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## *Weekly Economic Chart Book*

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February 10, 2012

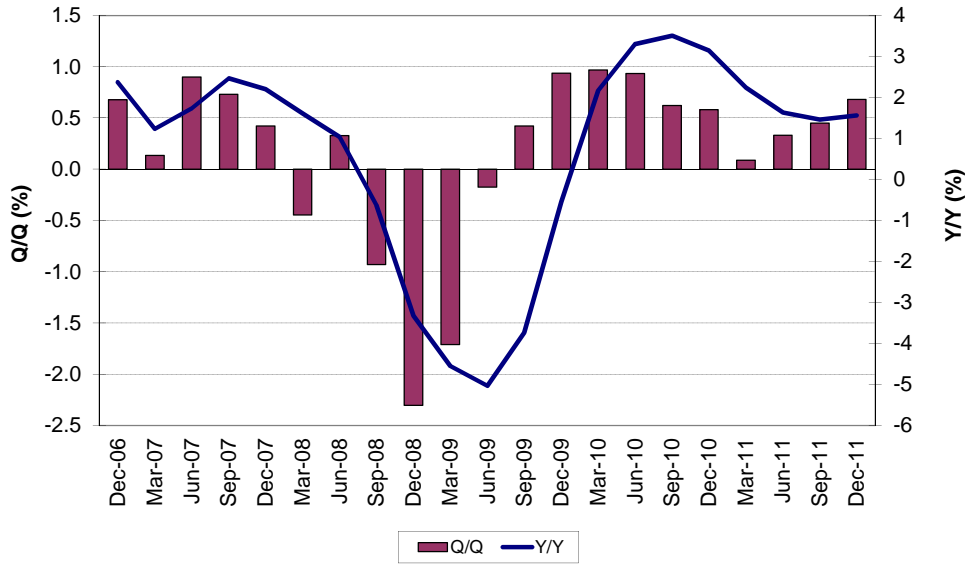
### Table of Contents

<b>U.S.</b> .....	2
<b>Euroland</b> .....	49
<b>Japan</b> .....	82
<b>United Kingdom</b> .....	103
<b>Canada</b> .....	120
<b>Australia</b> .....	133
<b>New Zealand</b> .....	145
<b>China</b> .....	156
<b>Sweden</b> .....	175
<b>Switzerland</b> .....	185

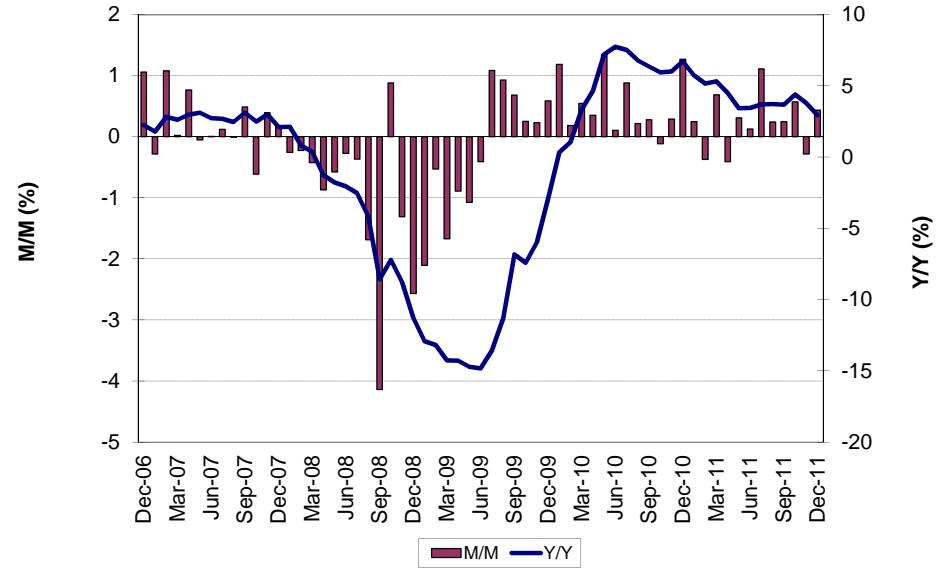
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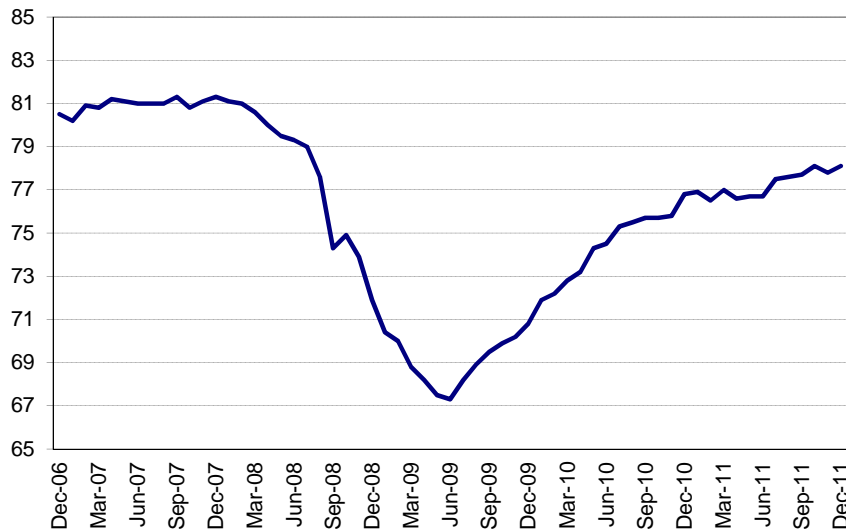
Real GDP



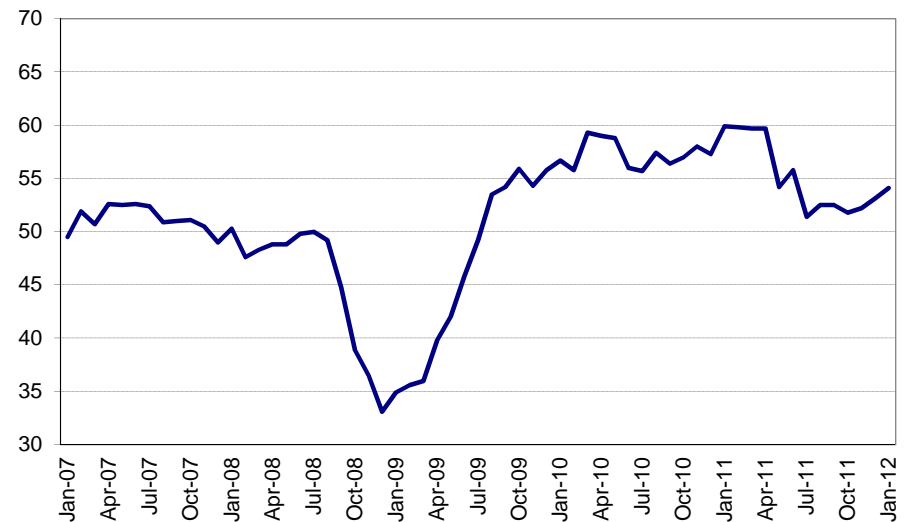
Industrial Production



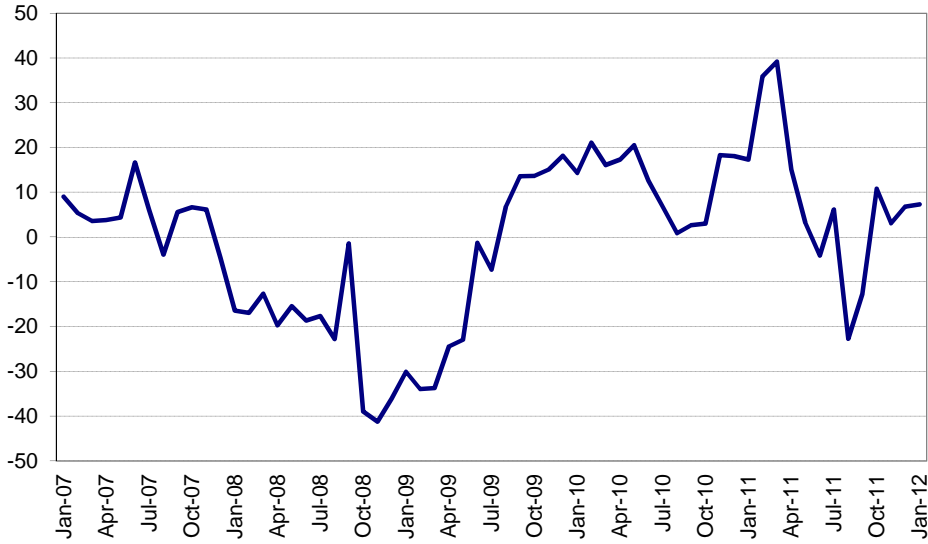
Capacity Utilization (%)



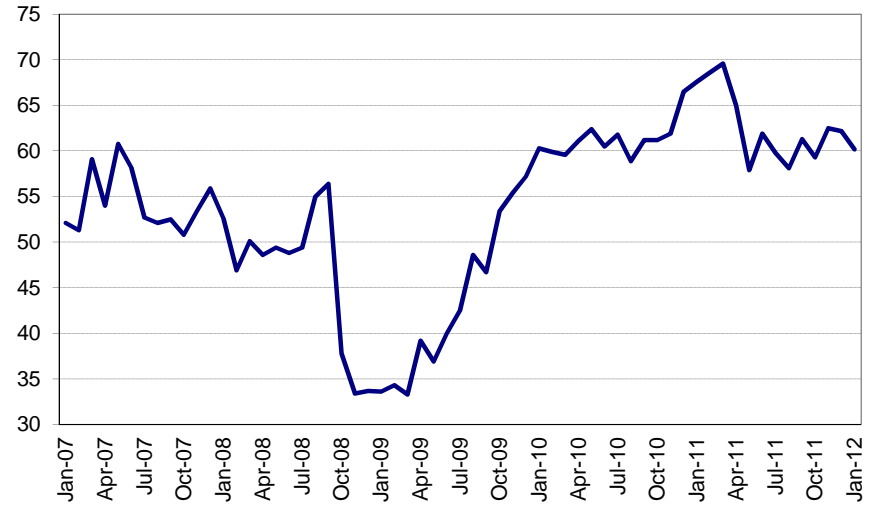
ISM Manufacturing



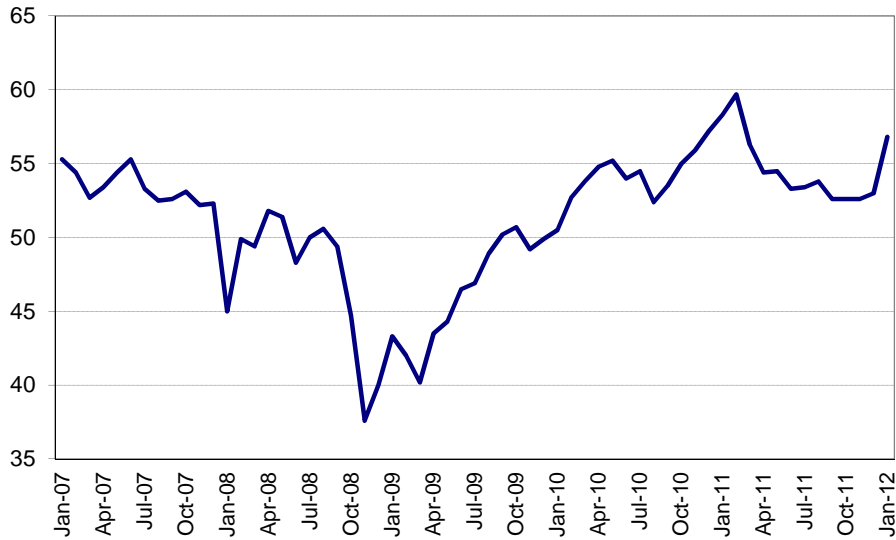
**Philly Fed Index**



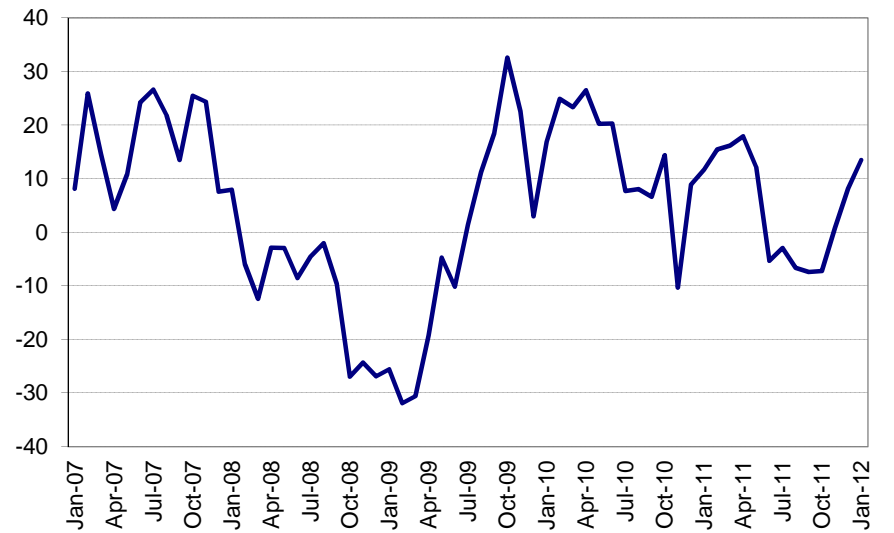
**Chicago PMI**



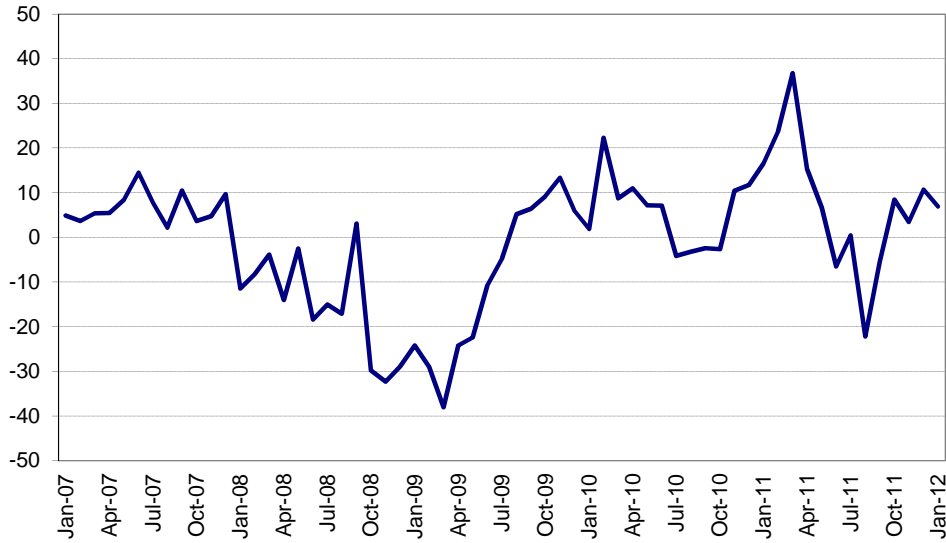
**ISM Non-Manufacturing**



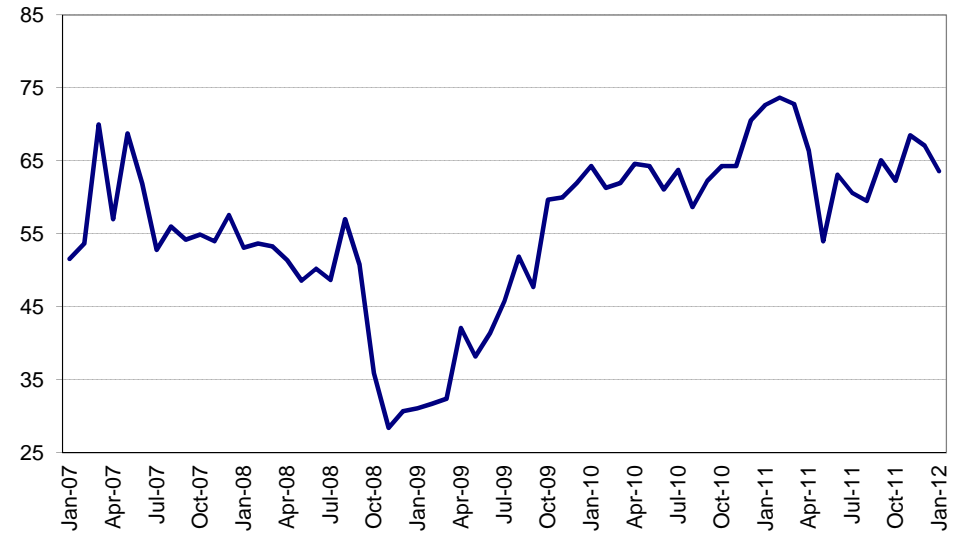
**Empire Manufacturing Index**



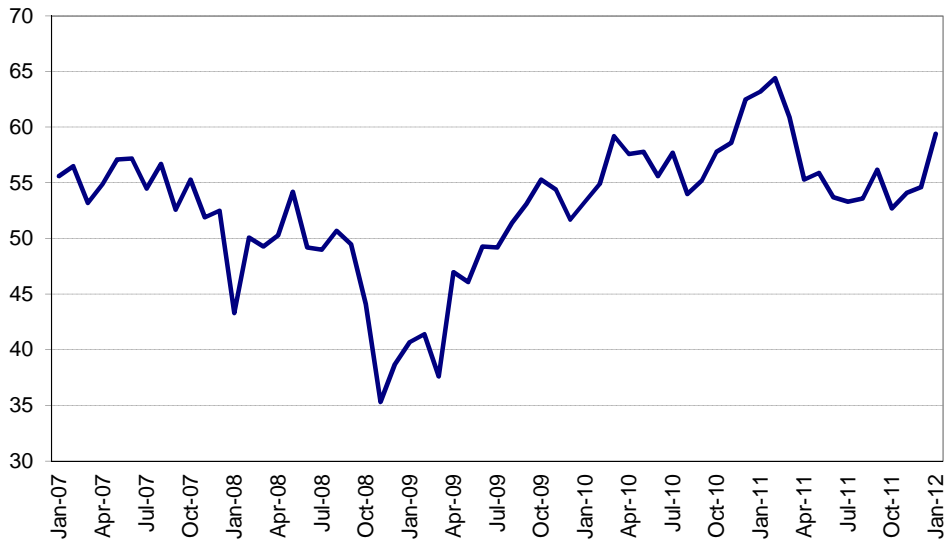
Philly Fed Index Orders



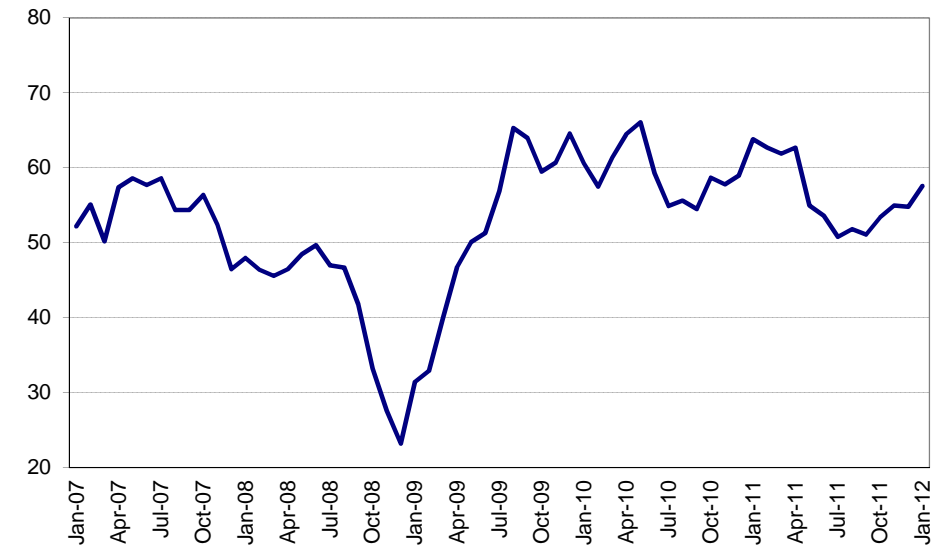
Chicago PMI Orders



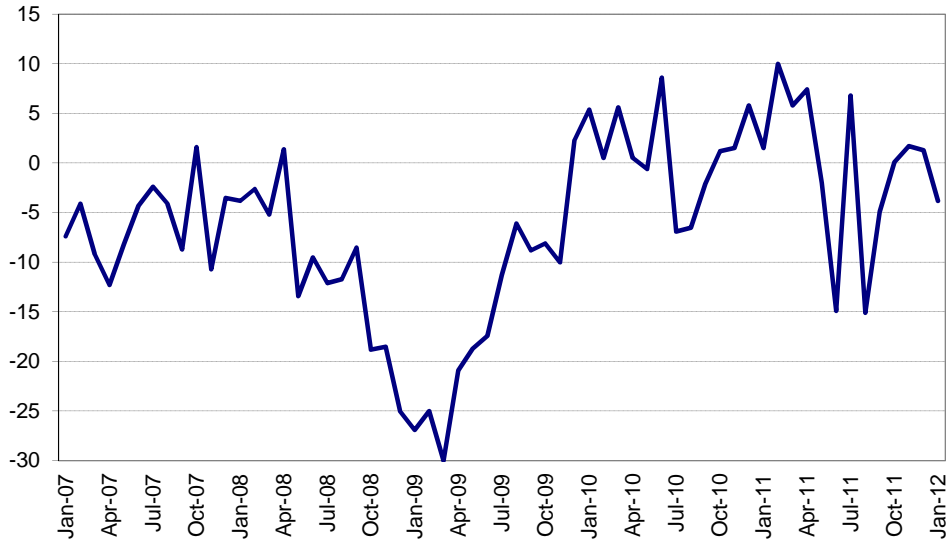
ISM Non-Manufacturing Orders



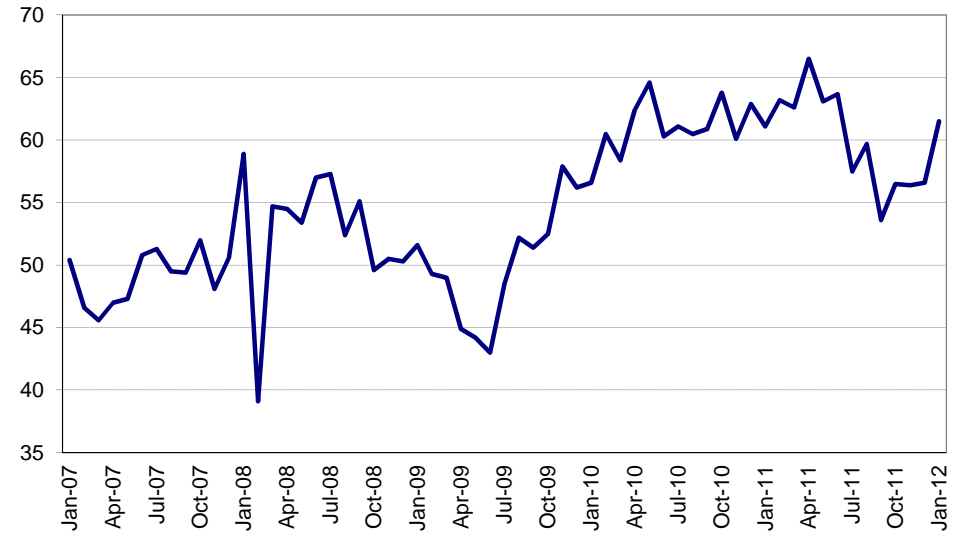
ISM Manufacturing Orders



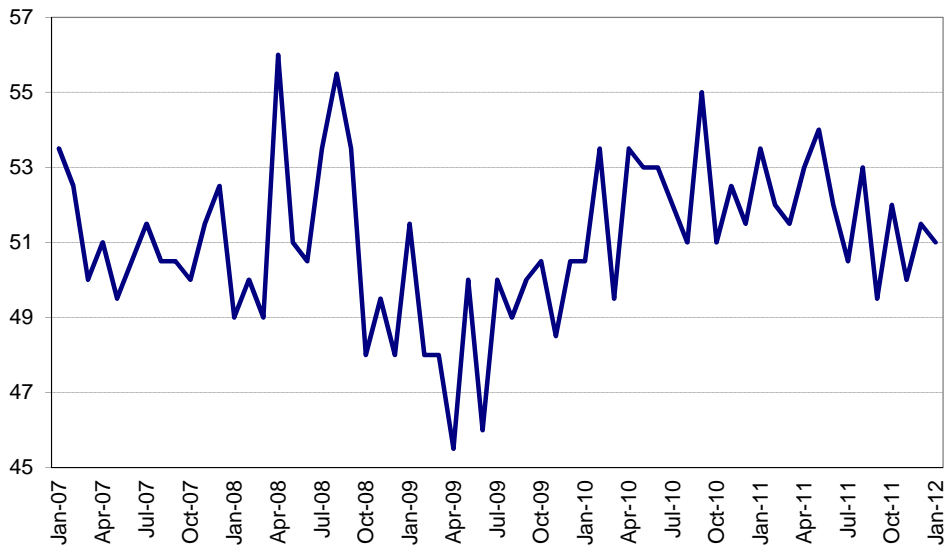
**Philly Fed Index Deliveries**



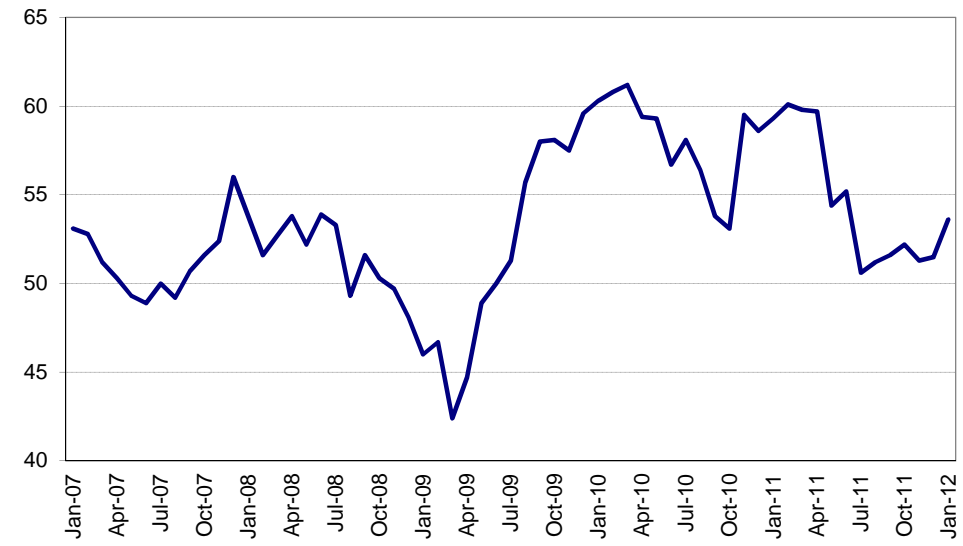
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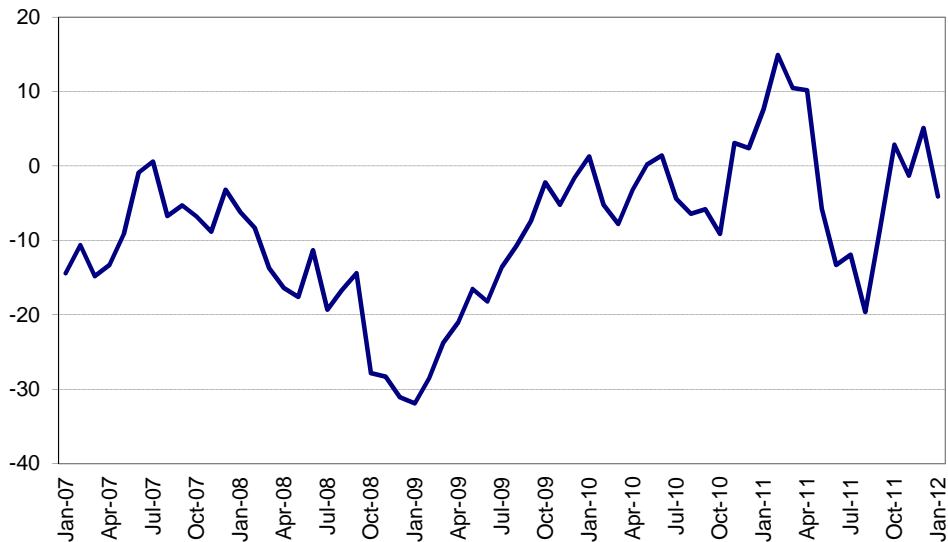
**ISM Non-Manufacturing Deliveries**



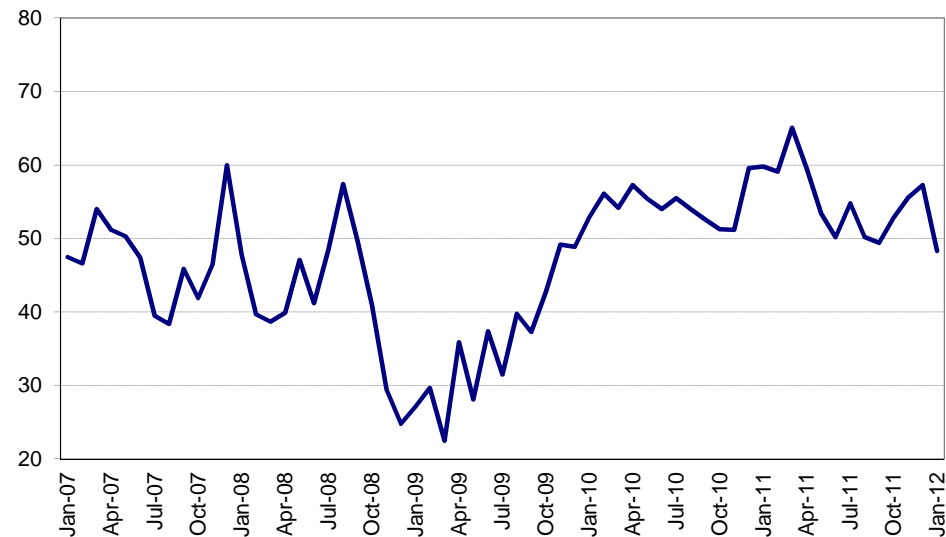
**ISM Manufacturing Deliveries**



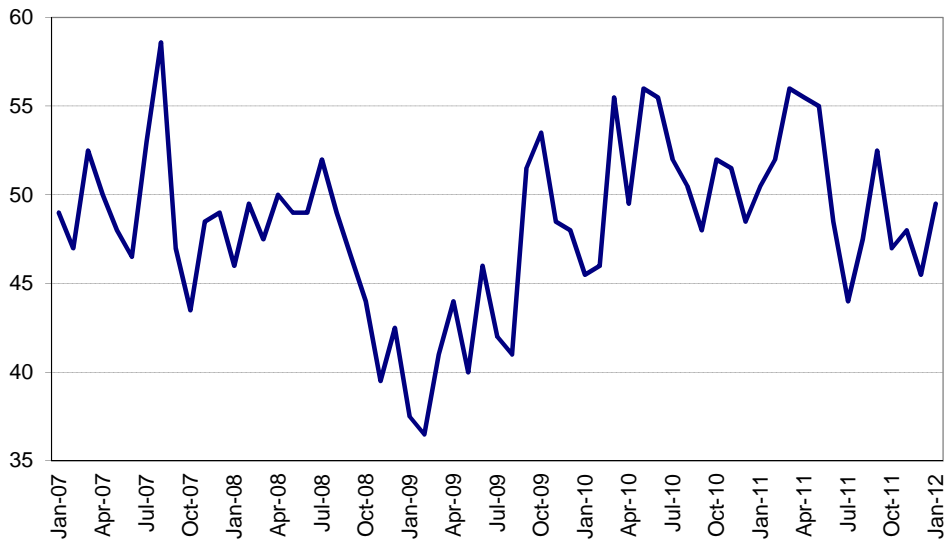
**Philly Fed Index Backlog**



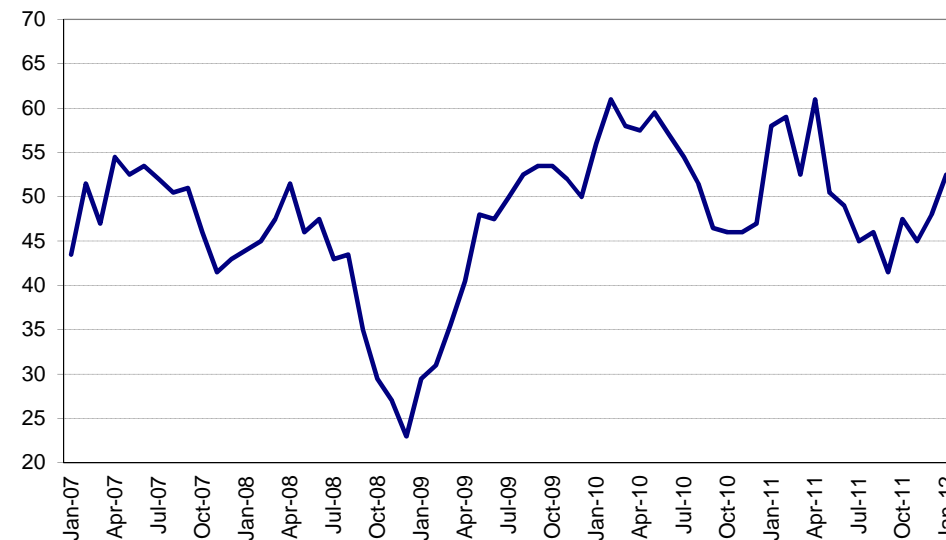
**Chicago PMI Backlog**



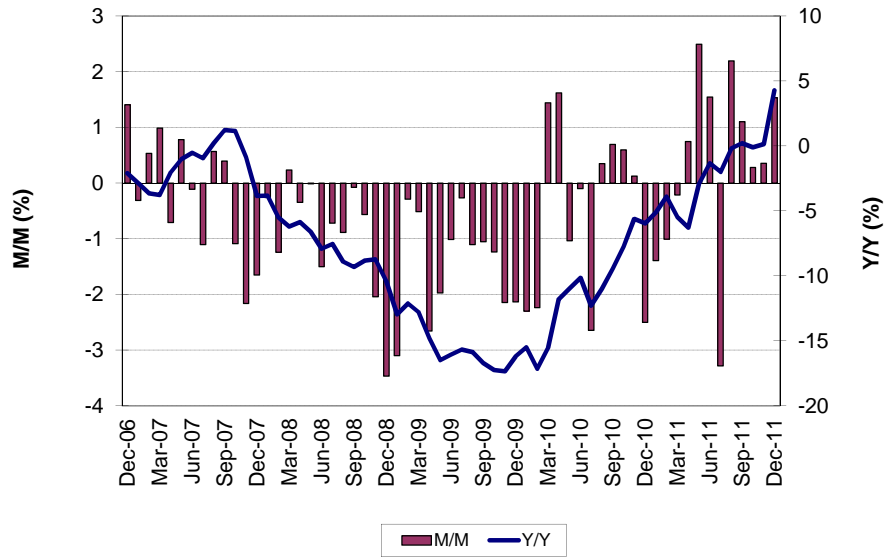
**ISM Non-Manufacturing Backlog**



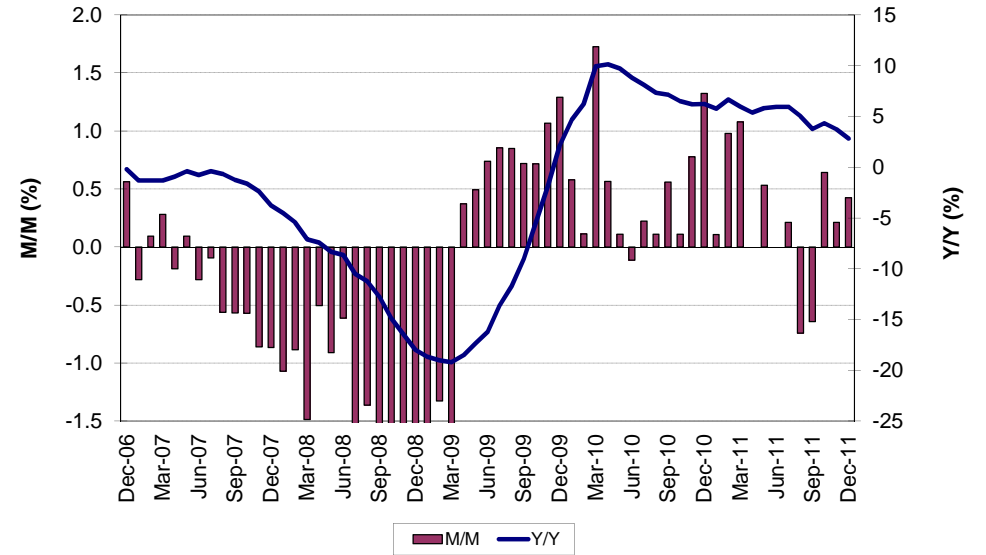
**ISM Manufacturing Backlog**



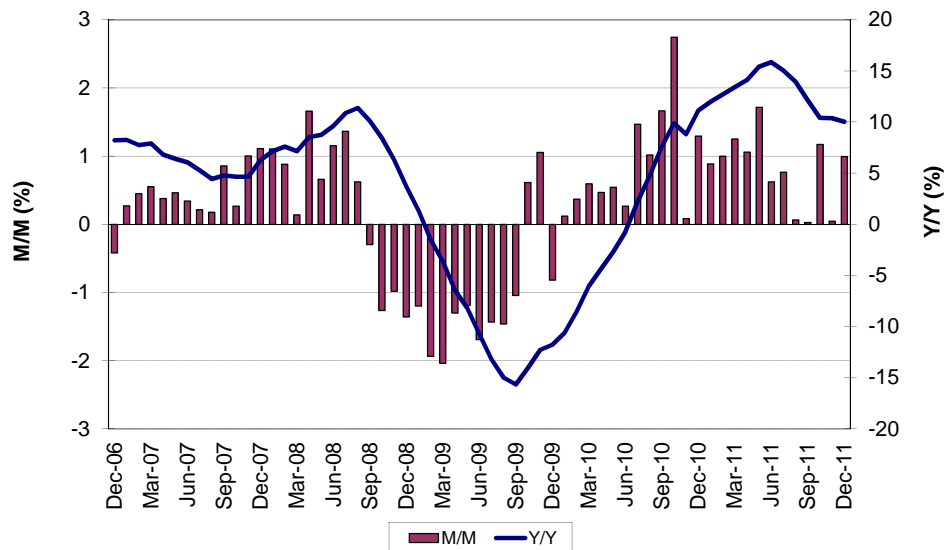
Construction Spending



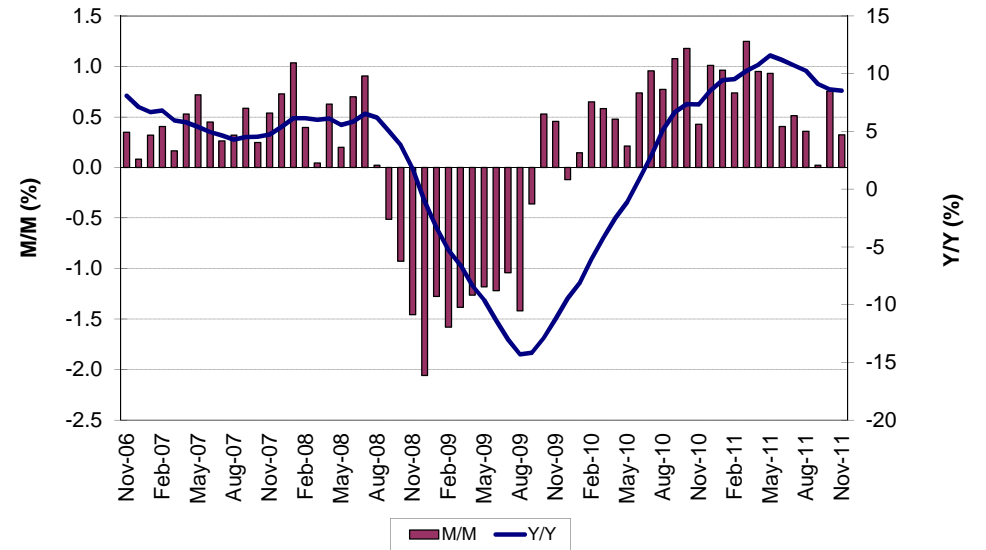
Leading Indicators



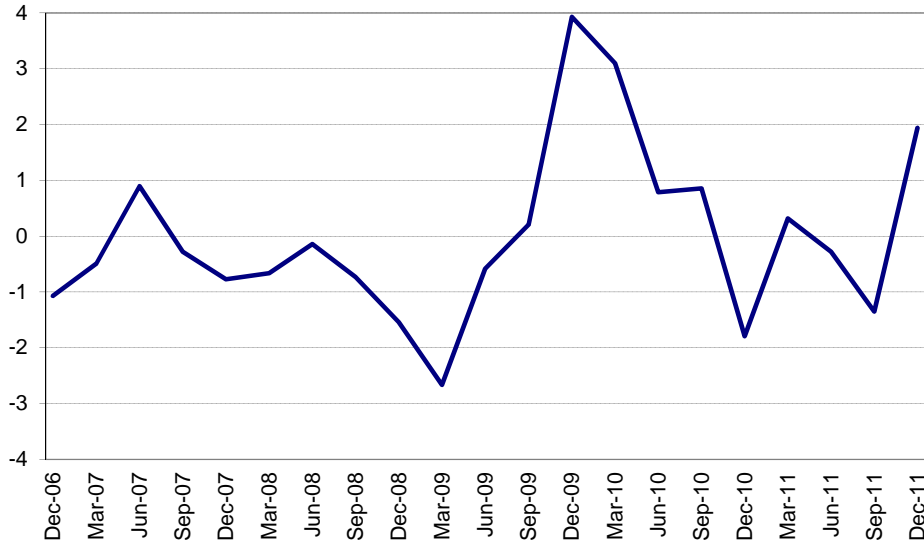
Wholesale Inventories



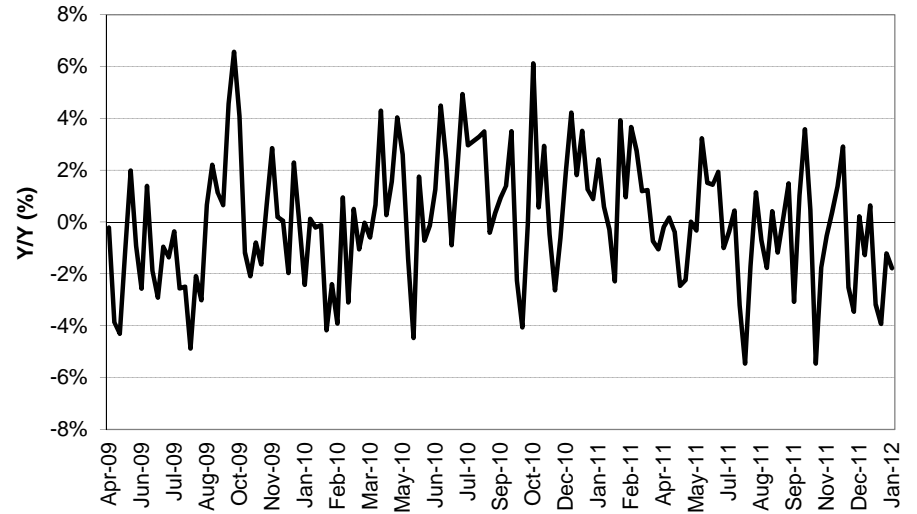
Business Inventories



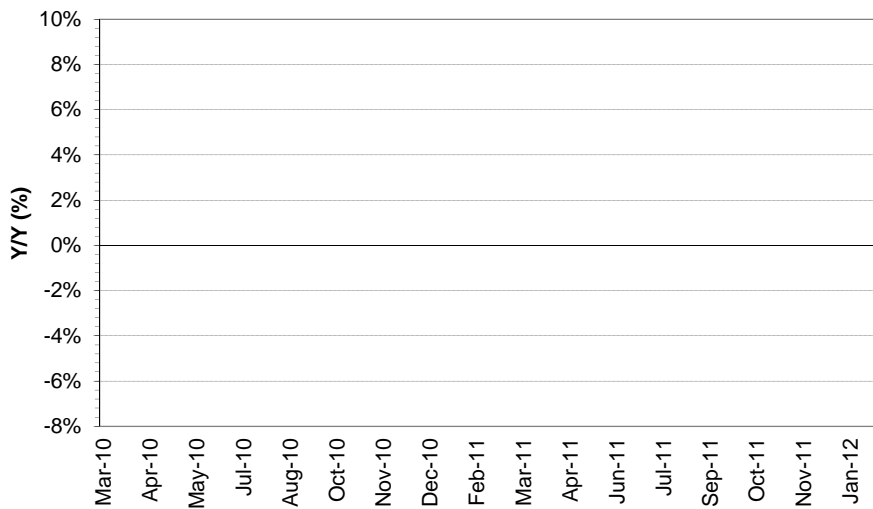
**Inventory Real GDP Growth Contribution (%)**



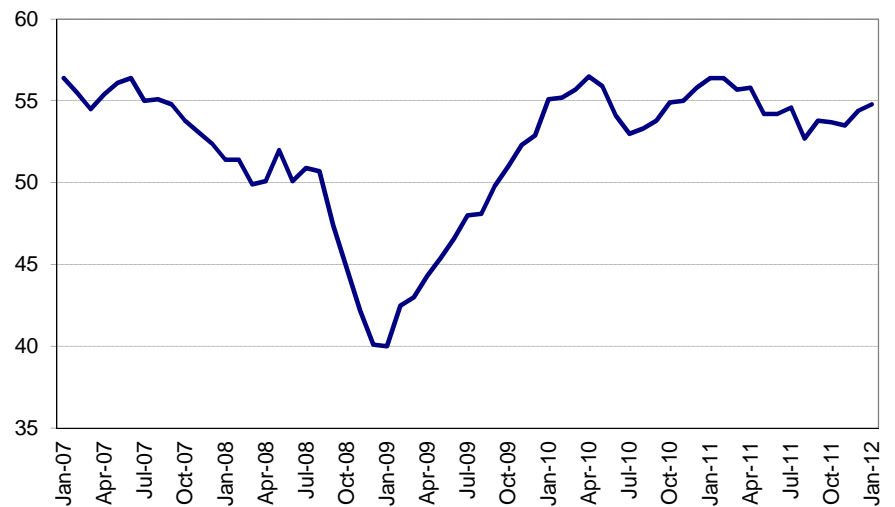
**Gasoline Demand**



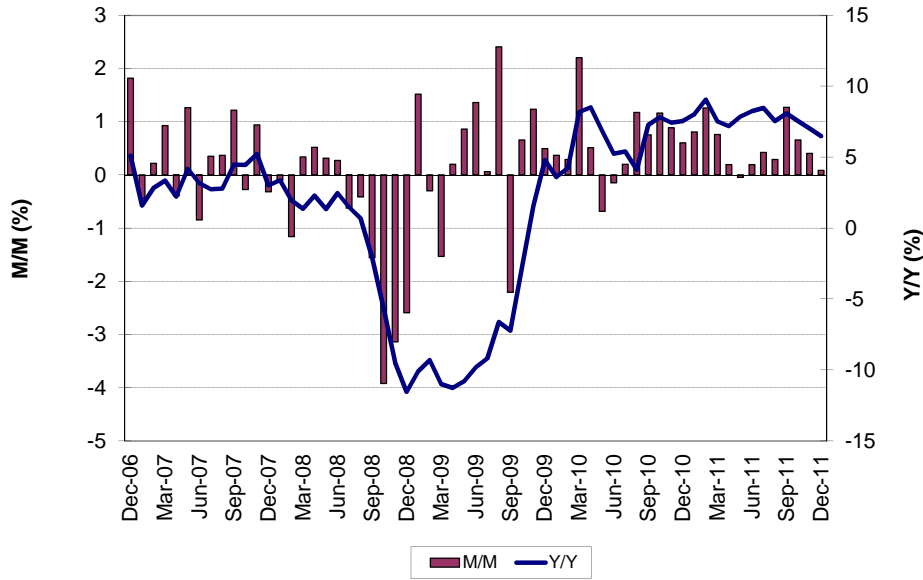
**Gasoline Demand (Growth Over 2 yrs Ago)**



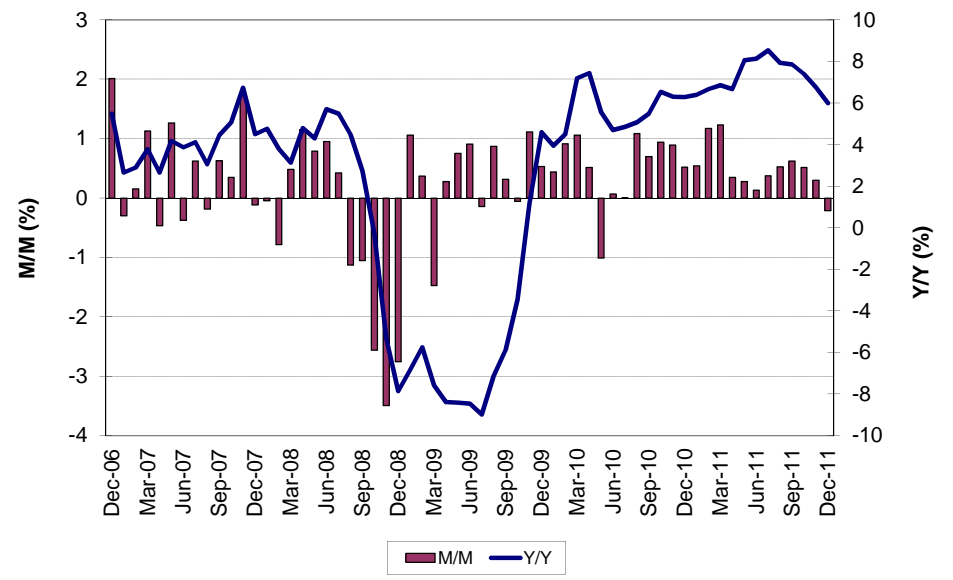
**Credit Managers Index**



**Retail Sales**



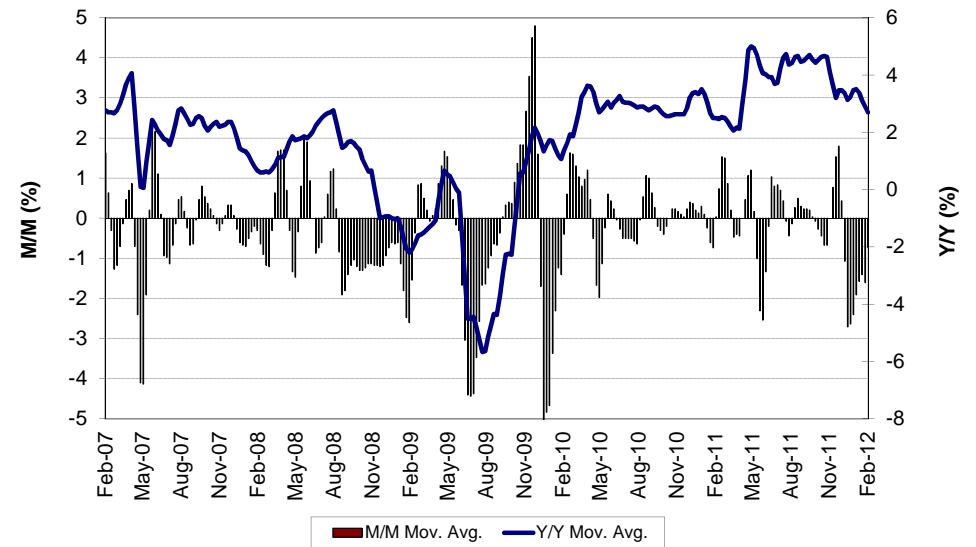
**Retail Sales ex. Autos**



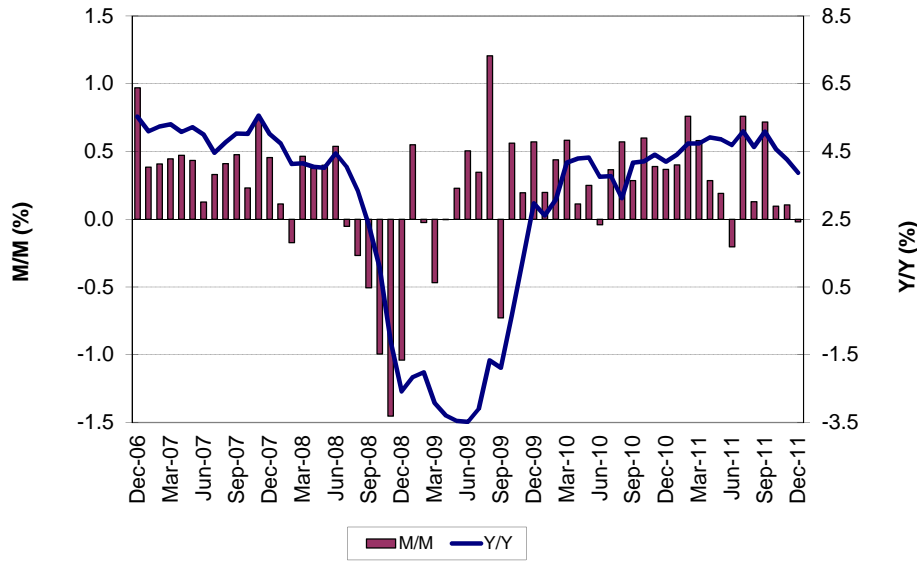
**Total Vehicle Sales SAAR (3 mth. mvg. avg)**



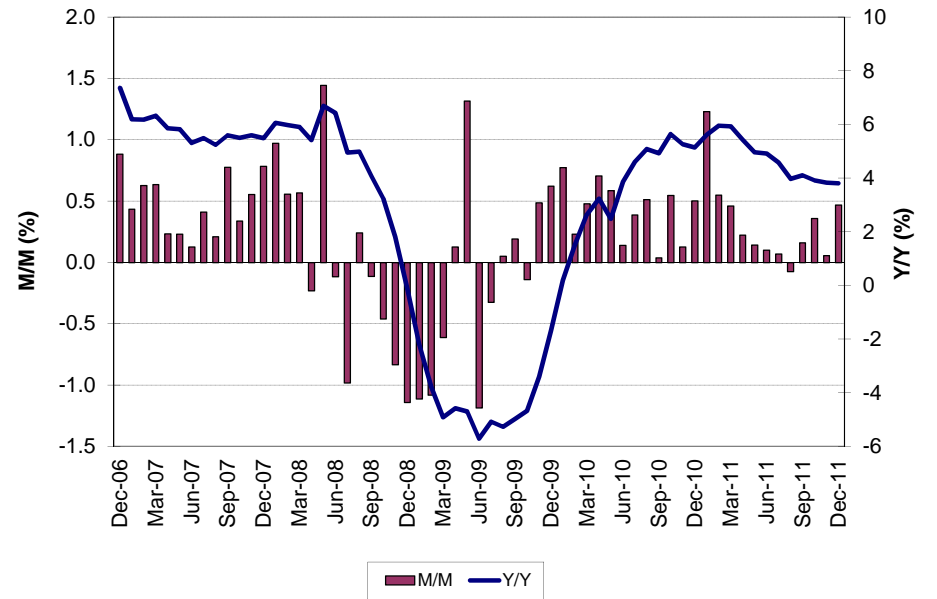
**Redbook Retail Sales Growth**



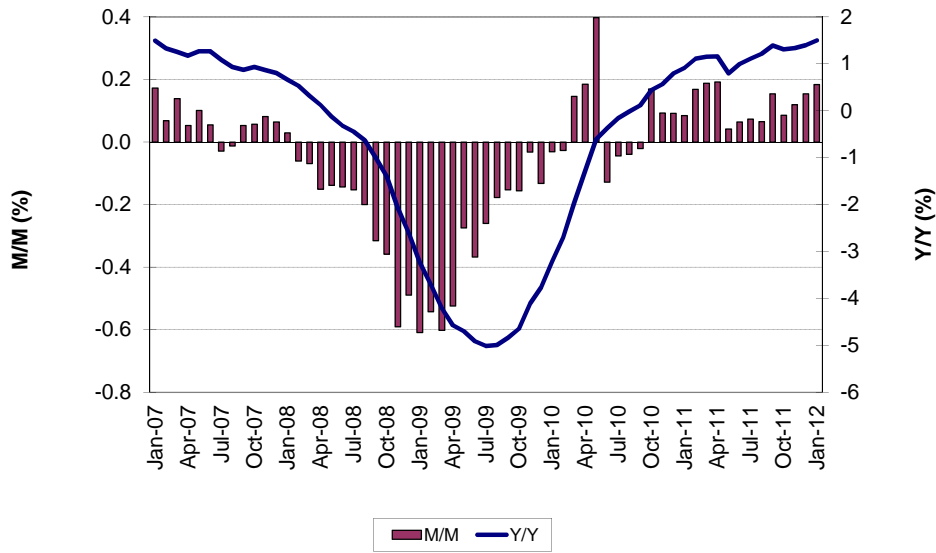
Personal Spending



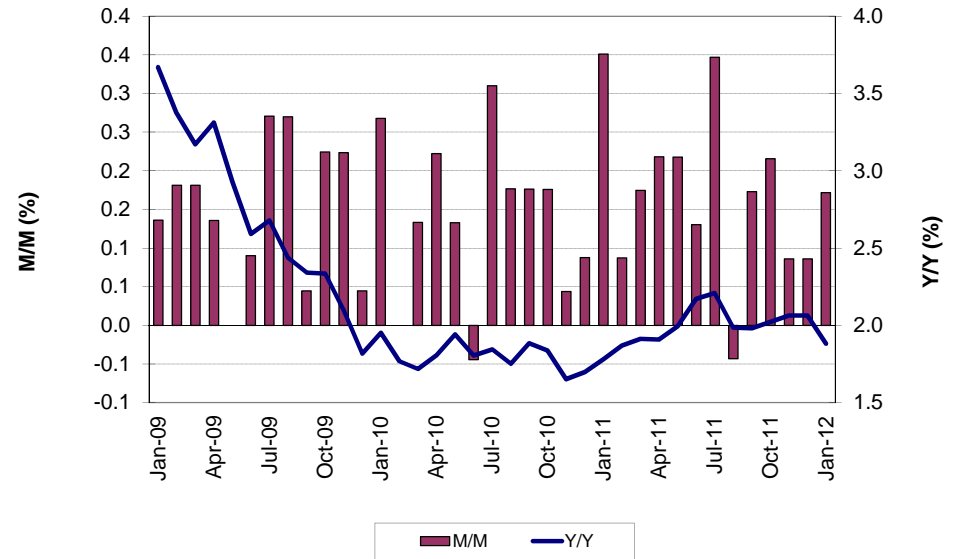
Personal Income



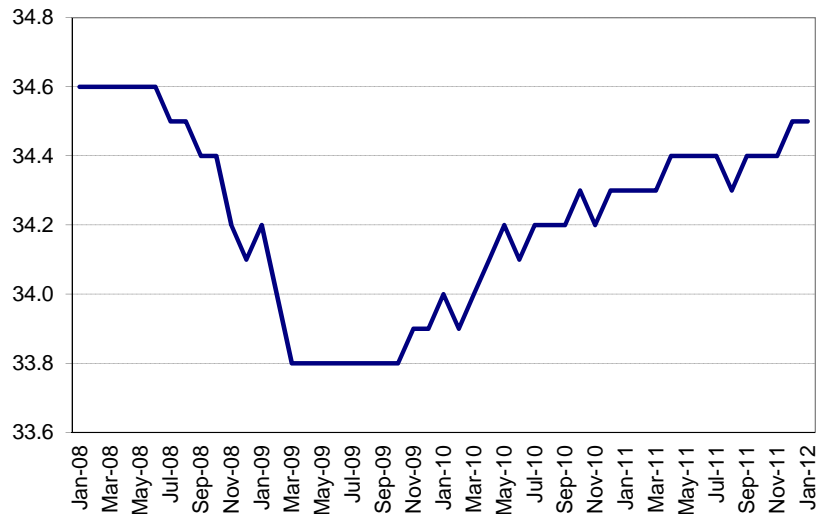
**Non-farm Payrolls**



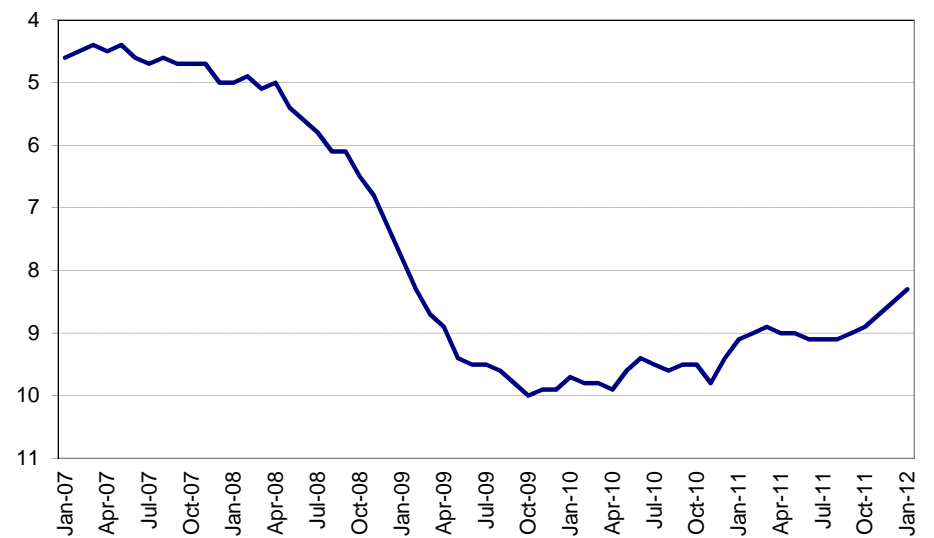
**Average Hourly Earnings**



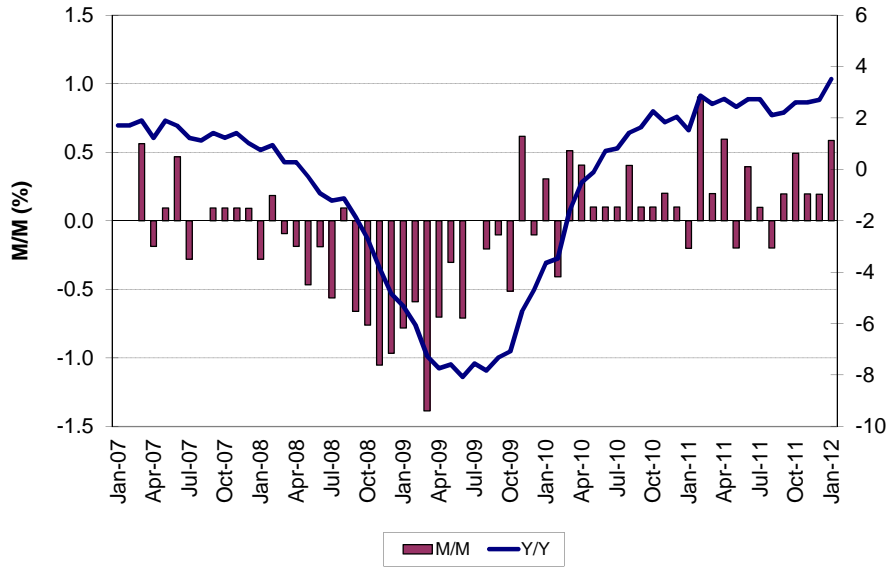
**Average Weekly Hours**



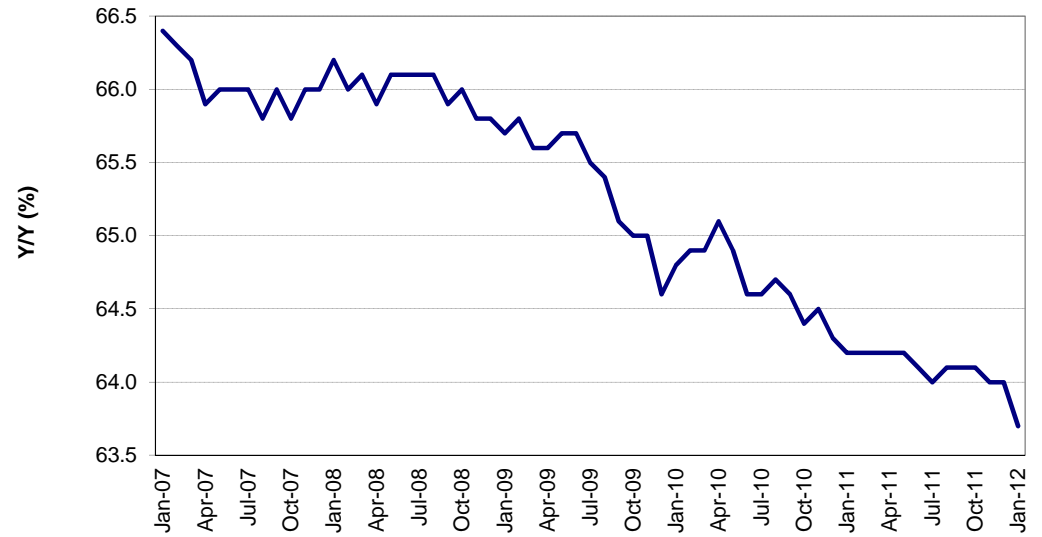
**Unemployment Rate (%)**



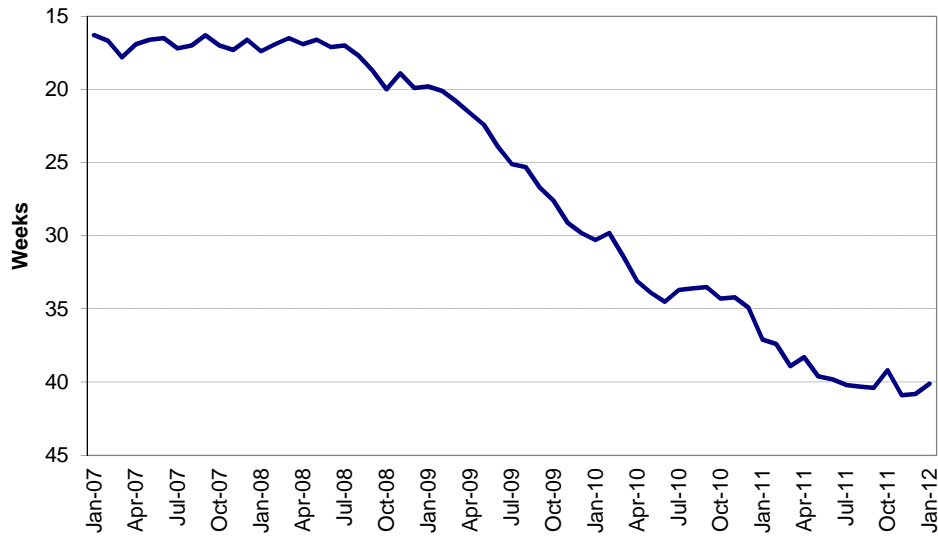
**Total Hours Worked**



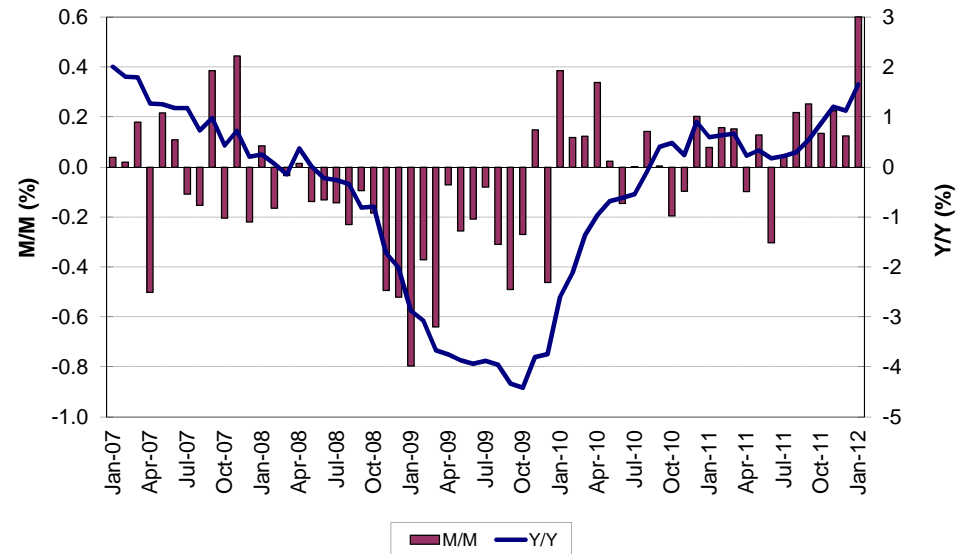
**Labor Participation Rate (%)**



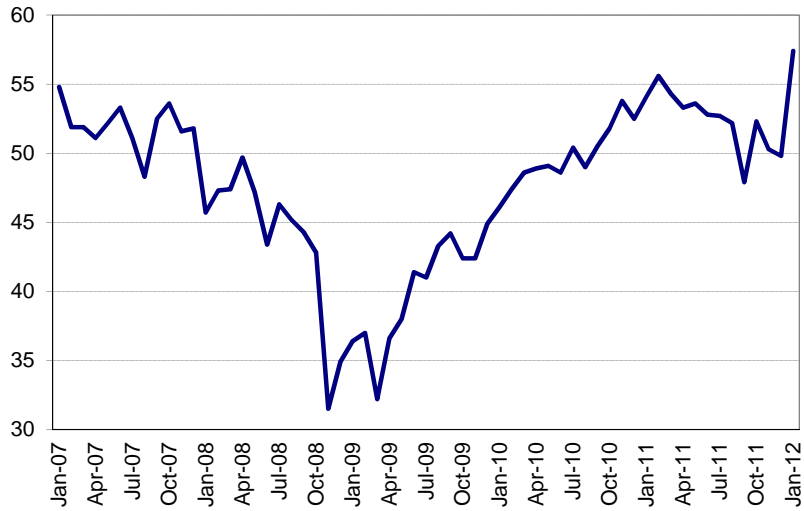
**Duration of Unemployment**



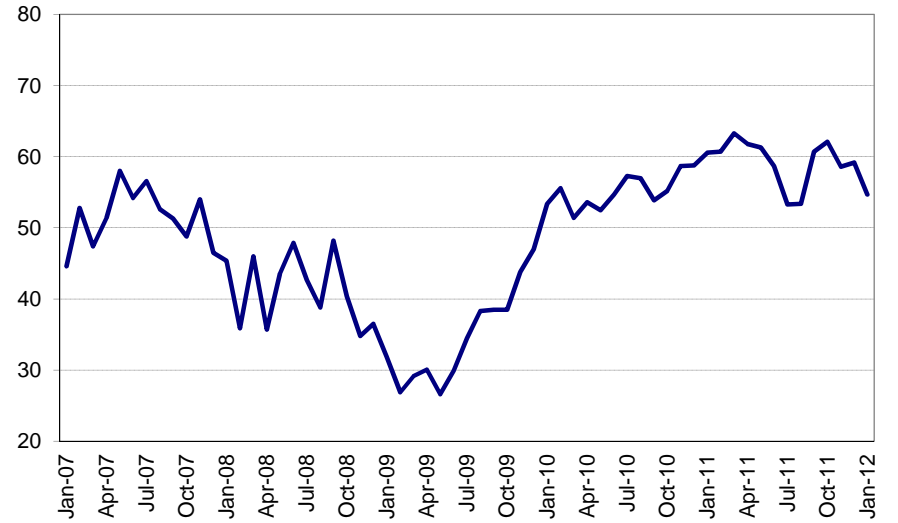
**Household Job Growth**



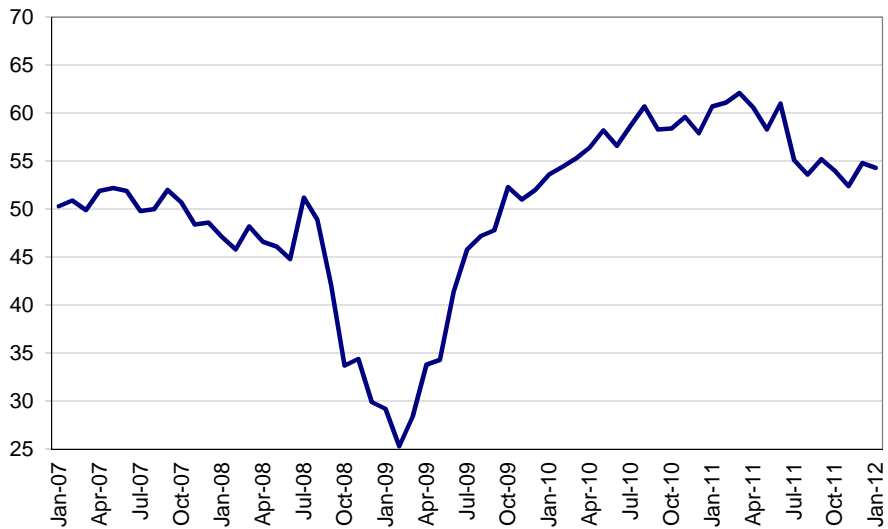
**ISM Non-Manufacturing Employment**



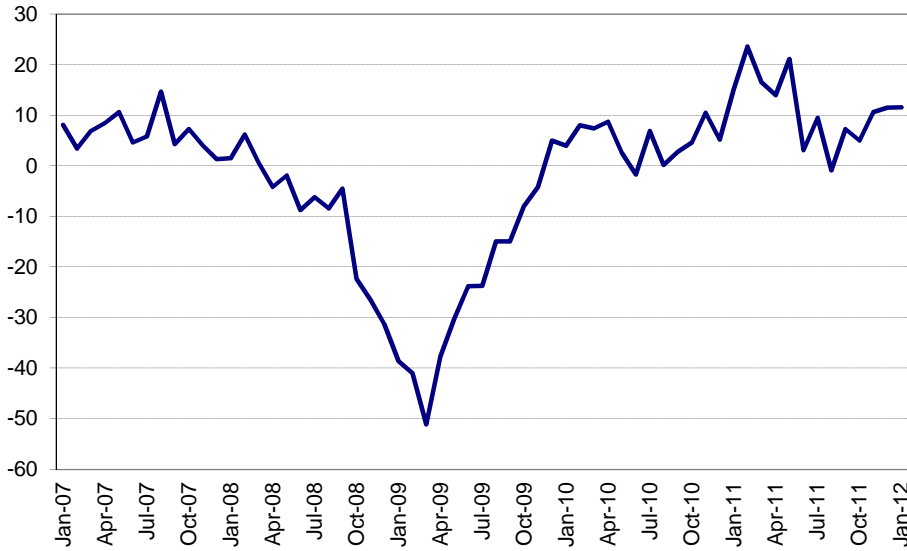
**Chicago Employment**



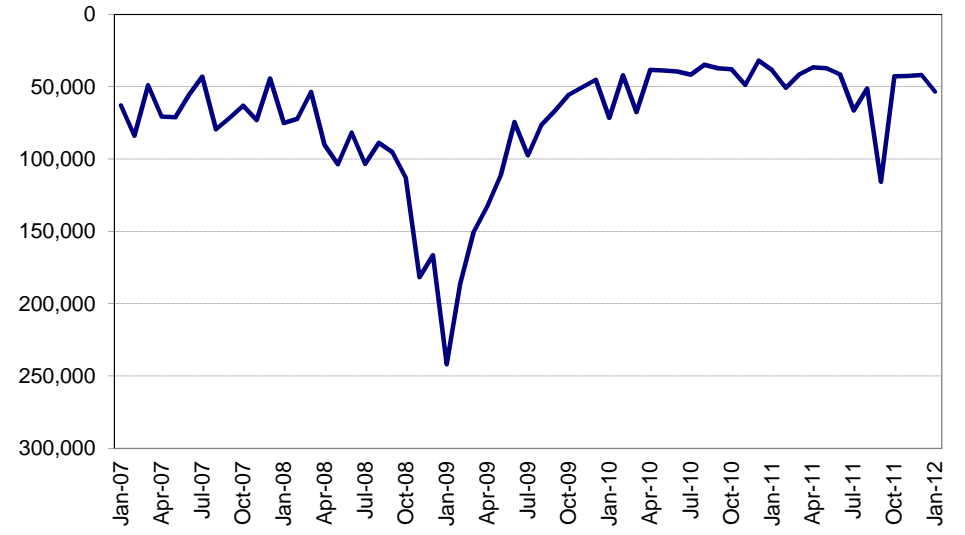
**ISM Manufacturing Employment**



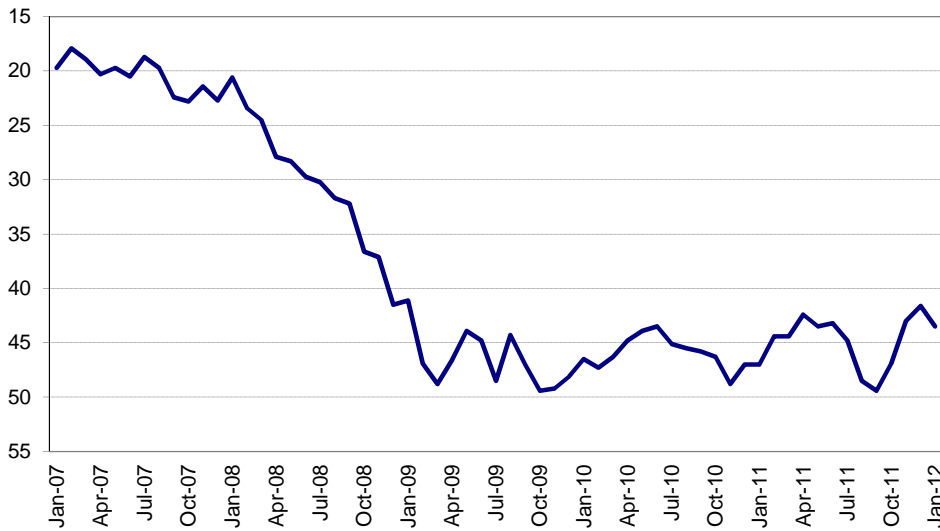
**Philly Fed Employment**



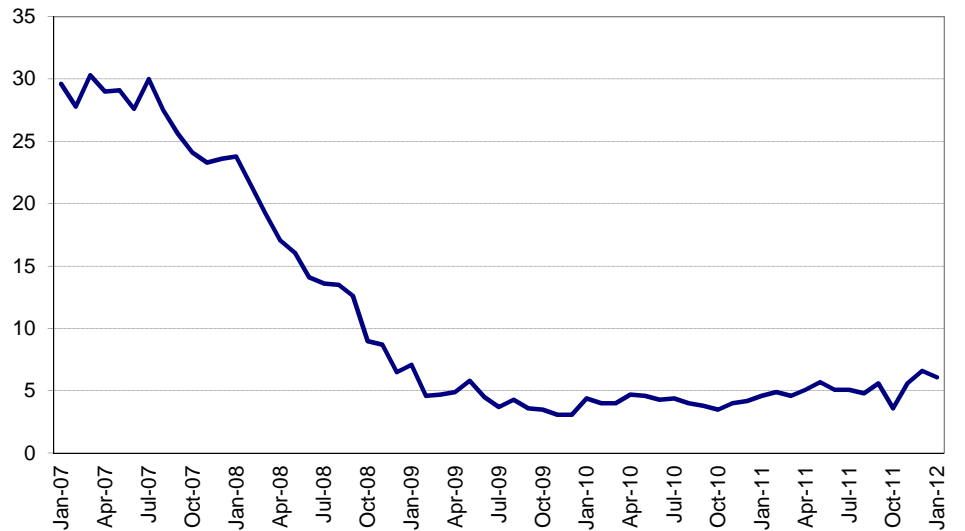
**Challenger Layoffs**



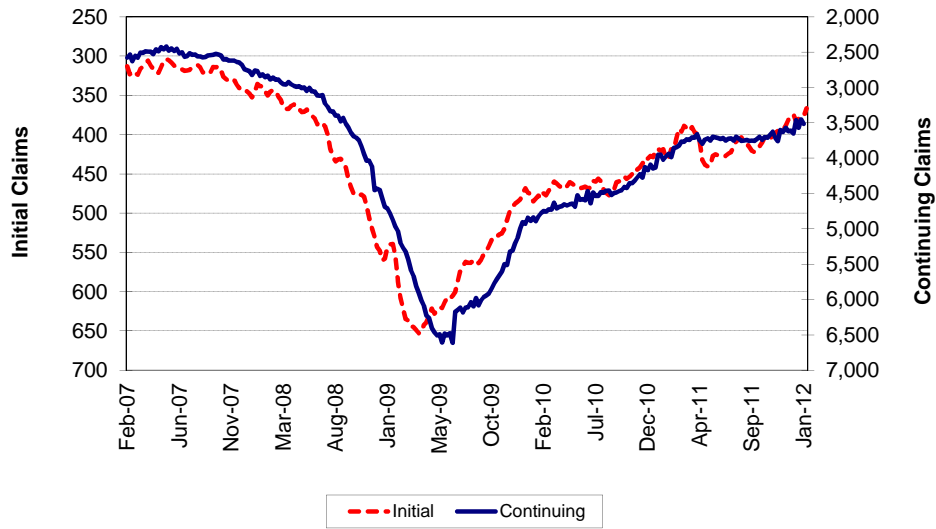
**Conference Board Jobs Hard to Find**



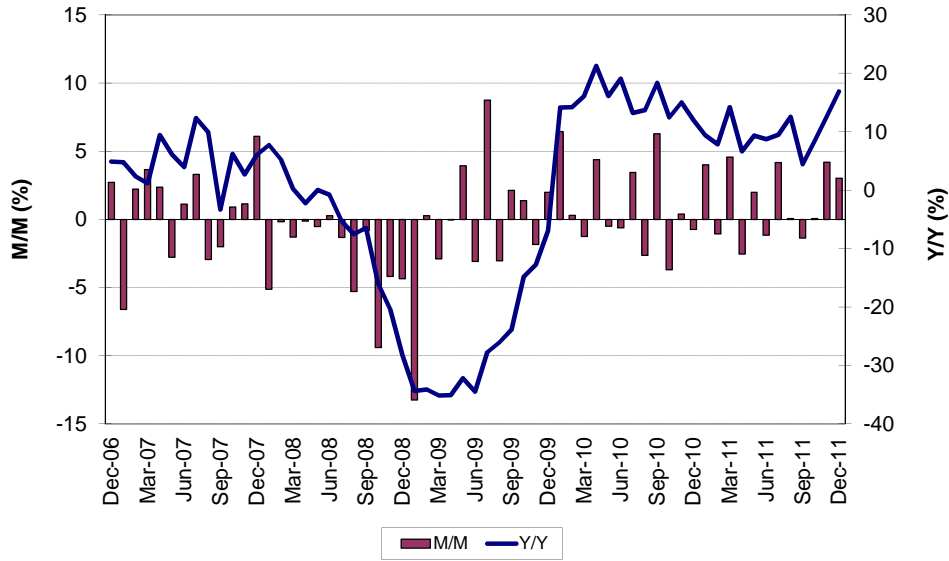
**Conference Board Jobs Plentiful**



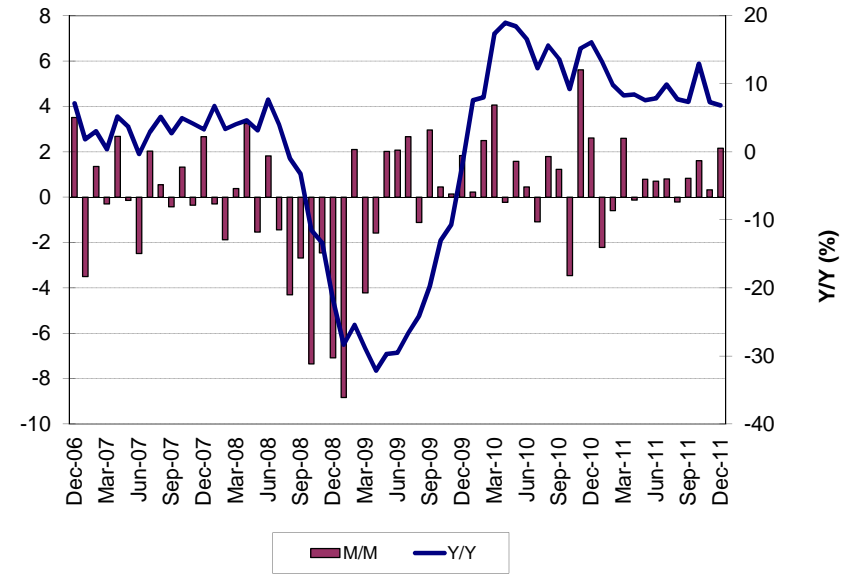
Initial & Continuing Claims (4 wk. mvg. avg.)



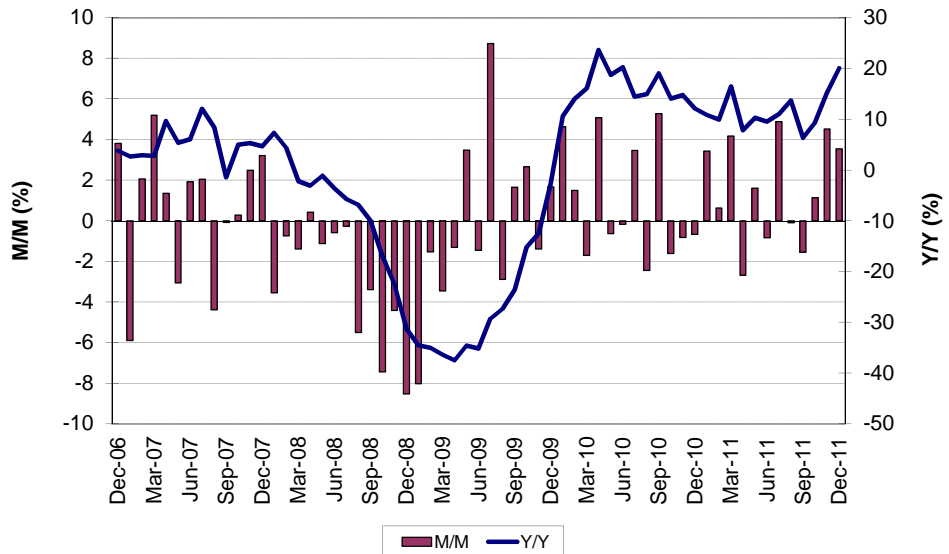
**Durable Goods Orders**



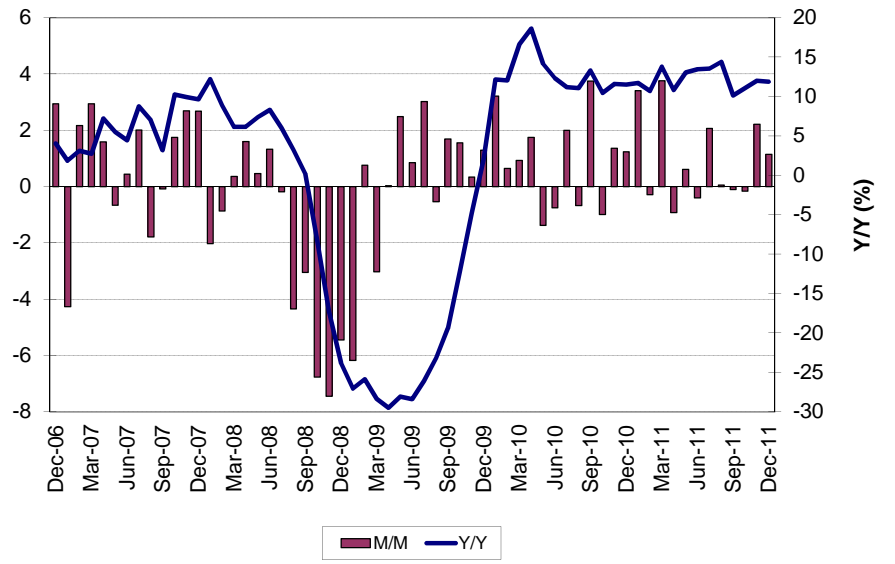
**Durable Goods Orders (ex. Transportation)**



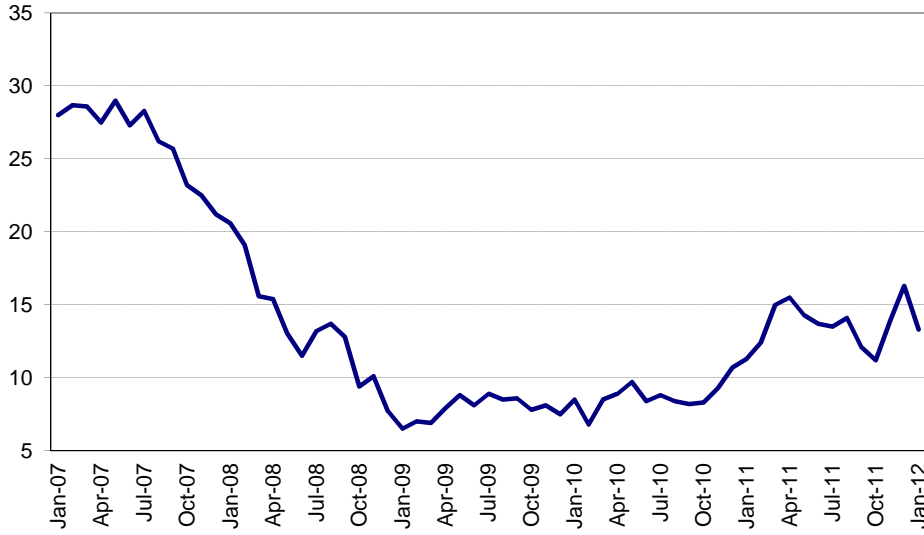
**Durable Goods Orders (ex. Defense)**



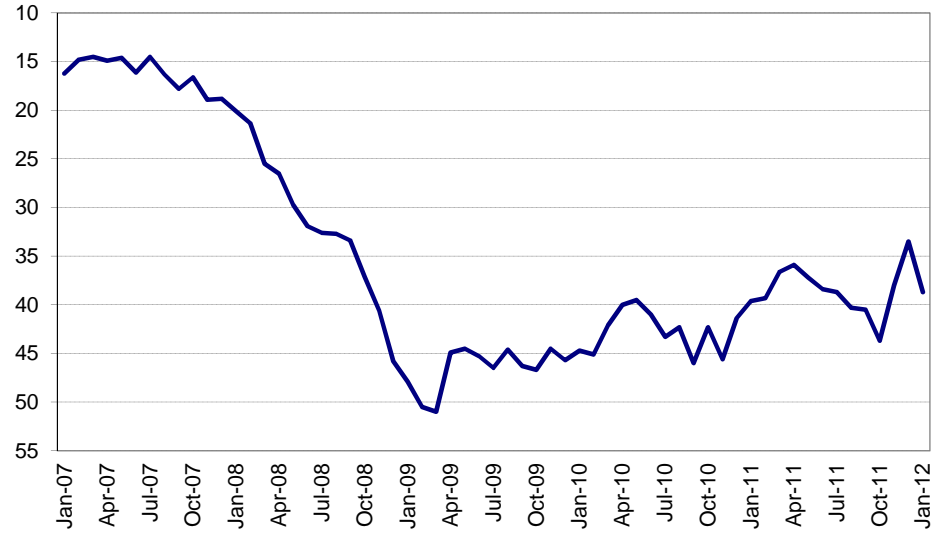
**Factory Orders**



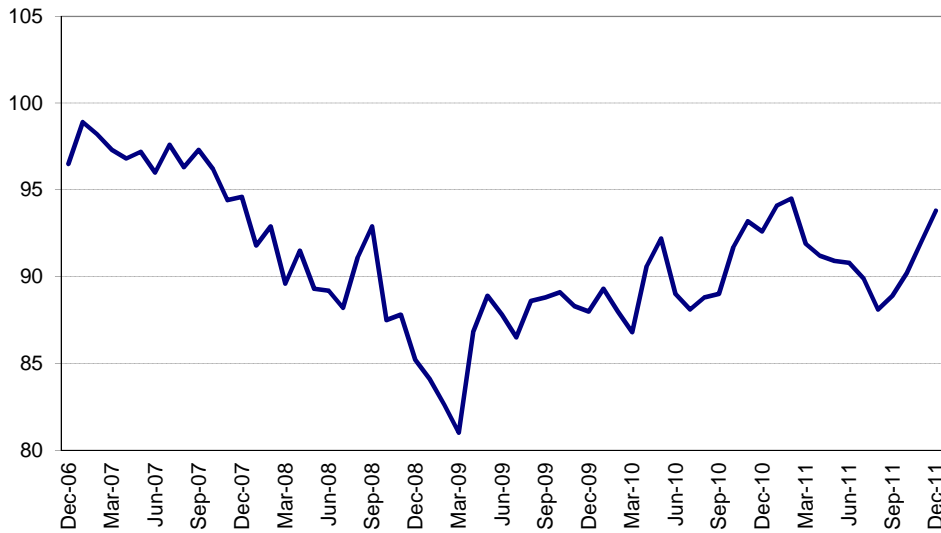
**Conf. Board Business Conditions Good**



**Conf. Board Business Conditions Bad**



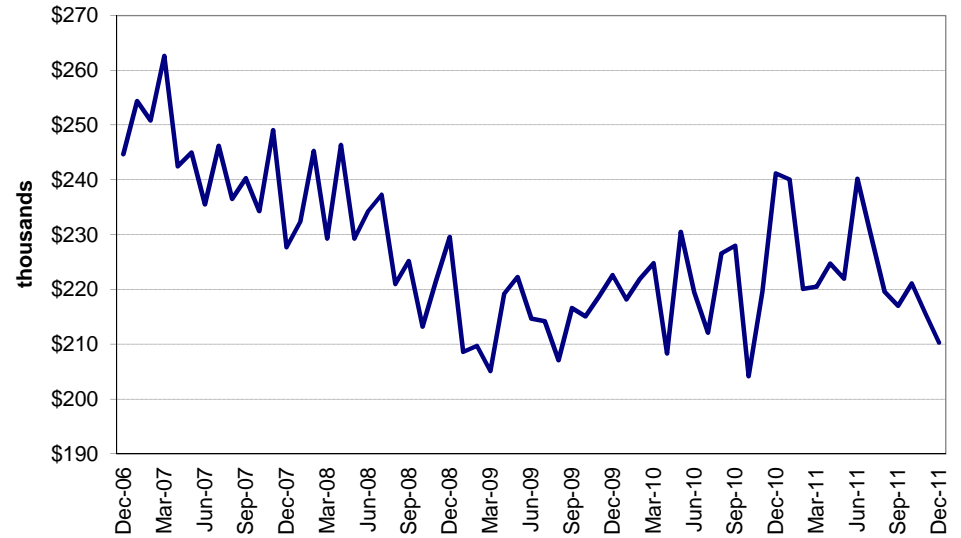
**Small Business Optimism**



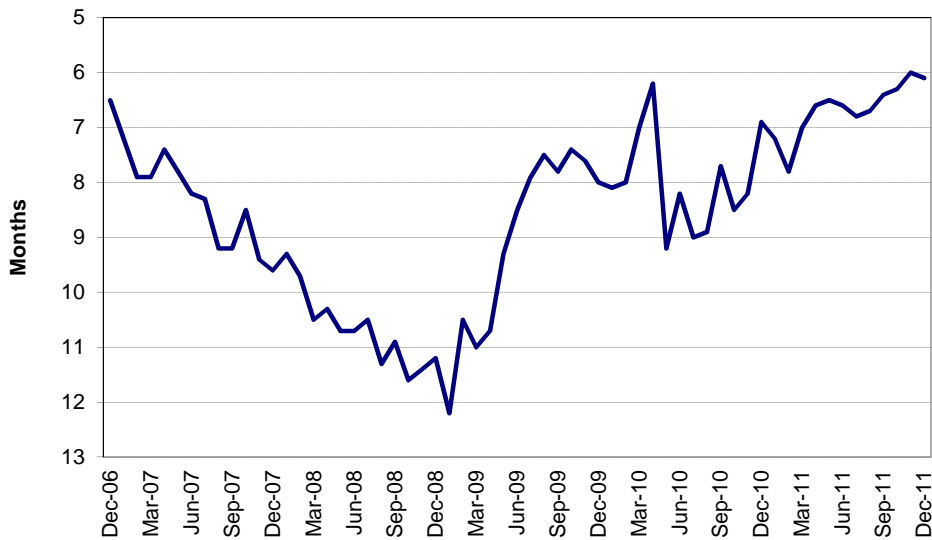
**New Home Sales**



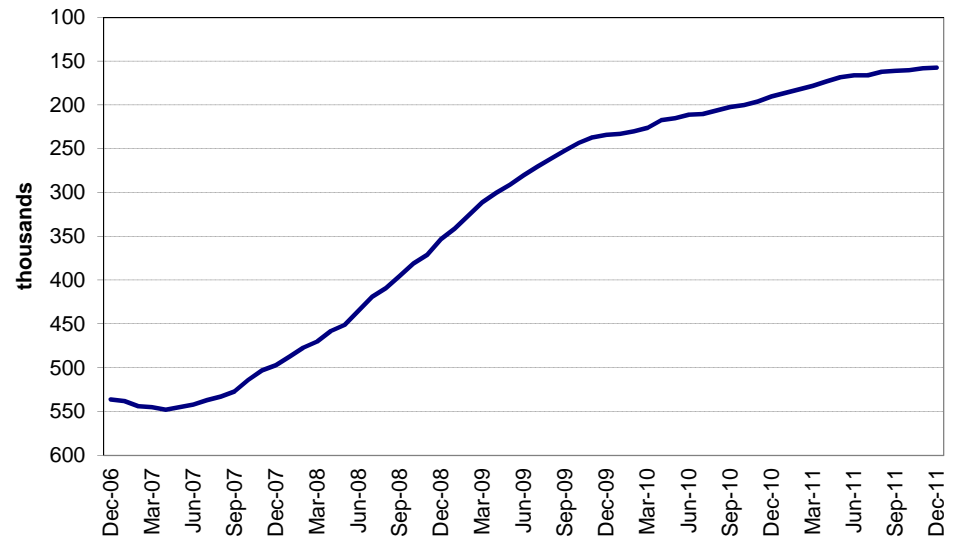
**New Home Sales Median Prices**



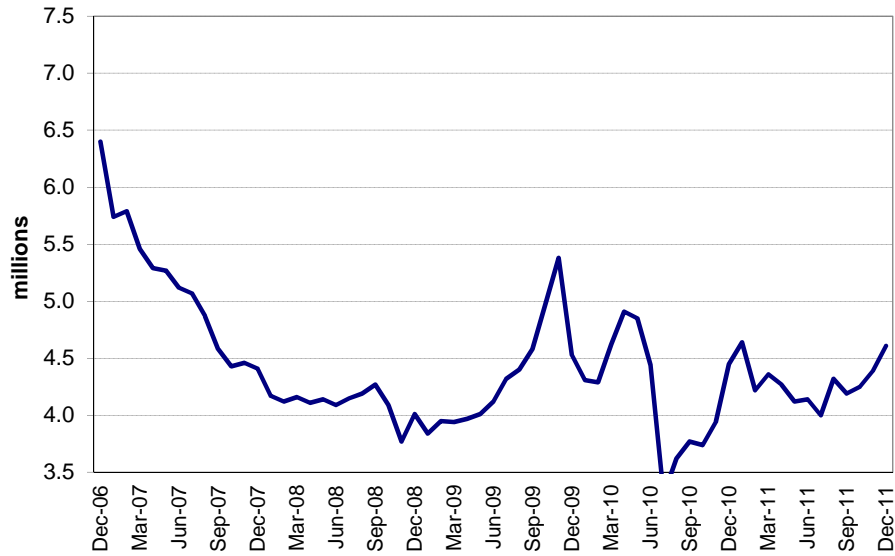
**New Homes Months of Supply**



**New Homes Supply (Actual Units)**



**Existing Home Sales**



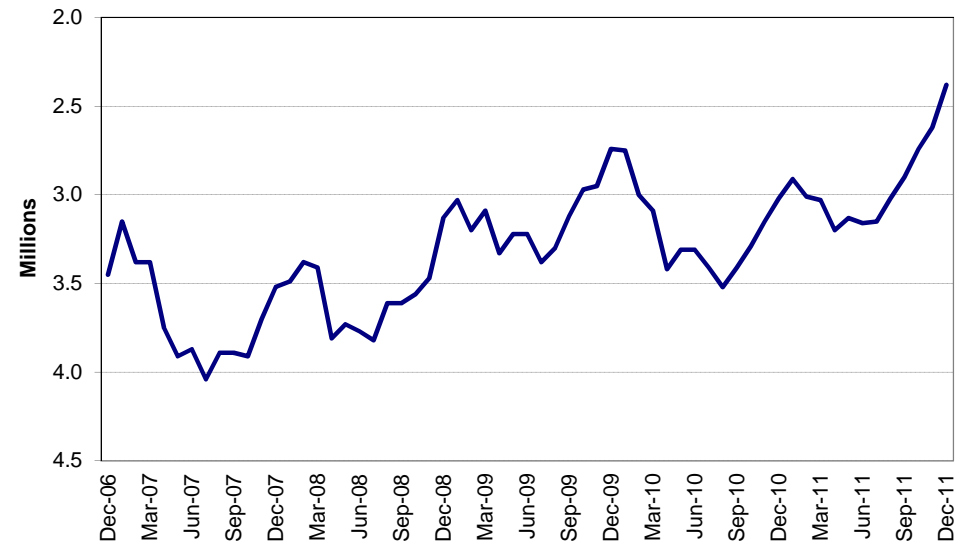
**Existing Home Sales Median Prices**



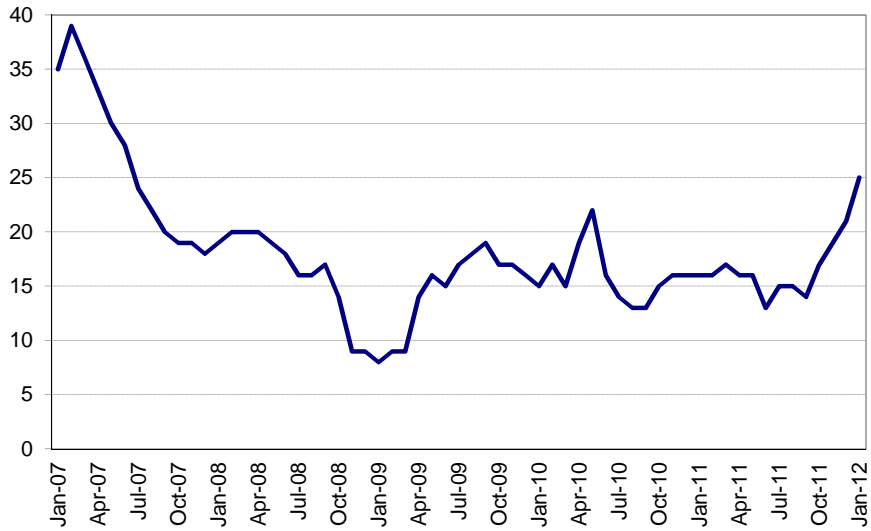
**Existing Homes Months of Supply**



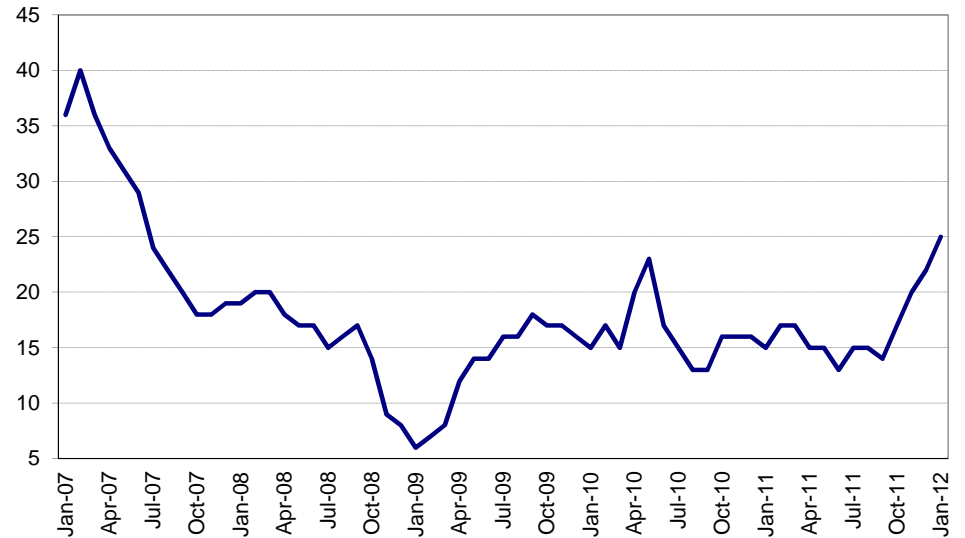
**Existing Homes Supply (Actual Units)**



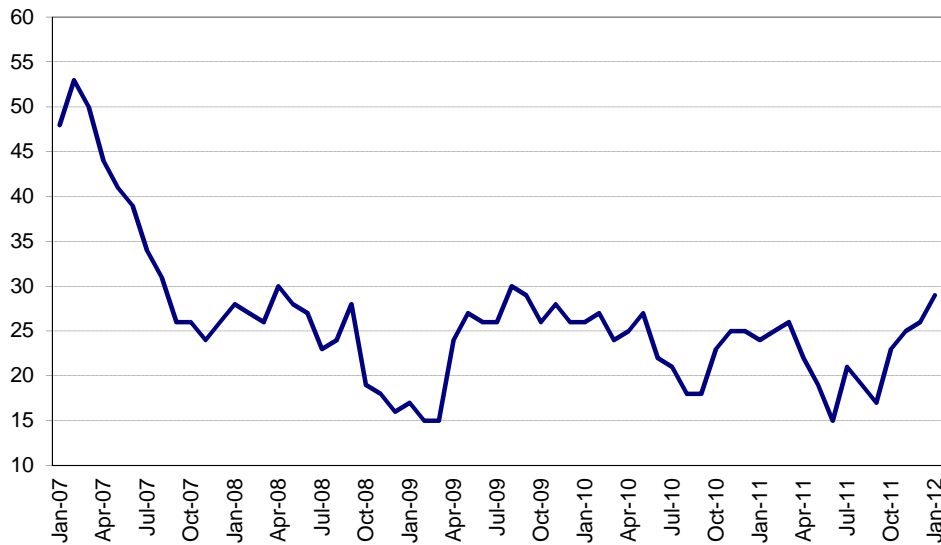
**NAHB Housing Index**



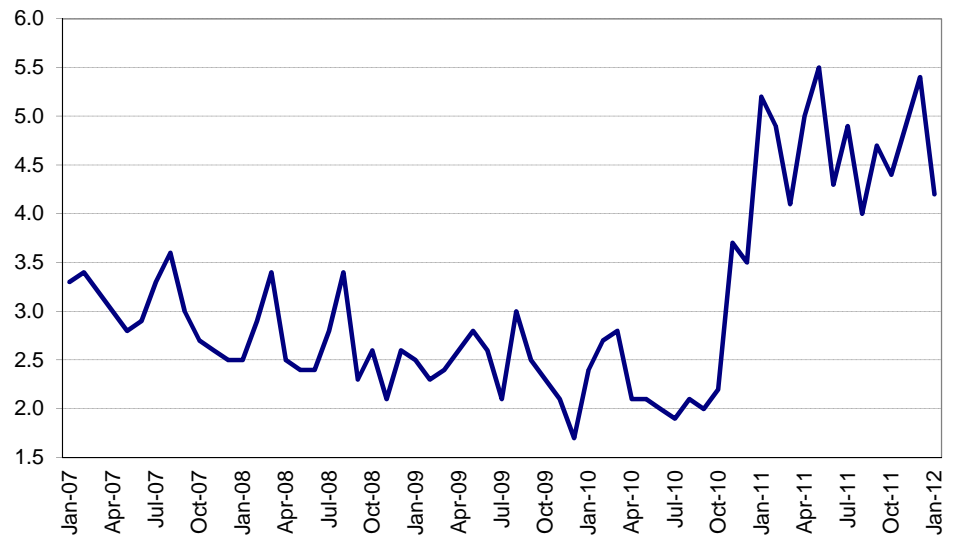
**NAHB Present Sales Index**



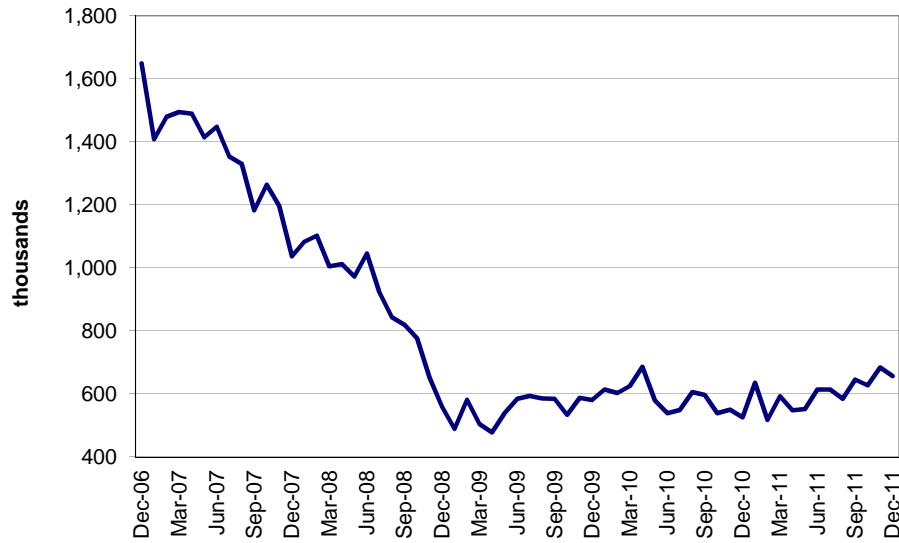
**NAHB Future Sales Index**



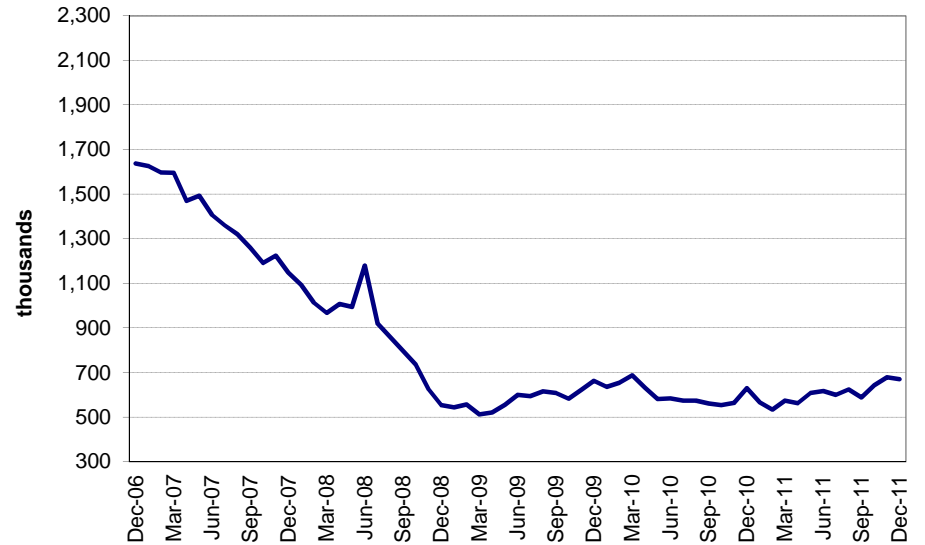
**Conference Board Home Buying Intentions**



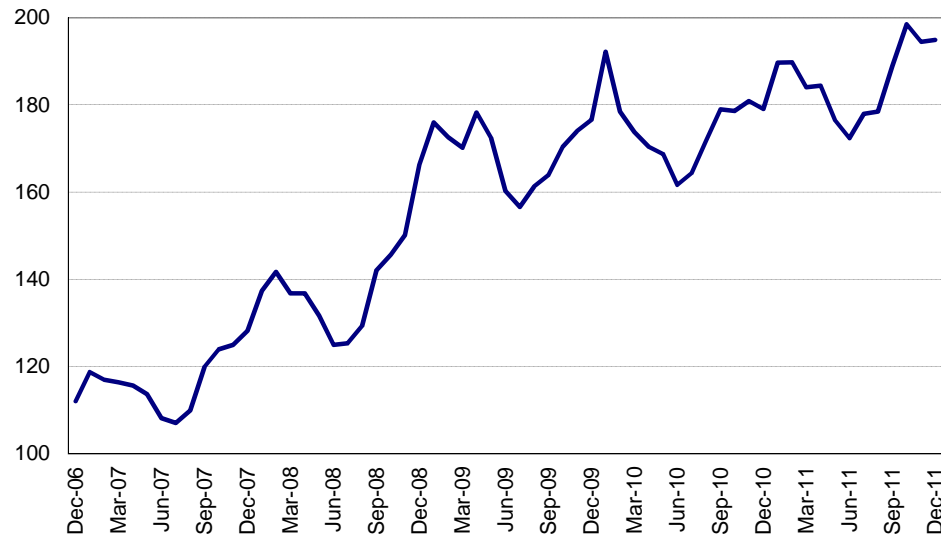
Housing Starts



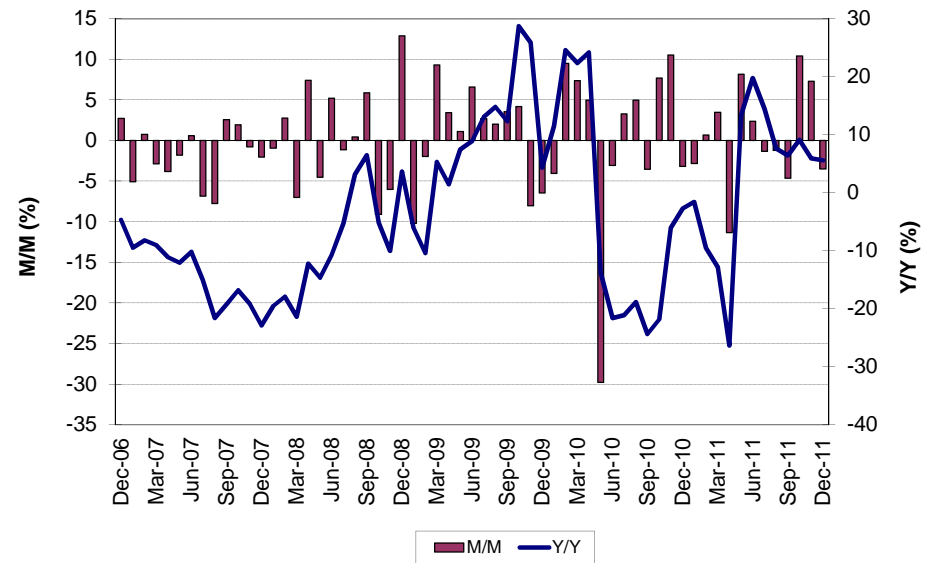
Building Permits



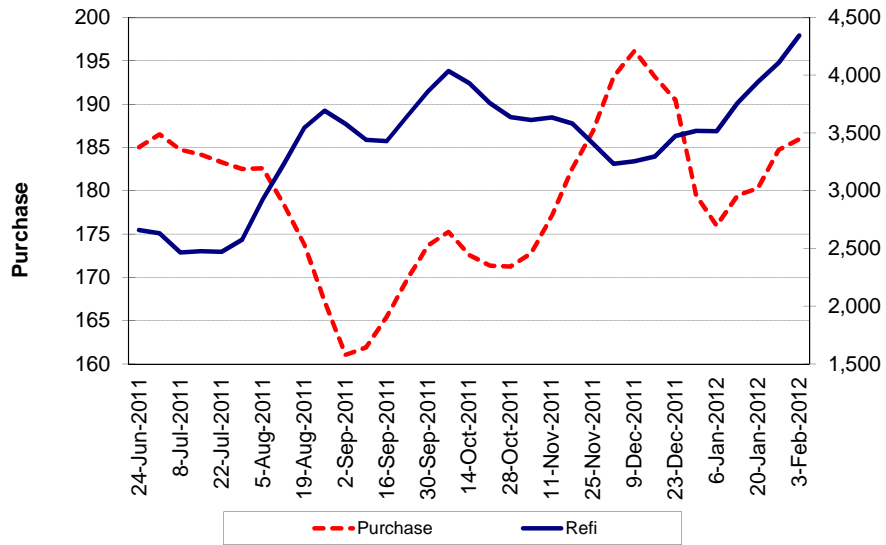
Housing Affordability



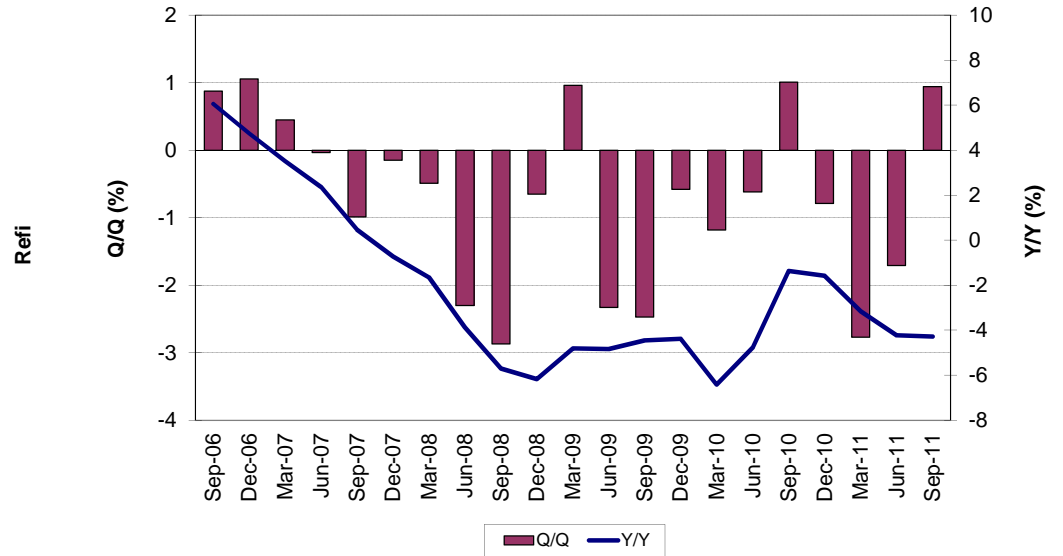
Pending Home Sales



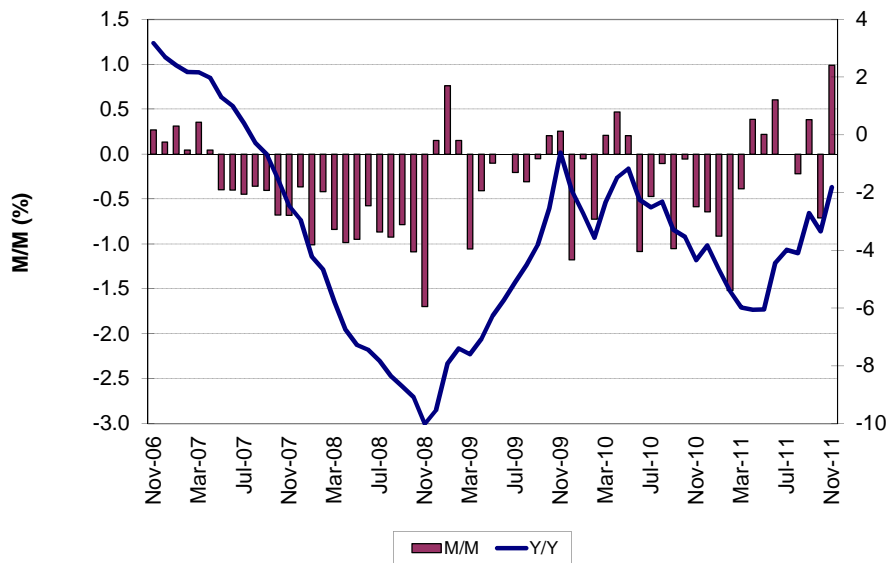
**MBA Mortgage Applications (4 wk. mvg. avg.)**



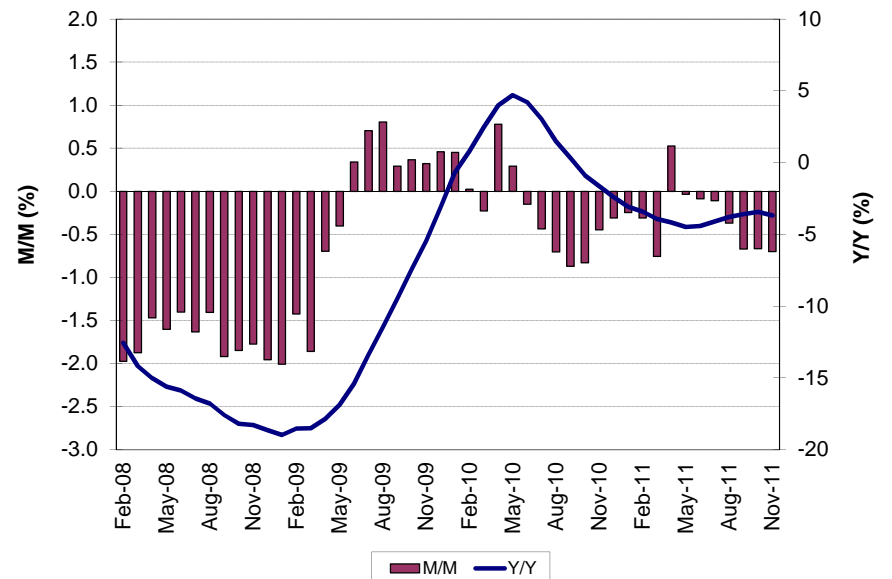
**Quarterly FHFA Home Prices**



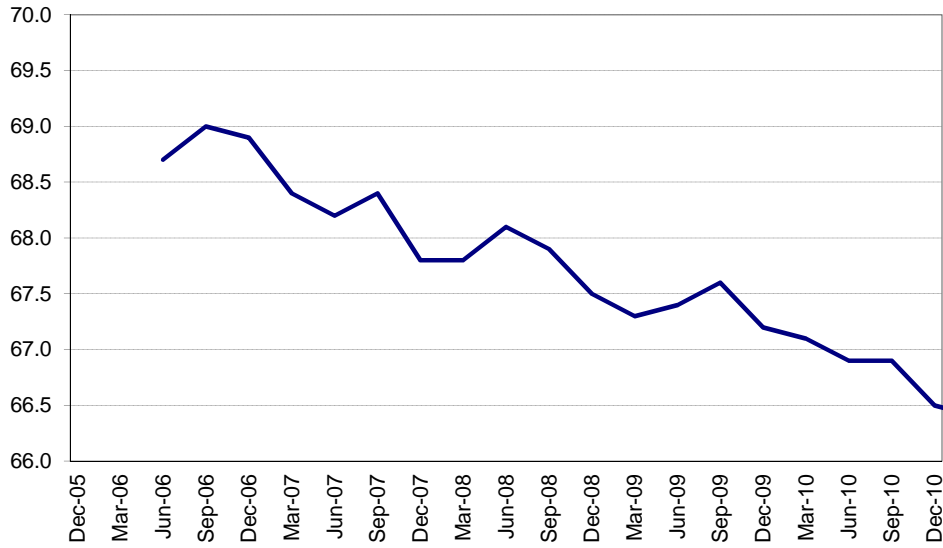
**Monthly FHFA Home Prices**



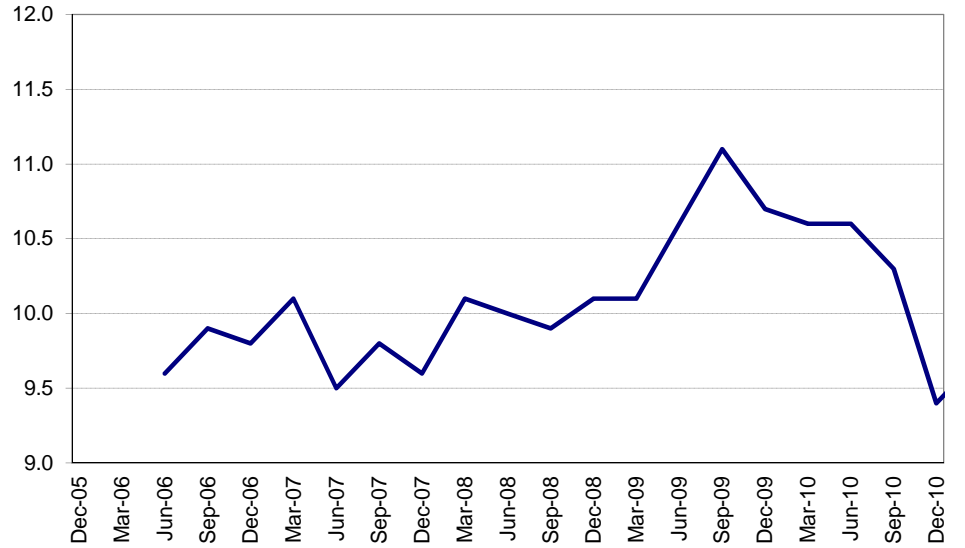
**CaseShiller Home Price Index**



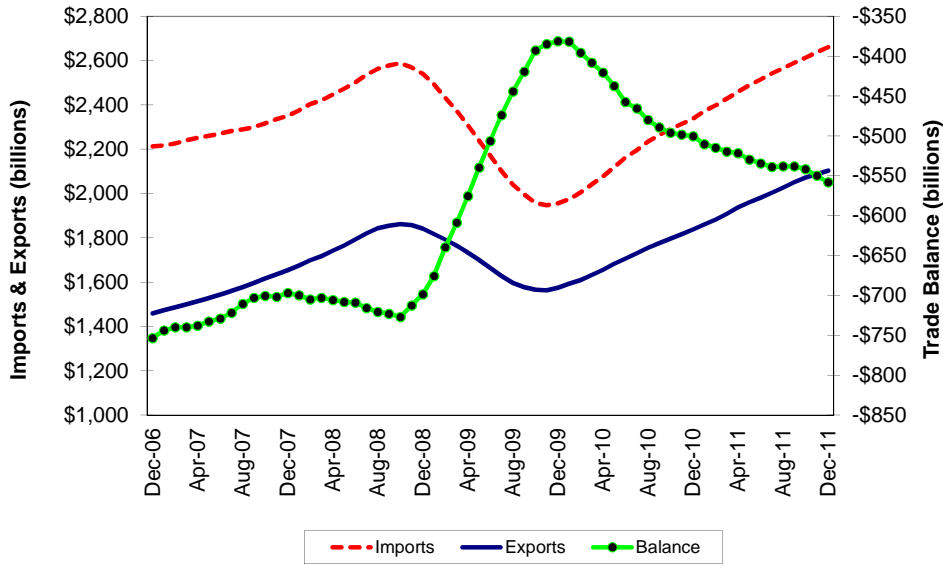
Home Ownership (%)



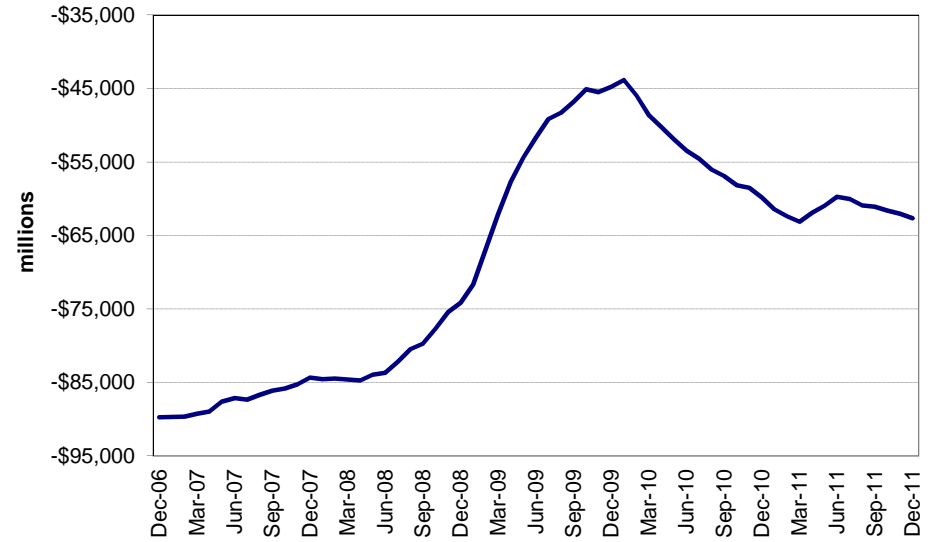
Rental Vacancy (%)



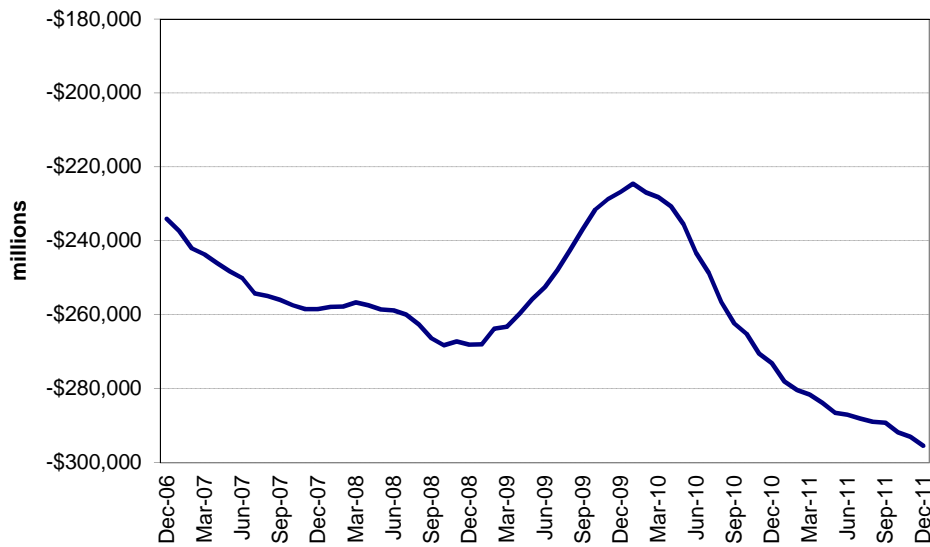
Trade Balance (Trailing Twelve Months)



