

Weekly Economic Chart Book

April 27, 2012

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United States
Michael Pede
mpede@valance.us

Europe & Canada
La-Toya Elizee
elizee@valance.us

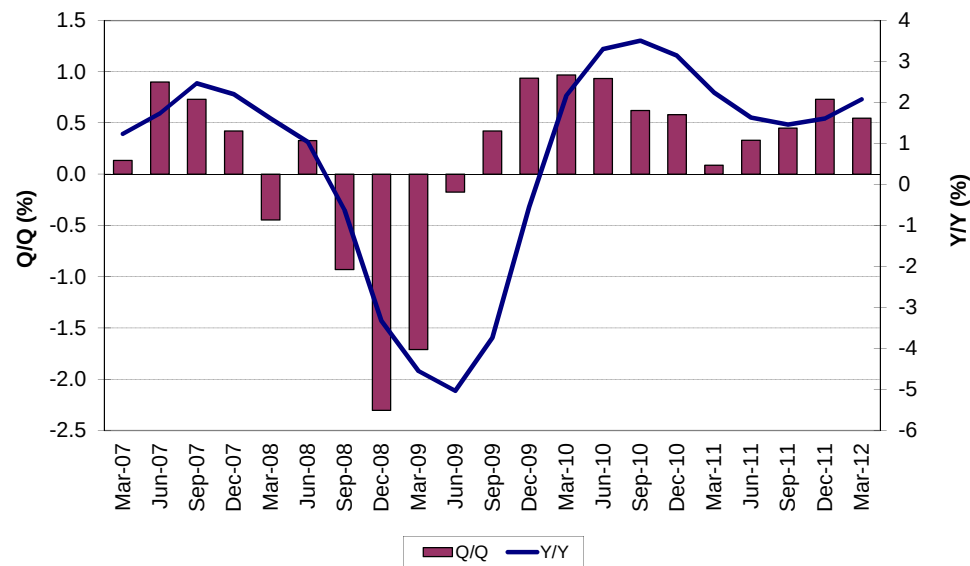
Japan & UK
Davin Patton
dpatton@valance.us

Australia & New Zealand
Reginald Perry
rperry@valance.us

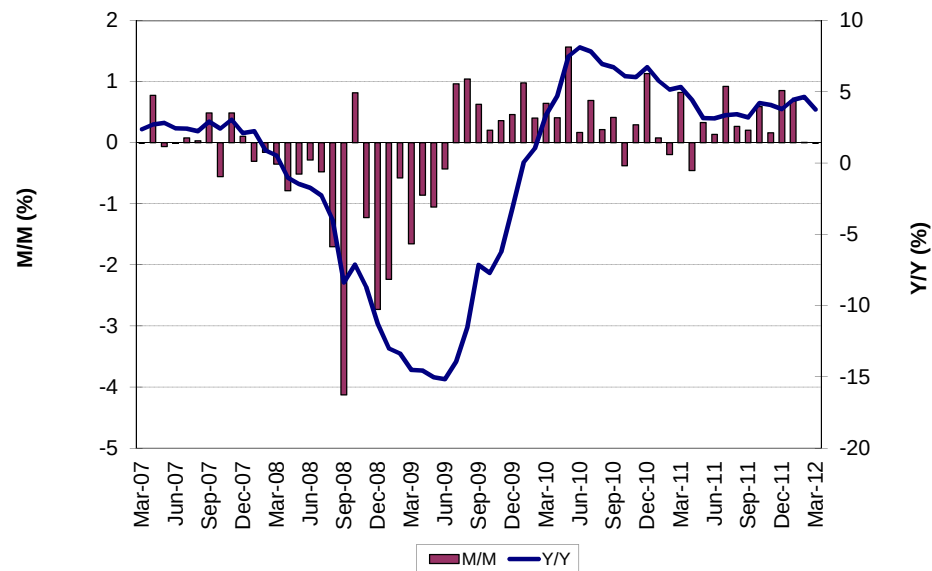
Sweden & Switzerland
Evelyn Richards
erichards@valance.us

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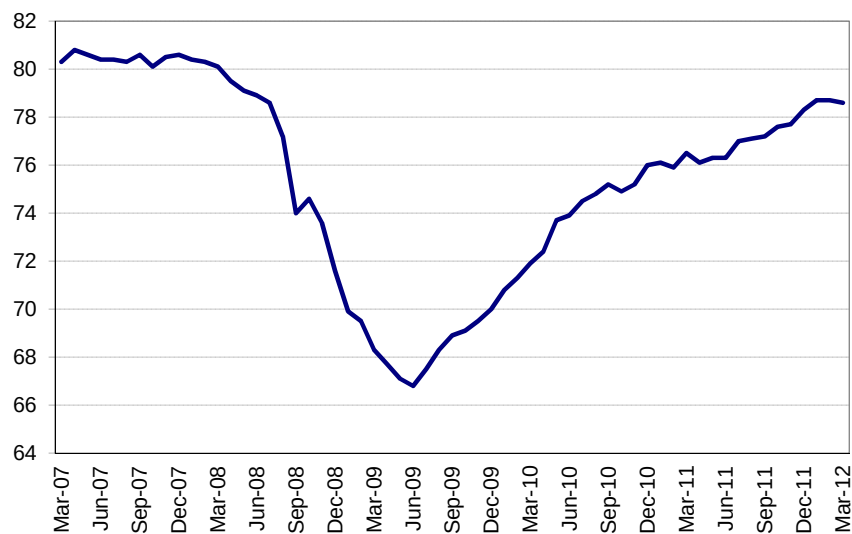
Real GDP



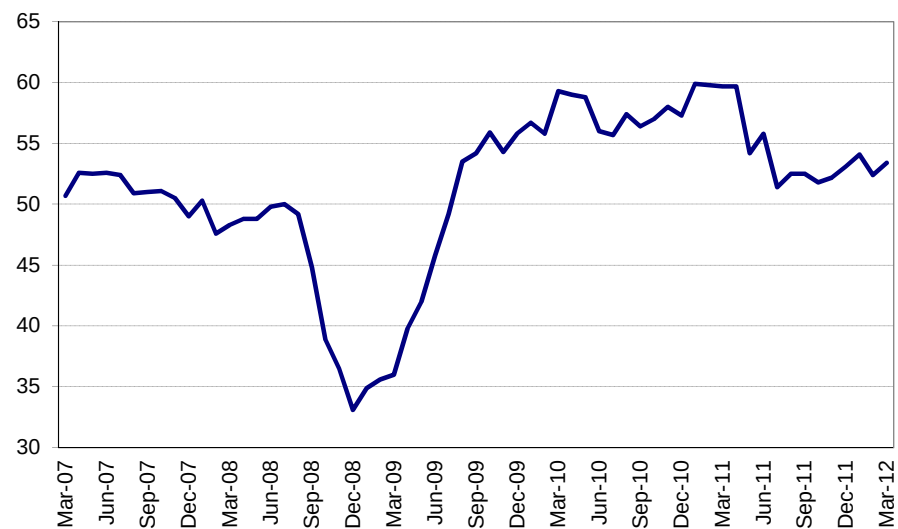
Industrial Production



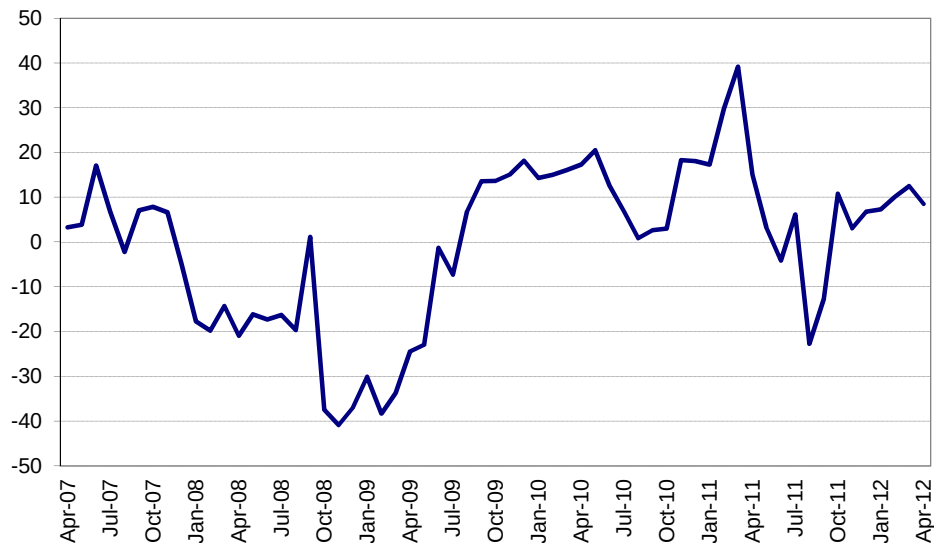
Capacity Utilization (%)



ISM Manufacturing



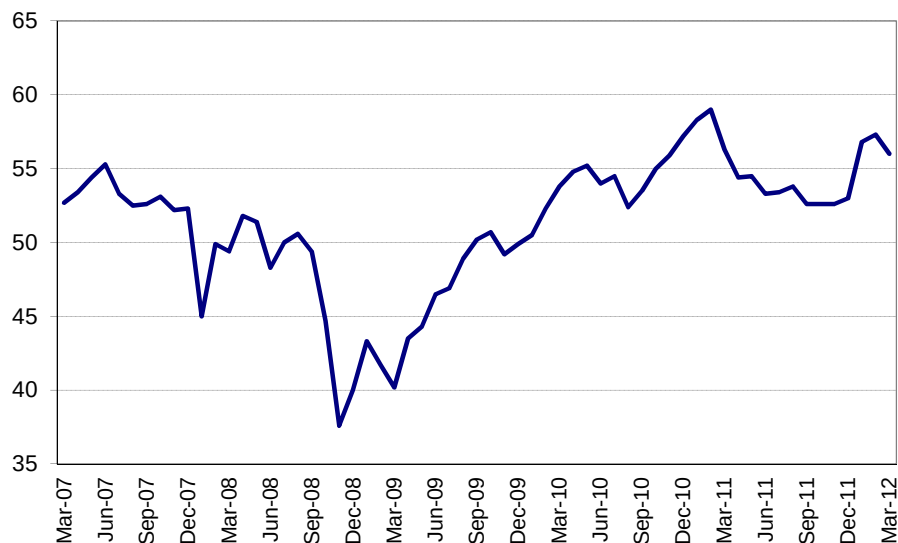
Philly Fed Index



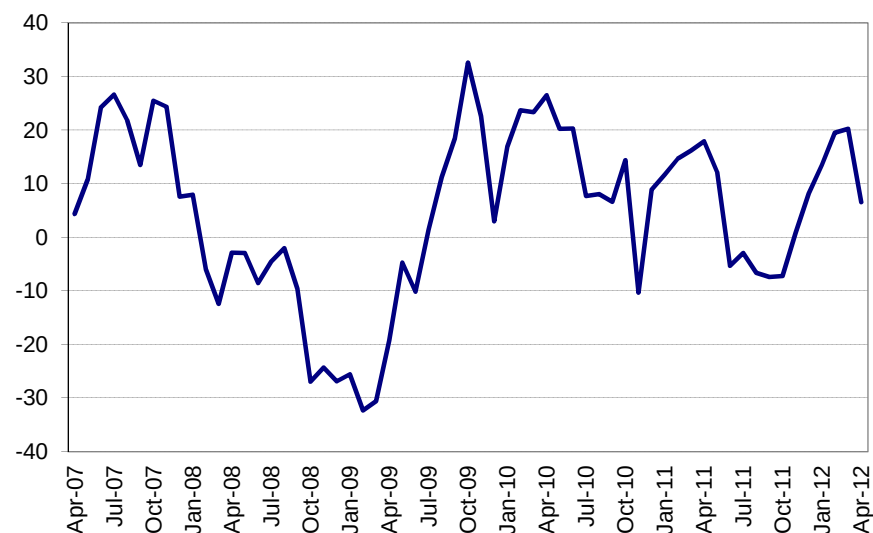
Chicago PMI



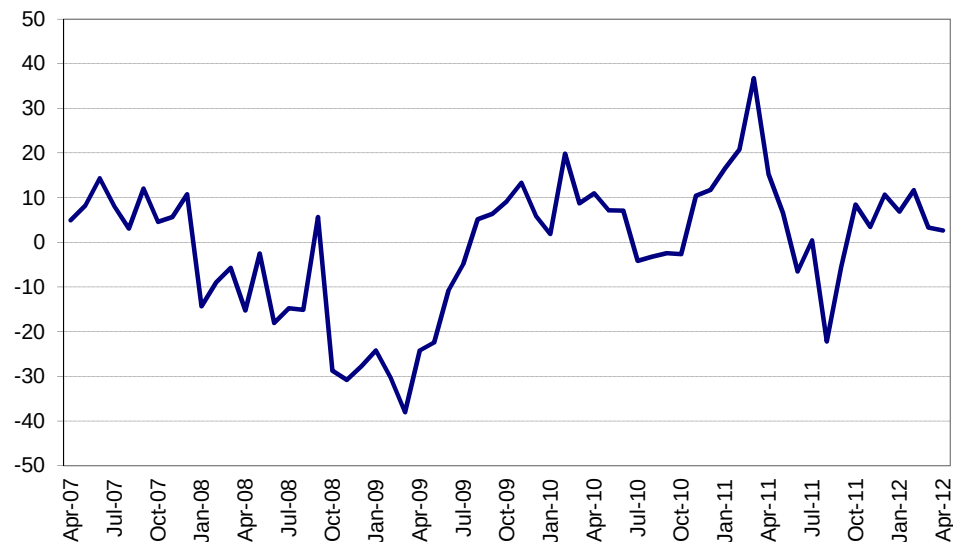
ISM Non-Manufacturing



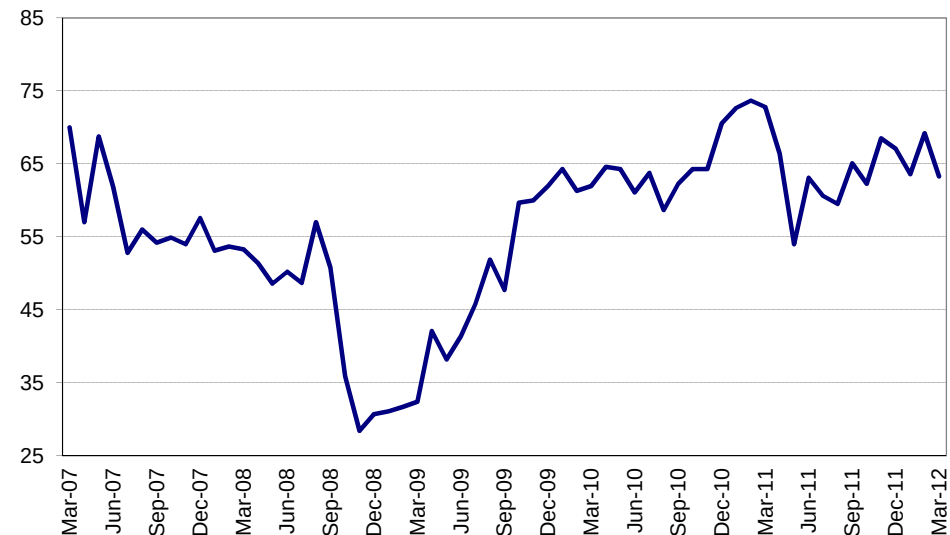
Empire Manufacturing Index



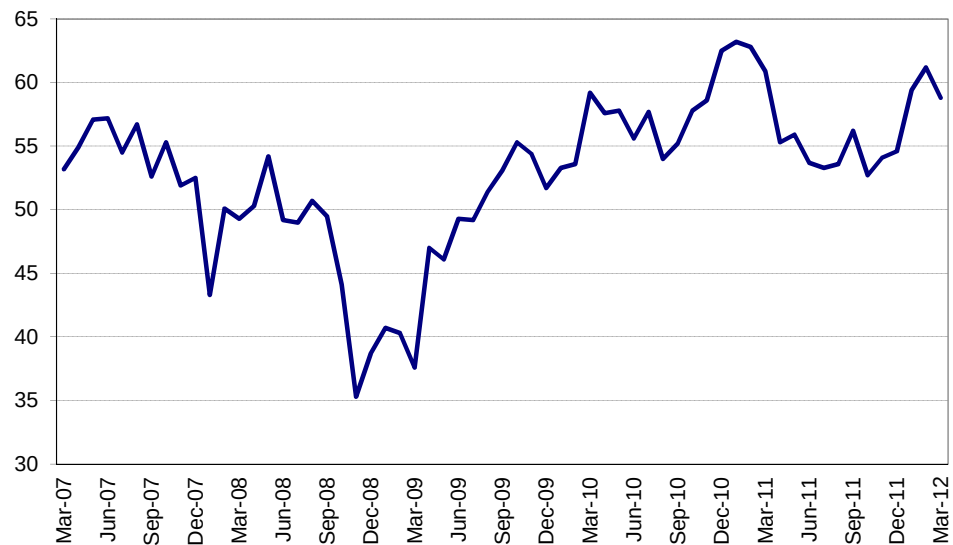
Philly Fed Index Orders



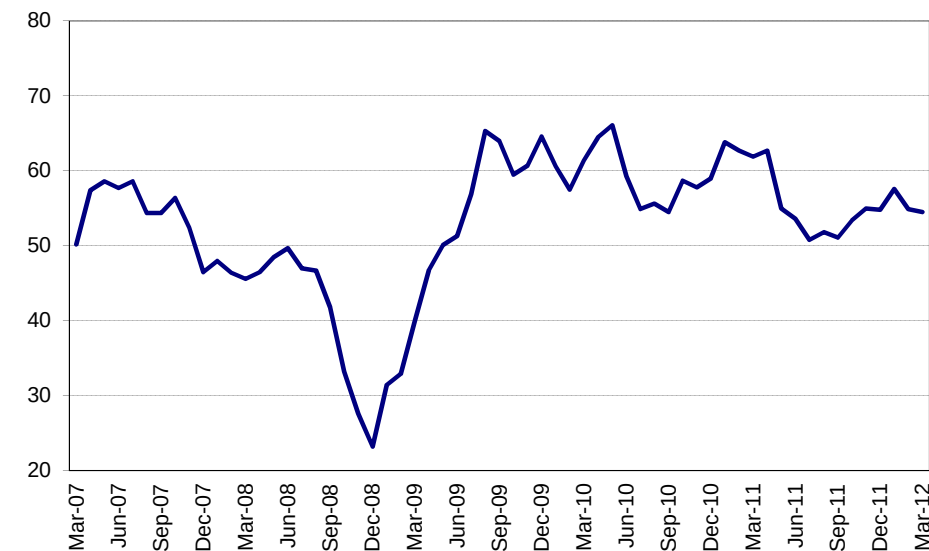
Chicago PMI Orders



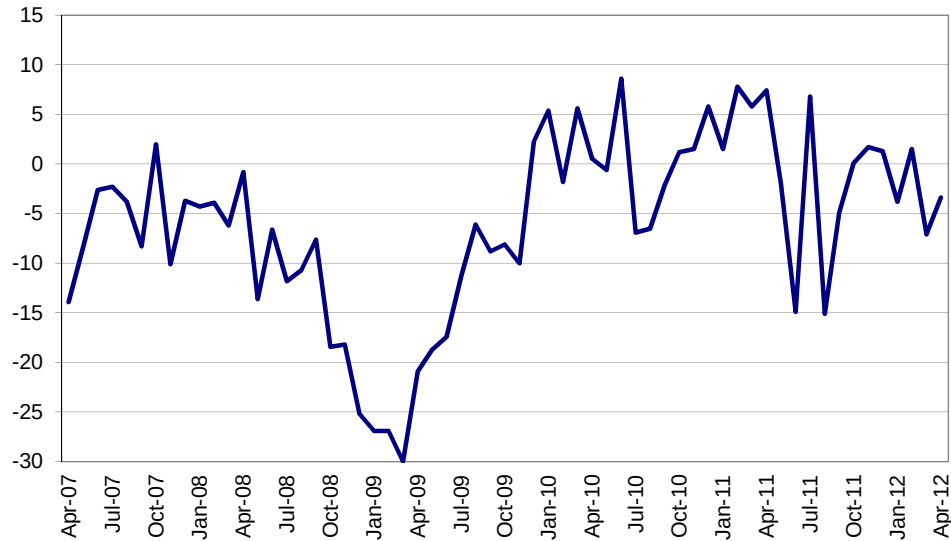
ISM Non-Manufacturing Orders



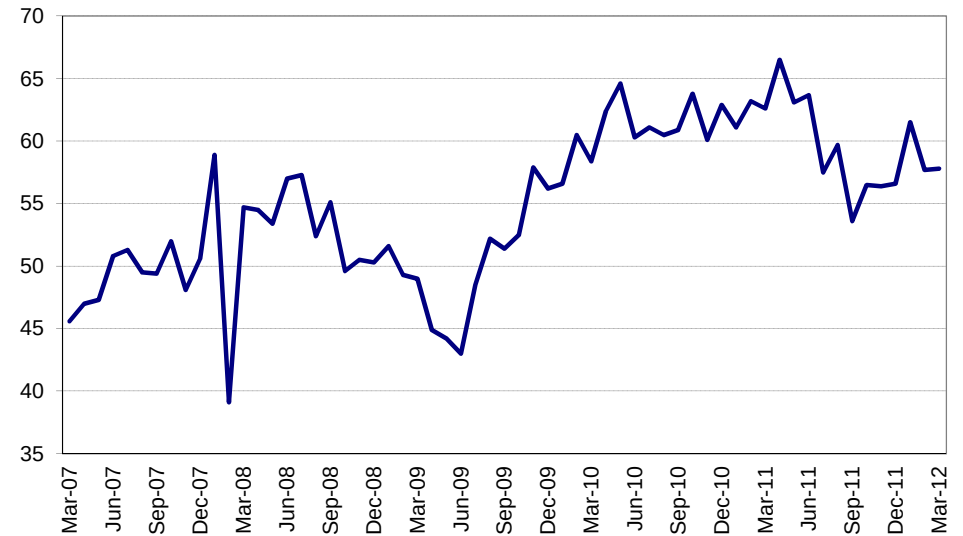
ISM Manufacturing Orders



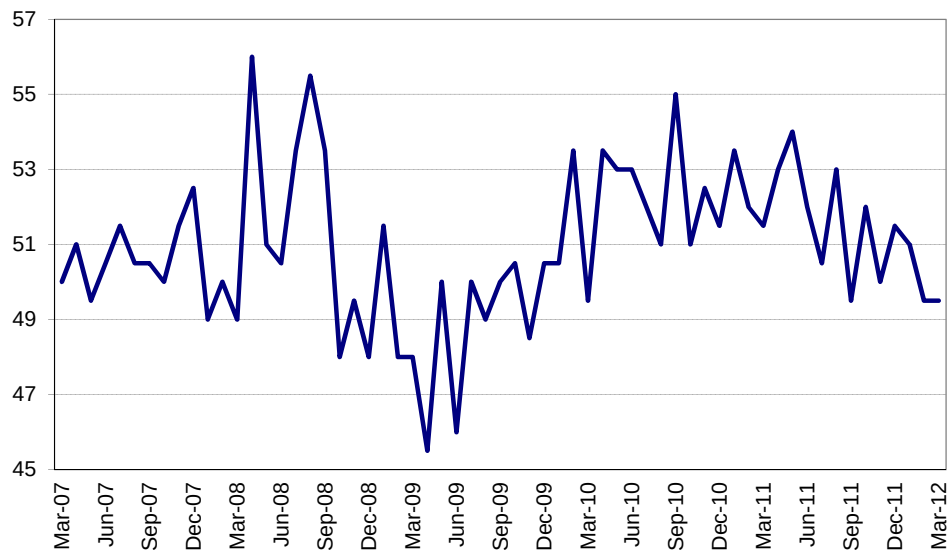
Philly Fed Index Deliveries



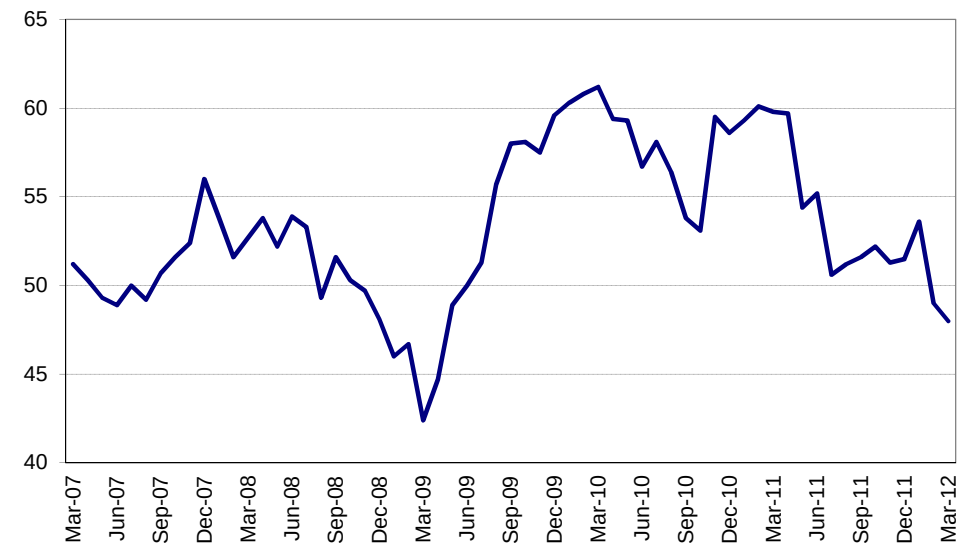
Chicago PMI Deliveries



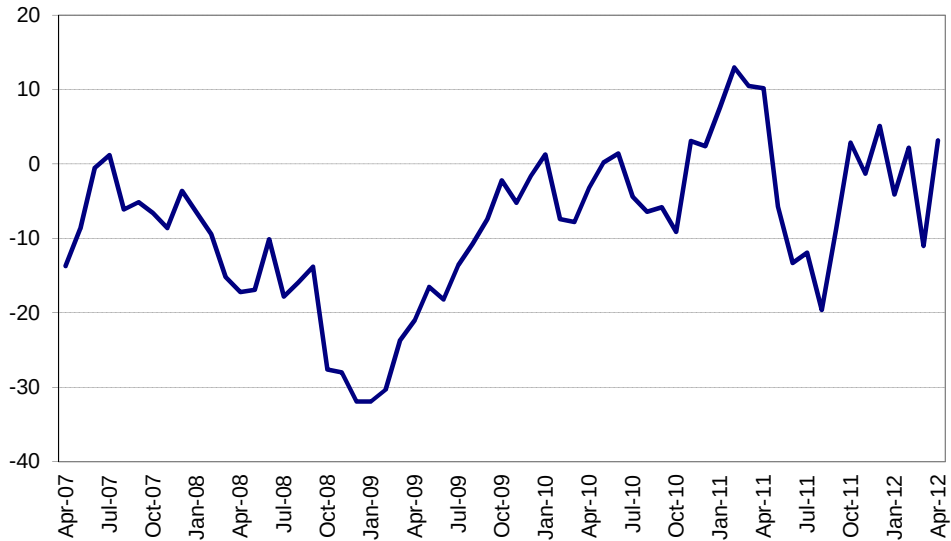
ISM Non-Manufacturing Deliveries



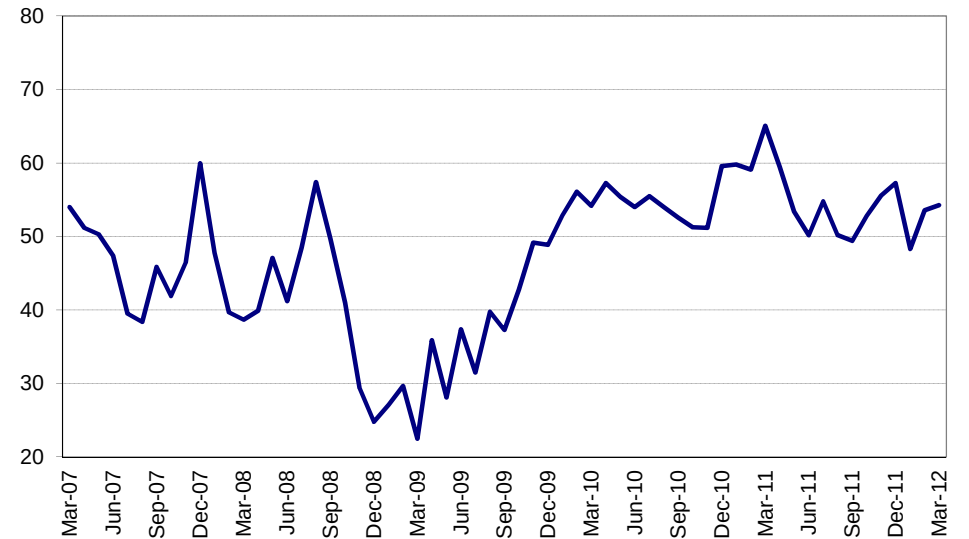
ISM Manufacturing Deliveries



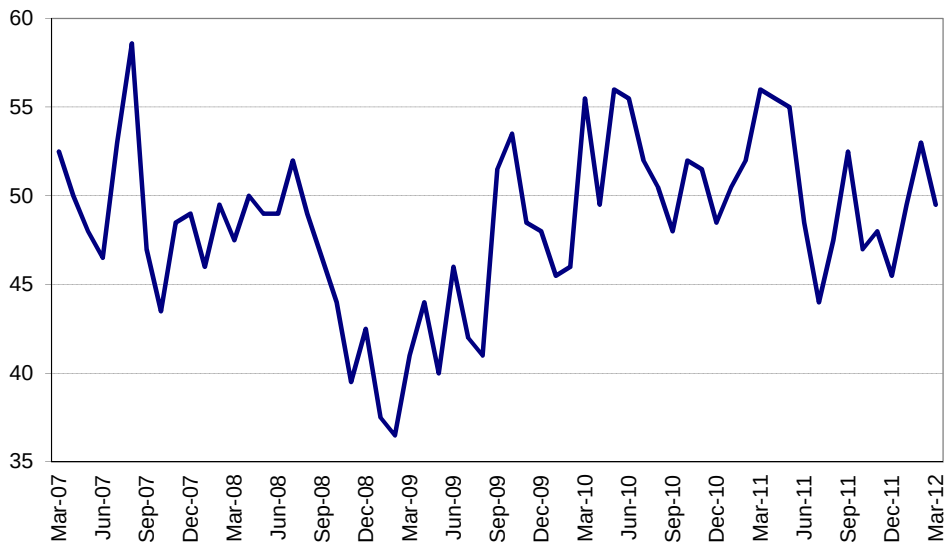
Philly Fed Index Backlog



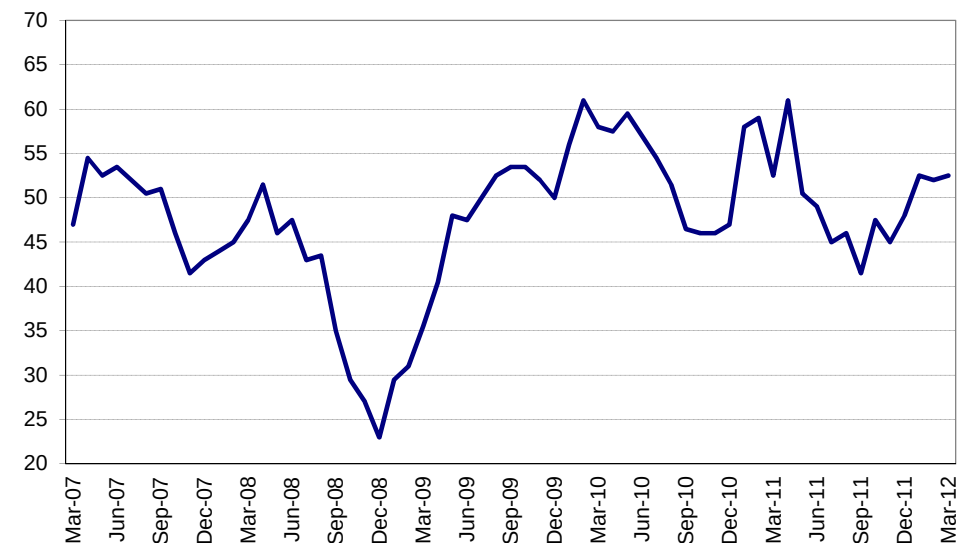
Chicago PMI Backlog



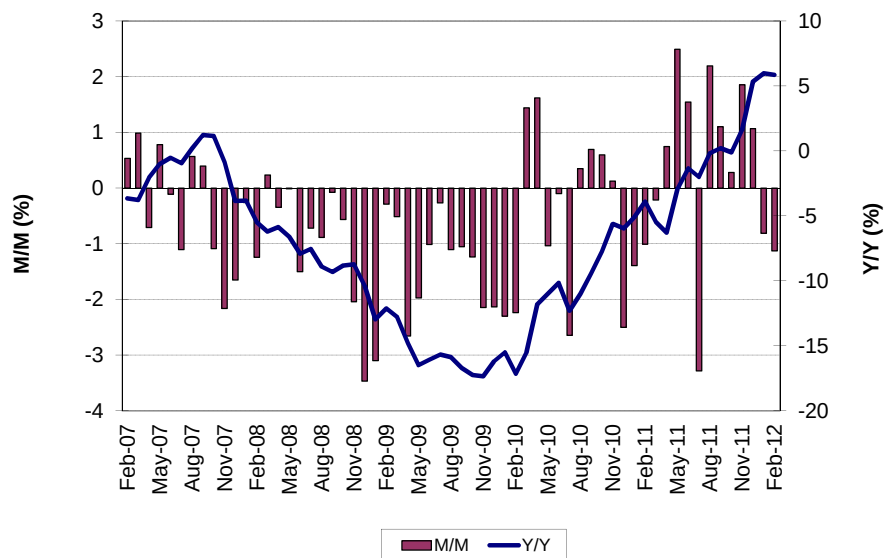
ISM Non-Manufacturing Backlog



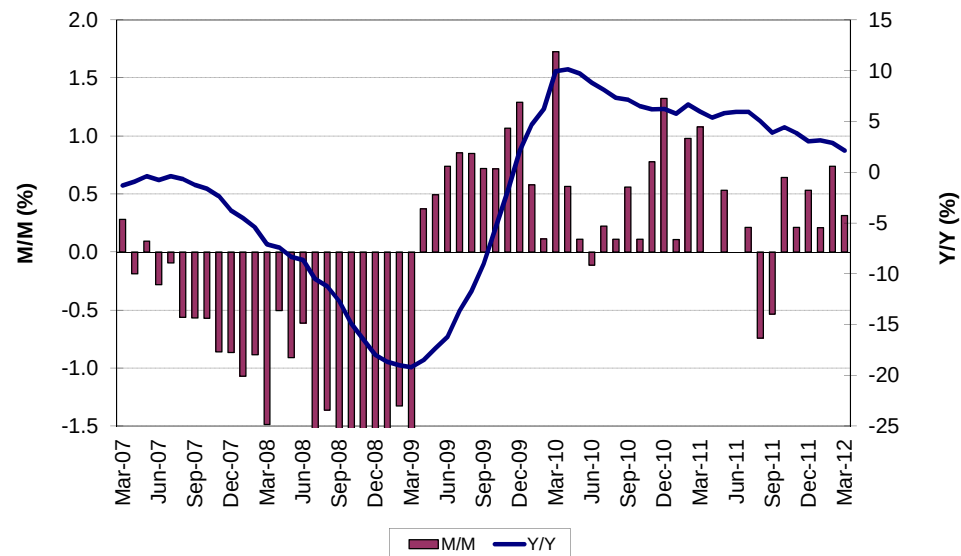
ISM Manufacturing Backlog



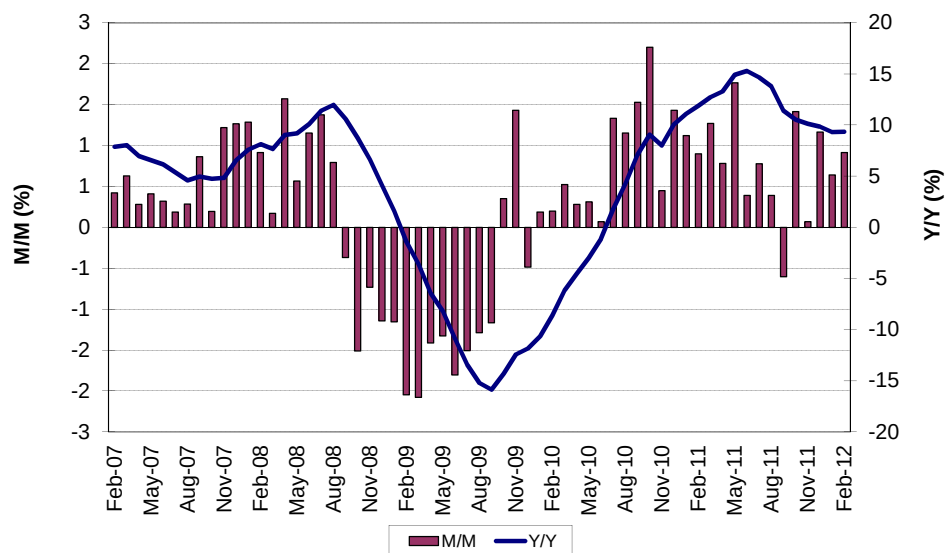
Construction Spending



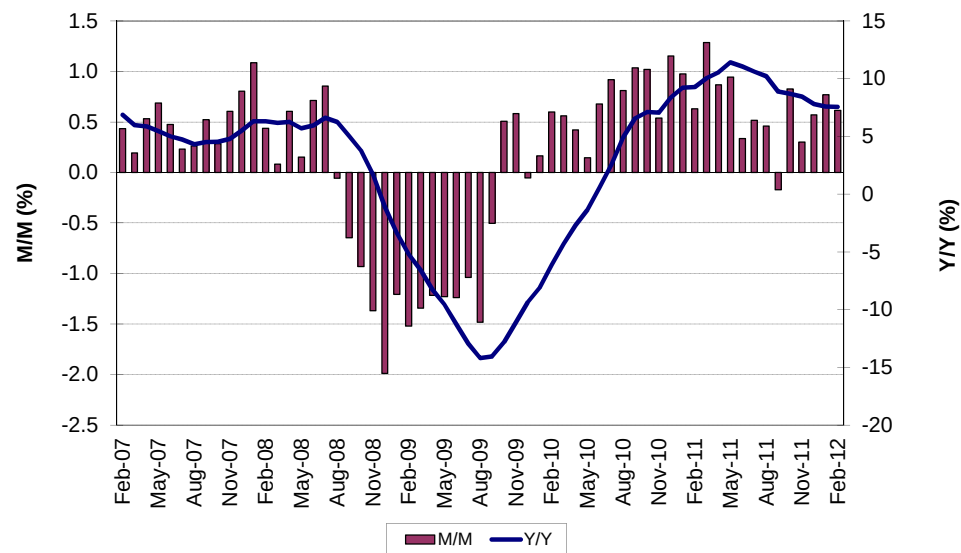
Leading Indicators



Wholesale Inventories



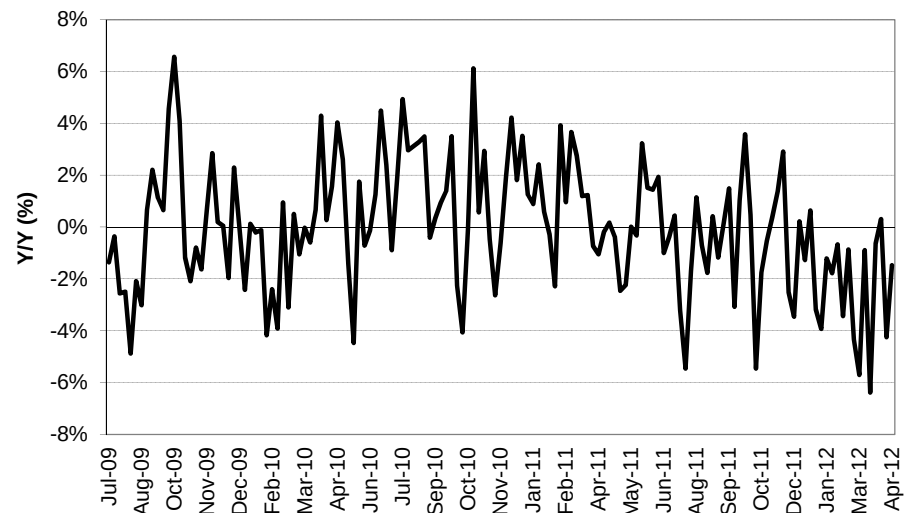
Business Inventories



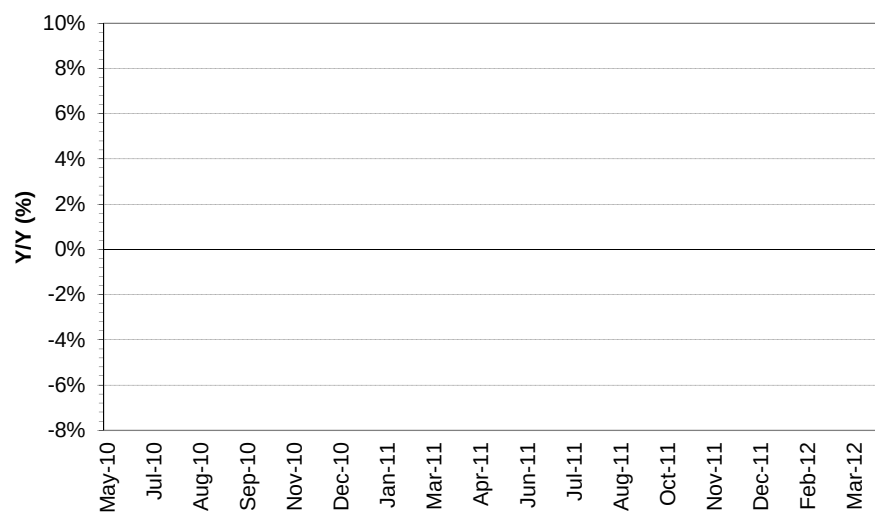
Inventory Real GDP Growth Contribution (%)



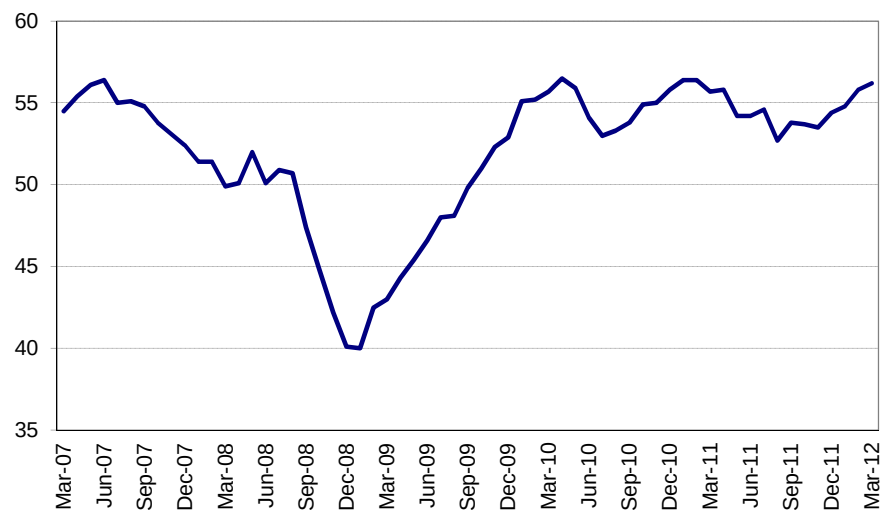
Gasoline Demand



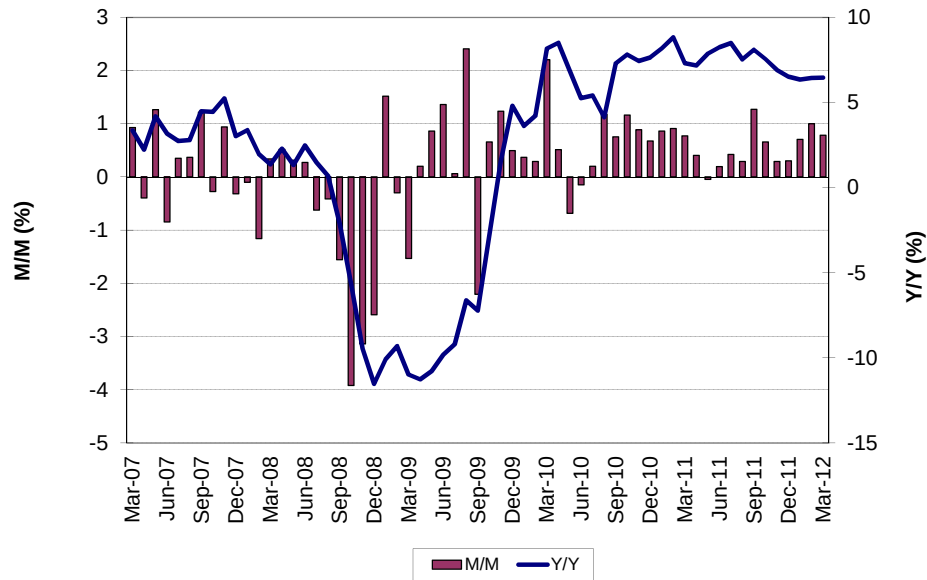
Gasoline Demand (Growth Over 2 yrs Ago)



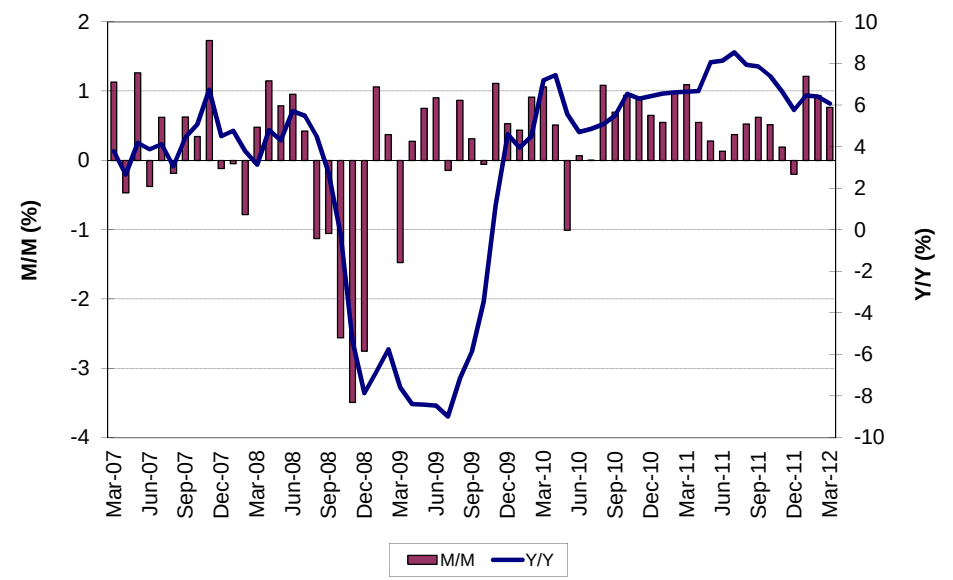
Credit Managers Index



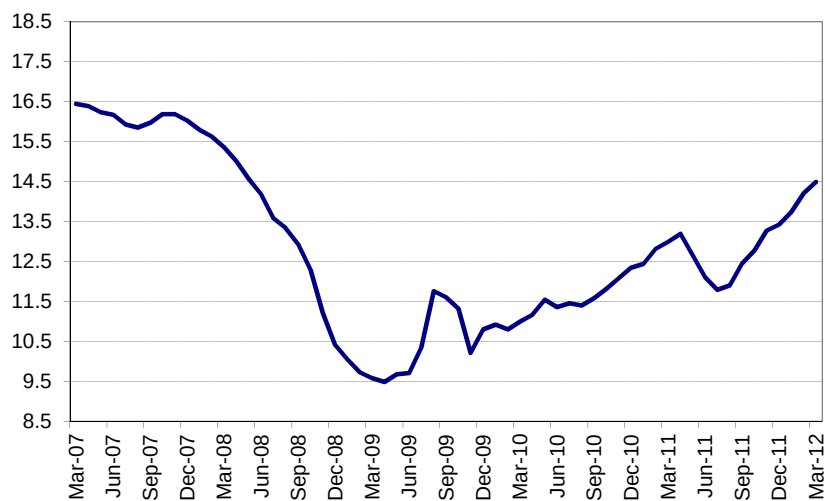
Retail Sales



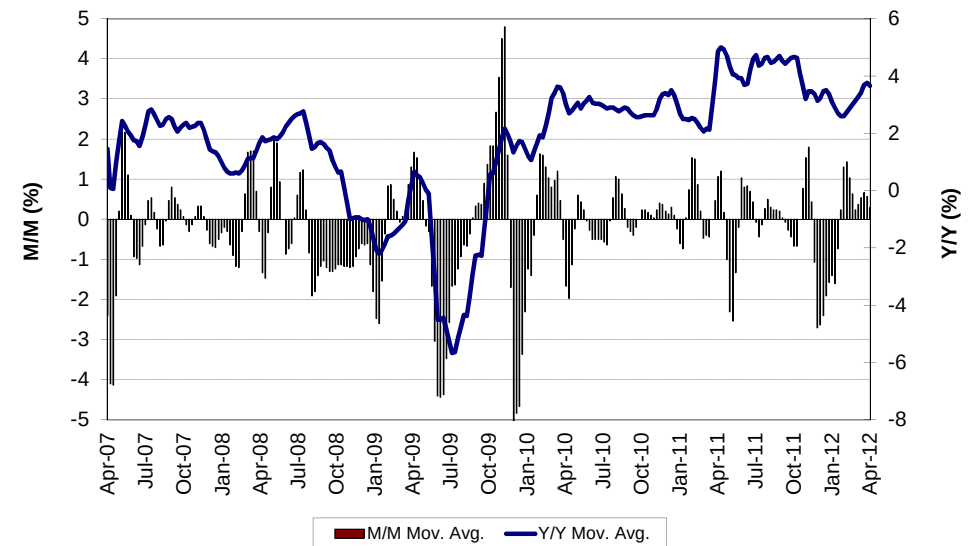
Retail Sales ex. Autos



Total Vehicle Sales SAAR (3 mth. mvg. avg)

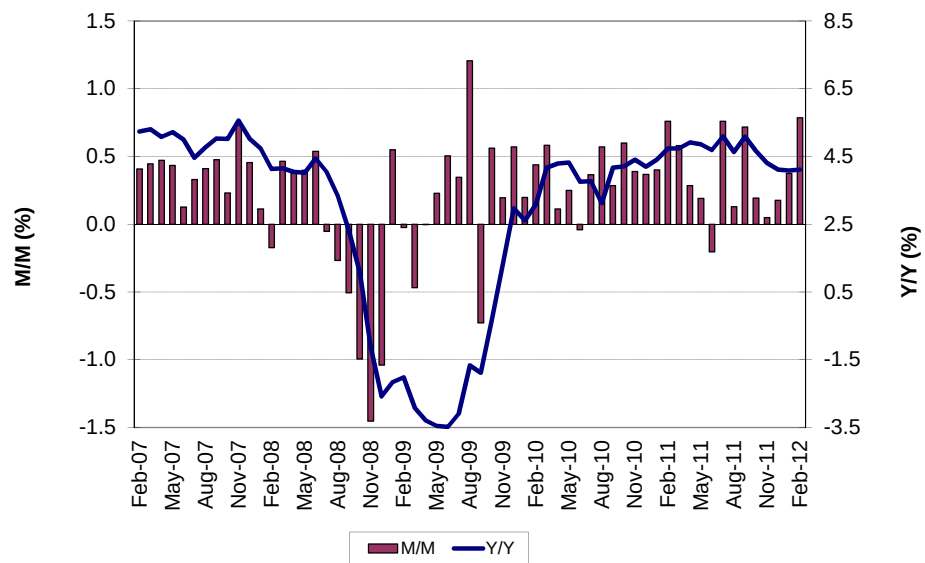


Redbook Retail Sales Growth

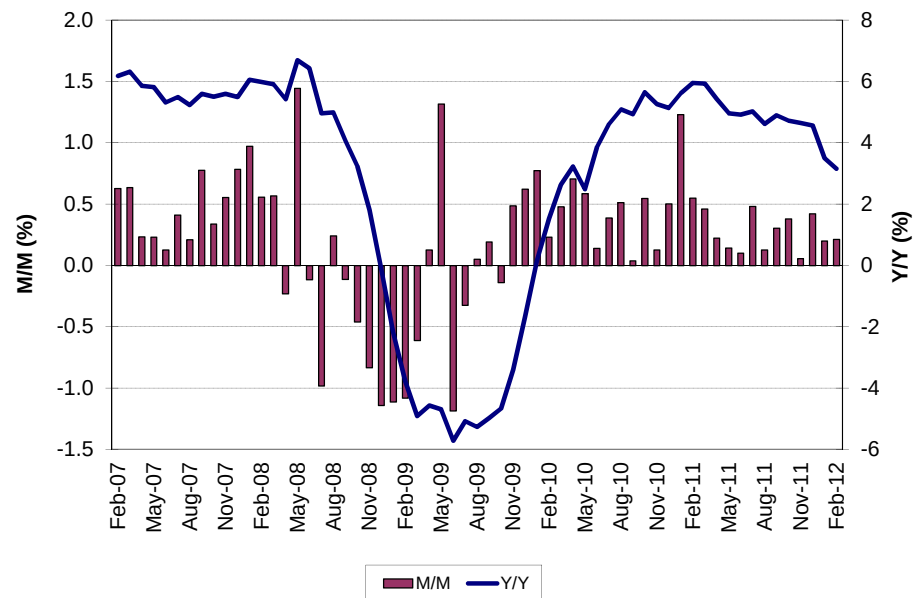


Date

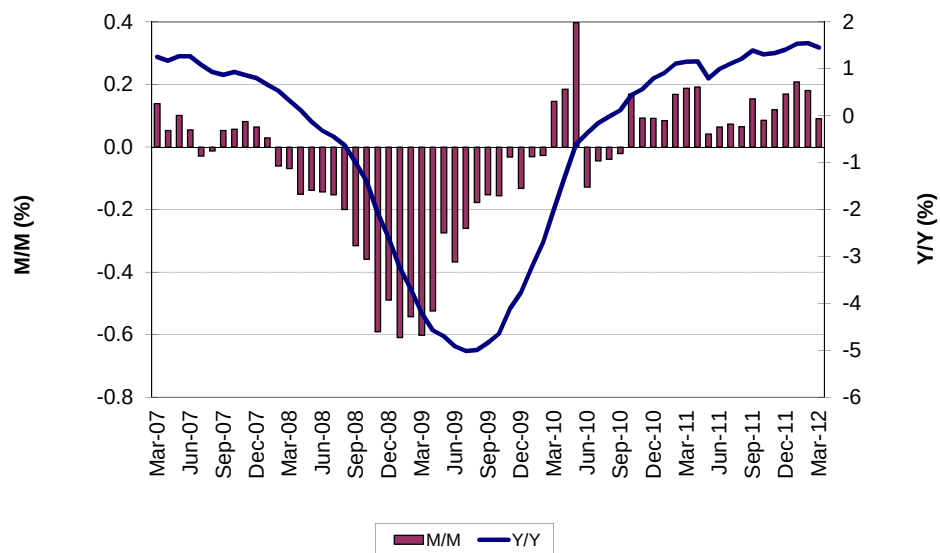
Personal Spending



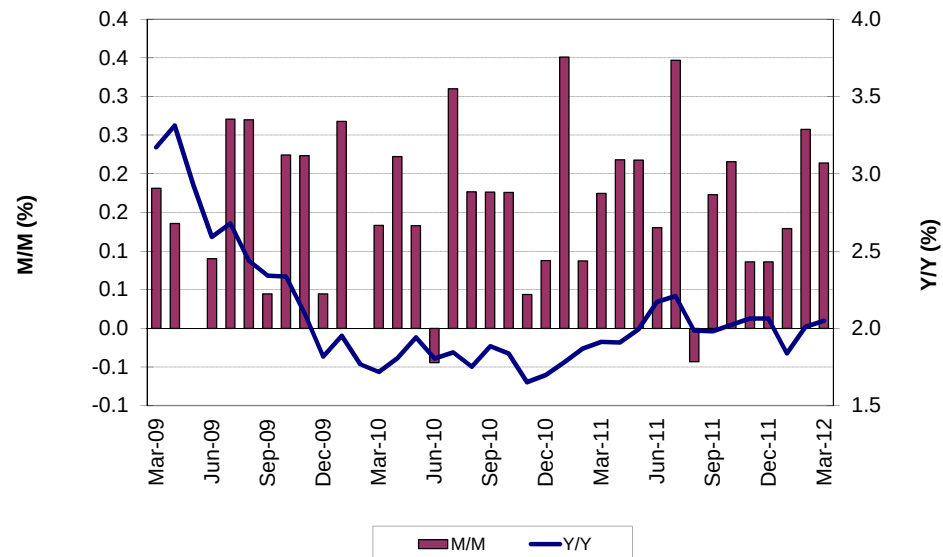
Personal Income



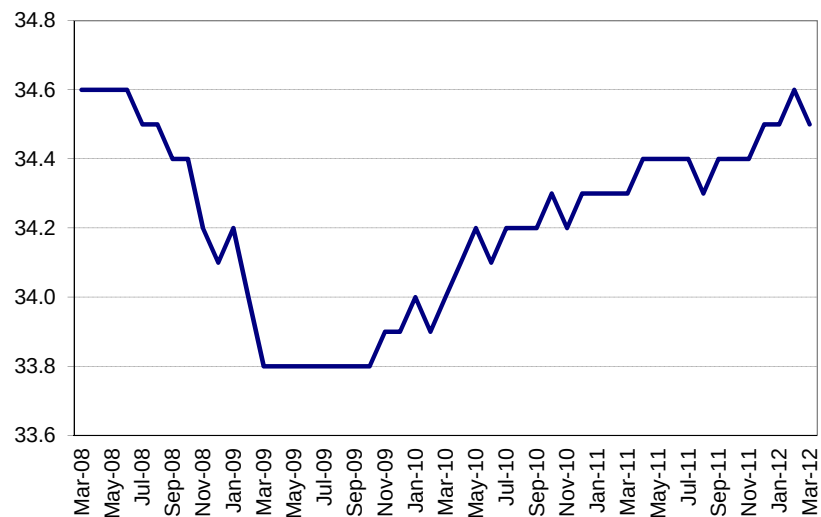
Non-farm Payrolls



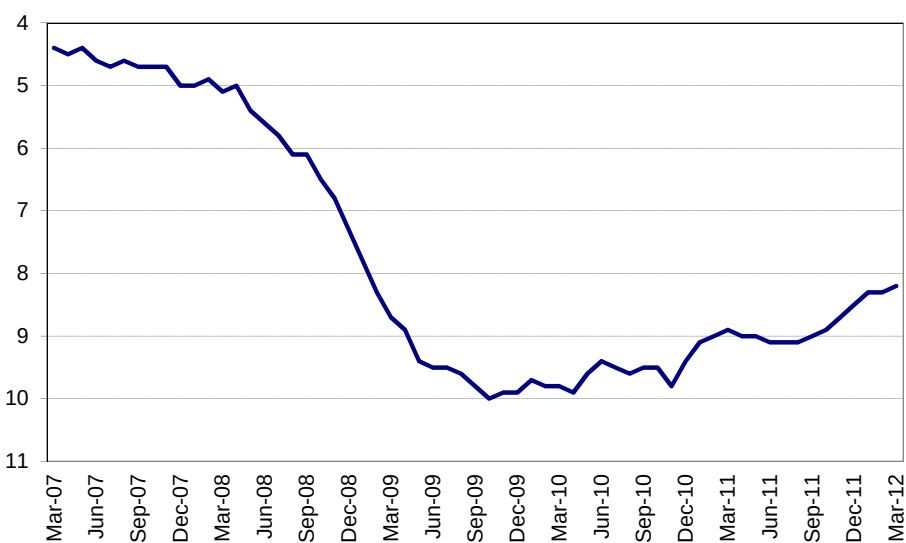
Average Hourly Earnings



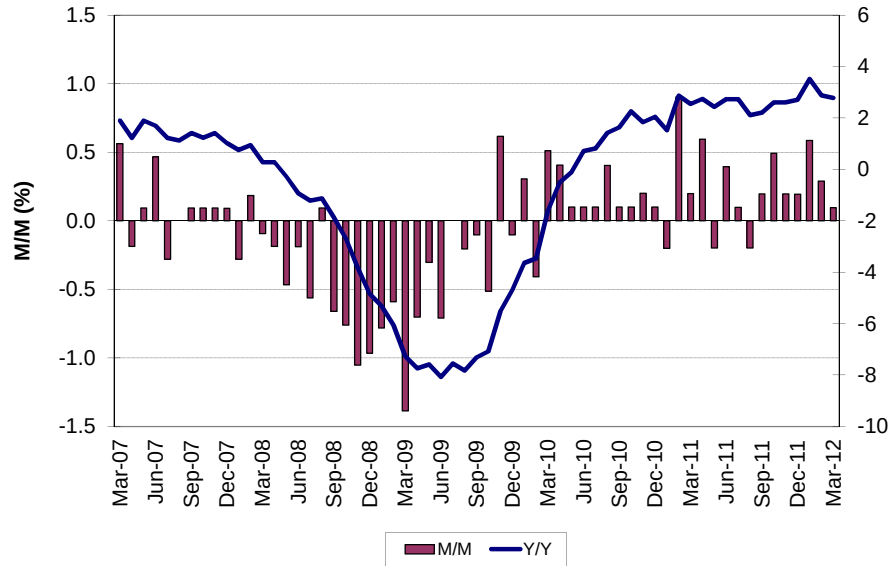
Average Weekly Hours



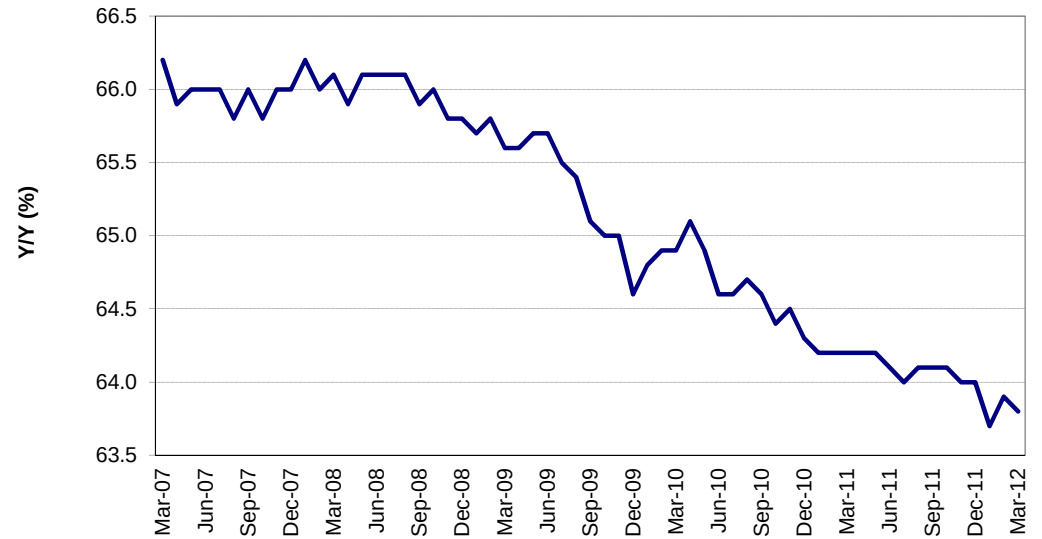
Unemployment Rate (%)



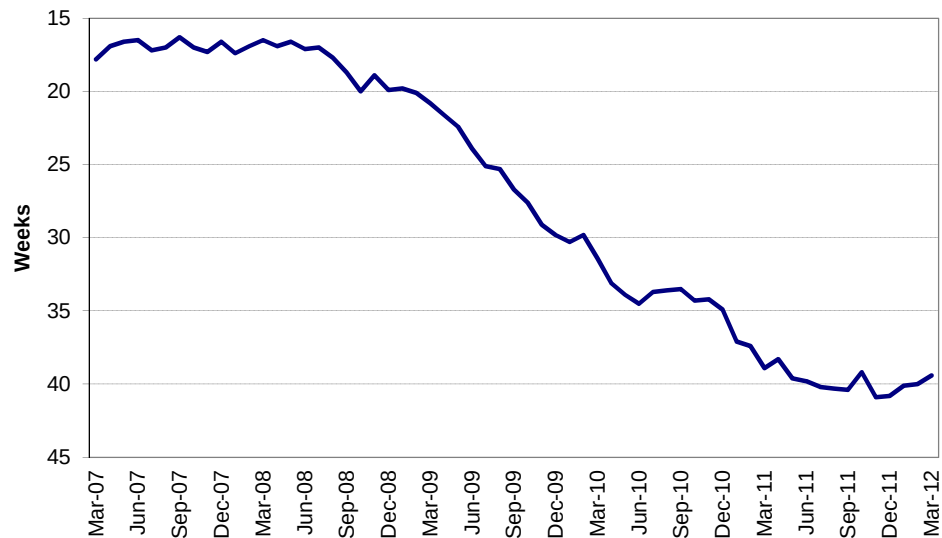
Total Hours Worked



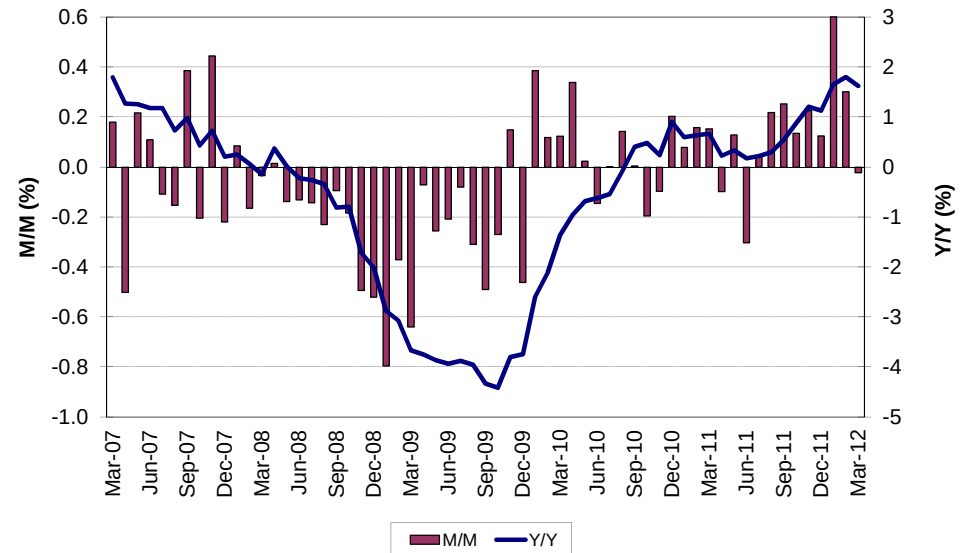
Labor Participation Rate (%)



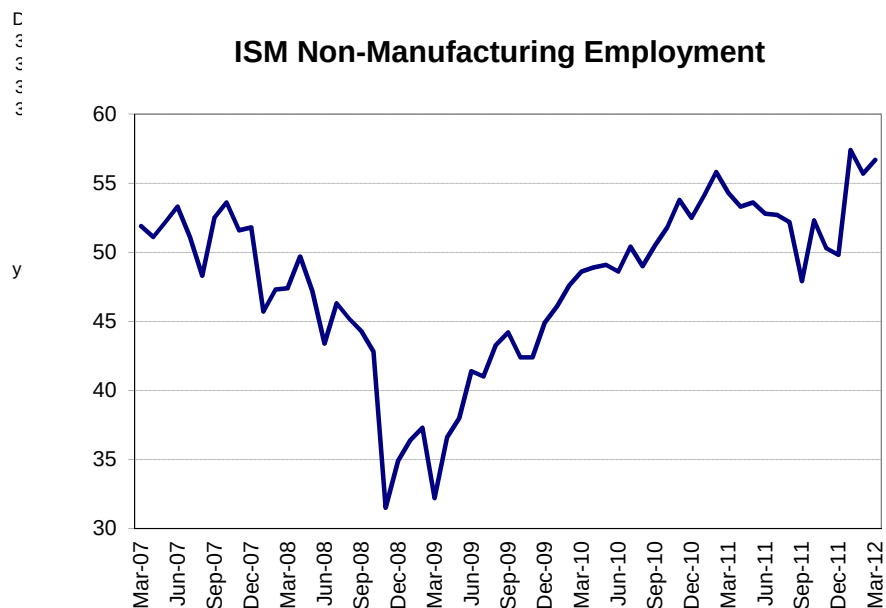
Duration of Unemployment



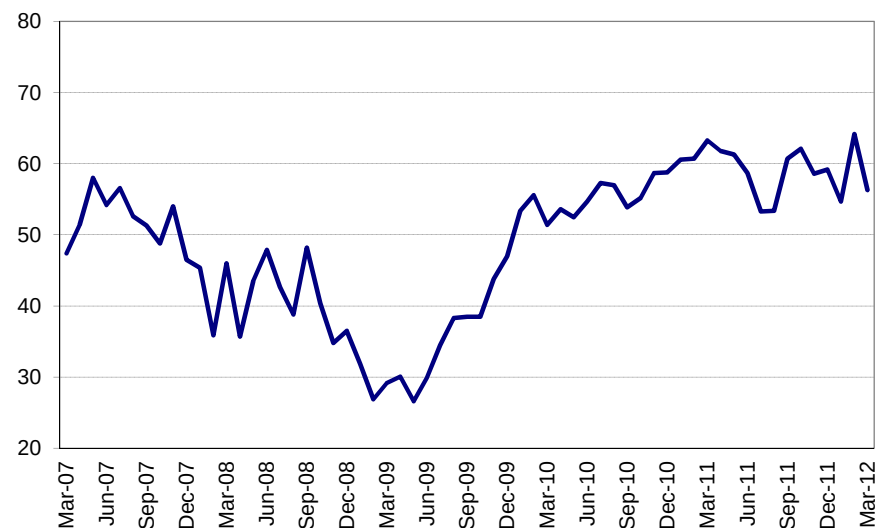
Household Job Growth



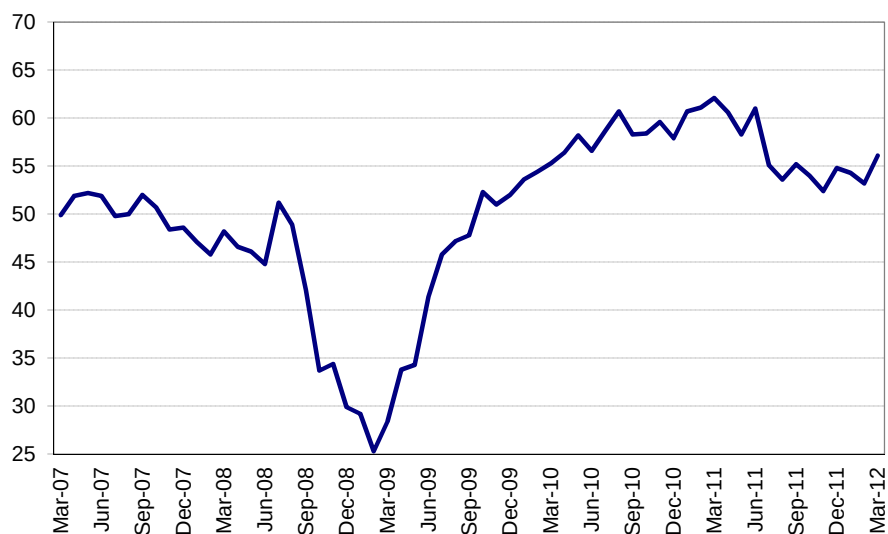
ISM Non-Manufacturing Employment



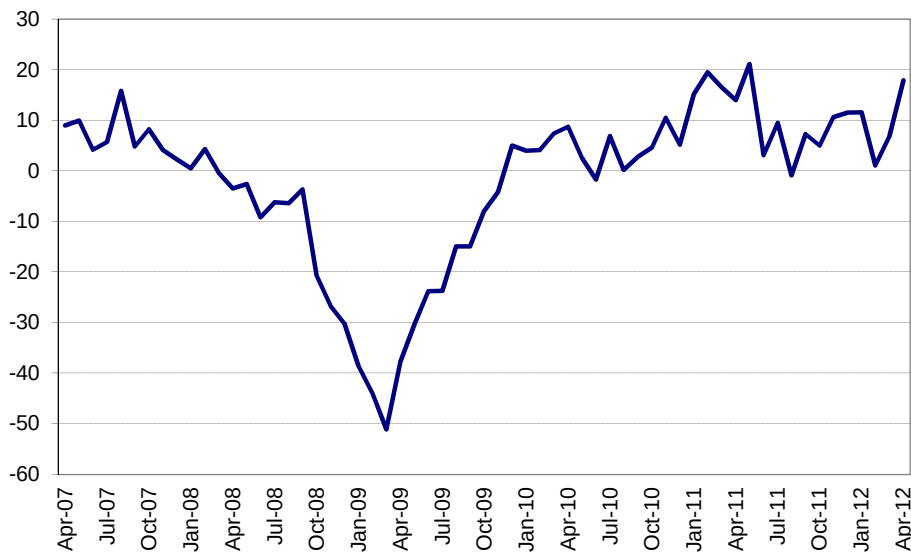
Chicago Employment



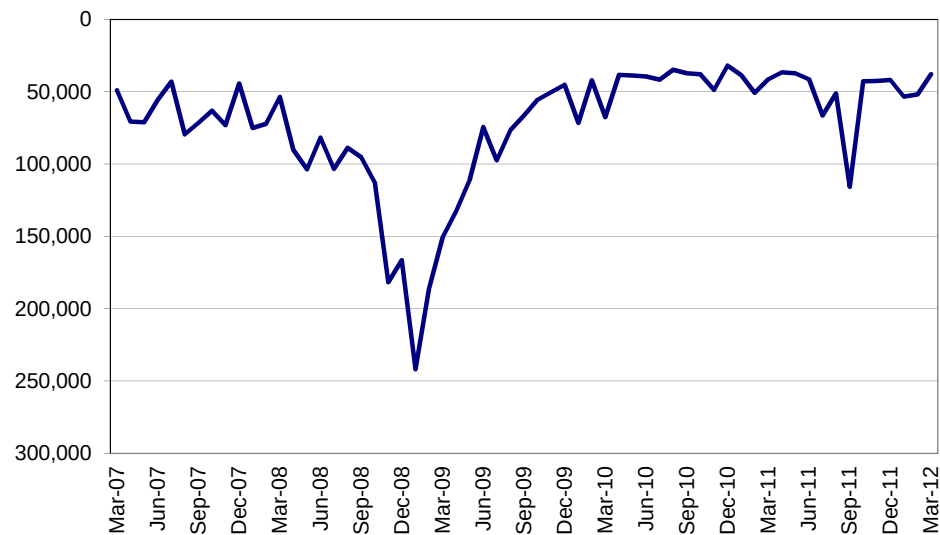
ISM Manufacturing Employment



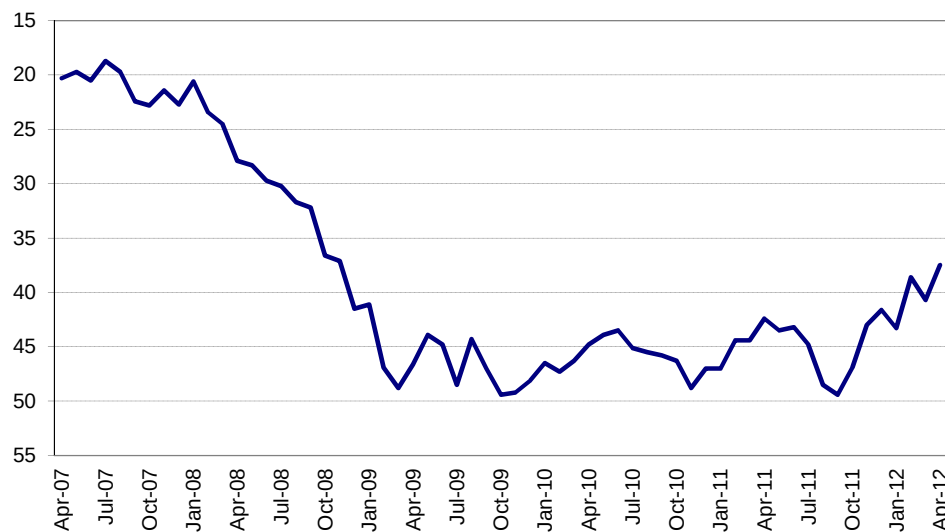
Philly Fed Employment



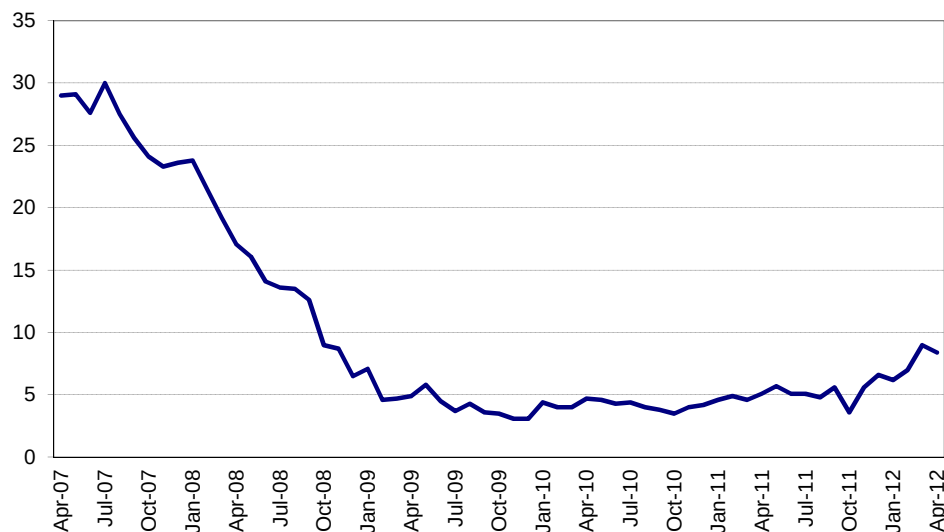
Challenger Layoffs



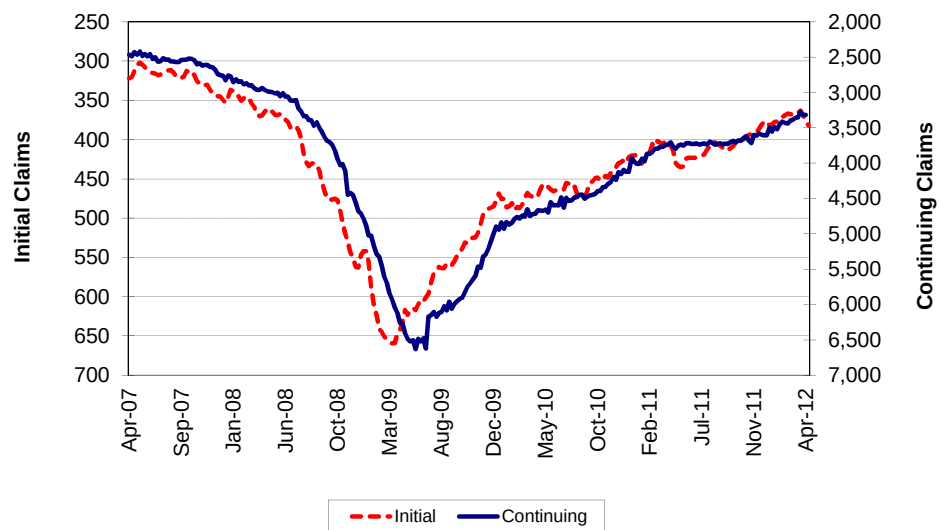
Conference Board Jobs Hard to Find



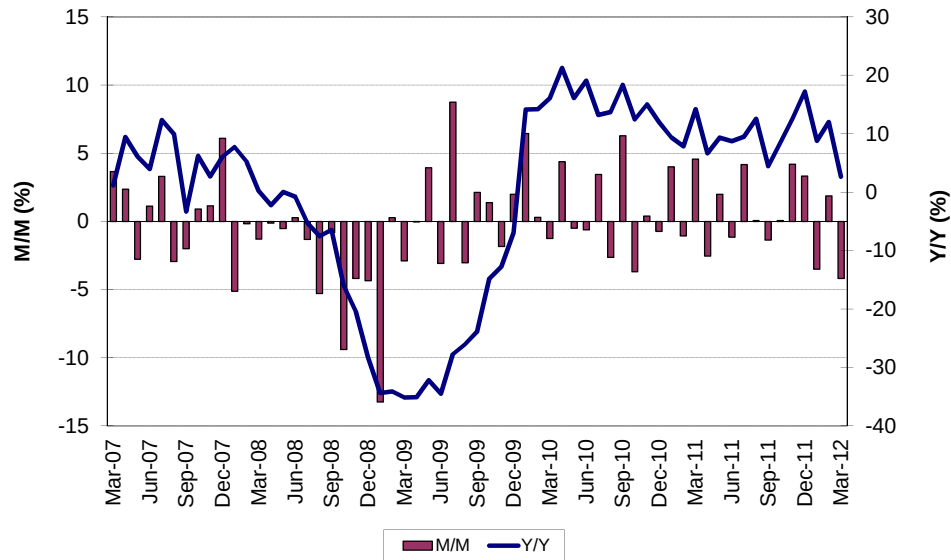
Conference Board Jobs Plentiful



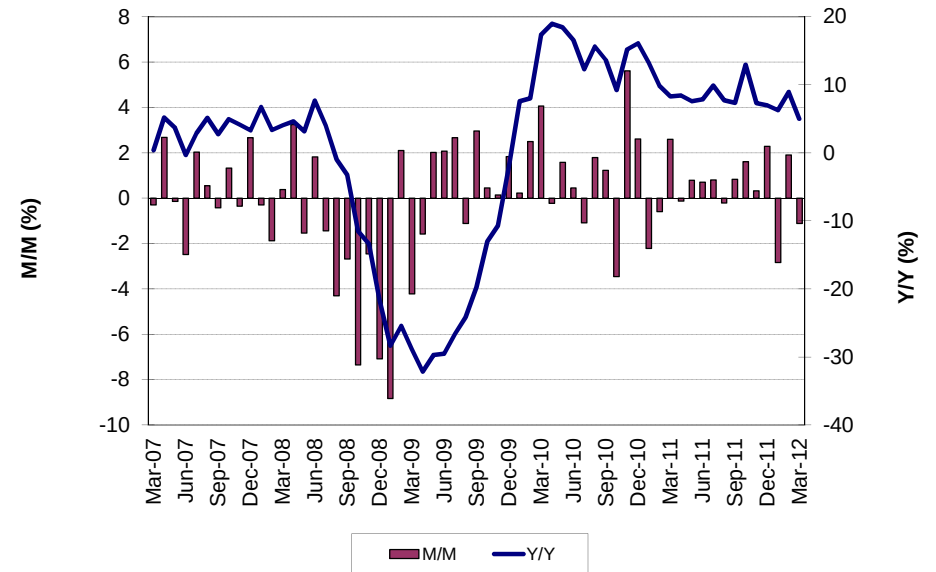
Initial & Continuing Claims (4 wk. mvg. avg.)



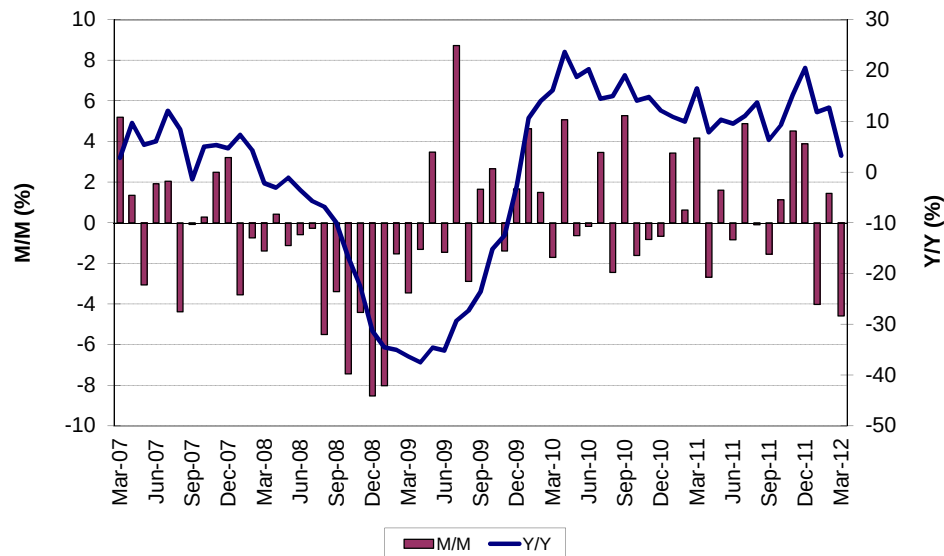
Durable Goods Orders



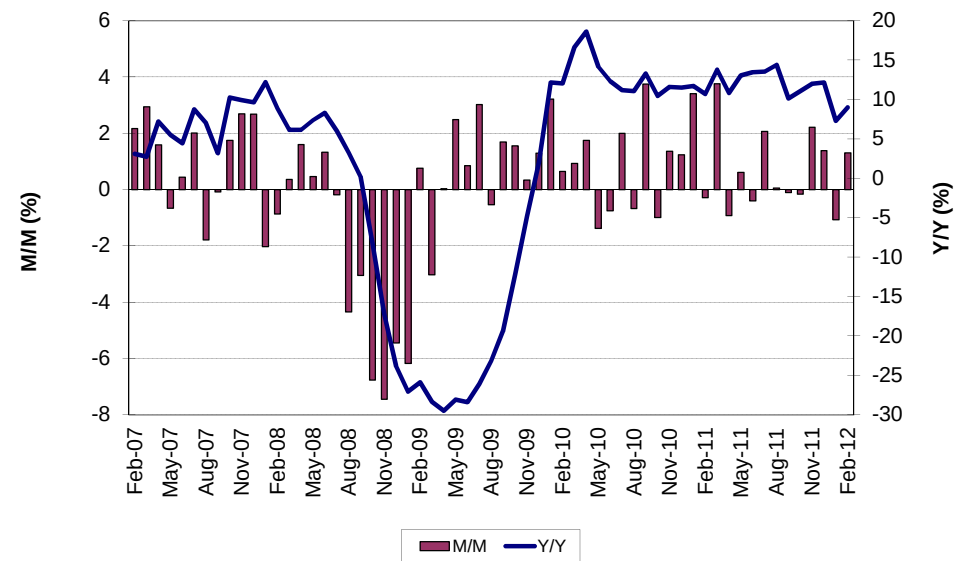
Durable Goods Orders (ex. Transportation)

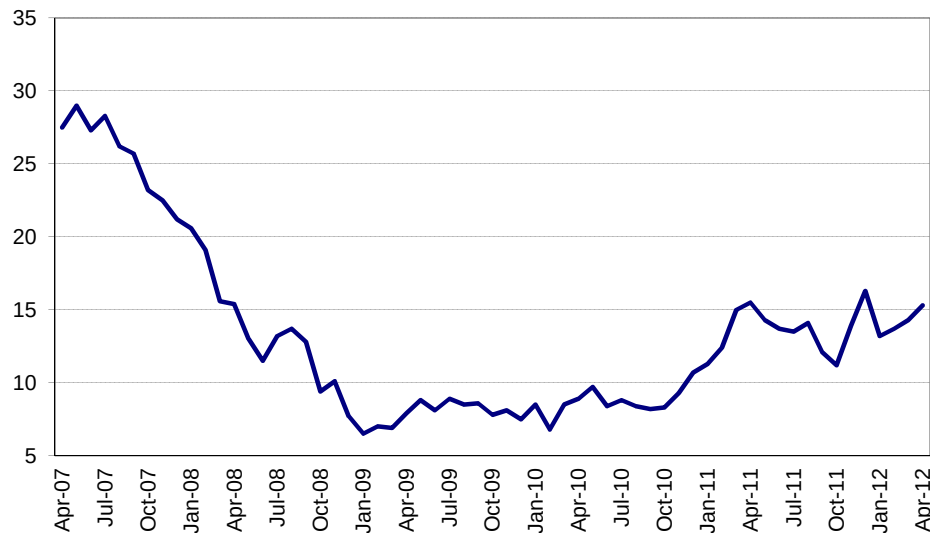
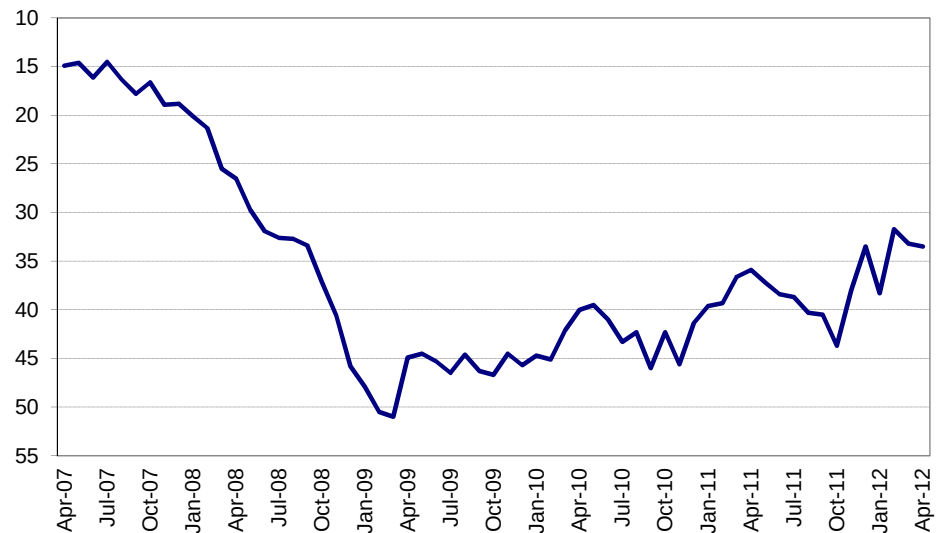
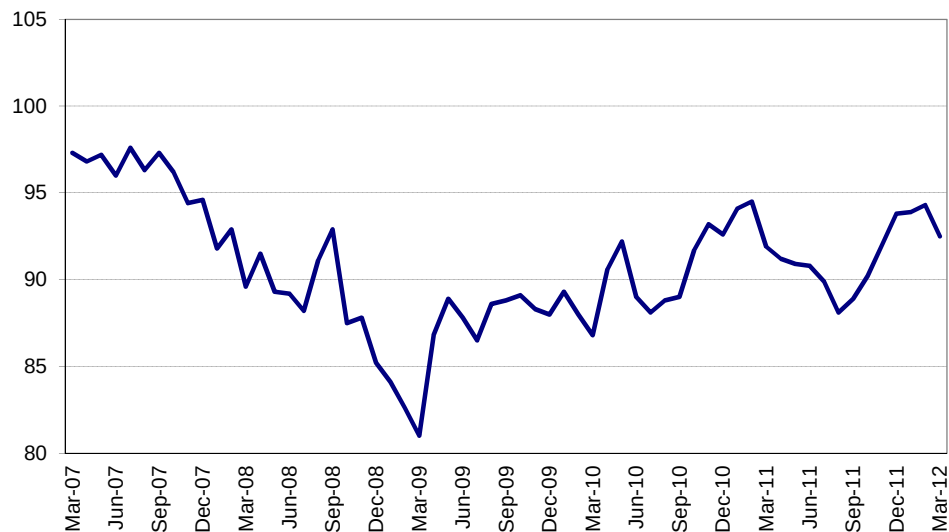


Durable Goods Orders (ex. Defense)

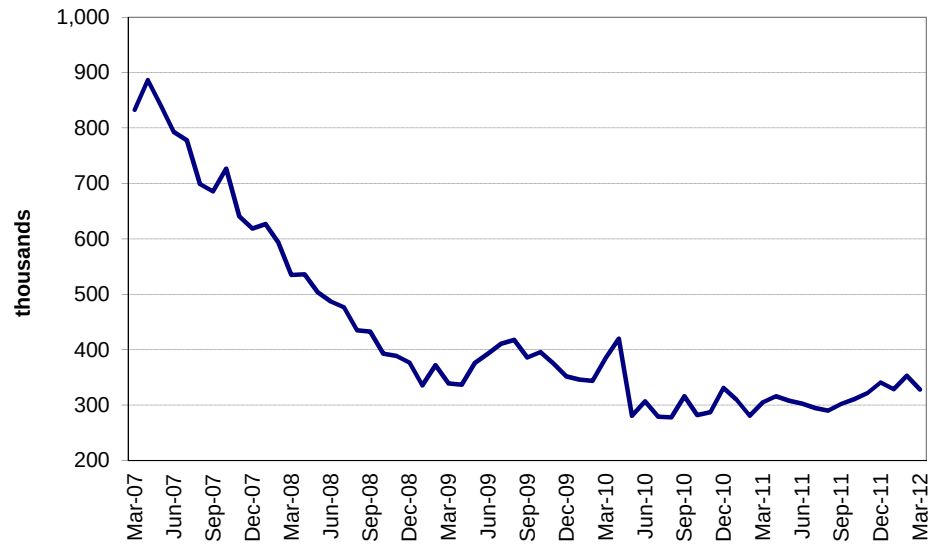


Factory Orders

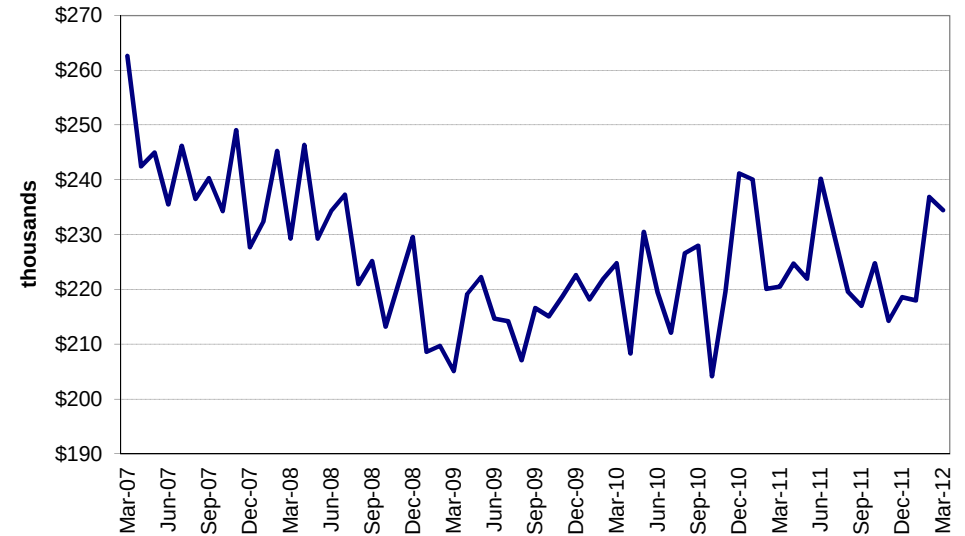


Conf. Board Business Conditions Good**Conf. Board Business Conditions Bad****Small Business Optimism**

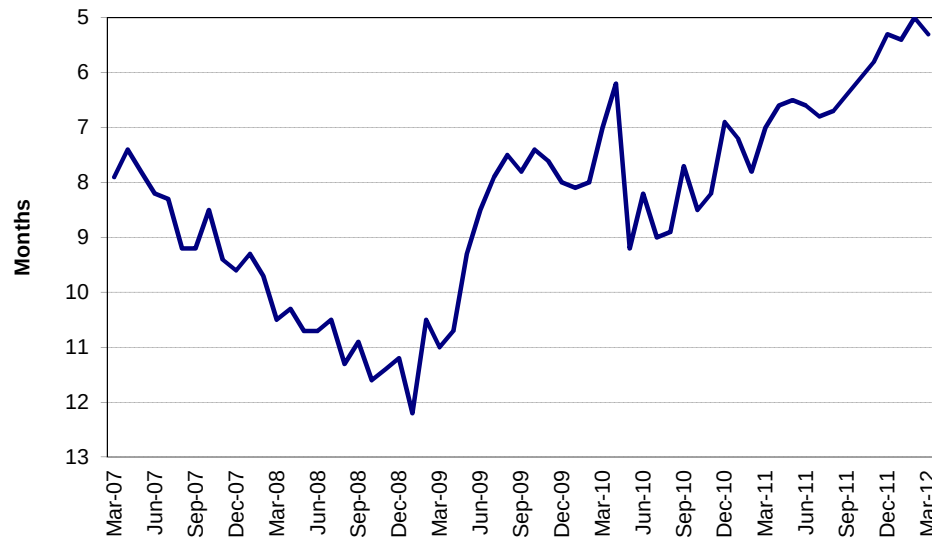
New Home Sales



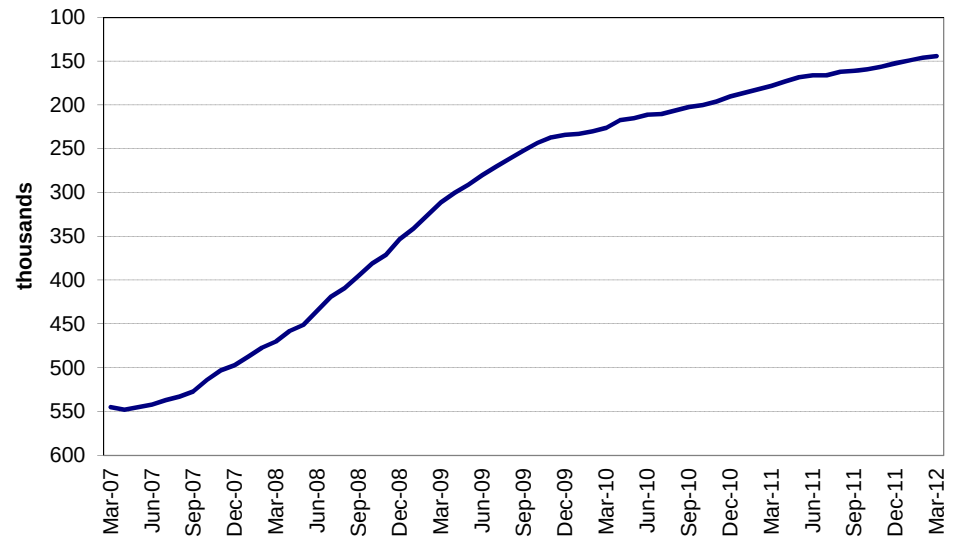
New Home Sales Median Prices



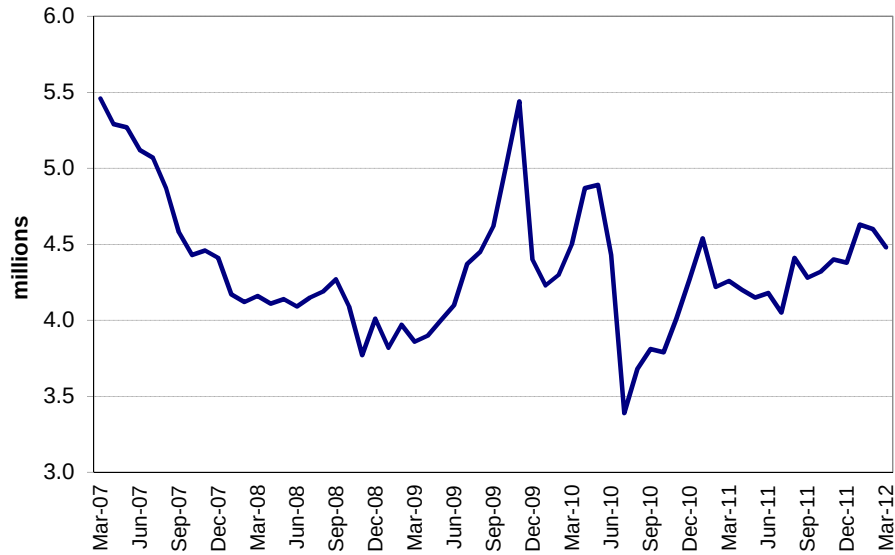
New Homes Months of Supply



New Homes Supply (Actual Units)



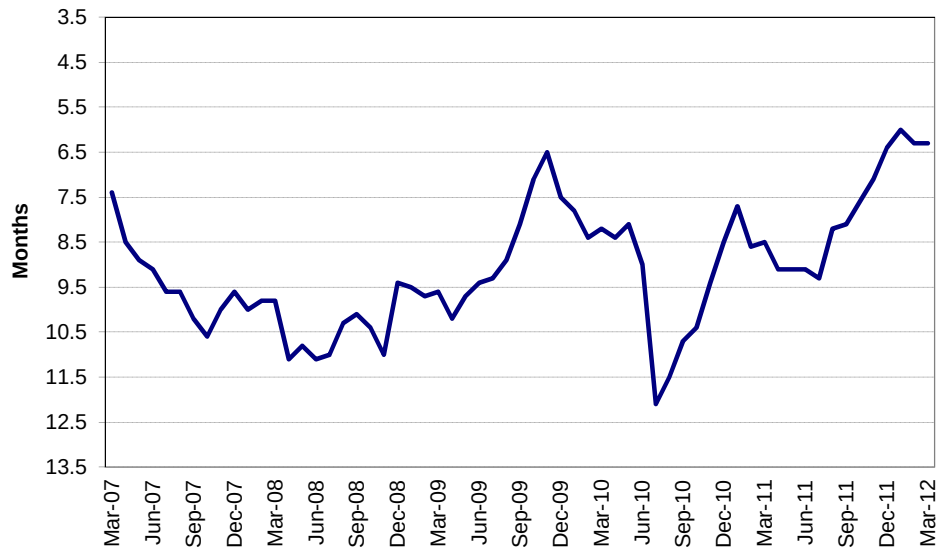
Existing Home Sales



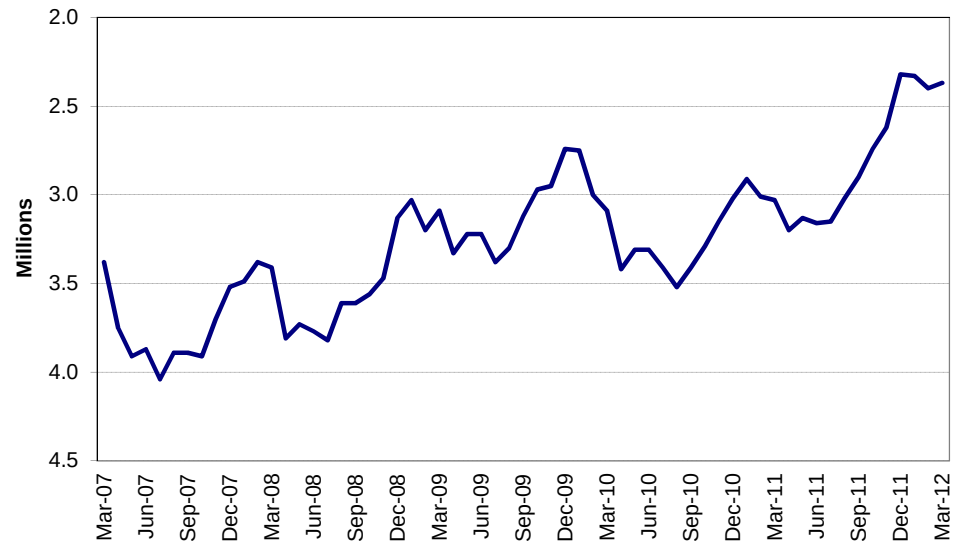
Existing Home Sales Median Prices



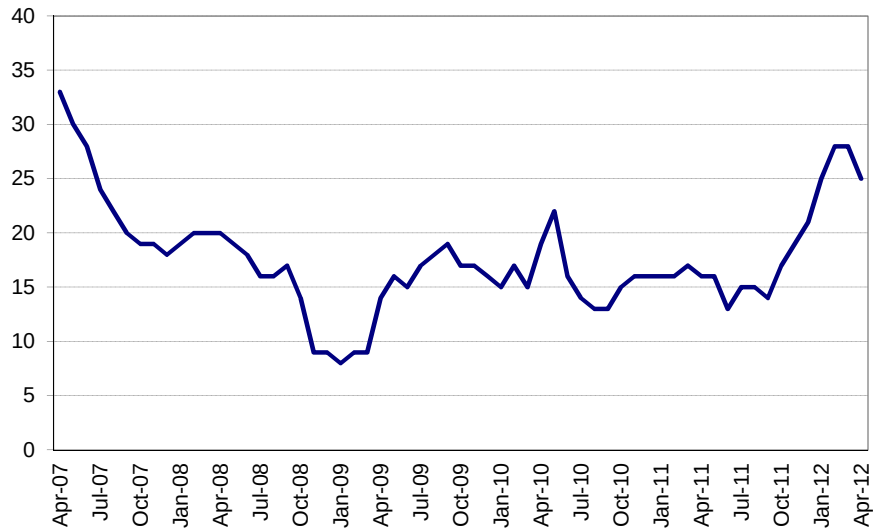
Existing Homes Months of Supply



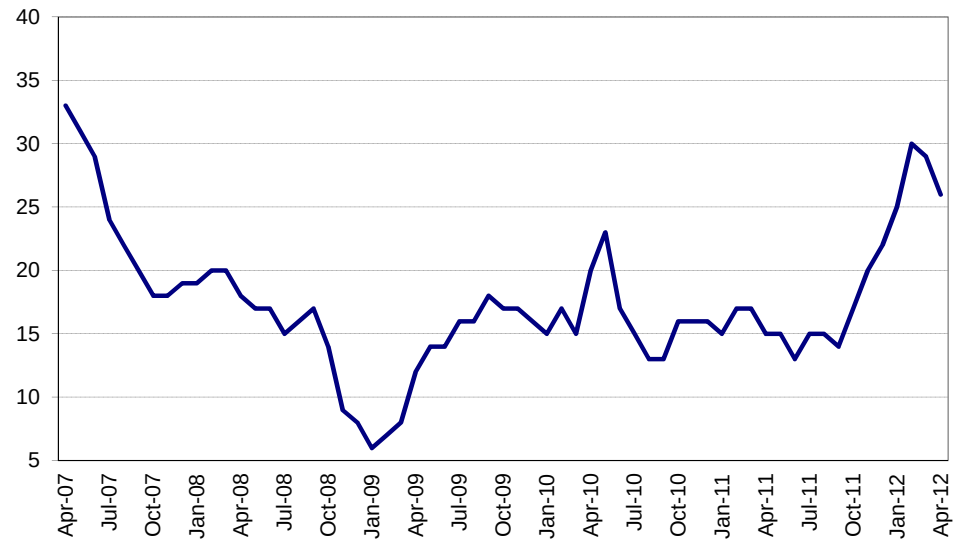
Existing Homes Supply (Actual Units)



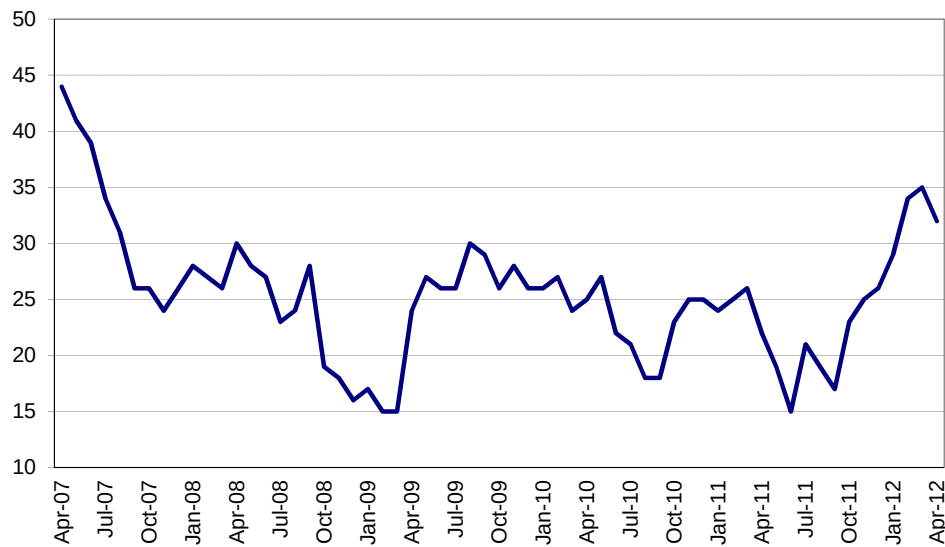
NAHB Housing Index



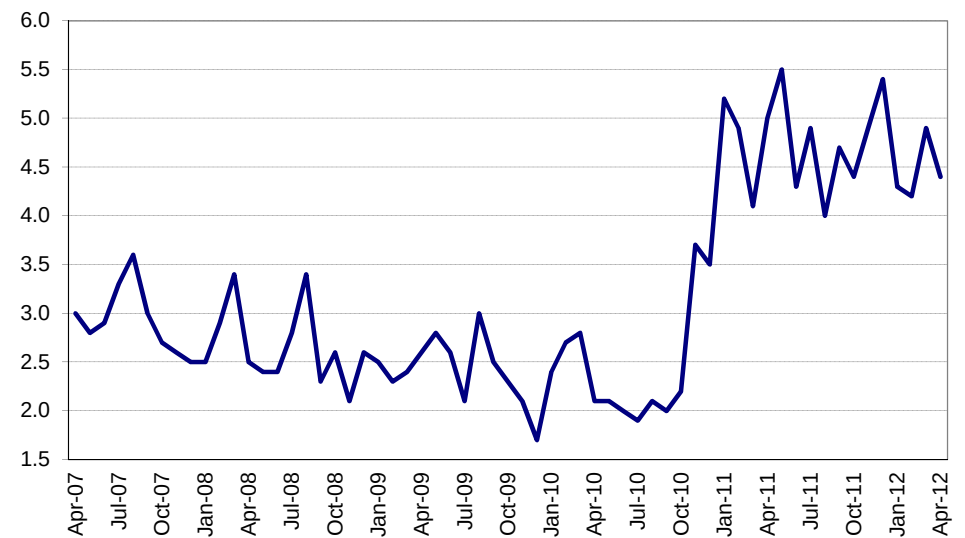
NAHB Present Sales Index



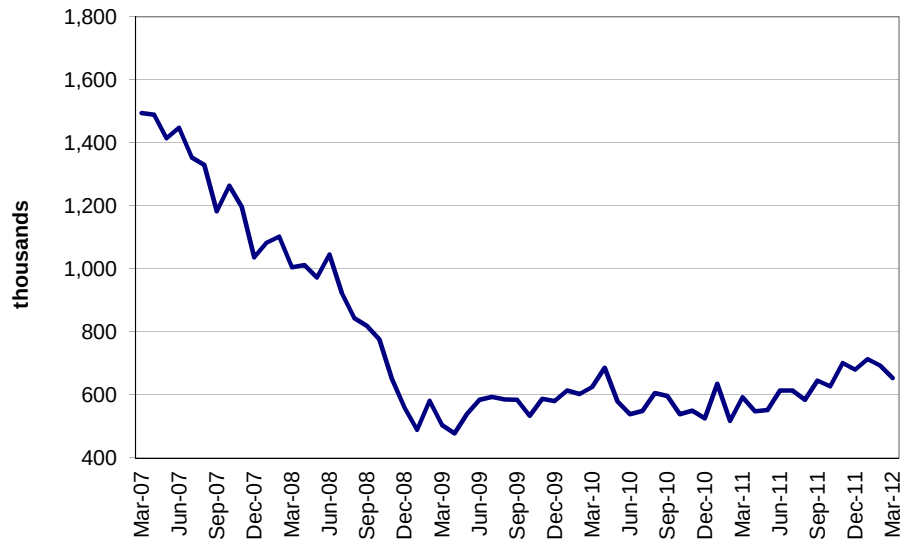
NAHB Future Sales Index



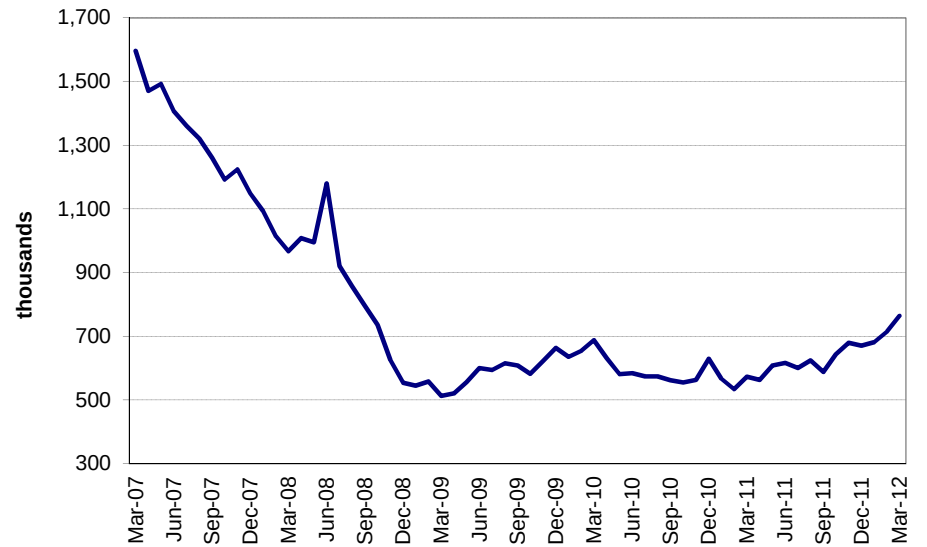
Conference Board Home Buying Intentions



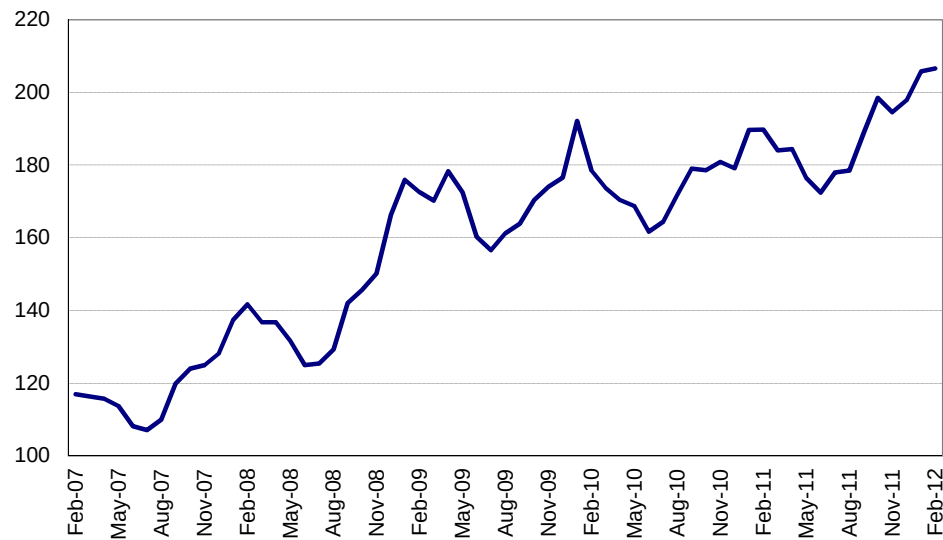
Housing Starts



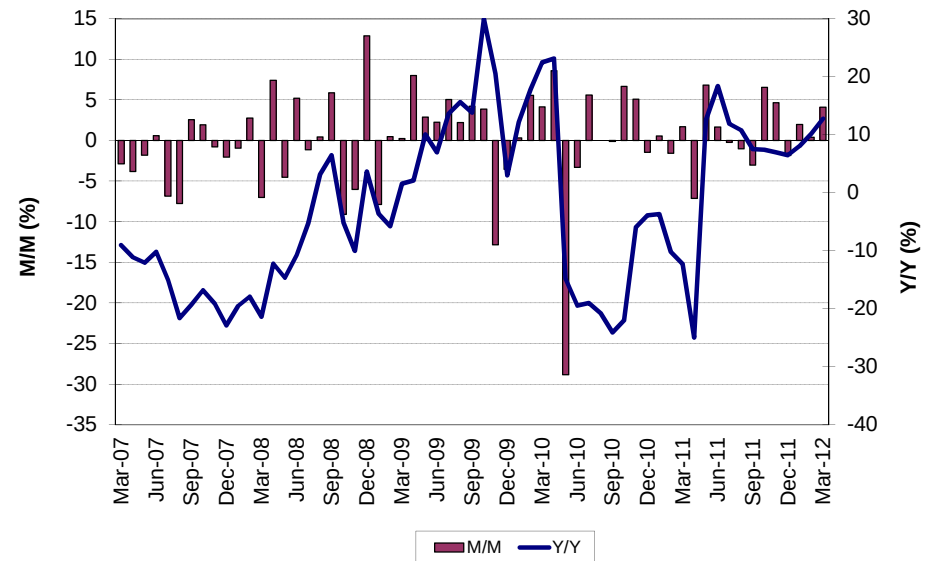
Building Permits



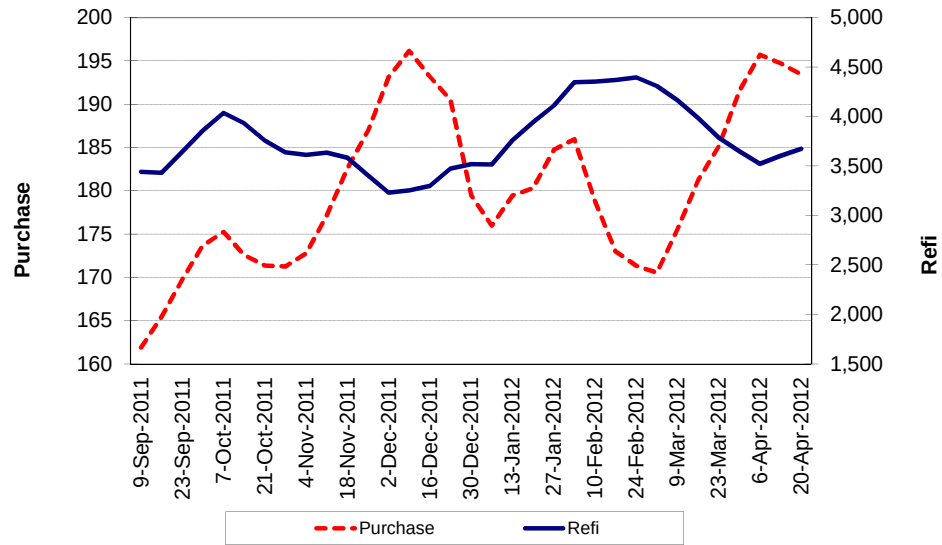
Housing Affordability



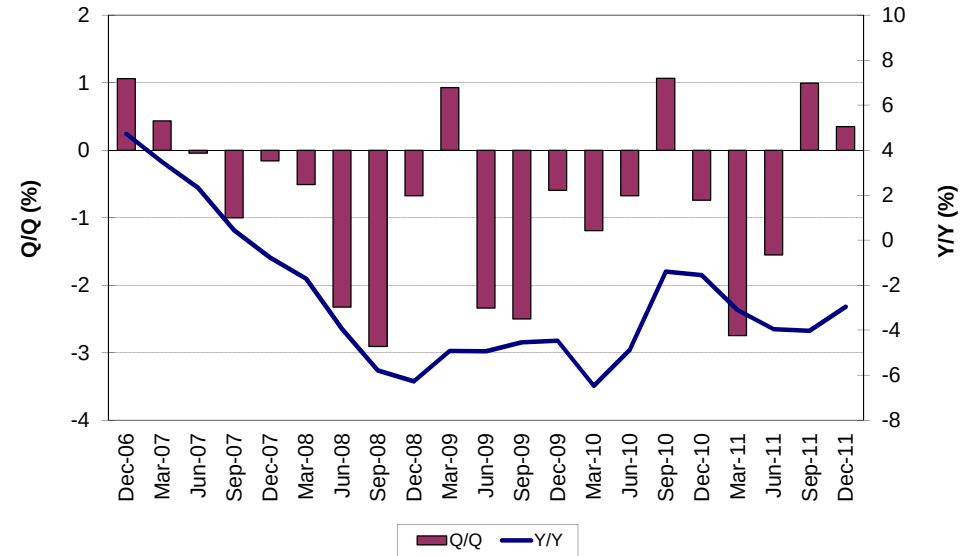
Pending Home Sales



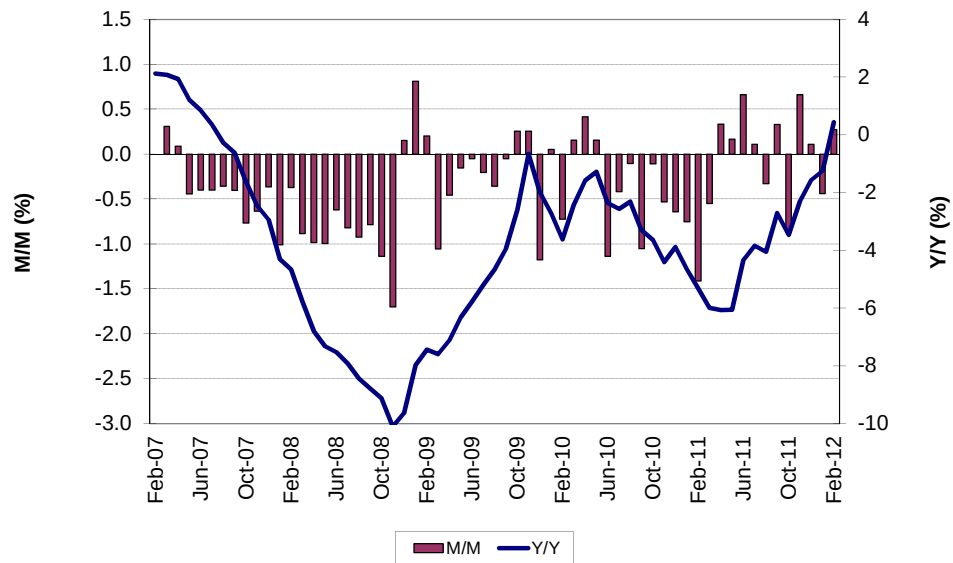
MBA Mortgage Applications (4 wk. mvg. avg.)



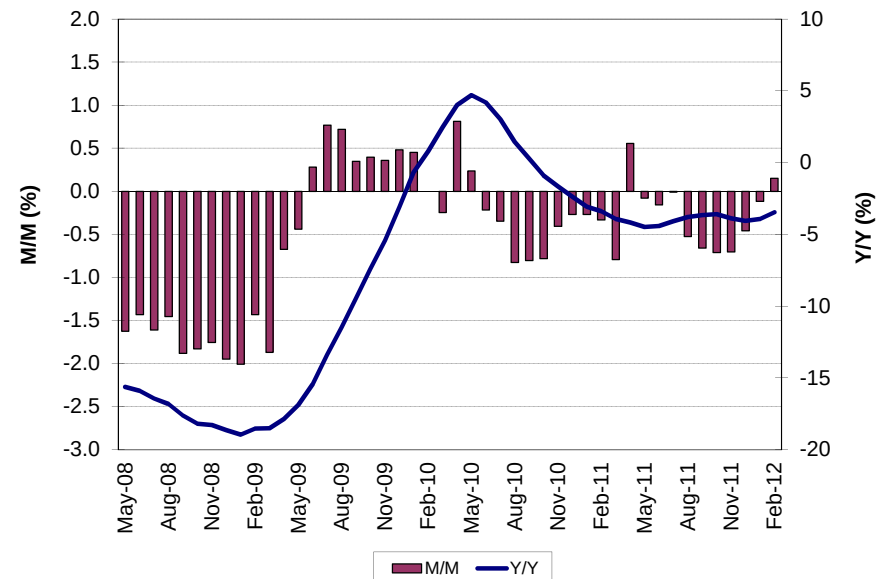
Quarterly FHFA Home Prices



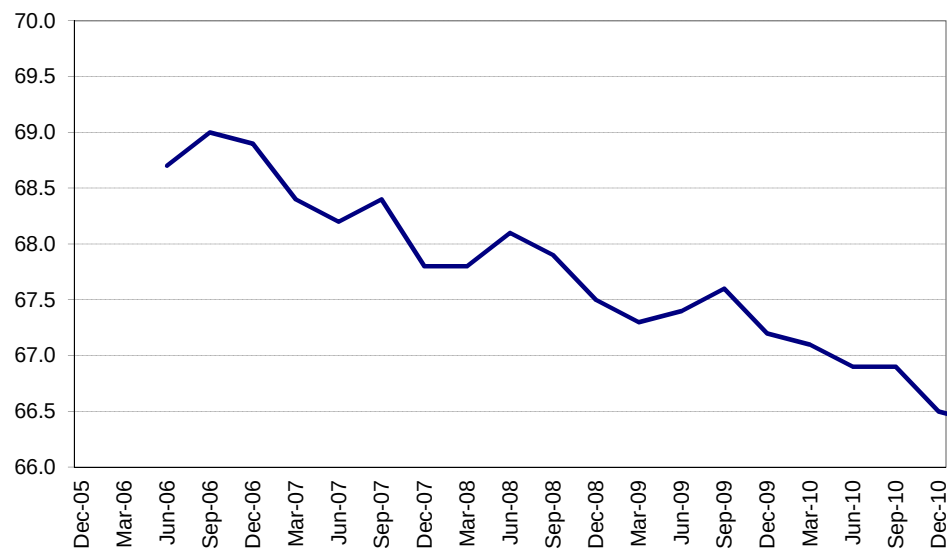
Monthly FHFA Home Prices



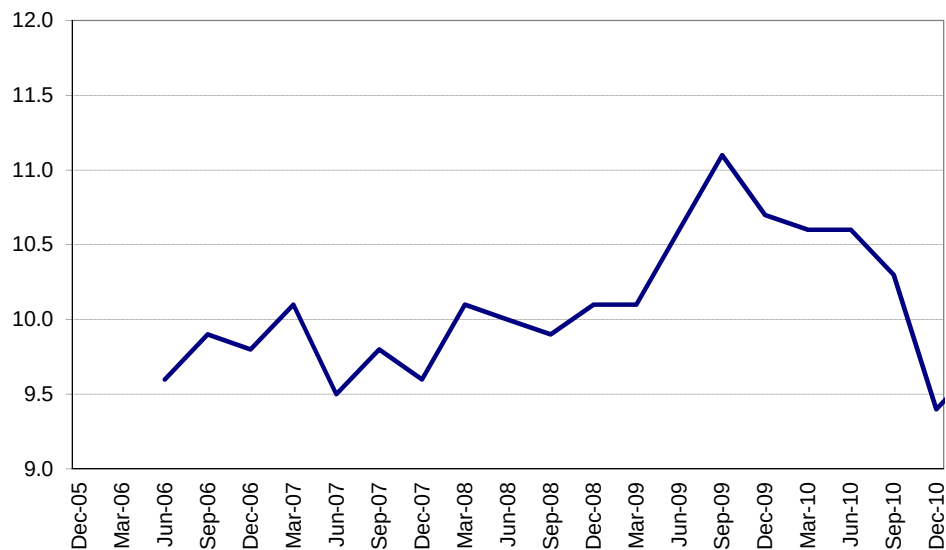
CaseShiller Home Price Index



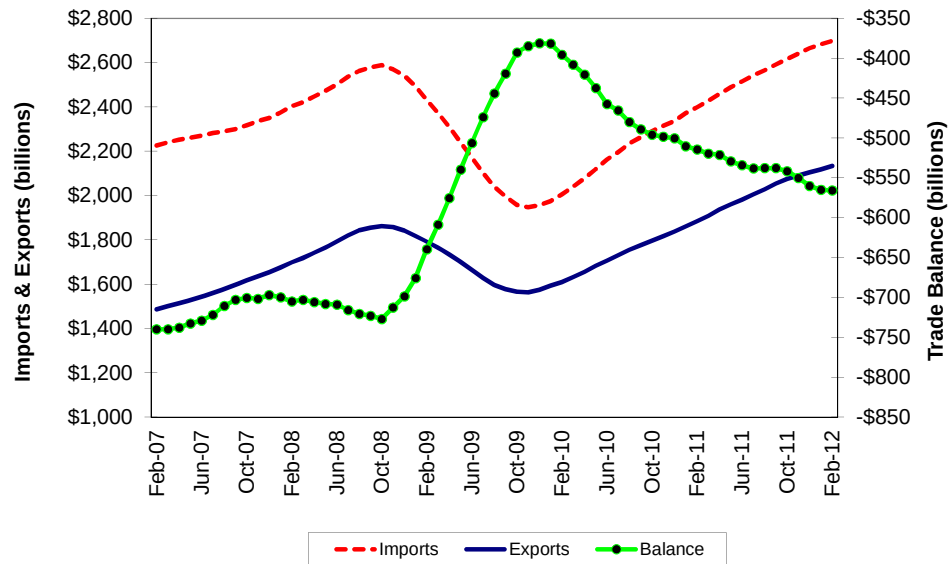
Home Ownership (%)



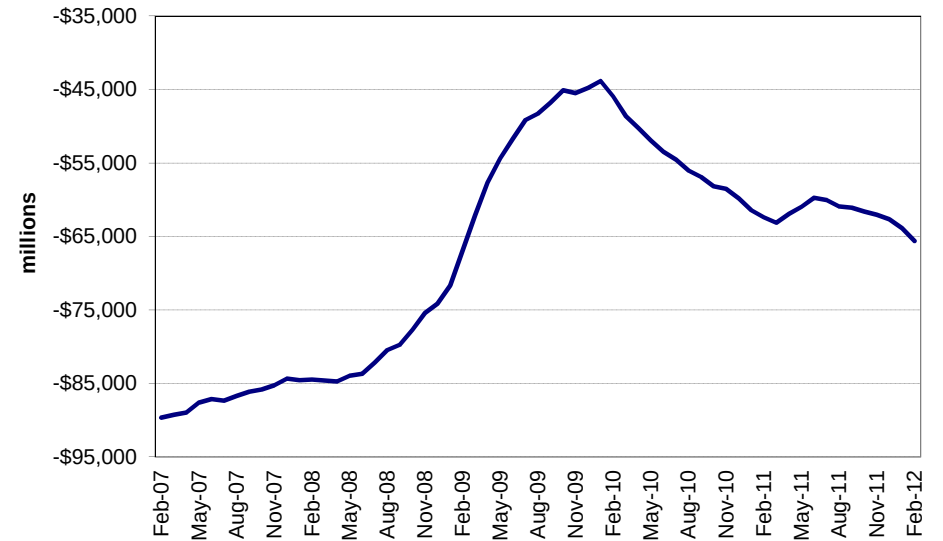
Rental Vacancy (%)



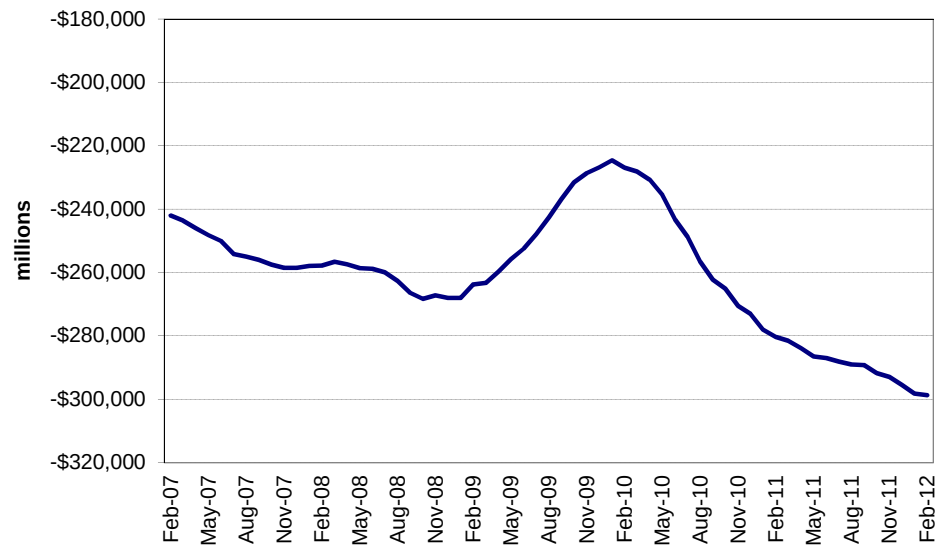
Trade Balance (Trailing Twelve Months)



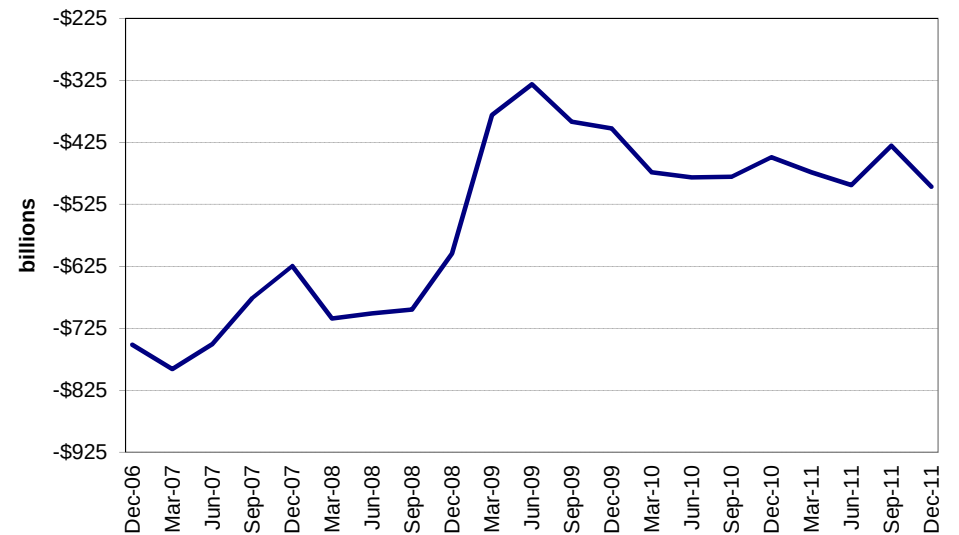
Trailing Trade Balance w/ Japan (12 Months)



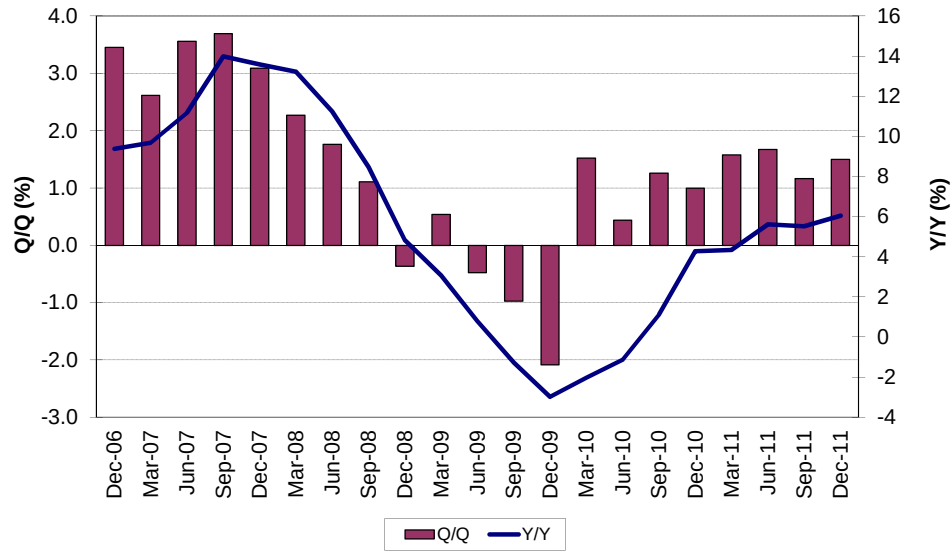
Trailing Trade Balance w/ China (12 Months)



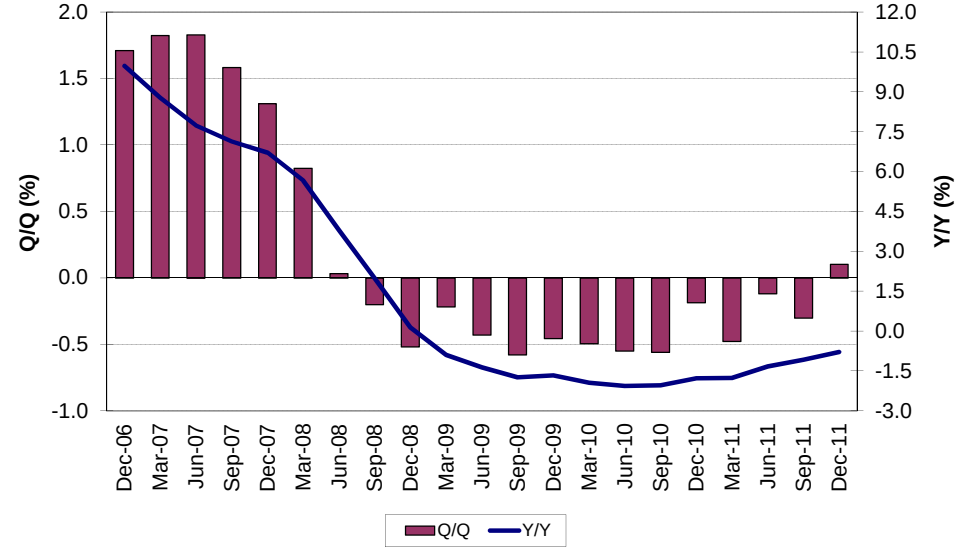
Current Account Balance



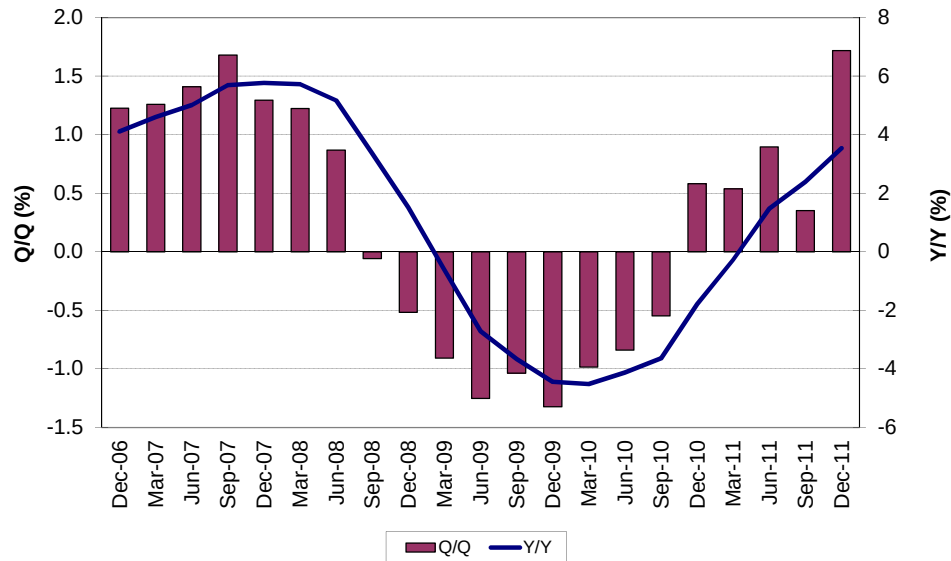
Corporate Debt



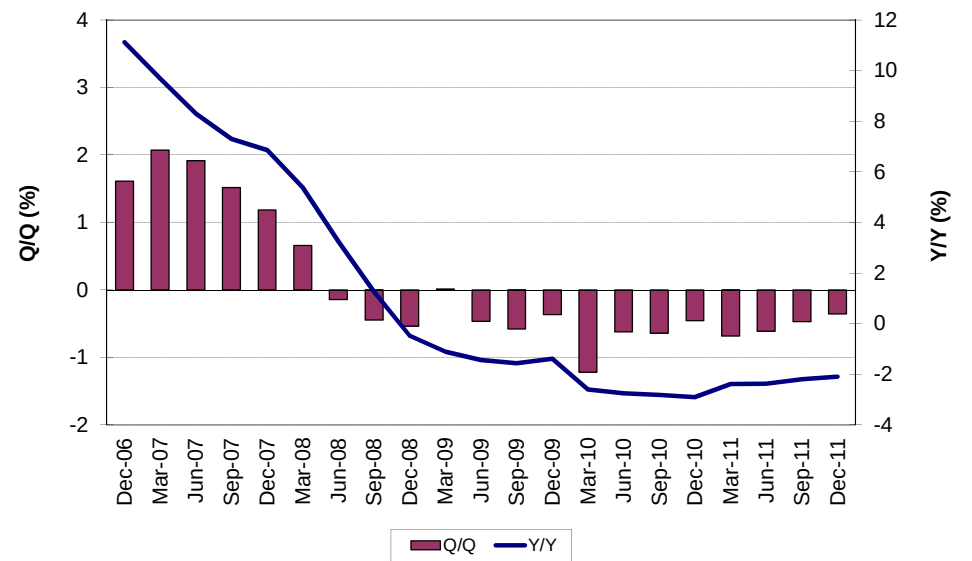
Household Debt



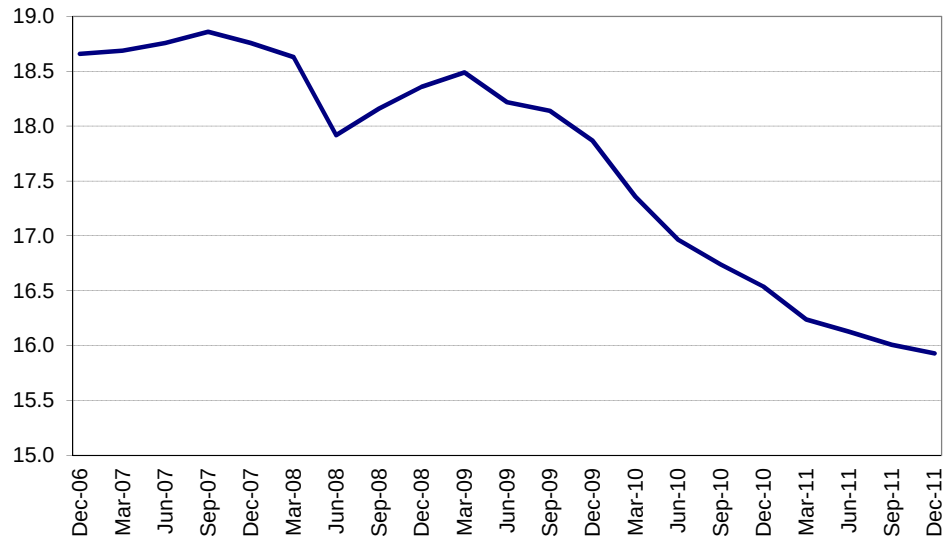
Consumer Credit



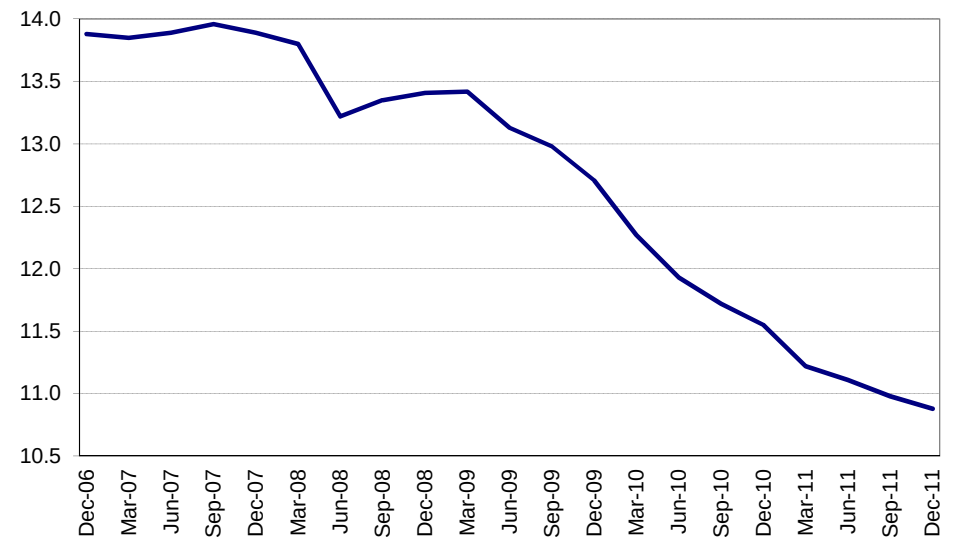
Mortgage Debt



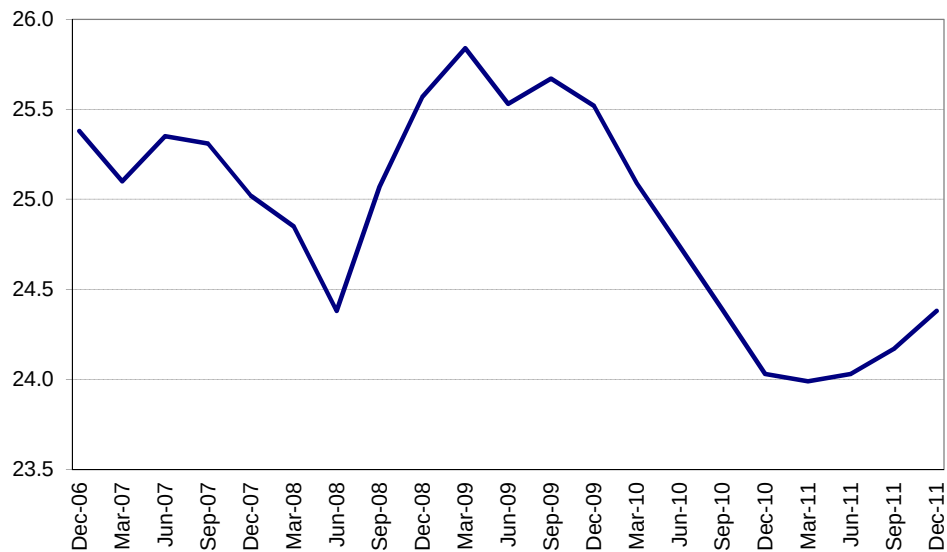
Financial Obligation Ratio (%)



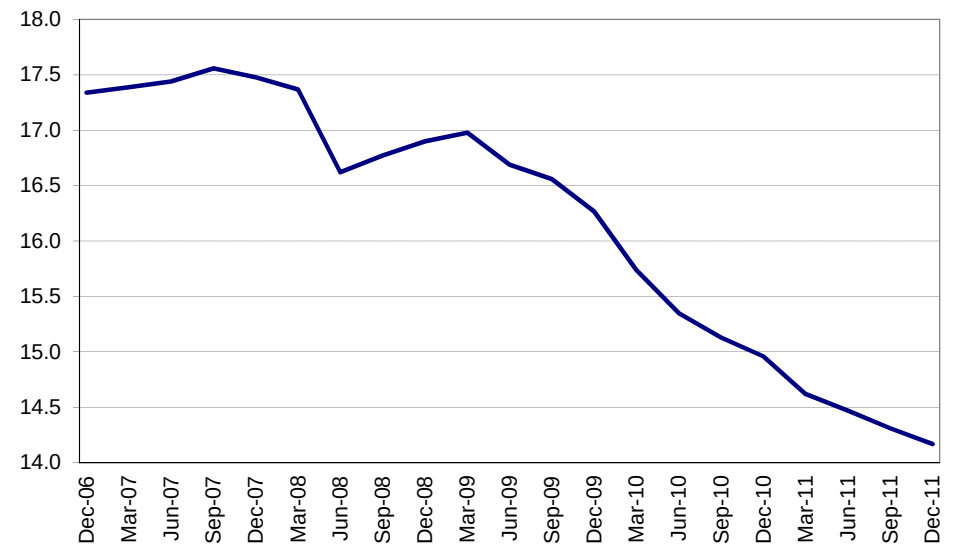
Debt Service Ratio (%)



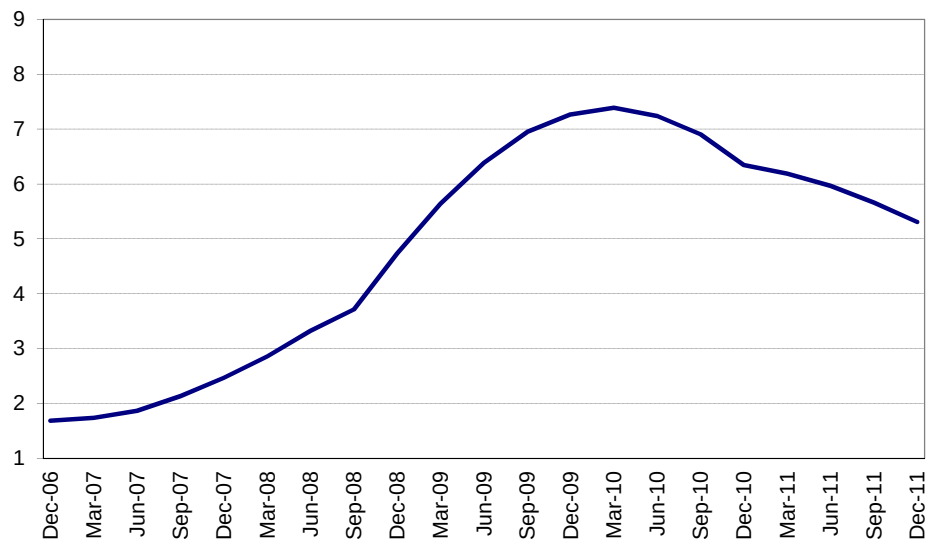
Renter's Financial Obligation Ratio (%)



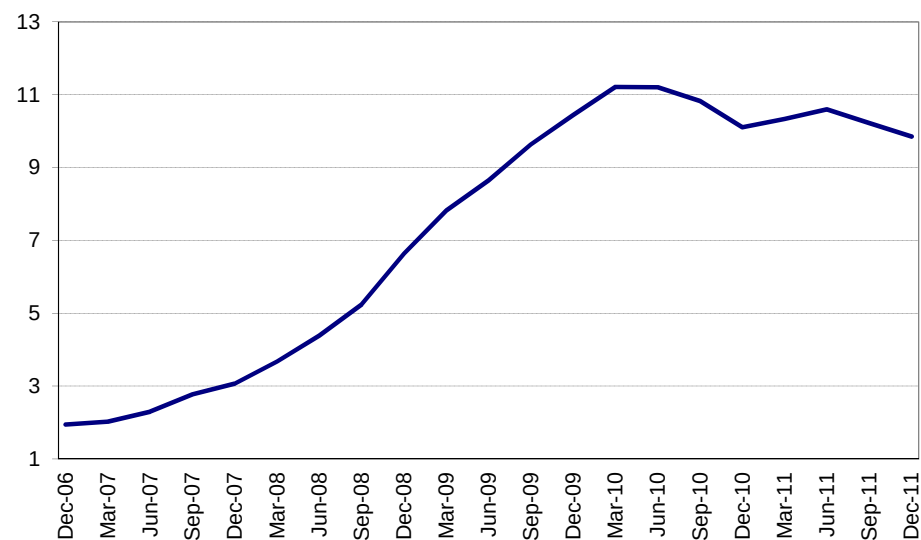
Homeowner's Financial Obligation Ratio (%)



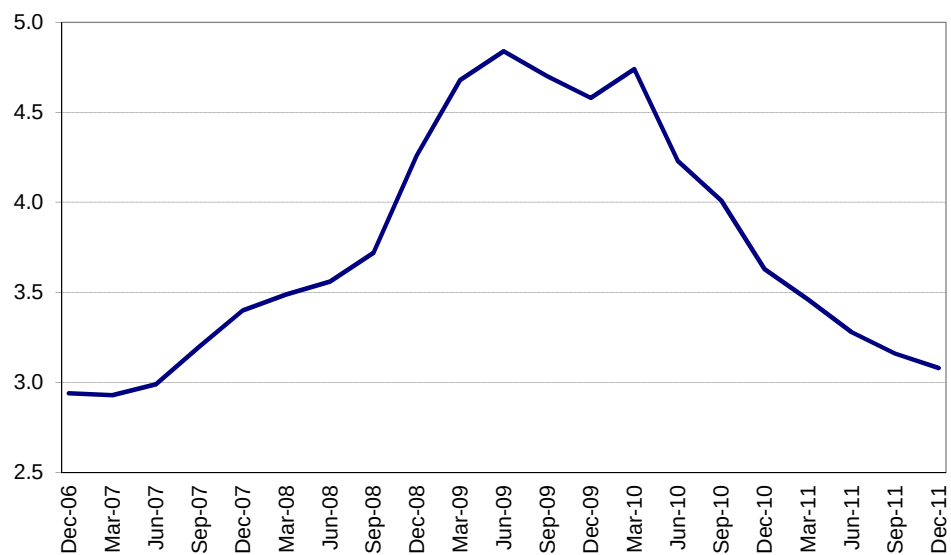
Total Delinquency Rate (%)



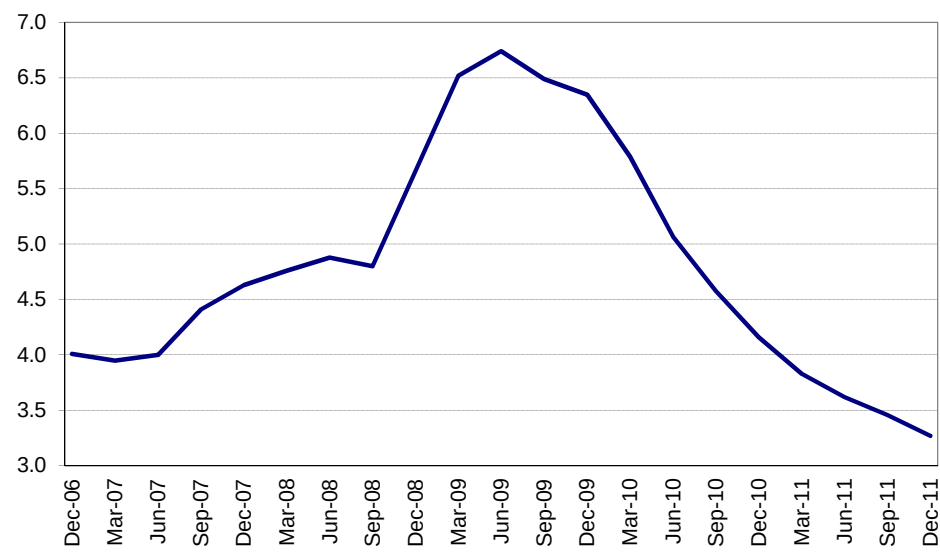
Residential Delinquency Rate (%)



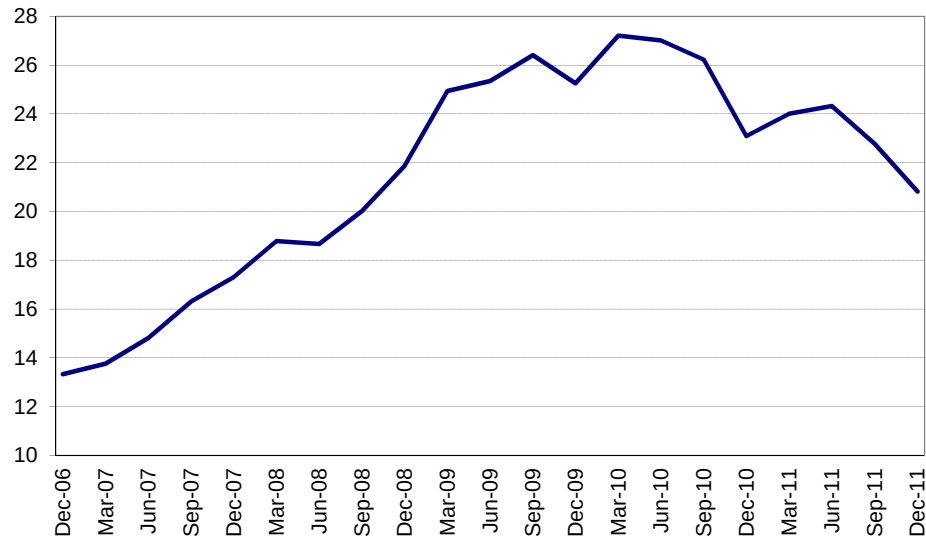
All Consumer Loan Delinquency Rate (%)



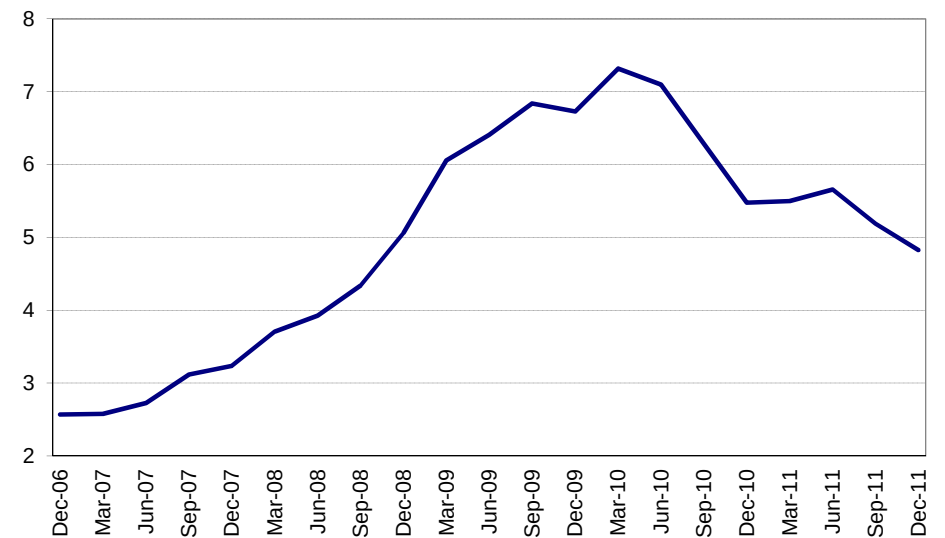
Credit Card Delinquency Rate (%)



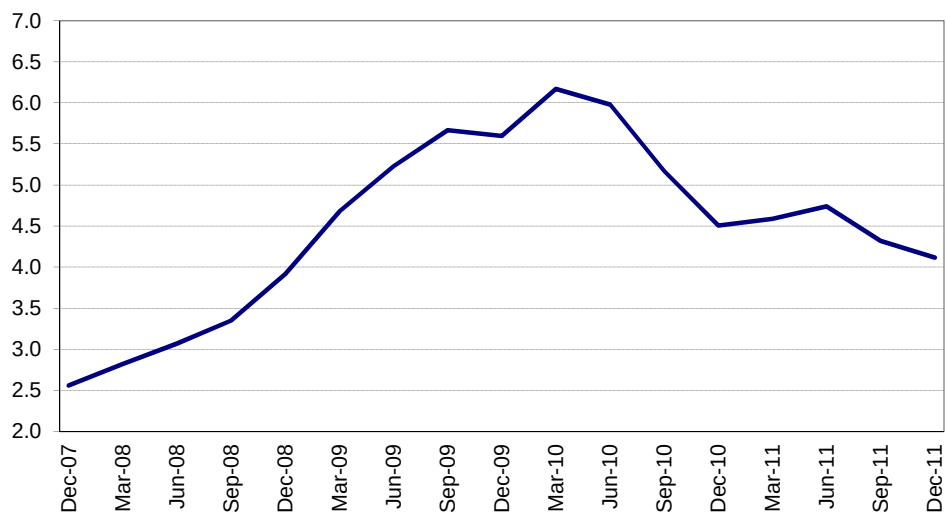
Sub-Prime Mortgage Delinquency % of Total Loans



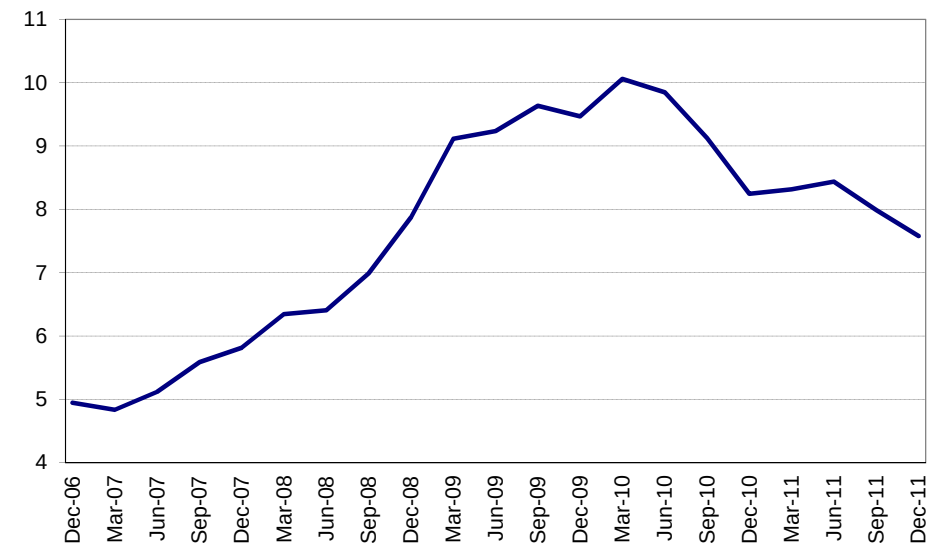
Prime Mortgage Delinquency % of Total Loans



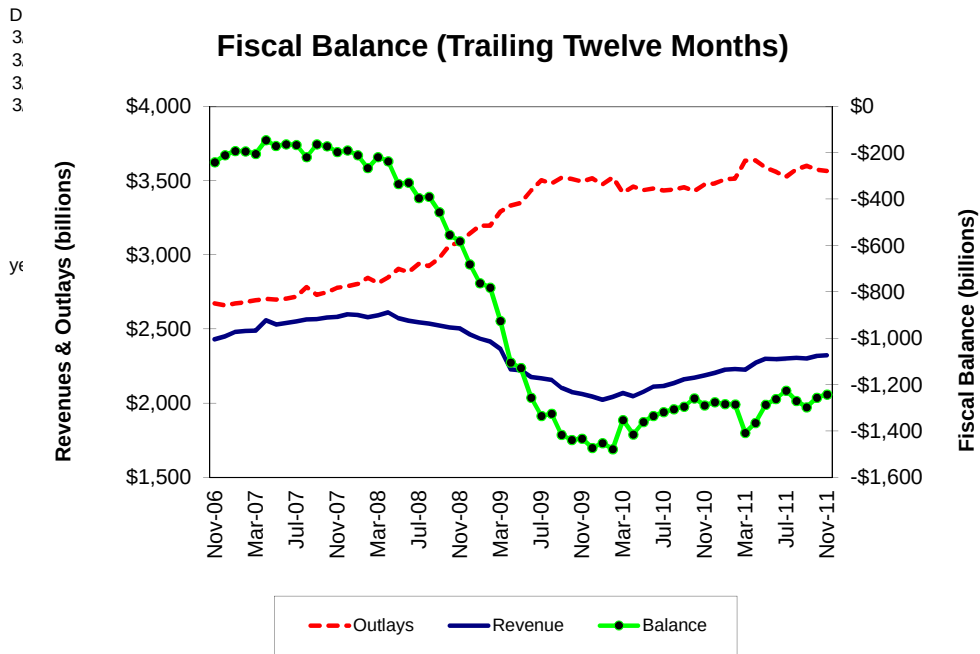
Prime Mortgage Delinquency & % of Fixed Rate Loans



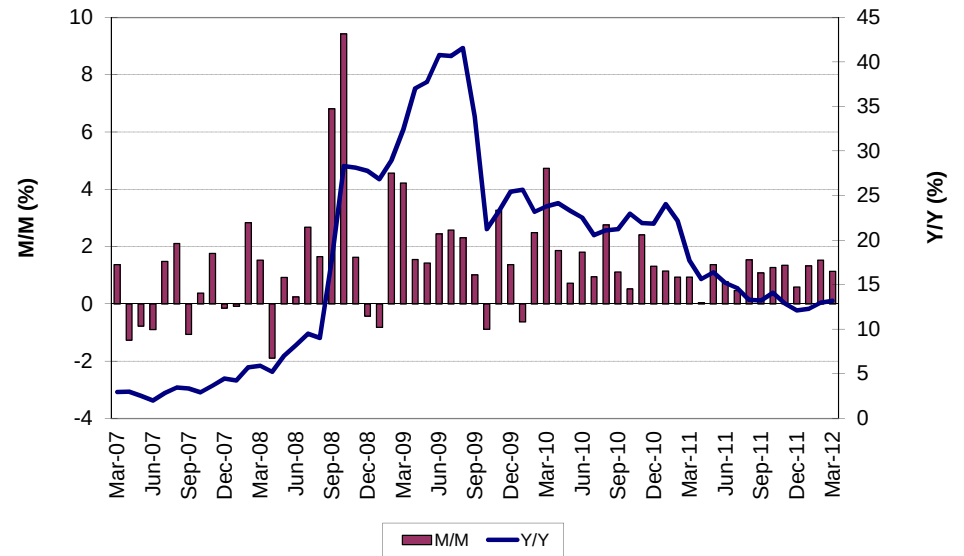
Total Mortgage Delinquency % of Total Loans



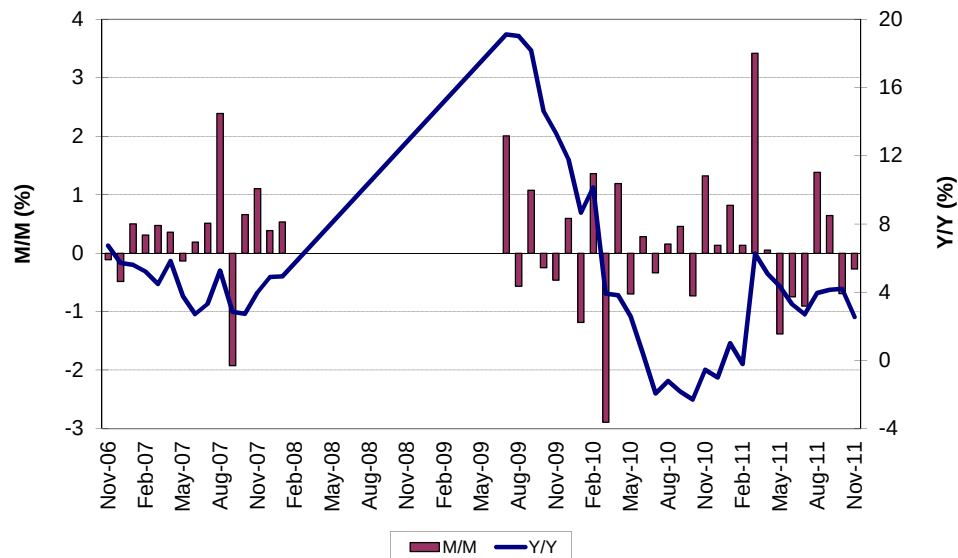
Fiscal Balance (Trailing Twelve Months)



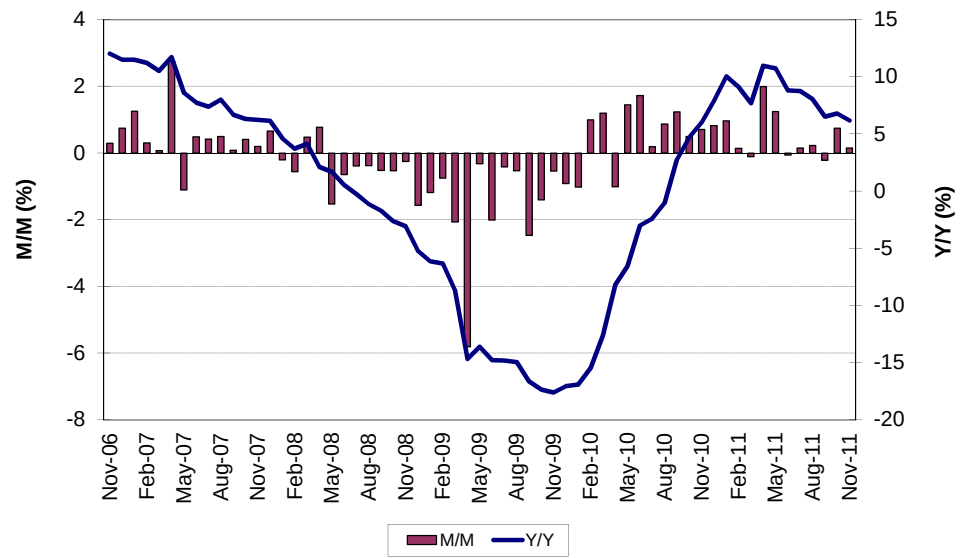
Government Public Debt



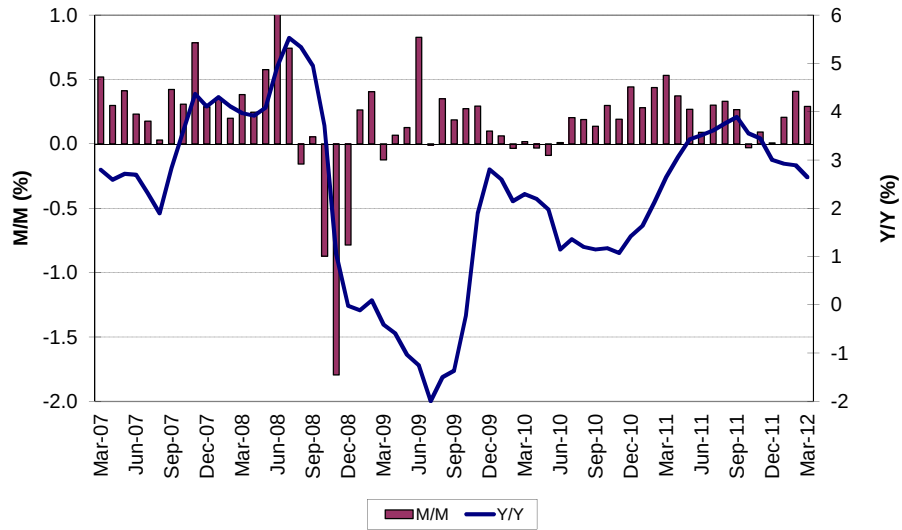
Government Spending (Trailing Twelve Months)



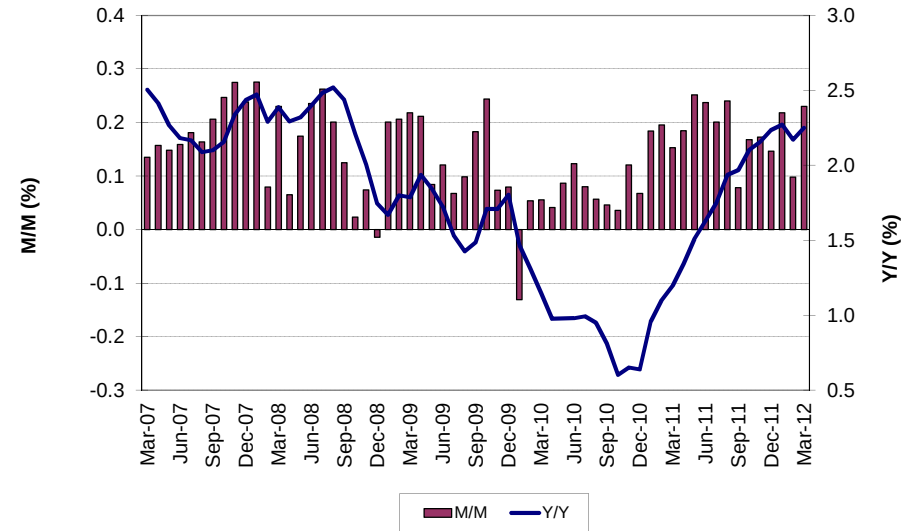
Government Revenue (Trailing Twelve Months)



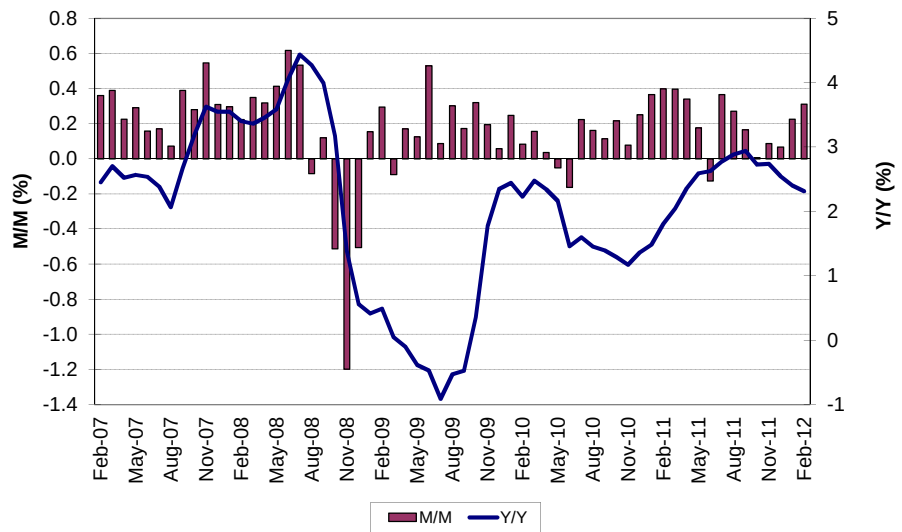
CPI



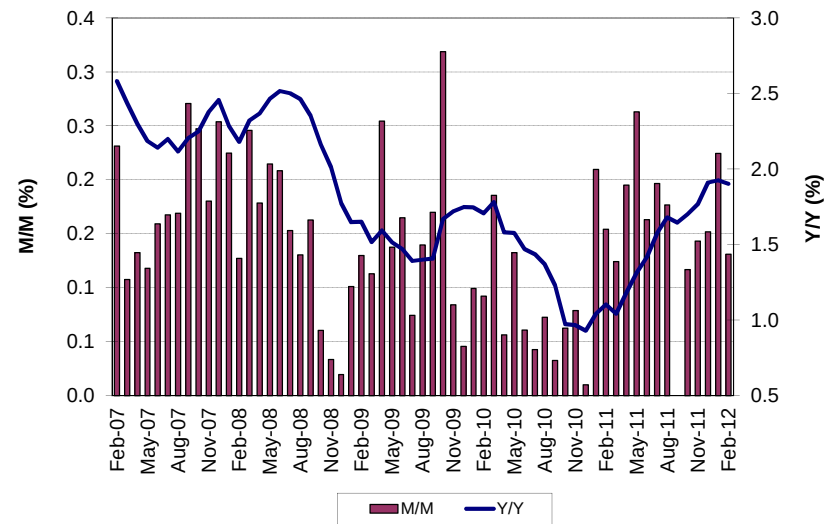
Core CPI



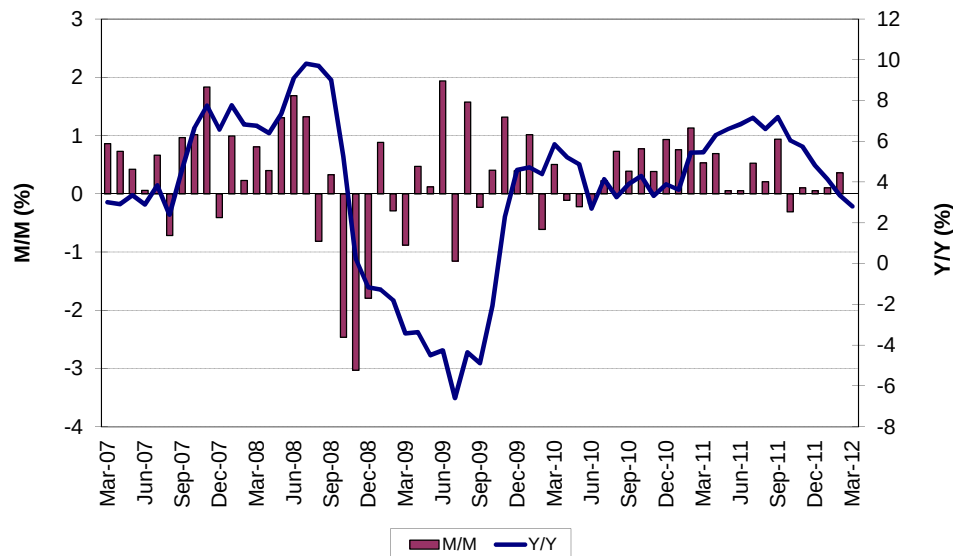
PCE Price Index



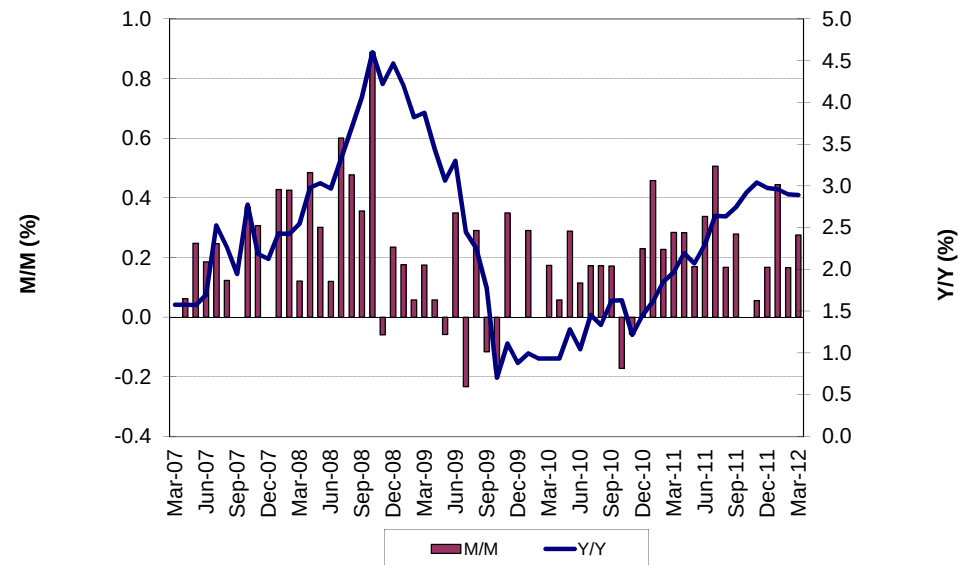
Core PCE



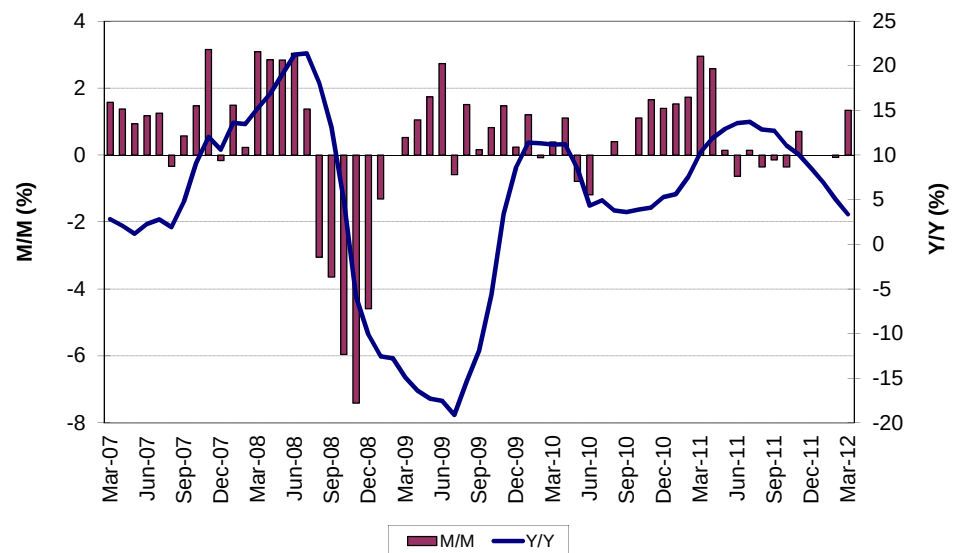
PPI



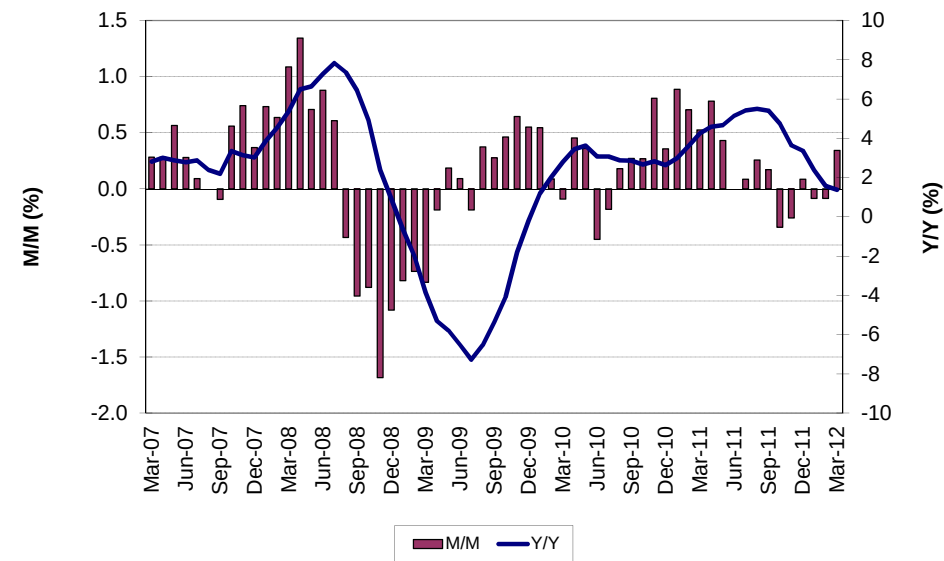
Core PPI



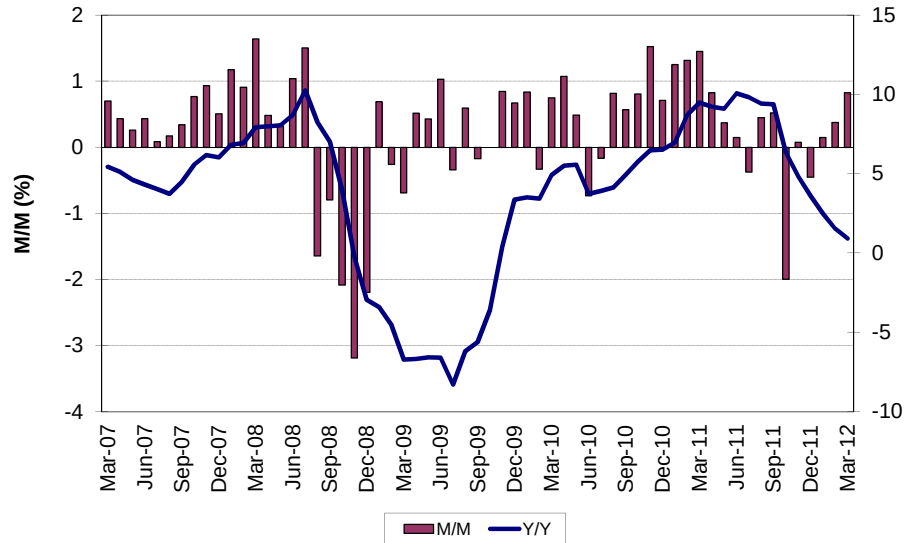
Import Prices



Import Prices ex. Petro



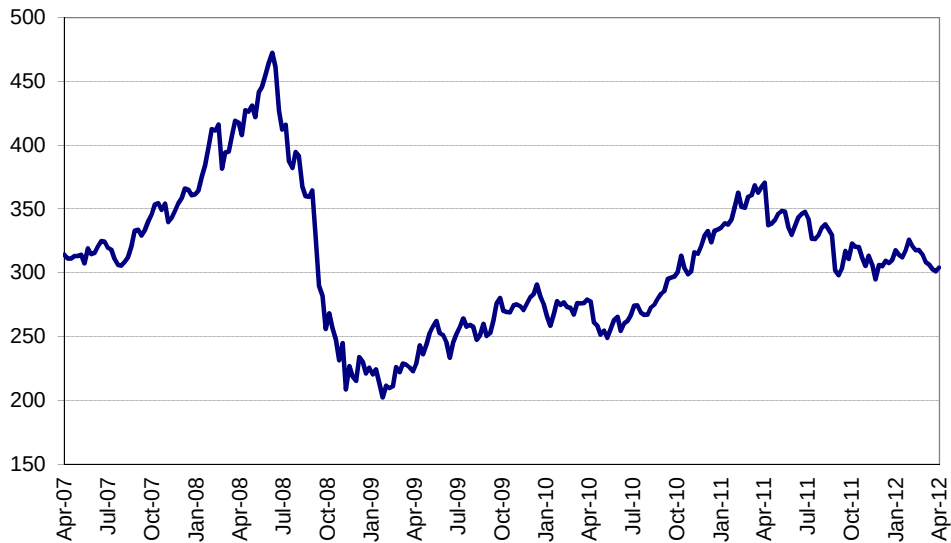
Export Prices



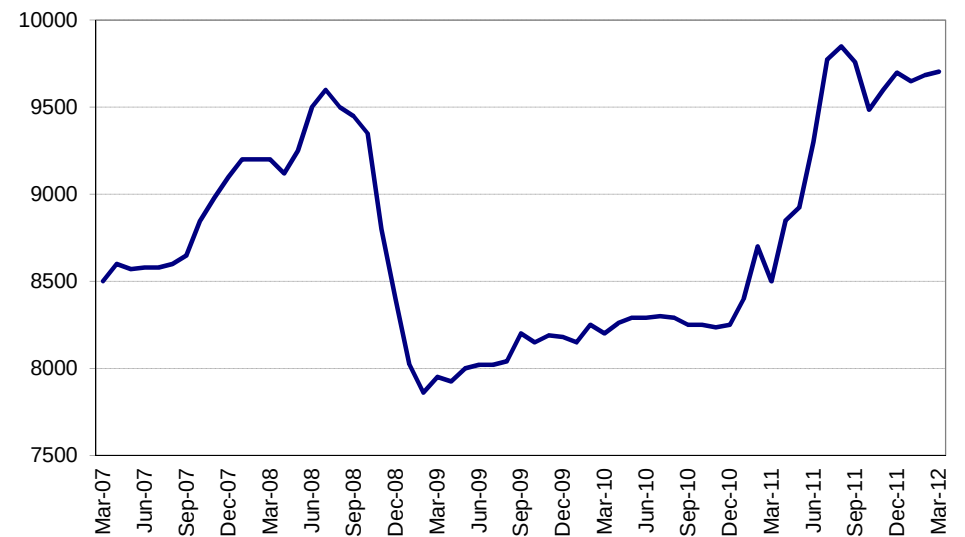
U. of Mich 12 Month Inflation Expectations (%)



