

Weekly Economic Chart Book

March 30, 2012

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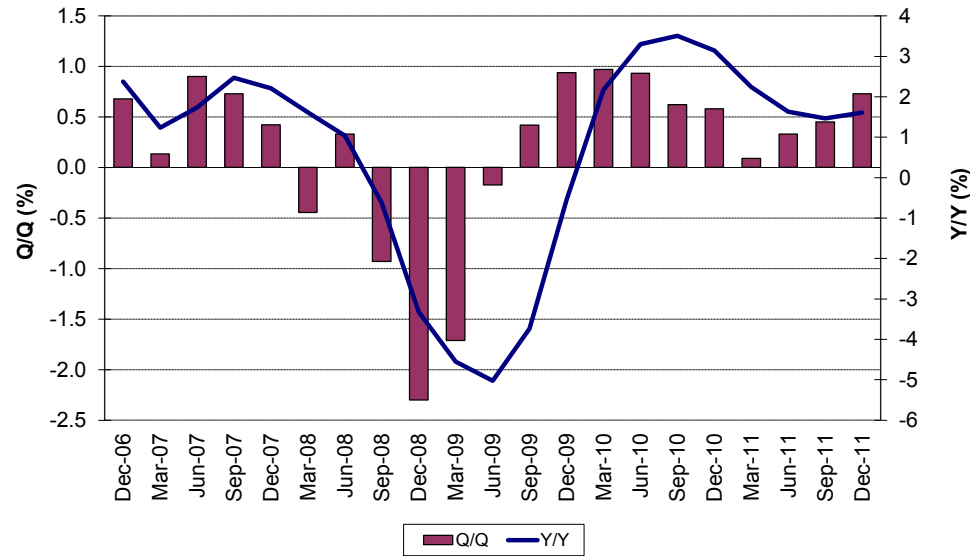
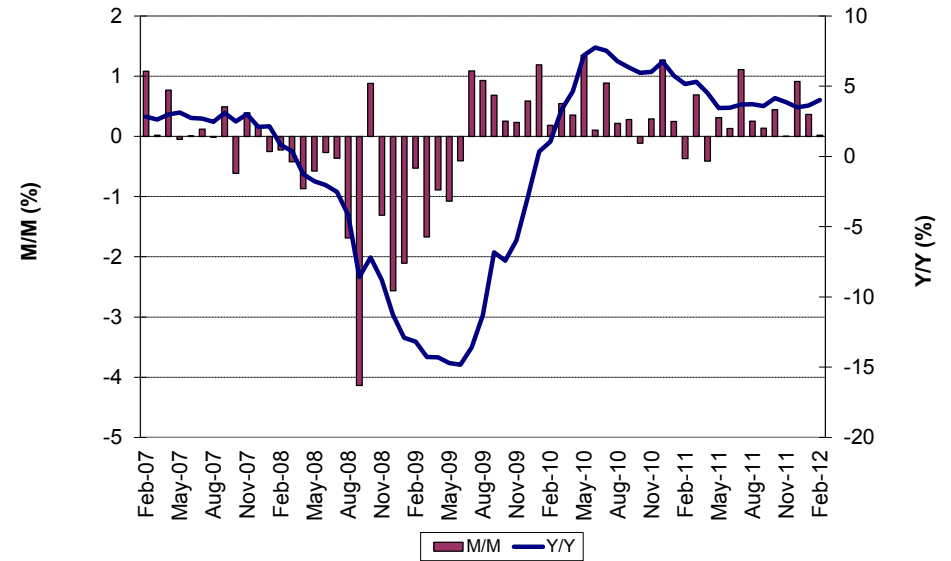
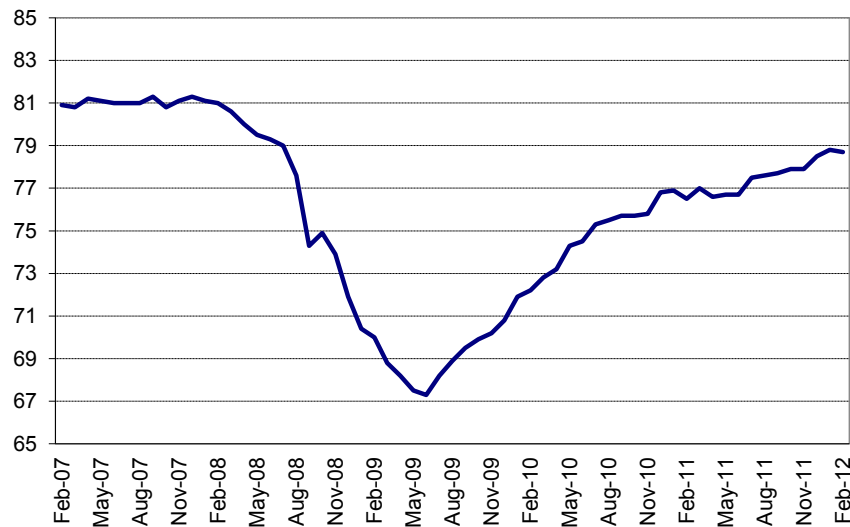
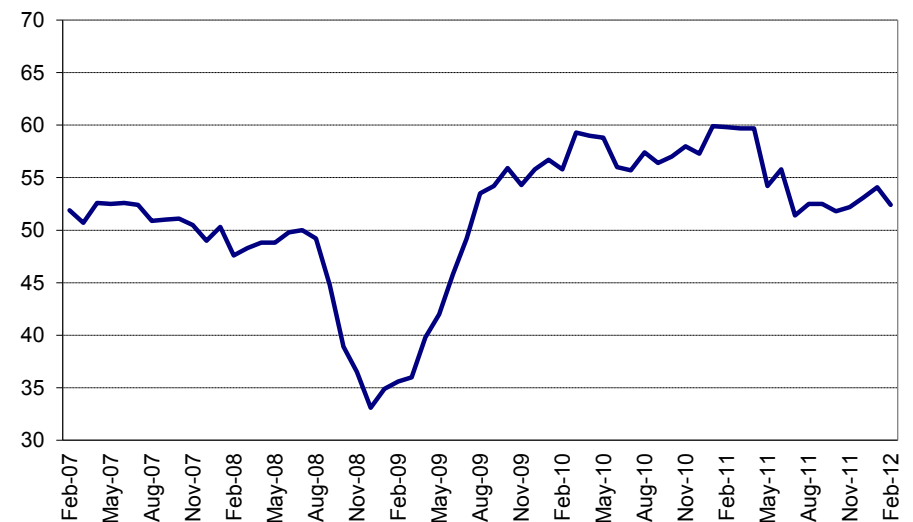
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Euroland	49
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Canada	120
Australia	133
New Zealand	145
China	156
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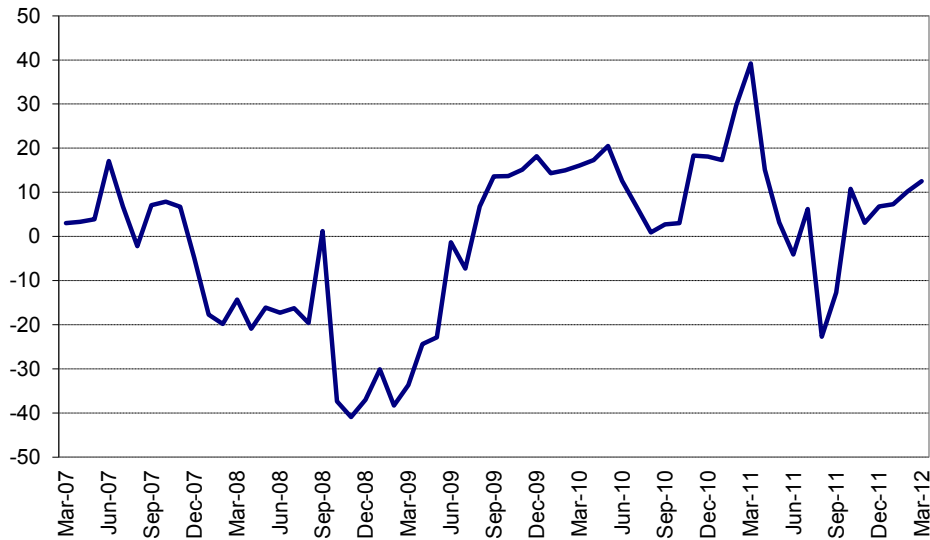
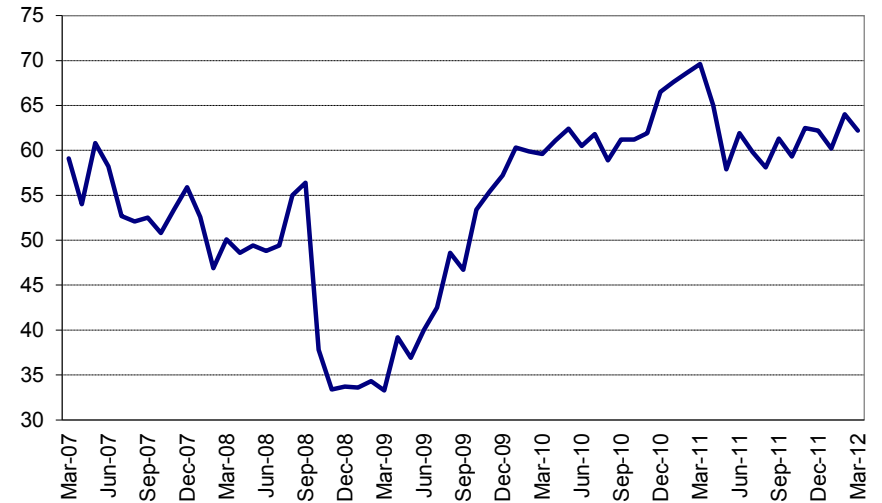
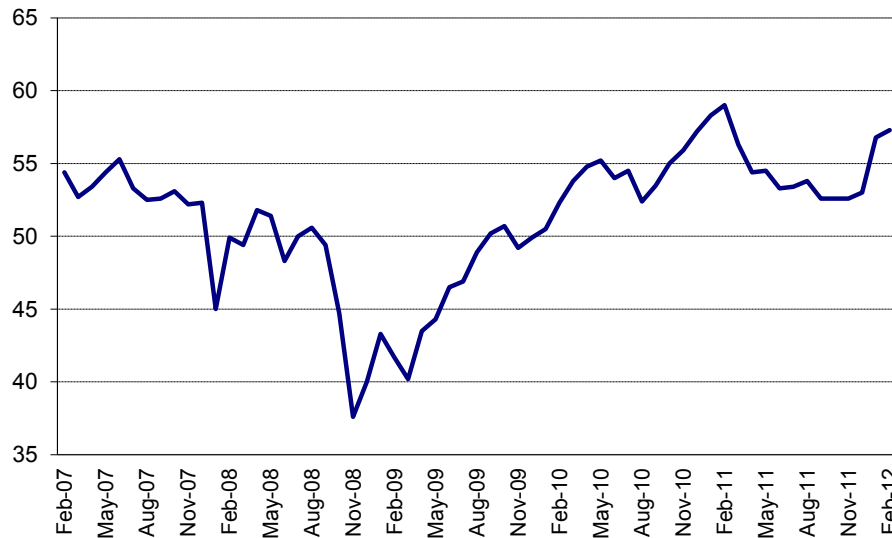
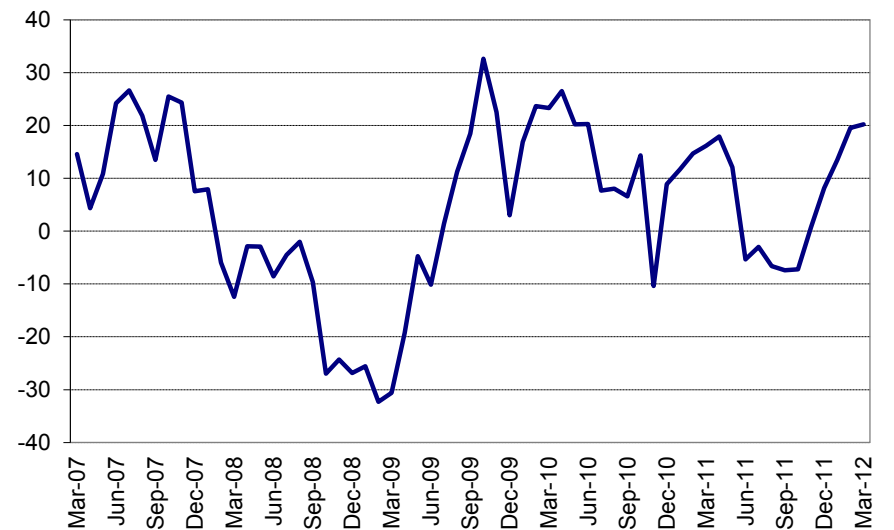
Weekly Economic Chart Book: U.S. Output

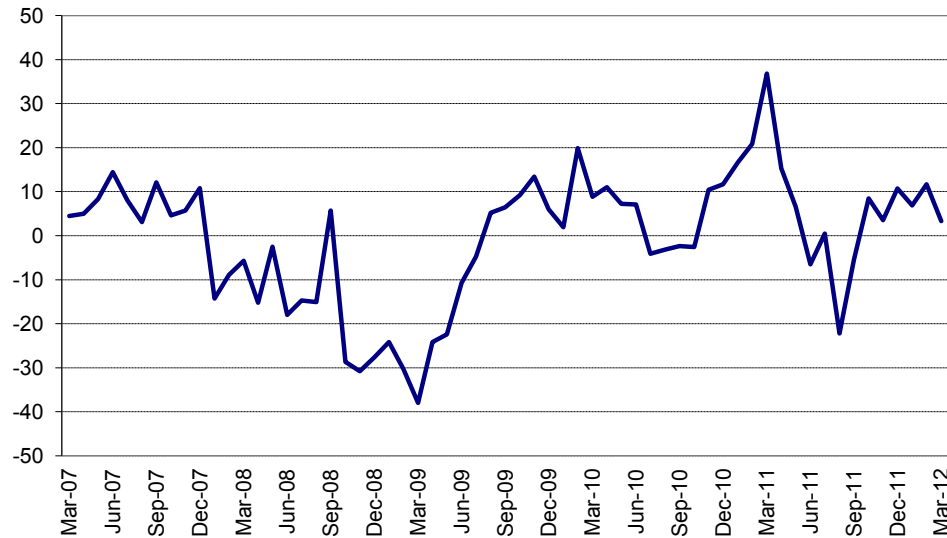
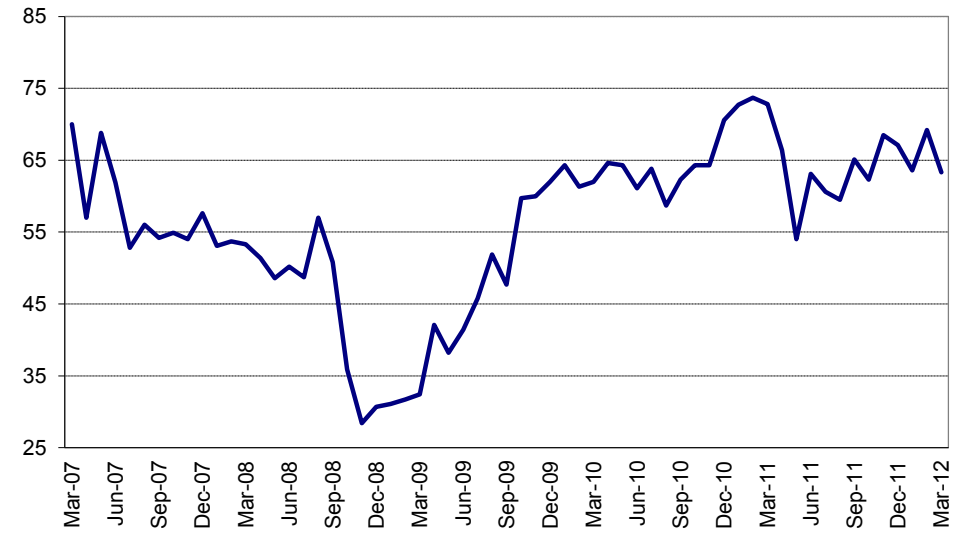
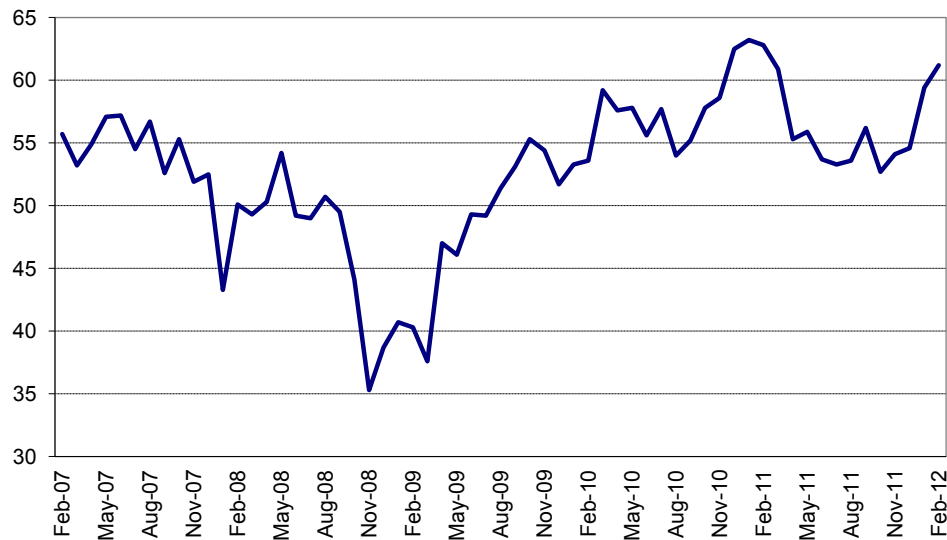
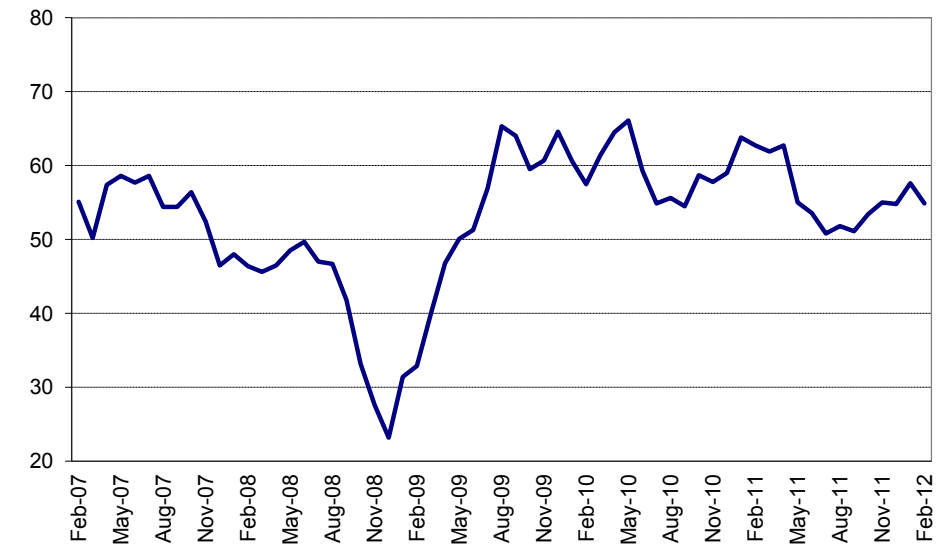
3/30/2012

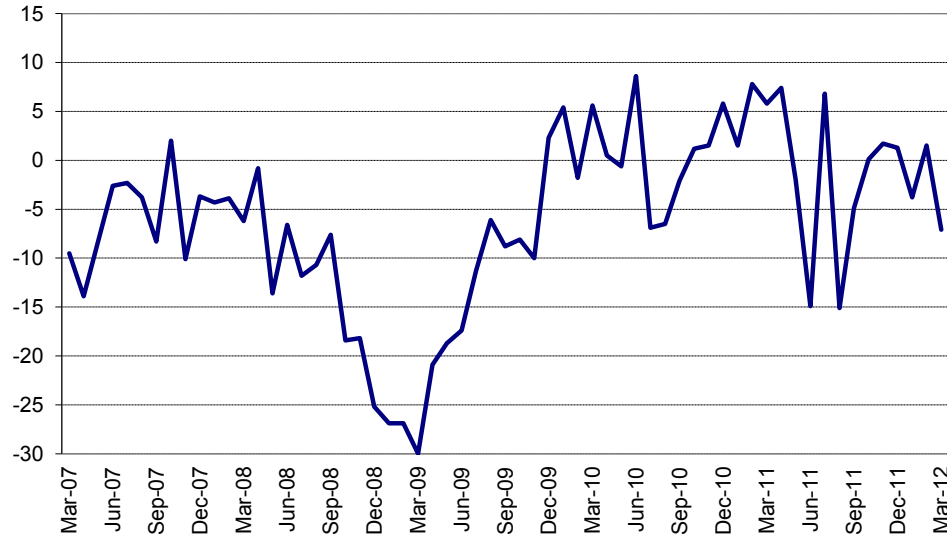
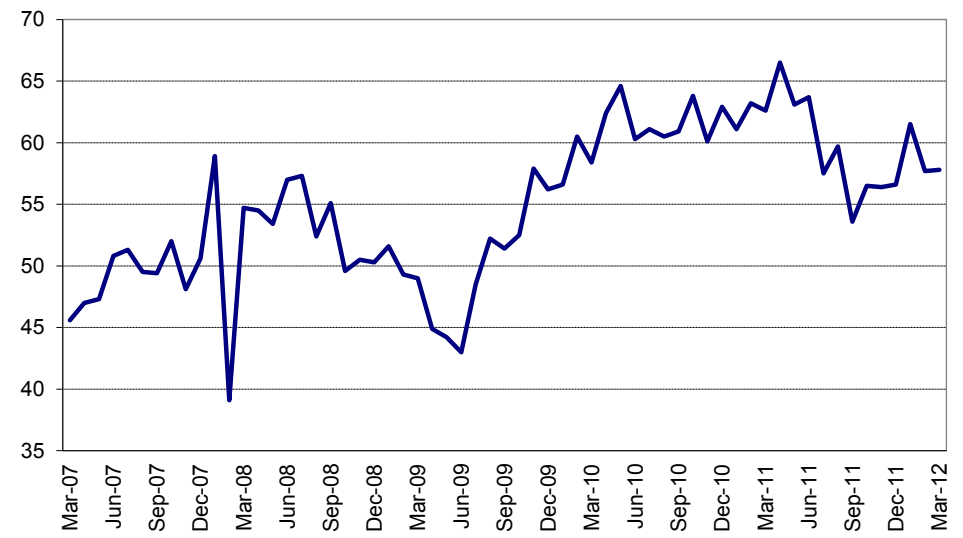
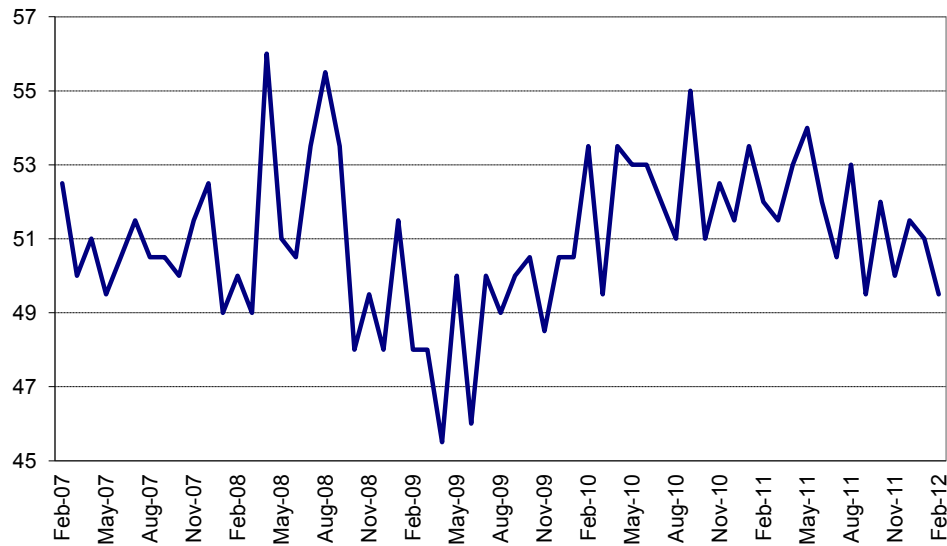
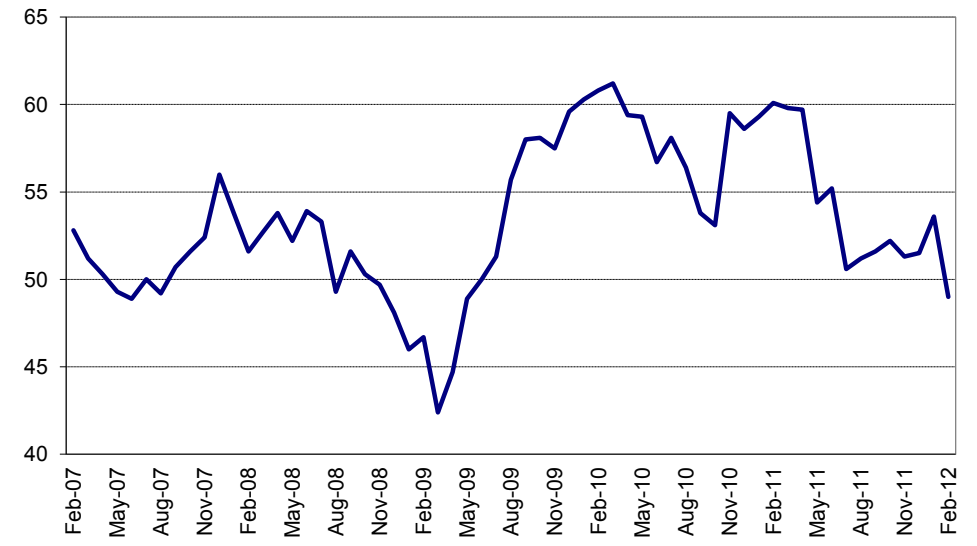
Real GDP**Industrial Production****Capacity Utilization (%)****ISM Manufacturing**

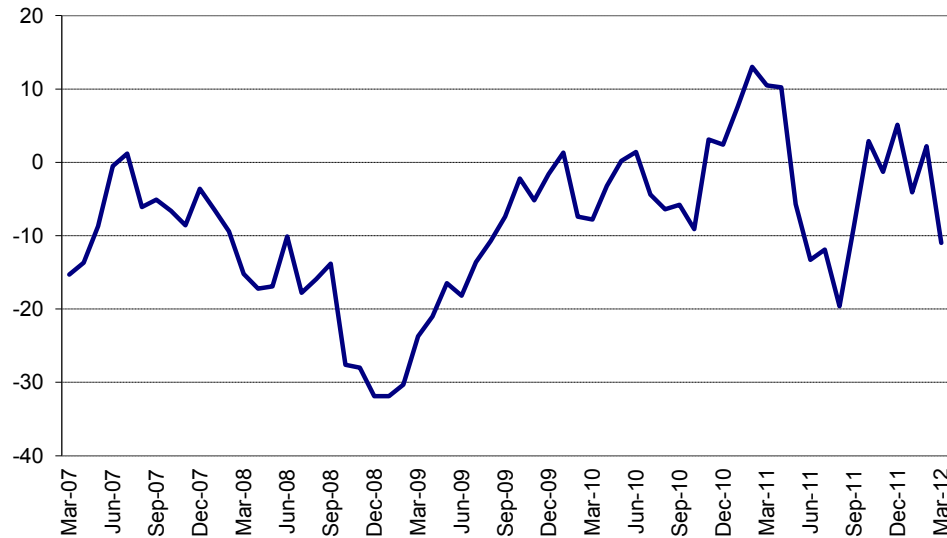
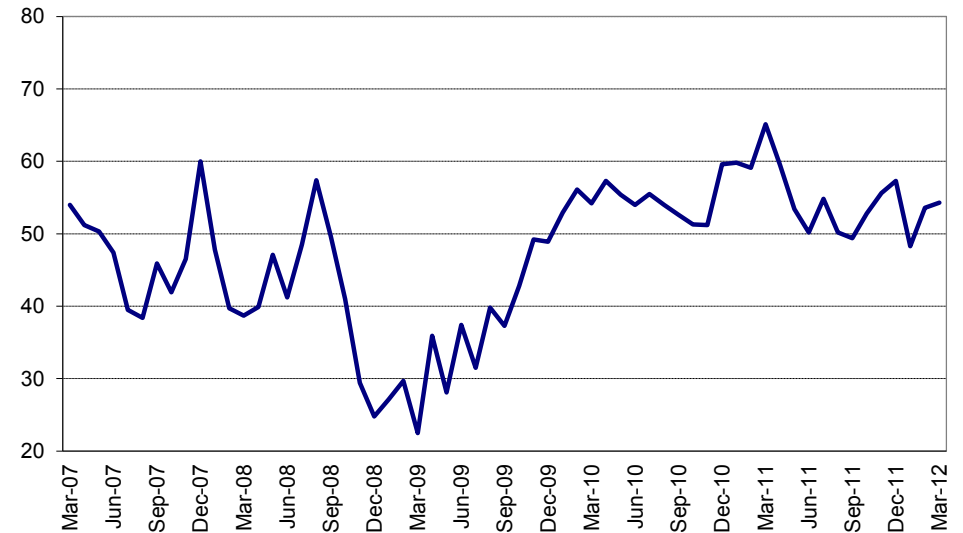
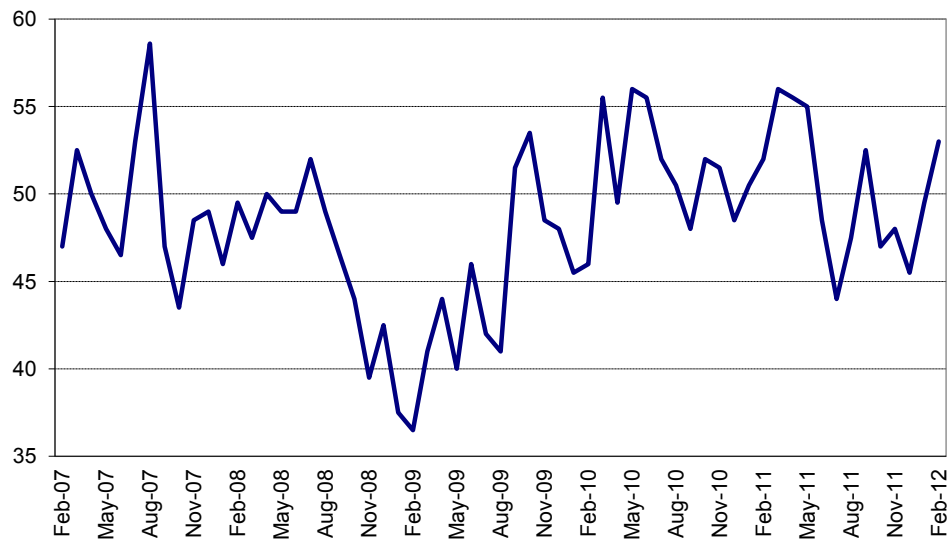
Weekly Economic Chart Book: U.S. Output

3/30/2012

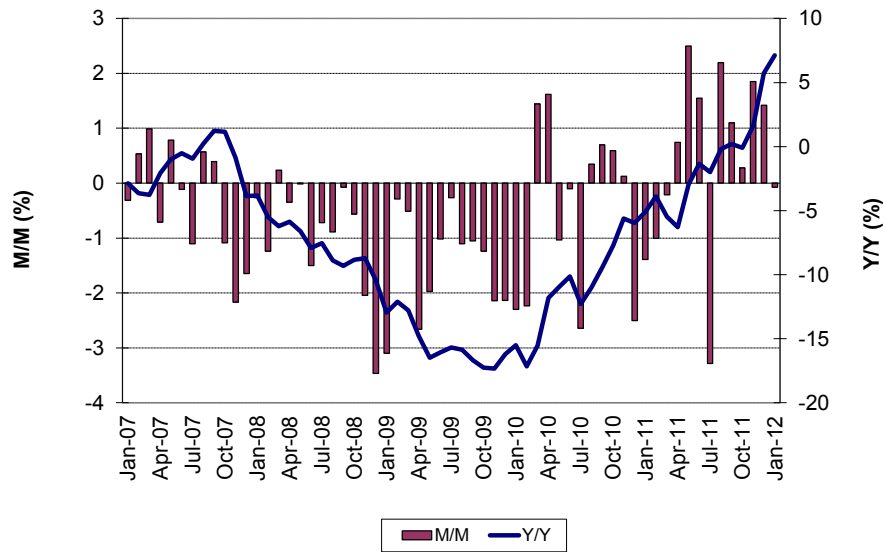
Philly Fed Index**Chicago PMI****ISM Non-Manufacturing****Empire Manufacturing Index**

Philly Fed Index Orders**Chicago PMI Orders****ISM Non-Manufacturing Orders****ISM Manufacturing Orders**

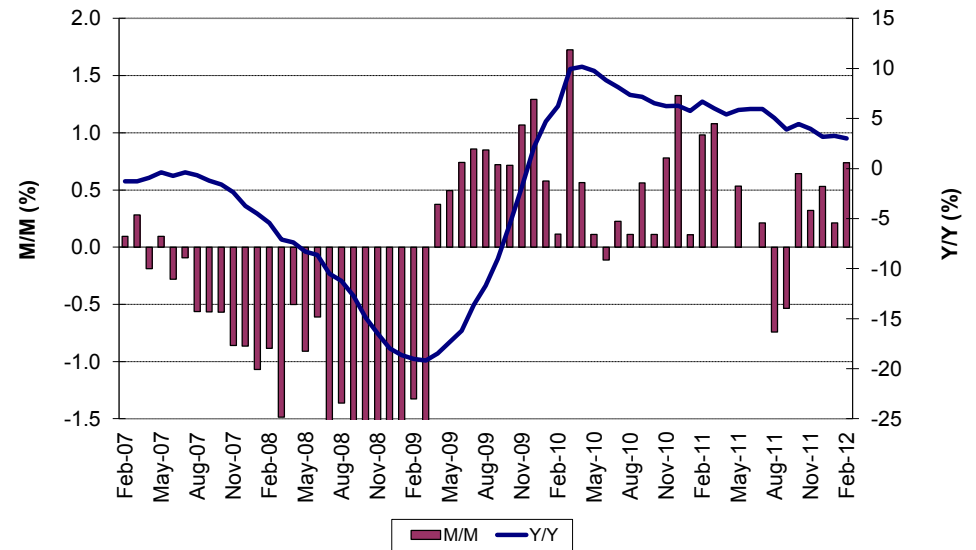
Philly Fed Index Deliveries**Chicago PMI Deliveries****ISM Non-Manufacturing Deliveries****ISM Manufacturing Deliveries**

Philly Fed Index Backlog**Chicago PMI Backlog****ISM Non-Manufacturing Backlog****ISM Manufacturing Backlog**

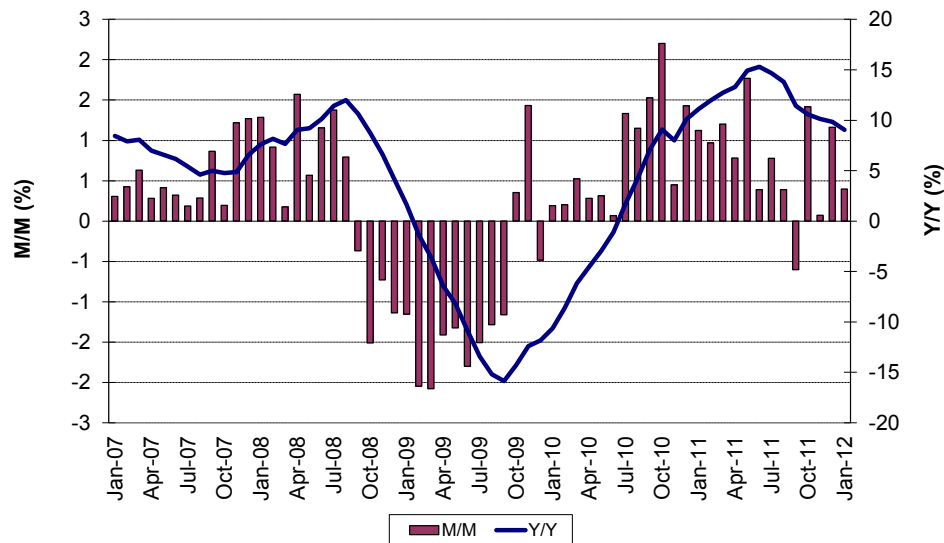
Construction Spending



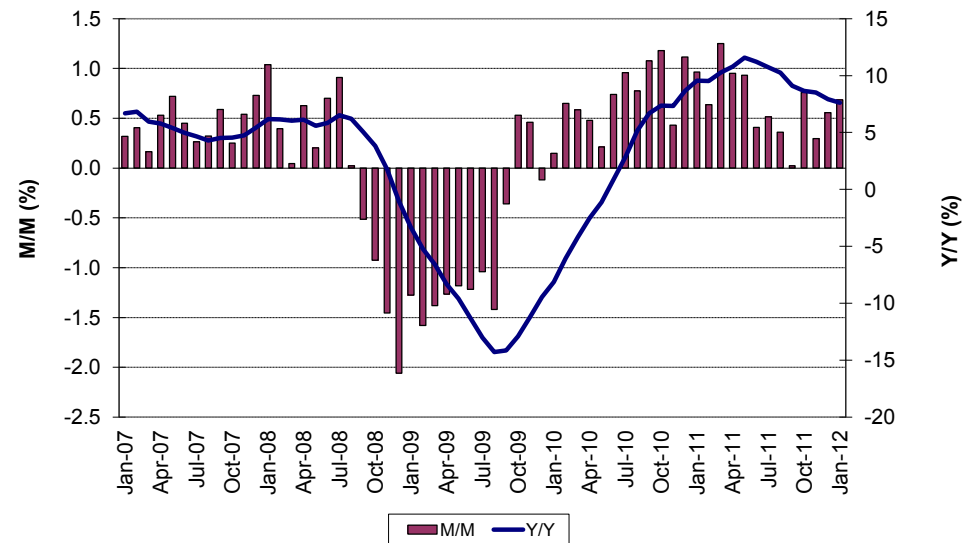
Leading Indicators



Wholesale Inventories

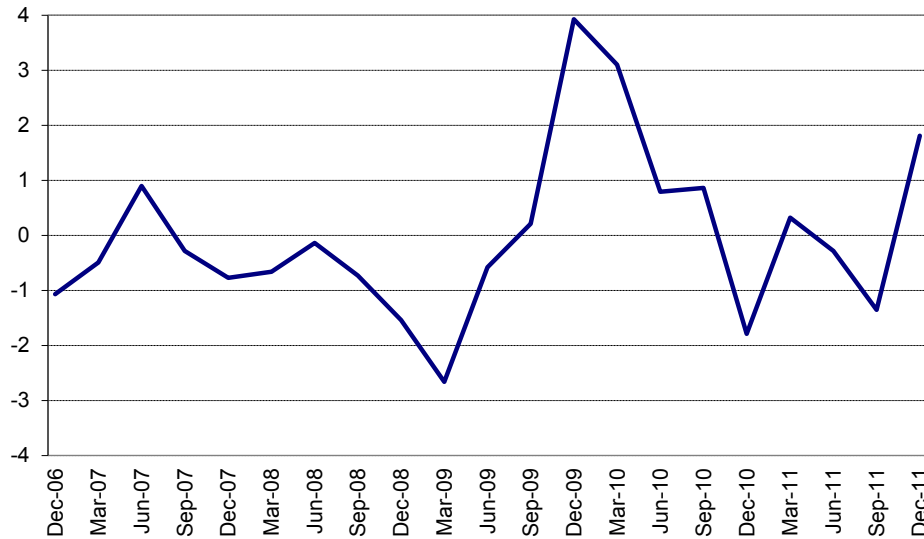
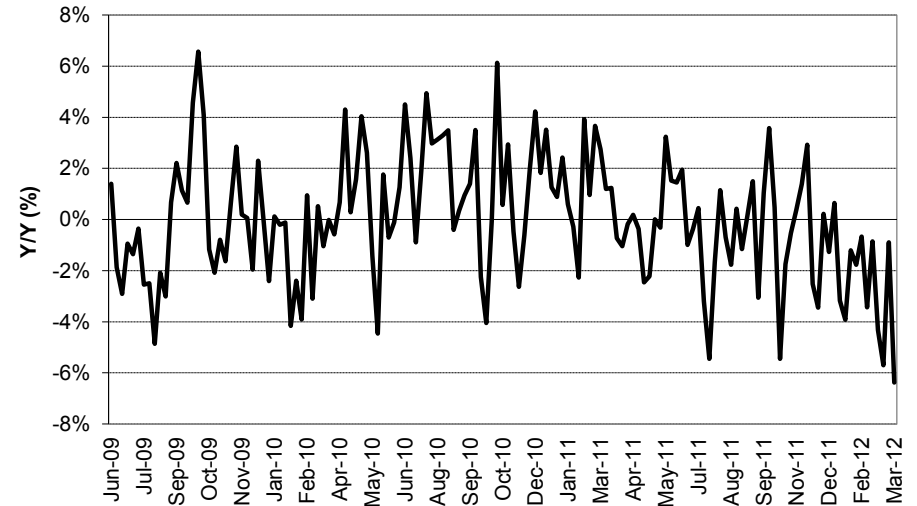
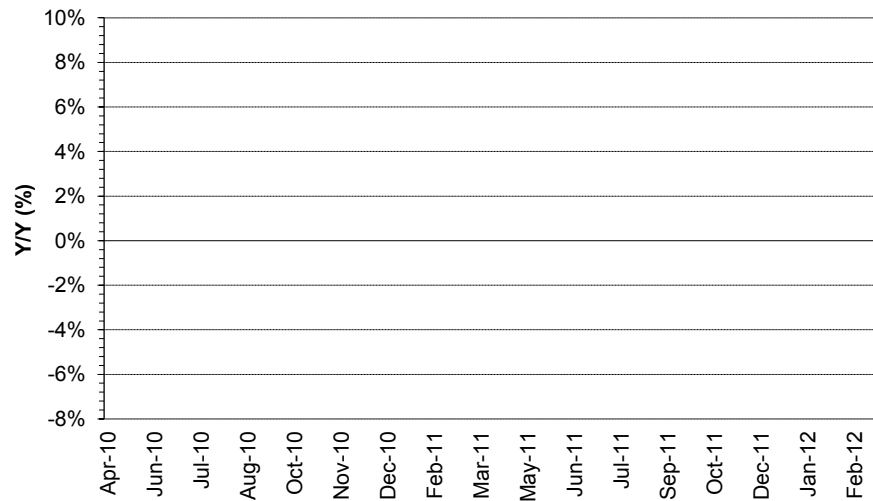
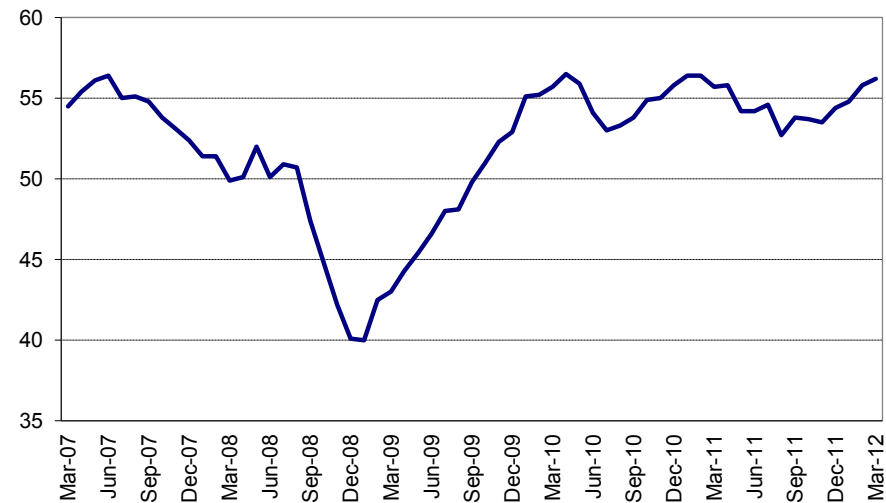


Business Inventories

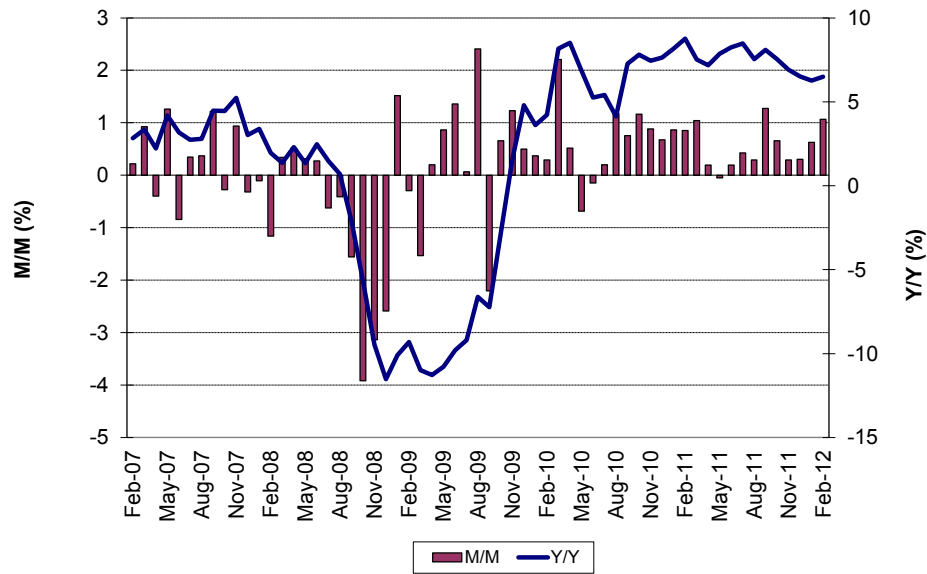


Weekly Economic Chart Book: U.S. Output

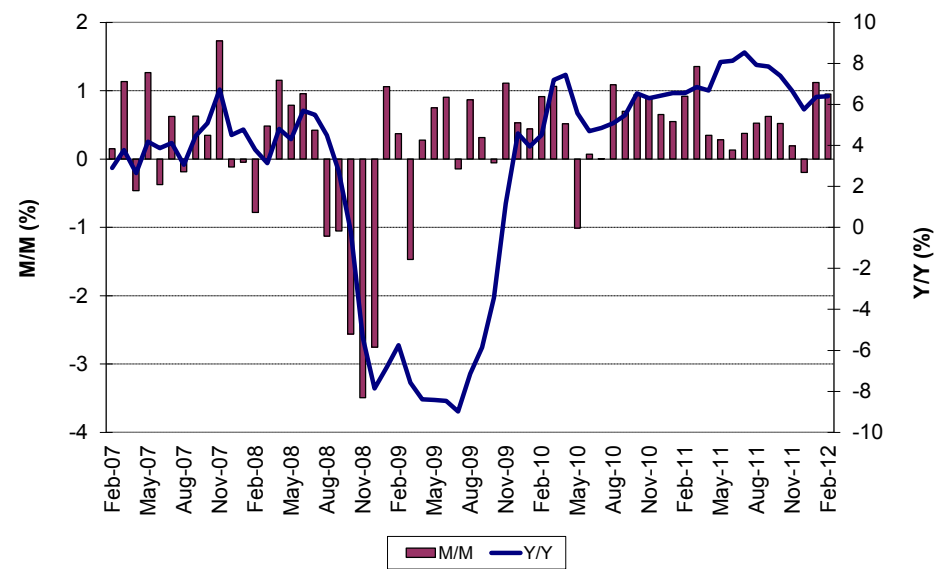
3/30/2012

Inventory Real GDP Growth Contribution (%)**Gasoline Demand****Gasoline Demand (Growth Over 2 yrs Ago)****Credit Managers Index**

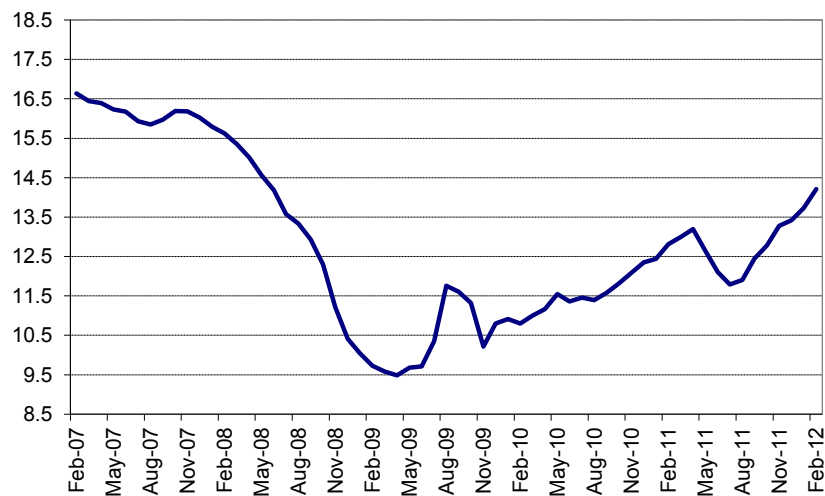
Retail Sales



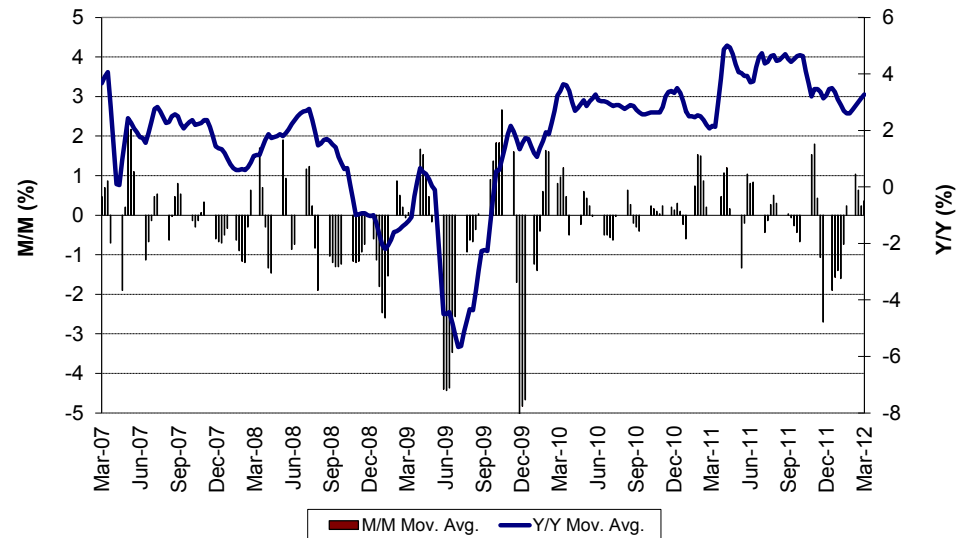
Retail Sales ex. Autos



Total Vehicle Sales SAAR (3 mth. mv. avg)

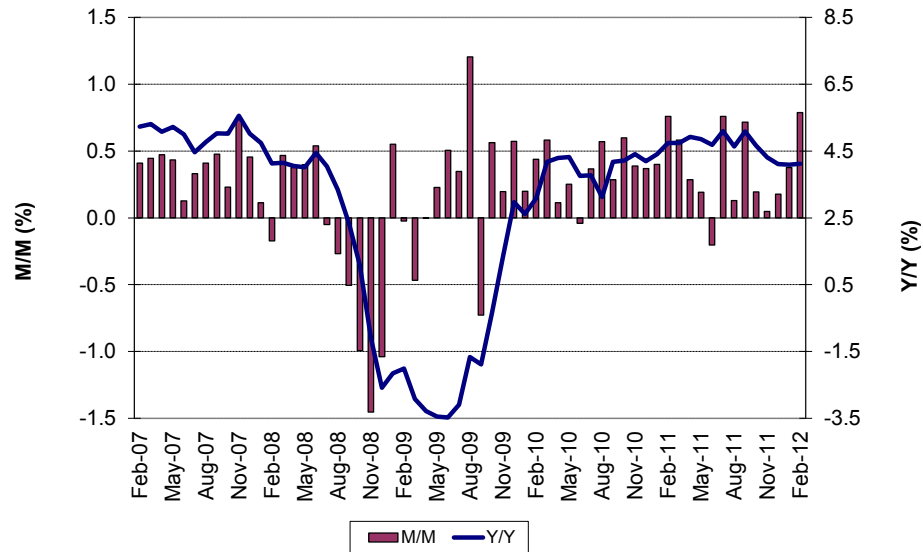


Redbook Retail Sales Growth

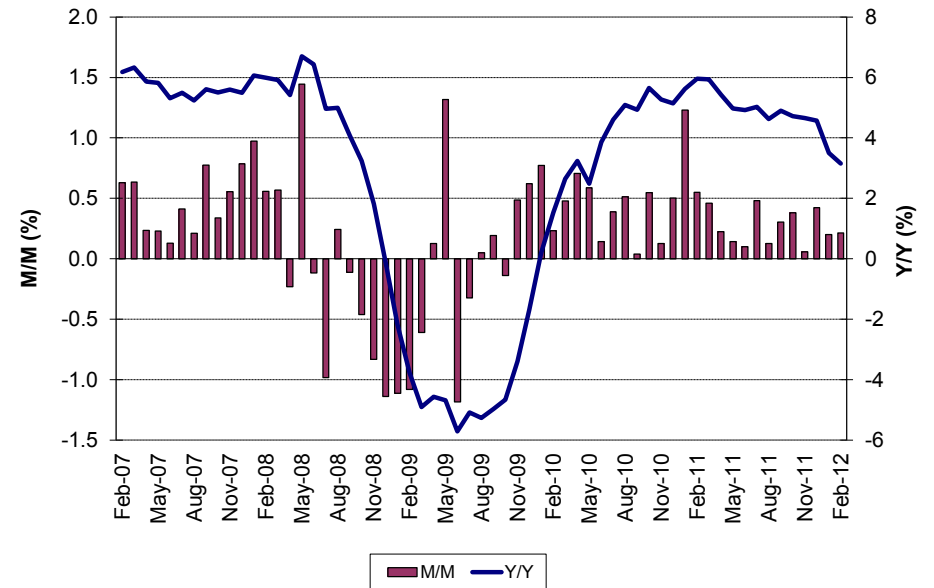


Date

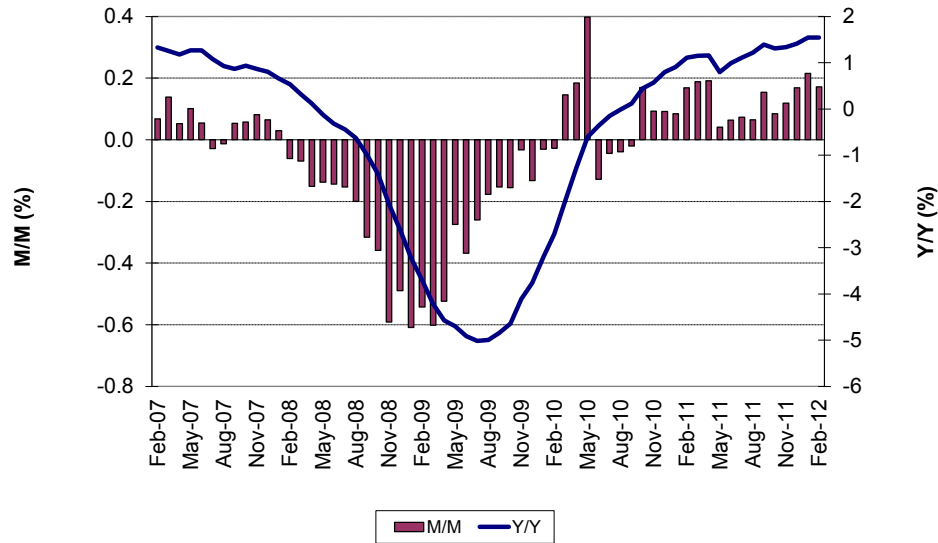
Personal Spending



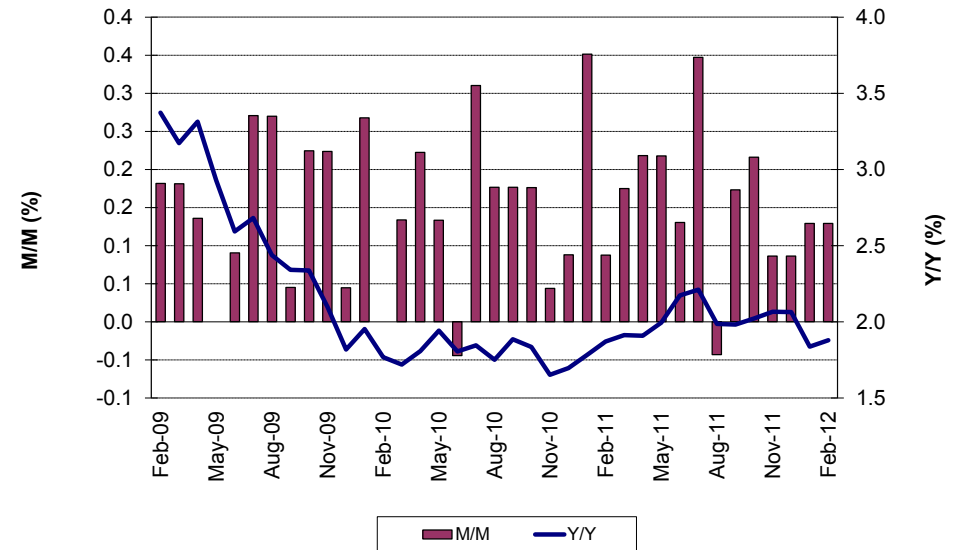
Personal Income



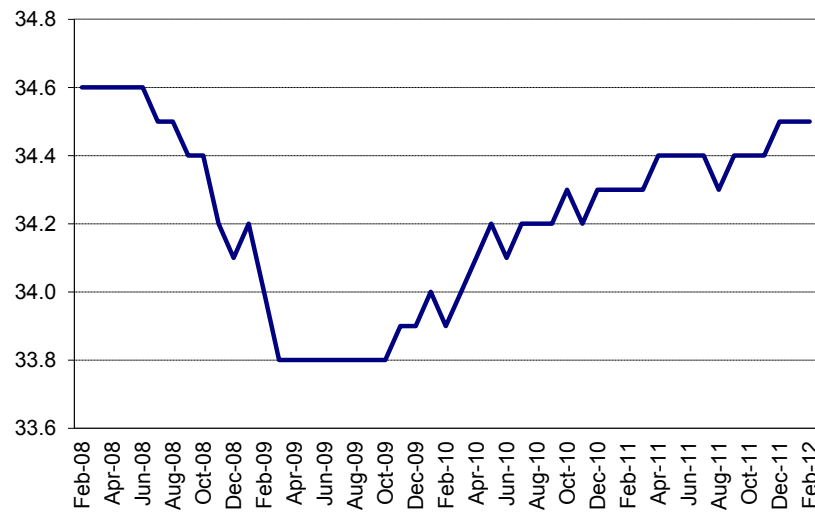
Non-farm Payrolls



Average Hourly Earnings



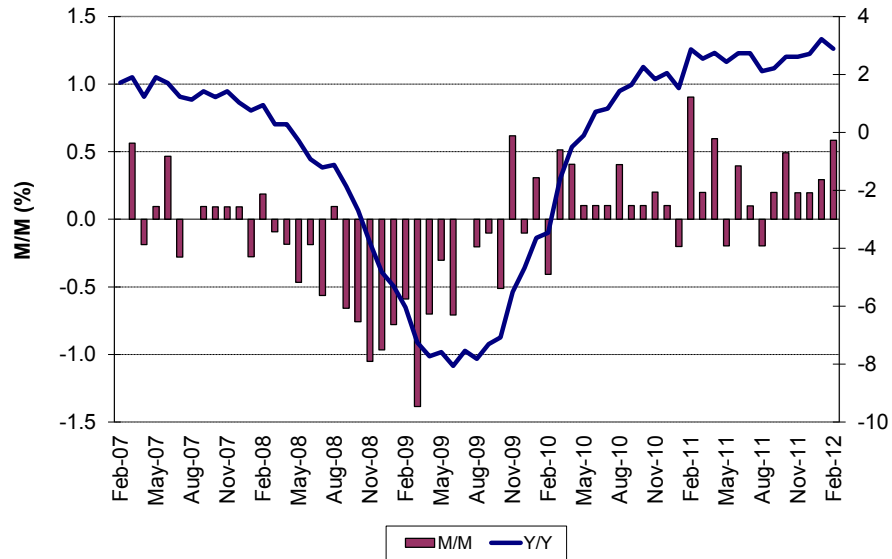
Average Weekly Hours



Unemployment Rate (%)



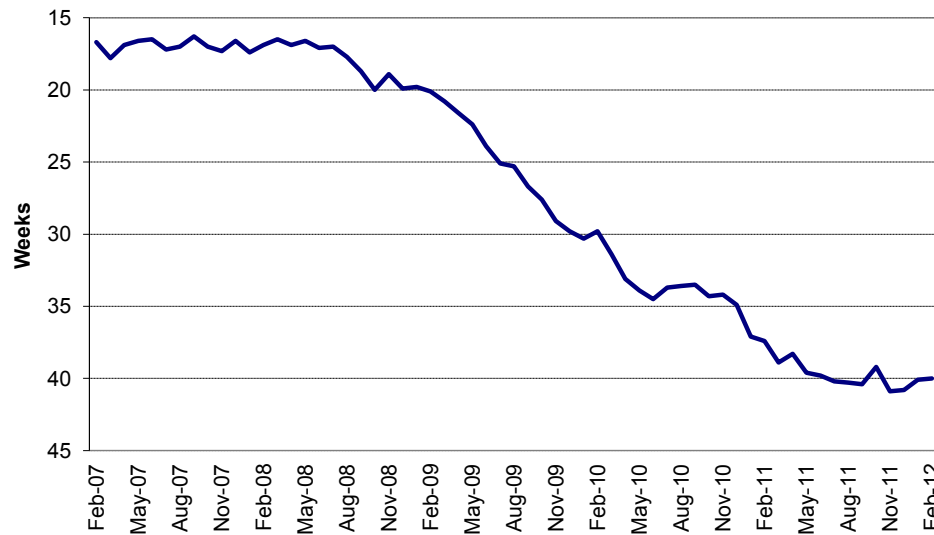
Total Hours Worked



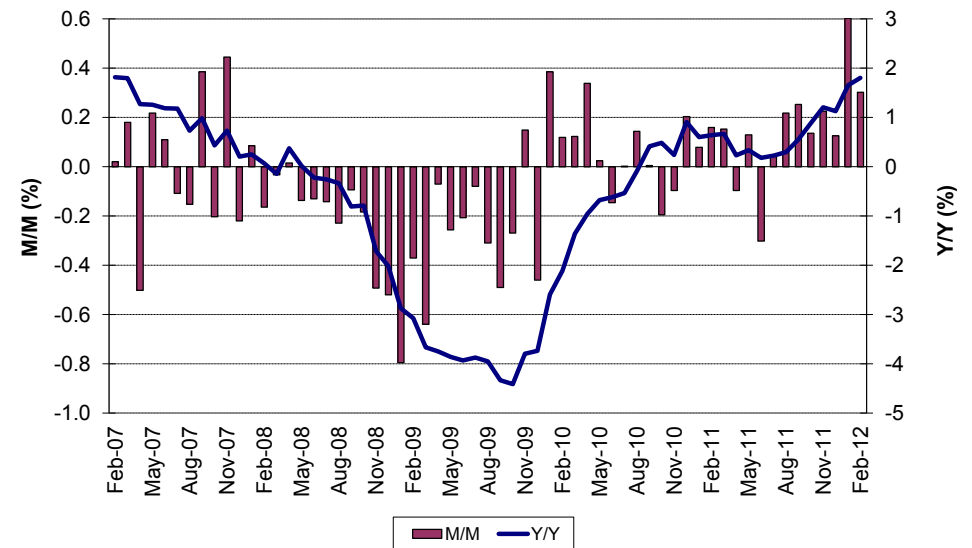
Labor Participation Rate (%)



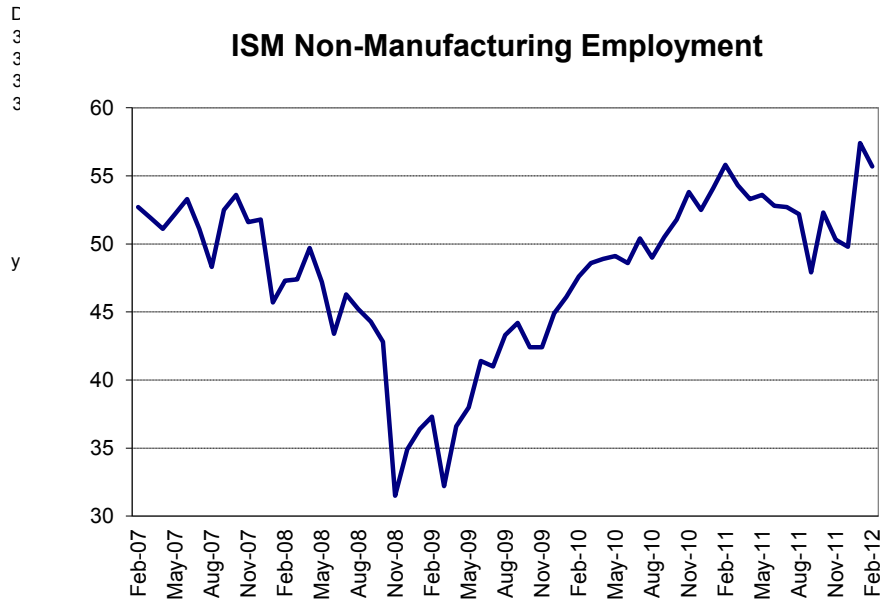
Duration of Unemployment



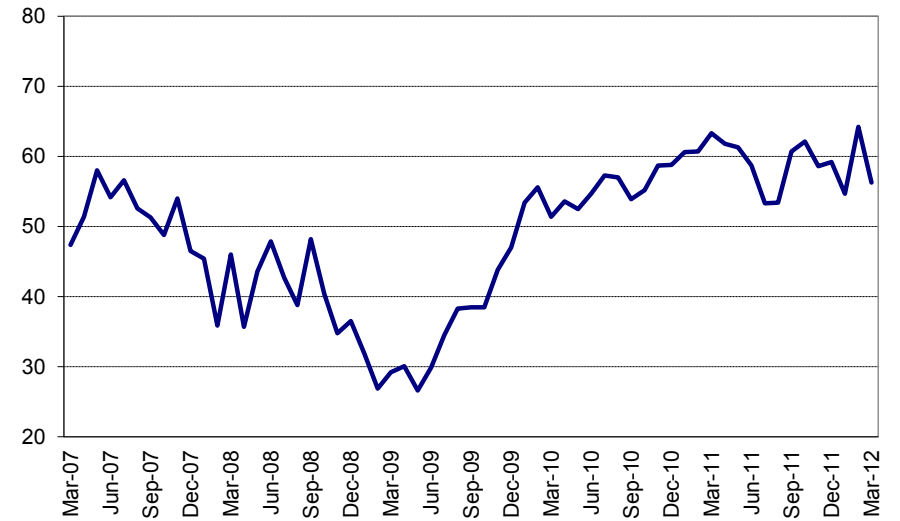
Household Job Growth



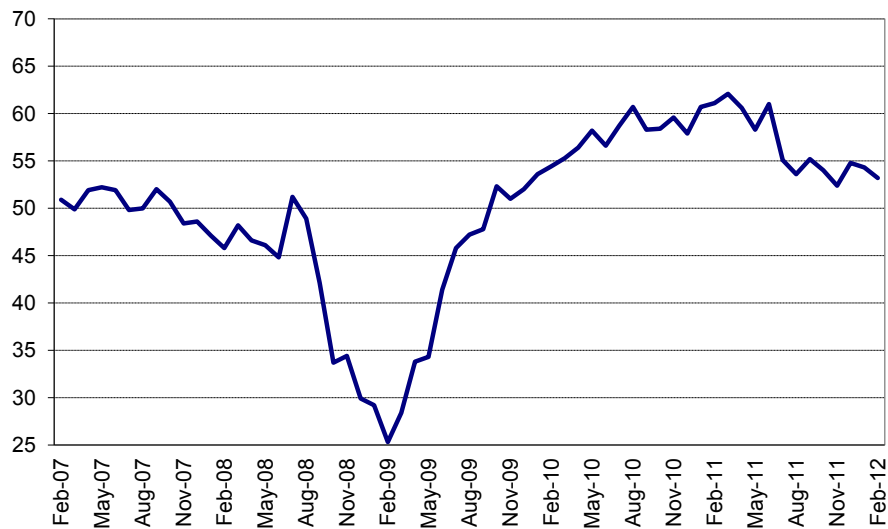
ISM Non-Manufacturing Employment



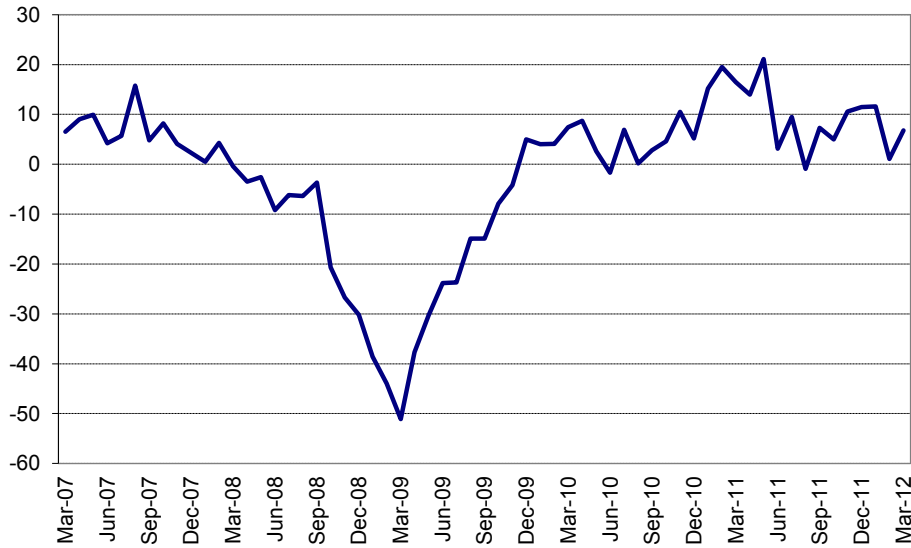
Chicago Employment



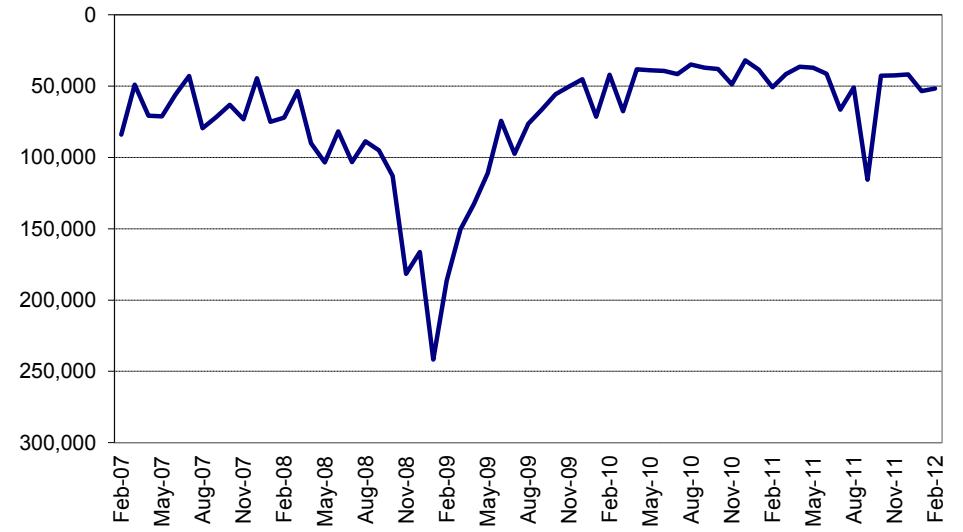
ISM Manufacturing Employment



Philly Fed Employment



Challenger Layoffs



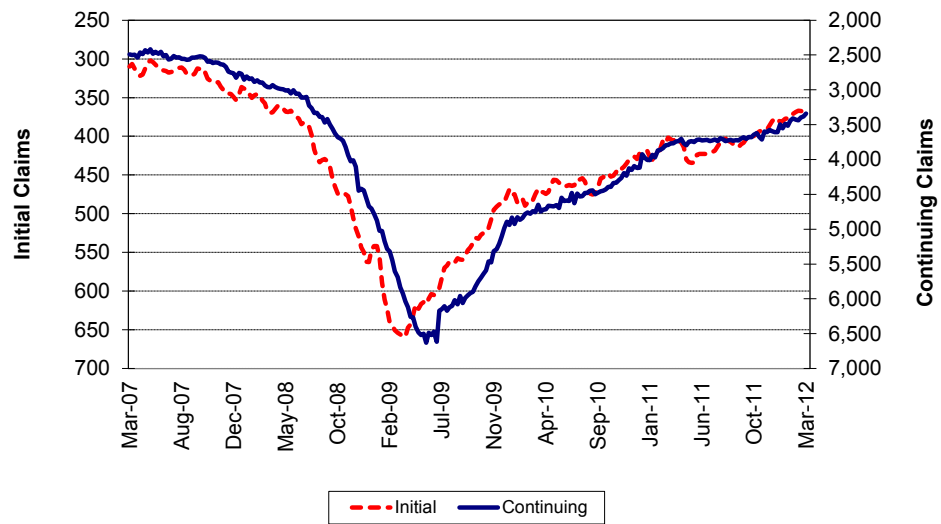
Conference Board Jobs Hard to Find



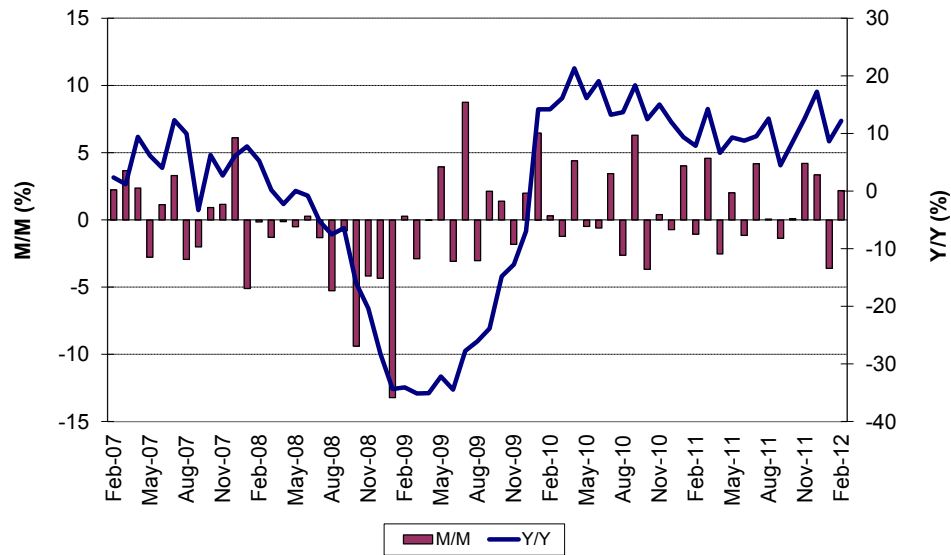
Conference Board Jobs Plentiful



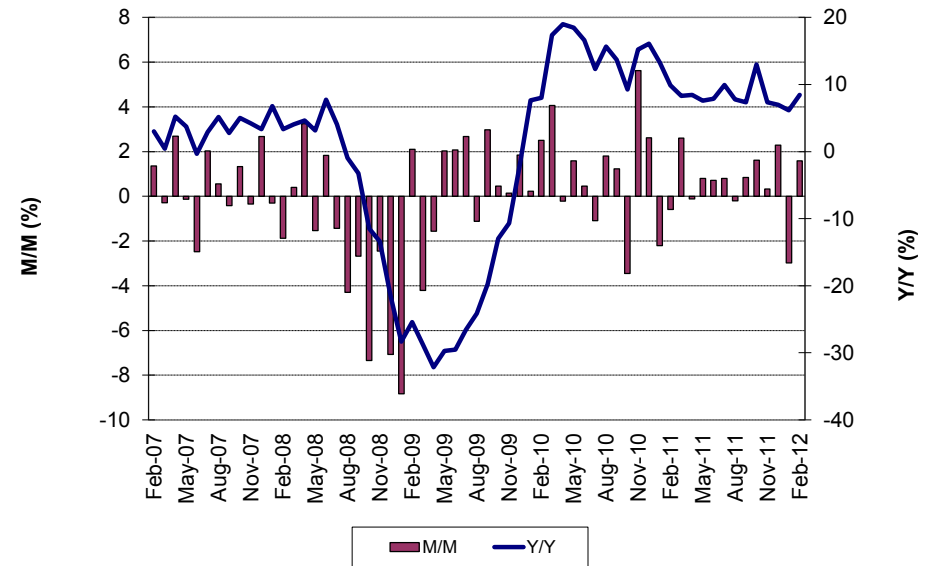
Initial & Continuing Claims (4 wk. mvg. avg.)



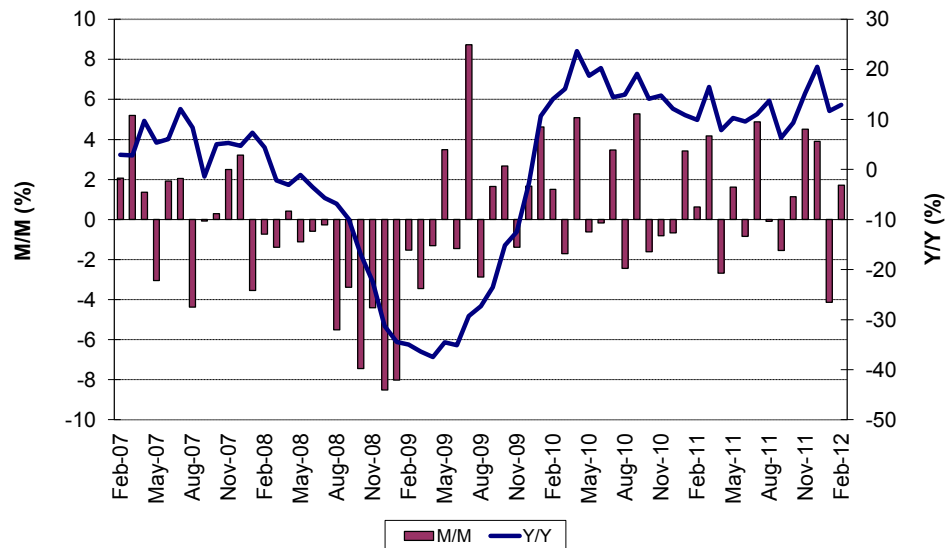
Durable Goods Orders



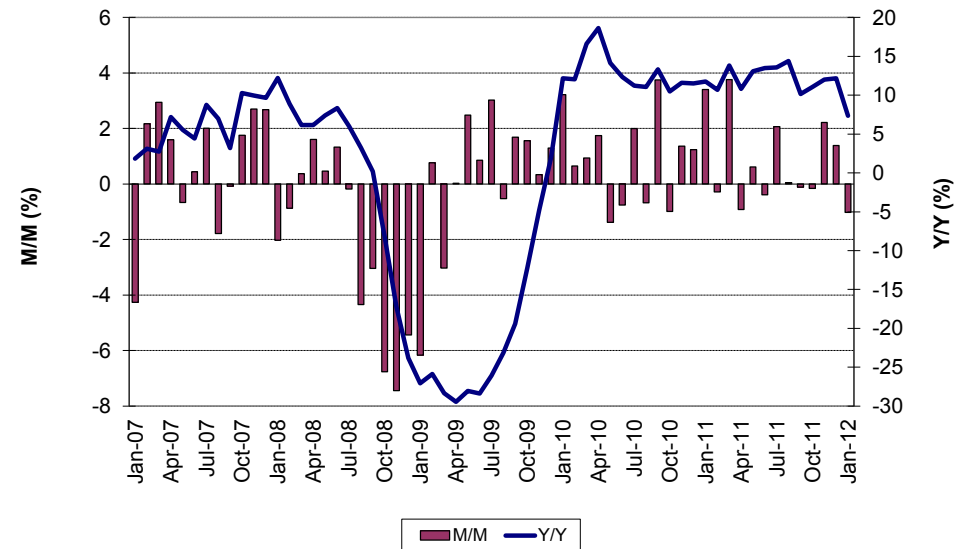
Durable Goods Orders (ex. Transportation)

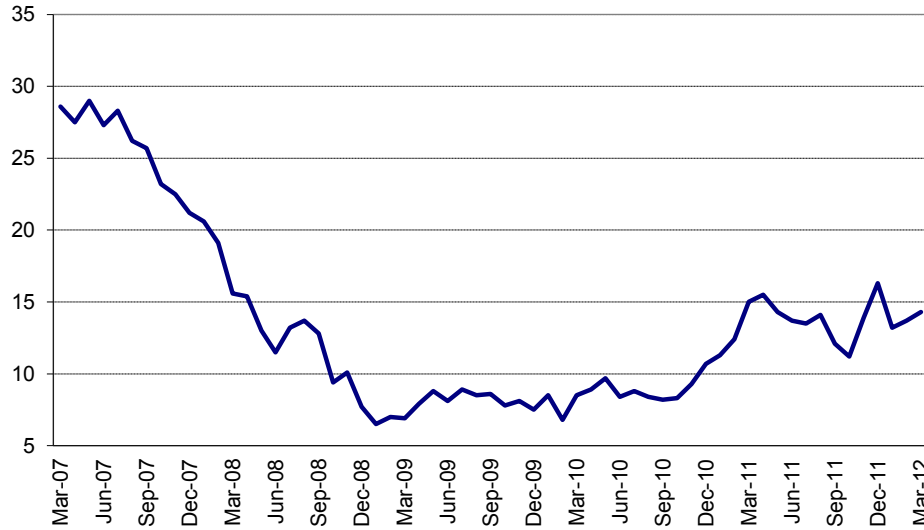
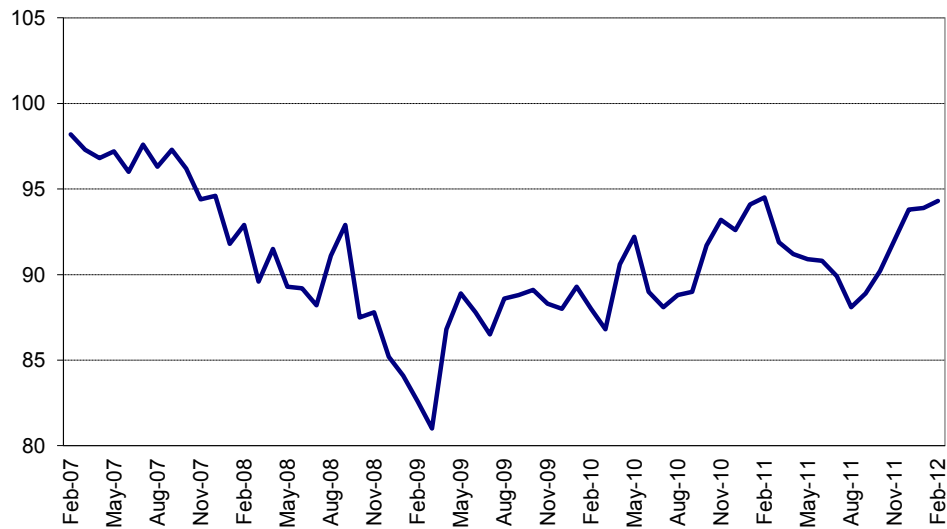


Durable Goods Orders (ex. Defense)



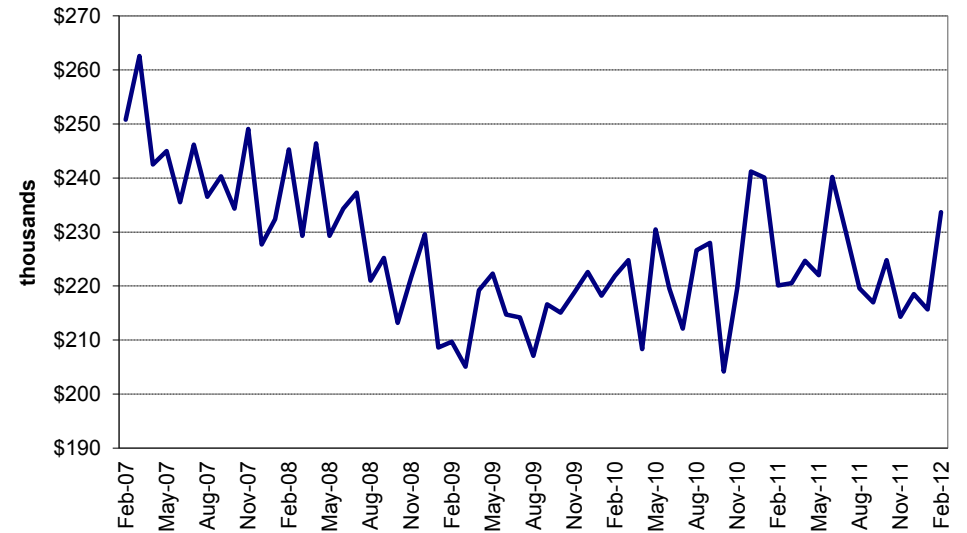
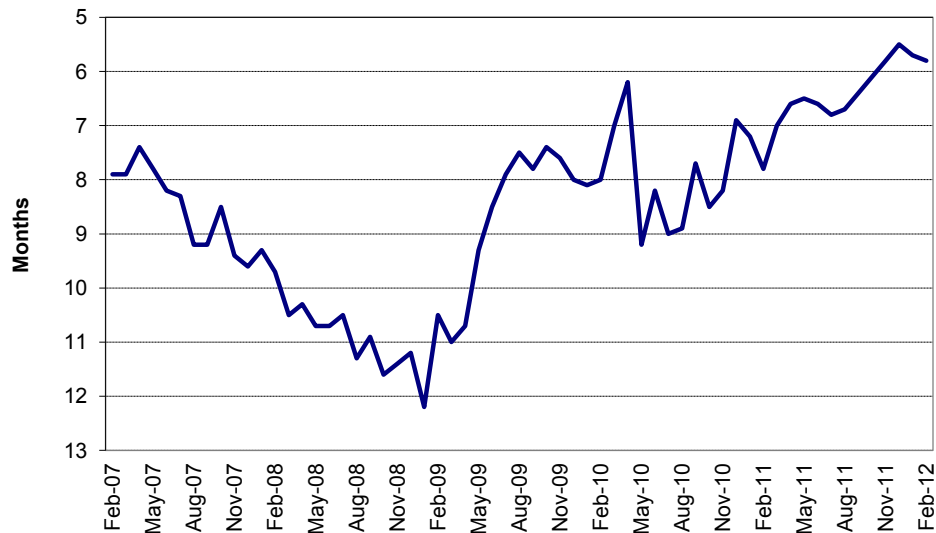
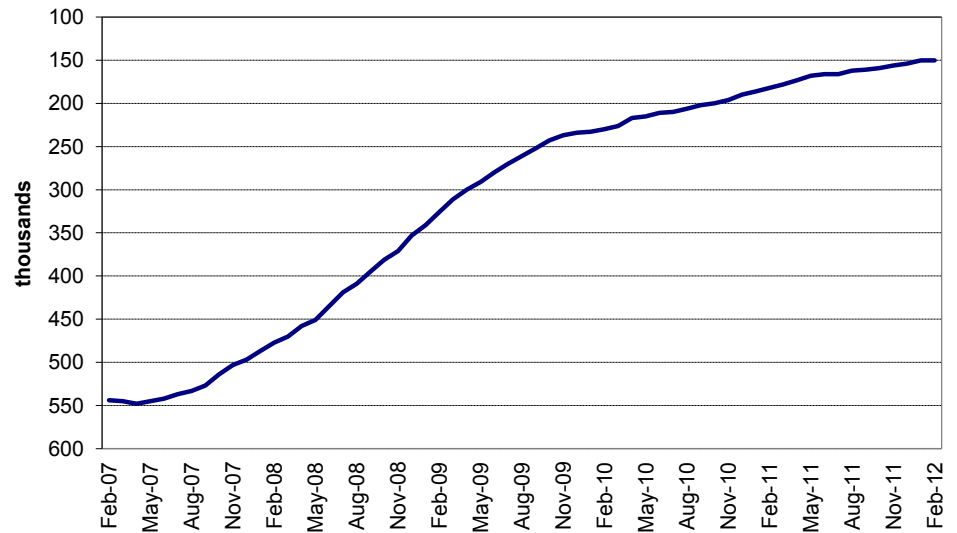
Factory Orders

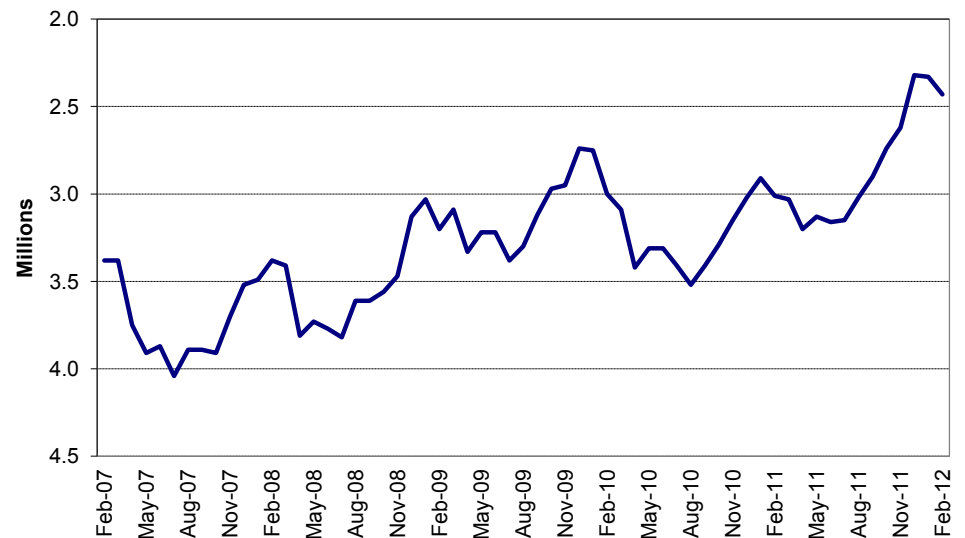


Conf. Board Business Conditions Good**Conf. Board Business Conditions Bad****Small Business Optimism**

Weekly Economic Chart Book: U.S. Housing

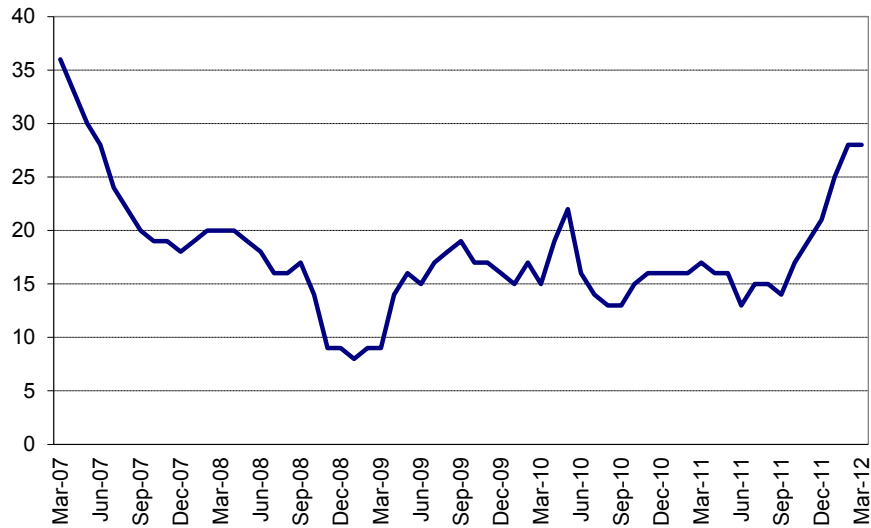
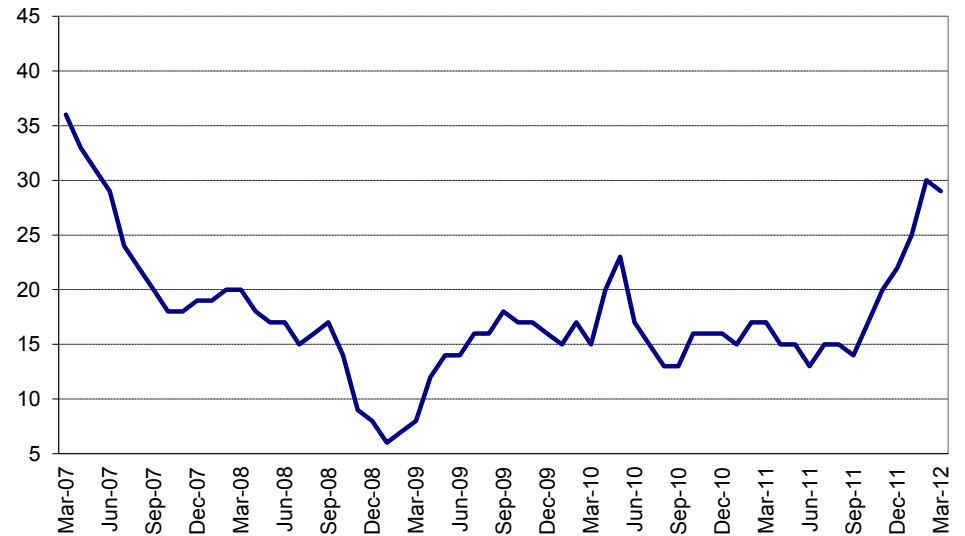
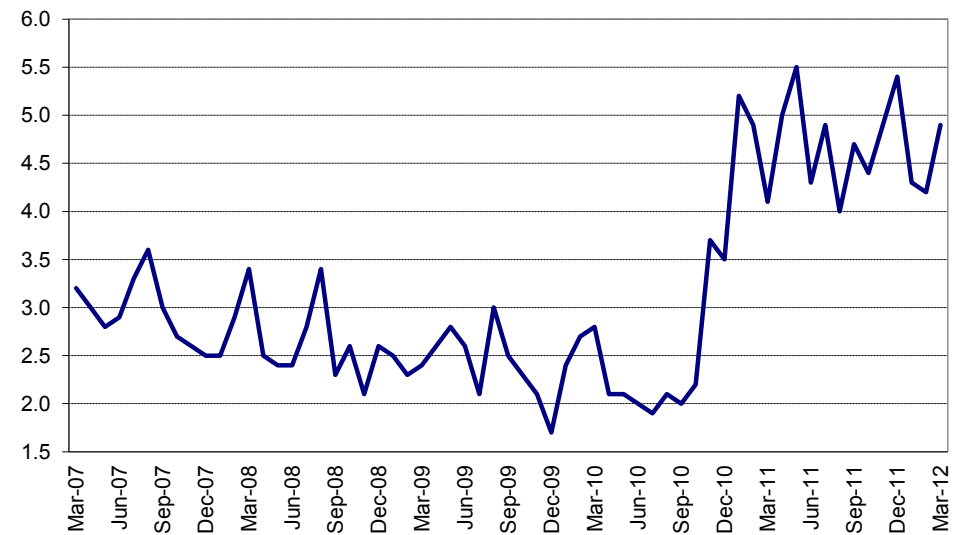
3/30/2012

New Home Sales**New Home Sales Median Prices****New Homes Months of Supply****New Homes Supply (Actual Units)**

Existing Home Sales**Existing Home Sales Median Prices****Existing Homes Months of Supply****Existing Homes Supply (Actual Units)**

Weekly Economic Chart Book: U.S. Housing

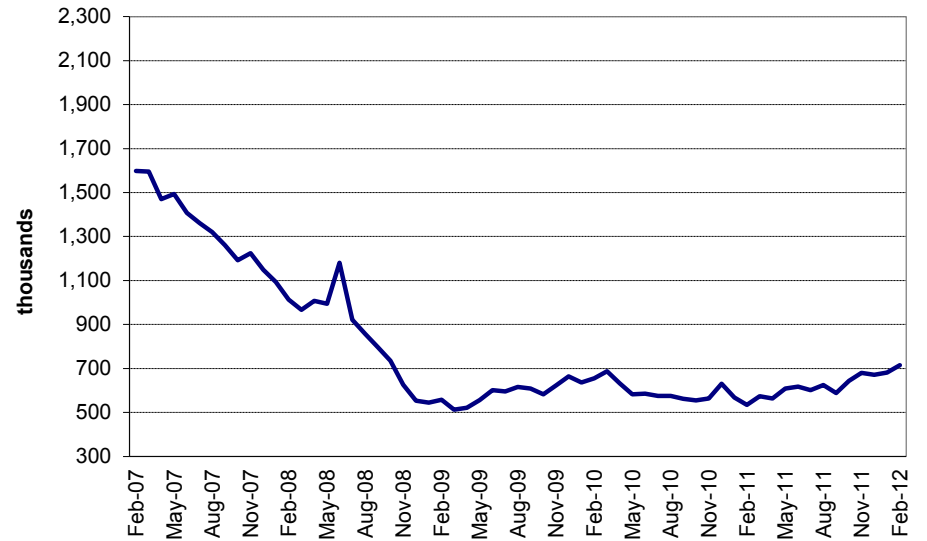
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NAHB Housing Index**NAHB Present Sales Index****NAHB Future Sales Index****Conference Board Home Buying Intentions**

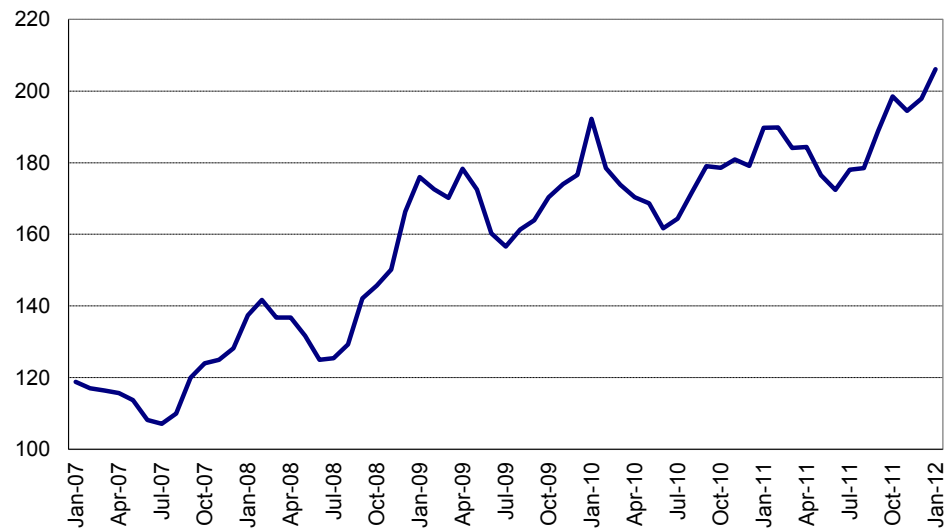
Housing Starts



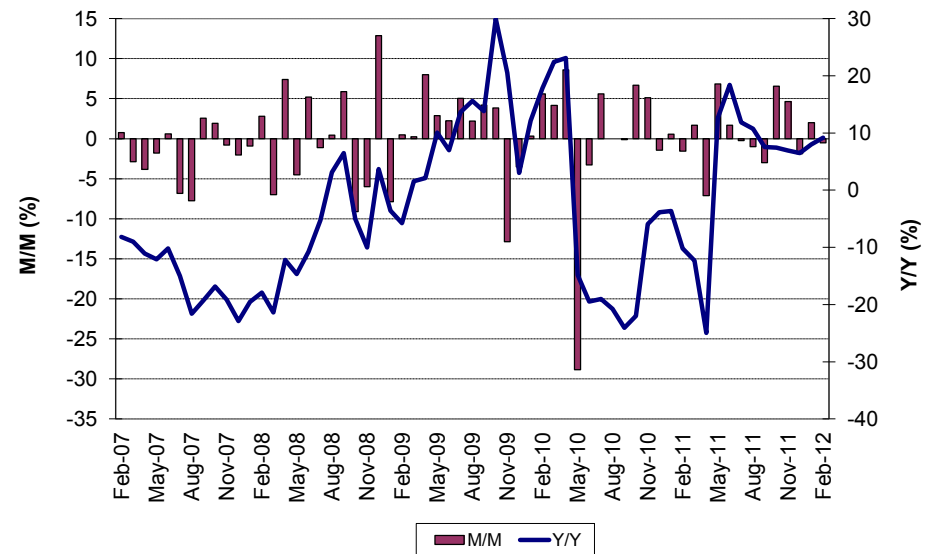
Building Permits

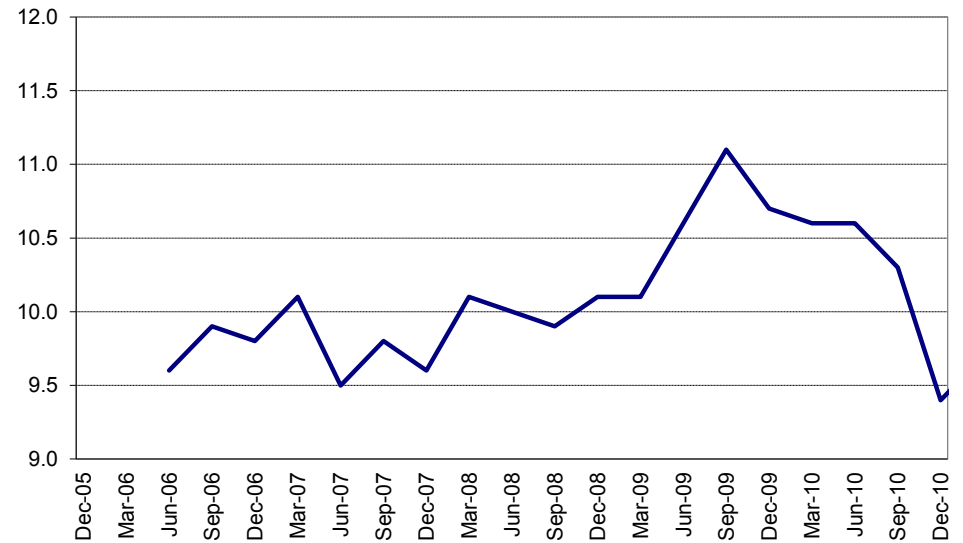


Housing Affordability

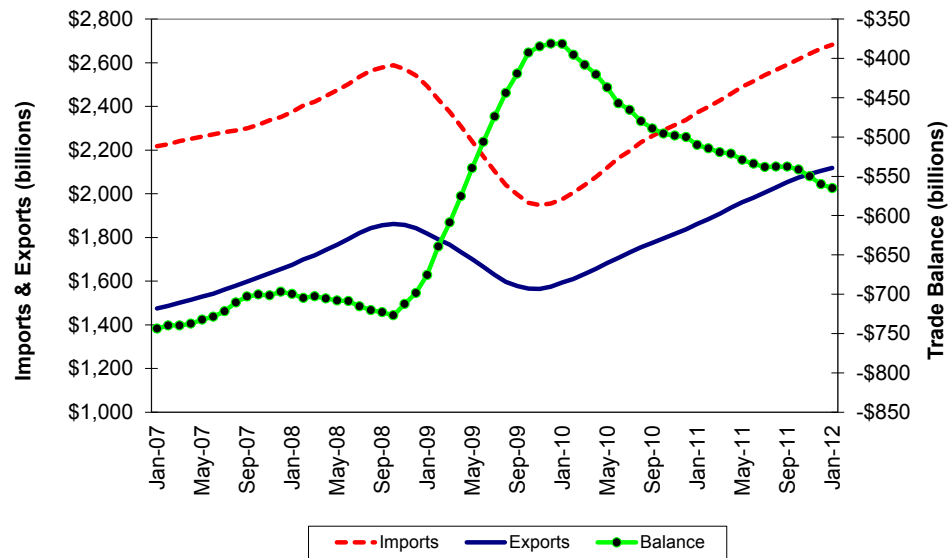


Pending Home Sales

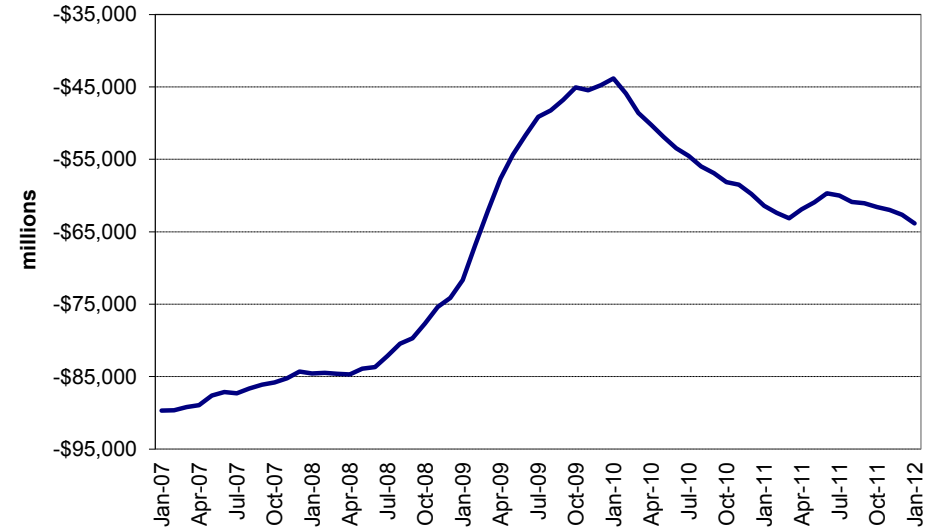


Home Ownership (%)**Rental Vacancy (%)**

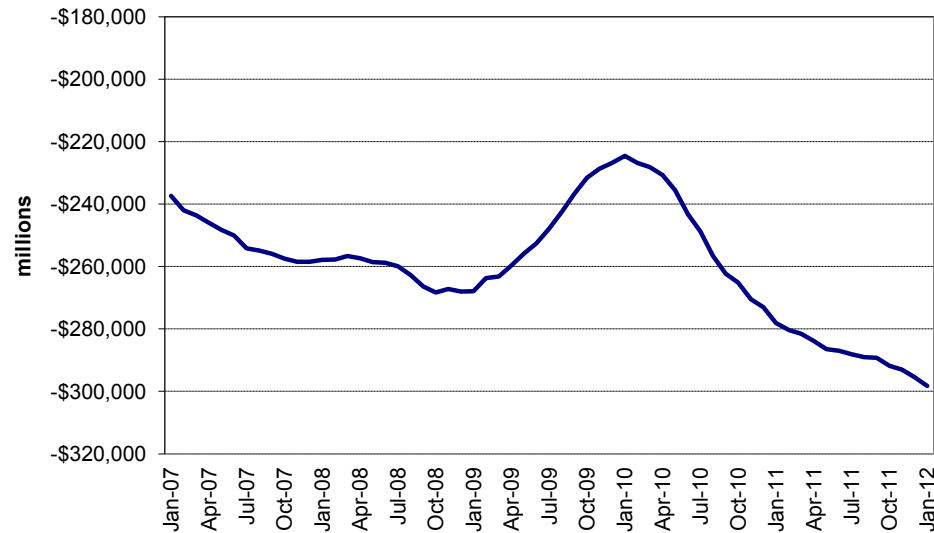
Trade Balance (Trailing Twelve Months)



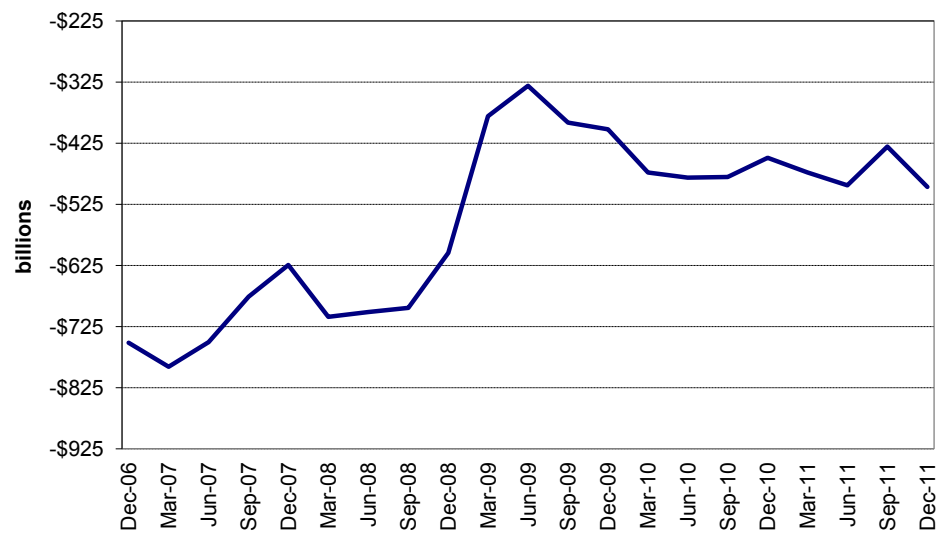
Trailing Trade Balance w/ Japan (12 Months)



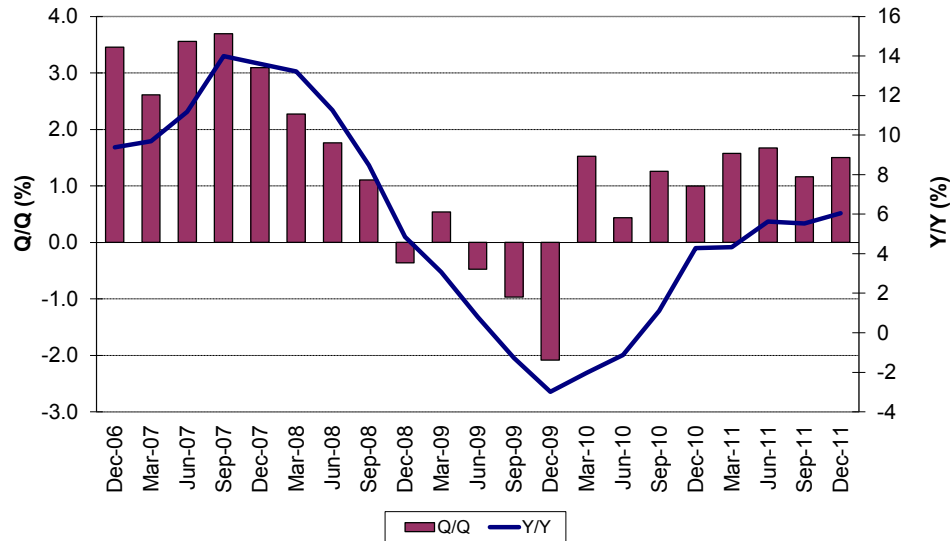
Trailing Trade Balance w/ China (12 Months)



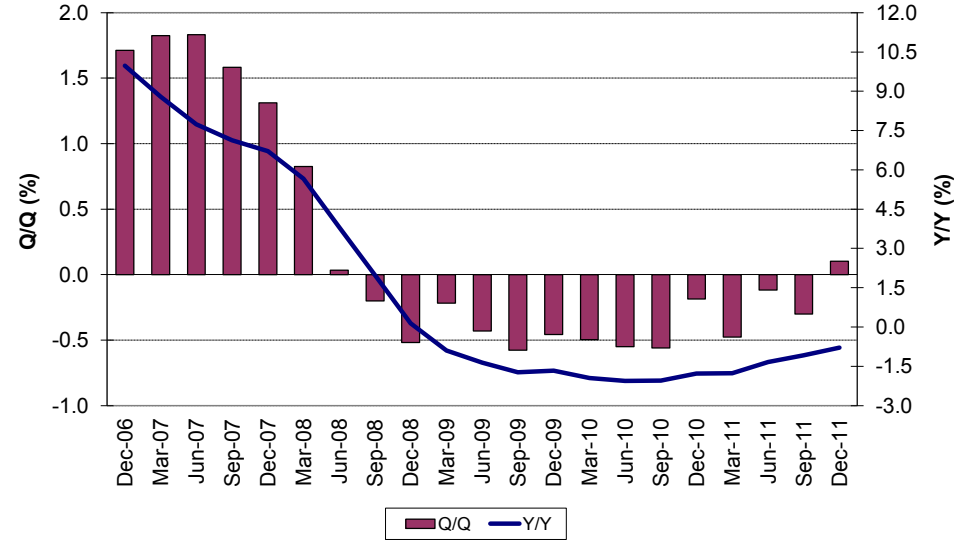
Current Account Balance



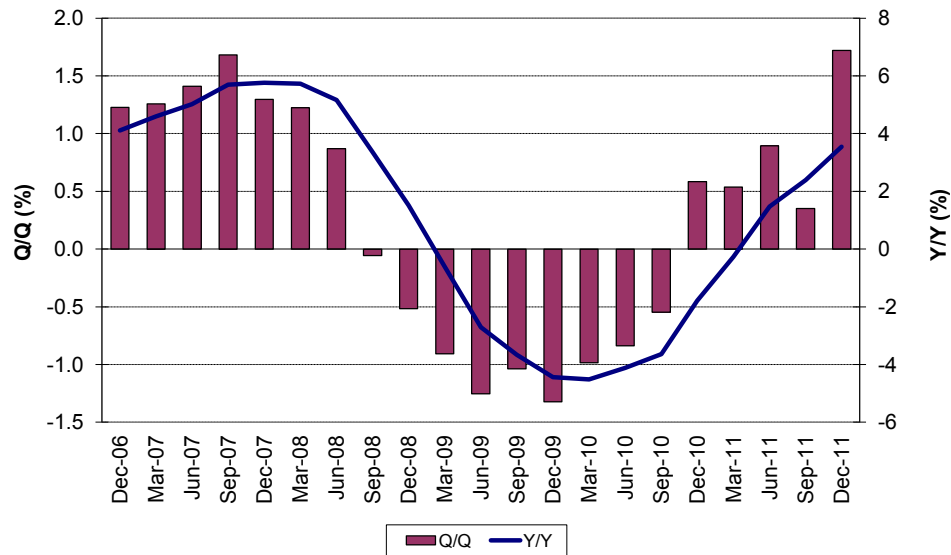
Corporate Debt



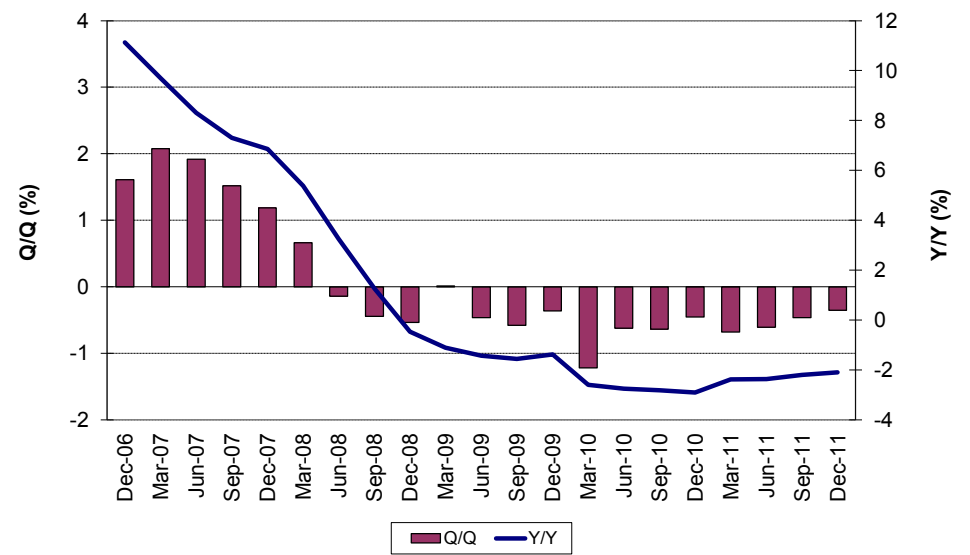
Household Debt



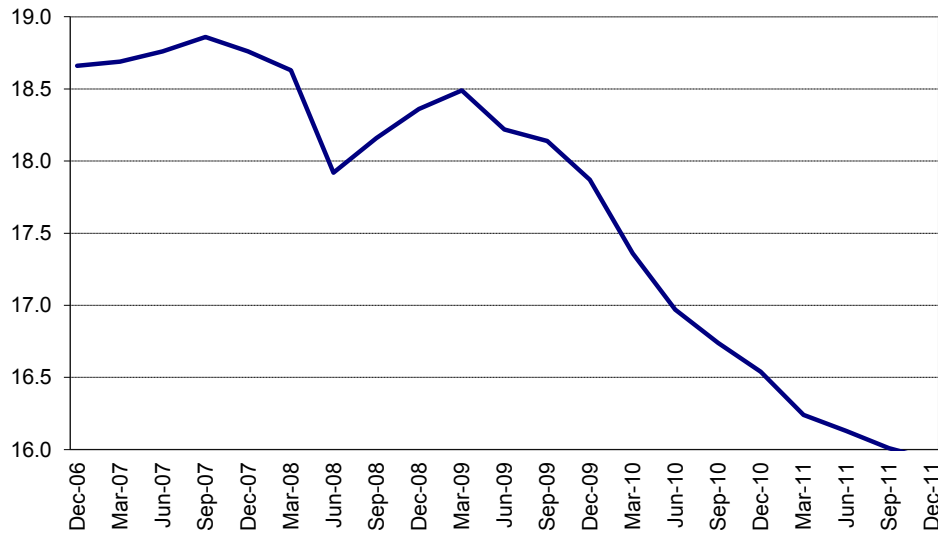
Consumer Credit



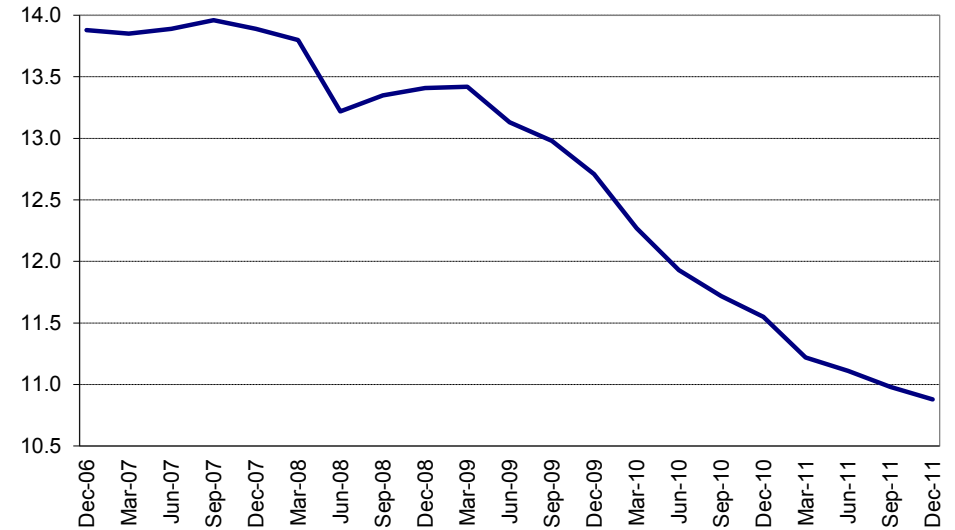
Mortgage Debt



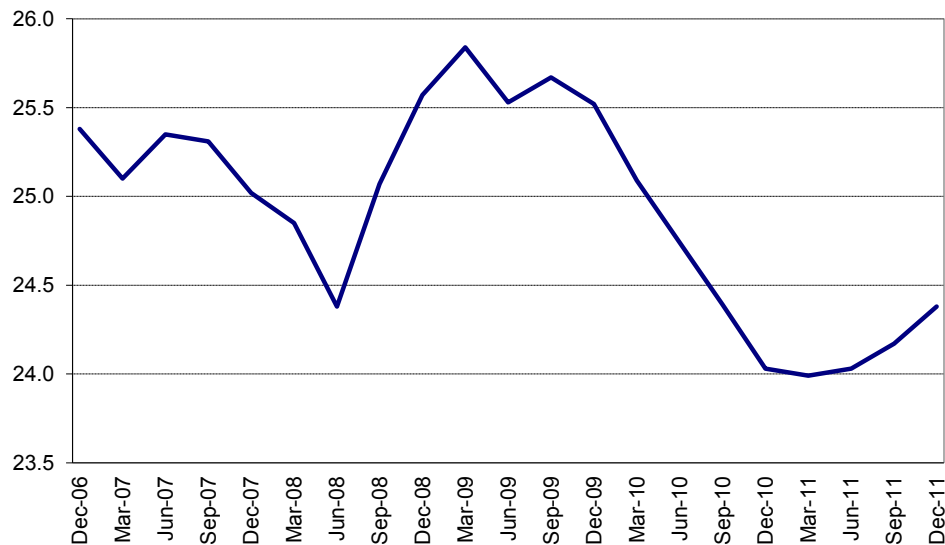
Financial Obligation Ratio (%)



Debt Service Ratio (%)



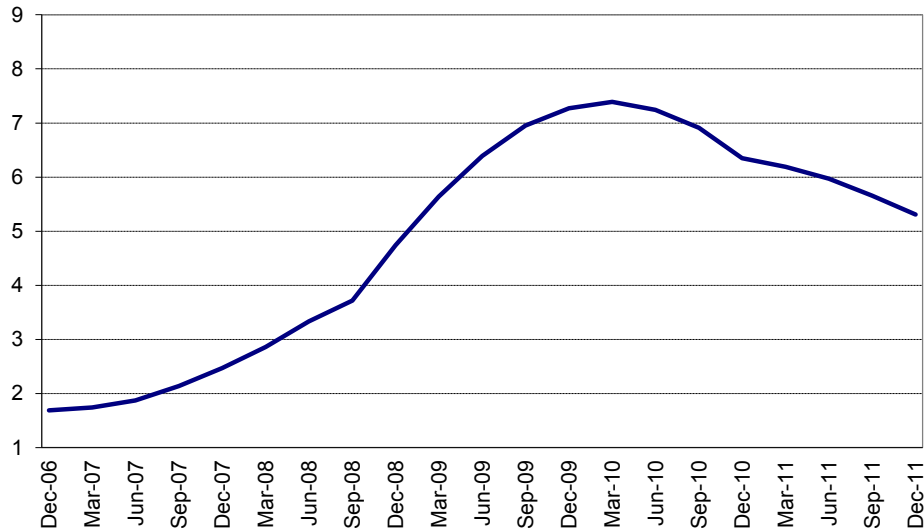
Renter's Financial Obligation Ratio (%)



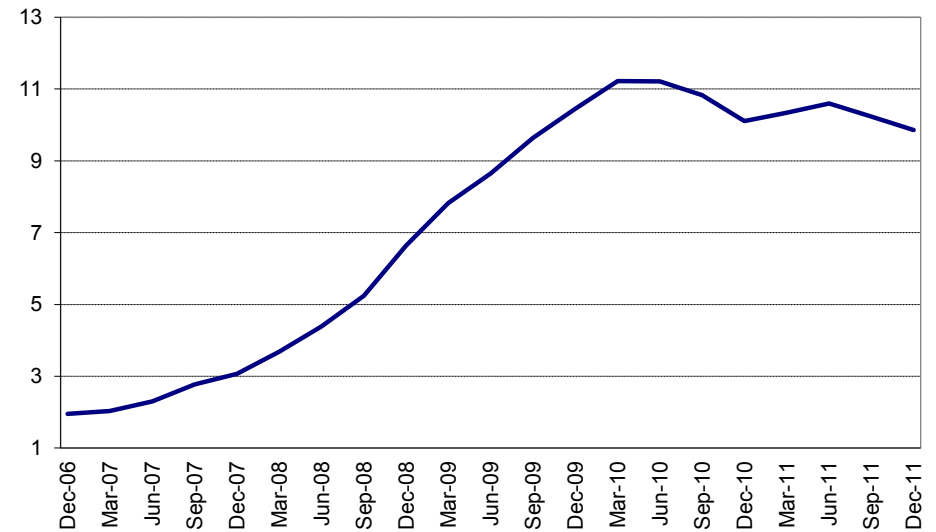
Homeowner's Financial Obligation Ratio (%)



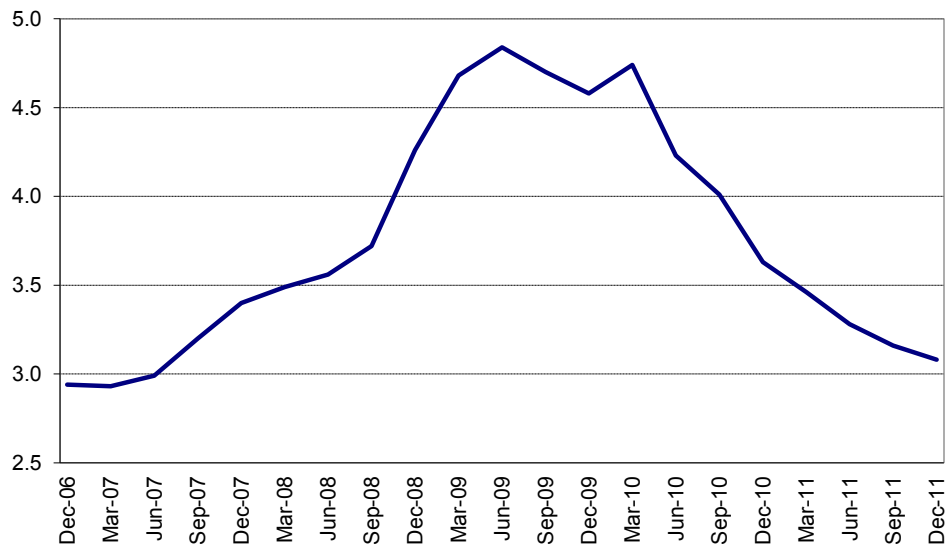
Total Delinquency Rate (%)



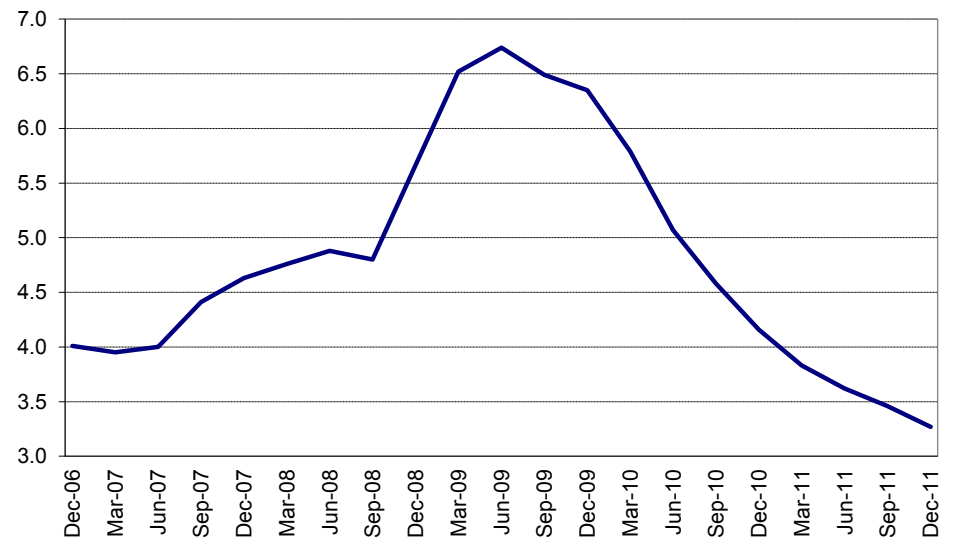
Residential Delinquency Rate (%)

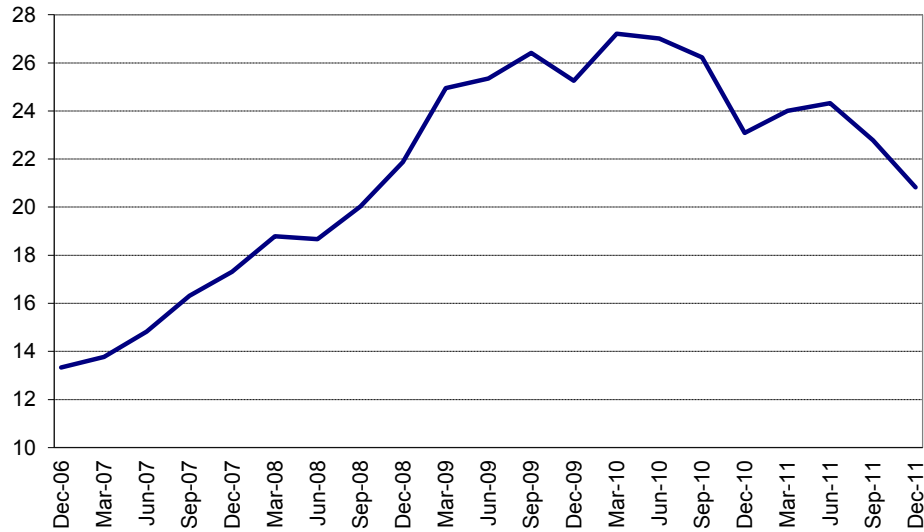
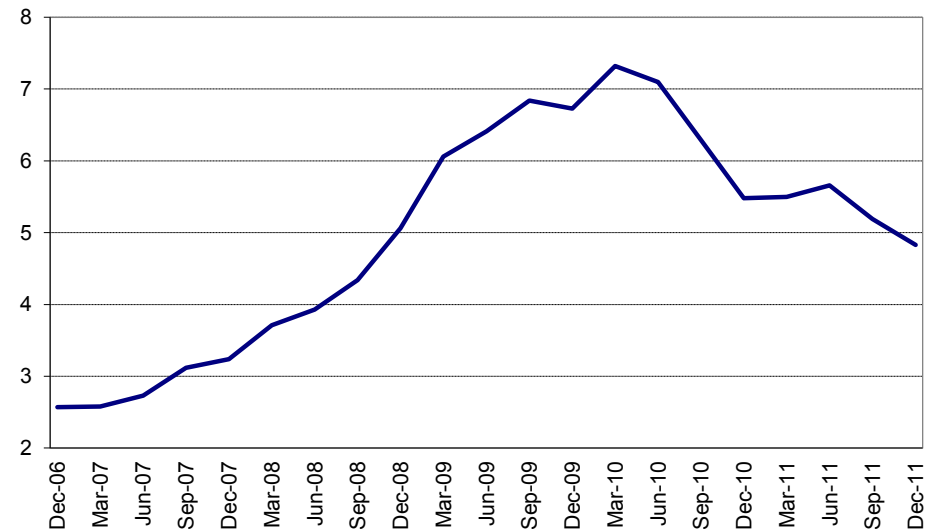
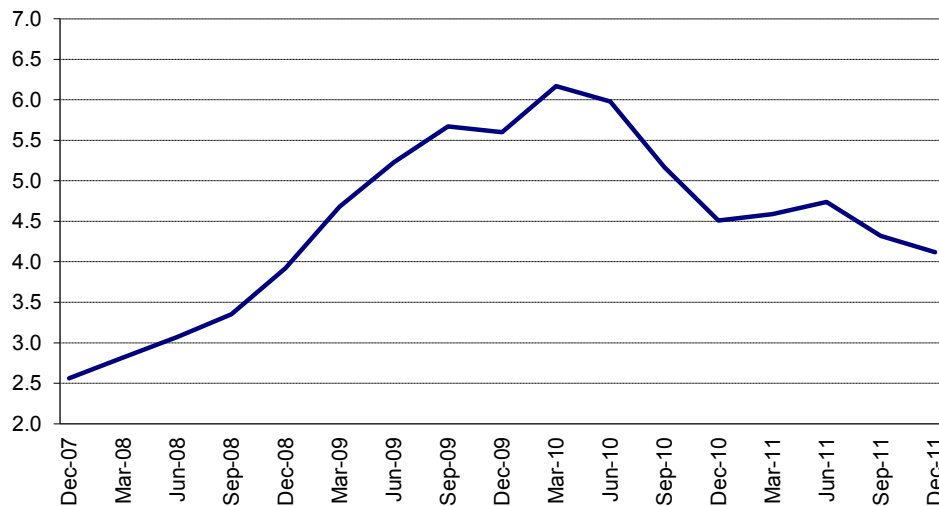
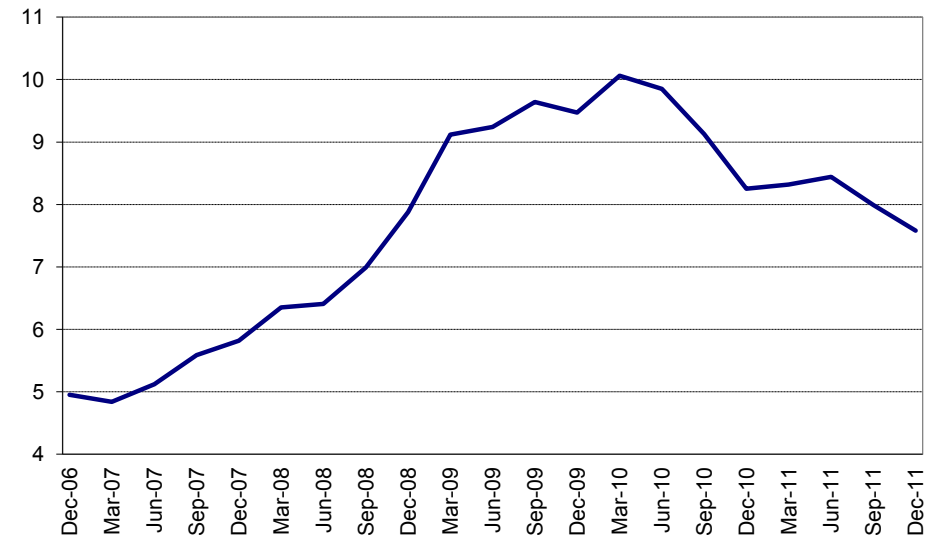


All Consumer Loan Delinquency Rate (%)

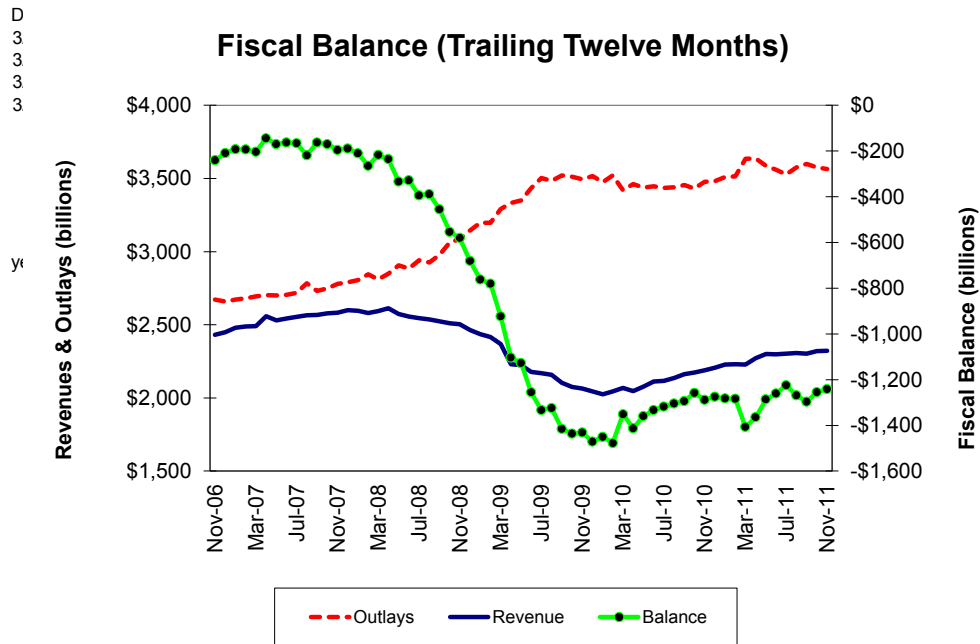


Credit Card Delinquency Rate (%)

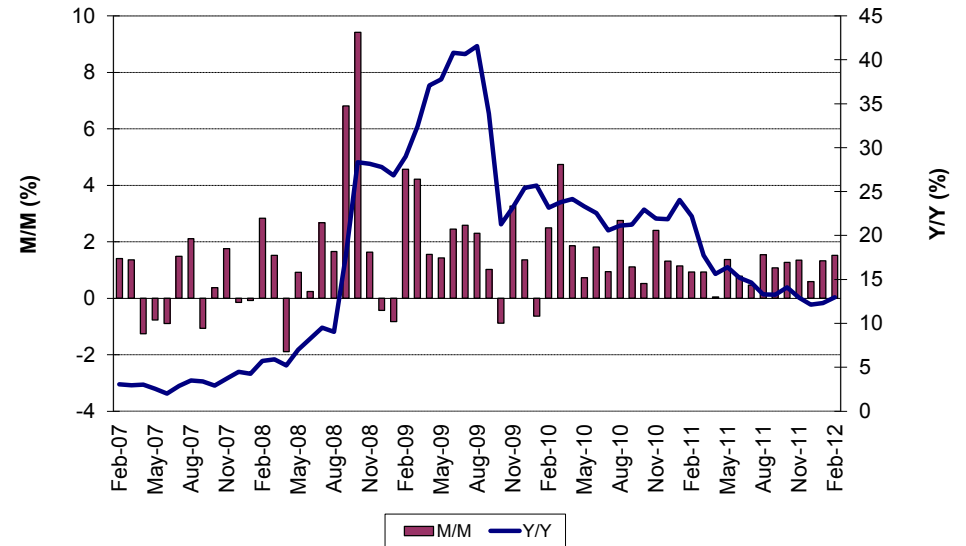


Sub-Prime Mortgage Delinquency % of Total Loans**Prime Mortgage Delinquency % of Total Loans****Prime Mortgage Delinquency & % of Fixed Rate Loans****Total Mortgage Delinquency % of Total Loans**