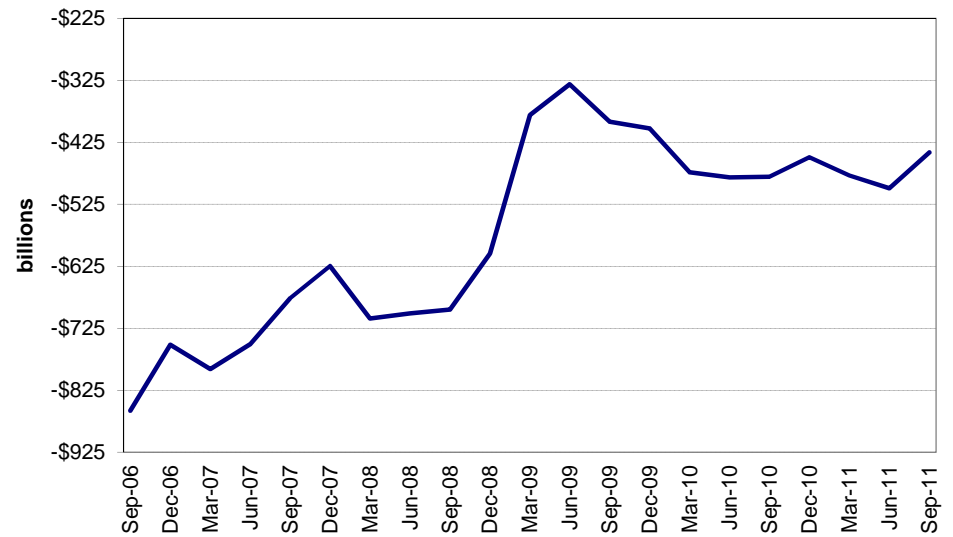
Trailing Trade Balance w/ Japan (12 Months)



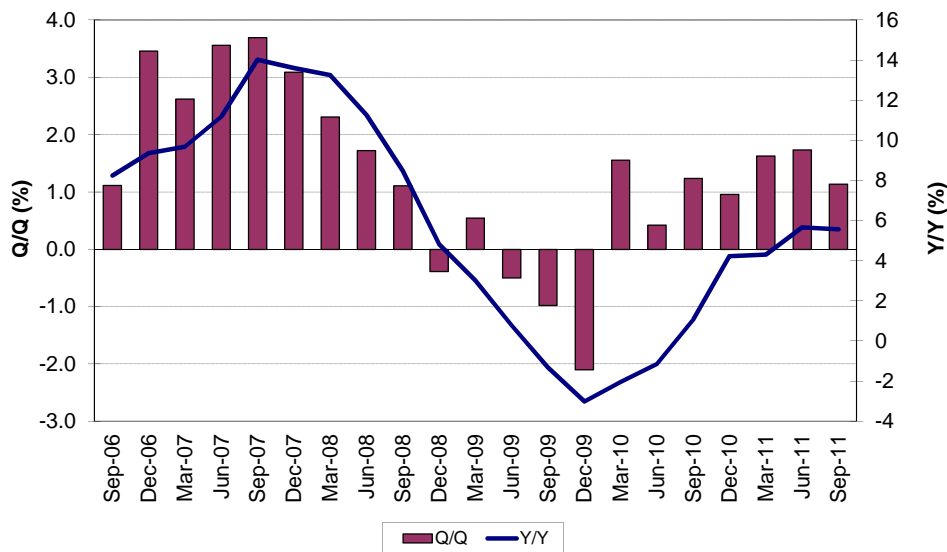
Trailing Trade Balance w/ China (12 Months)



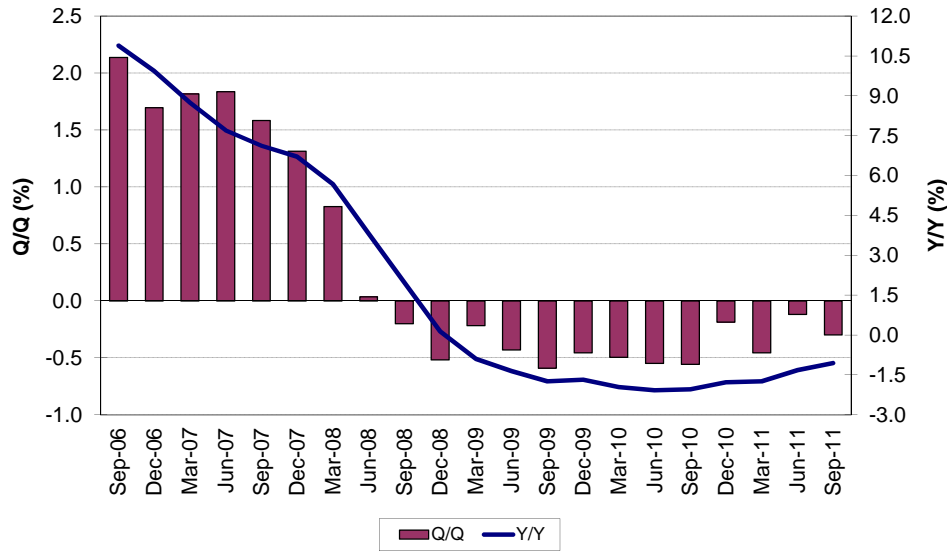
Current Account Balance



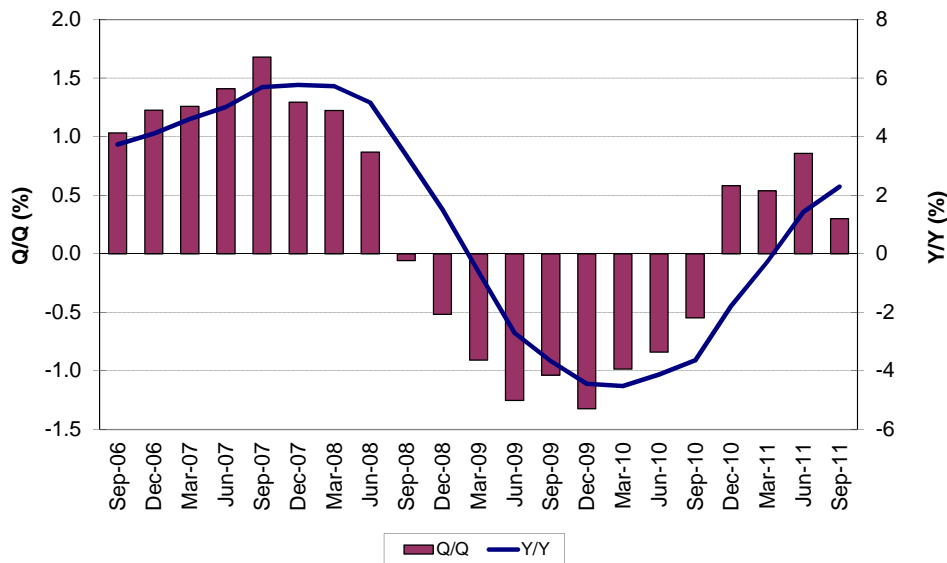
**Corporate Debt**



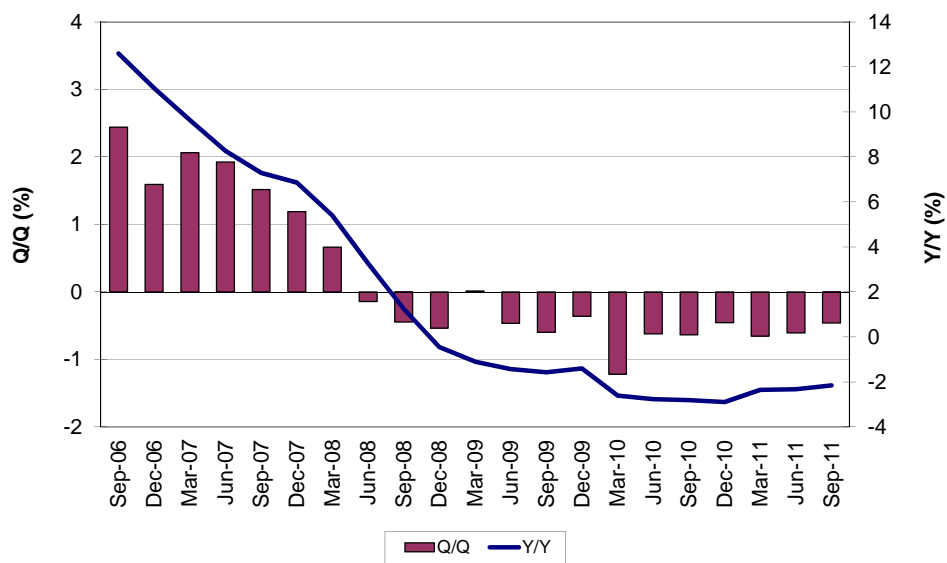
**Household Debt**



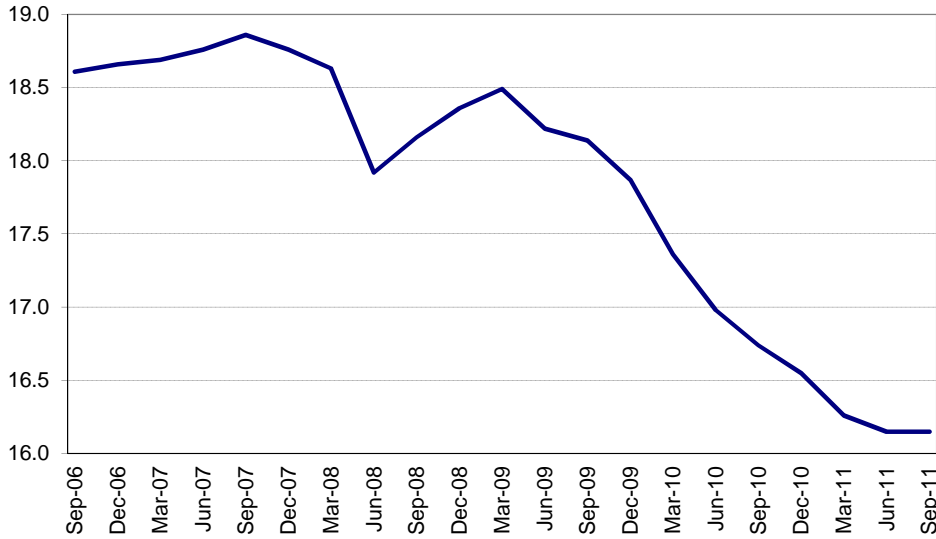
**Consumer Credit**



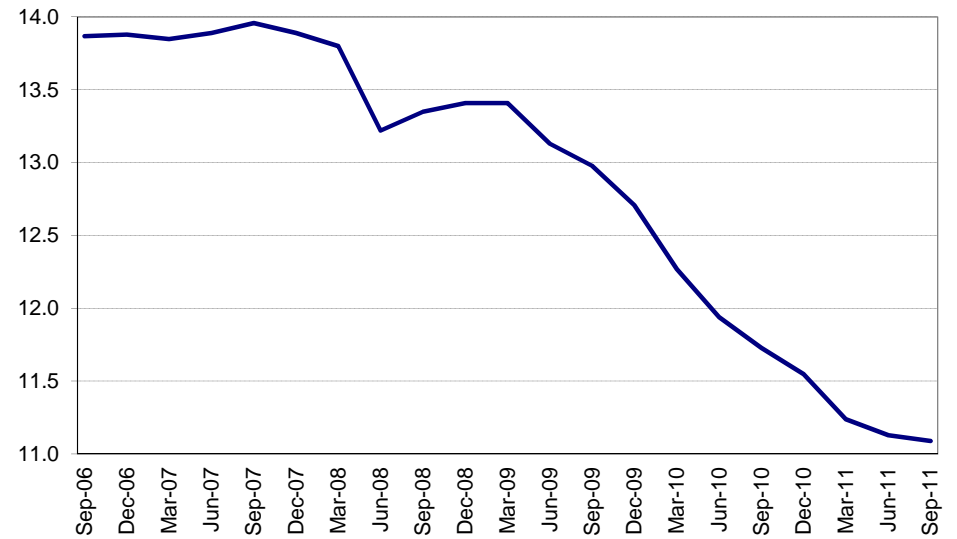
**Mortgage Debt**



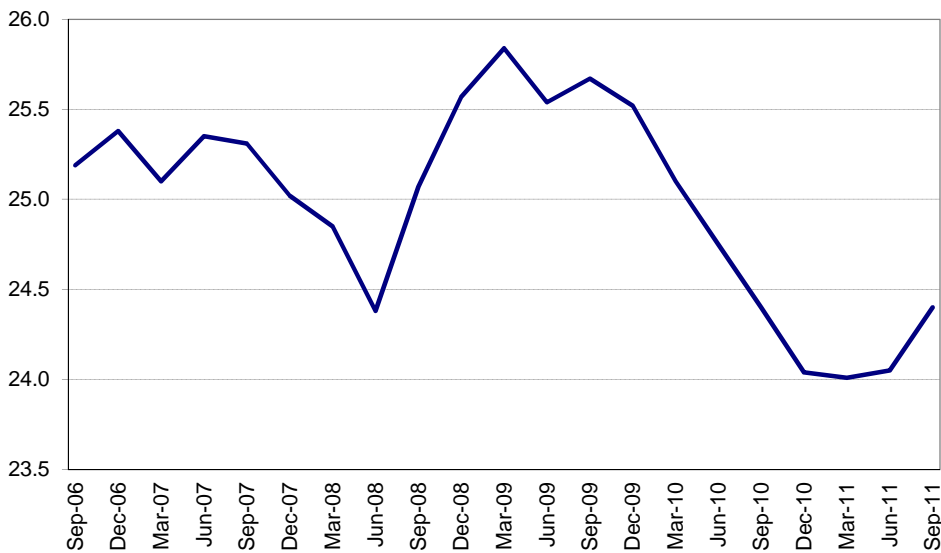
**Financial Obligation Ratio (%)**



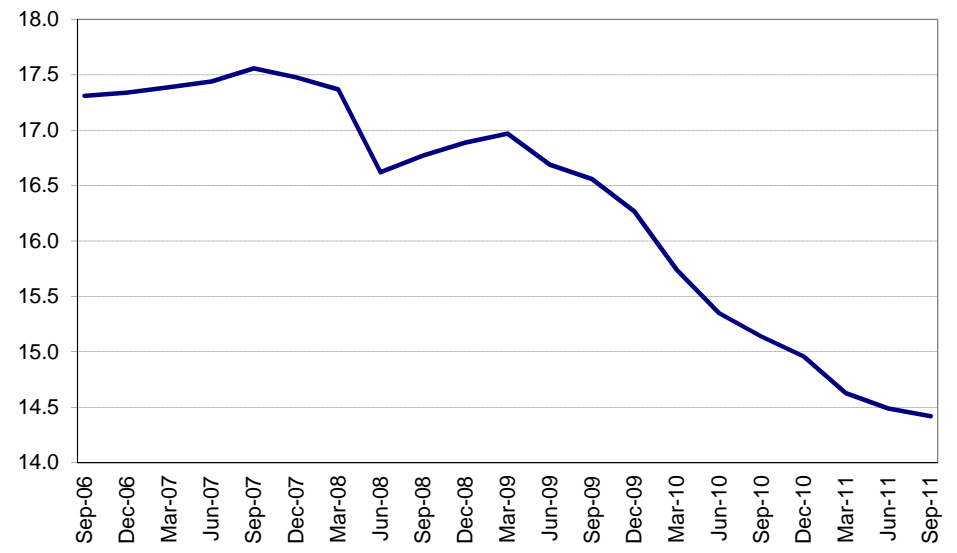
**Debt Service Ratio (%)**



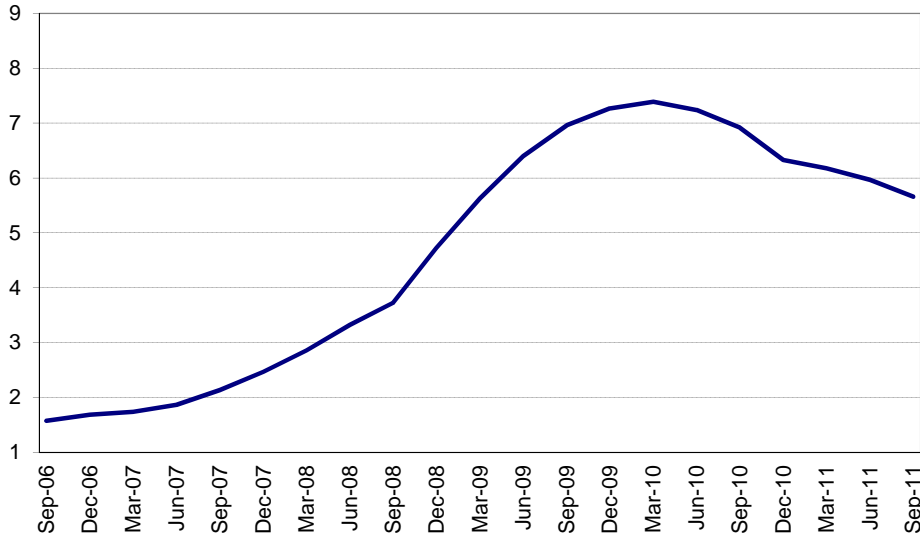
**Renter's Financial Obligation Ratio (%)**



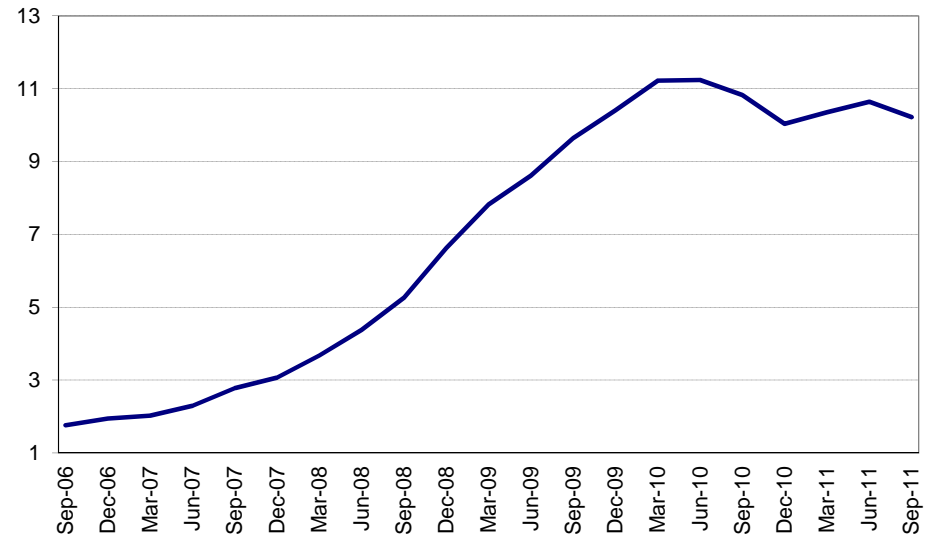
**Homeowner's Financial Obligation Ratio (%)**



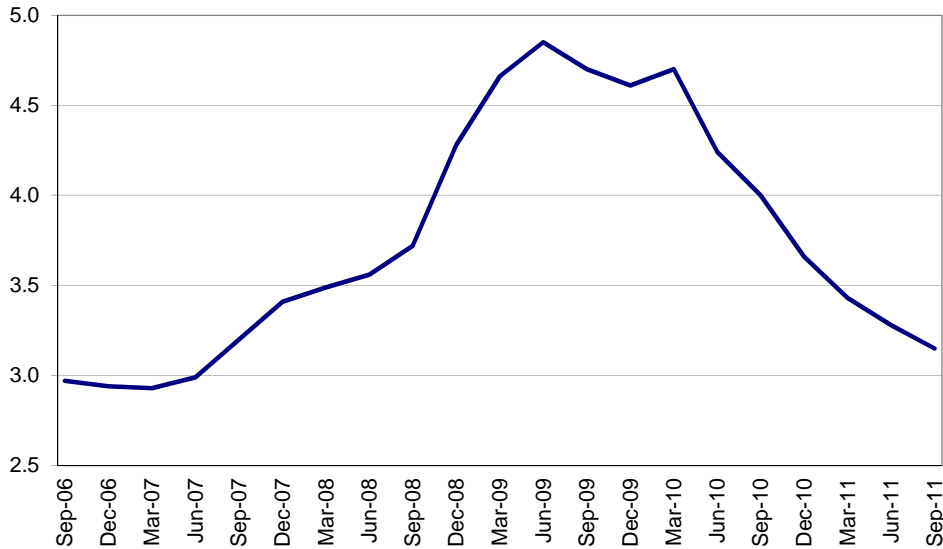
**Total Delinquency Rate (%)**



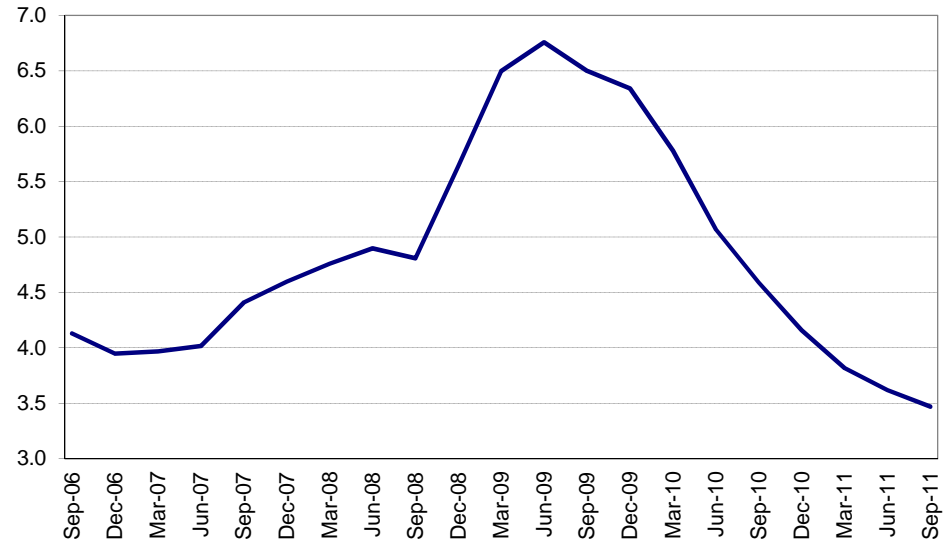
**Residential Delinquency Rate (%)**



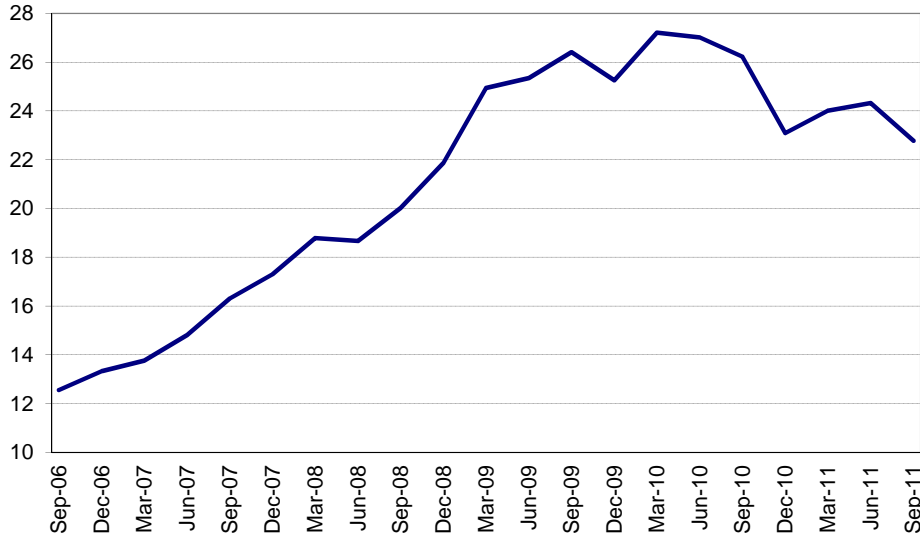
**All Consumer Loan Delinquency Rate (%)**



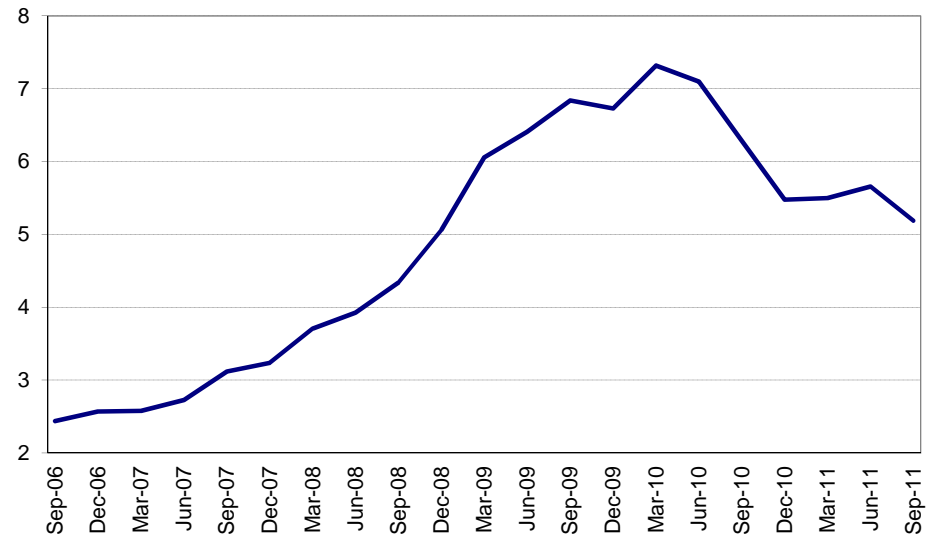
**Credit Card Delinquency Rate (%)**



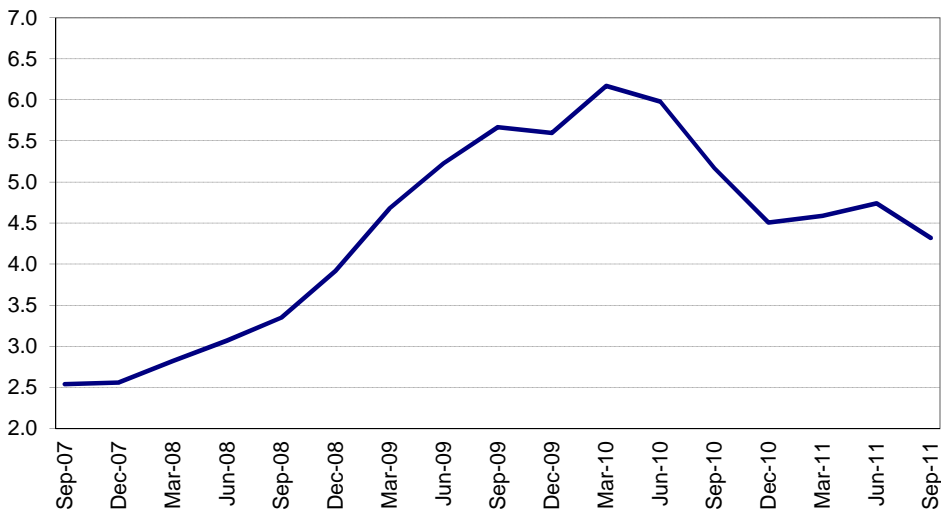
**Sub-Prime Mortgage Delinquency % of Total Loans**



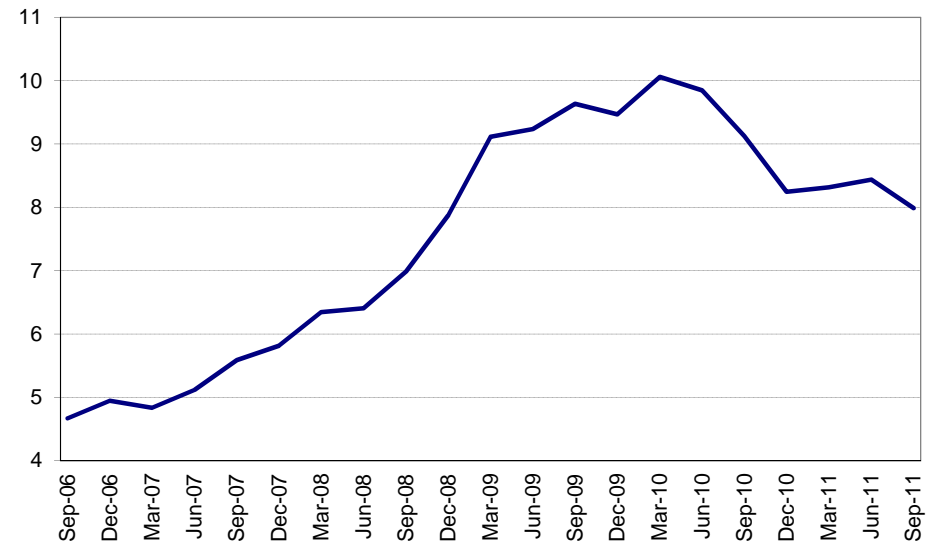
**Prime Mortgage Delinquent % of Total Loans**



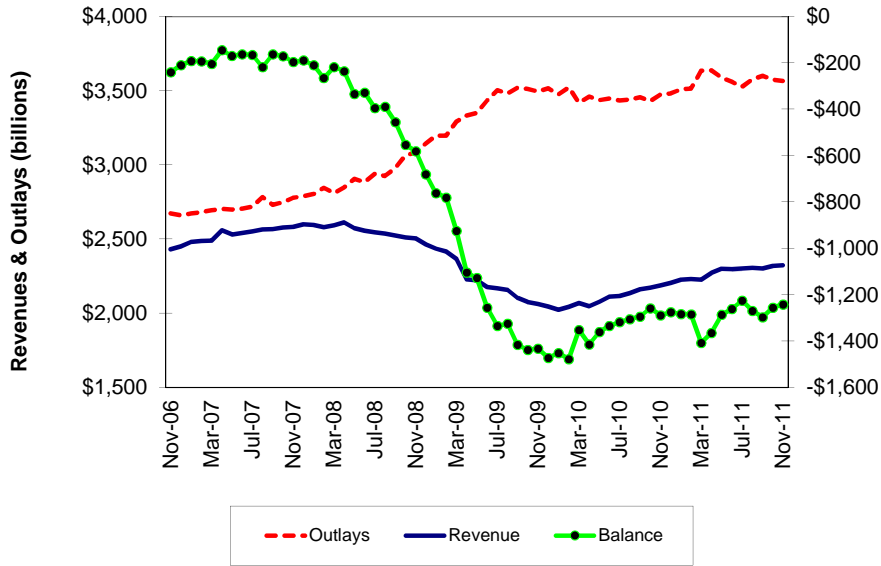
**Prime Mortgage Delinquency & % of Fixed Rate Loans**



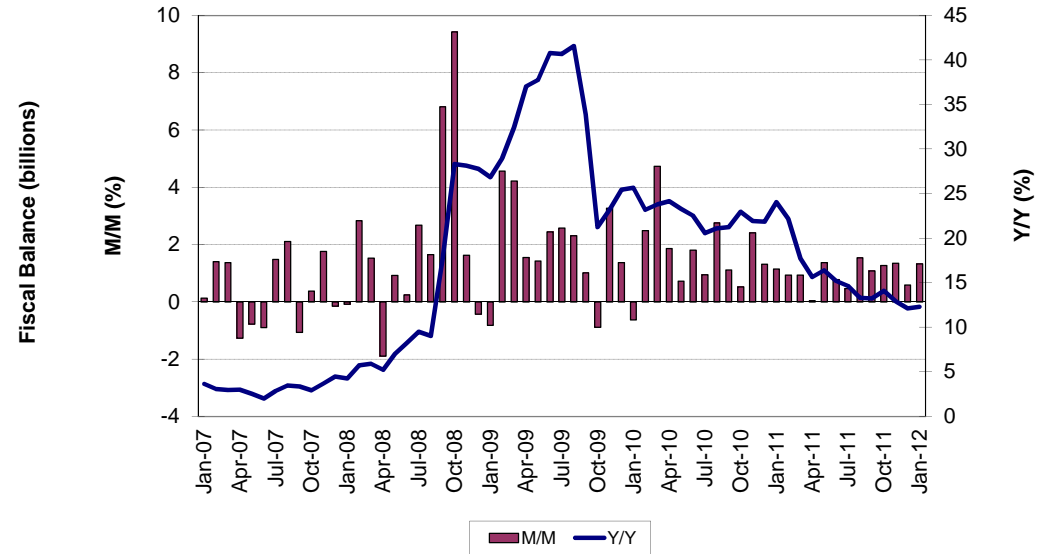
**Total Mortgage Delinquency % of Total Loans**



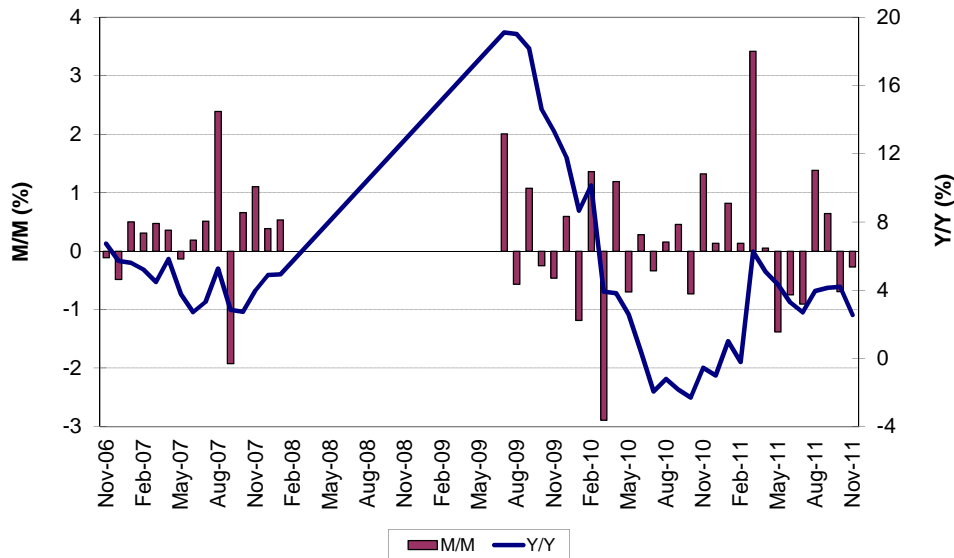
Fiscal Balance (Trailing Twelve Months)



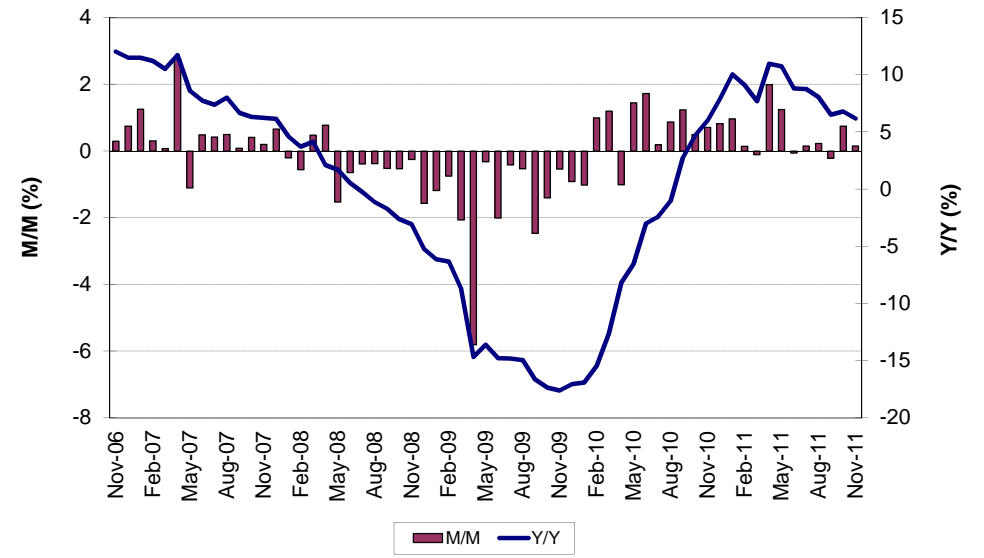
Government Public Debt



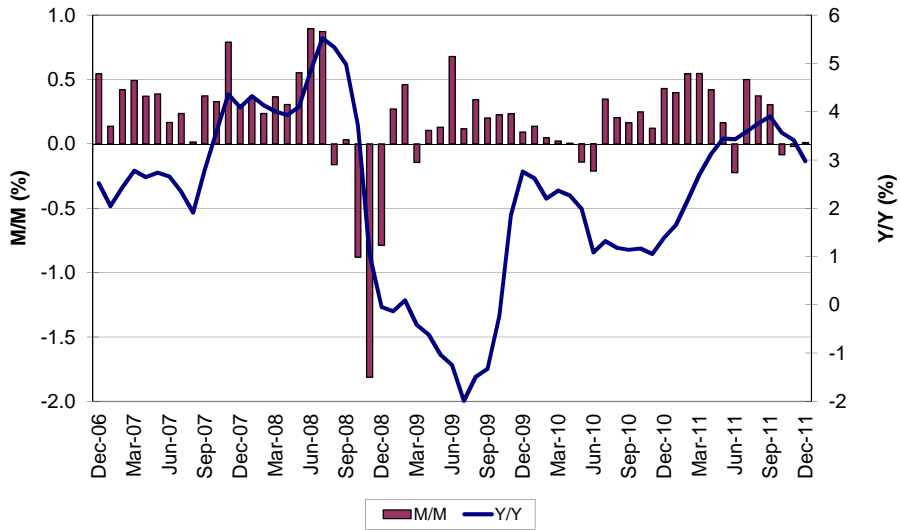
Government Spending (Trailing Twelve Months)



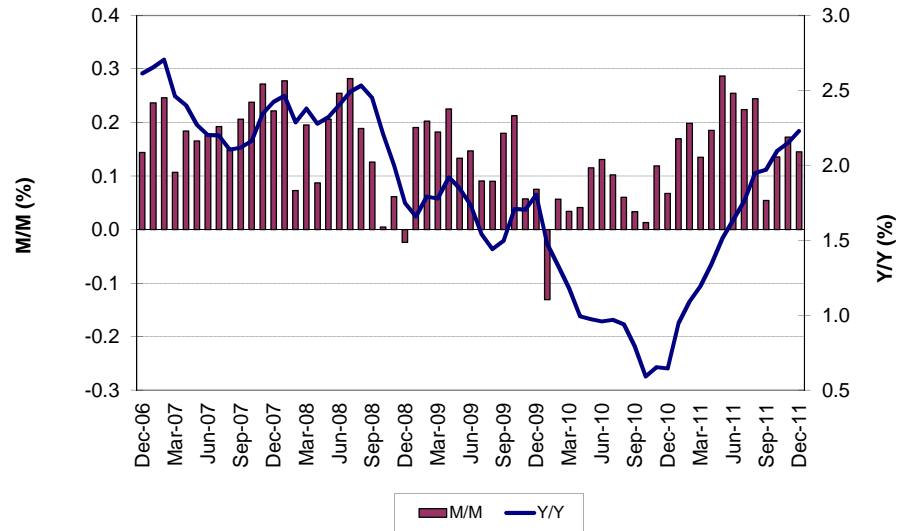
Government Revenue (Trailing Twelve Months)



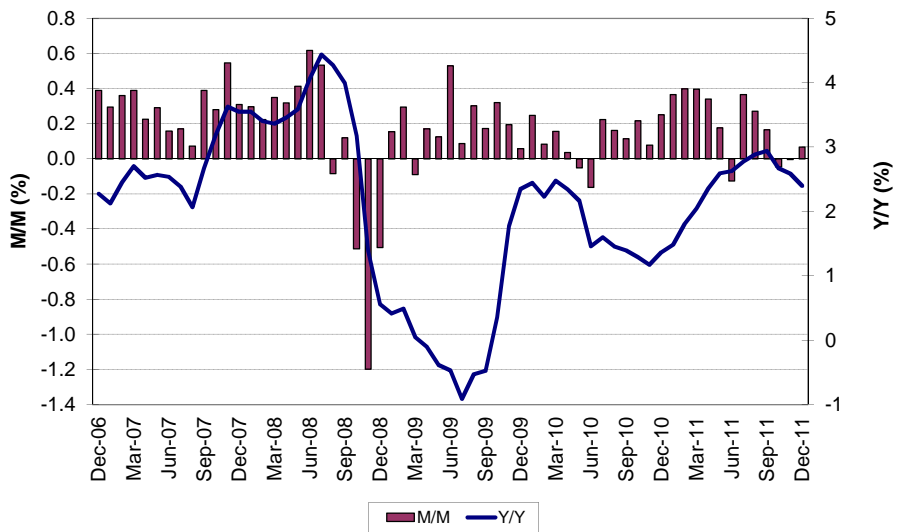
**CPI**



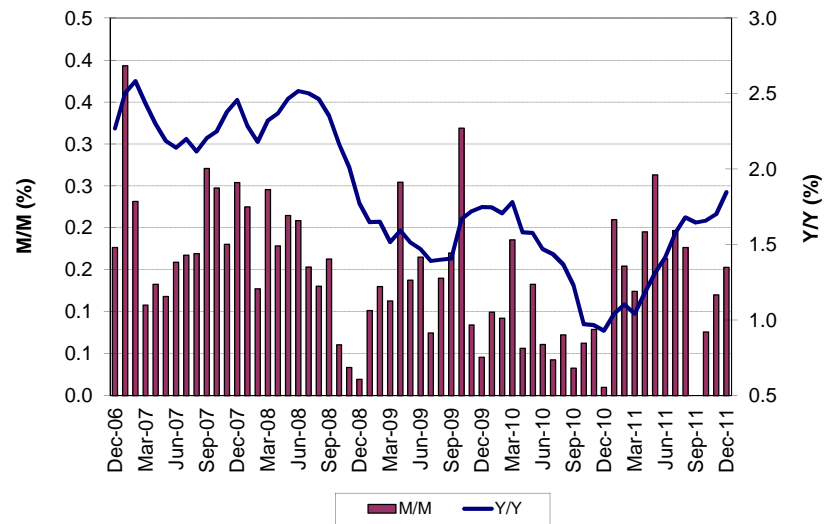
**Core CPI**



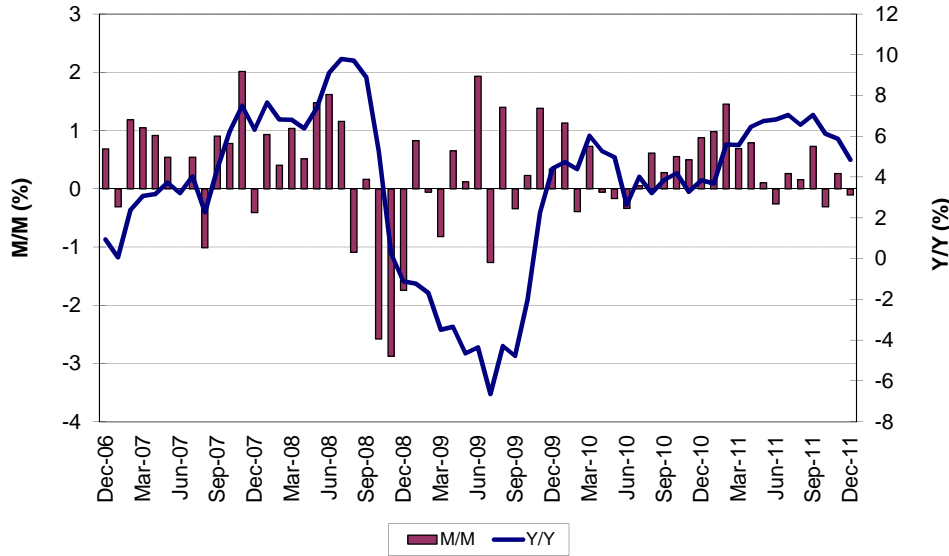
**PCE Price Index**



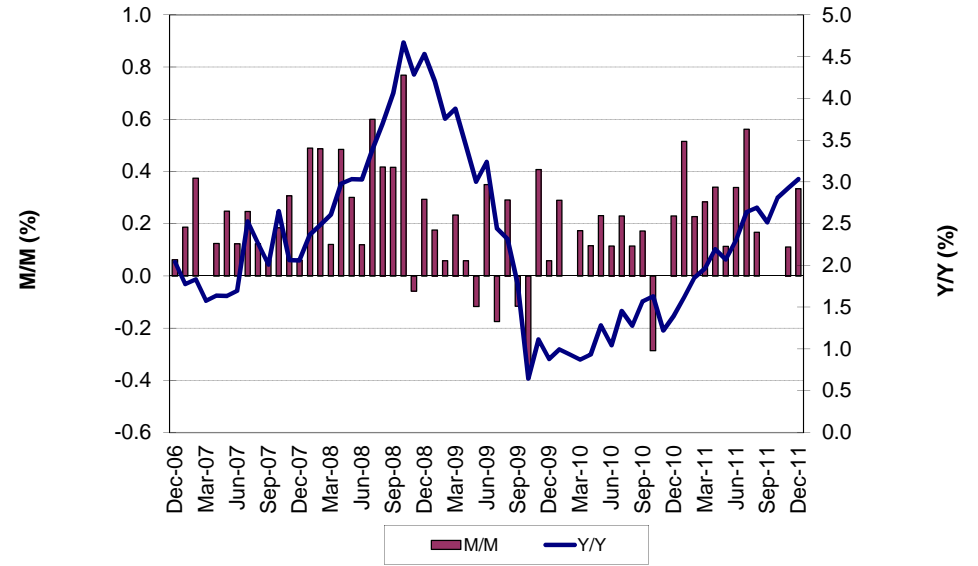
**Core PCE**



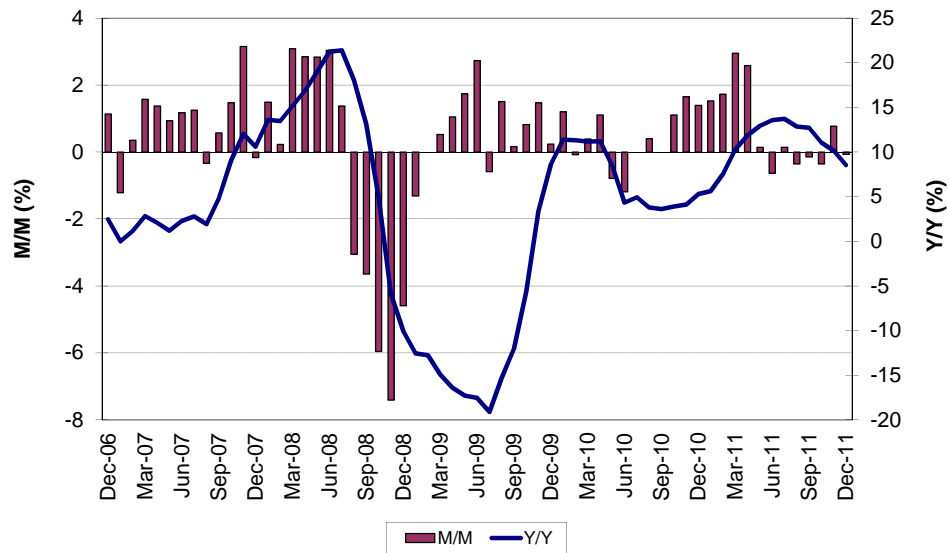
**PPI**



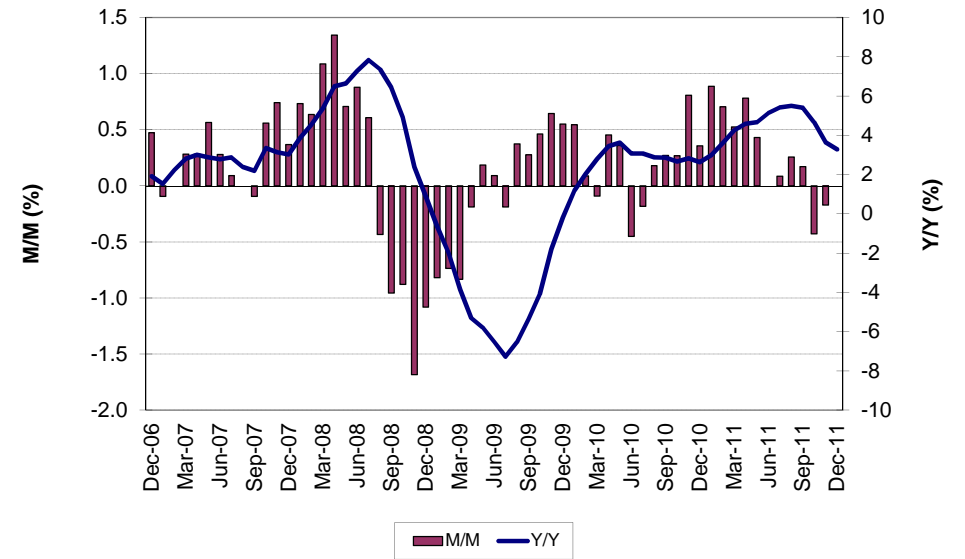
**Core PPI**



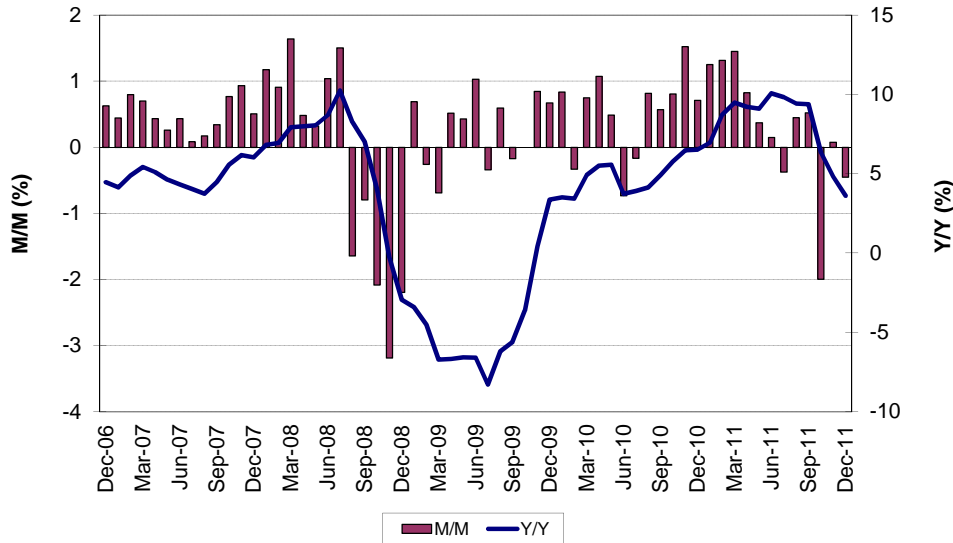
**Import Prices**



**Import Prices ex. Petro**



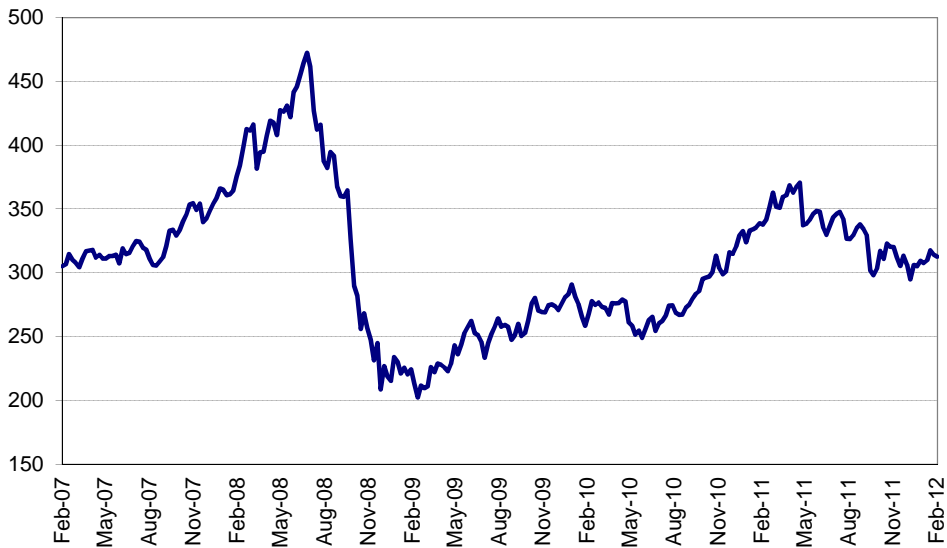
Export Prices



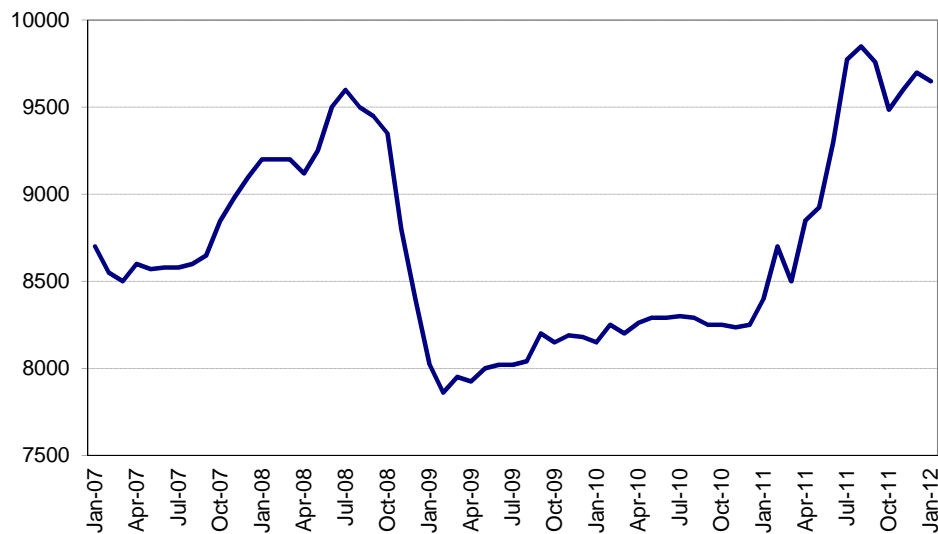
U. of Mich 12 Month Inflation Expectations (%)



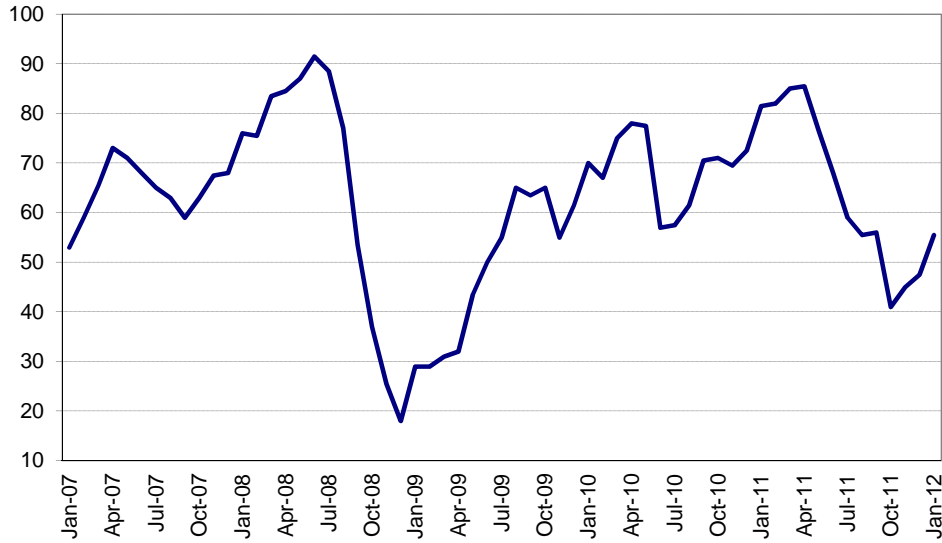
CRB Index



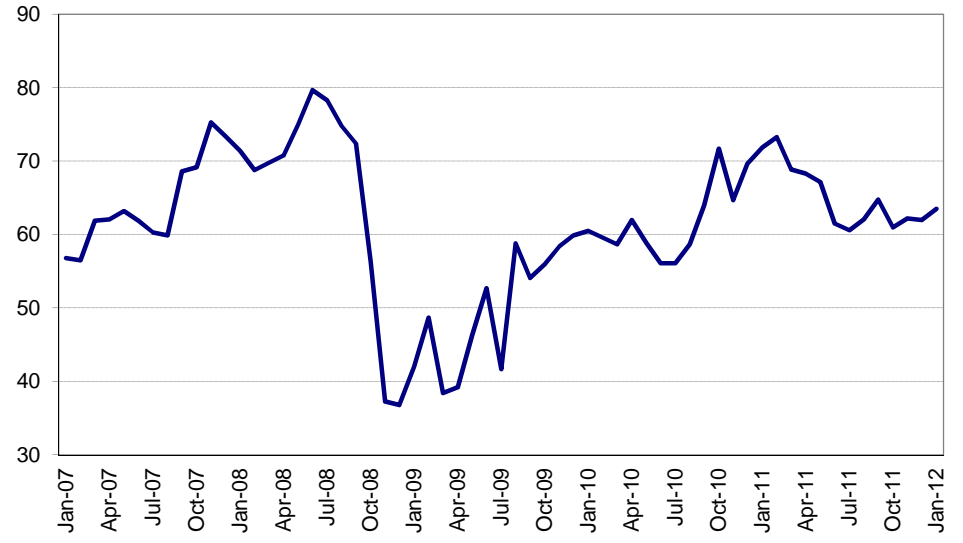
Saudi Crude Production



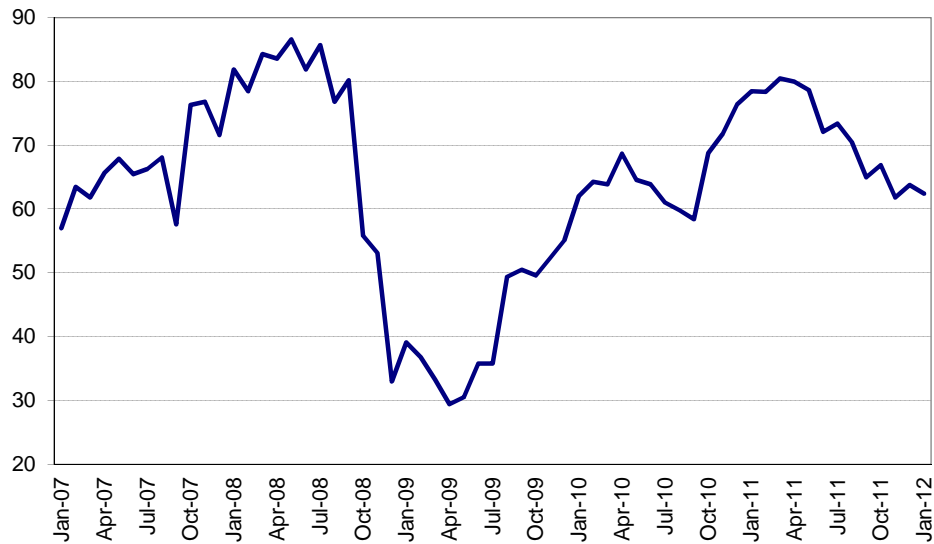
**ISM Manufacturing Prices**



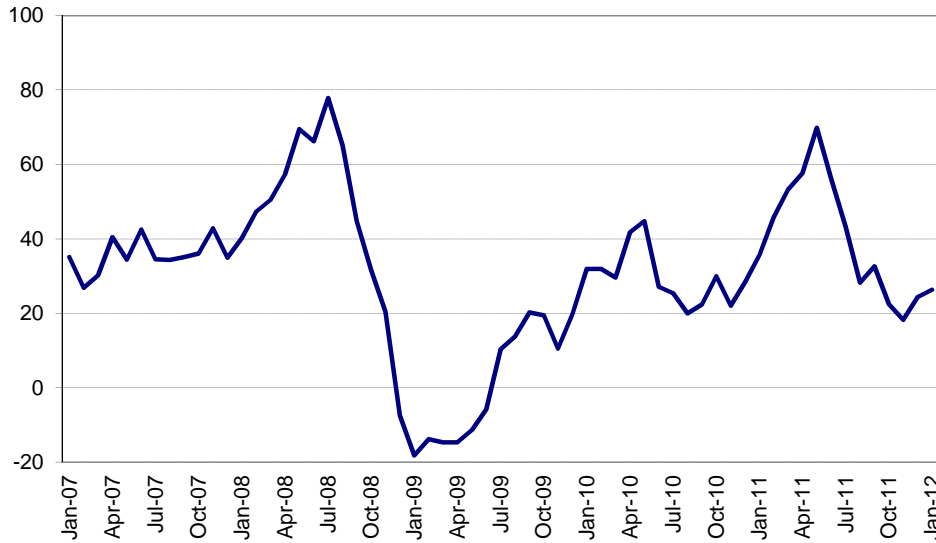
**ISM Non-Manufacturing Prices**



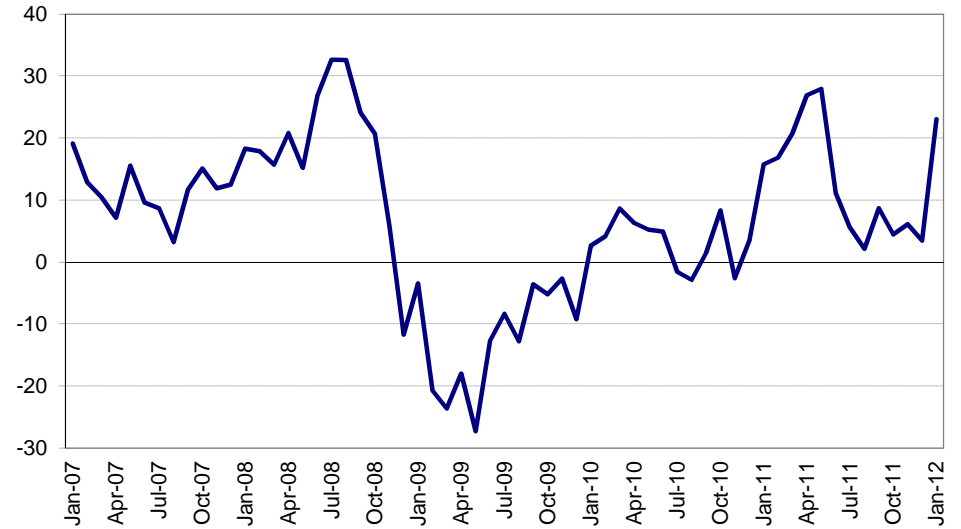
**Chicago PMI Prices**



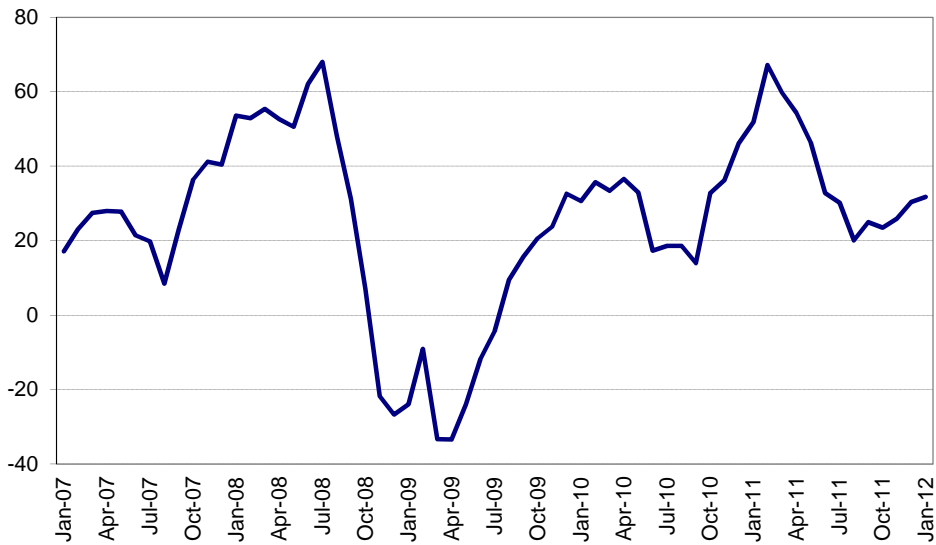
Empire Prices Paid



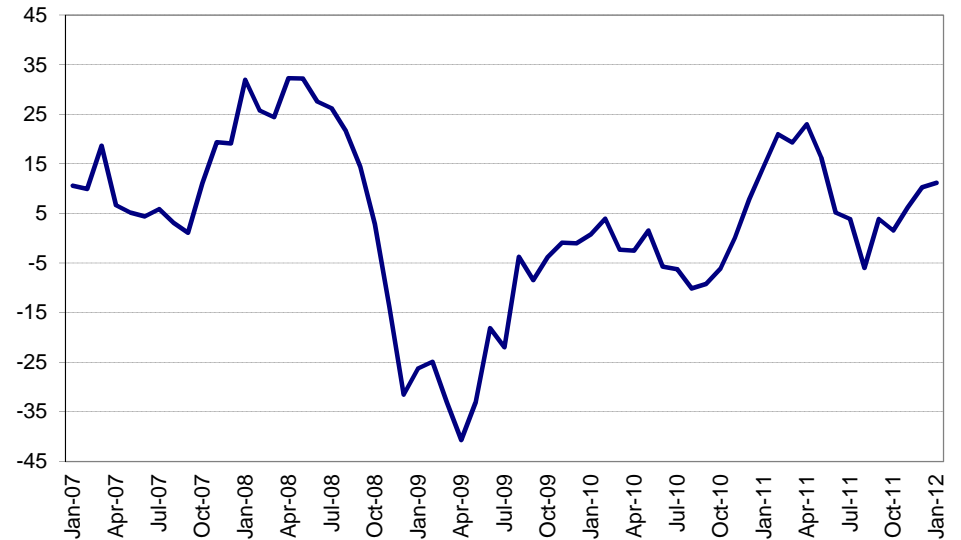
Empire Prices Rcvd



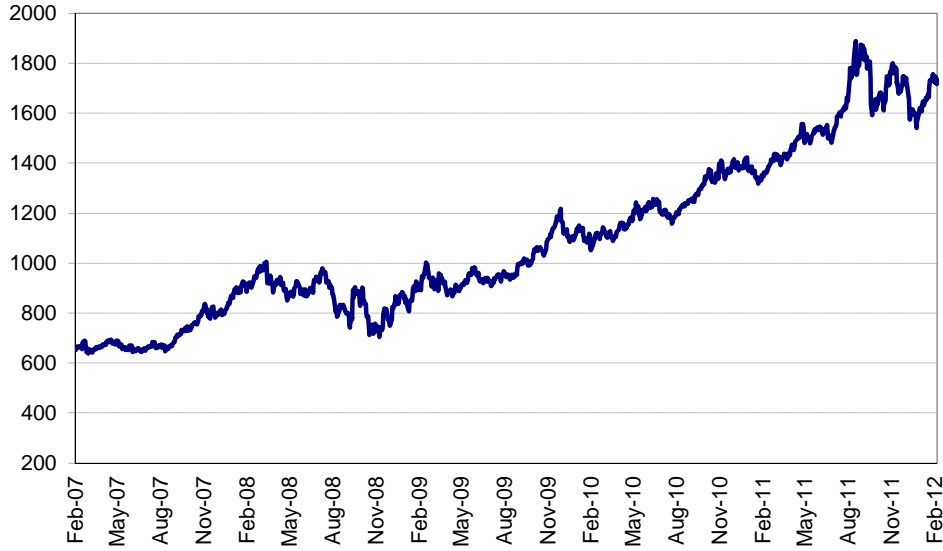
Philly Fed Prices Paid



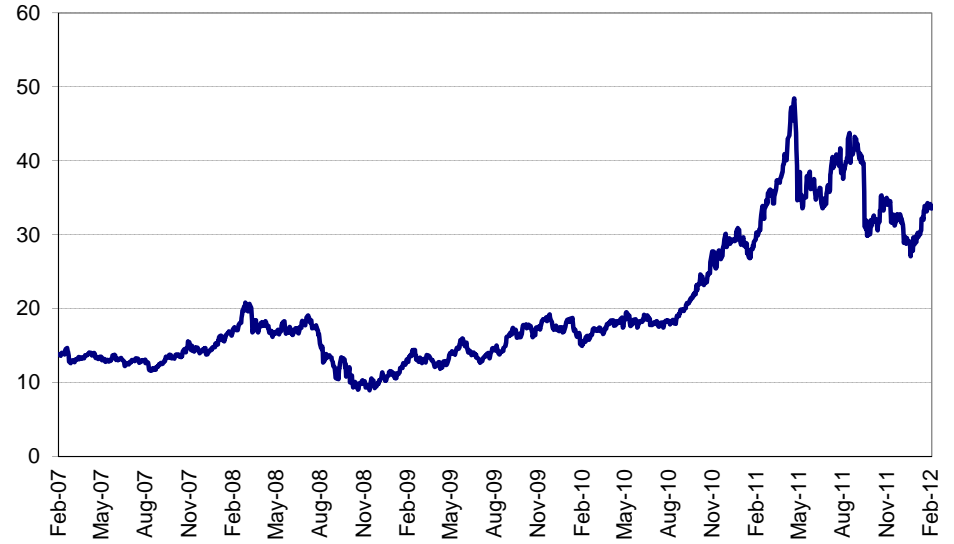
Philly Prices Rcvd



**Gold**



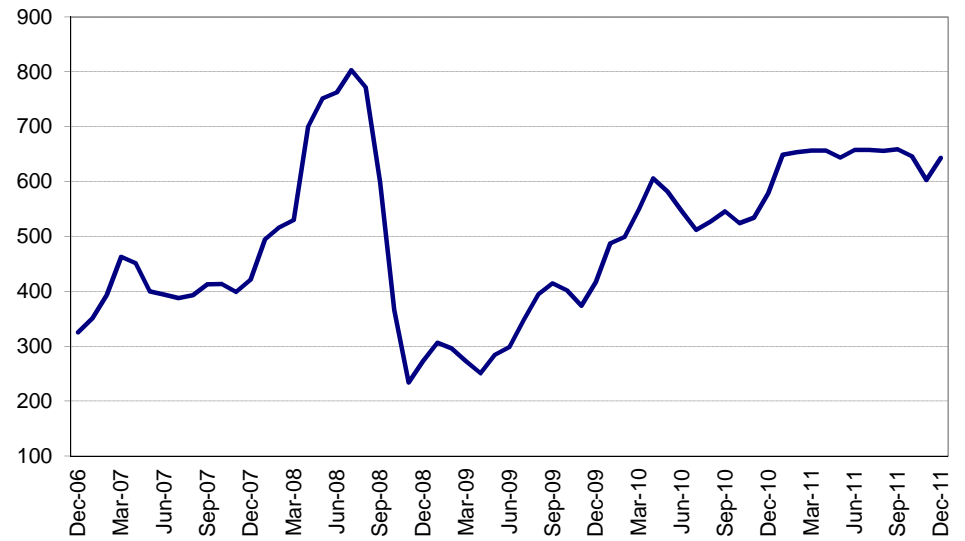
**Silver**



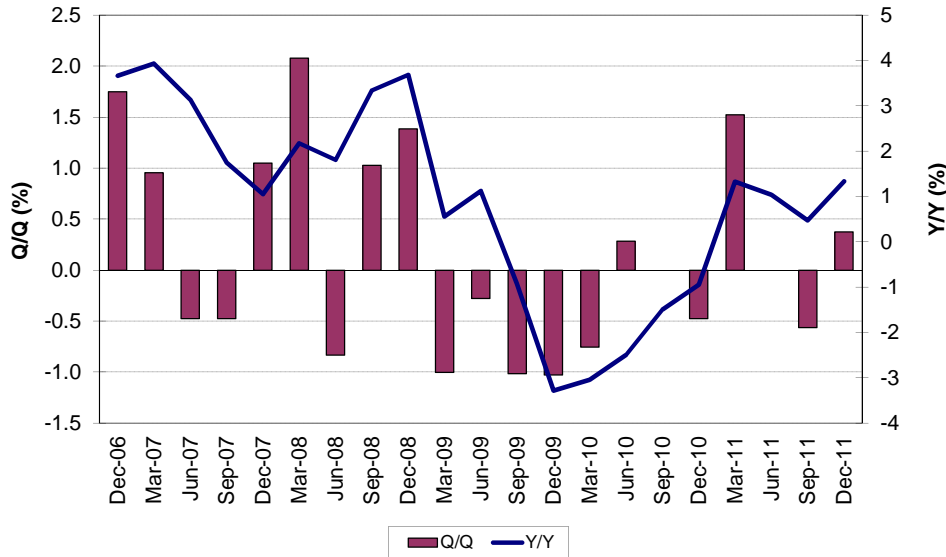
**Copper**



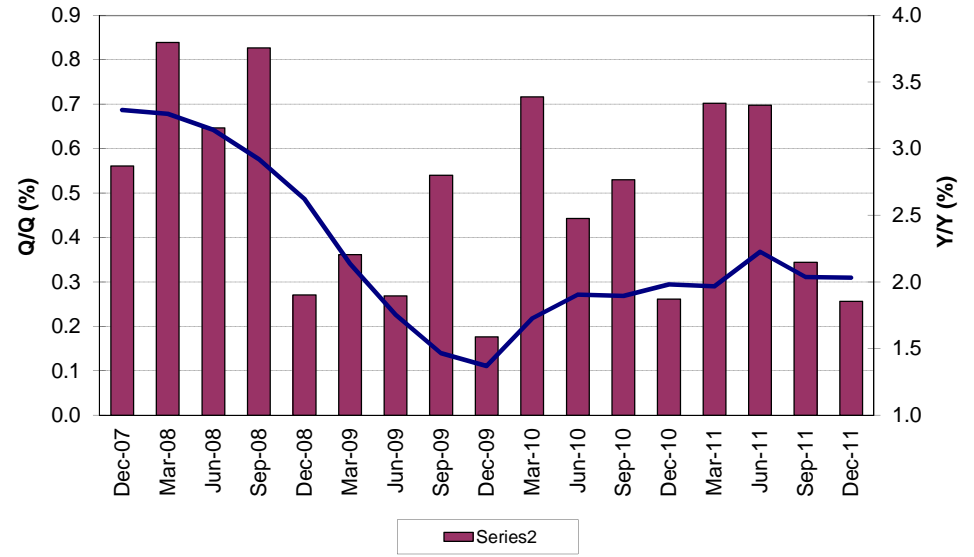
**Iron & Steel Scrap Prices**



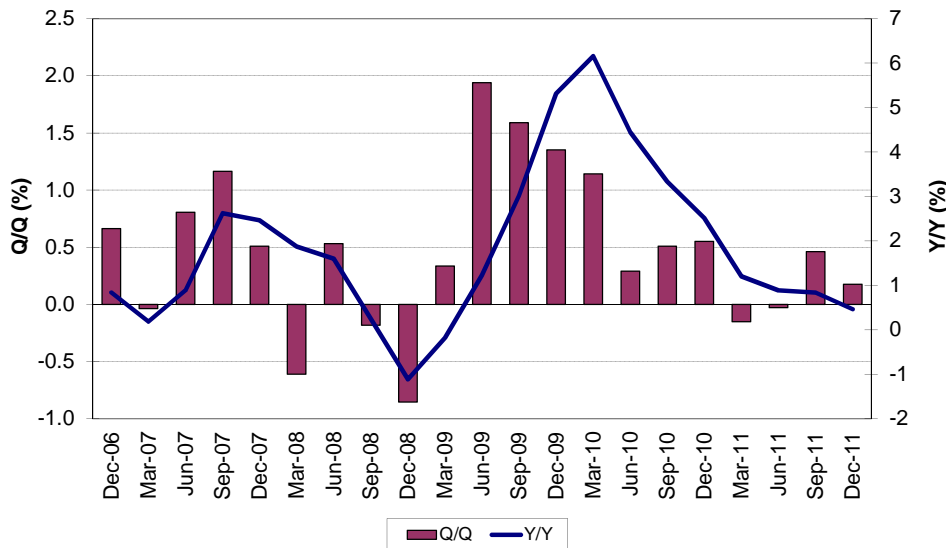
Unit Labor Costs



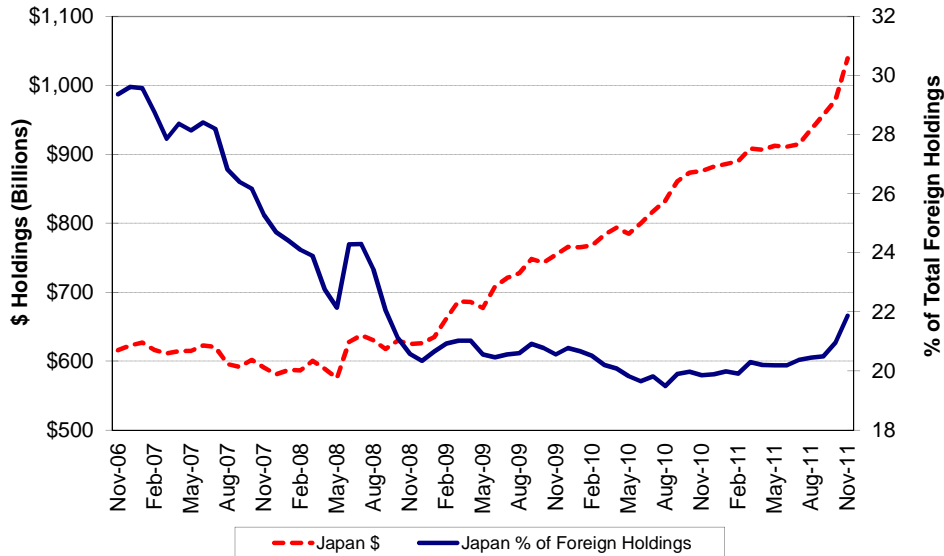
Employment Cost Index



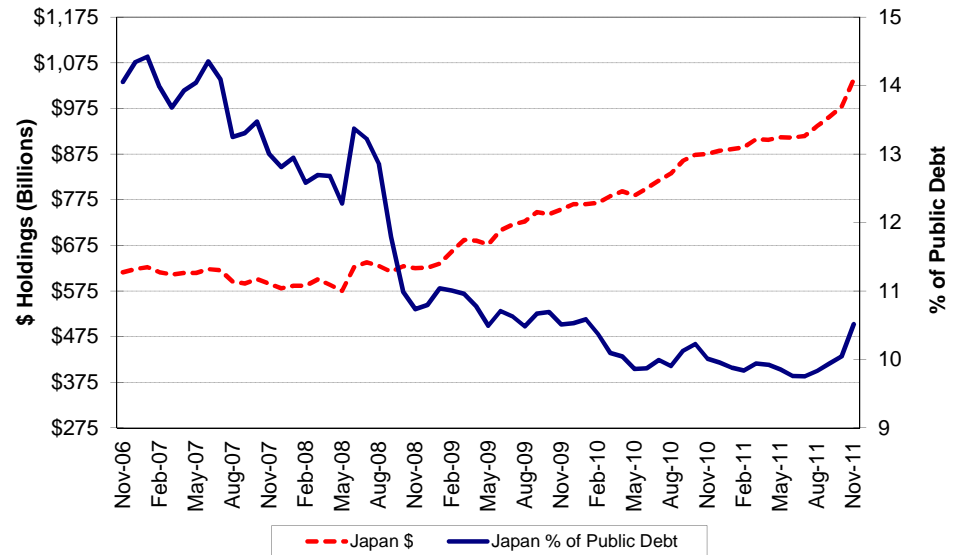
Non-farm Productivity



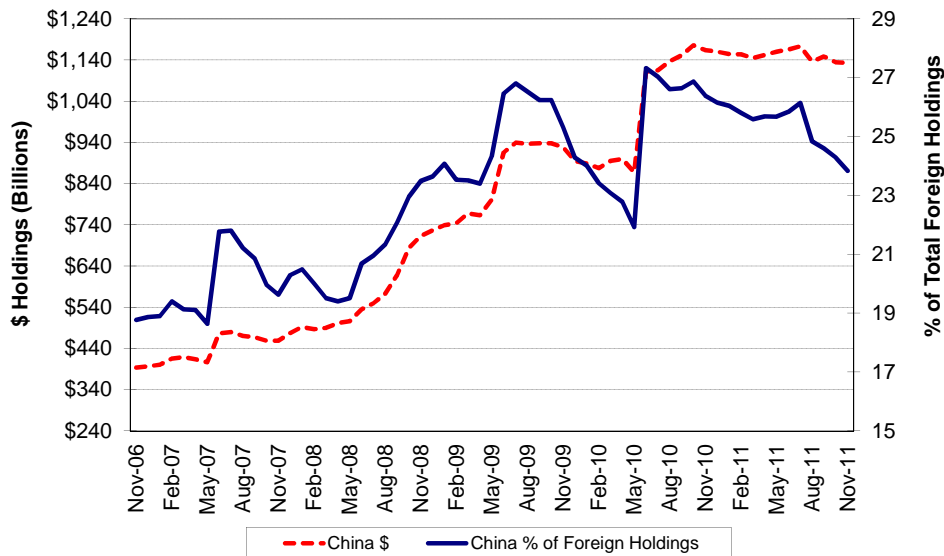
Japanese US Treasury Holdings



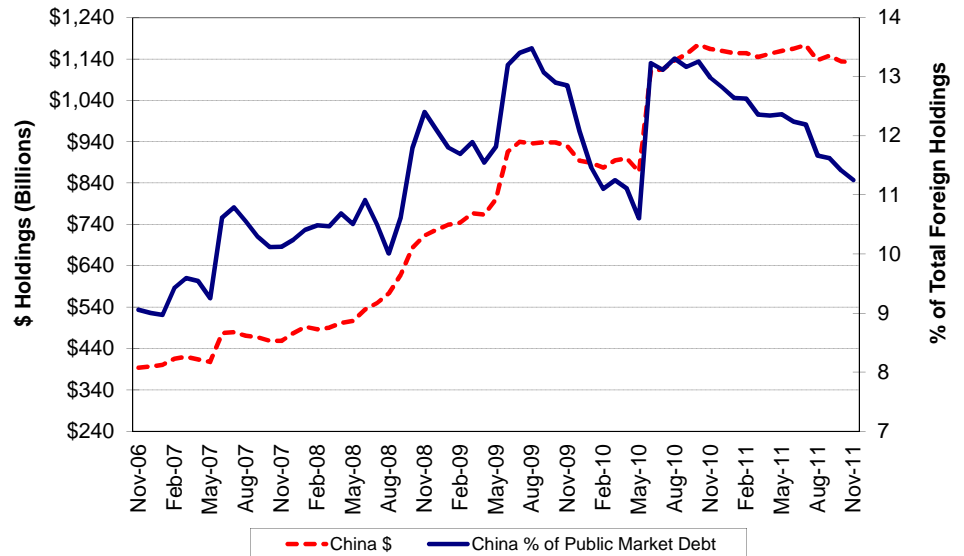
Japanese US Treasury Holdings



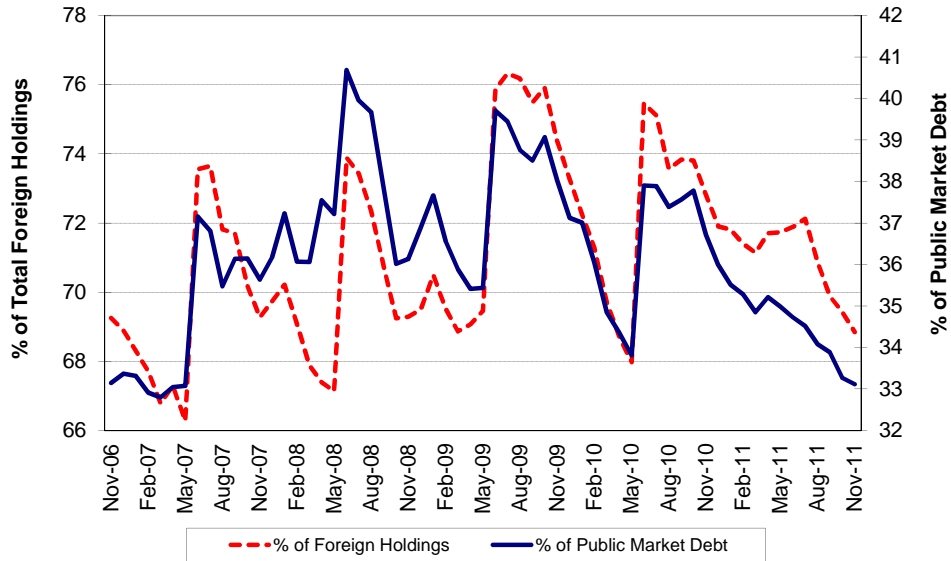
Chinese US Treasury Holdings



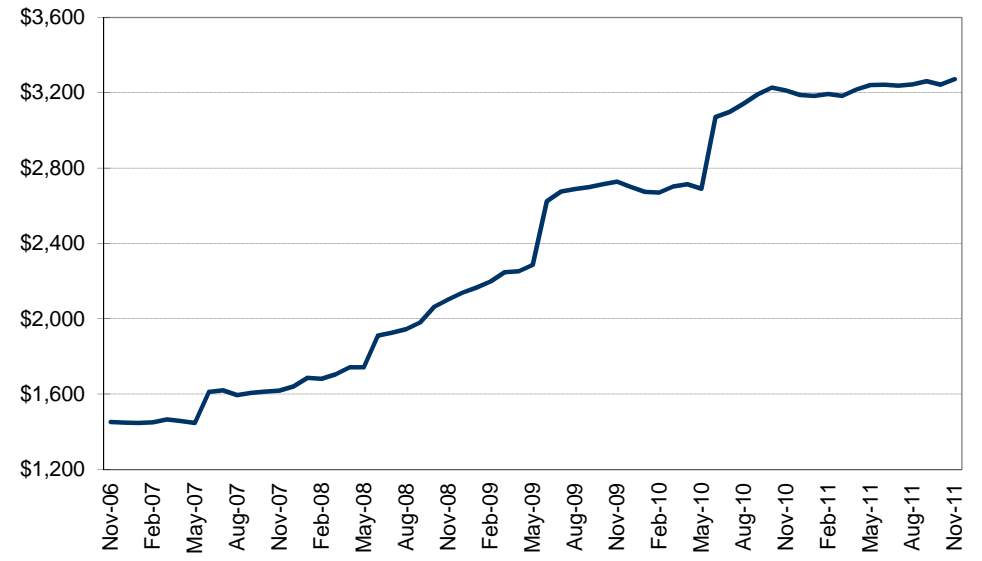
Chinese US Treasury Holdings



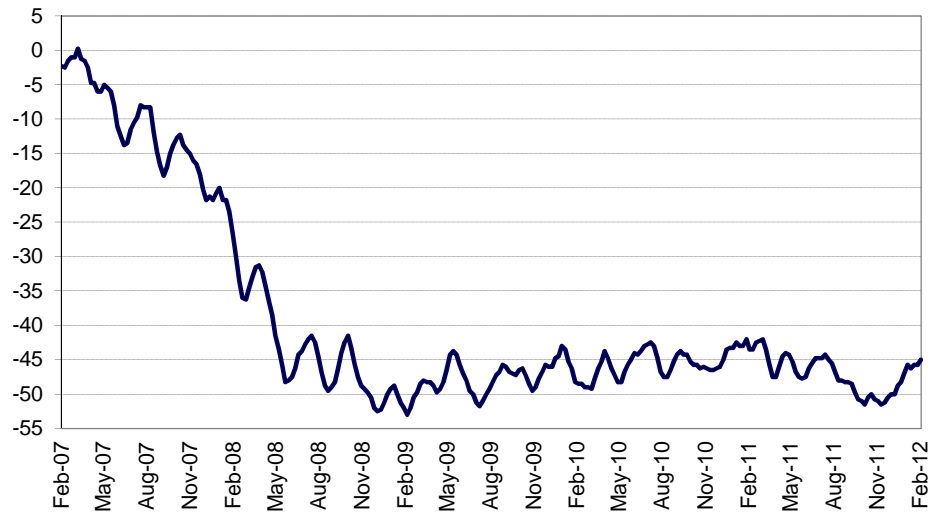
Foreign Central Bank Treasury Holdings as %



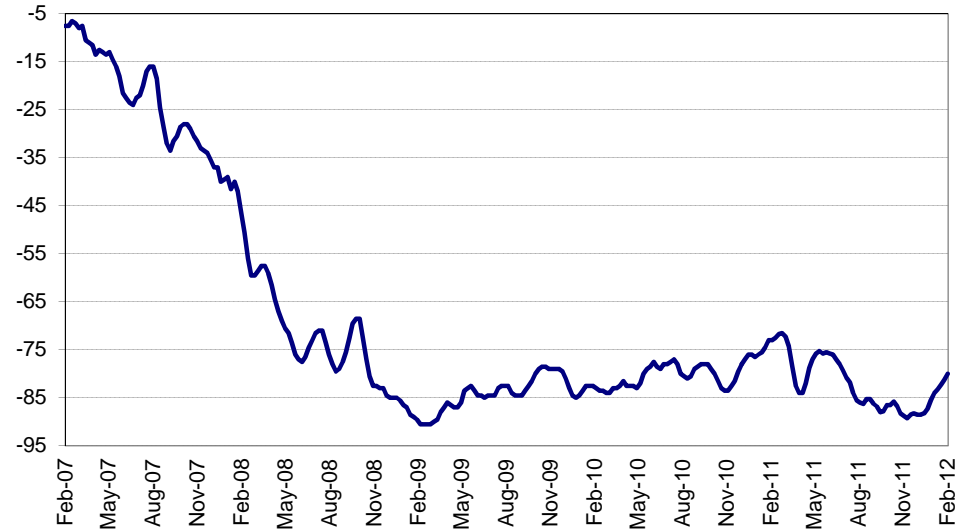
Foreign Central Bank Treasury Holdings



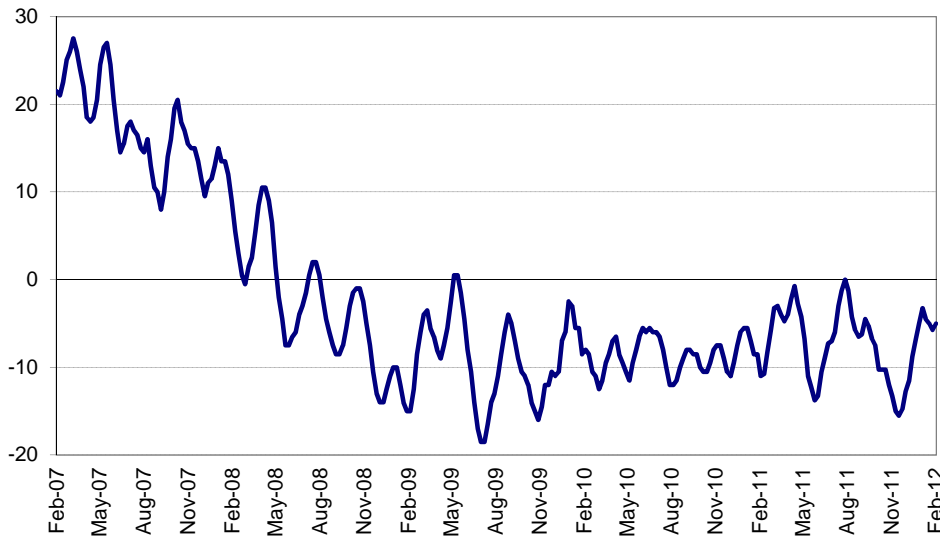
**Bloomberg Consumer Comfort (4wk. mvg. avg.)**



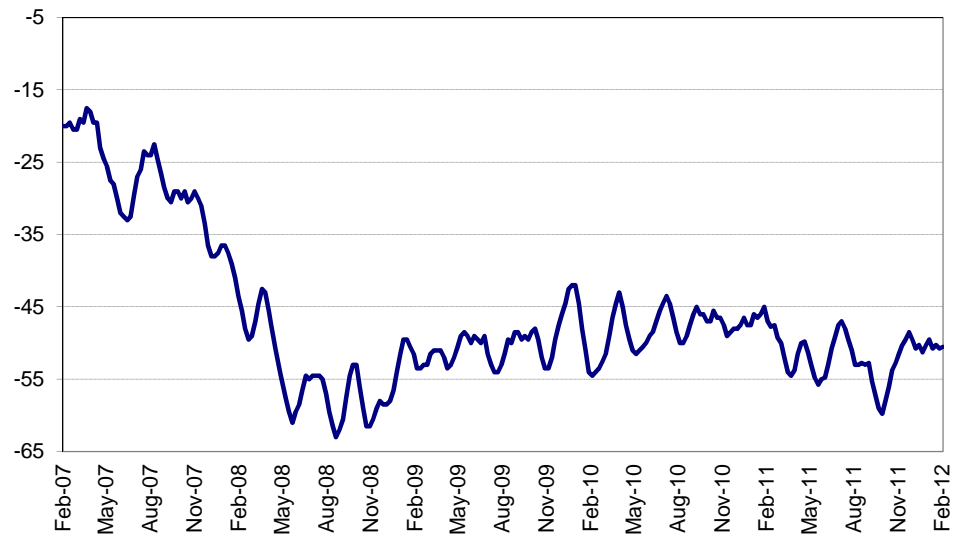
**Bloomberg Economic Component (4wk. mvg. avg.)**



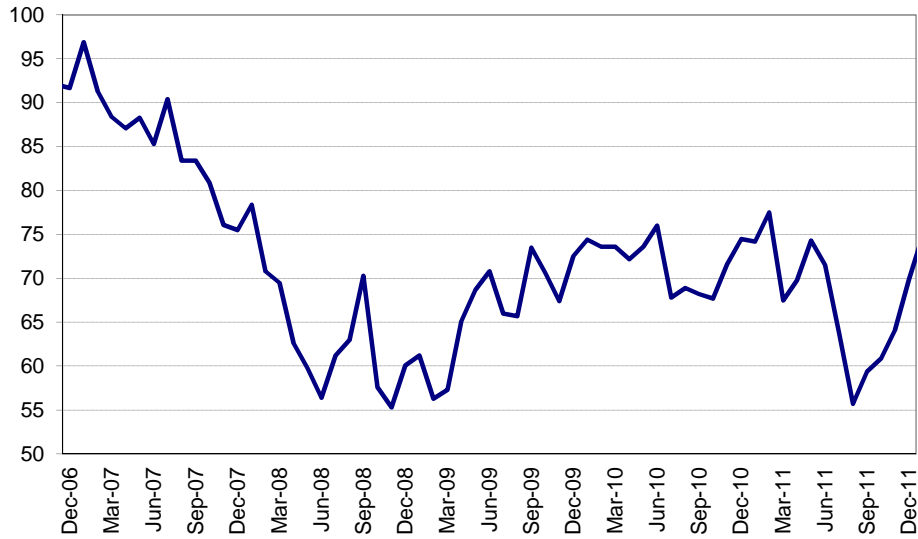
**Bloomberg Finance Component (4wk. mvg. avg.)**



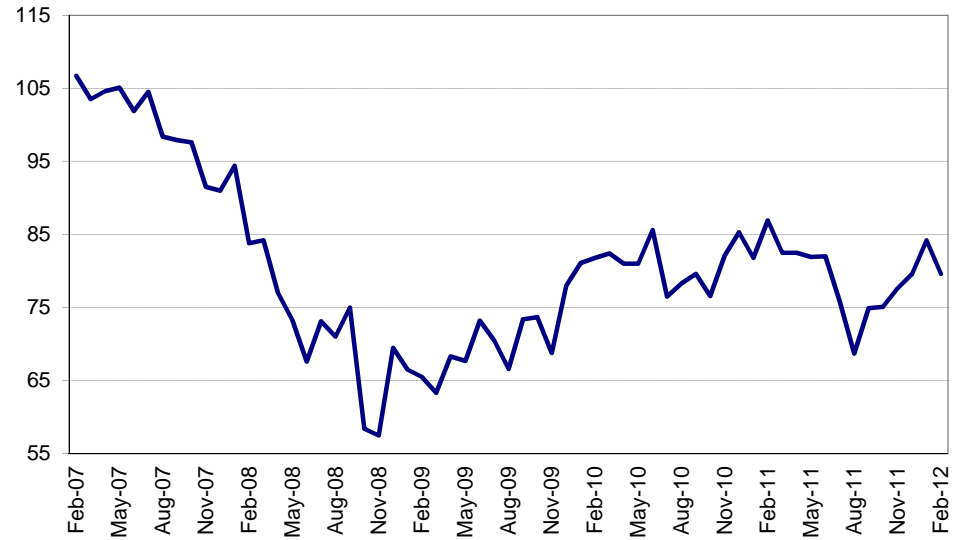
**Bloomberg Buying Component (4wk. mvg. avg.)**



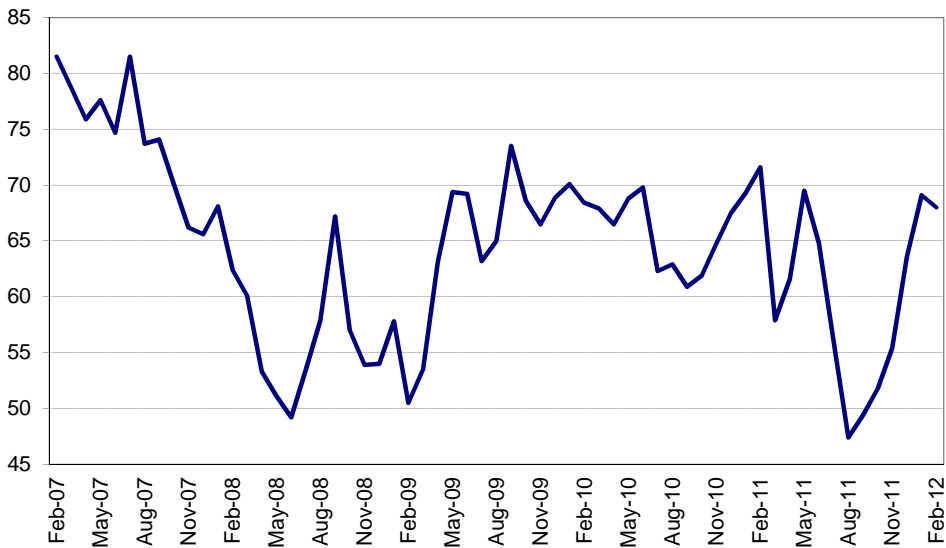
**U. of Michigan Confidence**



**U. of Michigan Conf. Current**



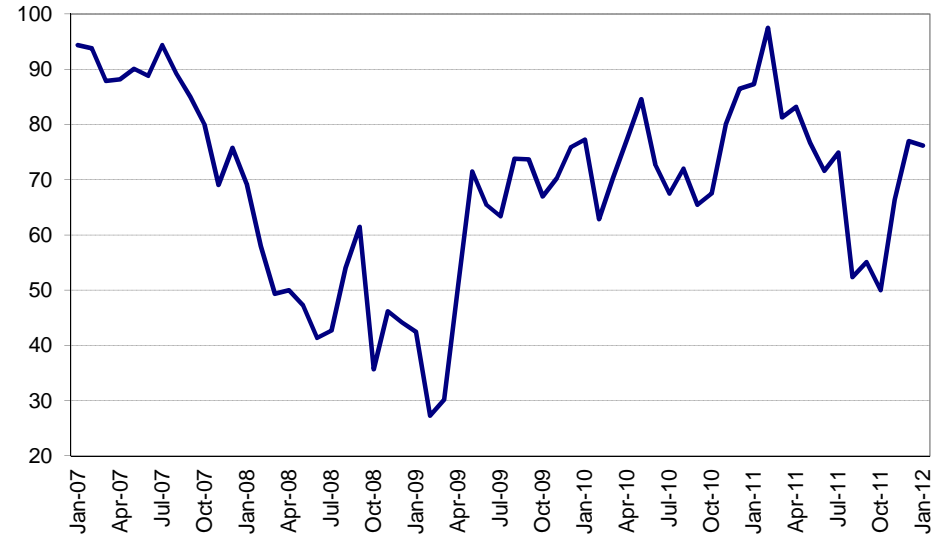
**U. of Michigan Conf. Expectations**



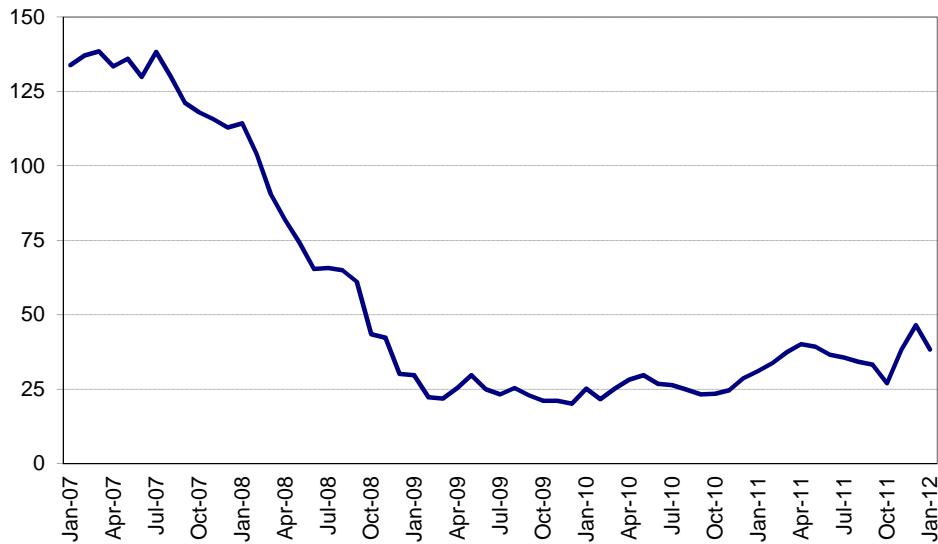
**Conference Board Confidence**



**Conference Board Expectations**



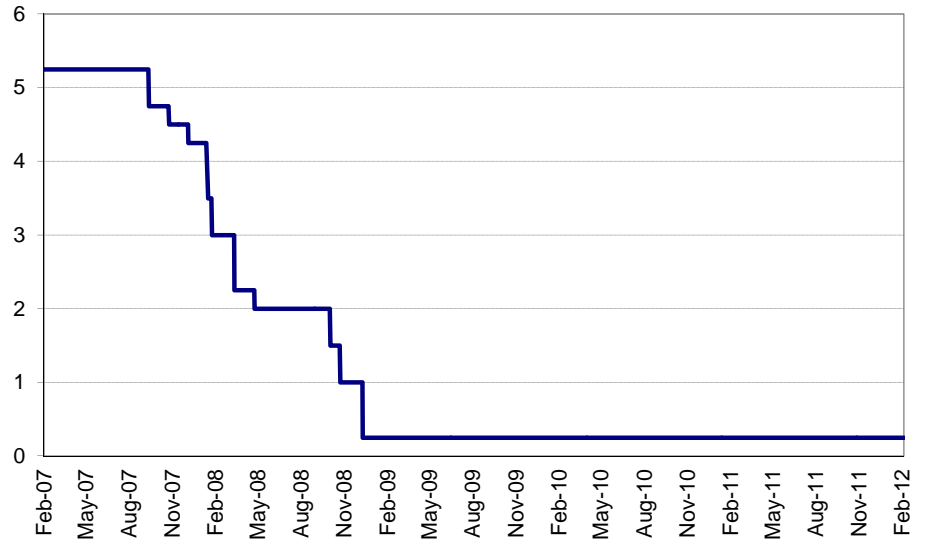
**Conference Board Current Assessment**



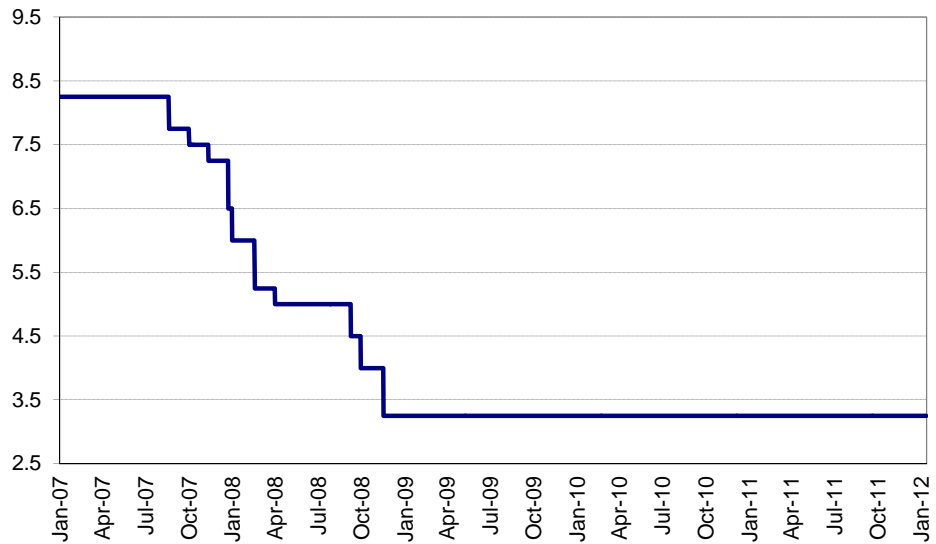
10Y Tsy Yield



Fed Funds Rate



Prime Rate



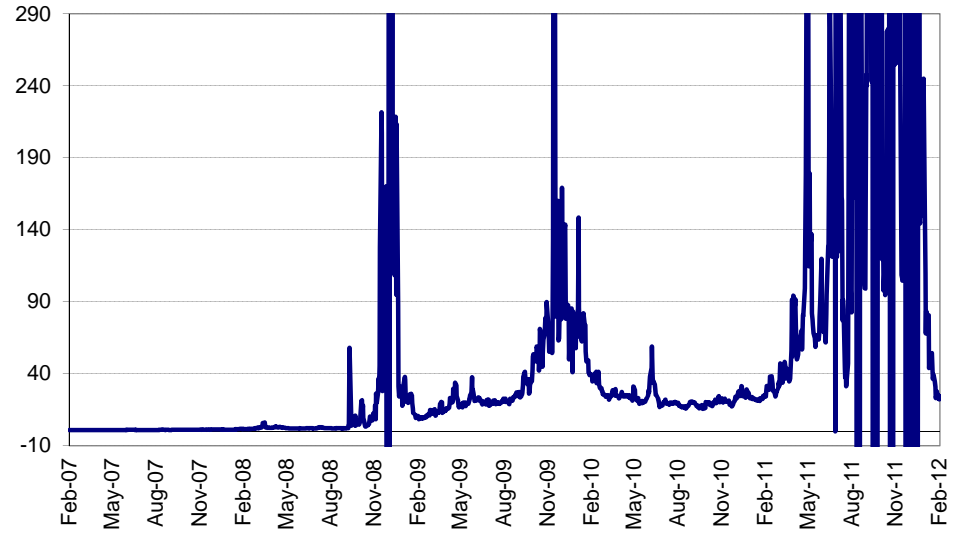
30Y Fixed Mortgage



10Y Tips



Ratio of 10Y to 3M



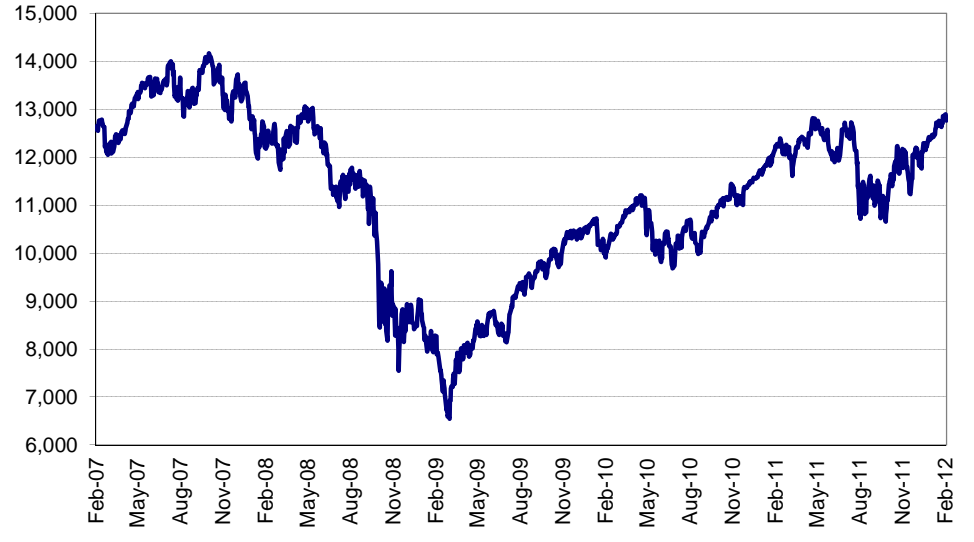
Ratio of BAA Corp to 10Y



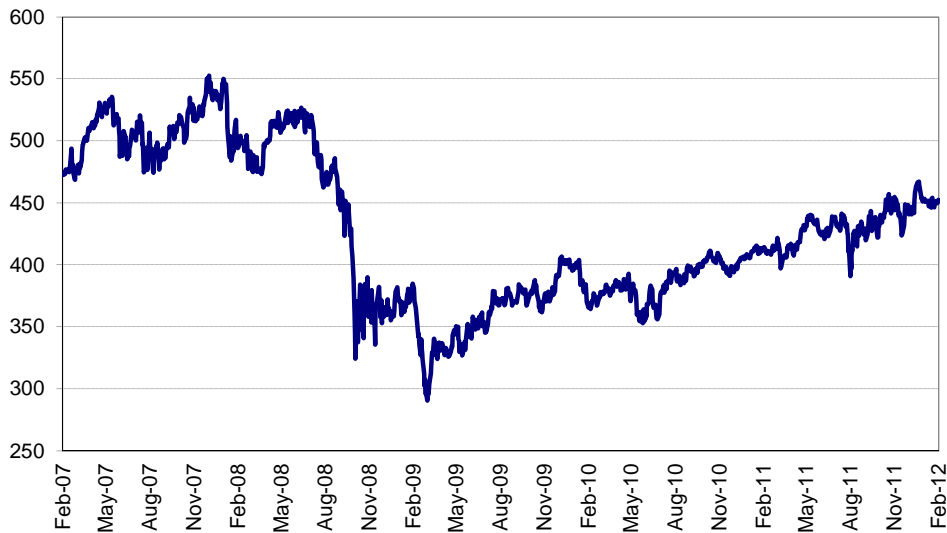
**S&P 500**



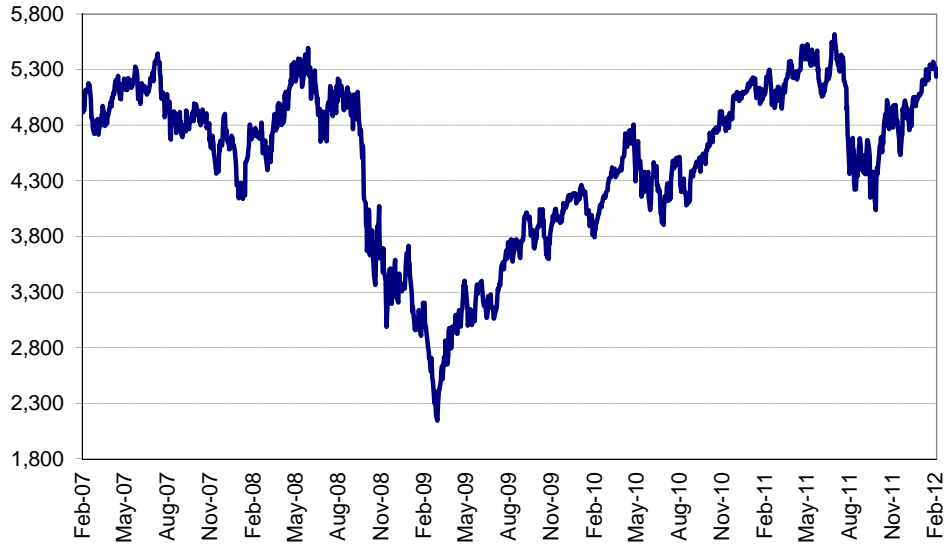
**Dow Index**



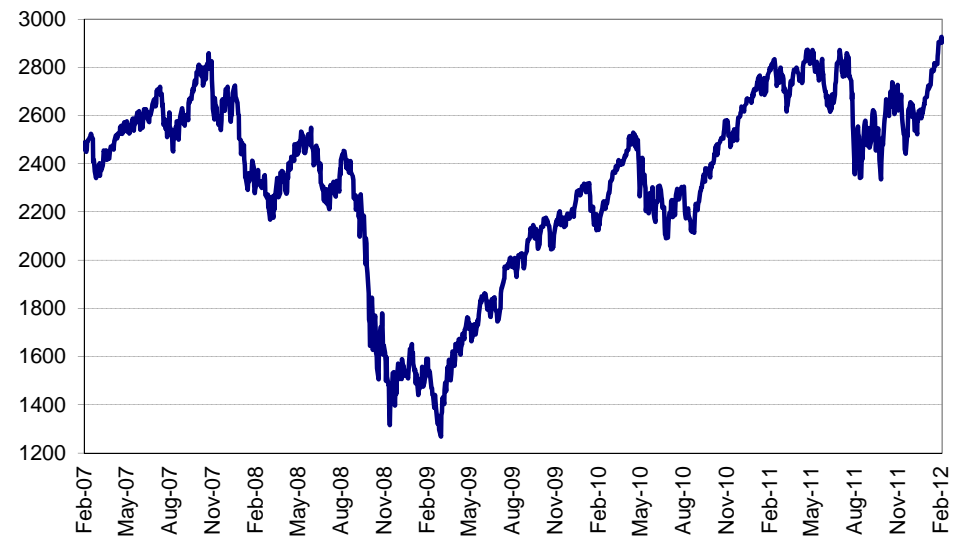
**Dow Utility Index**



**Dow Transports**



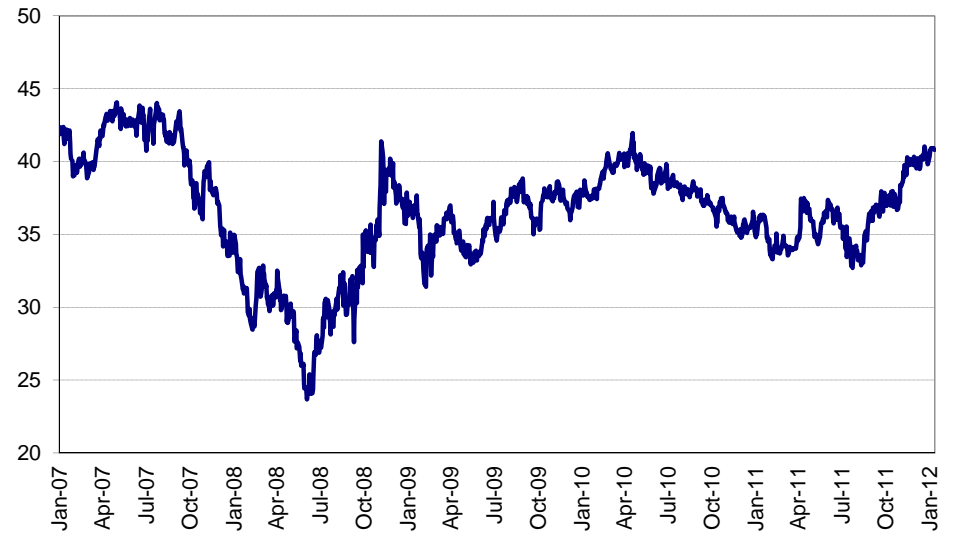
**NASDAQ**



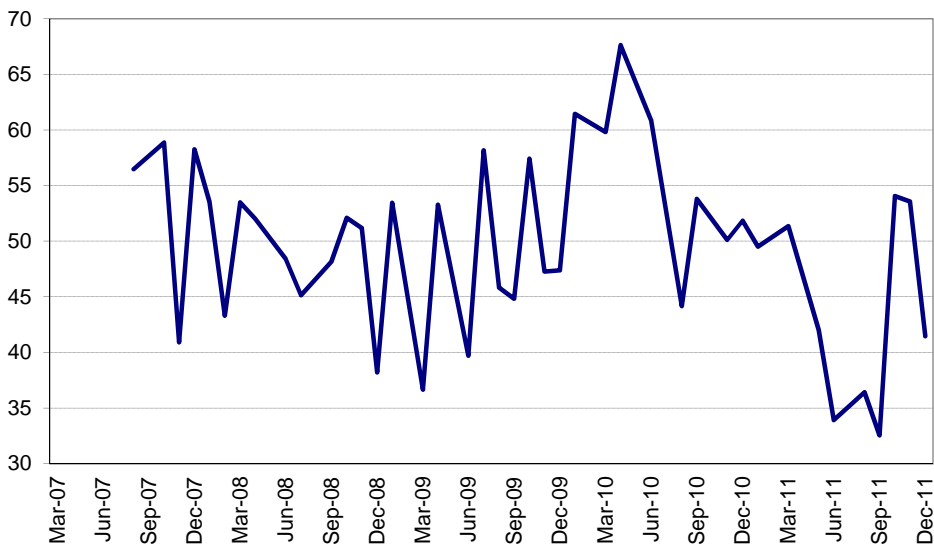
Dow/ Gold



Dow/ CRB Index



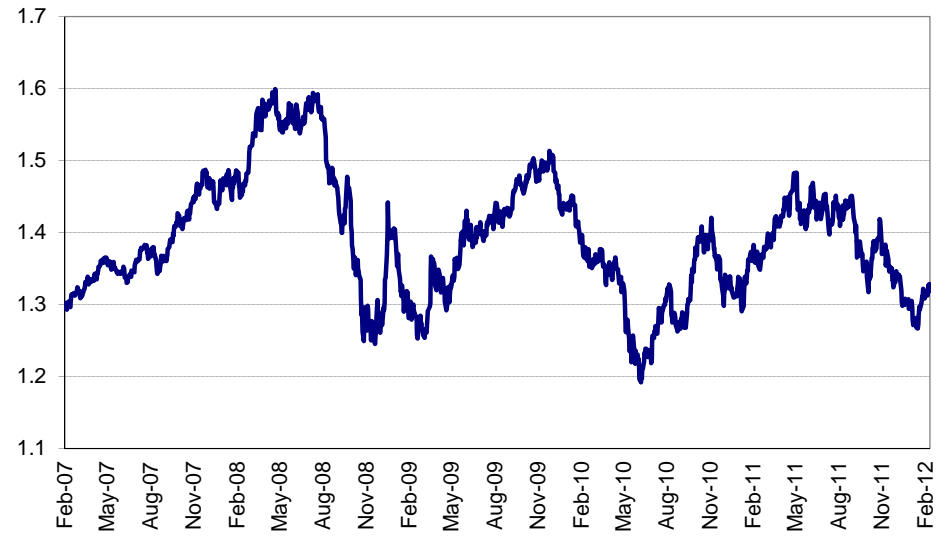
Dow/ New Home Prices



Trade Weighted Dollar



Euro



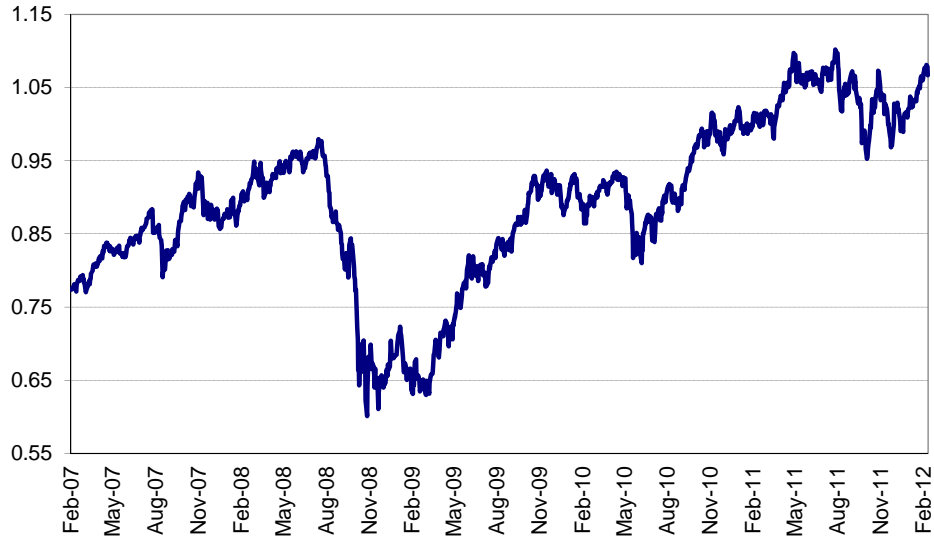
Yen



Sterling



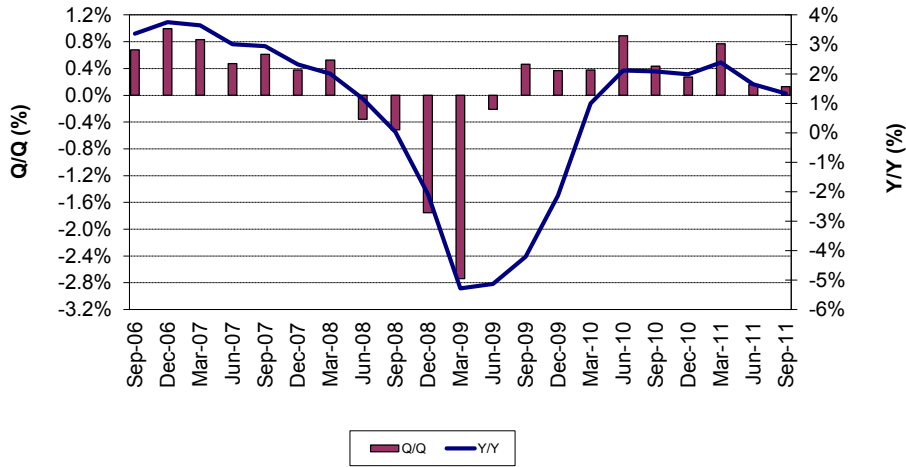
**Aussie Dollar**



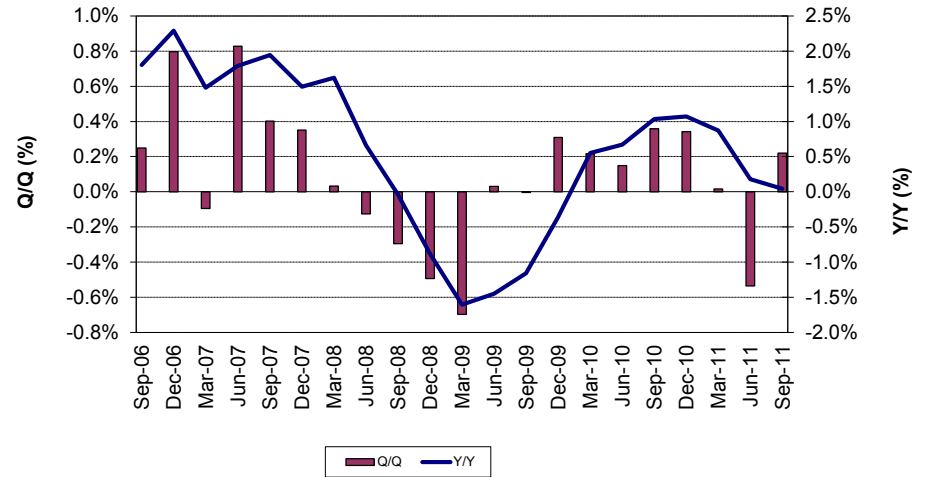
**Canadian Dollar**



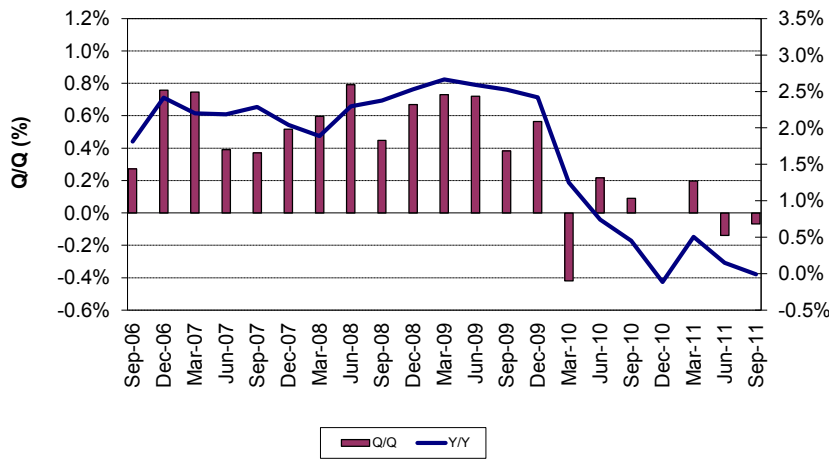
**EU GDP Growth**



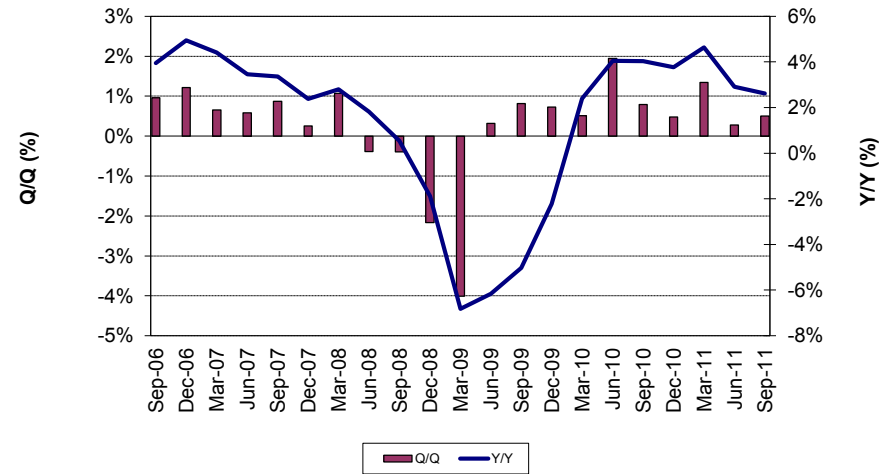
**EU GDP Household Consumption**



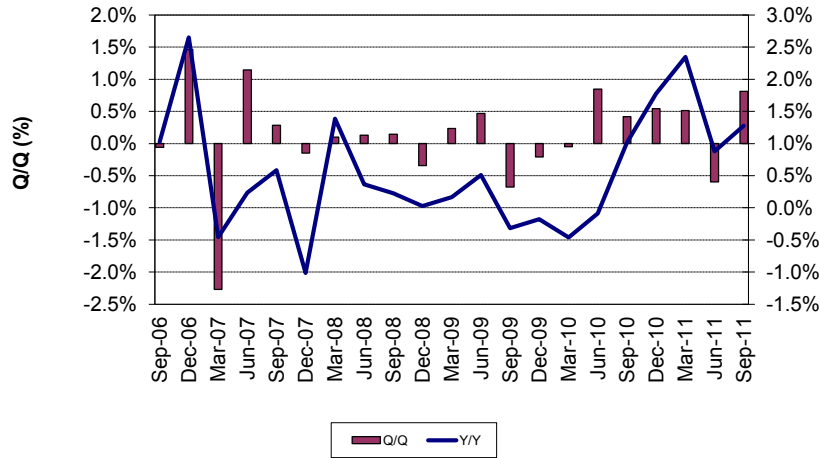
**EU GDP Gov't Expenditure**



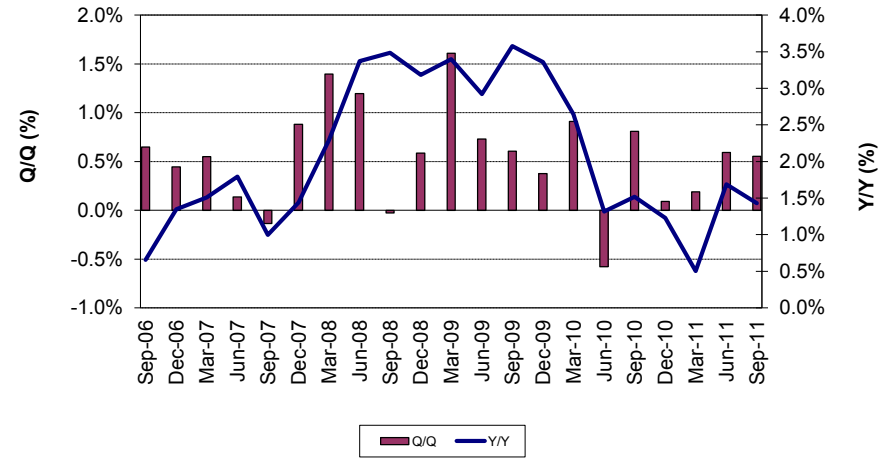
**German GDP**



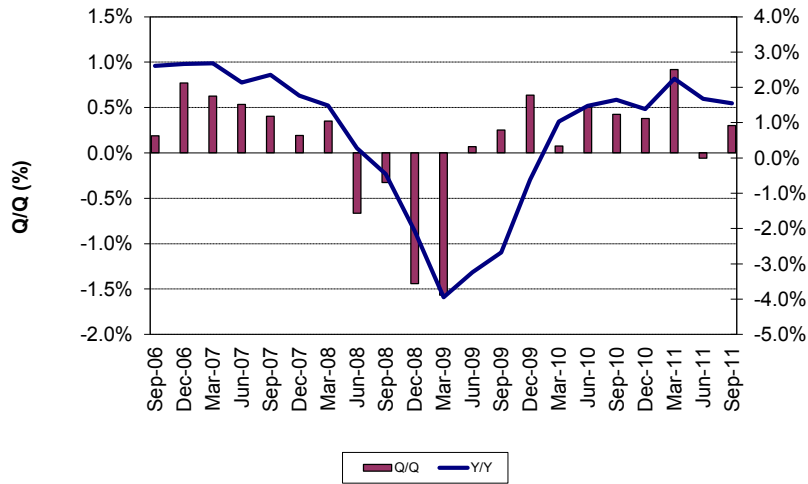
**German Household Consumption**



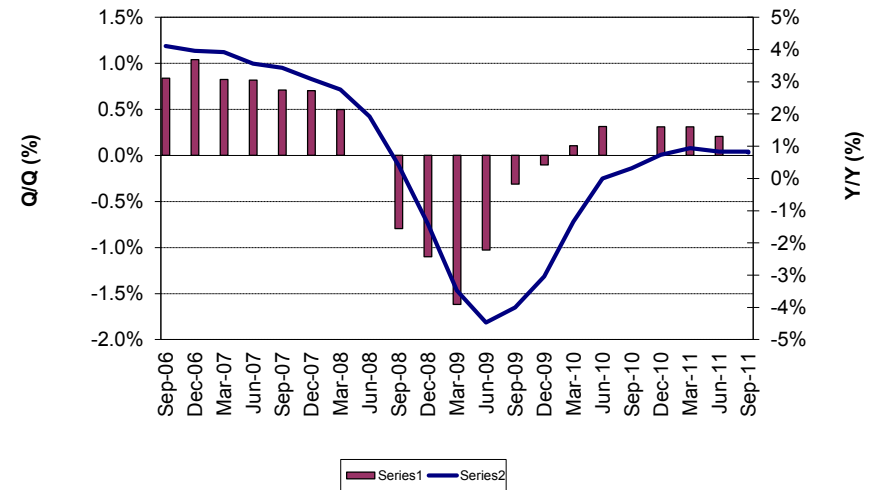
**German Gov't Expenditure**



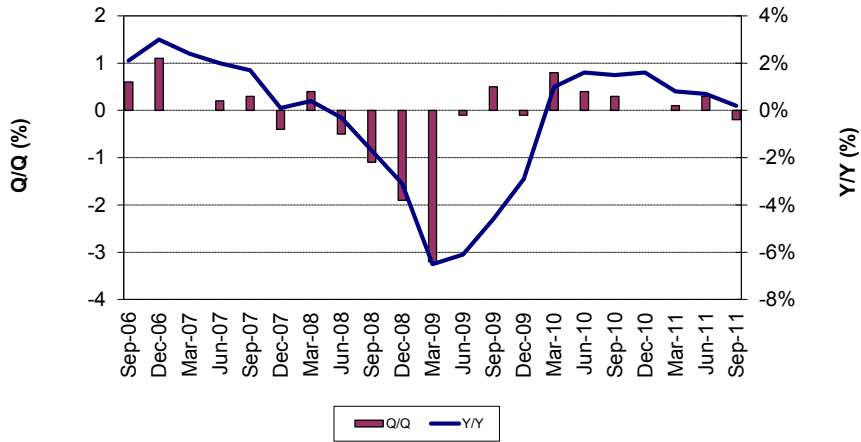
**French GDP**



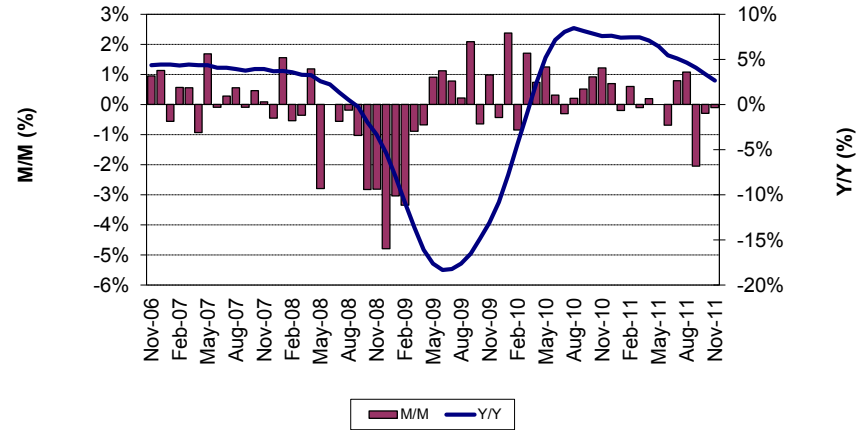
**Spanish GDP**



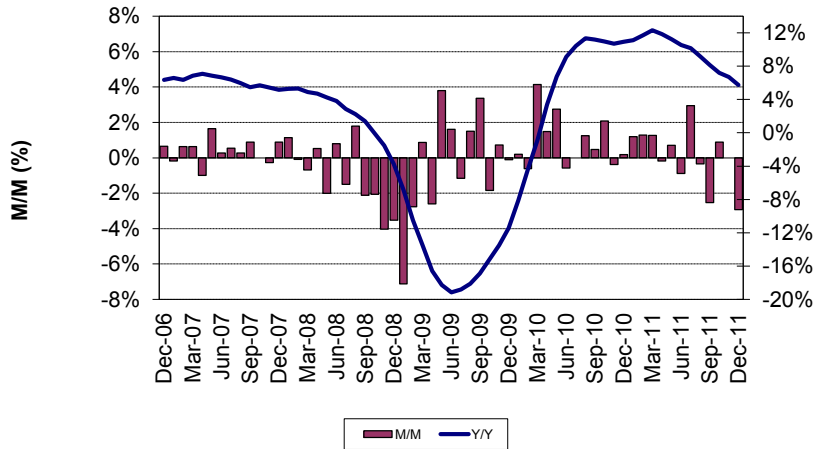
**Italian GDP**



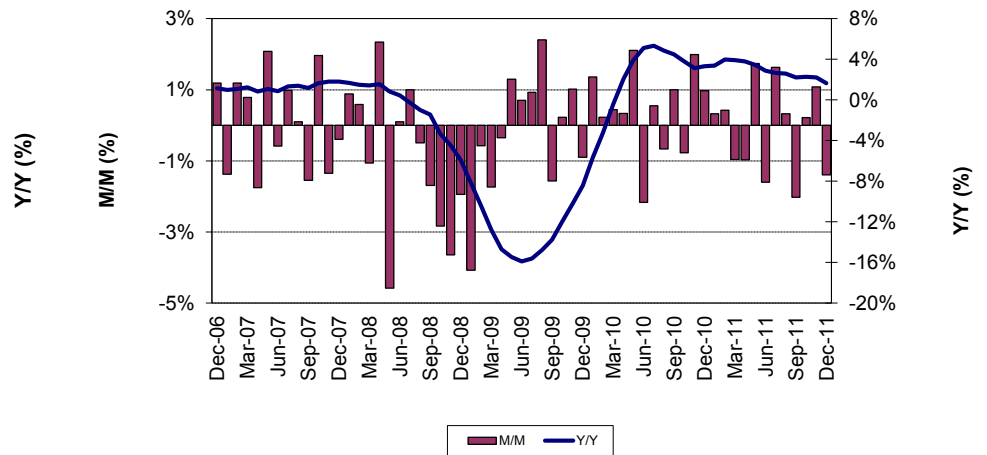
**EU Industrial Production (6 Mth. Mvg. Avg. of Y/Y)**