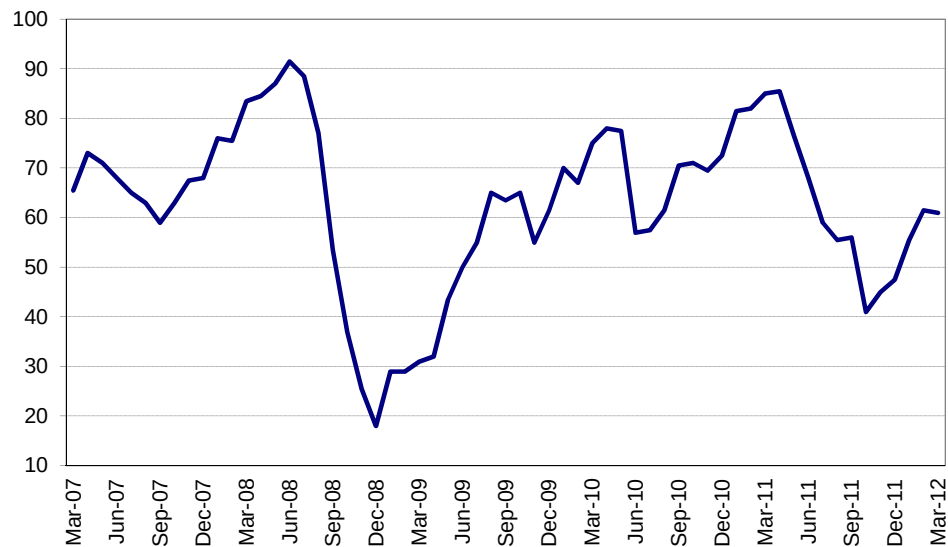
CRB Index



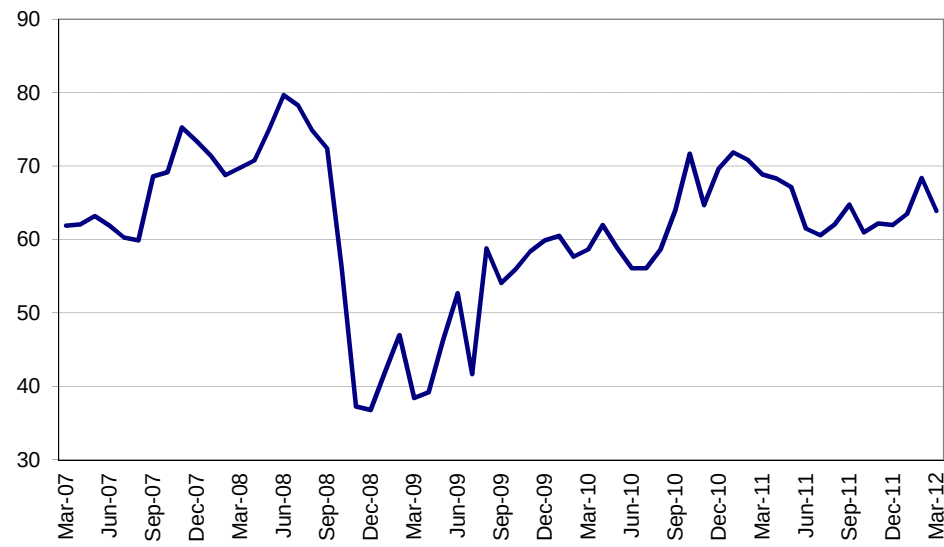
Saudi Crude Production



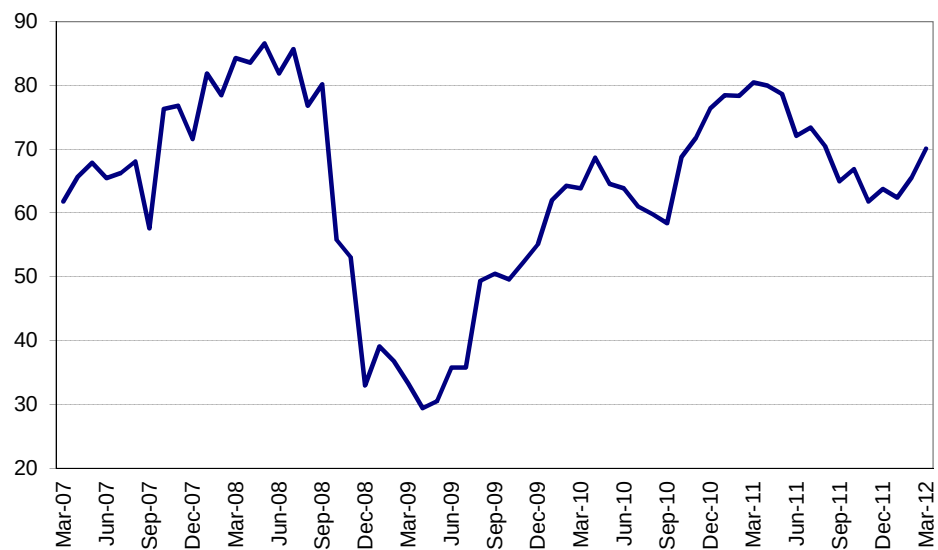
ISM Manufacturing Prices



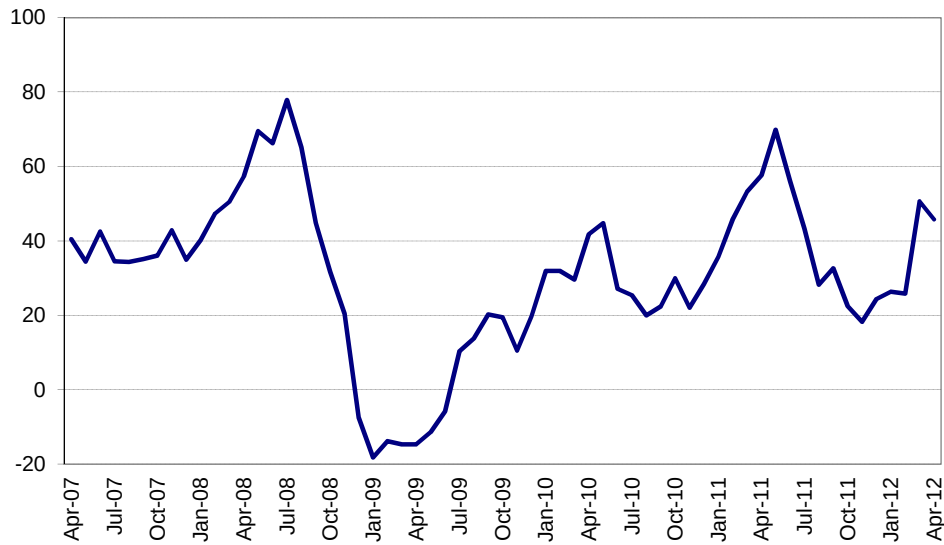
ISM Non-Manufacturing Prices



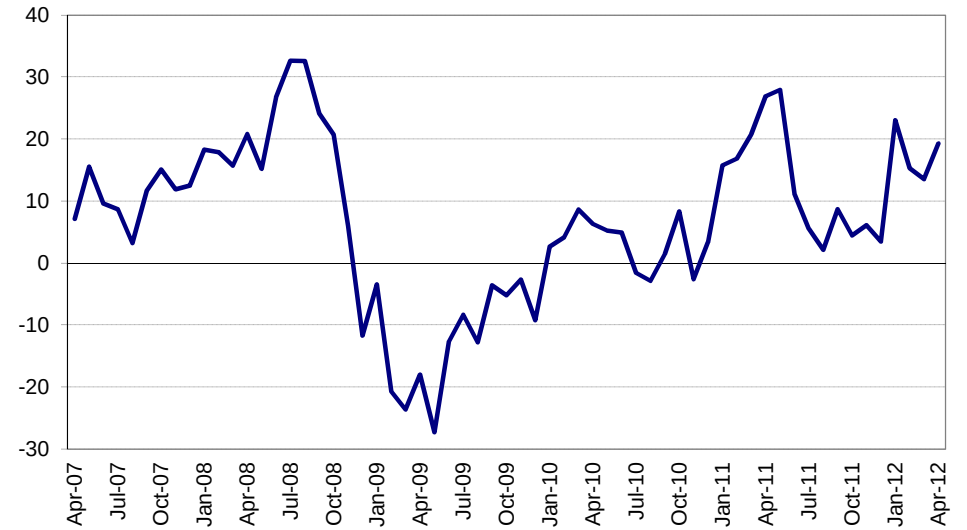
Chicago PMI Prices



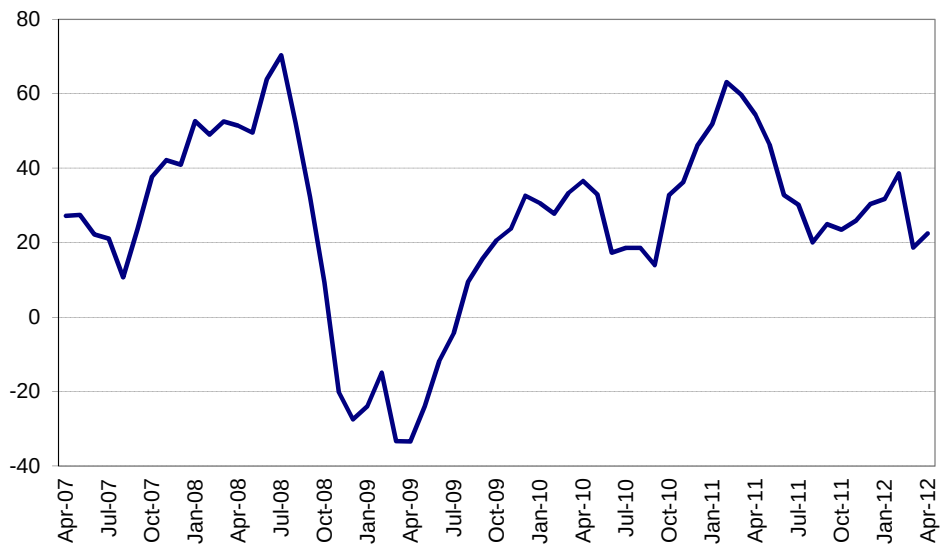
Empire Prices Paid



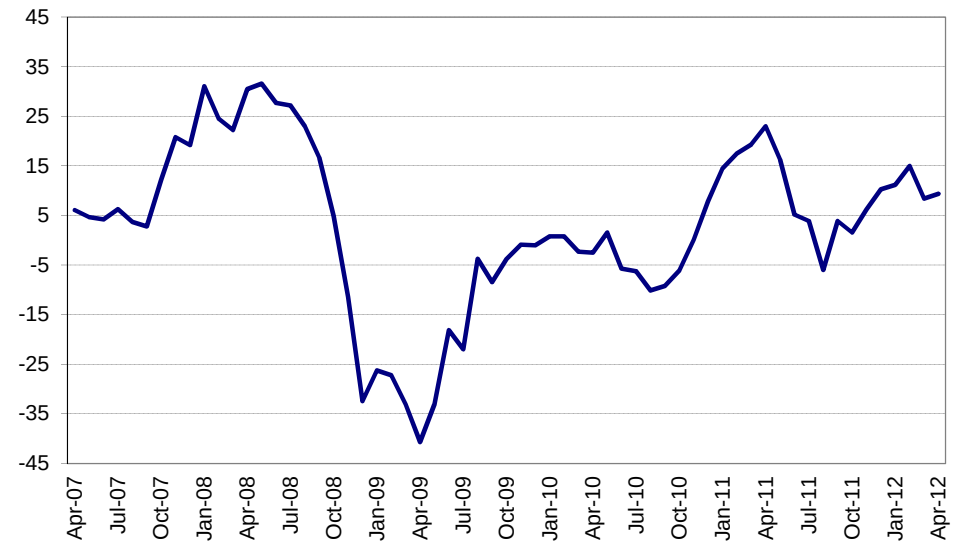
Empire Prices Rcvd

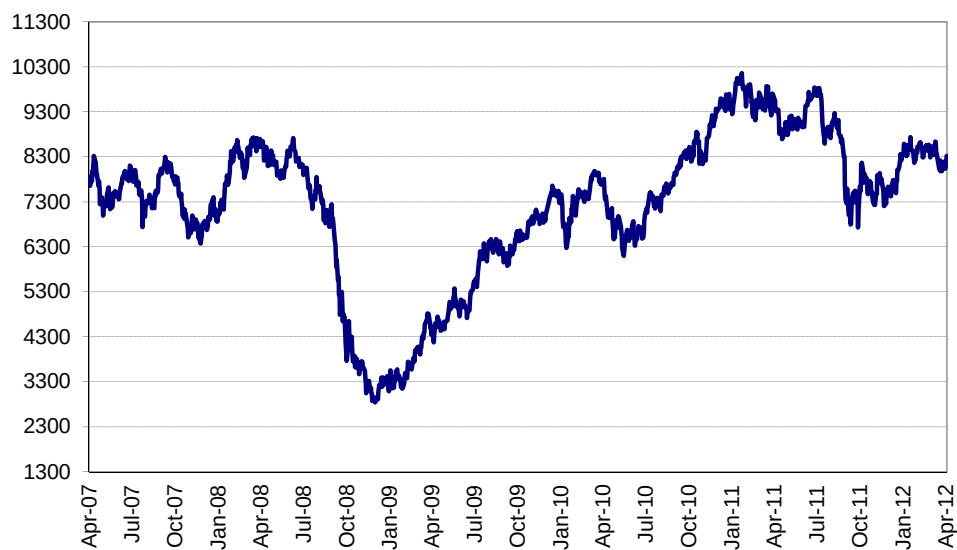
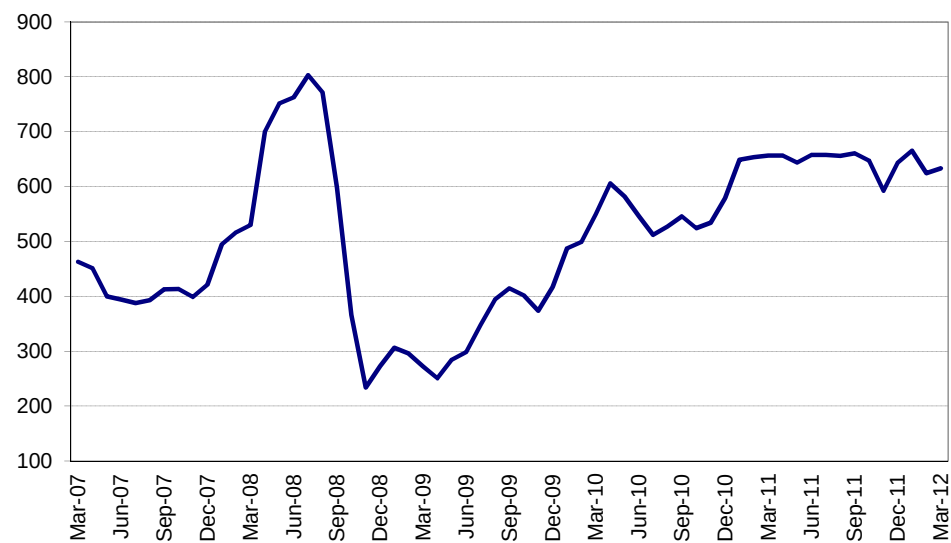


Philly Fed Prices Paid

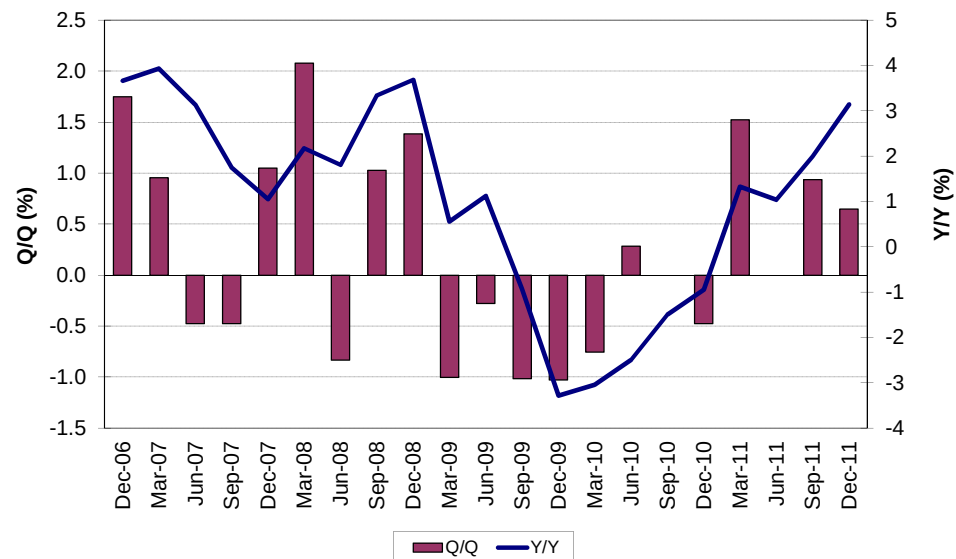


Philly Prices Rcvd

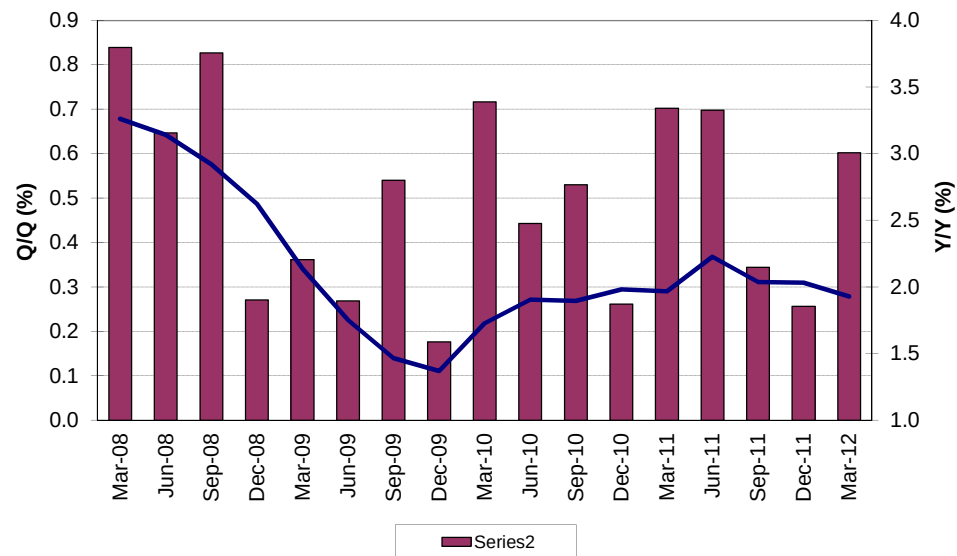


Gold**Silver****Copper****Iron & Steel Scrap Prices**

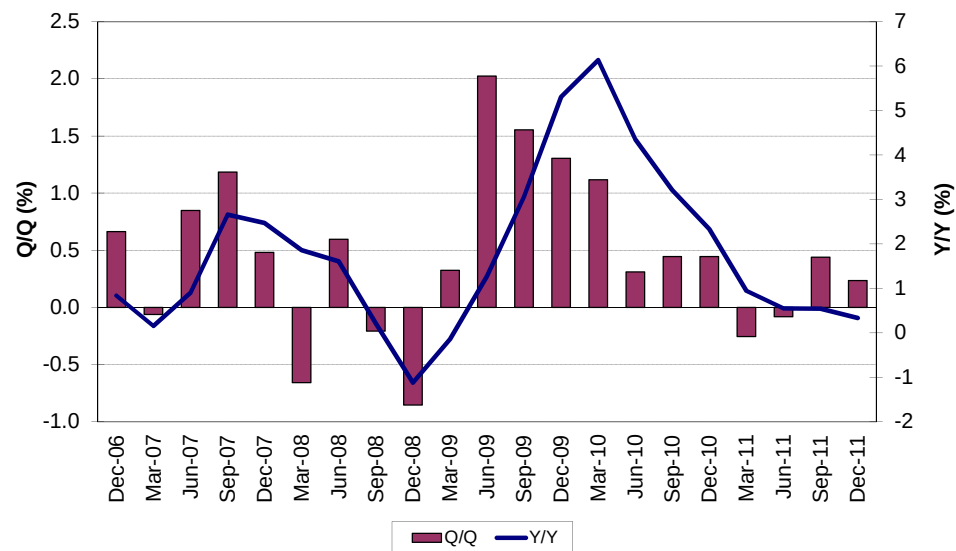
Unit Labor Costs



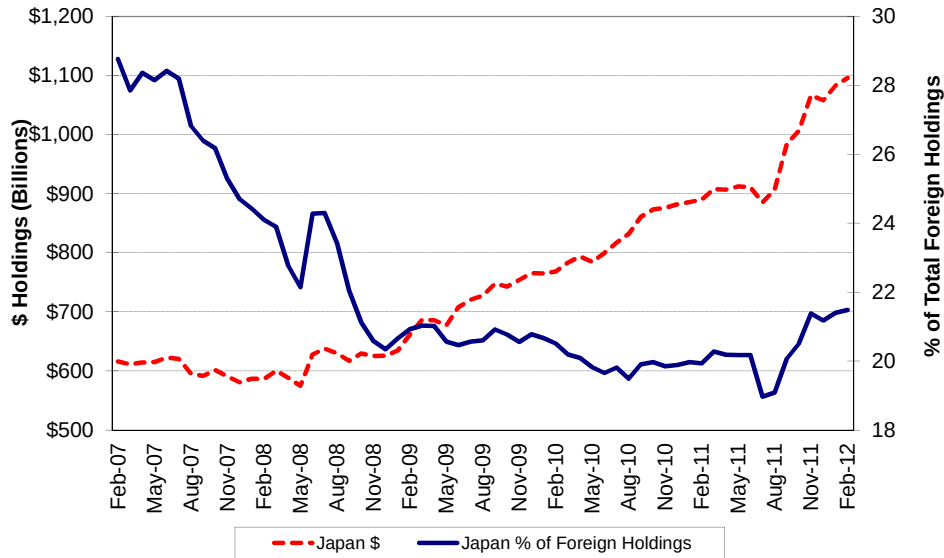
Employment Cost Index



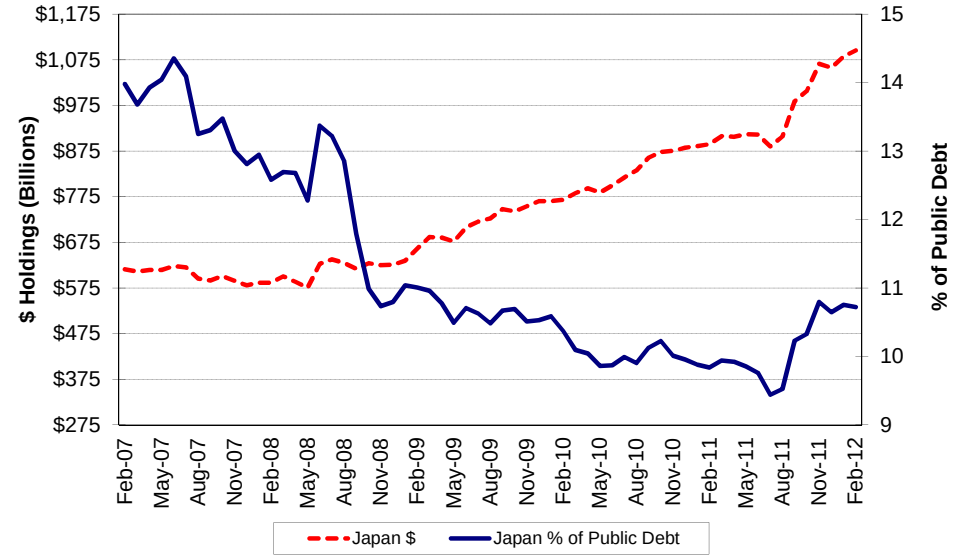
Non-farm Productivity



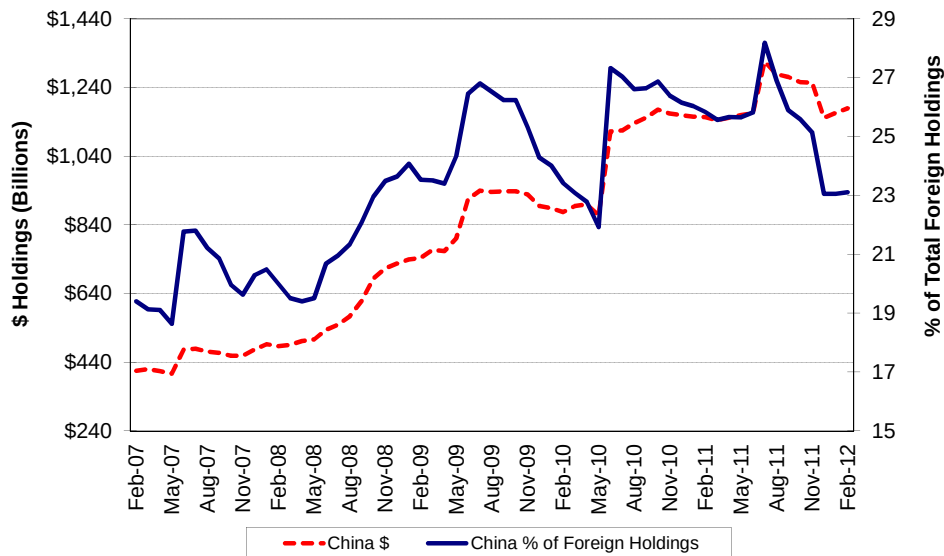
Japanese US Treasury Holdings



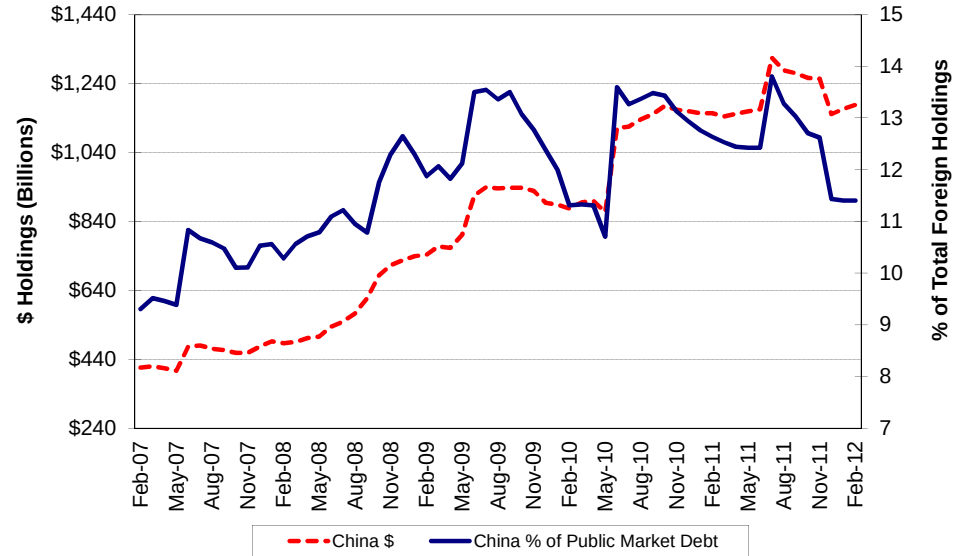
Japanese US Treasury Holdings



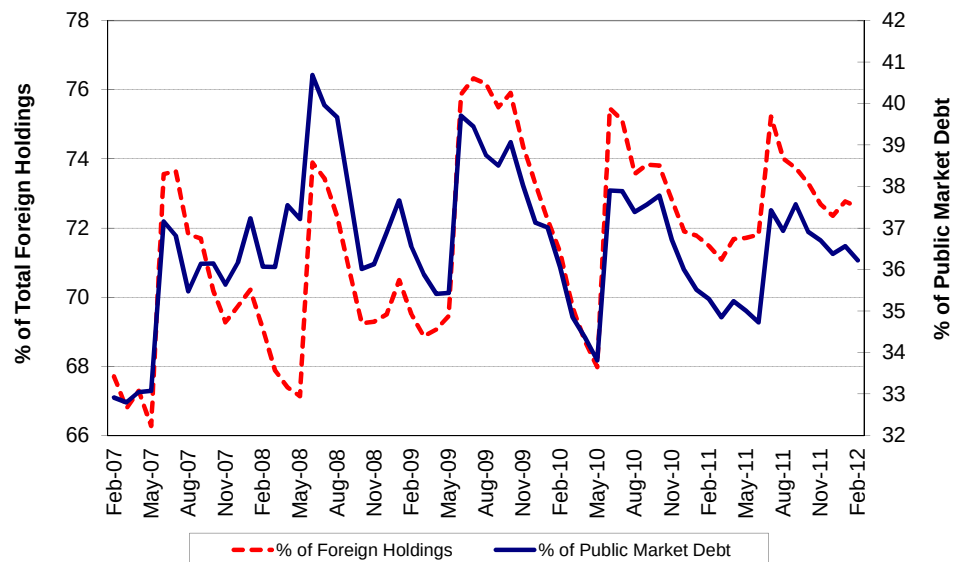
Chinese US Treasury Holdings



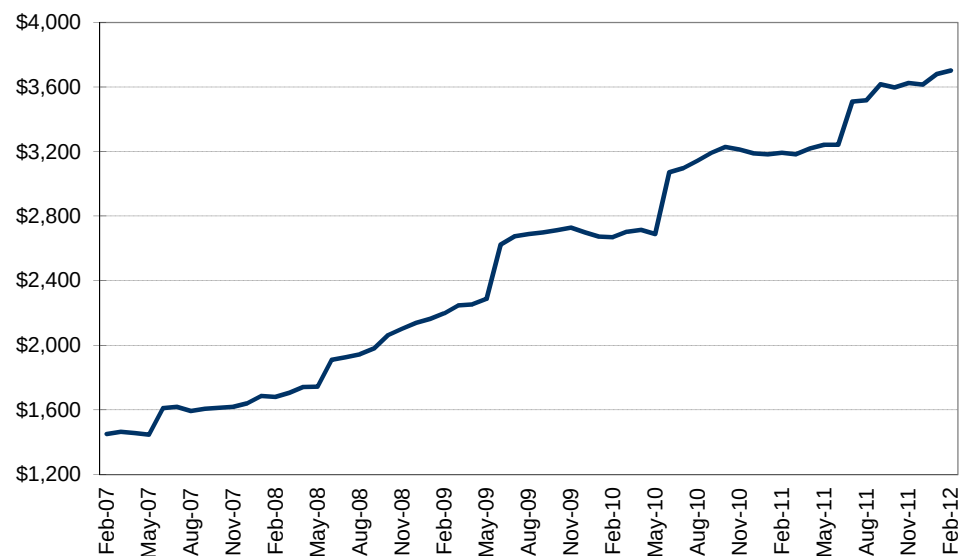
Chinese US Treasury Holdings

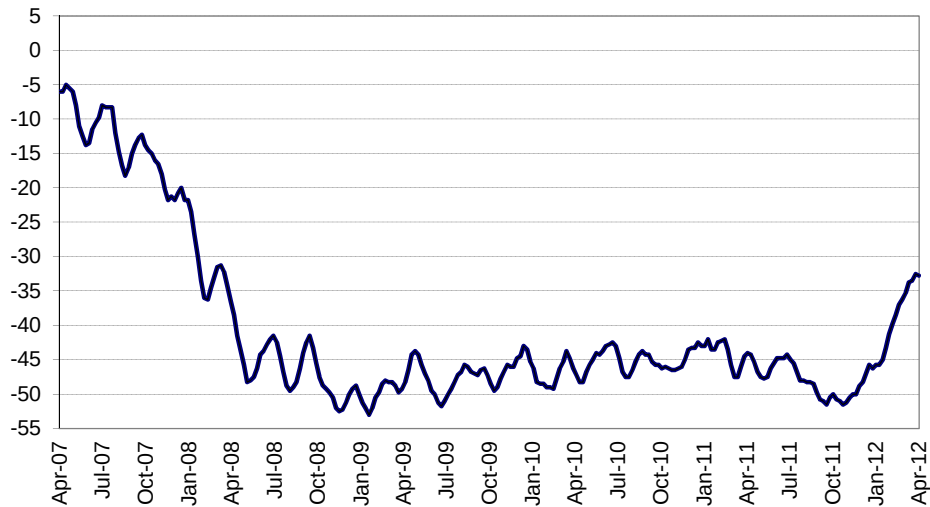
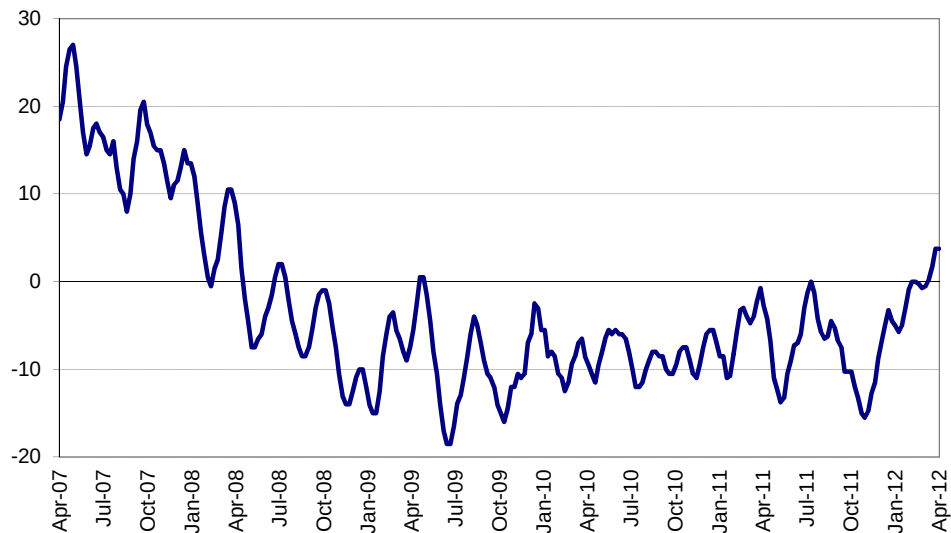
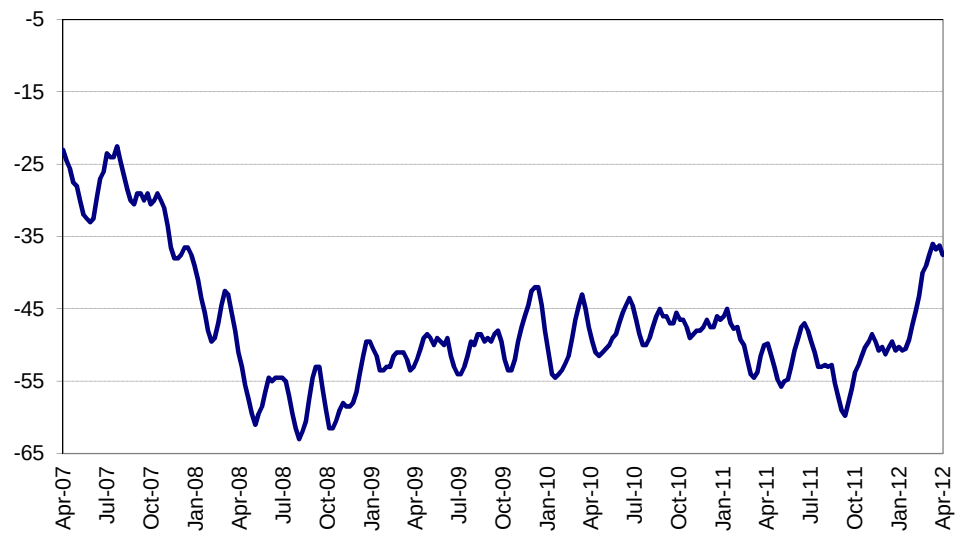


Foreign Central Bank Treasury Holdings as %



Foreign Central Bank Treasury Holdings

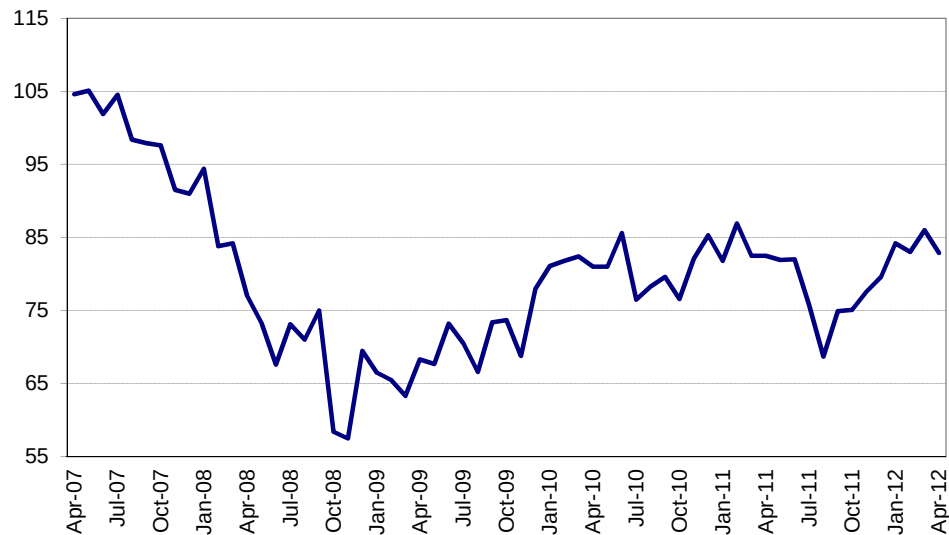


Bloomberg Consumer Comfort (4wk. mvg. avg.)**Bloomberg Economic Component (4wk. mvg. avg.)****Bloomberg Finance Component (4wk. mvg. avg.)****Bloomberg Buying Component (4wk. mvg. avg.)**

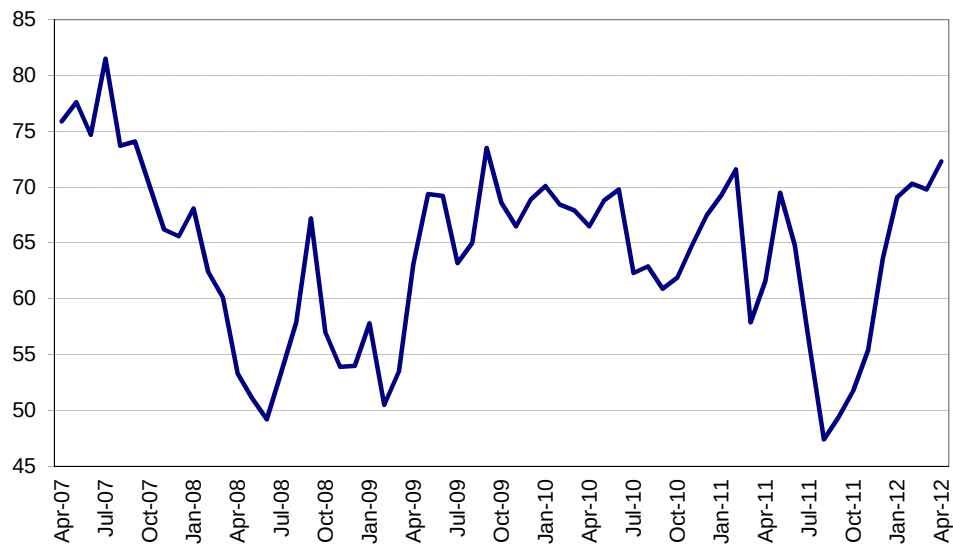
U. of Michigan Confidence



U. of Michigan Conf. Current



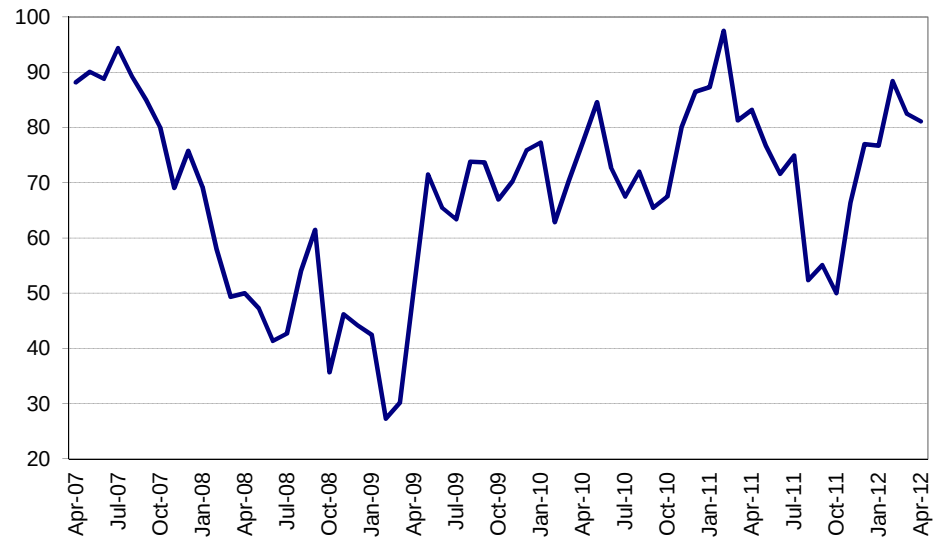
U. of Michigan Conf. Expectations



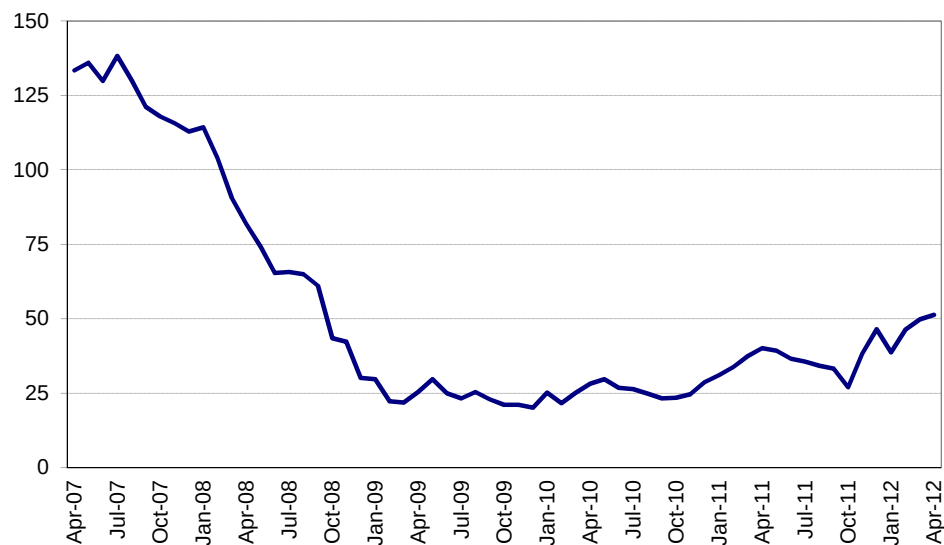
Conference Board Confidence



Conference Board Expectations



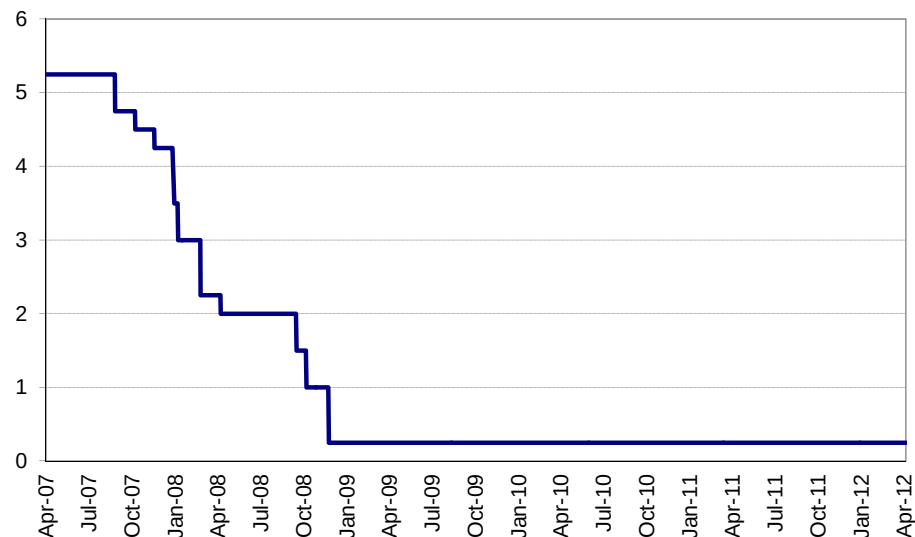
Conference Board Current Assessment



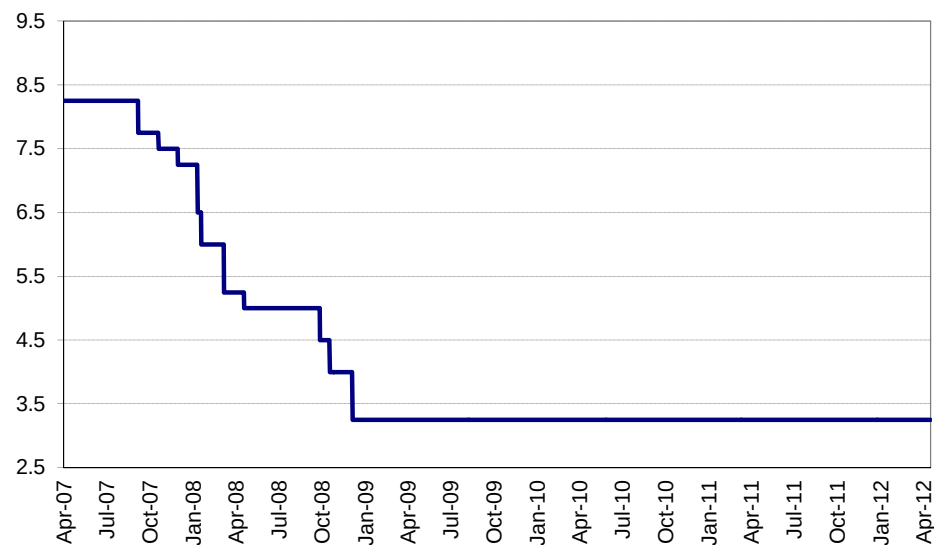
10Y Tsy Yield



Fed Funds Rate



Prime Rate



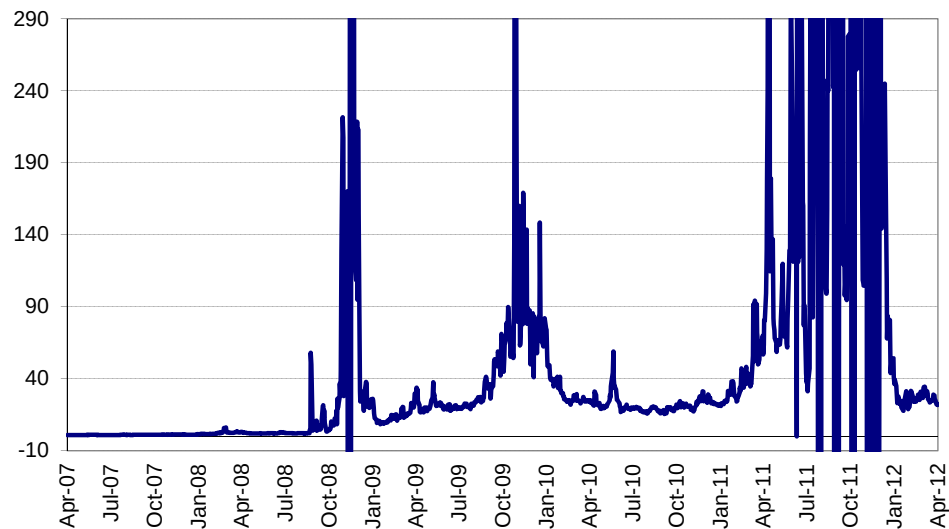
30Y Fixed Mortgage



10Y Tips



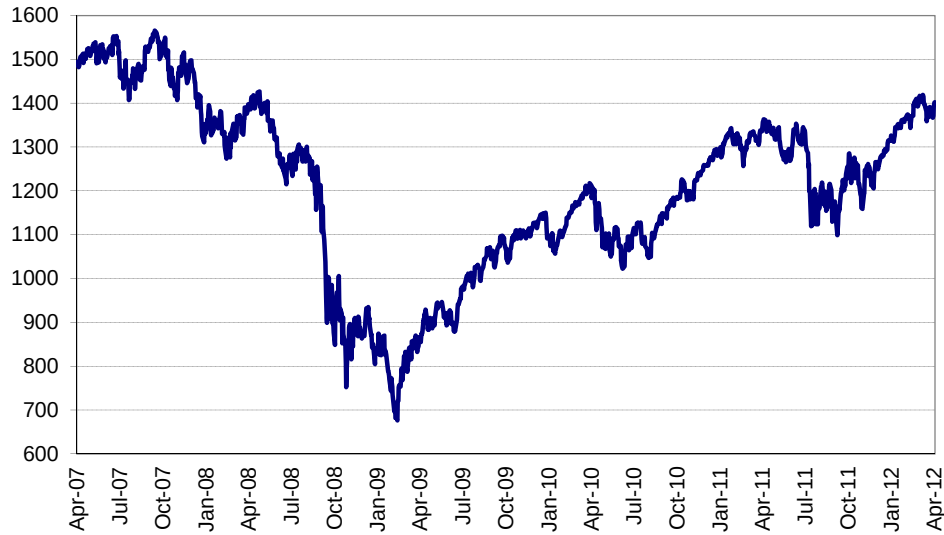
Ratio of 10Y to 3M



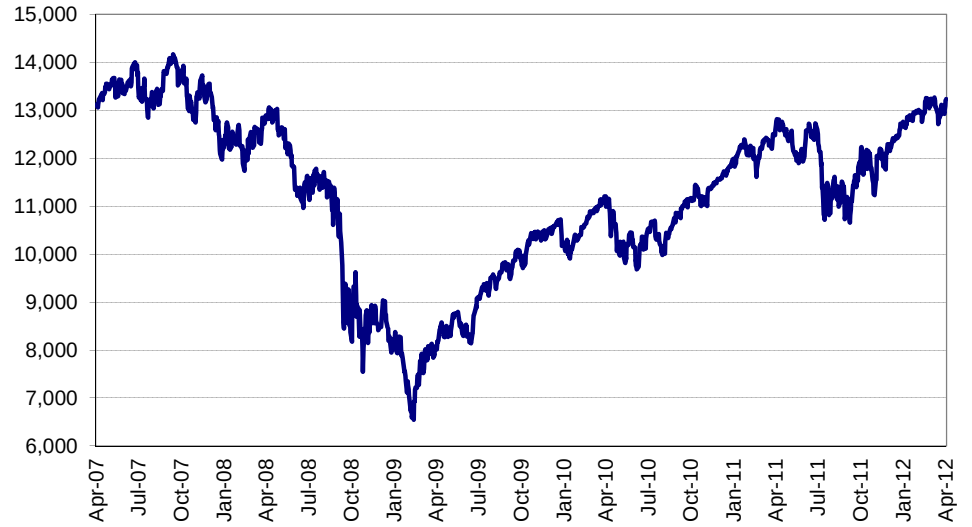
Ratio of BAA Corp to 10Y



S&P 500



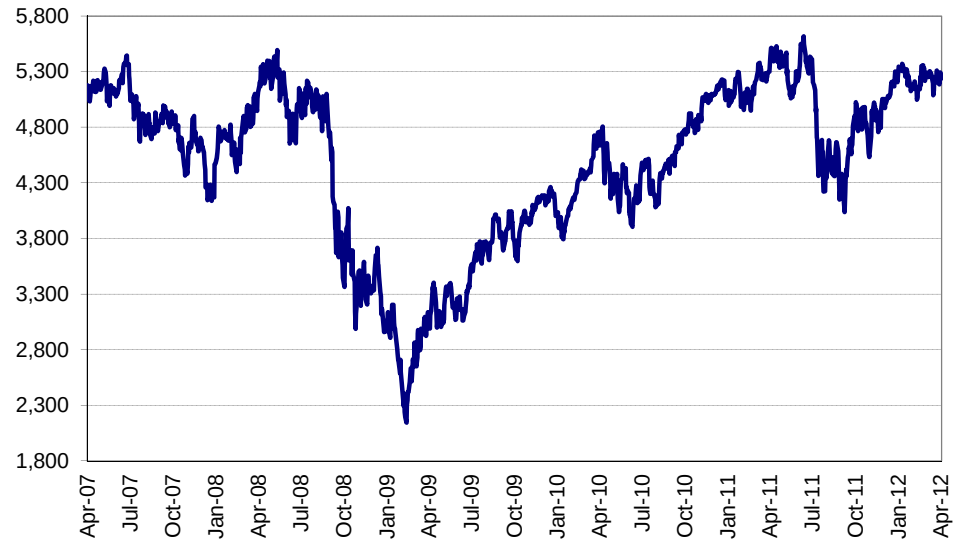
Dow Index



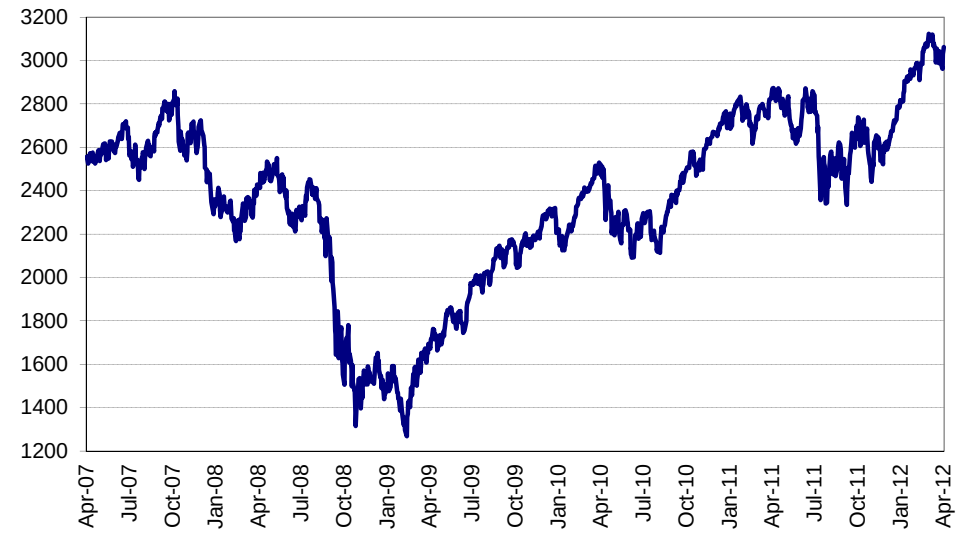
Dow Utility Index



Dow Transports



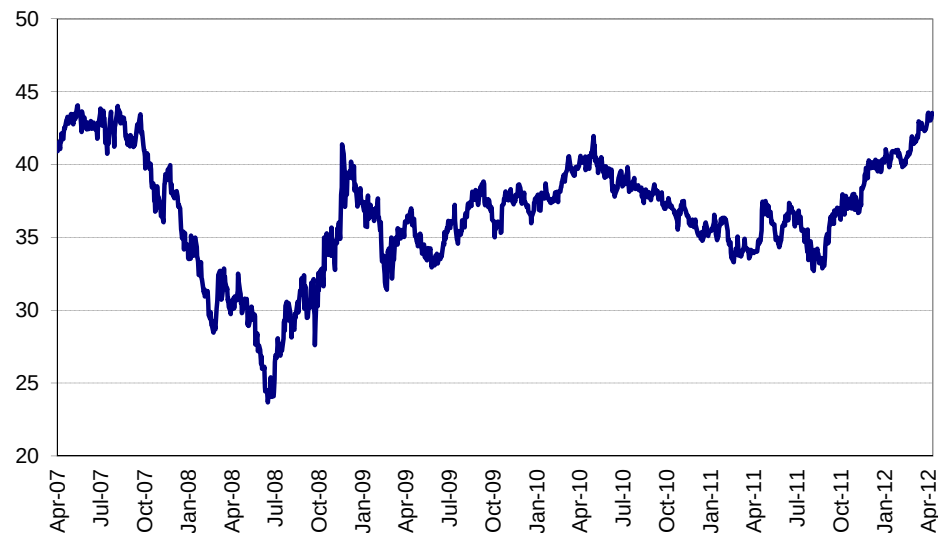
NASDAQ



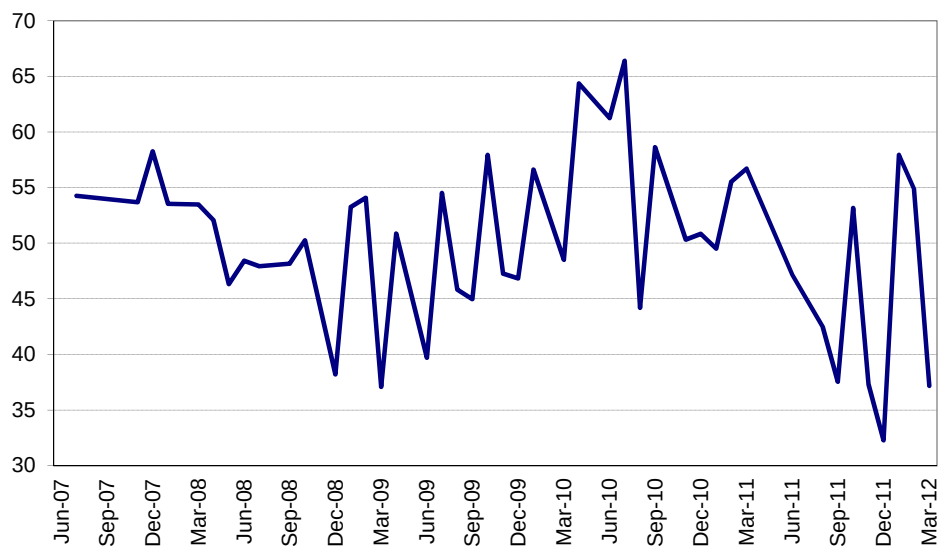
Dow/ Gold



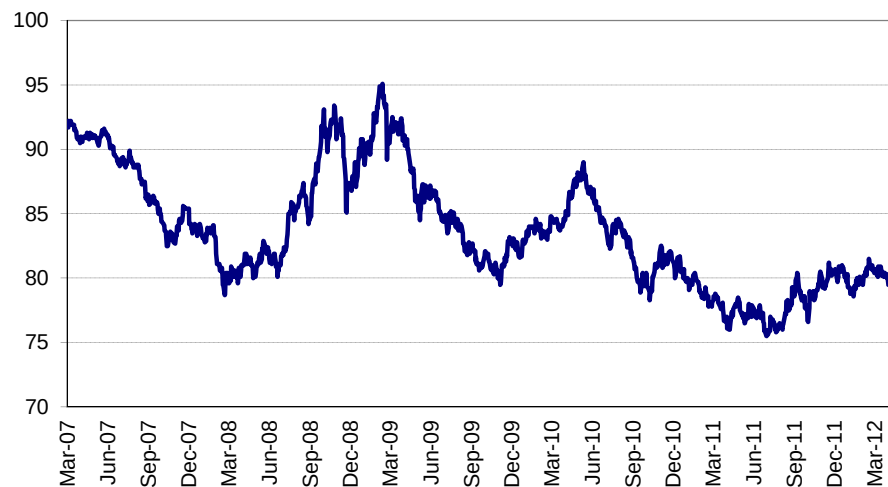
Dow/ CRB Index



Dow/ New Home Prices



Trade Weighted Dollar



Euro

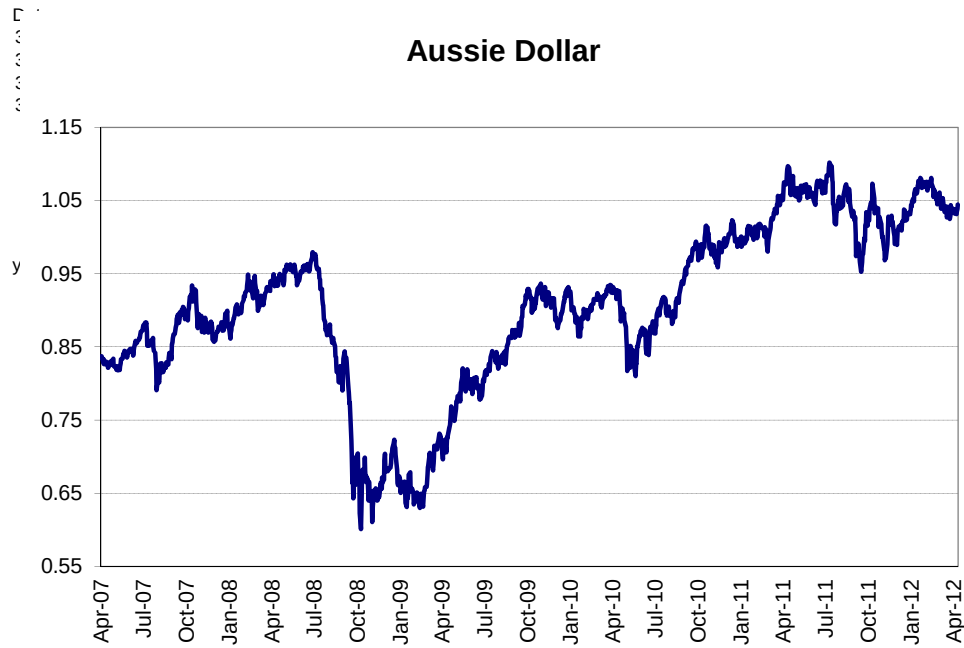


Yen

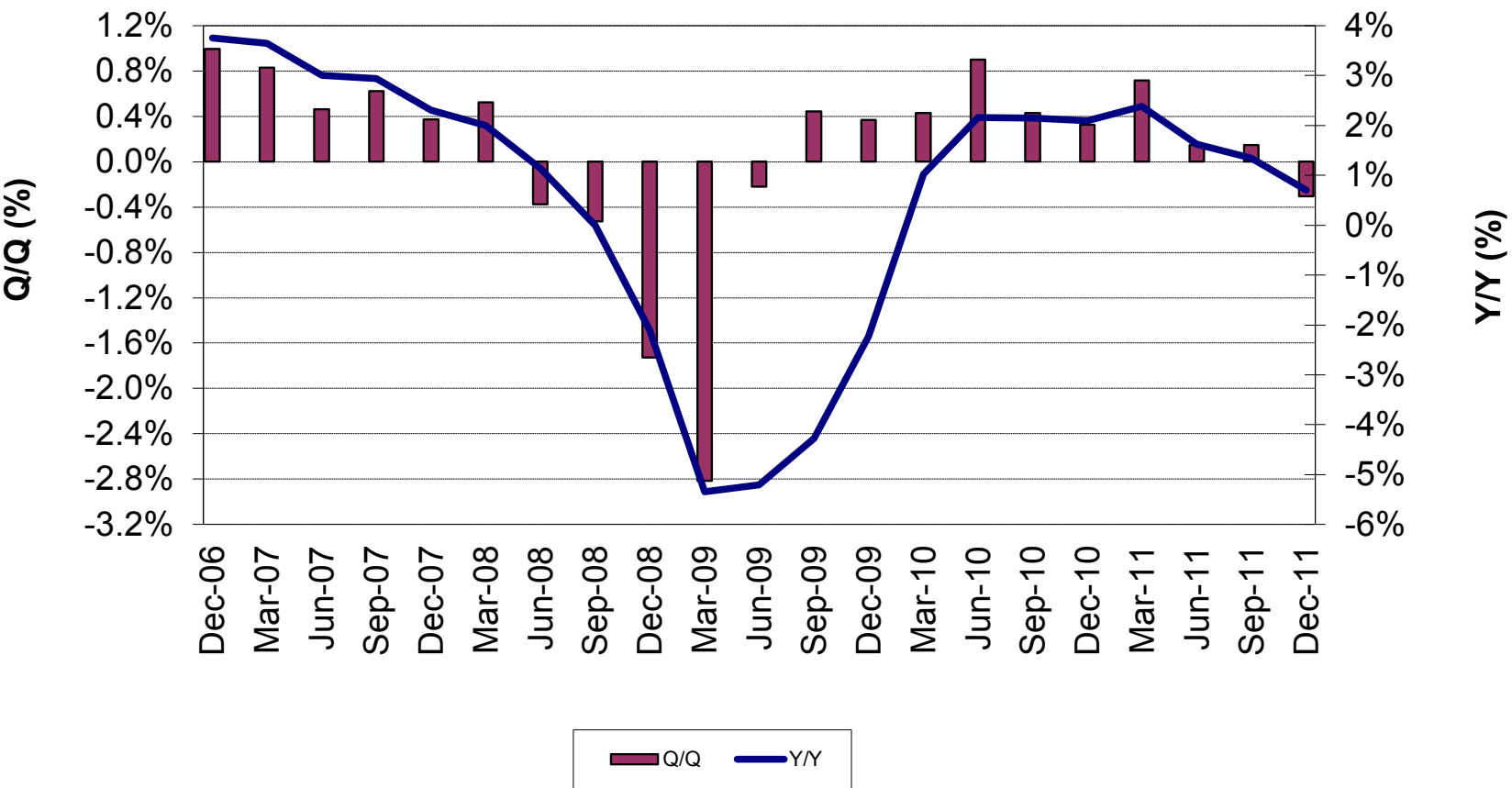


Sterling

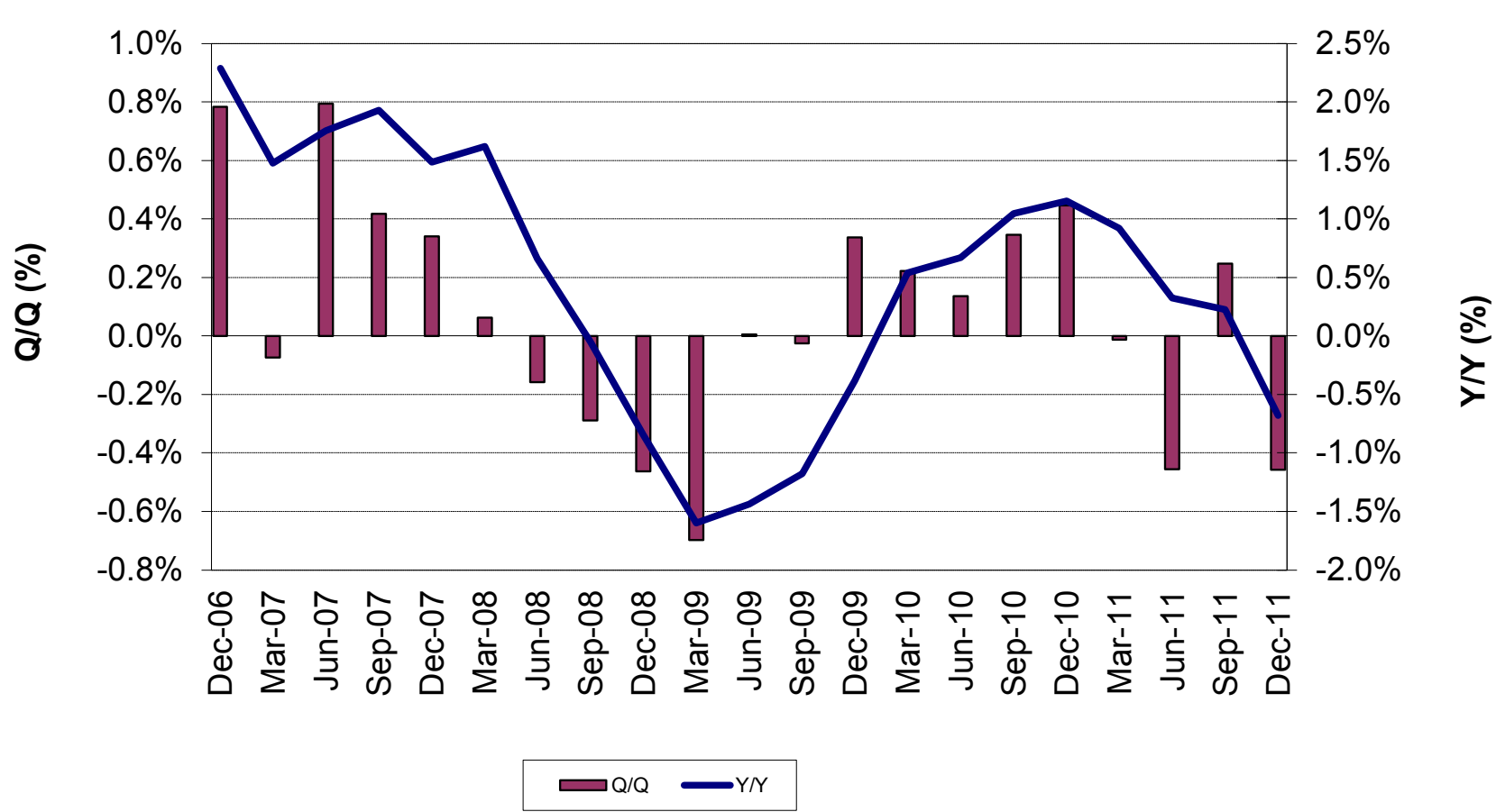




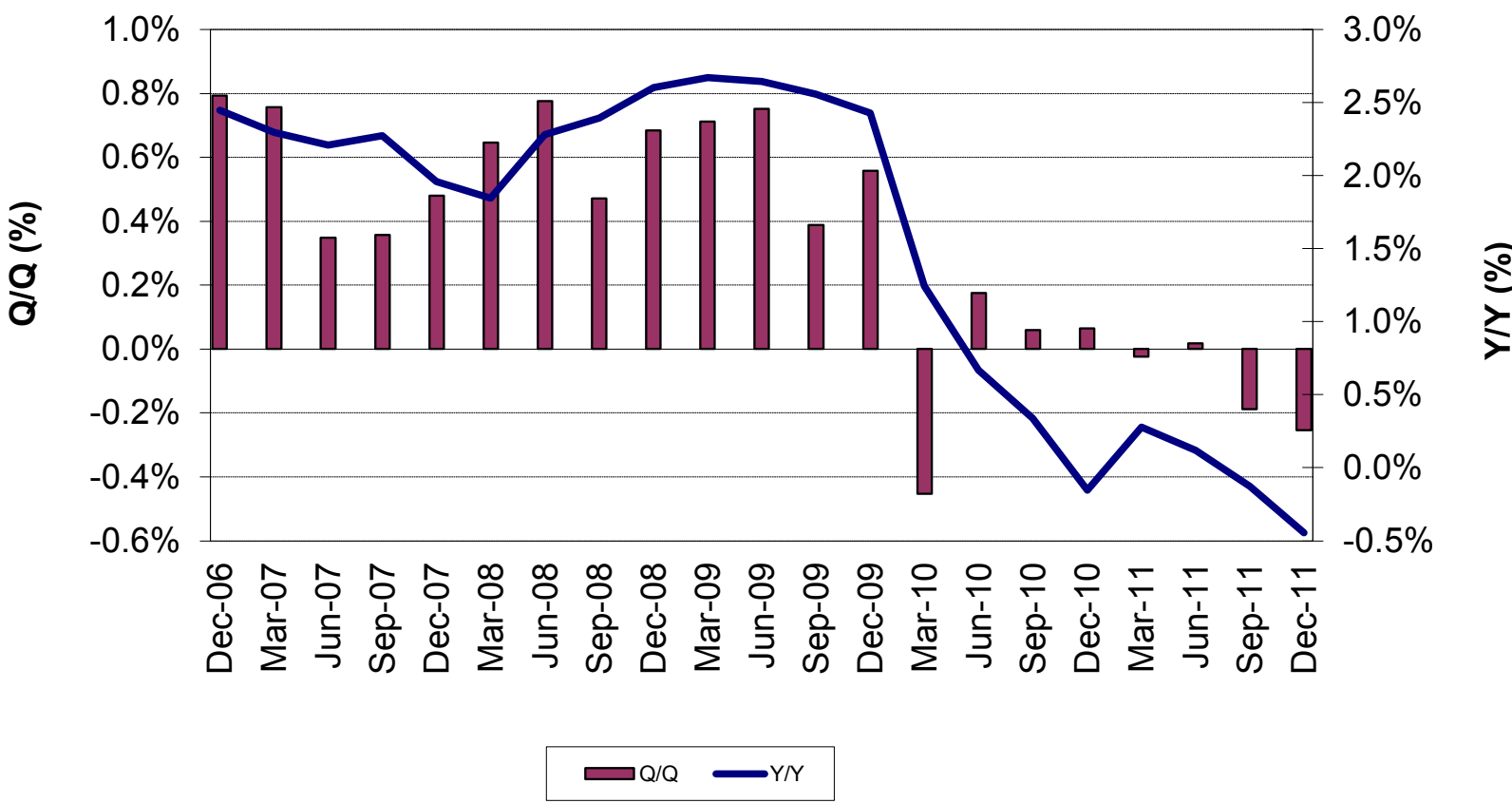
EU GDP Growth



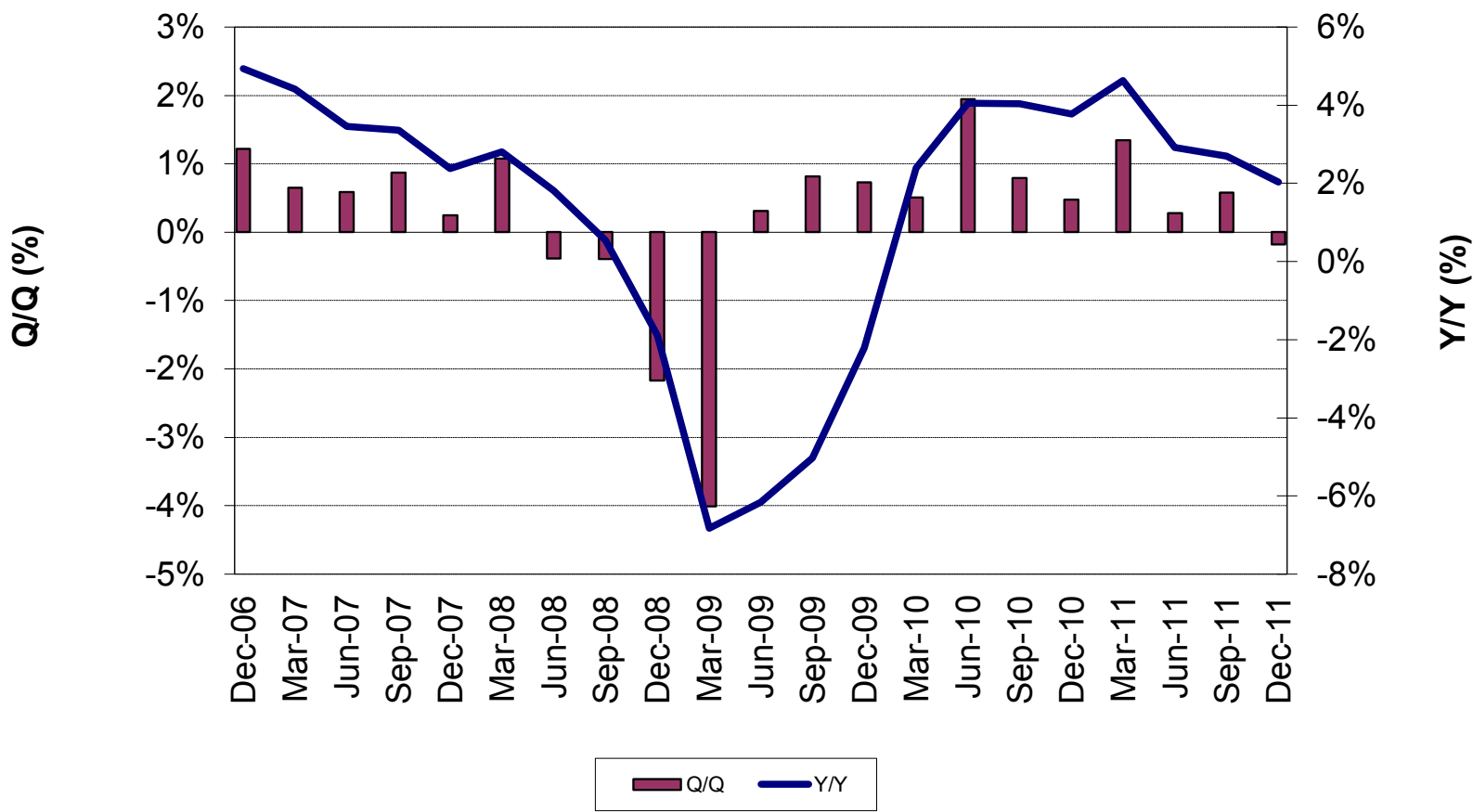
EU GDP Household Consumption



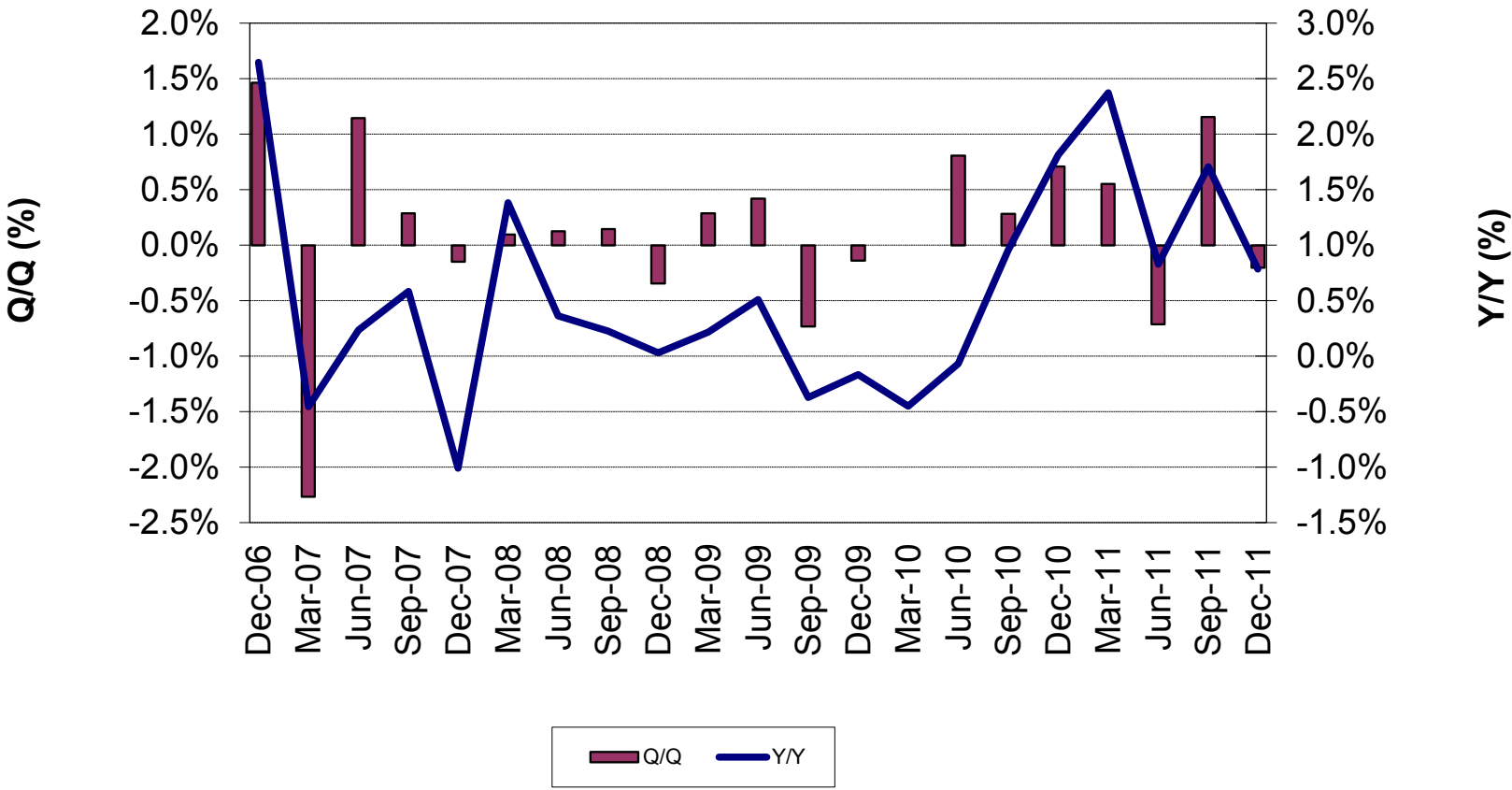
EU GDP Gov't Expenditure



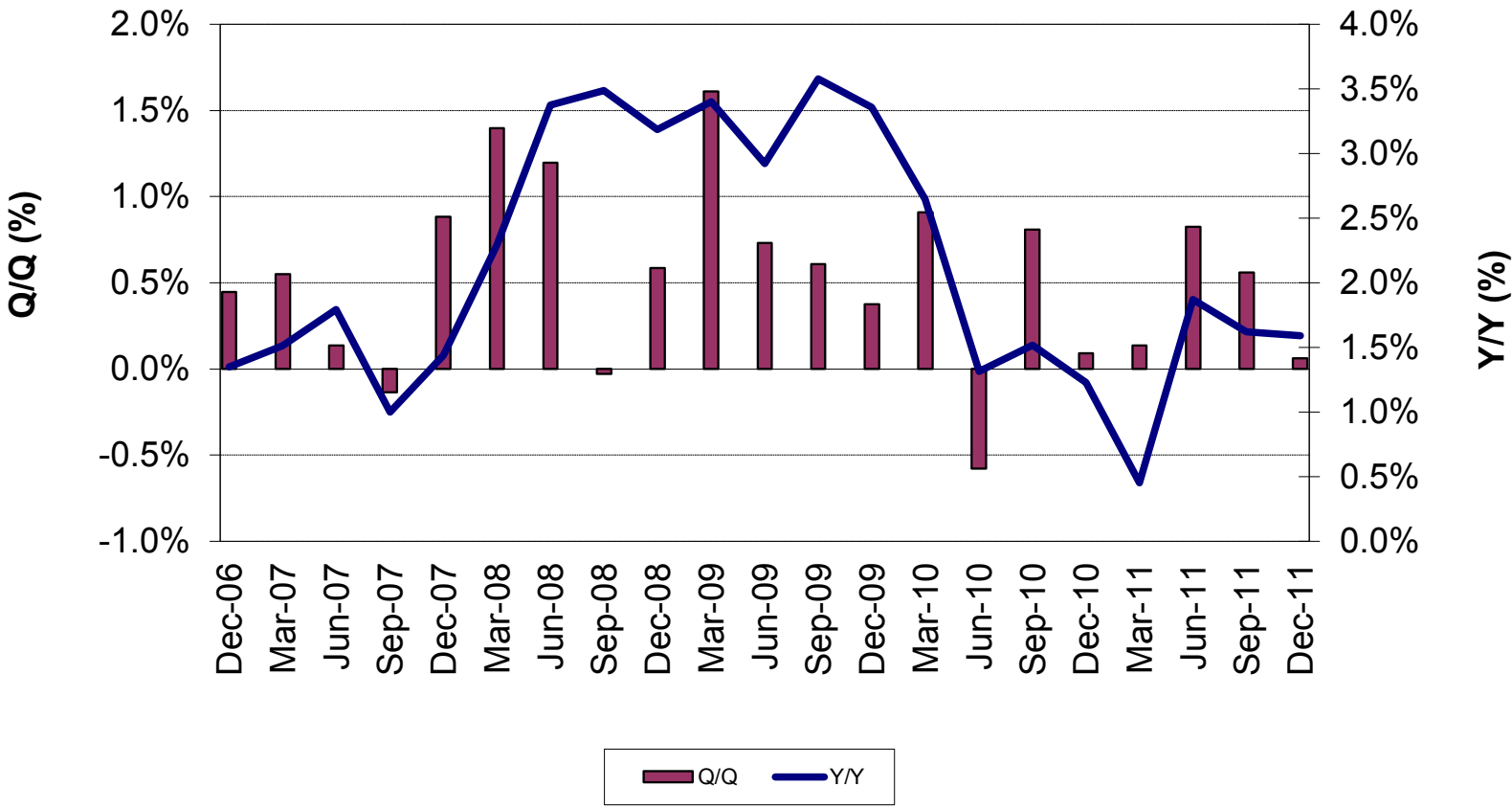
German GDP



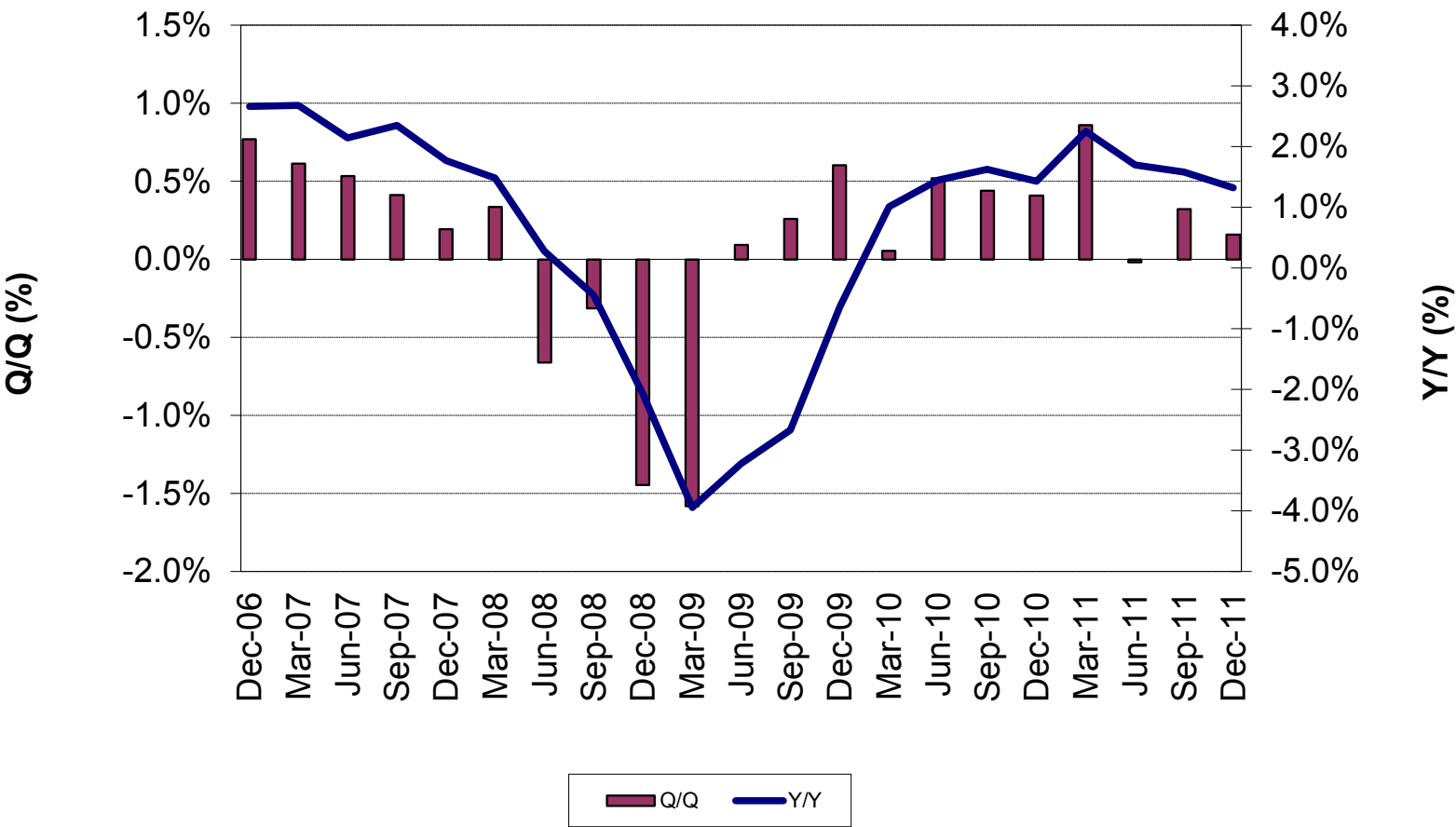
German Household Consumption



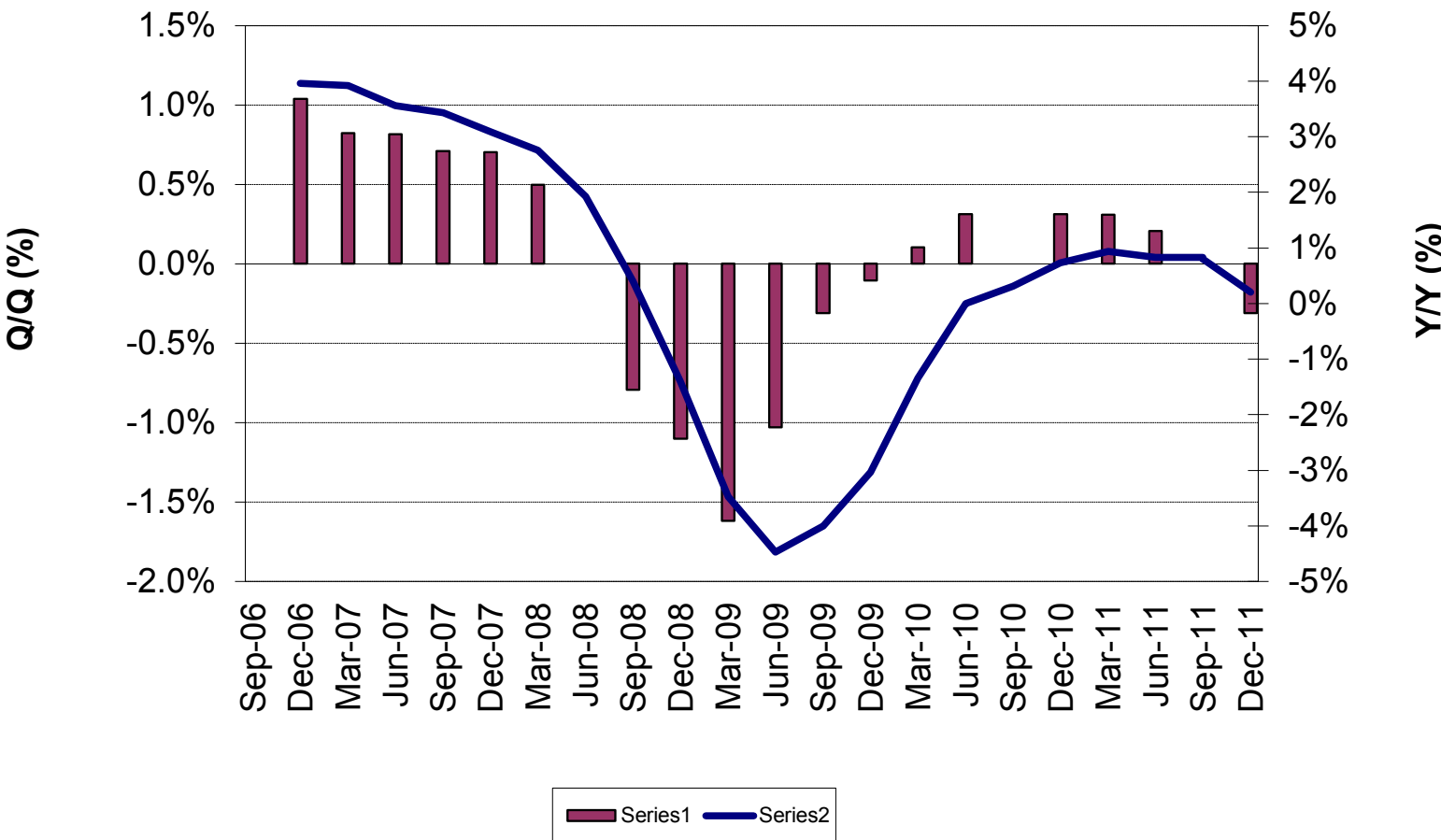
German Gov't Expenditure



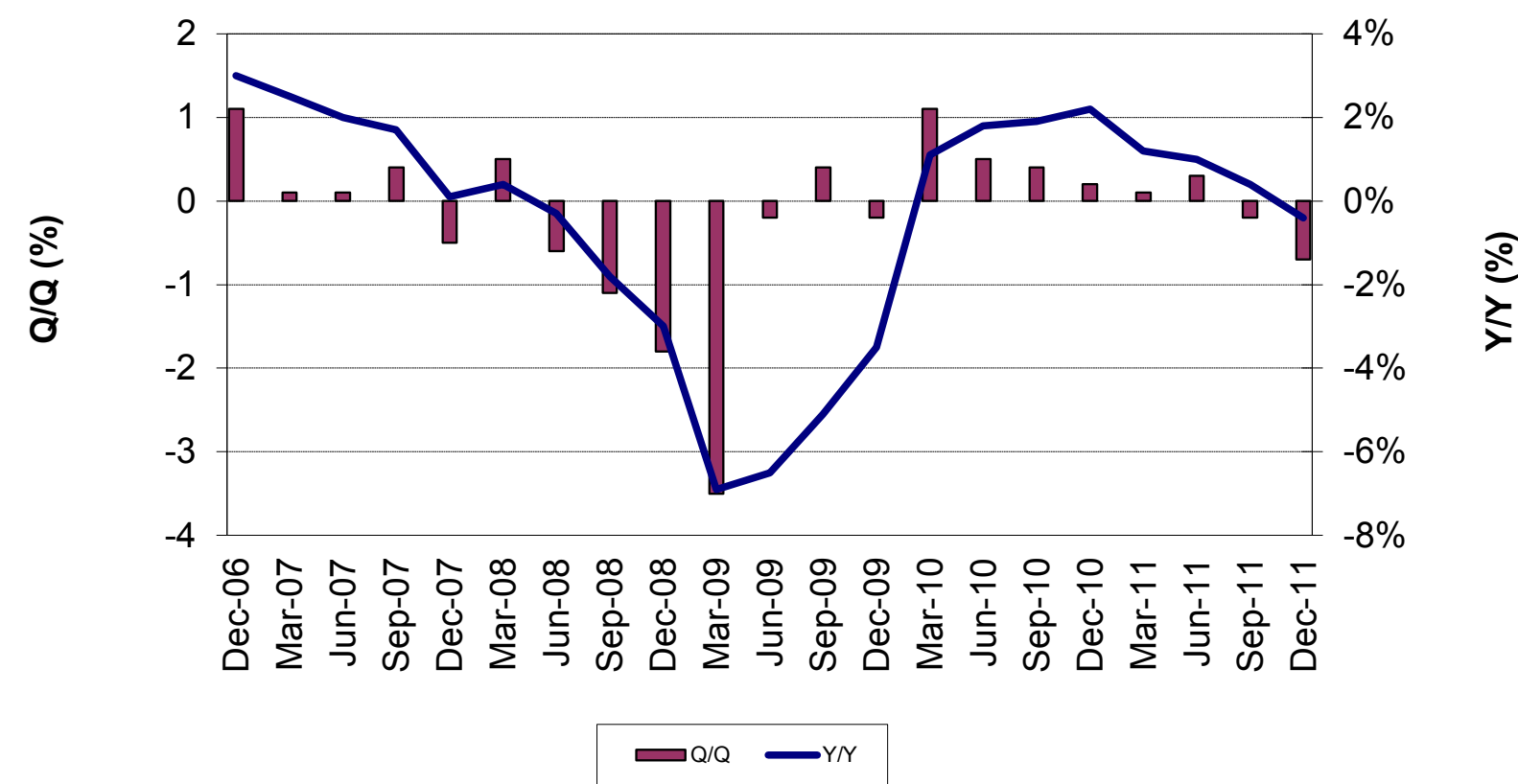
French GDP



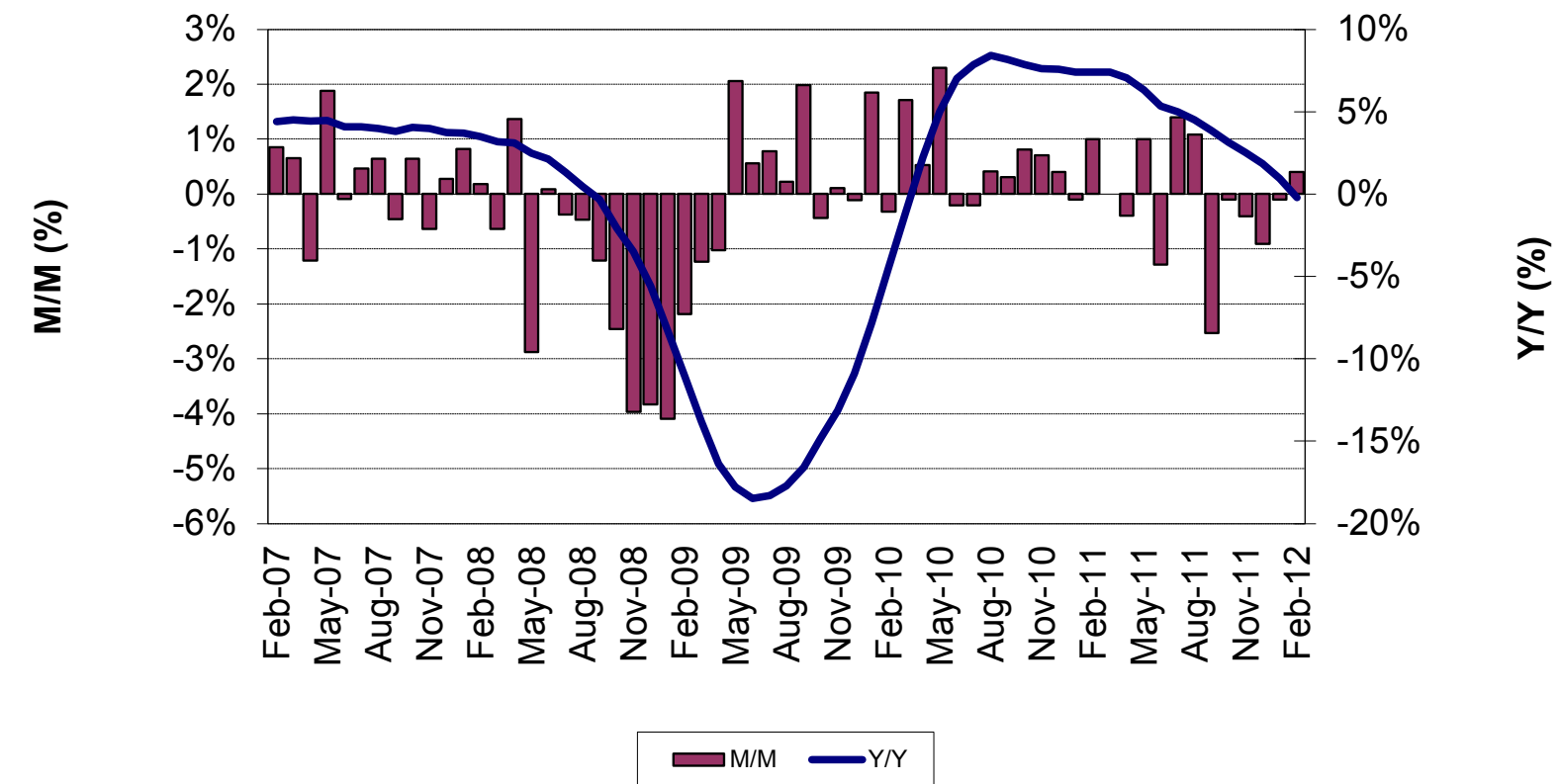
Spanish GDP



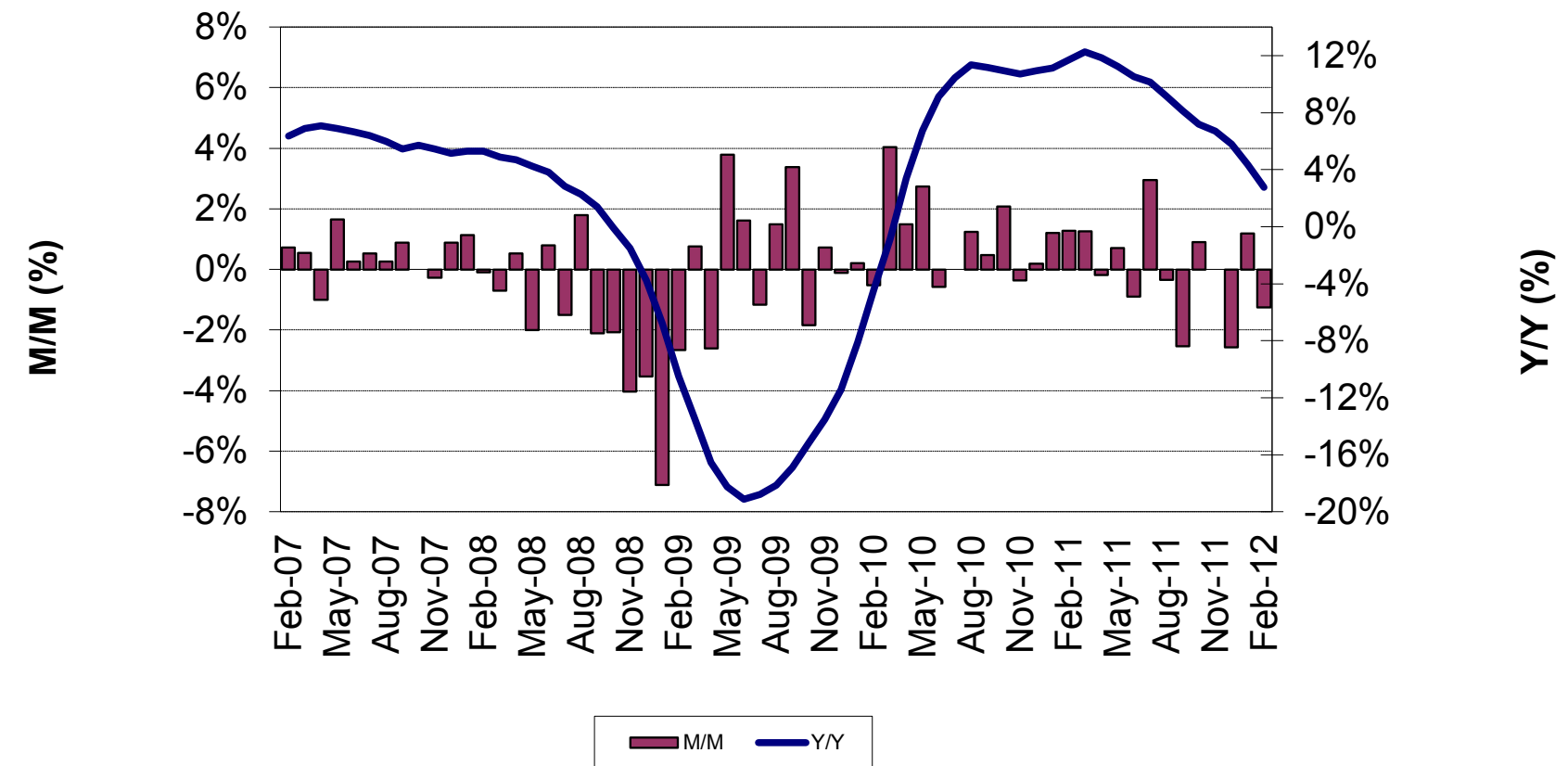
Italian GDP



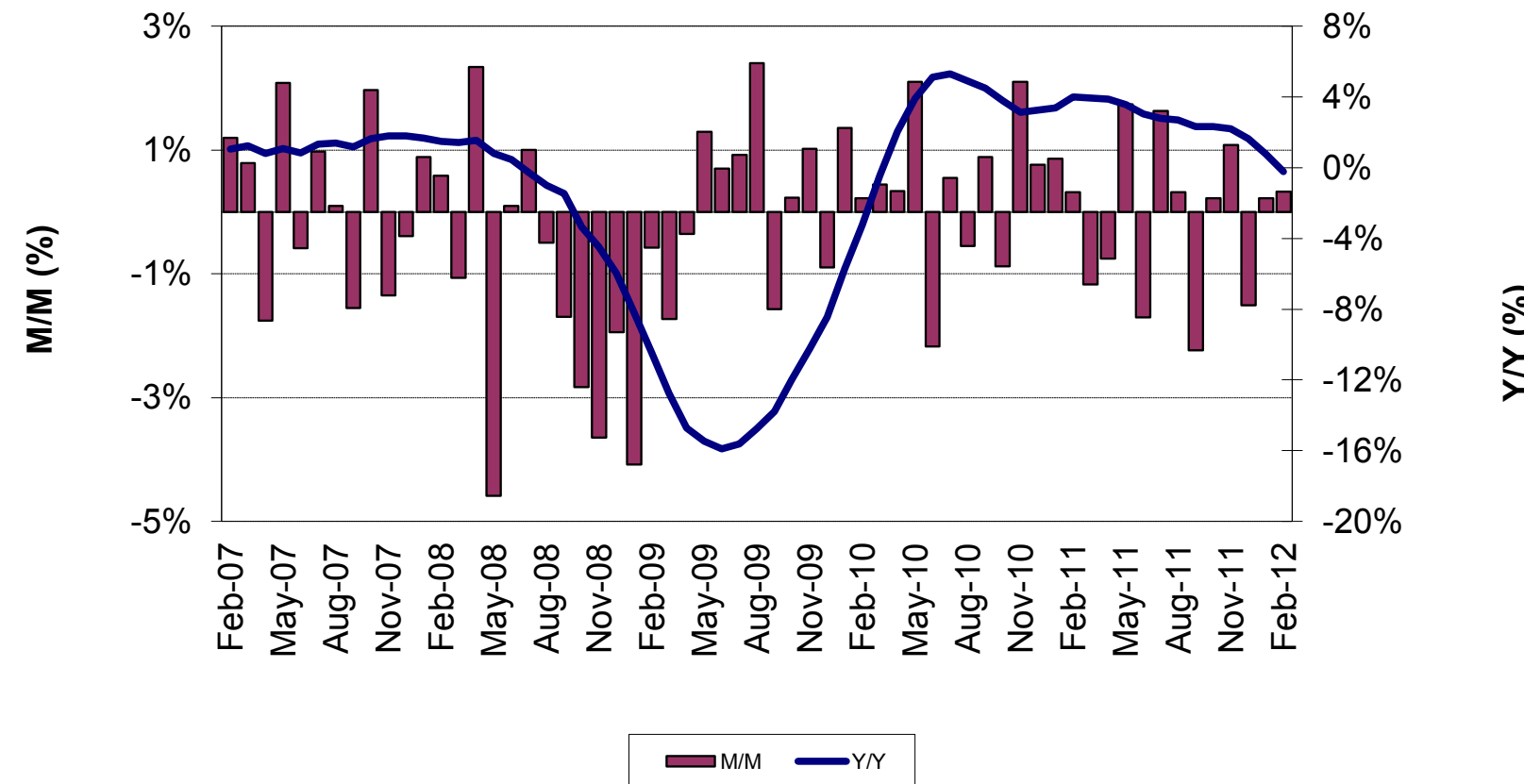
**EU Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



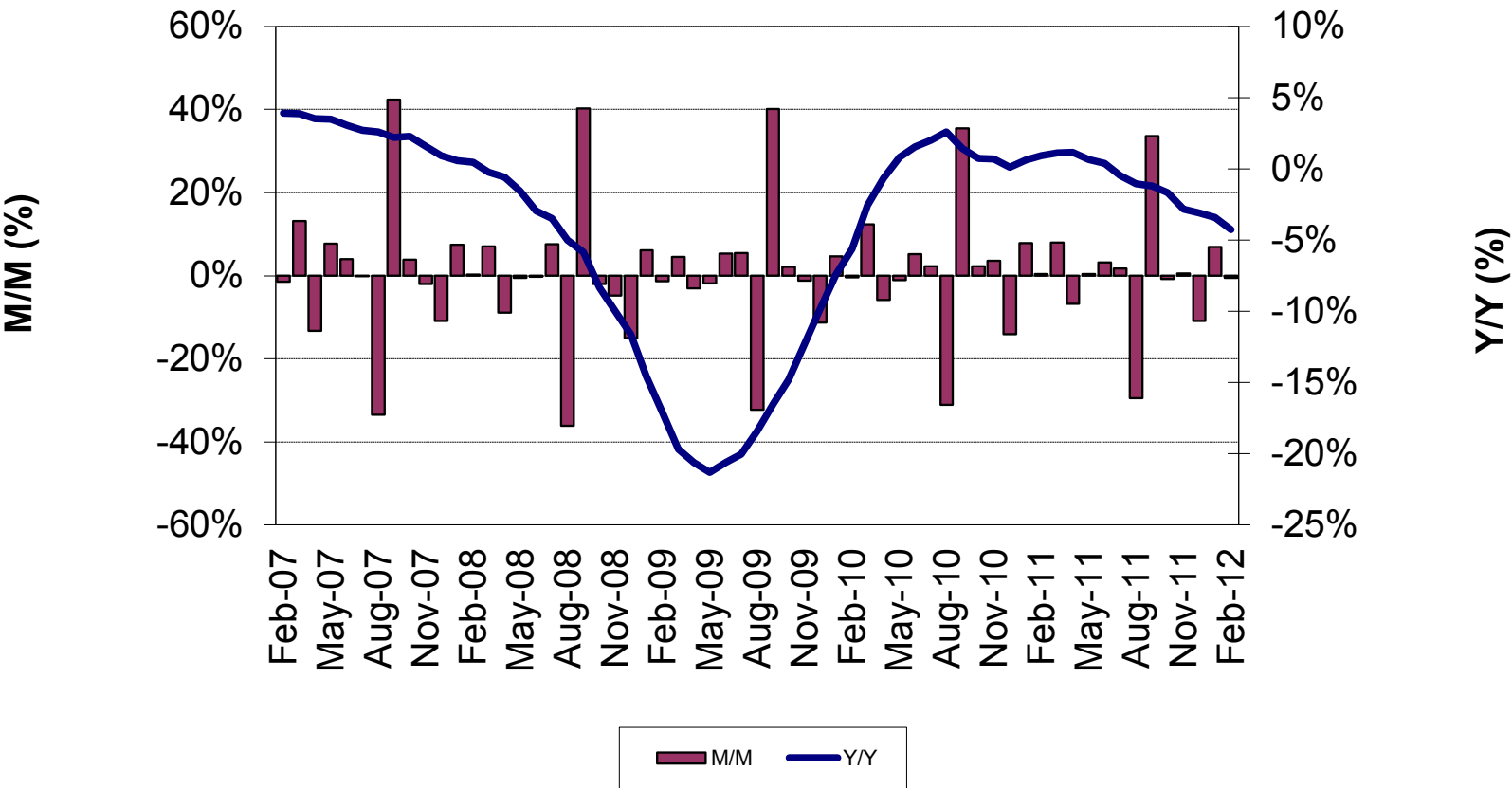
**German Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



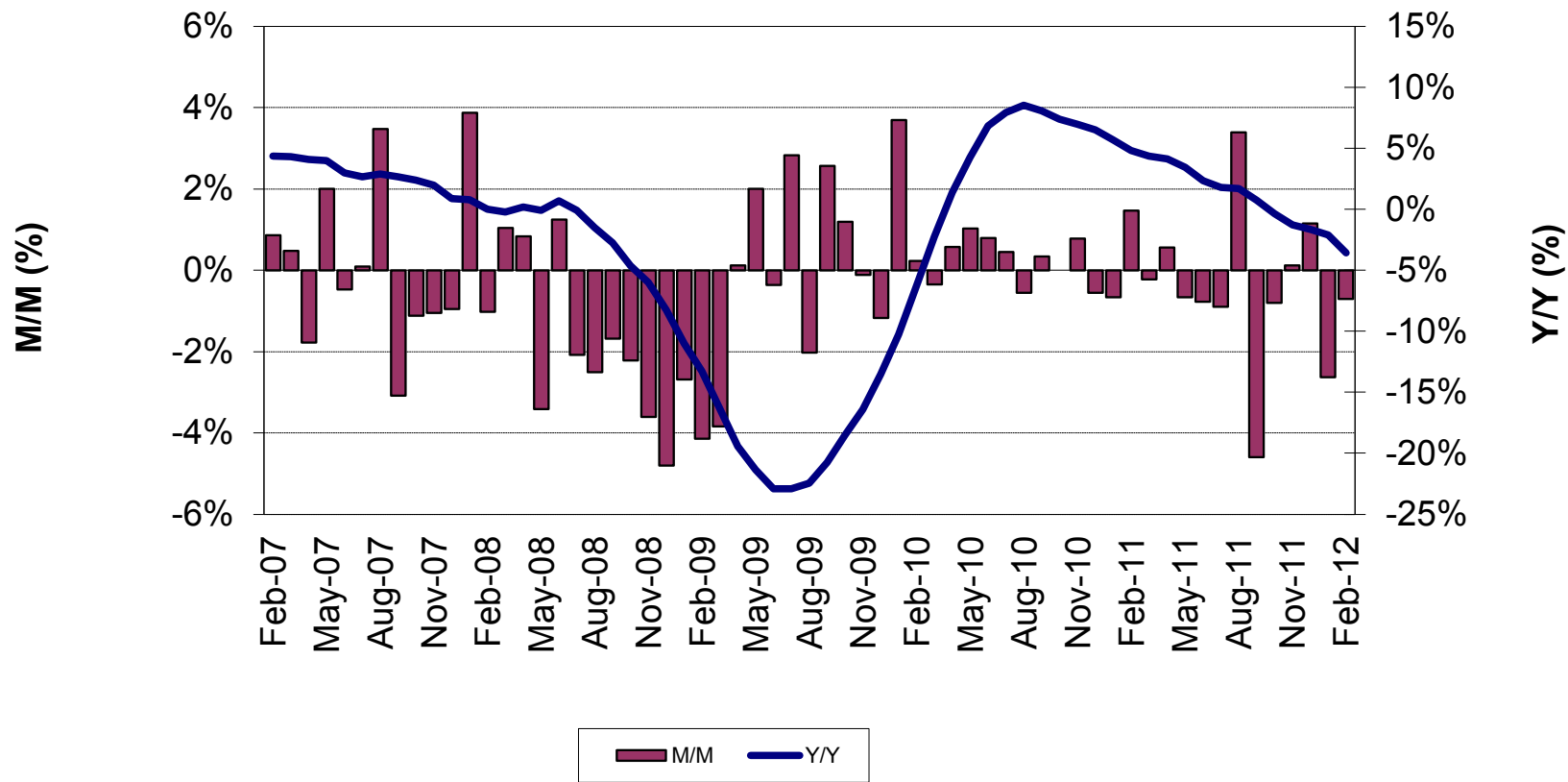
**French Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



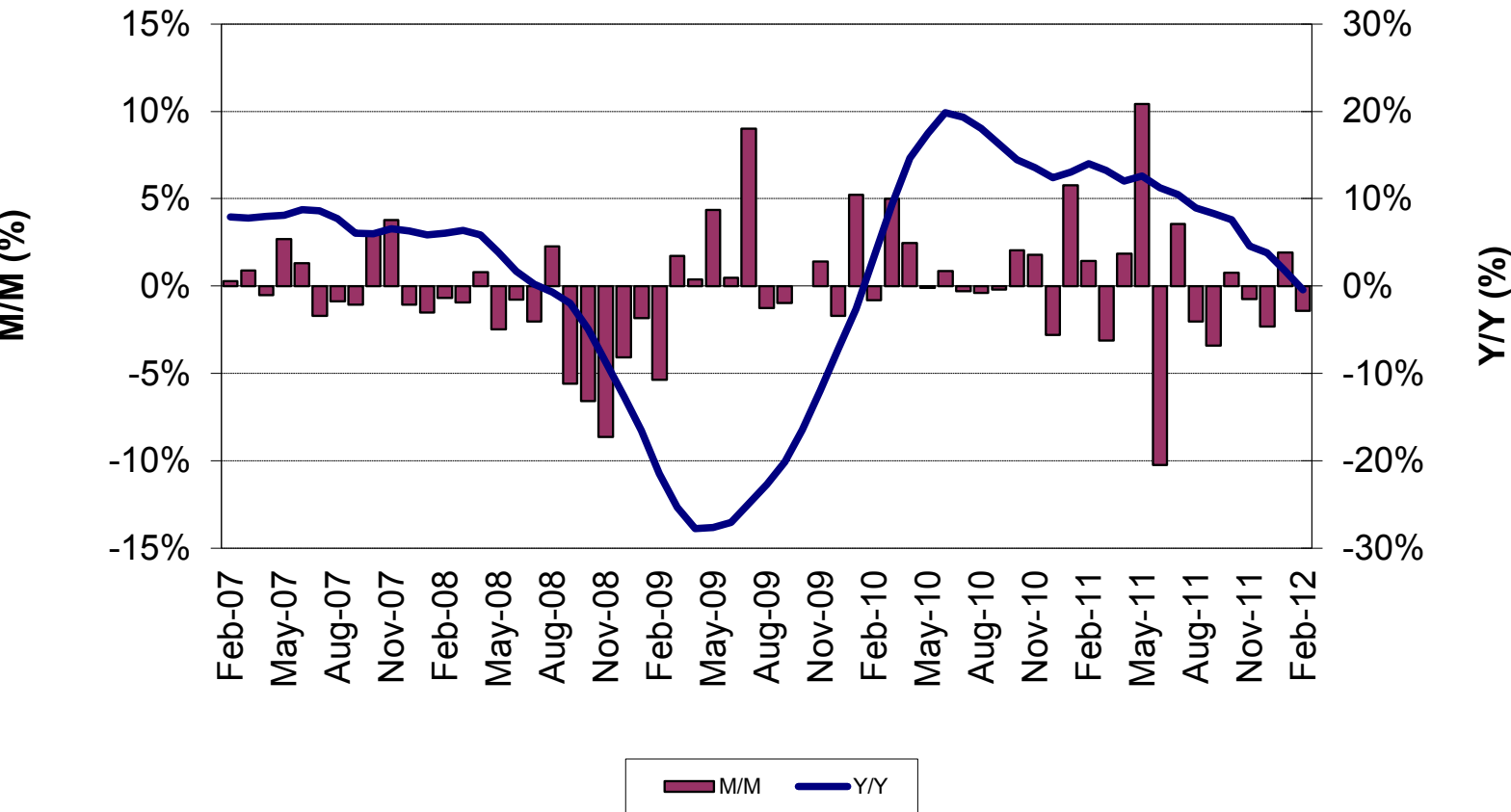
Spanish Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)



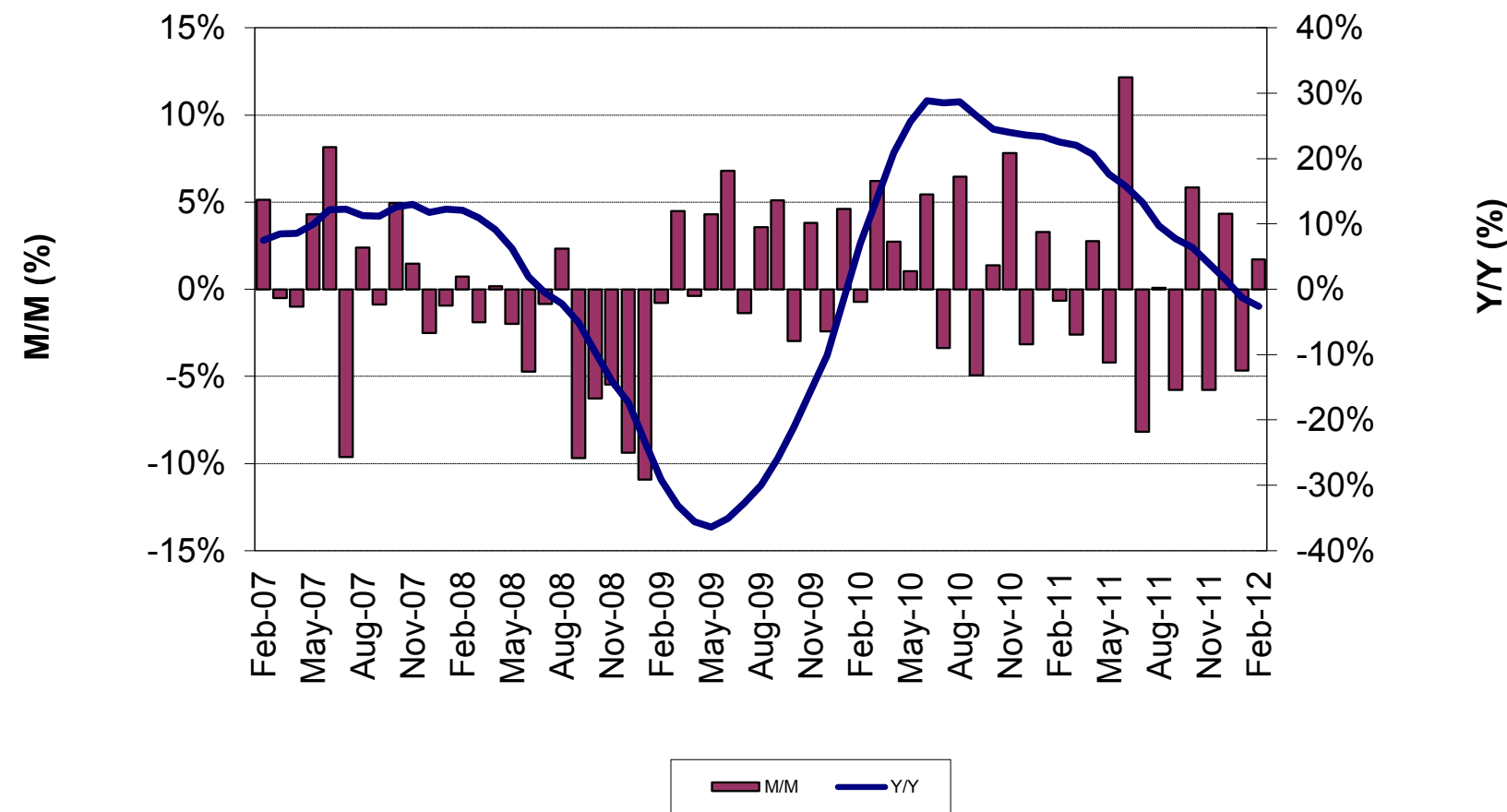
Italy Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)



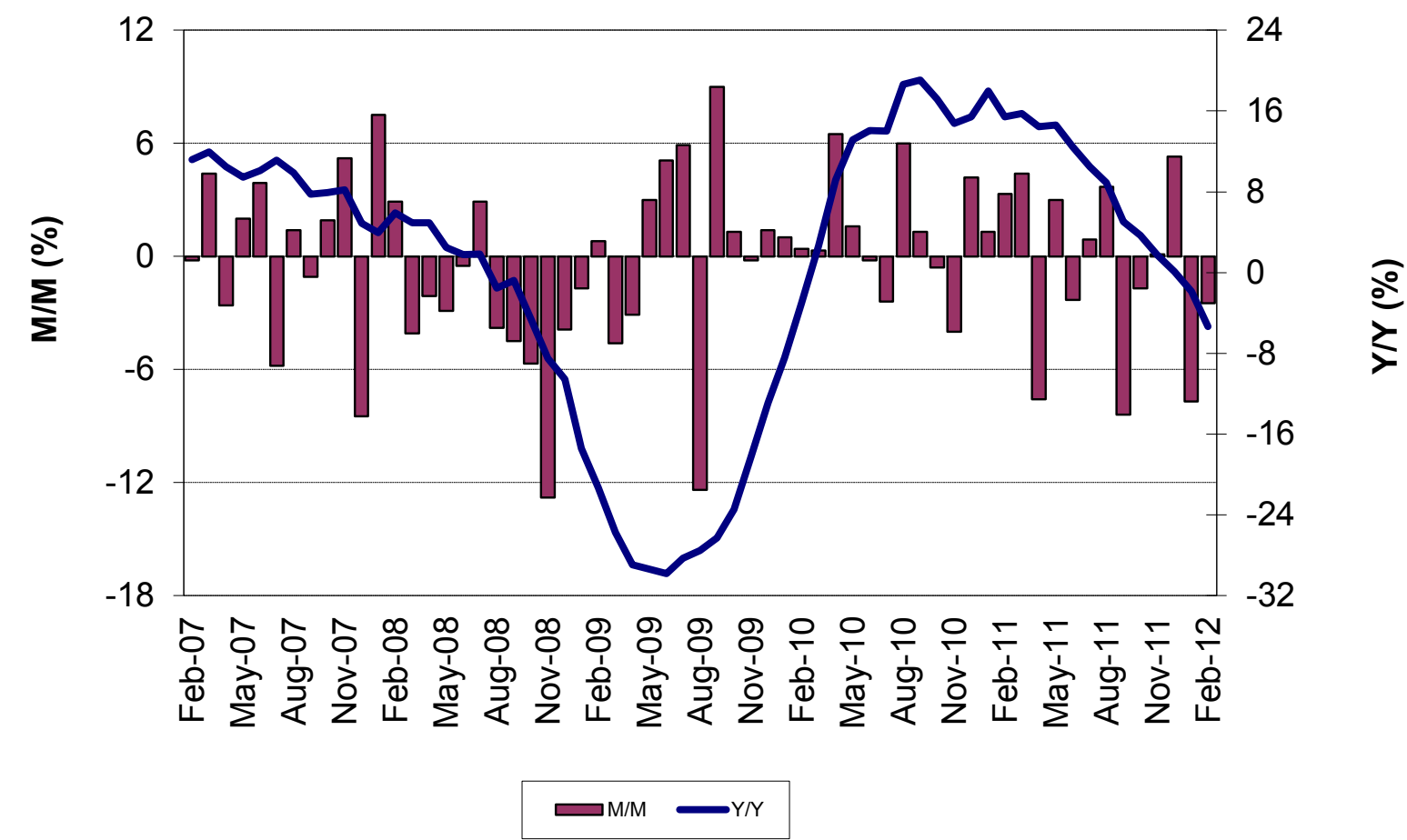
German Domestic Orders
(6 Mth. Mvg. Avg. of Y/Y)



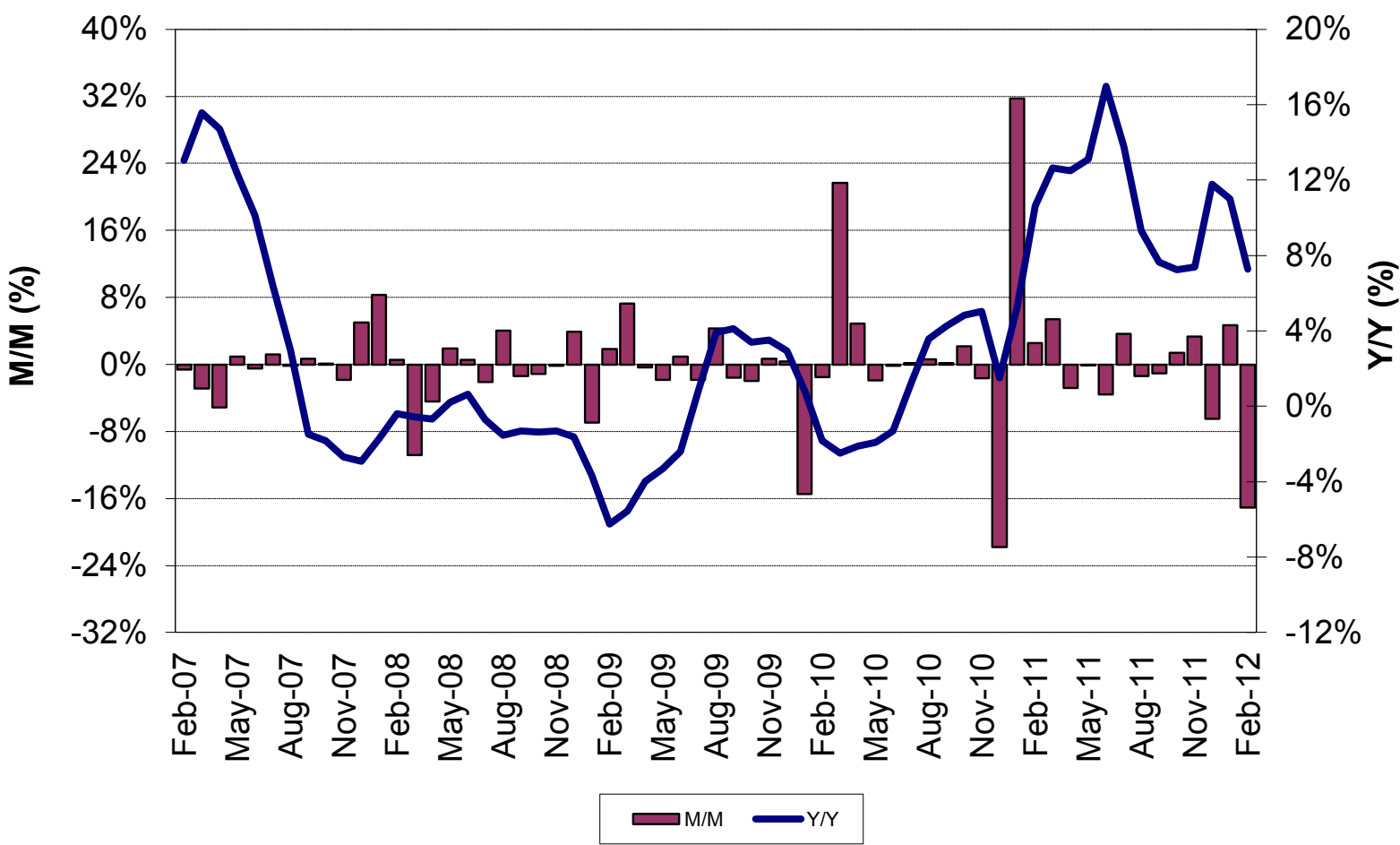
German Foreign Orders
(6 Mth. Mvg. Avg. of Y/Y)



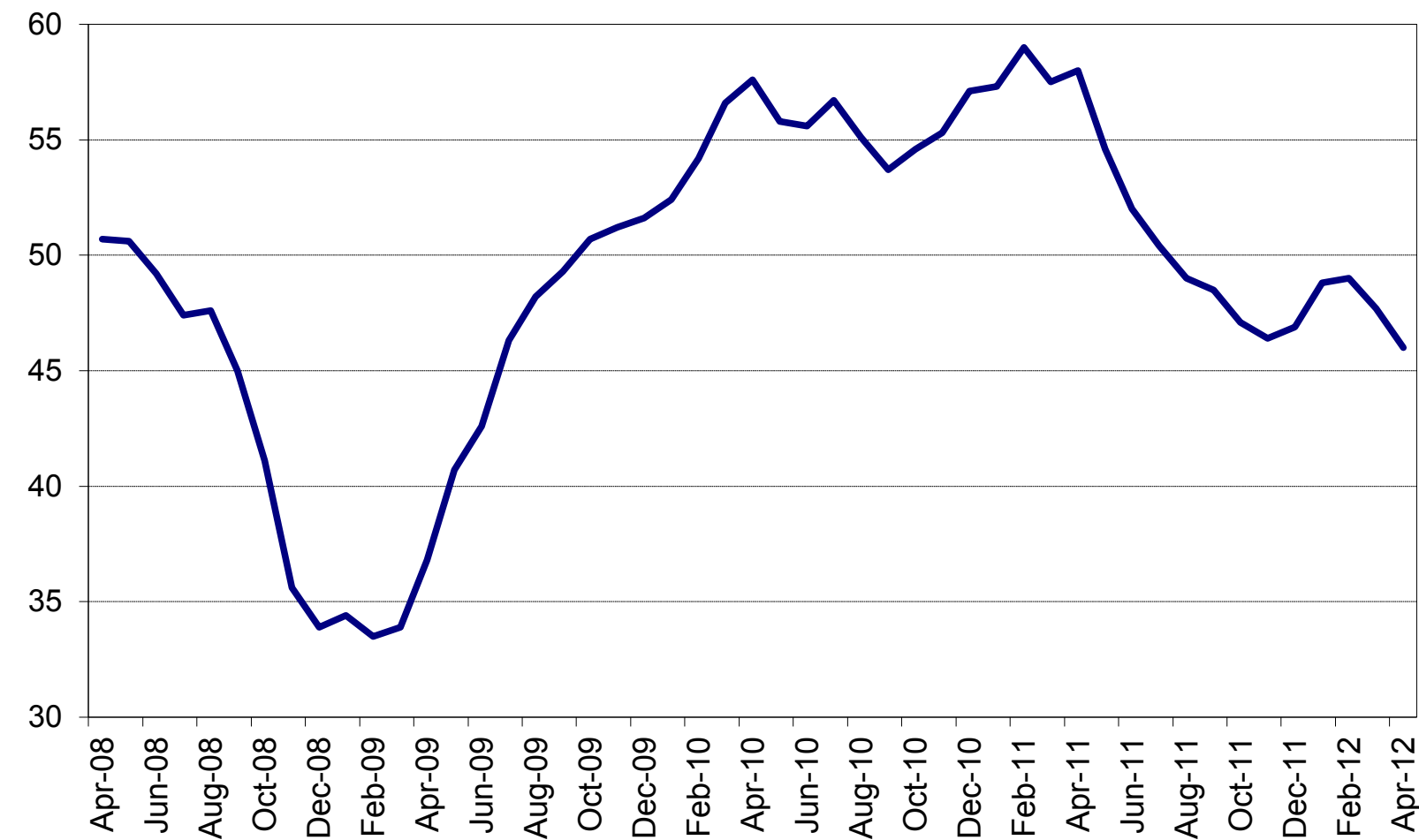
Italy Industrial Orders (6 Mth. Mvg. Avg. of Y/Y)



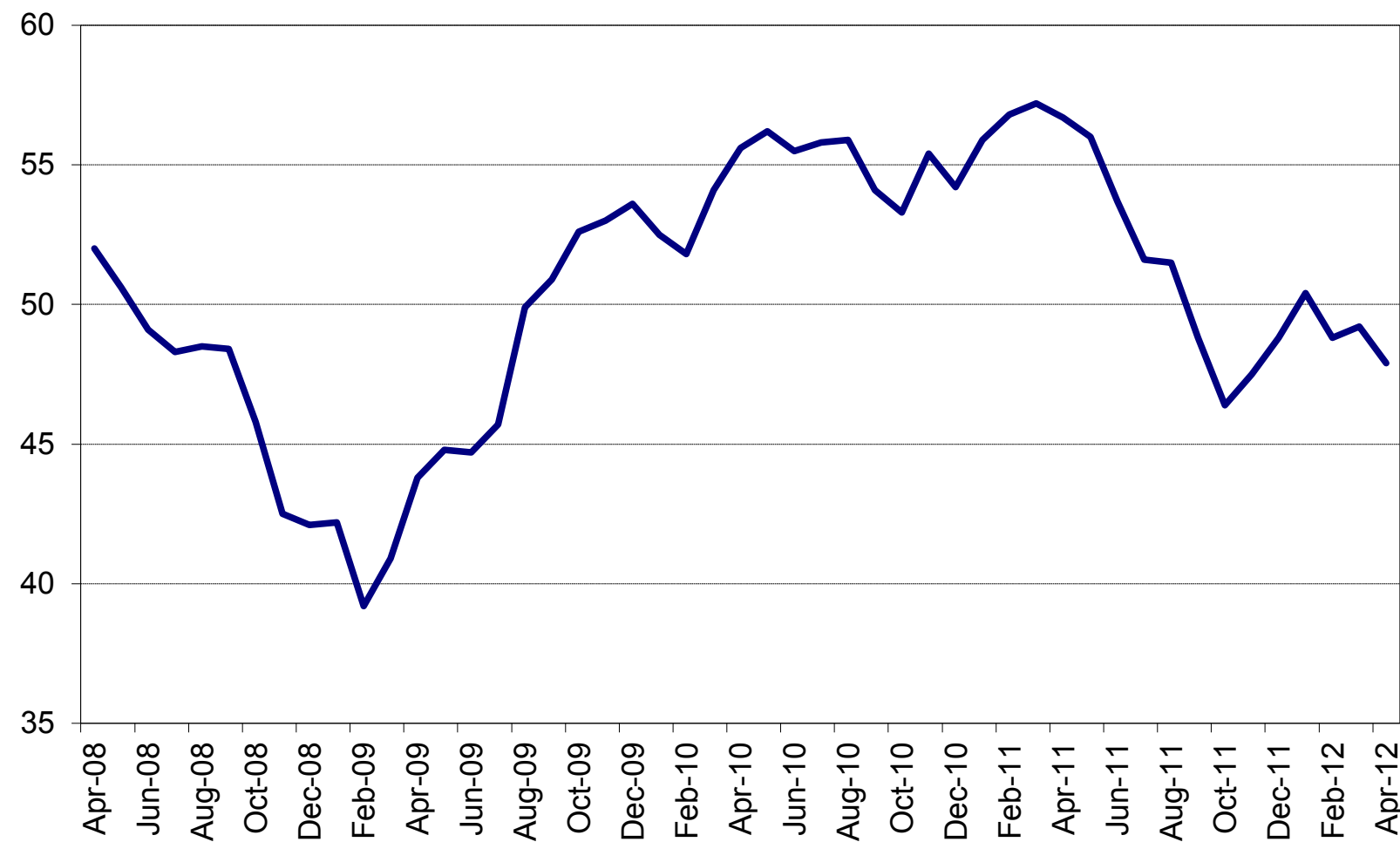
German Construction Orders (6 Mth. Mvg. Avg. of Y/Y)