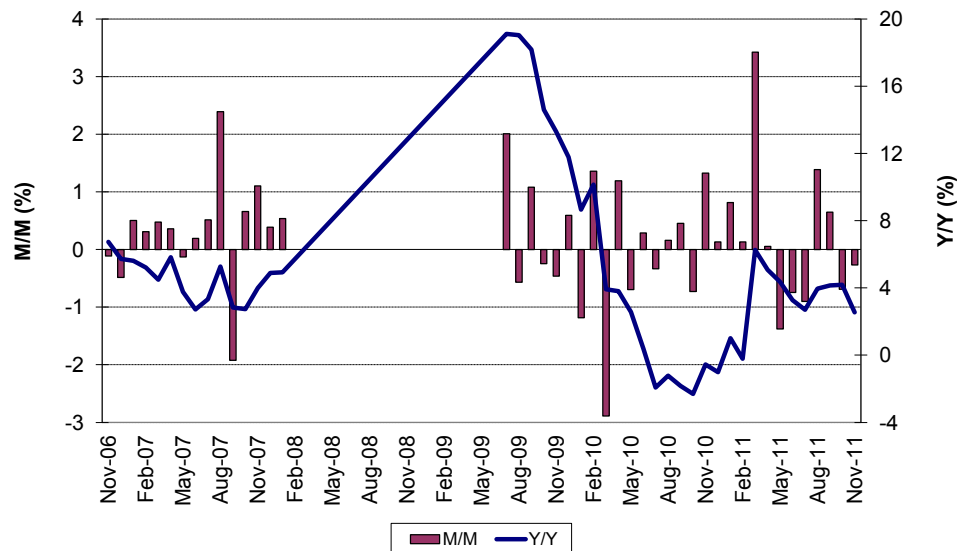
Fiscal Balance (Trailing Twelve Months)



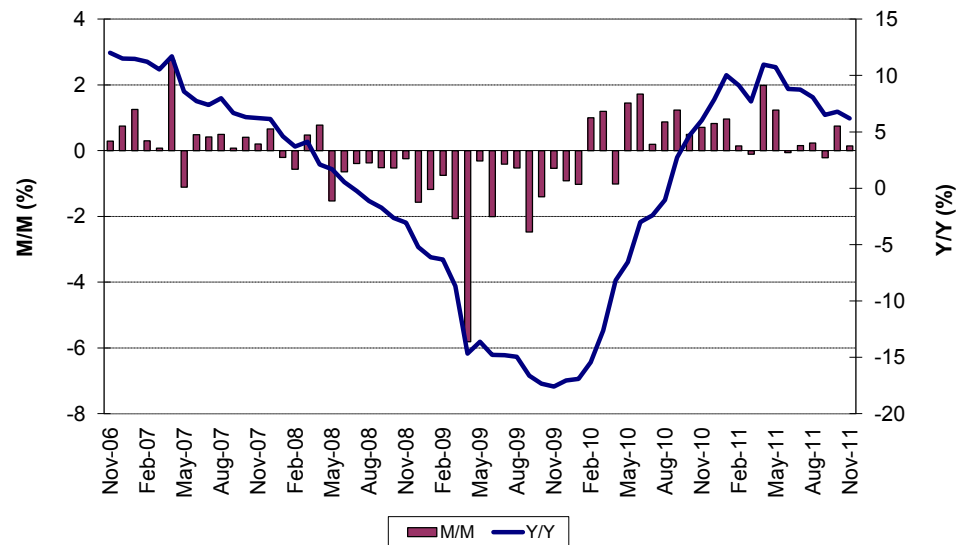
Government Public Debt



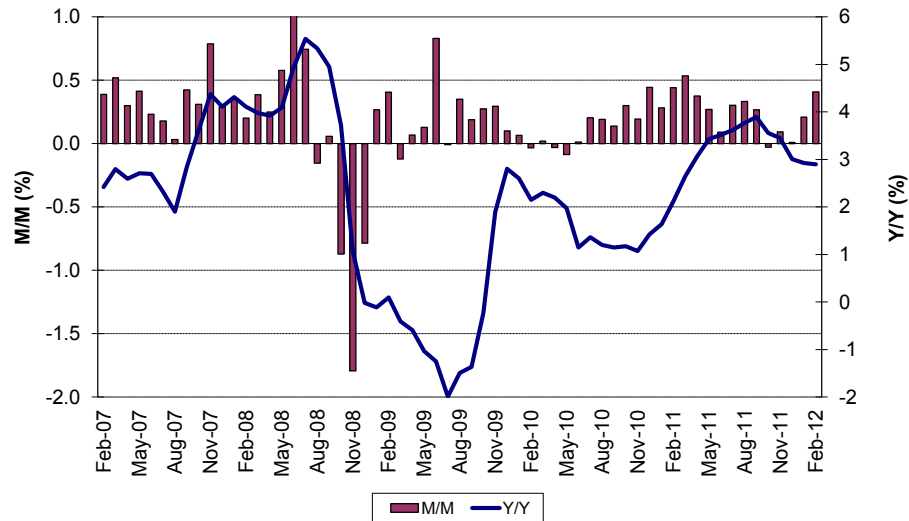
Government Spending (Trailing Twelve Months)



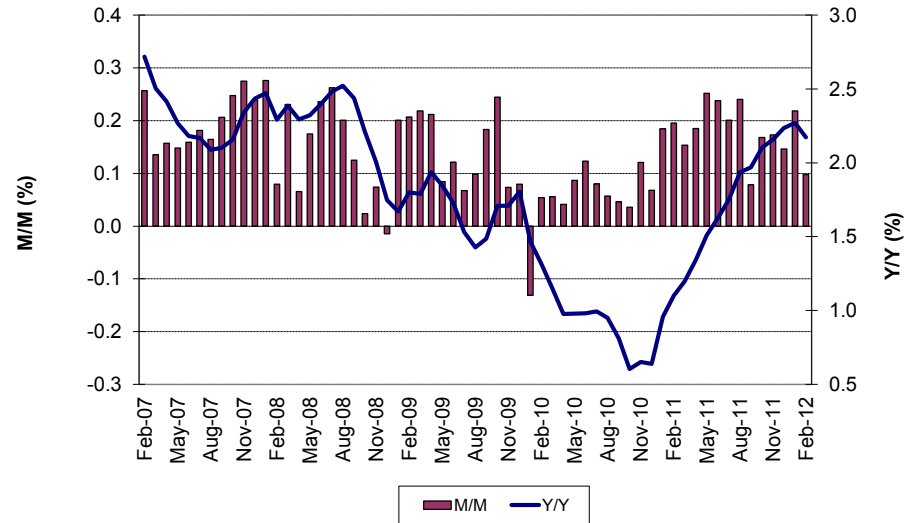
Government Revenue (Trailing Twelve Months)



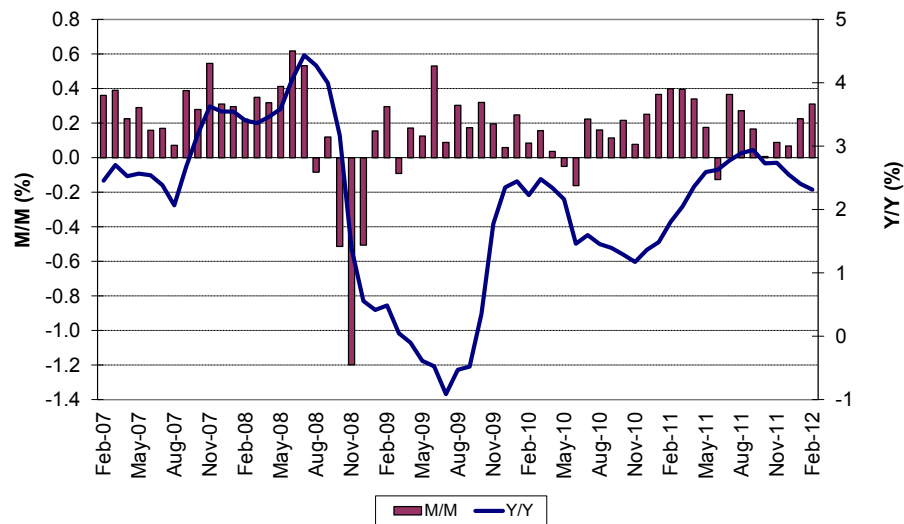
CPI



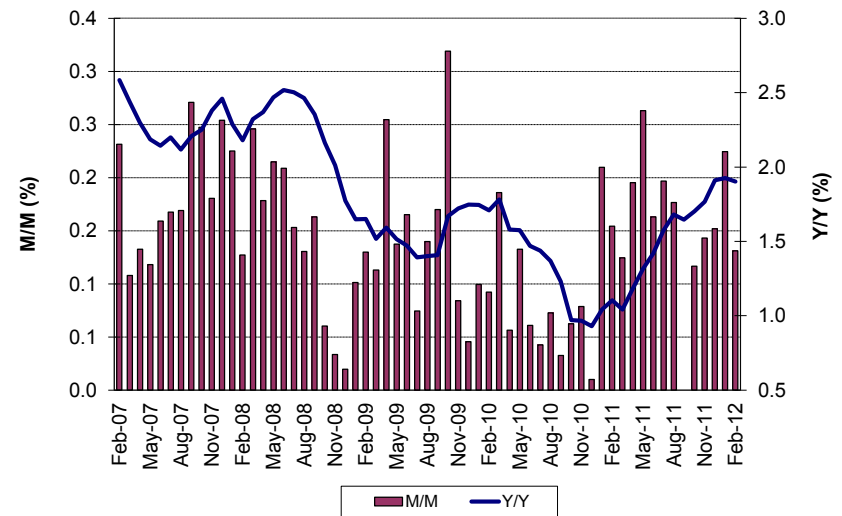
Core CPI



PCE Price Index



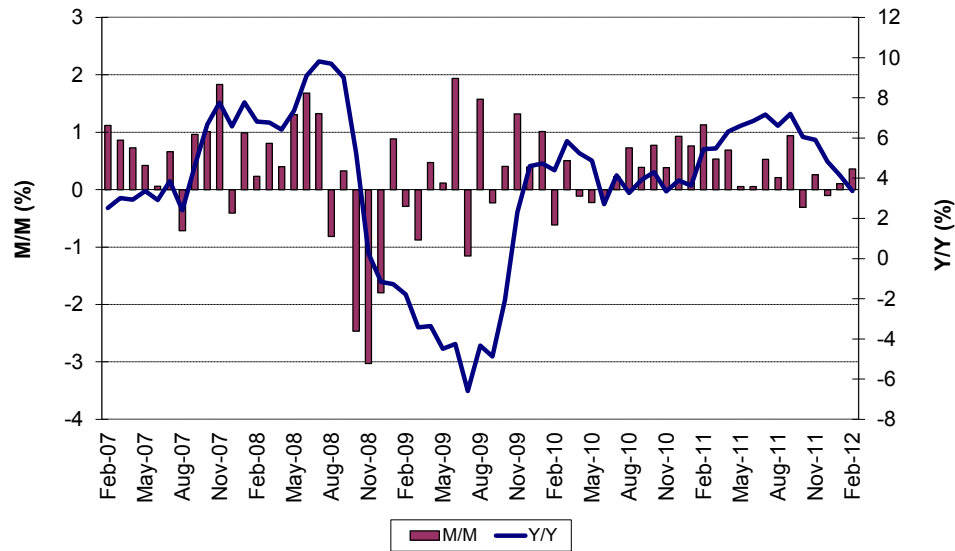
Core PCE



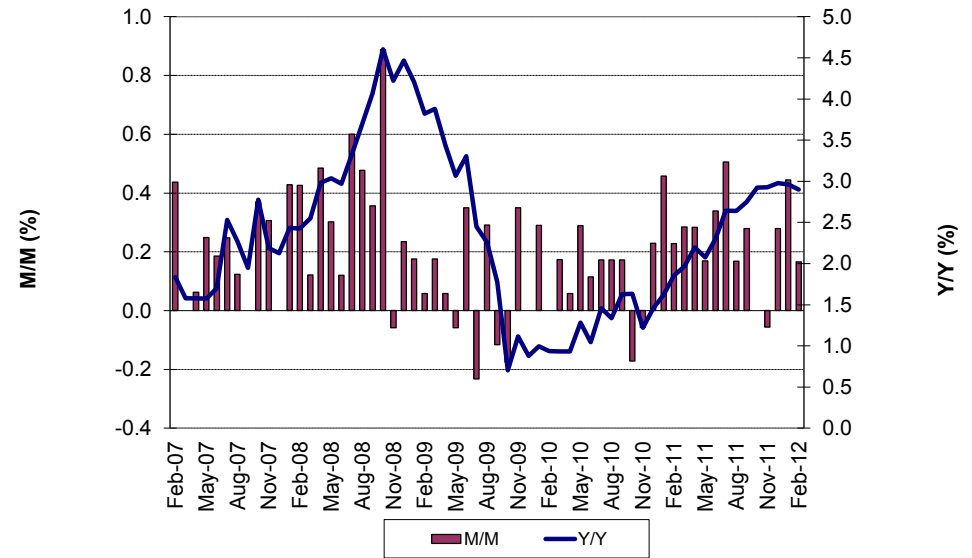
Weekly Economic Chart Book: U.S.
Prices

3/30/2012

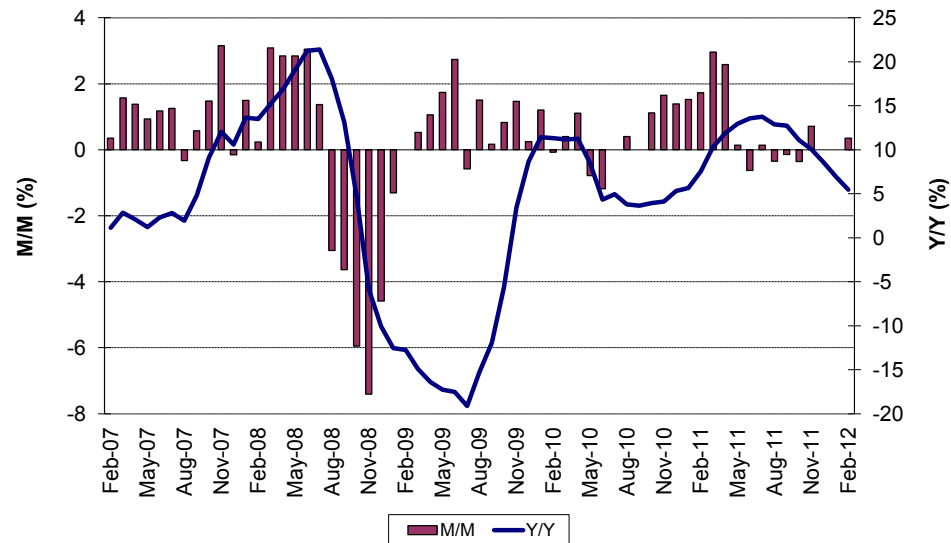
PPI



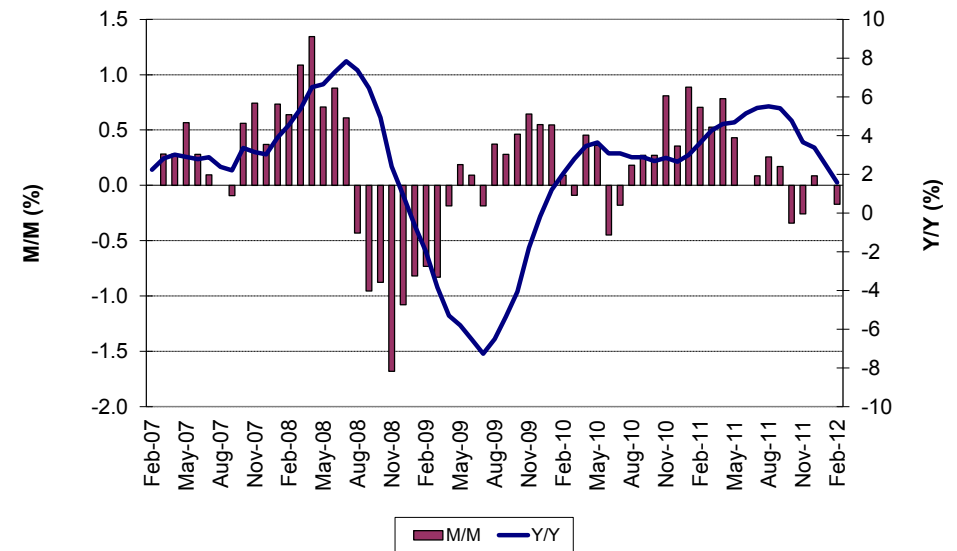
Core PPI



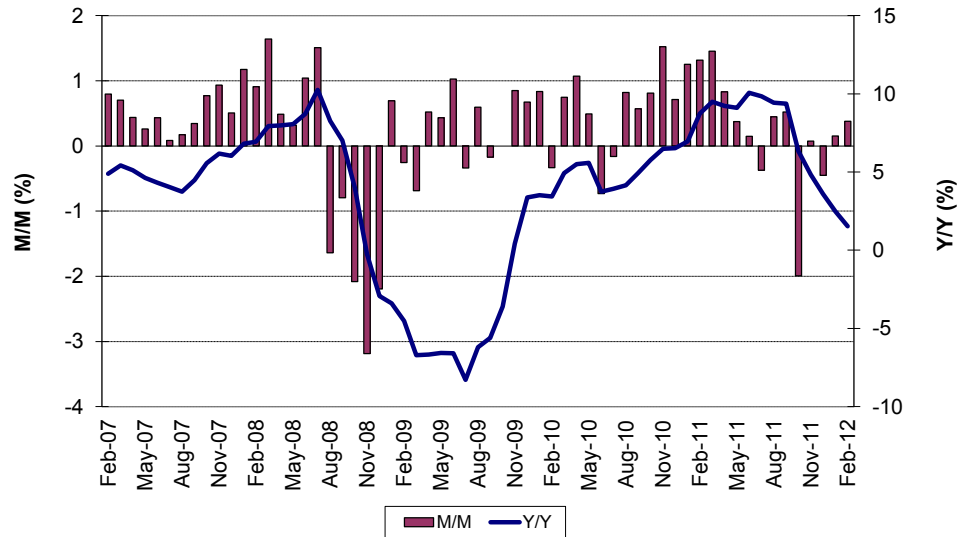
Import Prices



Import Prices ex. Petro



Export Prices



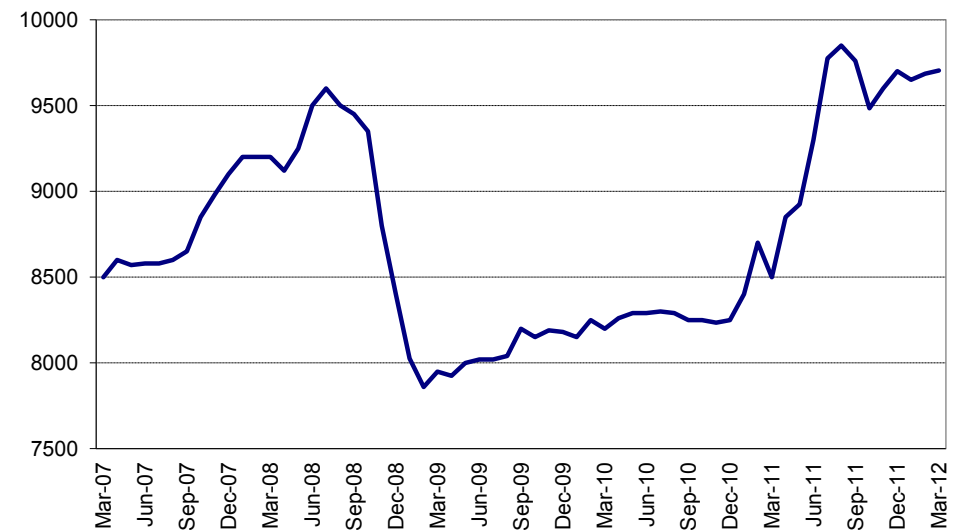
U. of Mich 12 Month Inflation Expectations (%)



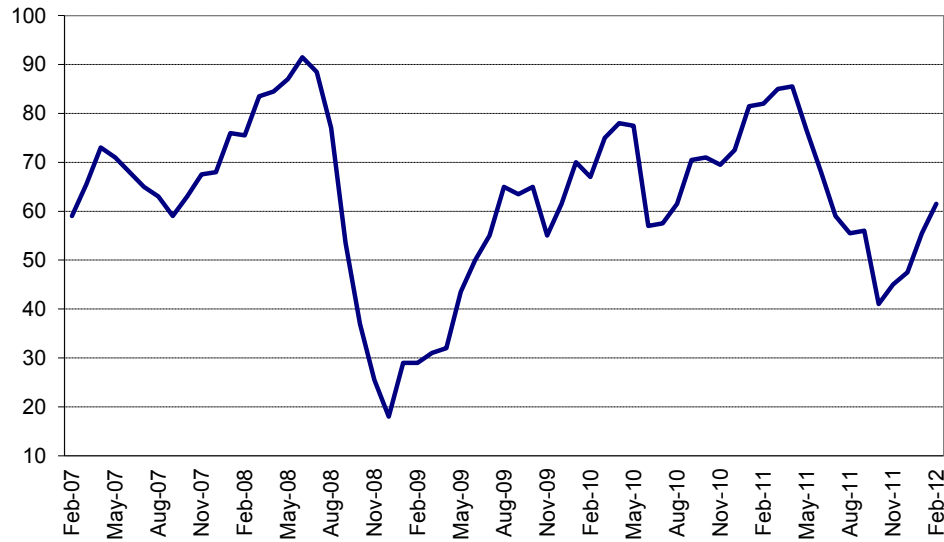
CRB Index



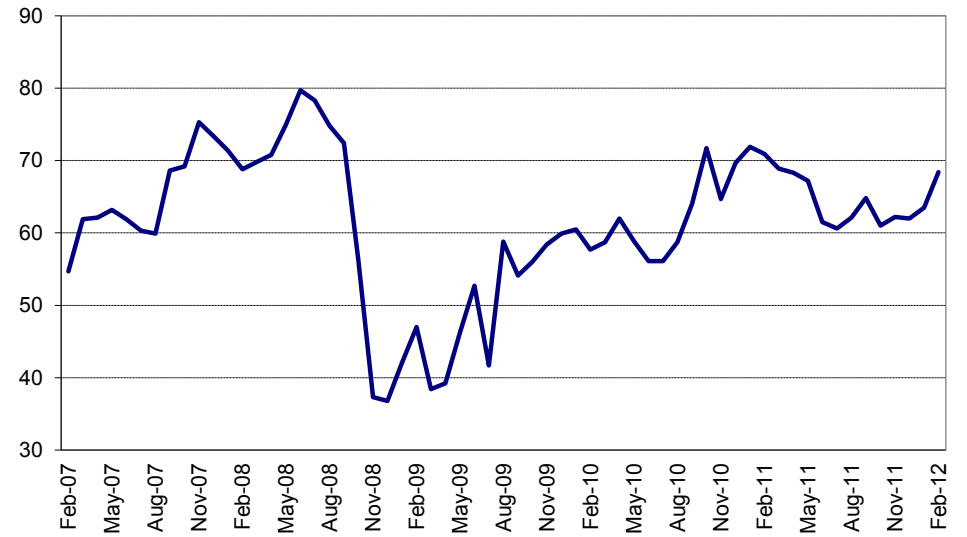
Saudi Crude Production



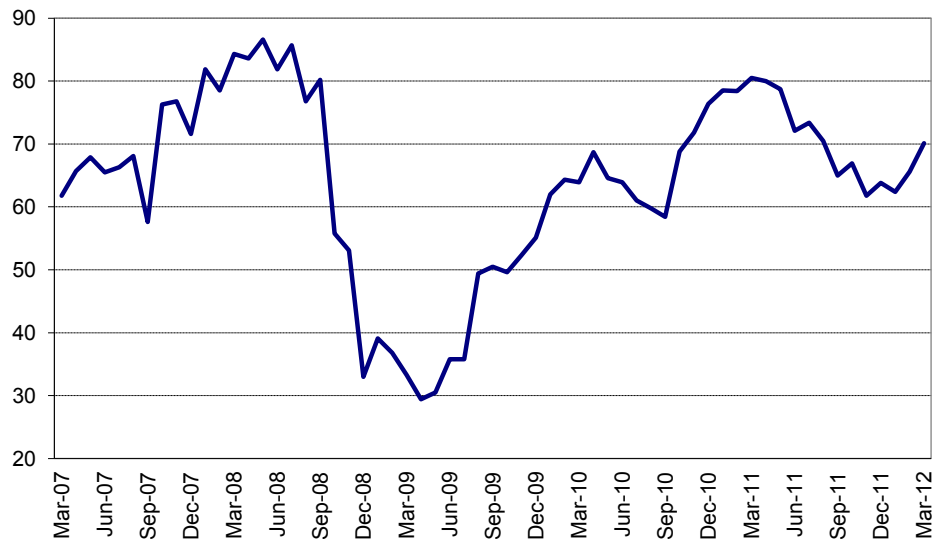
ISM Manufacturing Prices



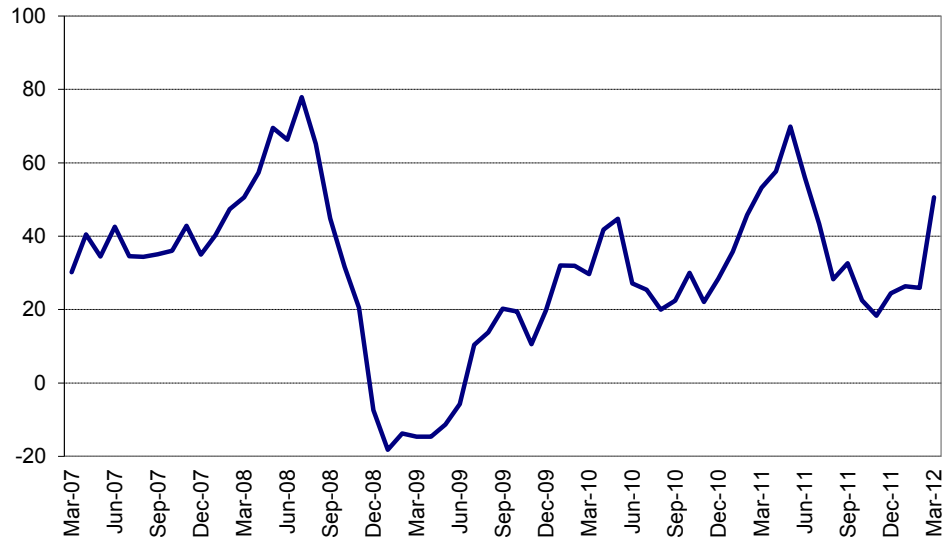
ISM Non-Manufacturing Prices



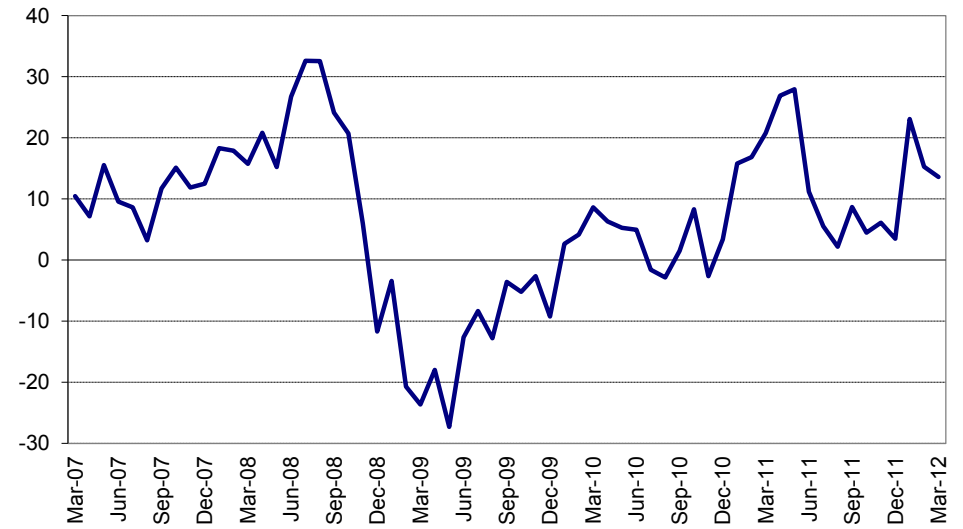
Chicago PMI Prices



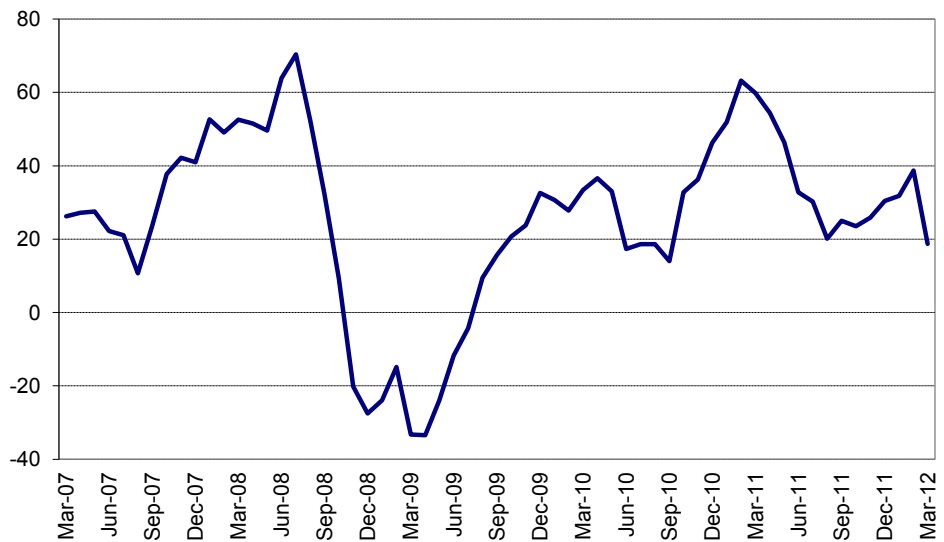
Empire Prices Paid



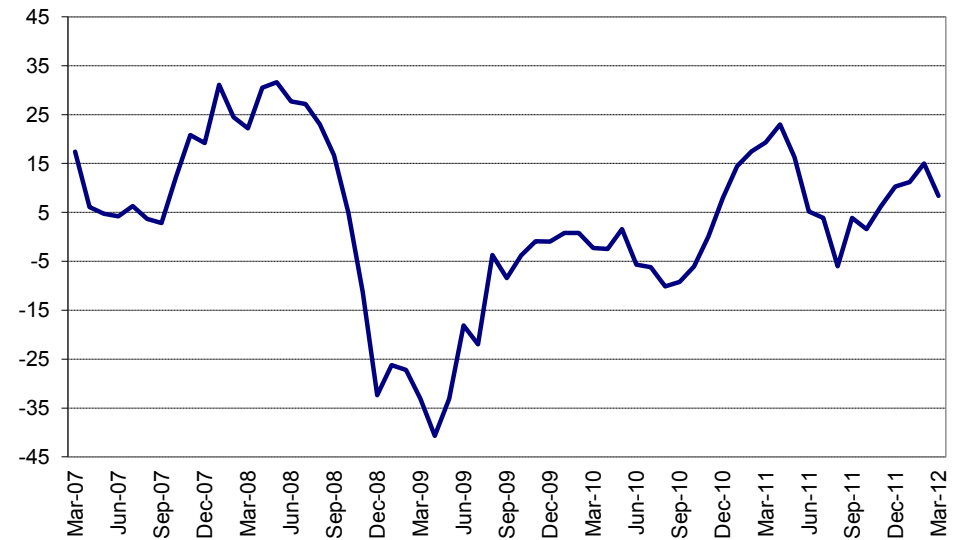
Empire Prices Rcvd

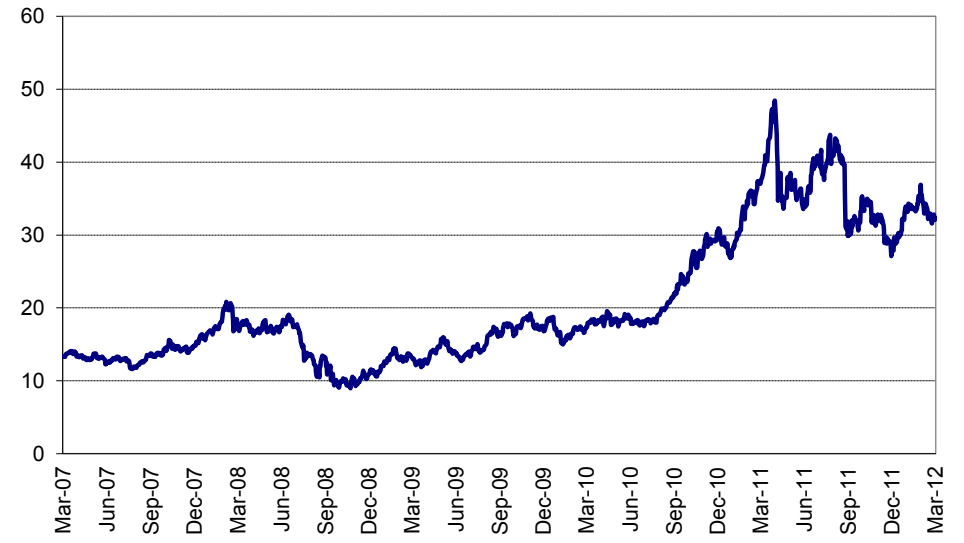
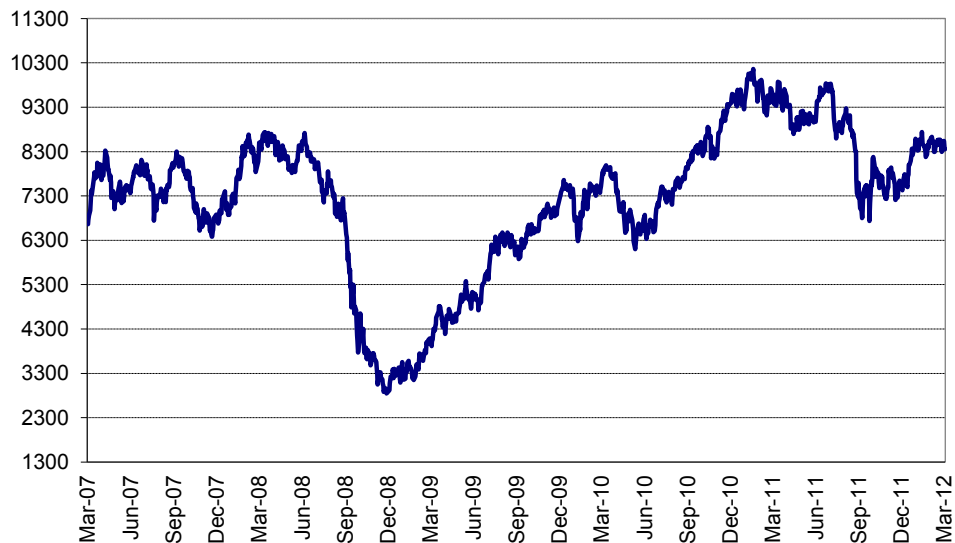
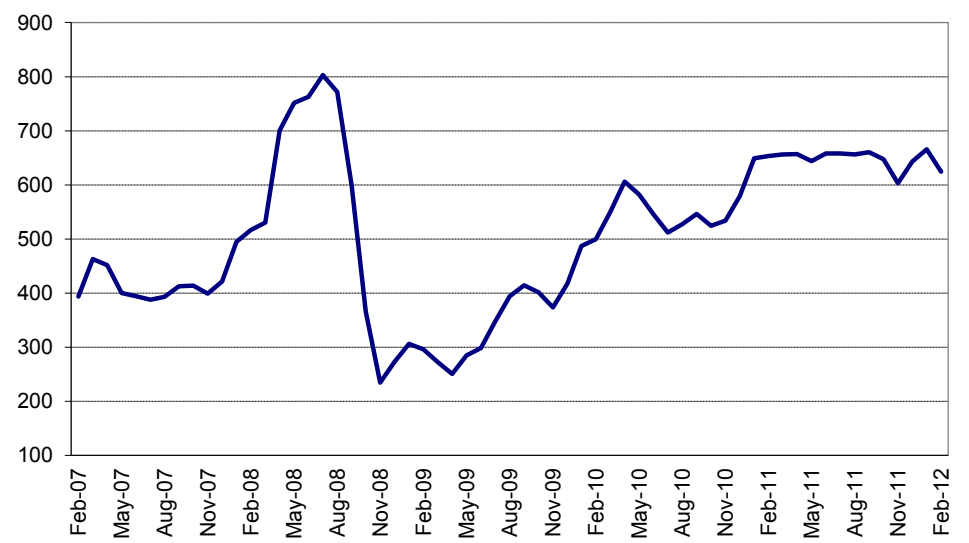


Philly Fed Prices Paid

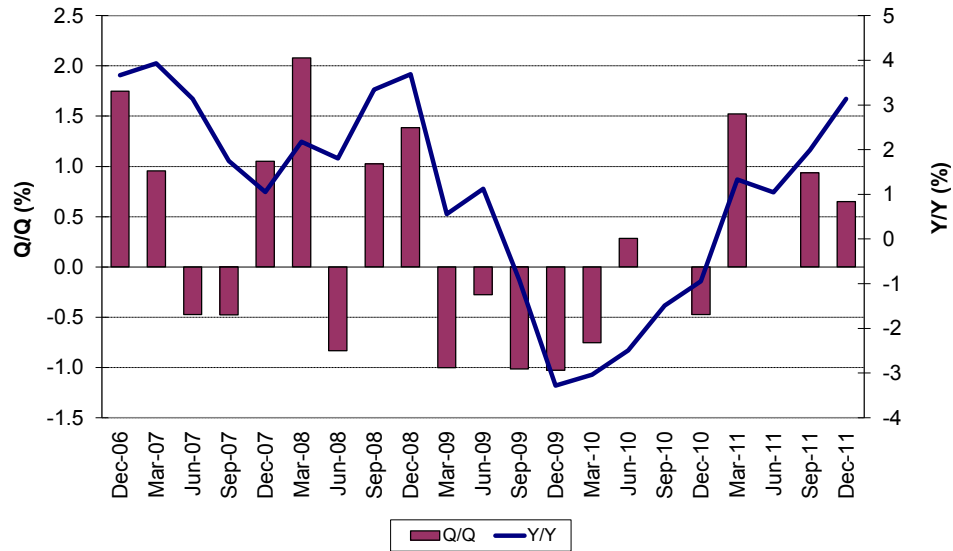


Philly Prices Rcvd

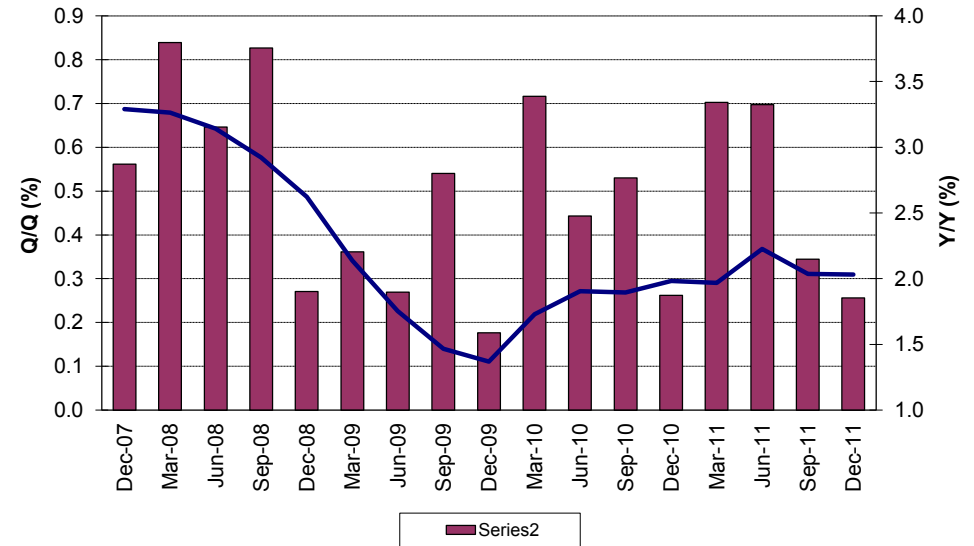


Gold**Silver****Copper****Iron & Steel Scrap Prices**

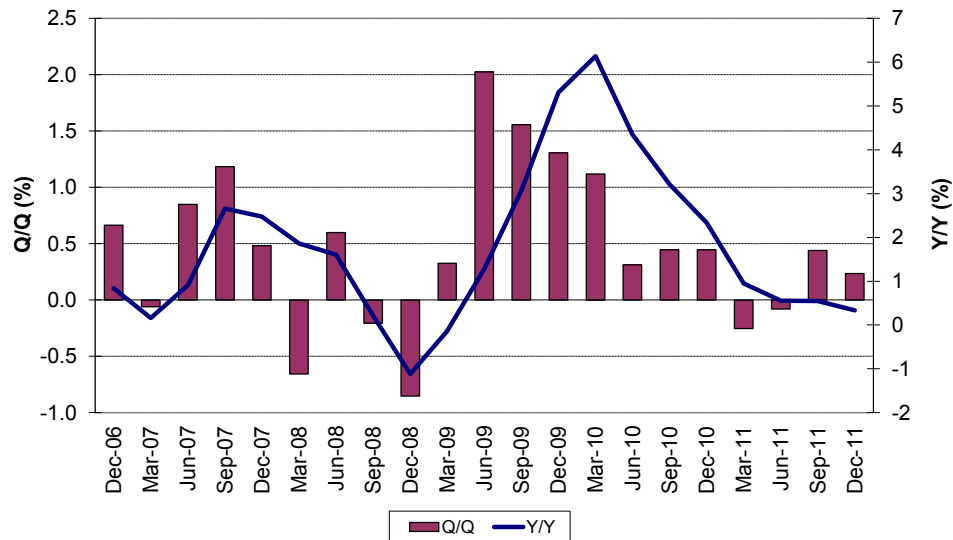
Unit Labor Costs



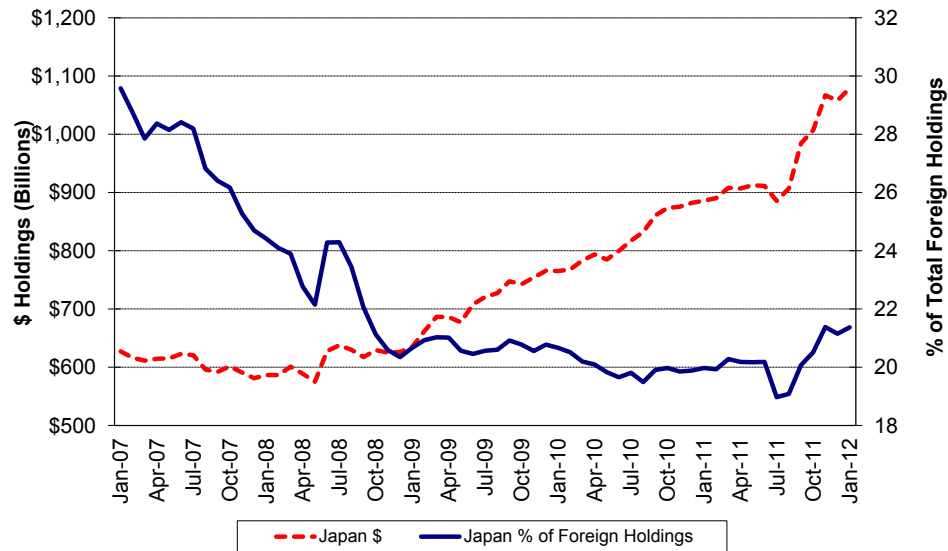
Employment Cost Index



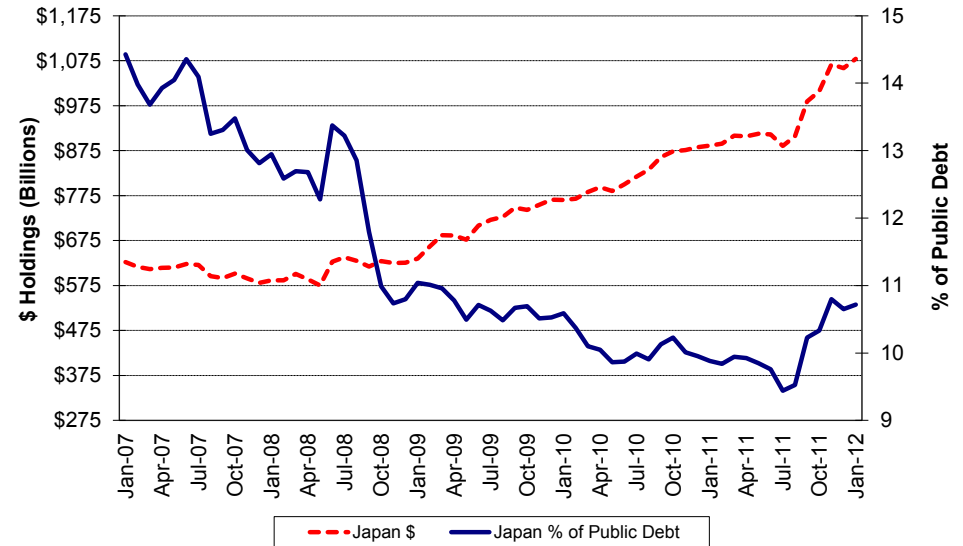
Non-farm Productivity



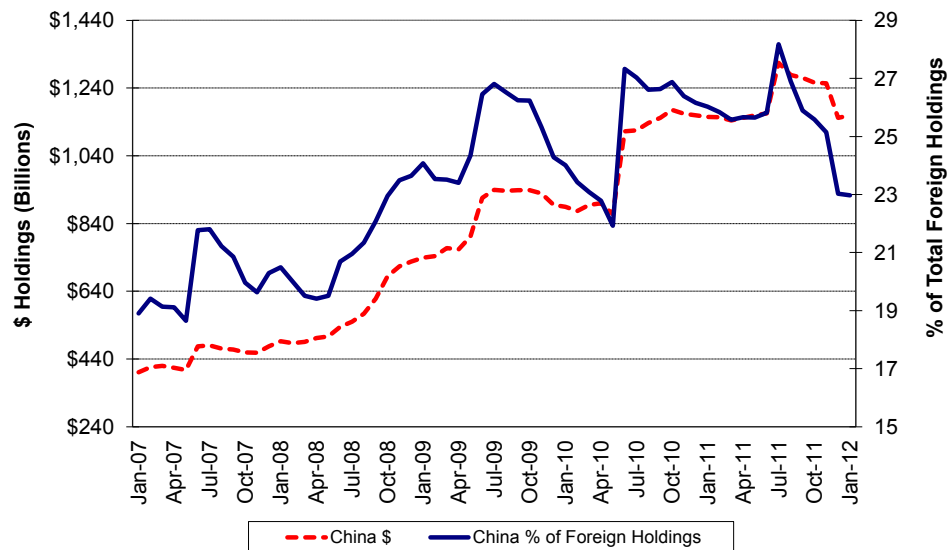
Japanese US Treasury Holdings



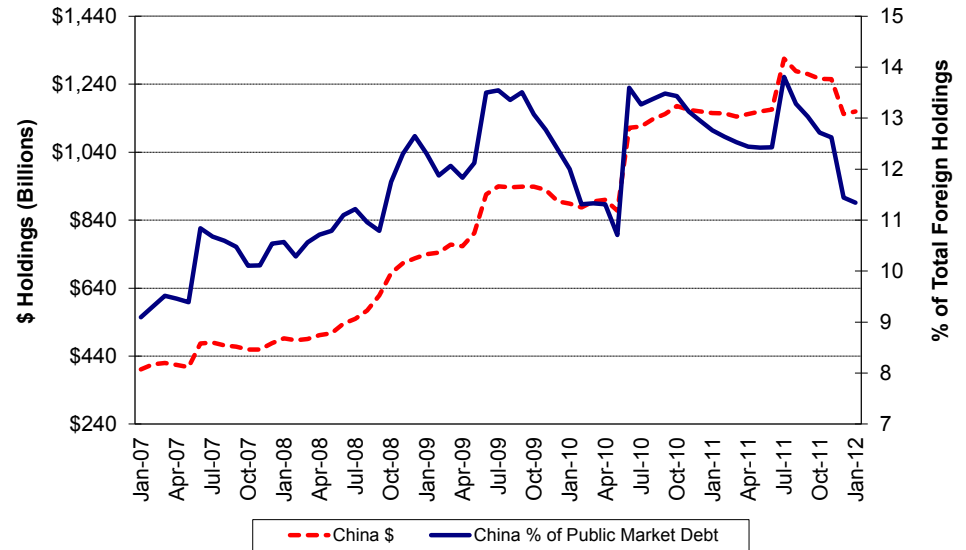
Japanese US Treasury Holdings



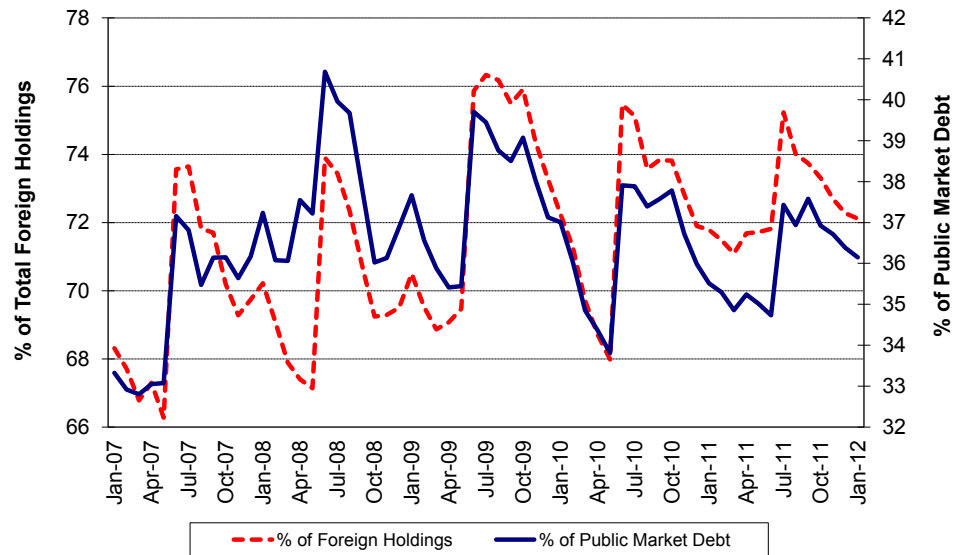
Chinese US Treasury Holdings



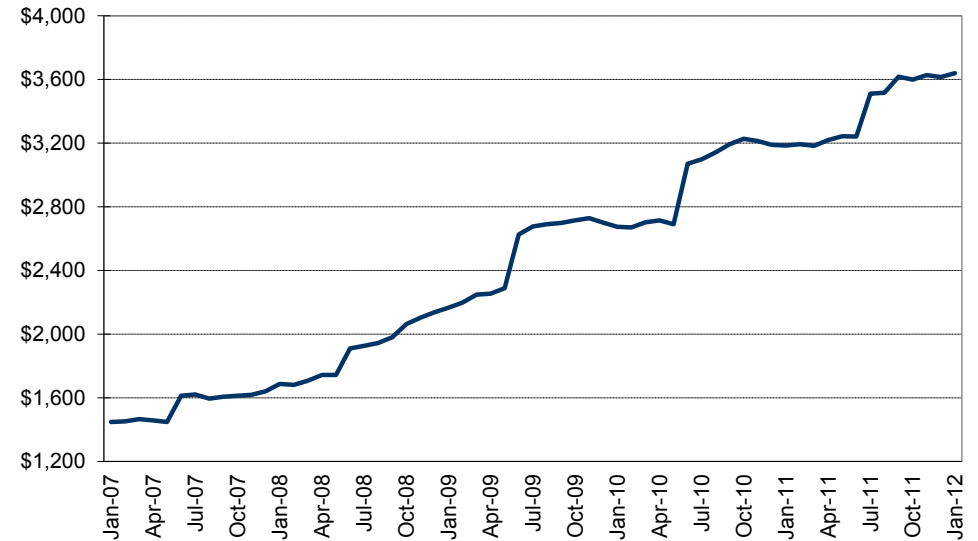
Chinese US Treasury Holdings

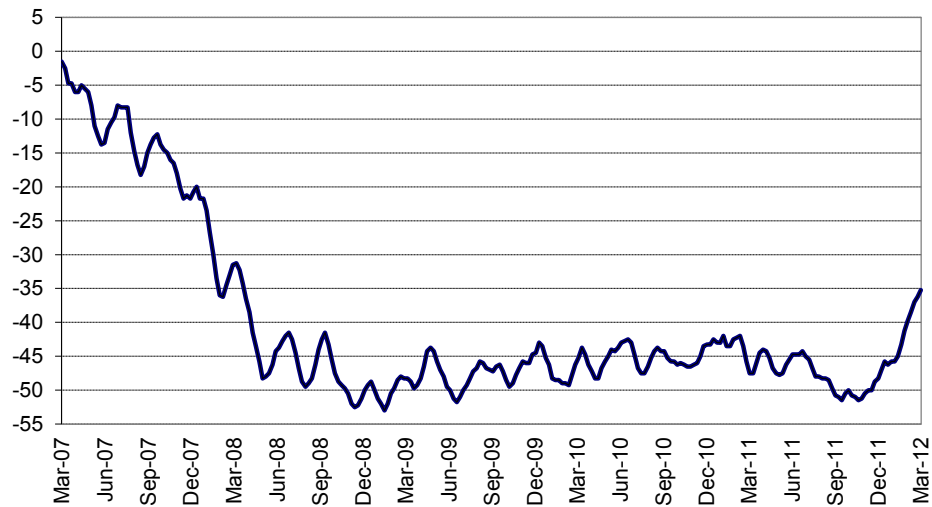
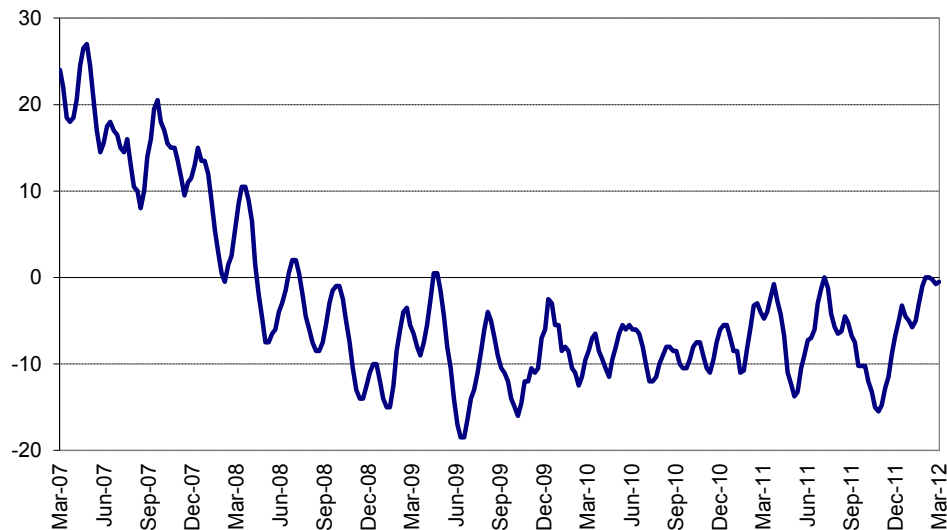
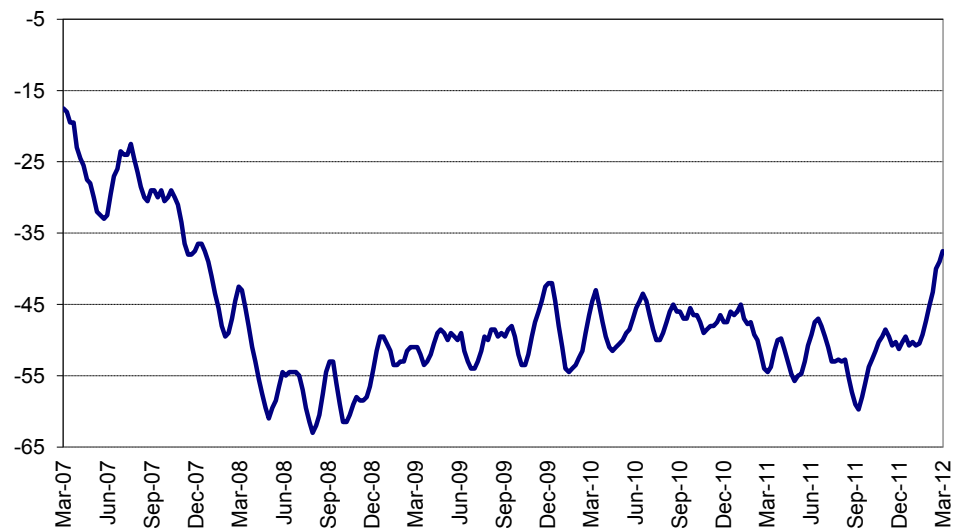


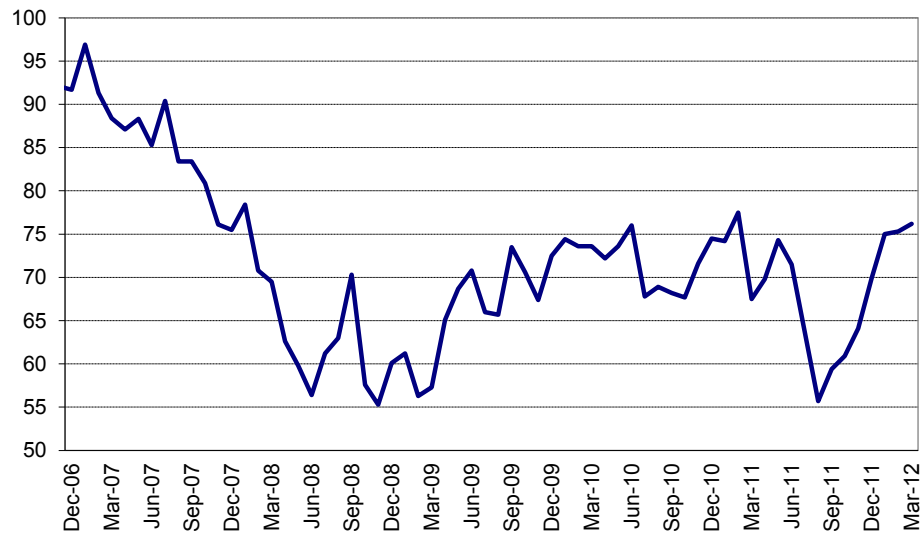
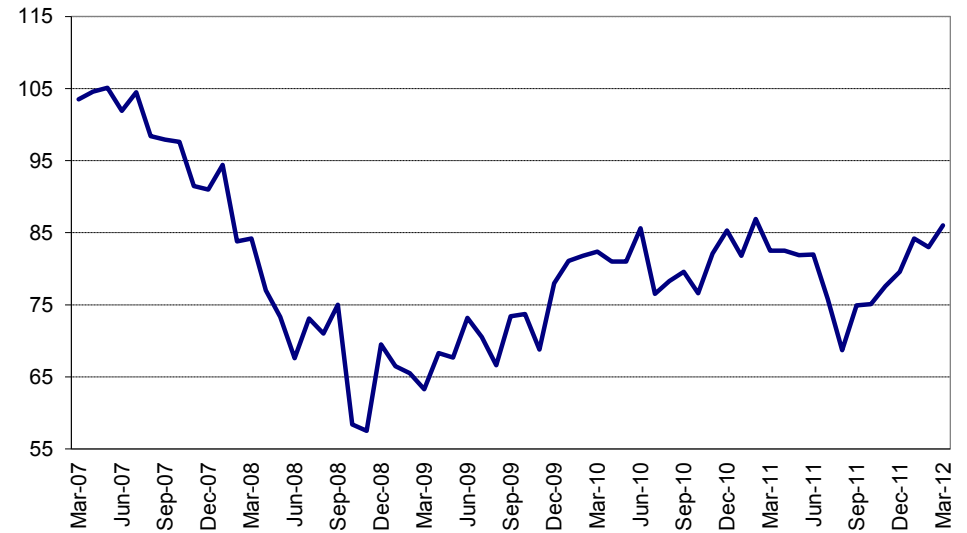
Foreign Central Bank Treasury Holdings as %



Foreign Central Bank Treasury Holdings

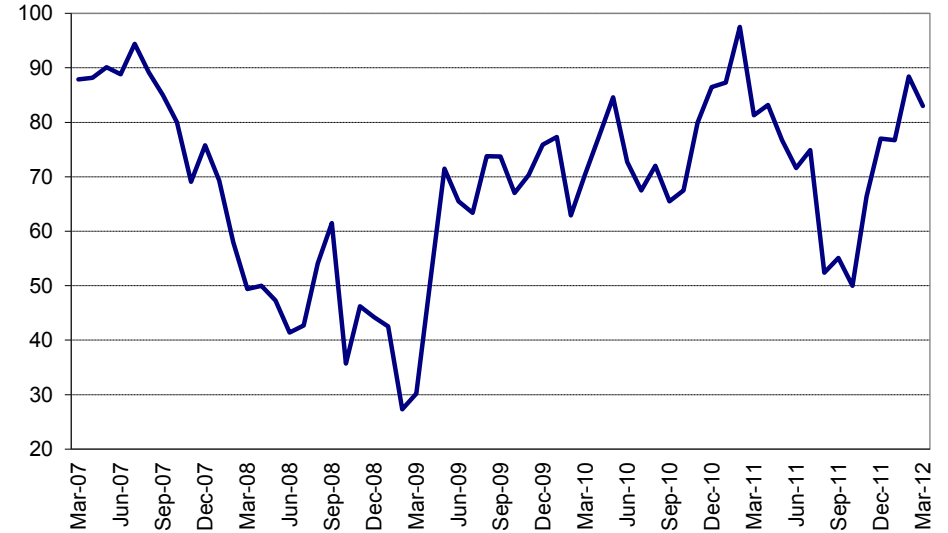
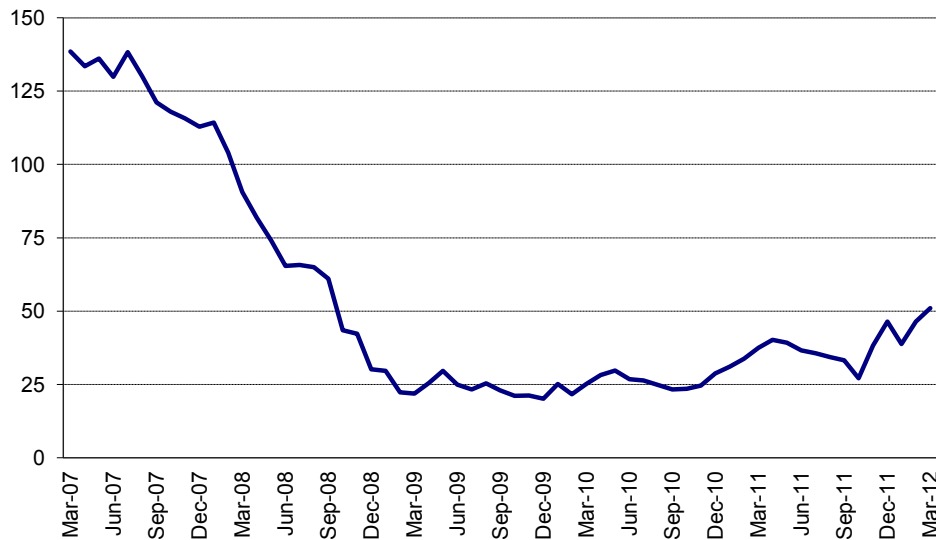


Bloomberg Consumer Comfort (4wk. mvg. avg.)**Bloomberg Economic Component (4wk. mvg. avg.)****Bloomberg Finance Component (4wk. mvg. avg.)****Bloomberg Buying Component (4wk. mvg. avg.)**

U. of Michigan Confidence**U. of Michigan Conf. Current****U. of Michigan Conf. Expectations**

Weekly Economic Chart Book: U.S. Confidence

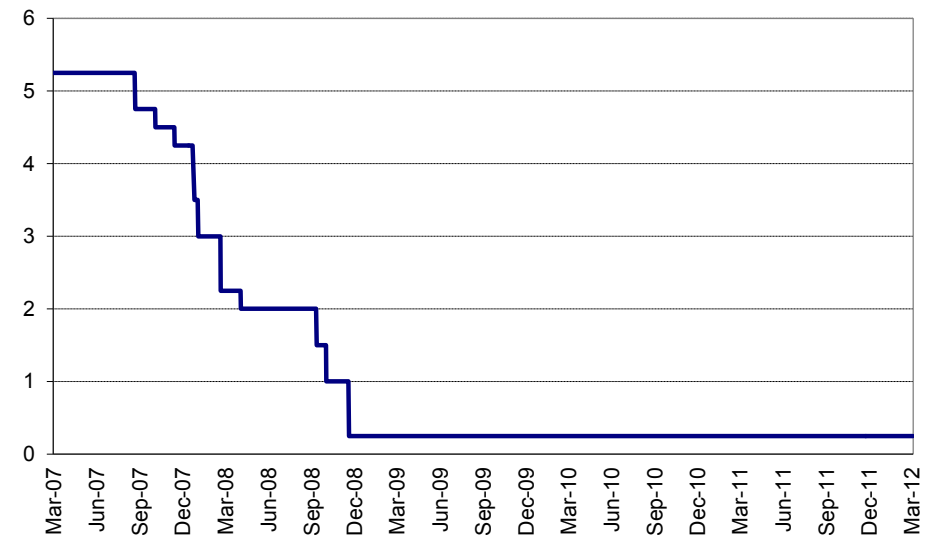
3/30/2012

Conference Board Confidence**Conference Board Expectations****Conference Board Current Assessment**

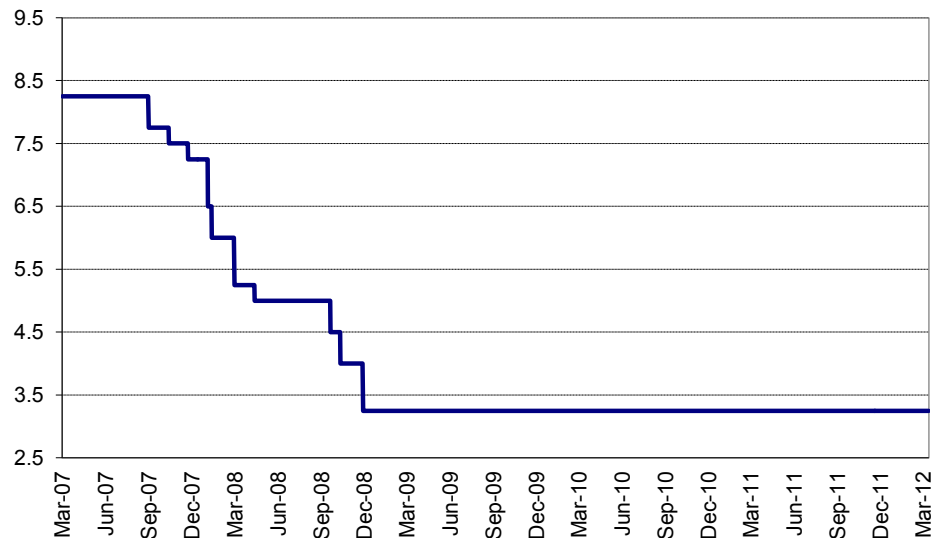
10Y Tsy Yield



Fed Funds Rate



Prime Rate



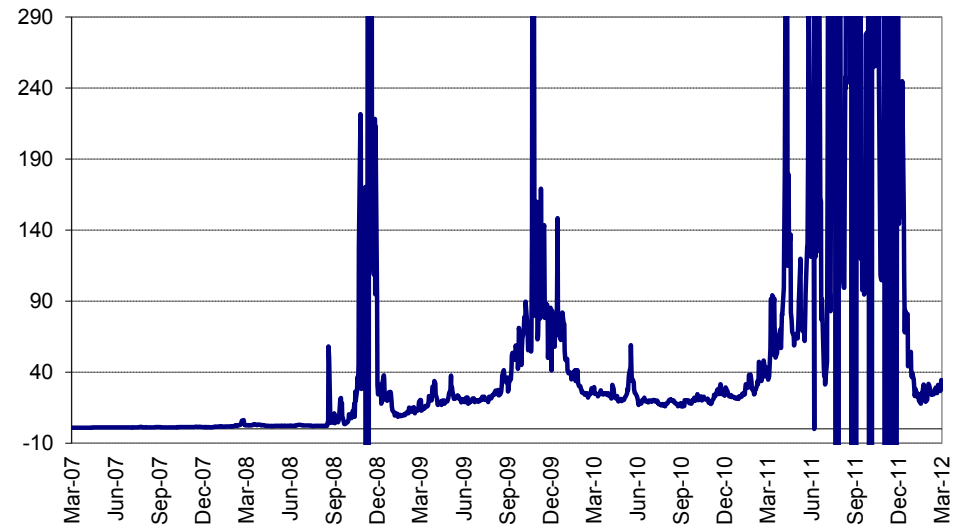
30Y Fixed Mortgage



10Y Tips

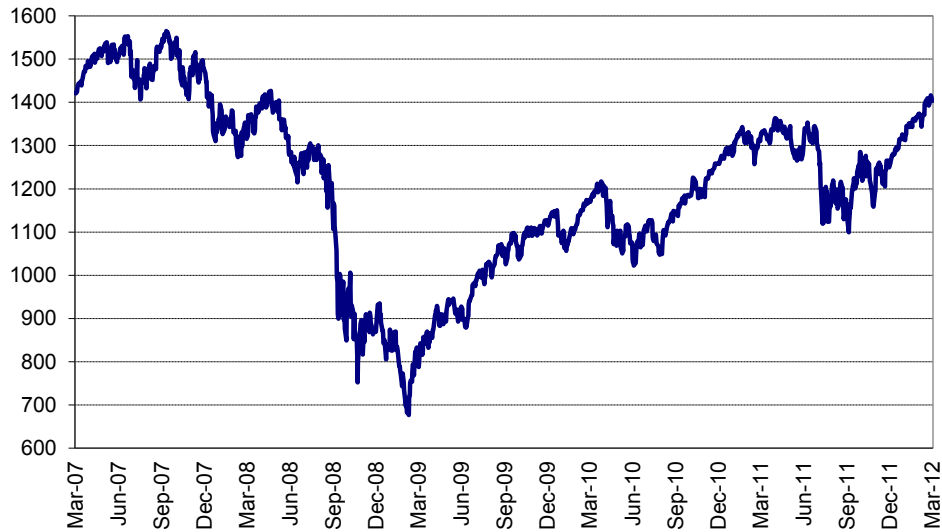
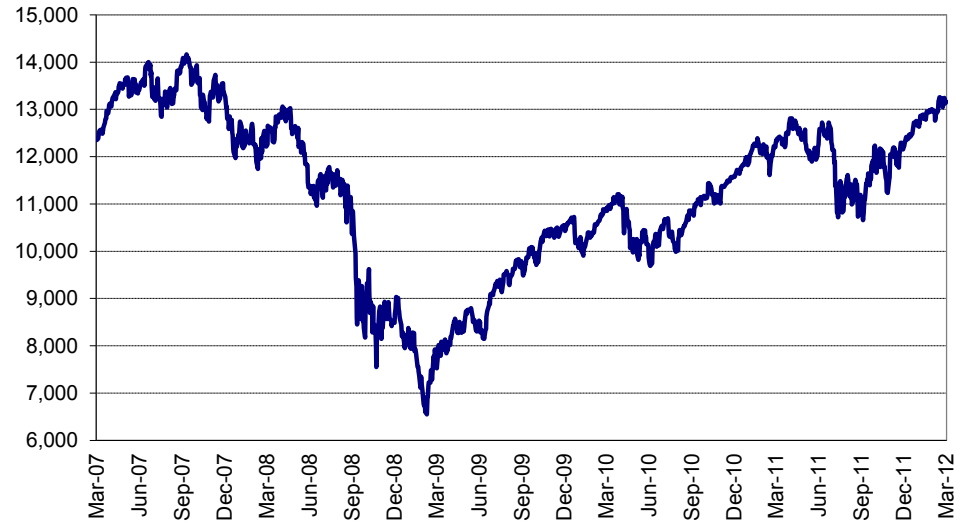
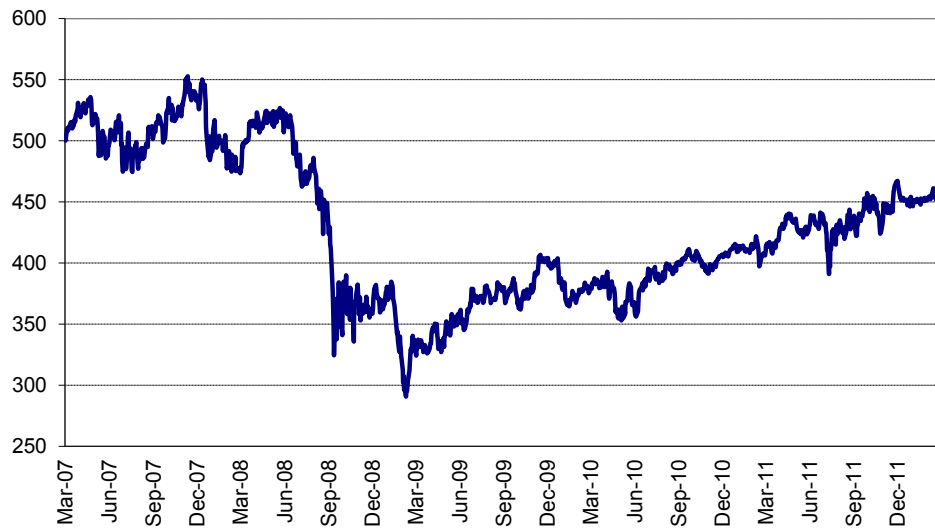


Ratio of 10Y to 3M

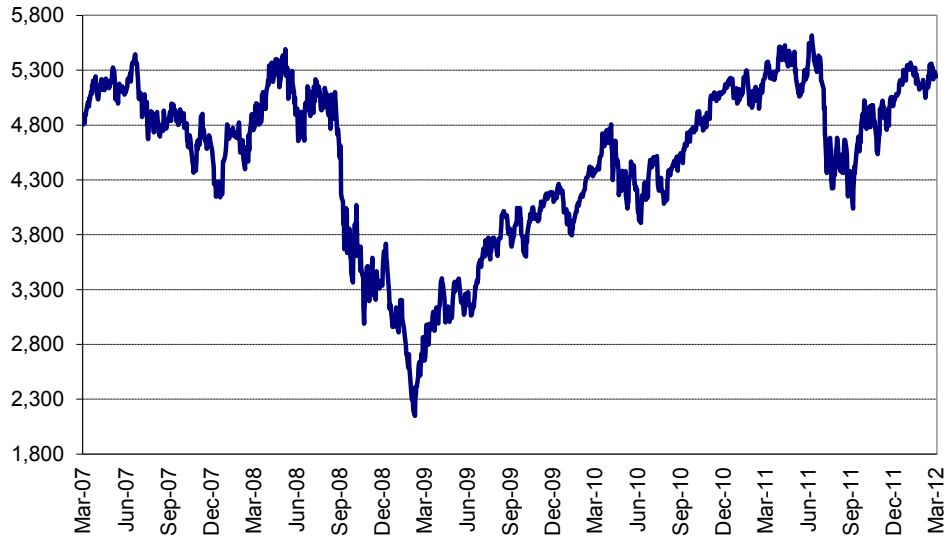


Ratio of BAA Corp to 10Y

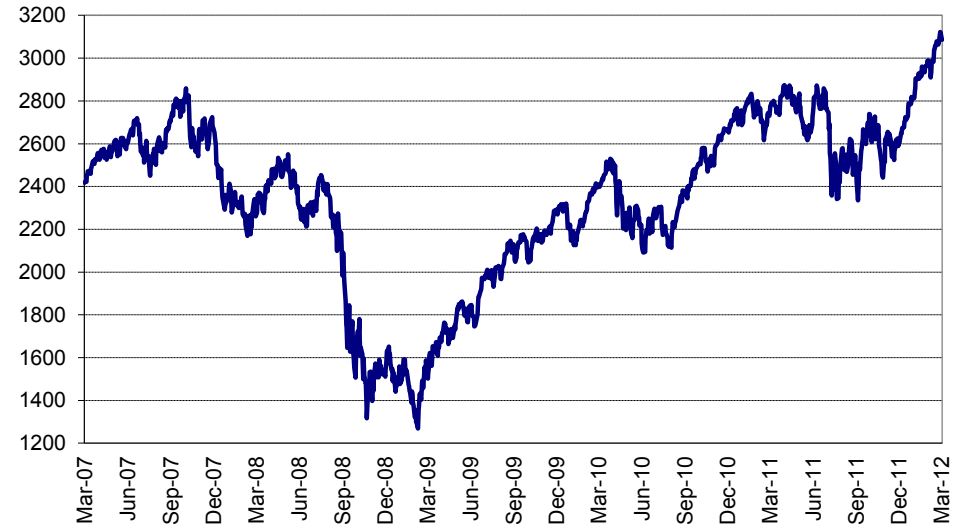


S&P 500**Dow Index****Dow Utility Index**

Dow Transports



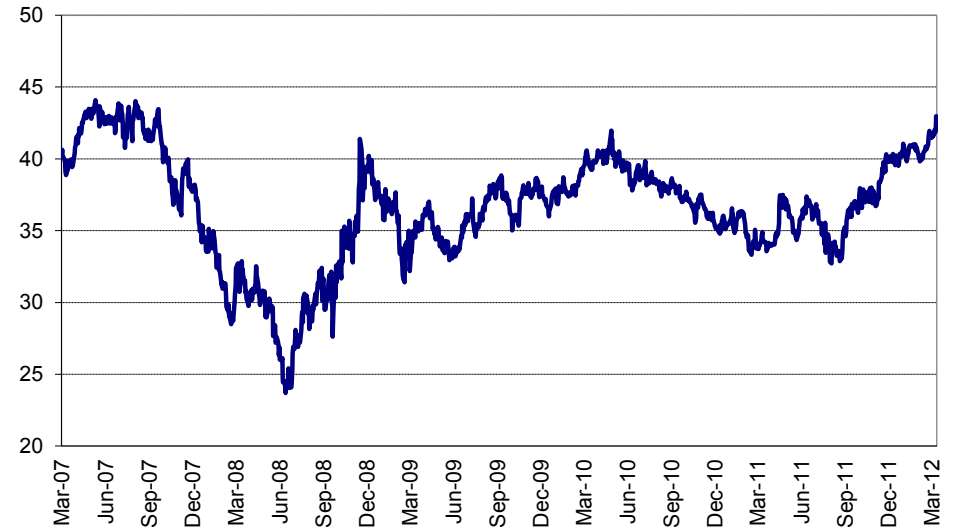
NASDAQ



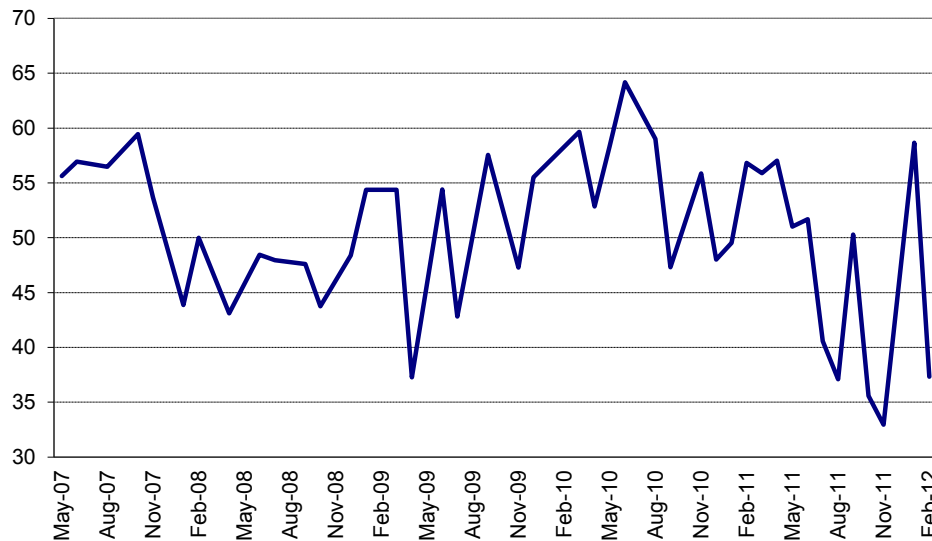
Dow/ Gold



Dow/ CRB Index



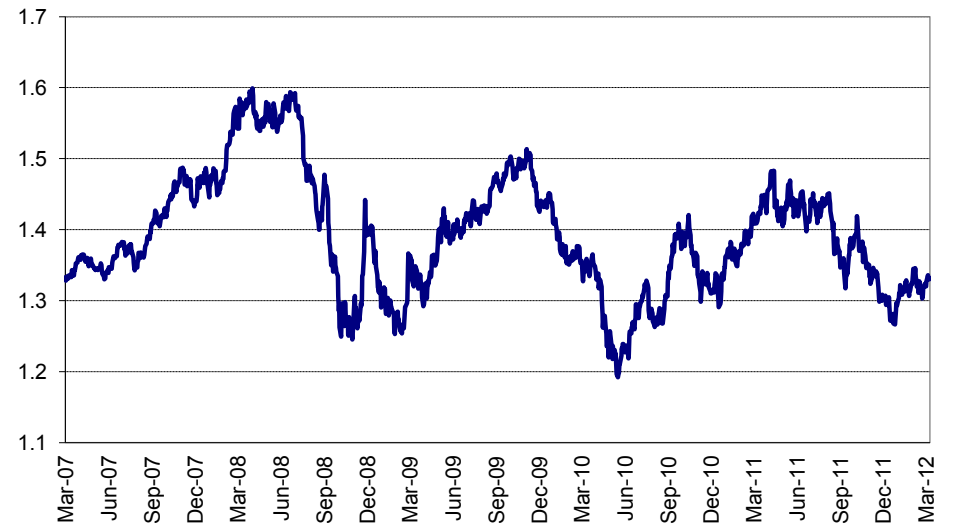
Dow/ New Home Prices



Trade Weighted Dollar



Euro



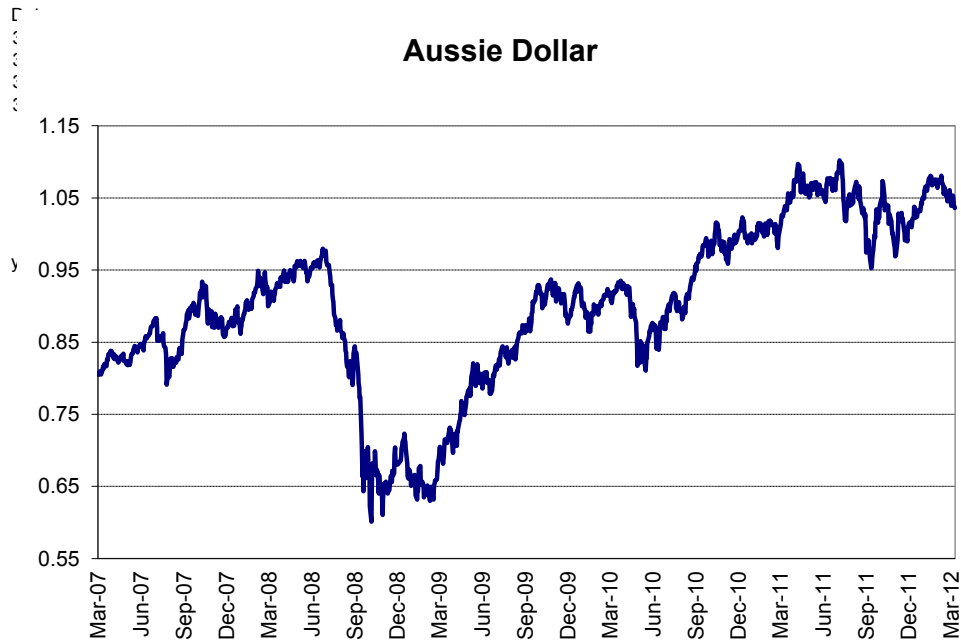
Yen



Sterling



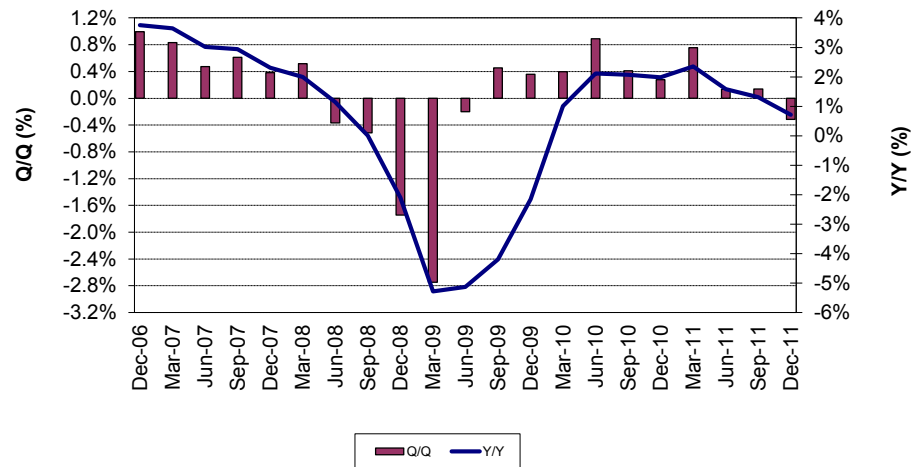
Aussie Dollar



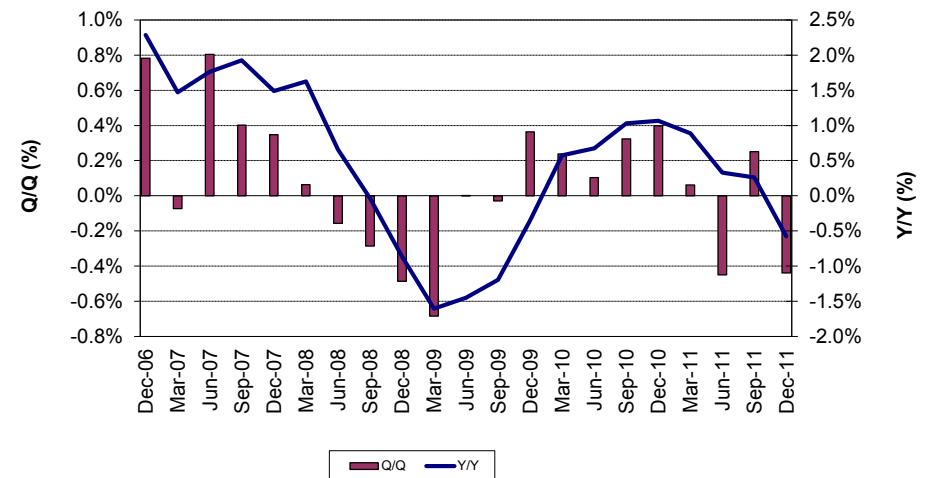
Canadian Dollar



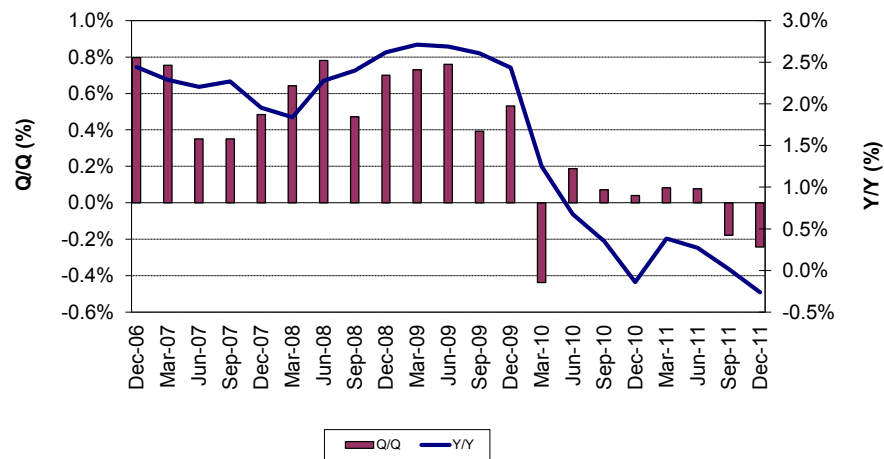
EU GDP Growth



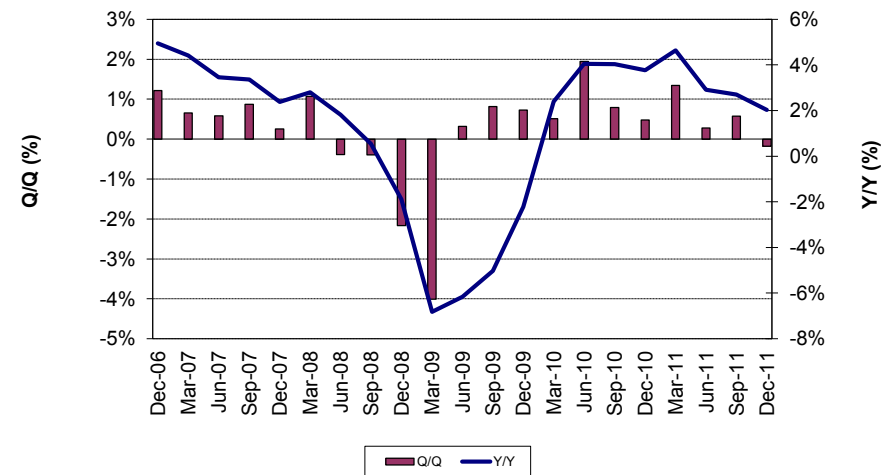
EU GDP Household Consumption

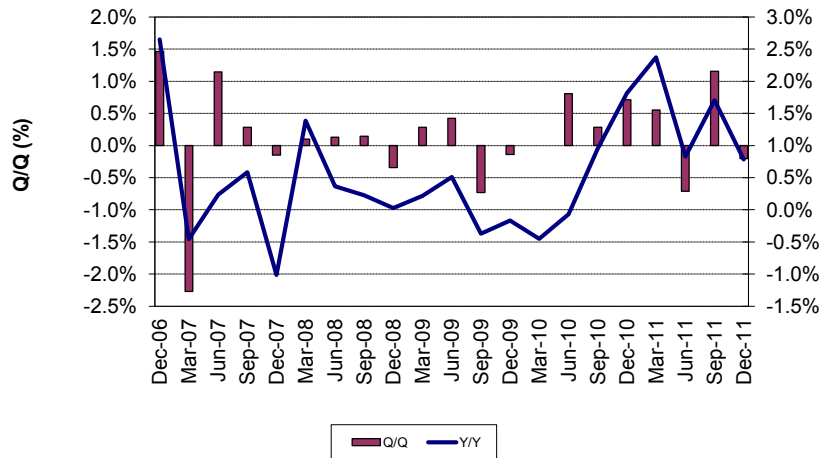
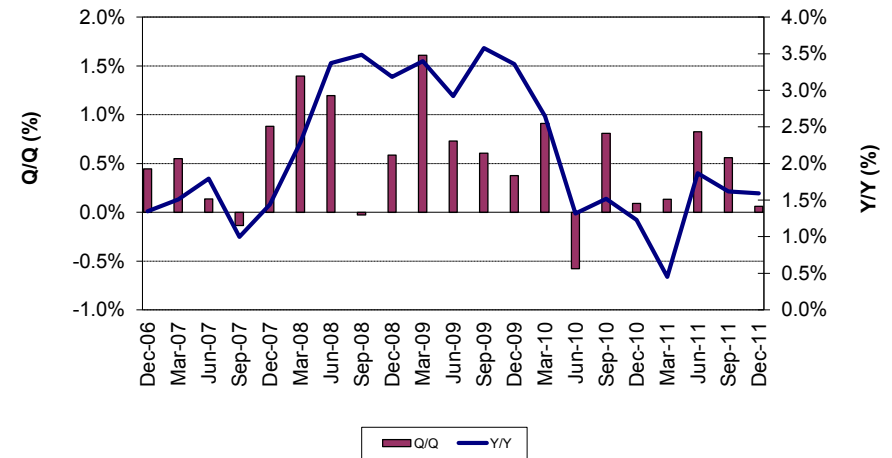
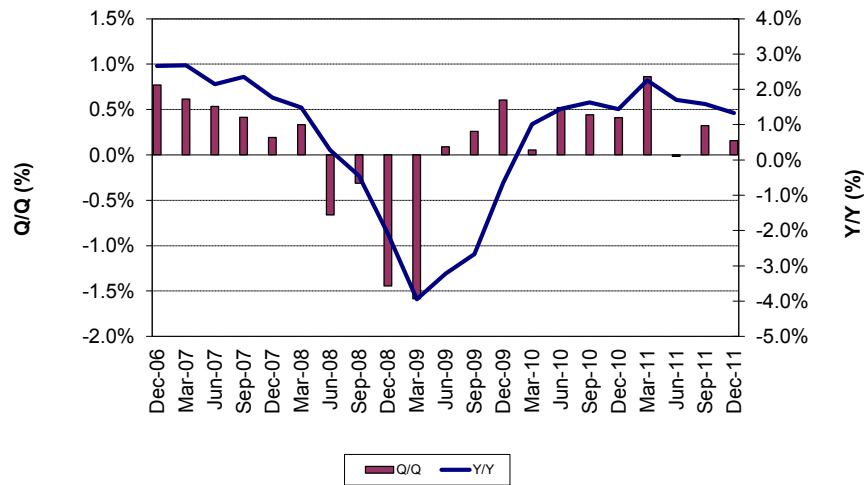
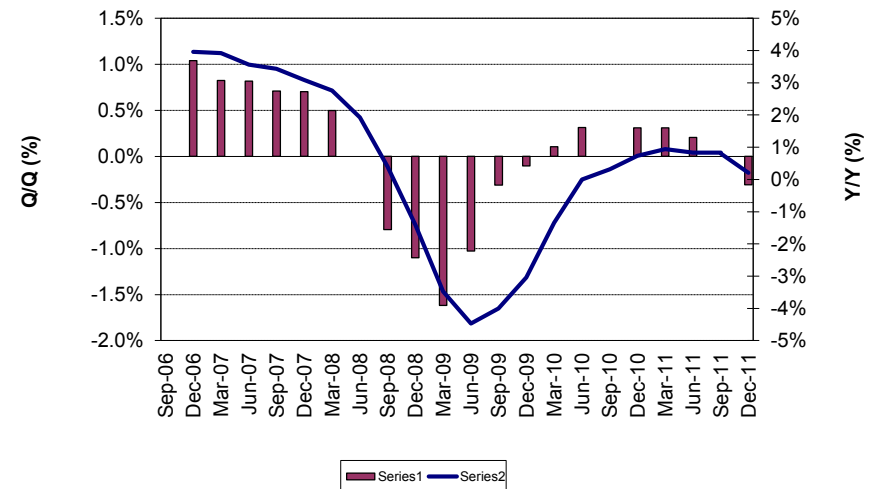


EU GDP Gov't Expenditure

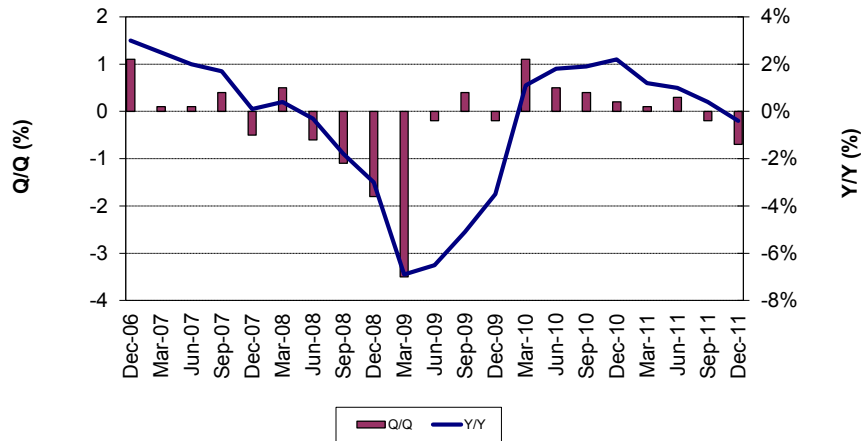
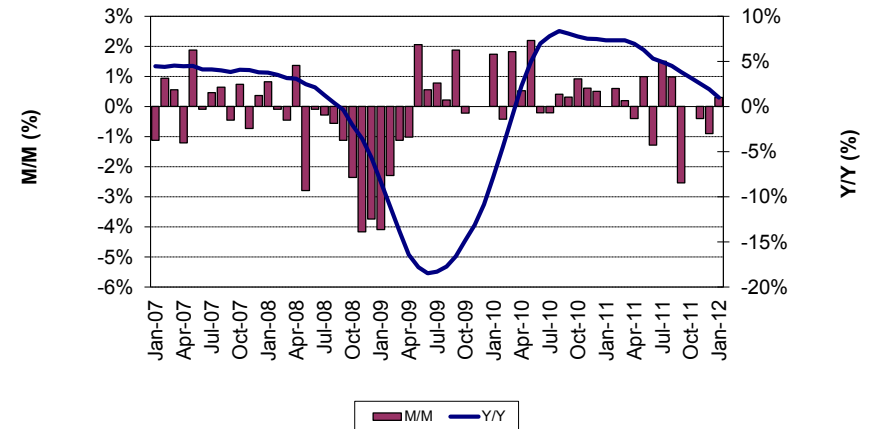
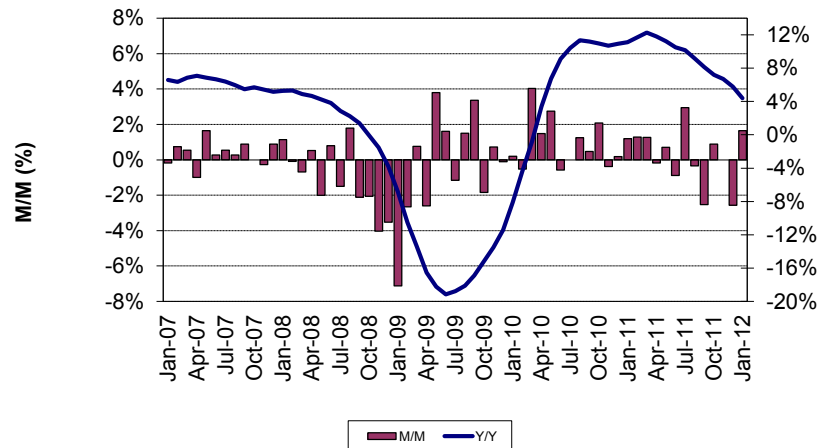
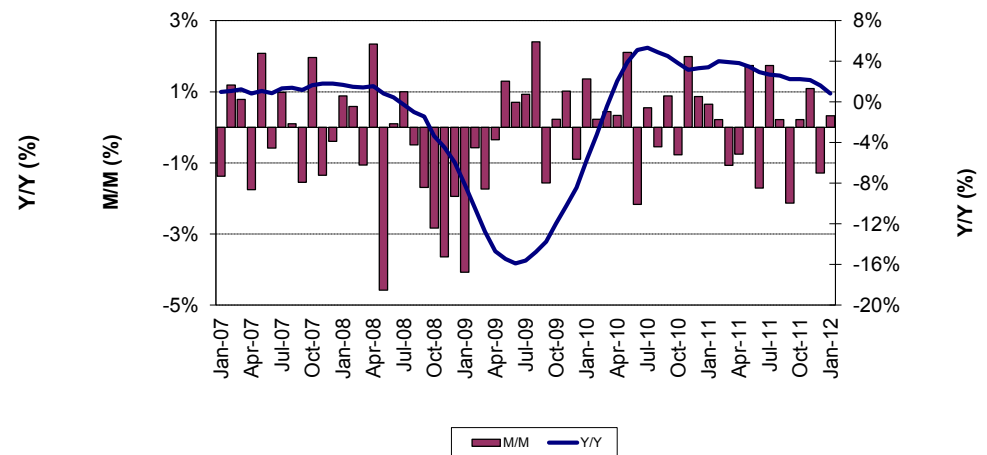


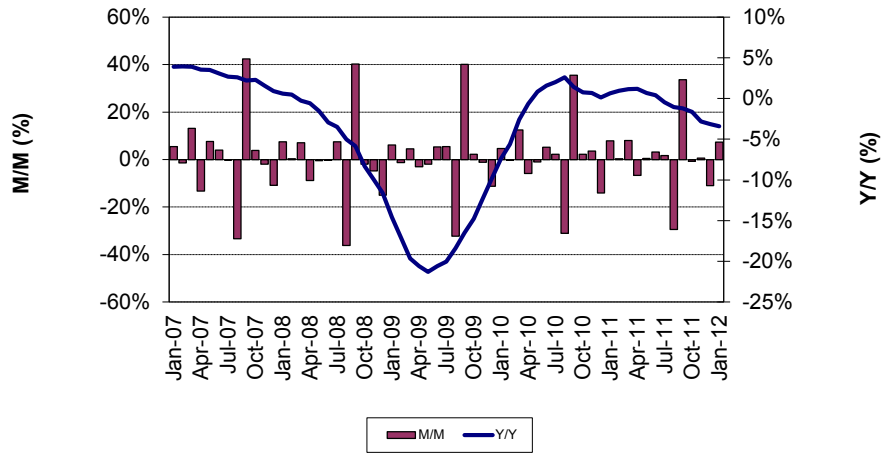
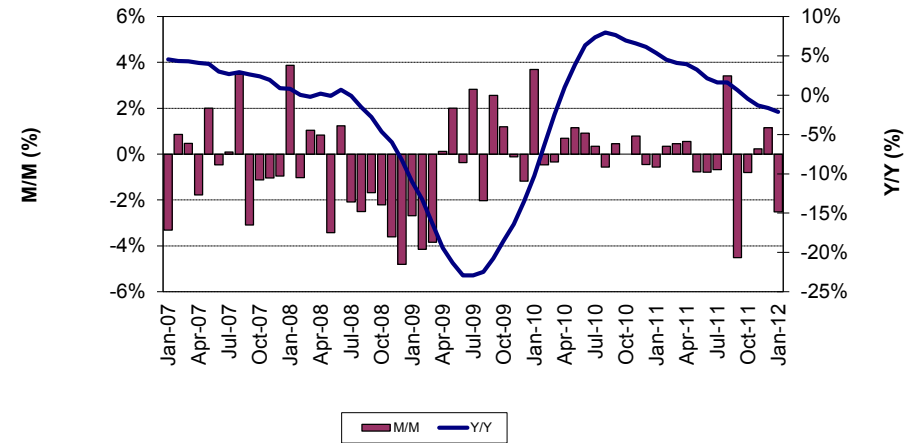
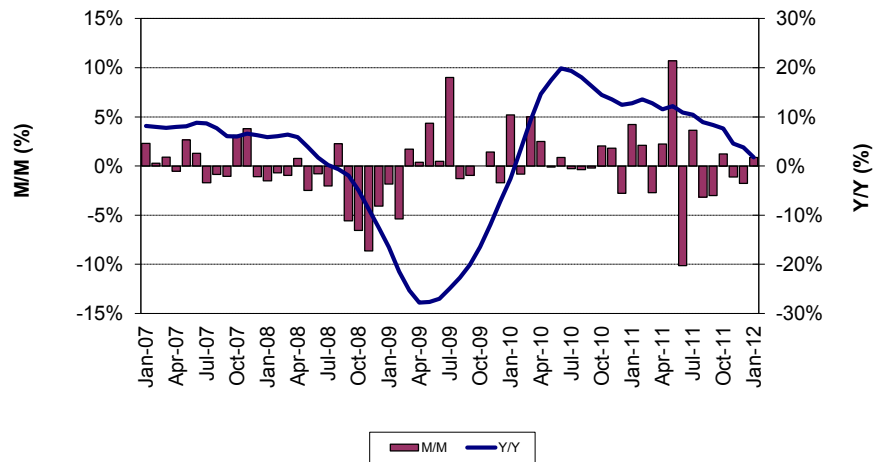
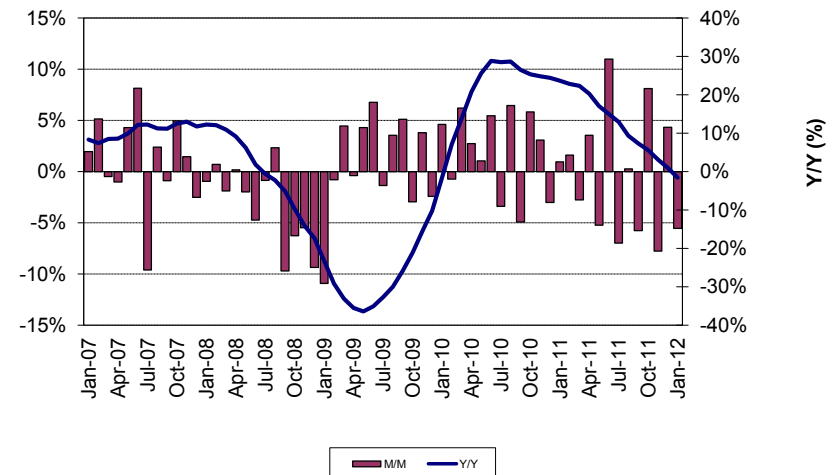
German GDP

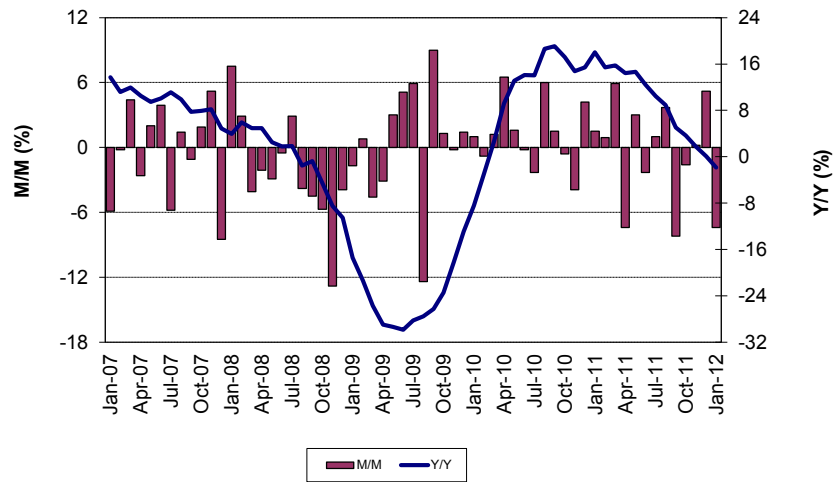
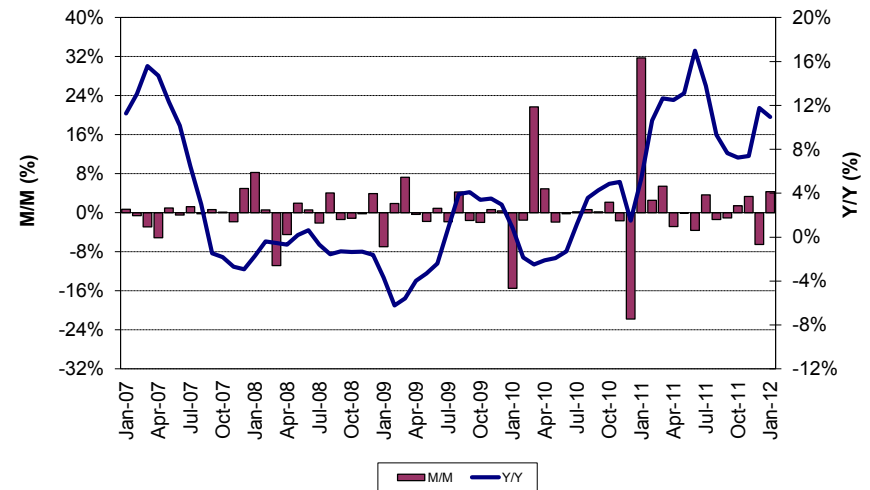


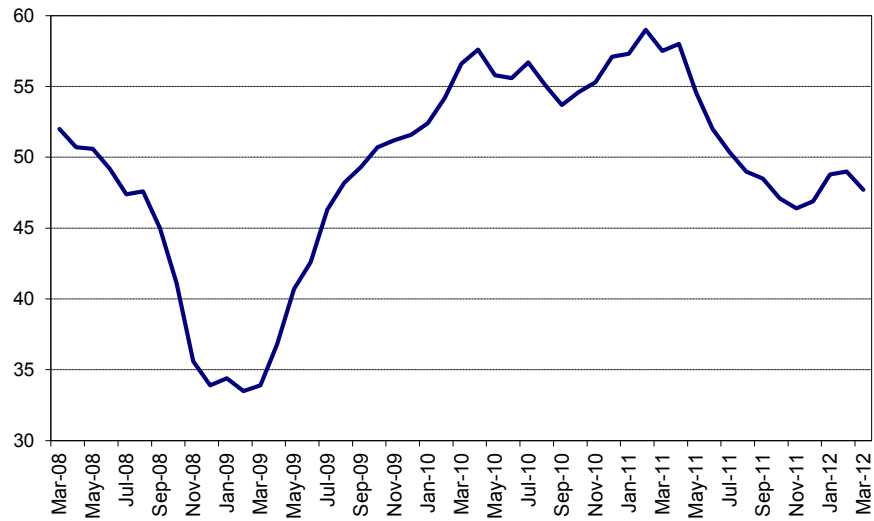
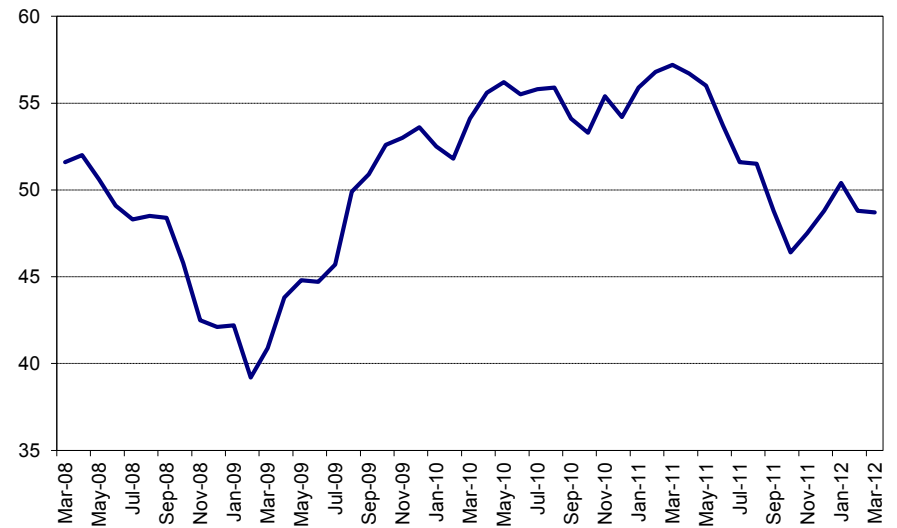
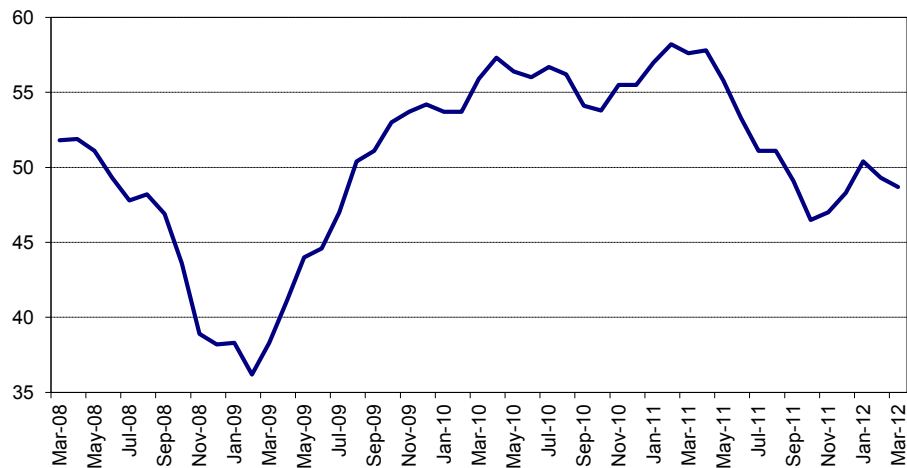
German Household Consumption**German Gov't Expenditure****French GDP****Spanish GDP**

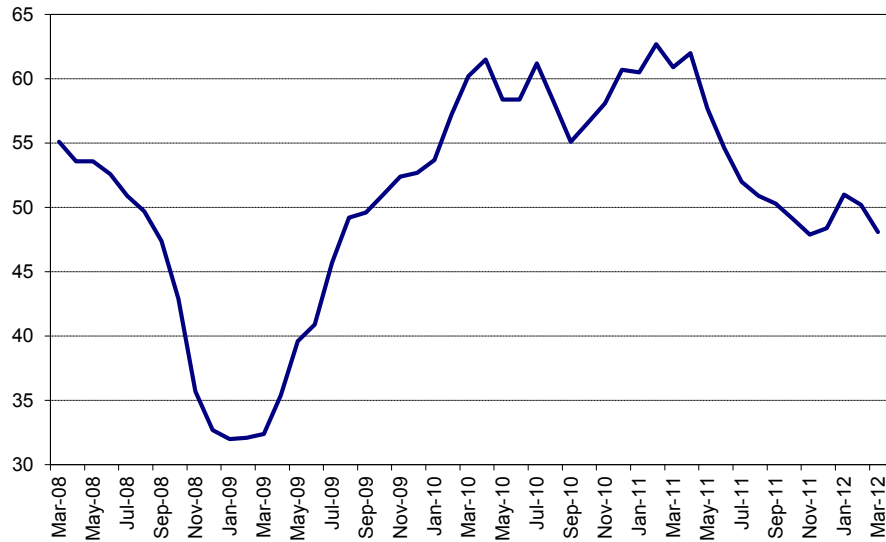
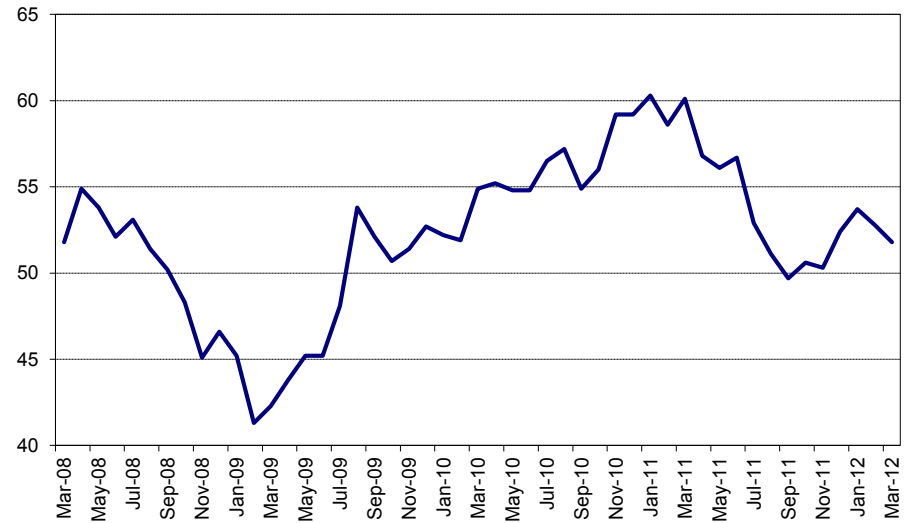
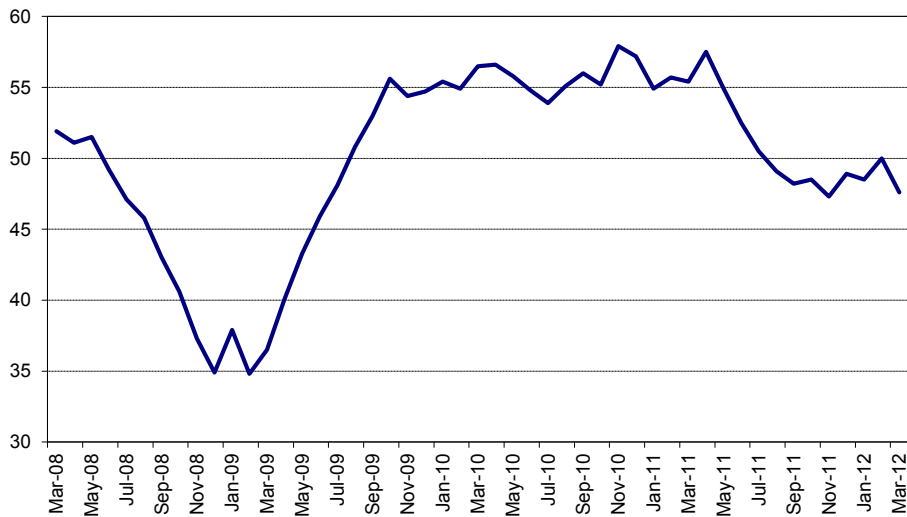
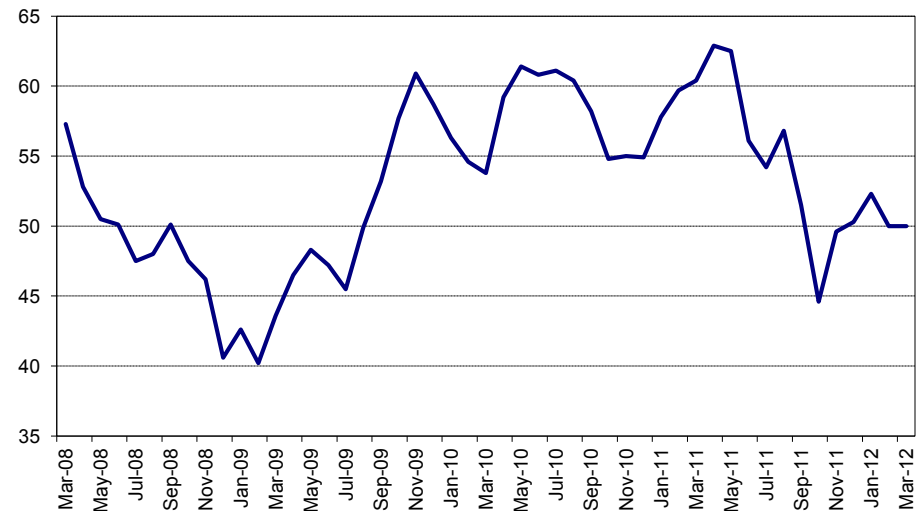
Italian GDP

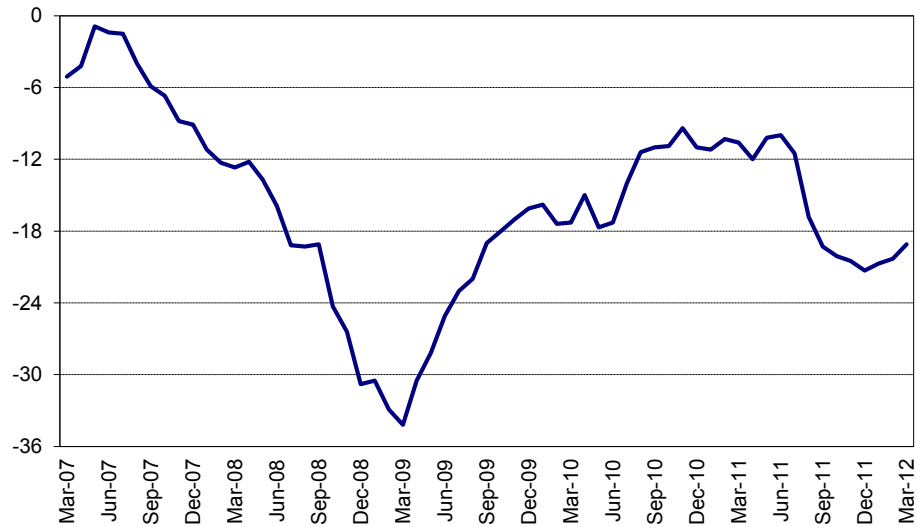
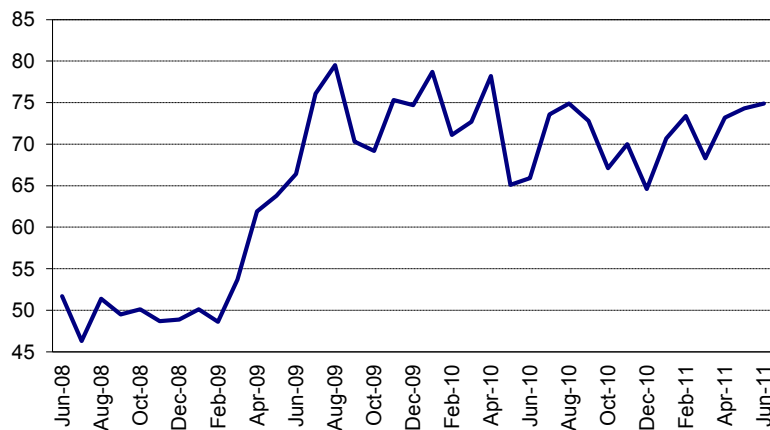
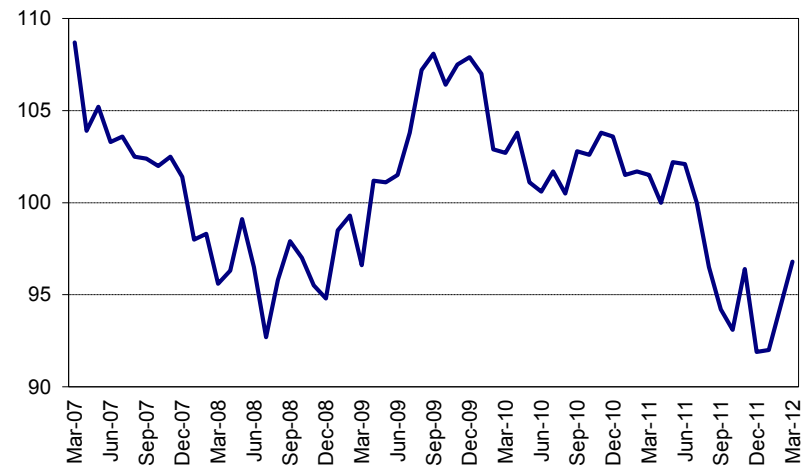
EU Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)German Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)French Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)

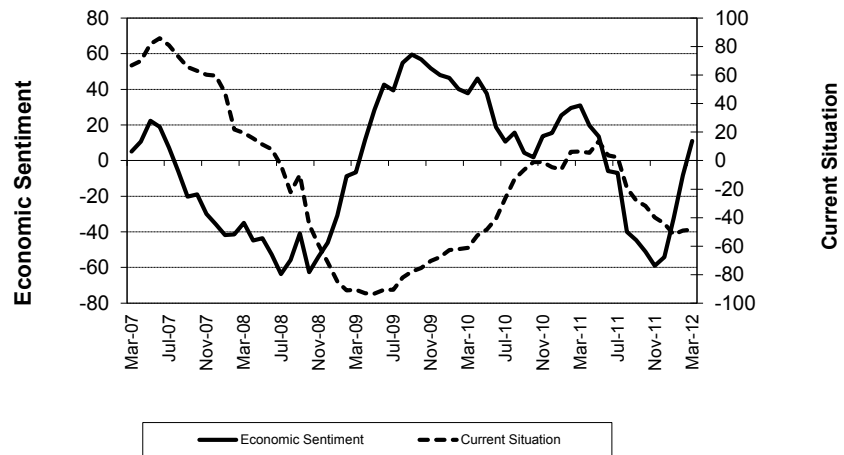
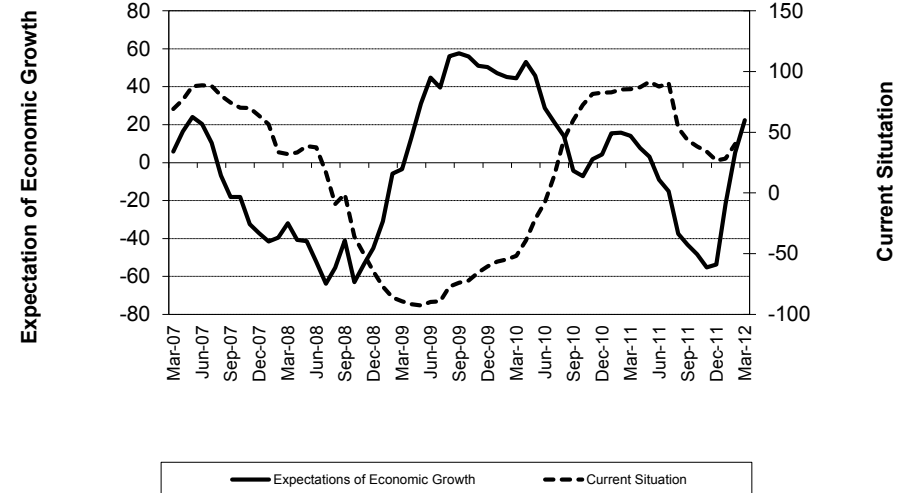
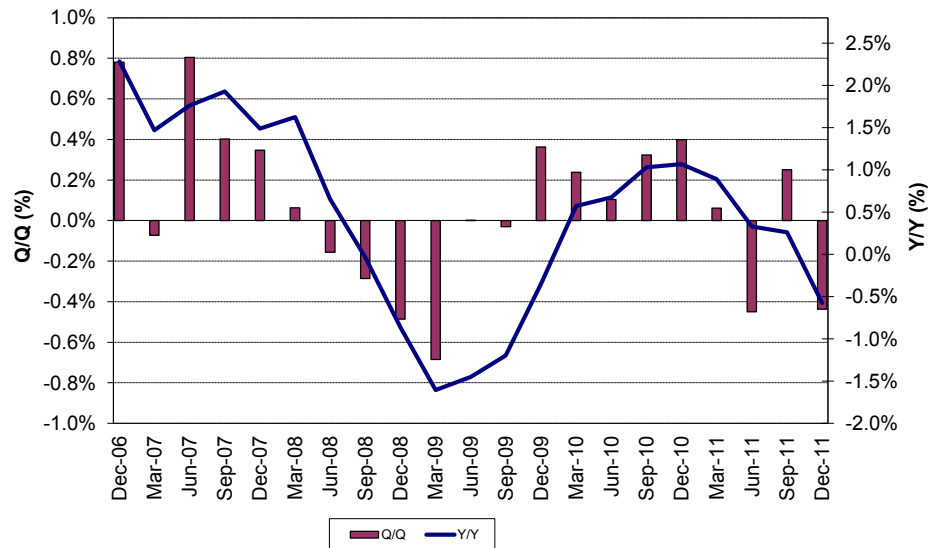
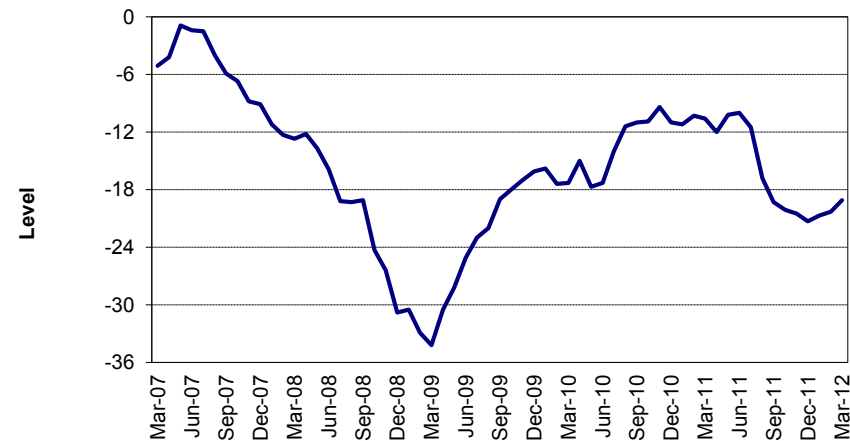
Spanish Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**Italy Industrial Production**
(6 Mth. Mvg. Avg. of Y/Y)**German Domestic Orders**
(6 Mth. Mvg. Avg. of Y/Y)**German Foreign Orders**
(6 Mth. Mvg. Avg. of Y/Y)

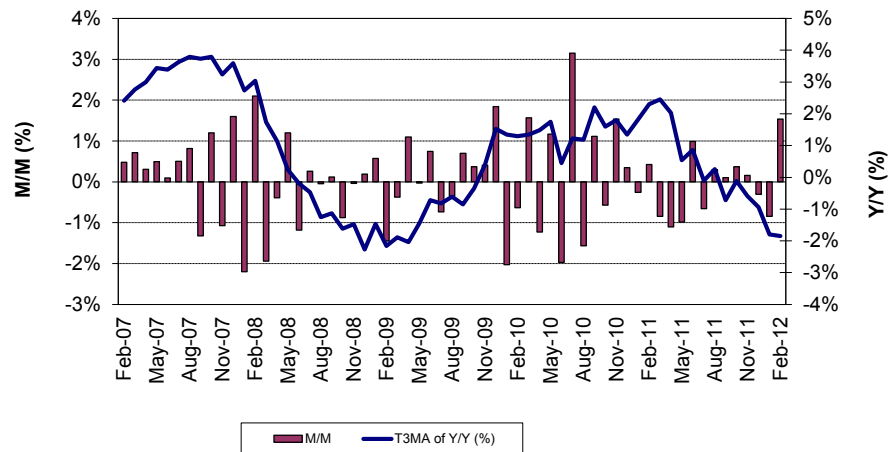
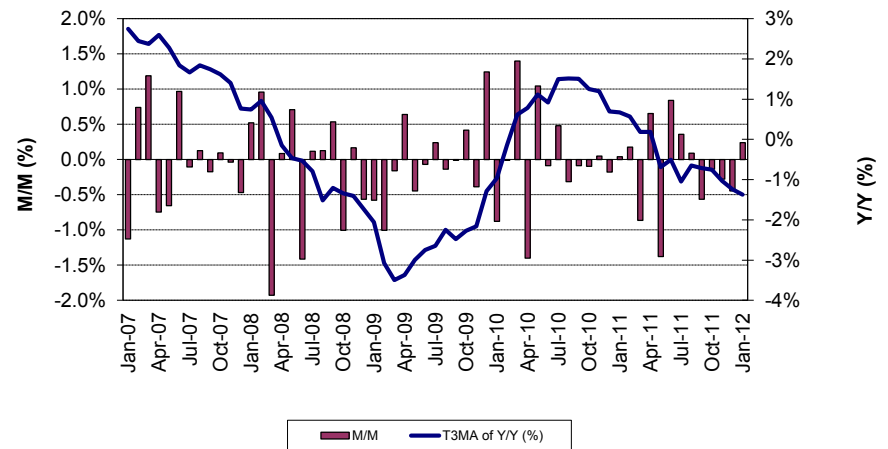
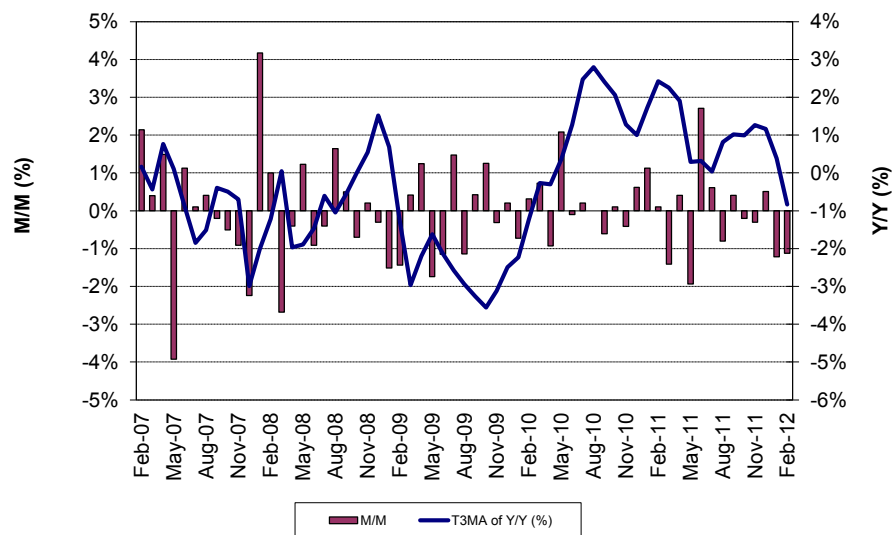
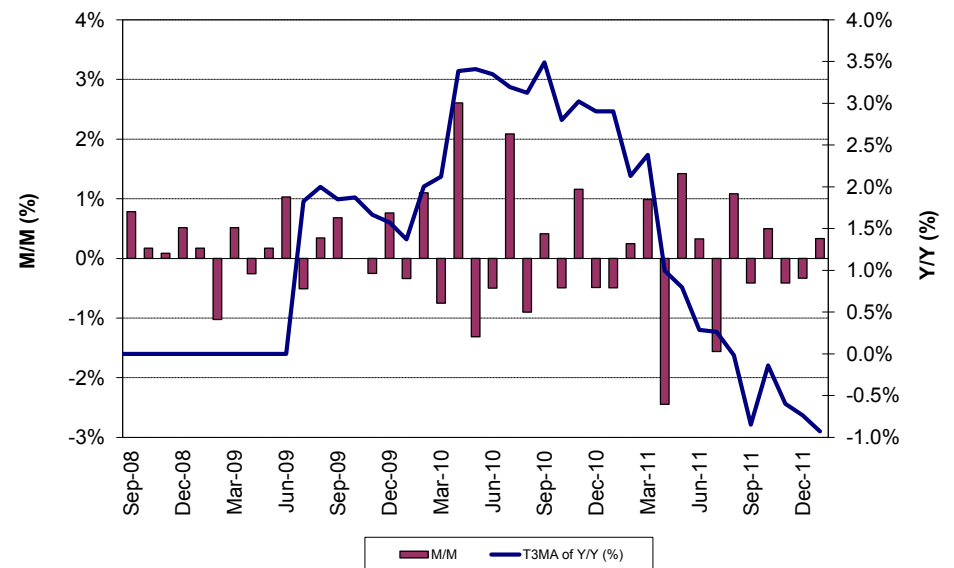
Italy Industrial Orders (6 Mth. Mvg. Avg. of Y/Y)**German Construction Orders (6 Mth. Mvg. Avg. of Y/Y)**

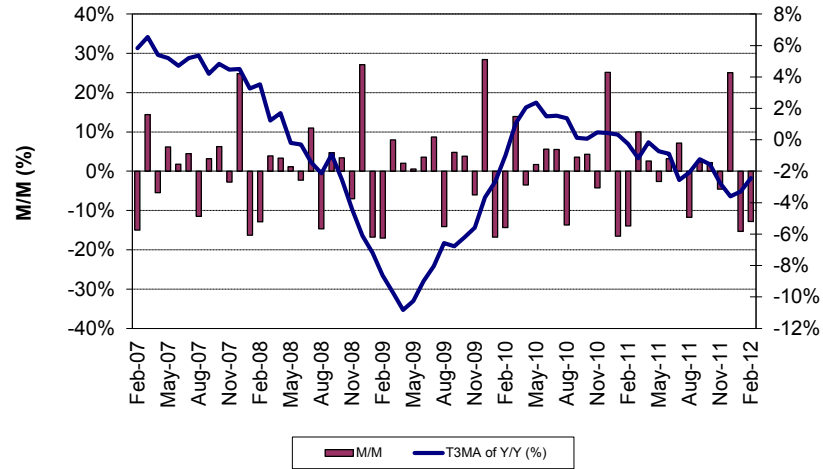
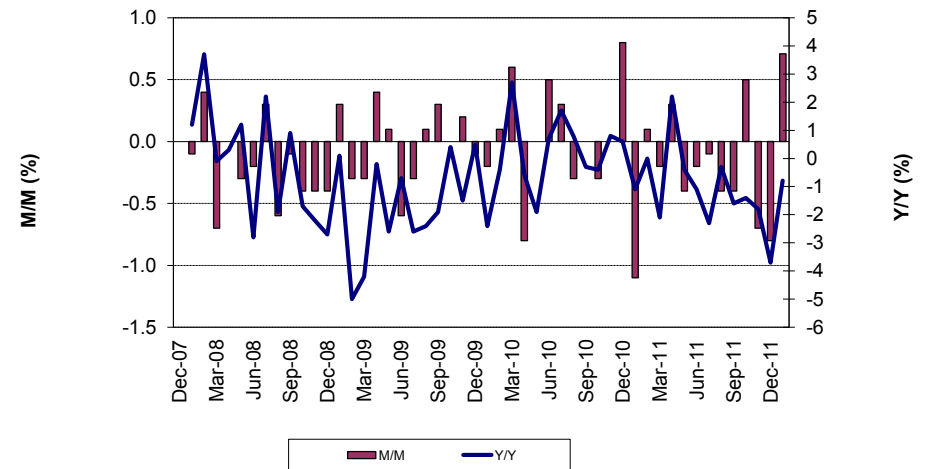
EU Manufacturing PMI**EU Services PMI****EU Composite PMI**