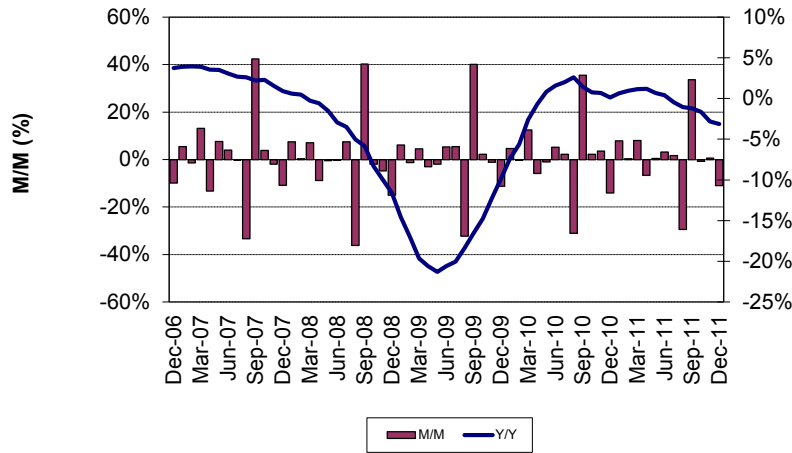
**German Industrial Production (6 Mth. Mvg. Avg. of Y/Y)**



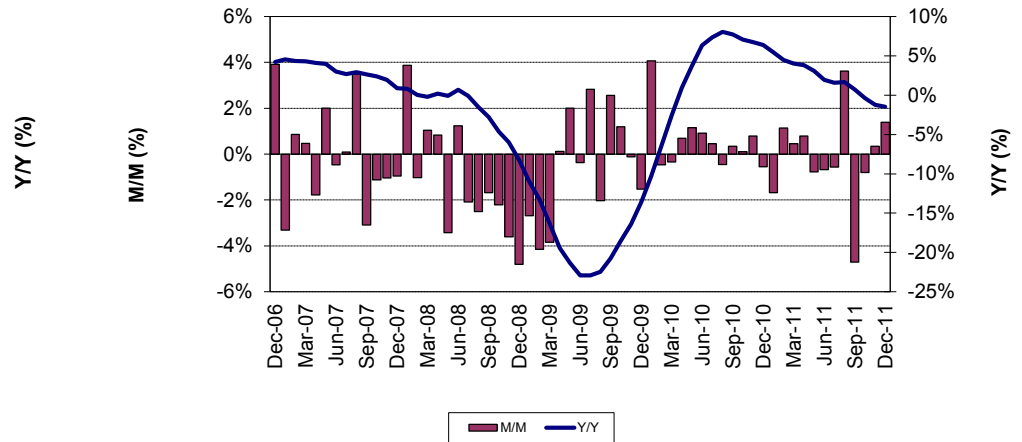
**French Industrial Production (6 Mth. Mvg. Avg. of Y/Y)**



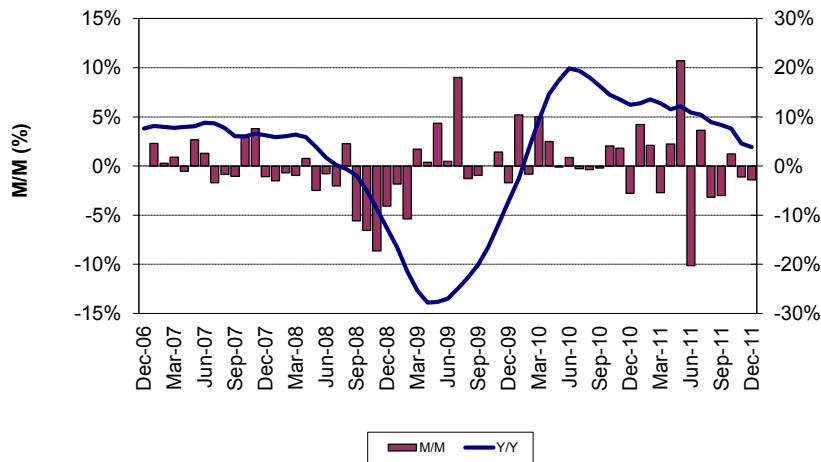
**Spanish Industrial Production**  
(6 Mth. Mvg. Avg. of Y/Y)



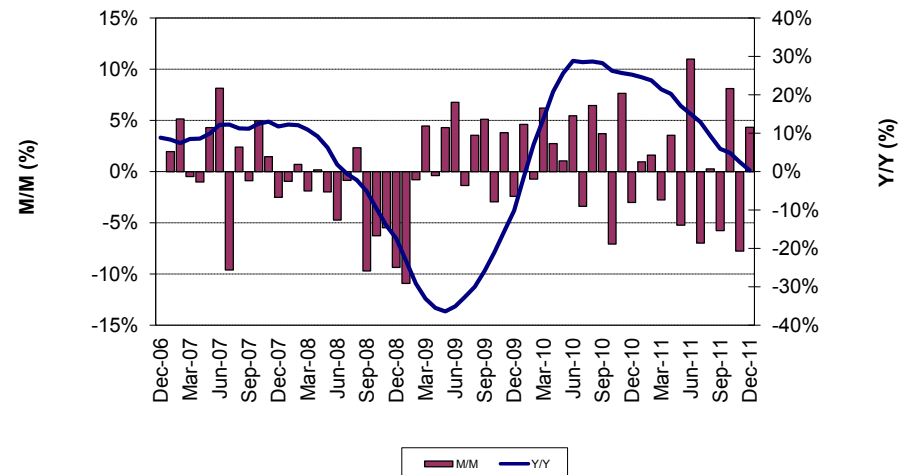
**Italy Industrial Production**  
(6 Mth. Mvg. Avg. of Y/Y)



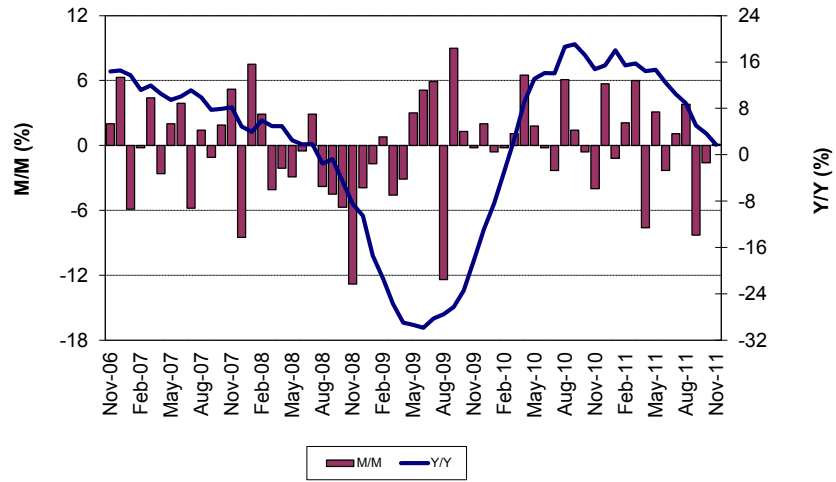
**German Domestic Orders**  
(6 Mth. Mvg. Avg. of Y/Y)



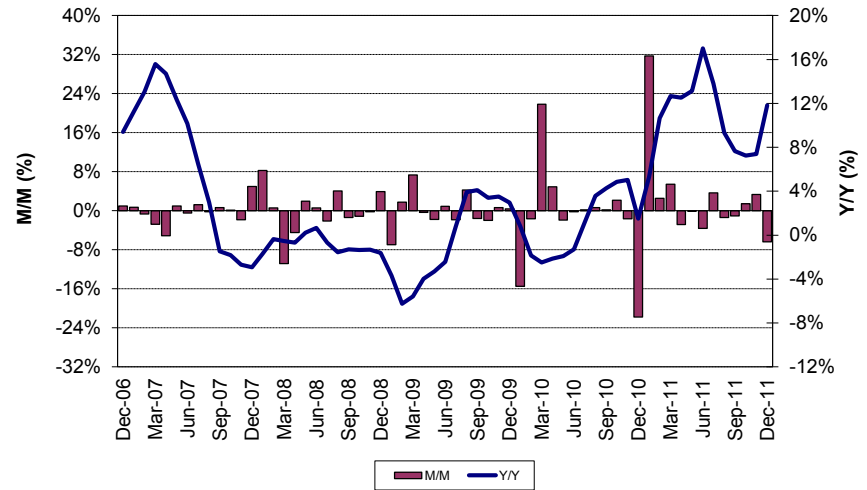
**German Foreign Orders**  
(6 Mth. Mvg. Avg. of Y/Y)



**Italy Industrial Orders (6 Mth. Mvg. Avg. of Y/Y)**

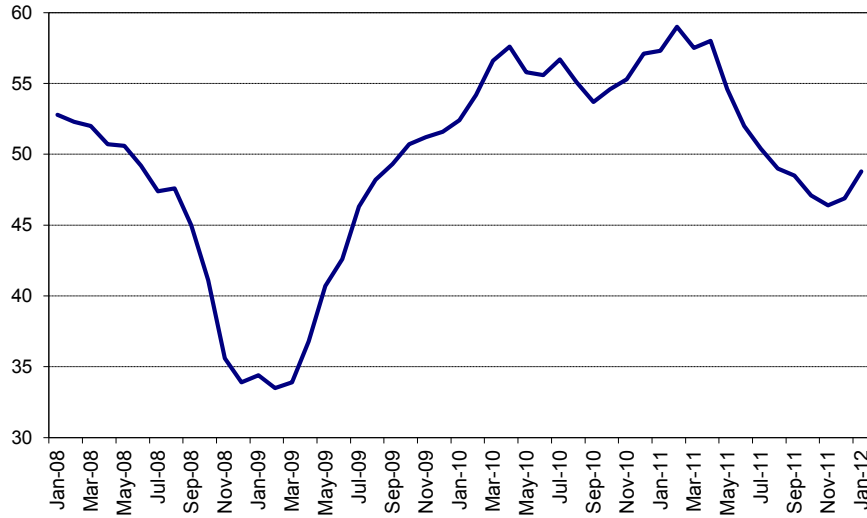


**German Construction Orders (6 Mth. Mvg. Avg. of Y/Y)**

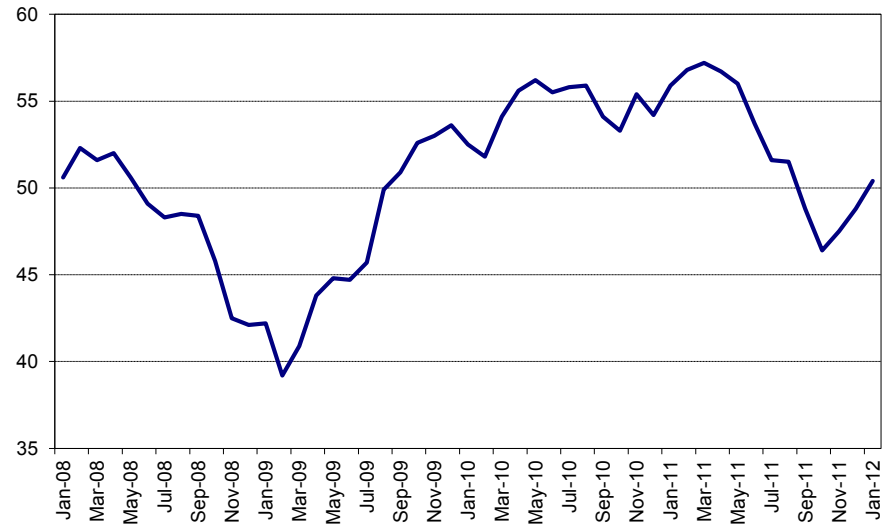


**PMIs**

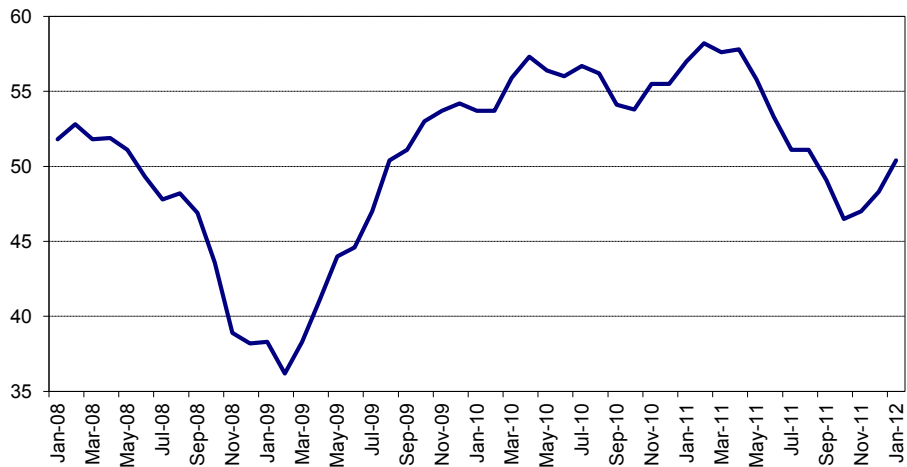
**EU Manufacturing PMI**



**EU Services PMI**

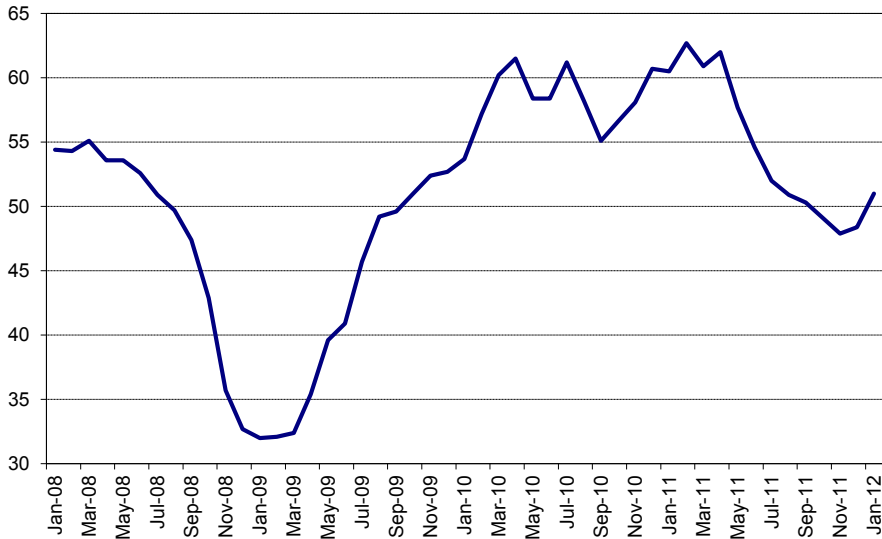


**EU Composite PMI**

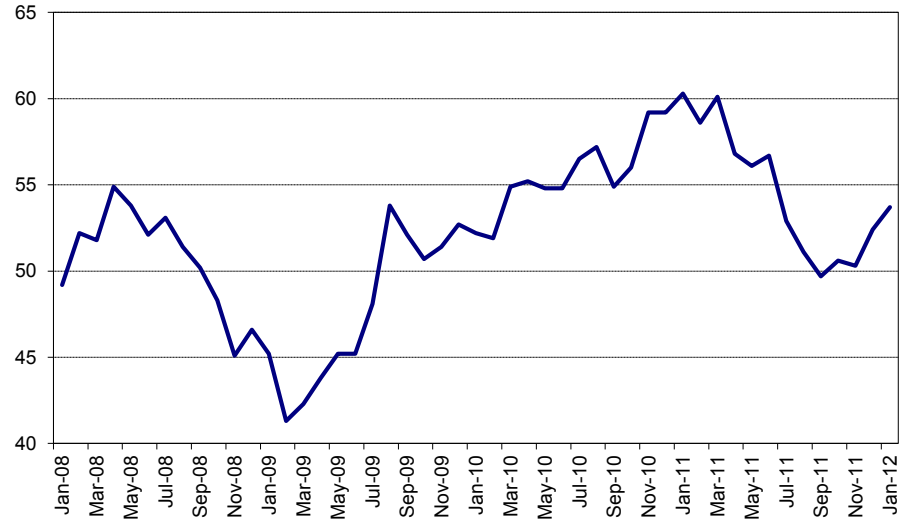


PMIs

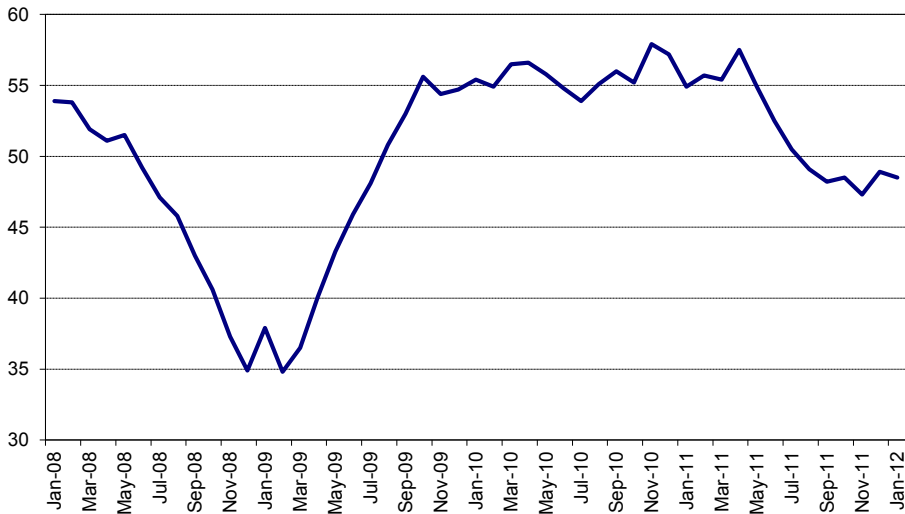
German Manufacturing PMI



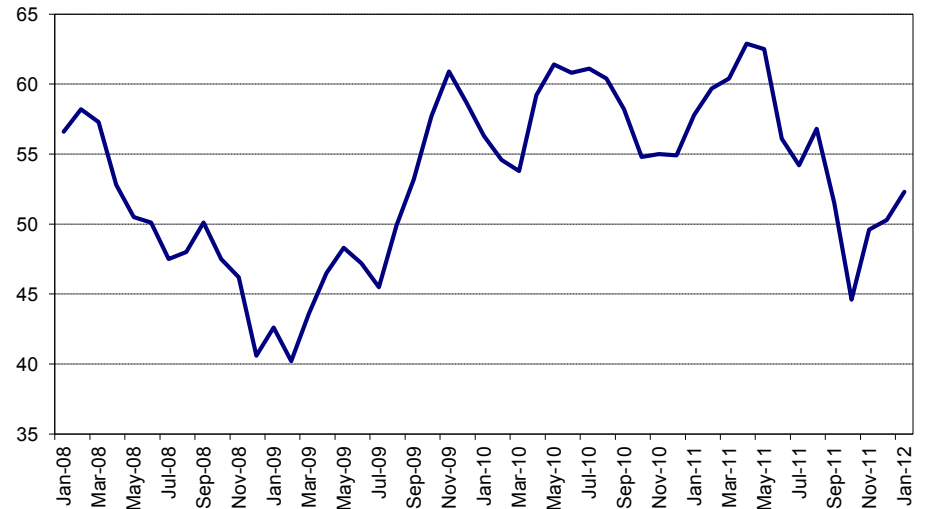
German Services PMI



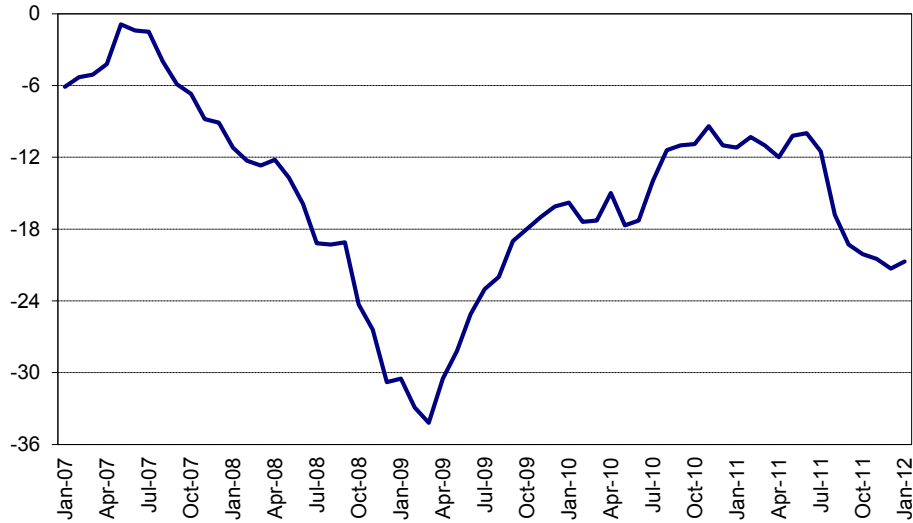
French Manufacturing PMI



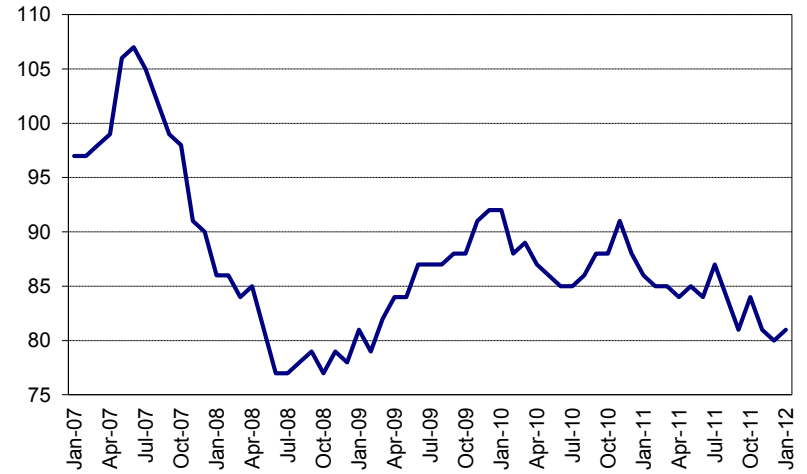
French Services PMI



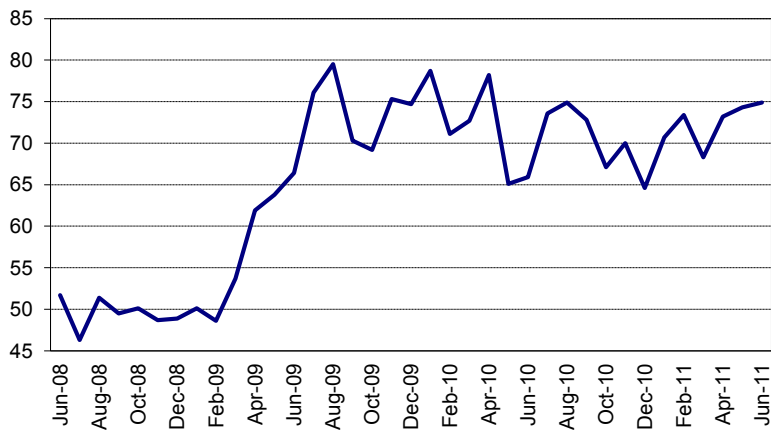
**German Consumer Confidence**



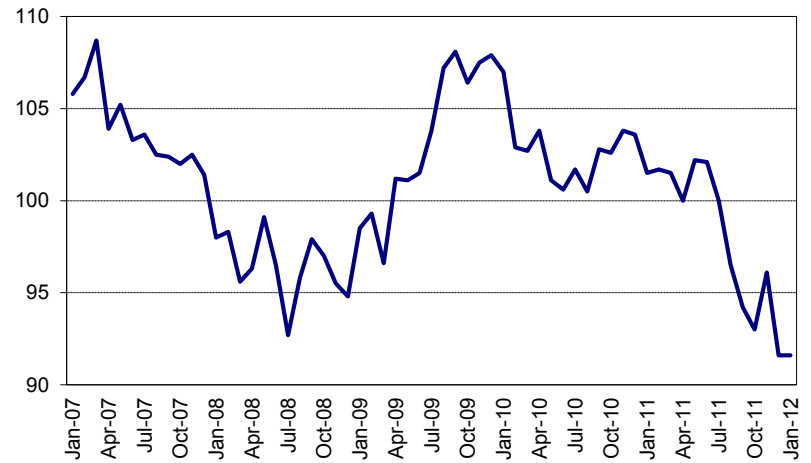
**French Consumer Confidence**



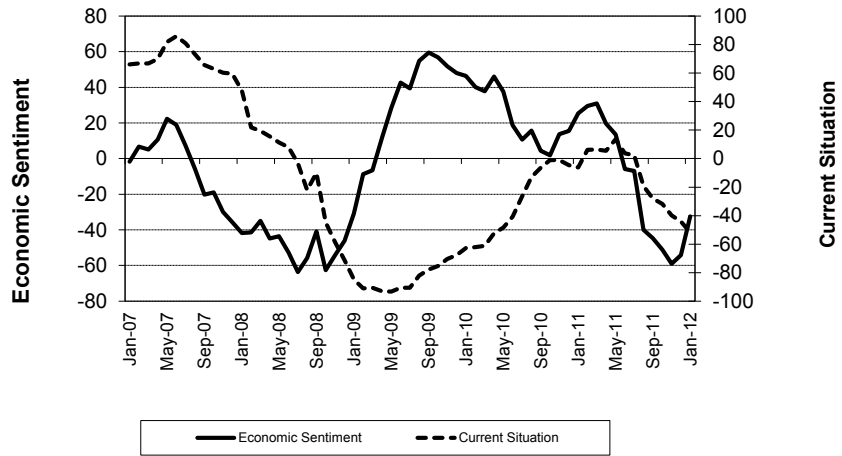
**Spanish Consumer Confidence**



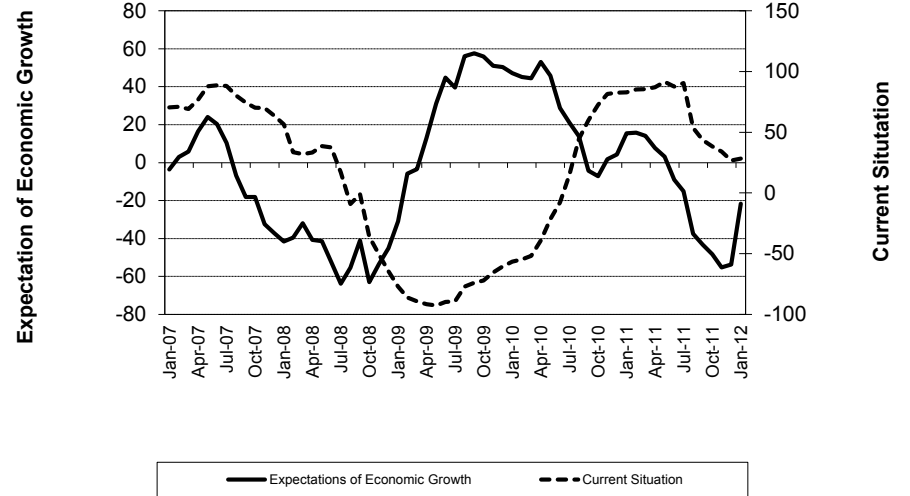
**Italian Consumer Confidence**



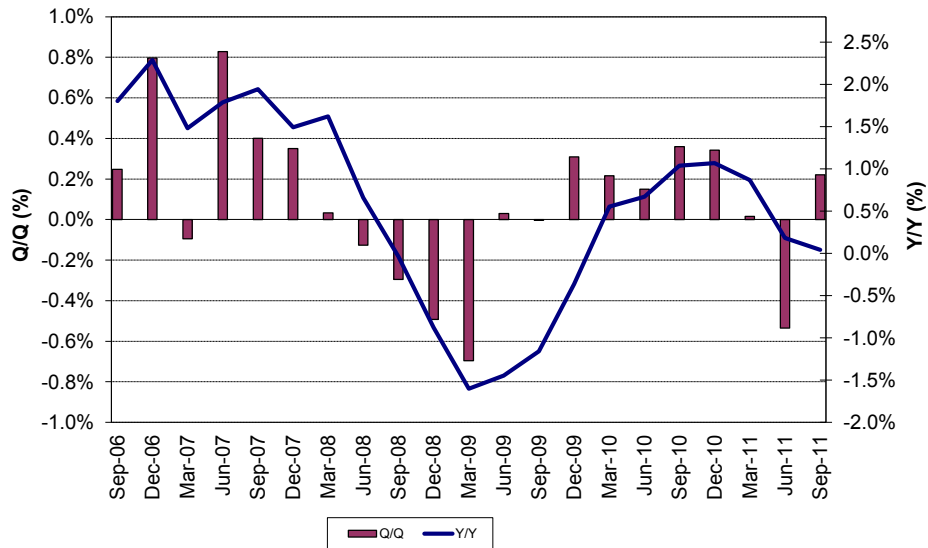
**EU ZEW Survey**



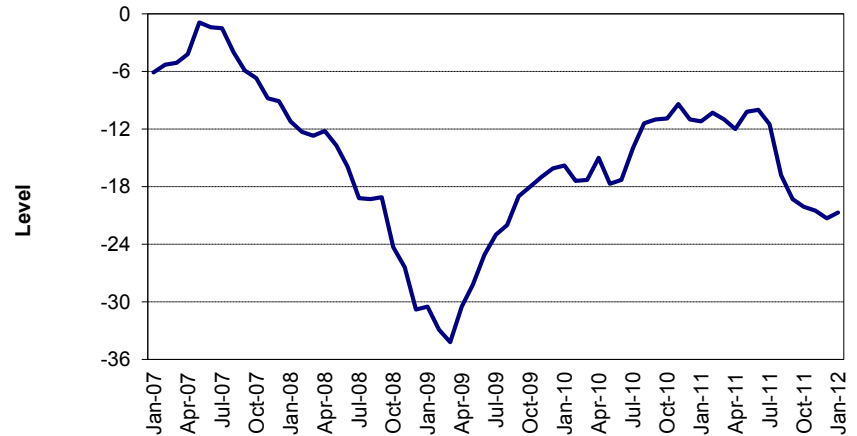
**German ZEW Survey**



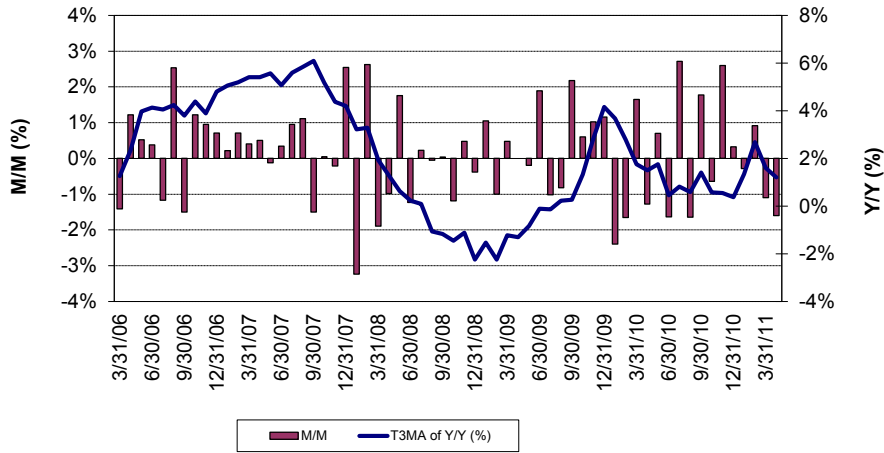
**EU Household Consumption**



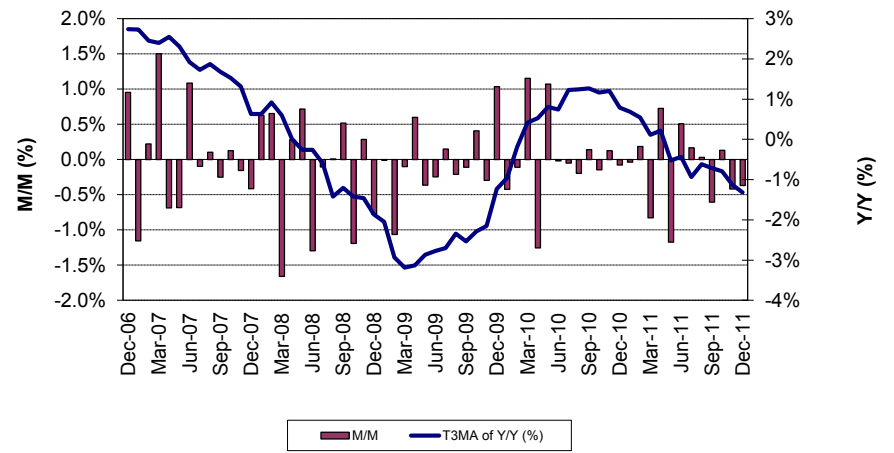
**EU Consumer Confidence**



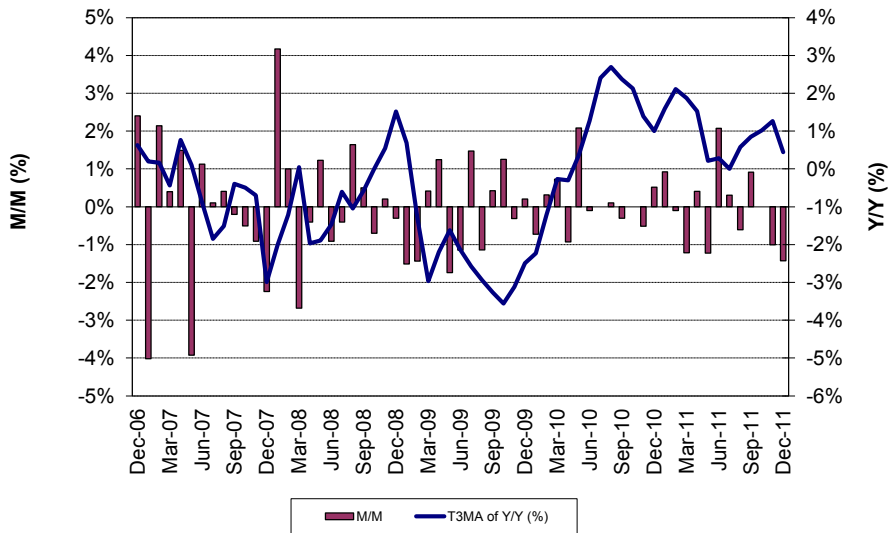
**French Household Retail Spending**



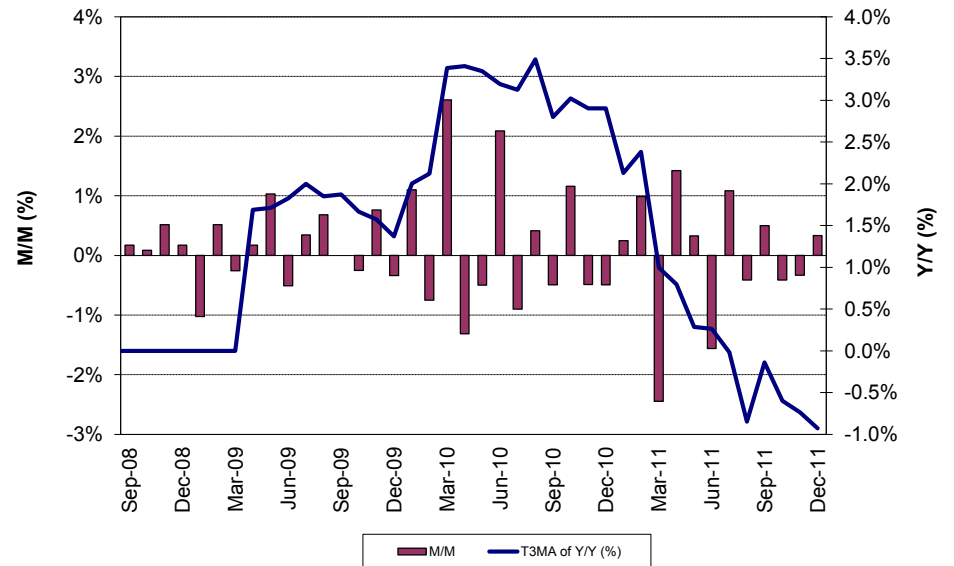
**EU Retail Sales**



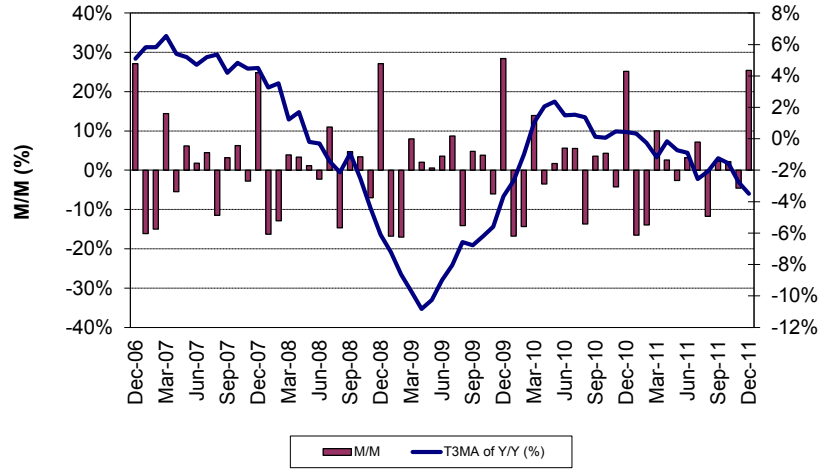
**German Retail Sales**



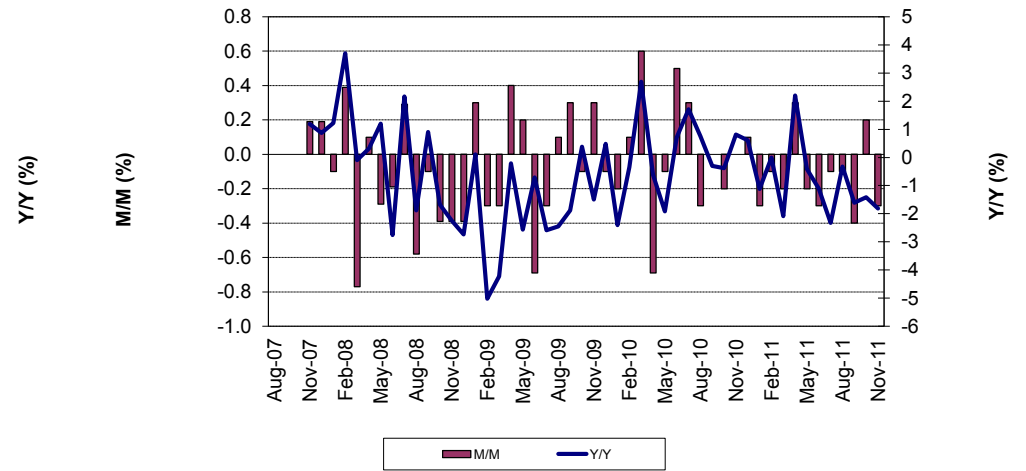
**French Retail Sales**



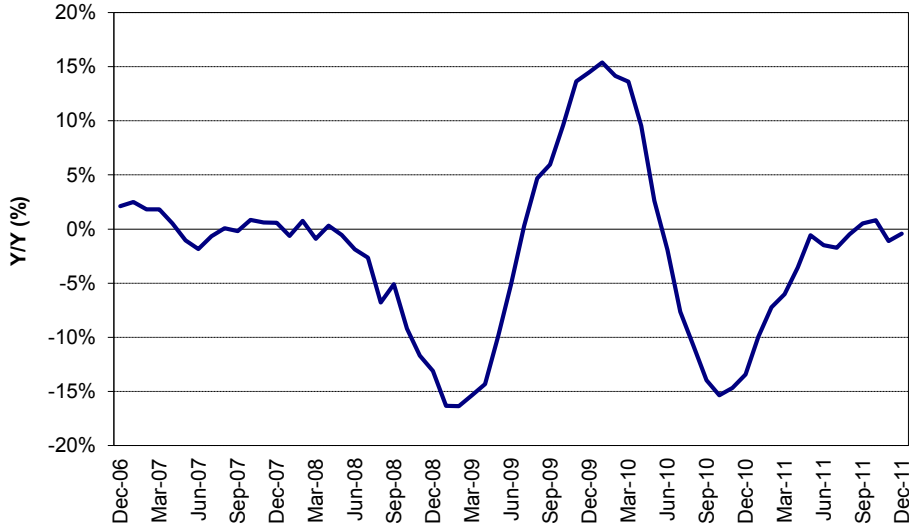
**Spanish Retail Sales**



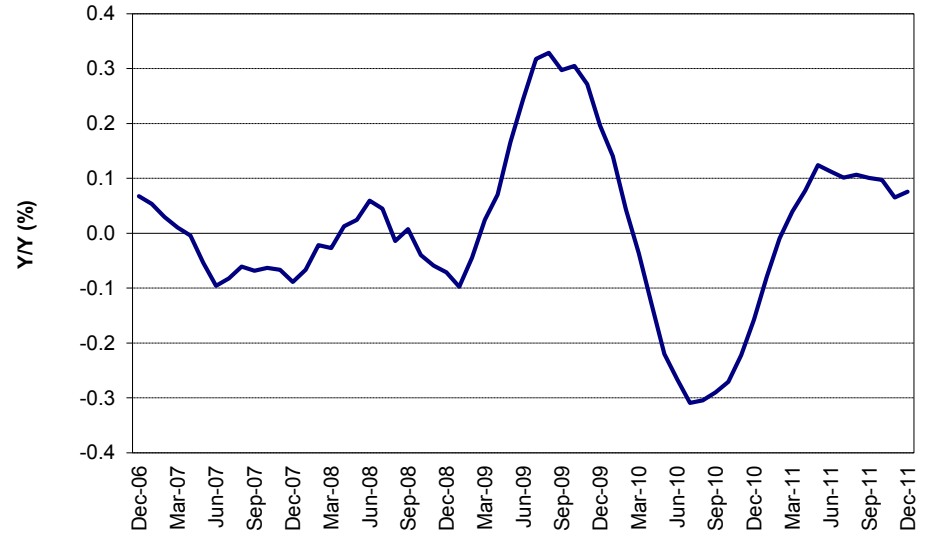
**Italy Retail Sales**



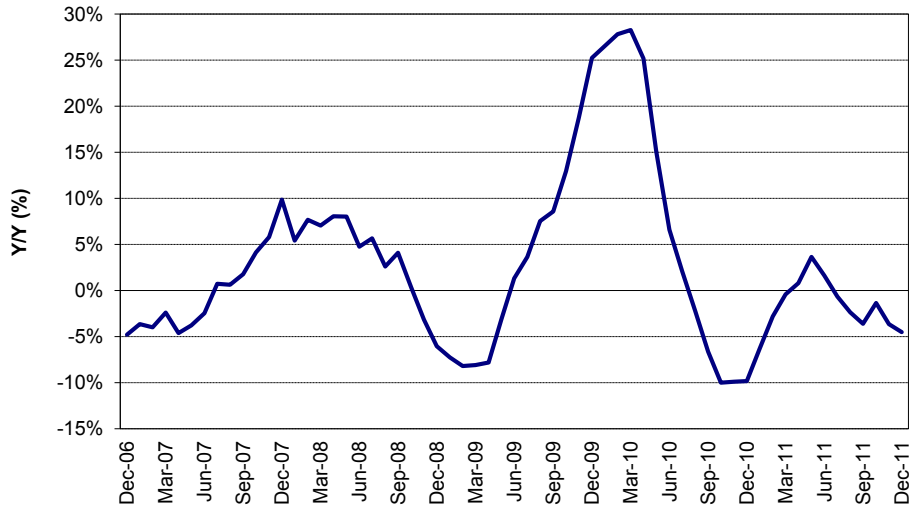
**EU Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**



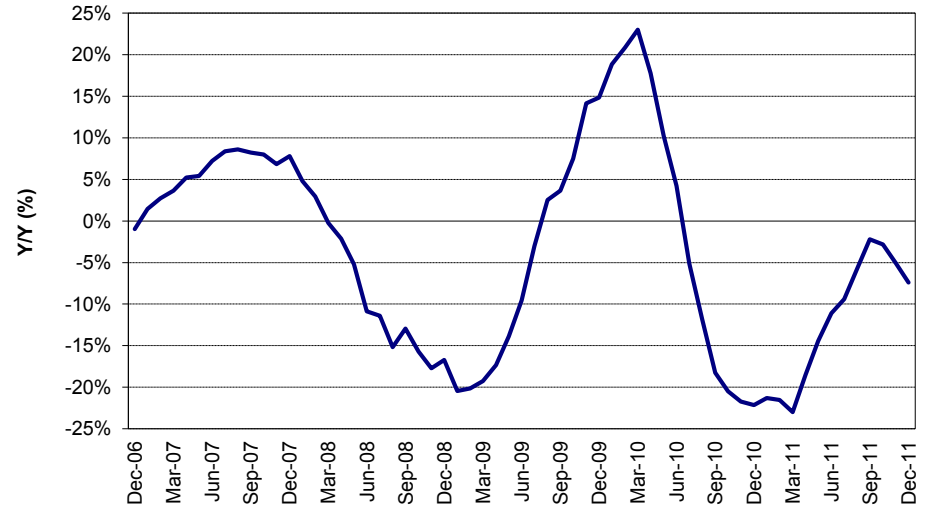
**Germany Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**



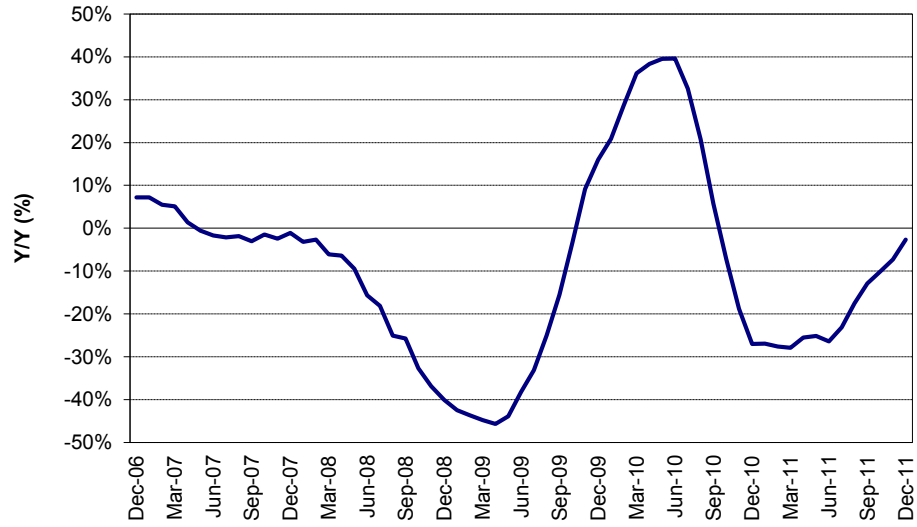
**French Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**



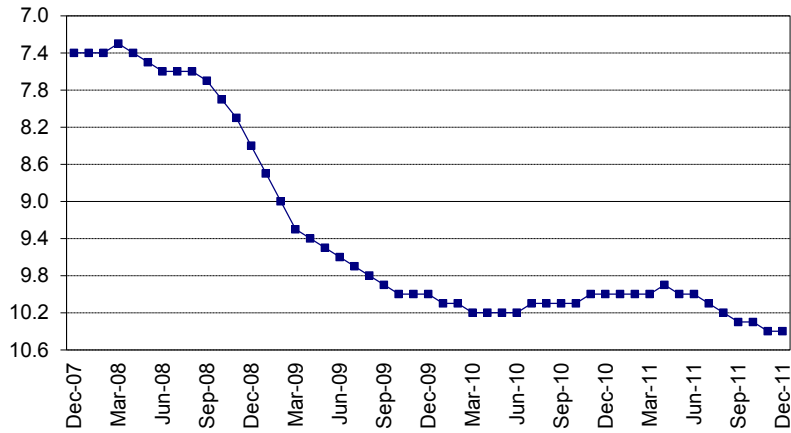
**Italian Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**



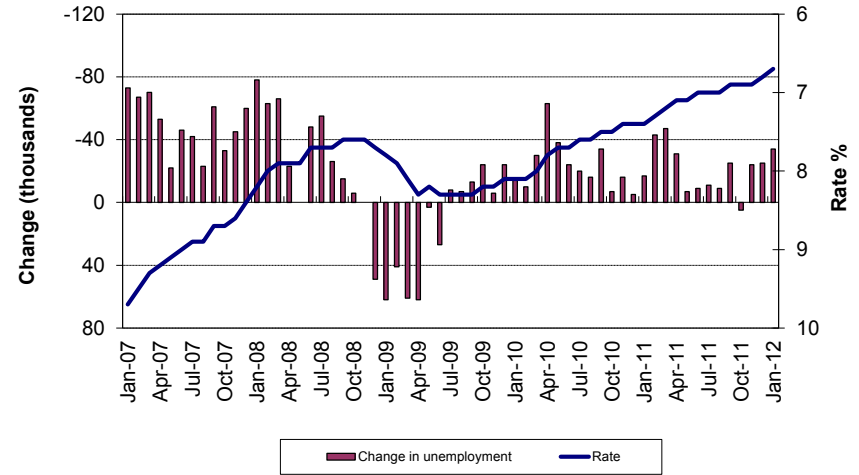
**Spanish Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**



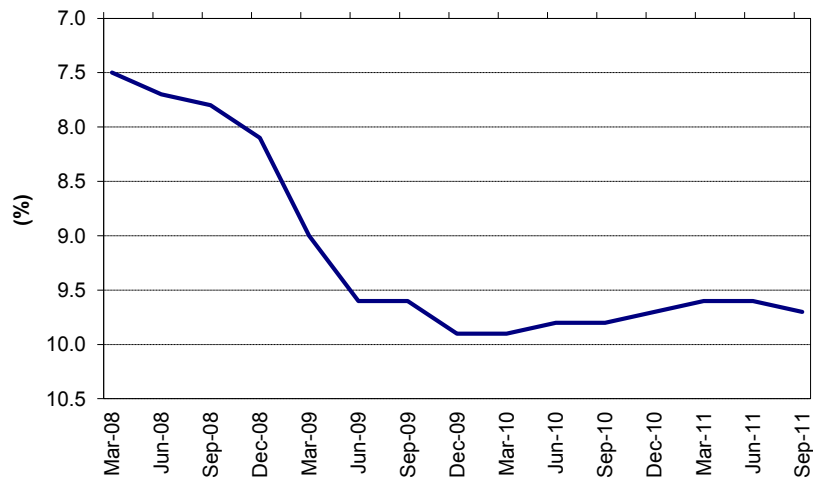
**EU Unemployment Rate**



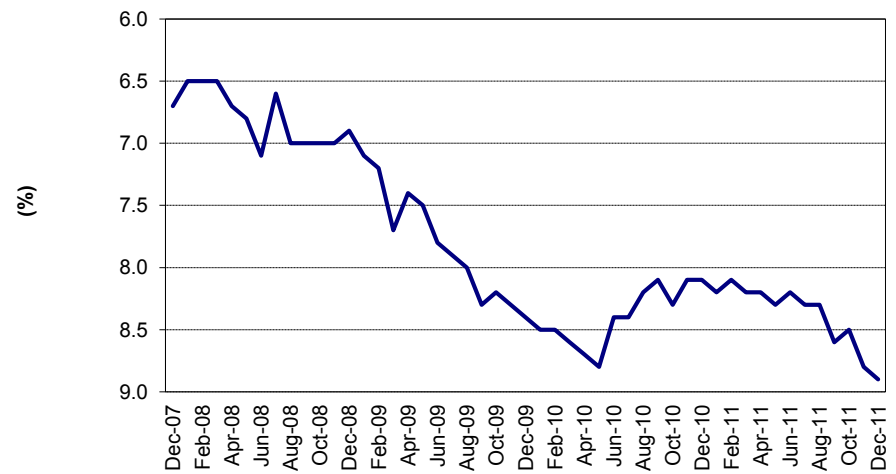
**German Unemployment Rate**



**French Unemployment Rate**

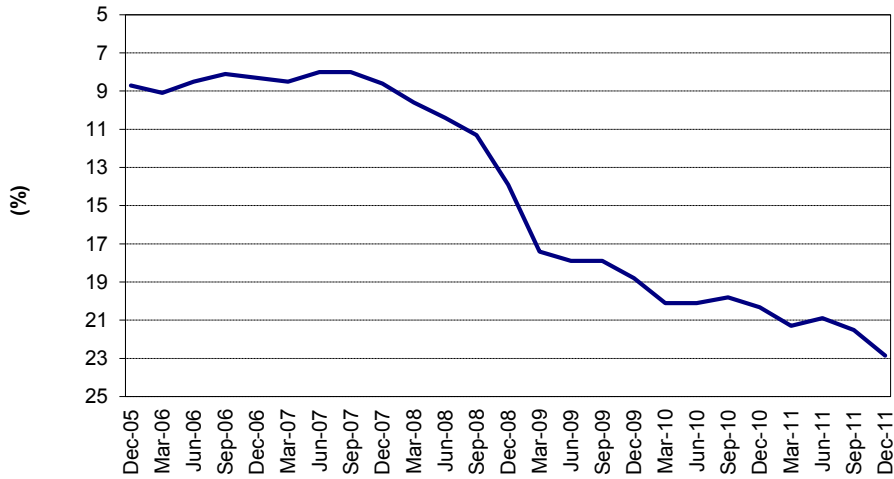


**Italy Unemployment Rate**

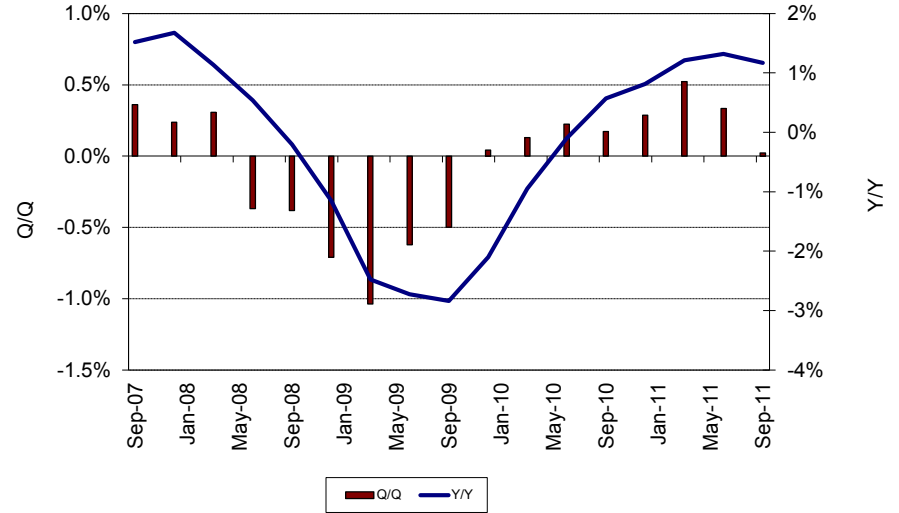


**Labor**

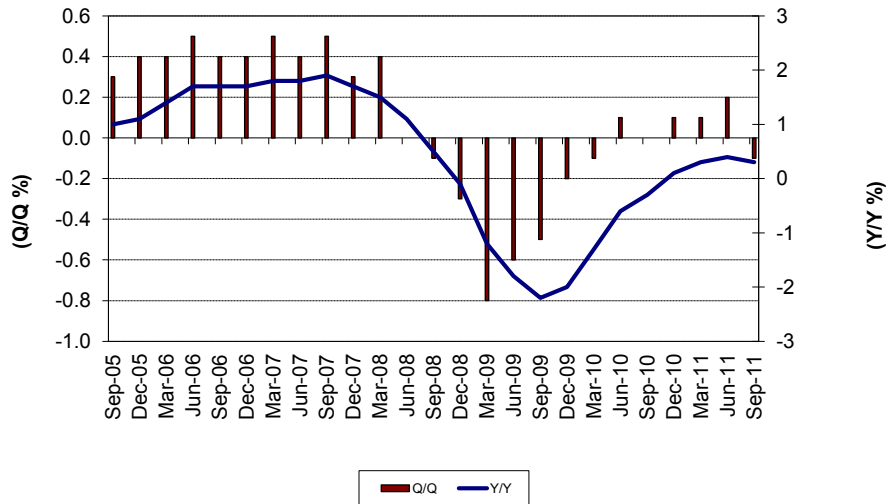
**Spanish Unemployment Rate**



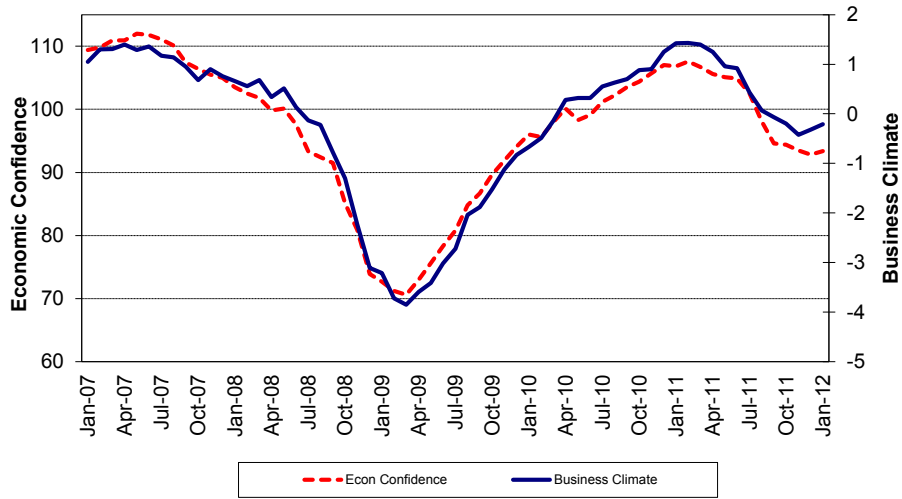
**French Non-Farm Payroll Growth**



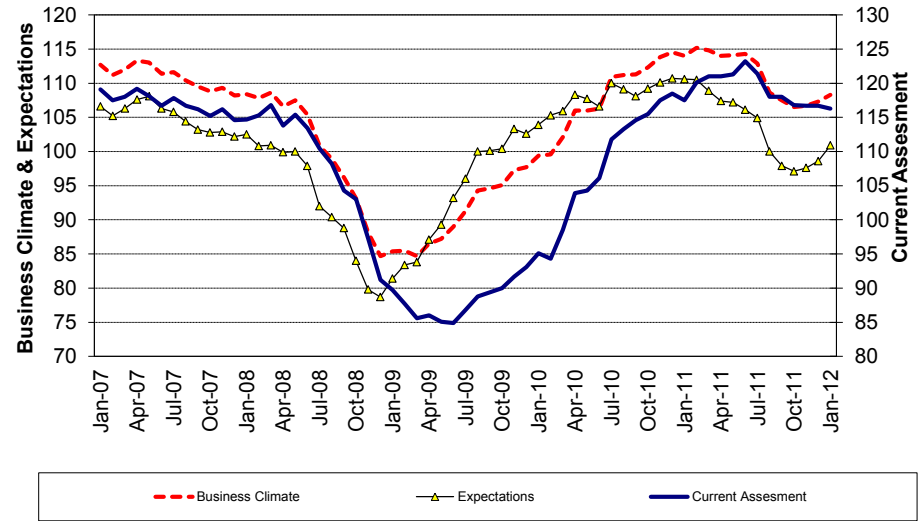
**EU Employment Rate**



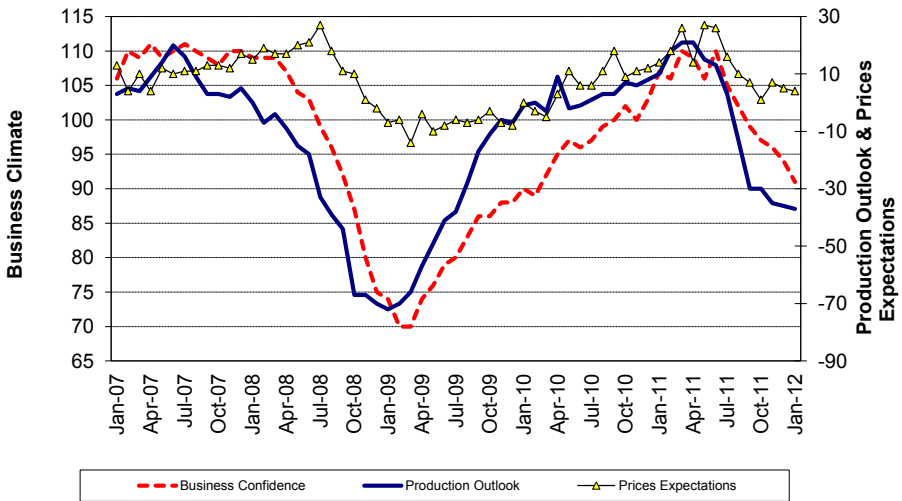
**EU Economic Confidence & Business Confidence**



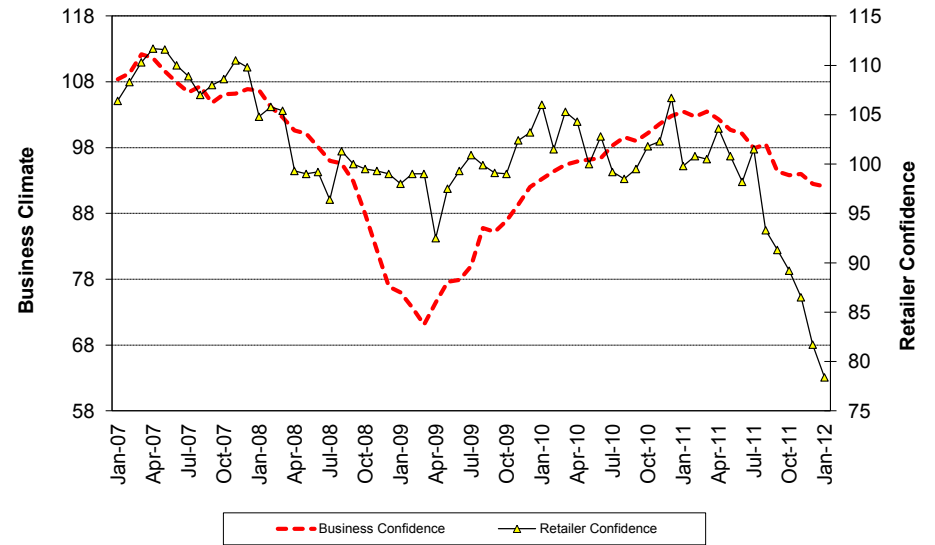
**German IFO Survey**



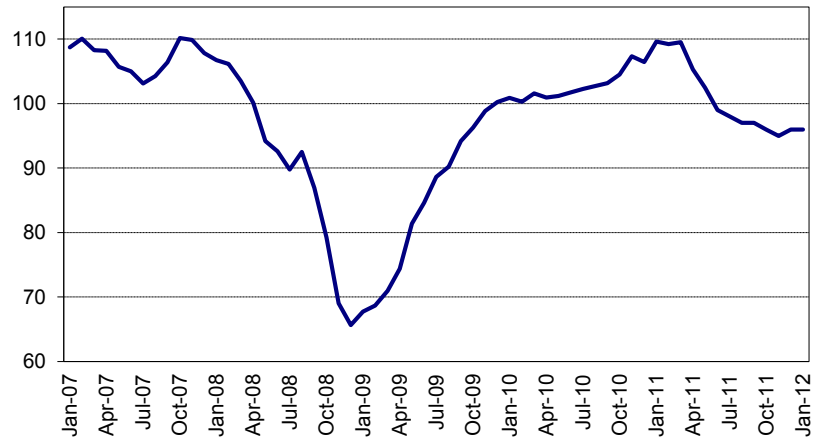
**French Business Confidence**



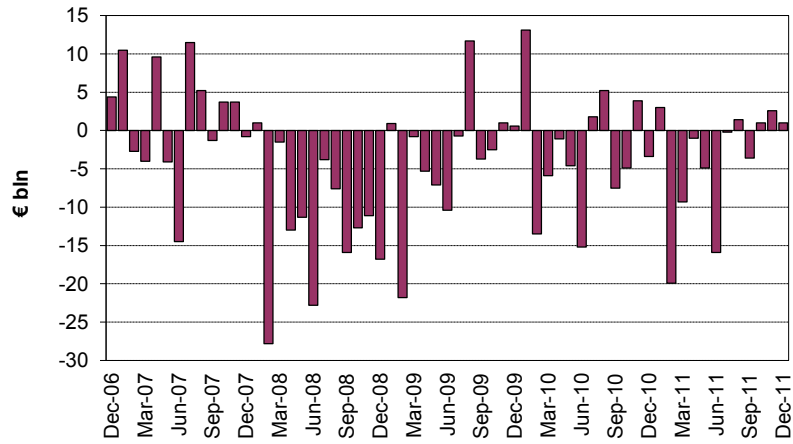
**Italian Business Confidence**



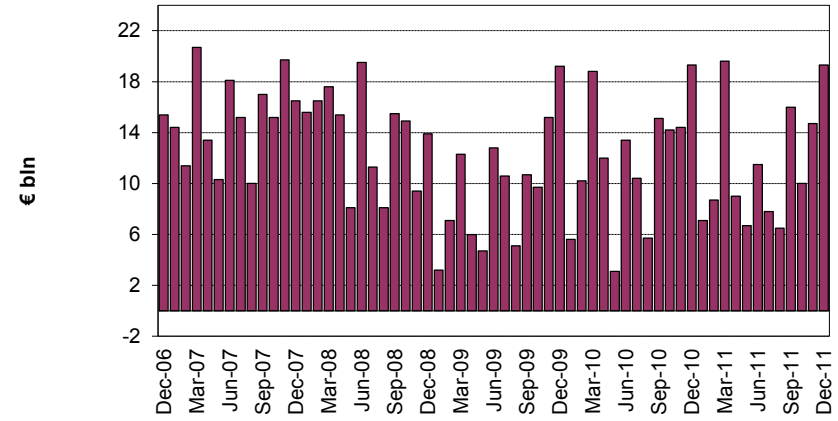
**Bank of France Business Sentiment**



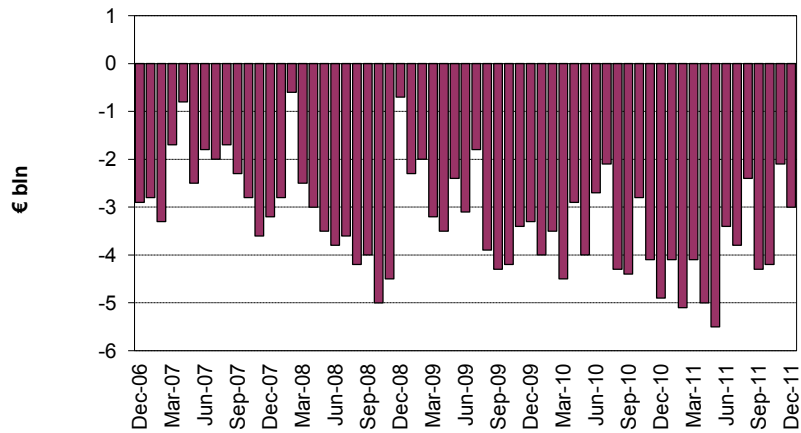
**Euro Zone Current Account**



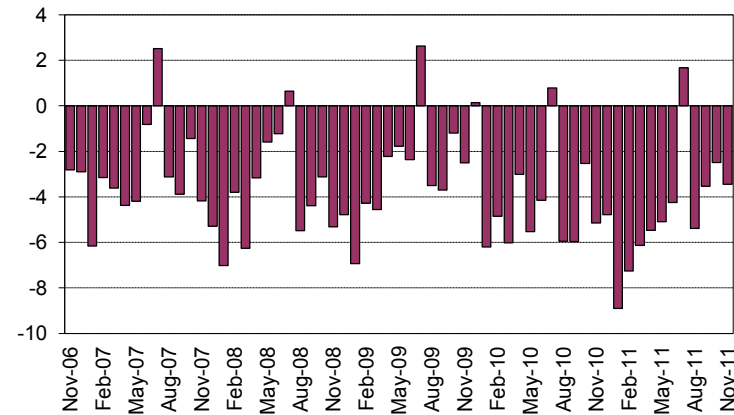
**German Current Account**



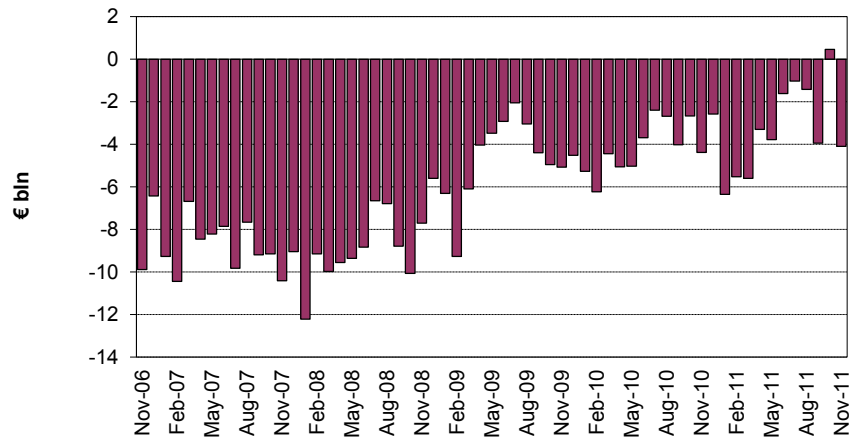
**France Current Account**



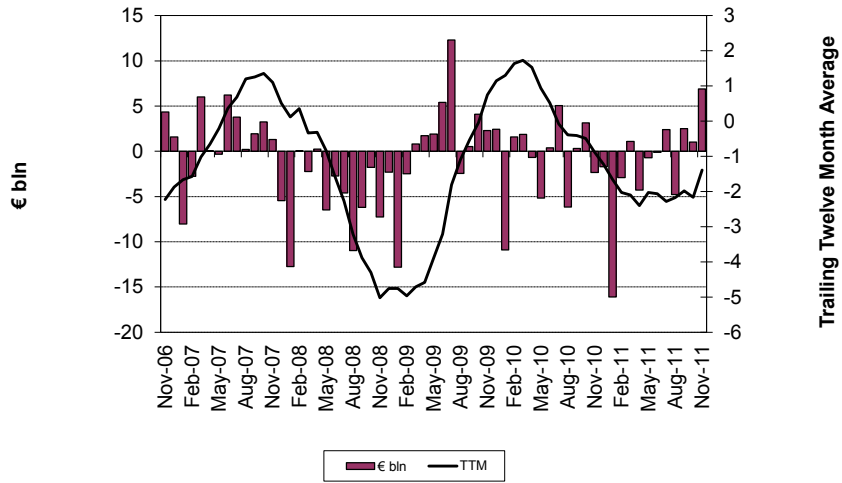
**Italy Current Account**



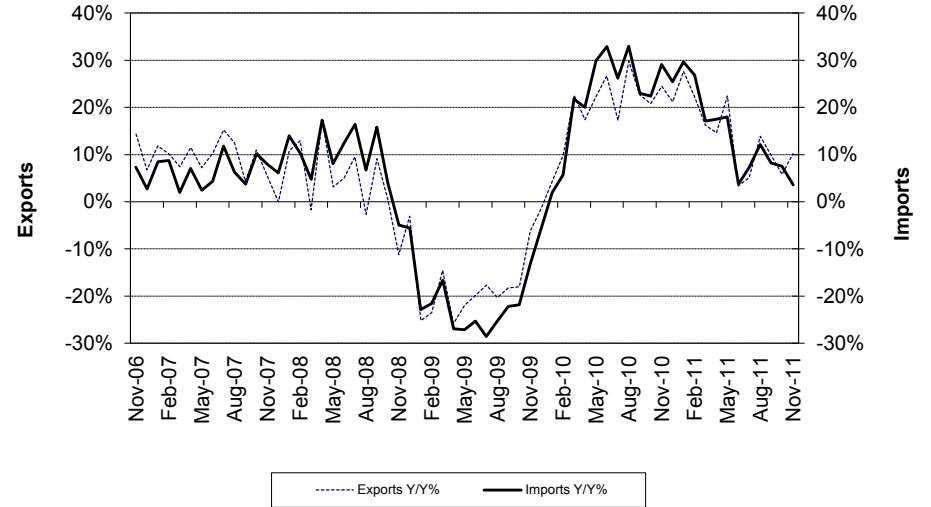
**Spain Current Account**



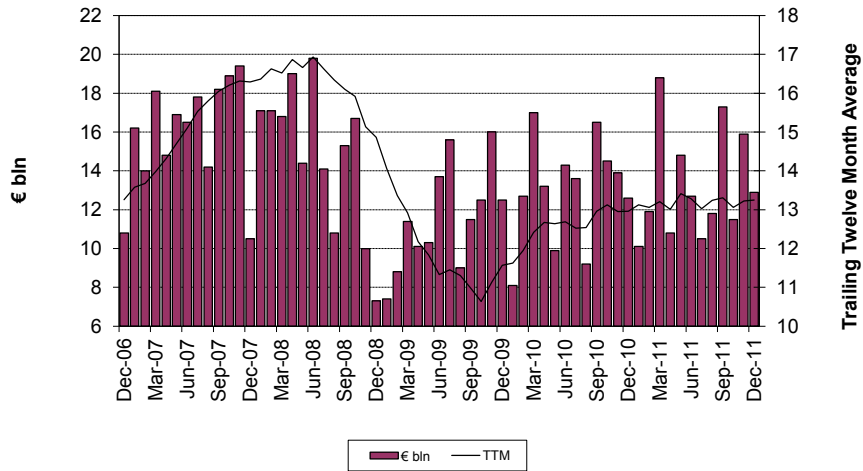
**EU Trade Balance**



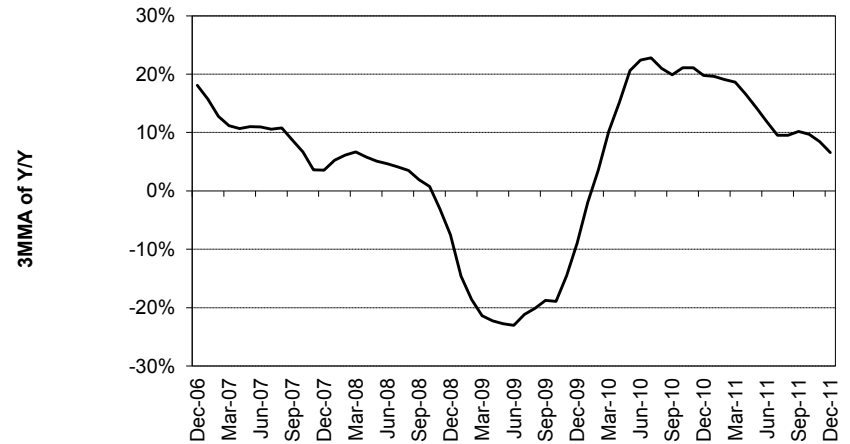
**EU Exports & Imports**



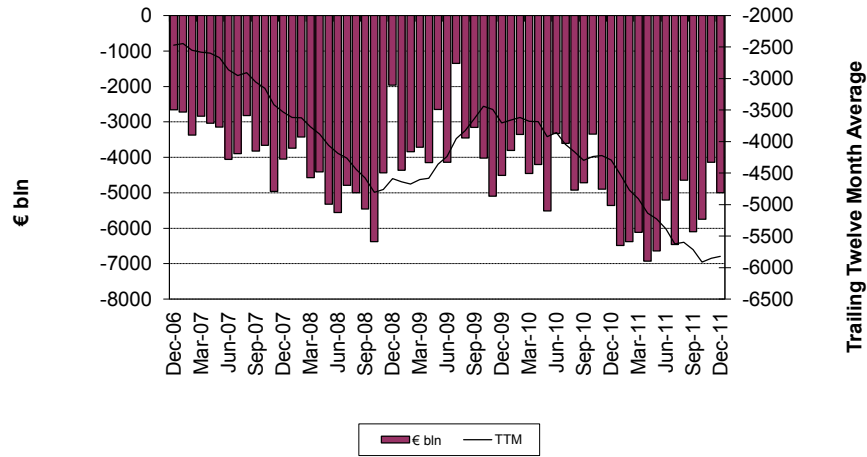
**German Trade Balance**



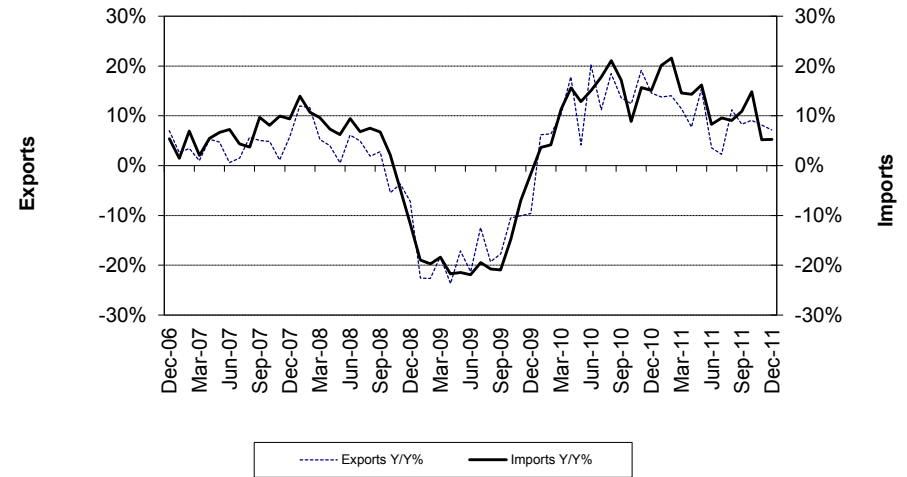
**German Exports**



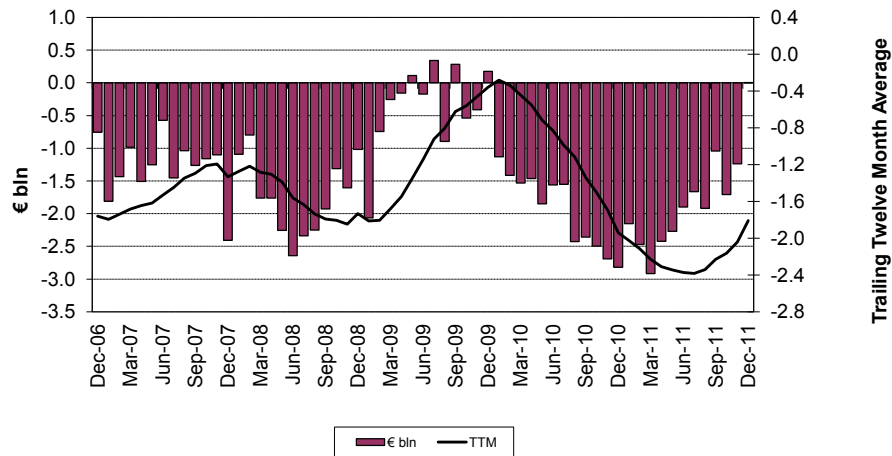
**French Trade Balance**



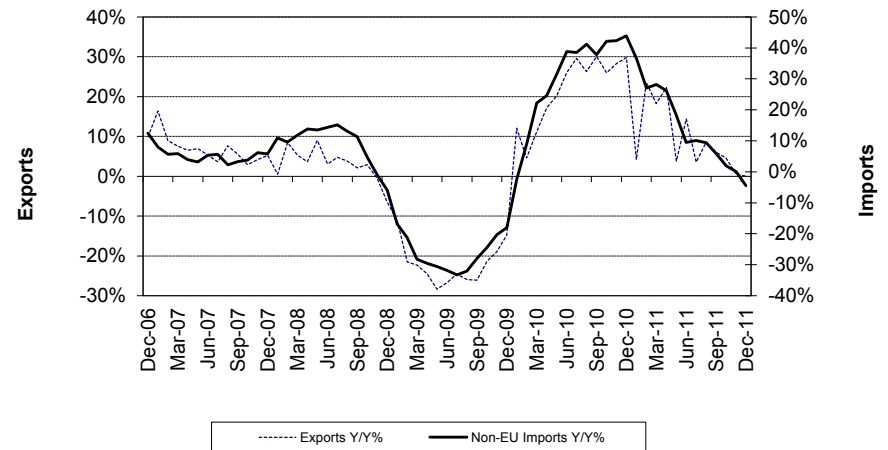
**French Exports & Imports**



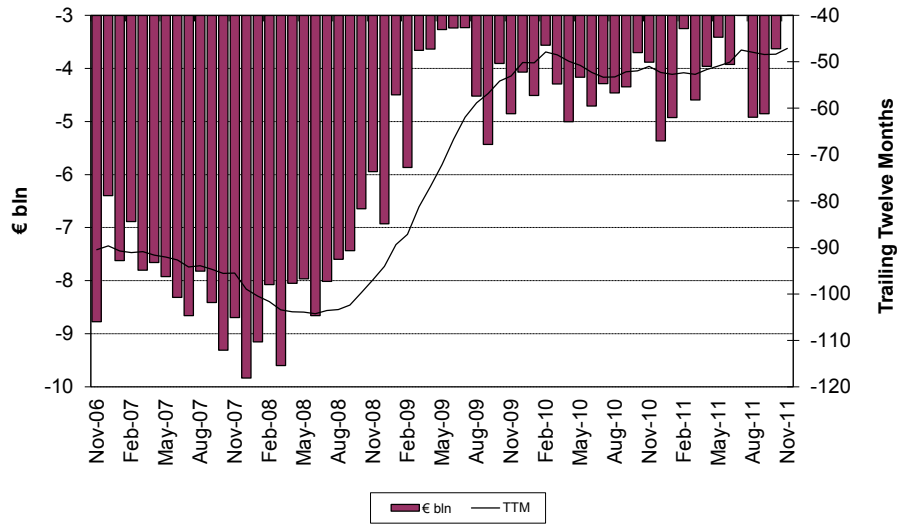
**Italy Trade Balance**



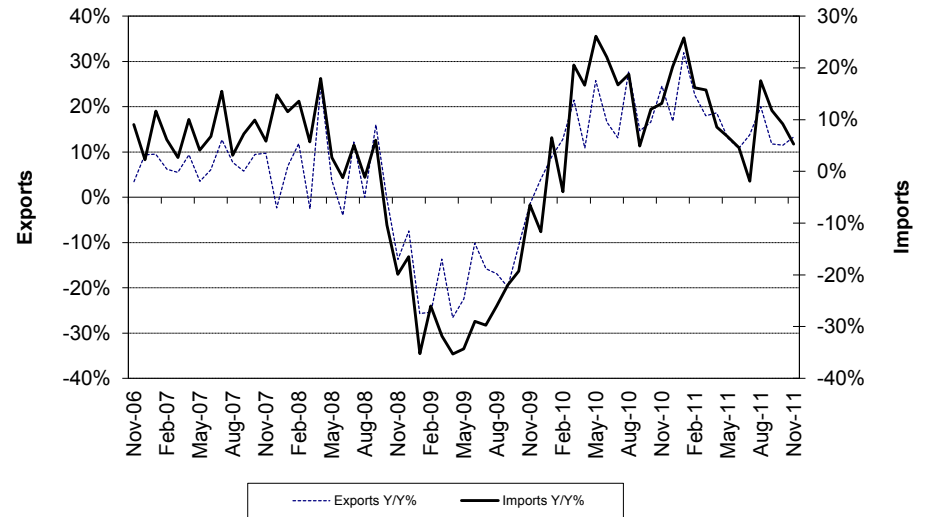
**Italy Non-EU Imports & Export**



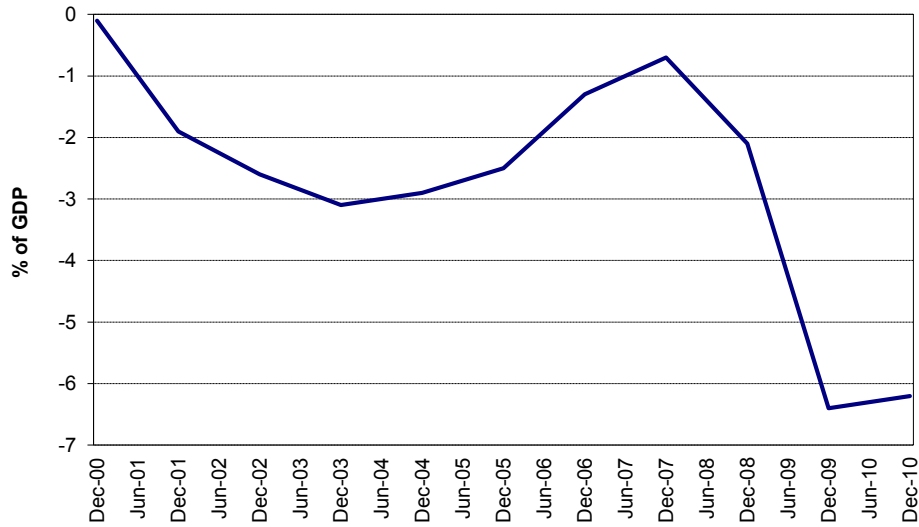
**Spanish Trade Balance**



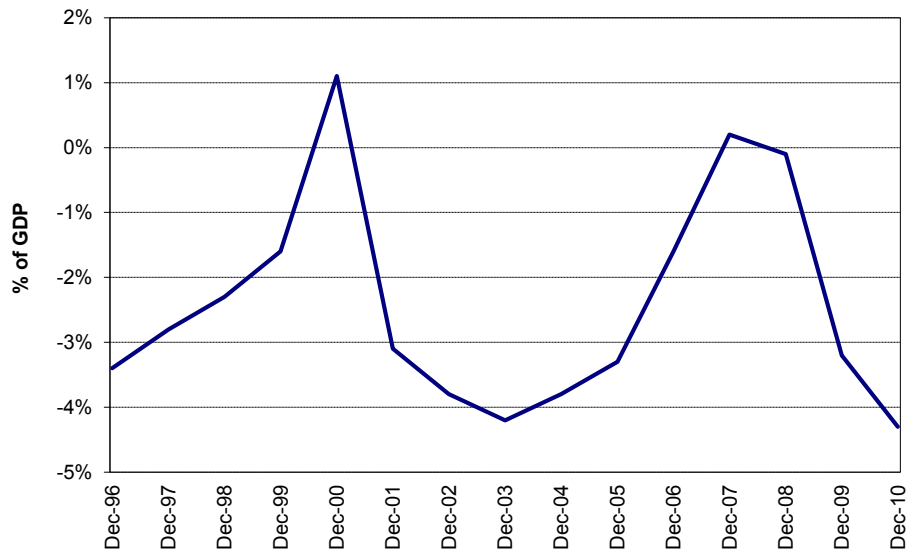
**Spanish Exports & Imports**



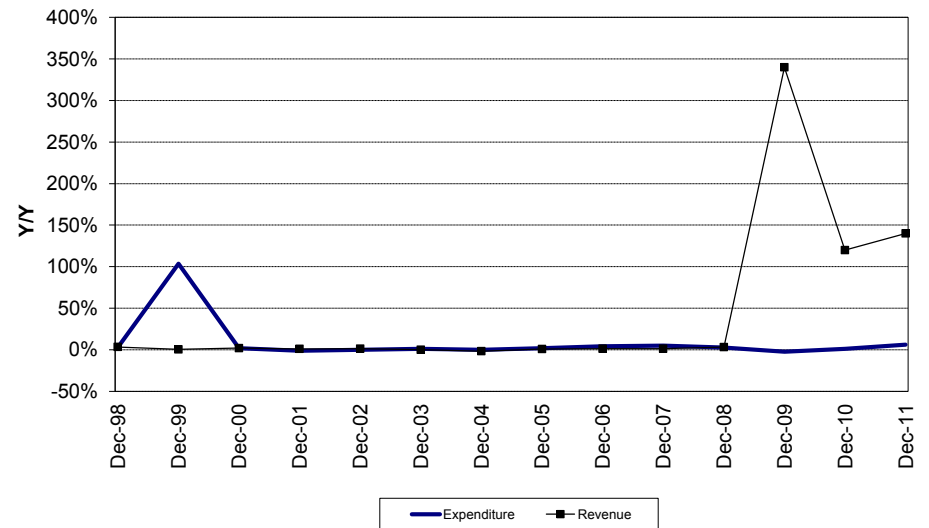
**EU Budget Deficit**



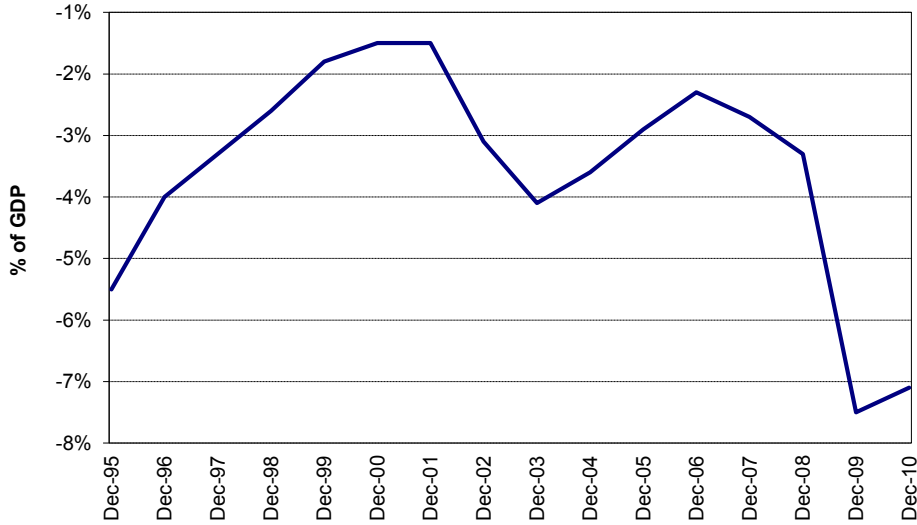
**German Budget Deficit**



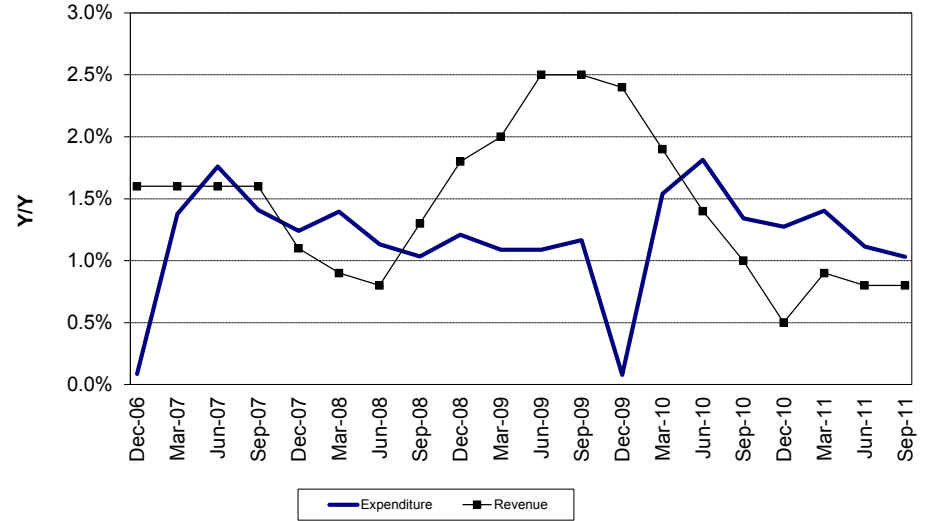
**German Gov't Expenditure/Revenue**



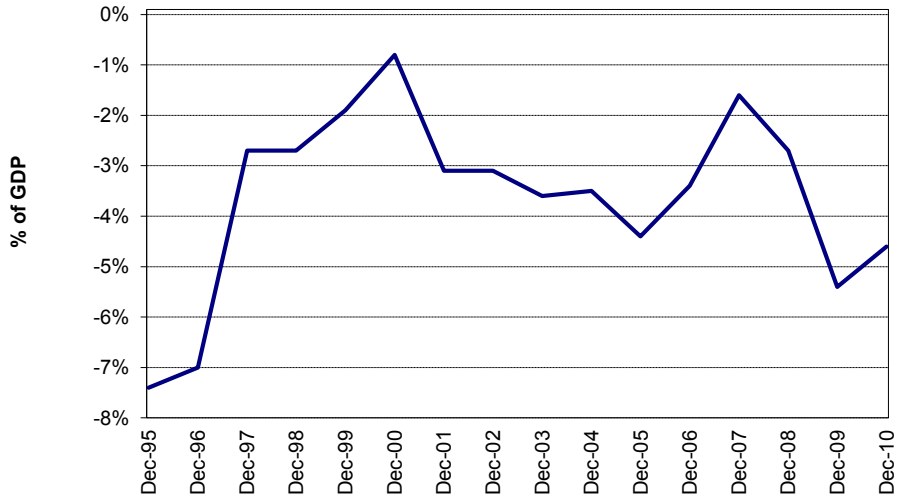
**French Budget Deficit**



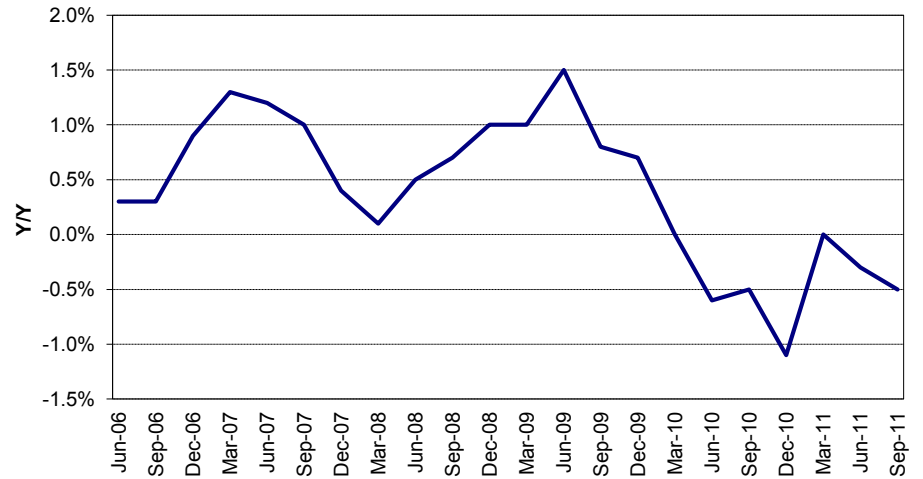
**French Gov't Expenditure/Revenue**



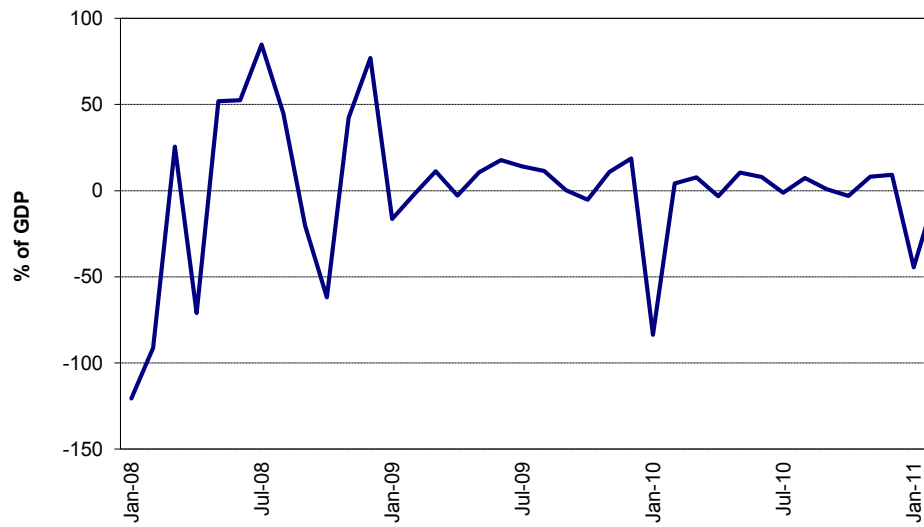
**Italy Budget Deficit**



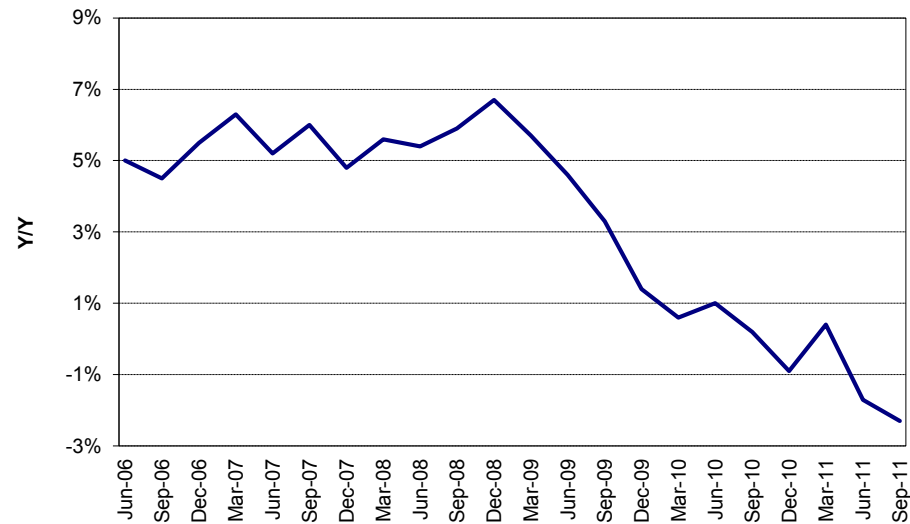
**Italy Gov't Expenditure**



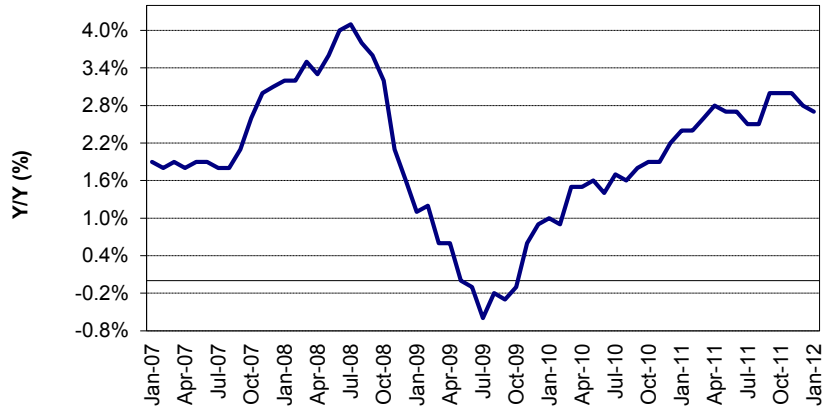
**Spanish Budget Deficit**



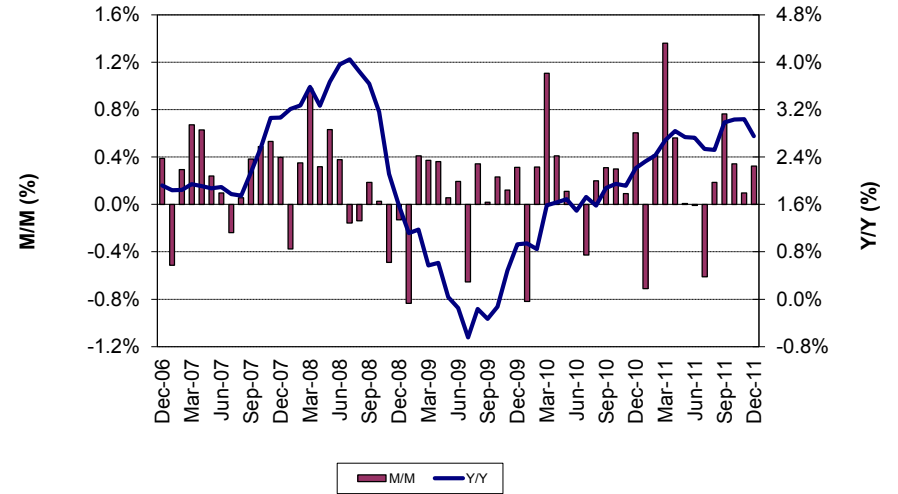
**Spanish Gov't Expenditure**



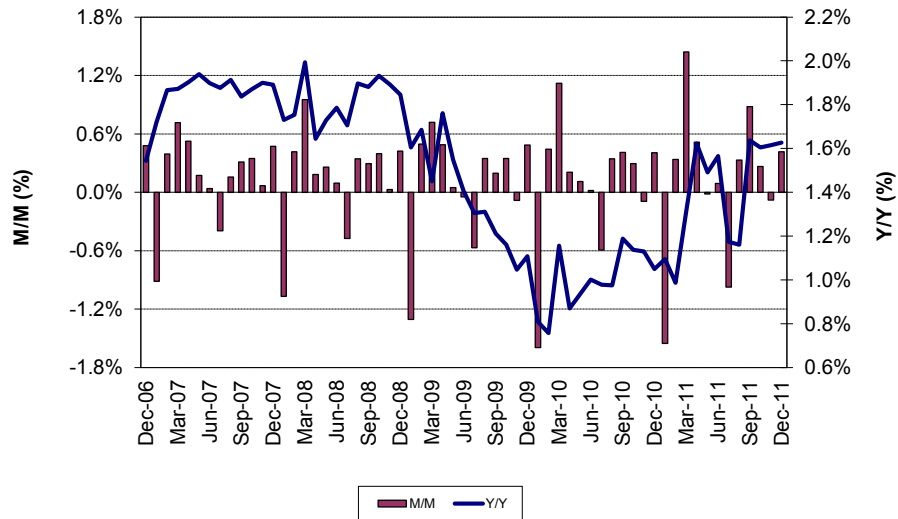
**EU CPI Estimate**



**EU CPI Growth**



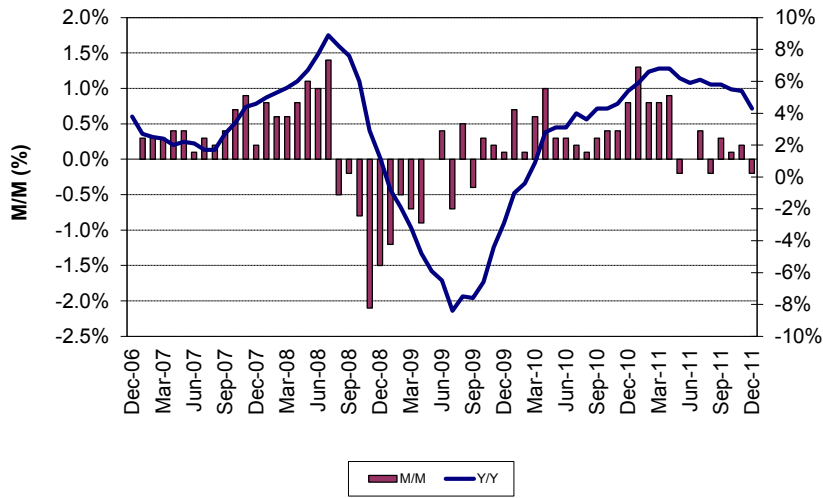
**EU Core CPI Growth**



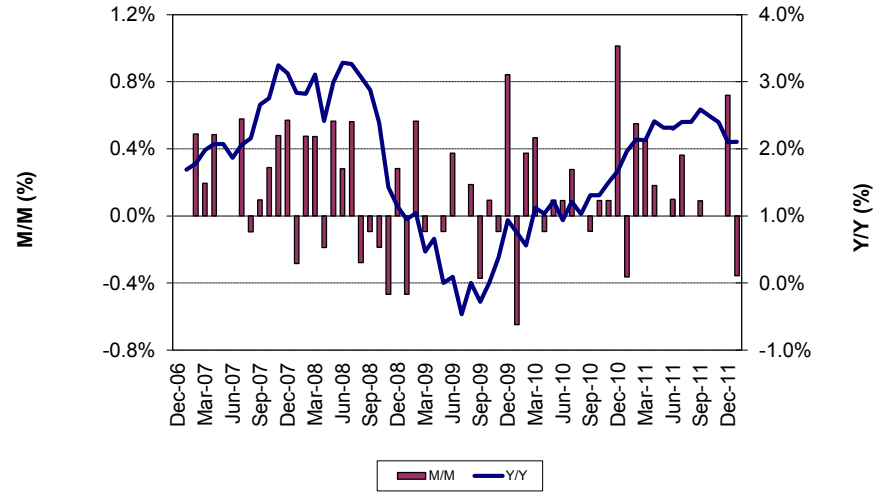
**EU M3 Money Supply**



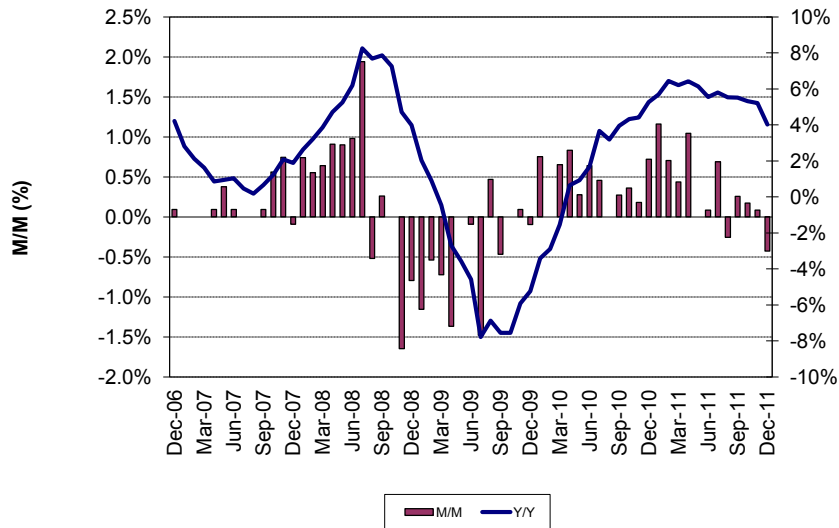
**EU Producer Price Growth**



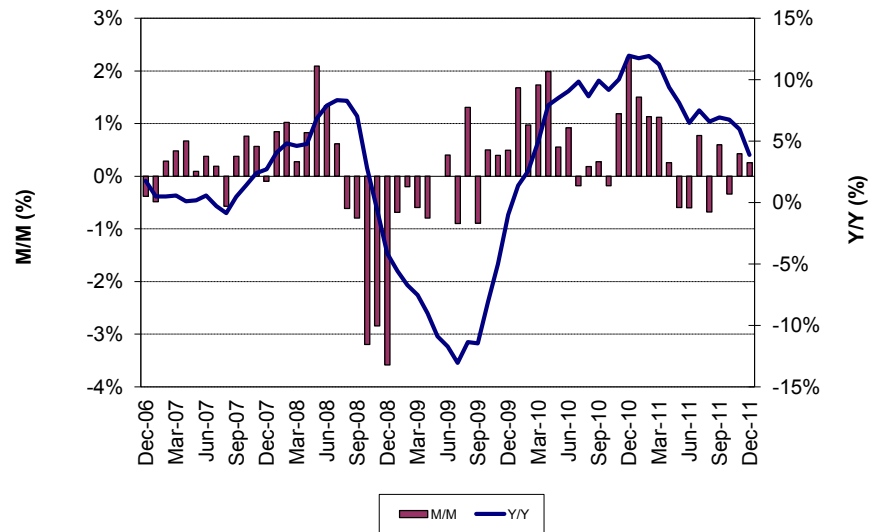
**German CPI Growth**



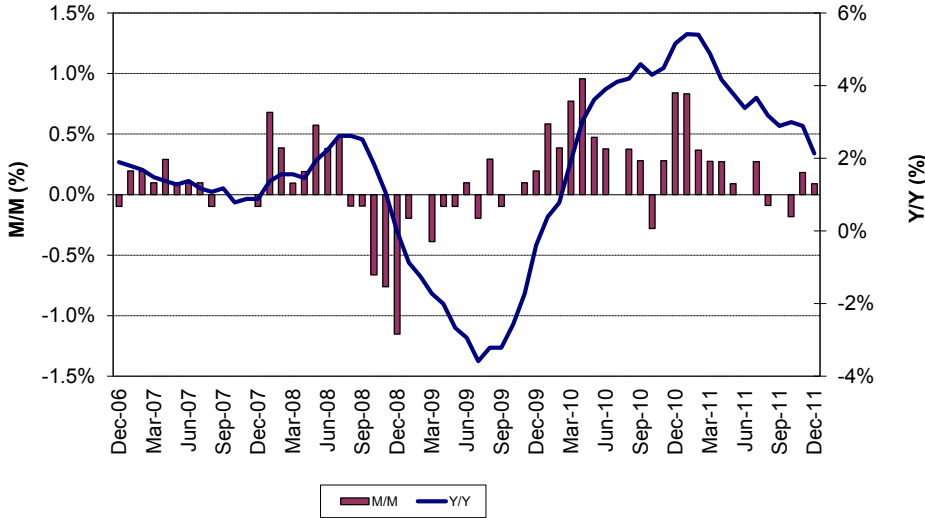
**German Producer Price Growth**



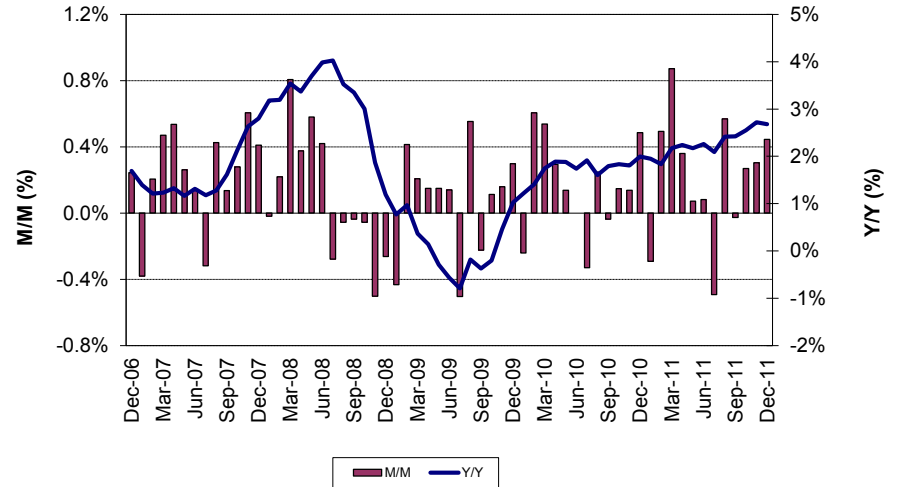
**German Import Price Growth**



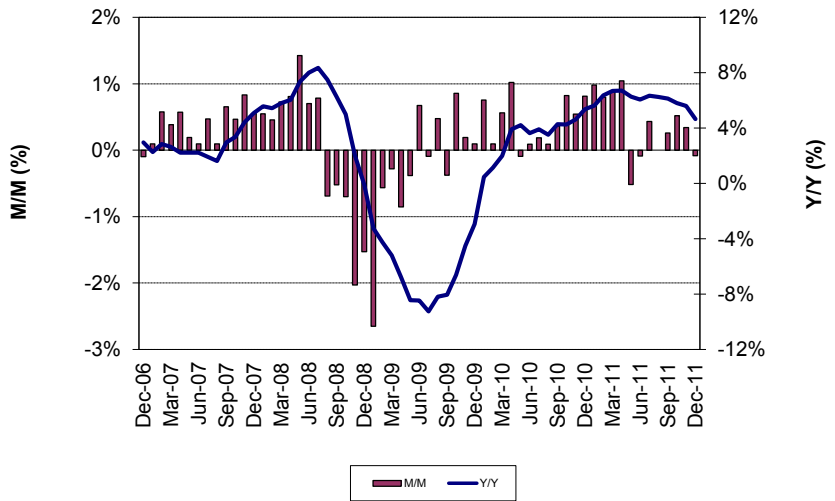
**German Export Price Growth**



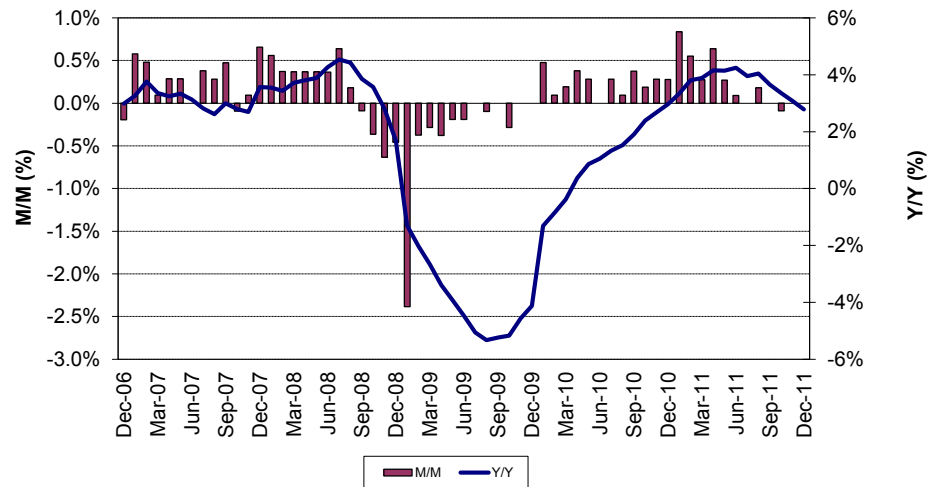
**French CPI Growth**



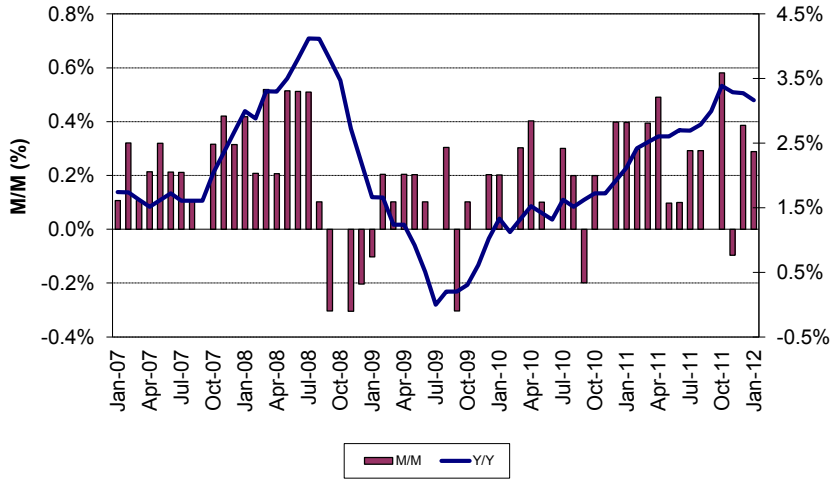
**French Producer Price Growth**



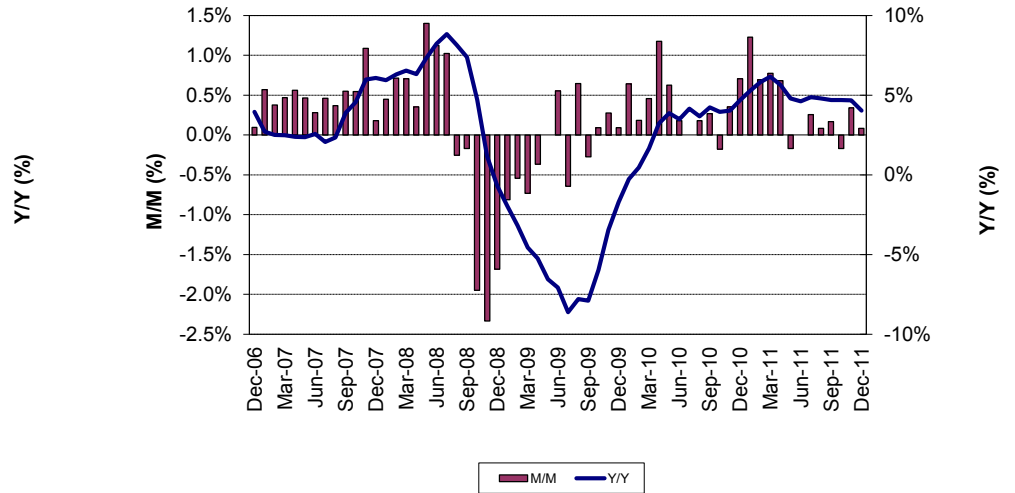
**French Producer Price Growth, ex construction & energy**