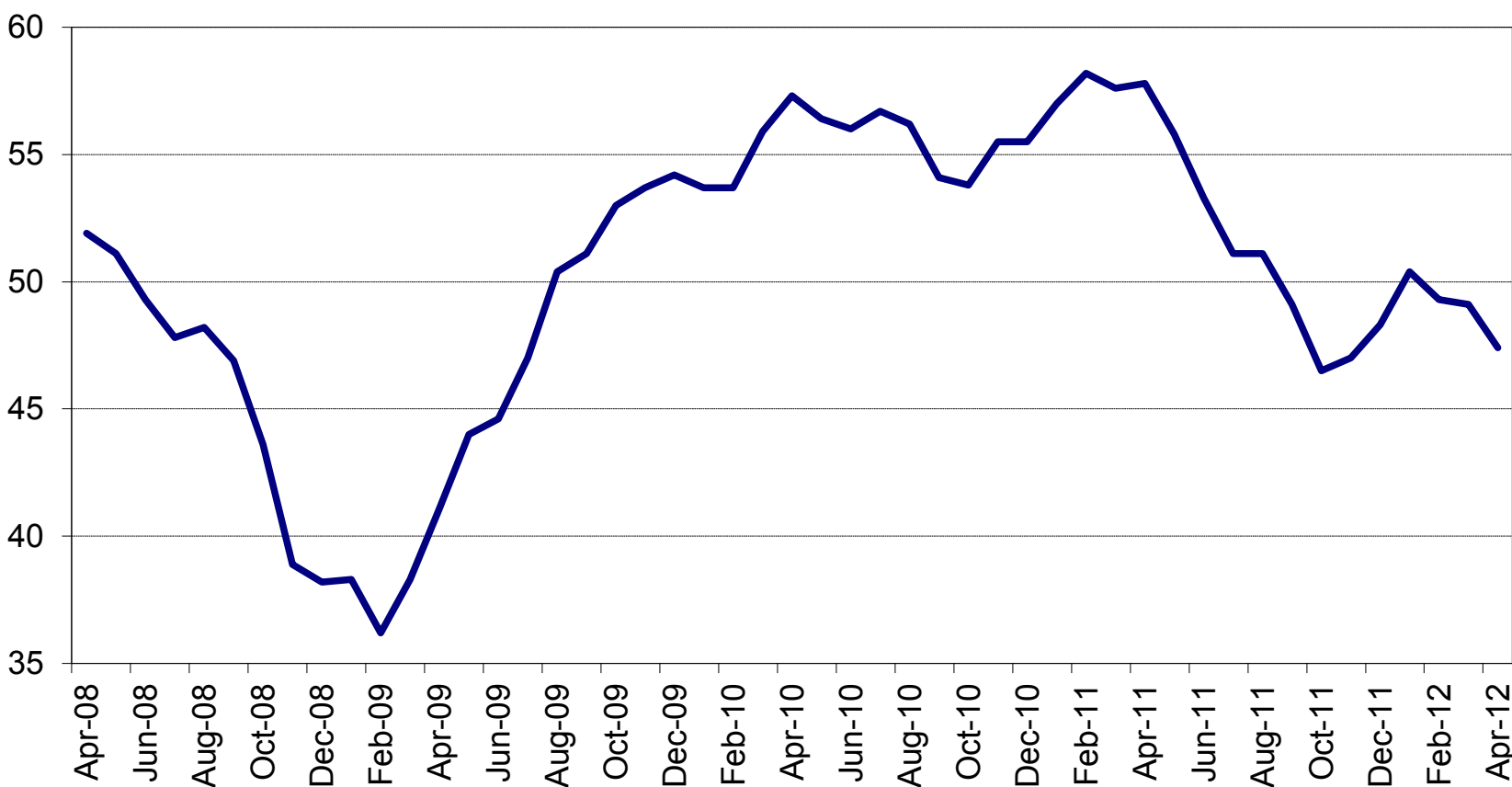
EU Manufacturing PMI



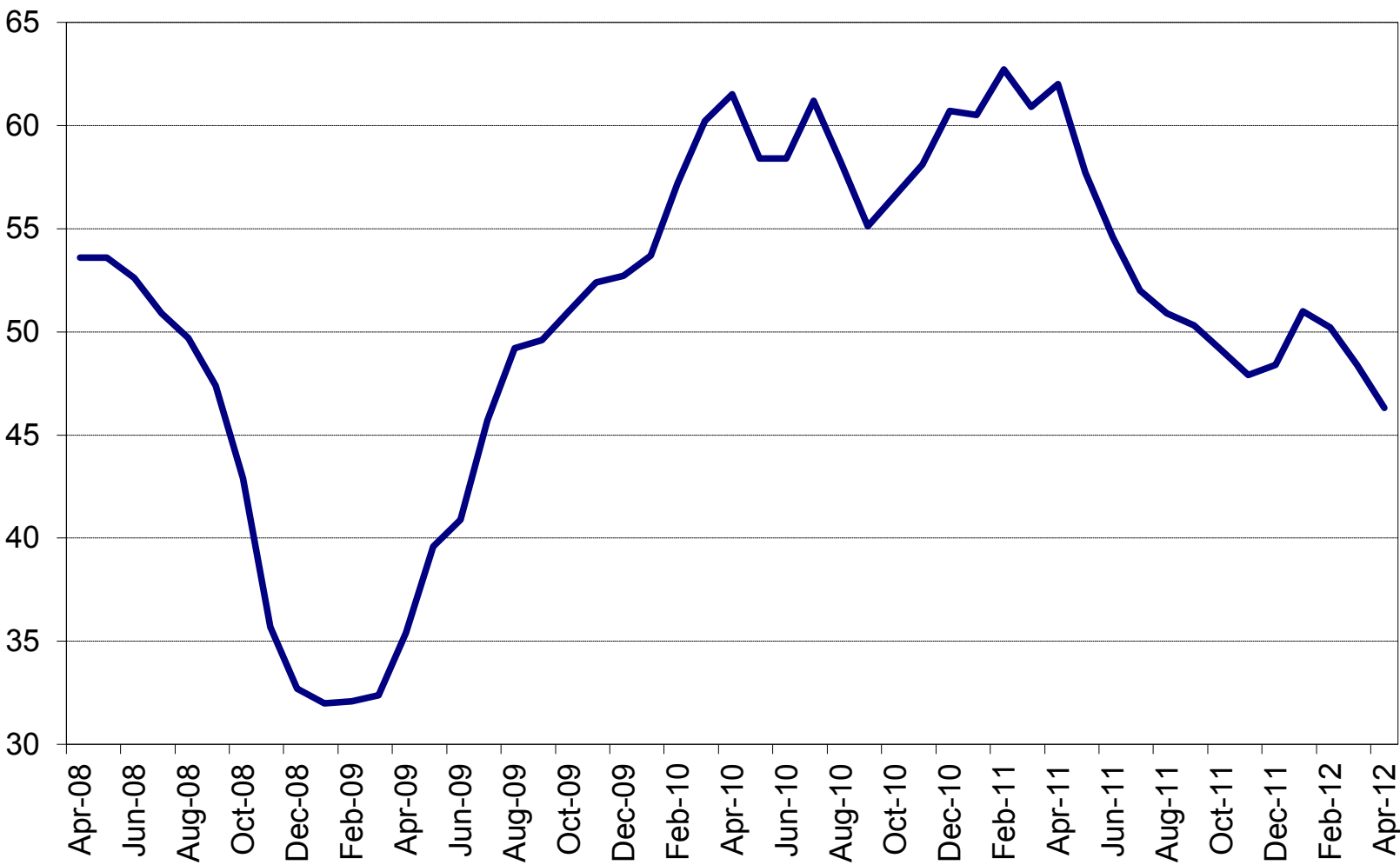
EU Services PMI



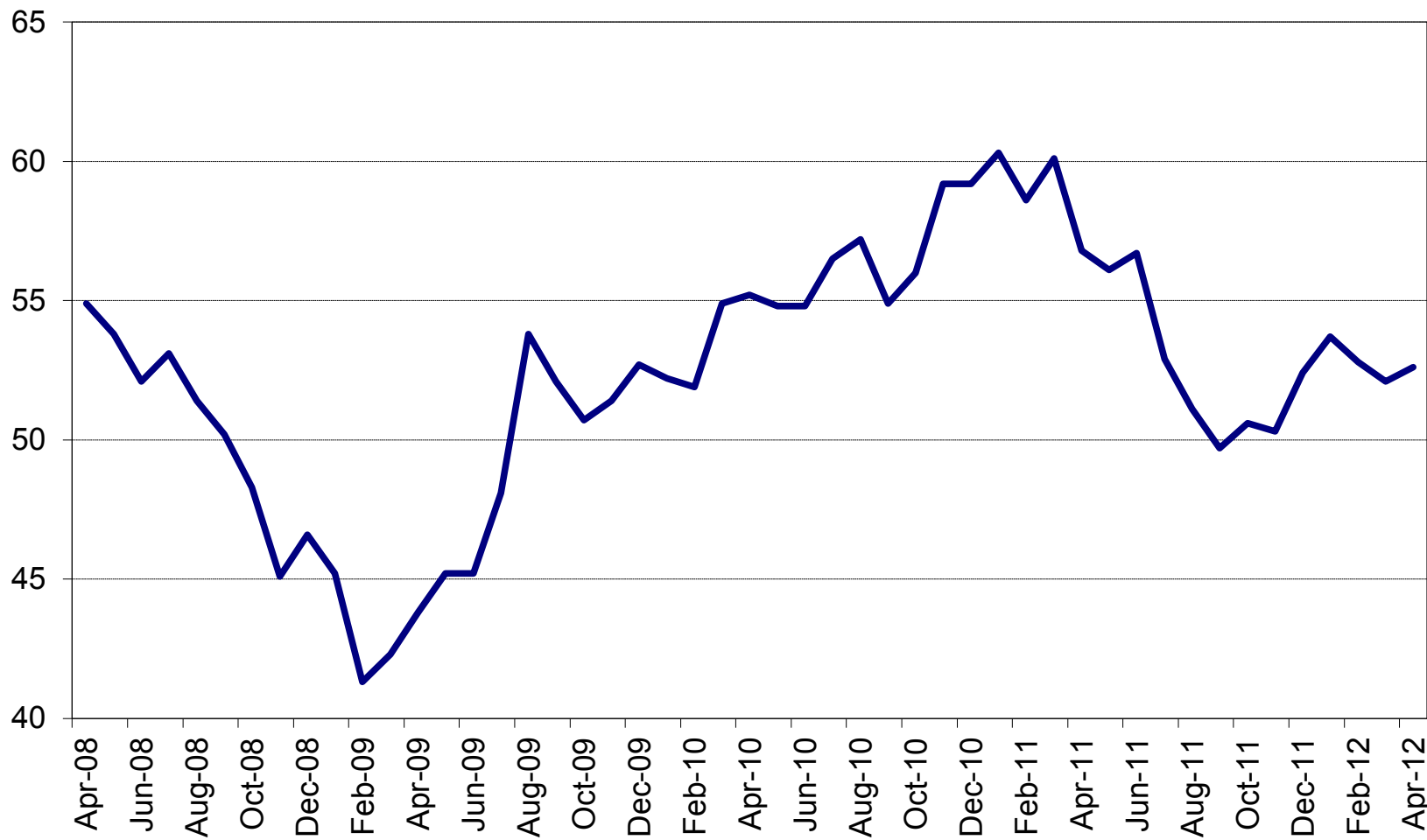
EU Composite PMI



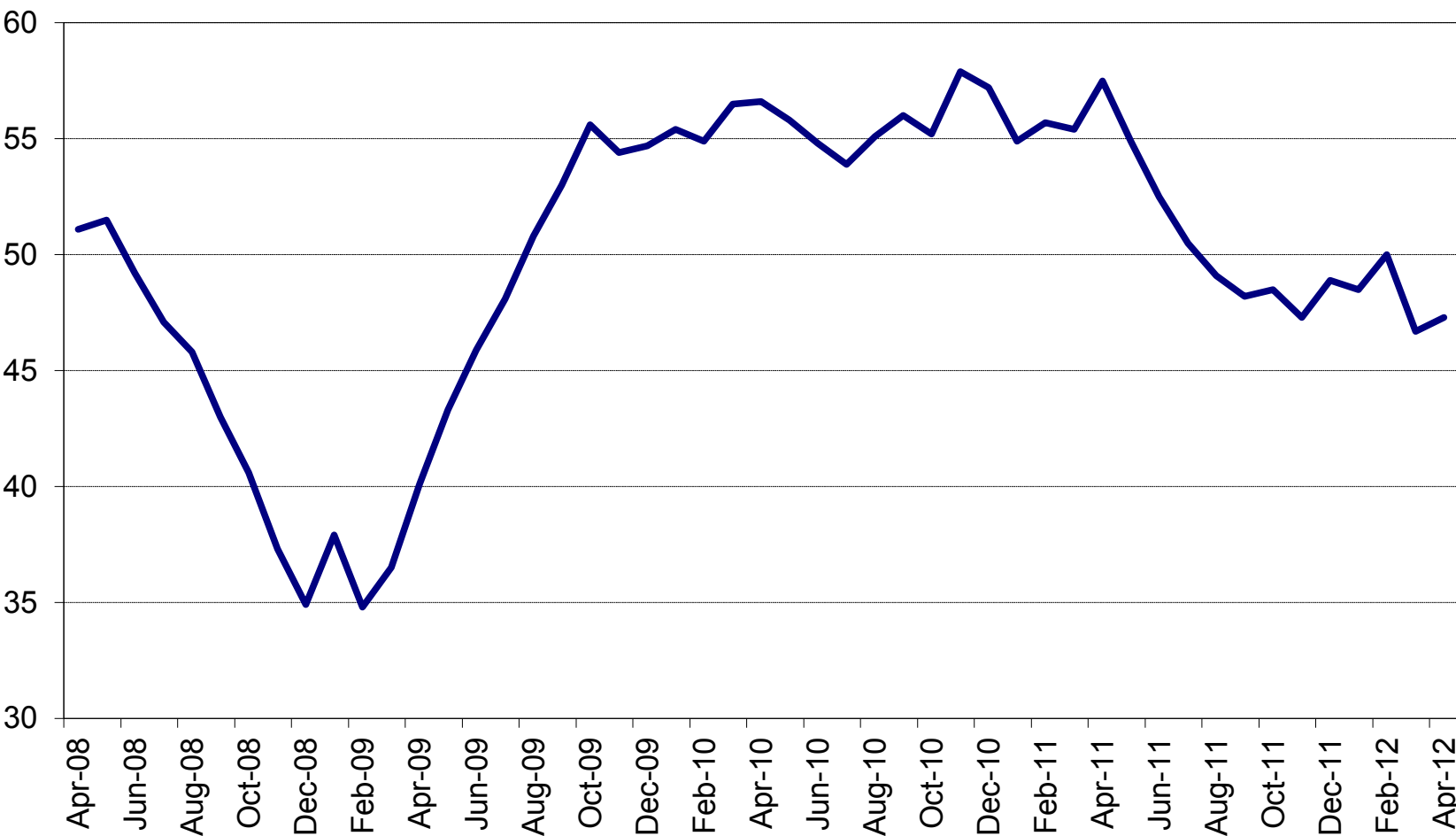
German Manufacturing PMI



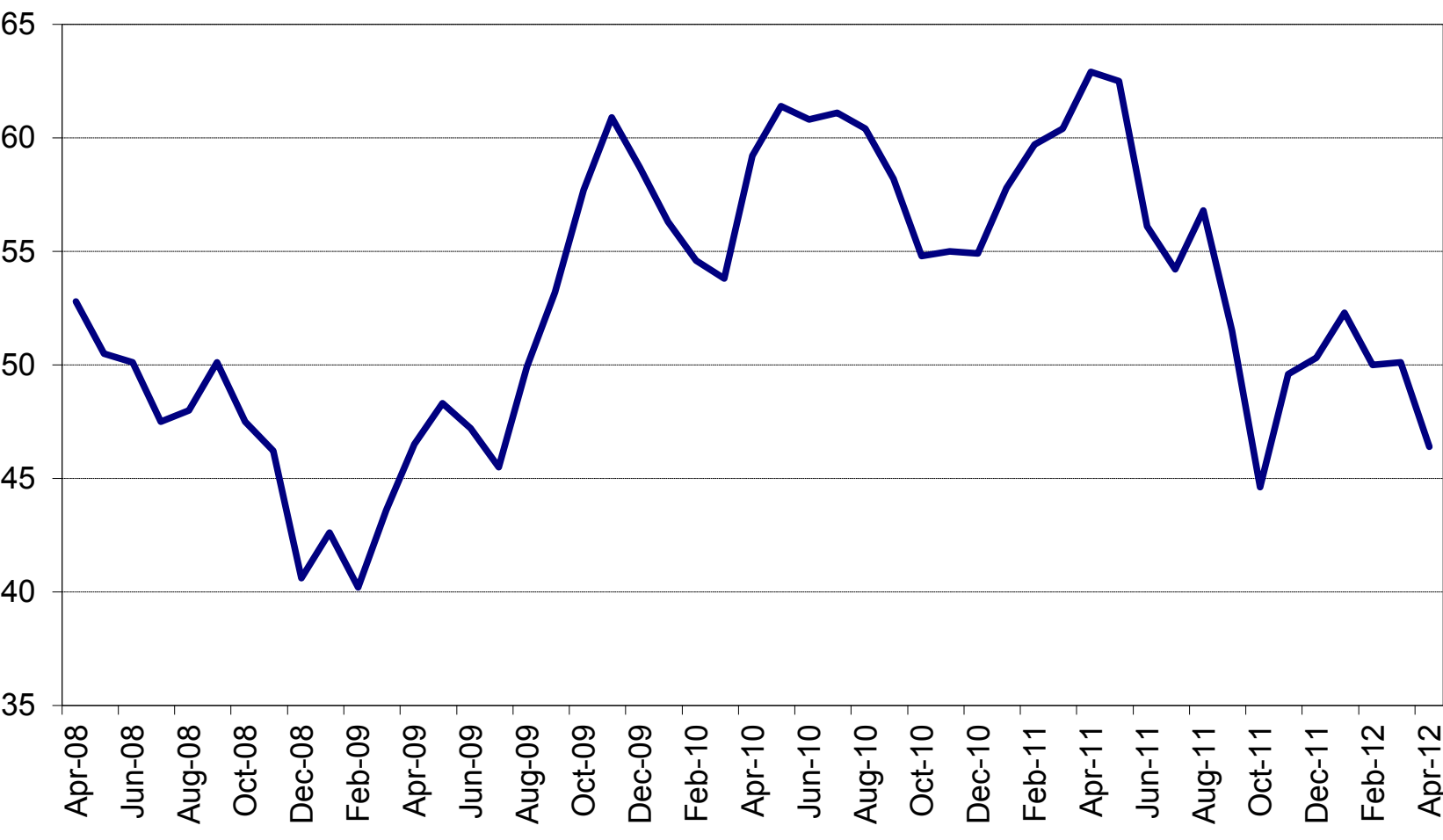
German Services PMI



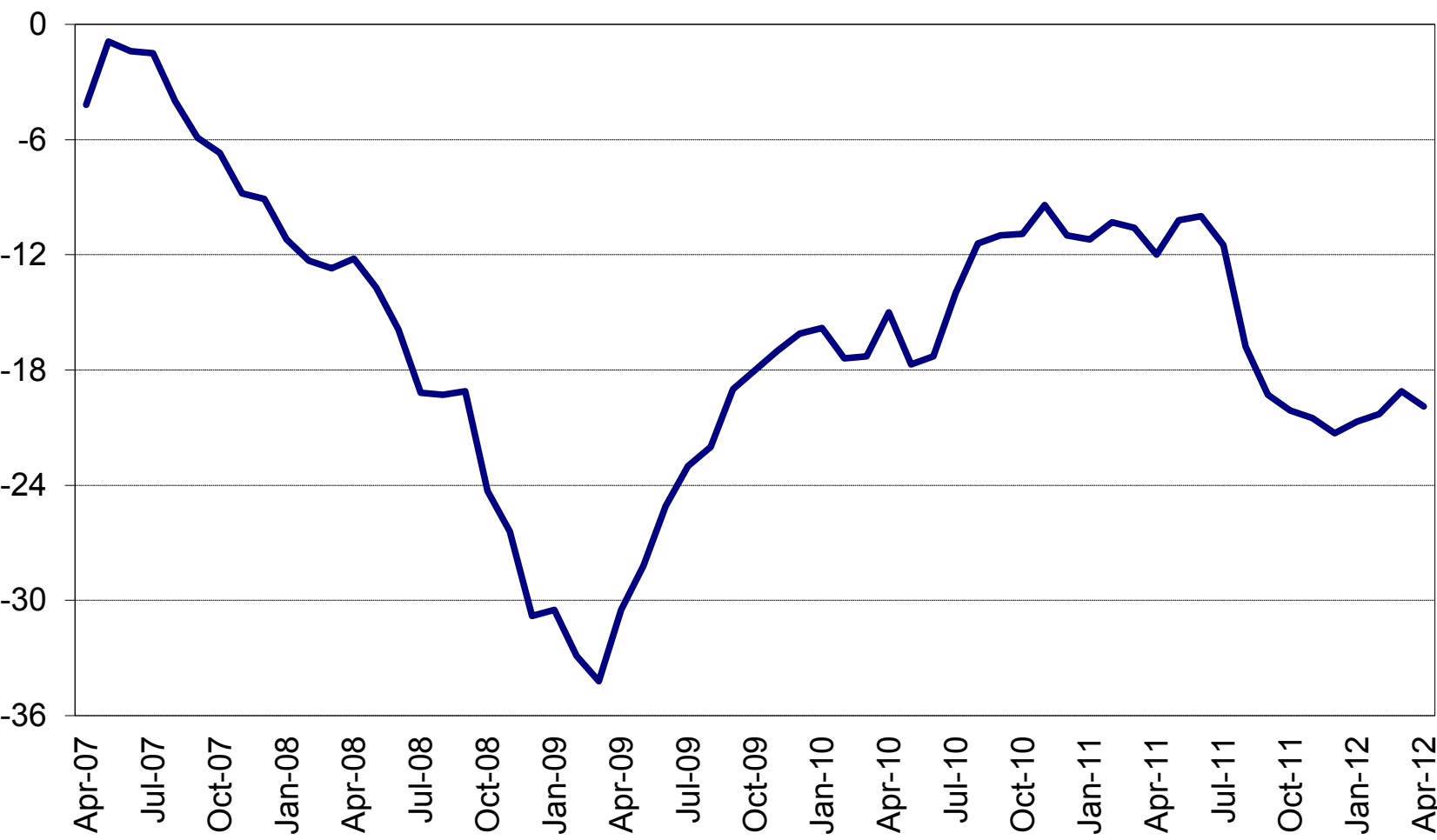
French Manufacturing PMI



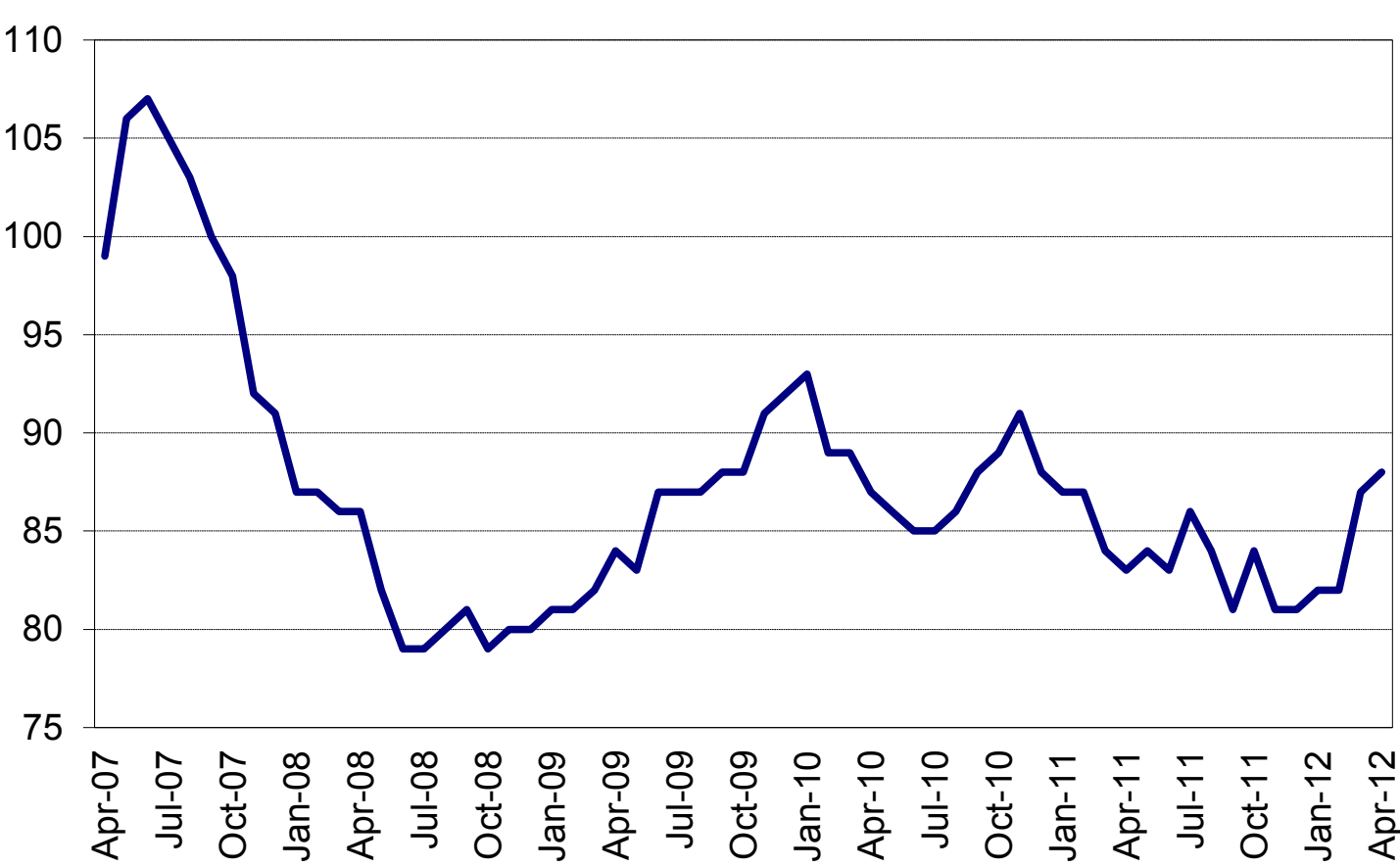
French Services PMI



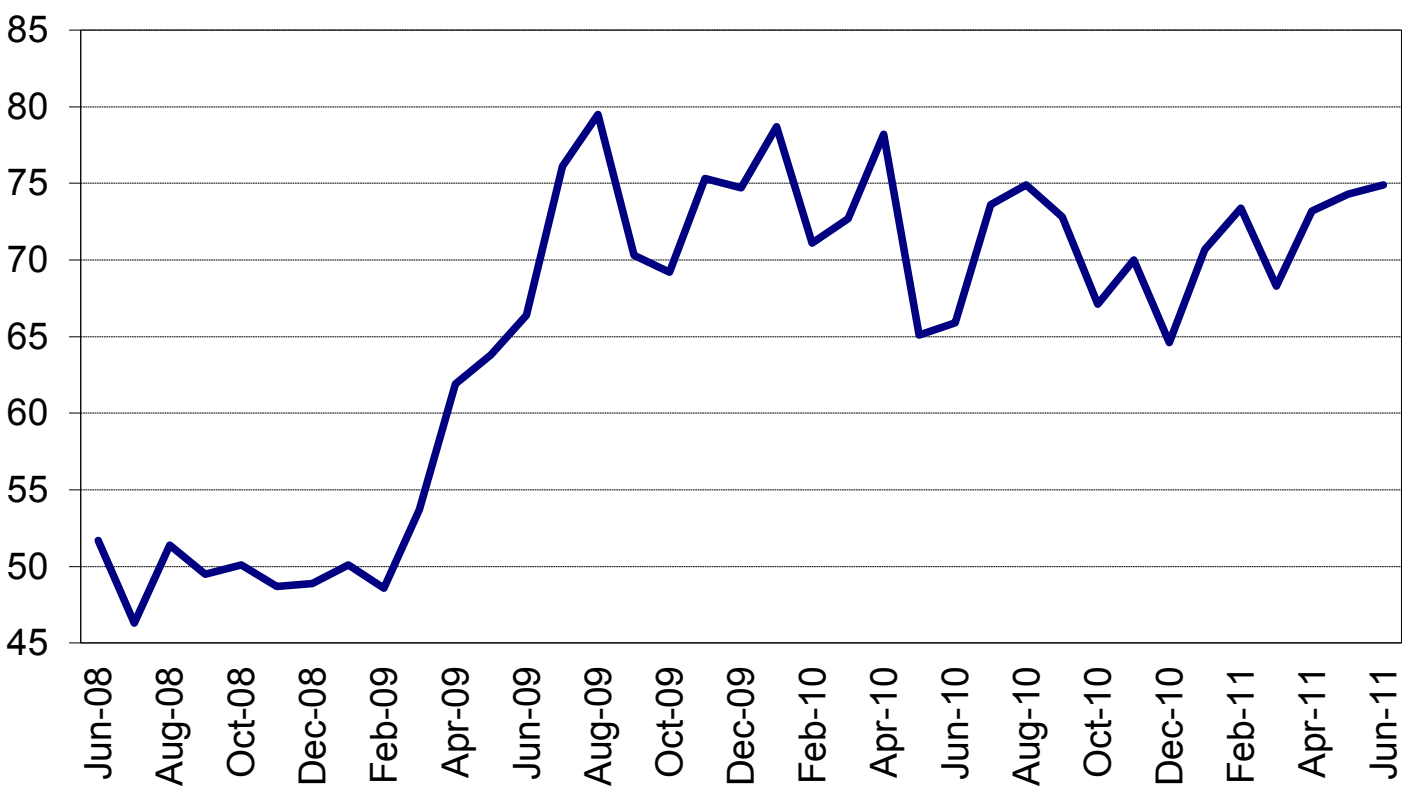
German Consumer Confidence



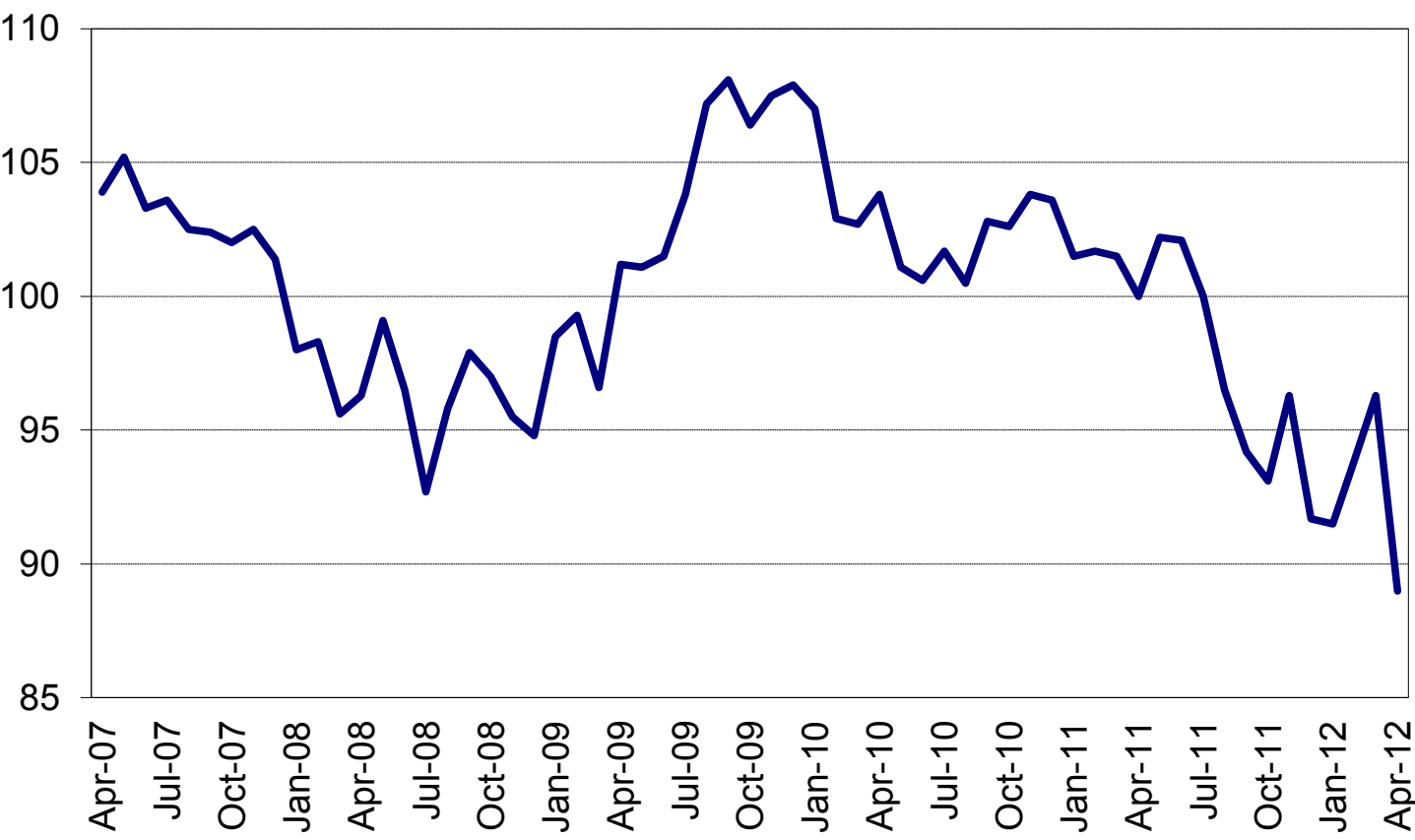
French Consumer Confidence



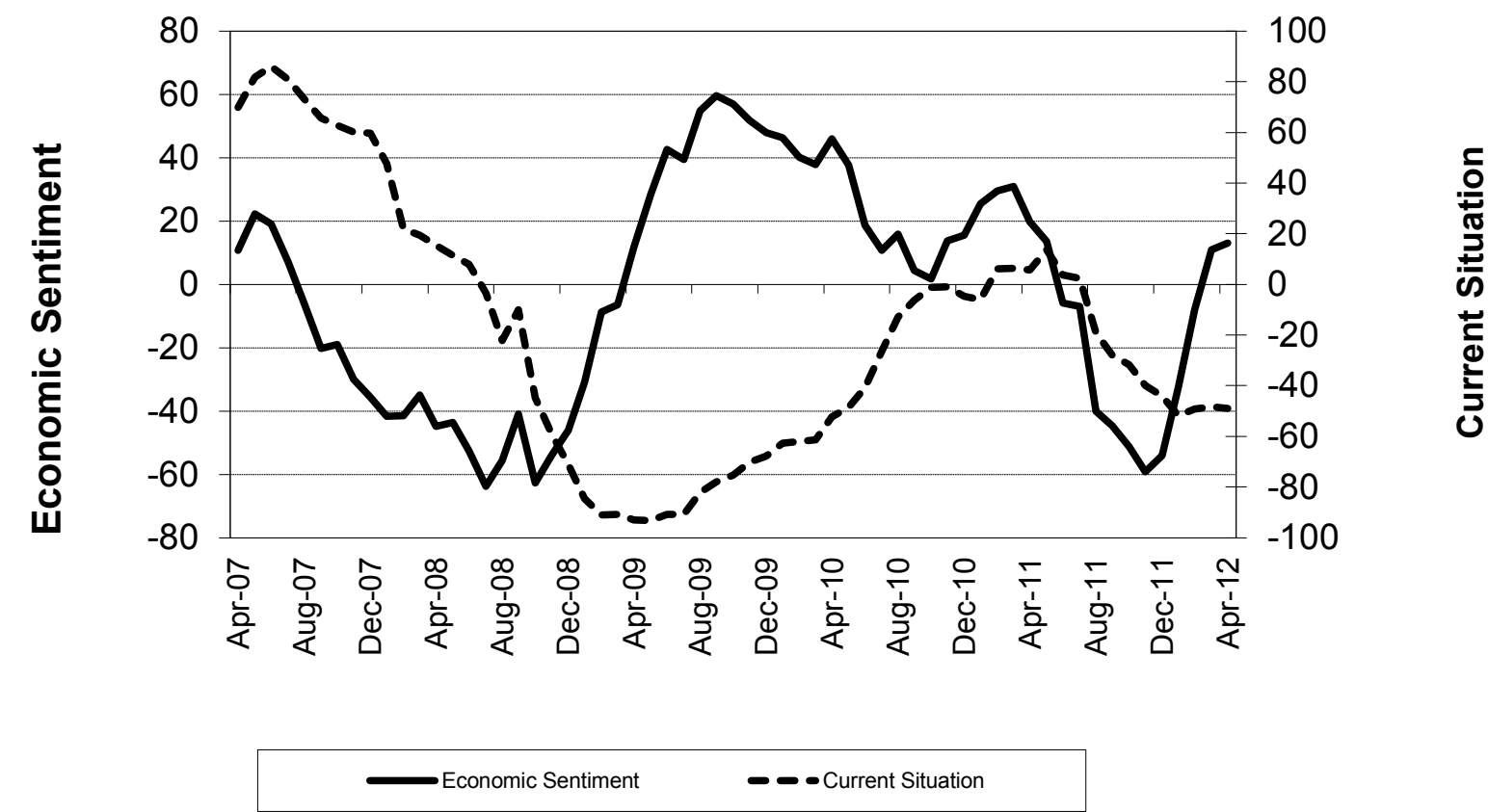
Spanish Consumer Confidence



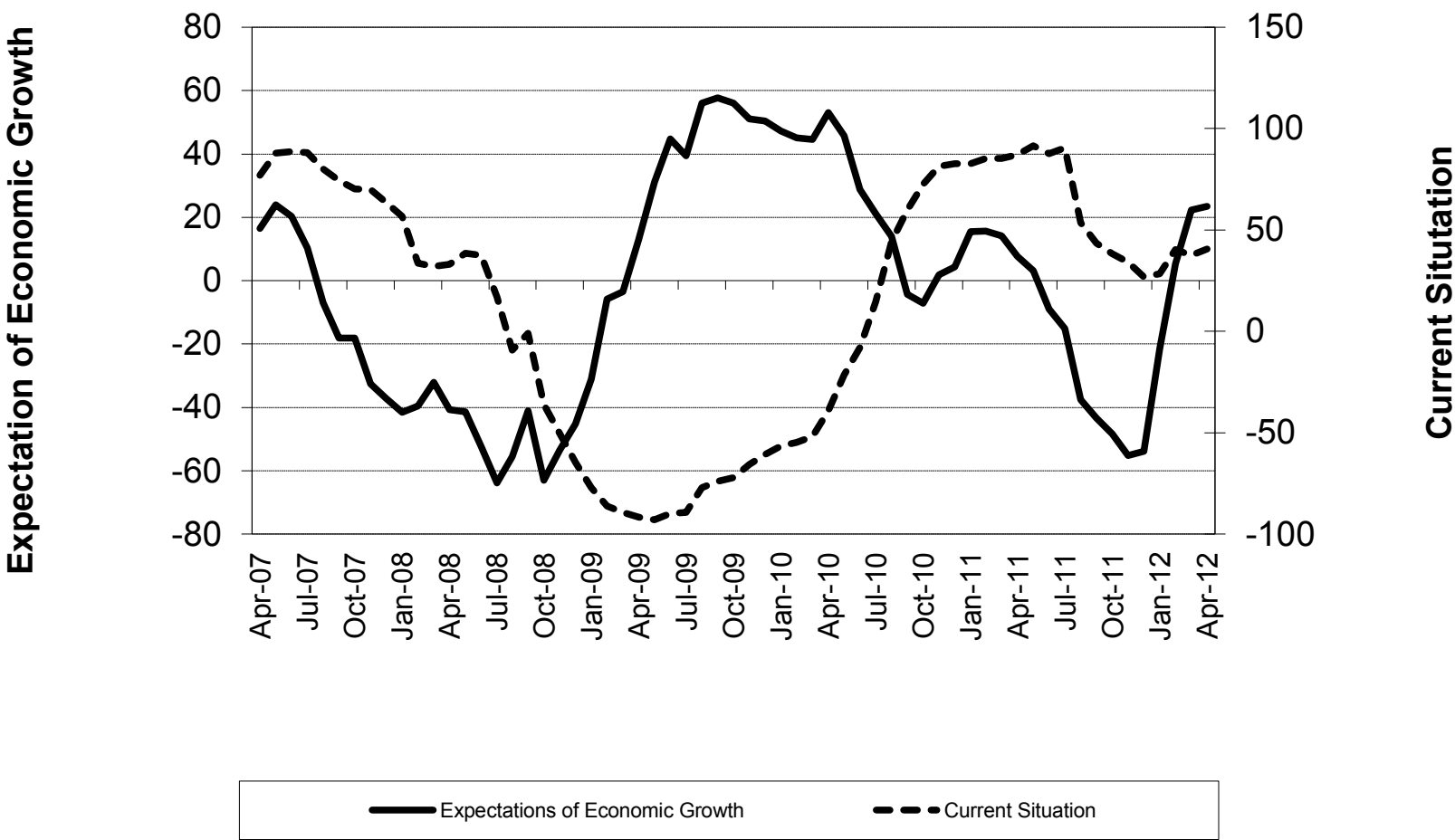
Italian Consumer Confidence



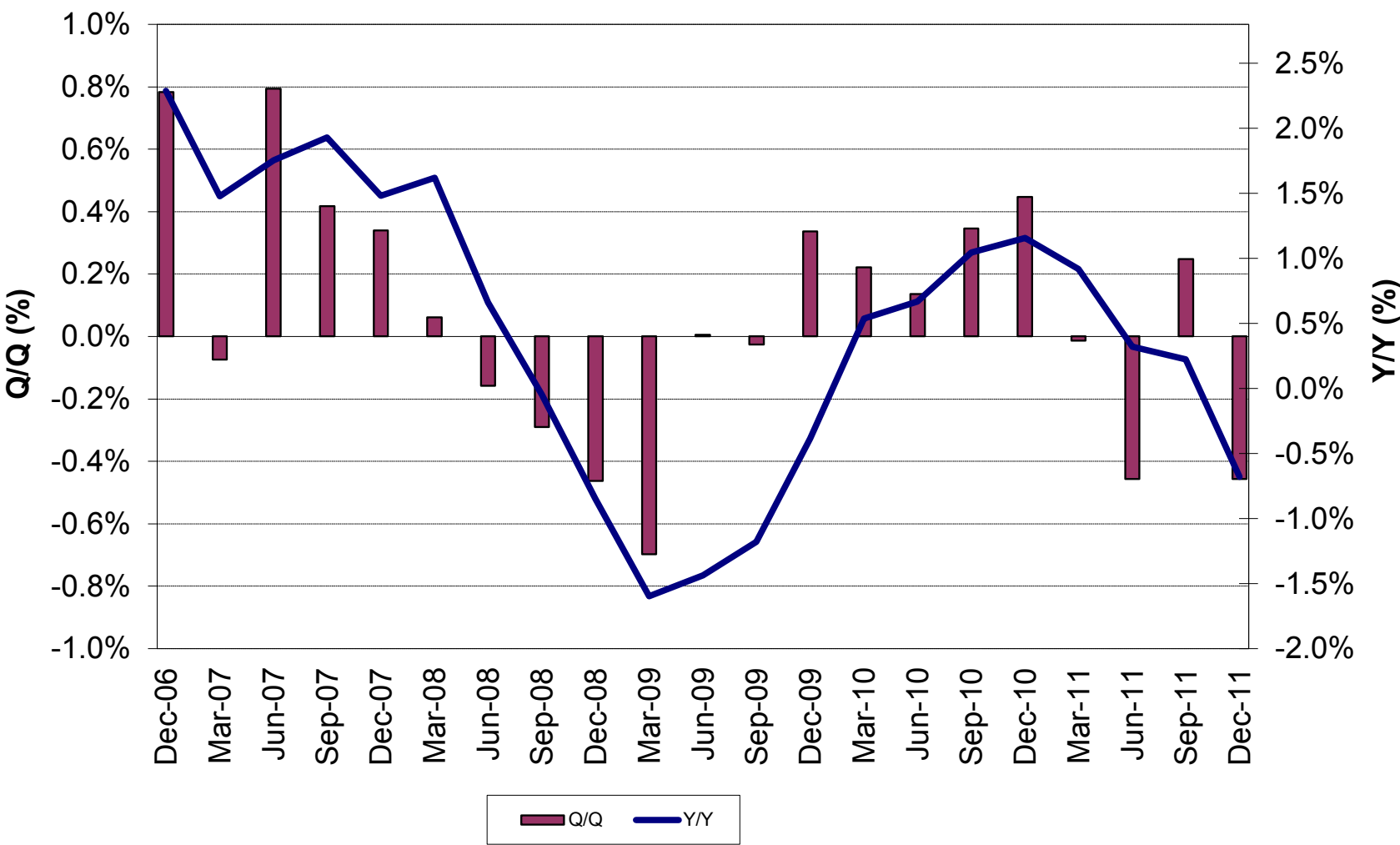
EU ZEW Survey



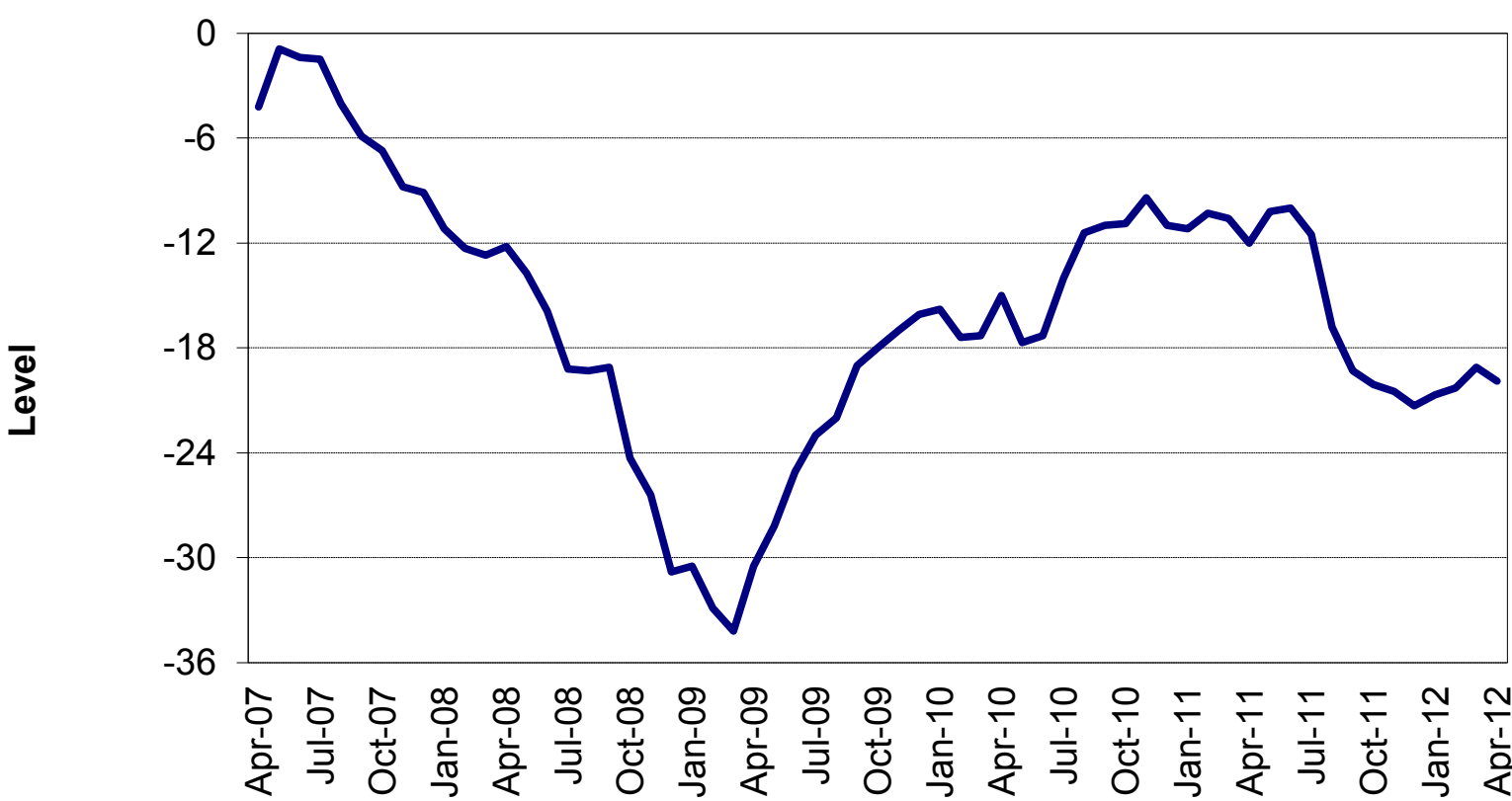
German ZEW Survey



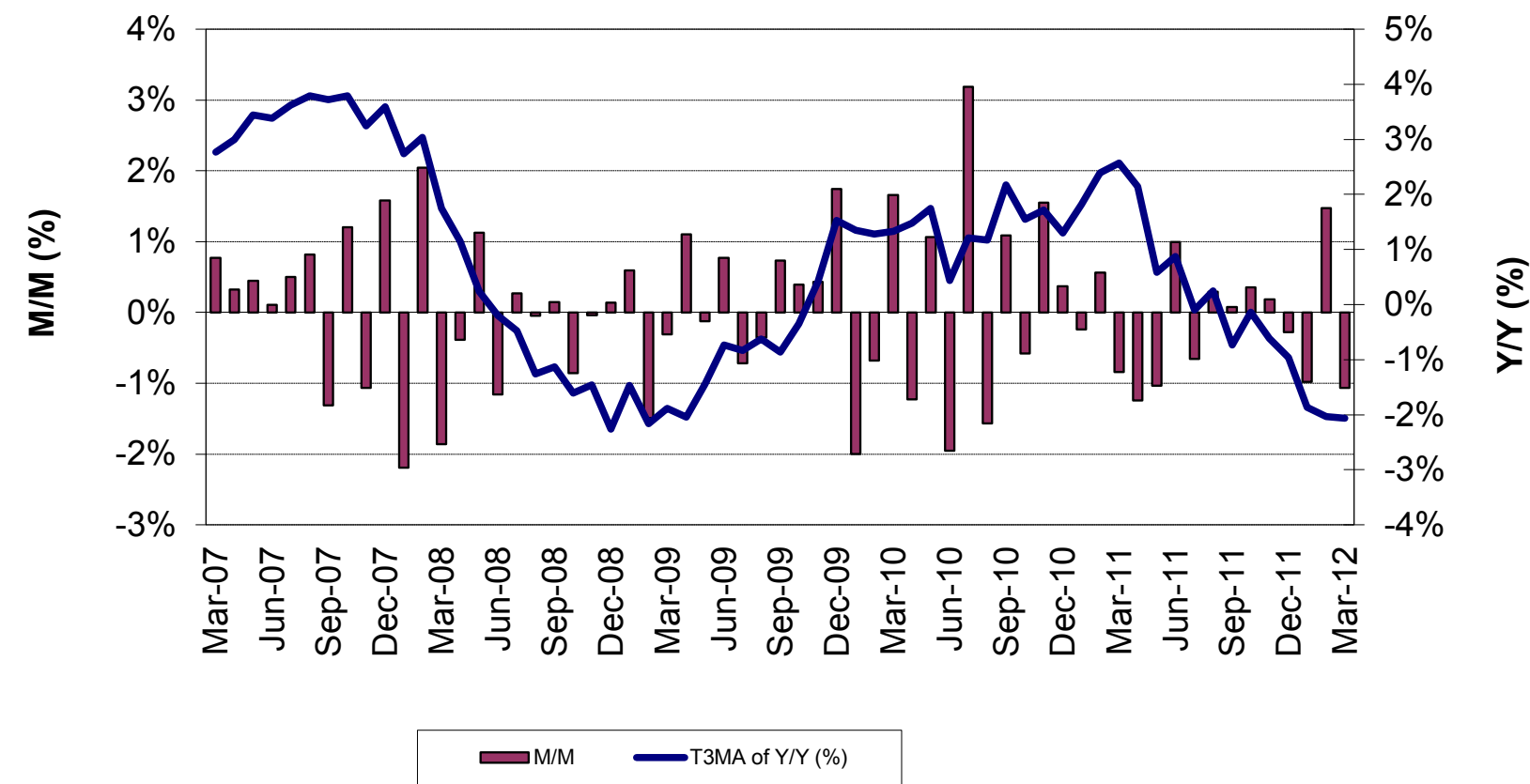
EU Household Consumption



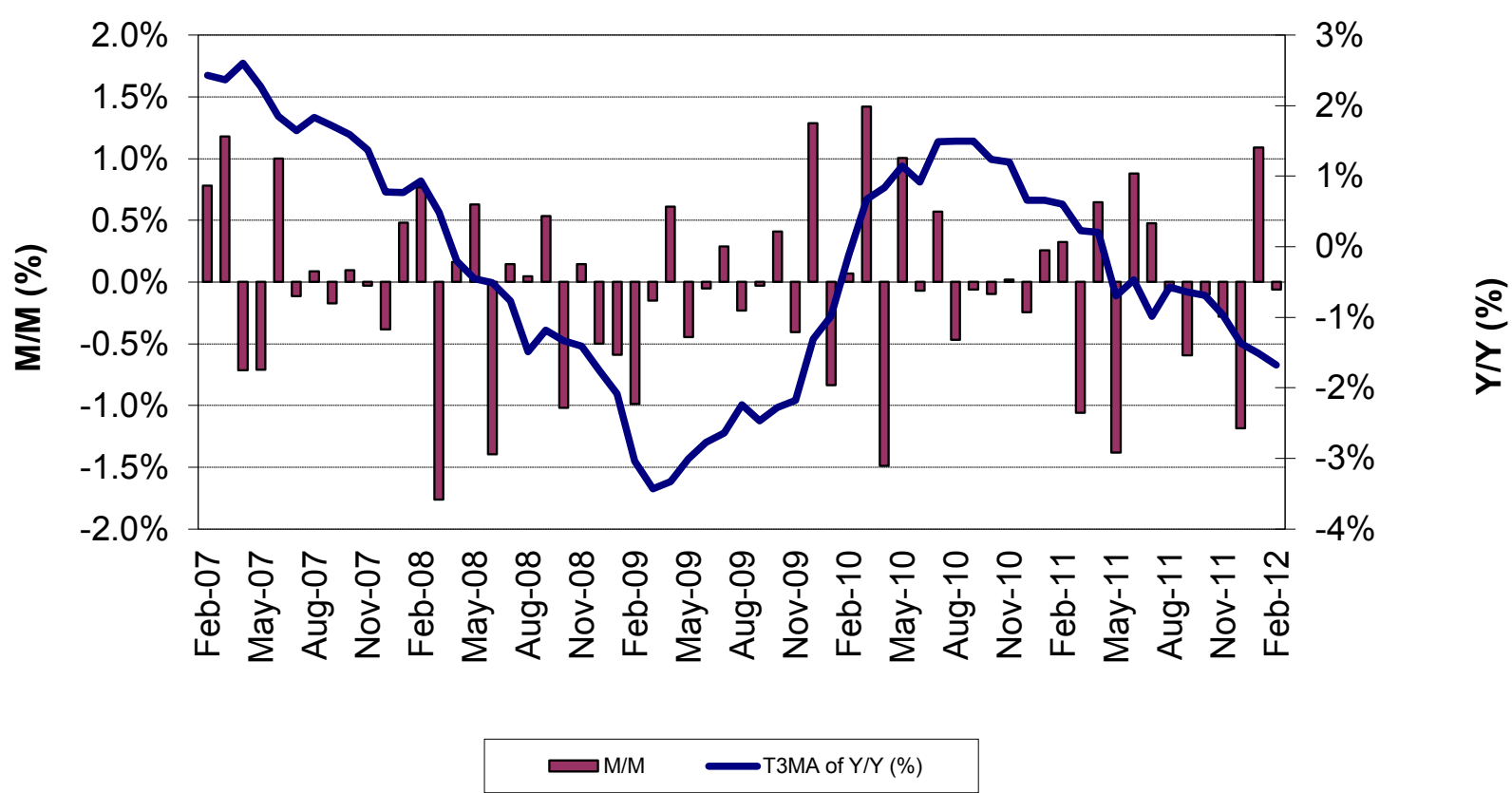
EU Consumer Confidence



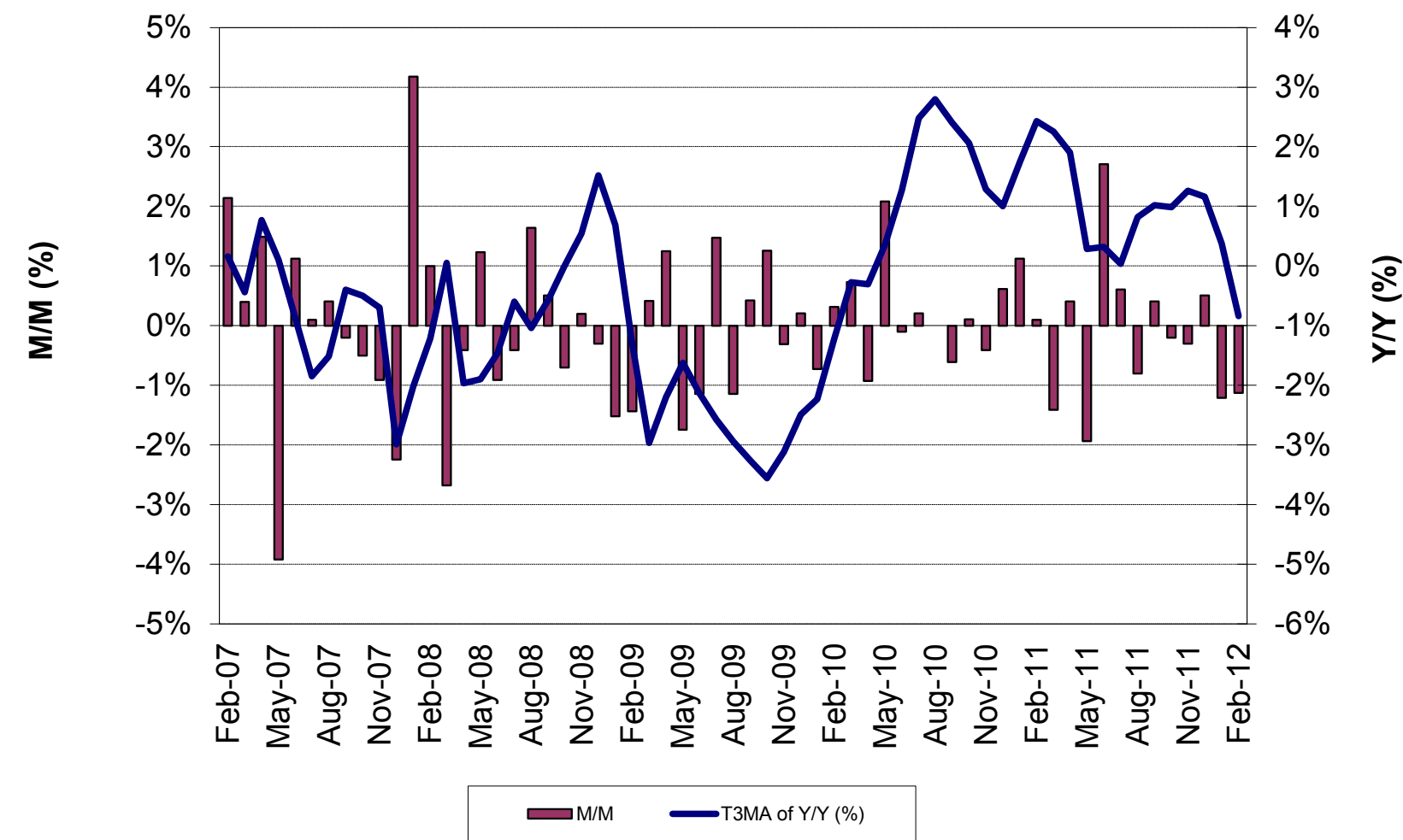
French Household Retail Spending



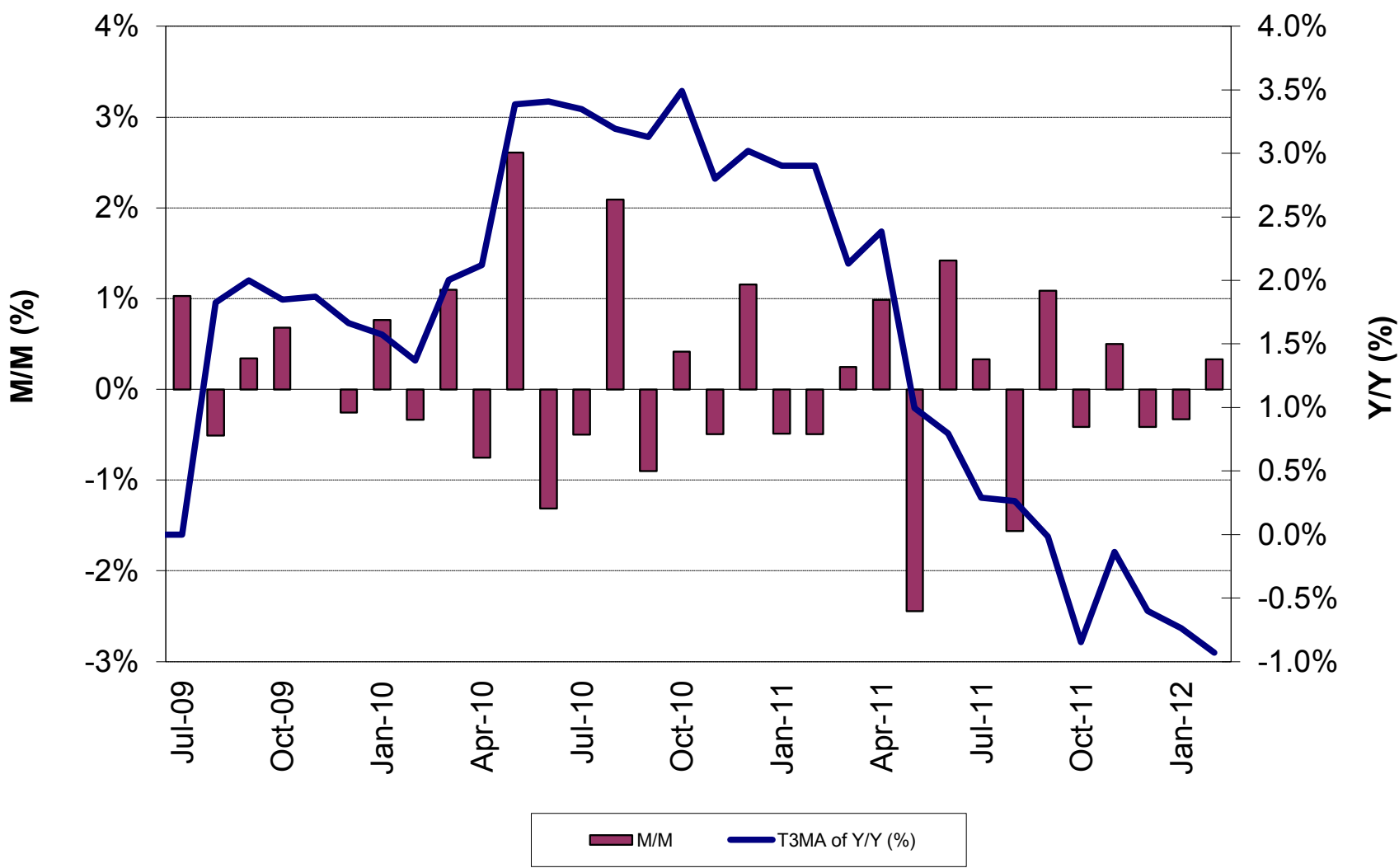
EU Retail Sales



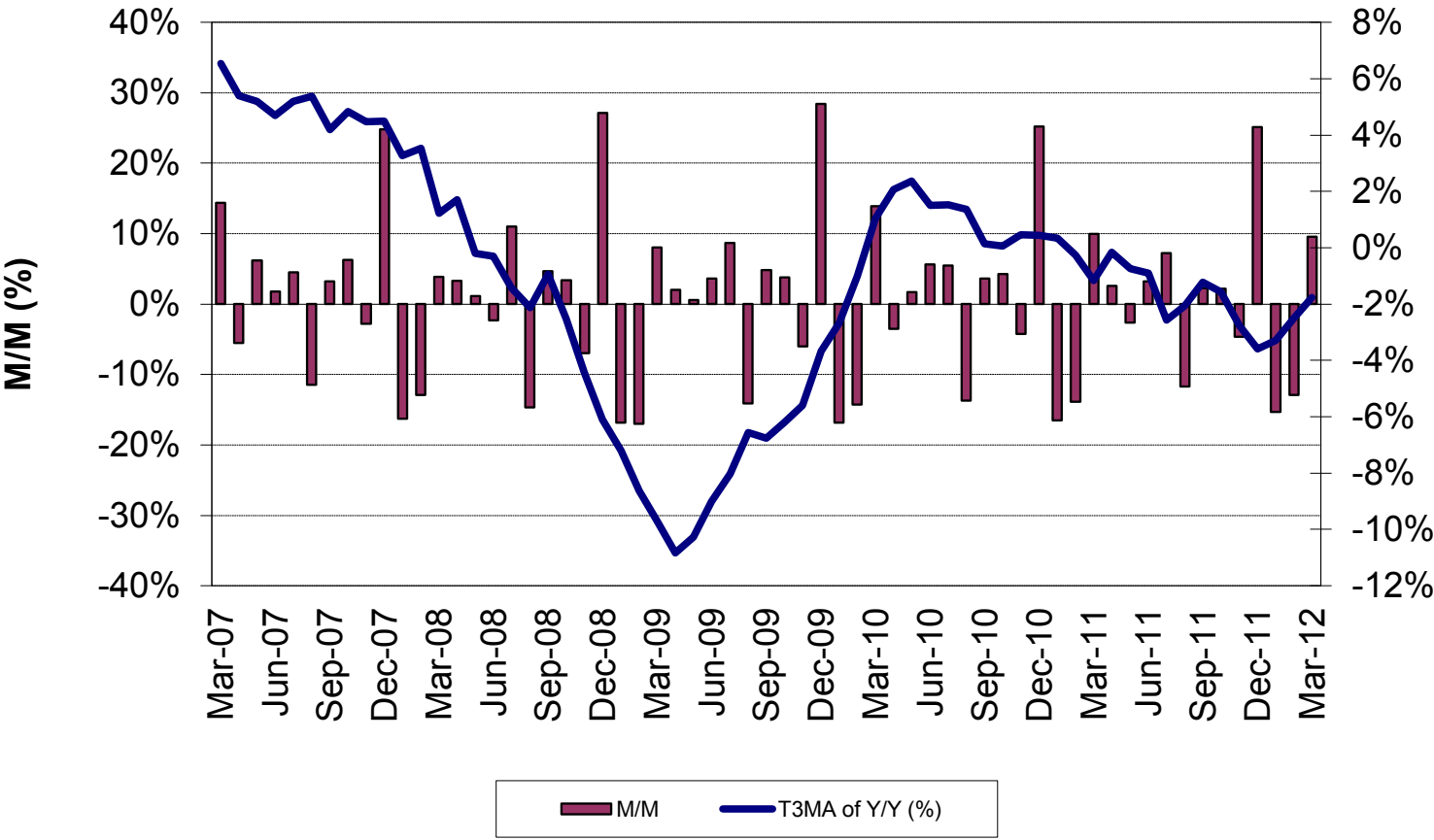
German Retail Sales



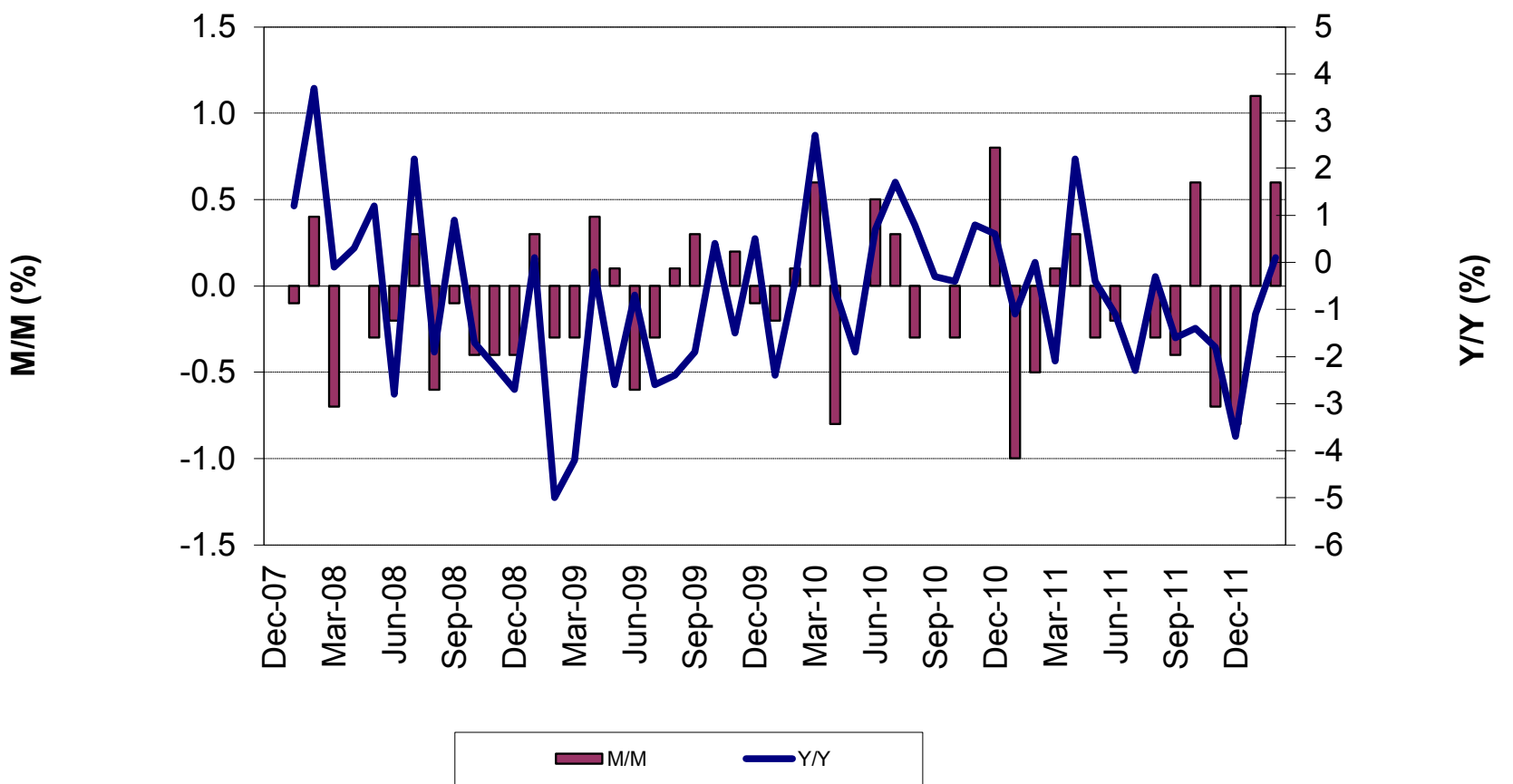
French Retail Sales



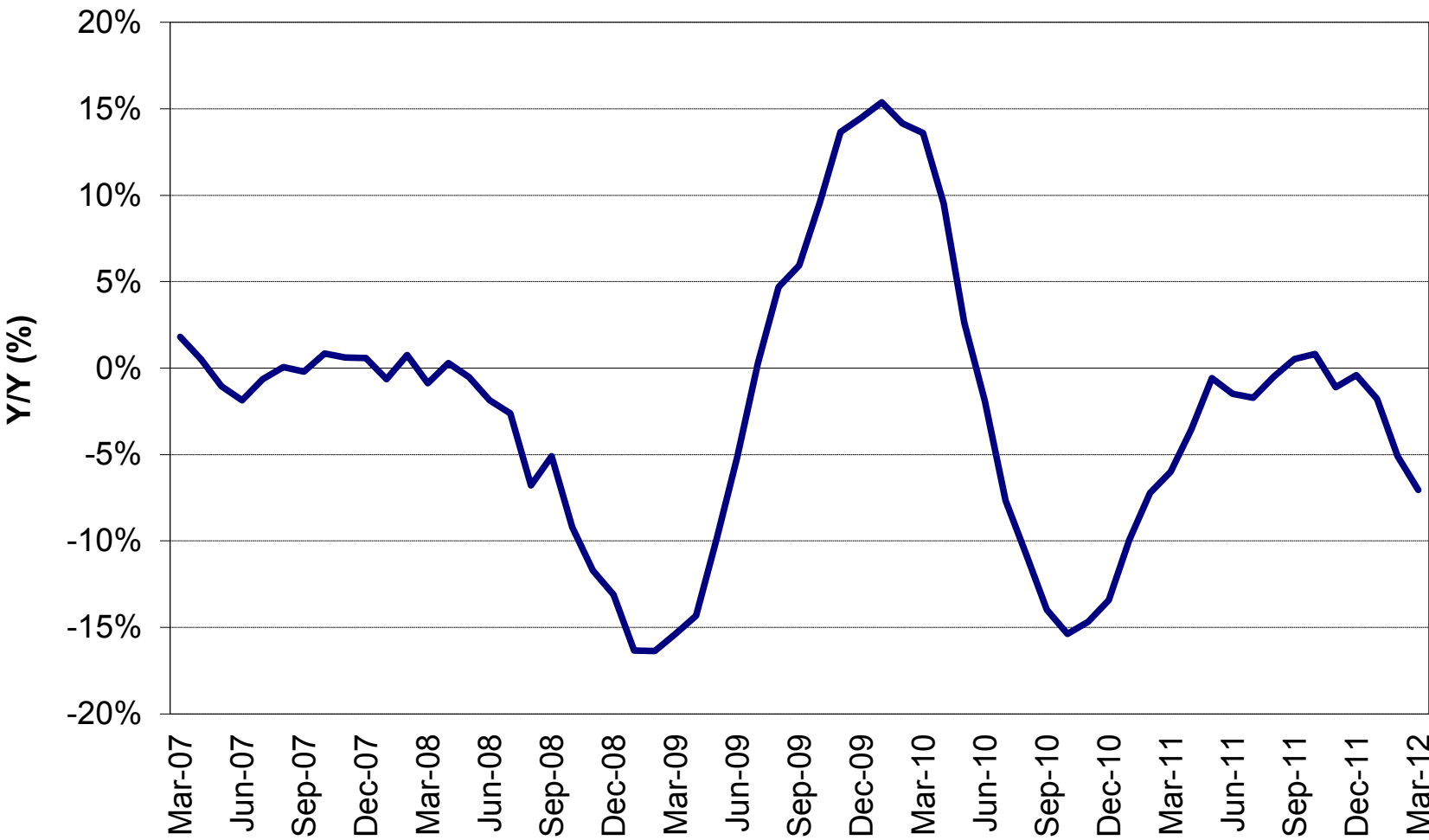
Spanish Retail Sales



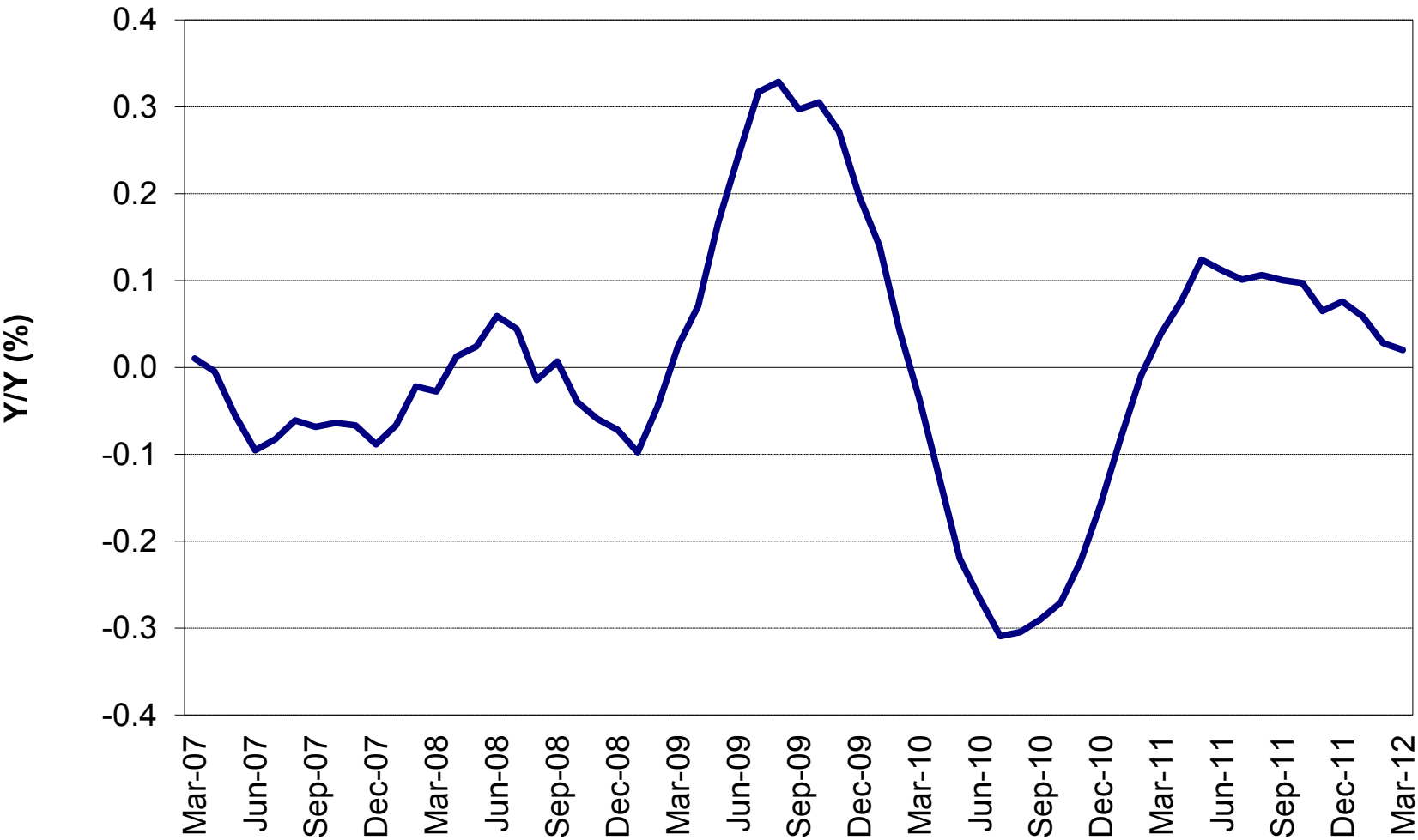
Italy Retail Sales



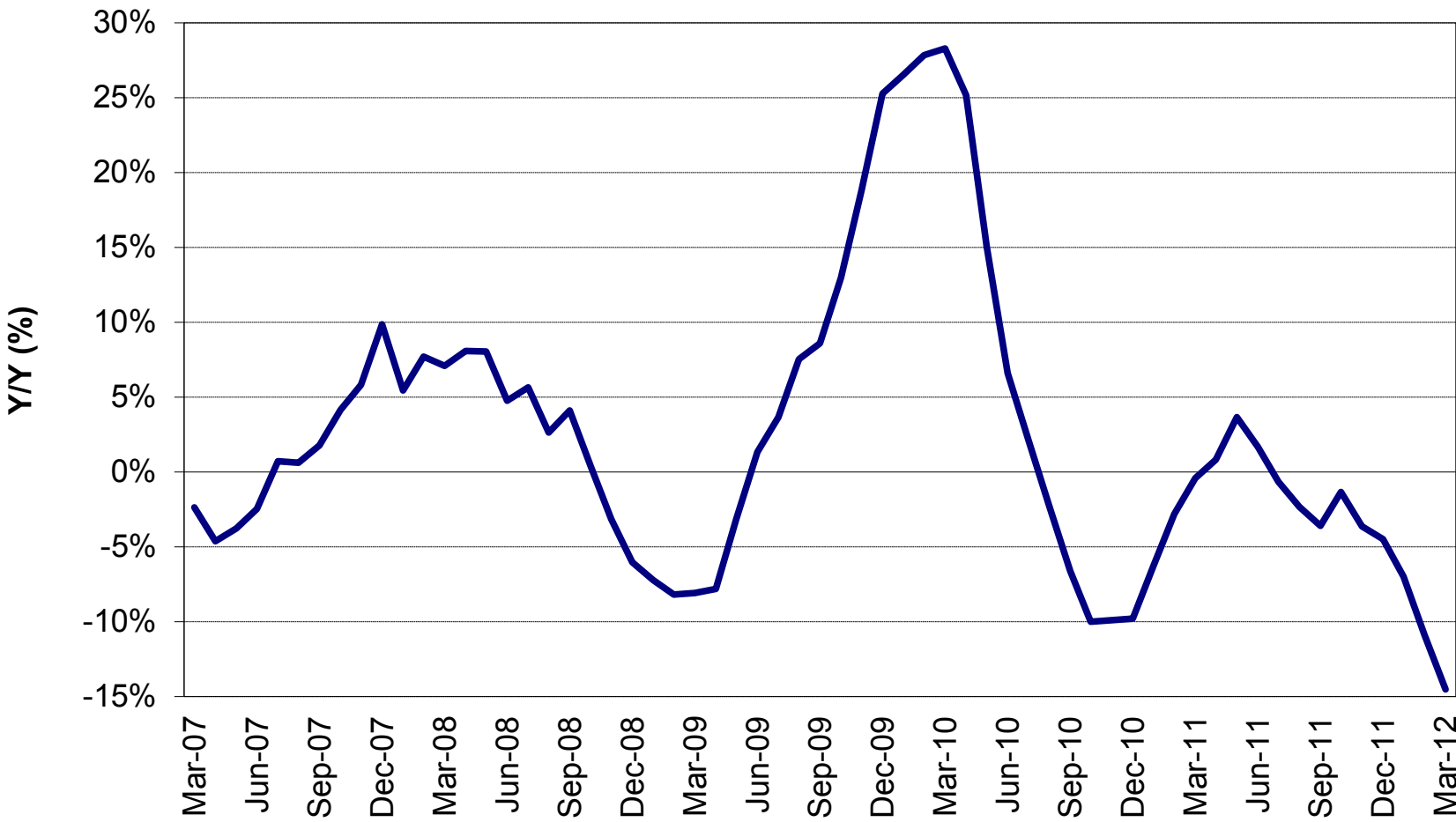
EU Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



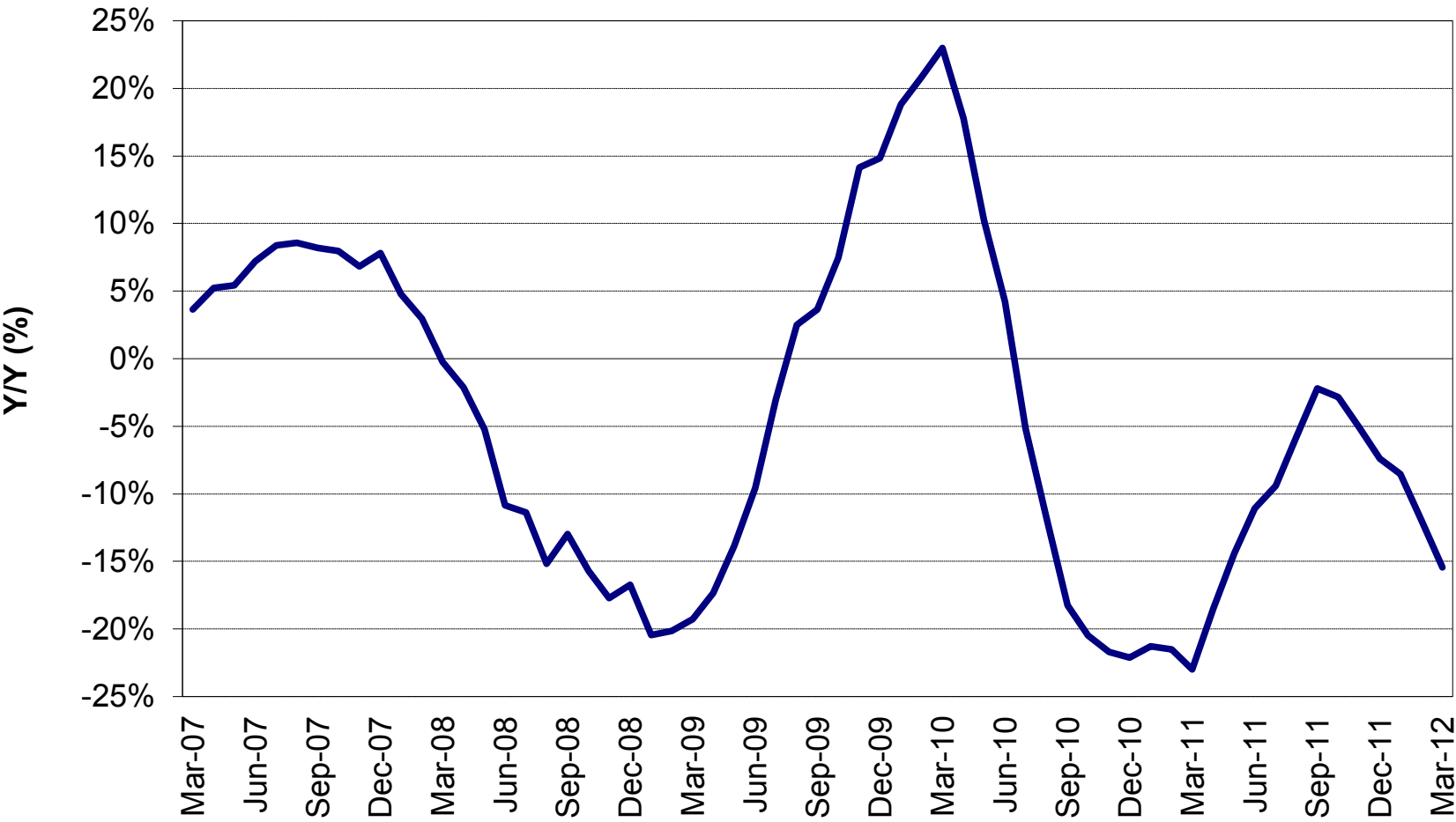
Germany Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



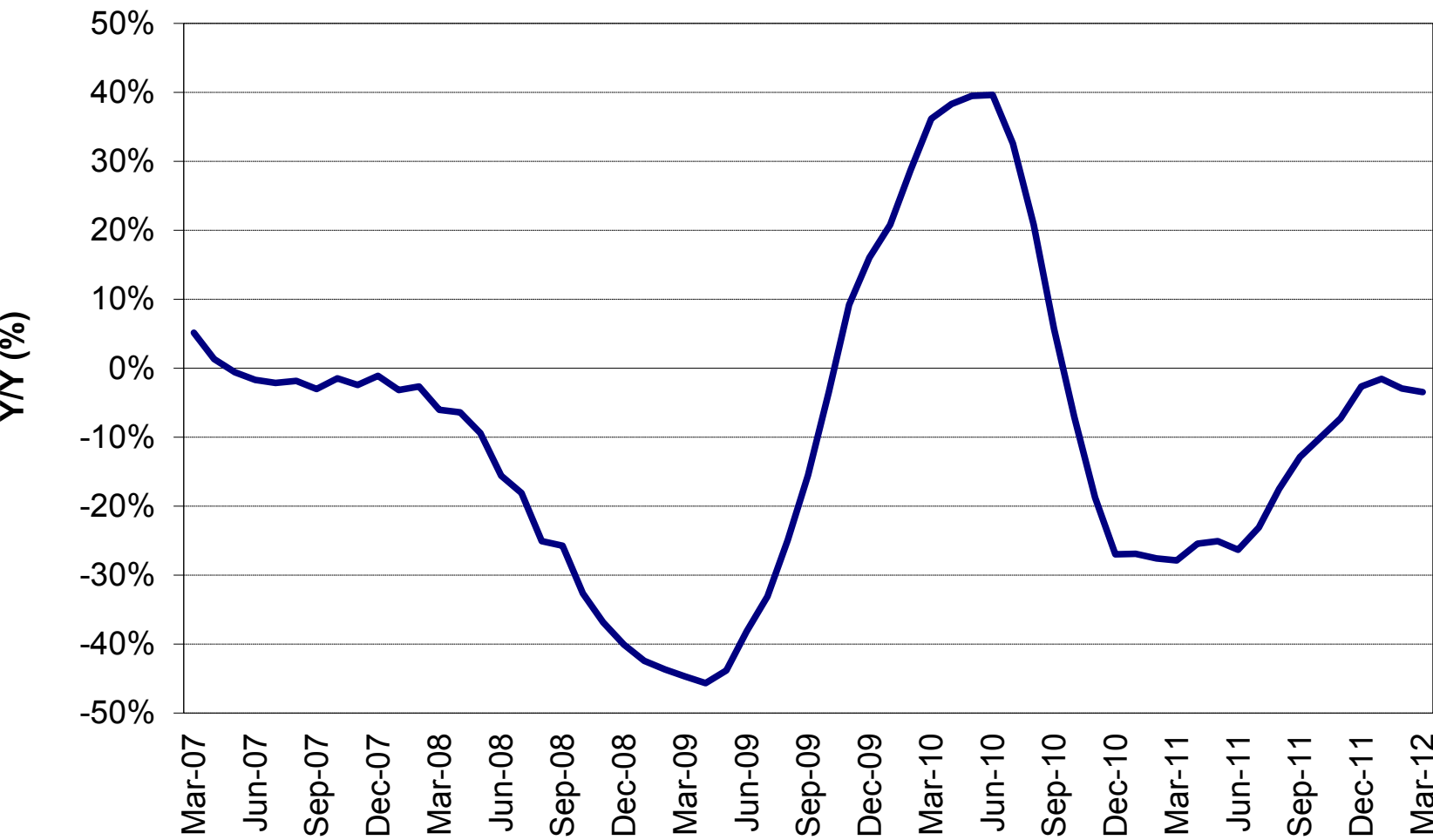
French Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



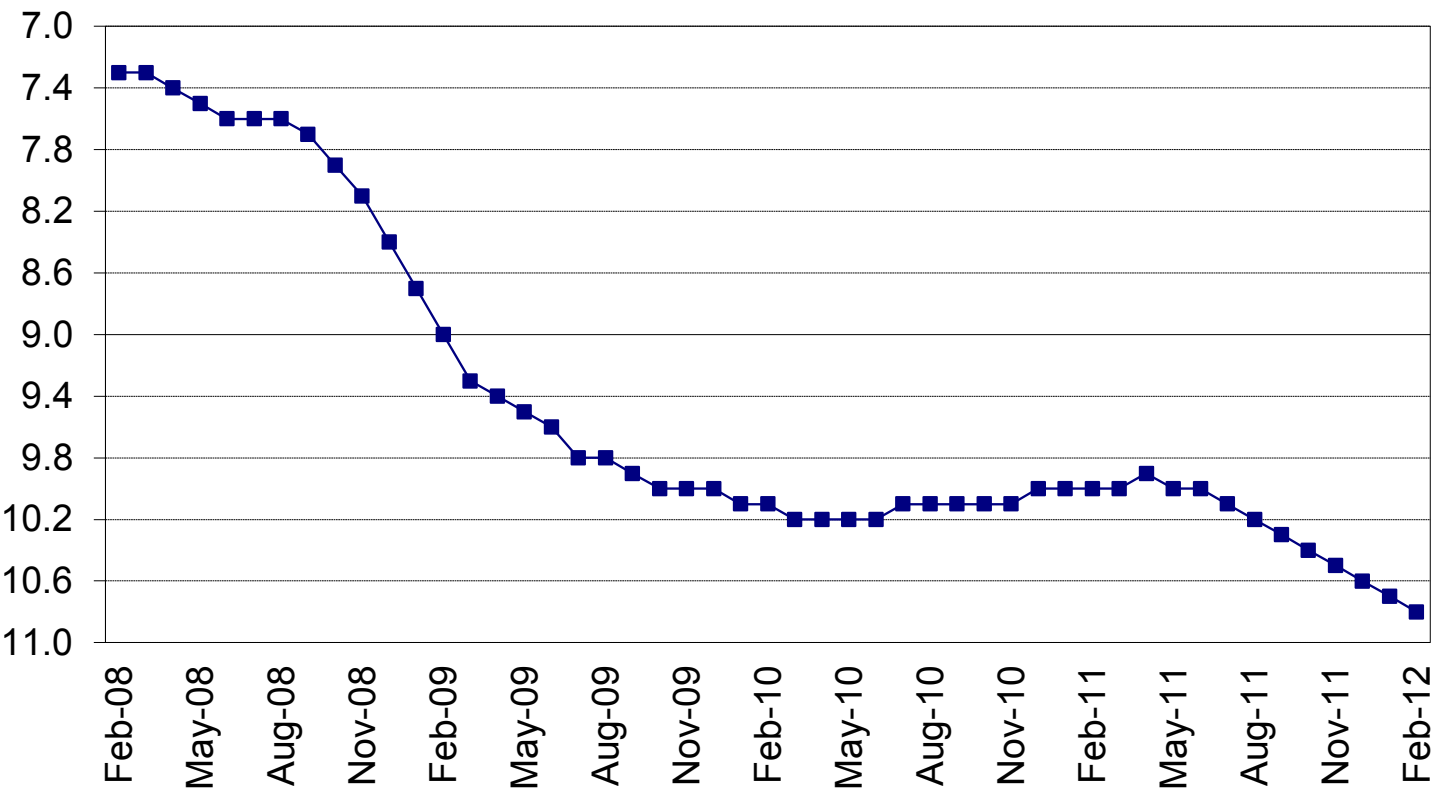
Italian Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



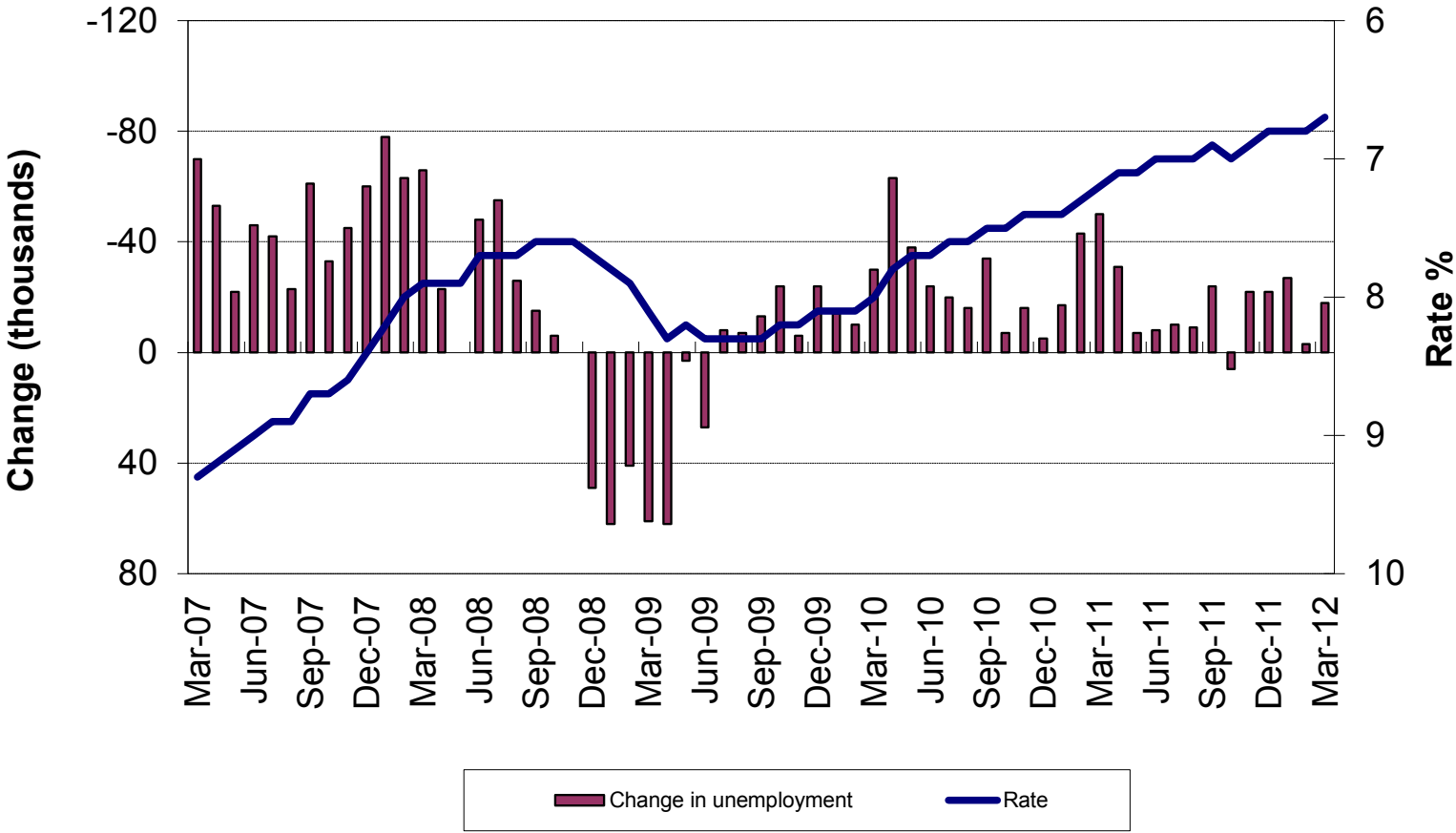
Spanish Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



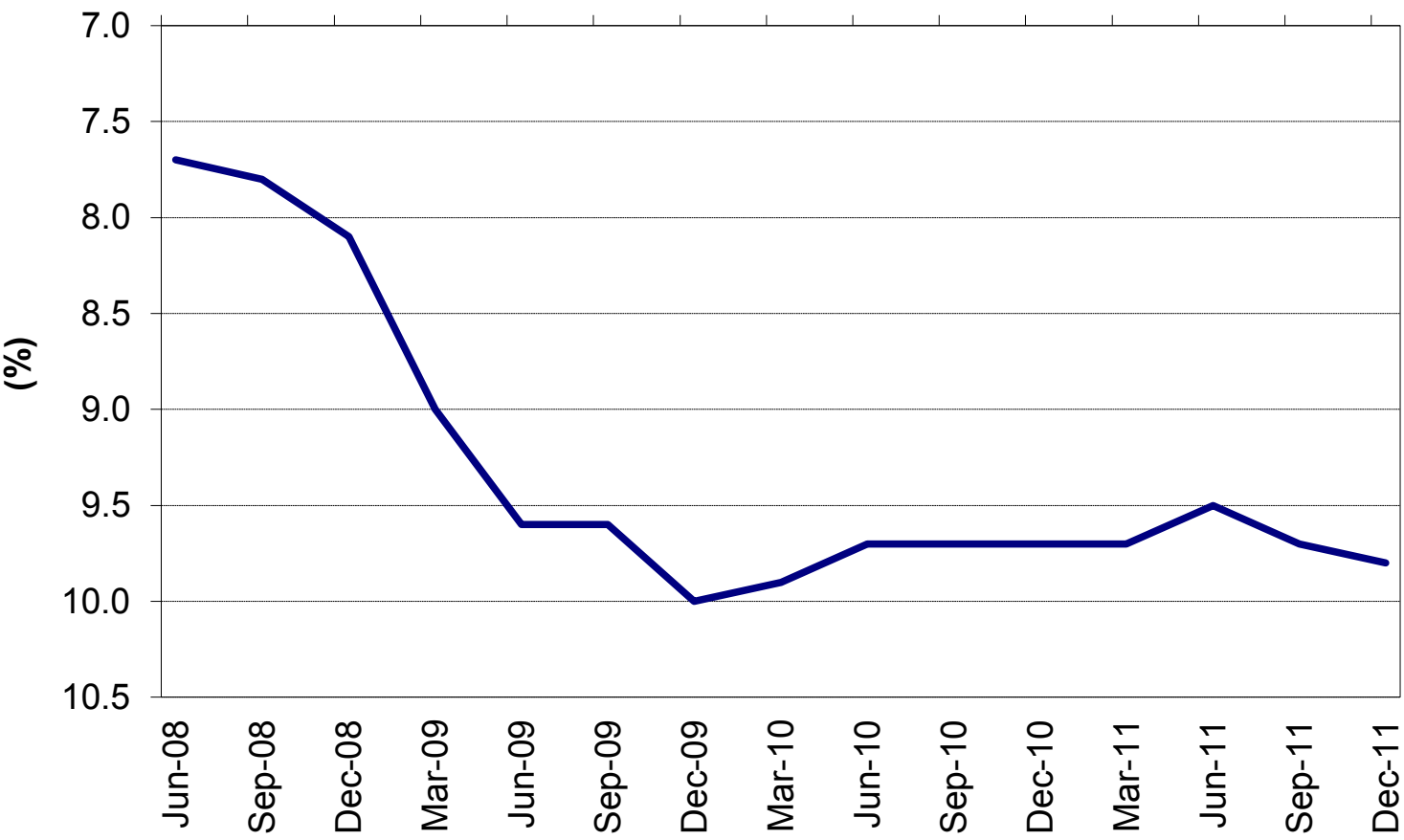
EU Unemployment Rate



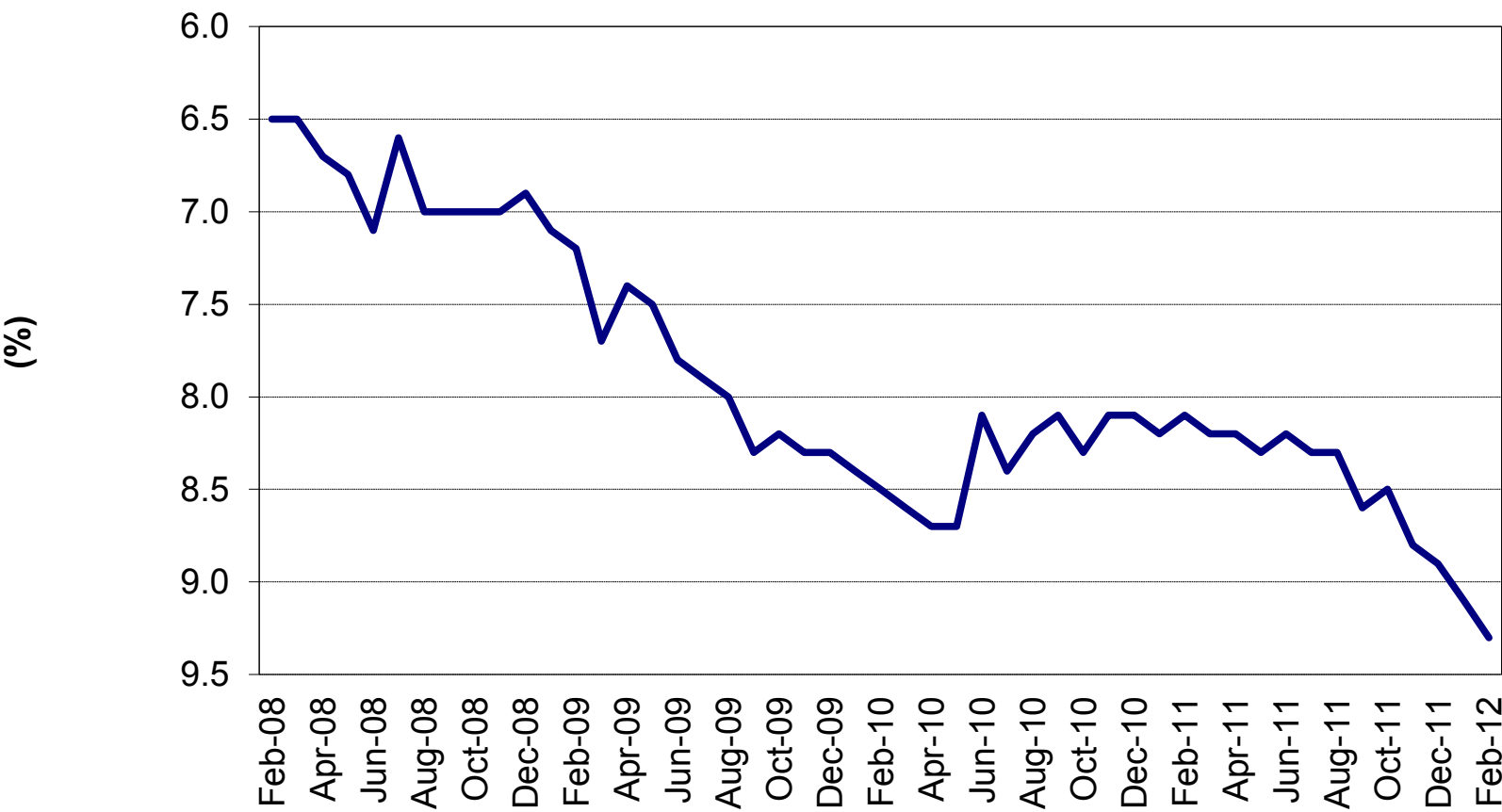
German Unemployment Rate



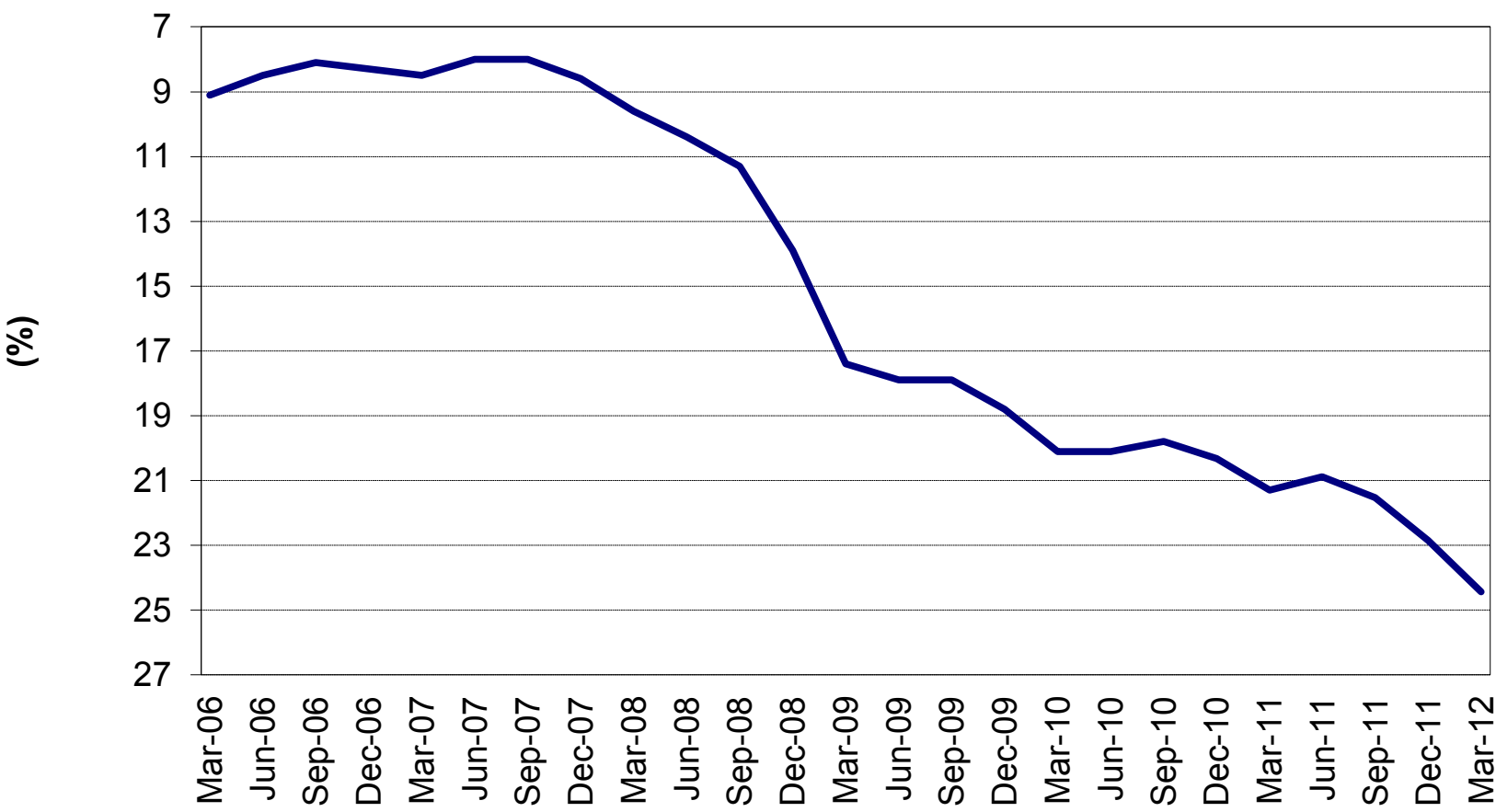
French Unemployment Rate



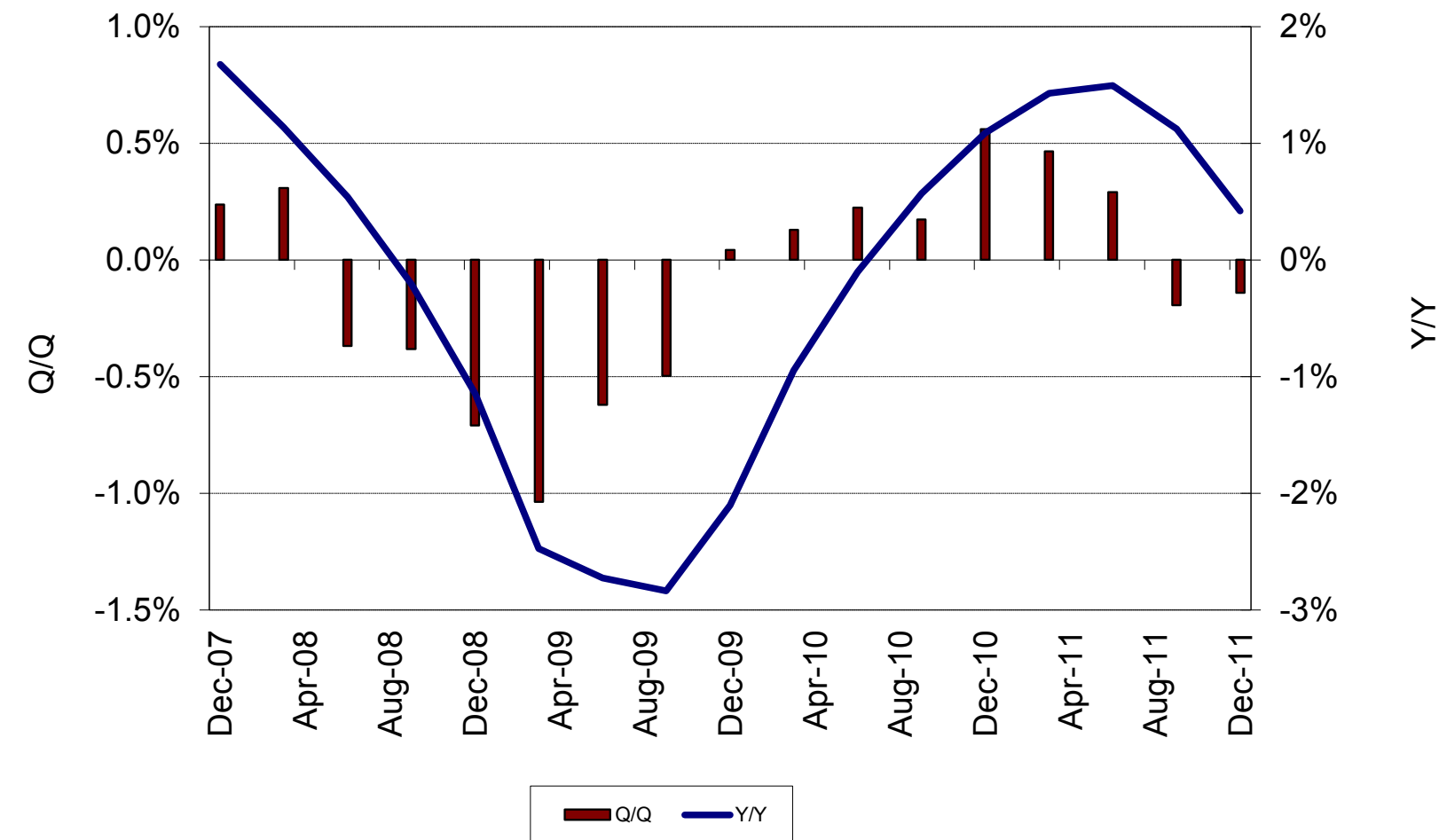
Italy Unemployment Rate



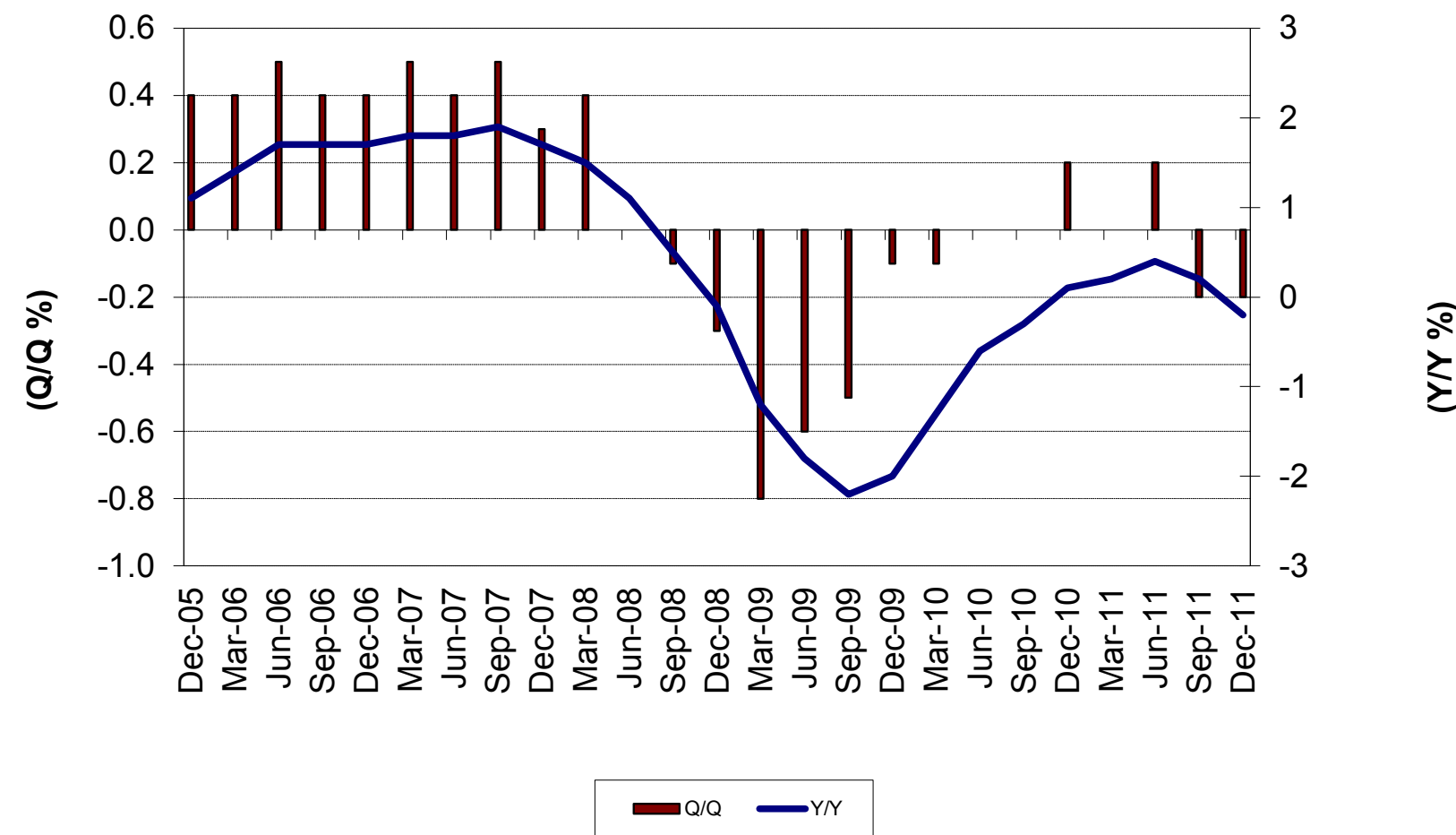
Spanish Unemployment Rate



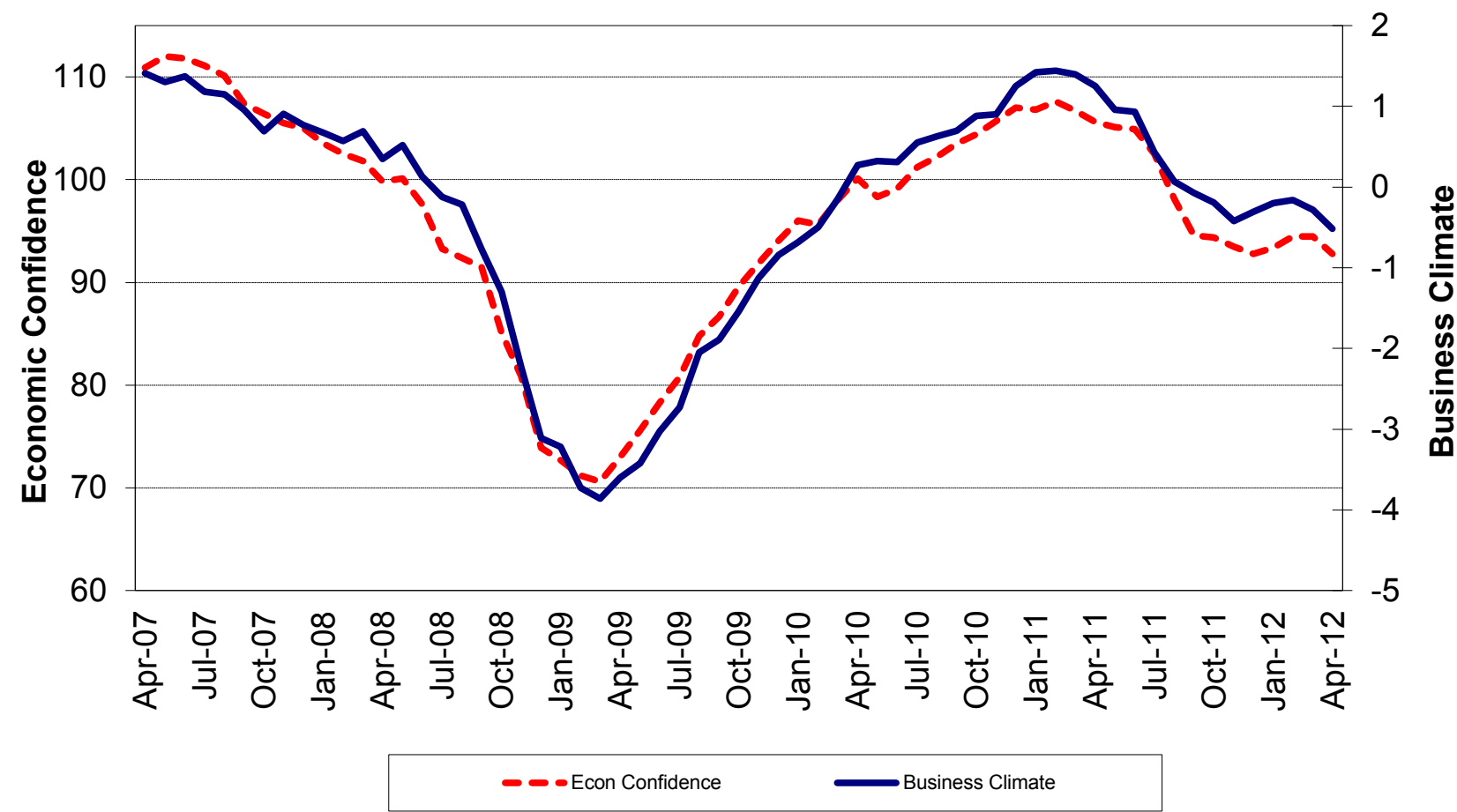
French Non-Farm Payroll Growth



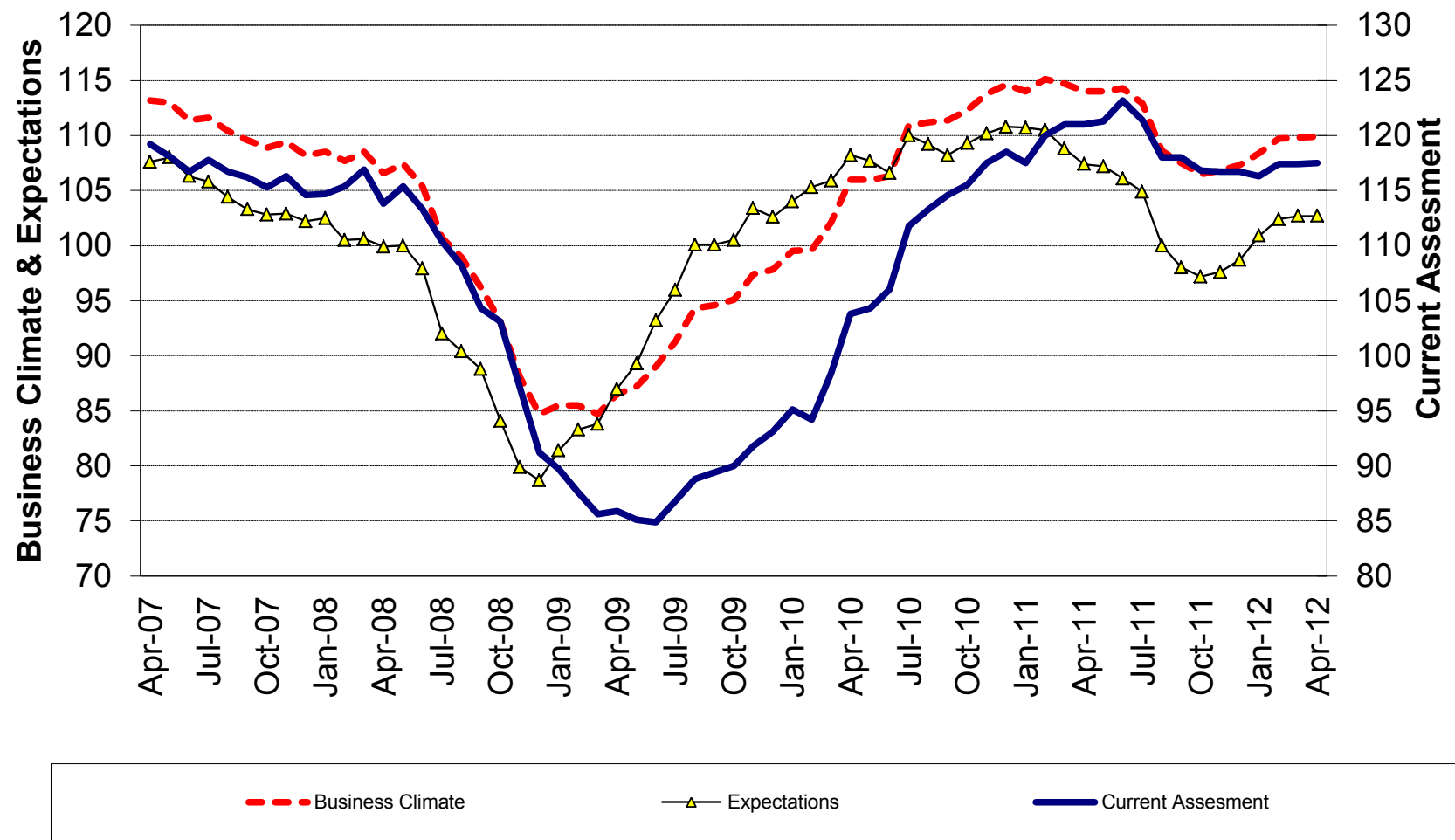
EU Employment Rate



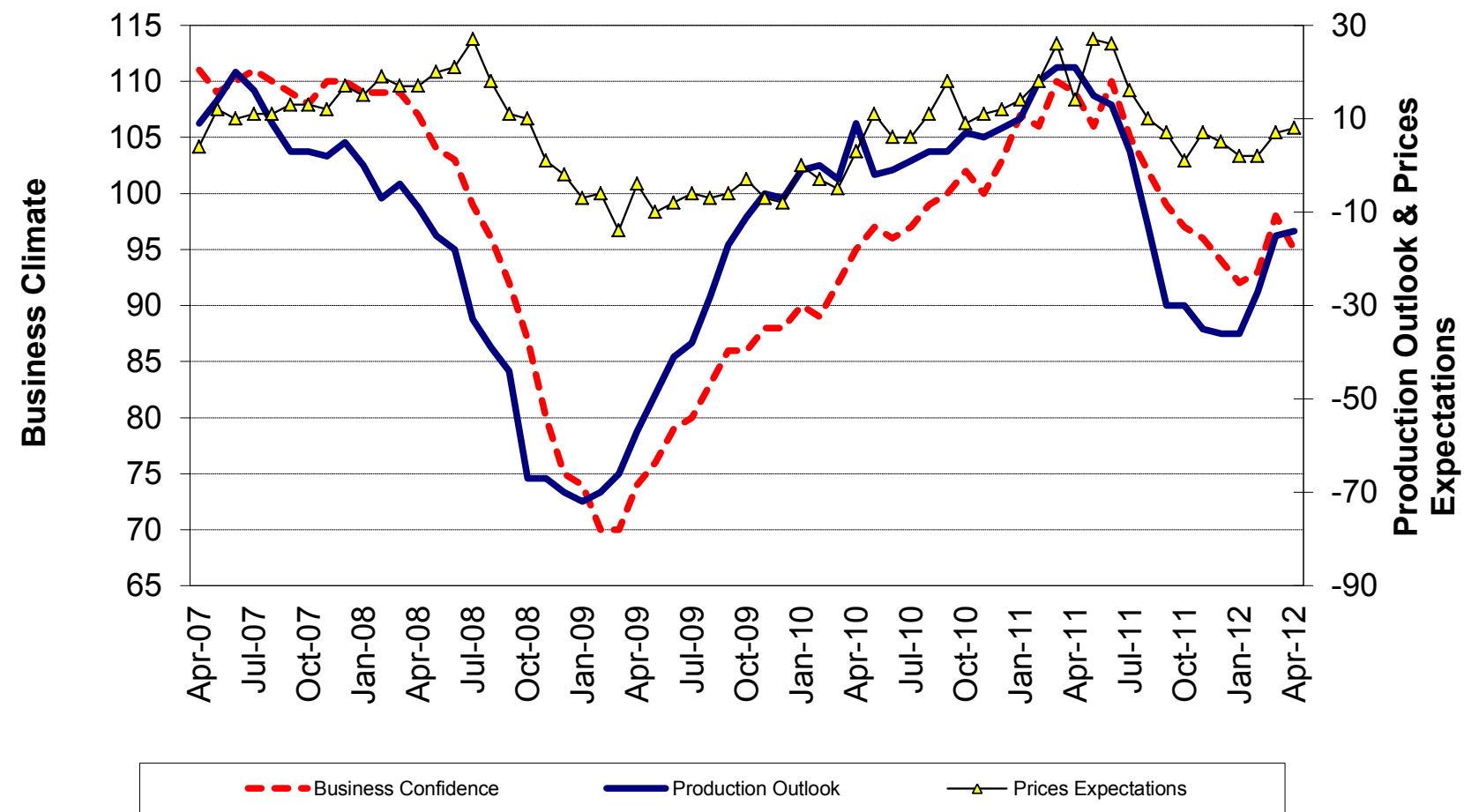
EU Economic Confidence & Business Confidence