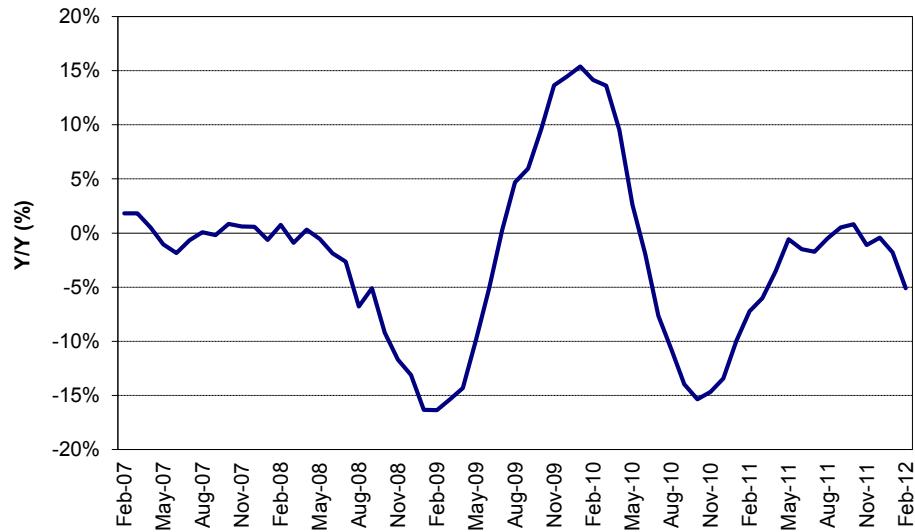
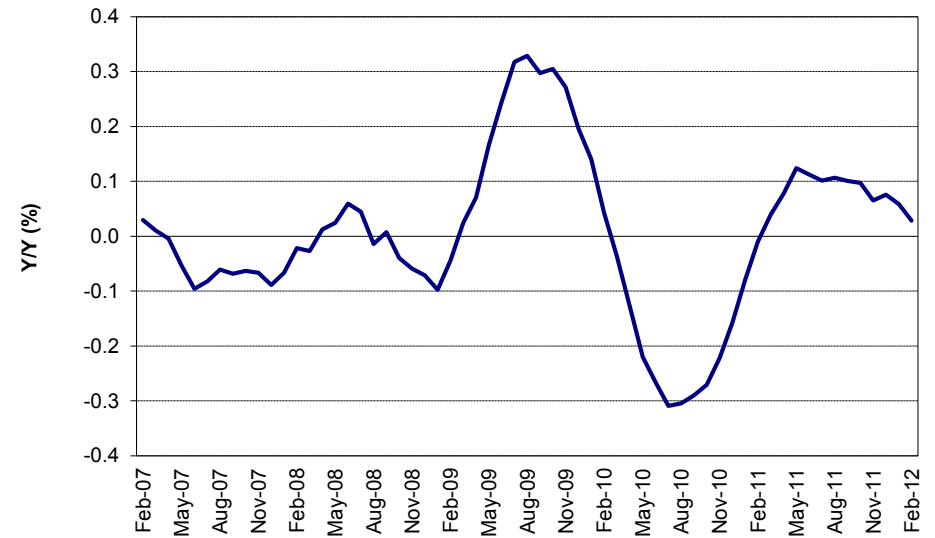
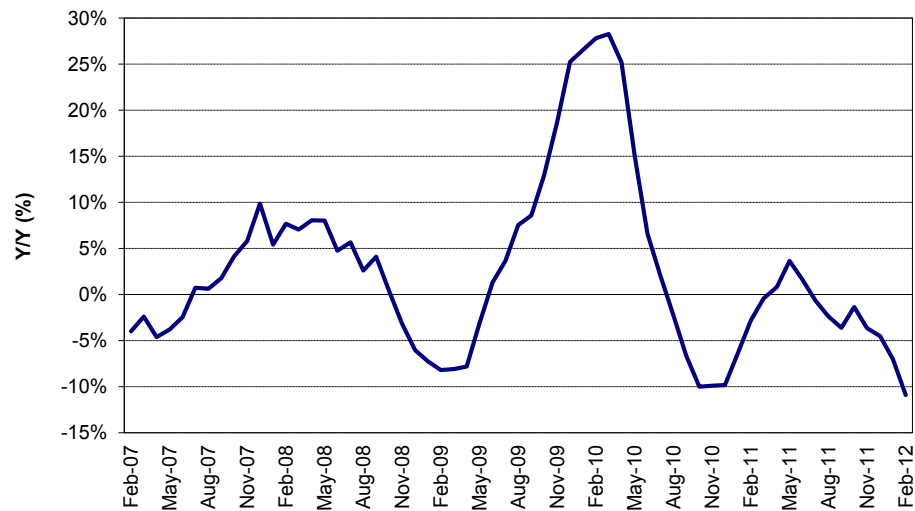
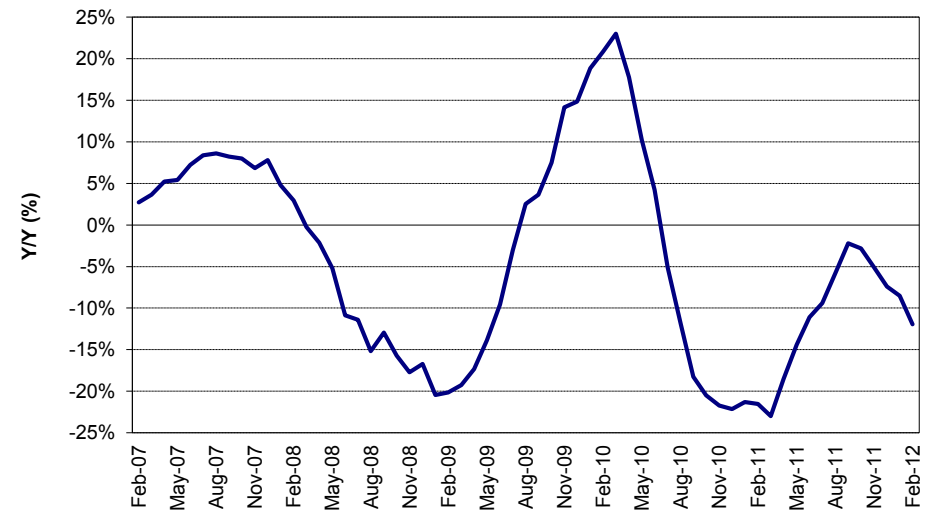
German Manufacturing PMI**German Services PMI****French Manufacturing PMI****French Services PMI**

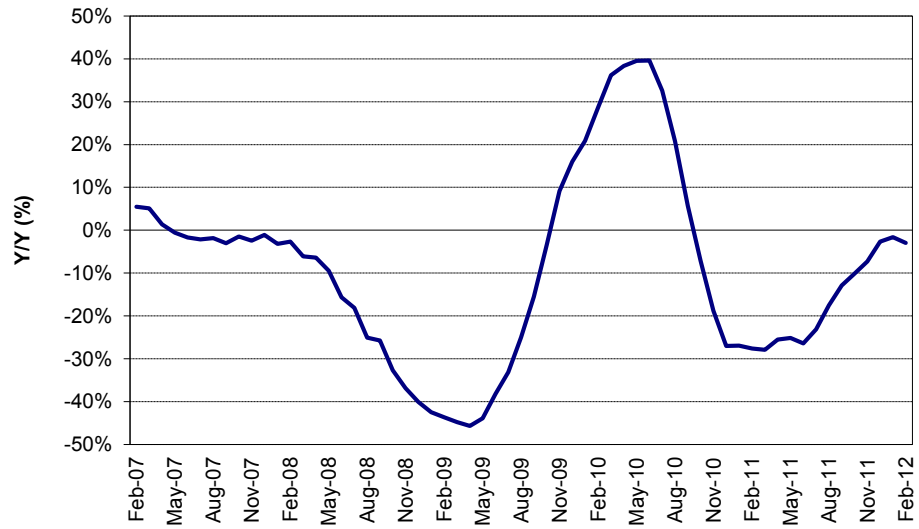
German Consumer Confidence**French Consumer Confidence****Spanish Consumer Confidence****Italian Consumer Confidence**

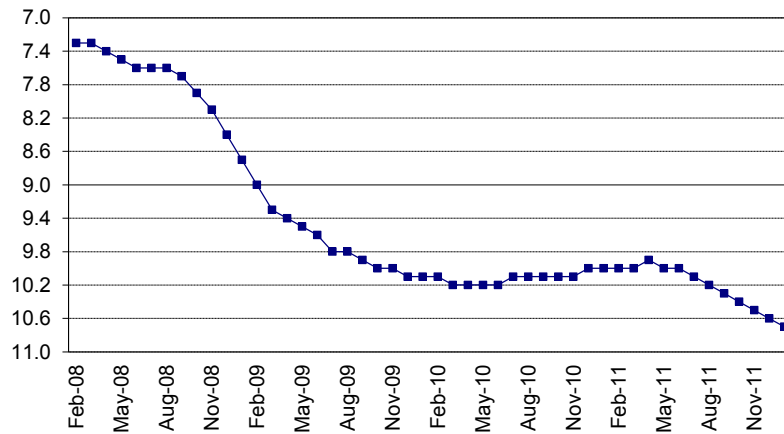
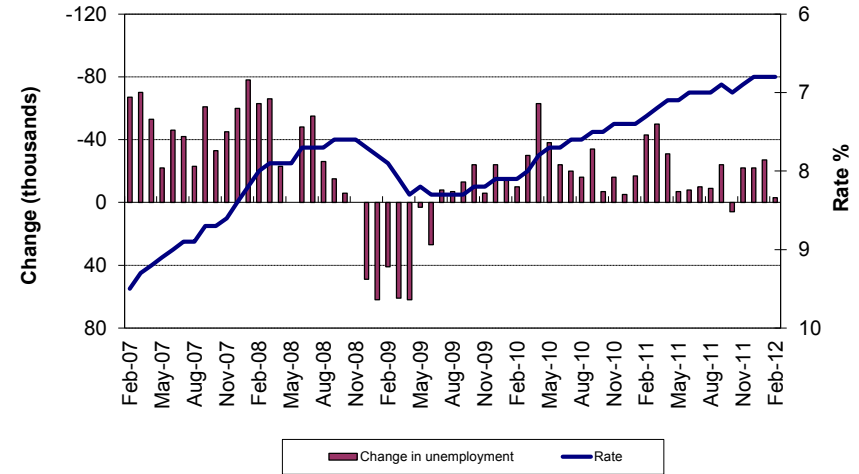
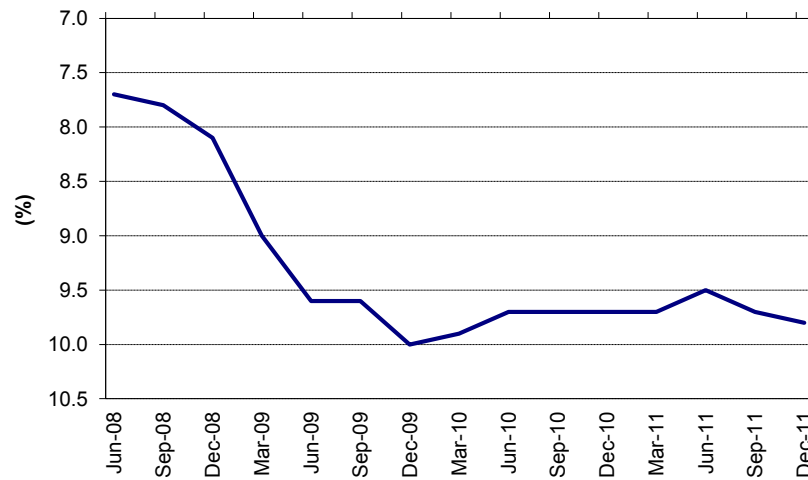
EU ZEW Survey**German ZEW Survey****EU Household Consumption****EU Consumer Confidence**

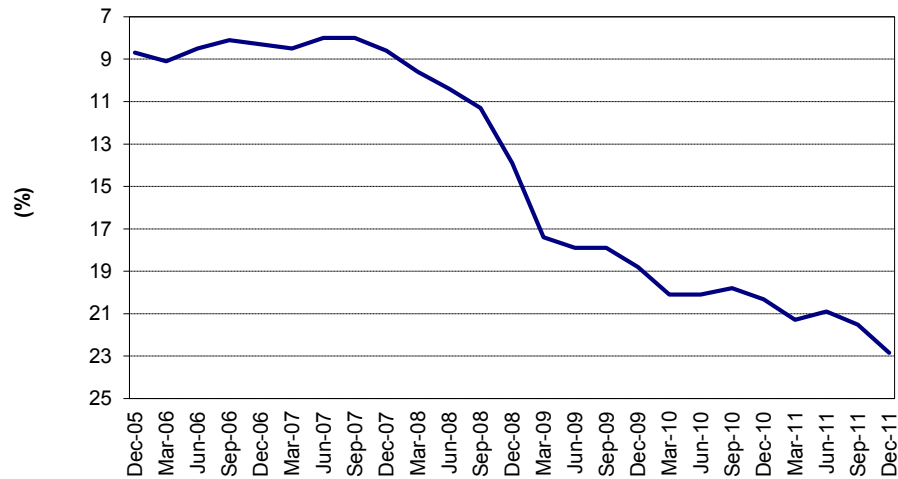
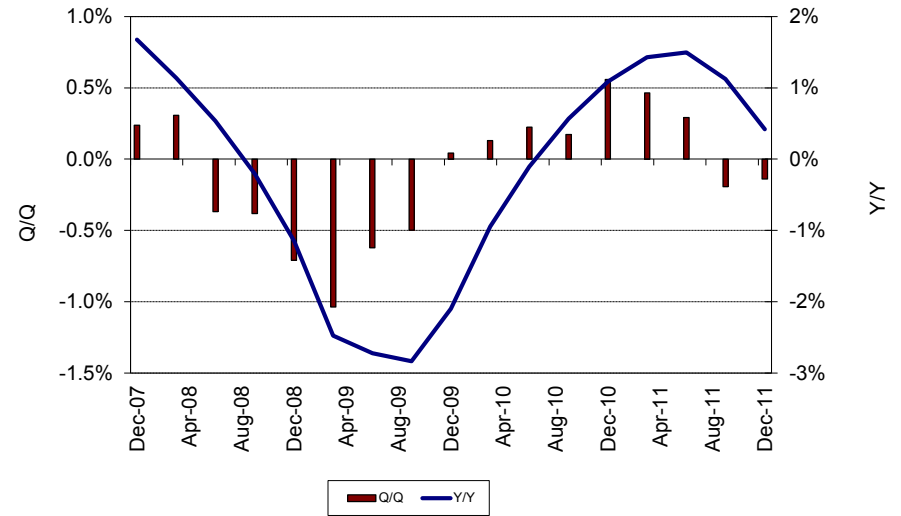
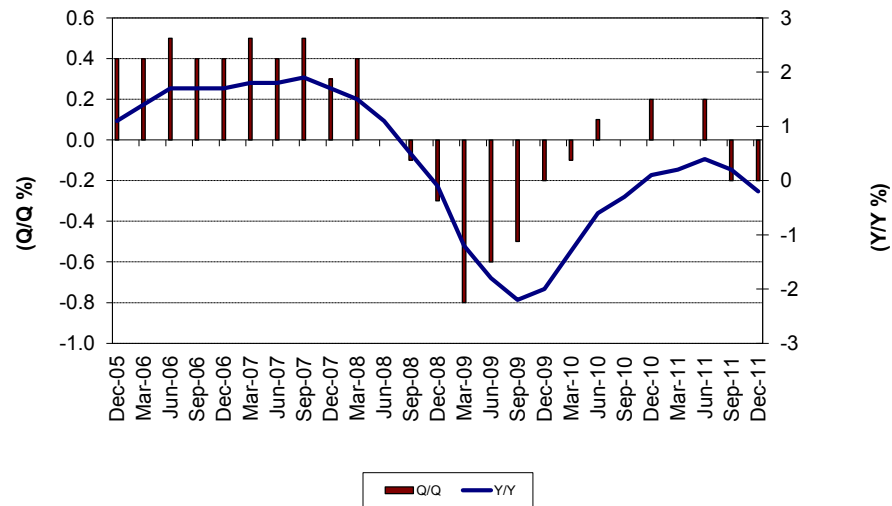
French Household Retail Spending**EU Retail Sales****German Retail Sales****French Retail Sales**

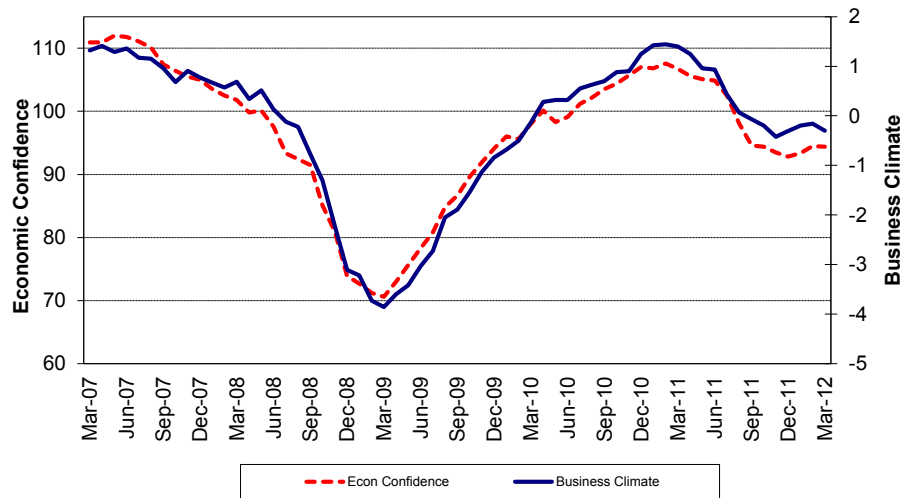
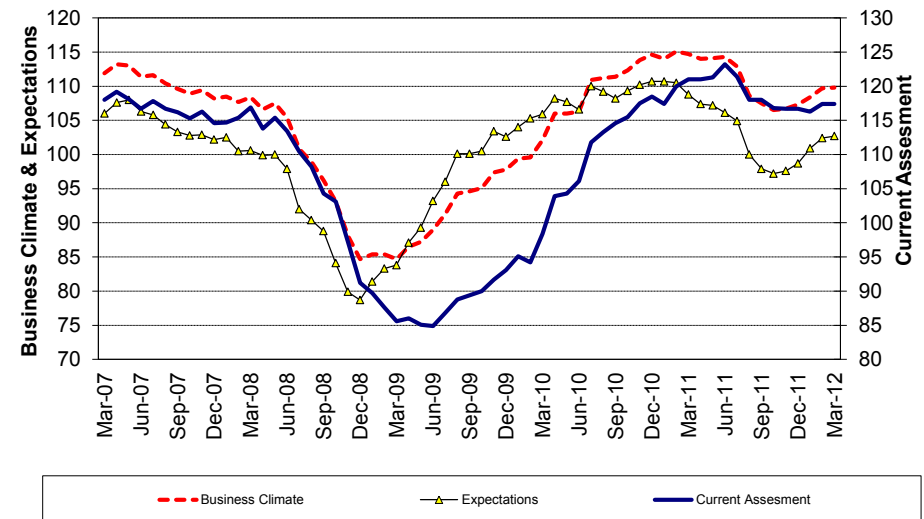
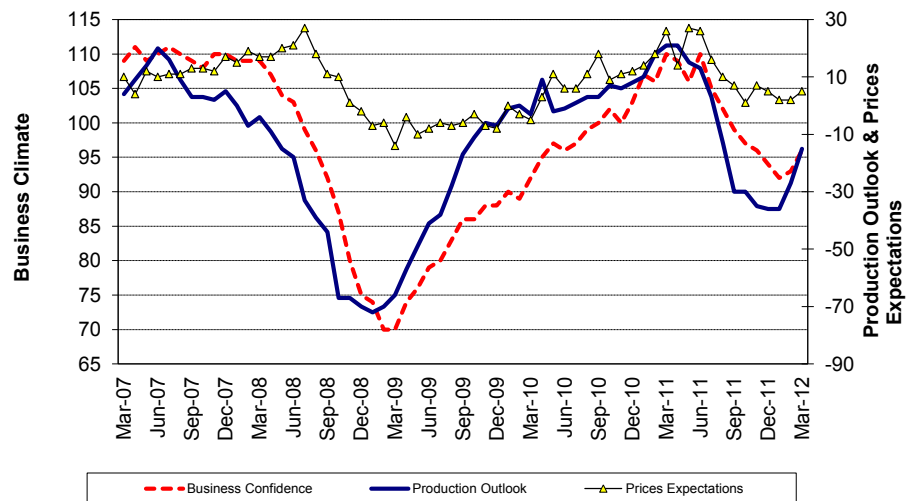
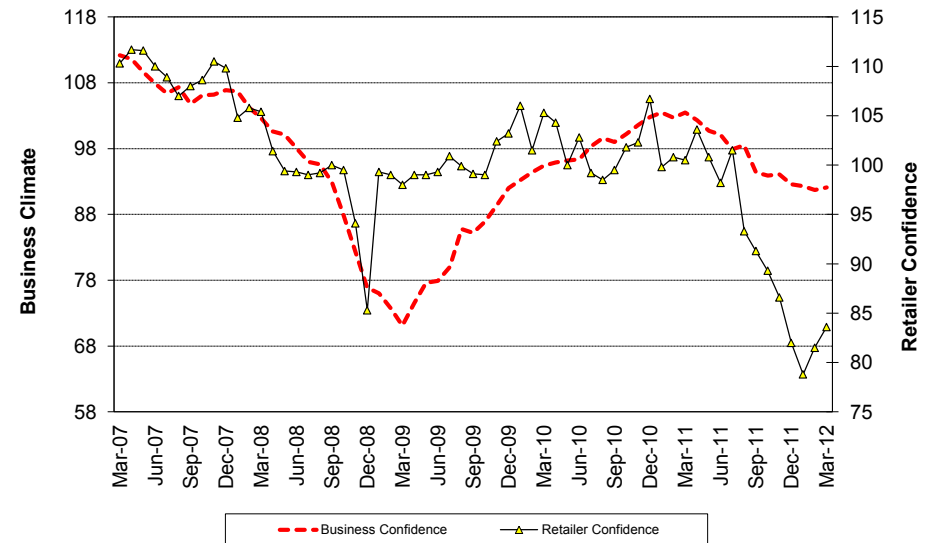
Spanish Retail Sales**Italy Retail Sales**

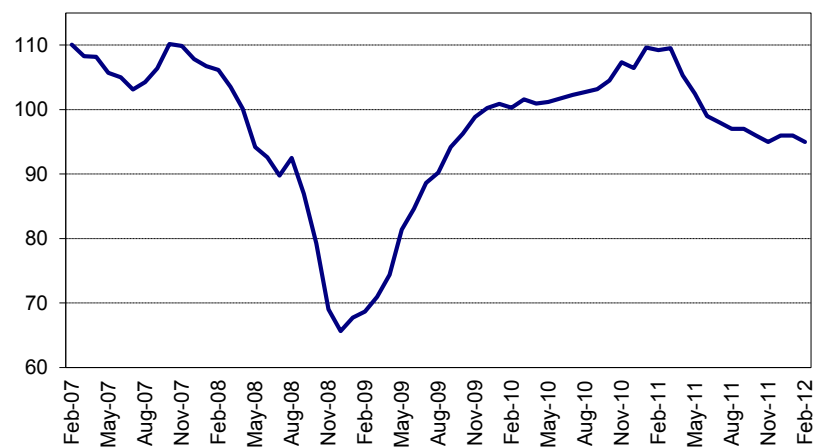
EU Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**Germany Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)****French Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)****Italian Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**

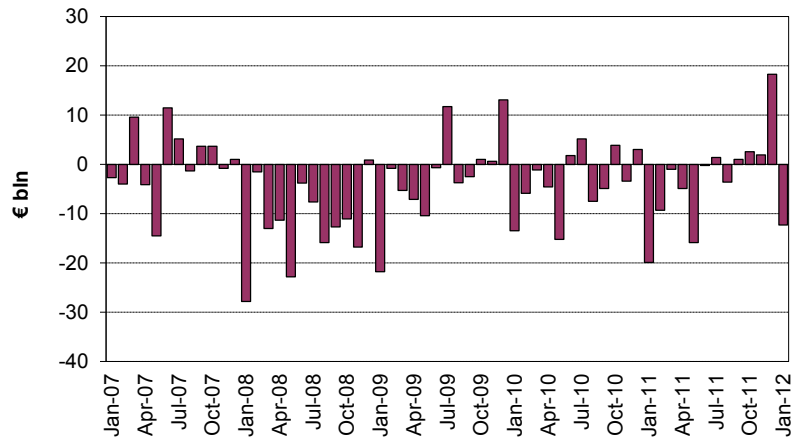
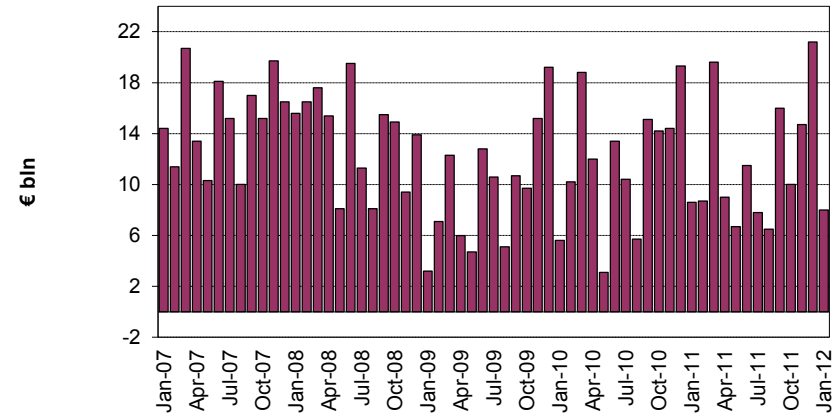
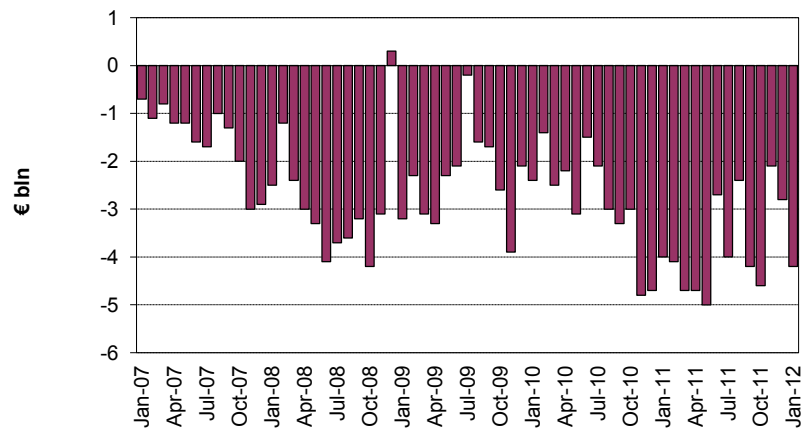
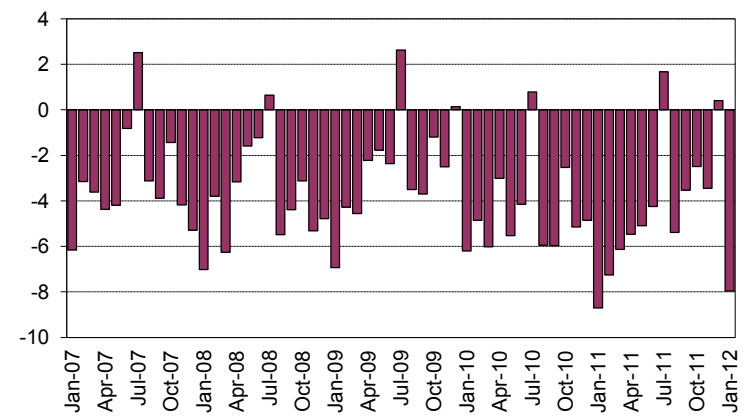
Spanish Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)

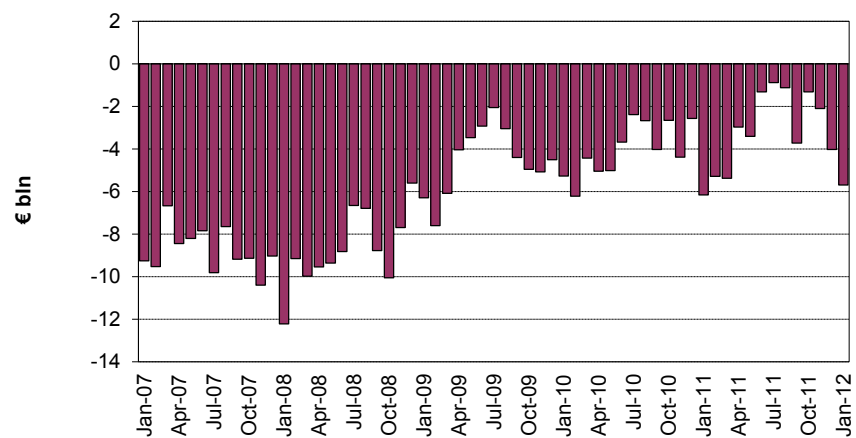
EU Unemployment Rate**German Unemployment Rate****French Unemployment Rate****Italy Unemployment Rate**

Spanish Unemployment Rate**French Non-Farm Payroll Growth****EU Employment Rate**

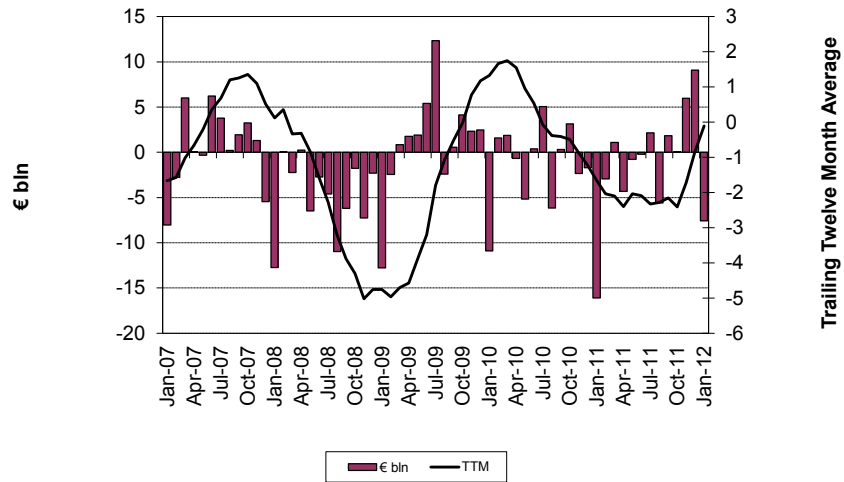
EU Economic Confidence & Business Confidence**German IFO Survey****French Business Confidence****Italian Business Confidence**

Bank of France Business Sentiment

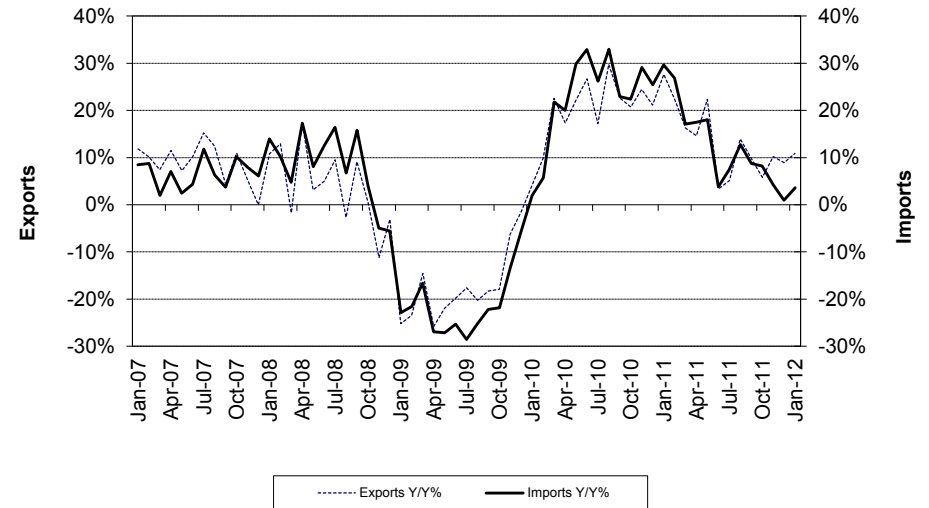
Euro Zone Current Account**German Current Account****France Current Account****Italy Current Account**

Spain Current Account

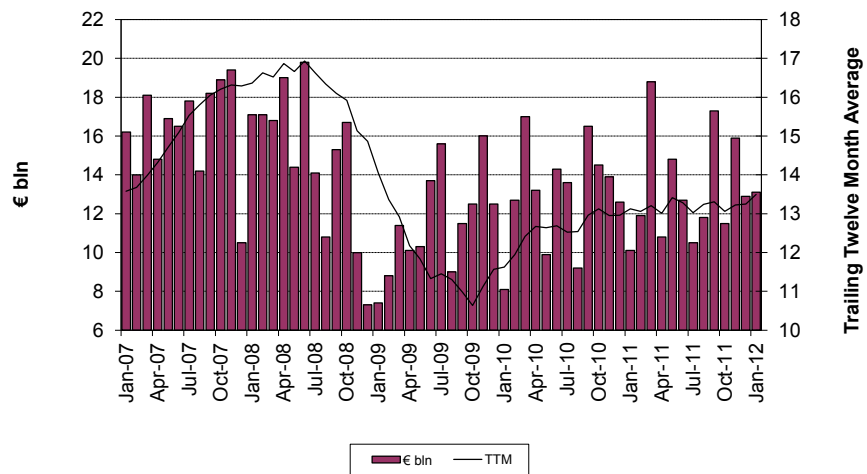
EU Trade Balance



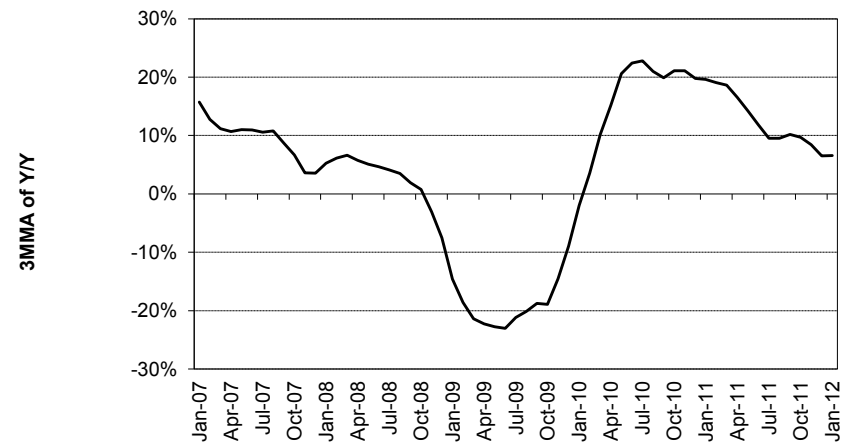
EU Exports & Imports



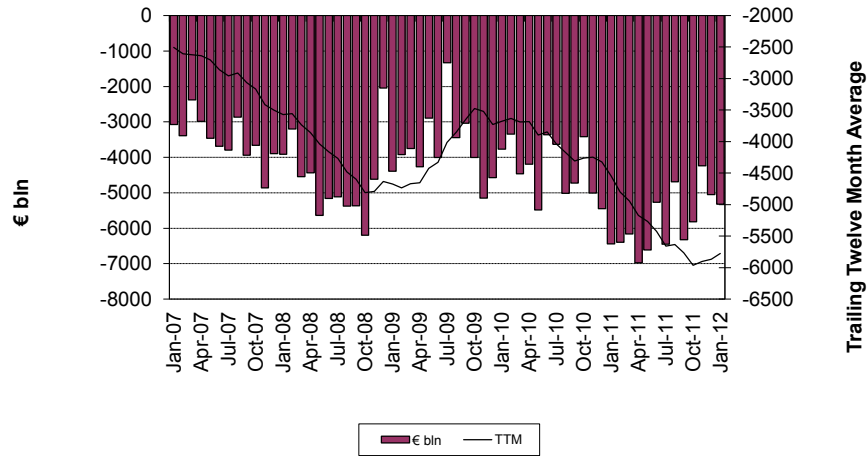
German Trade Balance



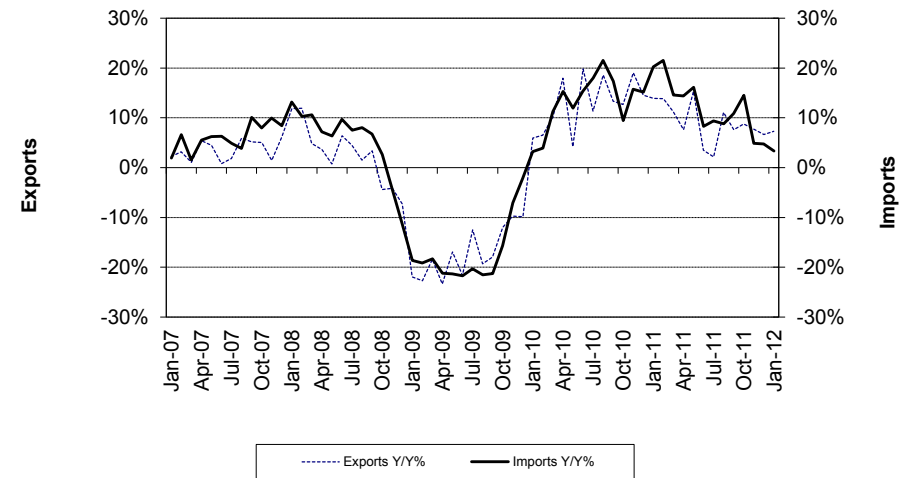
German Exports



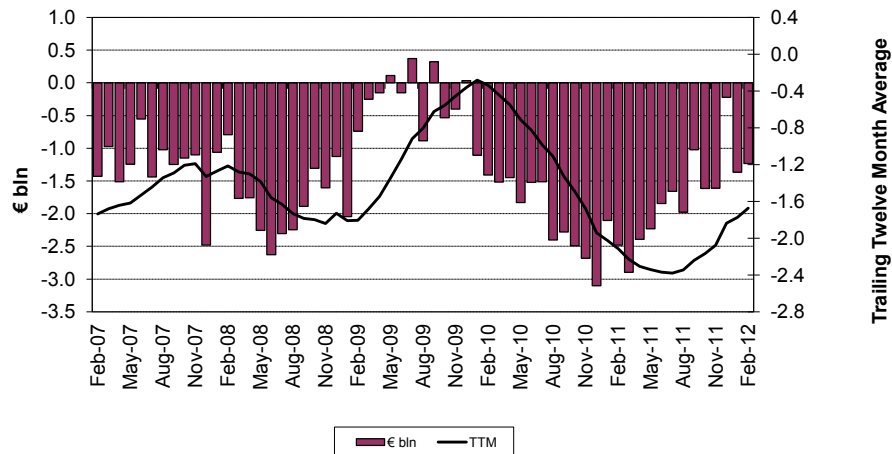
French Trade Balance



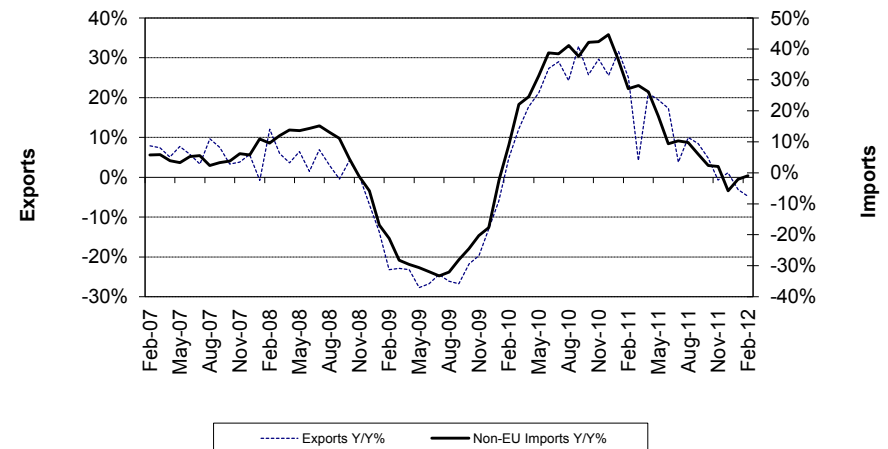
French Exports & Imports



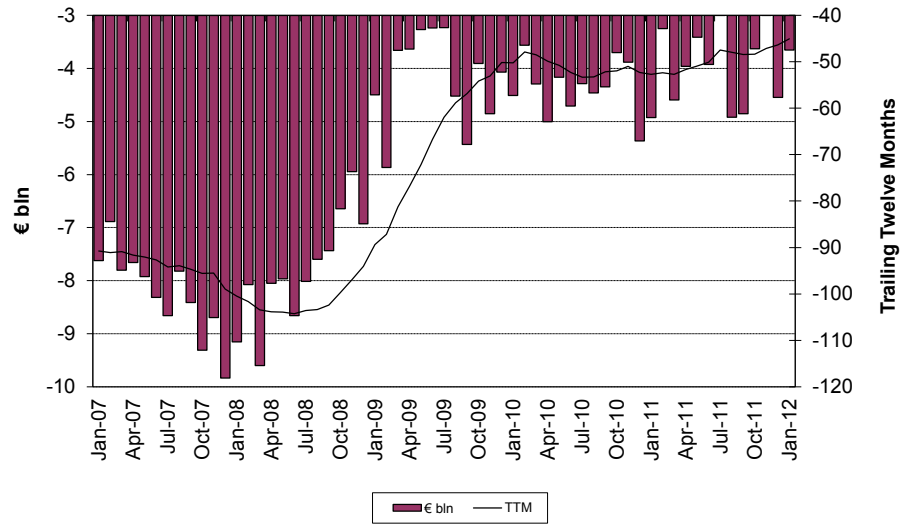
Italy Trade Balance



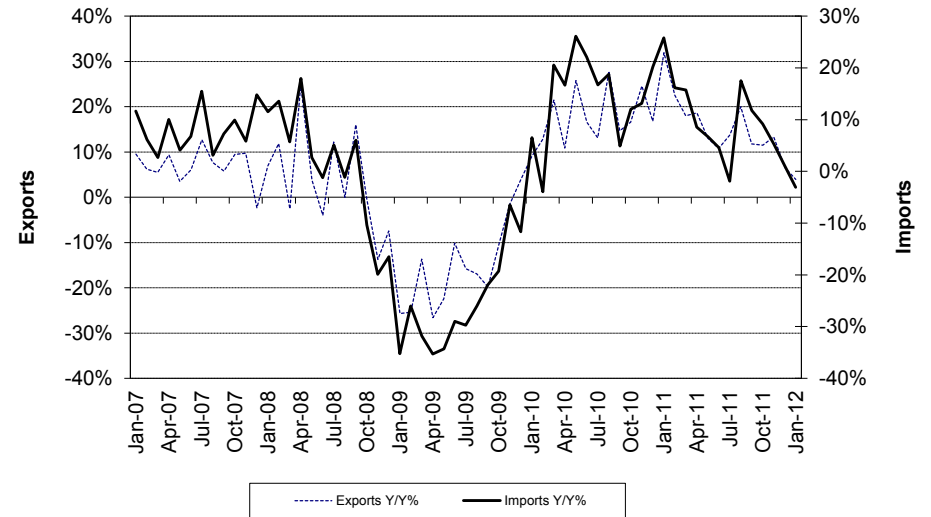
Italy Non-EU Imports & Export

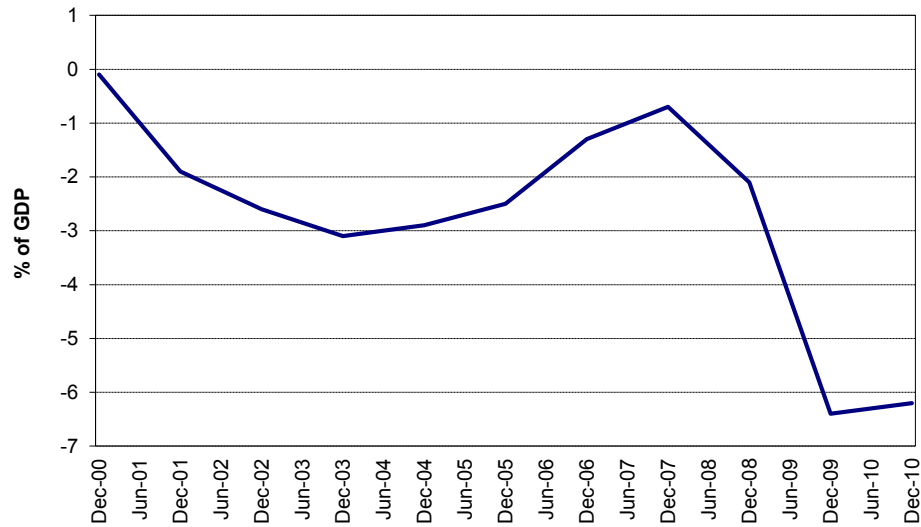
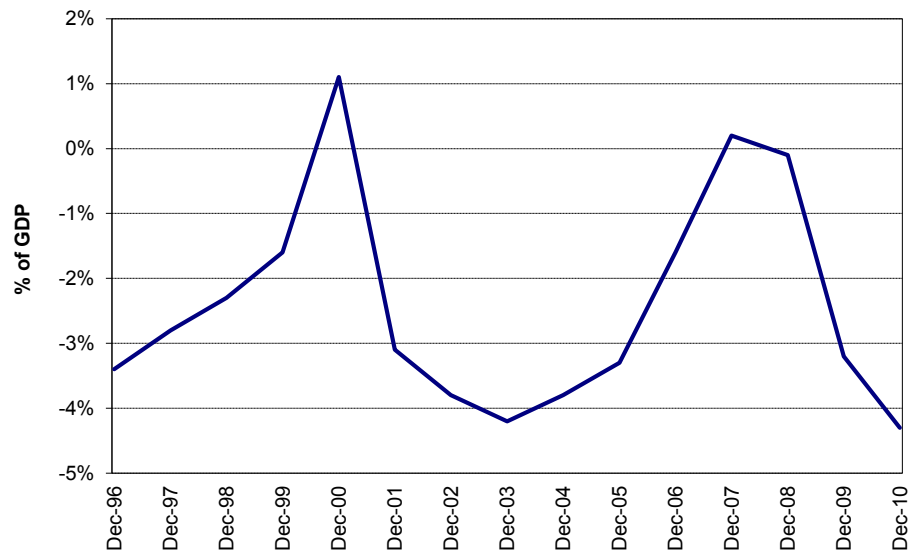
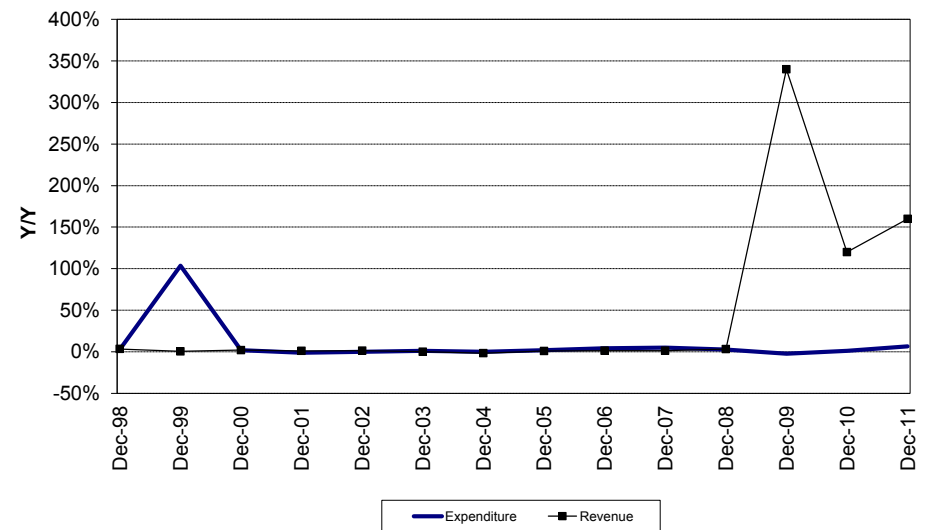


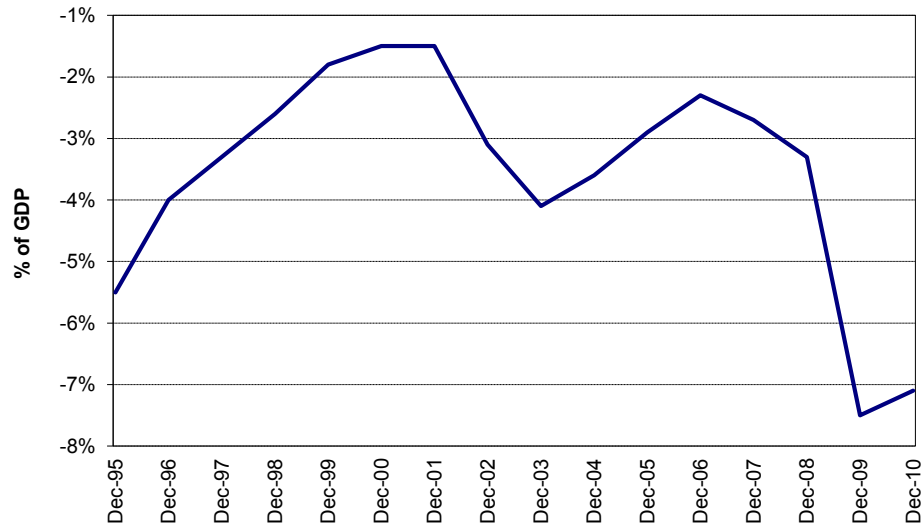
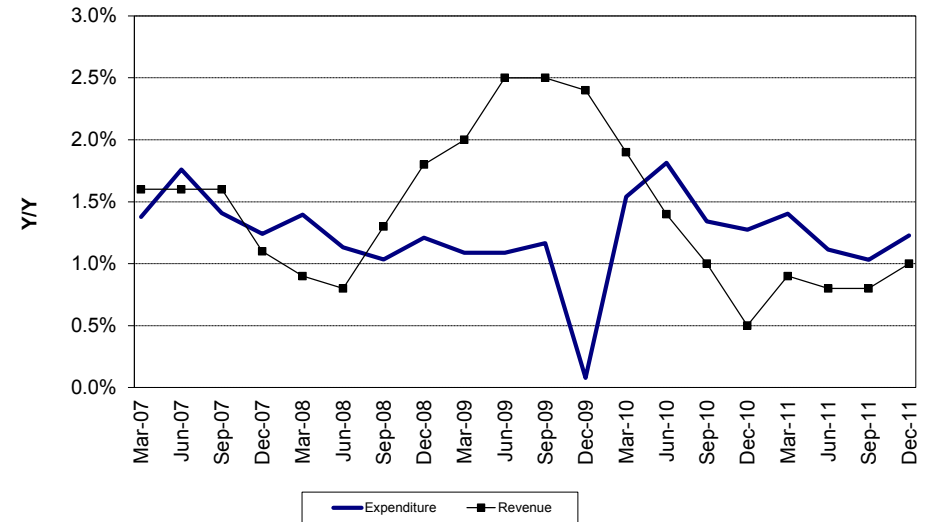
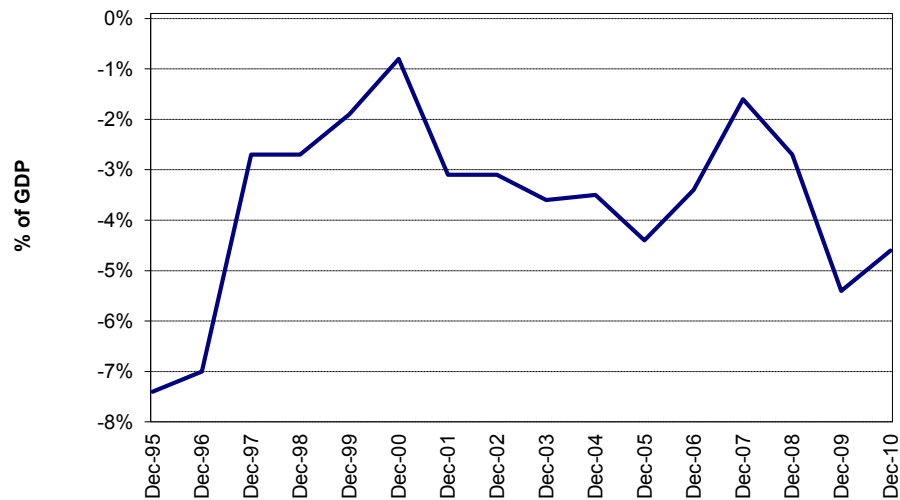
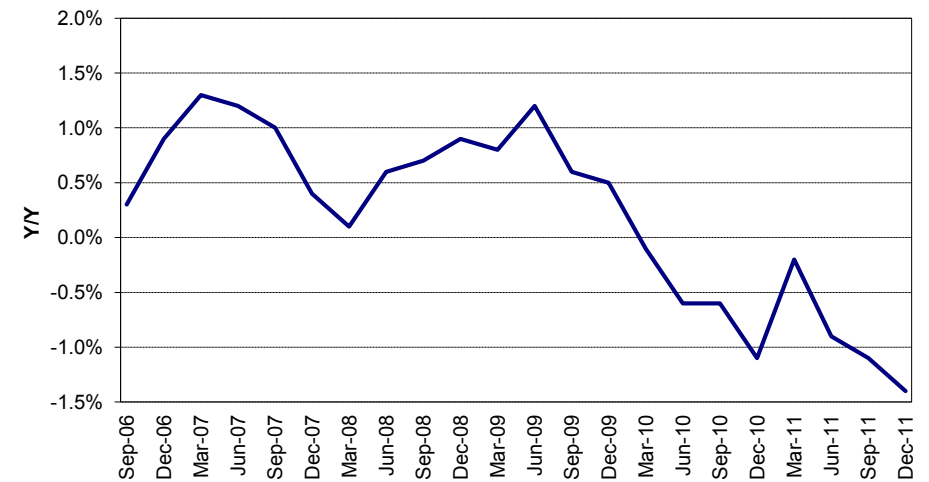
Spanish Trade Balance

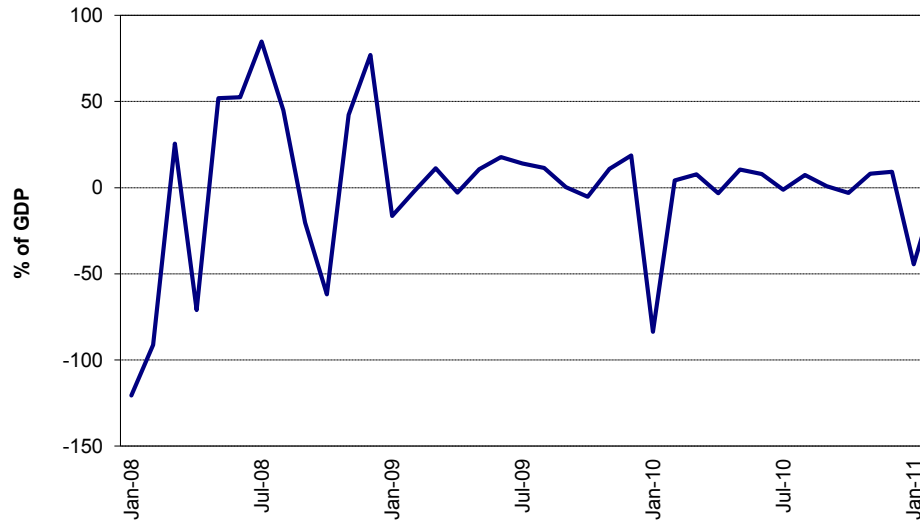
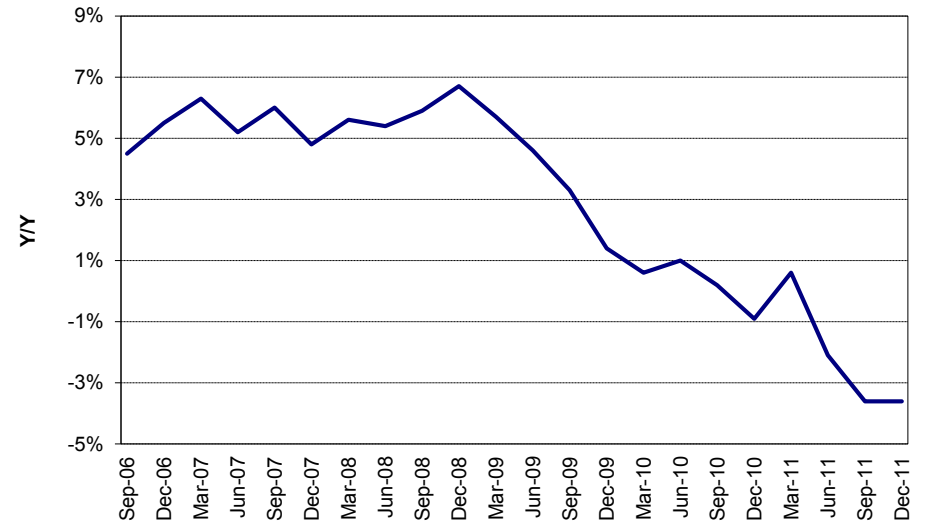


Spanish Exports & Imports

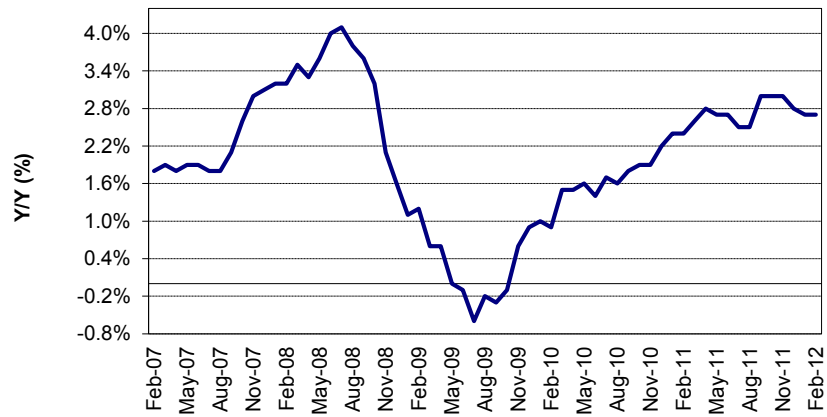


EU Budget Deficit**German Budget Deficit****German Gov't Expenditure/Revenue**

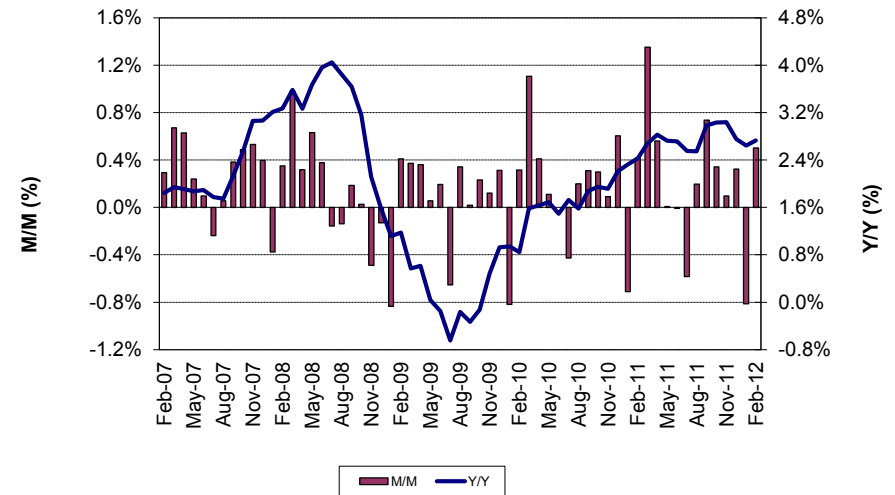
French Budget Deficit**French Gov't Expenditure/Revenue****Italy Budget Deficit****Italy Gov't Expenditure**

Spanish Budget Deficit**Spanish Gov't Expenditure**

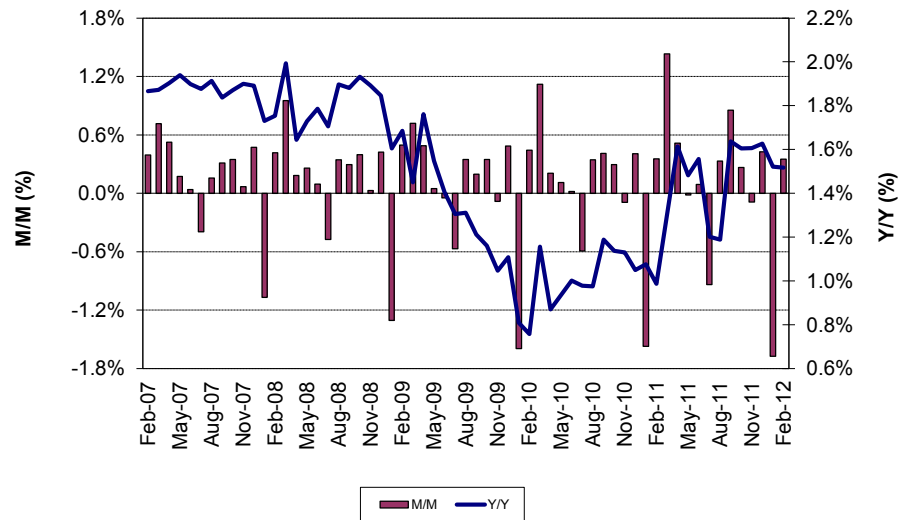
EU CPI Estimate



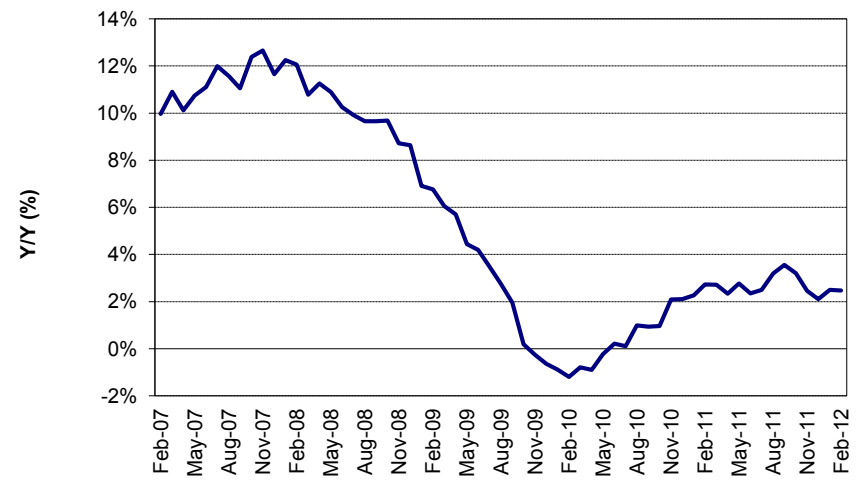
EU CPI Growth



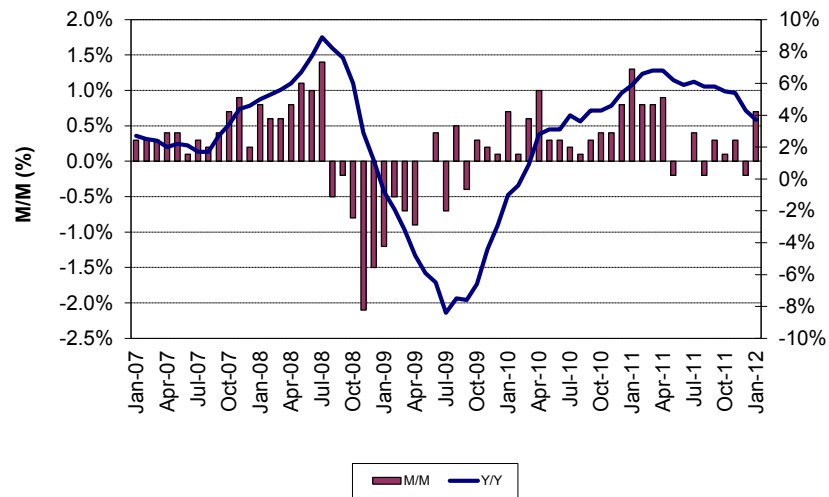
EU Core CPI Growth



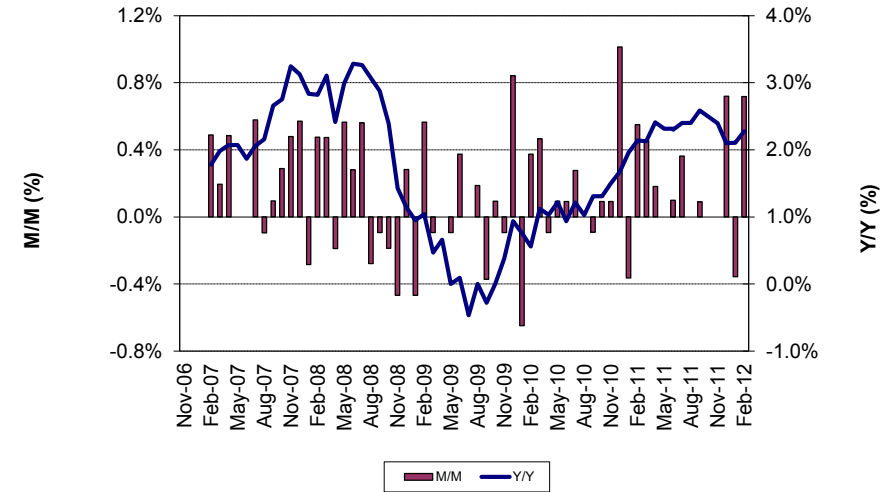
EU M3 Money Supply



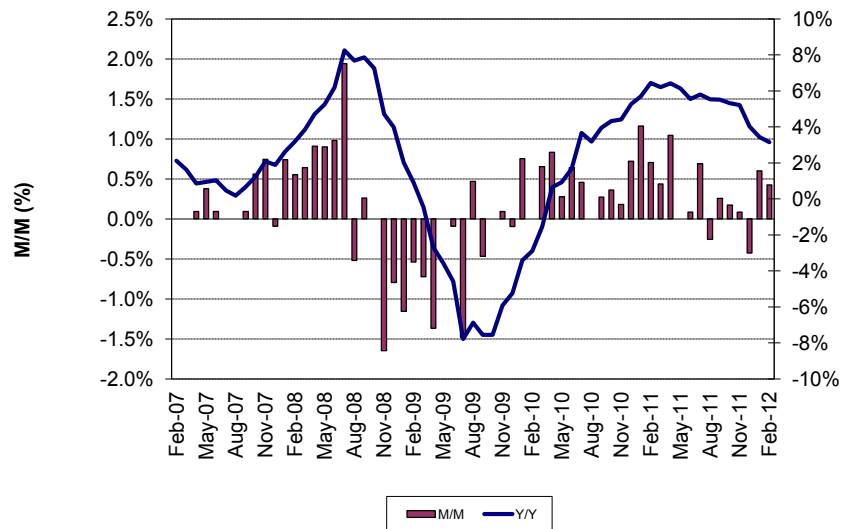
EU Producer Price Growth



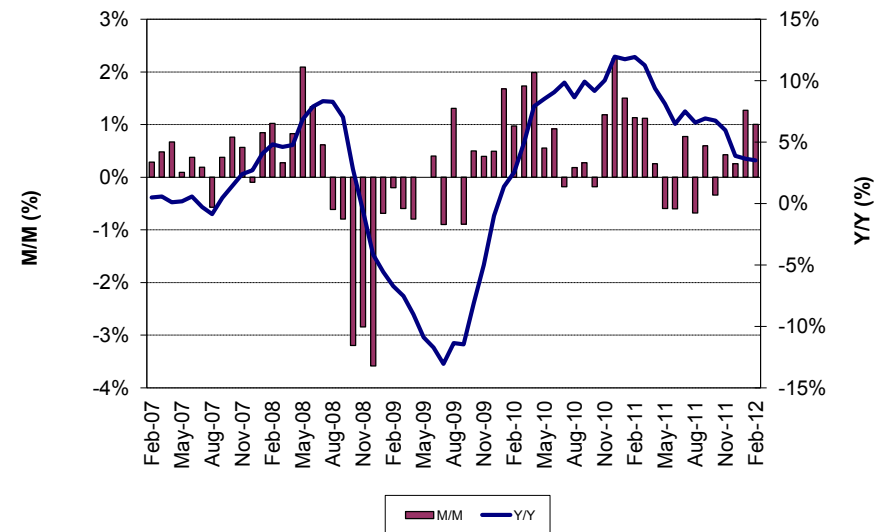
German CPI Growth



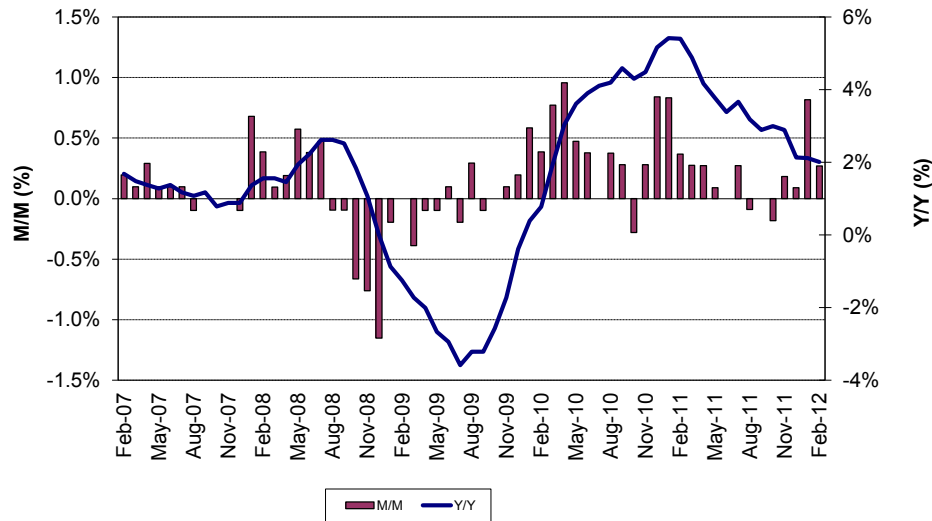
German Producer Price Growth



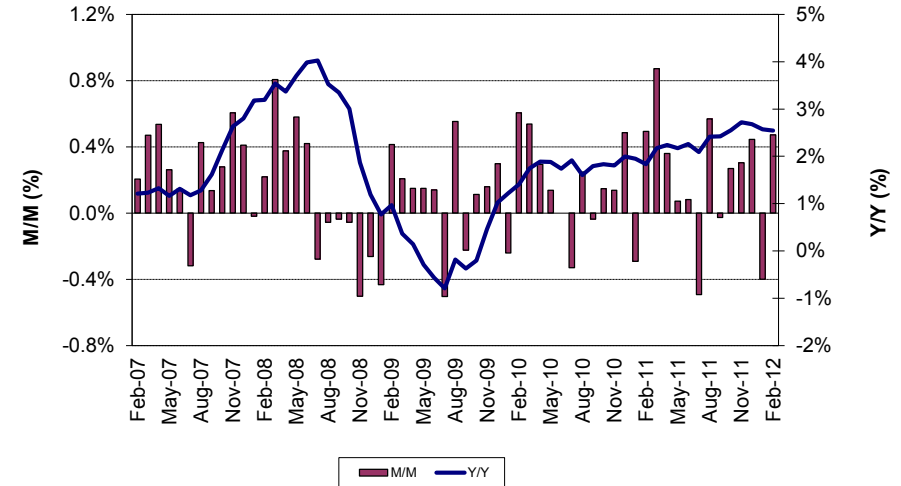
German Import Price Growth



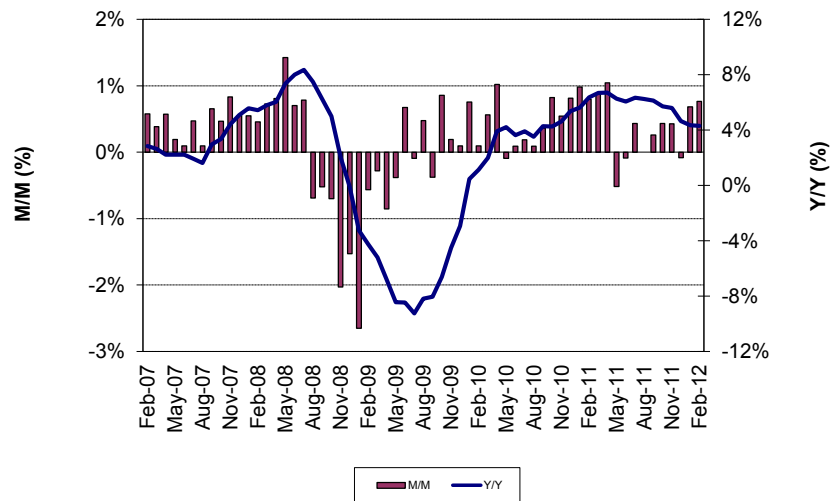
German Export Price Growth



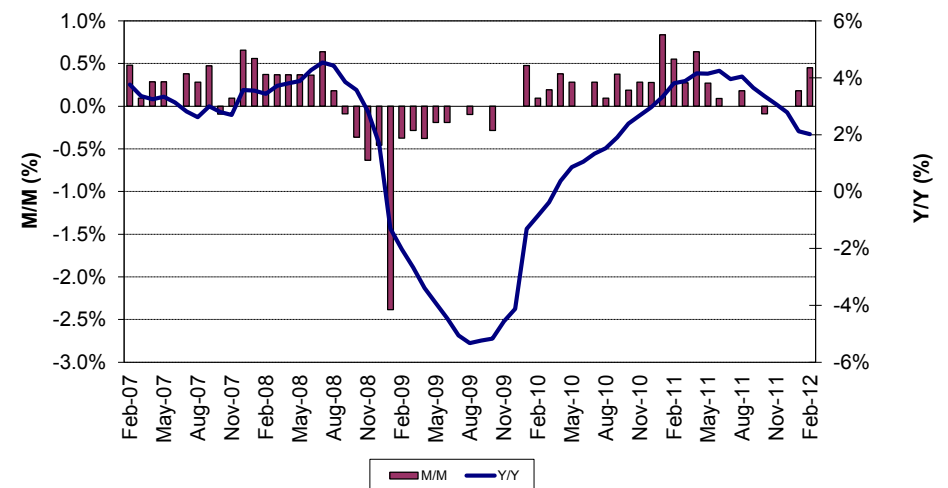
French CPI Growth



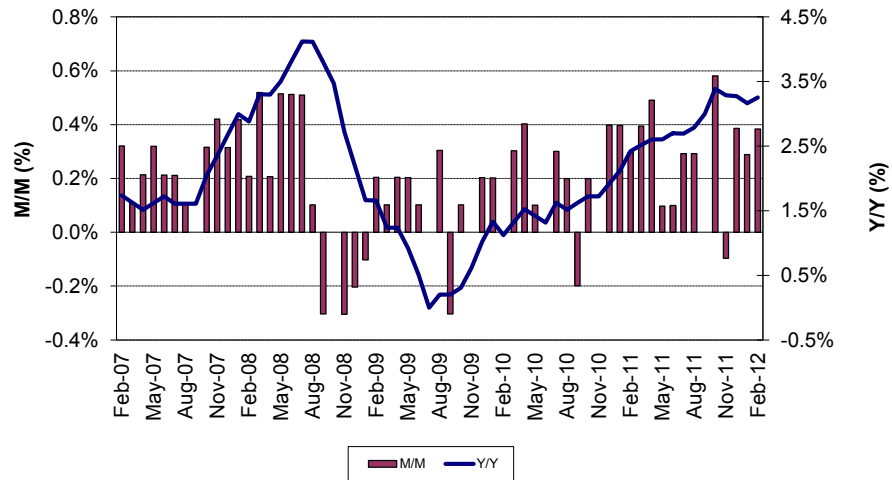
French Producer Price Growth



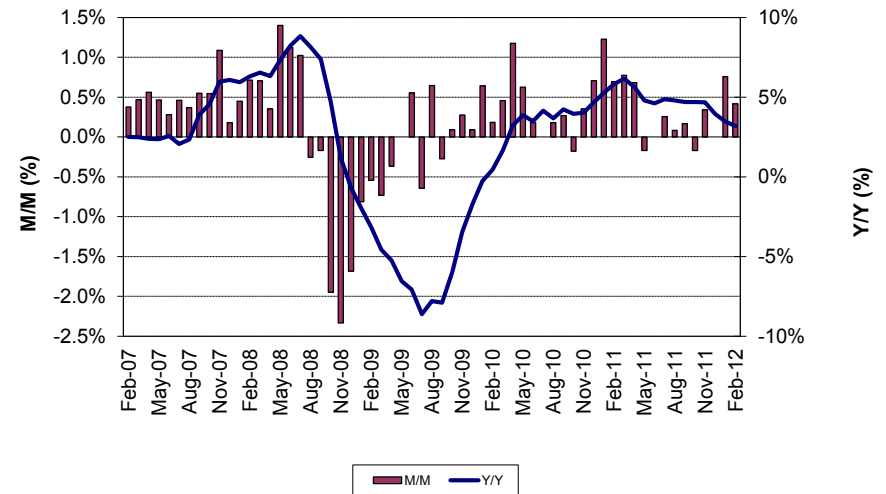
French Producer Price Growth, ex construction & energy



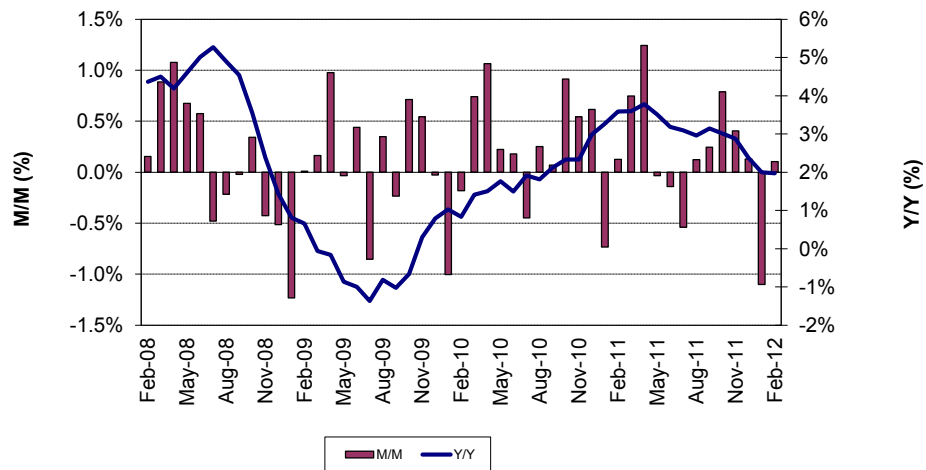
Italy CPI Growth



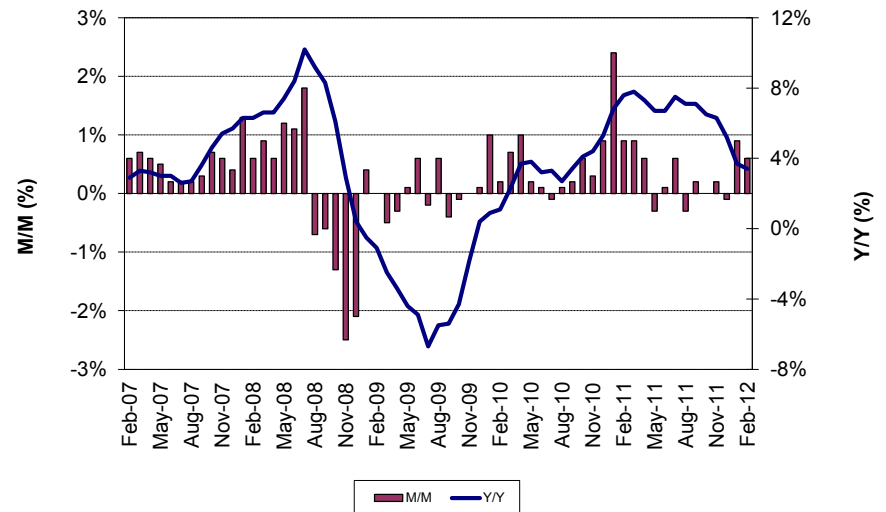
Italy Producer Price Growth

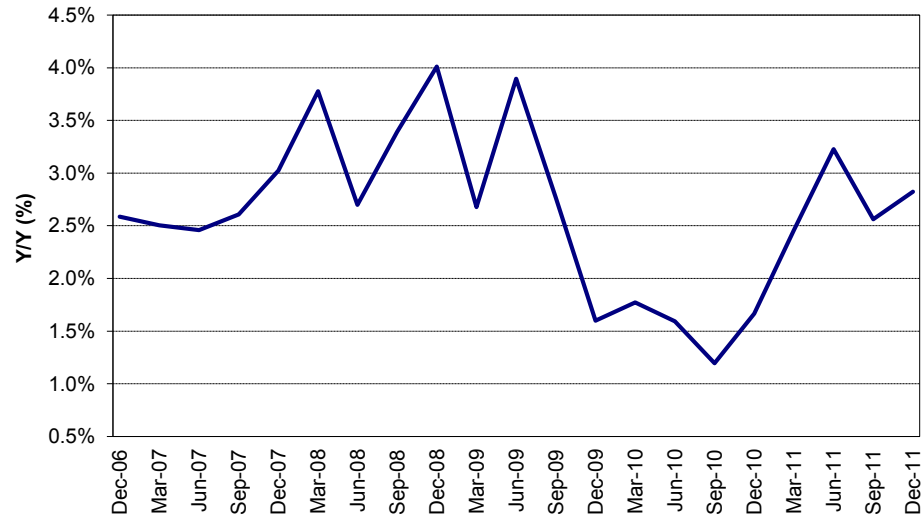
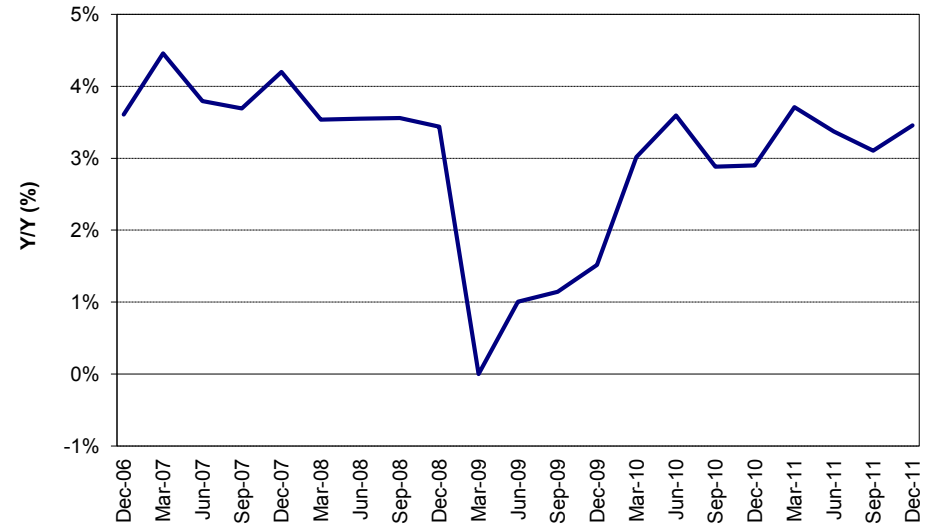
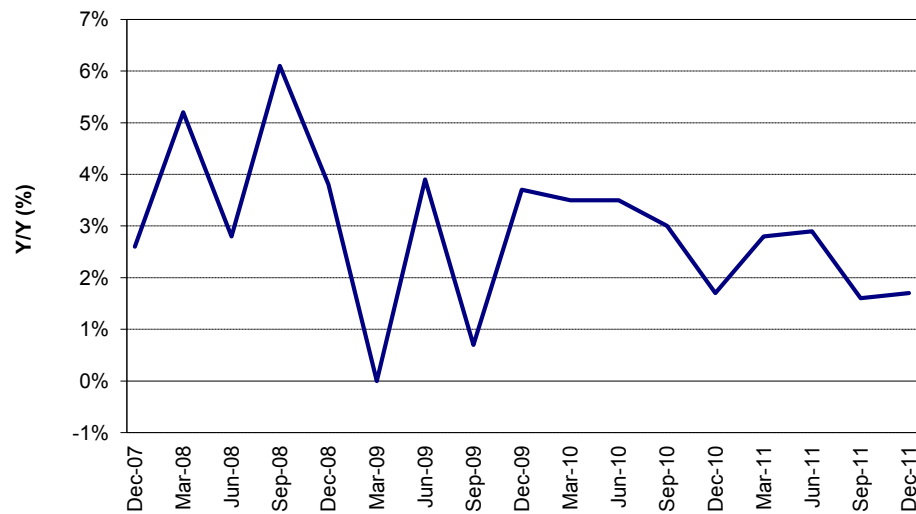
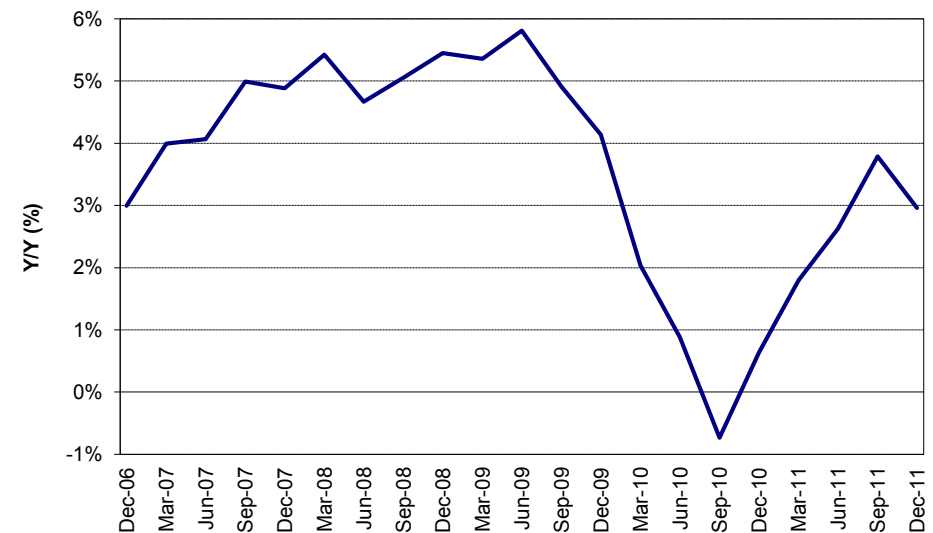


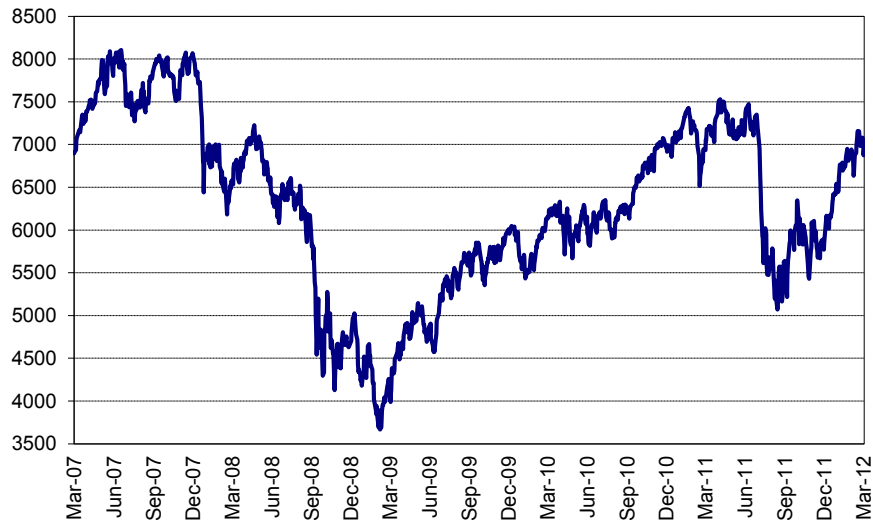
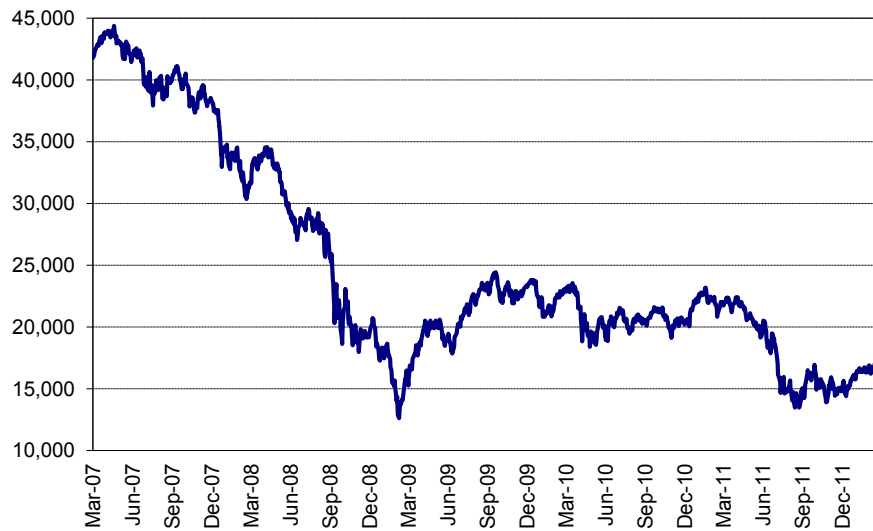
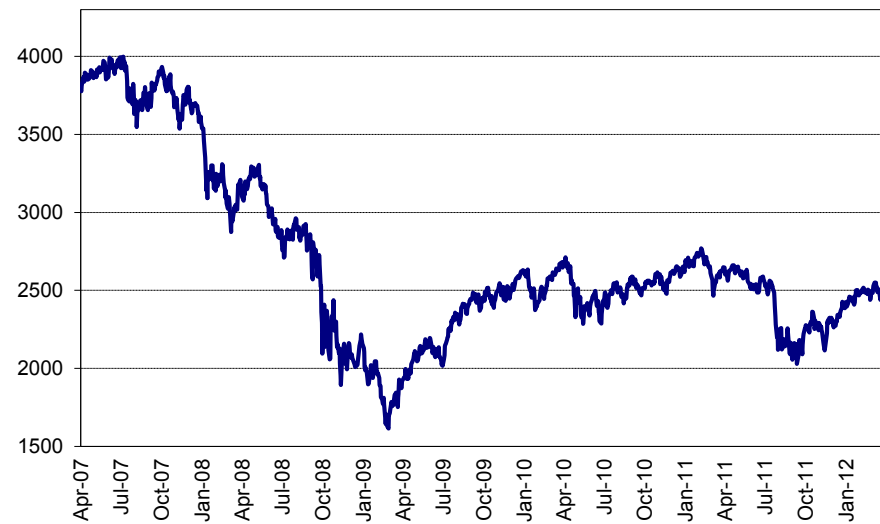
Spain CPI Growth

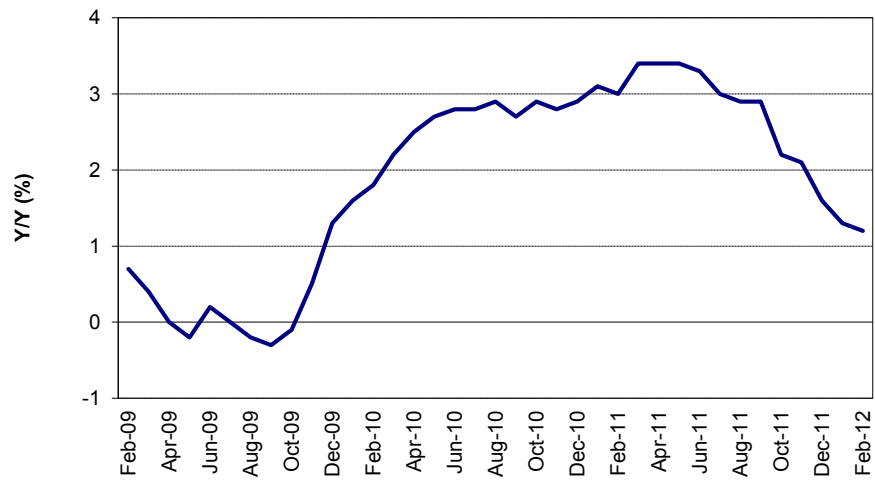
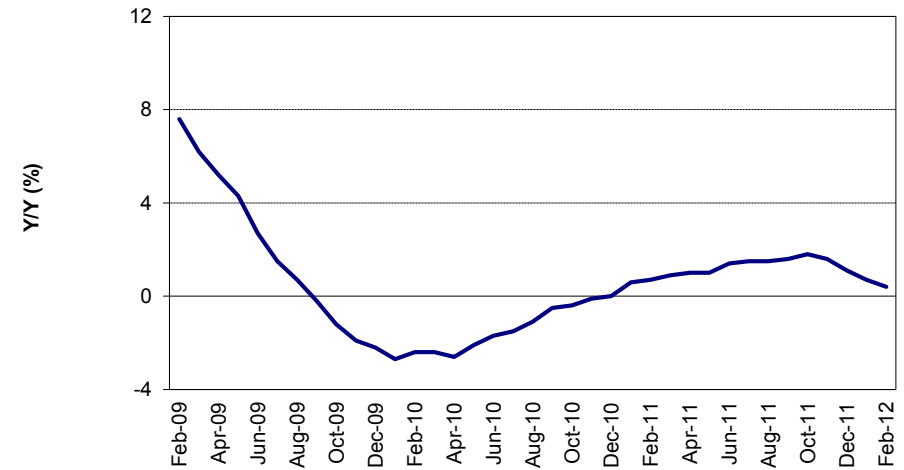
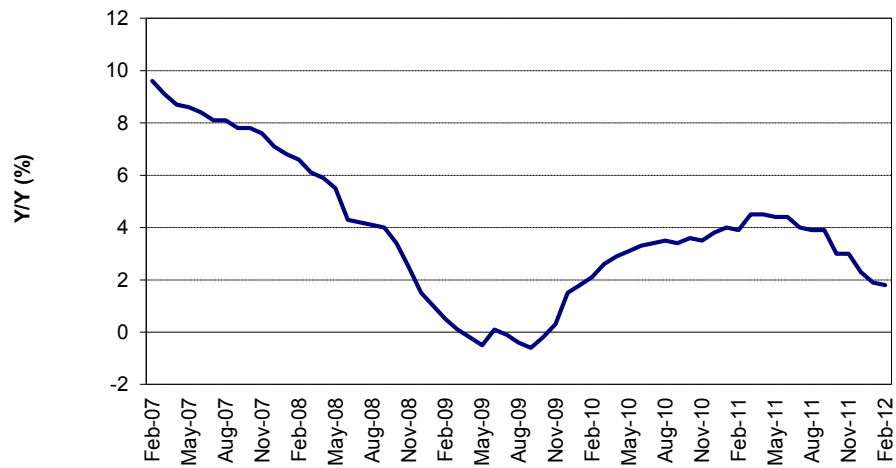


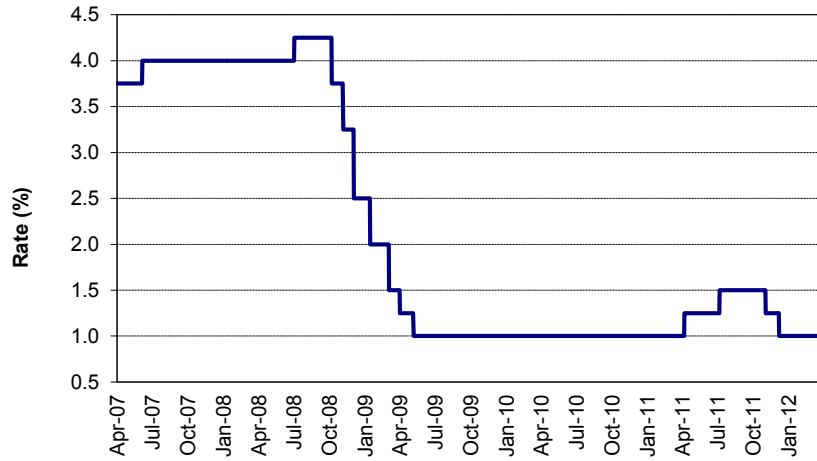
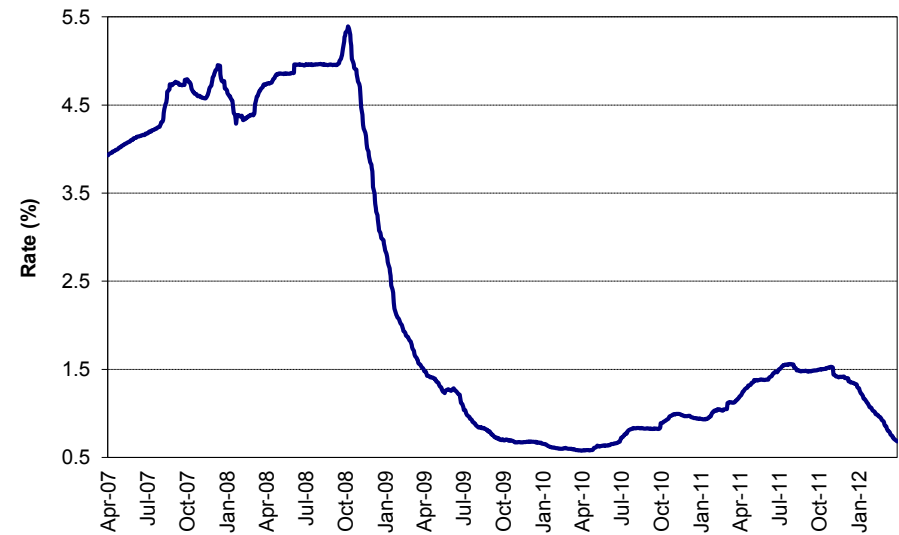
Spain Producer Price Growth



EU Labor Cost Growth**French Labor Cost Growth****Italy Labor Cost Growth****Spain Labor Cost Growth**

DAX (Germany)**CAC (France)****MIBtel (Italy)****DJ Stoxx 50 (EU)**

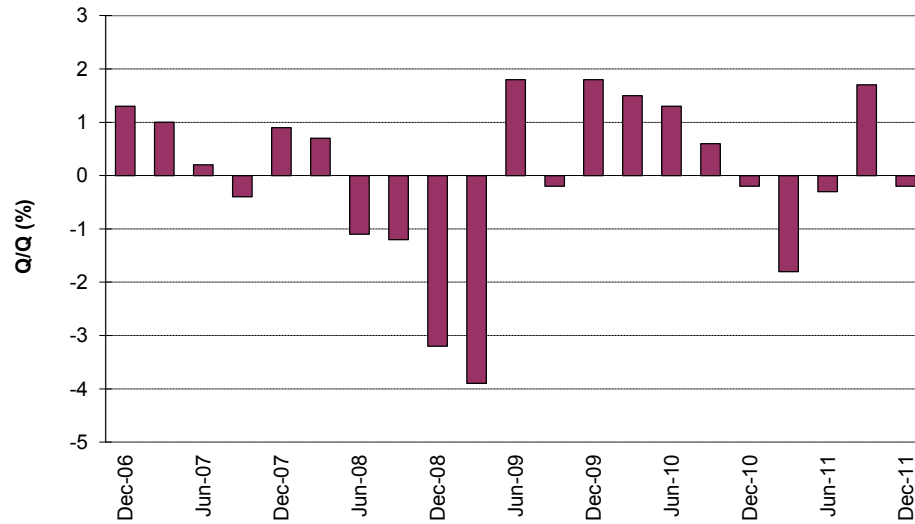
Total Lending to Households**Loans to Non-Financial Corporations****Lending to Households for Home Purchases**

ECB Rates**EU 10 Swap Rate****Trade Weighted Euro****EU 3M Libor Rate**

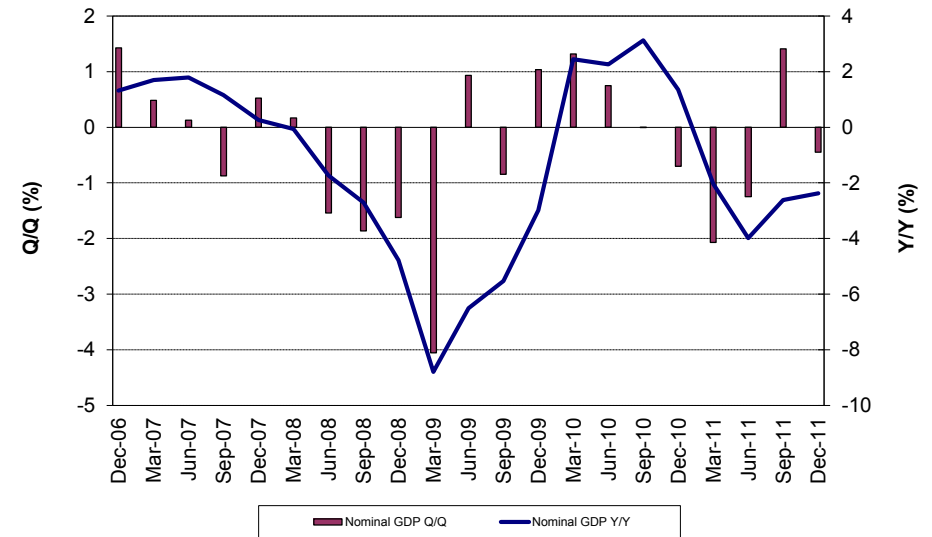
Weekly Economic Chart Book: JAPAN Output

3/30/2012

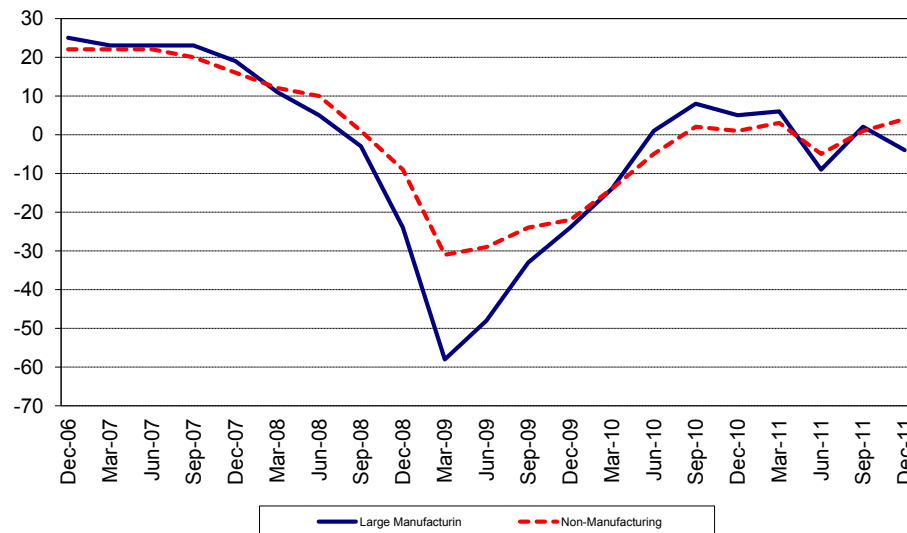
Real GDP



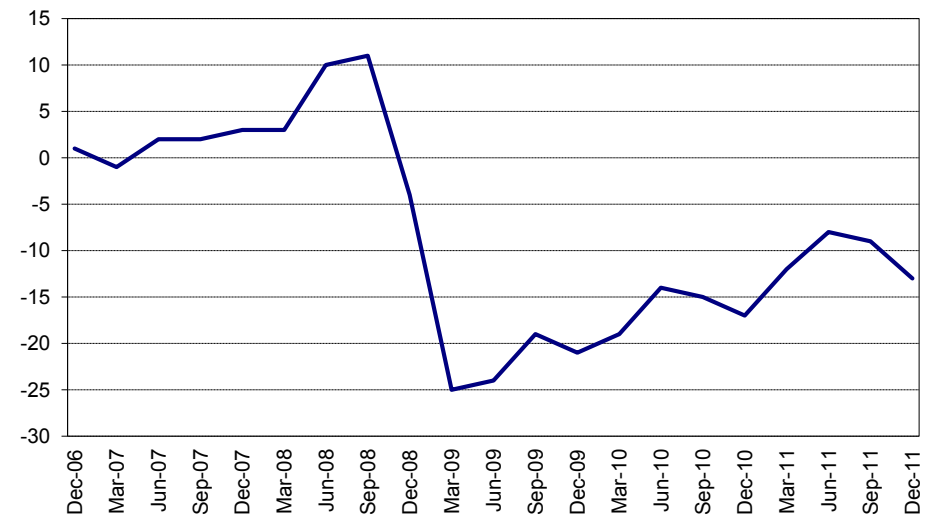
Nominal GDP



Tankan Large & Non Manufacturing Survey



Tankan Output Price

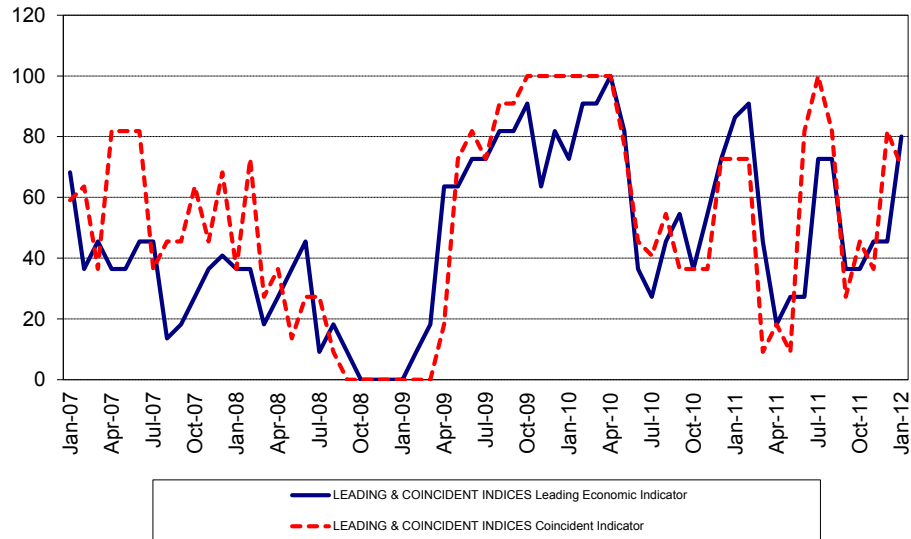


Weekly Economic Chart Book: JAPAN

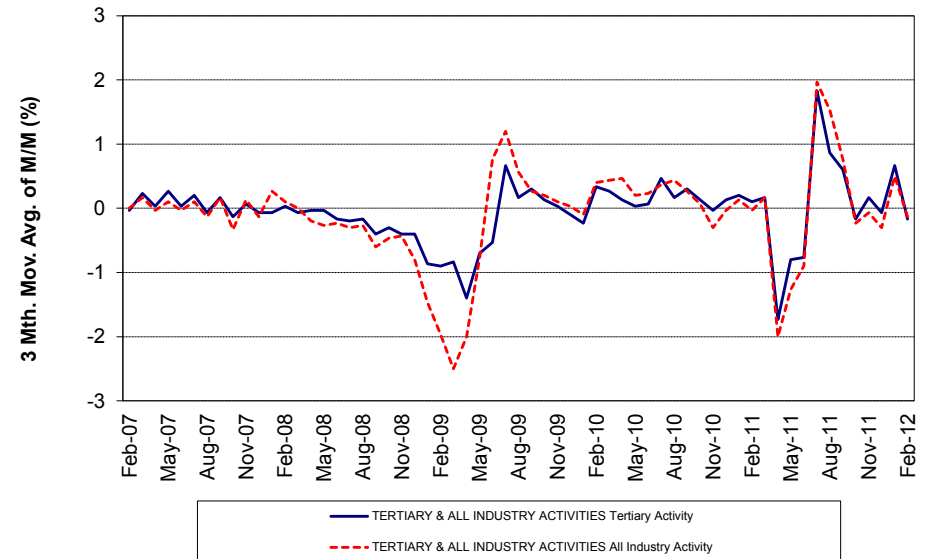
Output

3/30/2012

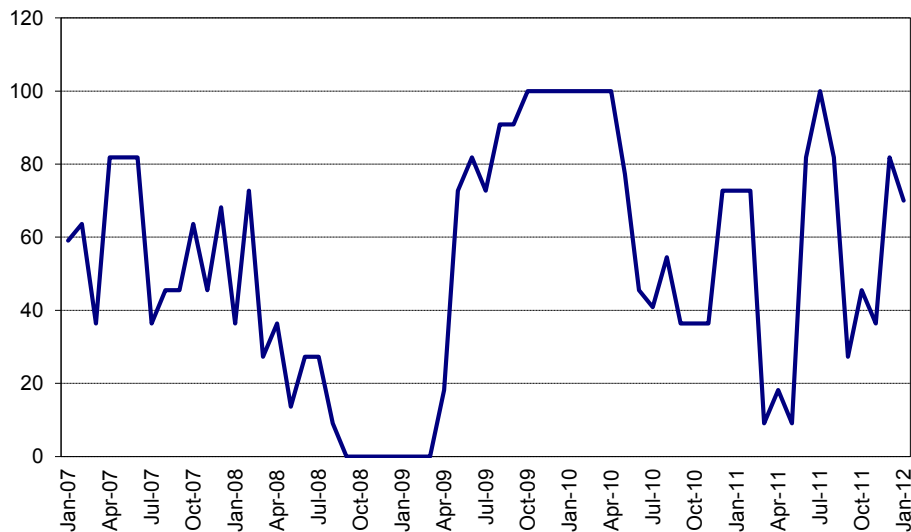
Leading Economic Index



Tertiary/All Industry Activity



Coincident Index

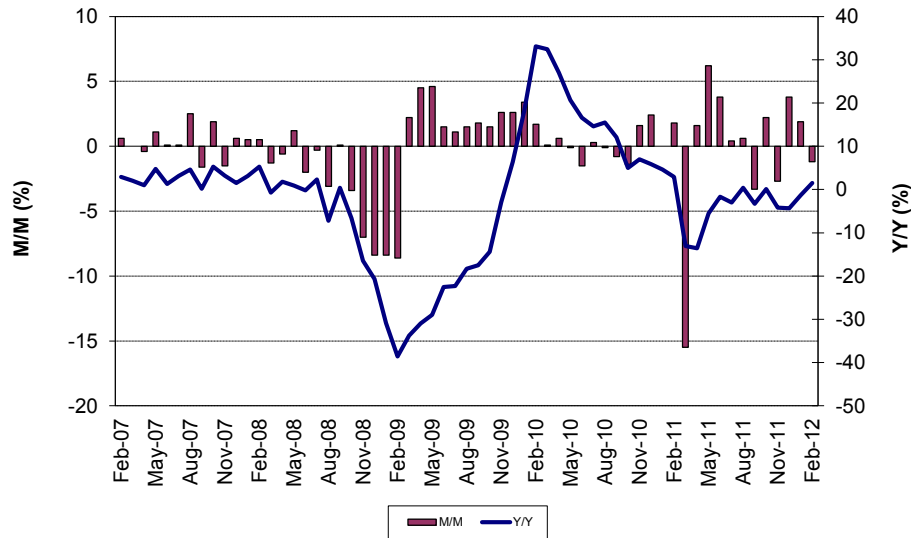


Weekly Economic Chart Book: JAPAN

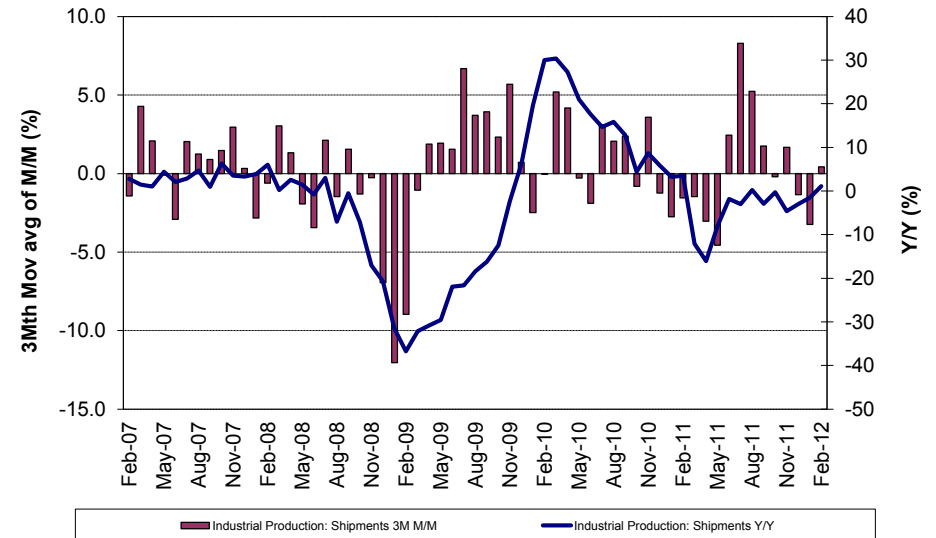
Output

3/30/2012

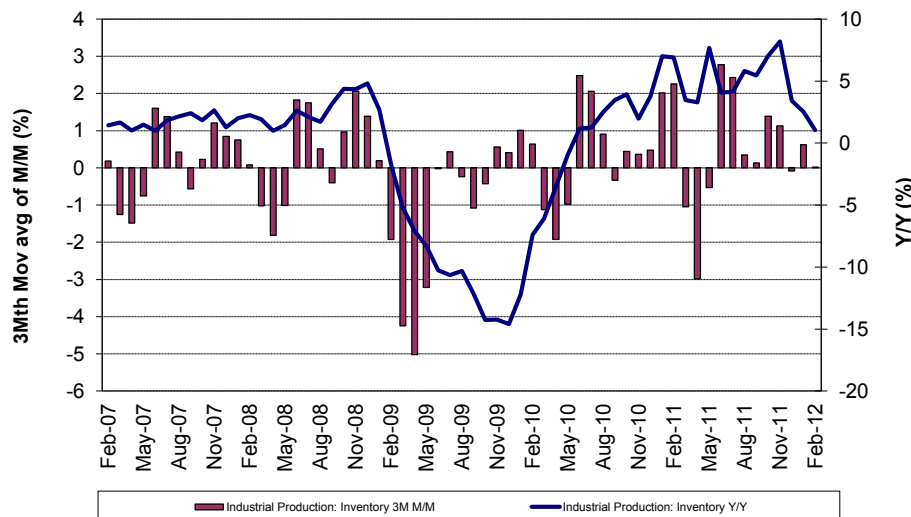
Industrial Production



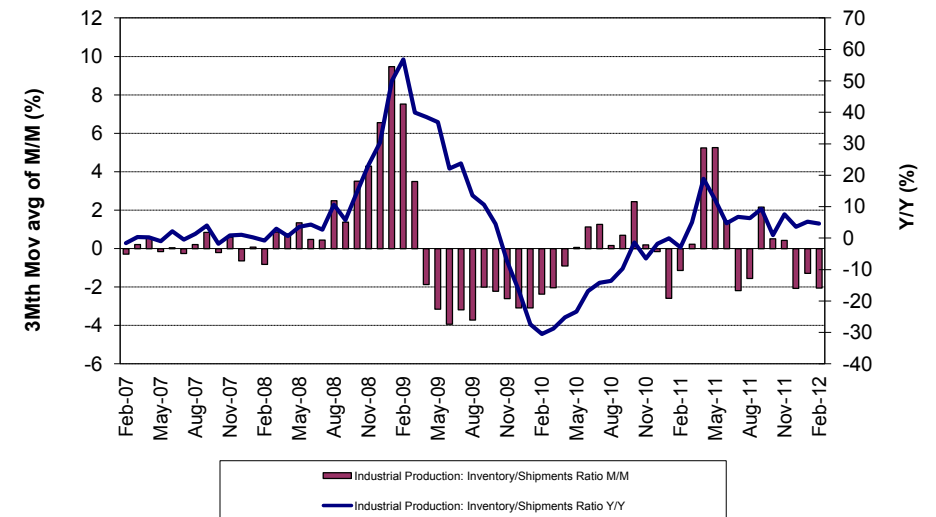
Industrial Production: Shipments



Industrial Production: Inventory



Industrial Production: Inventory/Shipment Ratio

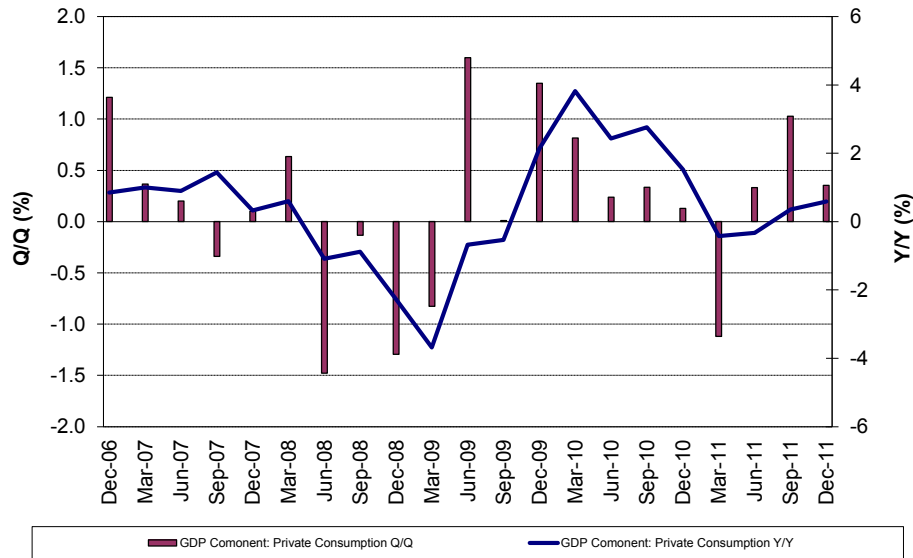


Weekly Economic Chart Book: JAPAN

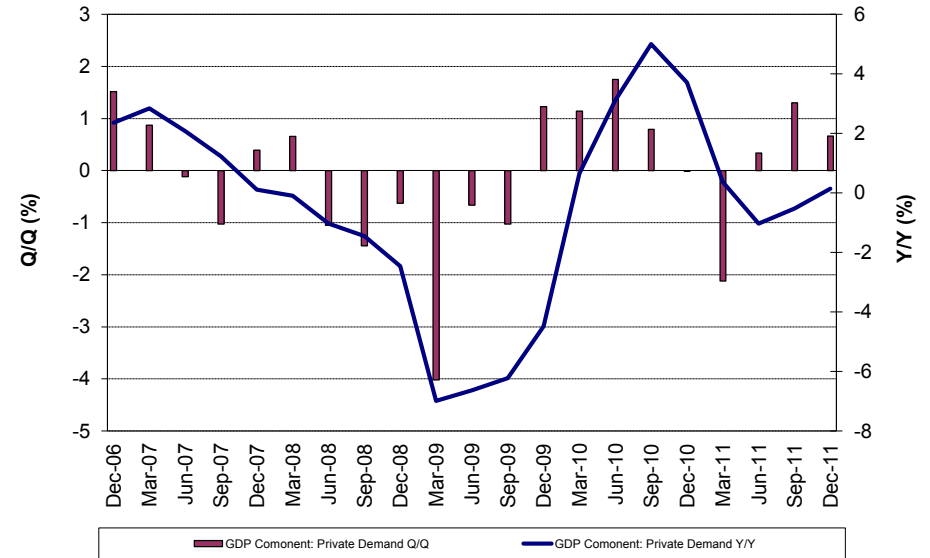
Output

3/30/2012

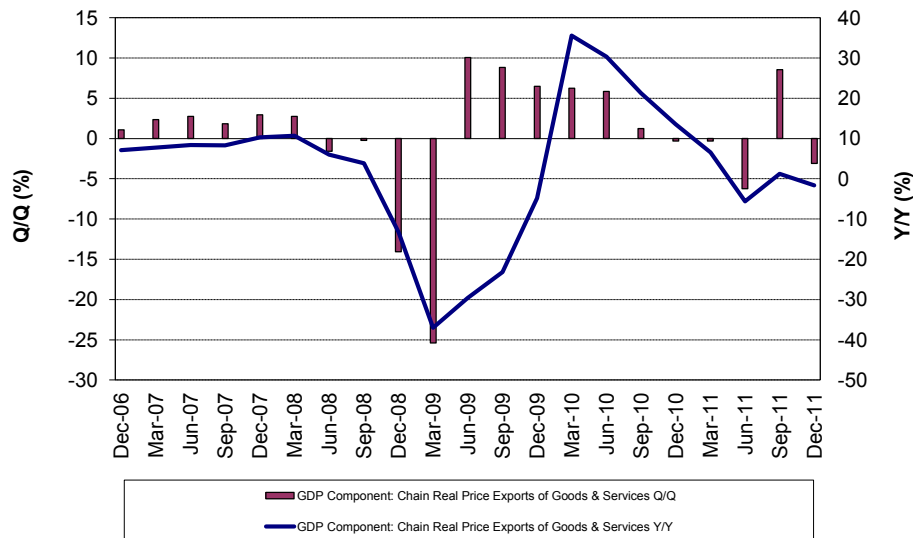
Real GDP: Private Consumption



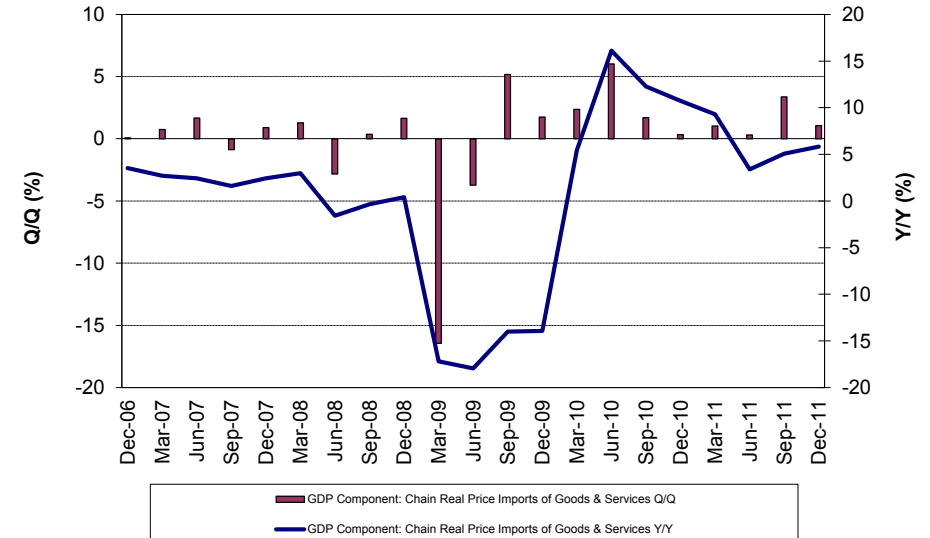
Real GDP: Private Demand



Real GDP: G&S Exports



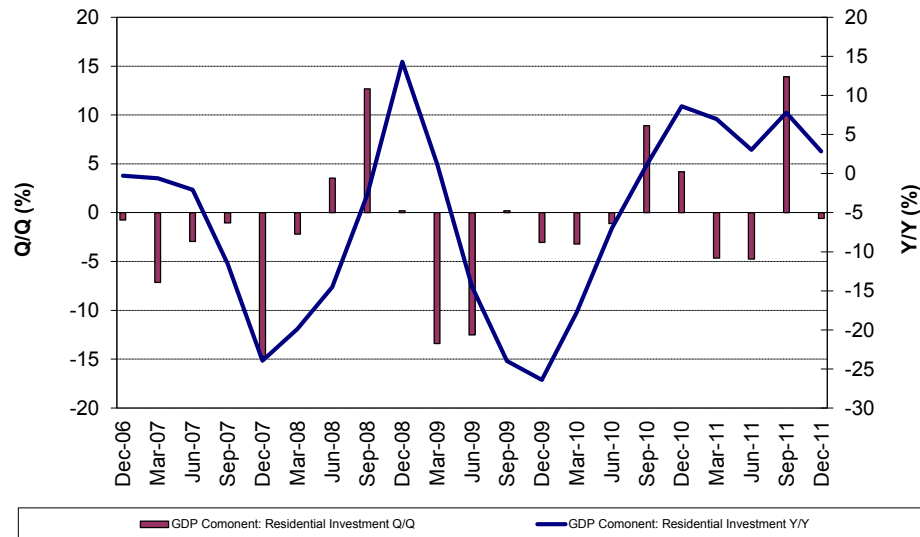
Real GDP: G&S Imports



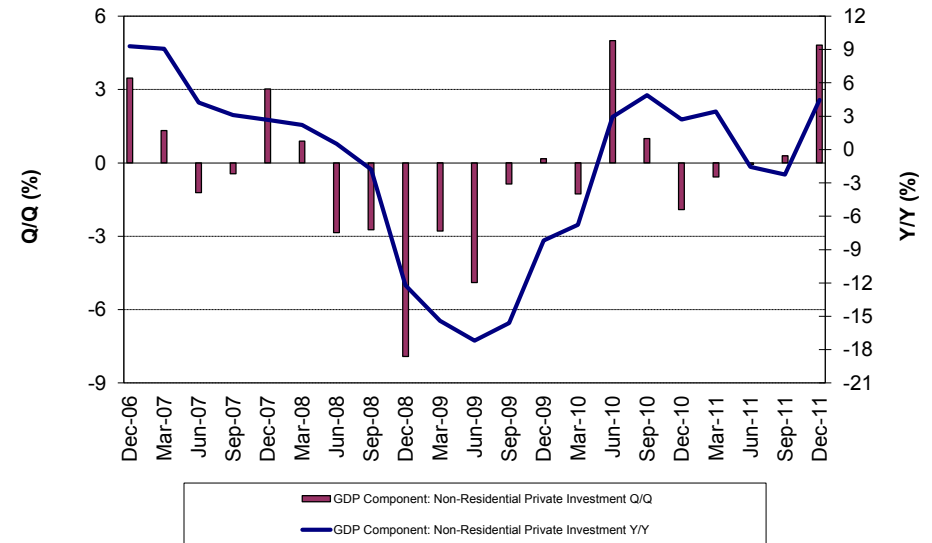
Weekly Economic Chart Book: JAPAN Output

3/30/2012

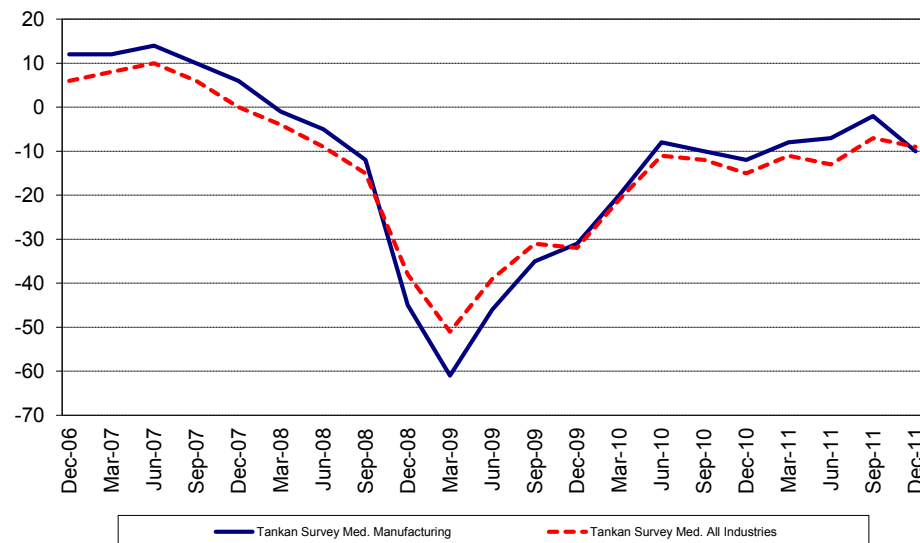
Real GDP: Residential Private Investments



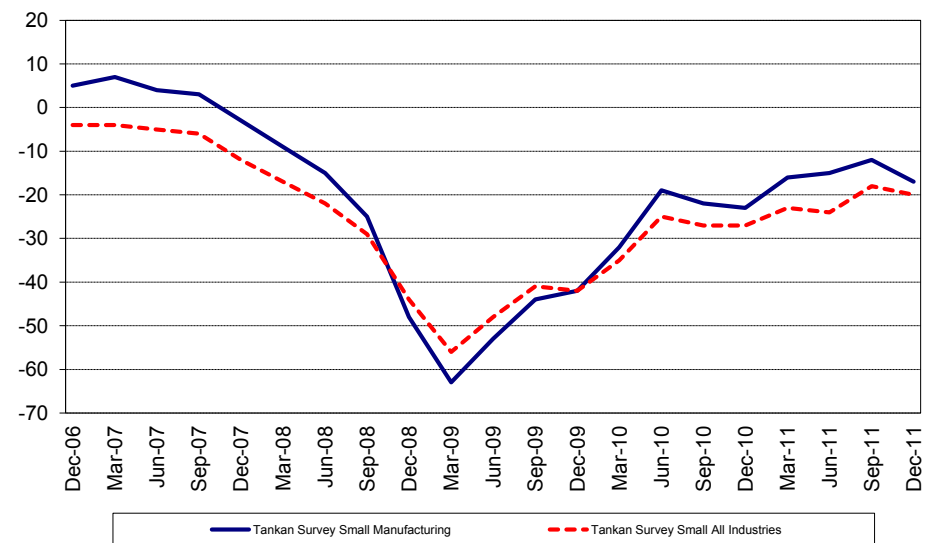
Real GDP: Non-Residential Private Investments