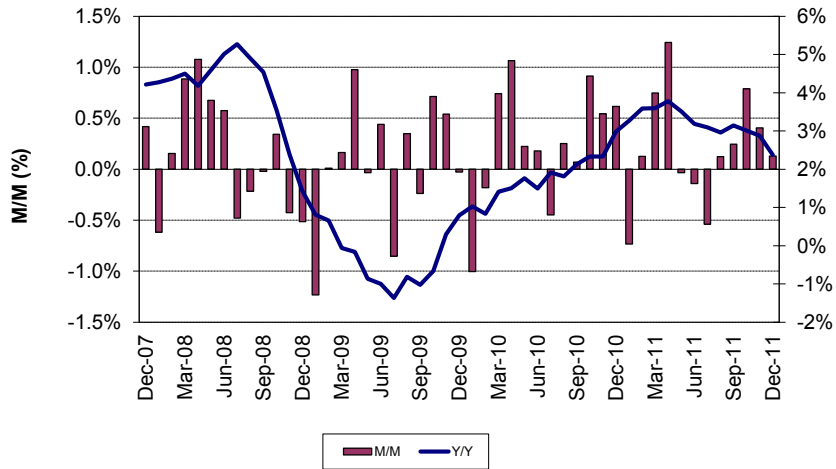
Italy CPI Growth



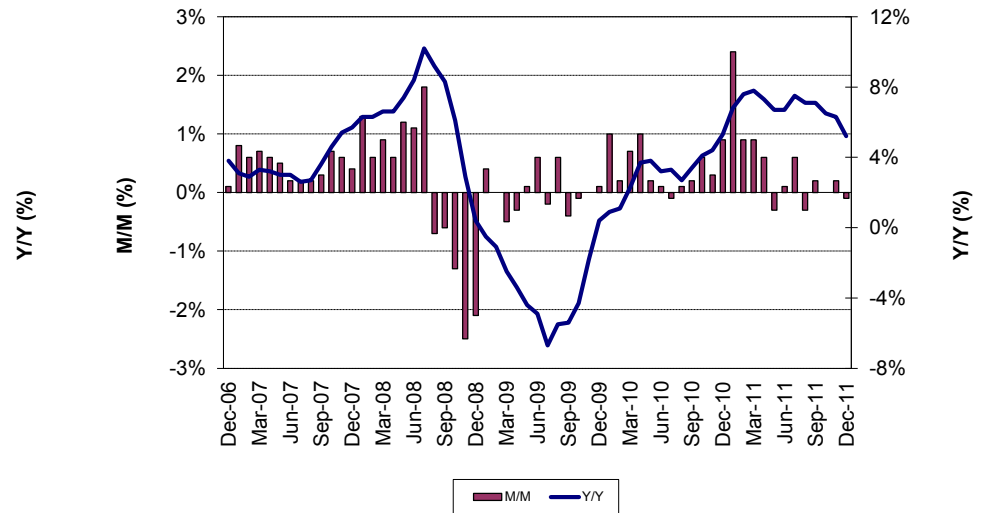
Italy Producer Price Growth



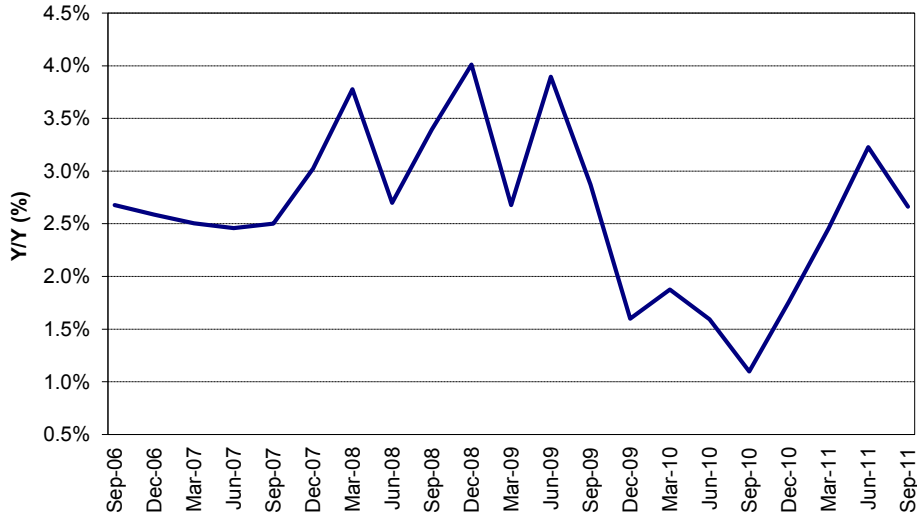
Spain CPI Growth



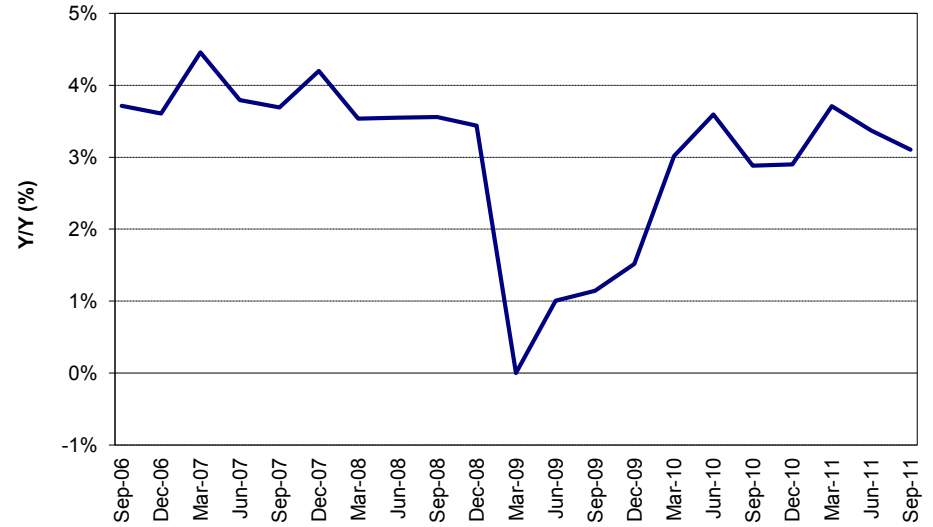
Spain Producer Price Growth



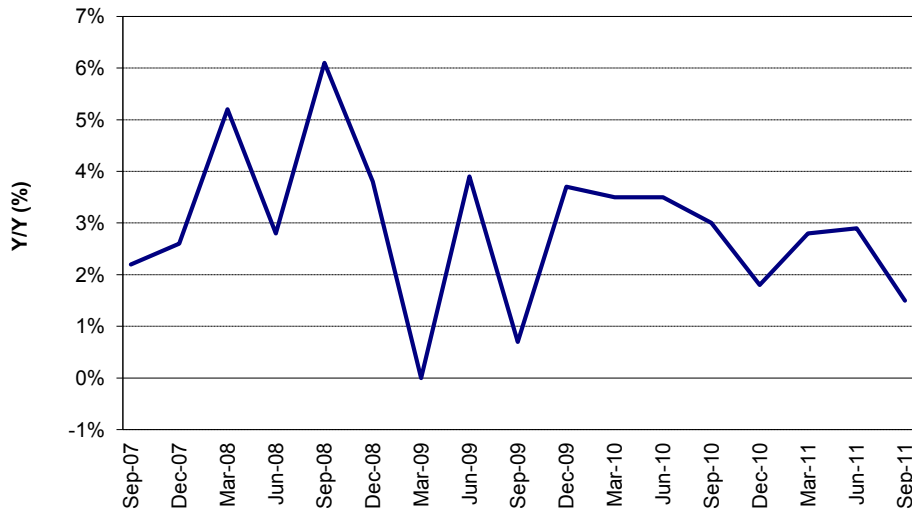
**EU Labor Cost Growth**



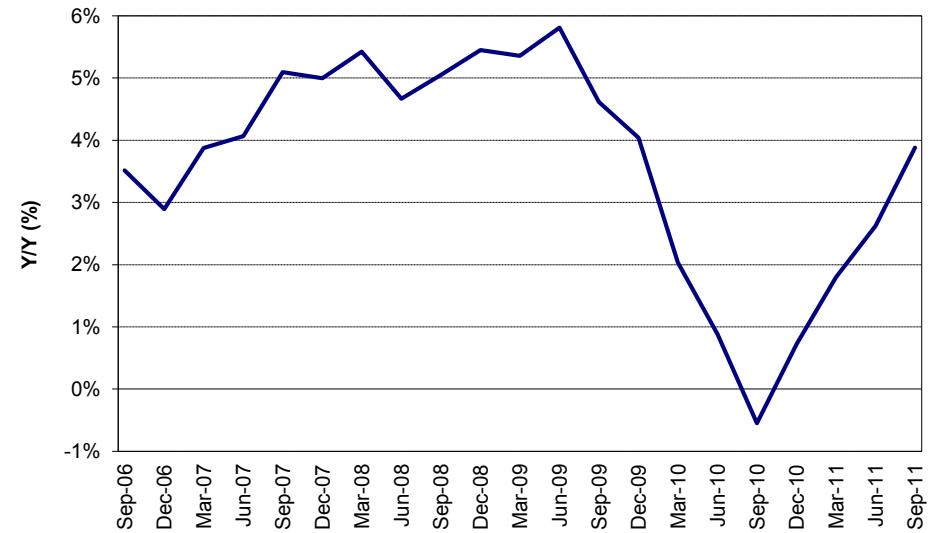
**French Labor Cost Growth**



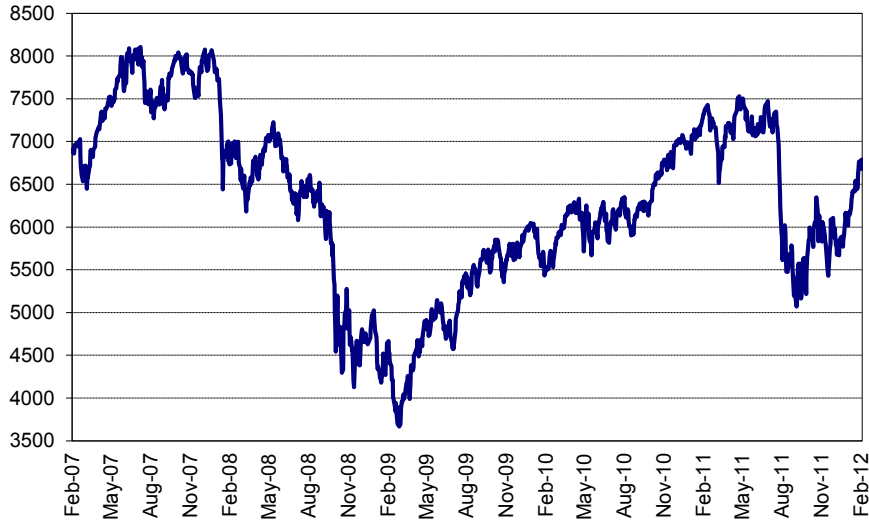
**Italy Labor Cost Growth**



**Spain Labor Cost Growth**



**DAX (Germany)**



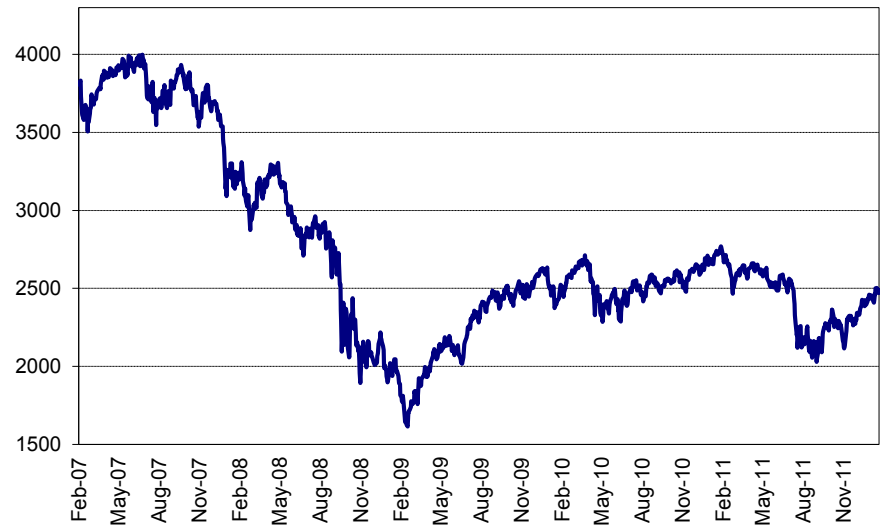
**CAC (France)**



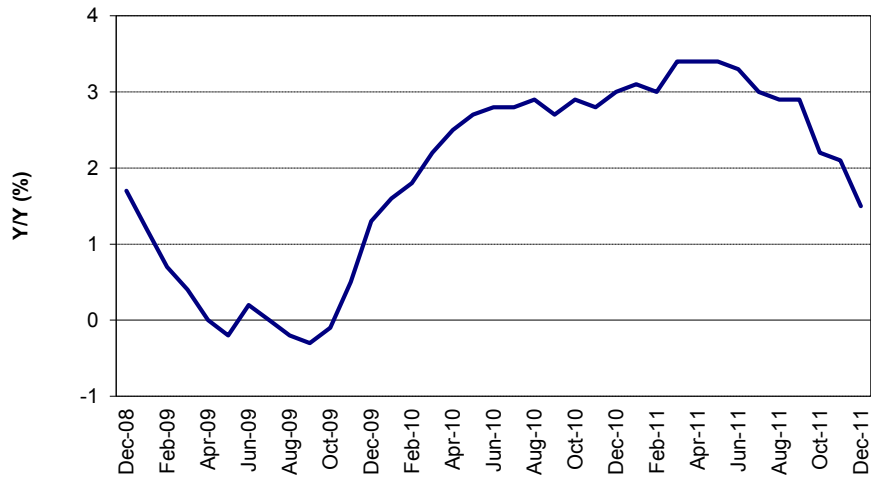
**MIBtel (Italy)**



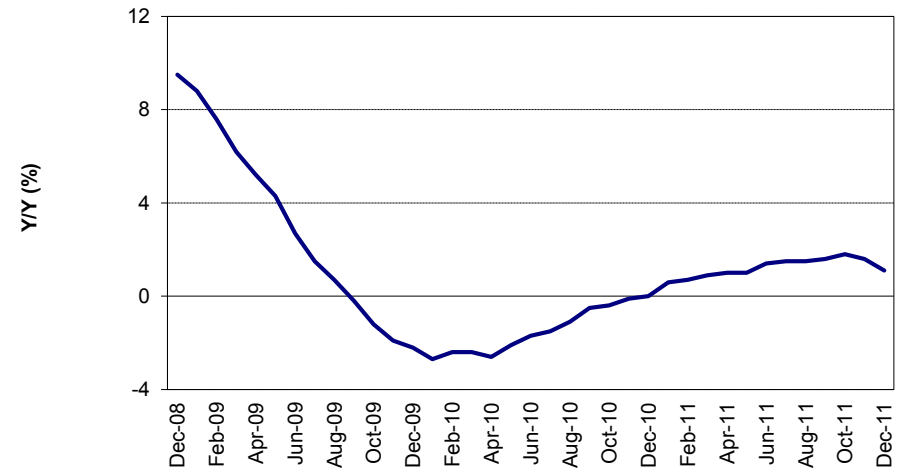
**DJ Stoxx 50 (EU)**



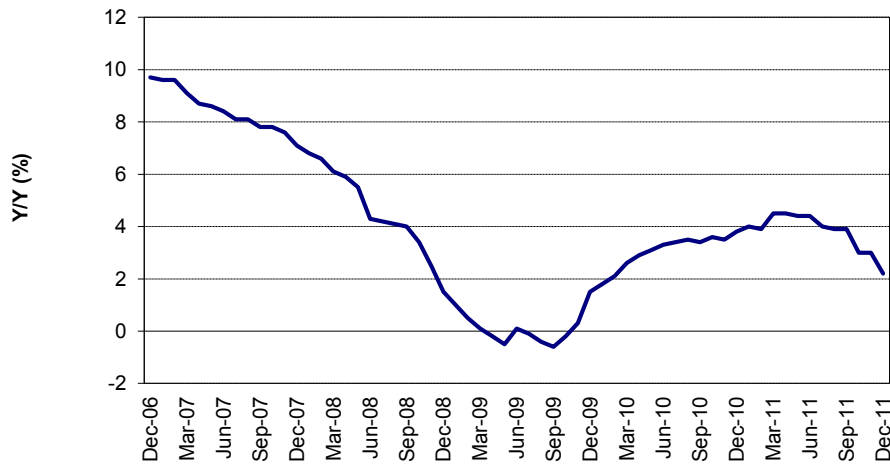
**Total Lending to Households**



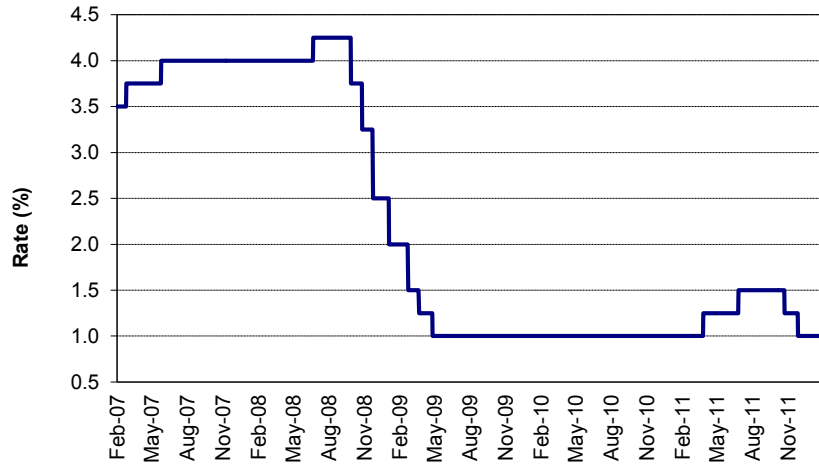
**Loans to Non-Financial Corporations**



**Lending to Households for Home Purchases**



**ECB Rates**



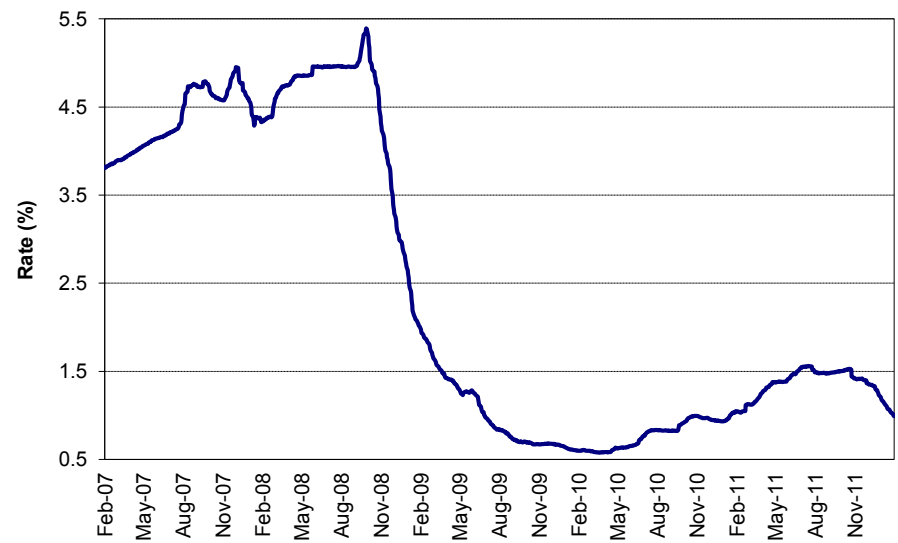
**EU 10 Swap Rate**



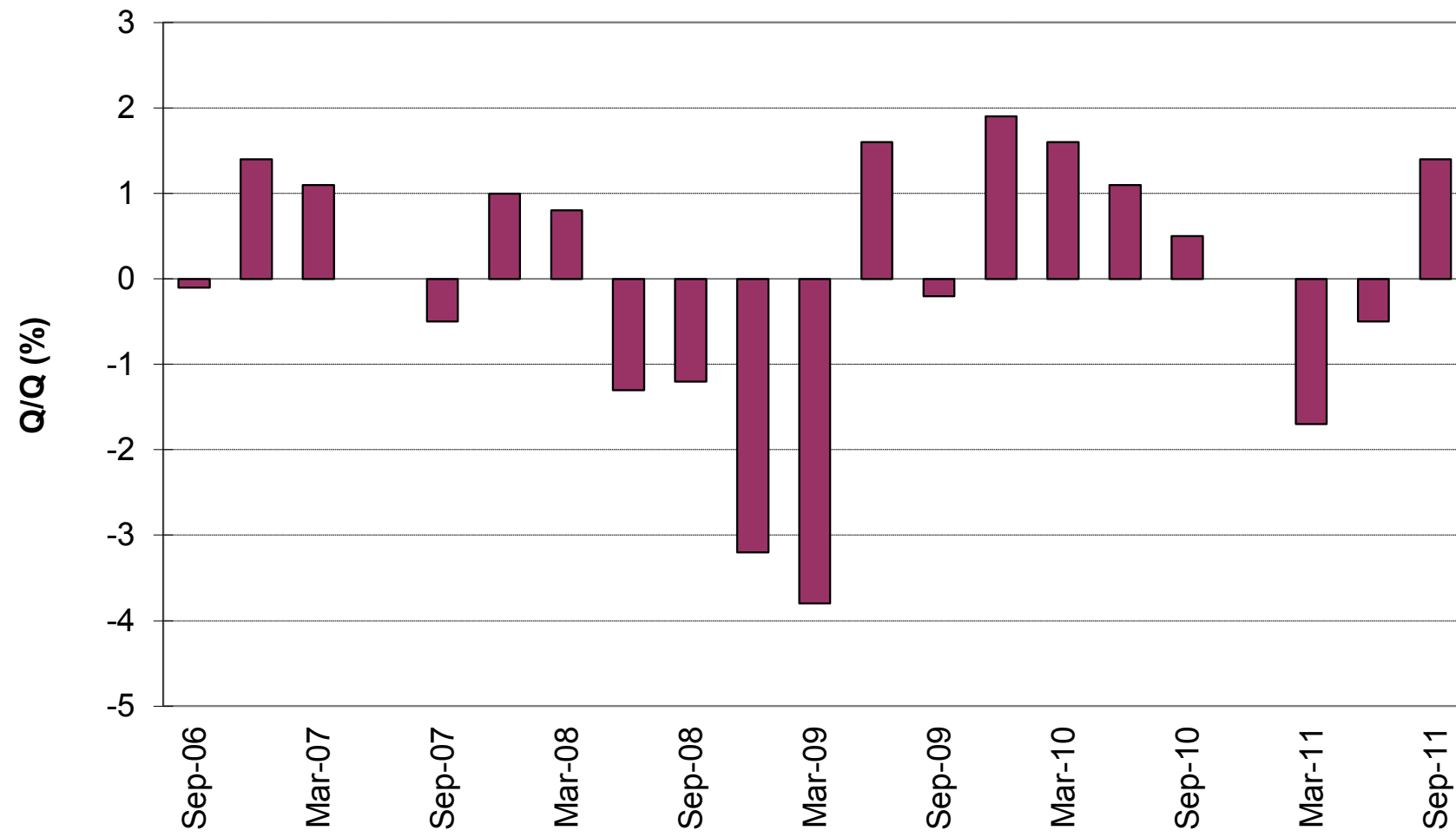
**Trade Weighted Euro**



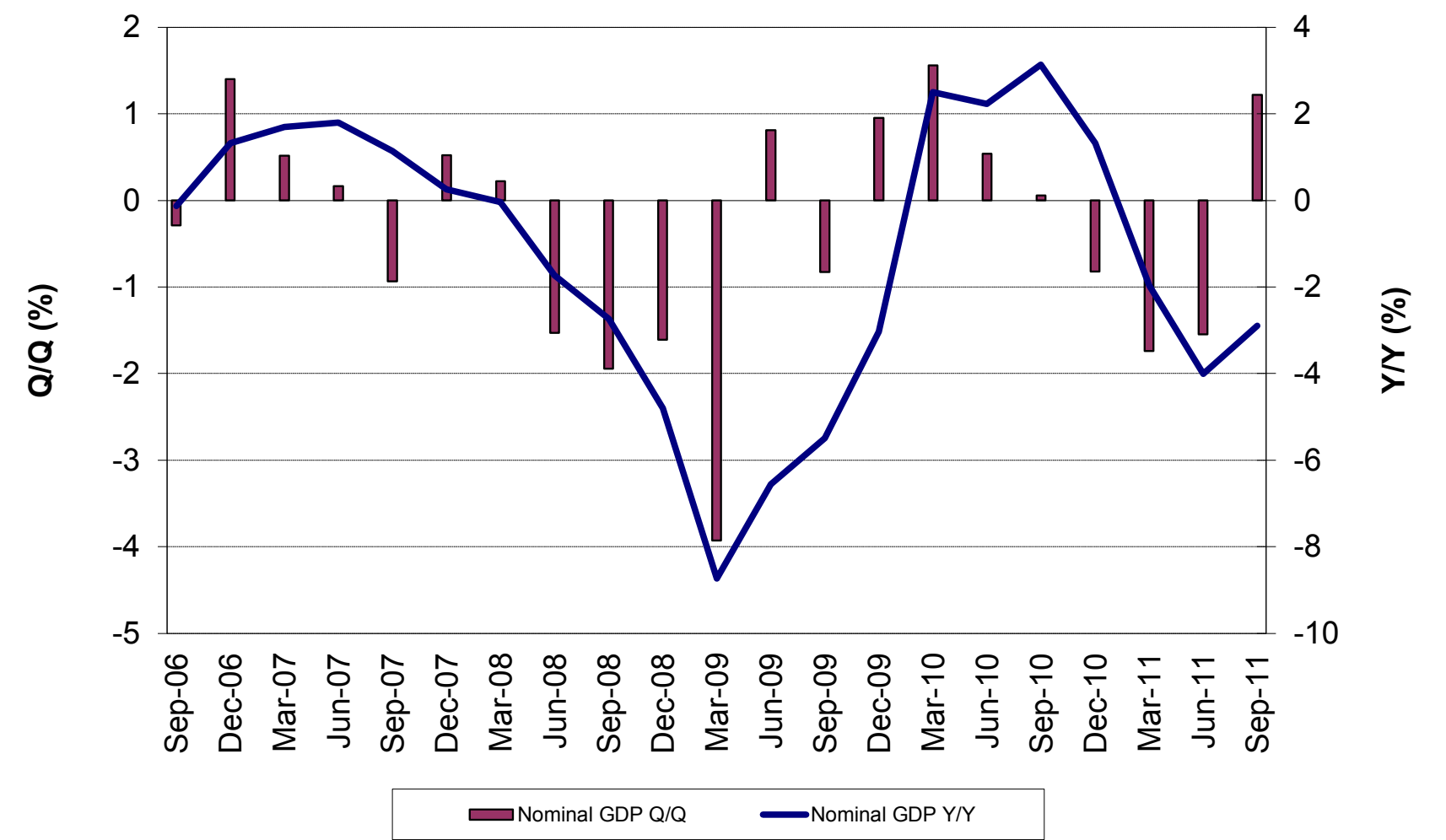
**EU 3M Libor Rate**



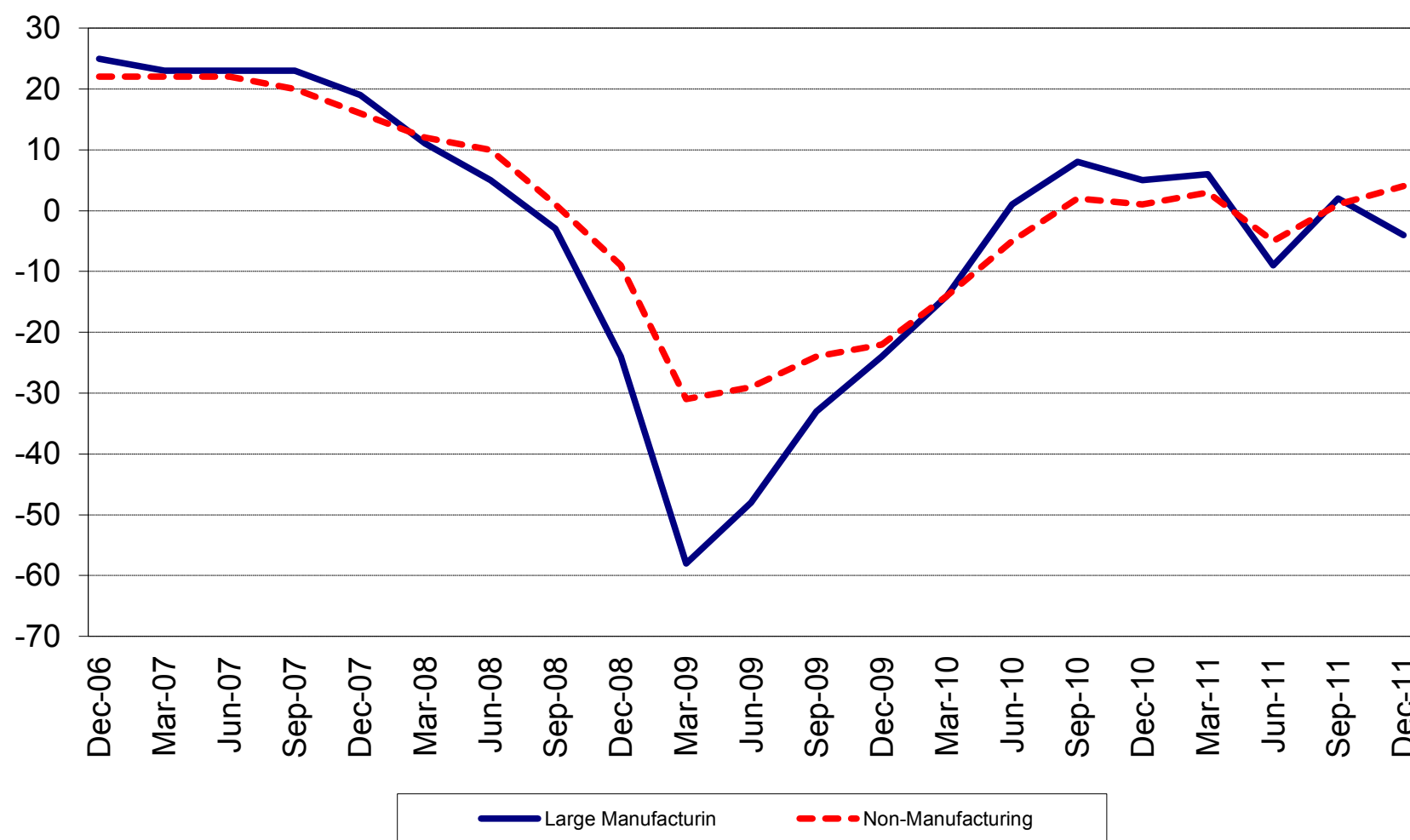
**Real GDP**



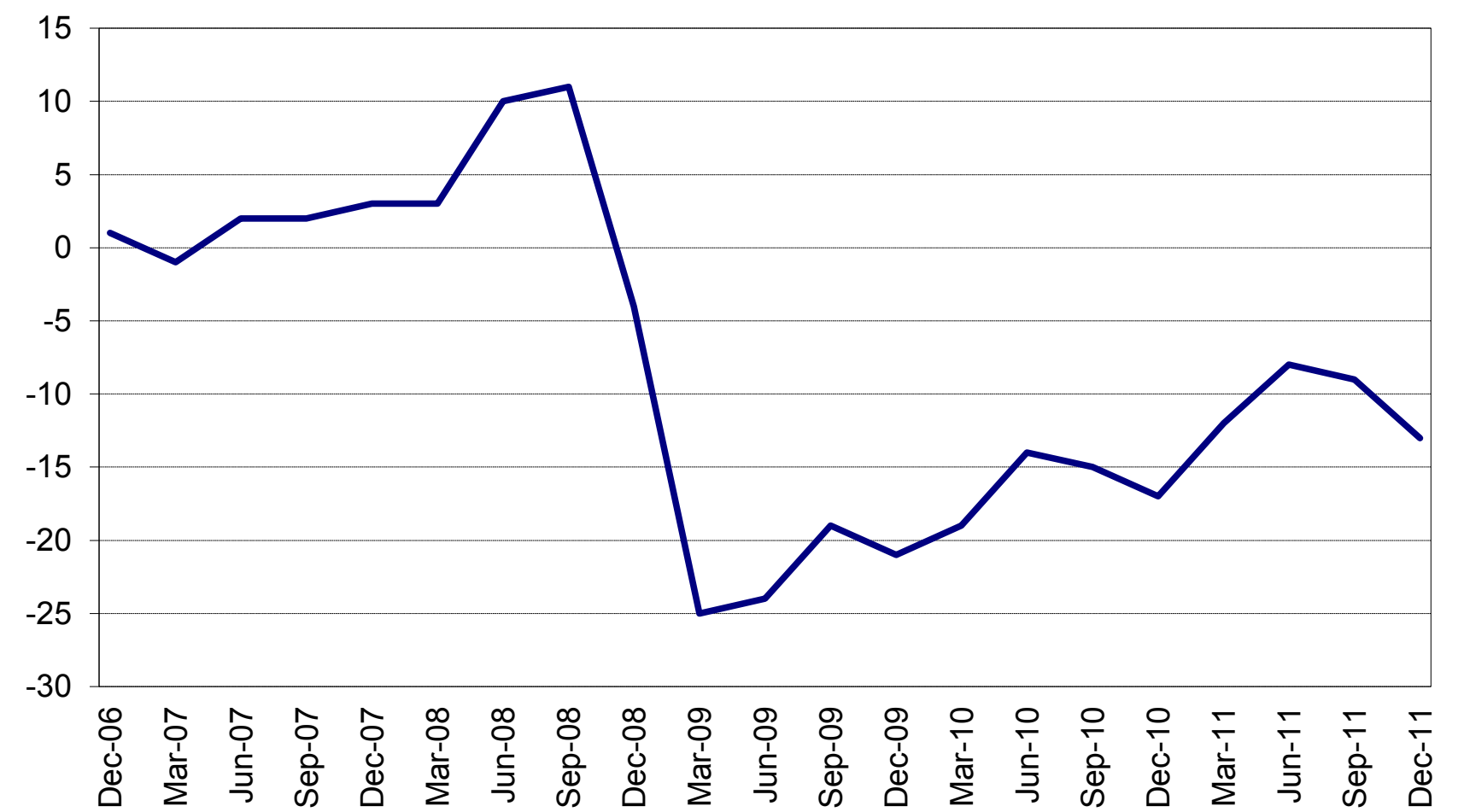
**Nominal GDP**



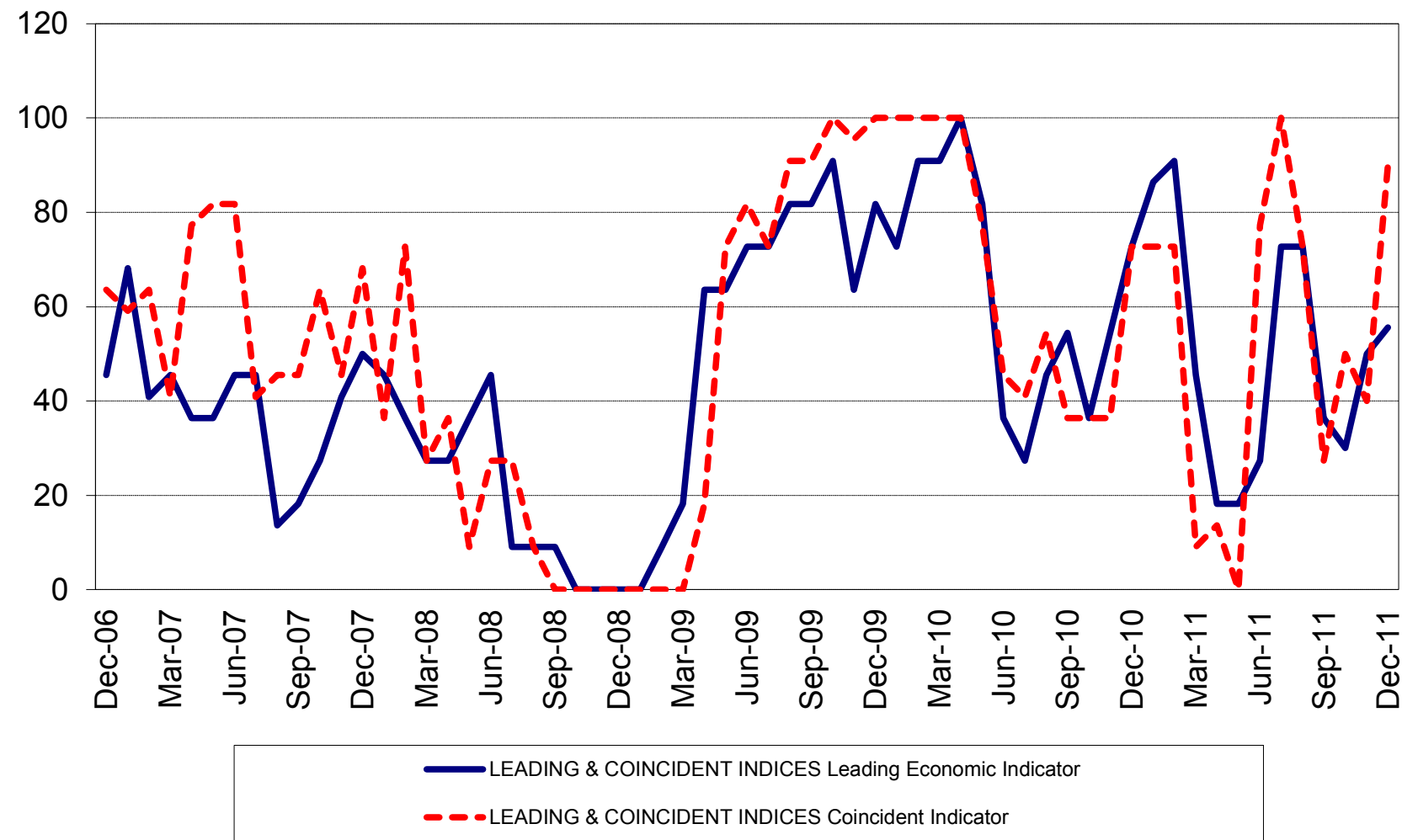
**Tankan Large & Non Manufacturing Survey**



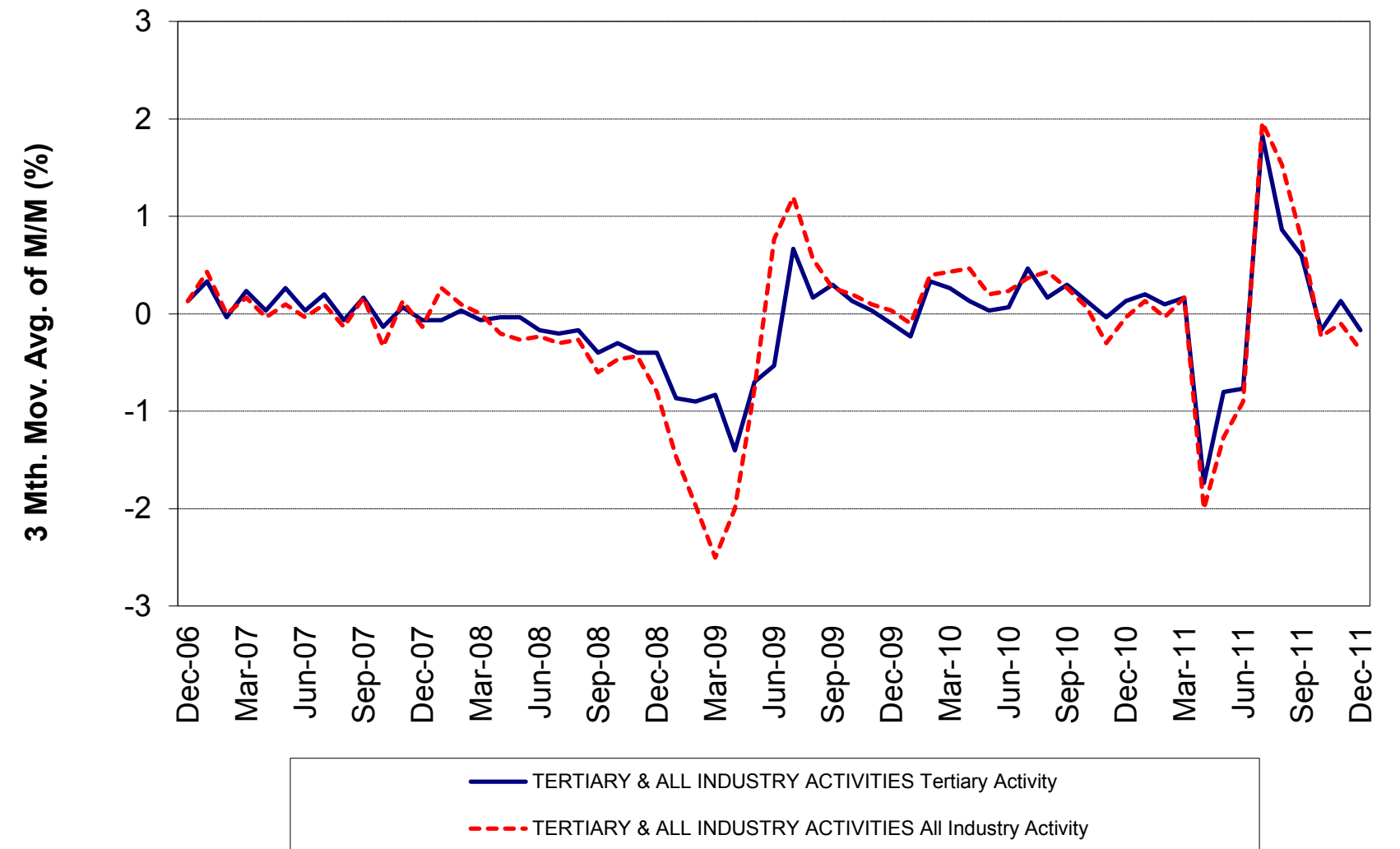
**Tankan Output Price**



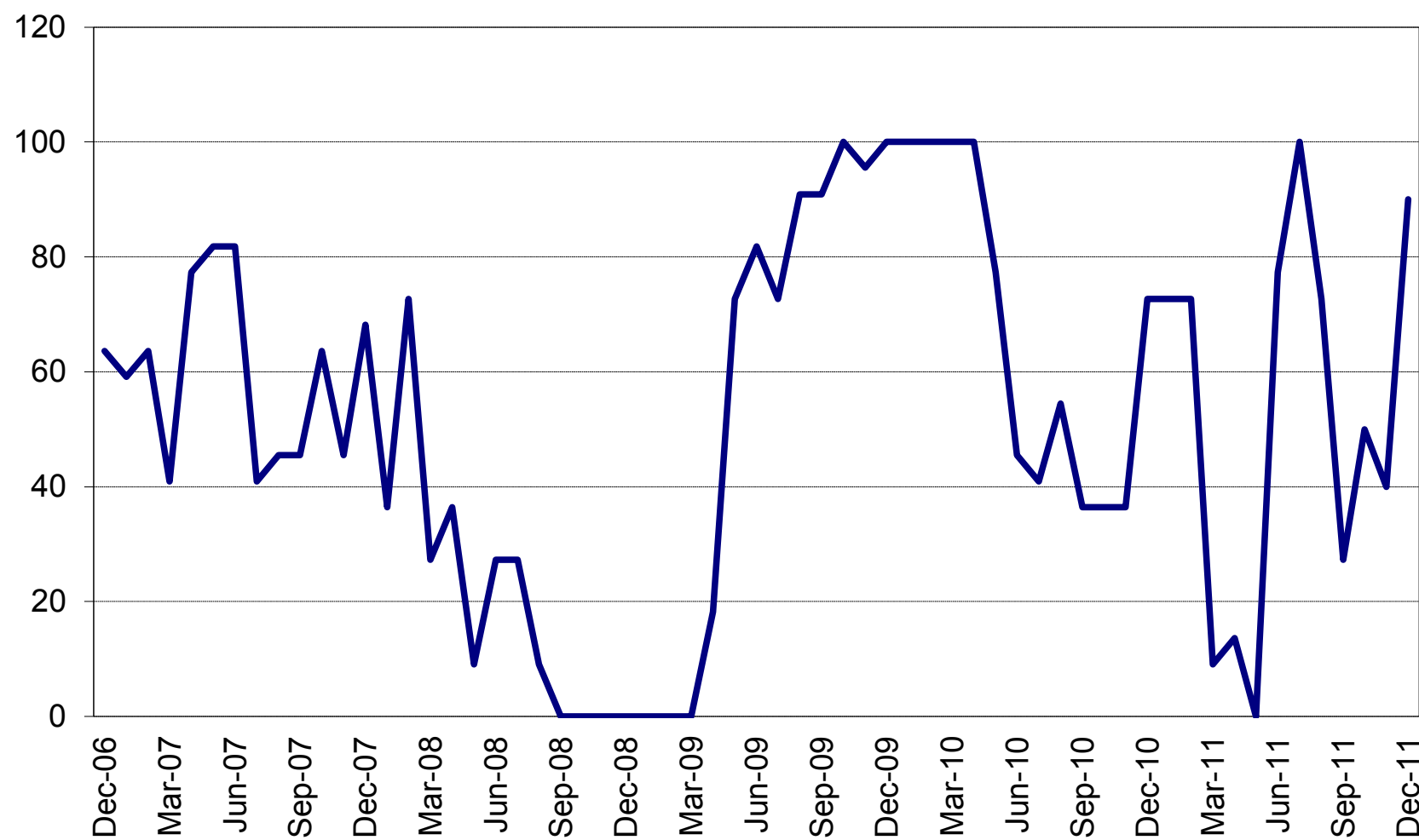
**Leading Economic Index**



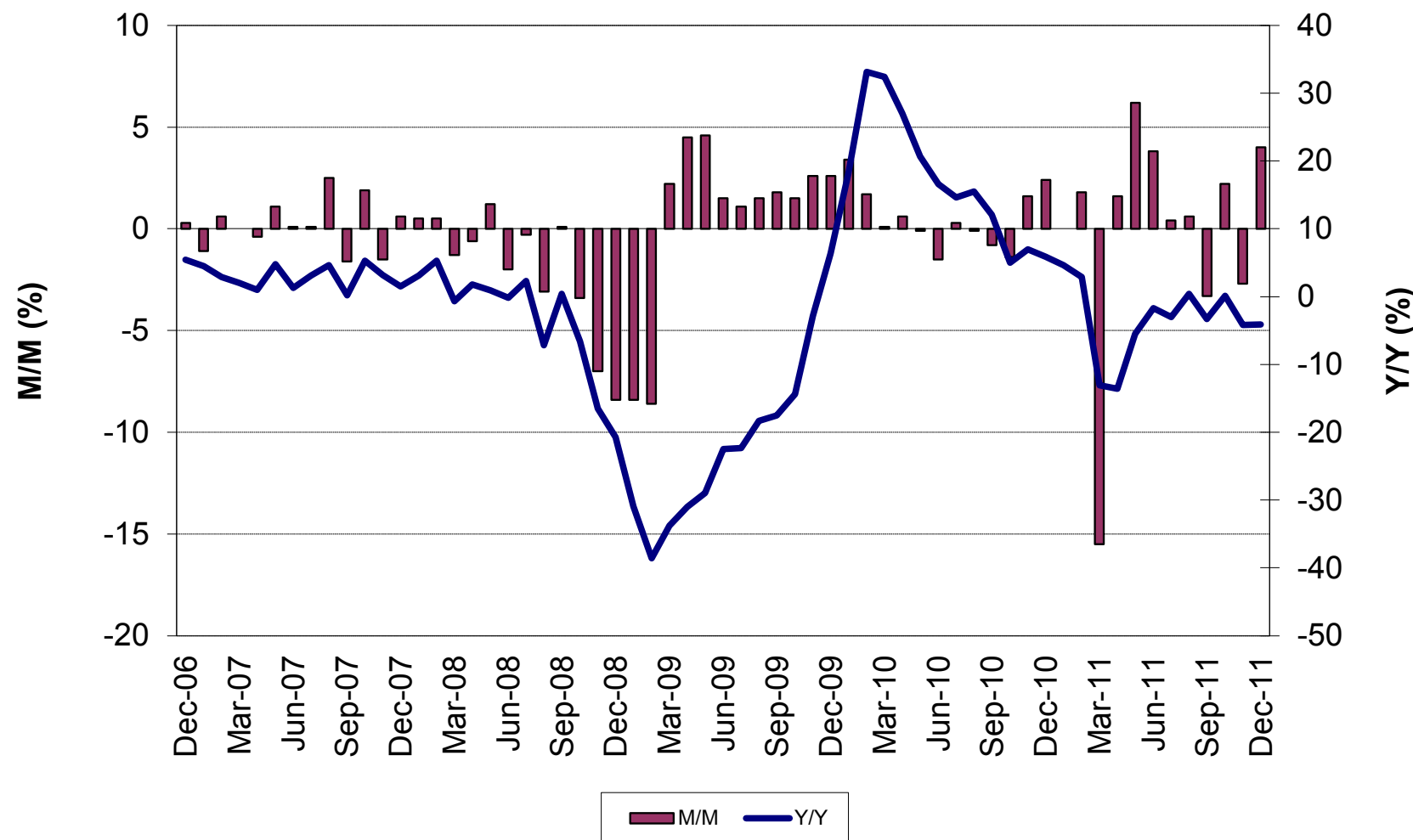
**Tertiary/All Industry Activity**



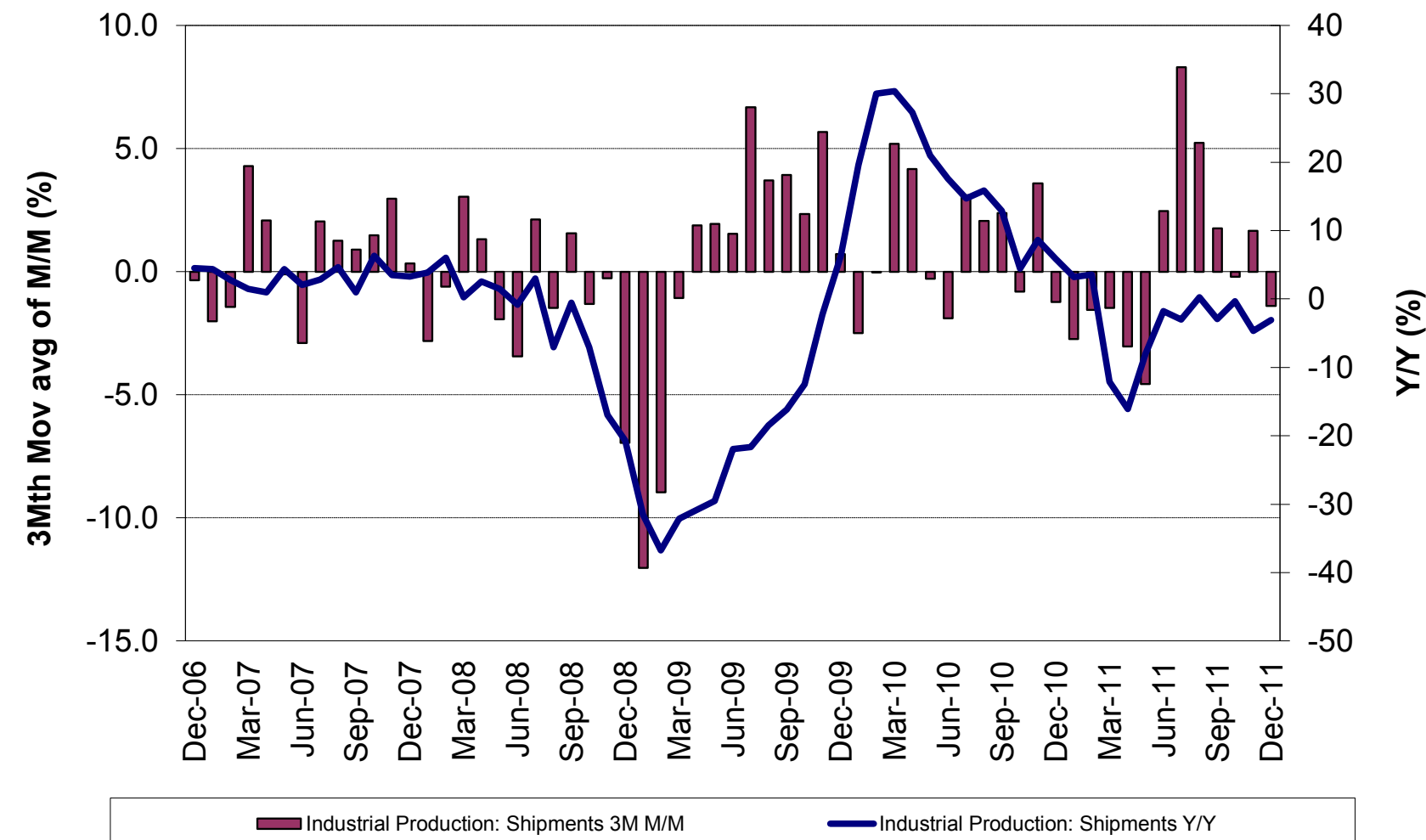
**Coincident Index**



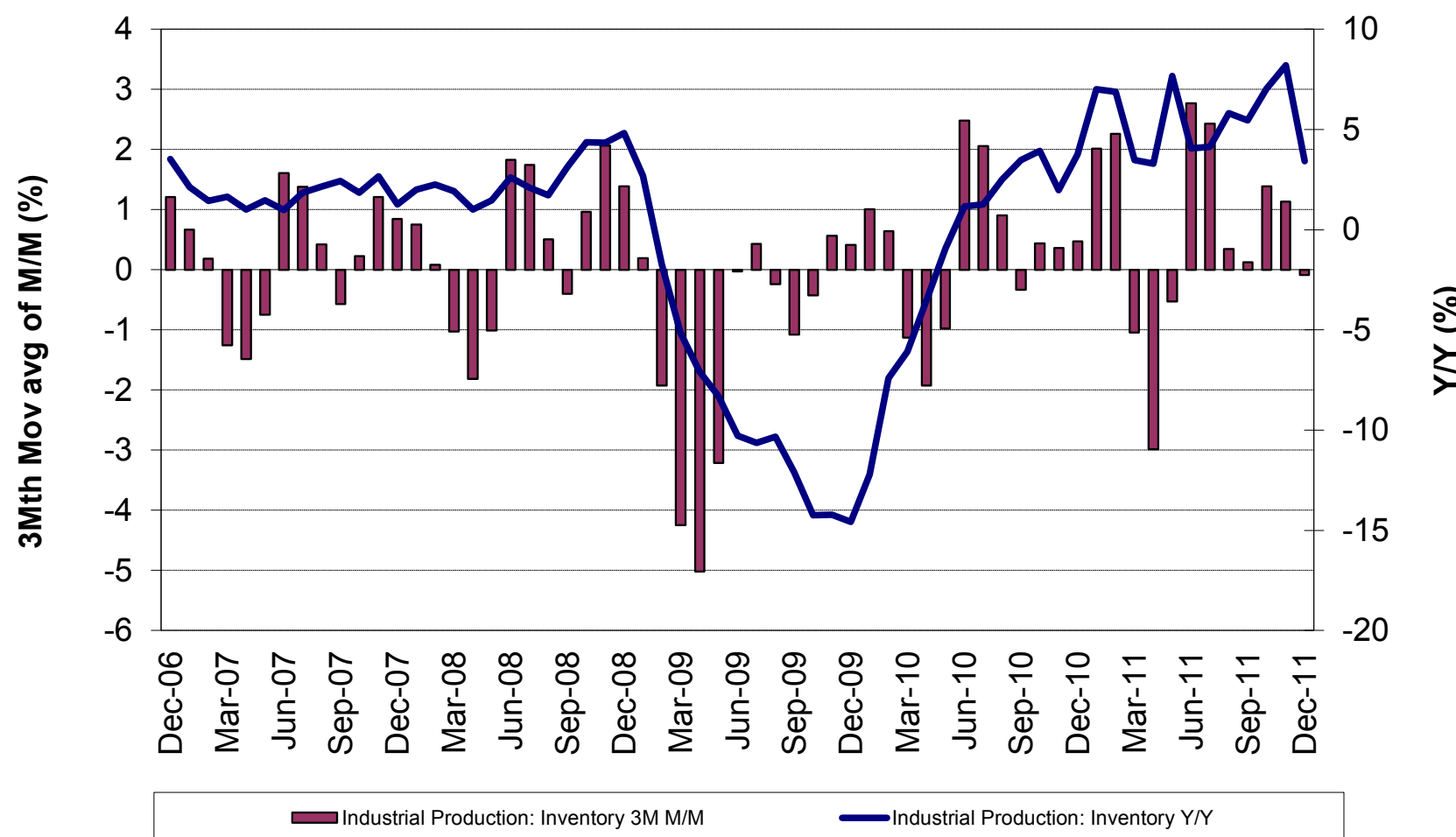
Industrial Production



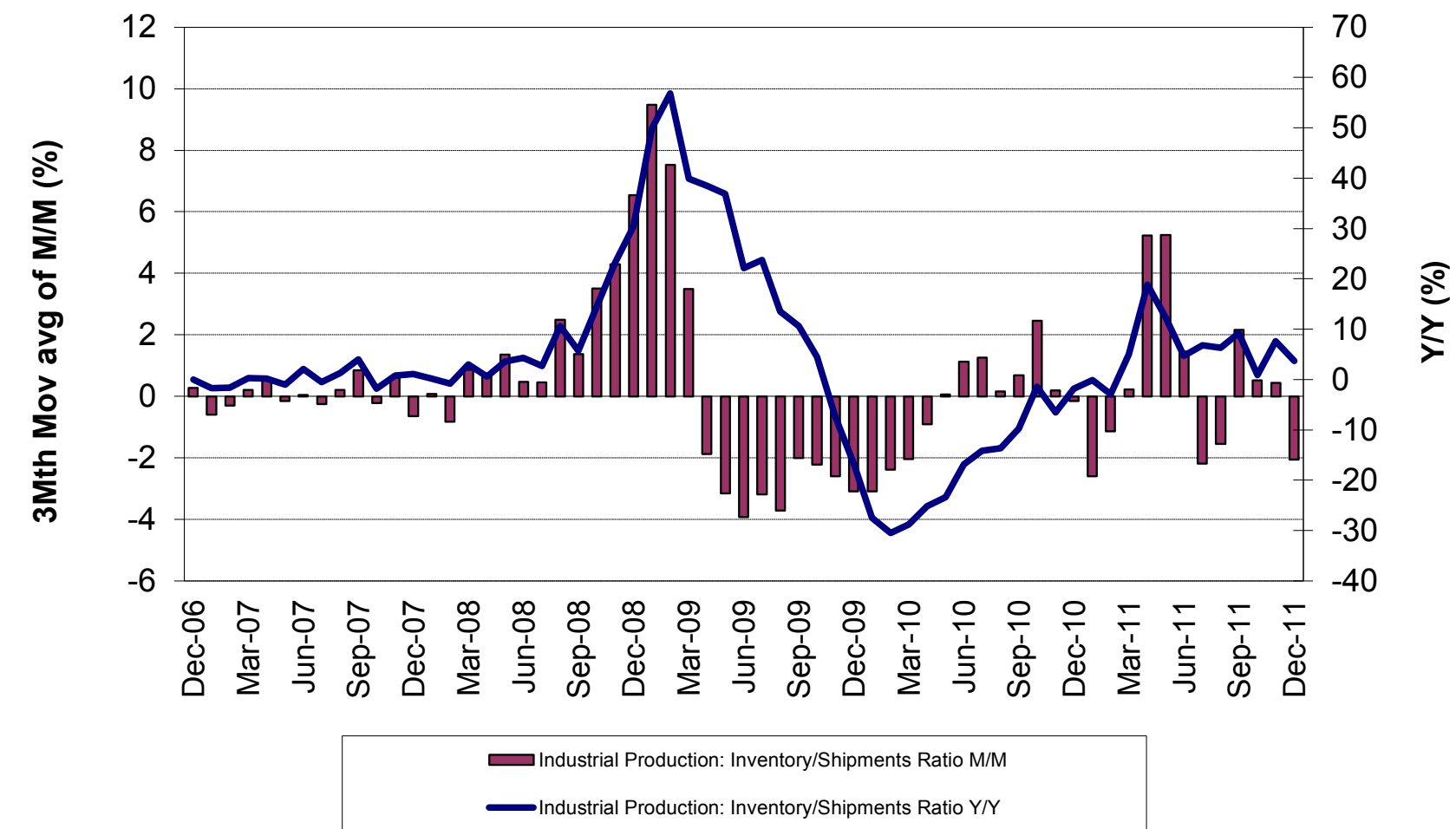
Industrial Production: Shipments



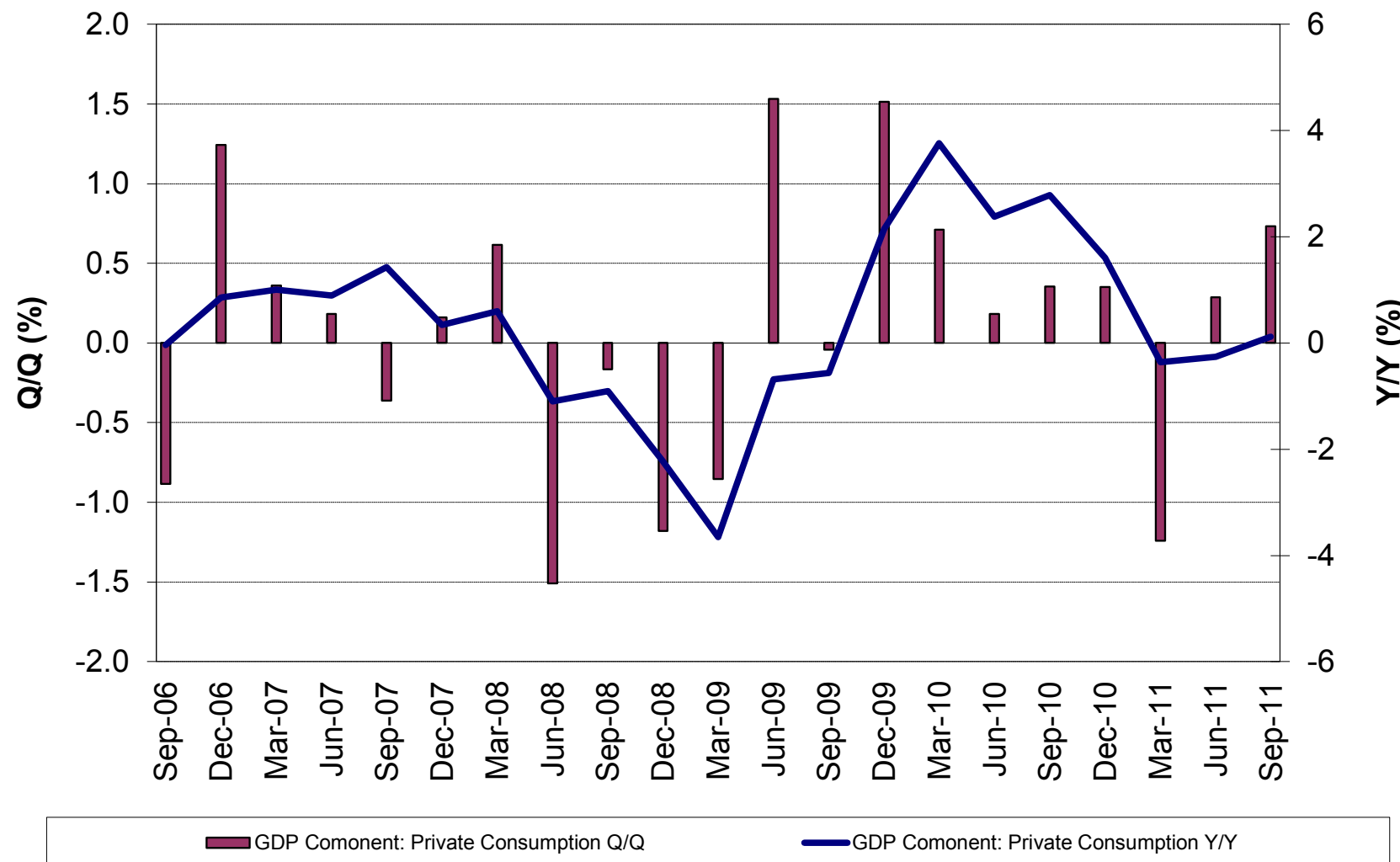
Industrial Production: Inventory



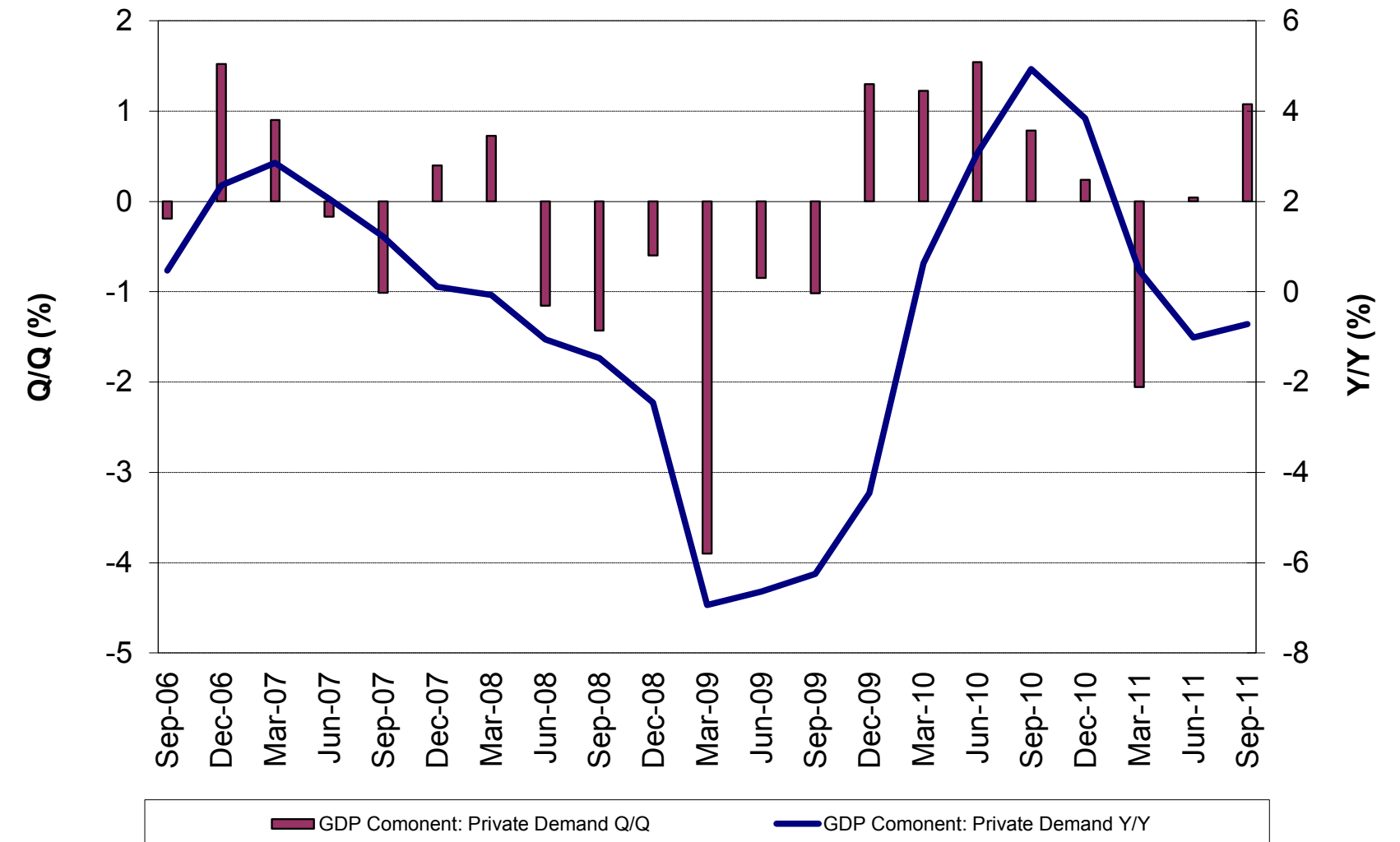
Industrial Production: Inventory/Shipments Ratio



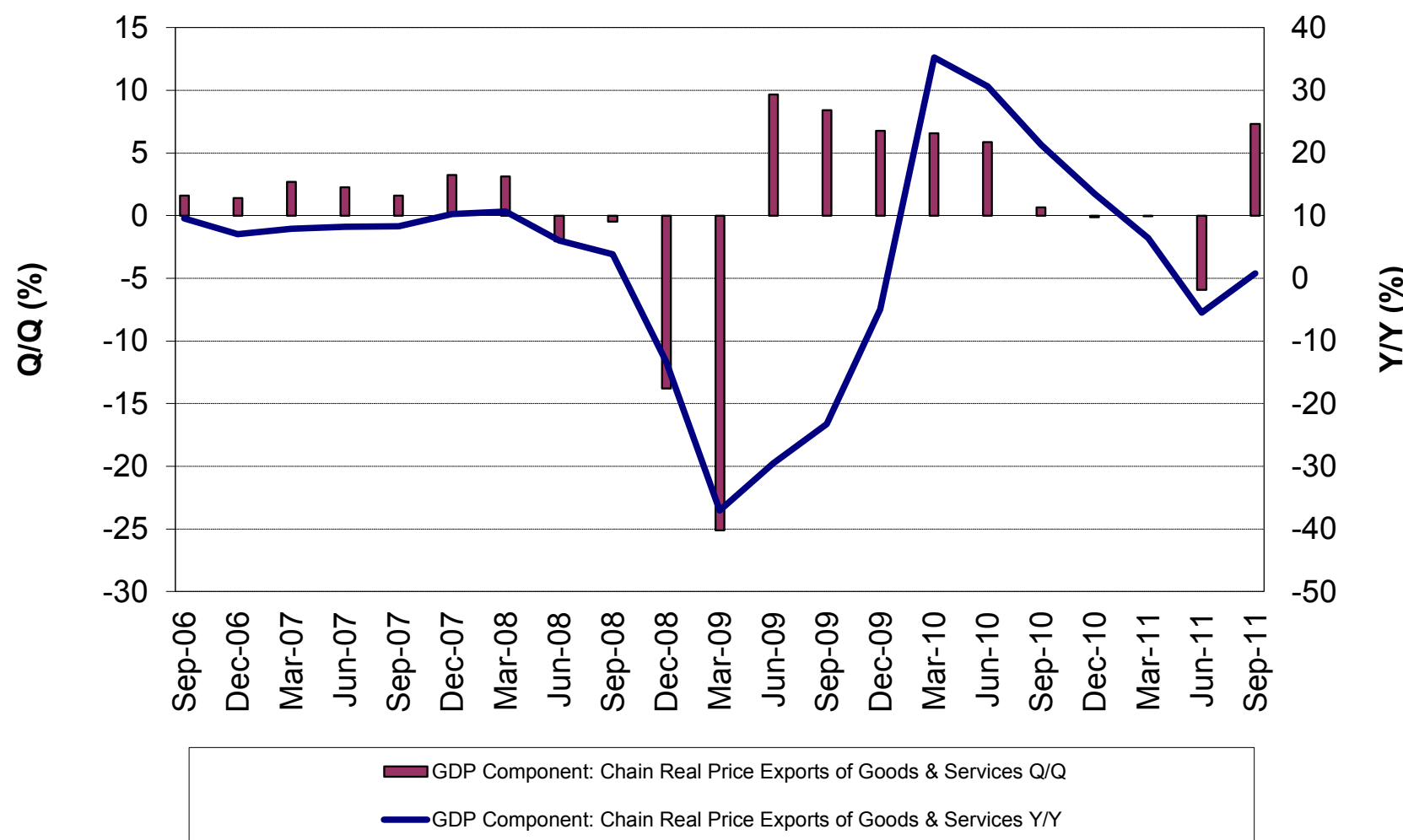
### Real GDP: Private Consumption



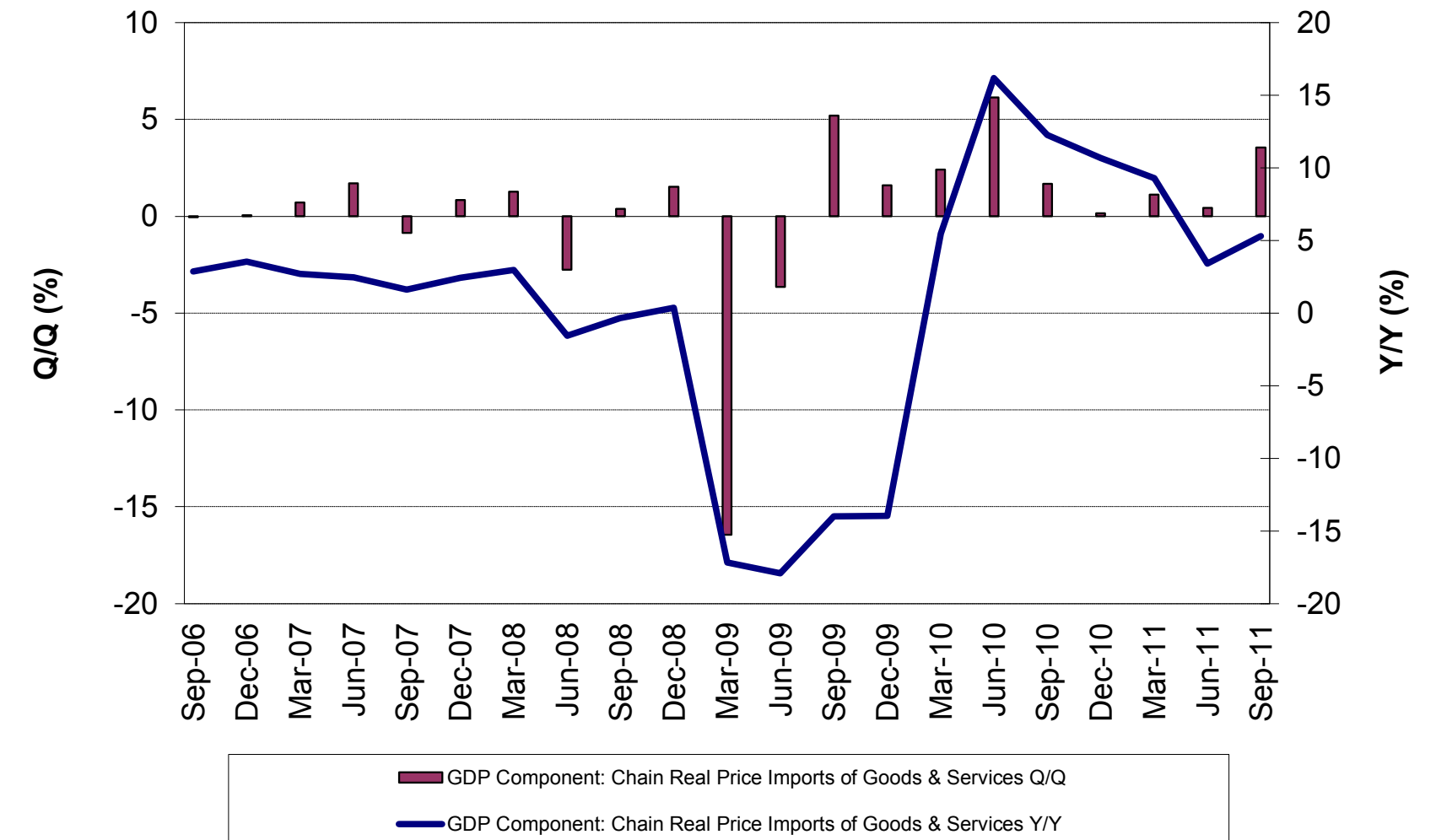
### Real GDP: Private Demand



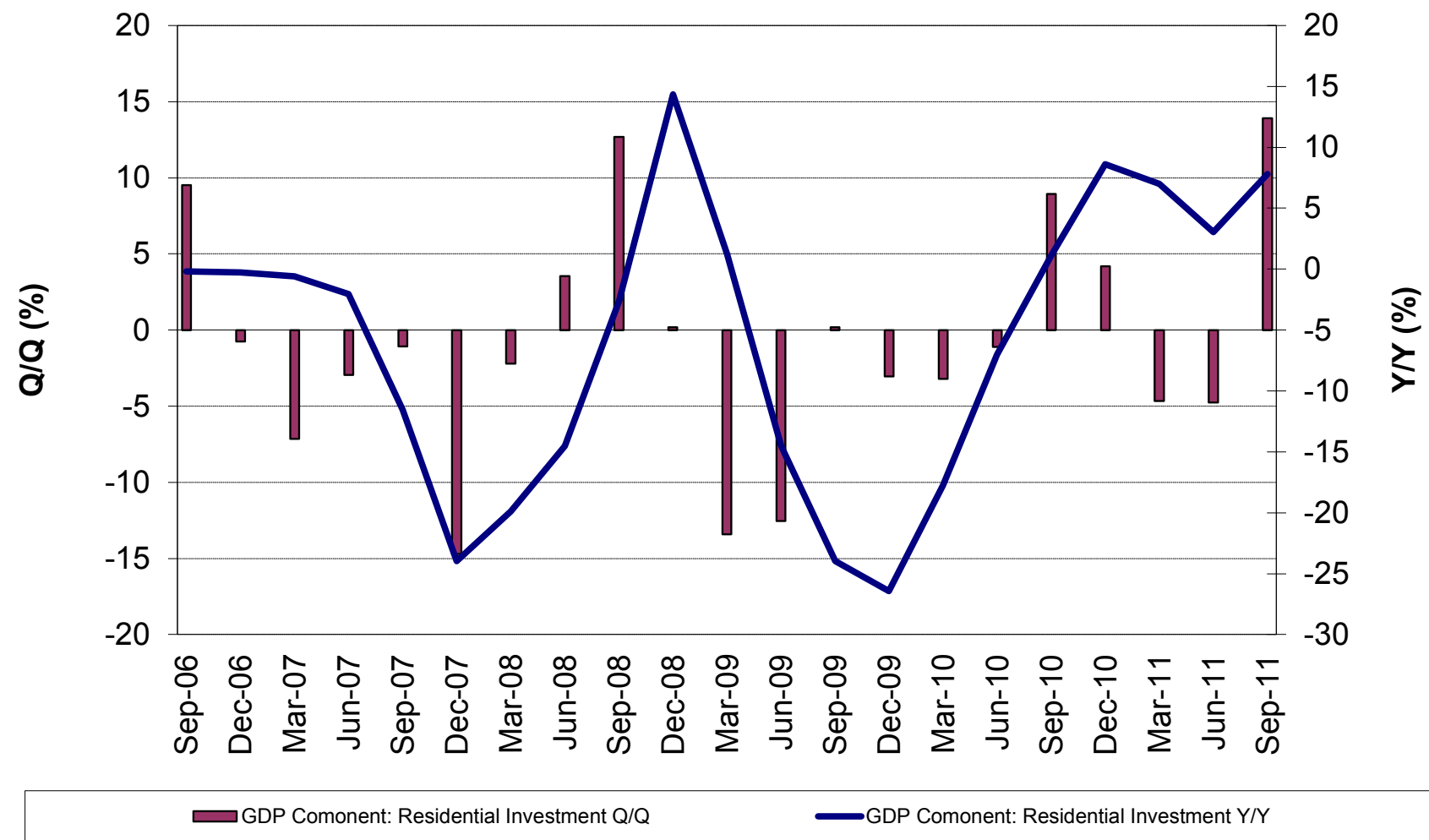
### Real GDP: G&S Exports



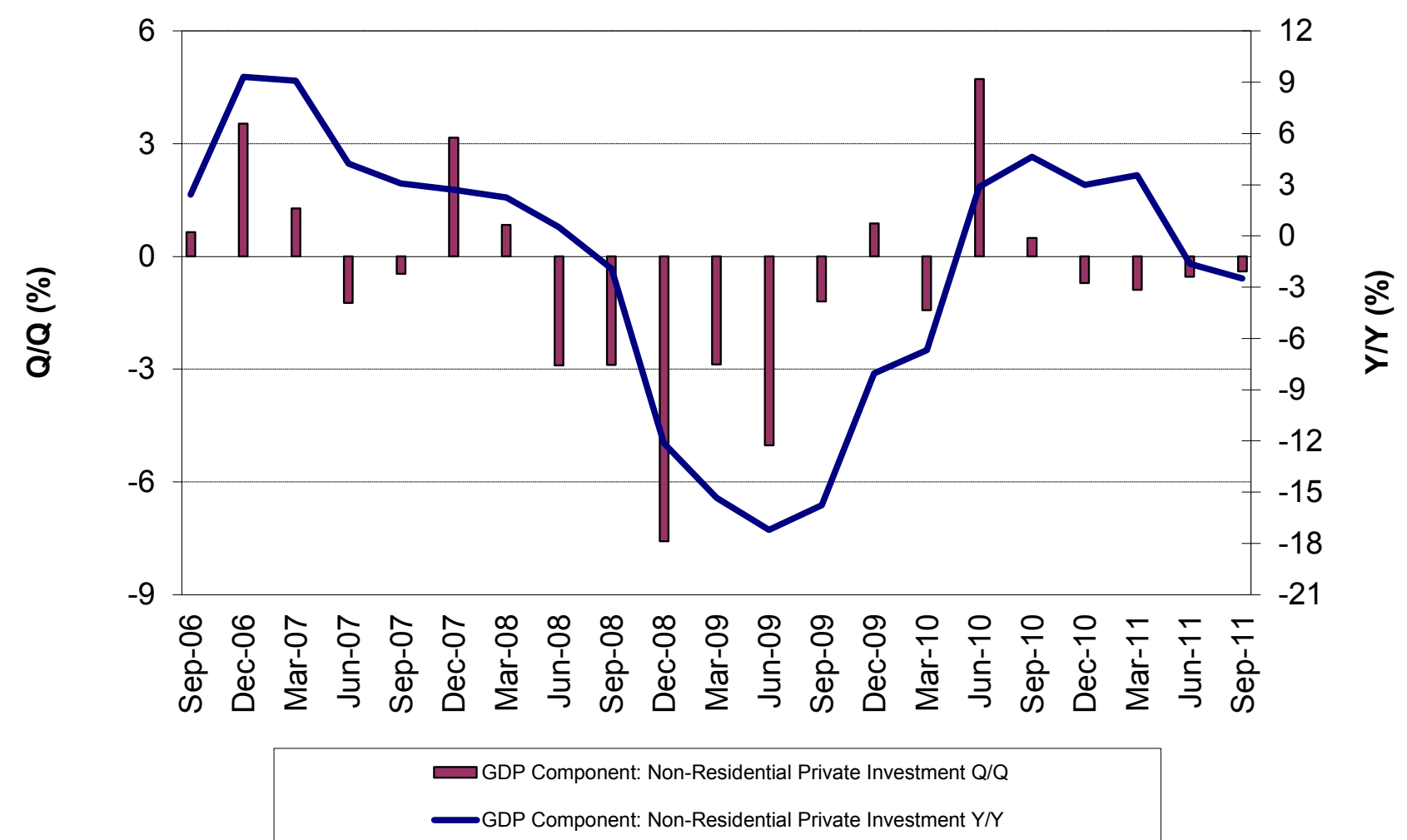
### Real GDP: G&S Imports



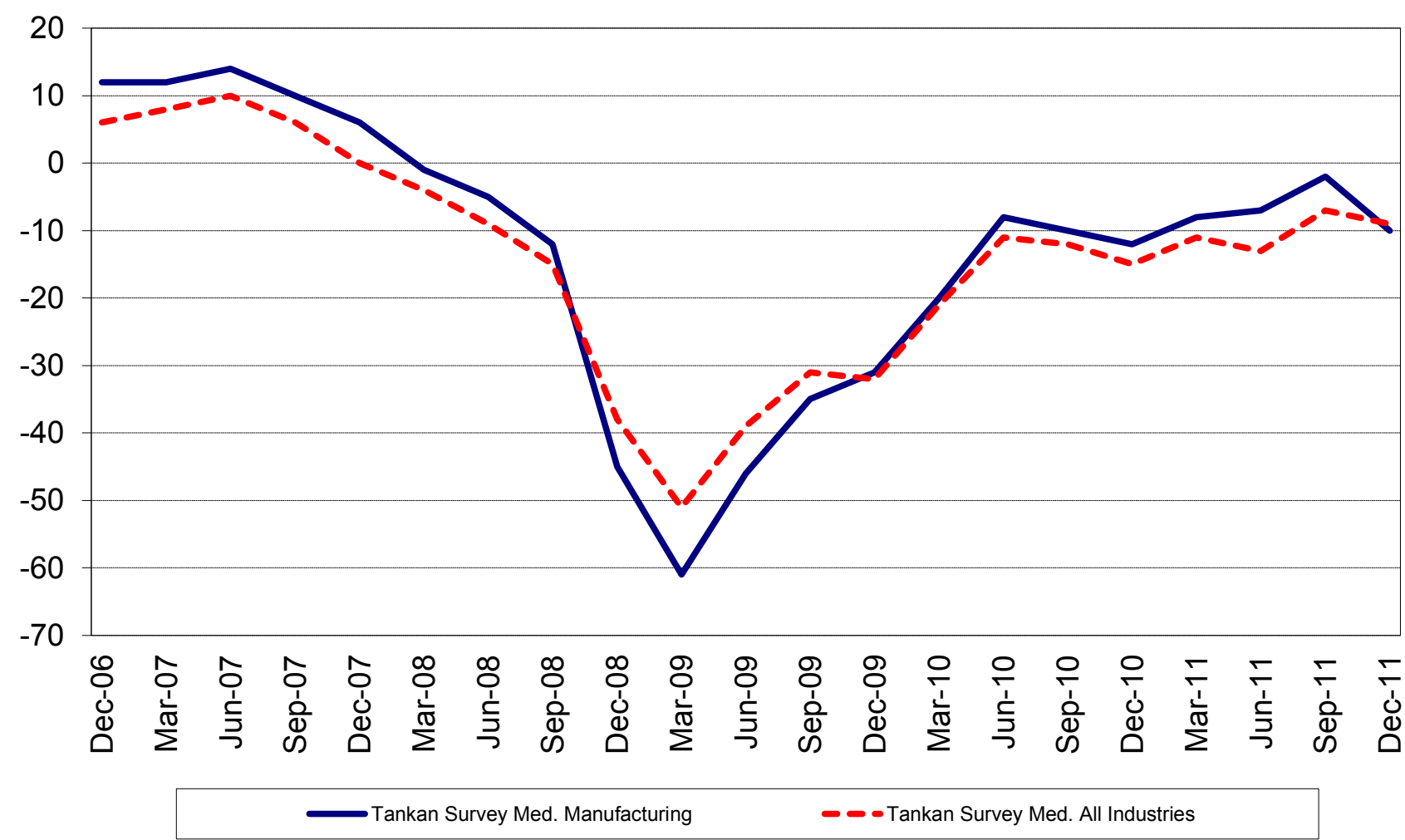
Real GDP: Residential Private Investments



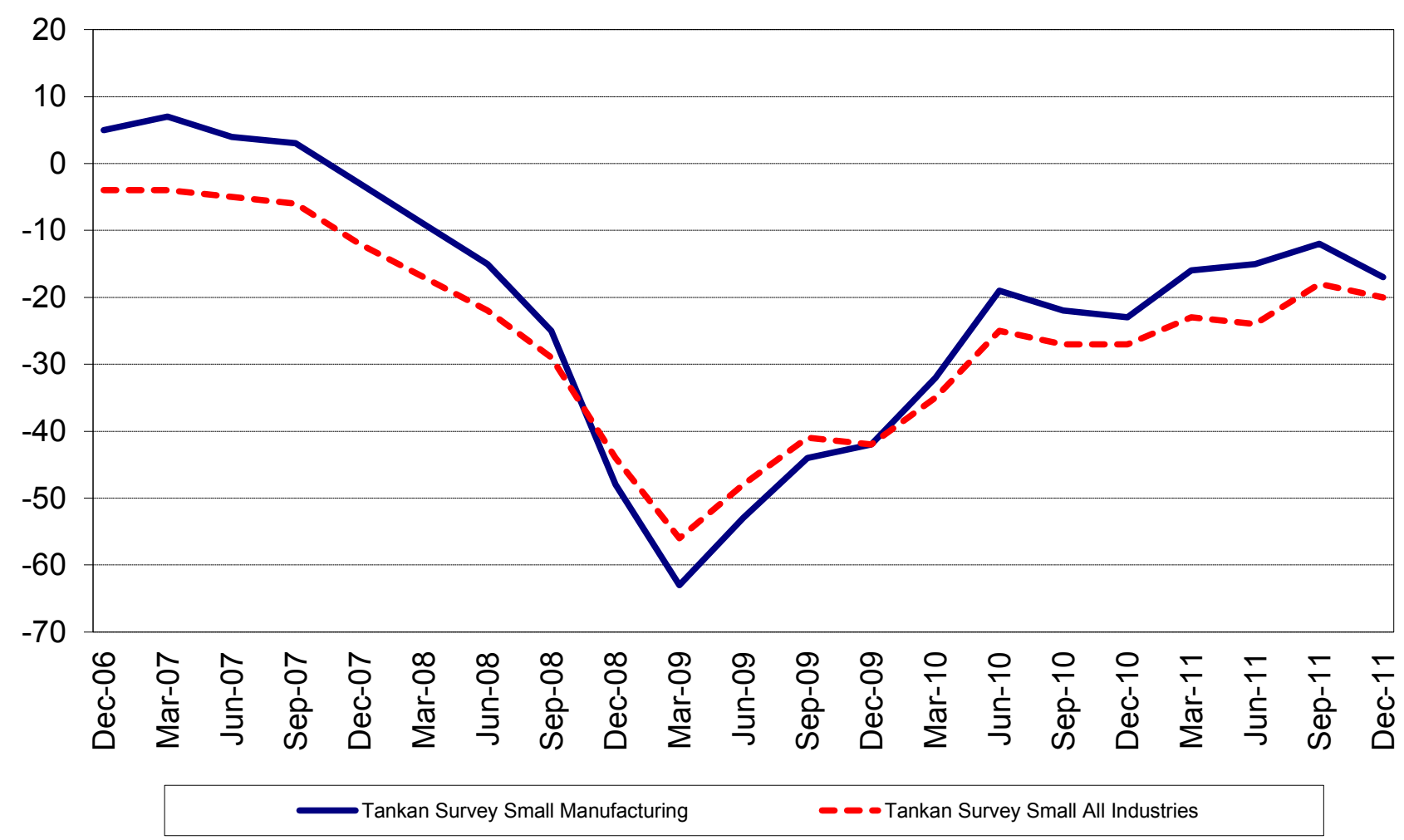
Real GDP: Non-Residential Private Investments



Tankan Medium Sized Companies



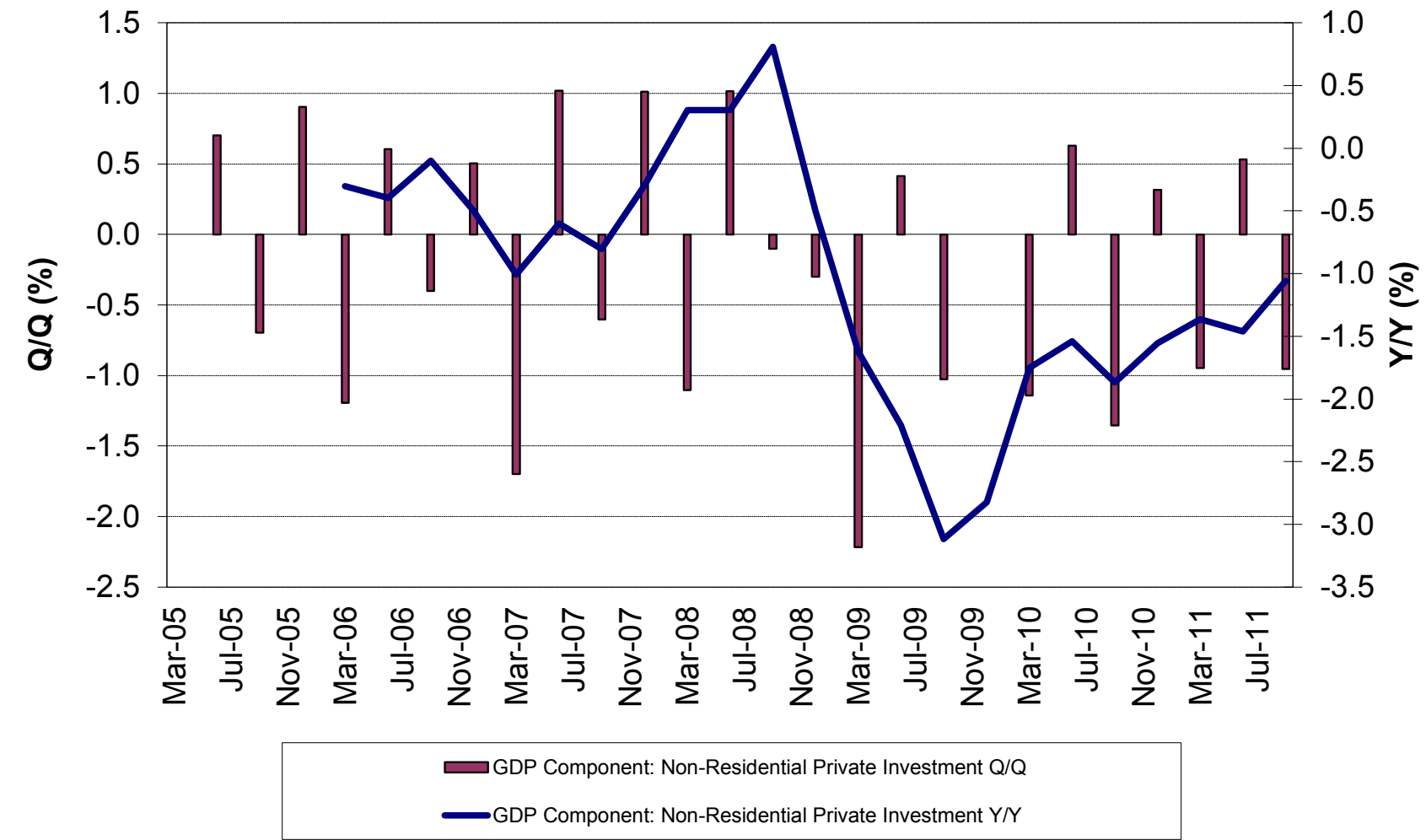
Tankan Small Companies



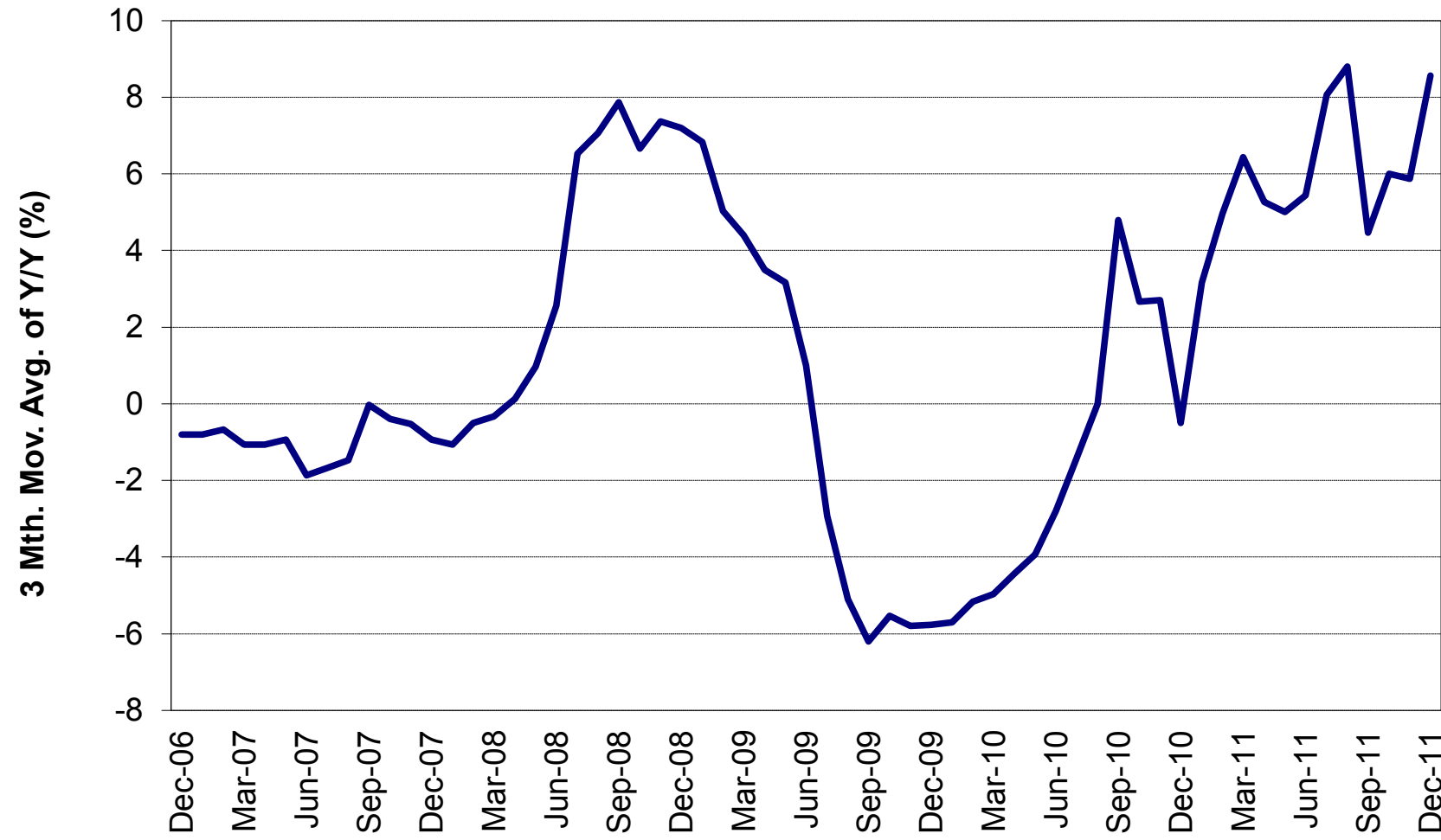
# Weekly Economic Chart Book: JAPAN

## Output

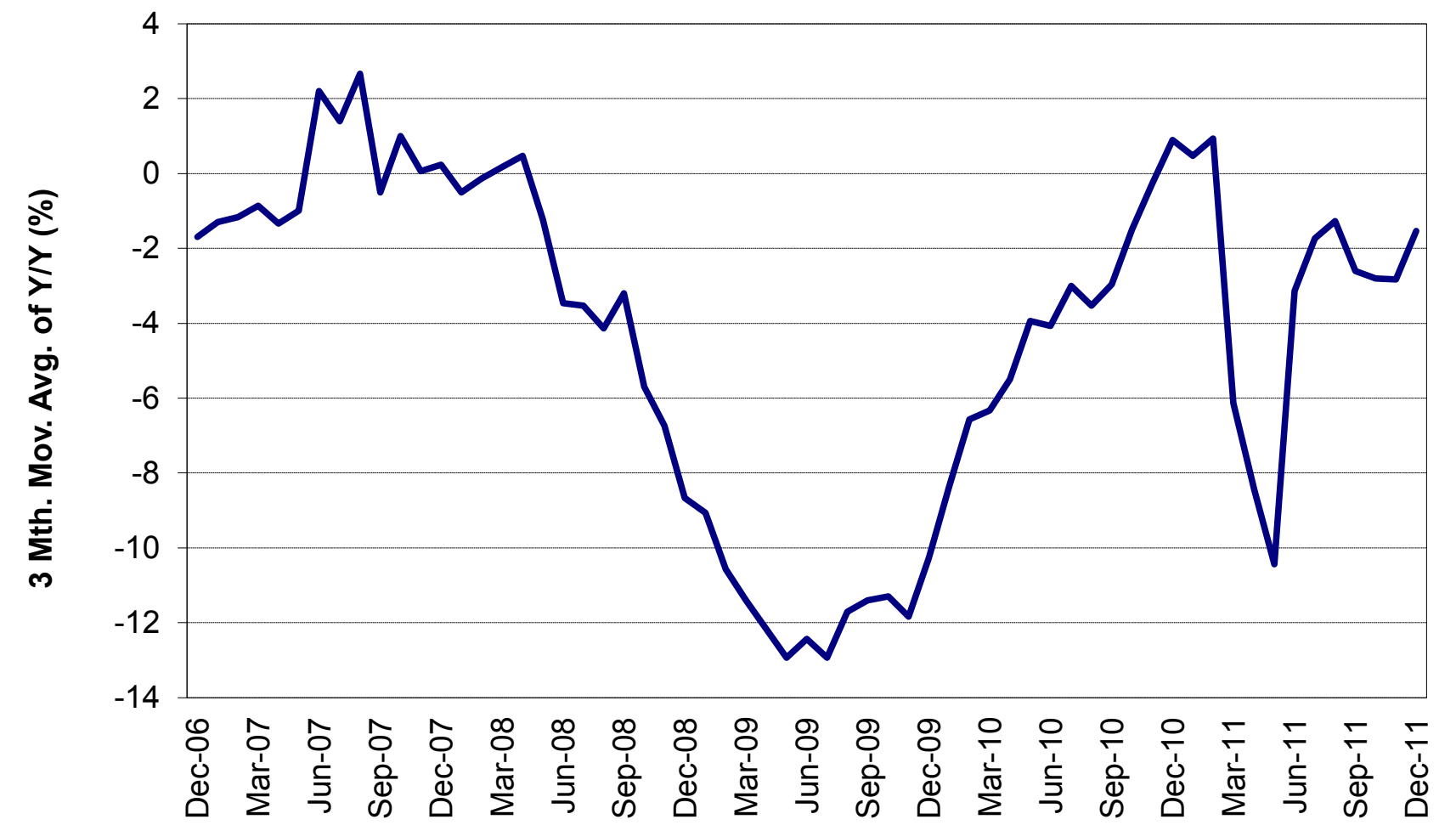
### GDP: PCE Deflator



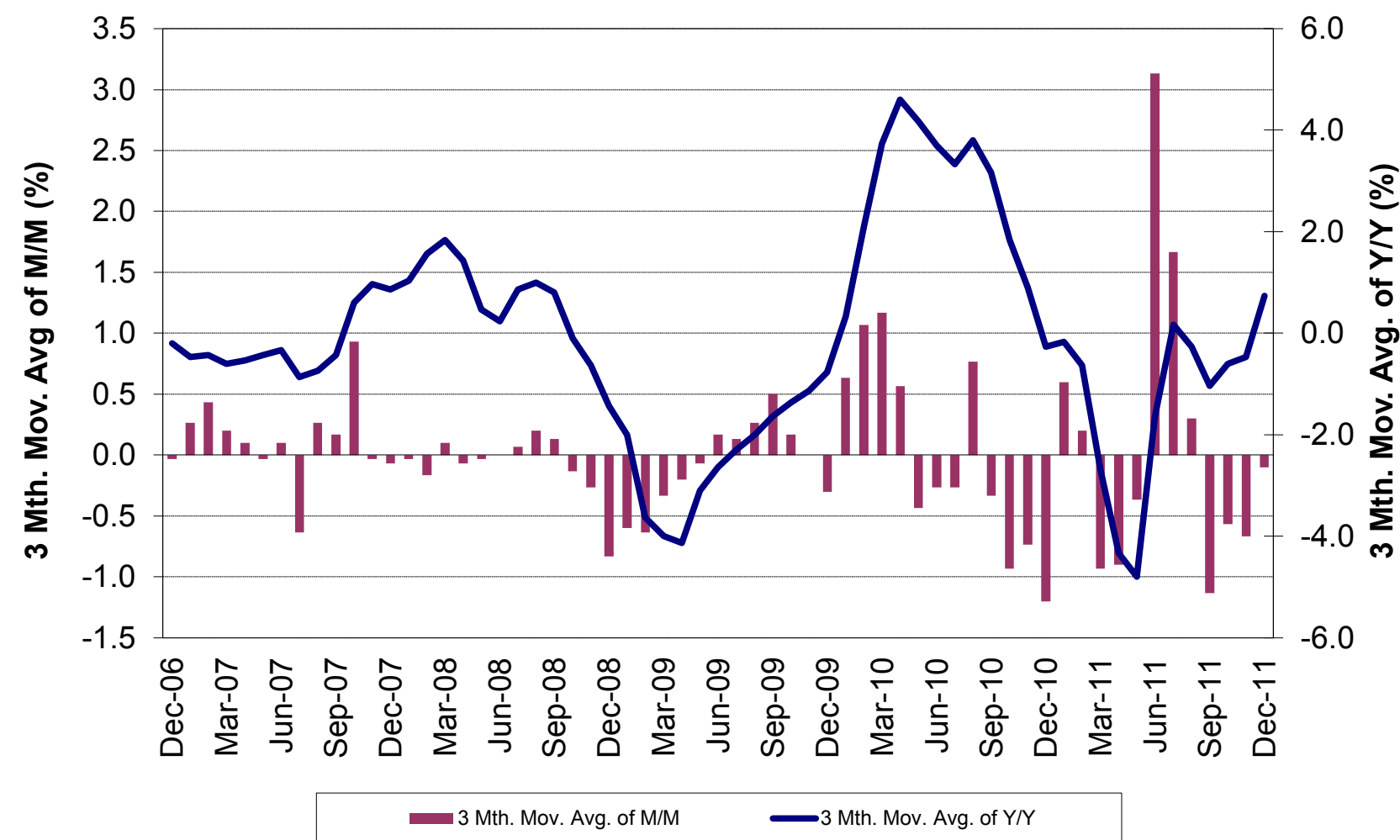
**Convenience Store Sales**



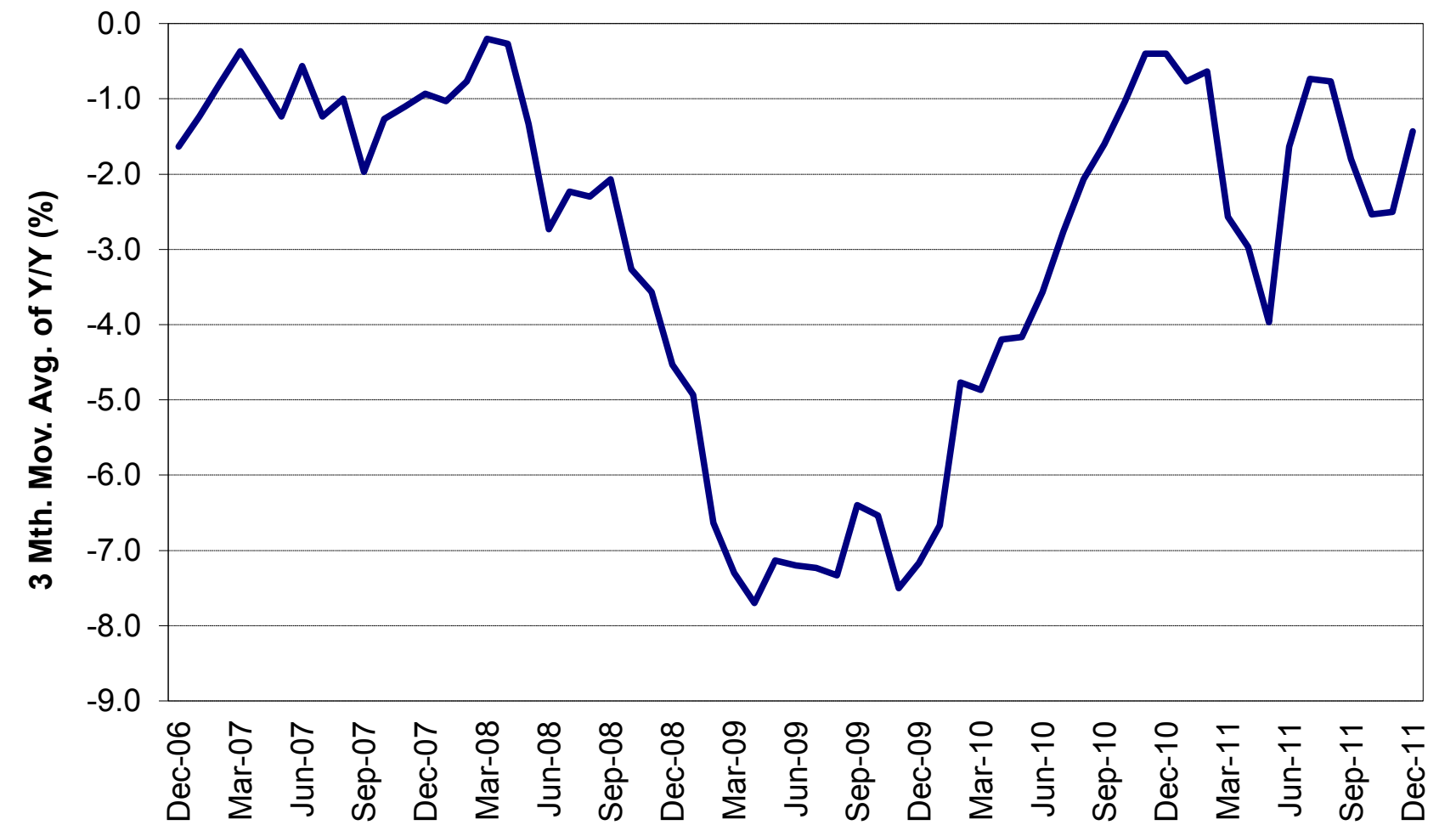
**Tokyo Department Store Sales**



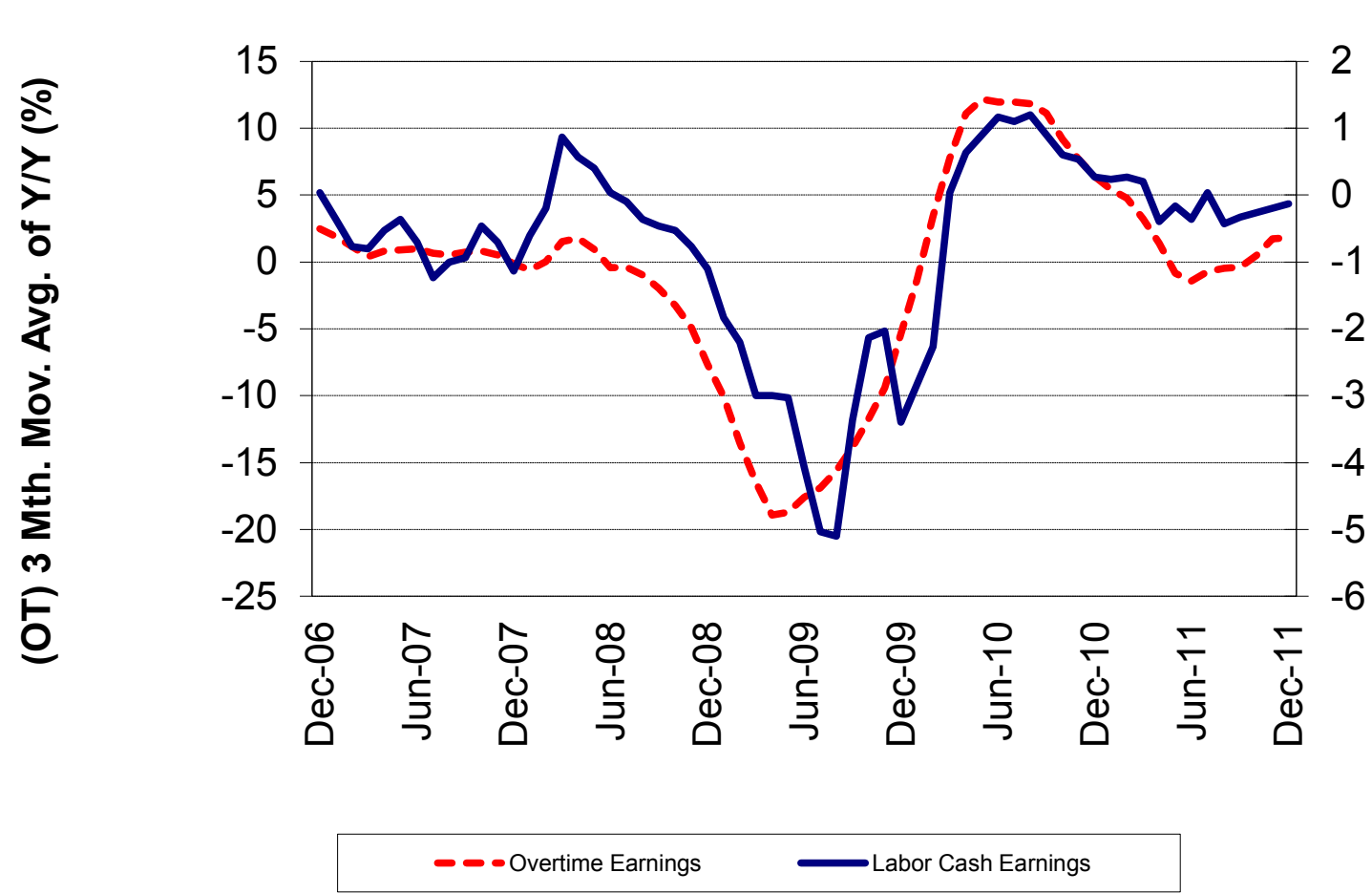
**Retail Trade**



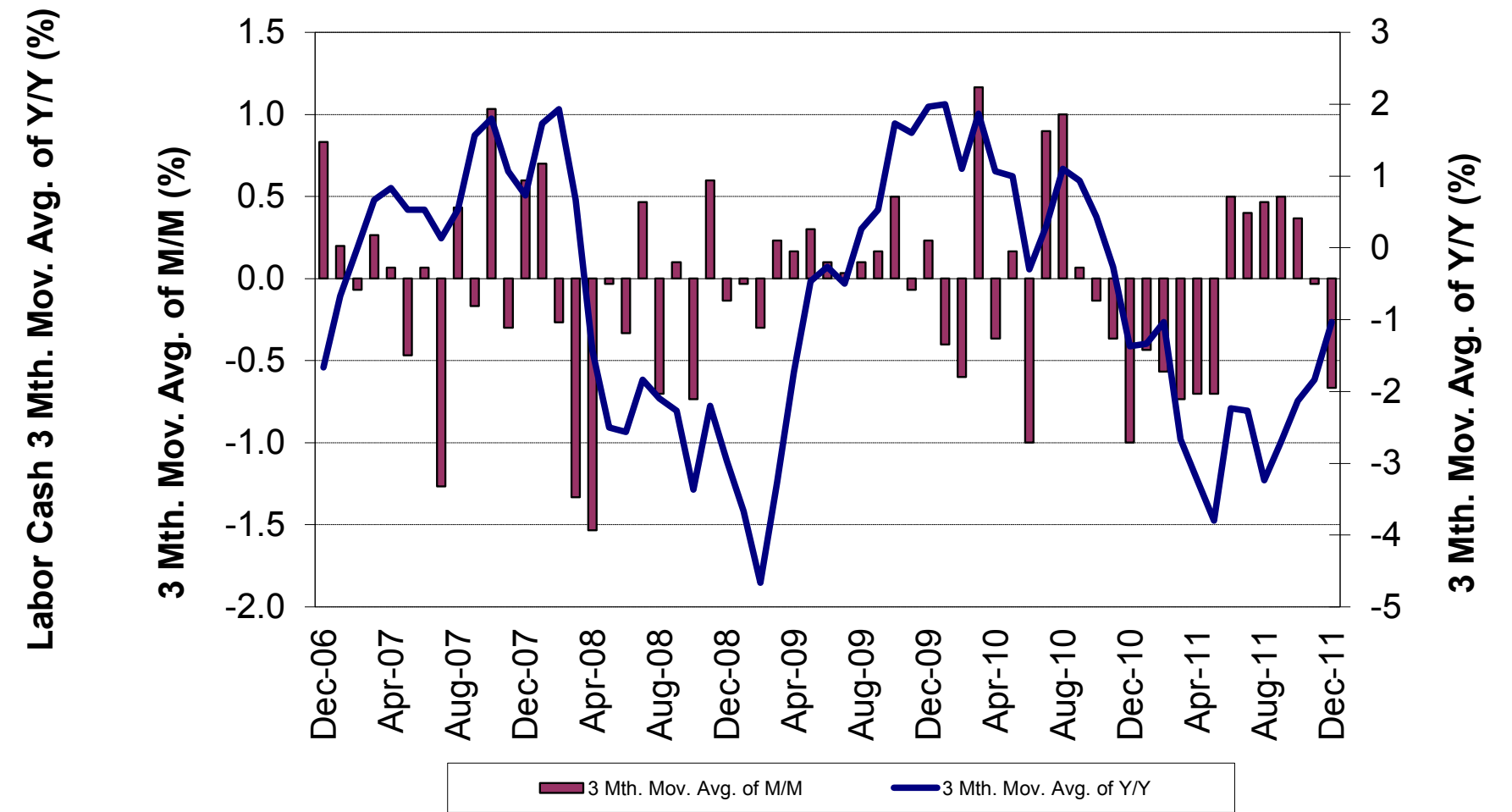
**Large Retailers' Sales**



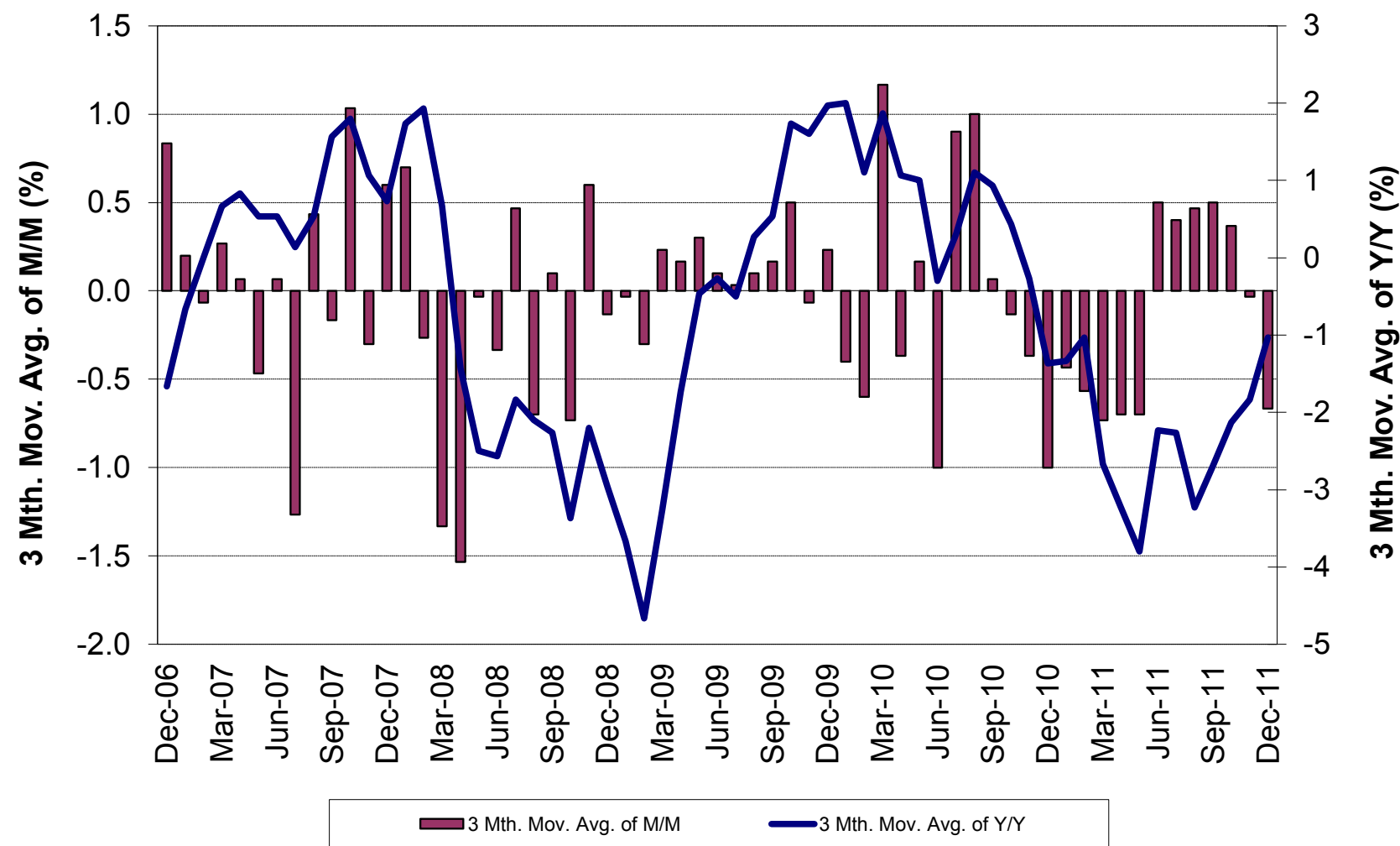
Labor Cash & Overtime Earnings



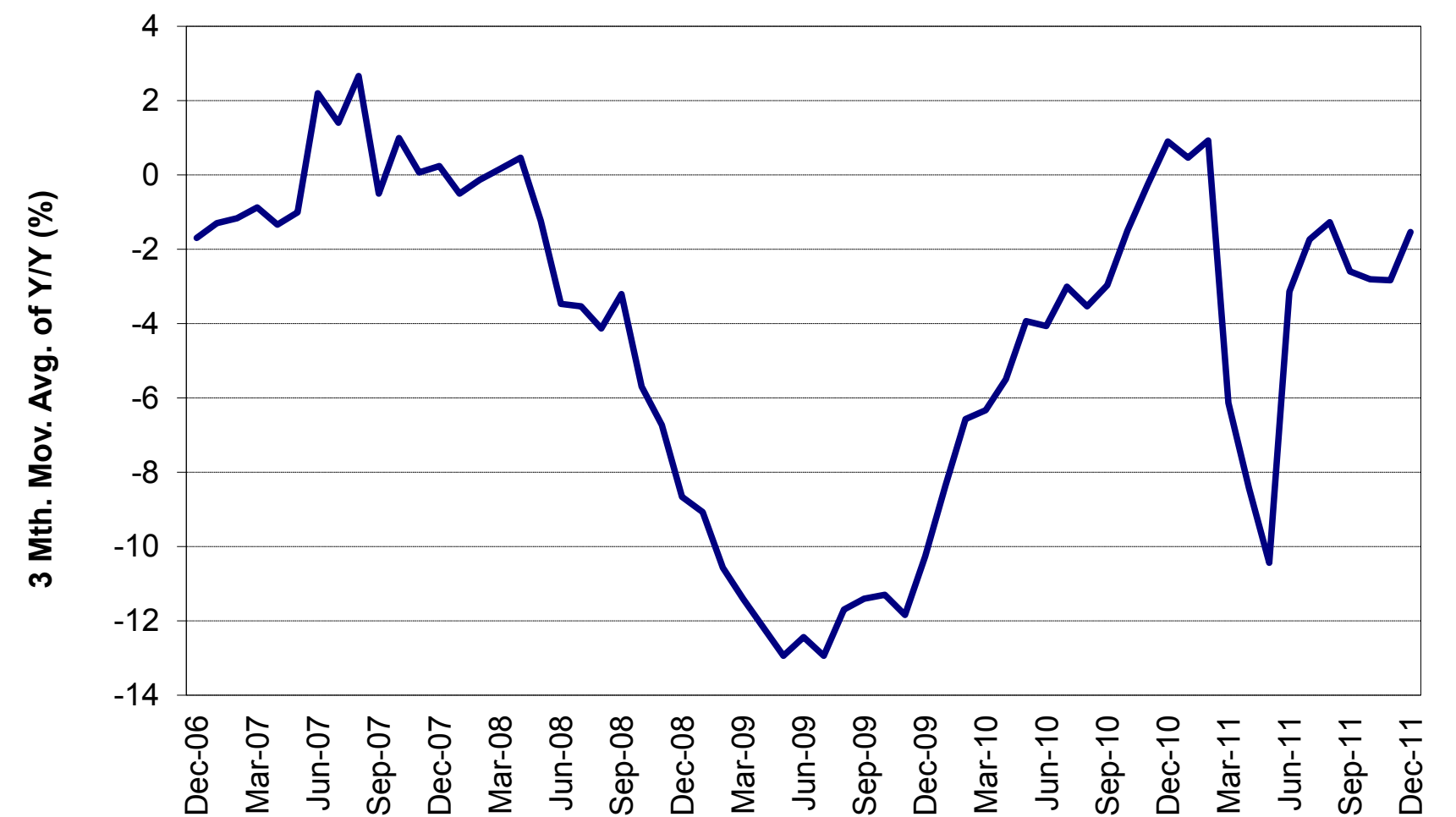
Workers' Household Spending



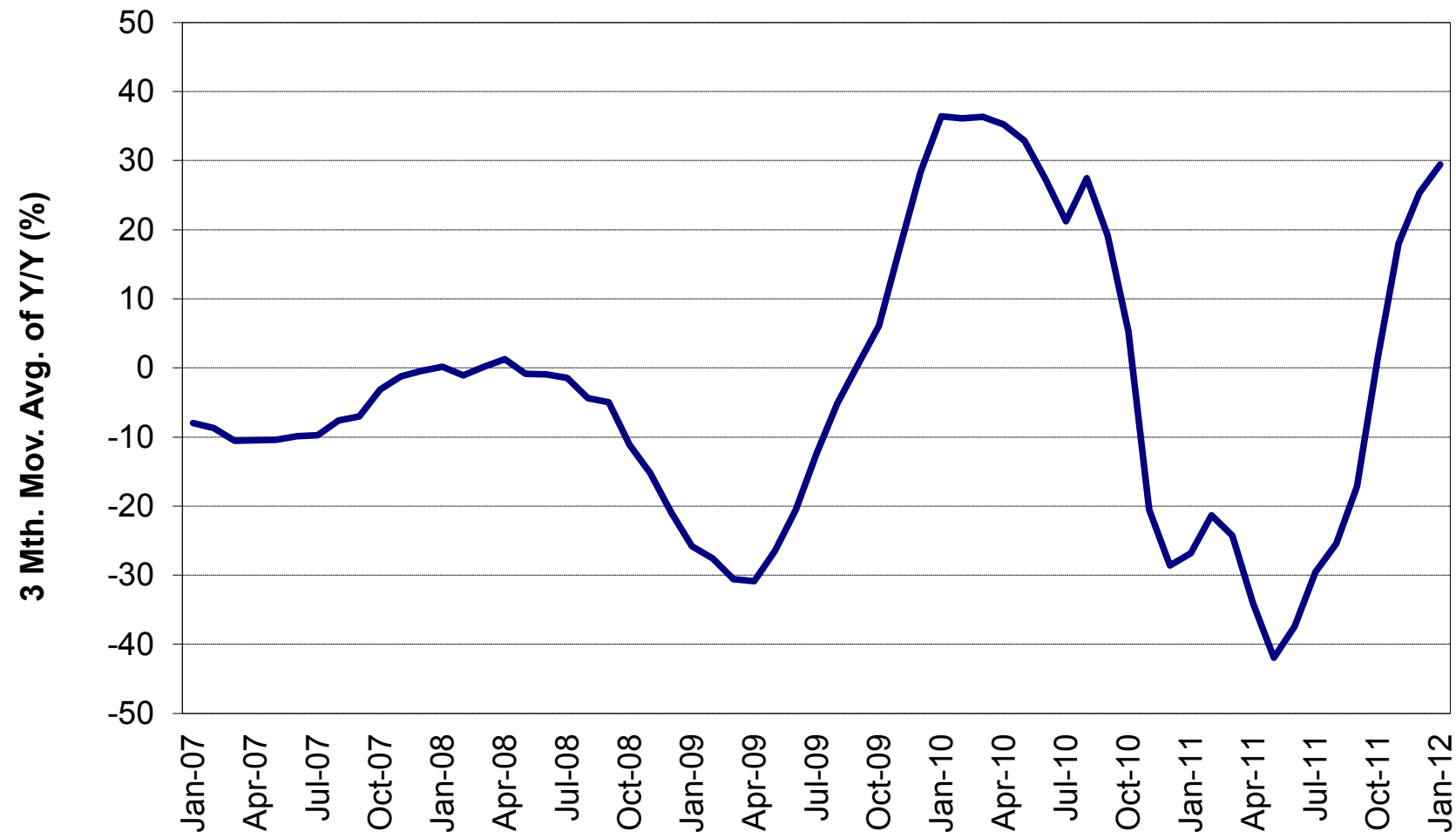
Household Spending



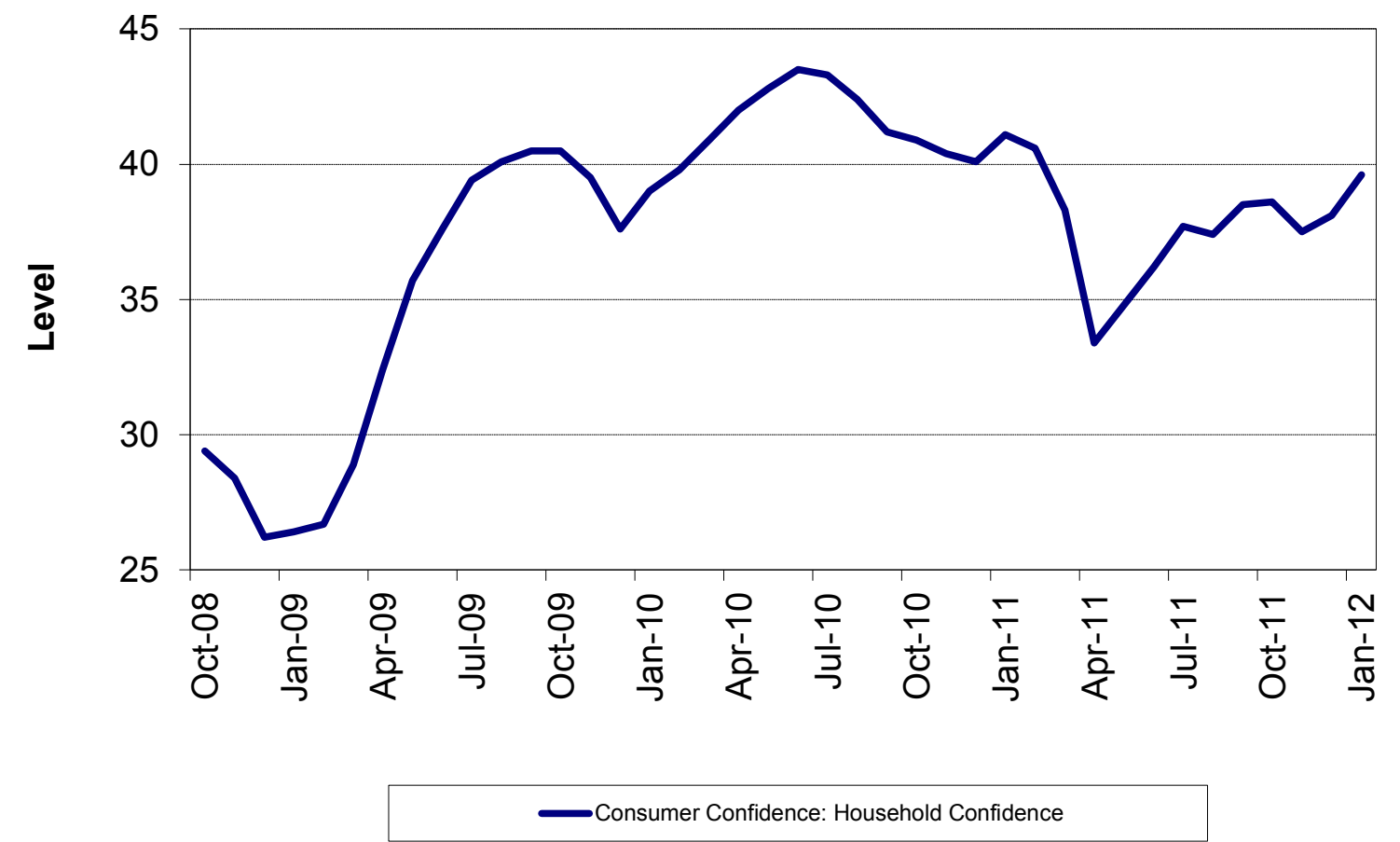
Nationwide Department Store Sales



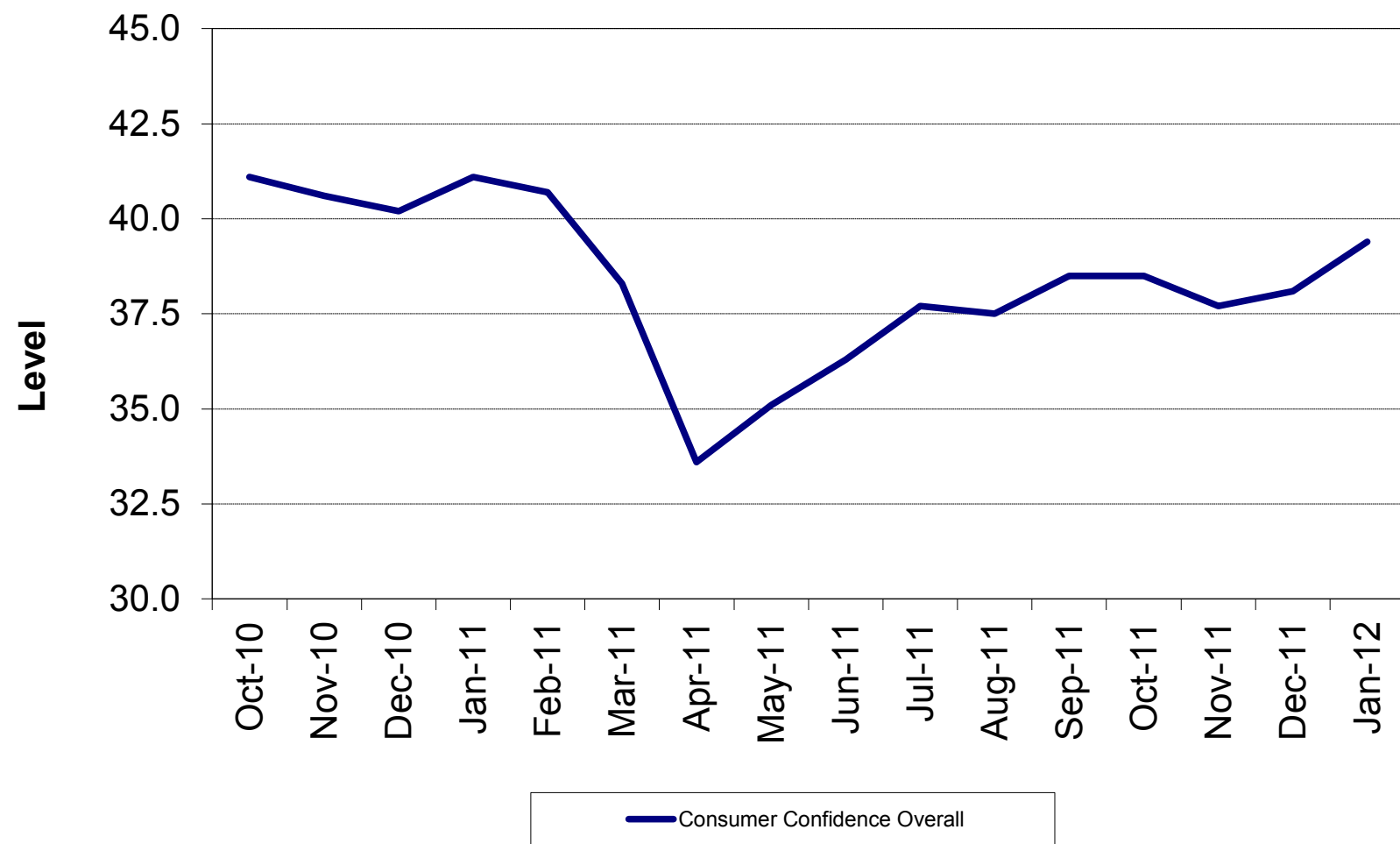
**Vehicle Sales**



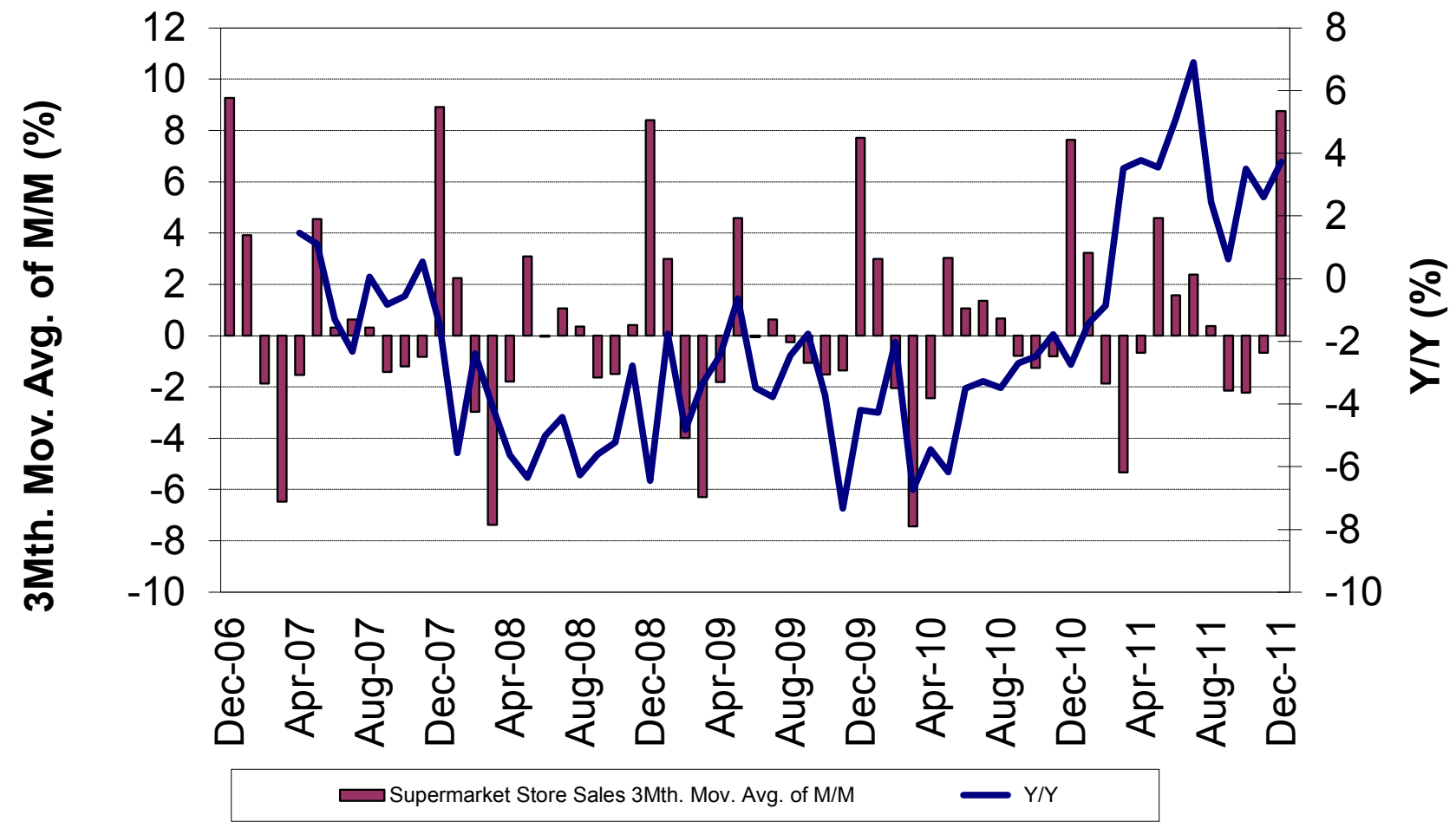
**Consumer Confidence: Household Confidence**