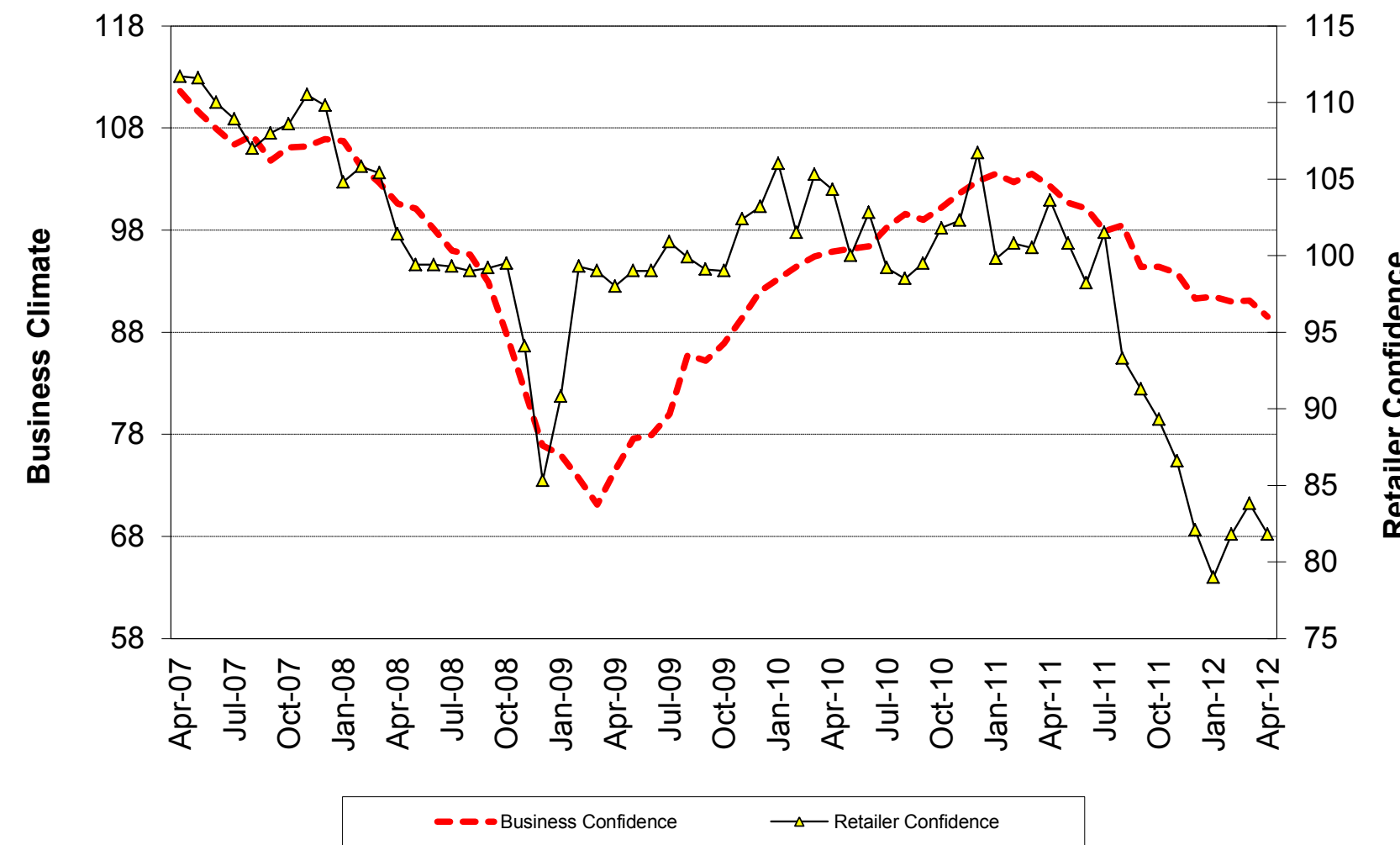
German IFO Survey



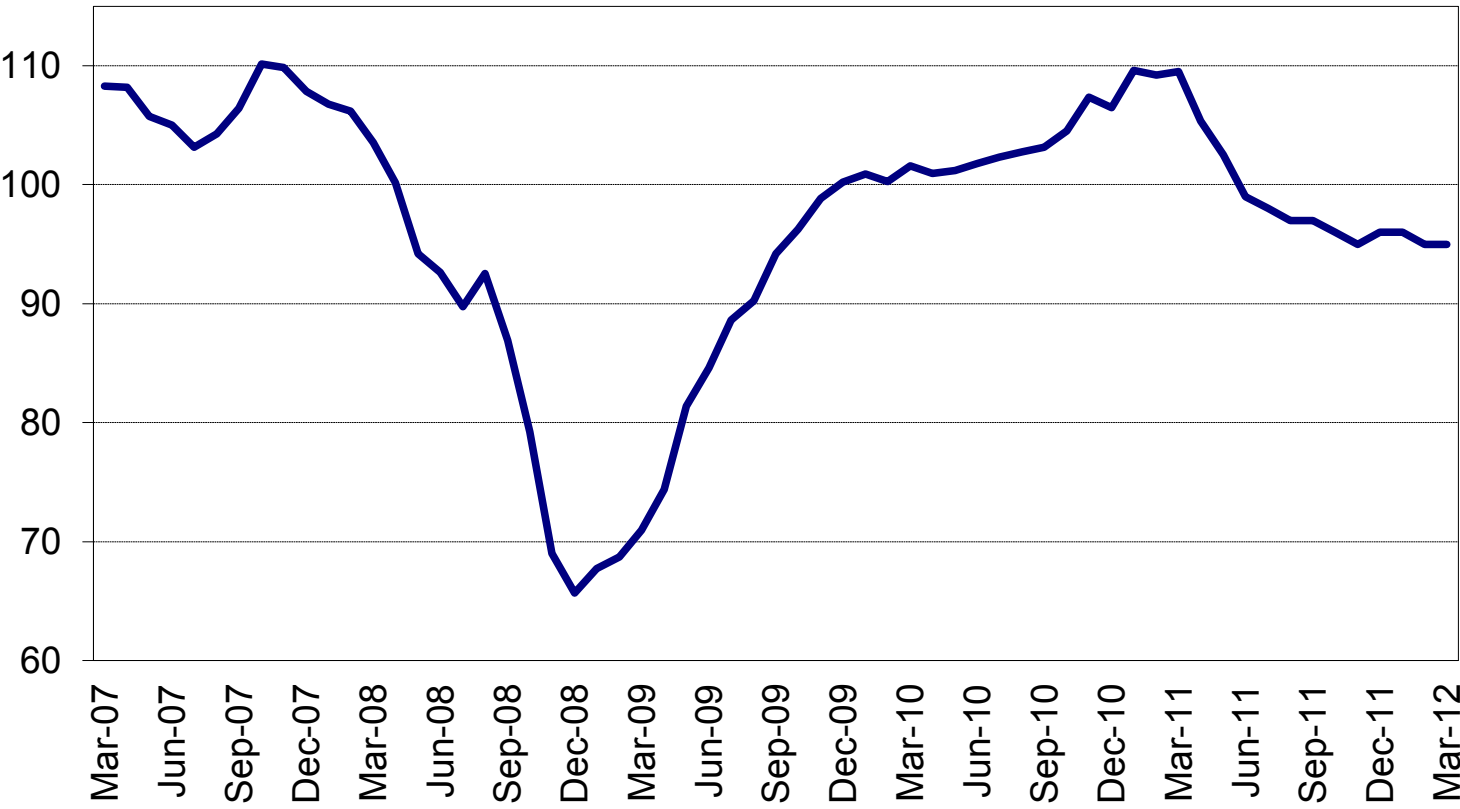
French Business Confidence



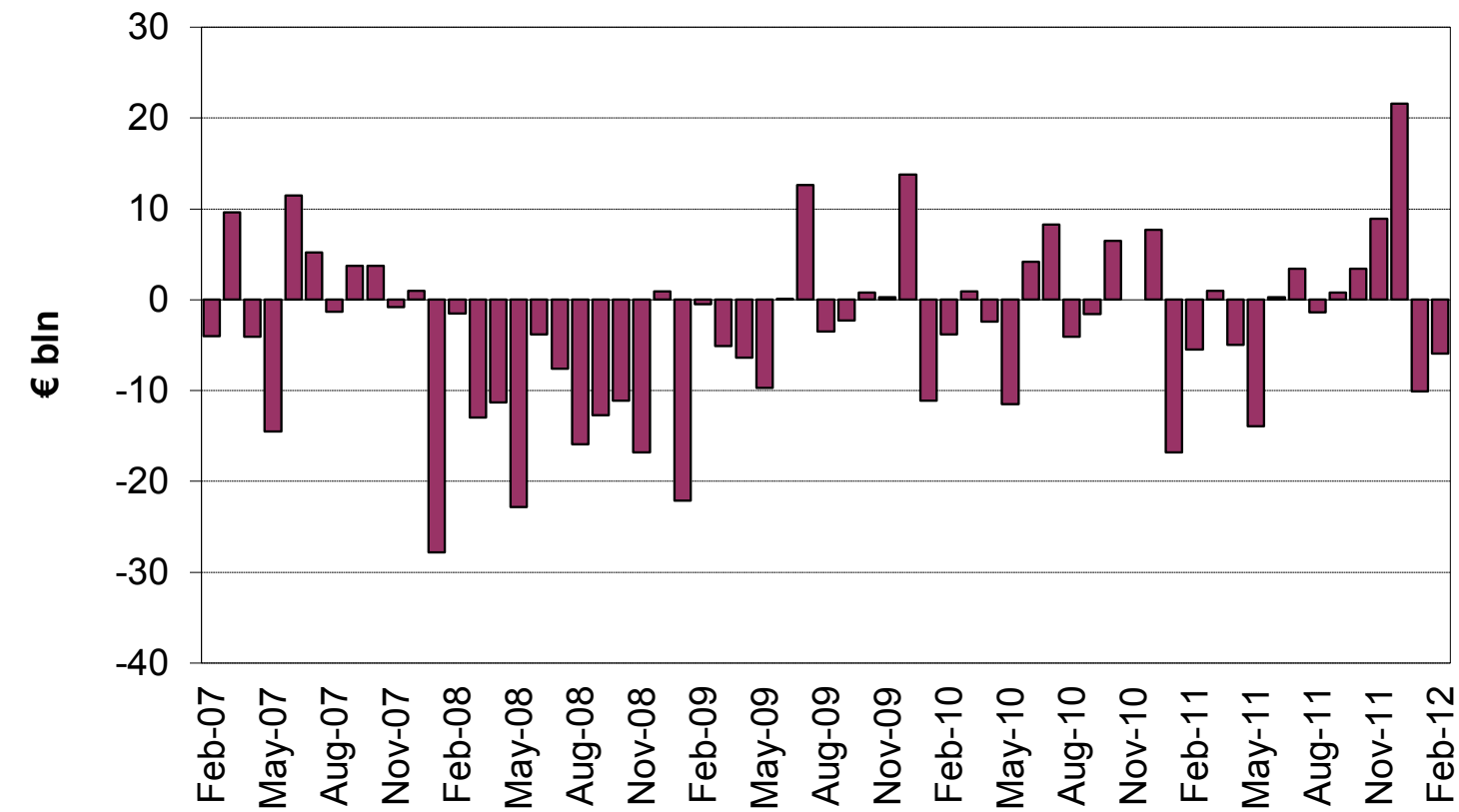
Italian Business Confidence



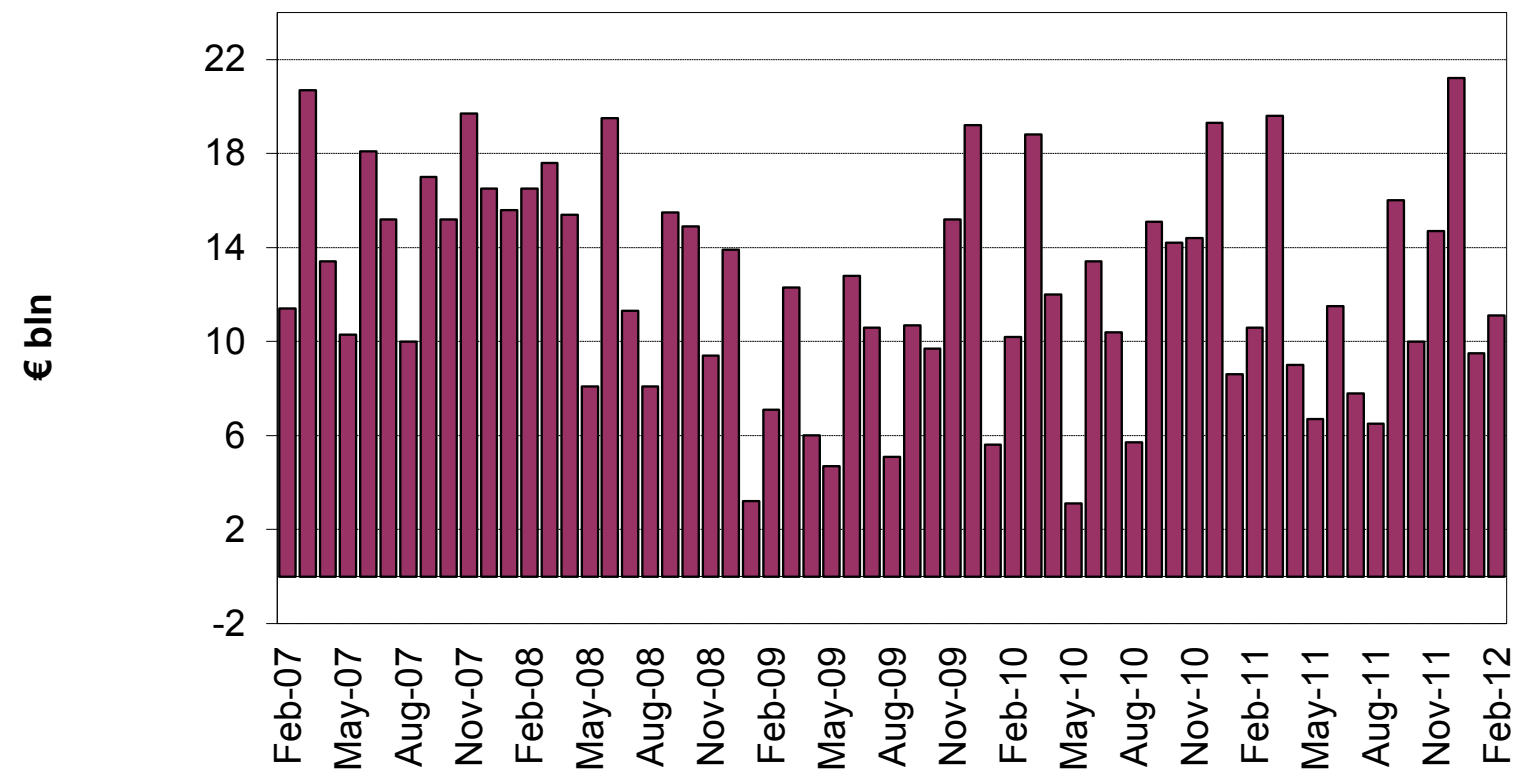
Bank of France Business Sentiment



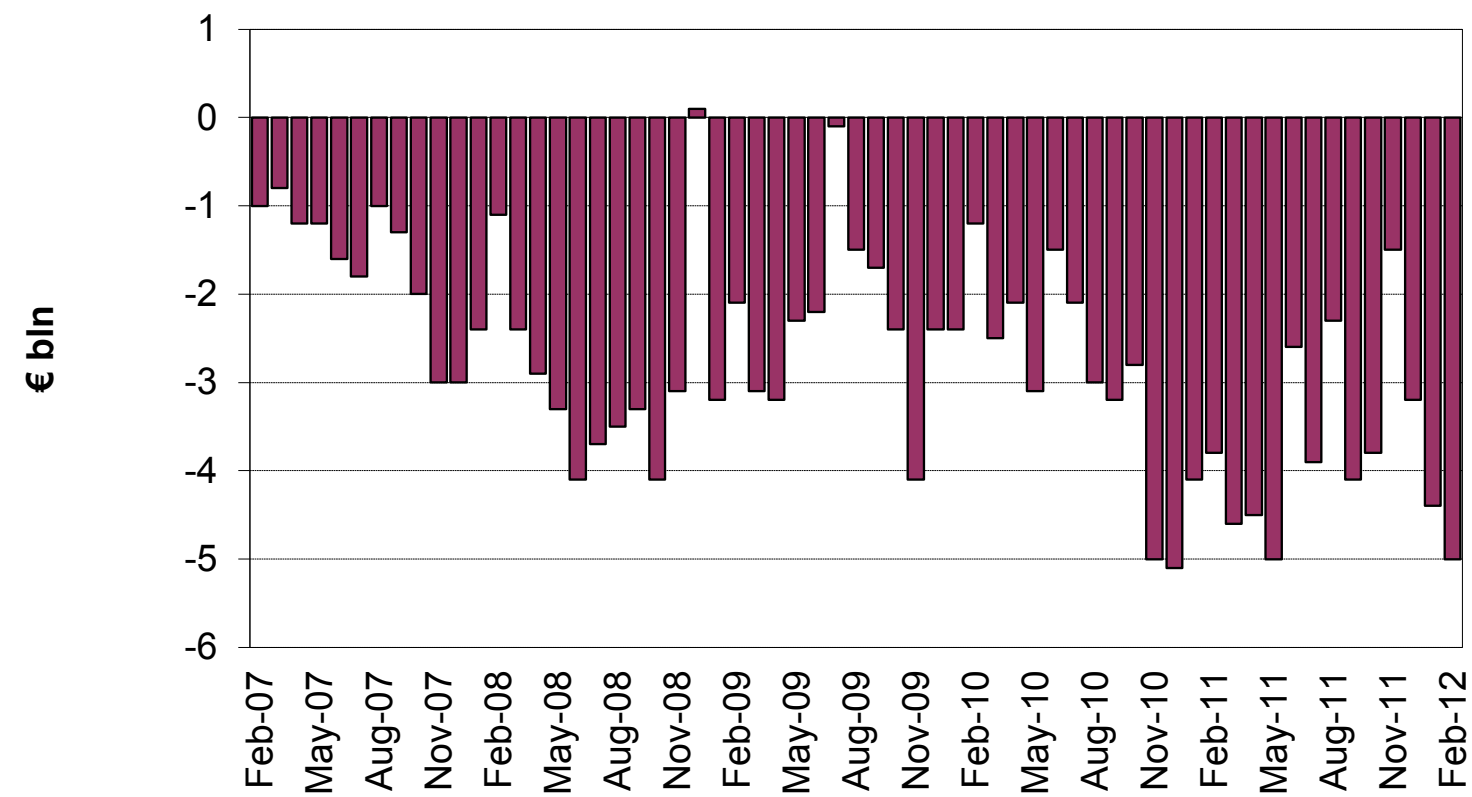
Euro Zone Current Account



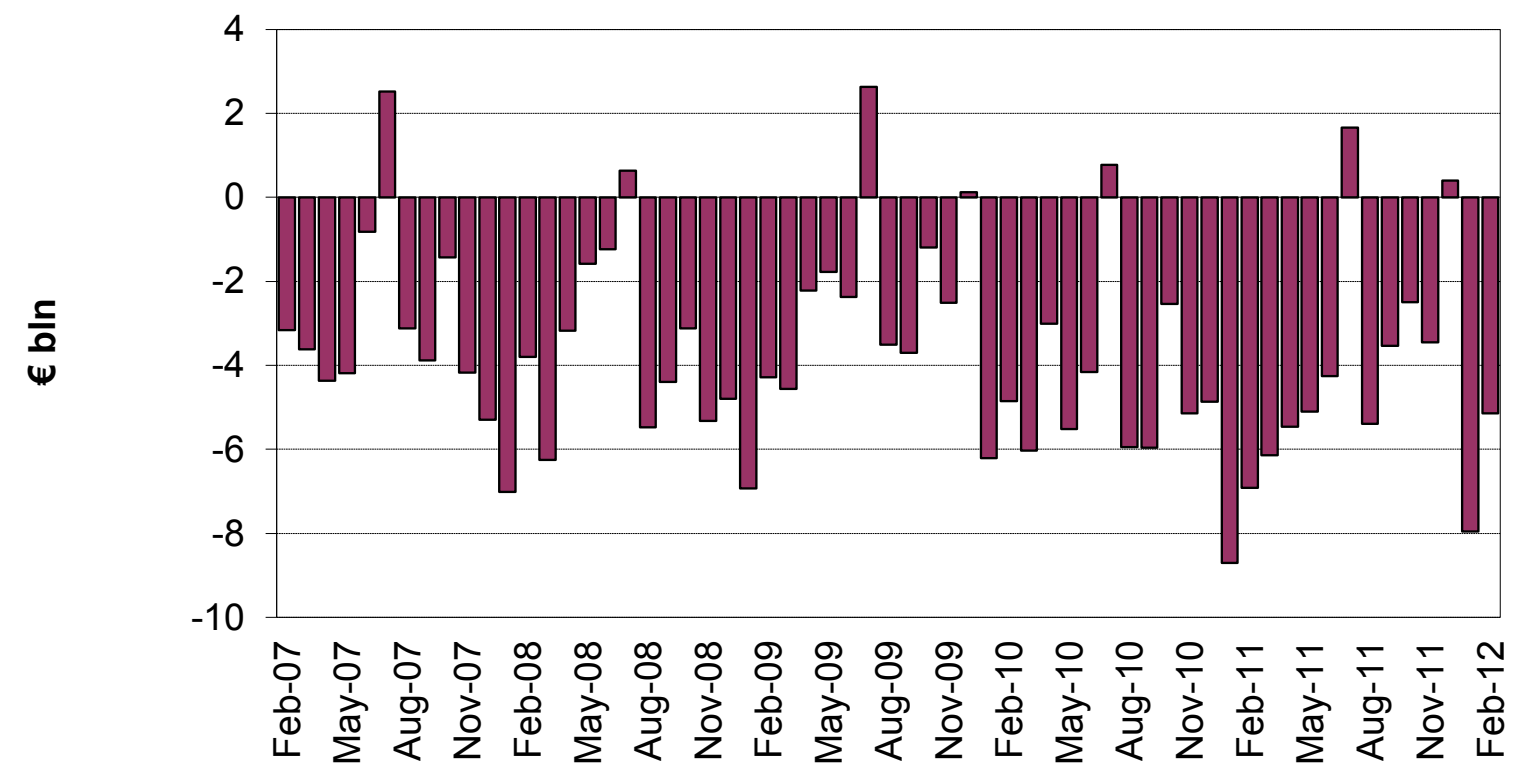
German Current Account



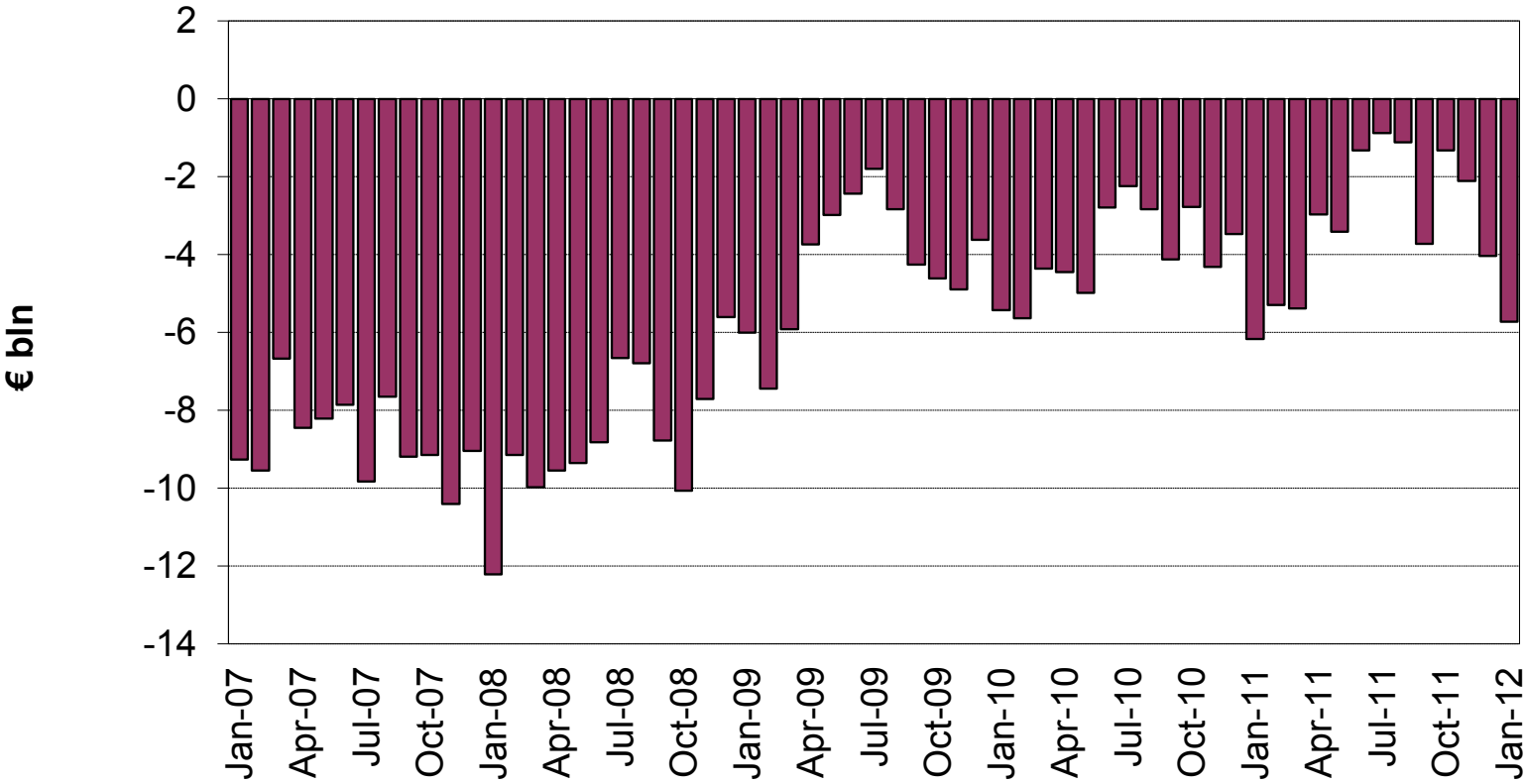
France Current Account



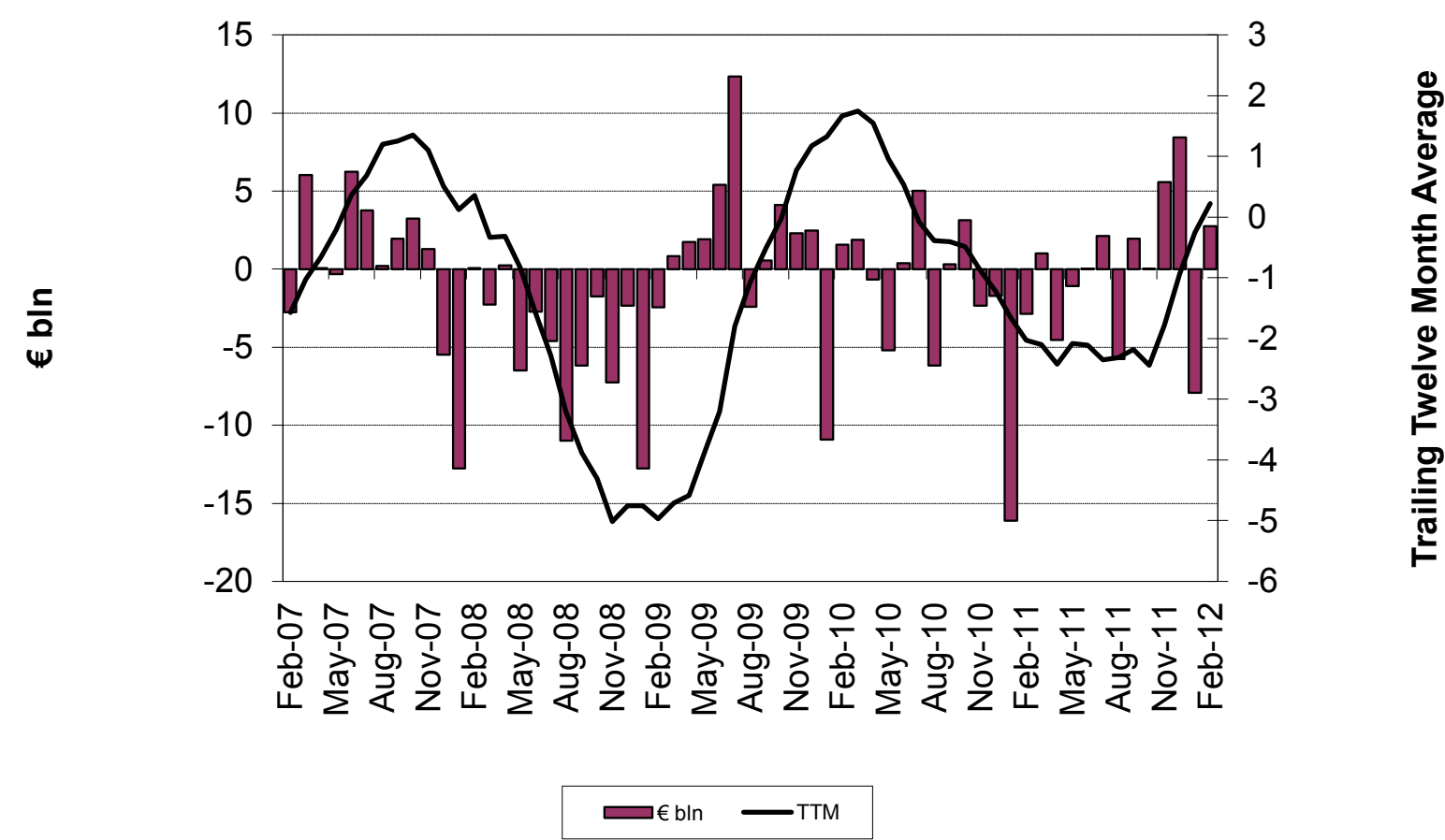
Italy Current Account



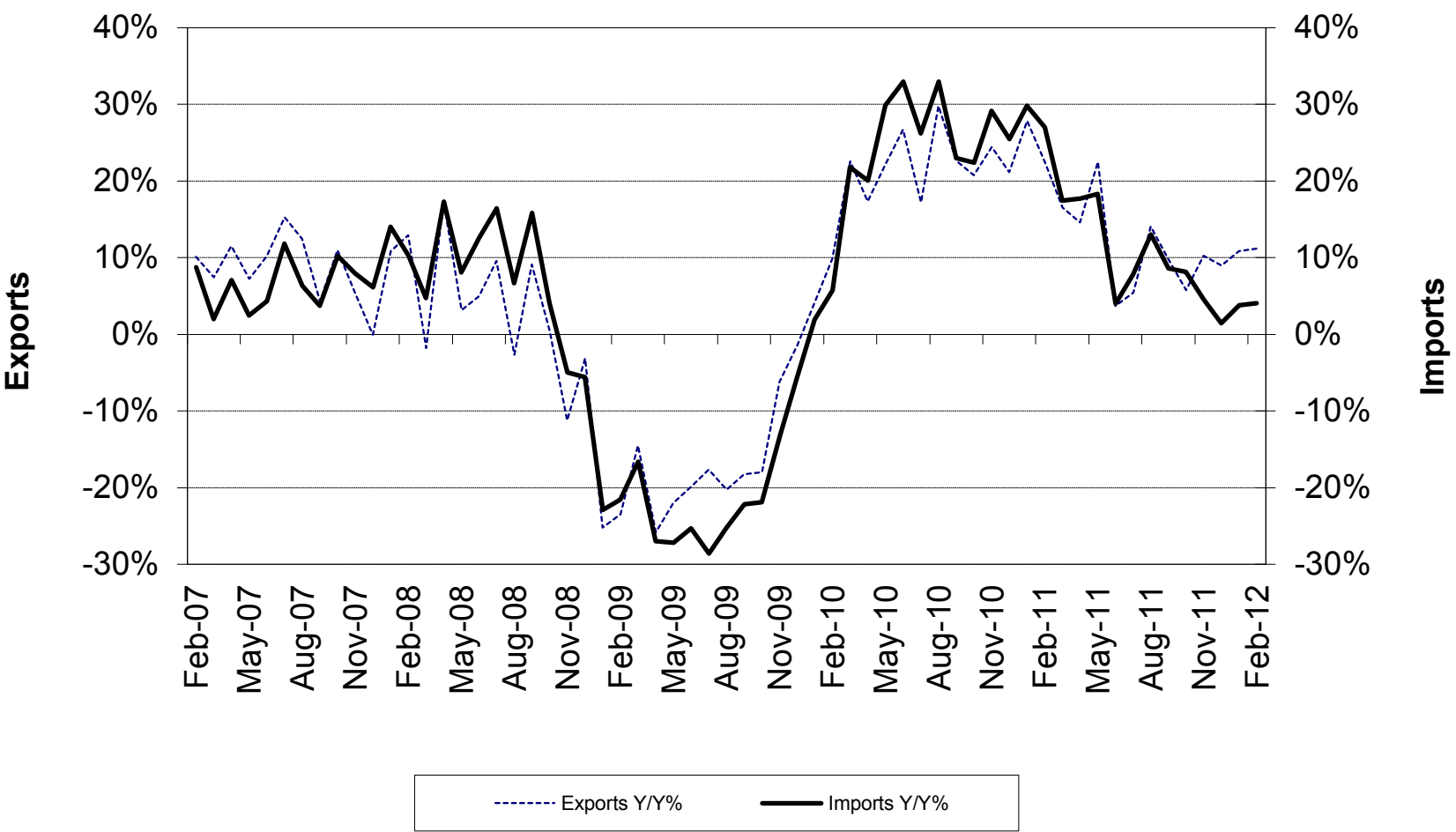
Spain Current Account



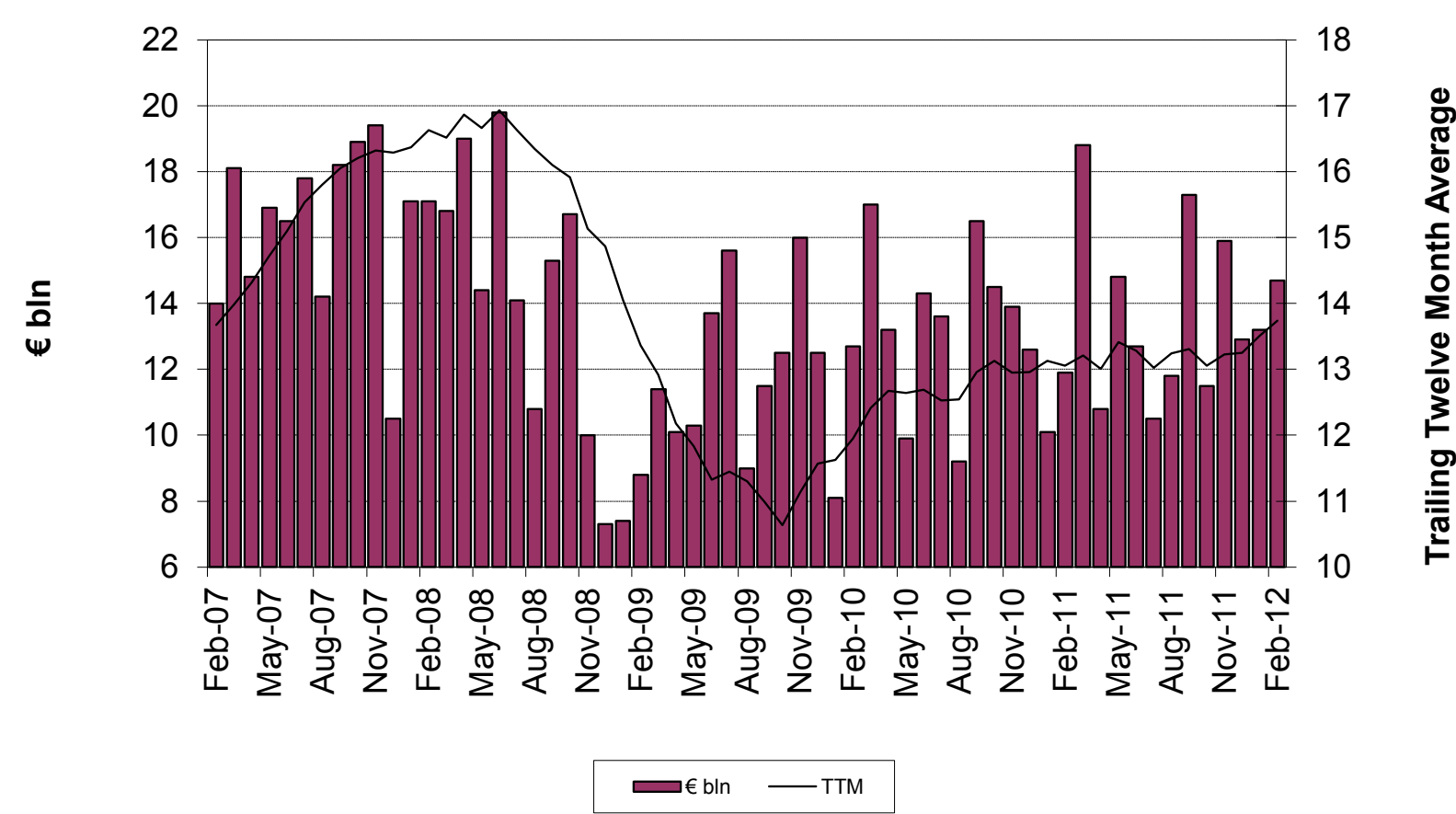
EU Trade Balance



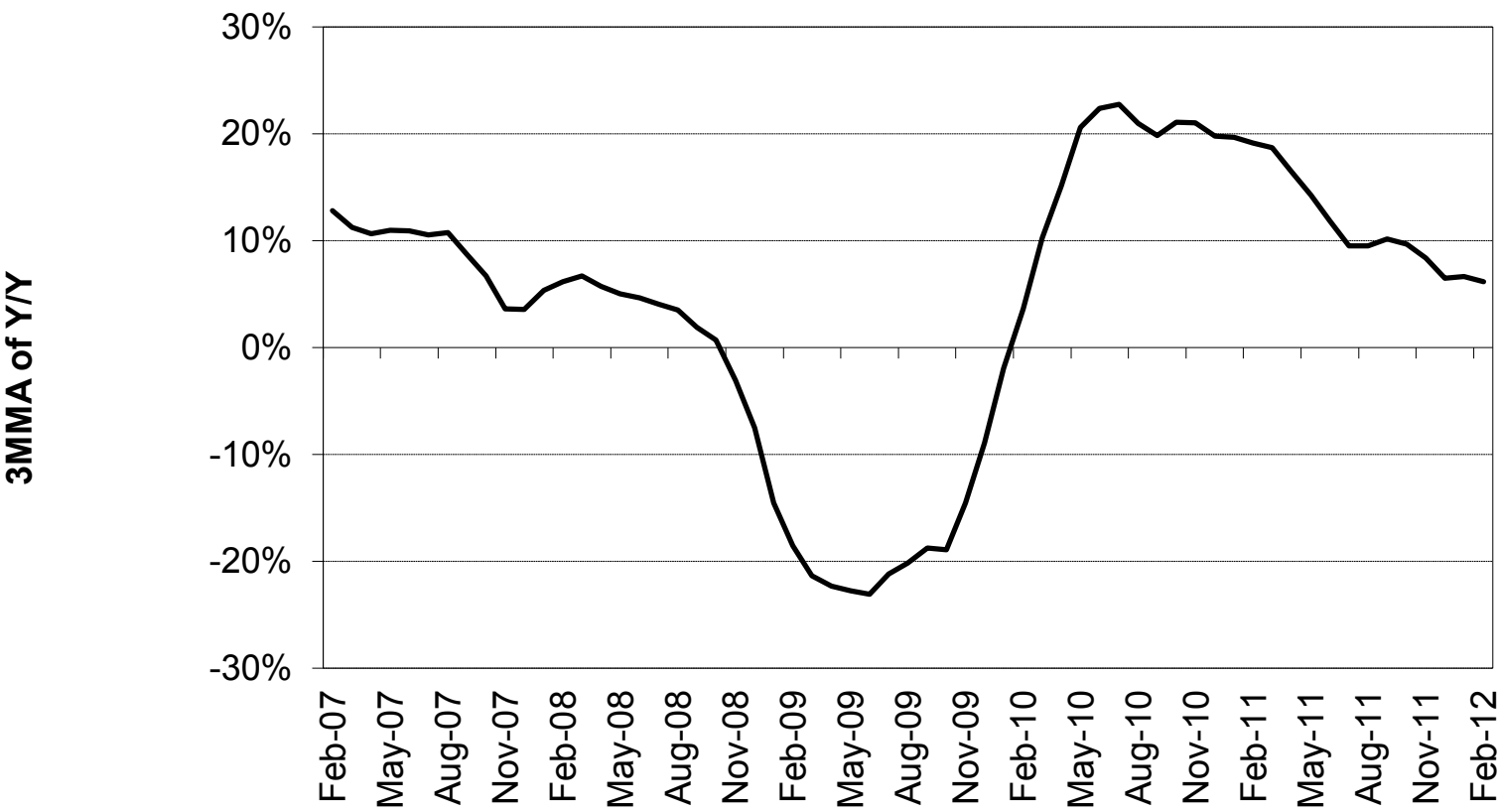
EU Exports & Imports



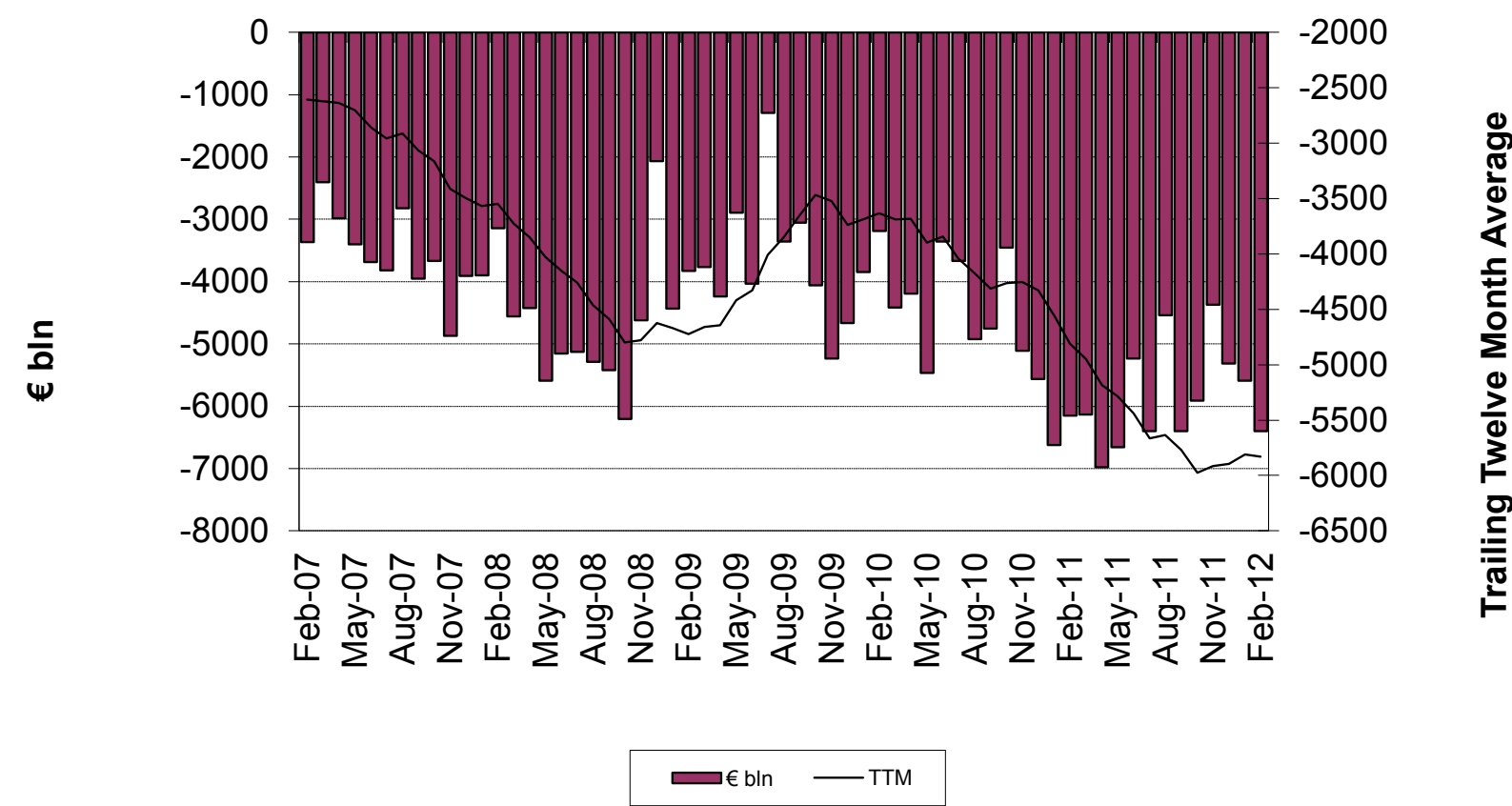
German Trade Balance



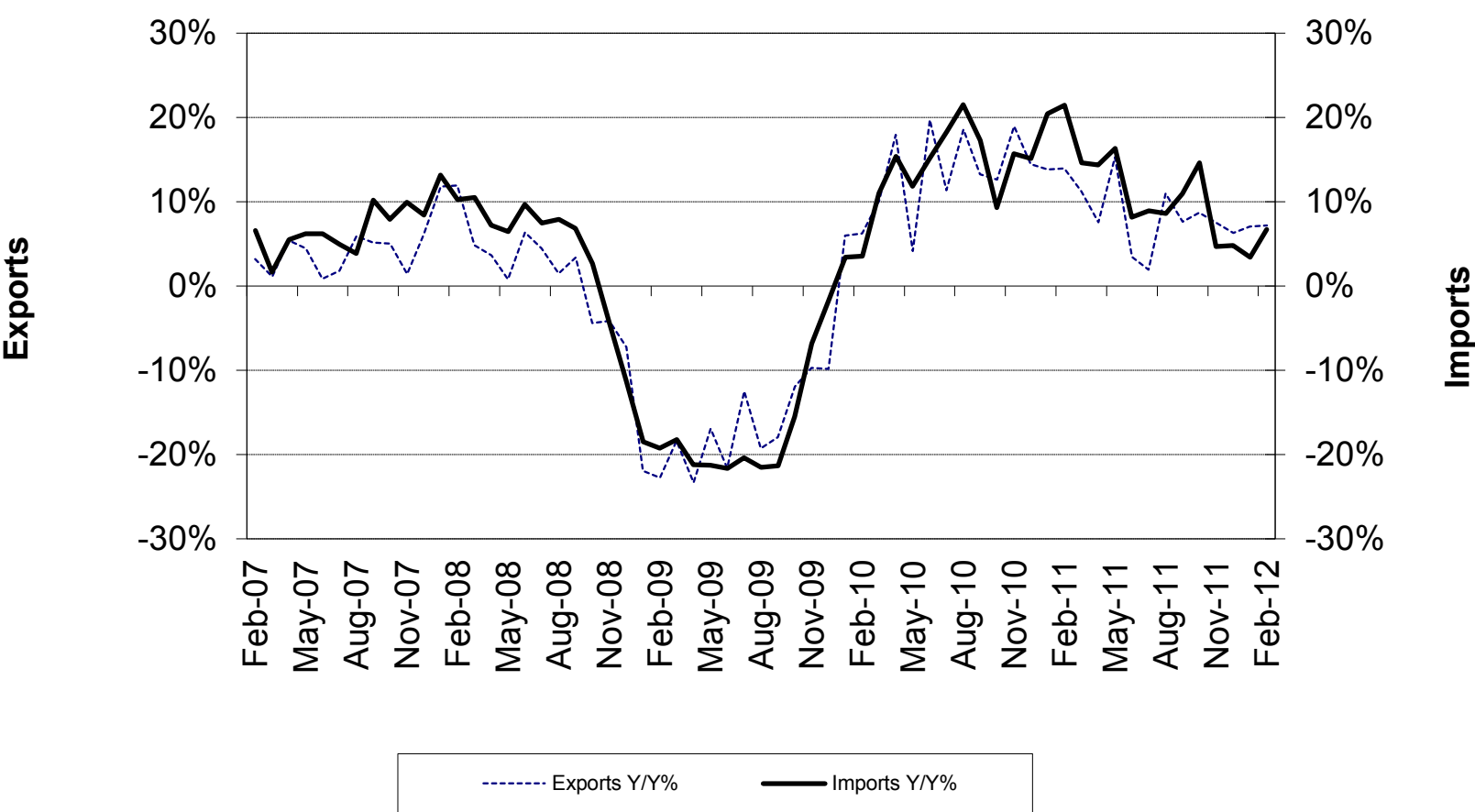
German Exports



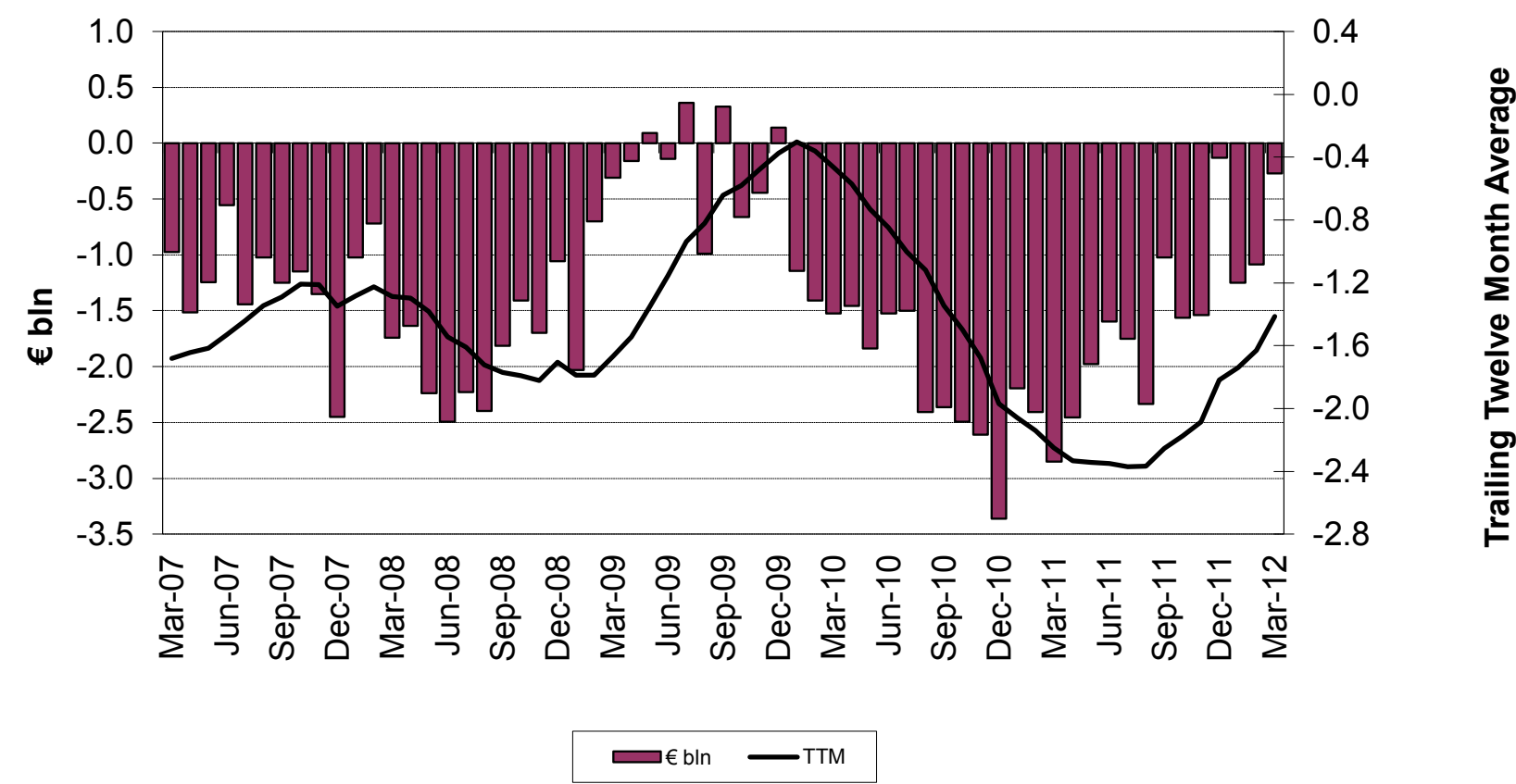
French Trade Balance



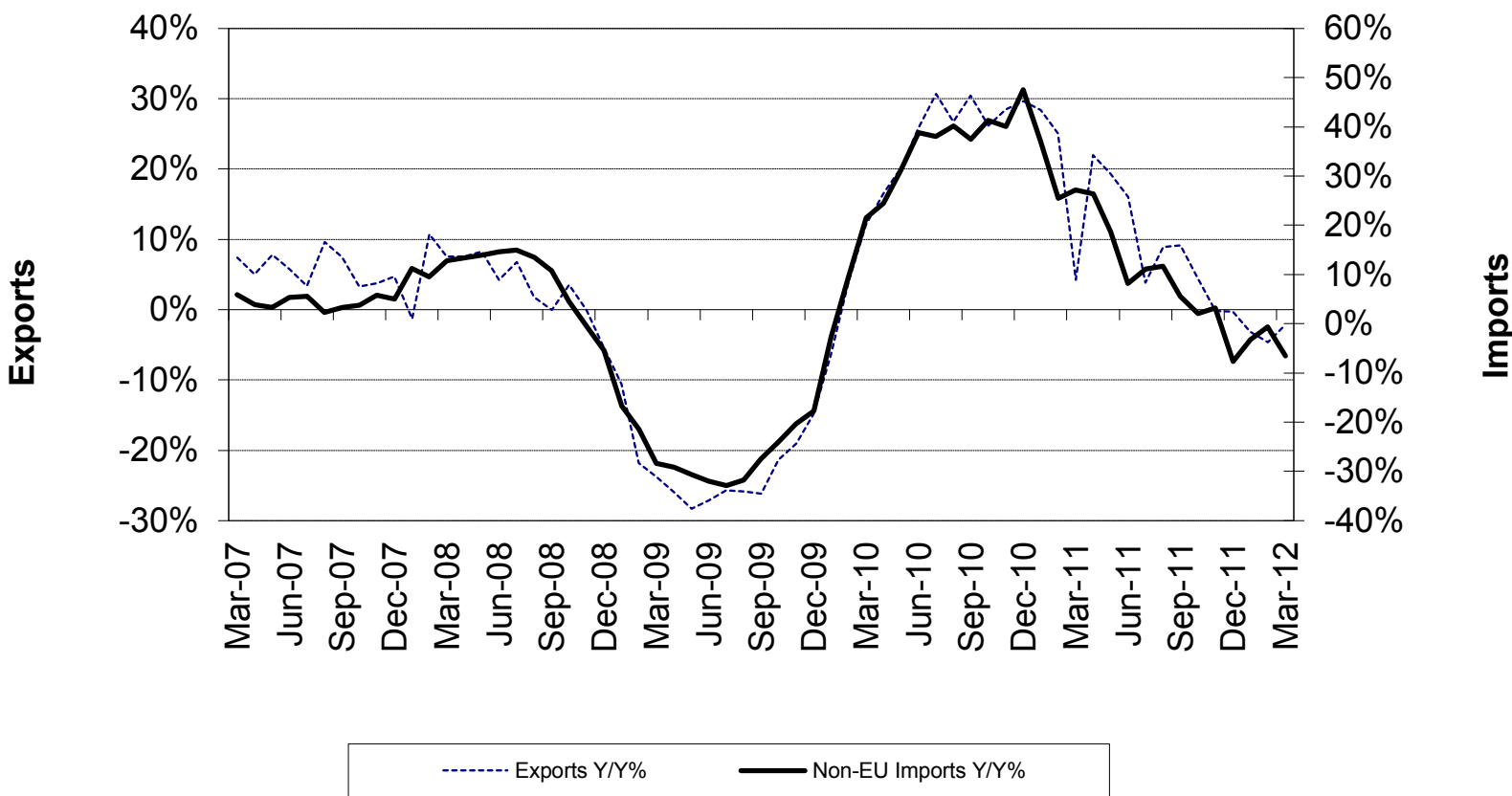
French Exports & Imports



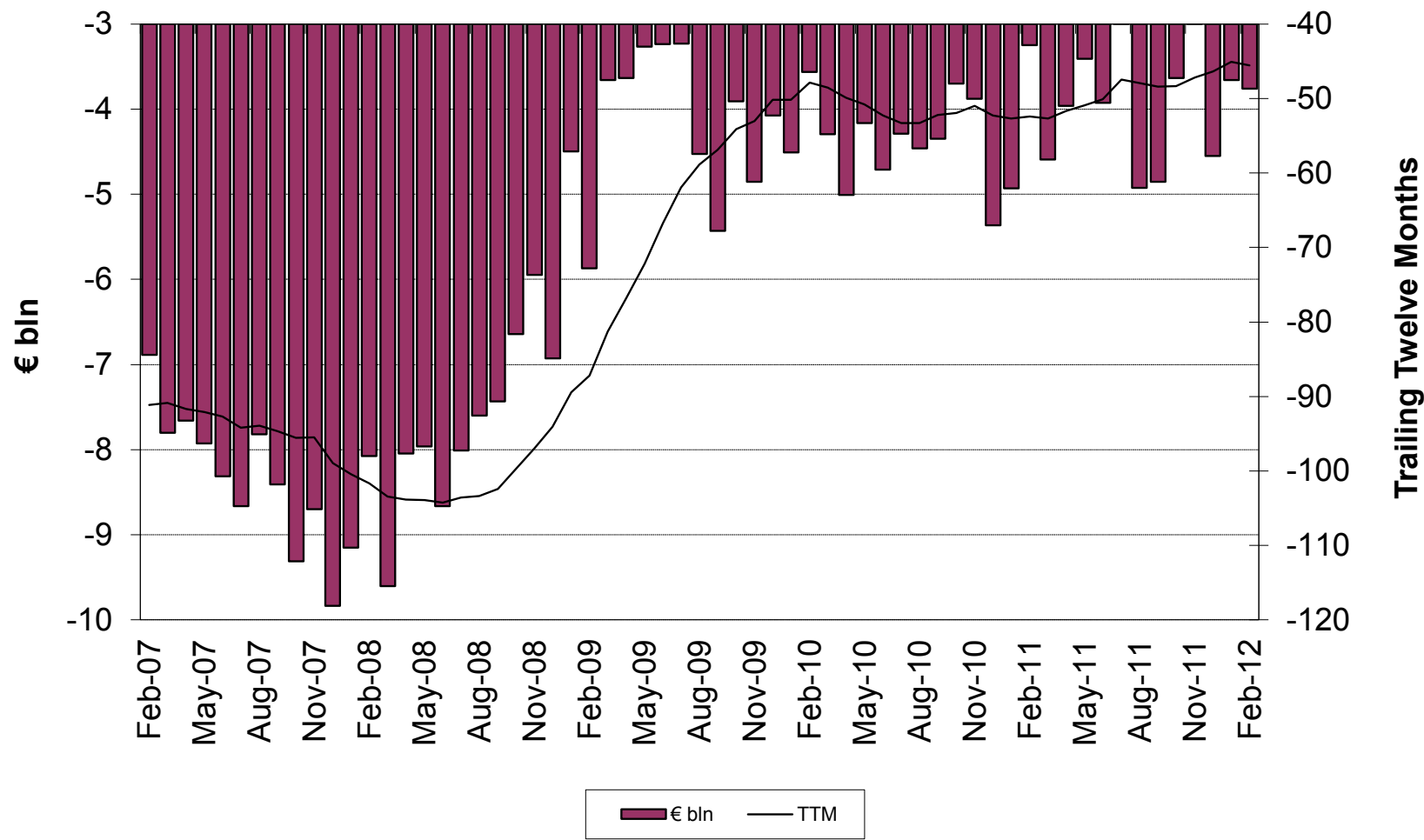
Italy Trade Balance



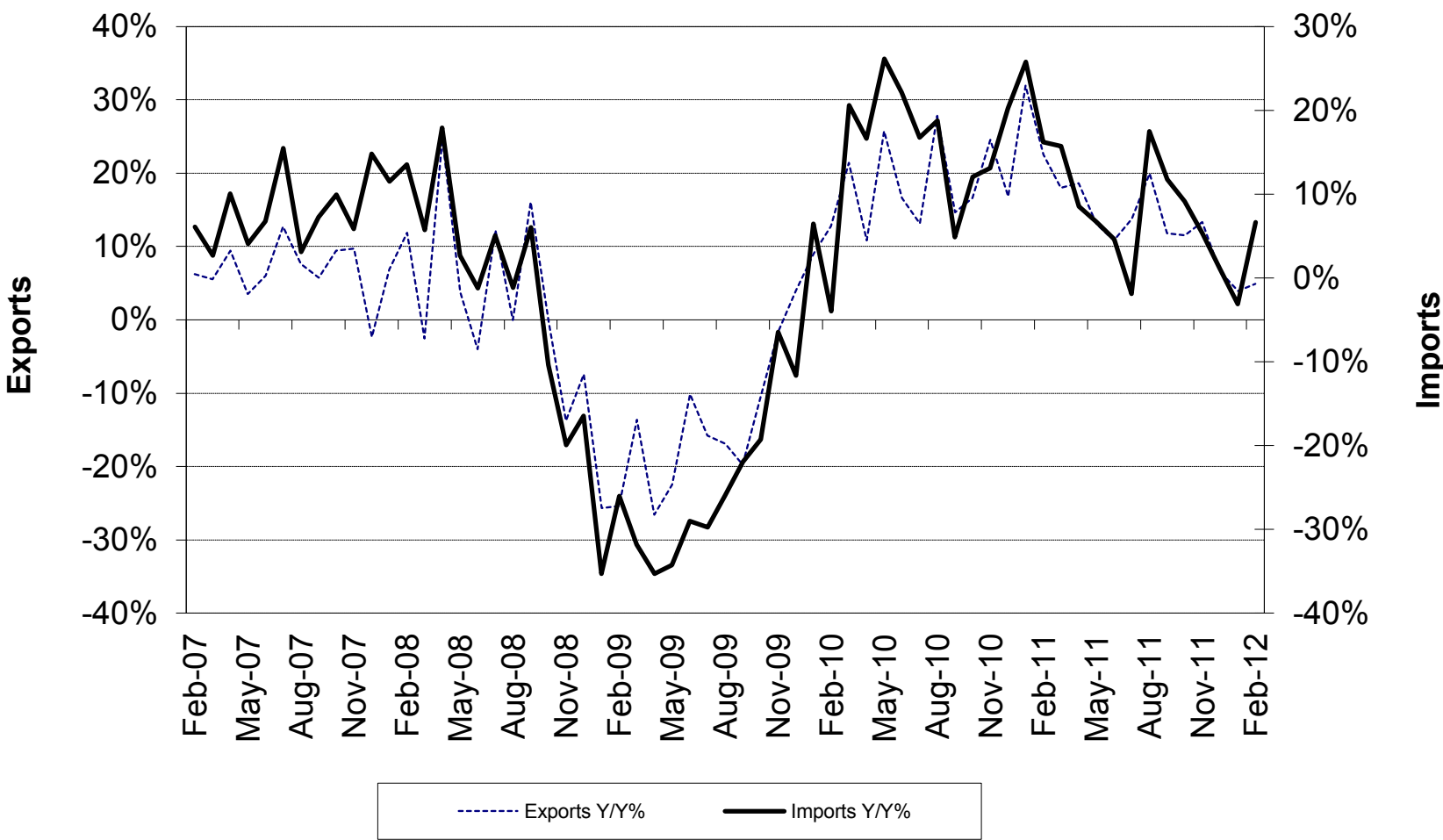
Italy Non-EU Imports & Export



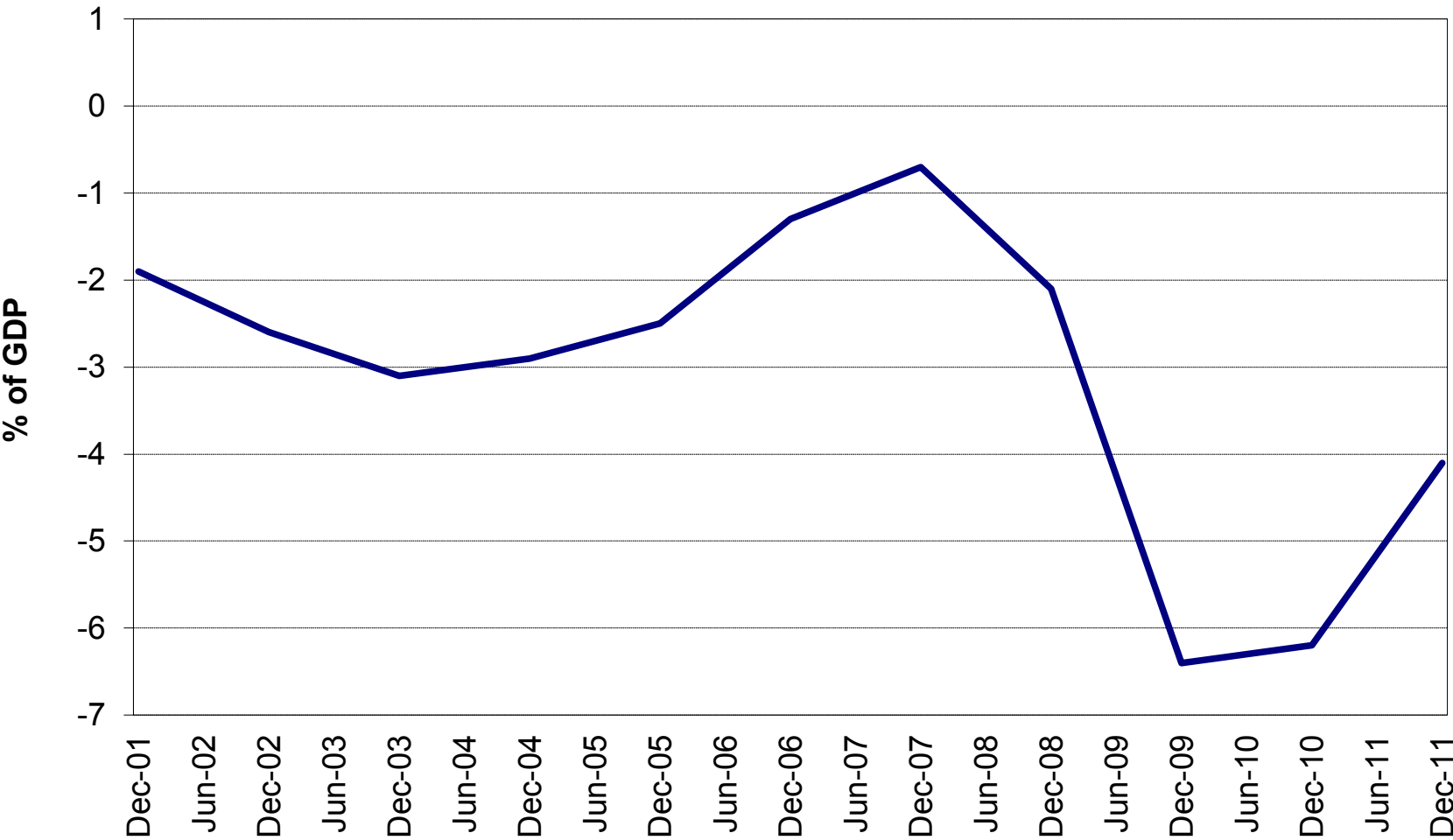
Spanish Trade Balance



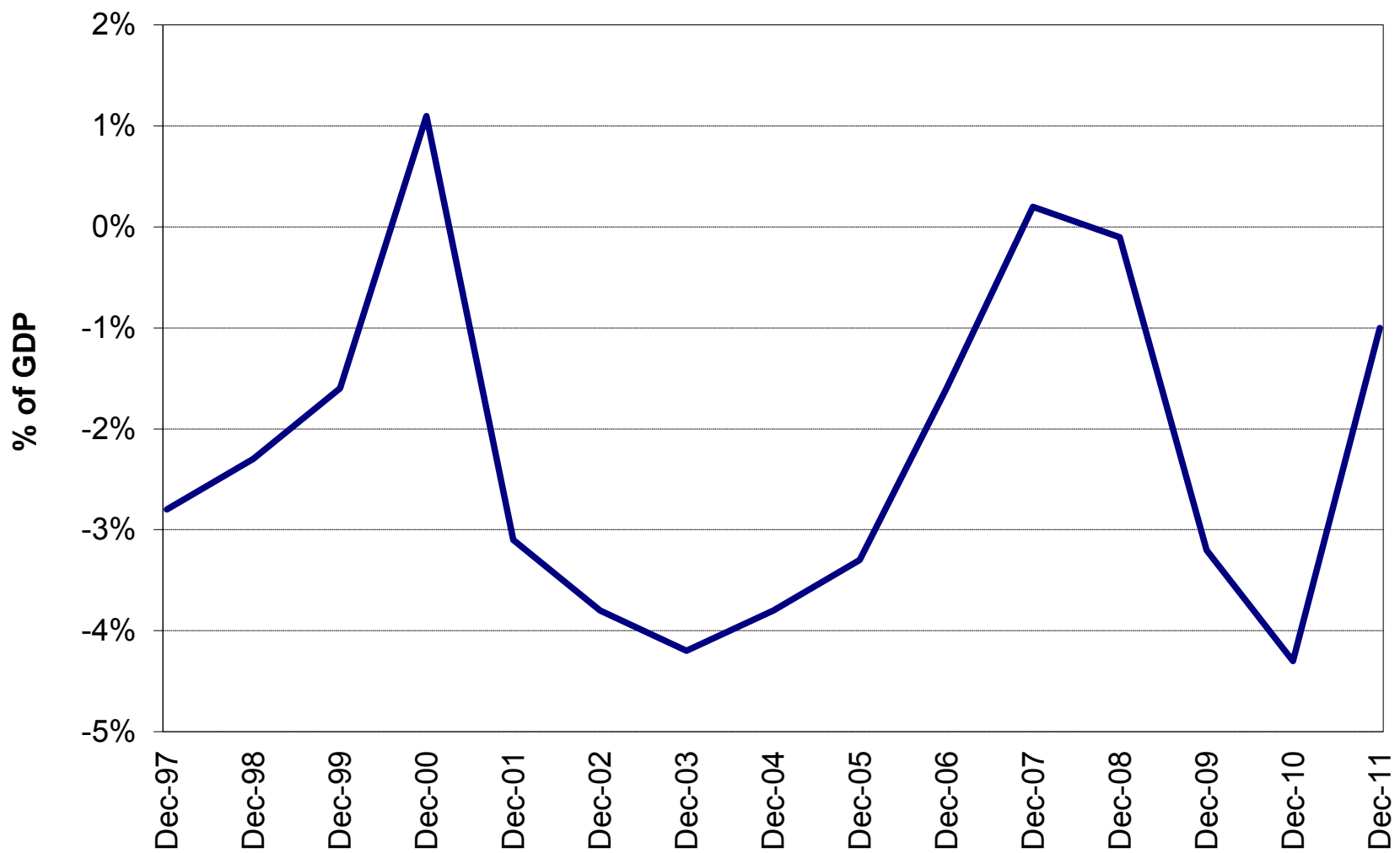
Spanish Exports & Imports



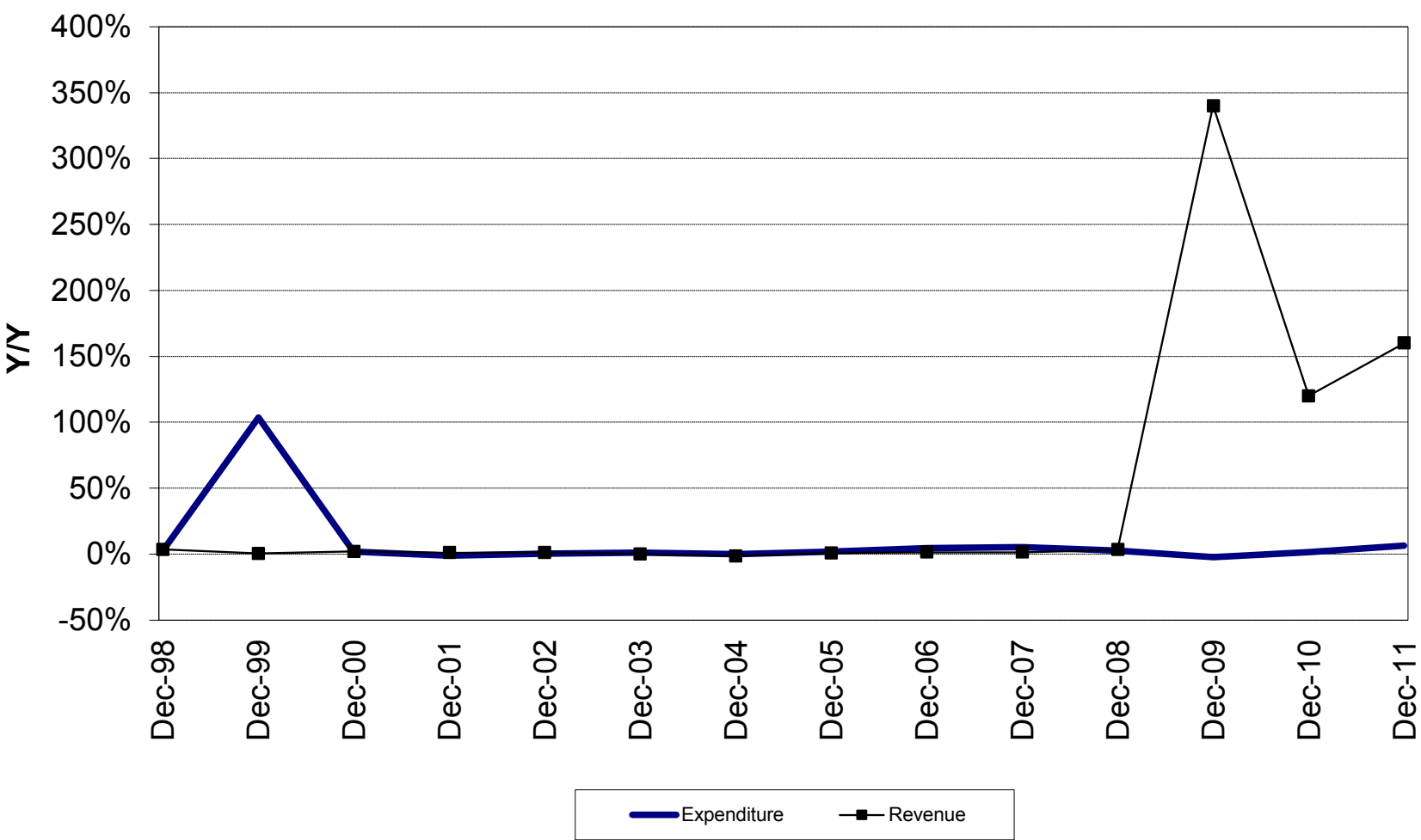
EU Budget Deficit



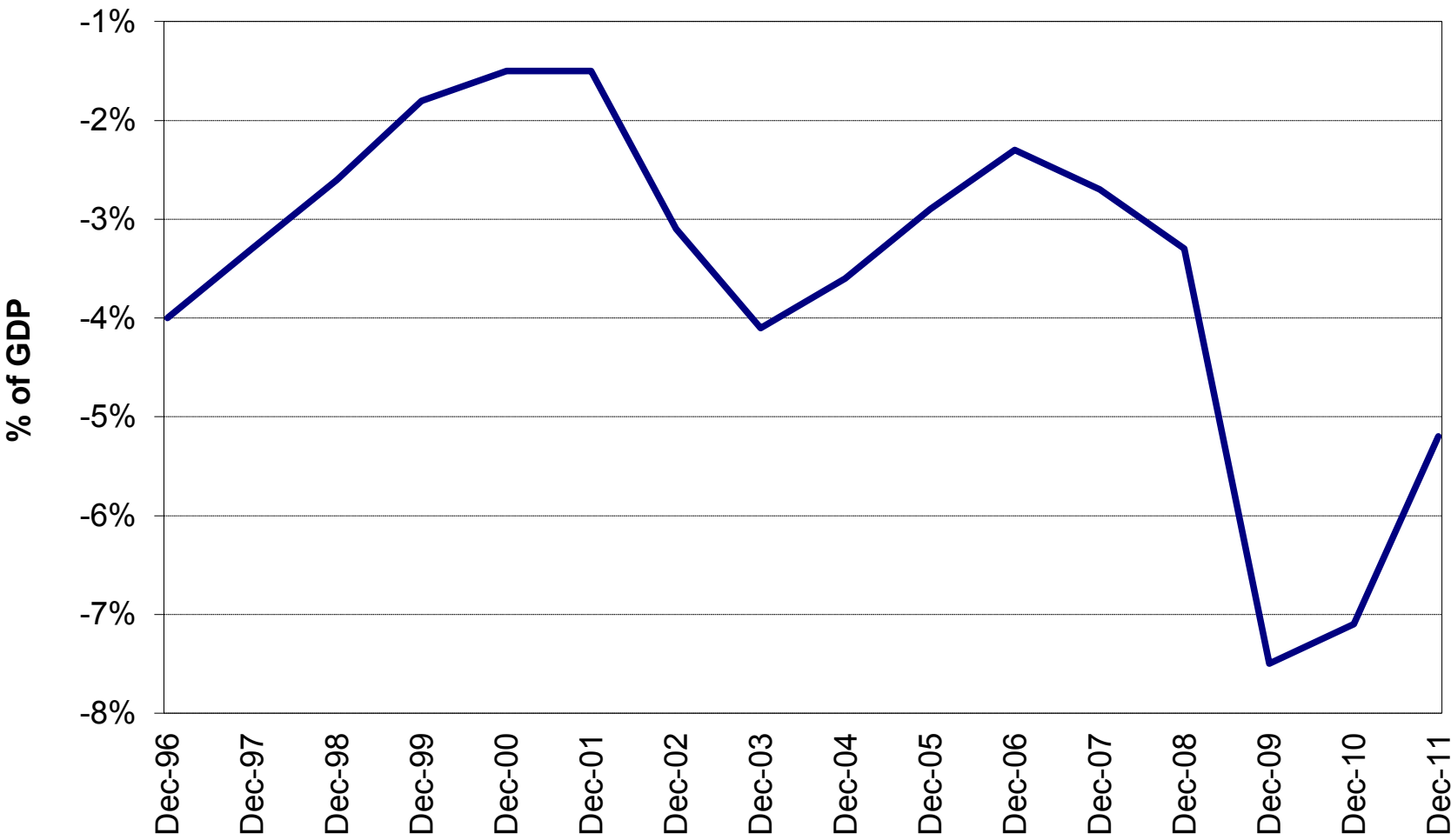
German Budget Deficit



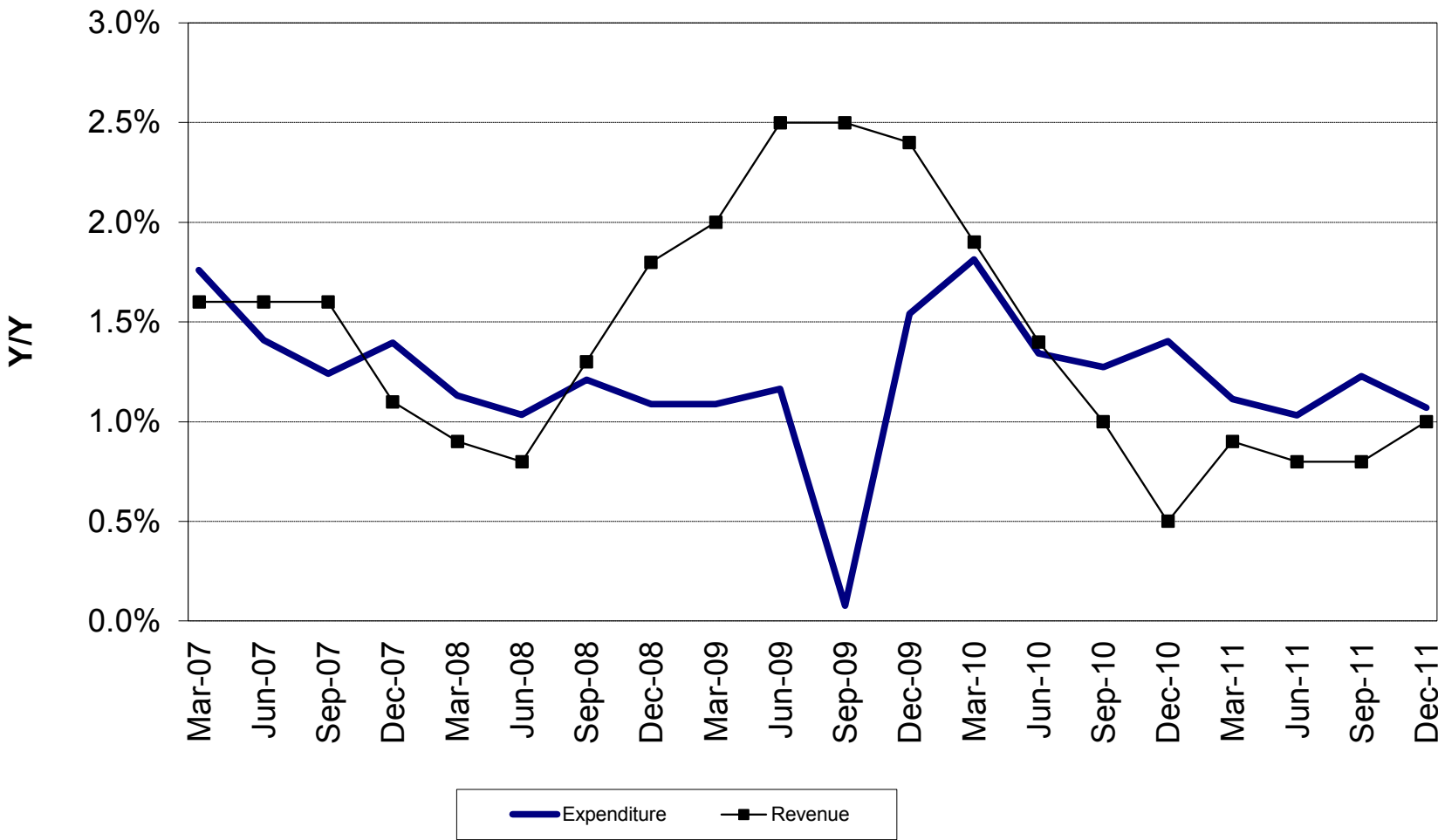
German Gov't Expenditure/Revenue



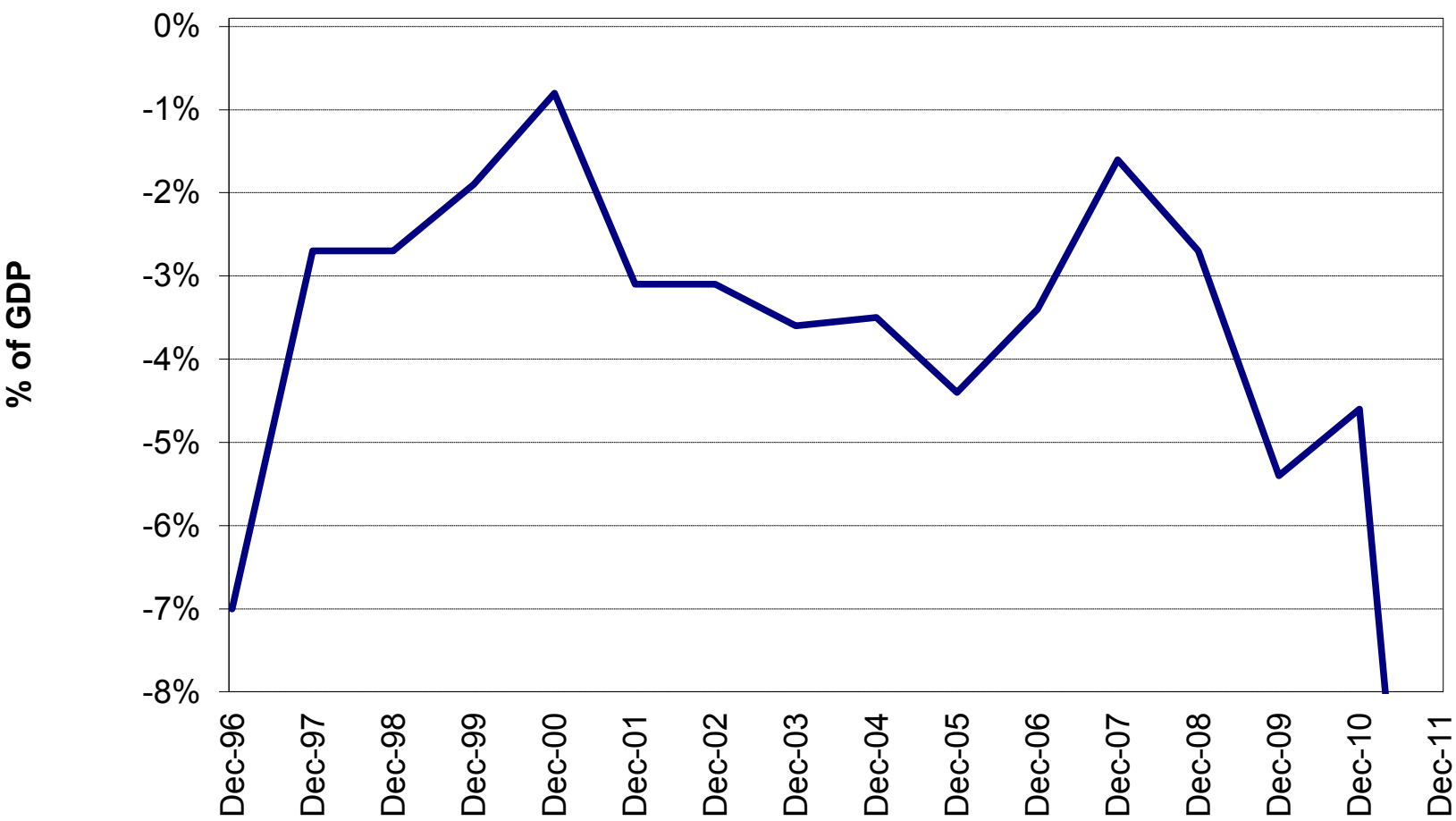
French Budget Deficit



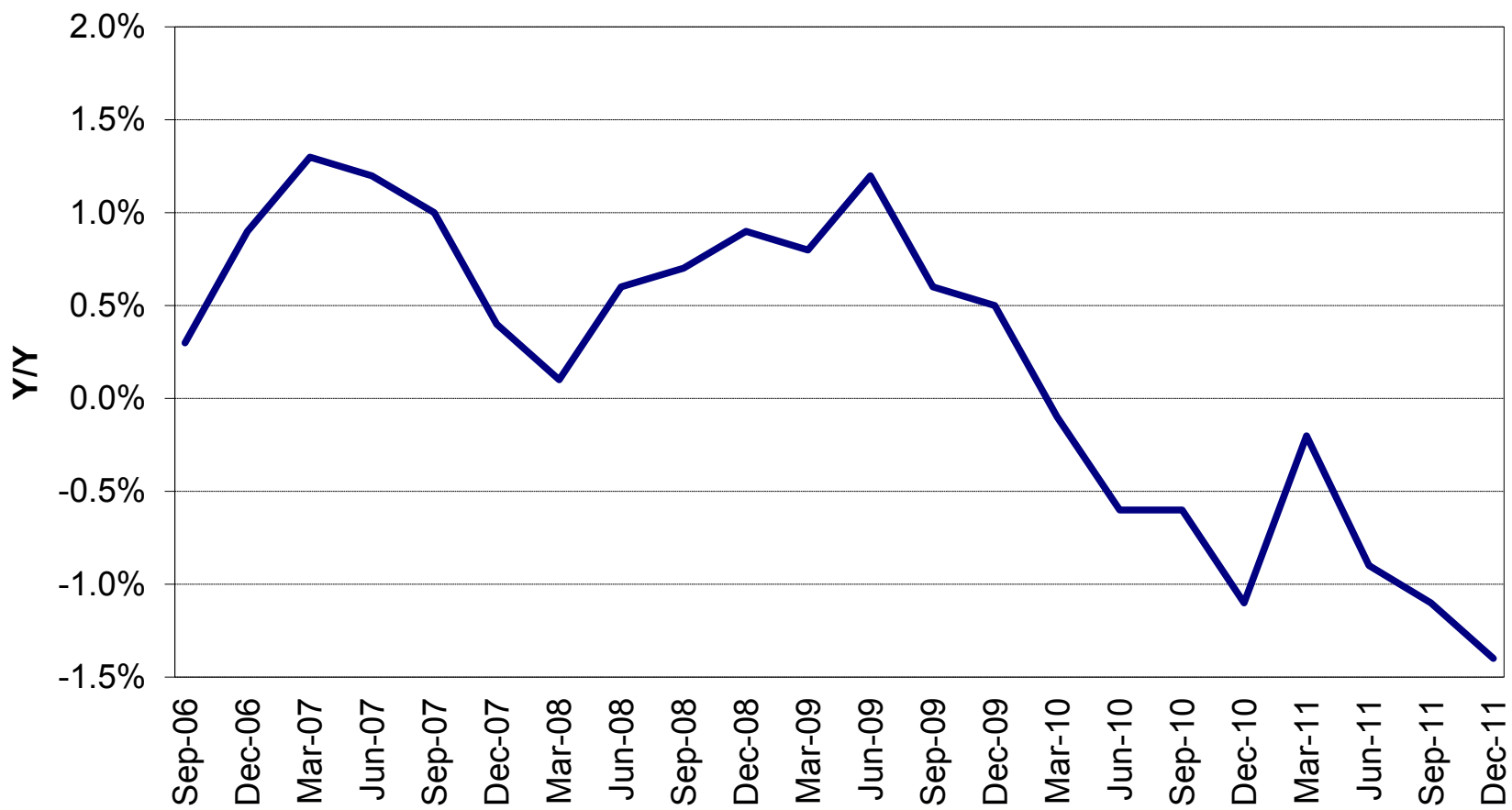
French Gov't Expenditure/Revenue



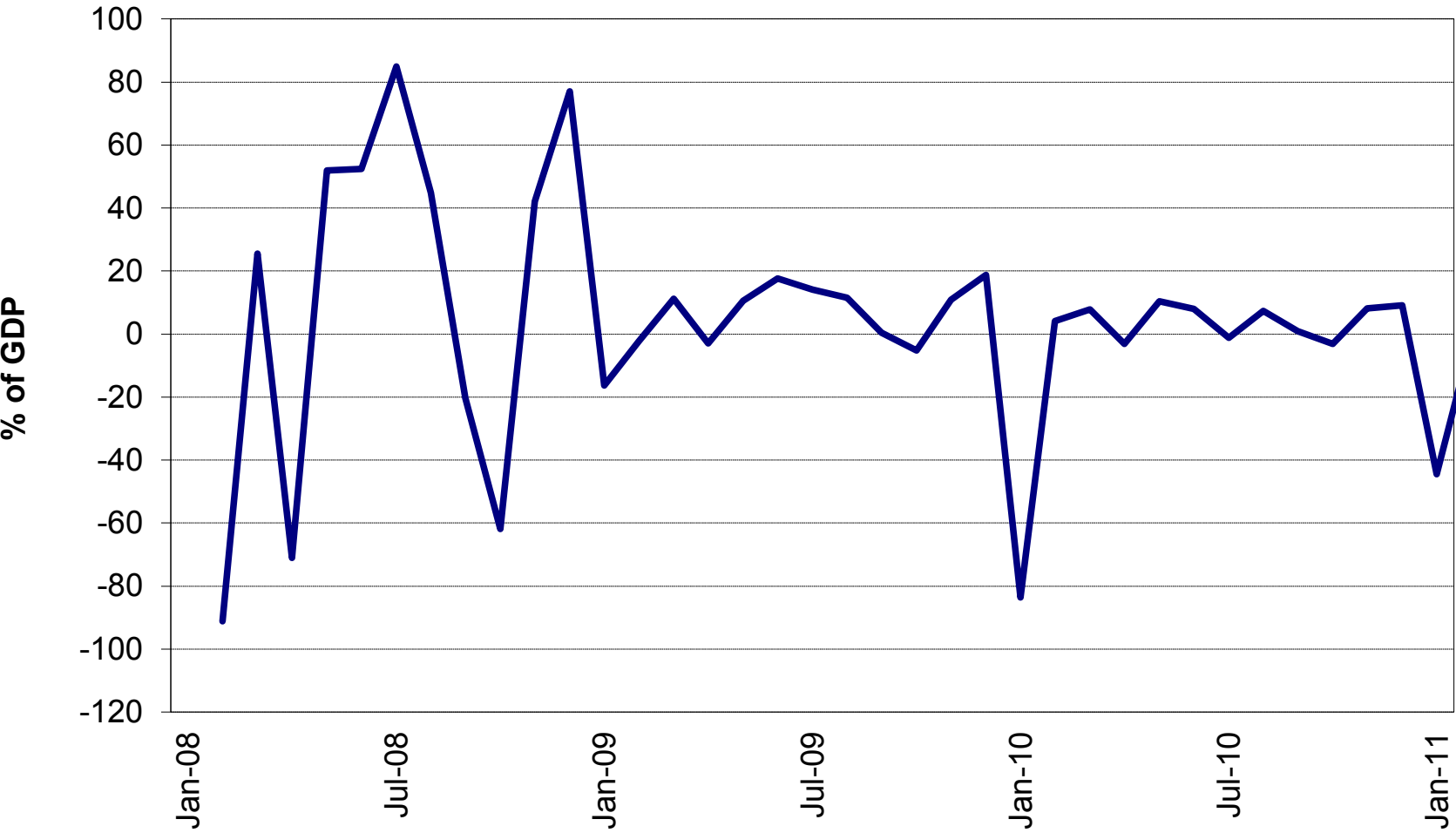
Italy Budget Deficit



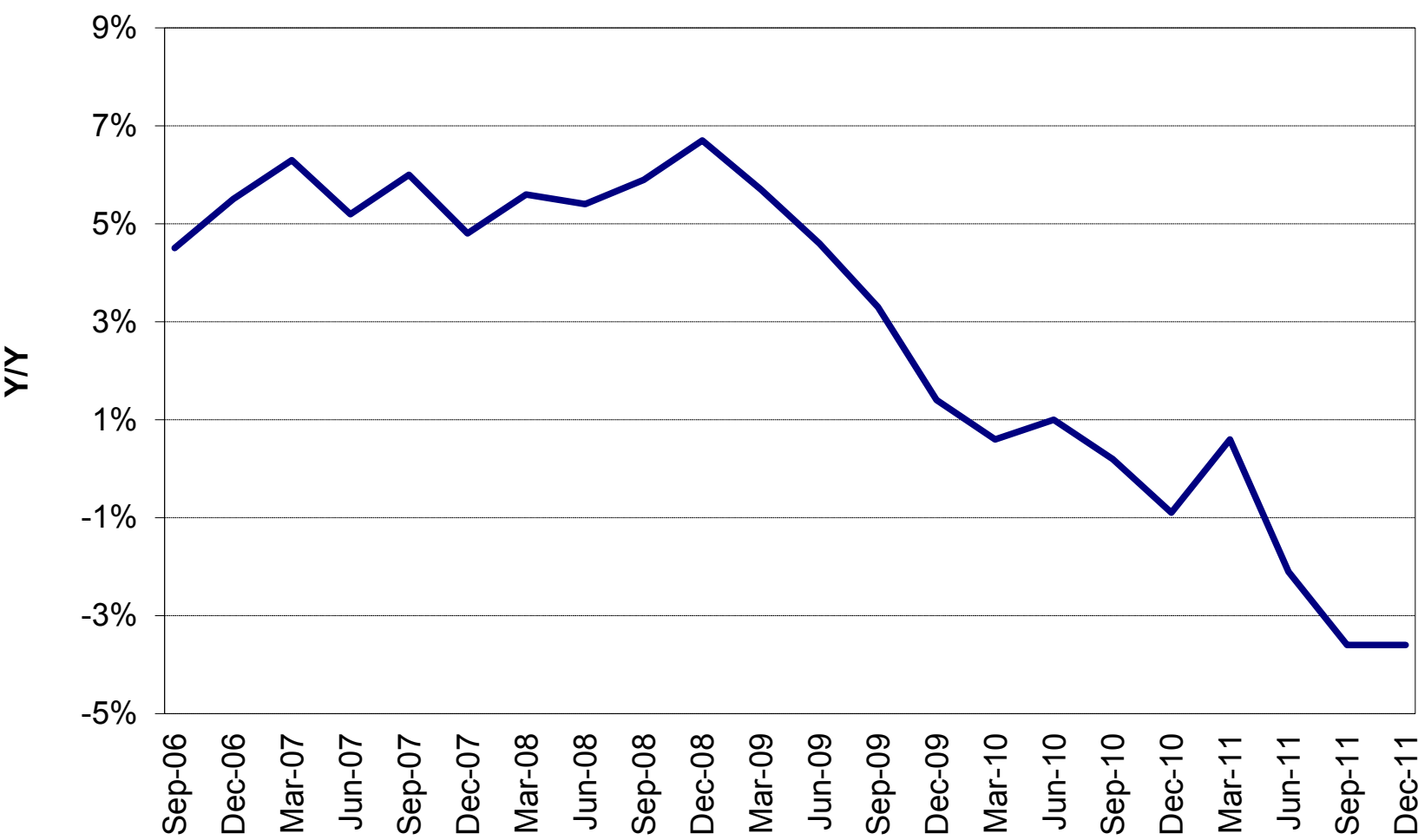
Italy Gov't Expenditure



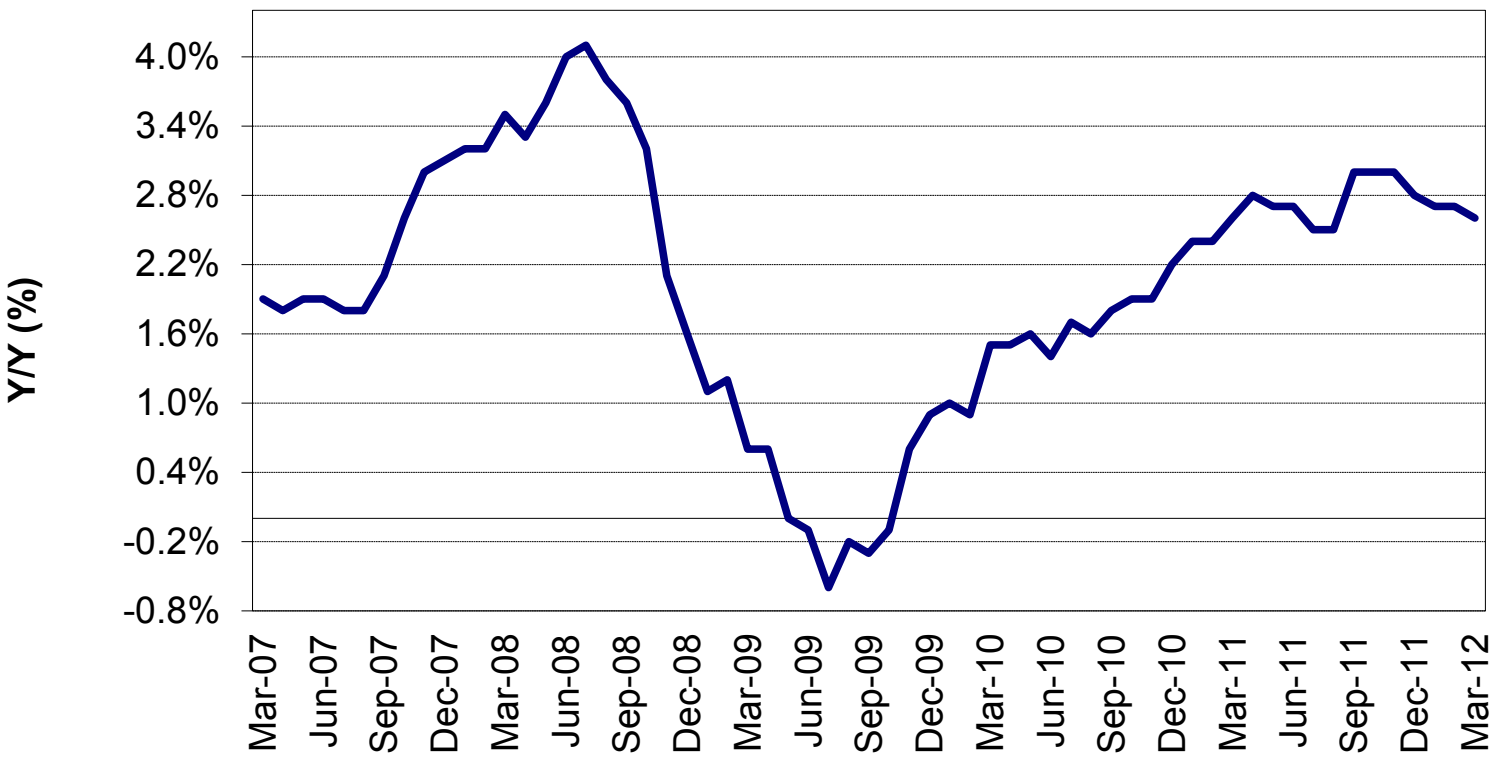
Spanish Budget Deficit



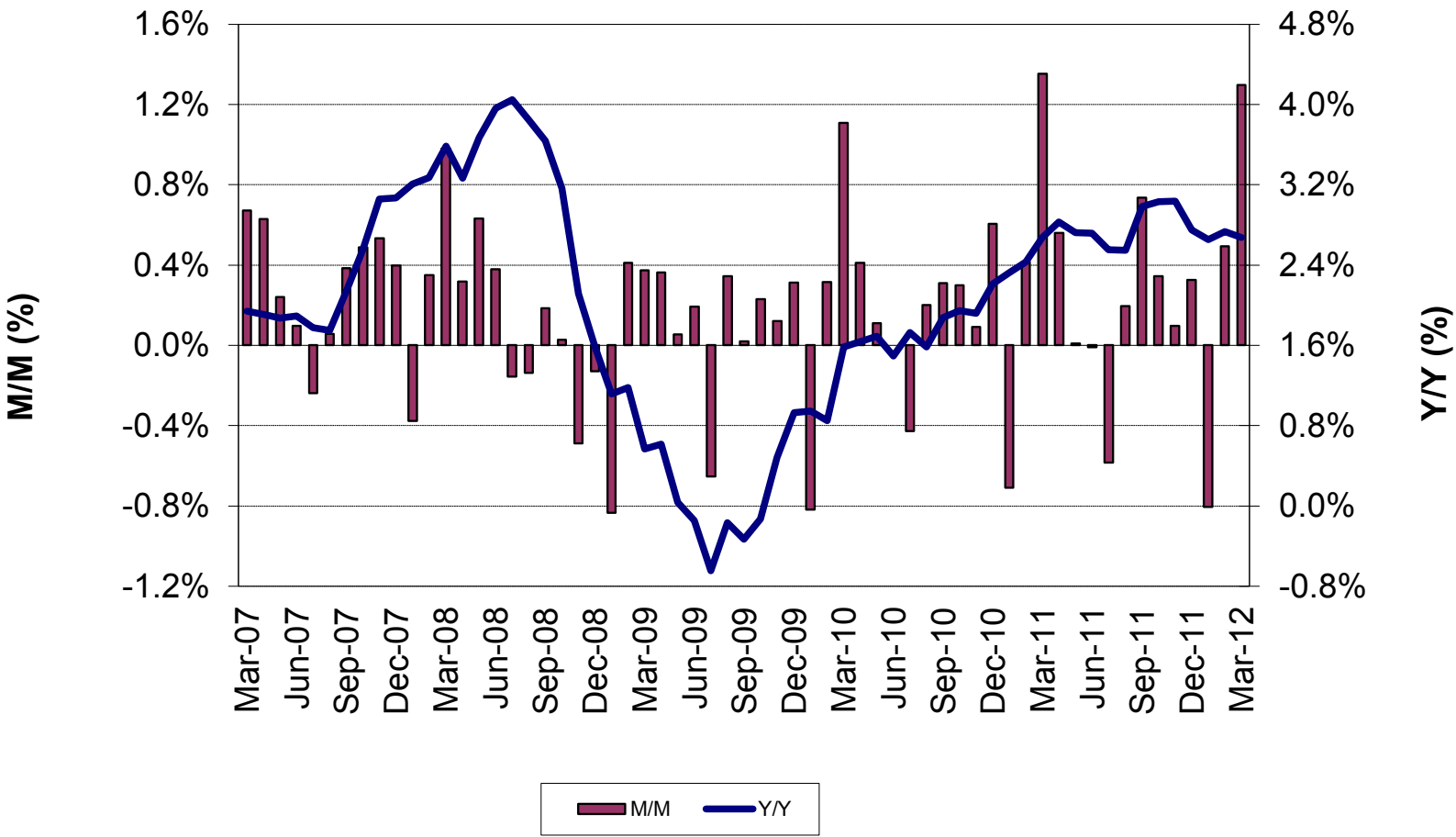
Spanish Gov't Expenditure



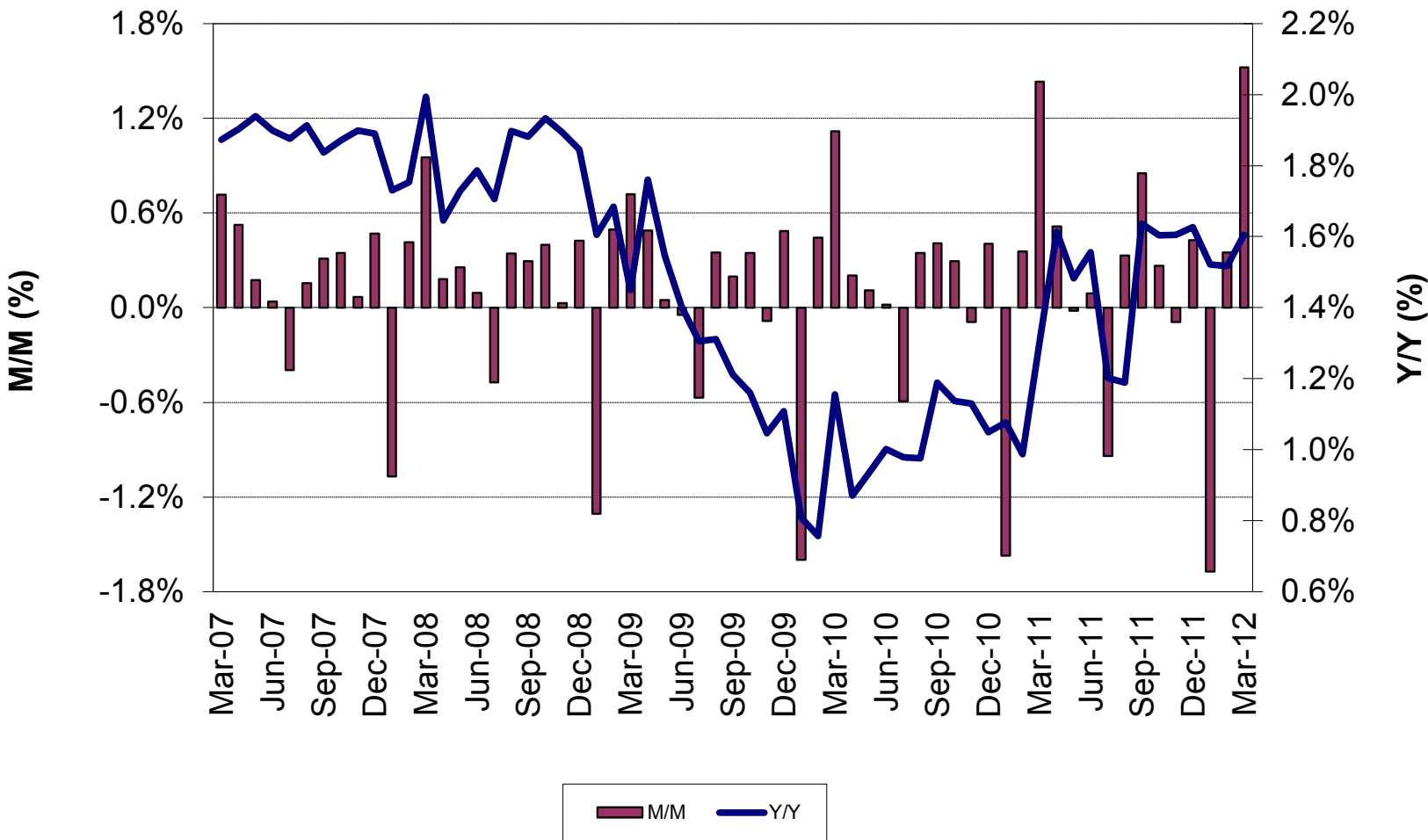
EU CPI Estimate



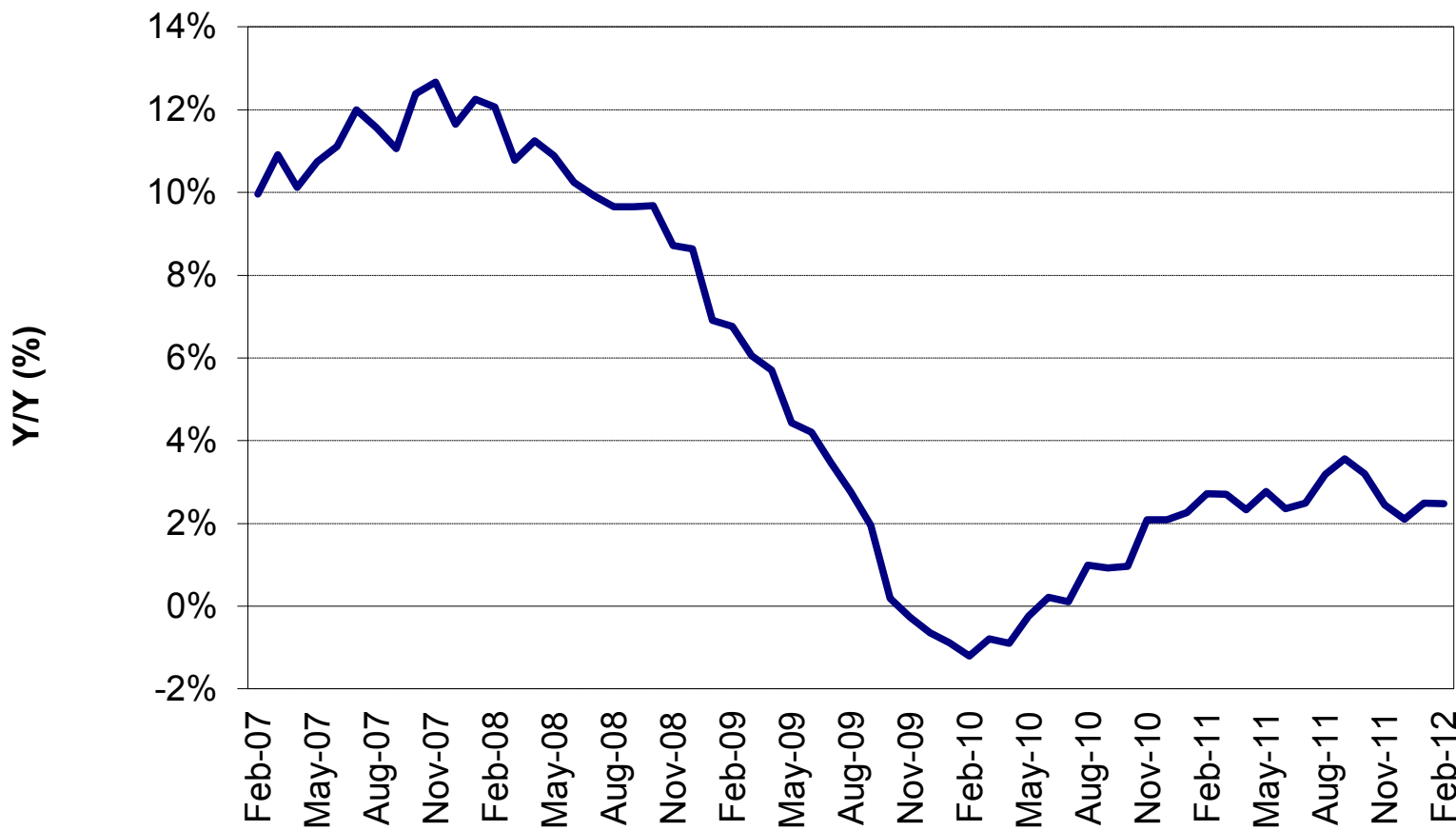
EU CPI Growth



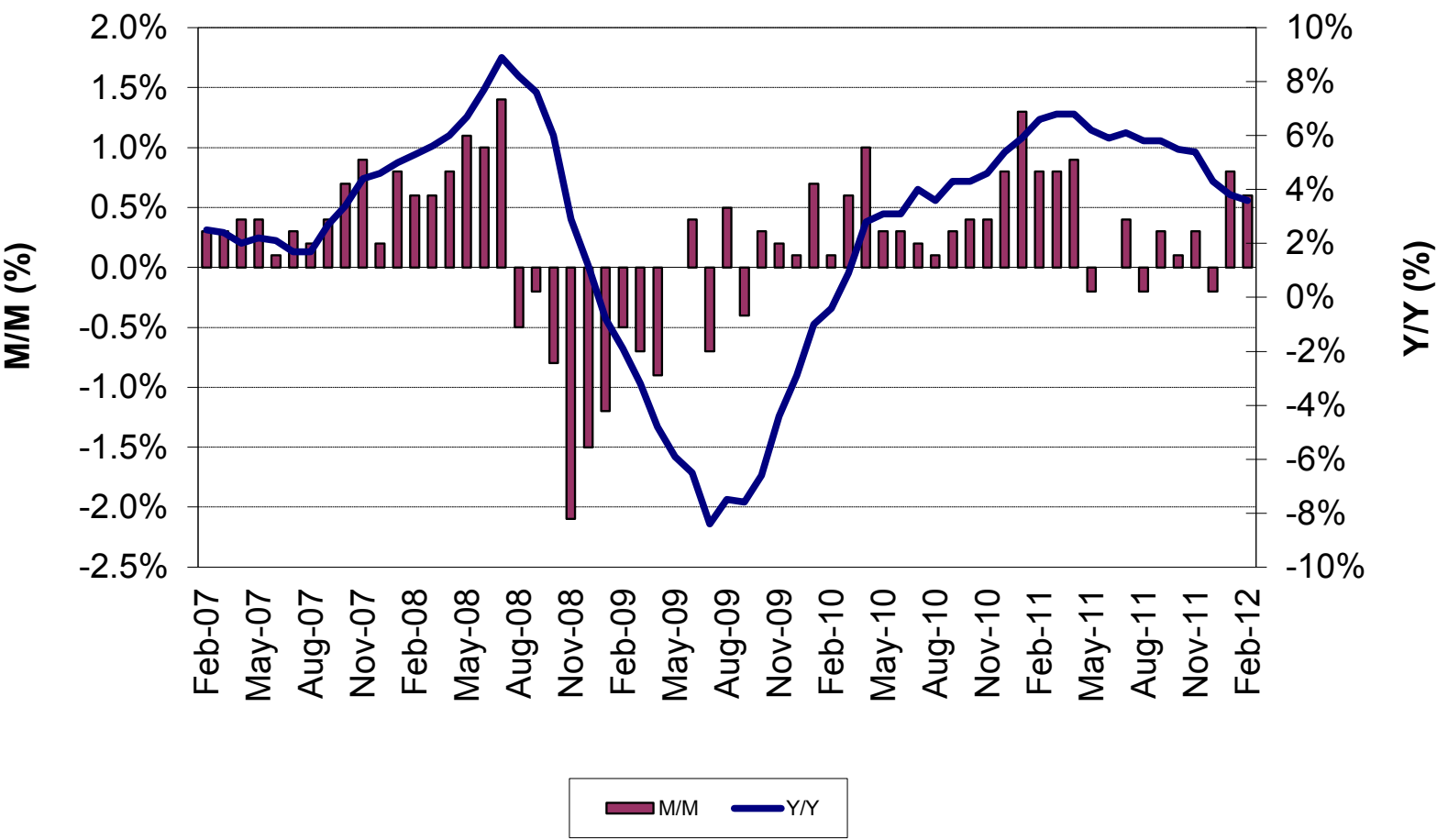
EU Core CPI Growth



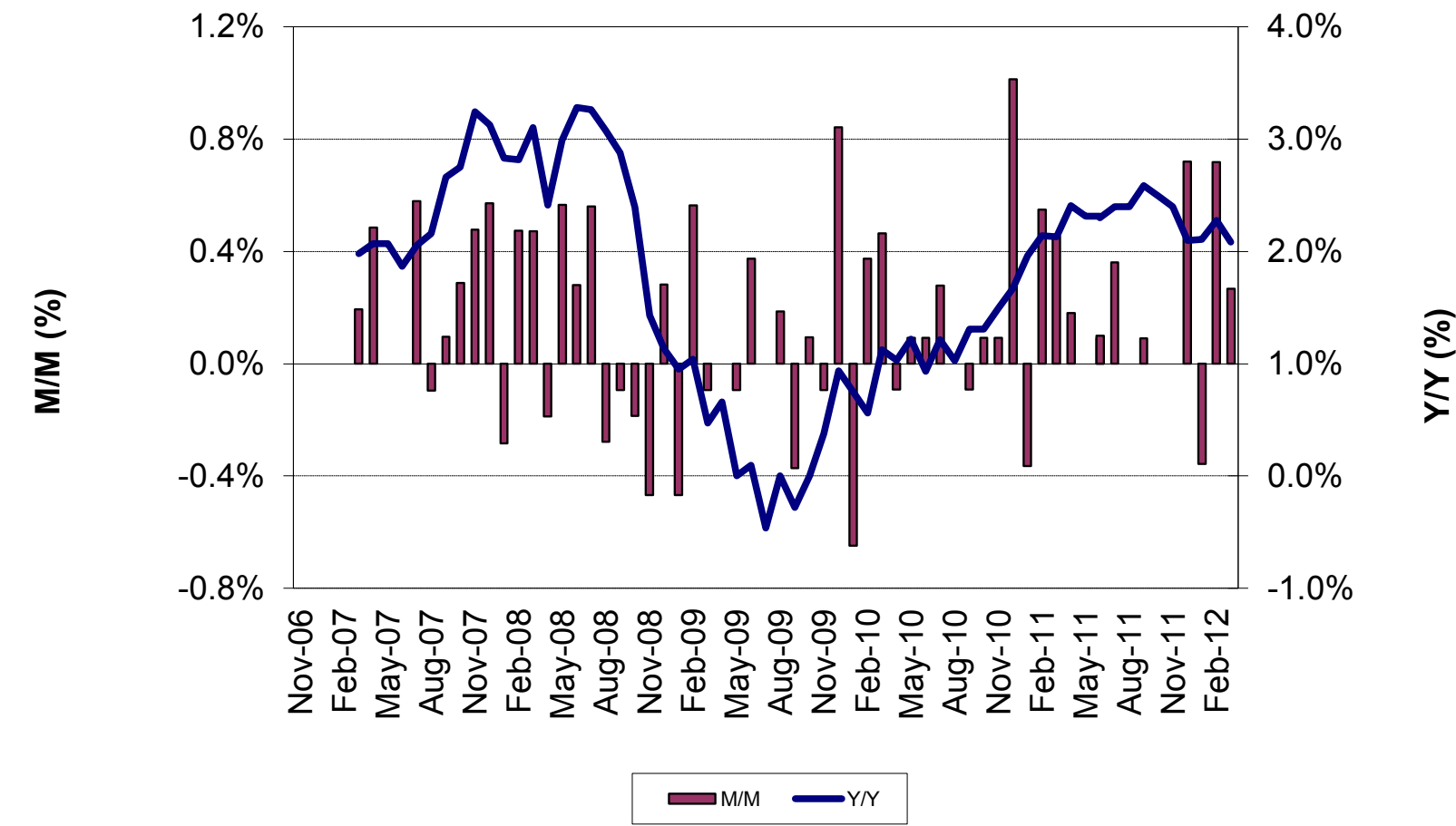
EU M3 Money Supply



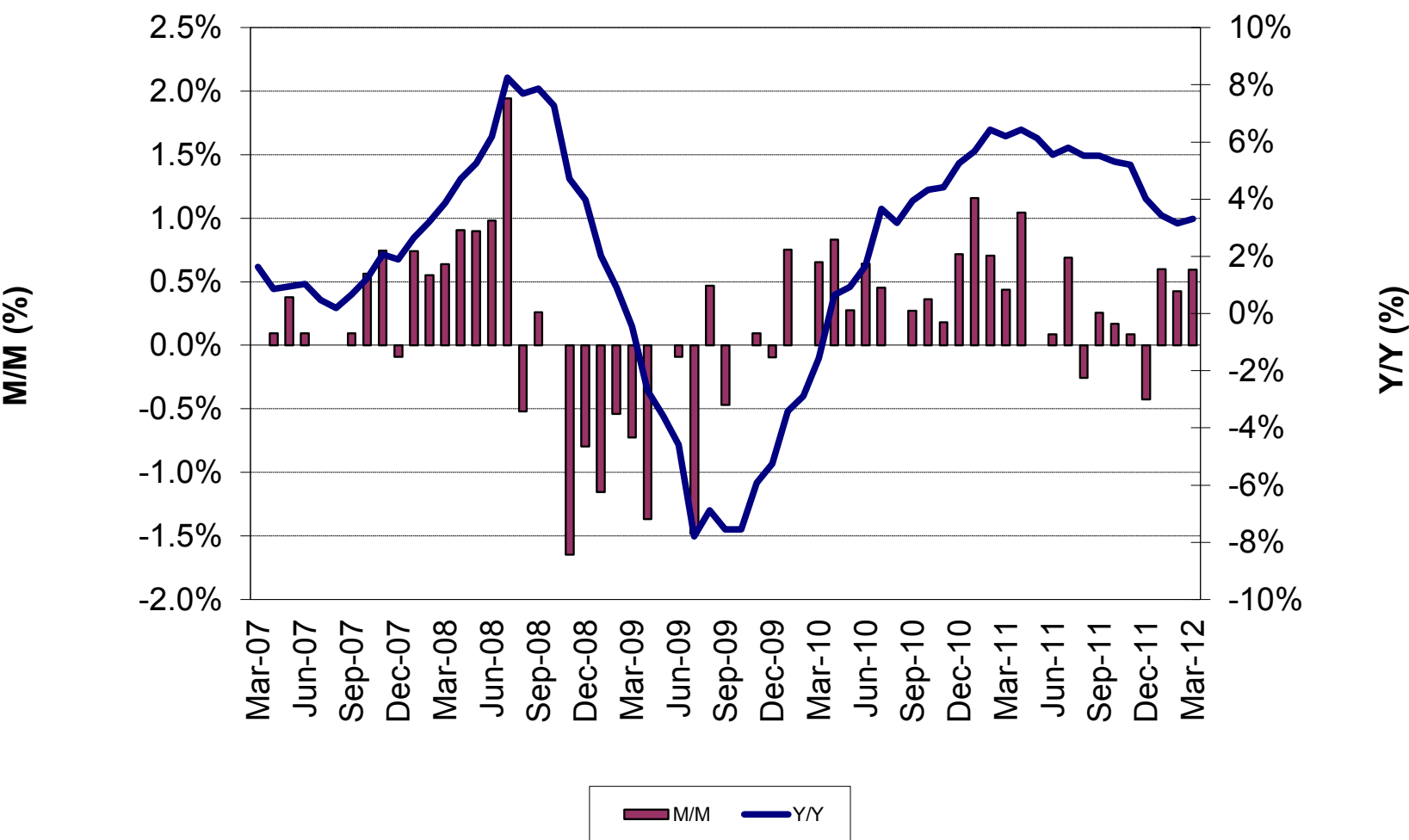
EU Producer Price Growth



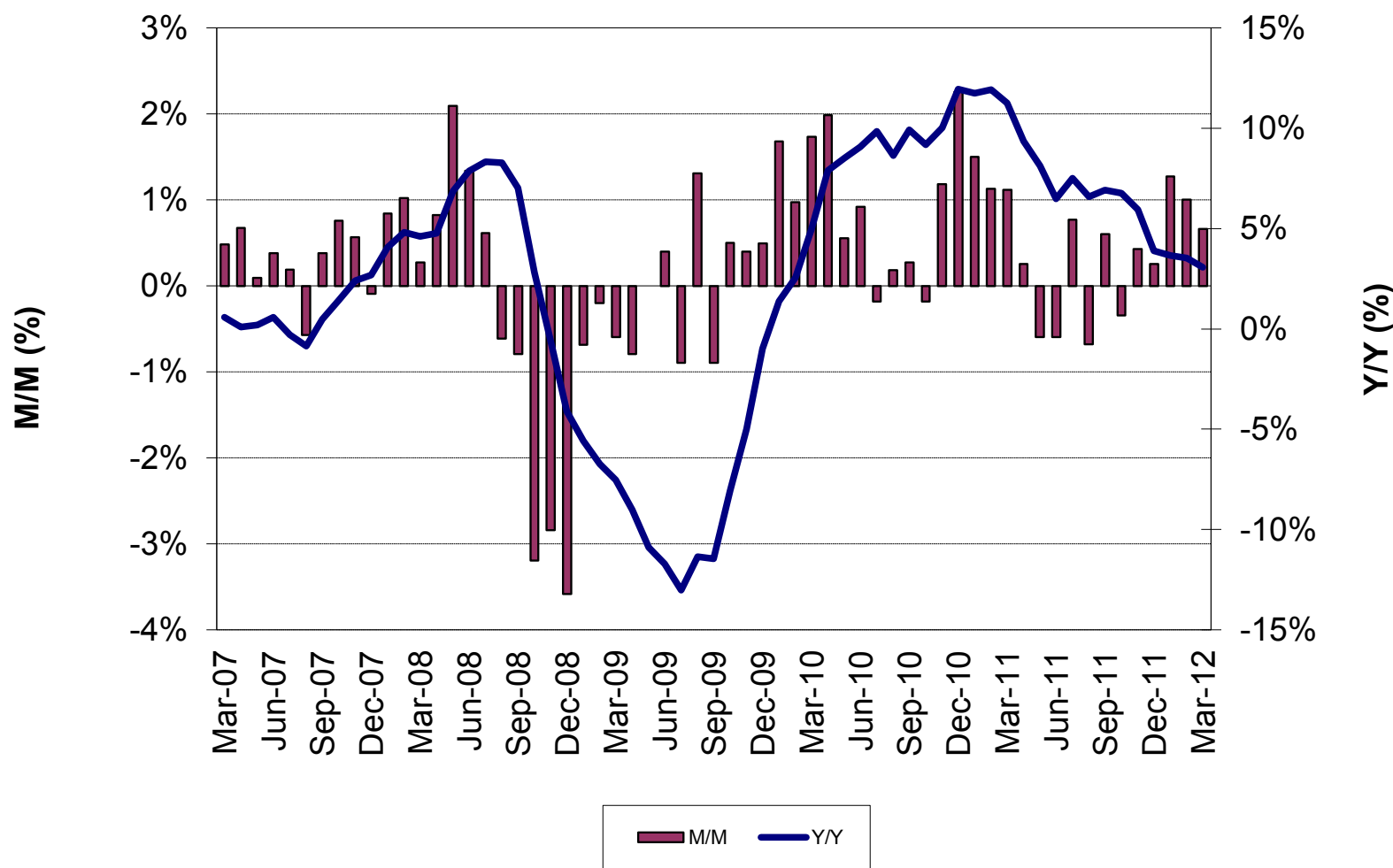
German CPI Growth



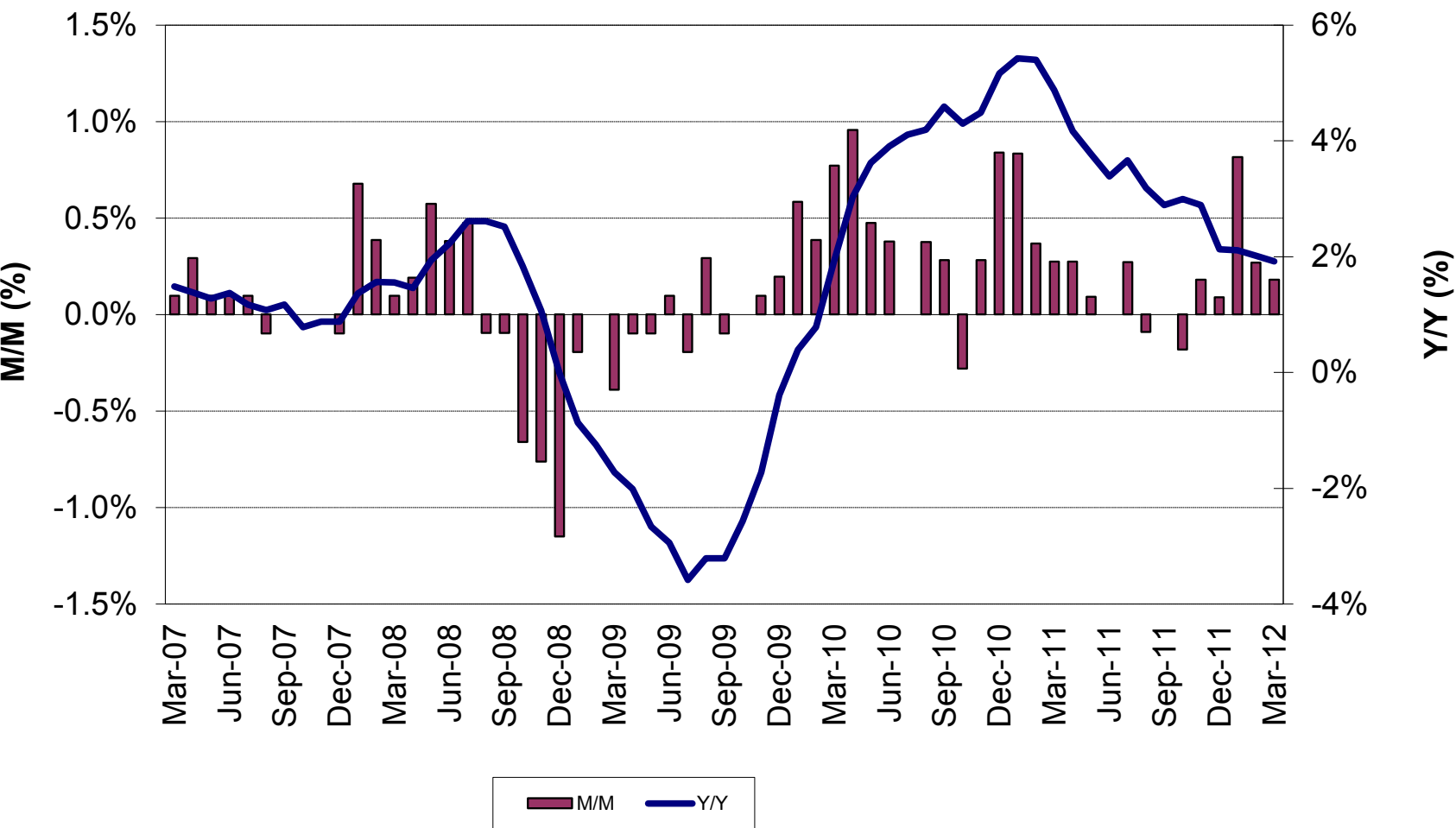
German Producer Price Growth



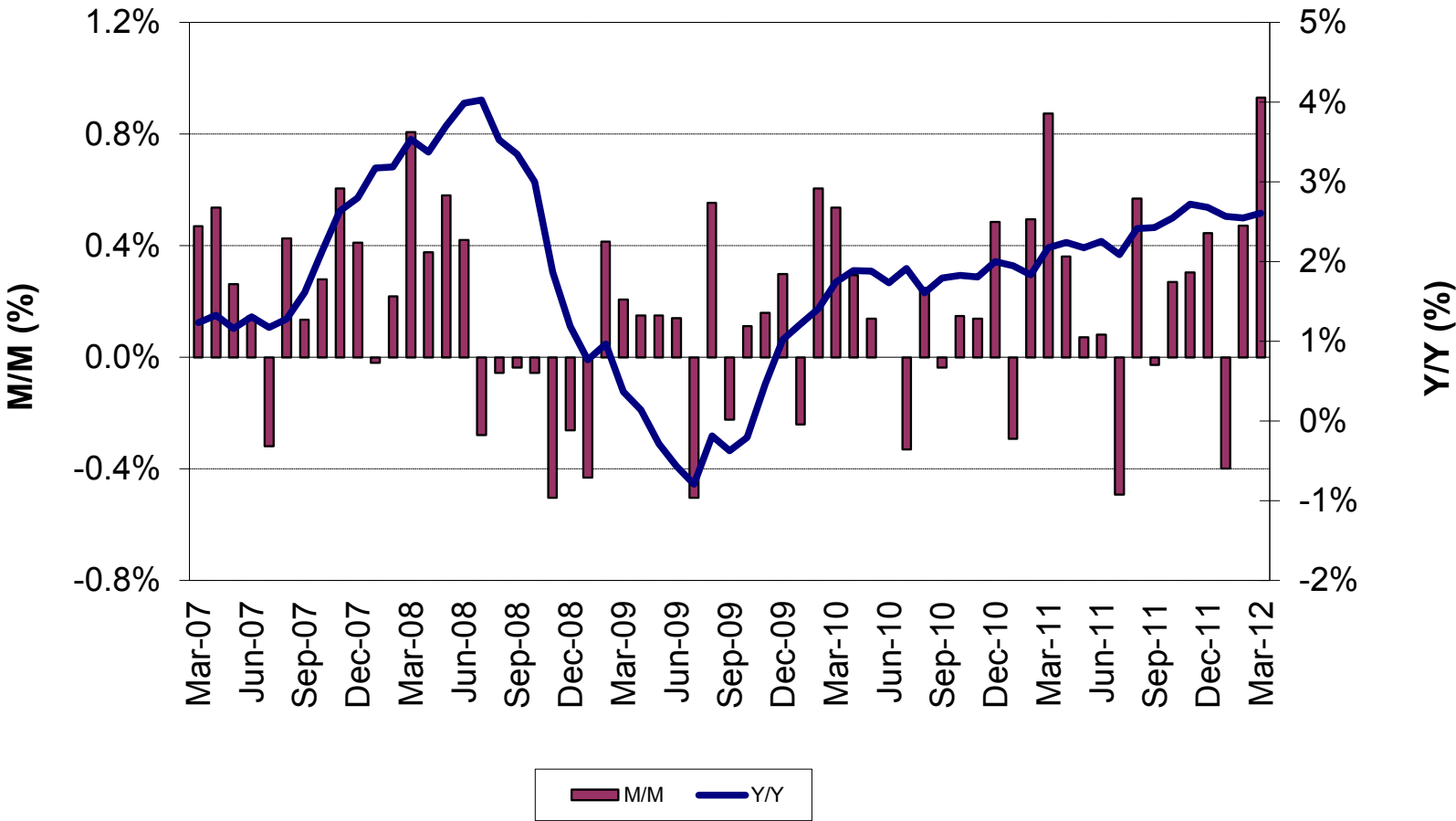
German Import Price Growth



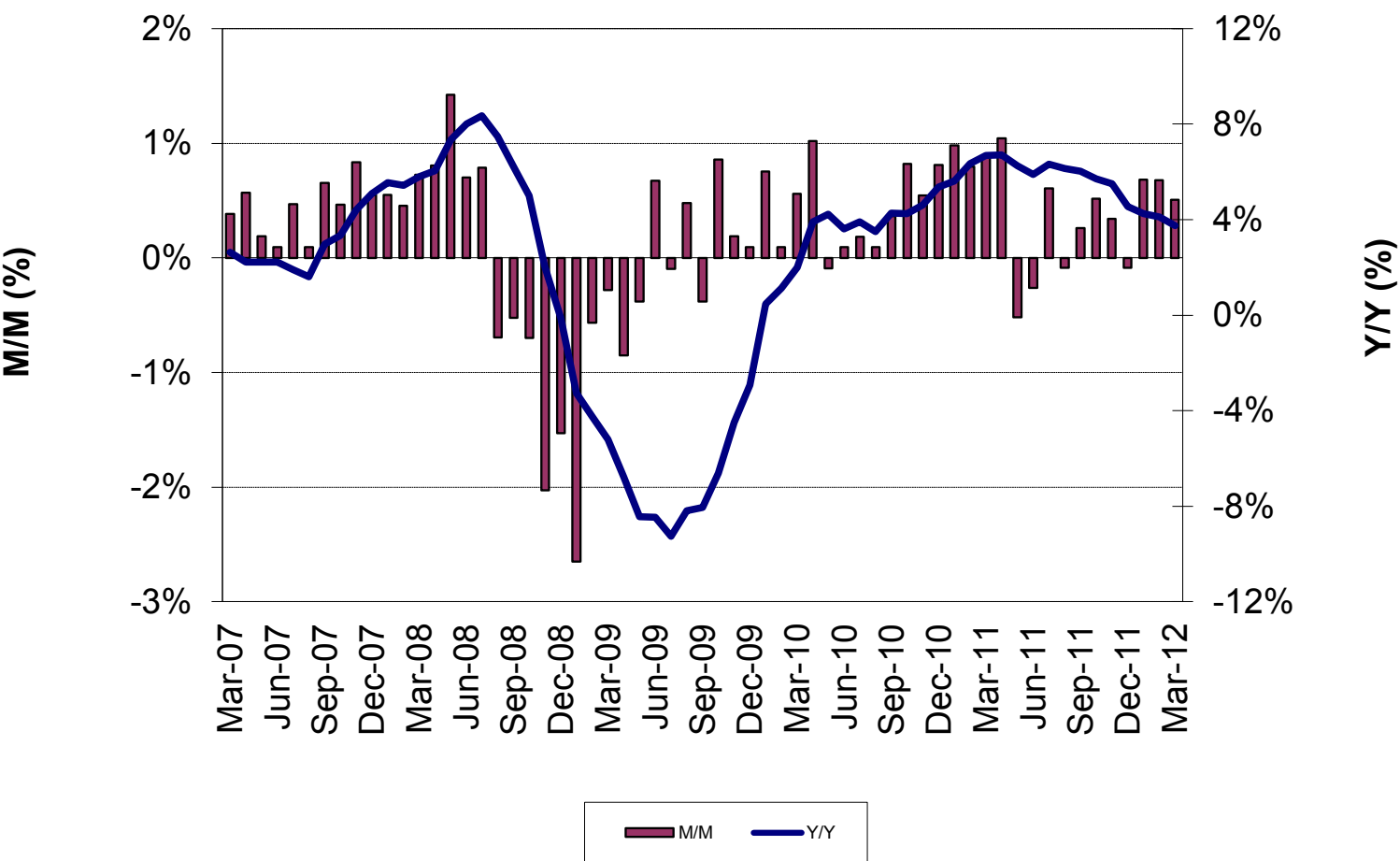
German Export Price Growth



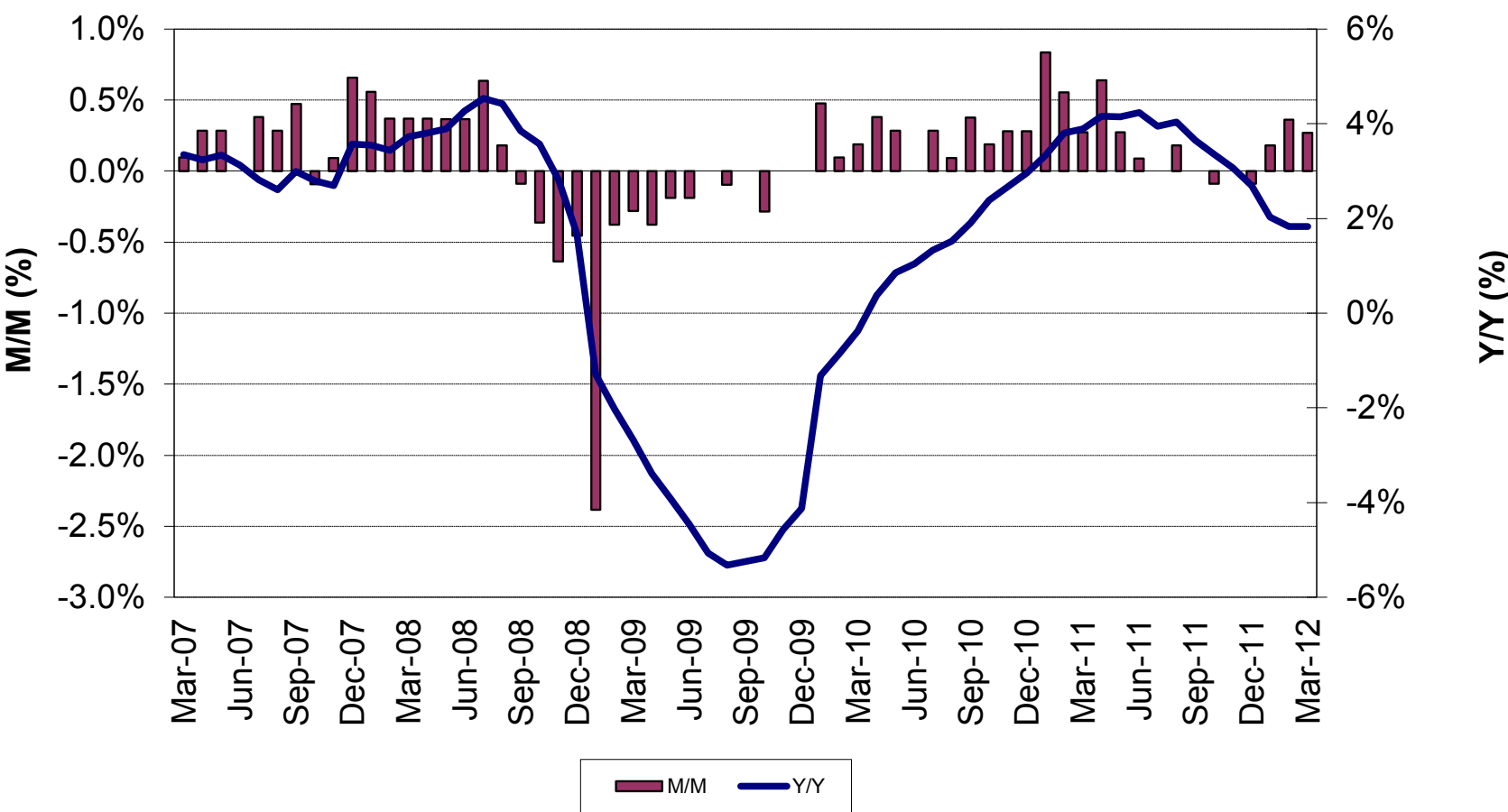
French CPI Growth



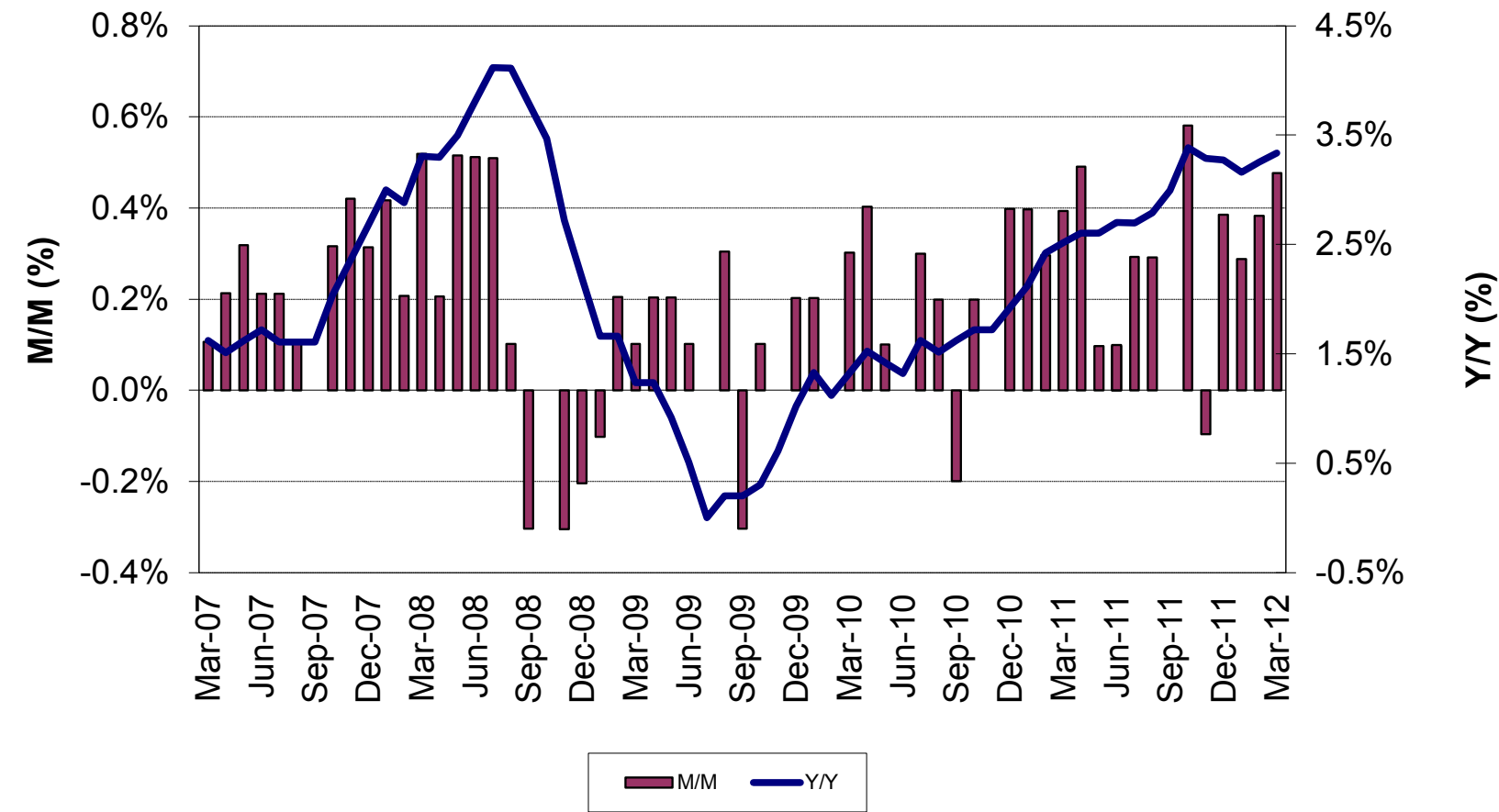
French Producer Price Growth



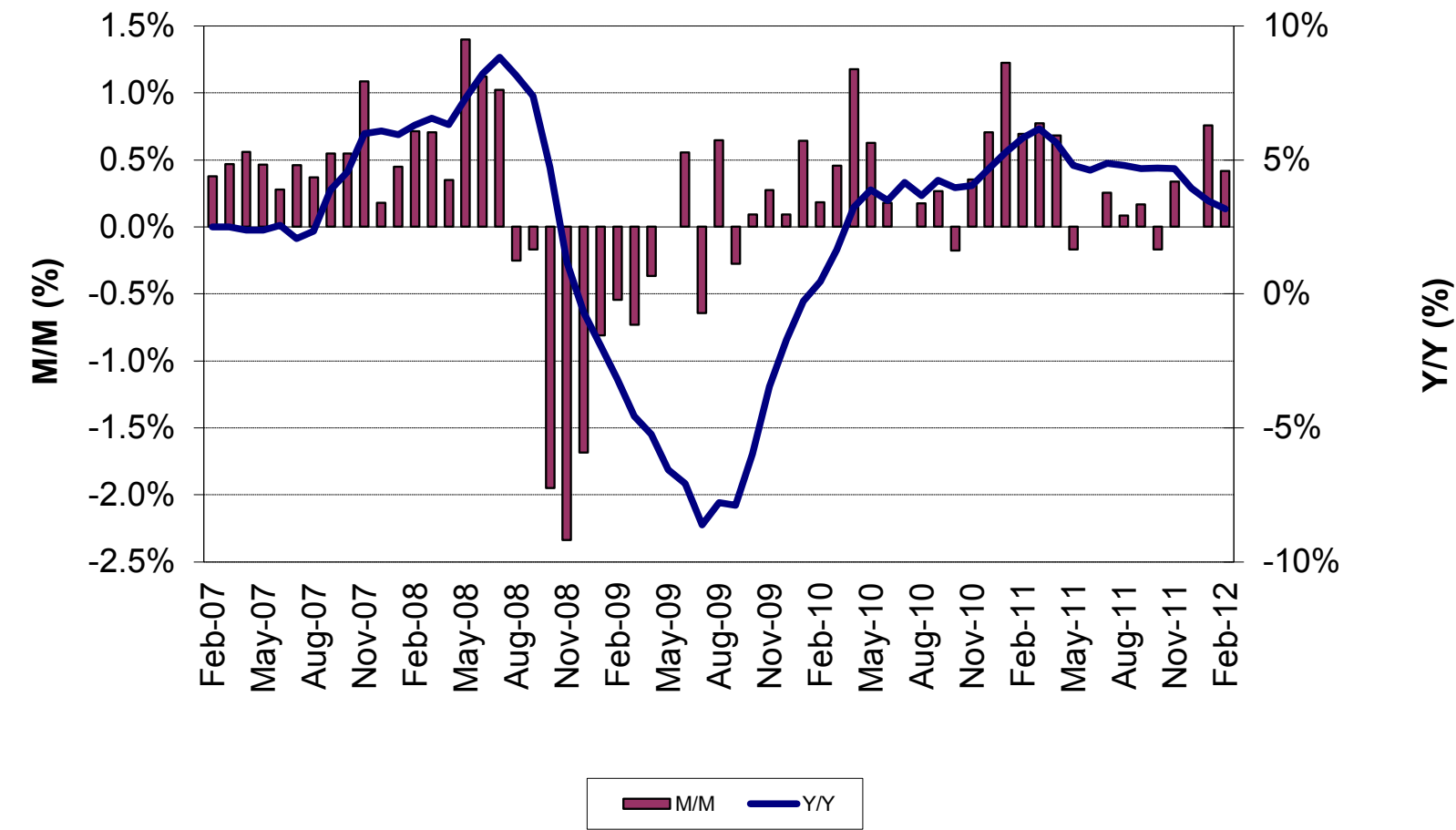
French Producer Price Growth, ex construction & energy



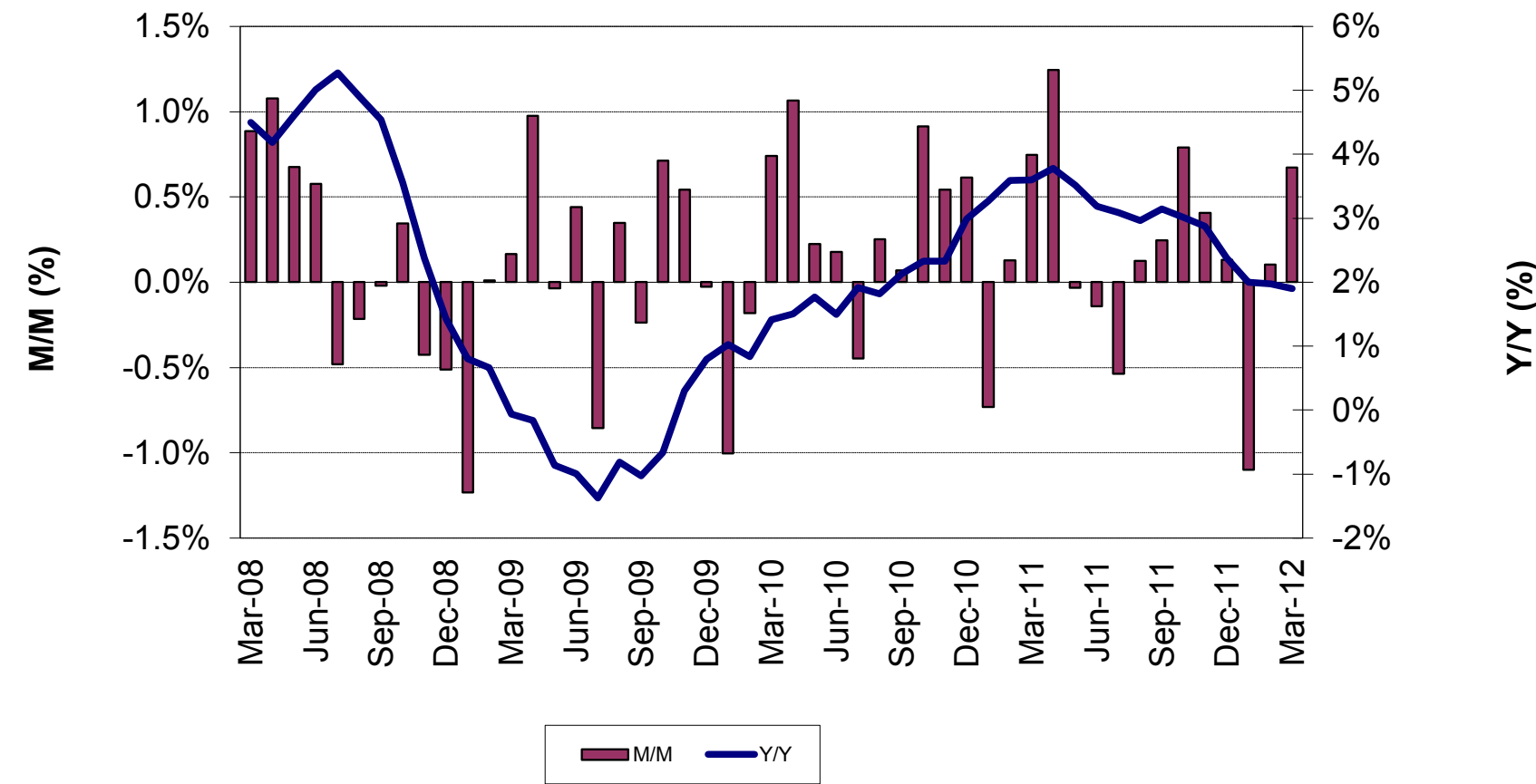
Italy CPI Growth



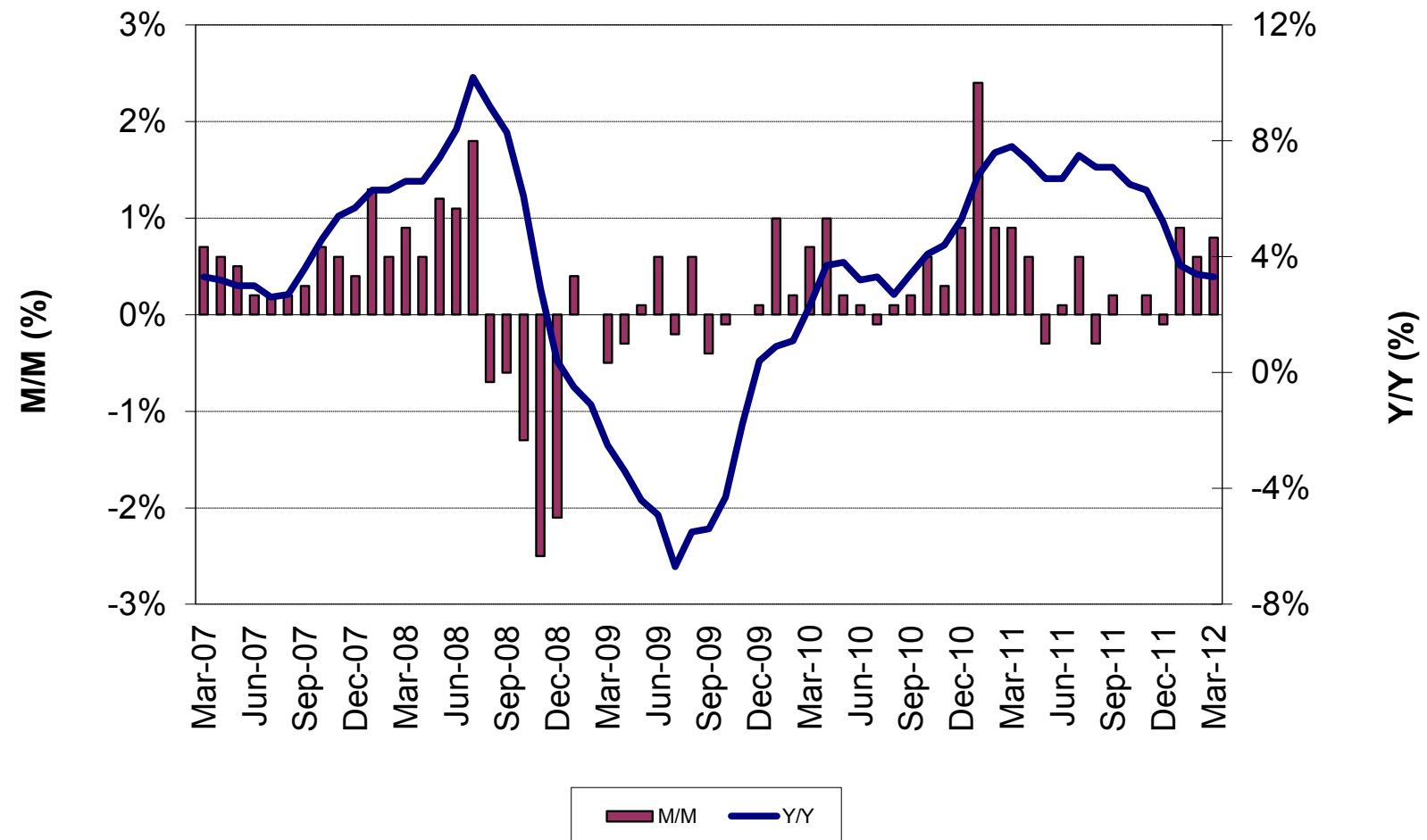
Italy Producer Price Growth



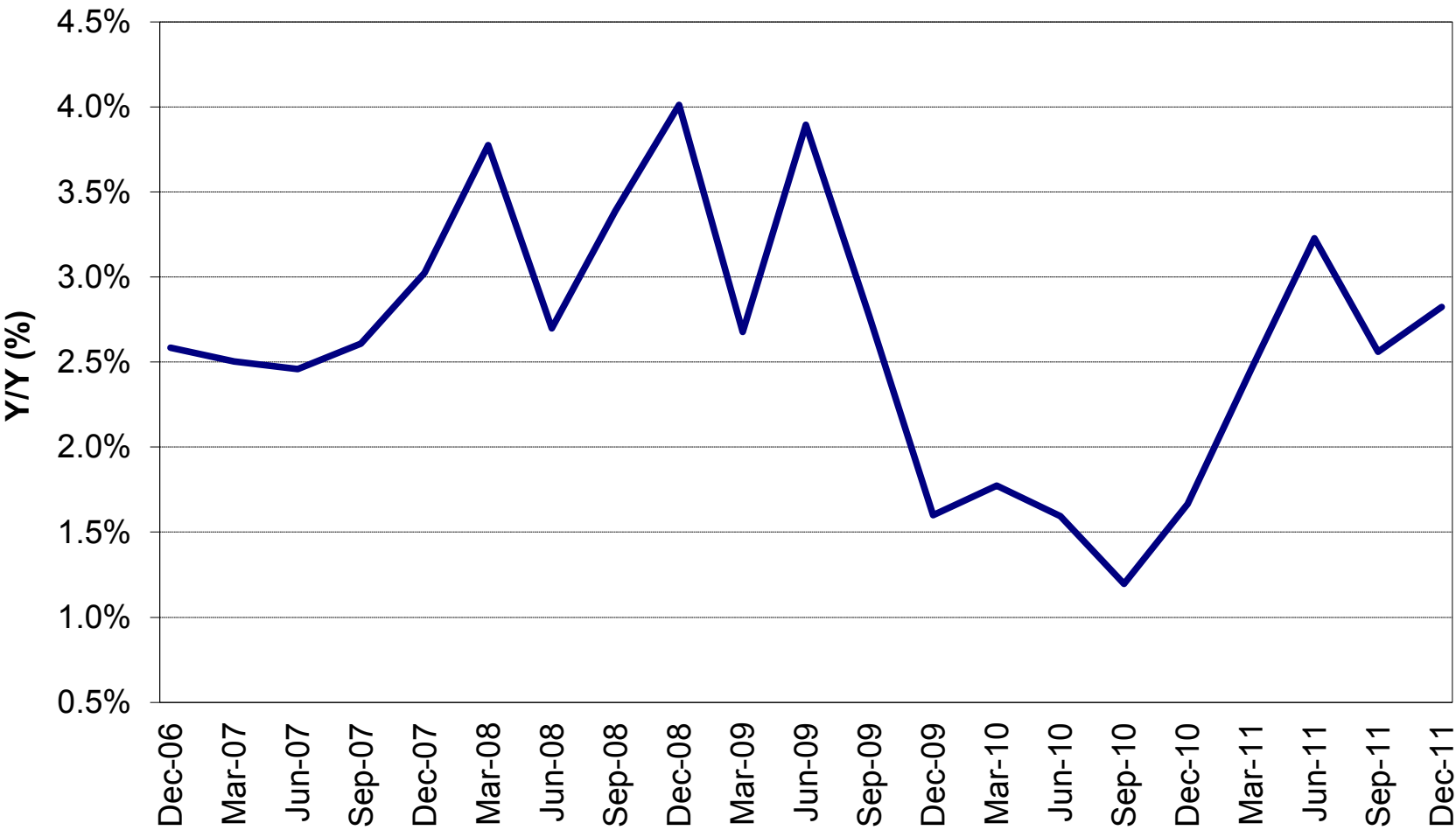
Spain CPI Growth



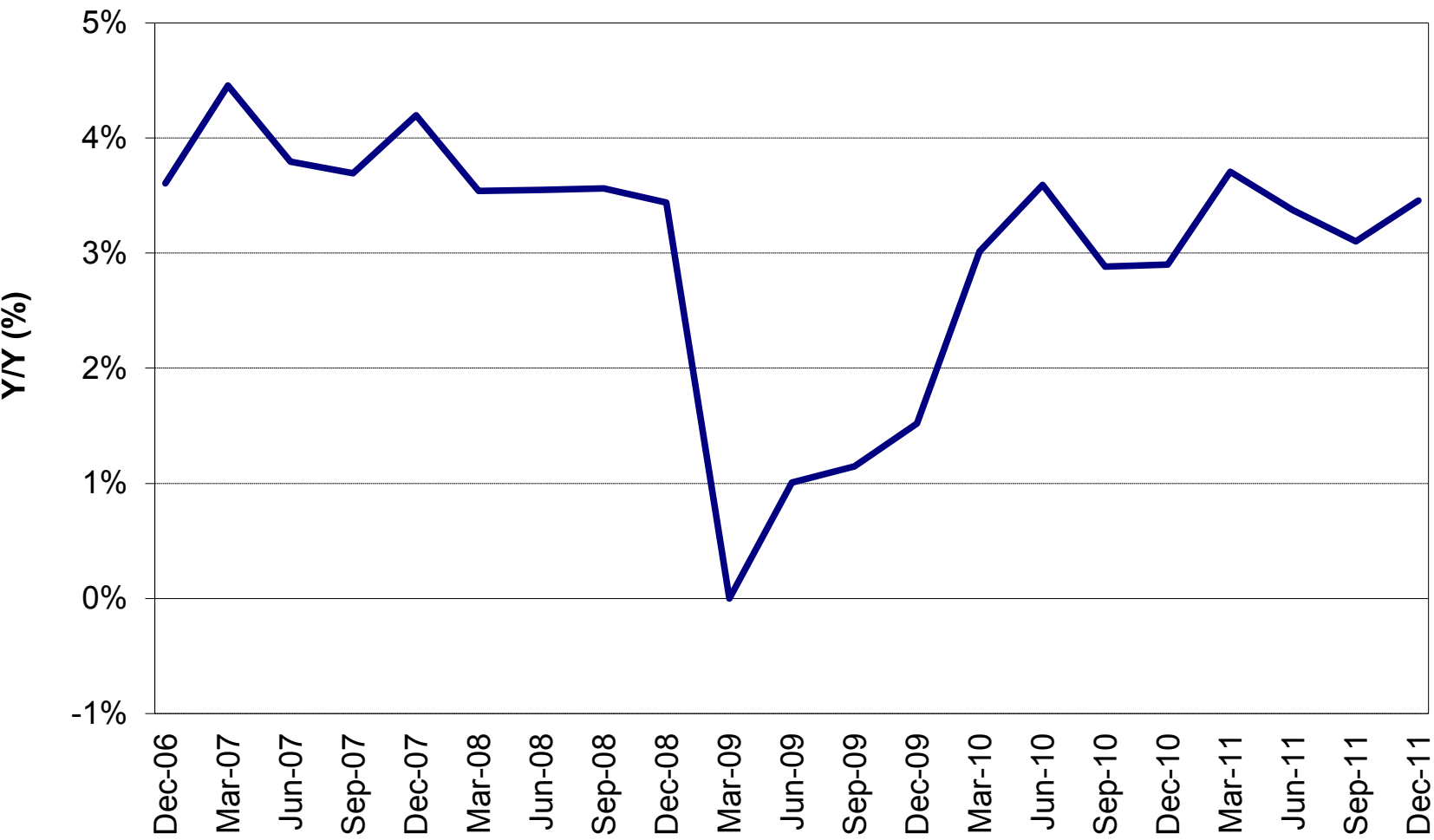
Spain Producer Price Growth



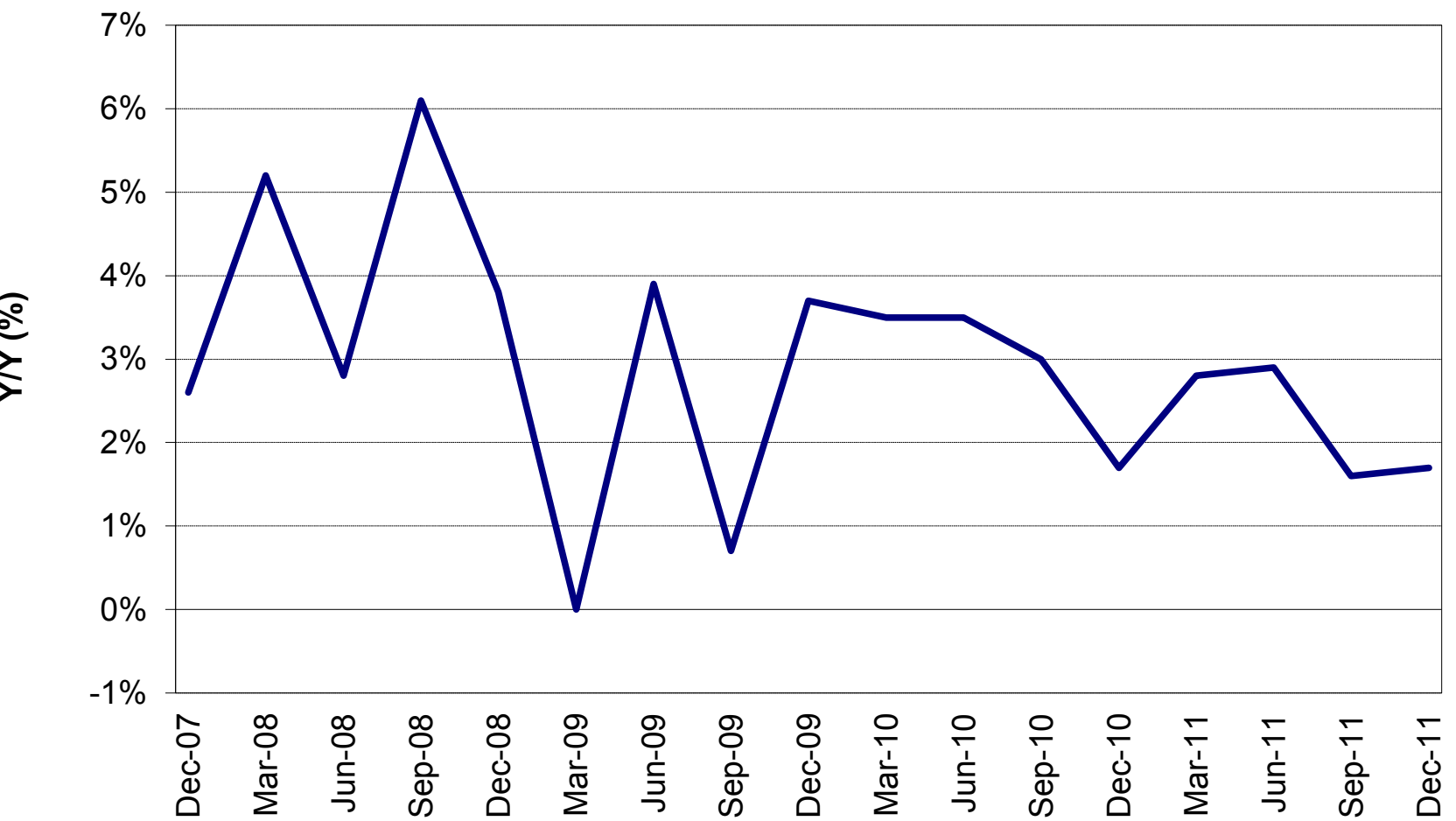
EU Labor Cost Growth



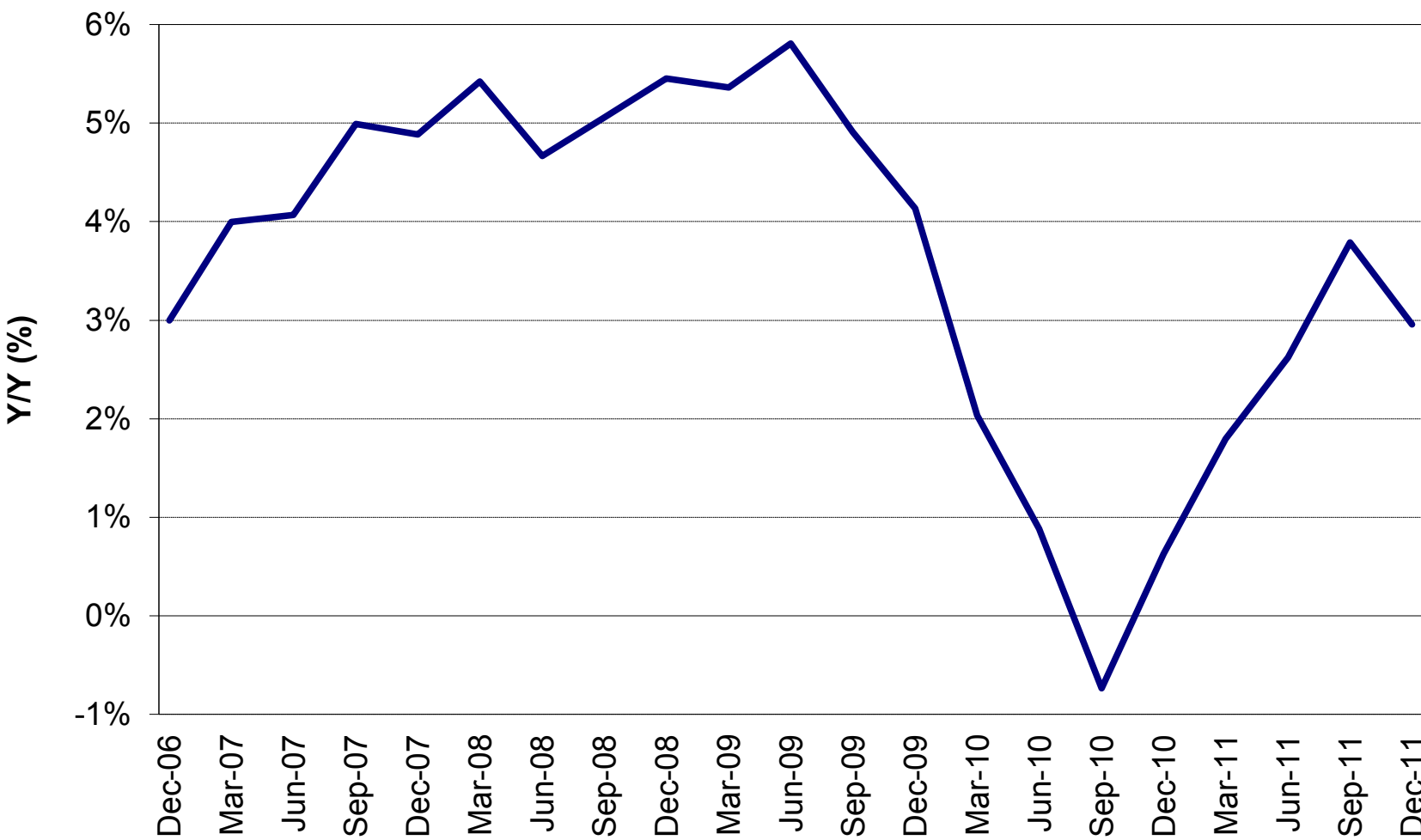
French Labor Cost Growth



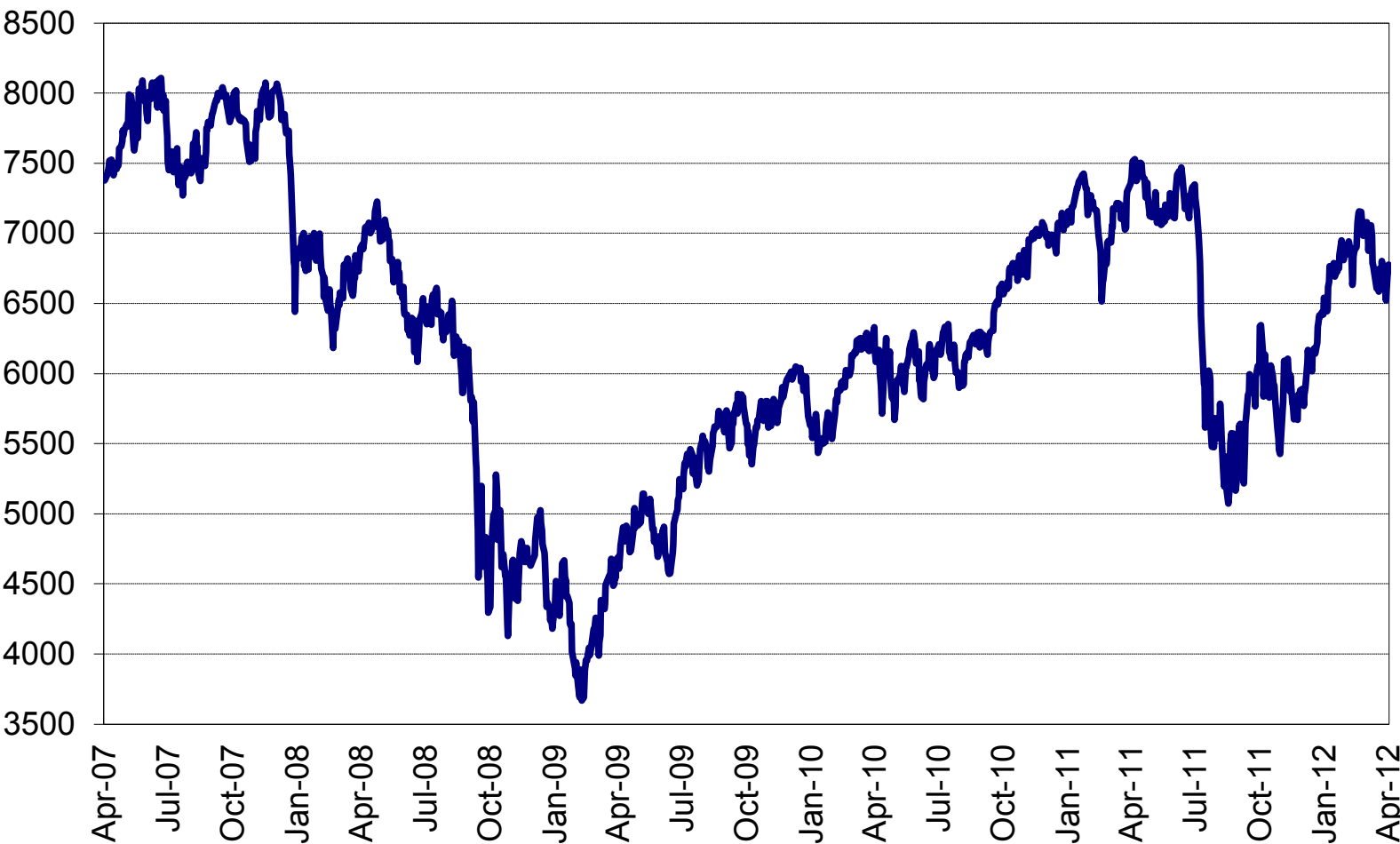
Italy Labor Cost Growth



Spain Labor Cost Growth



DAX (Germany)



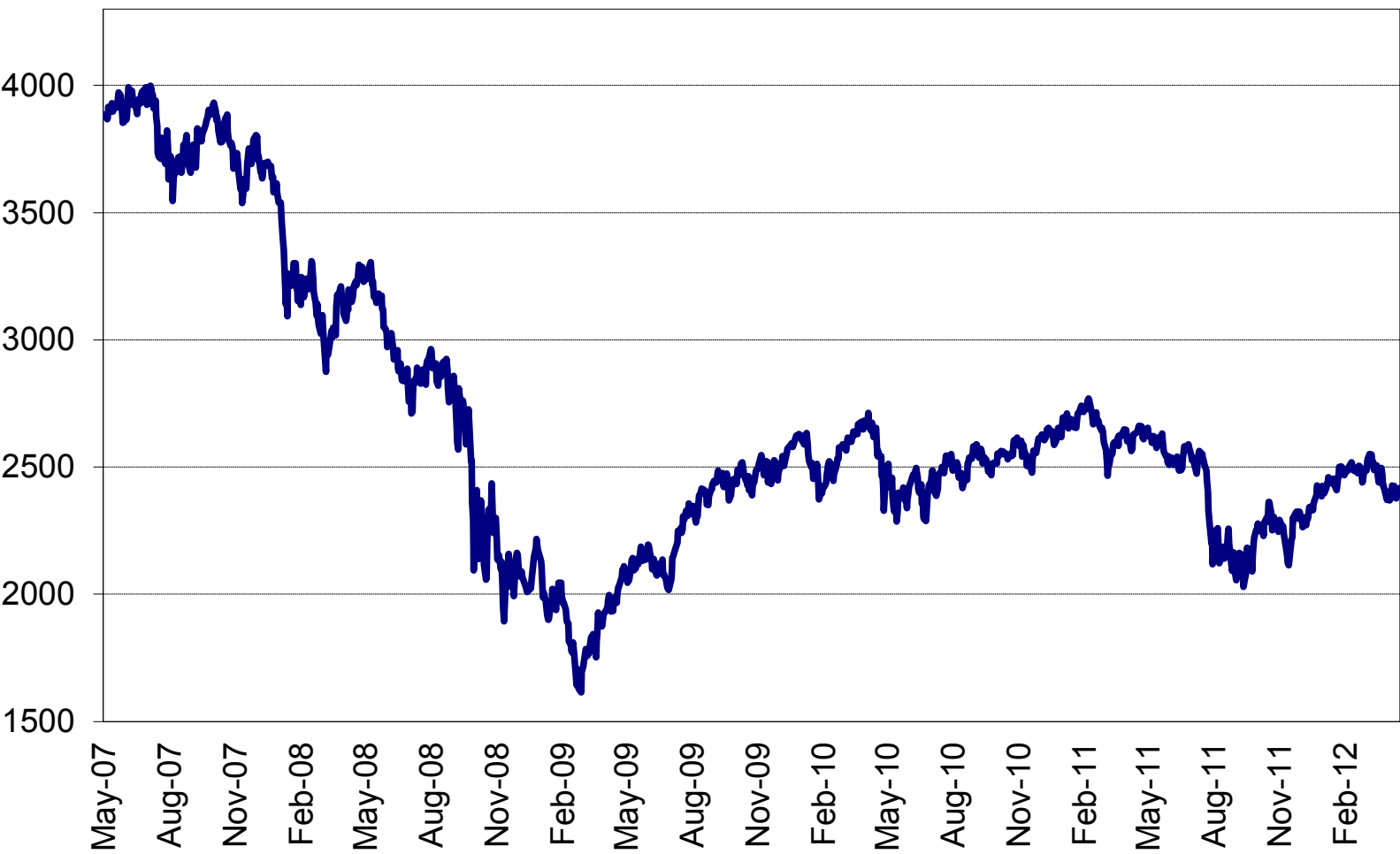
CAC (France)



MIBtel (Italy)

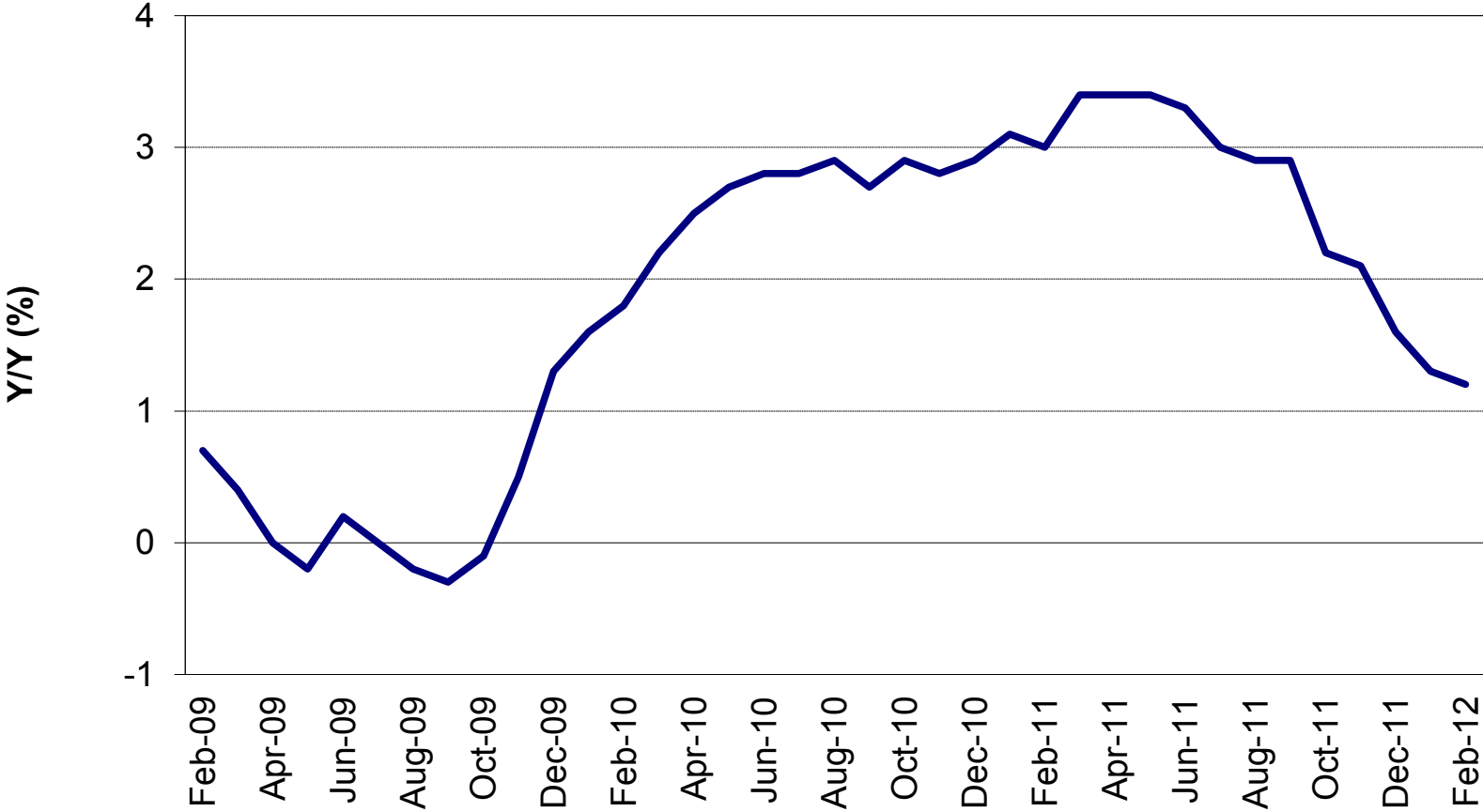


DJ Stoxx 50 (EU)

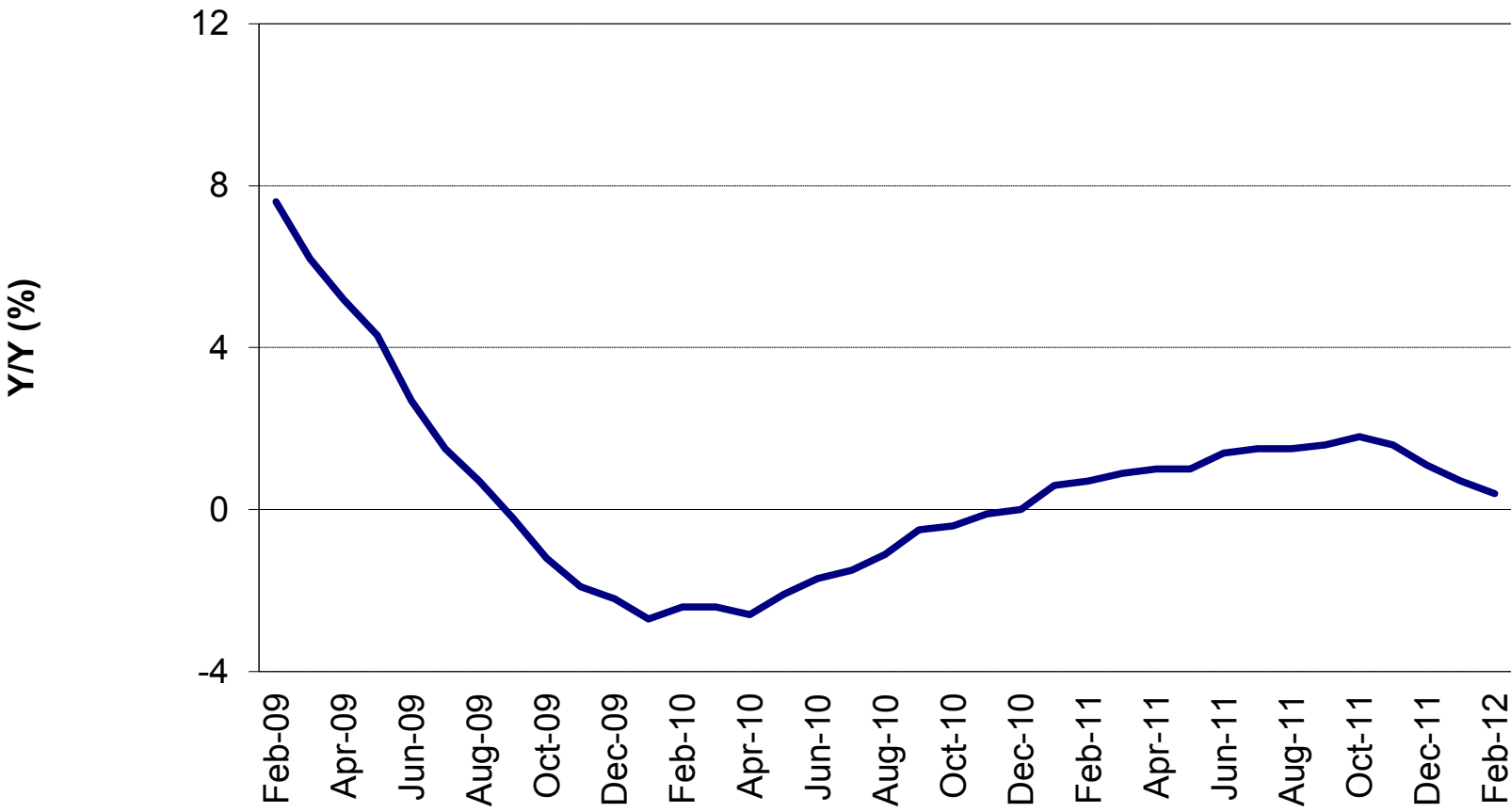


Money Market

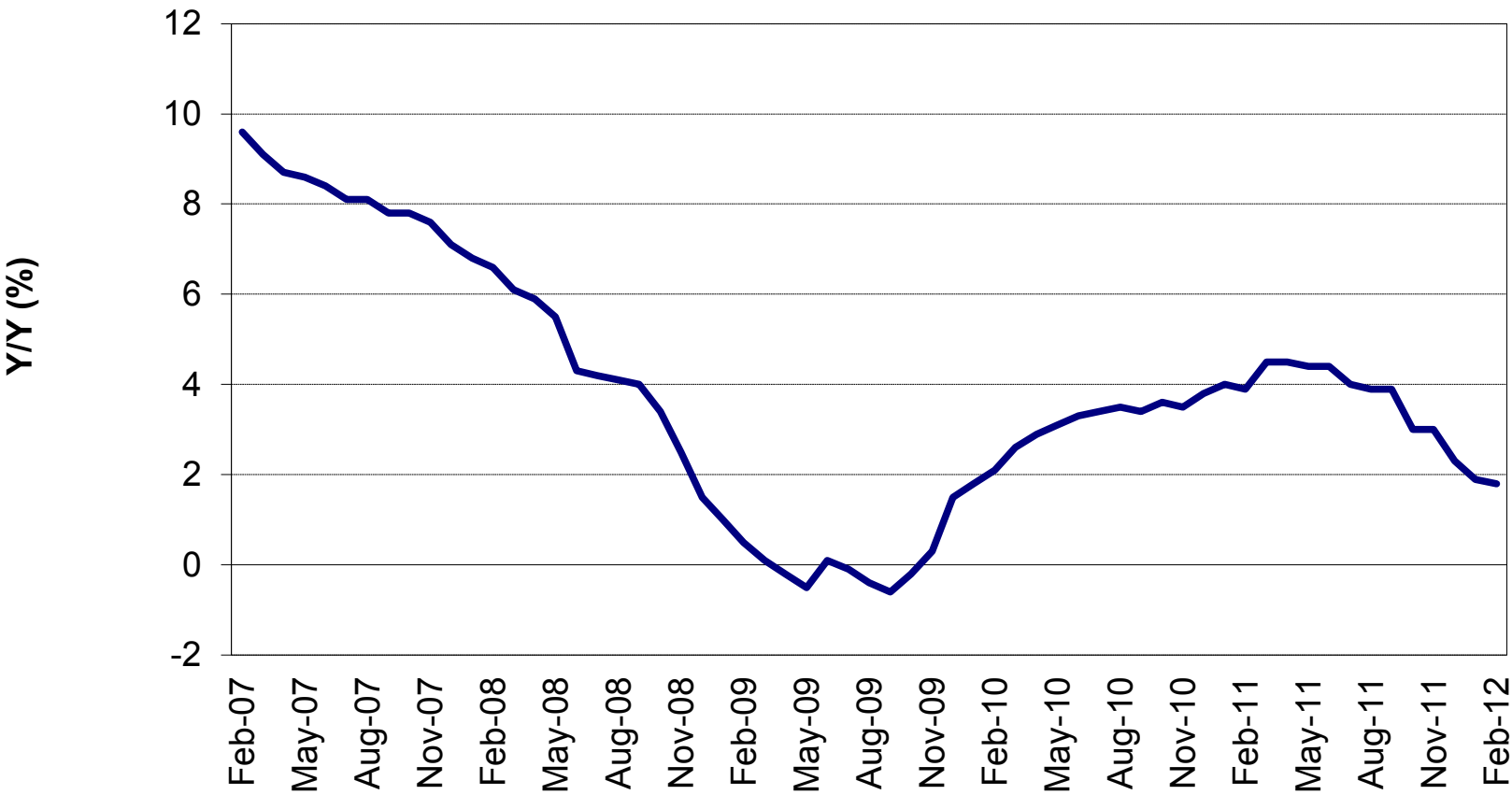
Total Lending to Households



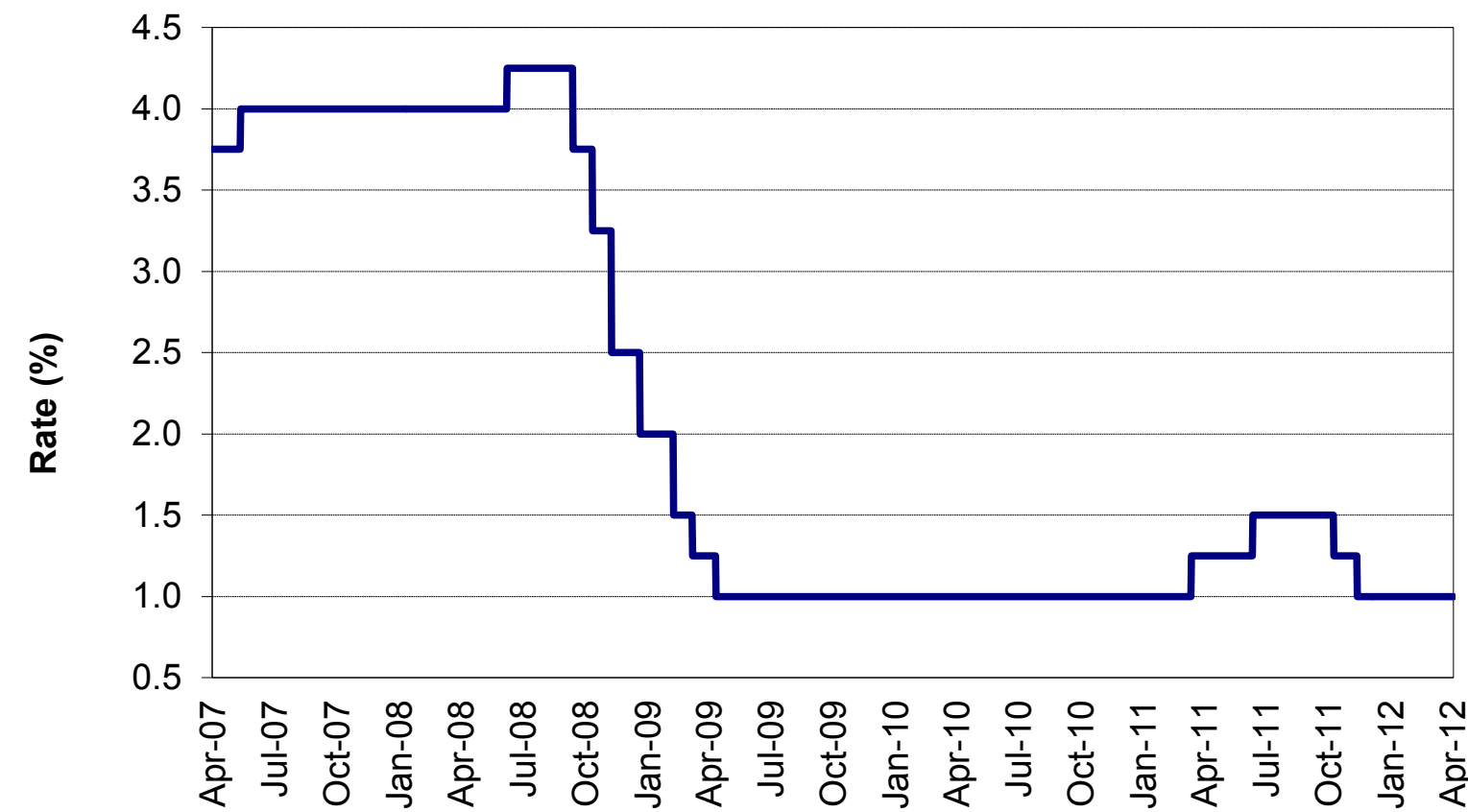
Loans to Non-Financial Corporations



Lending to Households for Home Purchases



ECB Rates



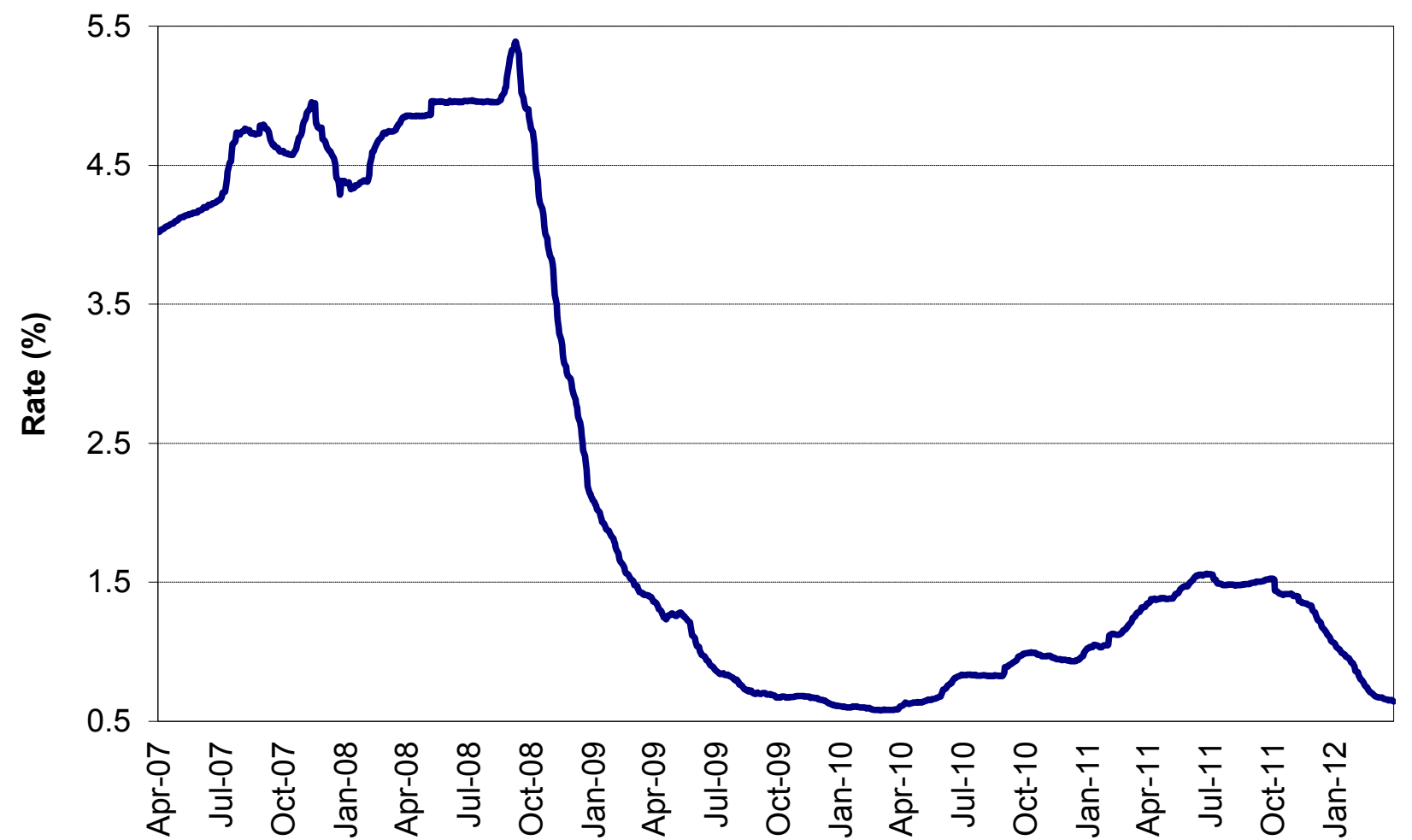
EU 10 Swap Rate



Trade Weighted Euro

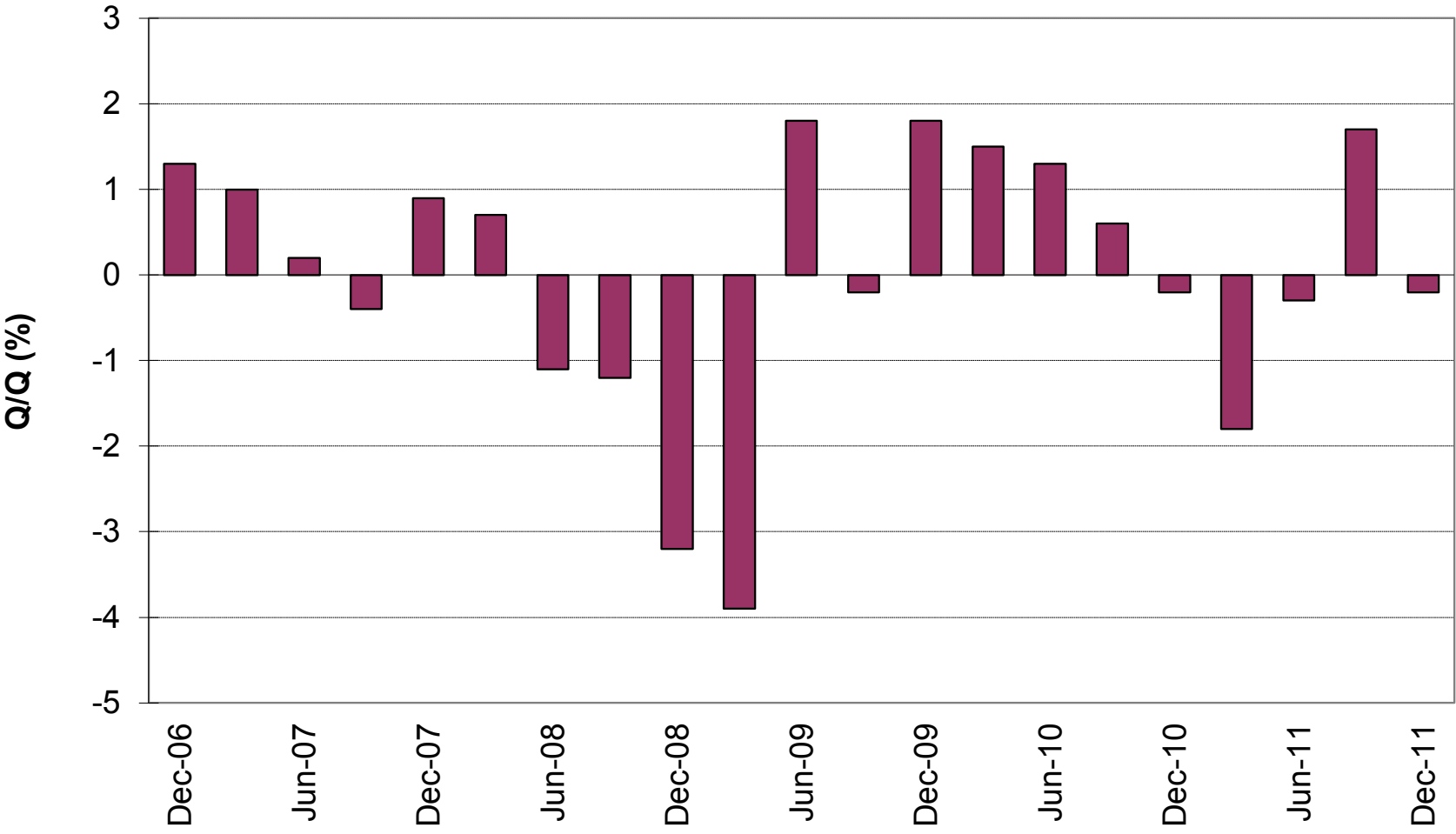


EU 3M Libor Rate

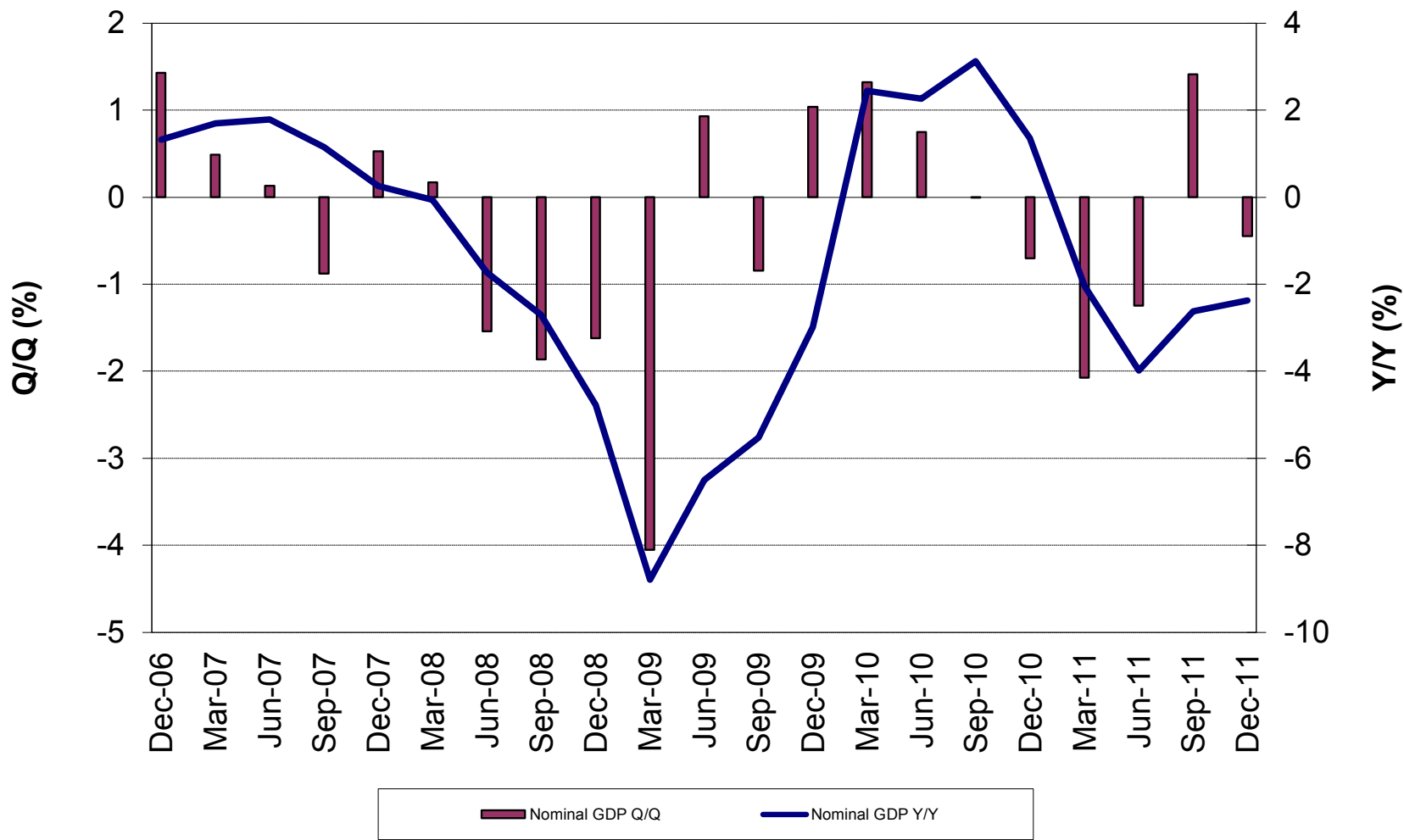


Weekly Economic Chart Book: JAPAN
Output

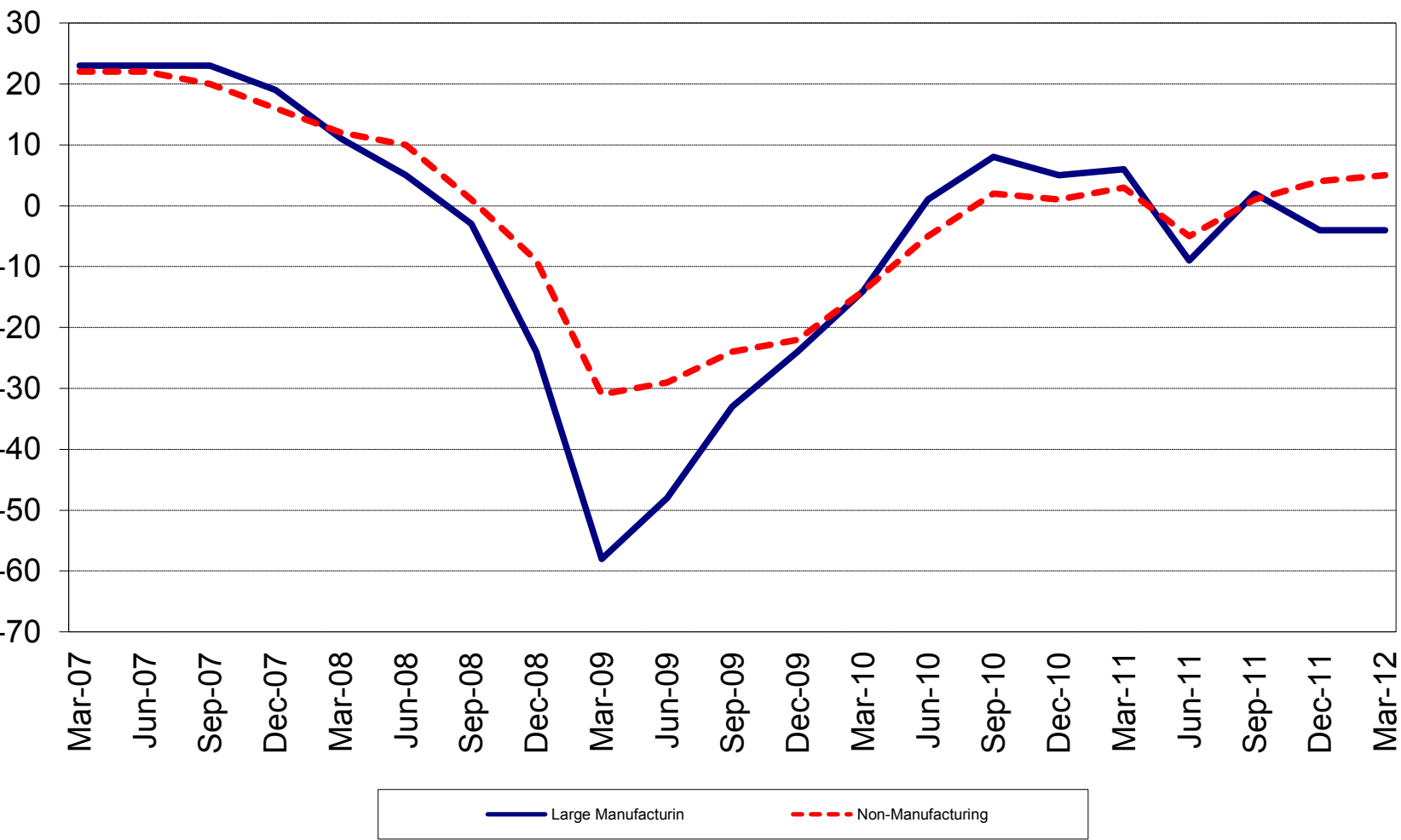
Real GDP



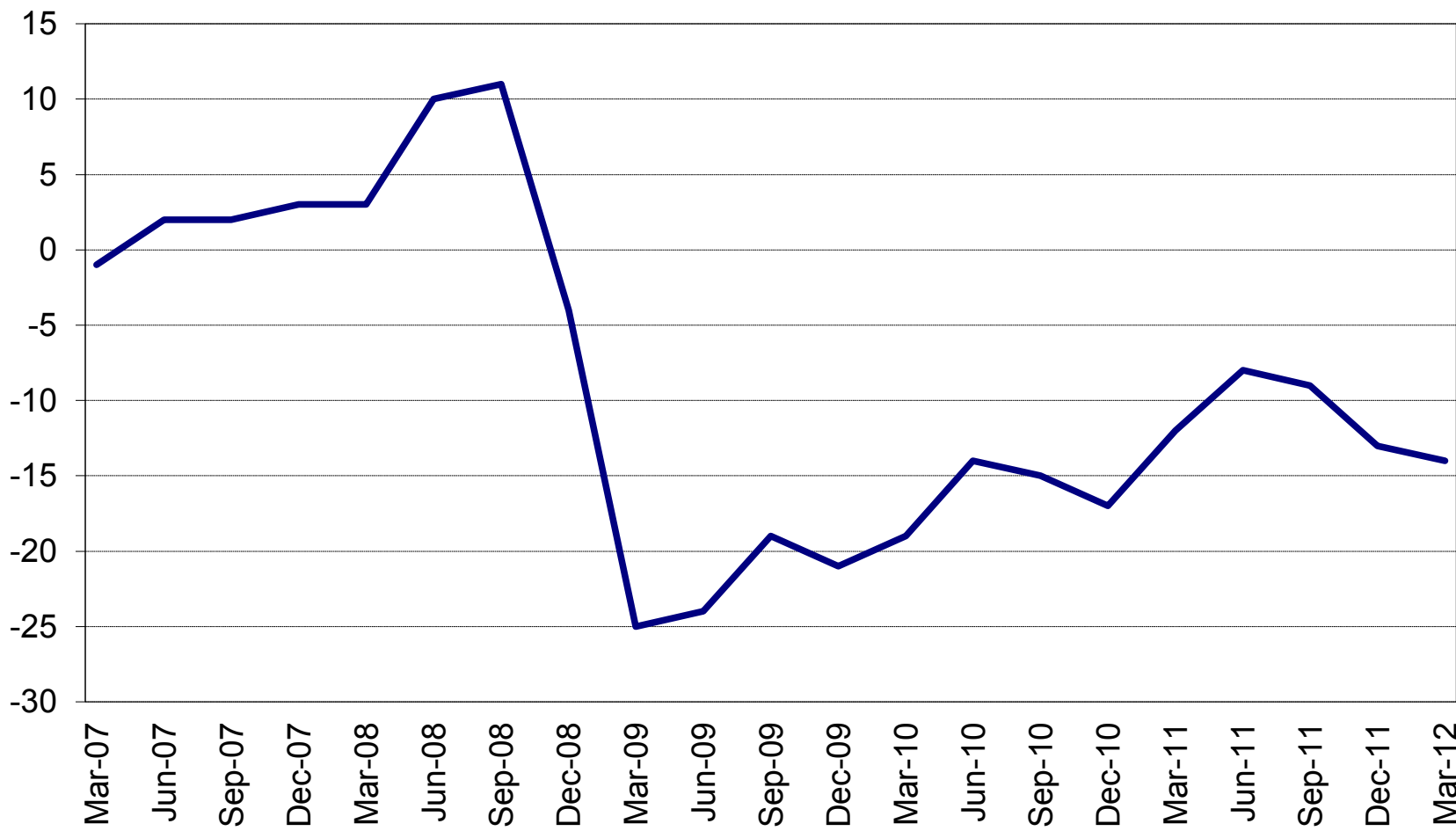
Nominal GDP



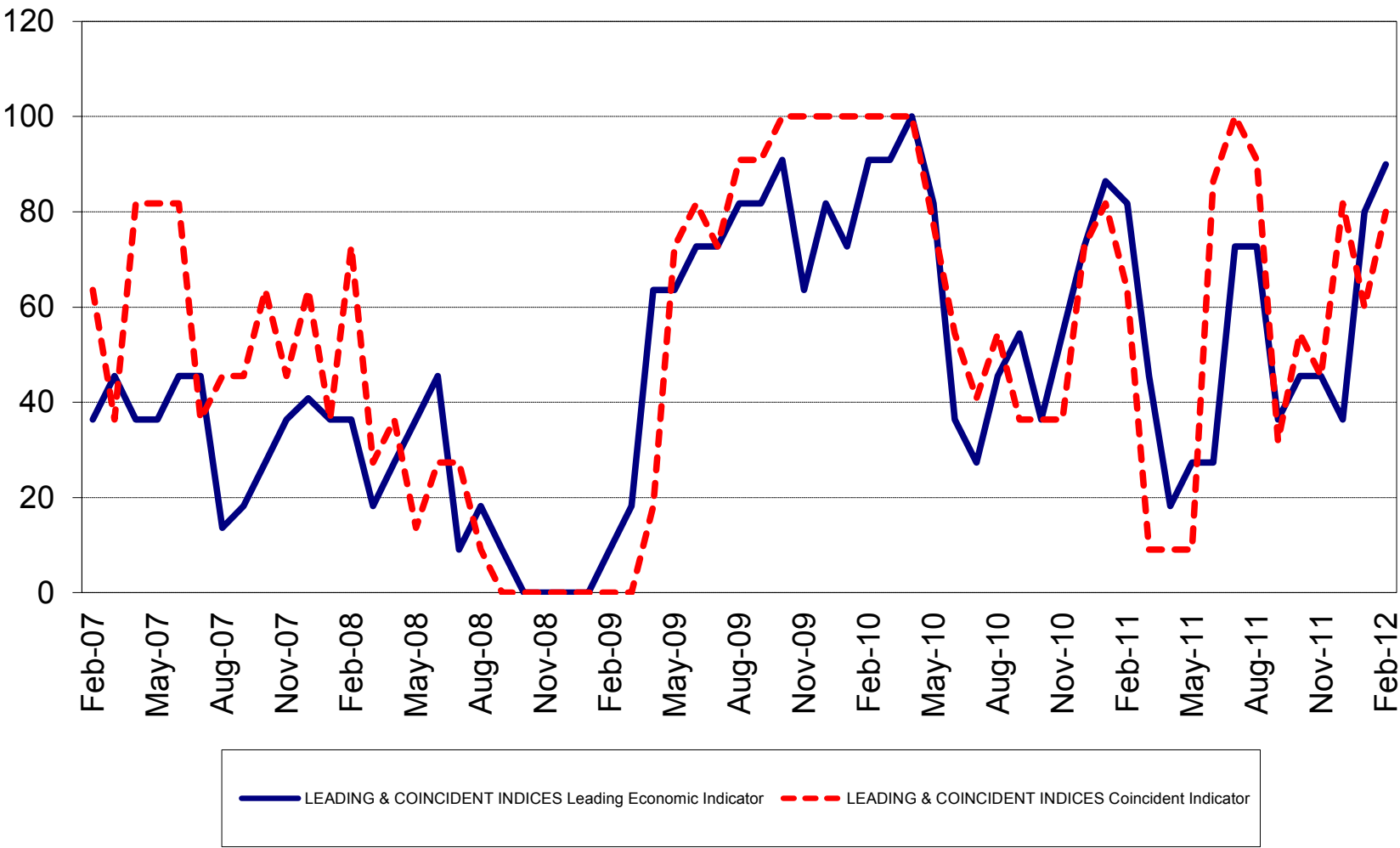
Tankan Large & Non Manufacturing Survey



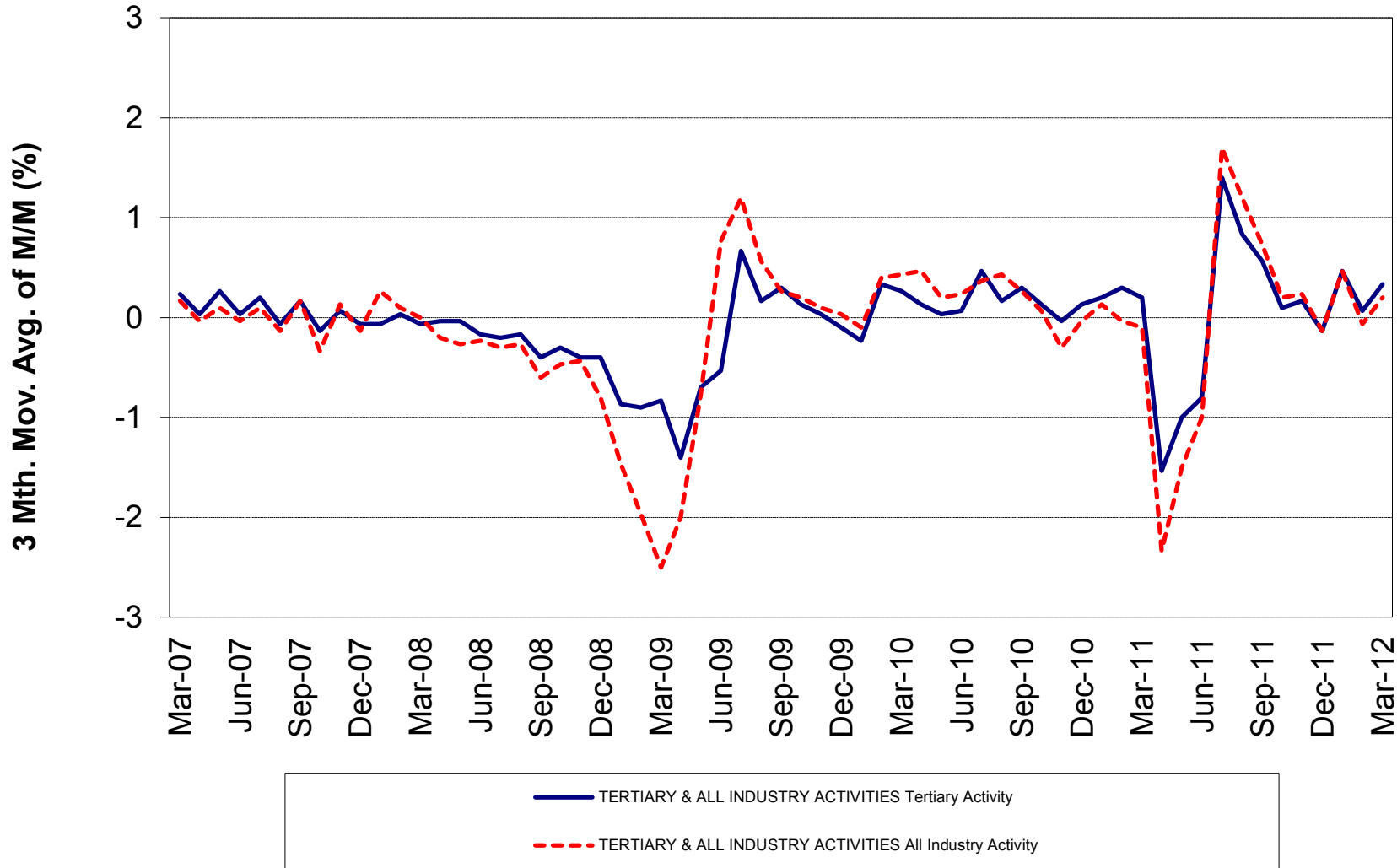
Tankan Output Price



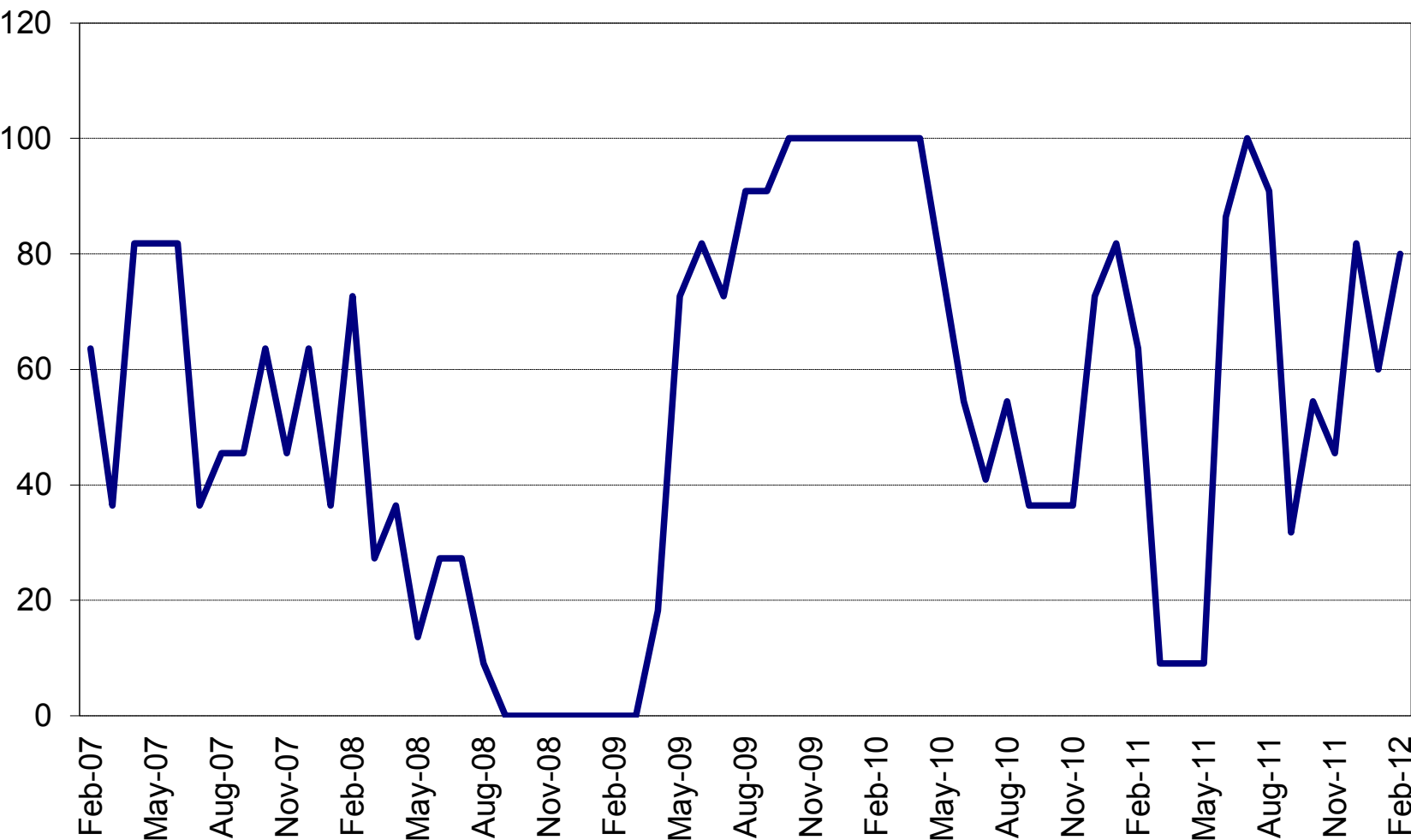
Leading Economic Index



Tertiary/All Industry Activity

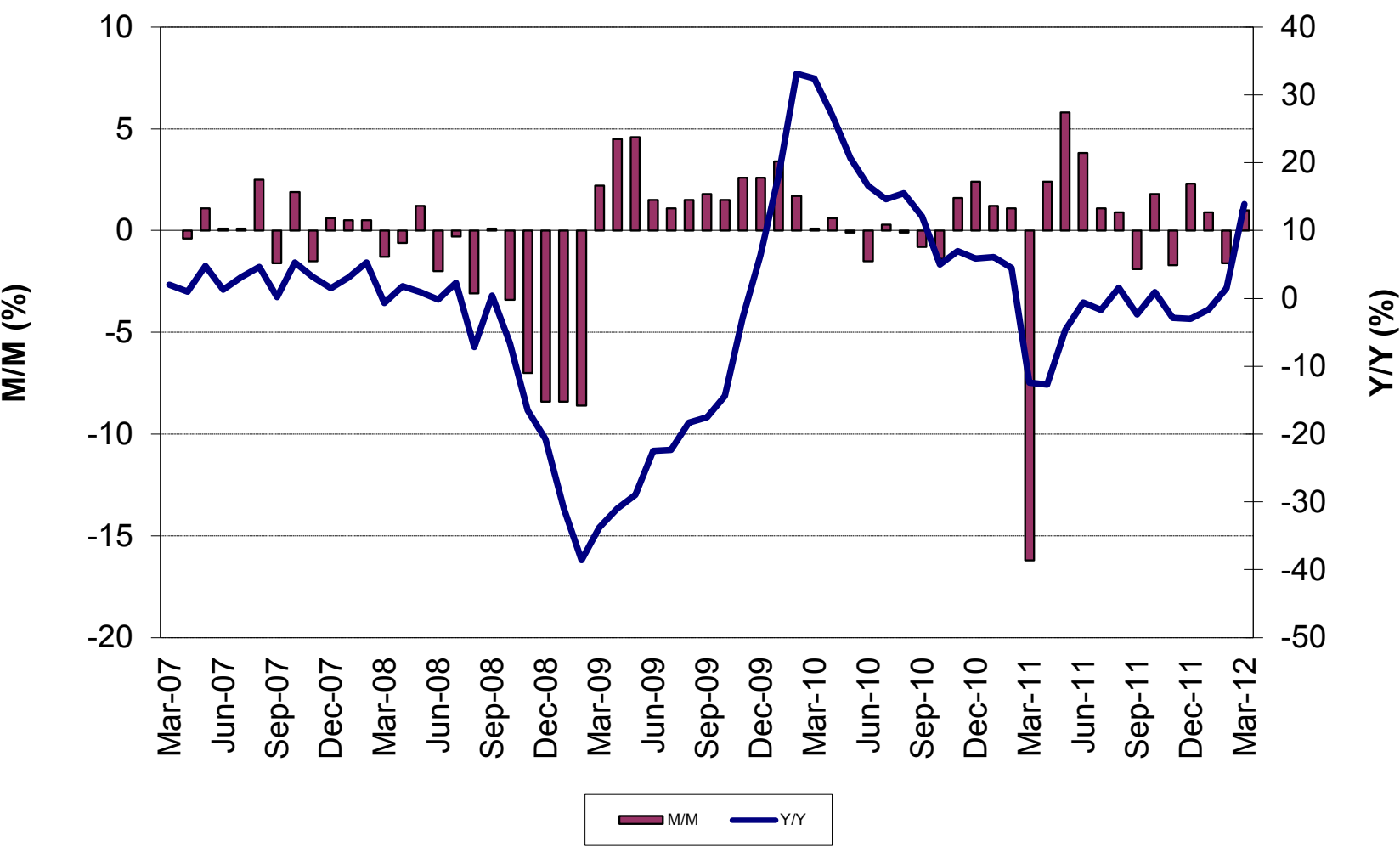


Coincident Index

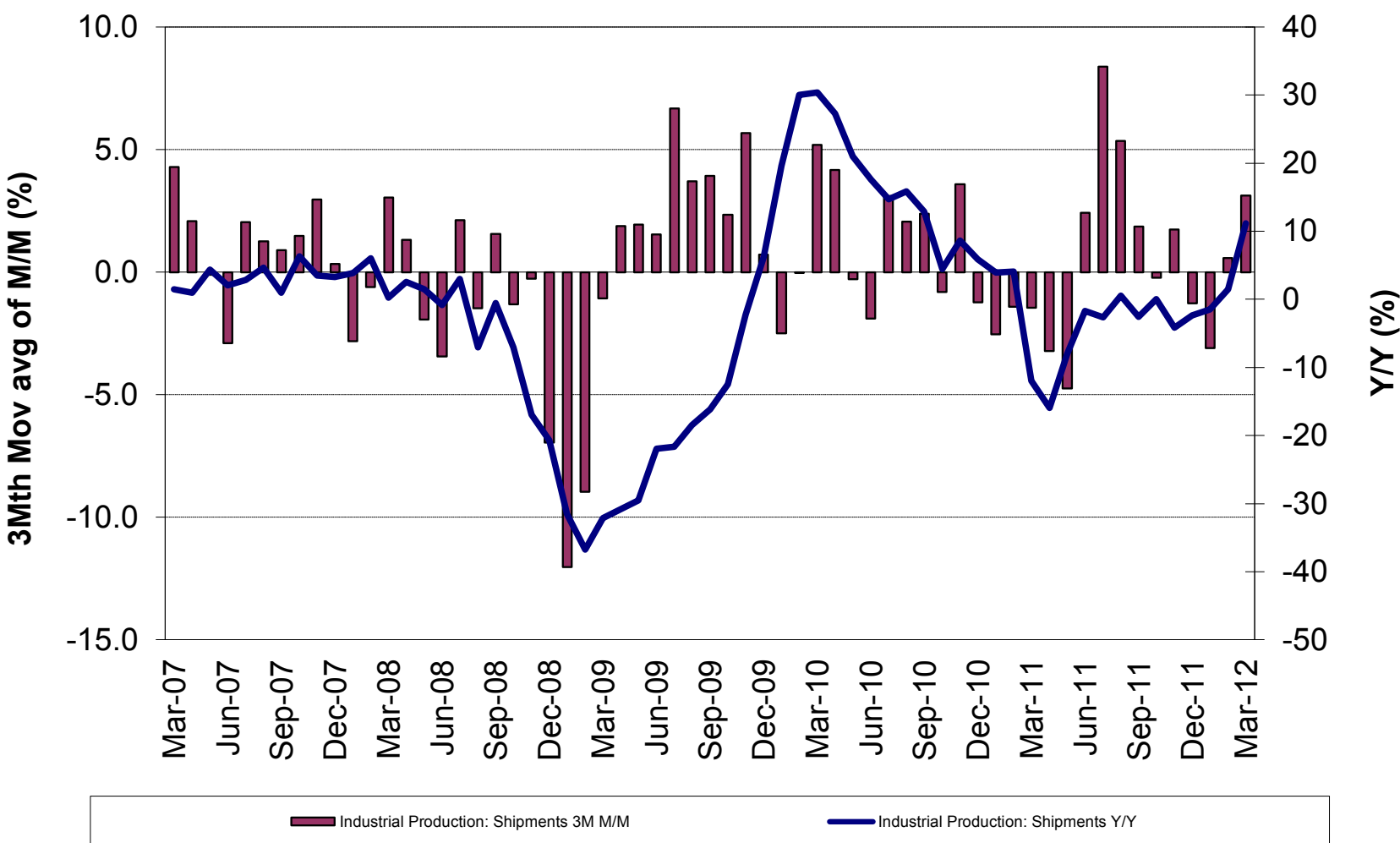


Weekly Economic Chart Book: JAPAN
Output

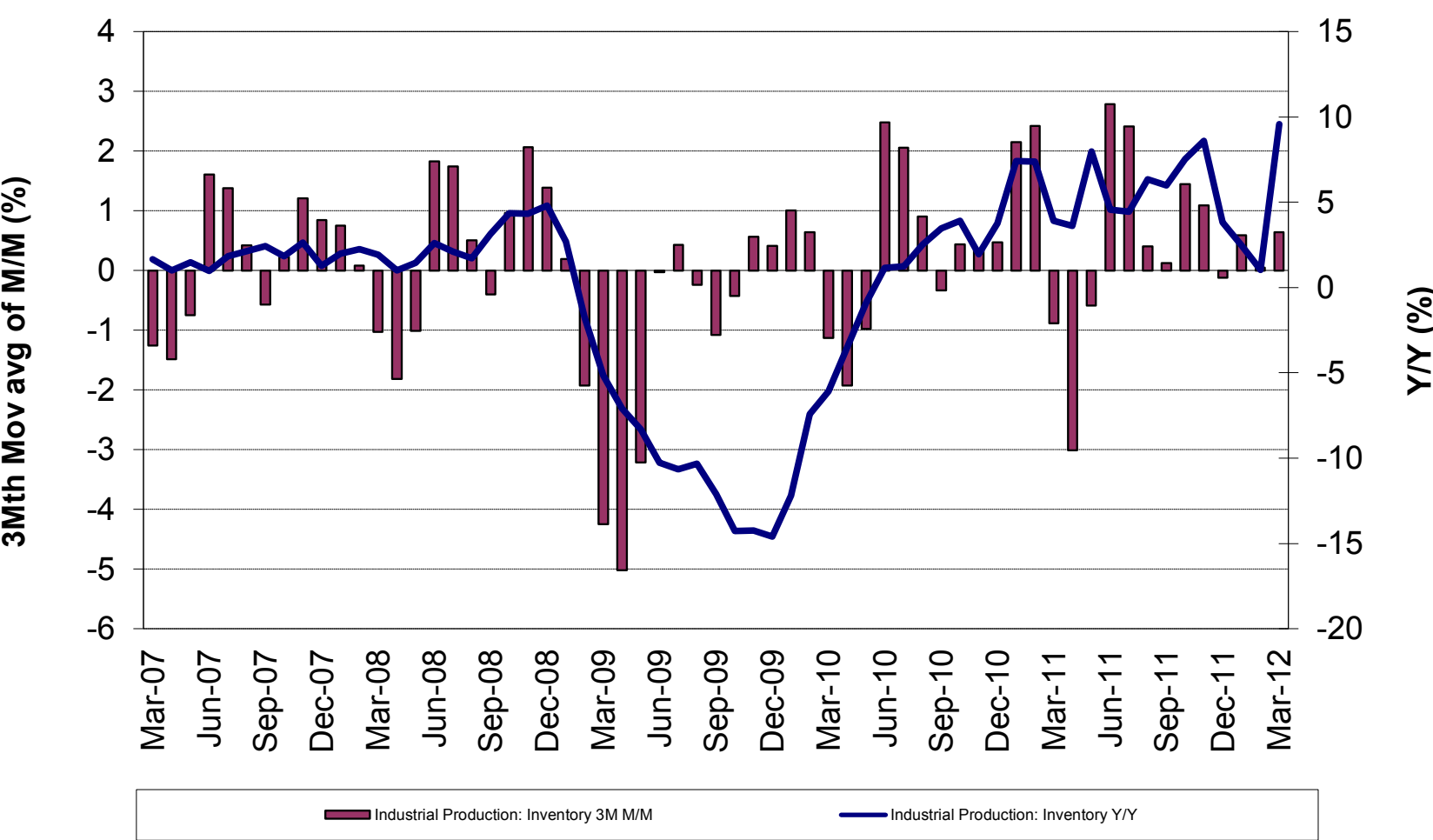
Industrial Production



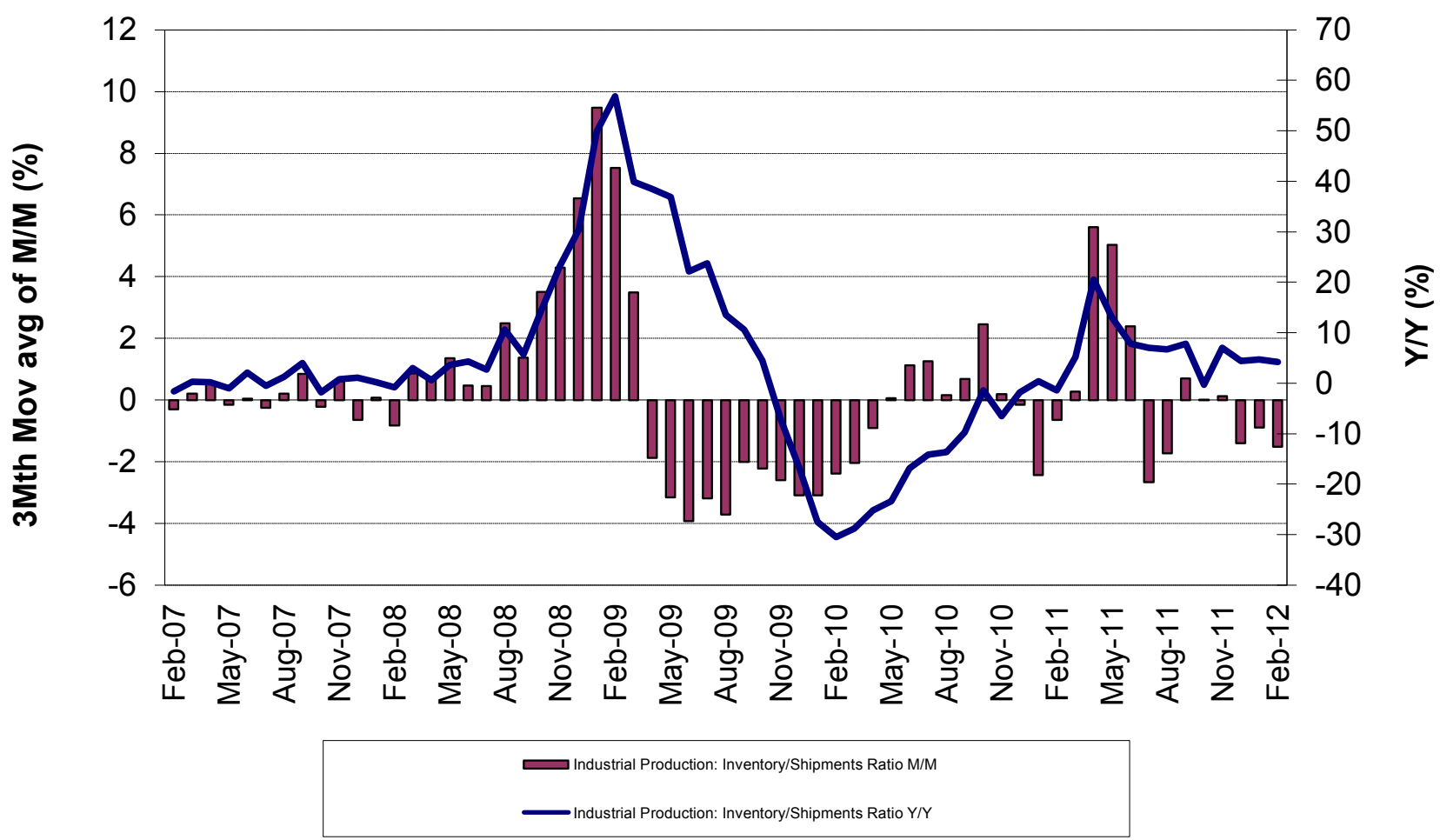
Industrial Production: Shipments



Industrial Production: Inventory

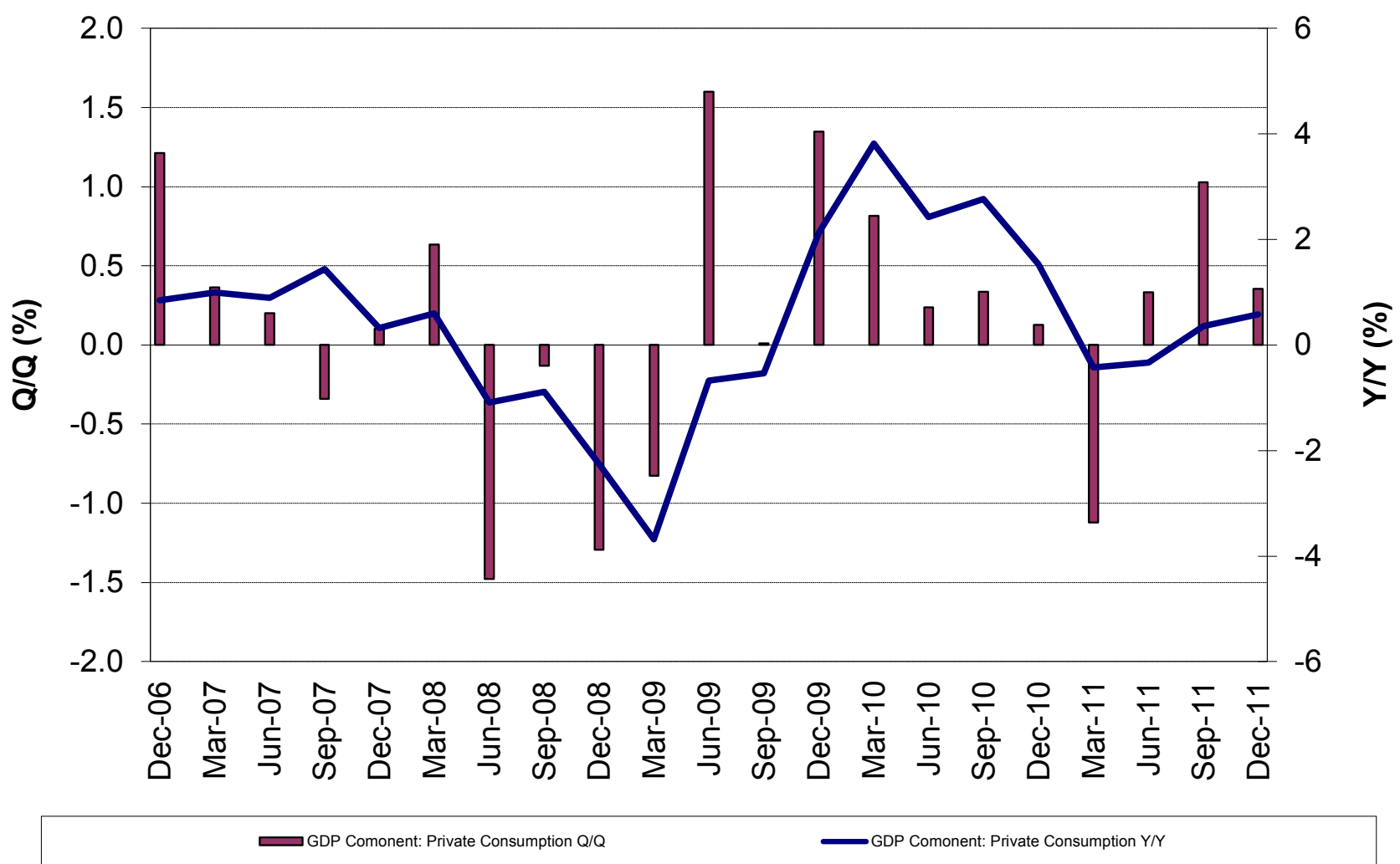


Industrial Production: Inventory/Shipment Ratio

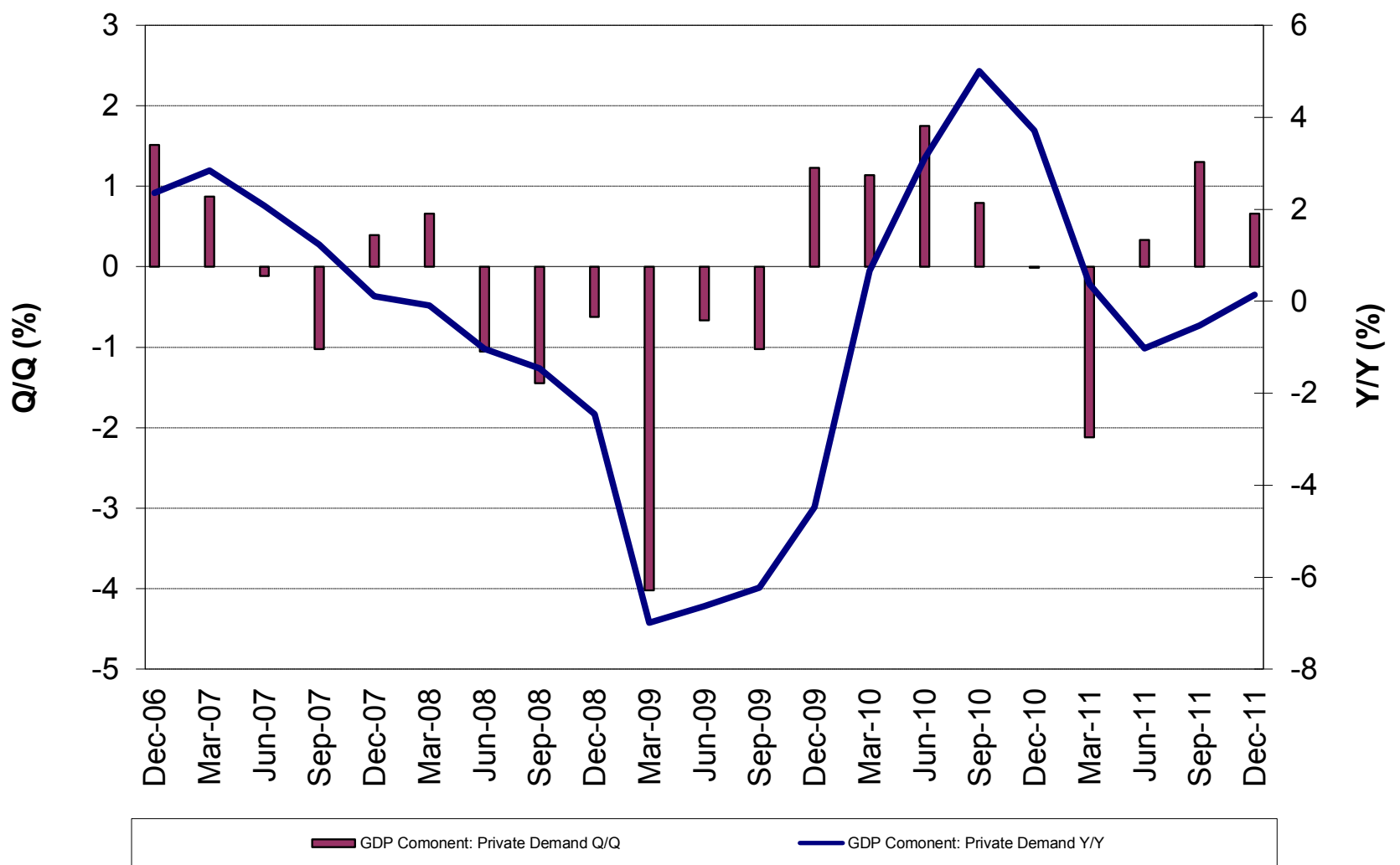


Weekly Economic Chart Book: JAPAN
Output

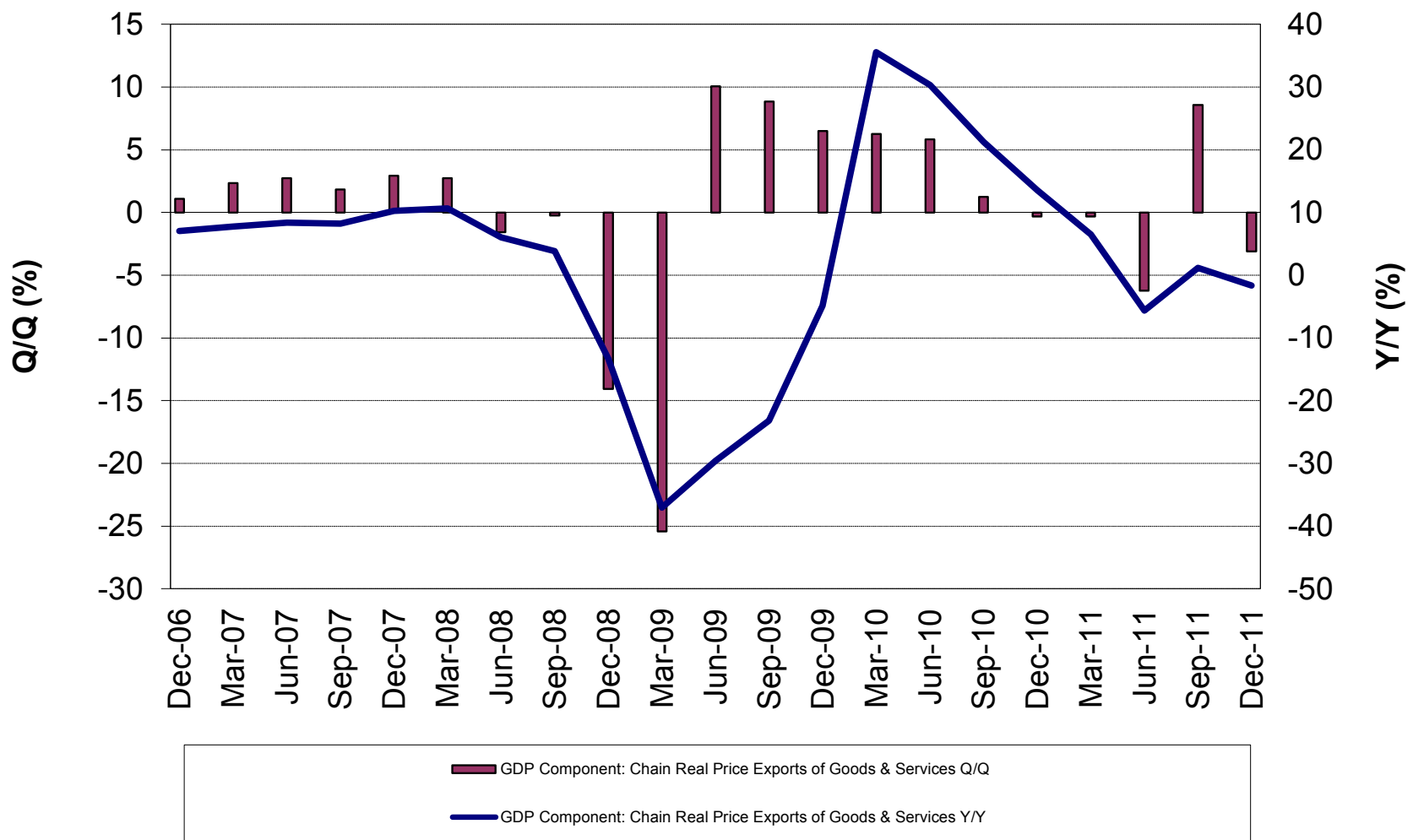
Real GDP: Private Consumption



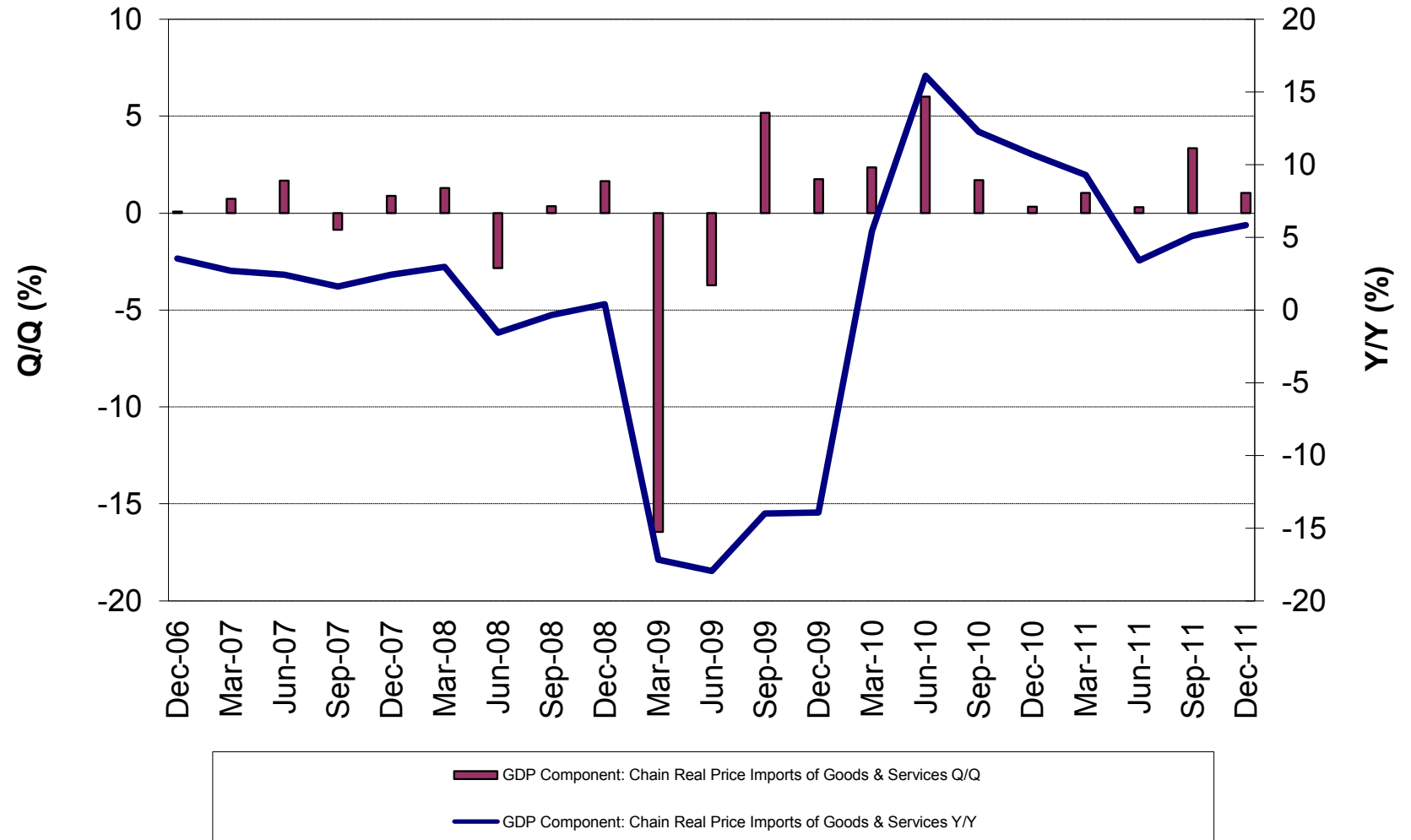
Real GDP: Private Demand



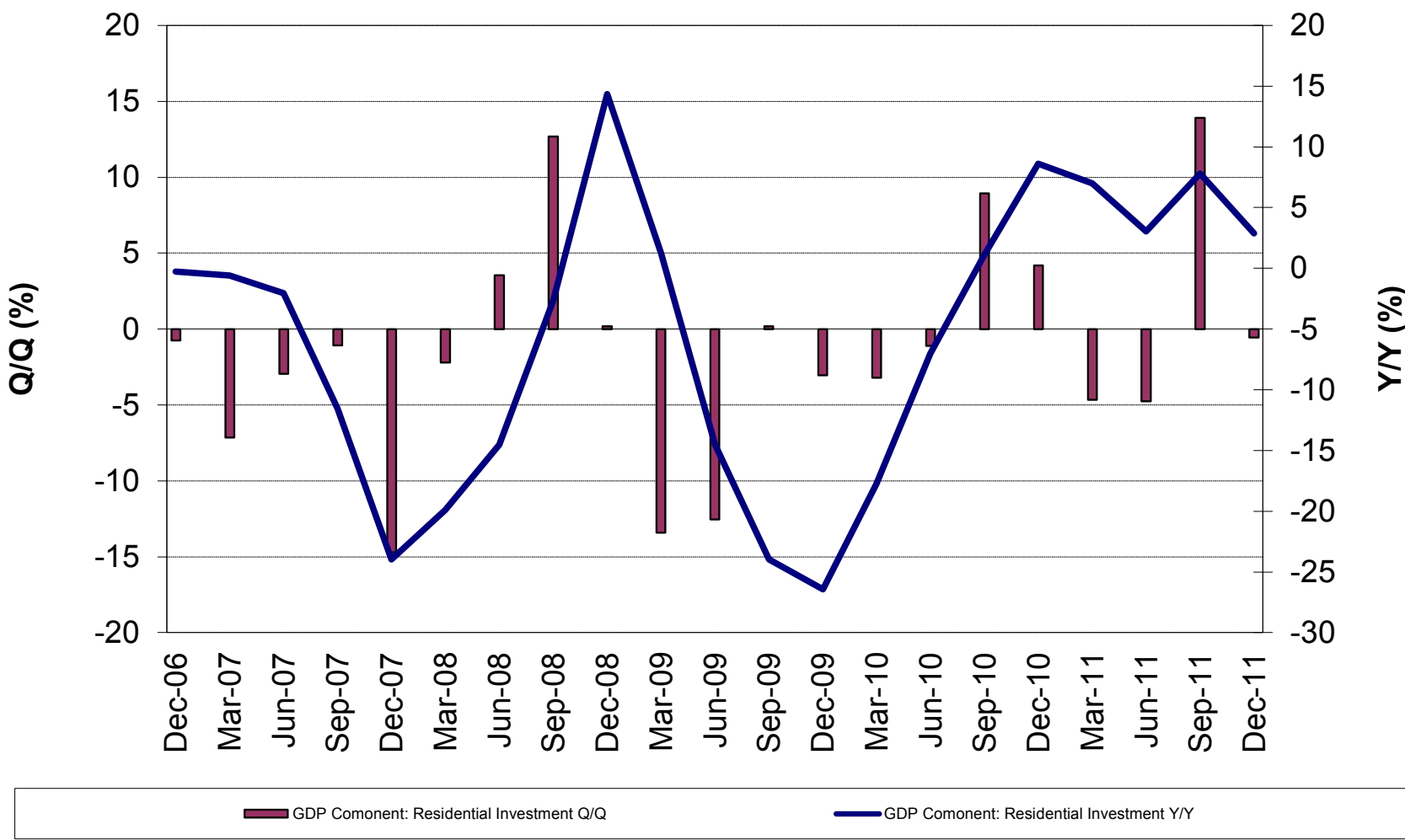
Real GDP: G&S Exports



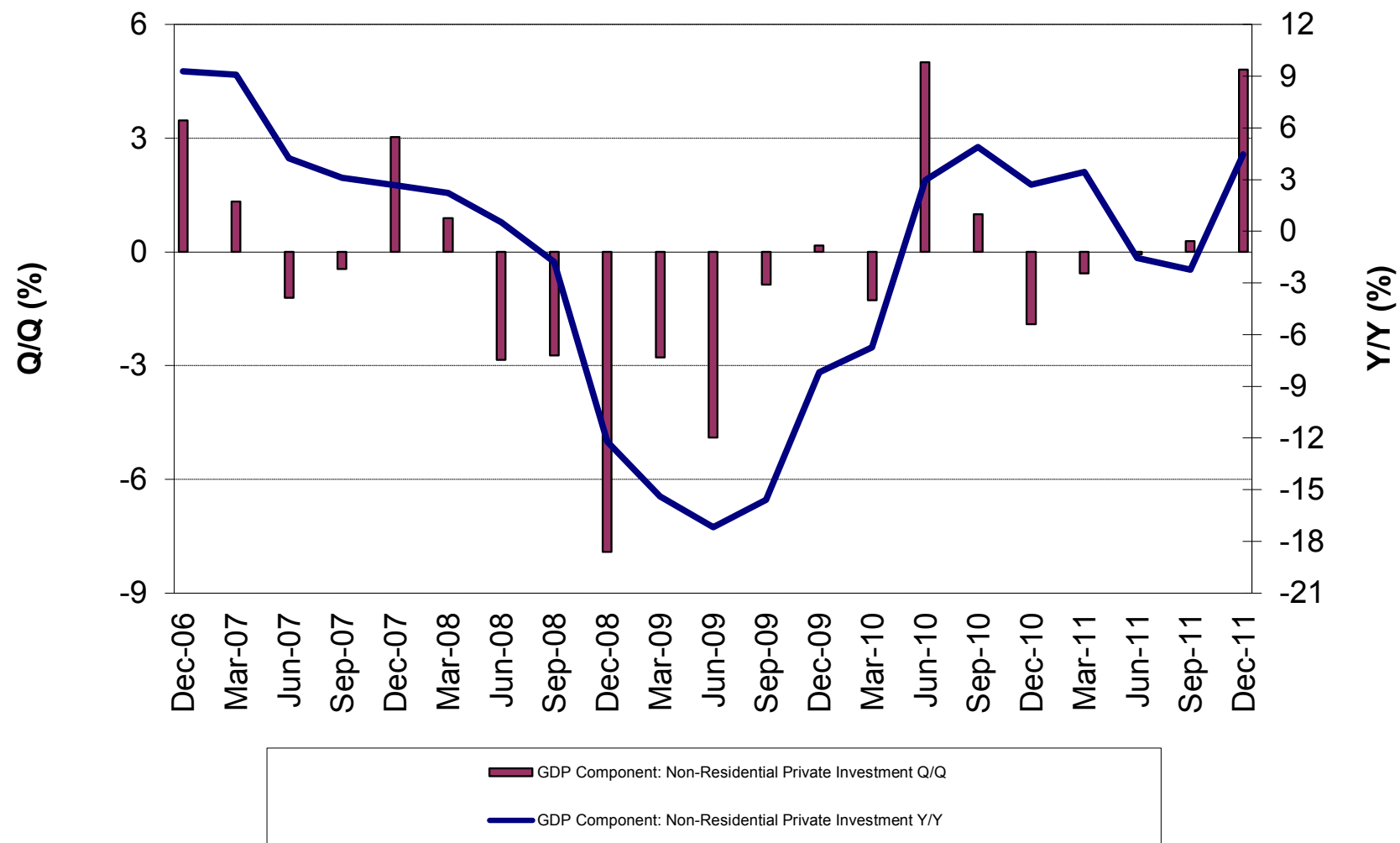
Real GDP: G&S Imports



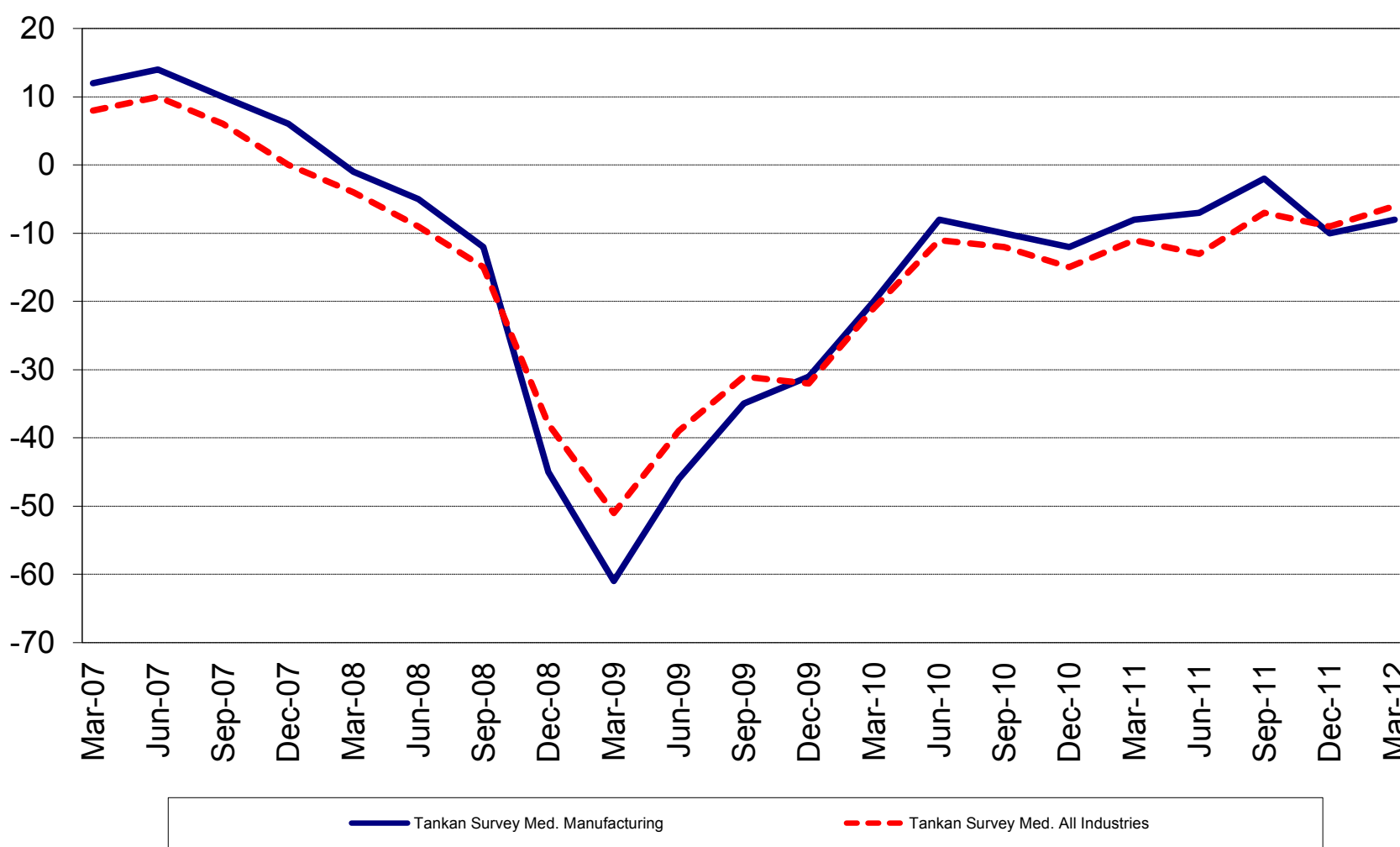
Real GDP: Residential Private Investments



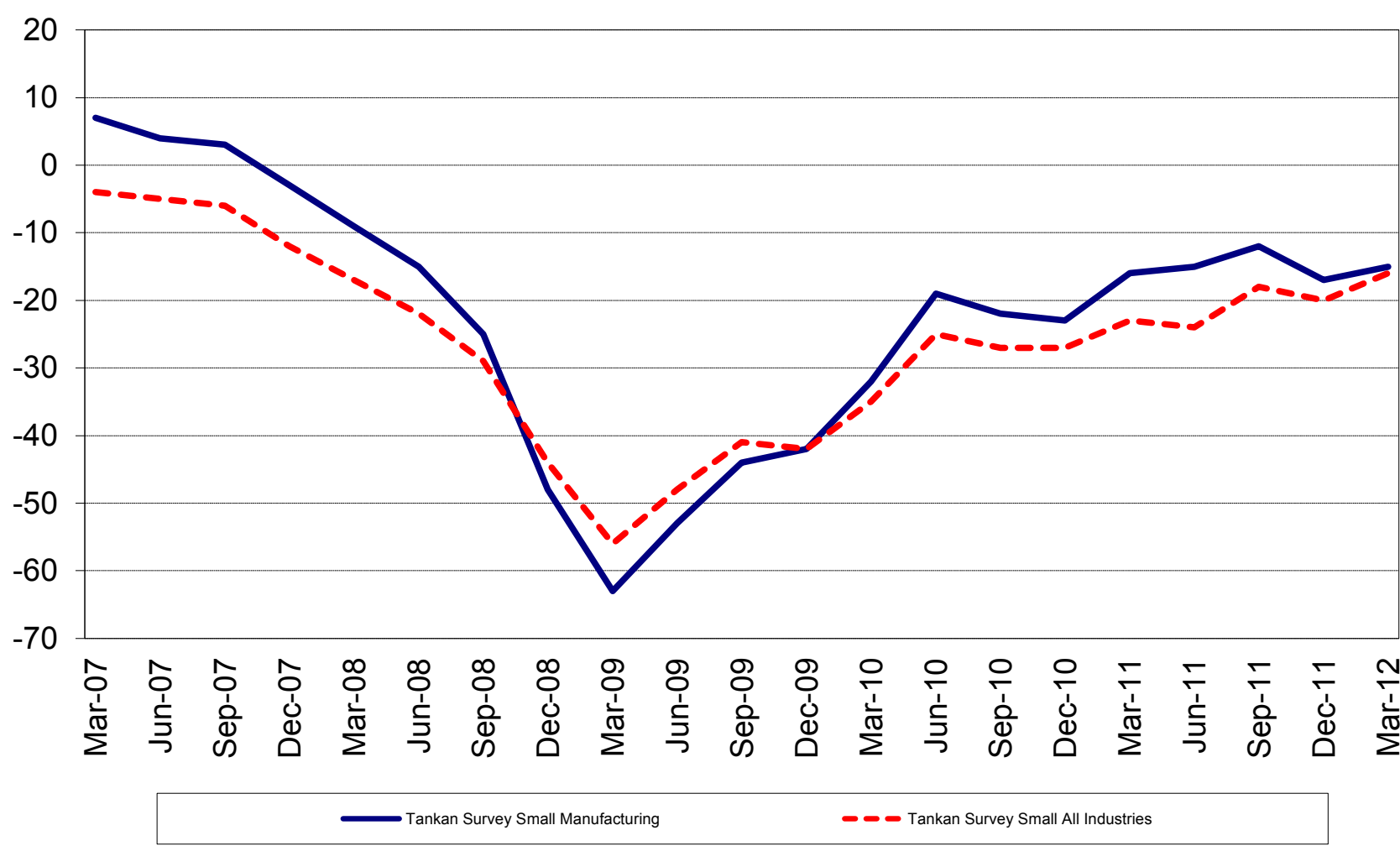
Real GDP: Non-Residential Private Investments



Tankan Medium Sized Companies

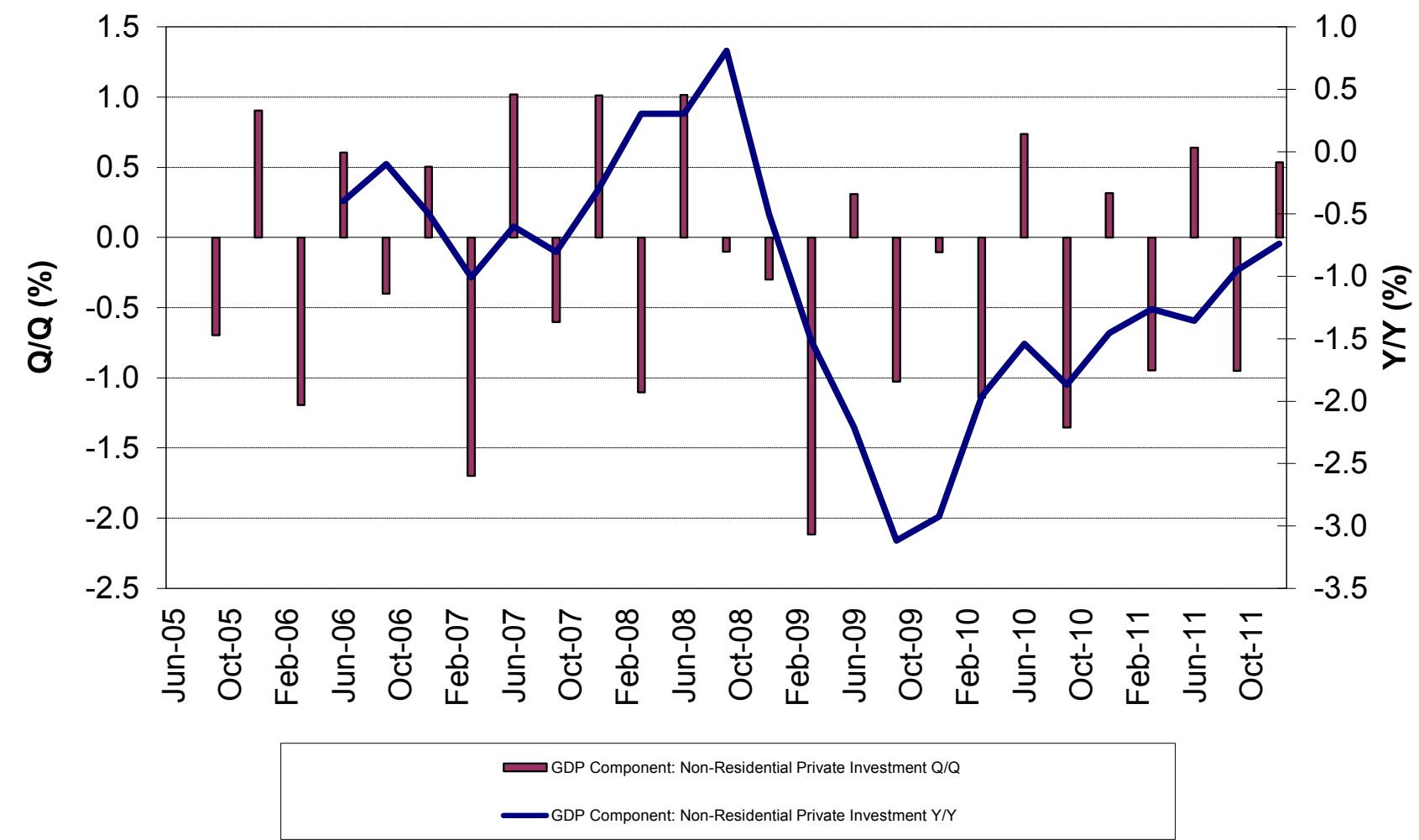


Tankan Small Companies



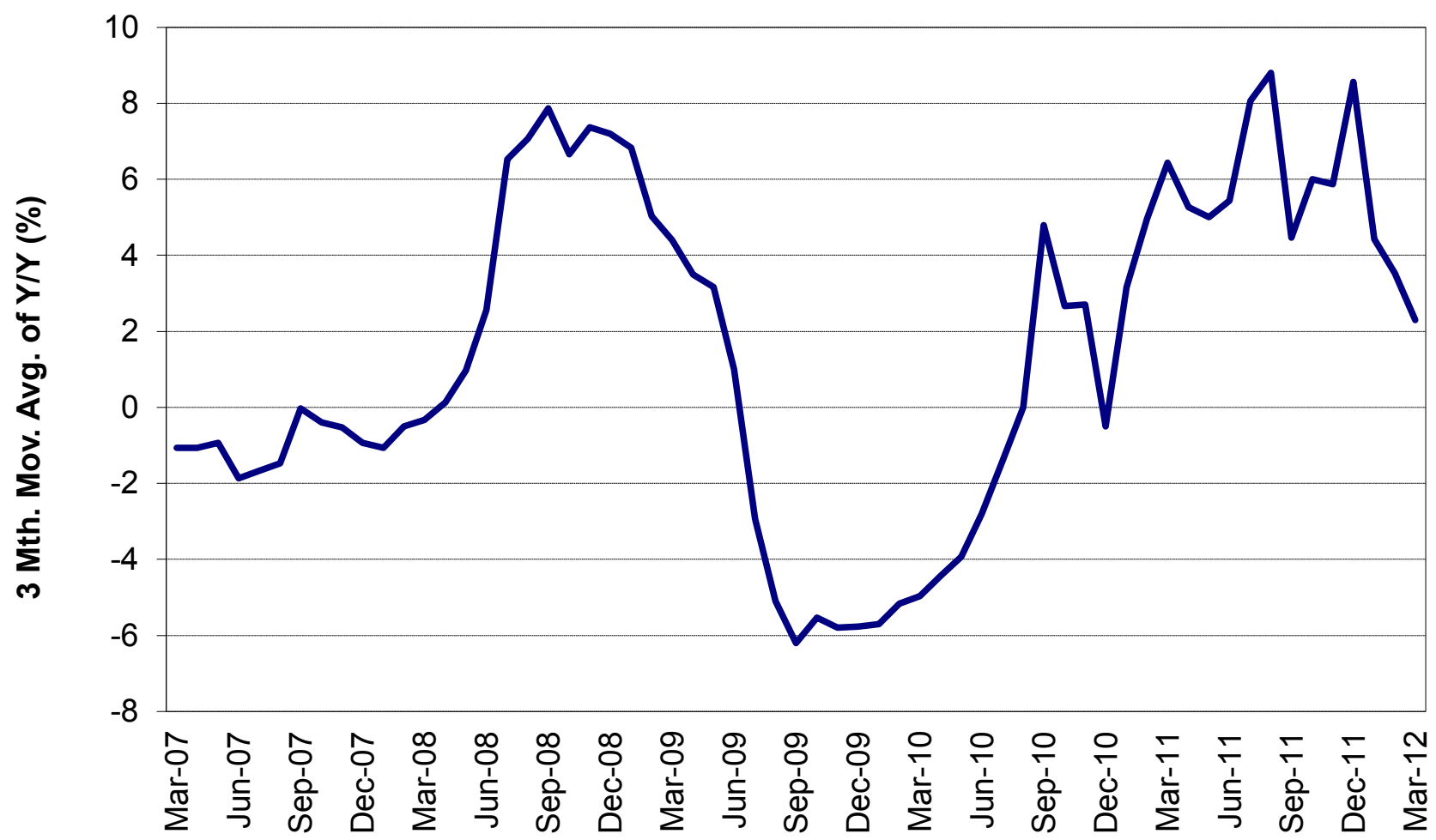
Weekly Economic Chart Book: JAPAN
Output