Tankan Medium Sized Companies



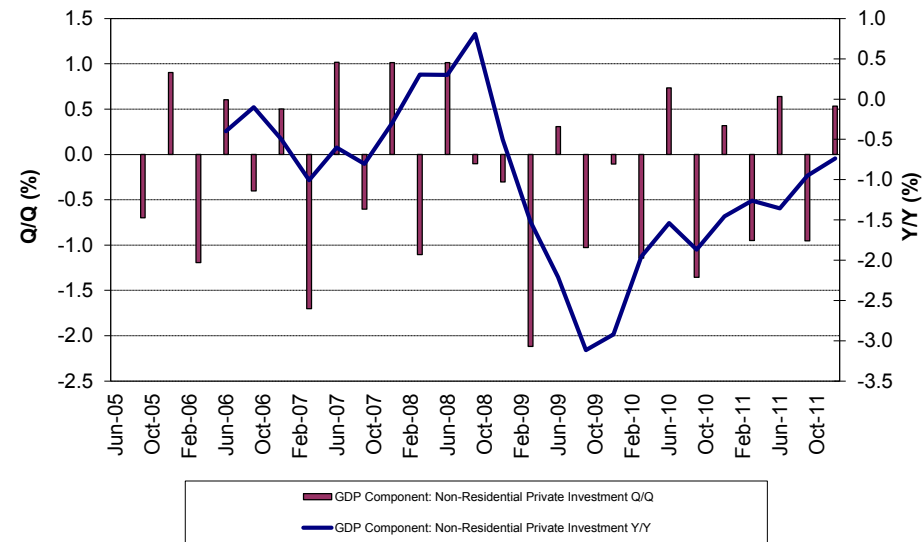
Tankan Small Companies



Weekly Economic Chart Book: JAPAN Output

3/30/2012

GDP: PCE Deflator

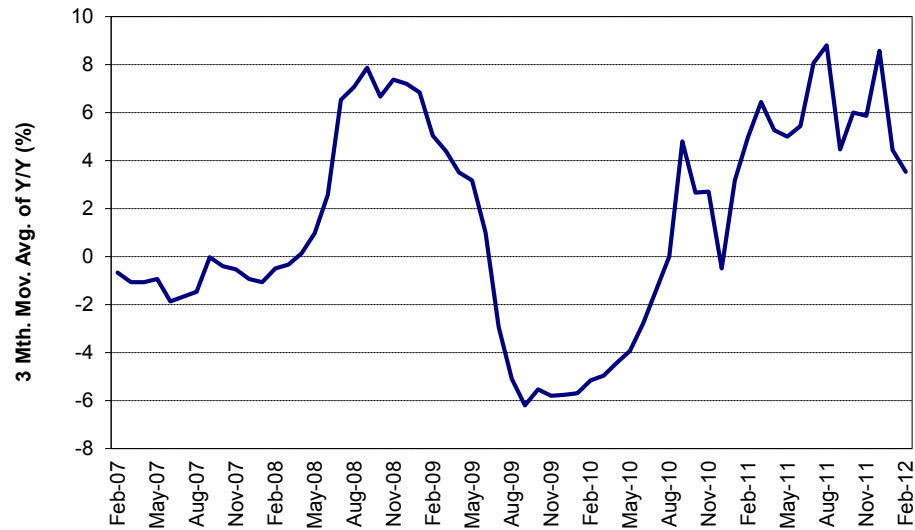


Weekly Economic Chart Book: JAPAN

Consumer

3/30/2012

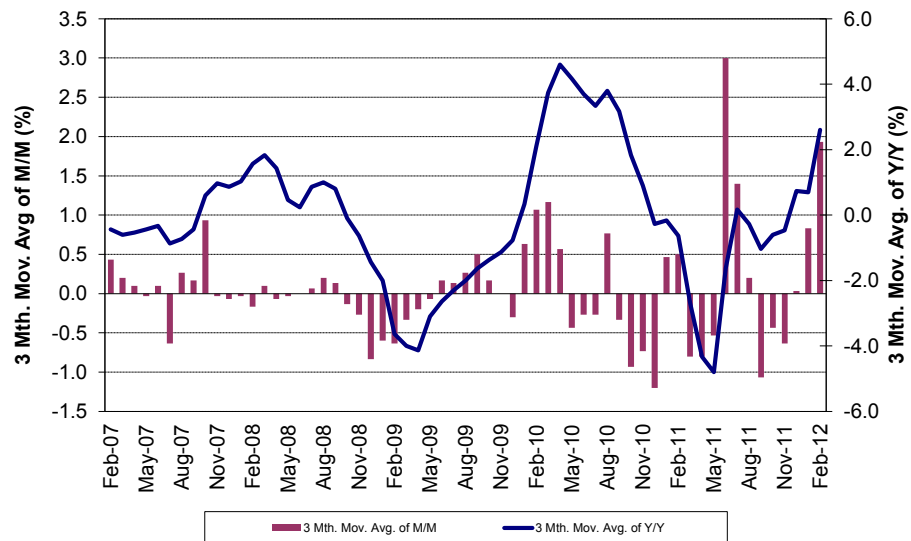
Convenience Store Sales



Tokyo Department Store Sales



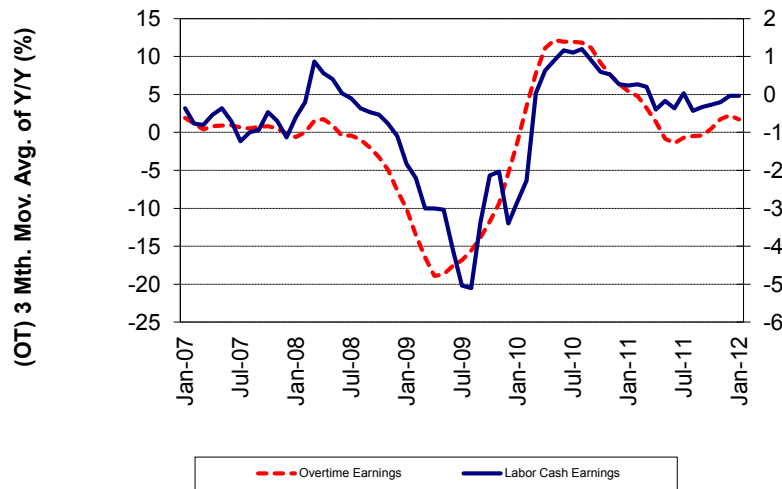
Retail Trade



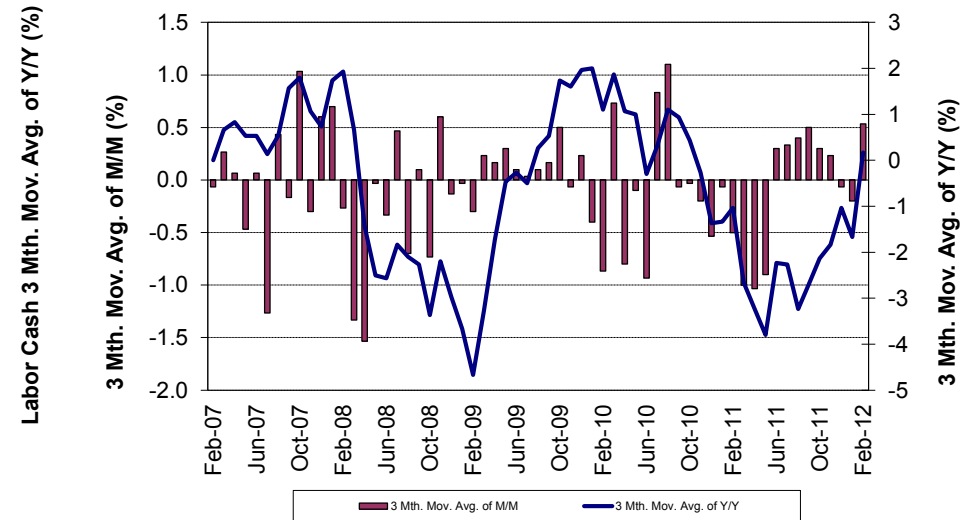
Large Retailers' Sales



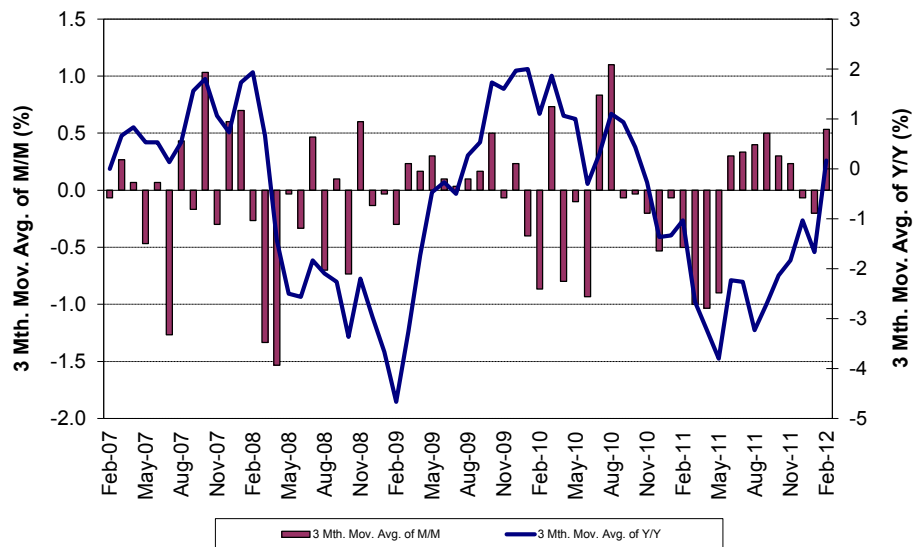
Labor Cash & Overtime Earnings



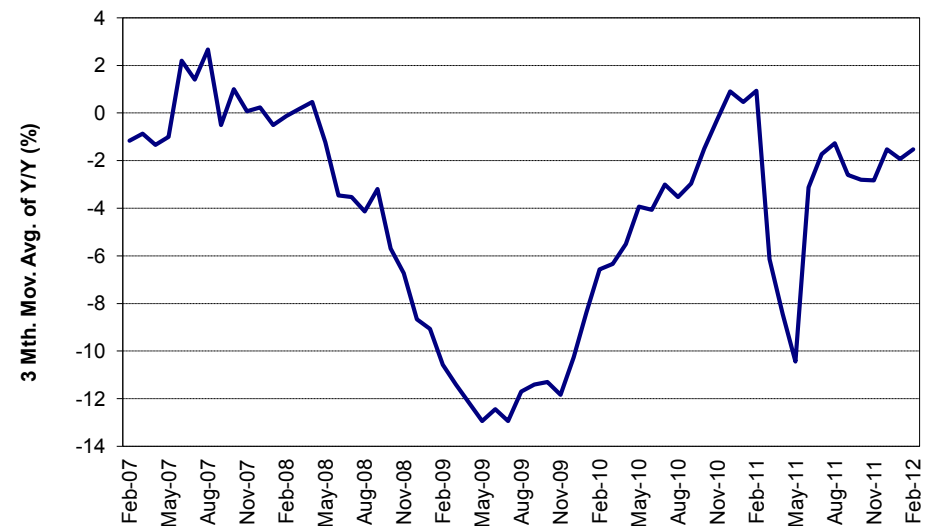
Workers' Household Spending



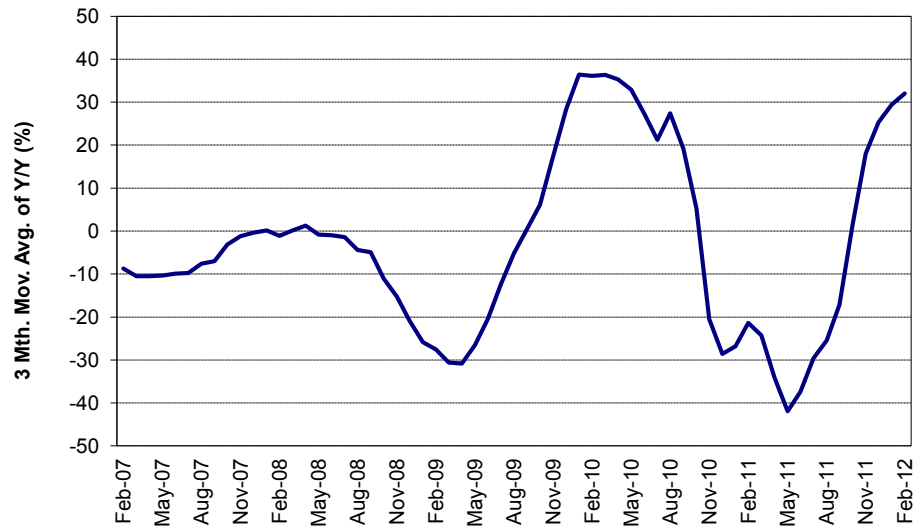
Household Spending



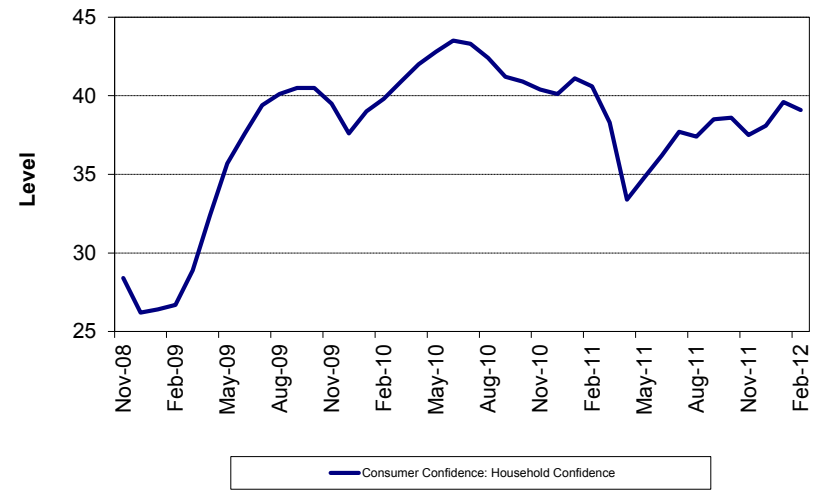
Nationwide Department Store Sales



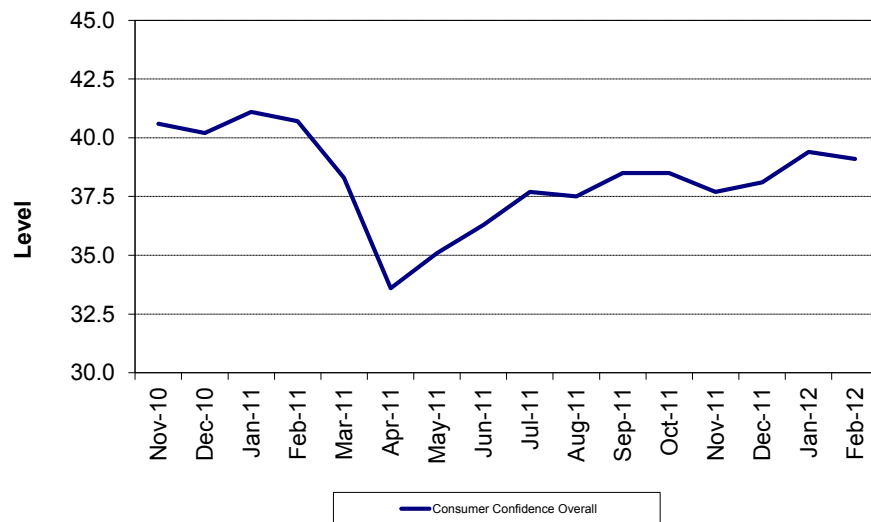
Vehicle Sales



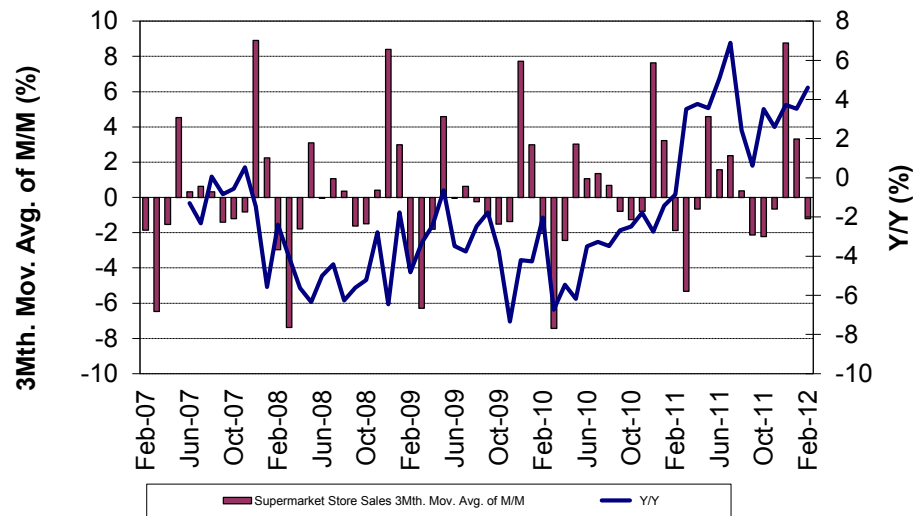
Consumer Confidence: Household Confidence



Consumer Confidence



Supermarket Sales

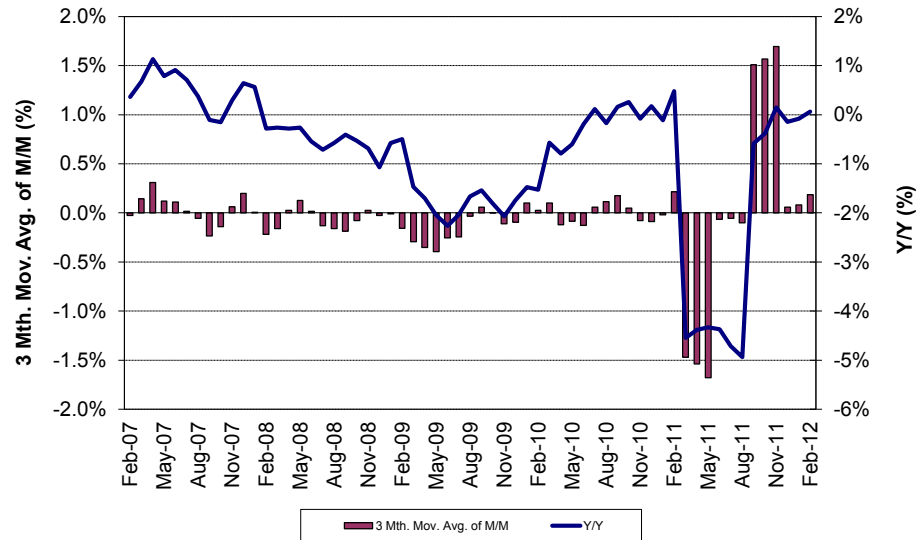


Weekly Economic Chart Book: JAPAN

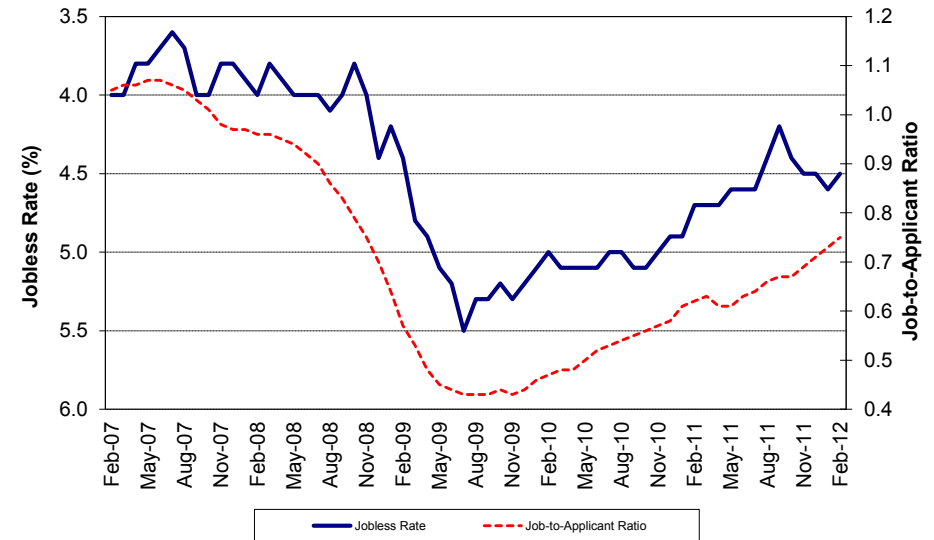
Labor Market

3/30/2012

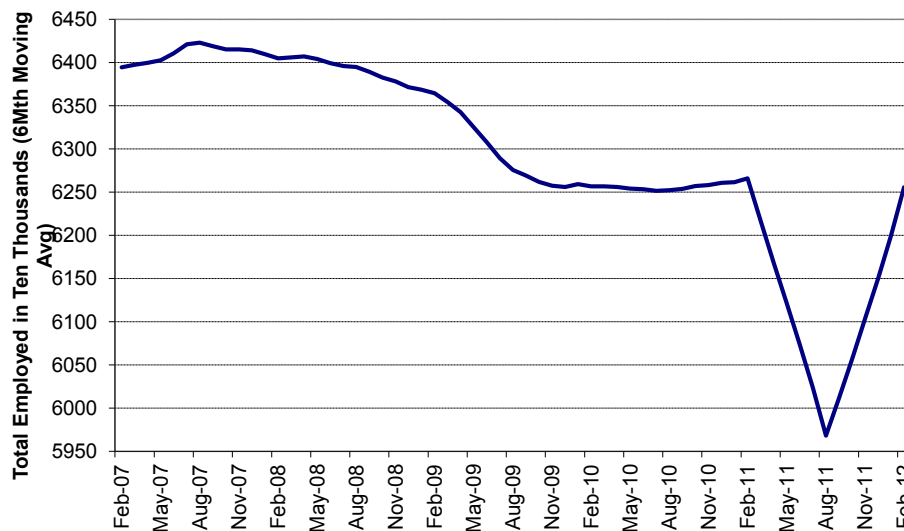
Employment Growth



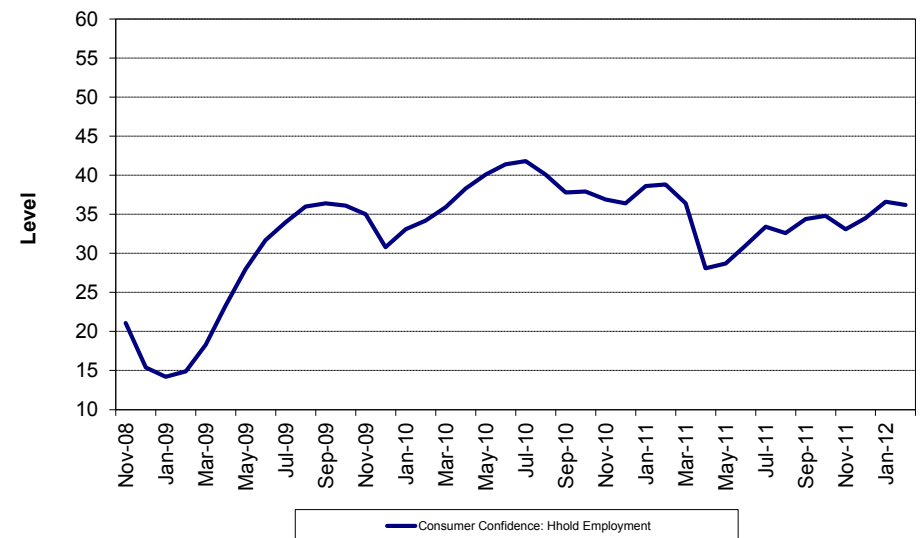
Jobless Rate vs Job-to-Applicant Ratio

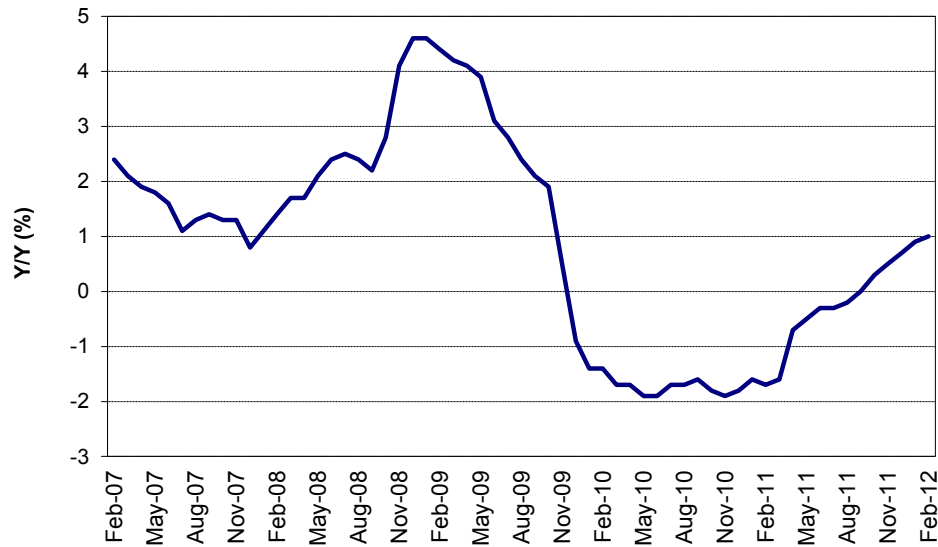
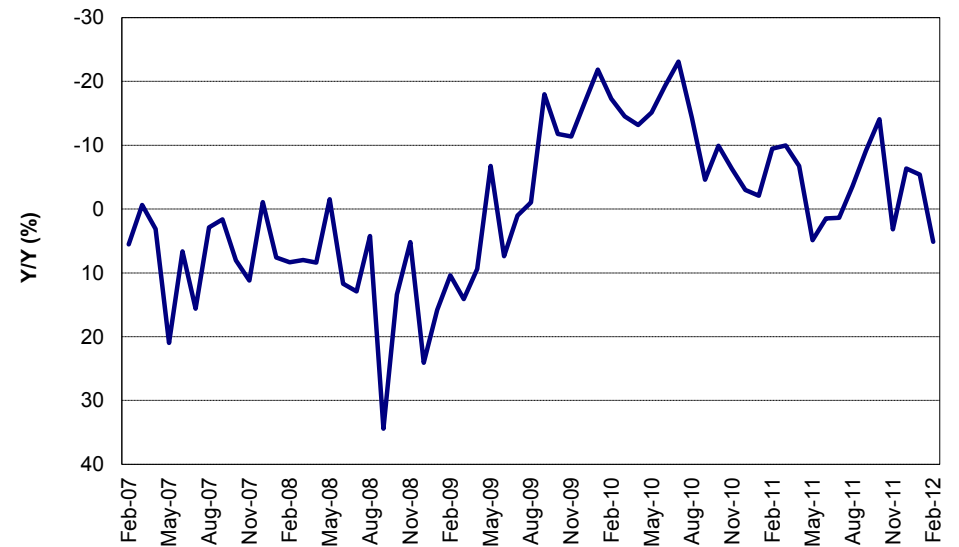
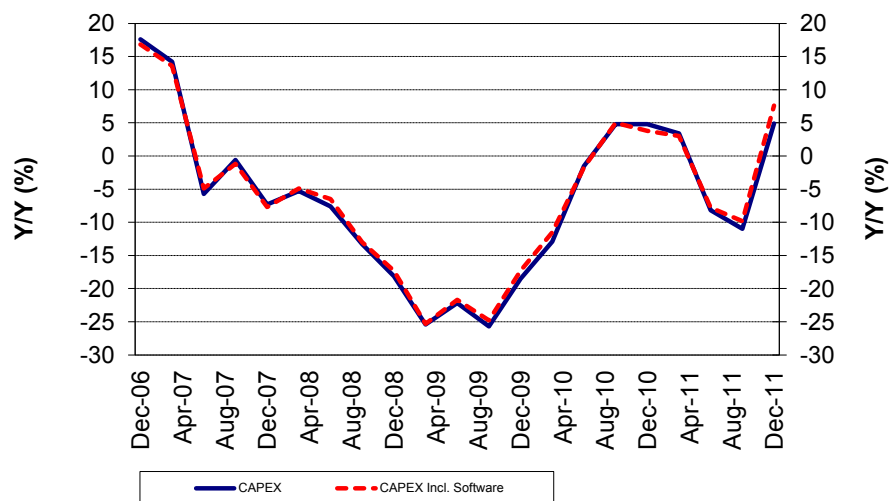
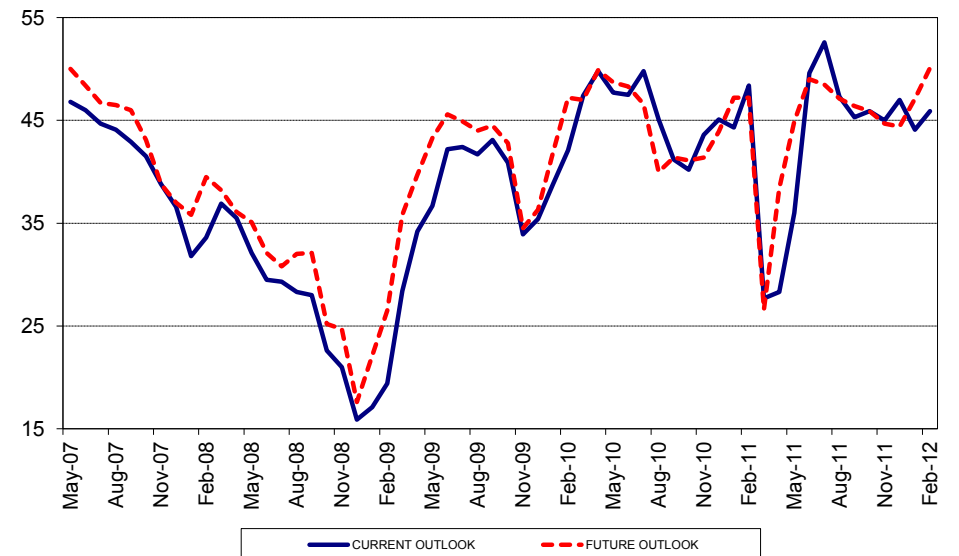


Total Employment

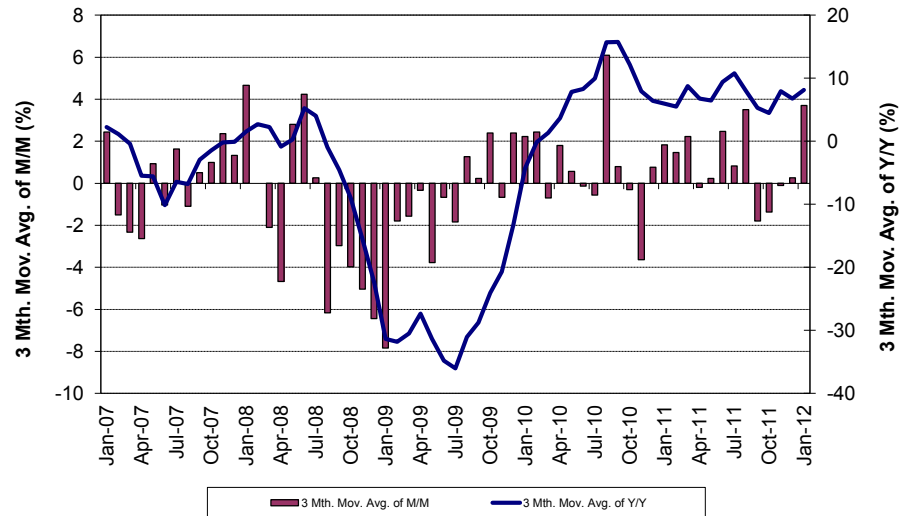


Employment Household Survey

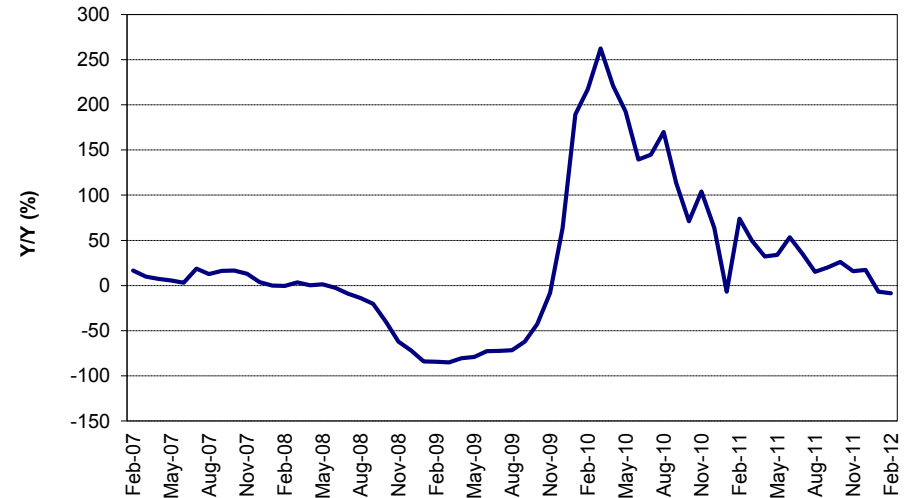


Adjusted Bank Lending**Bankruptcies****Capital Spending****Eco Watchers Survey**

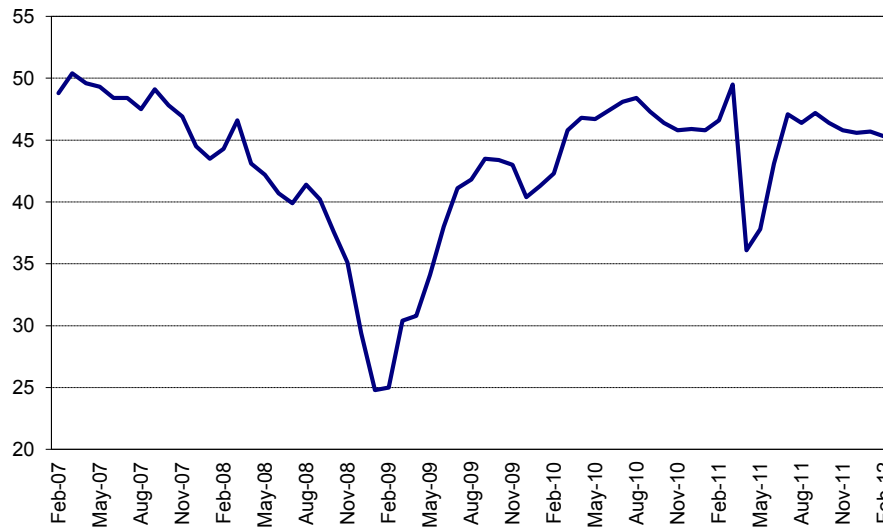
Machine Orders



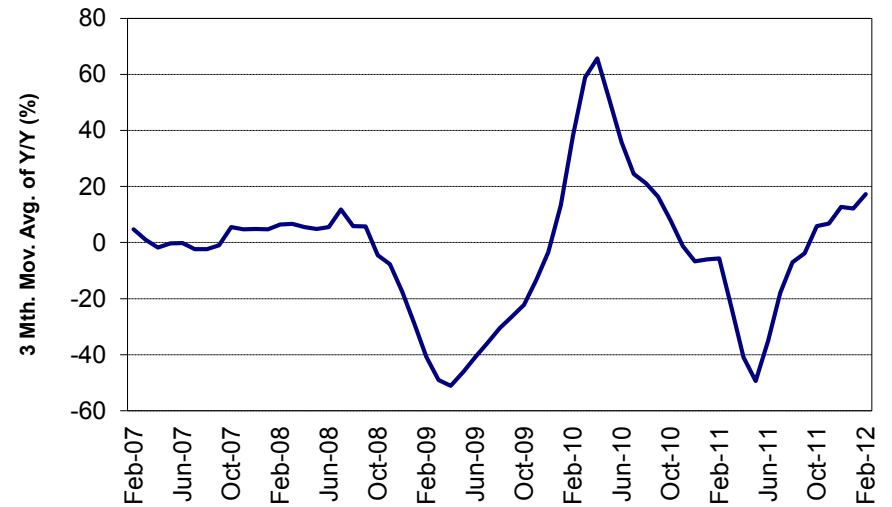
Machine Tool Orders



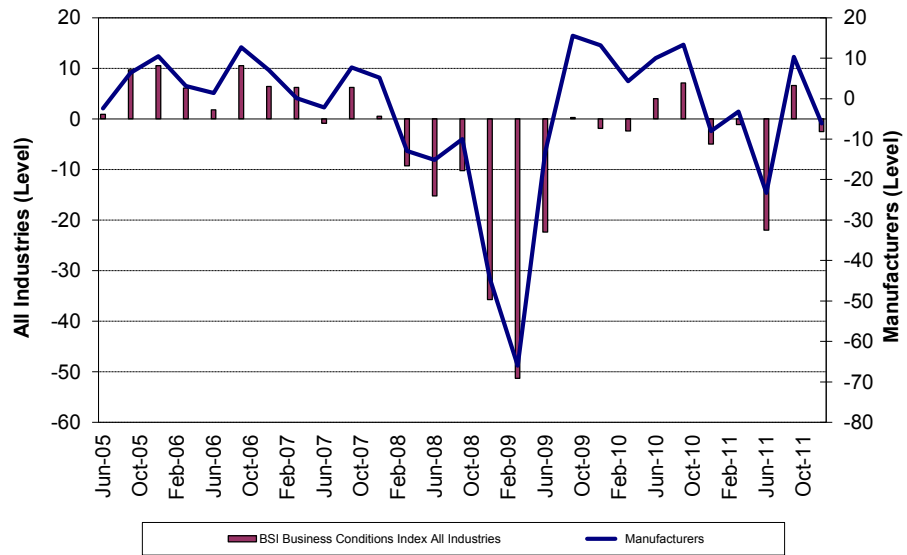
Small Business Confidence



Vehicle Production



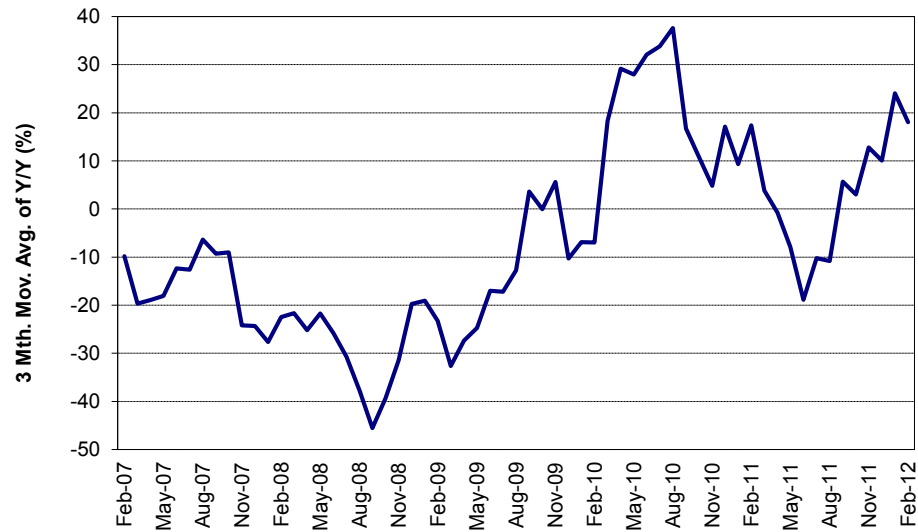
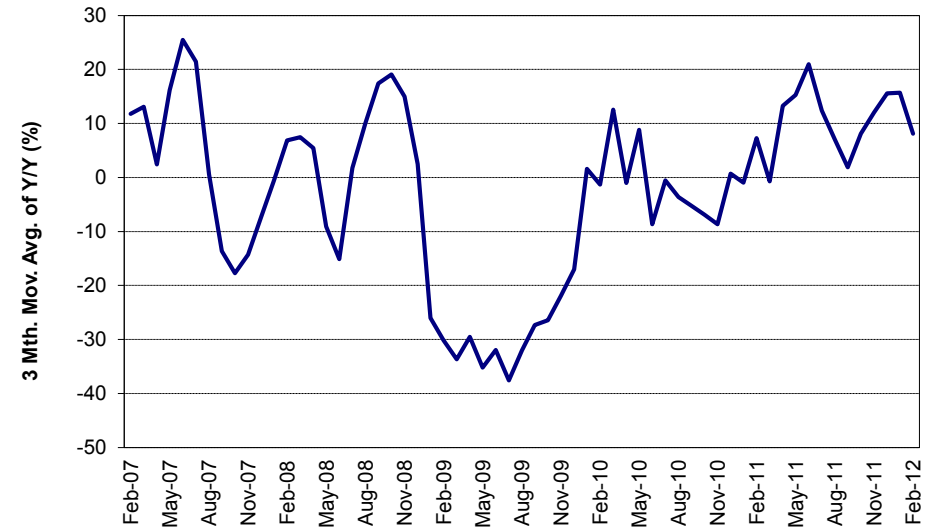
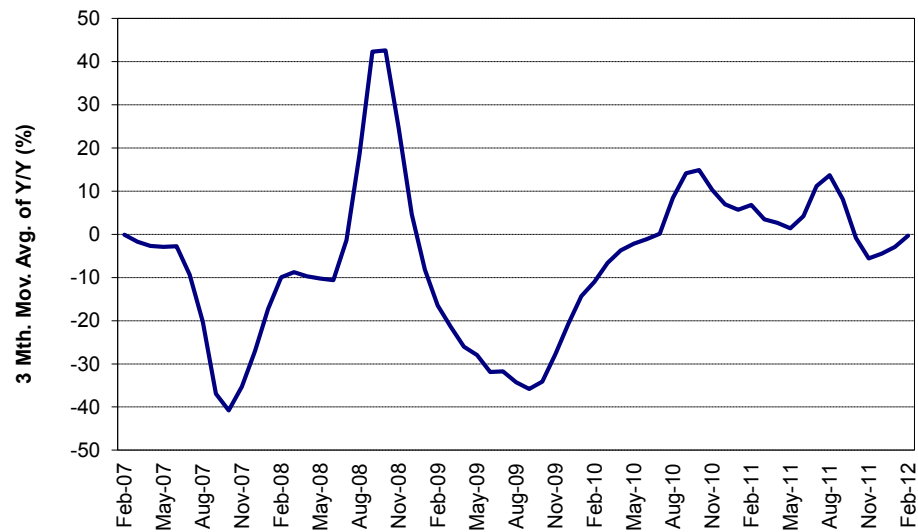
BSI Business Conditions Index



Weekly Economic Chart Book: JAPAN

Housing

3/30/2012

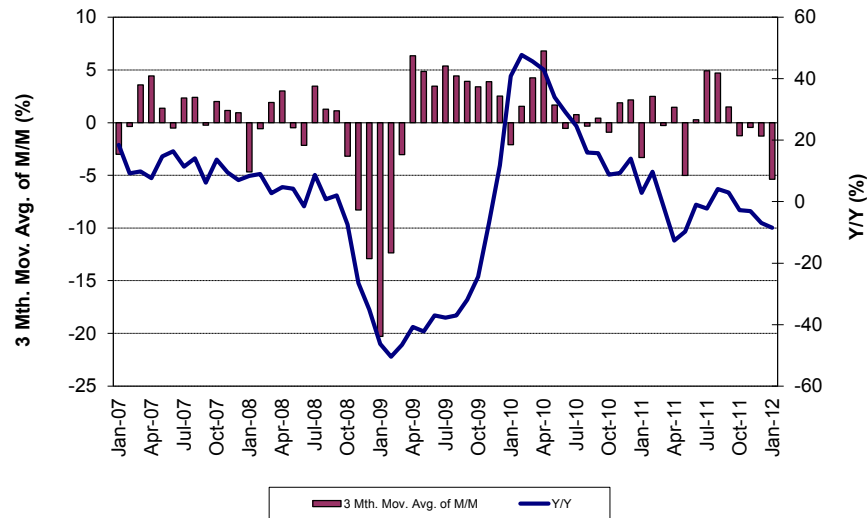
Tokyo Condominium Sales**Construction Orders****Housing Starts**

Weekly Economic Chart Book: JAPAN

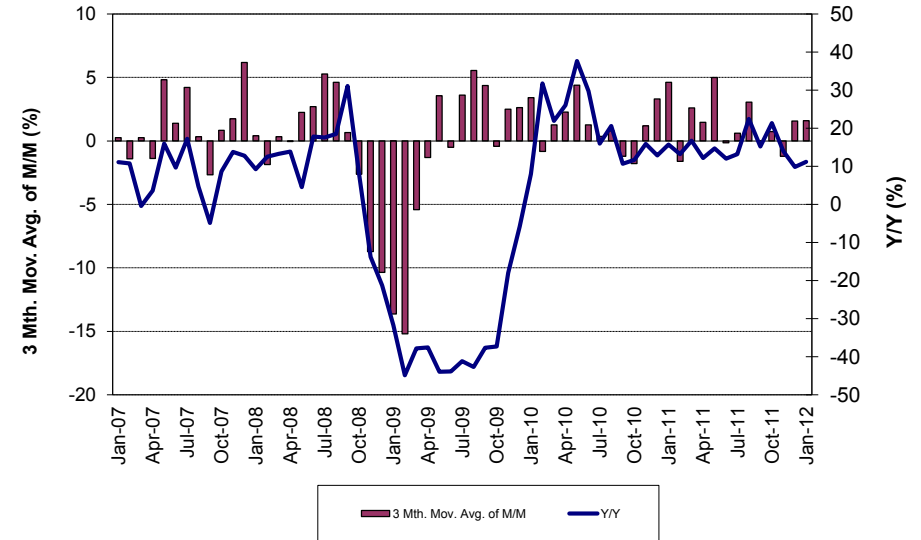
Trade

3/30/2012

Exports

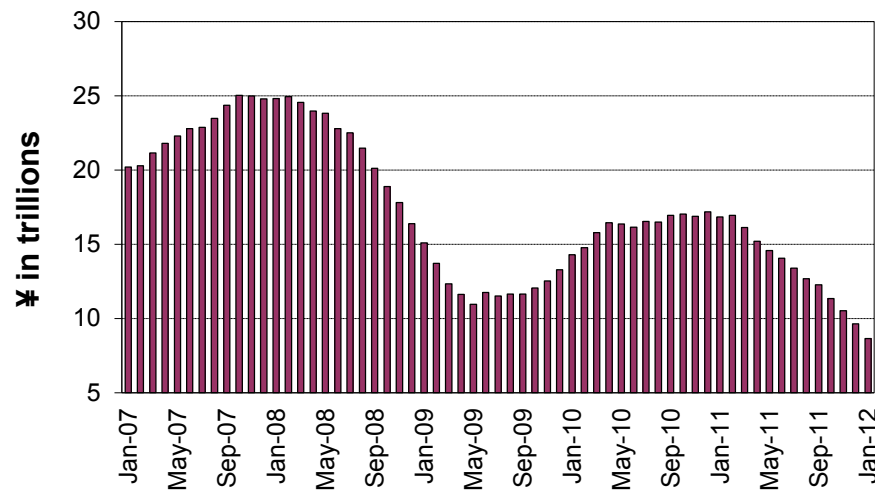


Imports

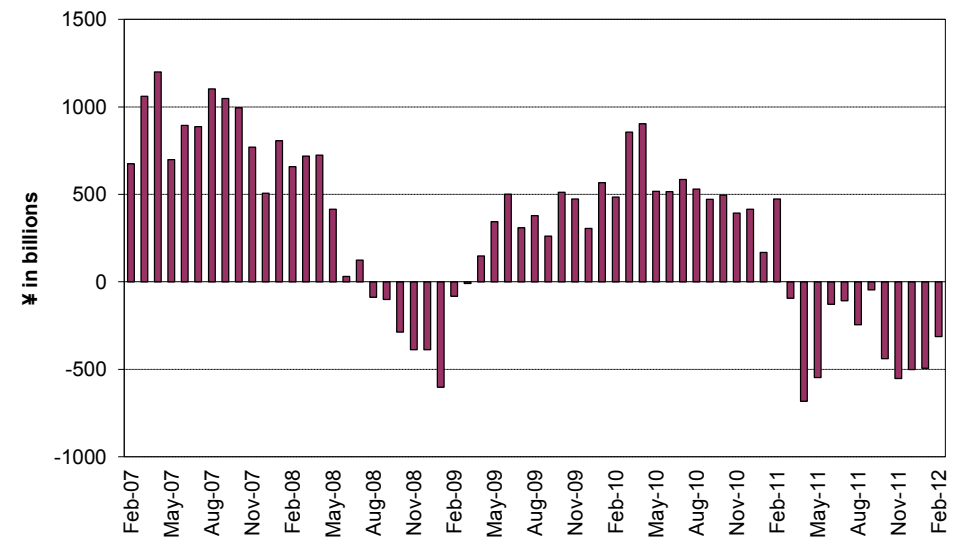


Current Account Balance

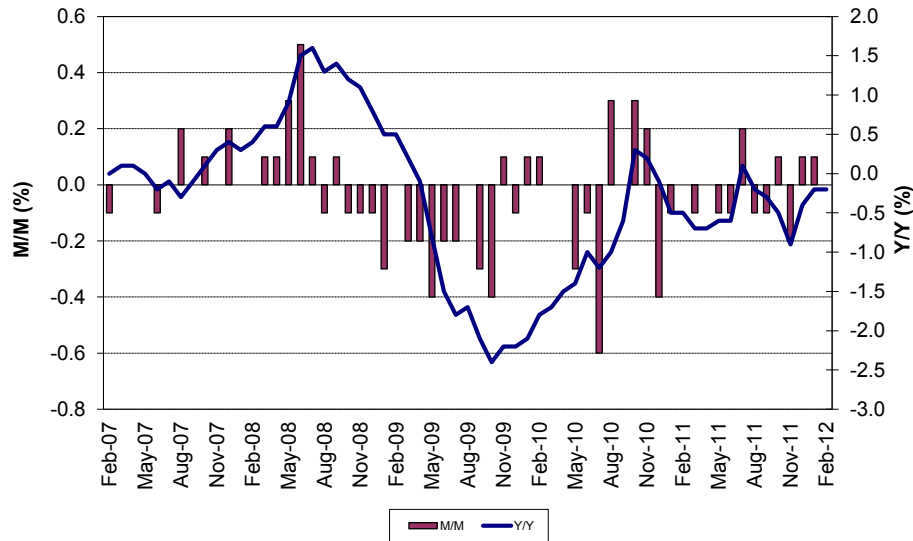
12 Month Rolling Total



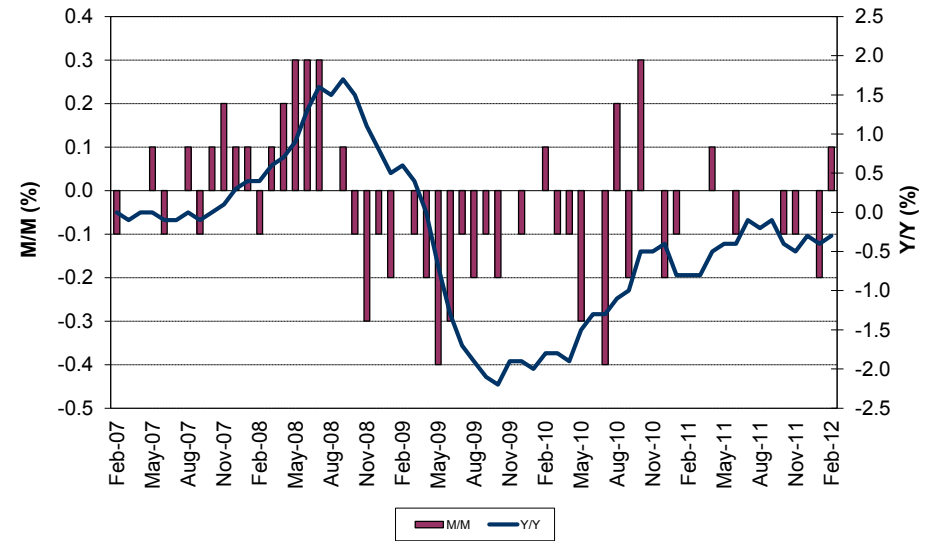
Adjusted Merchandise Trade Balance



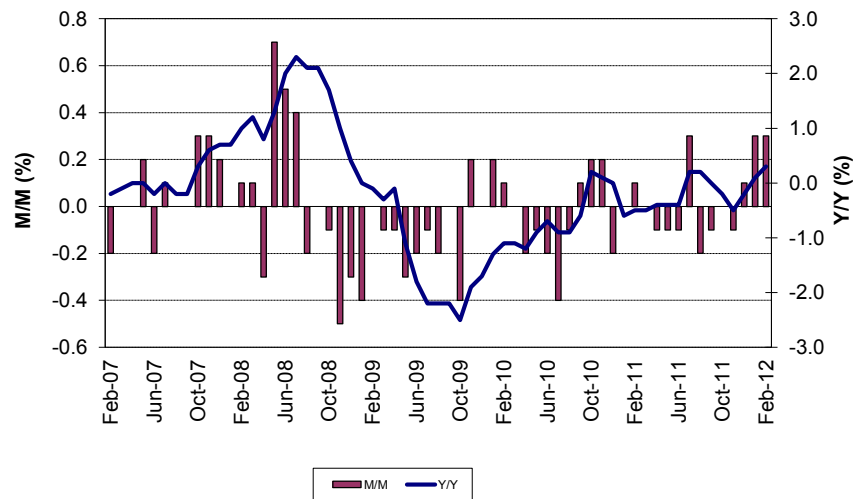
Tokyo CPI



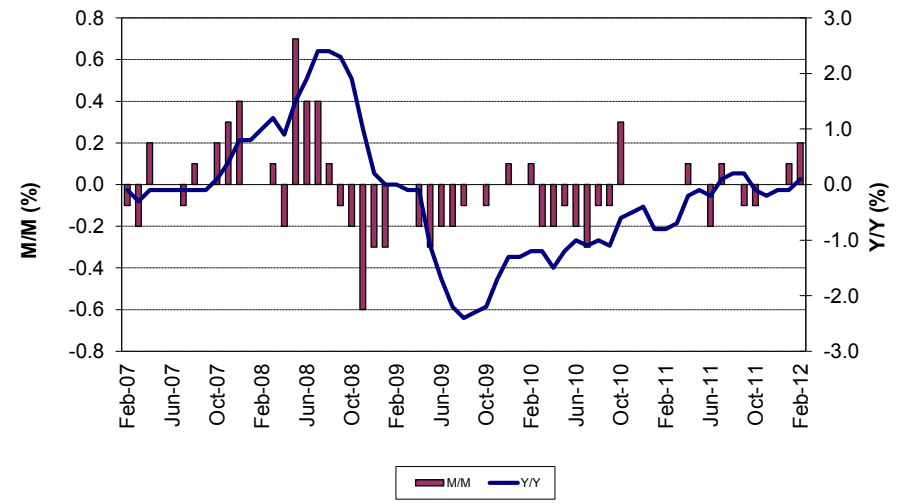
Tokyo Core CPI



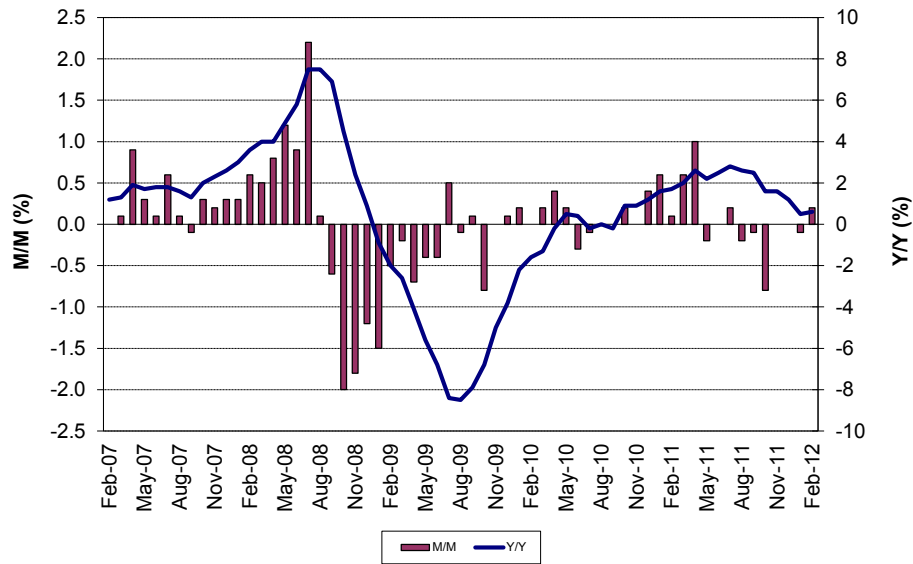
National CPI



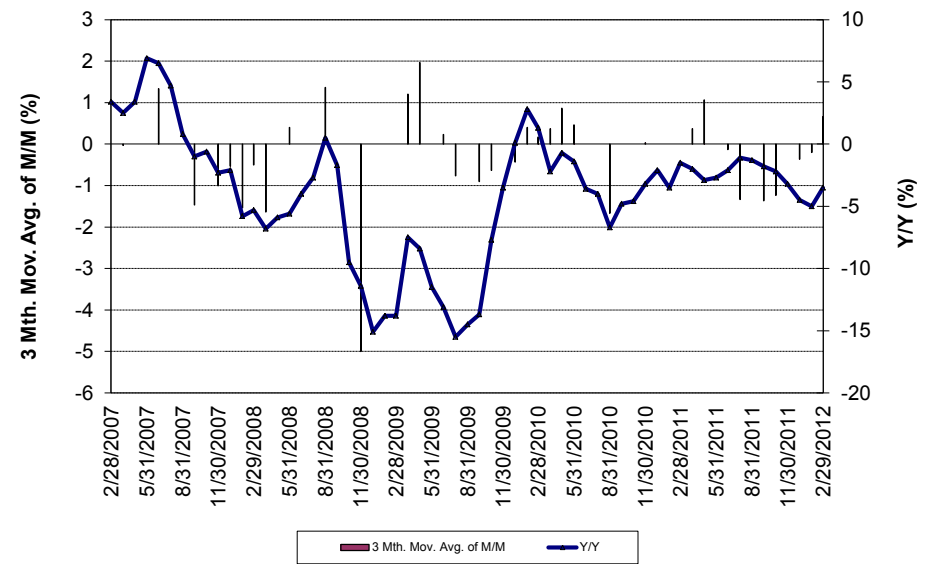
National Core CPI



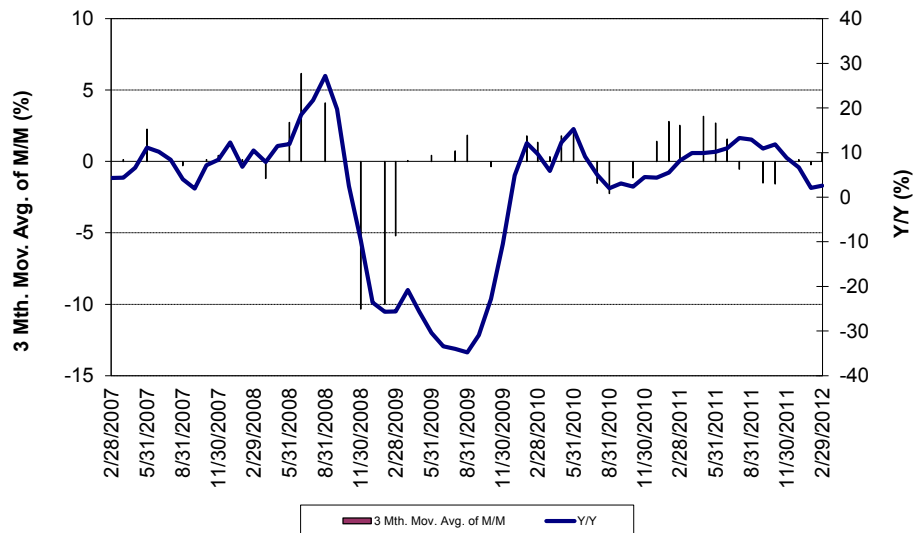
Domestic CGPI



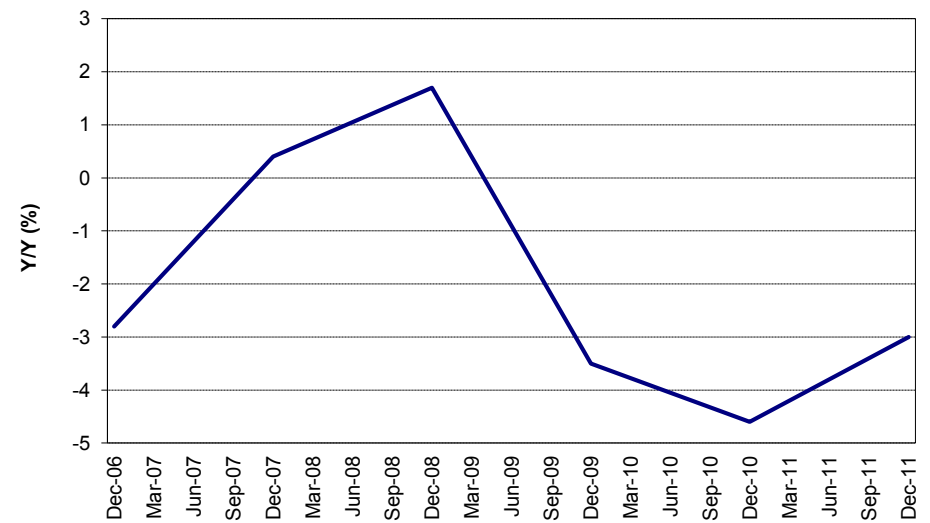
Export Prices



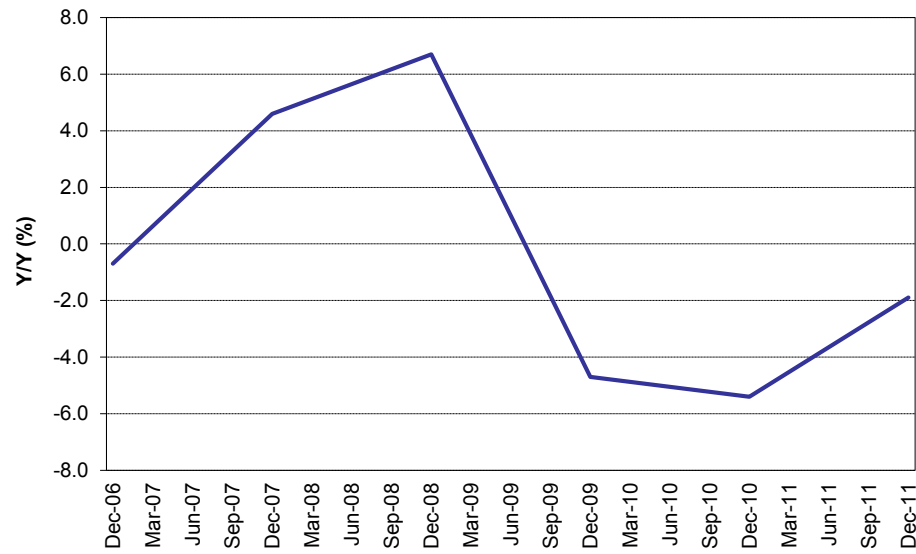
Import Prices



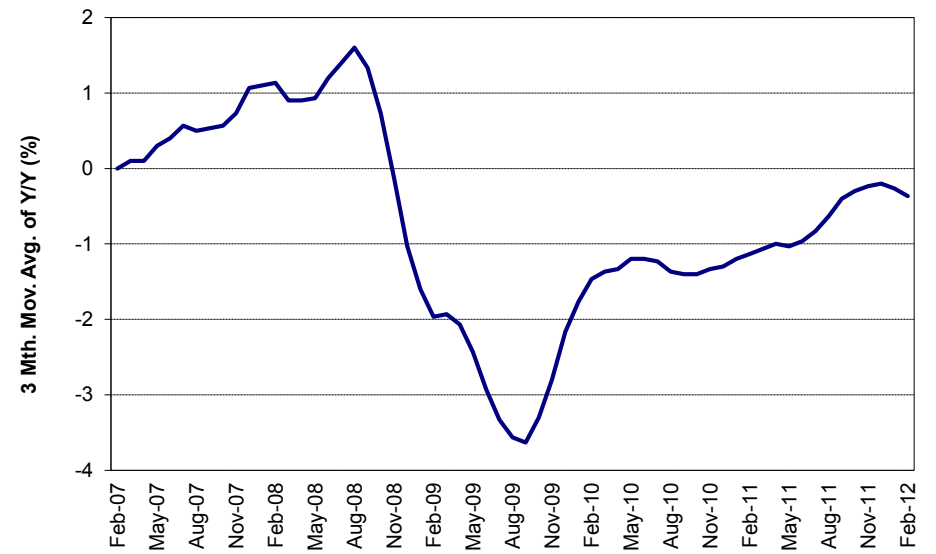
Nationwide Land Prices



Tokyo Land Prices

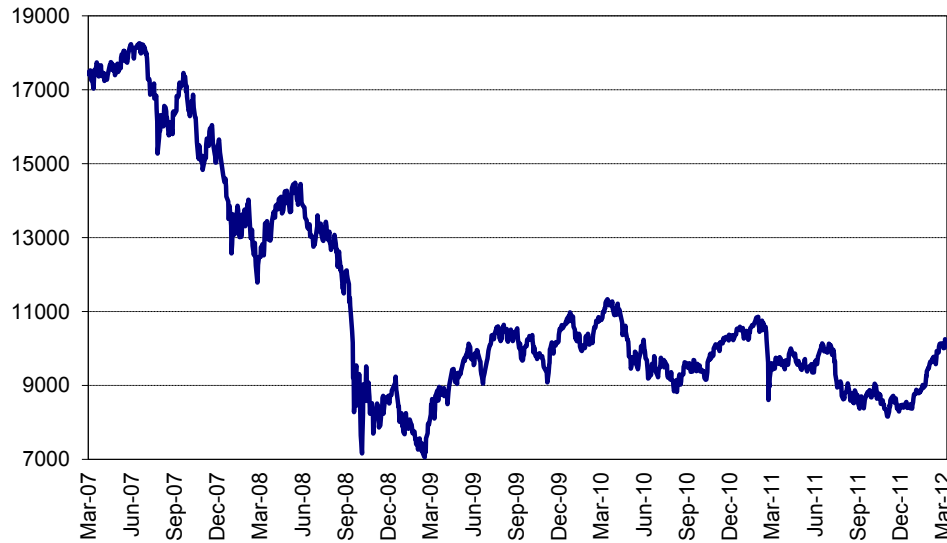
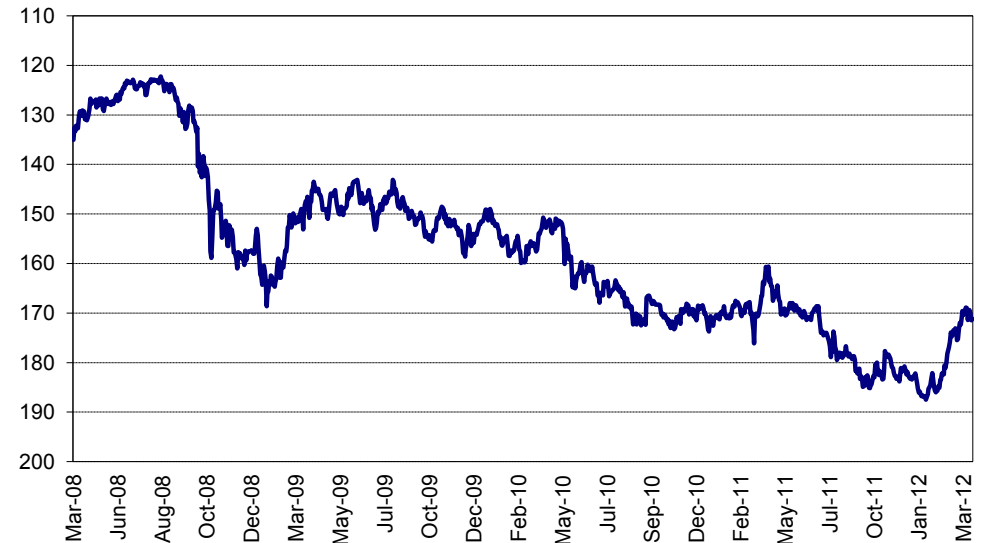
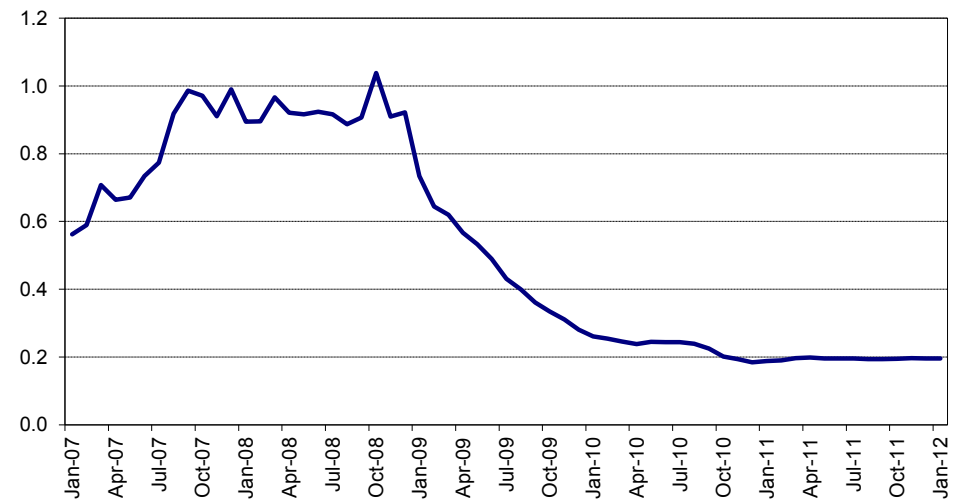


Corporate Service Prices



Weekly Economic Chart Book: Japan Market

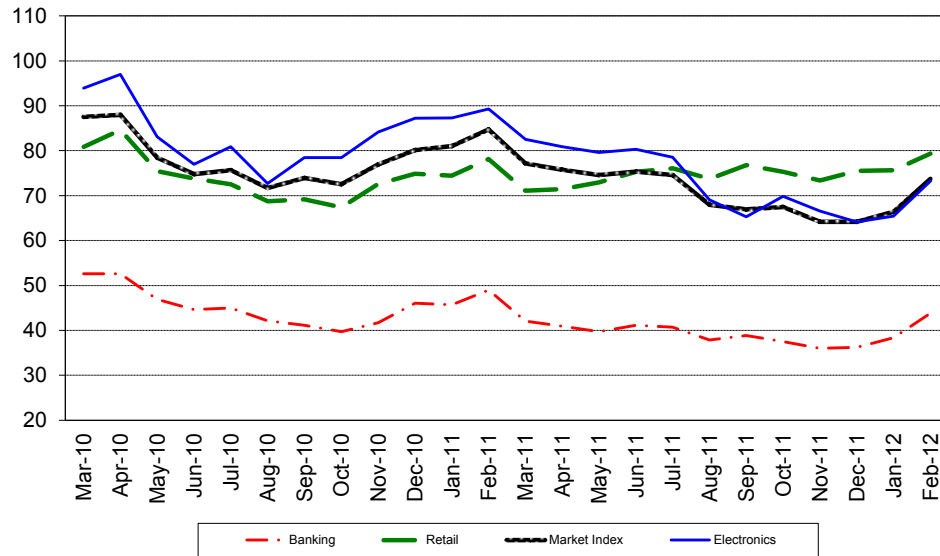
3/30/2012

NIKKEI INDEX**Japanese Yen (Trade-Wtd.)****Japanese Long Term Interest Rates
10 yr****Japanese Short Term Interest Rates
3 Mths.**

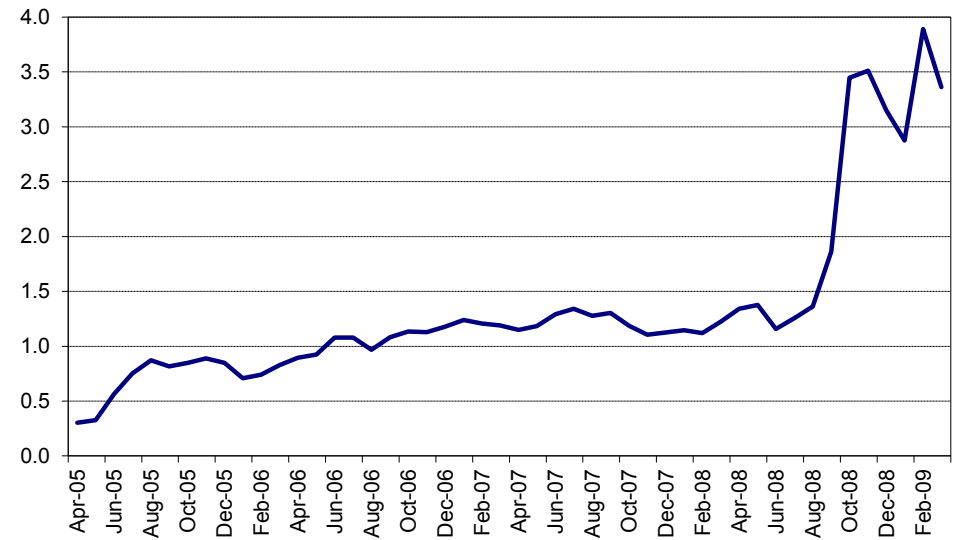
Weekly Economic Chart Book: Japan Market

3/30/2012

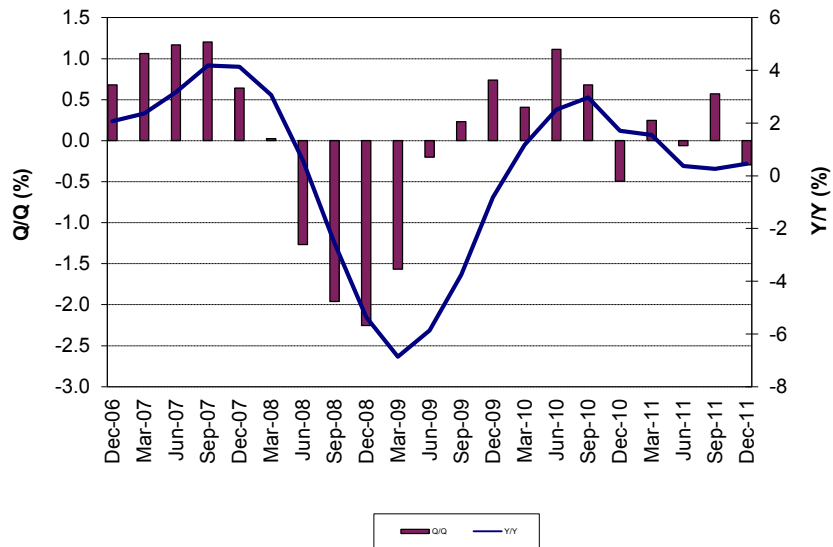
Japan Stock Sector Performance



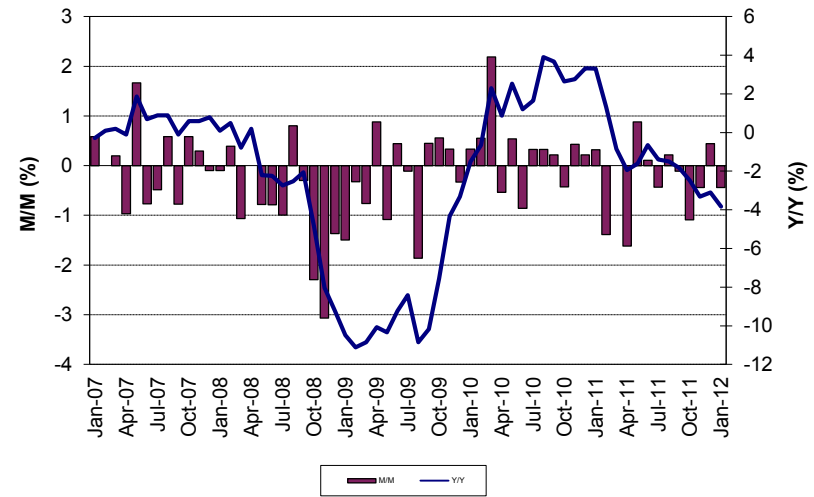
Japan Inflation-Linked 10Yr Rate



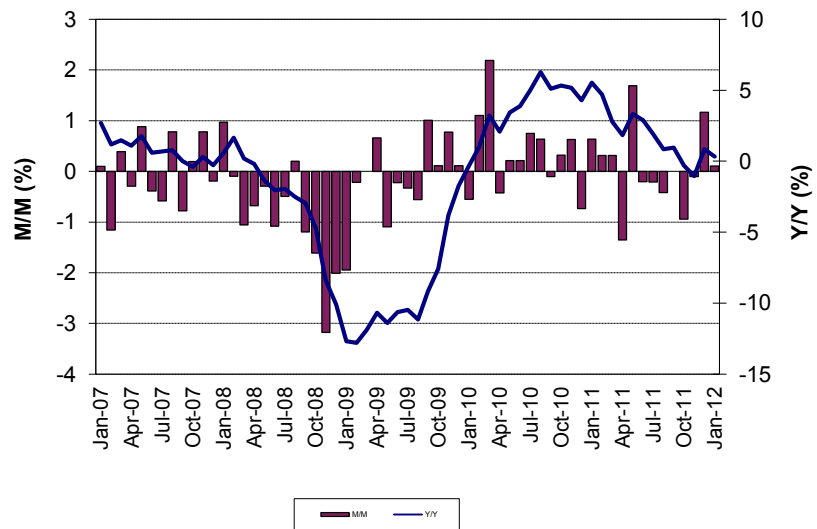
Real GDP Growth (Market Prices)



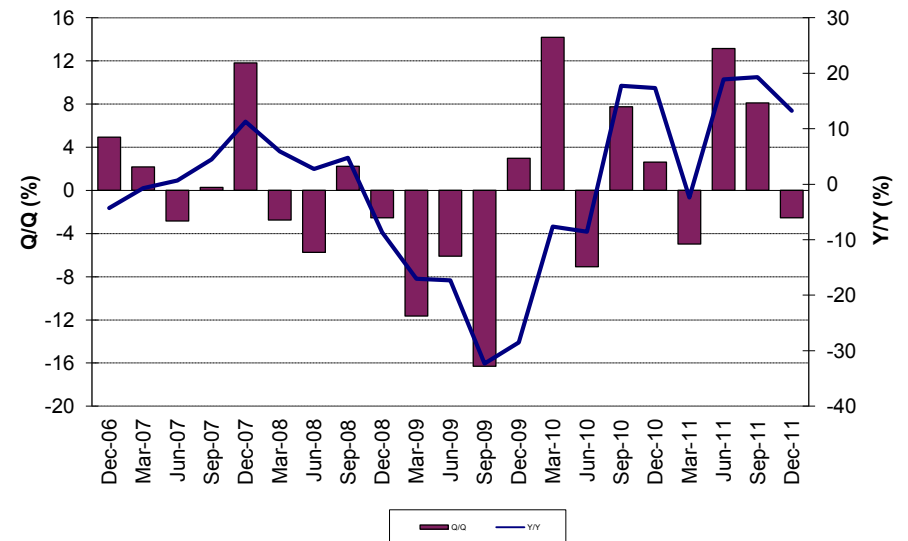
Industrial Production Growth

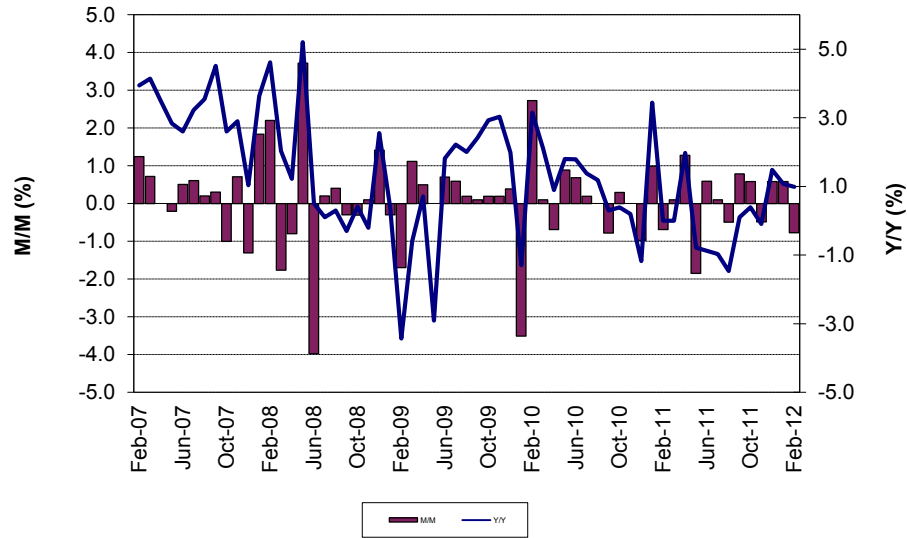
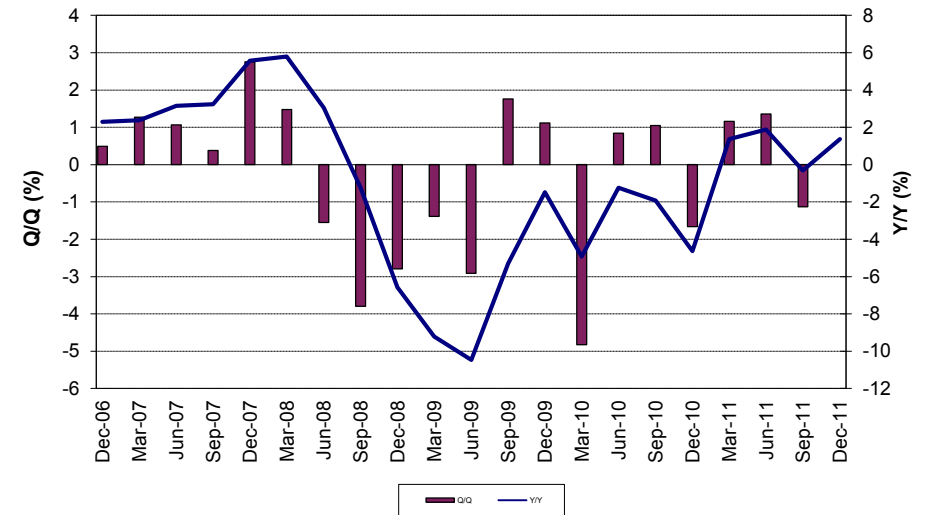
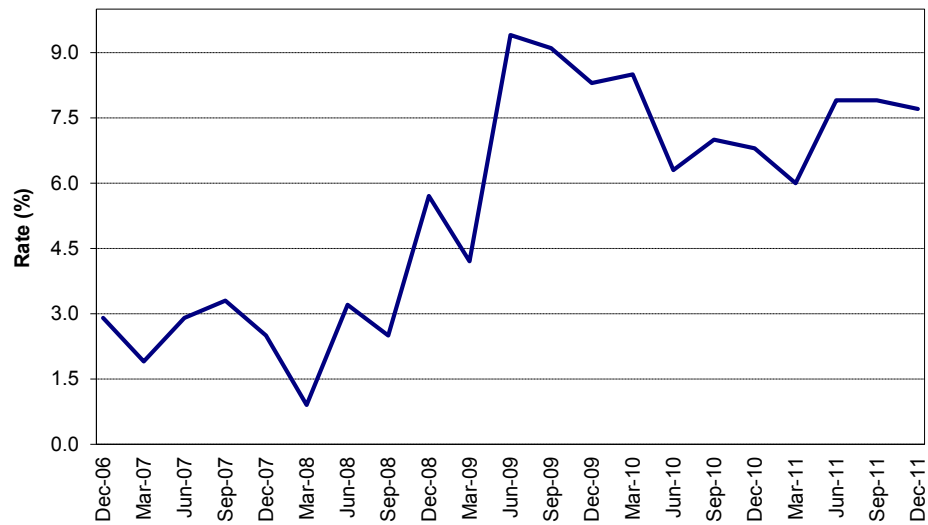


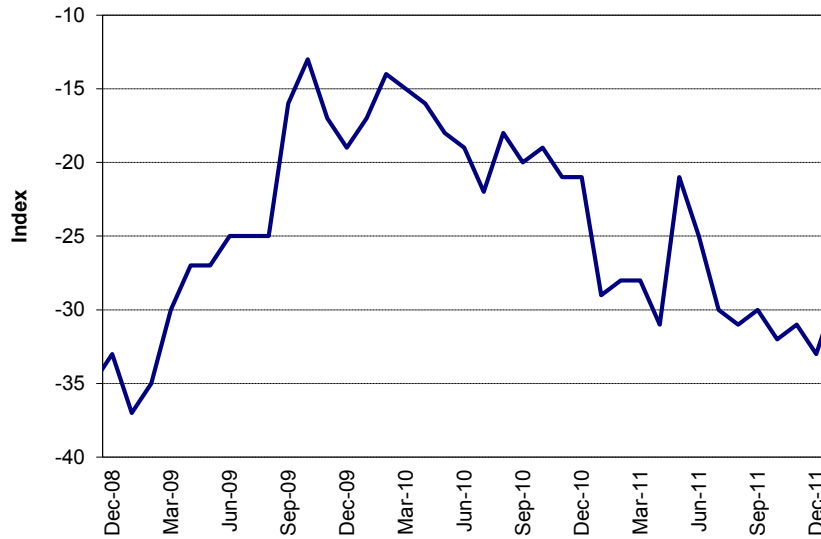
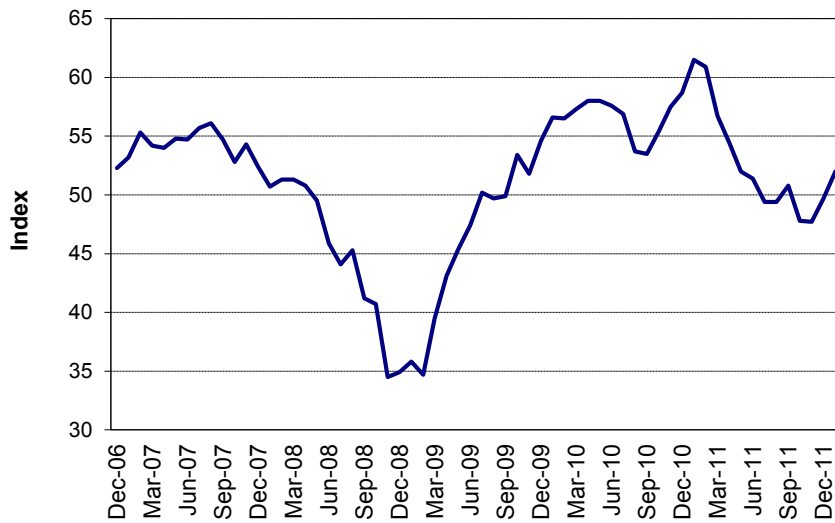
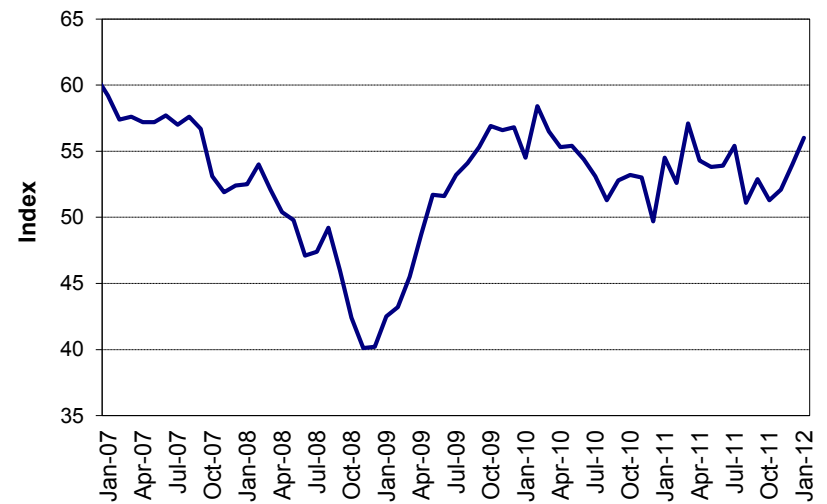
Manufacturing Production Growth

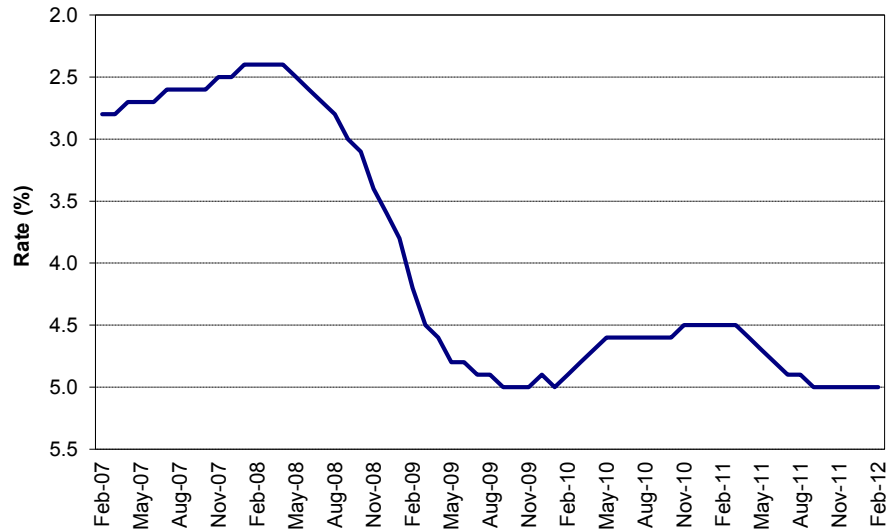
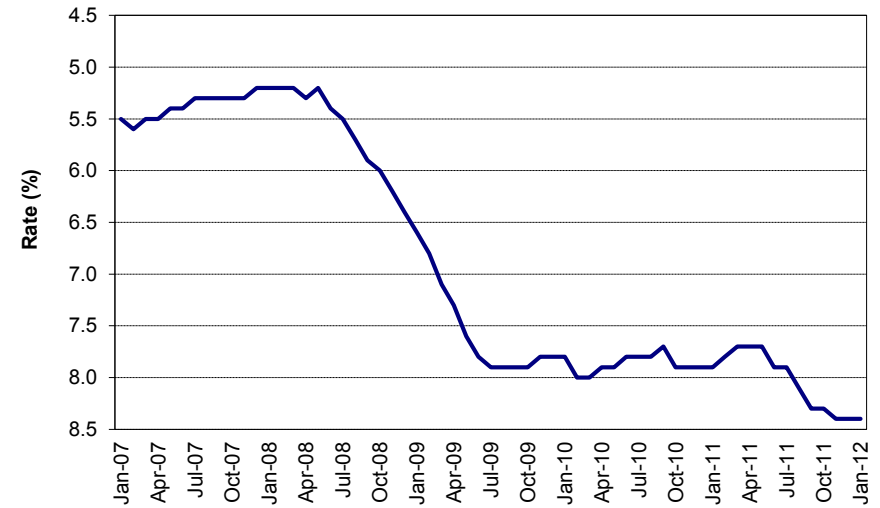
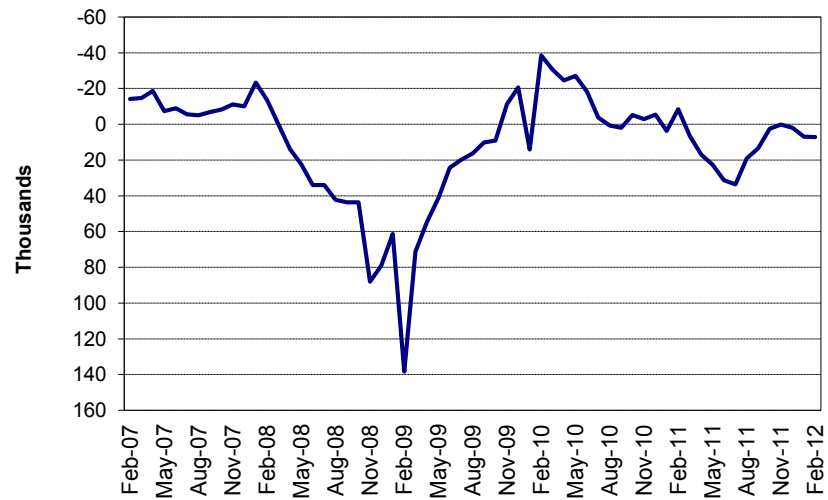


Private Manufacturing Business Investment

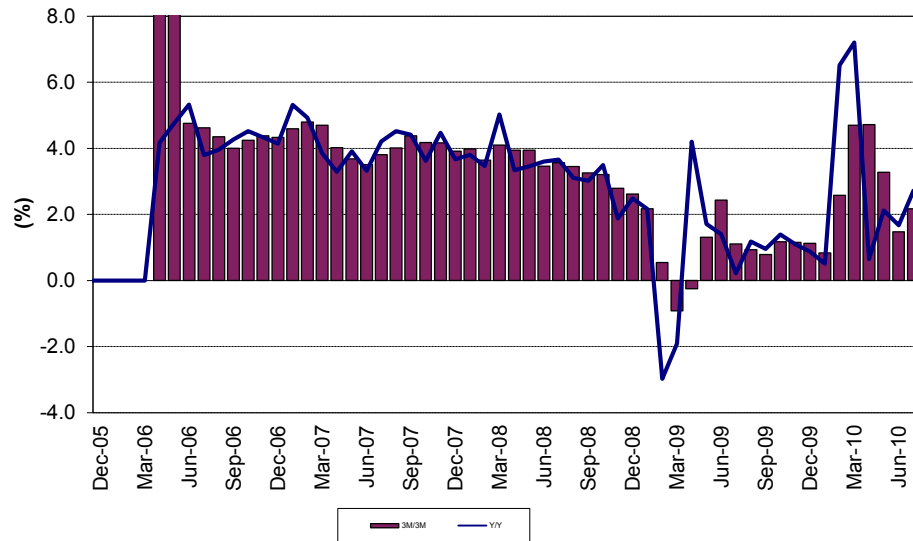


Retail Sales Ex Fuel**Disposable Income Growth****Savings Ratio**

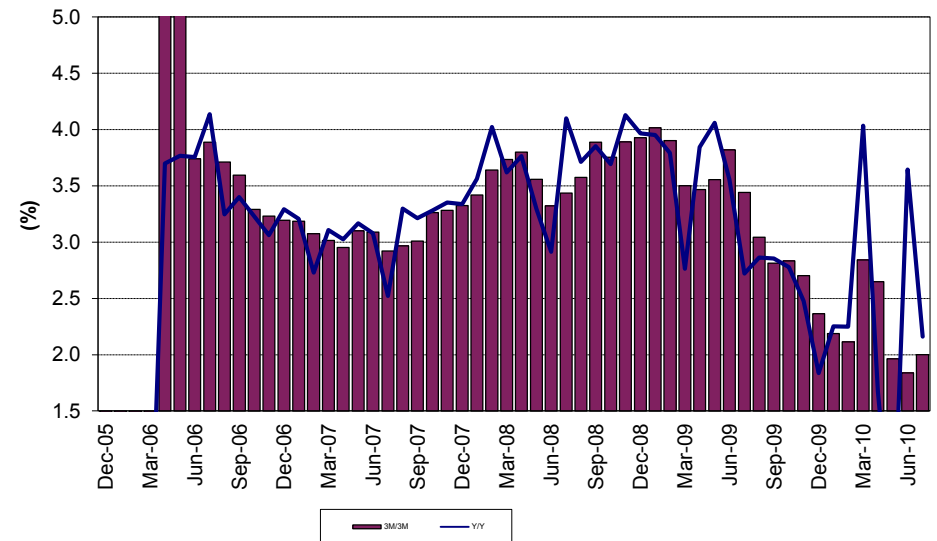
GfK Consumer Confidence**Nationwide Consumer Confidence****PMI Manufacturing****PMI Services**

Claimant Count**ILO Unemployment Rate****Jobless Claims Change**

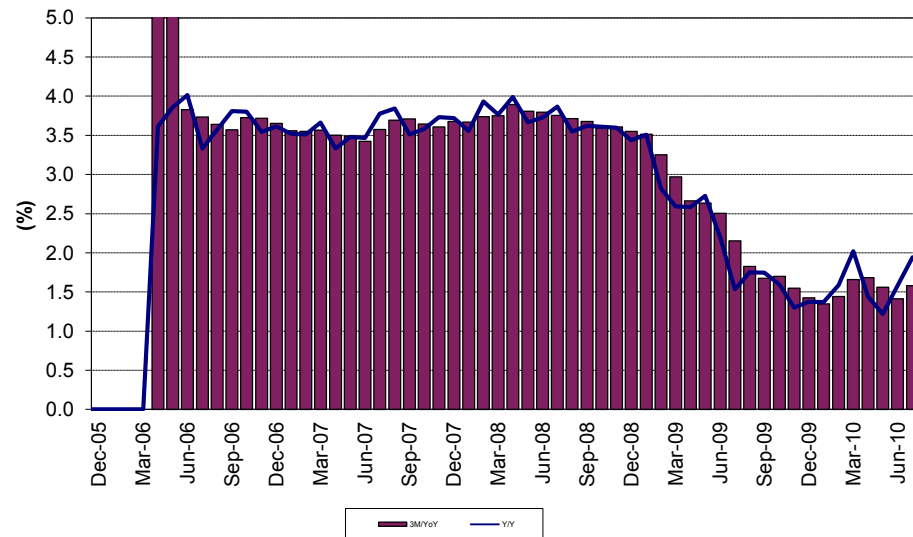
Private Earnings Growth



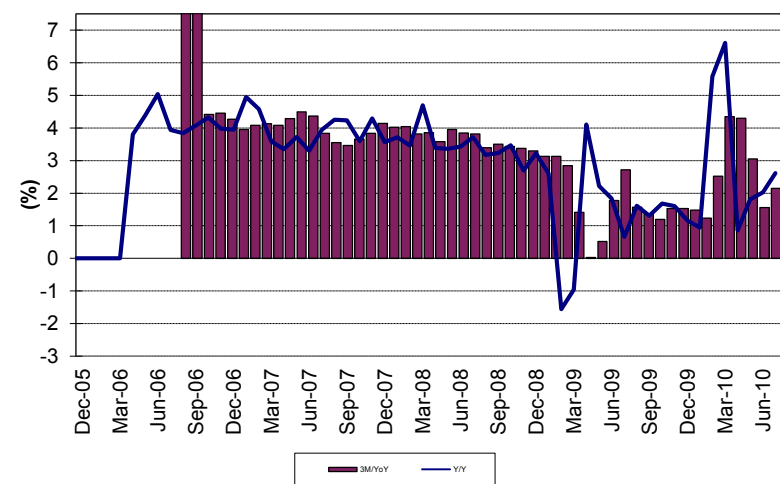
Public Earnings Growth



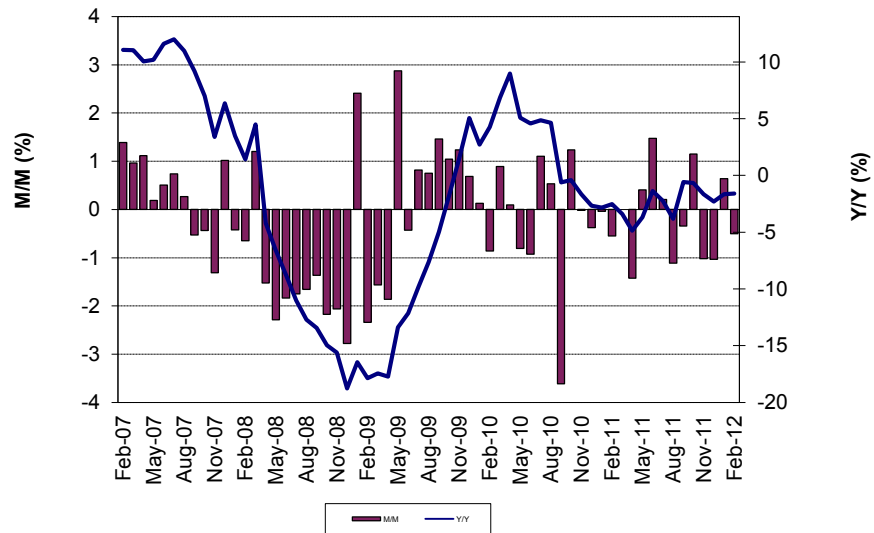
Average Earnings Growth (ex bonus)



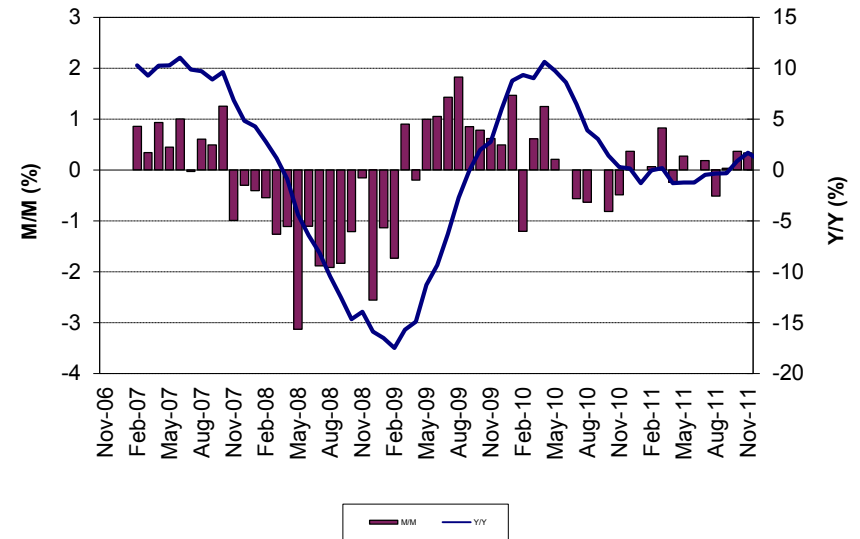
Average Earnings Growth (incl. bonus)



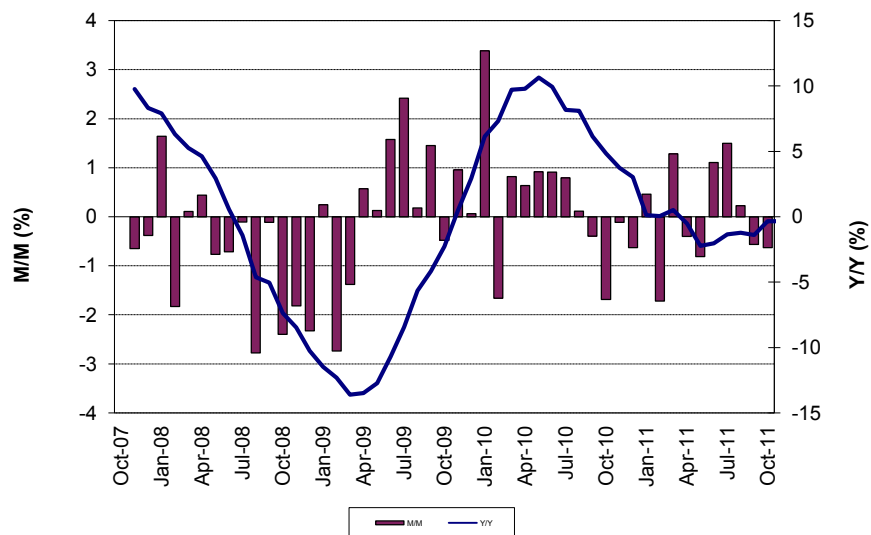
HBOS House Price Survey [SA]



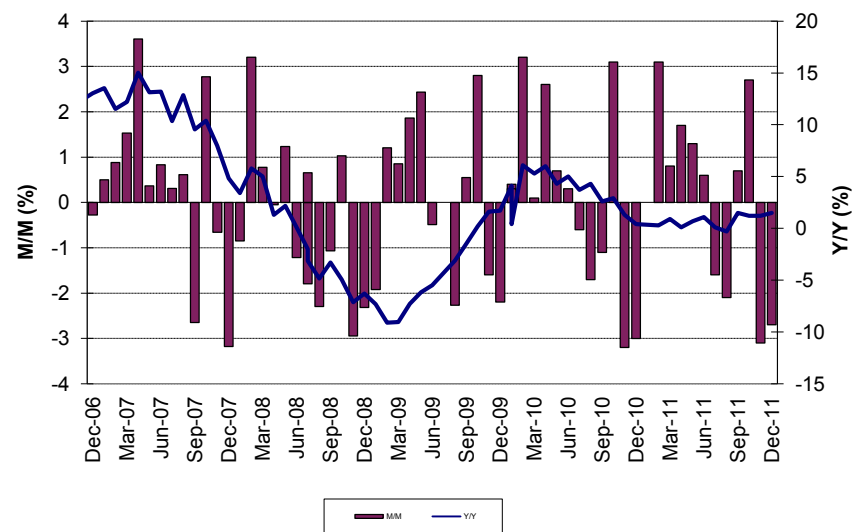
Nationwide House Price Survey [SA]

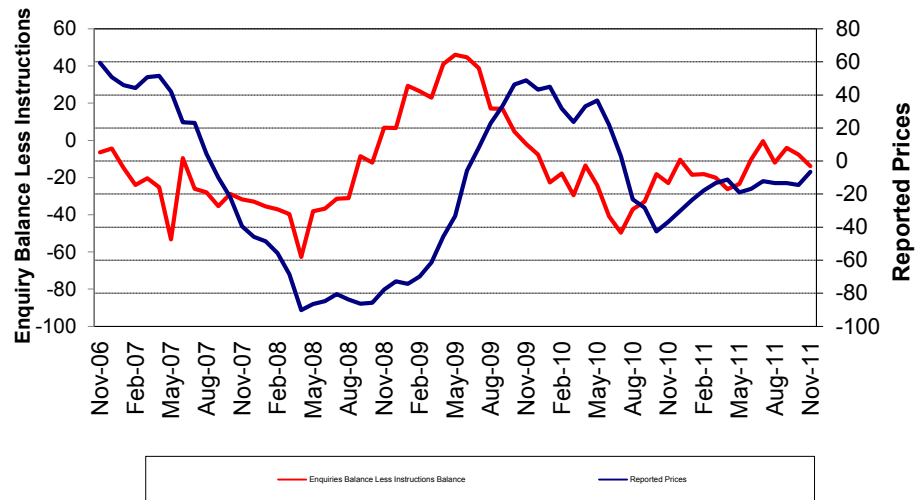
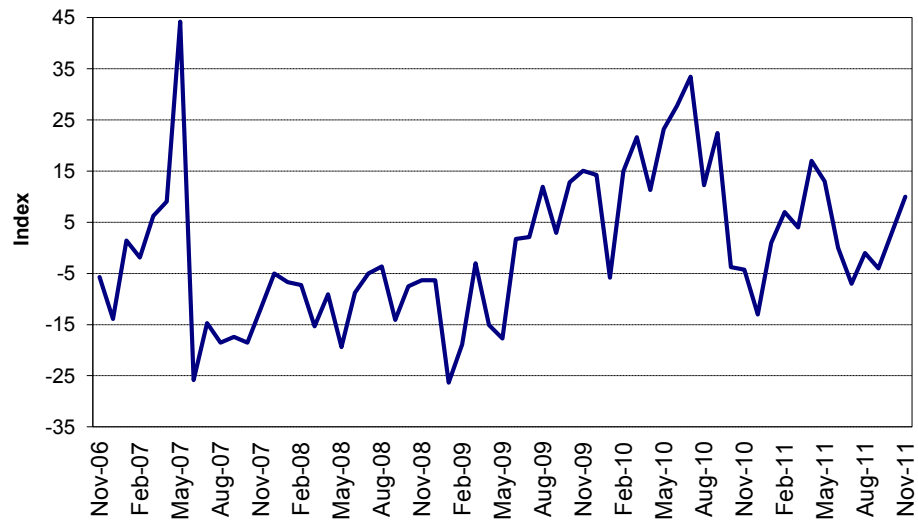


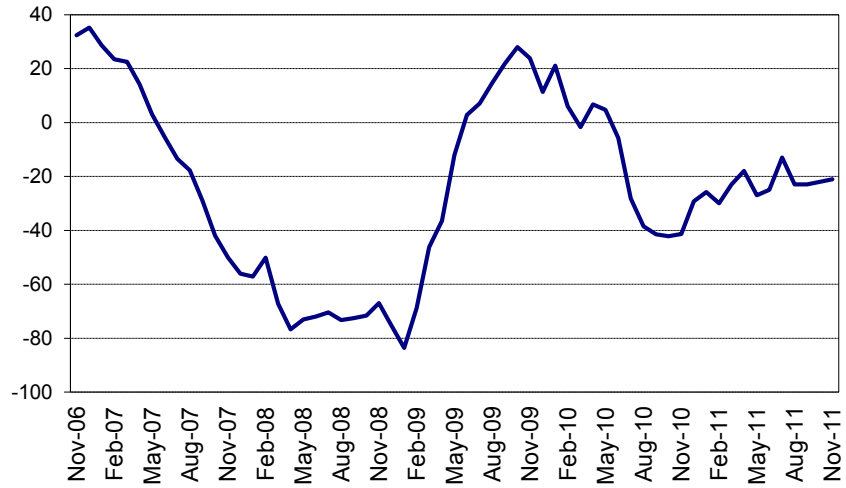
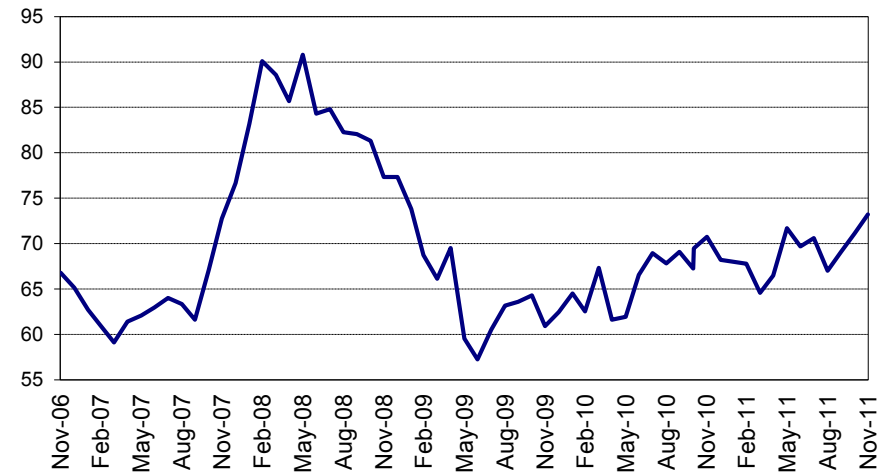
DCLG House Price Survey

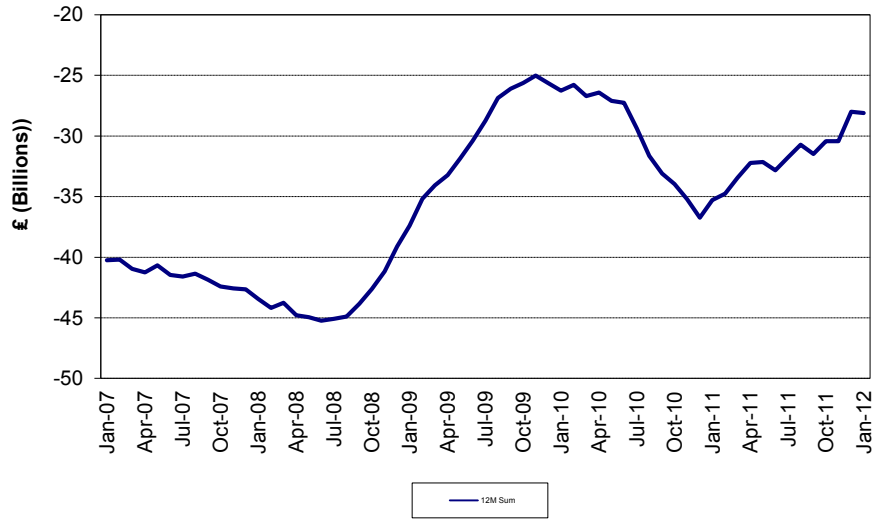
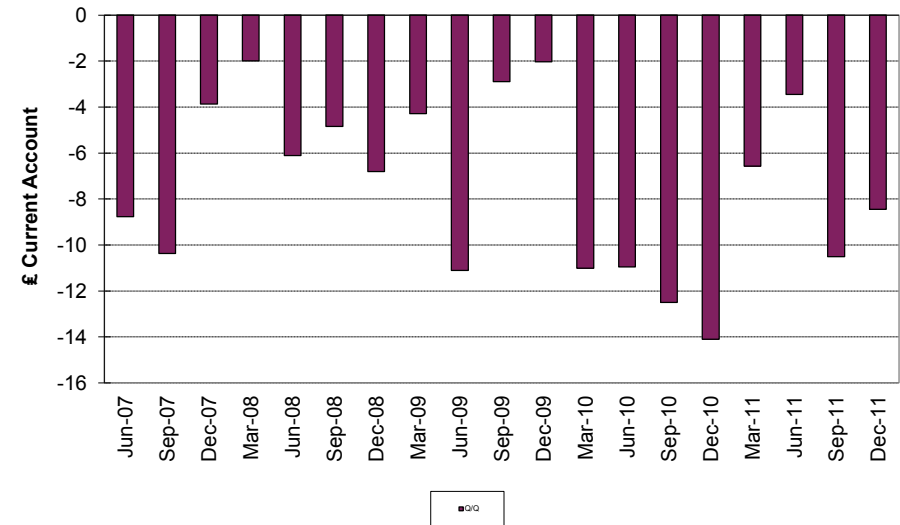
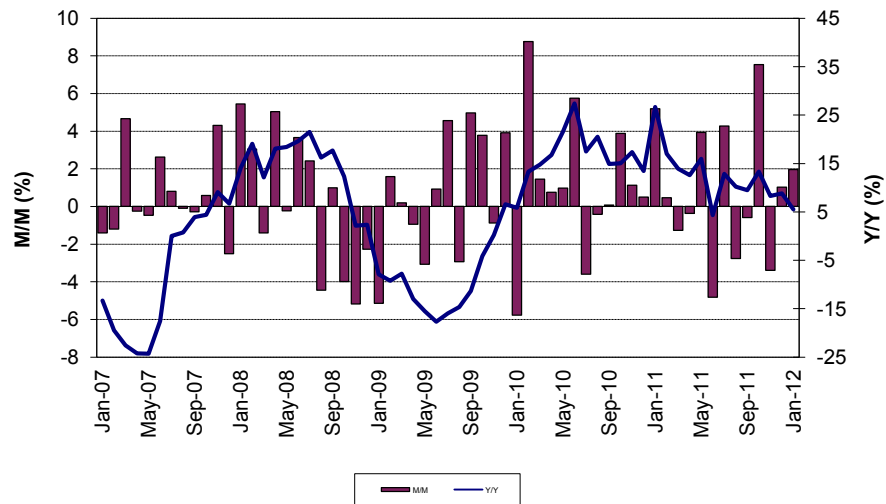
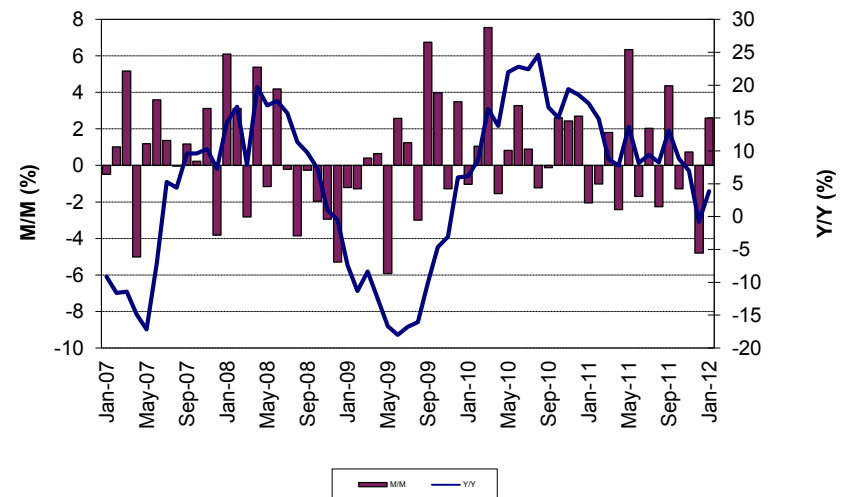


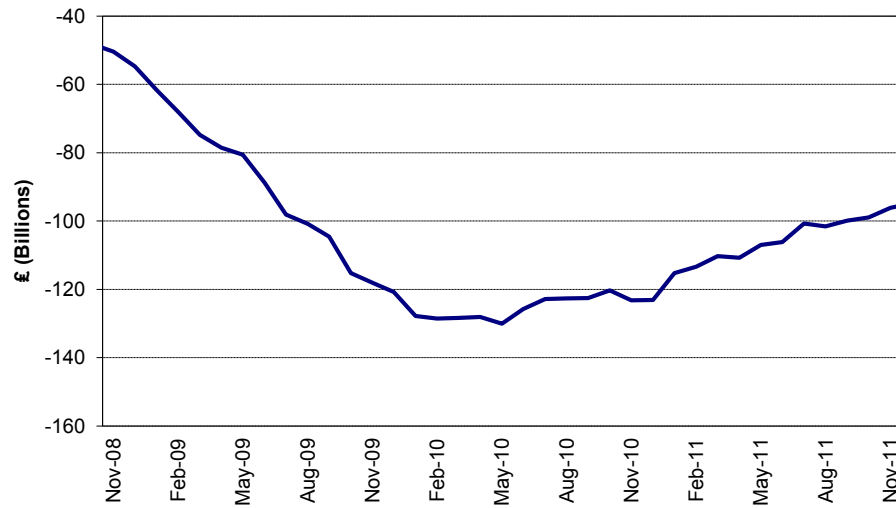
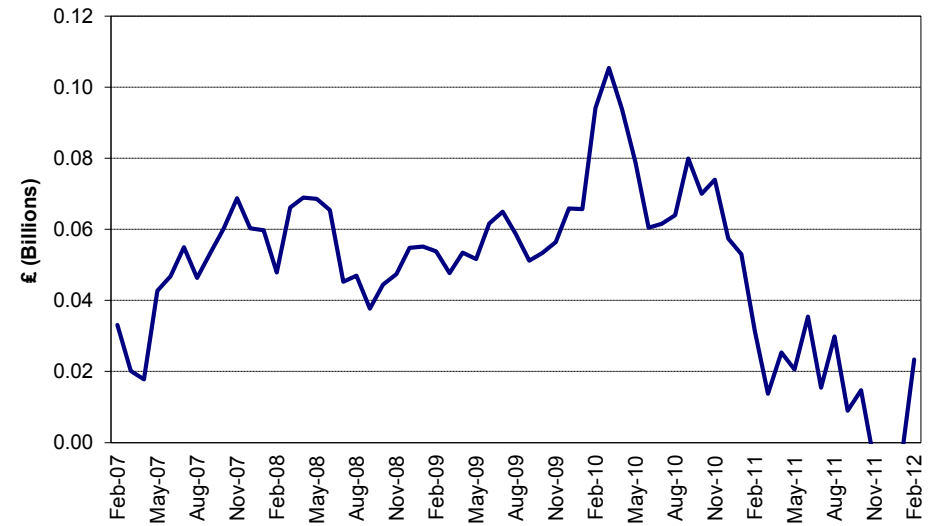
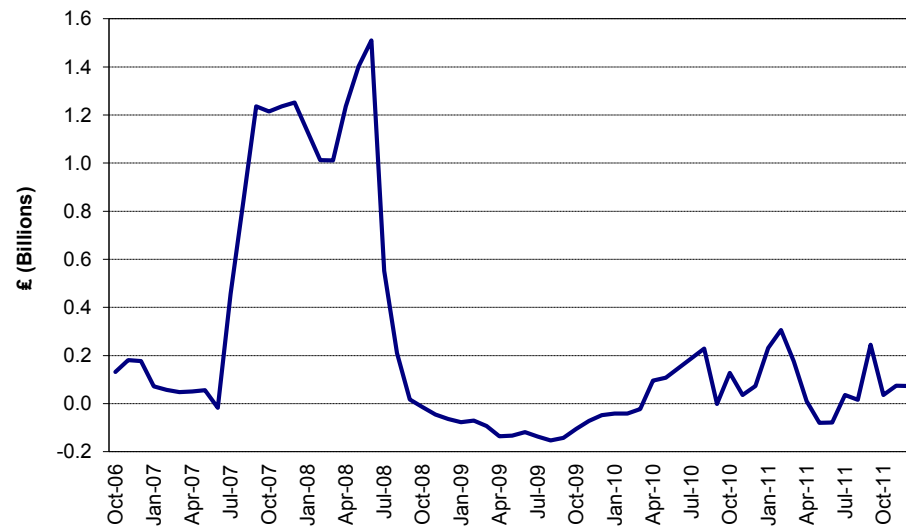
Rightmove House Prices



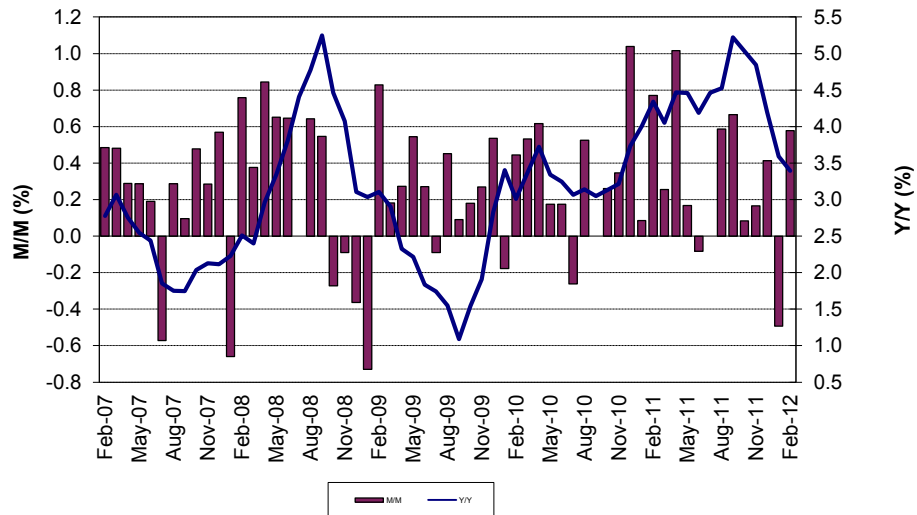
RICS Reported Prices versus Enquiries Balance Less Instructions Balance**RICS New Buyer Enquiries****RICS Instructions To Sell Balance****RICS Sales to Stock Ratio**

RICS Expected Prices**RICS Stocks of Property**

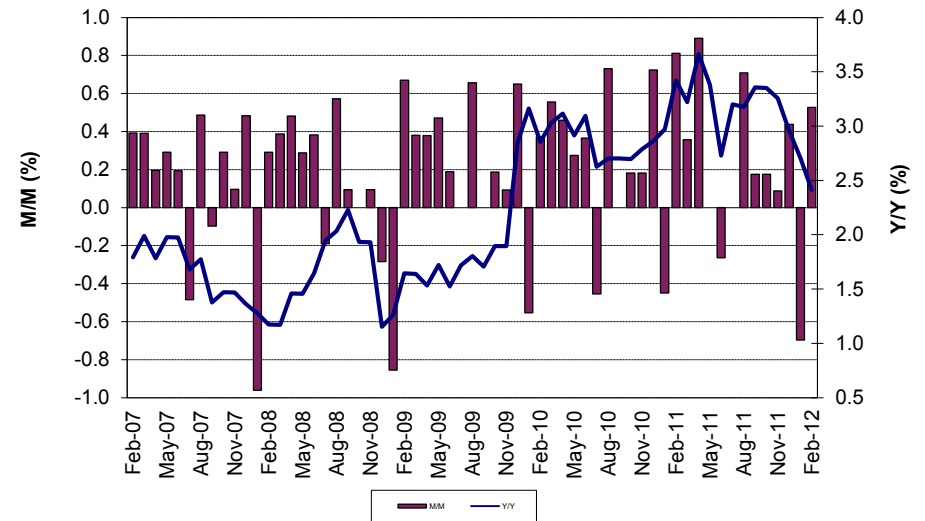
Trade Balance (Trailing 12 months)**Current Account****Export Growth****Import Growth**

Public Net Borrowing (Trailing Twelve Months)**Expenditures****Revenues**

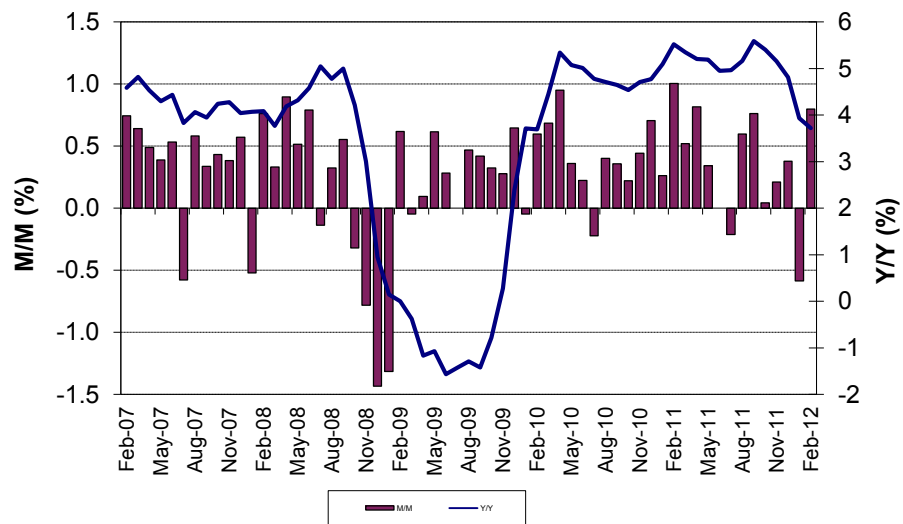
CPI



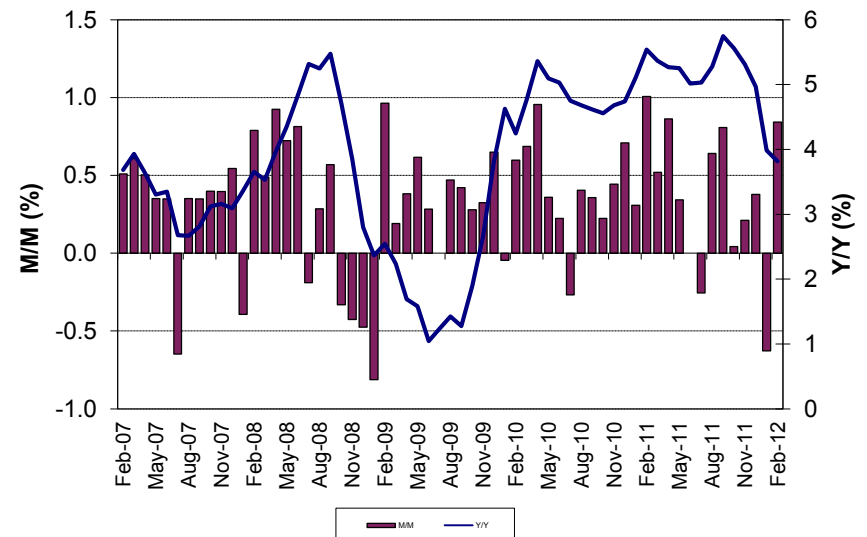
Core CPI

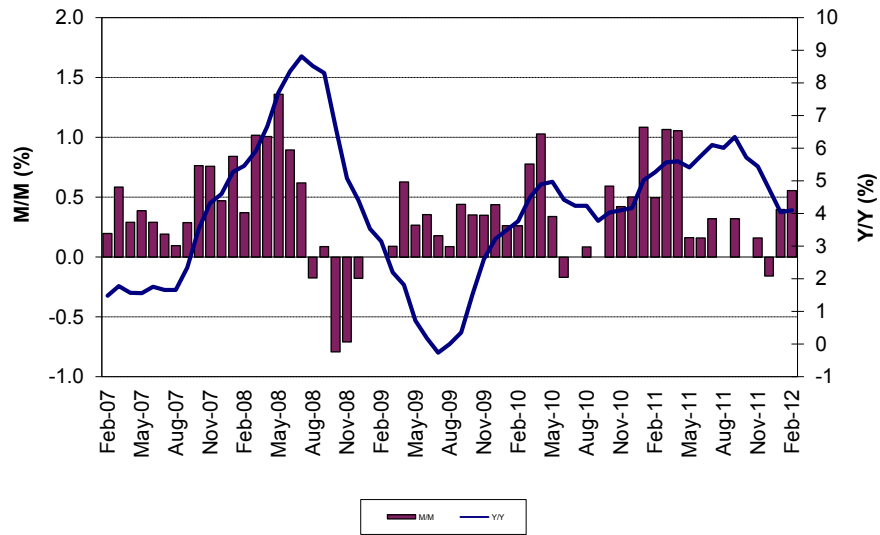
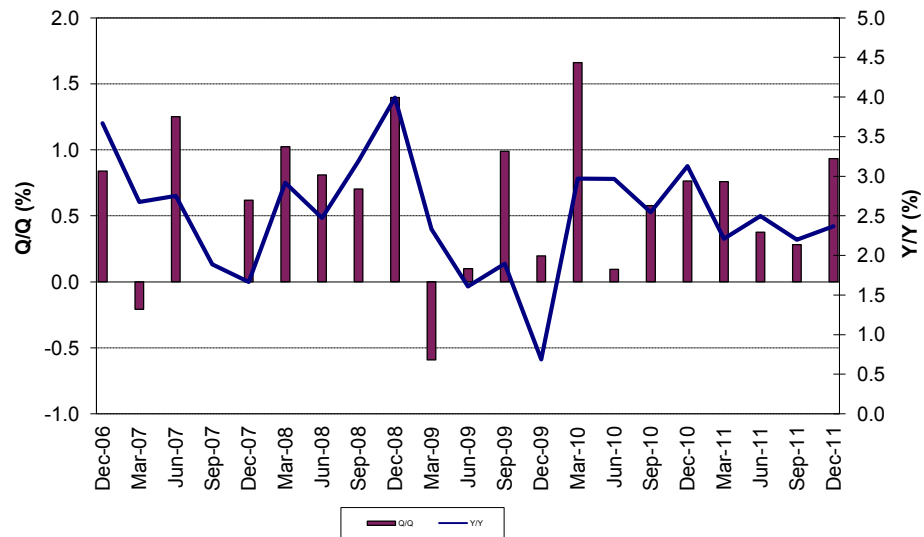


RPI

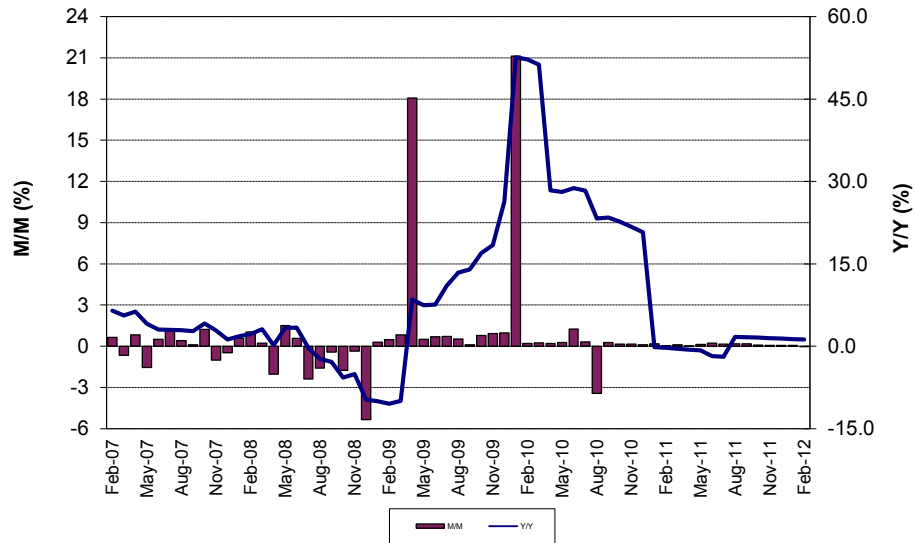


RPI minus Mortgage Payments

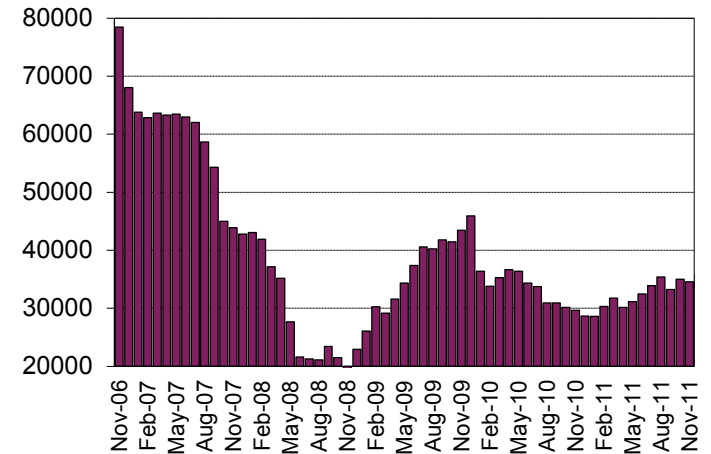


Producer Prices Output Growth**GDP Deflator Growth**

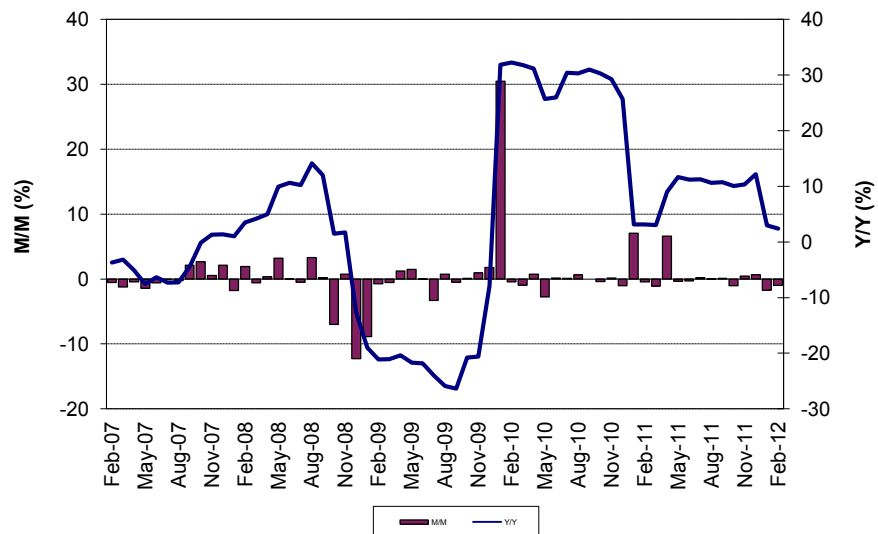
BBA Mortgage Lending

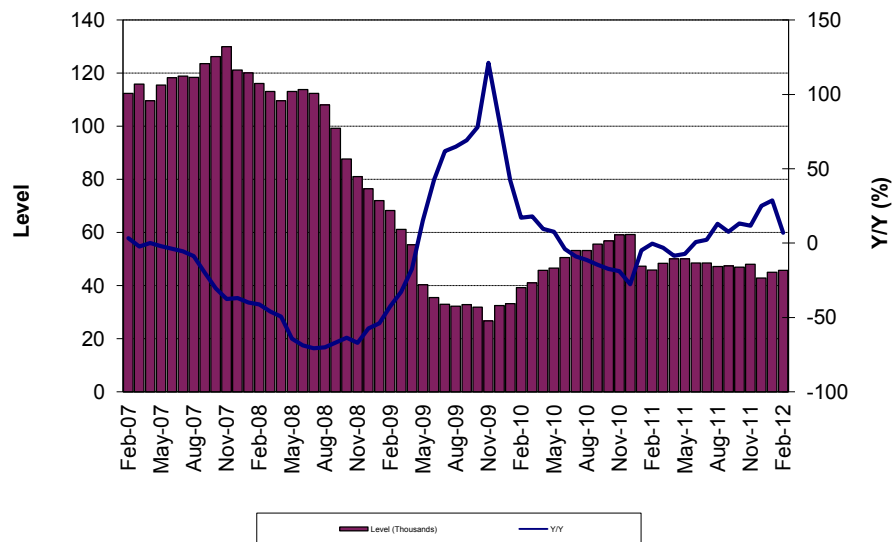


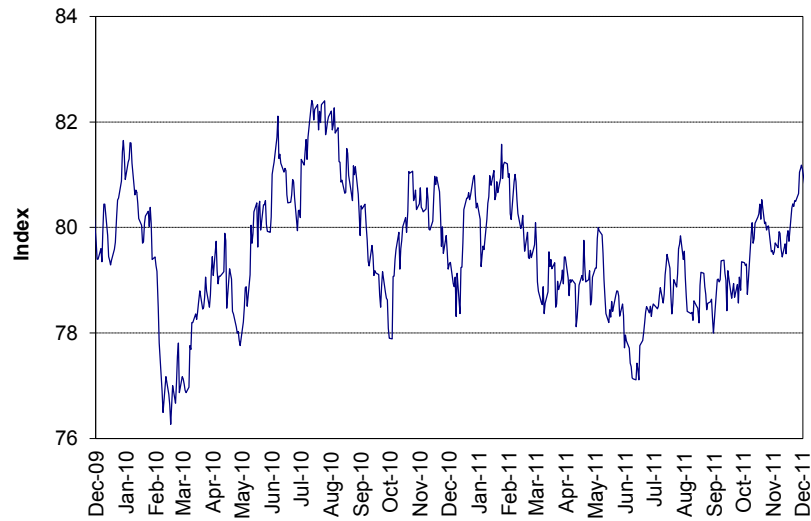
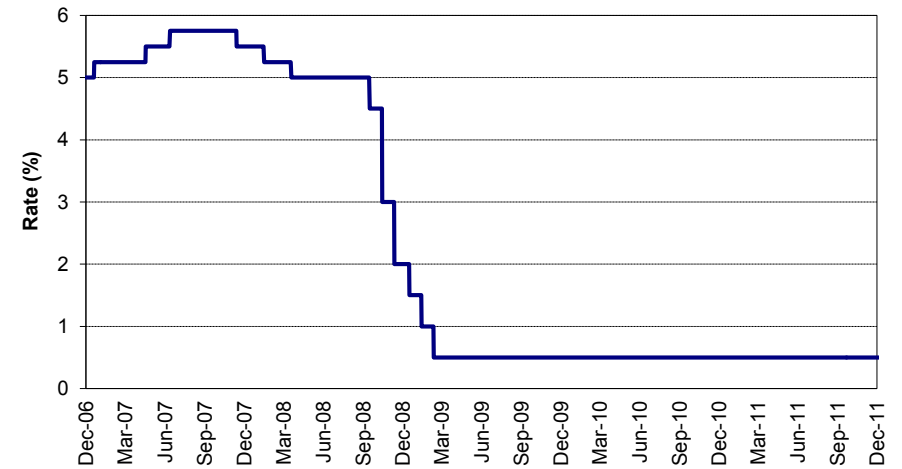
BBA Mortgage Approvals

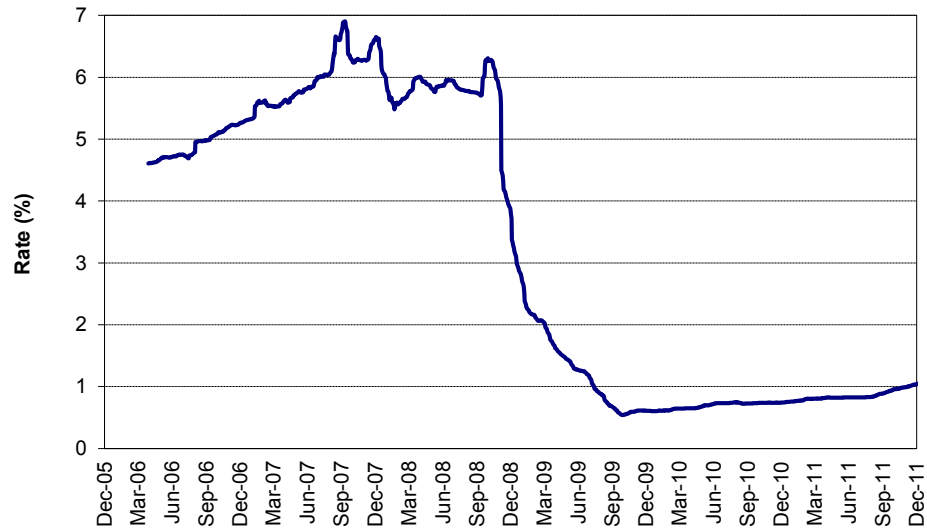


BBA Credit Card Outstanding

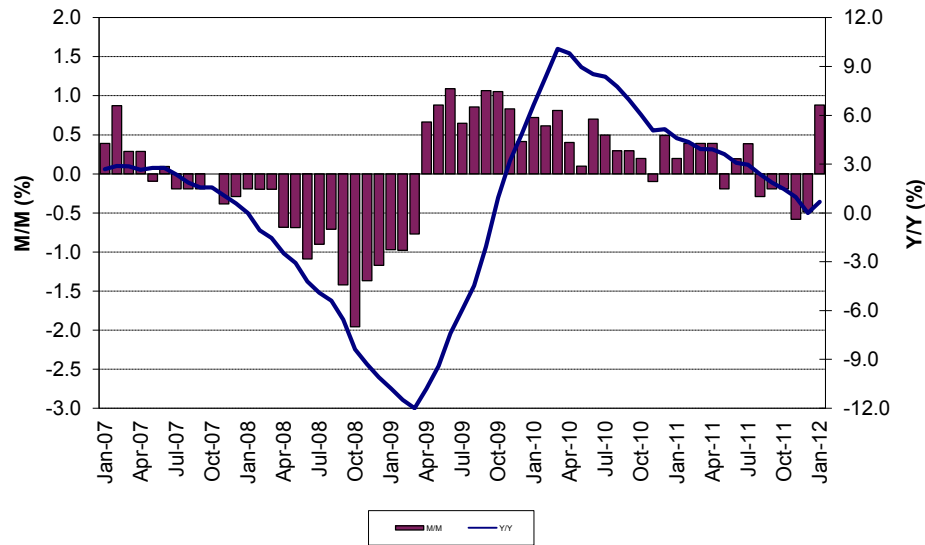


BoE Net Lending to Individuals**BoE Mortgage Approvals**

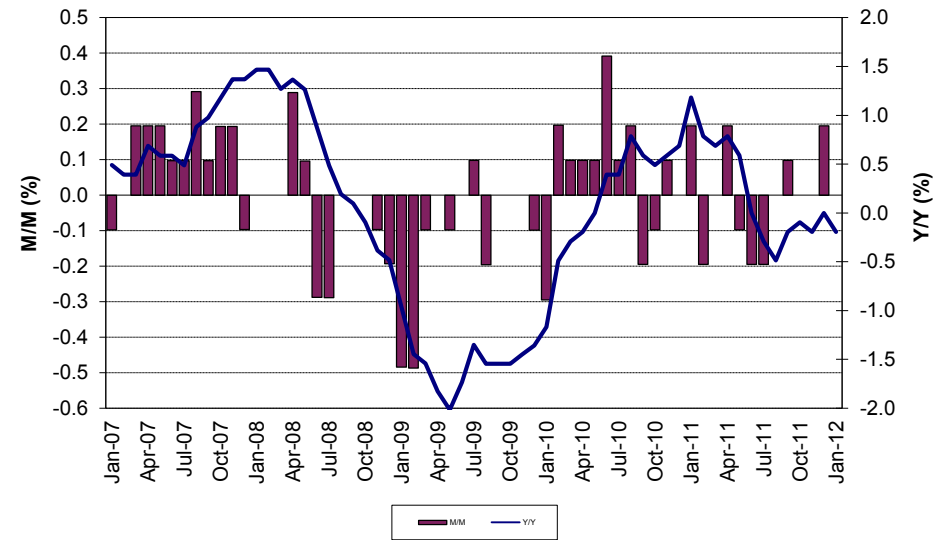
Sterling Trade Weighted Index**BOE Overnight Rate****FTSE 100**