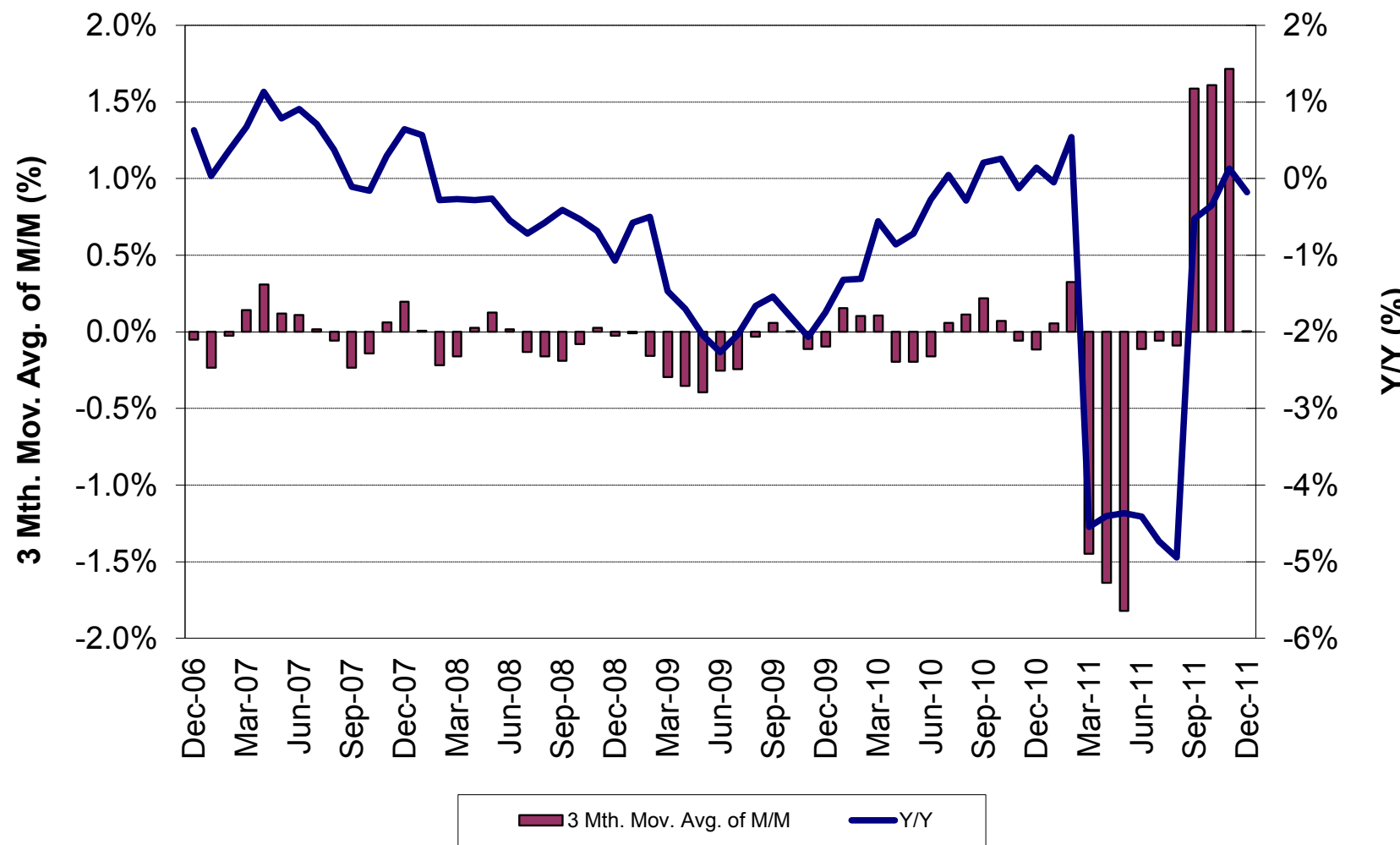
**Consumer Confidence**



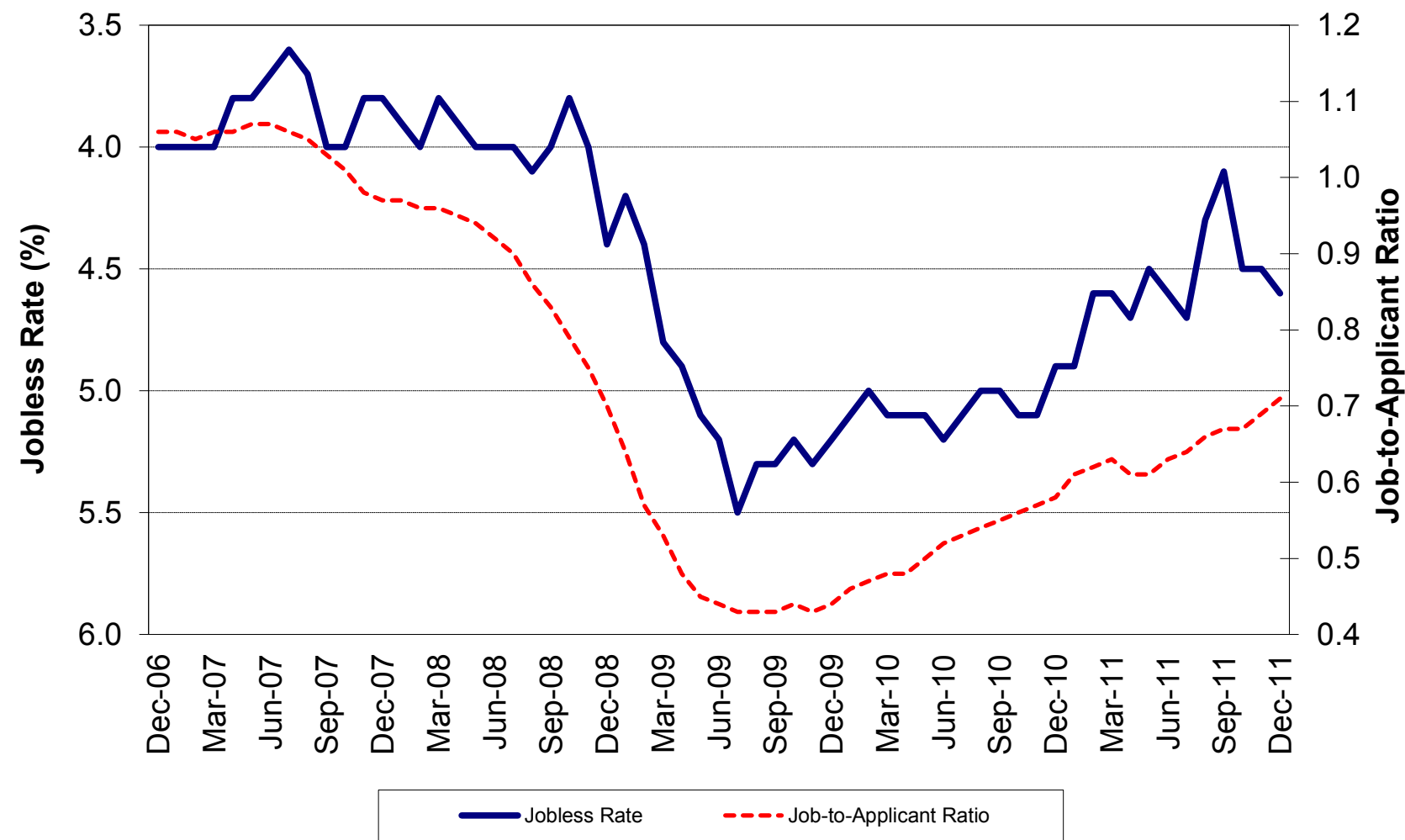
Supermarket Sales



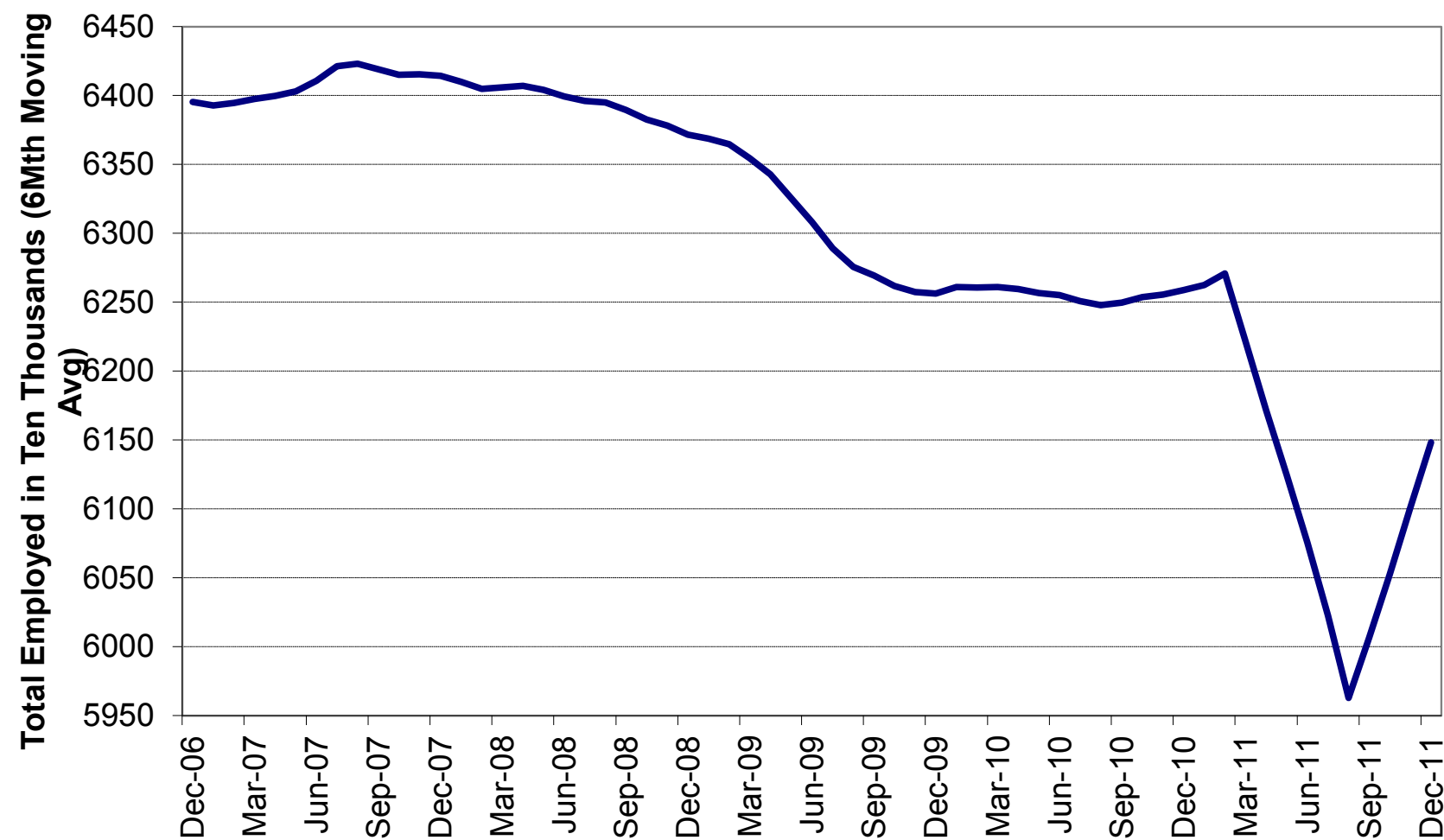
### Employment Growth



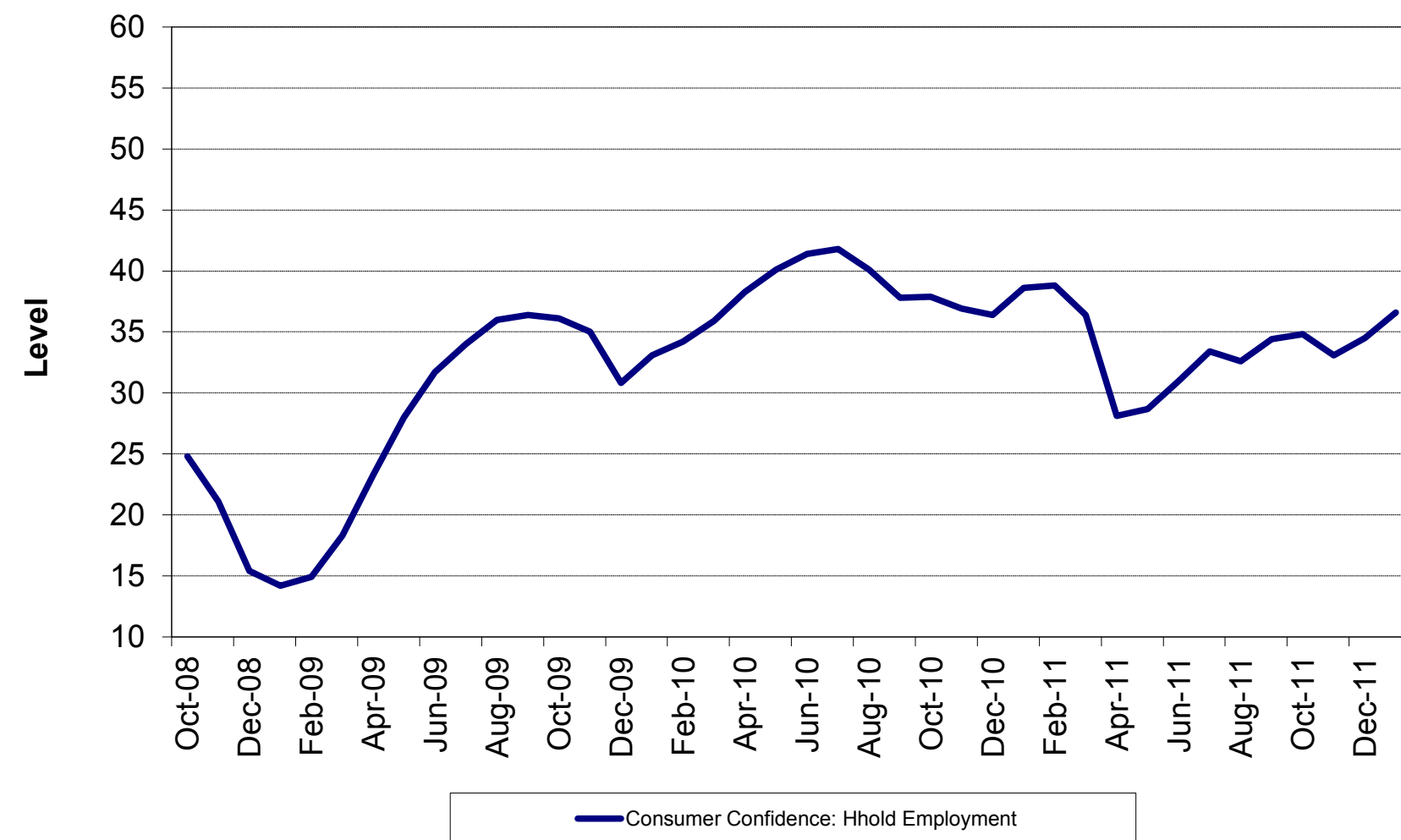
### Jobless Rate vs Job-to-Applicant Ratio



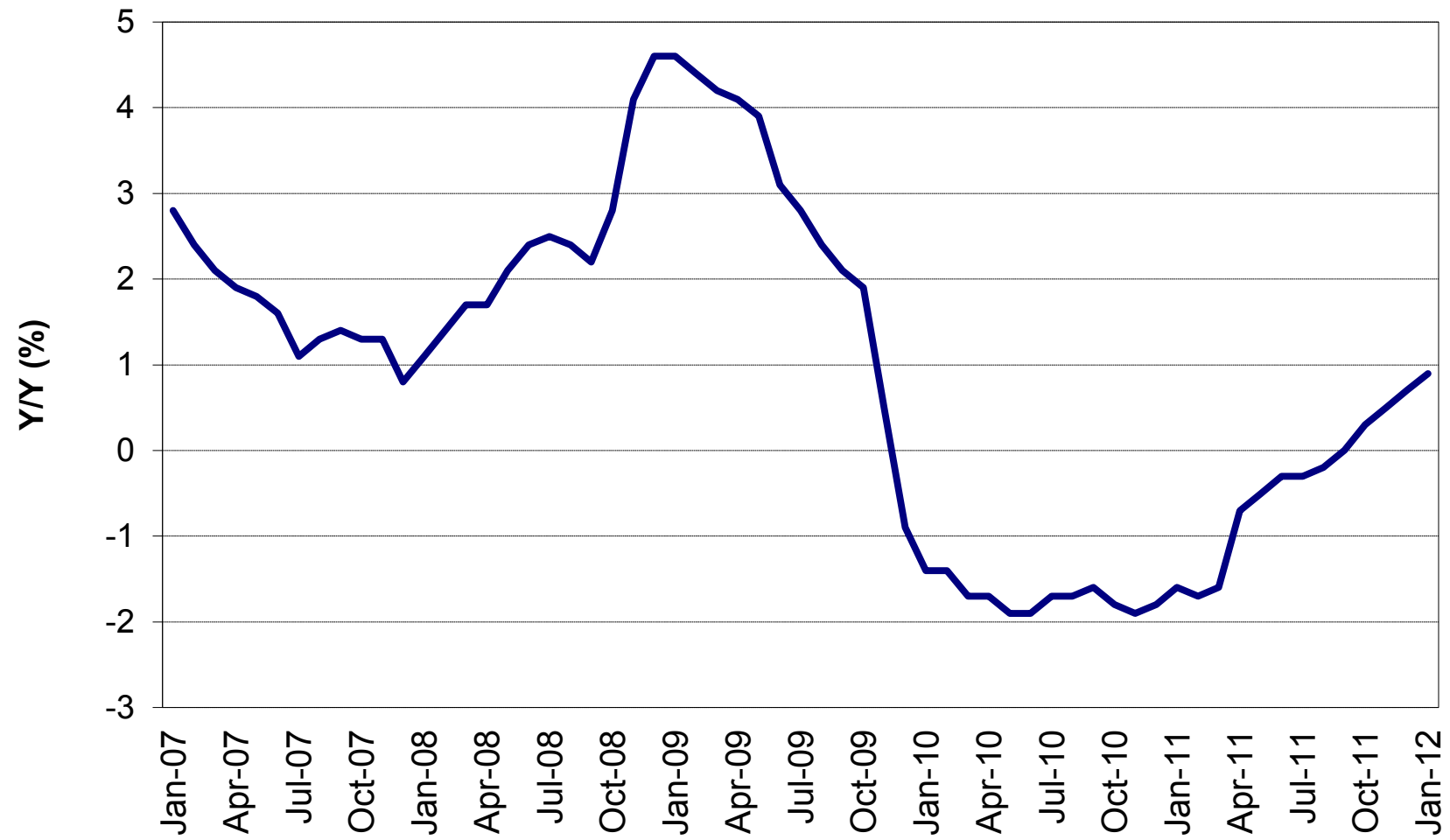
### Total Employment



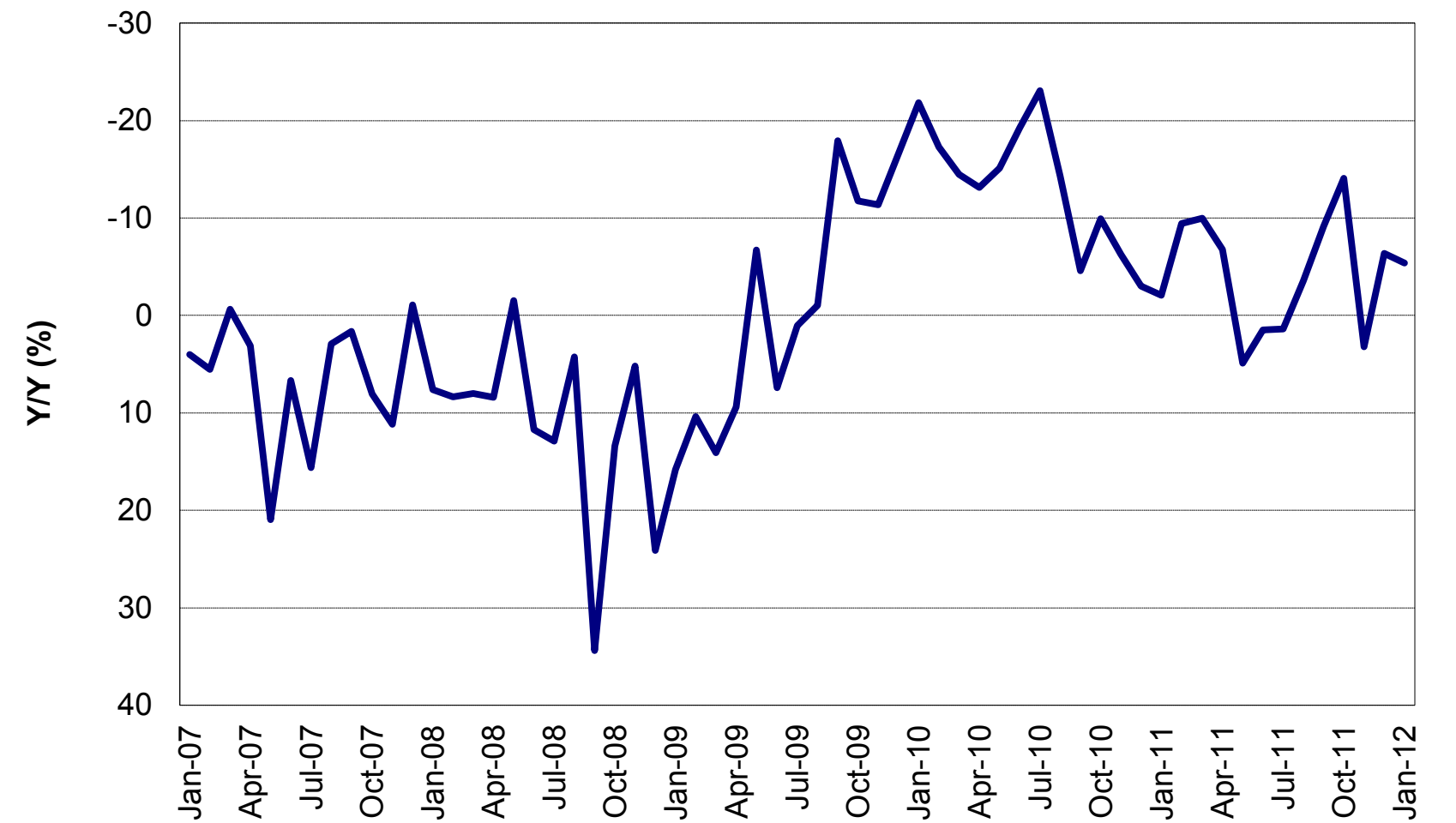
### Employment Household Survey



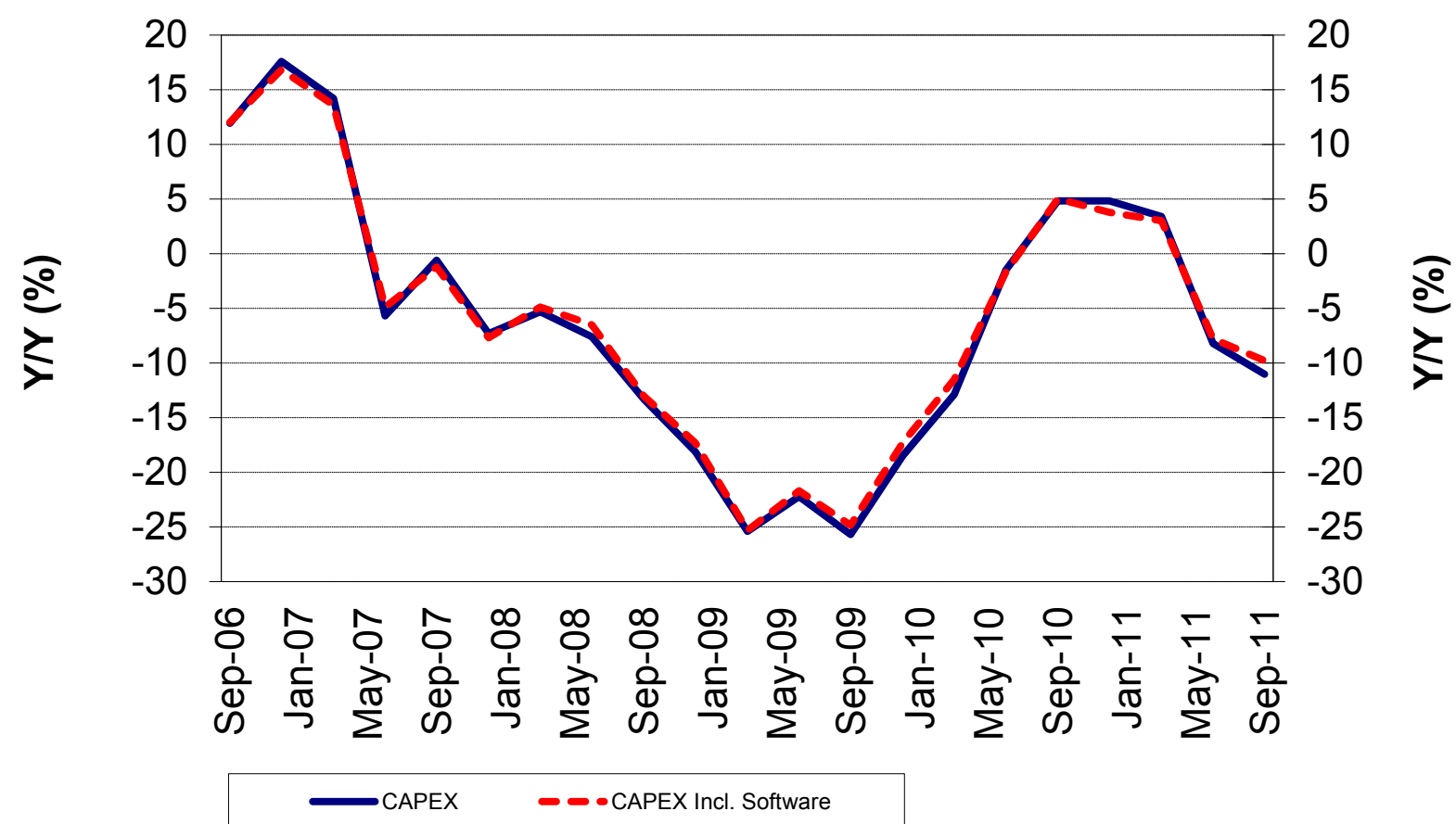
**Adjusted Bank Lending**



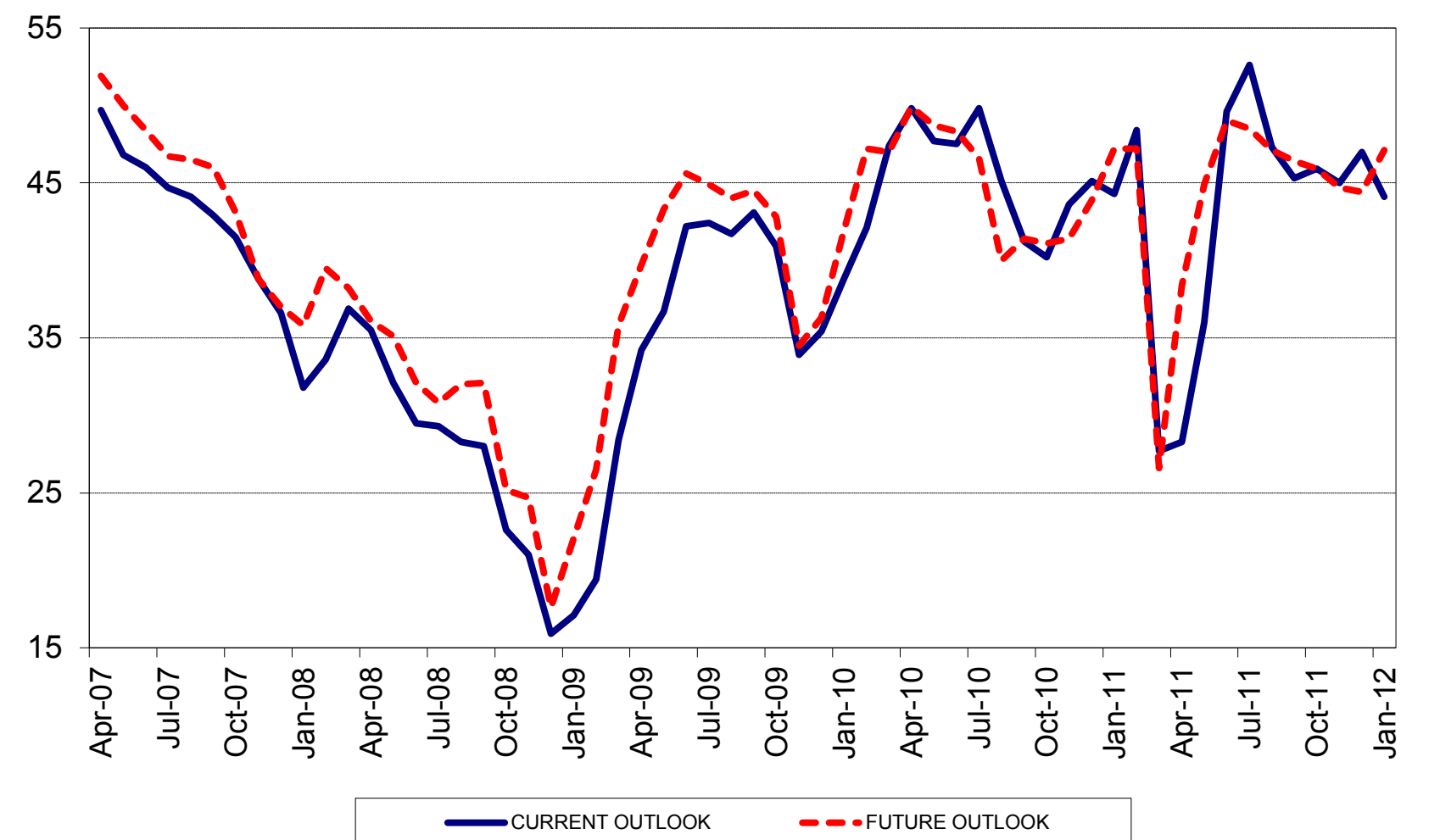
**Bankruptcies**



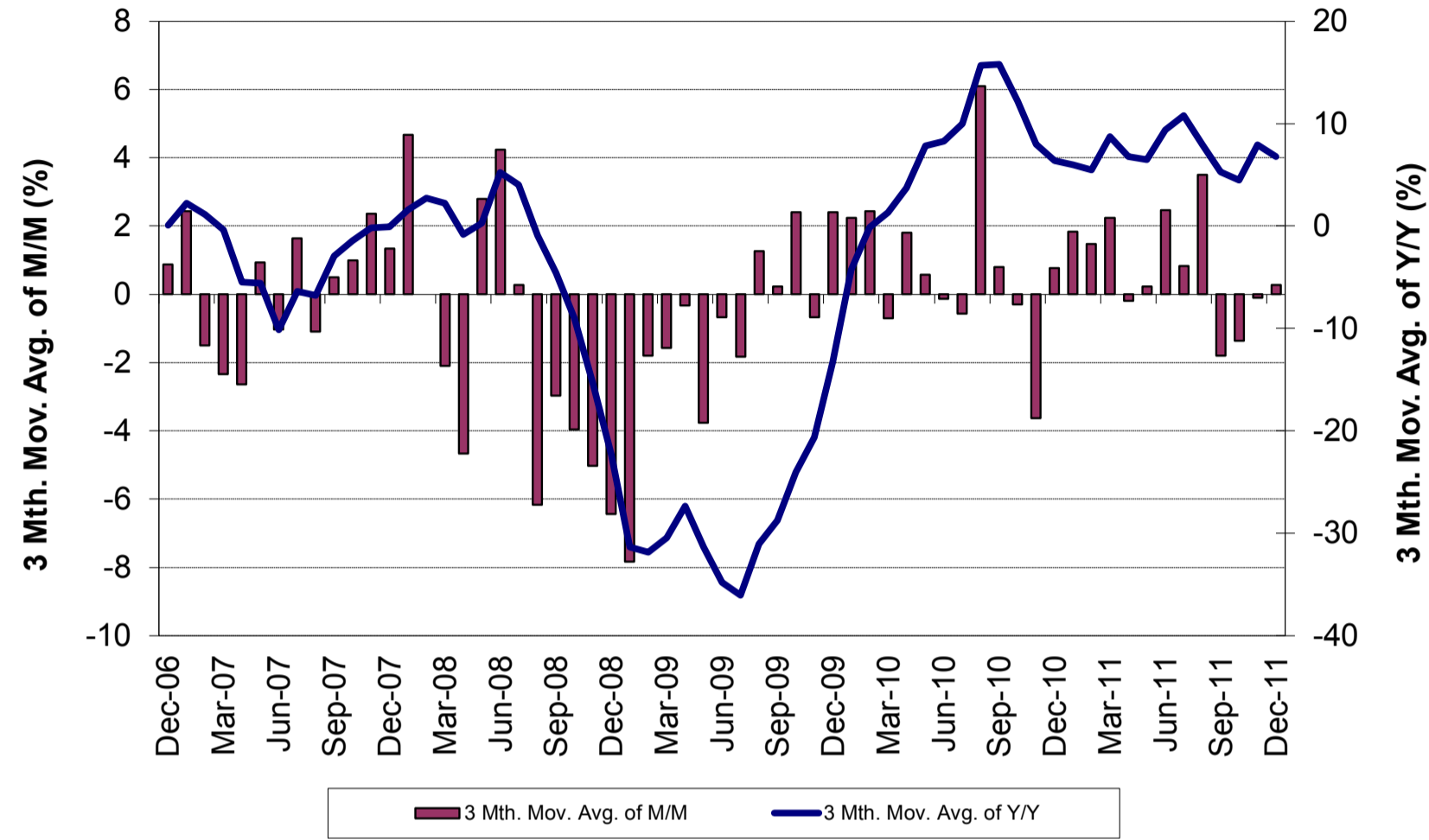
**Capital Spending**



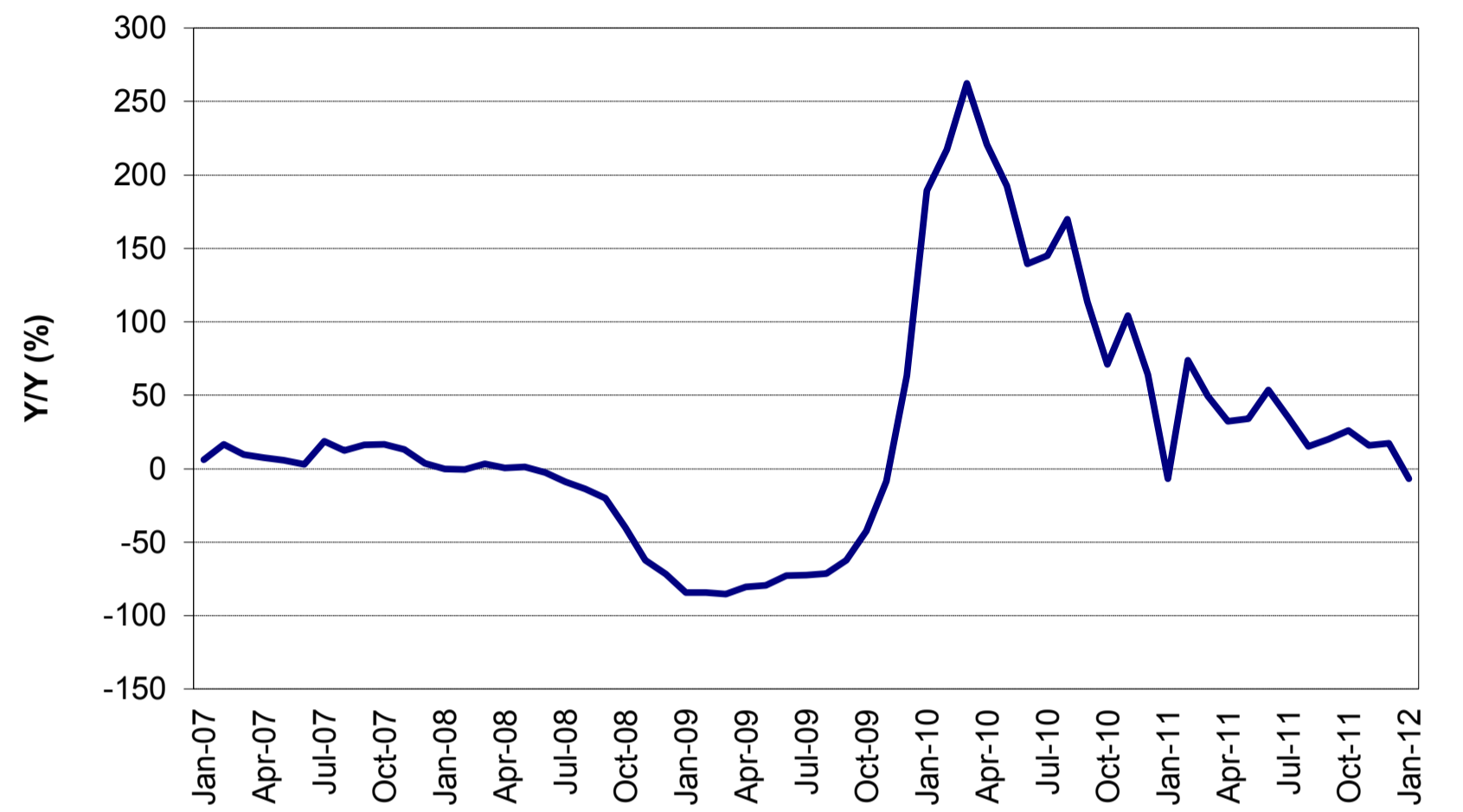
**Eco Watchers Survey**



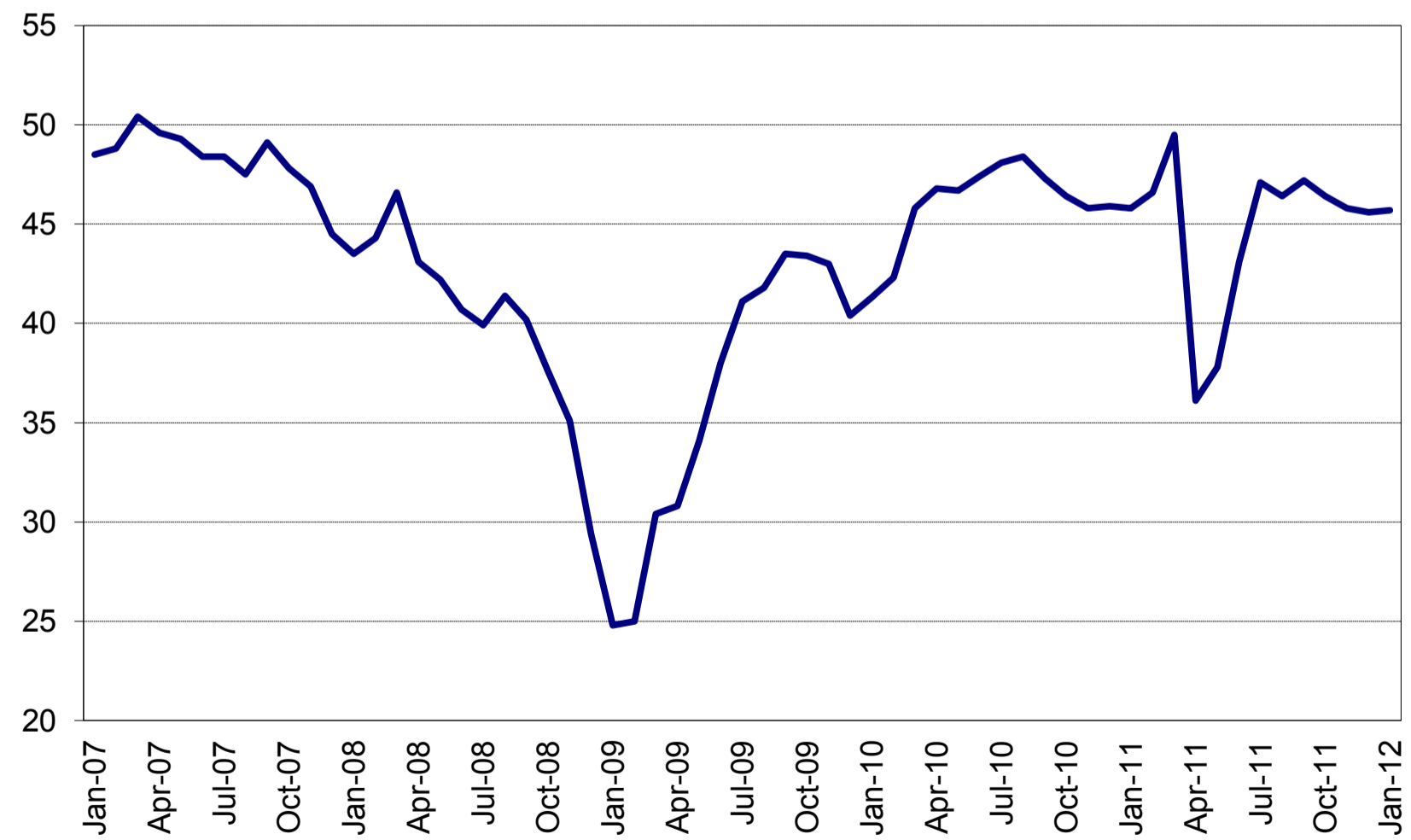
Machine Orders



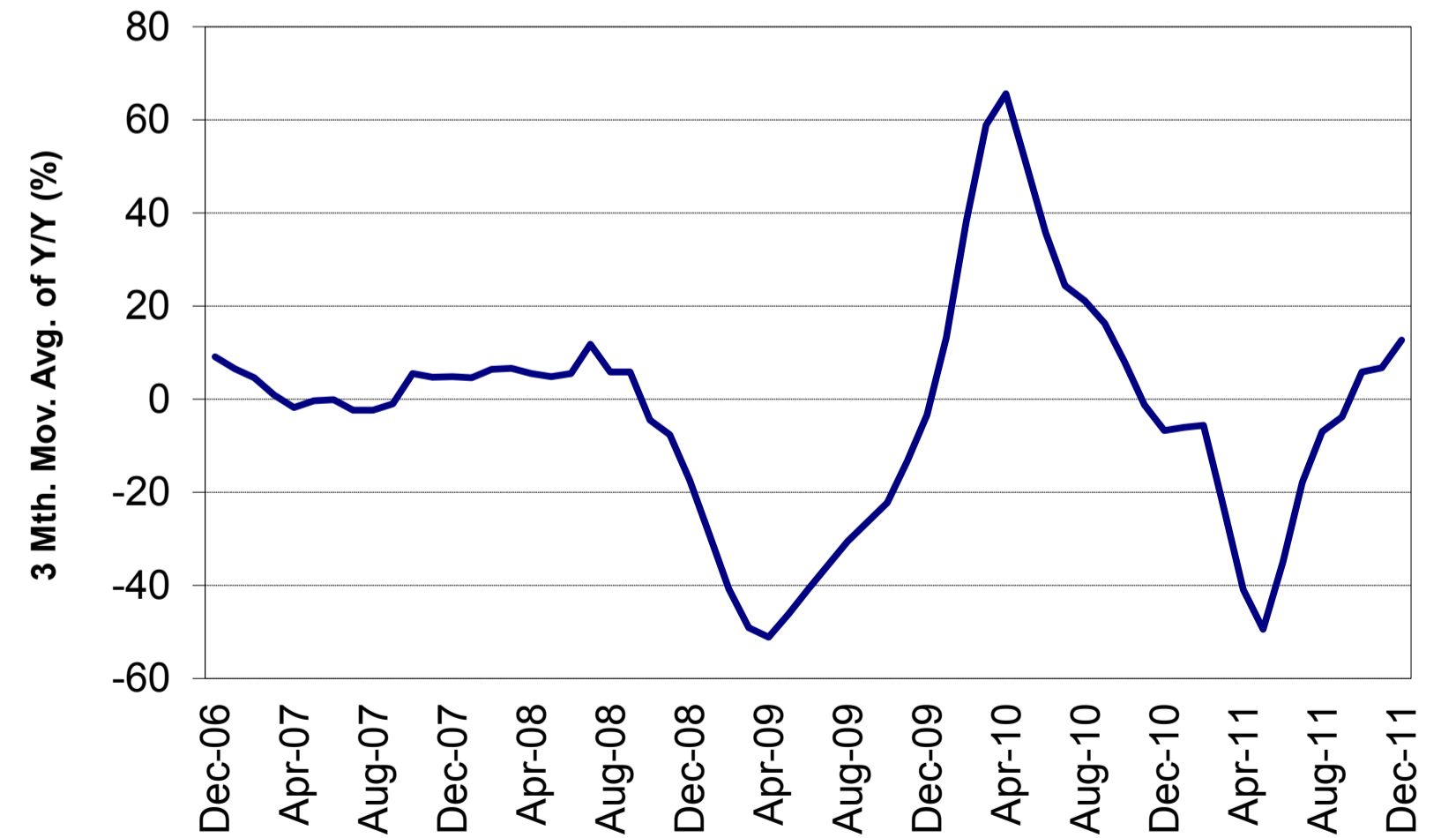
Machine Tool Orders



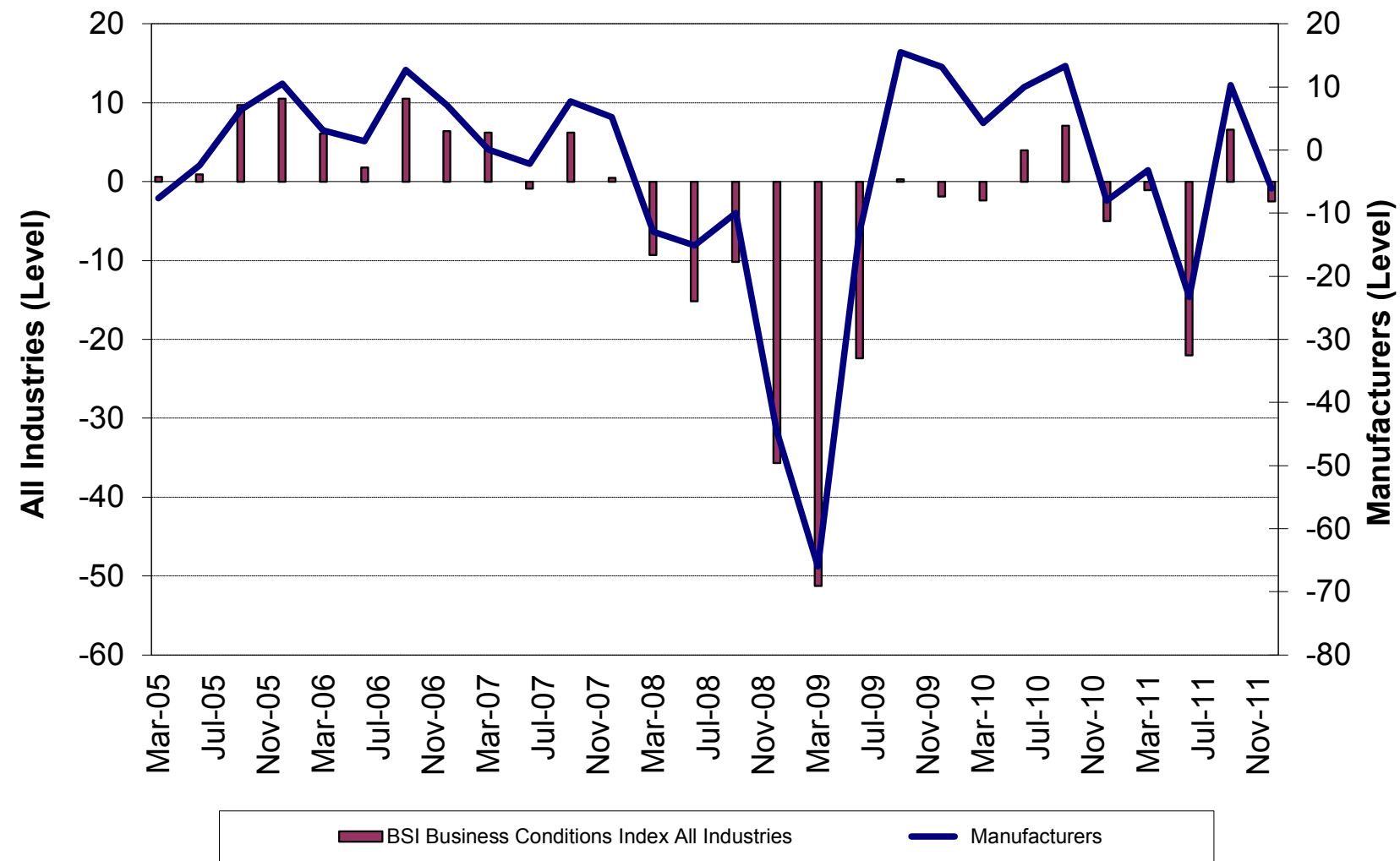
Small Business Confidence



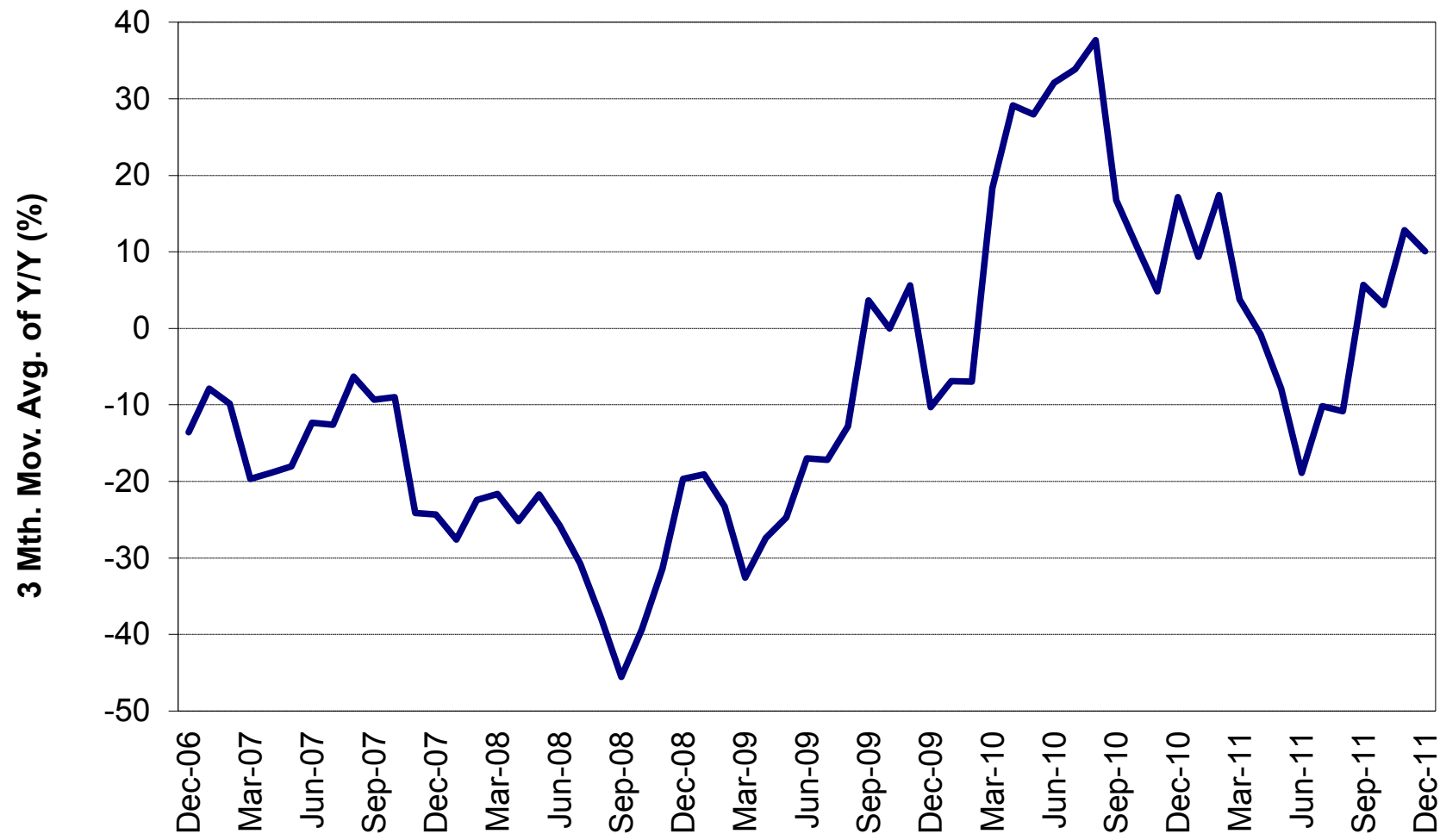
Vehicle Production



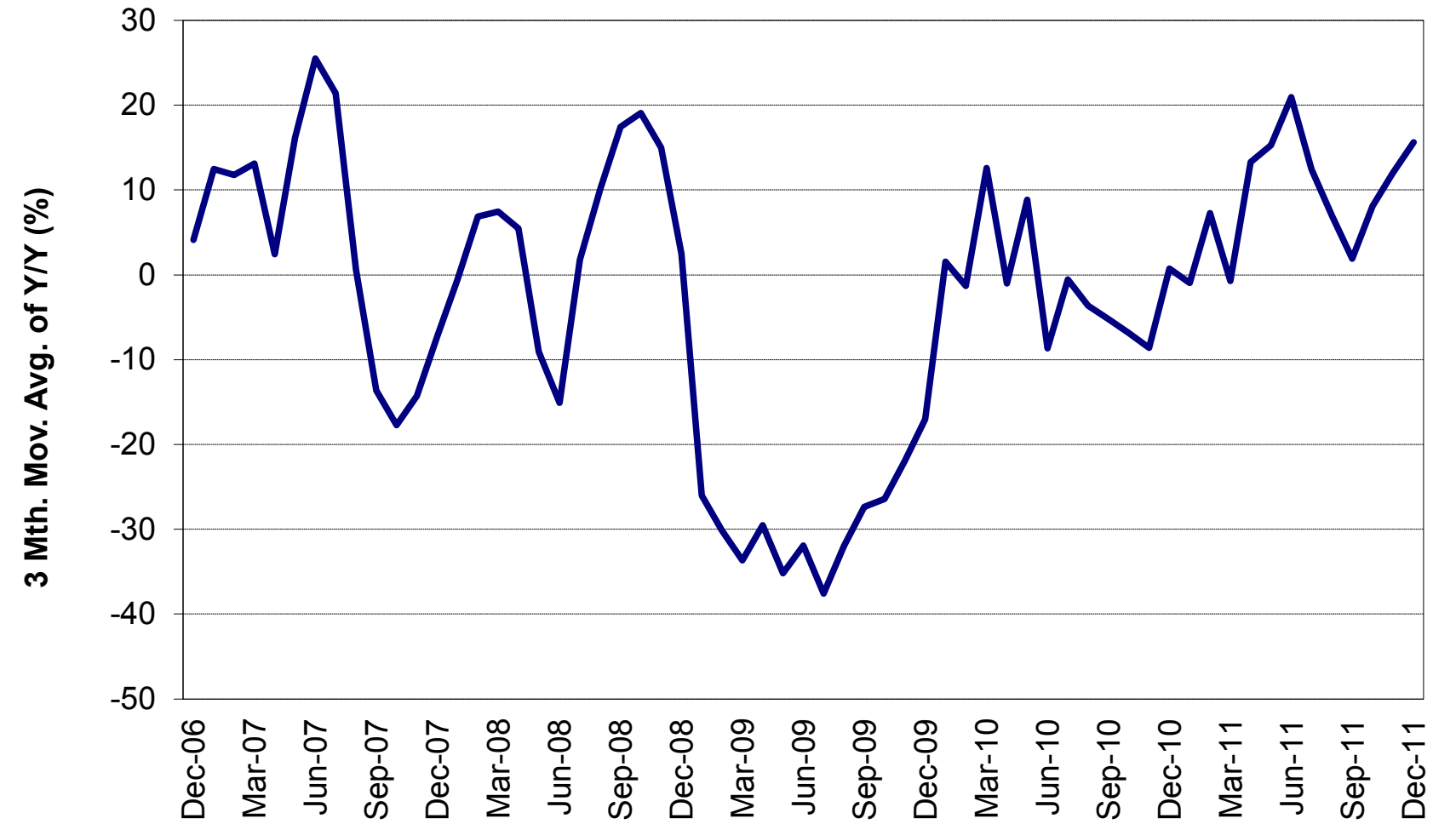
BSI Business Conditions Index



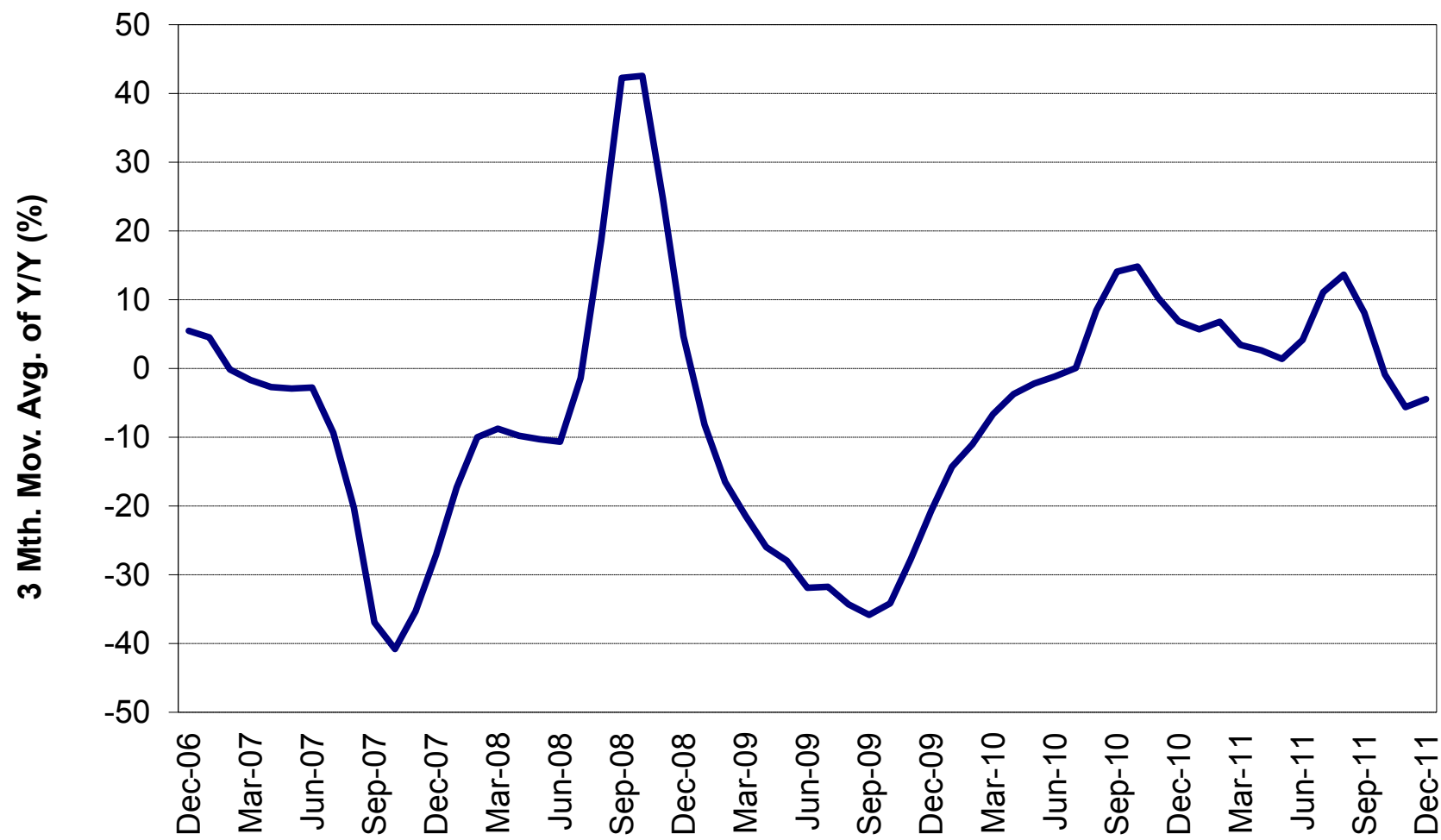
**Tokyo Condominium Sales**



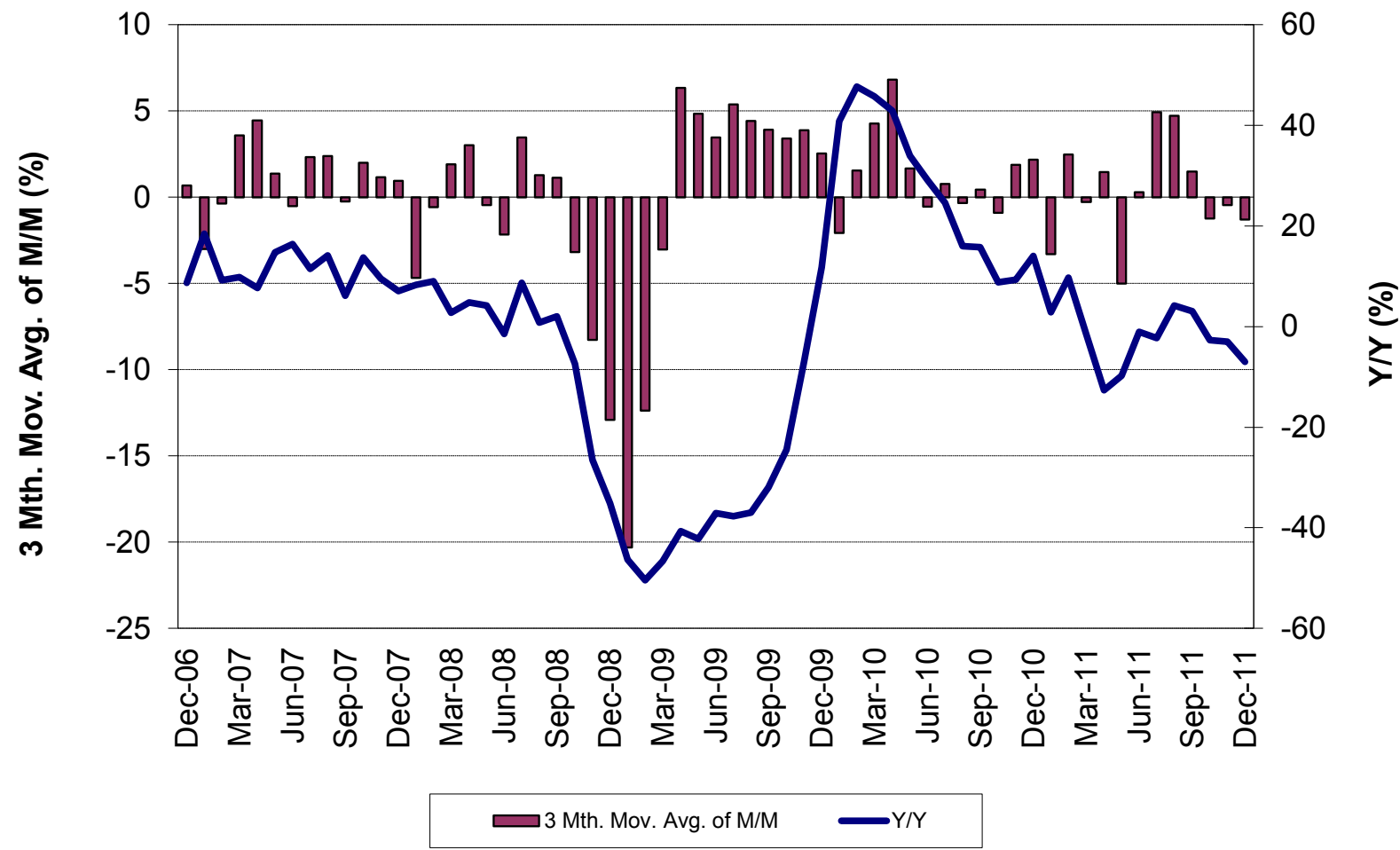
**Construction Orders**



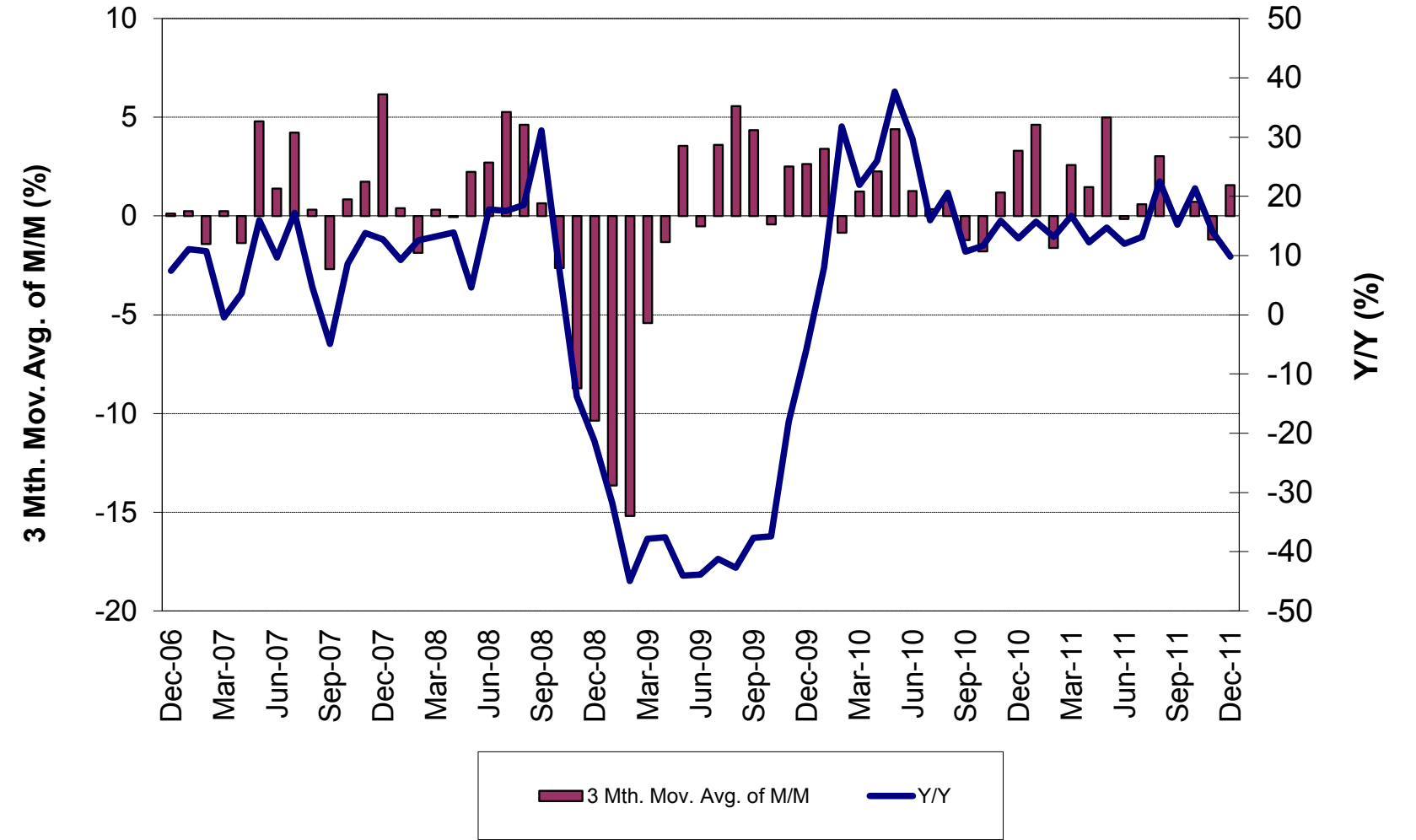
**Housing Starts**



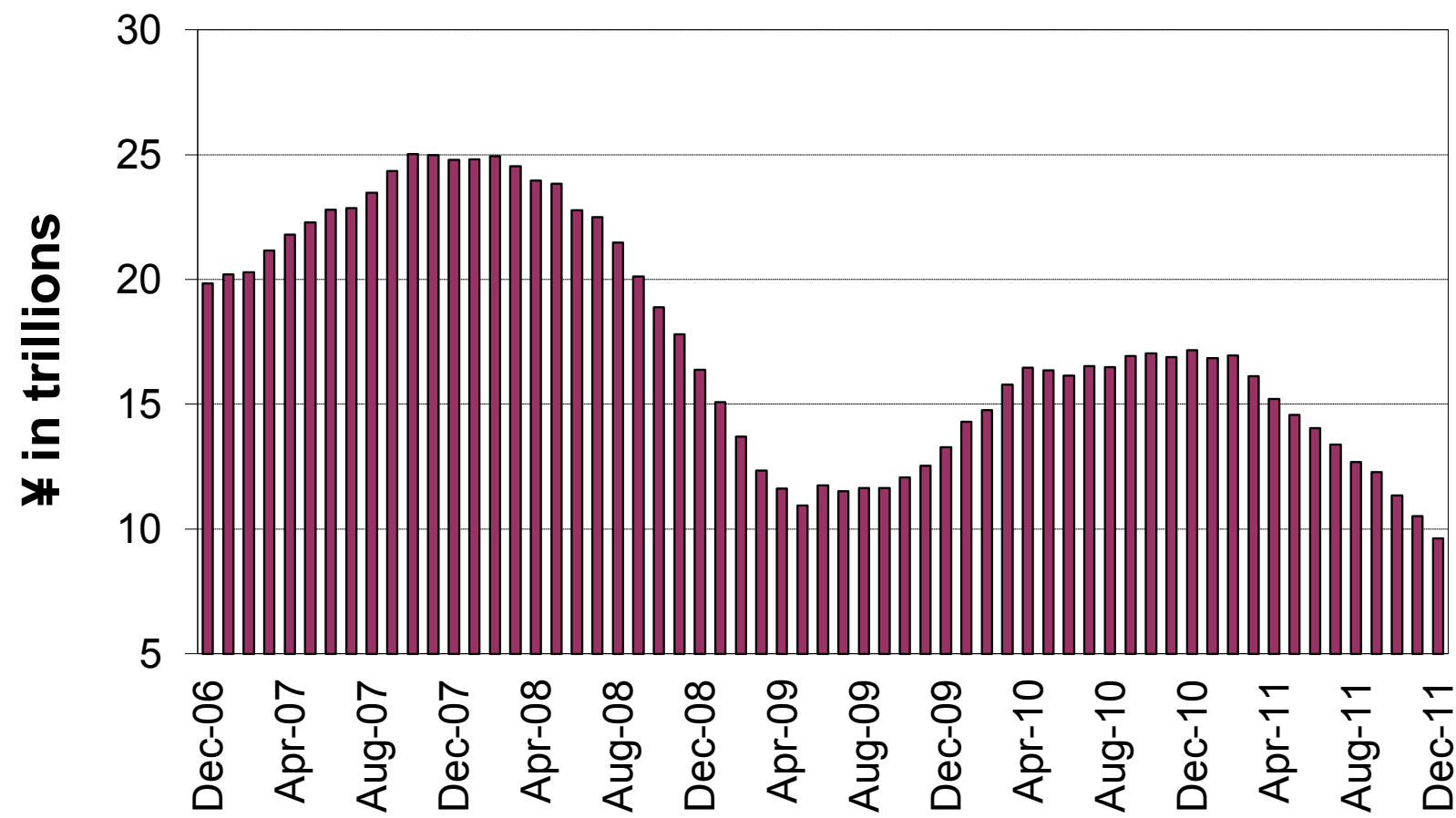
**Exports**



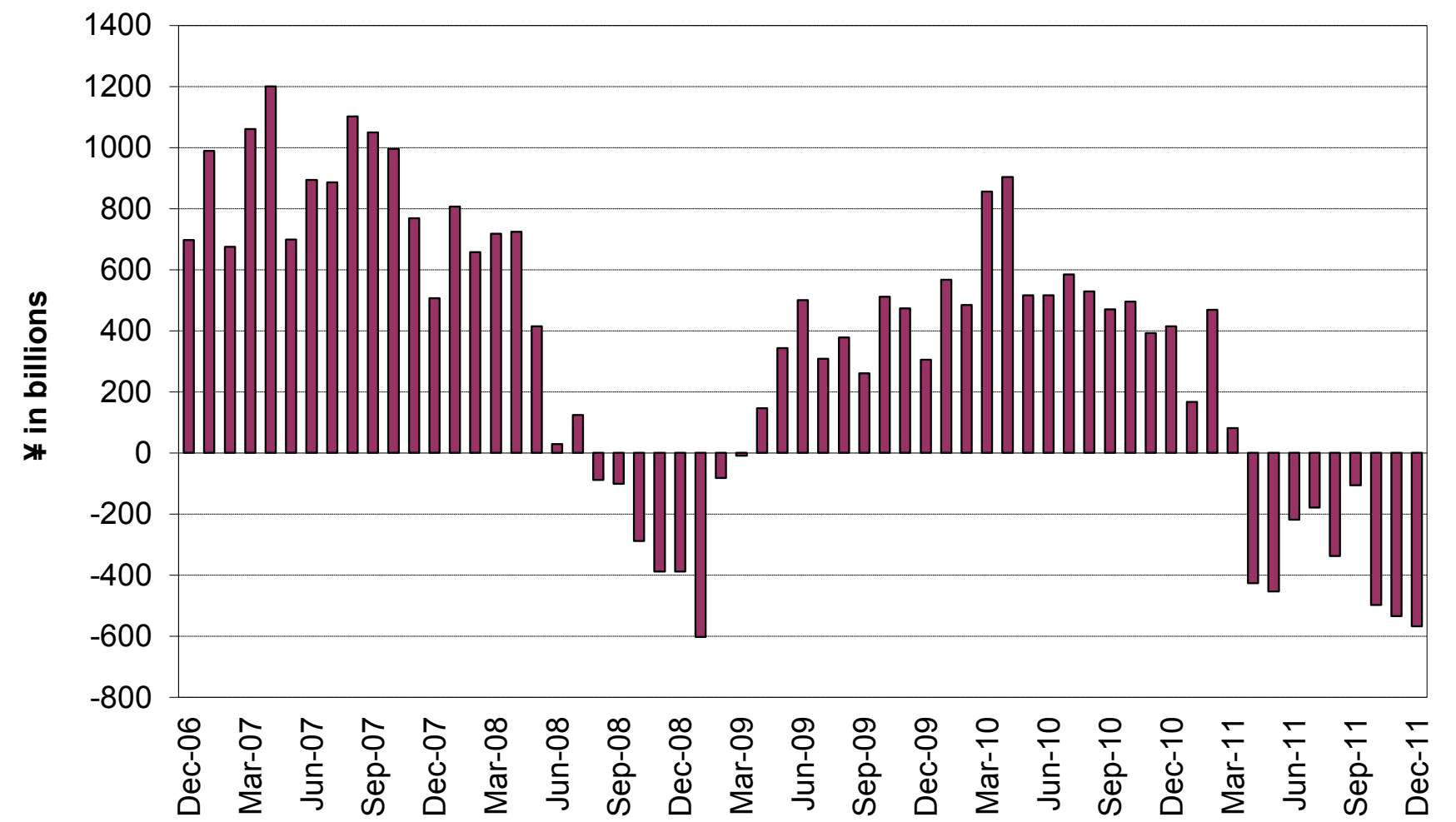
**Imports**



**Current Account Balance  
12 Month Rolling Total**

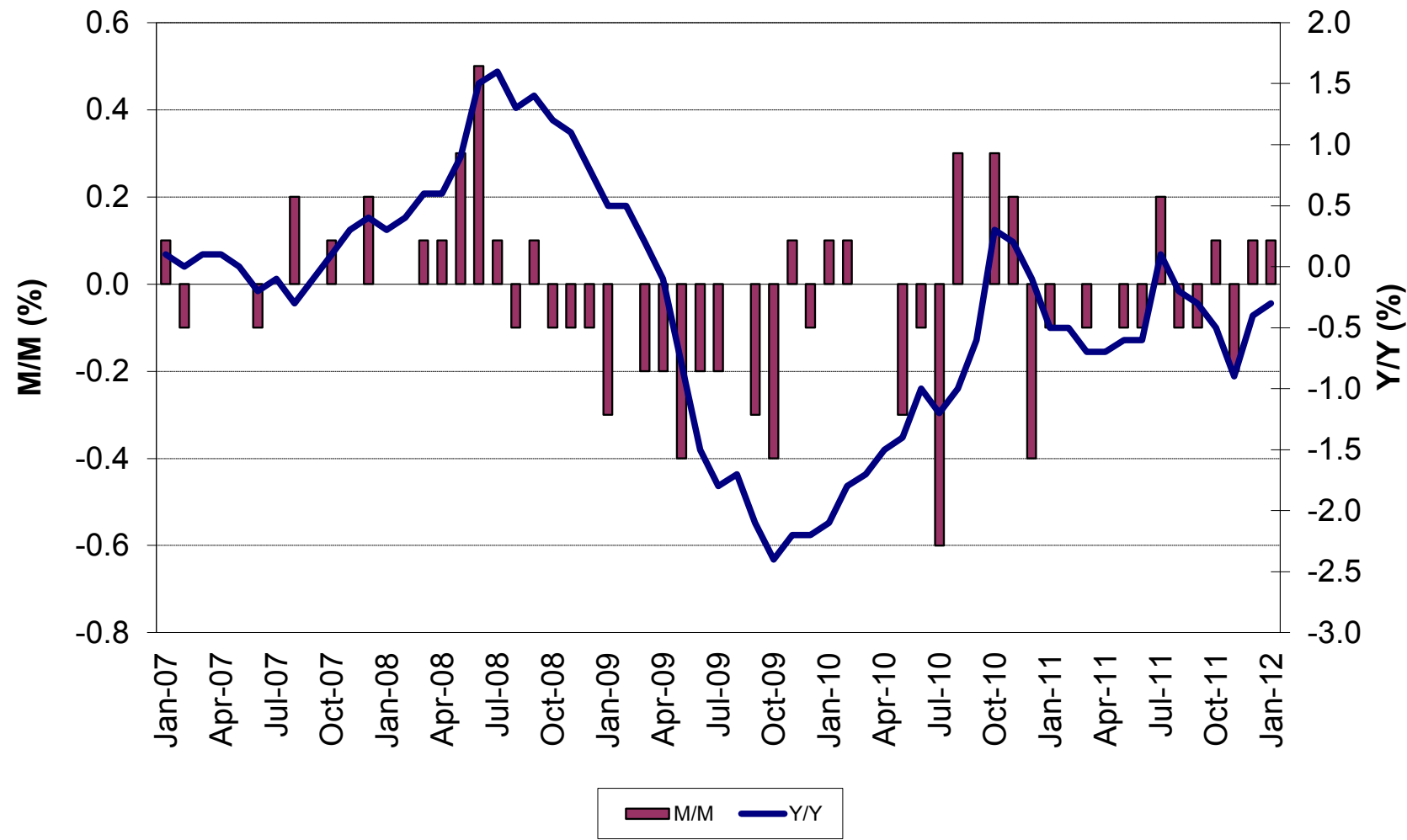


**Adjusted Merchandise Trade Balance**

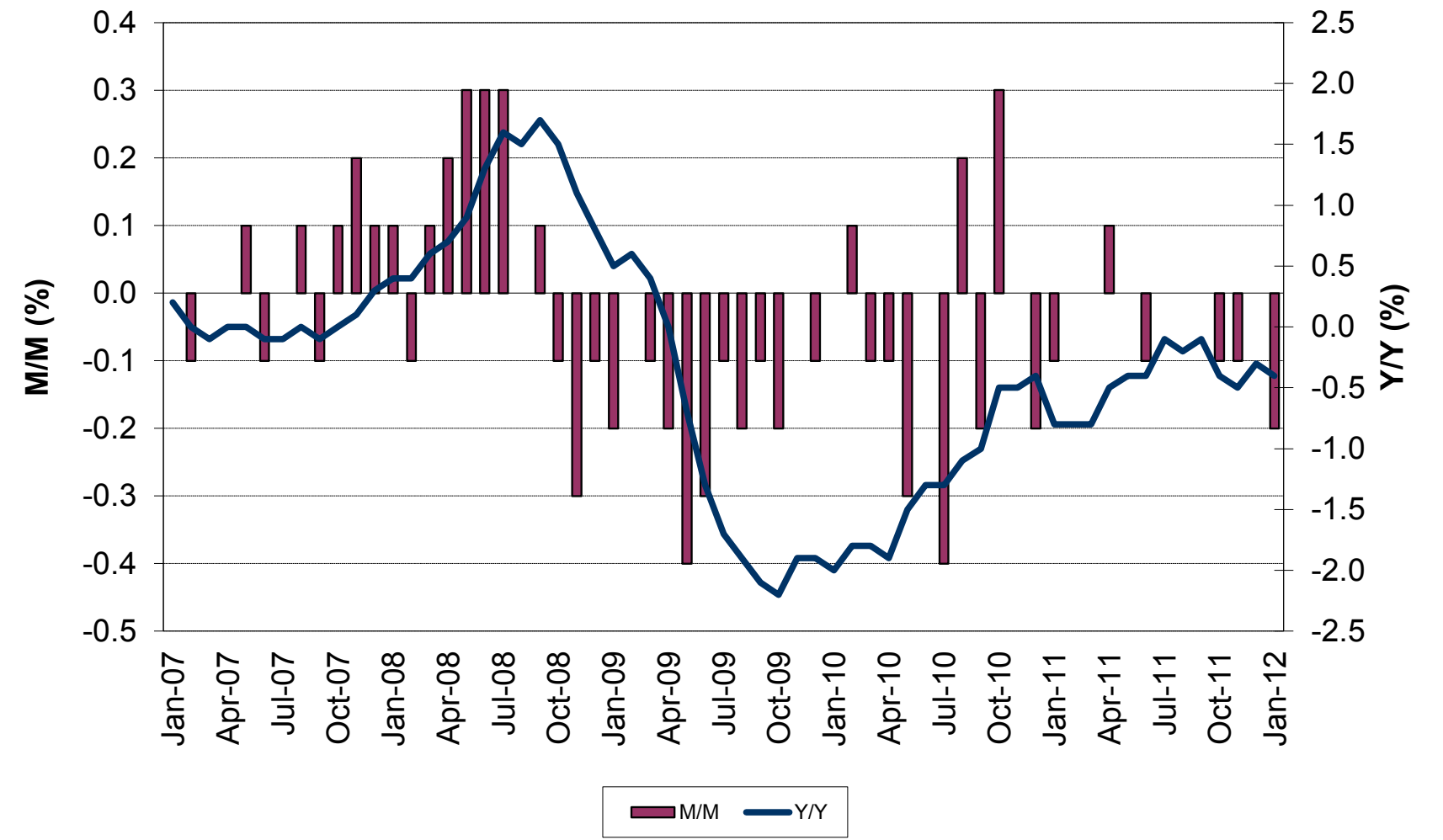


Price

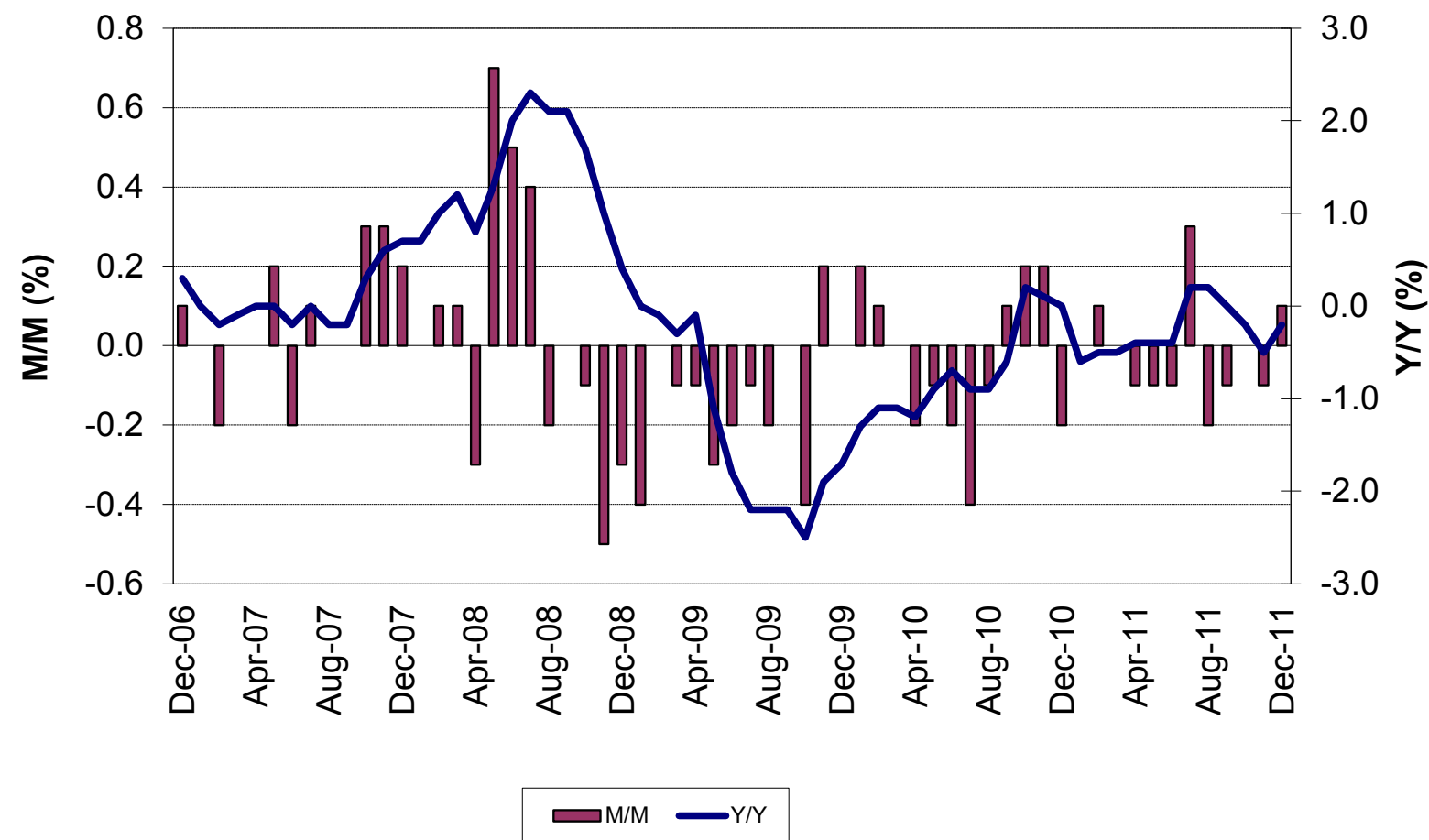
Tokyo CPI



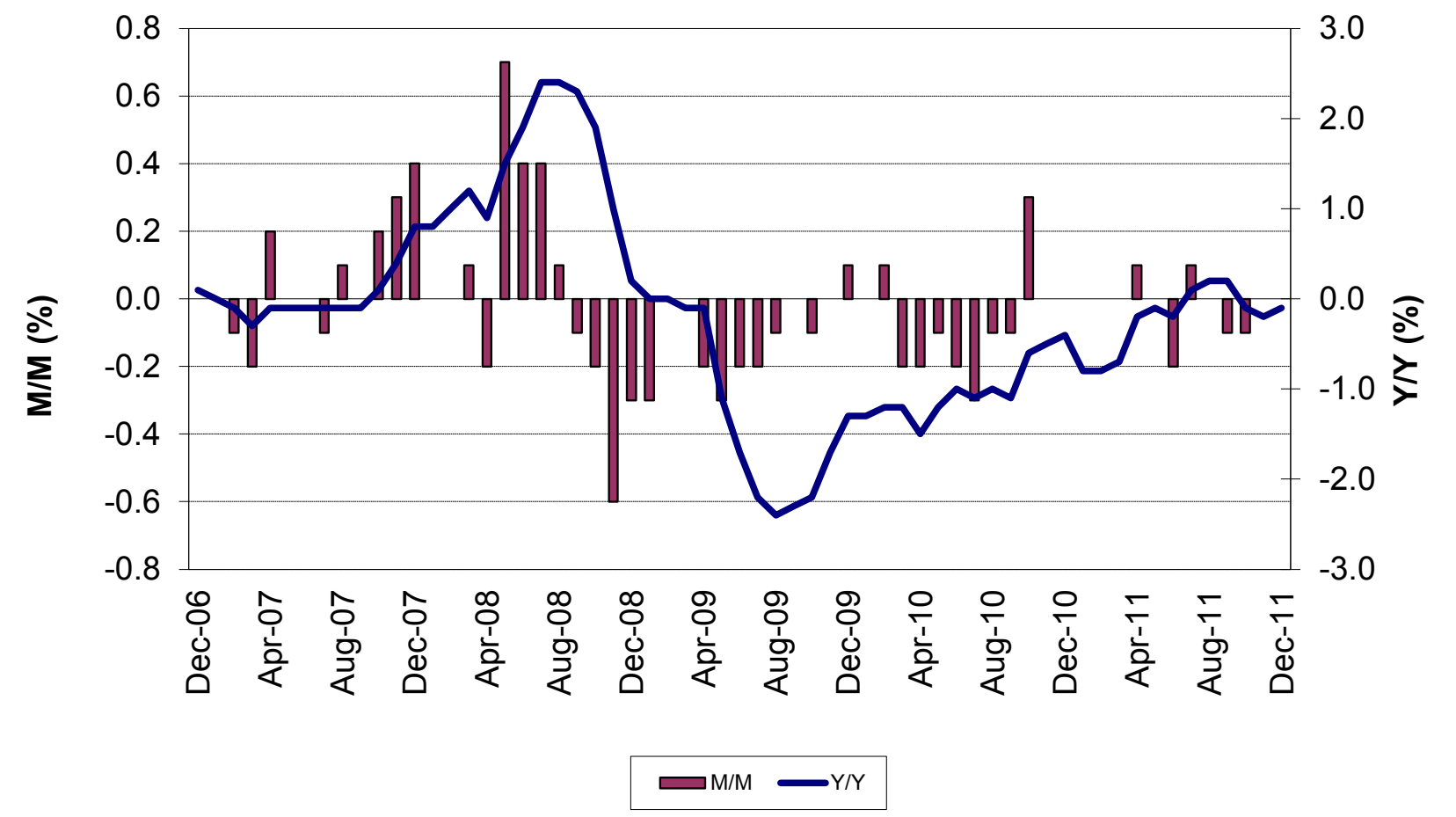
Tokyo Core CPI



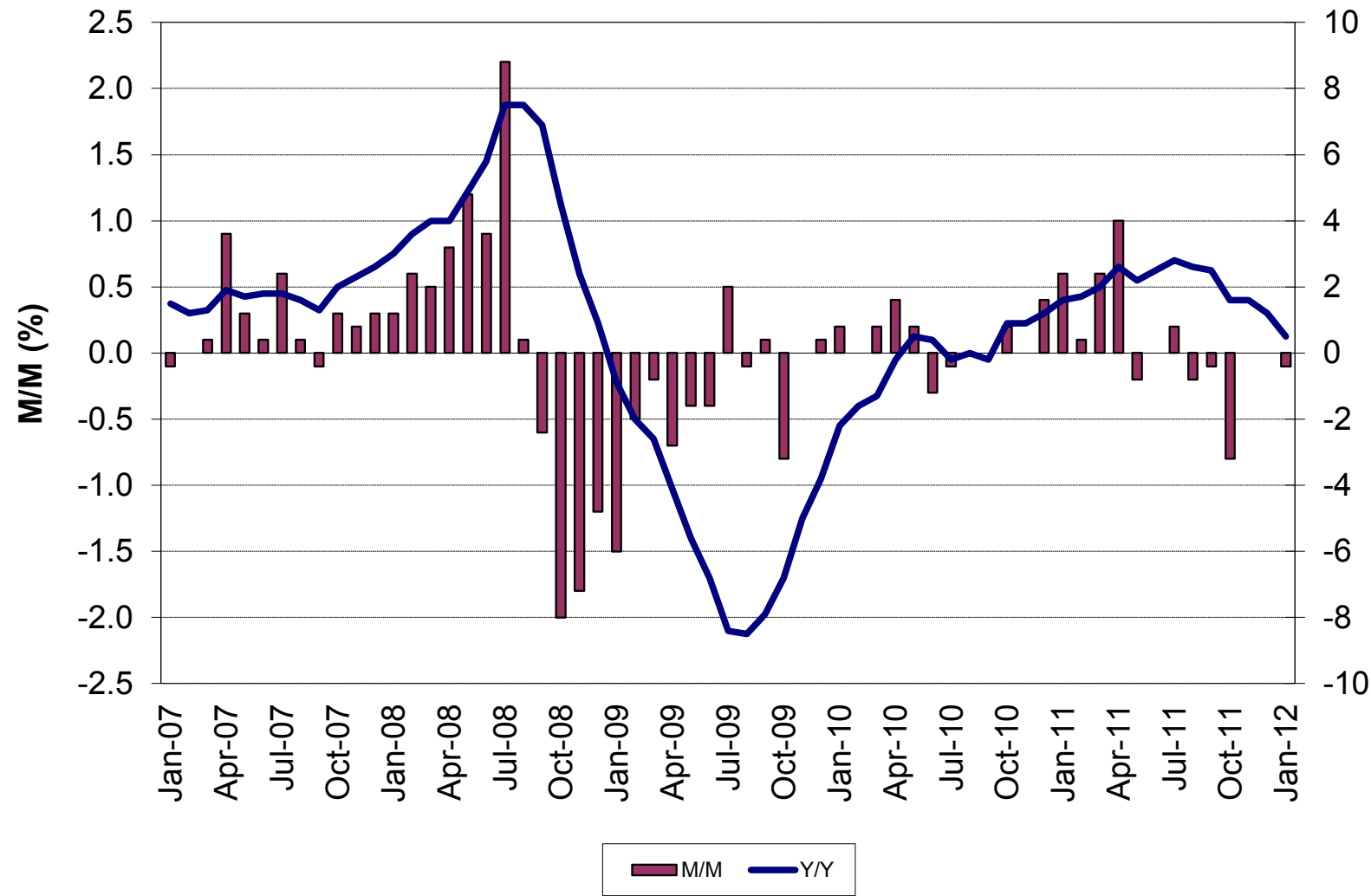
National CPI



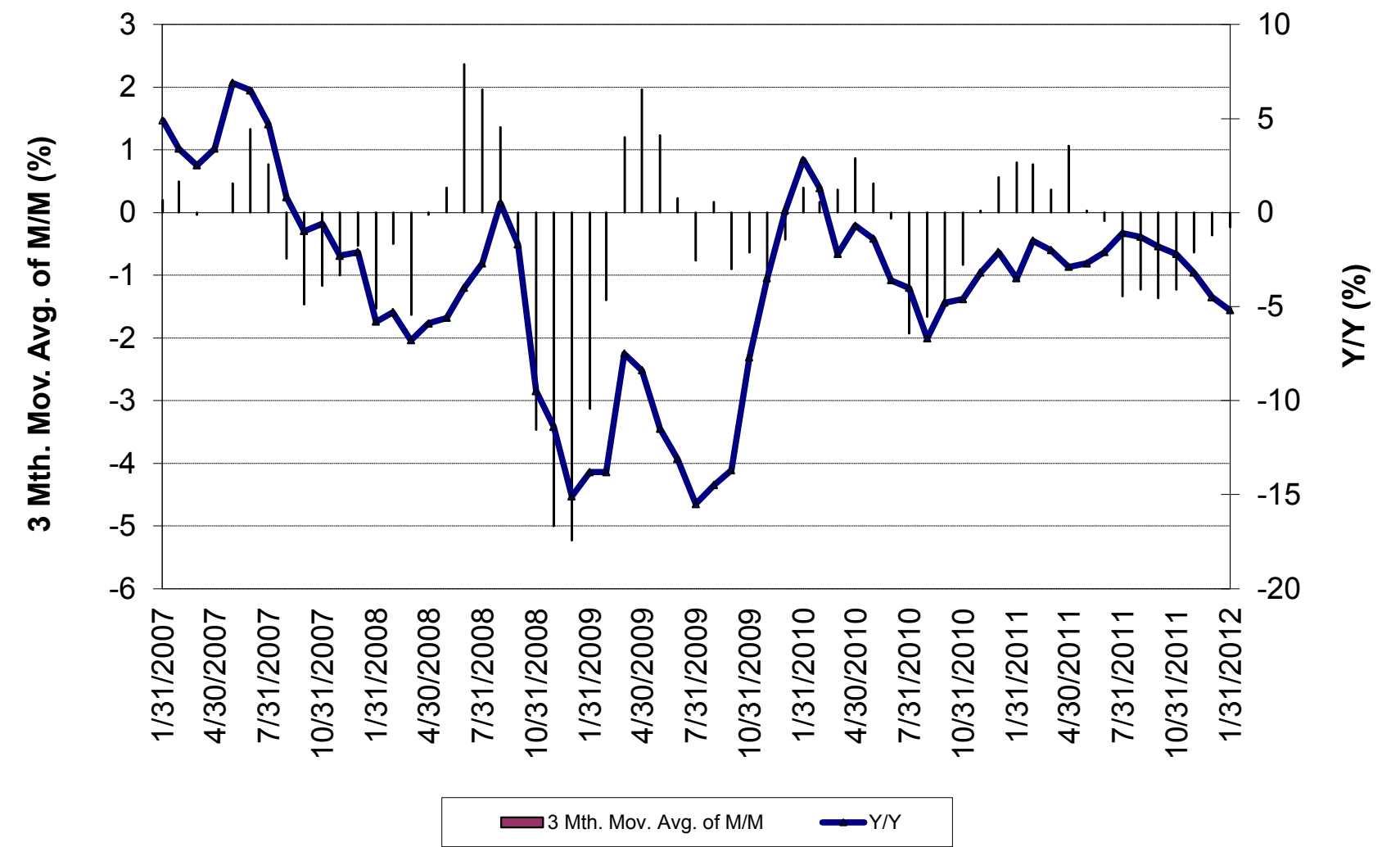
National Core CPI



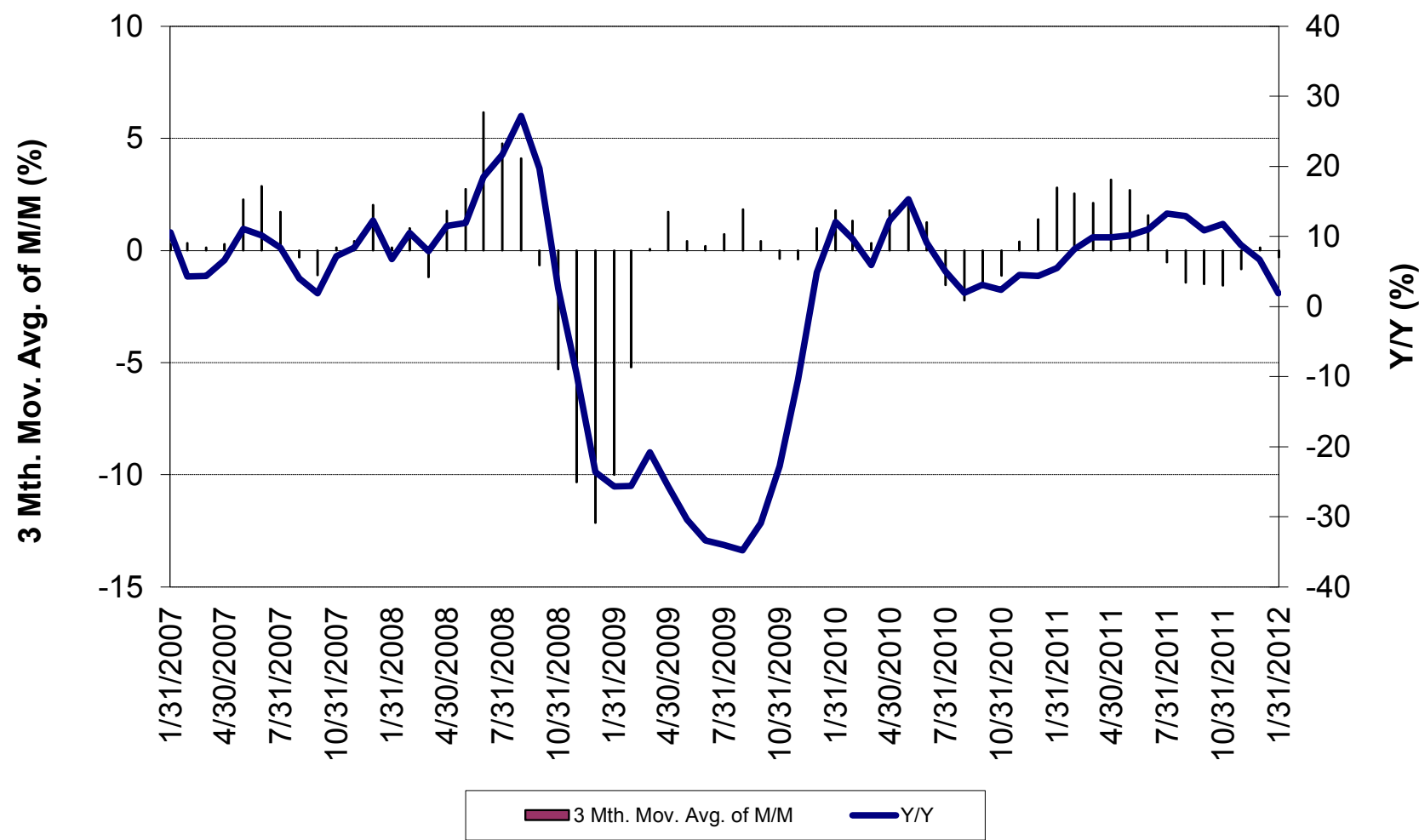
Domestic CGPI



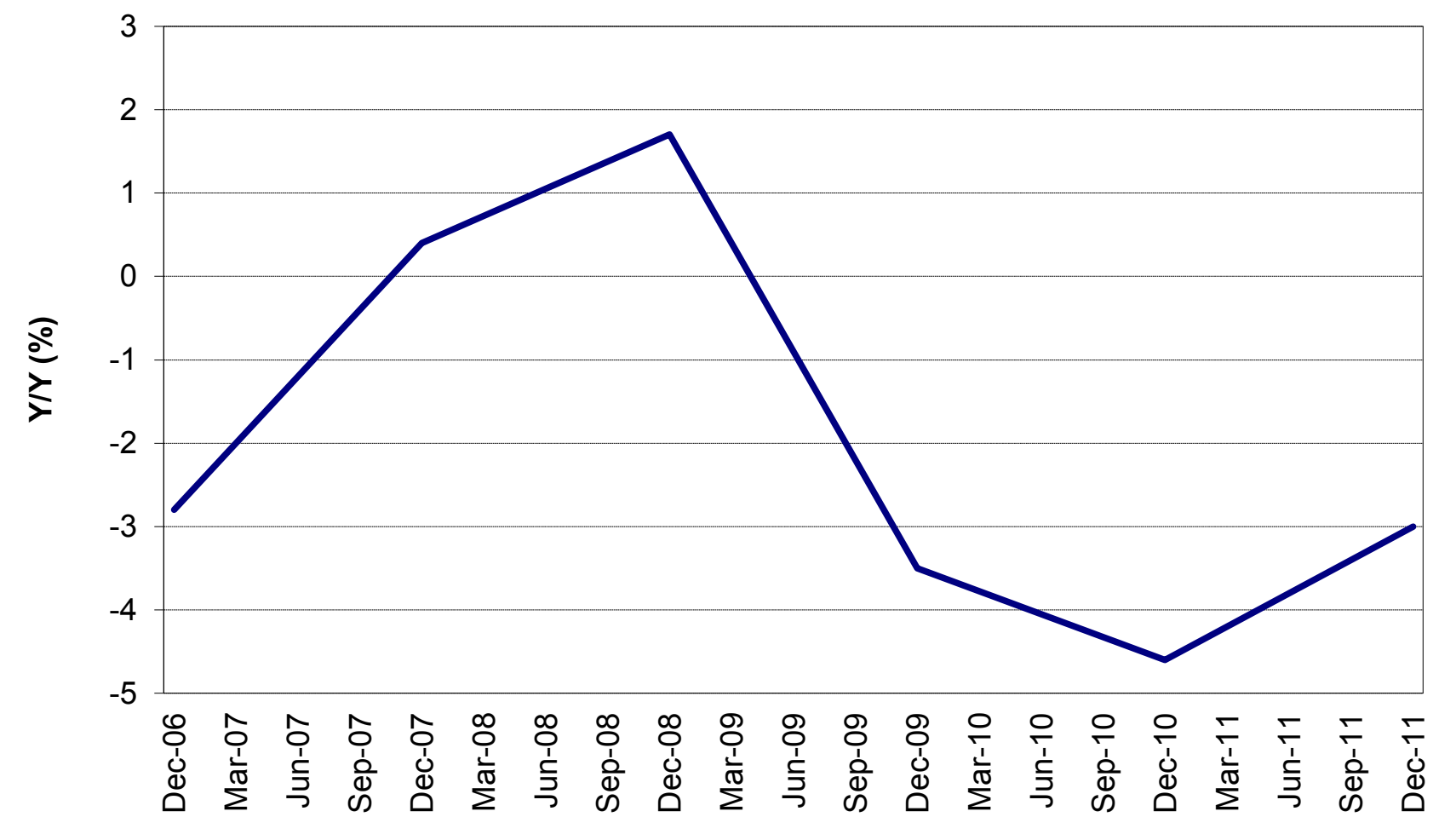
Export Prices



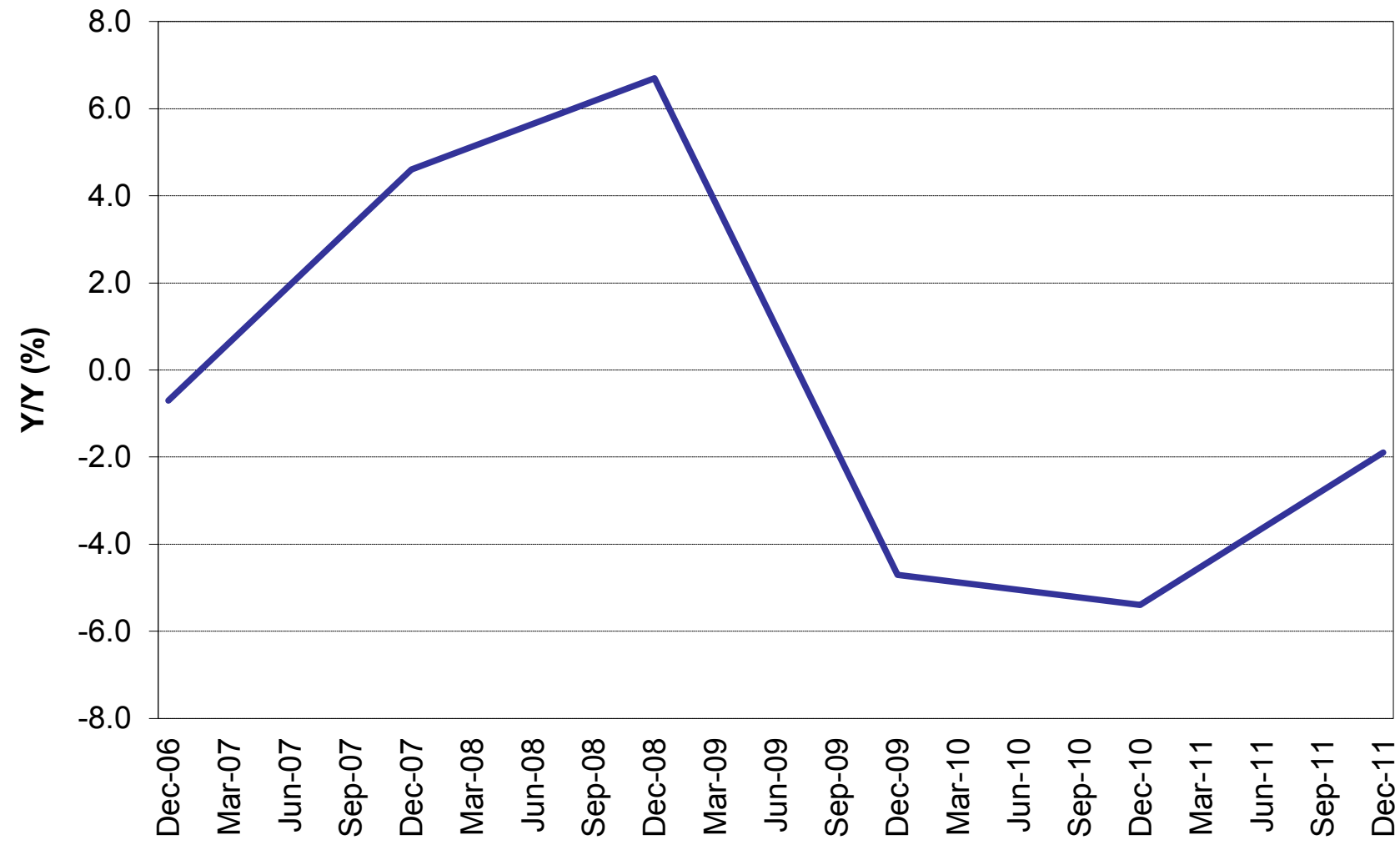
Import Prices



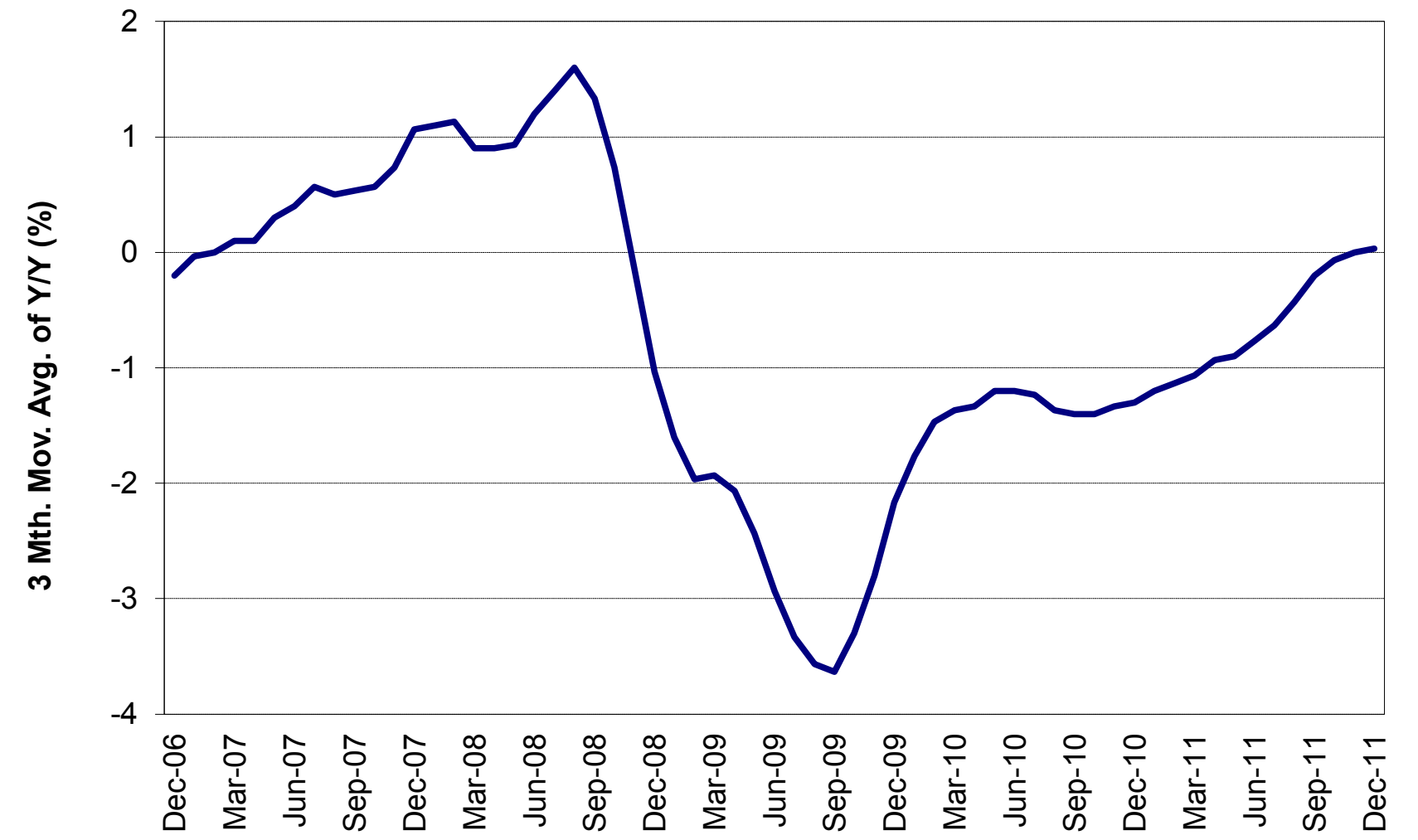
Nationwide Land Prices



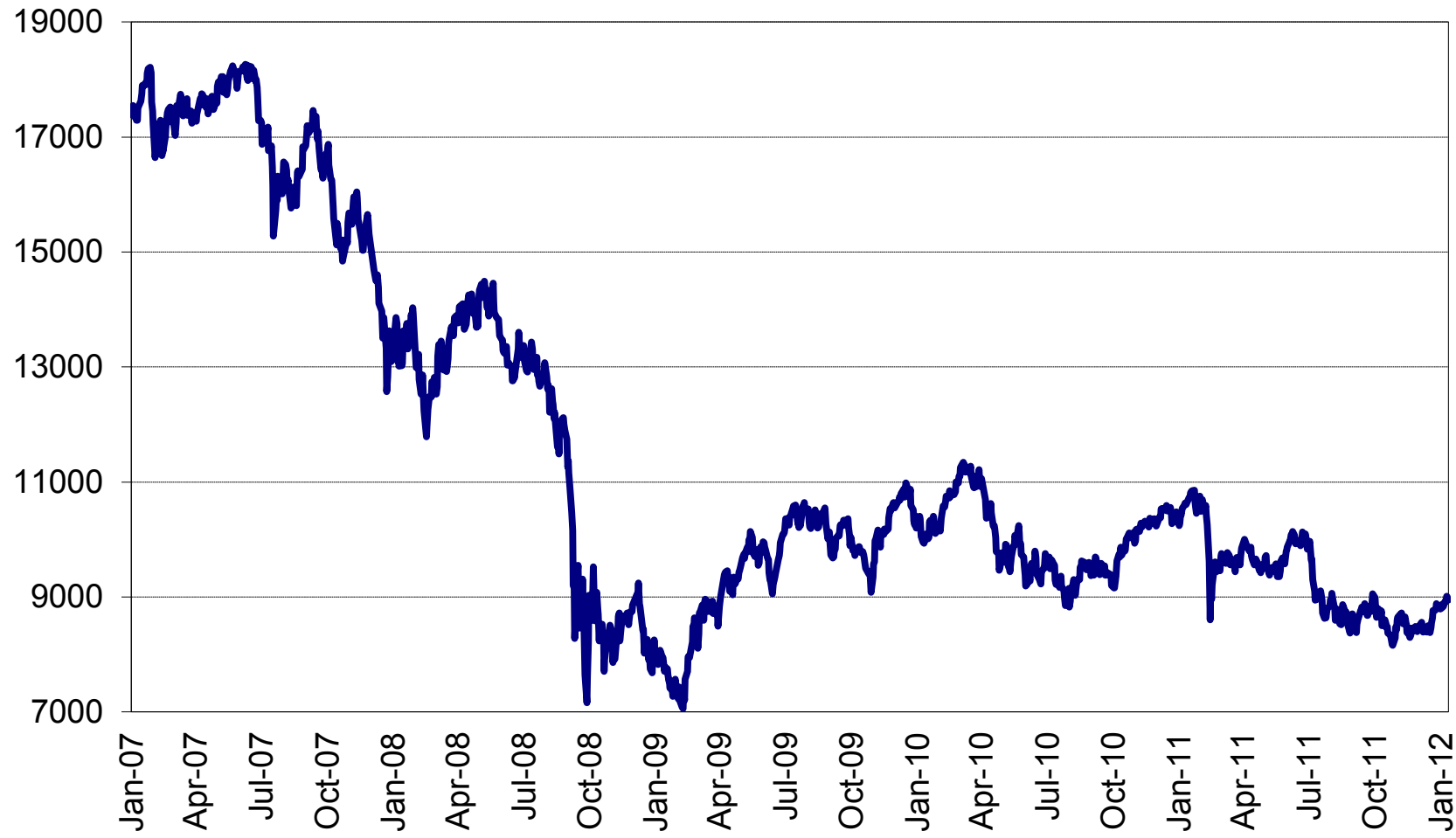
Tokyo Land Prices



Corporate Service Prices



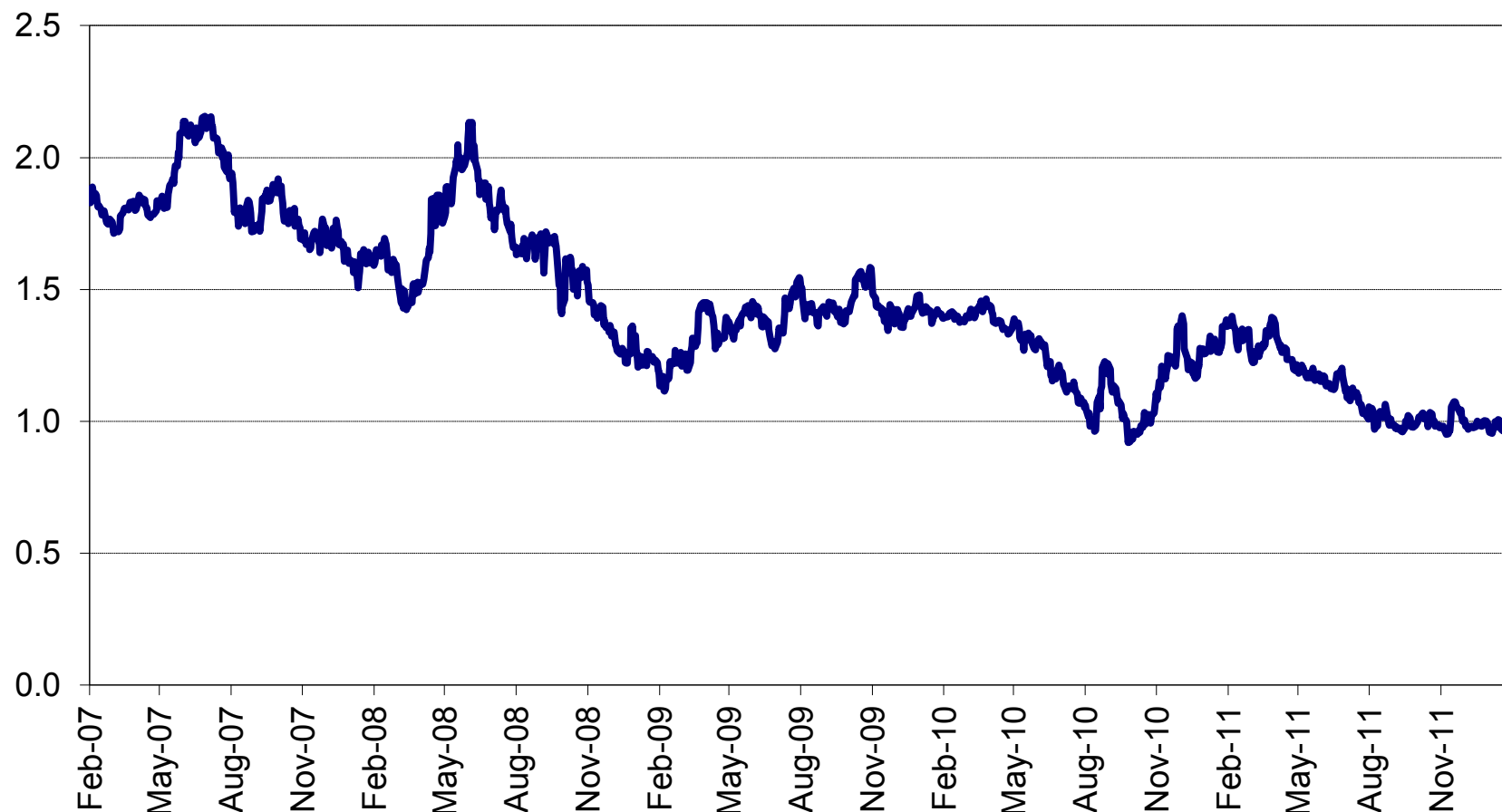
### NIKKEI INDEX



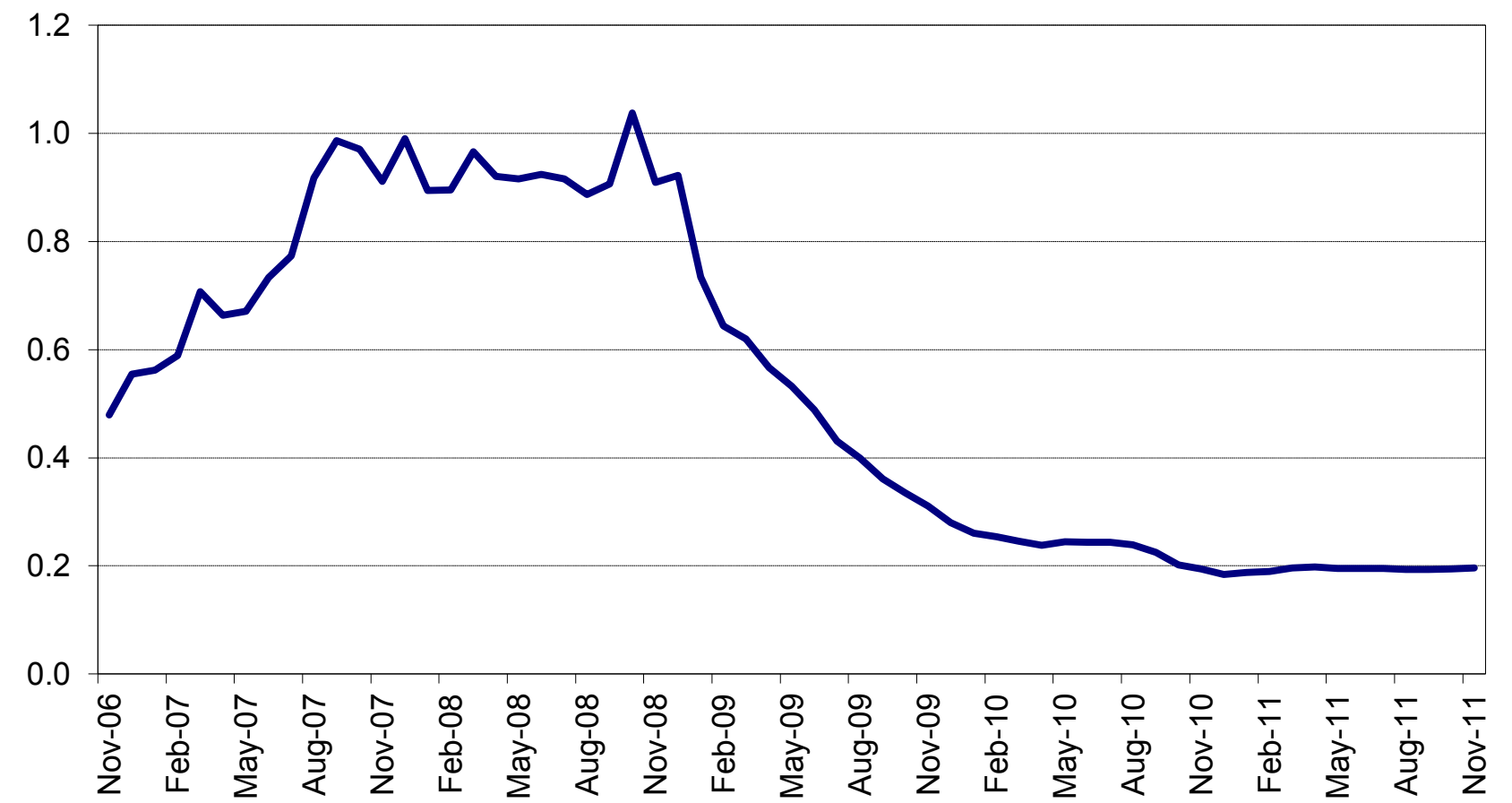
### Japanese Yen (Trade-Wtd.)



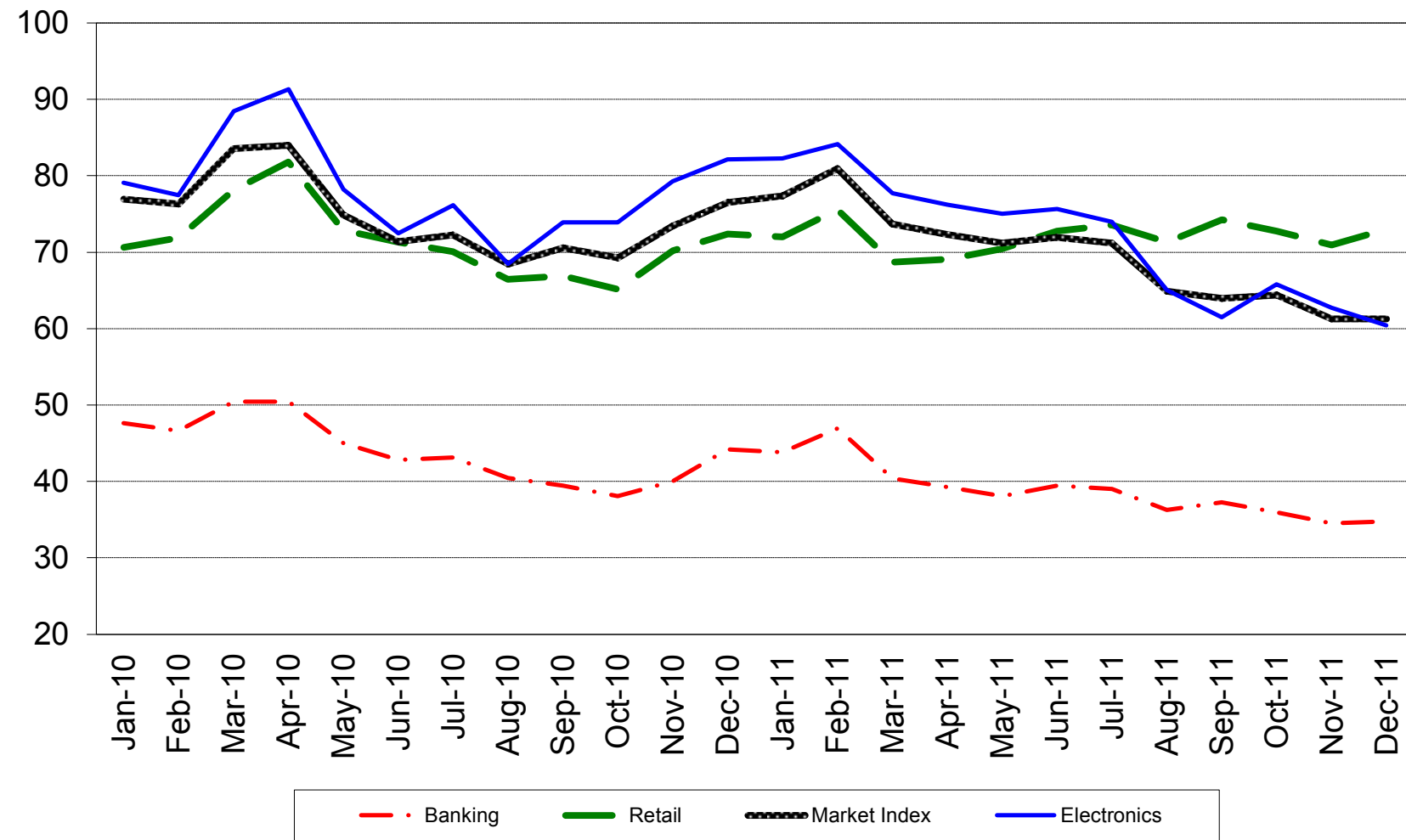
### Japanese Long Term Interest Rates 10 yr



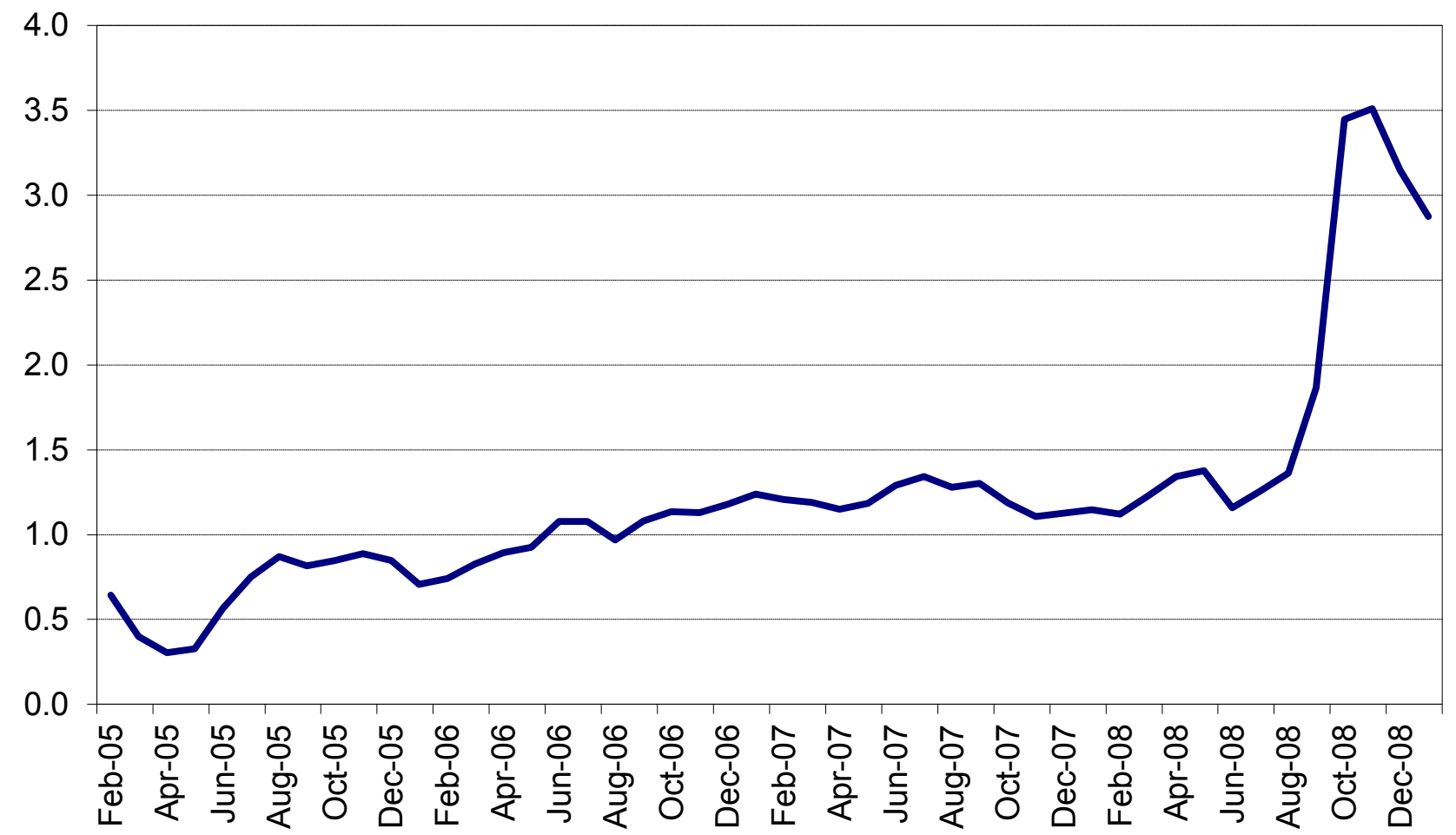
### Japanese Short Term Interest Rates 3 Mths.