GDP: PCE Deflator

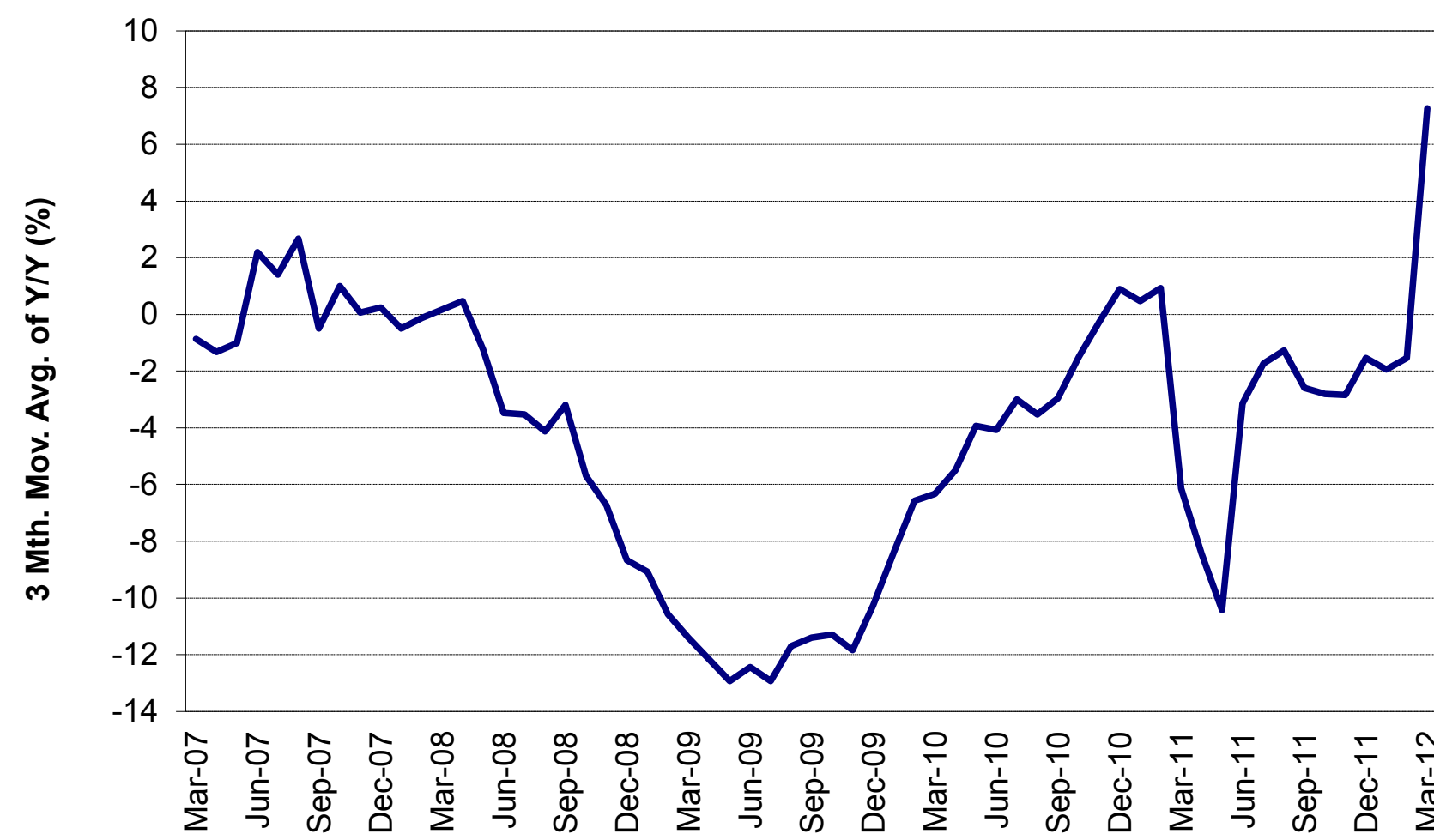


Weekly Economic Chart Book: JAPAN
Consumer

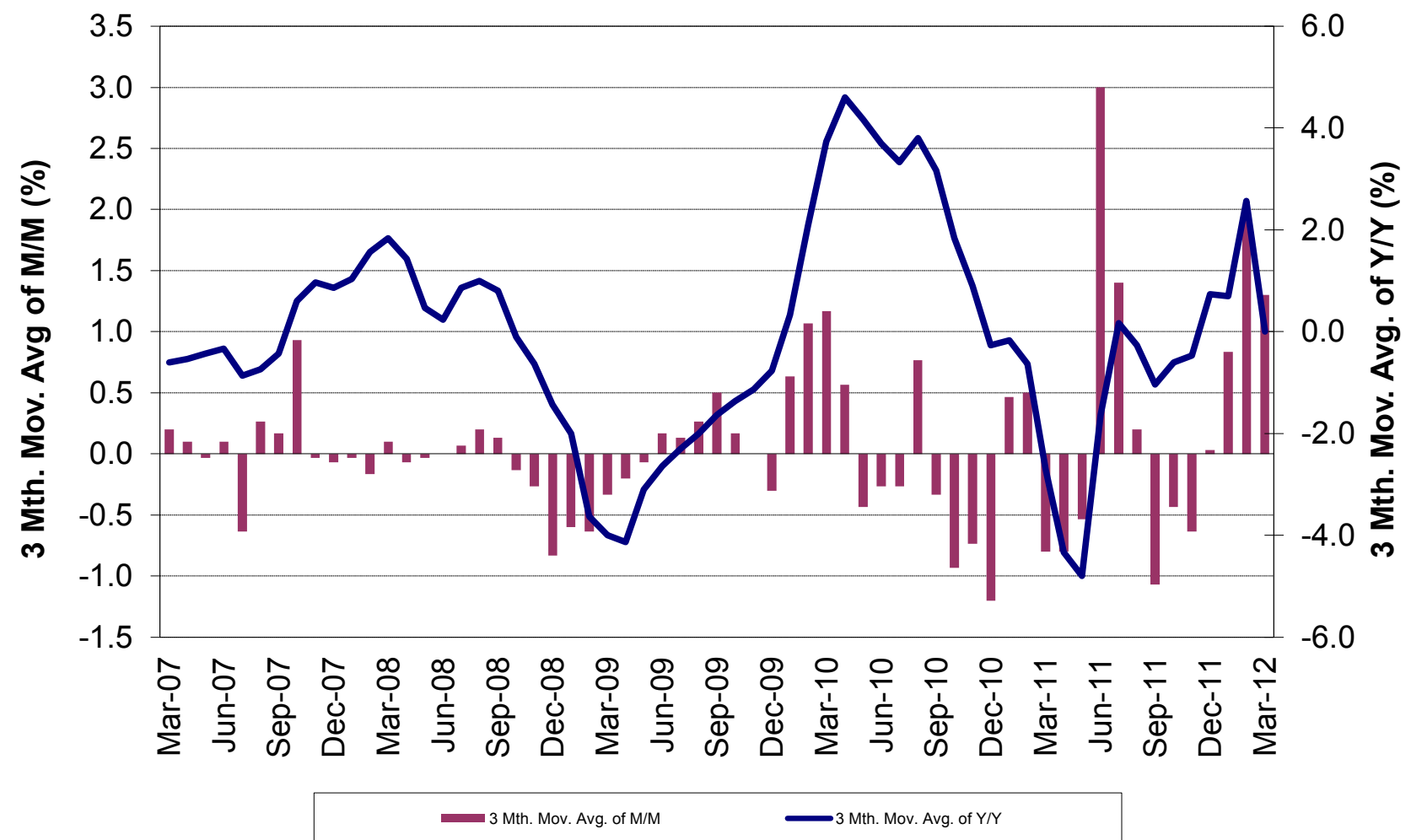
Convenience Store Sales



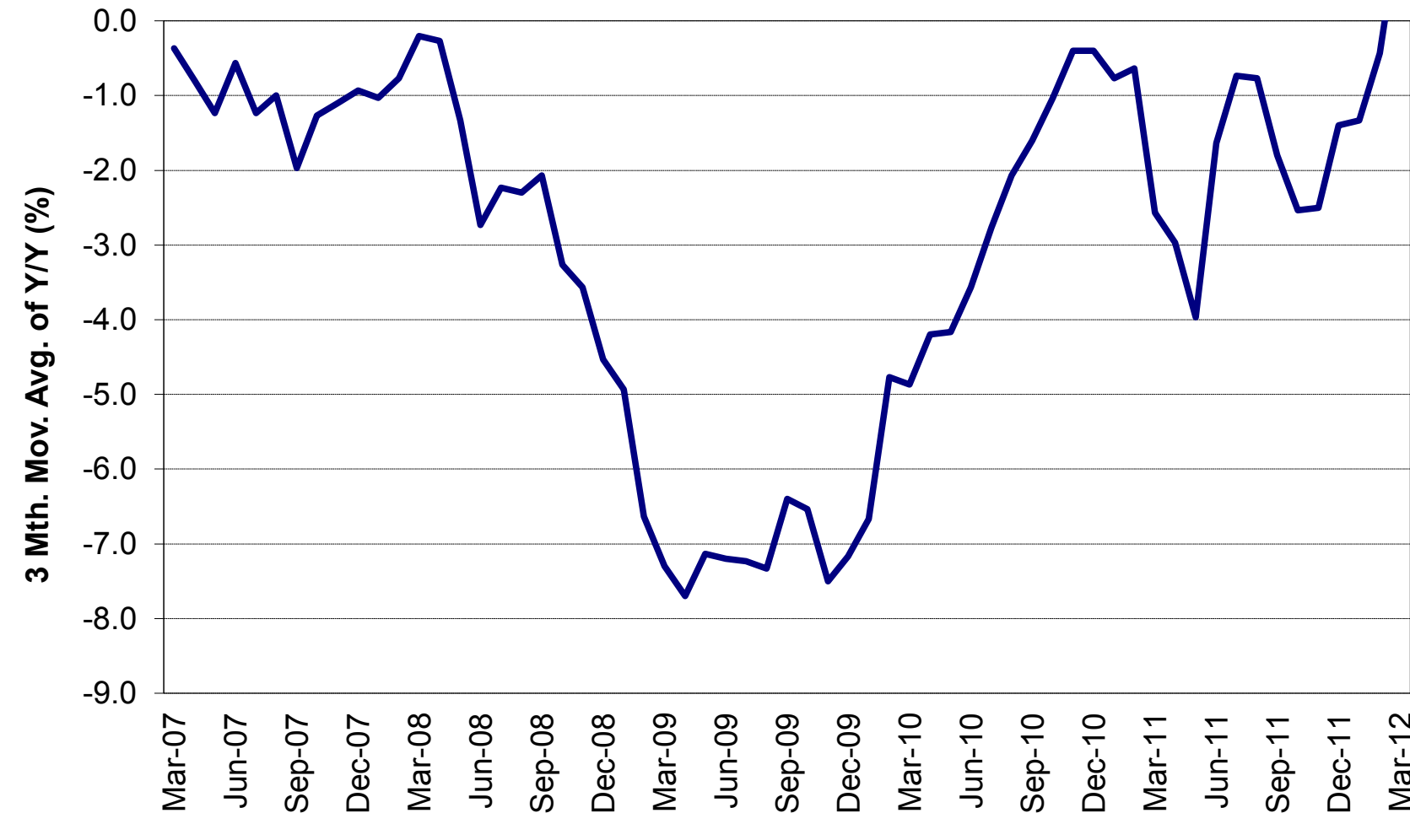
Tokyo Department Store Sales



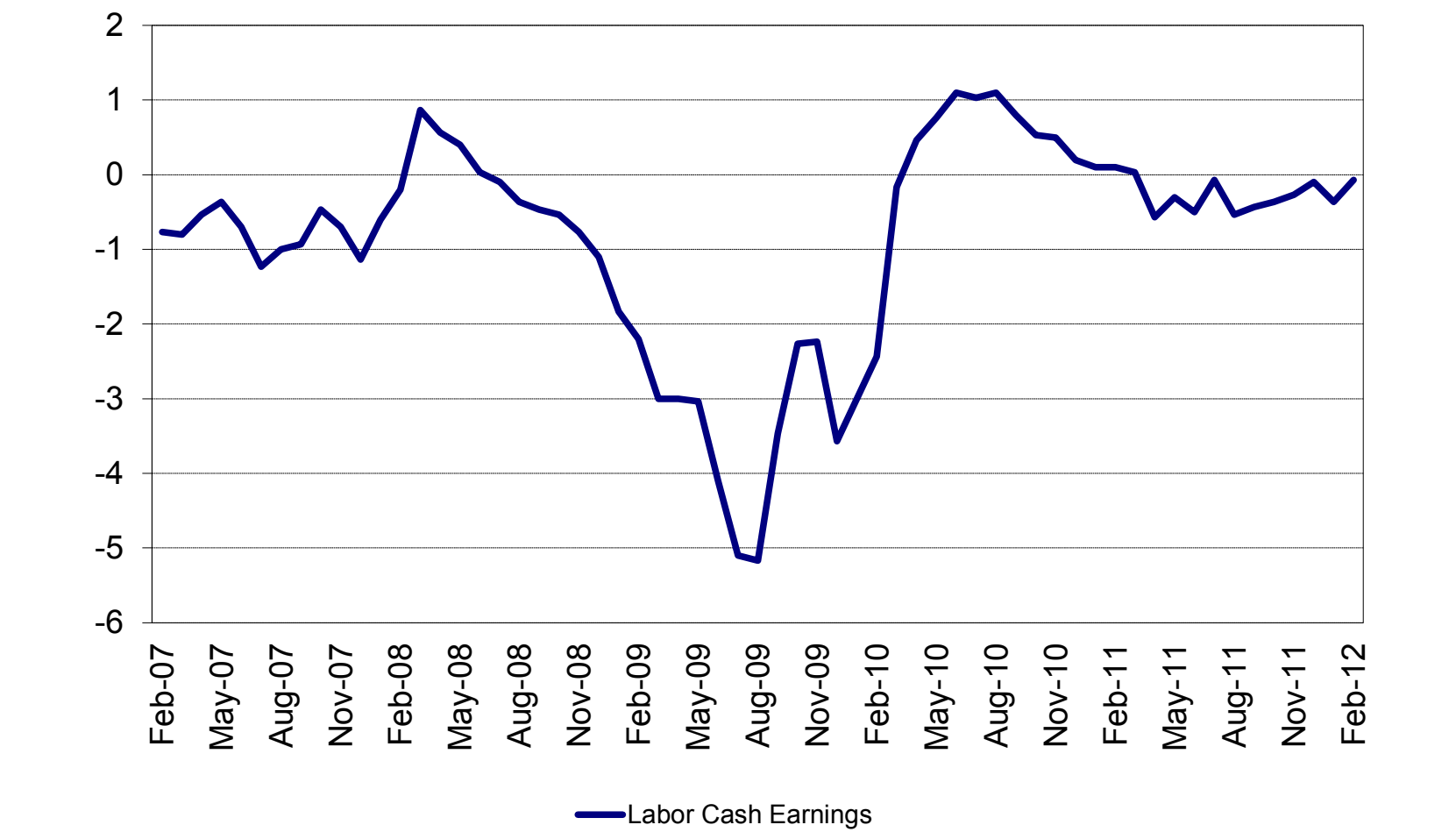
Retail Trade



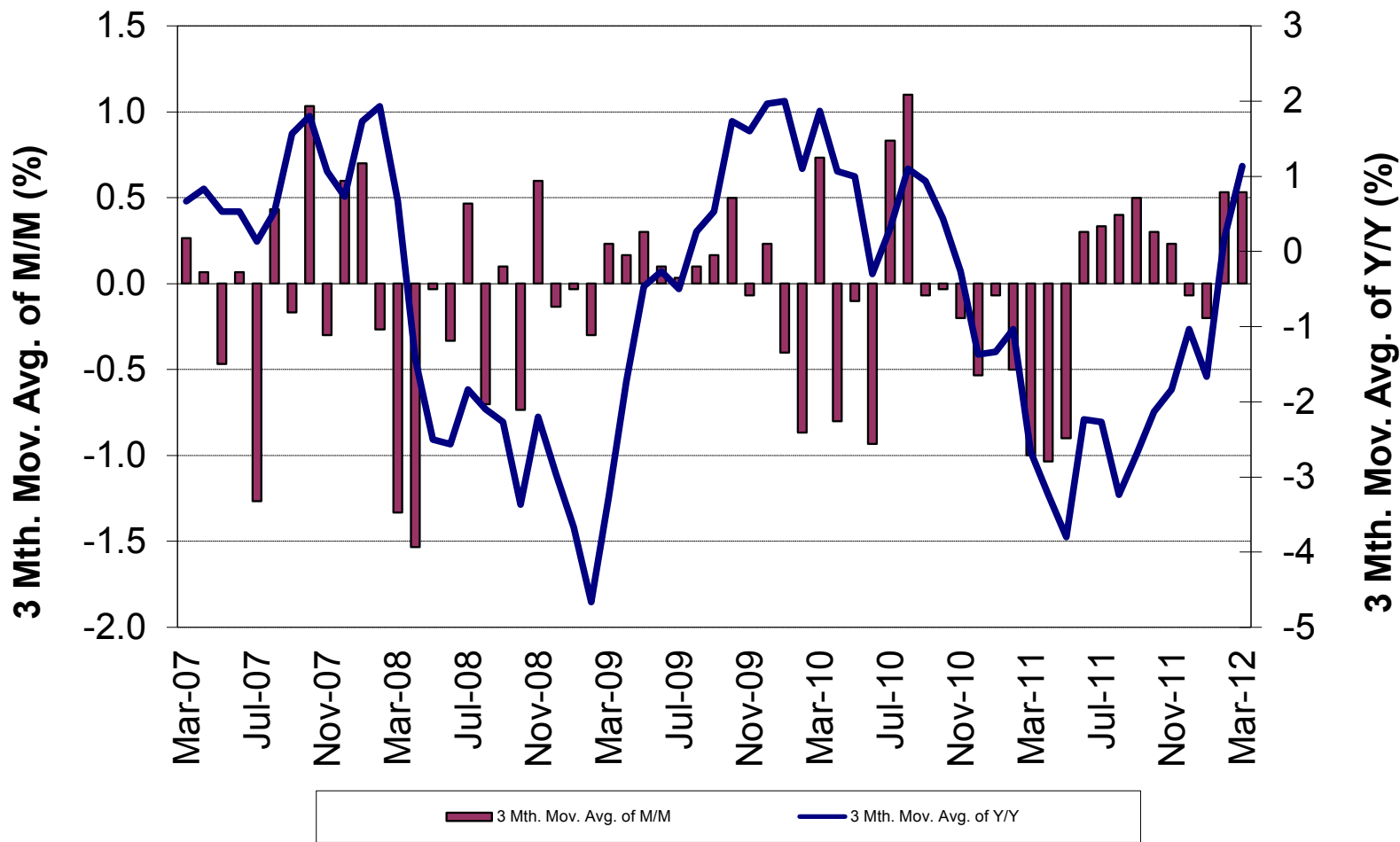
Large Retailers' Sales



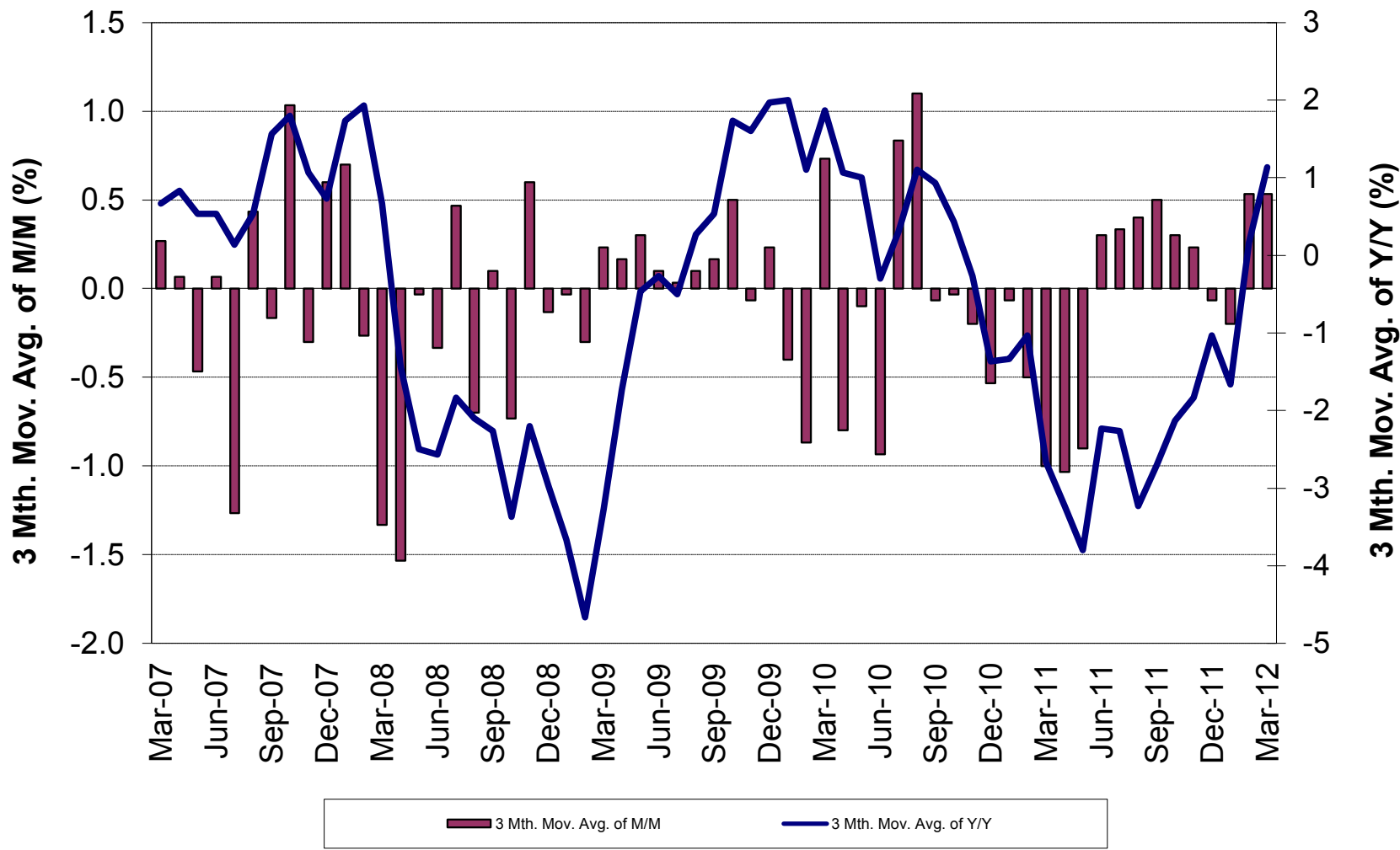
Labor Cash Earnings



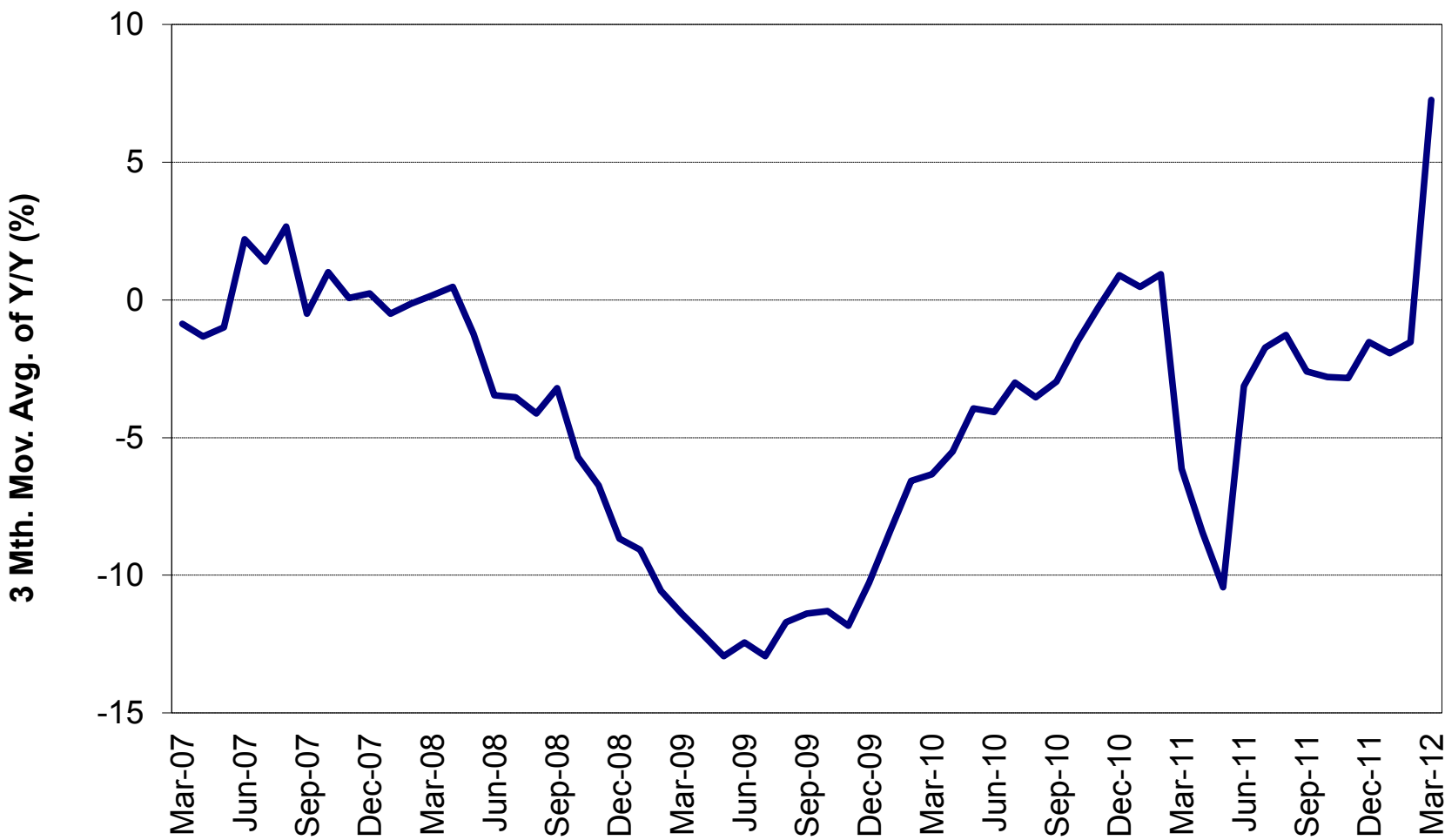
Workers' Household Spending



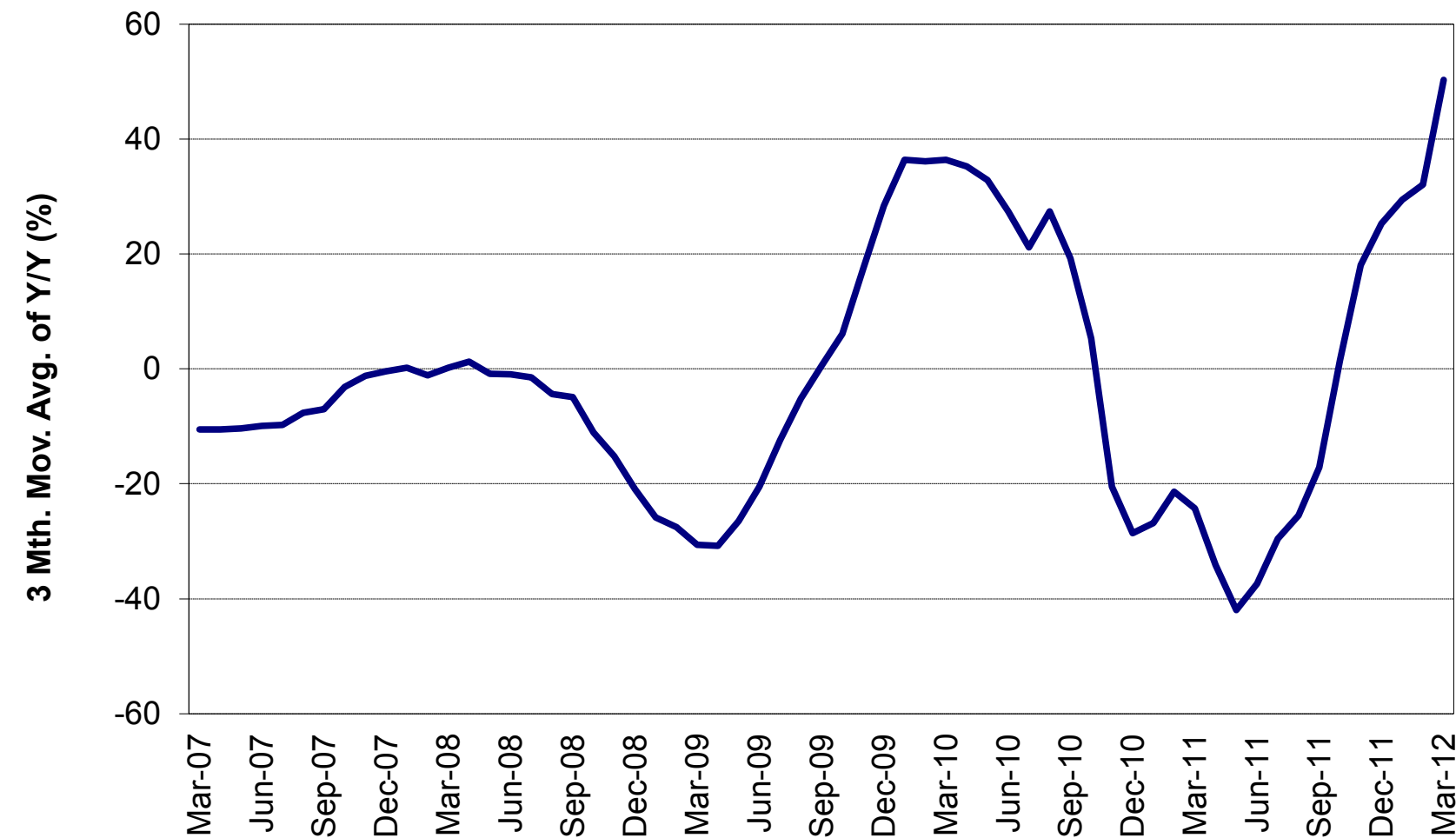
Household Spending



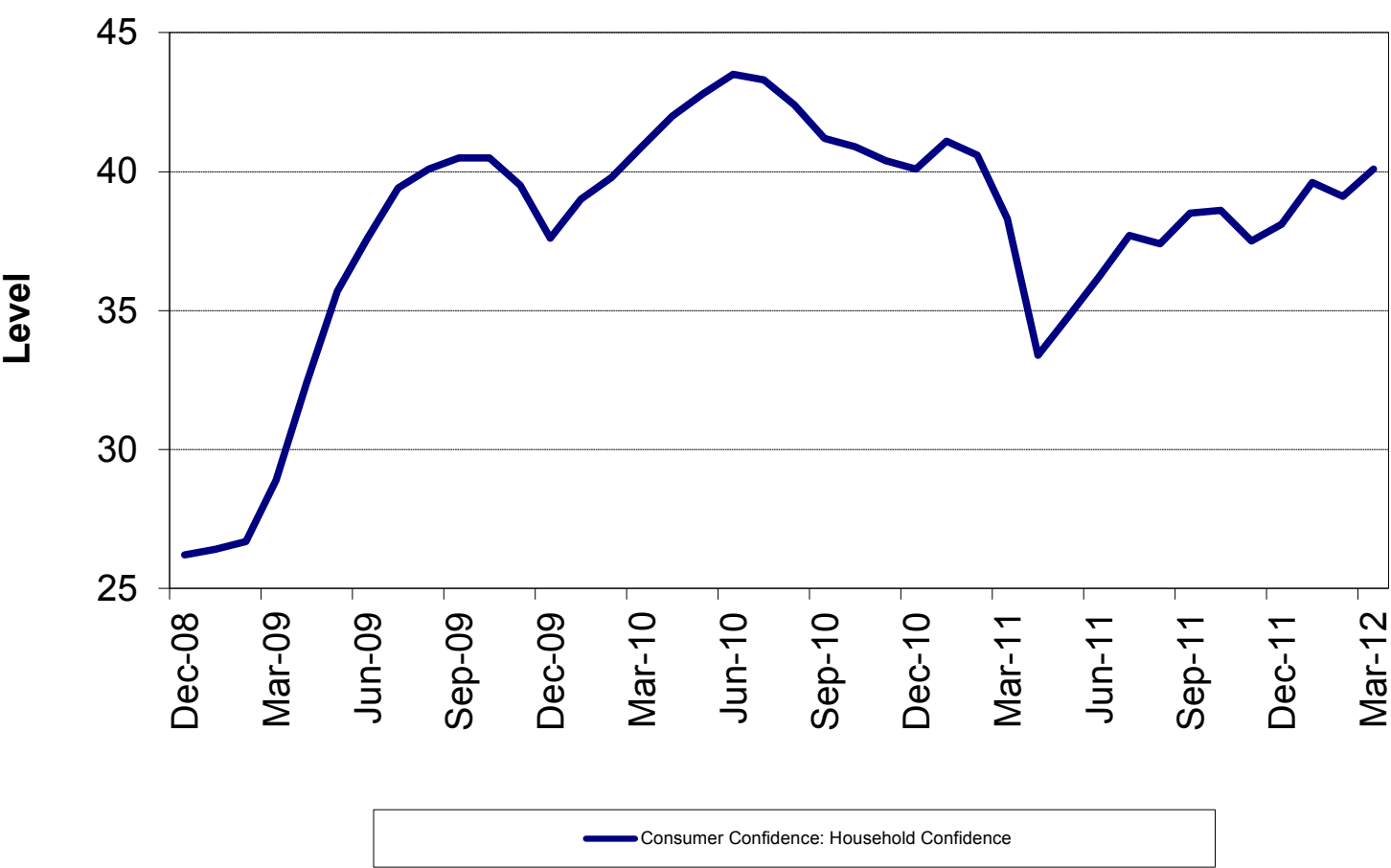
Nationwide Department Store Sales



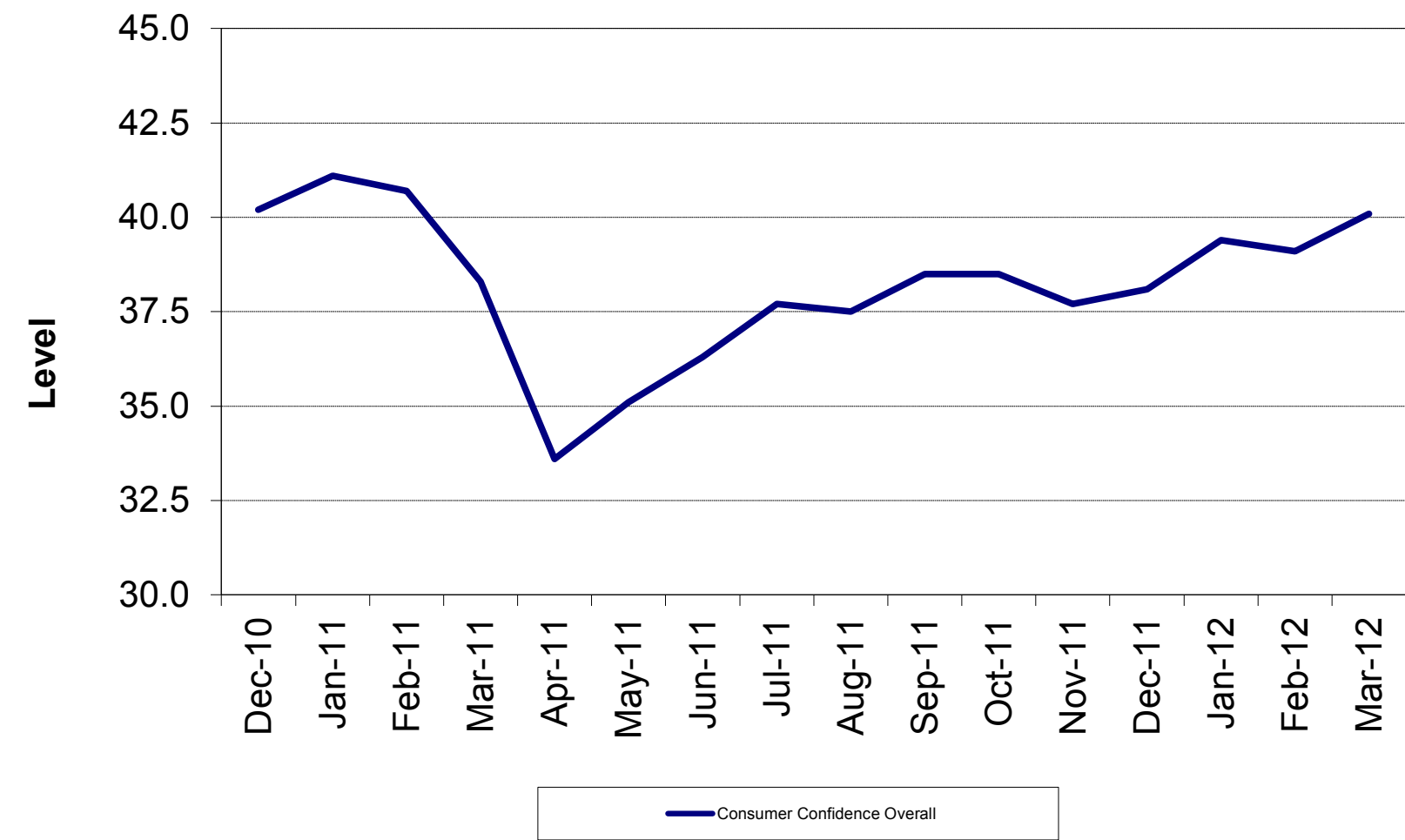
Vehicle Sales



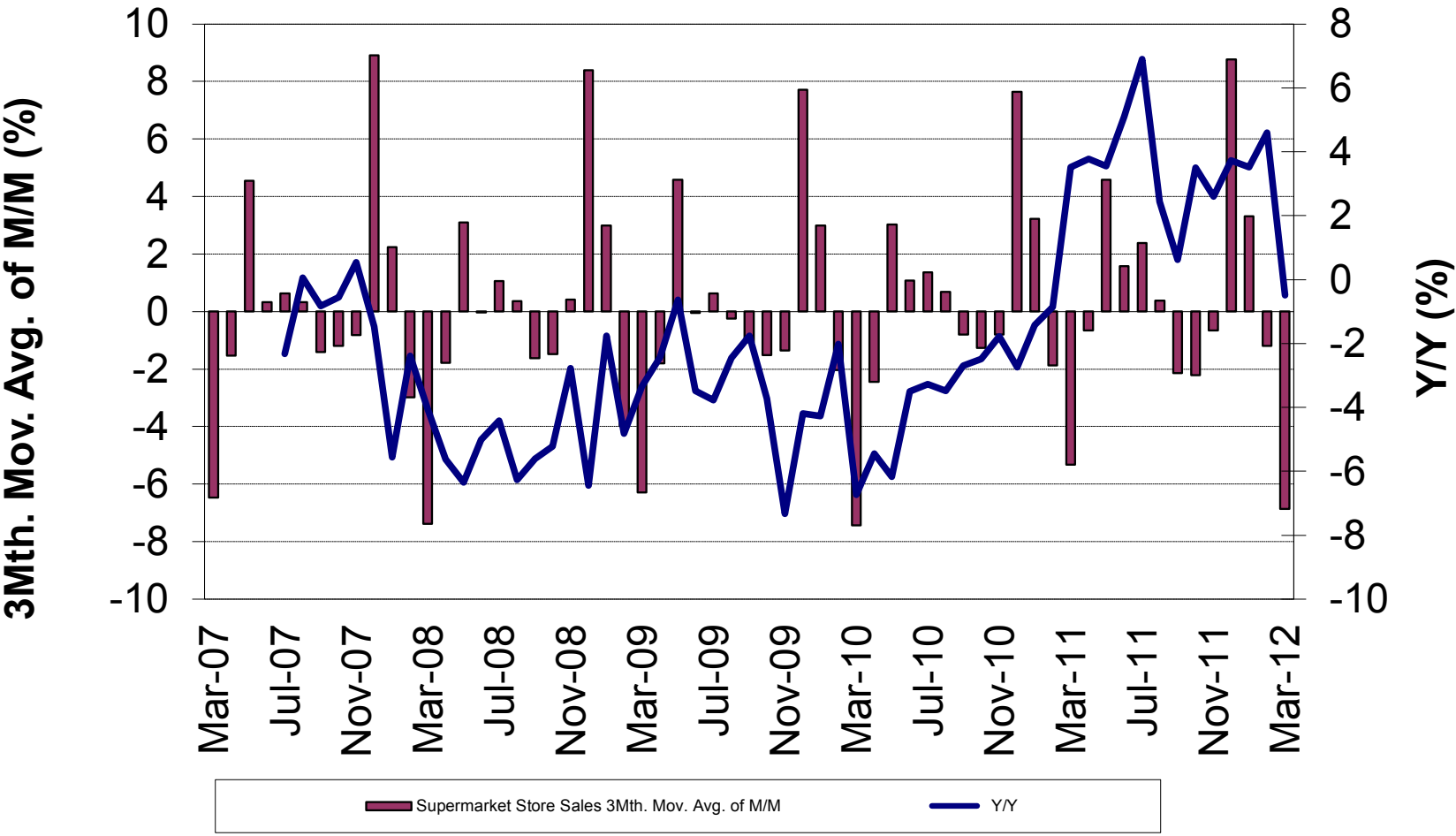
Consumer Confidence: Household Confidence



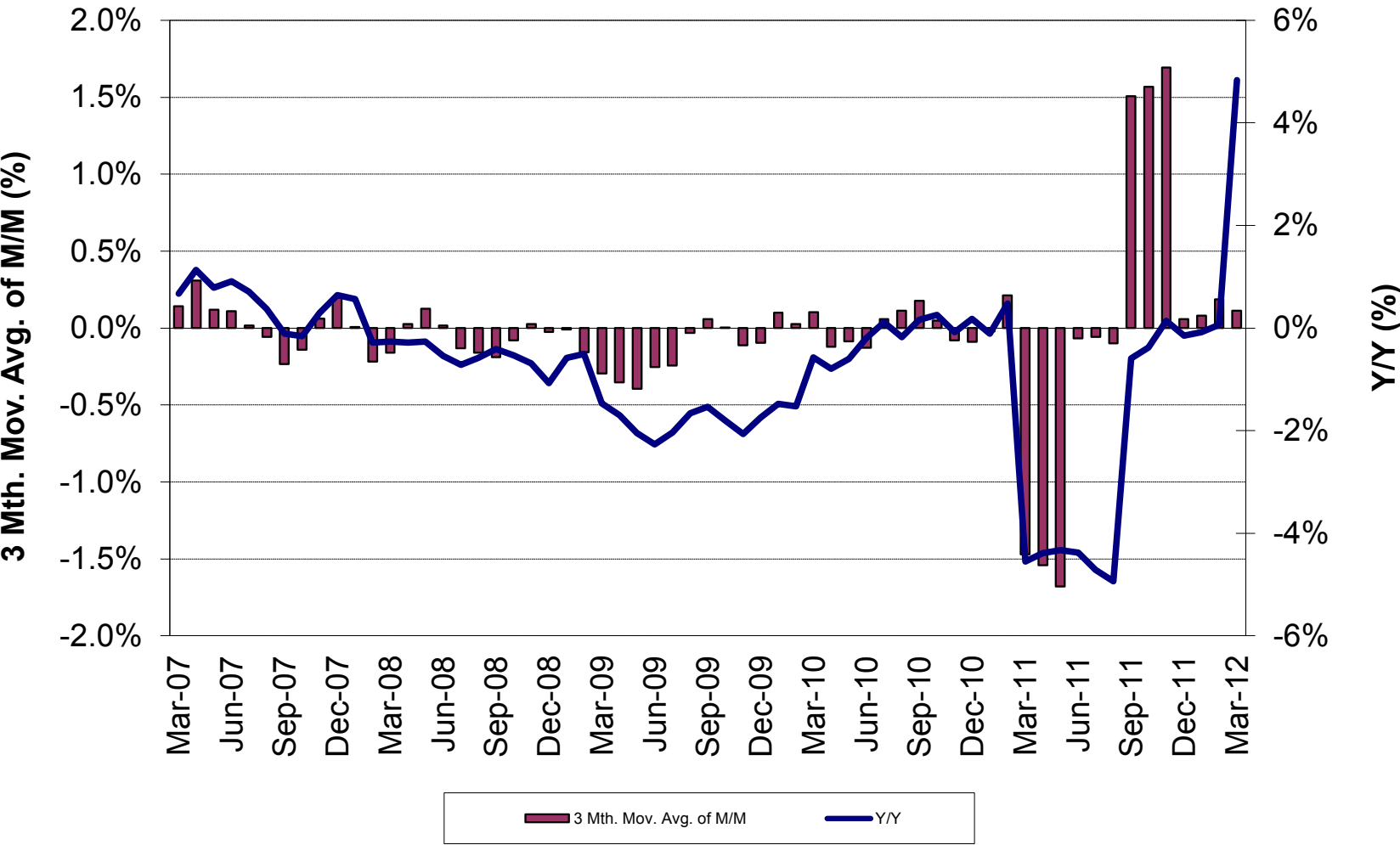
Consumer Confidence



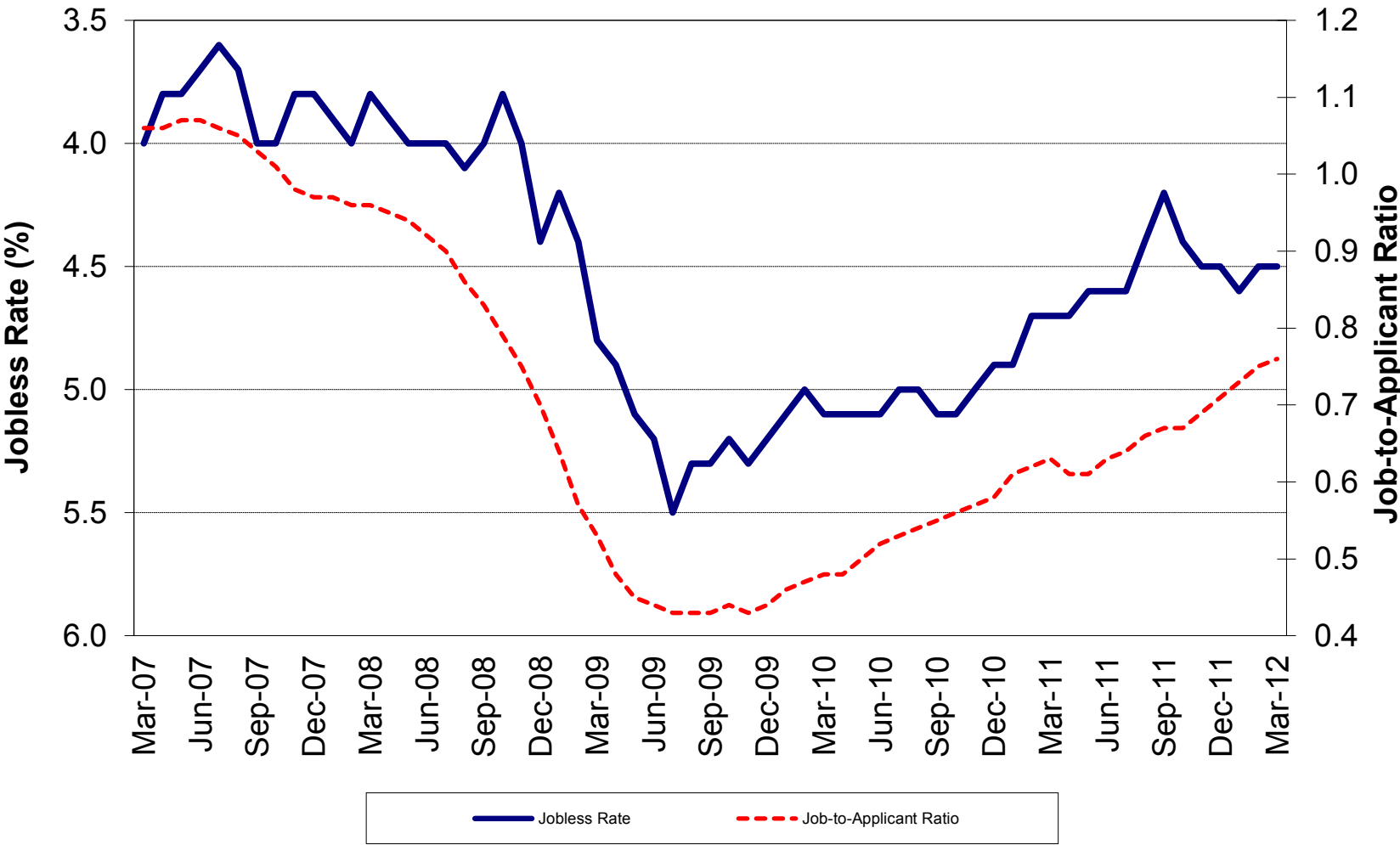
Supermarket Sales



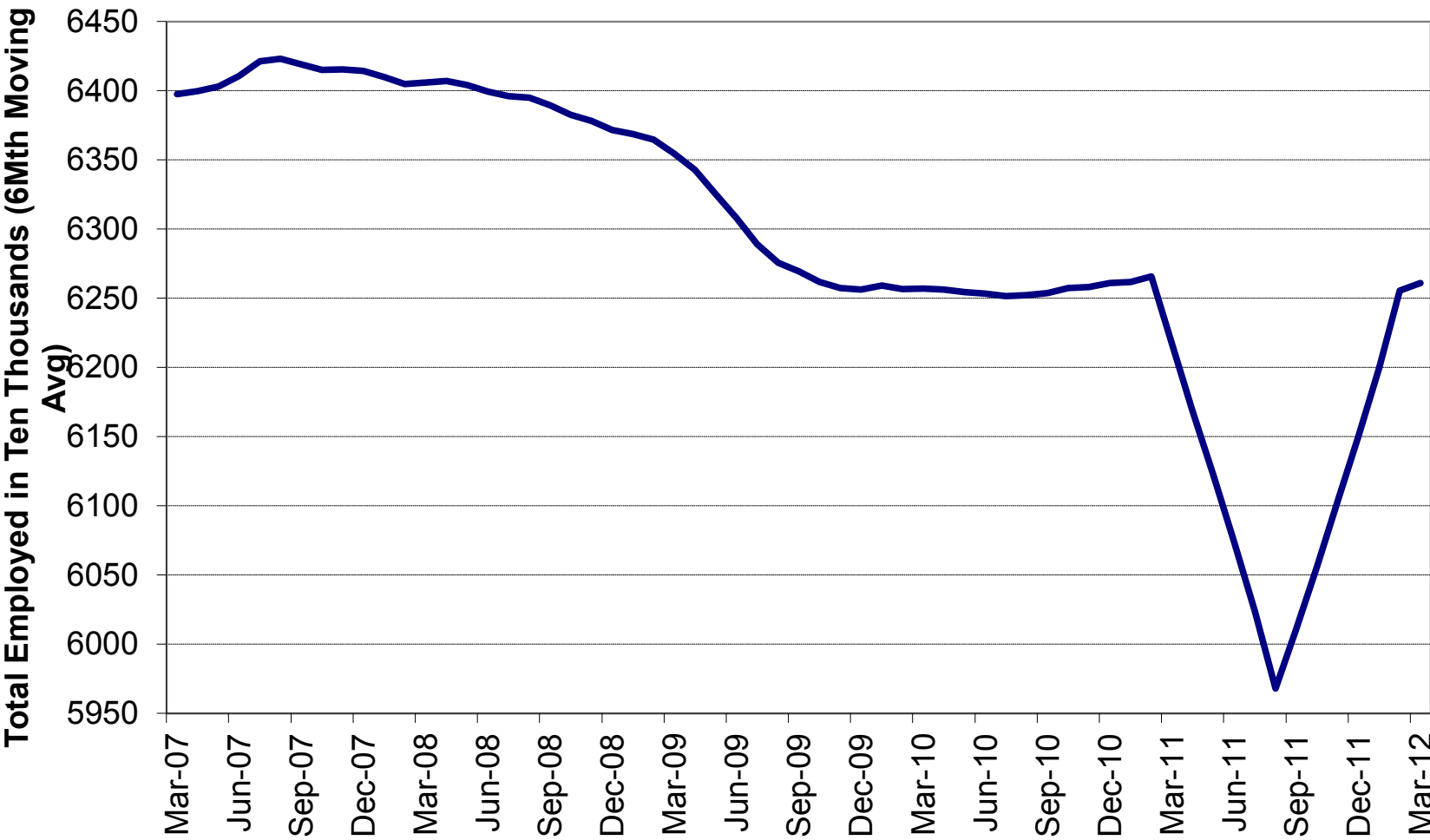
Employment Growth



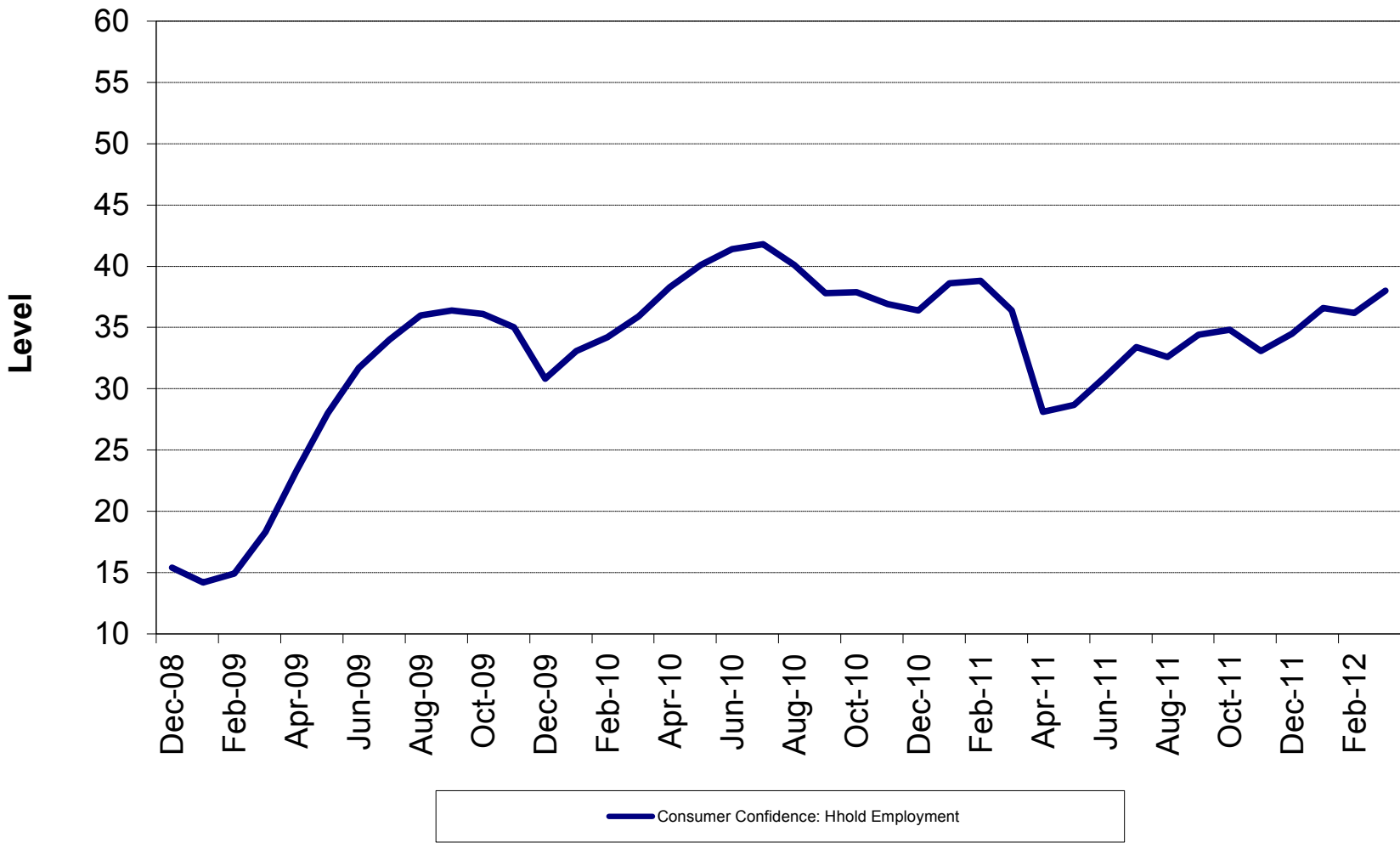
Jobless Rate vs Job-to-Applicant Ratio



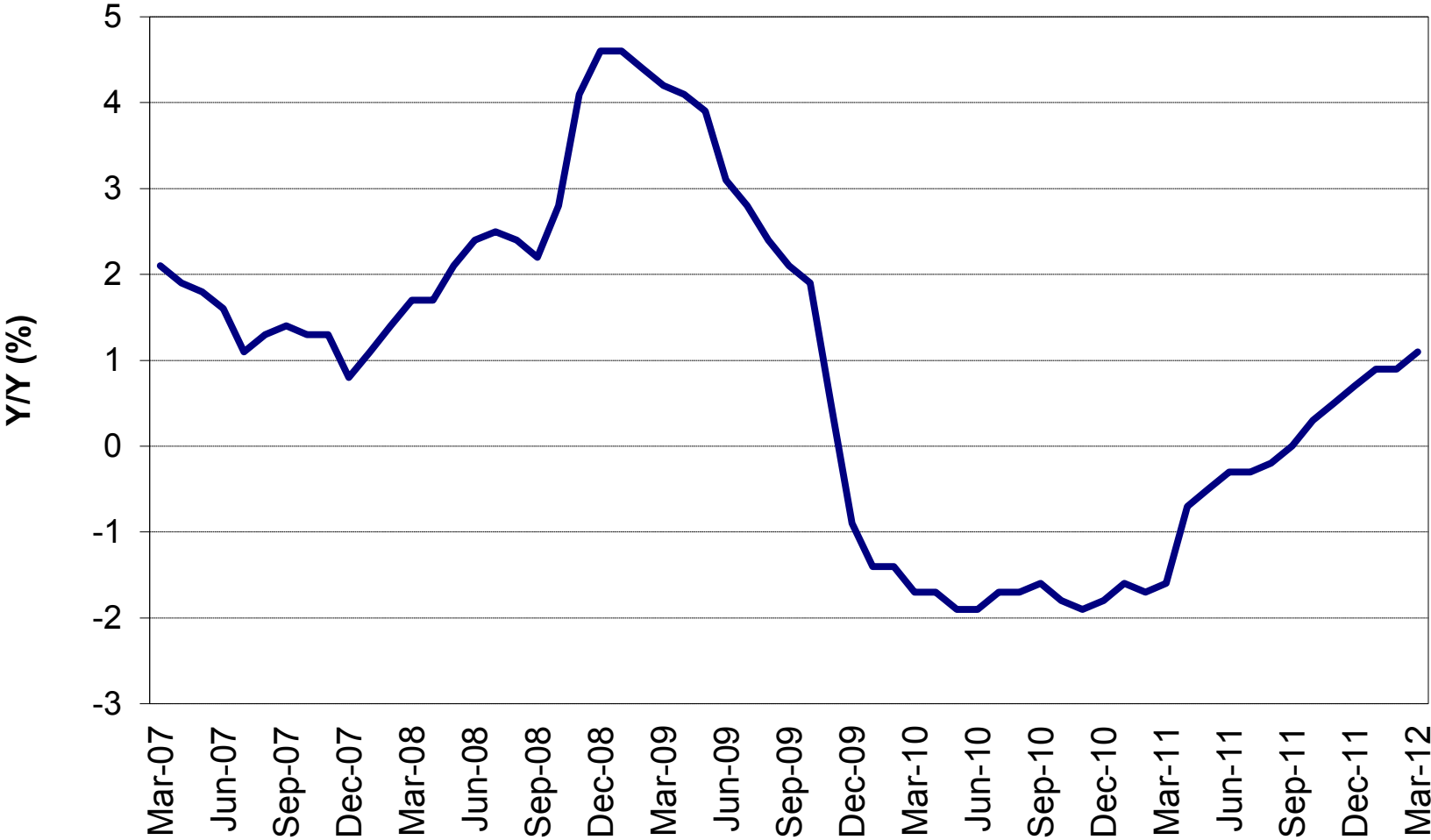
Total Employment



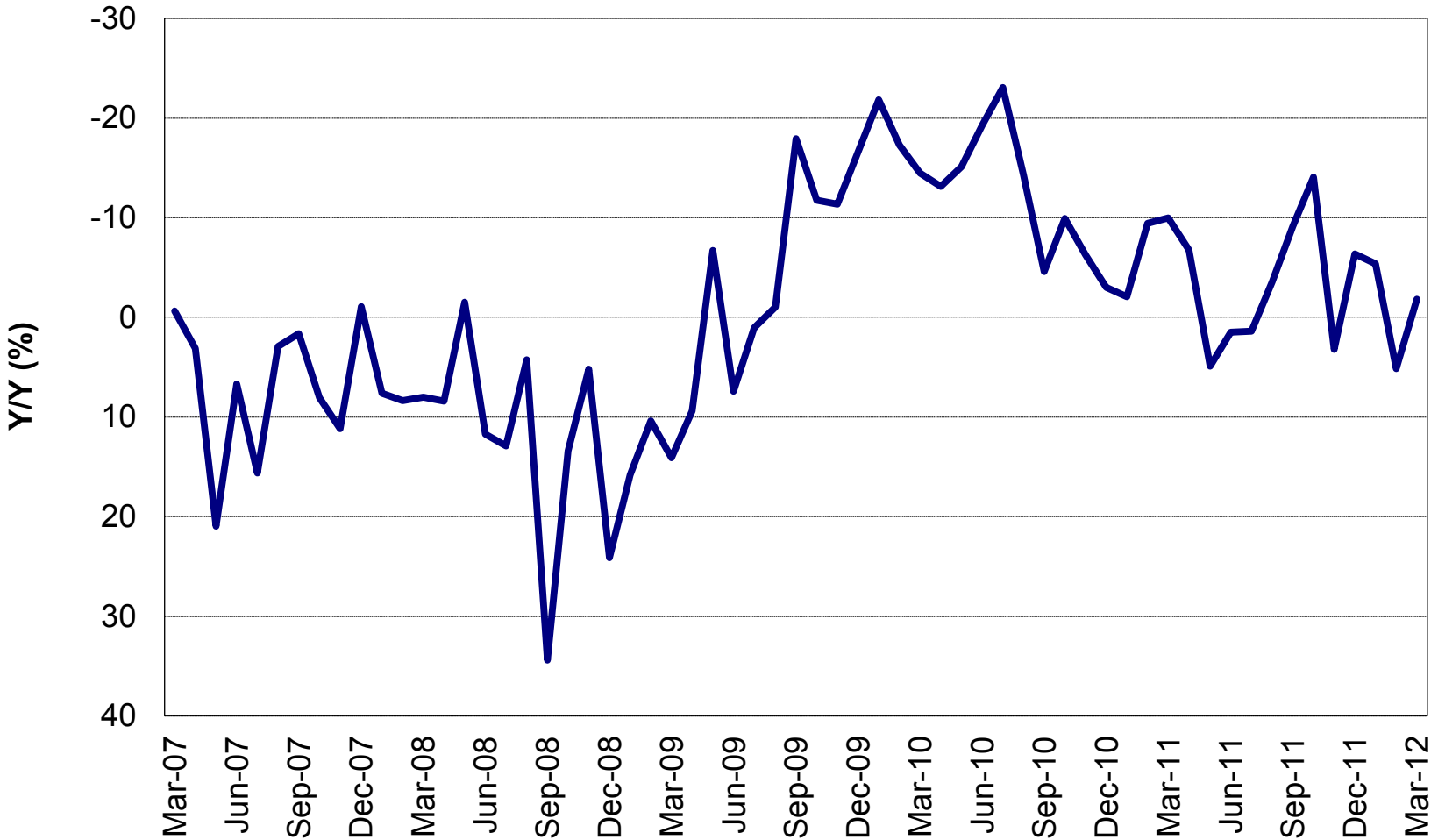
Employment Household Survey



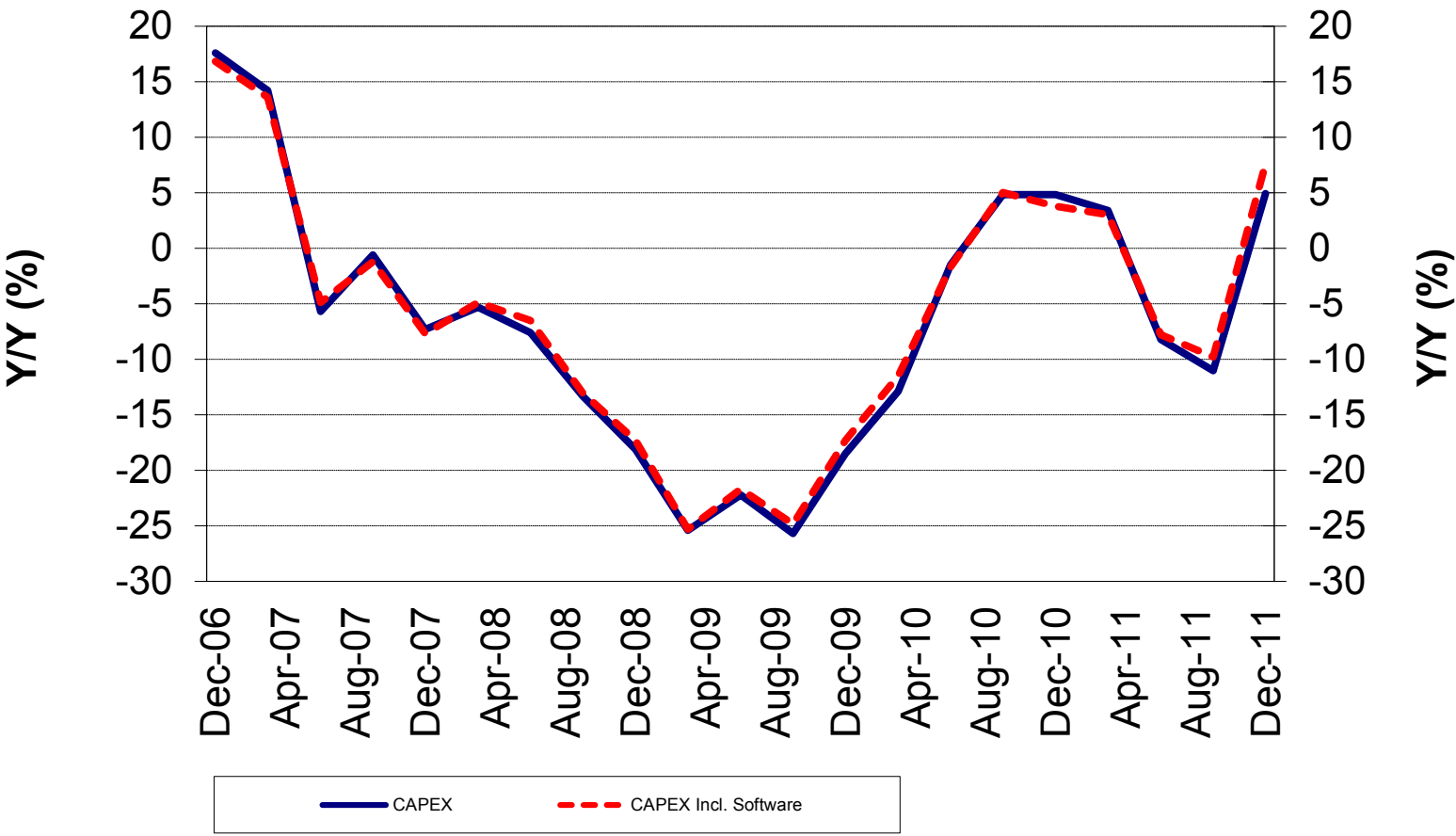
Adjusted Bank Lending



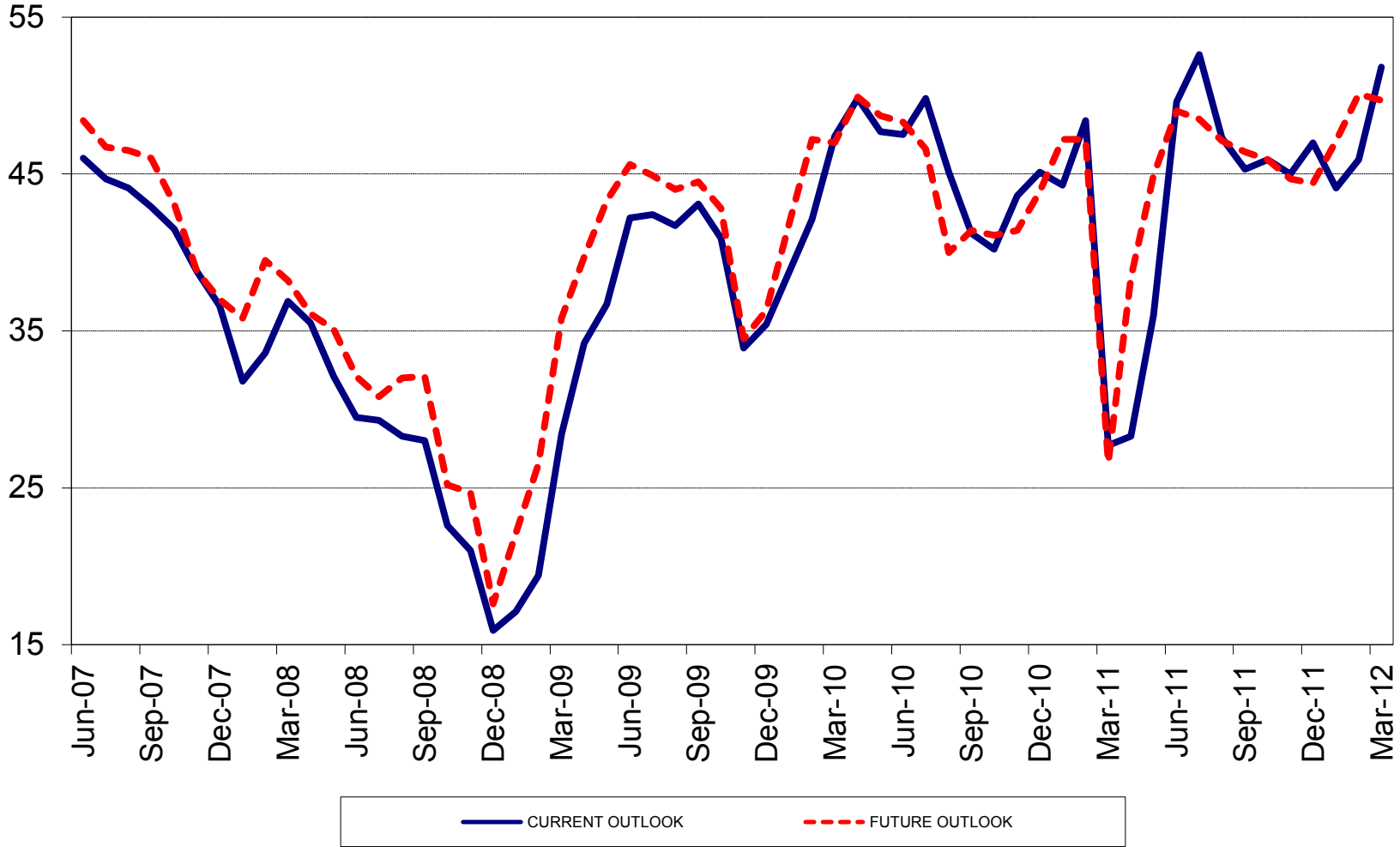
Bankruptcies

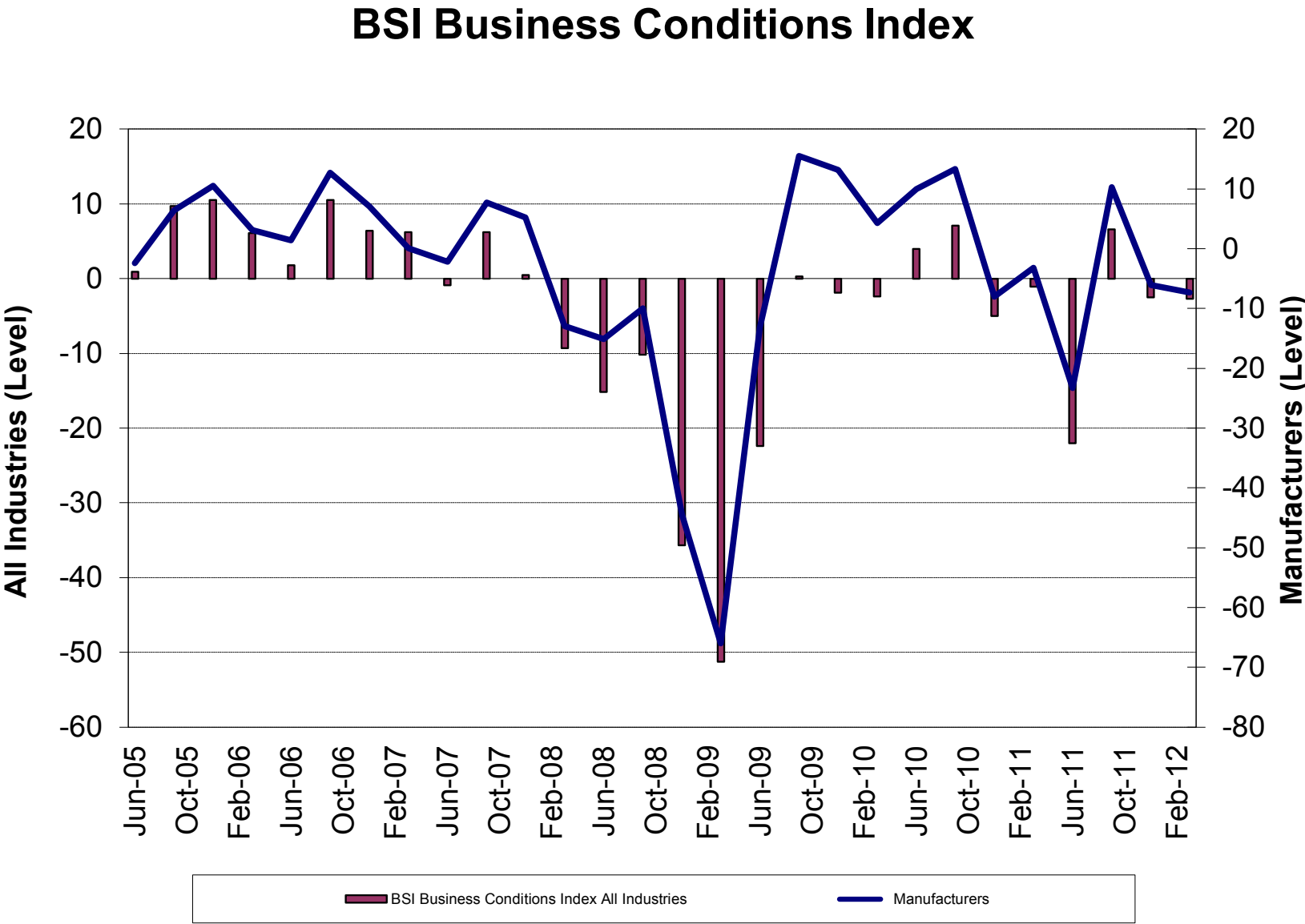


Capital Spending

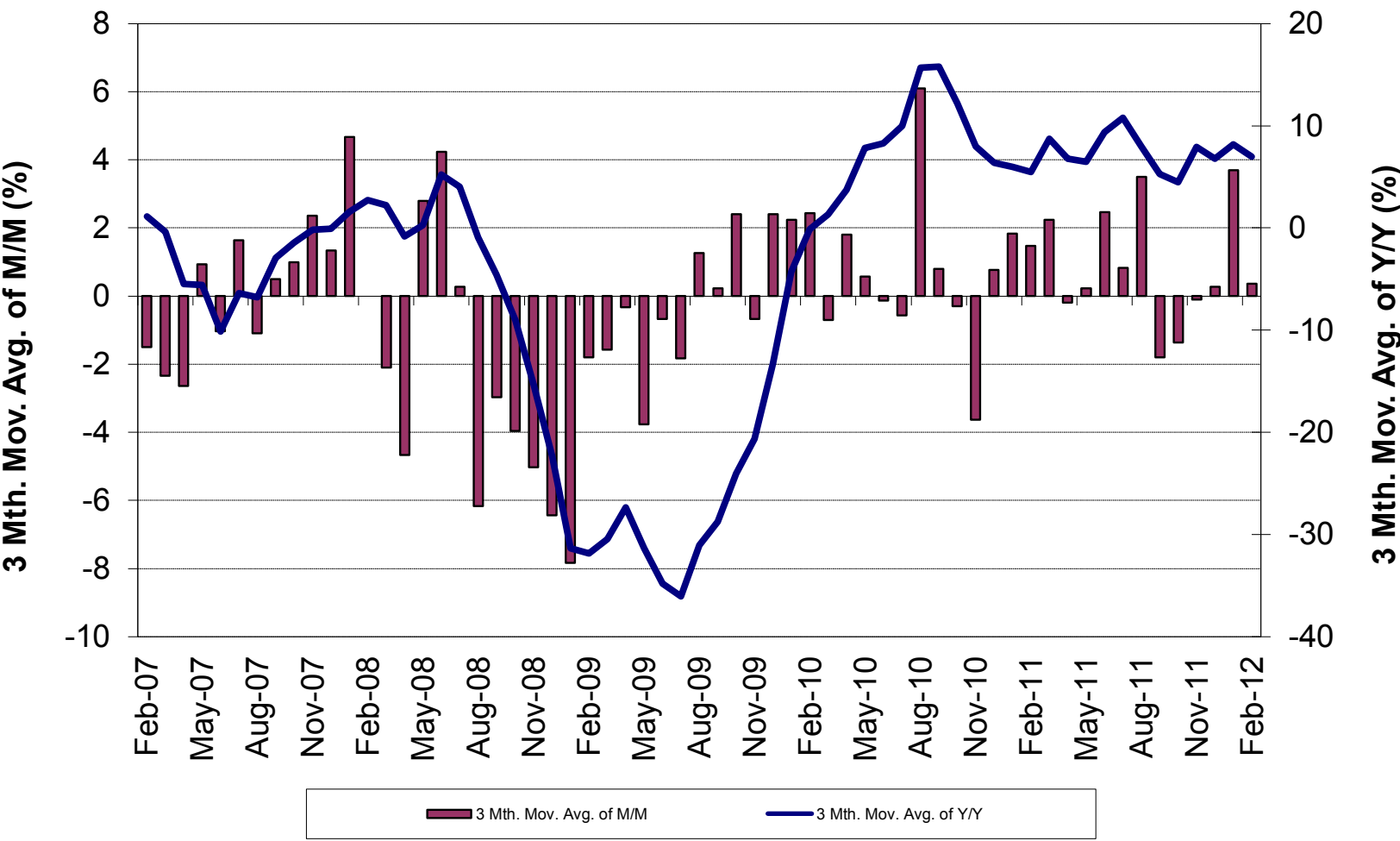


Eco Watchers Survey

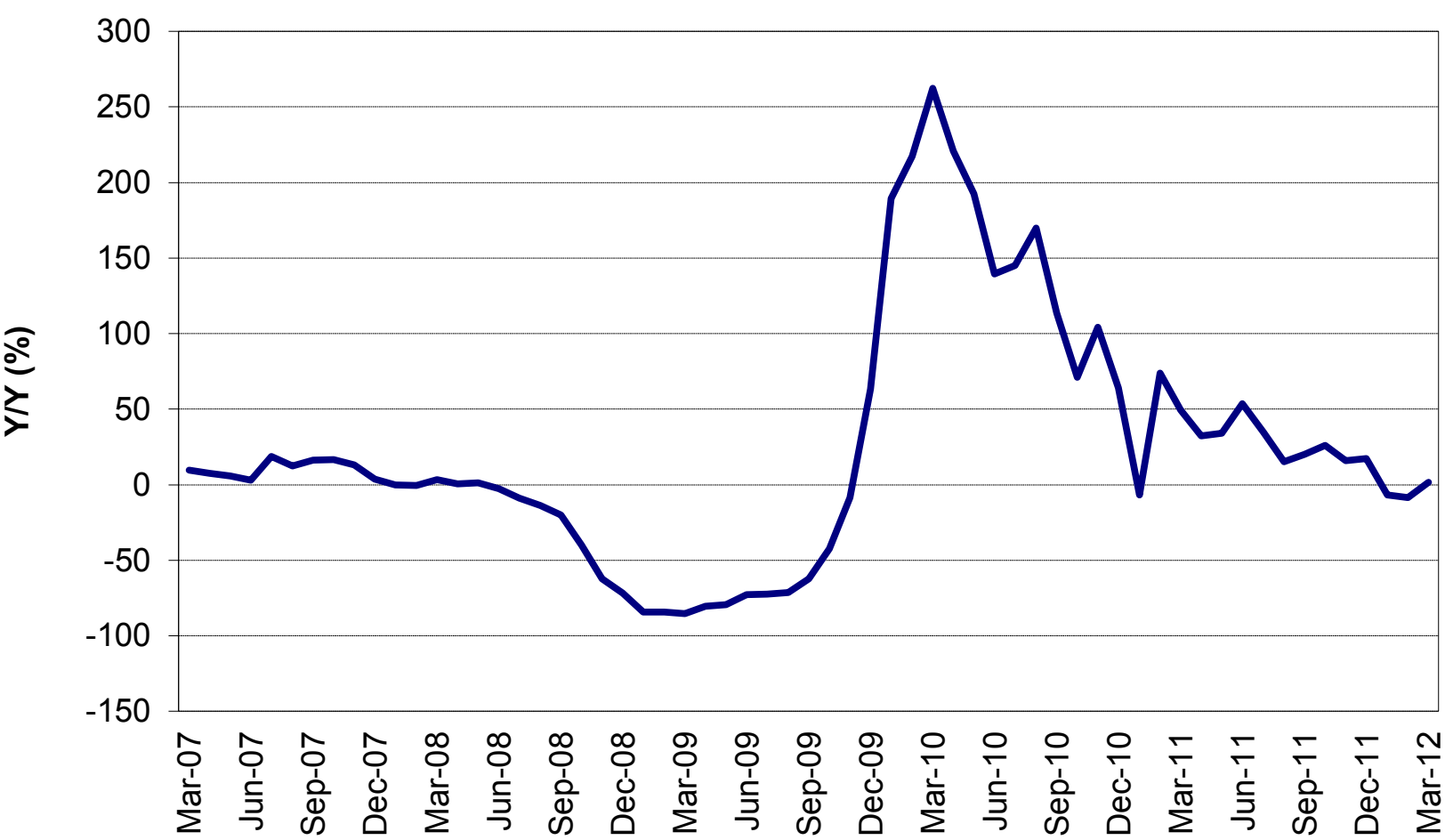




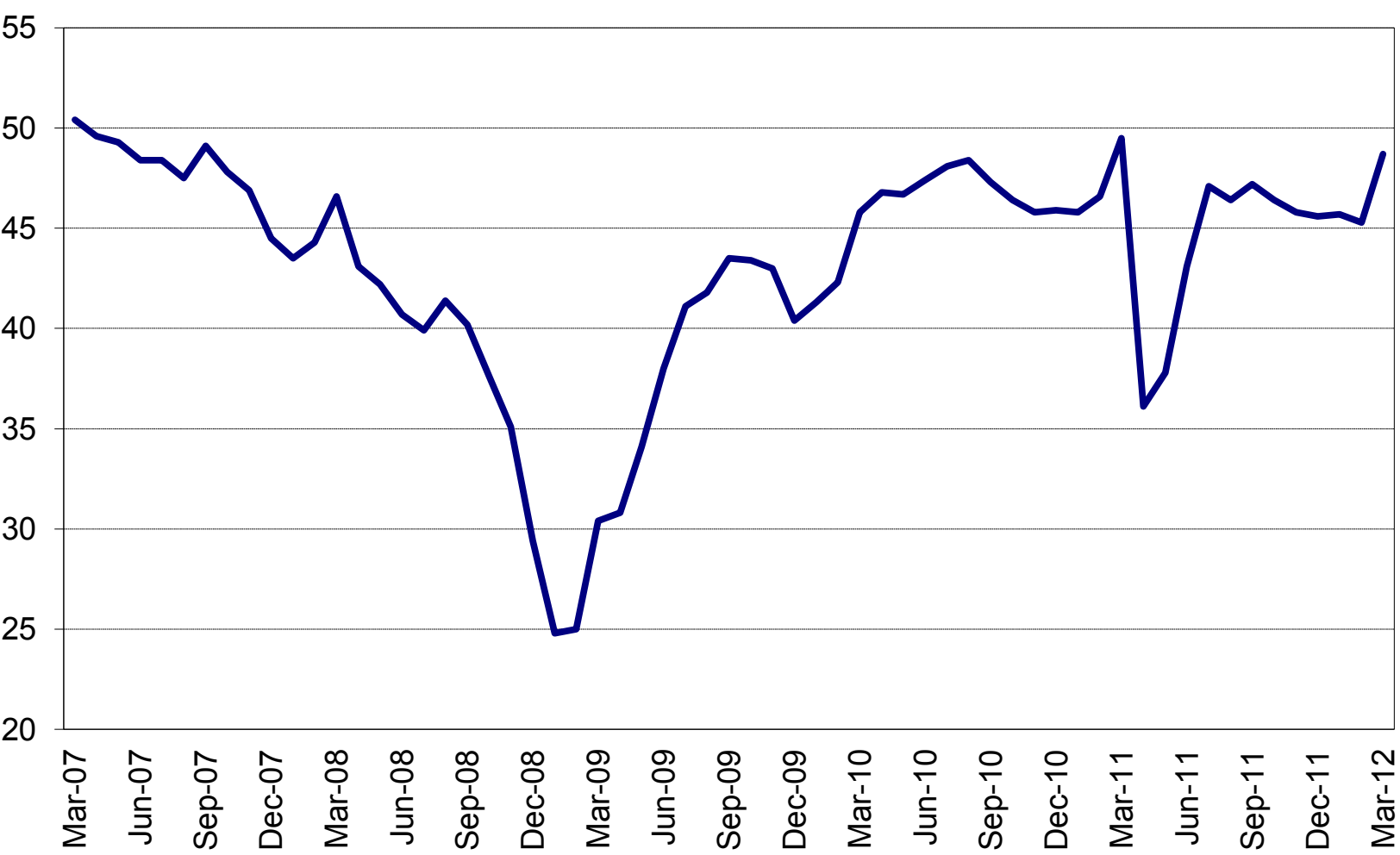
Machine Orders



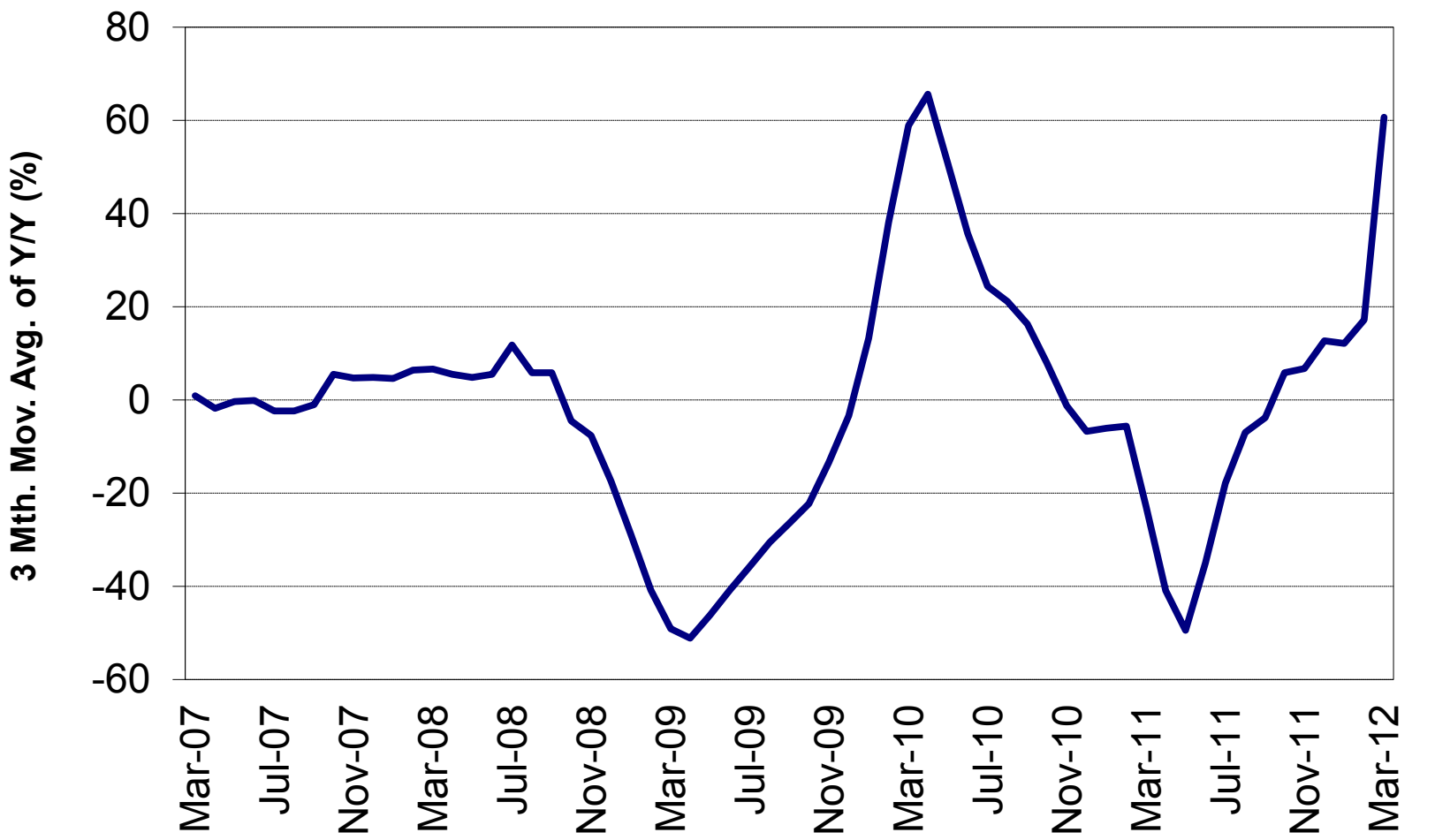
Machine Tool Orders



Small Business Confidence

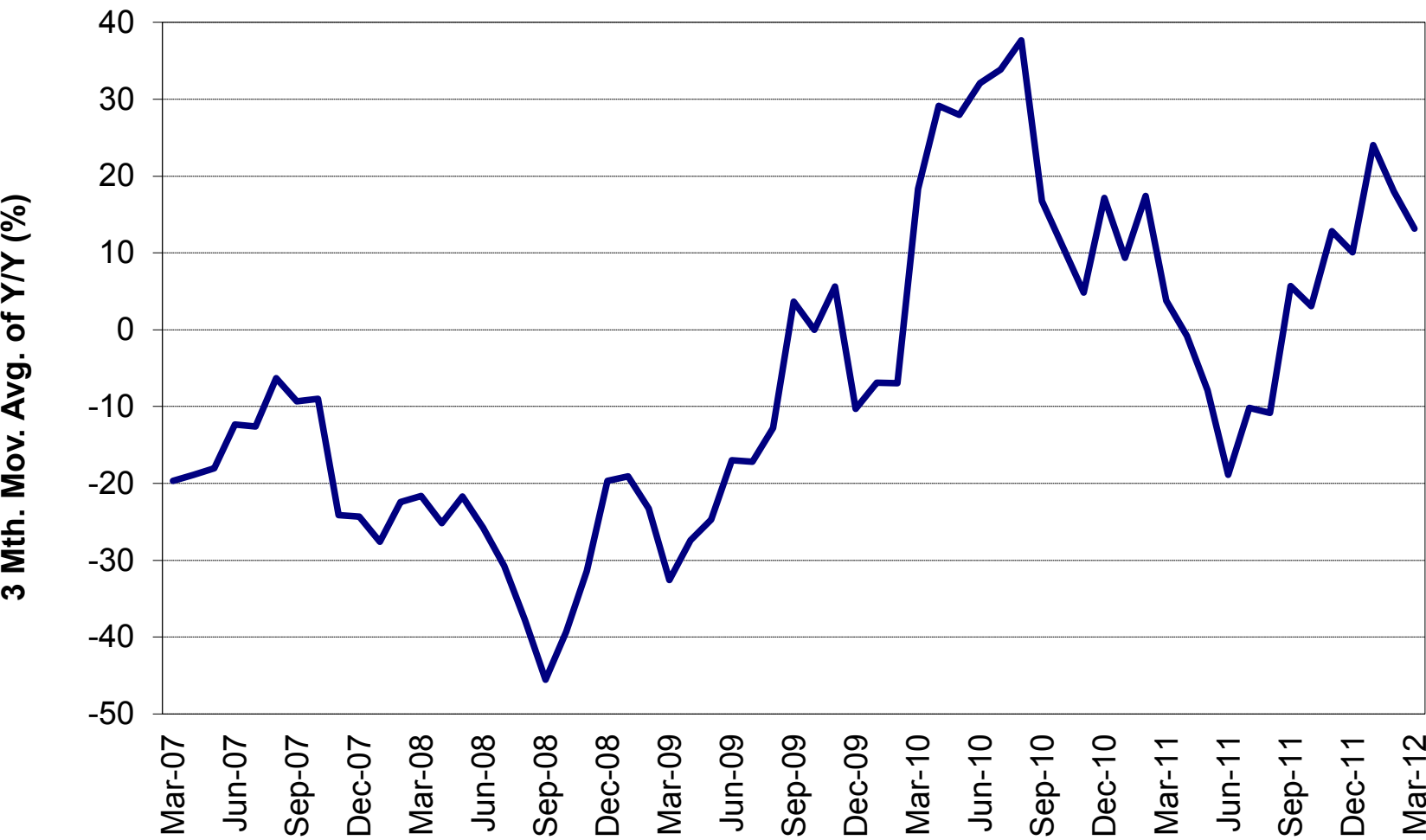


Vehicle Production

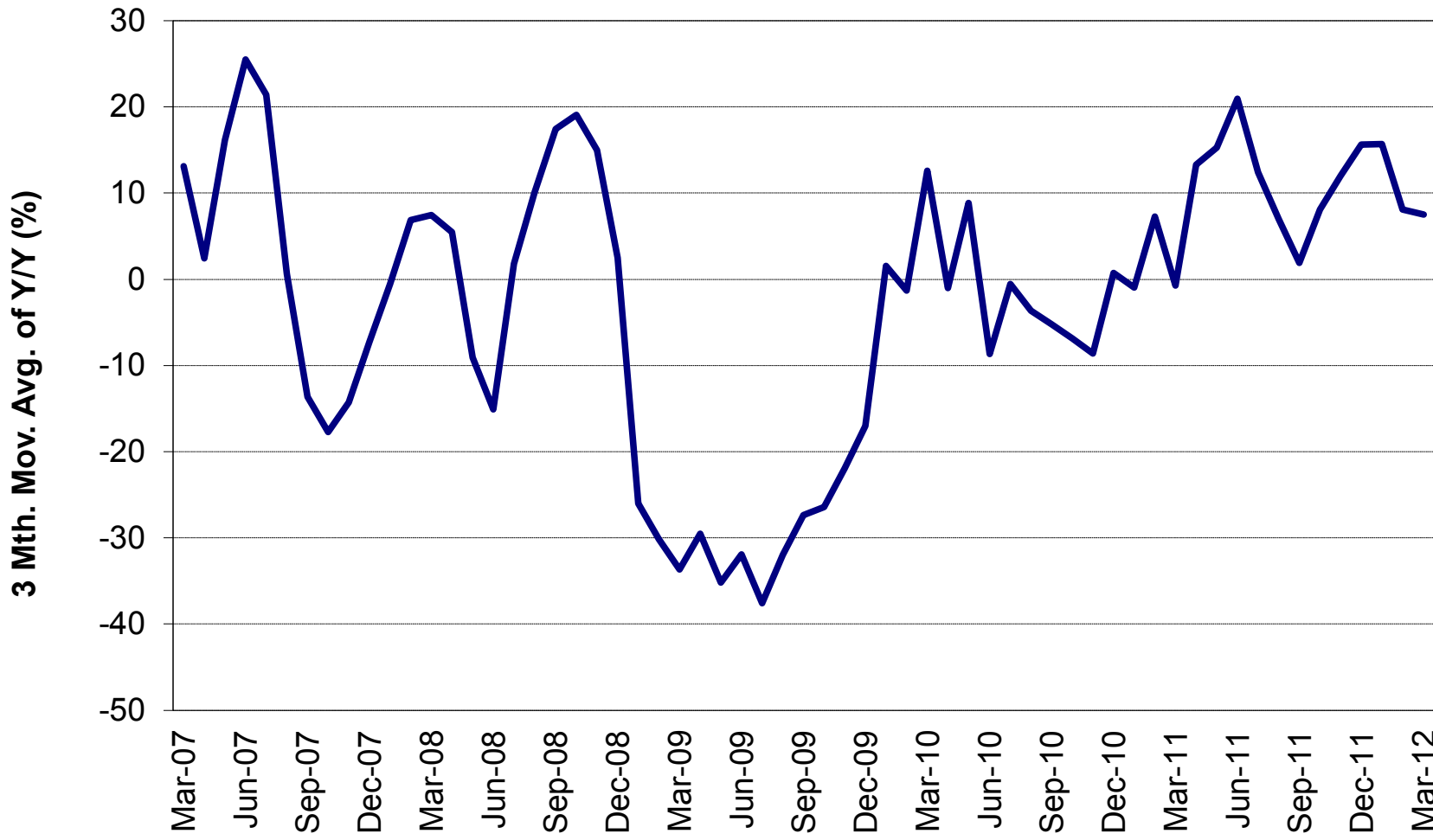


Weekly Economic Chart Book: JAPAN
Housing

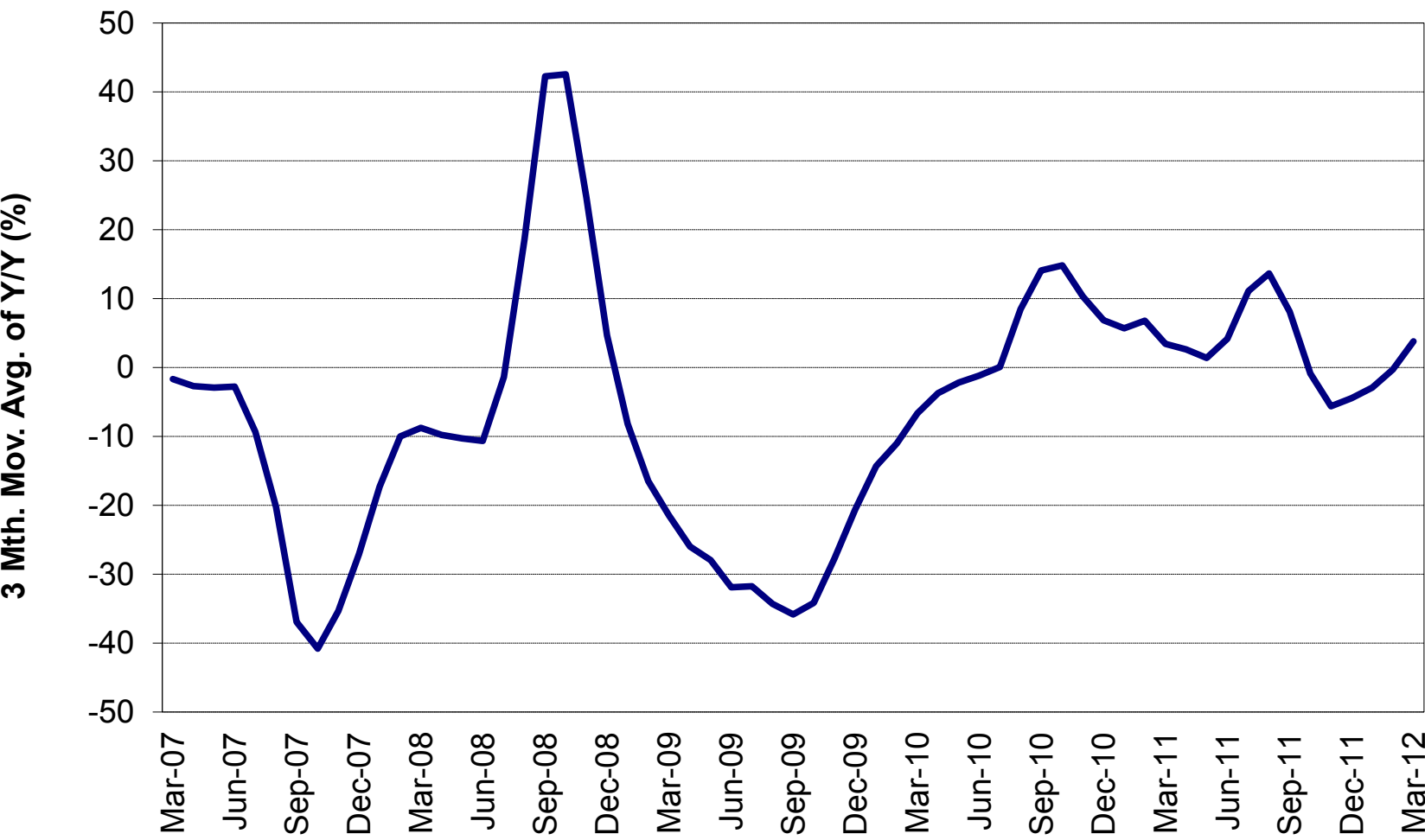
Tokyo Condominium Sales



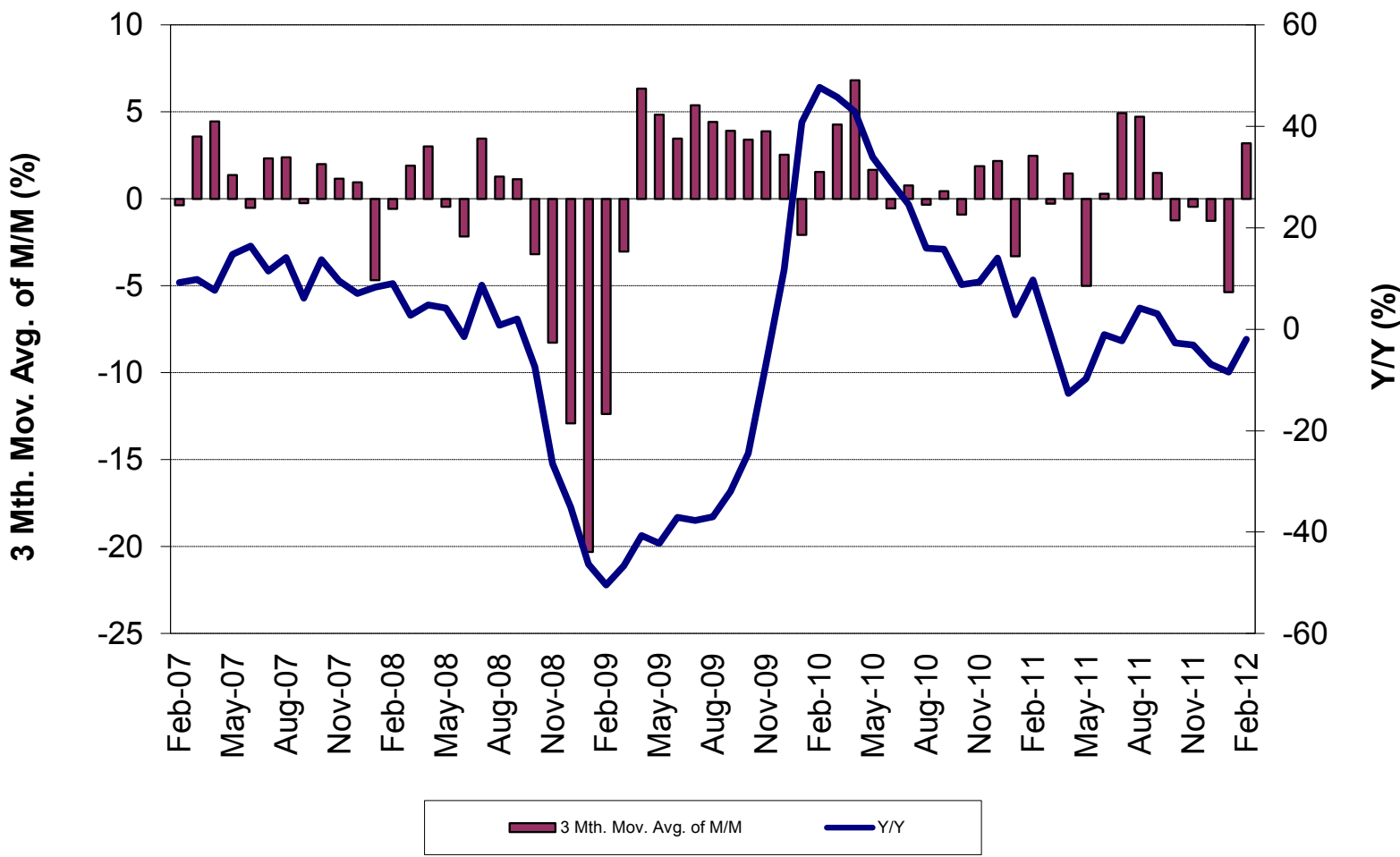
Construction Orders



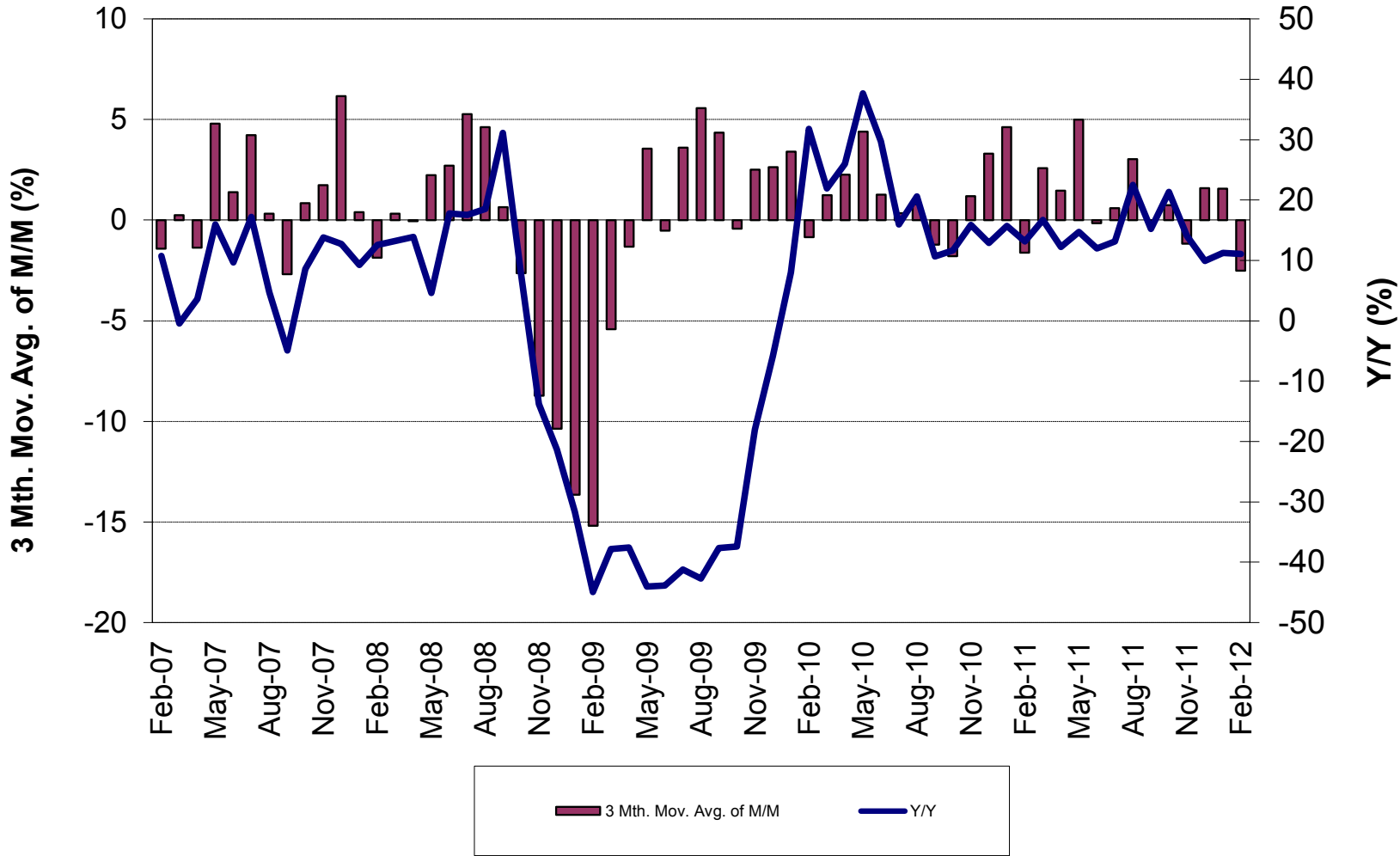
Housing Starts



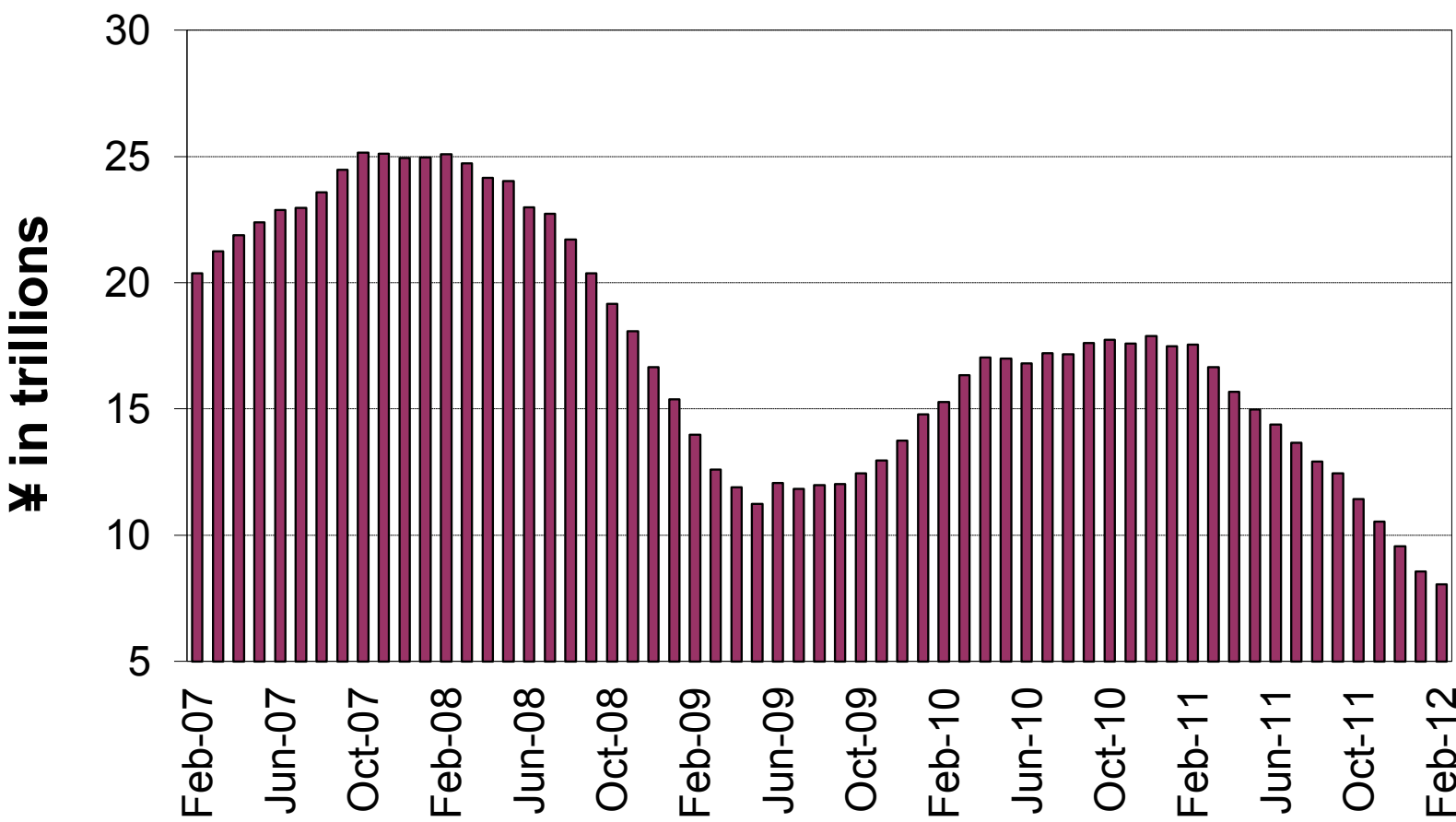
Exports



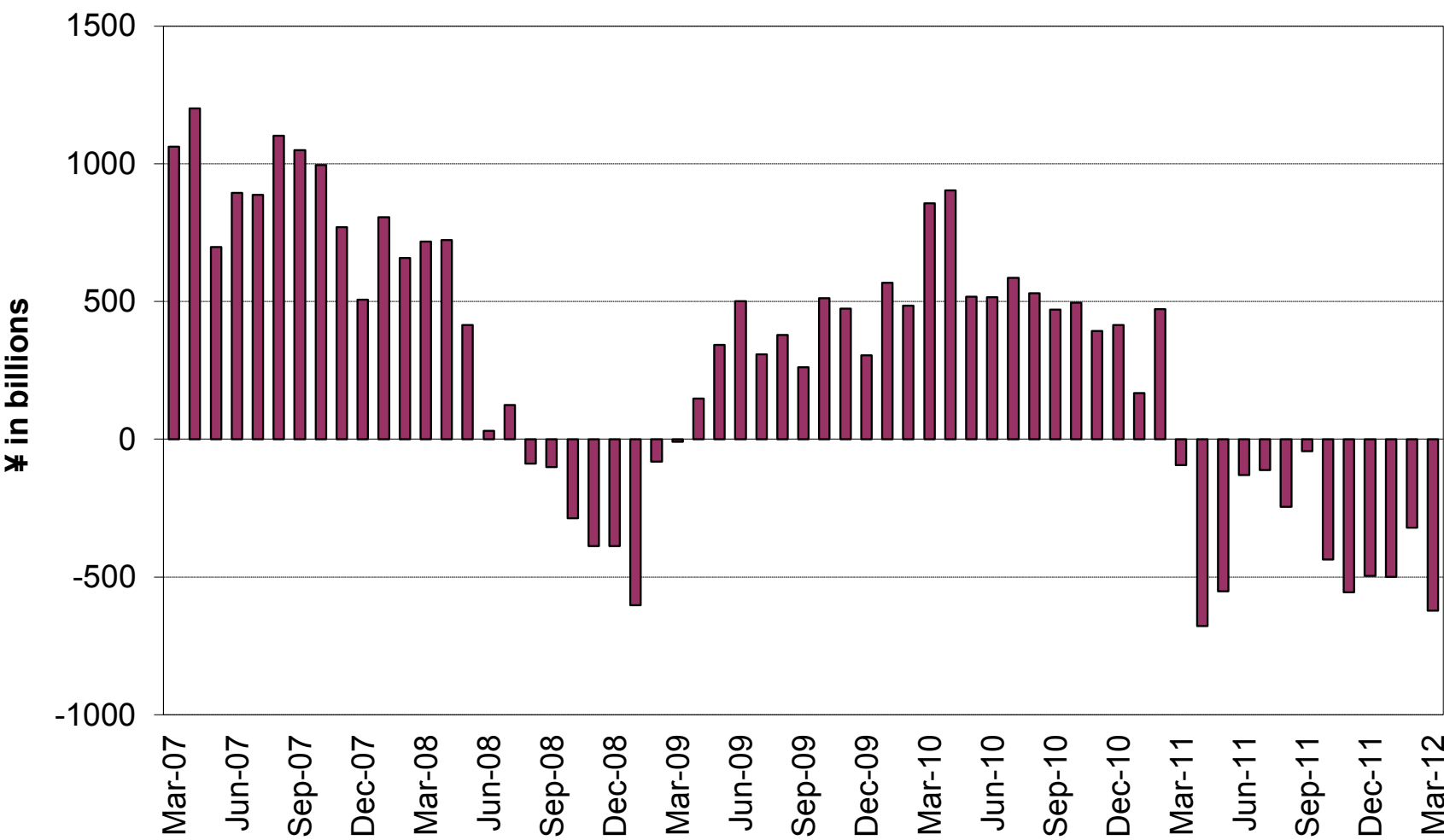
Imports



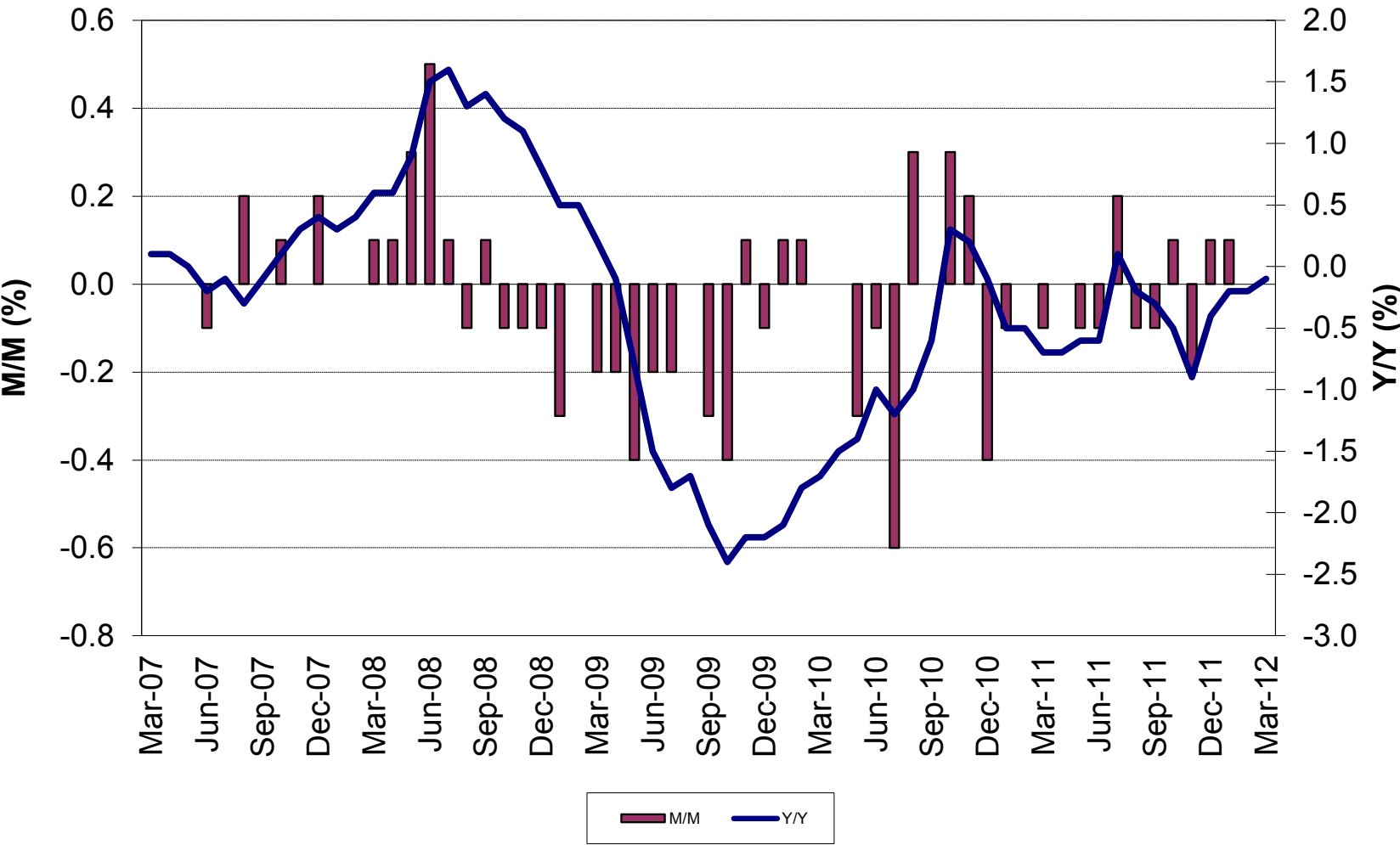
Current Account Balance
12 Month Rolling Total



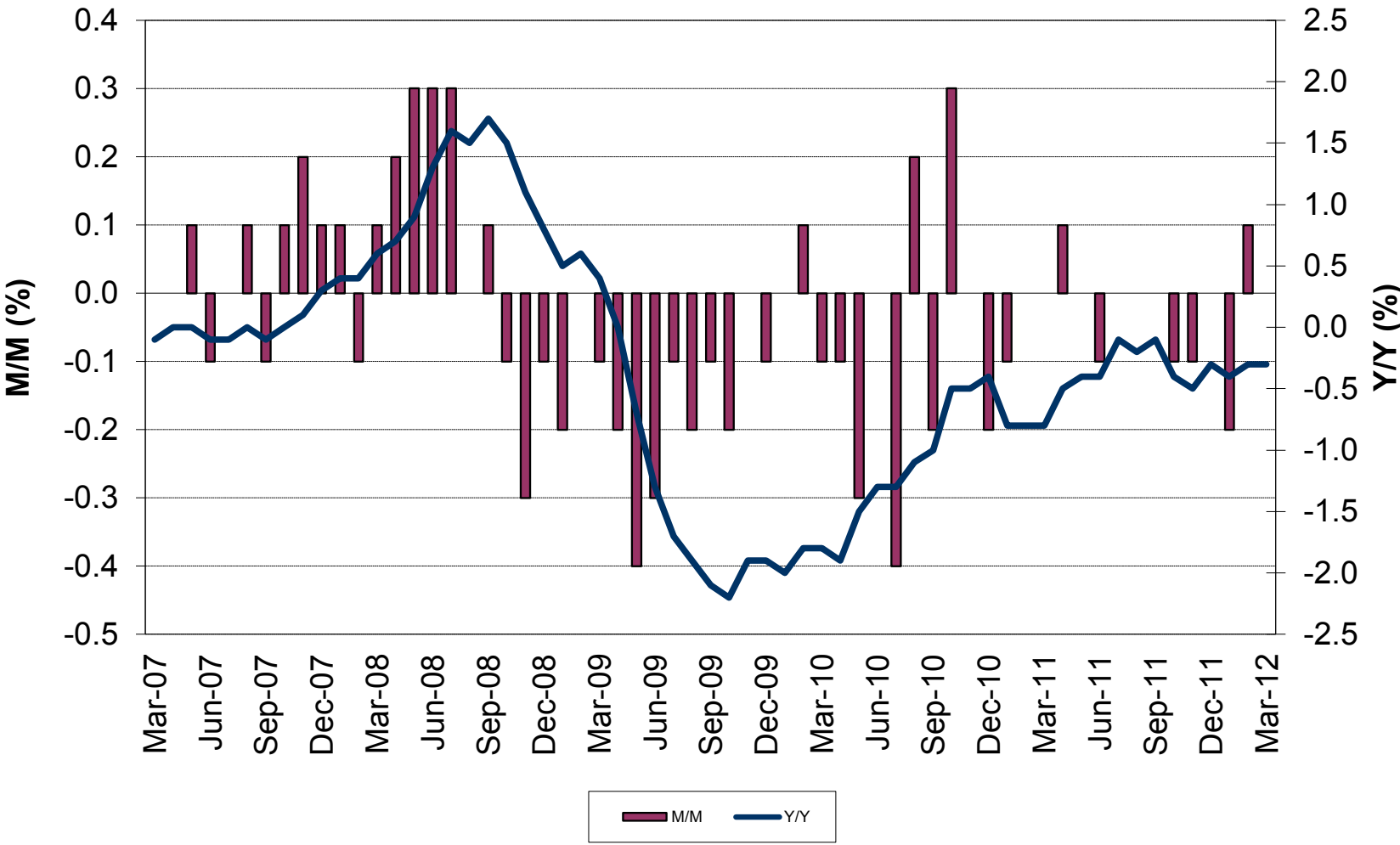
Adjusted Merchandise Trade Balance



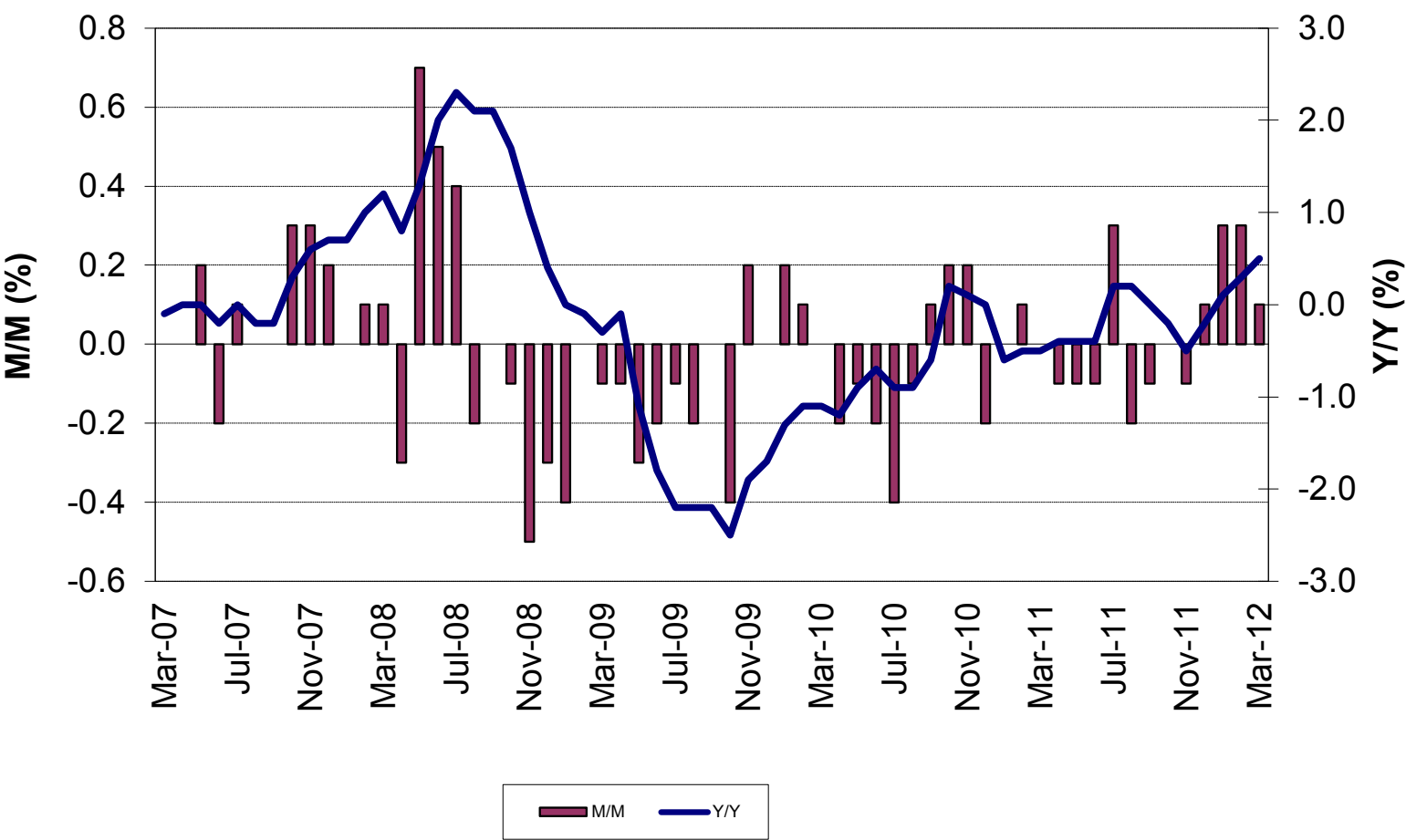
Tokyo CPI



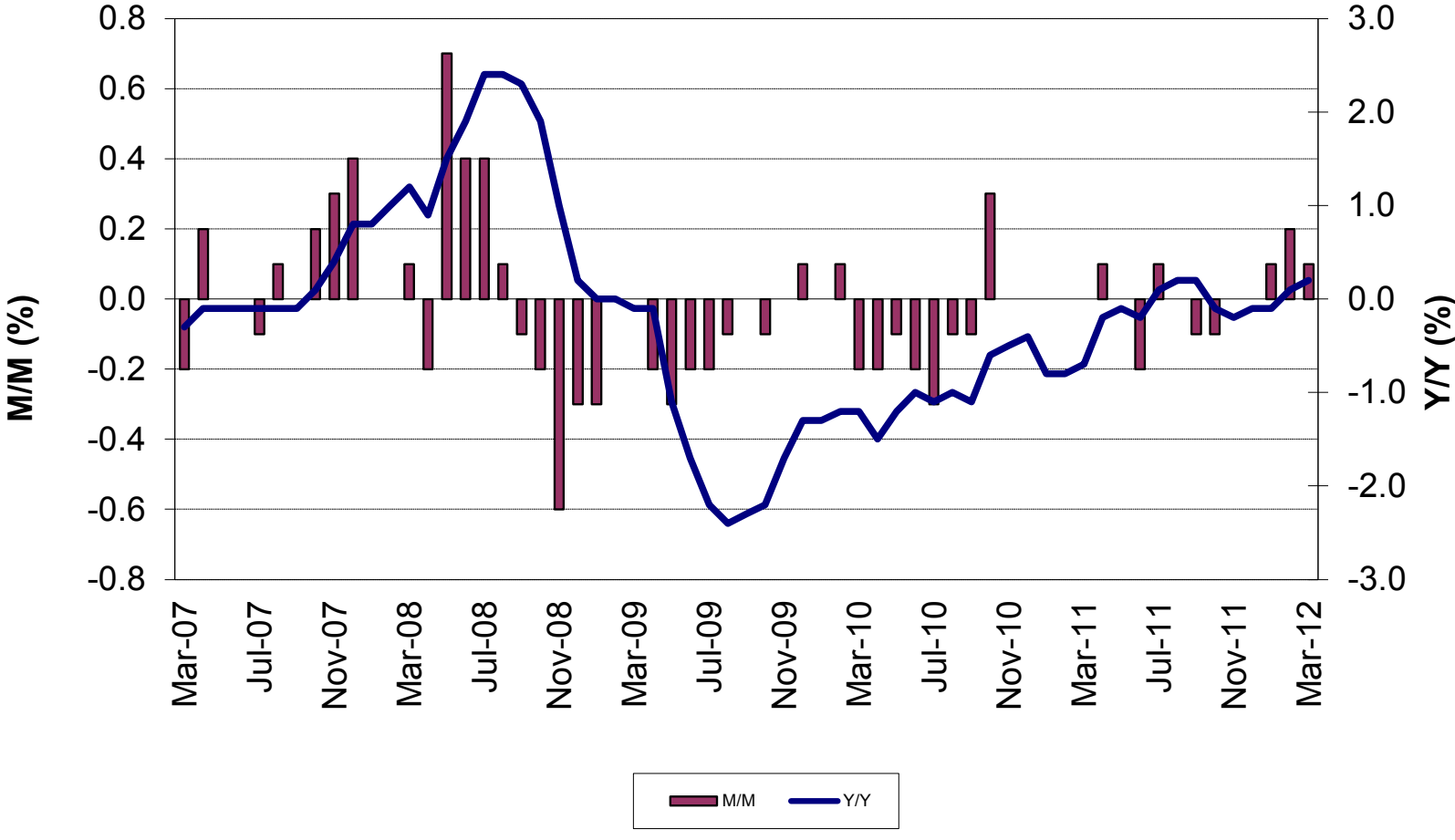
Tokyo Core CPI



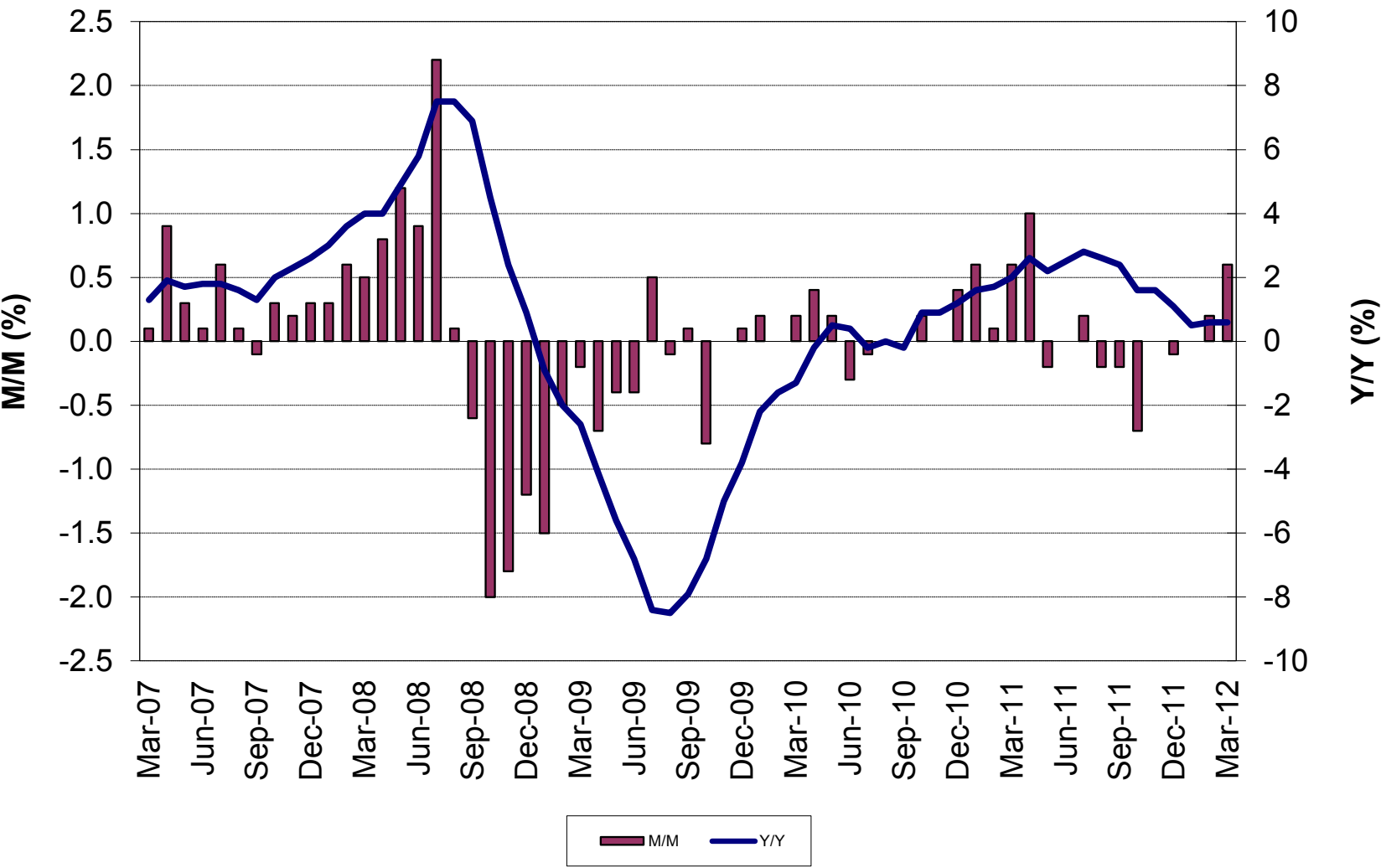
National CPI



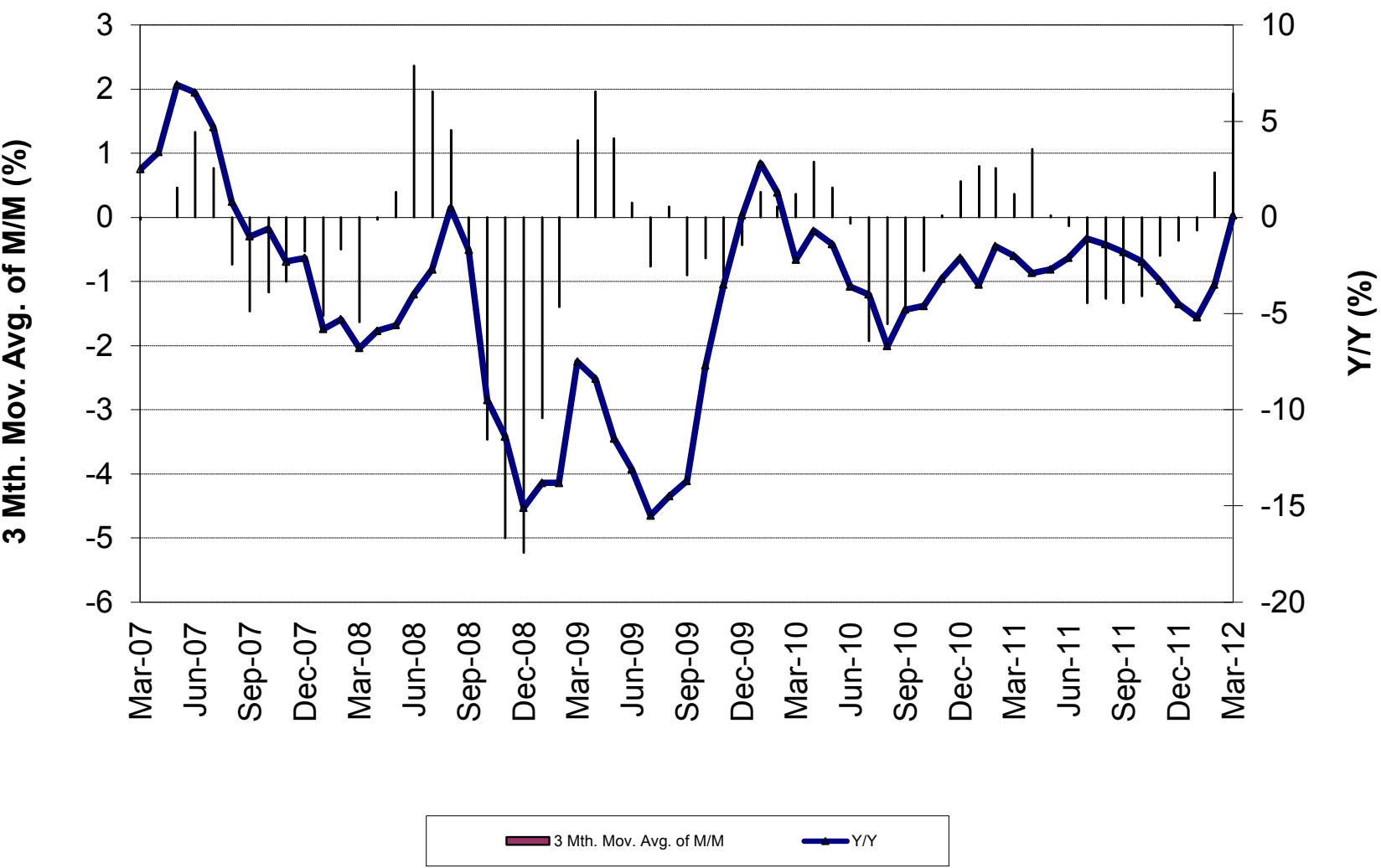
National Core CPI



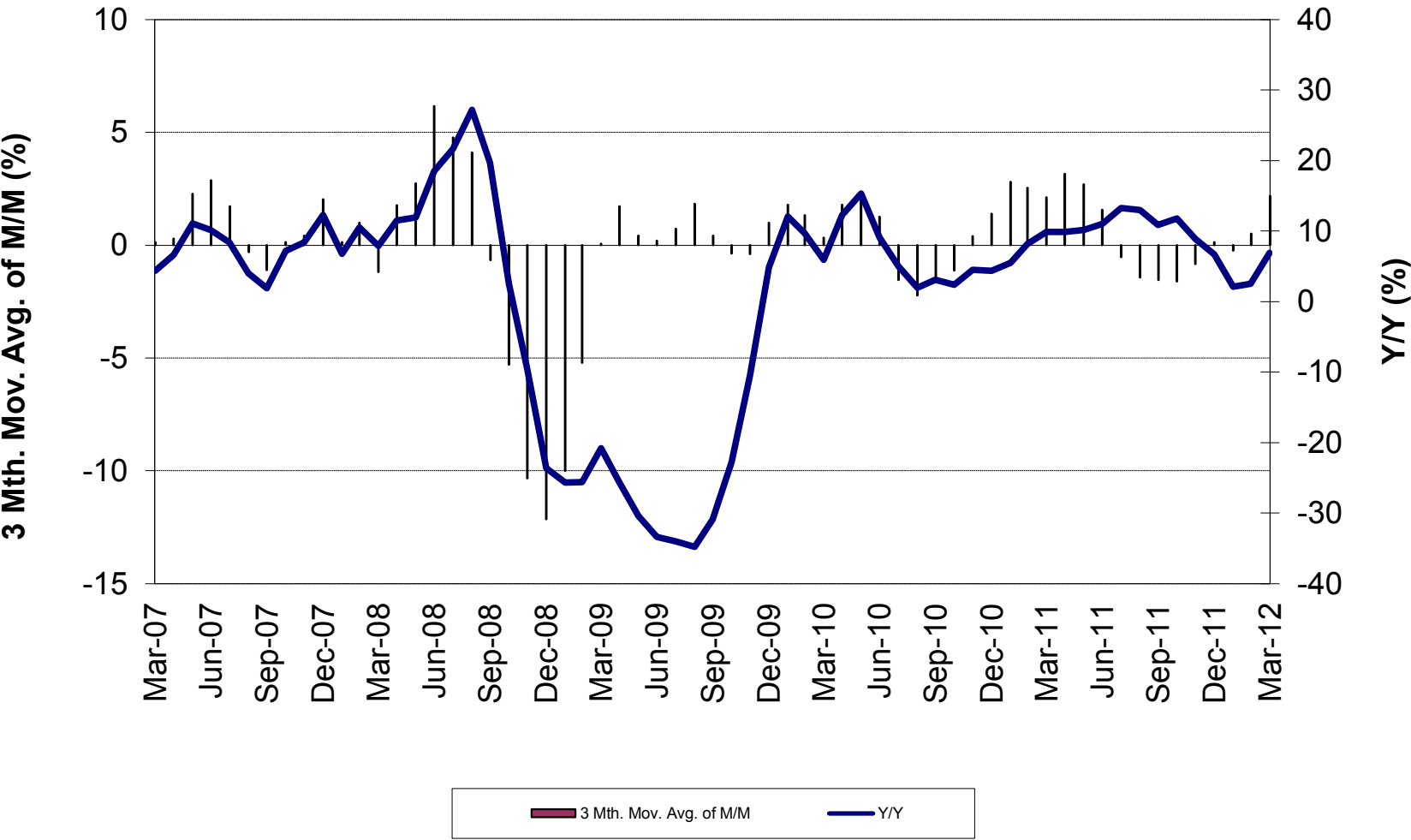
Domestic CGPI



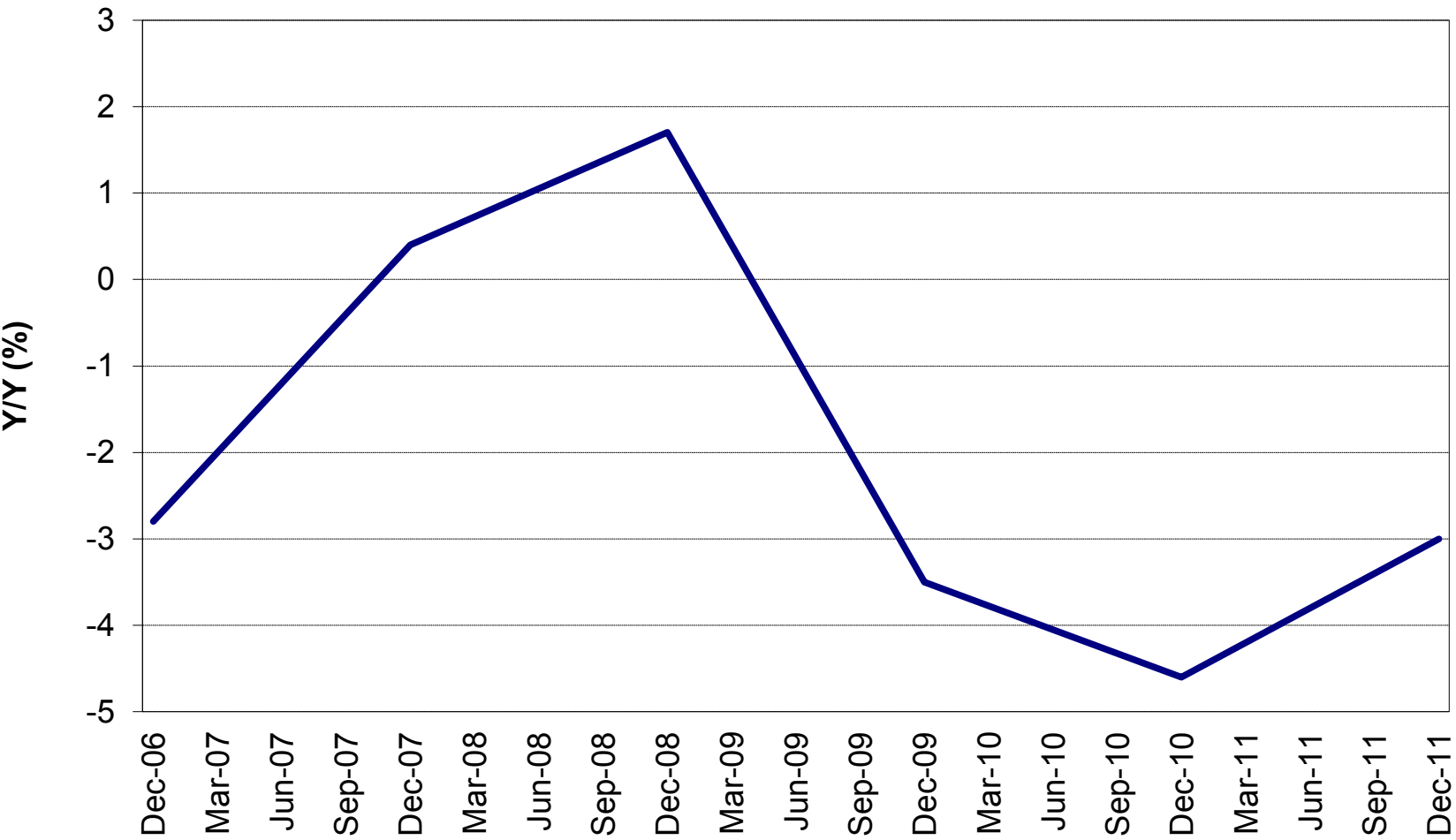
Export Prices



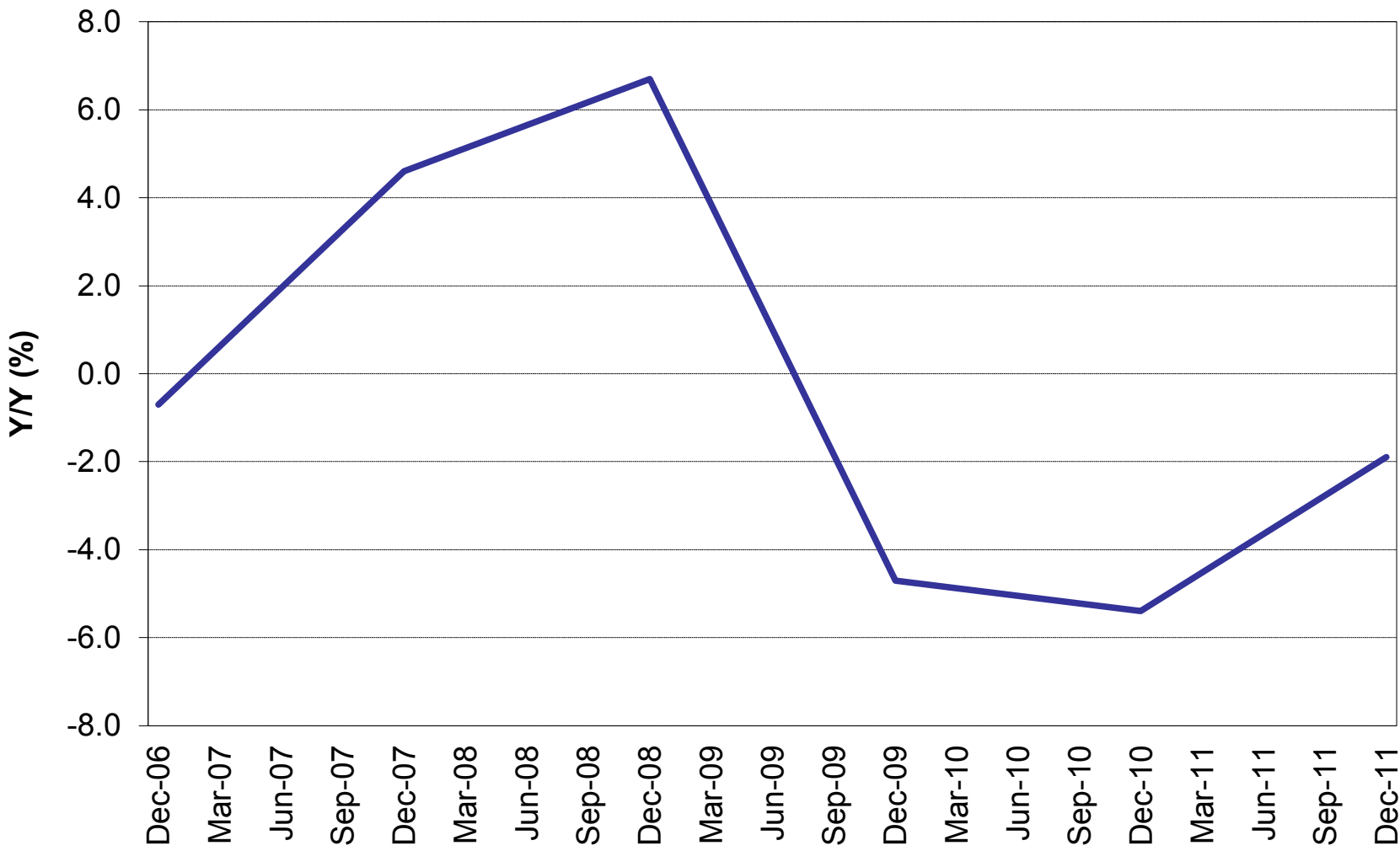
Import Prices



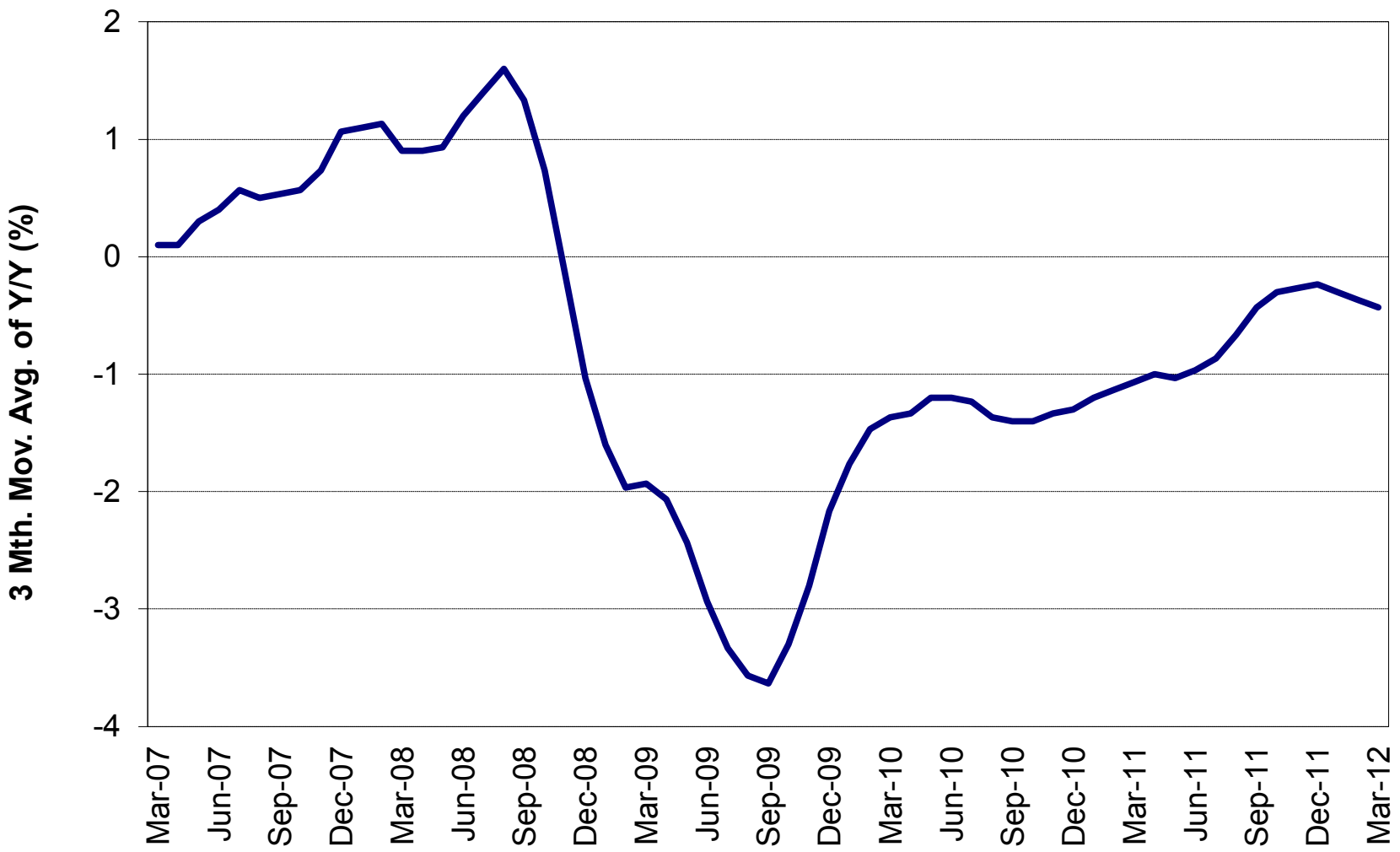
Nationwide Land Prices



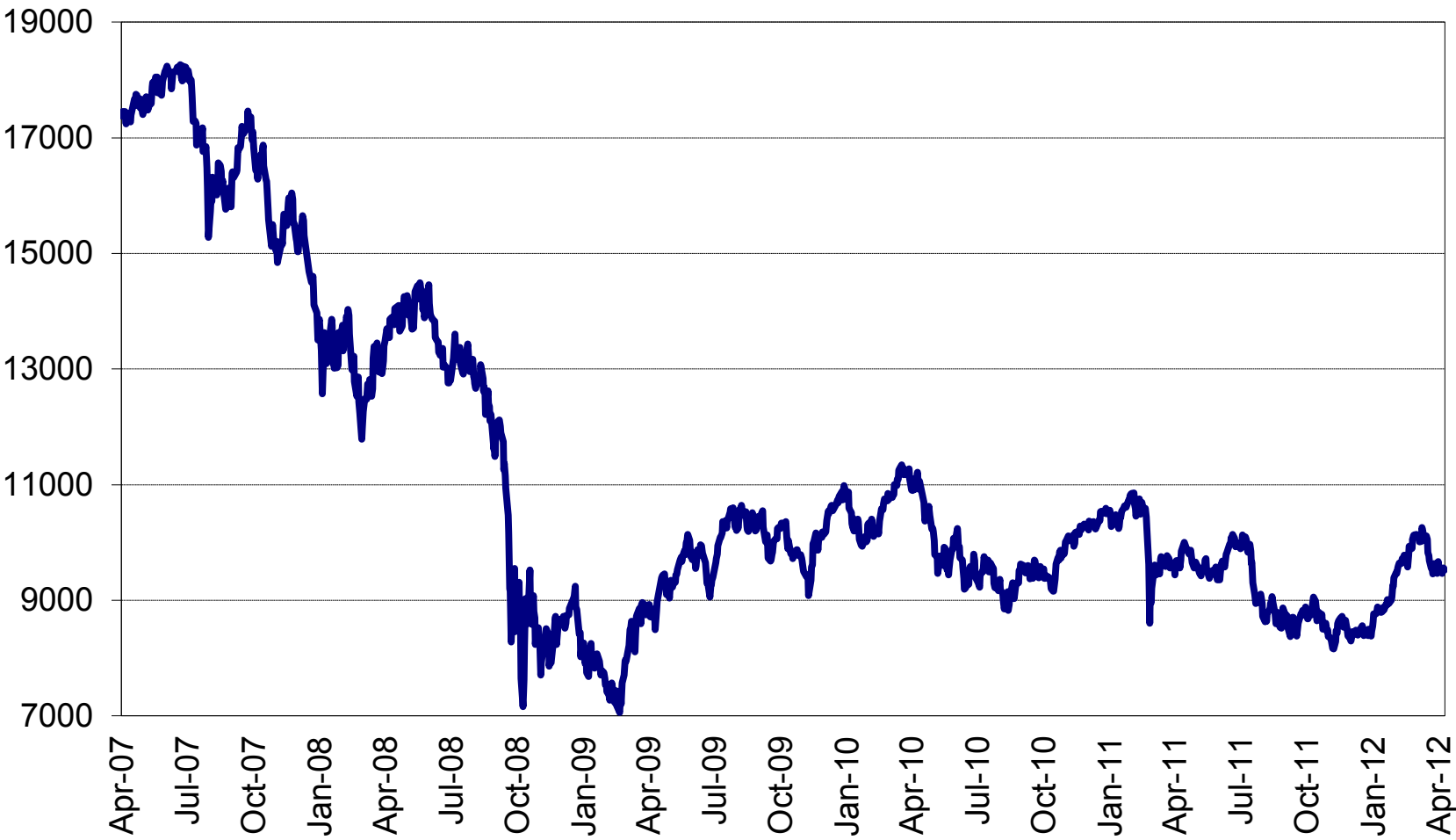
Tokyo Land Prices



Corporate Service Prices



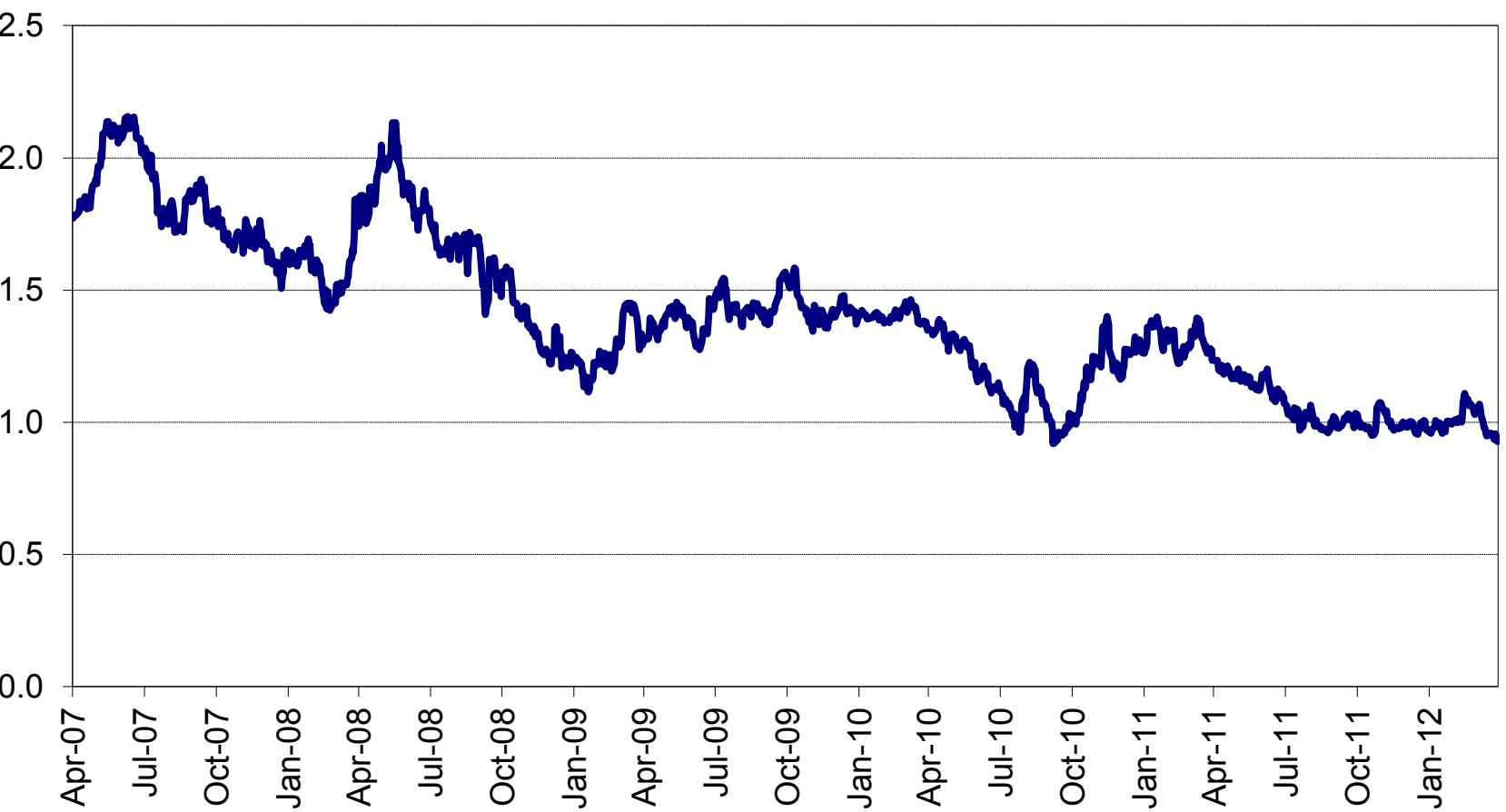
NIKKEI INDEX



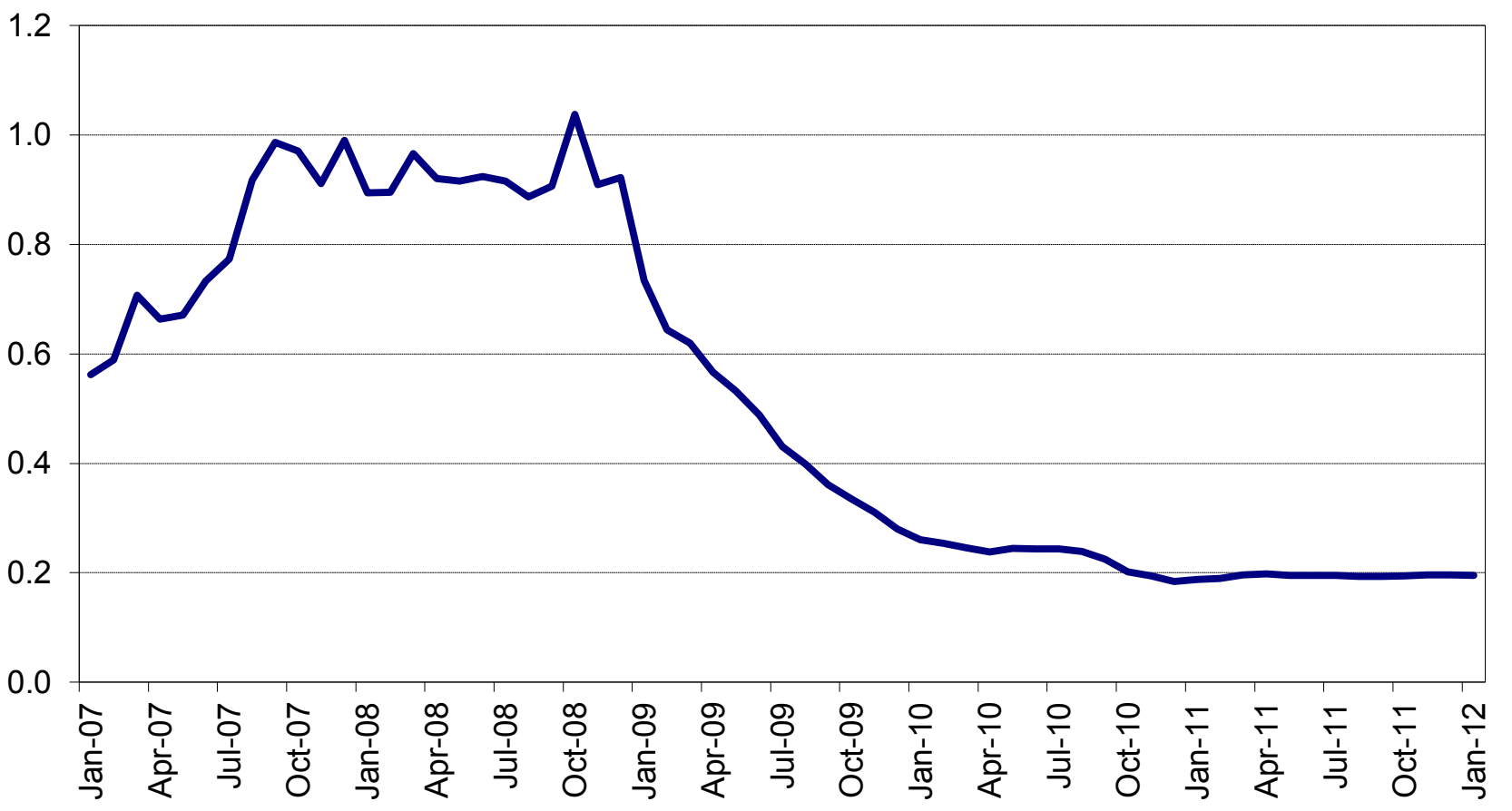
Japanese Yen (Trade-Wtd.)



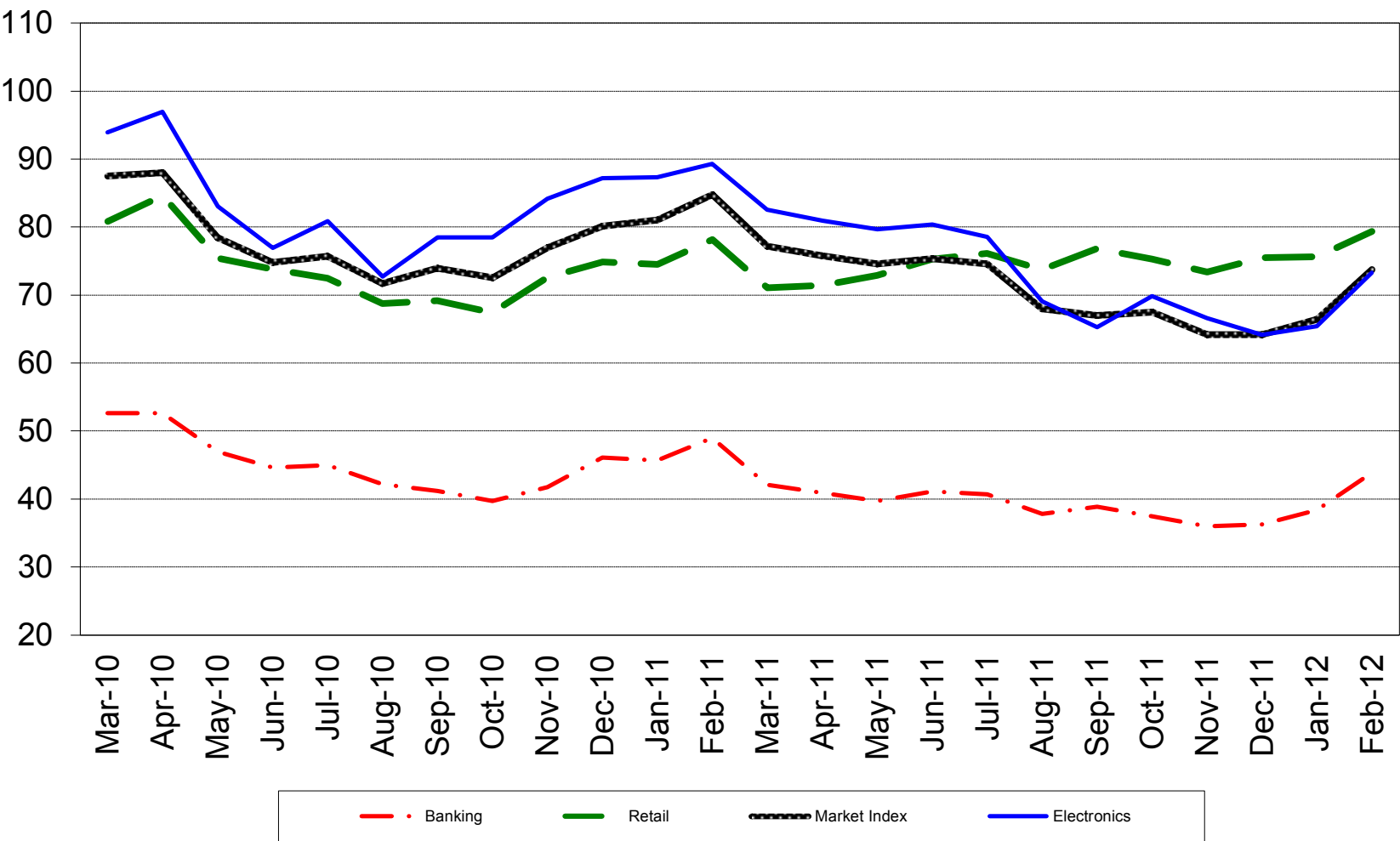
Japanese Long Term Interest Rates
10 yr



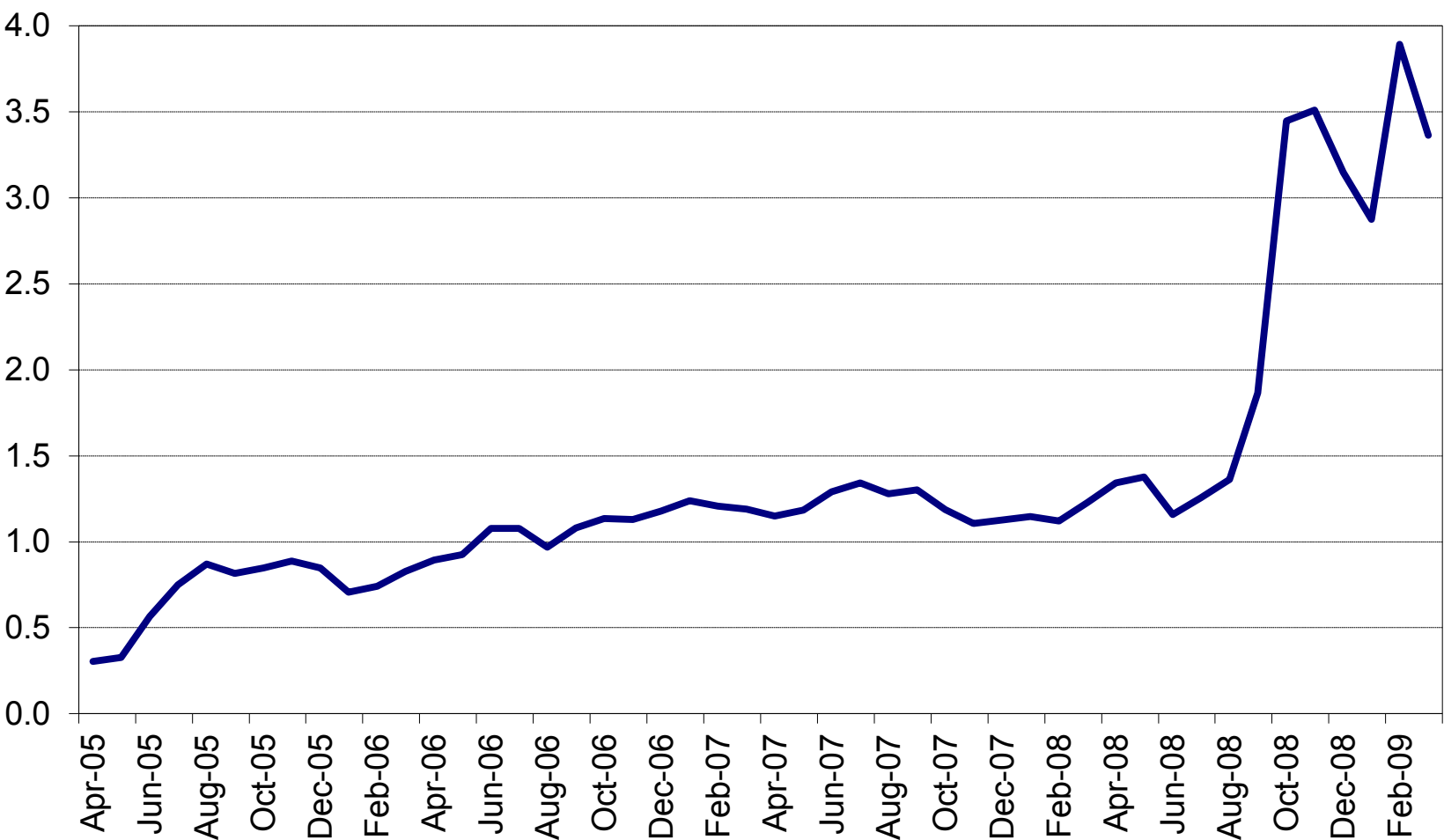
Japanese Short Term Interest Rates
3 Mths.

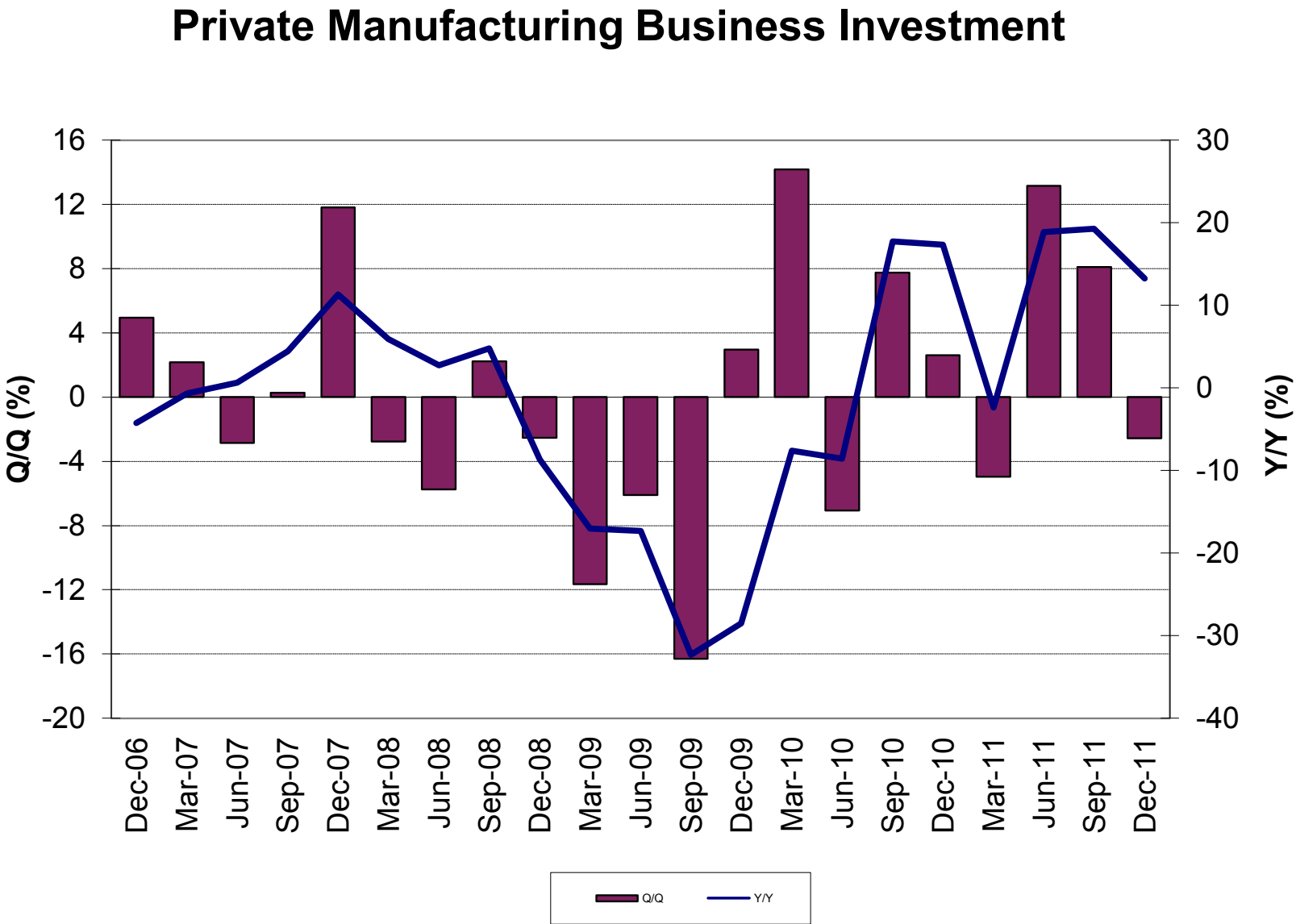
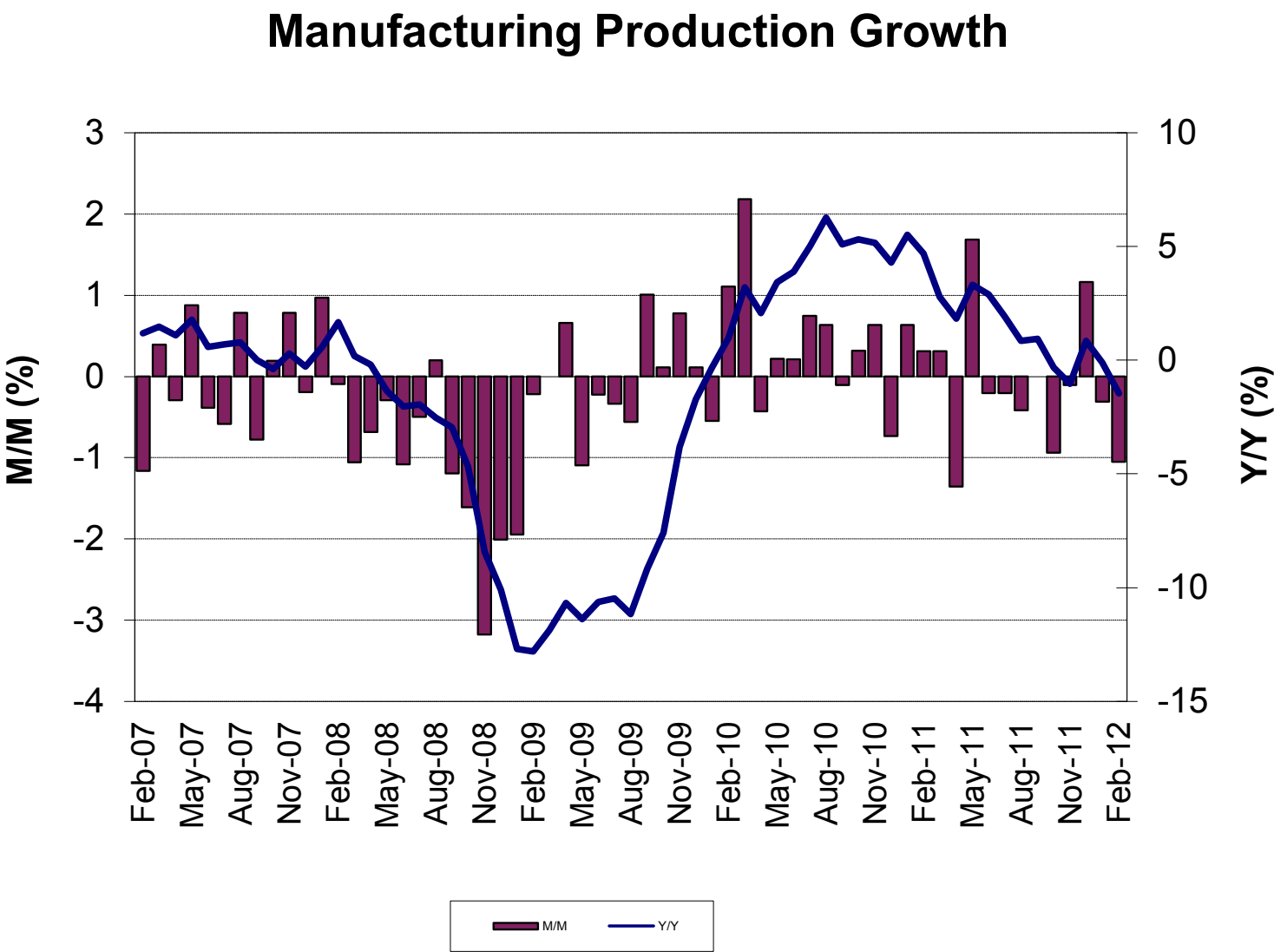
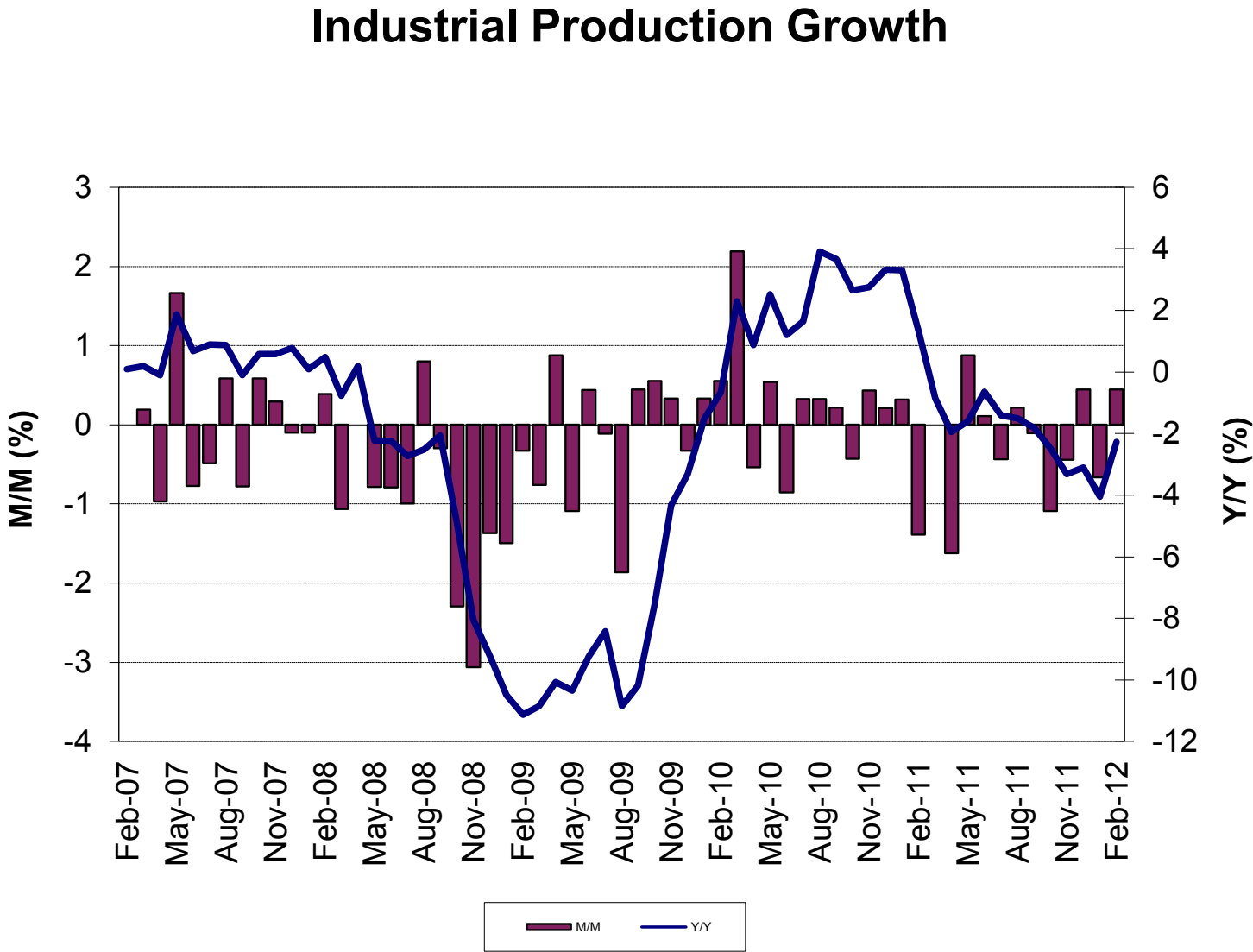
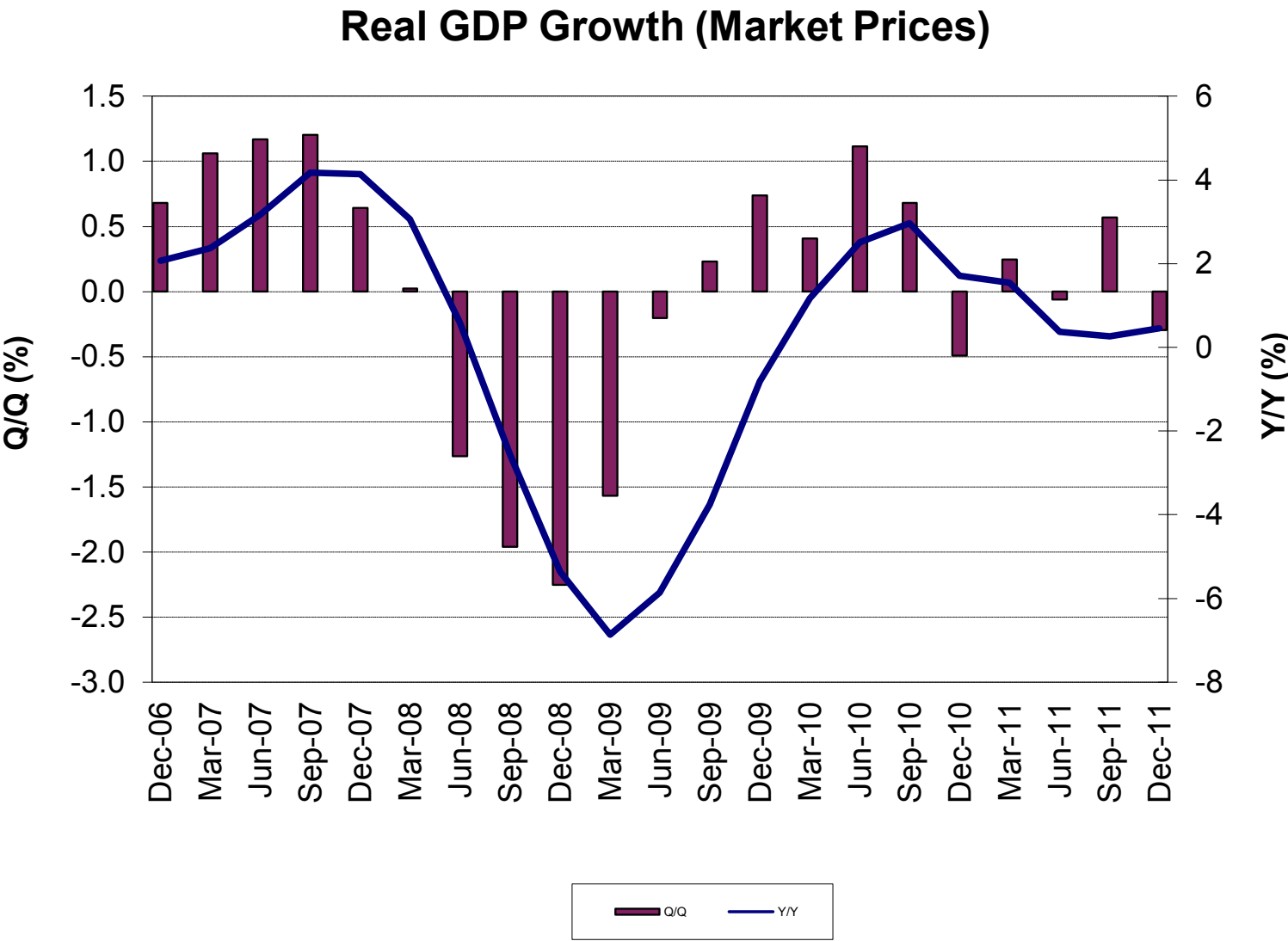