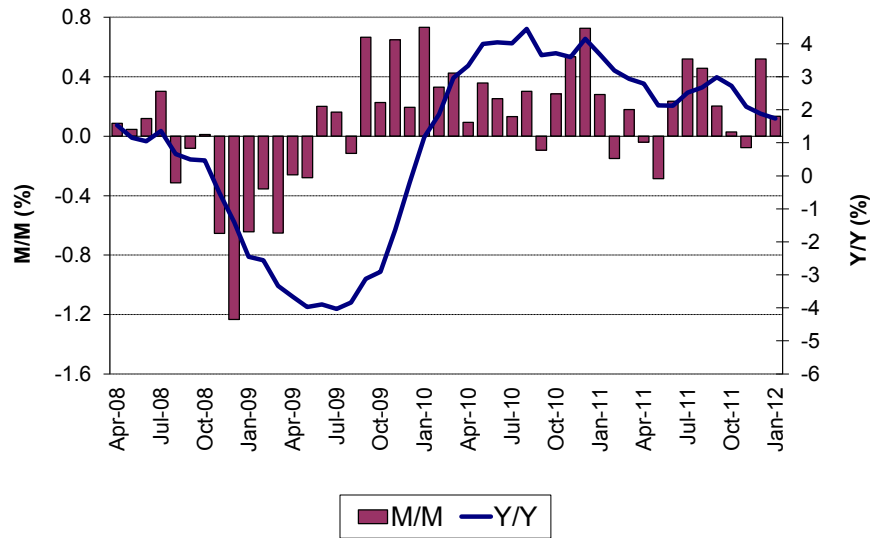
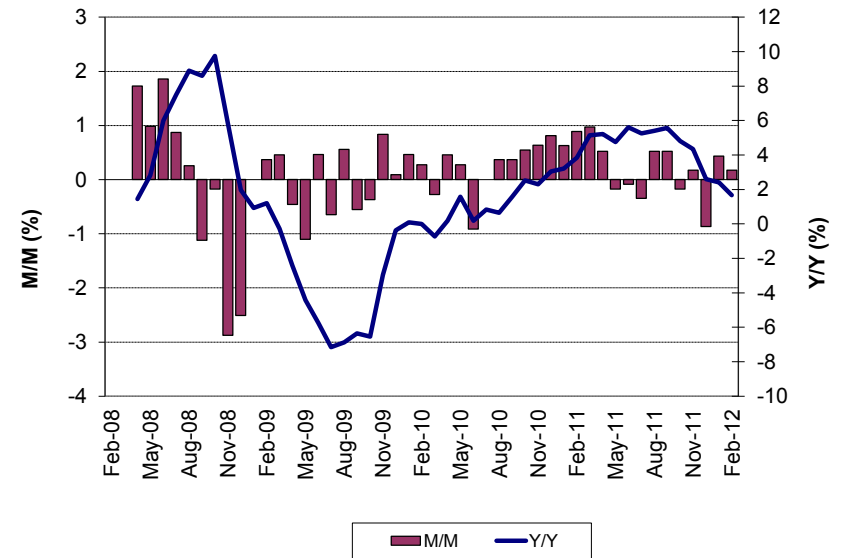
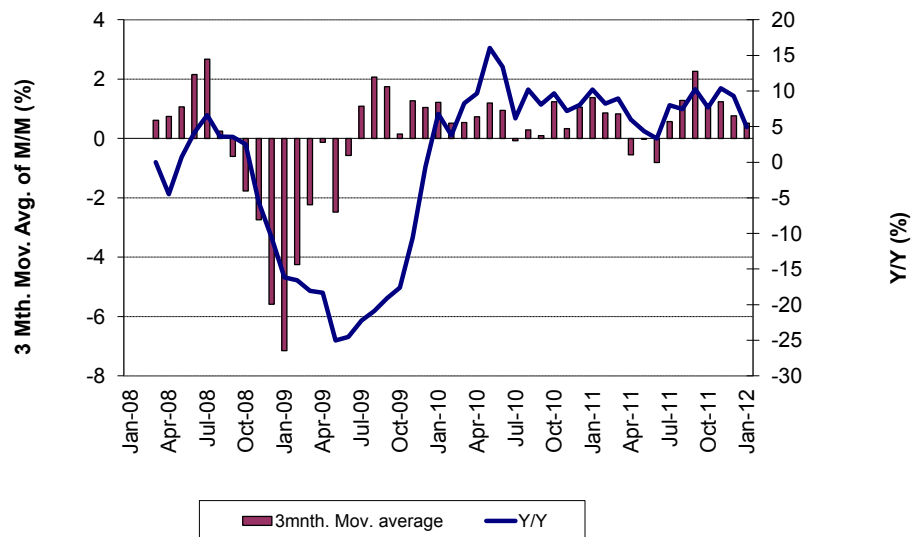
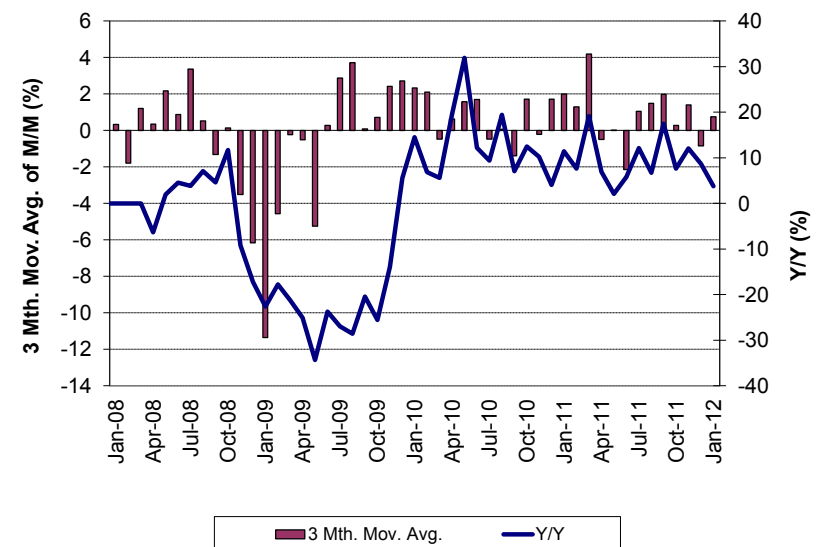
3M Libor**UK 10Y Rate**

Leading Indicator Growth

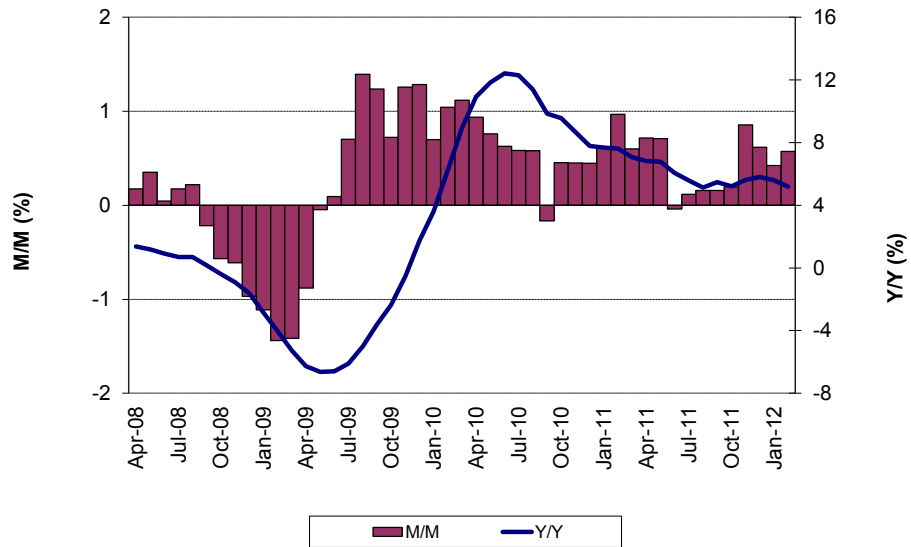


Coincident Indicator Growth

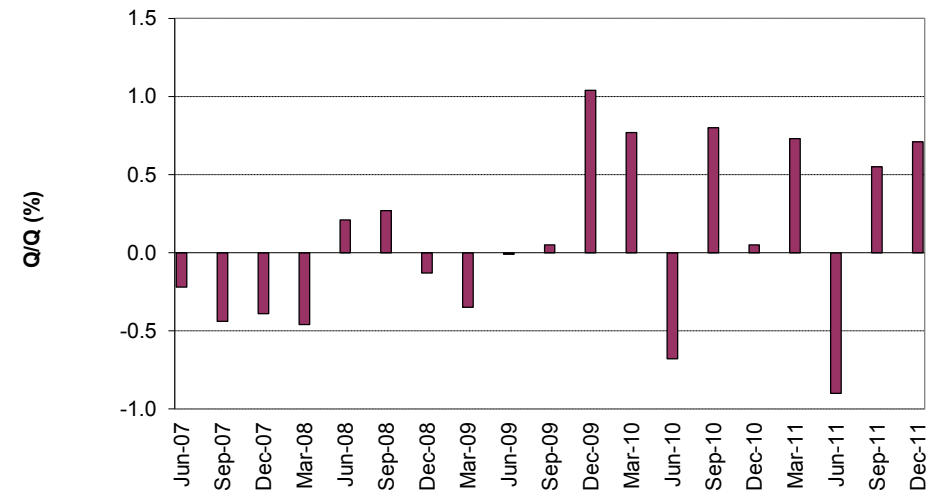


Real Gross Domestic Product**Industrial Product Prices****Manufacturing Shipments****Manufacturing New Orders**

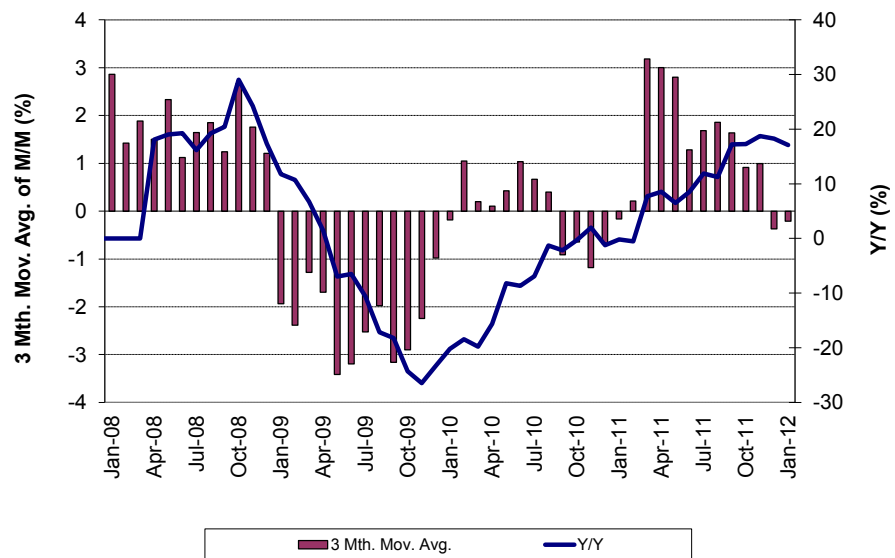
Composite / Leading Index



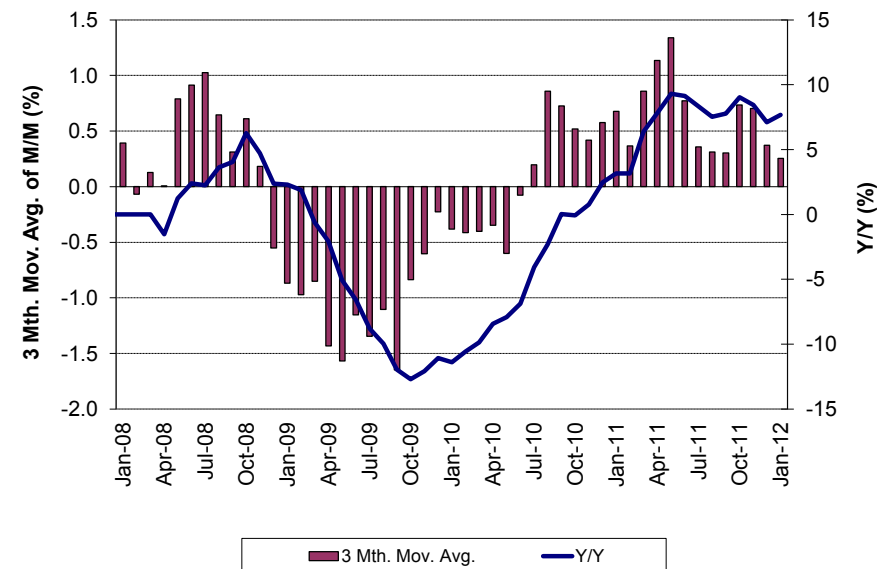
Labor Productivity

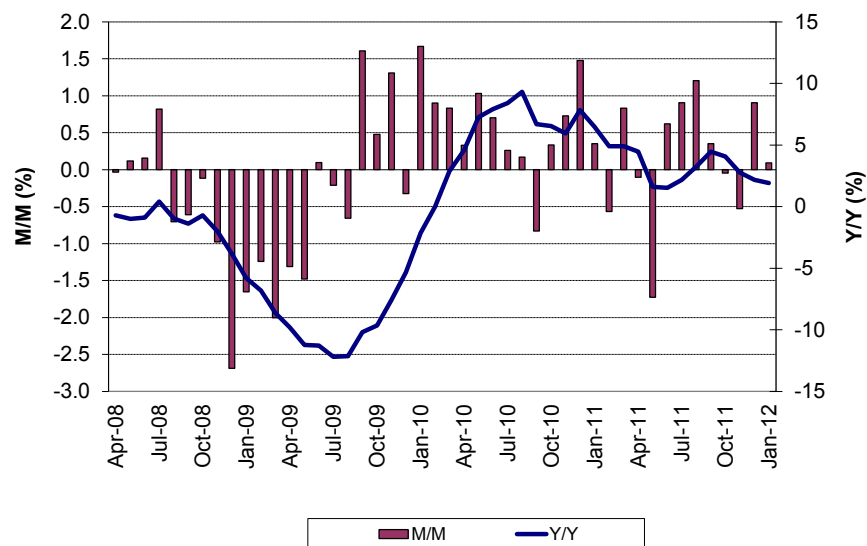
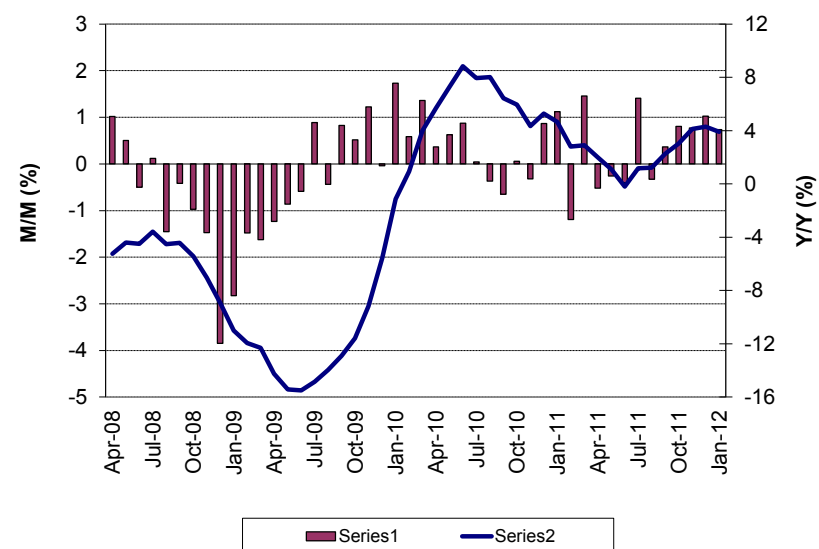
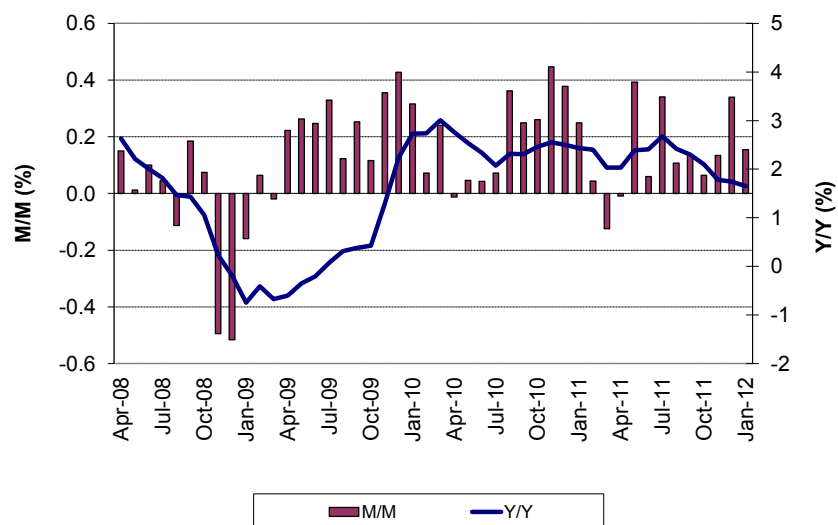
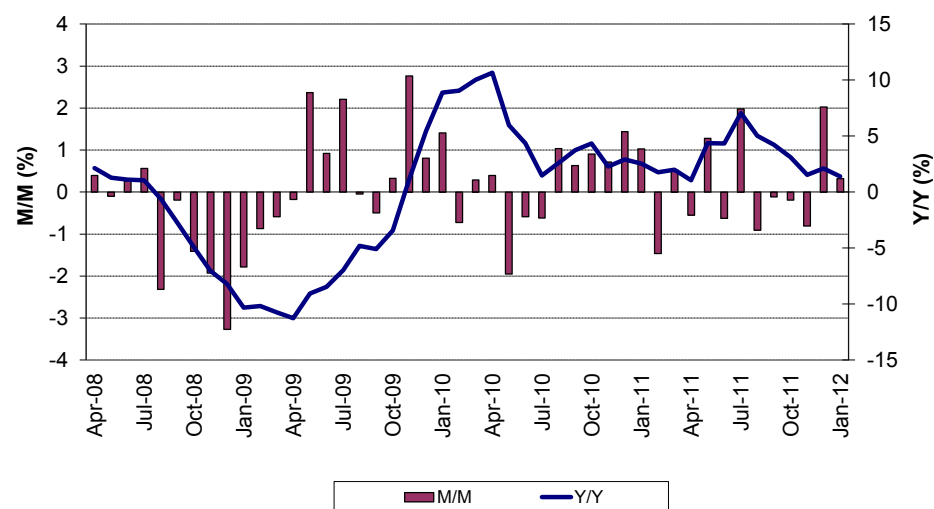


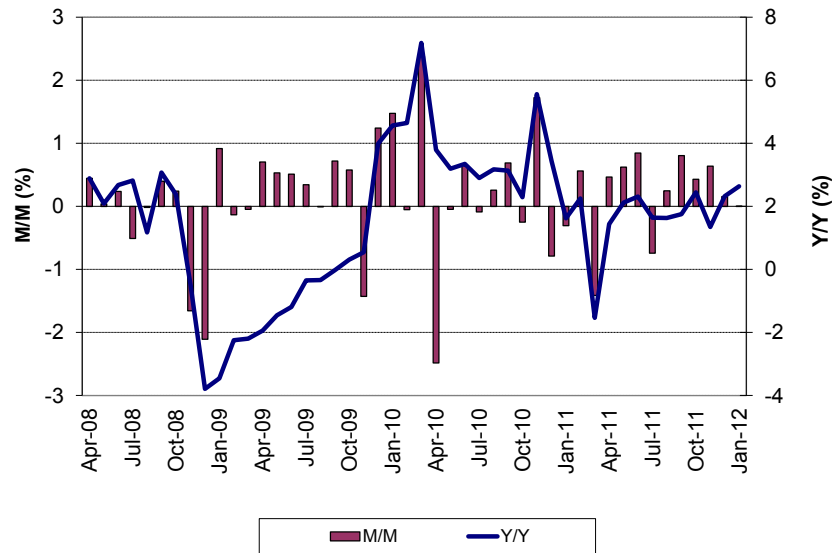
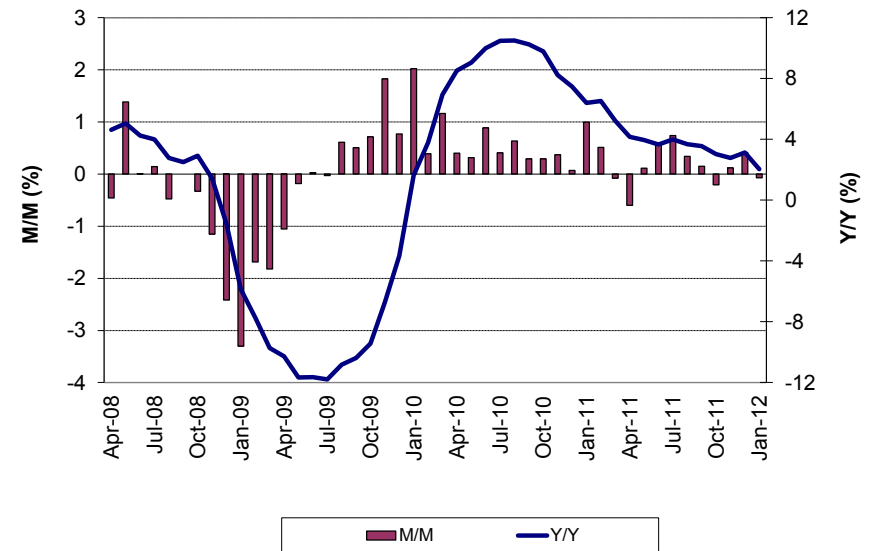
Manufacturing Orders Unfilled

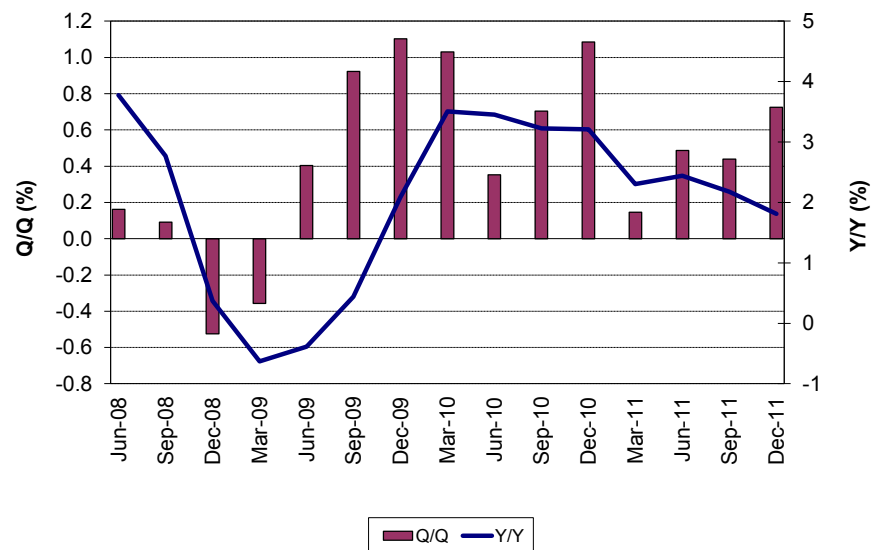
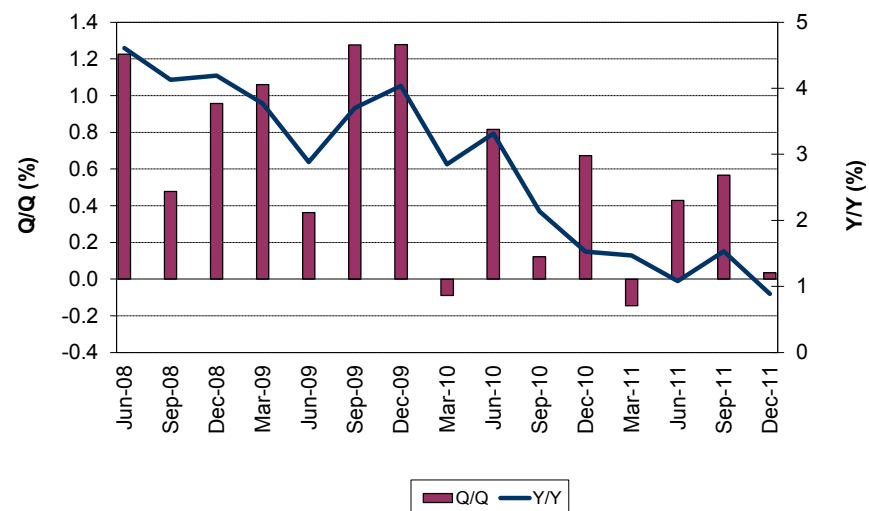
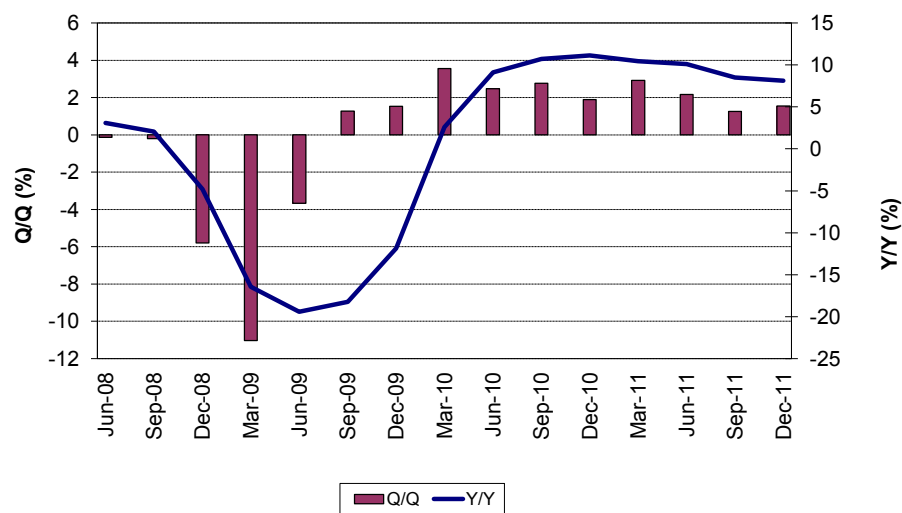
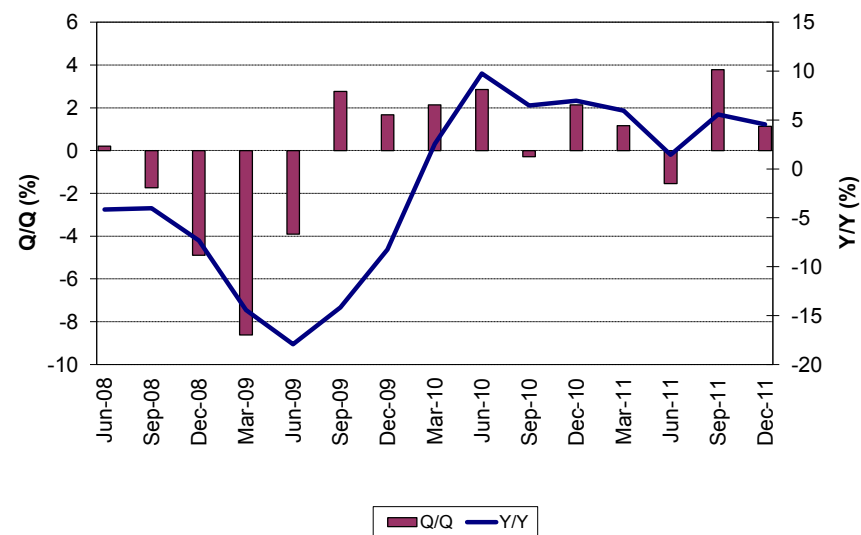


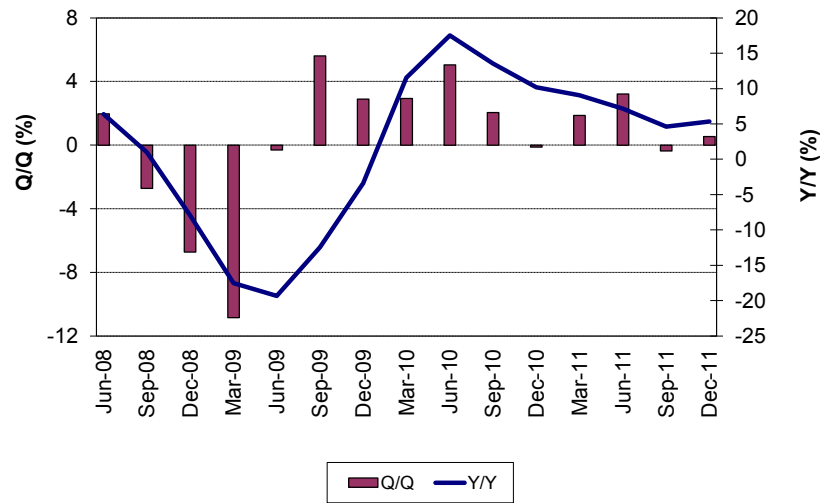
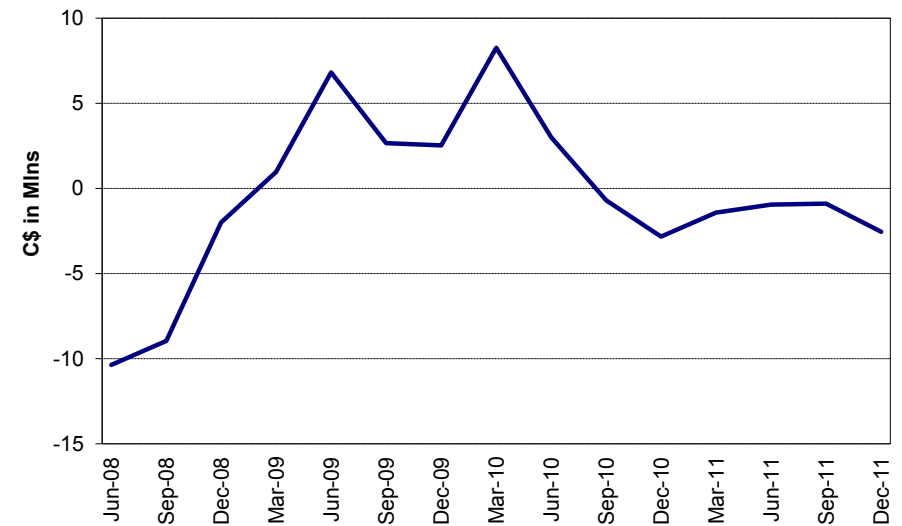
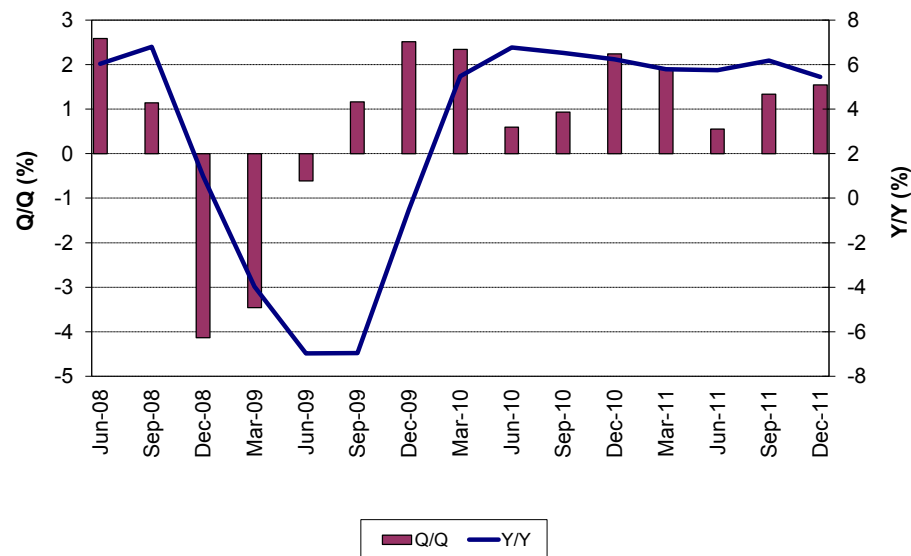
Manufacturing Inventories



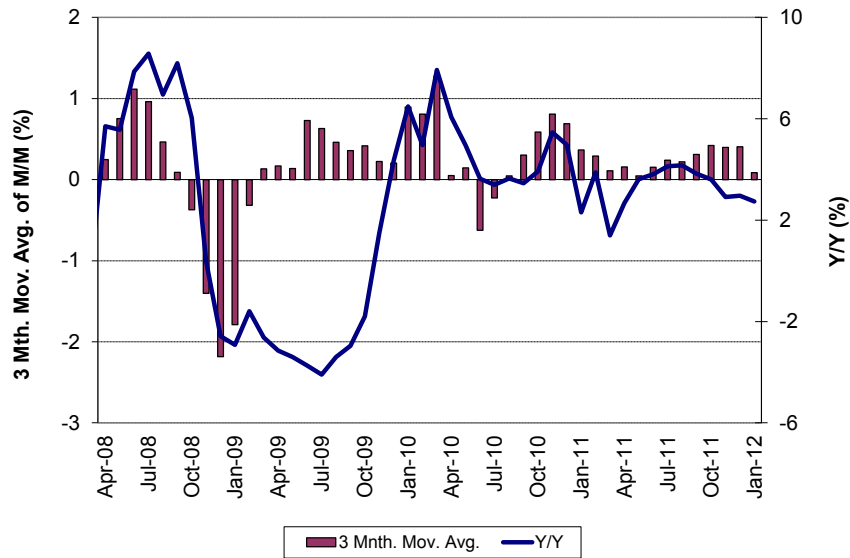
GDP Component: Goods Sector**GDP Component: Manufacturing Sector****GDP Component: Services Sector****GDP Component: Wholesale Sector**

GDP Component: Retail Sector**GDP Component: Construction Sector**

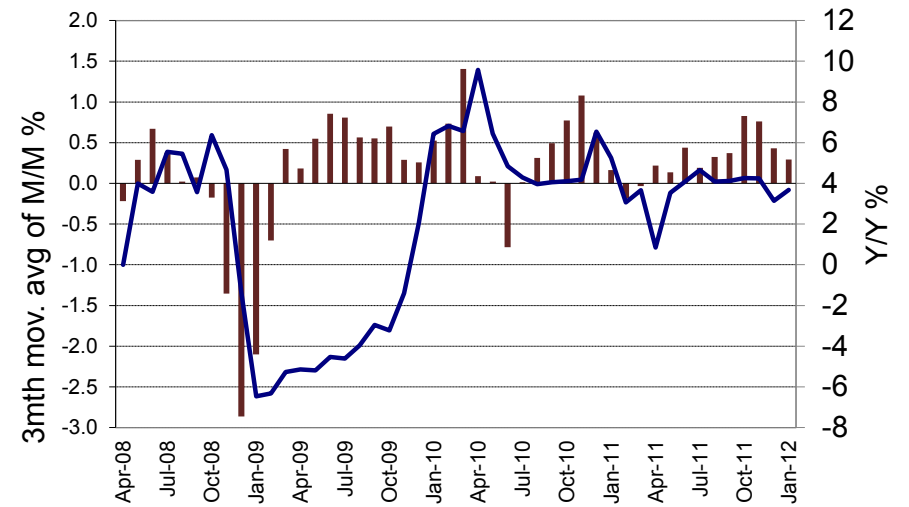
Personal Expenditure**Government Expenditure****Business Fixed Investment****Exports**

Imports**Inventory****GDP at Market Prices**

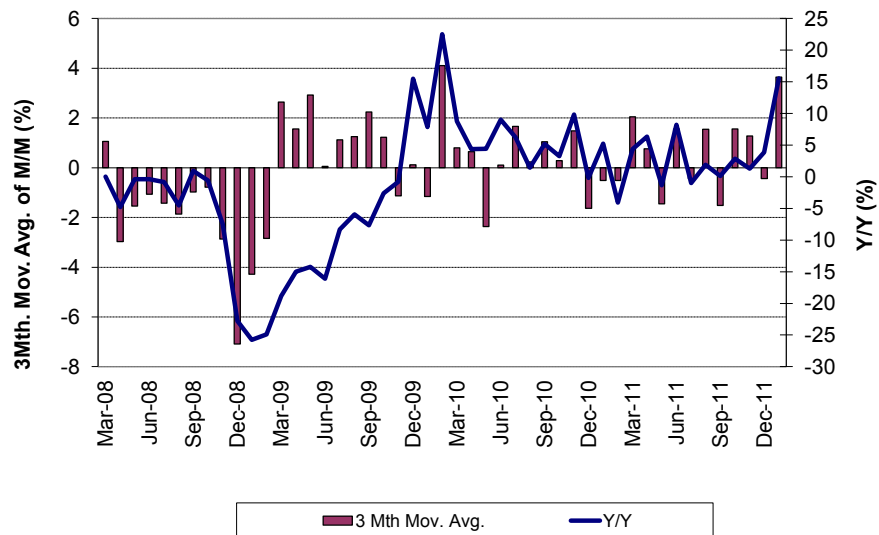
Retail Sales Ex-Autos

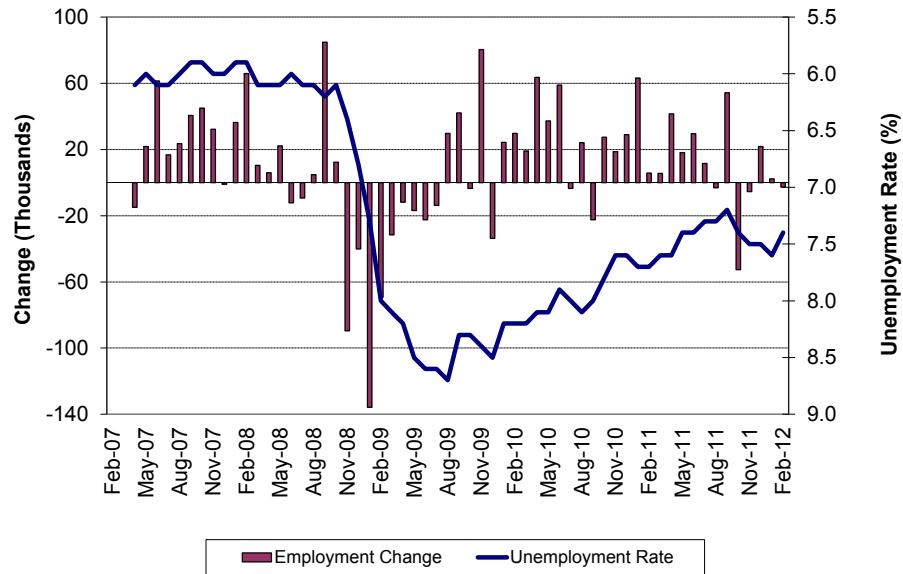
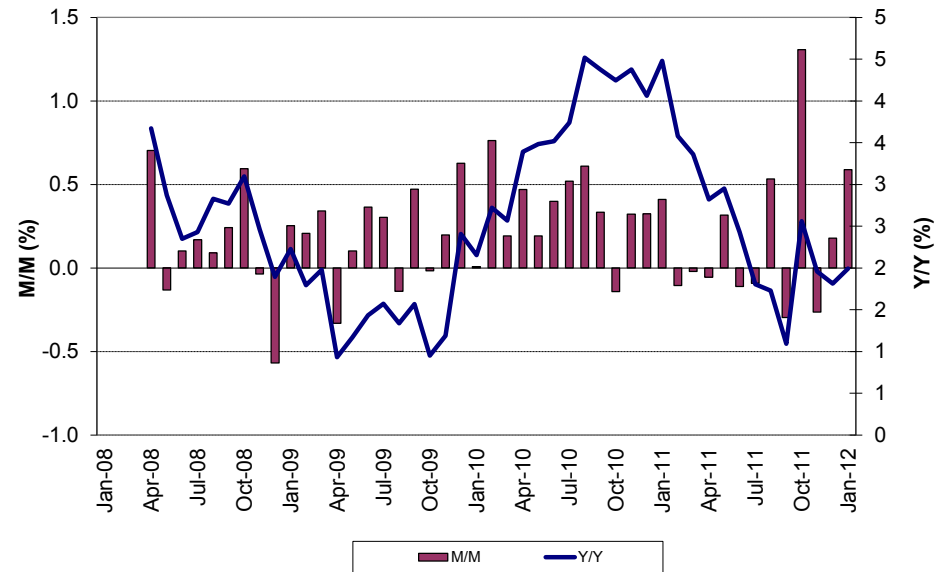
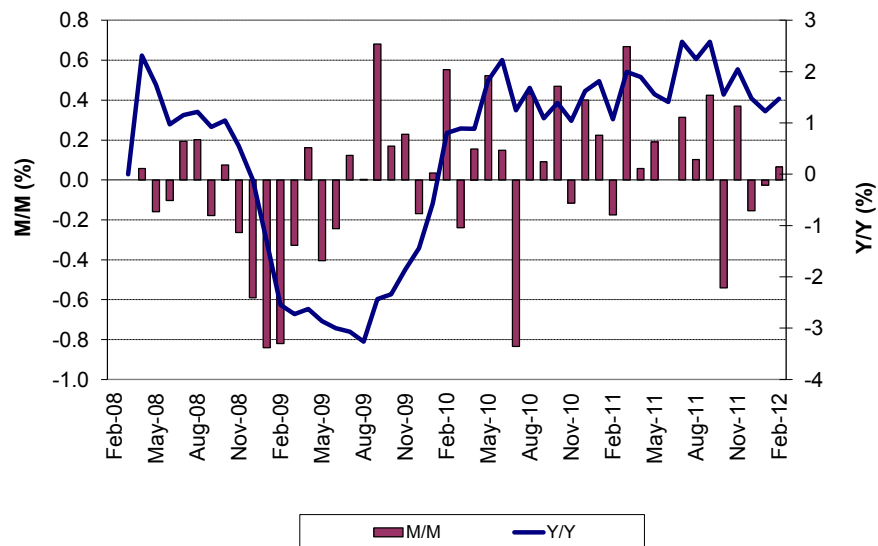
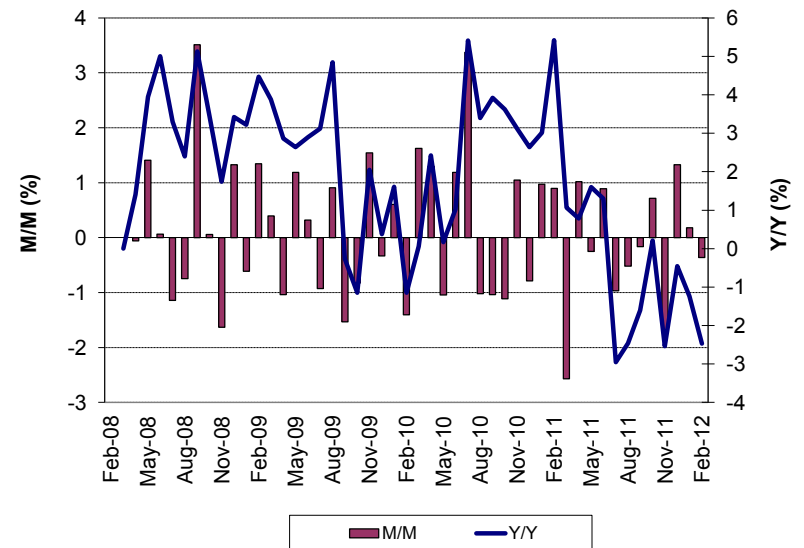


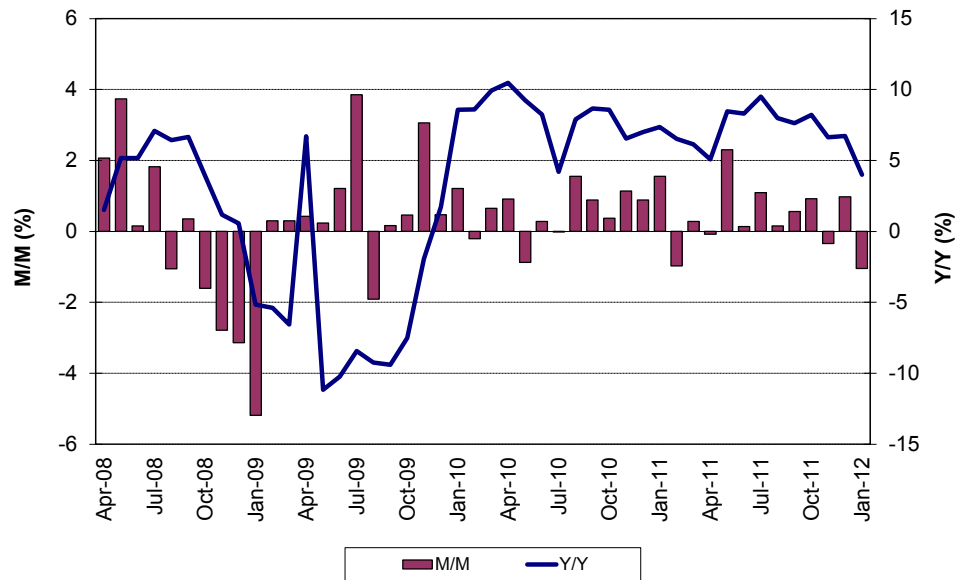
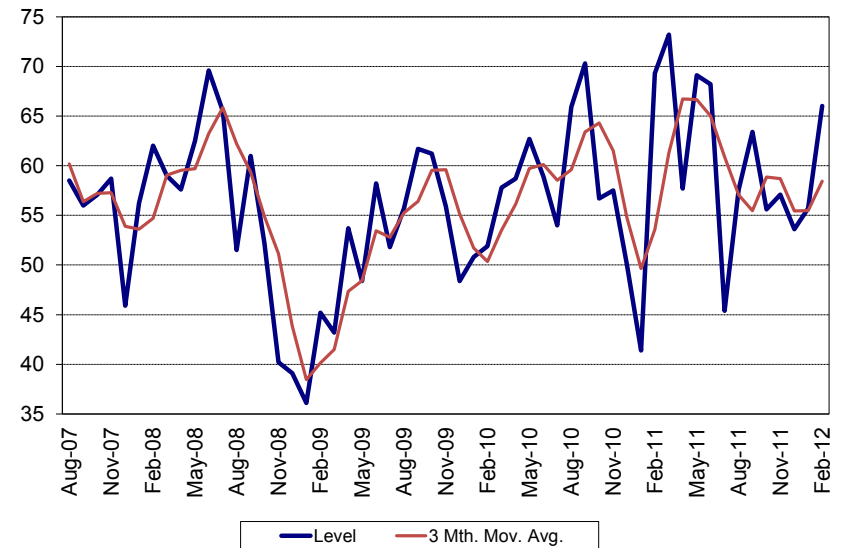
Retail Sales



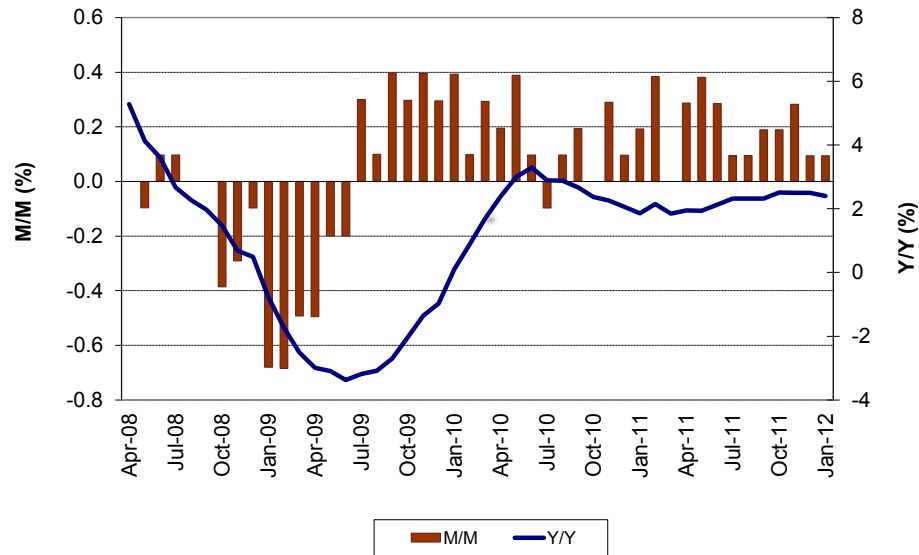
New Motor Vehicle Sales



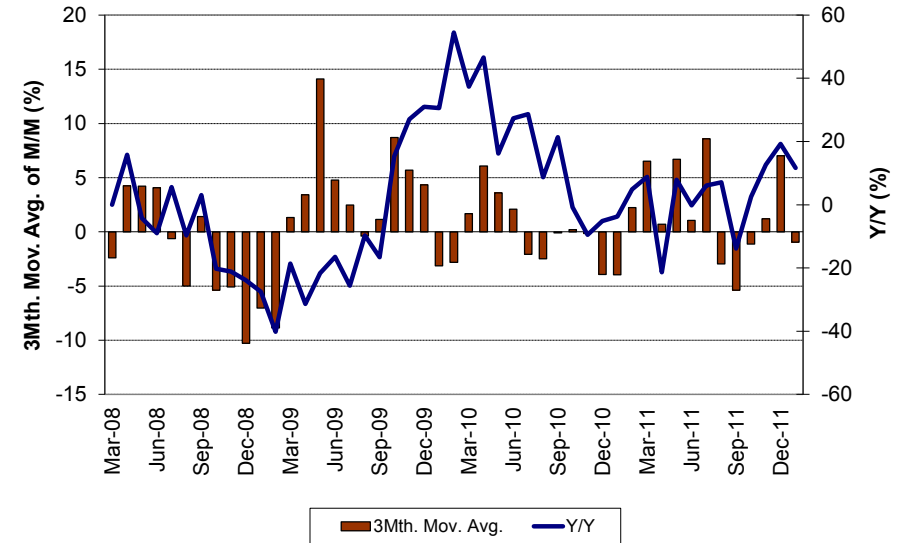
Employment**Weekly Earnings****Full Time Employment****Part Time Employment**

Wholesale Sales**Ivey Purchasing Managers' Index**

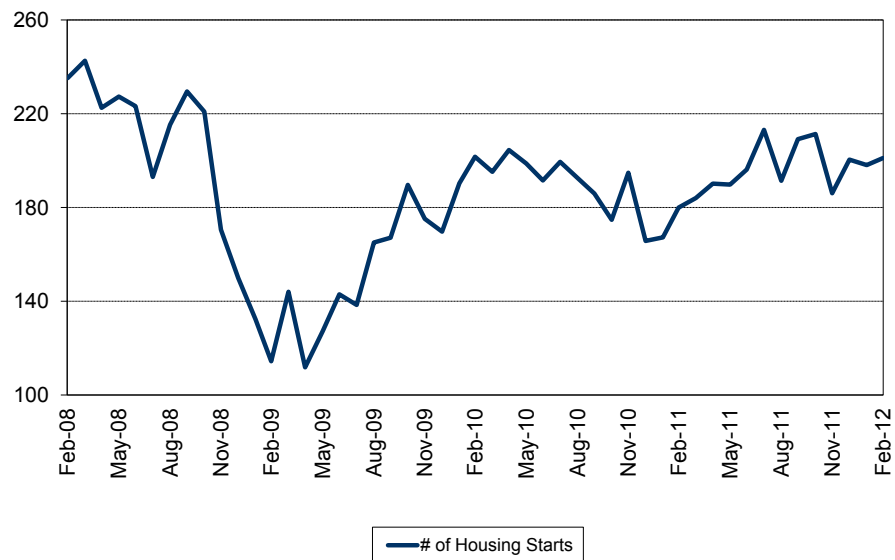
New House Prices



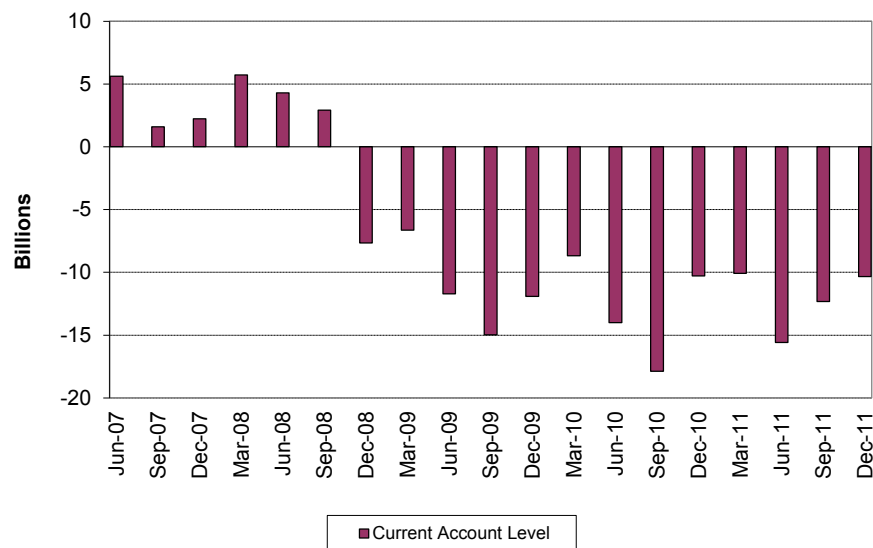
Building Permits



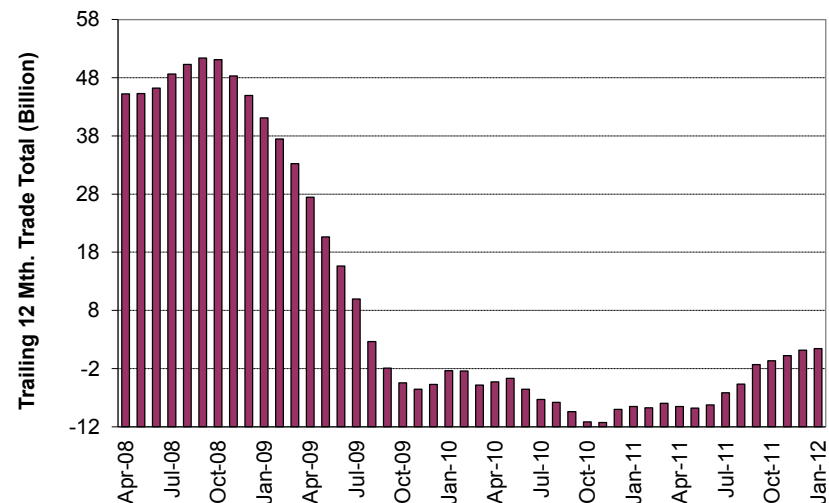
Housing Starts



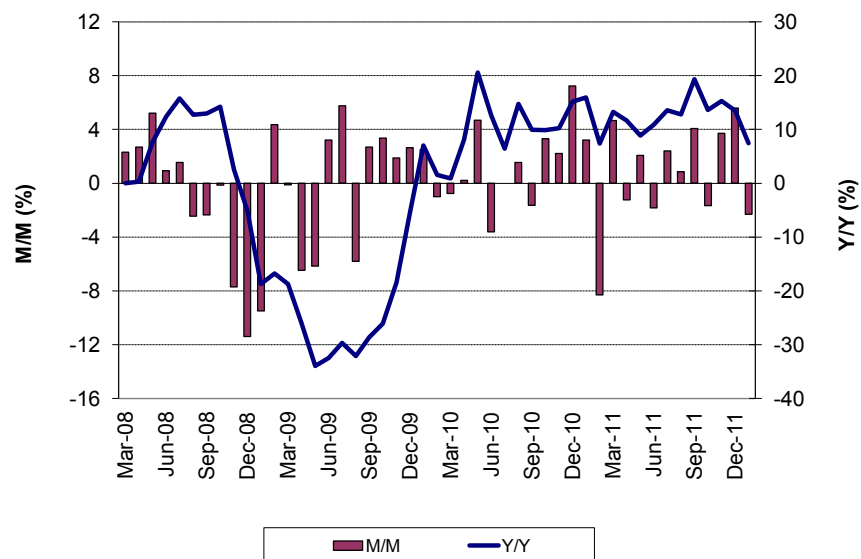
Current Account



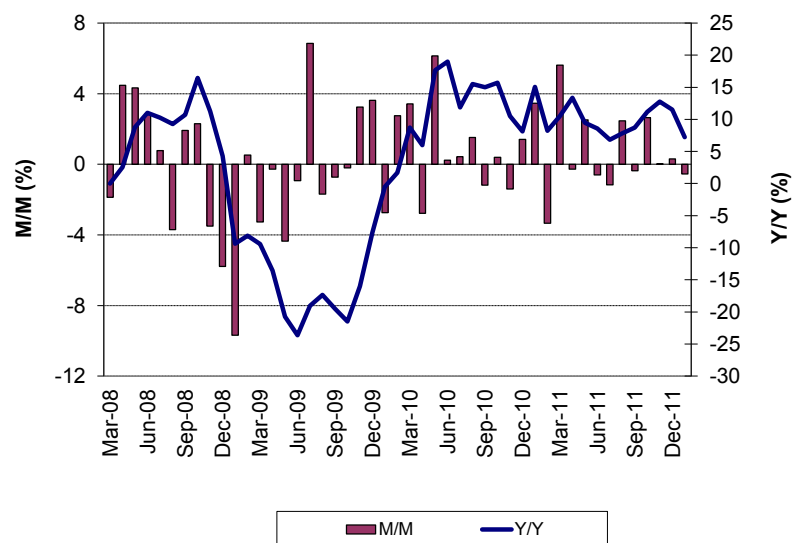
Trade Balance



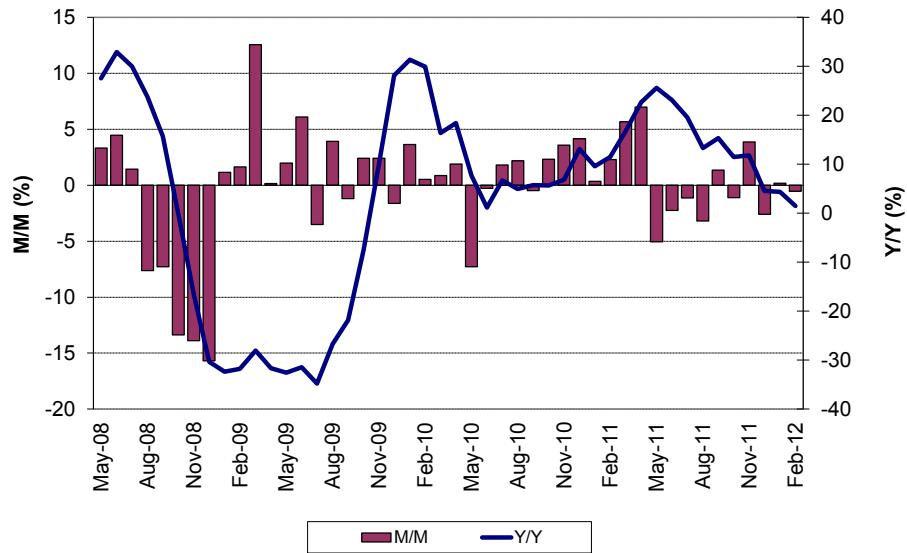
Exports



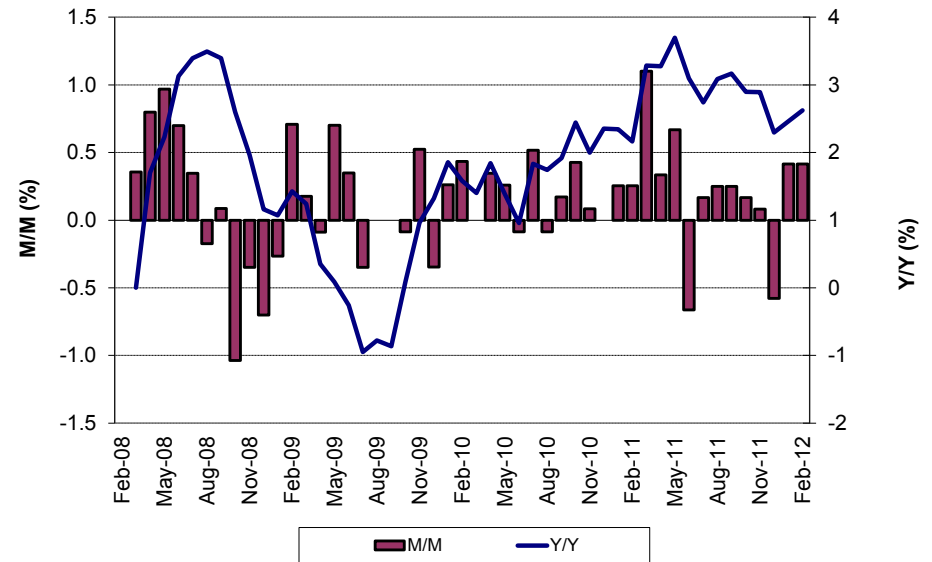
Imports



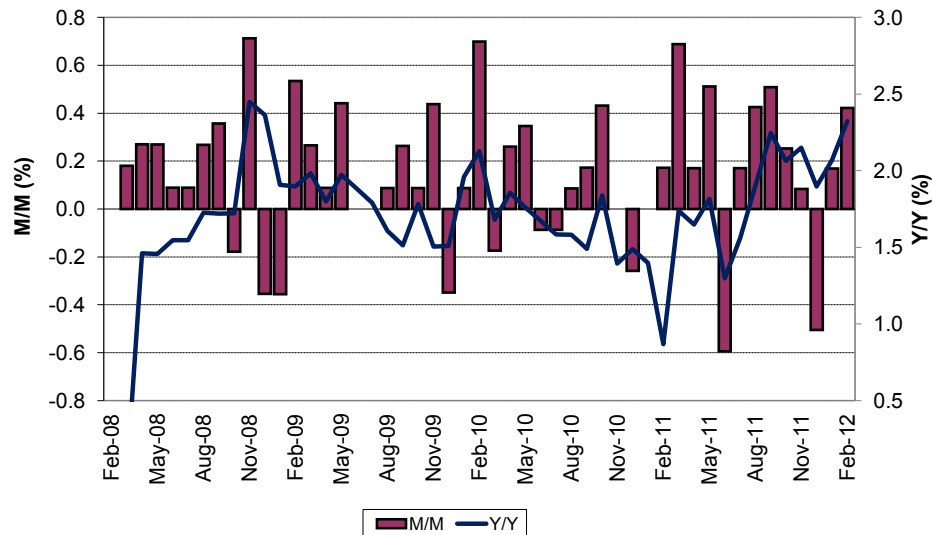
Raw Materials Prices



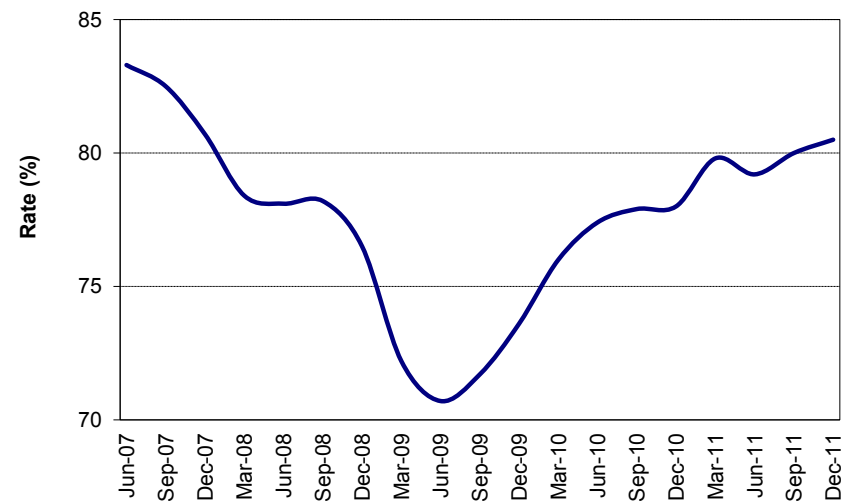
Consumer Price Index

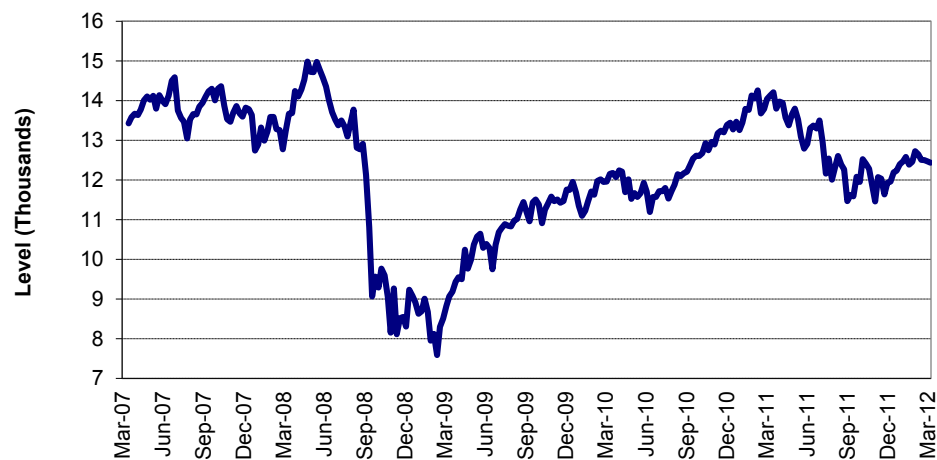
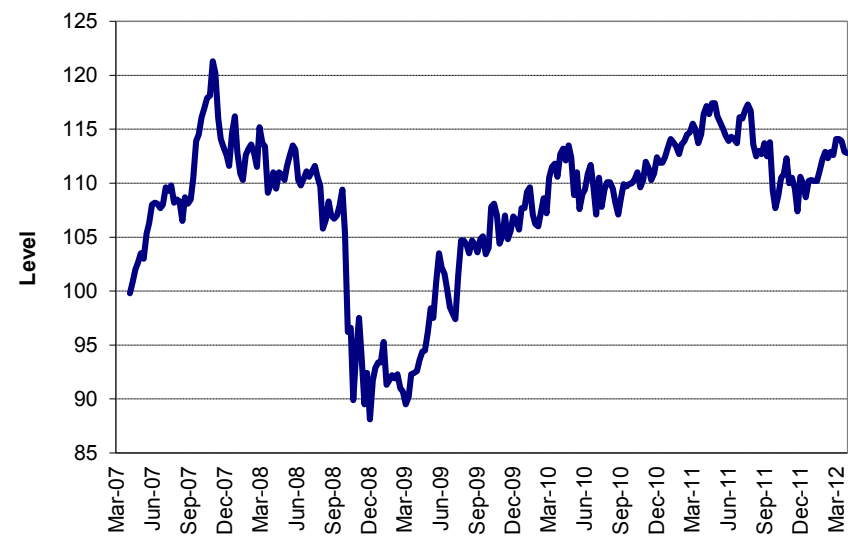
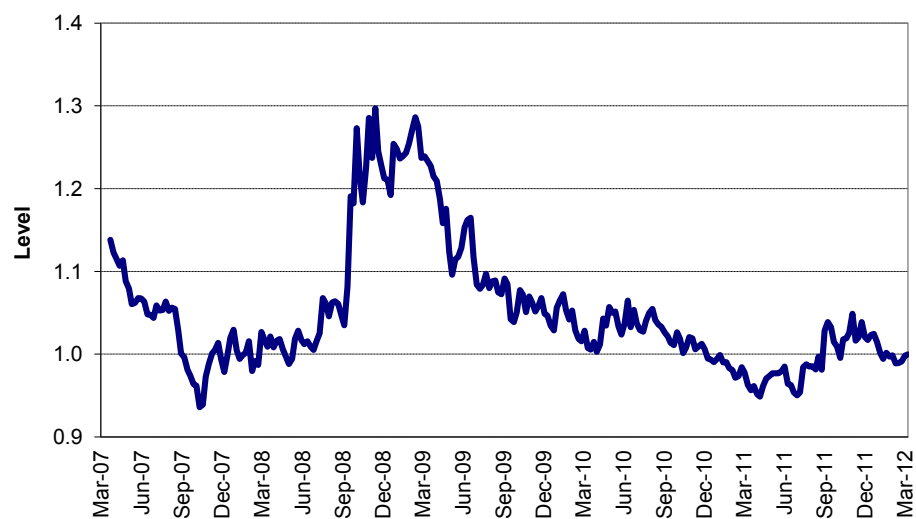
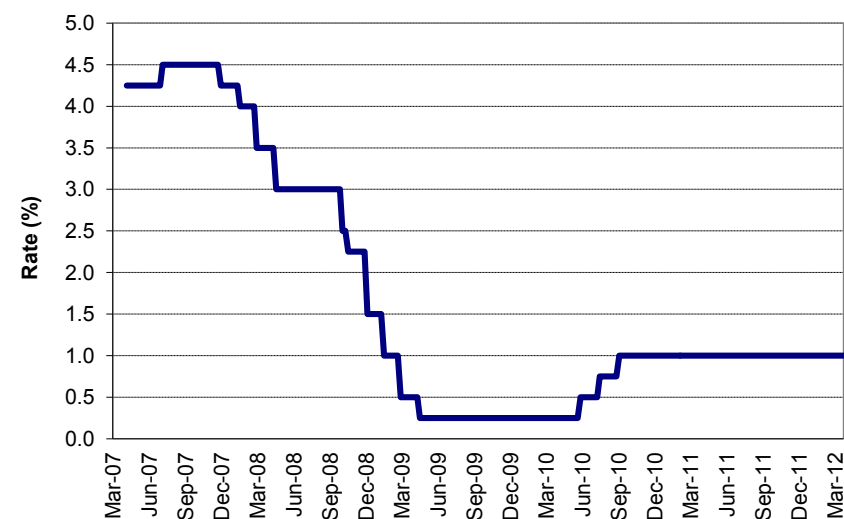


Consumer Price Index Ex-8

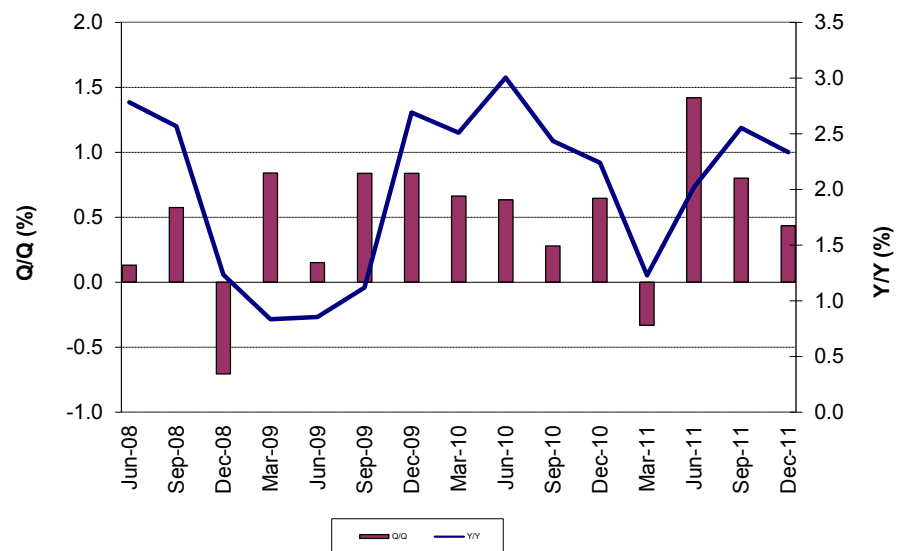


Capacity Utilization

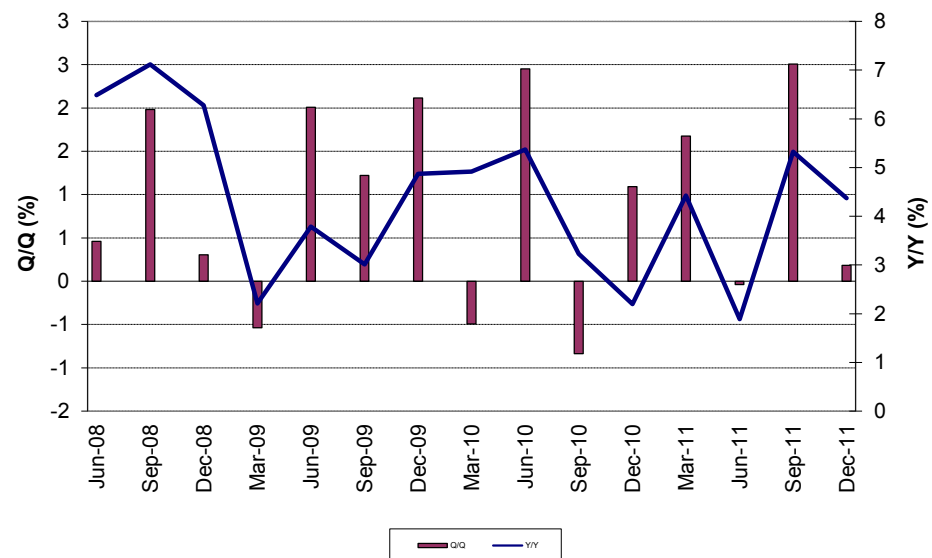


TSX300**Trade-Weighted Exchange Rate****CAD-USD Exchange Rate****BoC Overnight Rate**

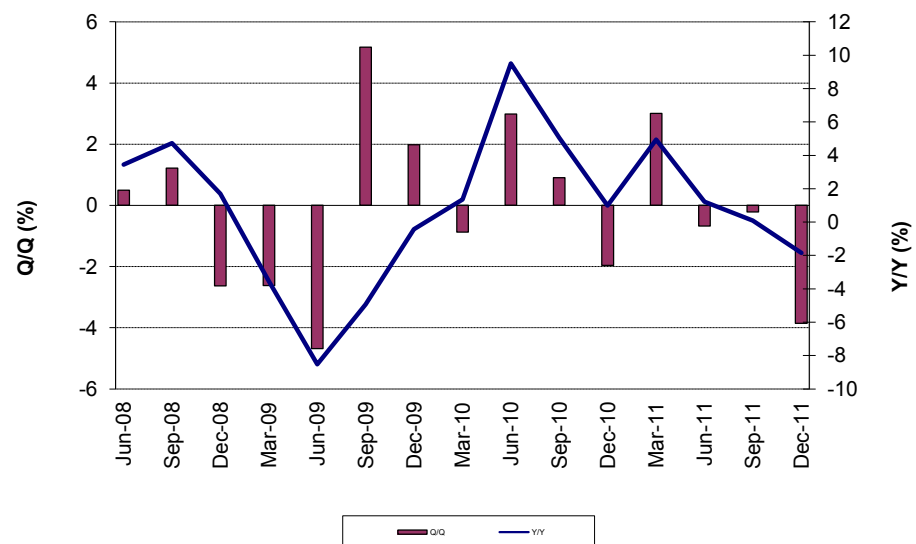
Real Gross Domestic Product

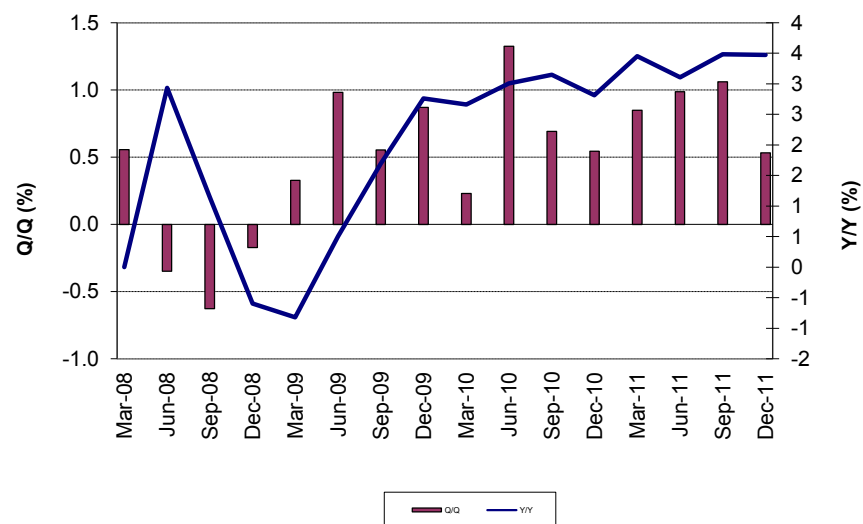
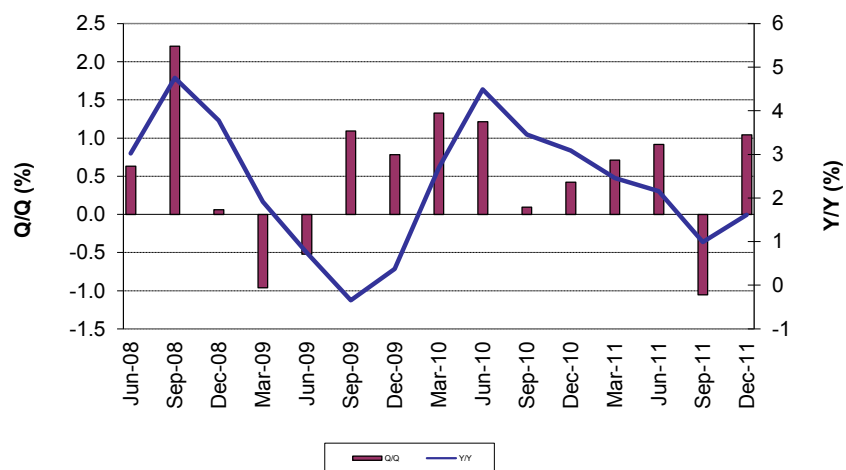
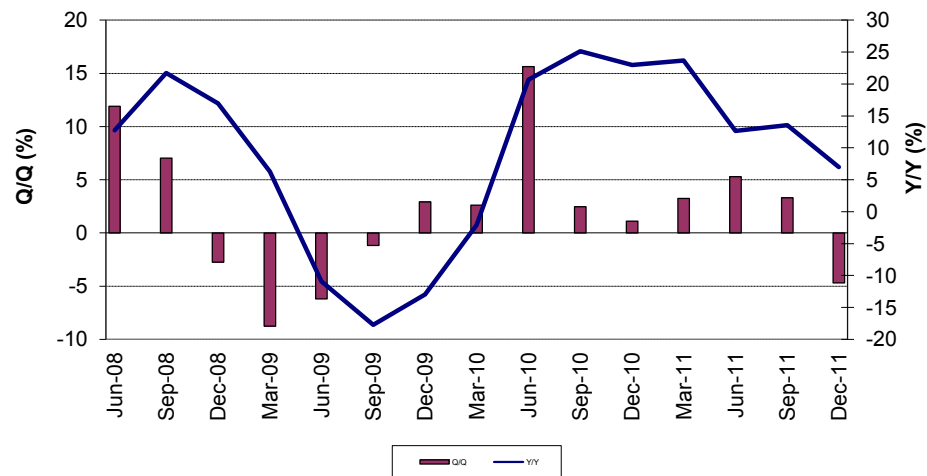


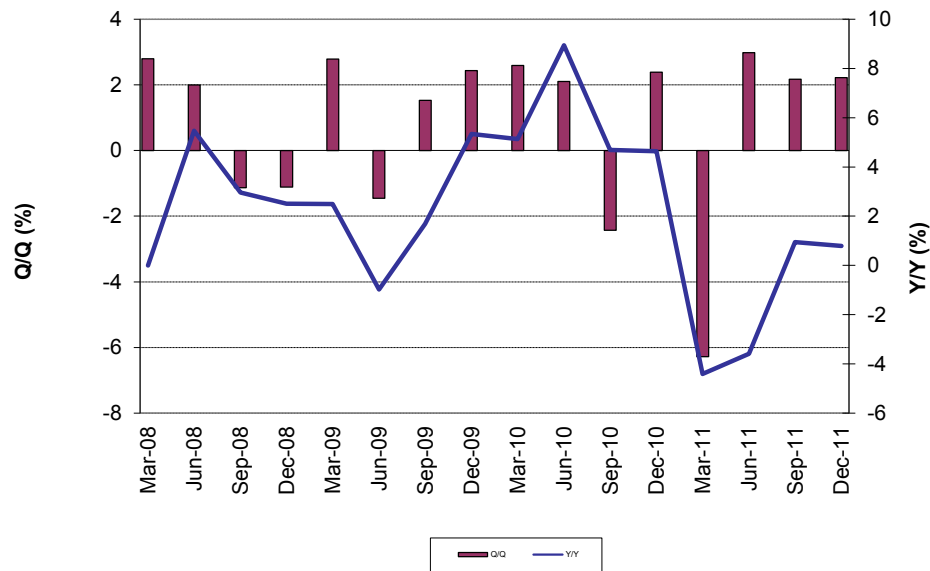
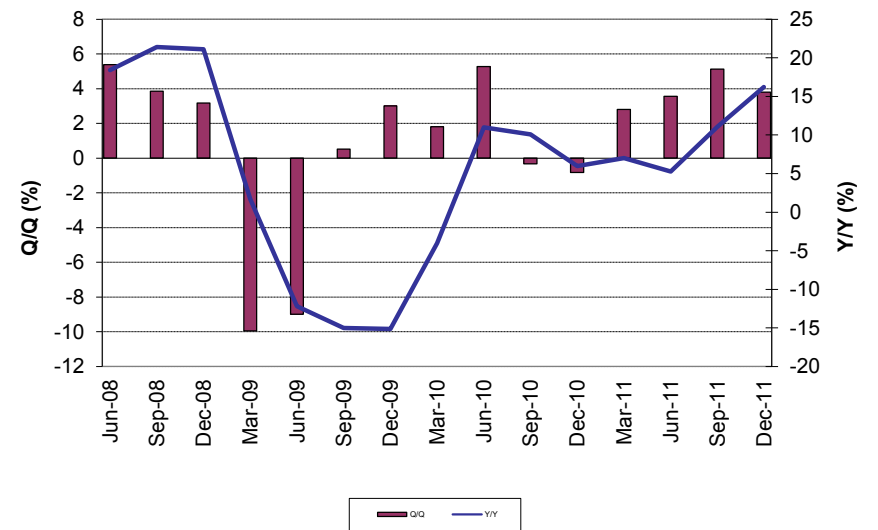
GDP: Health



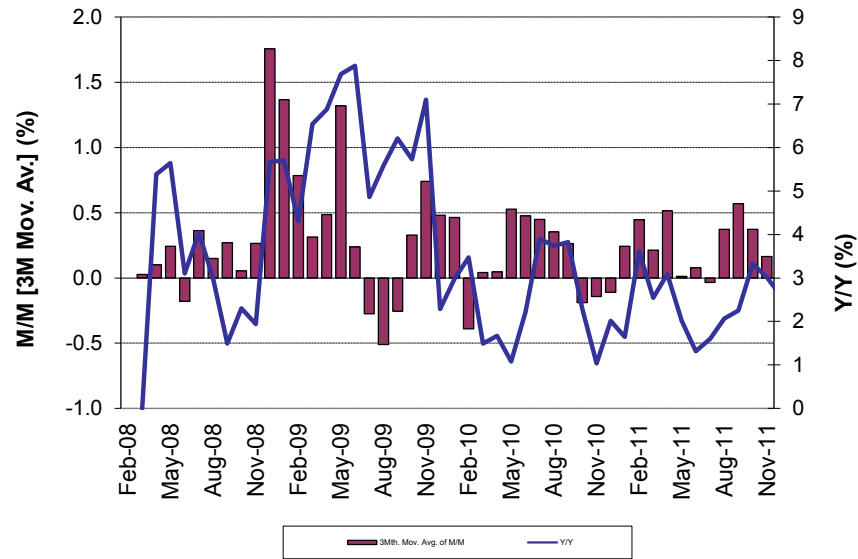
GDP: Private Dwellings



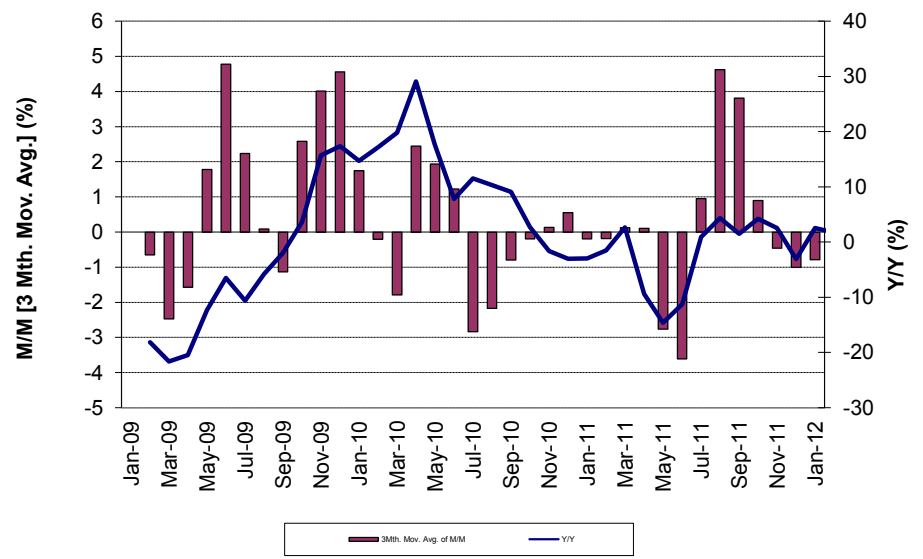
GDP Private Business Investments**GDP: Household Expenditure****GDP: Government Expenditure****GDP: Terms of Trade**

GDP: Goods & Services Exports**GDP: Goods & Services Imports**

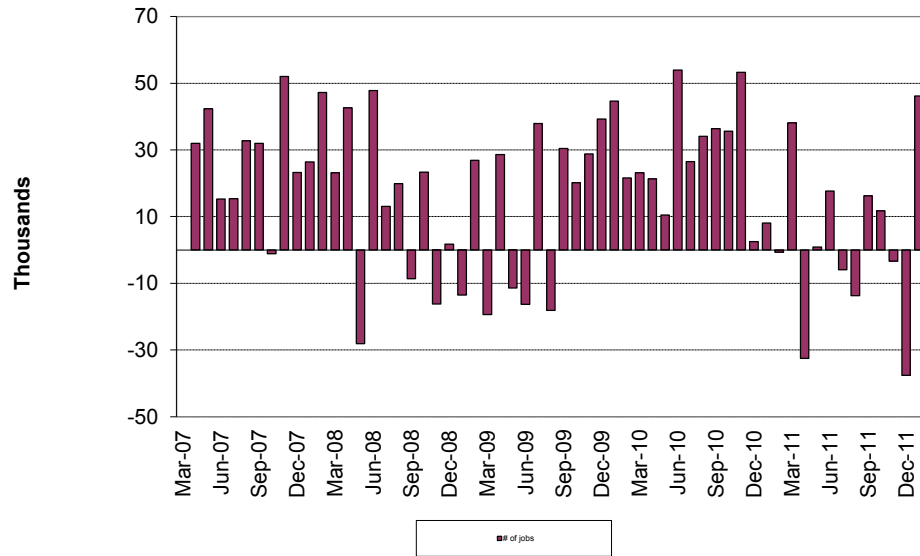
Retail Sales



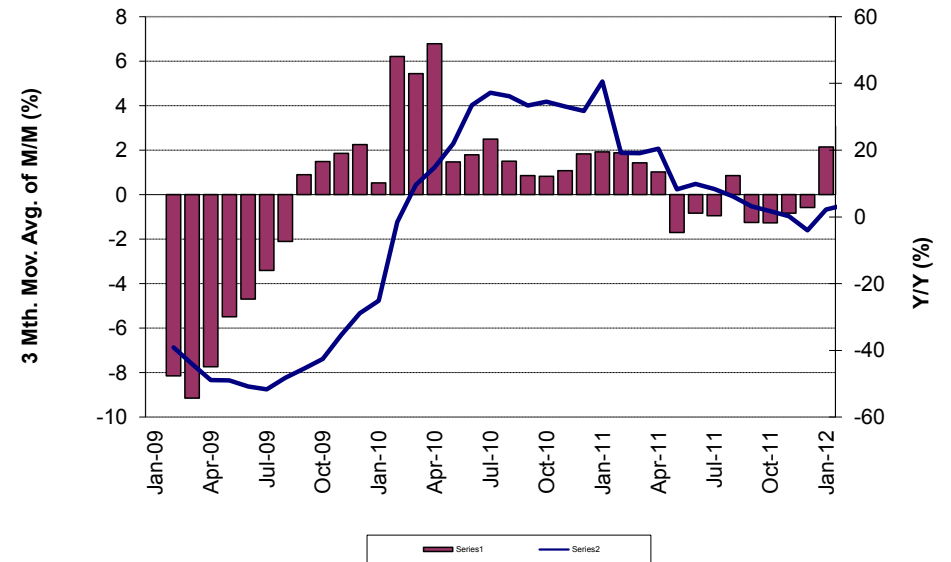
New Car Sales



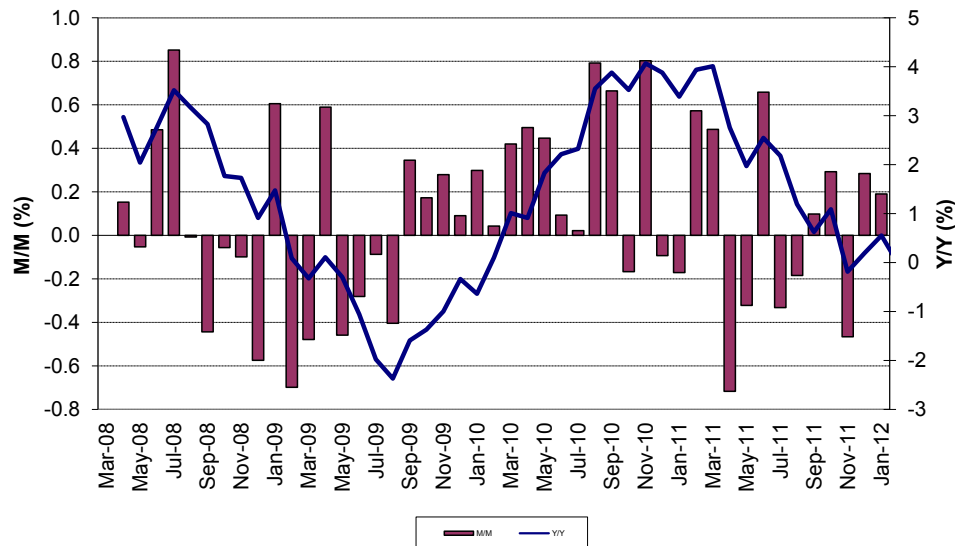
Employment Change



ANZ Job Advertisements



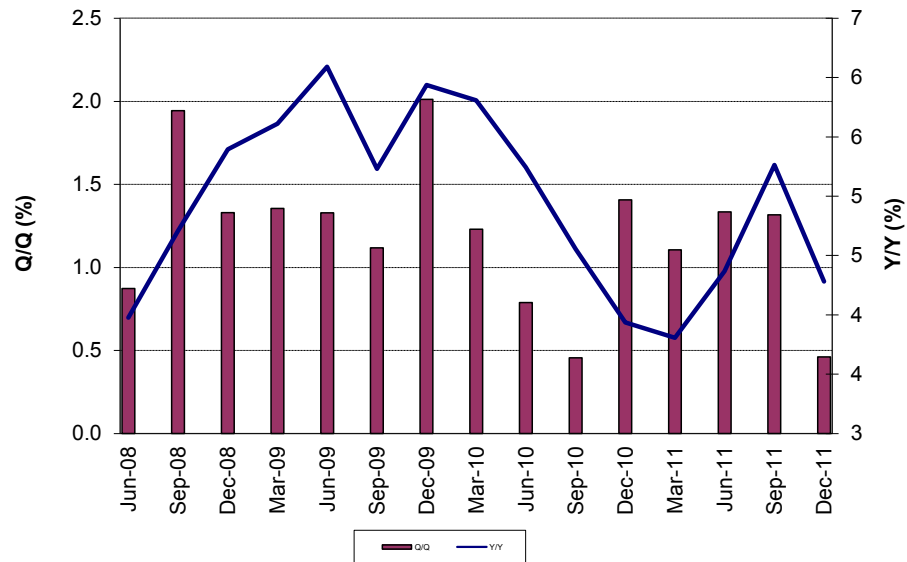
Full Time Employment



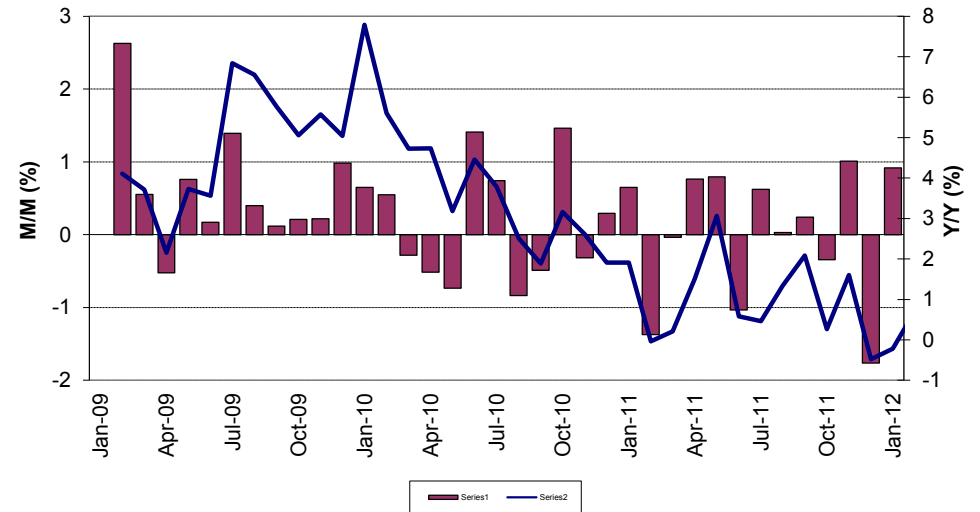
Unemployment Rate



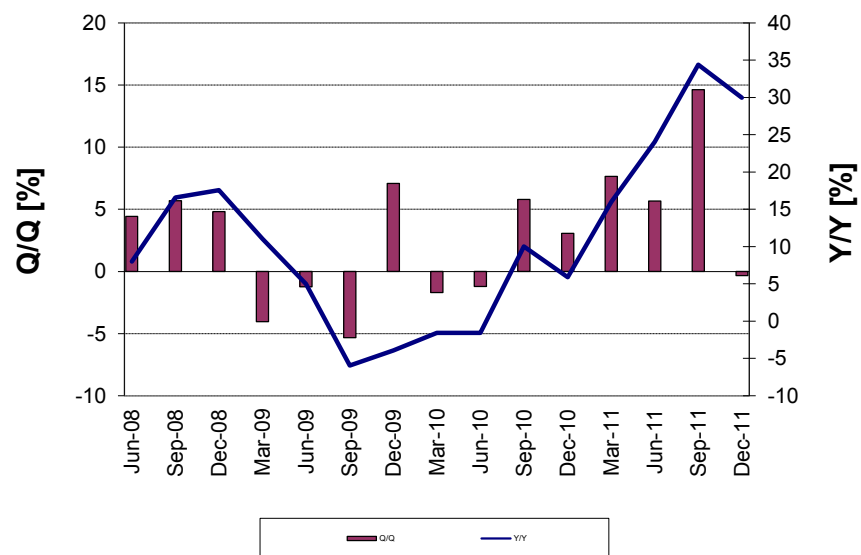
Average Weekly Wages



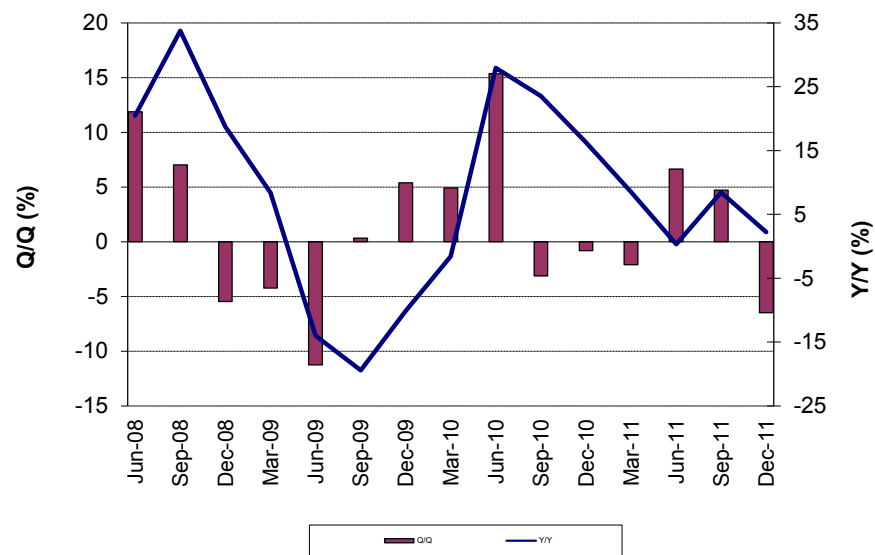
Part Time Employment

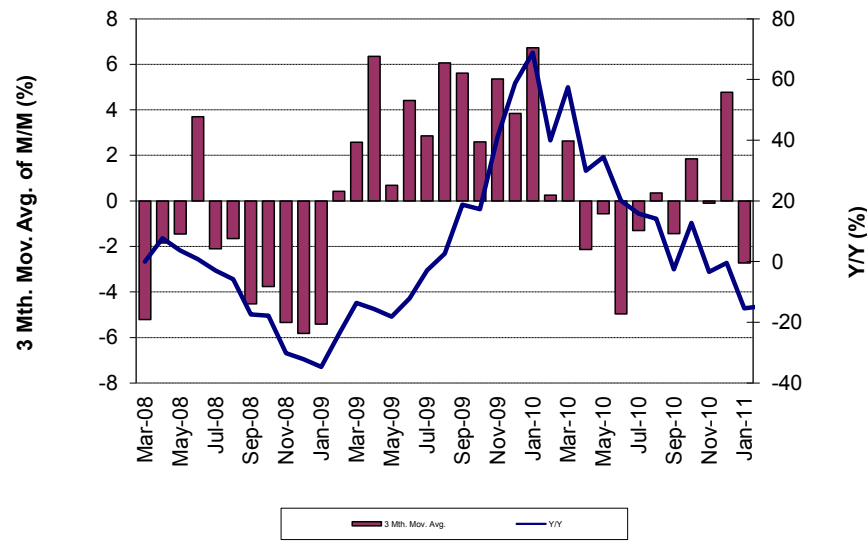
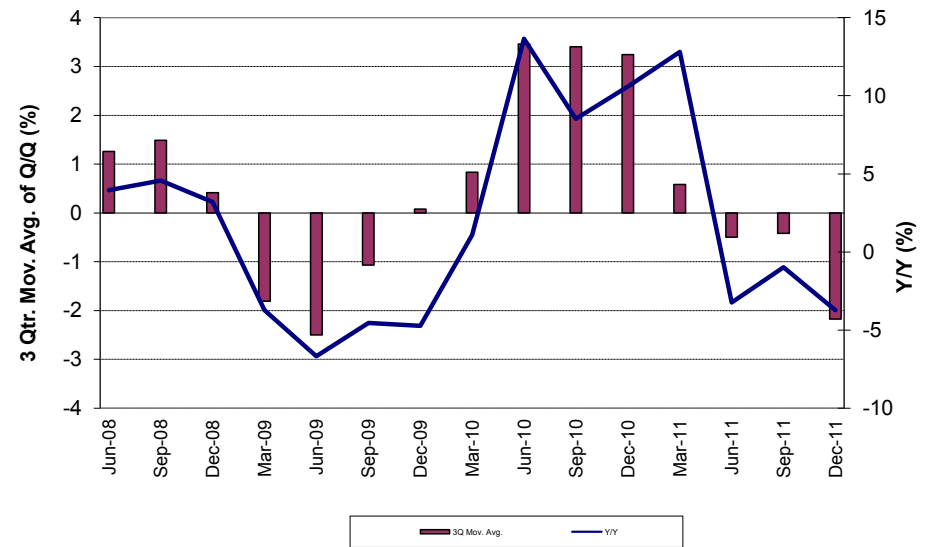
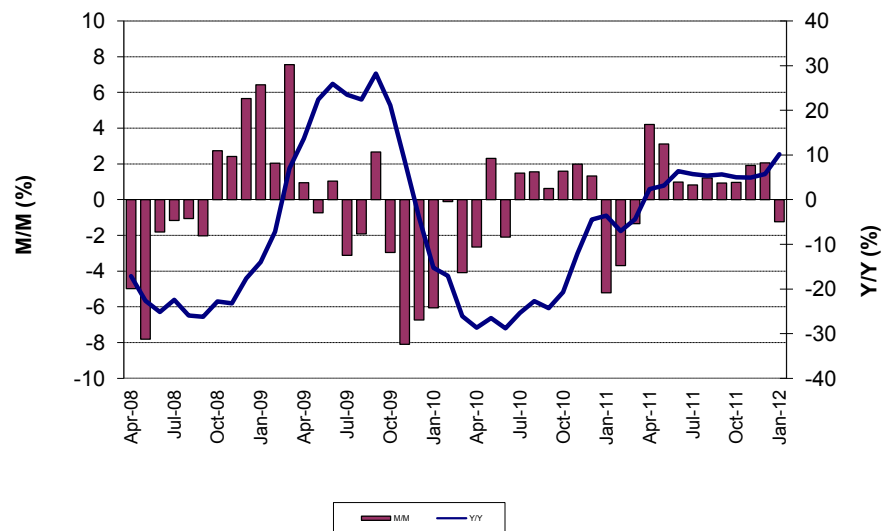


Private Capital Expenditures

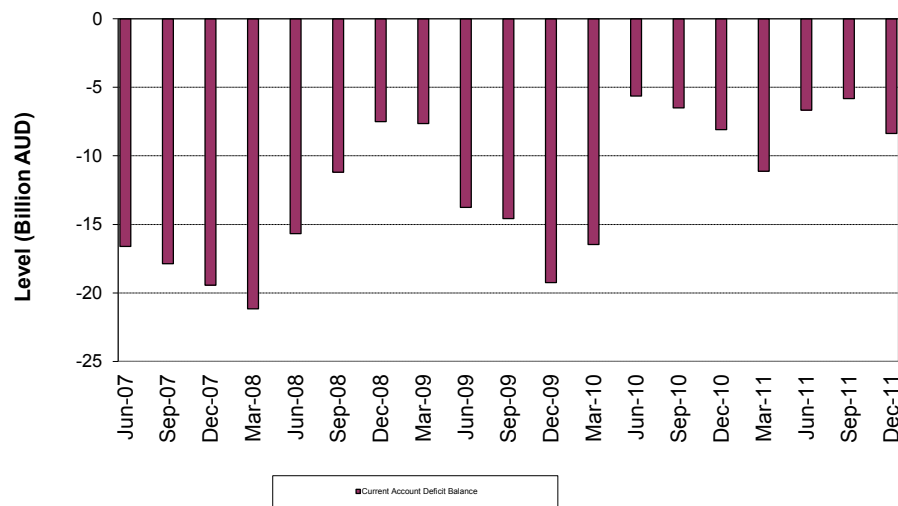


Company Gross Operating Profit

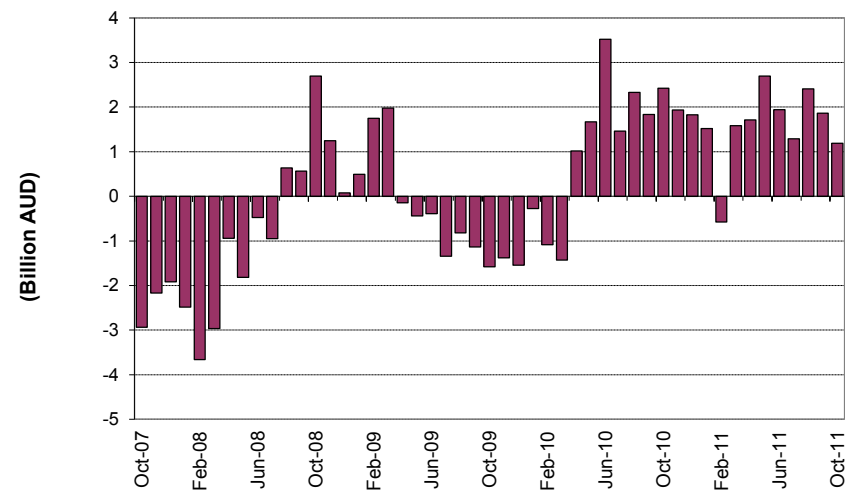


Building Approvals (s.a)**Construction Work Done****Home Loans**

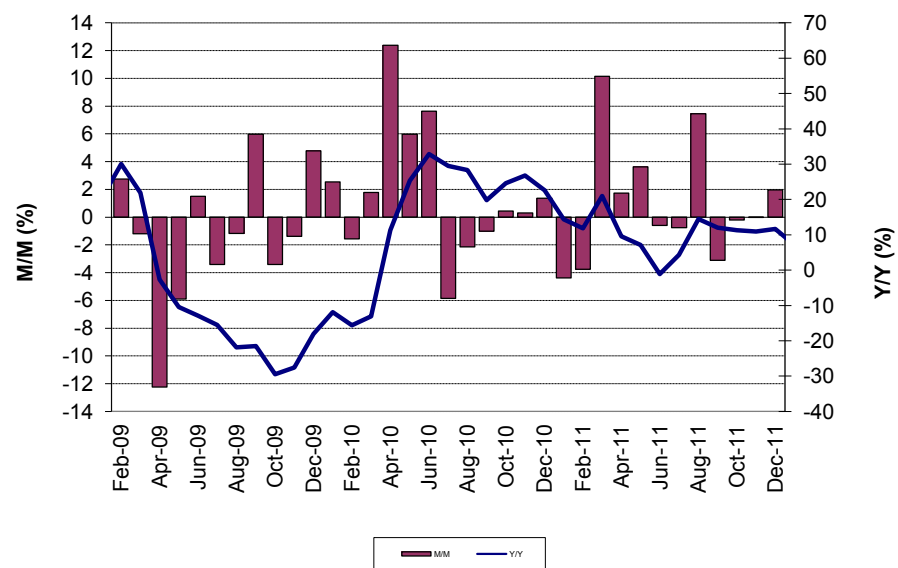
Current Account Balance



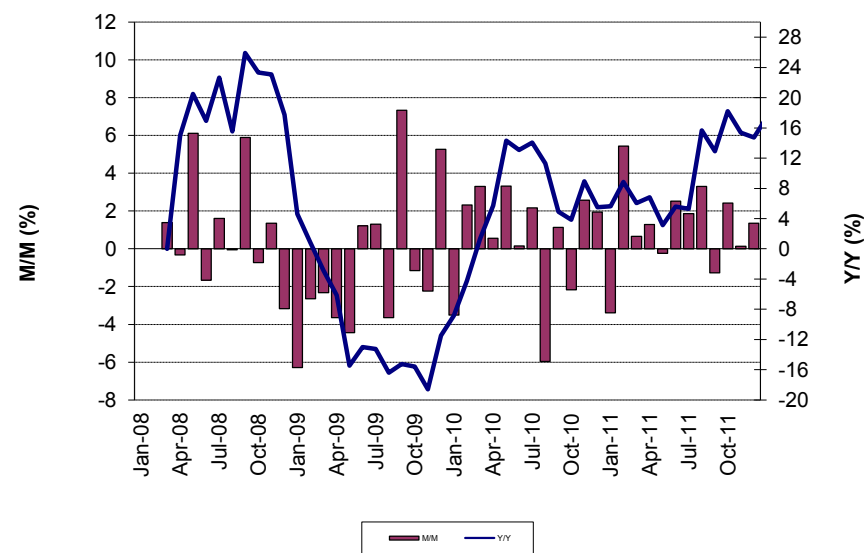
Trade Balance

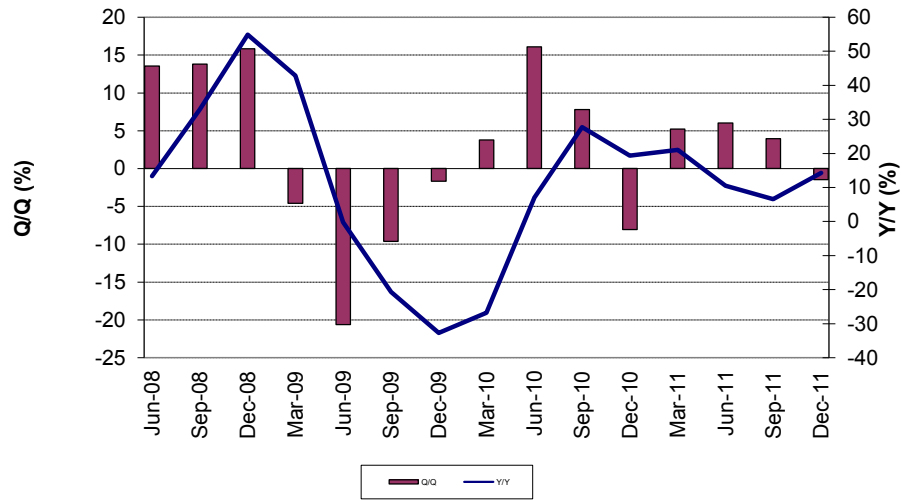
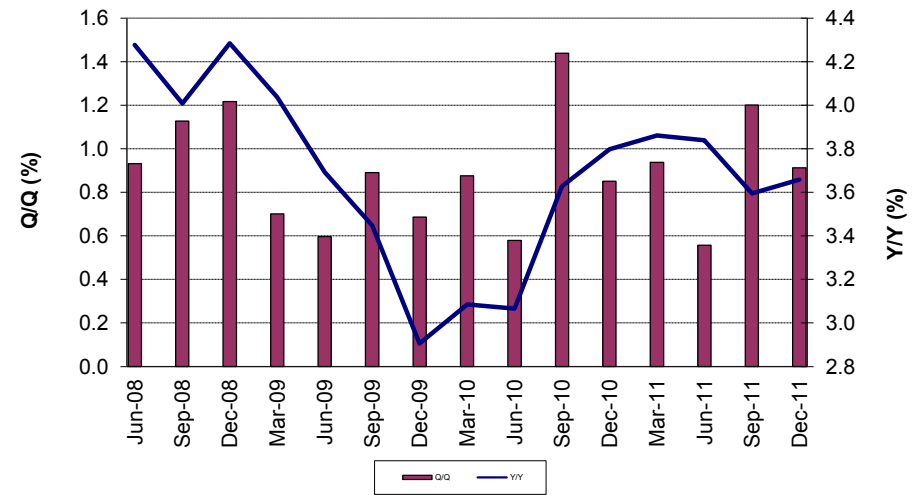
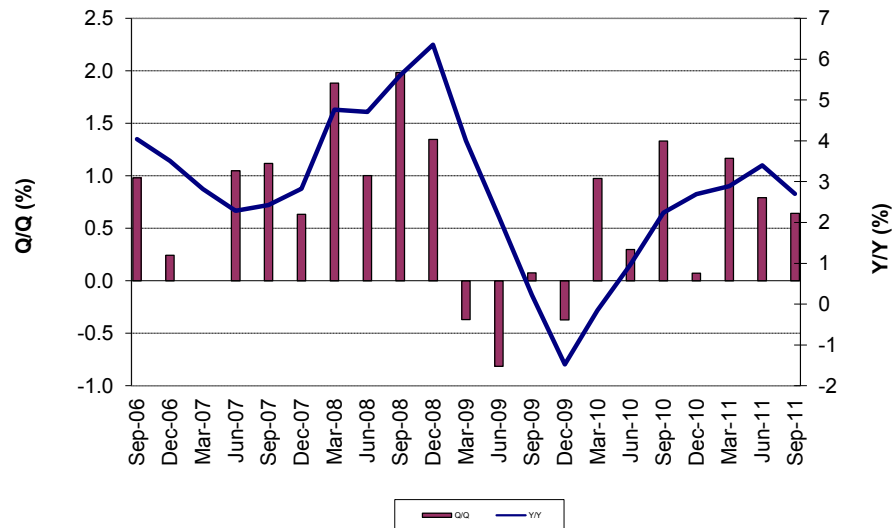
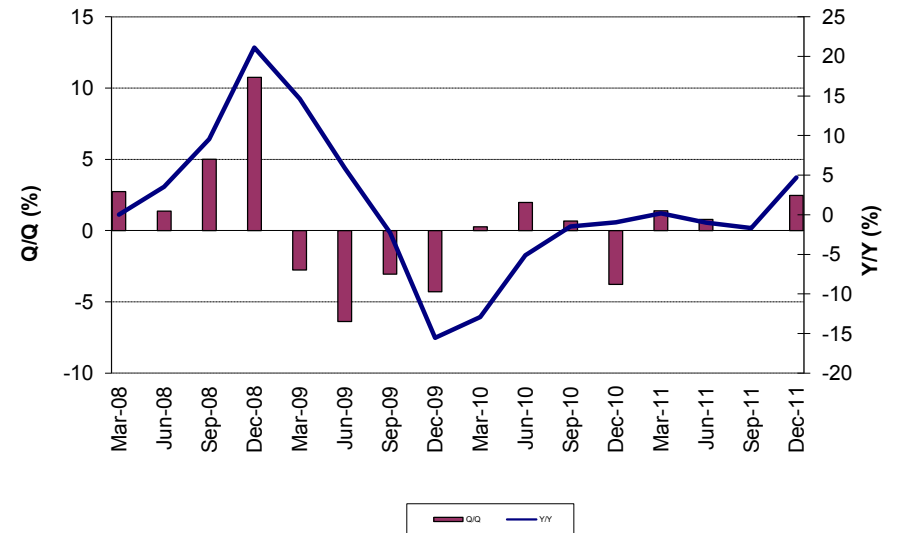


Exports

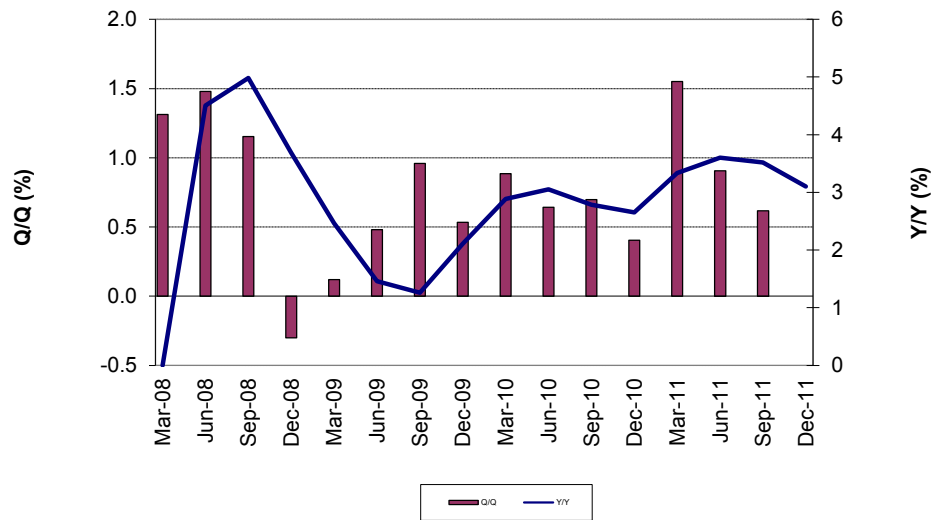


Imports

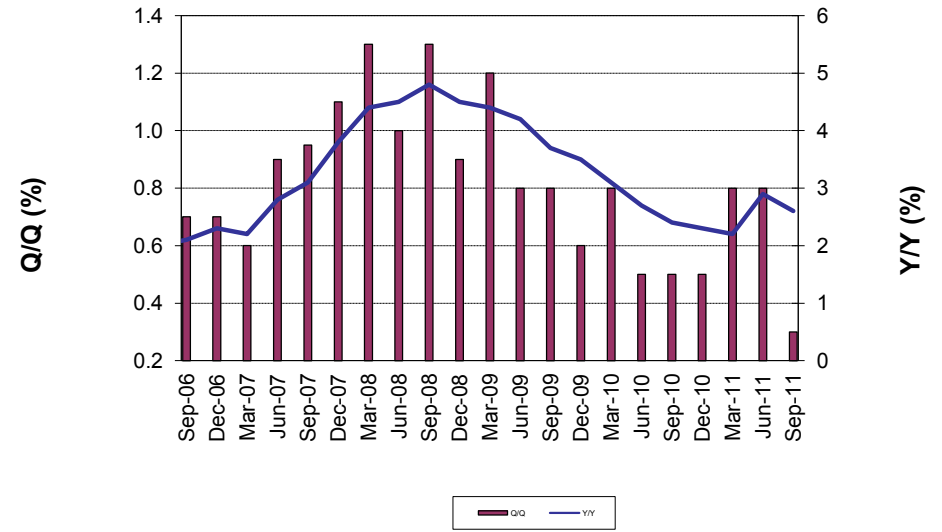


Export Price Index**Wage Cost Index****Producer Price Index****Import Price Index**

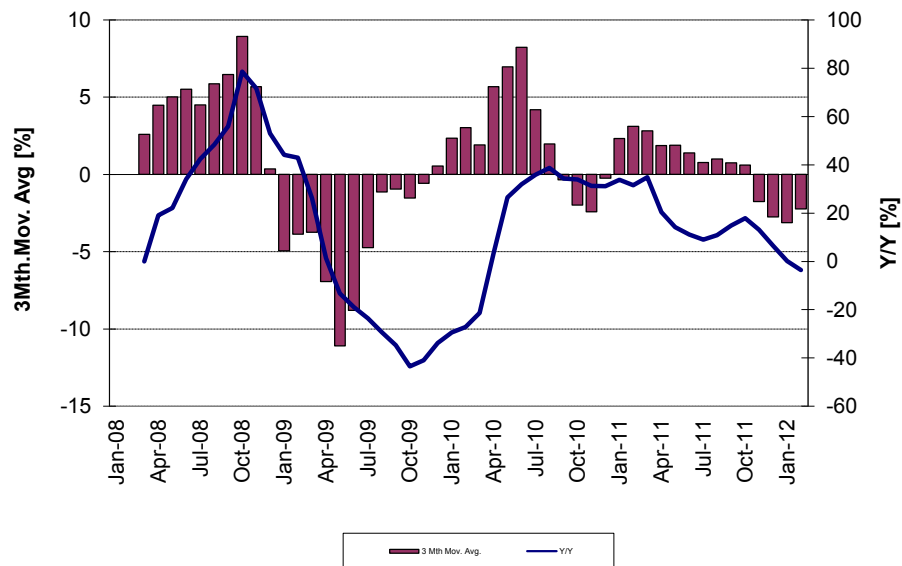
Consumer Price Index

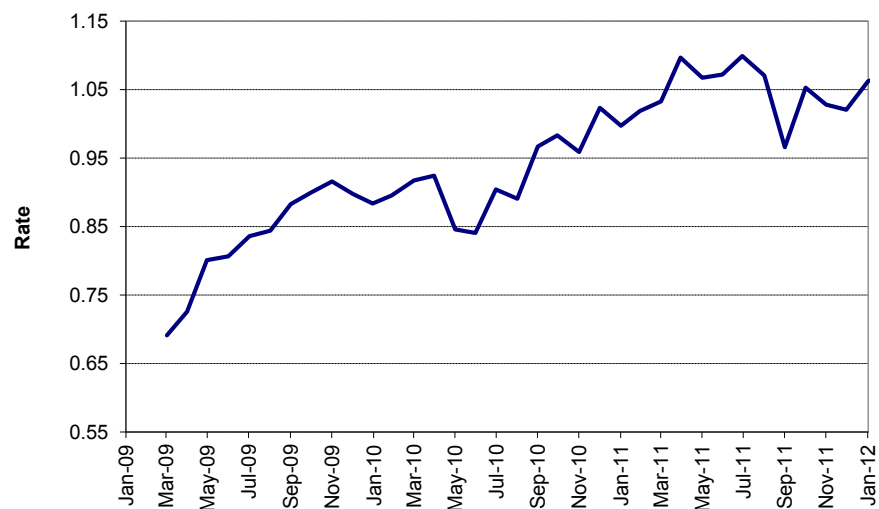
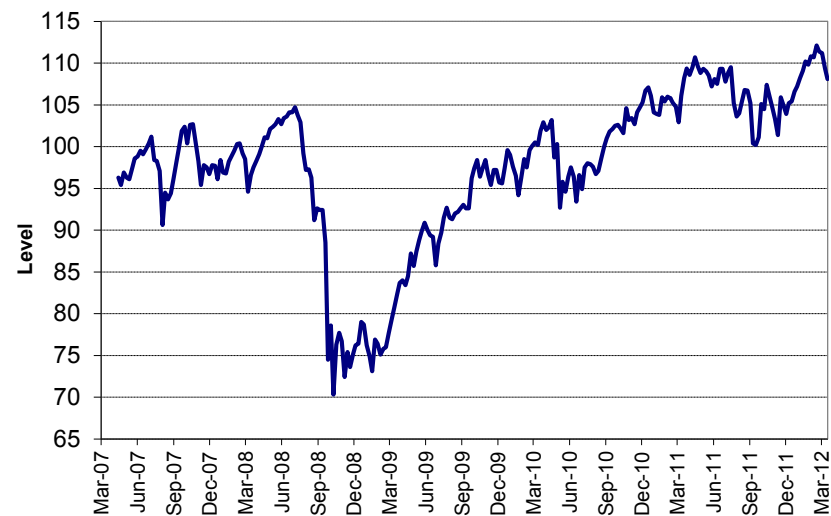
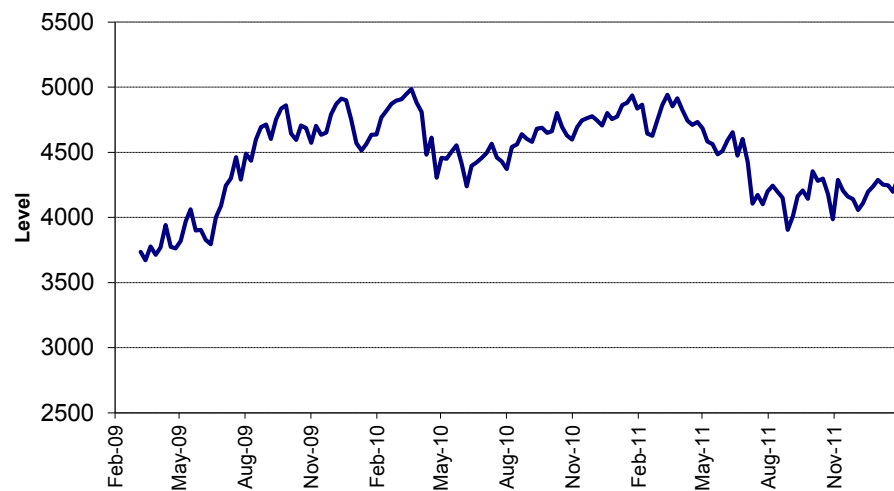
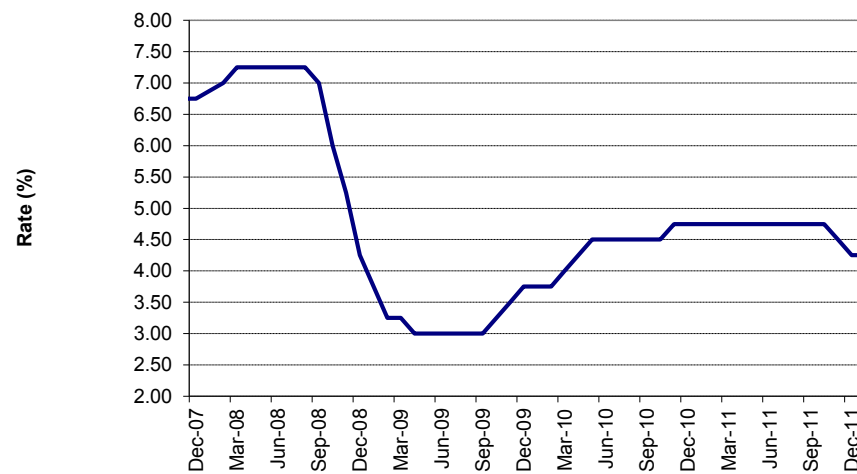


Core Inflation Index

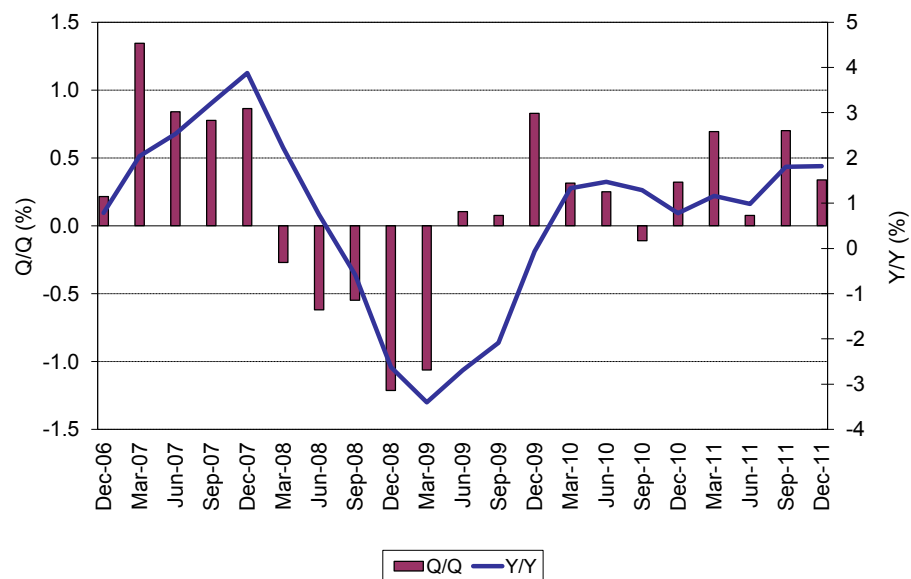


RBA Commodity Index (AUD)

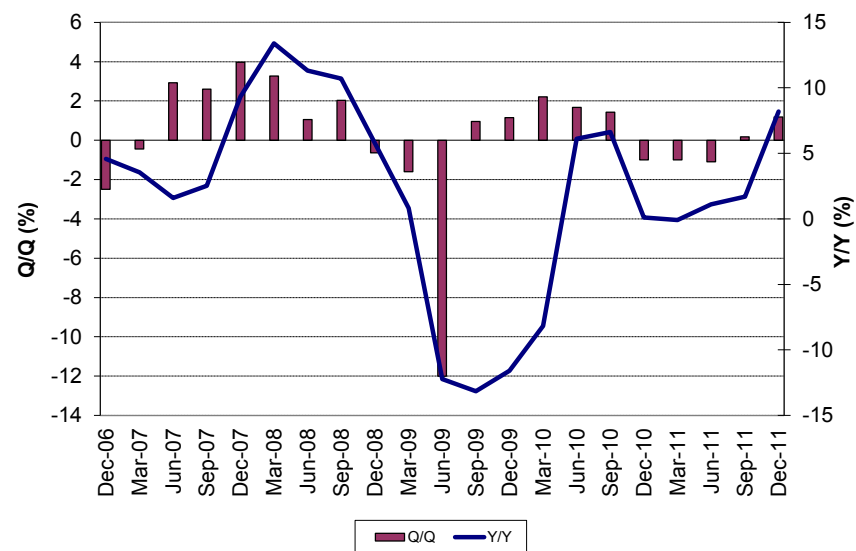


AUD-USD Exchange Rate**Trade-Weighted Exchange Rate****AS200 Index****RBA Overnight Rate**

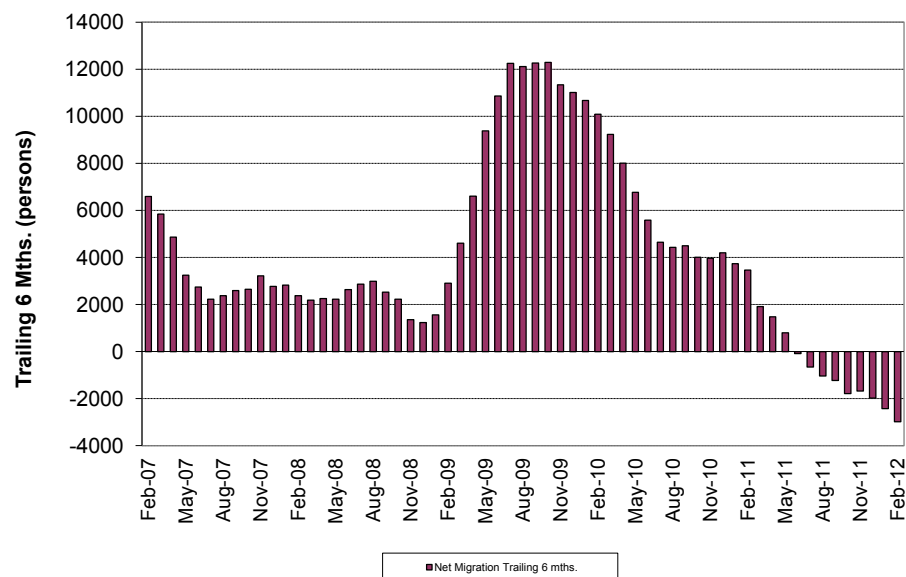
Real GDP



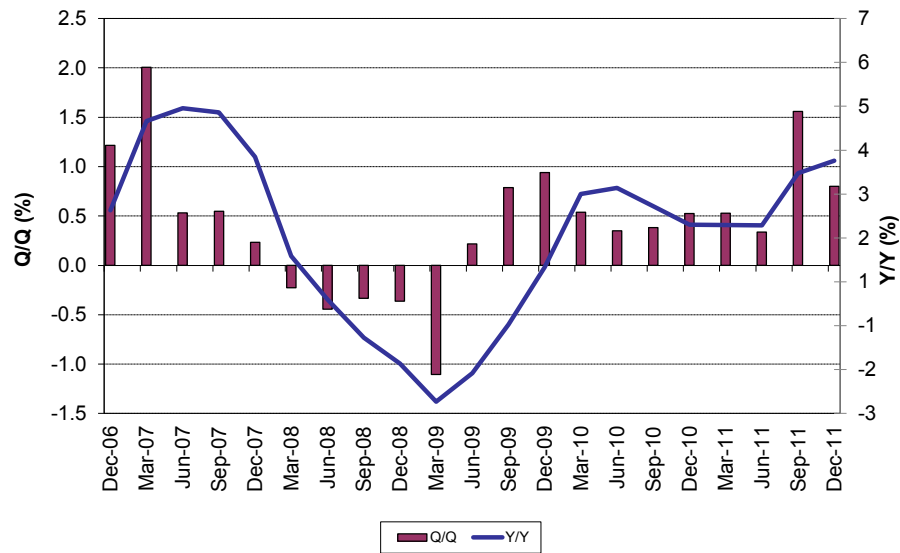
Manufacturing Sales (in NZD terms)



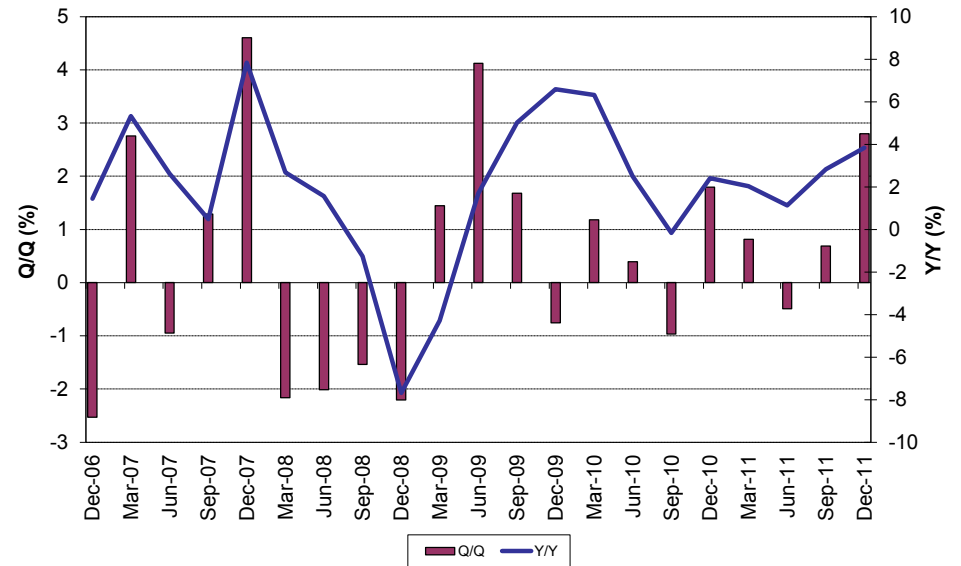
Net Migration - Long Term



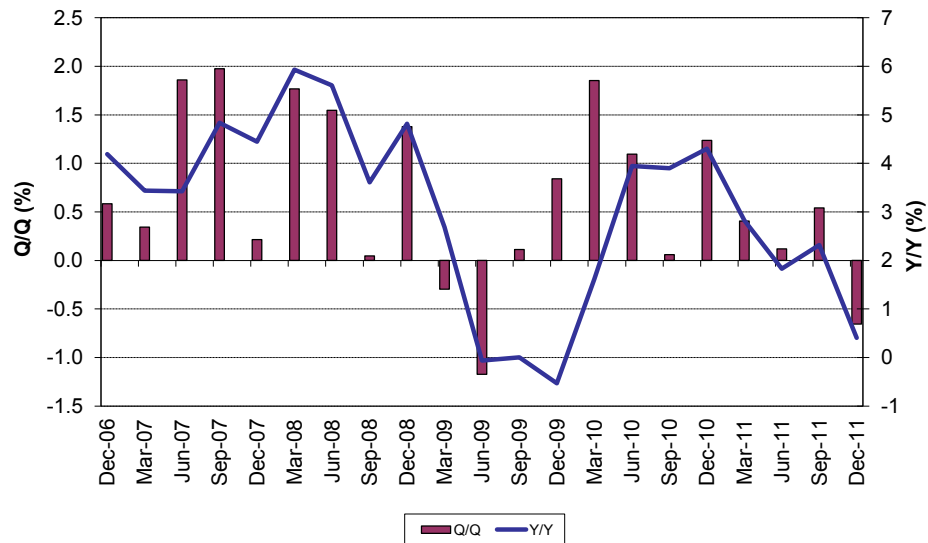
GDP: Consumption Expenditure (Households)



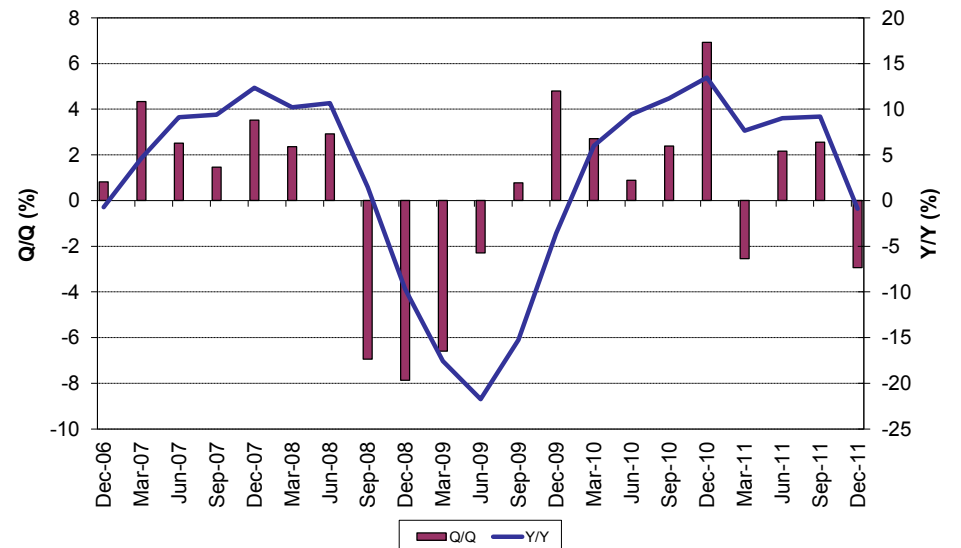
GDP: Goods & Services Exports



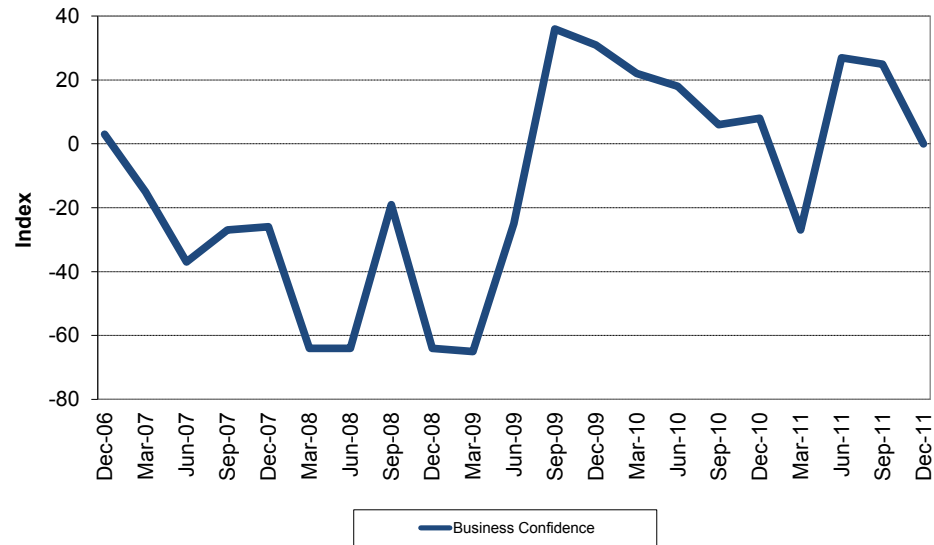
GDP: Consumption Expenditure (Government)