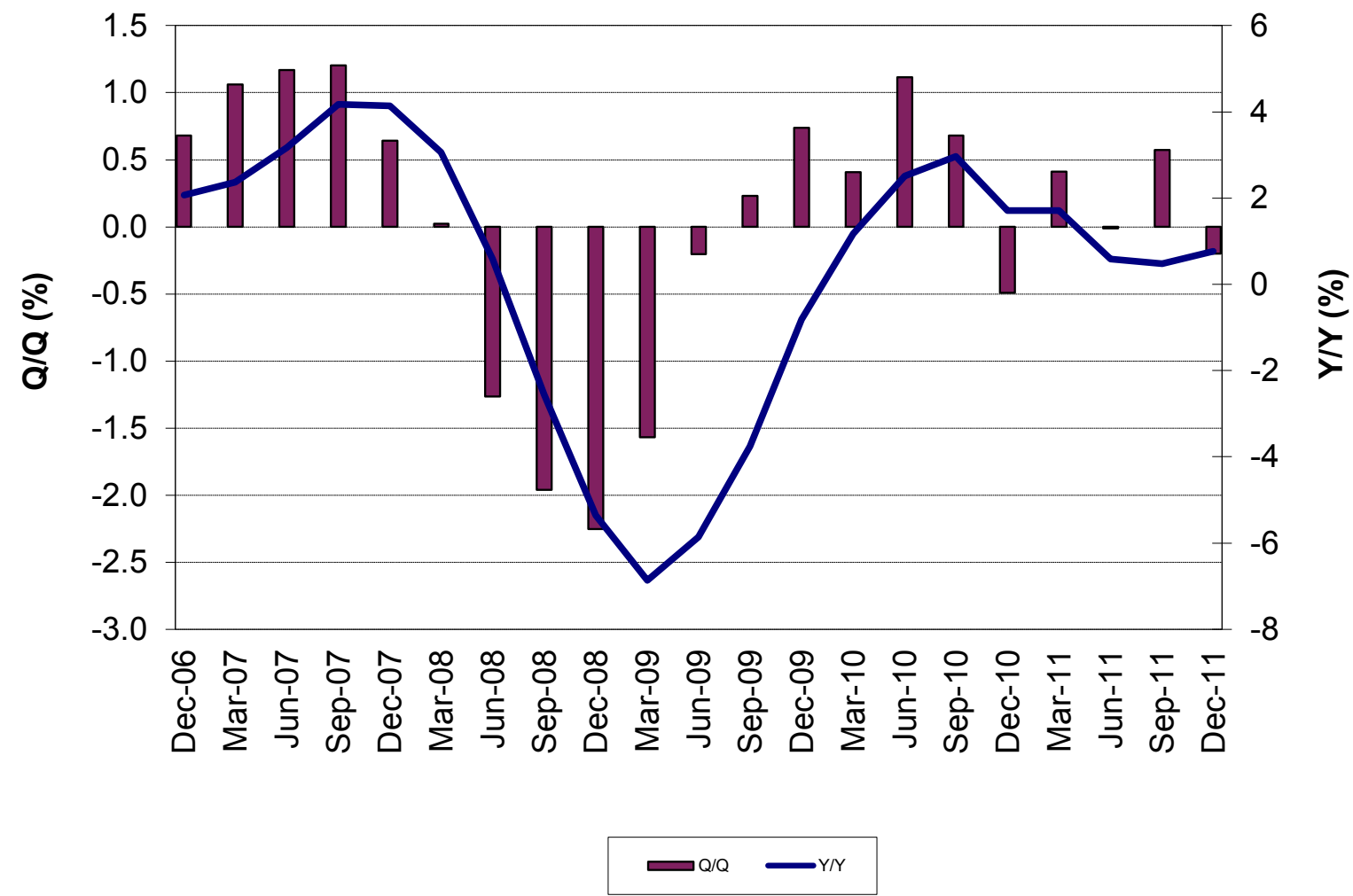
## Japan Stock Sector Performance



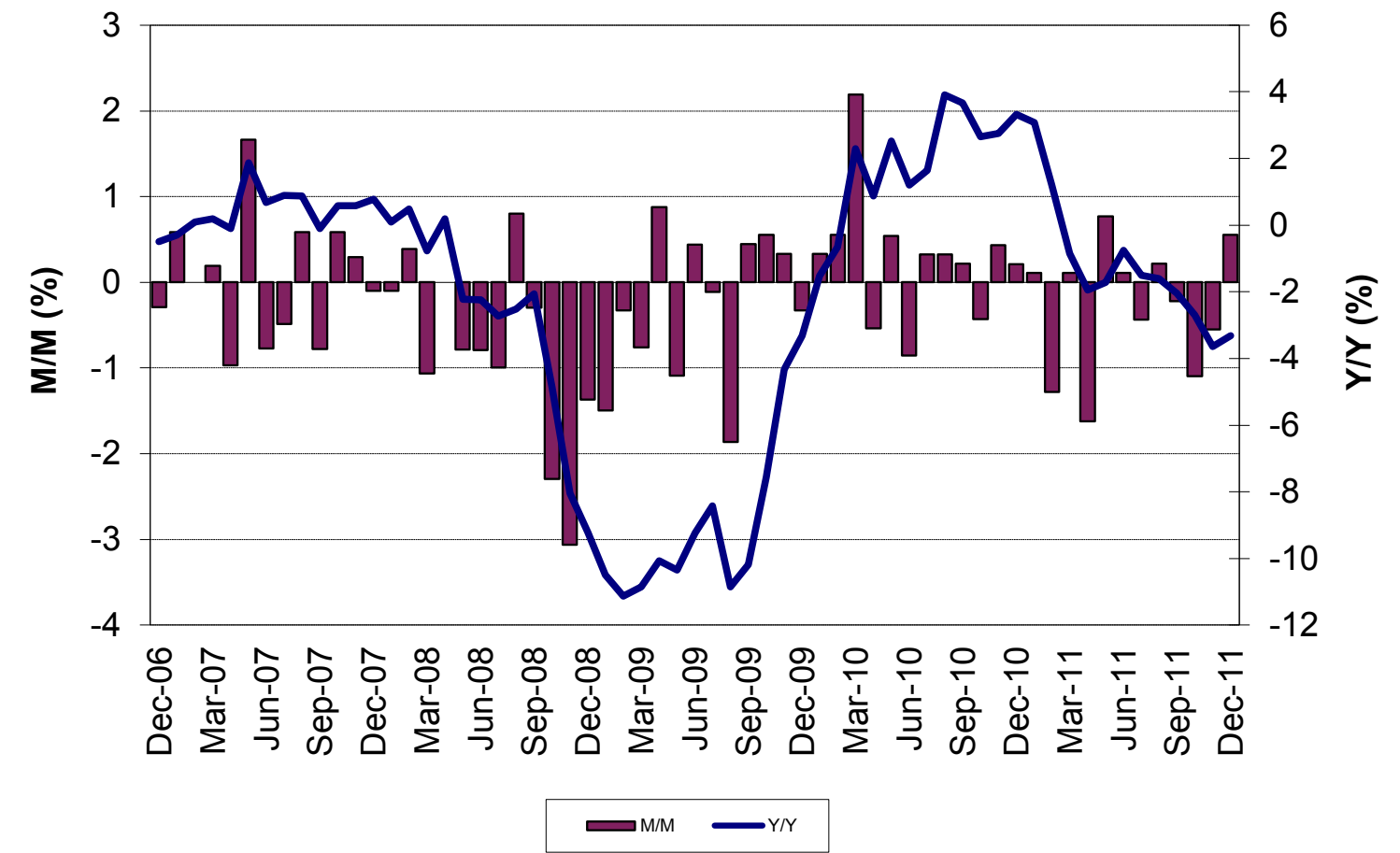
## Japan Inflation-Linked 10Yr Rate



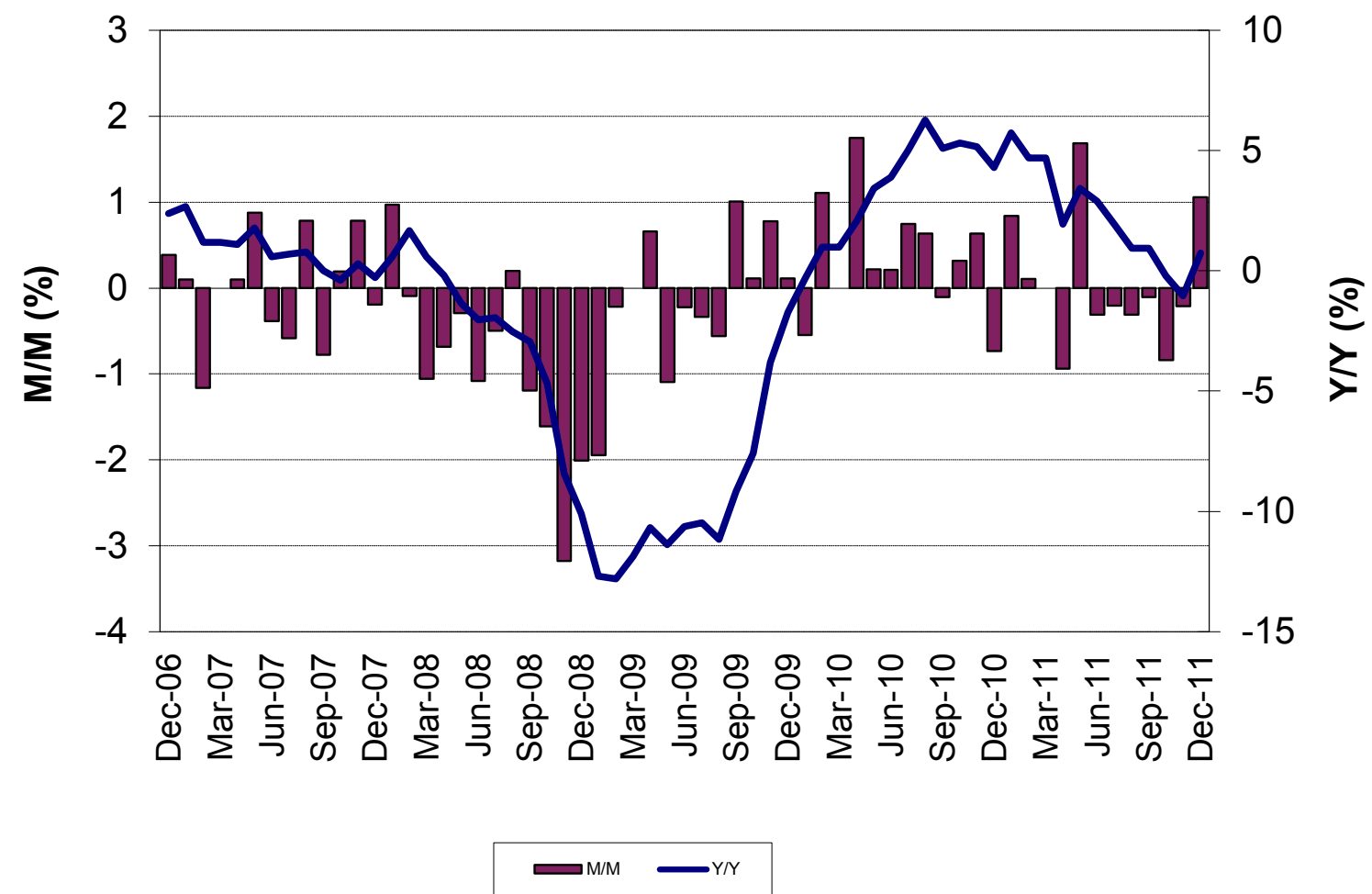
**Real GDP Growth (Market Prices)**



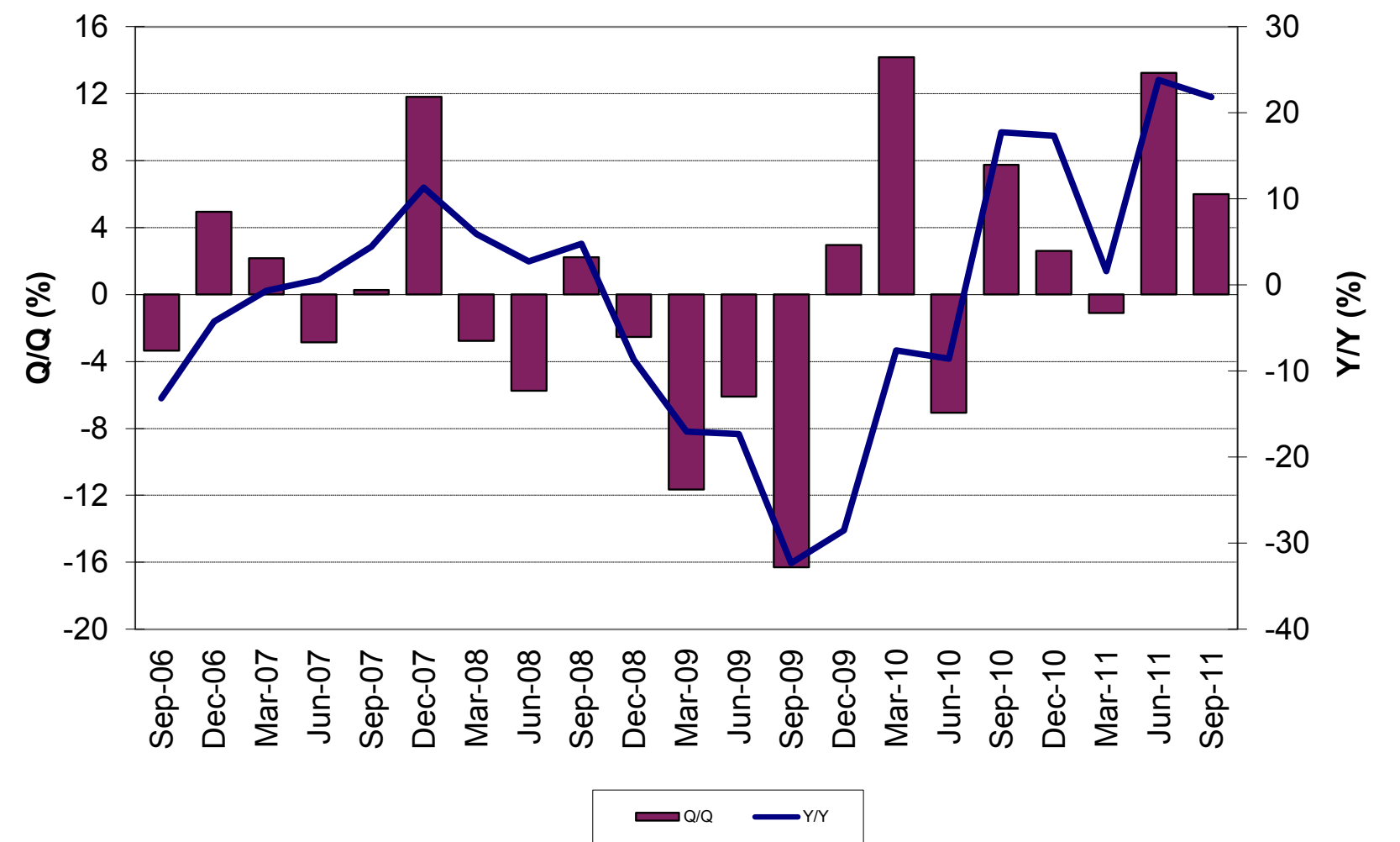
**Industrial Production Growth**



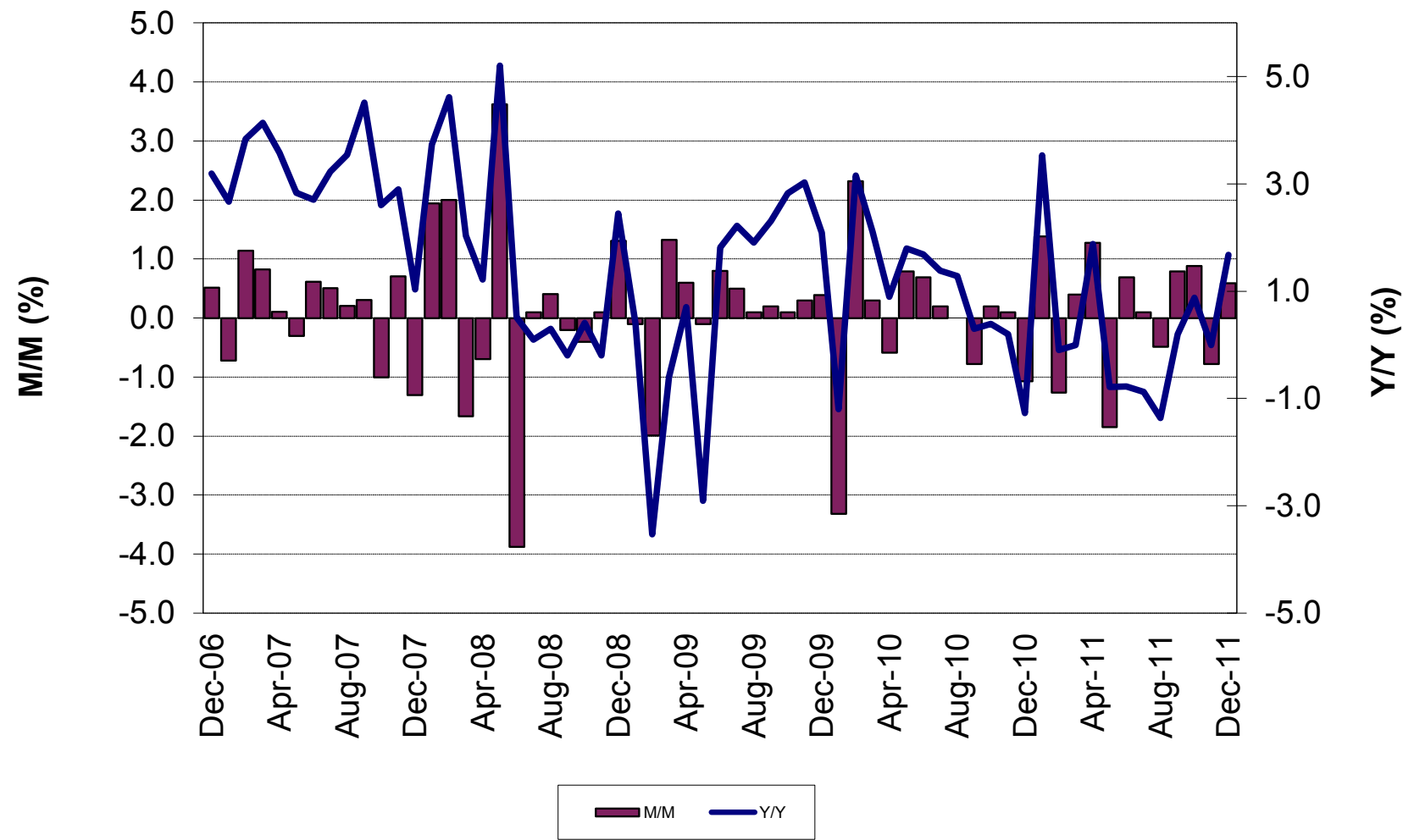
**Manufacturing Production Growth**



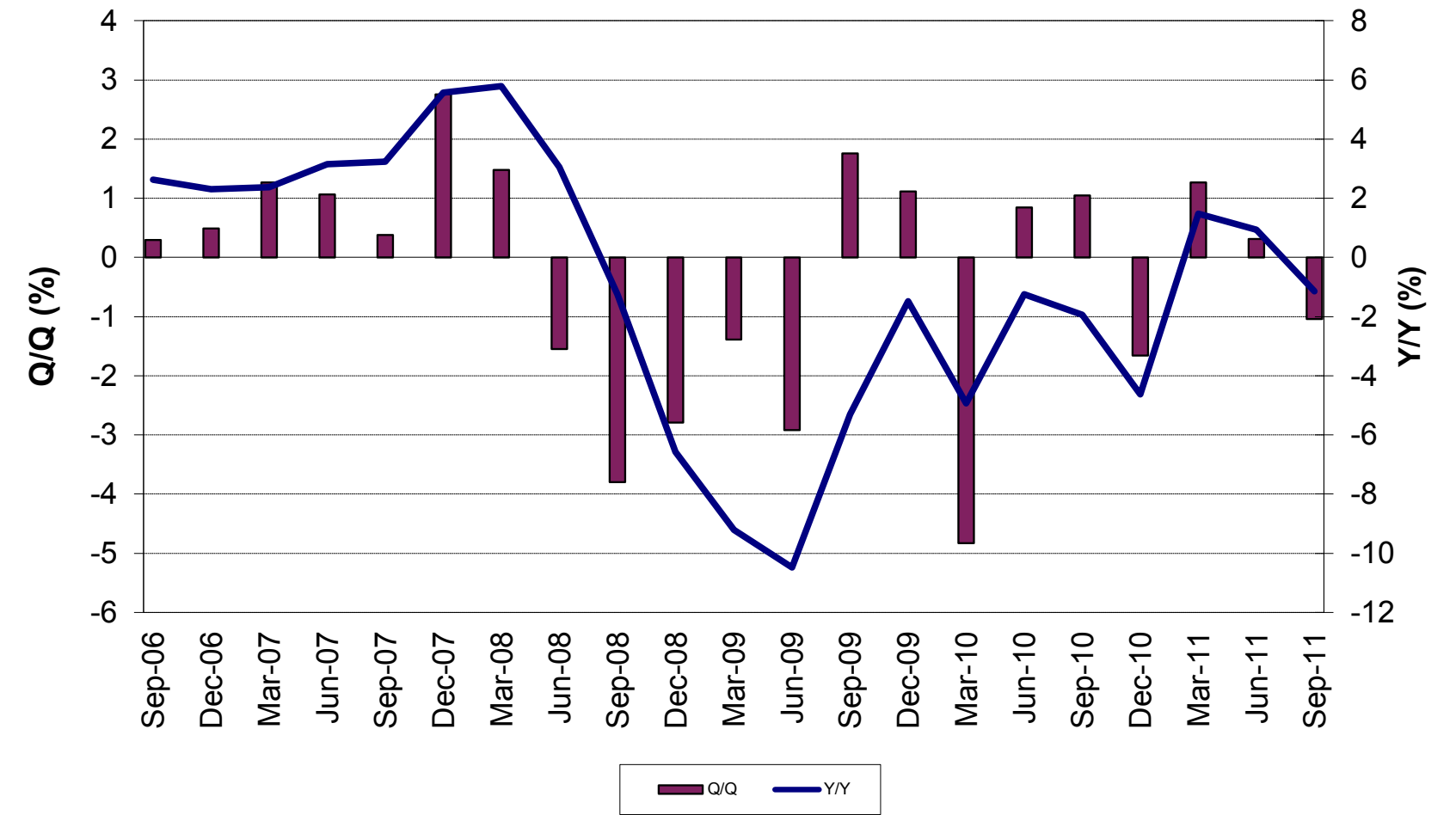
**Private Manufacturing Business Investment**



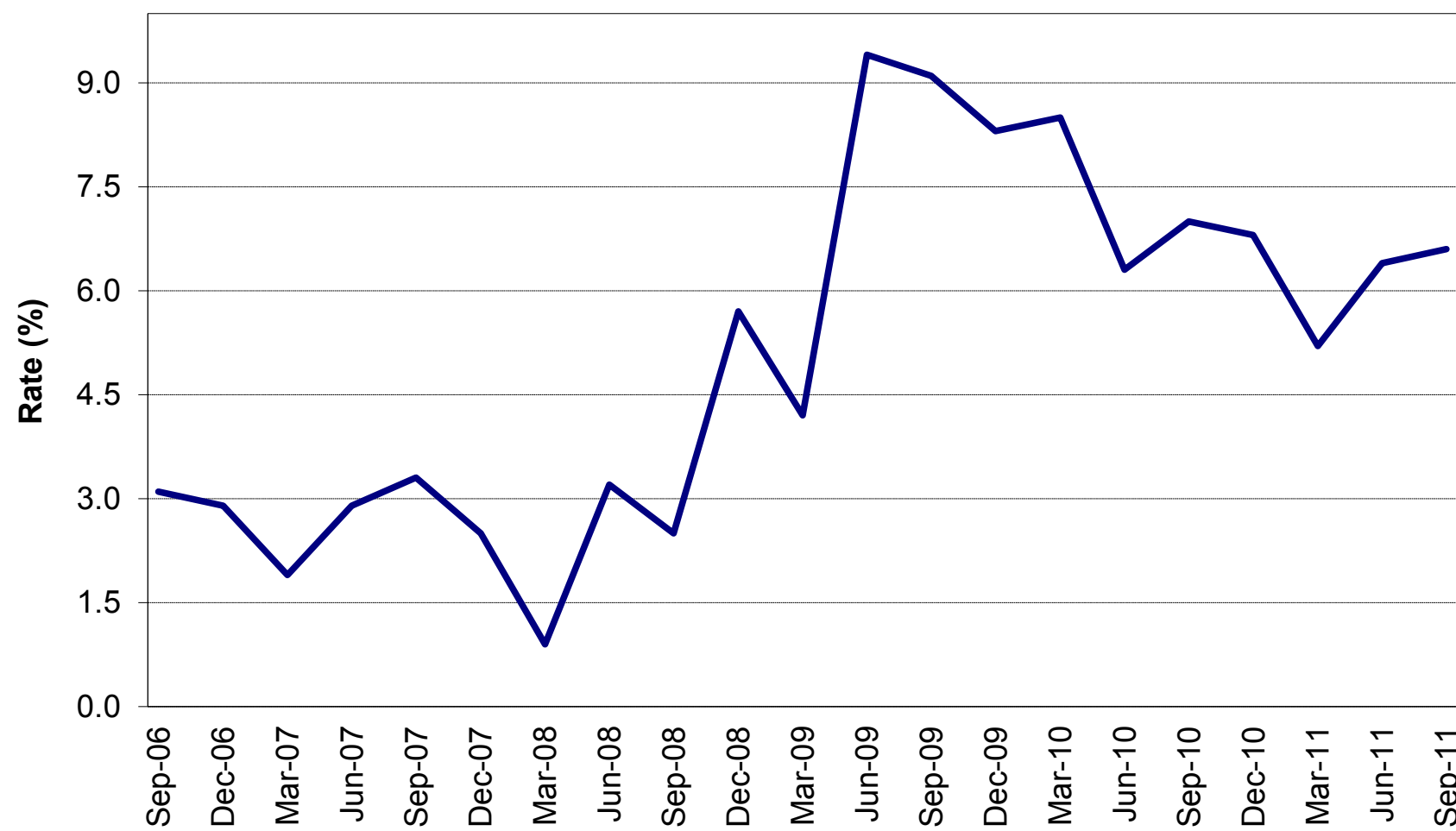
**Retail Sales Ex Fuel**



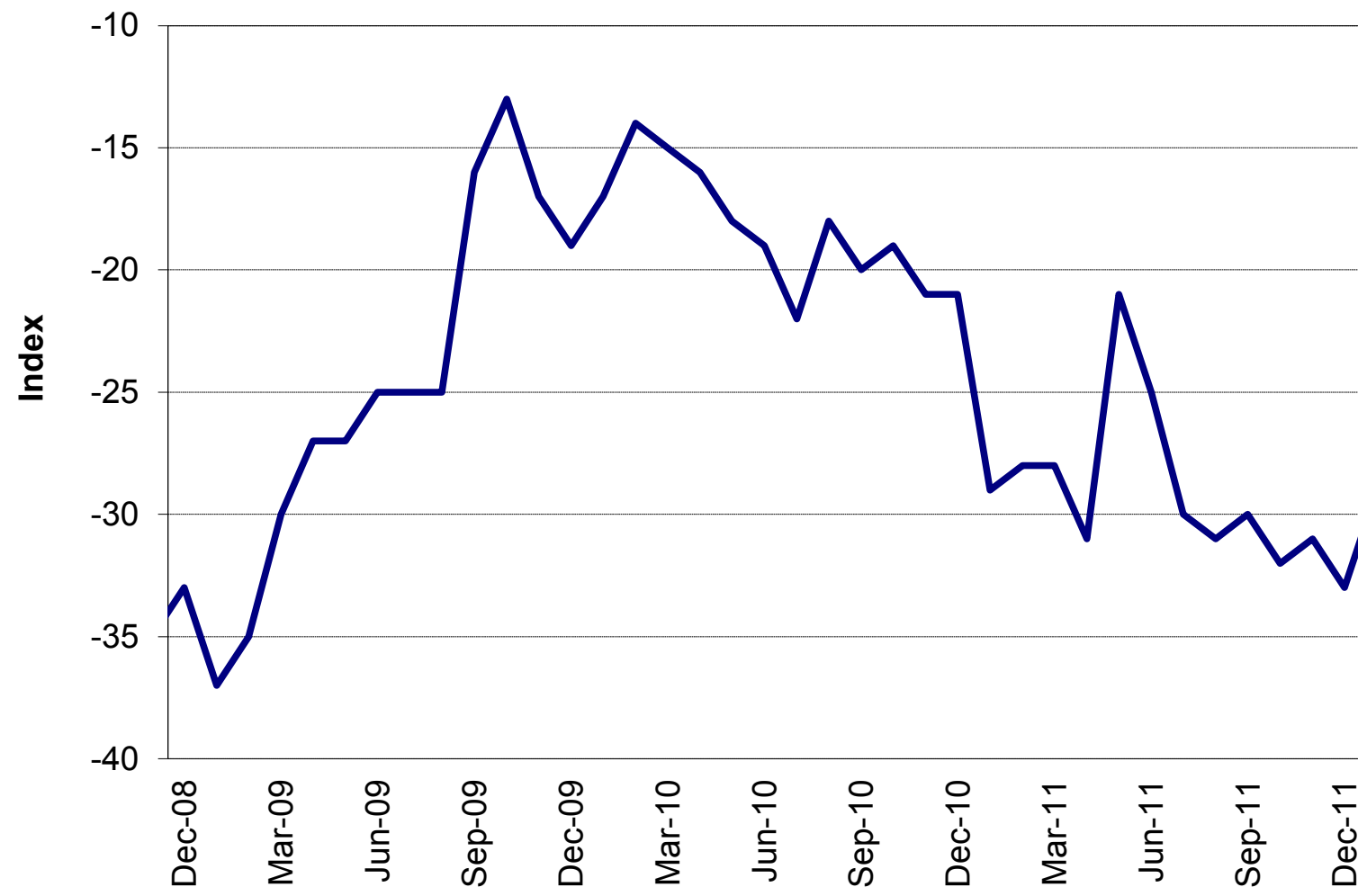
**Disposable Income Growth**



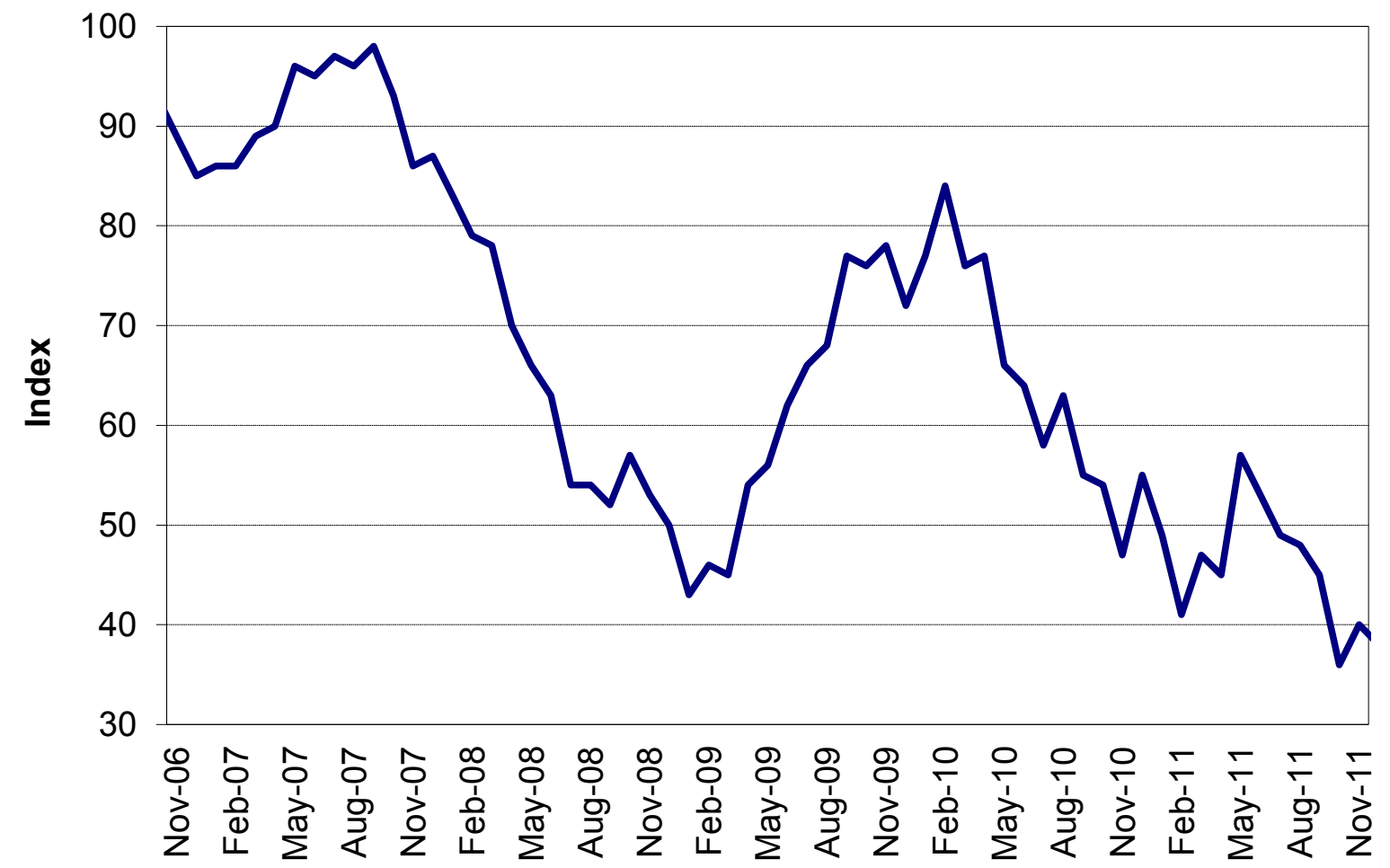
**Savings Ratio**



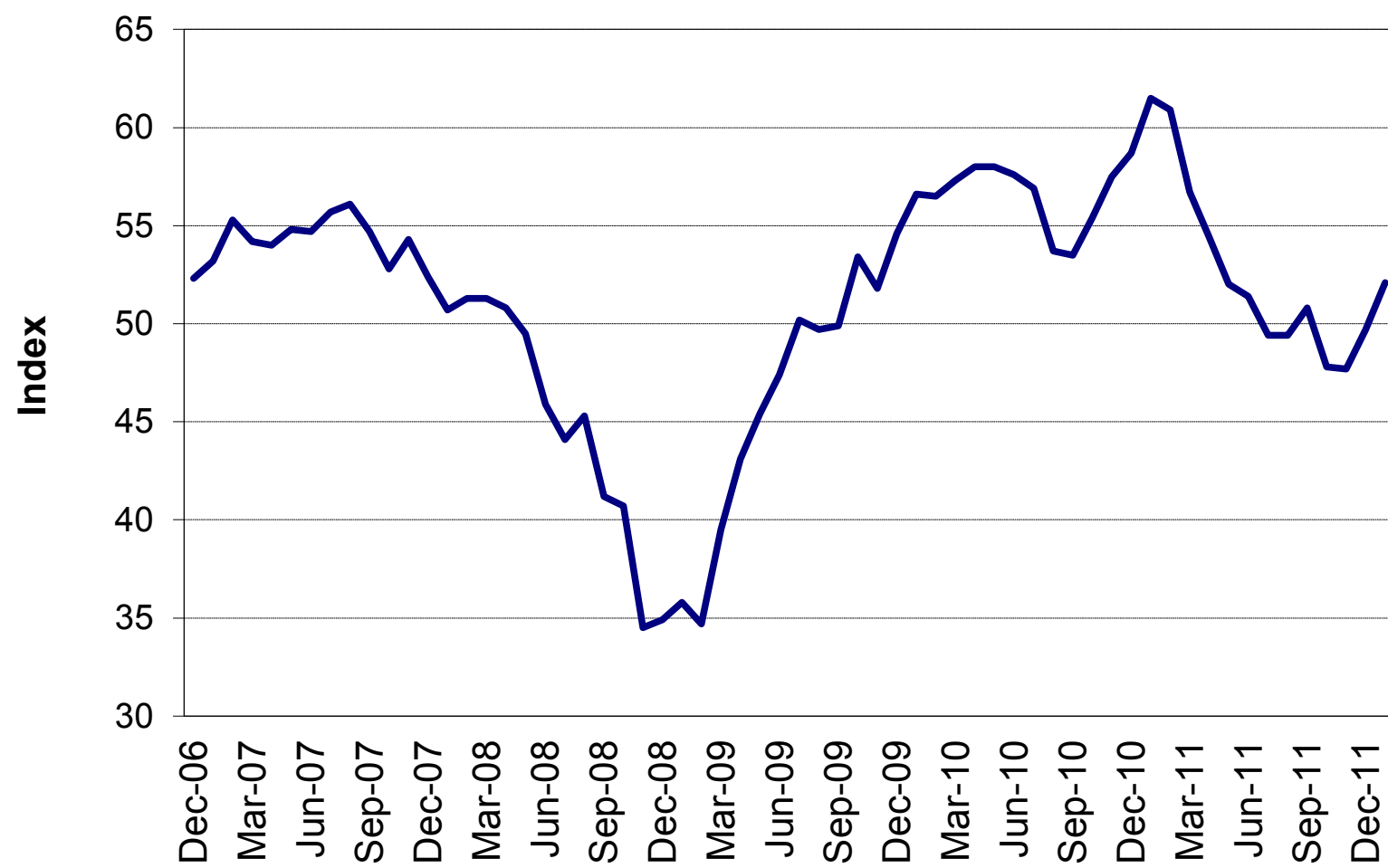
**GfK Consumer Confidence**



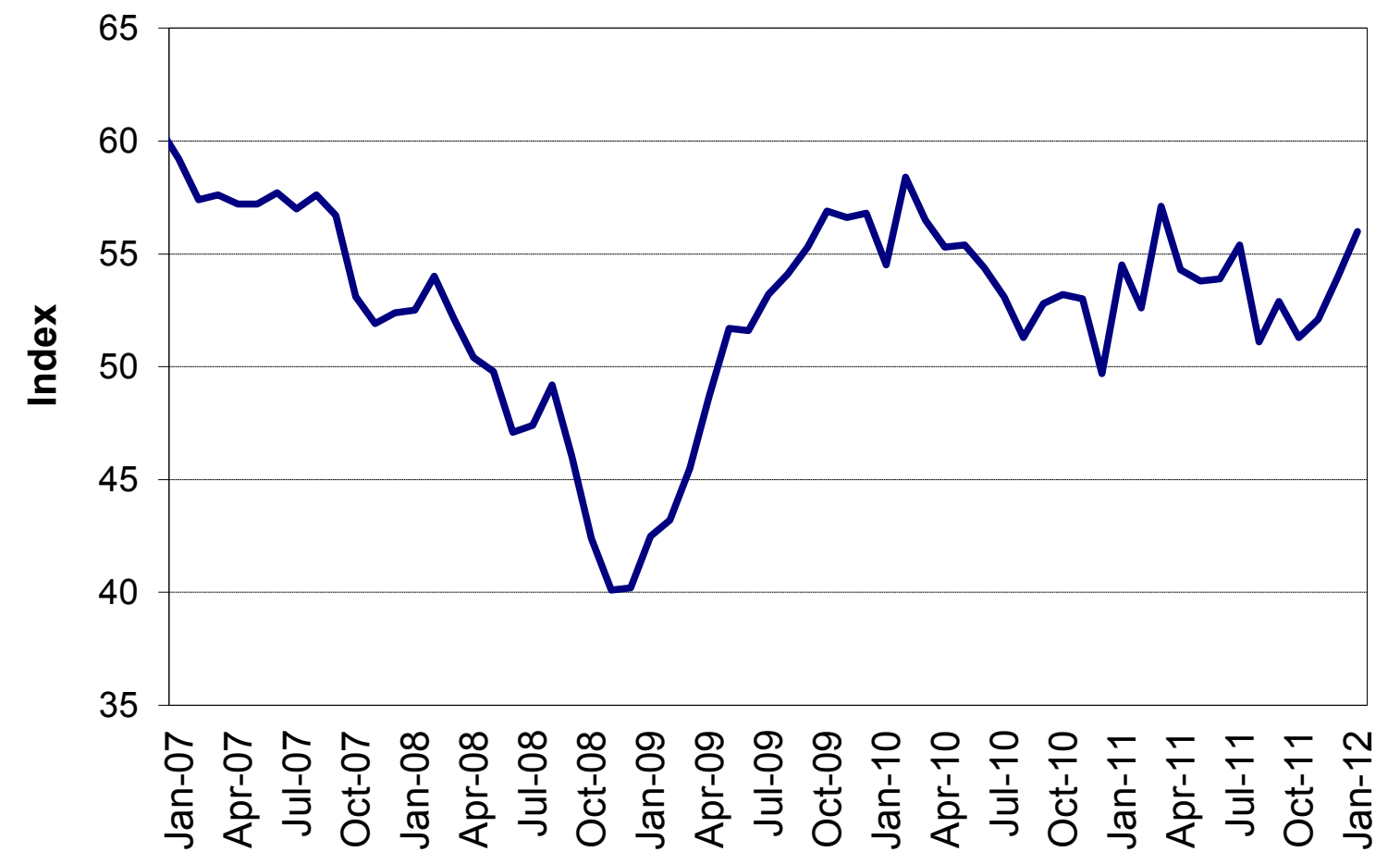
**Nationwide Consumer Confidence**



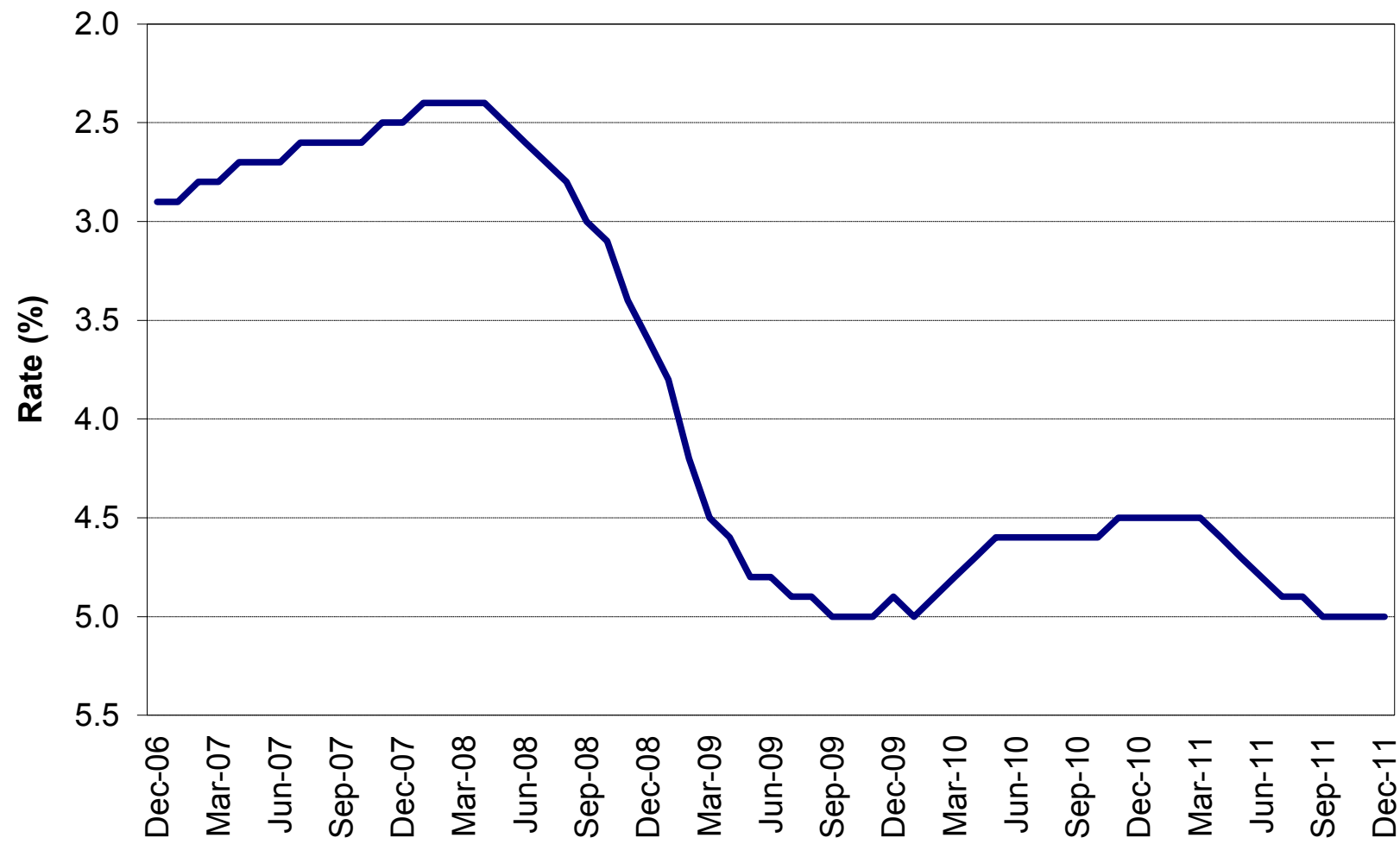
**PMI Manufacturing**



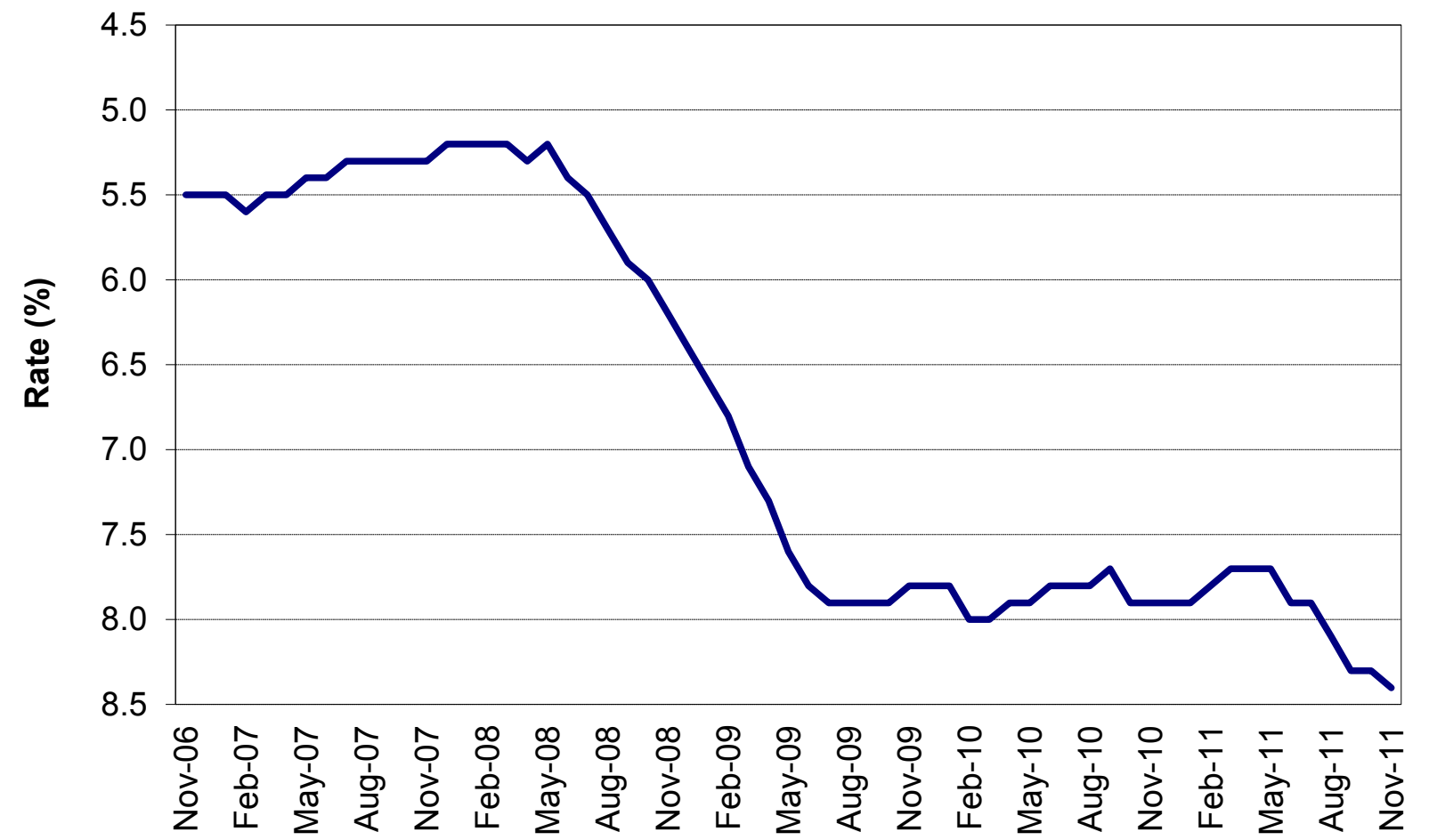
**PMI Services**



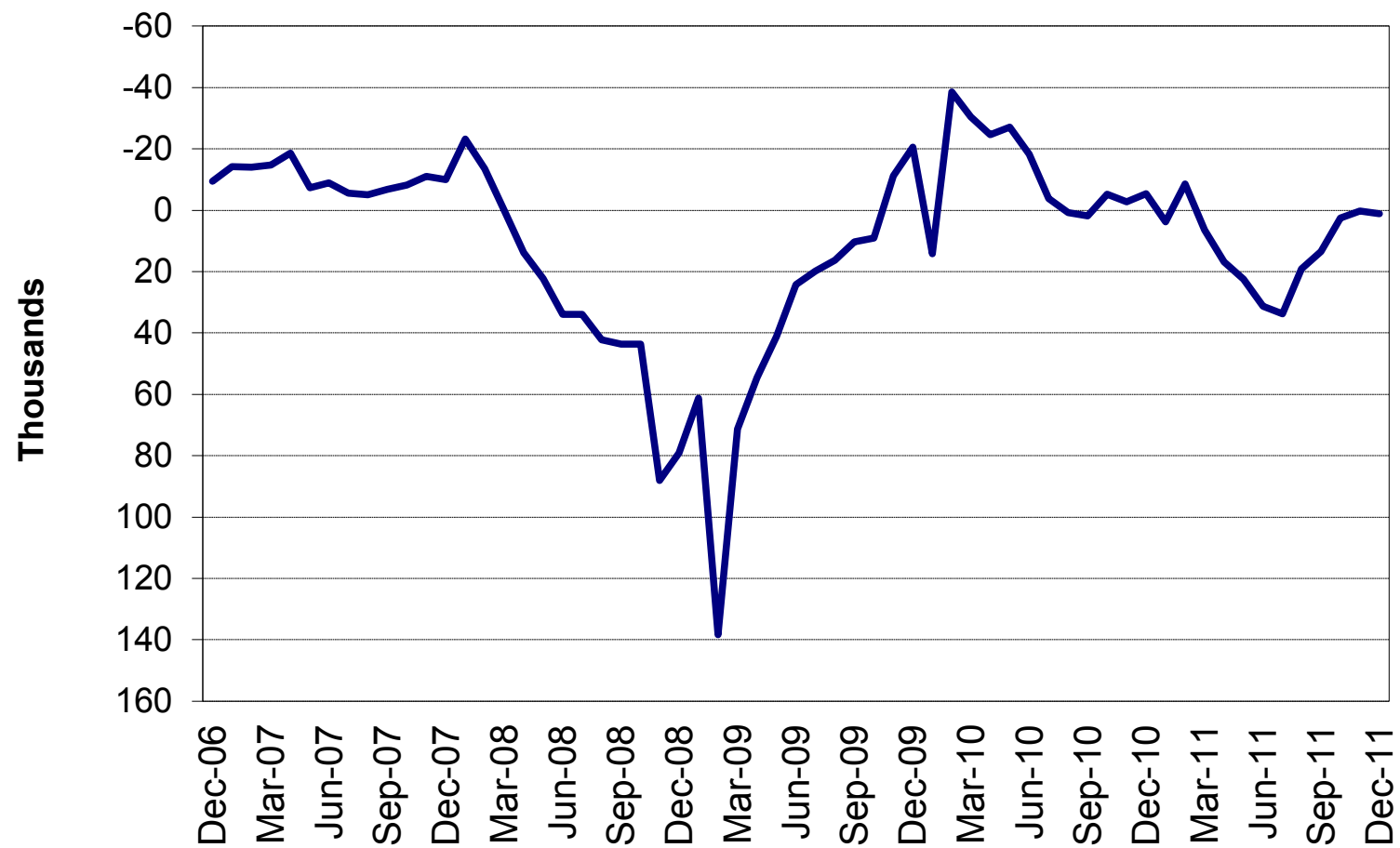
**Claimant Count**



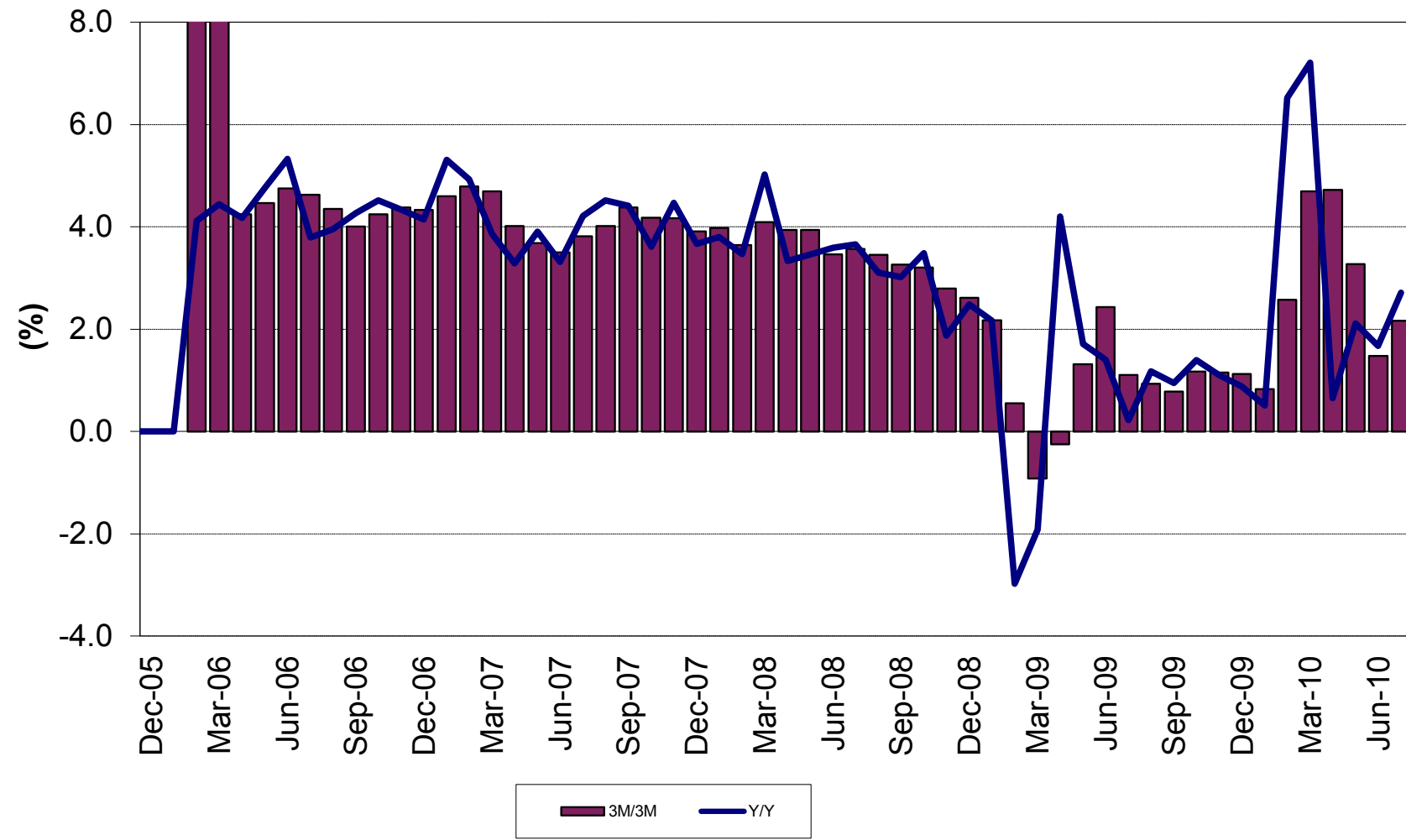
**ILO Unemployment Rate**



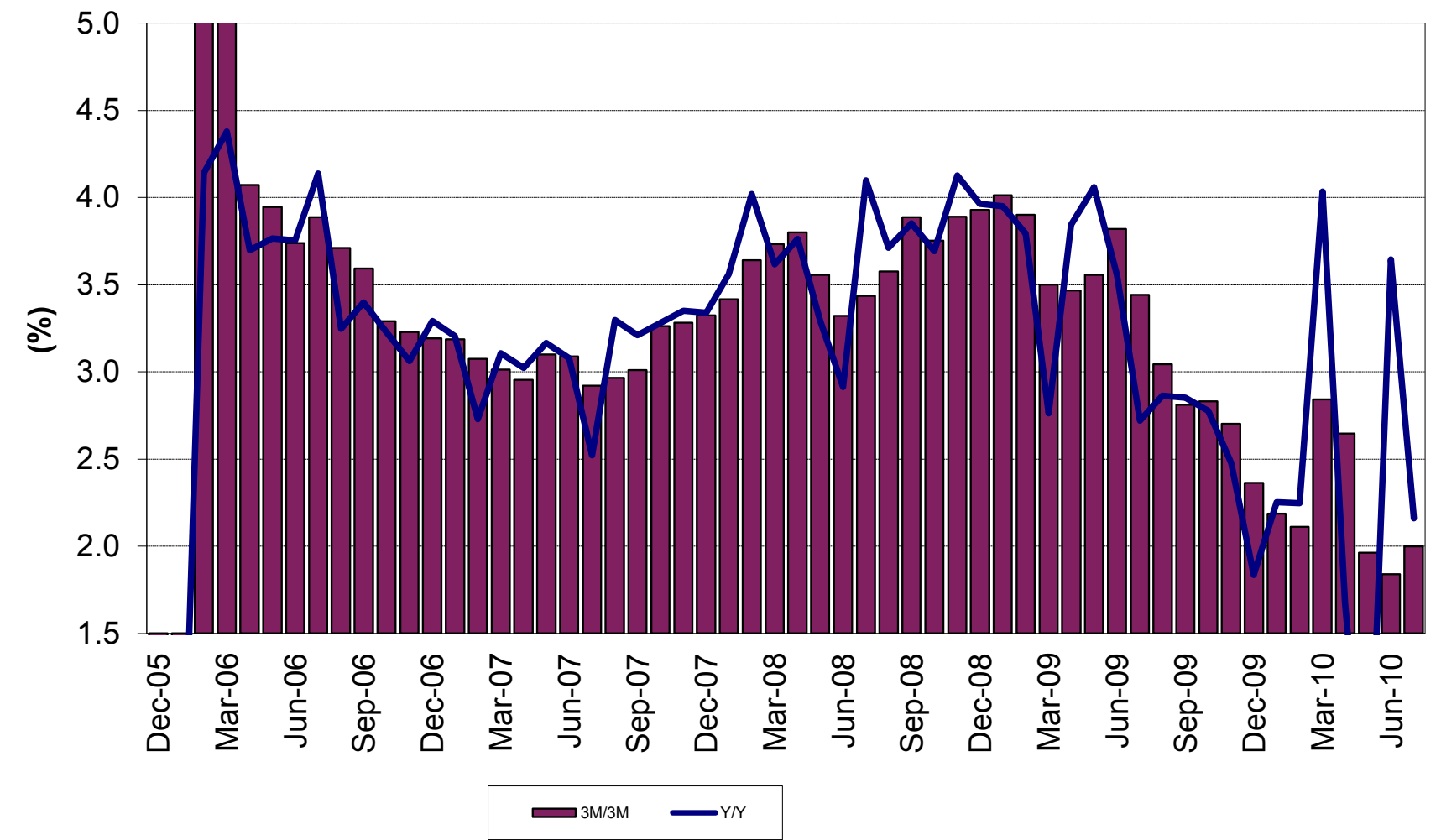
**Jobless Claims Change**



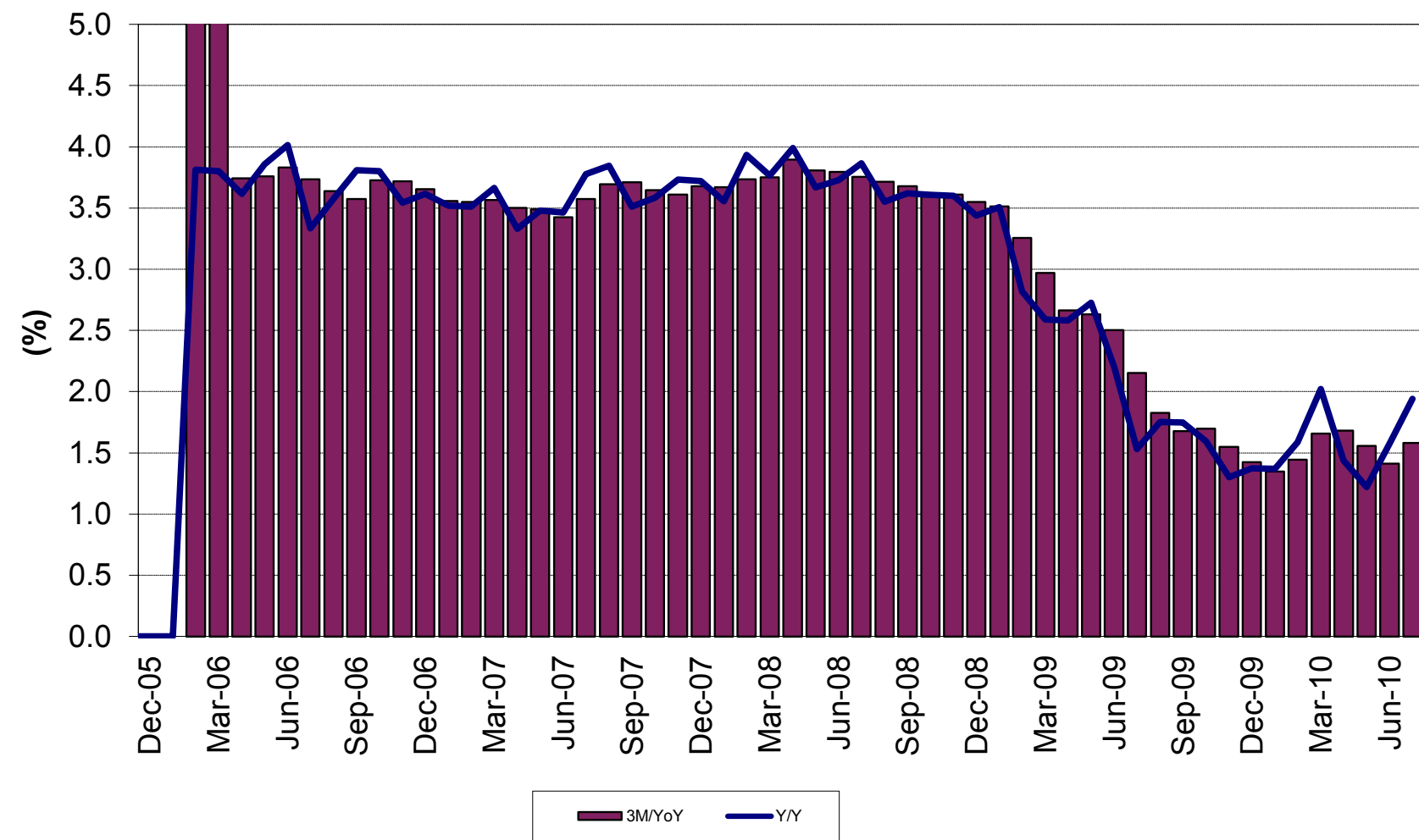
**Private Earnings Growth**



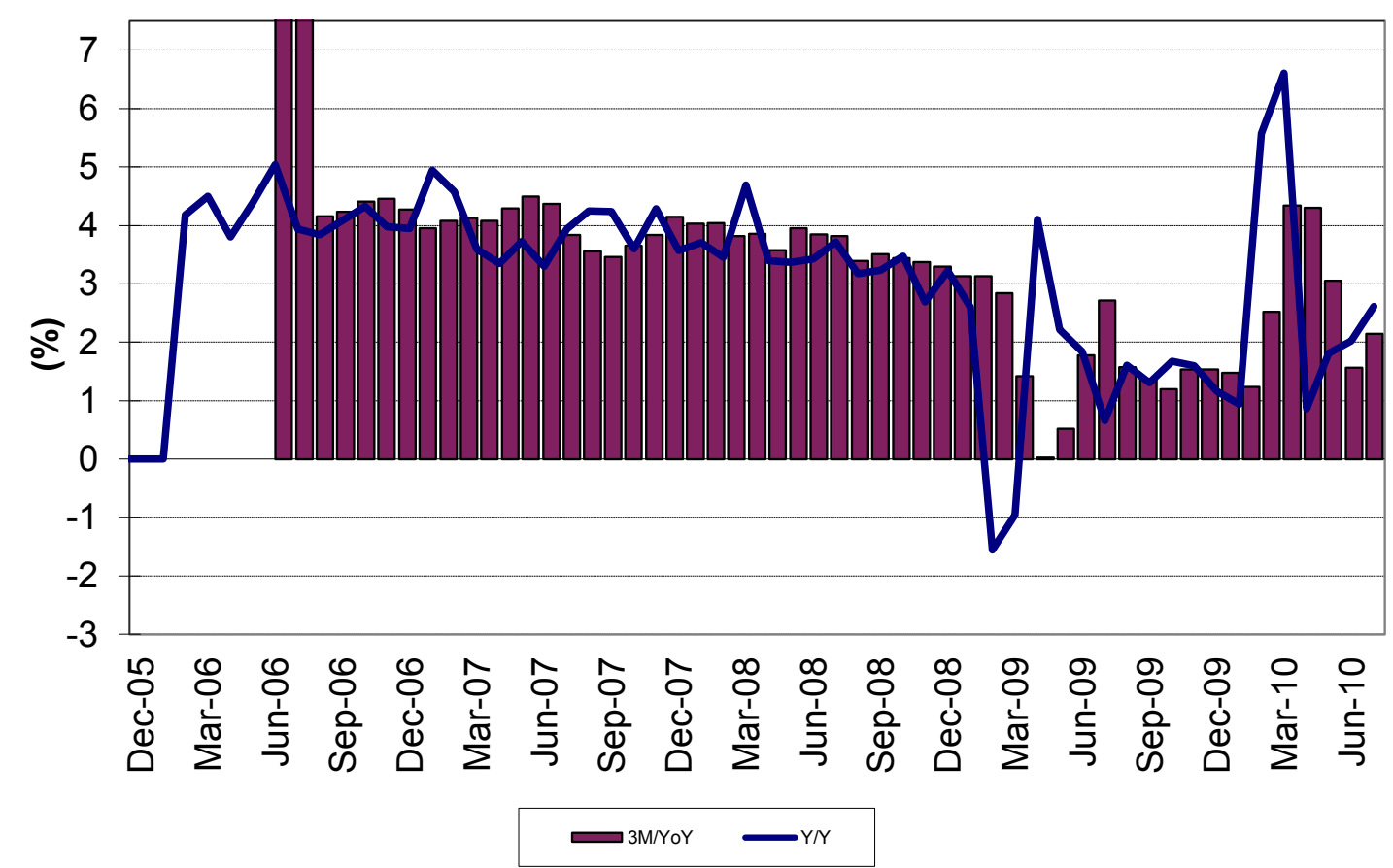
**Public Earnings Growth**



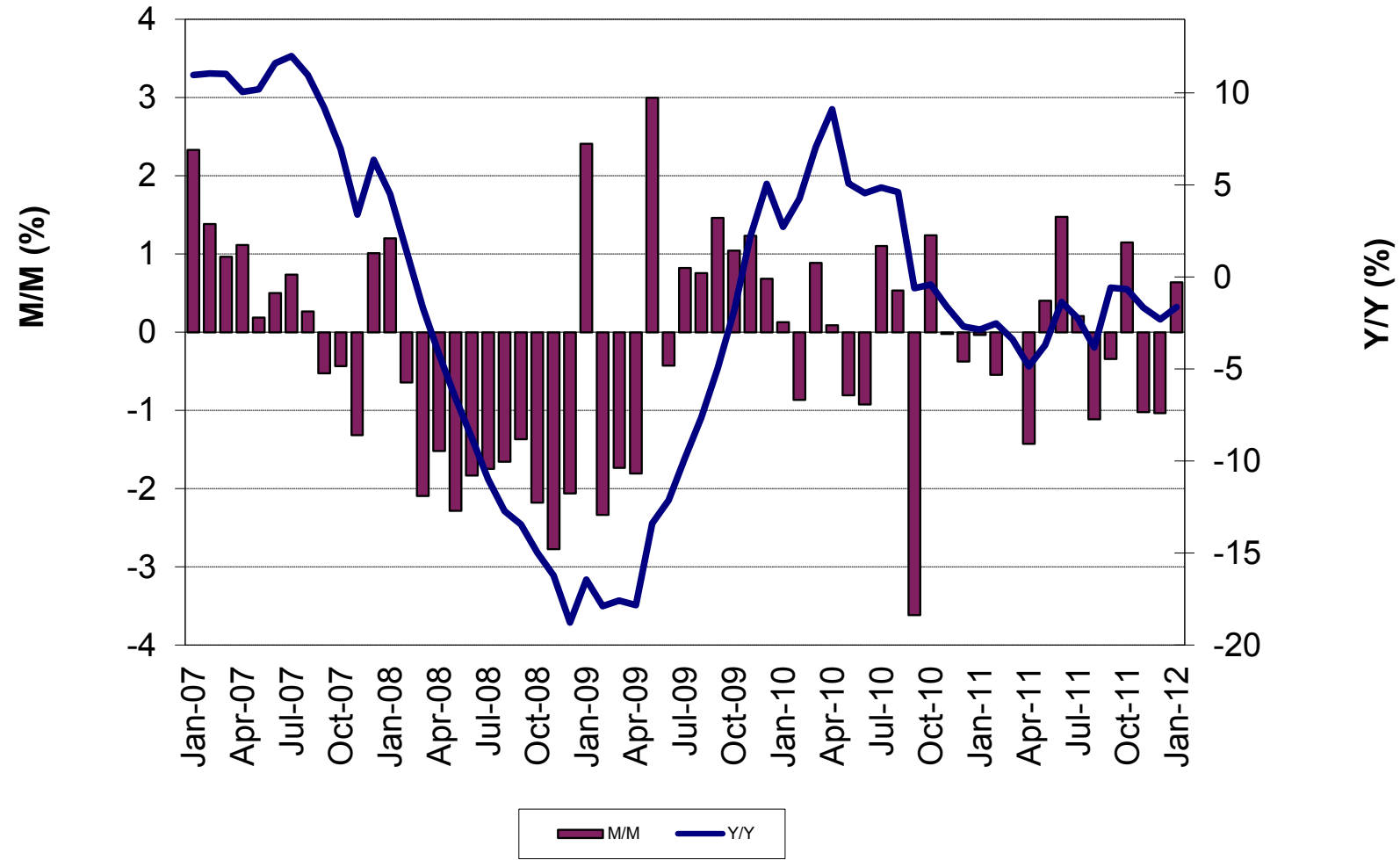
**Average Earnings Growth (ex bonus)**



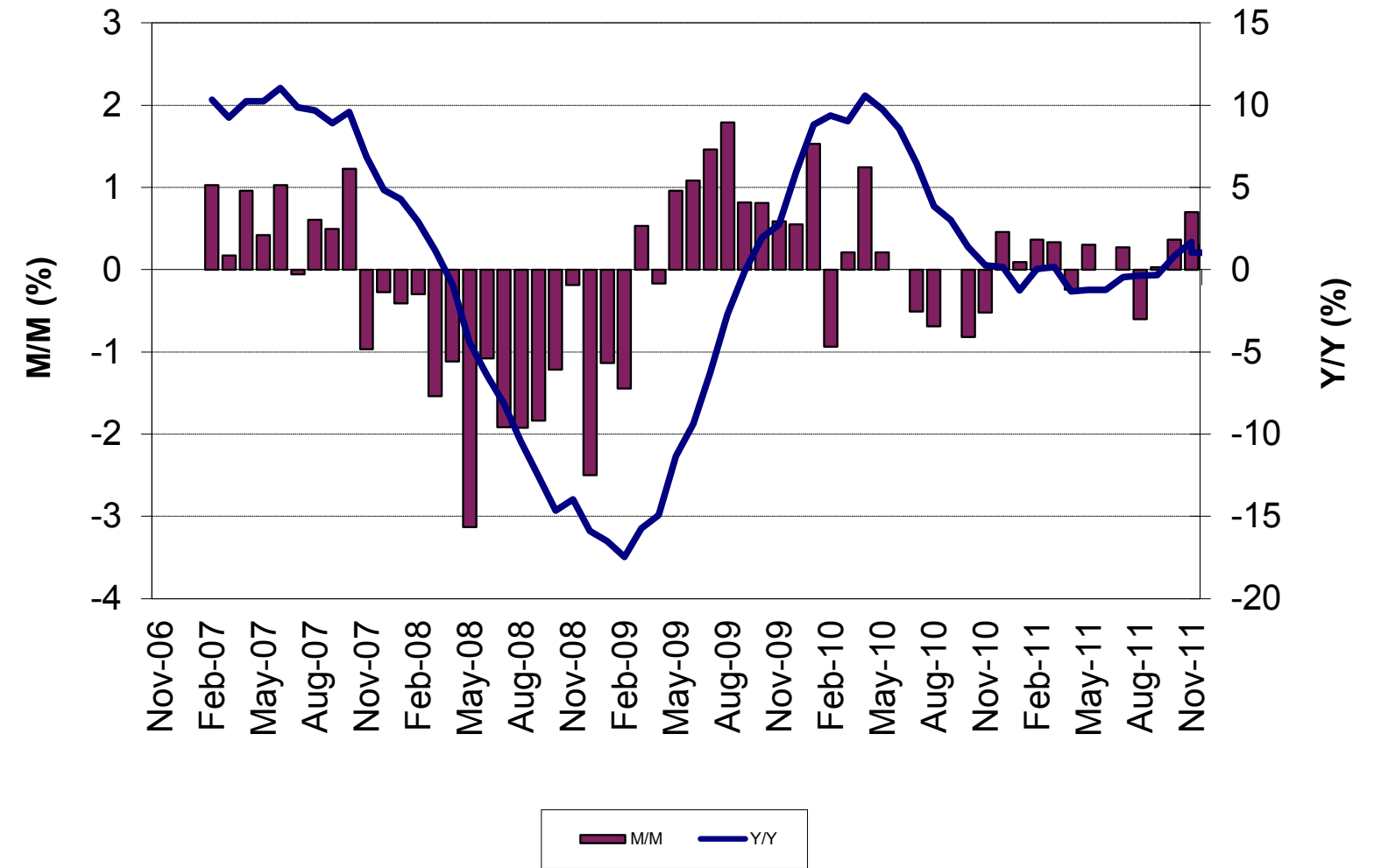
**Average Earnings Growth (incl. bonus)**



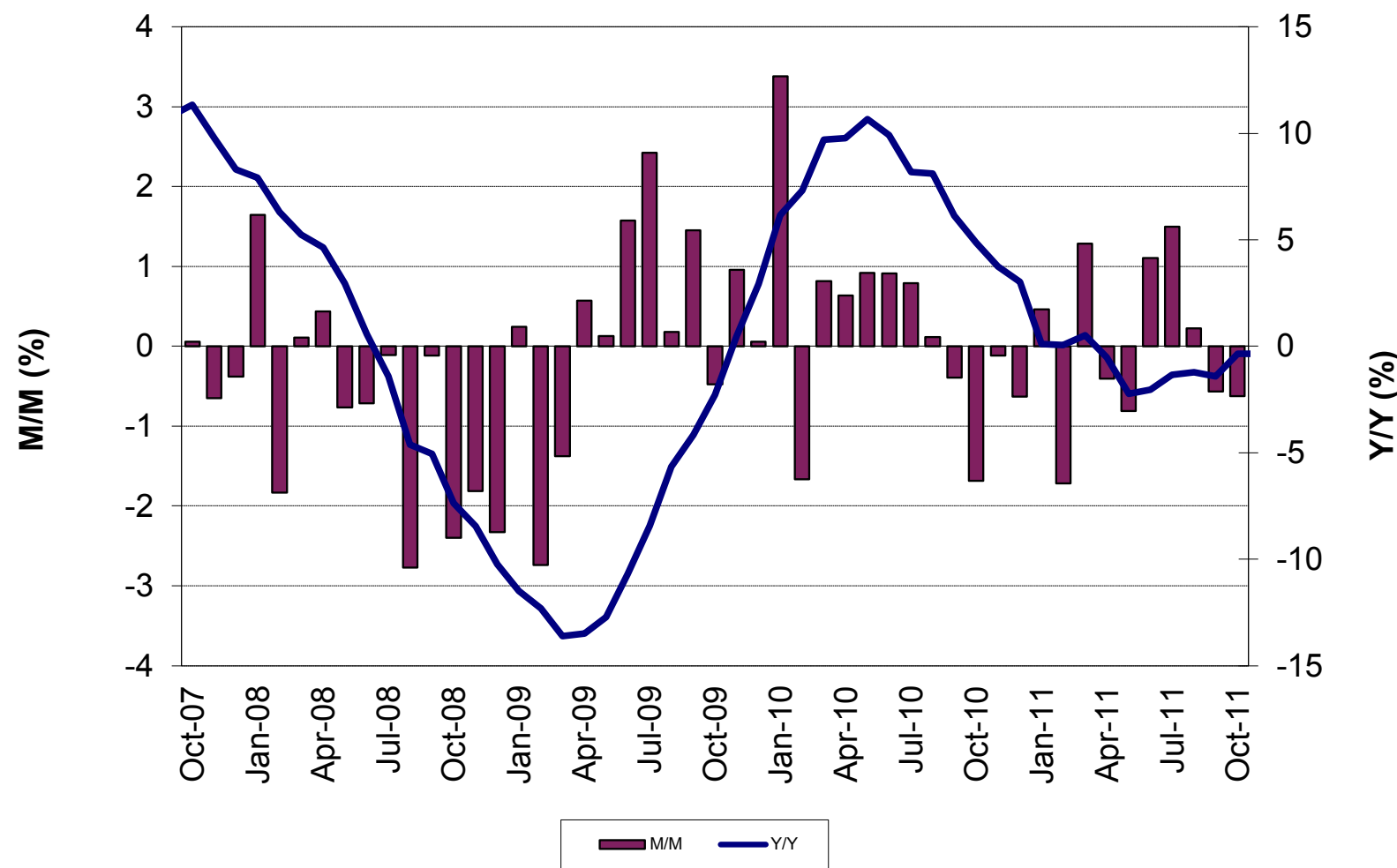
**HBOS House Price Survey [SA]**



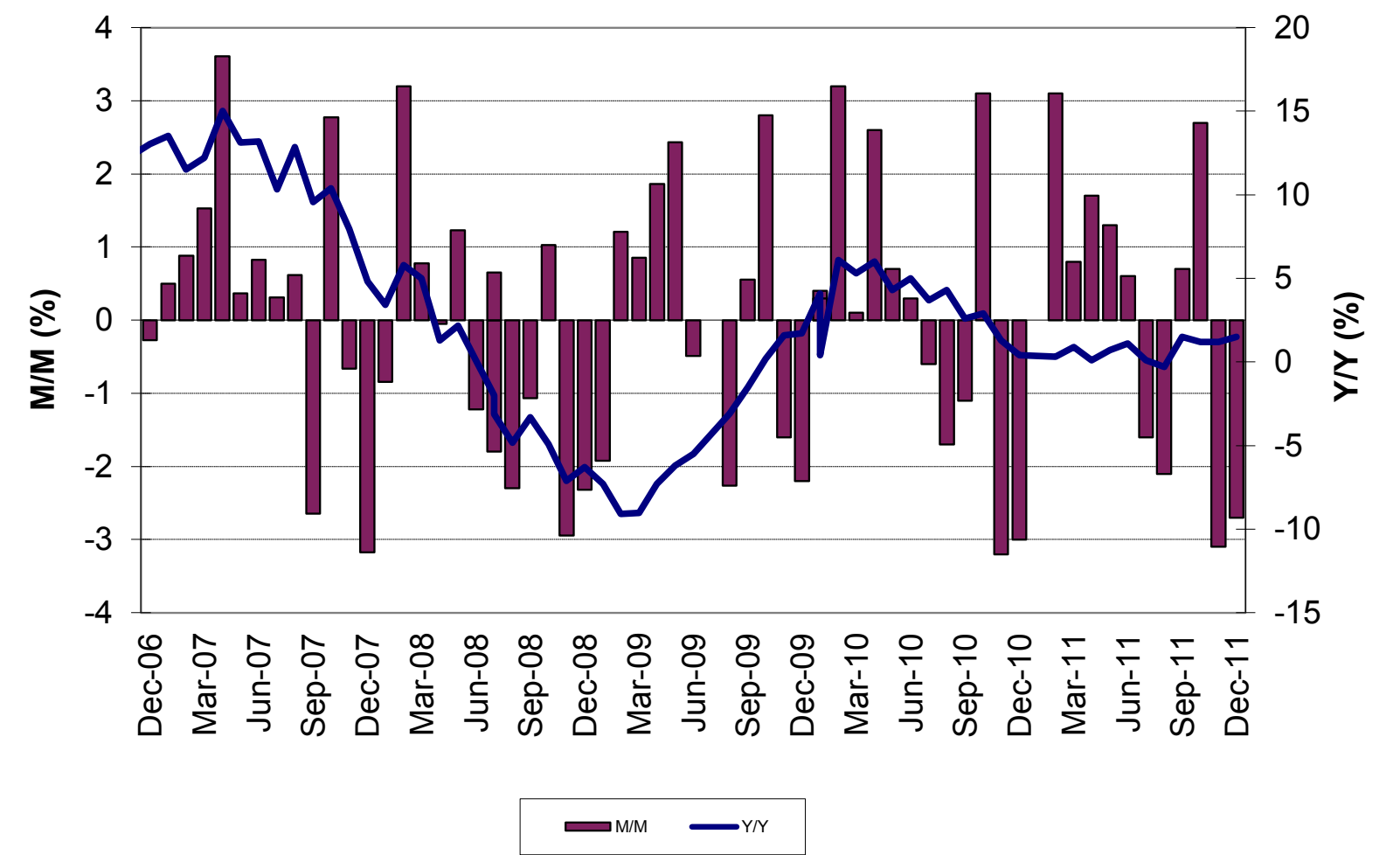
**Nationwide House Price Survey [SA]**



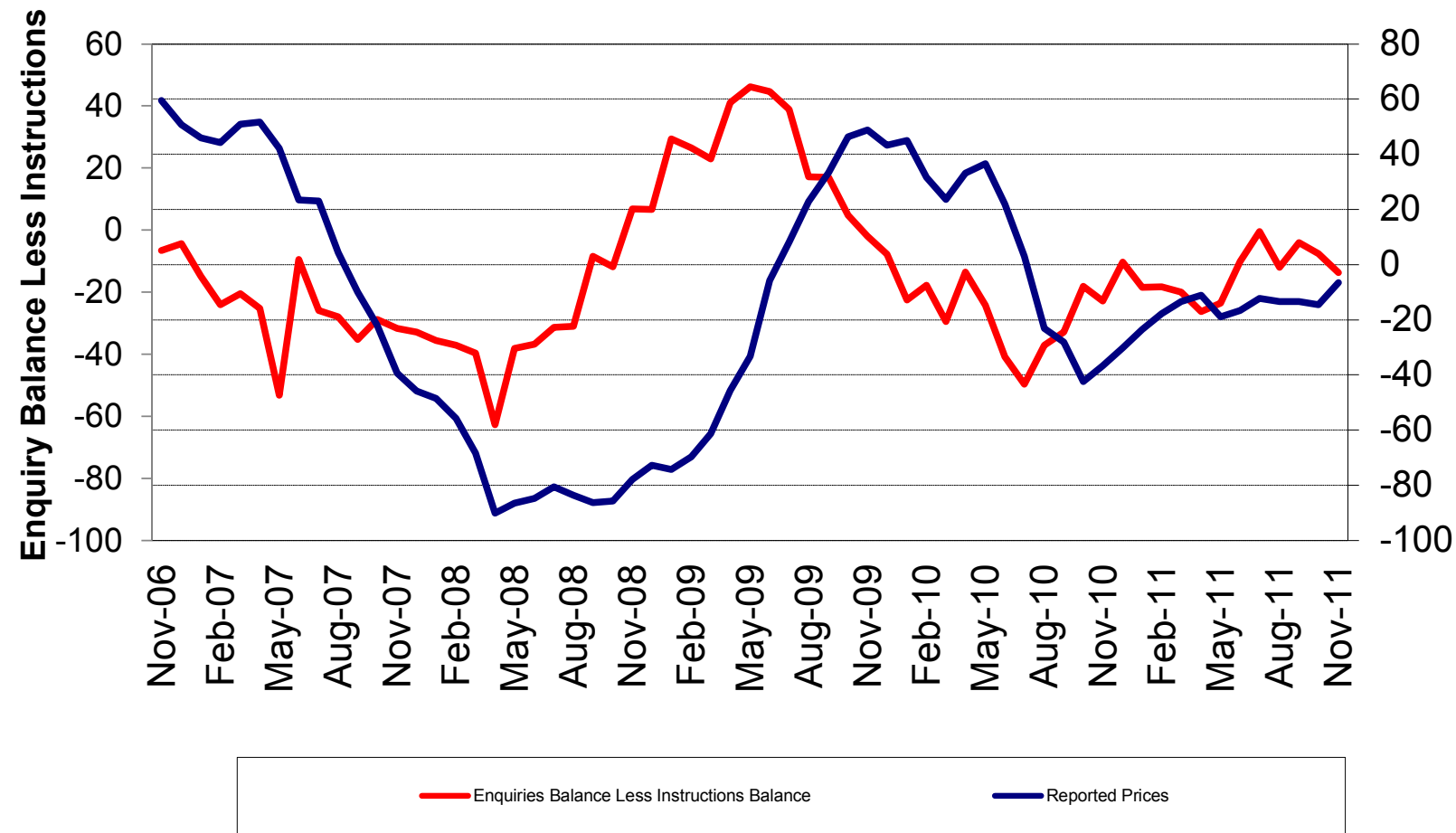
**DCLG House Price Survey**



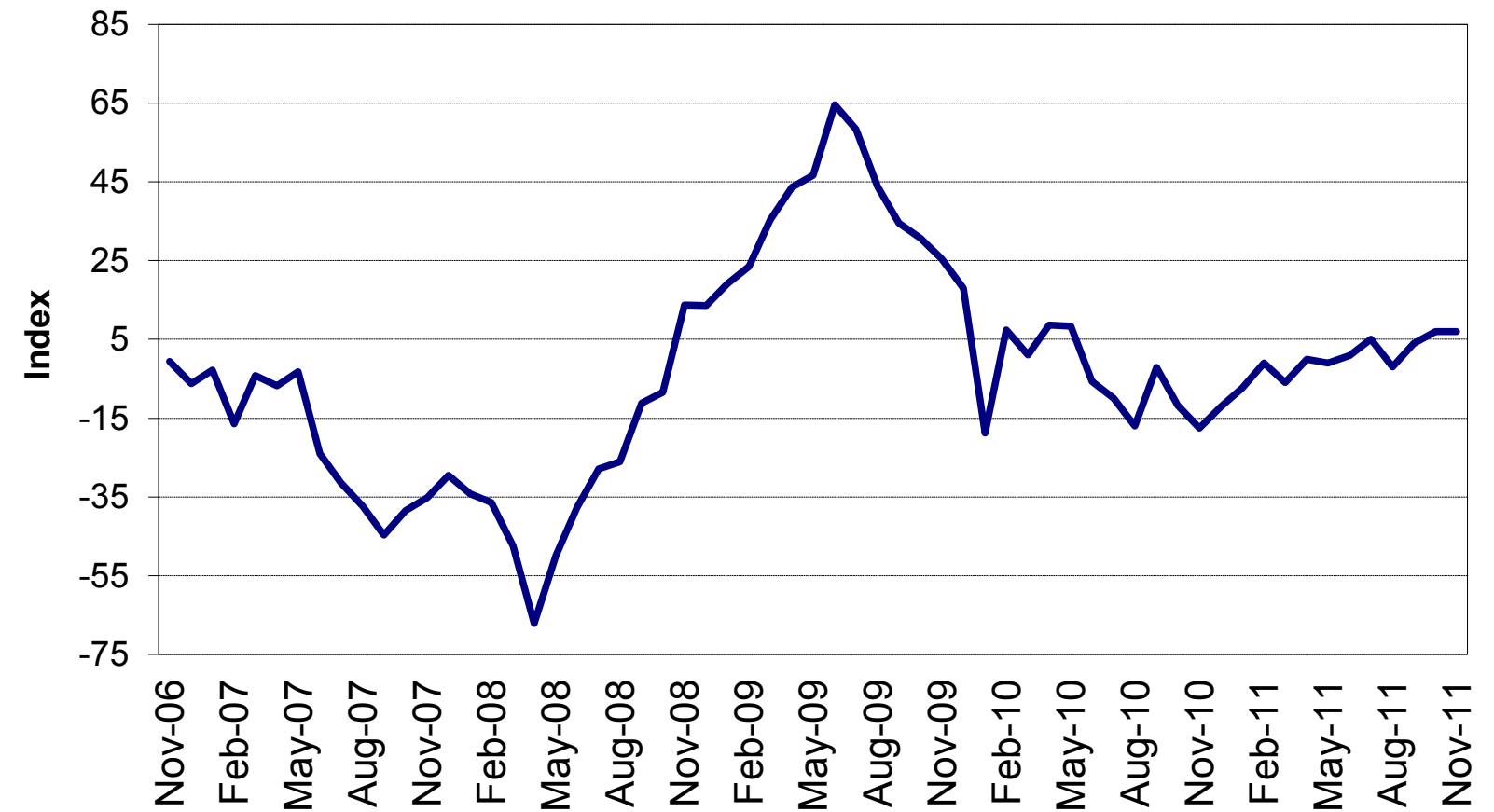
**Rightmove House Prices**



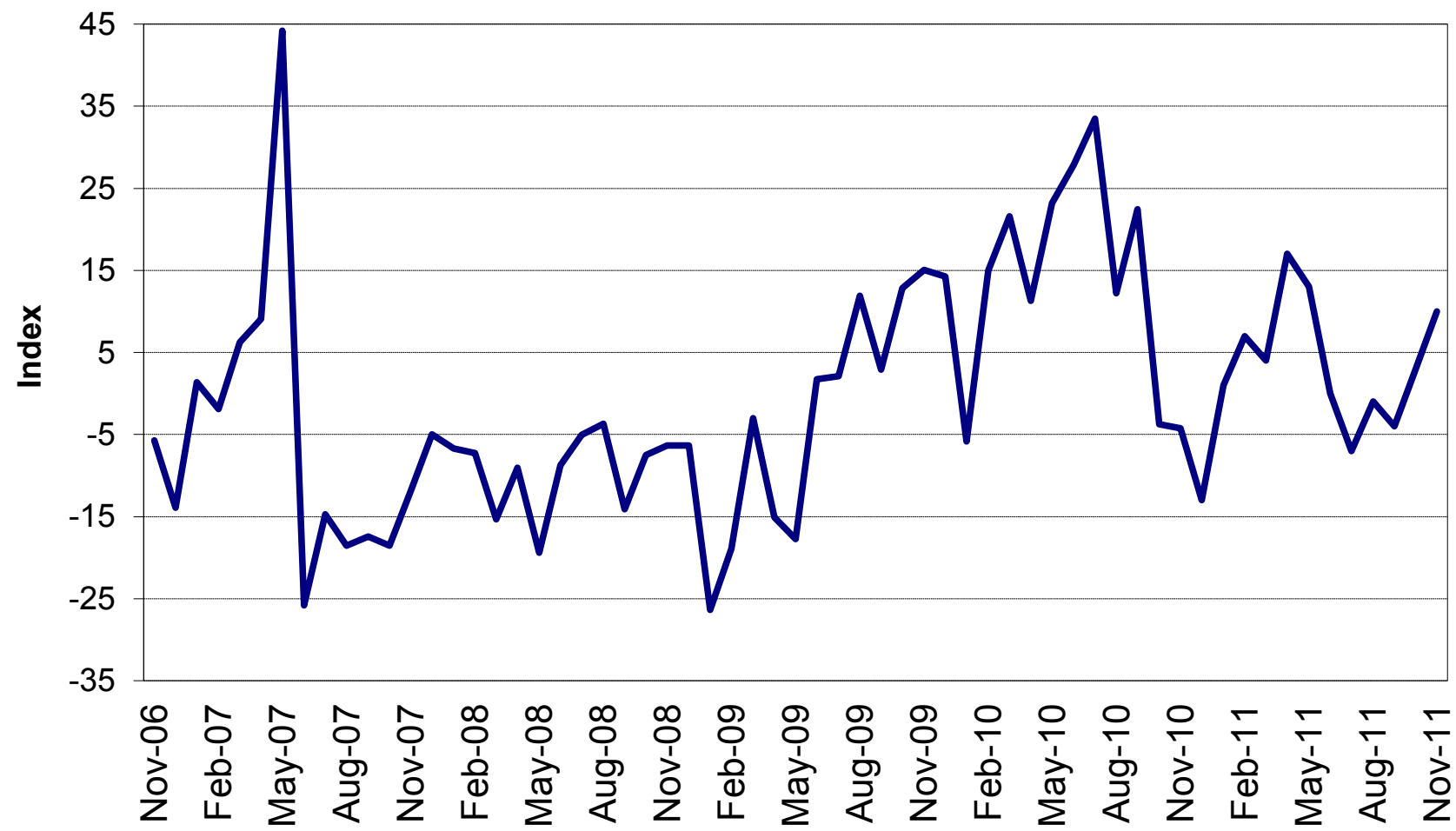
**RICS Reported Prices versus Enquiries Balance Less Instructions Balance**



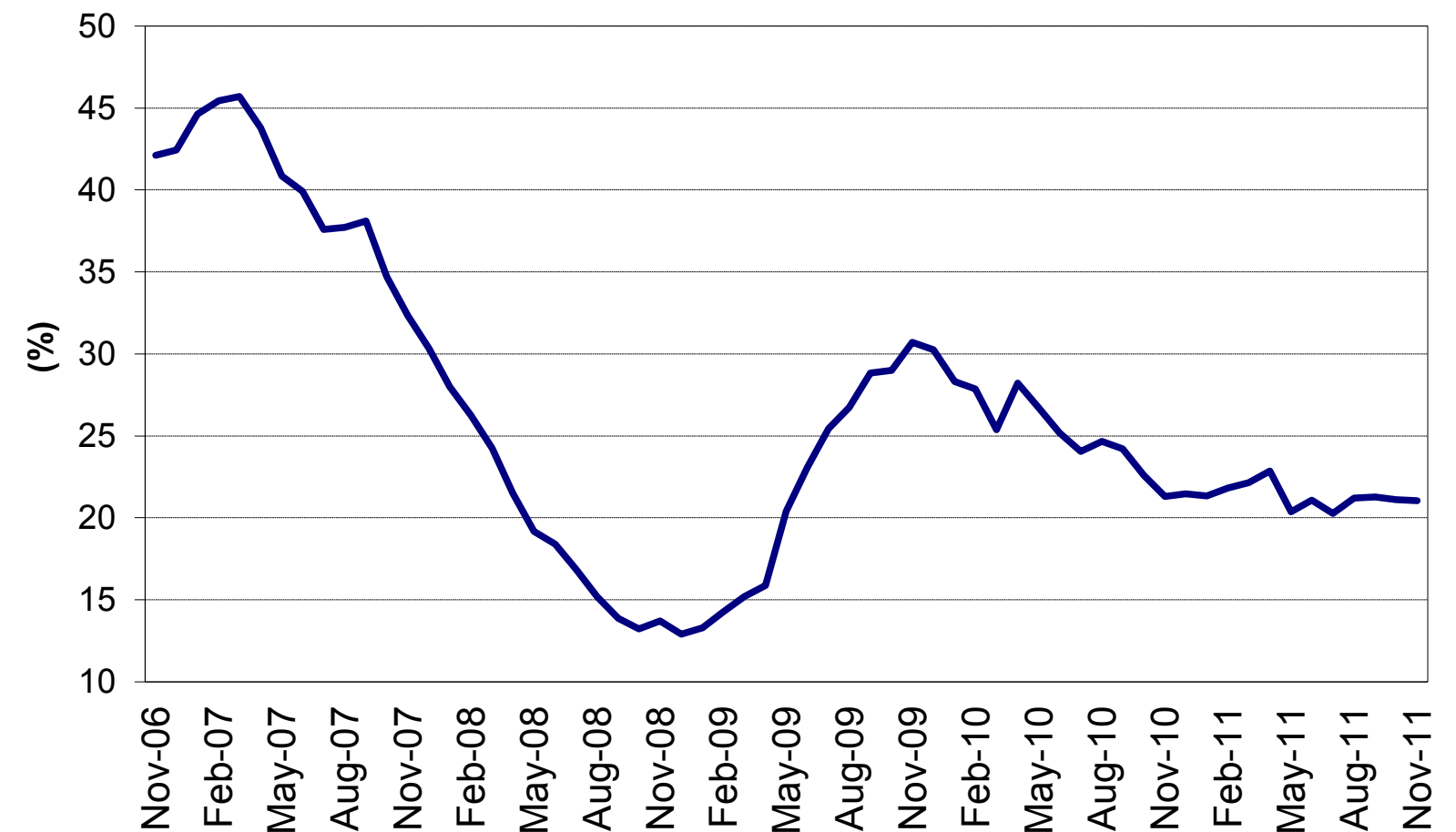
**RICS New Buyer Enquiries**



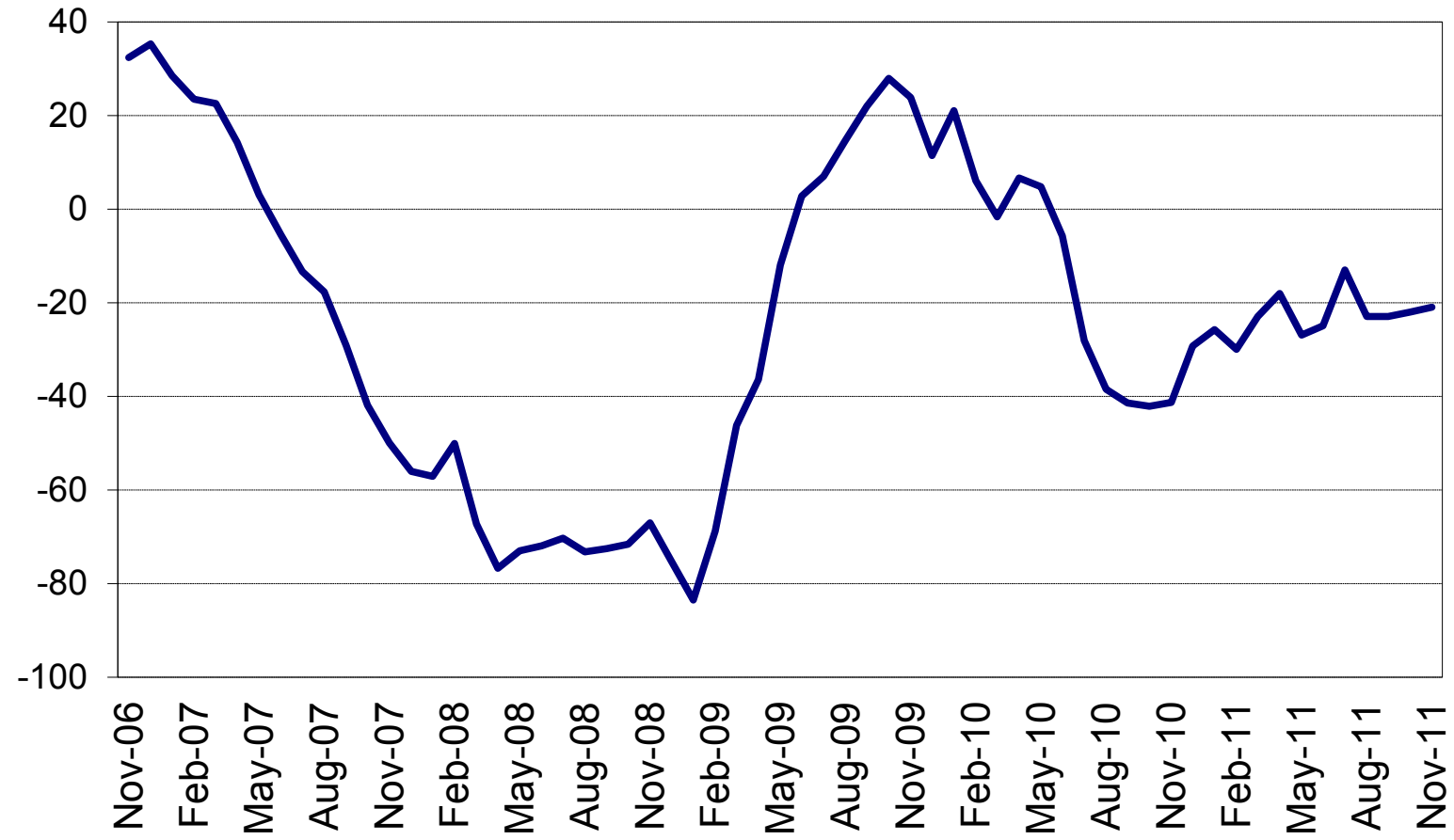
**RICS Instructions To Sell Balance**



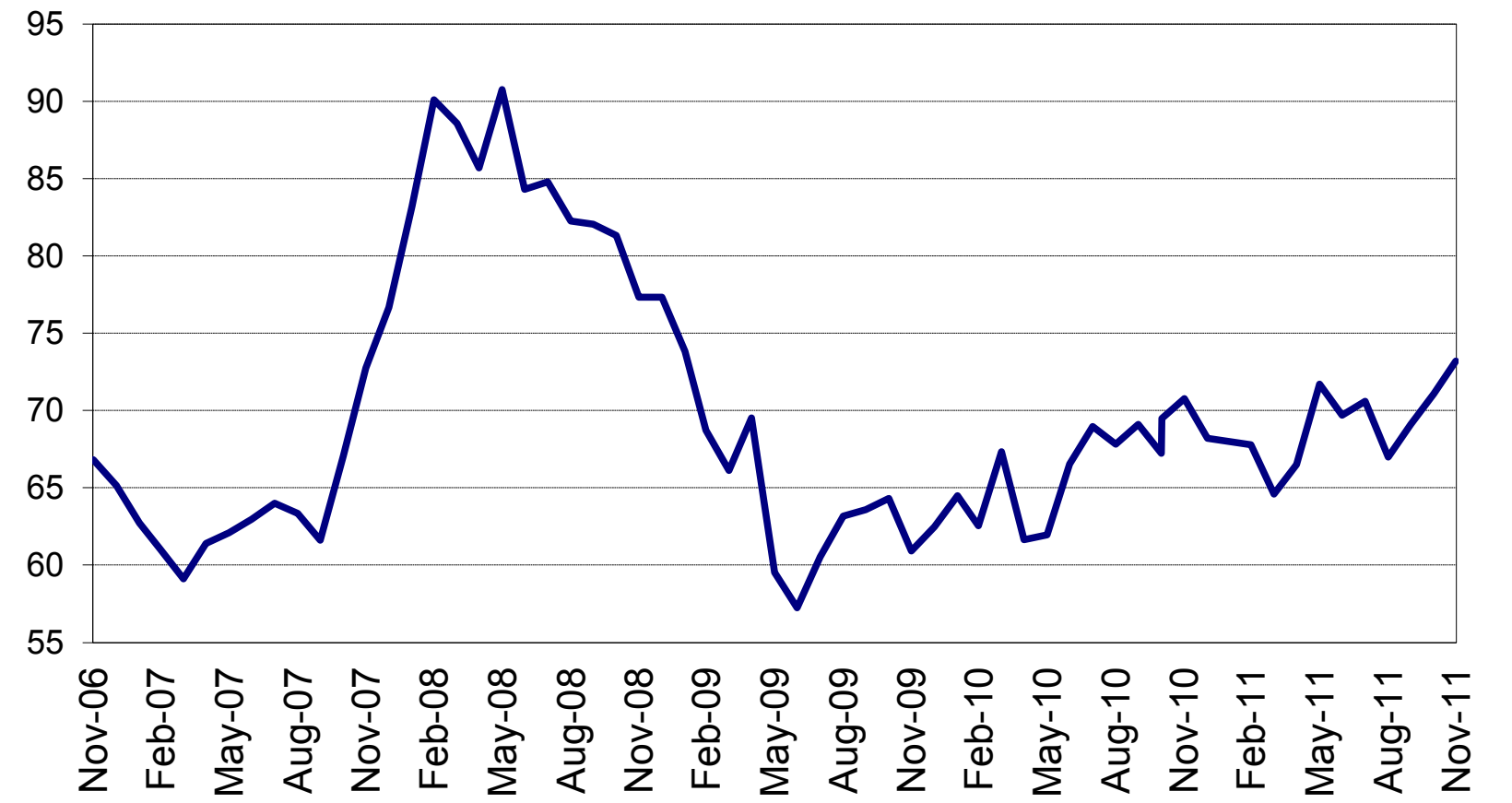
**RICS Sales to Stock Ratio**



**RICS Expected Prices**



**RICS Stocks of Property**



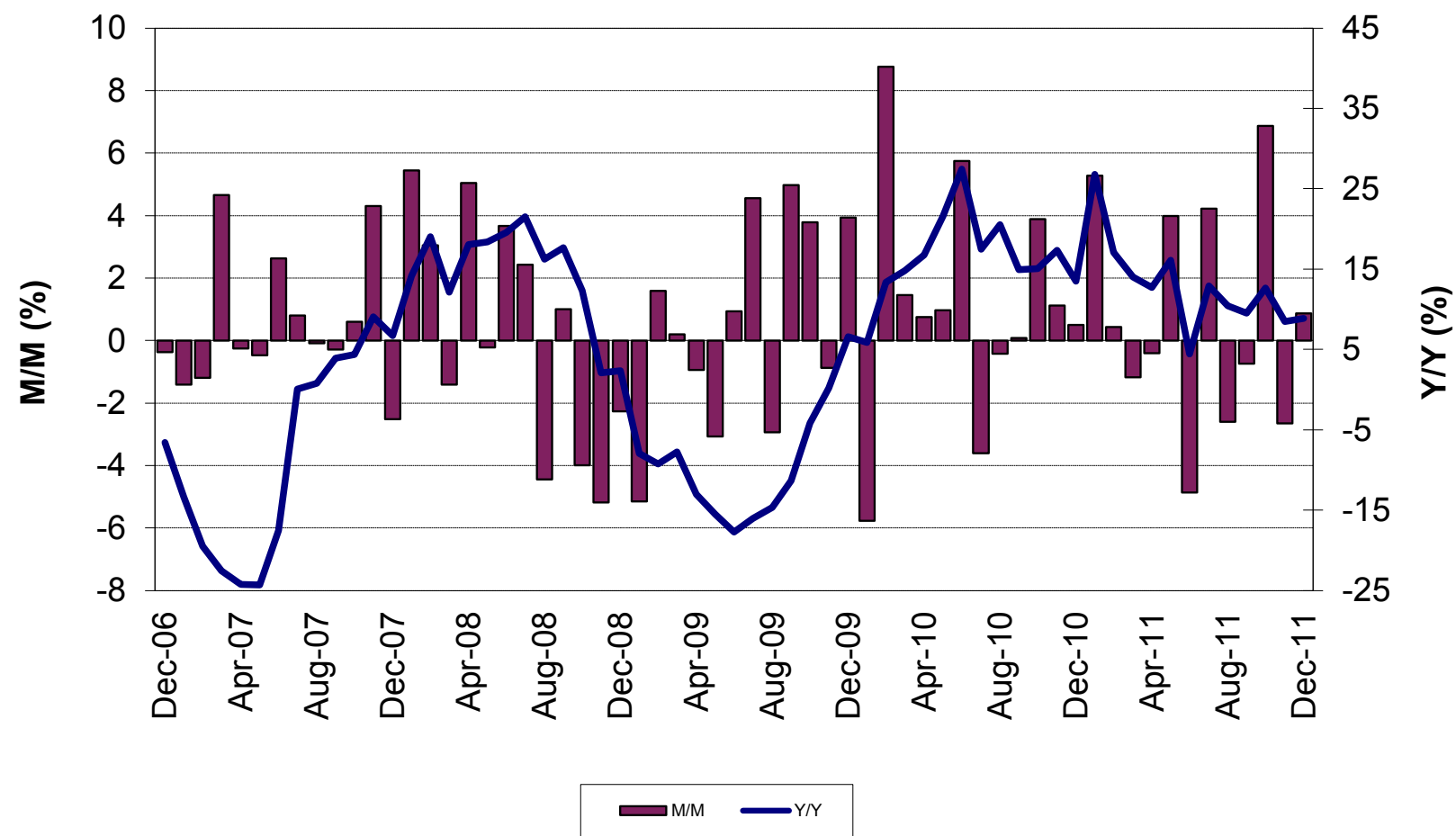
**Trade Balance (Trailing 12 months)**



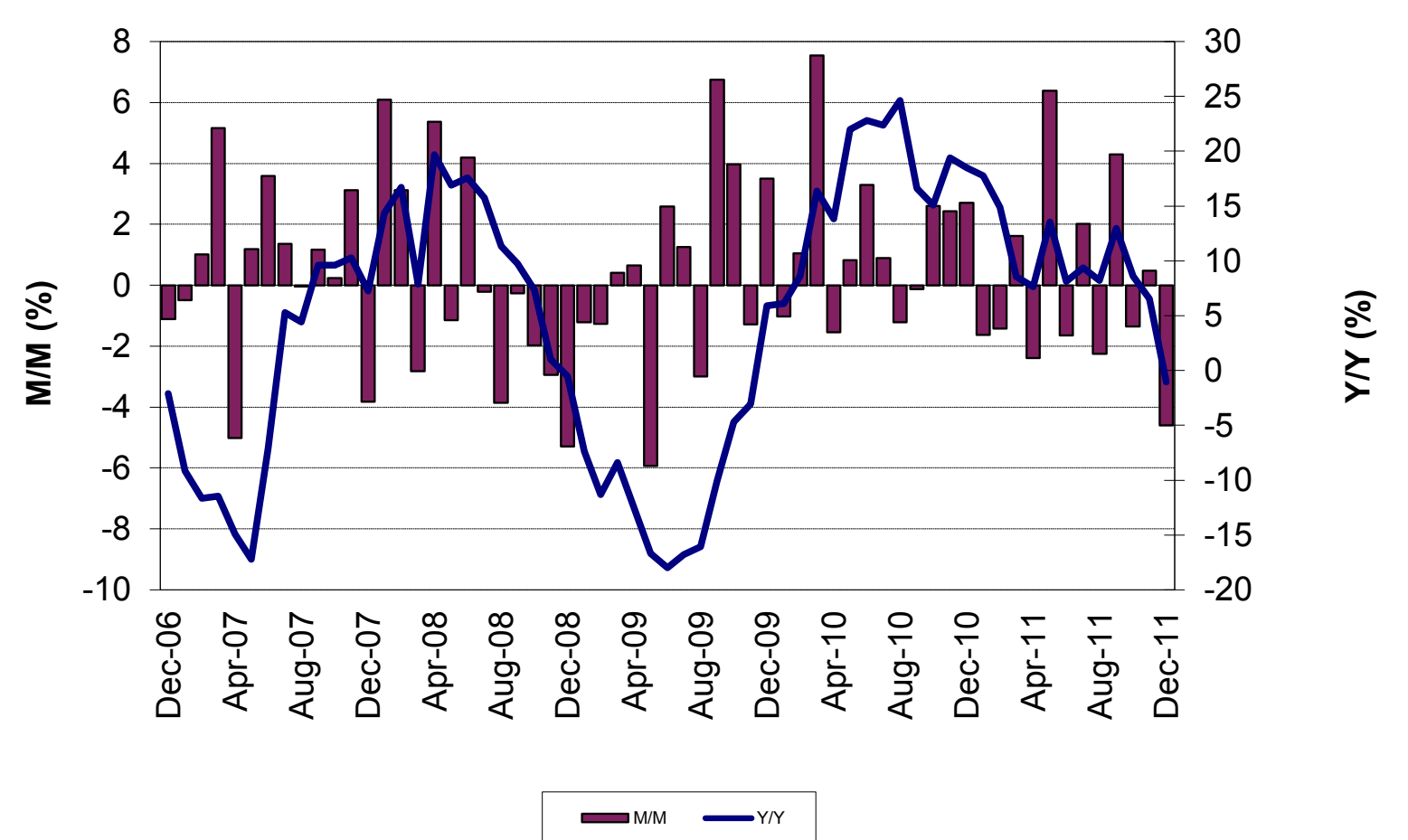
**Current Account**



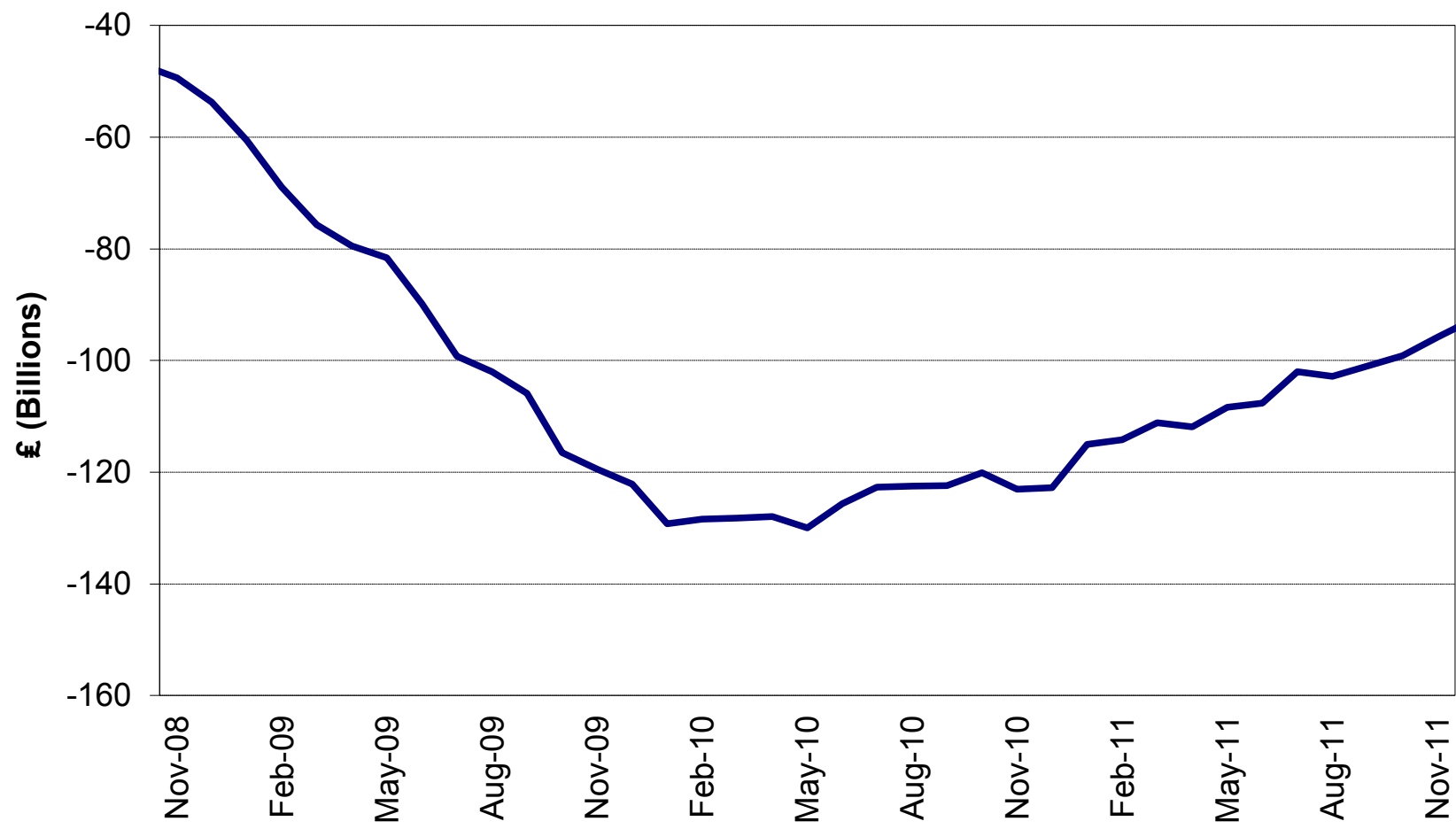
**Export Growth**



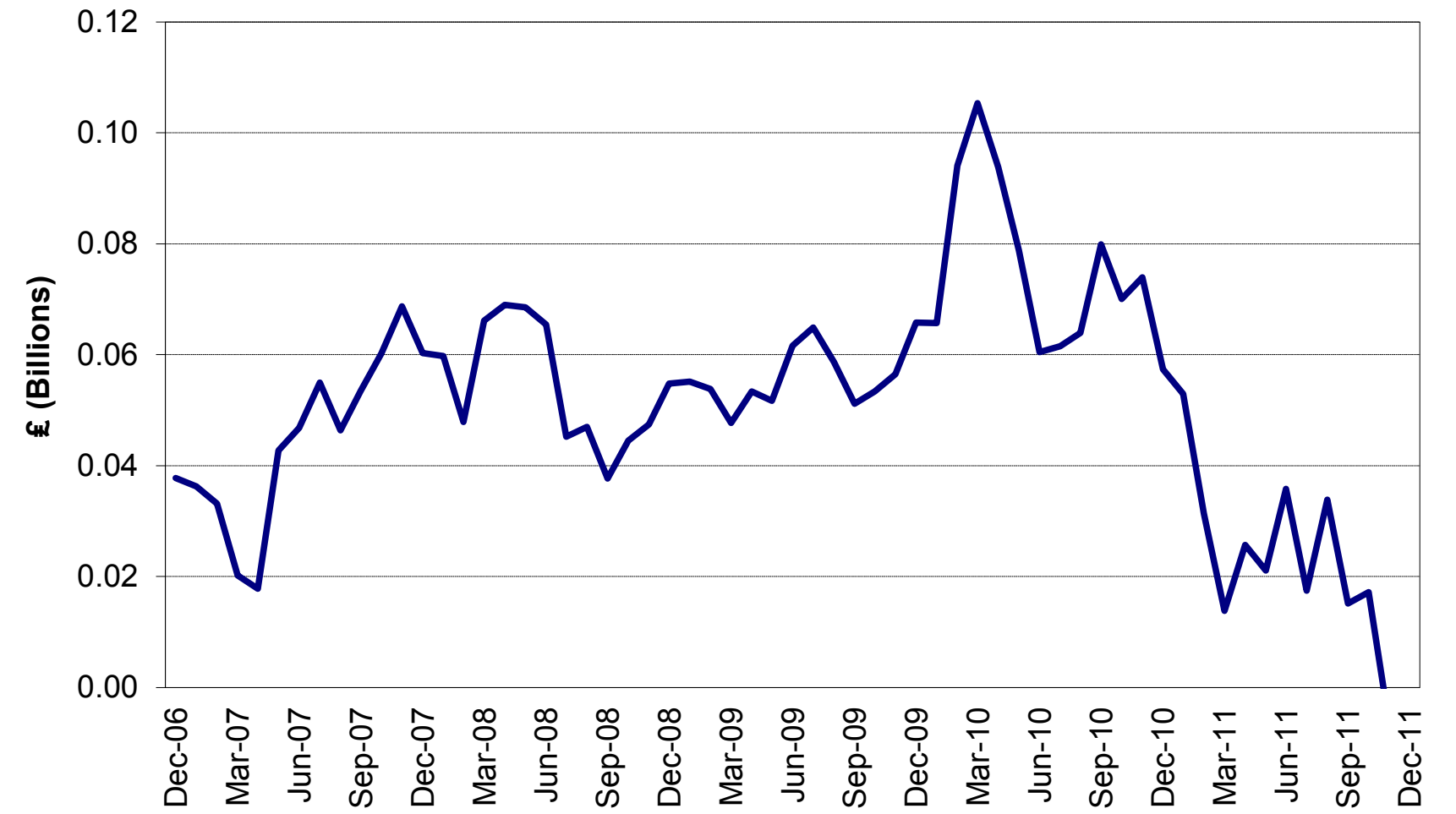
**Import Growth**



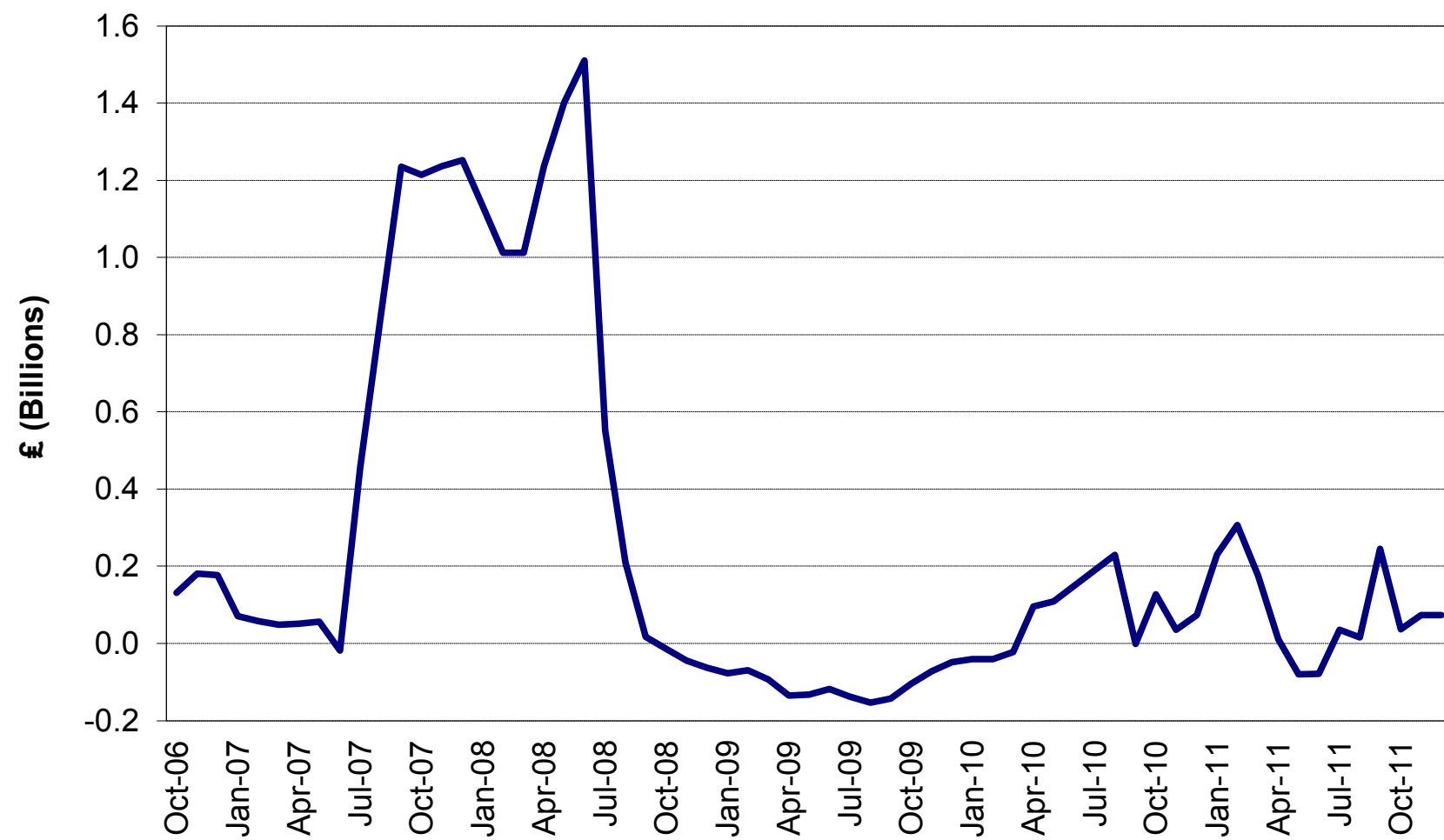
**Public Net Borrowing (Trailing Twelve Months)**