Japan Stock Sector Performance

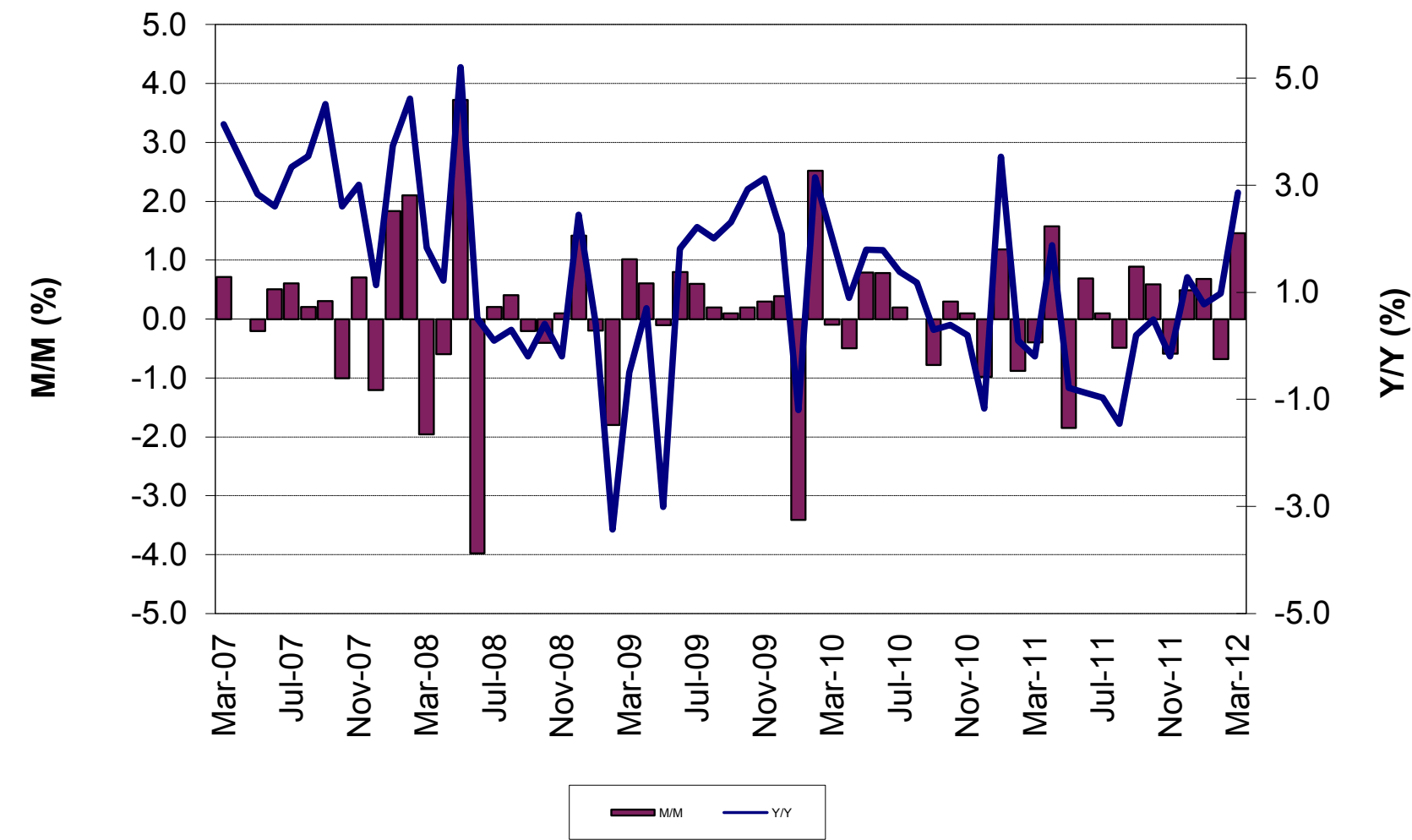


Japan Inflation-Linked 10Yr Rate

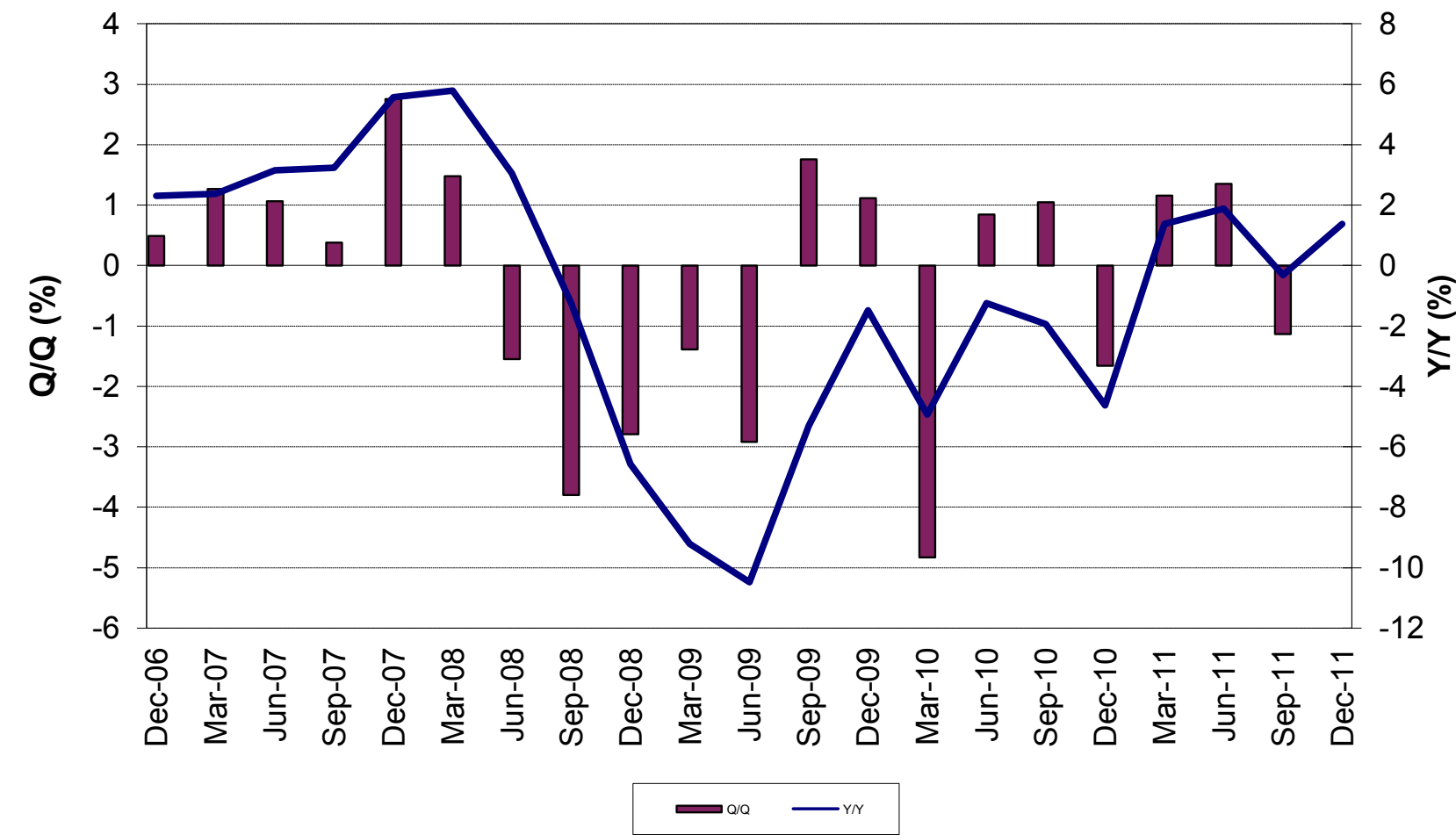




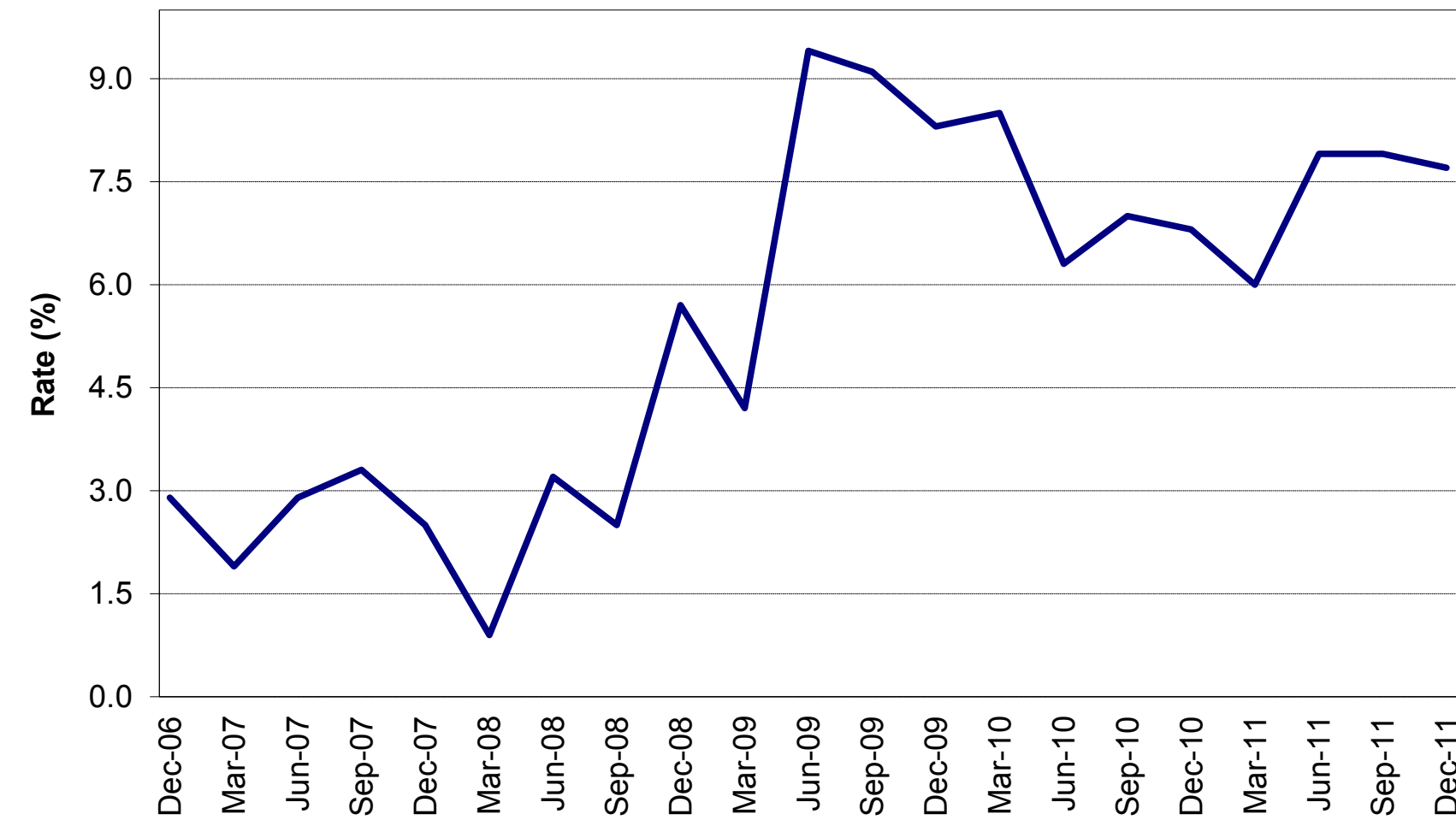
Retail Sales Ex Fuel



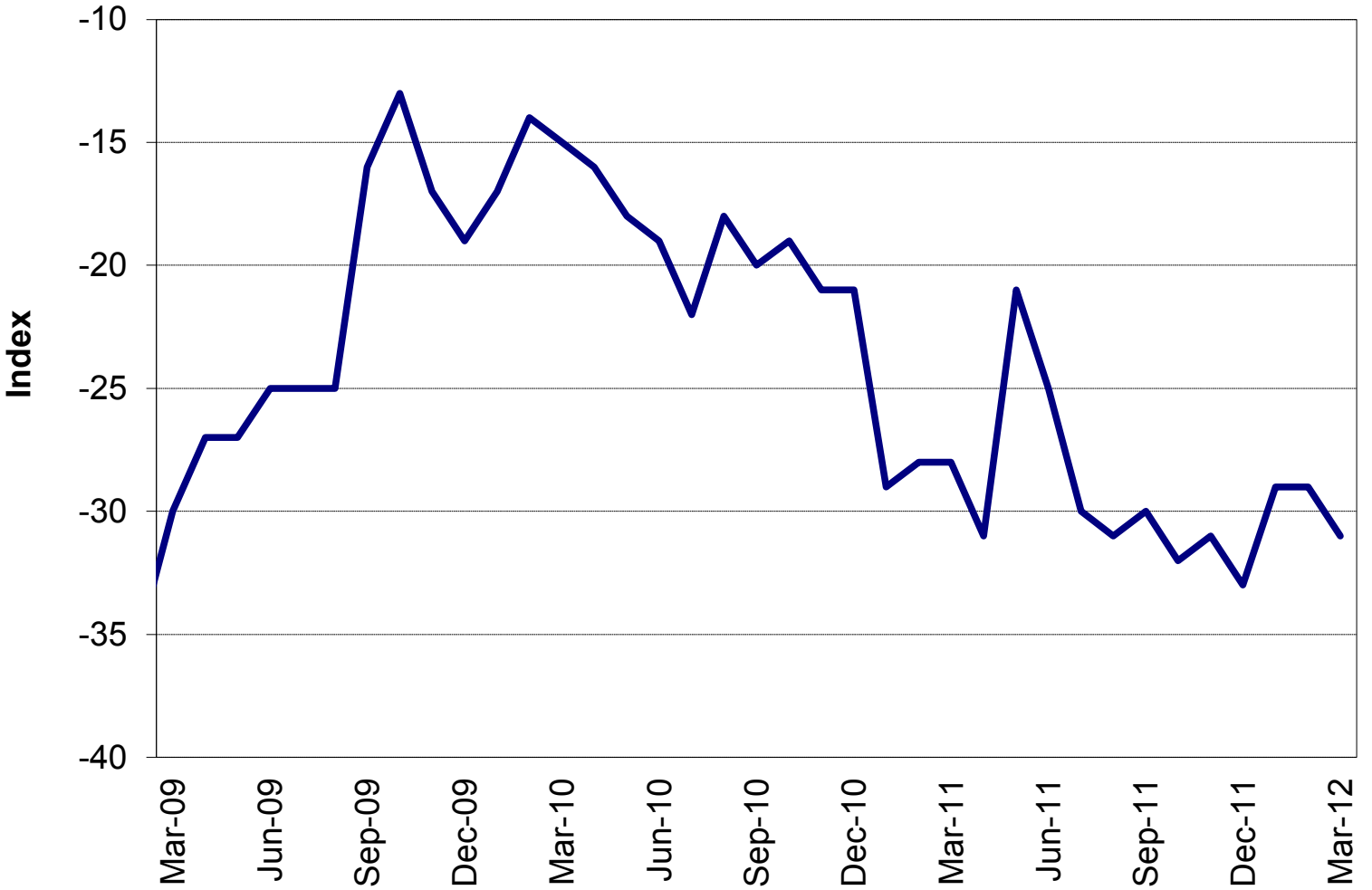
Disposable Income Growth



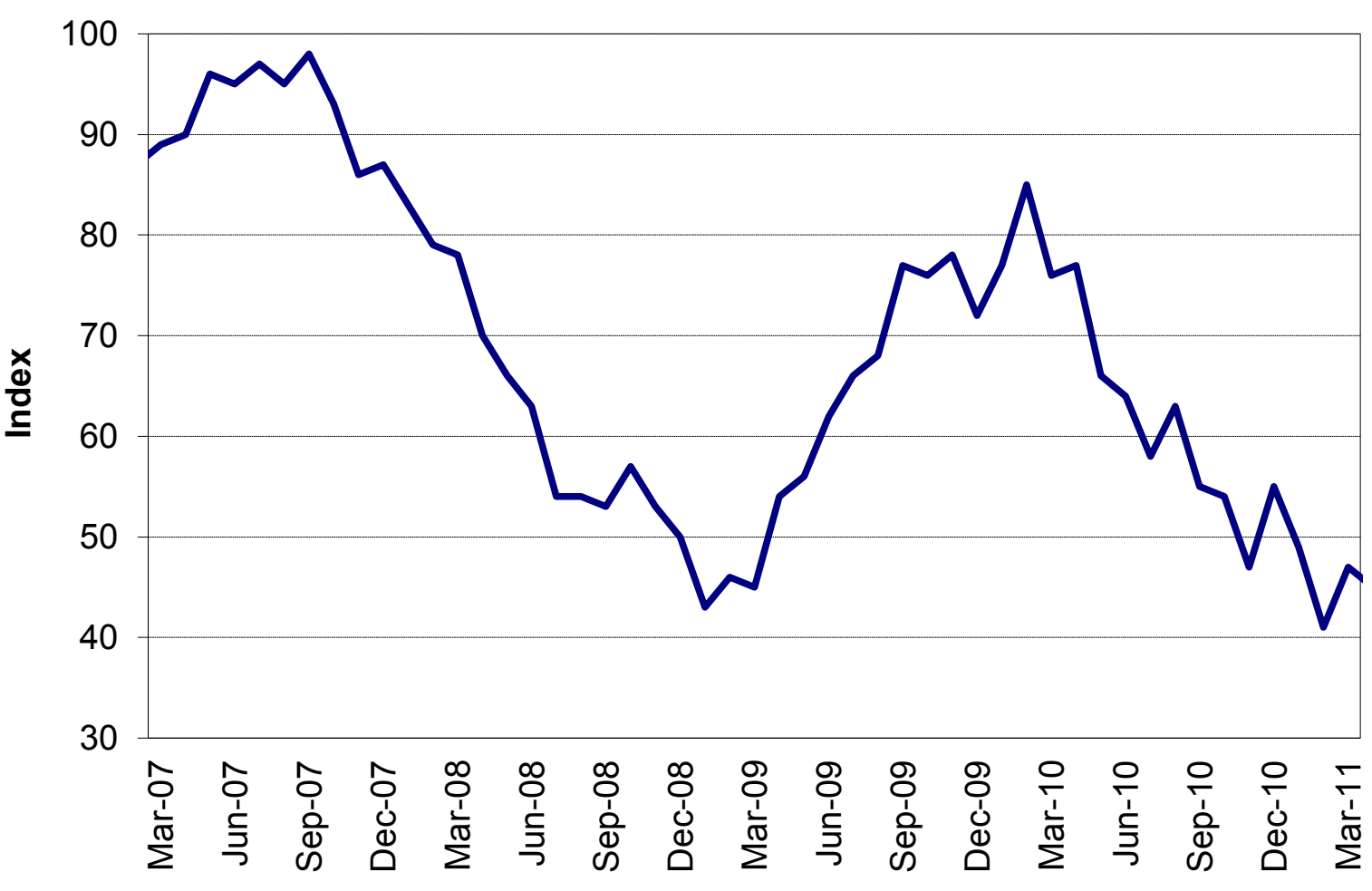
Savings Ratio



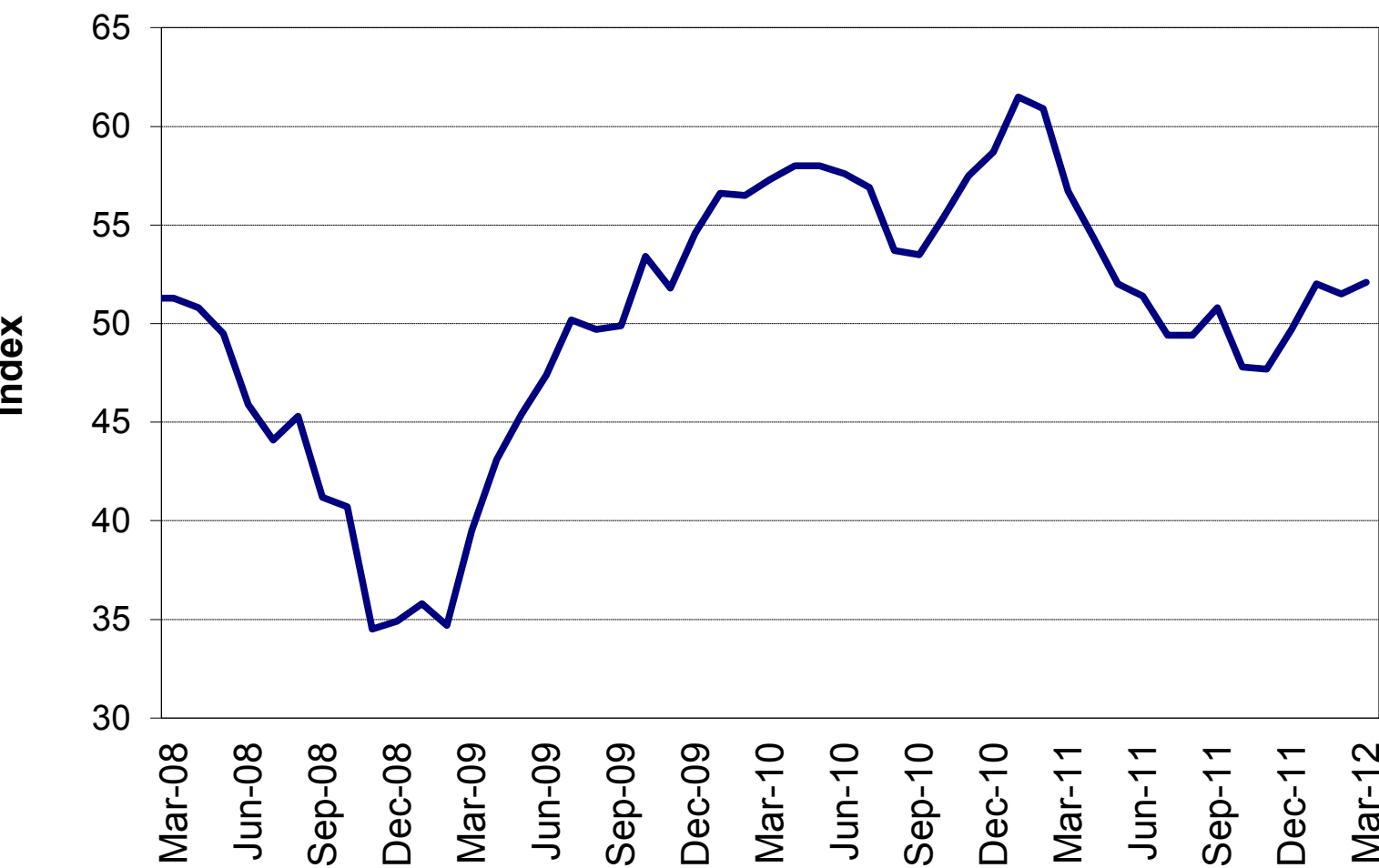
GfK Consumer Confidence



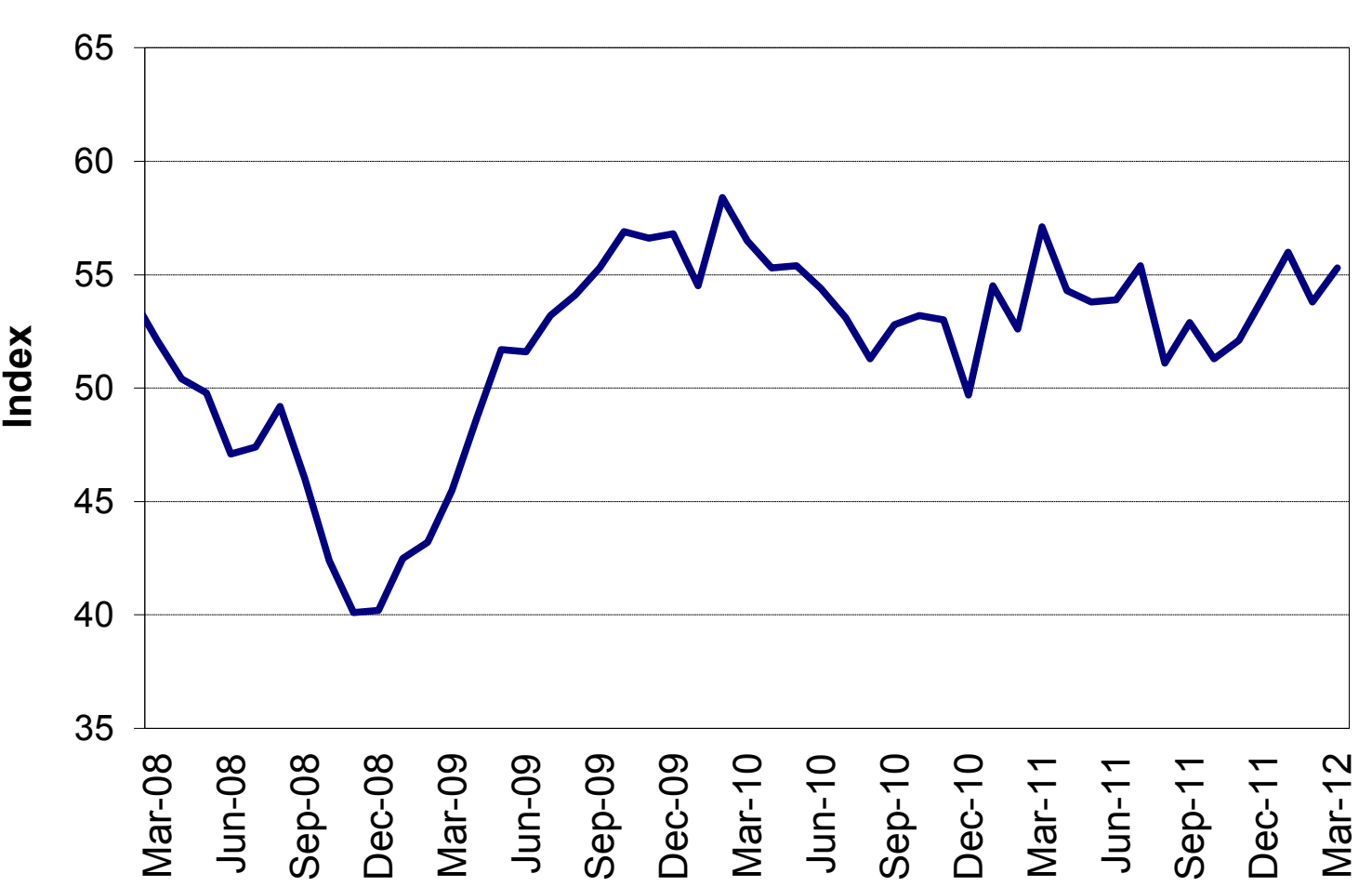
Nationwide Consumer Confidence



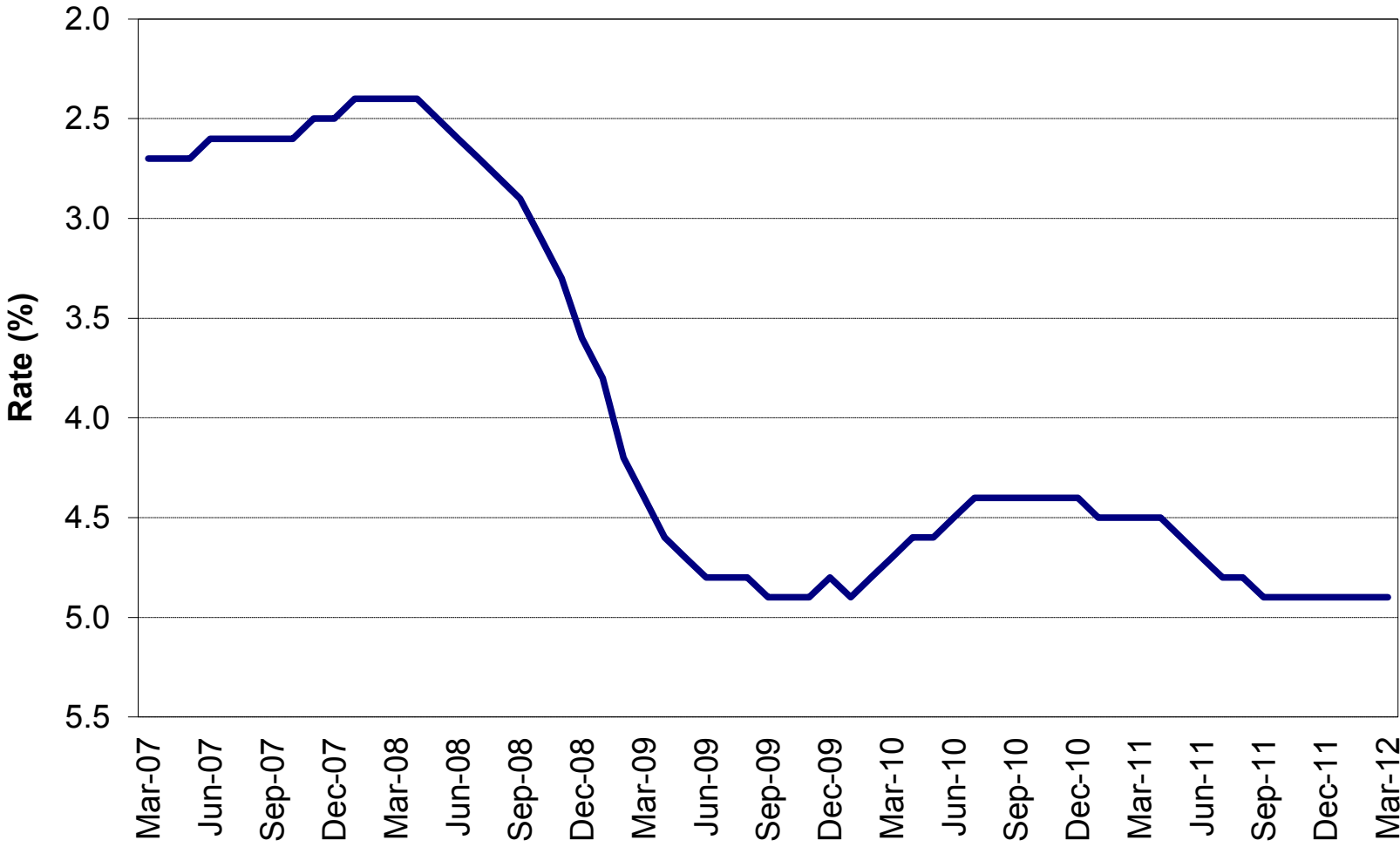
PMI Manufacturing



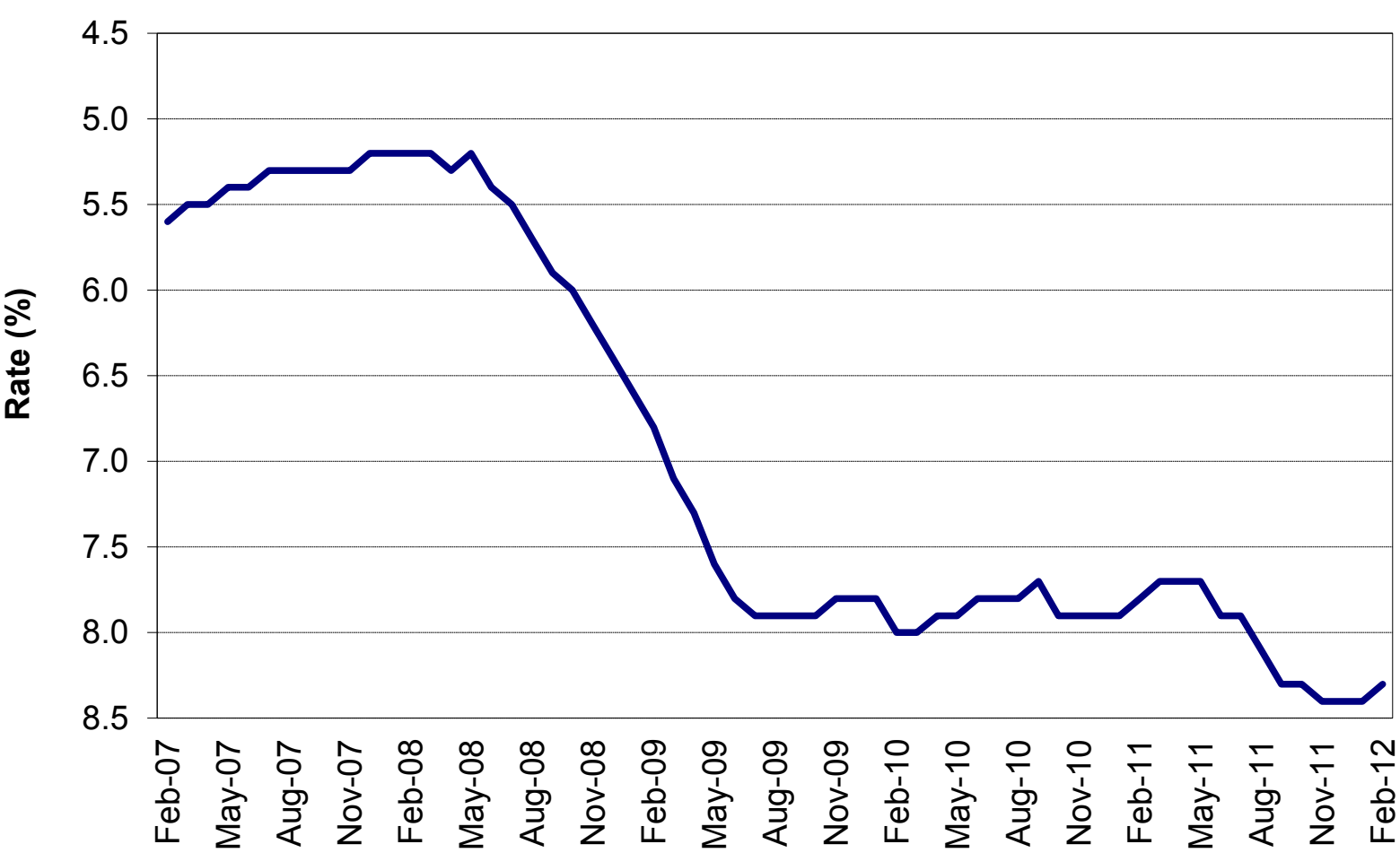
PMI Services



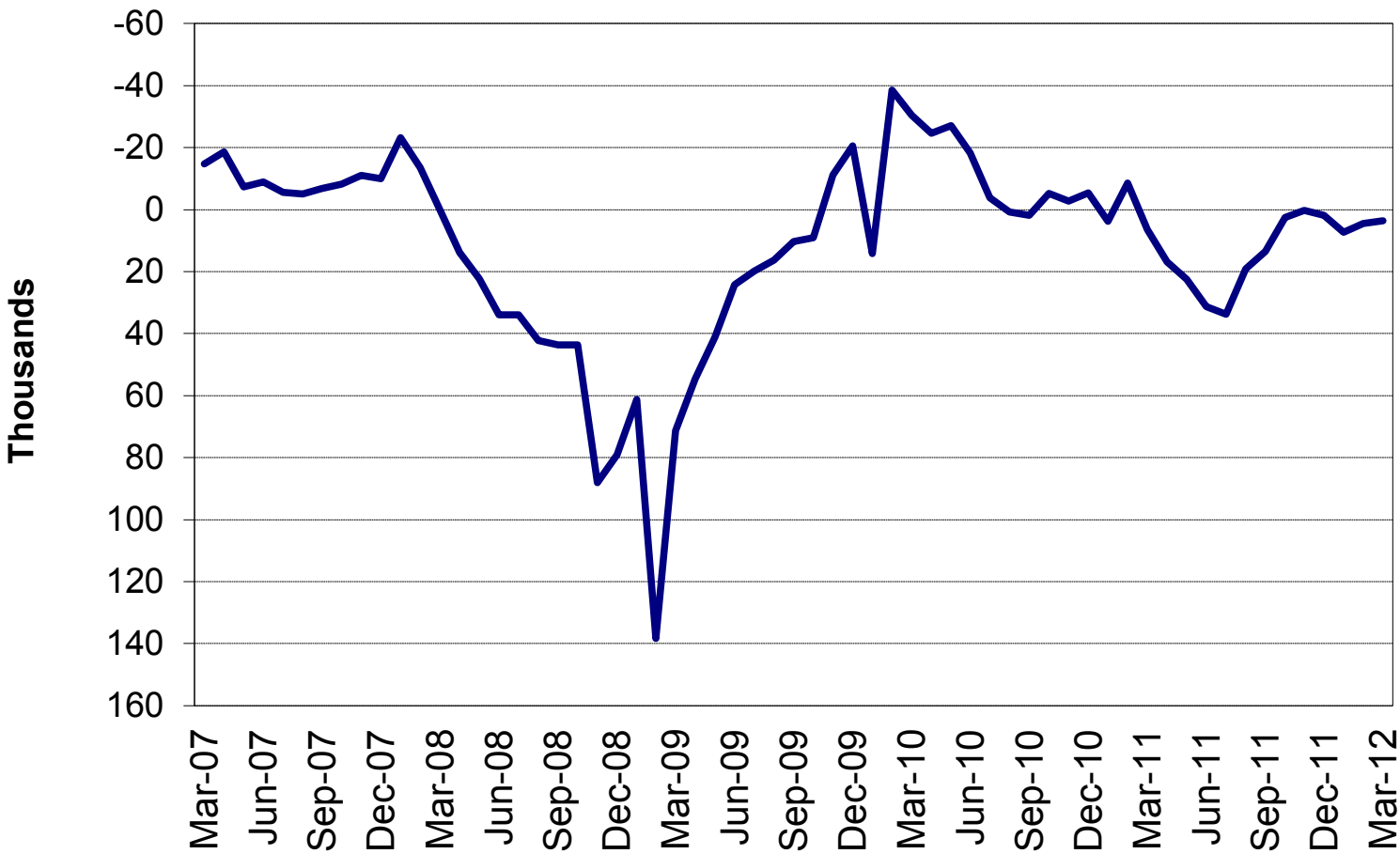
Claimant Count



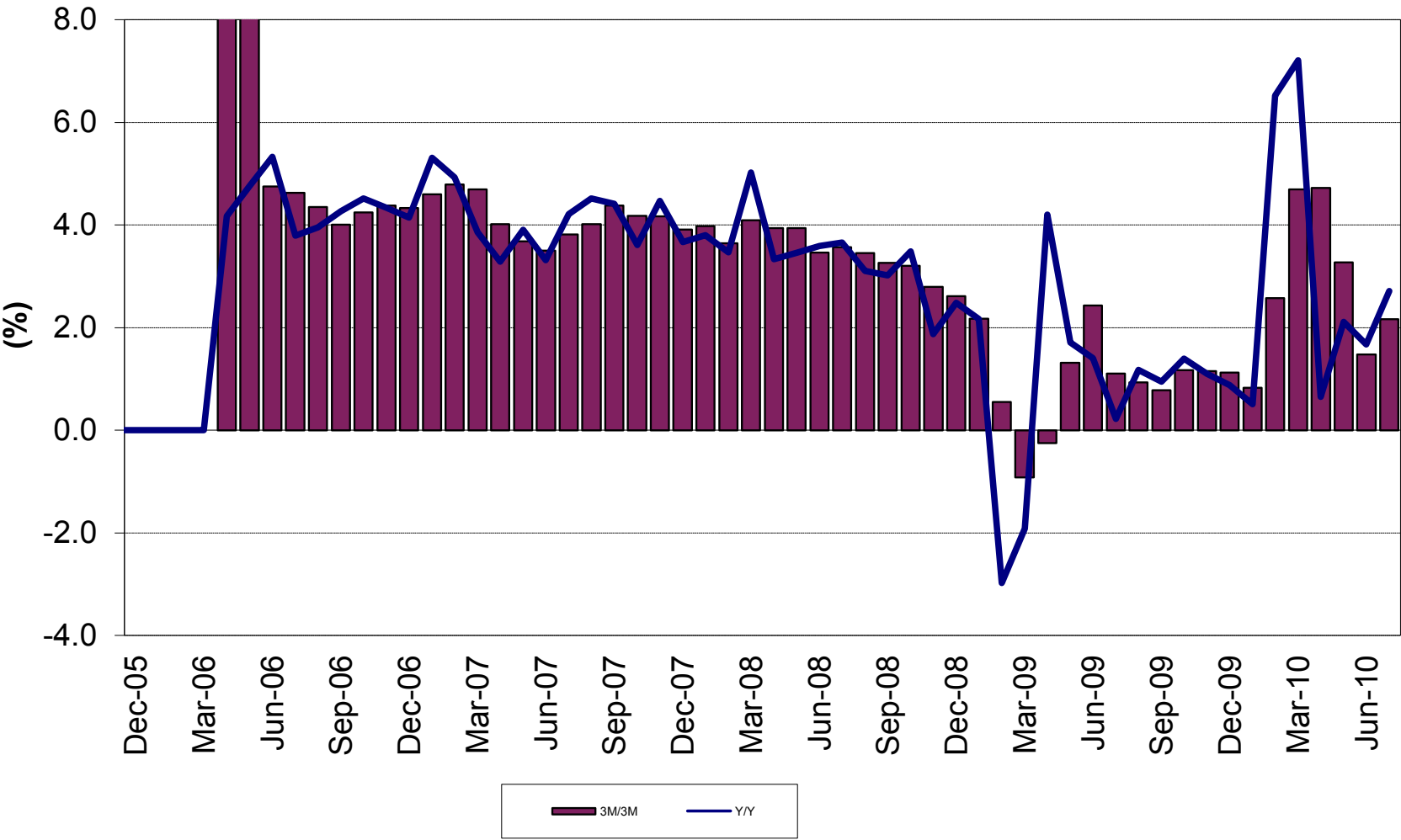
ILO Unemployment Rate



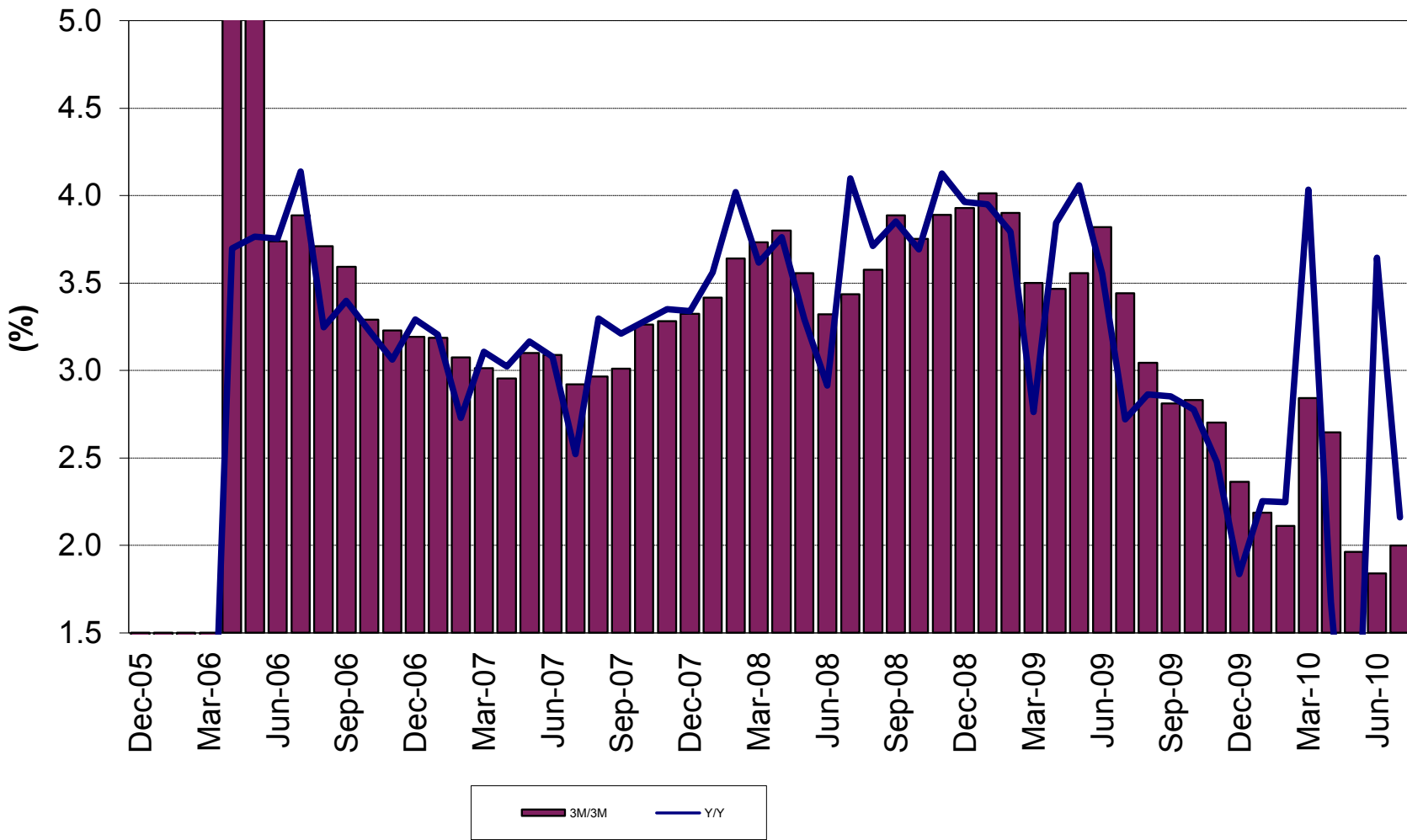
Jobless Claims Change



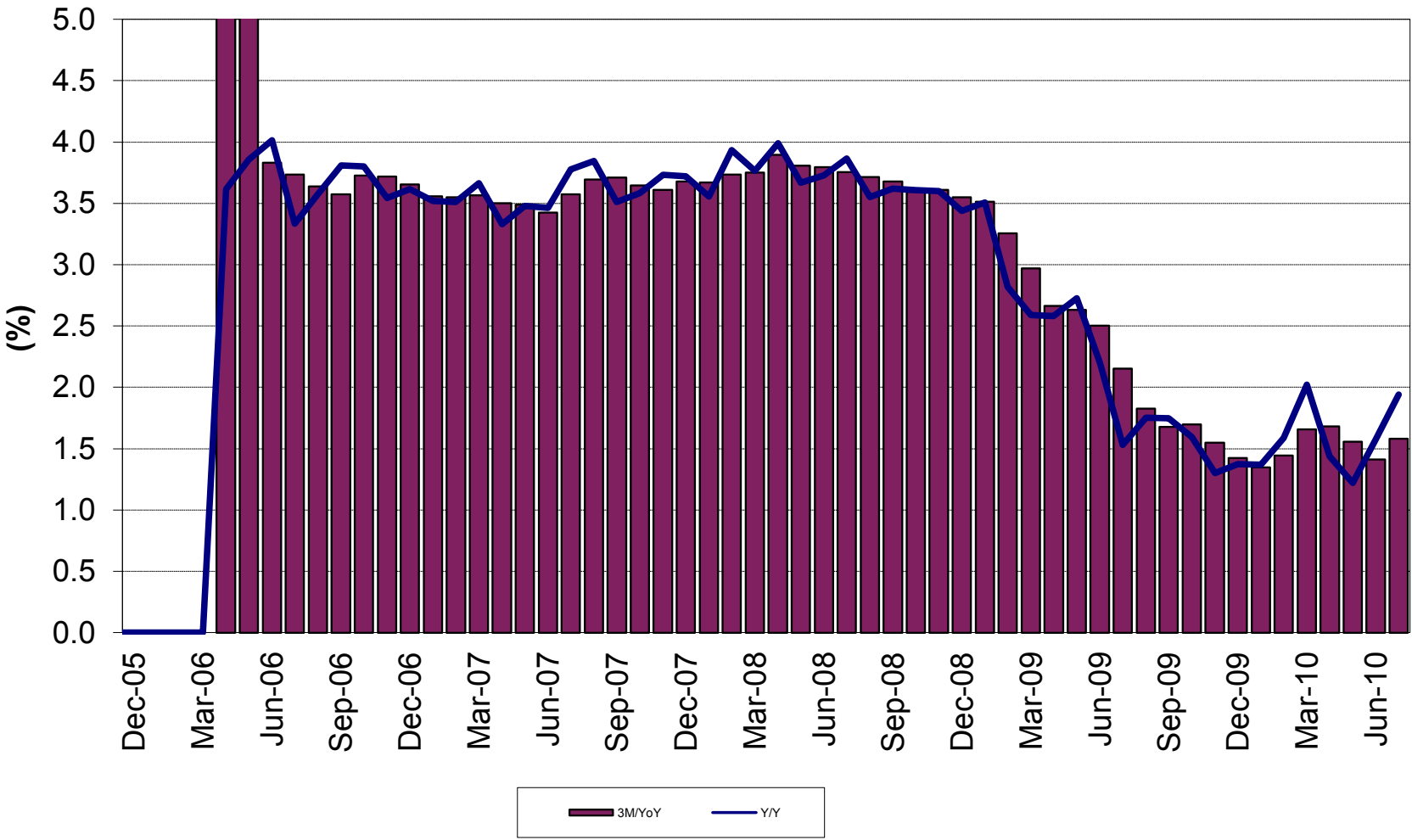
Private Earnings Growth



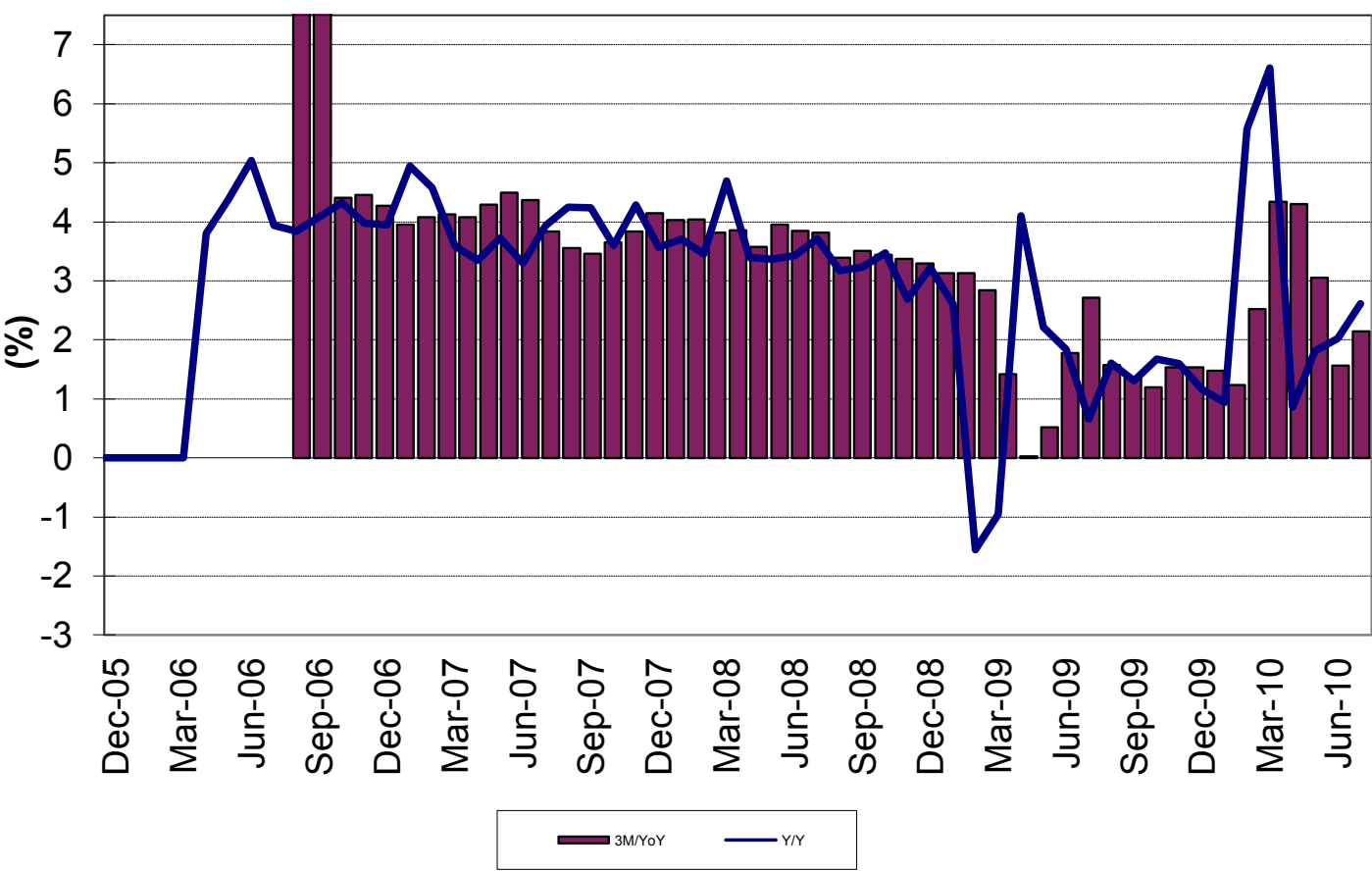
Public Earnings Growth



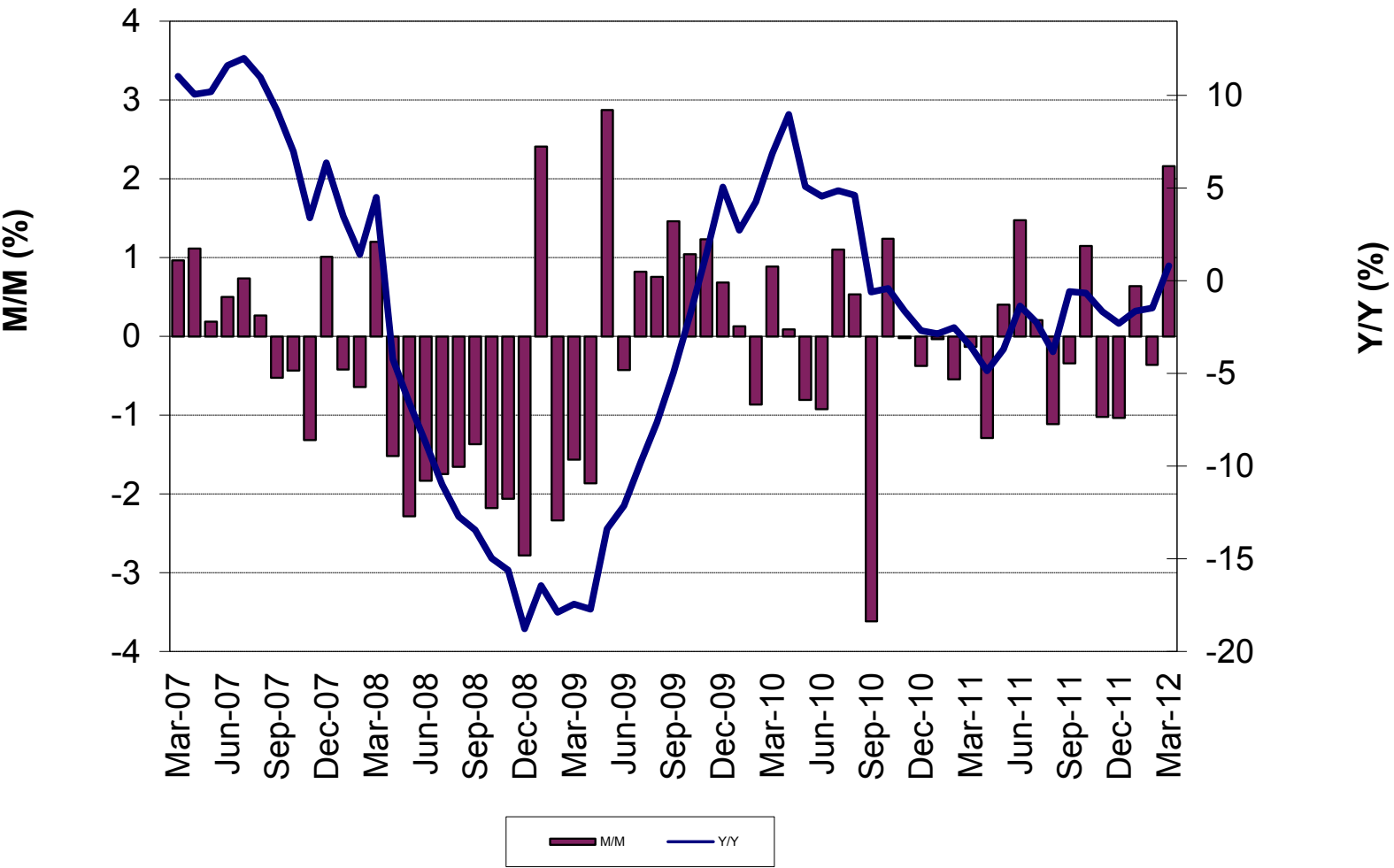
Average Earnings Growth (ex bonus)



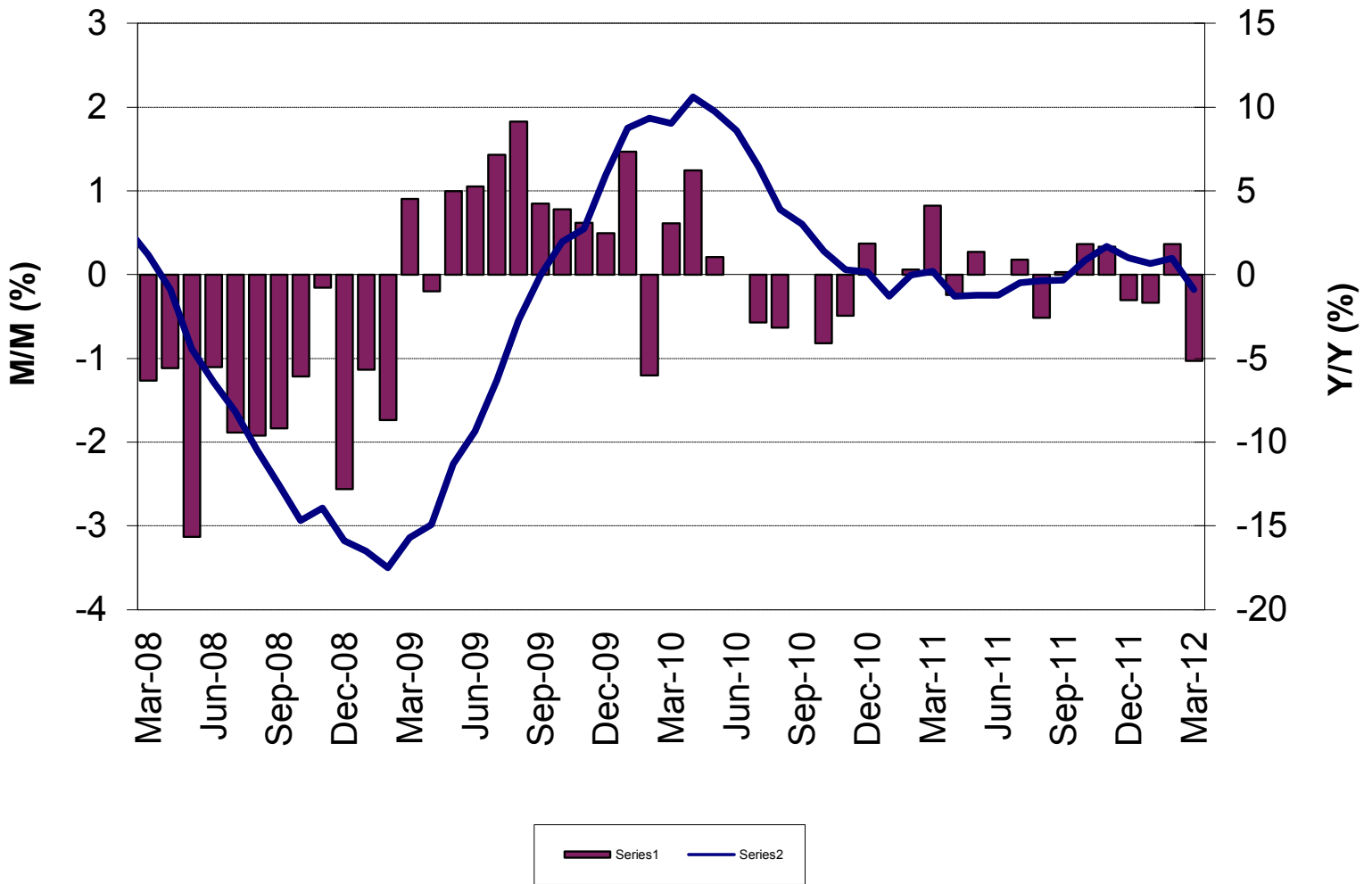
Average Earnings Growth (incl. bonus)



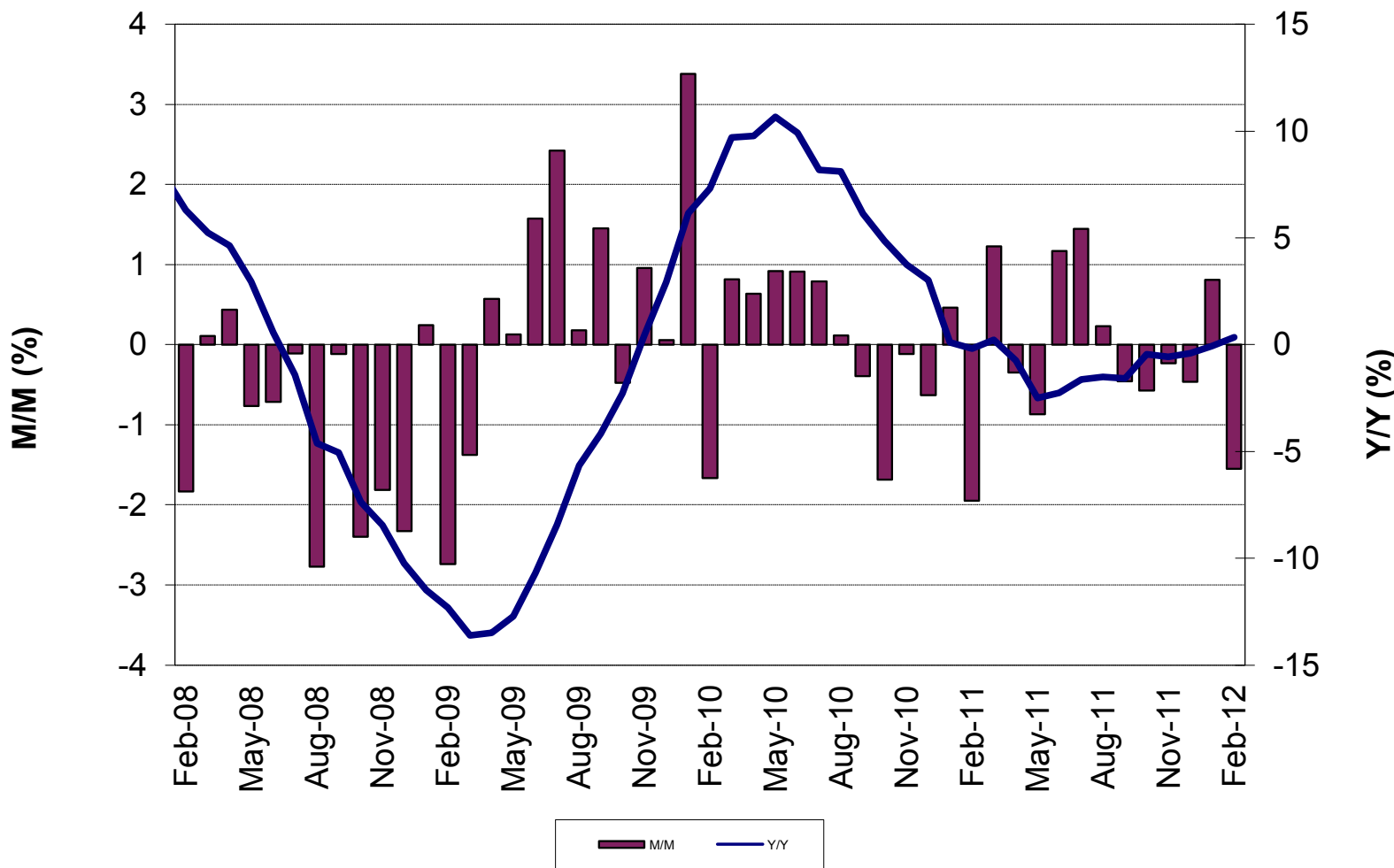
HBOS House Price Survey [SA]



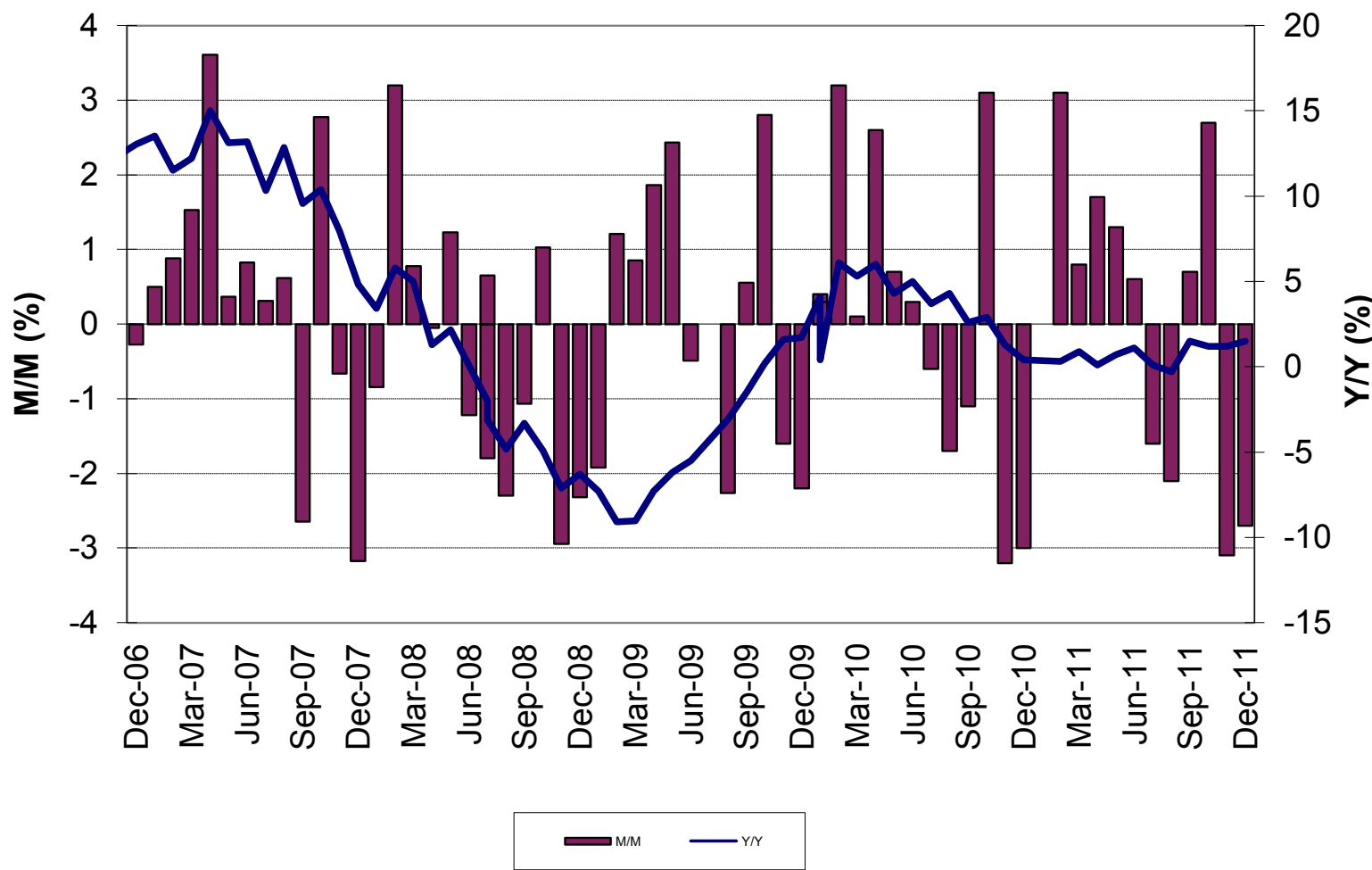
Nationwide House Price Survey [SA]



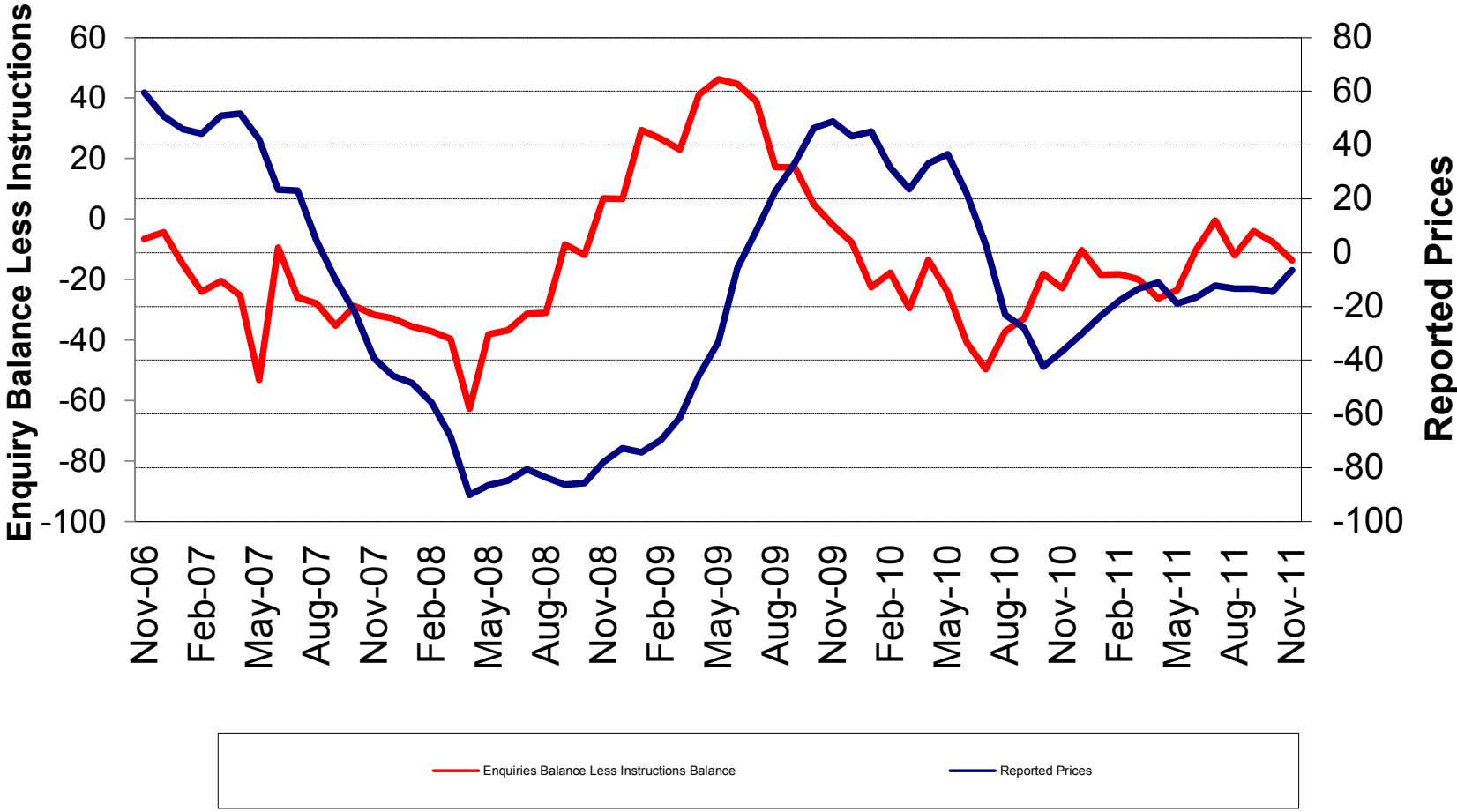
DCLG House Price Survey



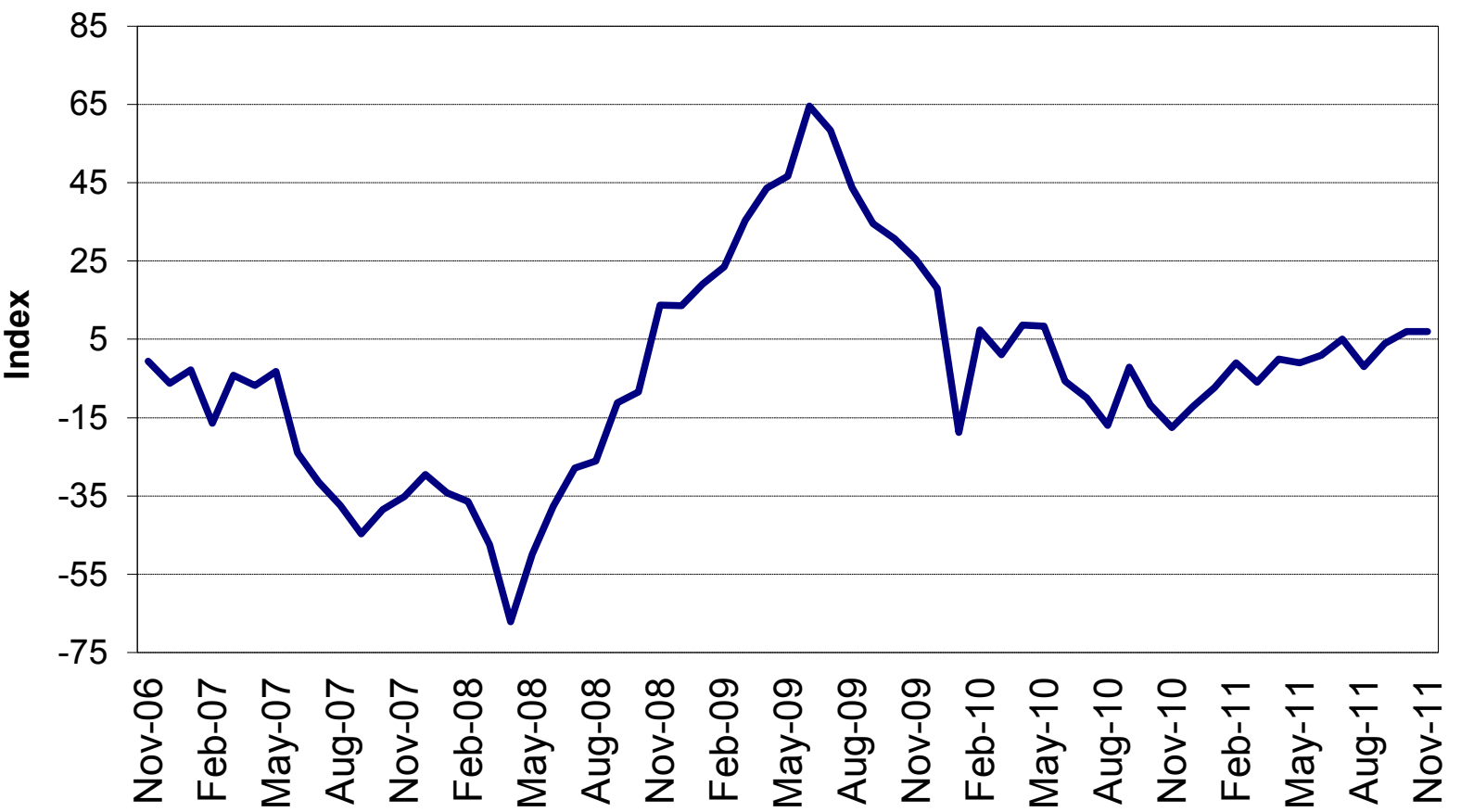
Rightmove House Prices



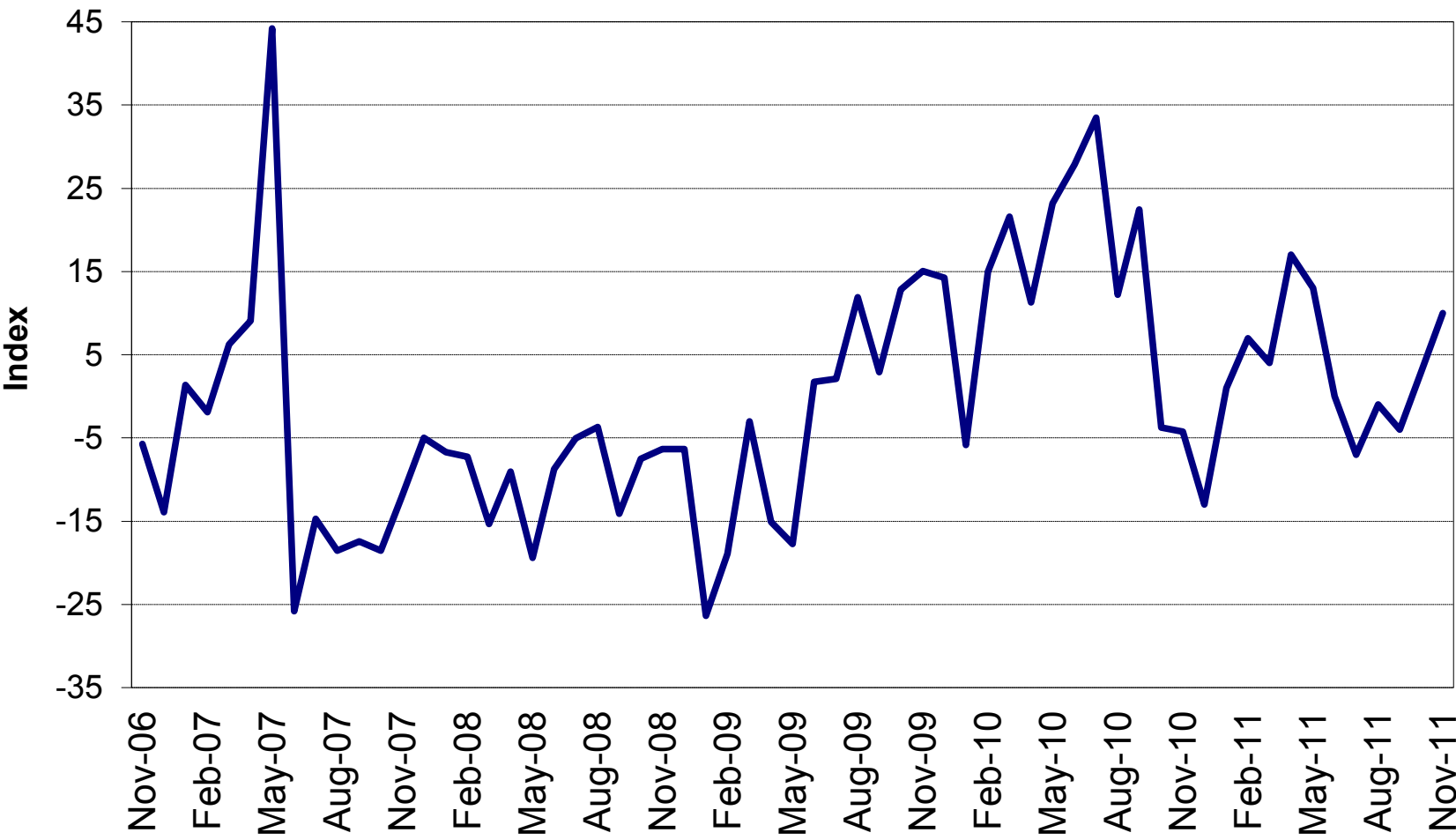
RICS Reported Prices versus Enquiries Balance Less Instructions Balance



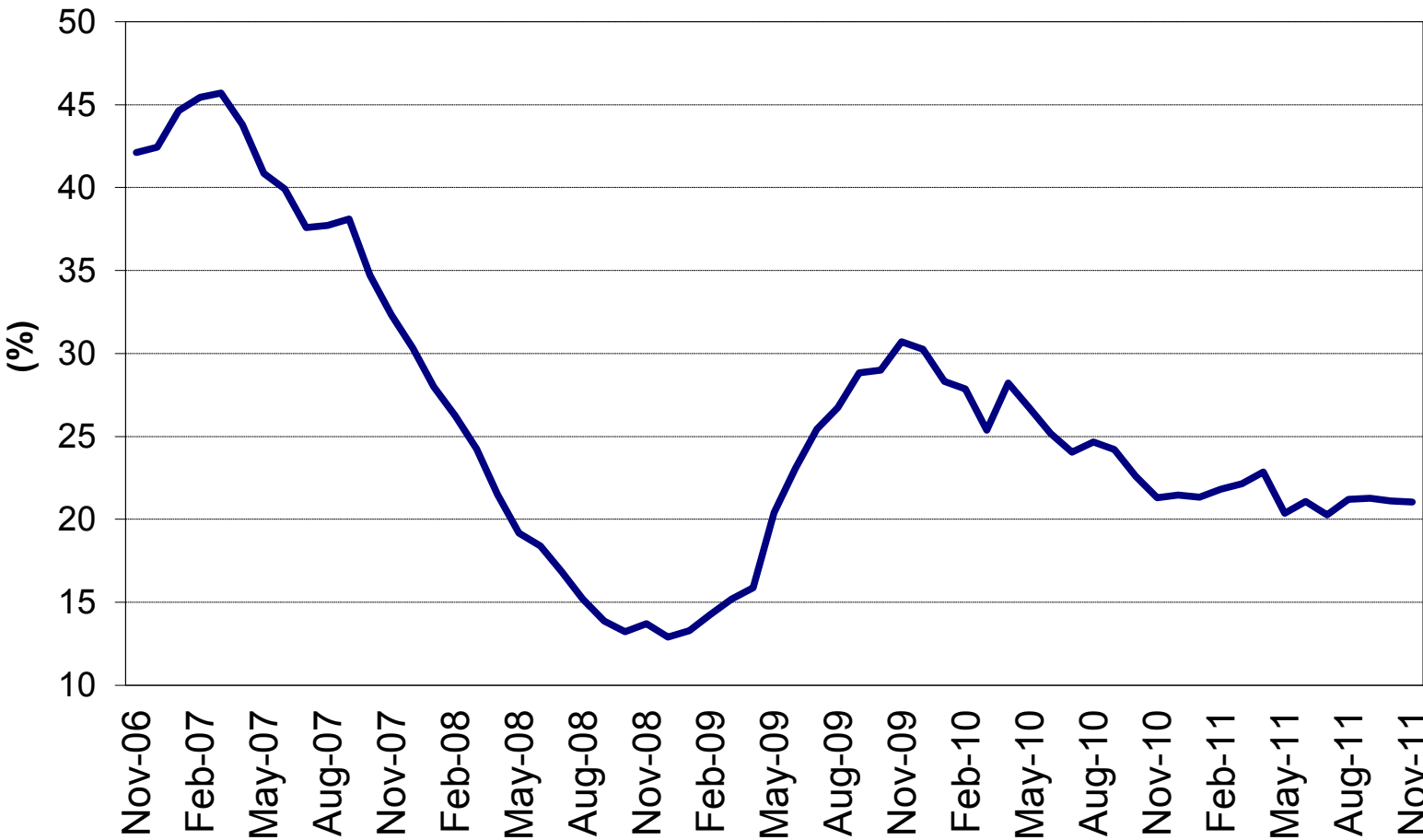
RICS New Buyer Enquiries



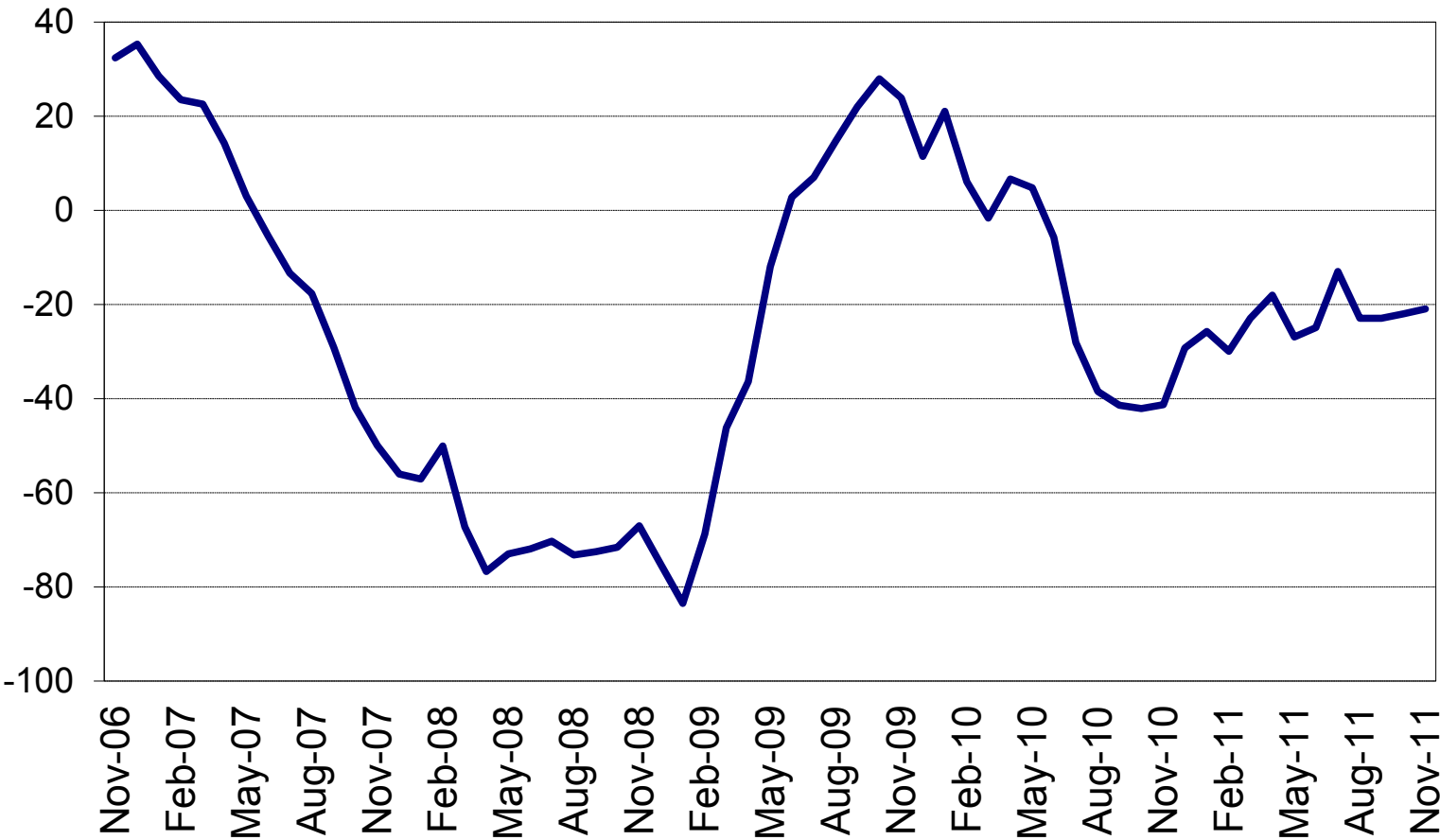
RICS Instructions To Sell Balance



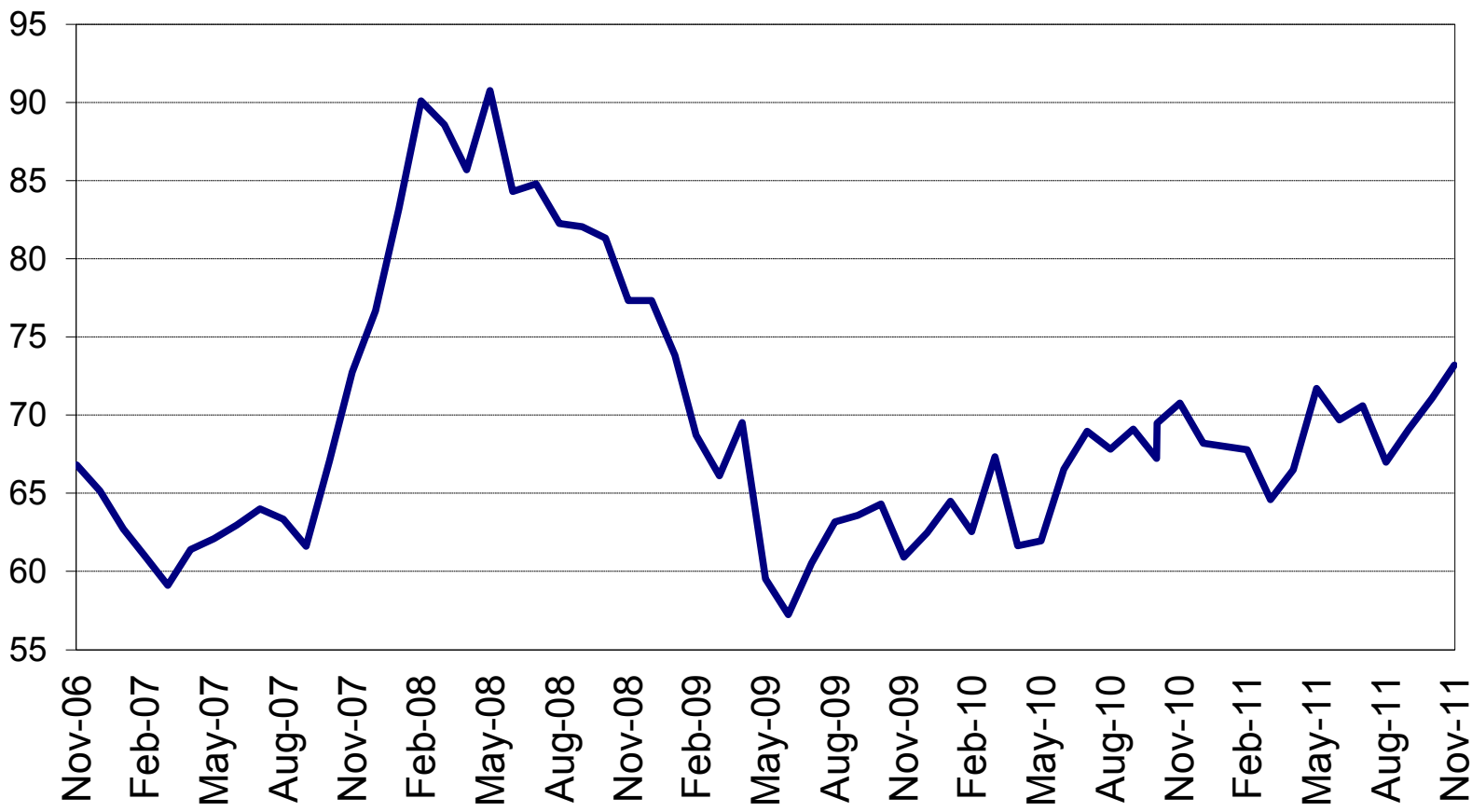
RICS Sales to Stock Ratio



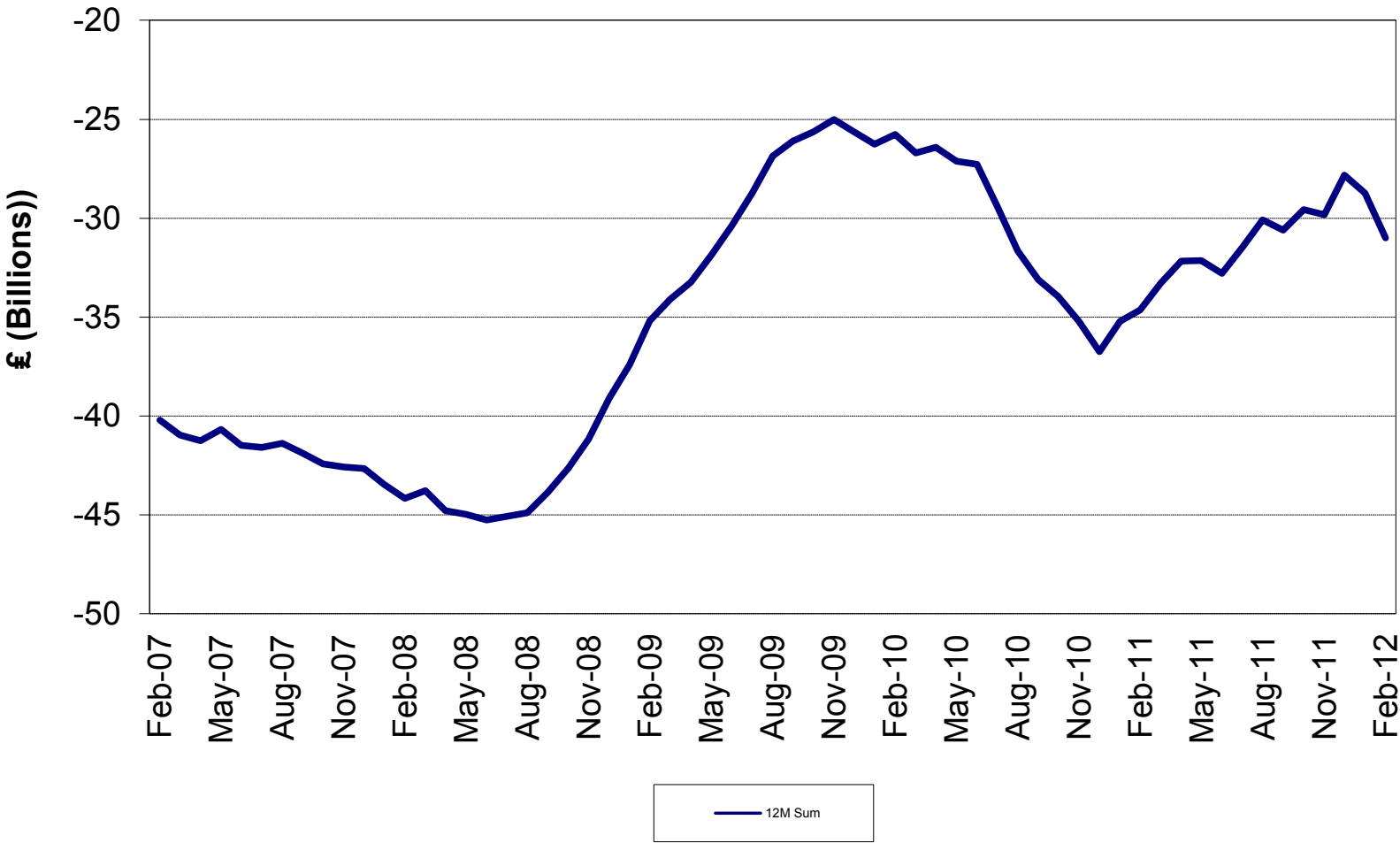
RICS Expected Prices



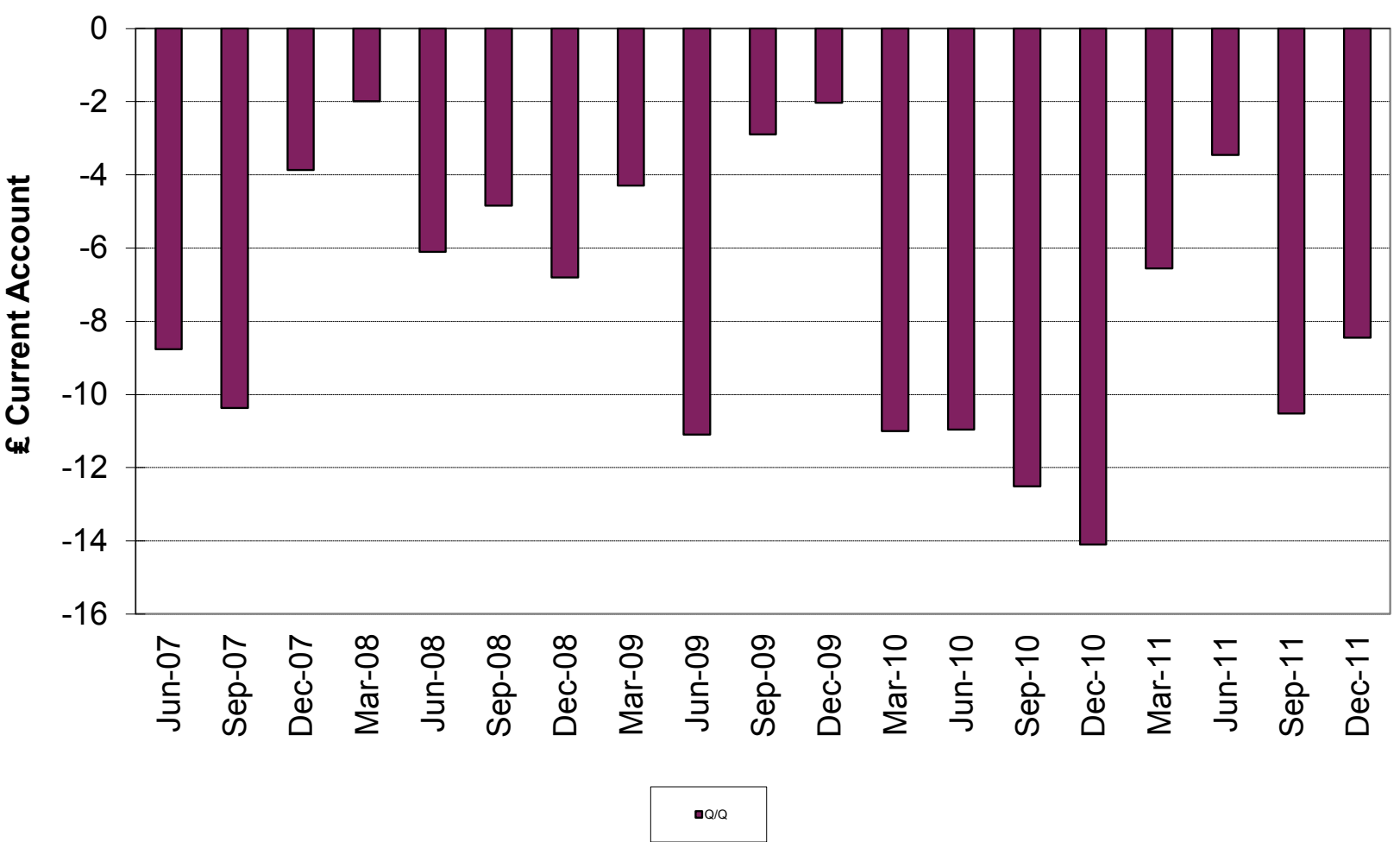
RICS Stocks of Property



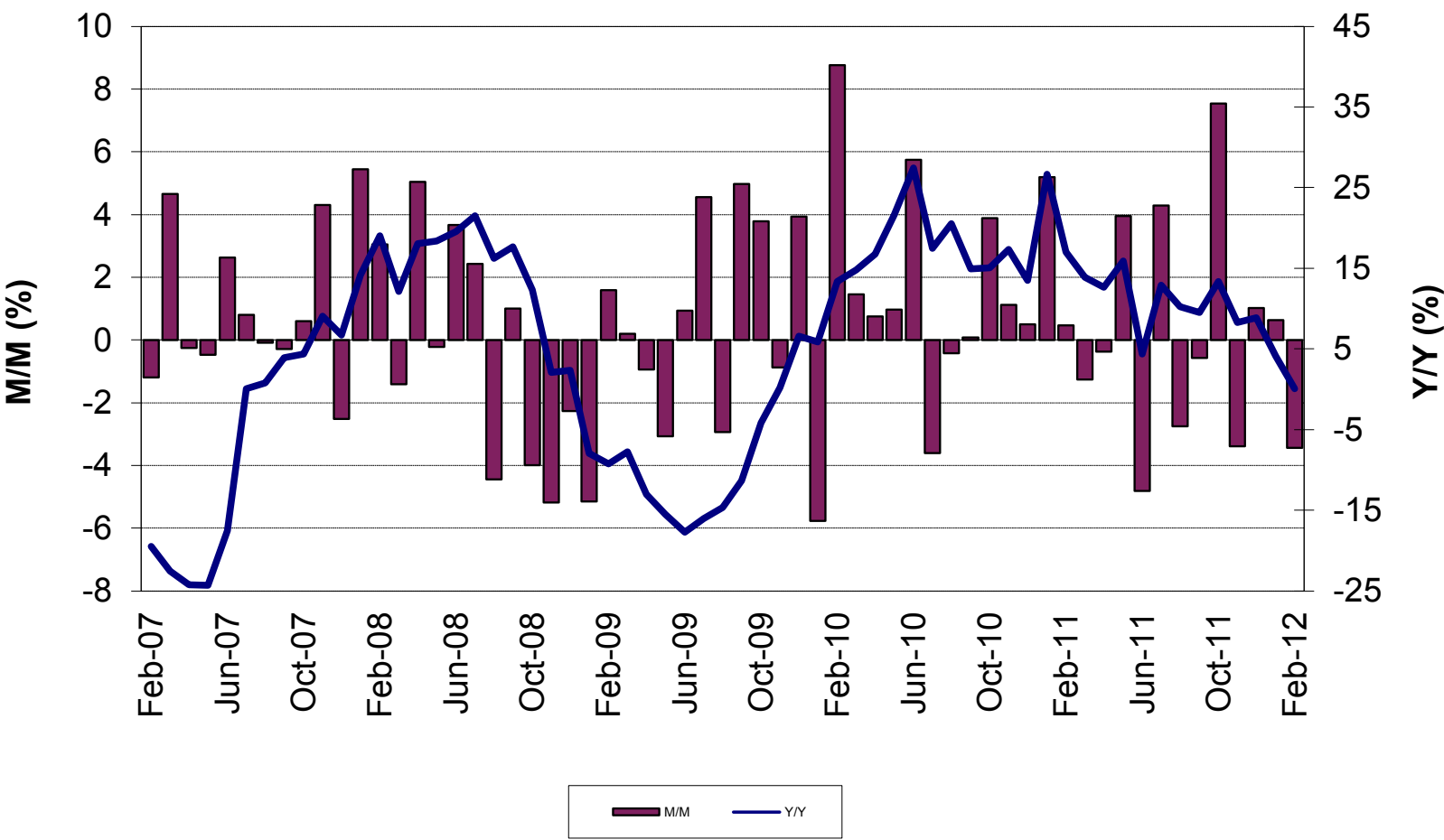
Trade Balance (Trailing 12 months)



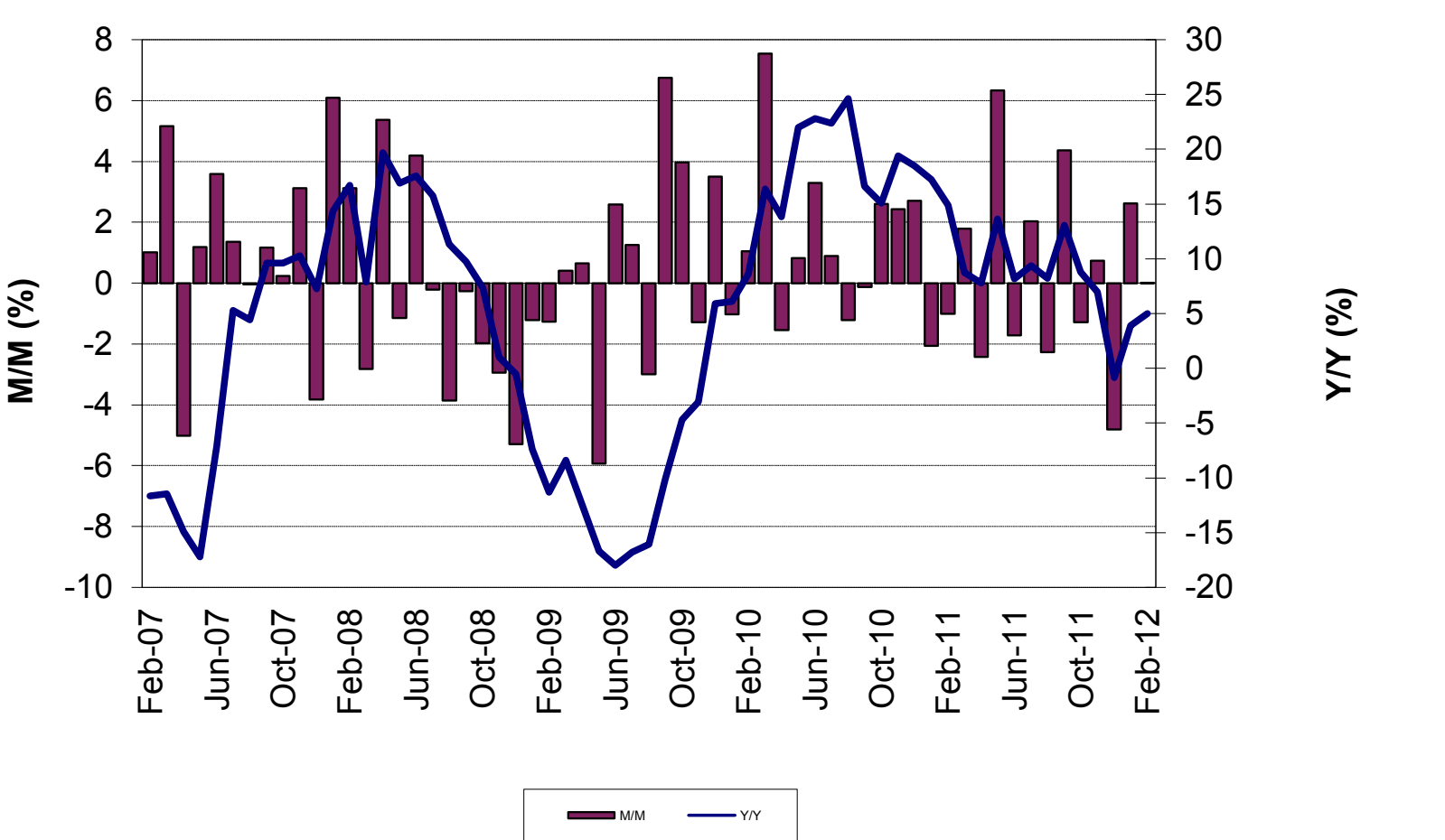
Current Account



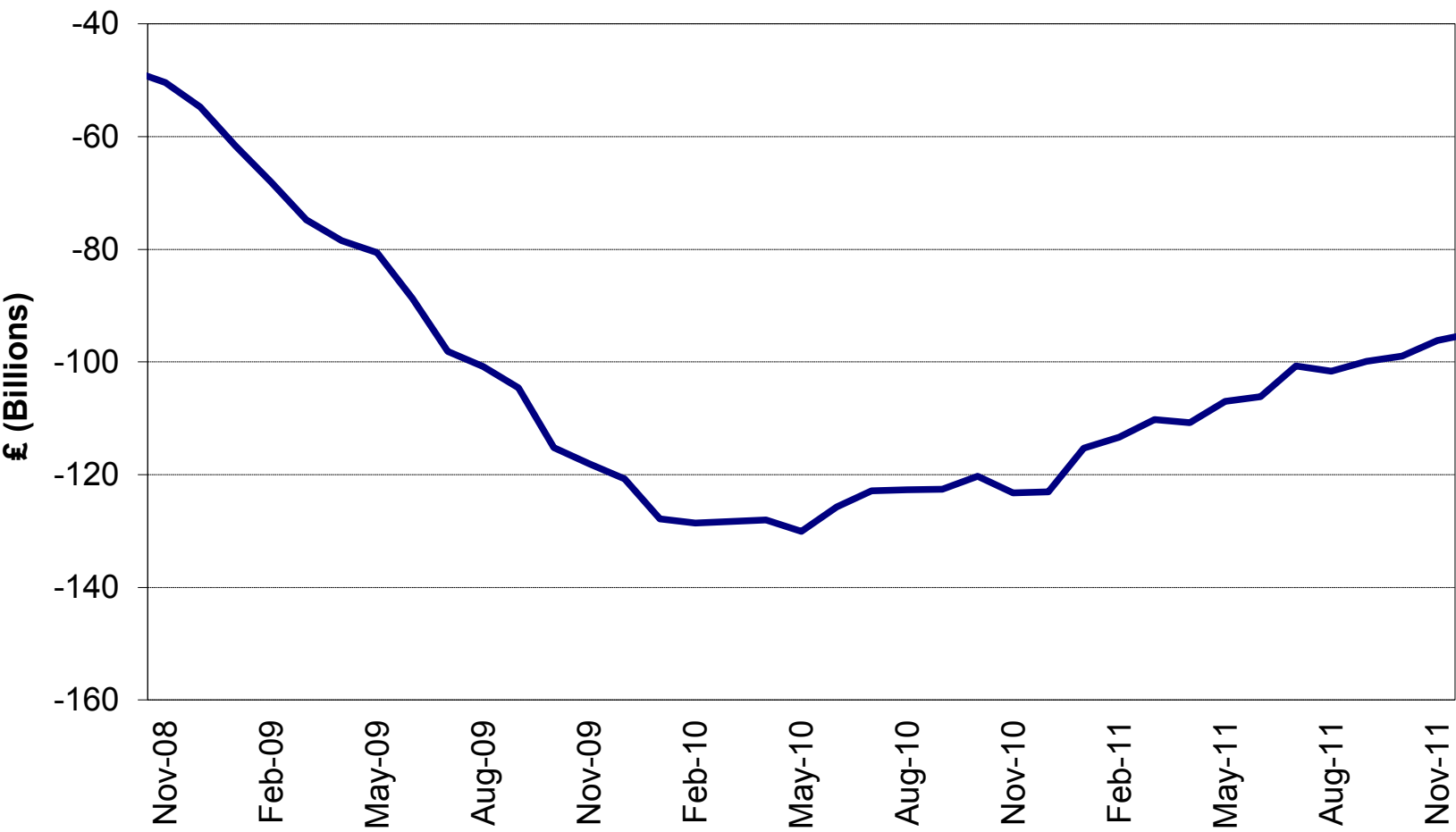
Export Growth



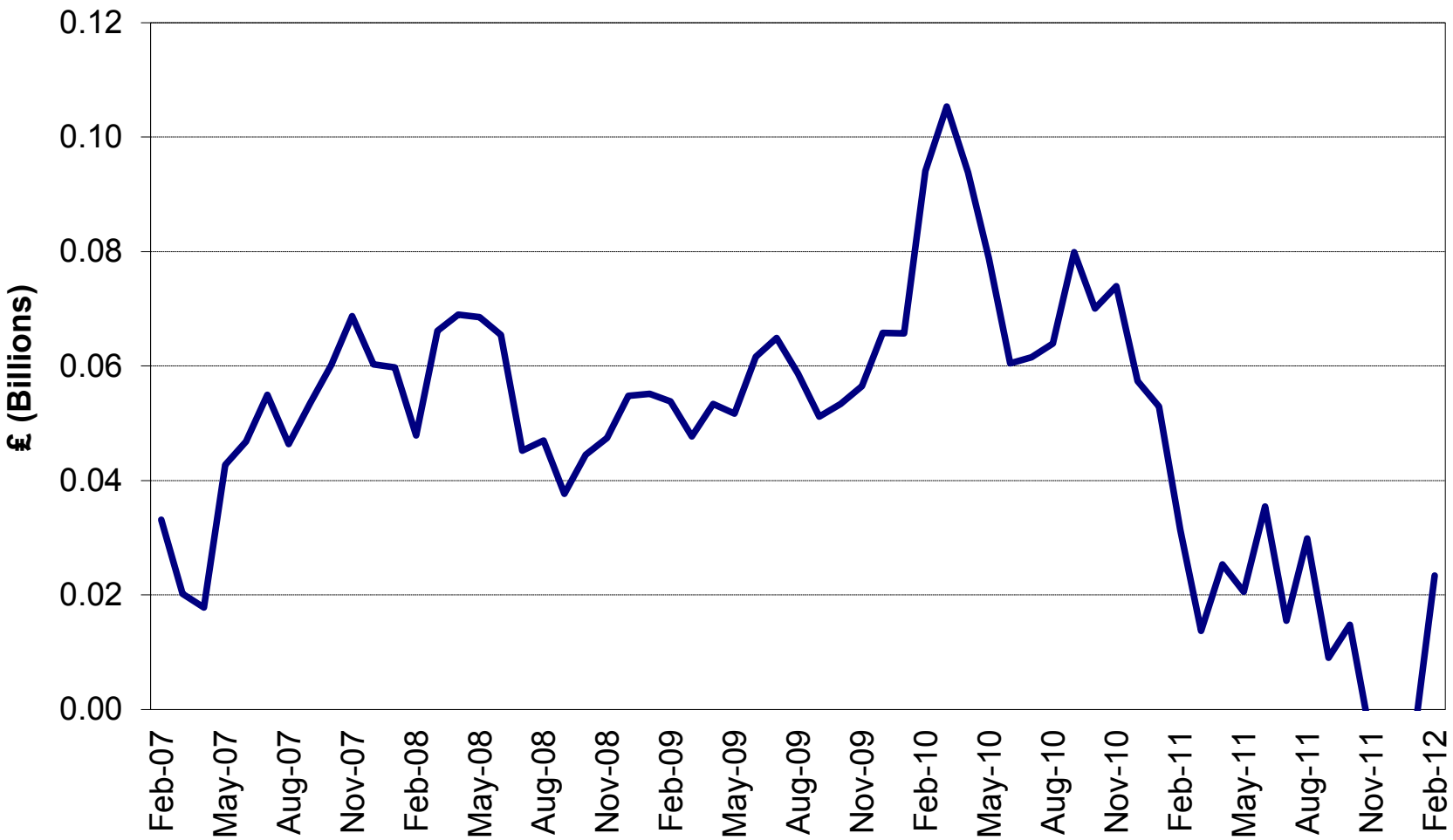
Import Growth



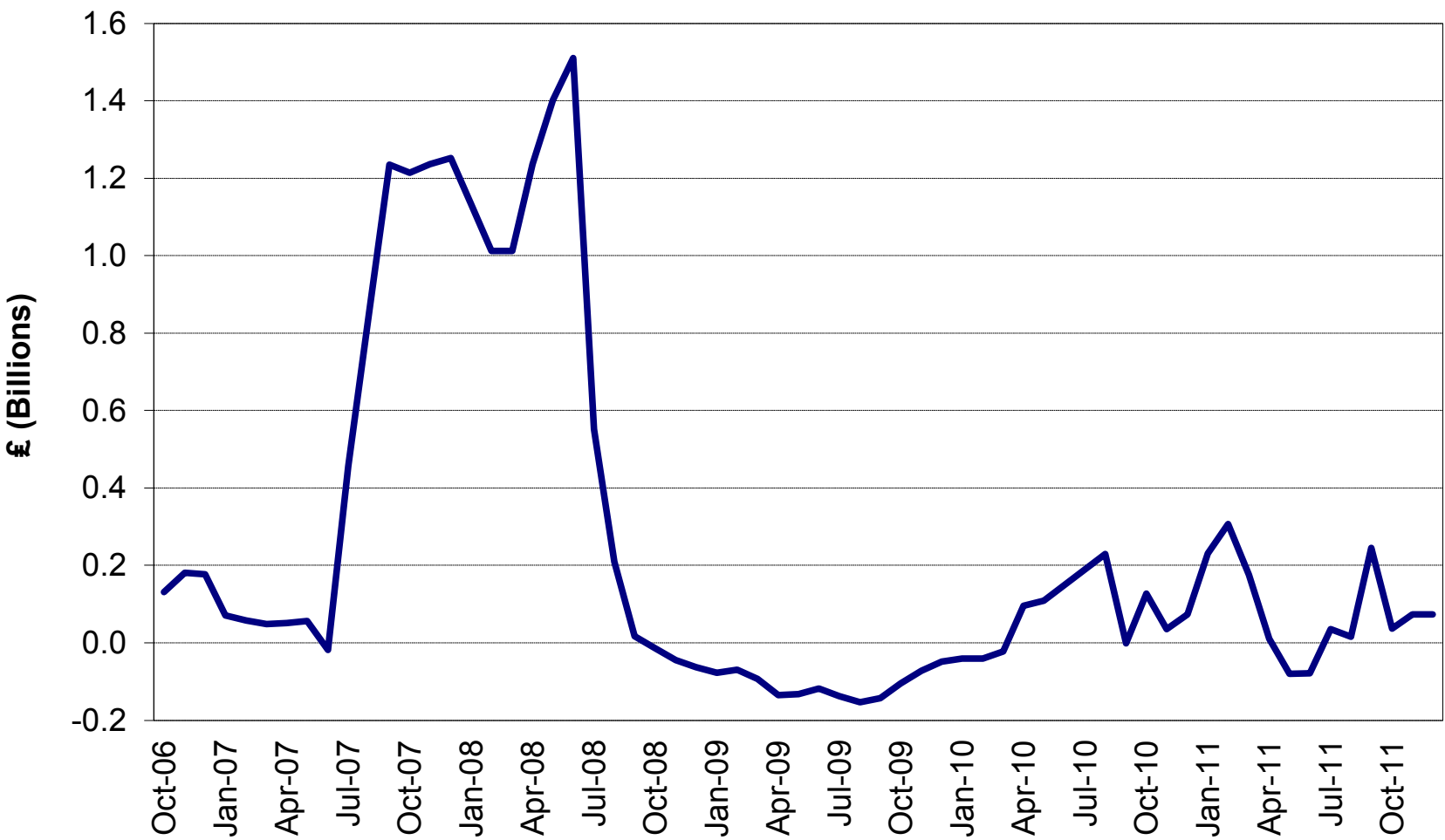
Public Net Borrowing (Trailing Twelve Months)