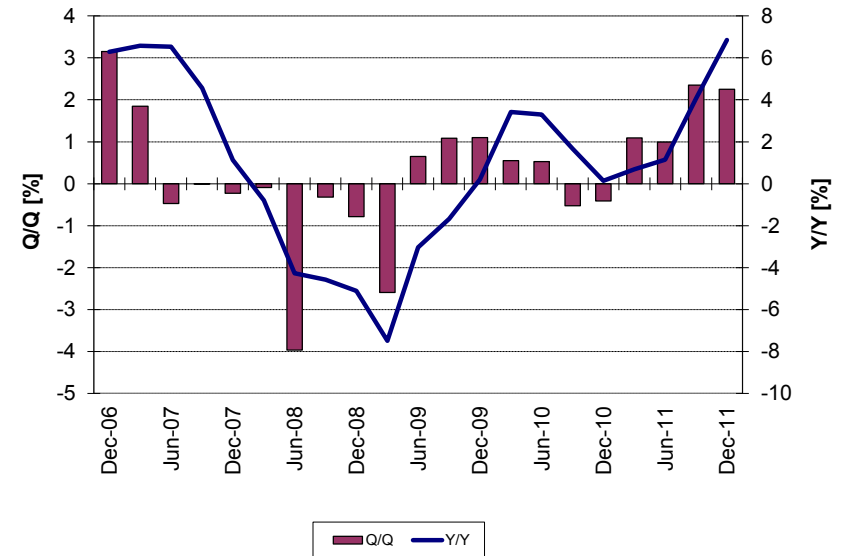
GDP: Goods & Services Imports



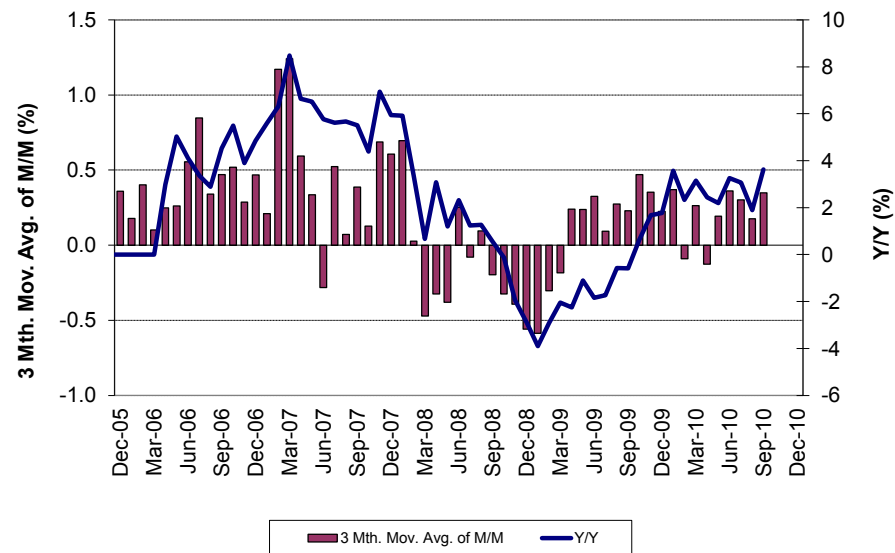
QSBO Business Confidence Survey



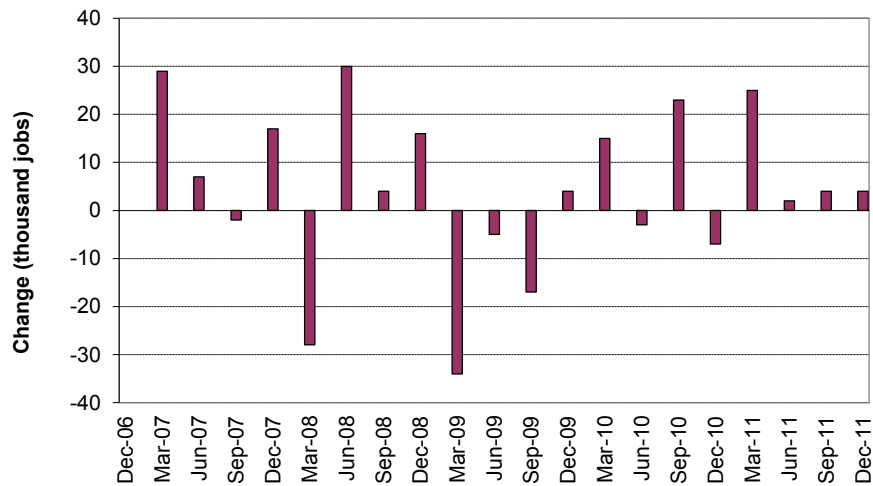
Retail Sales Ex Inflation



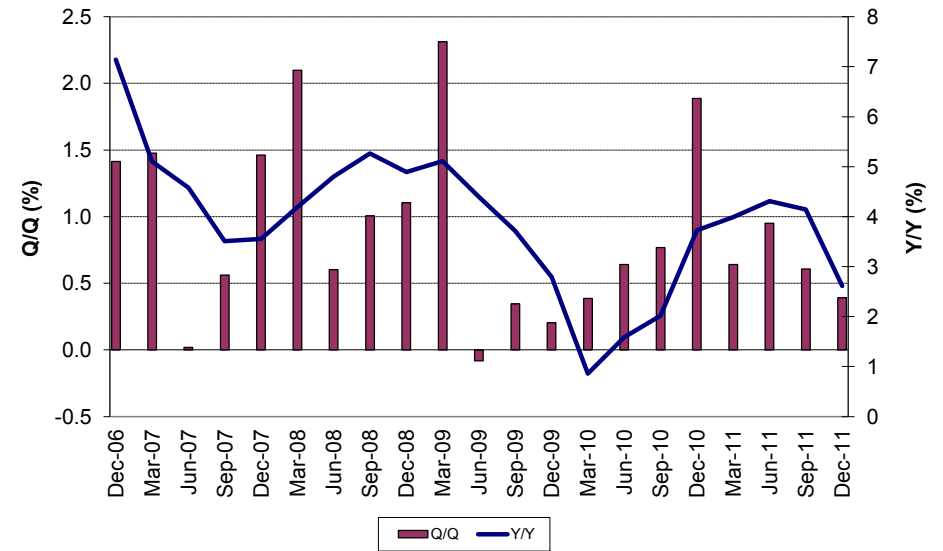
Retail Sales



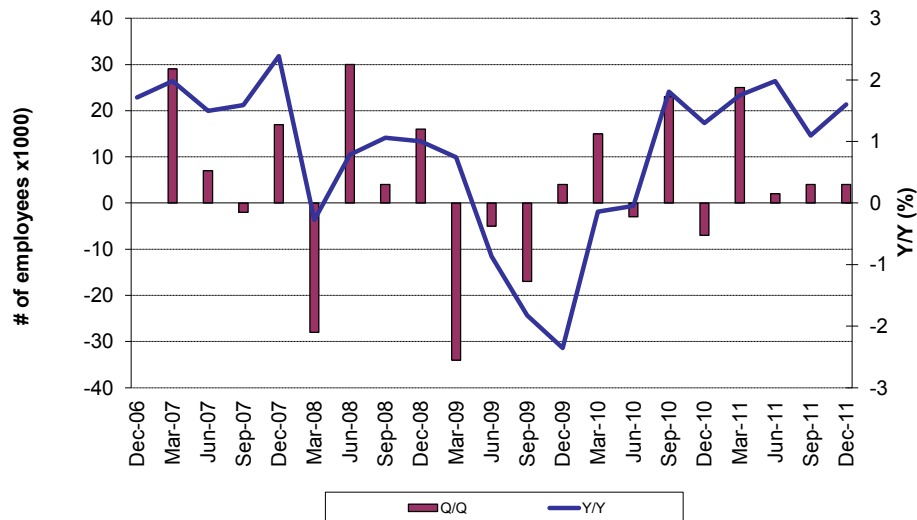
Employment Change



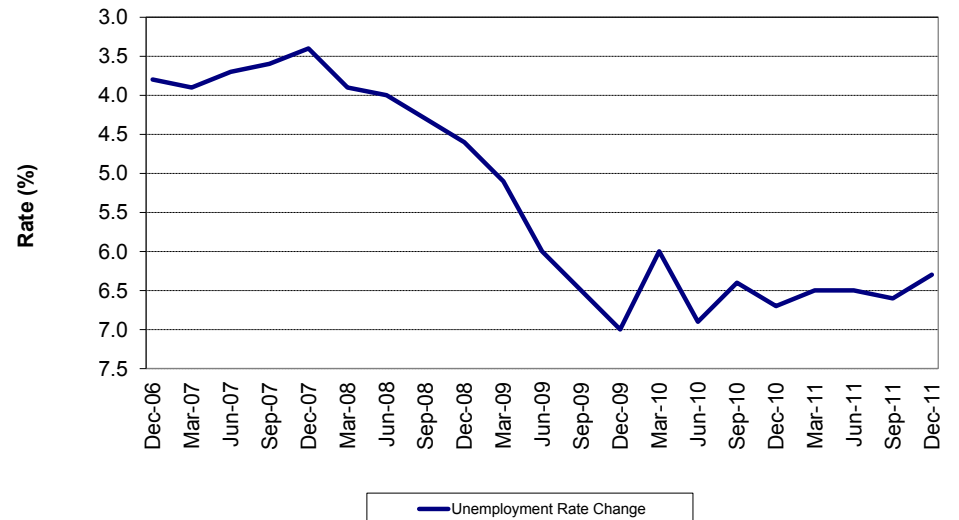
Weekly Wages



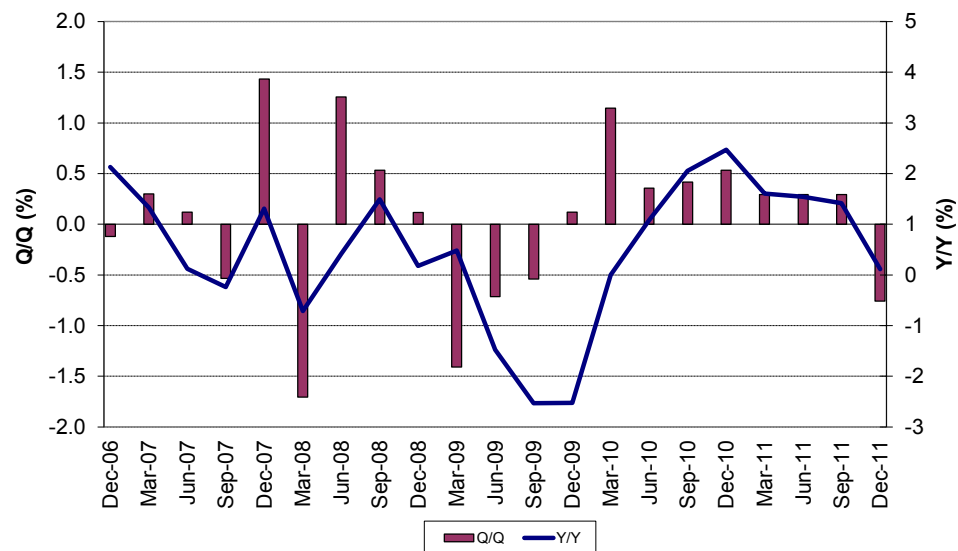
Employment Change



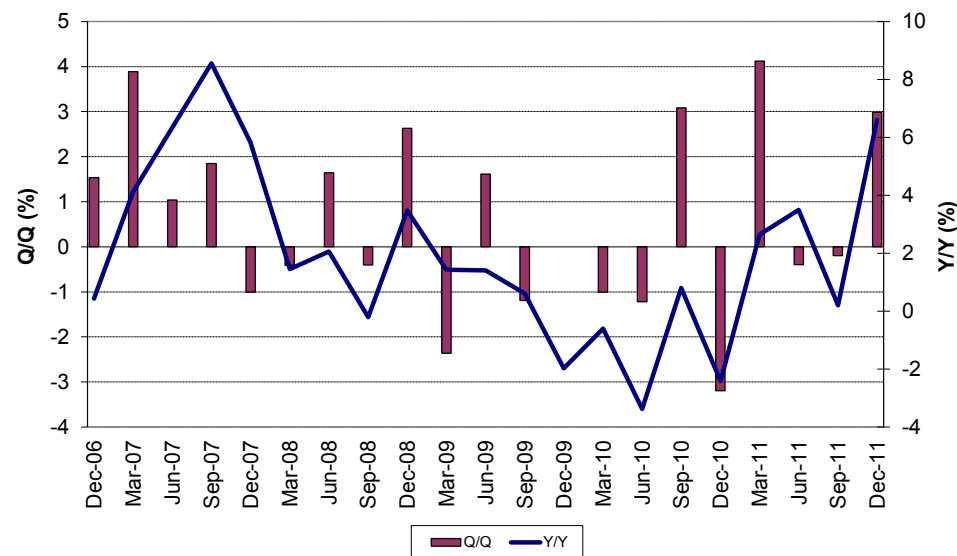
Unemployment Rate

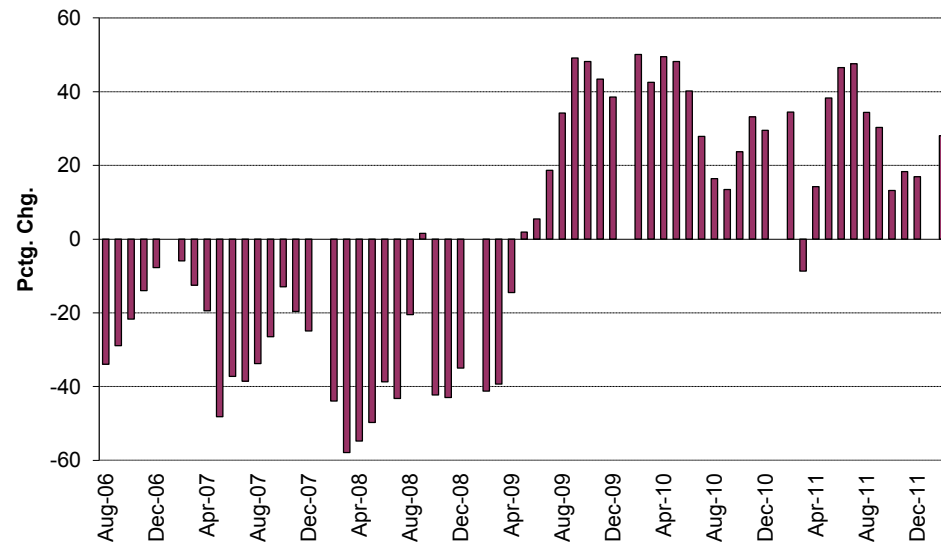


Full Time Employment

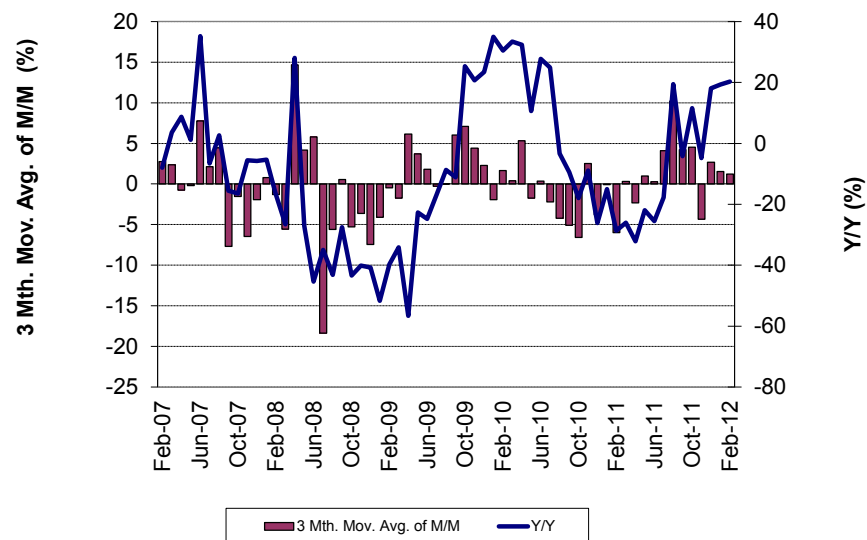


Part Time Employment

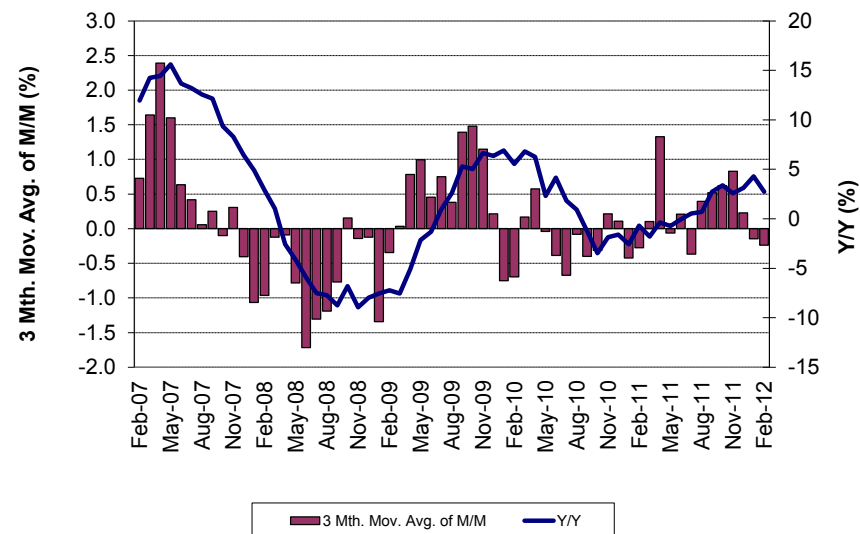


Business Conditions Index

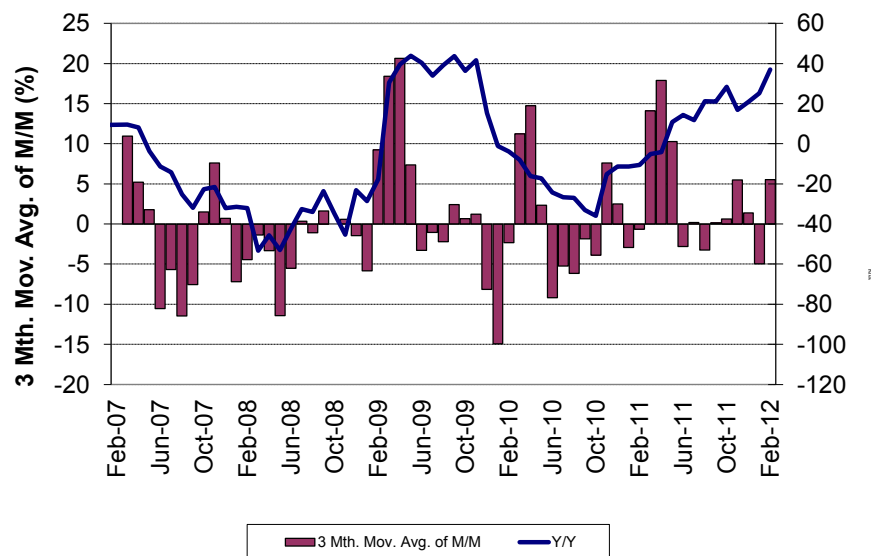
Building Approvals



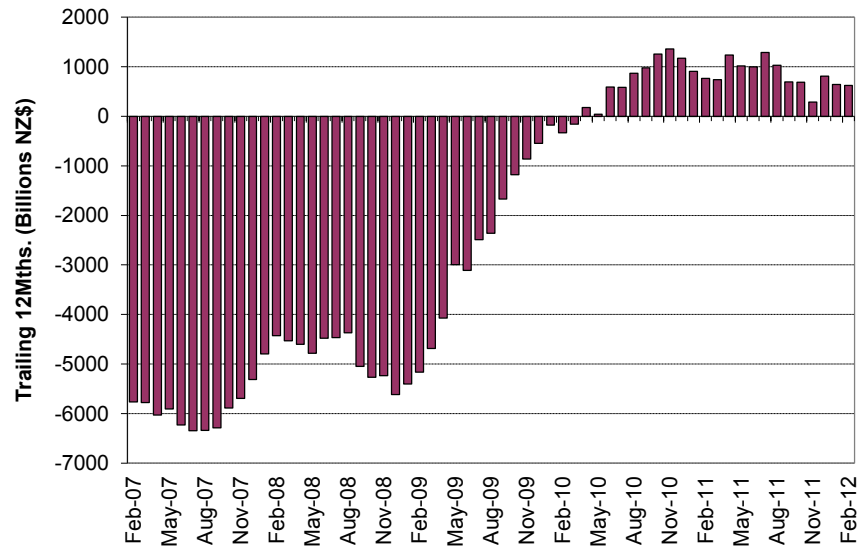
New House Prices



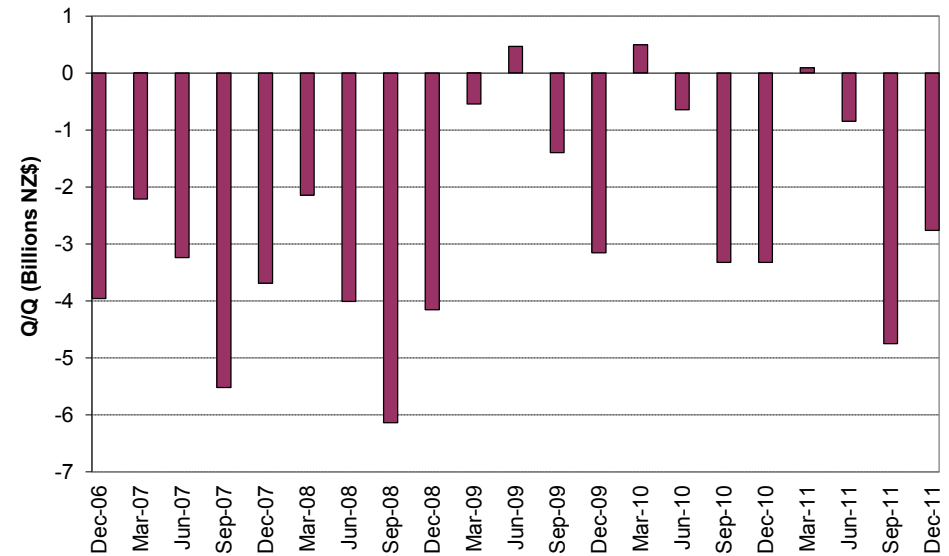
New Home Sales



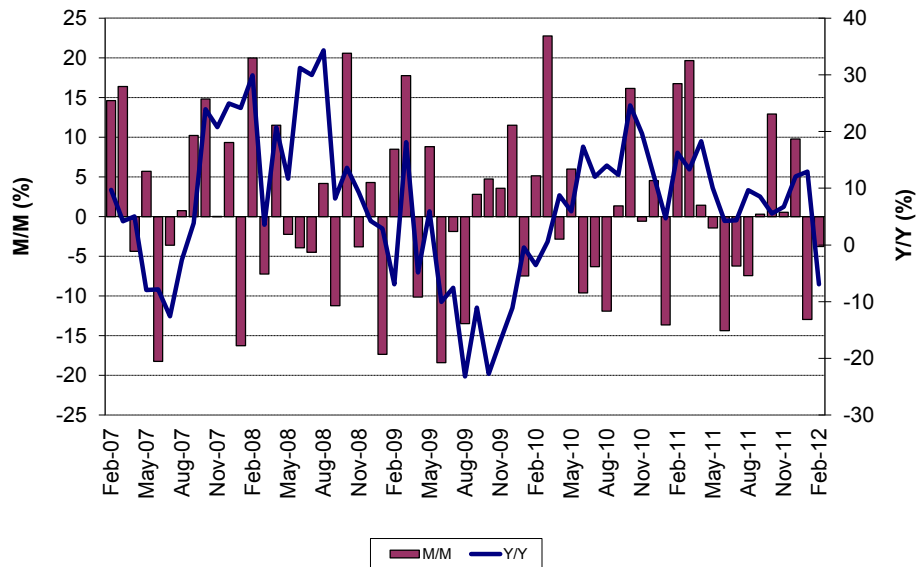
Trade Balance



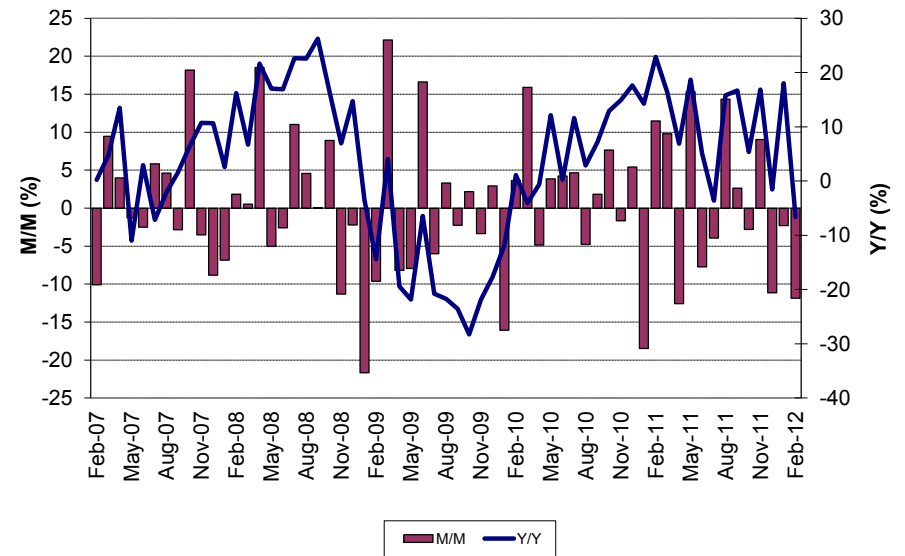
Current Account



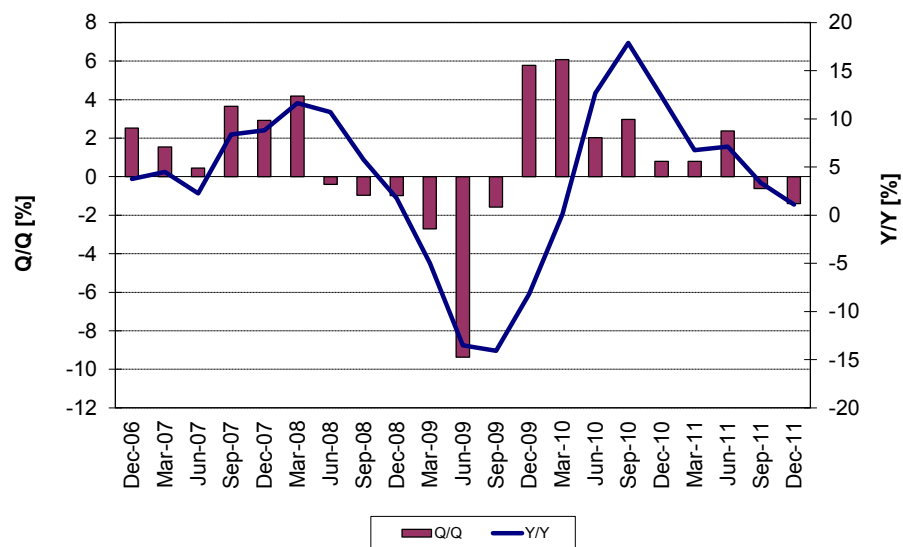
Trade Exports



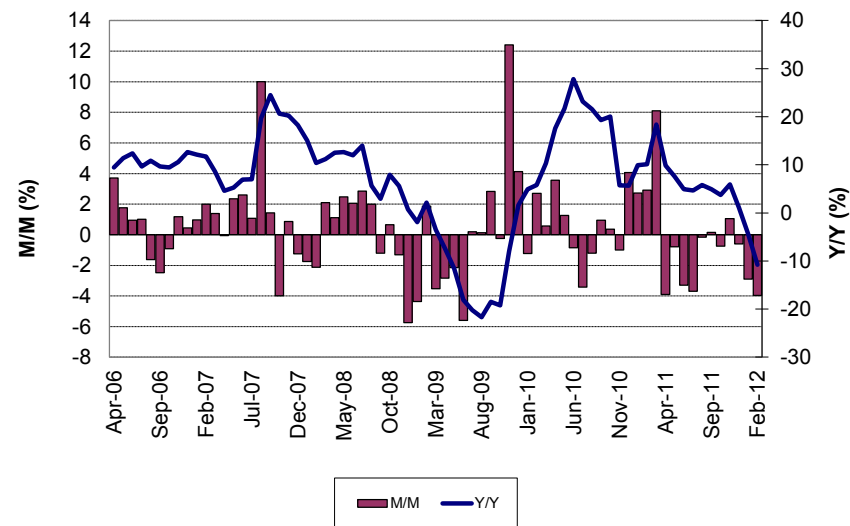
Trade Imports



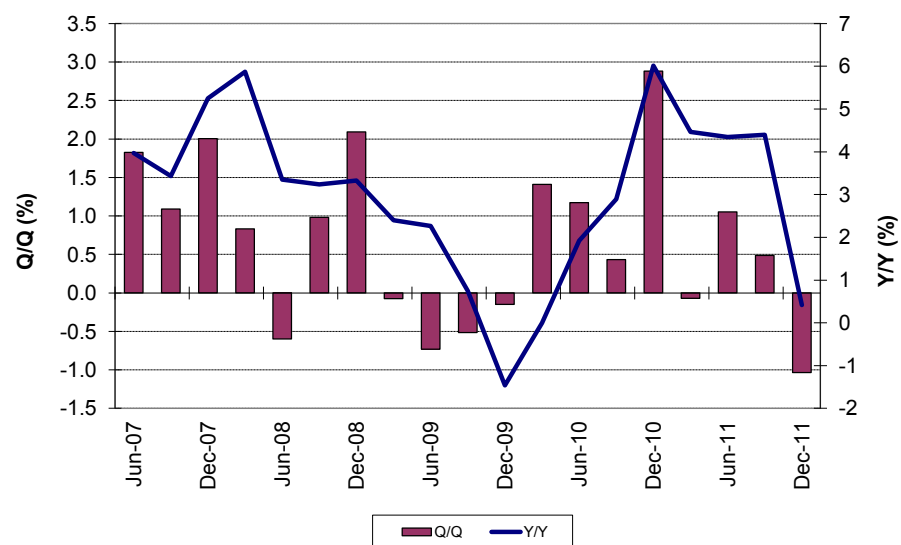
Terms of Trade (Adjusted)



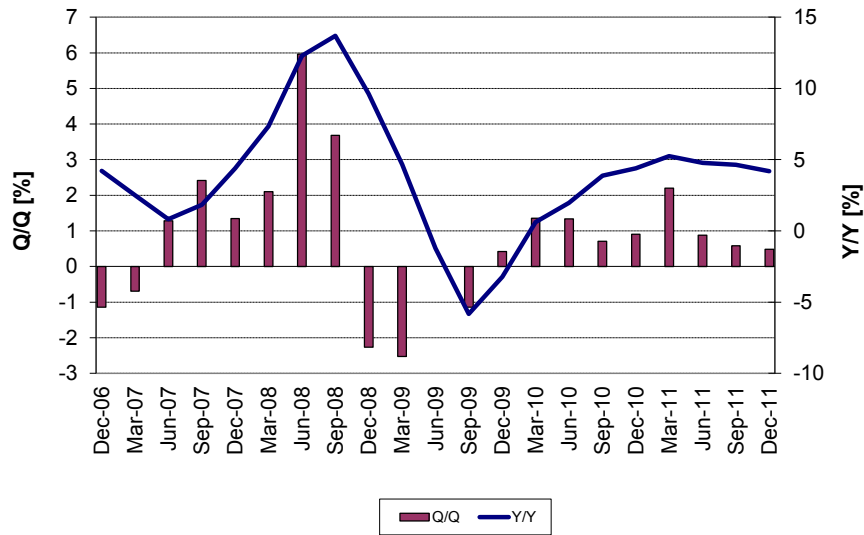
ANZ Commodity Prices (Currency Adjusted)



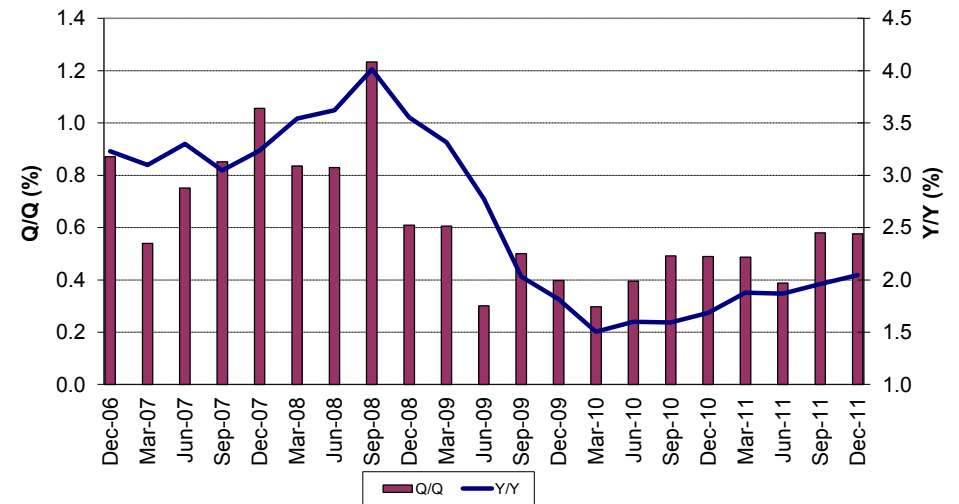
GDP Implicit Price Deflator (Expenditure Based)



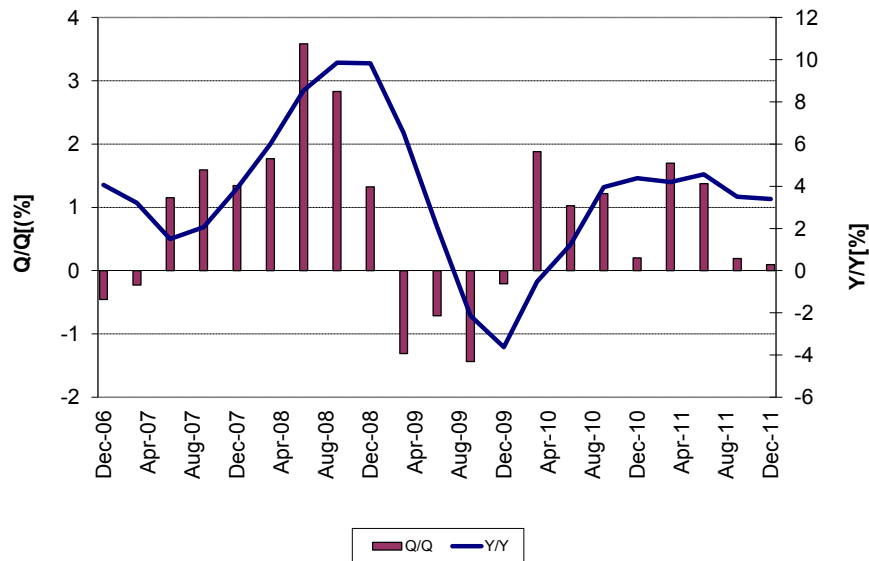
Producer Prices: Inputs



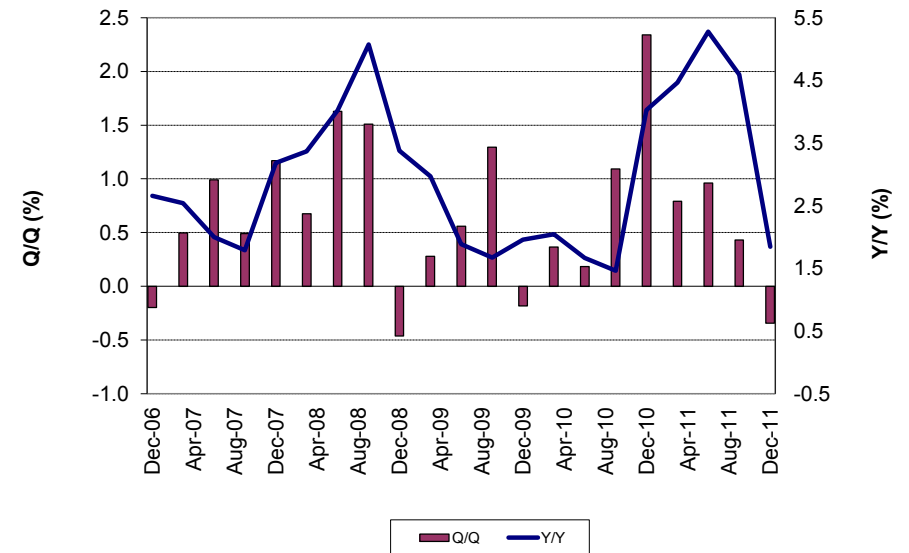
Labor Cost Index

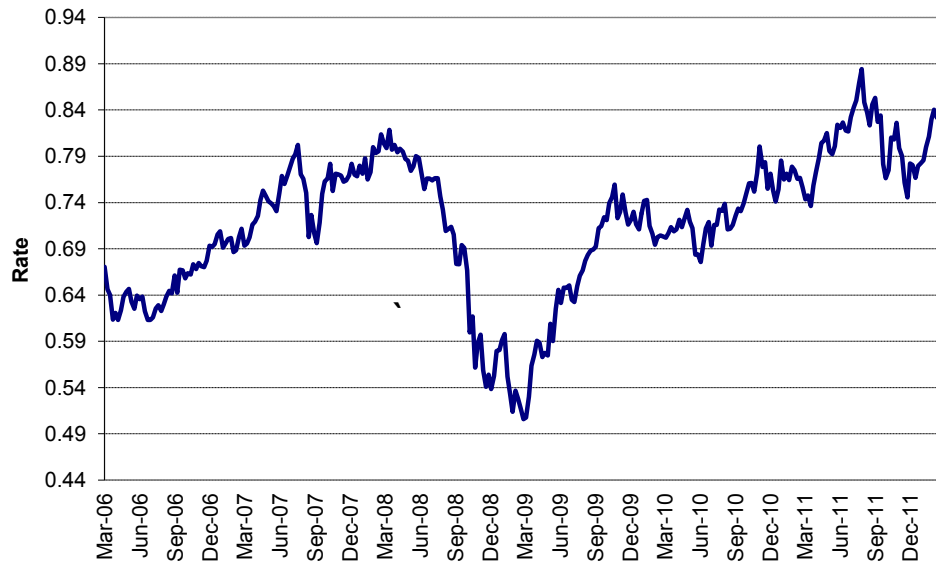
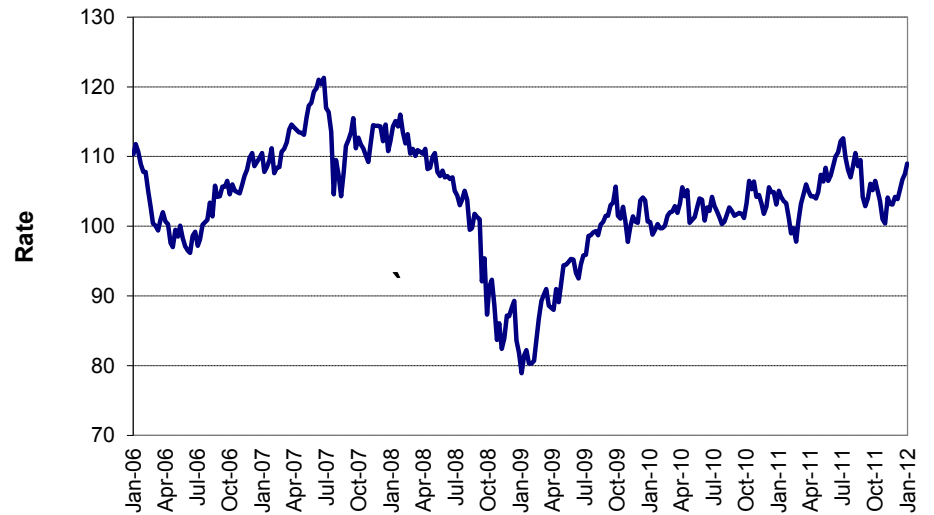
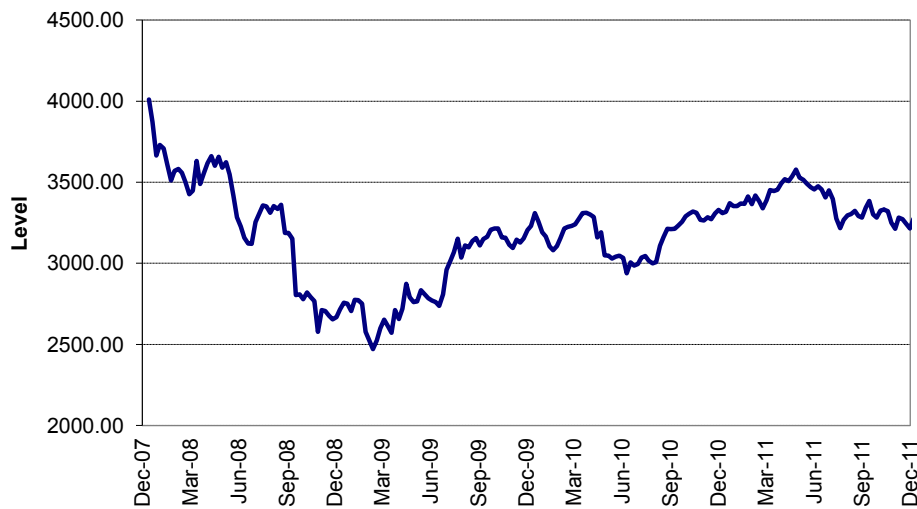
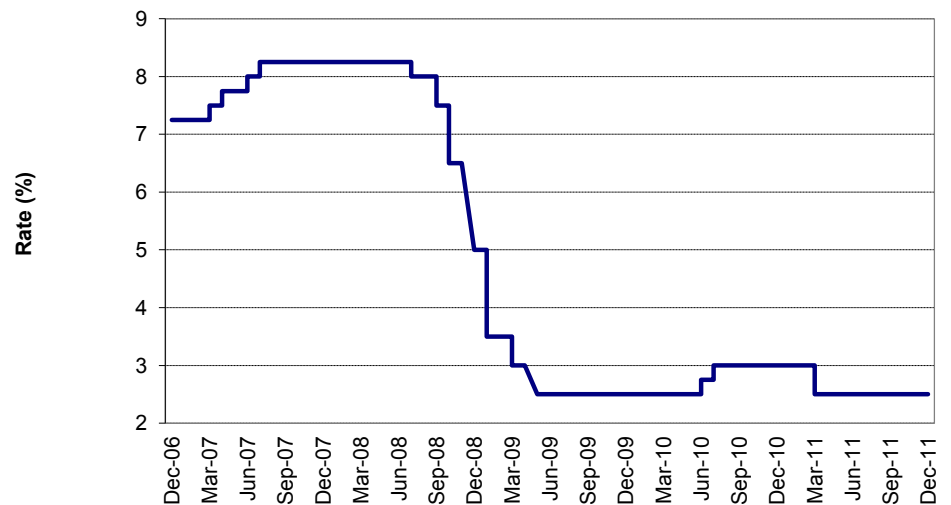


Producer Prices: Outputs

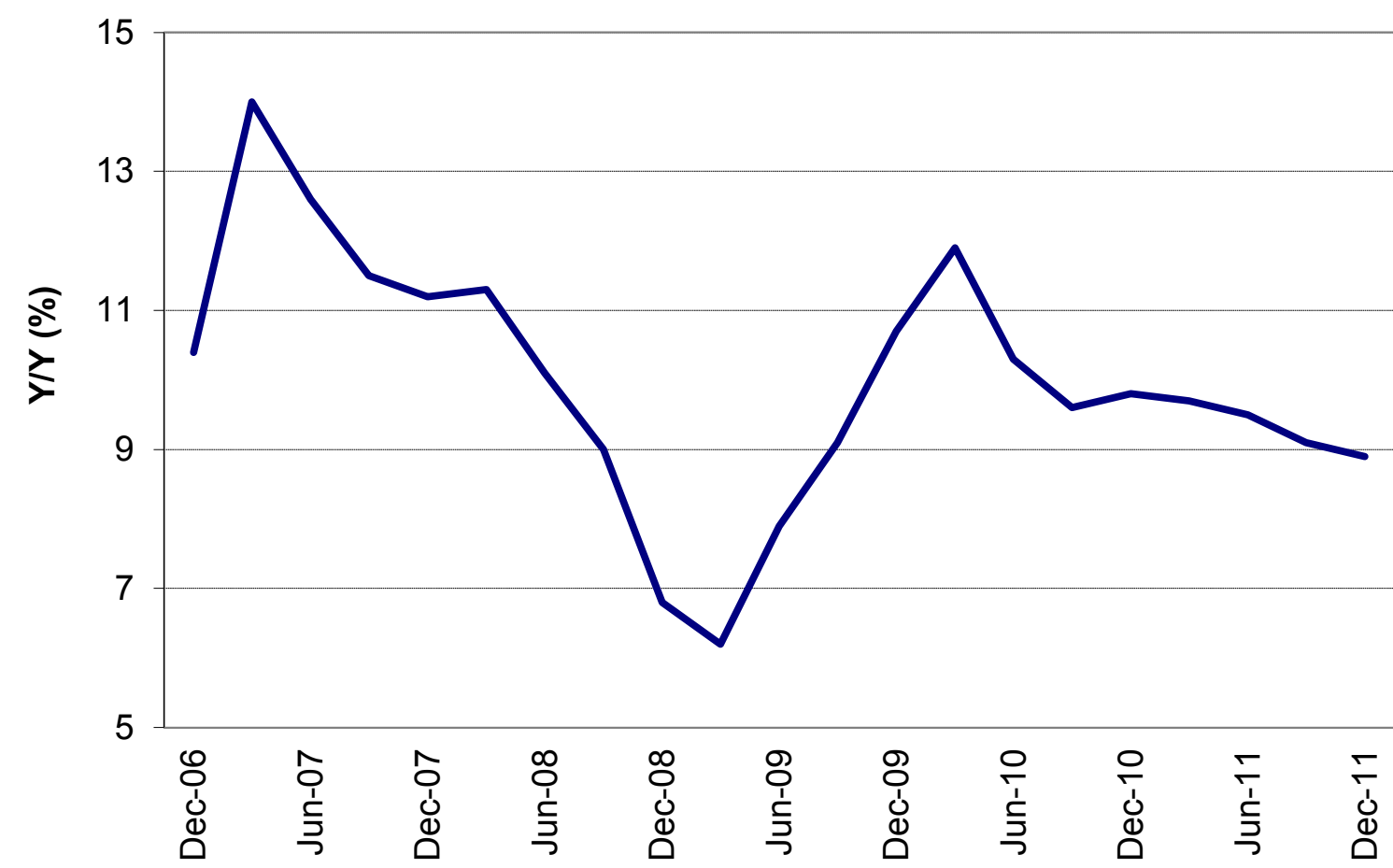


Consumer Price Index

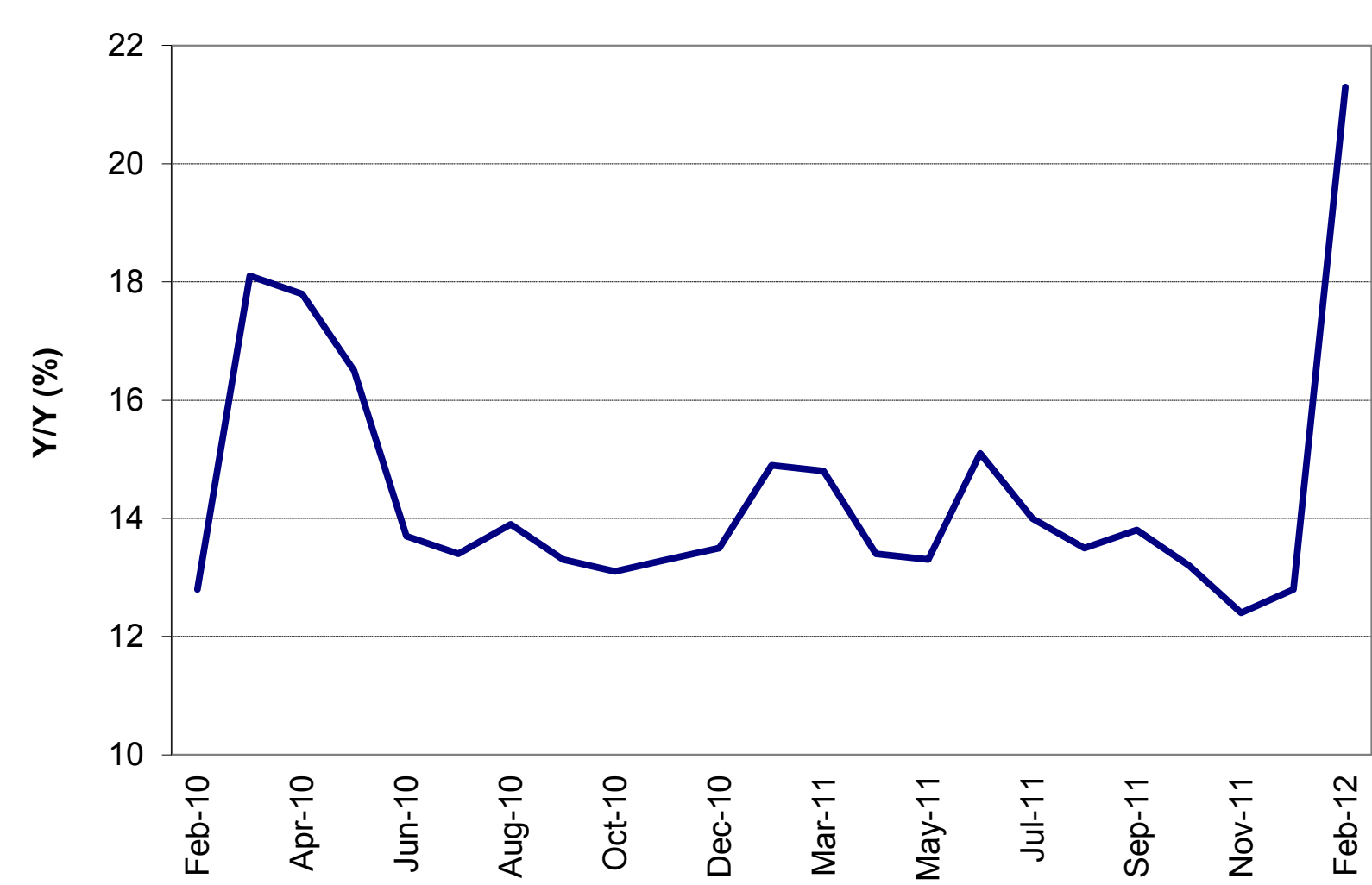


NZD - USD Exchange Rate**Trade-Weighted Exchange Rate****NZ Stock Exchange 50****RBNZ Overnight Rate**

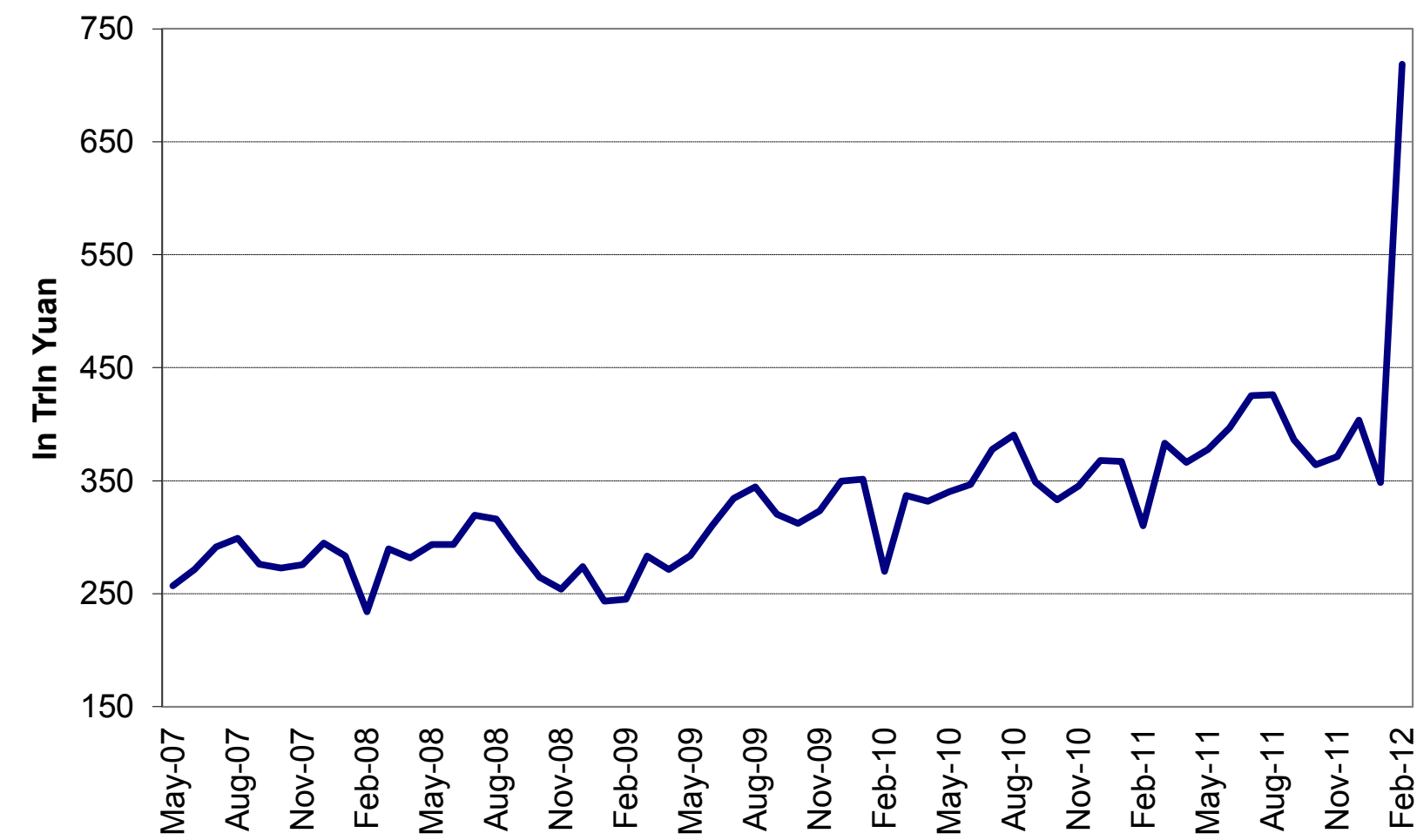
Real GDP



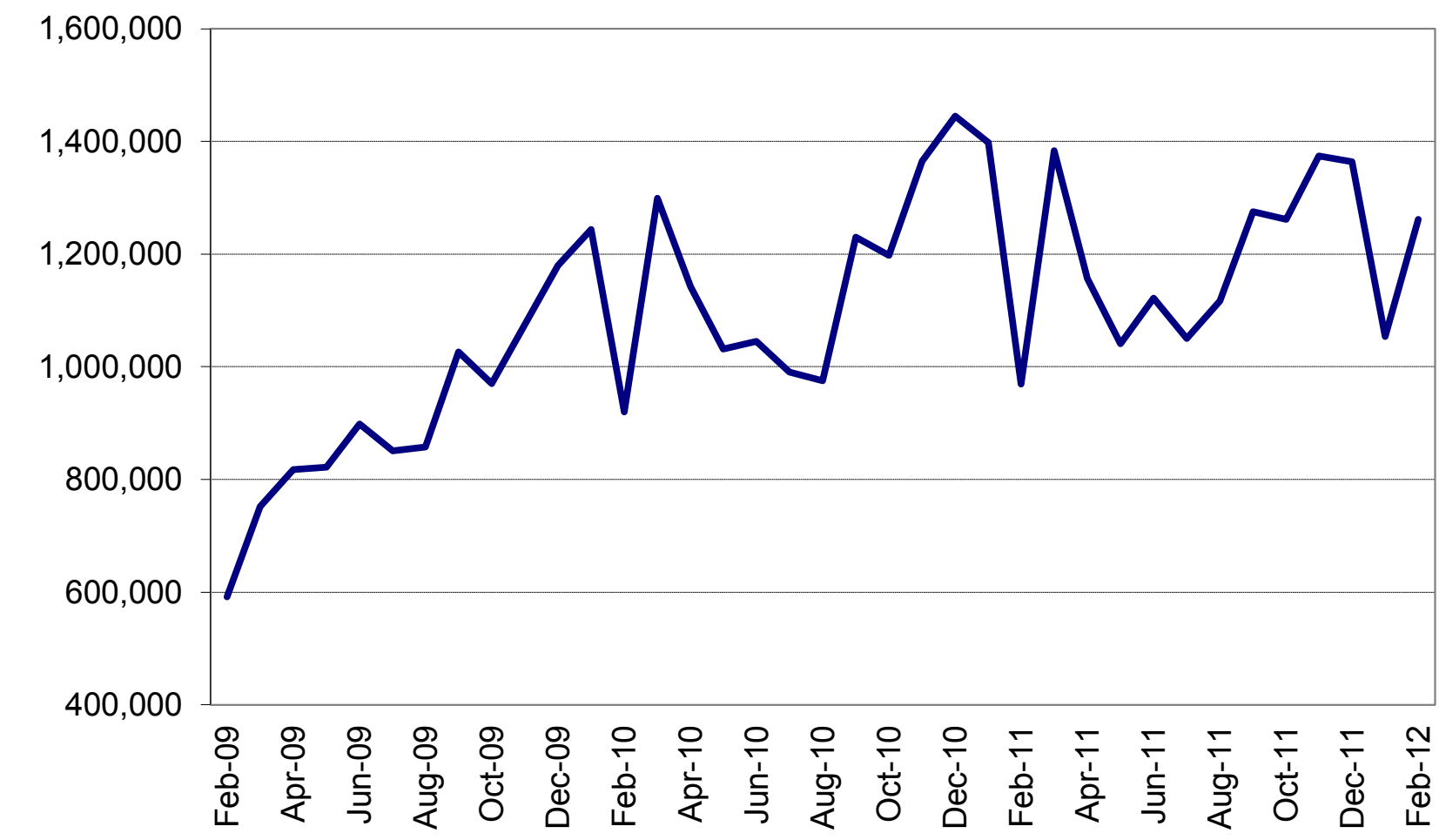
Value-Added Industry



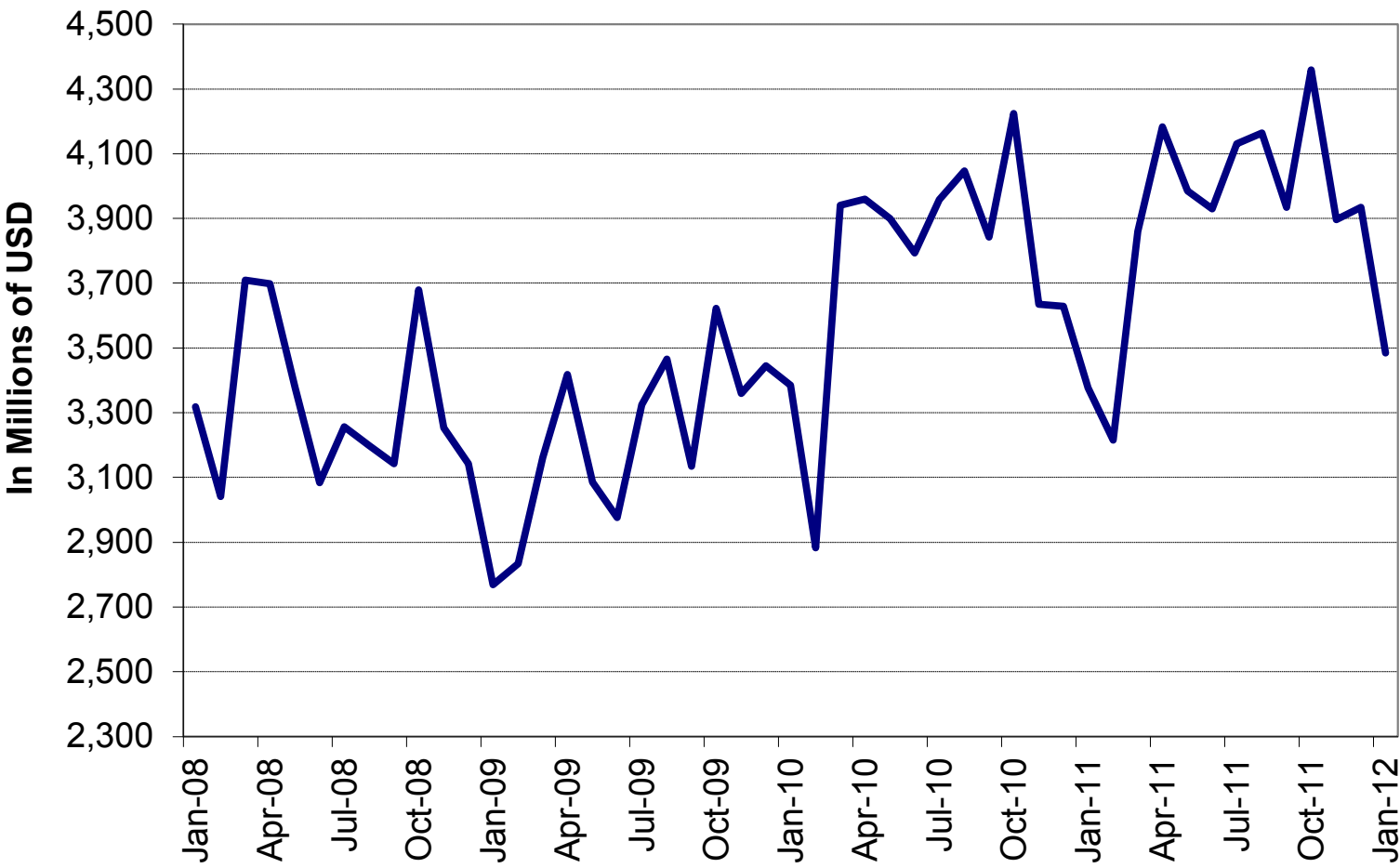
Energy Production



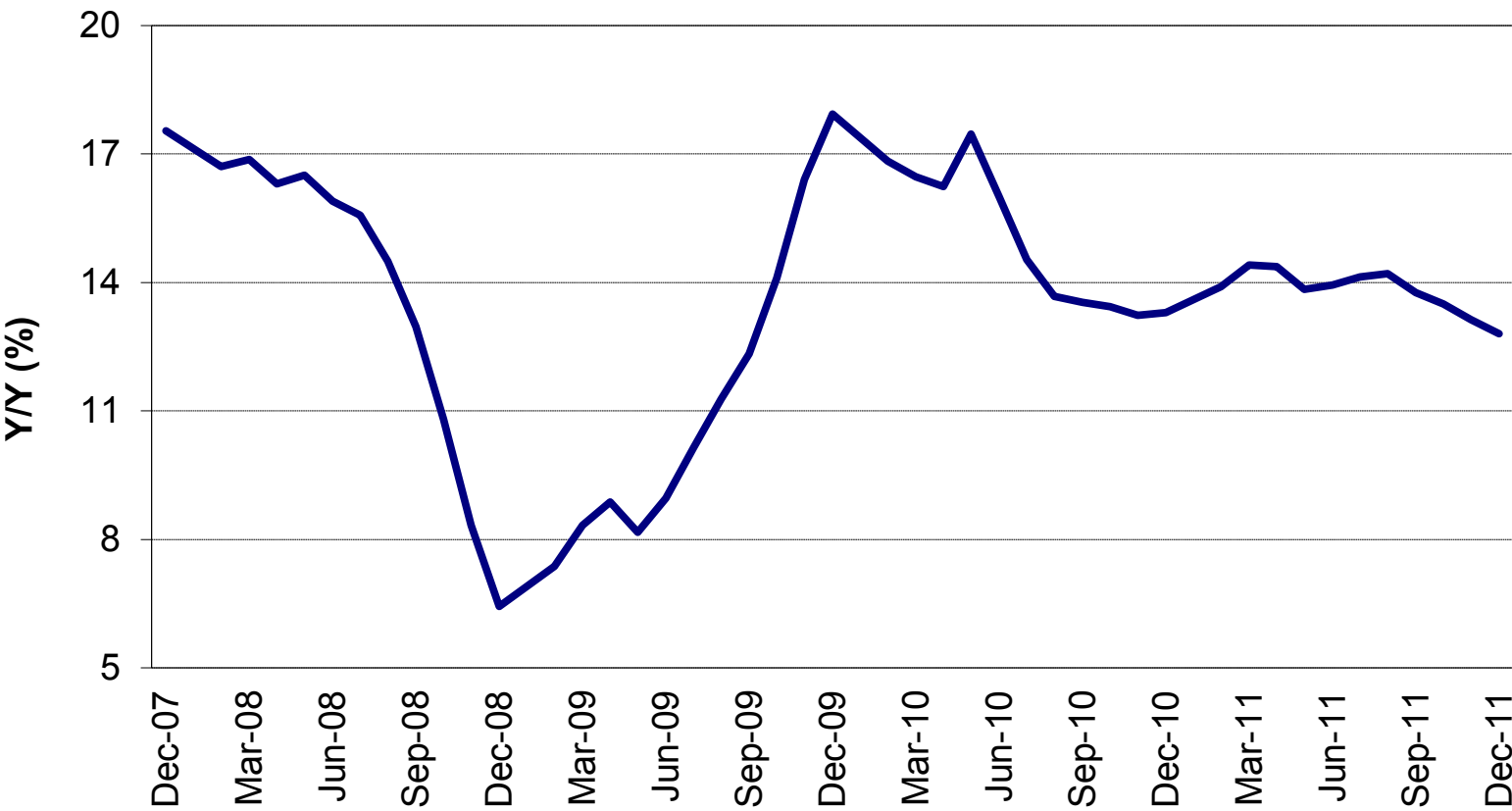
Auto Production



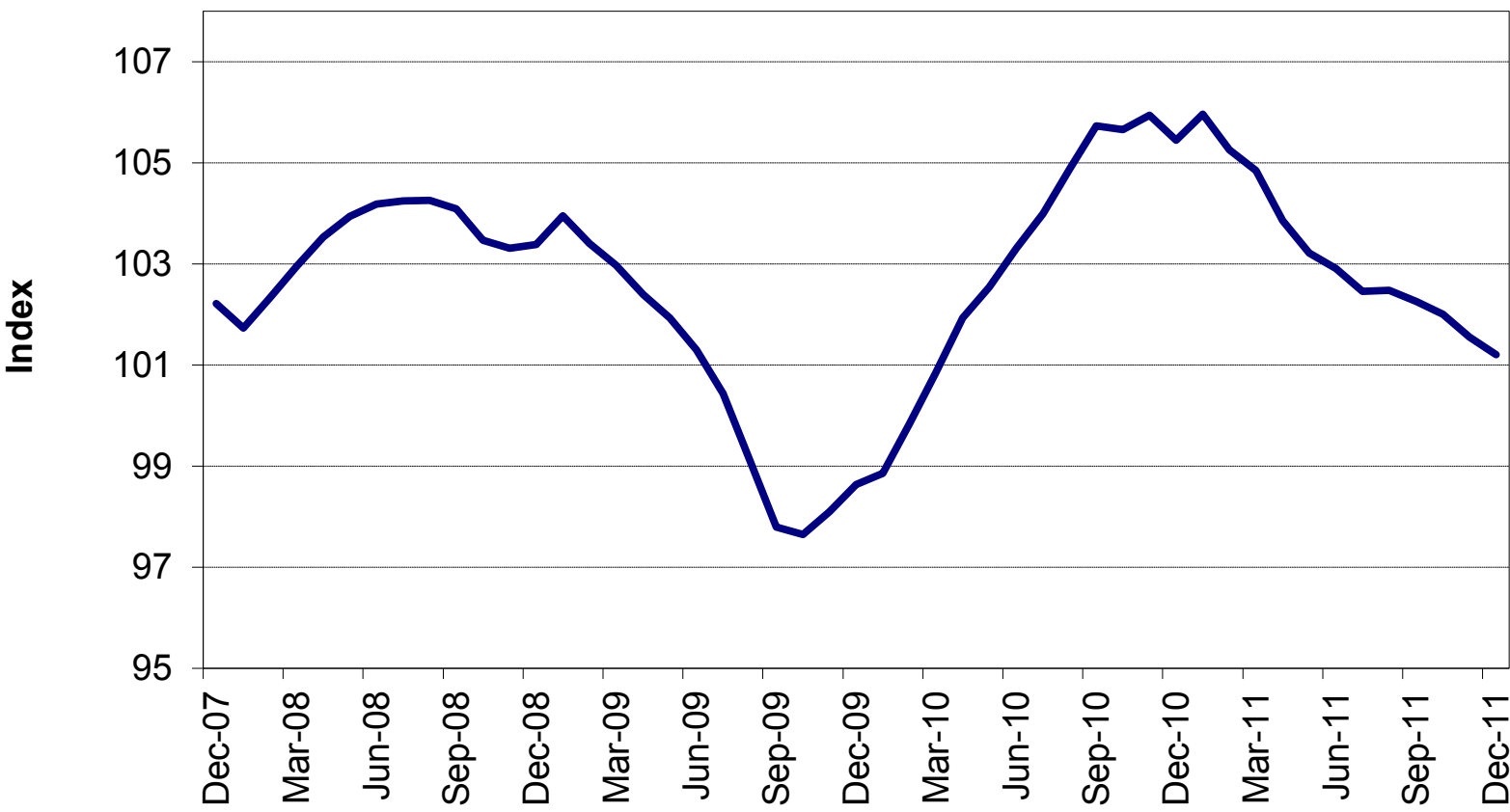
Tourism Receipts



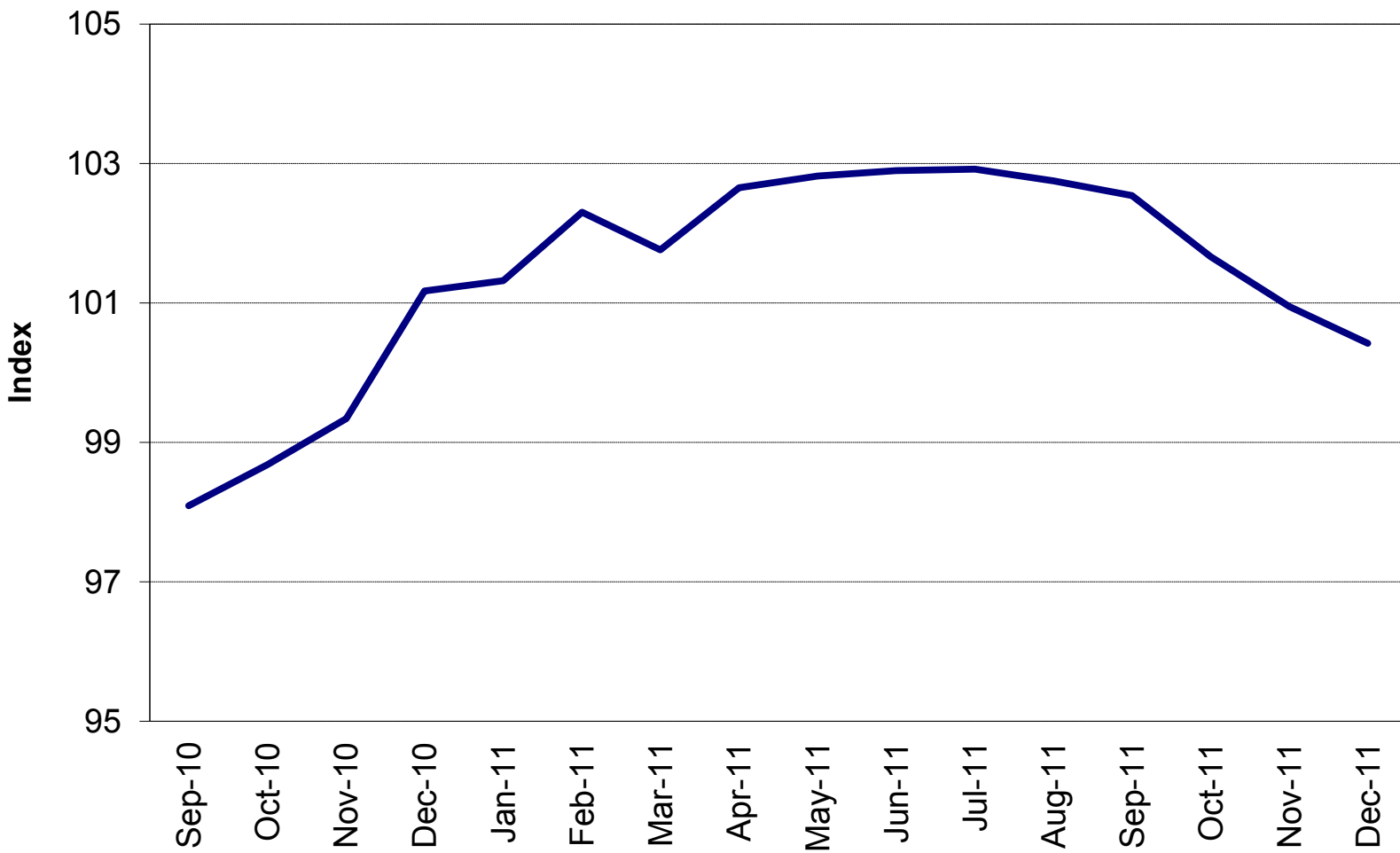
**Industrial Production
(3-Mth. Mov. Avg.)**



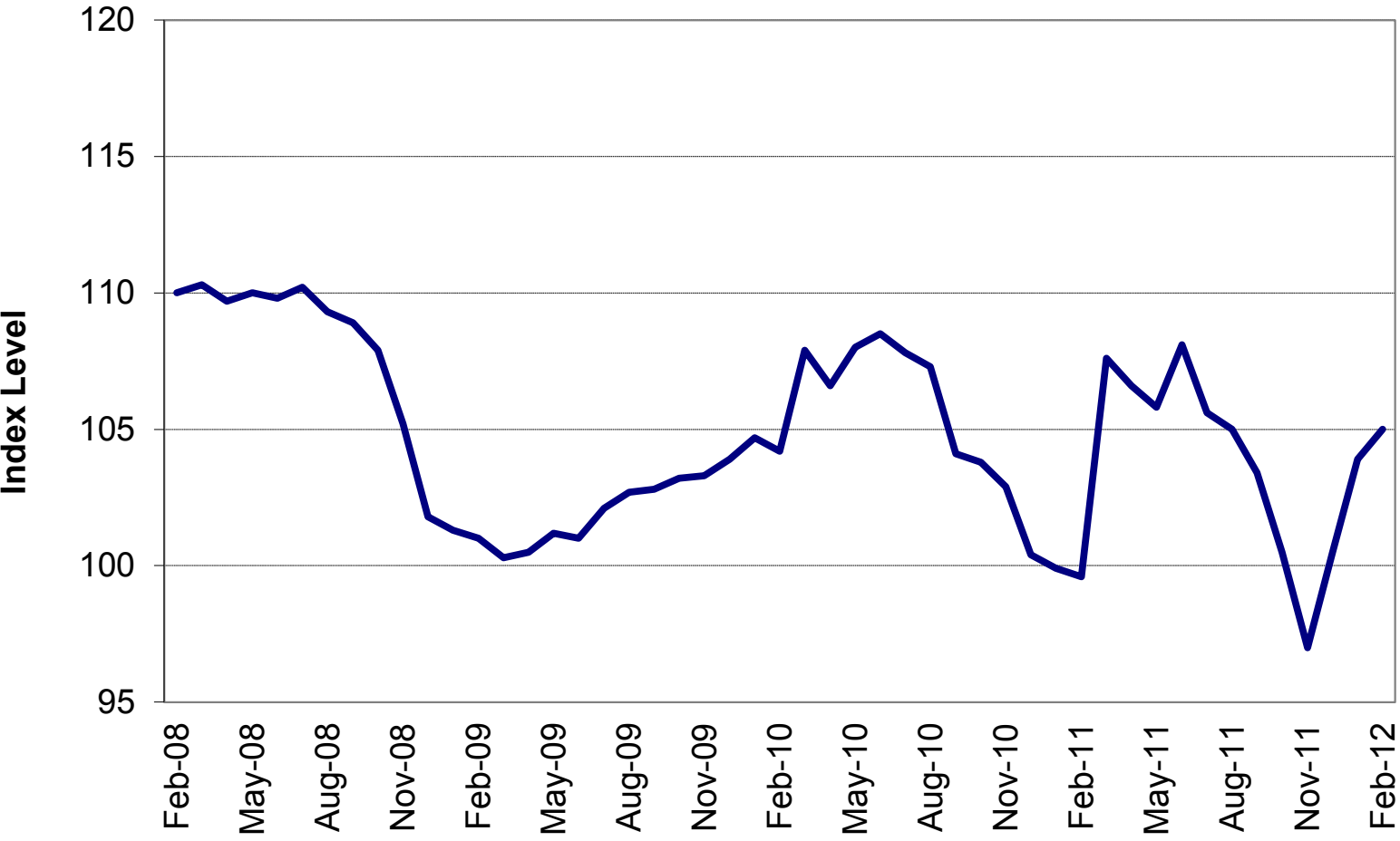
Leading Index



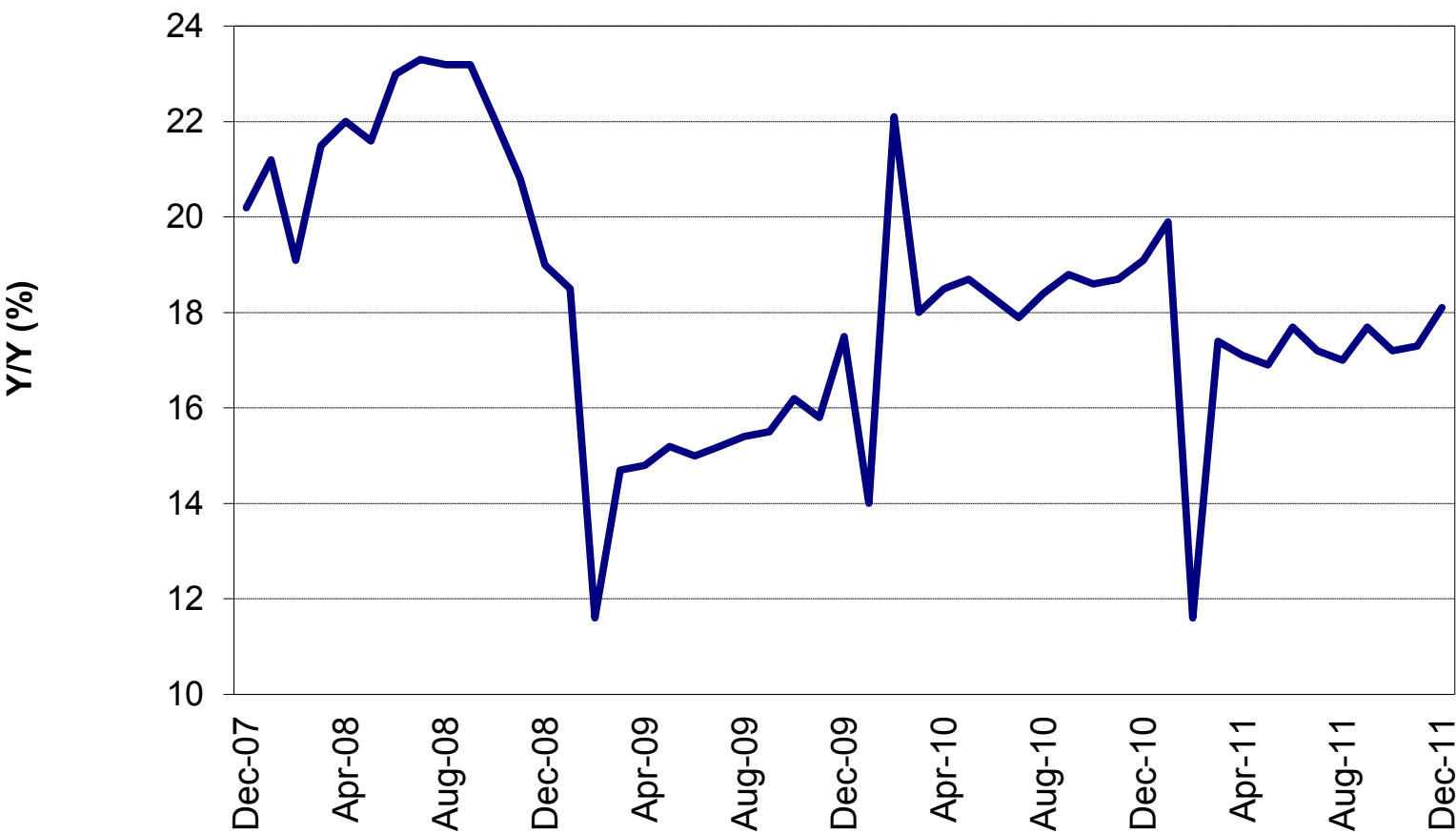
Lagging Index



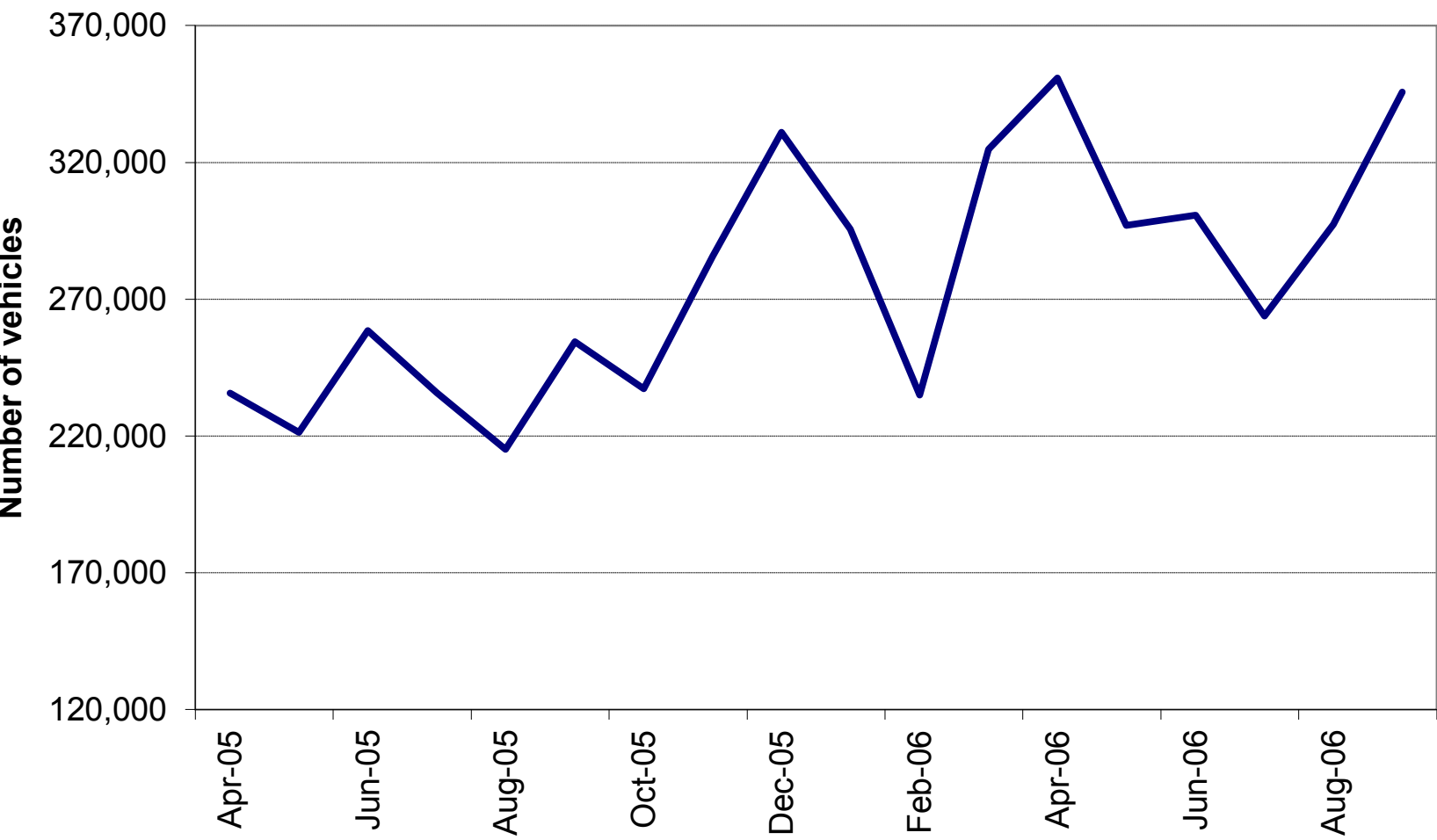
Consumer Confidence



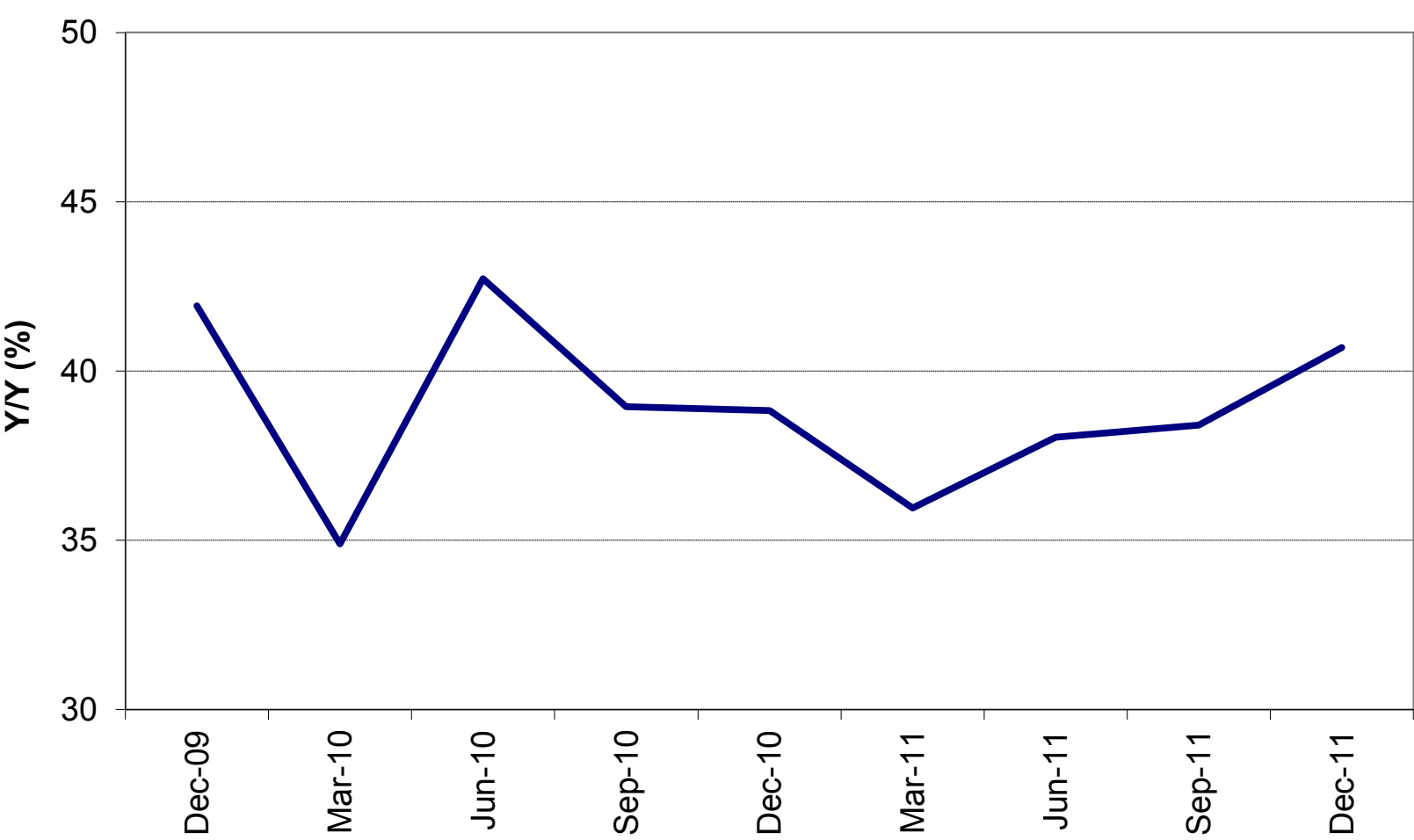
Retail Sales

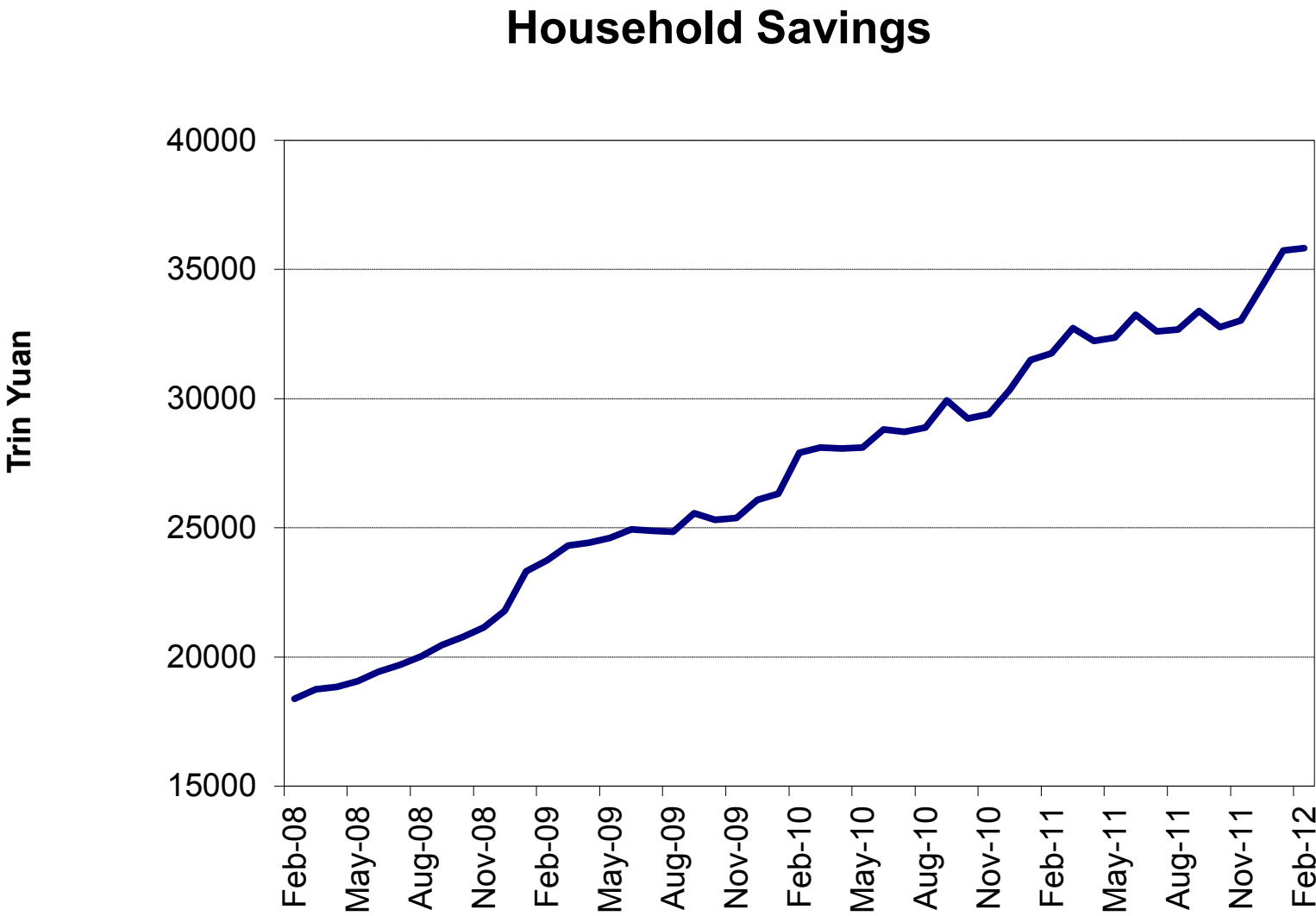
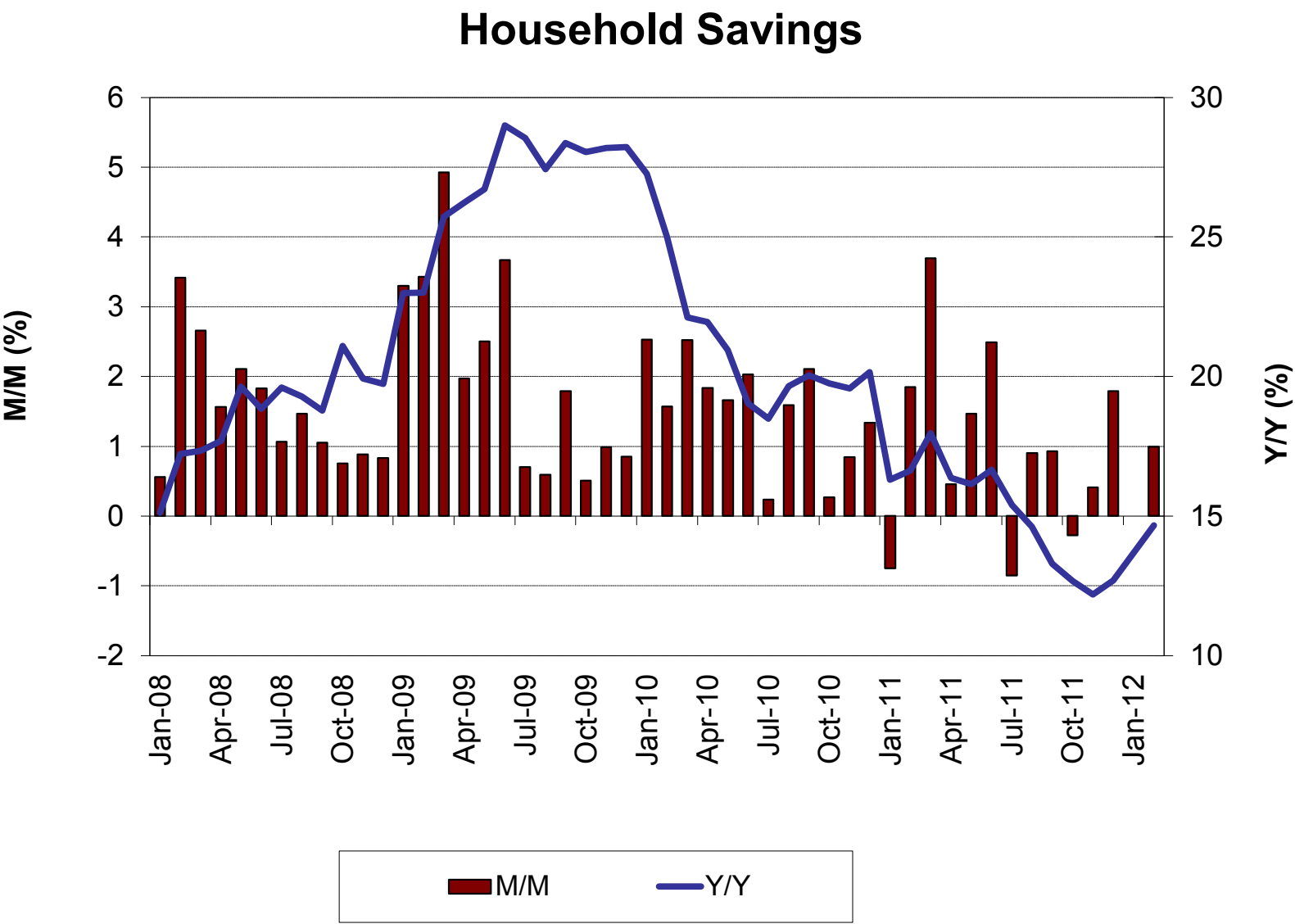


Vehicle Sales

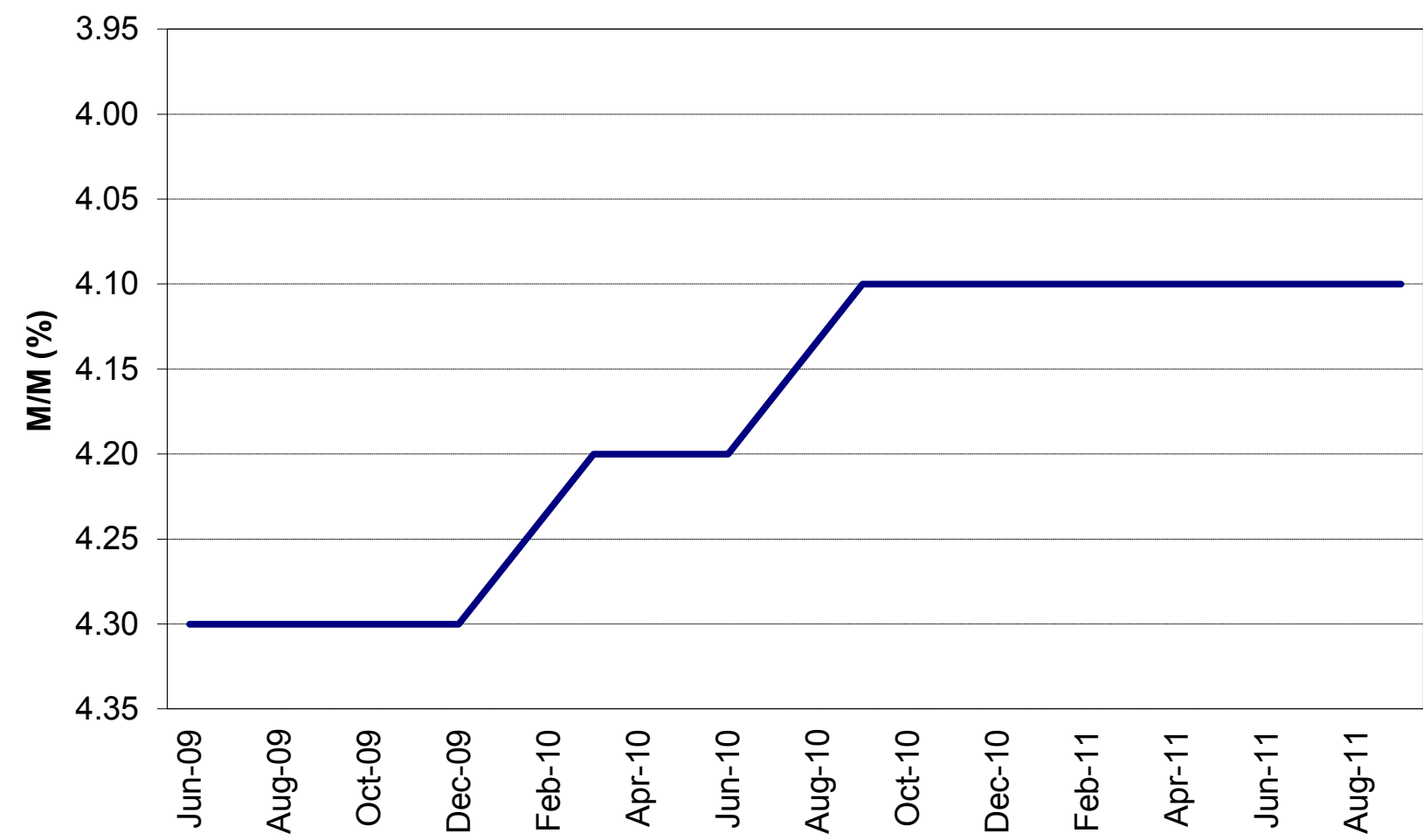


Urban Household Income

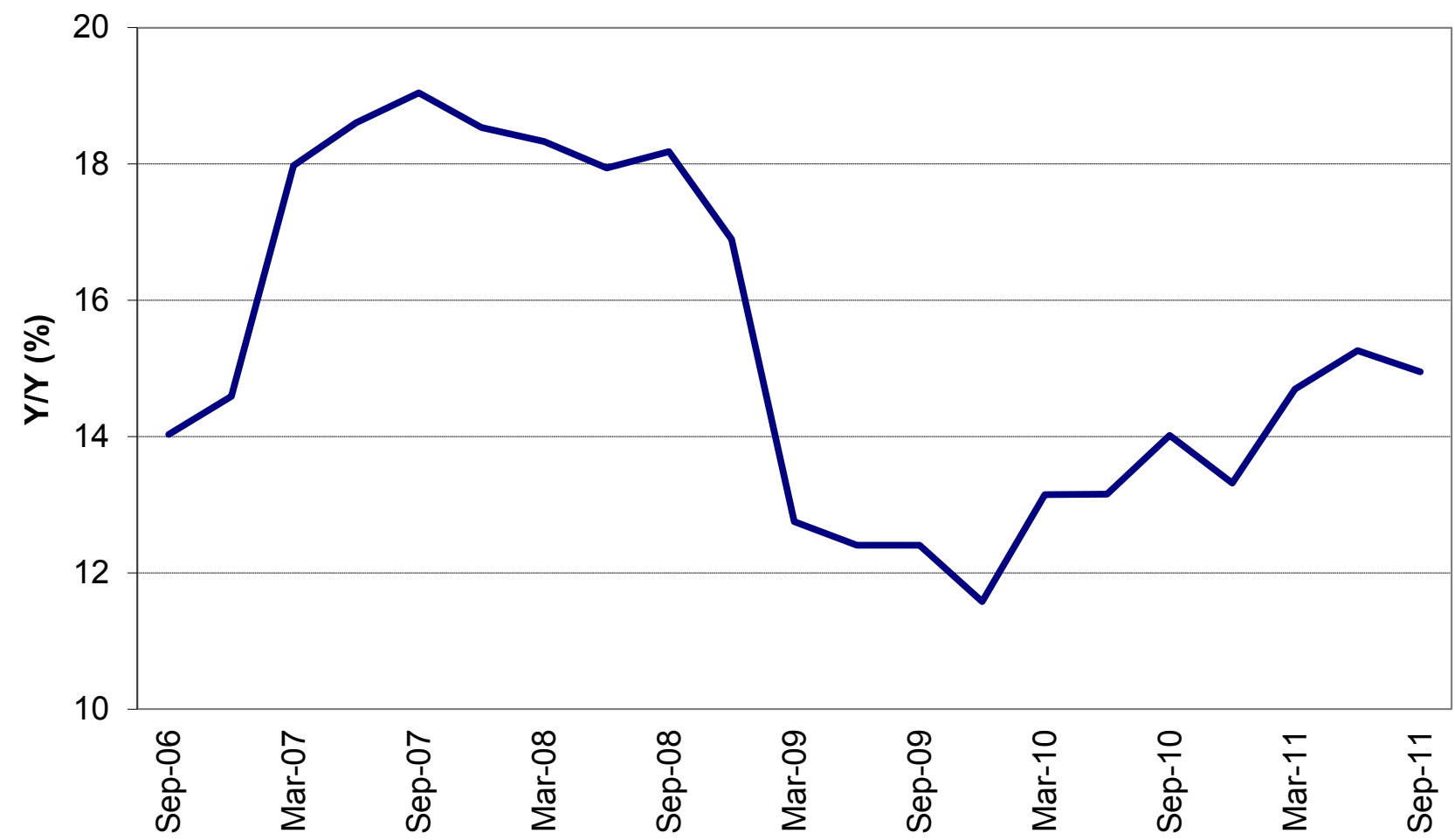




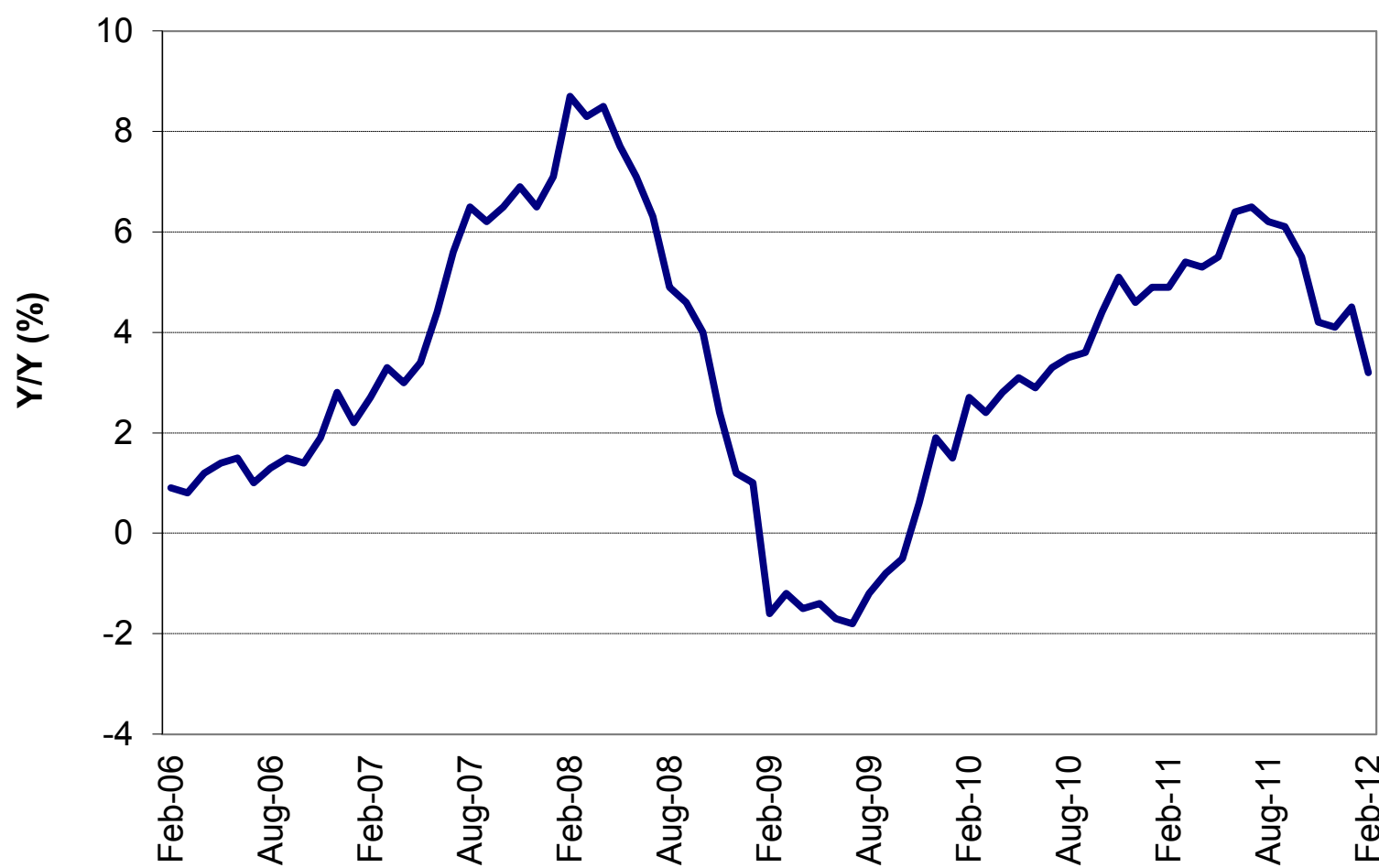
Unemployment Rate



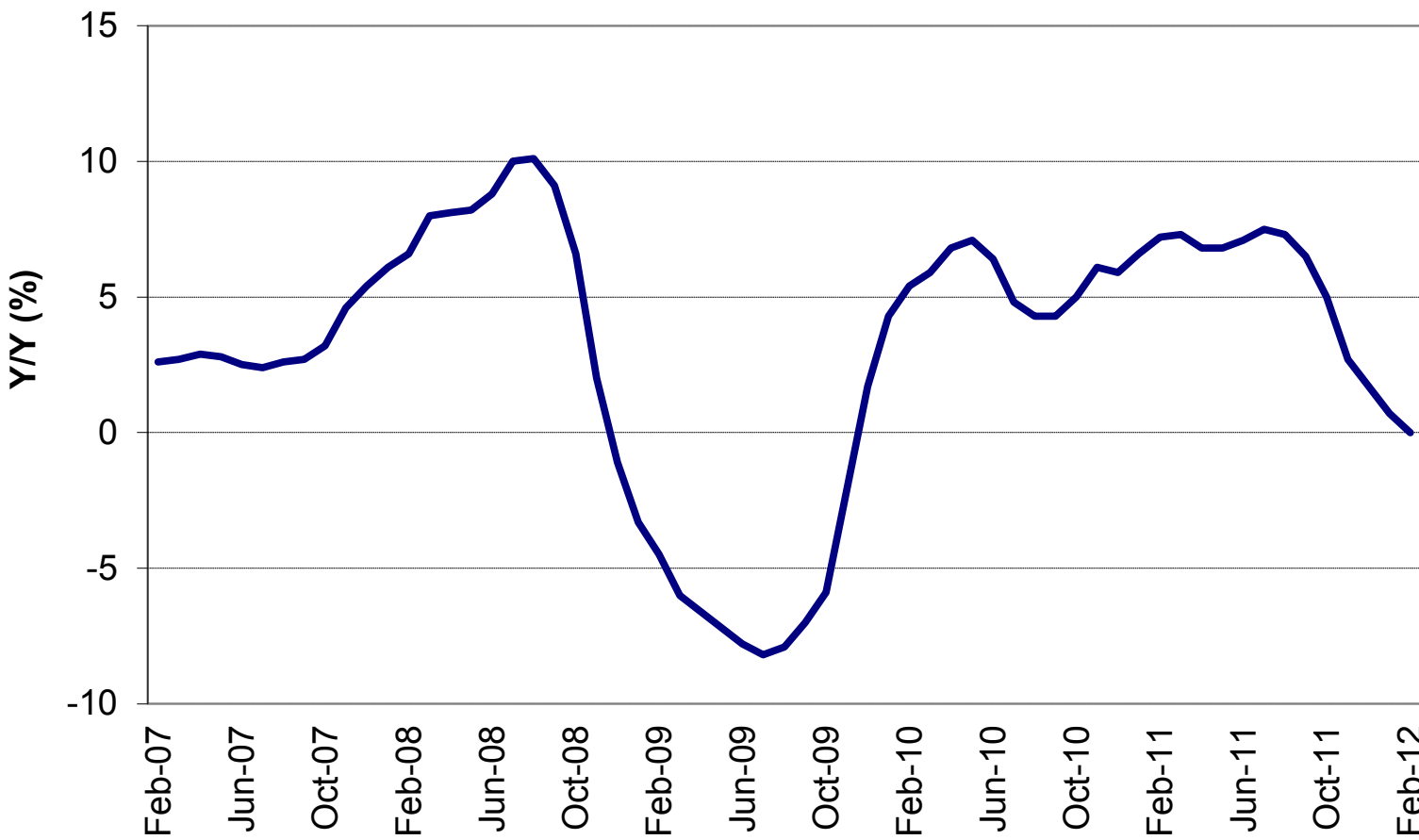
Salary/Wages



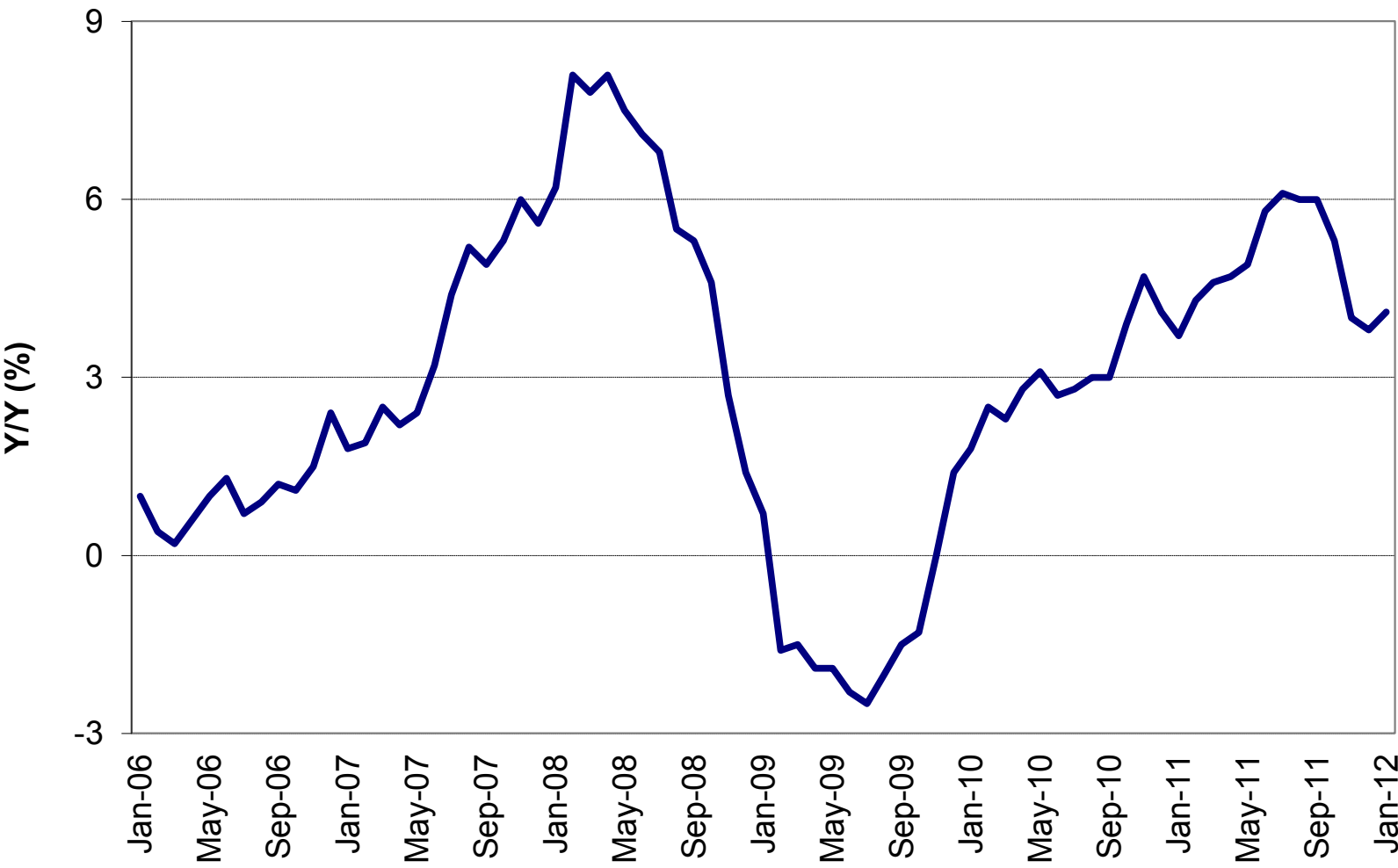
CPI



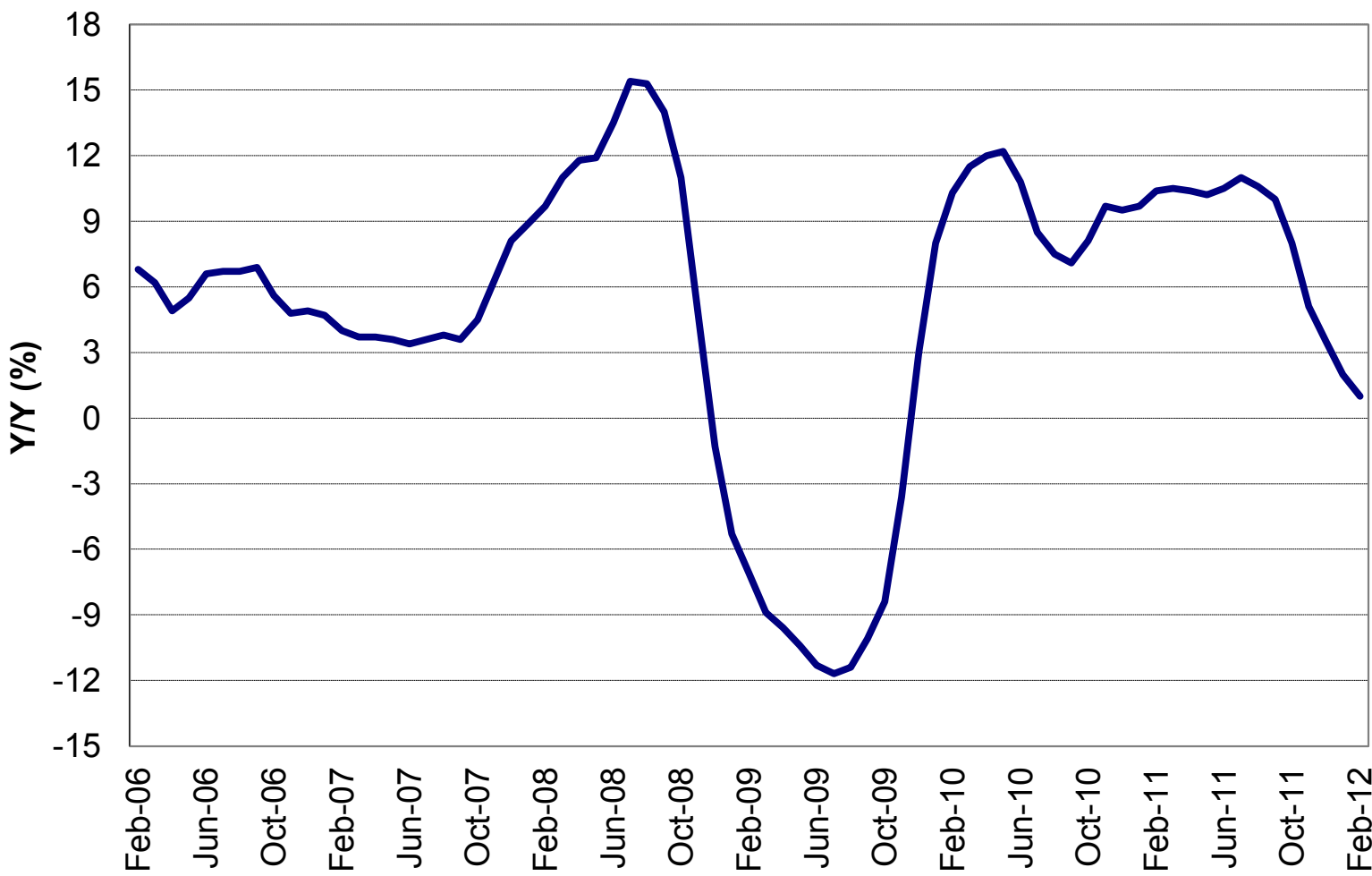
Producer Price Index



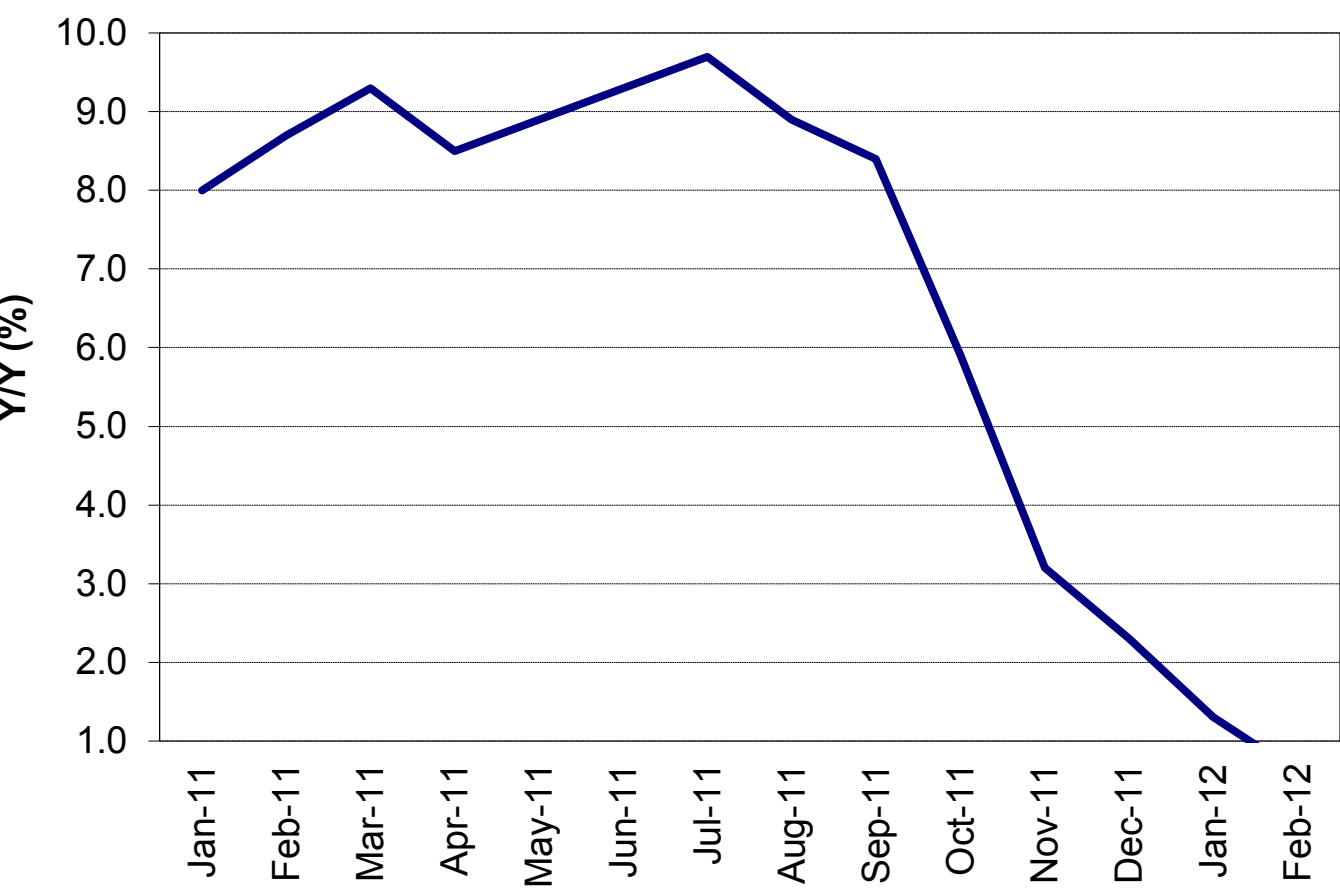
Retail Price Index



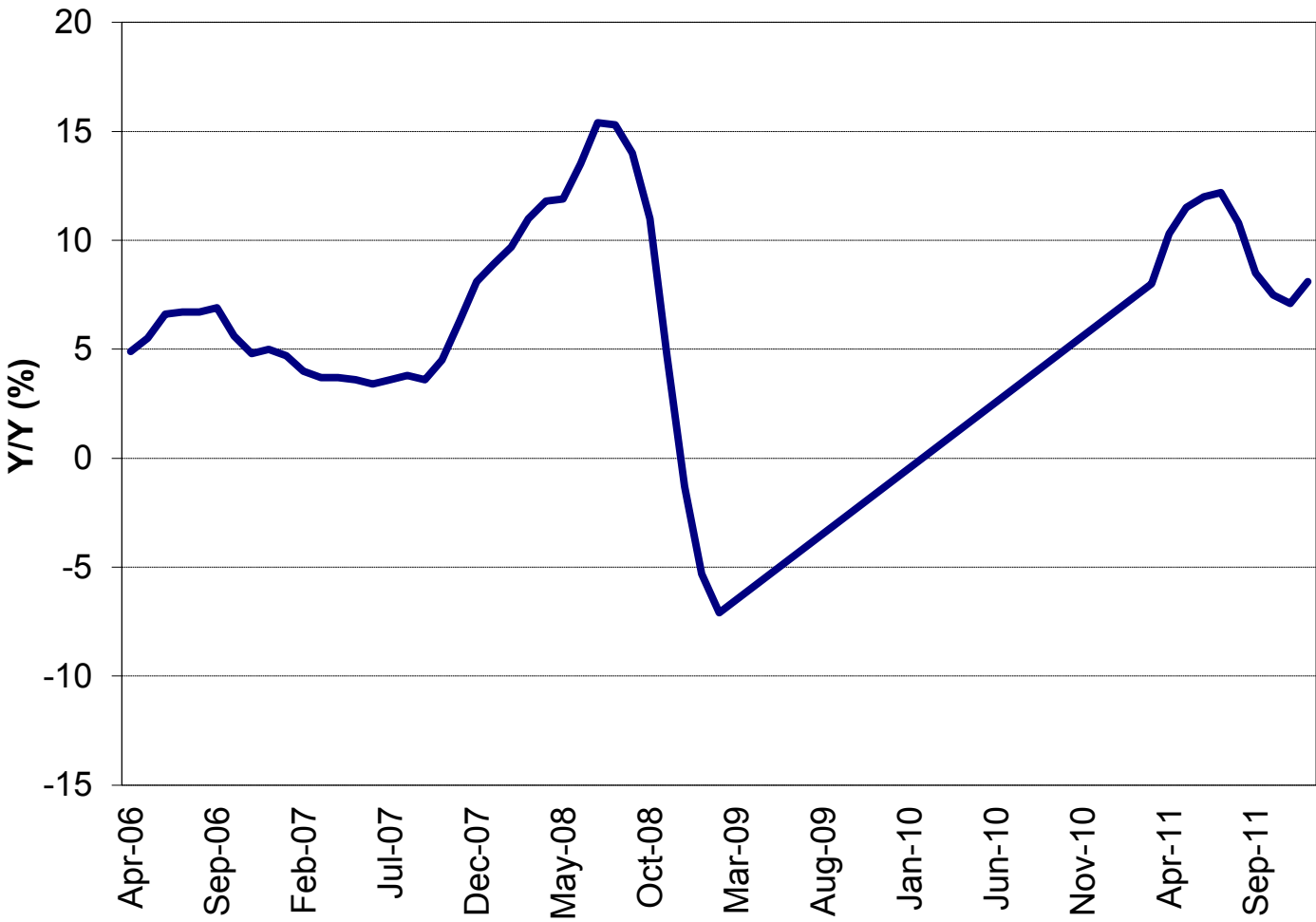
Raw Materials



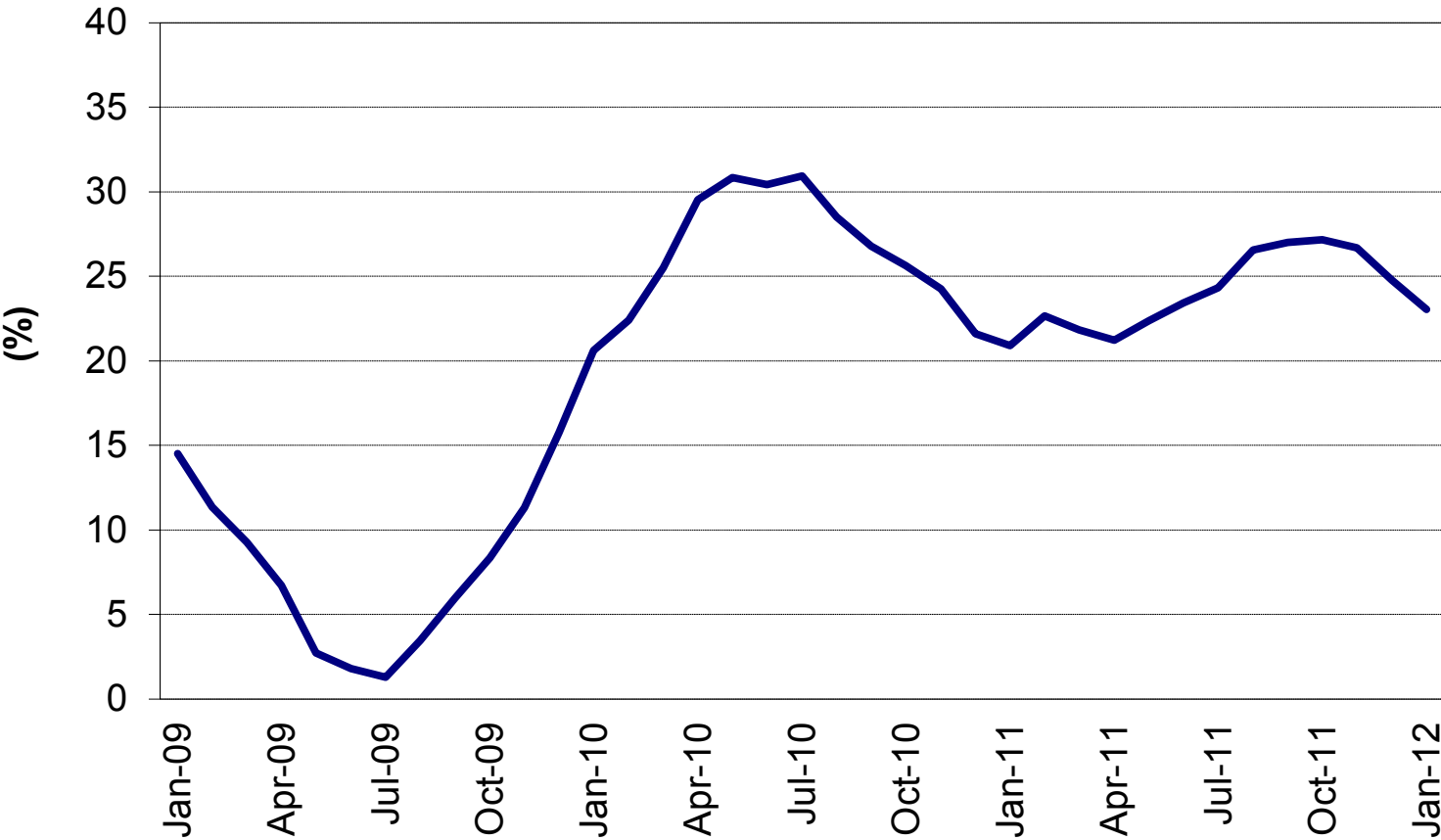
Wholesale Price Index



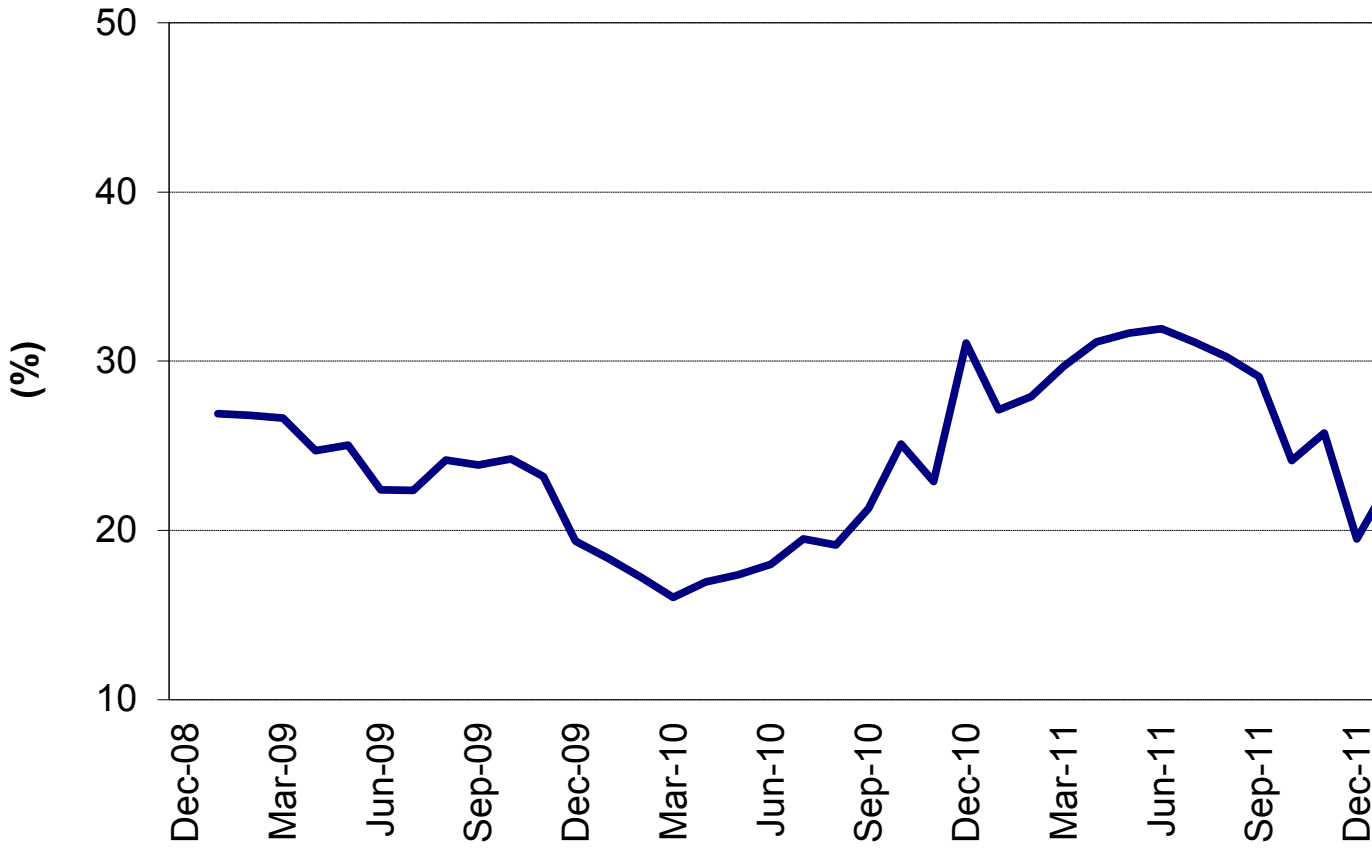
Purchasing Price Index

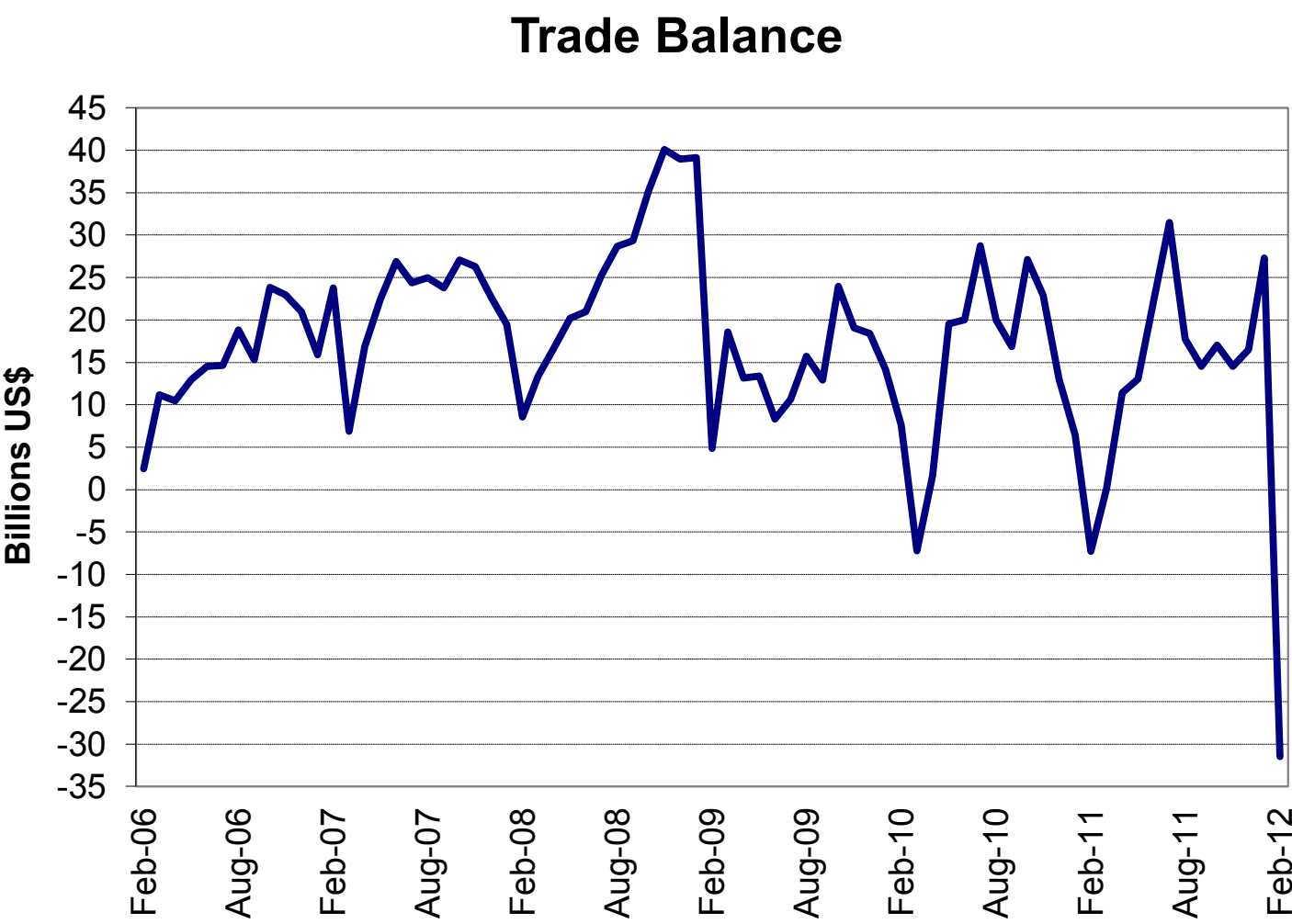
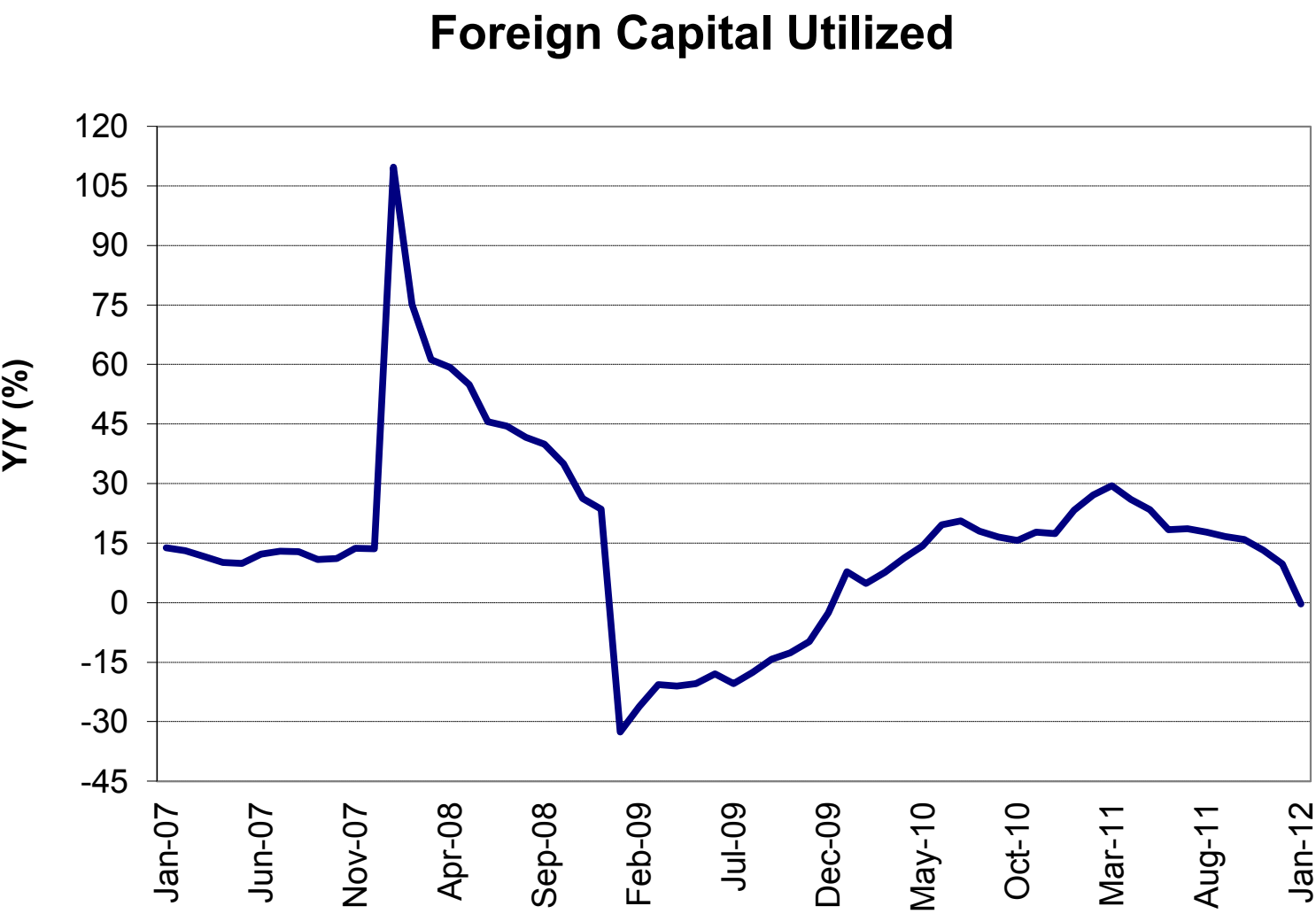
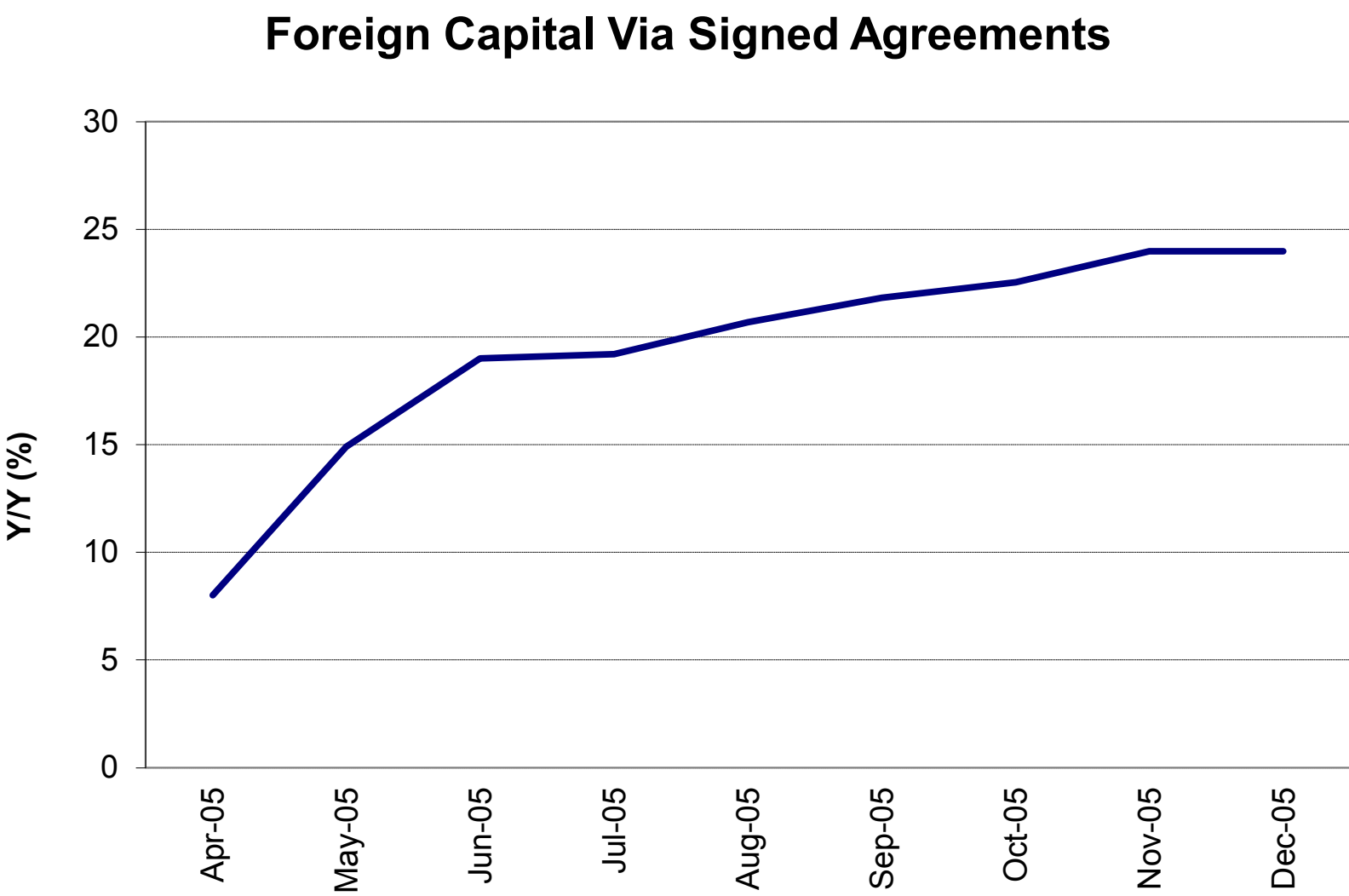
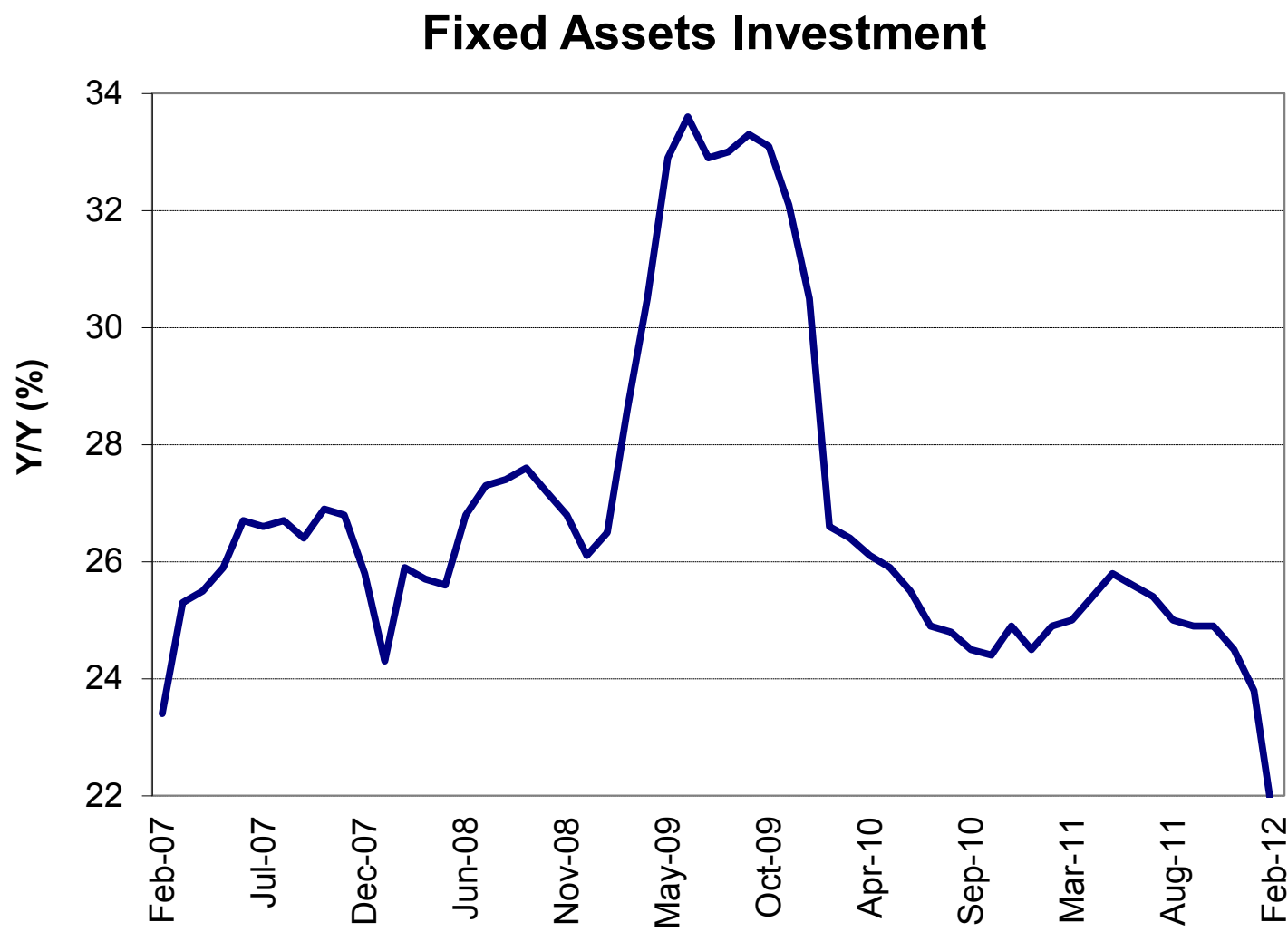


Government Revenue
(12 Mths. Mov. Avg.)