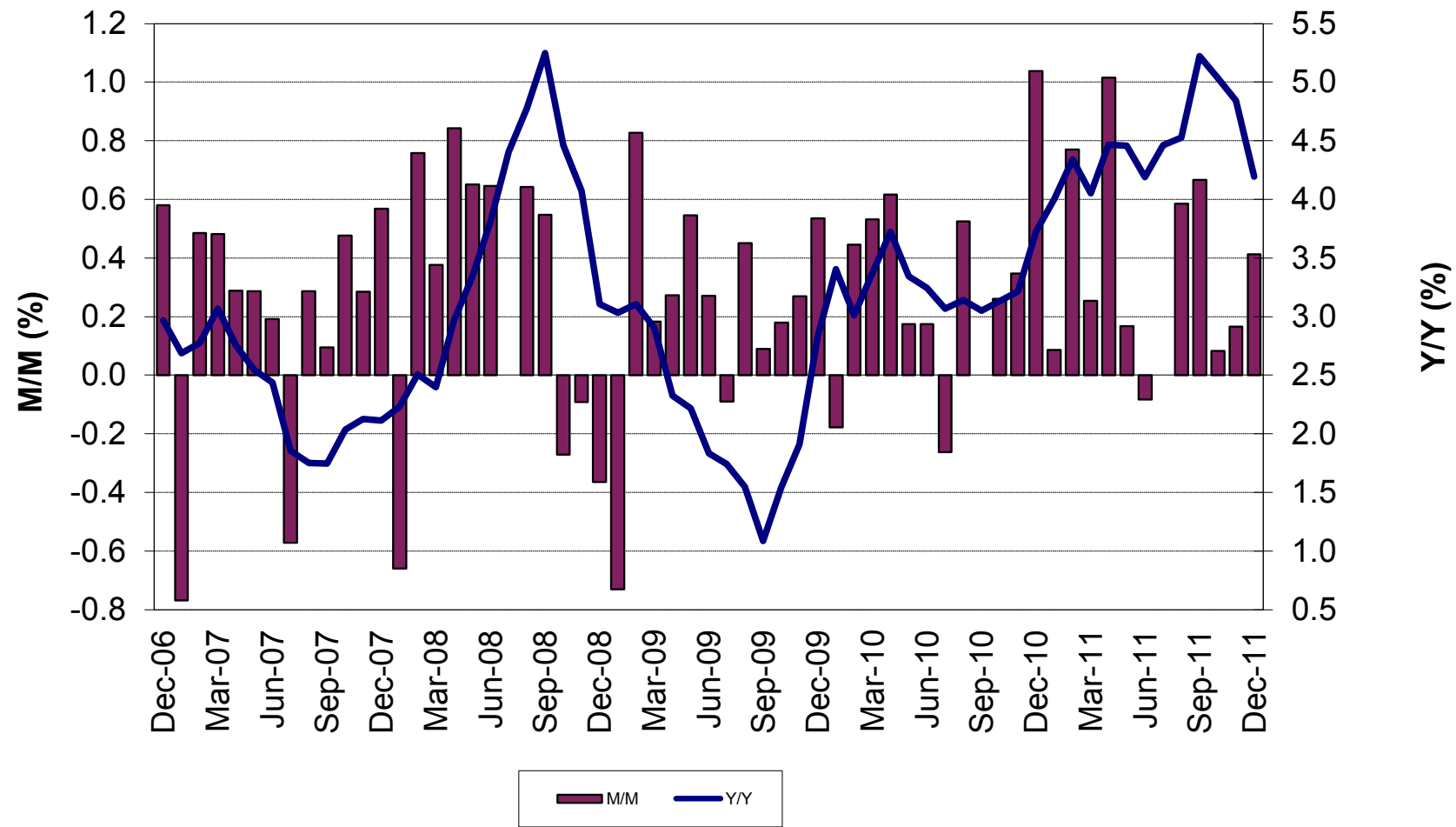
**Expenditures**



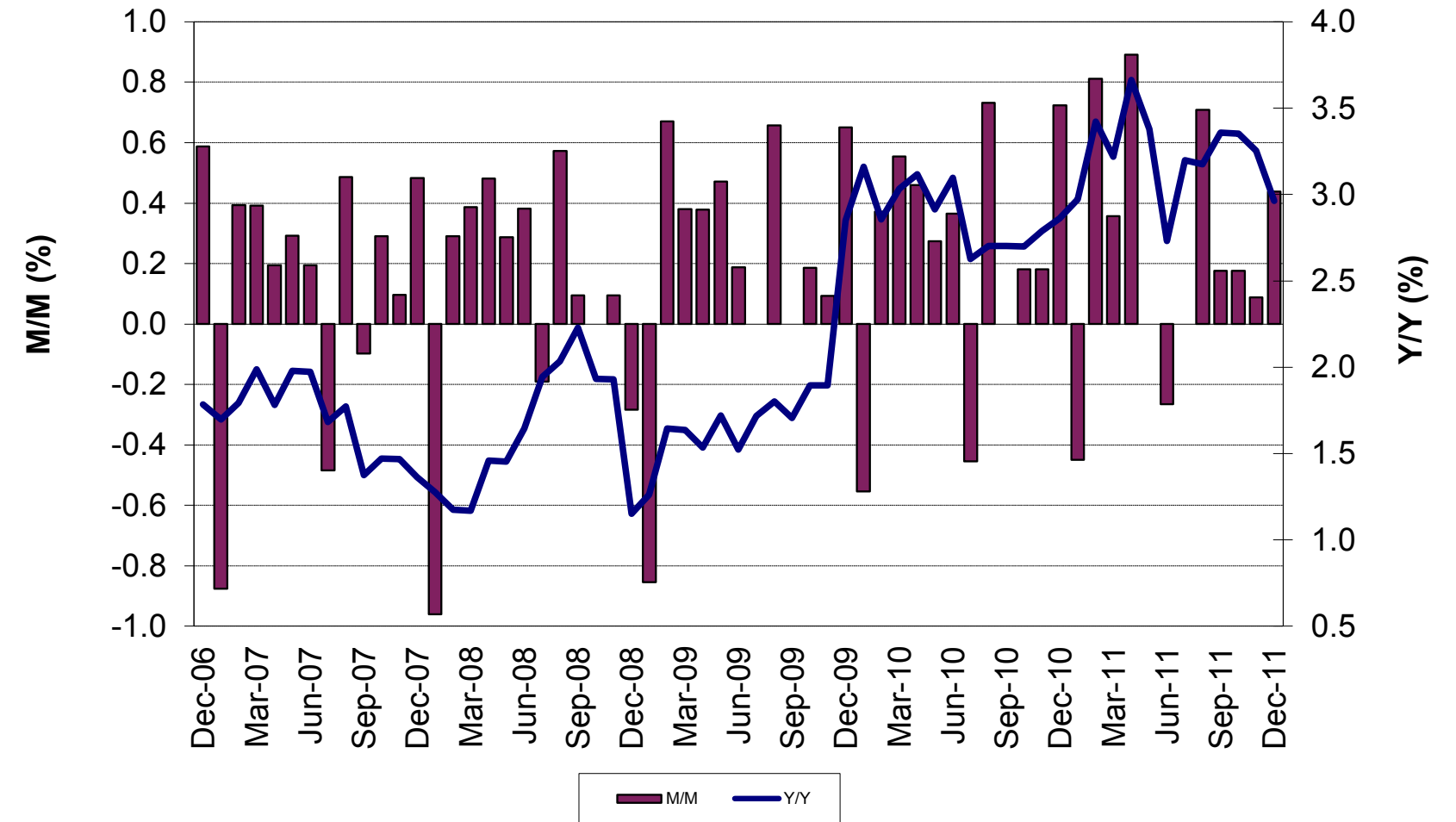
**Revenues**



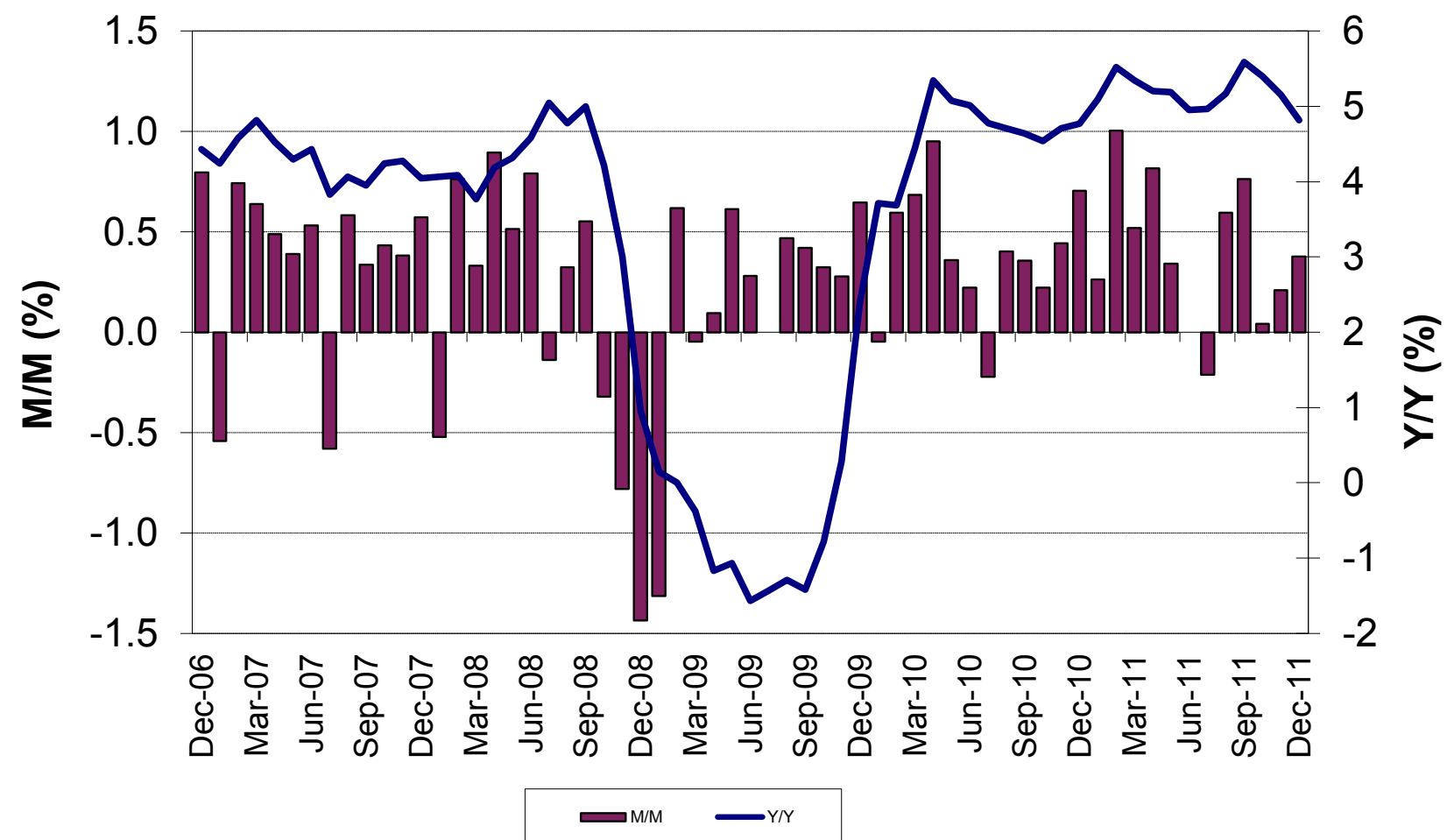
**CPI**



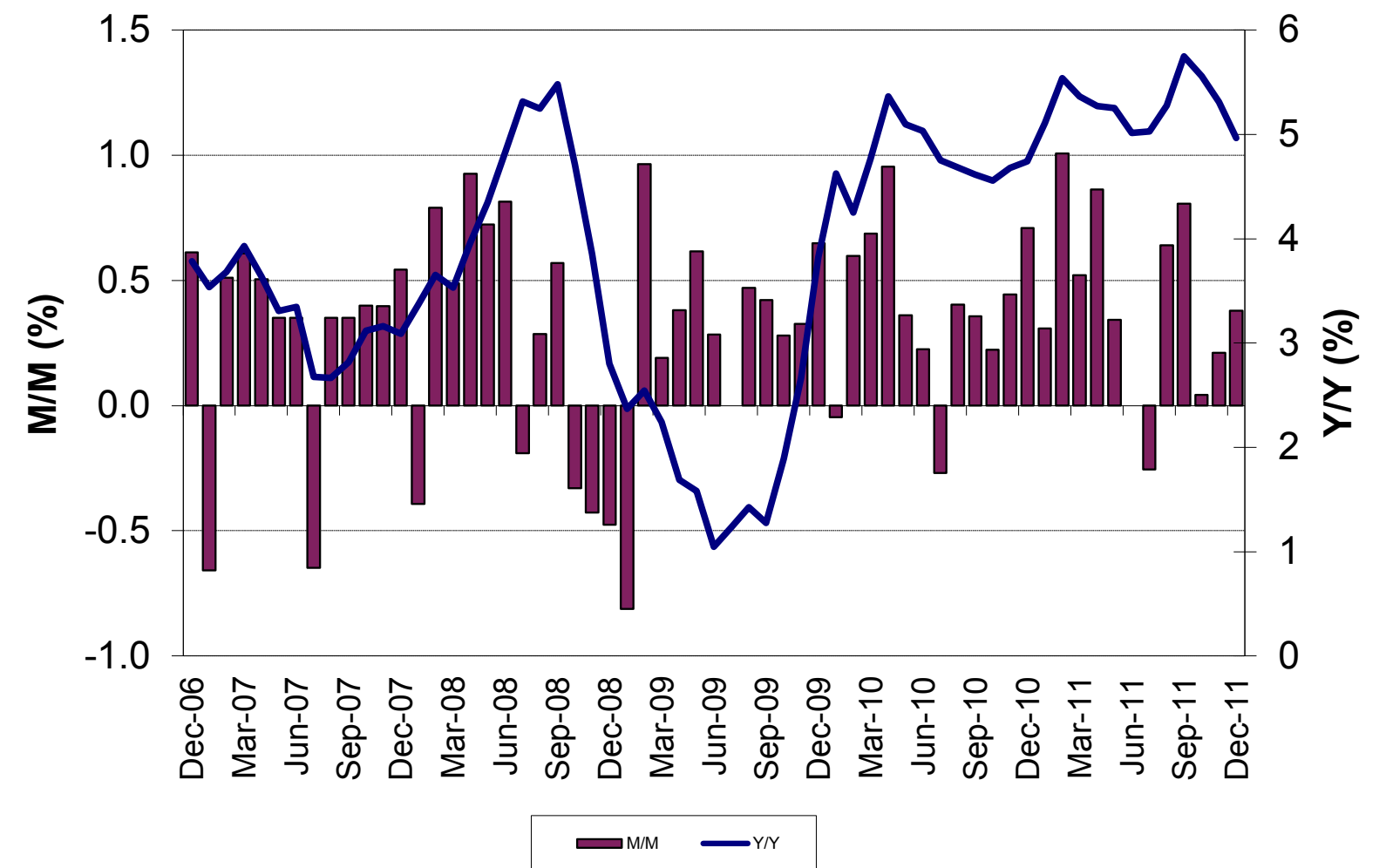
**Core CPI**



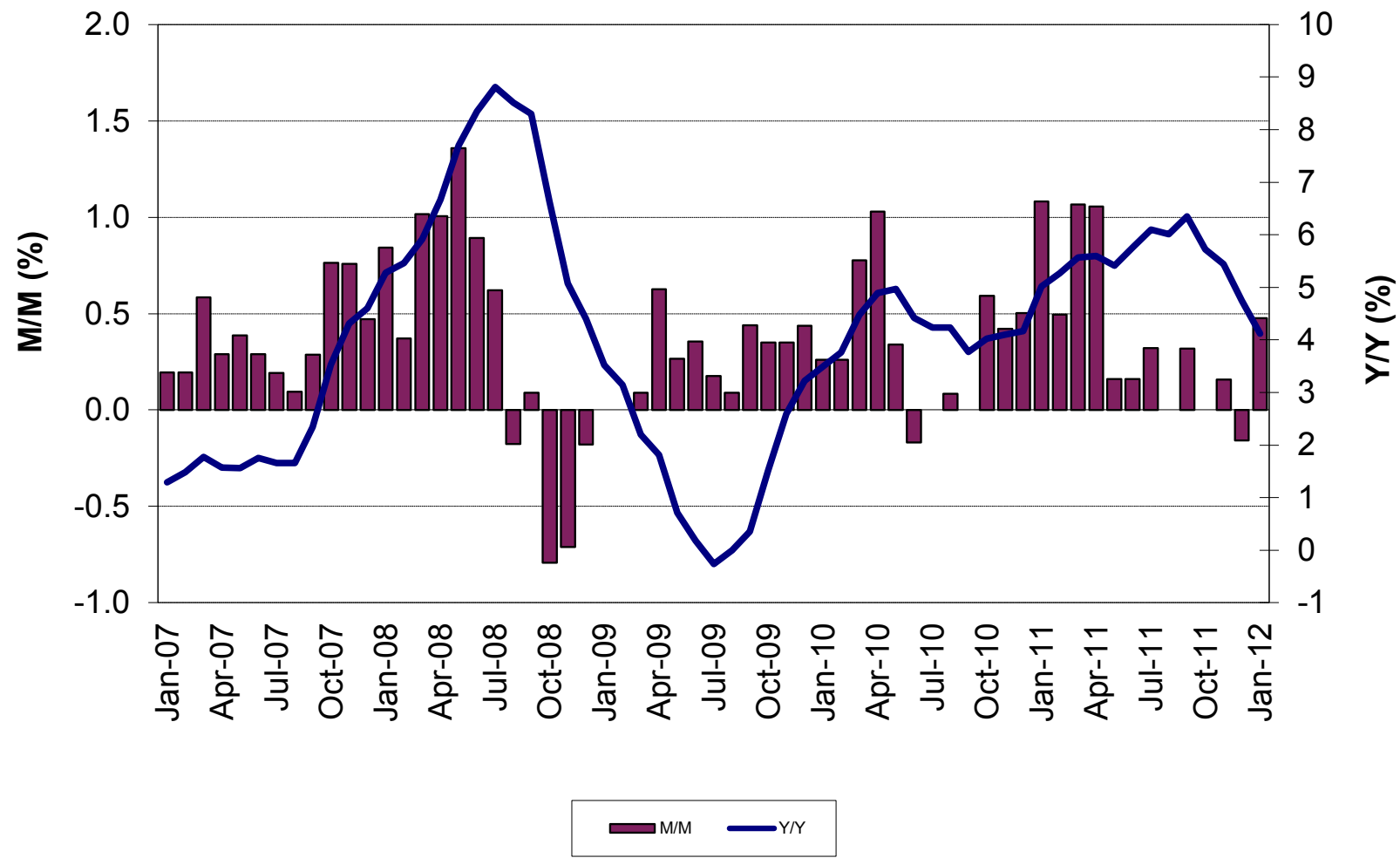
**RPI**



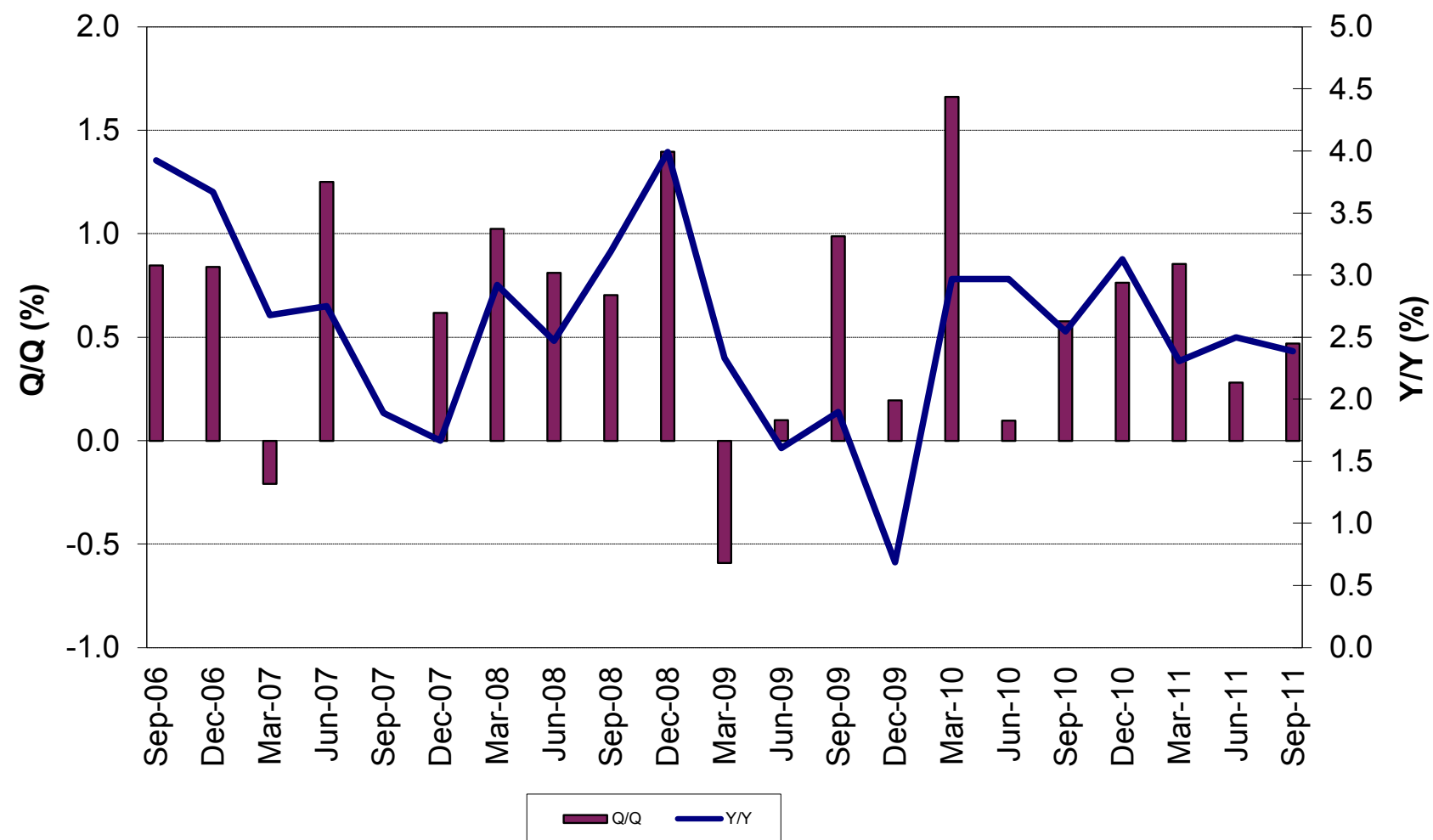
**RPI minus Mortgage Payments**



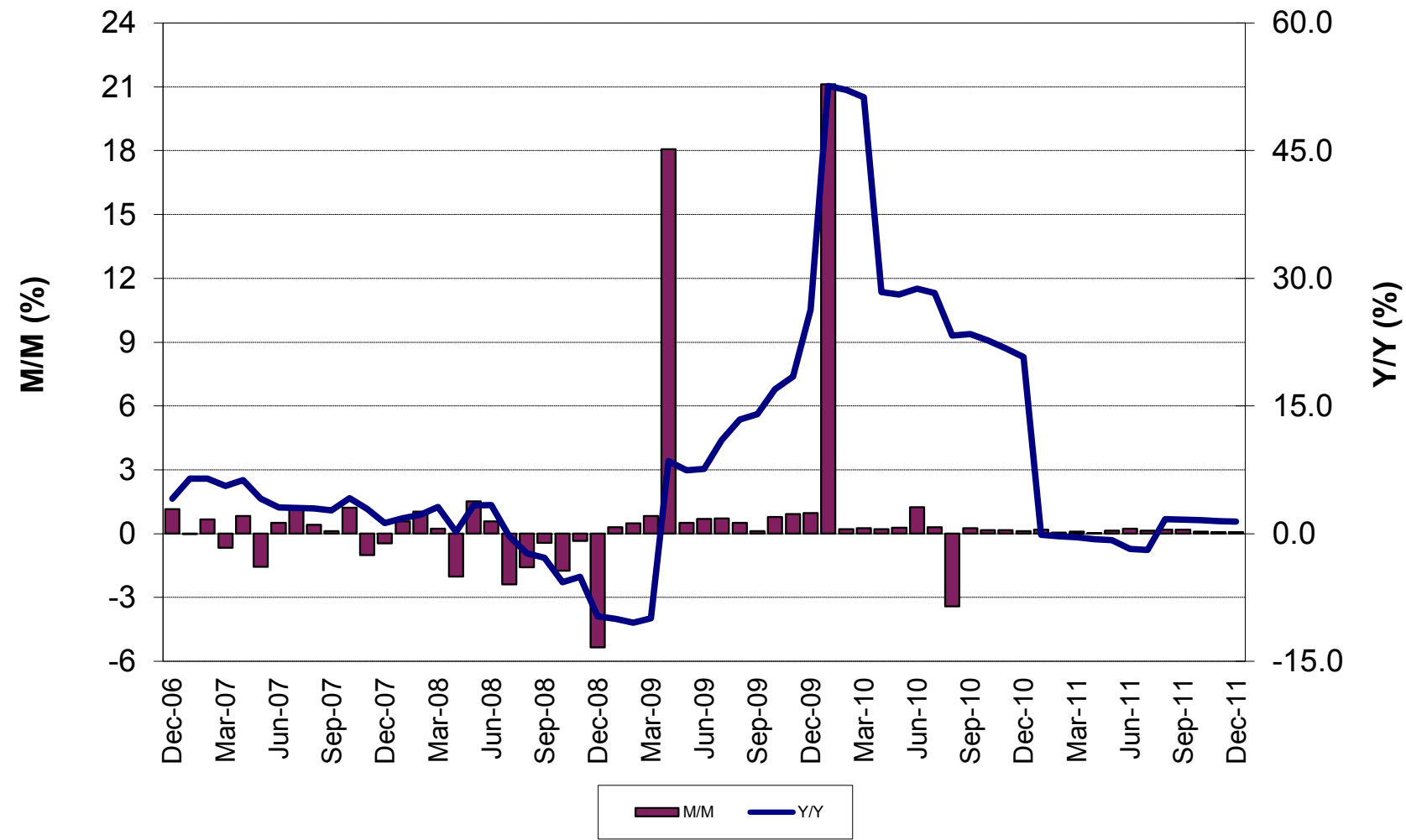
**Producer Prices Output Growth**



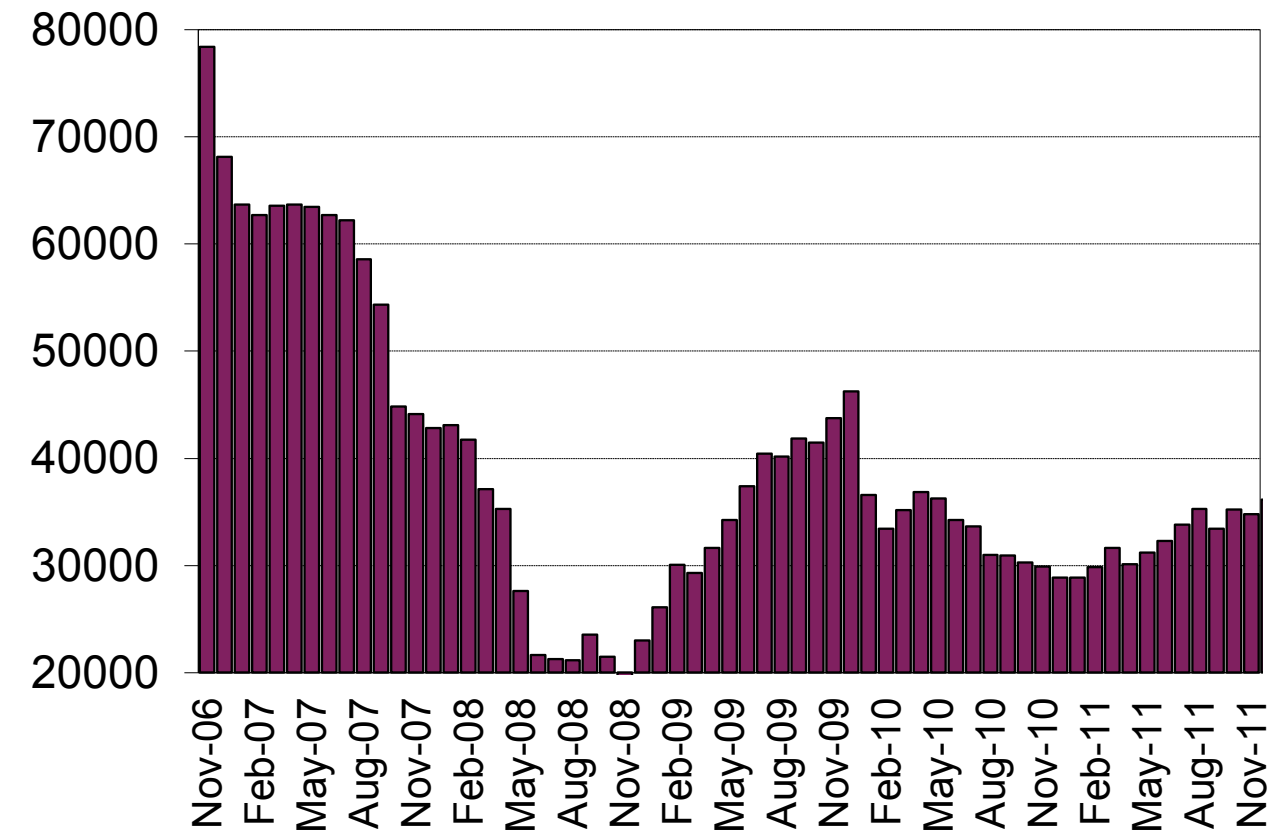
**GDP Deflator Growth**



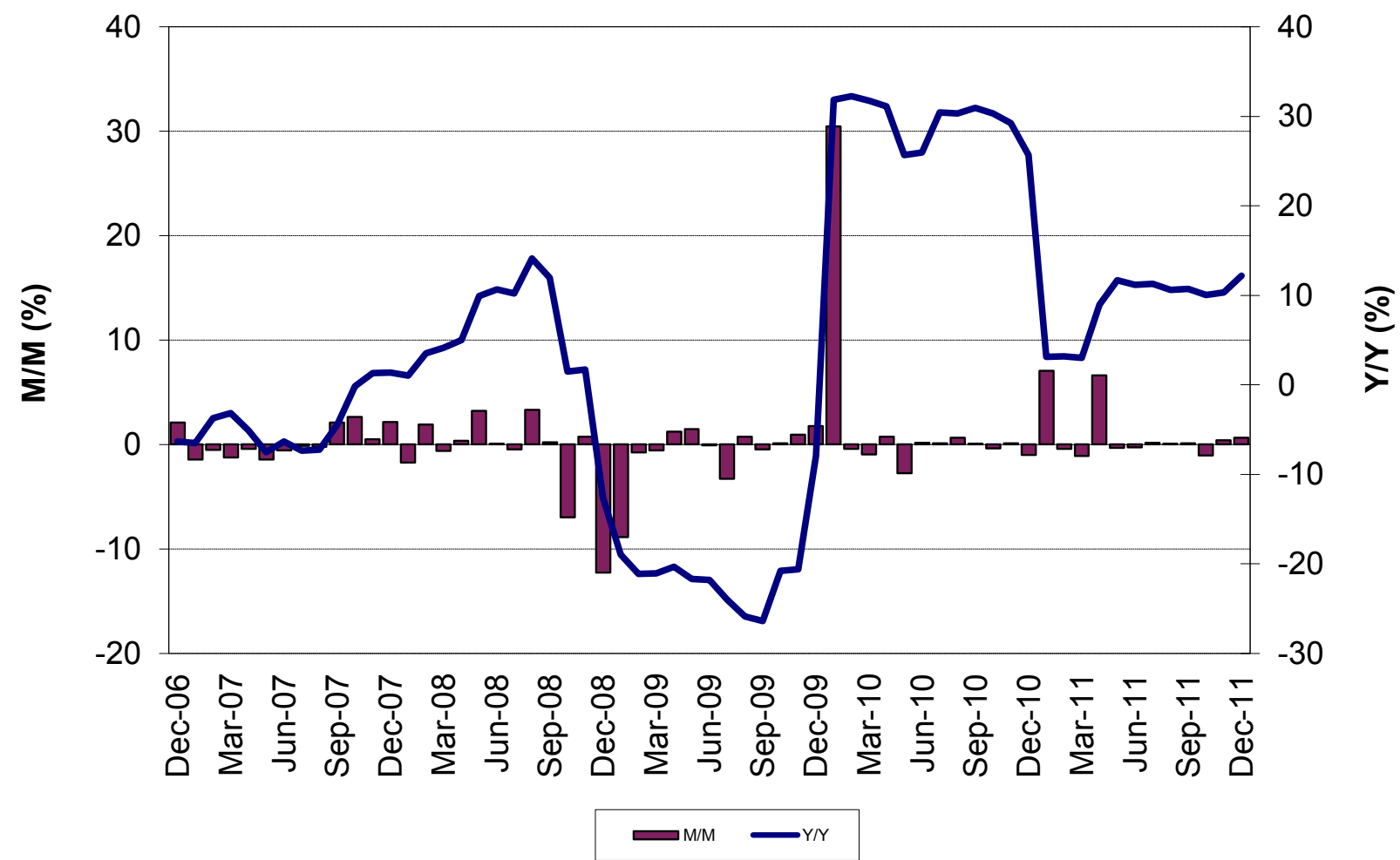
**BBA Mortgage Lending**



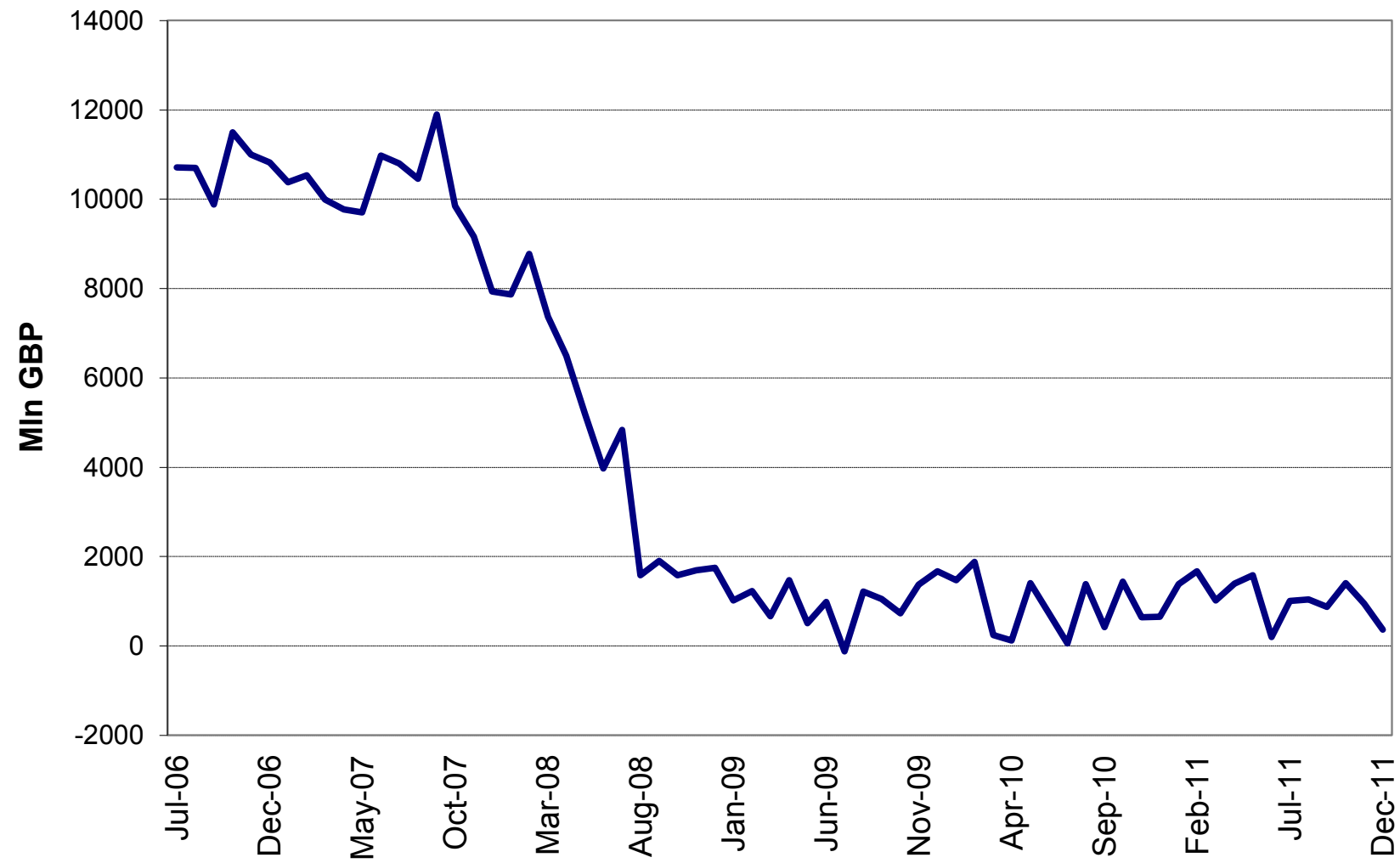
**BBA Mortgage Approvals**



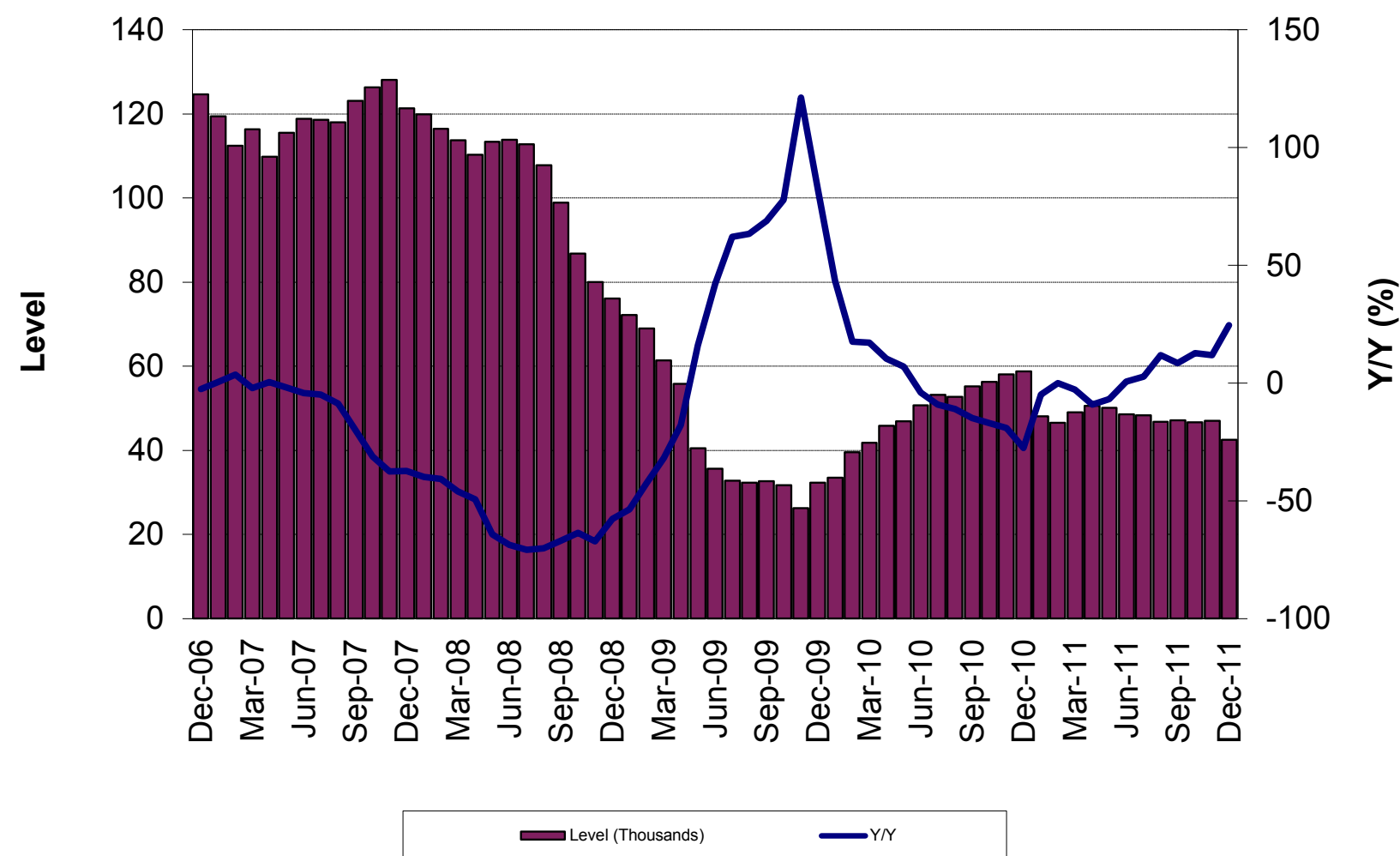
**BBA Credit Card Outstanding**



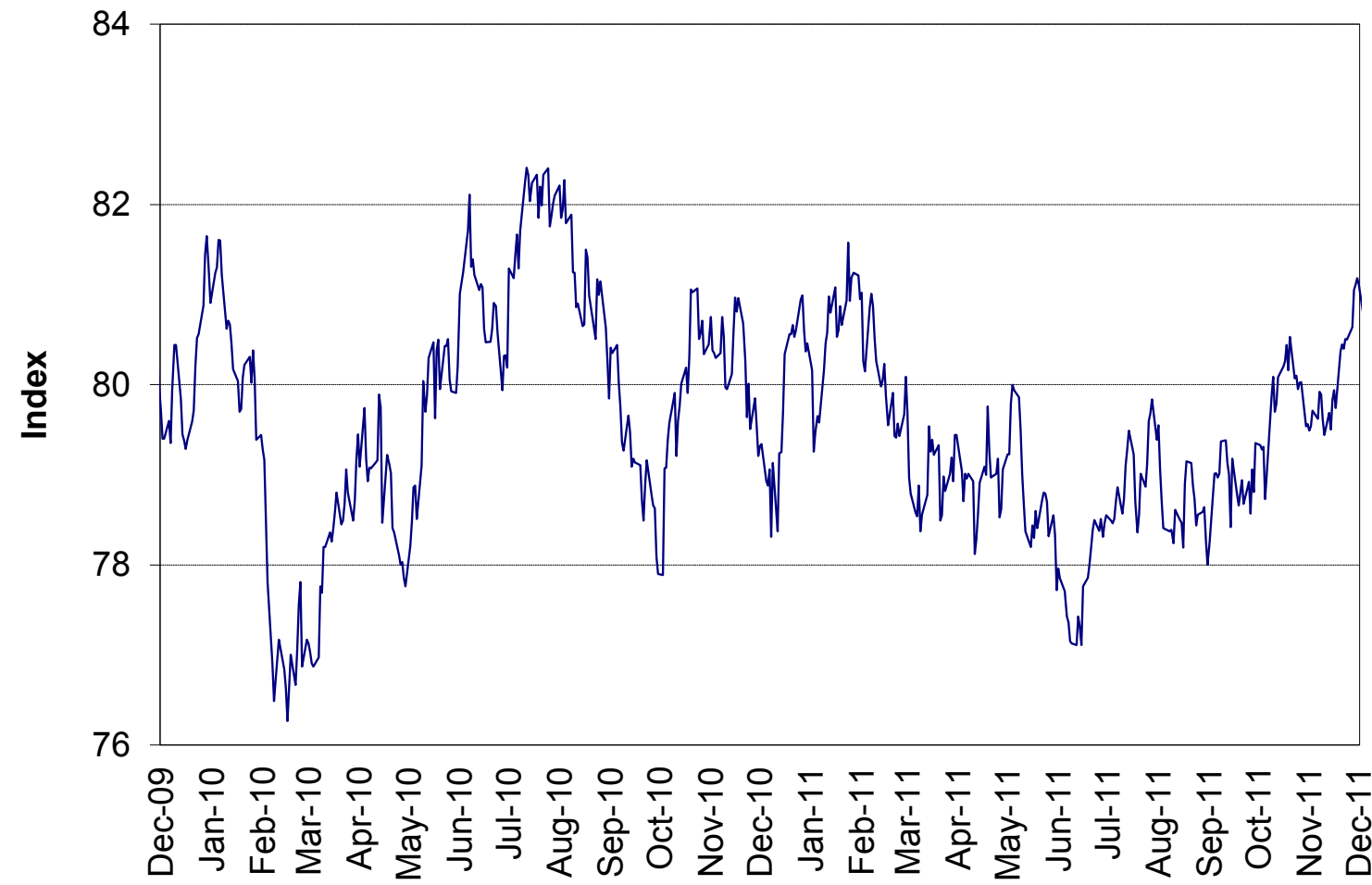
**BoE Net Lending to Individuals**



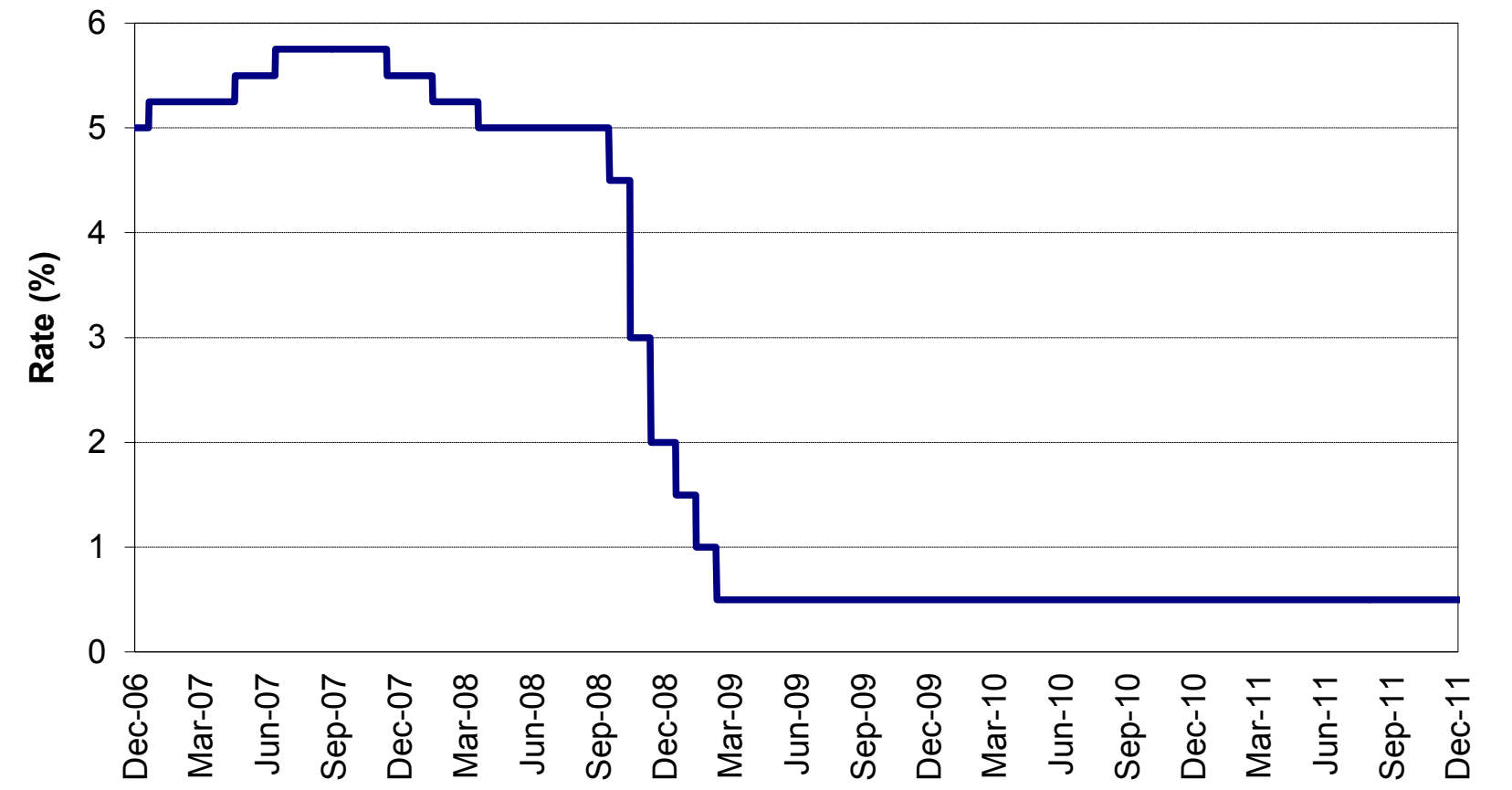
**BoE Mortgage Approvals**



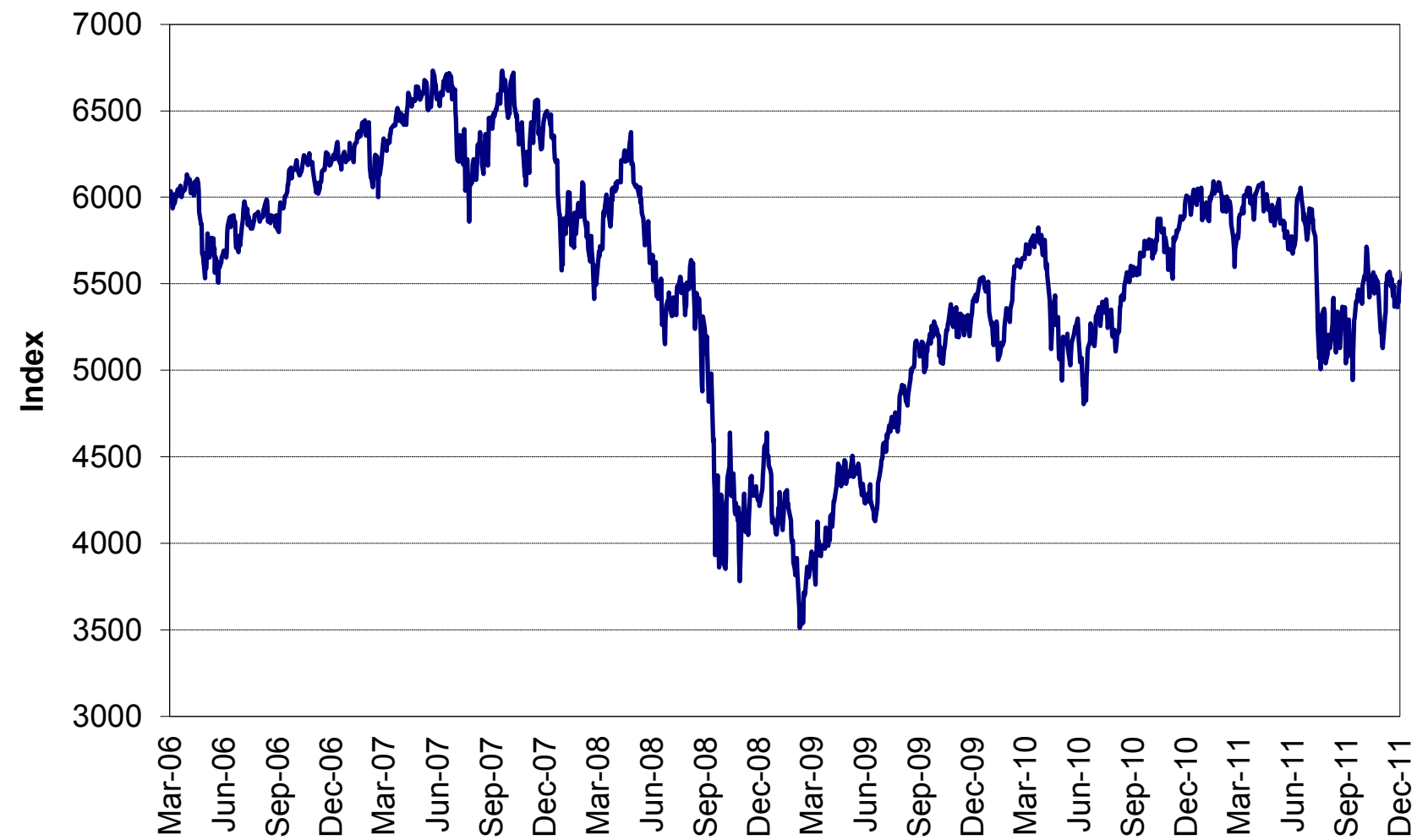
**Sterling Trade Weighted Index**



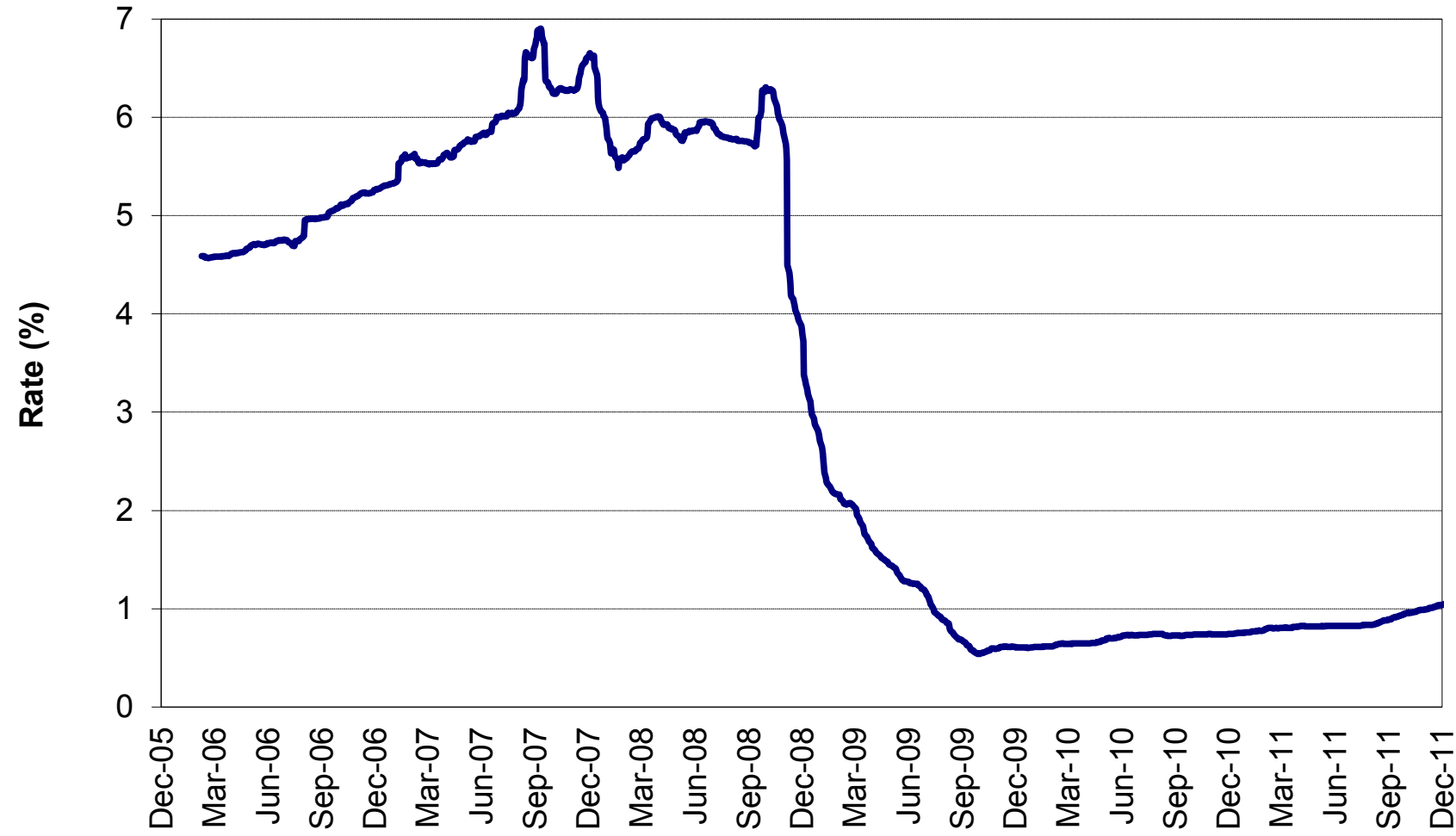
**BOE Overnight Rate**



**FTSE 100**



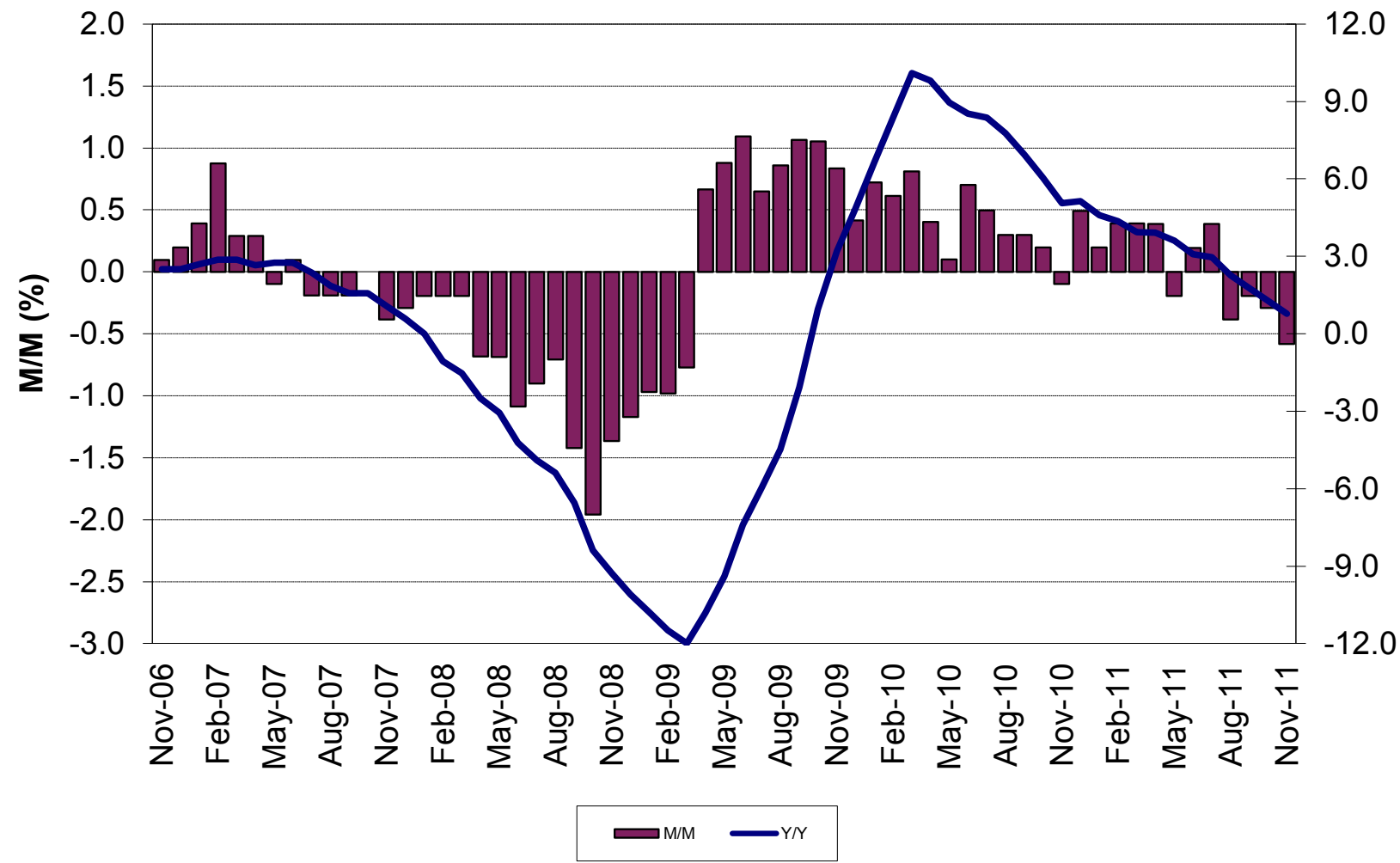
**3M Libor**



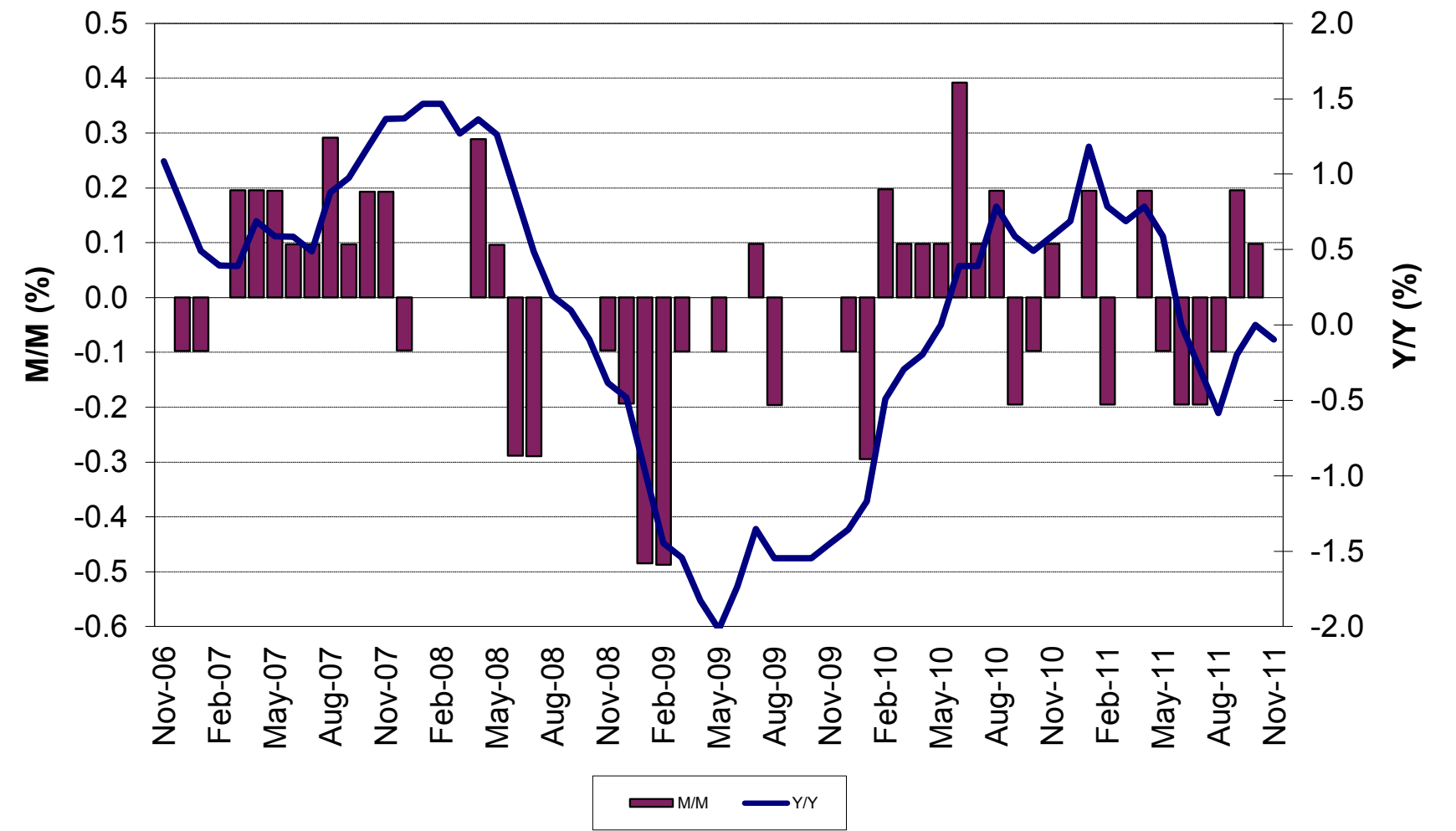
**UK 10Y Rate**



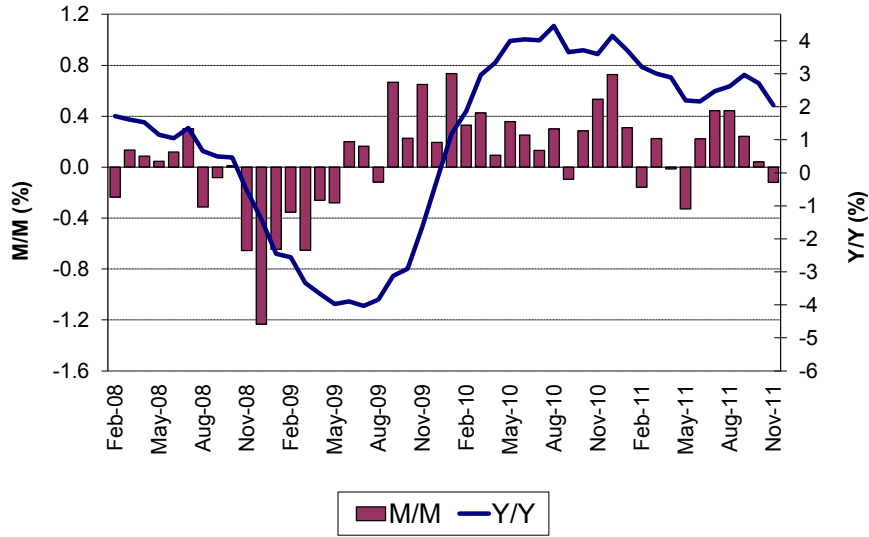
**Leading Indicator Growth**



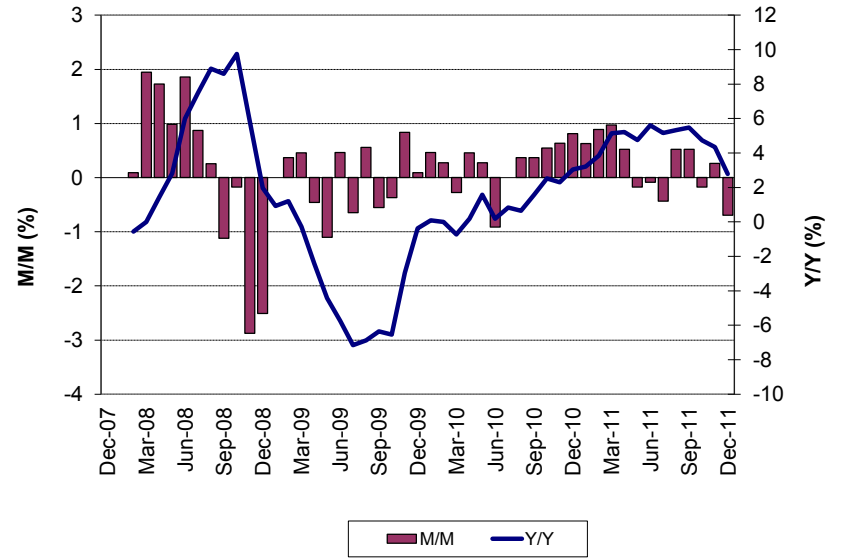
**Coincident Indicator Growth**



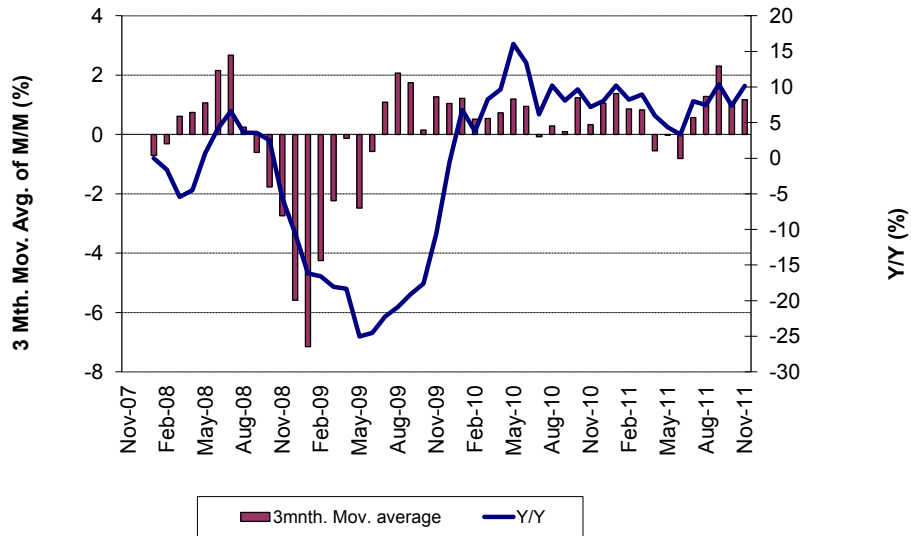
**Real Gross Domestic Product**



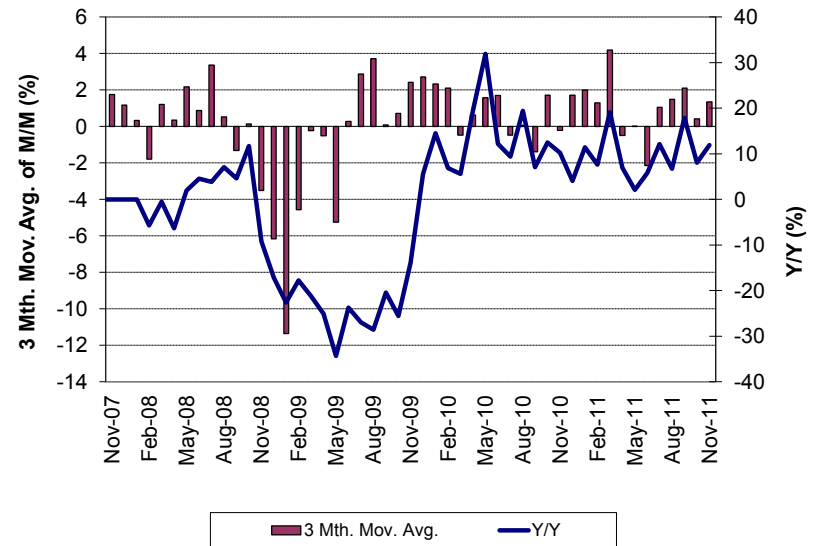
**Industrial Product Prices**



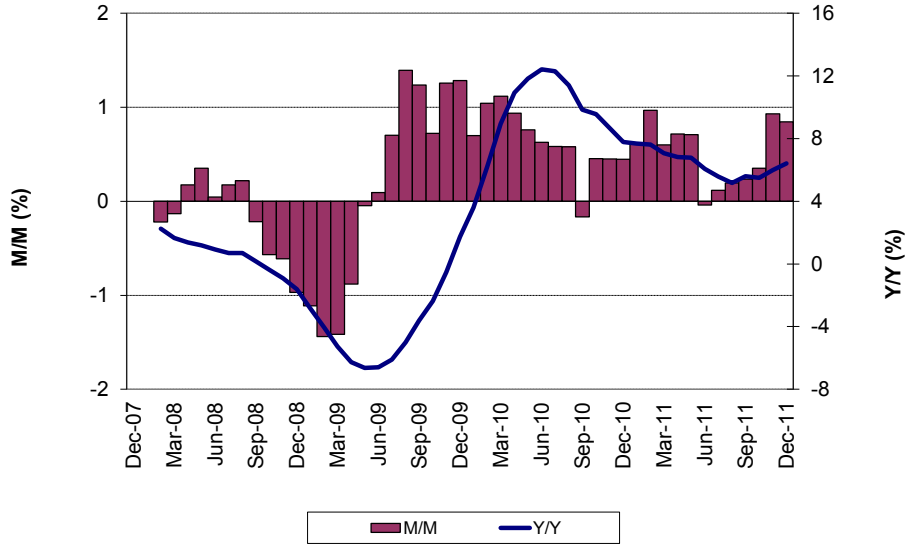
**Manufacturing Shipments**



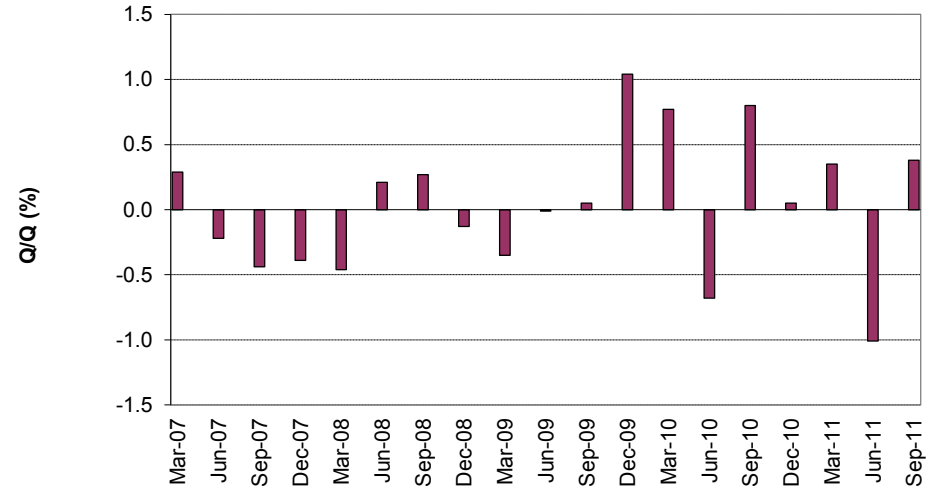
**Manufacturing New Orders**



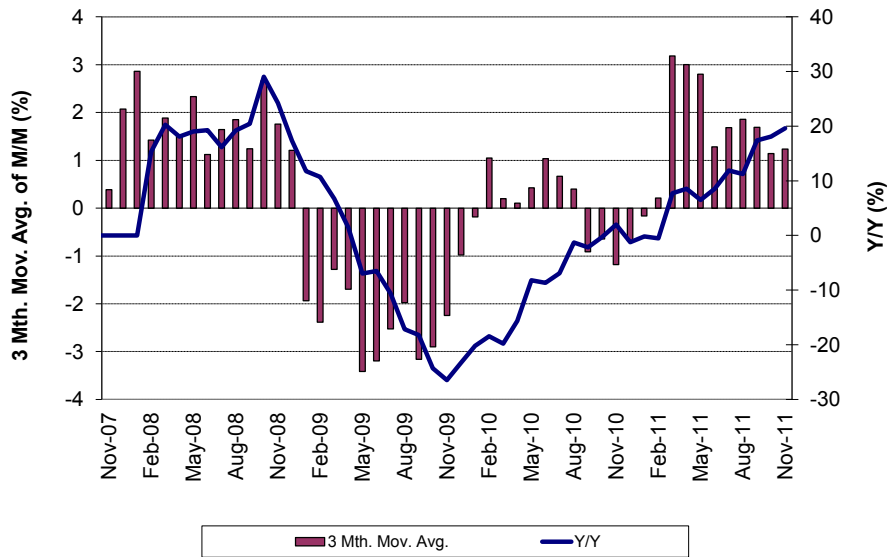
**Composite / Leading Index**



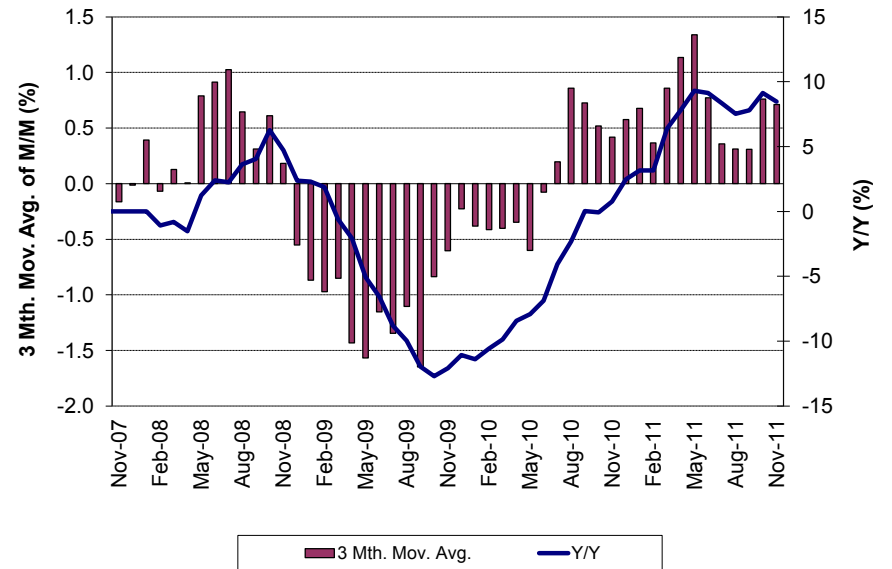
**Labor Productivity**



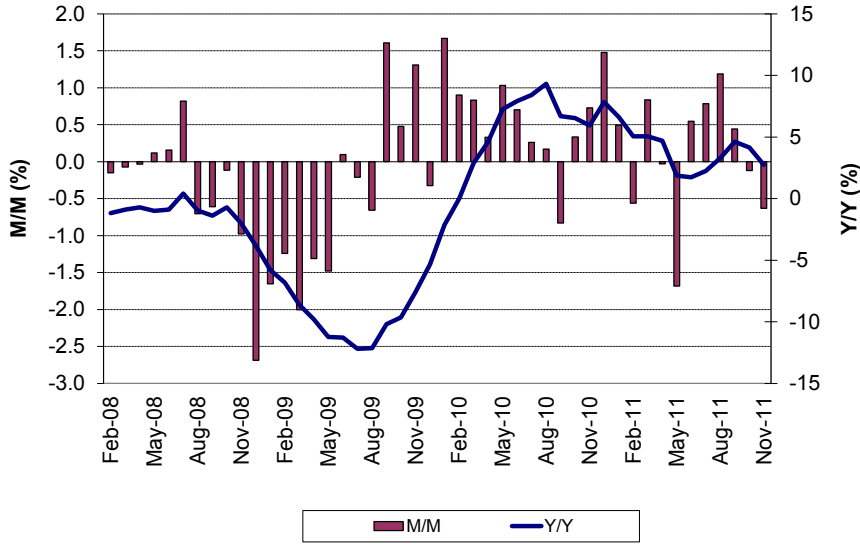
**Manufacturing Orders Unfilled**



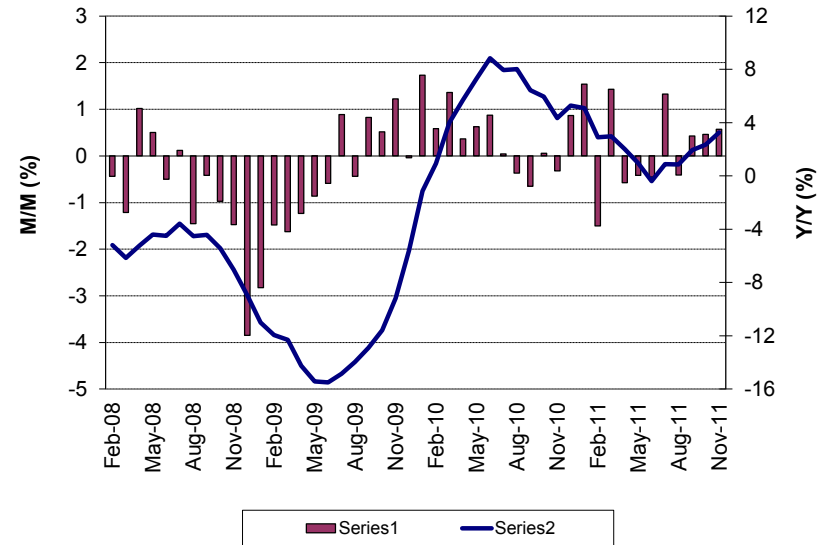
**Manufacturing Inventories**



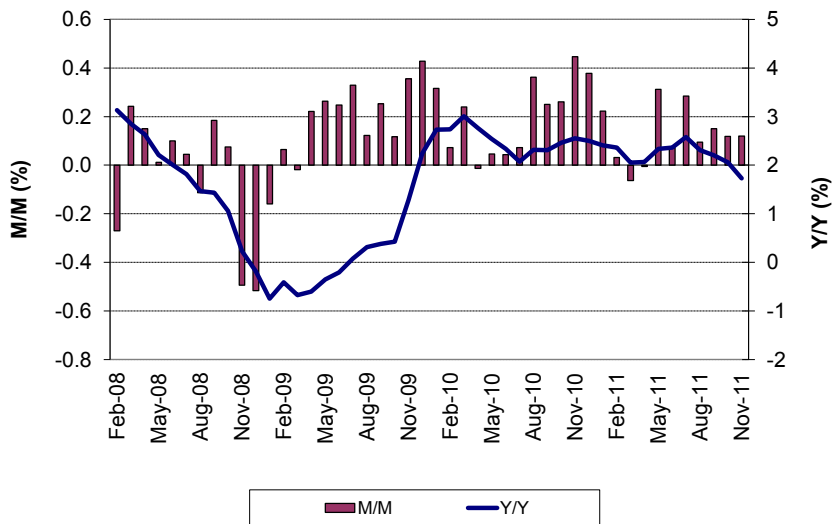
**GDP Component: Goods Sector**



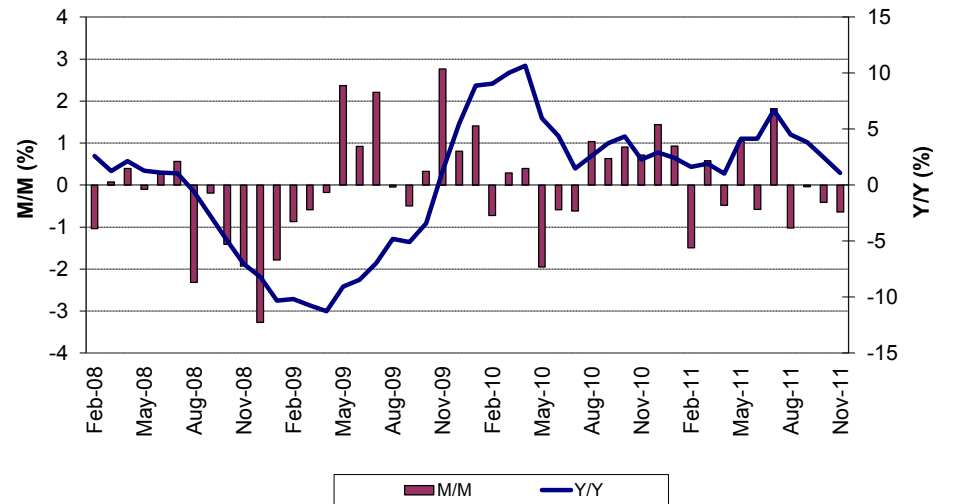
**GDP Component: Manufacturing Sector**



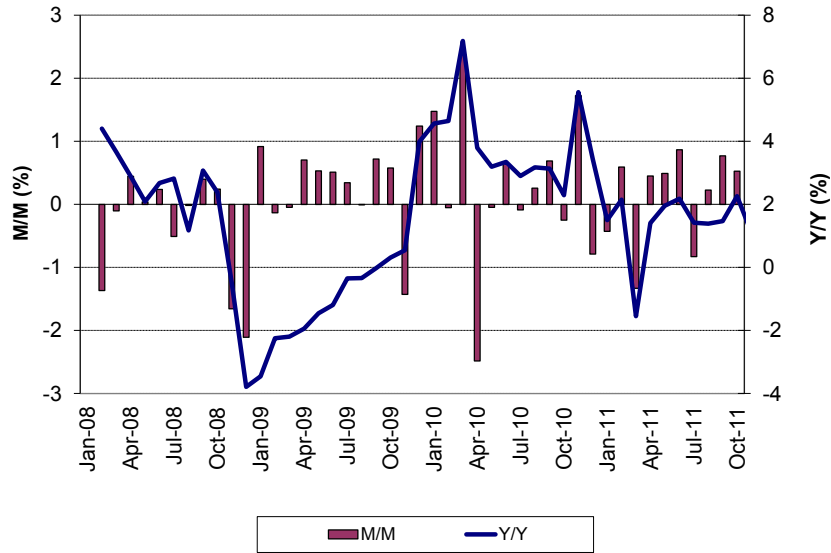
**GDP Component: Services Sector**



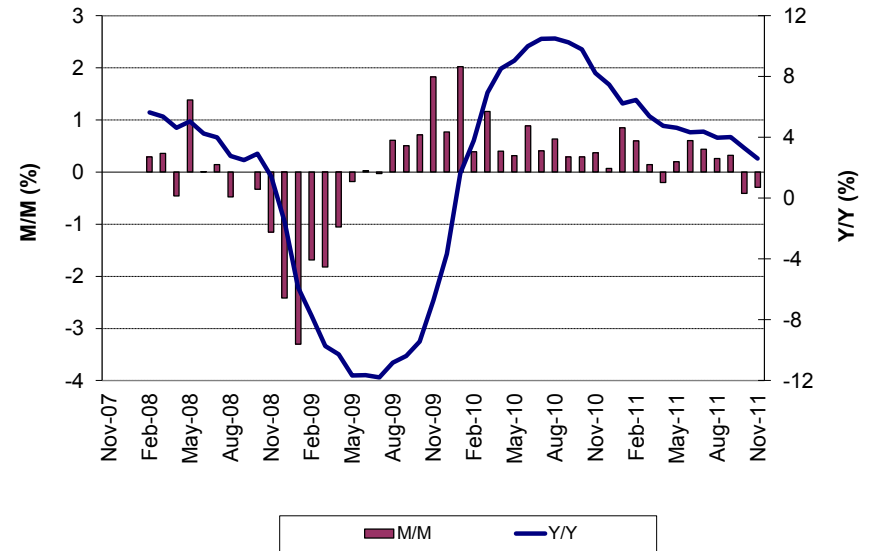
**GDP Component: Wholesale Sector**



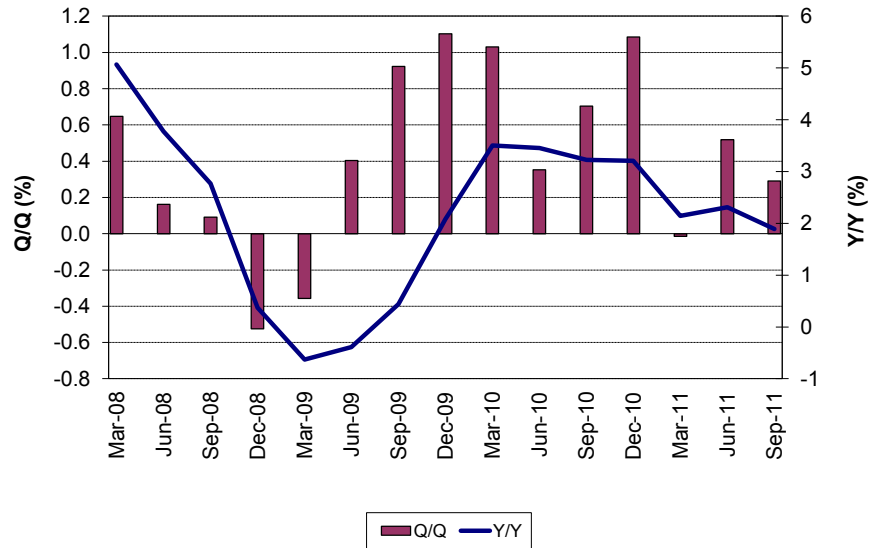
**GDP Component: Retail Sector**



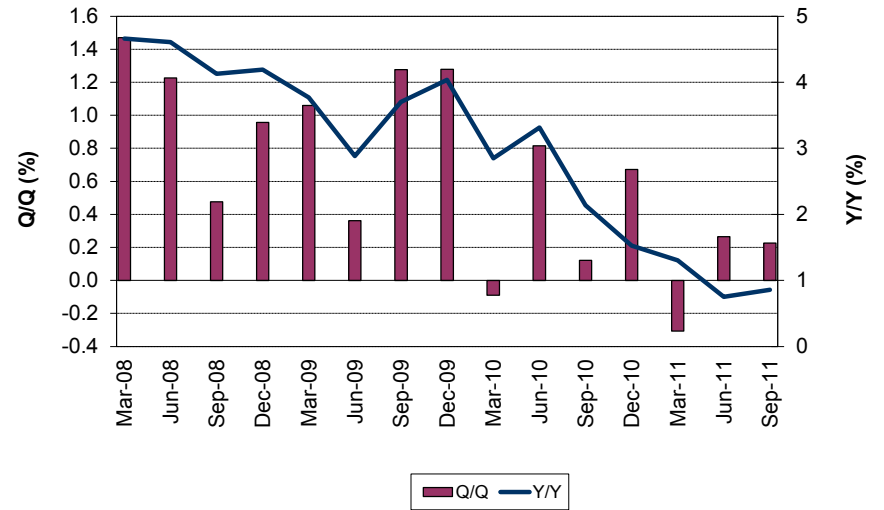
**GDP Component: Construction Sector**



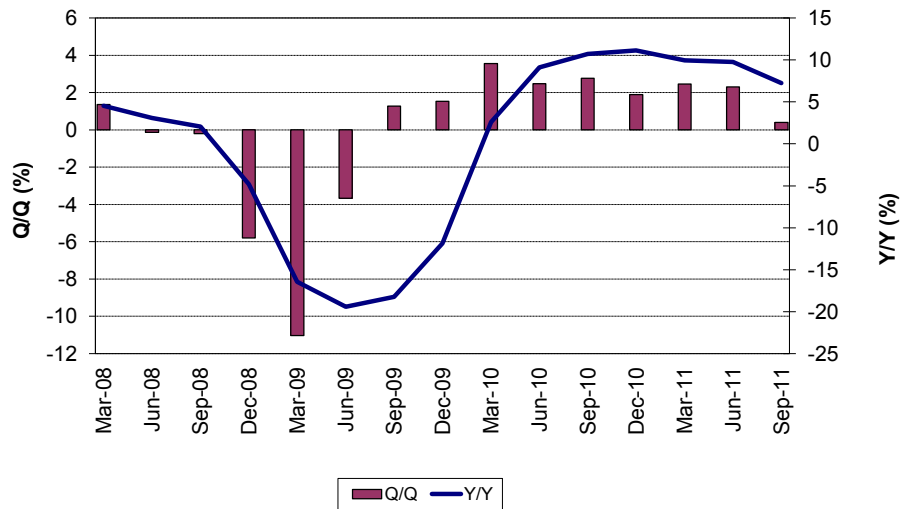
**Personal Expenditure**



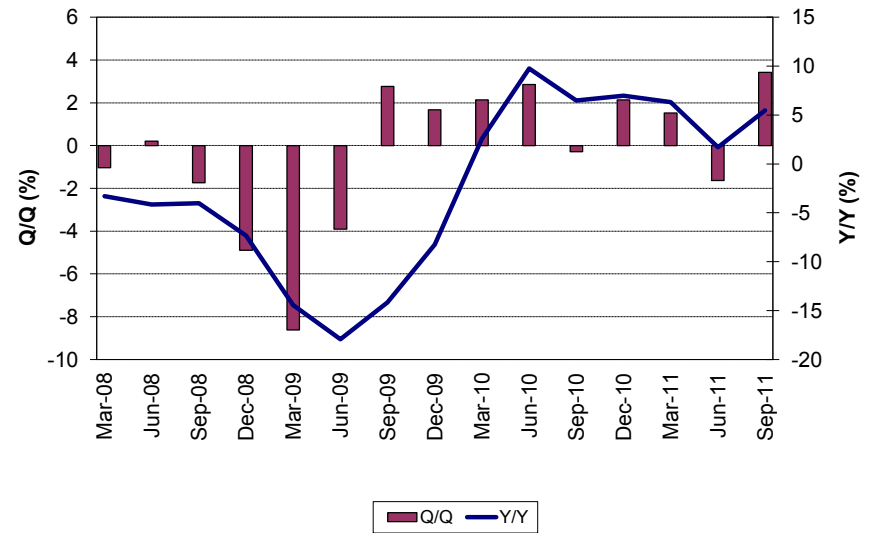
**Government Expenditure**



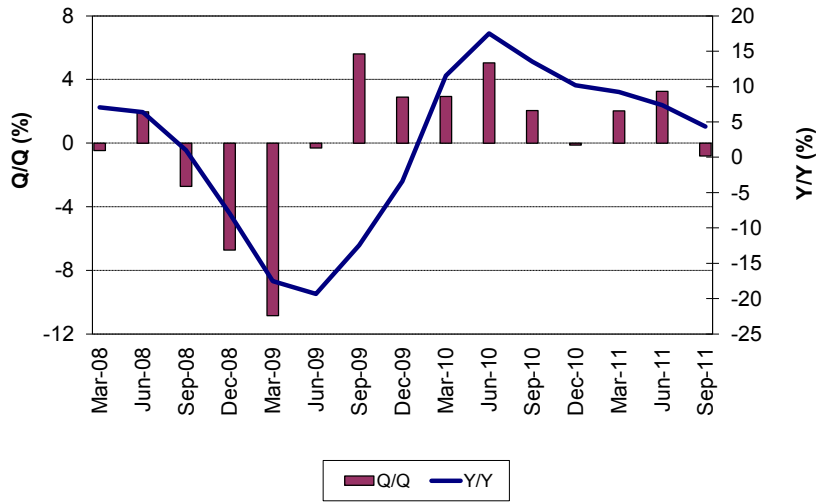
**Business Fixed Investment**



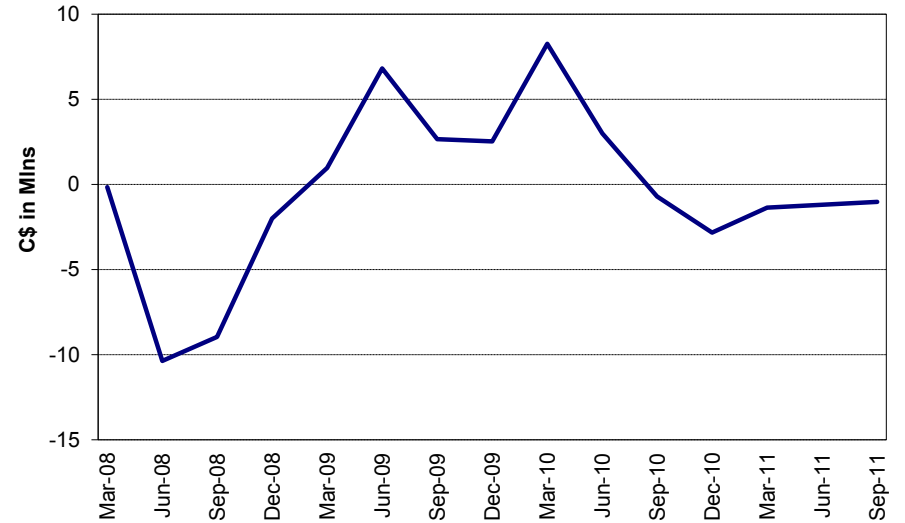
**Exports**



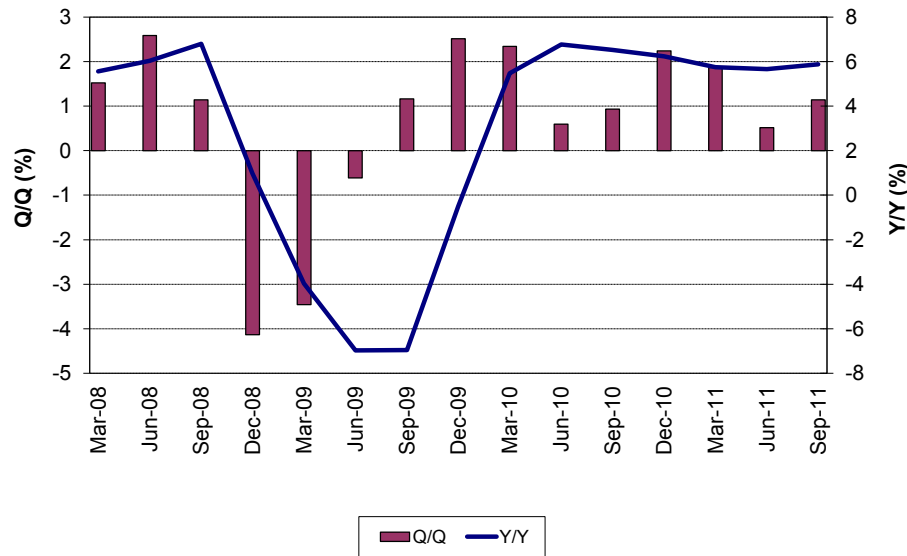
**Imports**



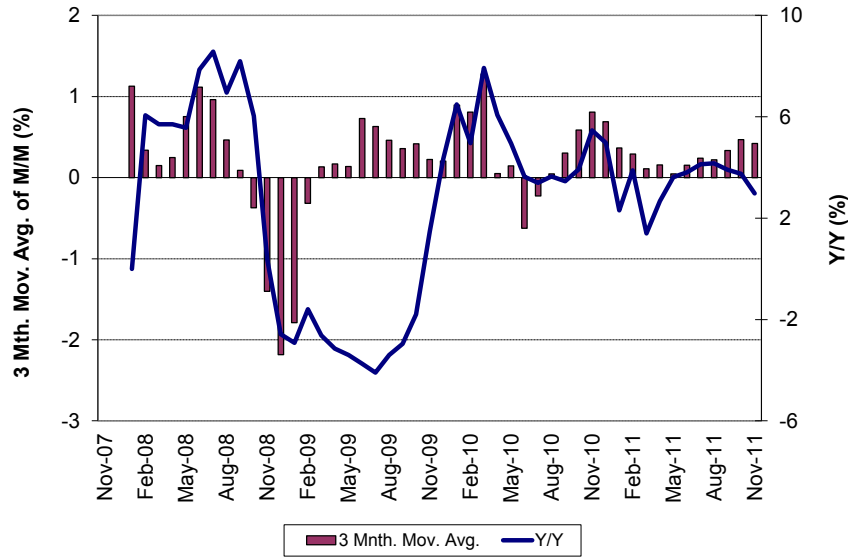
**Inventory**



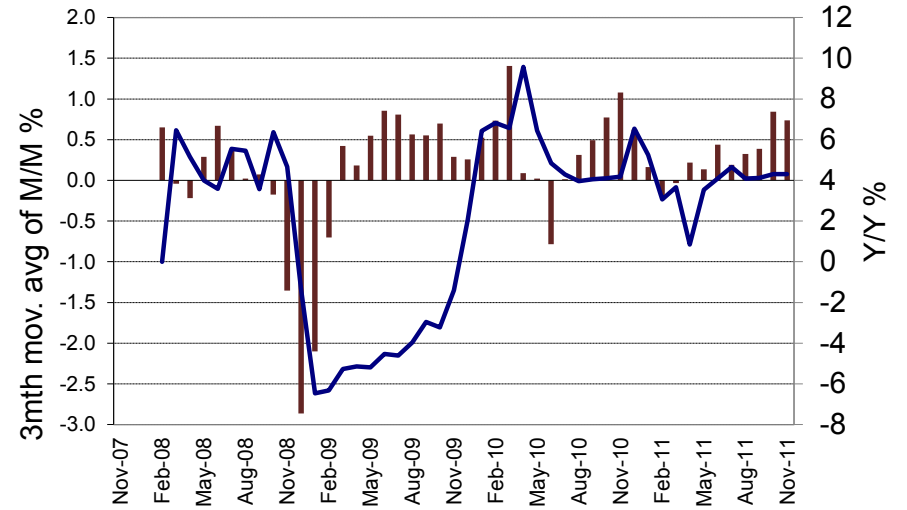
**GDP at Market Prices**



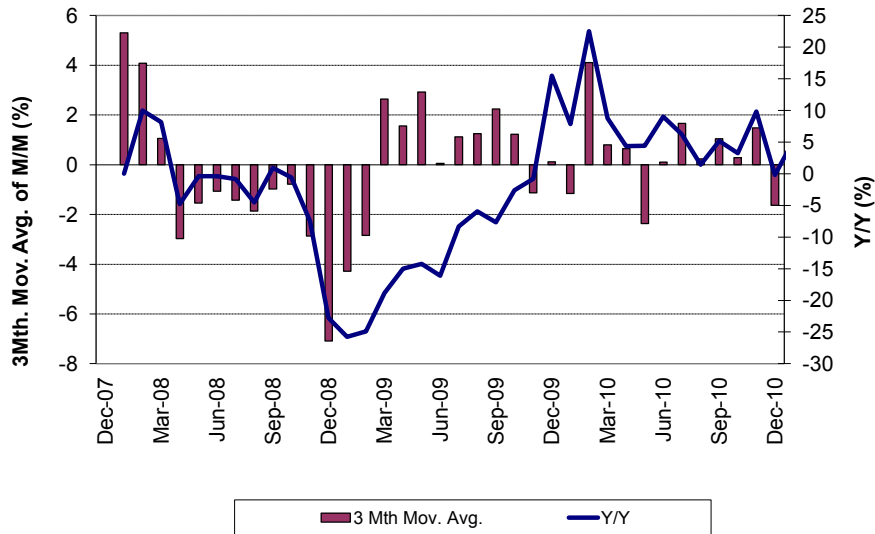
**Retail Sales Ex-Autos**



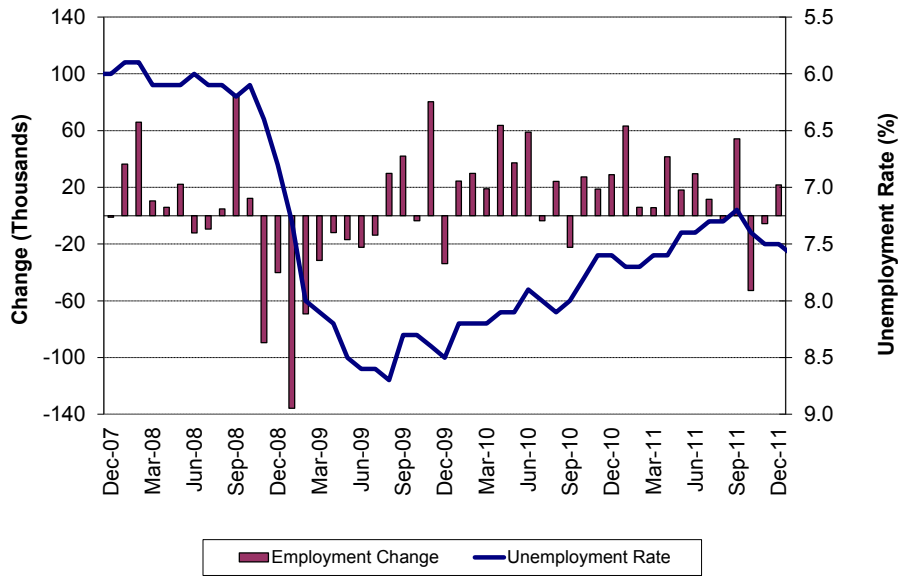
**Retail Sales**



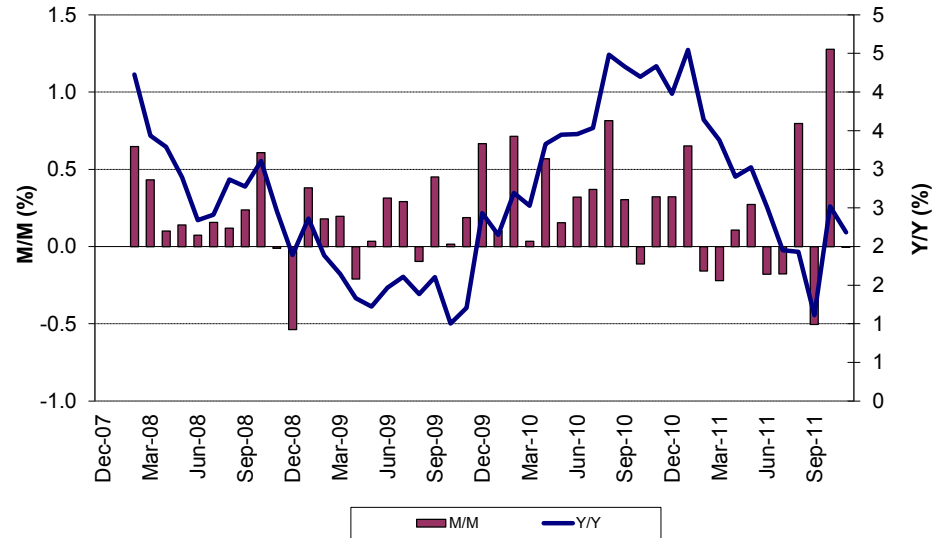
**New Motor Vehicle Sales**



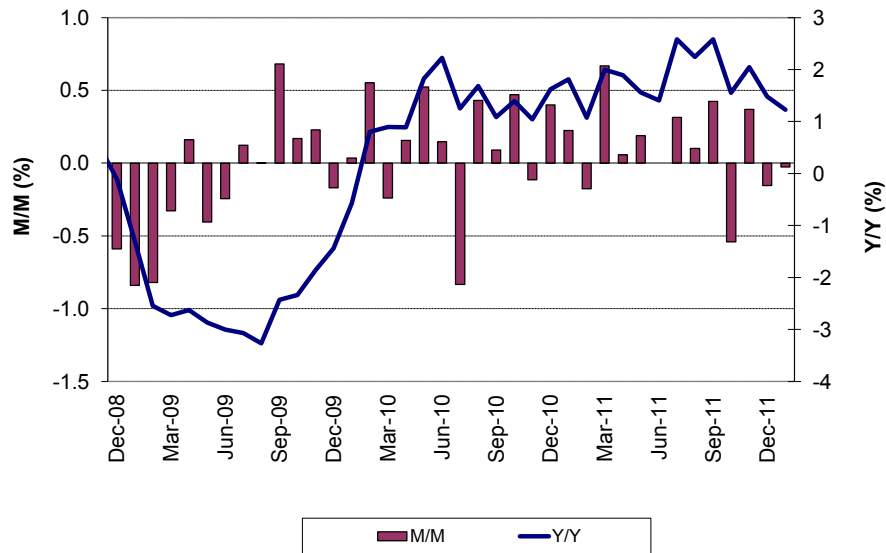
**Employment**



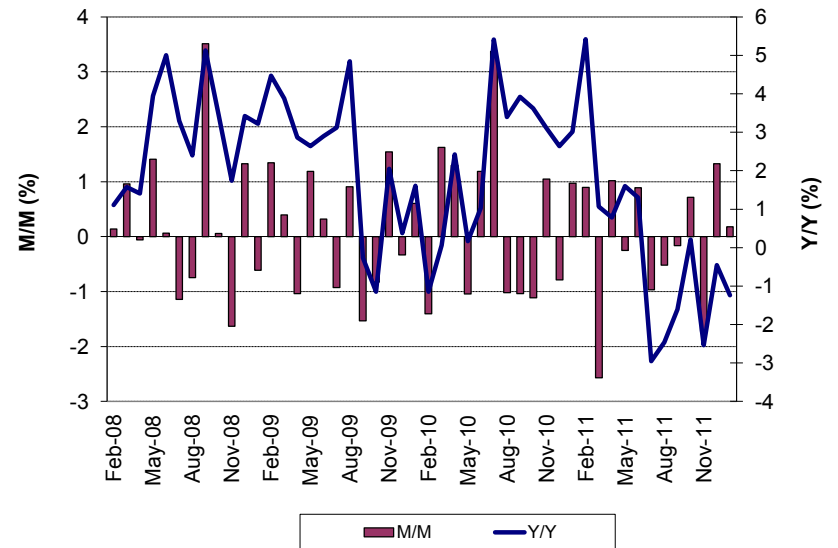
**Weekly Earnings**



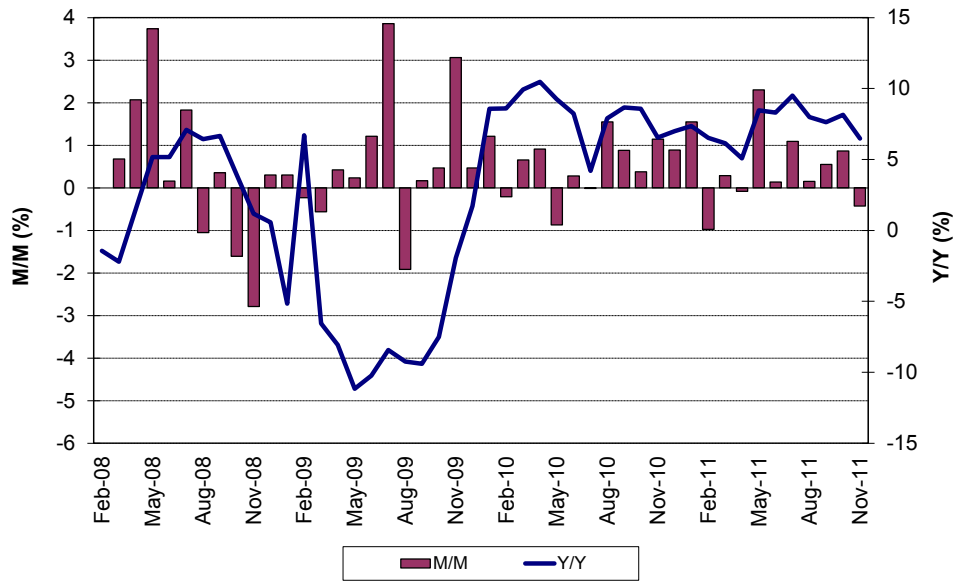
**Full Time Employment**



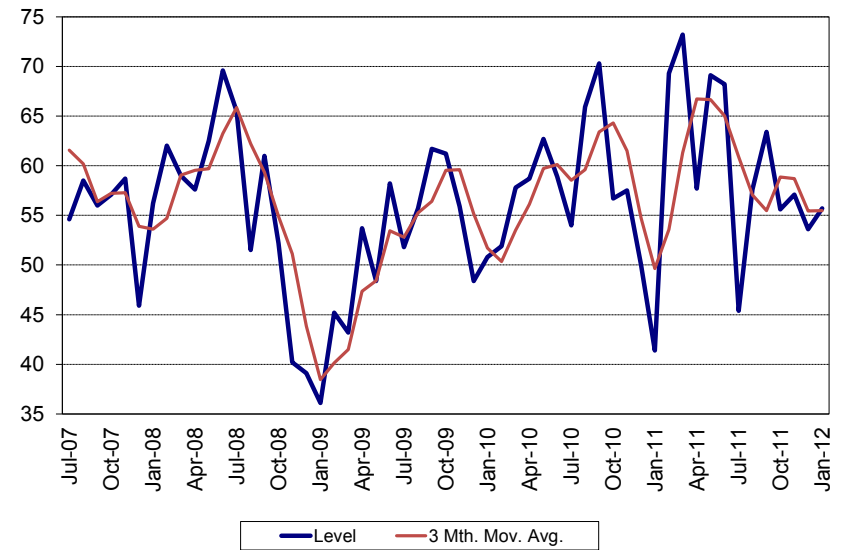
**Part Time Employment**



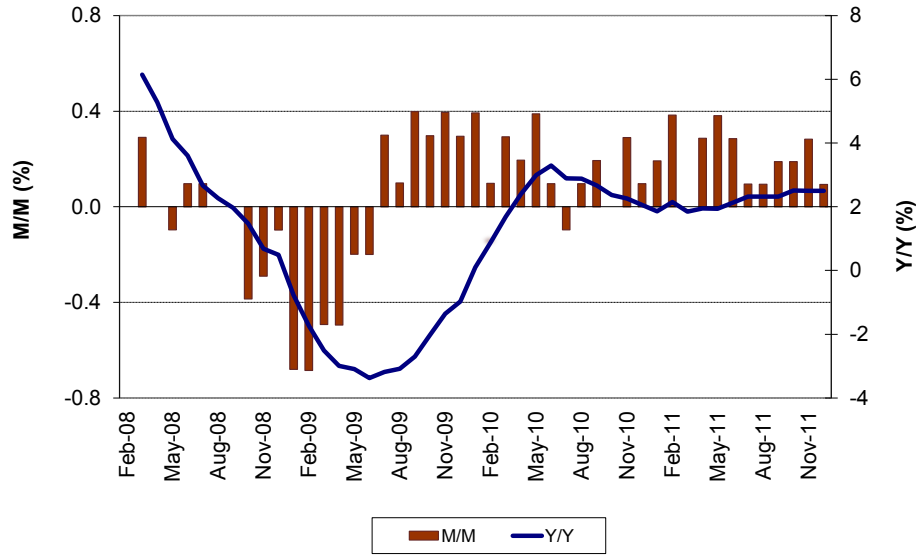