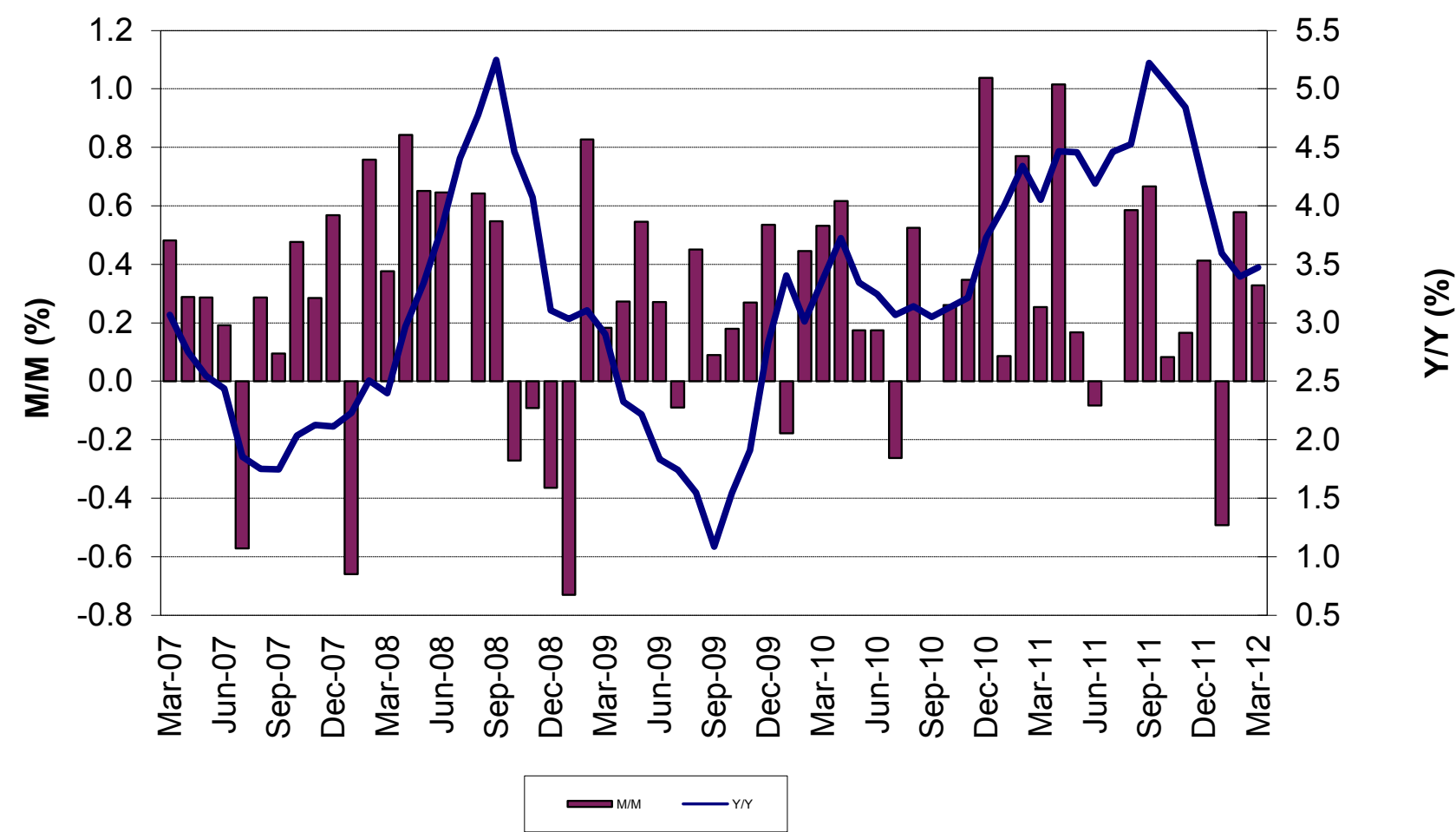
Expenditures



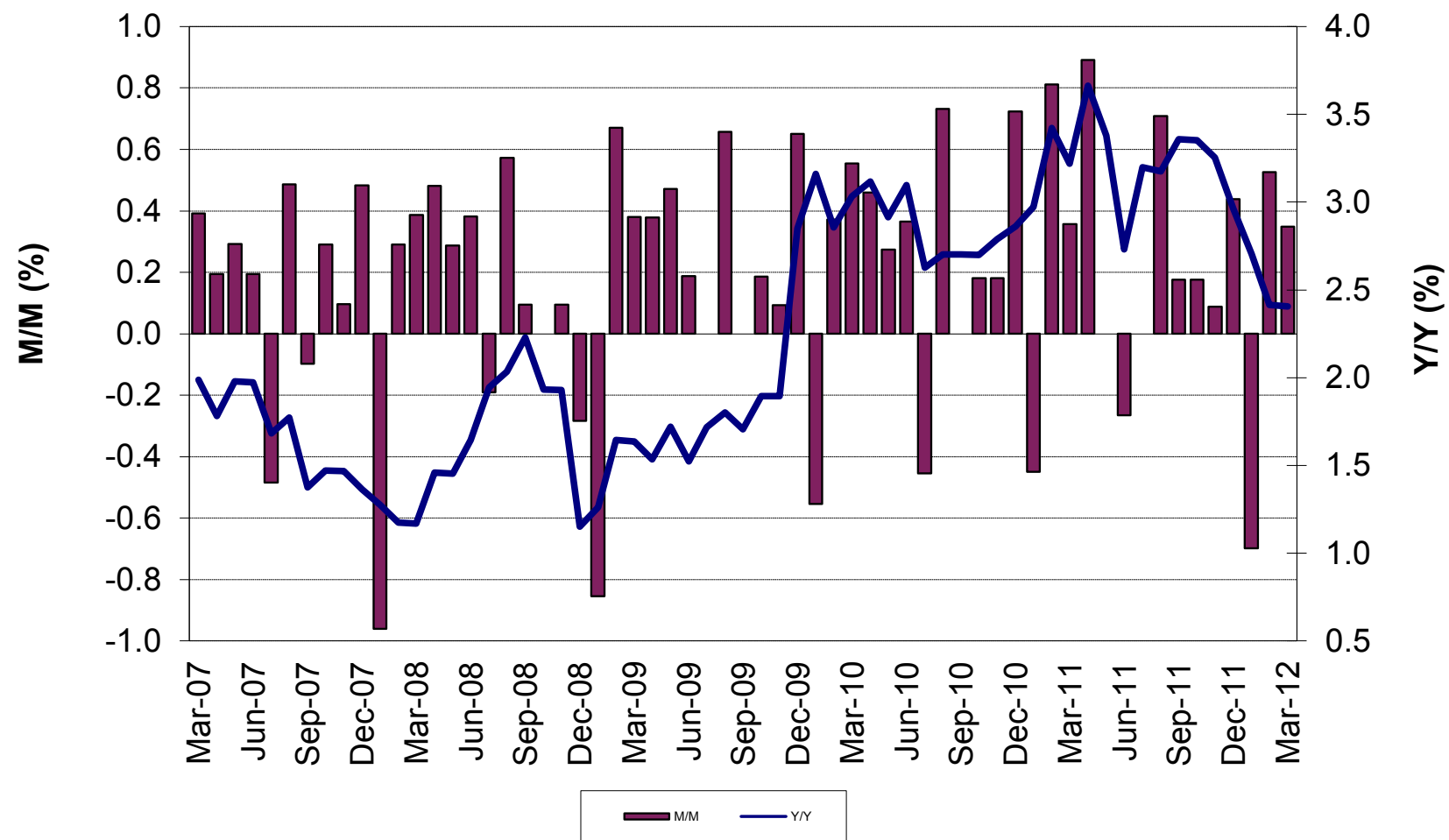
Revenues



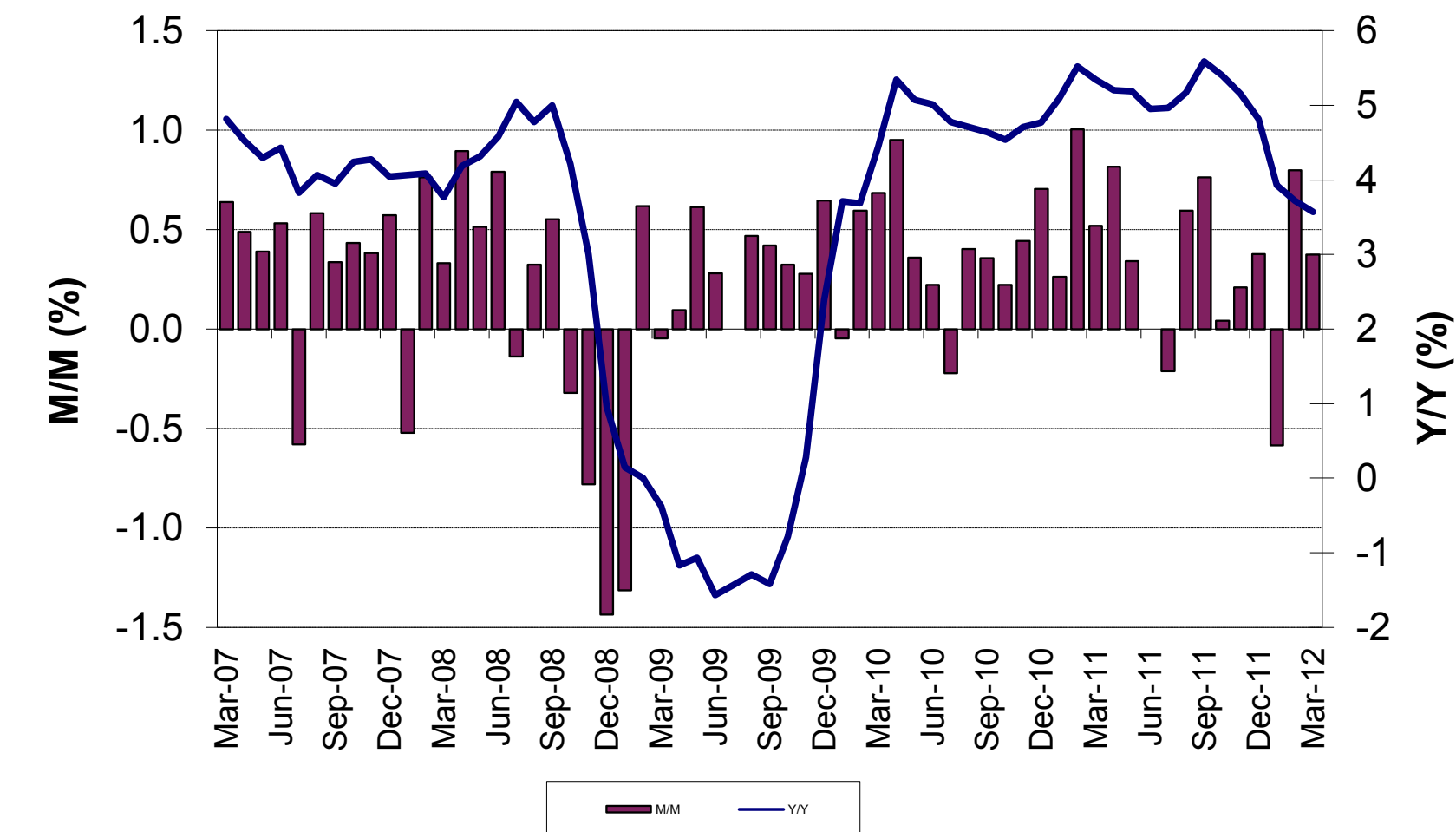
CPI



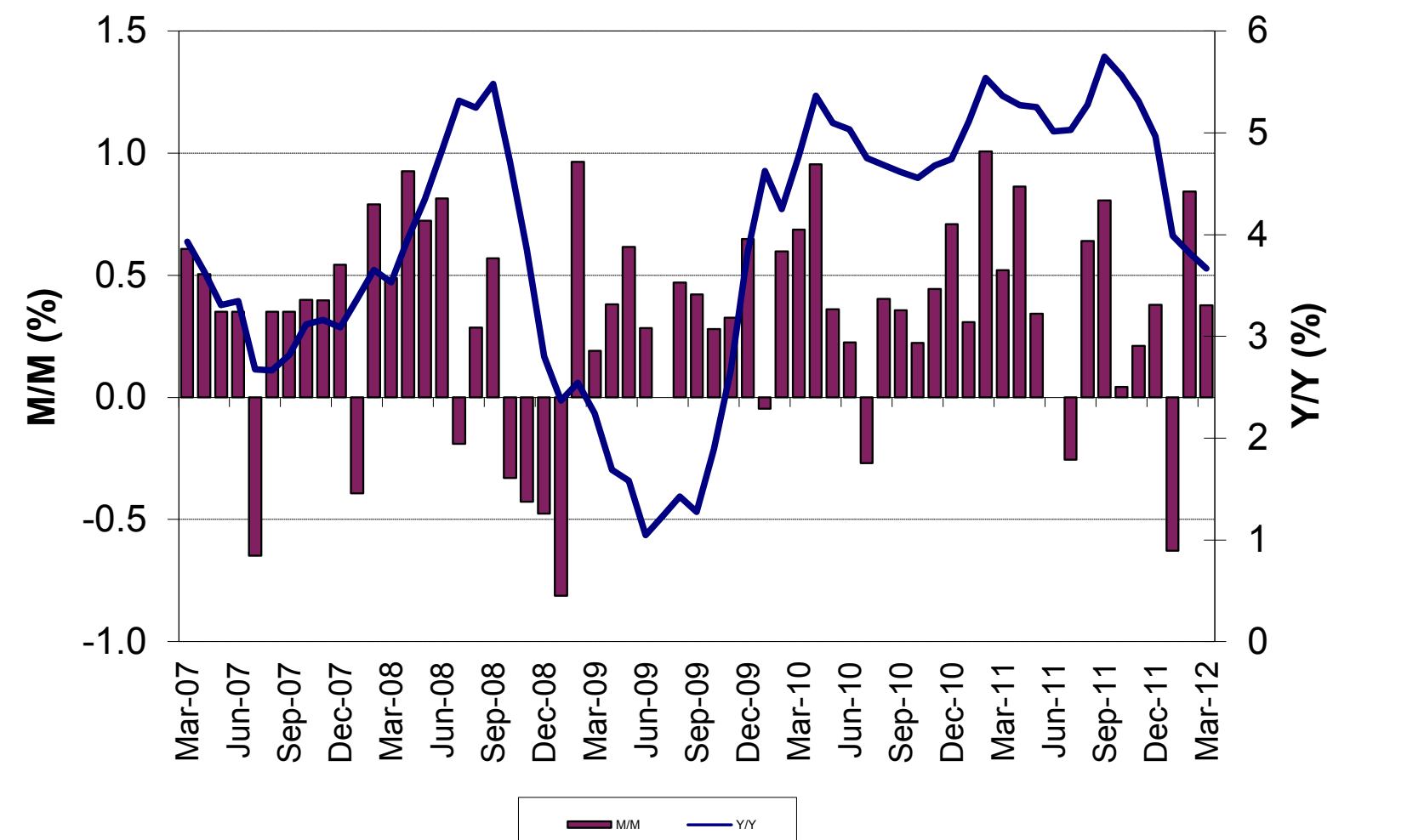
Core CPI



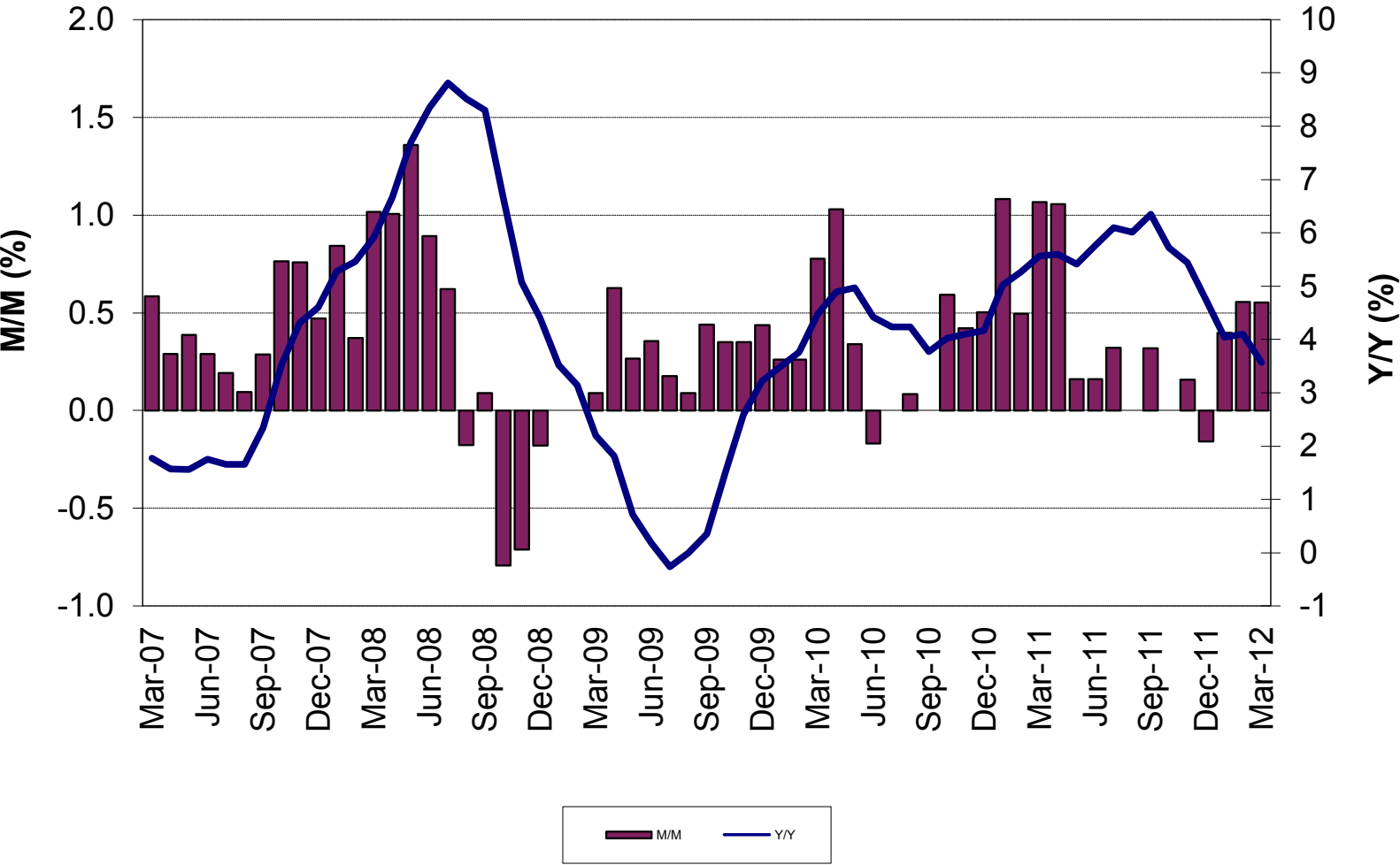
RPI



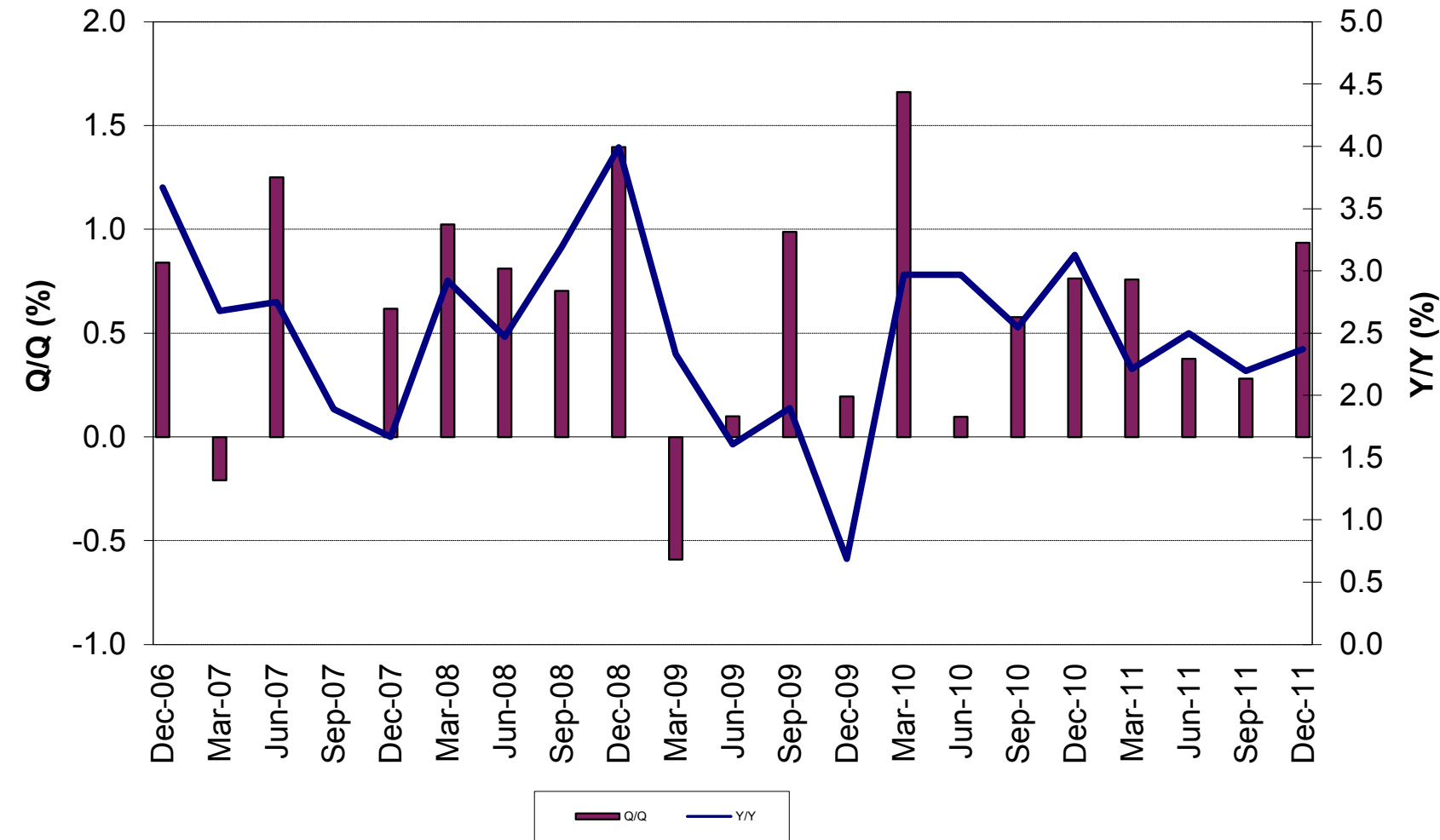
RPI minus Mortgage Payments



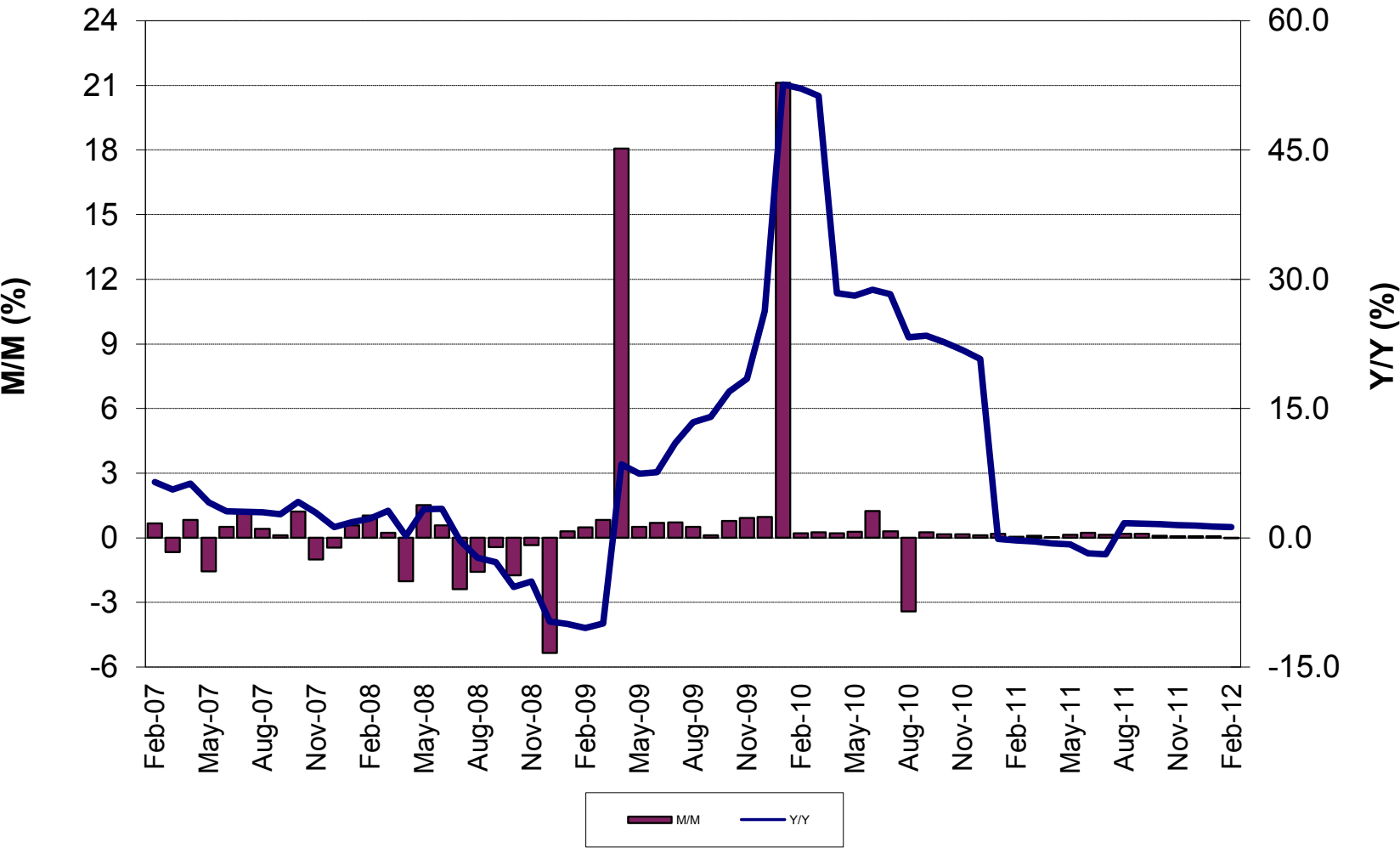
Producer Prices Output Growth



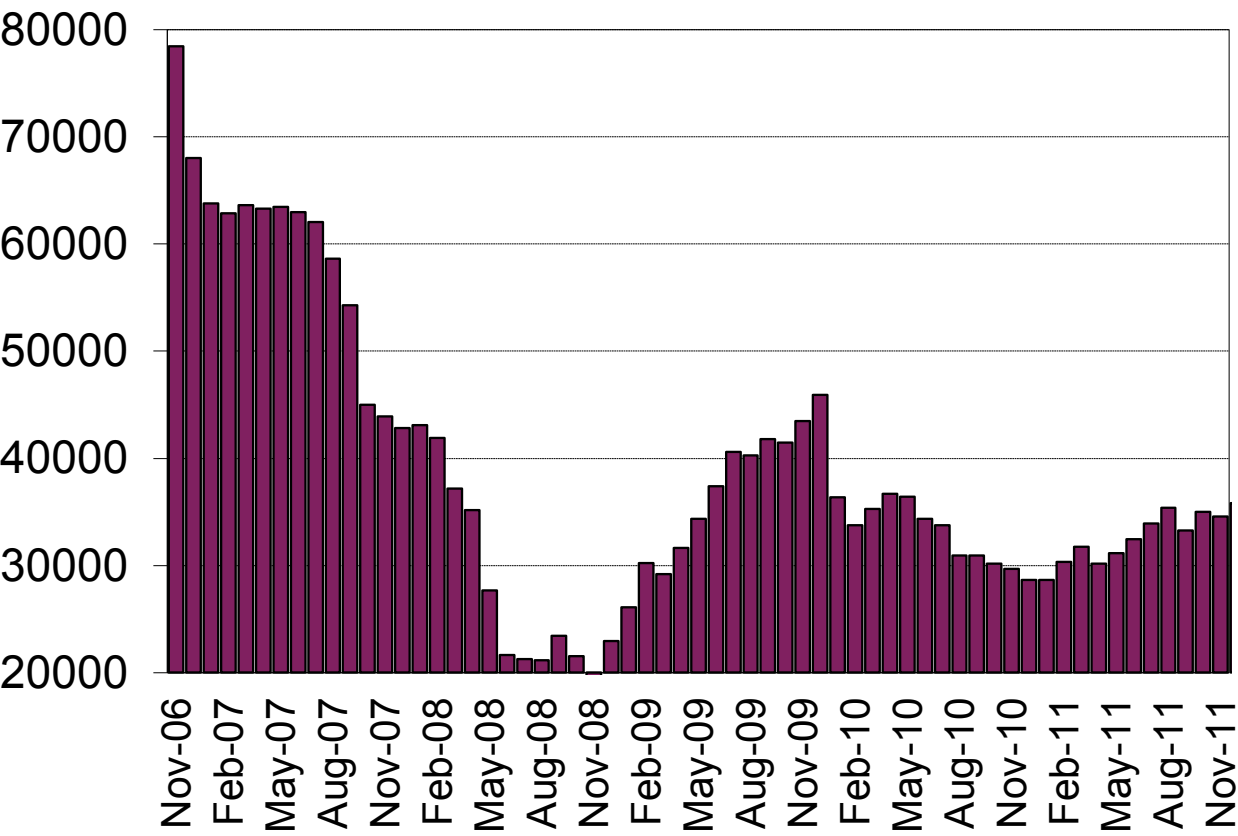
GDP Deflator Growth



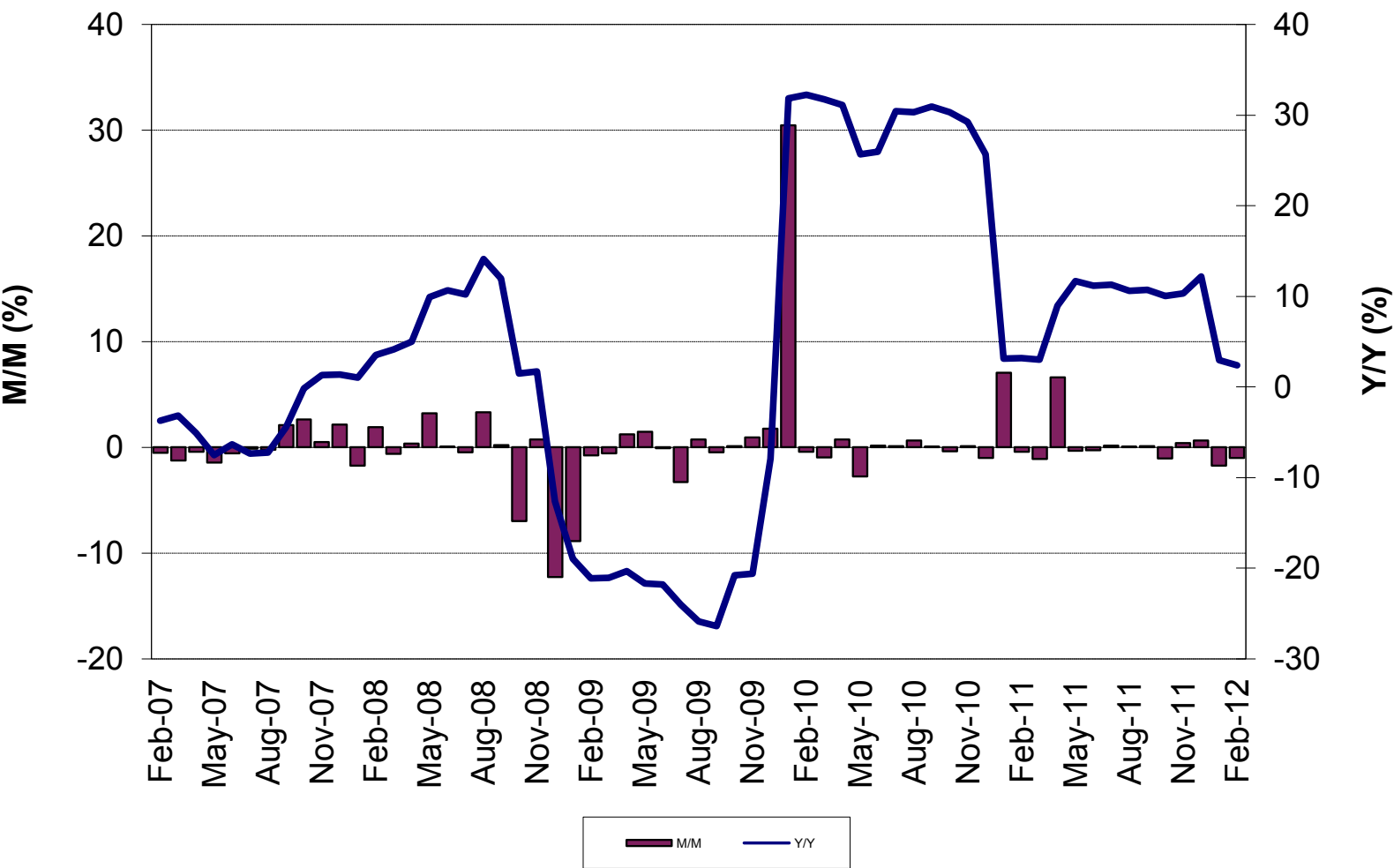
BBA Mortgage Lending



BBA Mortgage Approvals



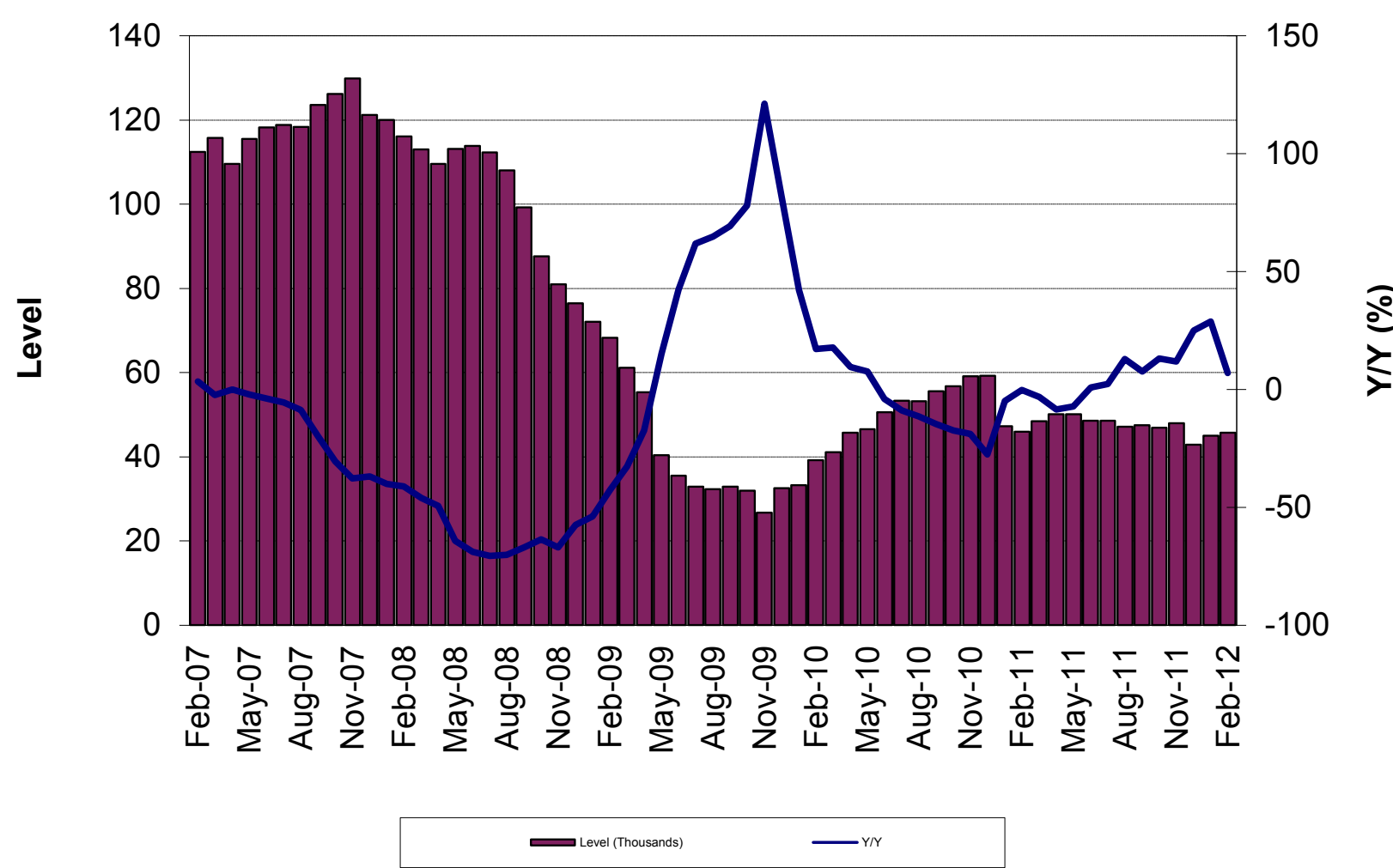
BBA Credit Card Outstanding



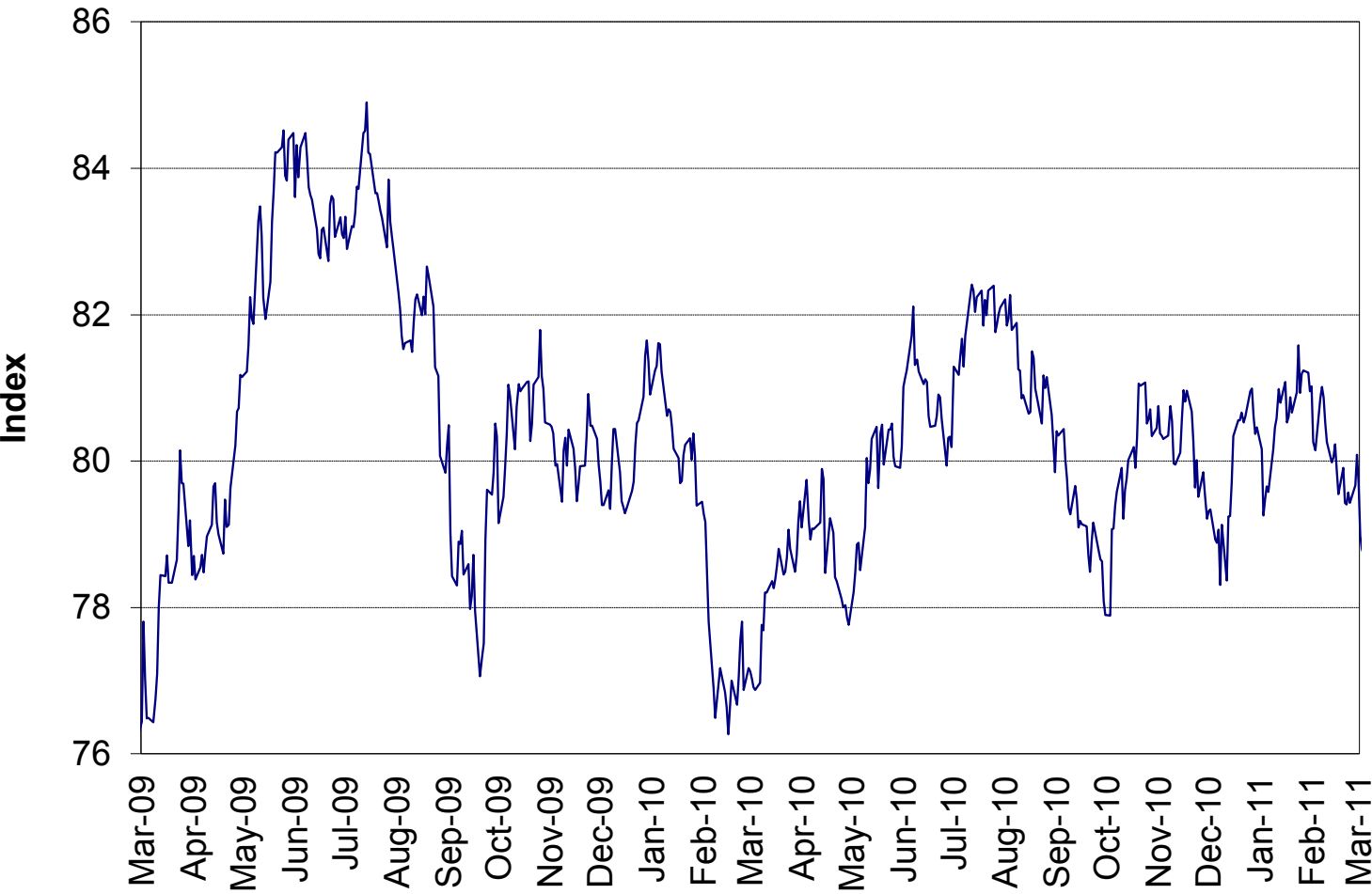
BoE Net Lending to Individuals



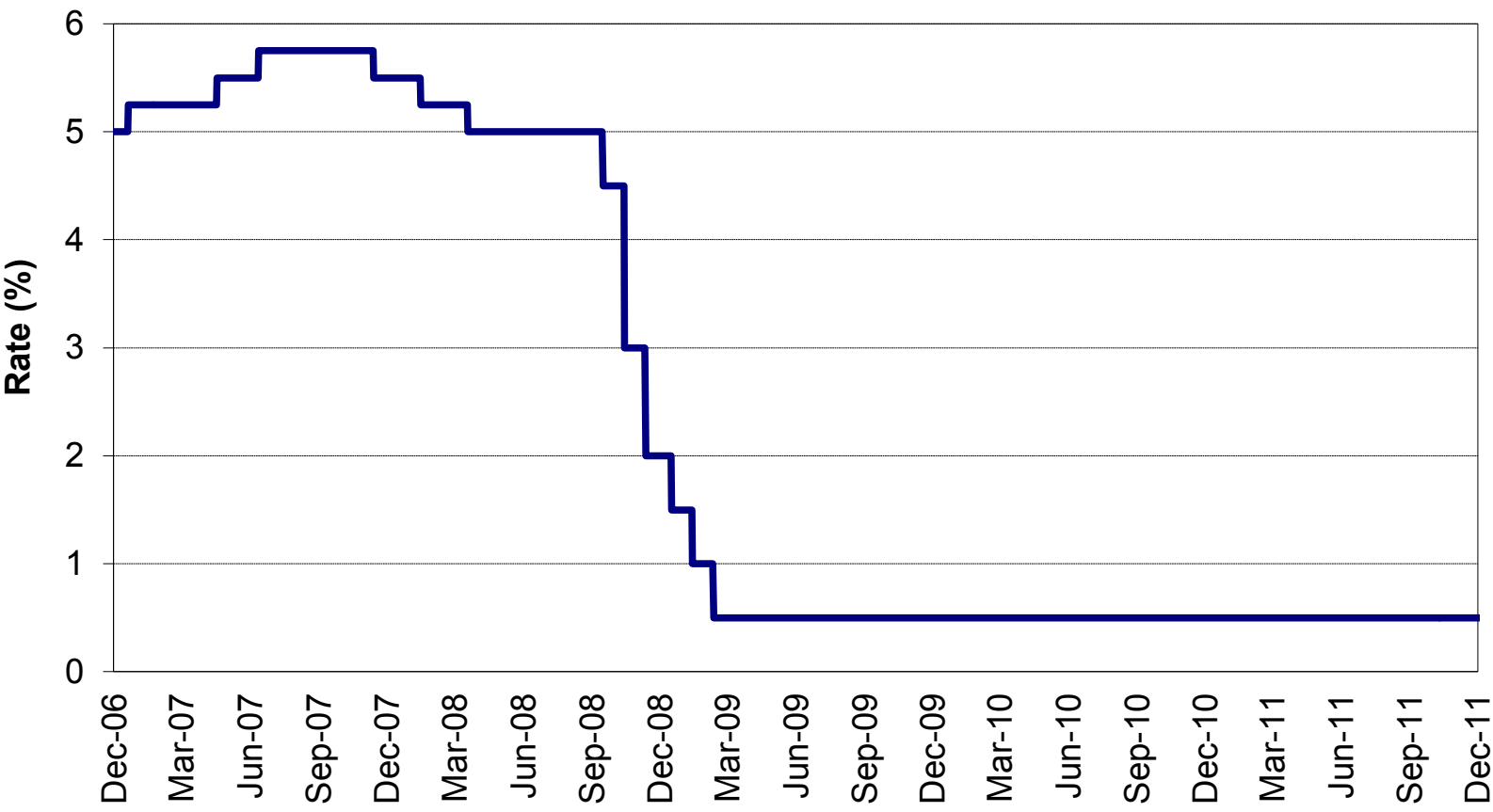
BoE Mortgage Approvals



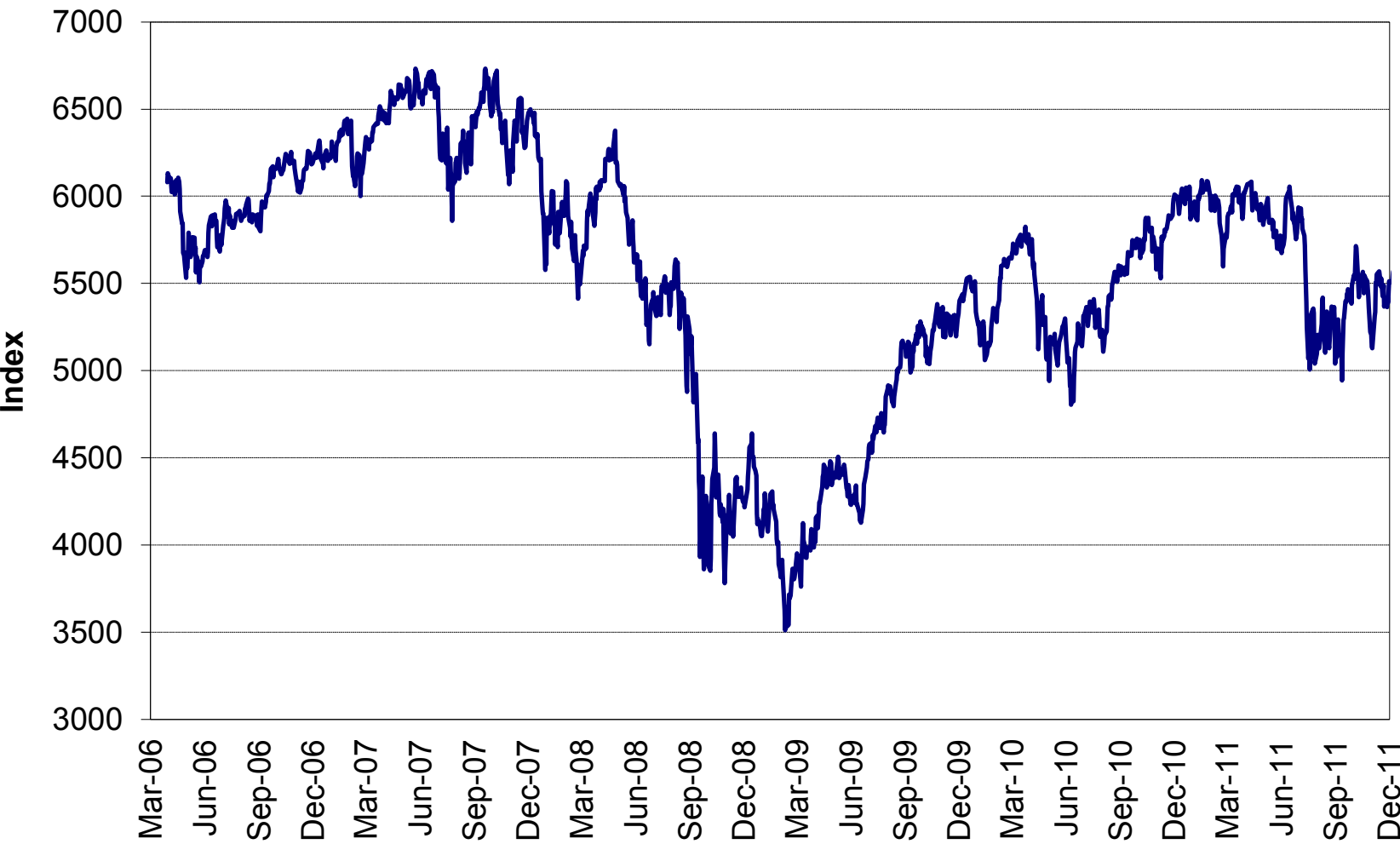
Sterling Trade Weighted Index



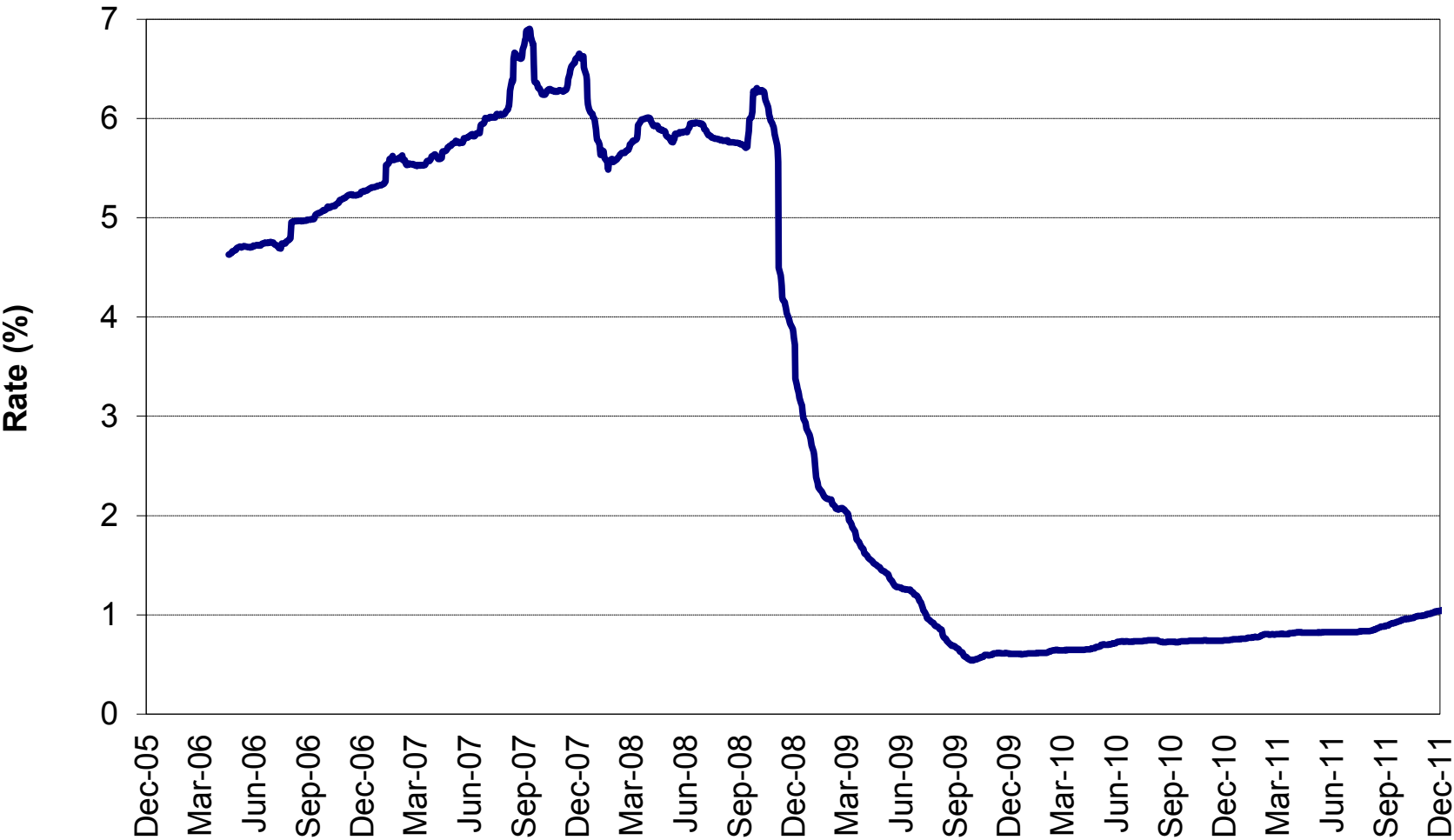
BOE Overnight Rate



FTSE 100



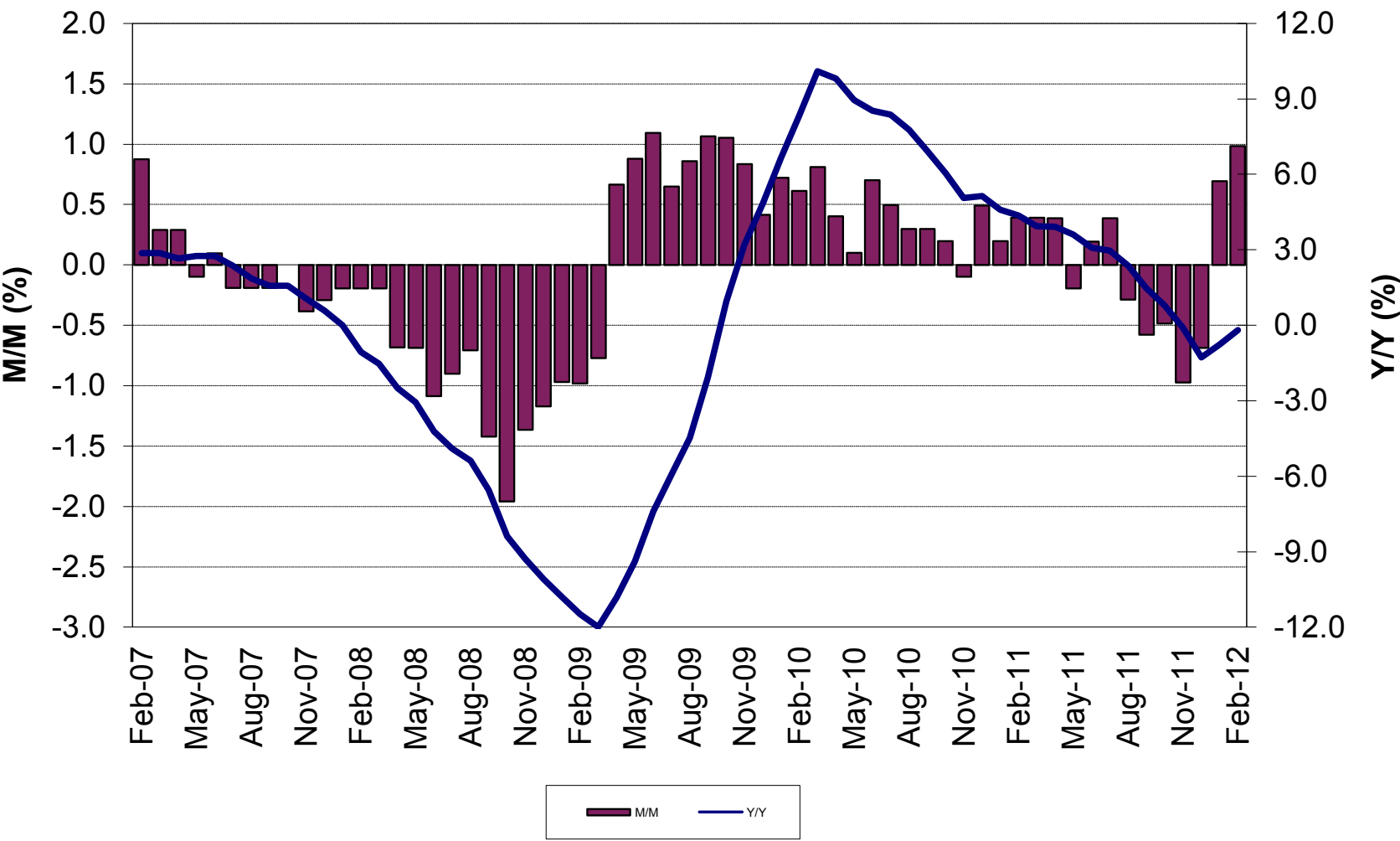
3M Libor



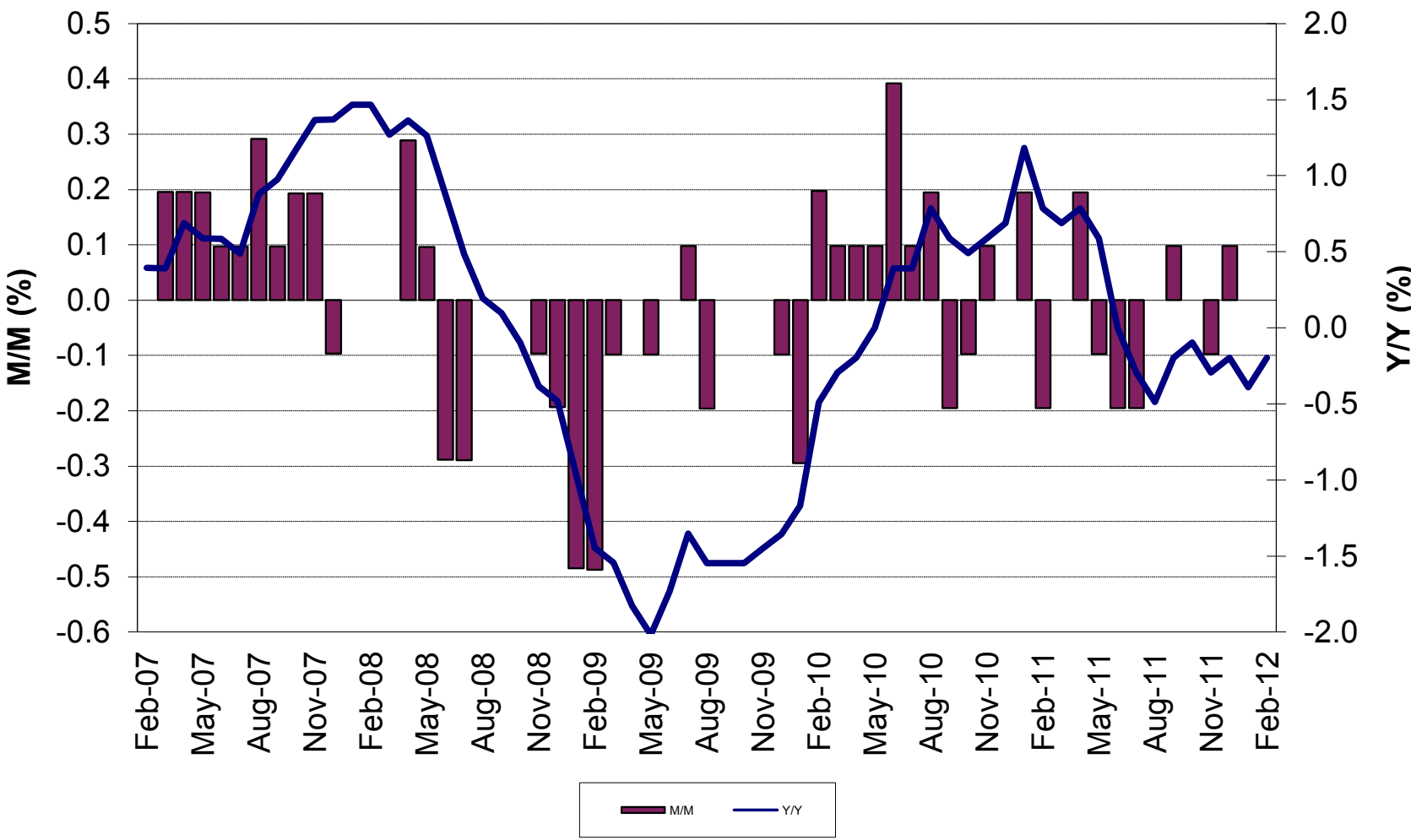
UK 10Y Rate



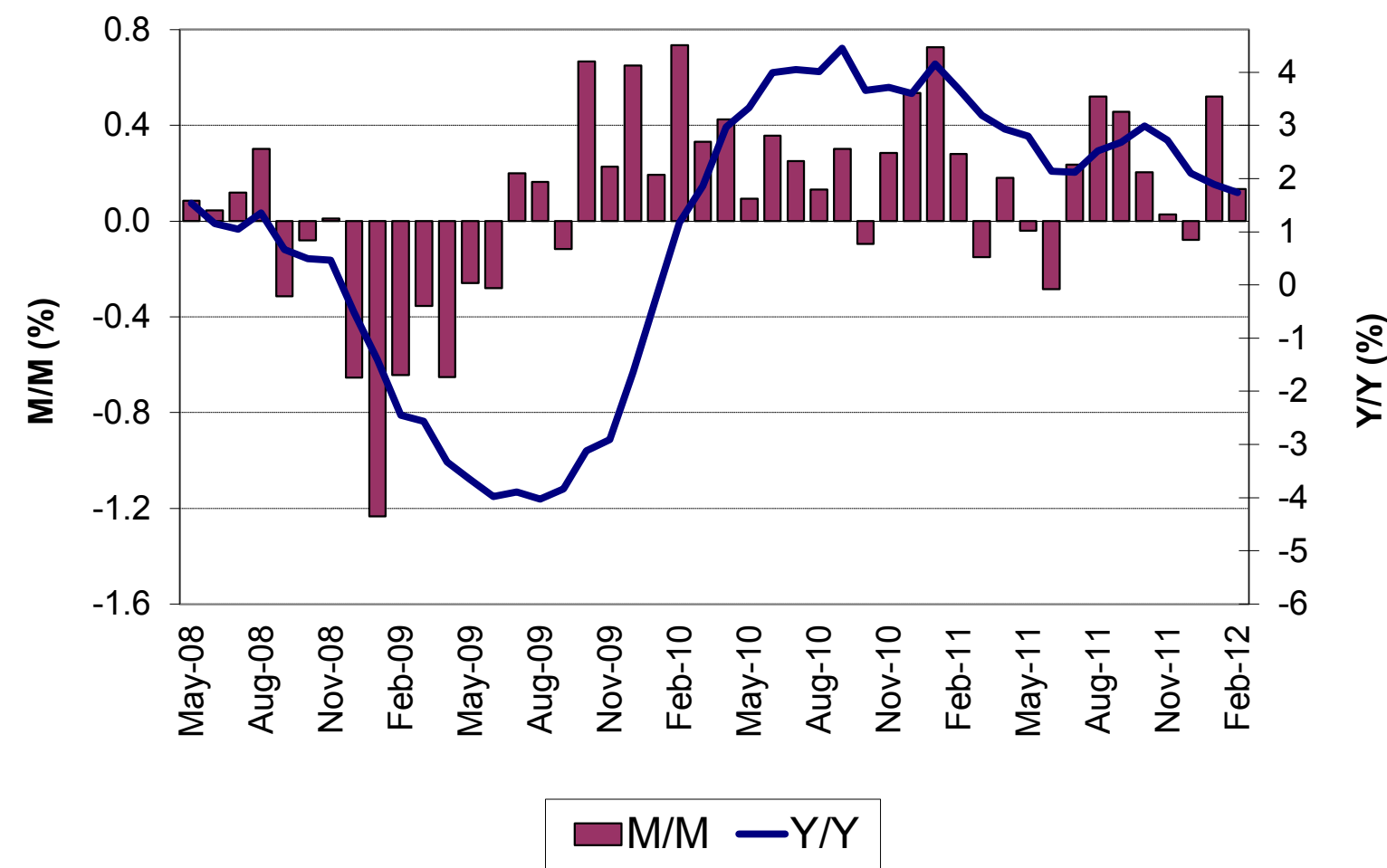
Leading Indicator Growth



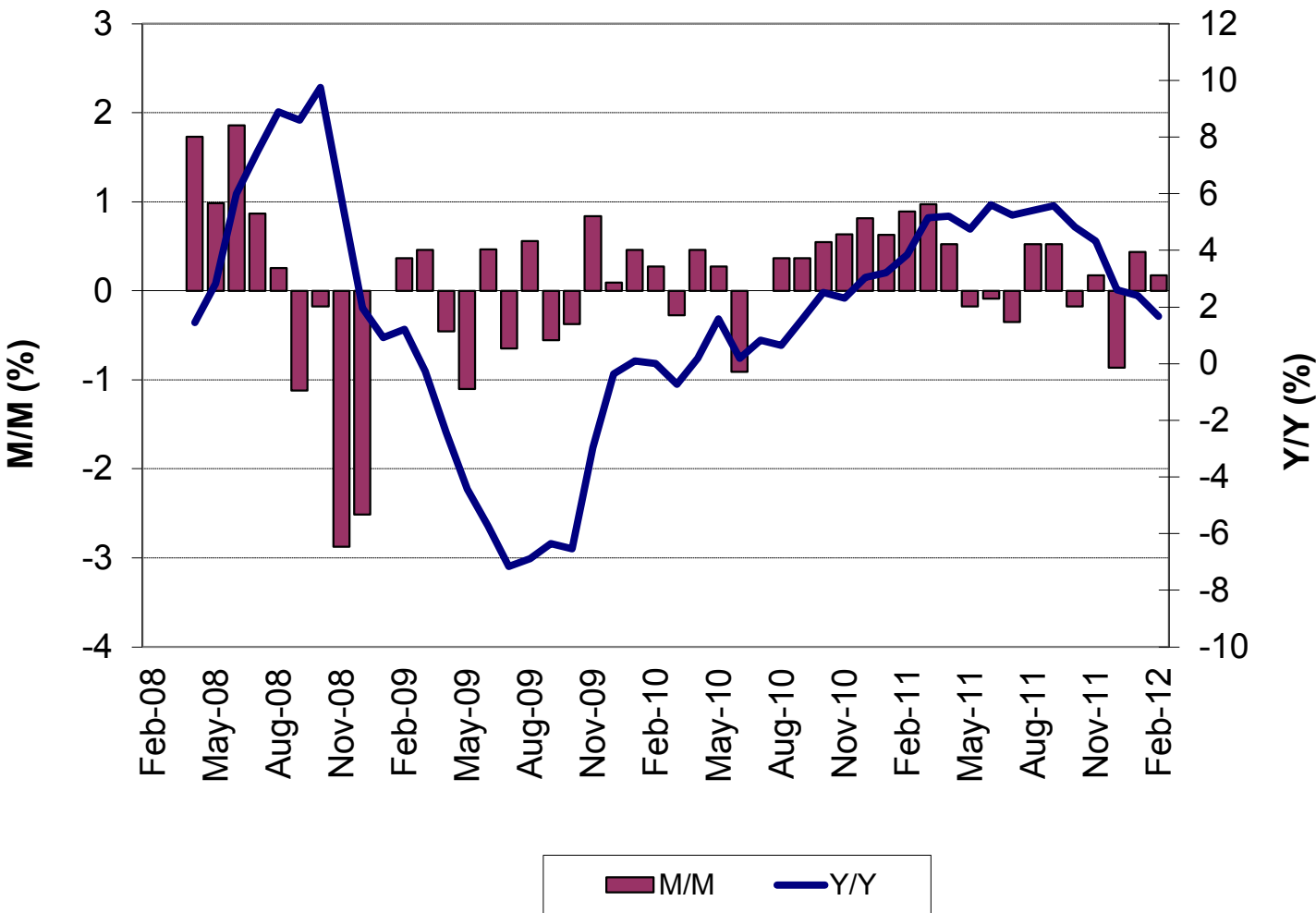
Coincident Indicator Growth



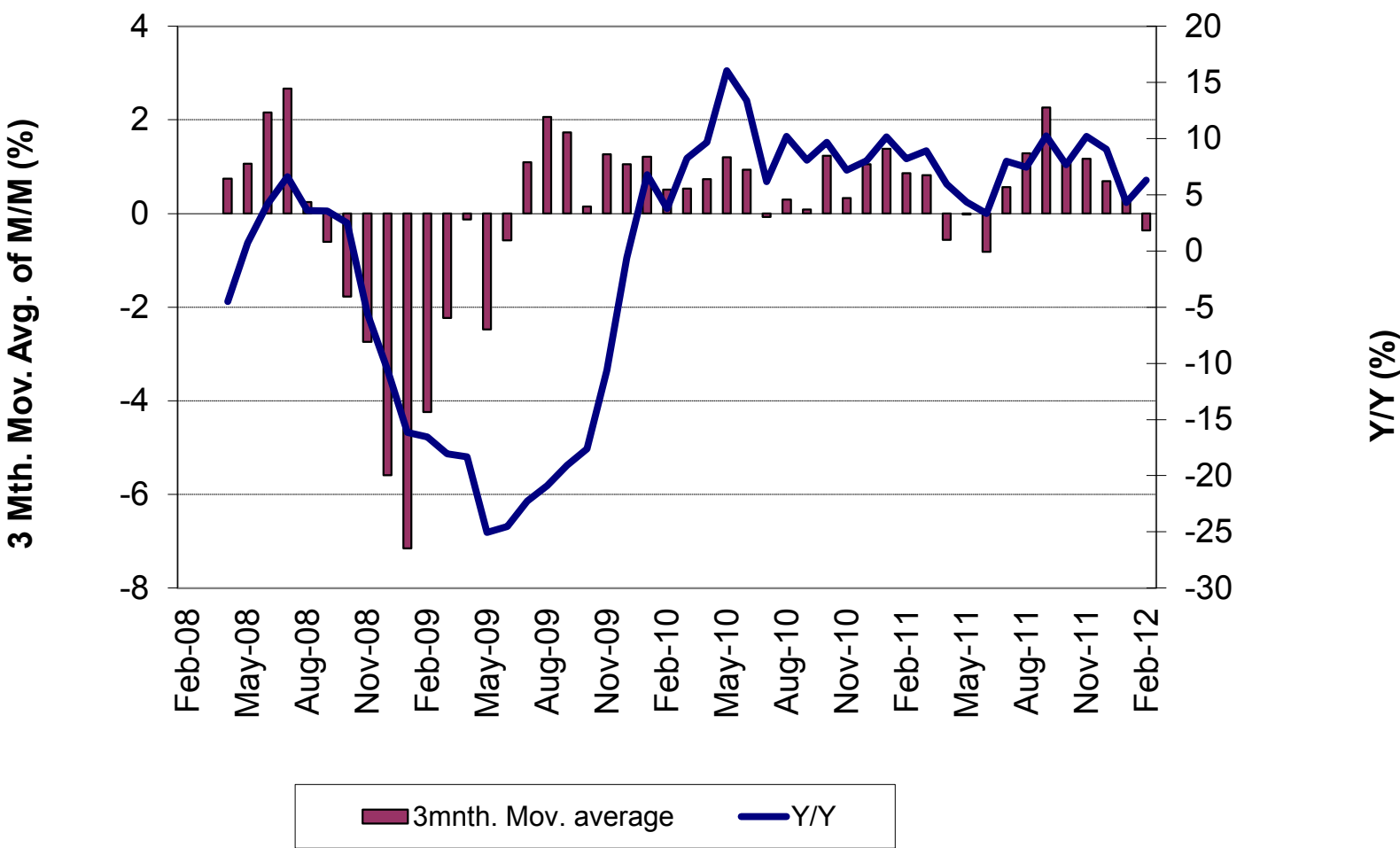
Real Gross Domestic Product



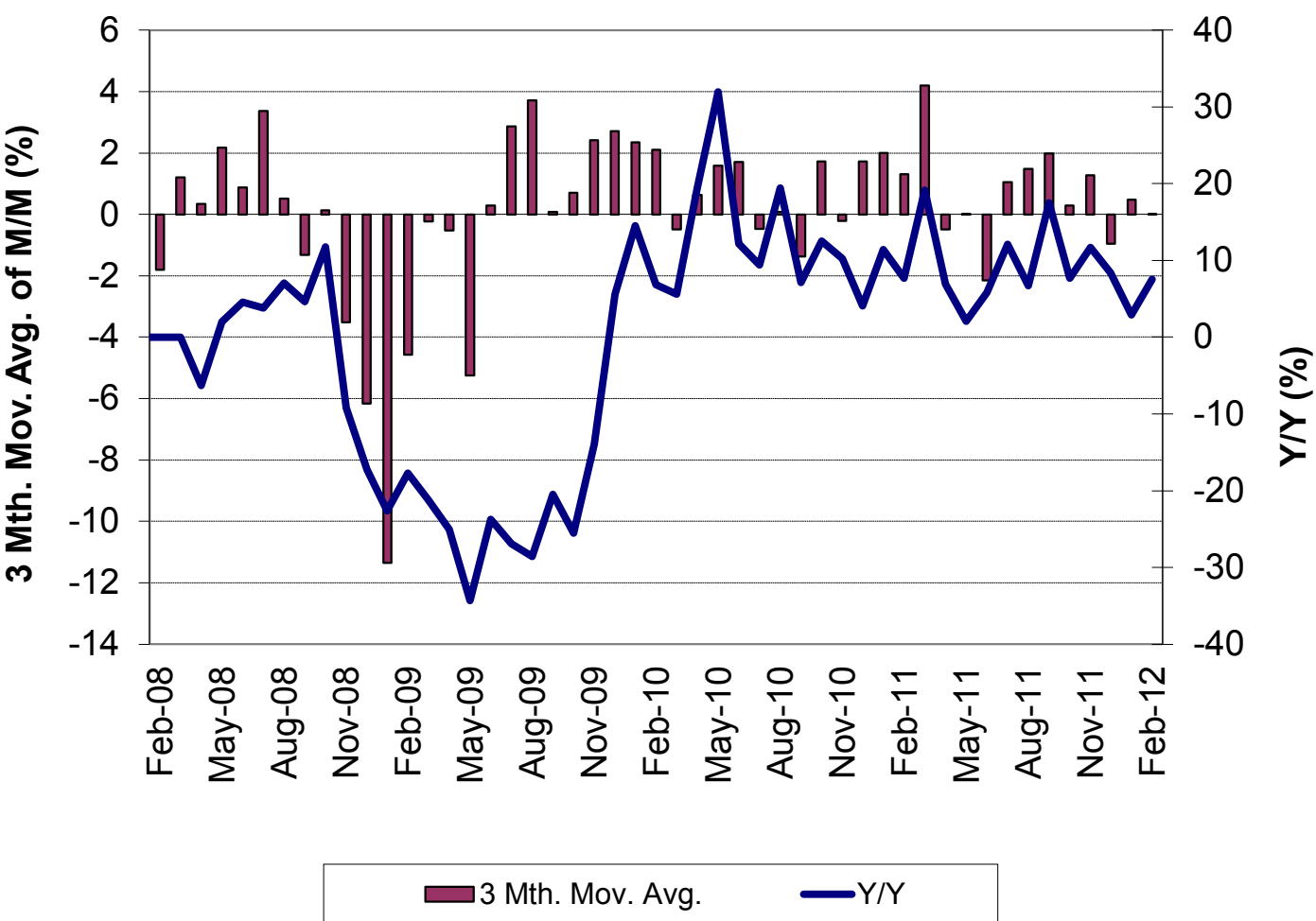
Industrial Product Prices



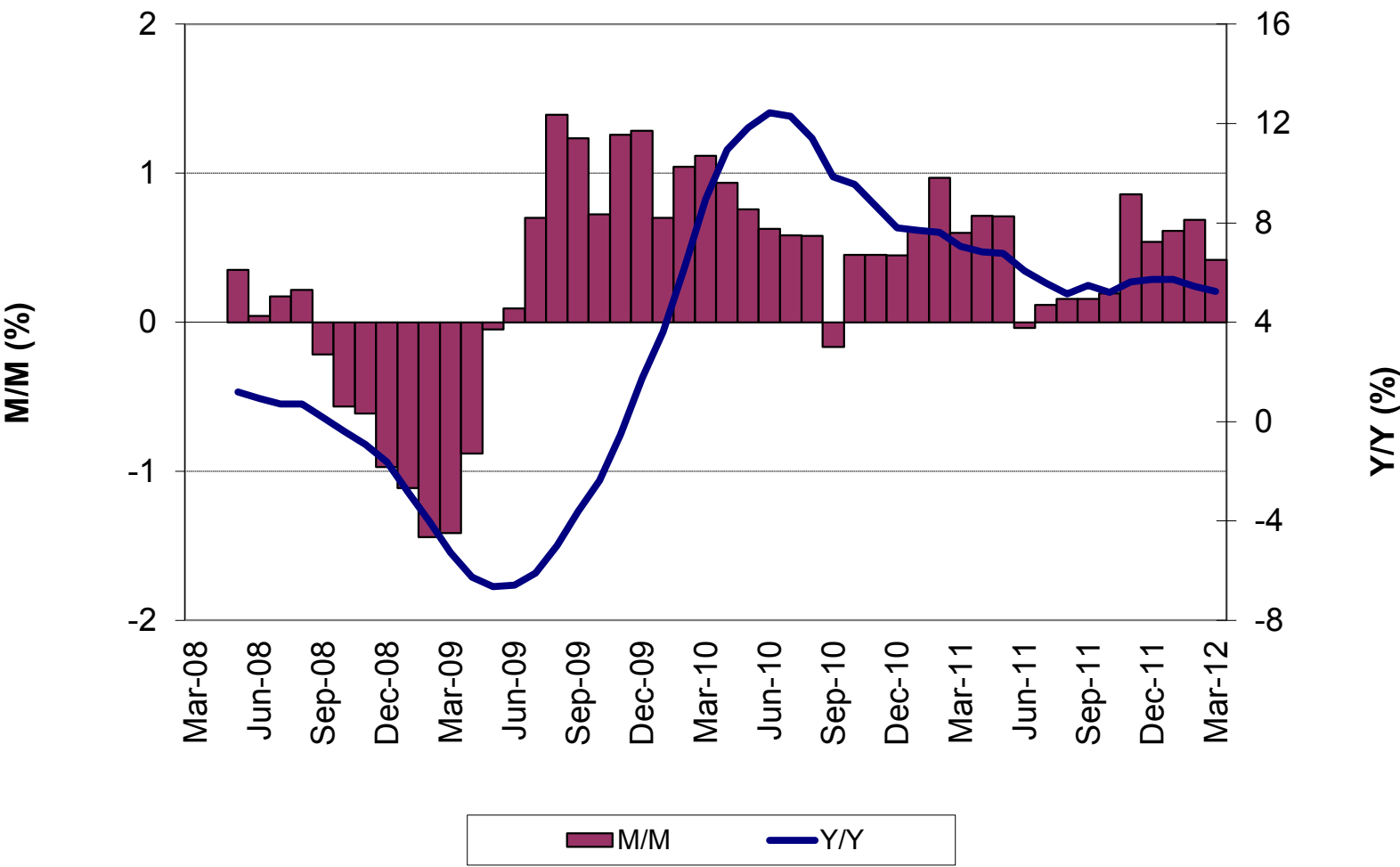
Manufacturing Shipments



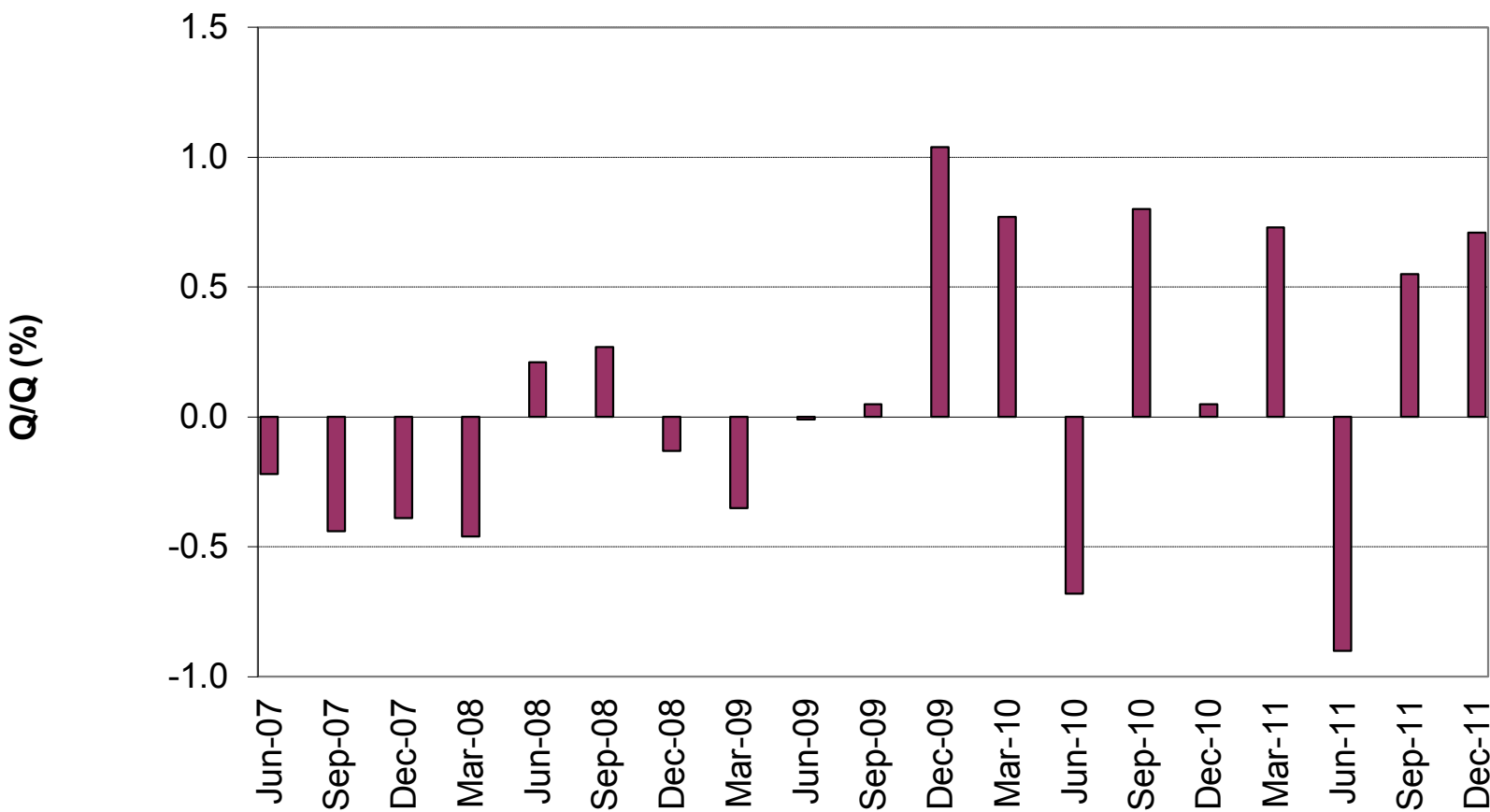
Manufacturing New Orders



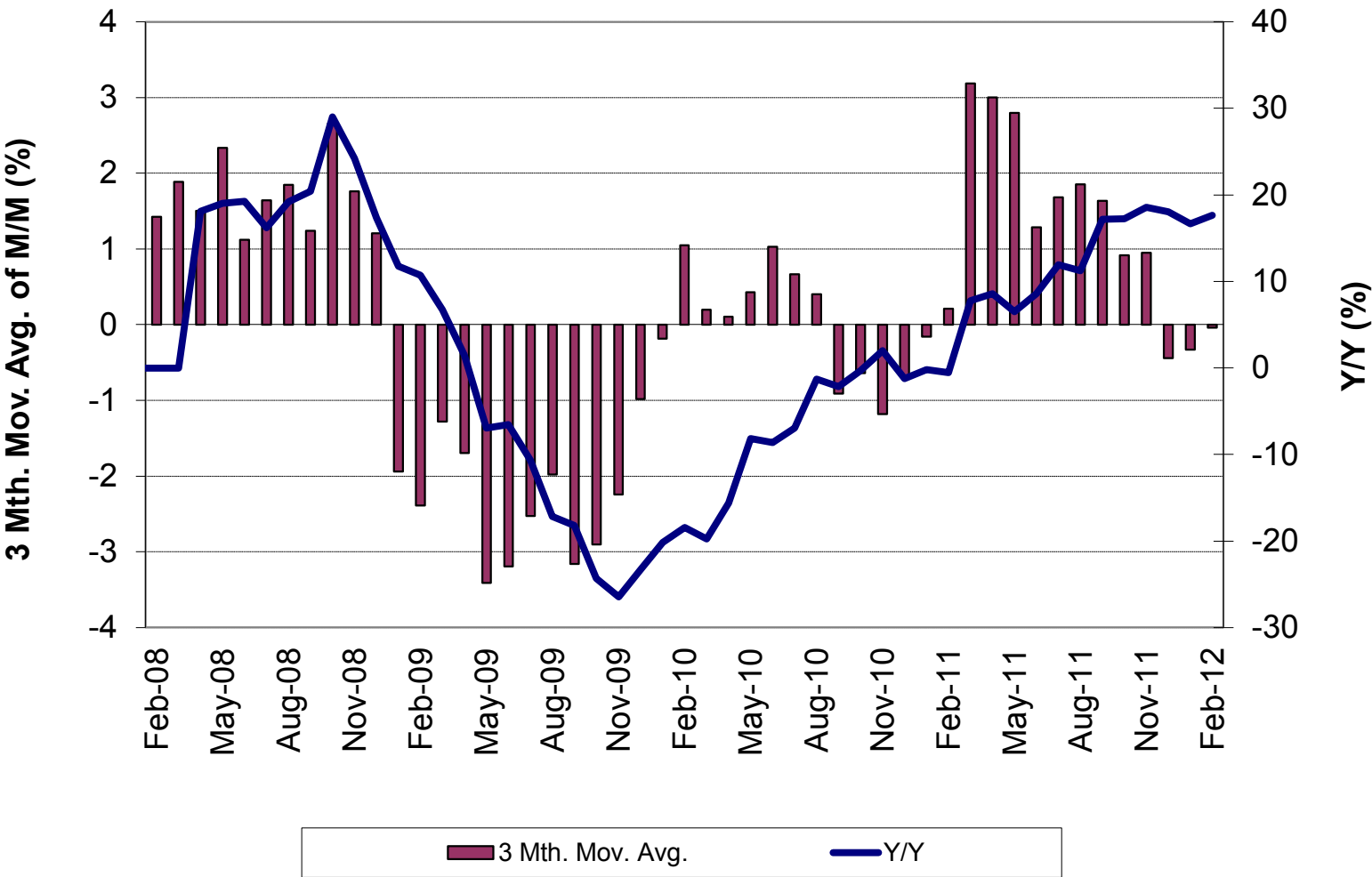
Composite / Leading Index



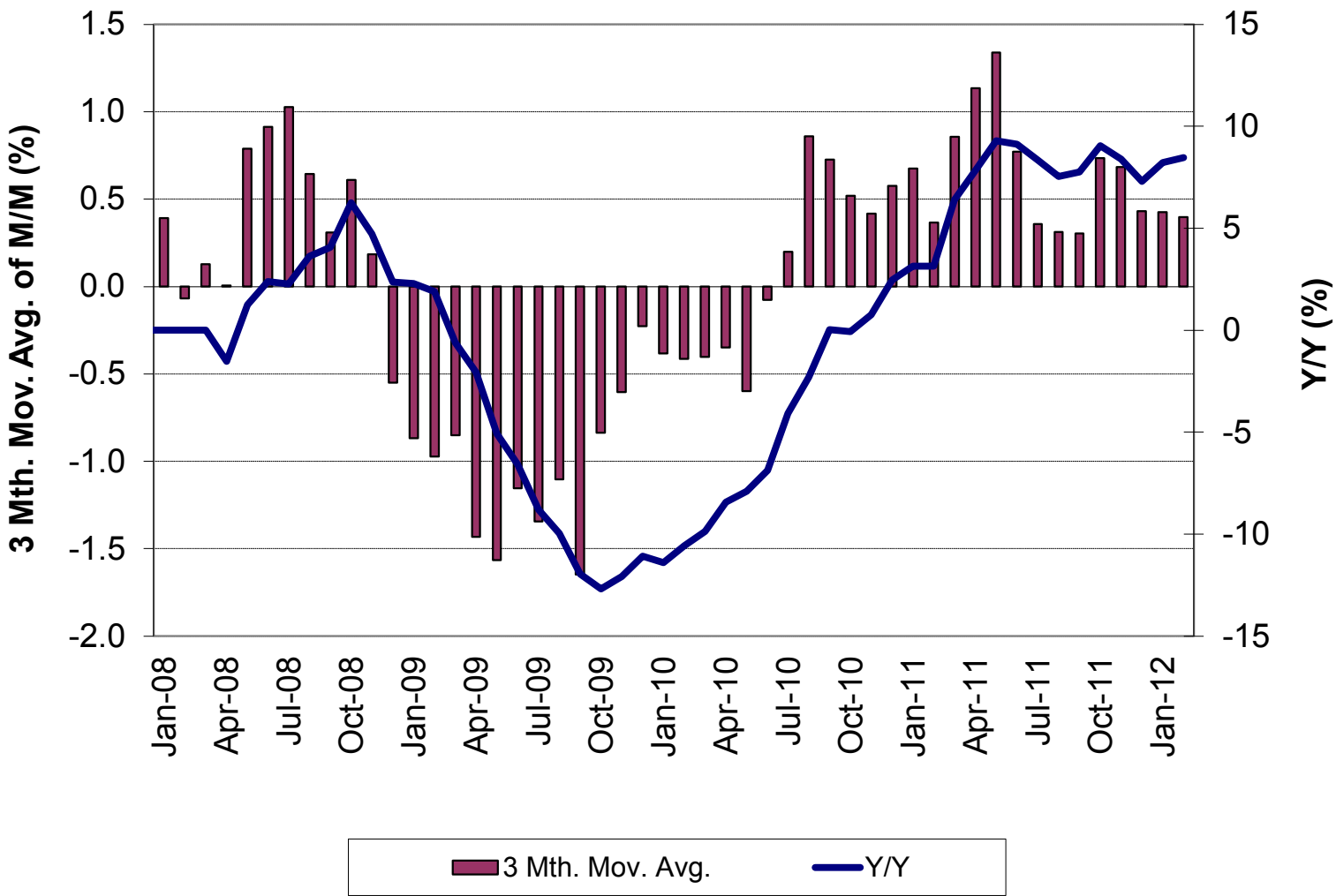
Labor Productivity



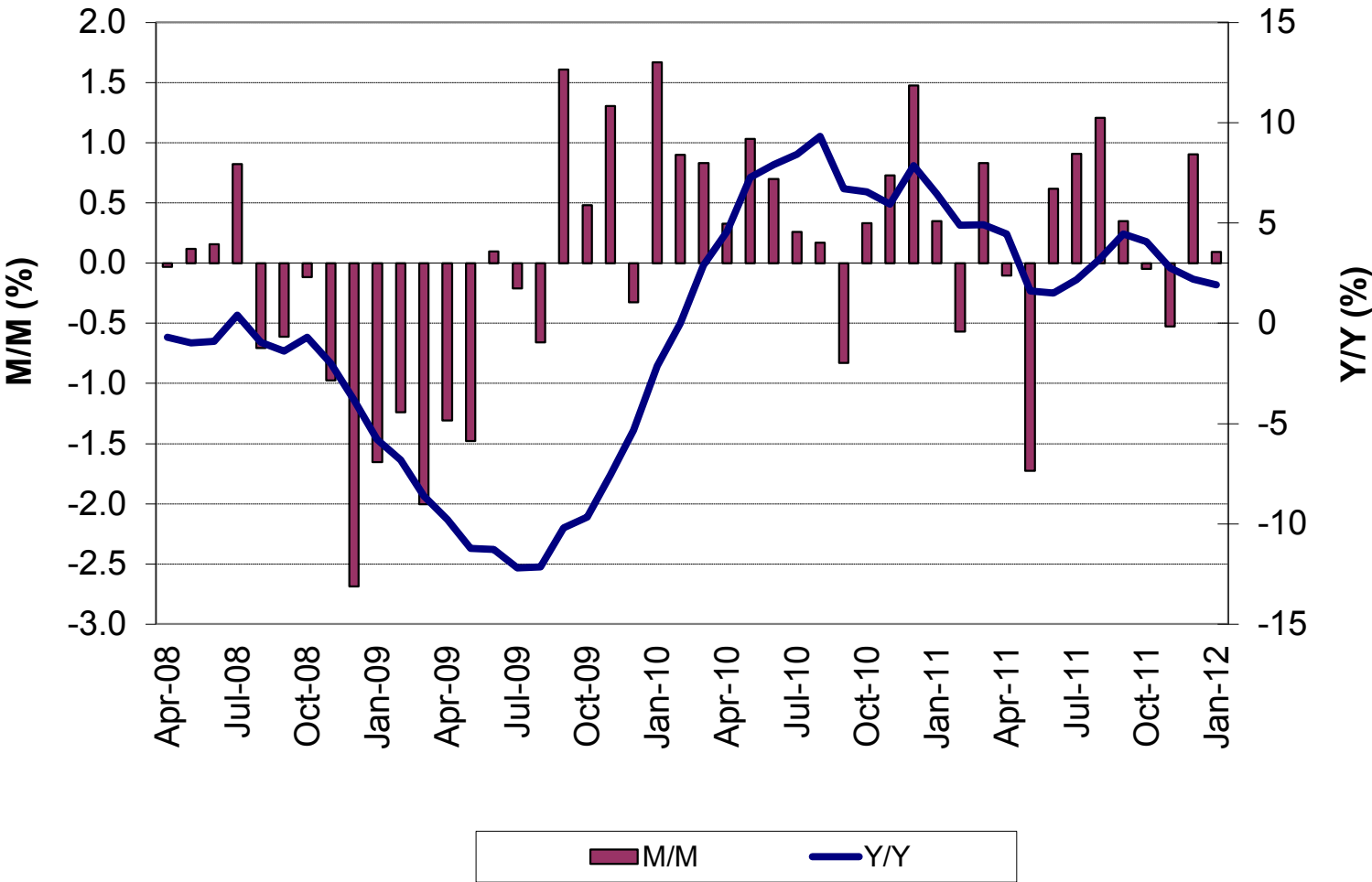
Manufacturing Orders Unfilled



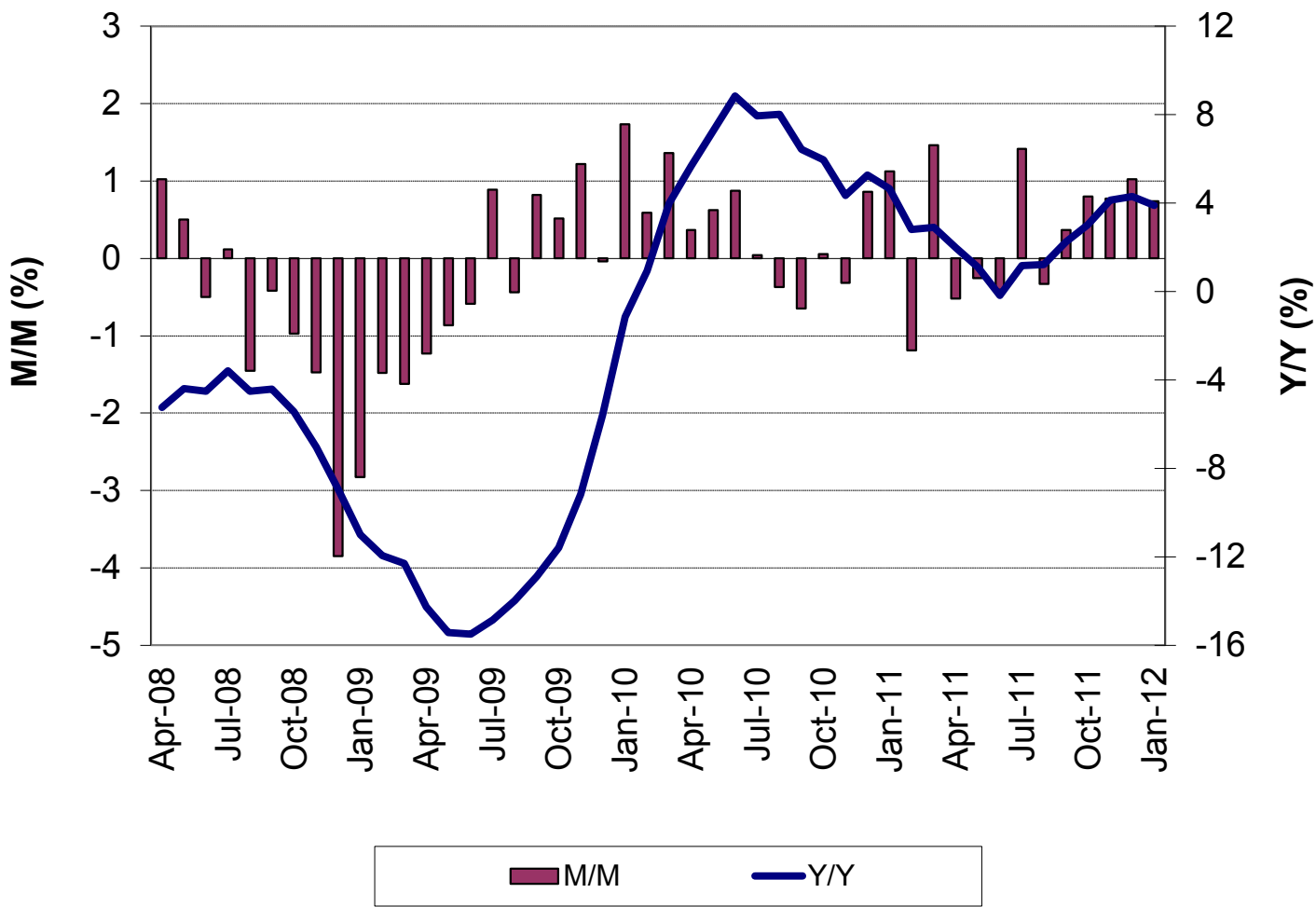
Manufacturing Inventories



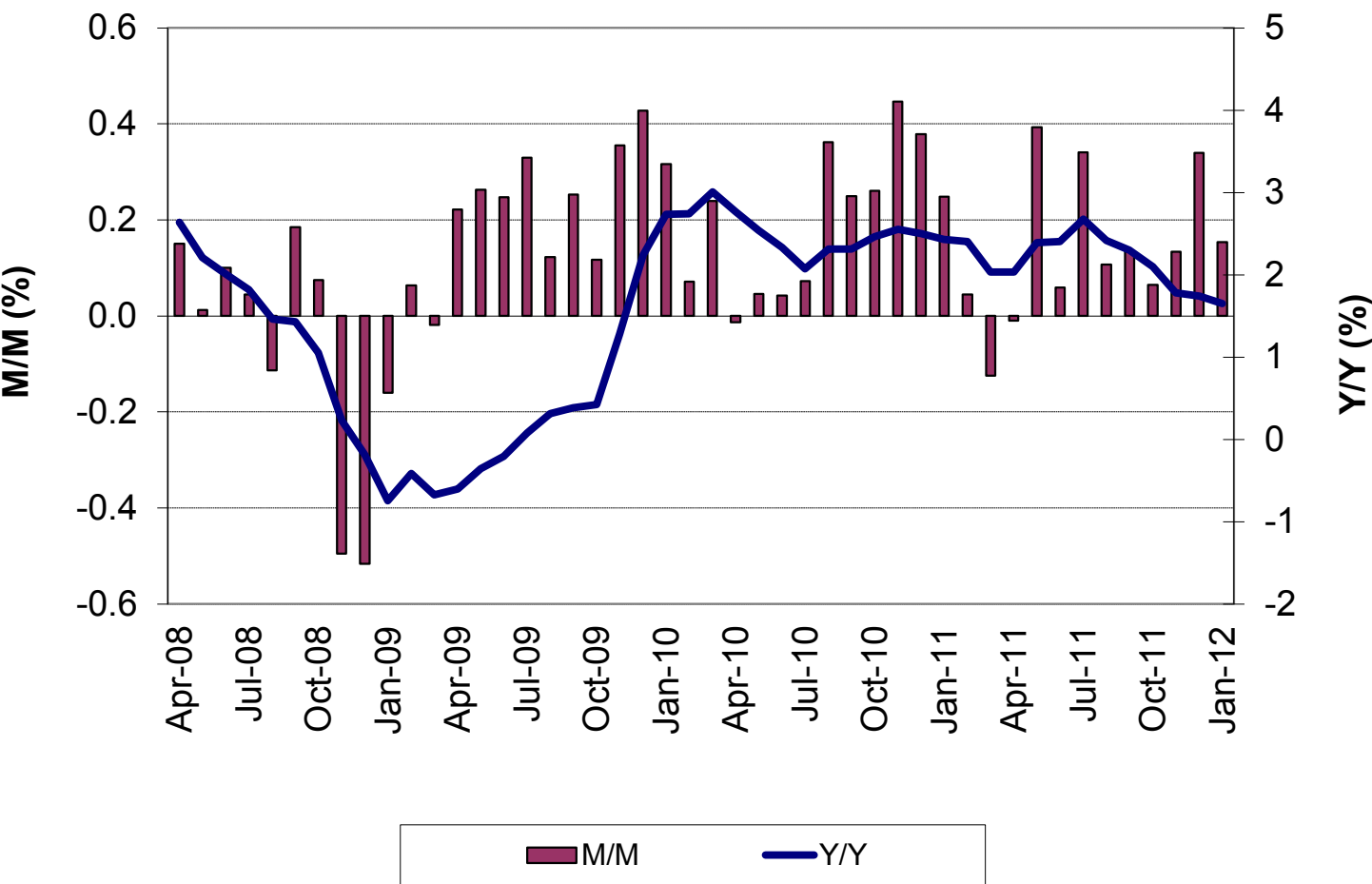
GDP Component: Goods Sector



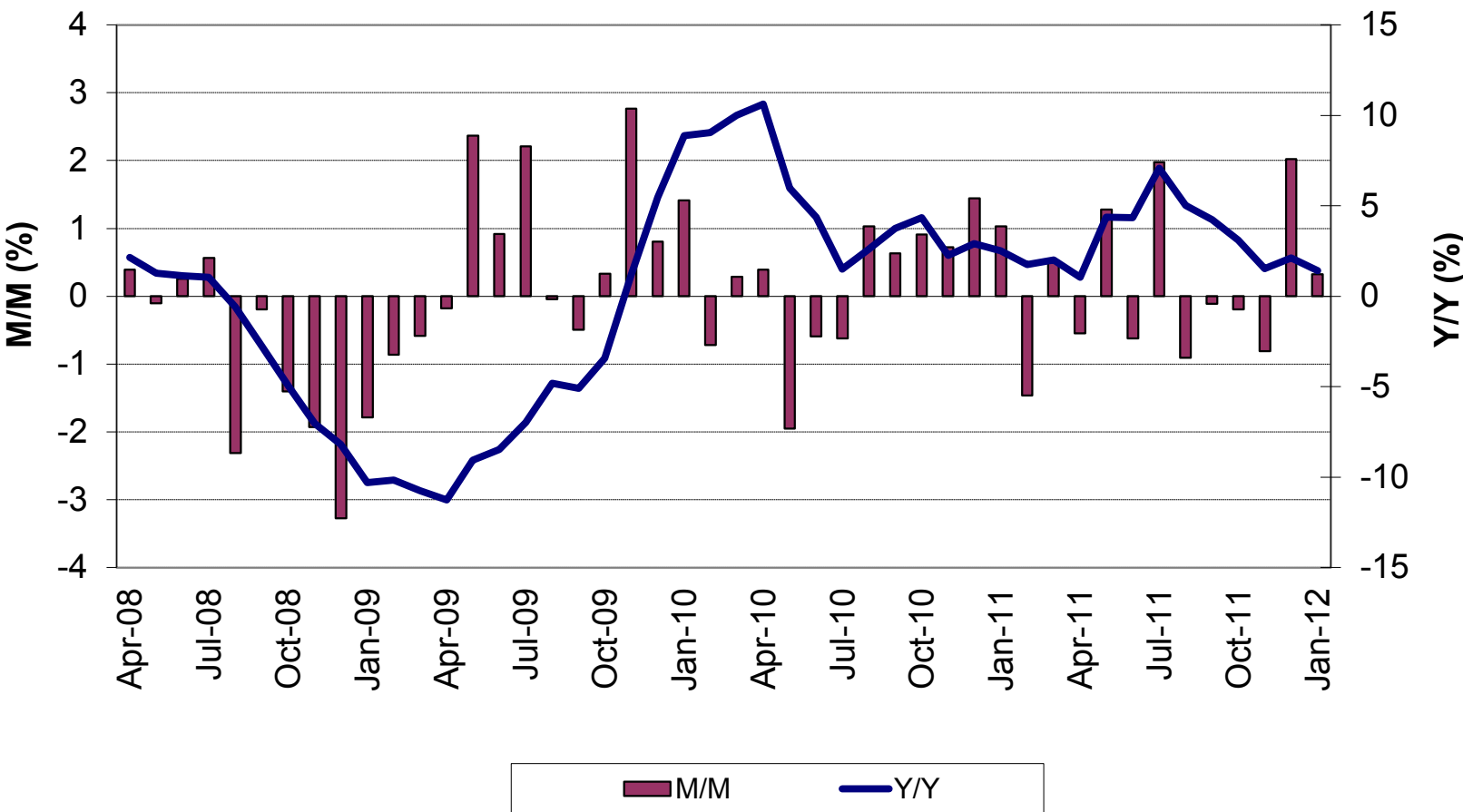
GDP Component: Manufacturing Sector



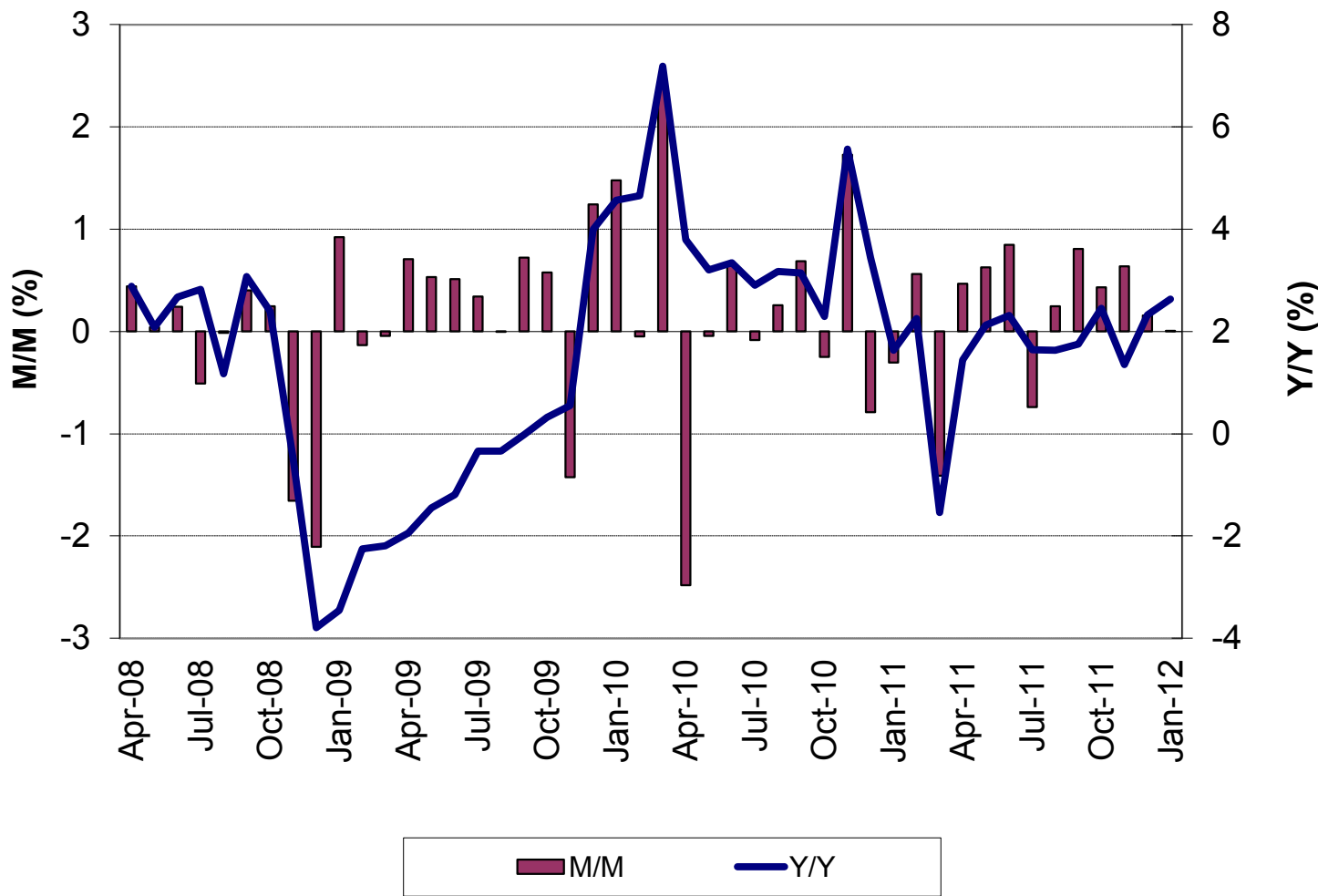
GDP Component: Services Sector



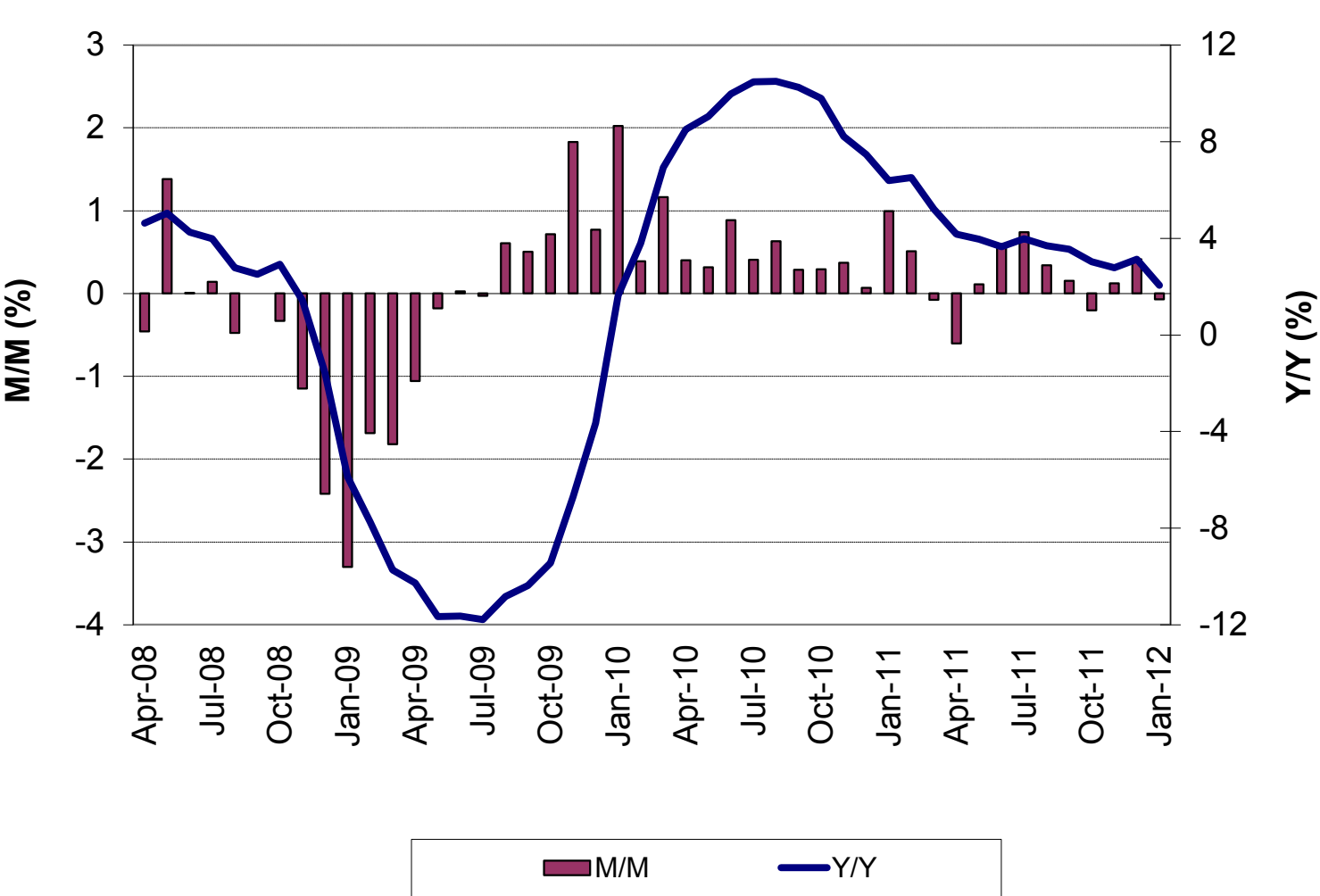
GDP Component: Wholesale Sector



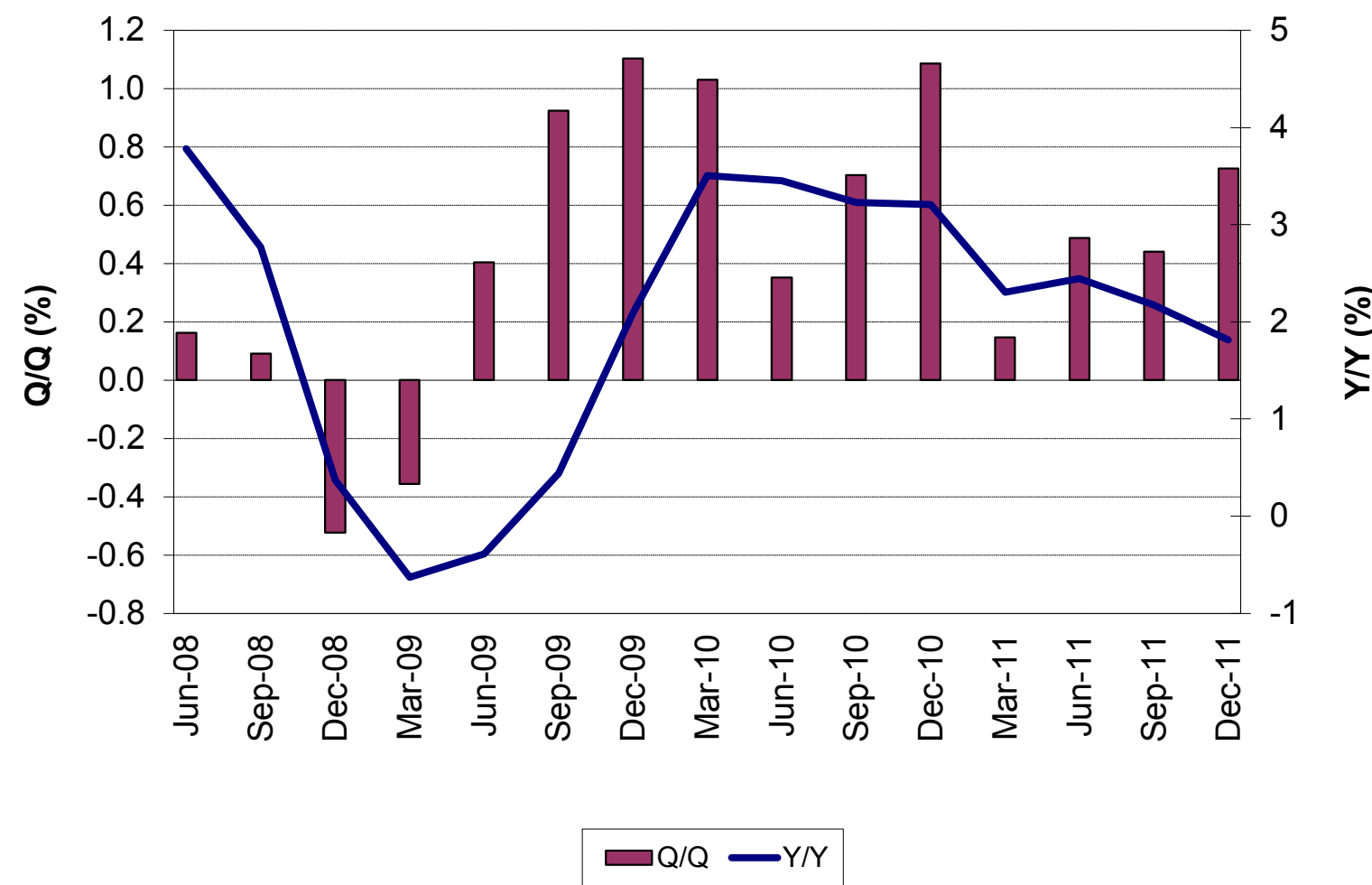
GDP Component: Retail Sector



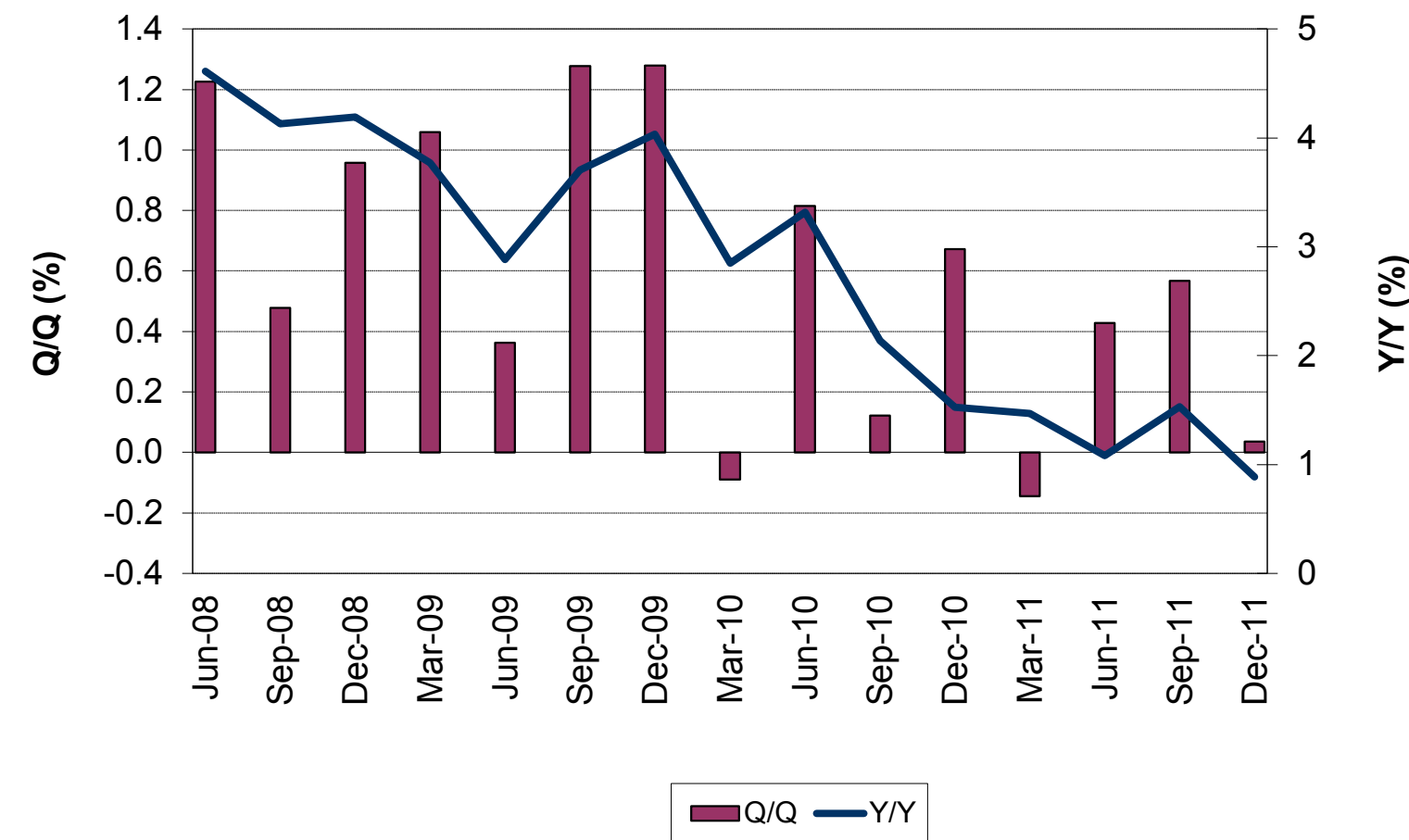
GDP Component: Construction Sector



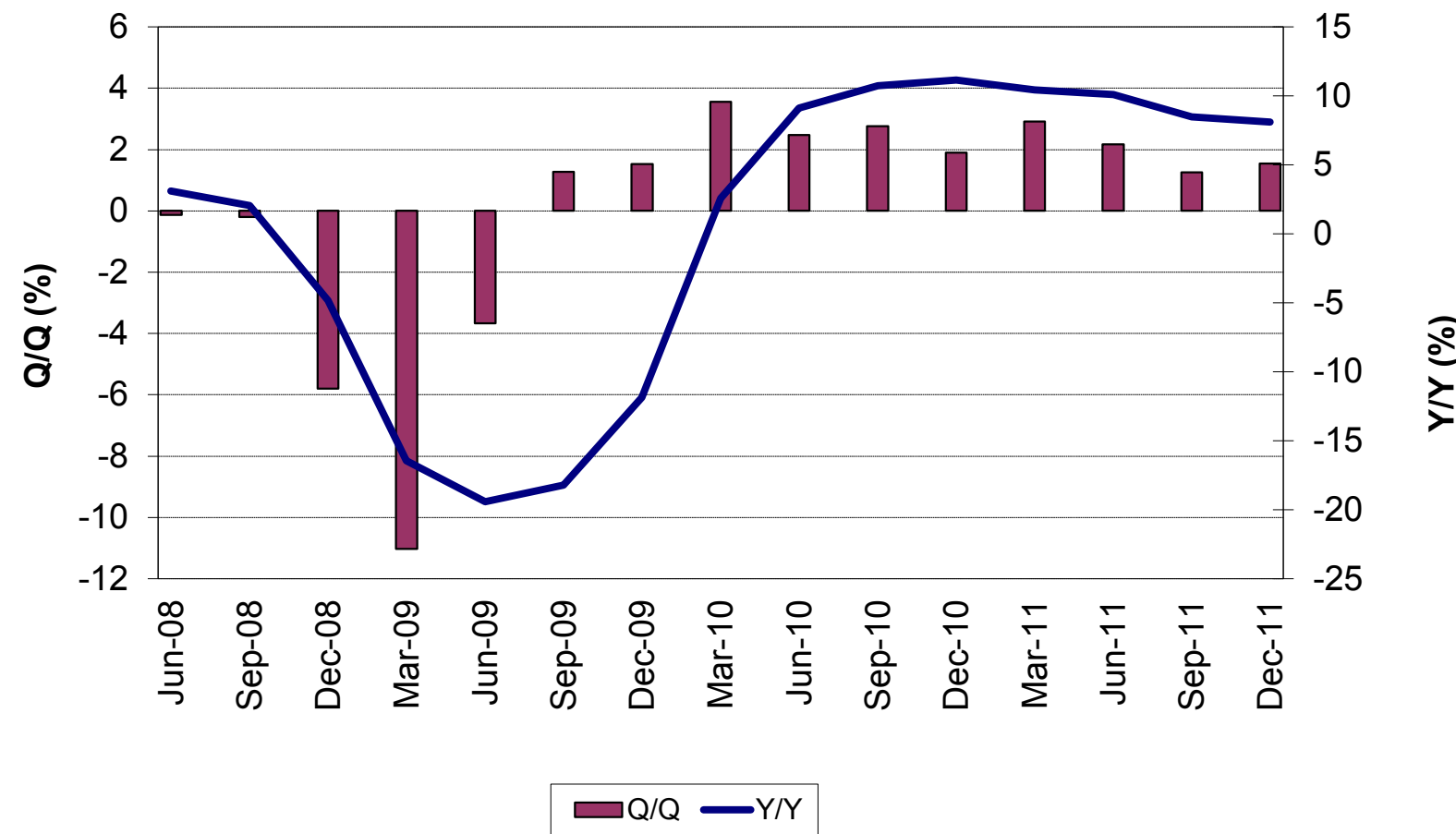
Personal Expenditure



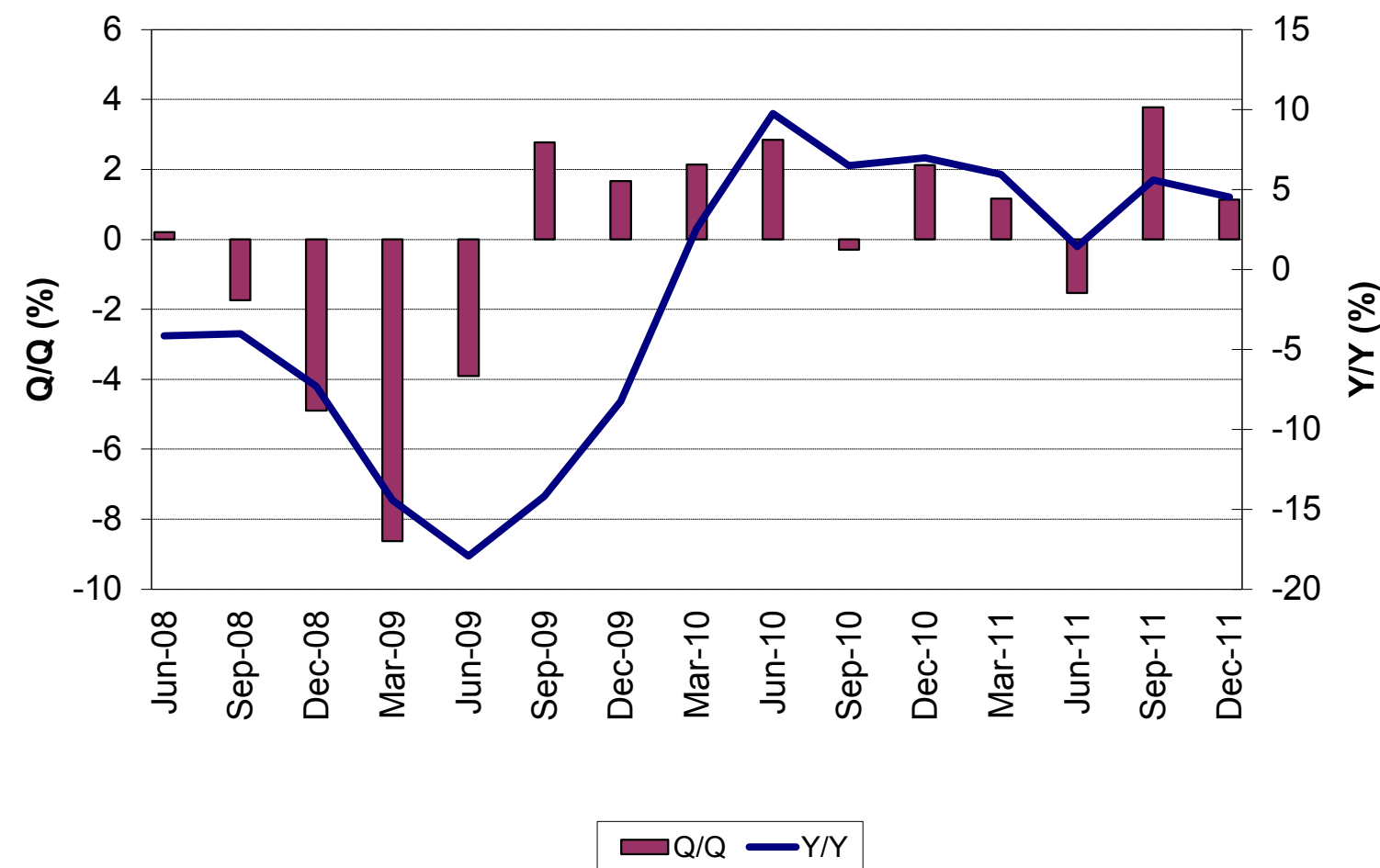
Government Expenditure



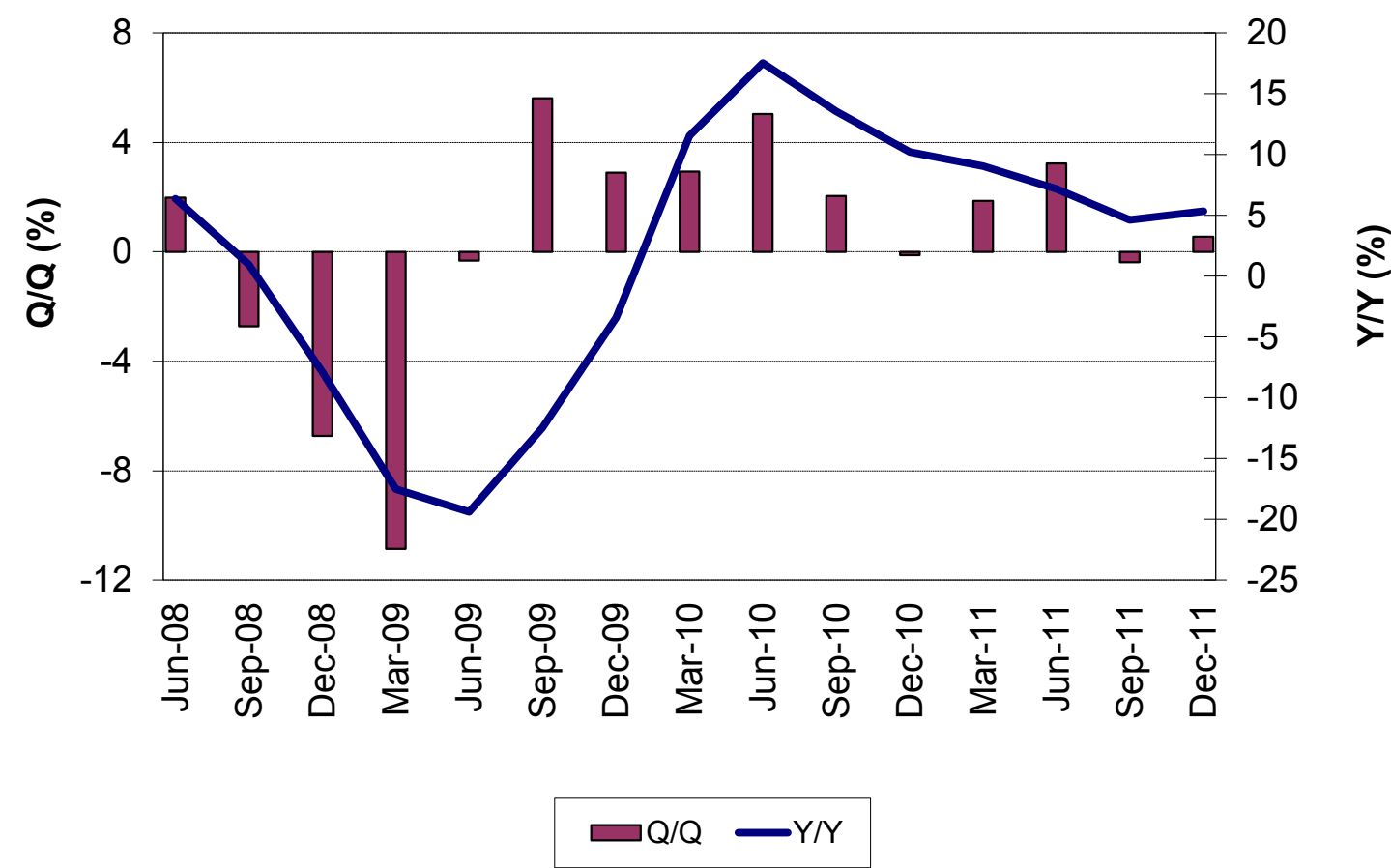
Business Fixed Investment



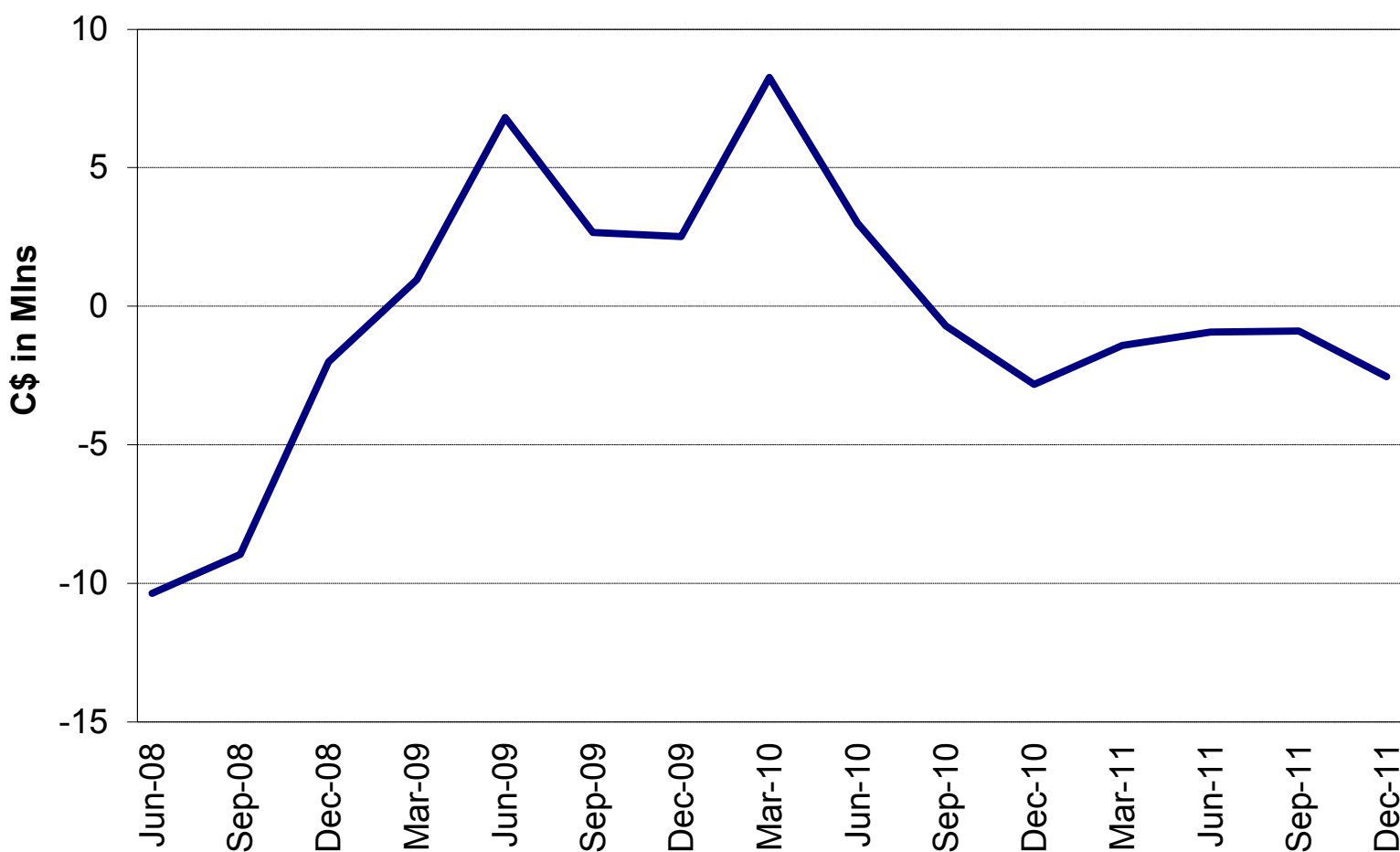
Exports



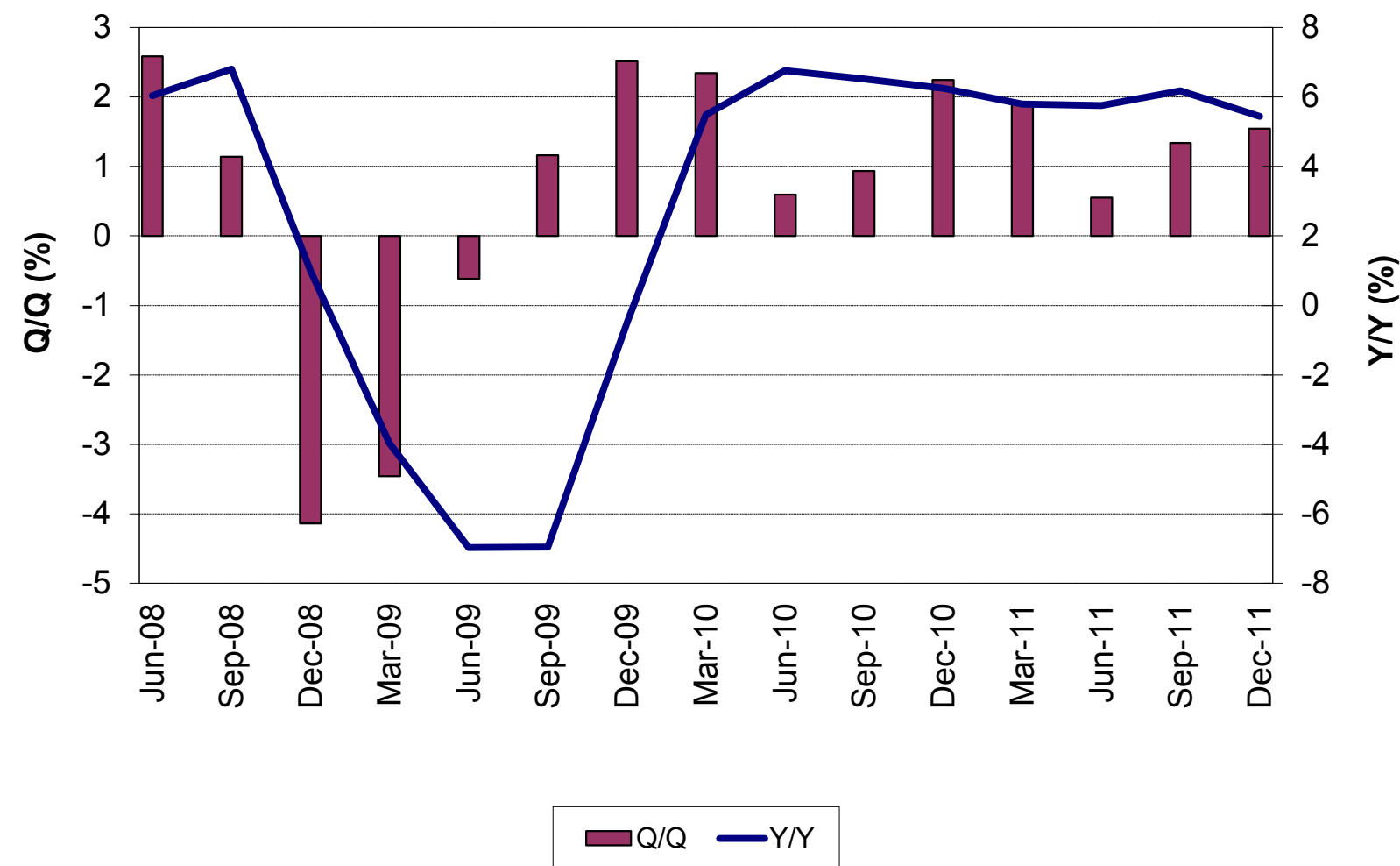
Imports



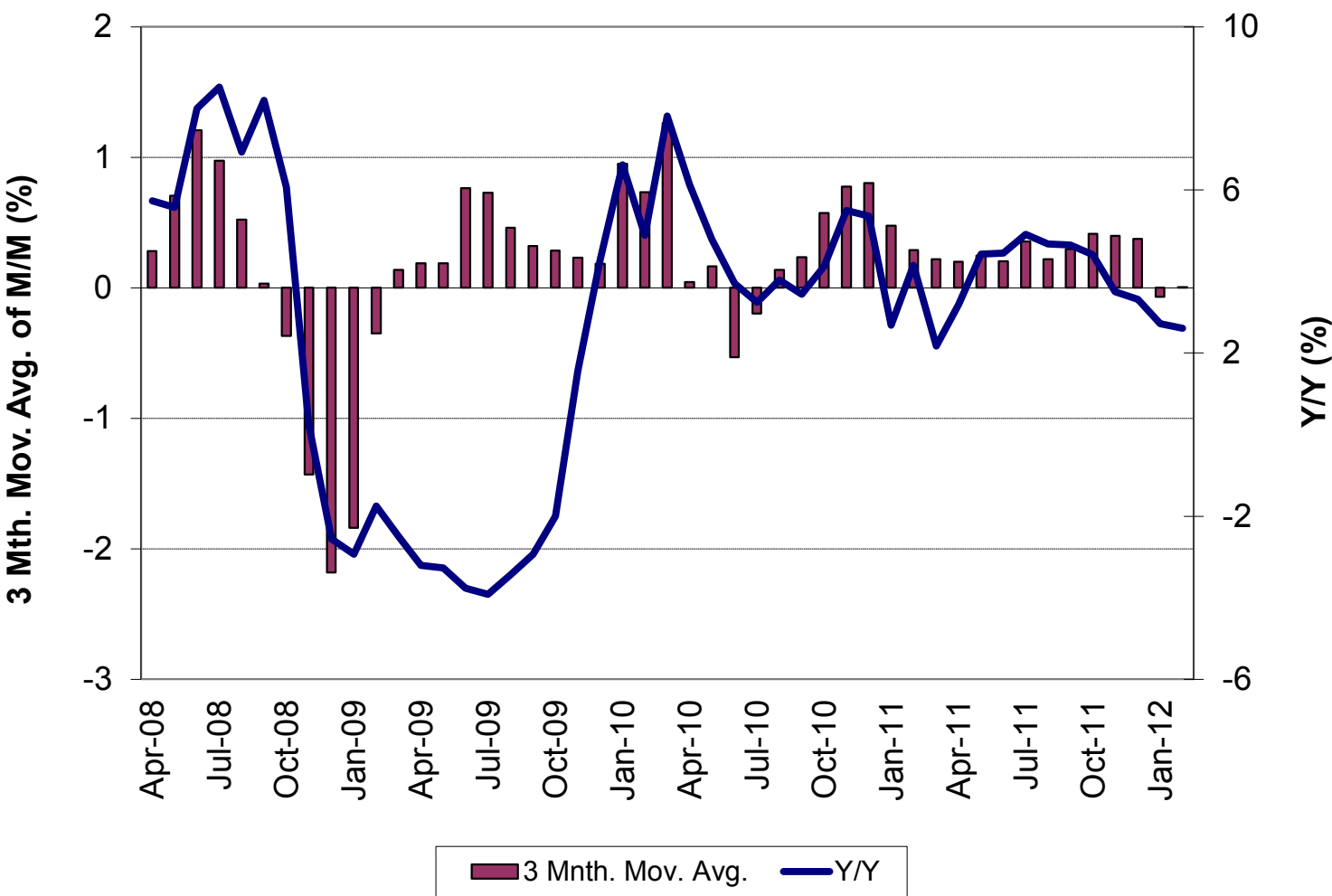
Inventory



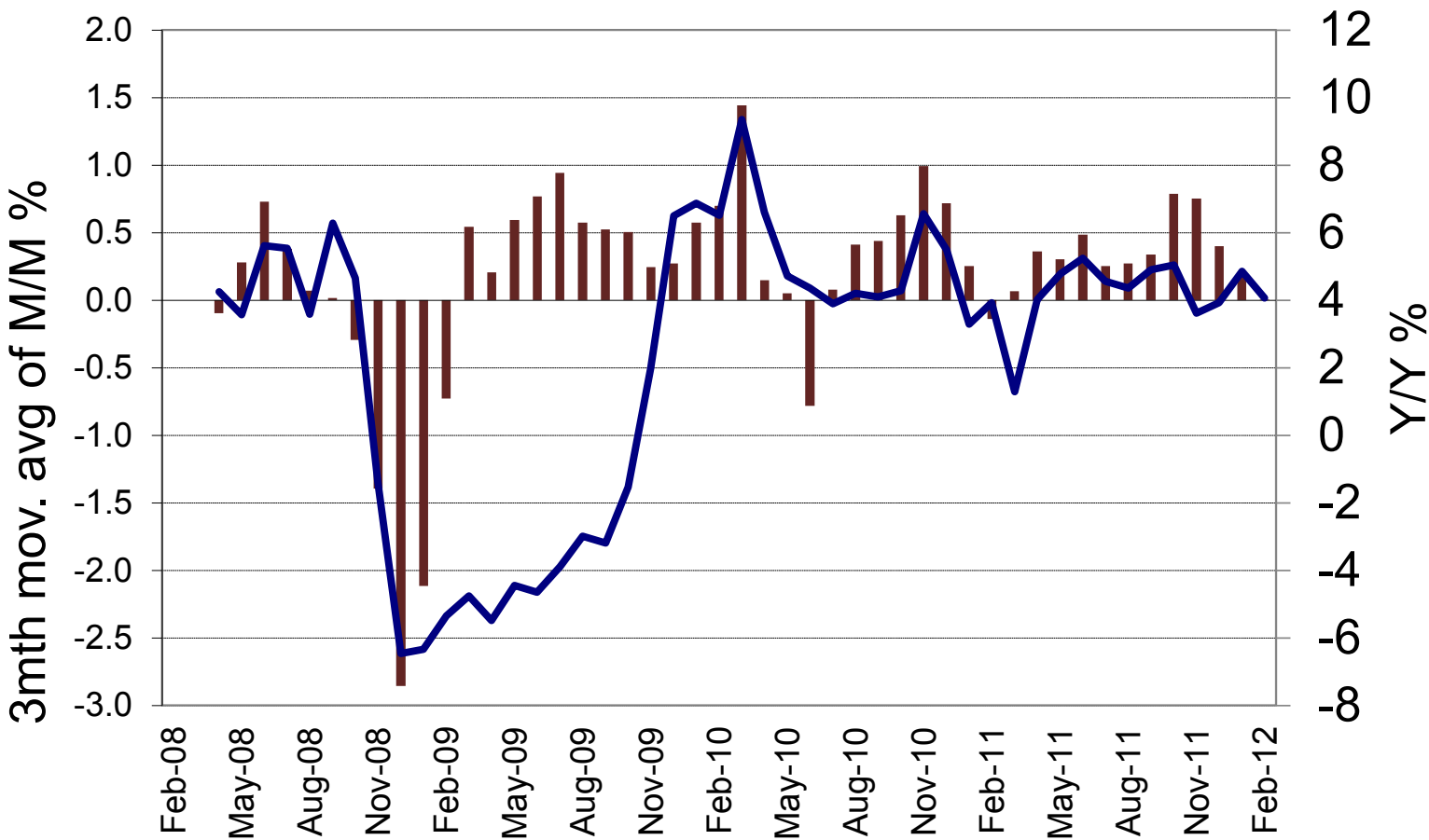
GDP at Market Prices



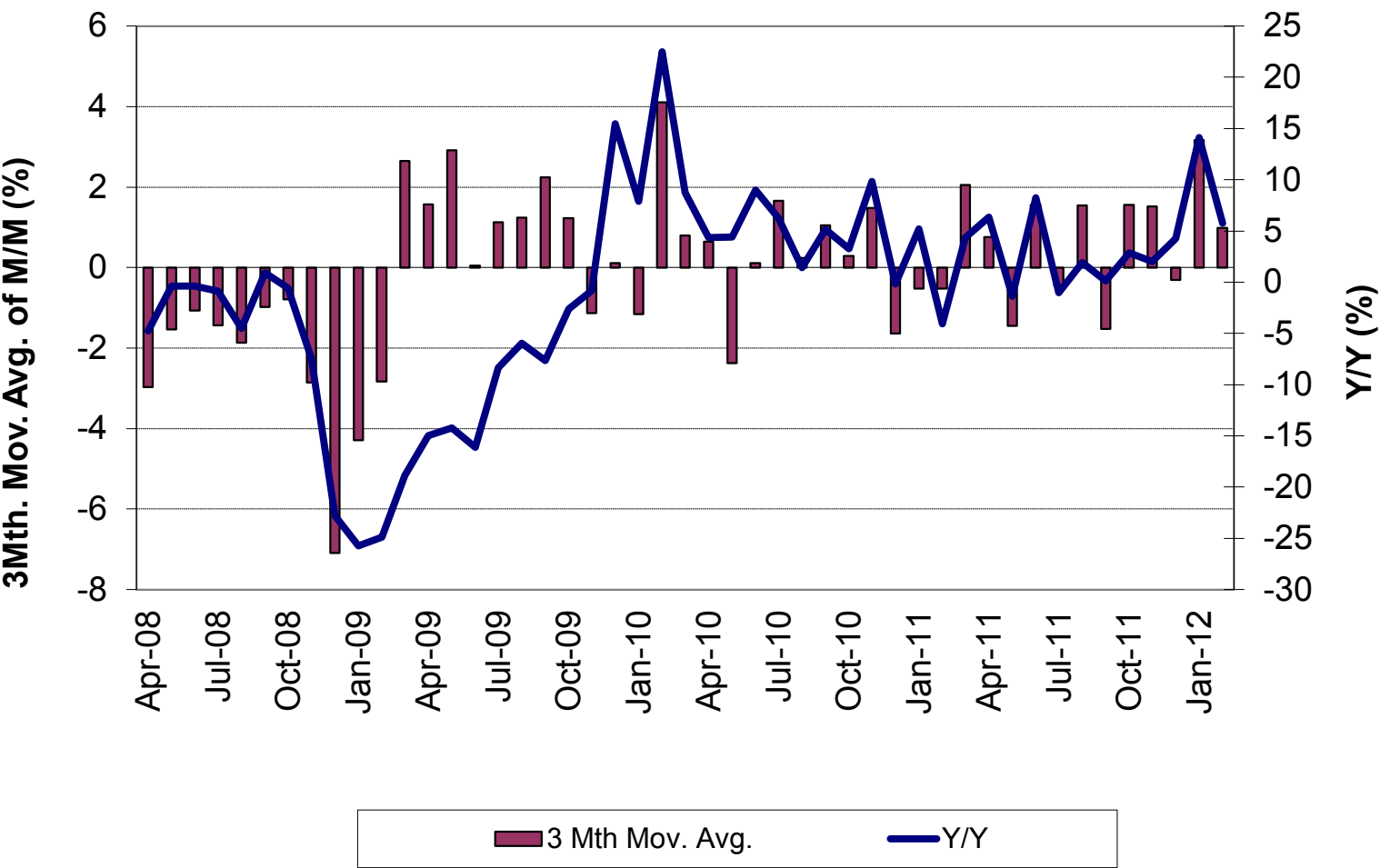
Retail Sales Ex-Autos



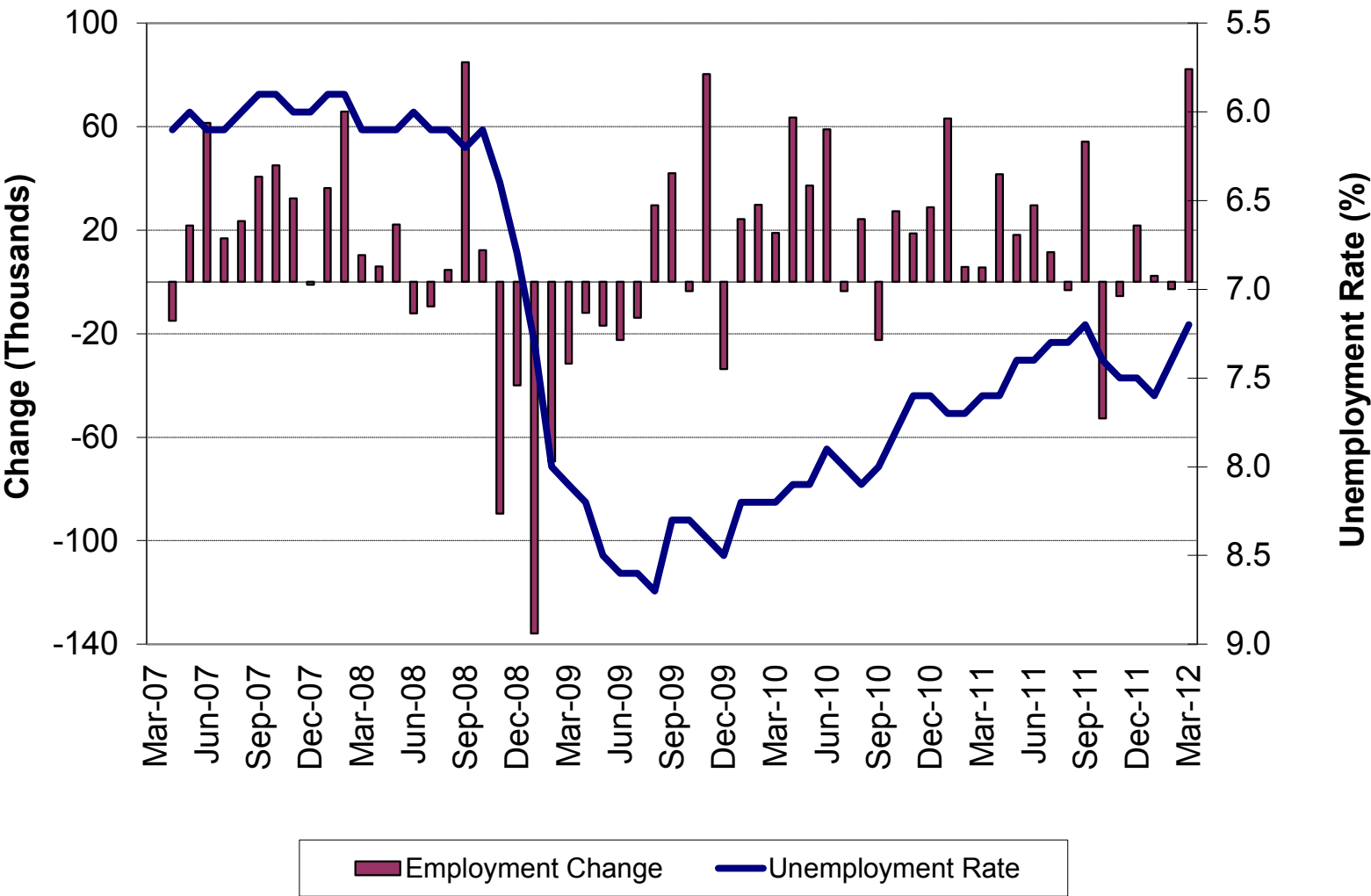
Retail Sales



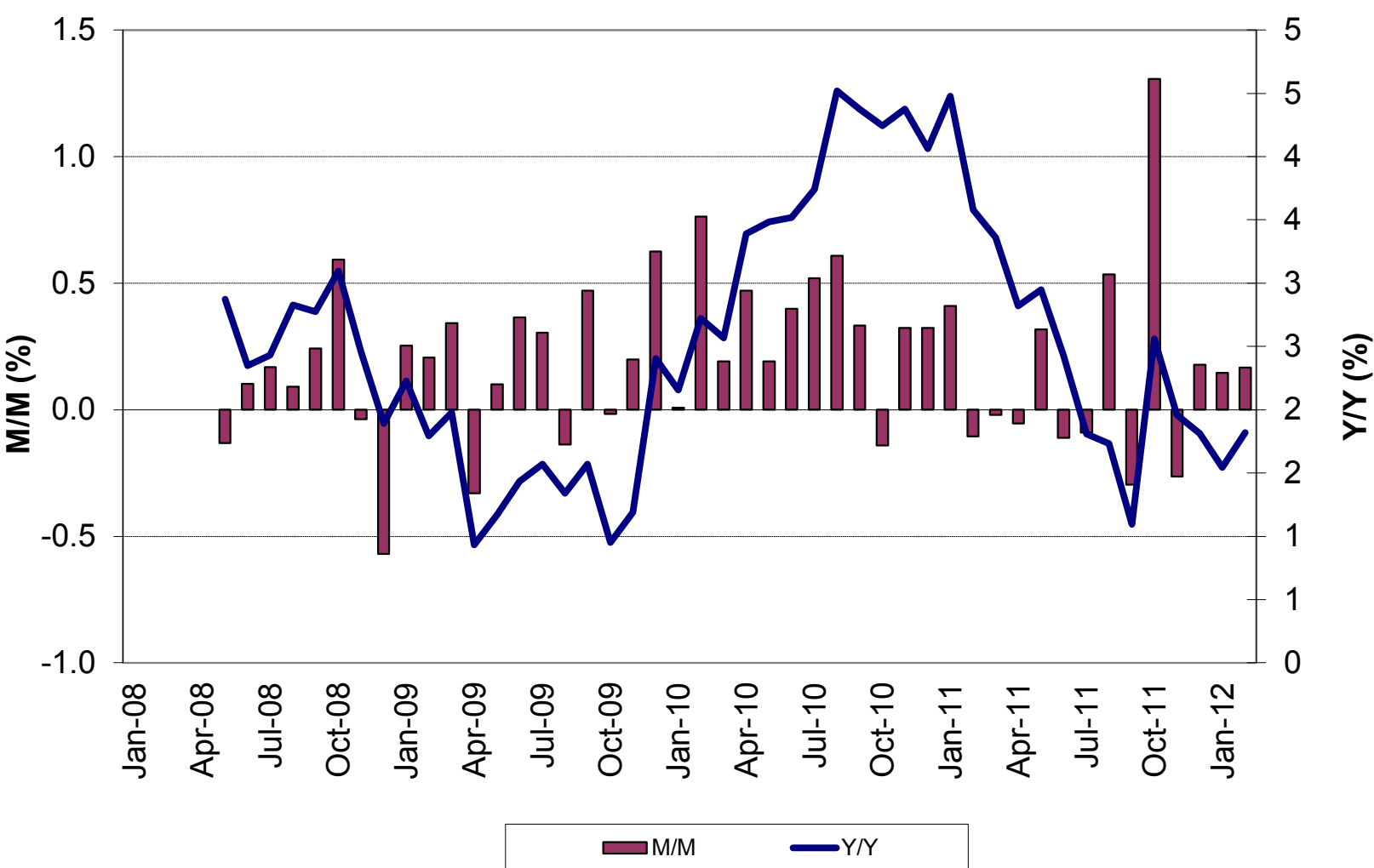
New Motor Vehicle Sales



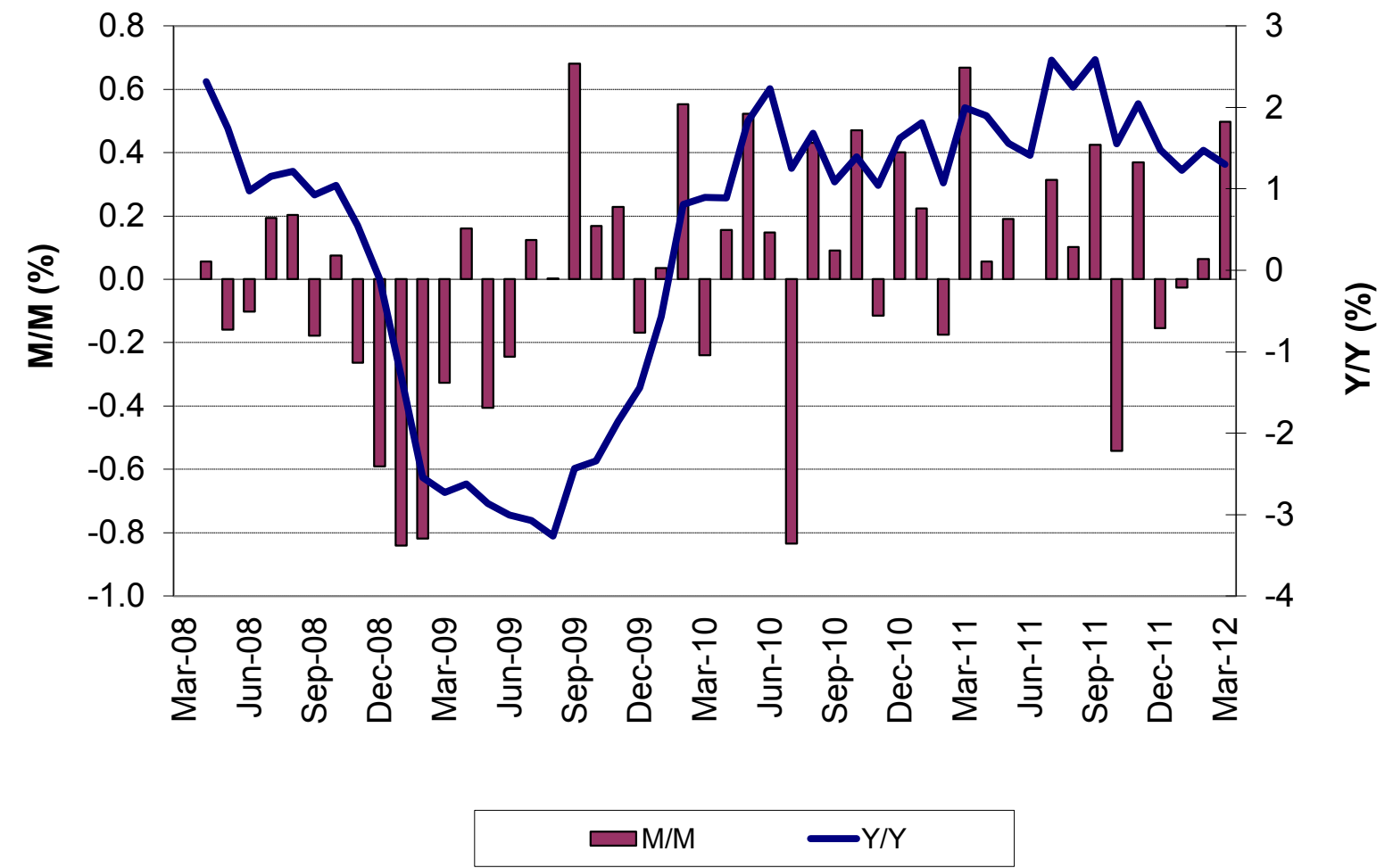
Employment



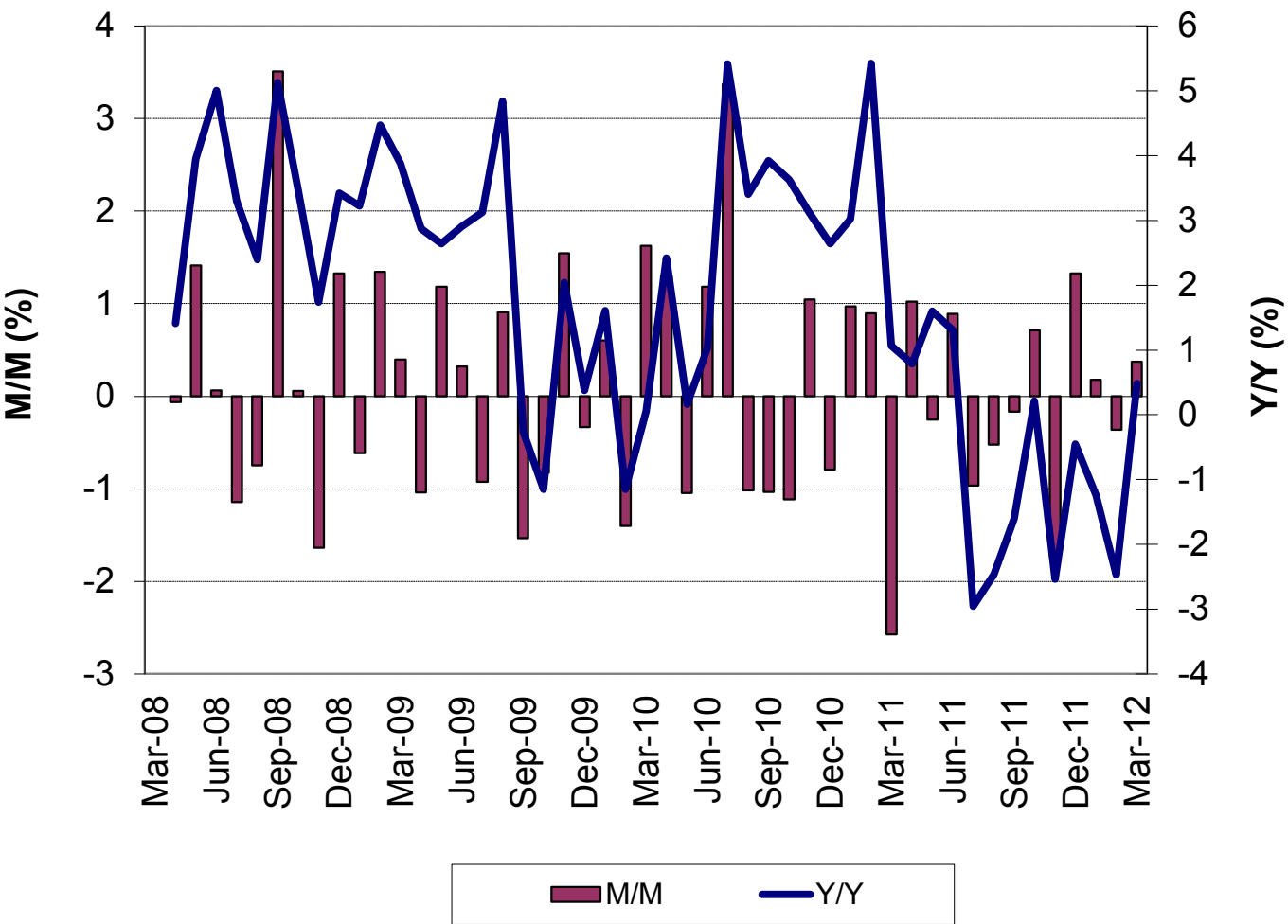
Weekly Earnings



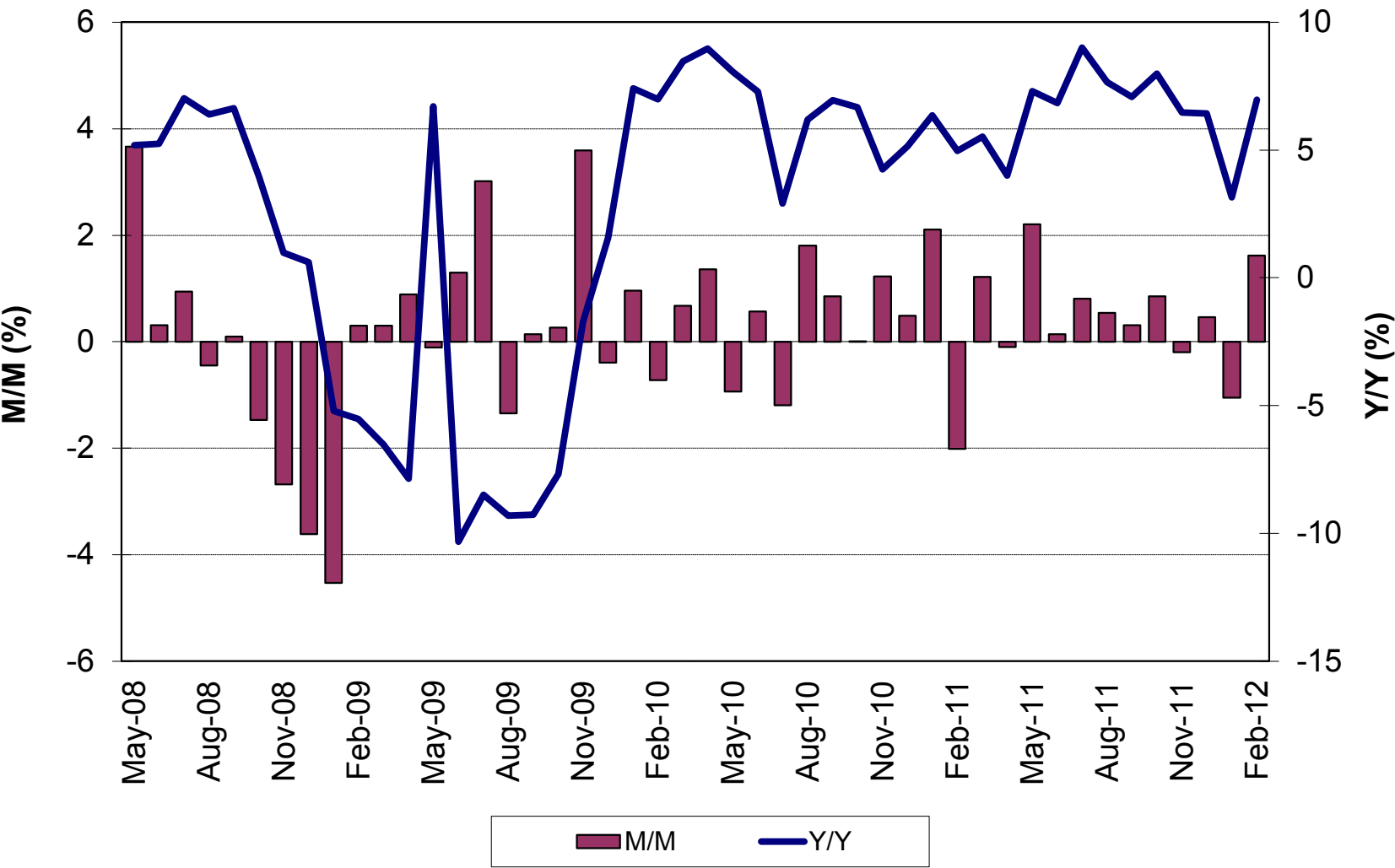
Full Time Employment



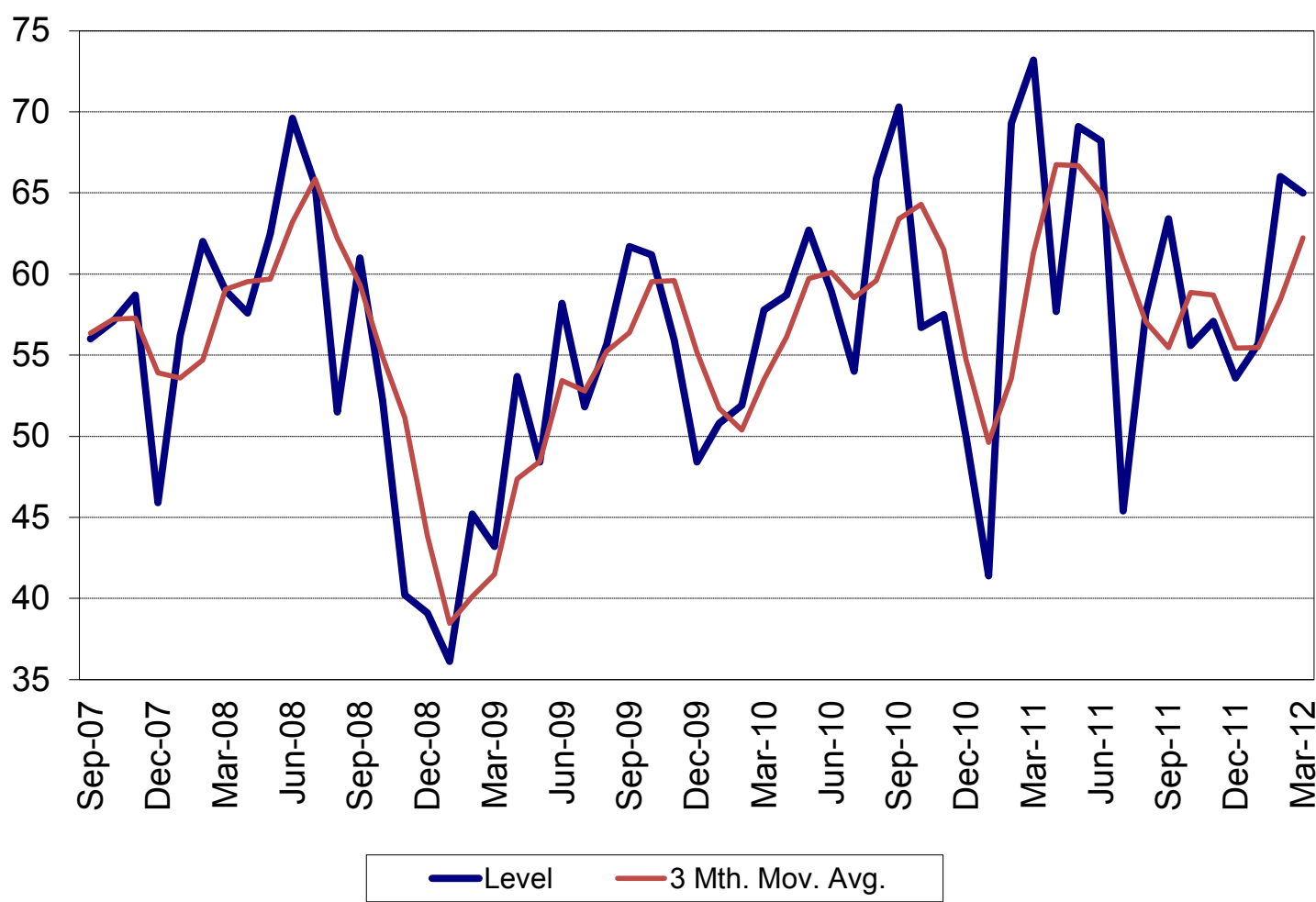
Part Time Employment



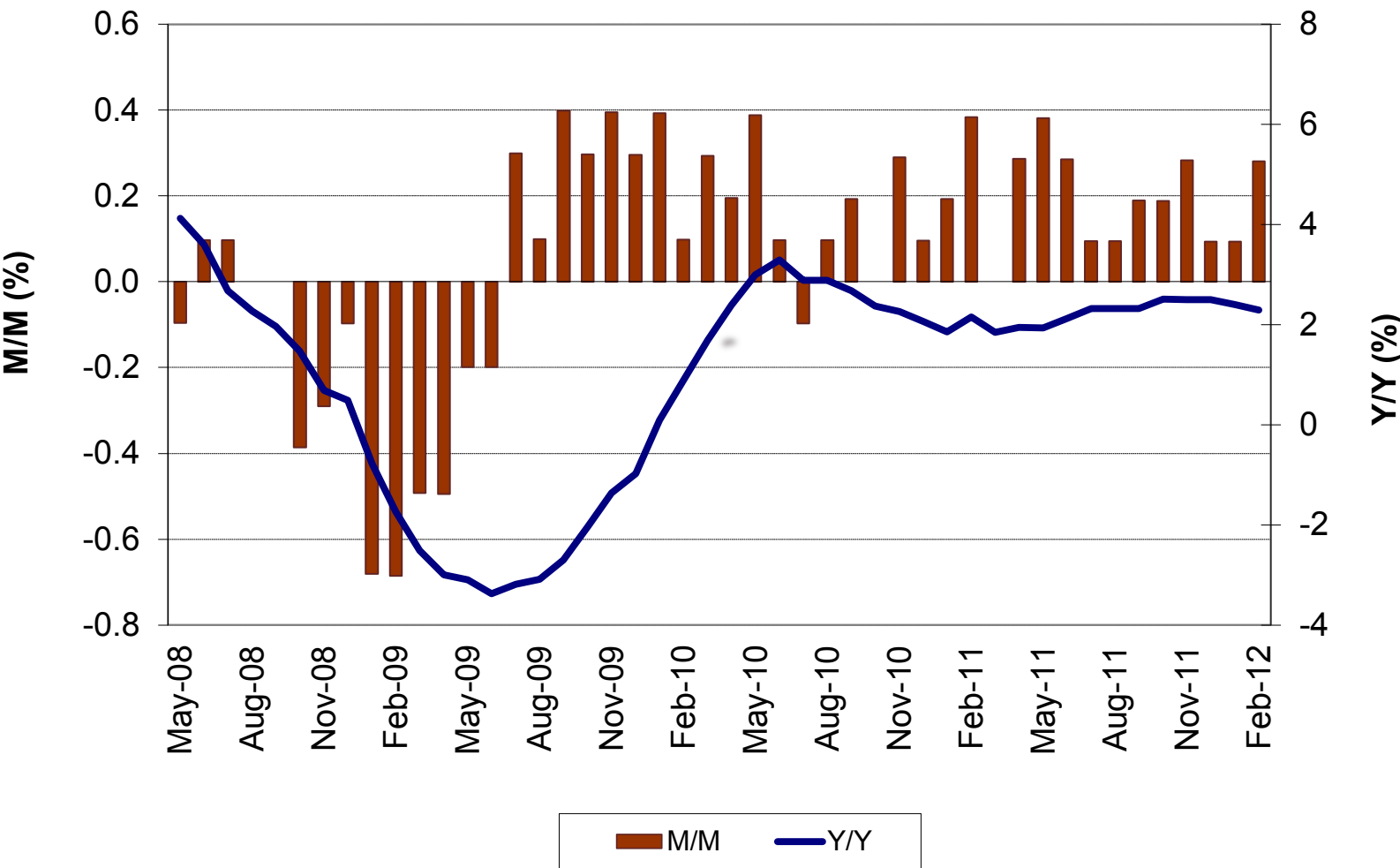
Wholesale Sales



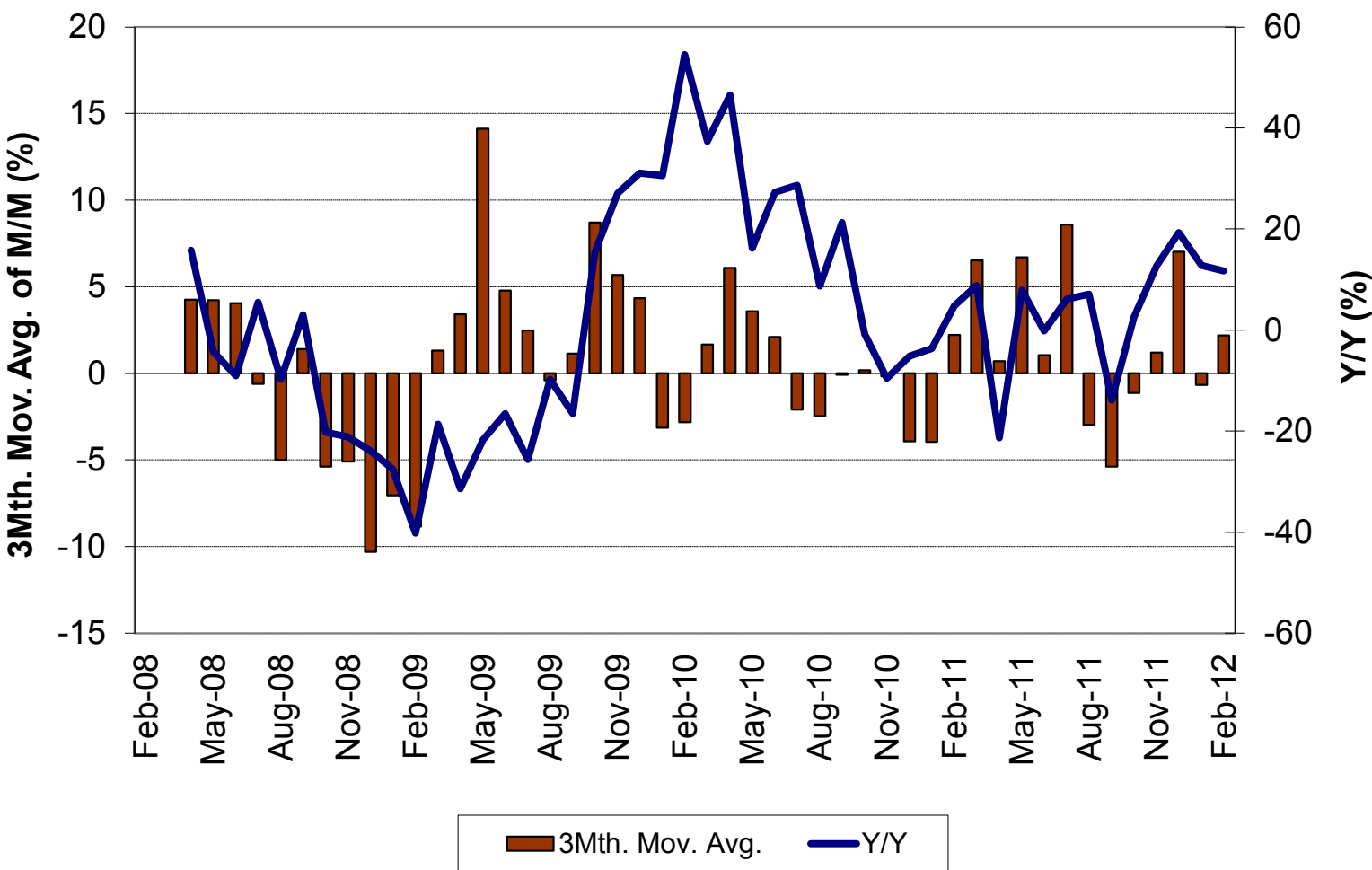
Ivey Purchasing Managers' Index



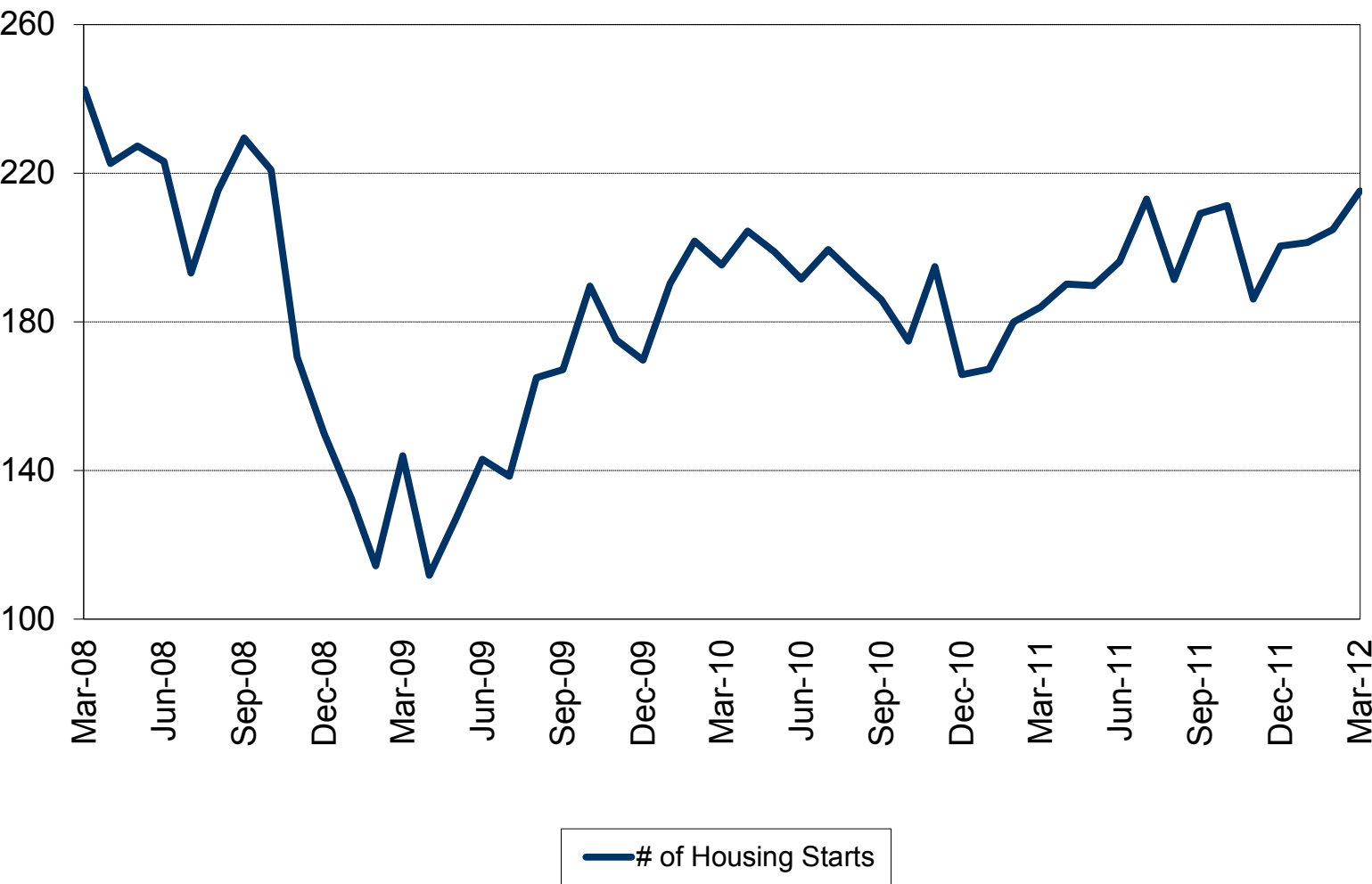
New House Prices



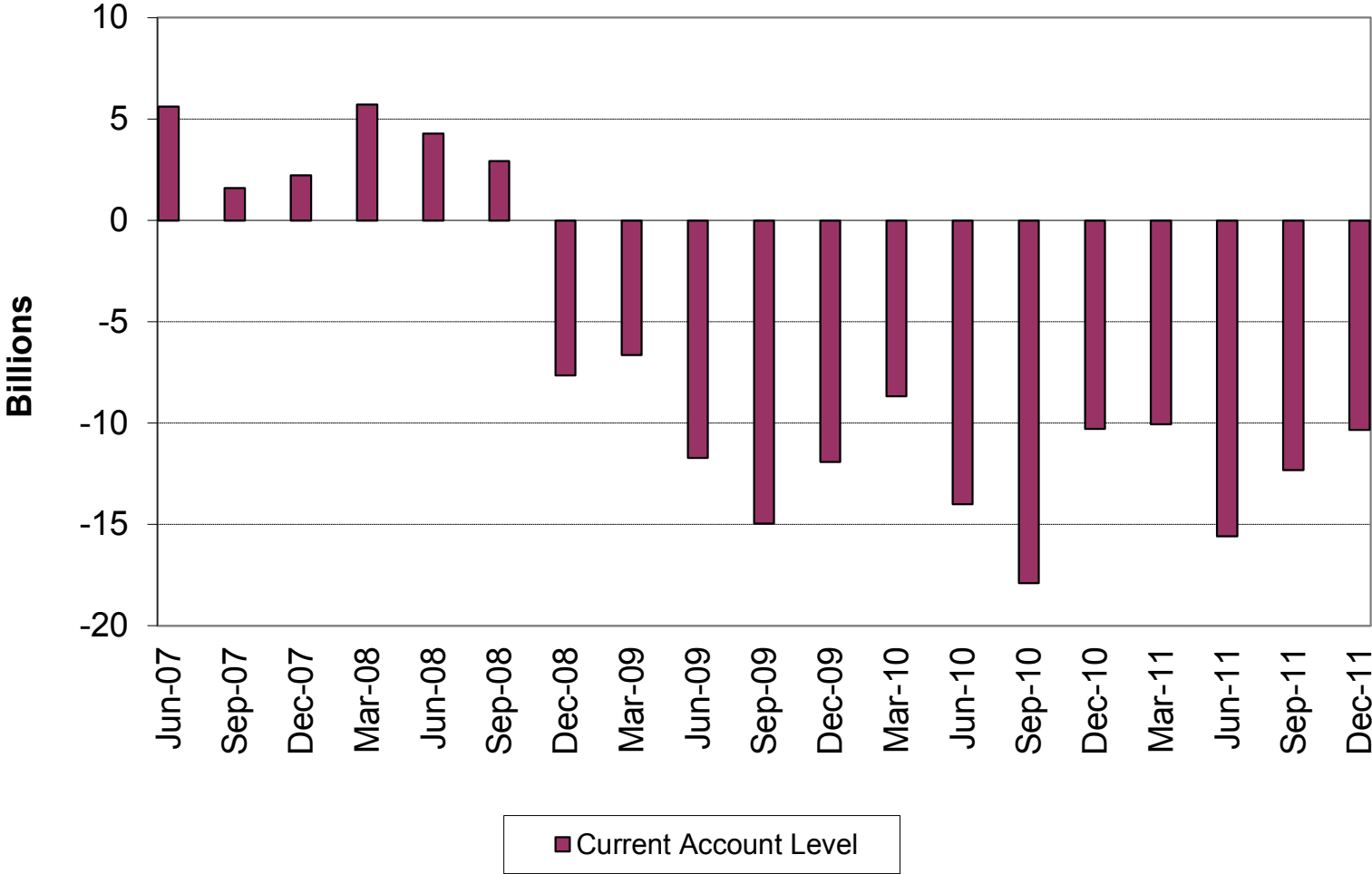
Building Permits



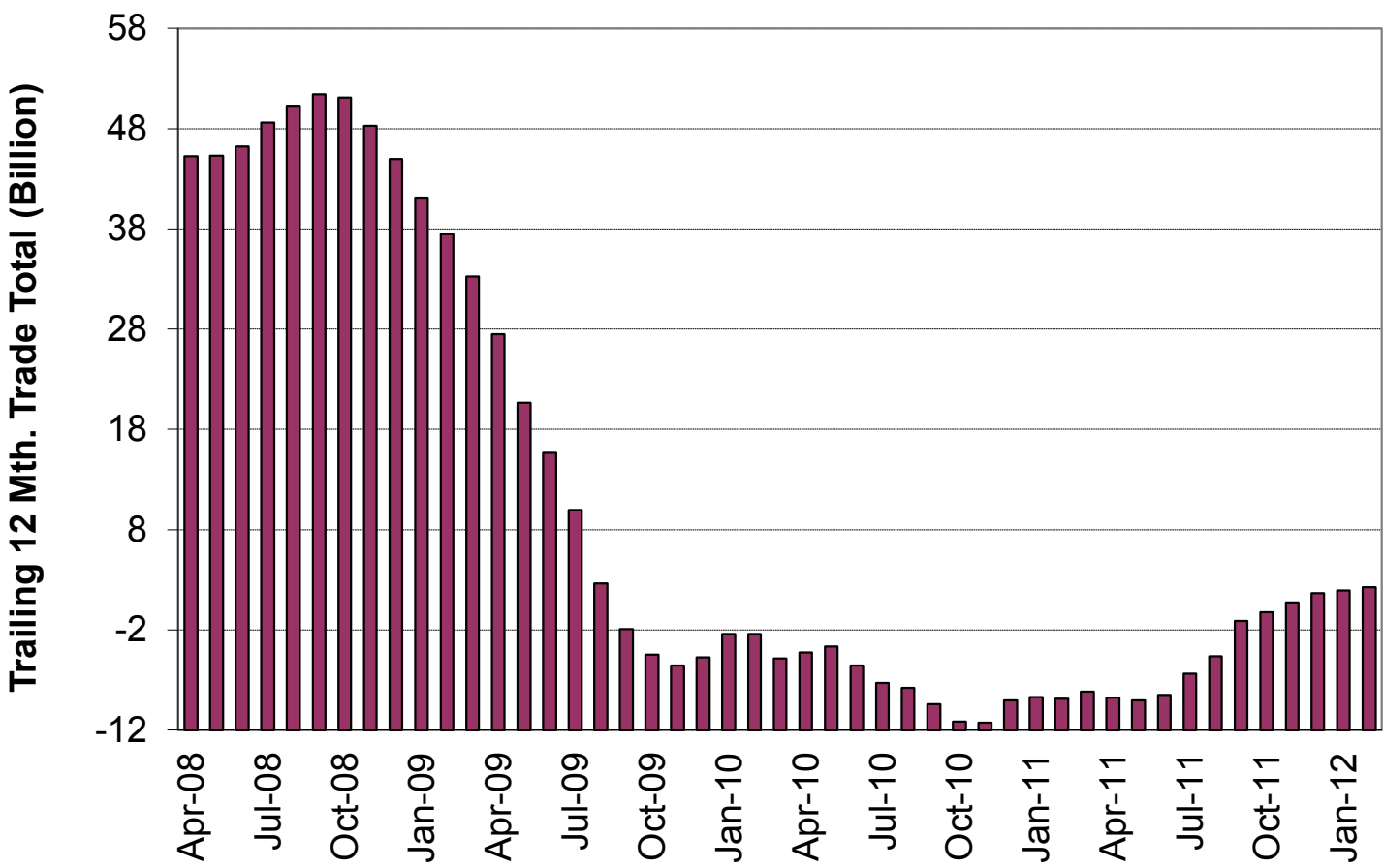
Housing Starts



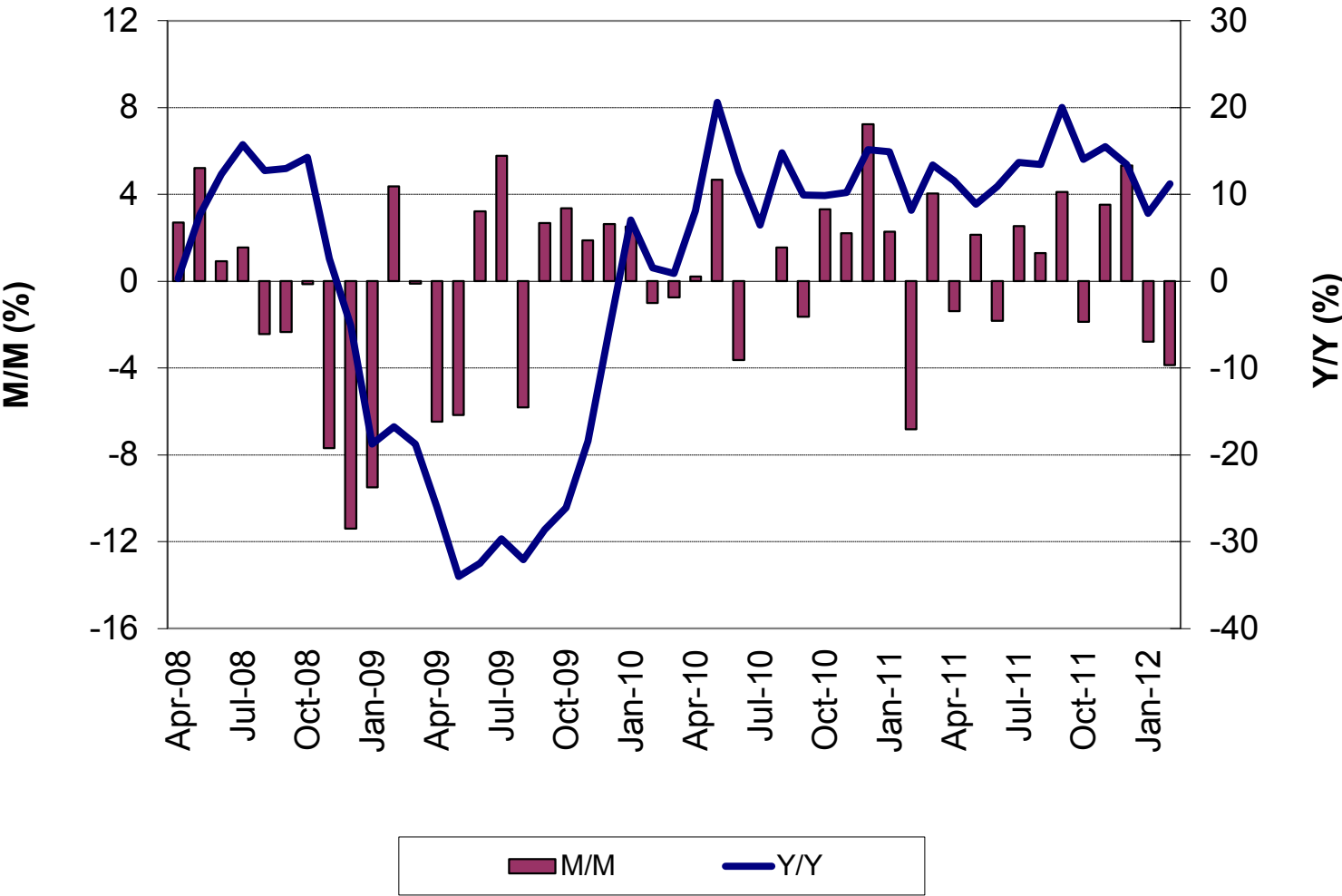
Current Account



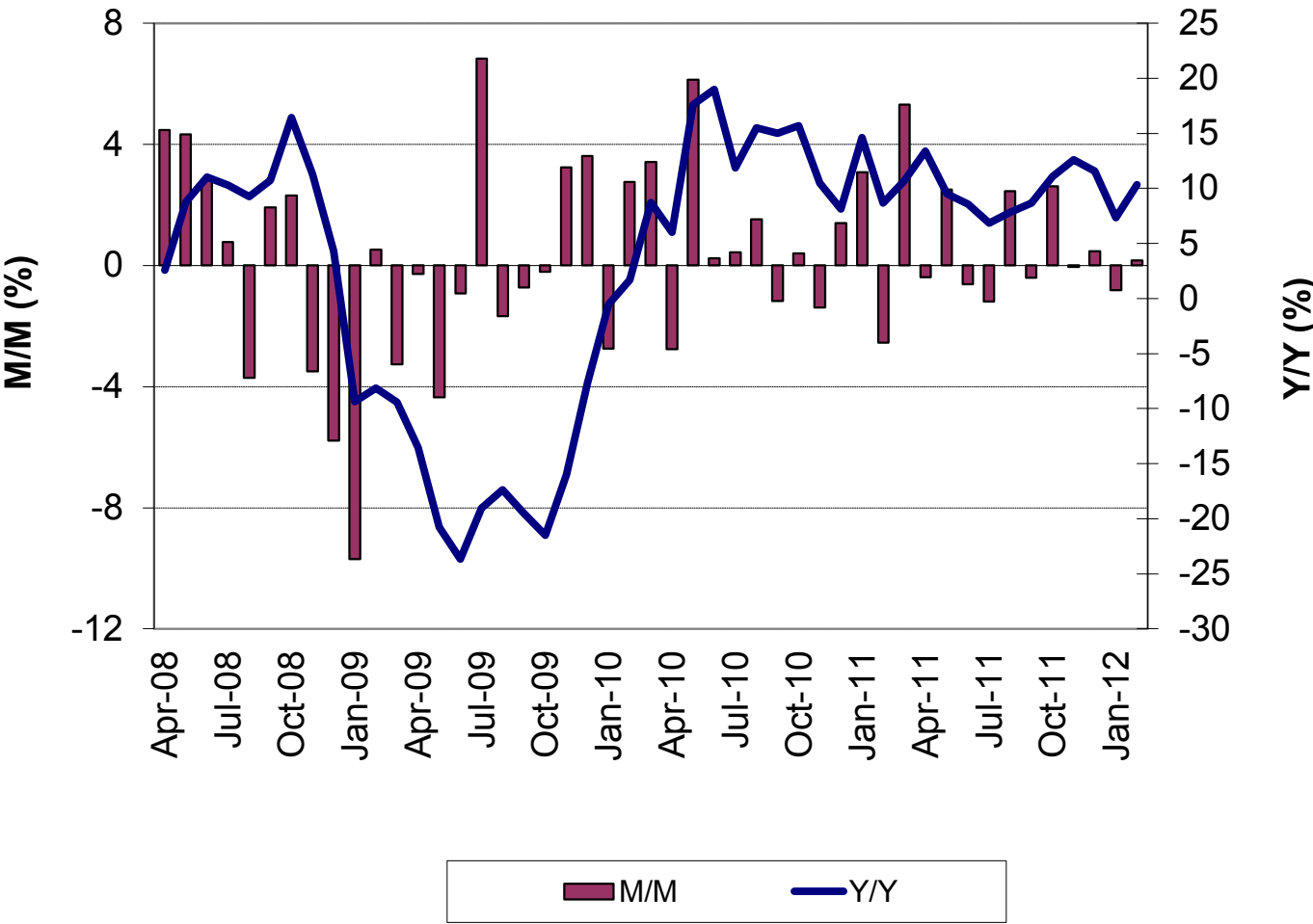
Trade Balance



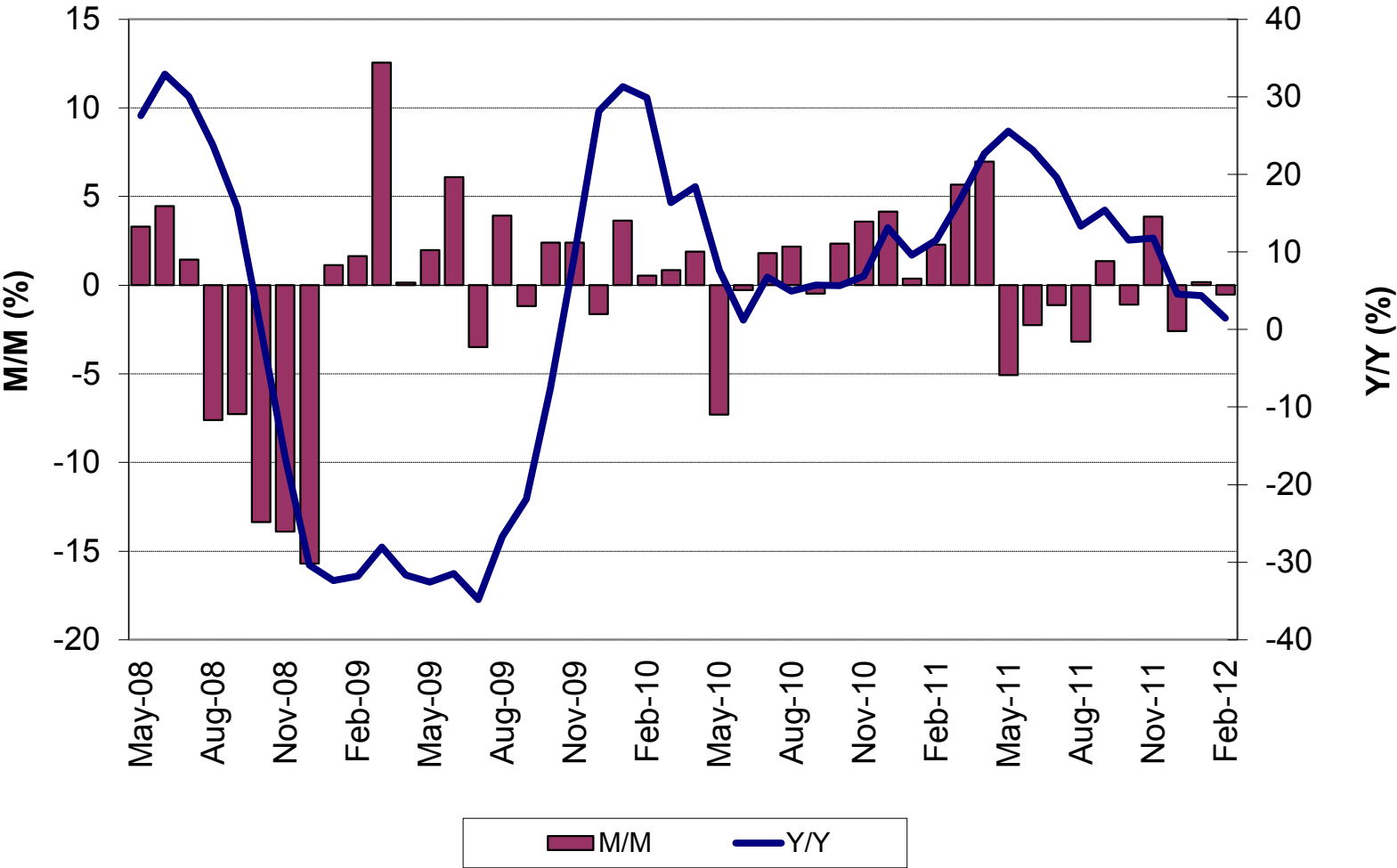
Exports



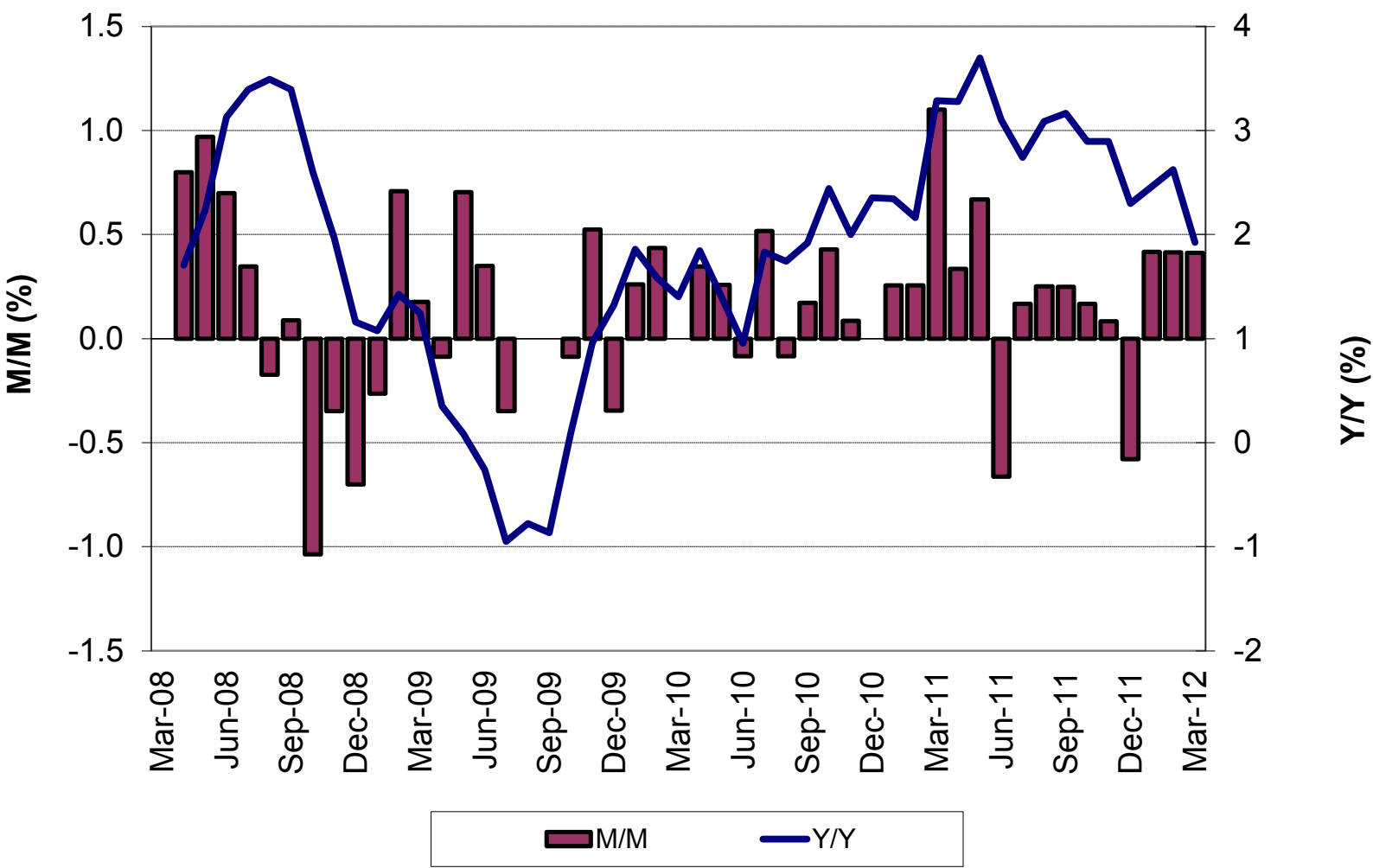
Imports



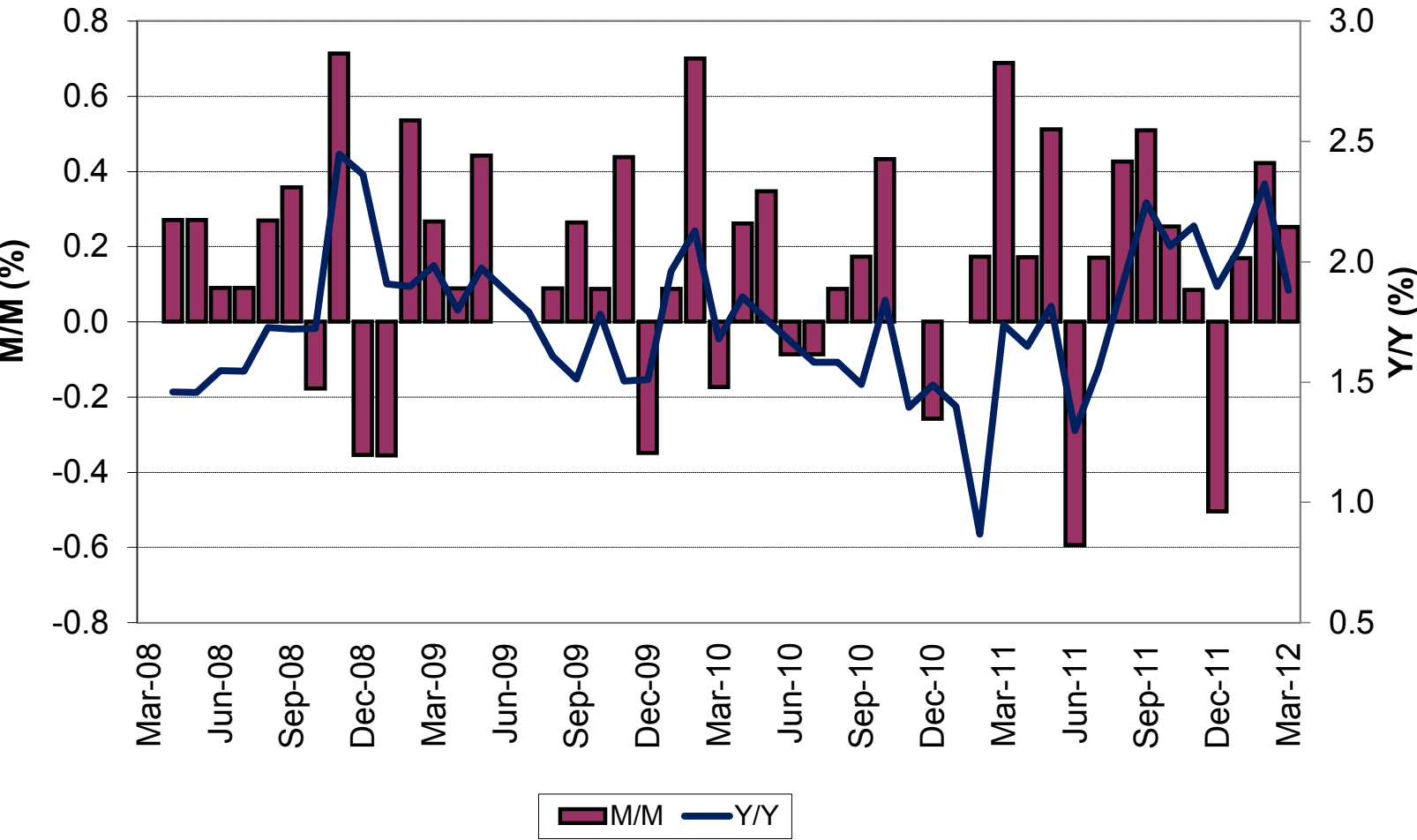
Raw Materials Prices



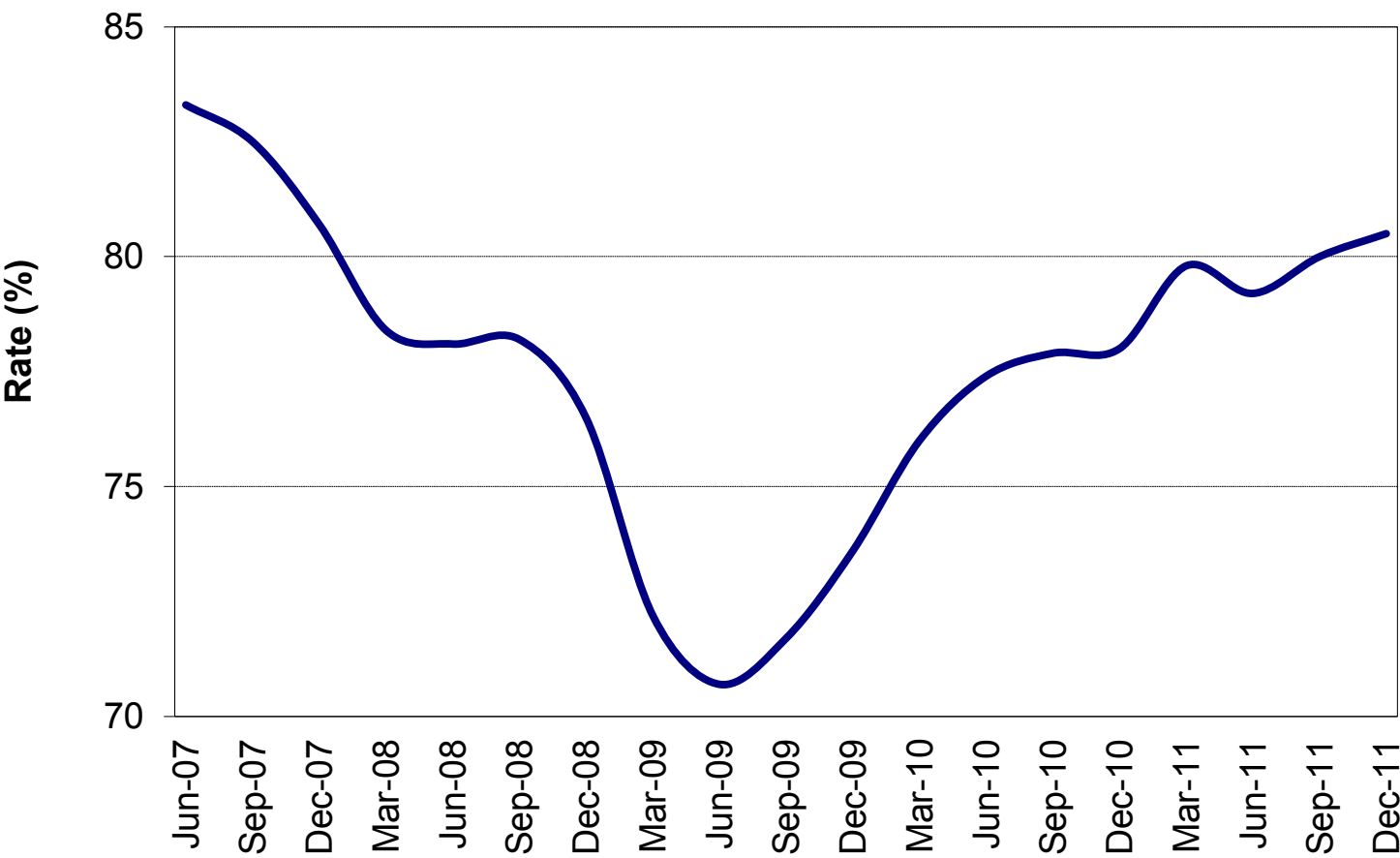
Consumer Price Index



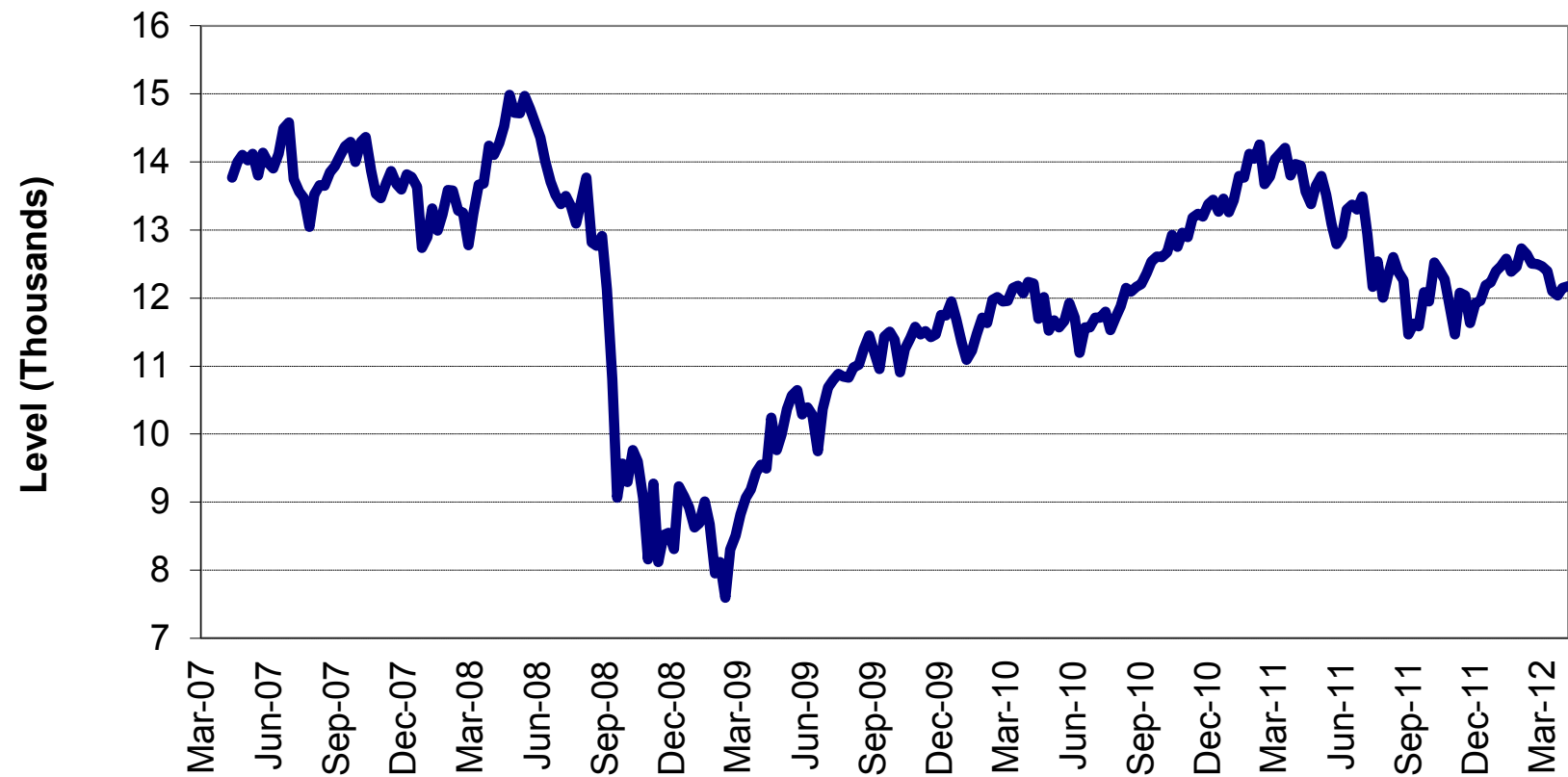
Consumer Price Index Ex-8



Capacity Utilization



TSX300



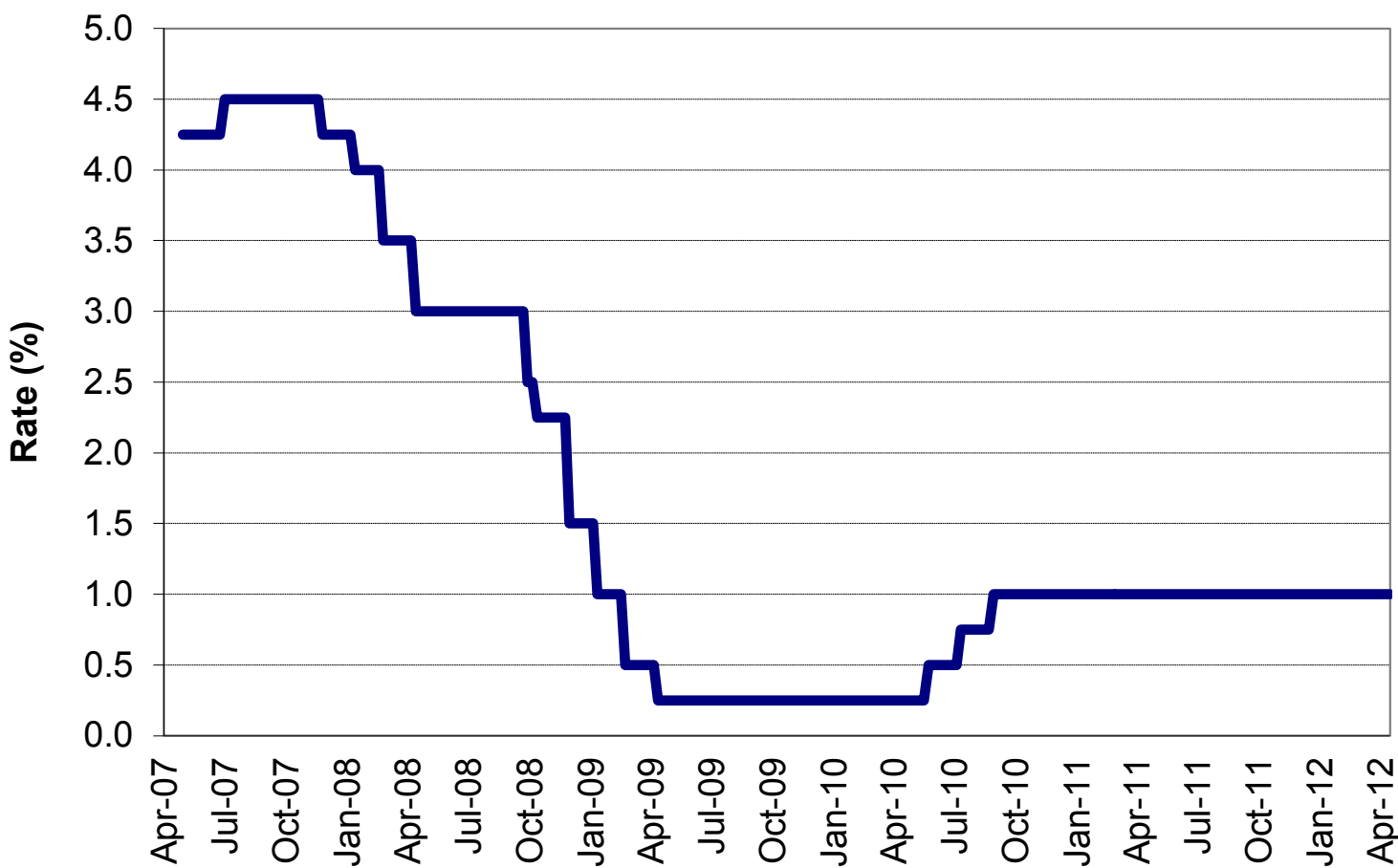
Trade-Weighted Exchange Rate



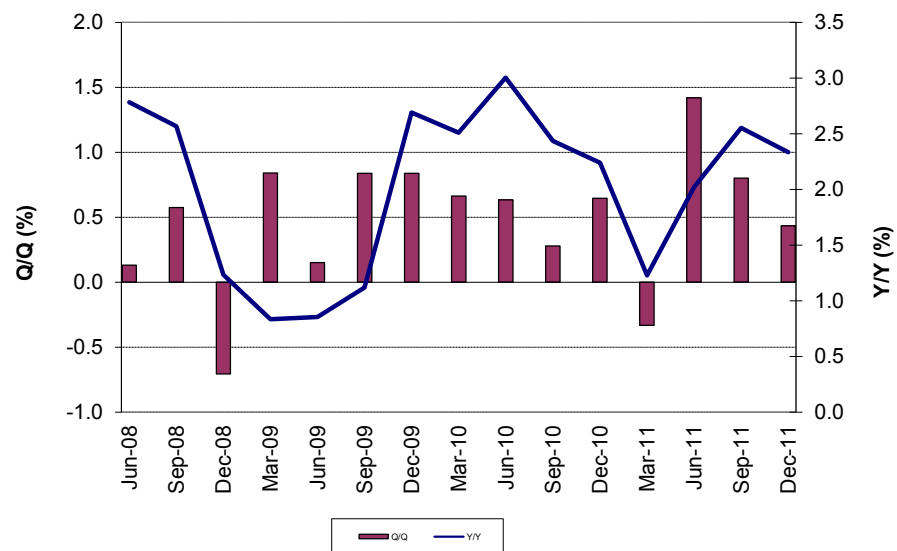
CAD-USD Exchange Rate



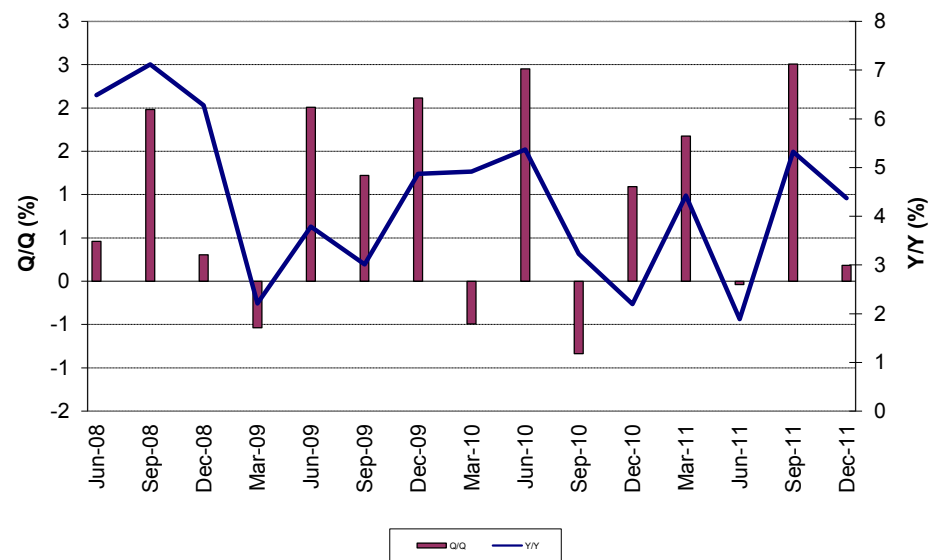
BoC Overnight Rate



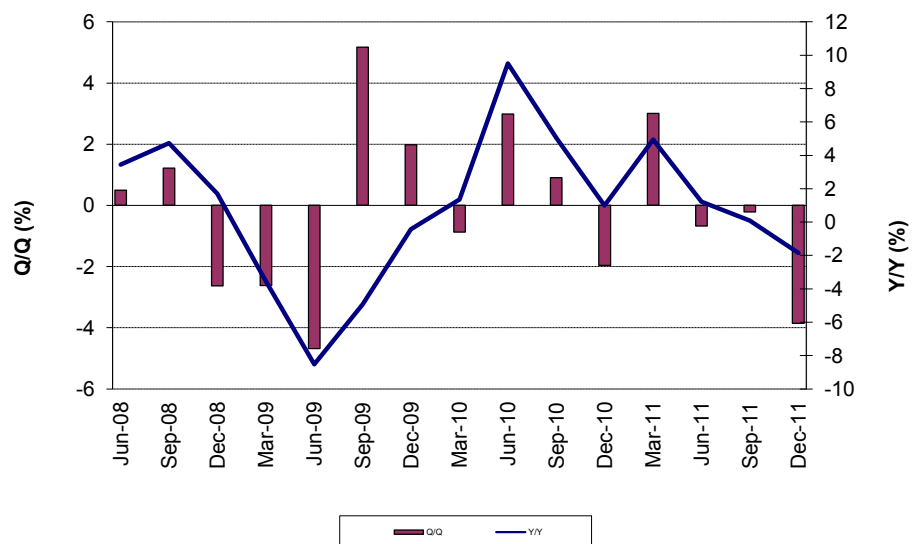
Real Gross Domestic Product

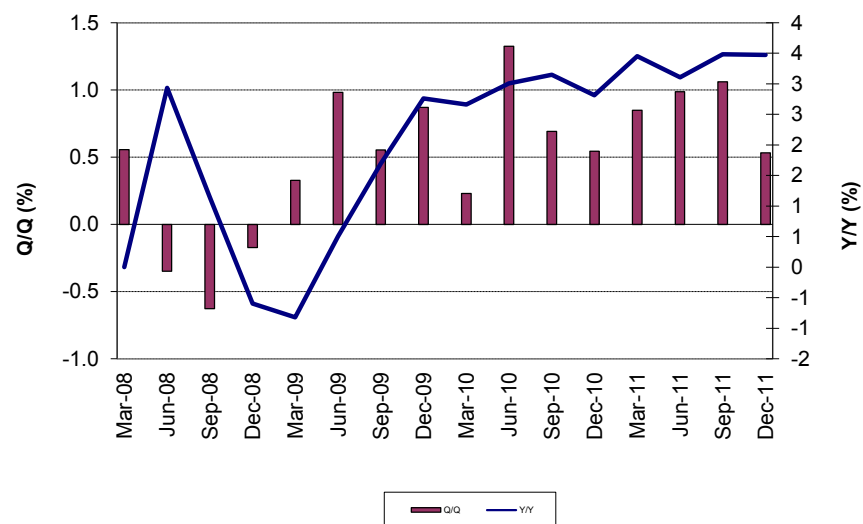
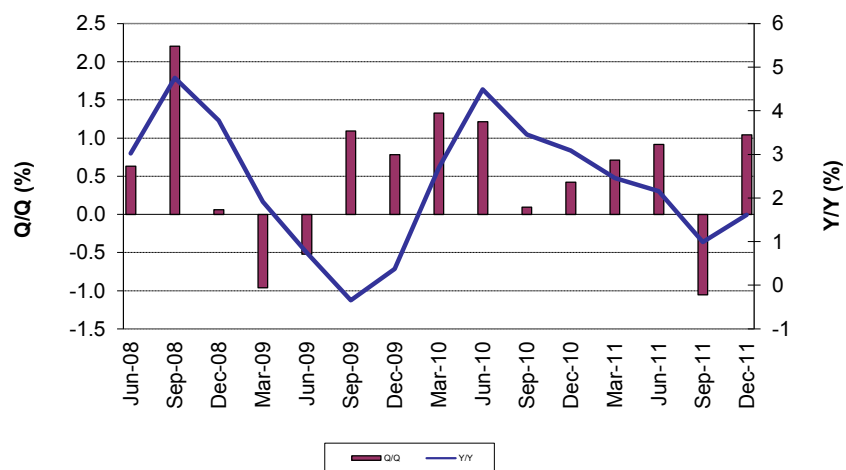
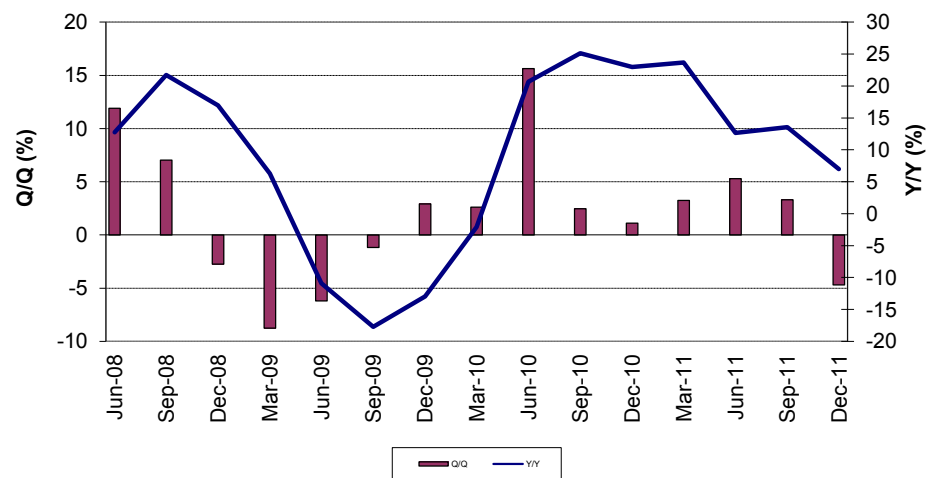


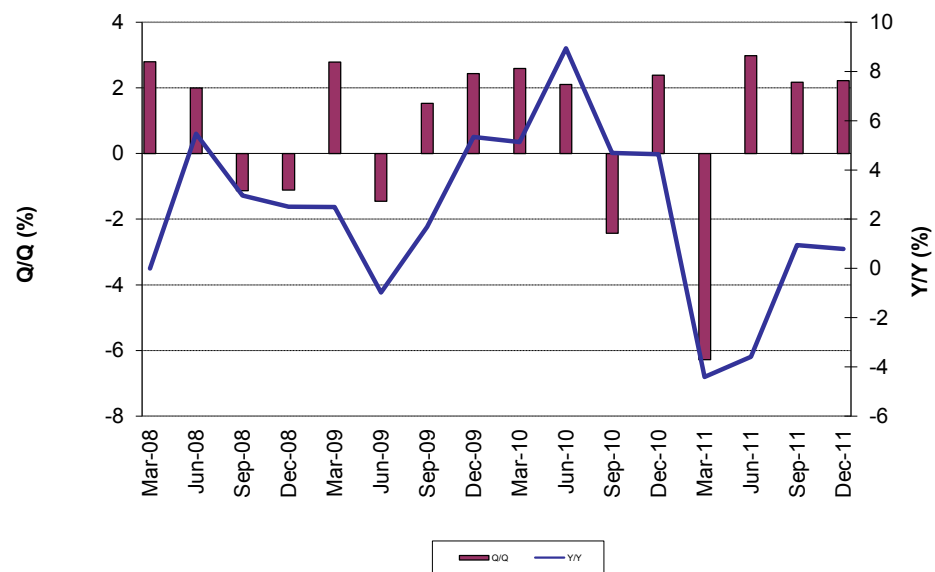
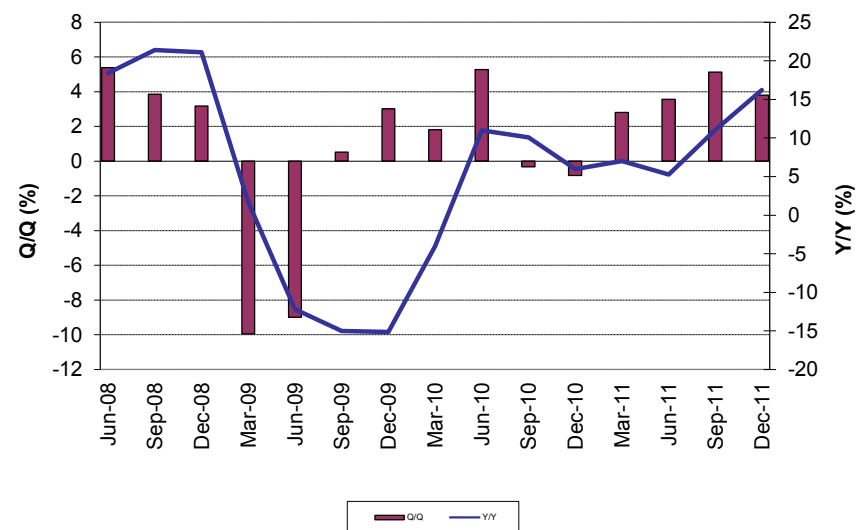
GDP: Health



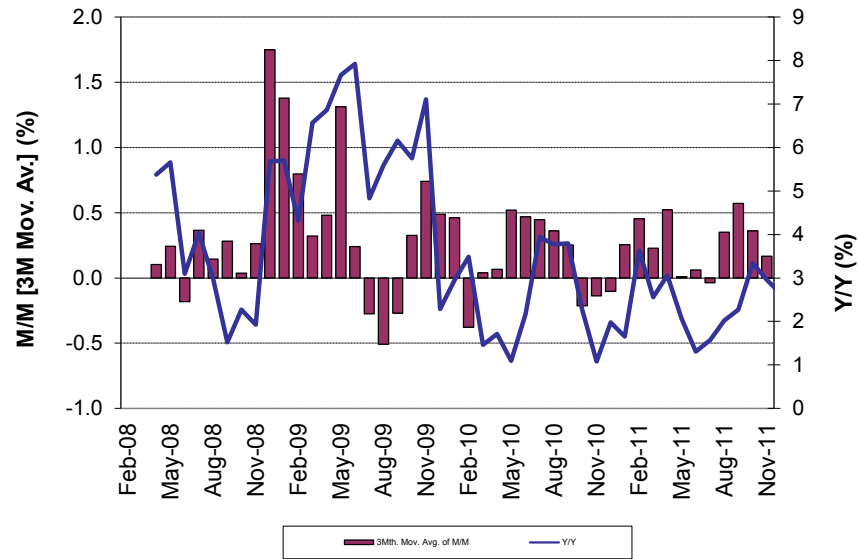
GDP: Private Dwellings



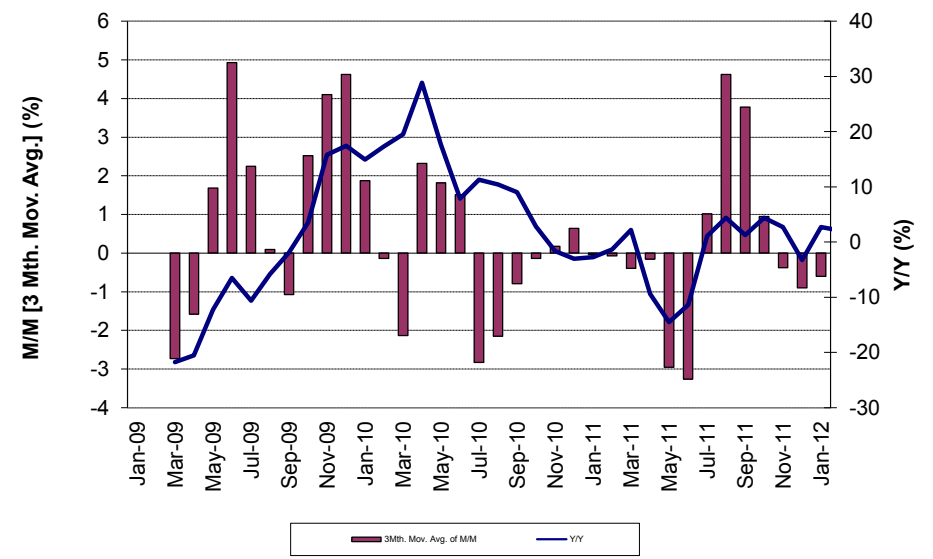
GDP Private Business Investments**GDP: Household Expenditure****GDP: Government Expenditure****GDP: Terms of Trade**

GDP: Goods & Services Exports**GDP: Goods & Services Imports**

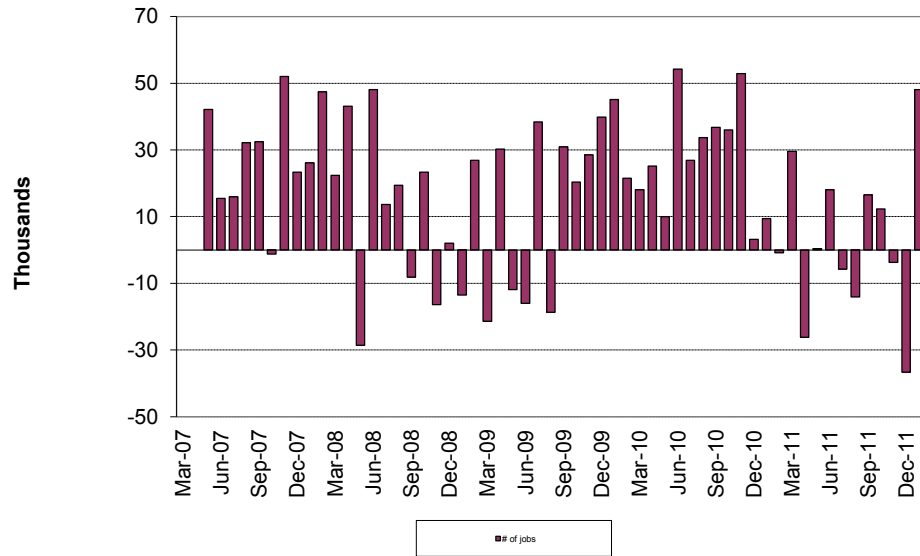
Retail Sales



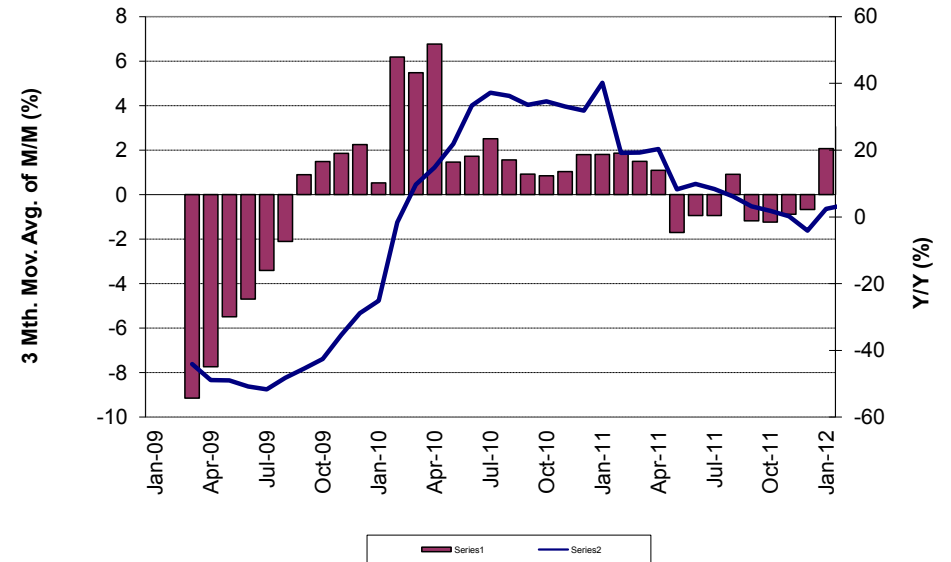
New Car Sales



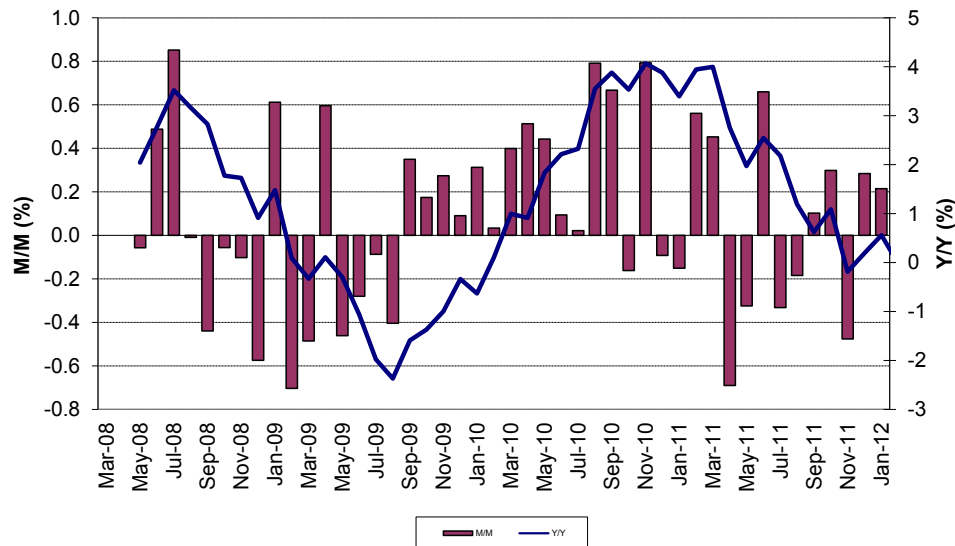
Employment Change



ANZ Job Advertisements



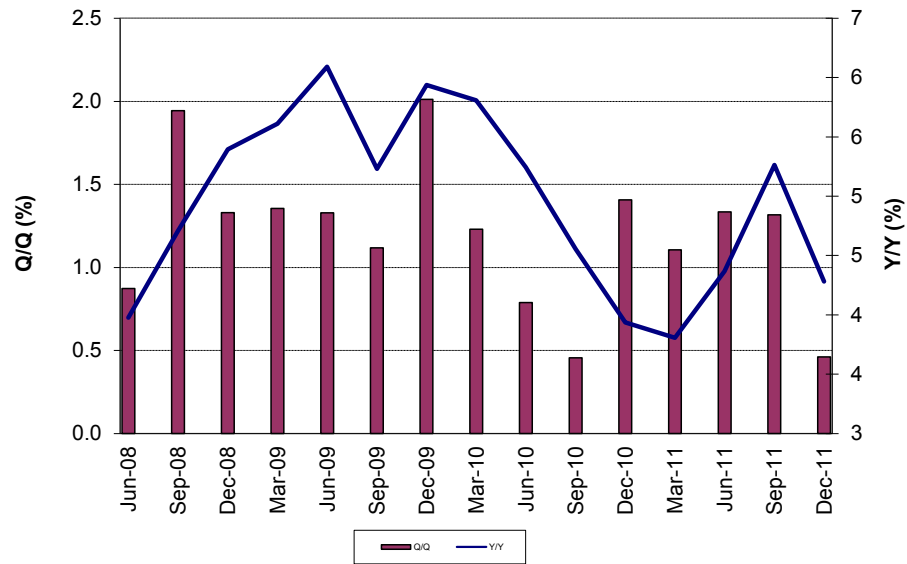
Full Time Employment



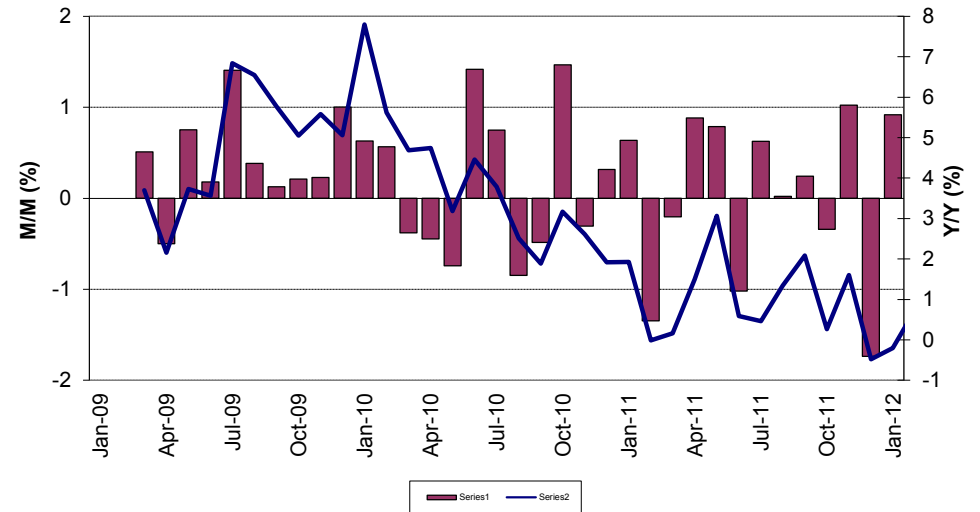
Unemployment Rate



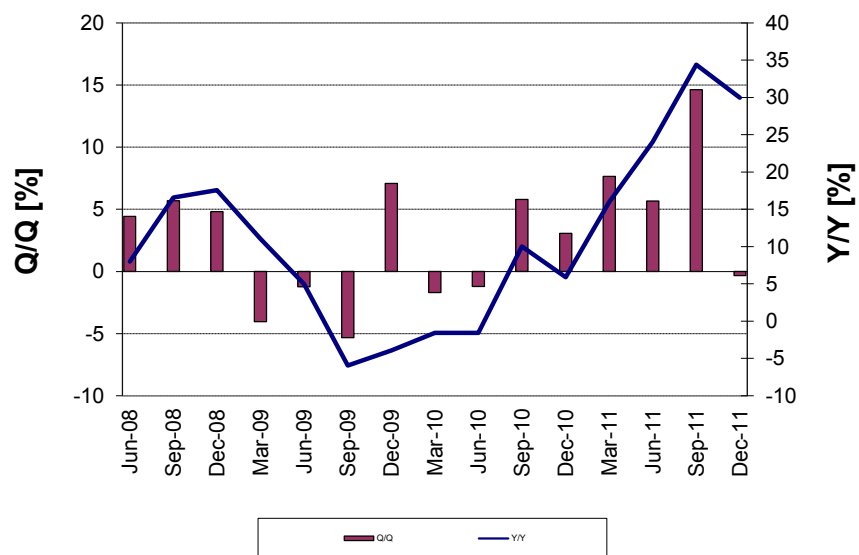
Average Weekly Wages



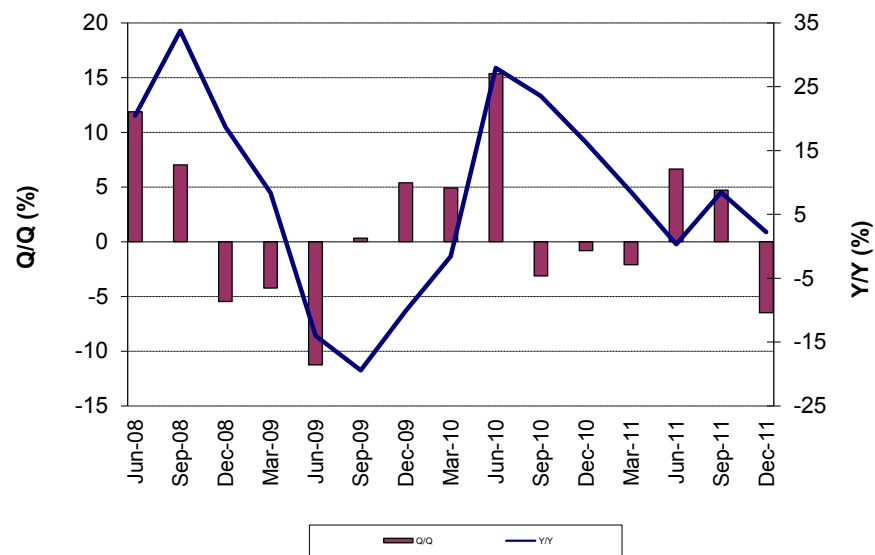
Part Time Employment

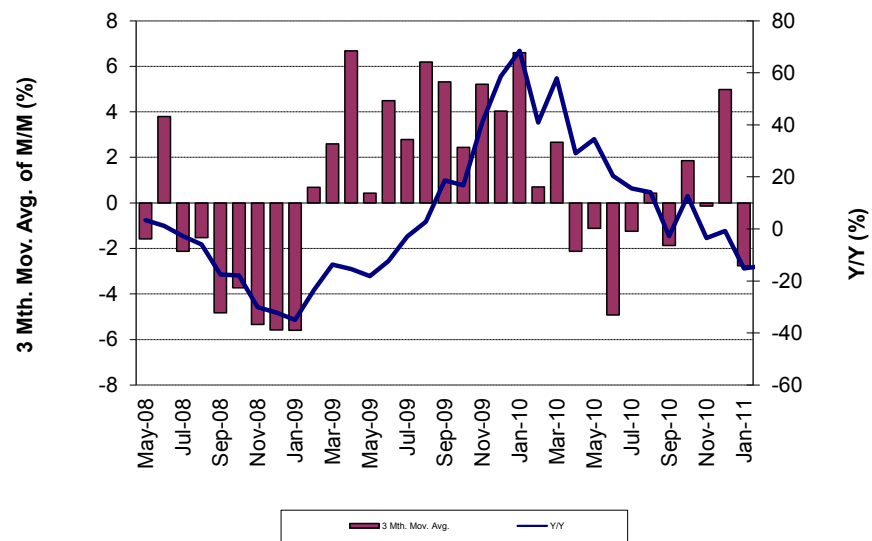
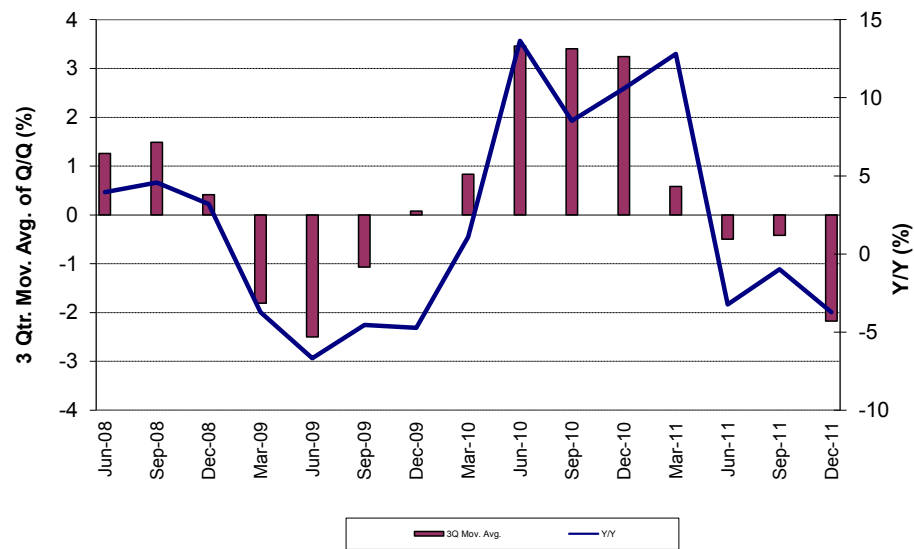
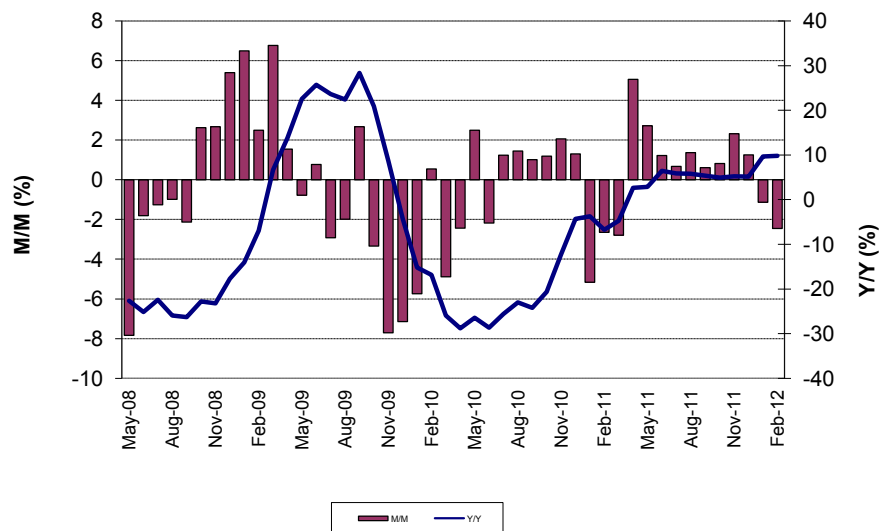


Private Capital Expenditures

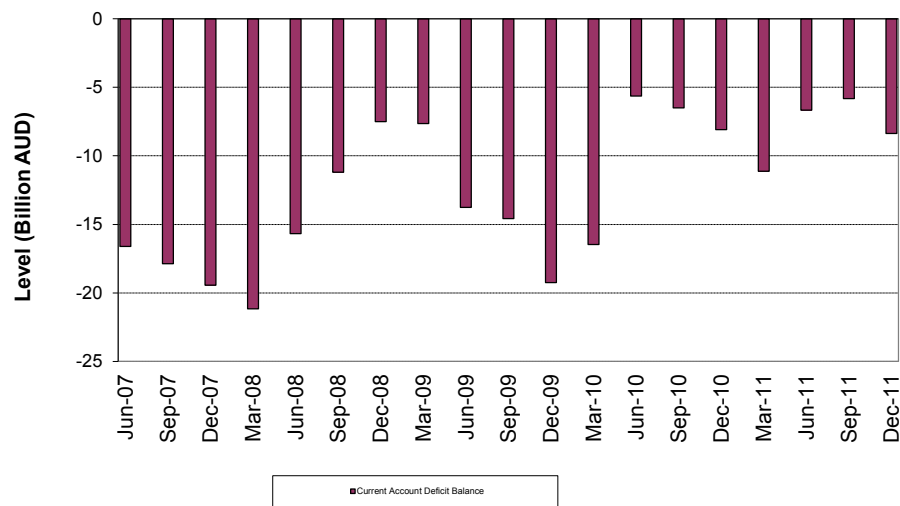


Company Gross Operating Profit

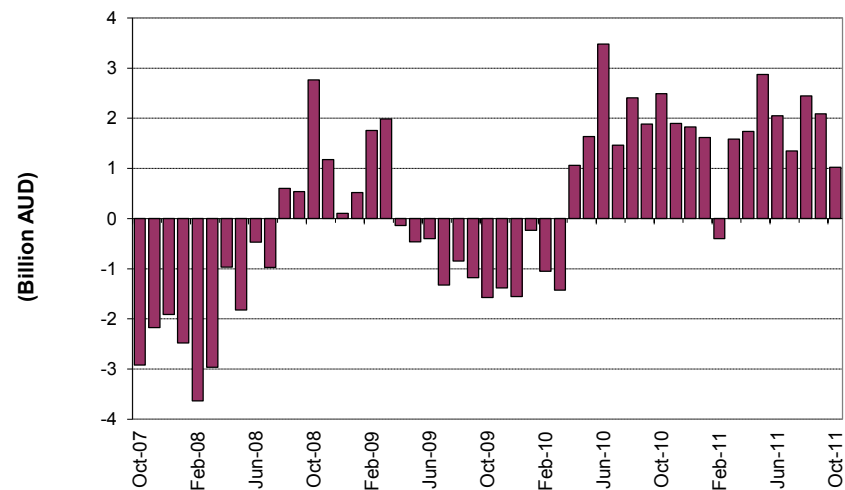


Building Approvals (s.a)**Construction Work Done****Home Loans**

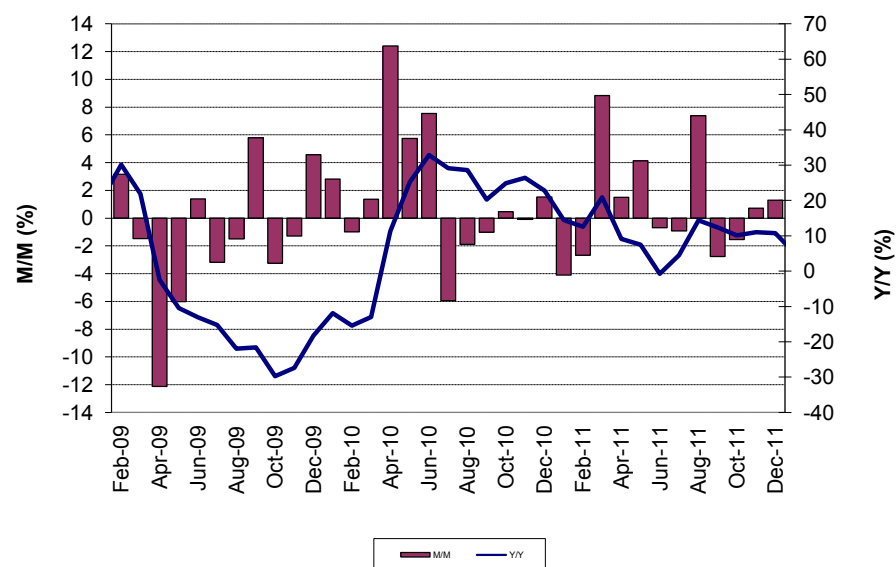
Current Account Balance



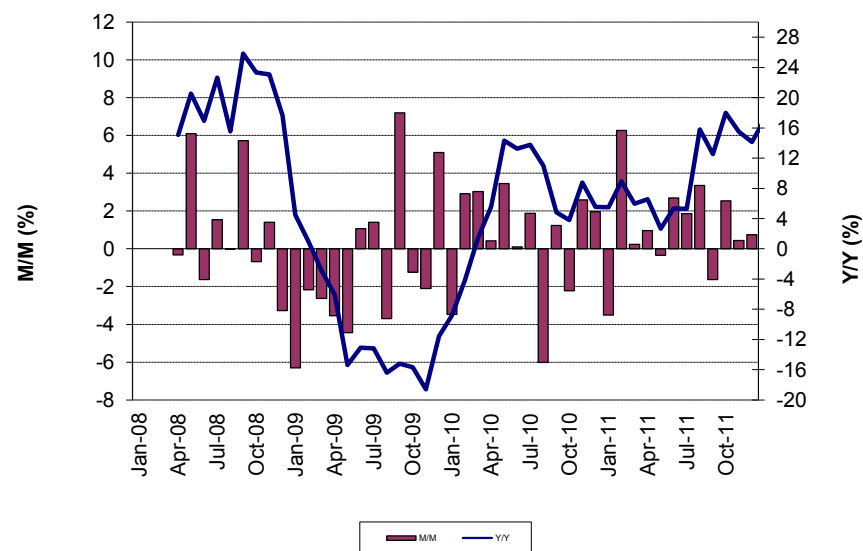
Trade Balance

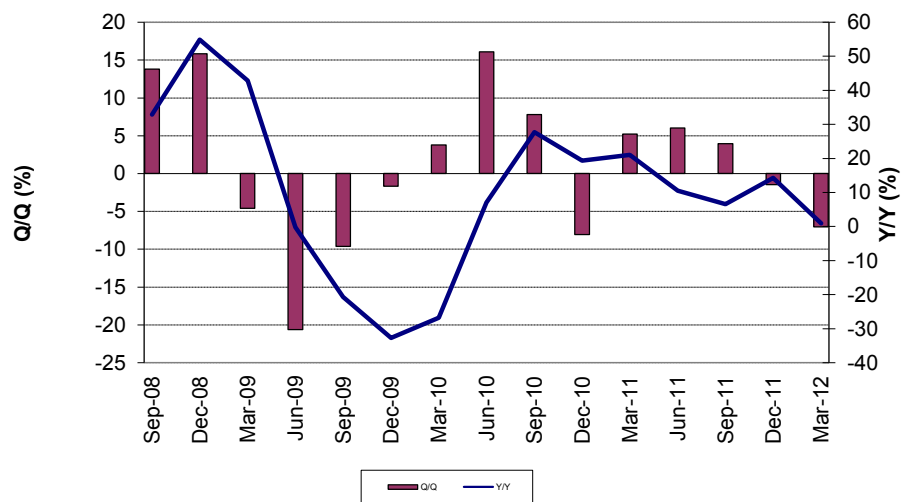
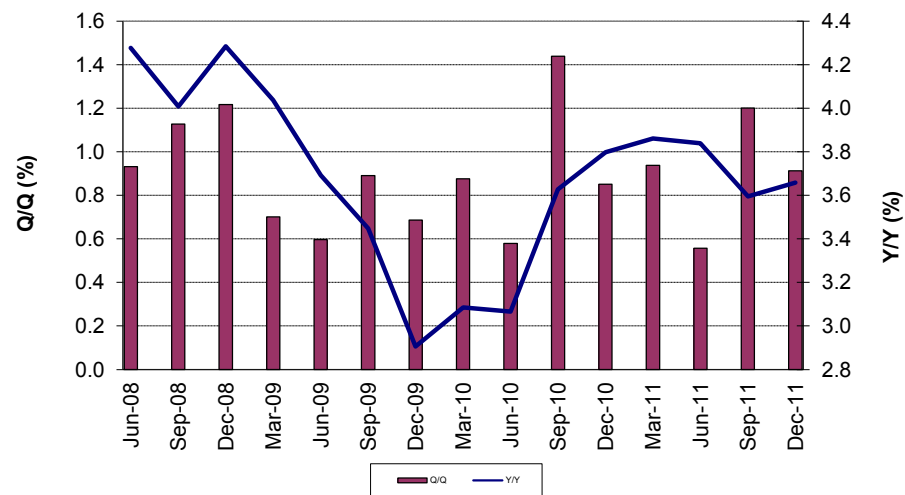
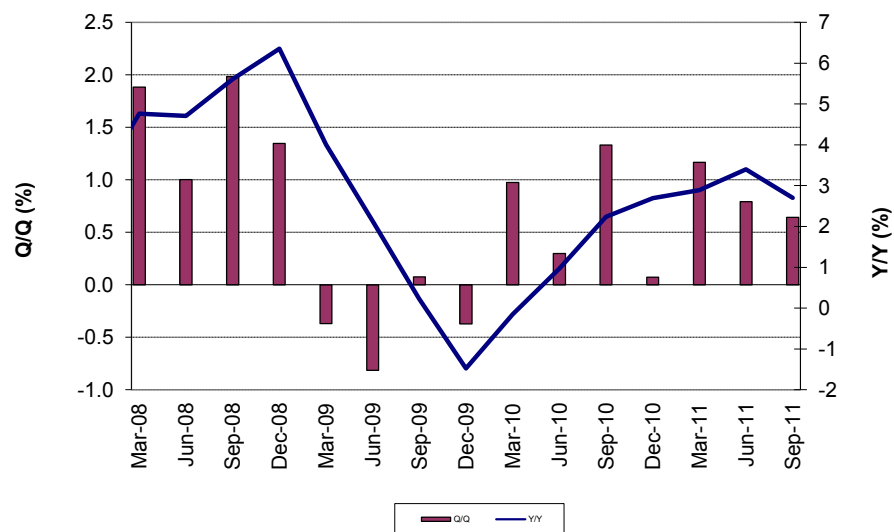
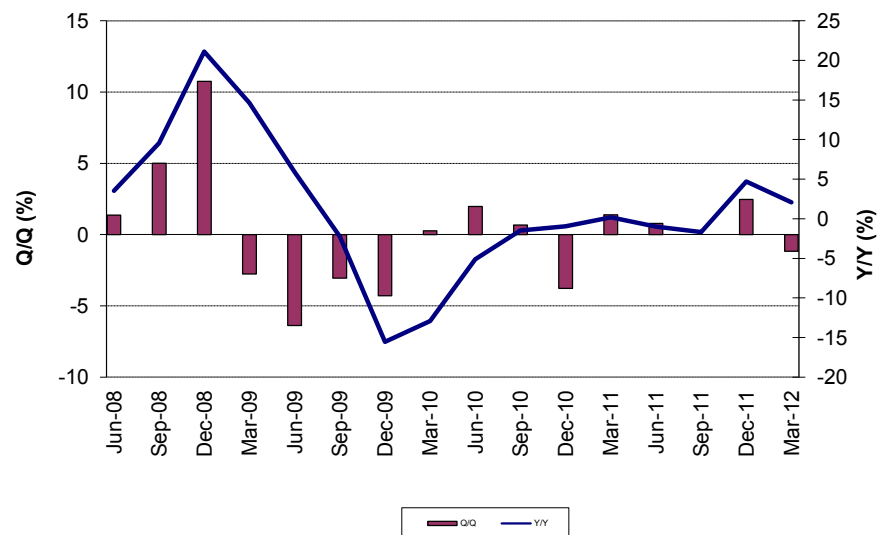


Exports

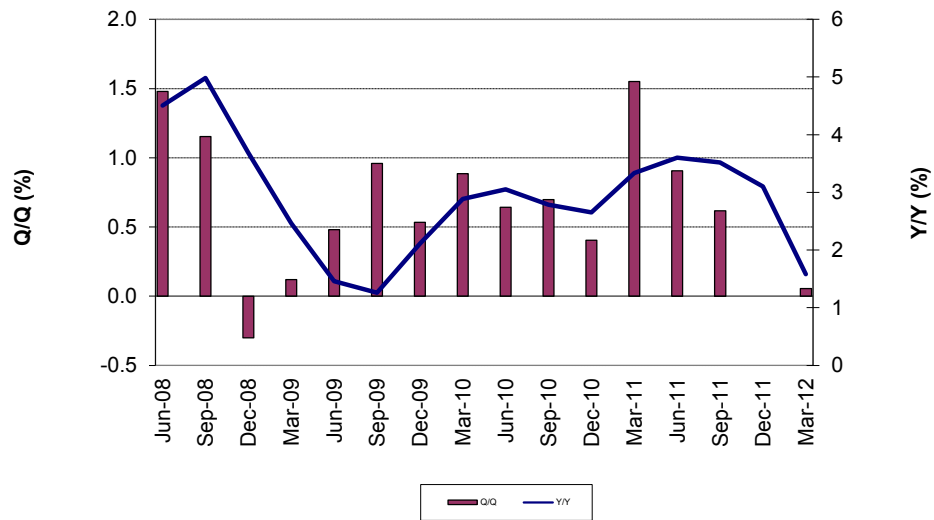


Imports

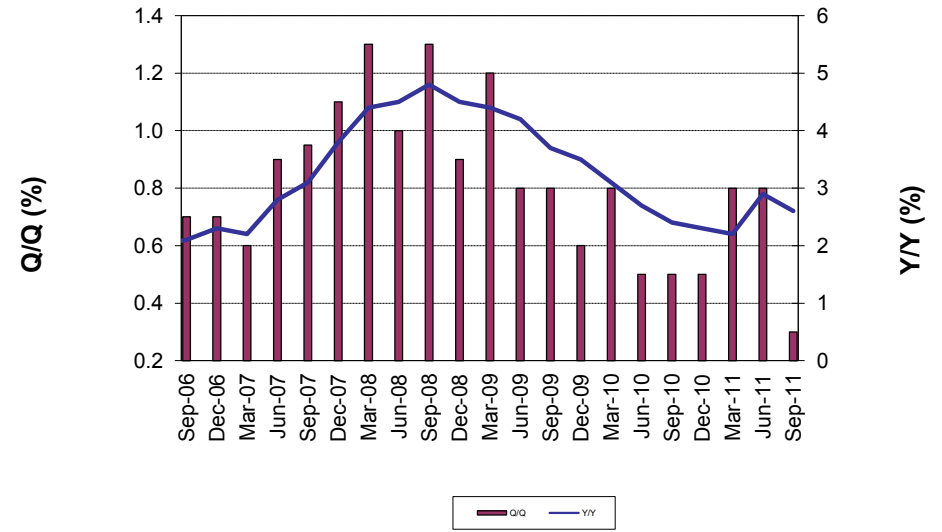


Export Price Index**Wage Cost Index****Producer Price Index****Import Price Index**

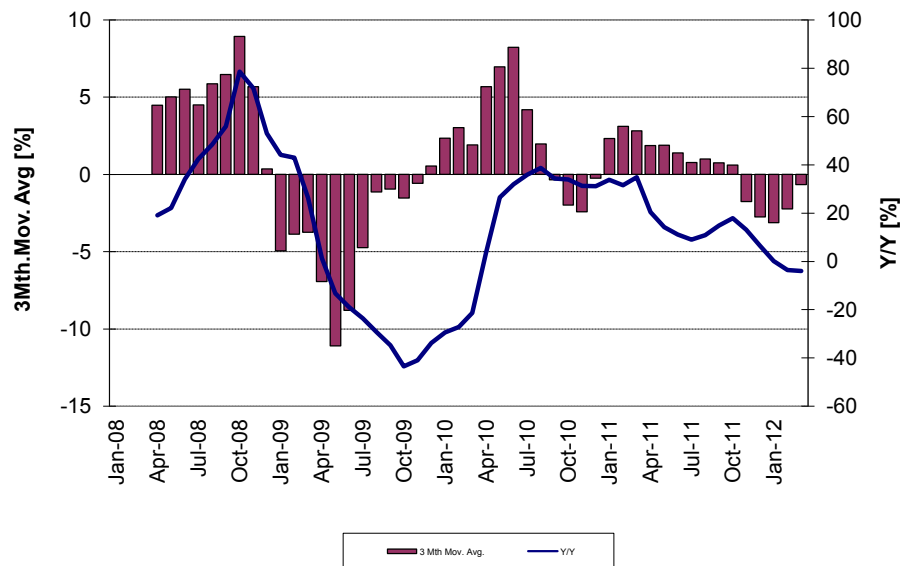
Consumer Price Index

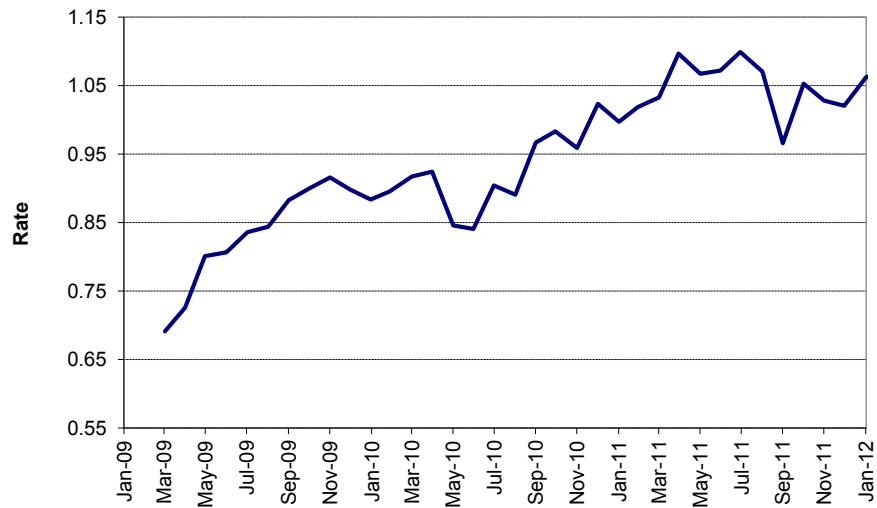
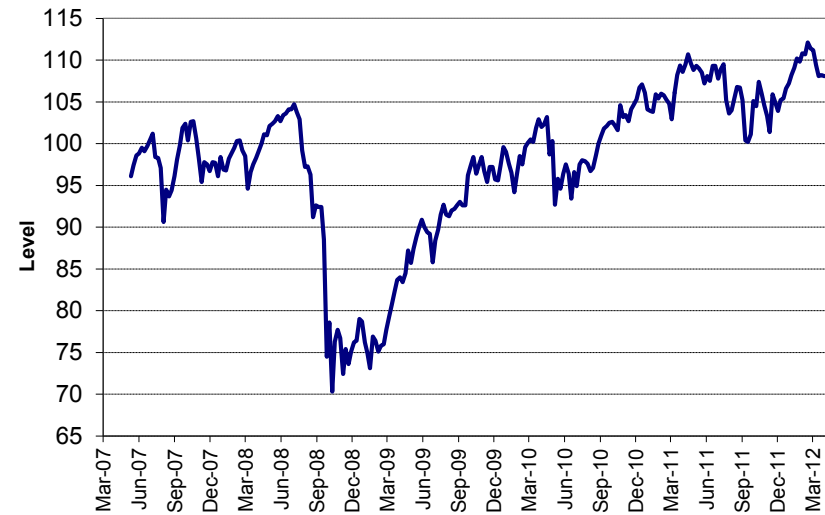
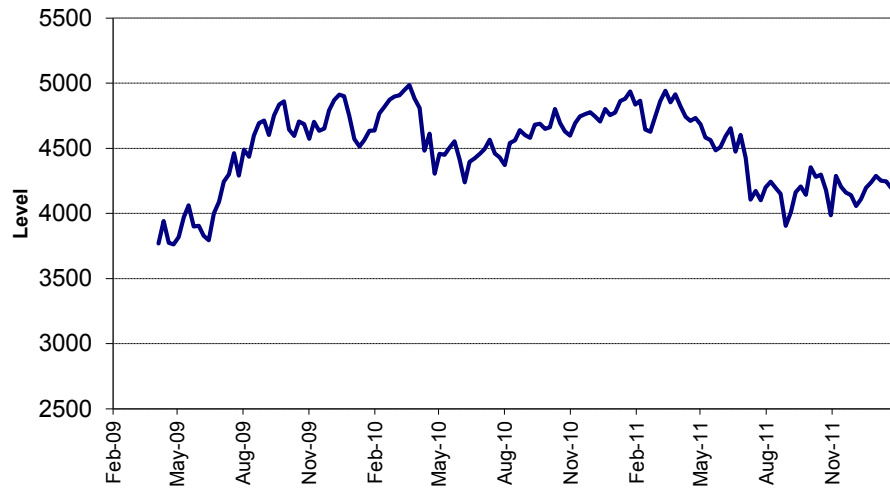
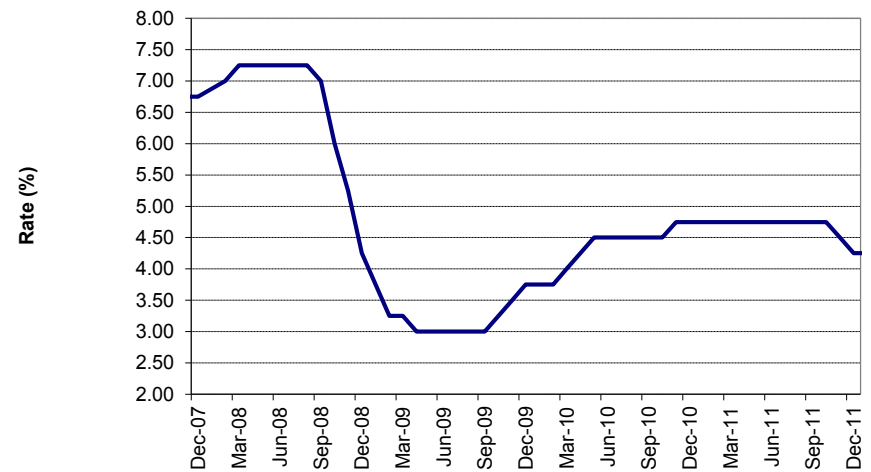


Core Inflation Index

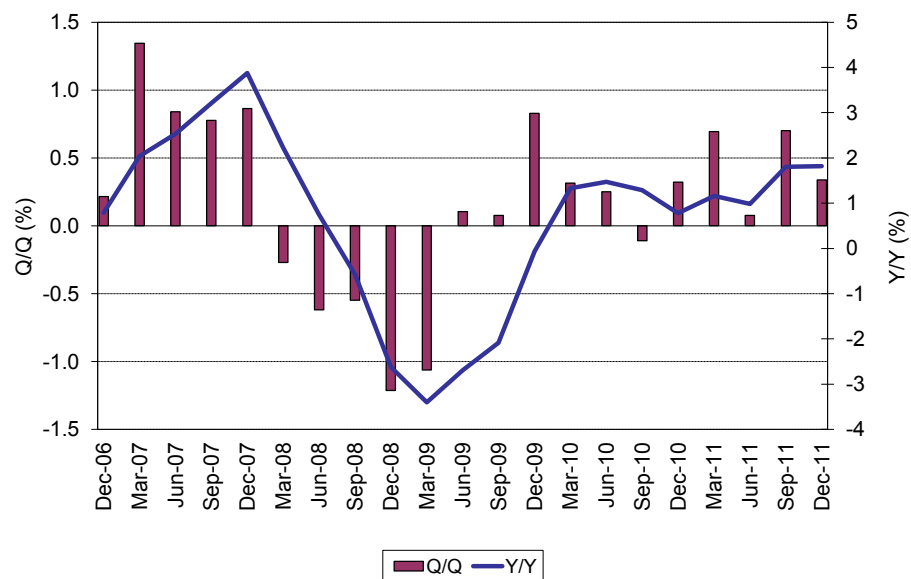


RBA Commodity Index (AUD)