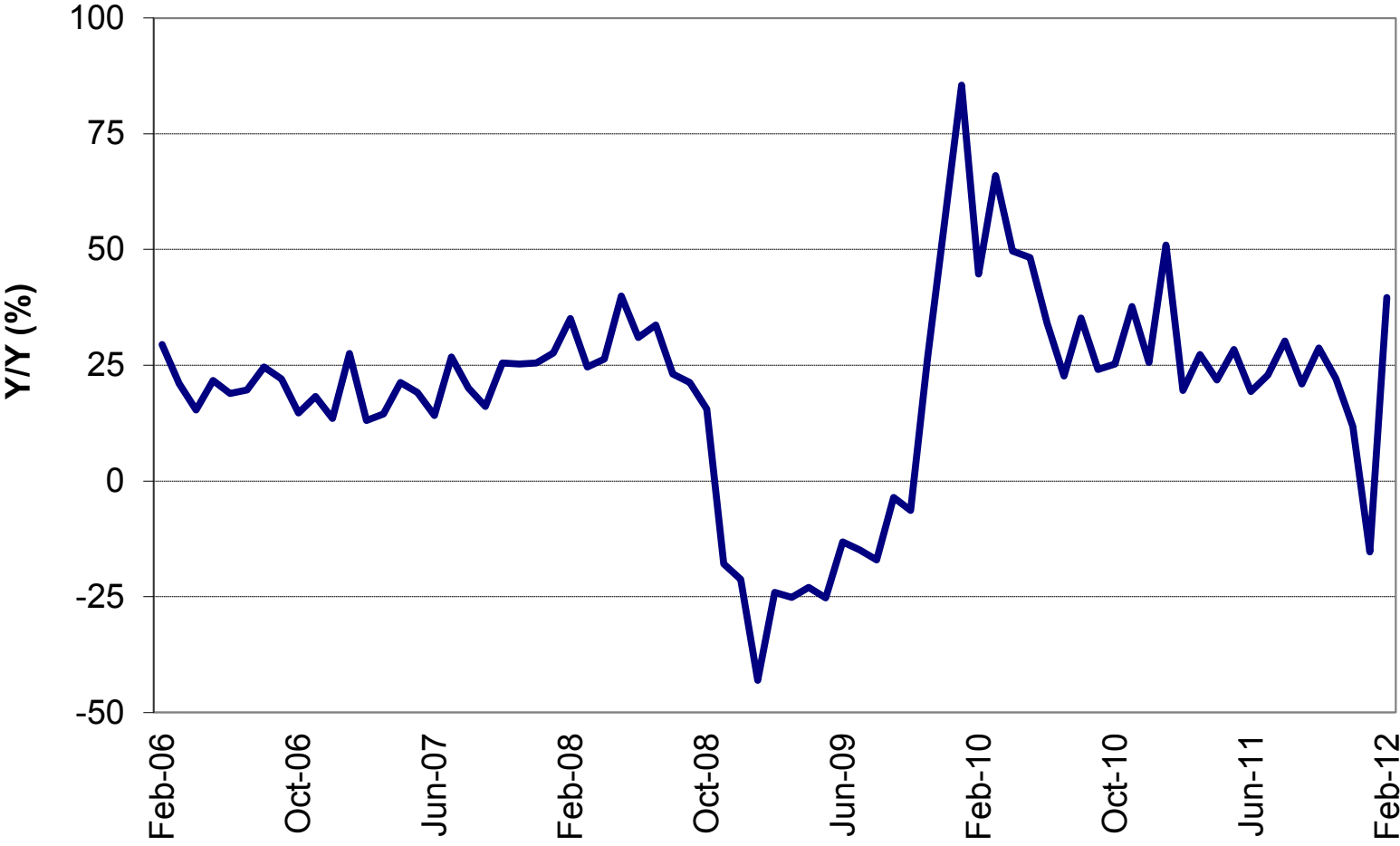


Government Expenditure
(12 Mths. Mov. Avg.)

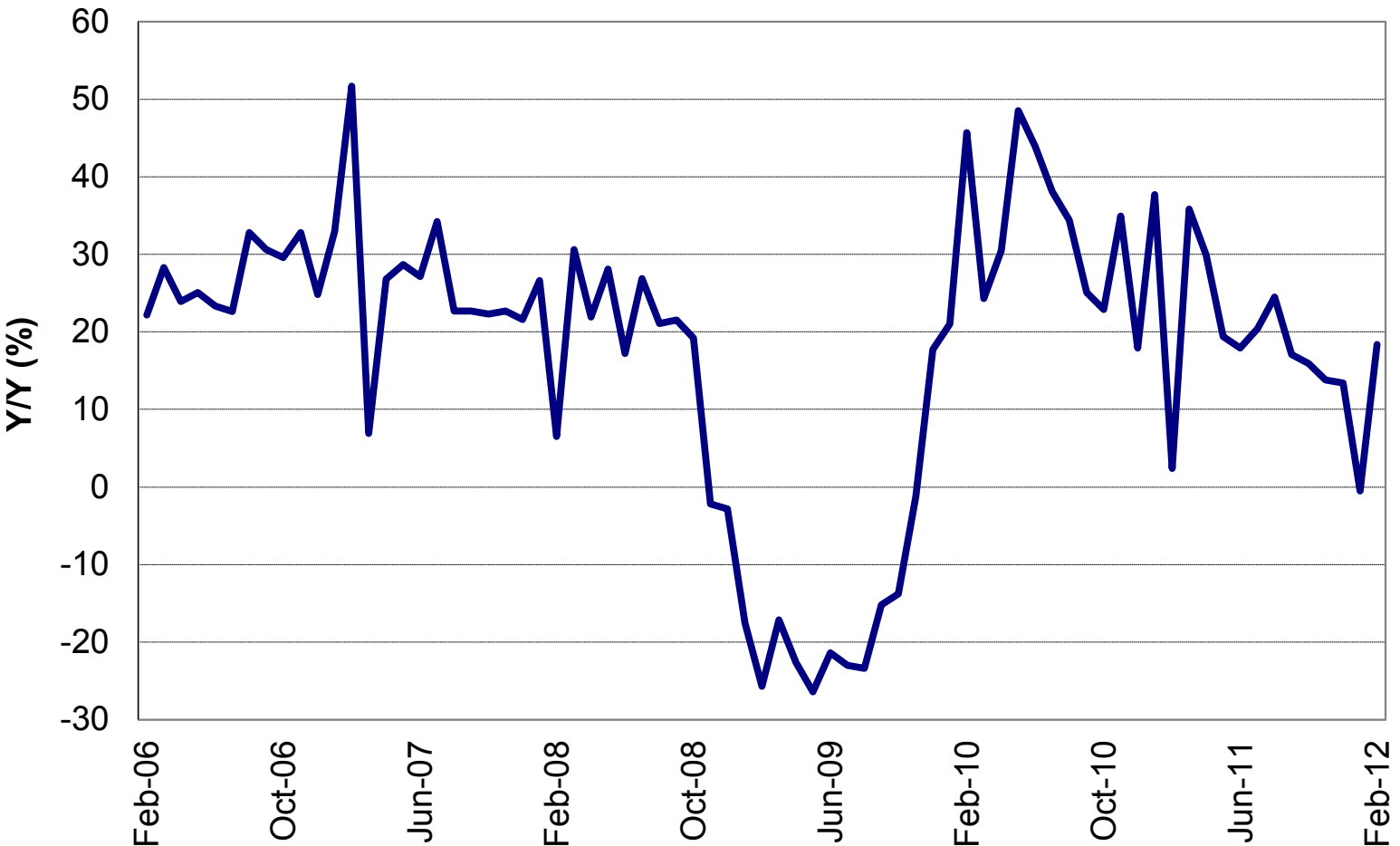




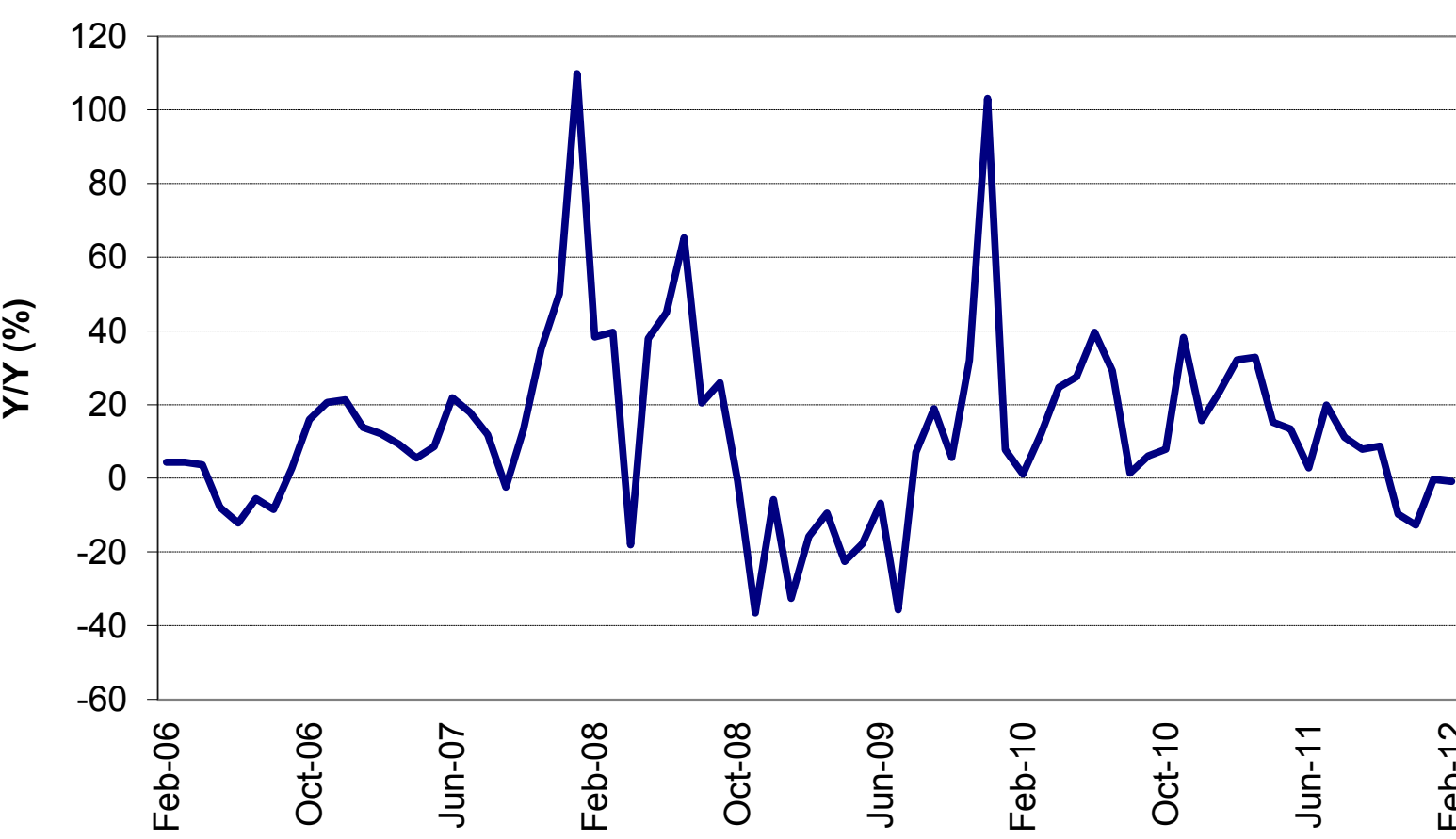
Imports



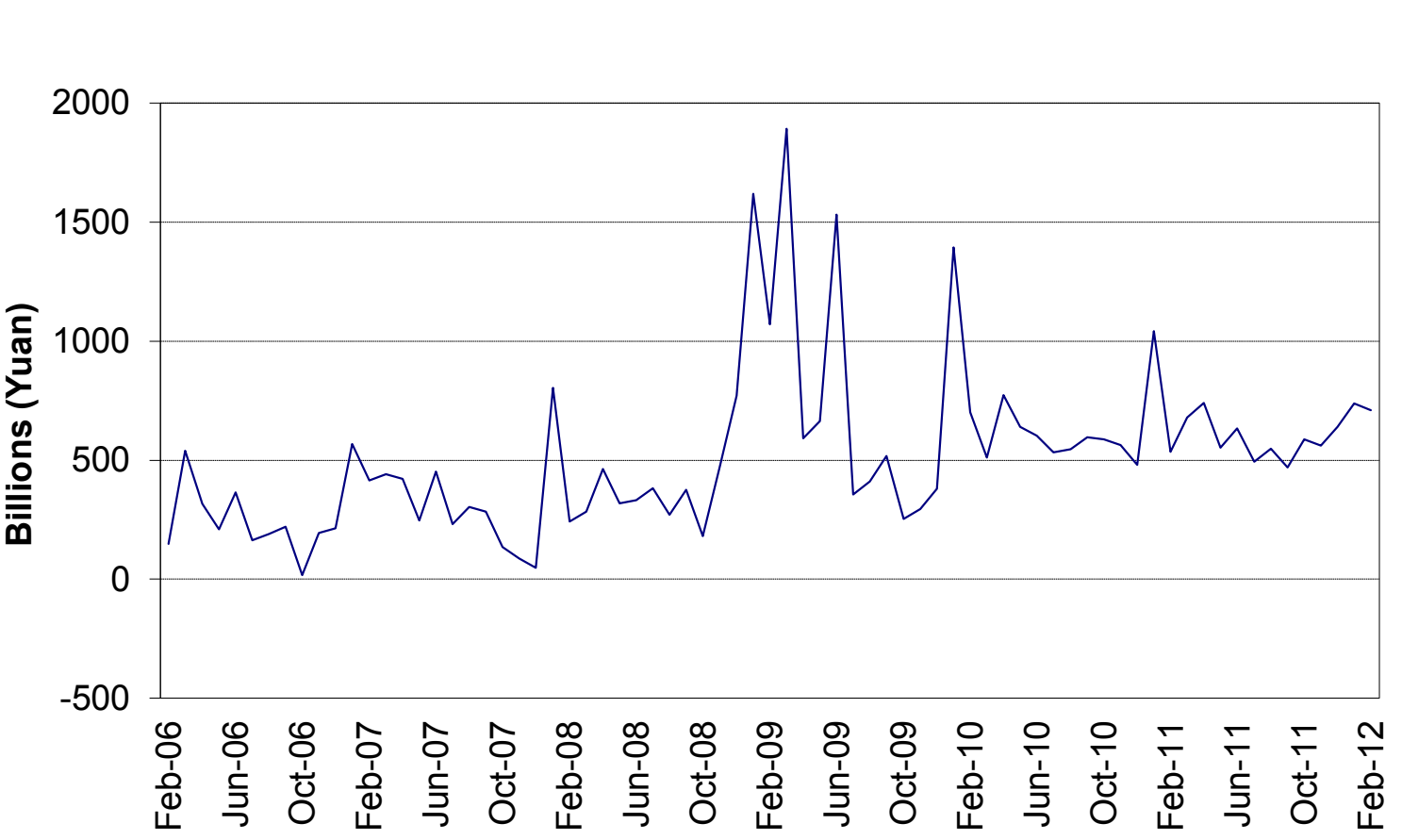
Exports



Actual FDI



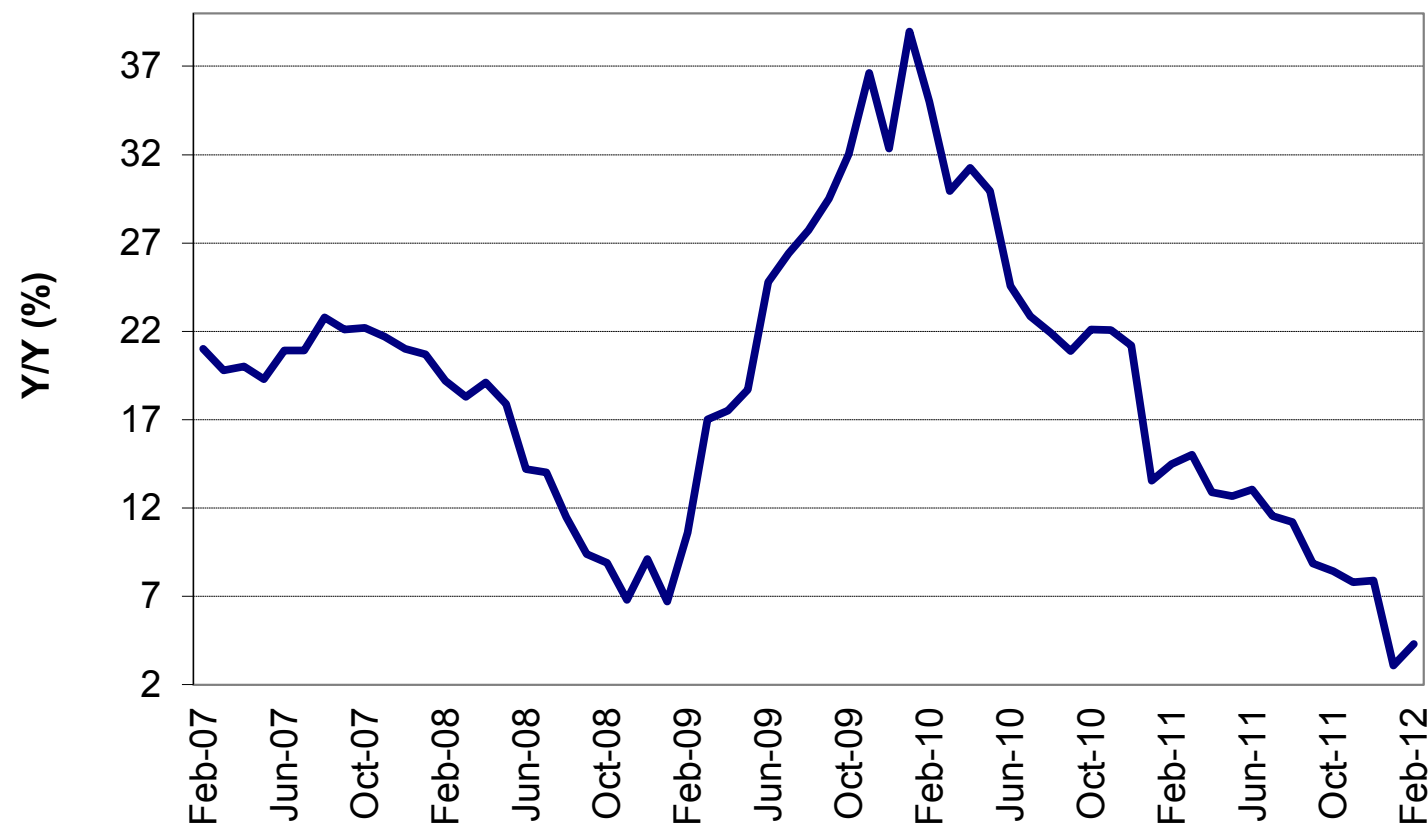
New Yuan Loans



Money Supply M0



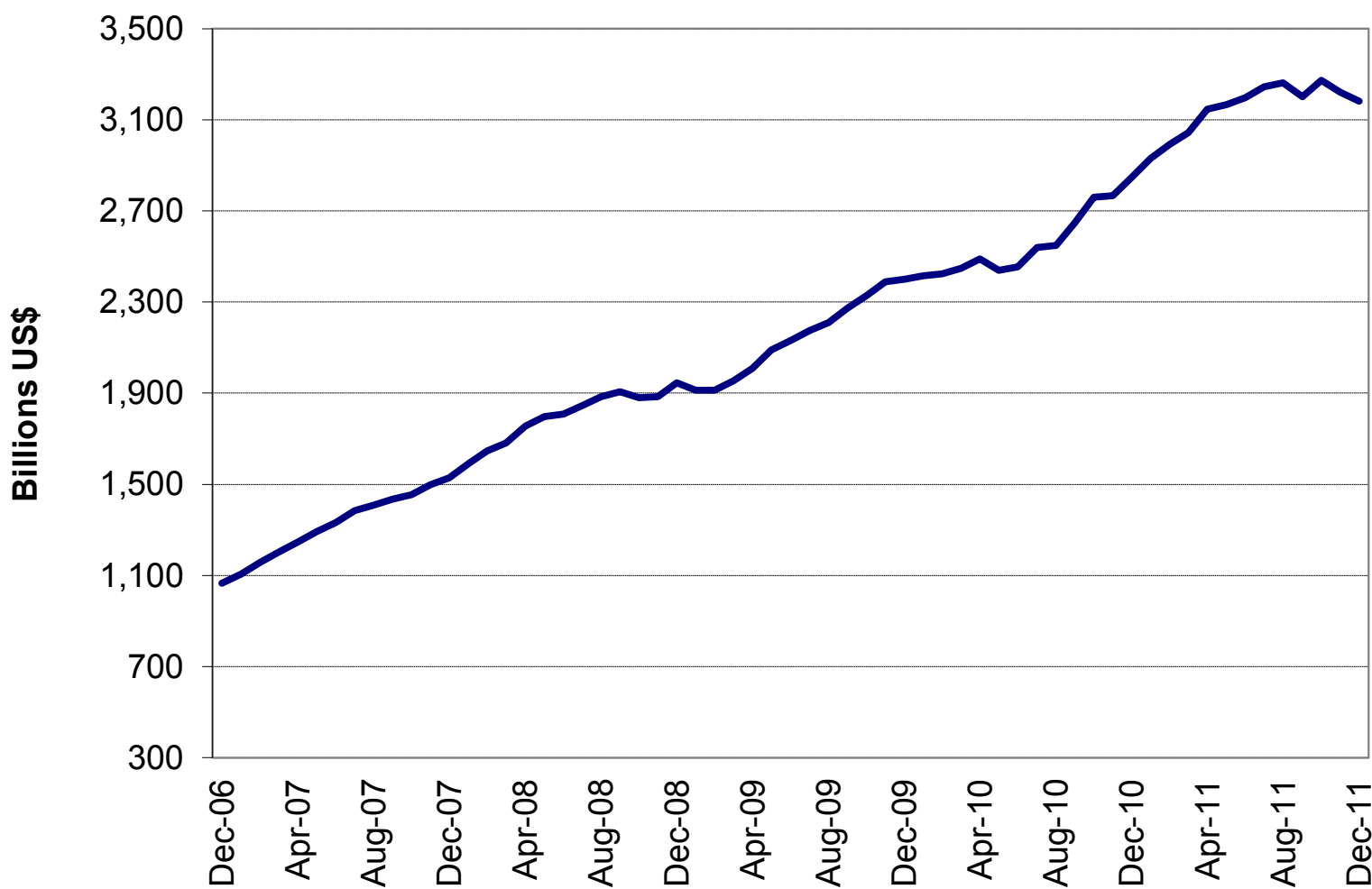
Money Supply M1



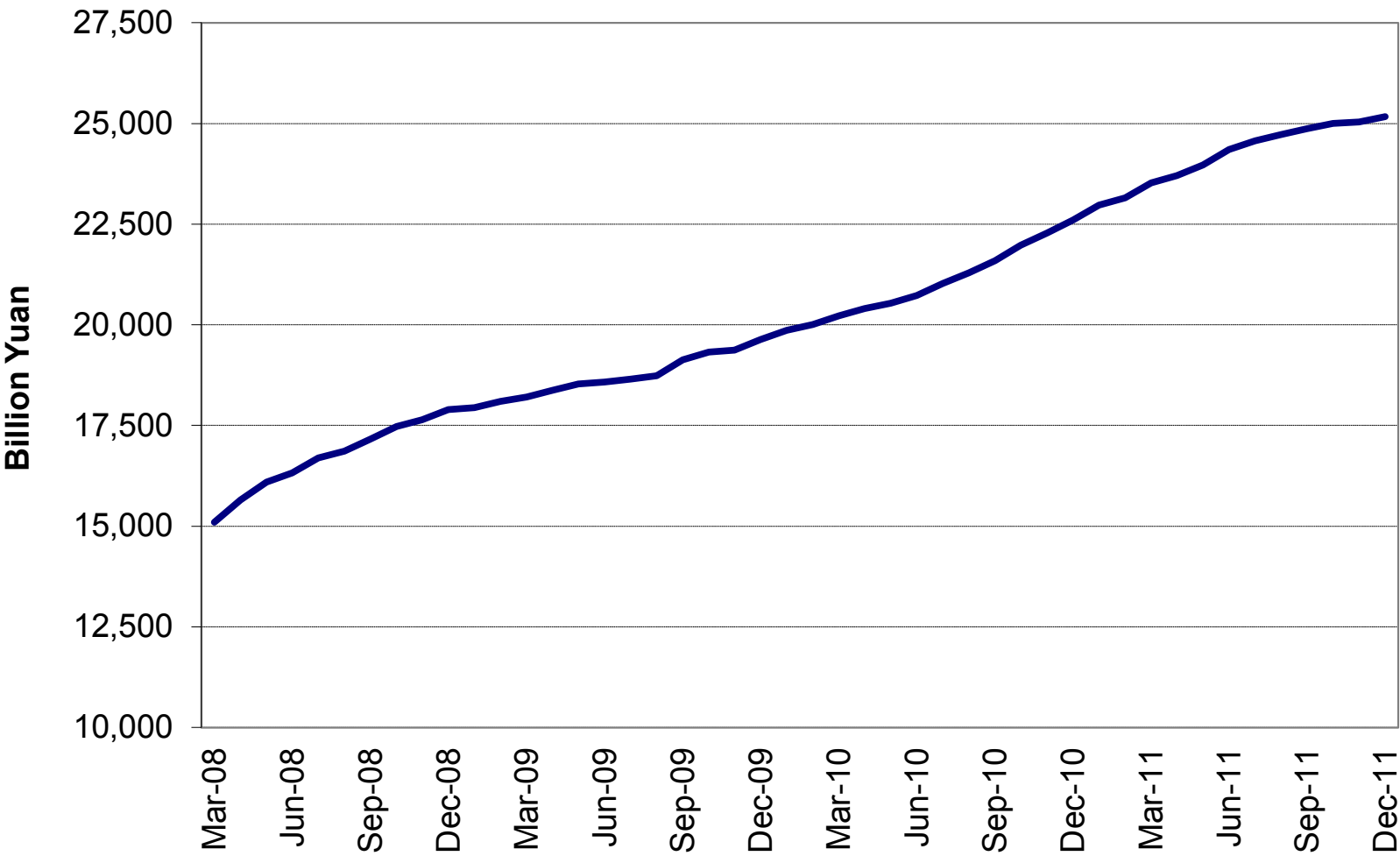
Money Supply M2



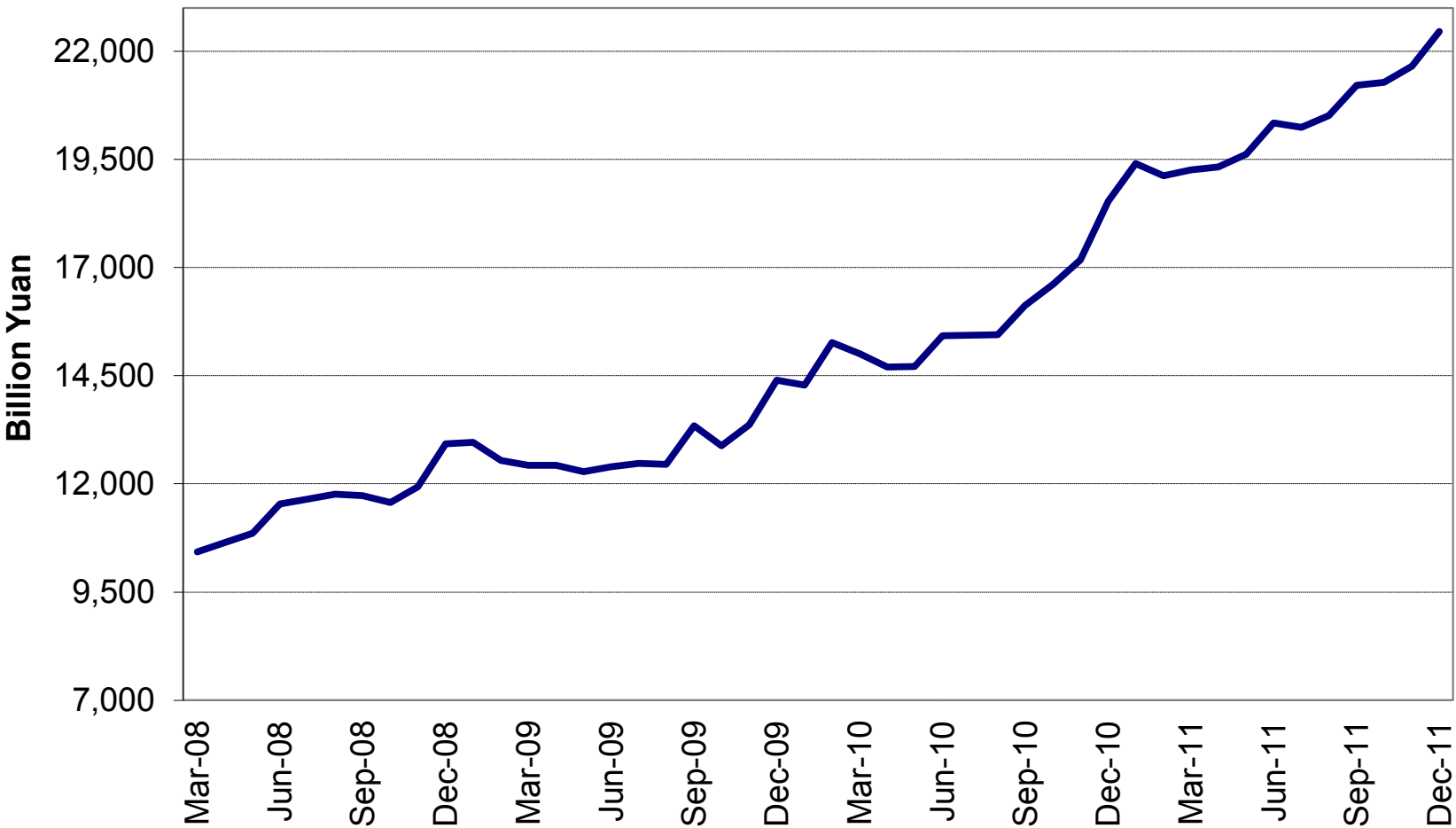
FX Reserves



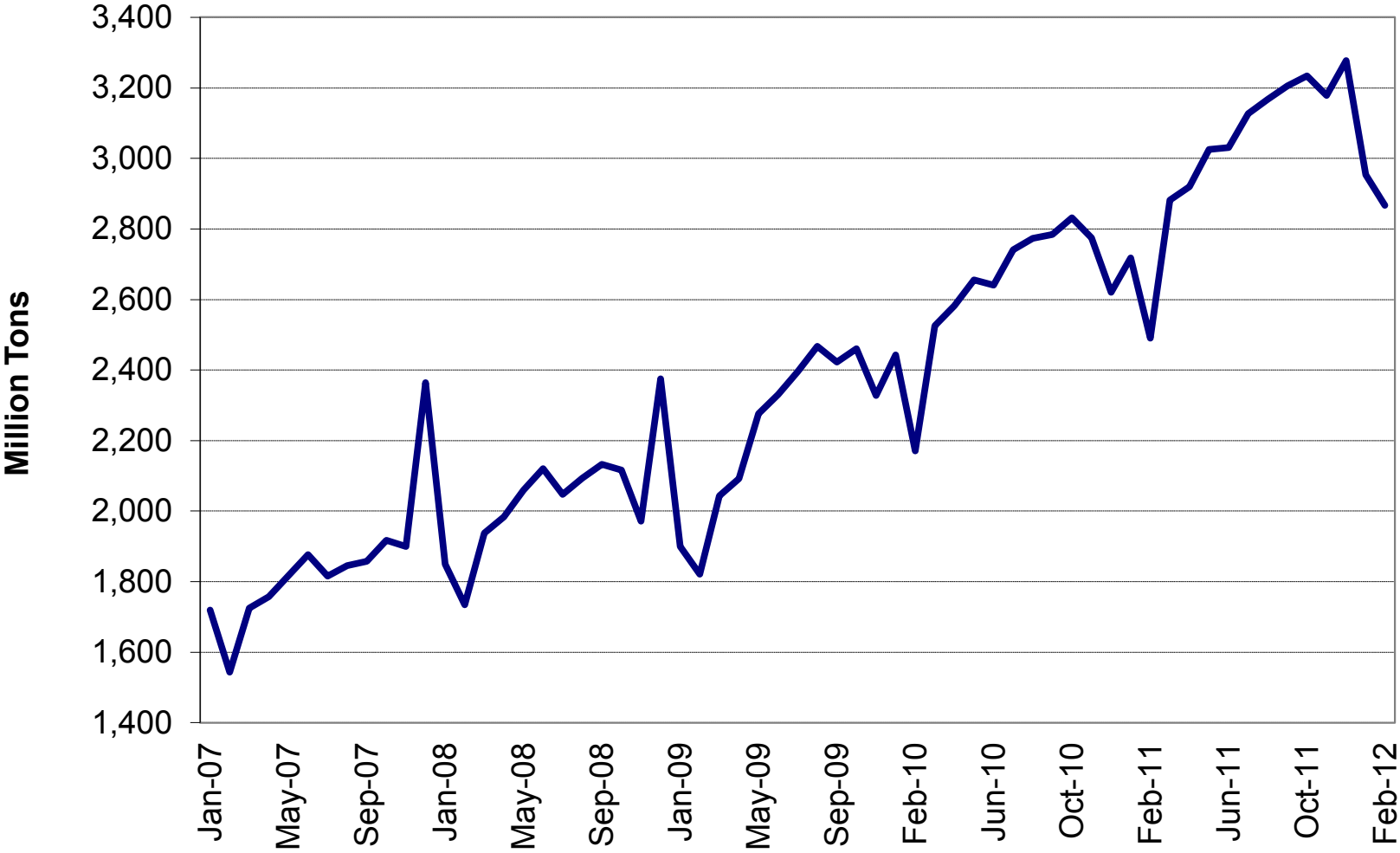
Foreign Assets



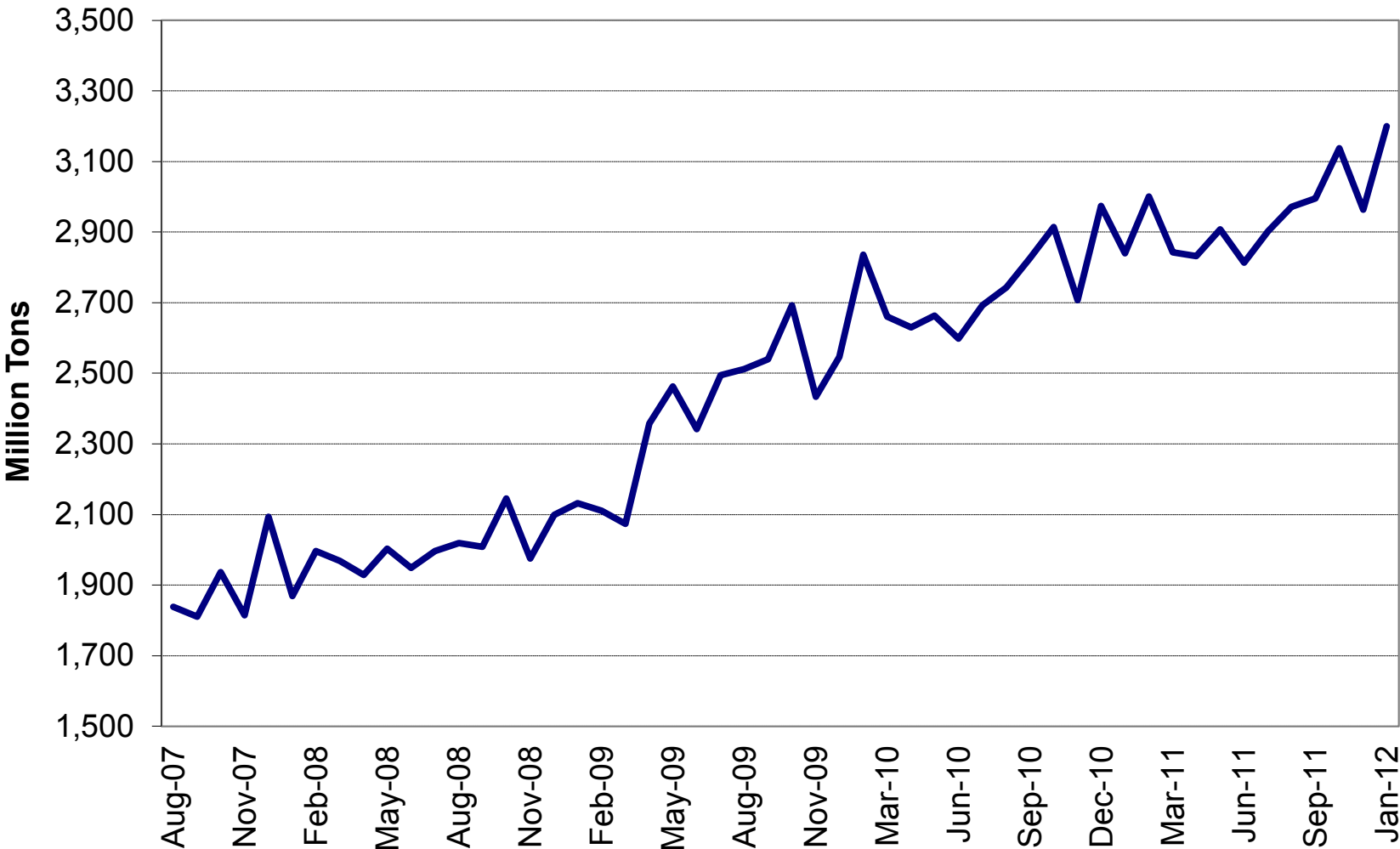
Yuan Reserves



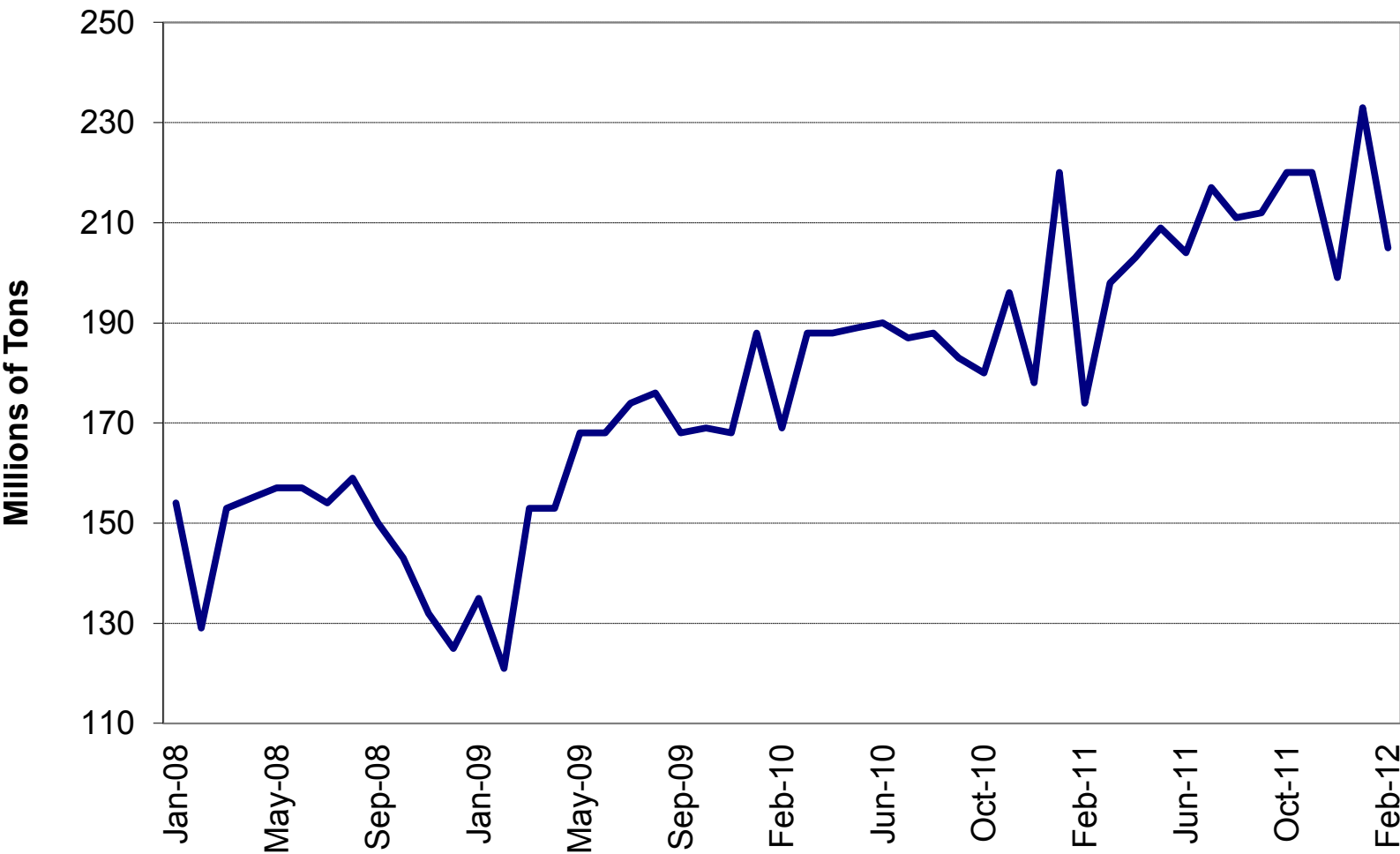
Freight Traffic Vol

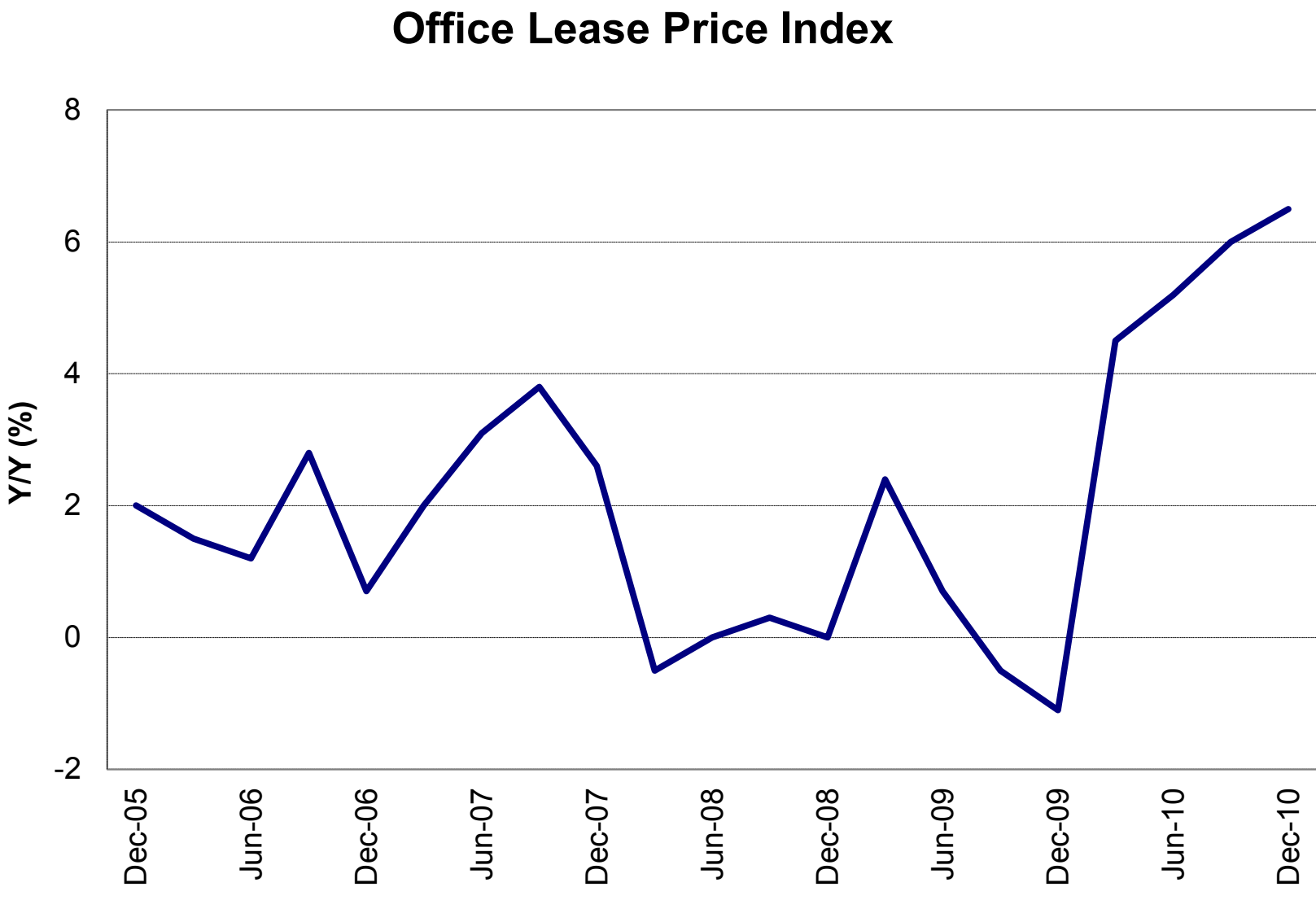


Passenger Traffic Vol



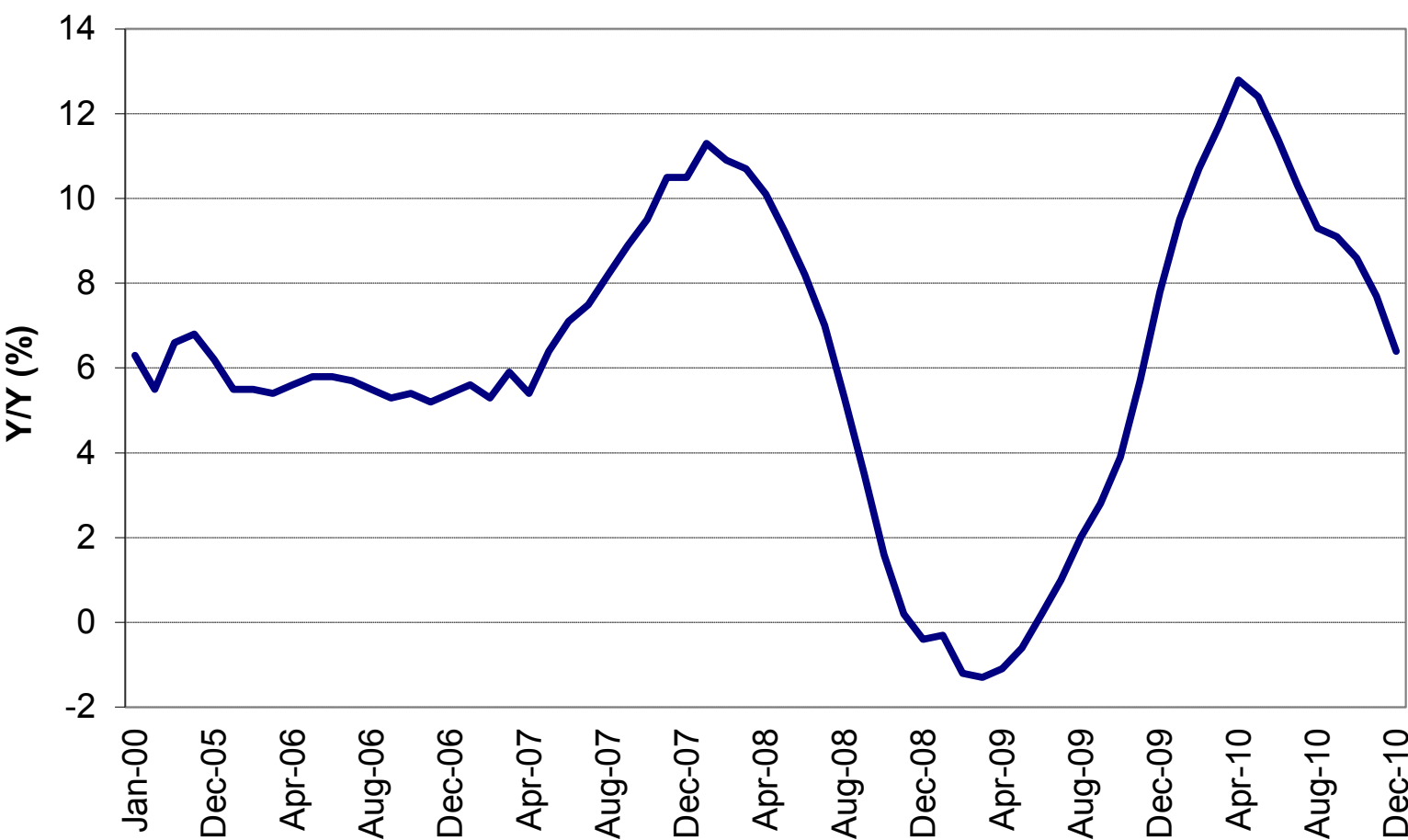
Foreign Trade Cargo



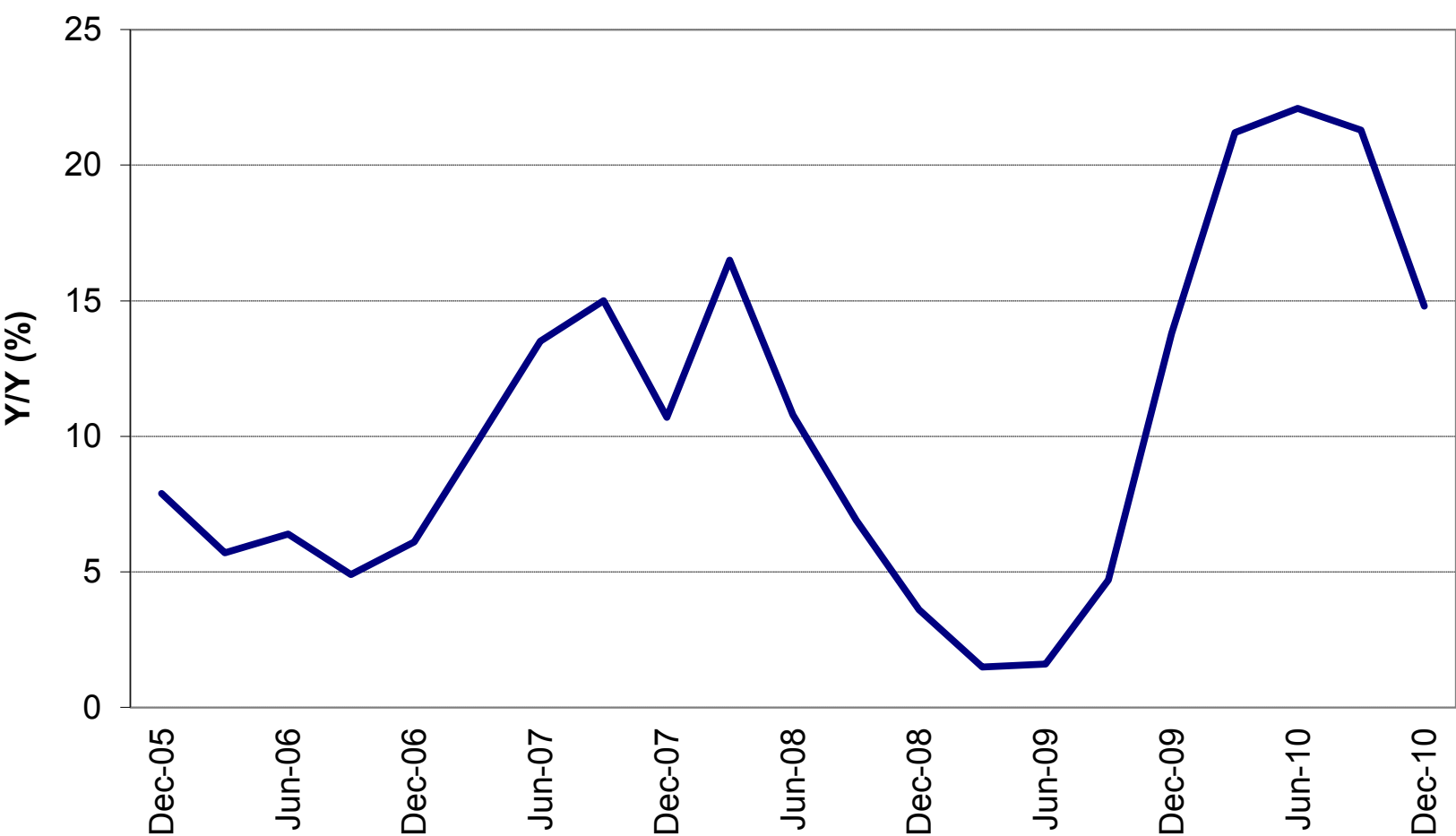


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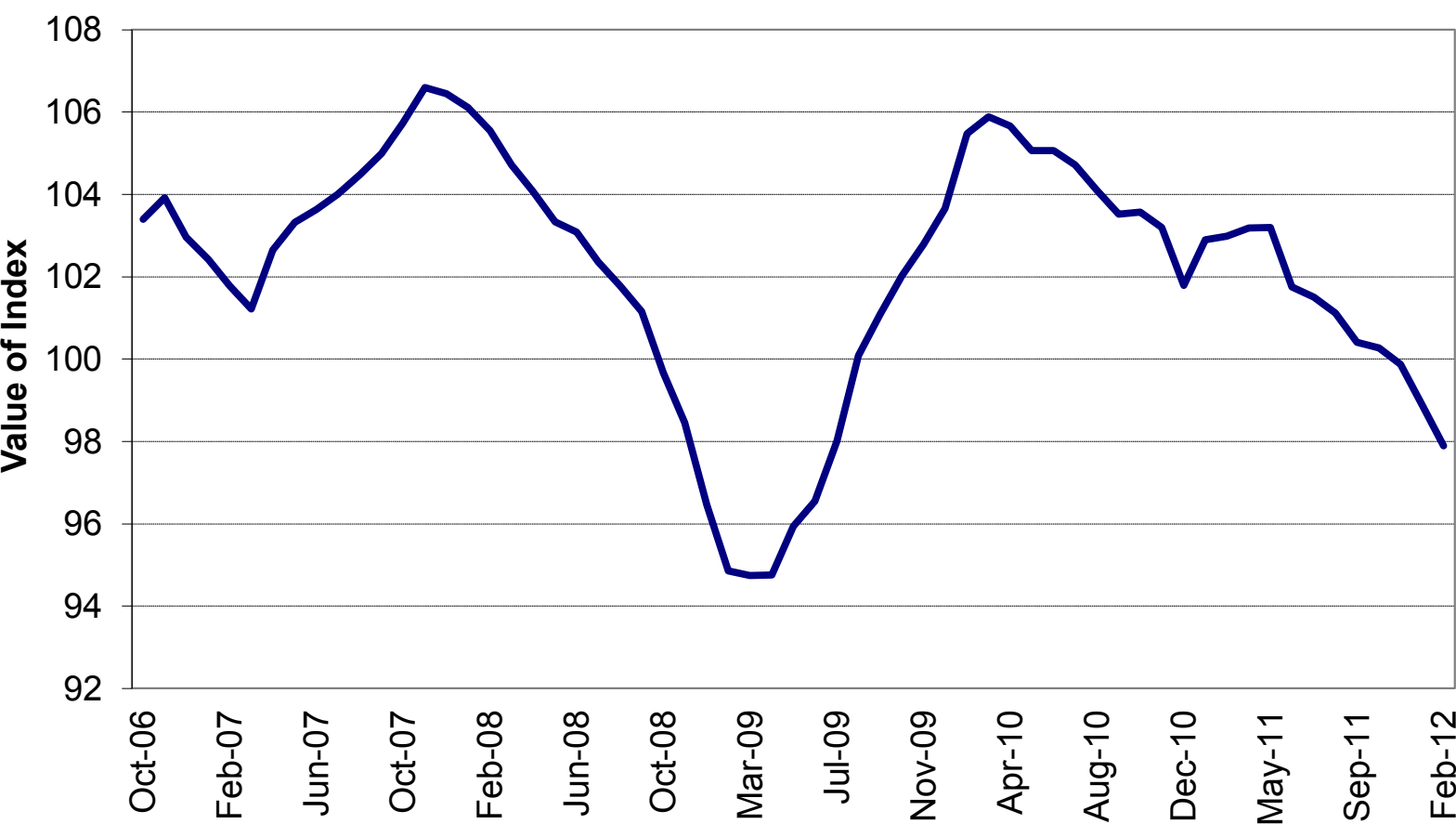
NRDC Property Price Index



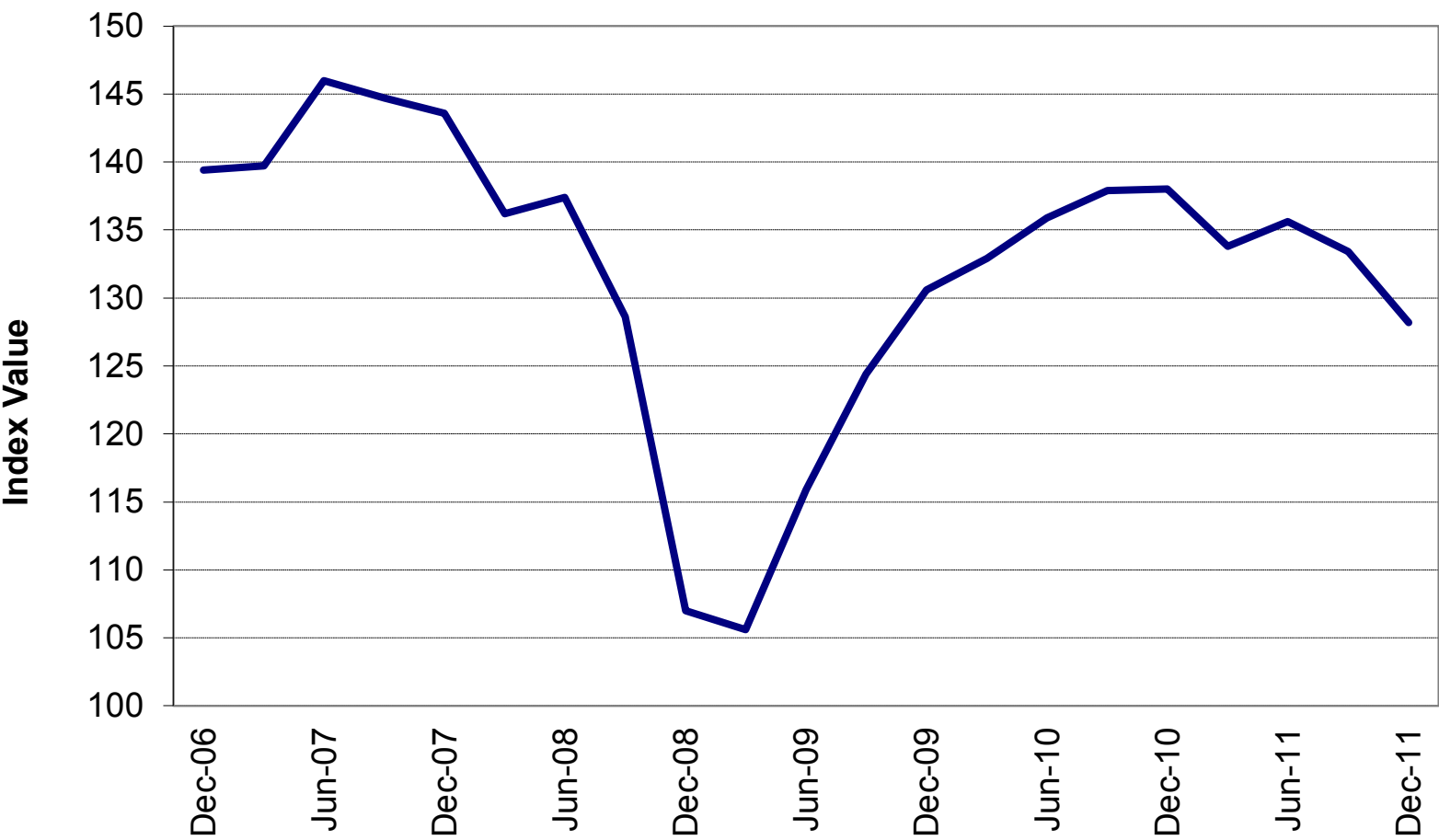
Land Transaction Price Index



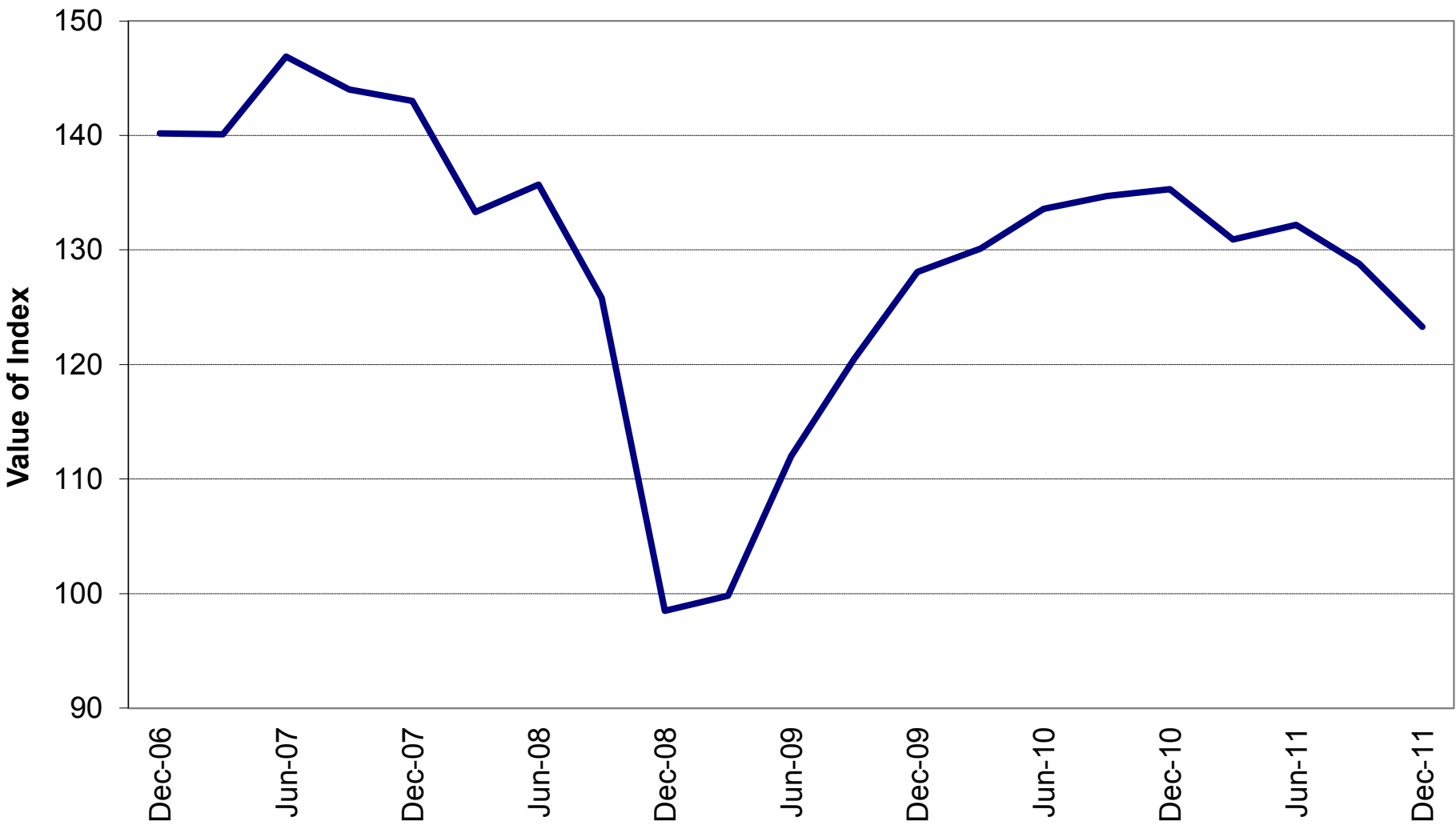
Real Estate Climate Index



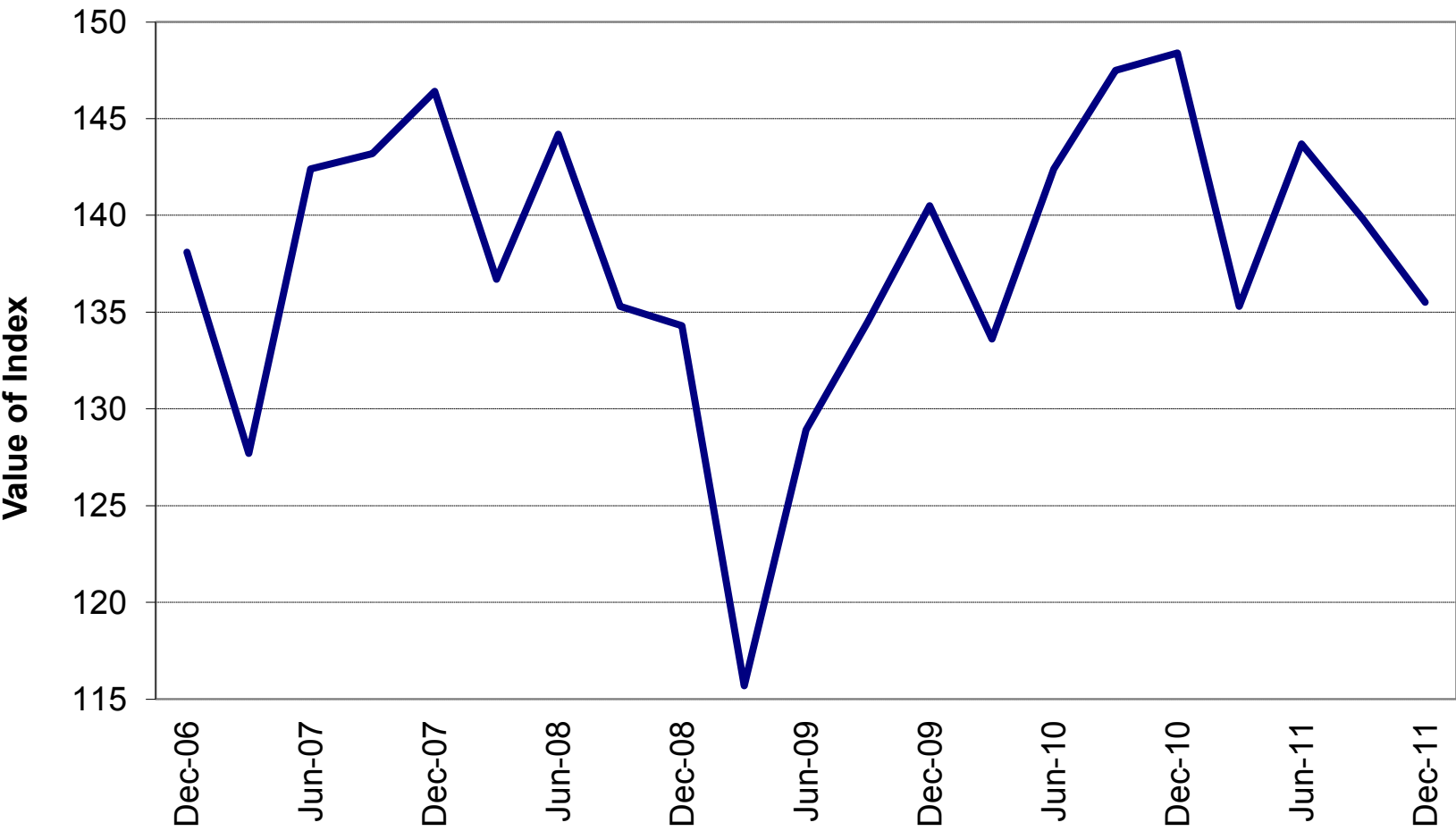
Business Climate Index



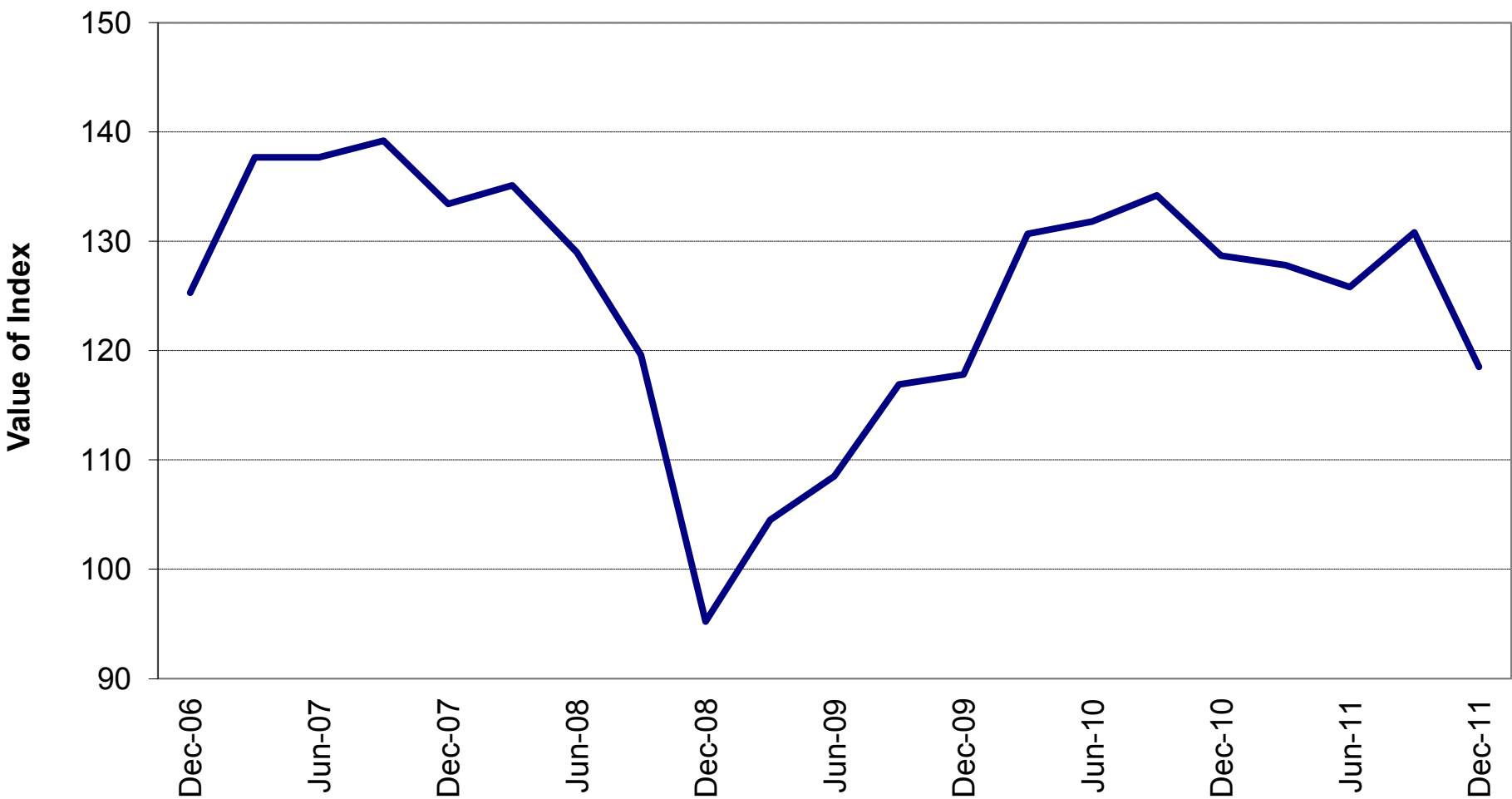
Business Climate Industry



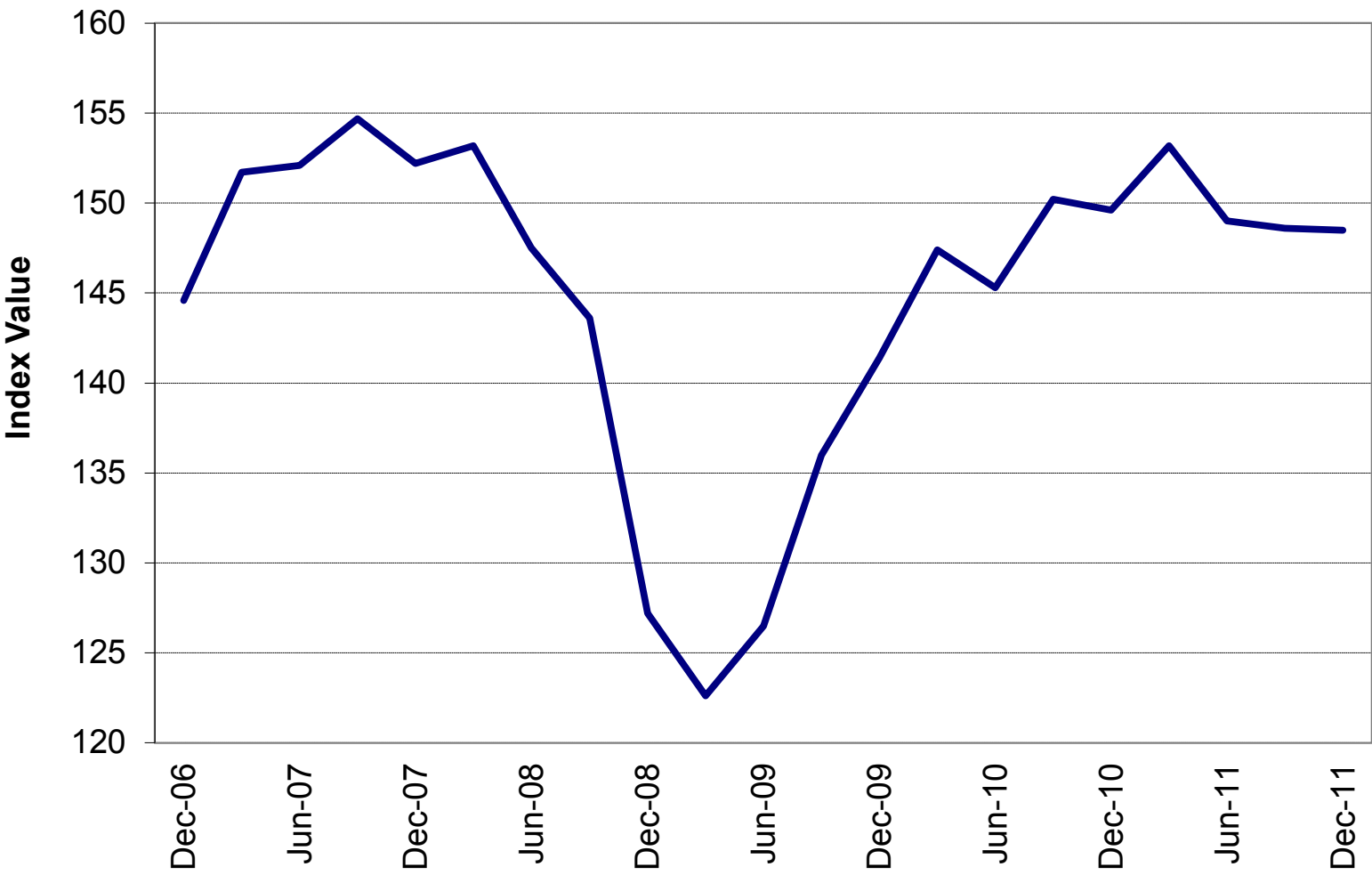
Business Climate Construction



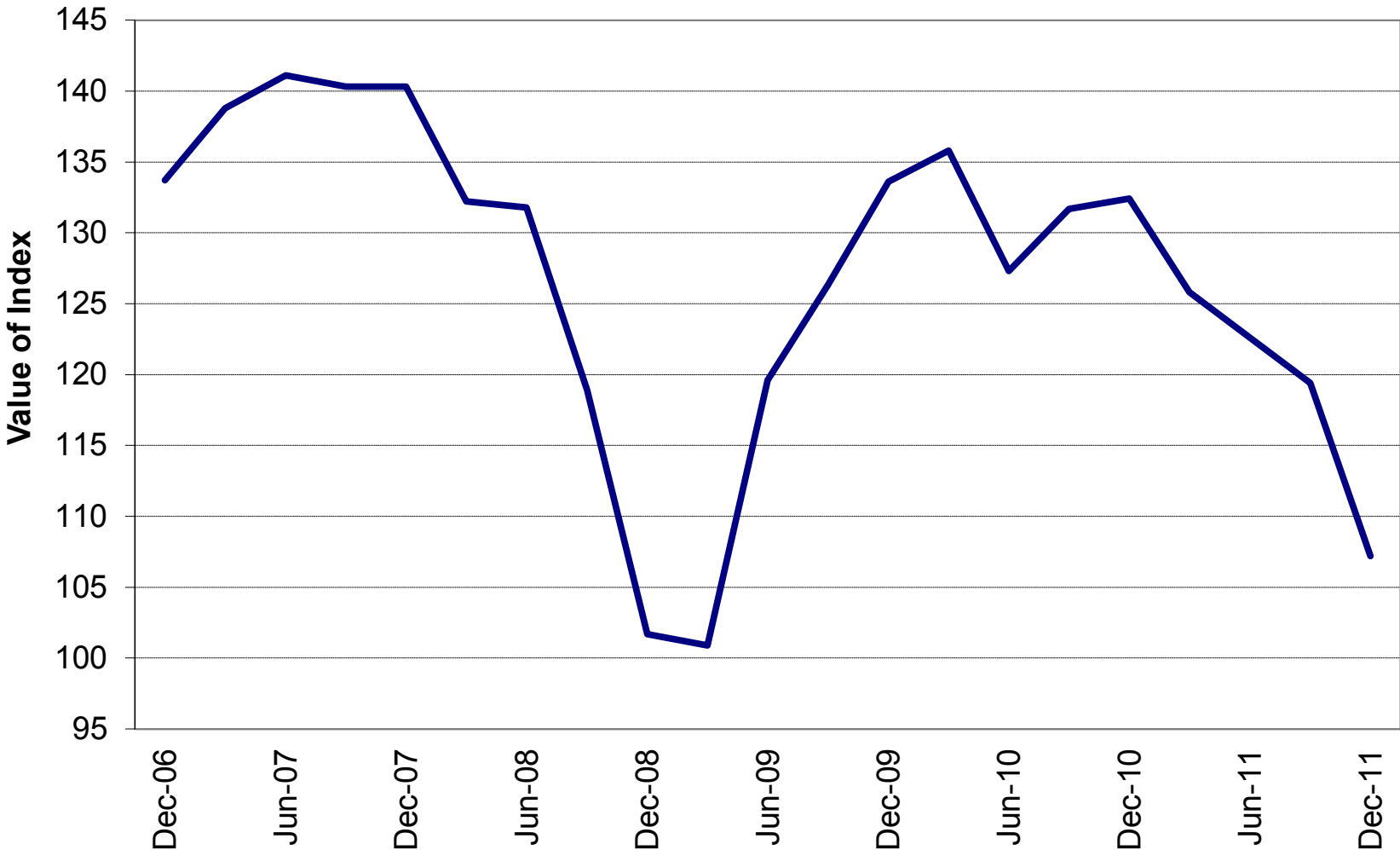
Business Climate Transport/Telecom



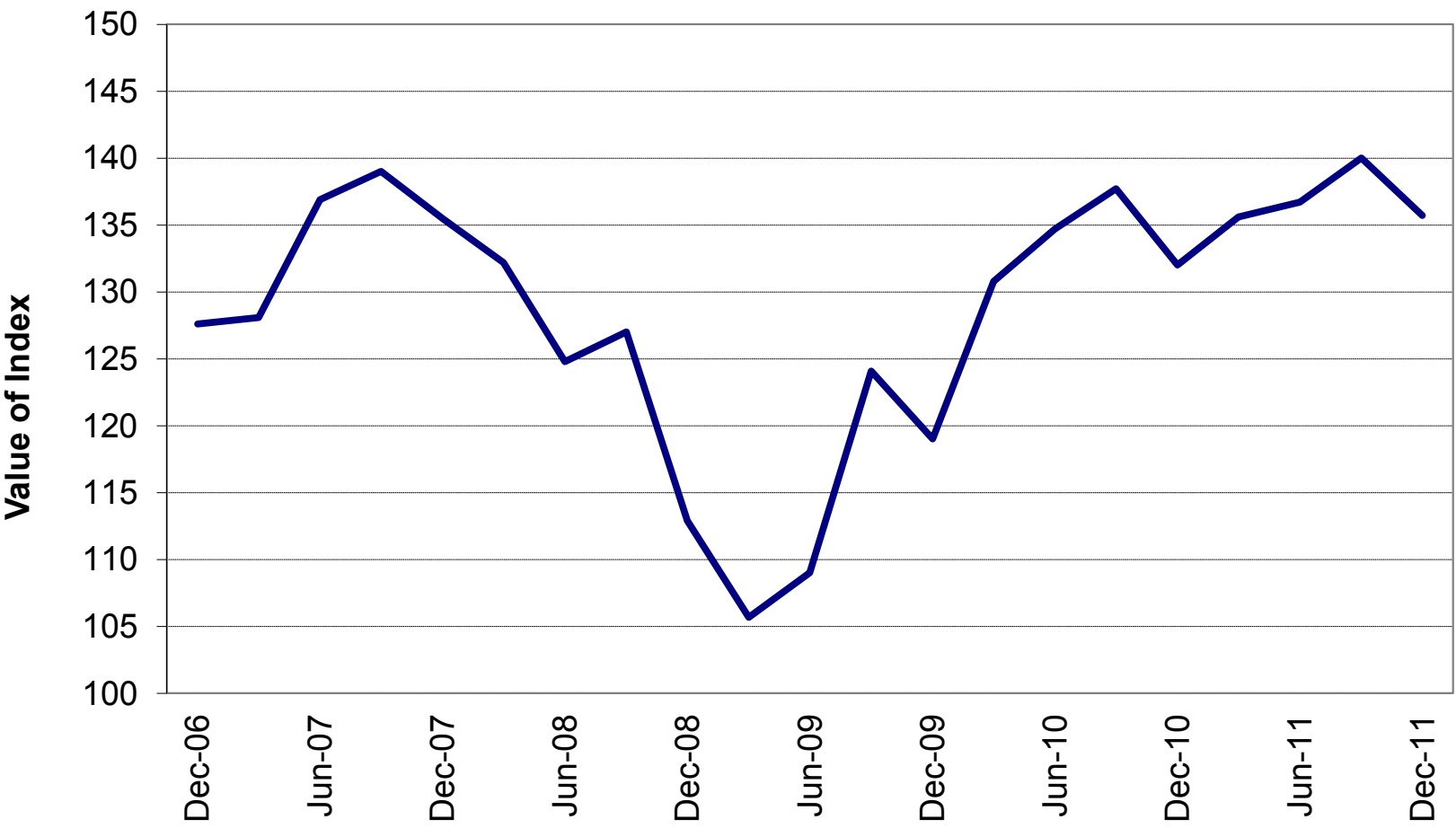
Business Climate Wholesale



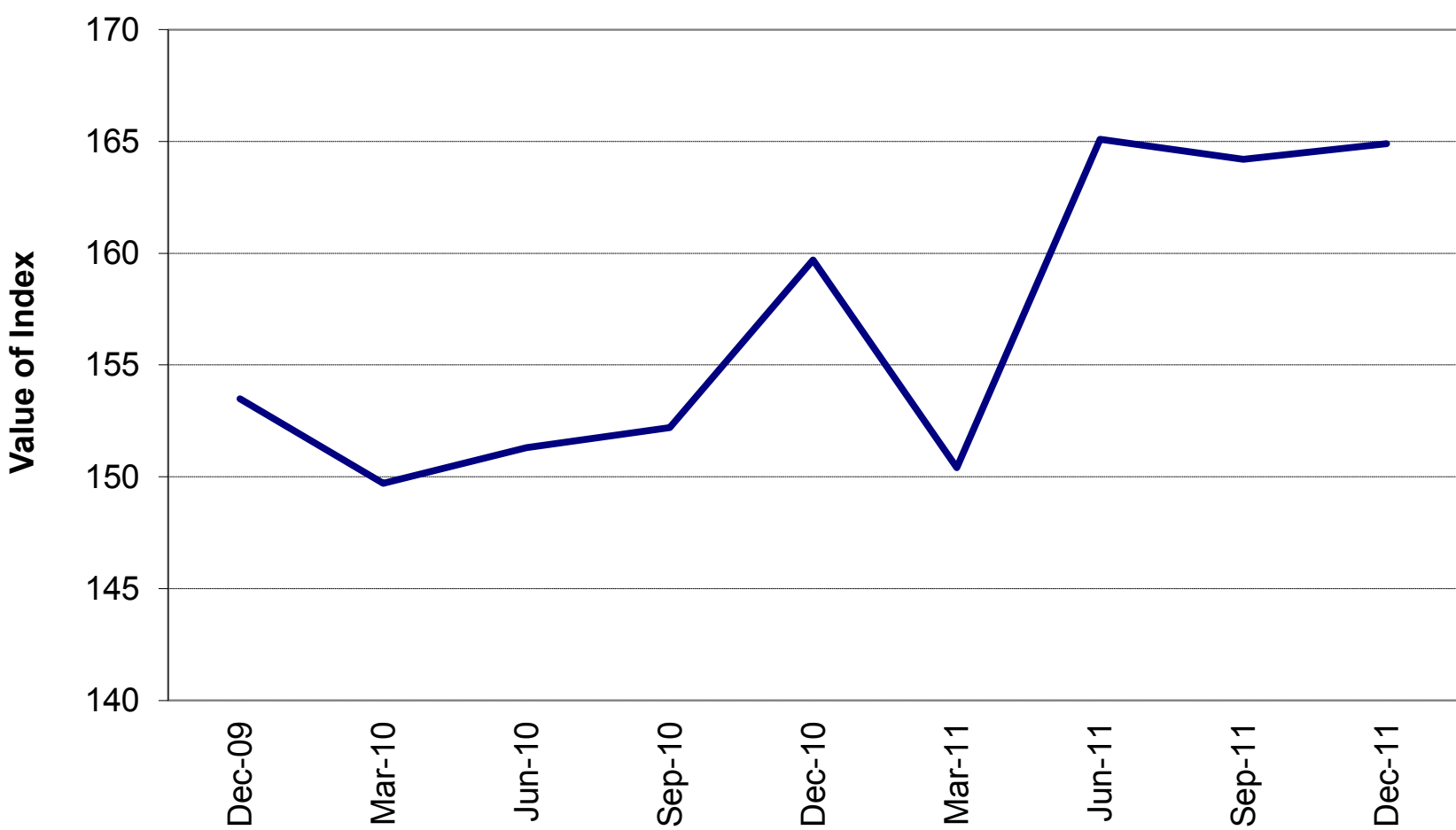
Business Climate Real Estate



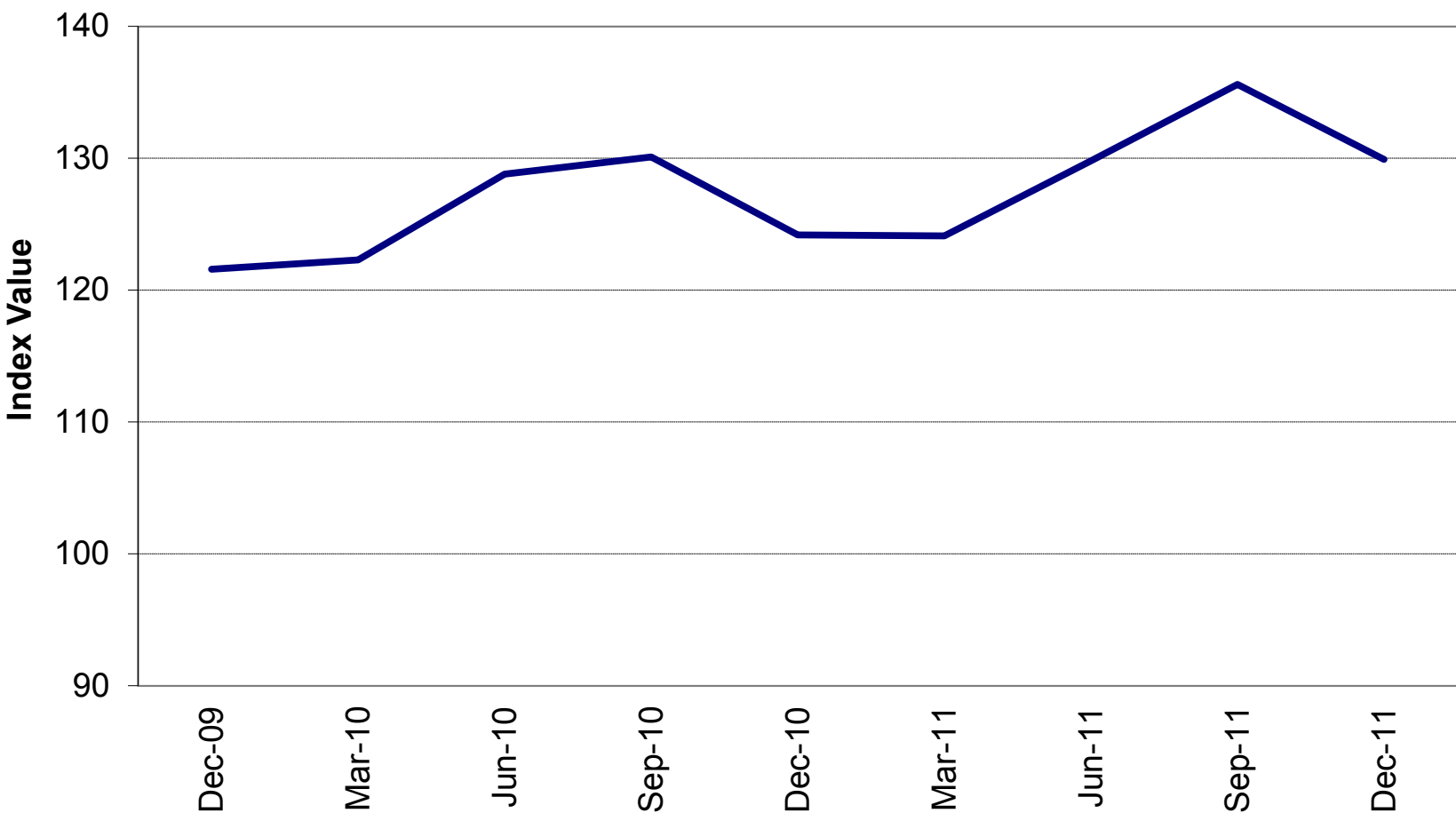
Business Climate Social Services



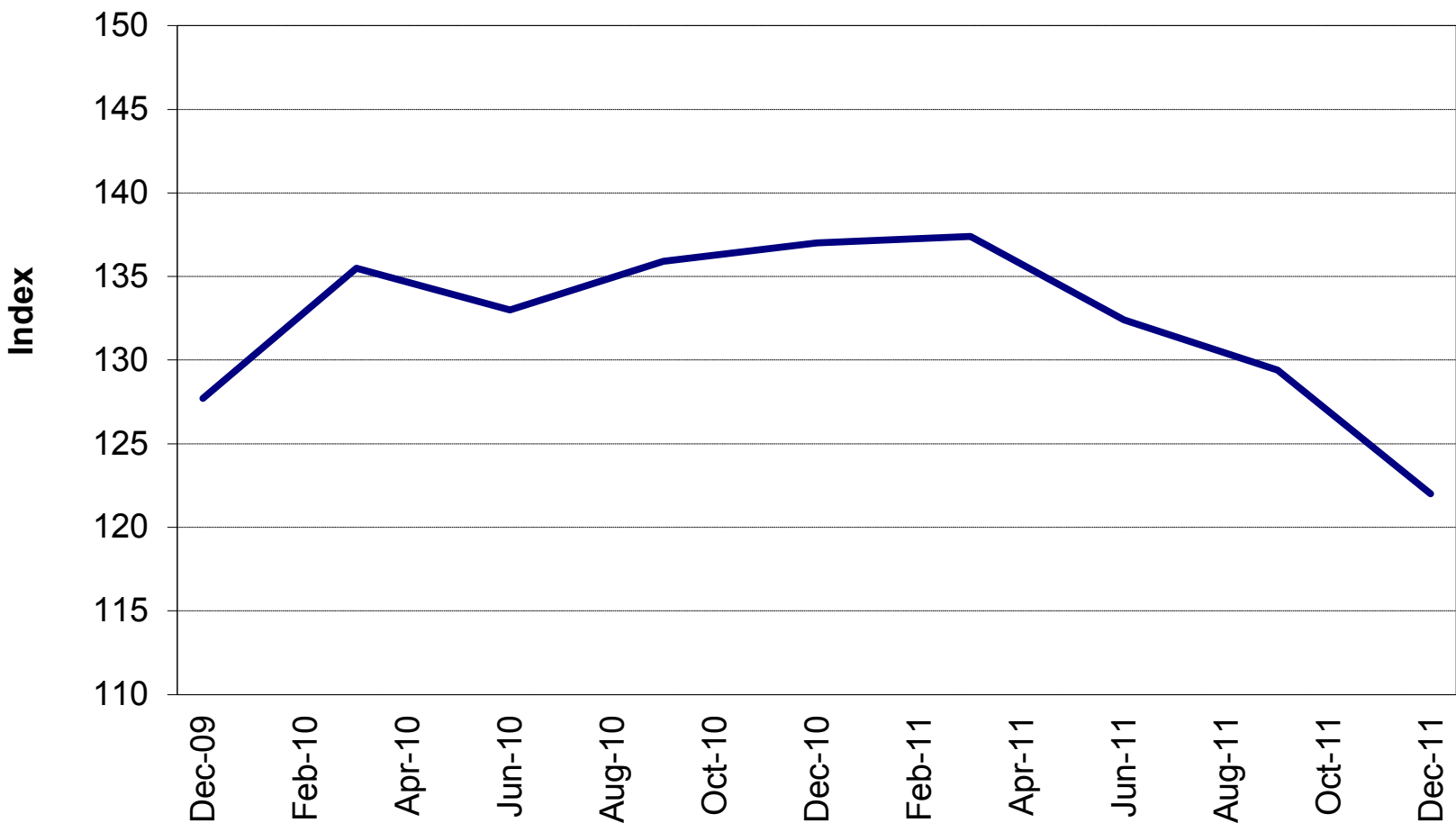
Business Climate Information

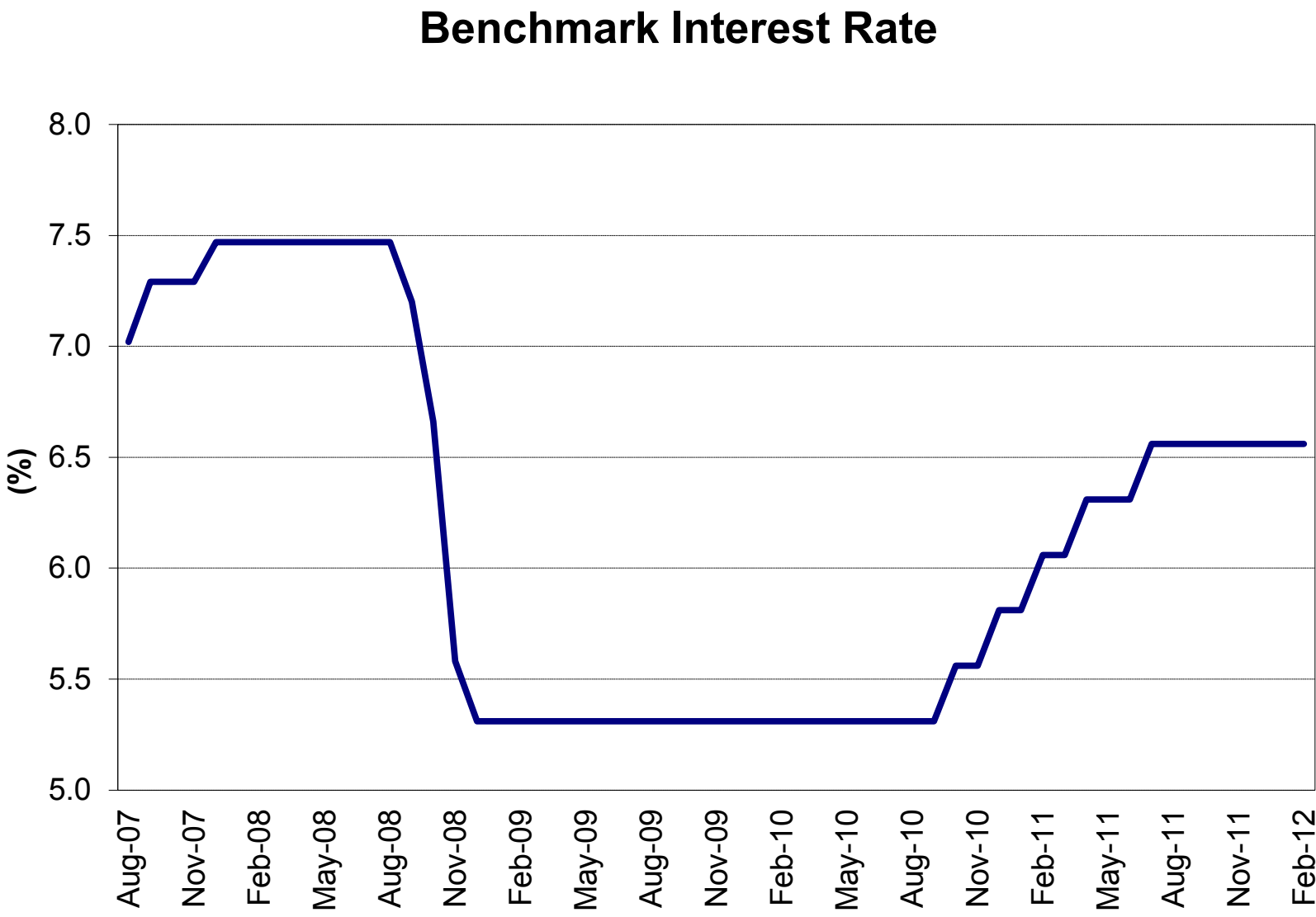


Business Climate Accomodation



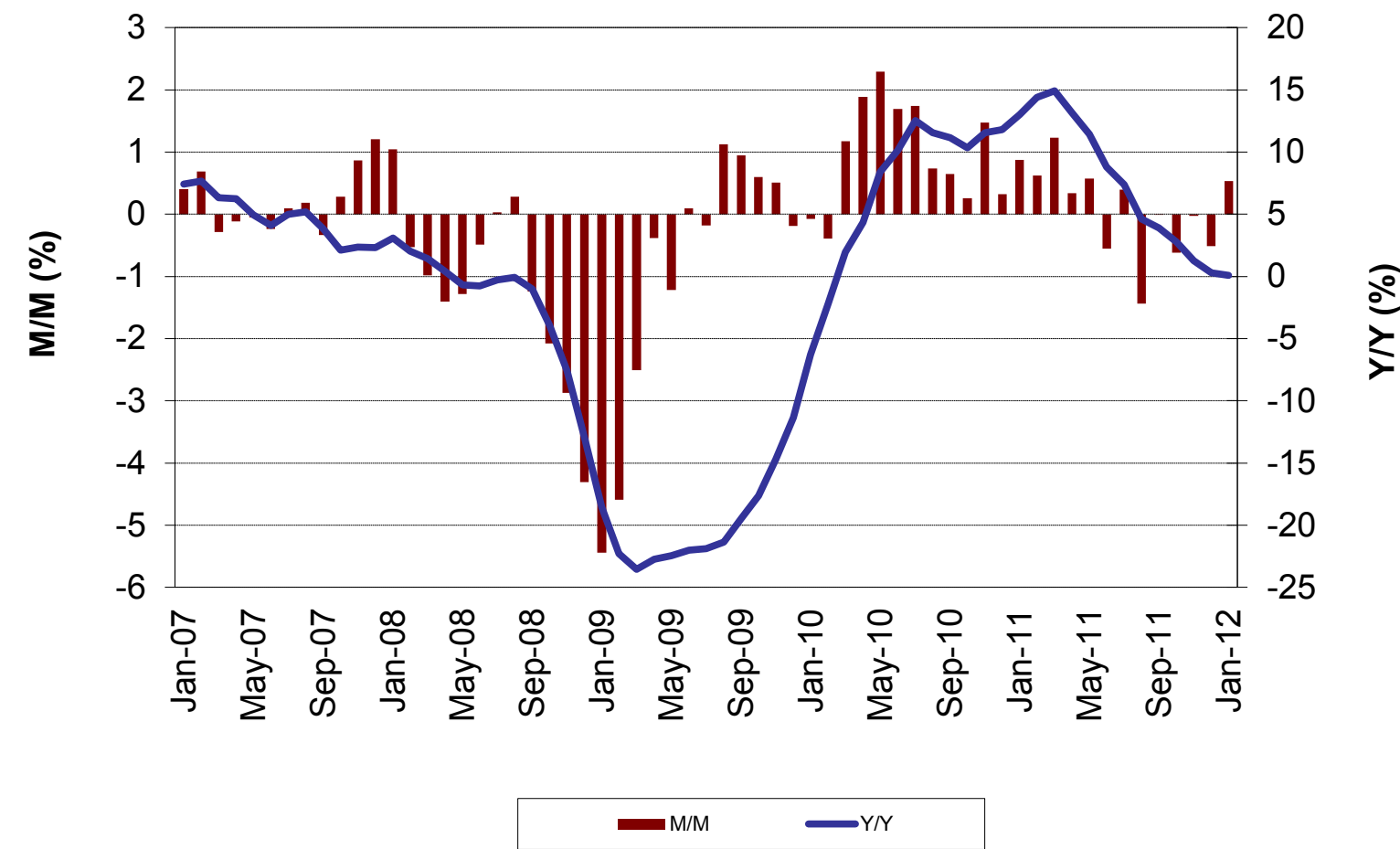
Entrepreneur Confidence Climate



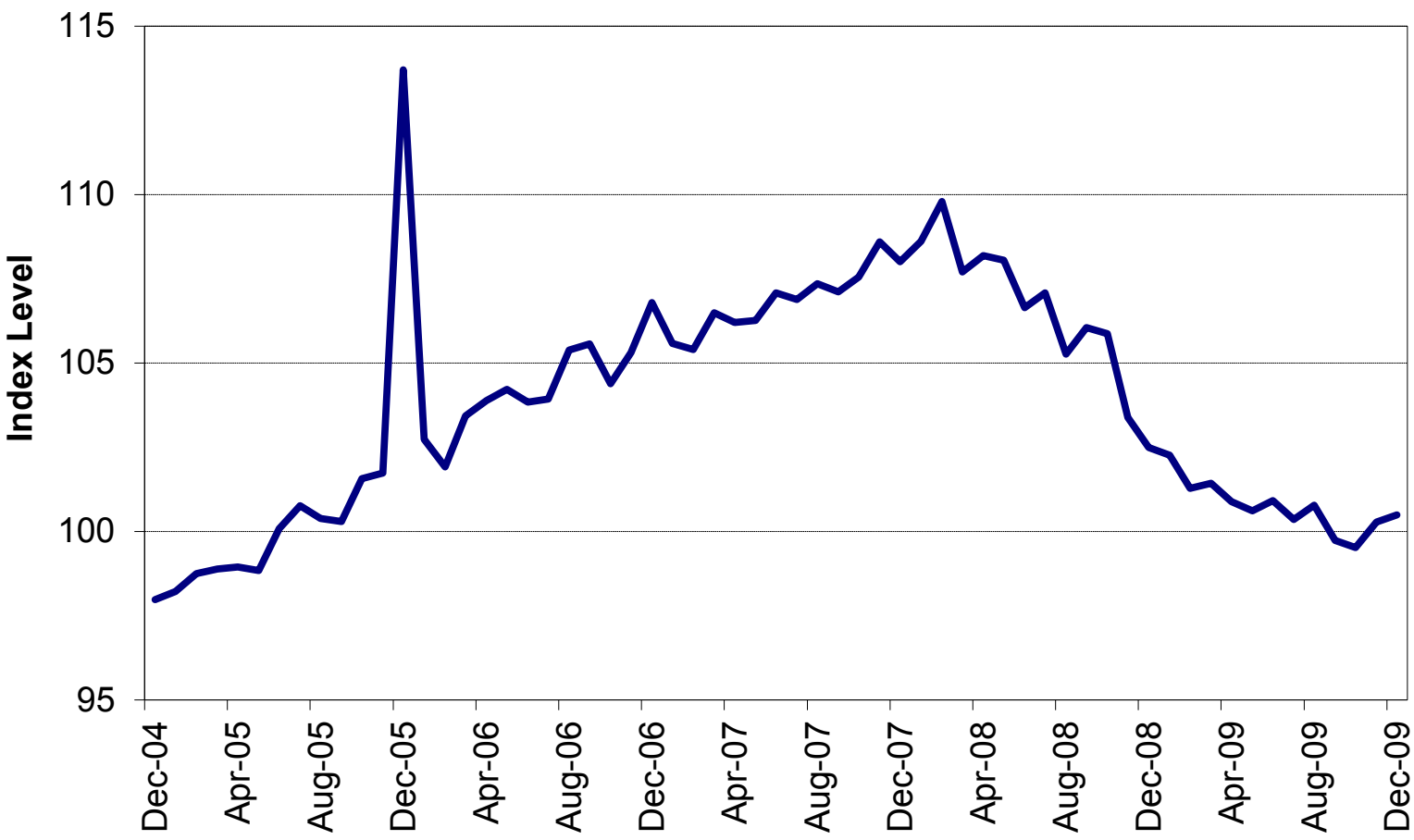


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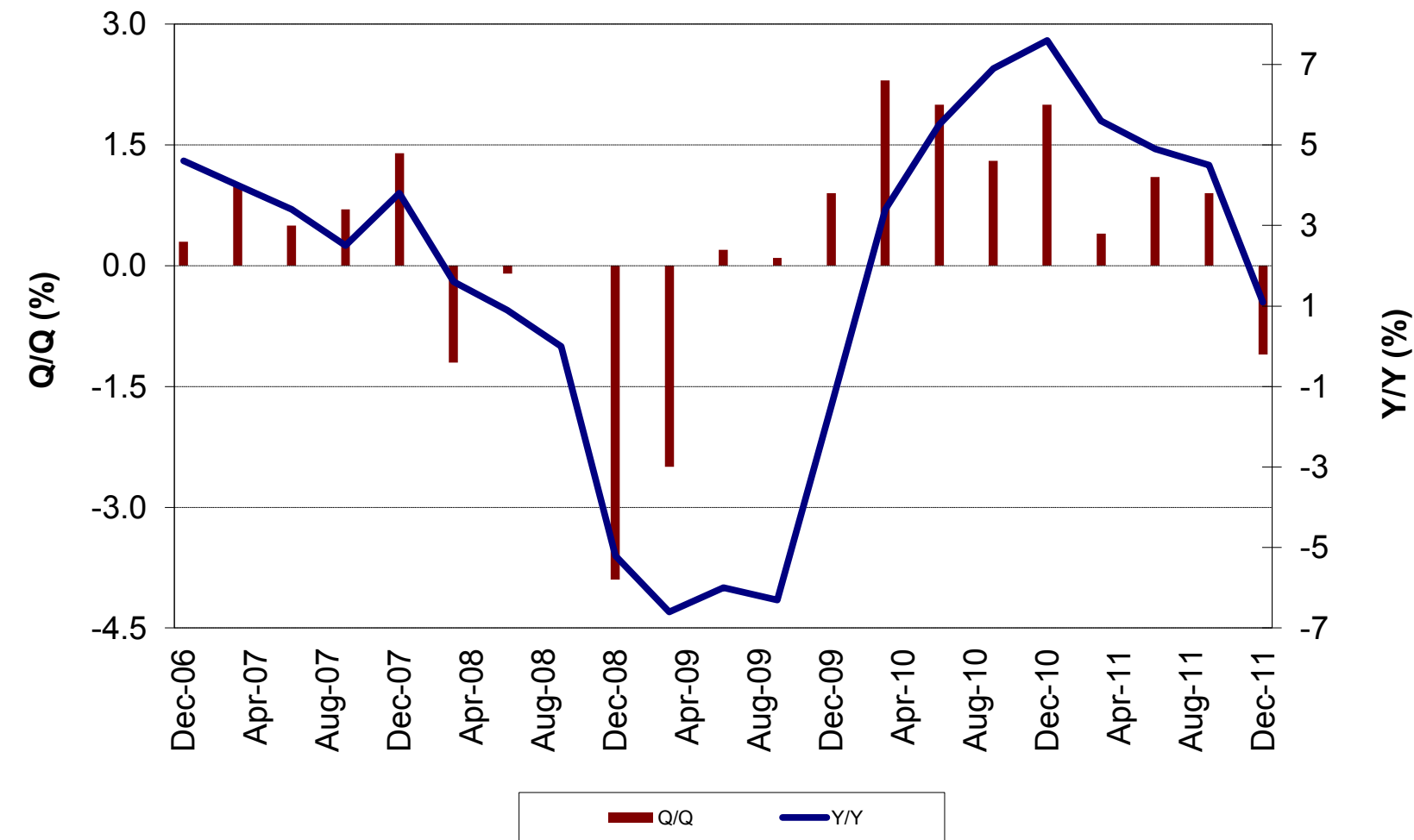
Industrial Production
(3 Mths. Mov. Avg.)