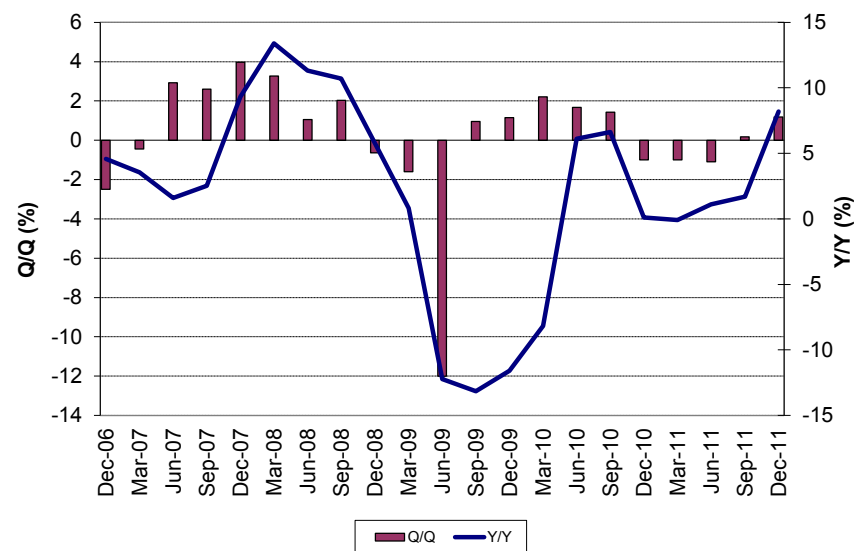


AUD-USD Exchange Rate**Trade-Weighted Exchange Rate****AS200 Index****RBA Overnight Rate**

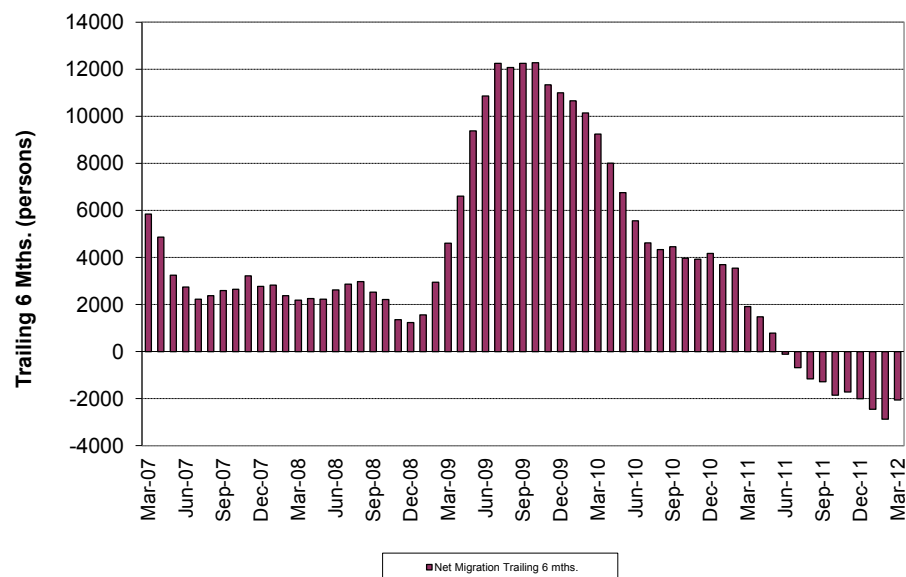
Real GDP



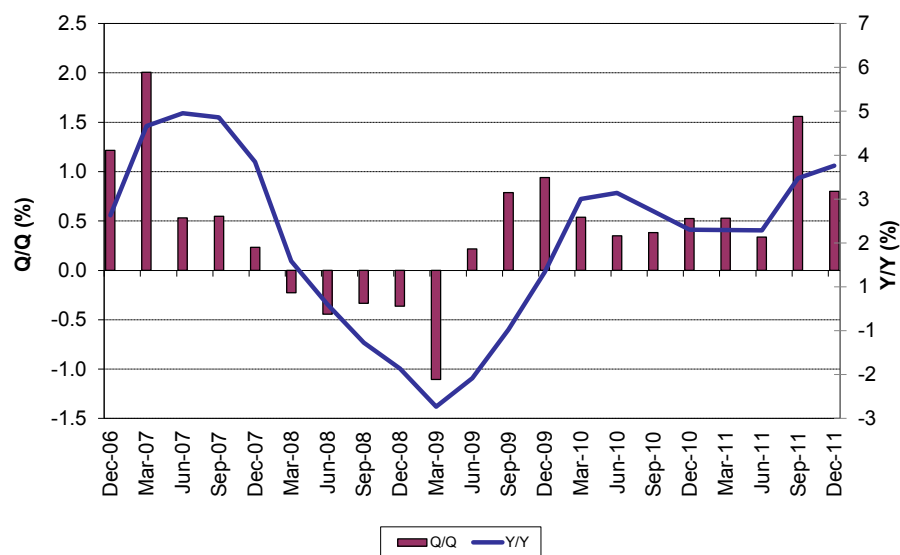
Manufacturing Sales (in NZD terms)



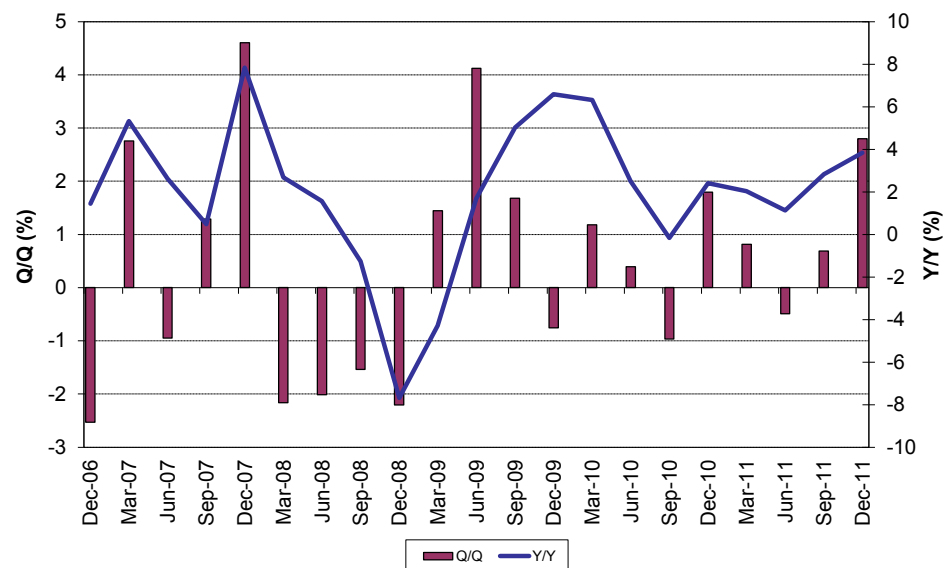
Net Migration - Long Term



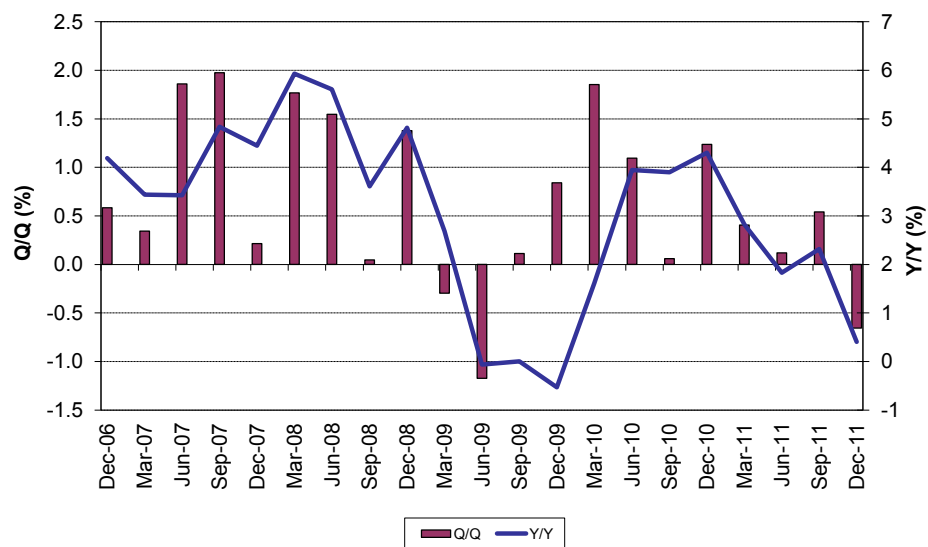
GDP: Consumption Expenditure (Households)



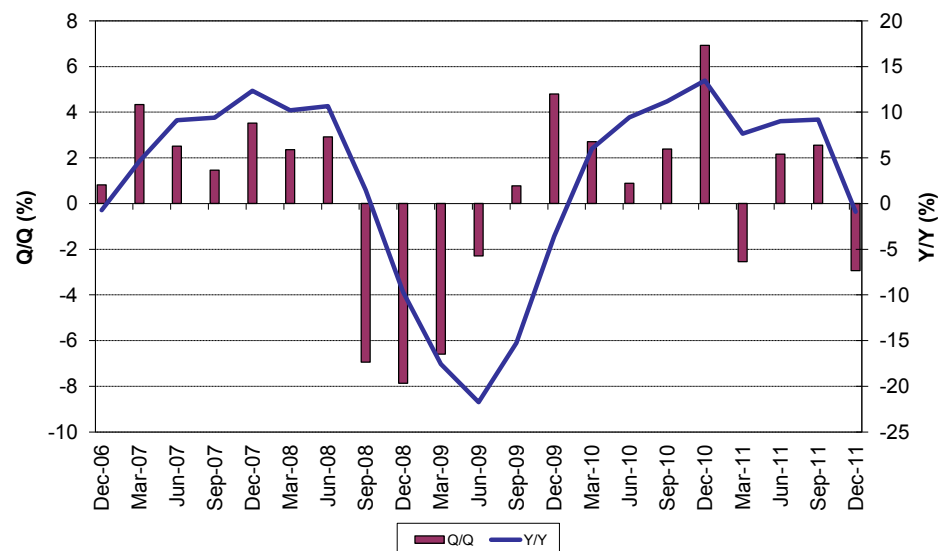
GDP: Goods & Services Exports



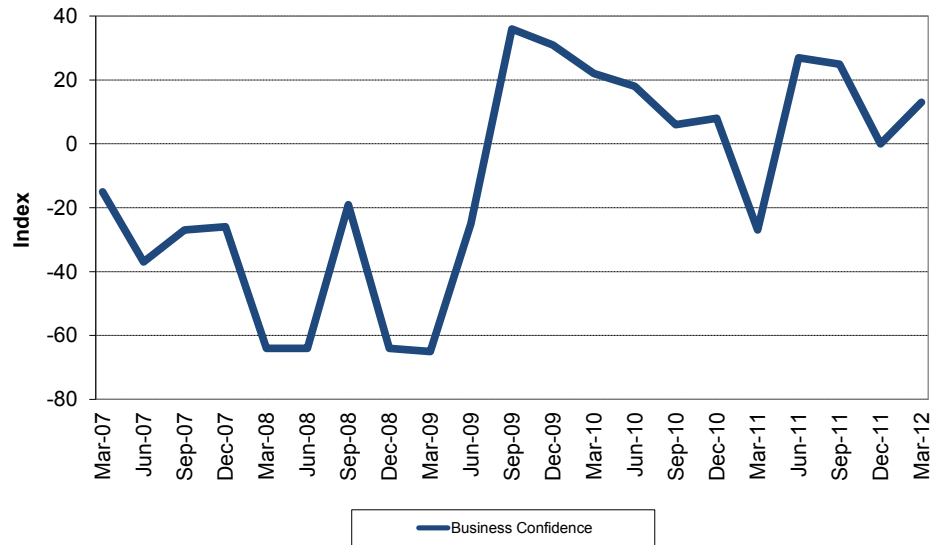
GDP: Consumption Expenditure (Government)



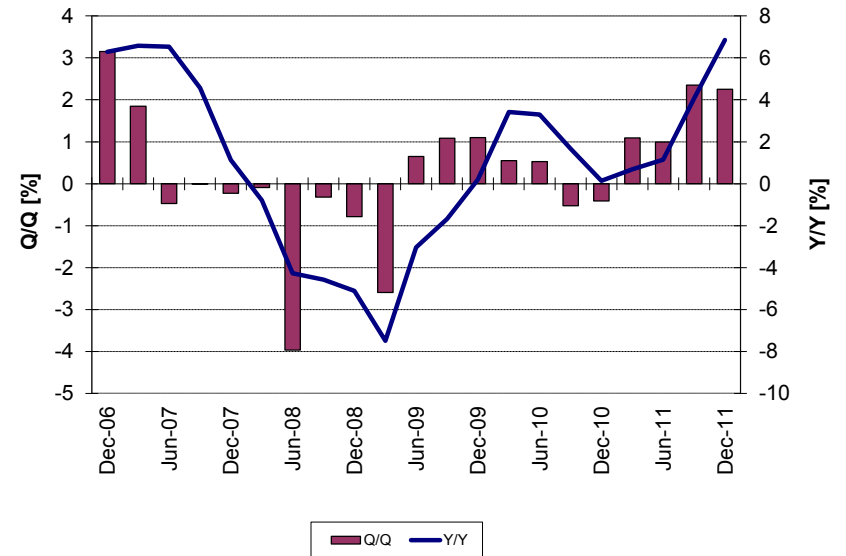
GDP: Goods & Services Imports



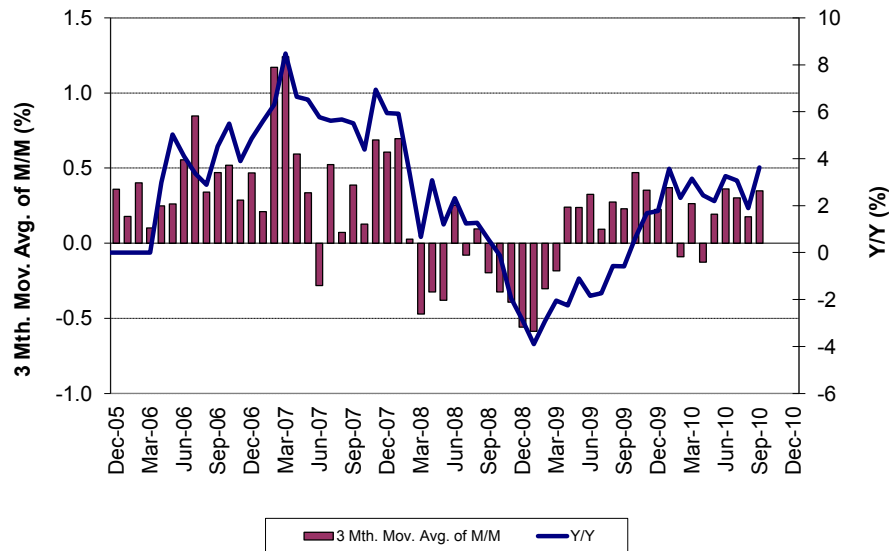
QSBO Business Confidence Survey



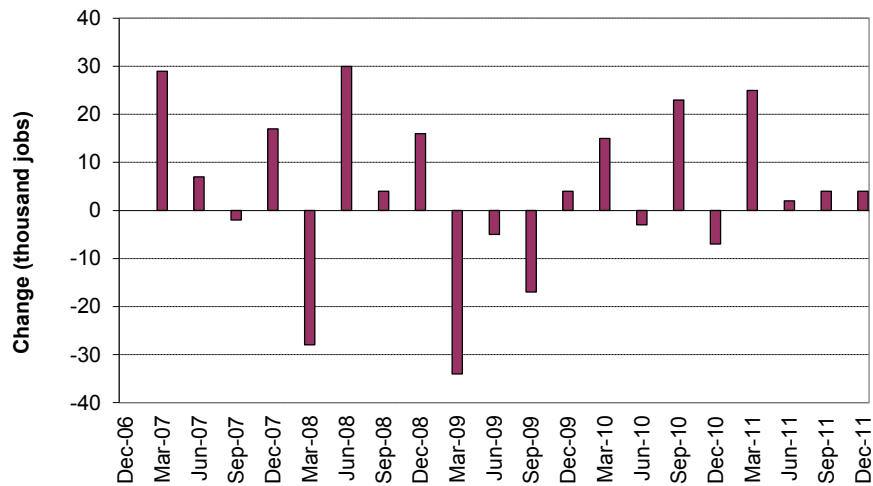
Retail Sales Ex Inflation



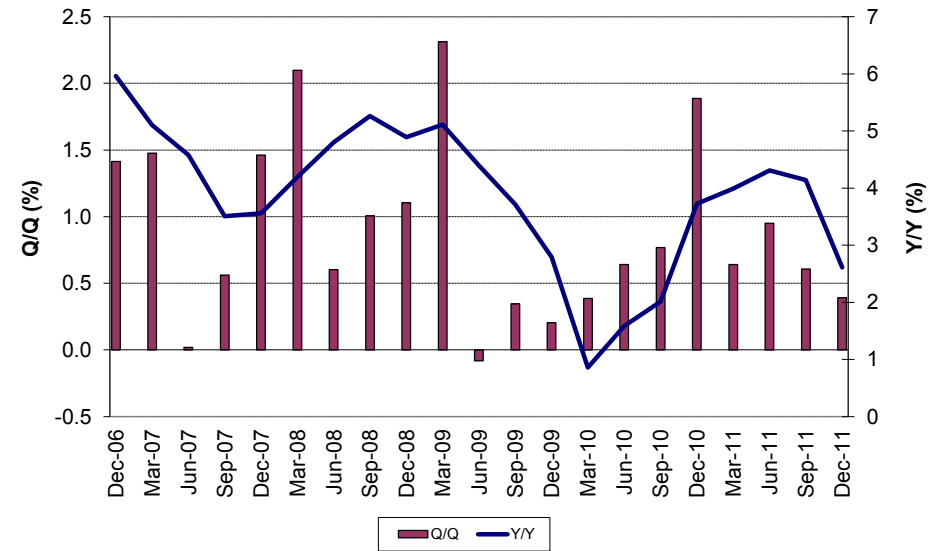
Retail Sales



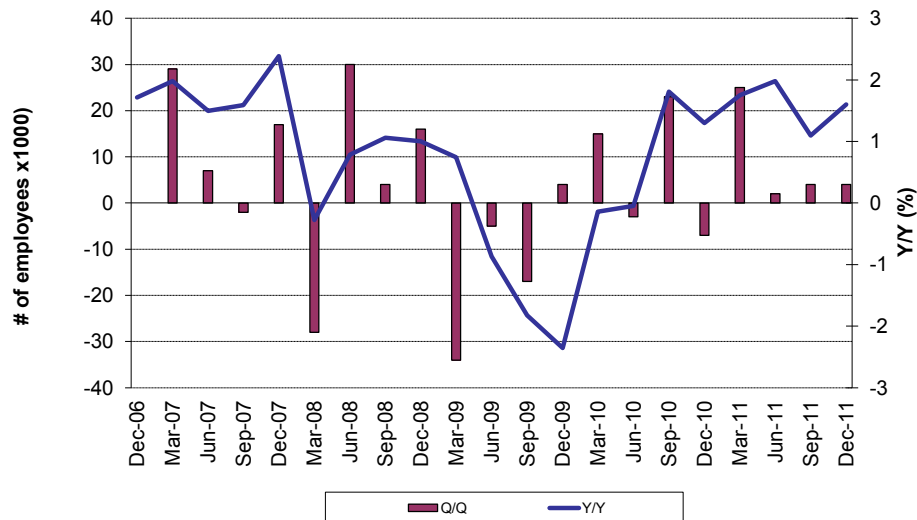
Employment Change



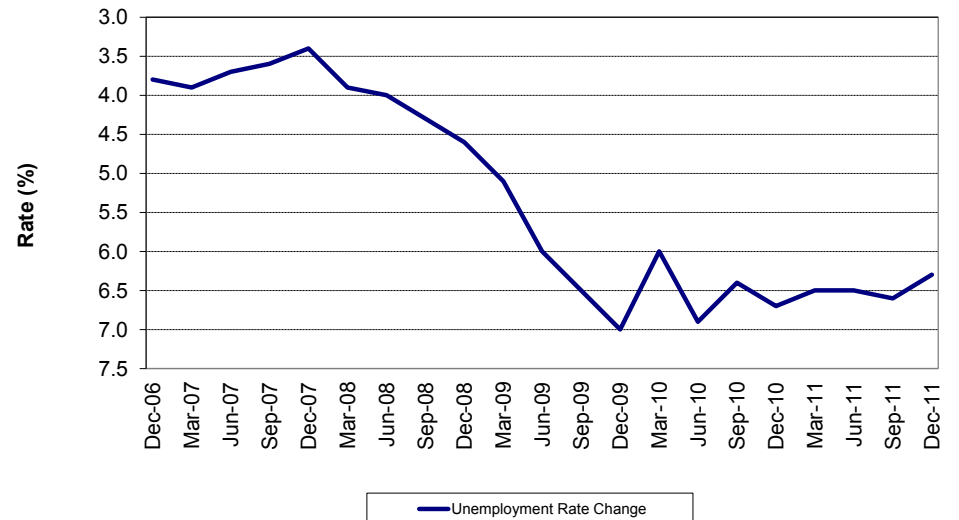
Weekly Wages



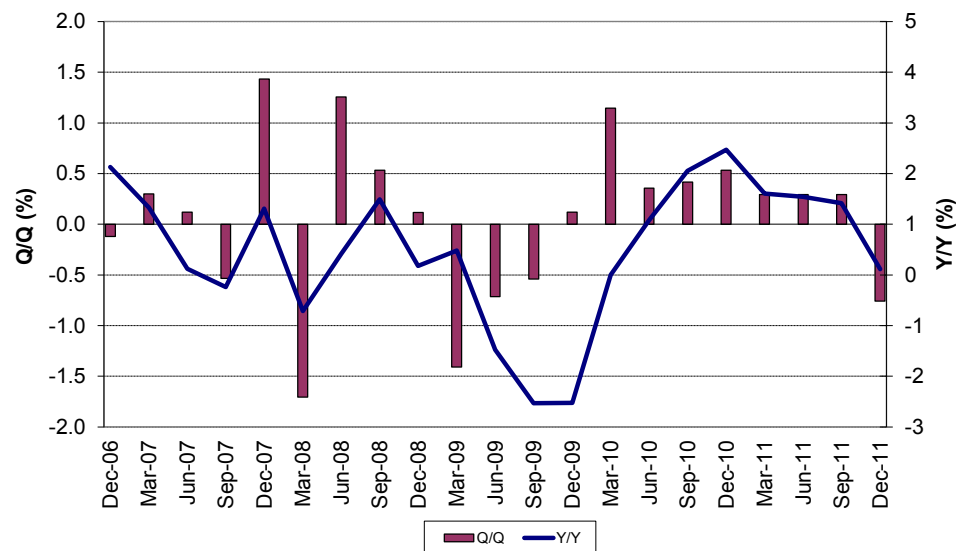
Employment Change



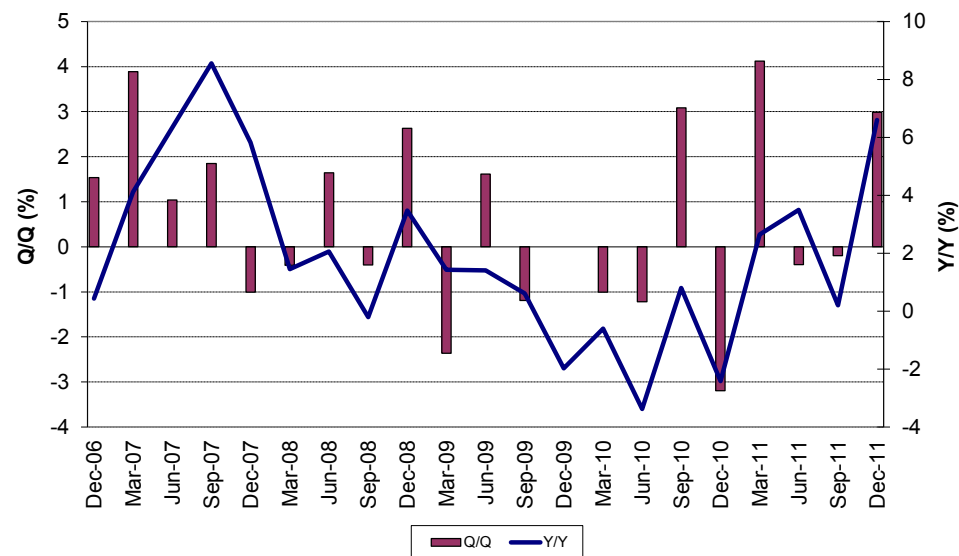
Unemployment Rate

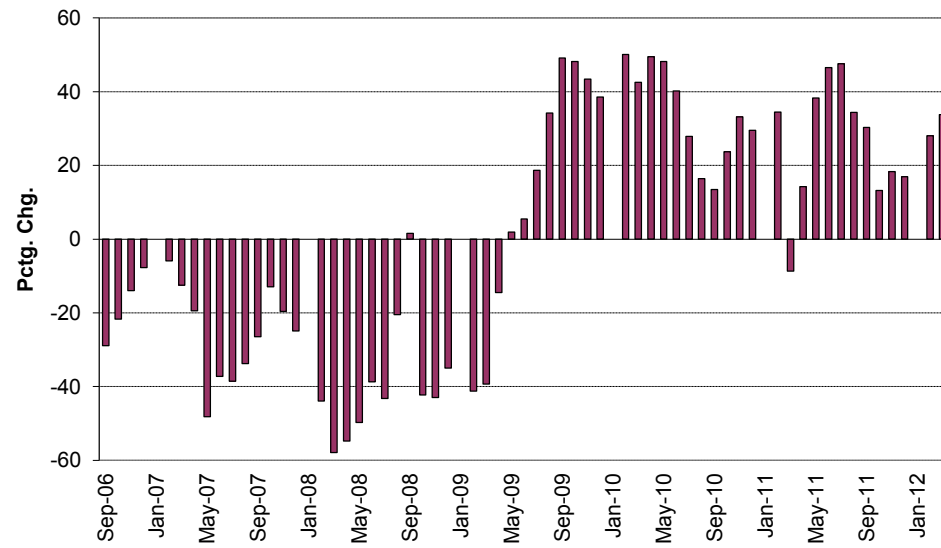


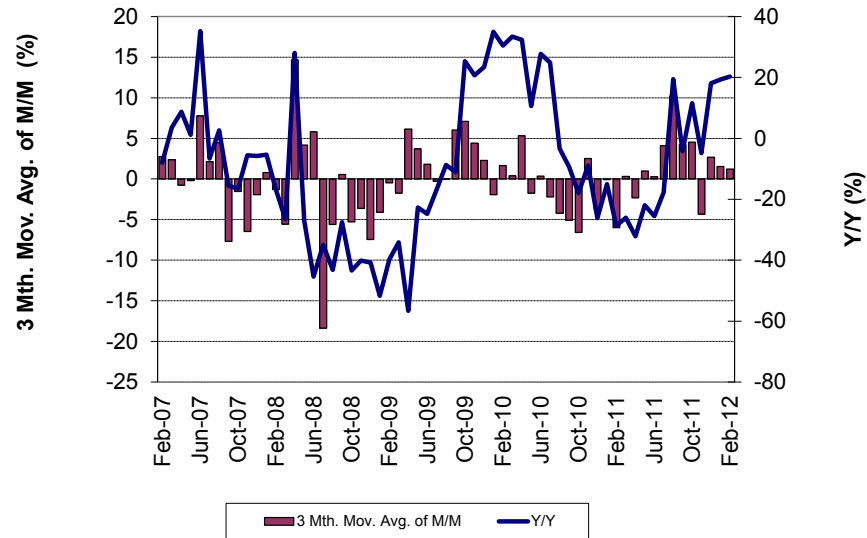
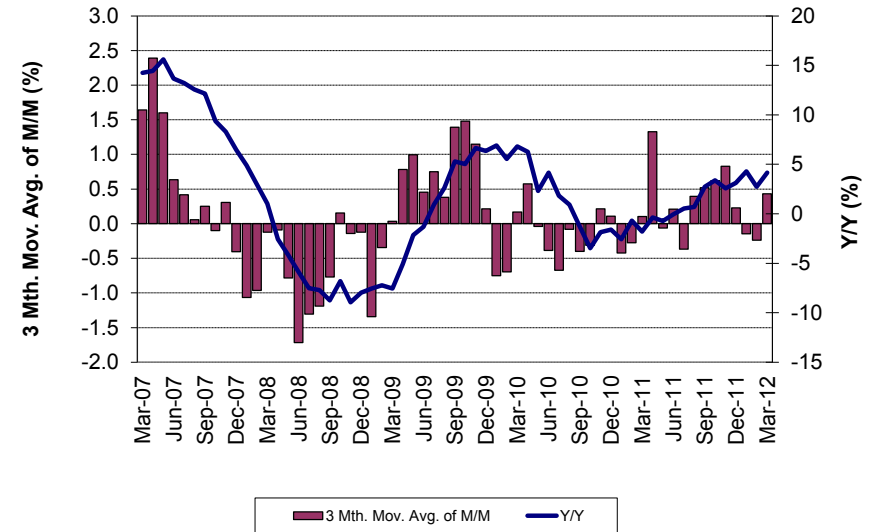
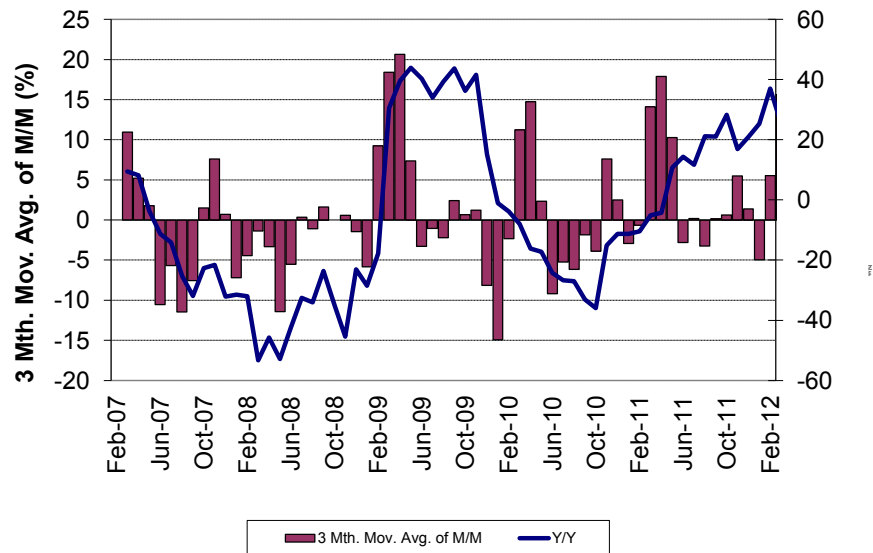
Full Time Employment



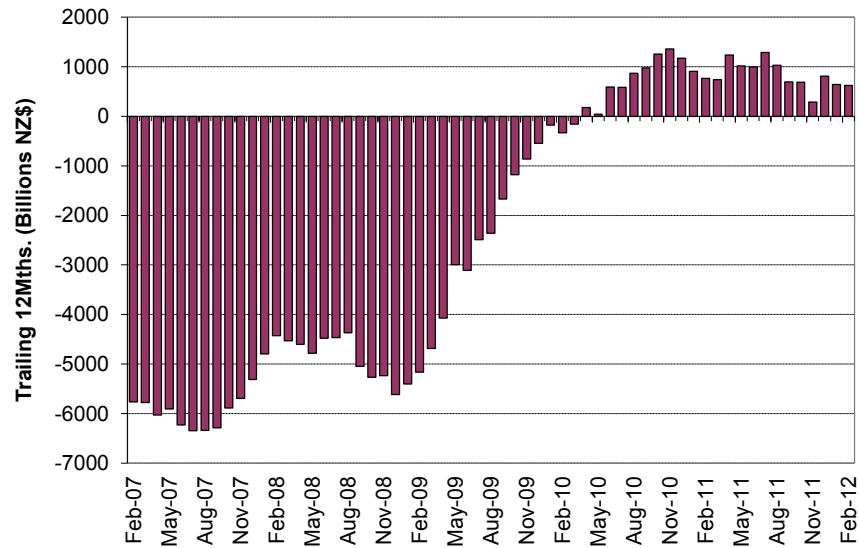
Part Time Employment



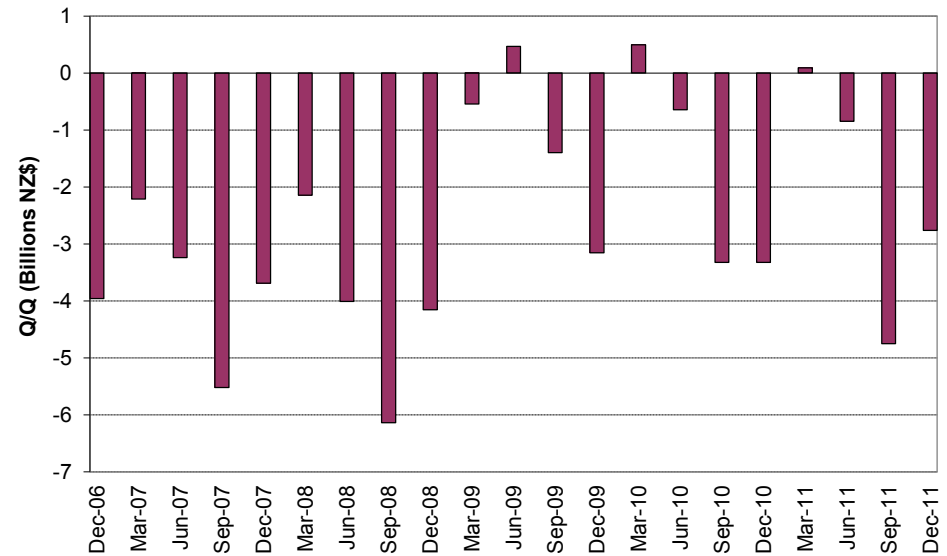
Business Conditions Index

Building Approvals**New House Prices****New Home Sales**

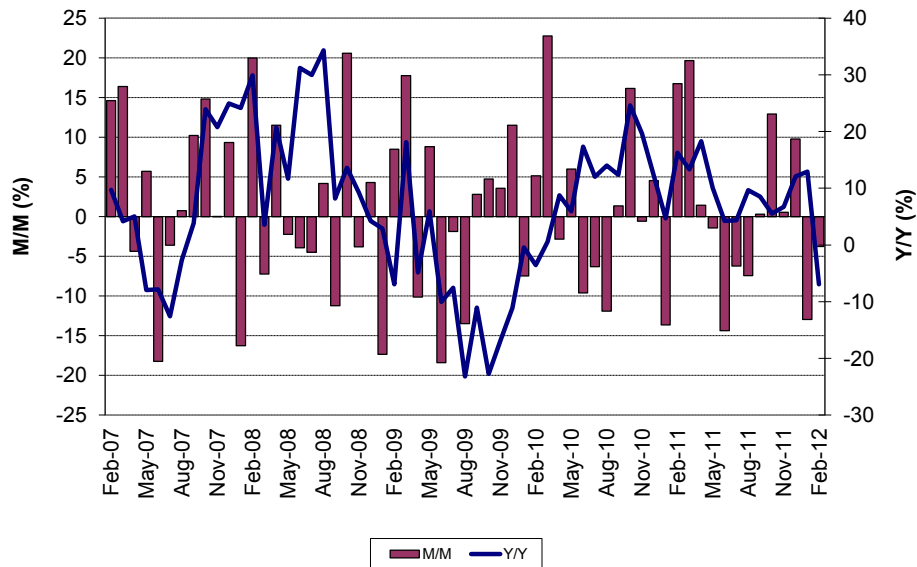
Trade Balance



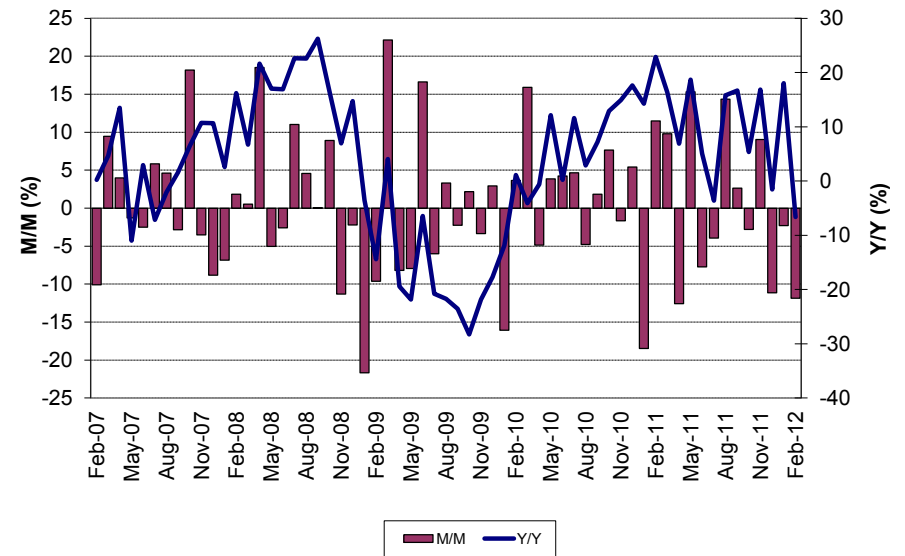
Current Account



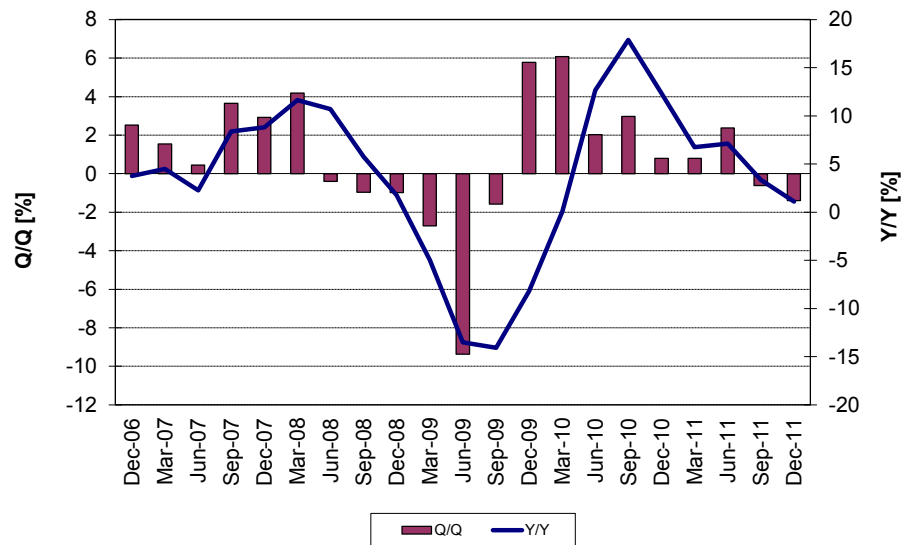
Trade Exports



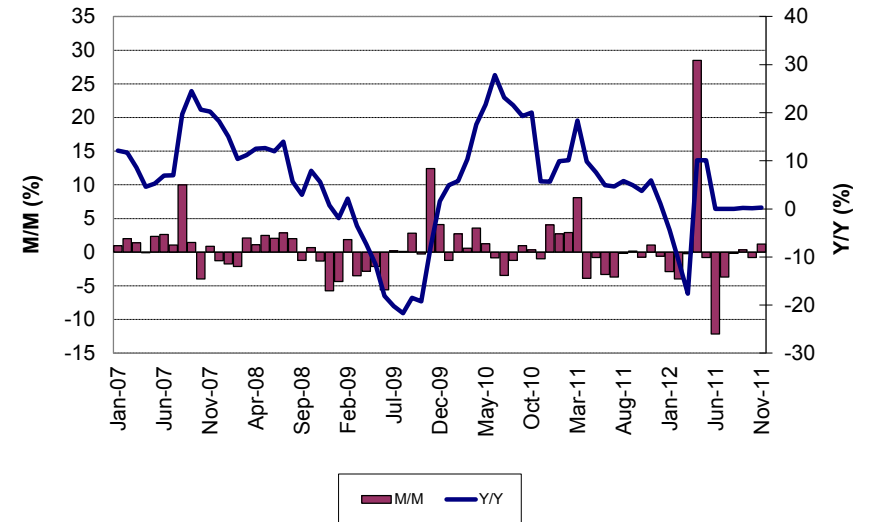
Trade Imports



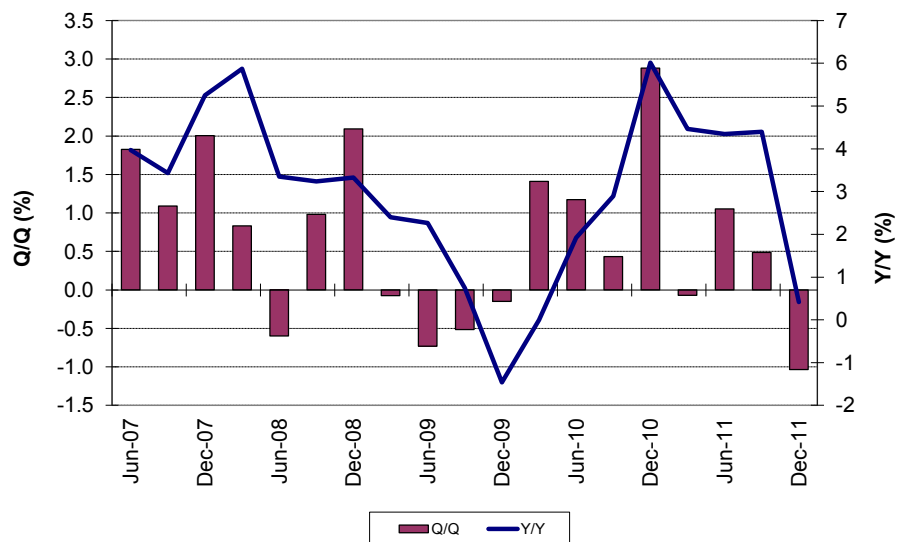
Terms of Trade (Adjusted)



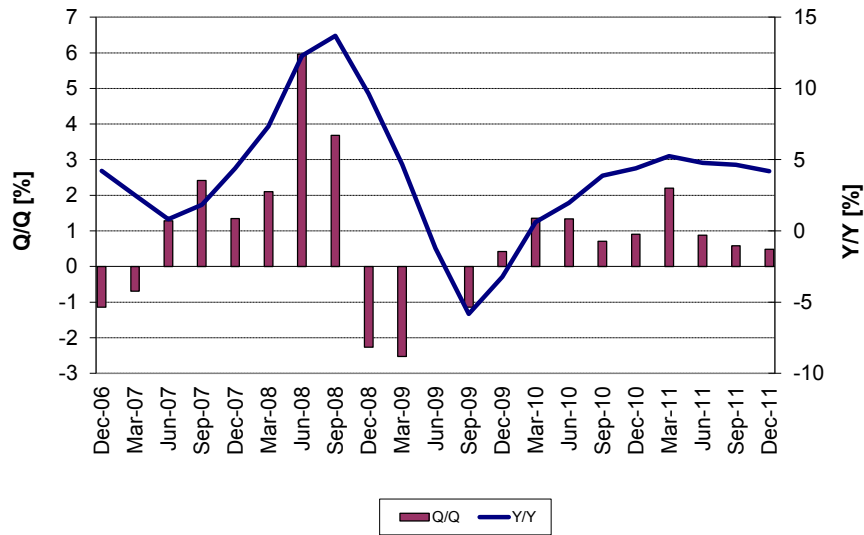
ANZ Commodity Prices (Currency Adjusted)



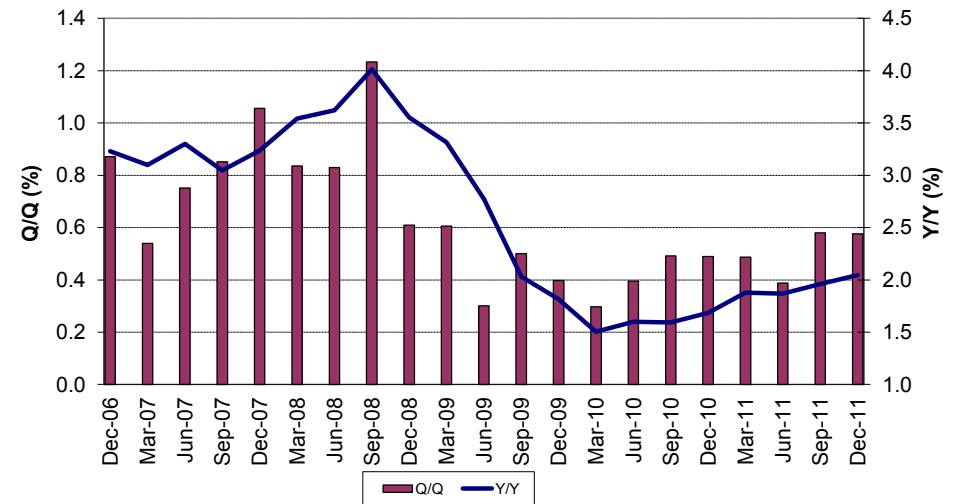
GDP Implicit Price Deflator (Expenditure Based)



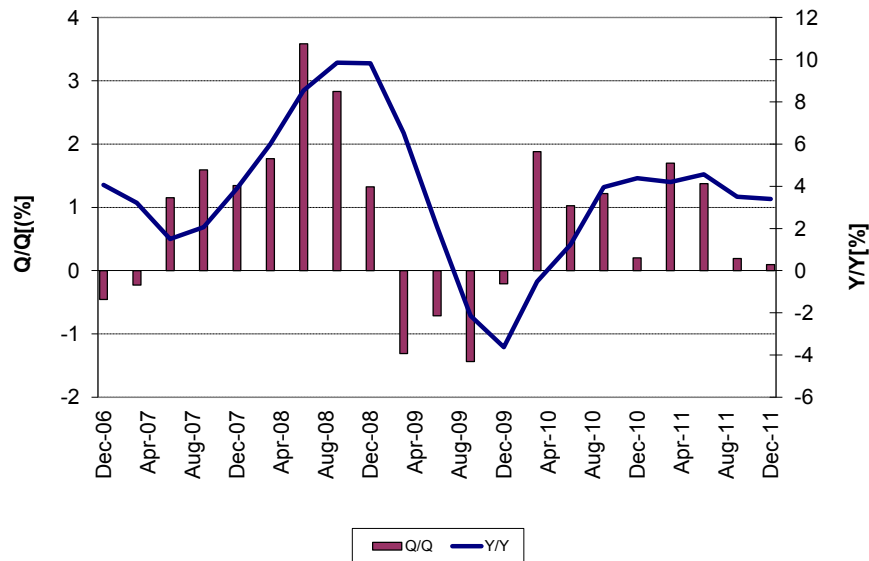
Producer Prices: Inputs



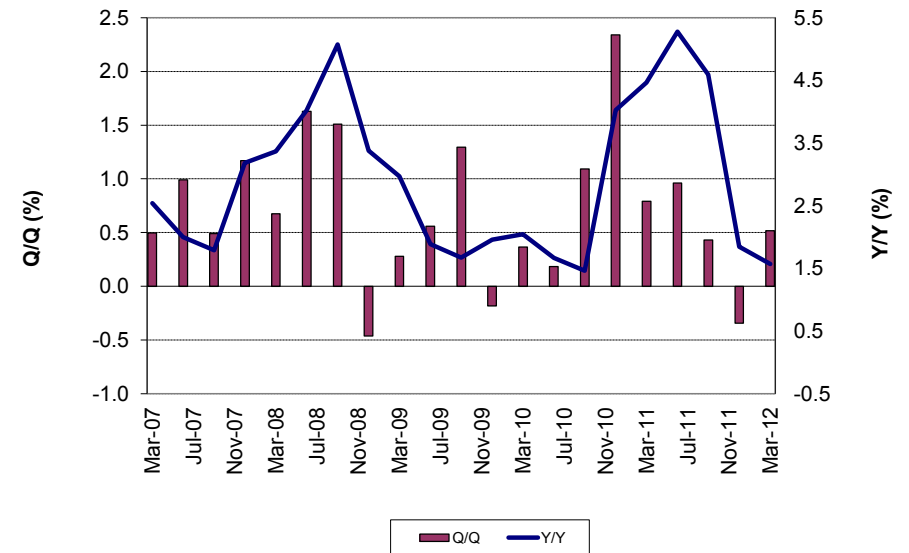
Labor Cost Index

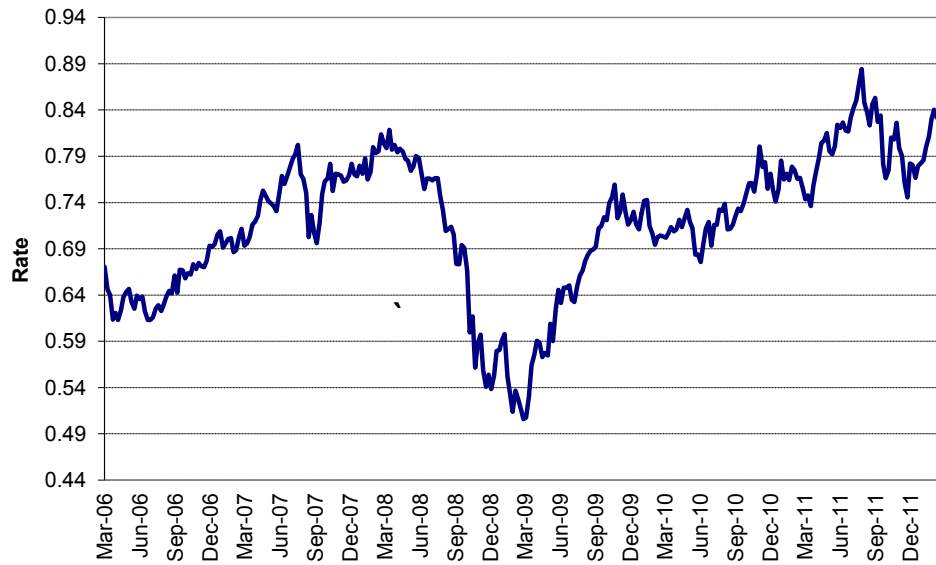
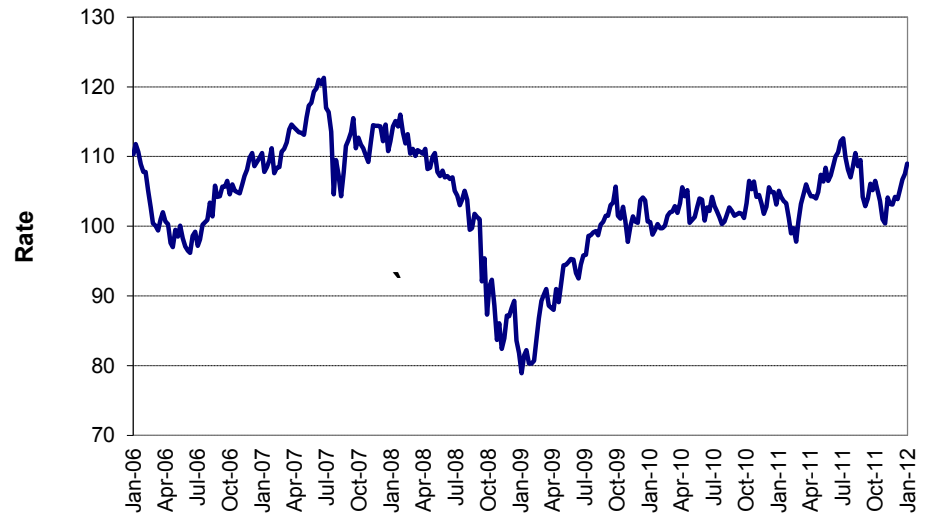
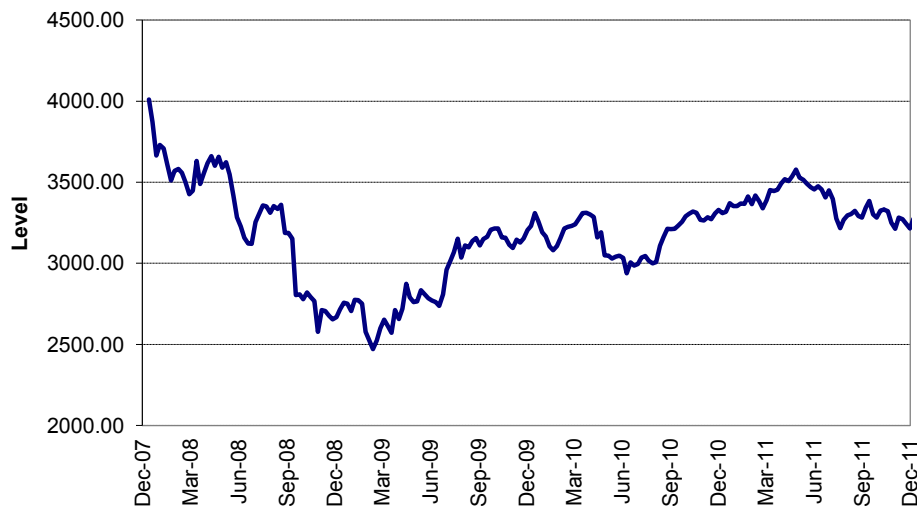
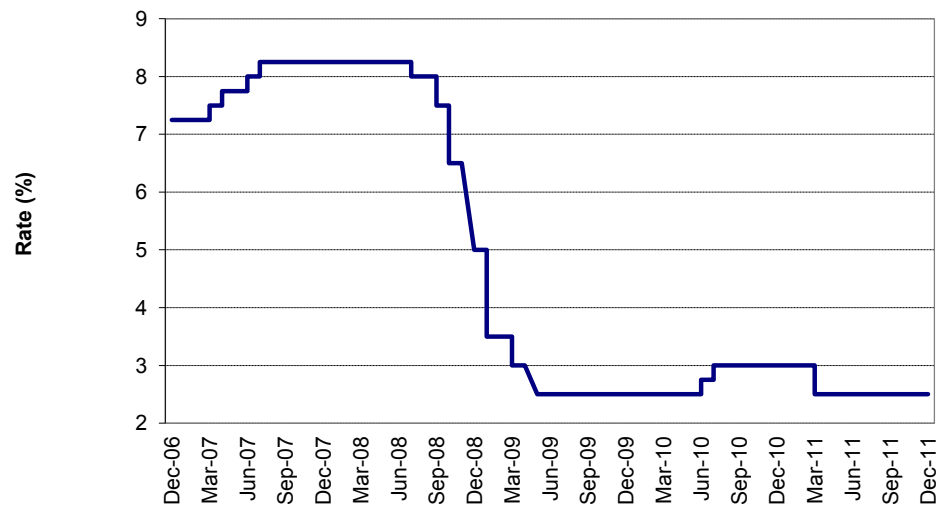


Producer Prices: Outputs



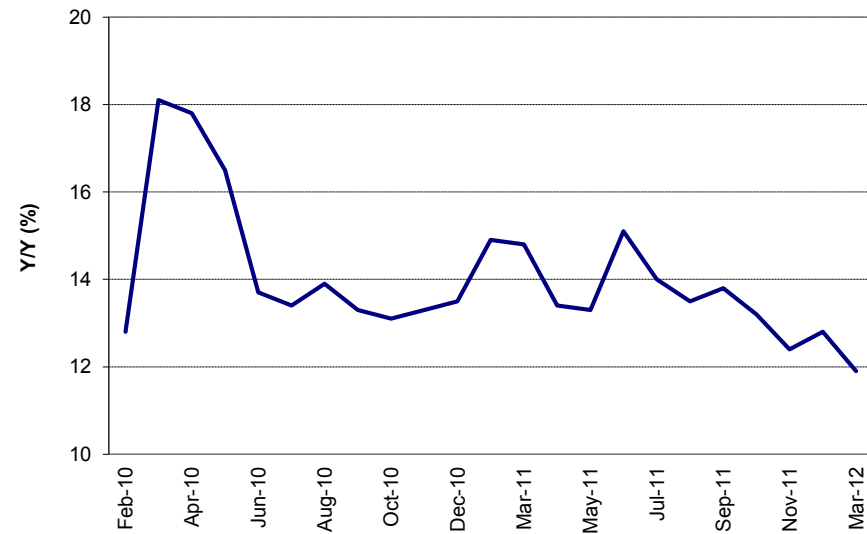
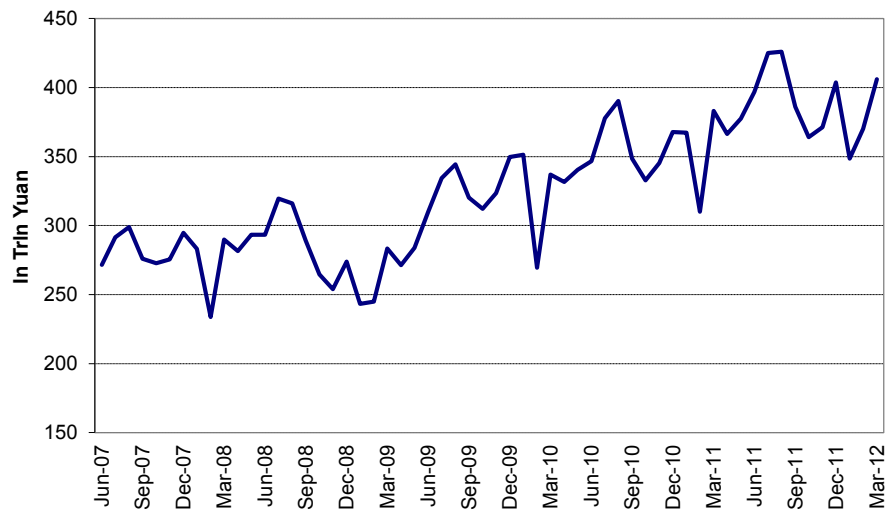
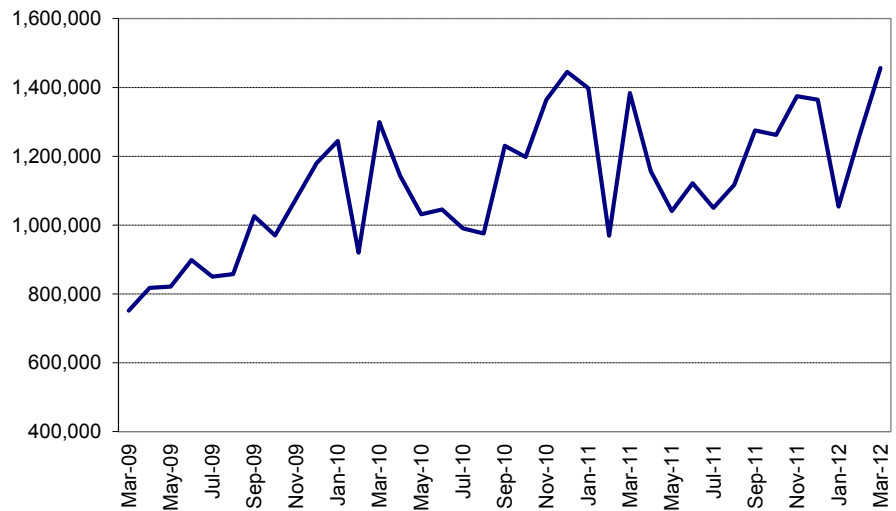
Consumer Price Index

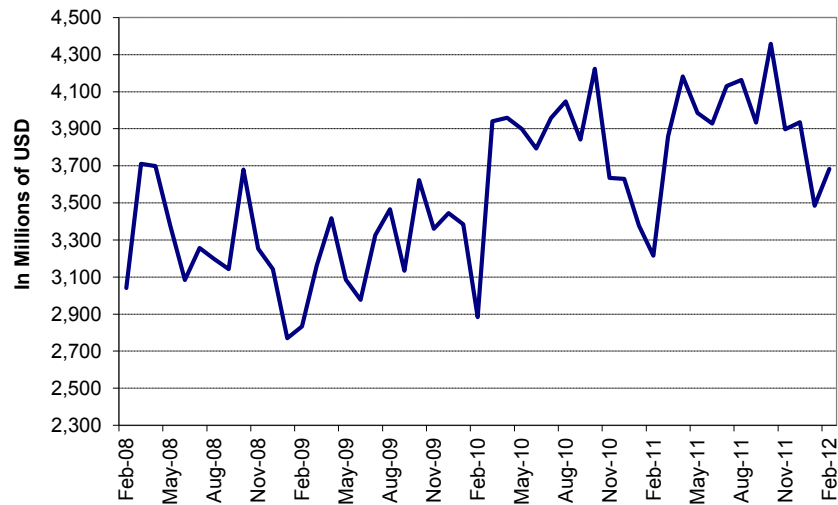
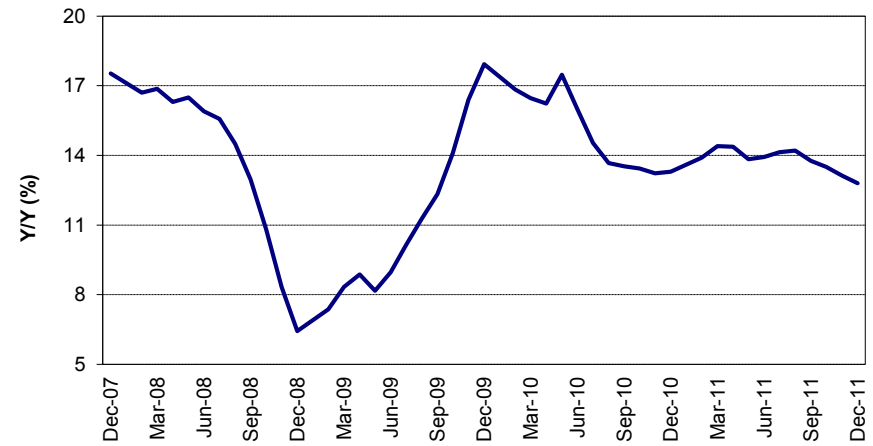
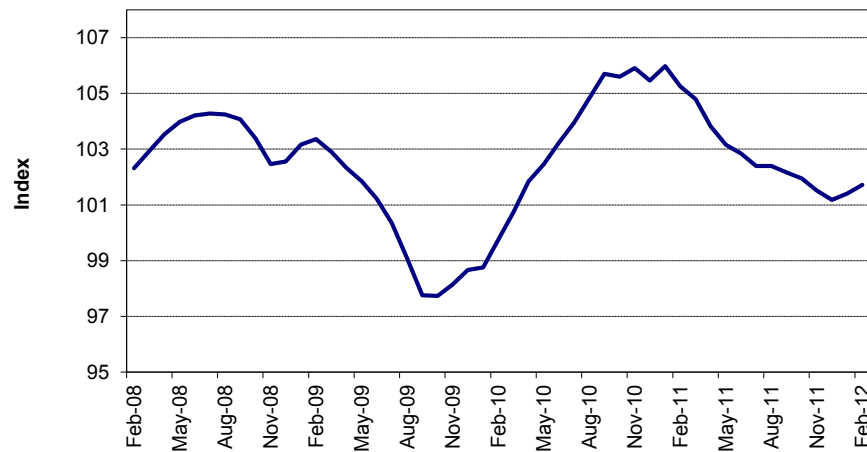
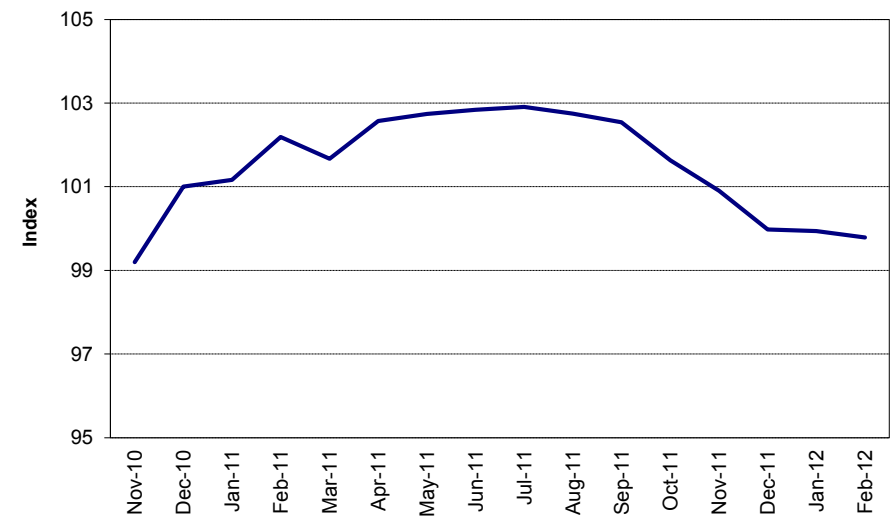


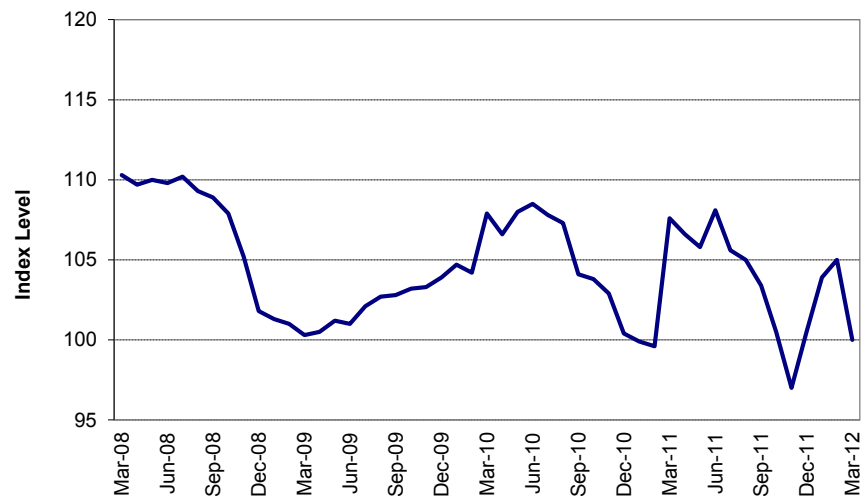
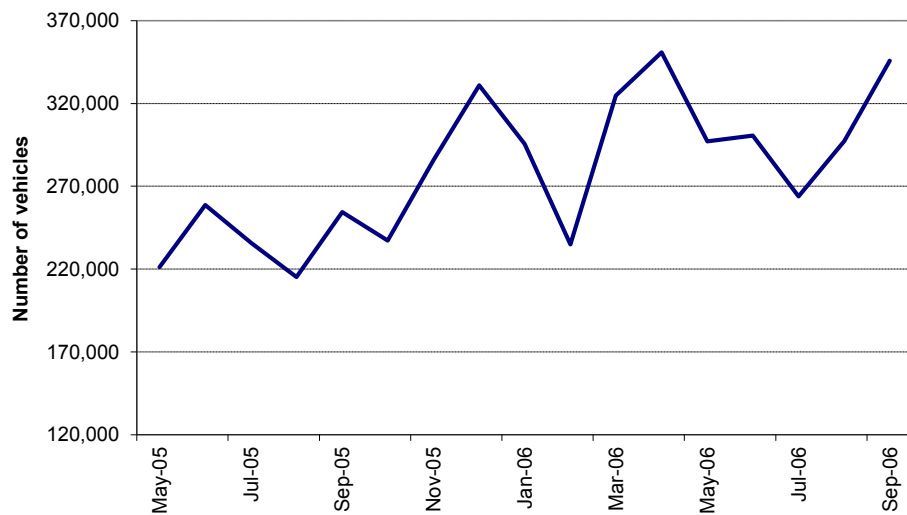
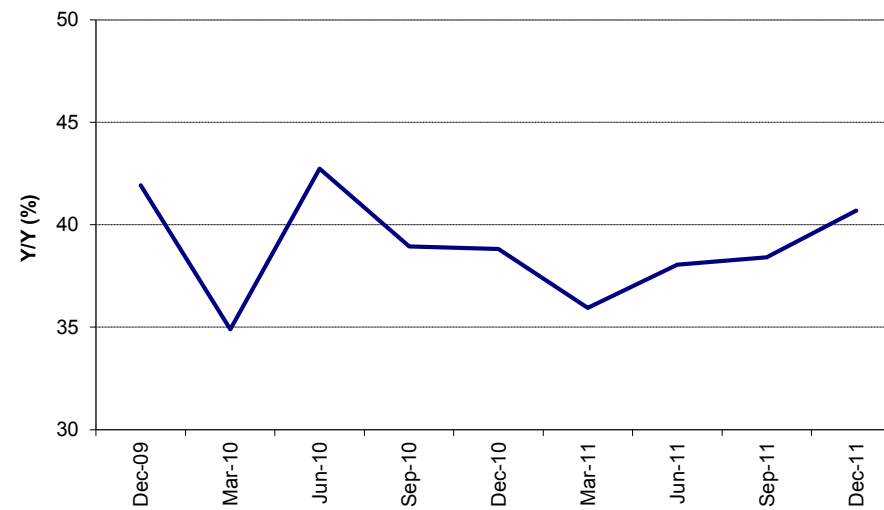
NZD - USD Exchange Rate**Trade-Weighted Exchange Rate****NZ Stock Exchange 50****RBNZ Overnight Rate**

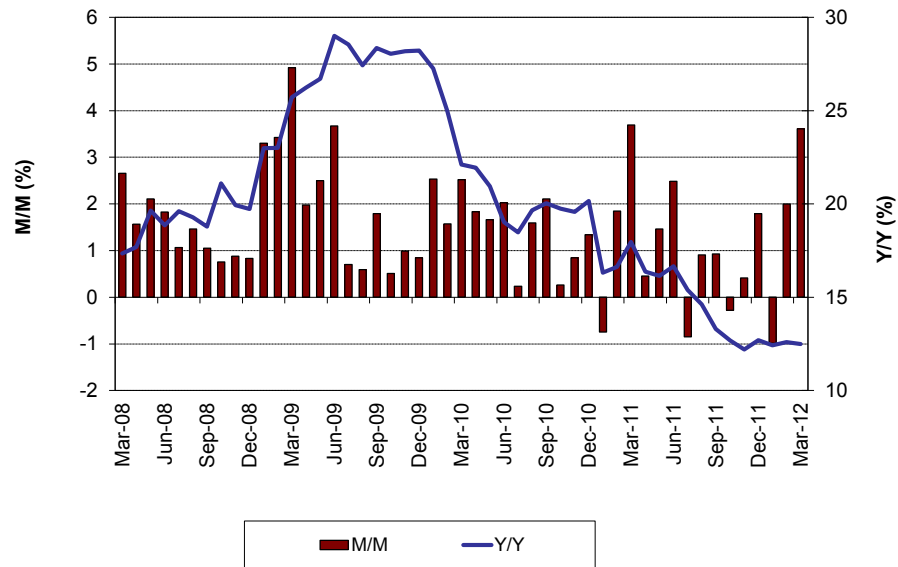
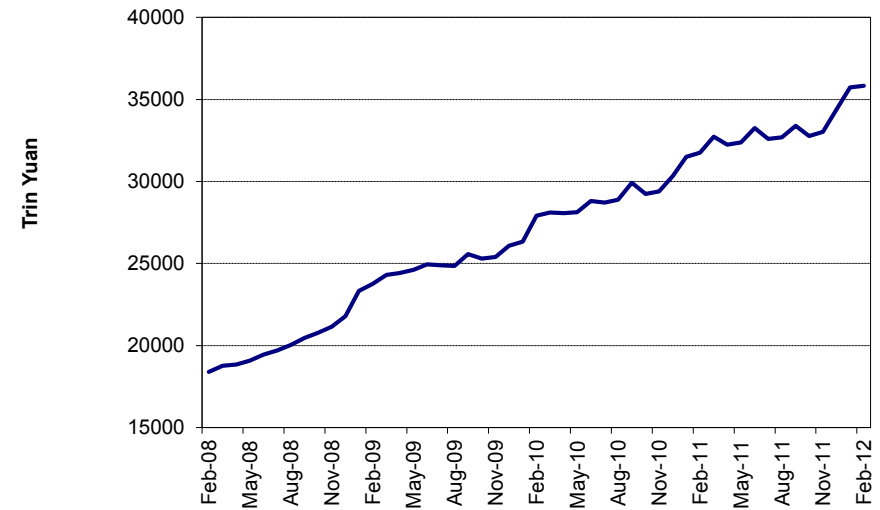
Weekly Economic Chartbook: **China**
Output

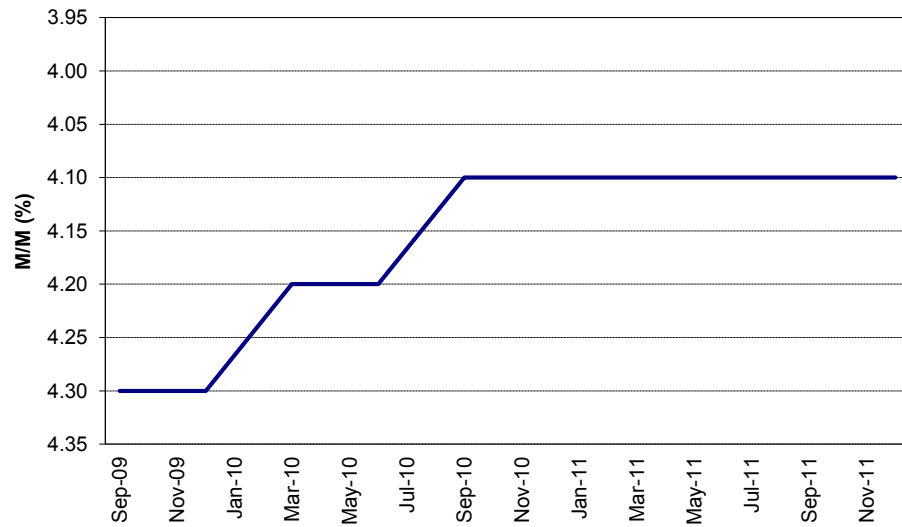
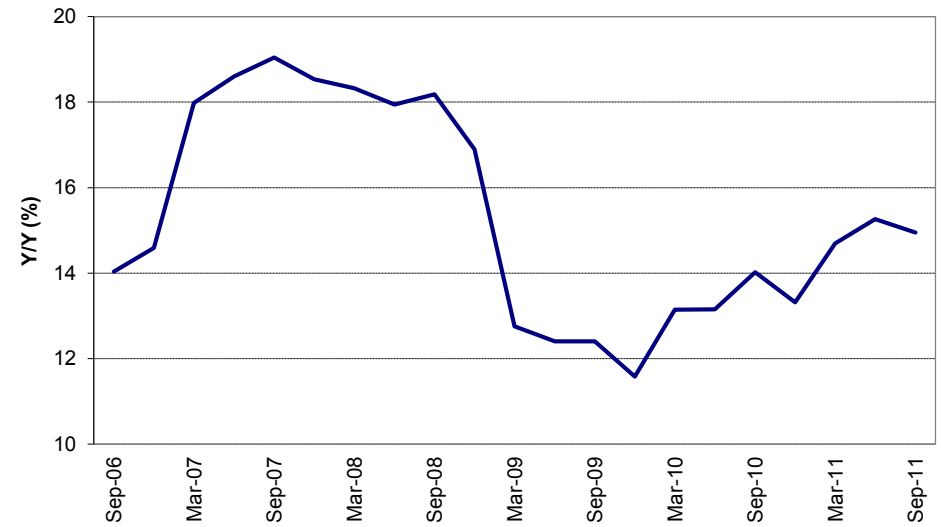
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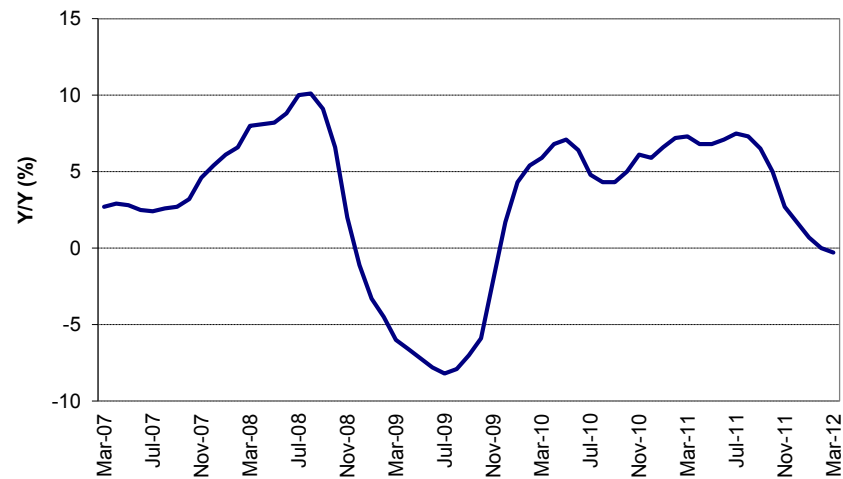
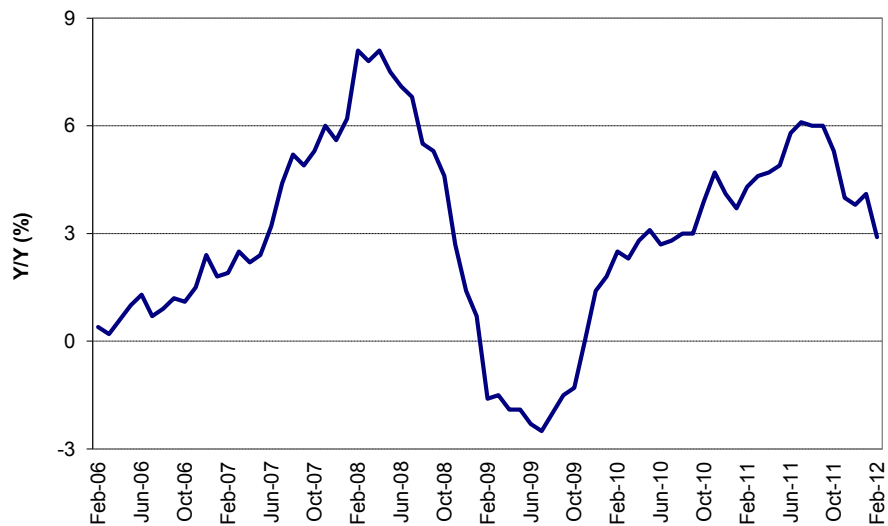
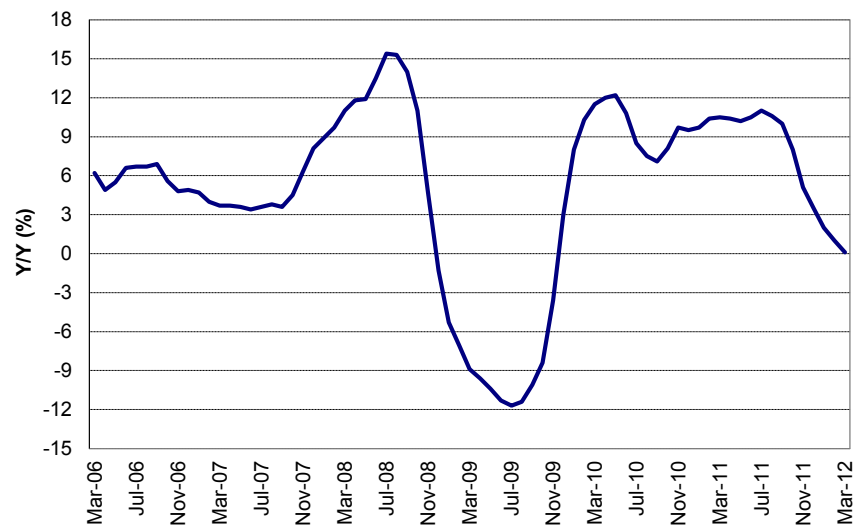
Real GDP**Value-Added Industry****Energy Production****Auto Production**

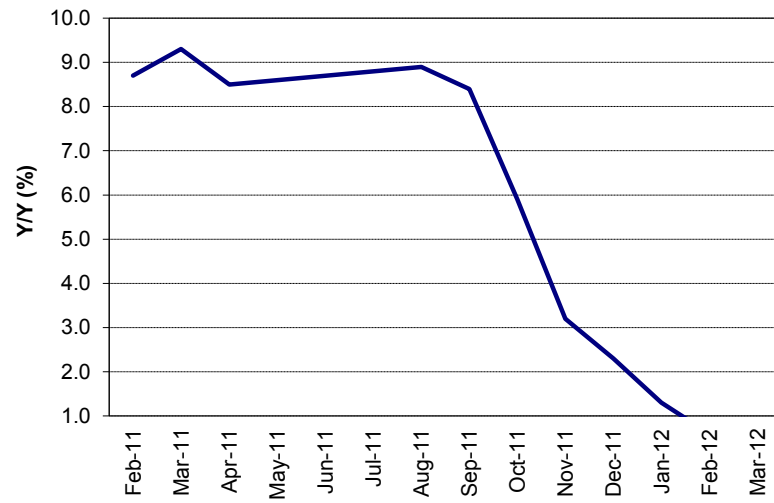
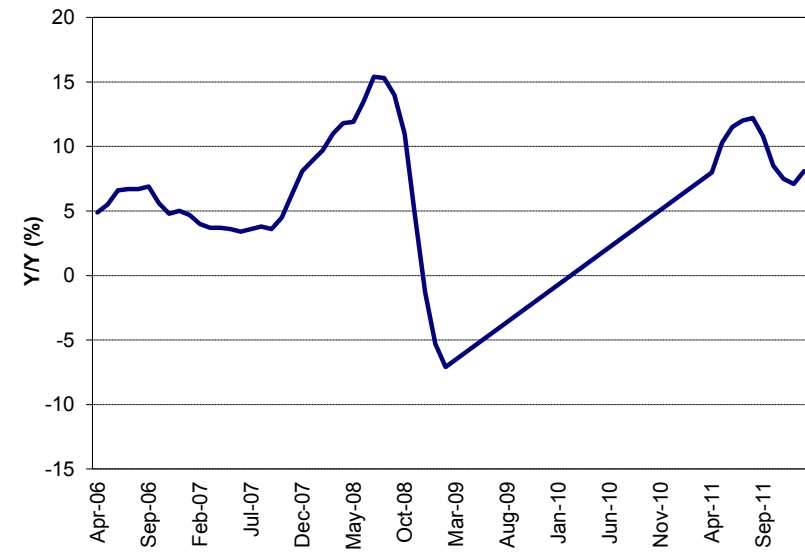
Tourism Receipts**Industrial Production
(3-Mth. Mov. Avg.)****Leading Index****Lagging Index**

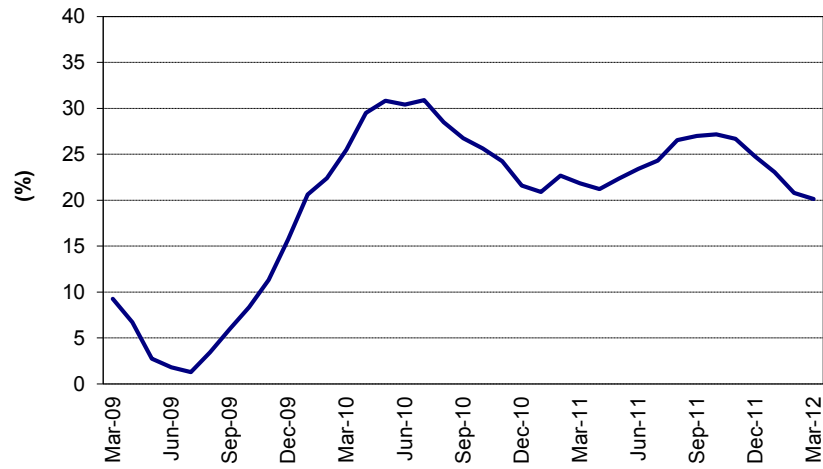
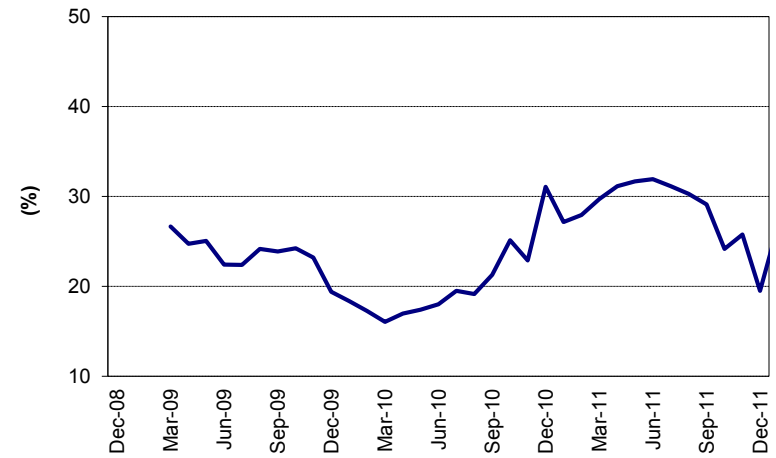
Consumer Confidence**Retail Sales****Vehicle Sales****Urban Household Income**

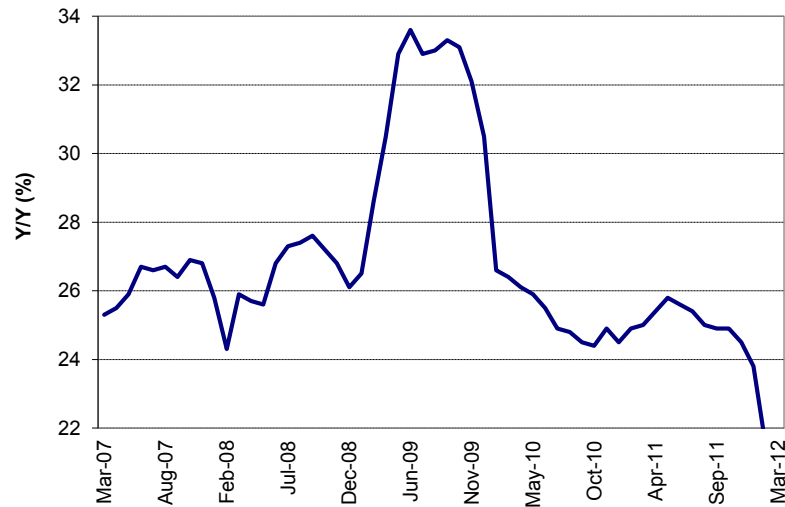
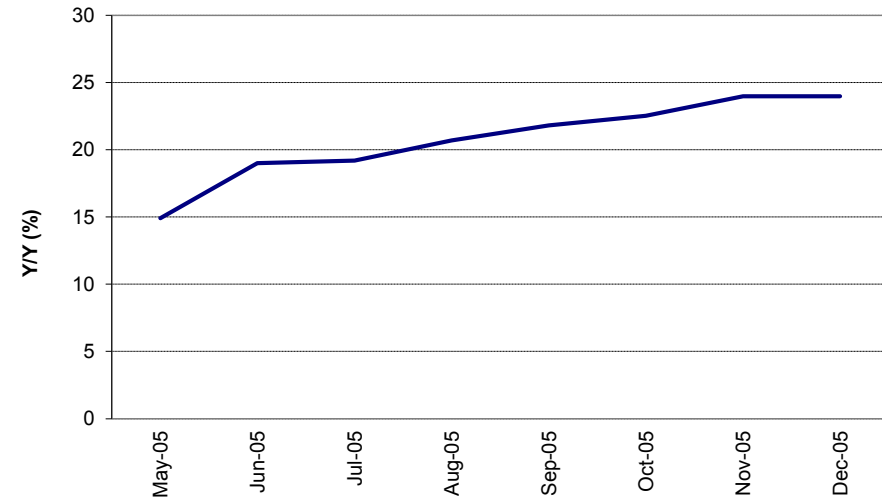
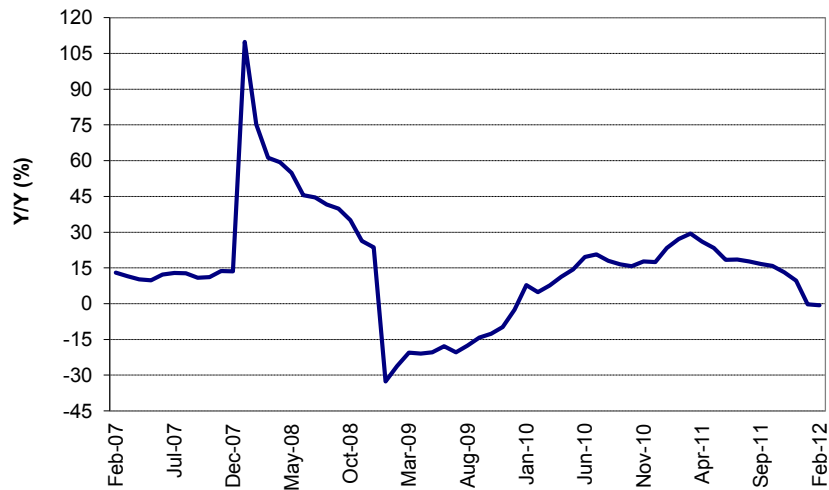
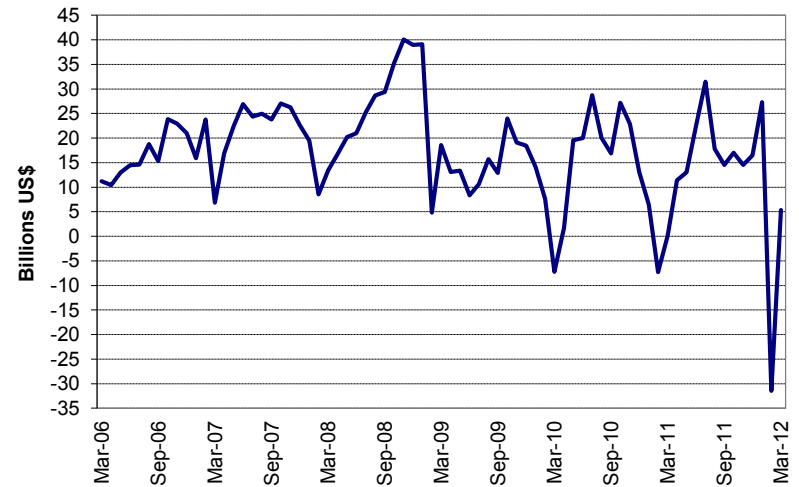
Household Savings**Household Savings**

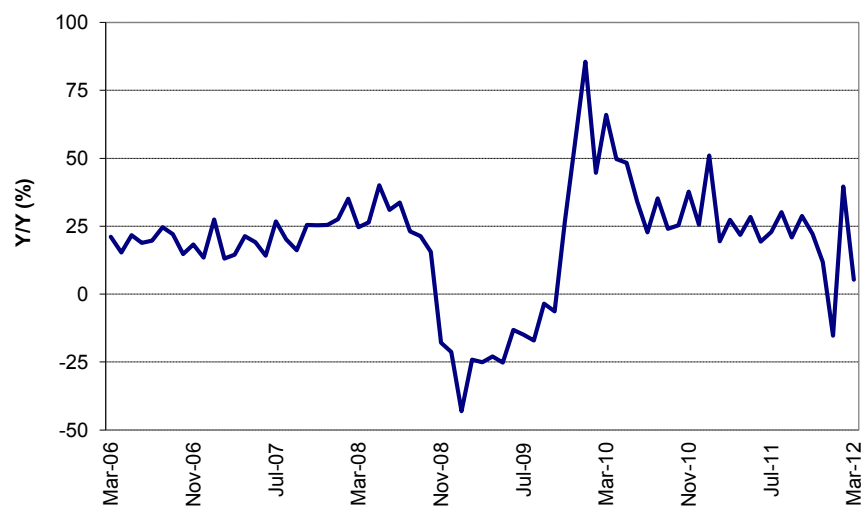
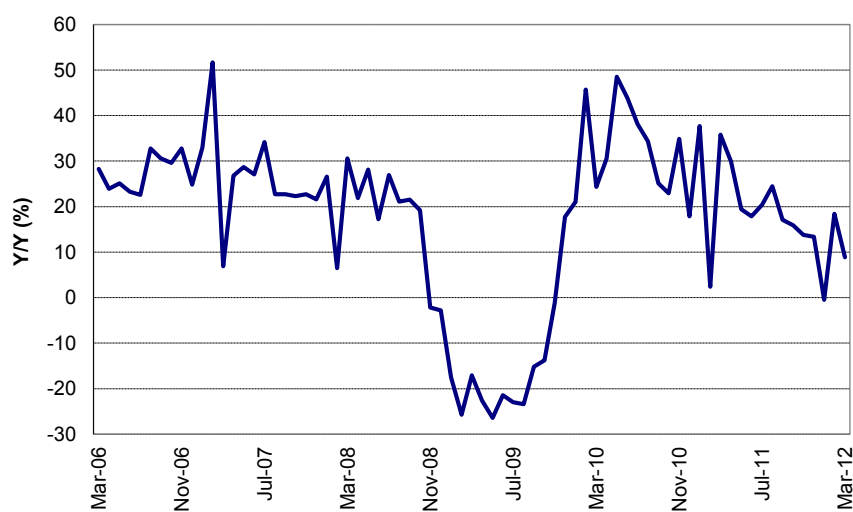
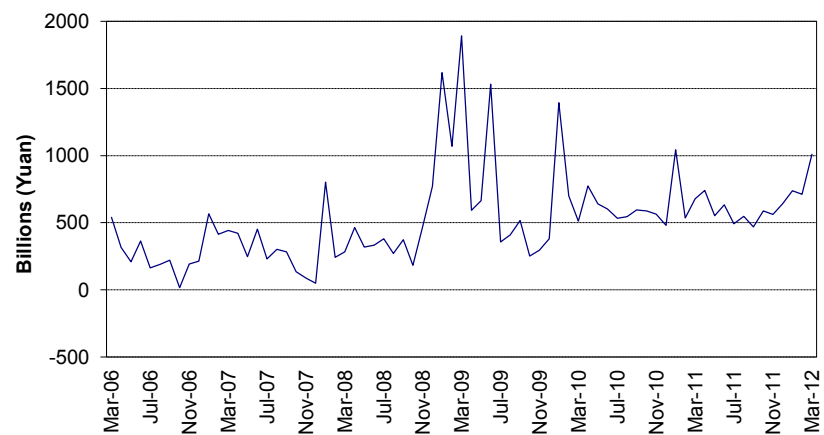
Unemployment Rate**Salary/Wages**

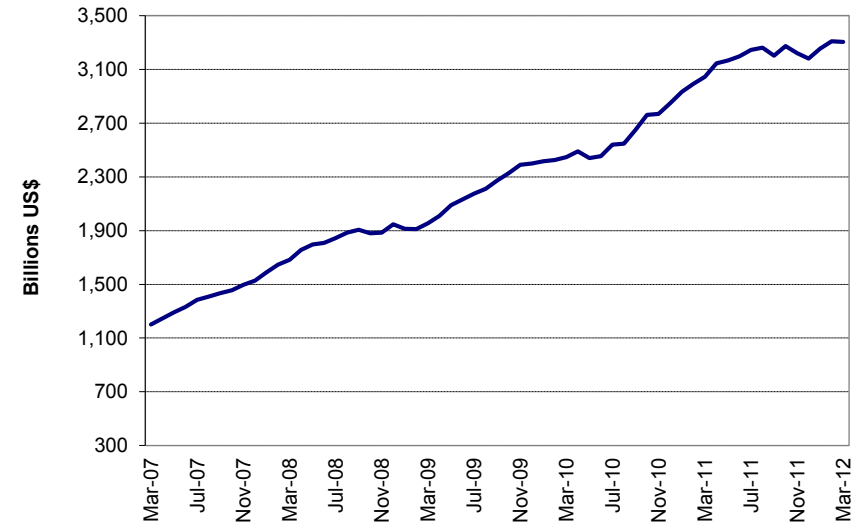
CPI**Producer Price Index****Retail Price Index****Raw Materials**

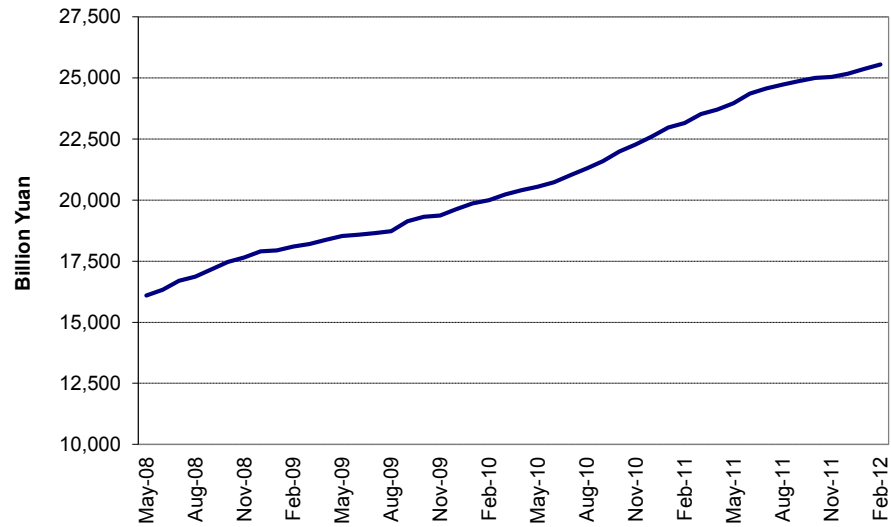
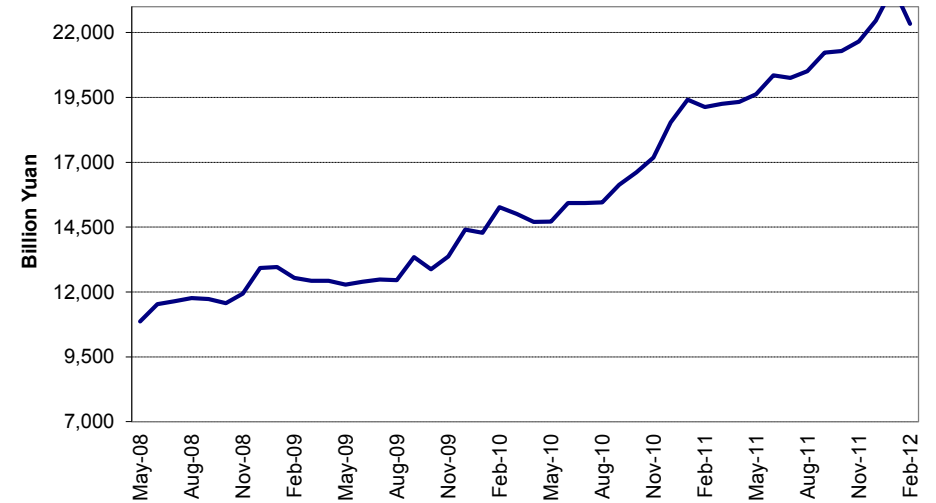
Wholesale Price Index**Purchasing Price Index**

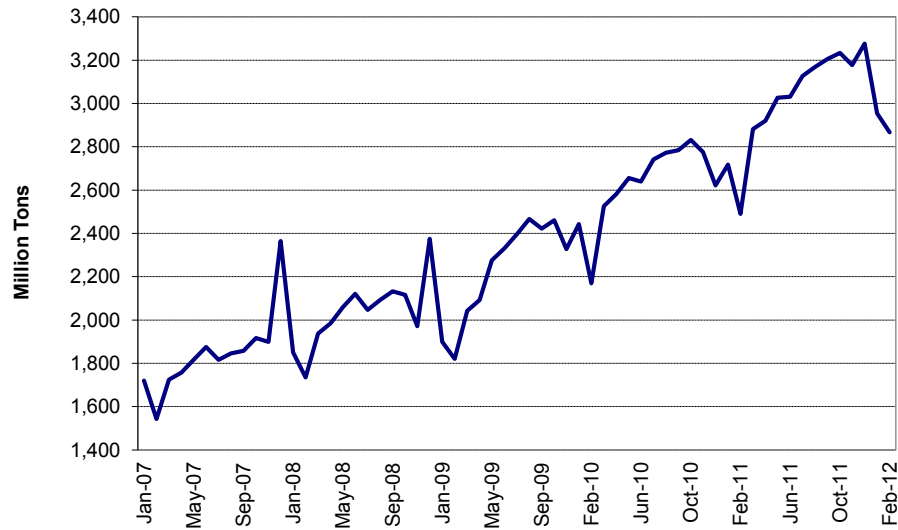
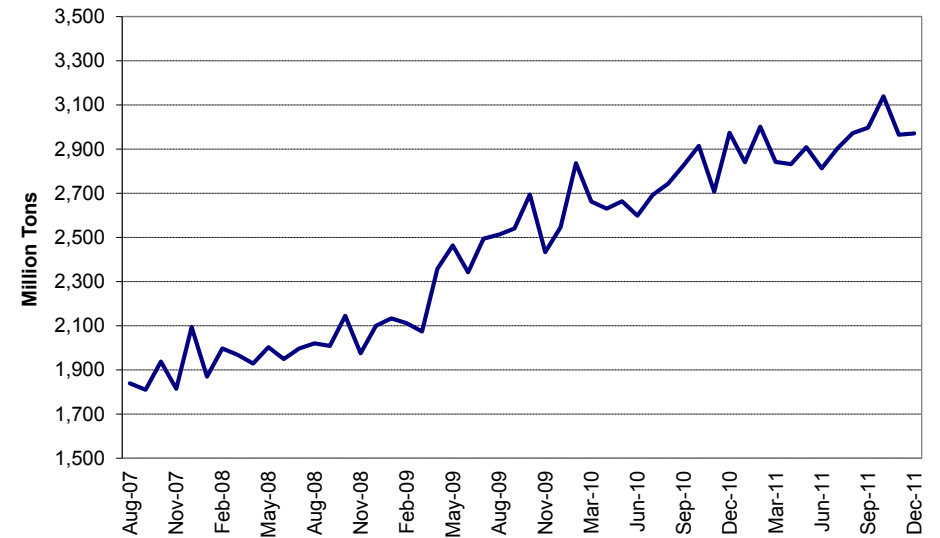
Government Revenue
(12 Mths. Mov. Avg.)**Government Expenditure**
(12 Mths. Mov. Avg.)

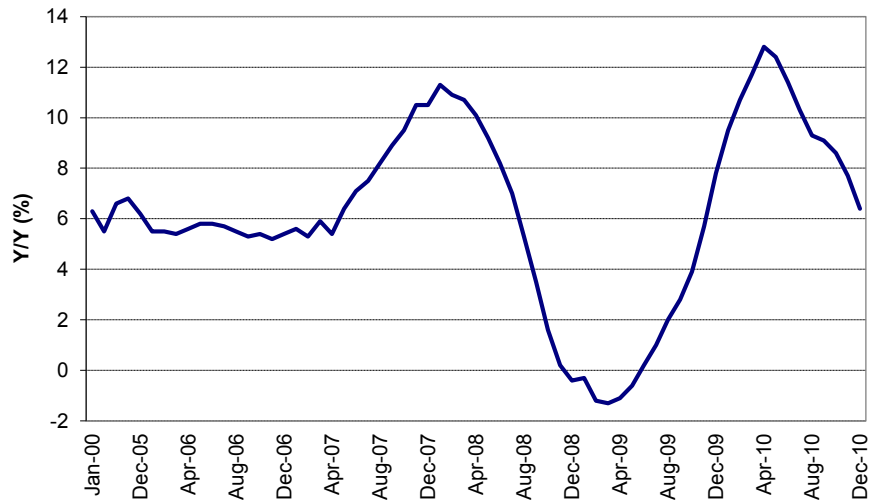
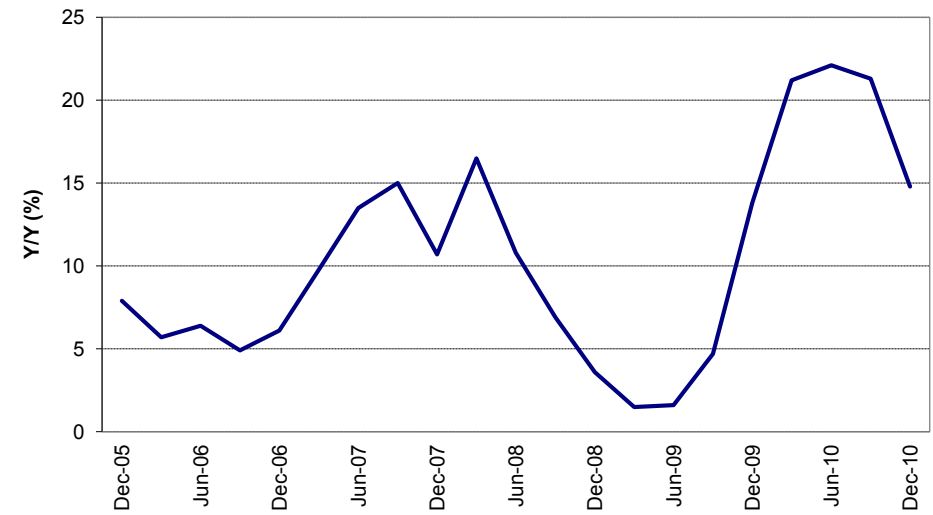
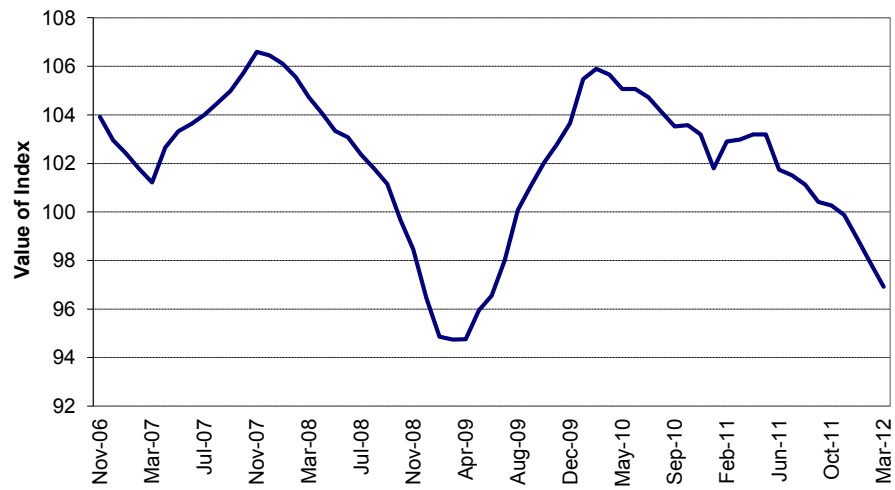
Fixed Assets Investment**Foreign Capital Via Signed Agreements****Foreign Capital Utilized****Trade Balance**

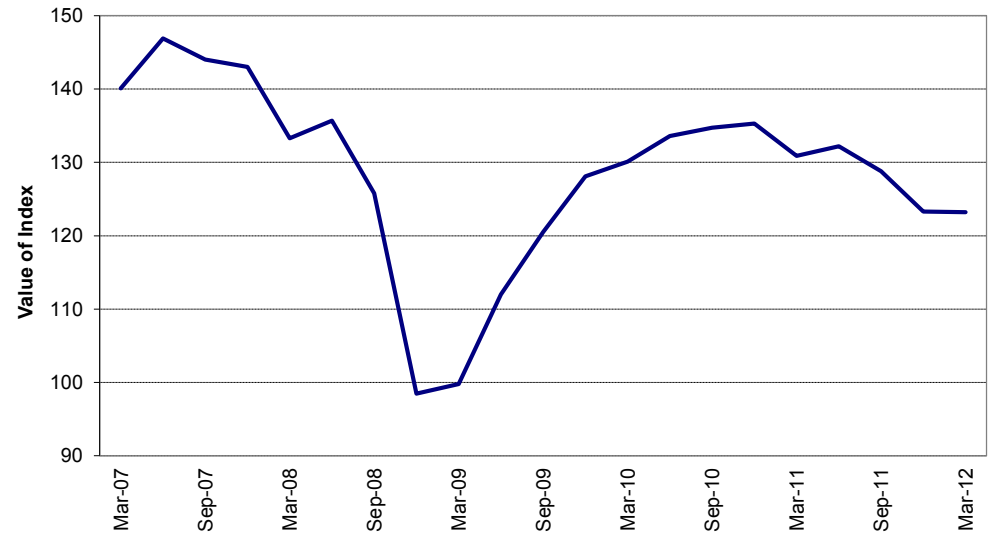
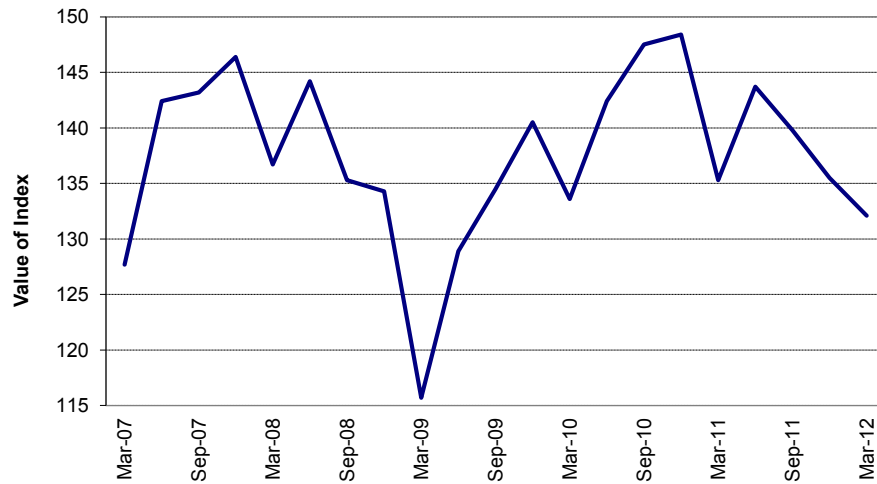
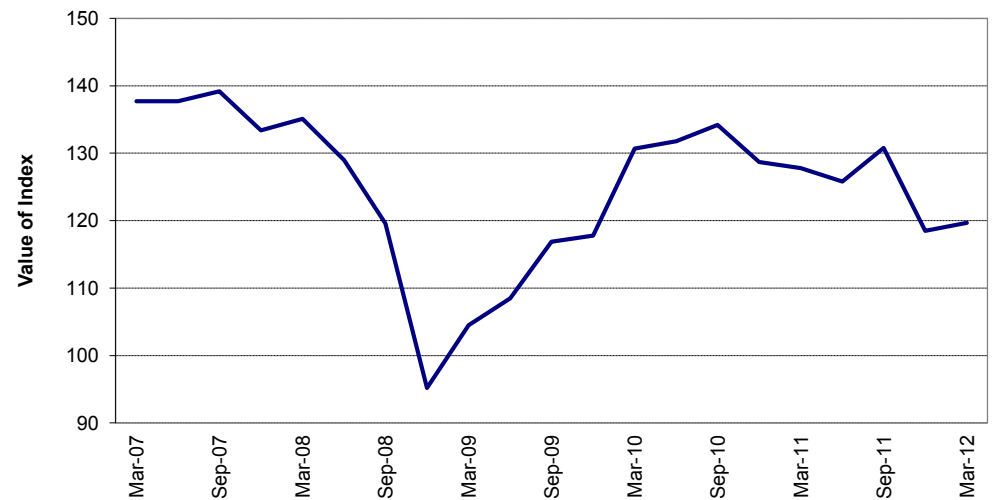
Imports**Exports****Actual FDI****New Yuan Loans**

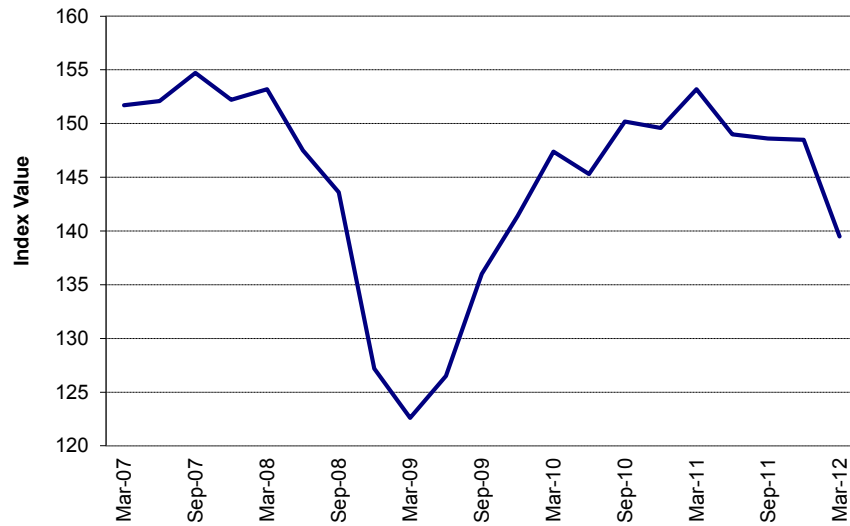
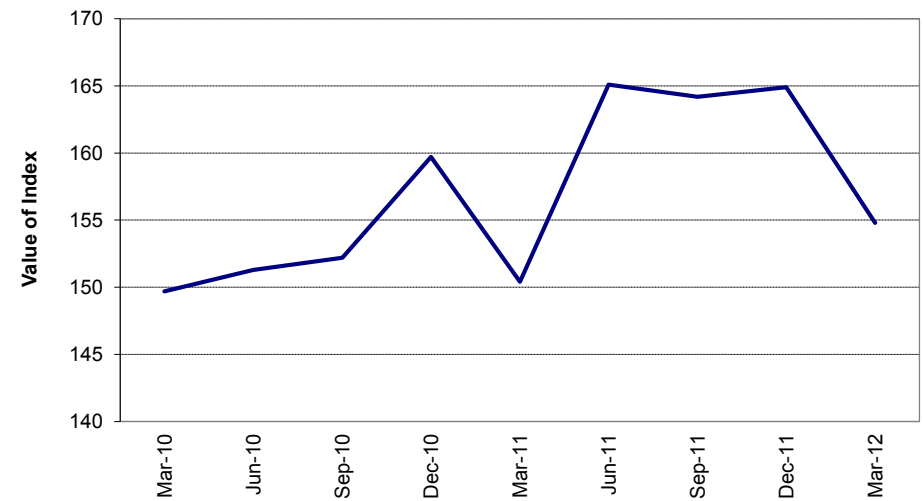
Money Supply M0**Money Supply M1****Money Supply M2****FX Reserves**

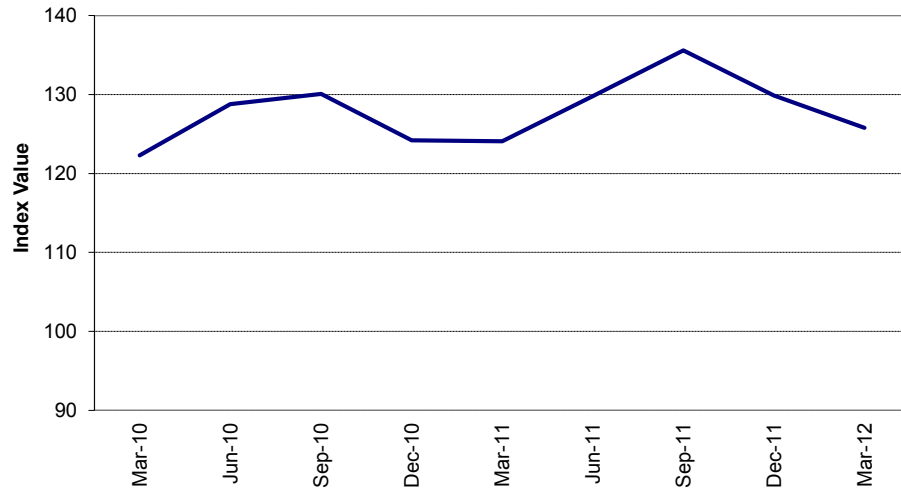
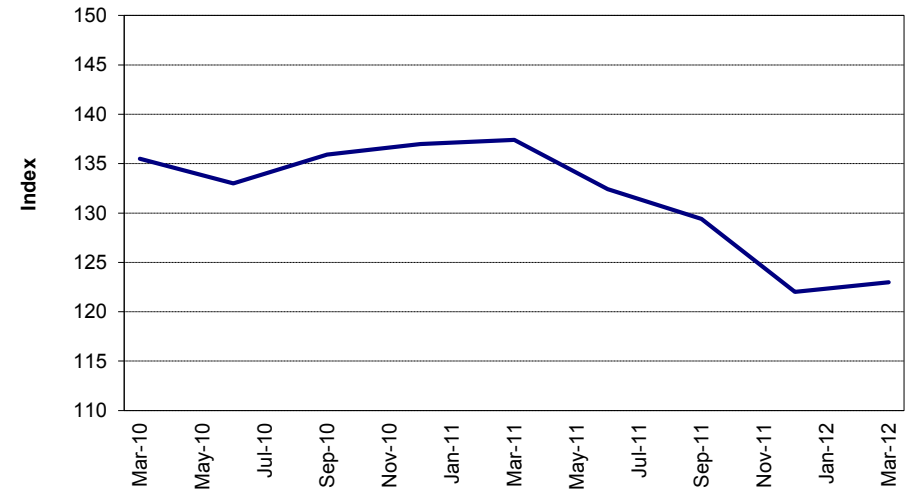
Foreign Assets**Yuan Reserves**

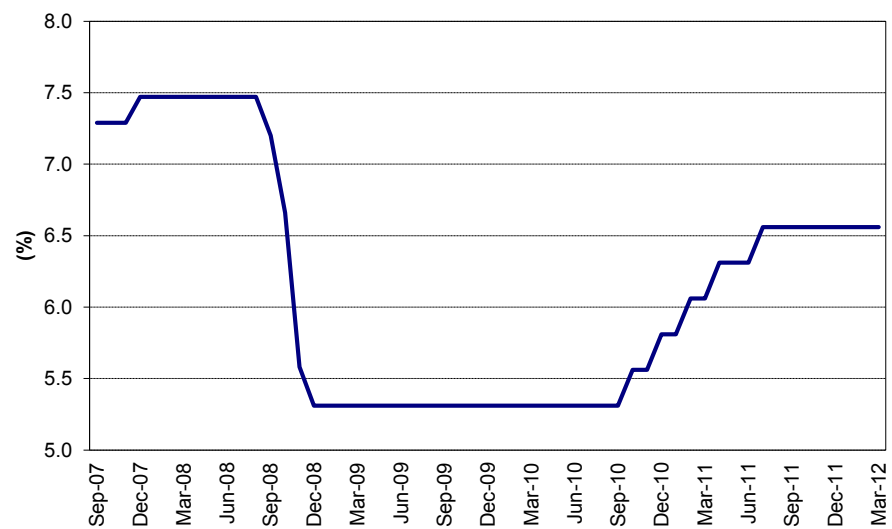
Freight Traffic Vol**Passenger Traffic Vol****Foreign Trade Cargo**

NRDC Property Price Index**Land Transaction Price Index****Real Estate Climate Index**

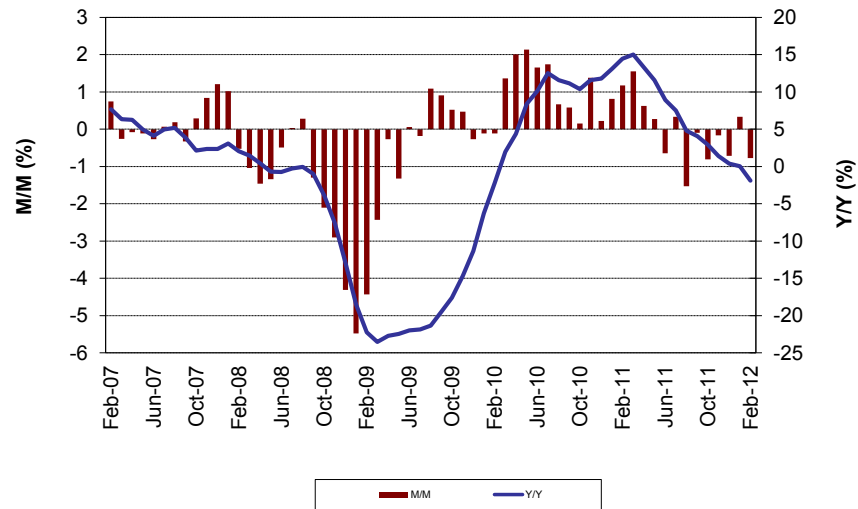
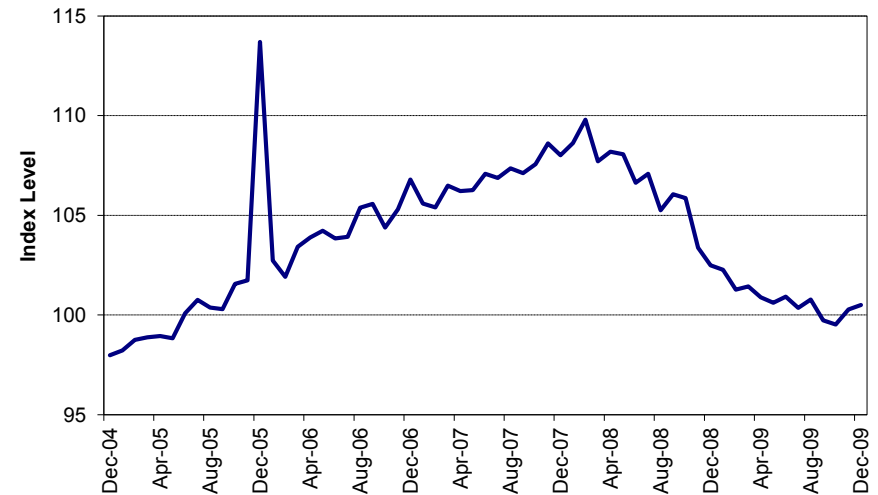
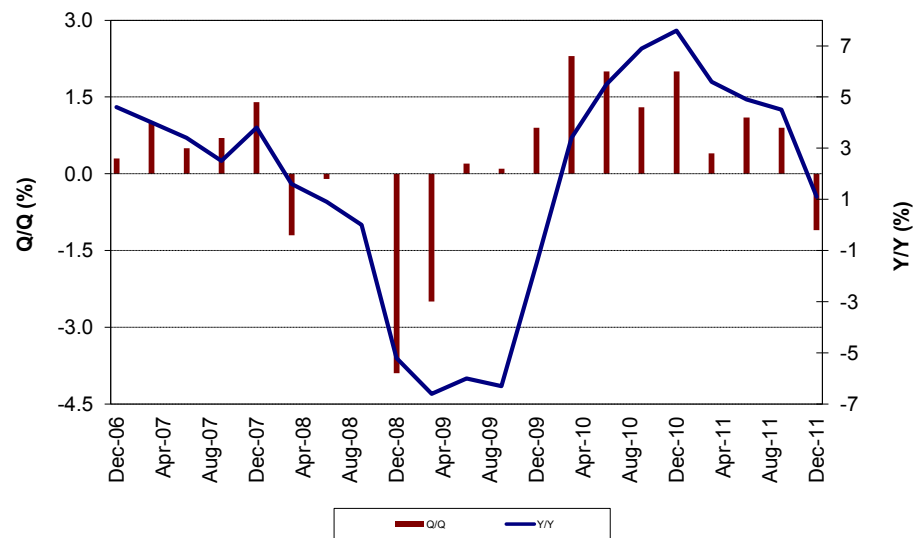
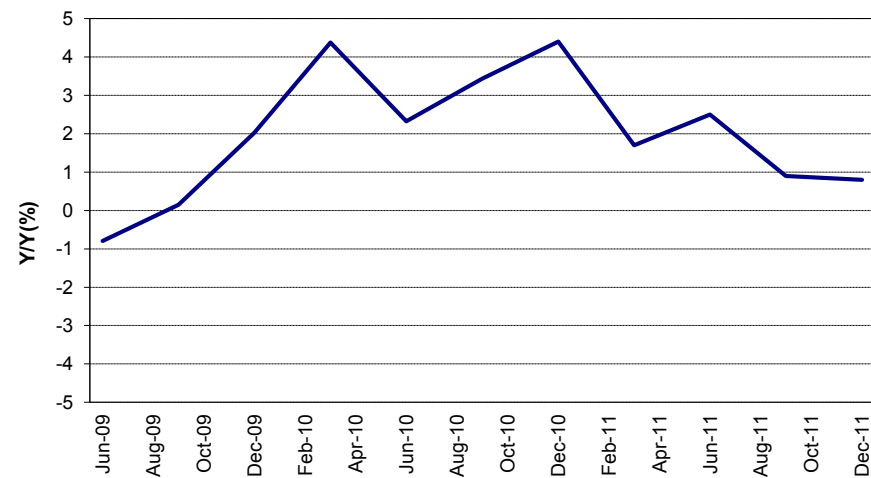
Business Climate Index**Business Climate Industry****Business Climate Construction****Business Climate Transport/Telecom**

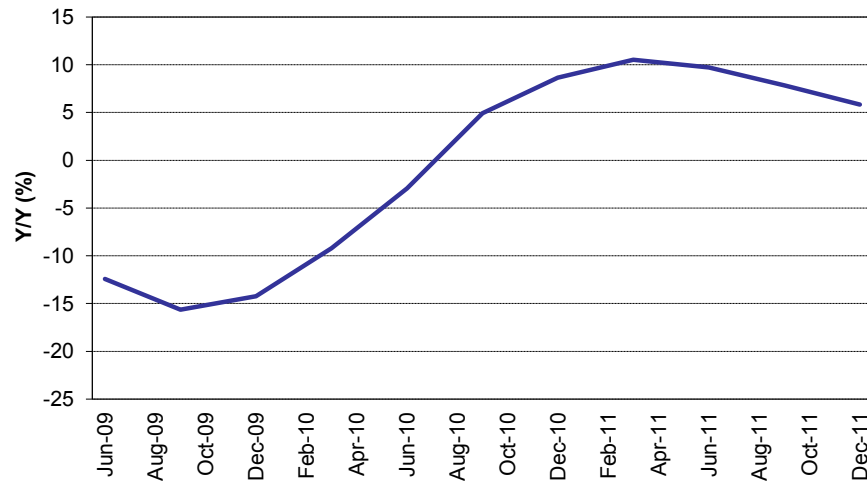
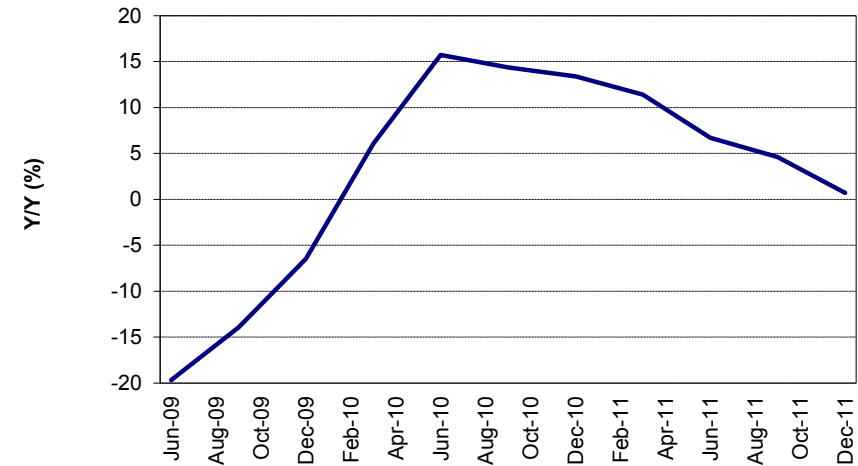
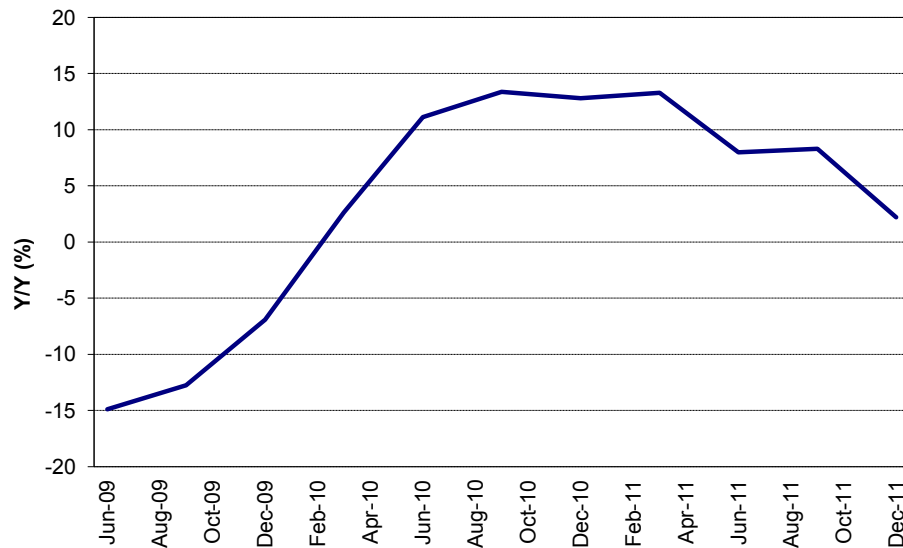
Business Climate Wholesale**Business Climate Real Estate****Business Climate Social Services****Business Climate Information**

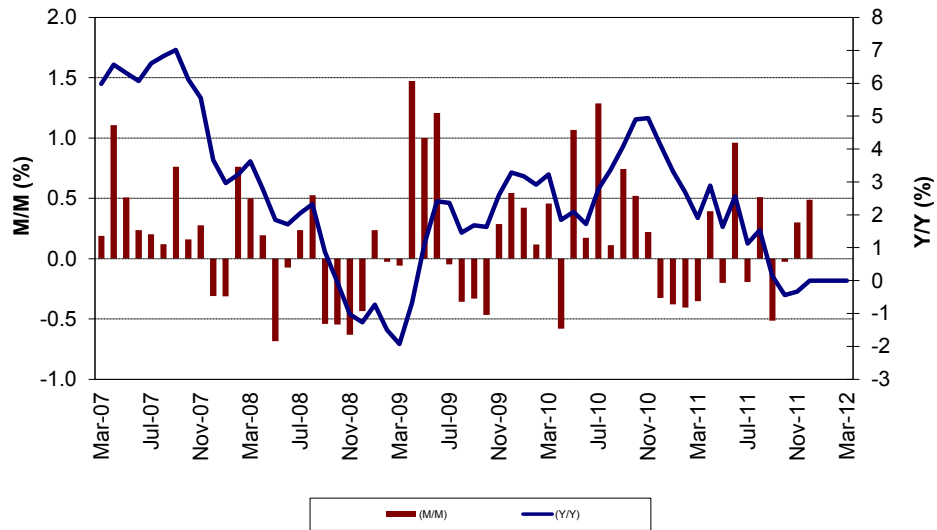
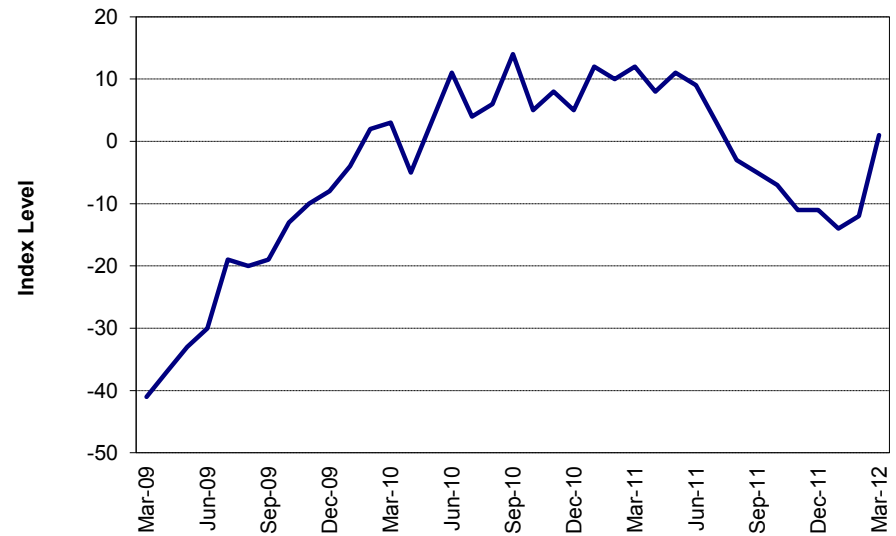
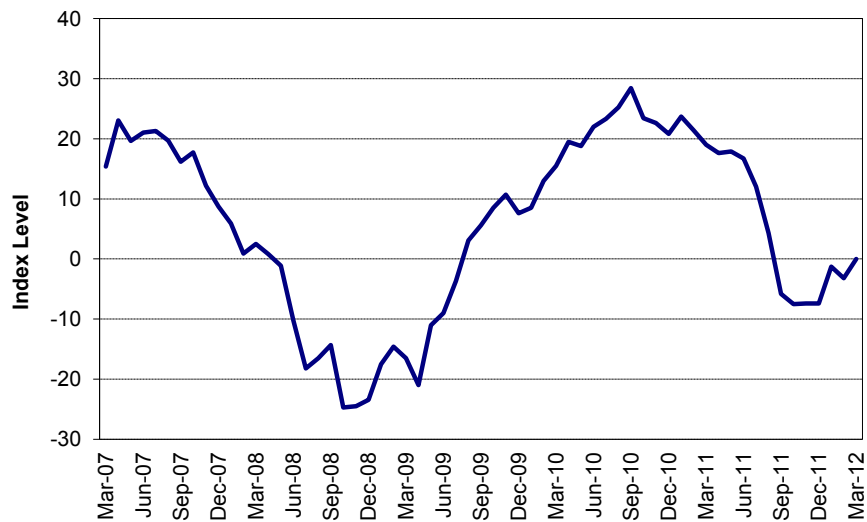
Business Climate Accomodation**Entrepreneur Confidence Climate**

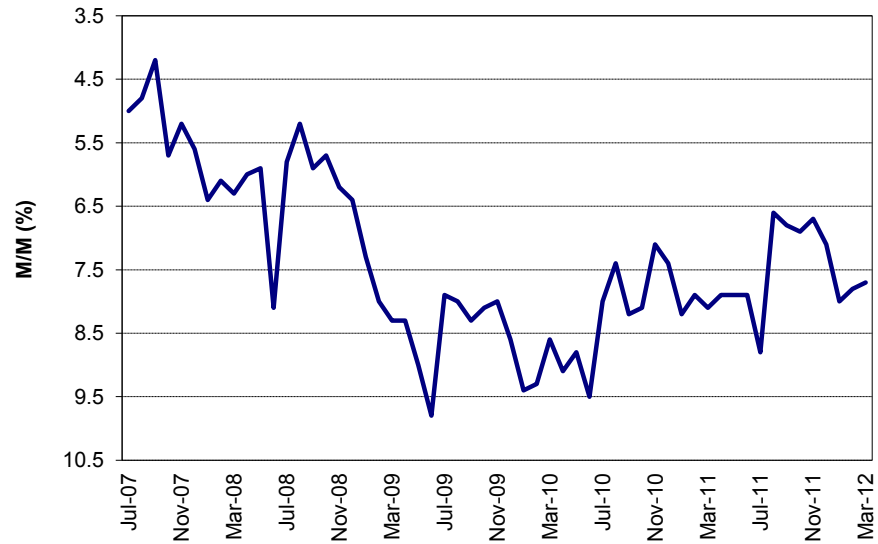
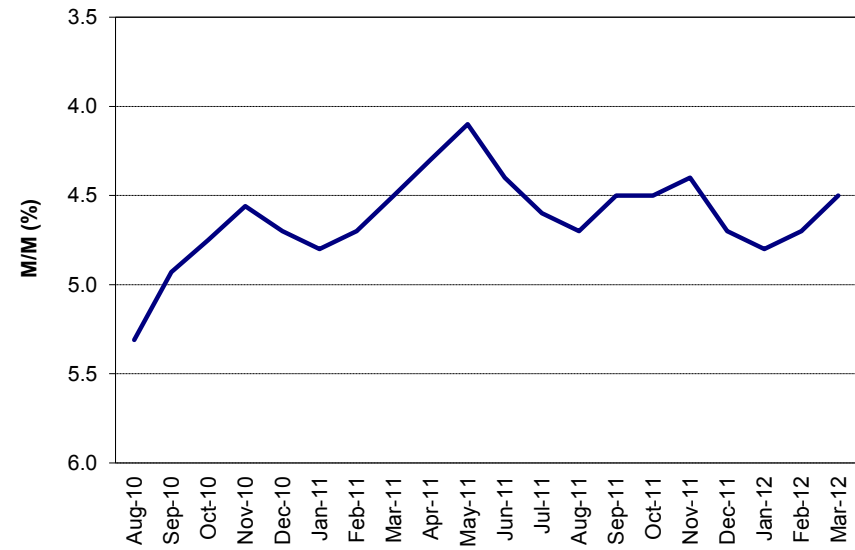
Benchmark Interest Rate

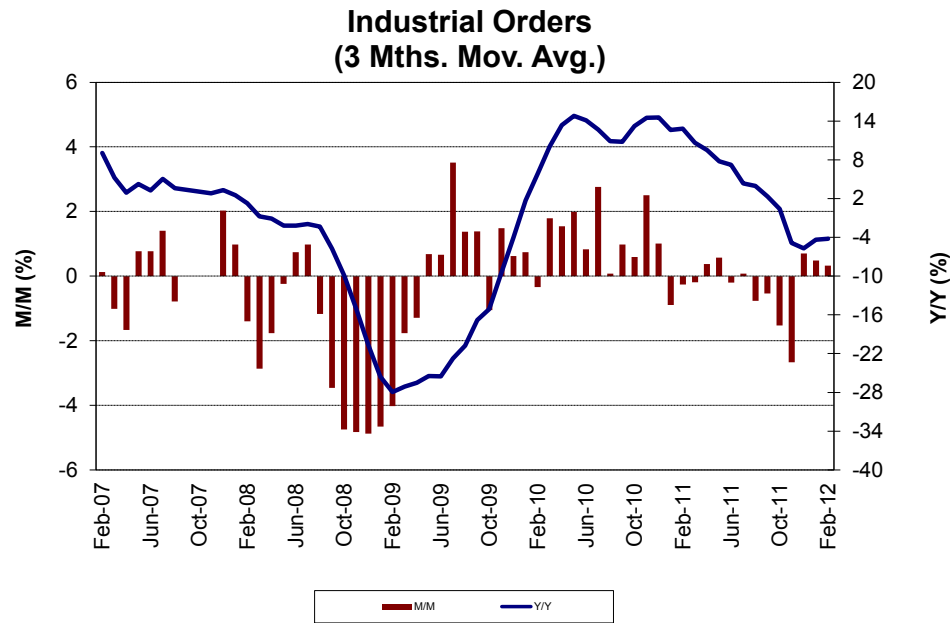
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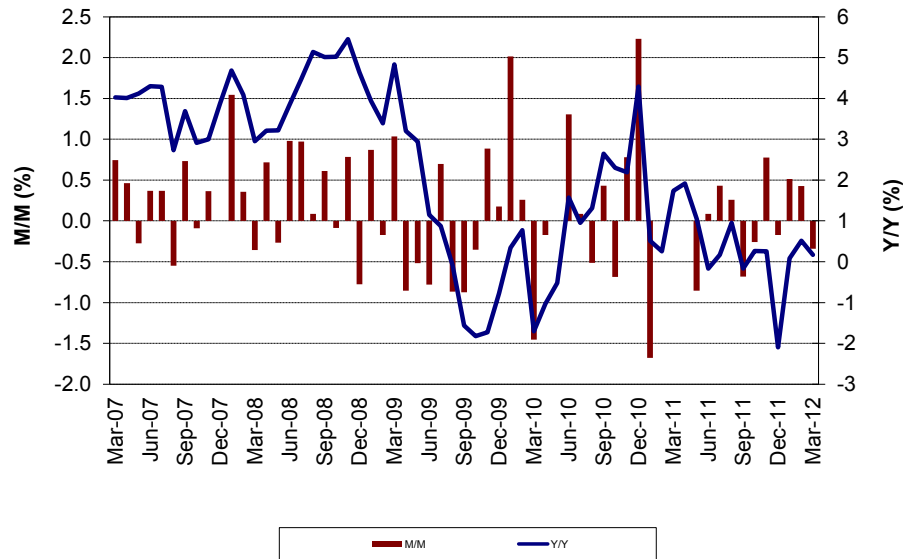
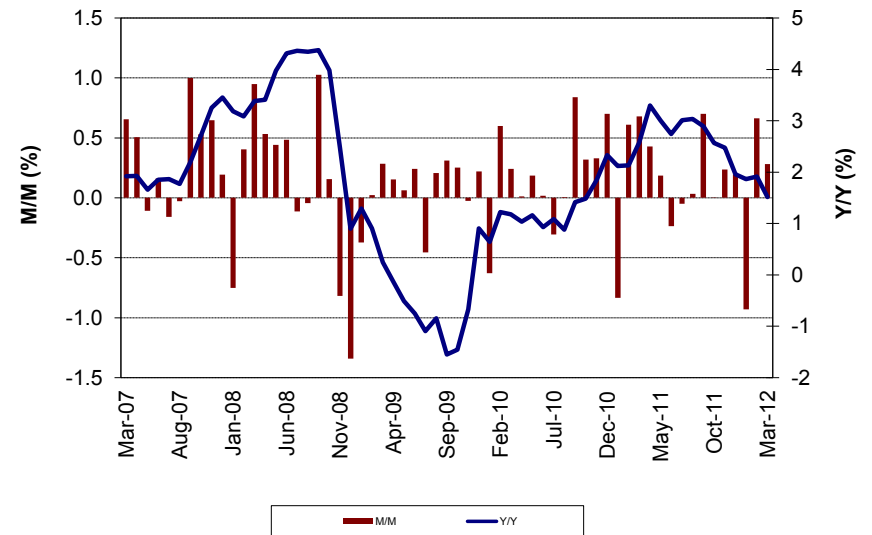
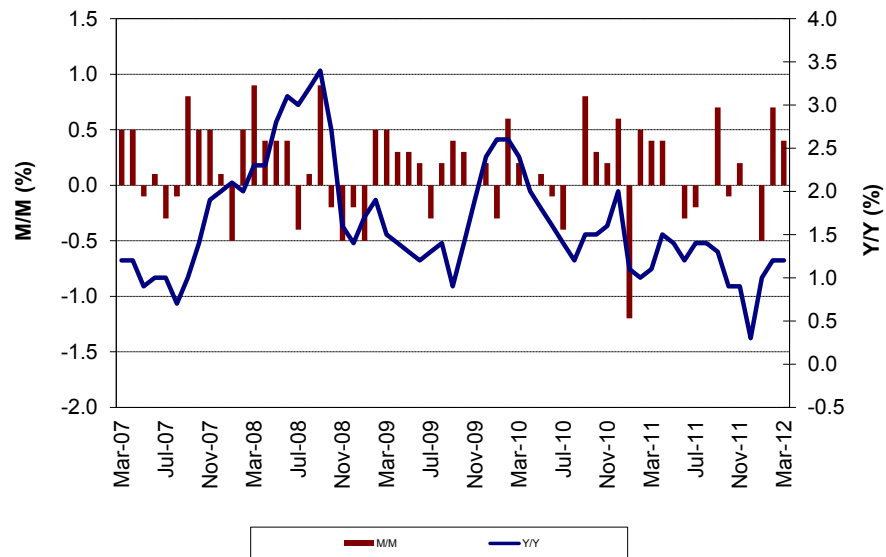
Industrial Production
(3 Mths. Mov. Avg.)**Activity Index Level****Real GDP Growth****Real GDP: Household Consumption**

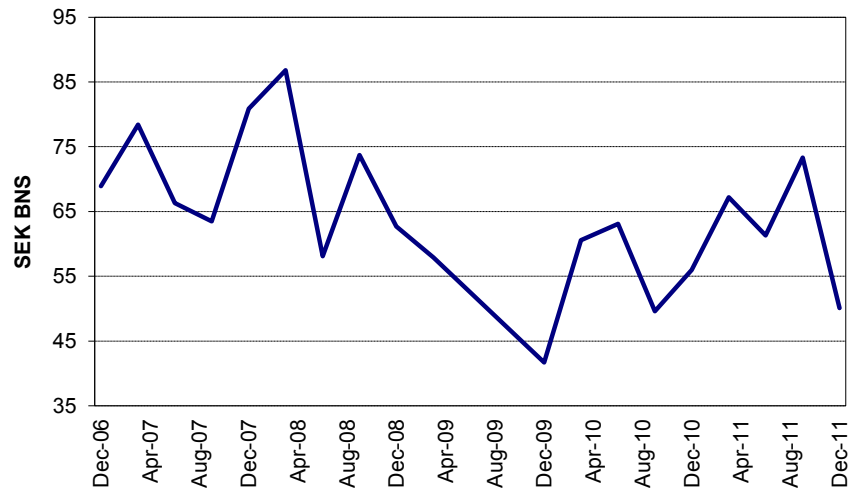
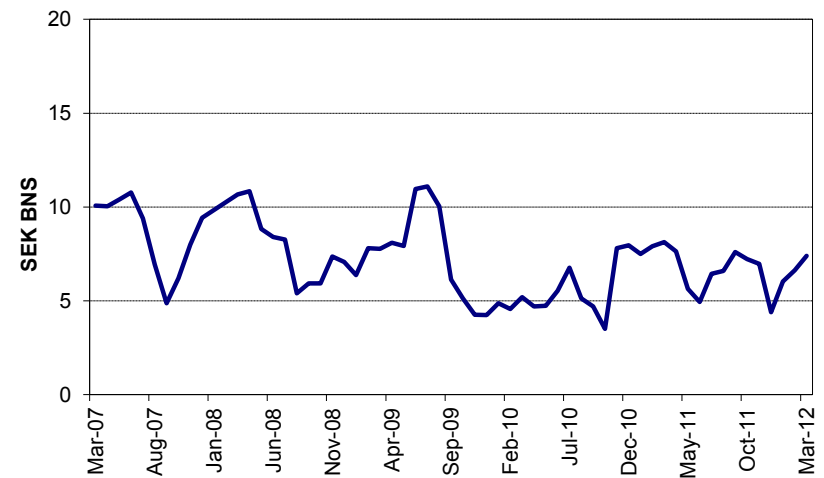
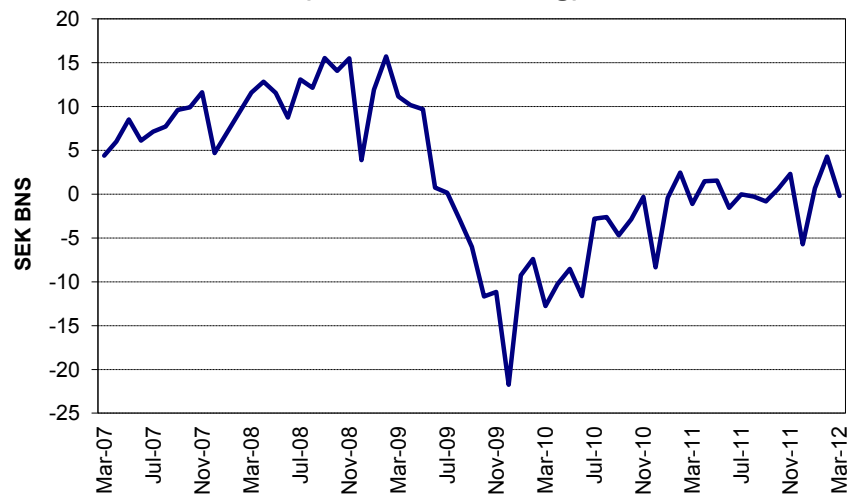
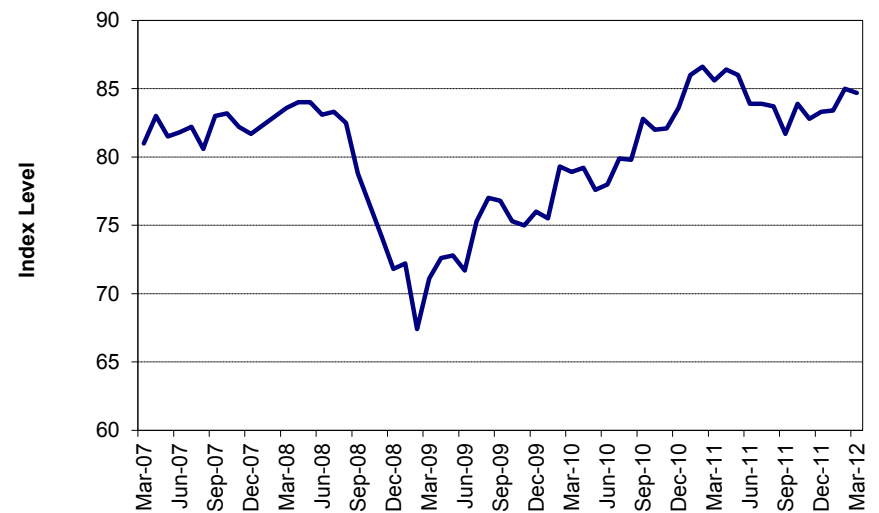
**Real GDP: Gross Fixed Capital Formation
(3 Mths. Mov. Avg.)****Real GDP: Imports of Goods and Services****Real GDP: Exports of Goods and Services**

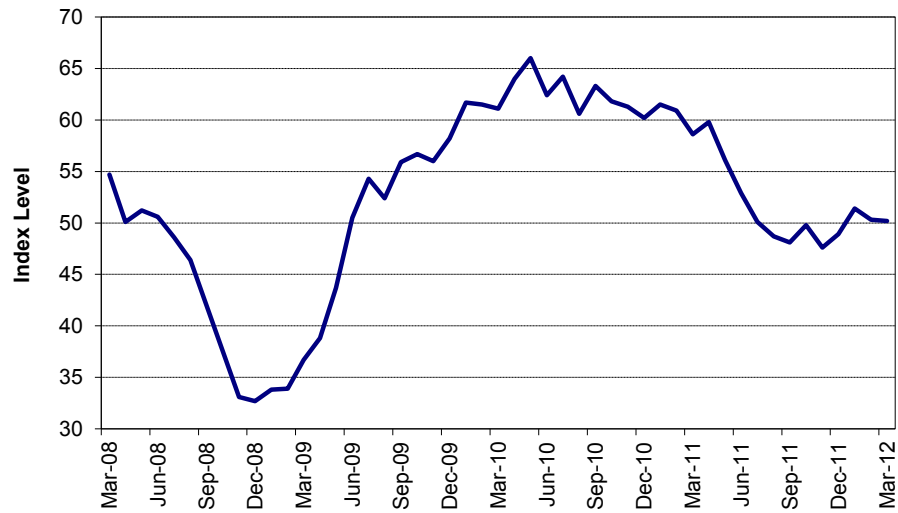
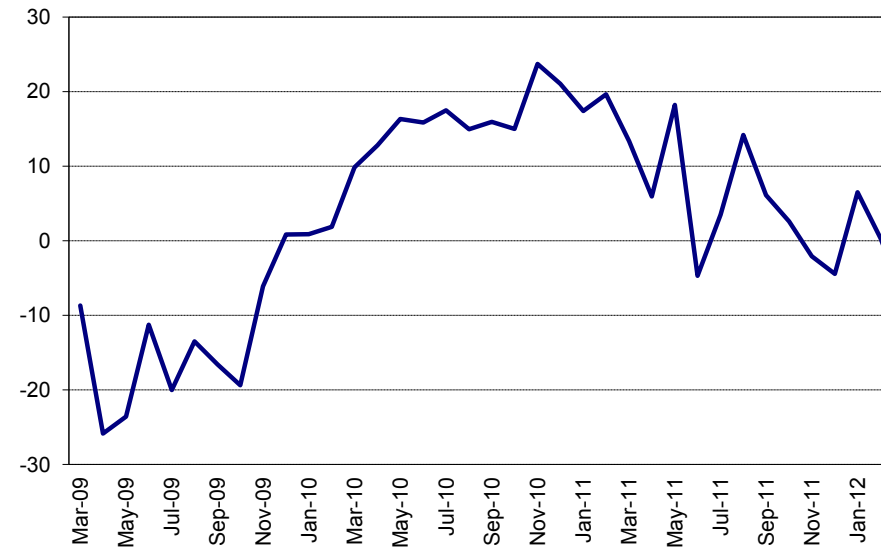
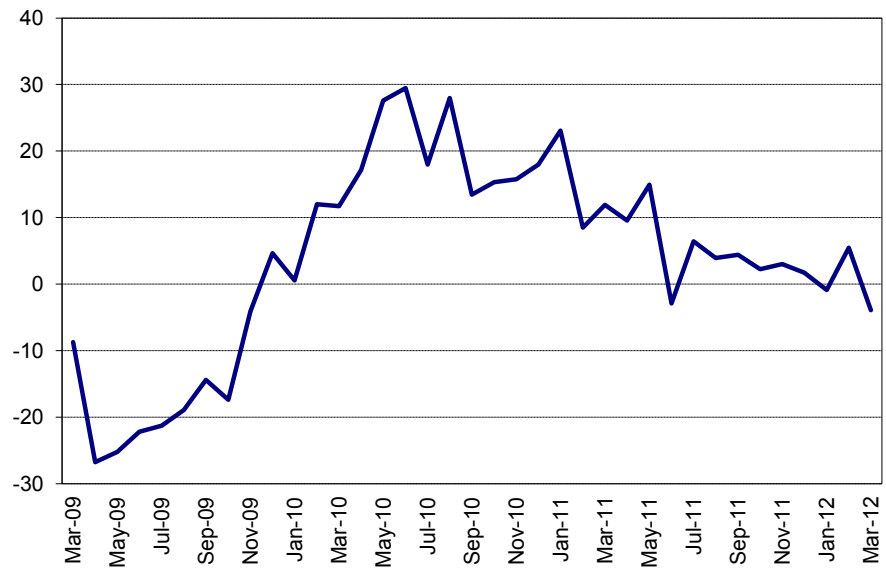
Retail Sales
(3 Mths. Mov. Avg.)**Manufacturing Confidence****Consumer Confidence**

Unemployment Rate**PES Unemployment Rate**

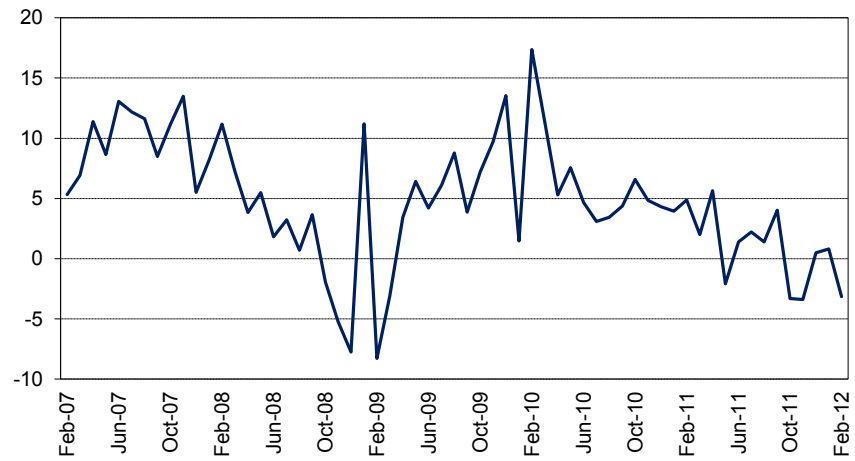


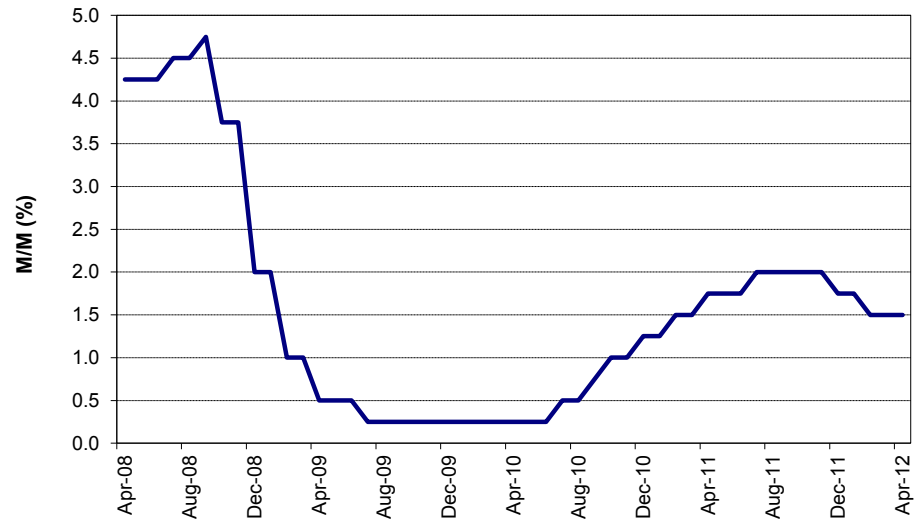
Producer Price Index**CPI****Core CPI**

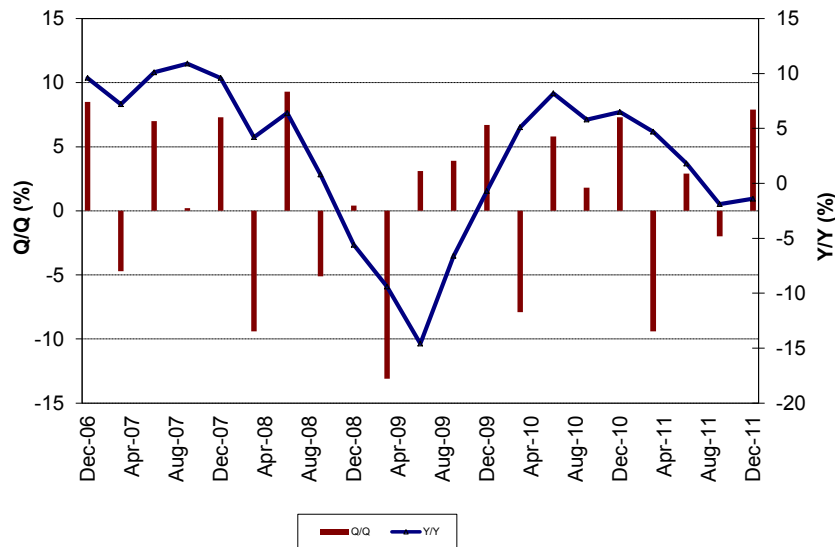
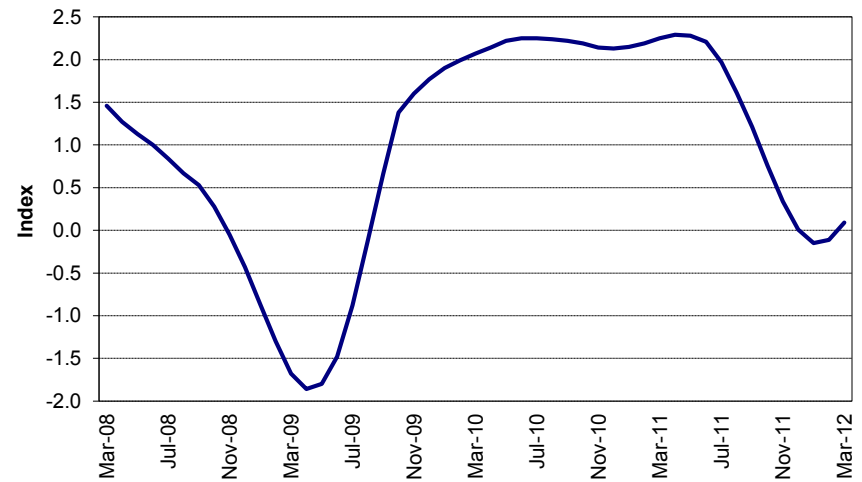
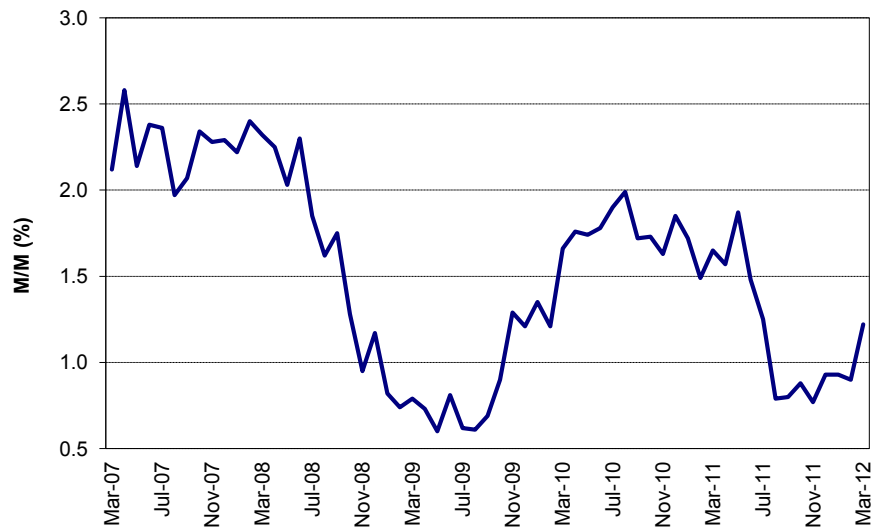
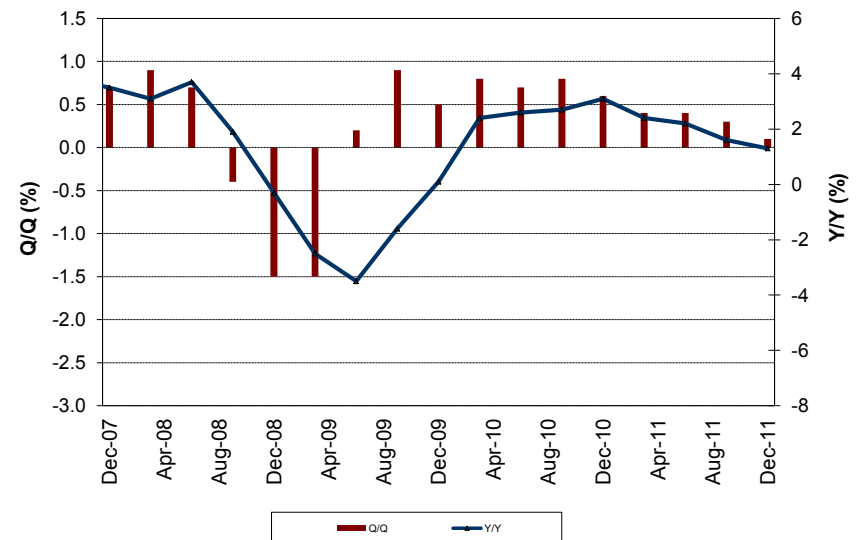
**Current Account Balance
(Q/Q)****Trade Balance
(3 Mths. Mov. Avg.)****Budget Balance
(12 Mths. Mov. Avg.)****Trade Weighted Exchange Rate**

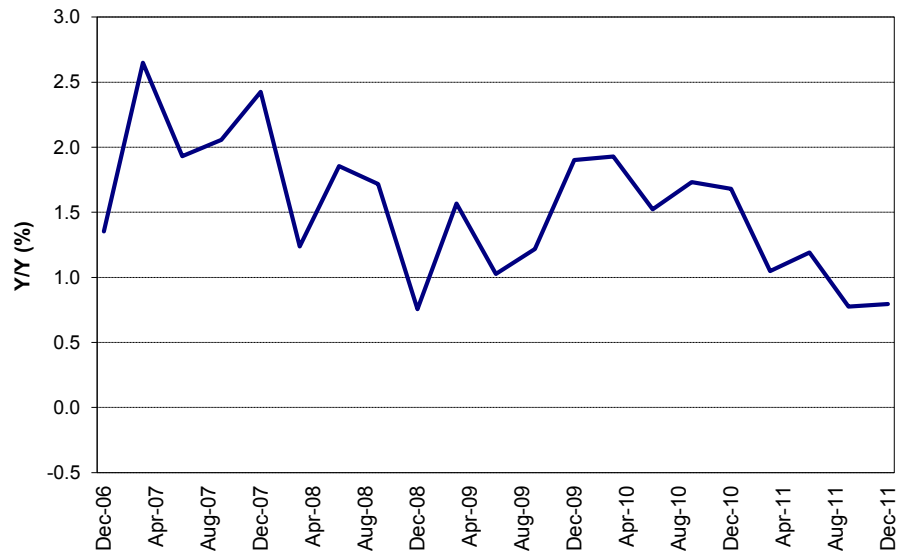
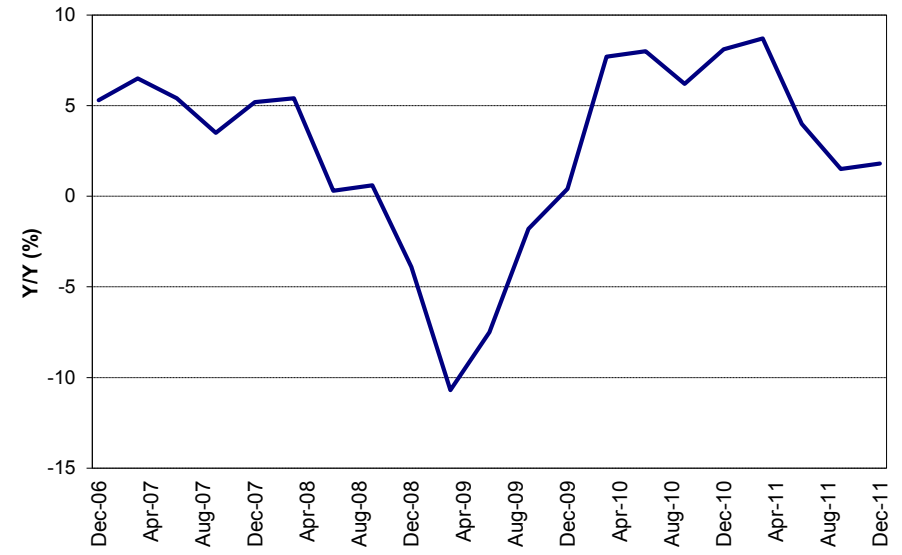
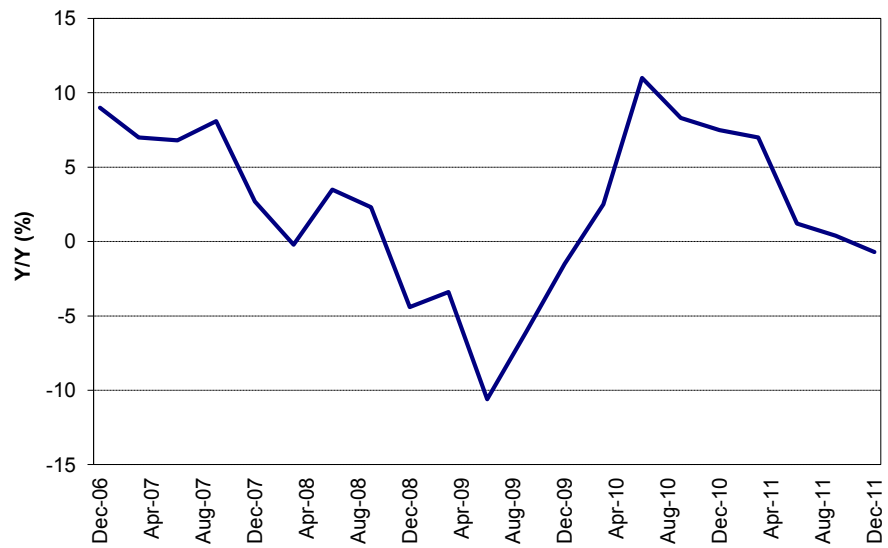
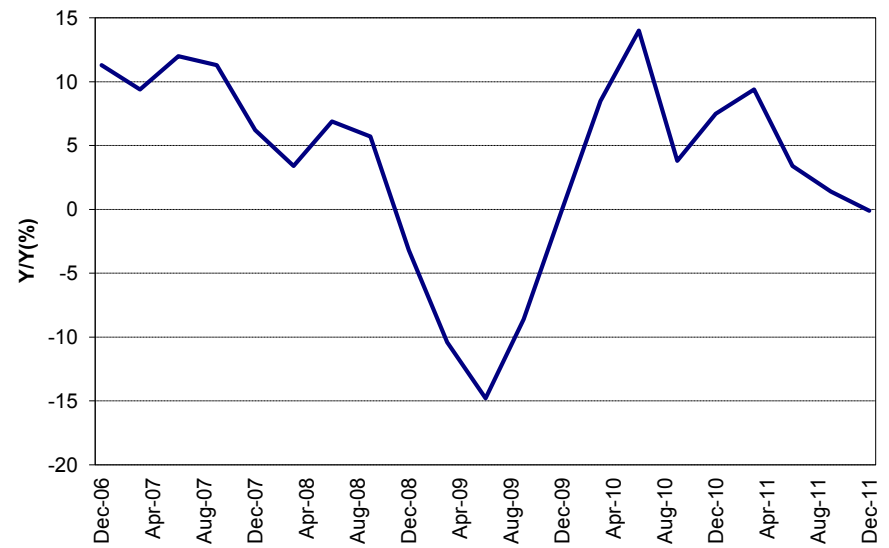
PMI Survey**Exports****Imports**

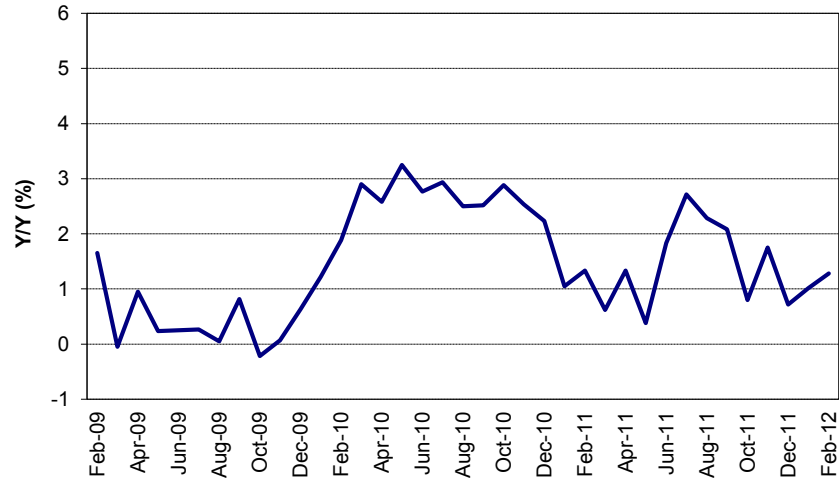
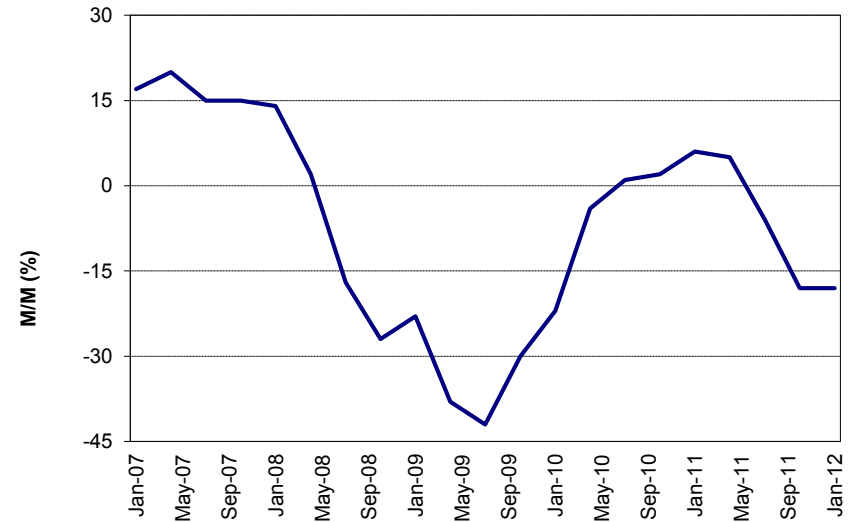
Average Home Prices
Y/Y (%)

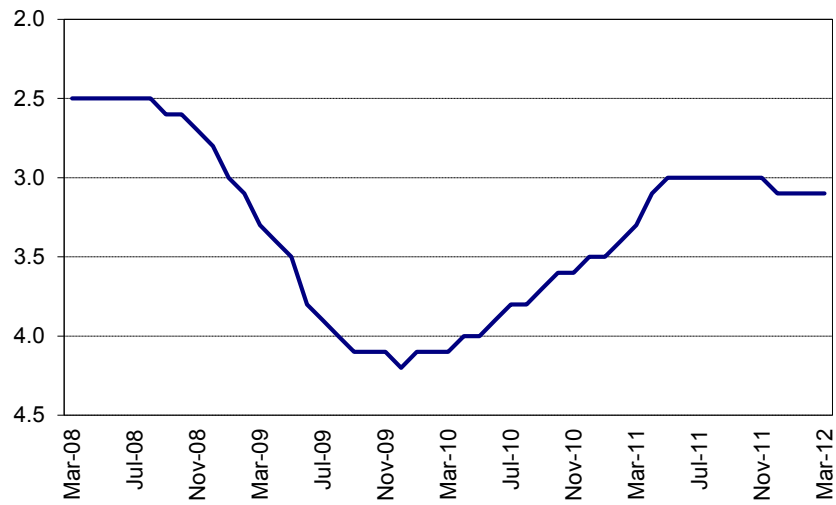
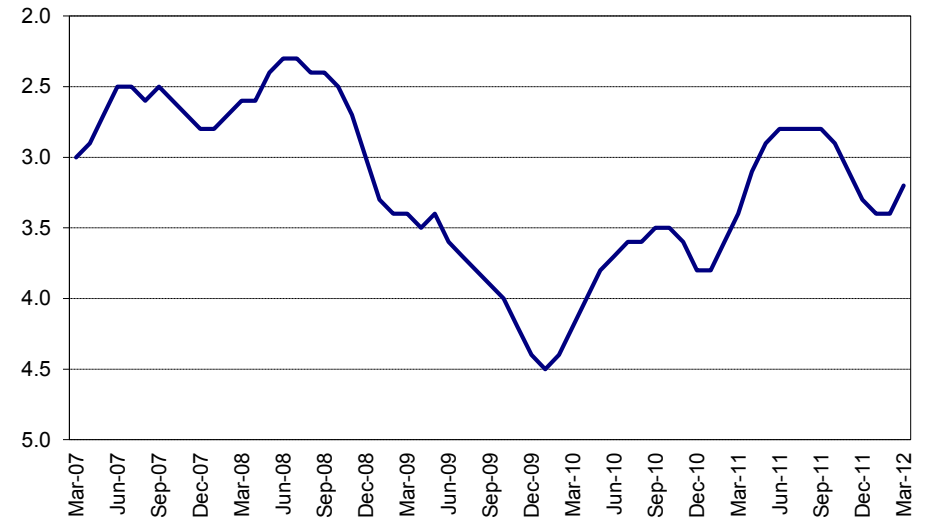


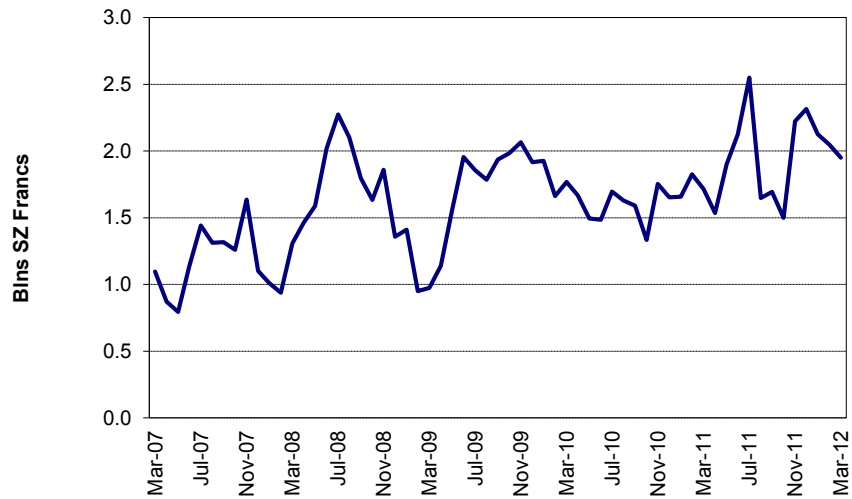
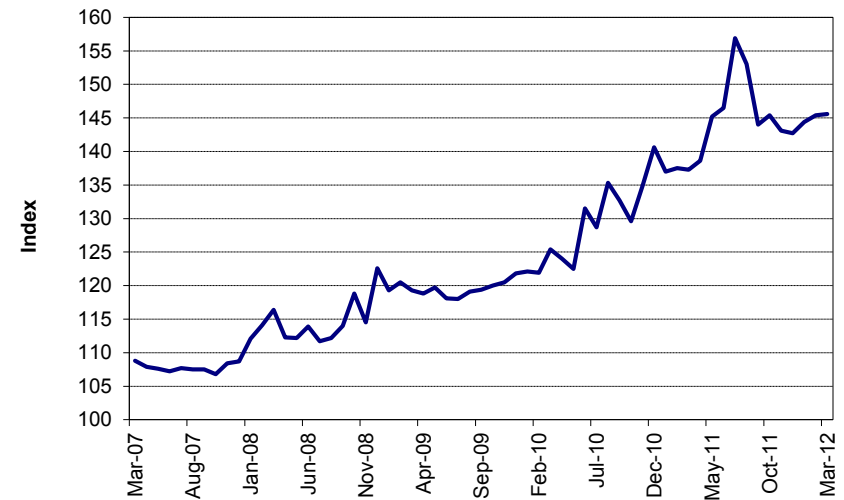
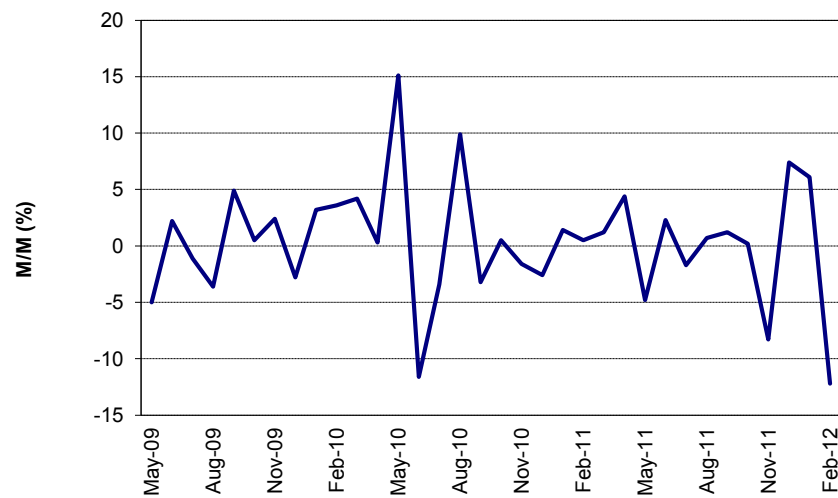
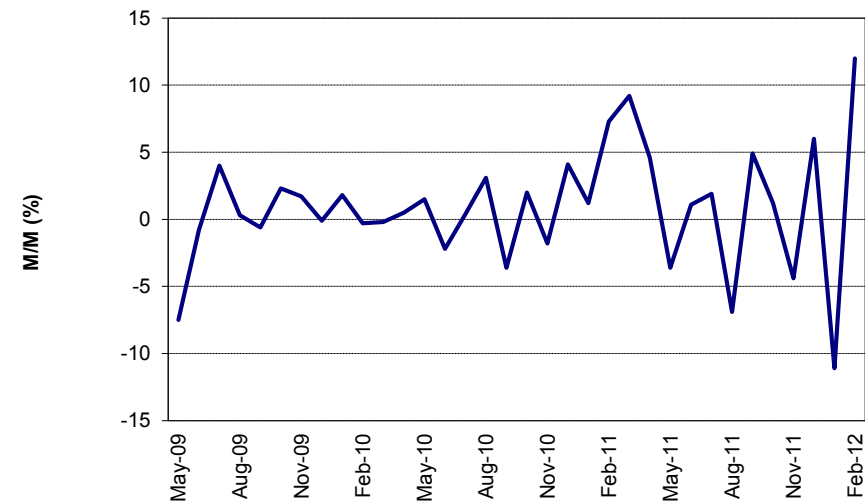
Riksbank Interest Rate

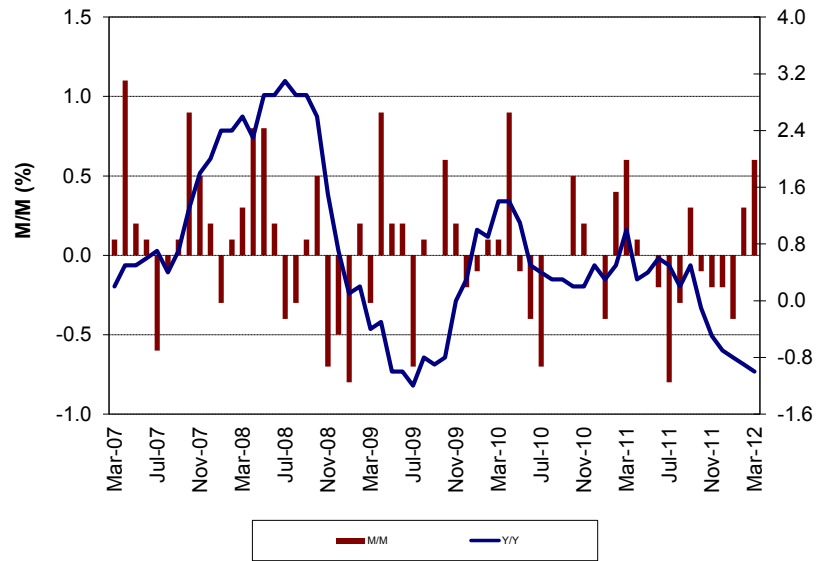
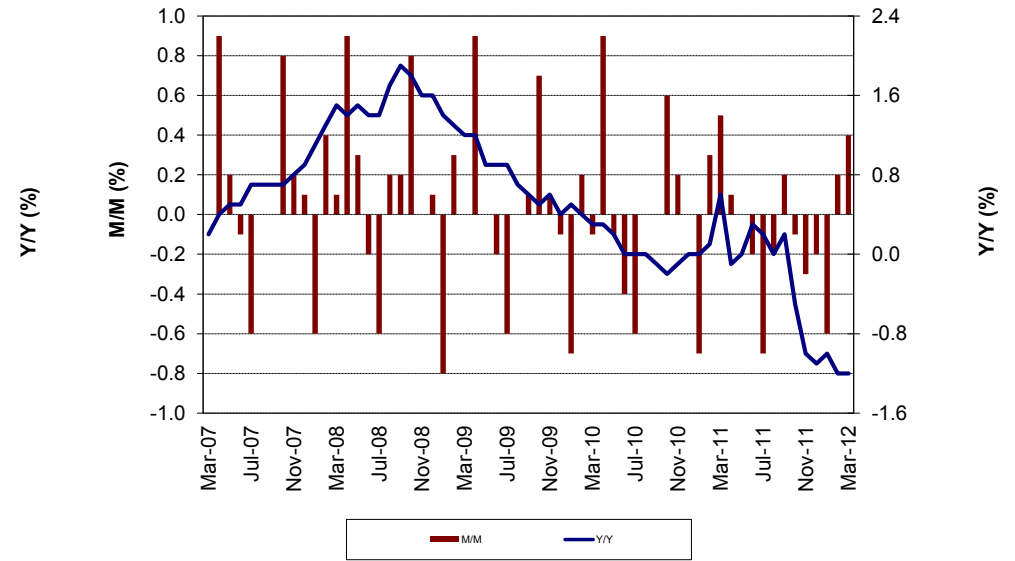
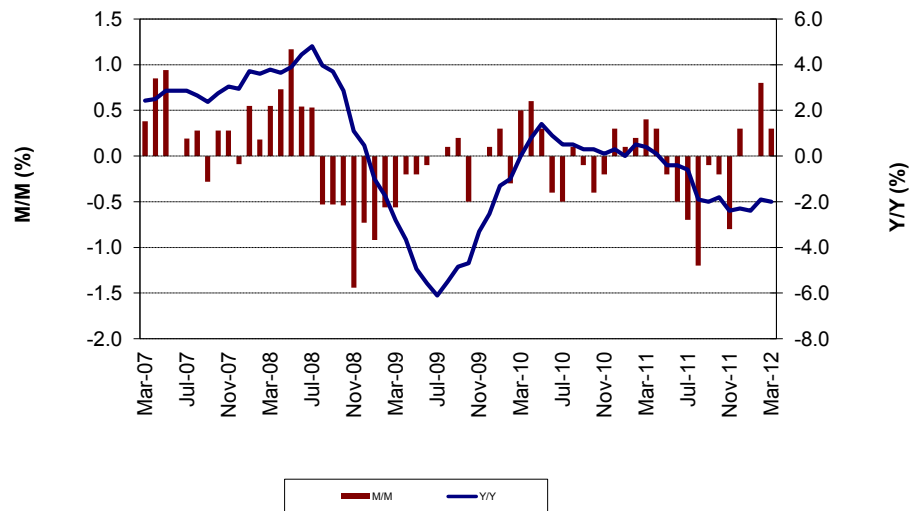
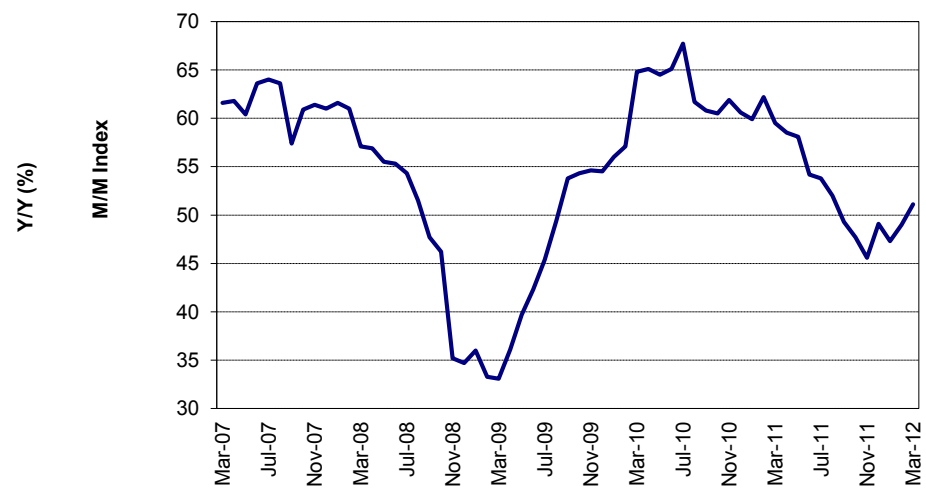
Industrial Production**KOF Swiss Leading Indicator****UBS Consumption Indicator****Real GDP**

GDP: Household Consumption**GDP: Gross Fixed Capital****GDP: Total Imports****GDP: Total Exports**

**Adjusted Real Retail Sales
(6 Mth. Mvg. Avg.)****Consumer Confidence**

Unemployment Rate (sa)
(% Unemployed)**Unemployment Rate**
(% Unemployed)**Employment Level**

Trade Balance
(3 Mths. Mov. Avg.)**Trade Weighted Exchange Rate****Imports****Exports**

CPI**Core CPI****Producer and Import Prices****SVME Purchasing Managers' Index**

3-Month Libor Target Rate