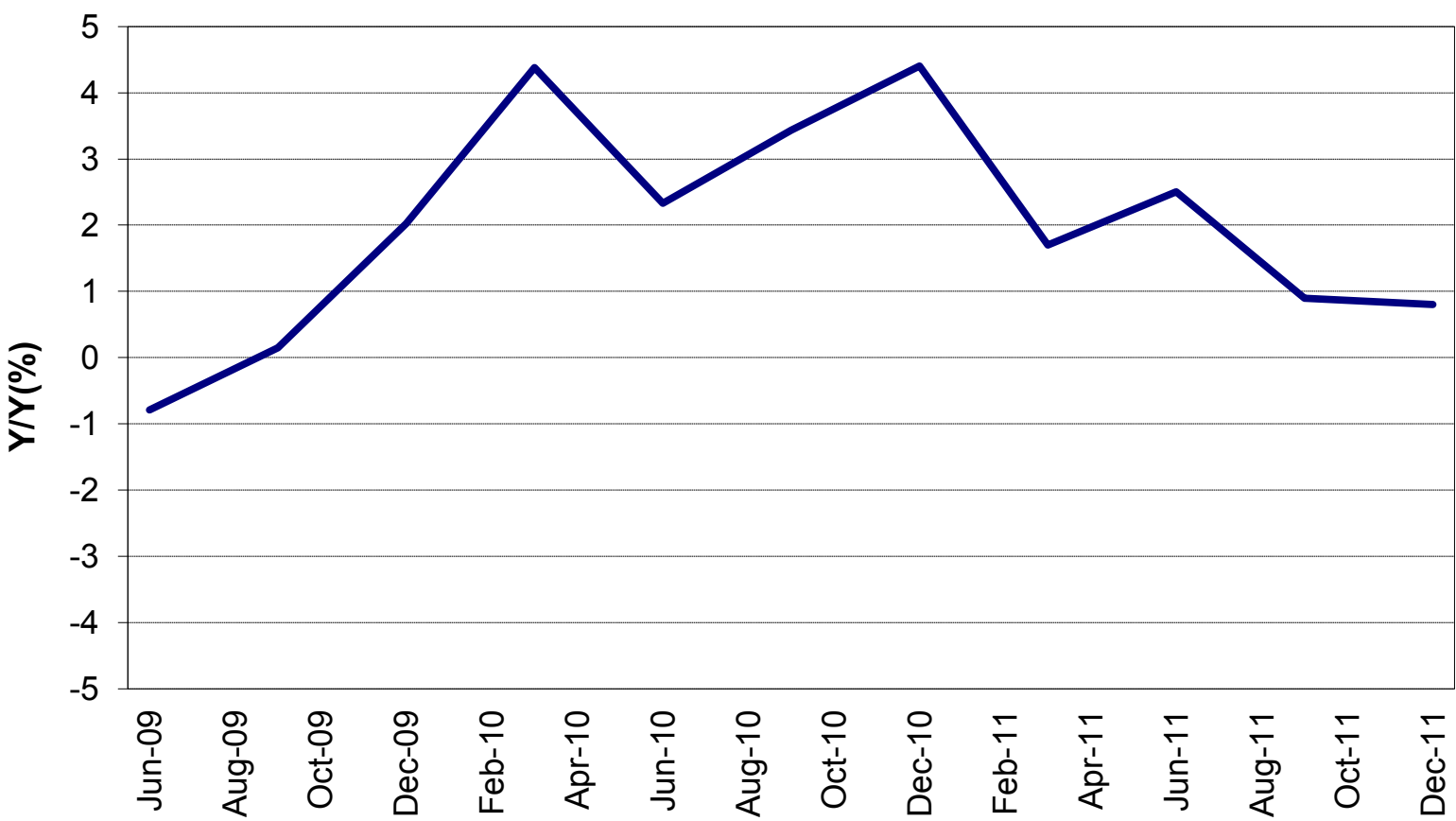
Activity Index Level



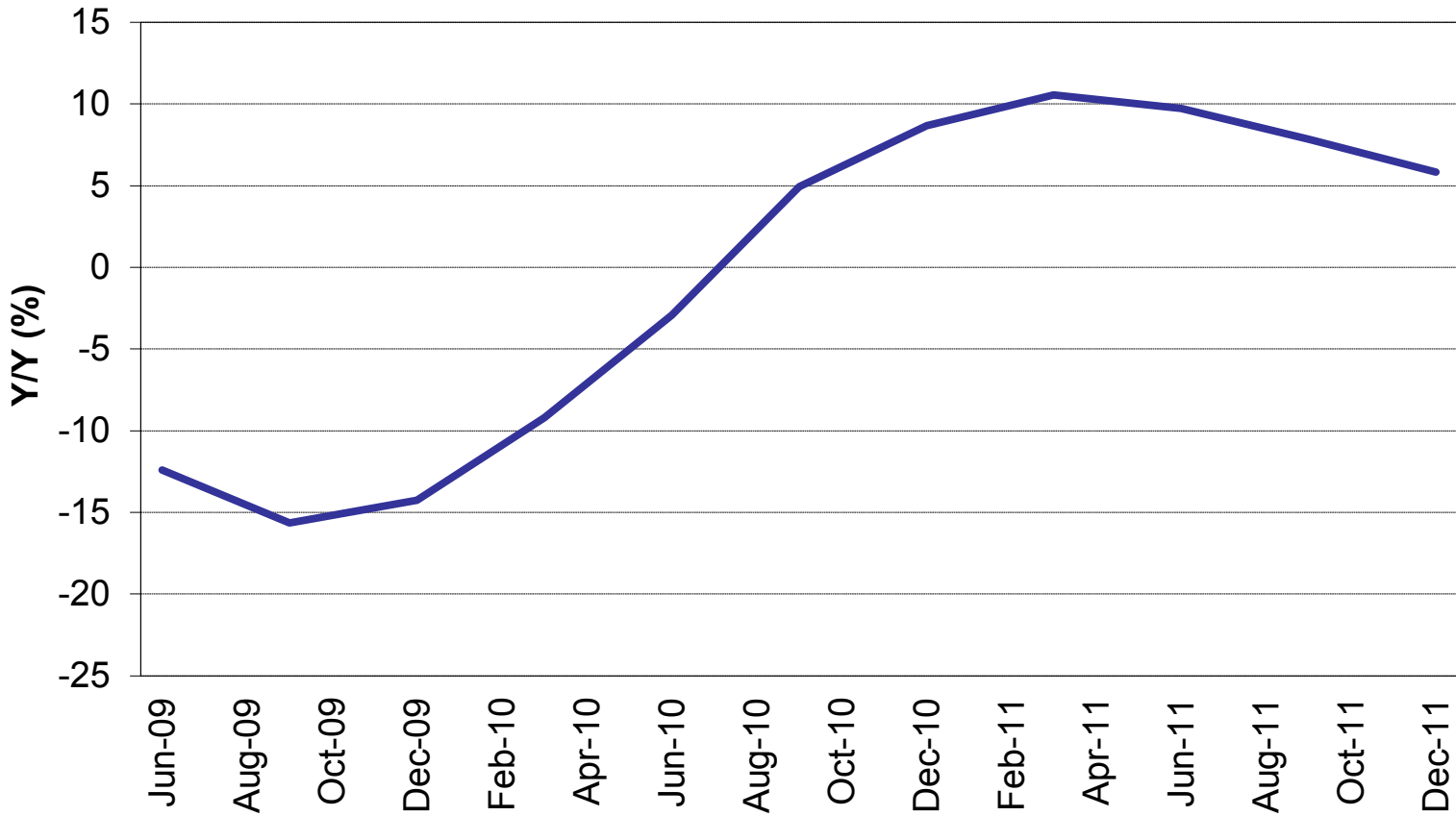
Real GDP Growth



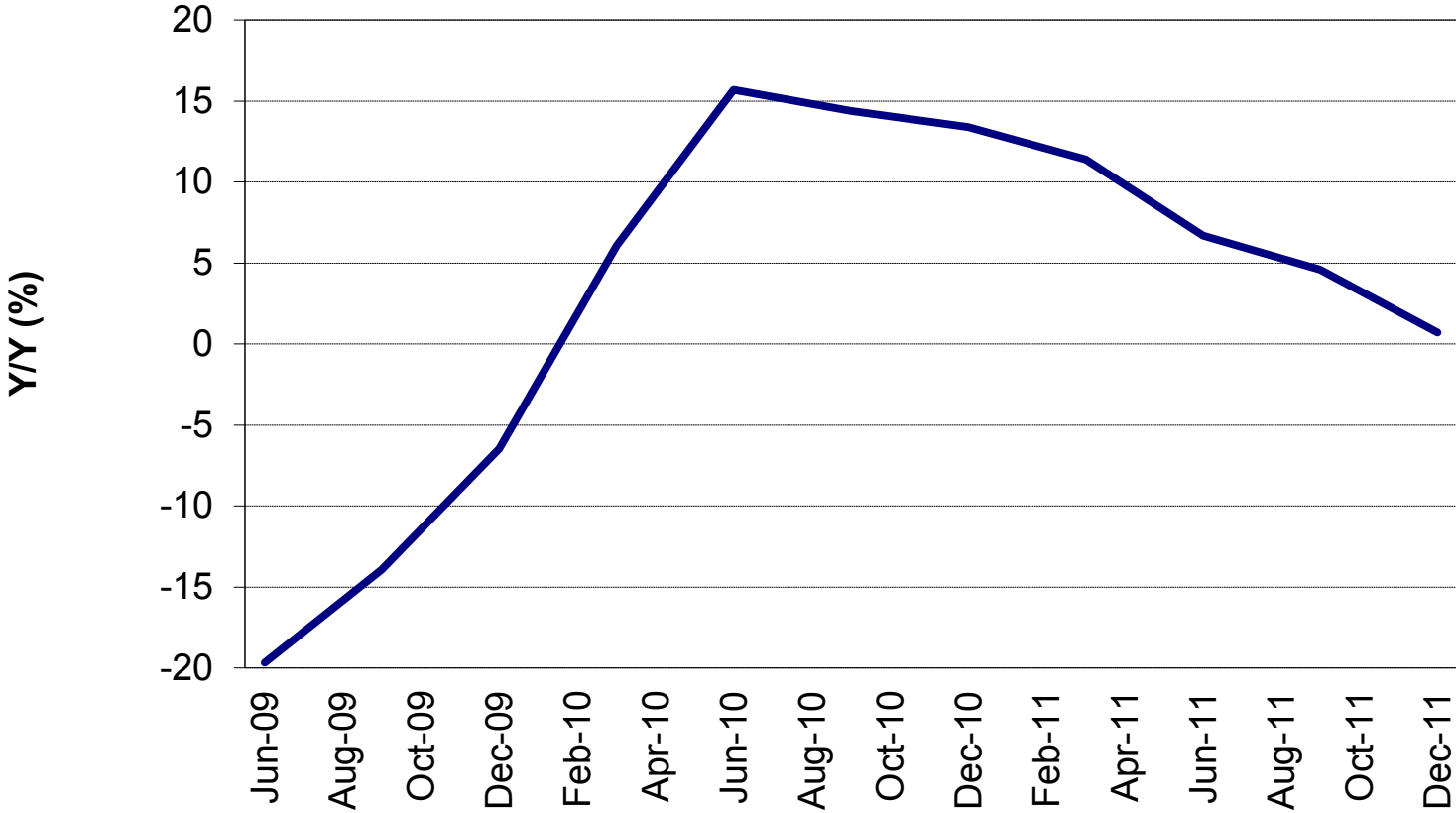
Real GDP: Household Consumption



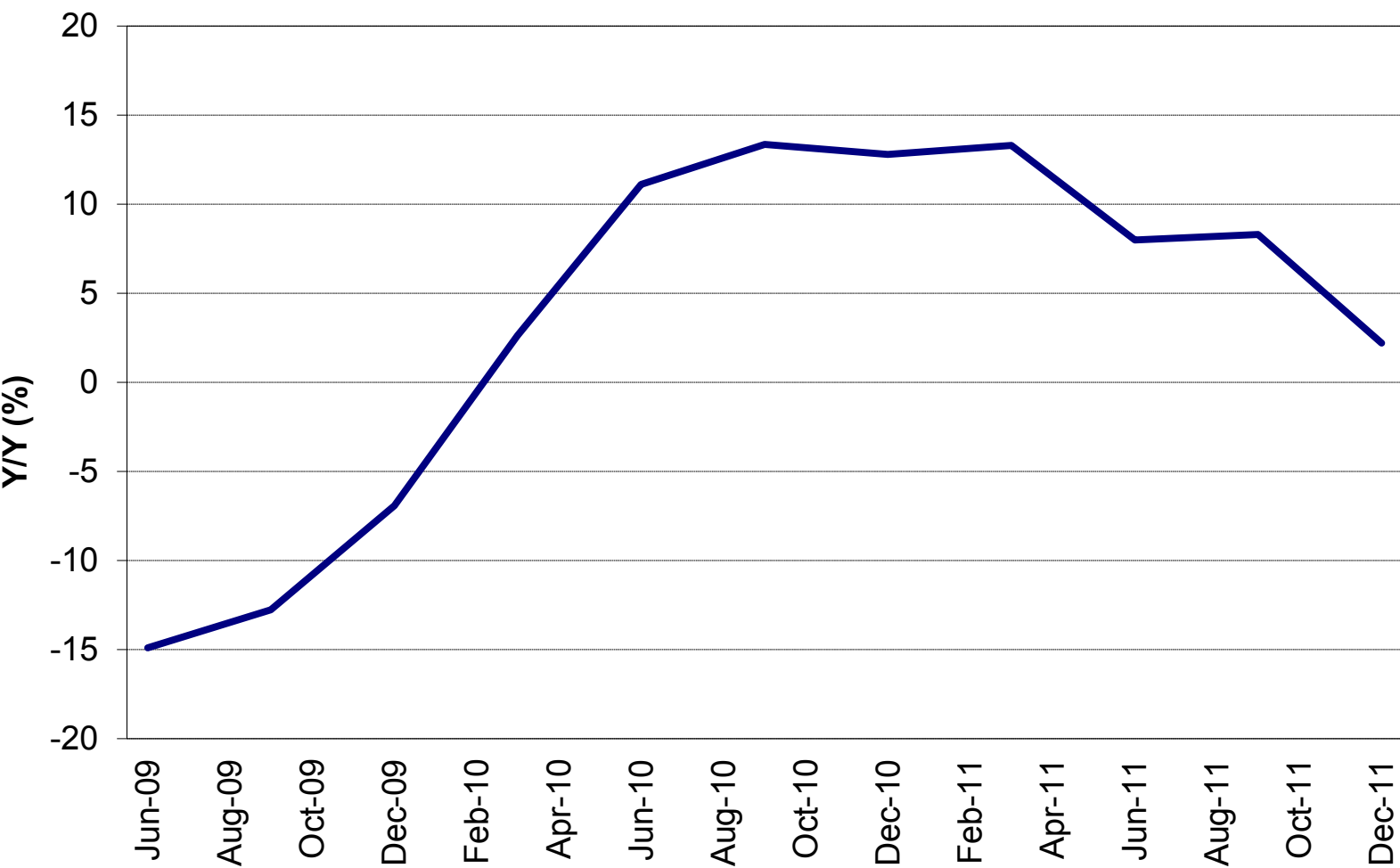
**Real GDP: Gross Fixed Capital Formation
(3 Mths. Mov. Avg.)**

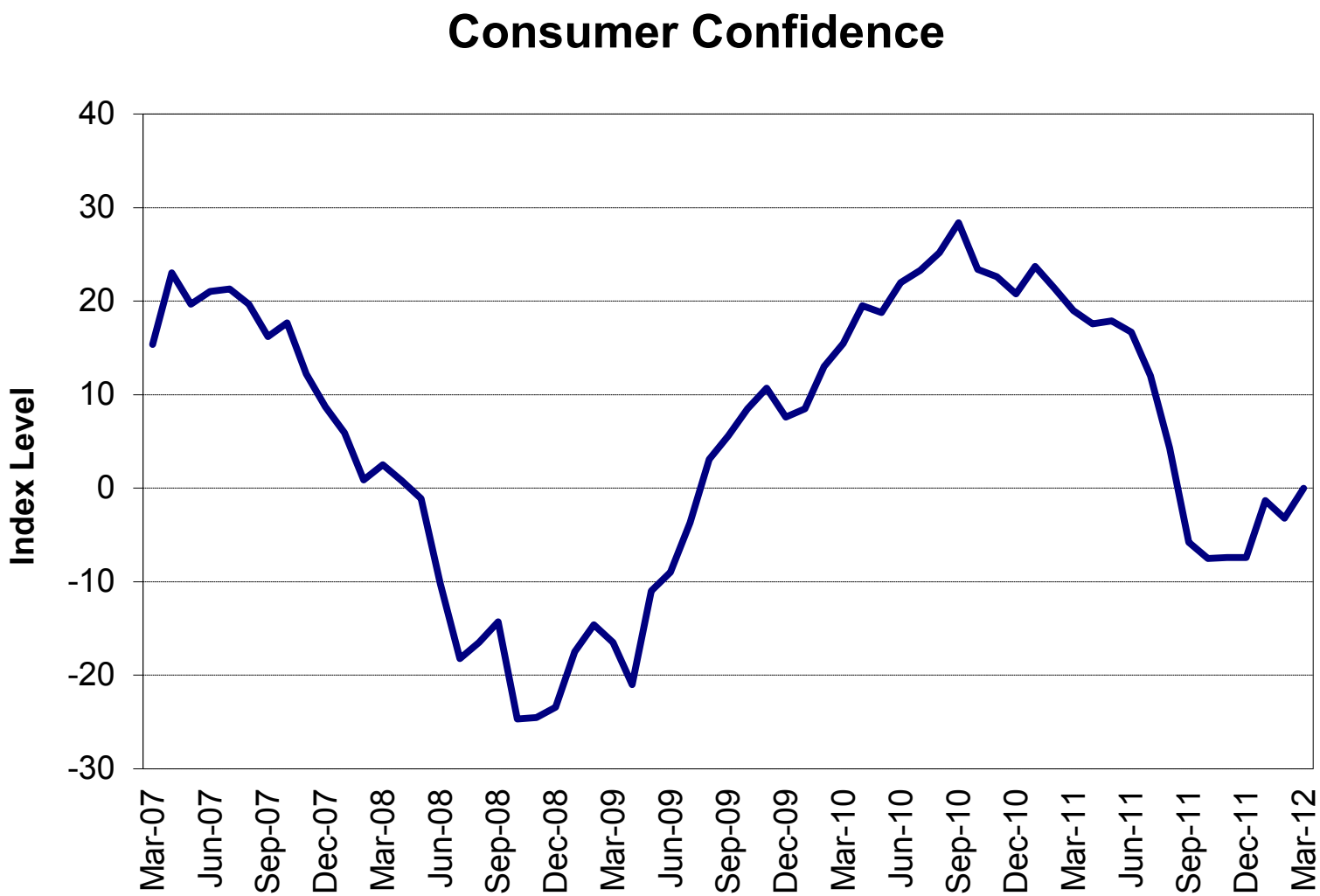
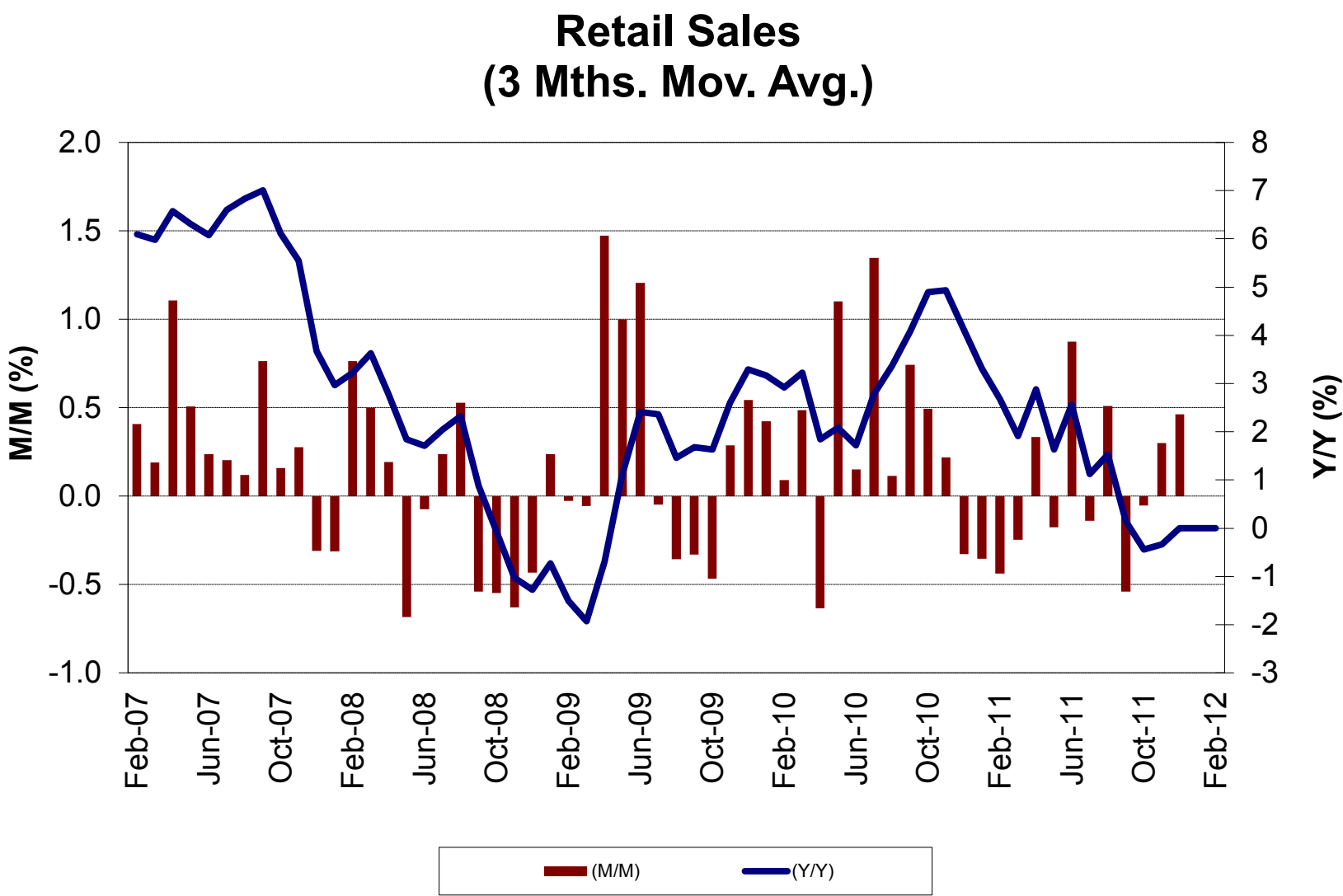


Real GDP: Imports of Goods and Services

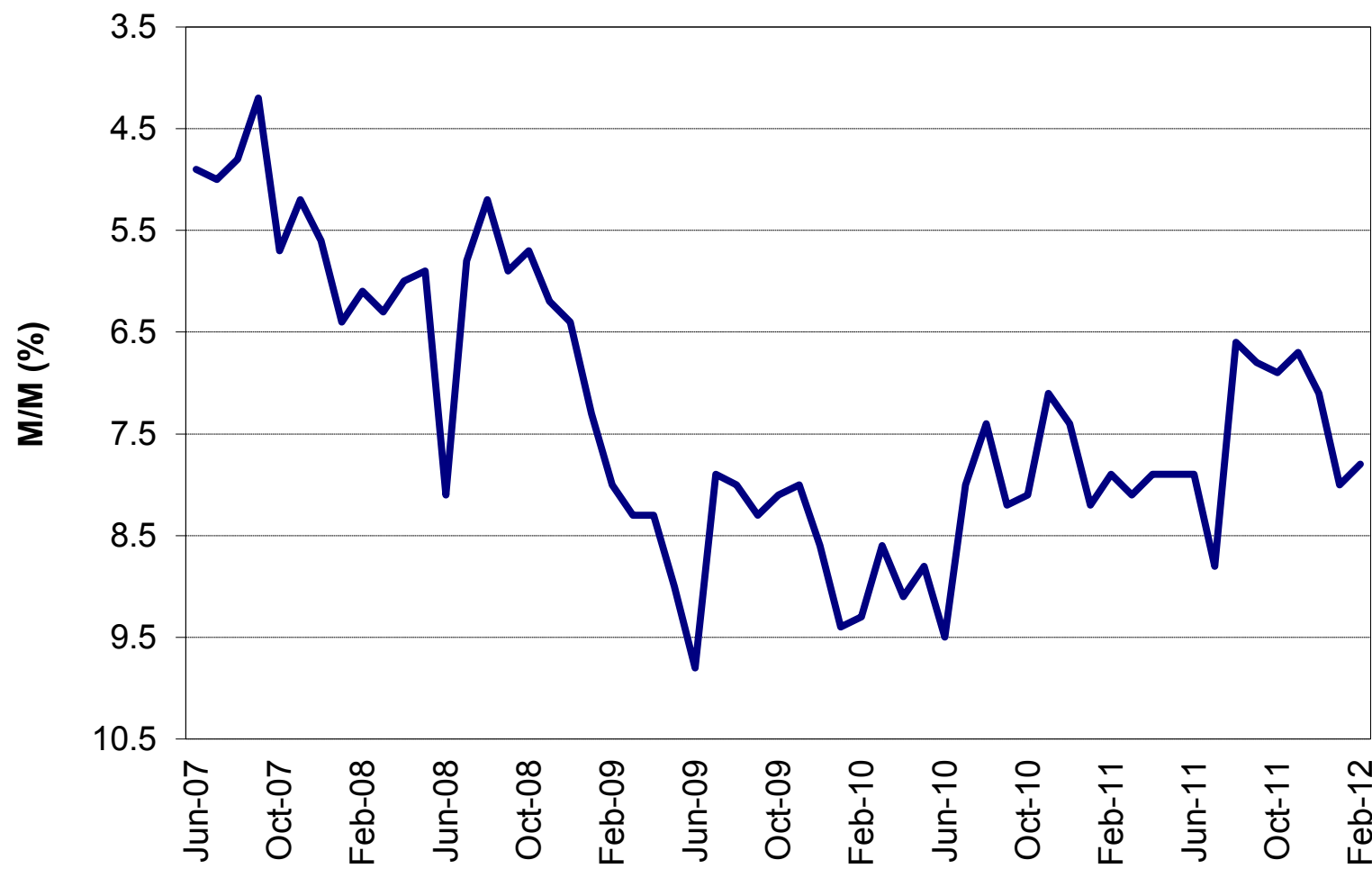


Real GDP: Exports of Goods and Services

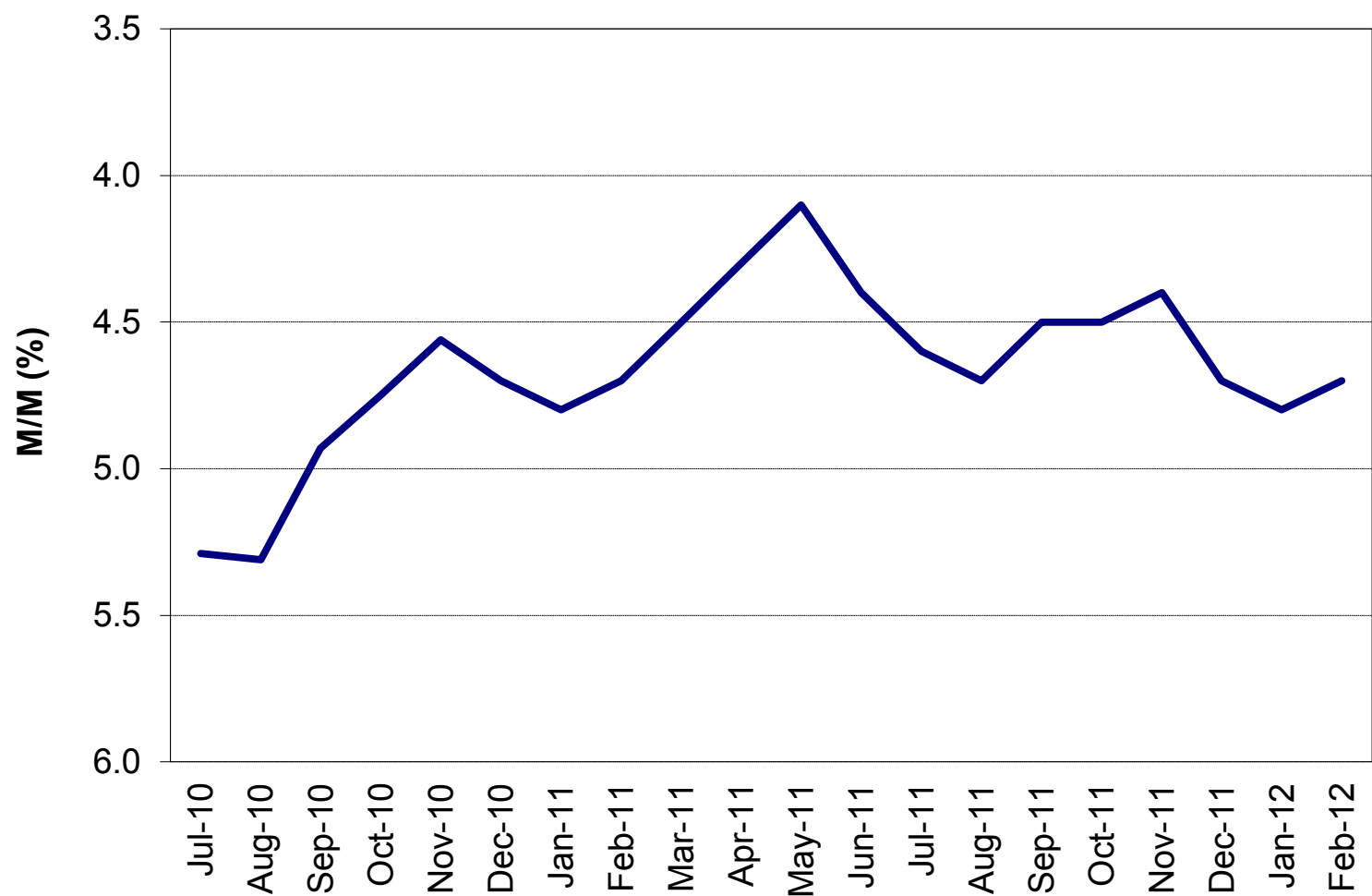


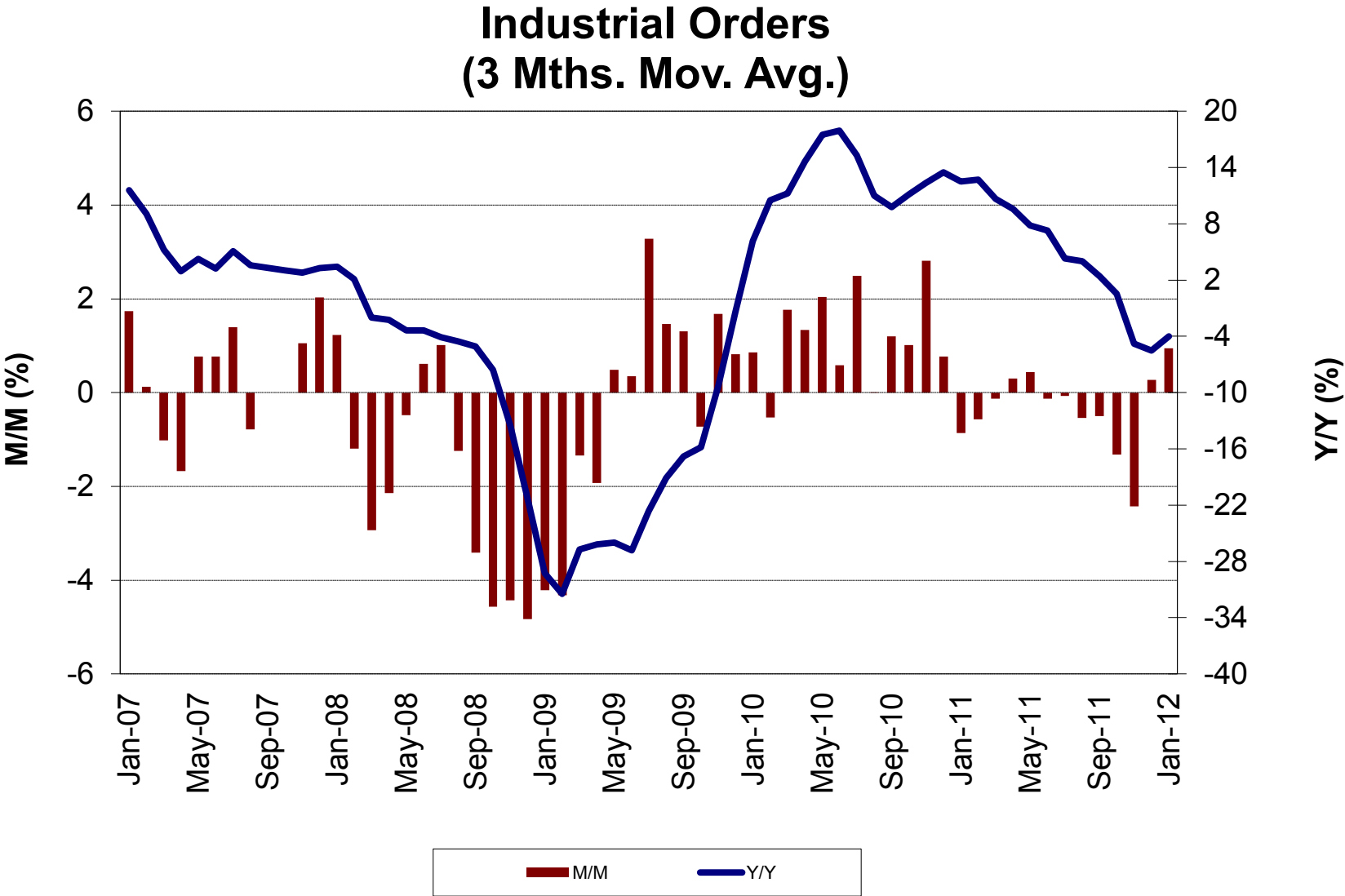


Unemployment Rate

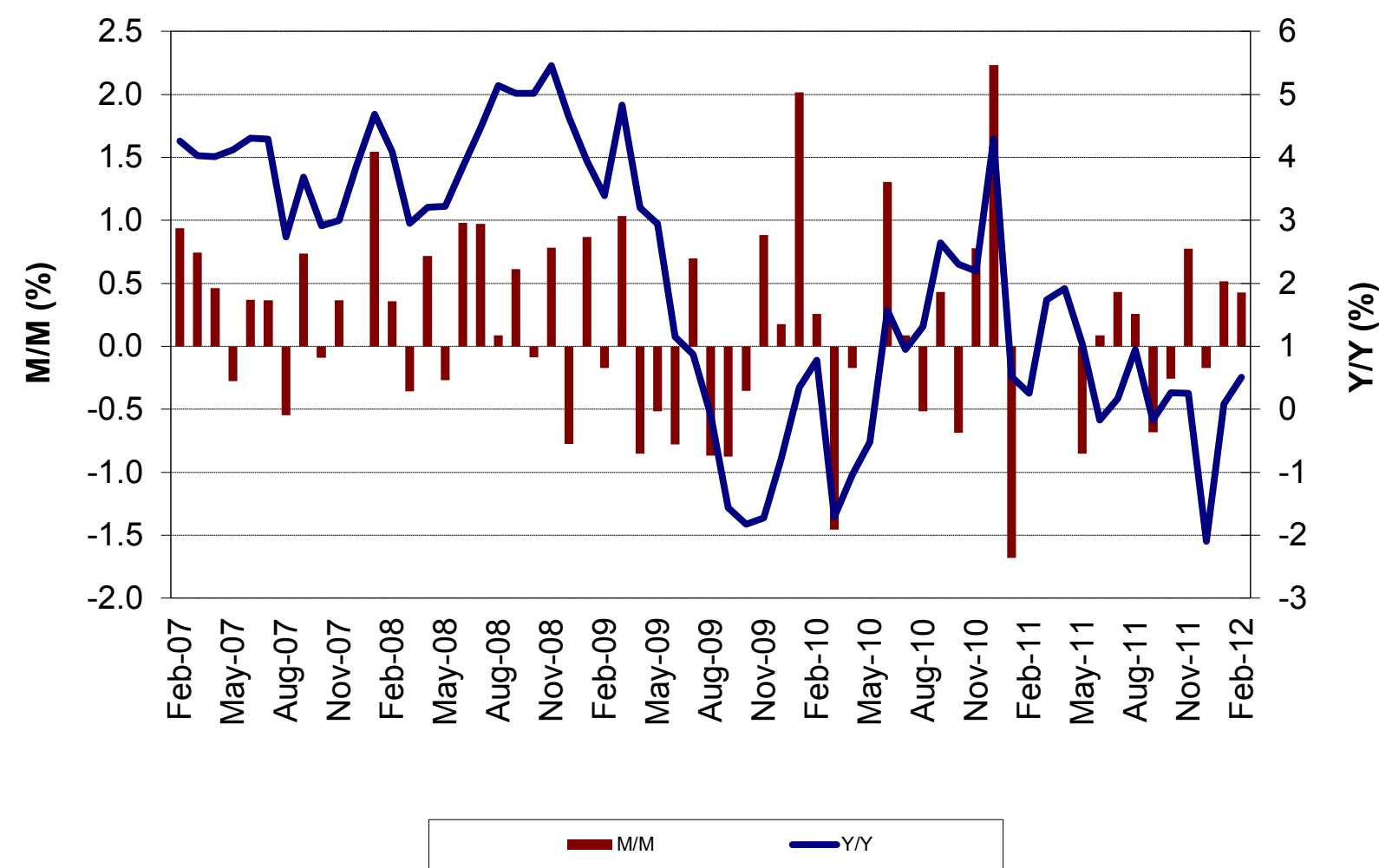


PES Unemployment Rate

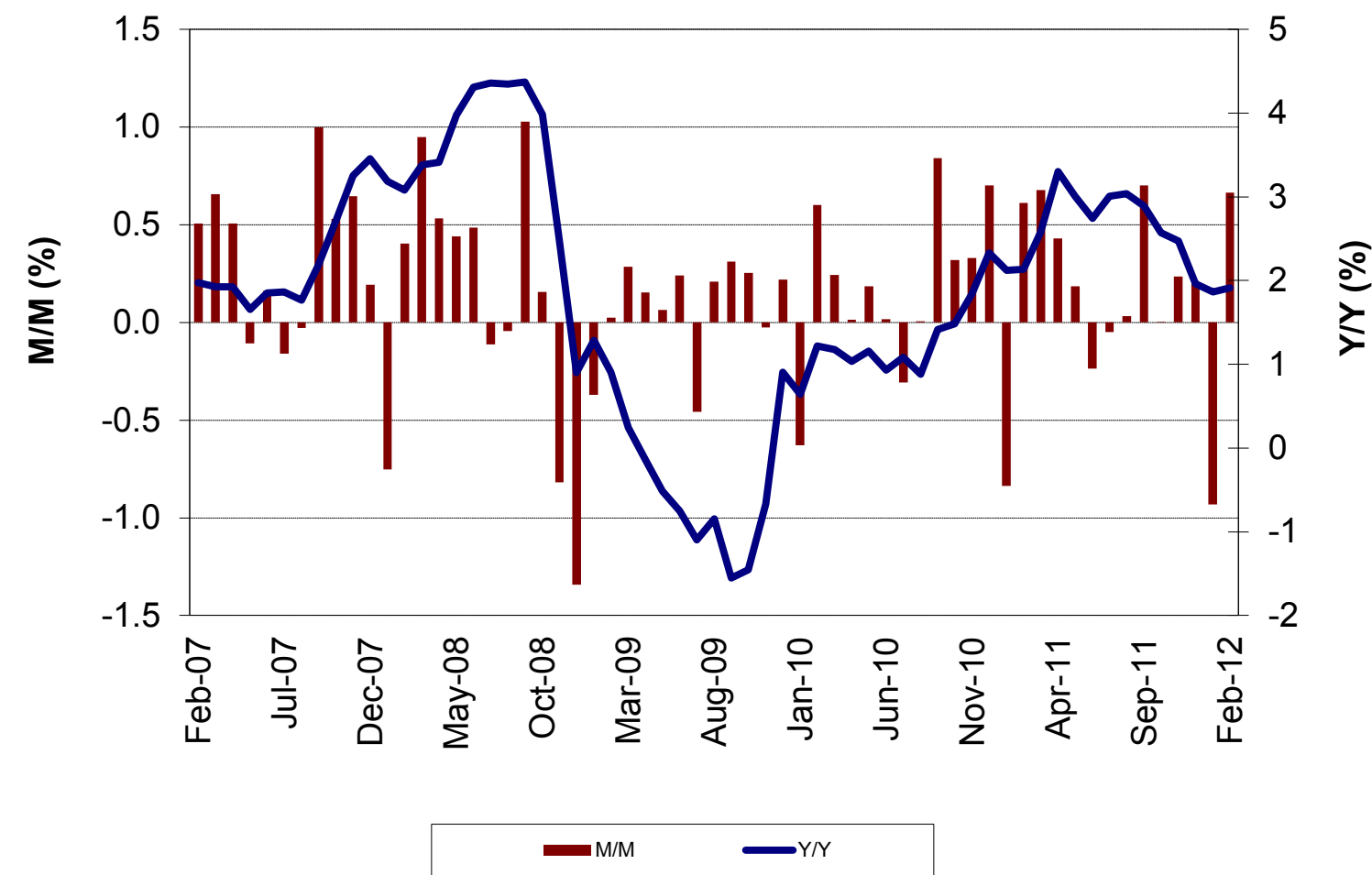




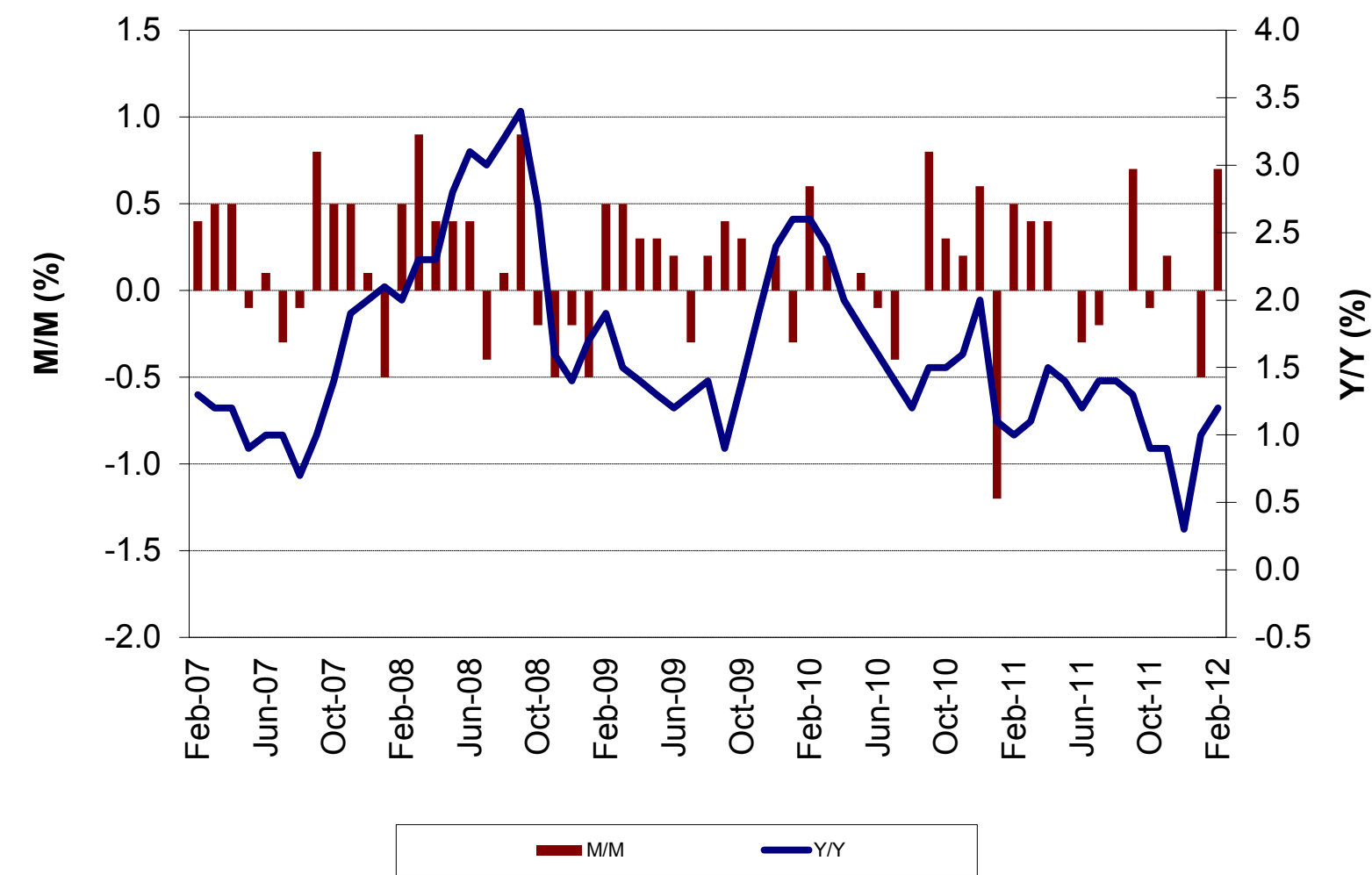
Producer Price Index



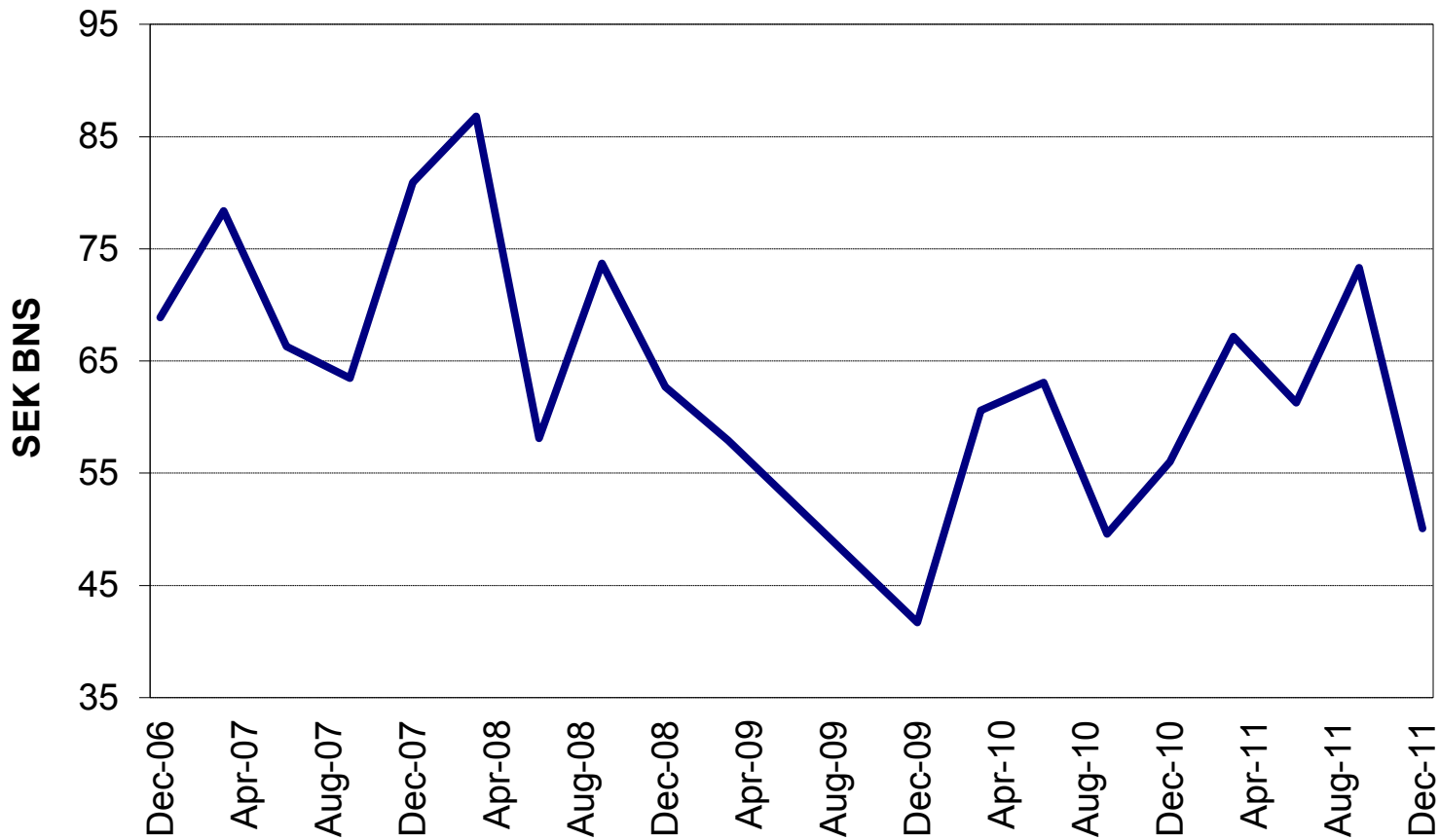
CPI



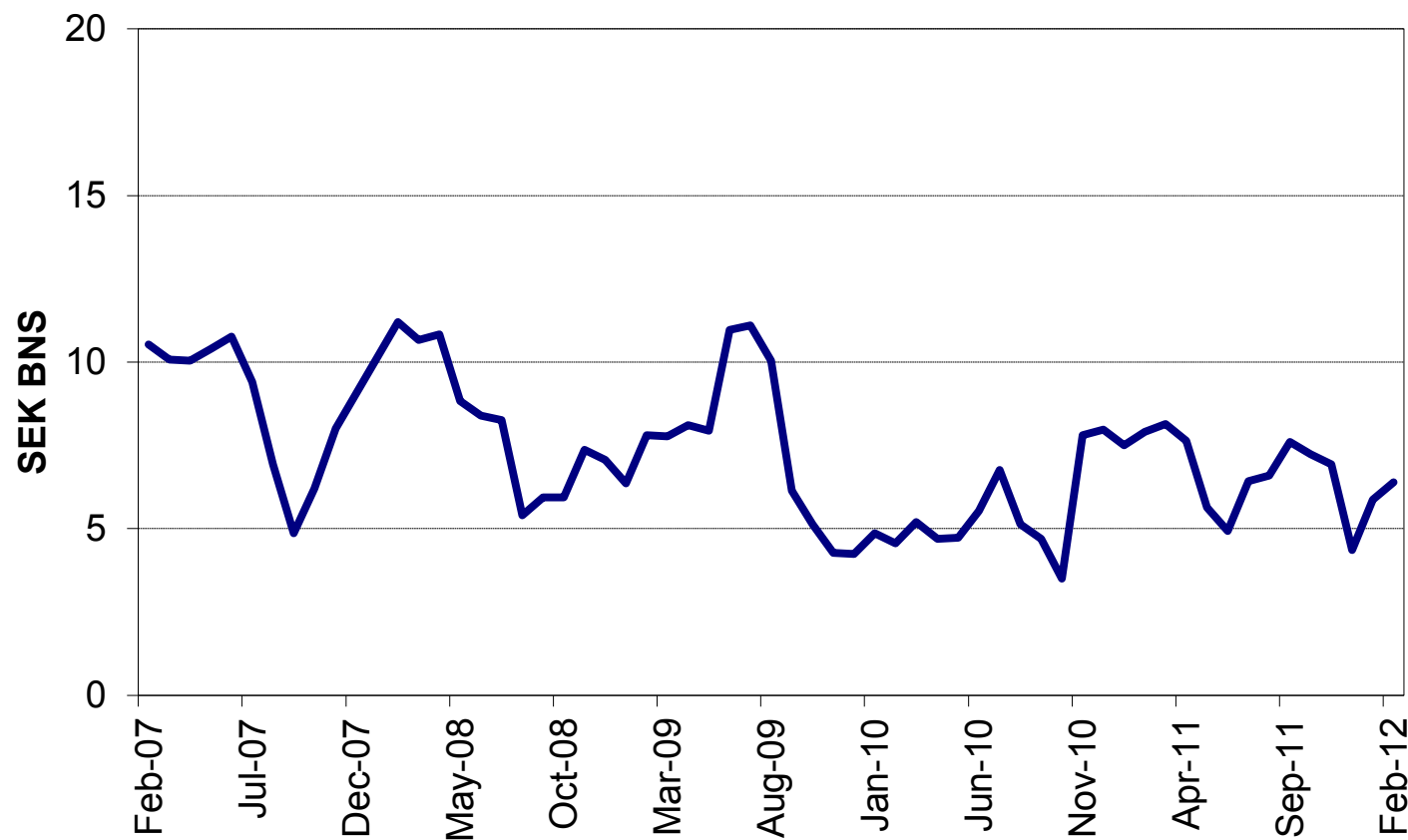
Core CPI



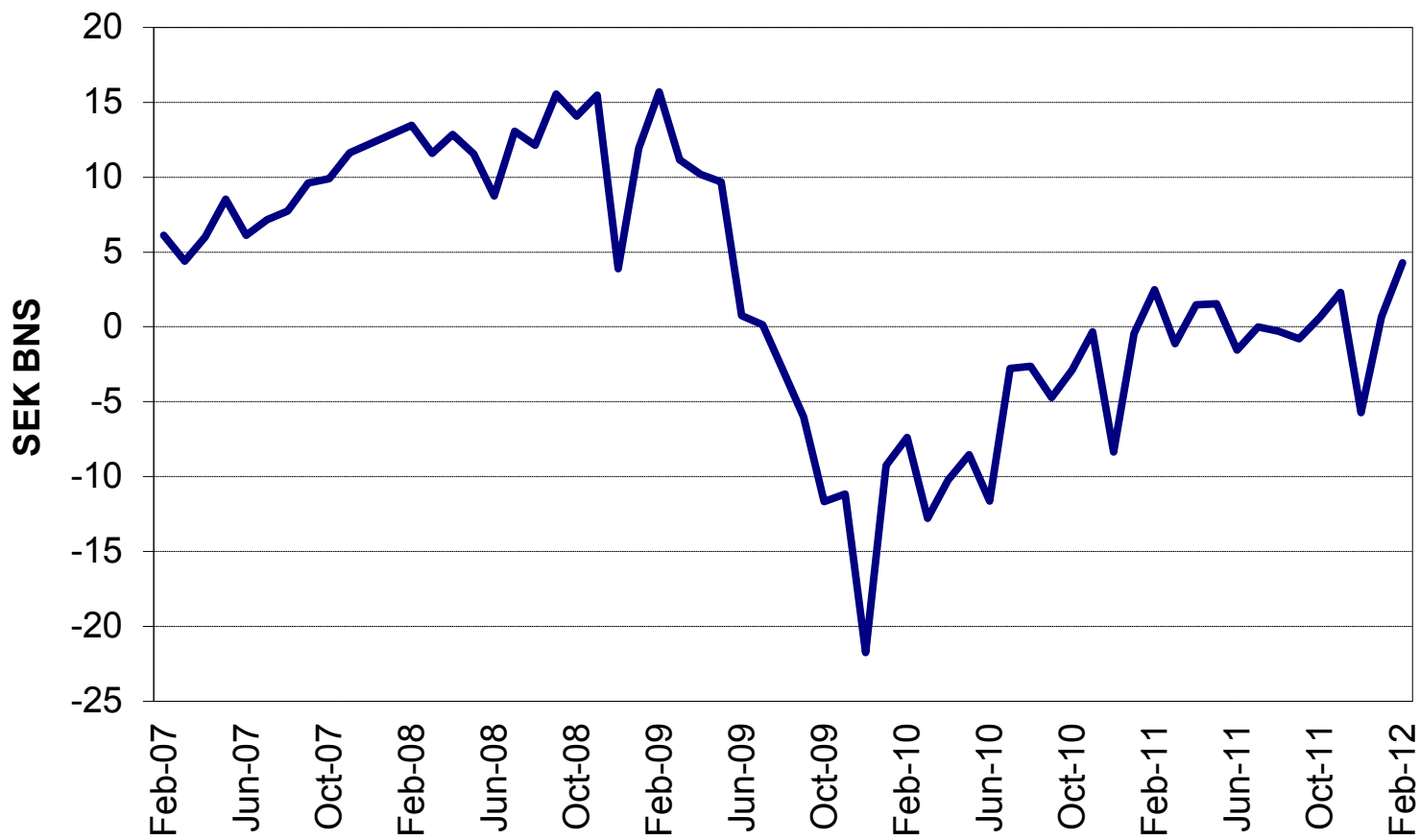
**Current Account Balance
(Q/Q)**



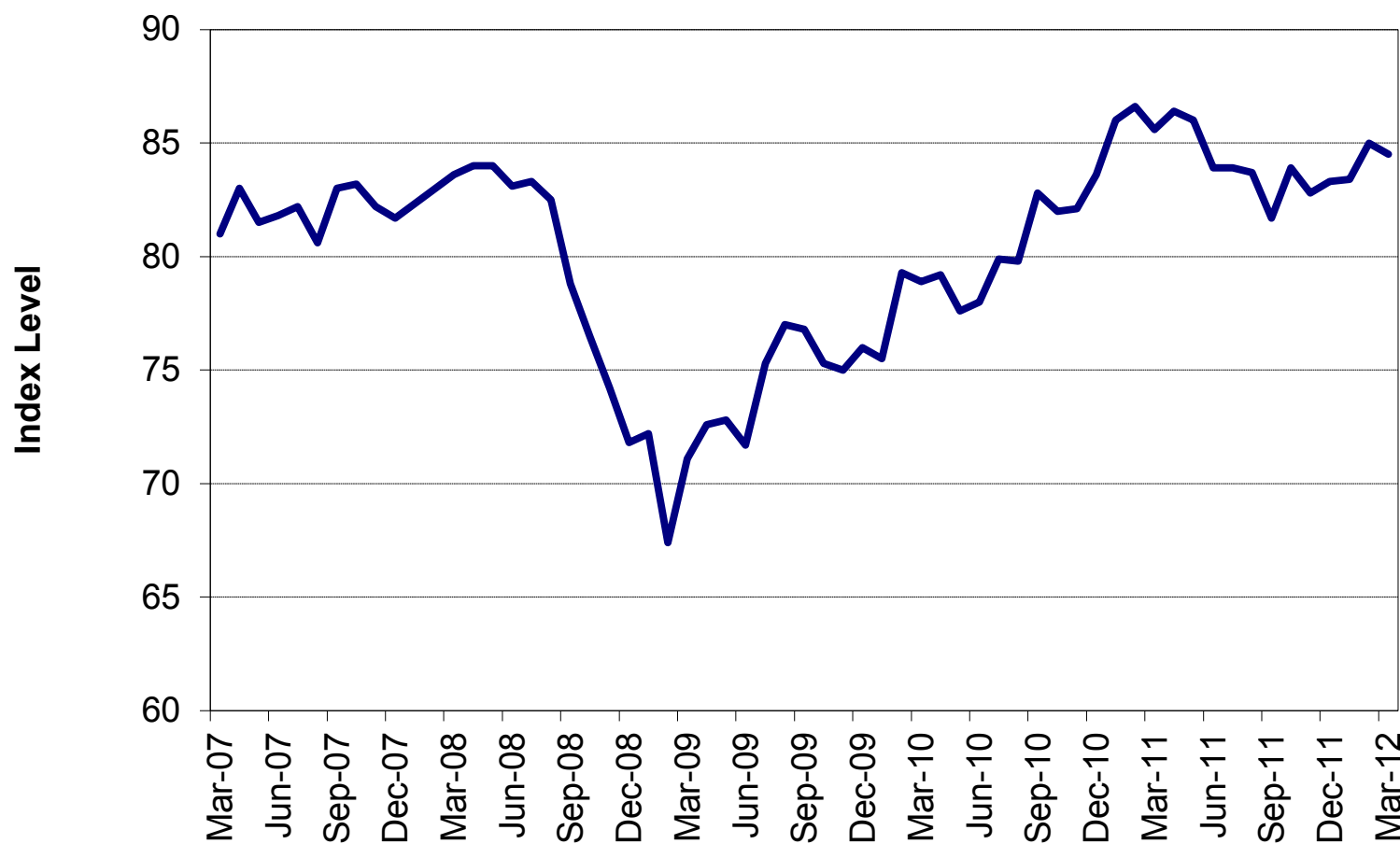
**Trade Balance
(3 Mths. Mov. Avg.)**



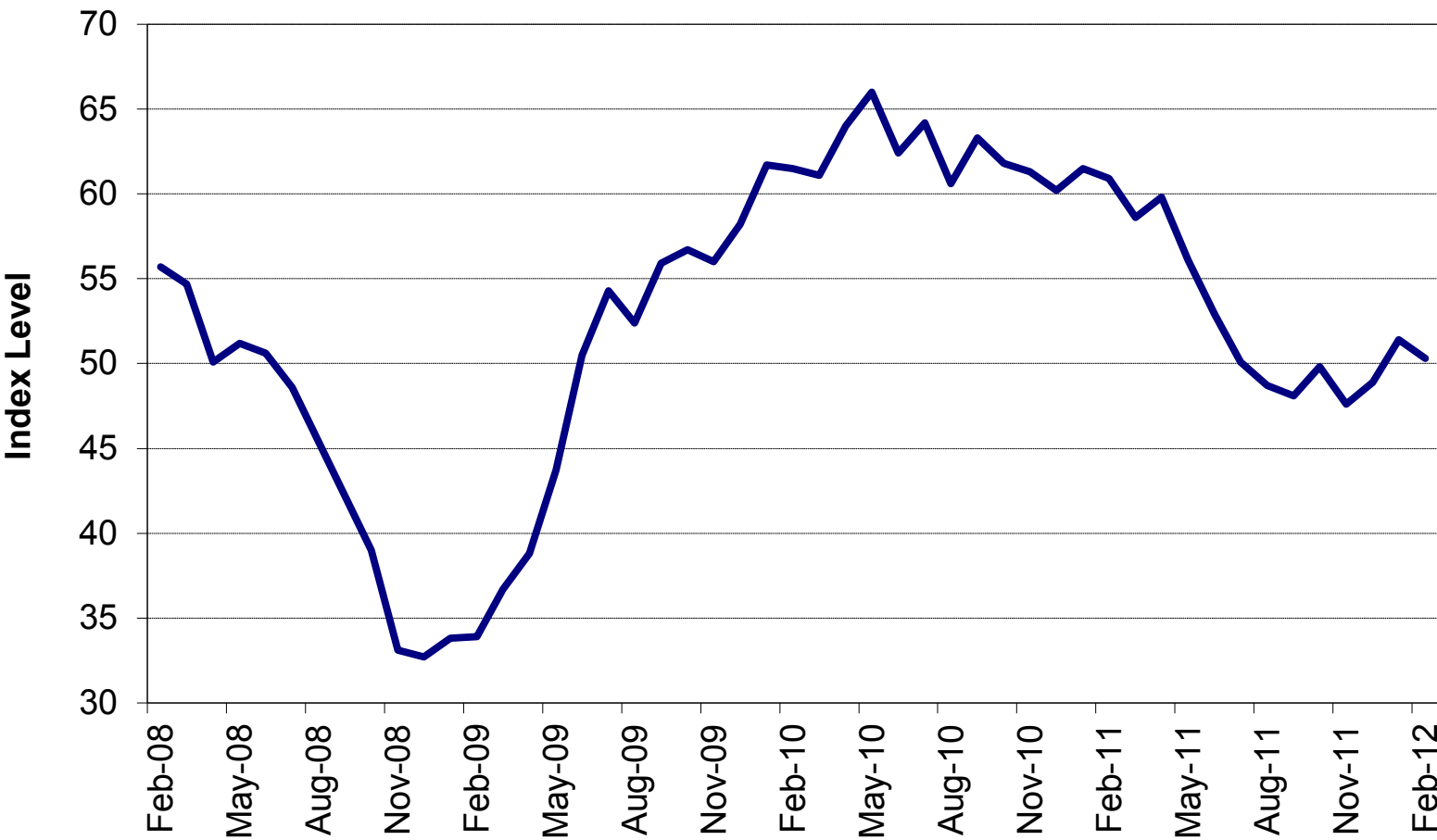
**Budget Balance
(12 Mths. Mov. Avg)**



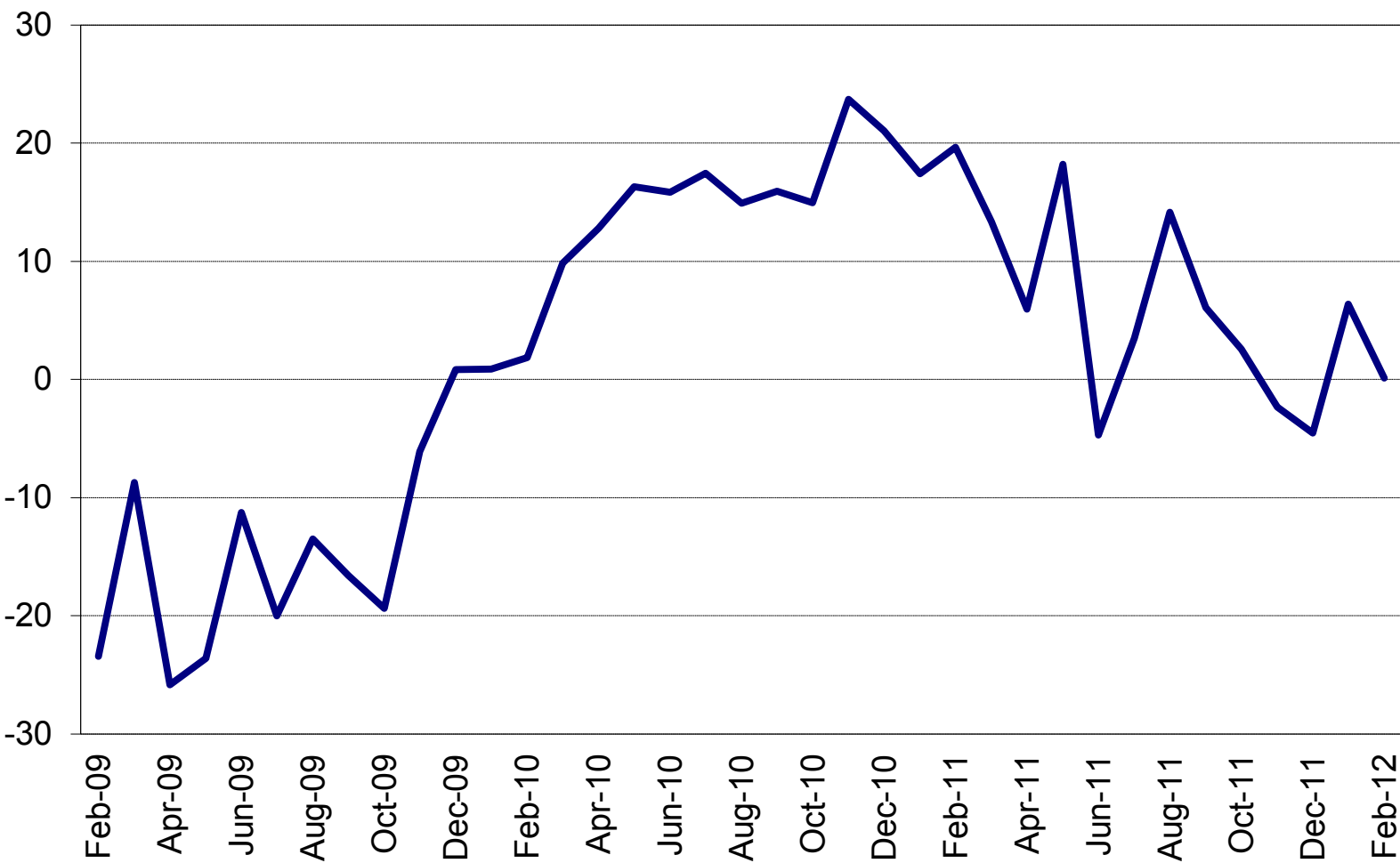
Trade Weighted Exchange Rate



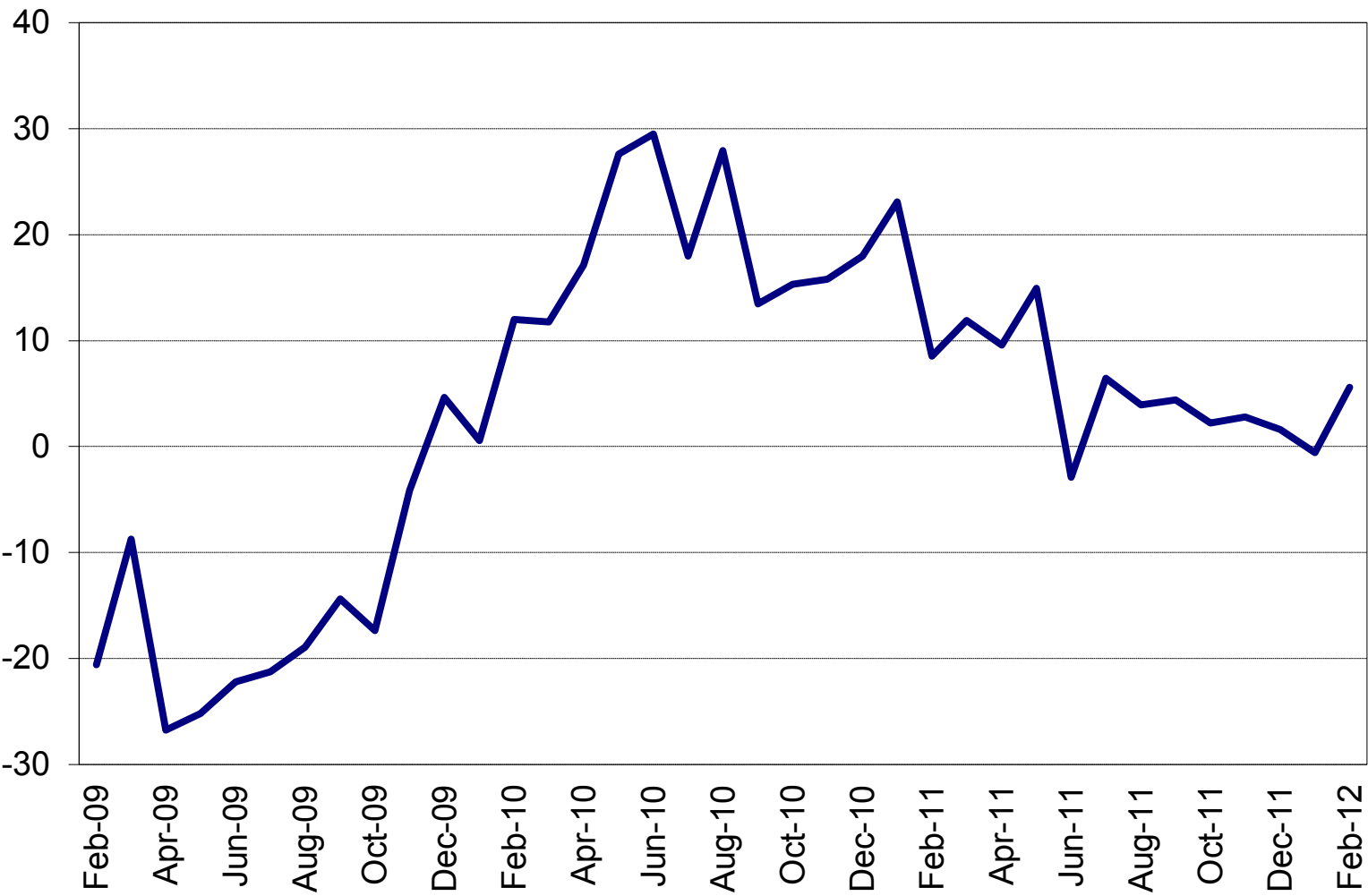
PMI Survey

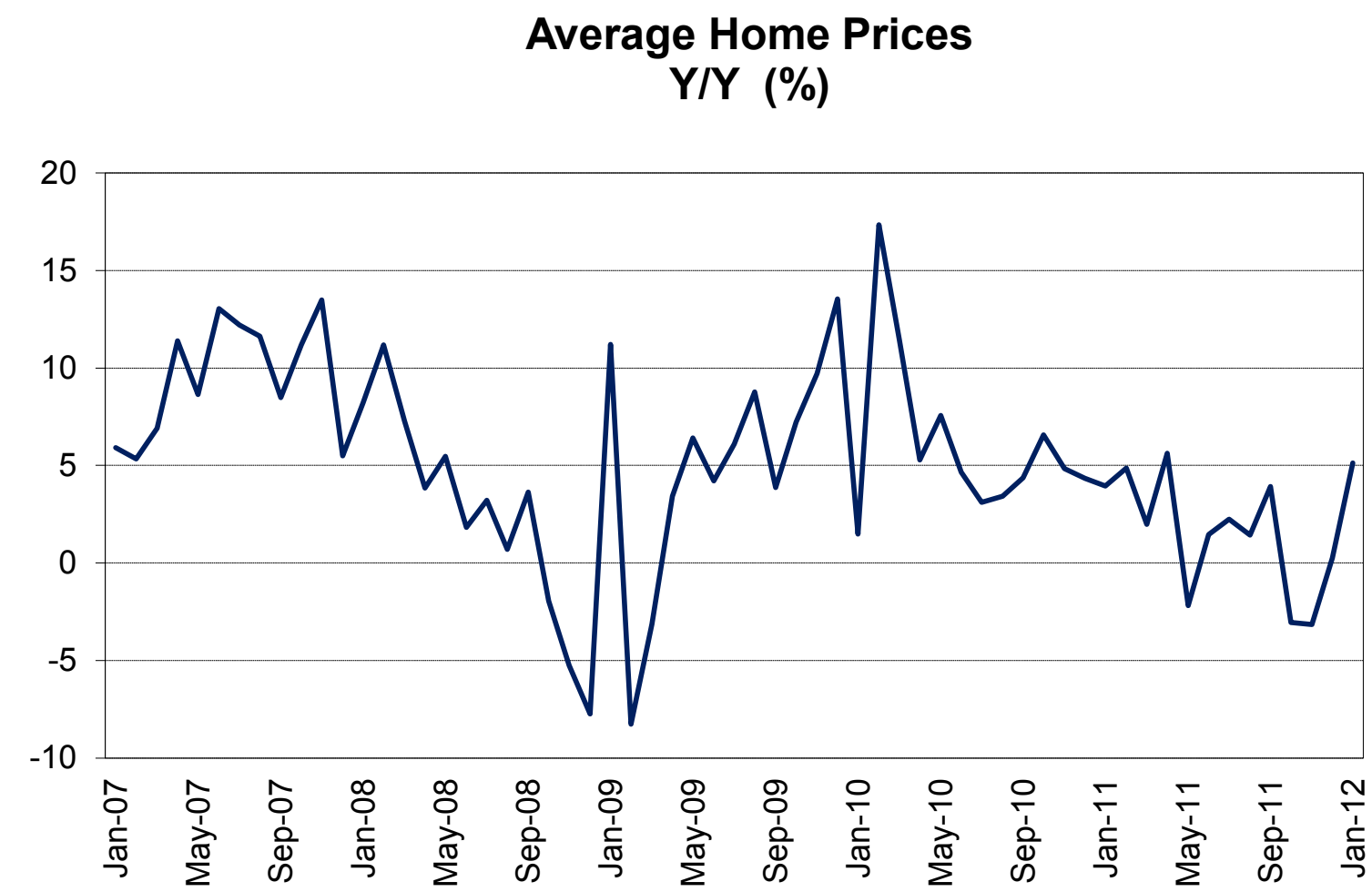


Exports

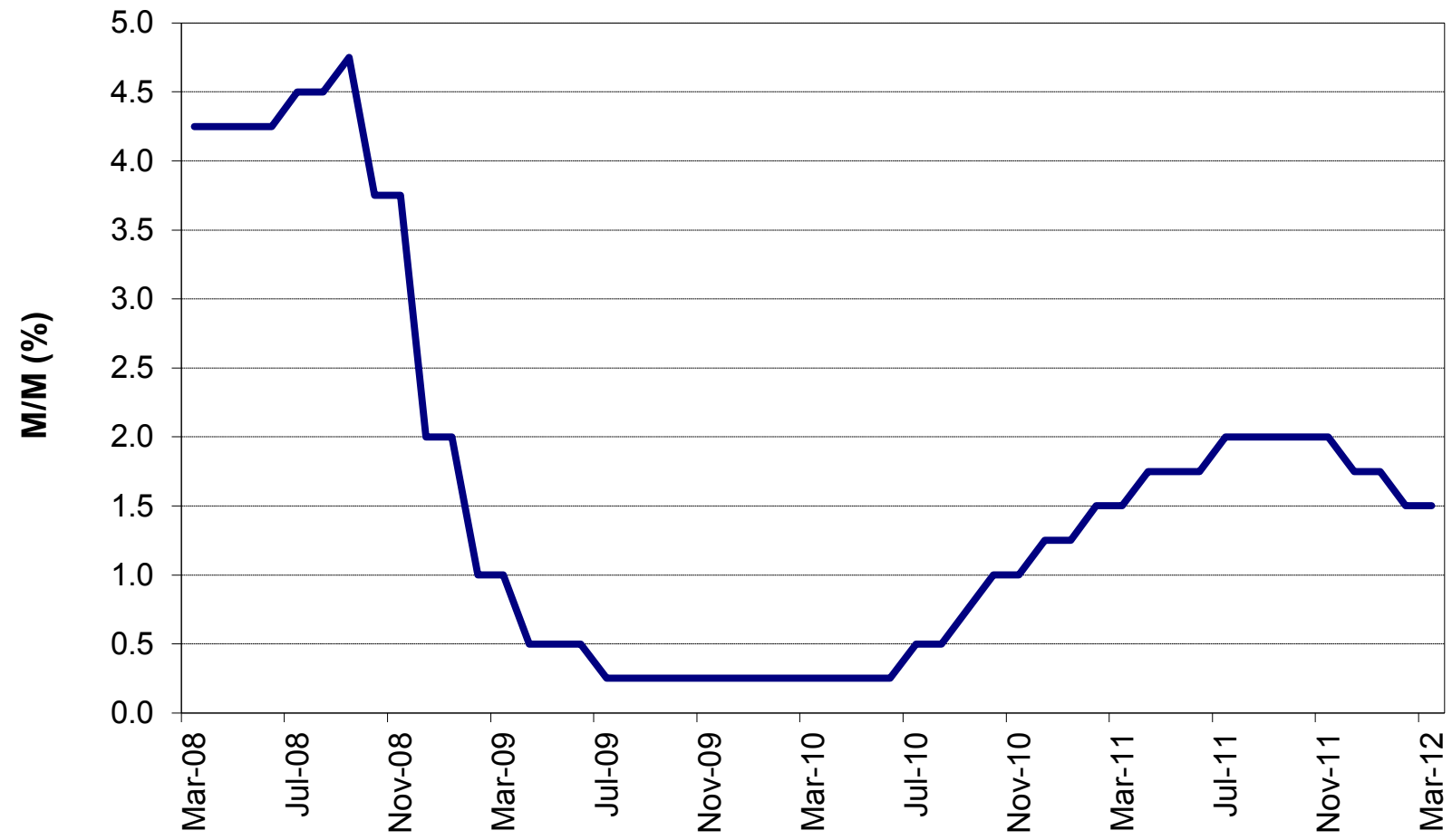


Imports

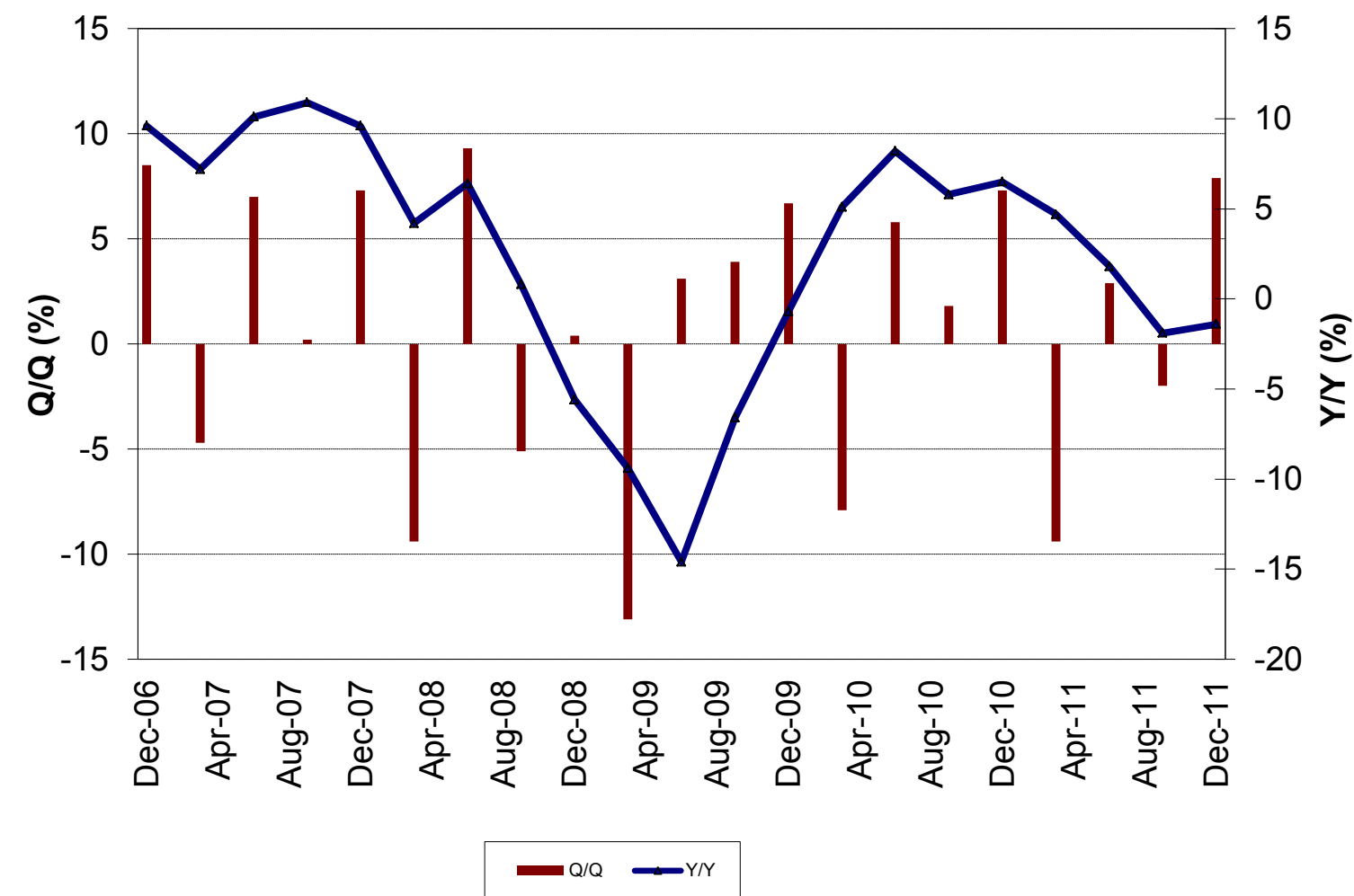




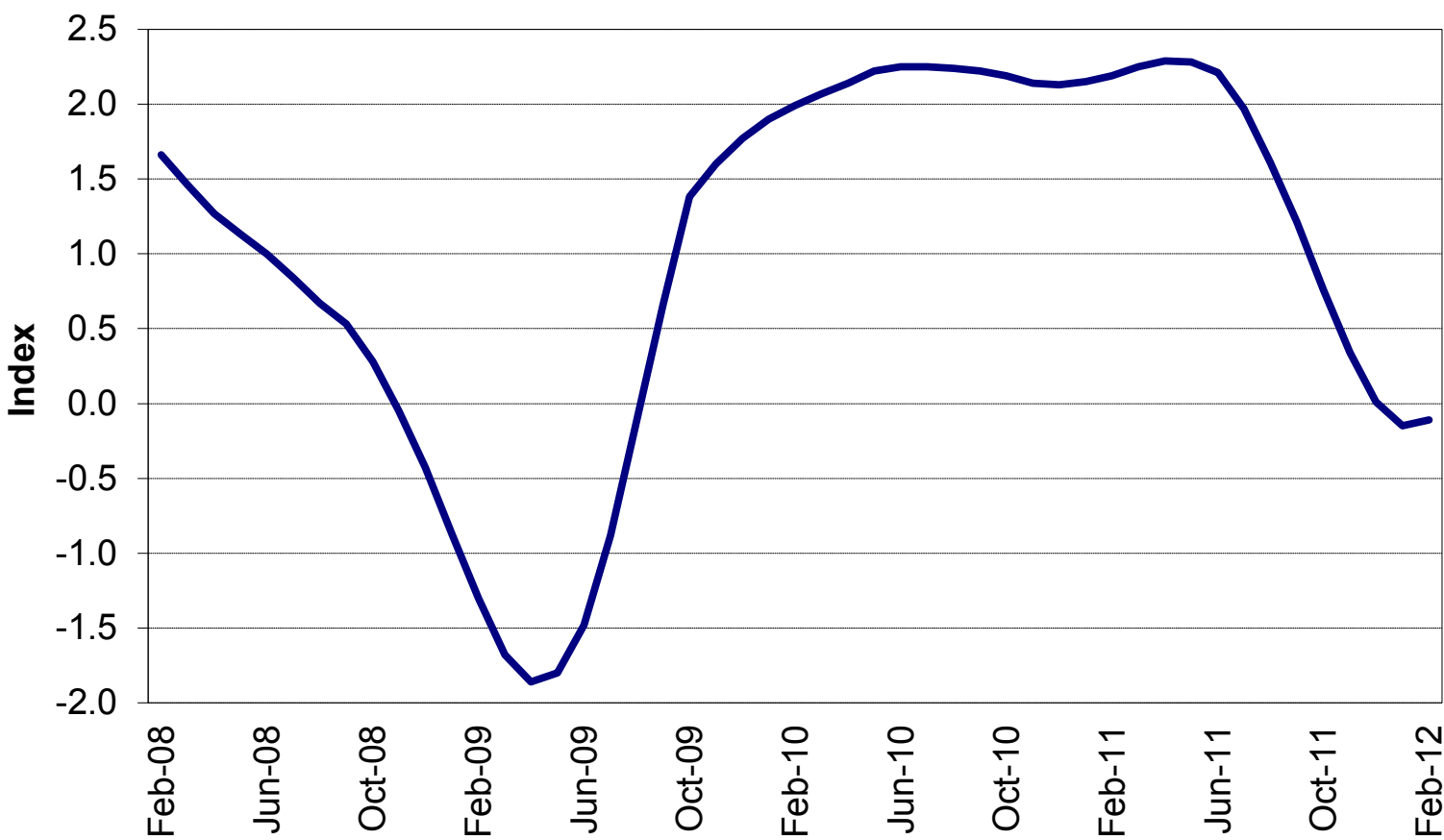
Riksbank Interest Rate



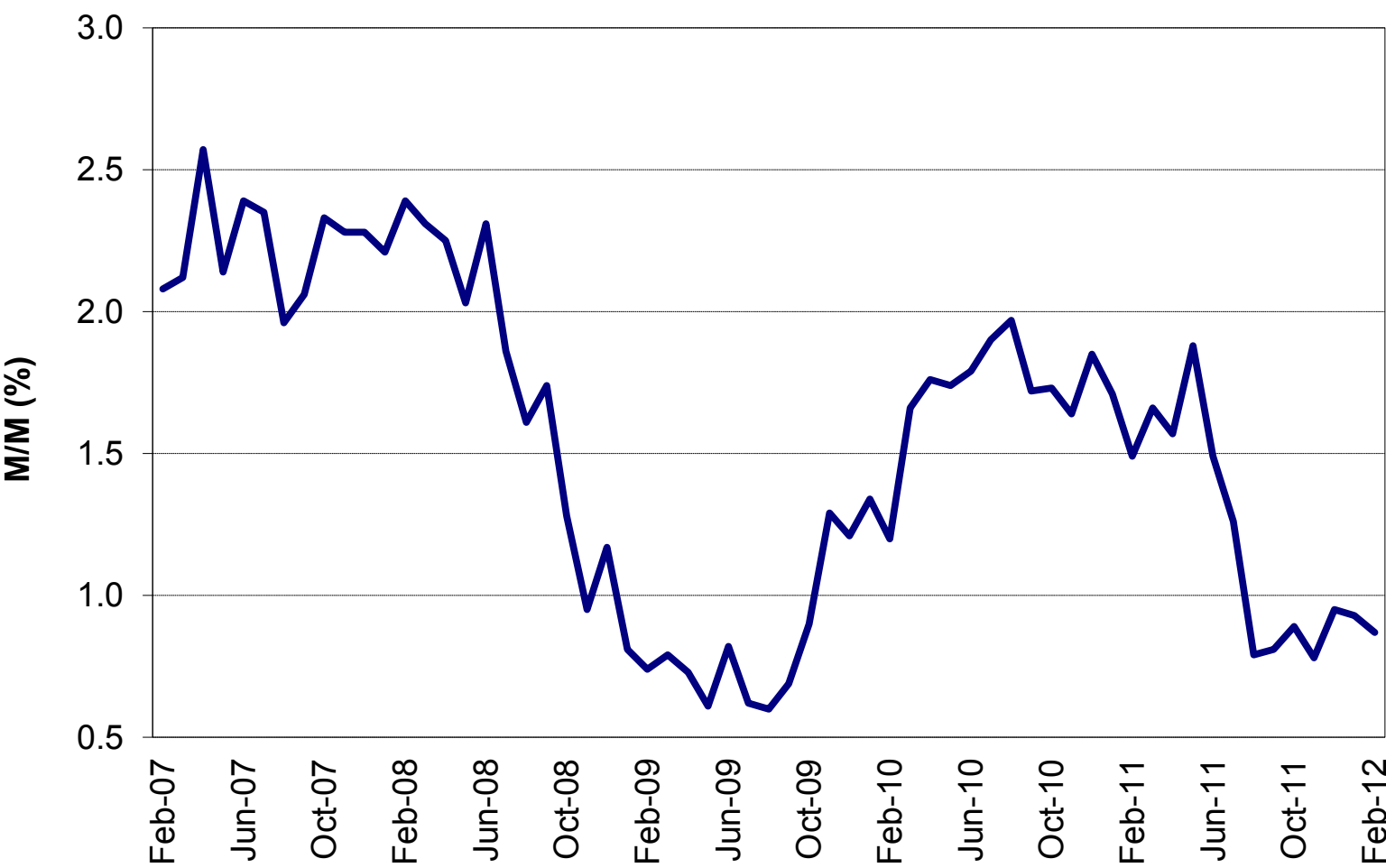
Industrial Production



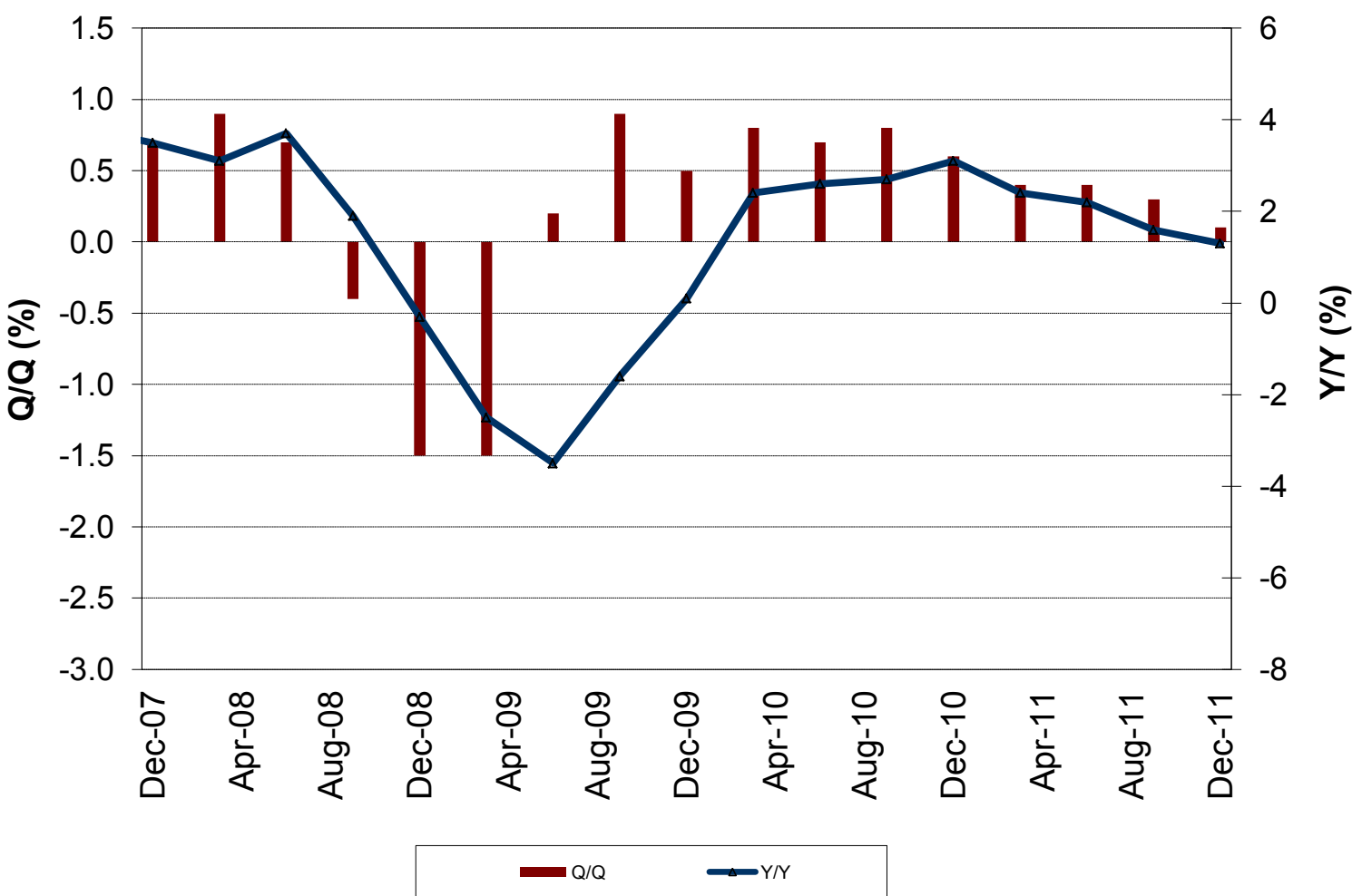
KOF Swiss Leading Indicator



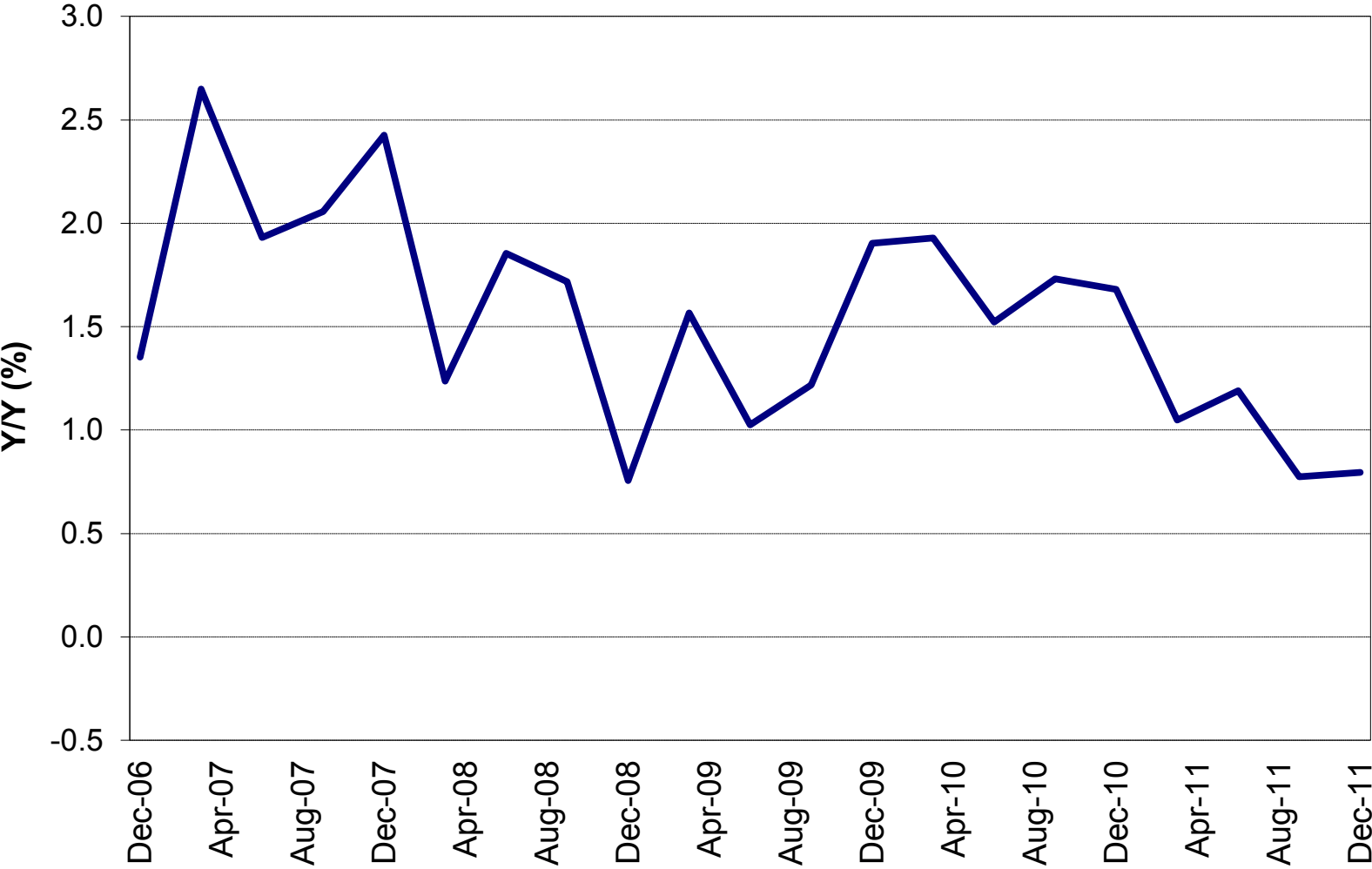
UBS Consumption Indicator



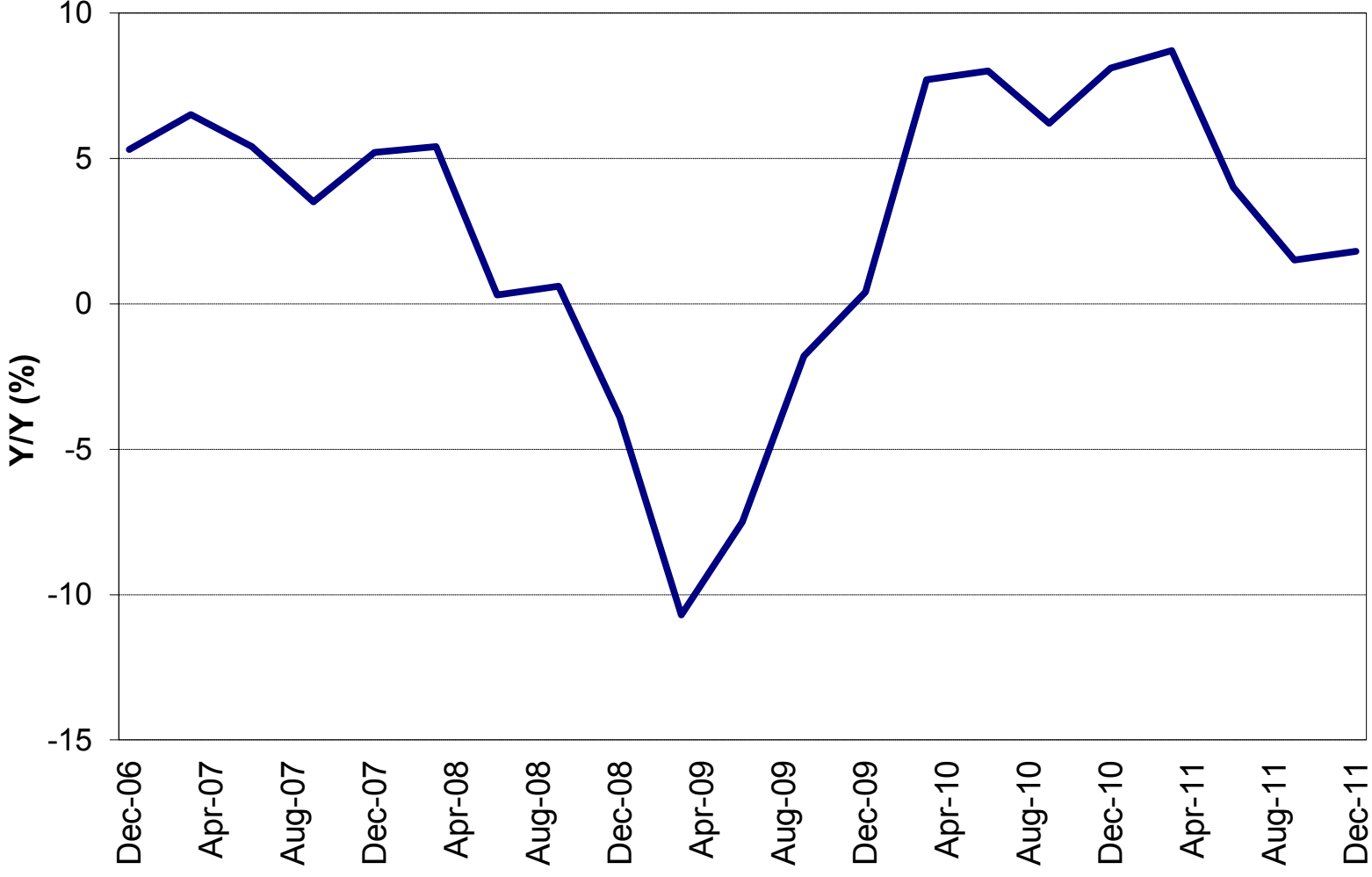
Real GDP



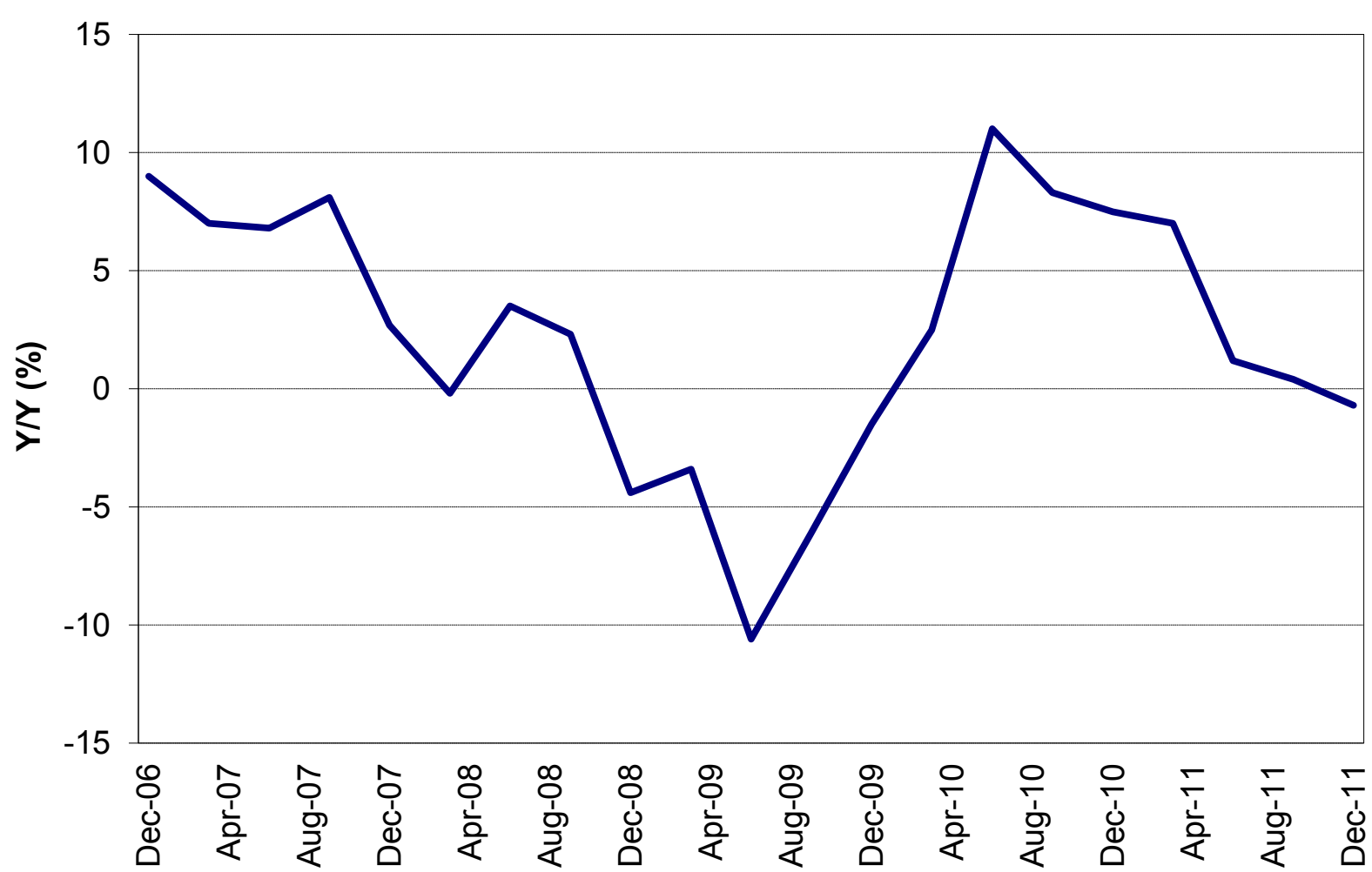
GDP: Household Consumption



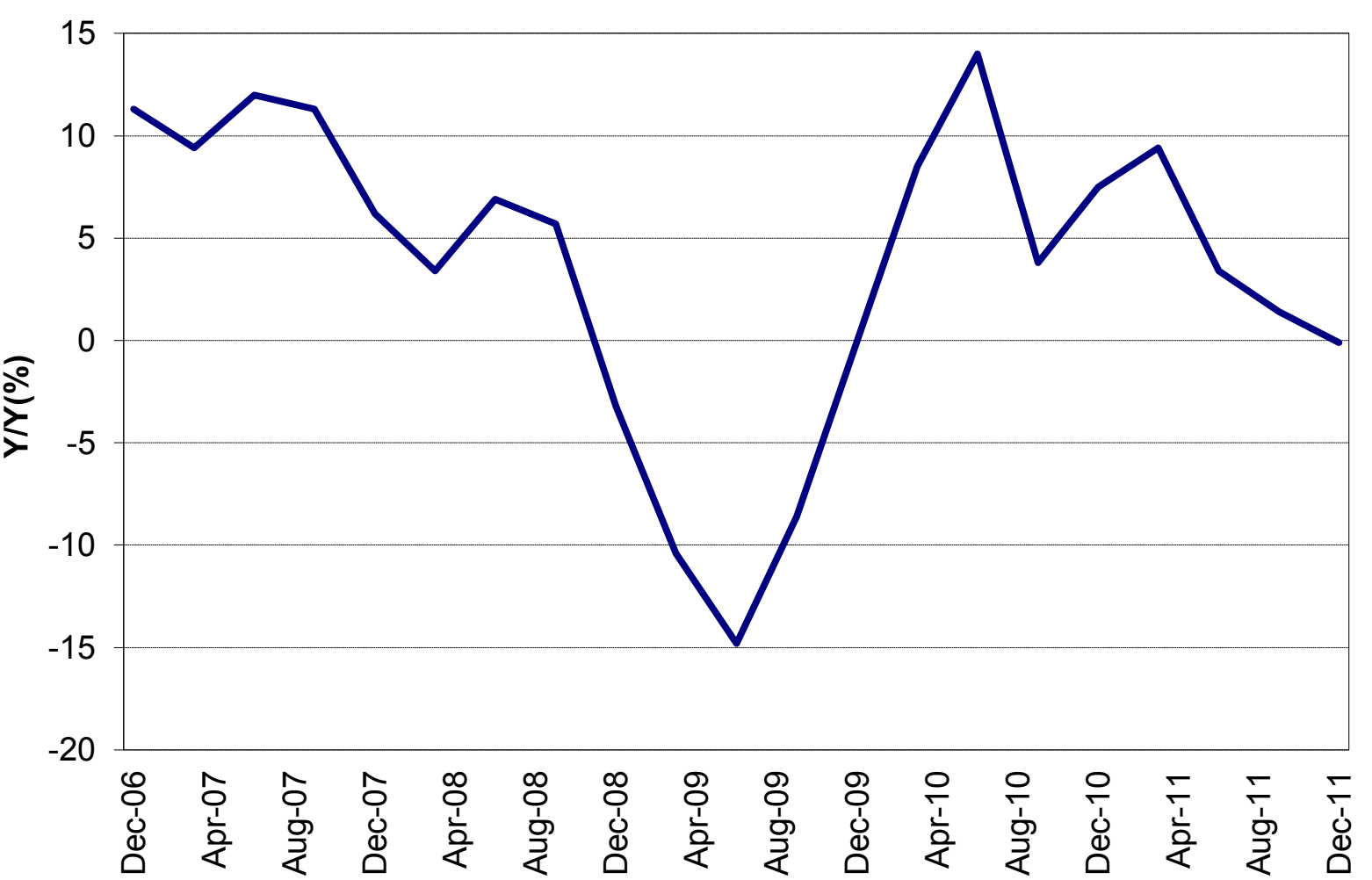
GDP: Gross Fixed Capital

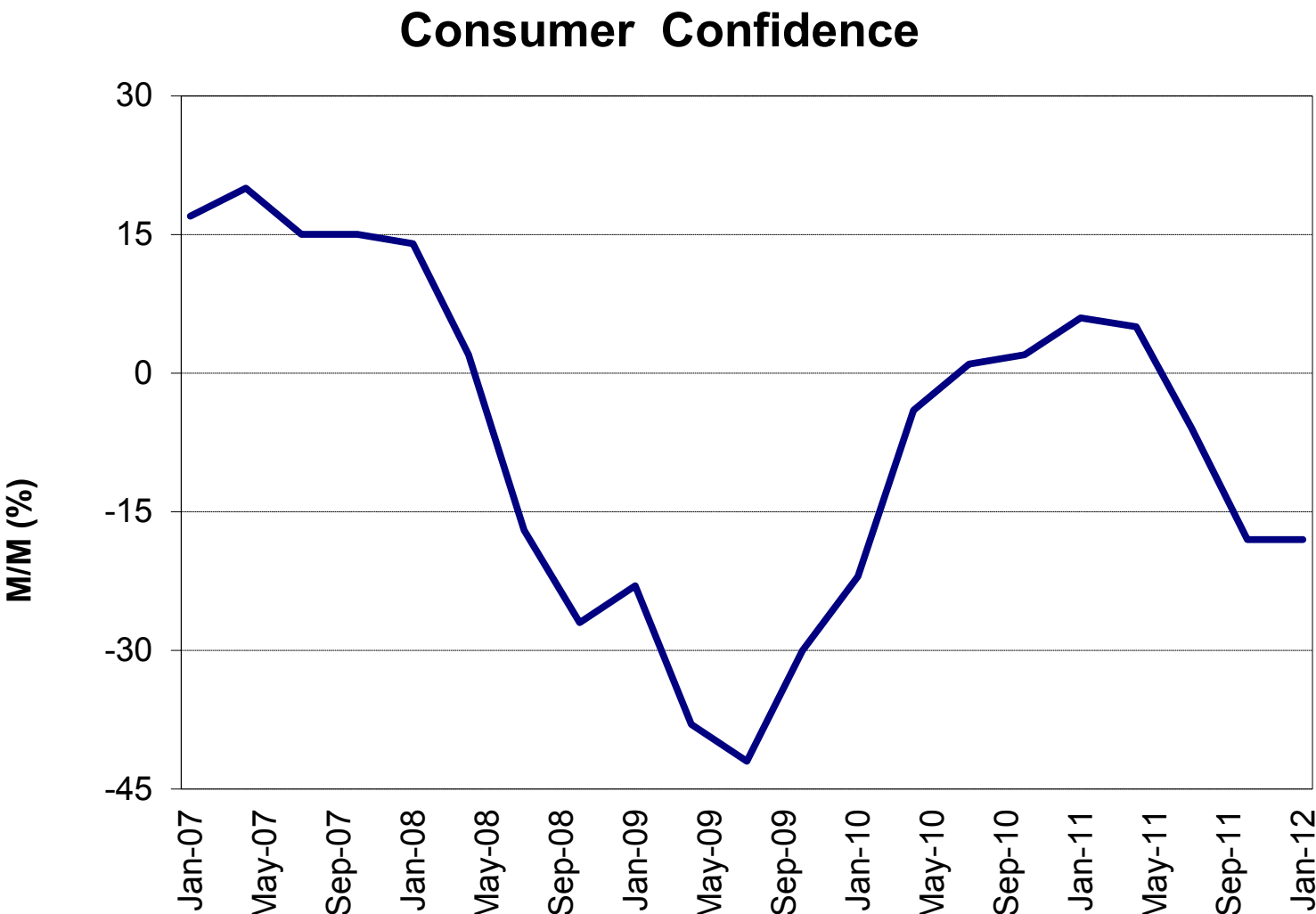
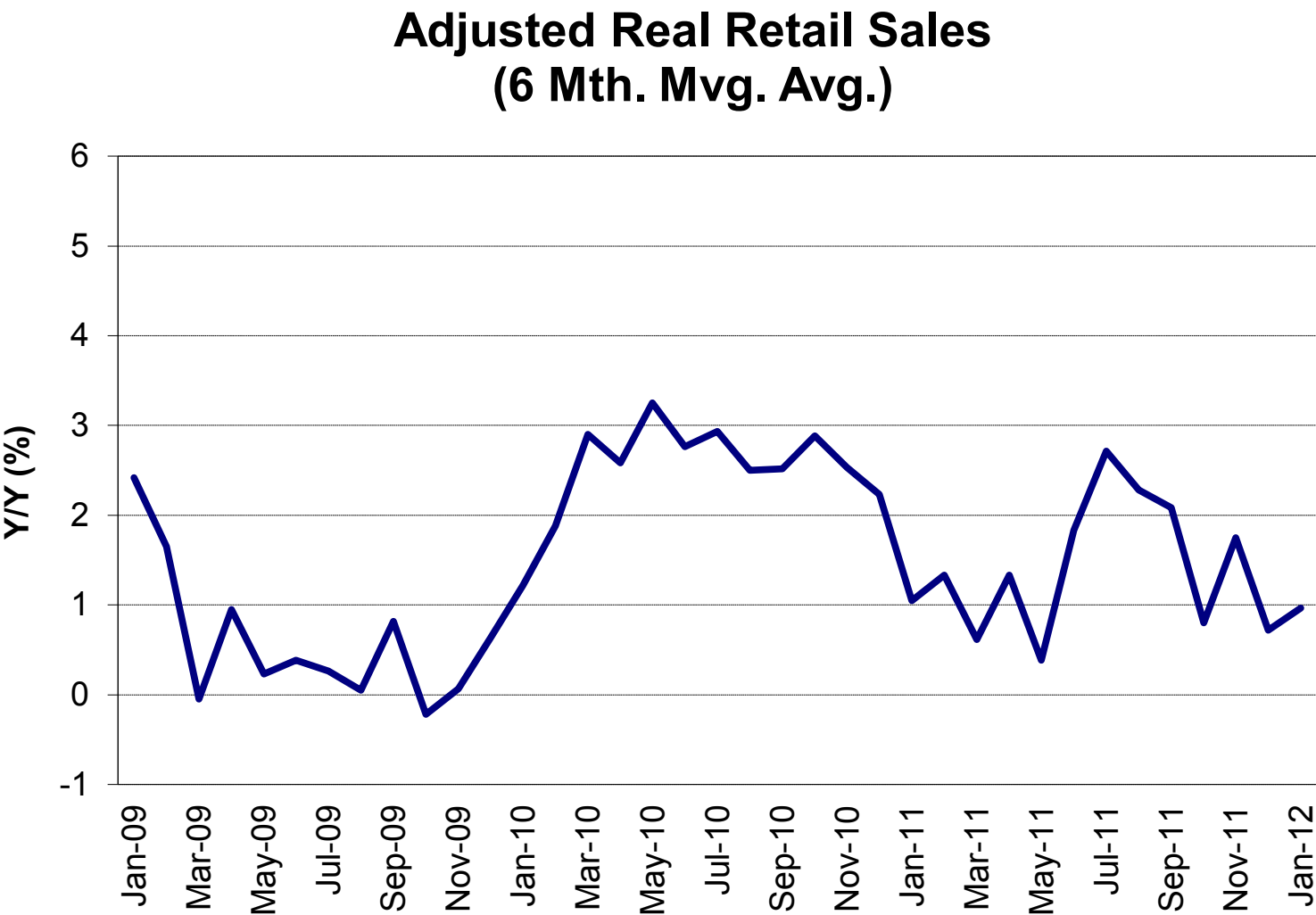


GDP: Total Imports

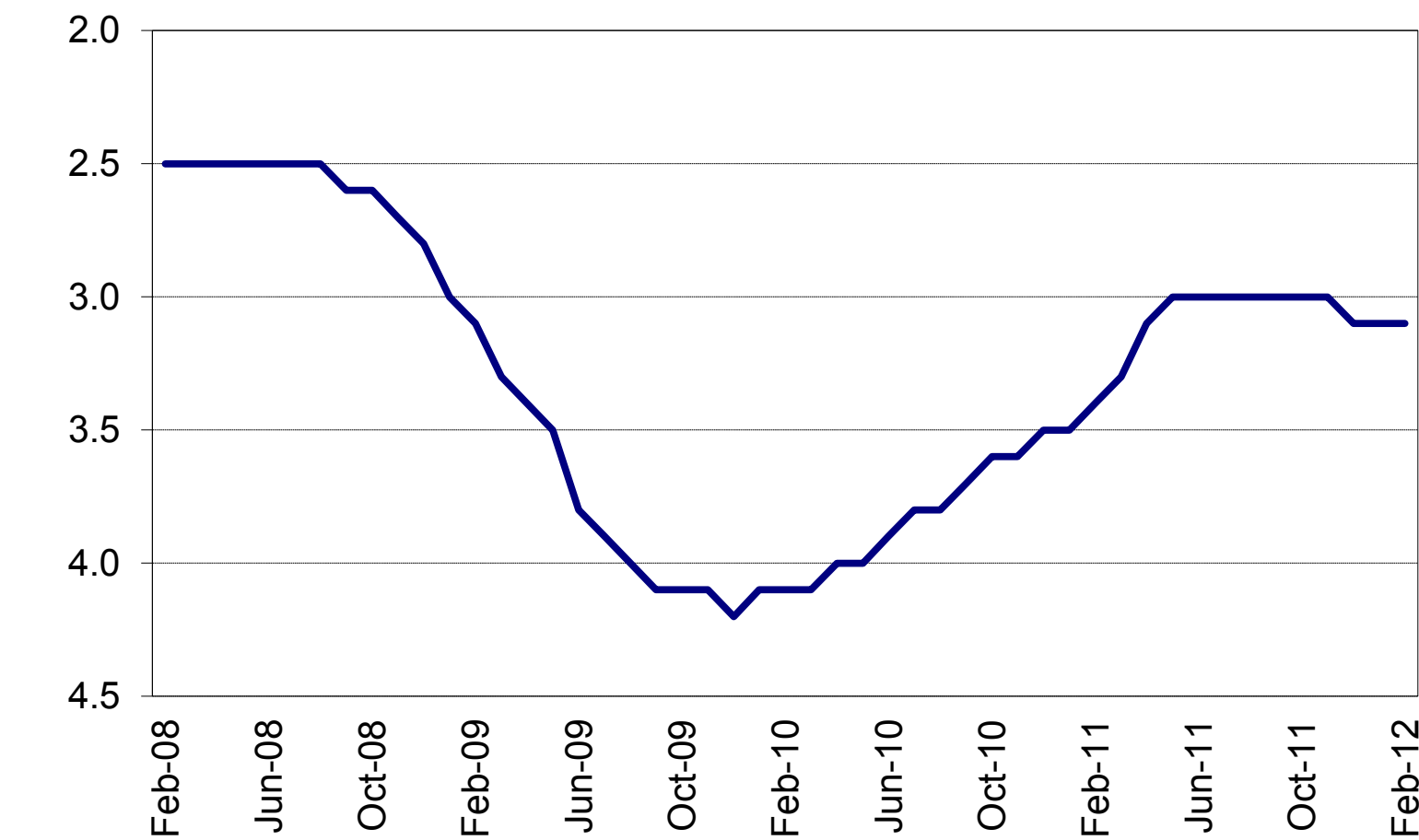


GDP: Total Exports

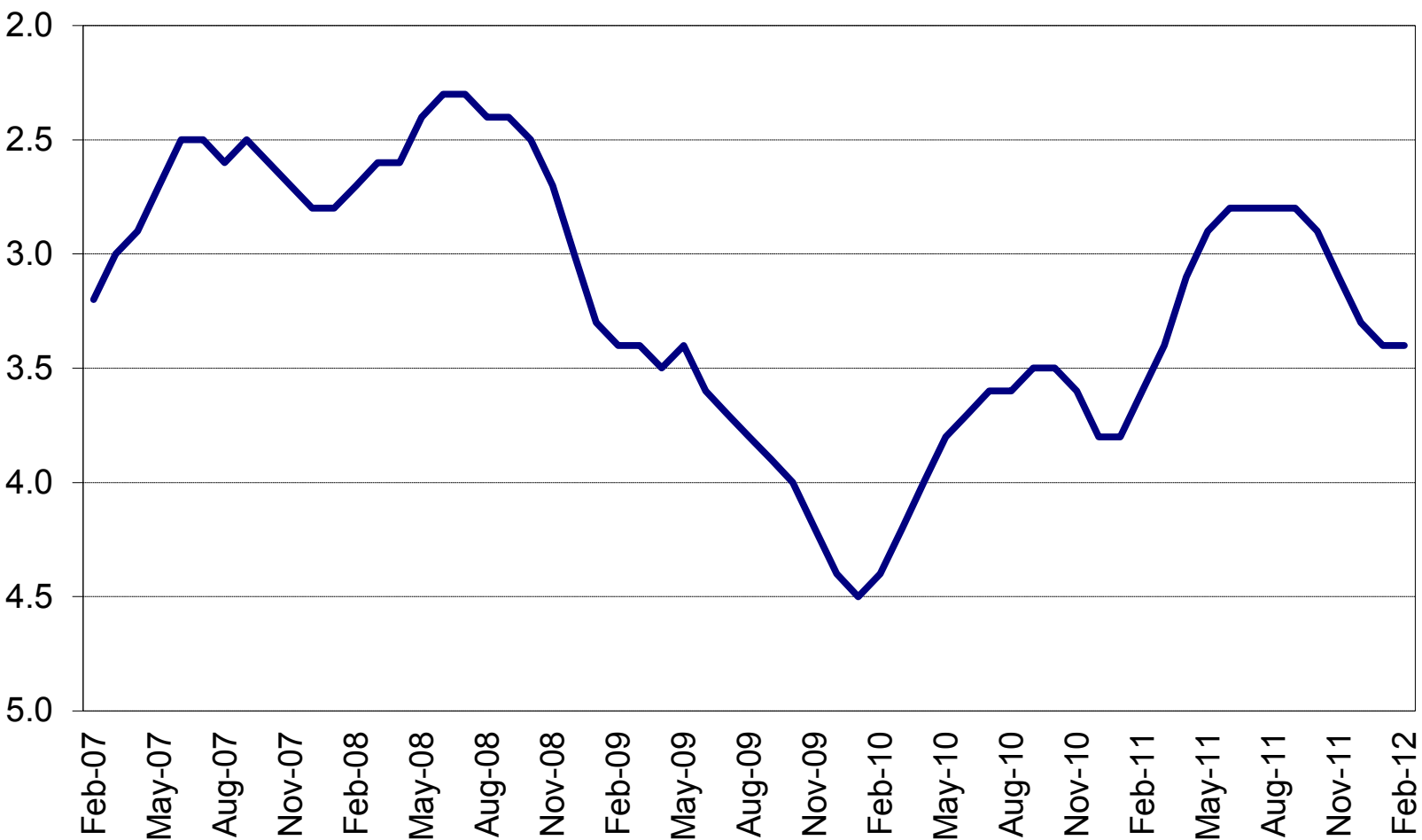




Unemployment Rate (sa)
(% Unemployed)

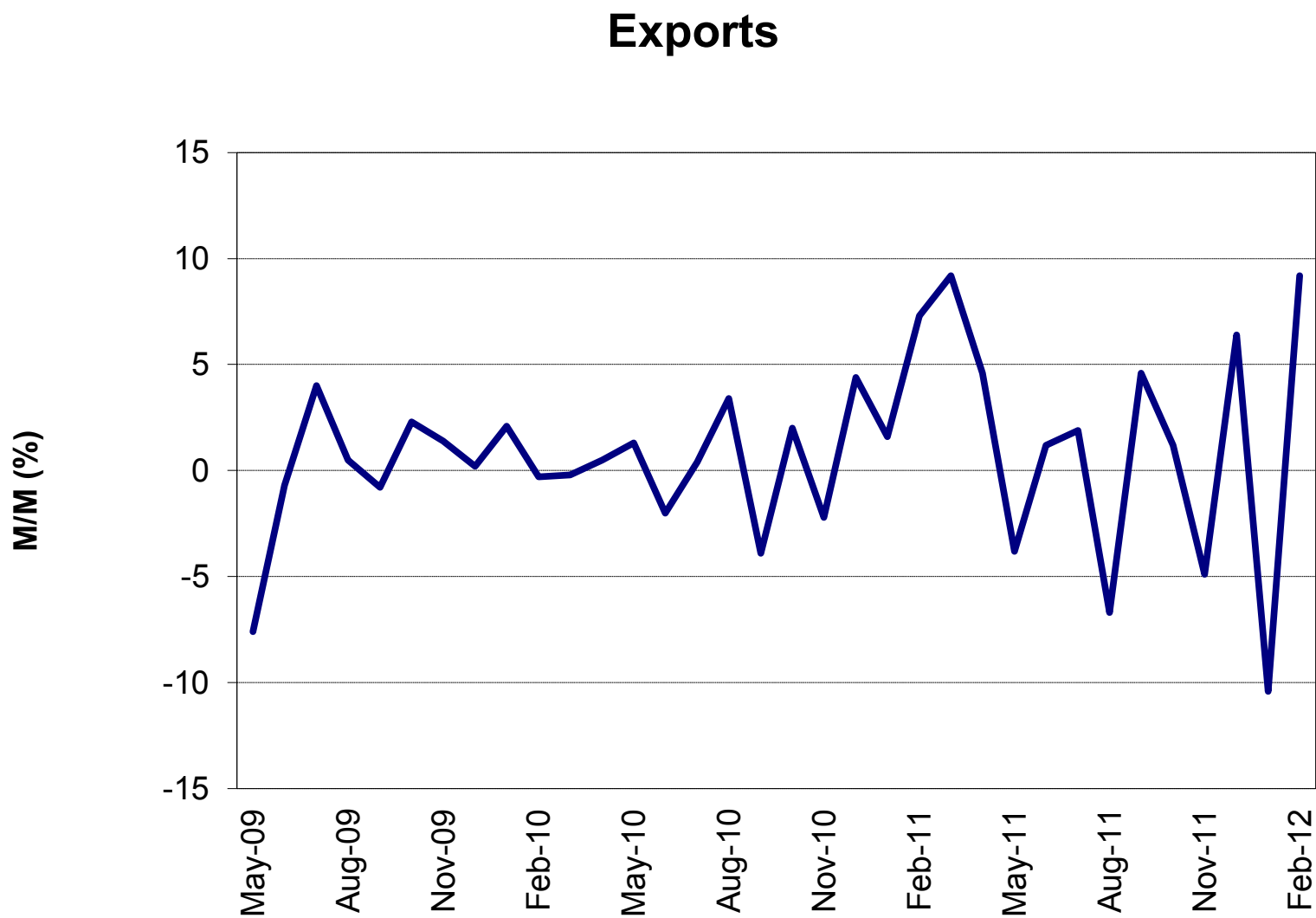
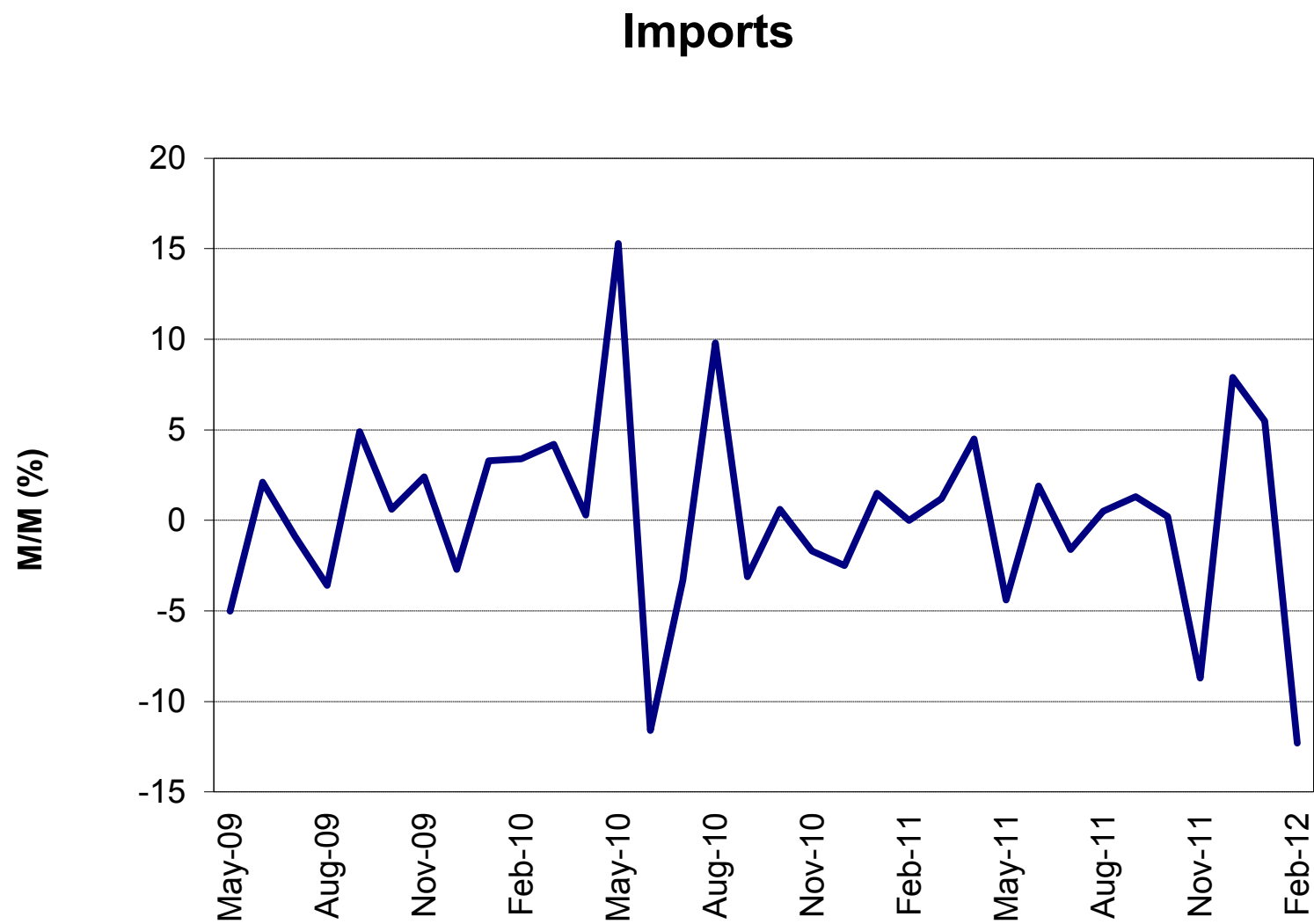
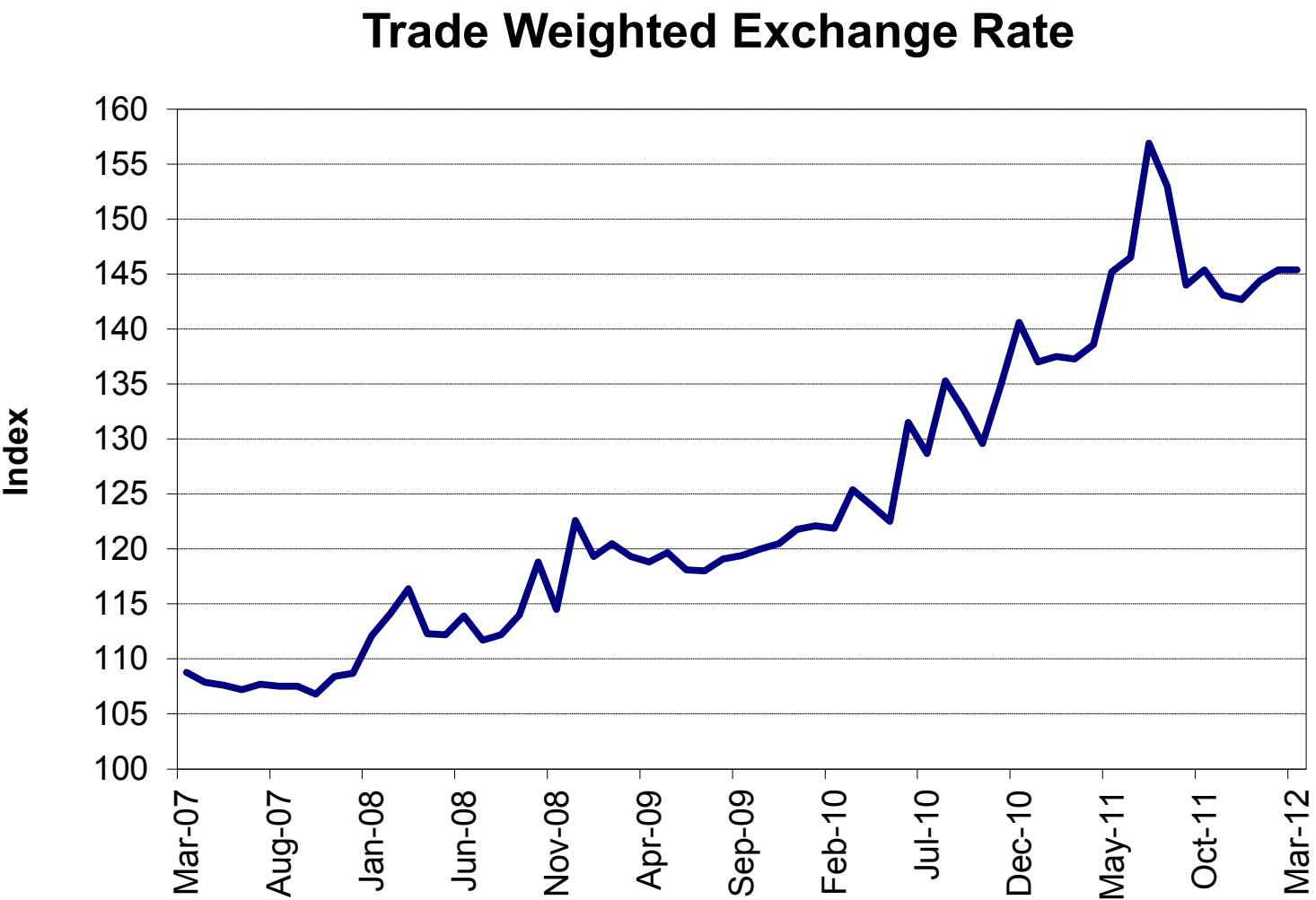
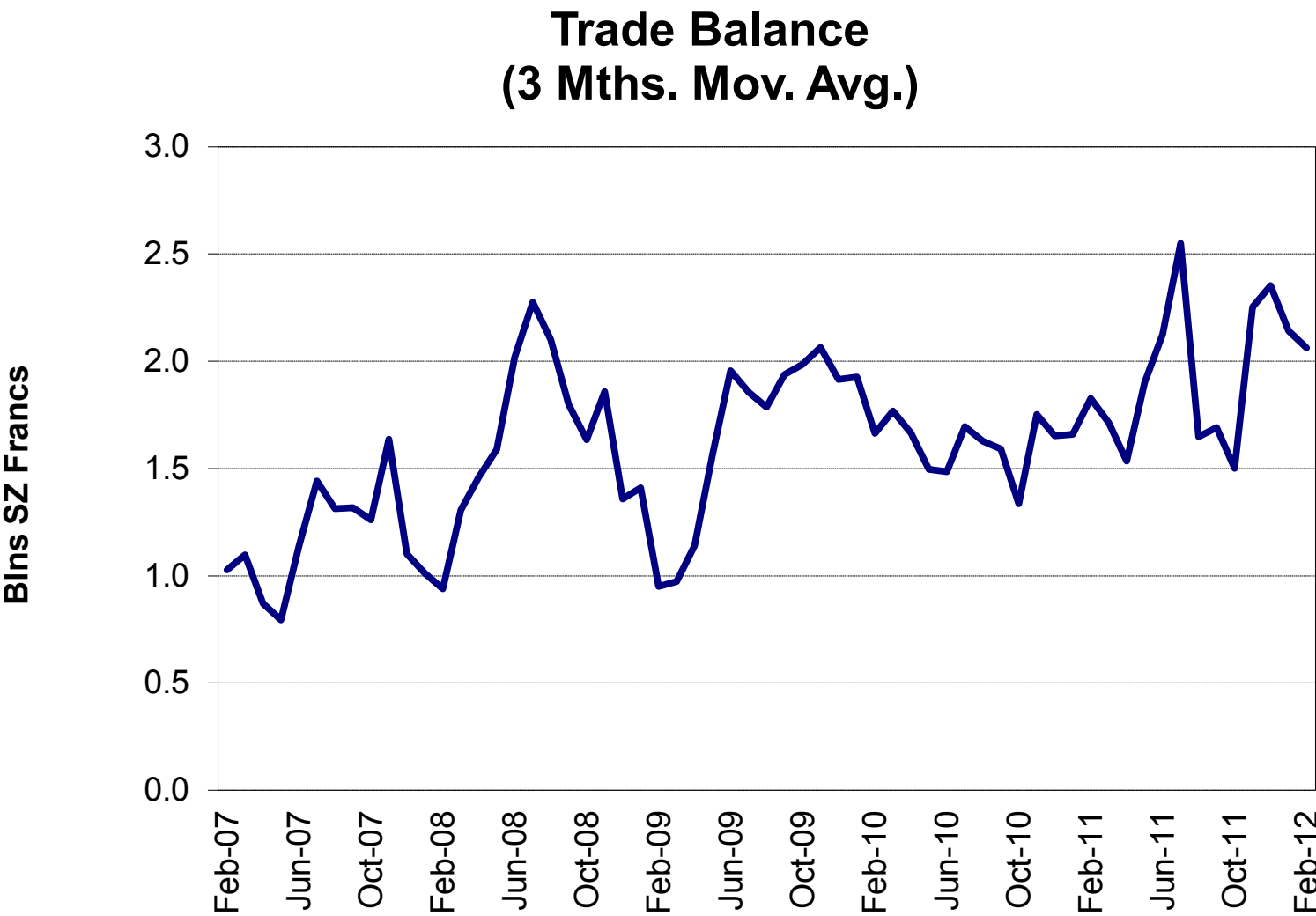


Unemployment Rate
(% Unemployed)

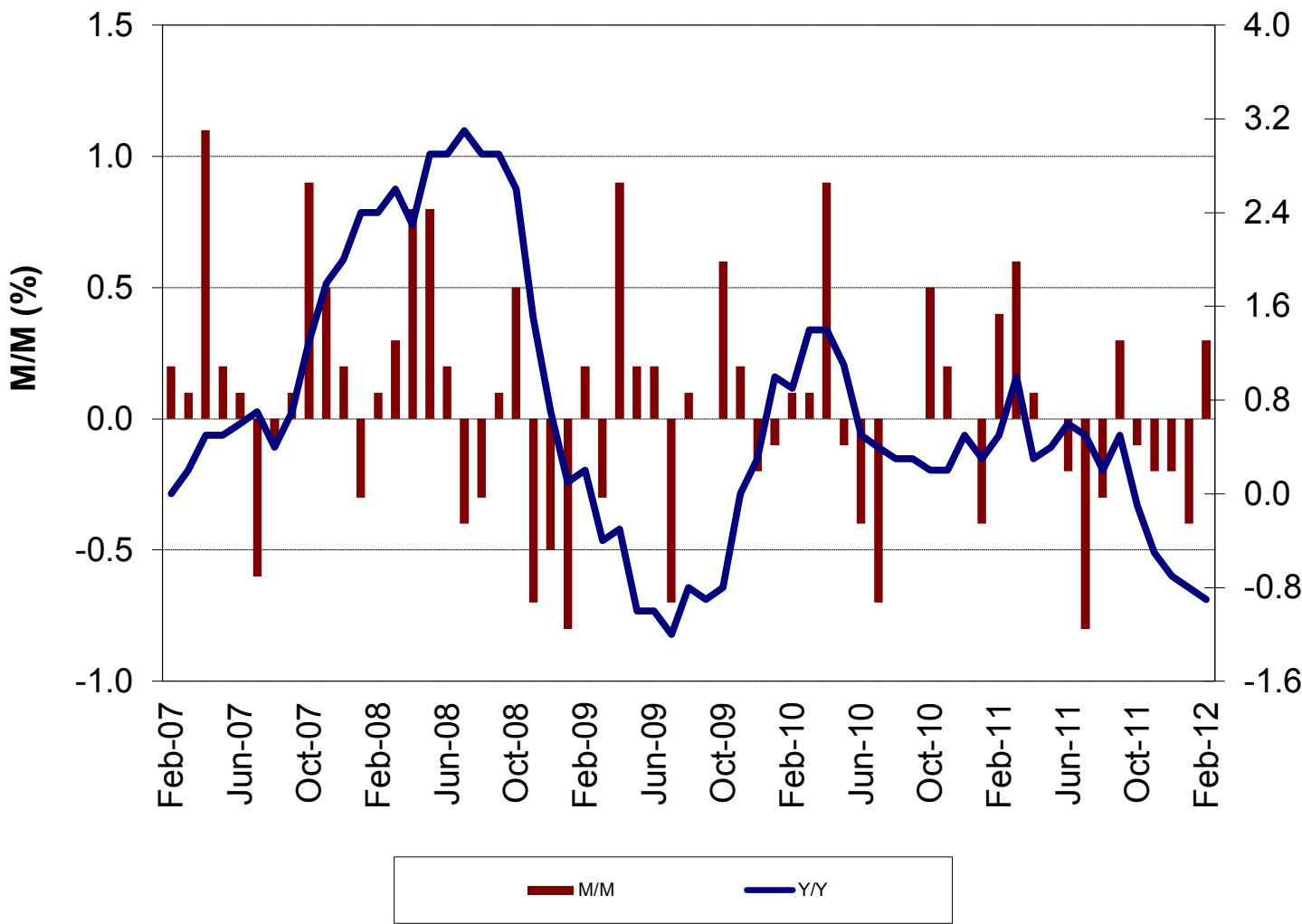


Employment Level

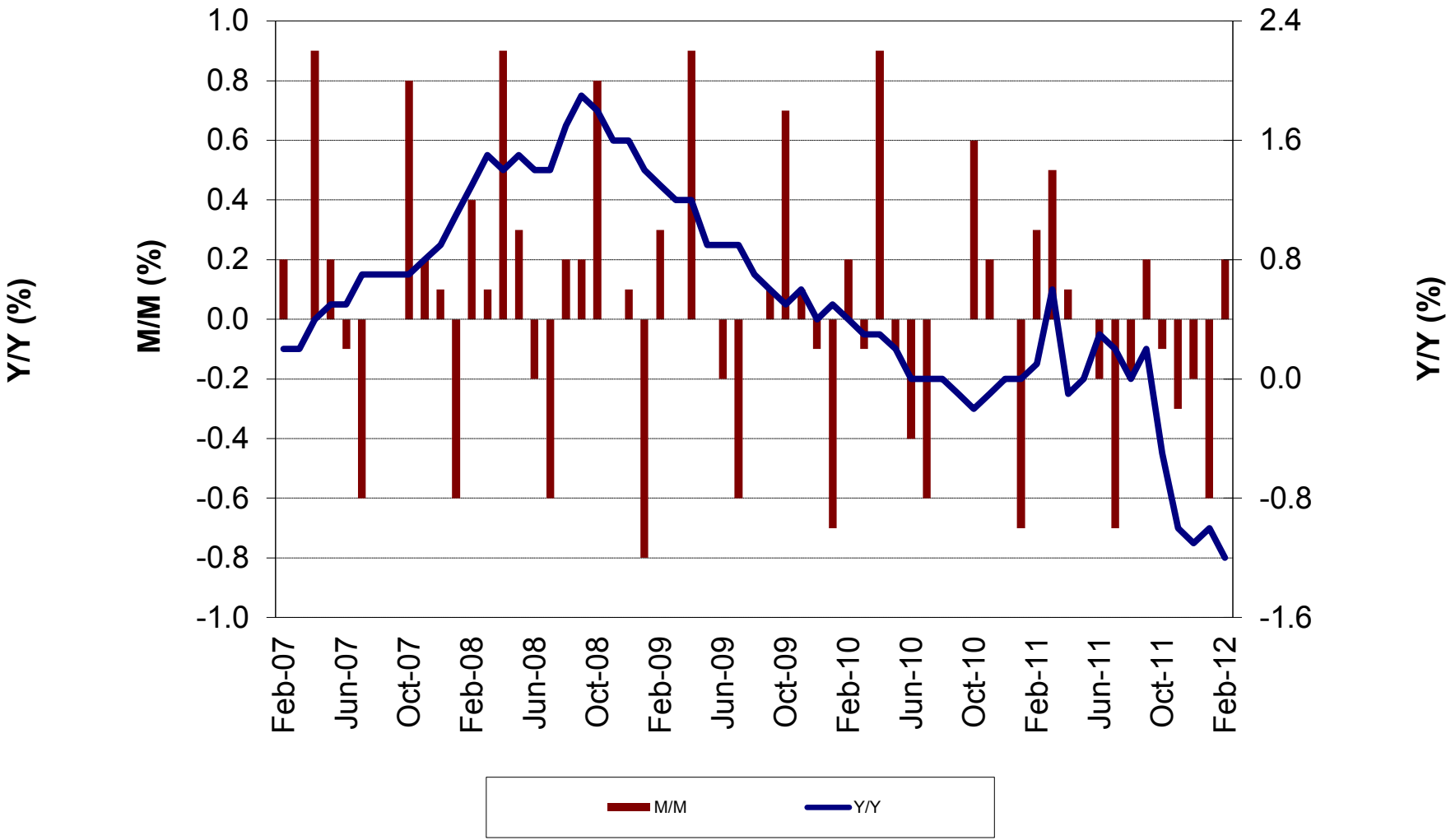




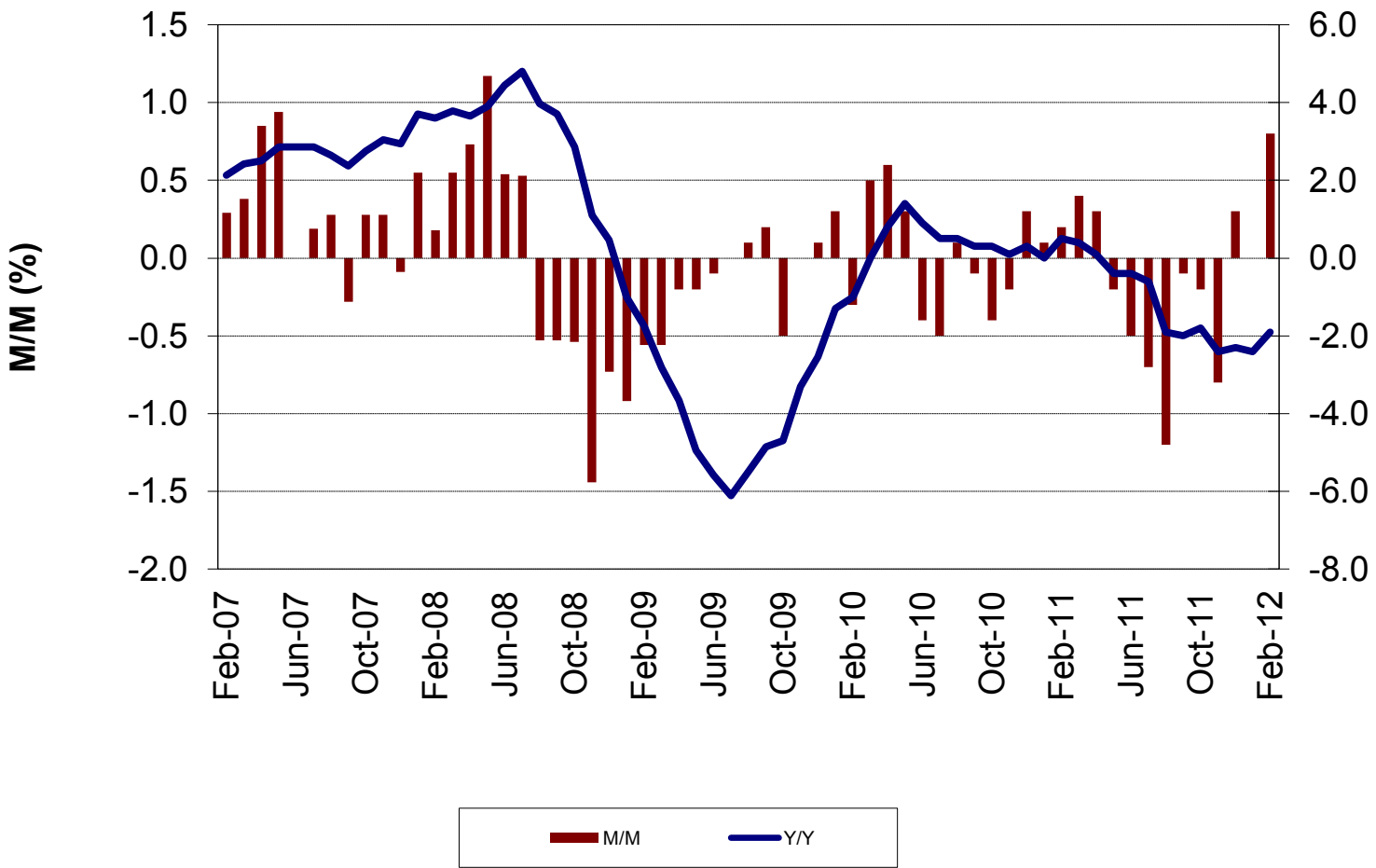
CPI



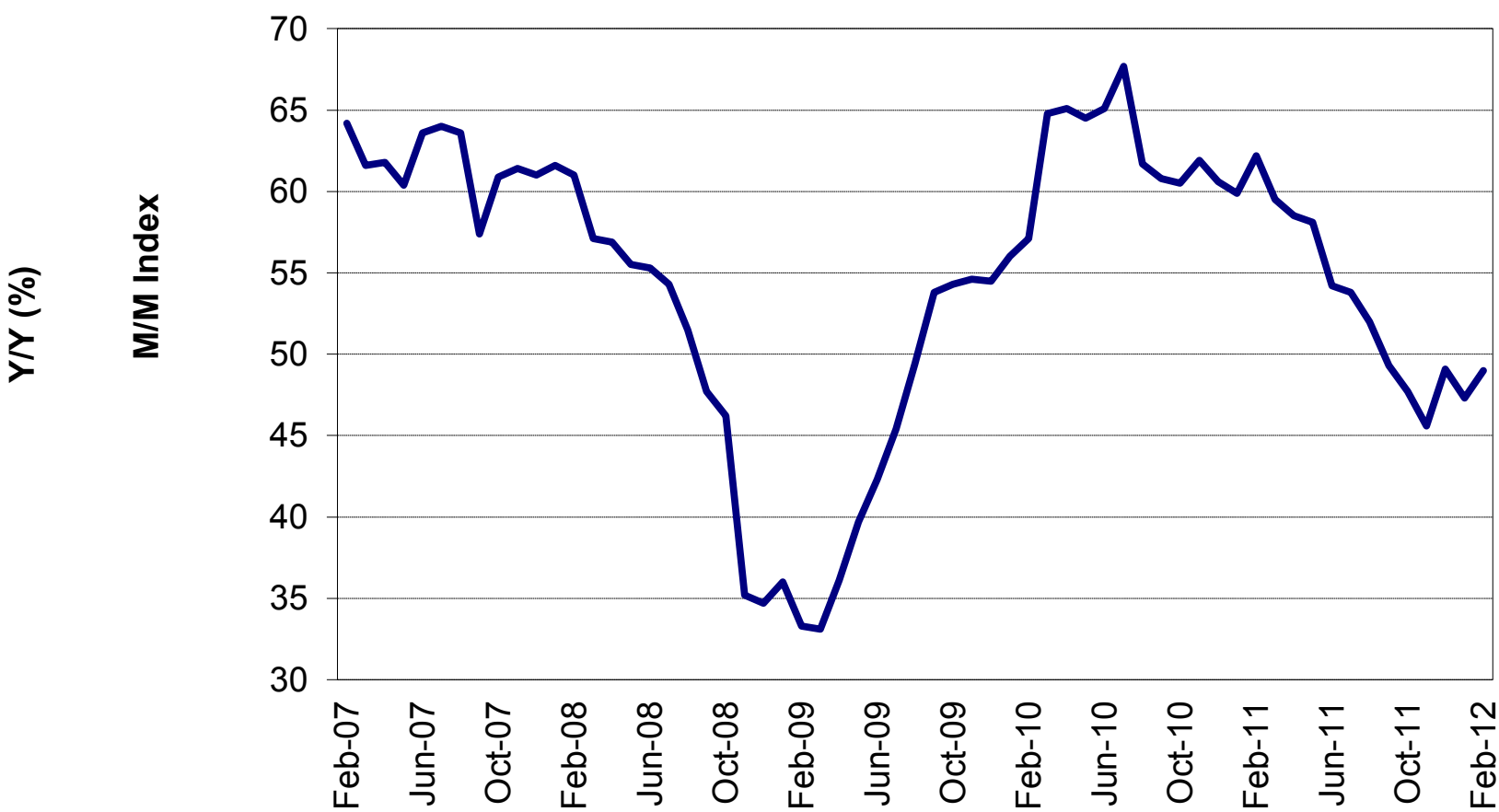
Core CPI



Producer and Import Prices



SVME Purchasing Managers' Index



3-Month Libor Target Rate