**Wholesale Sales**



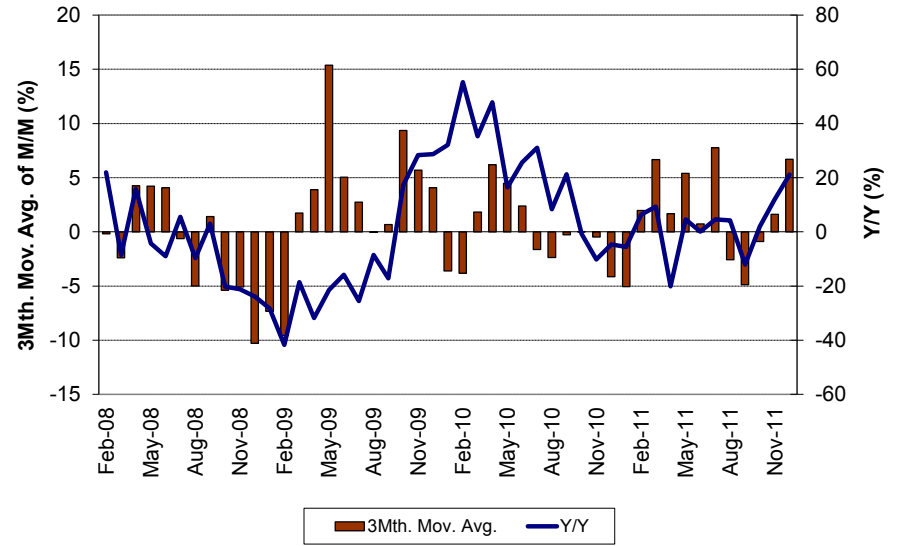
**Ivey Purchasing Managers' Index**



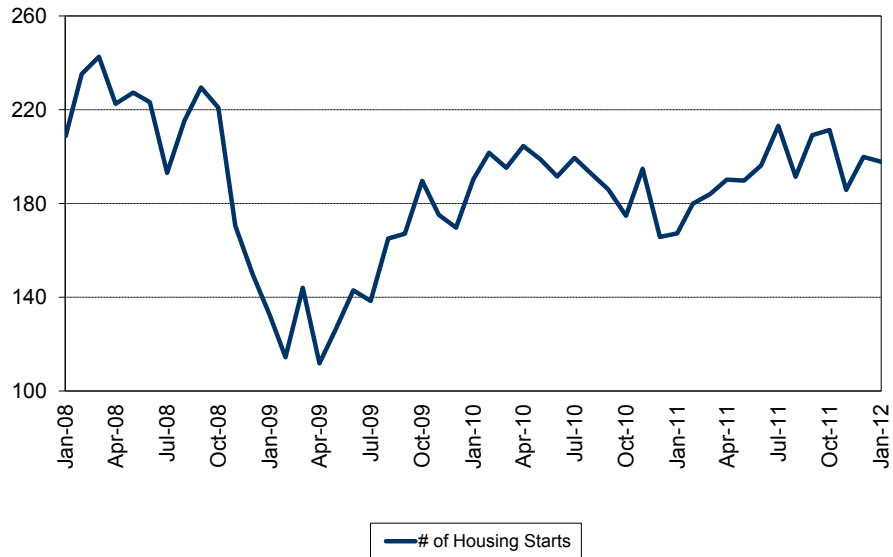
**New House Prices**



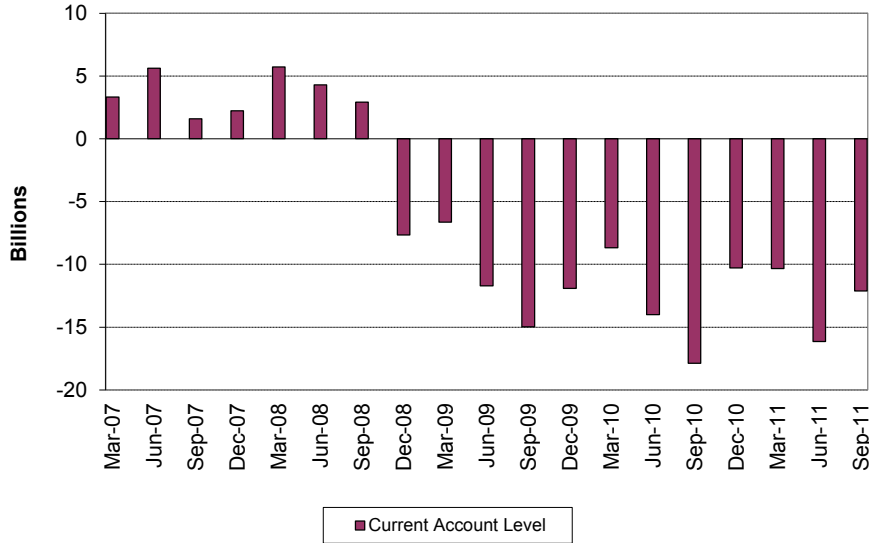
**Building Permits**



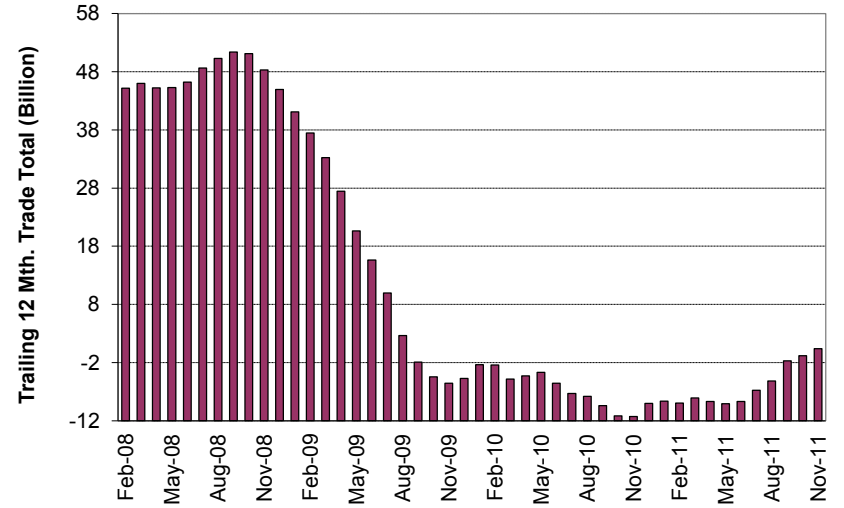
**Housing Starts**



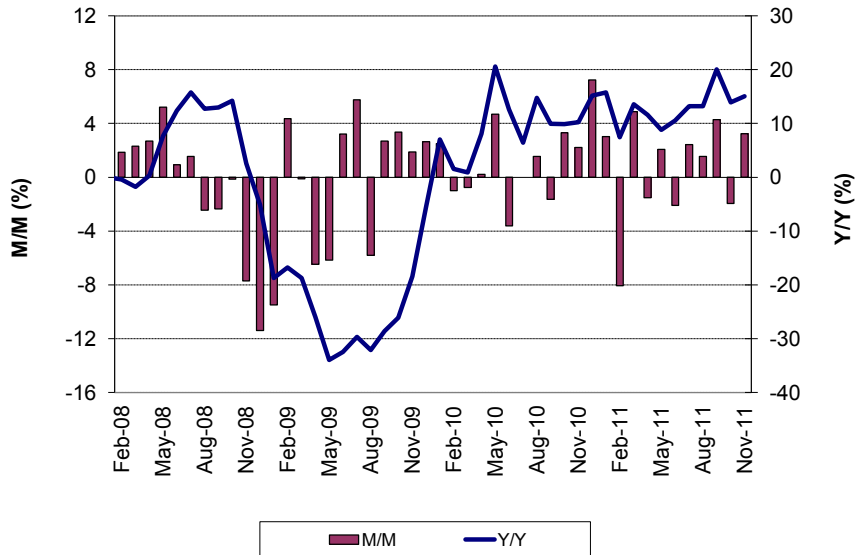
**Current Account**



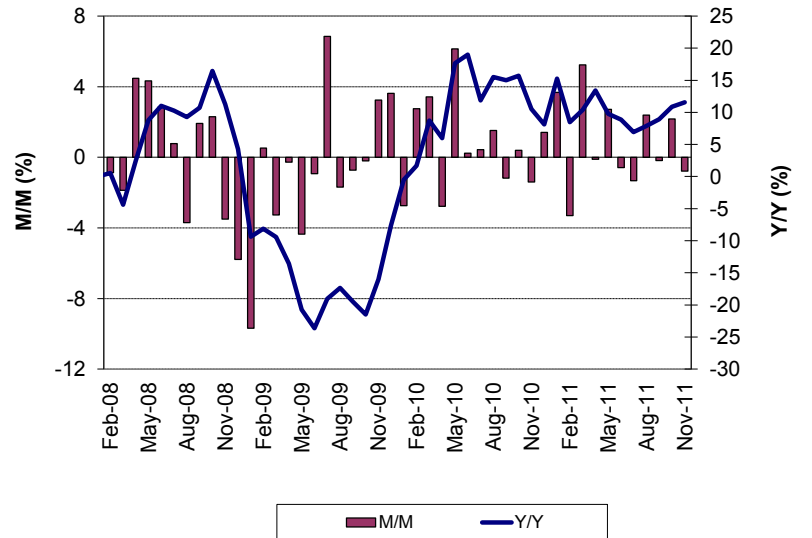
**Trade Balance**



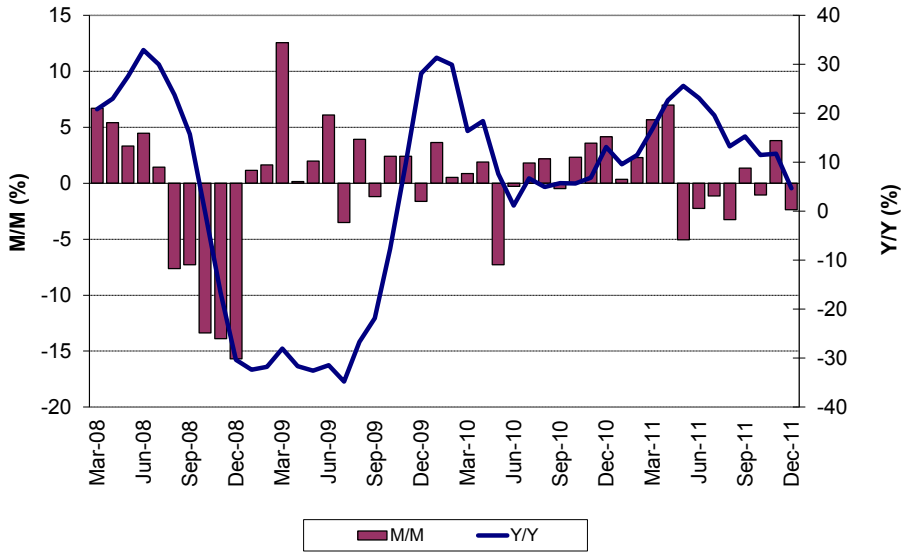
**Exports**



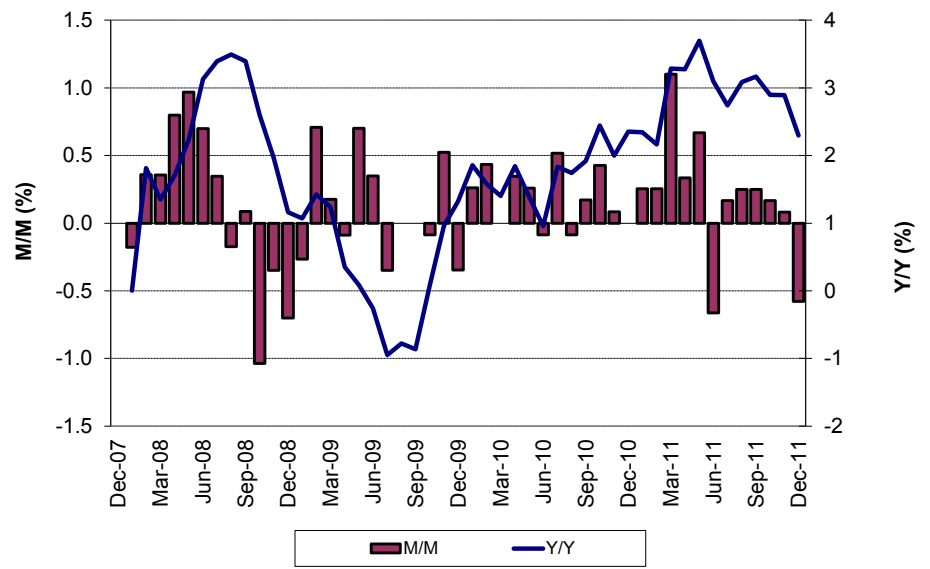
**Imports**



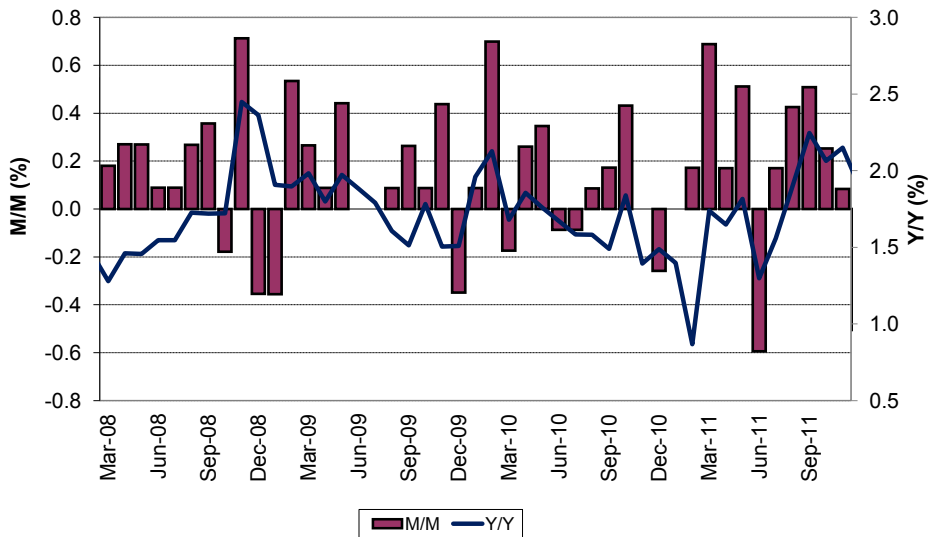
**Raw Materials Prices**



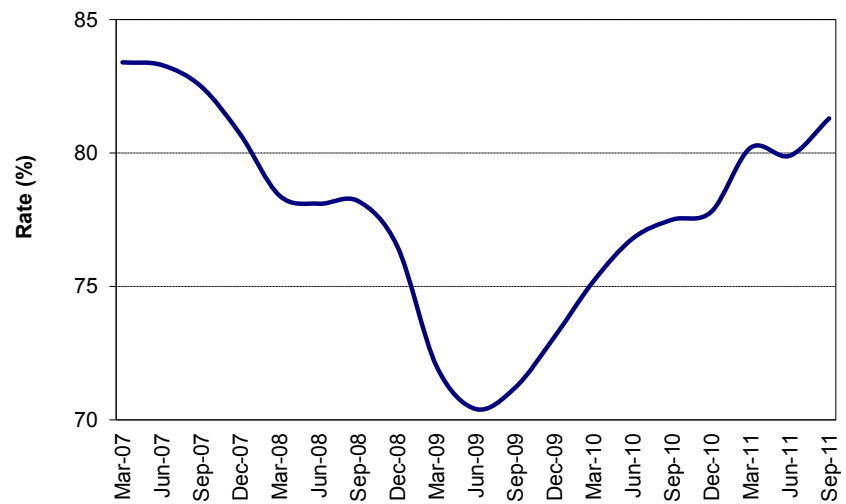
**Consumer Price Index**



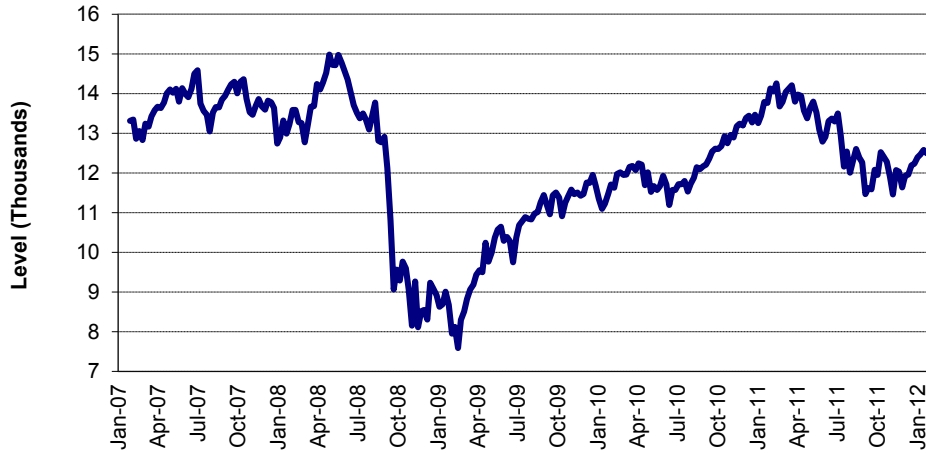
**Consumer Price Index Ex-8**



**Capacity Utilization**



**TSX300**



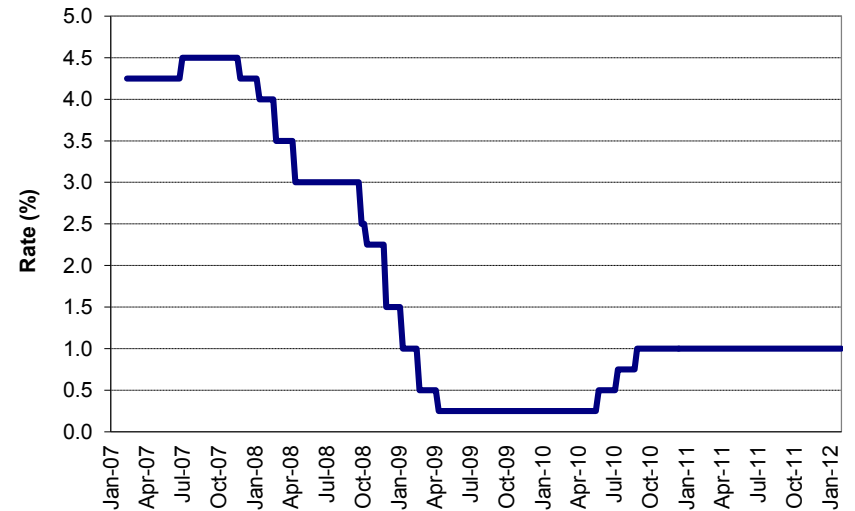
**Trade-Weighted Exchange Rate**



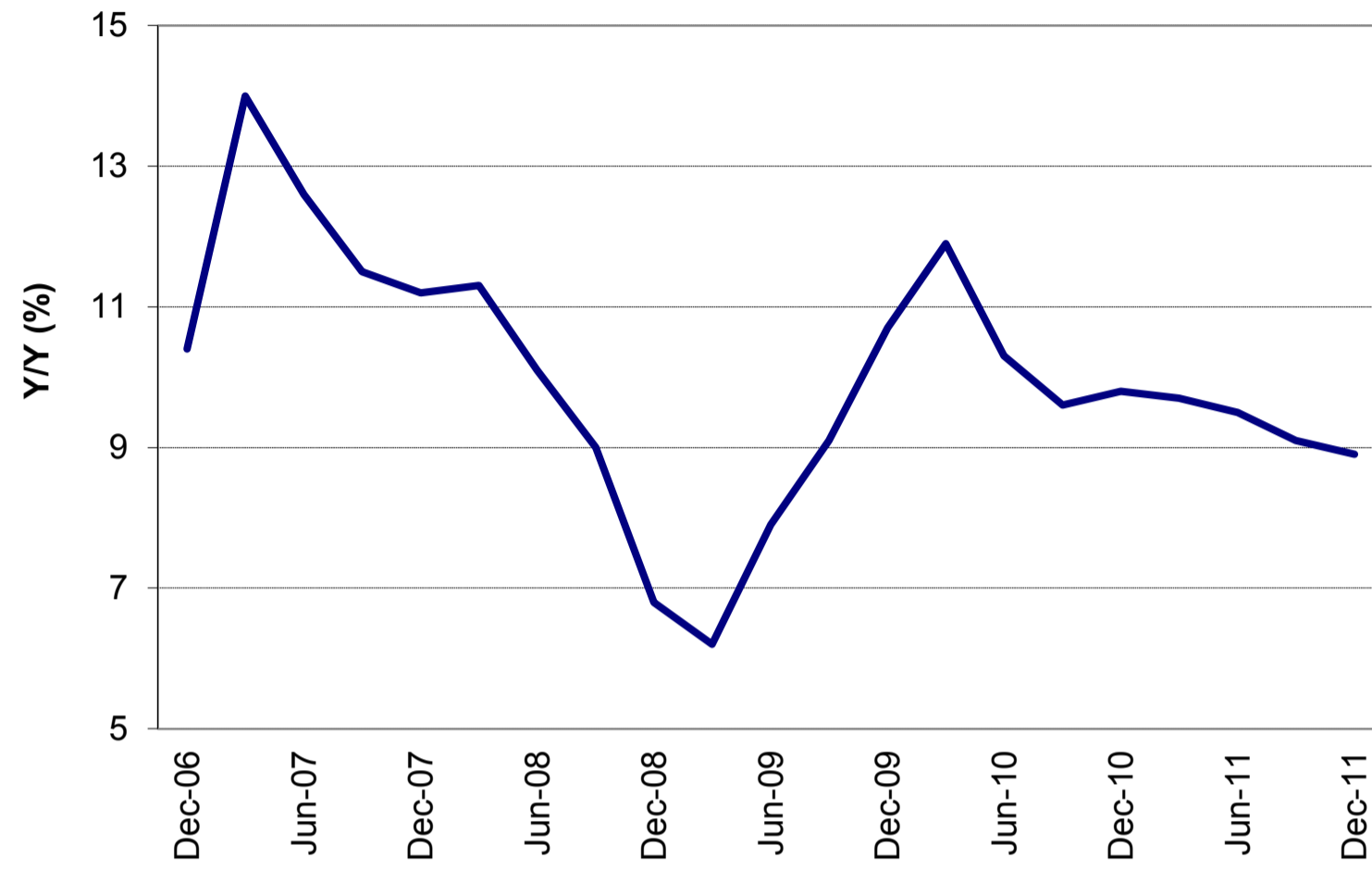
**CAD-USD Exchange Rate**



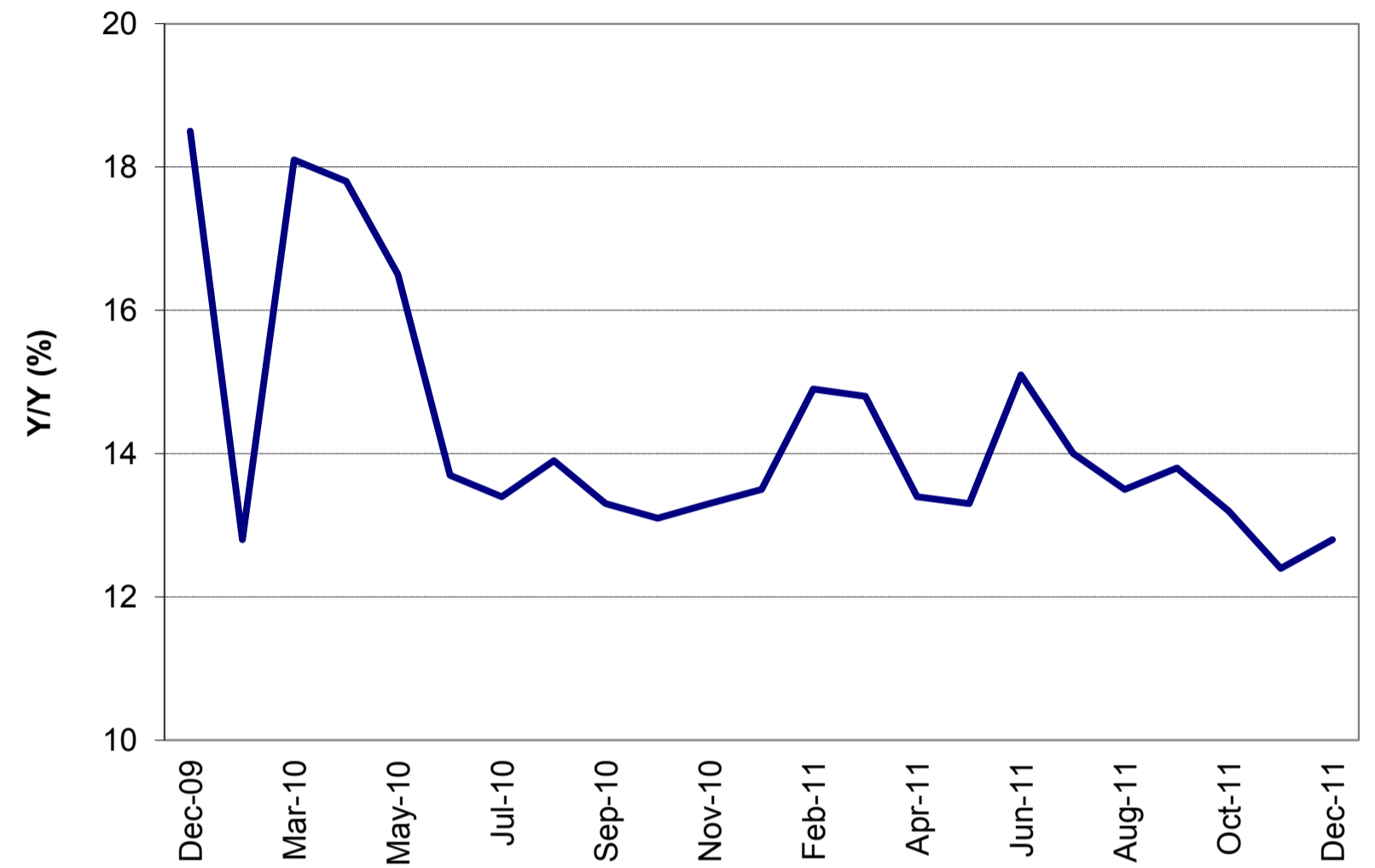
**BoC Overnight Rate**



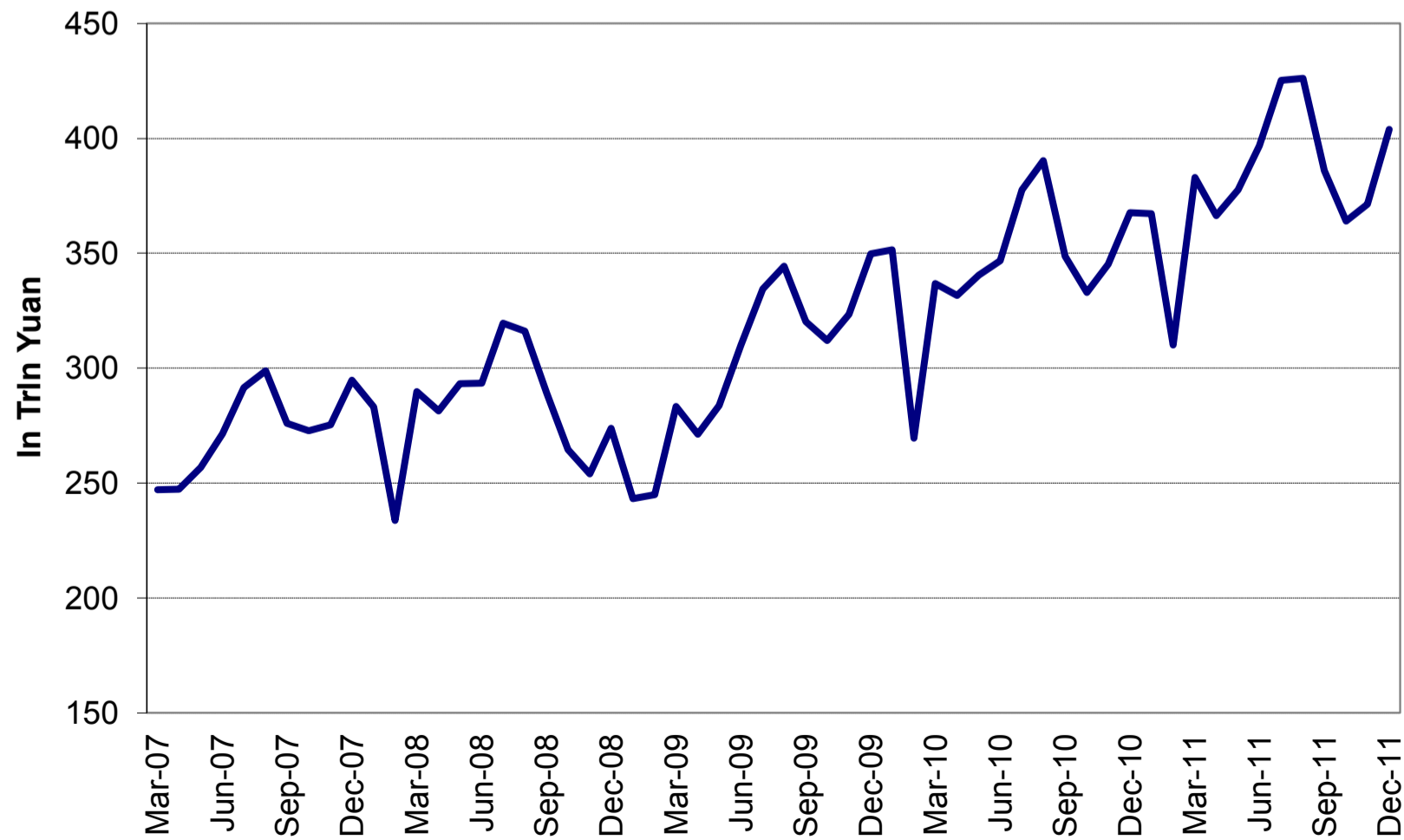
**Real GDP**



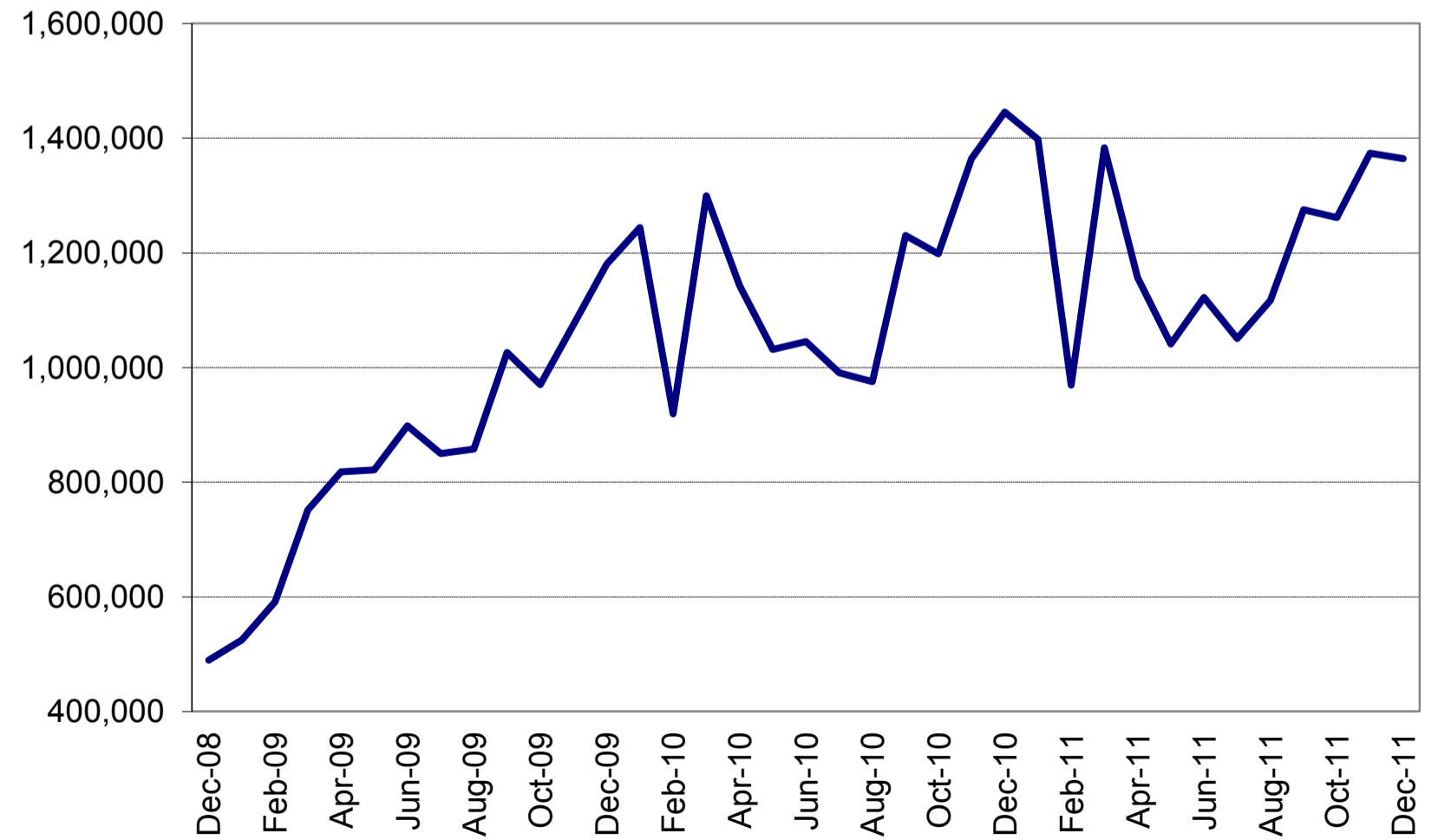
**Value-Added Industry**



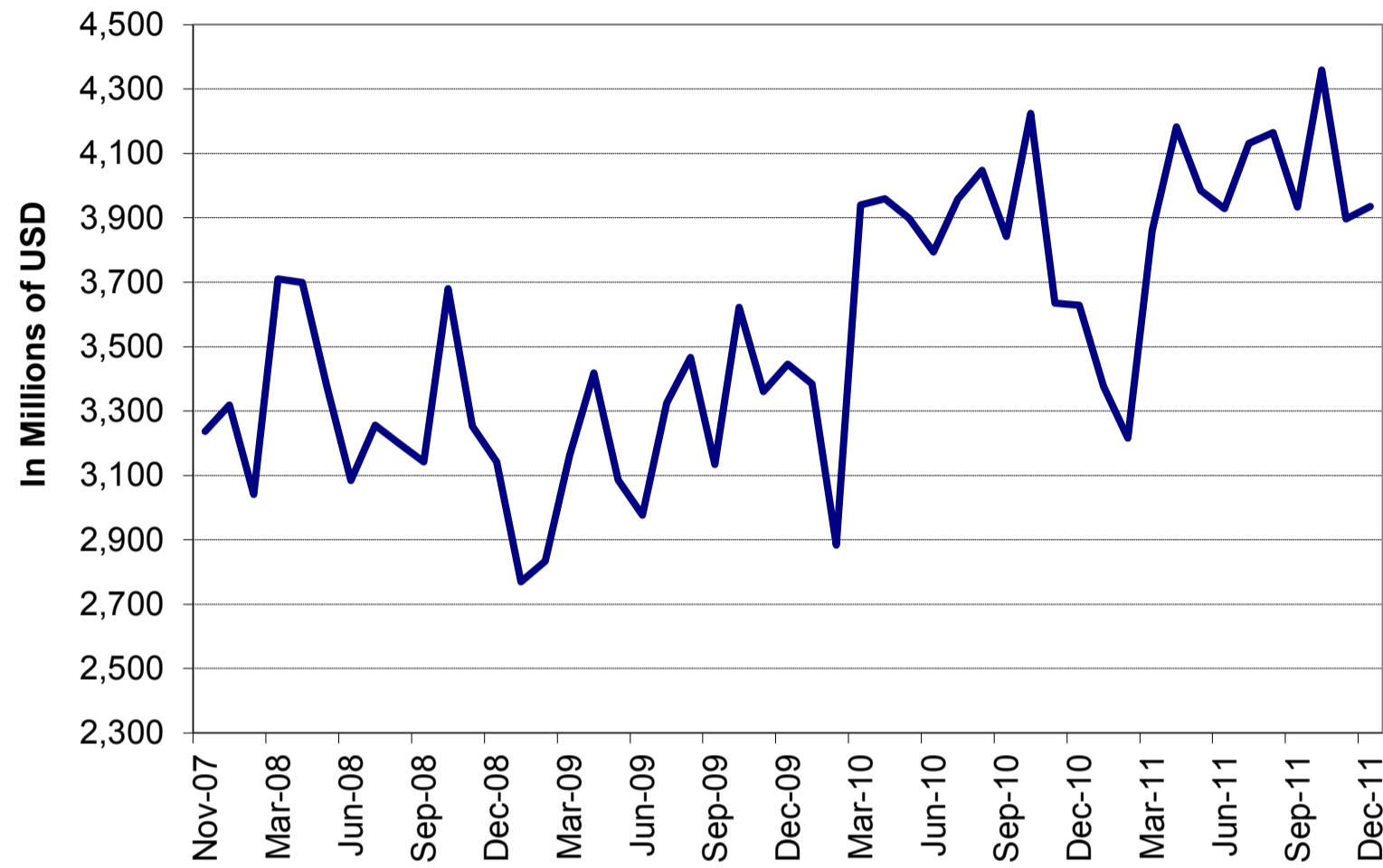
**Energy Production**



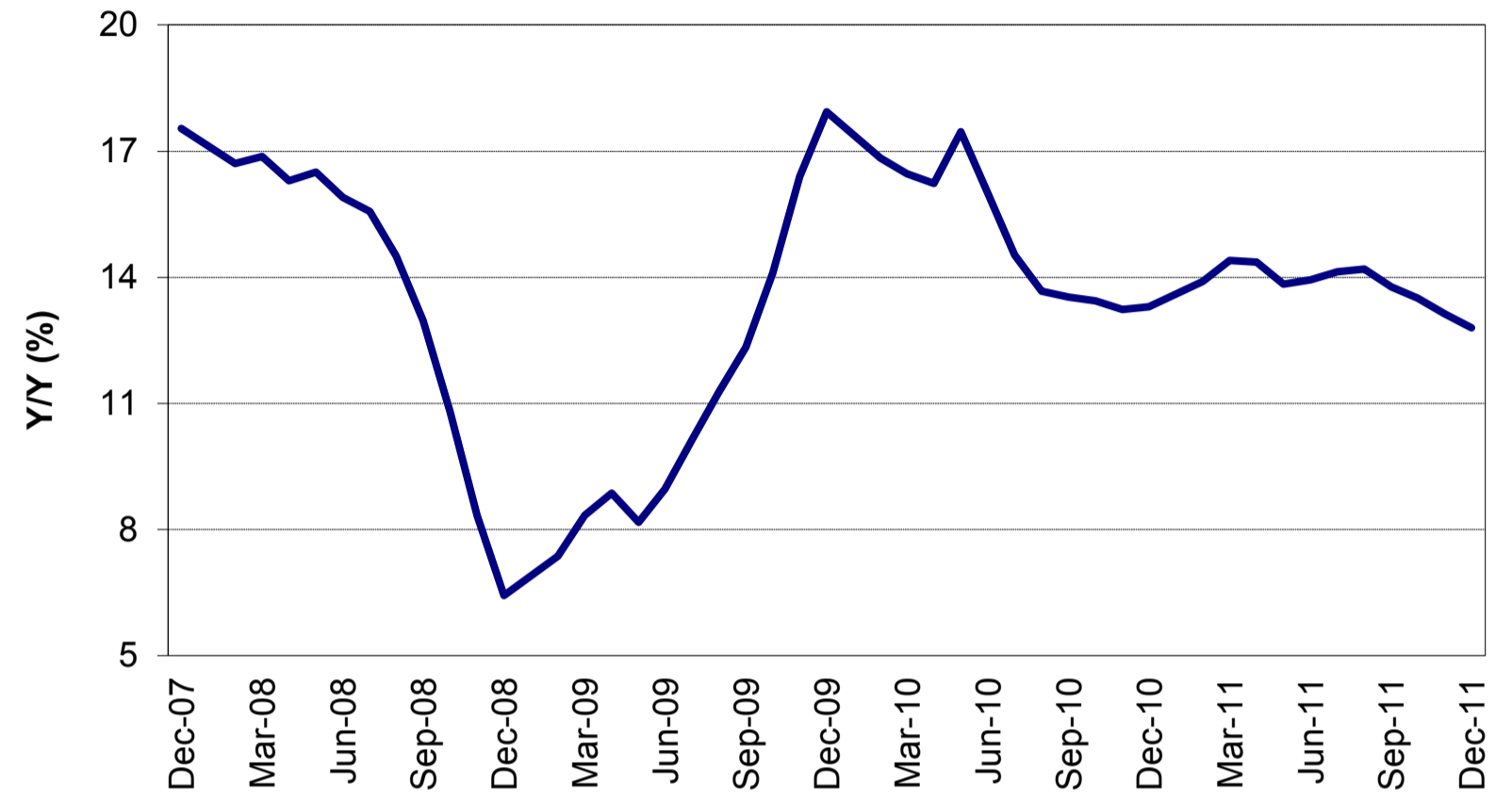
**Auto Production**



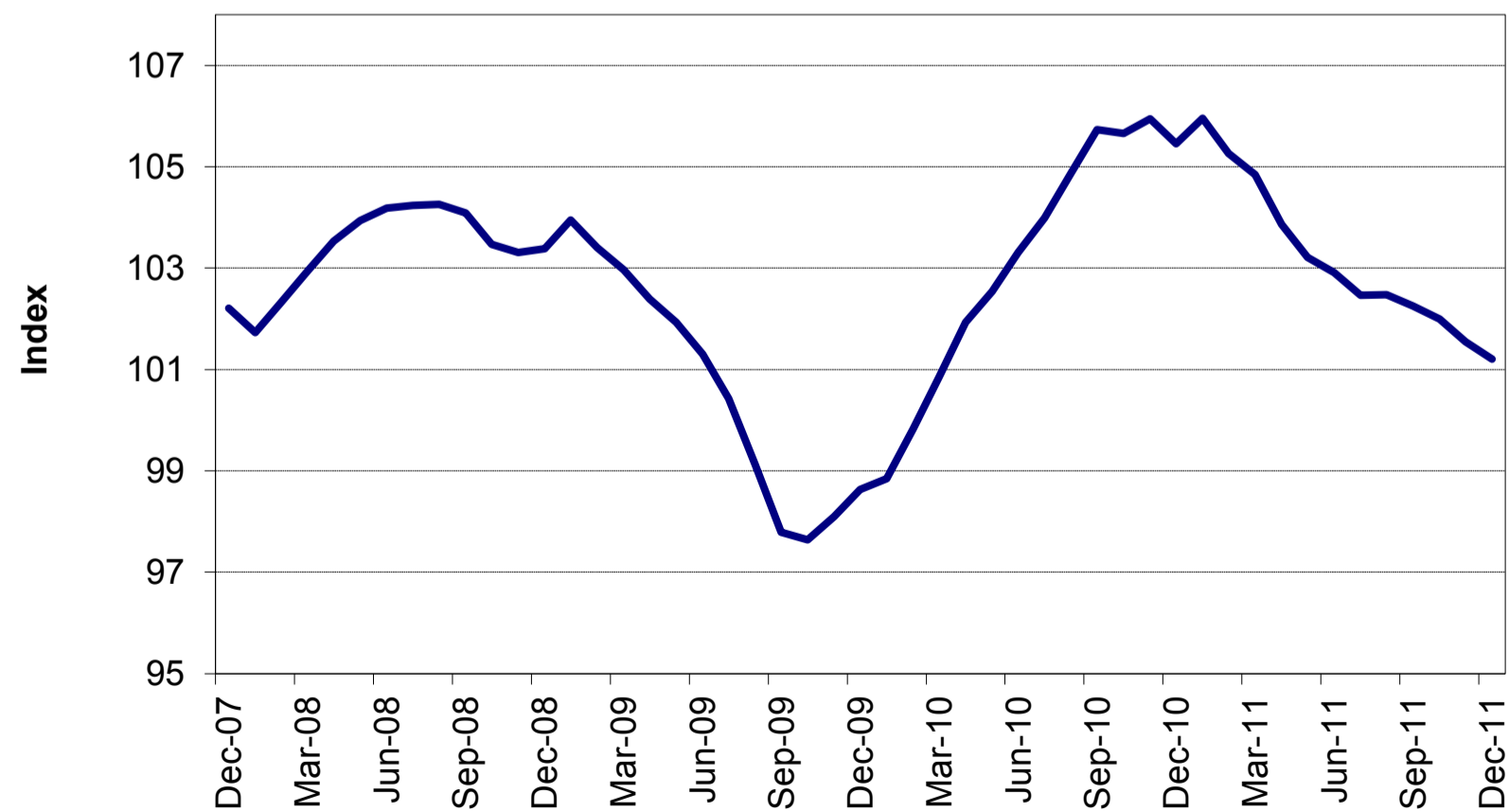
**Tourism Receipts**



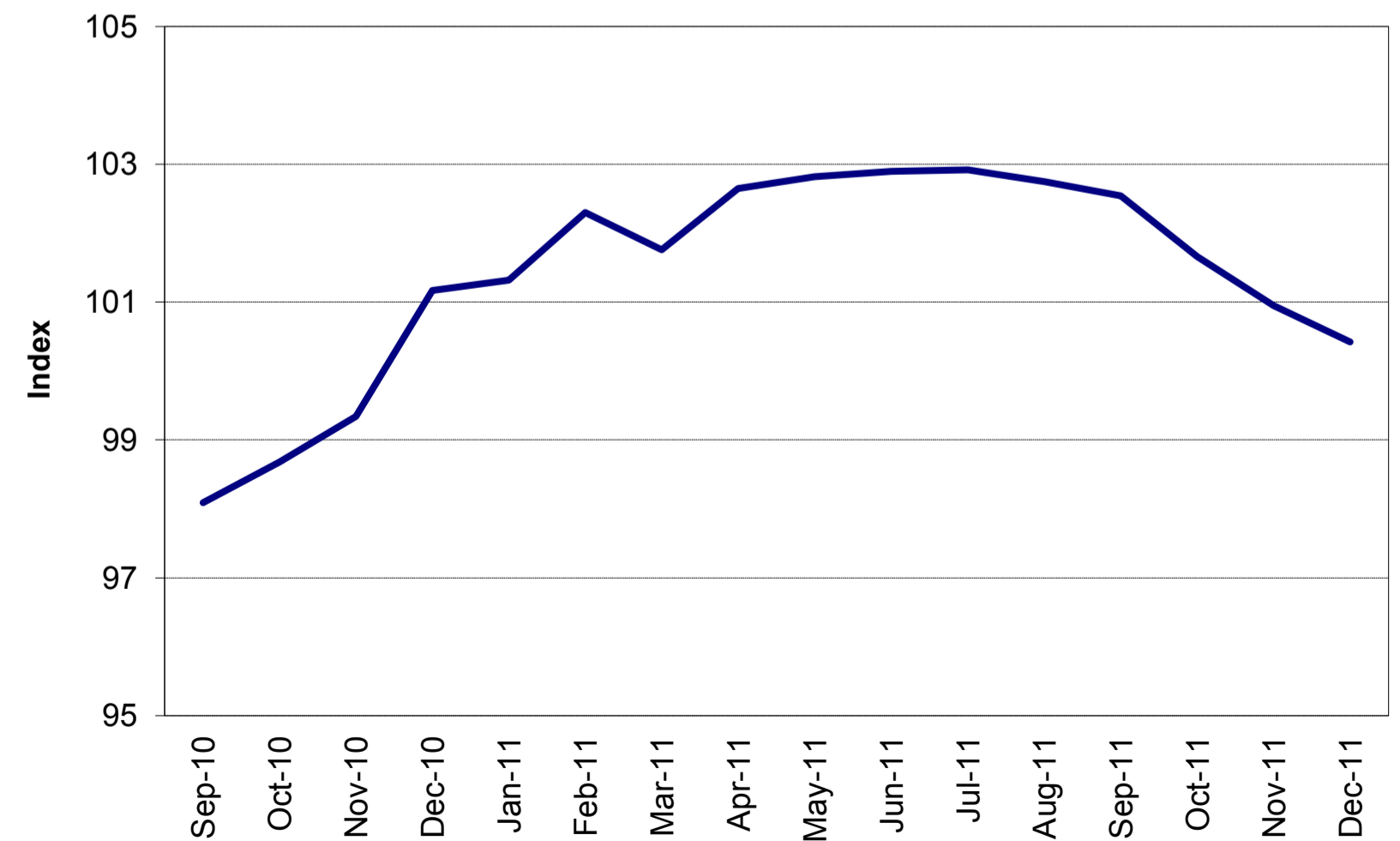
**Industrial Production (3-Mth. Mov. Avg.)**



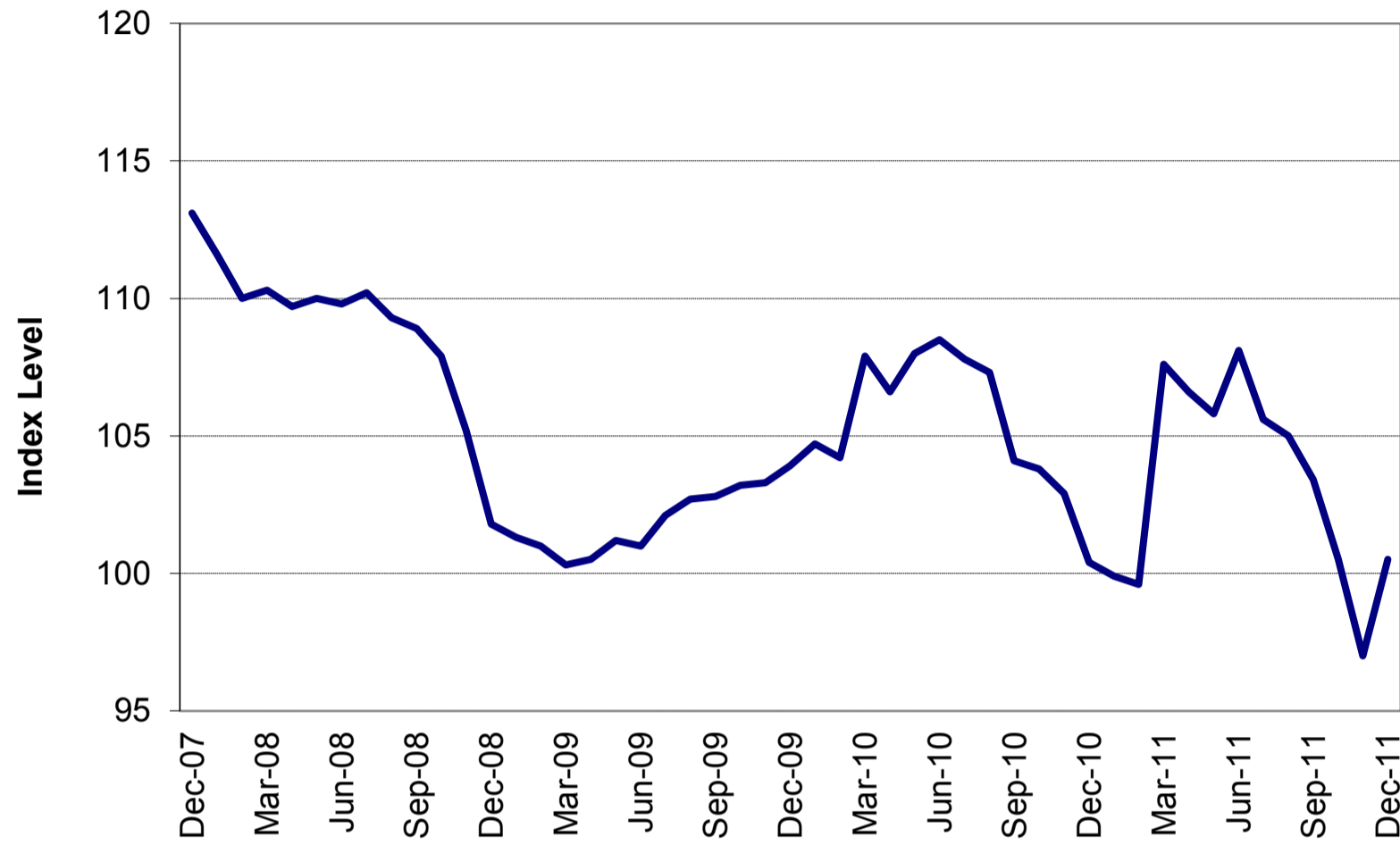
**Leading Index**



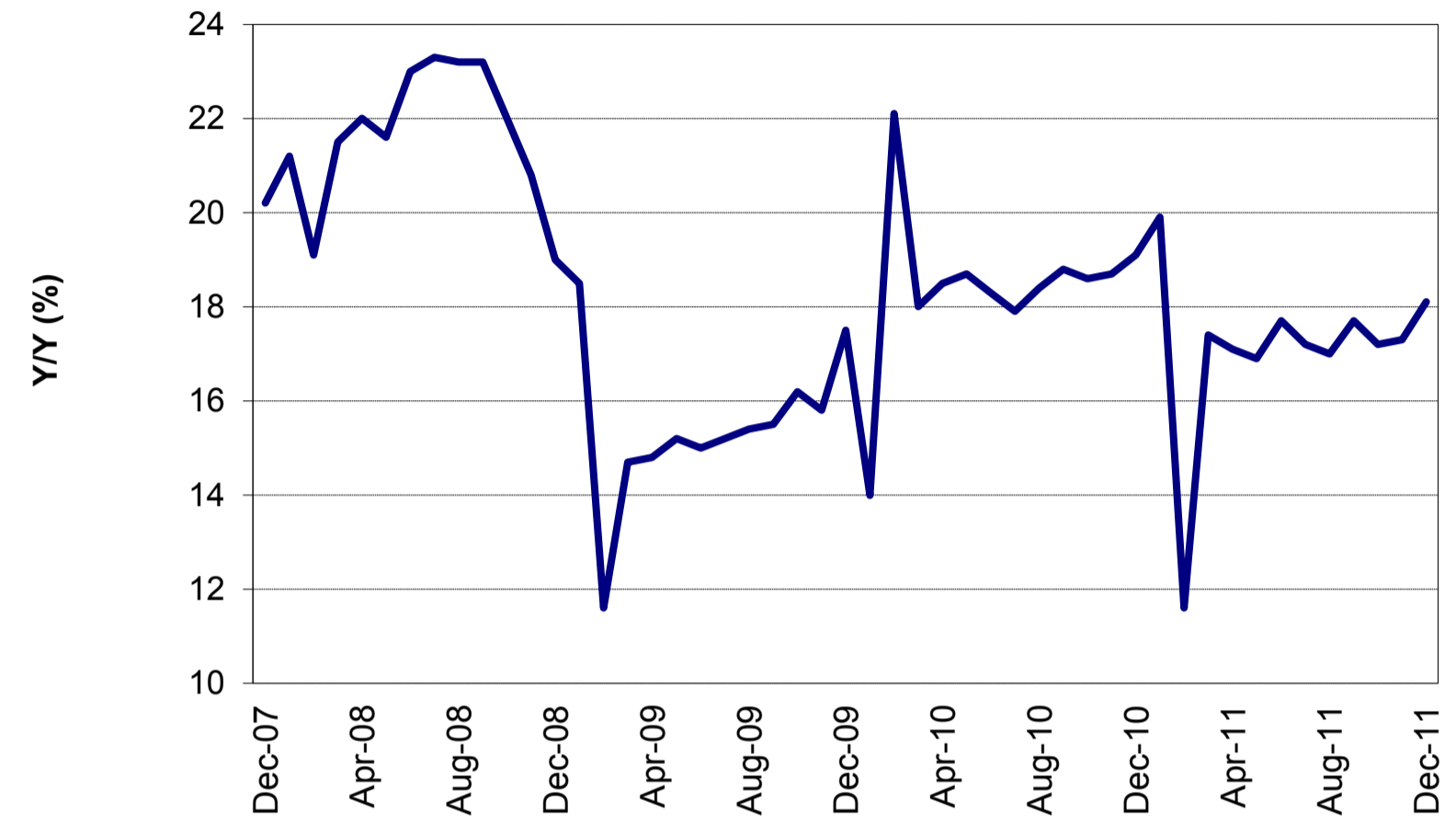
**Lagging Index**



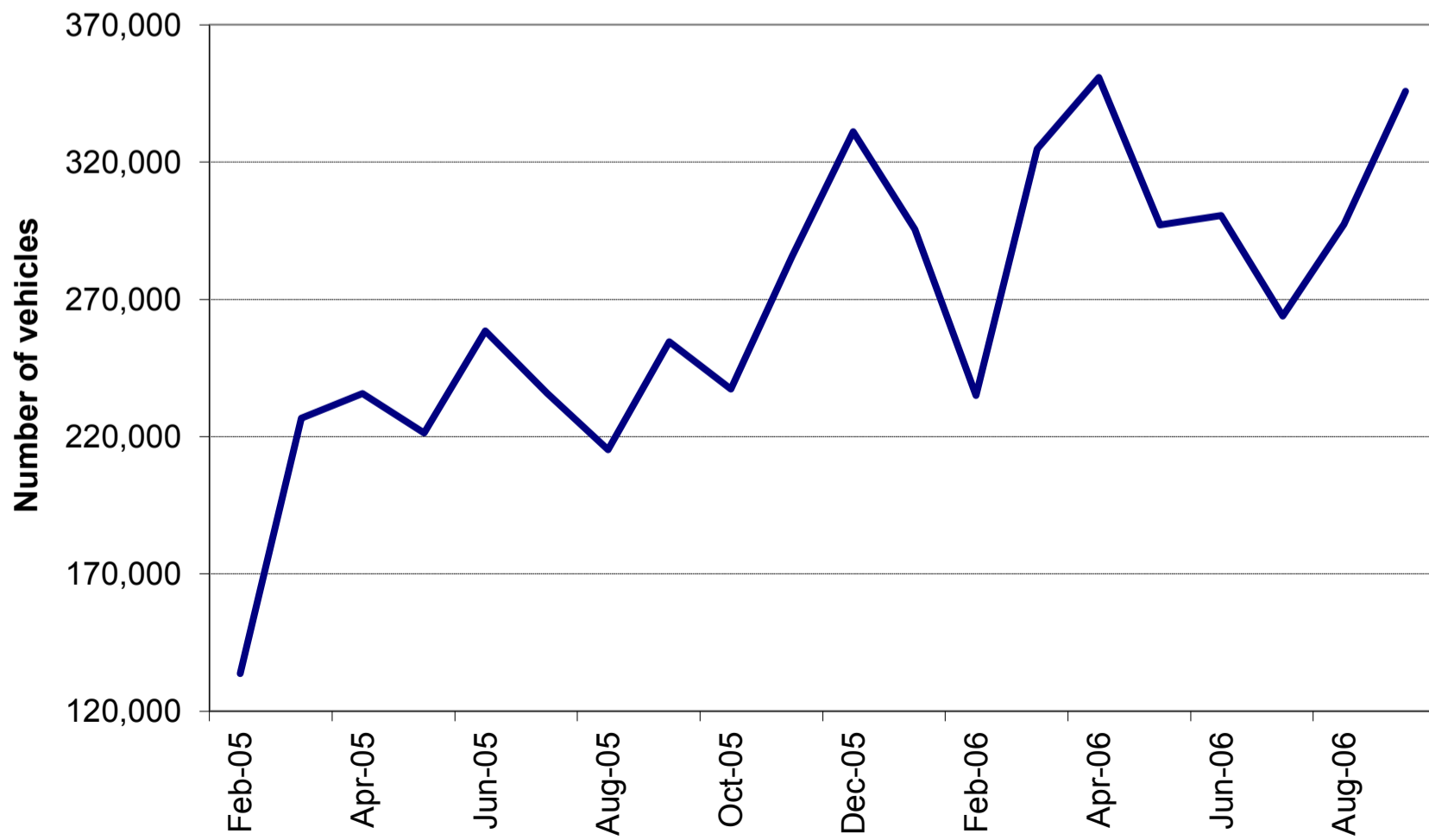
**Consumer Confidence**



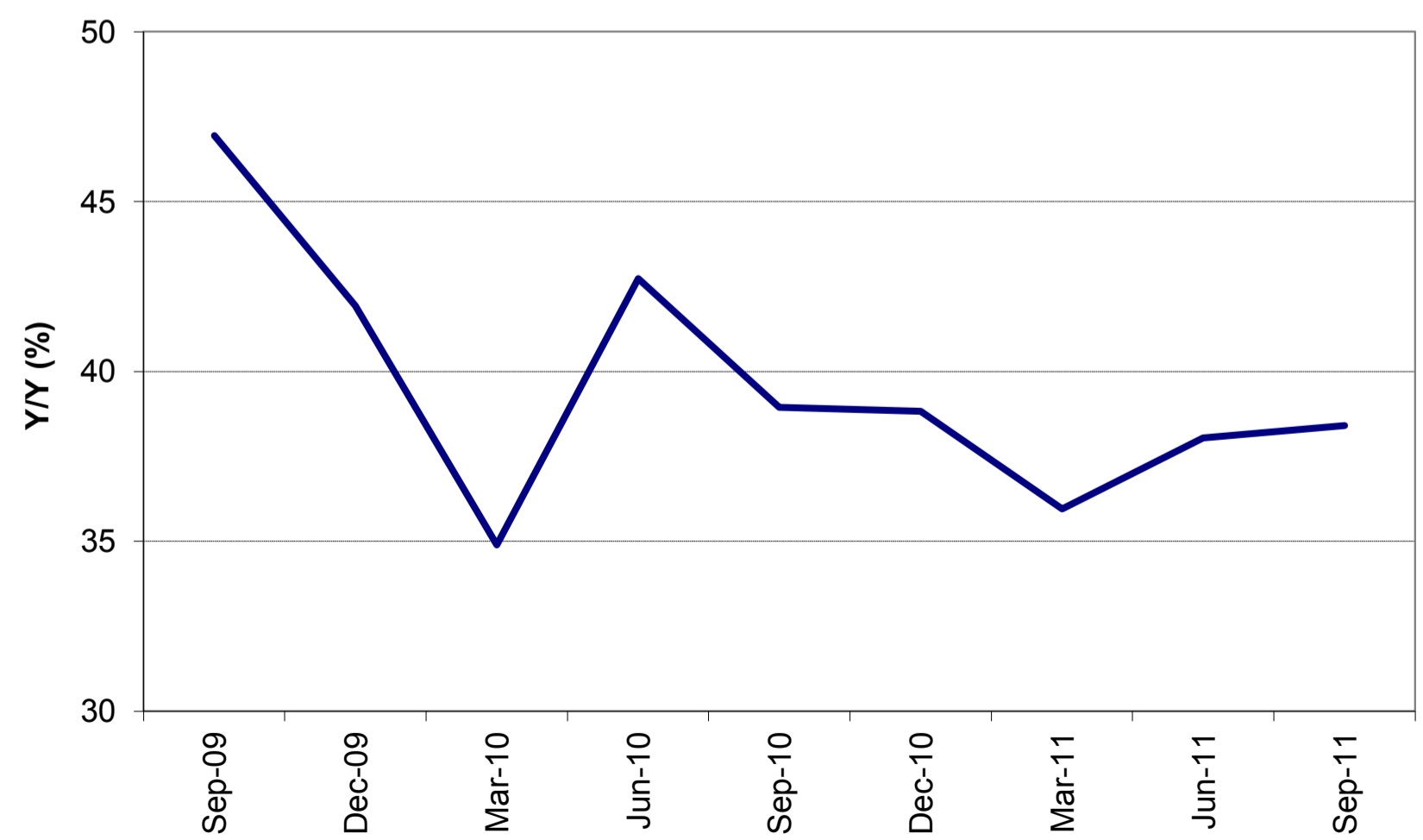
**Retail Sales**



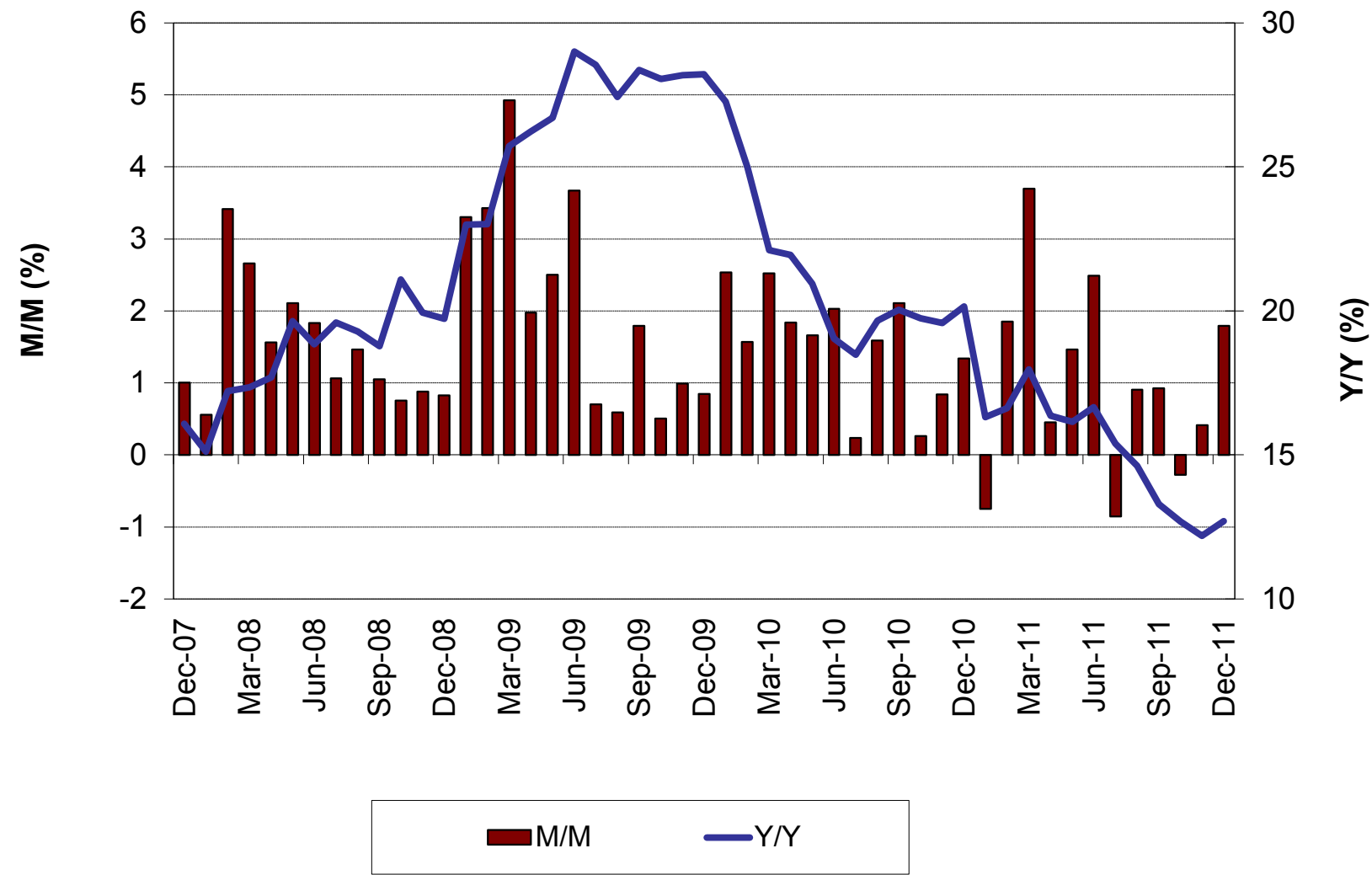
**Vehicle Sales**



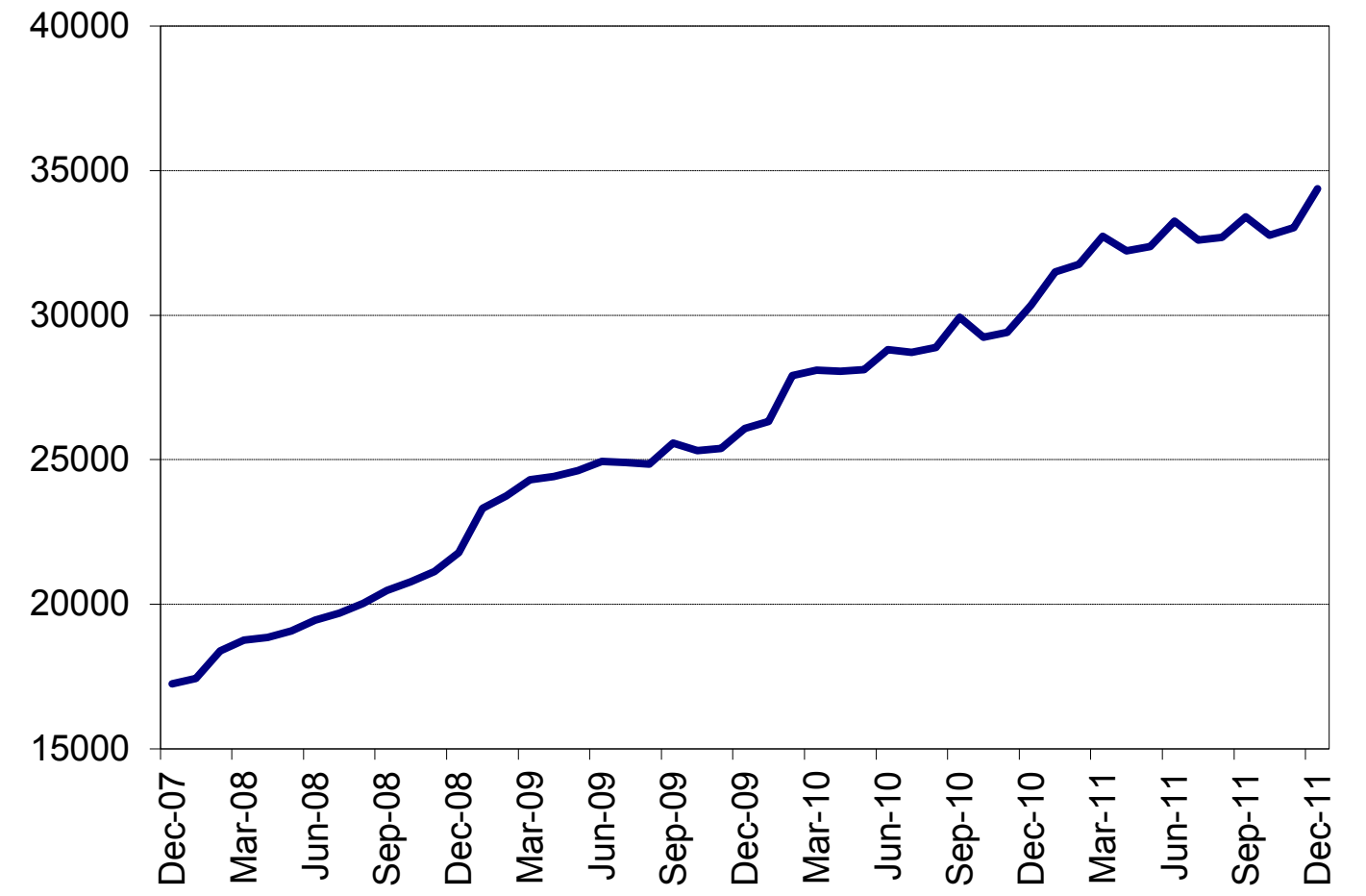
**Urban Household Income**



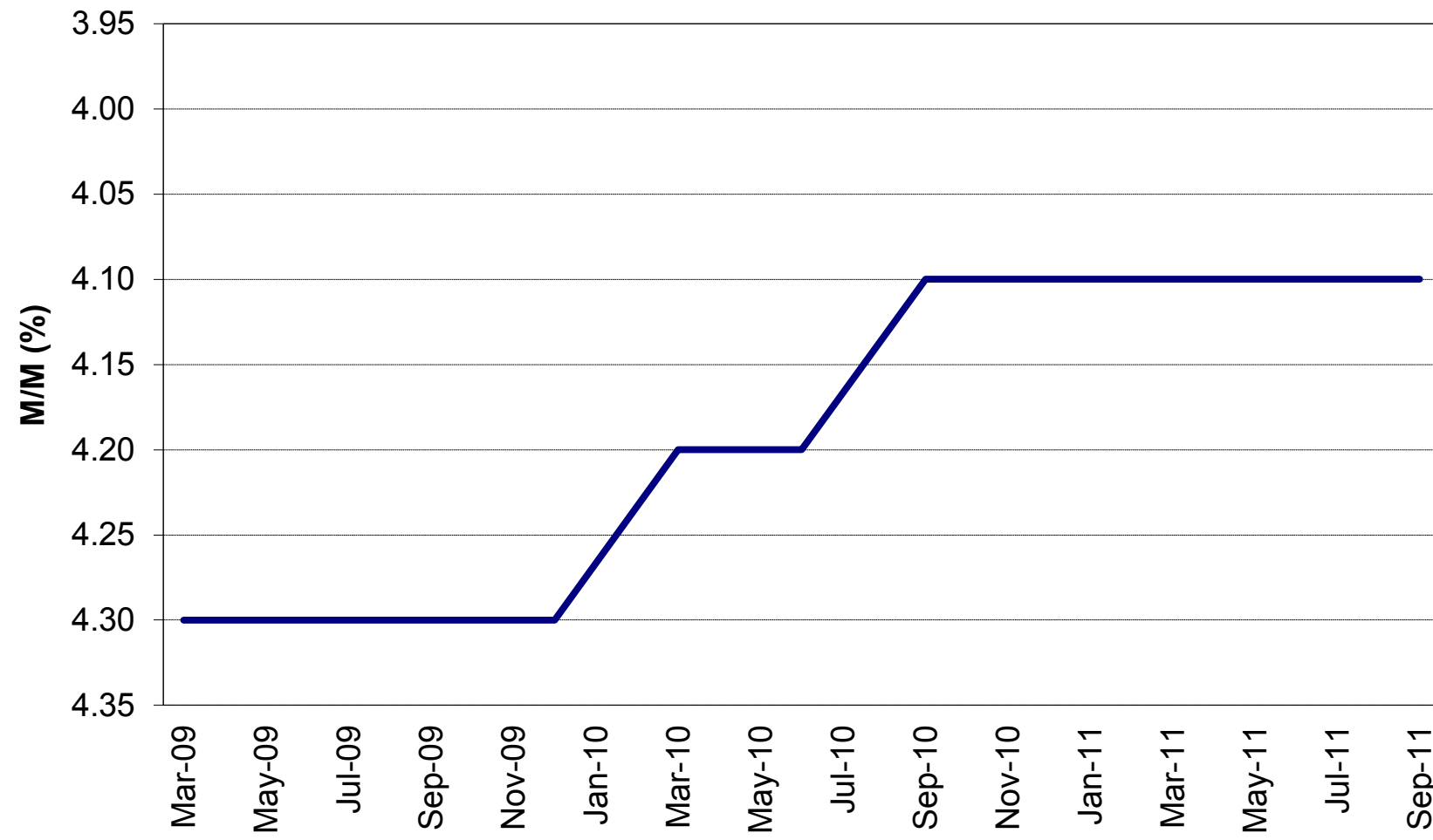
**Household Savings**



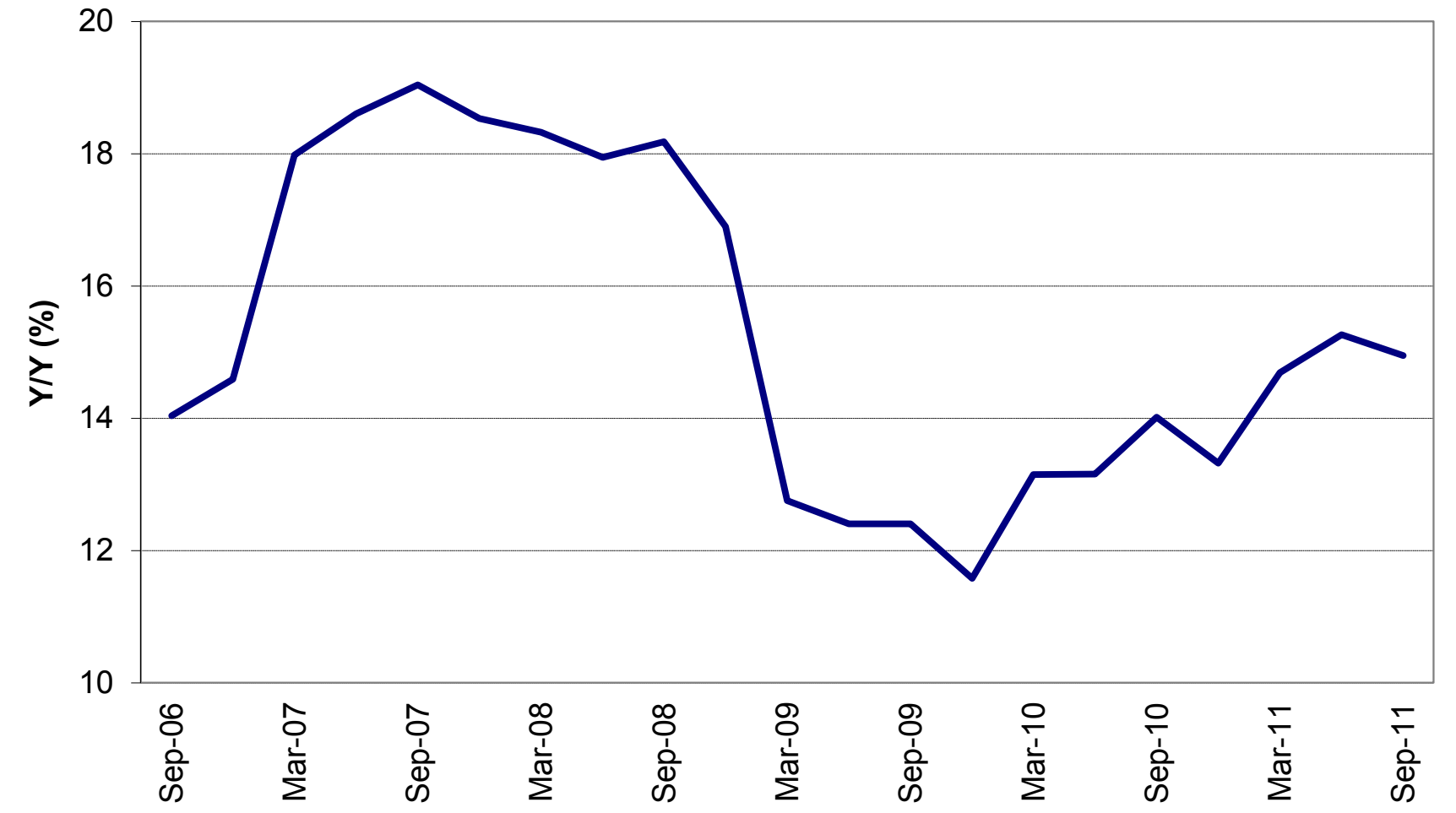
**Household Savings**



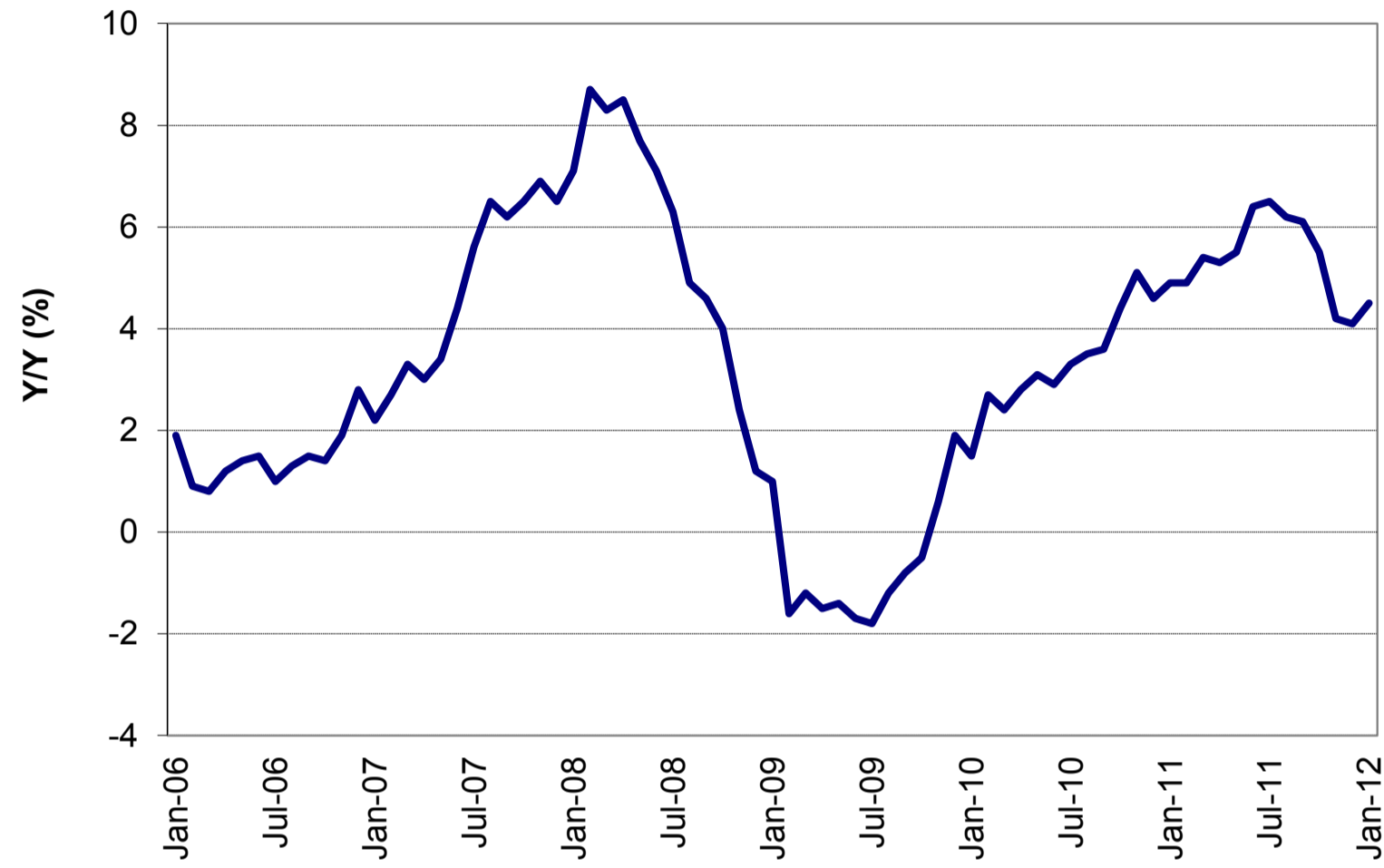
**Unemployment Rate**



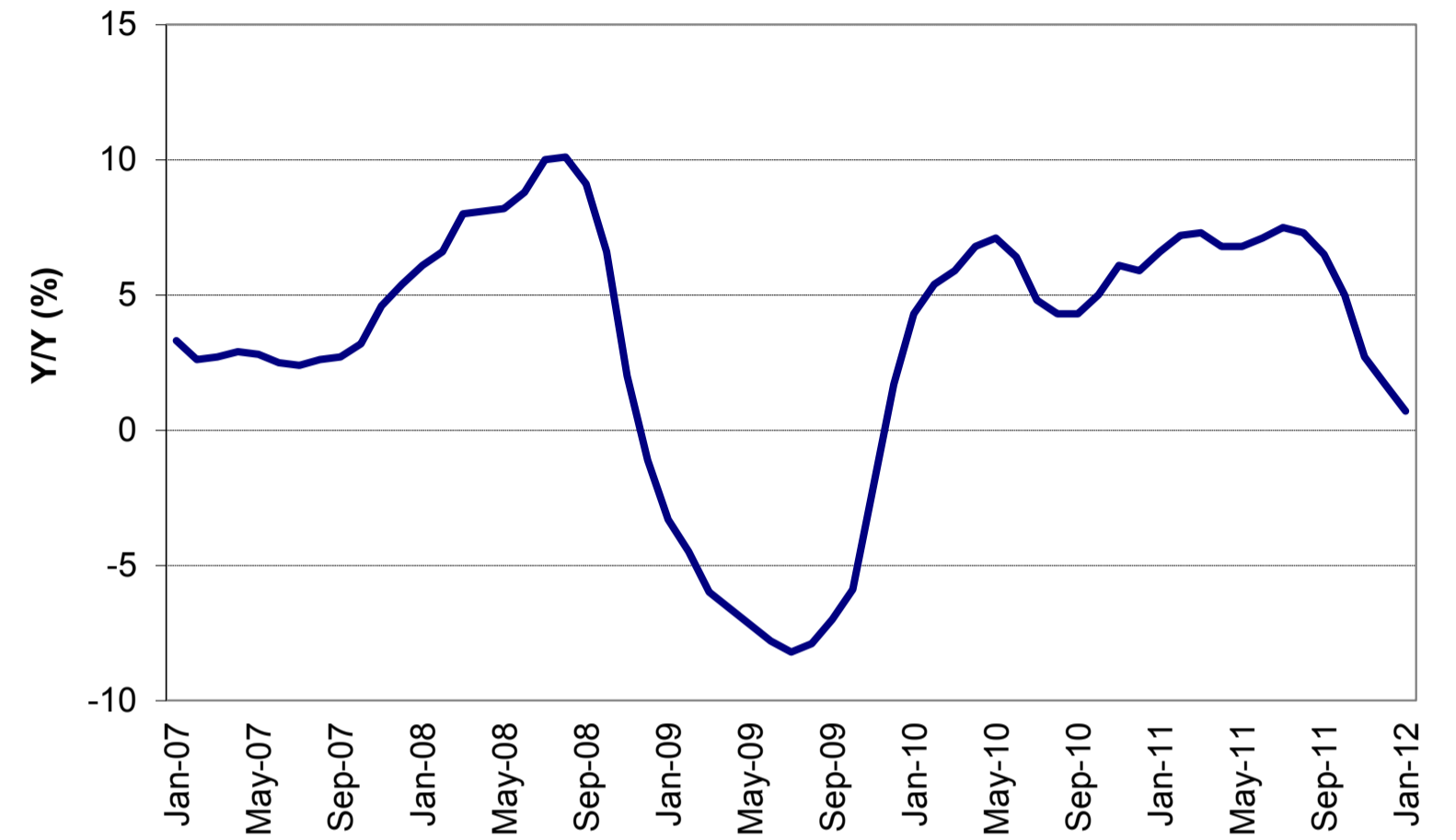
**Salary/Wages**



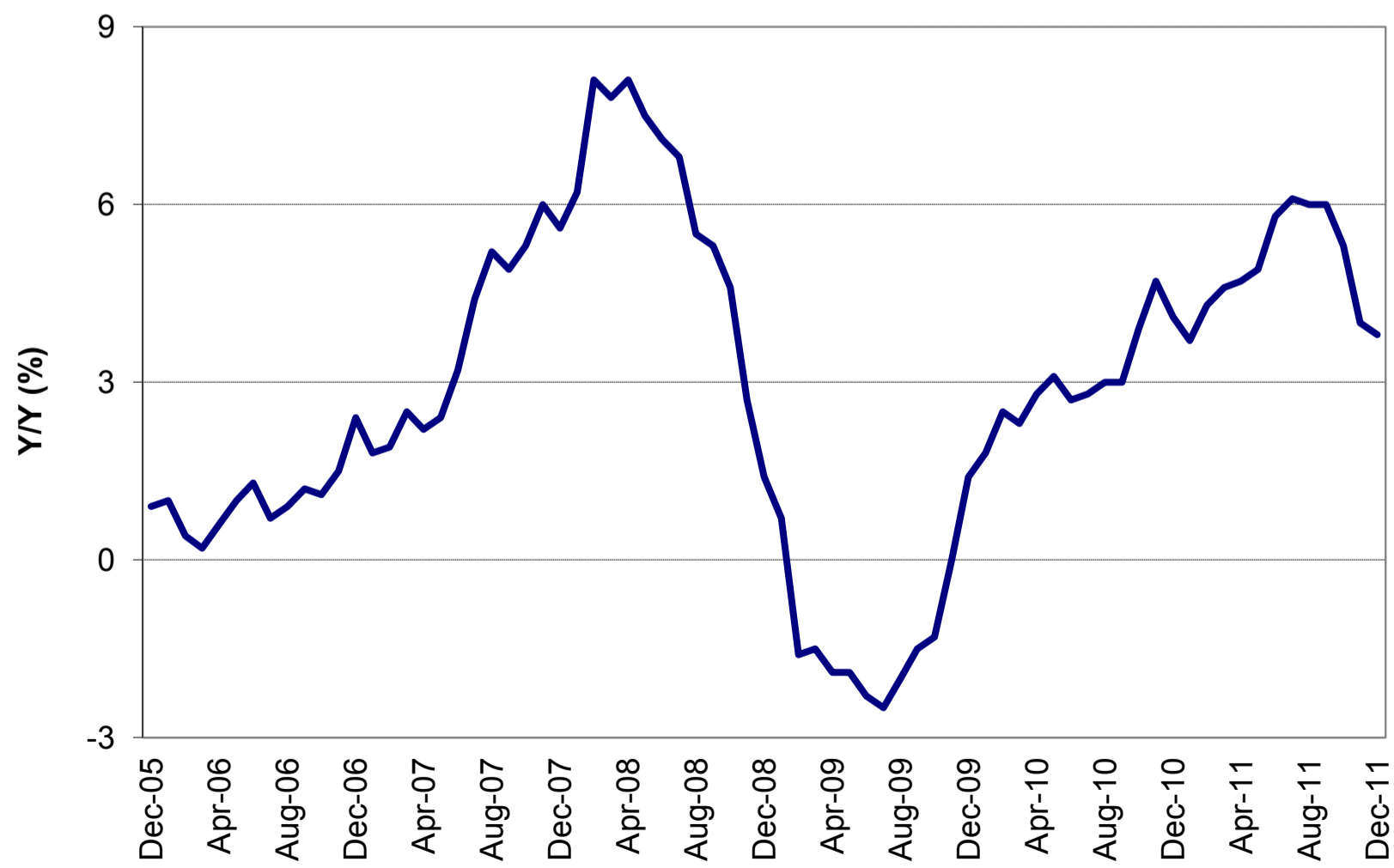
**CPI**



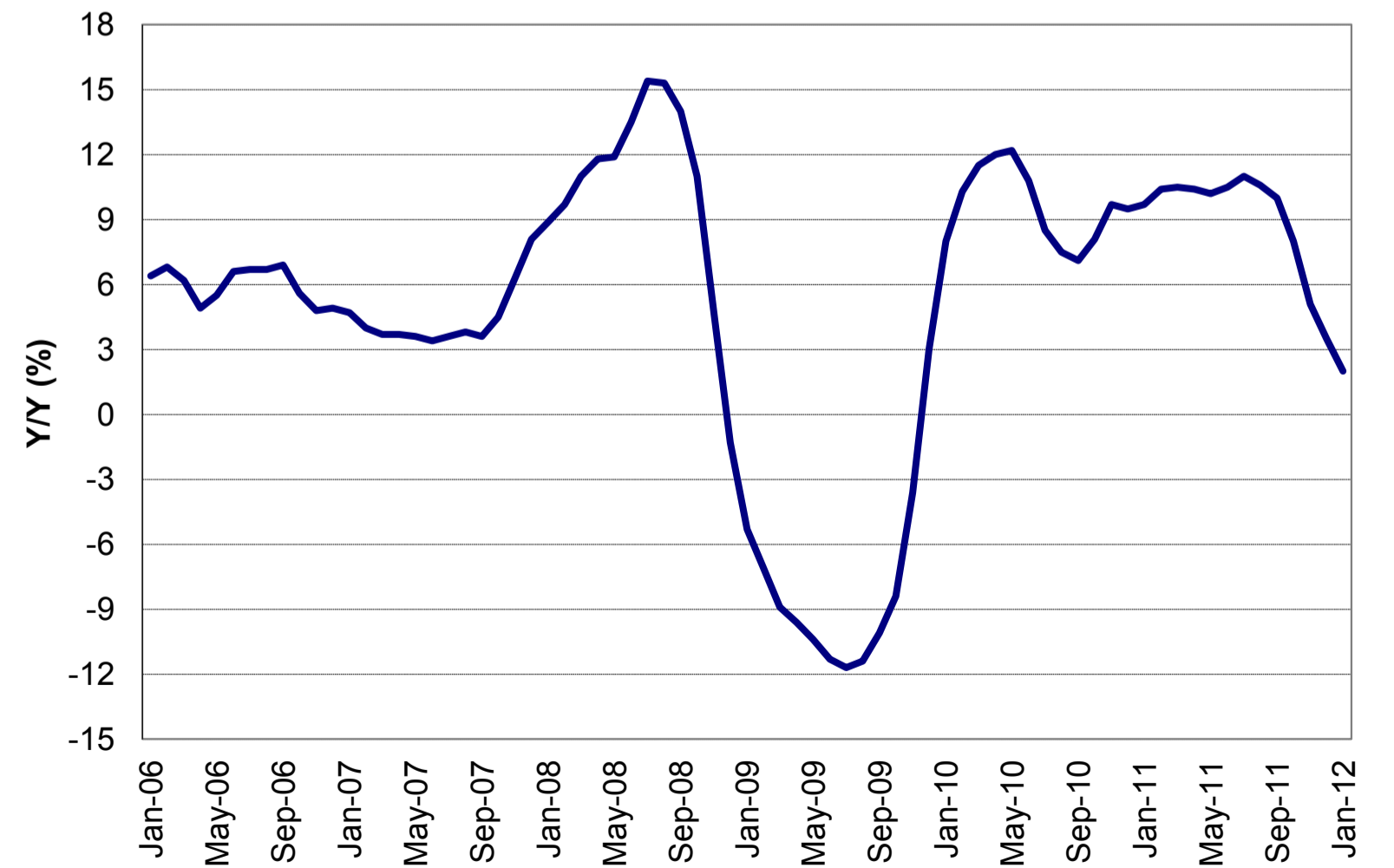
**Producer Price Index**



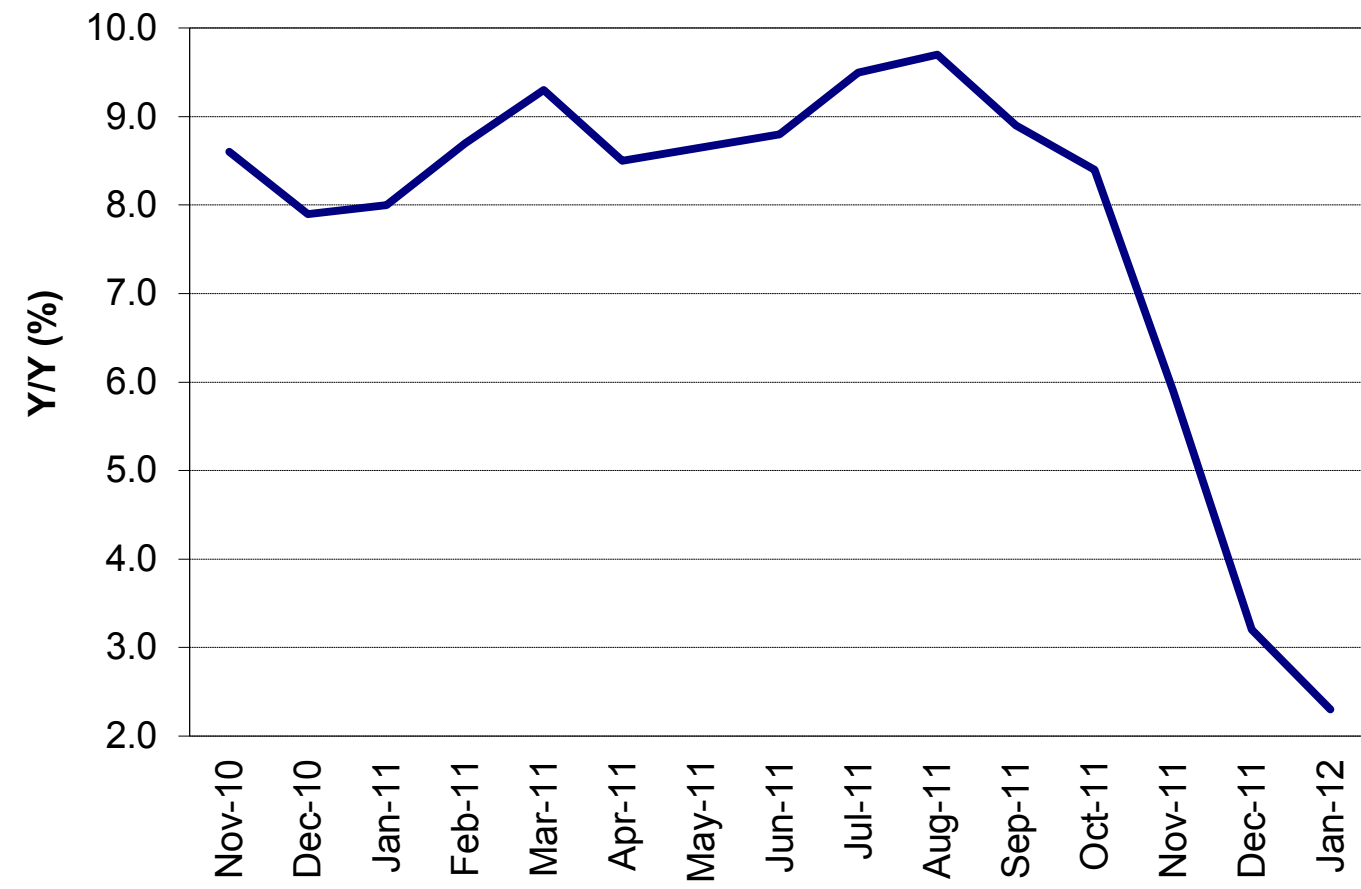
**Retail Price Index**



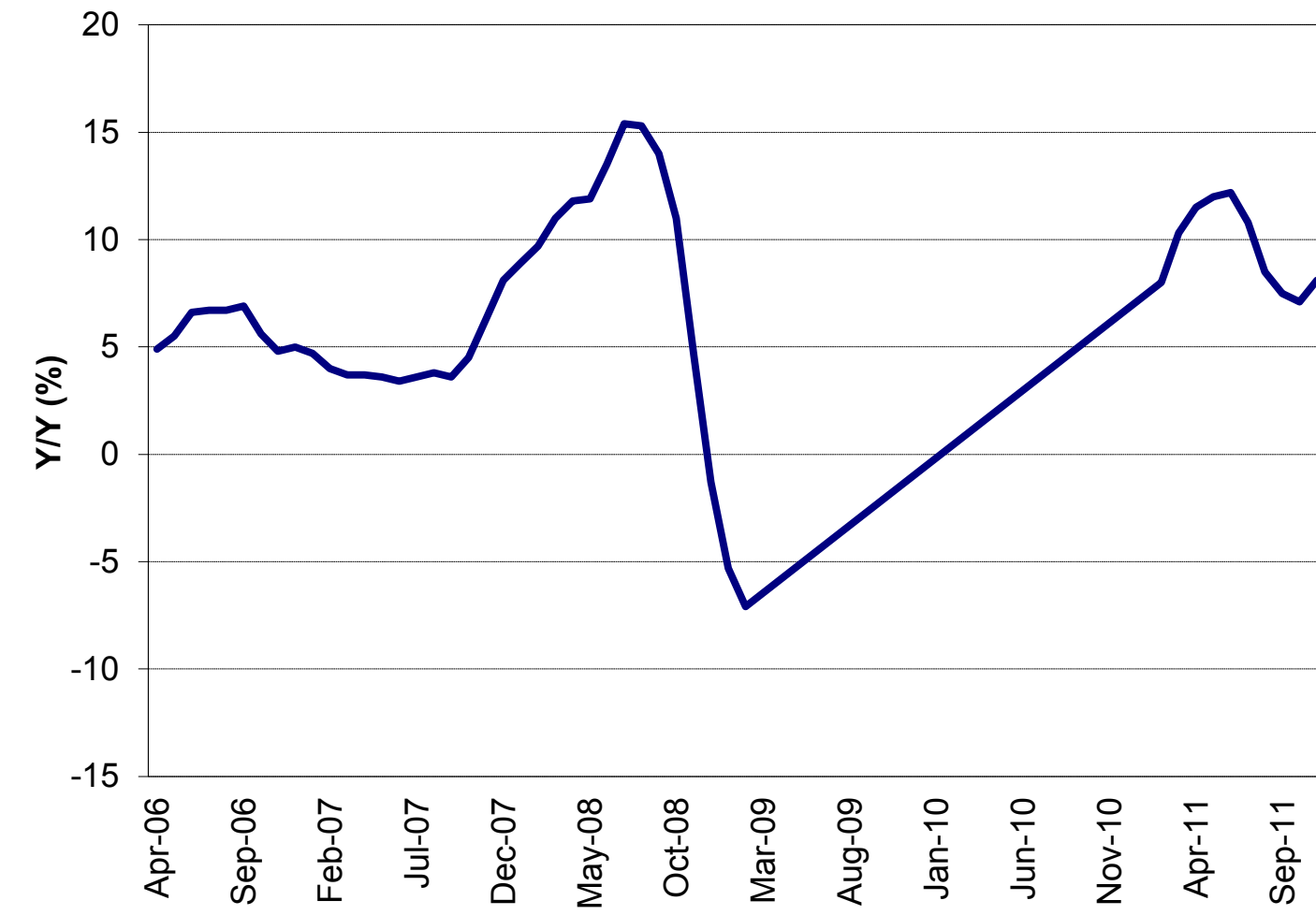
**Raw Materials**



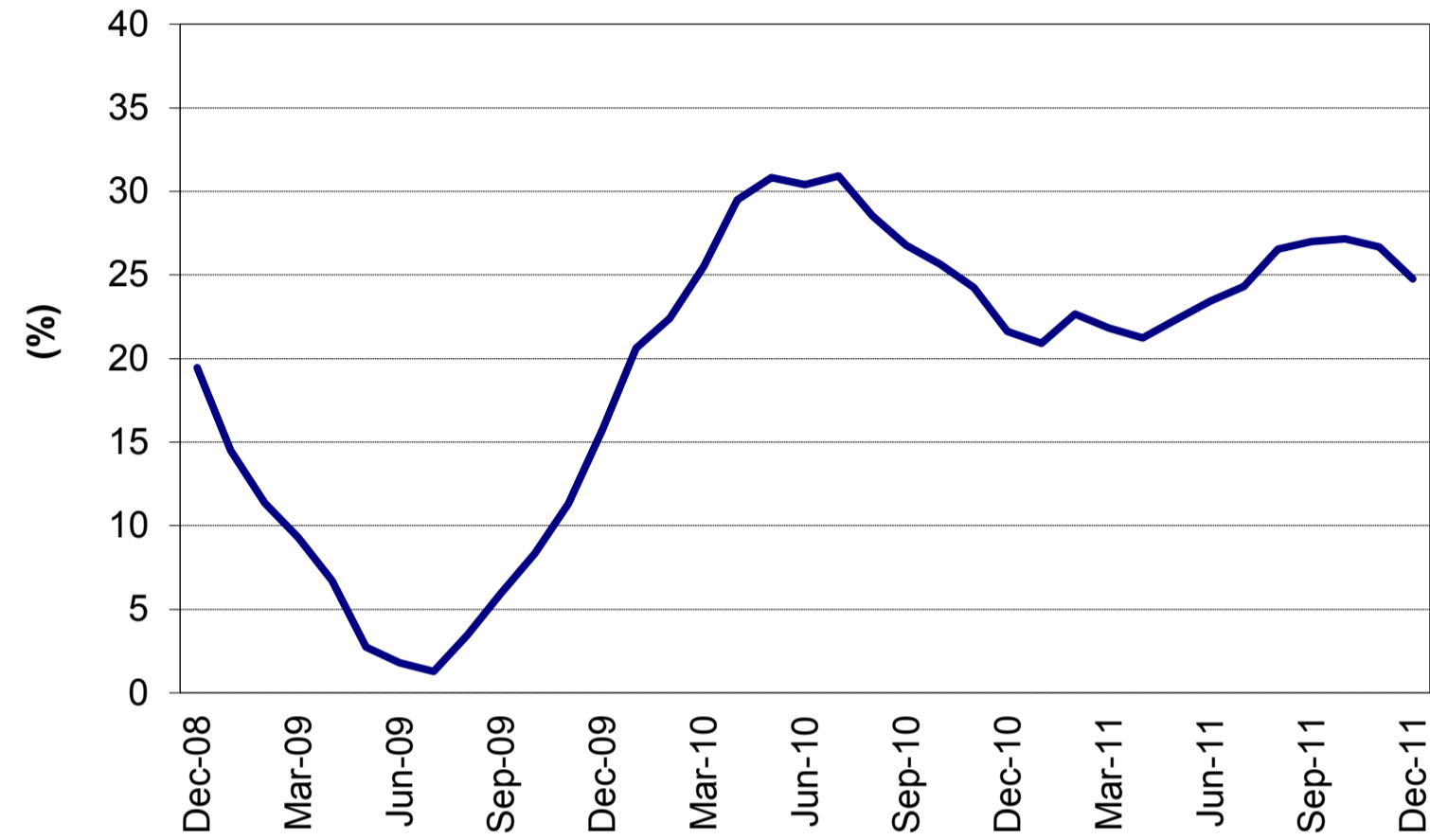
**Wholesale Price Index**



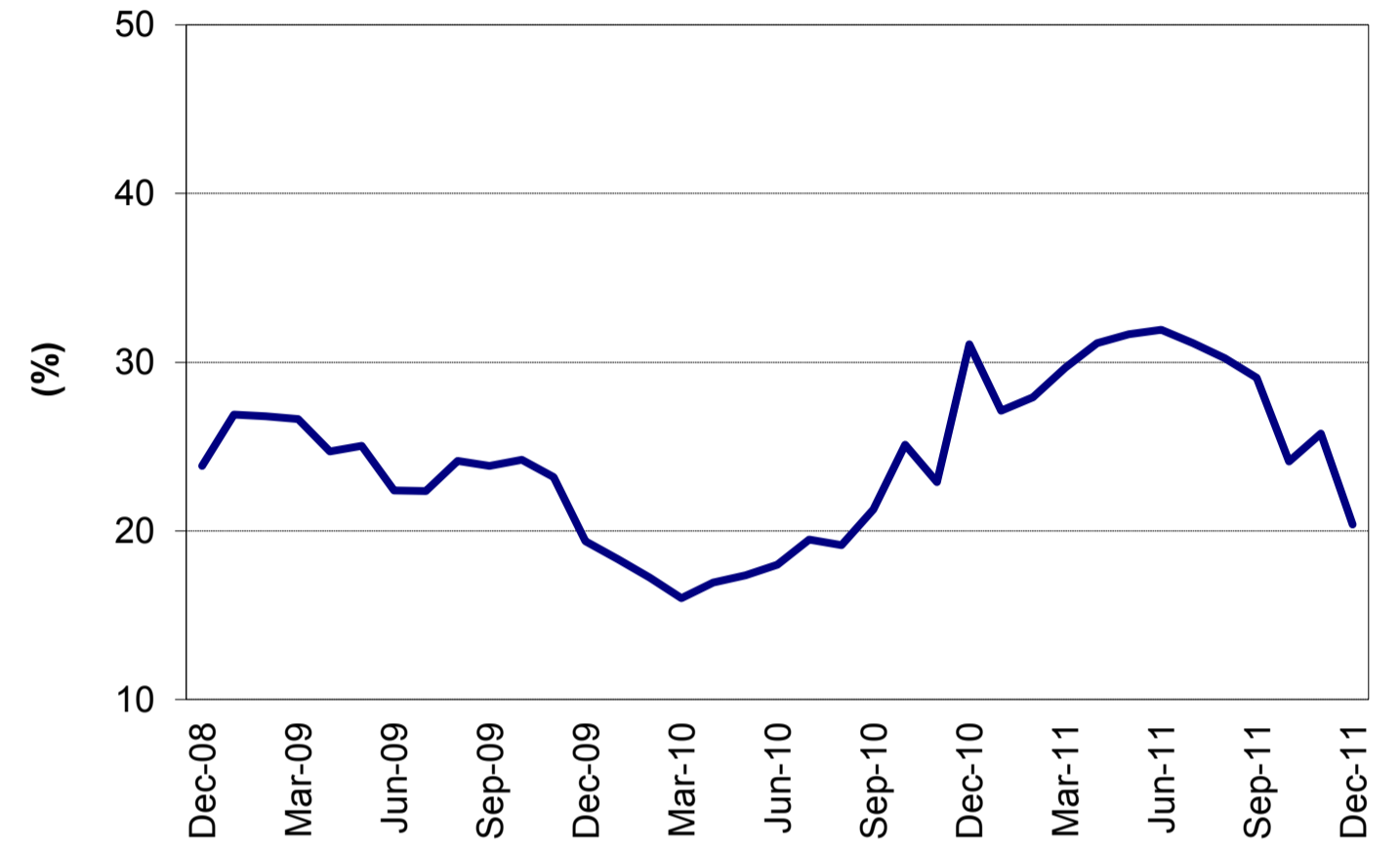
**Purchasing Price Index**



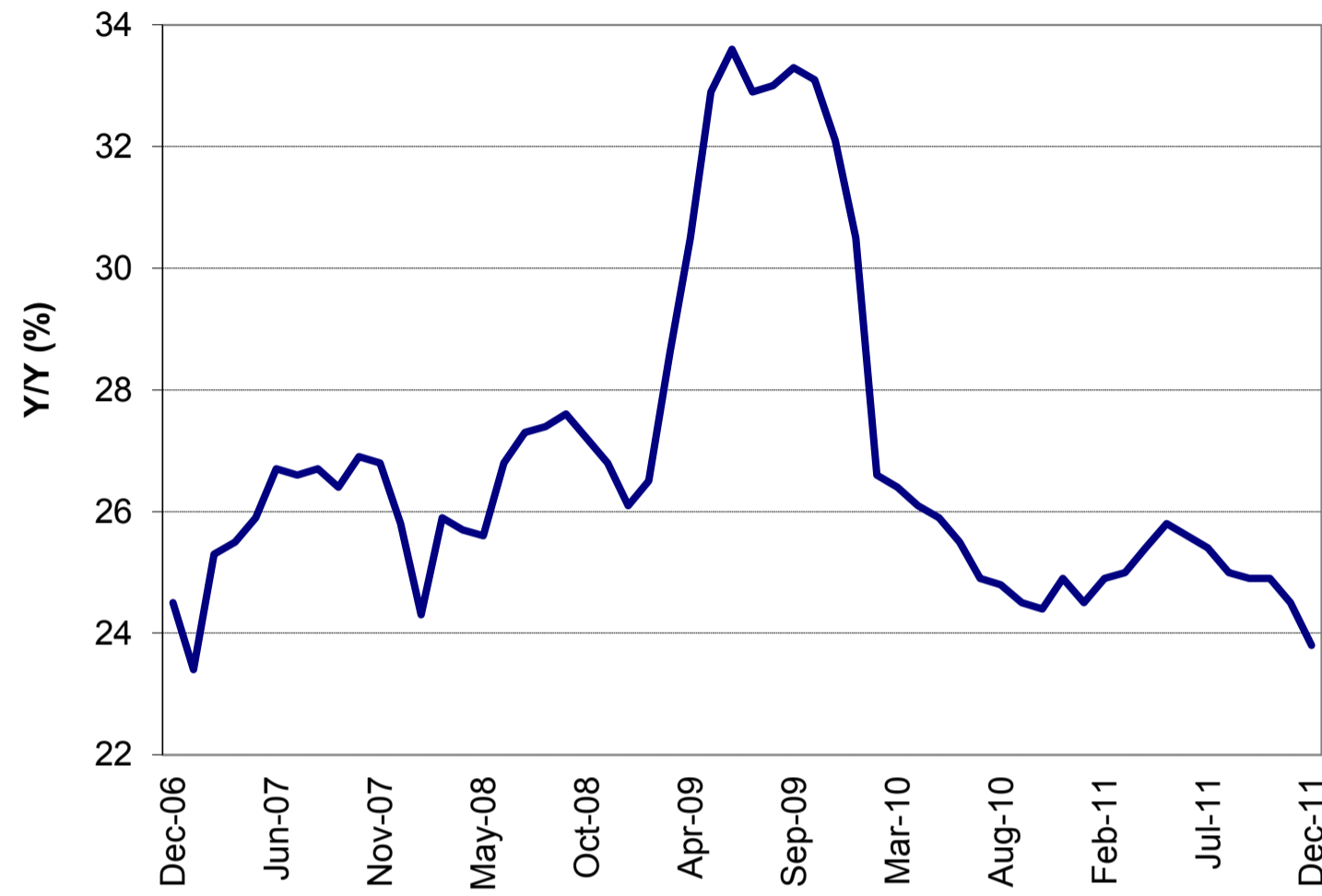
**Government Revenue**  
**(12 Mths. Mov. Avg.)**



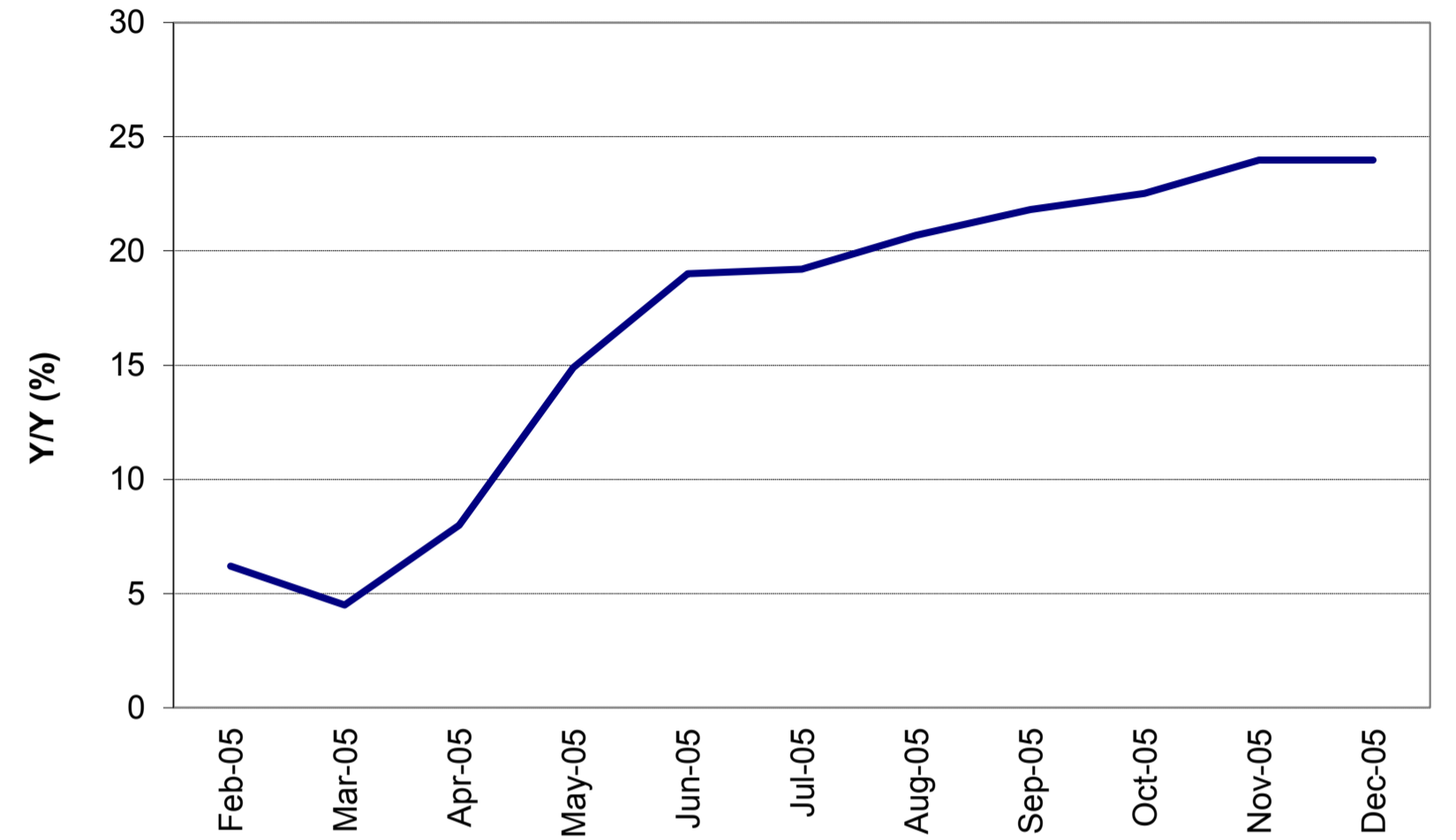
**Government Expenditure**  
**(12 Mths. Mov. Avg.)**



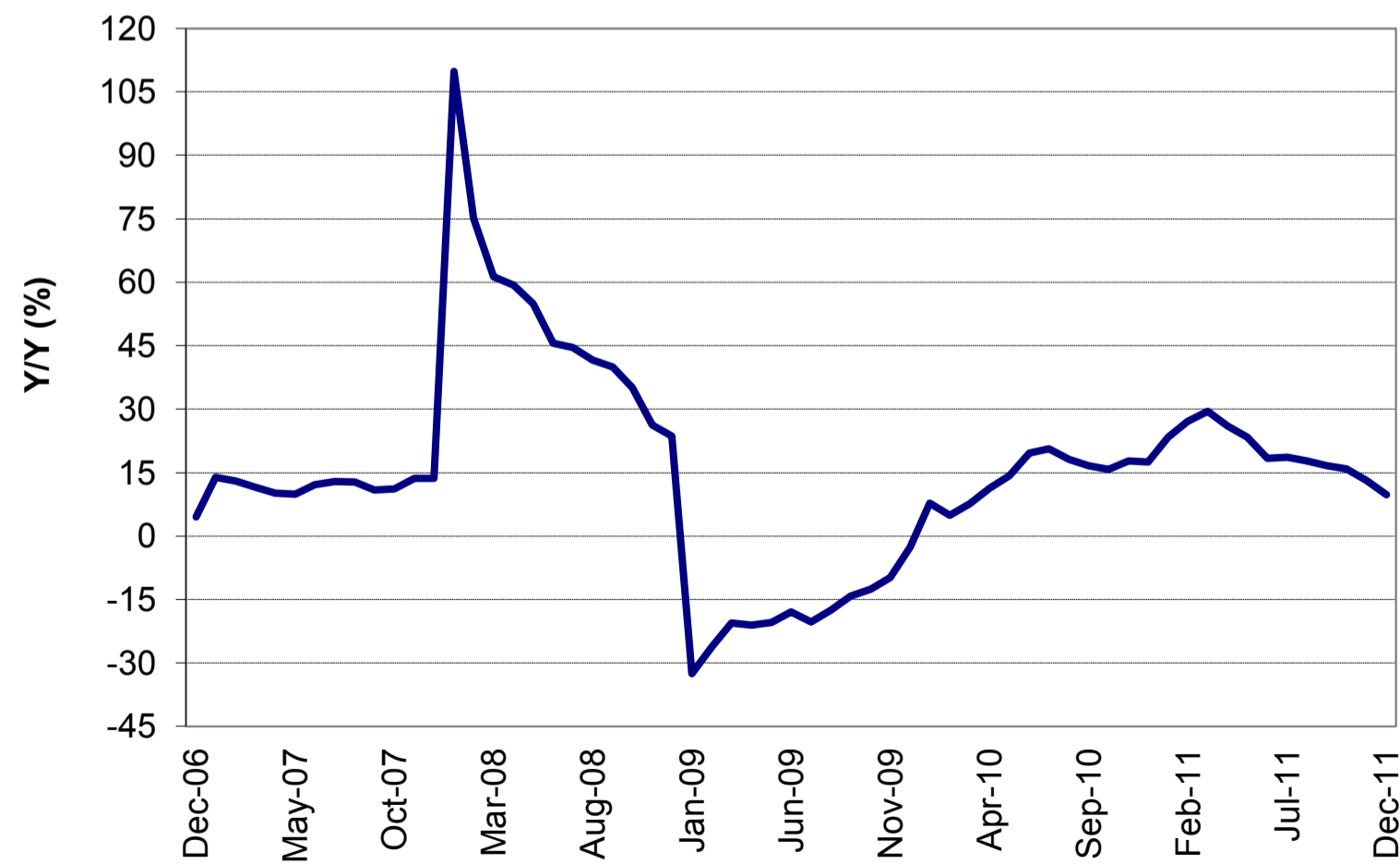
**Fixed Assets Investment**



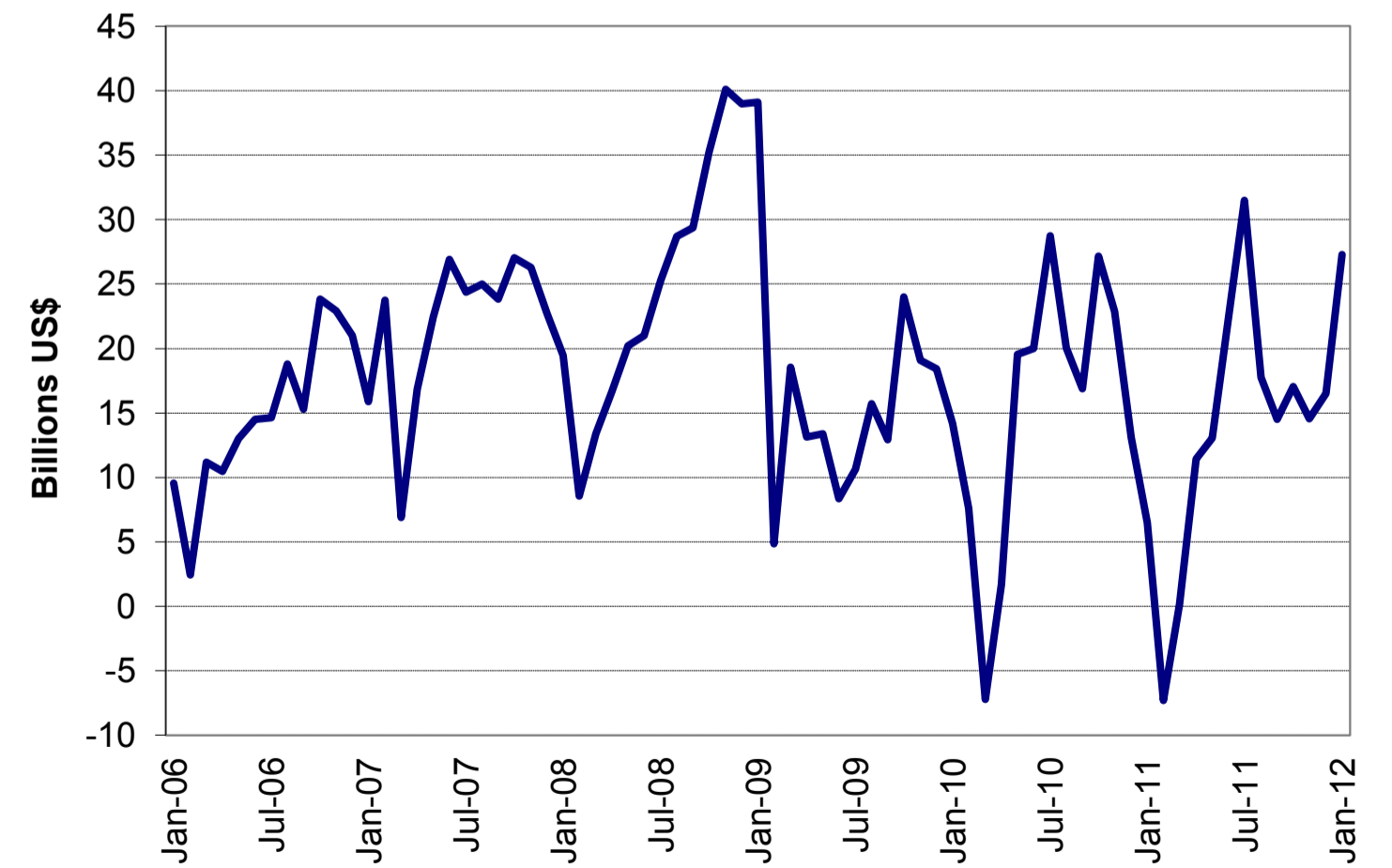
**Foreign Capital Via Signed Agreements**



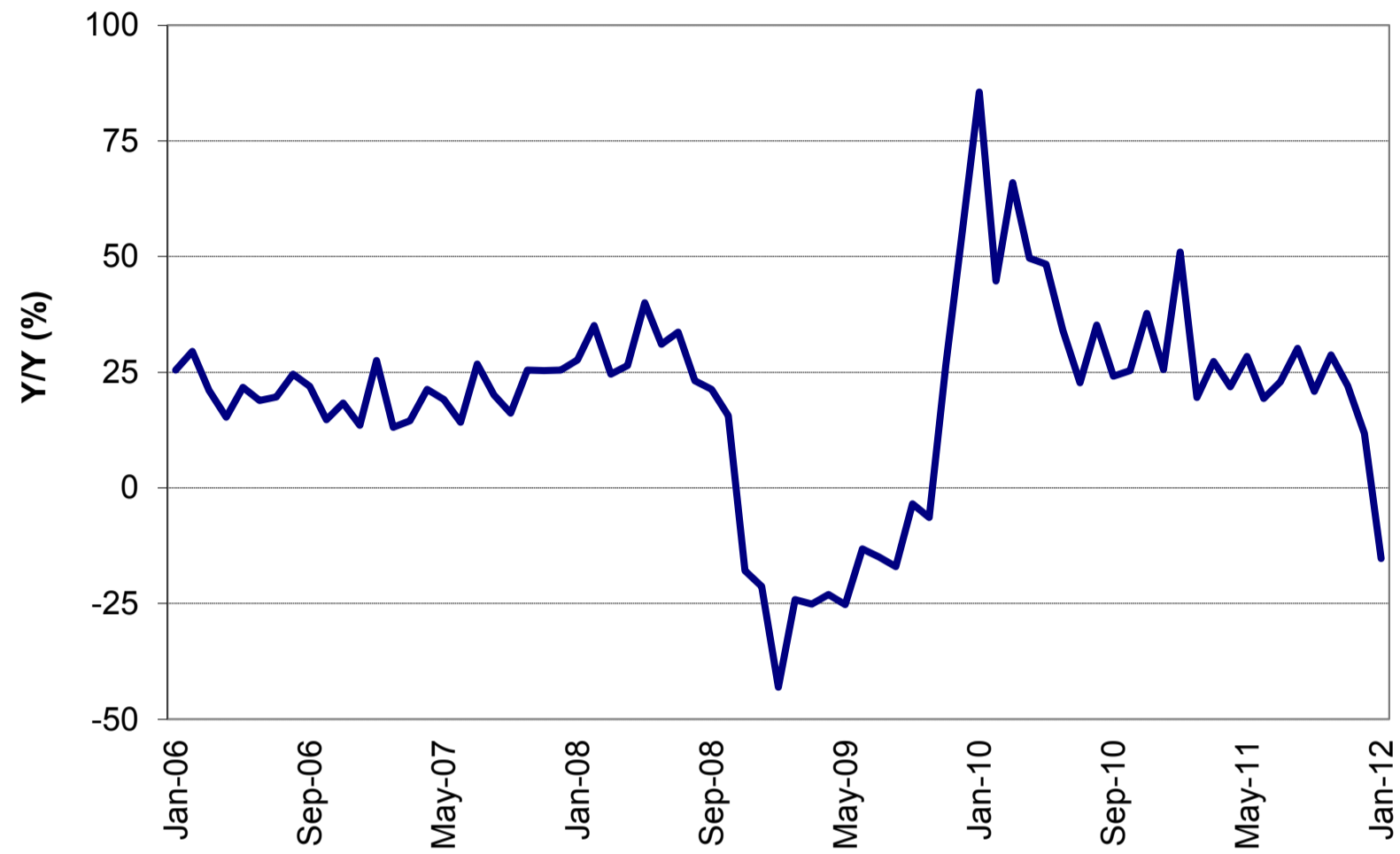
**Foreign Capital Utilized**



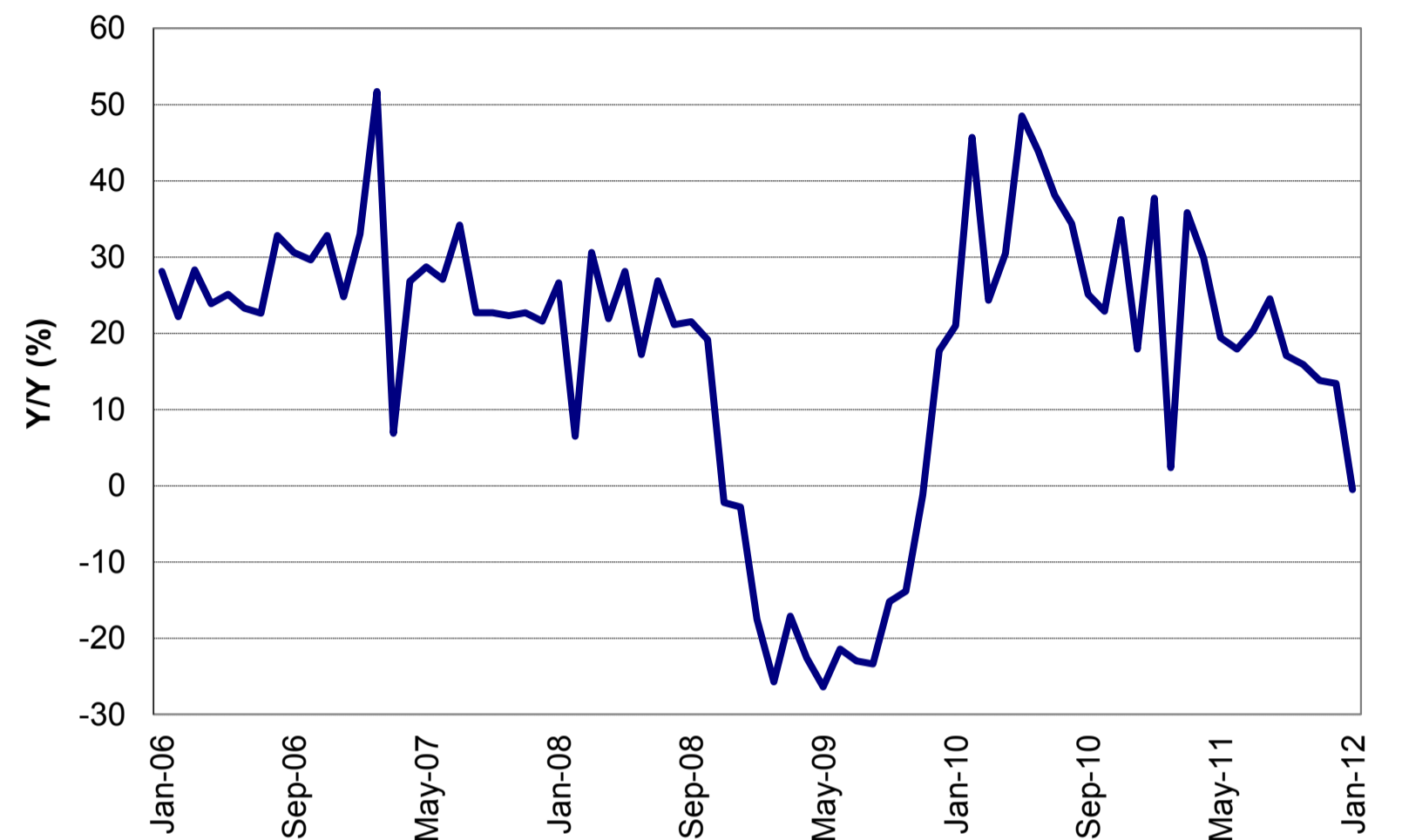
**Trade Balance**



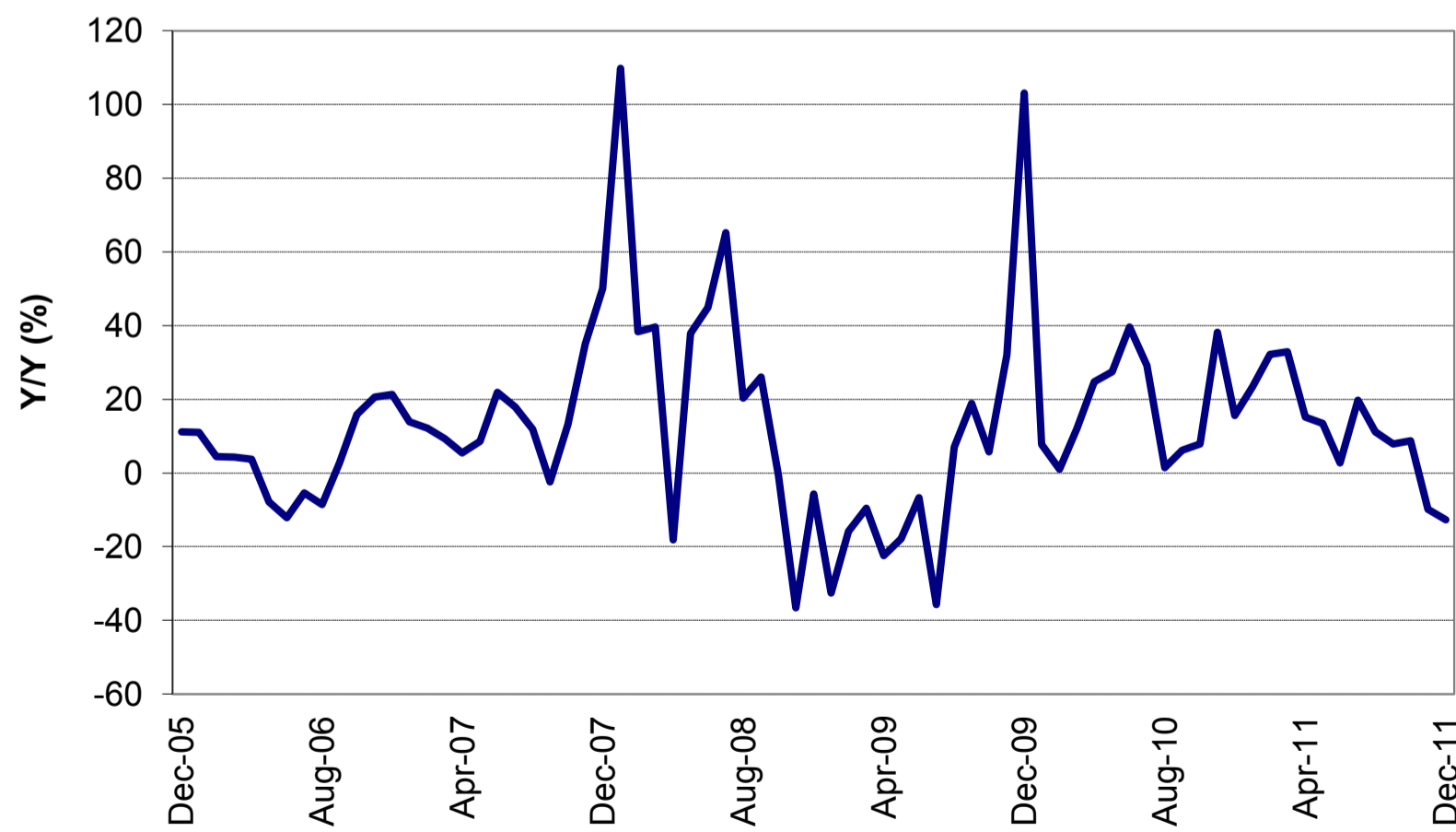
**Imports**



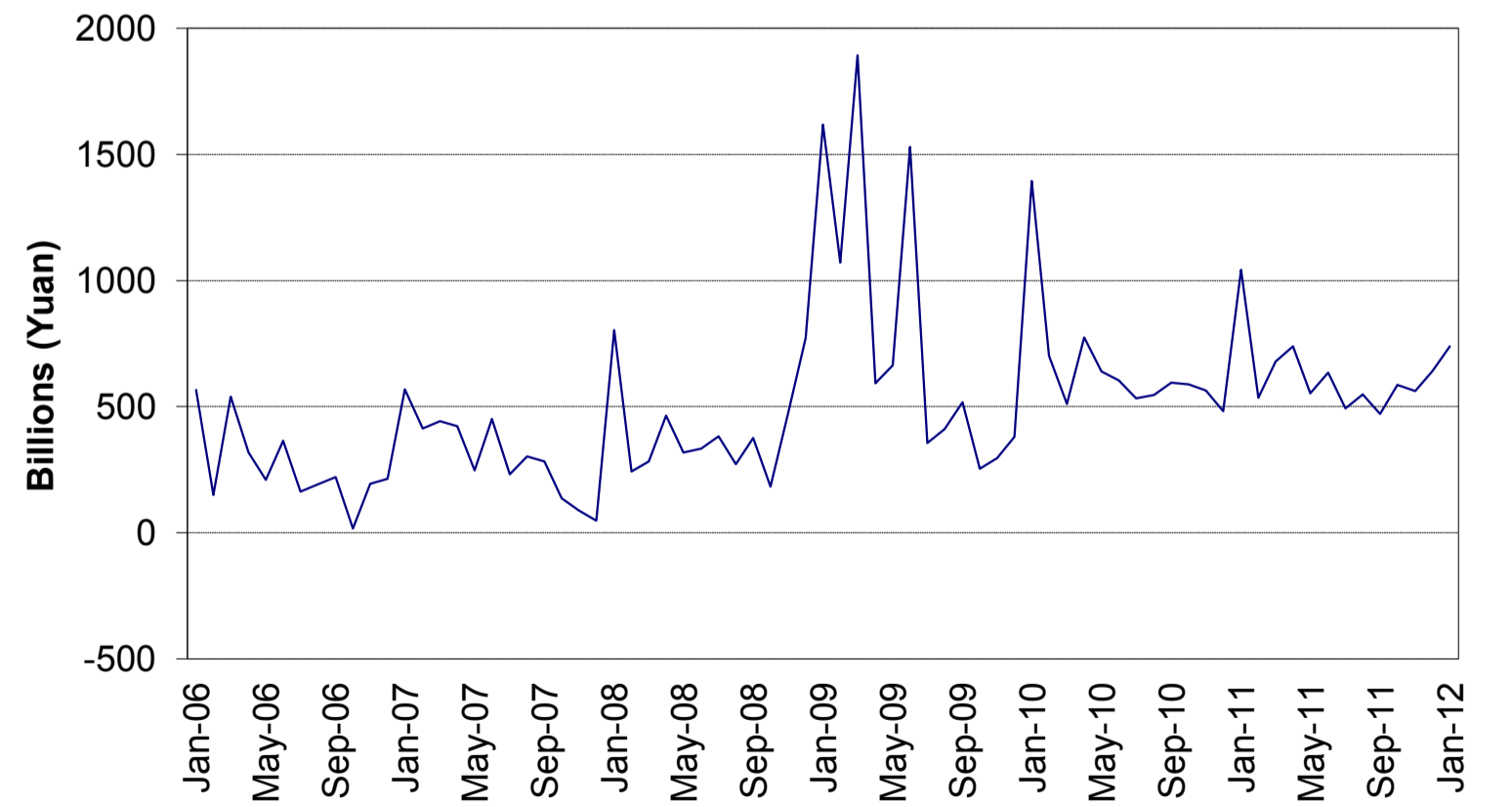
**Exports**



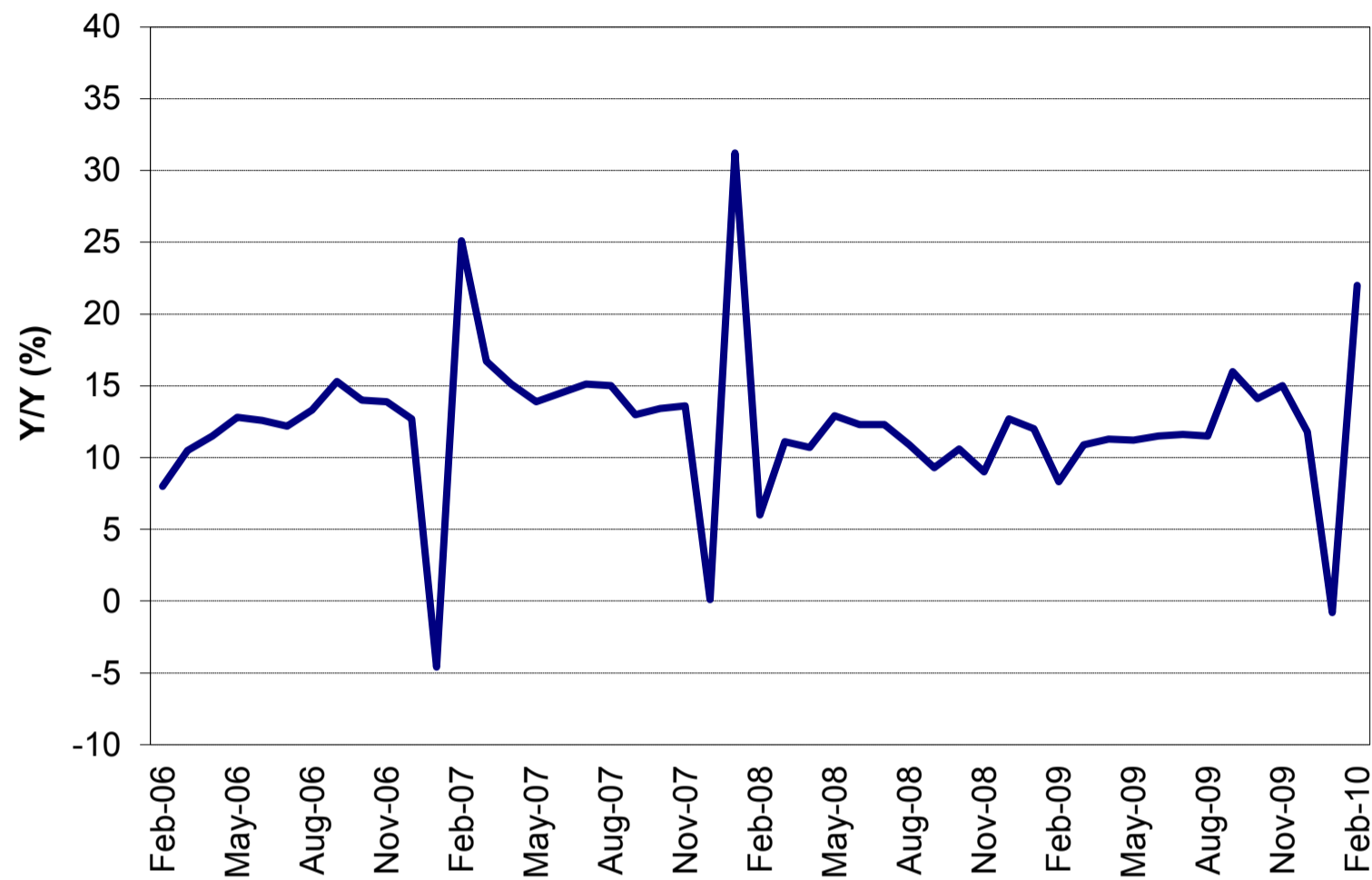
**Actual FDI**



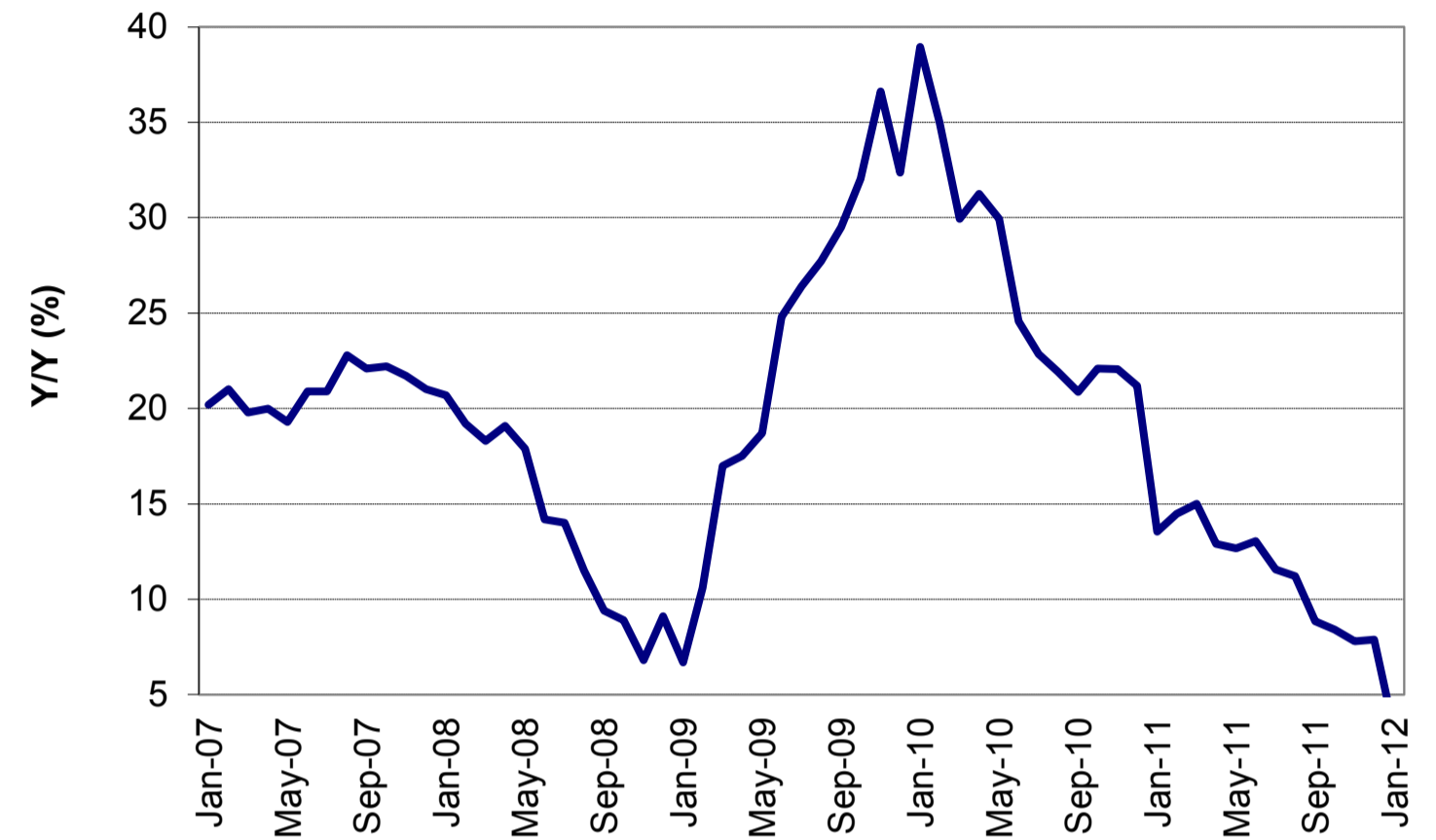
**New Yuan Loans**



**Money Supply M0**



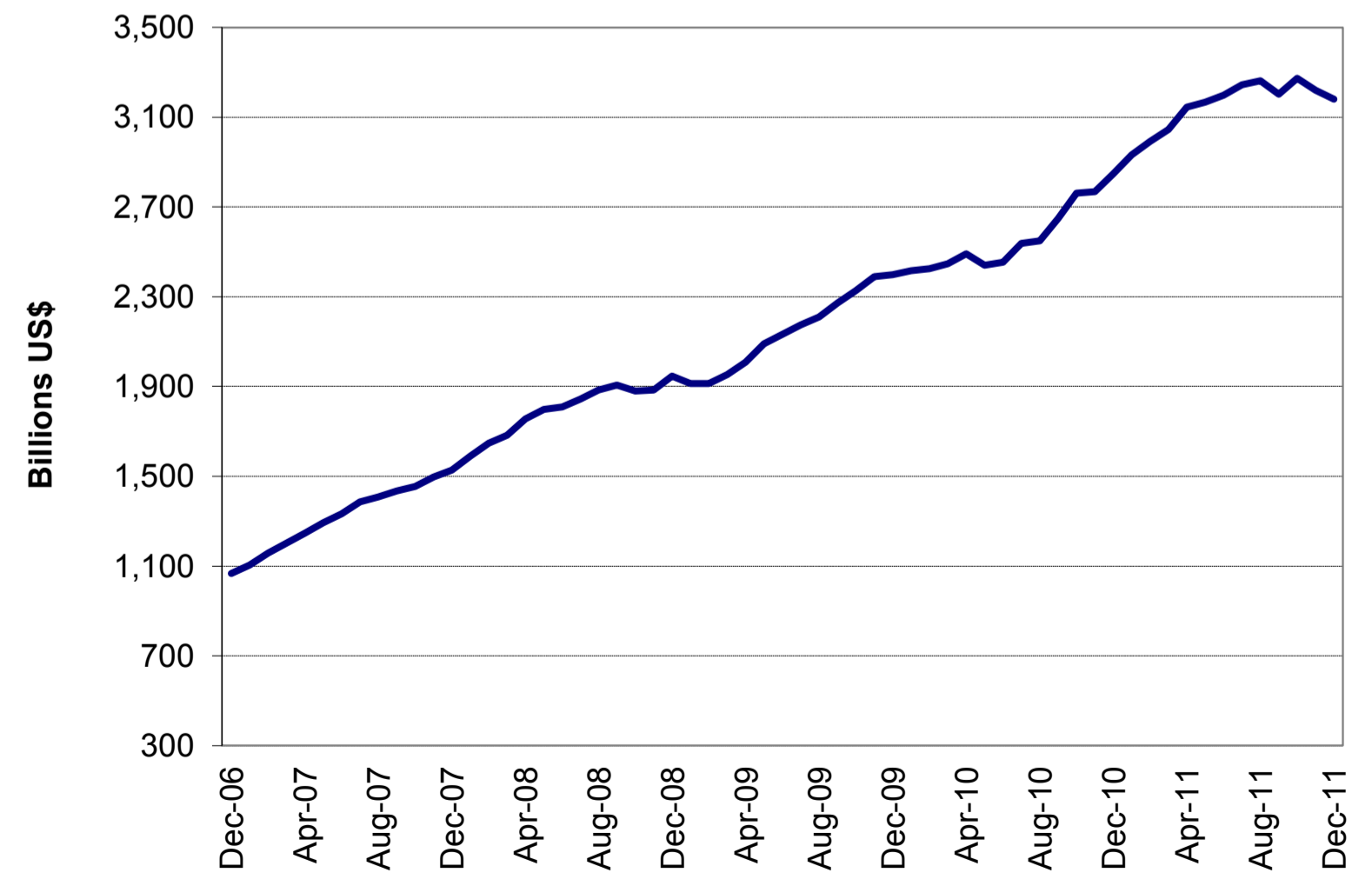
**Money Supply M1**



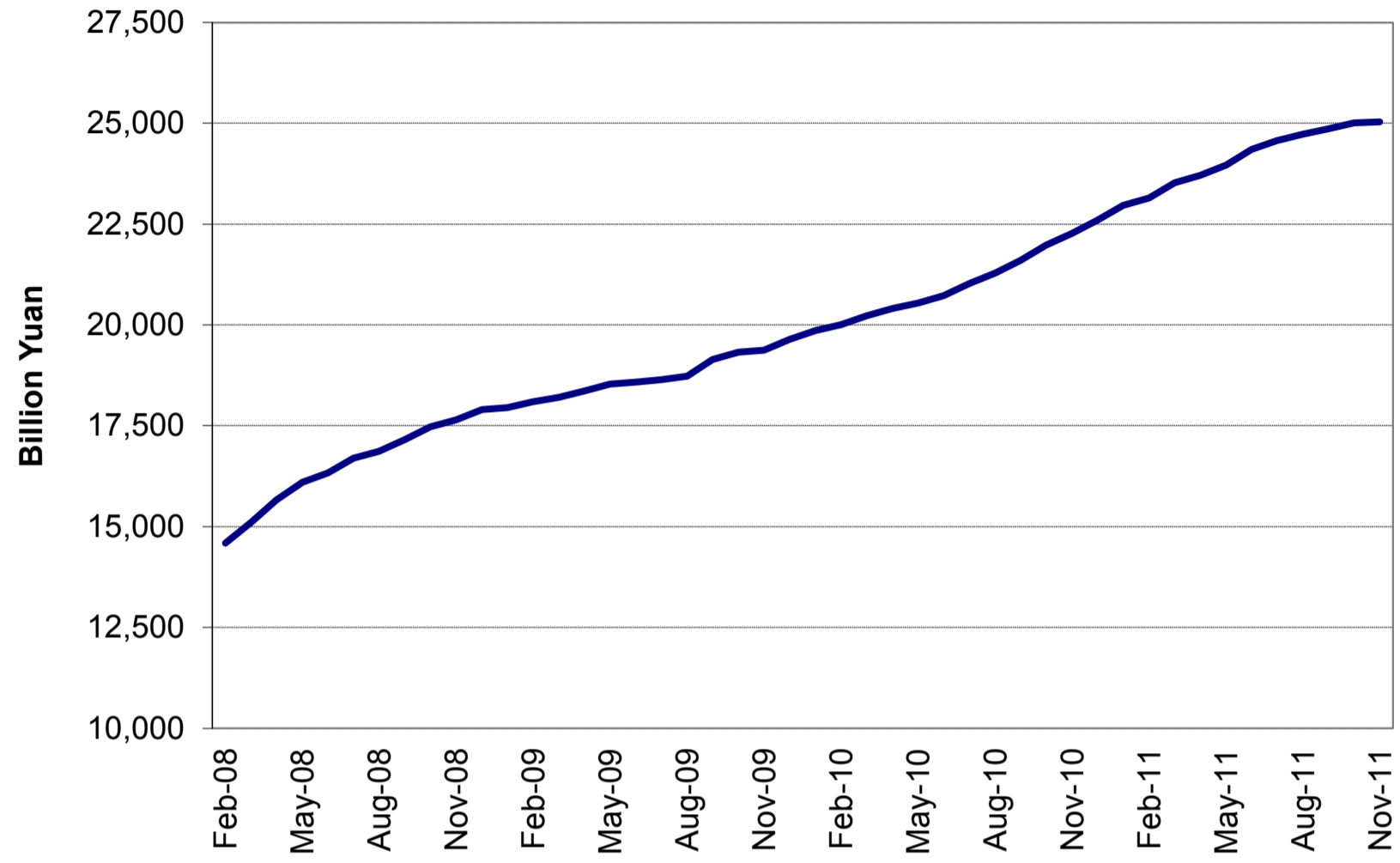
**Money Supply M2**



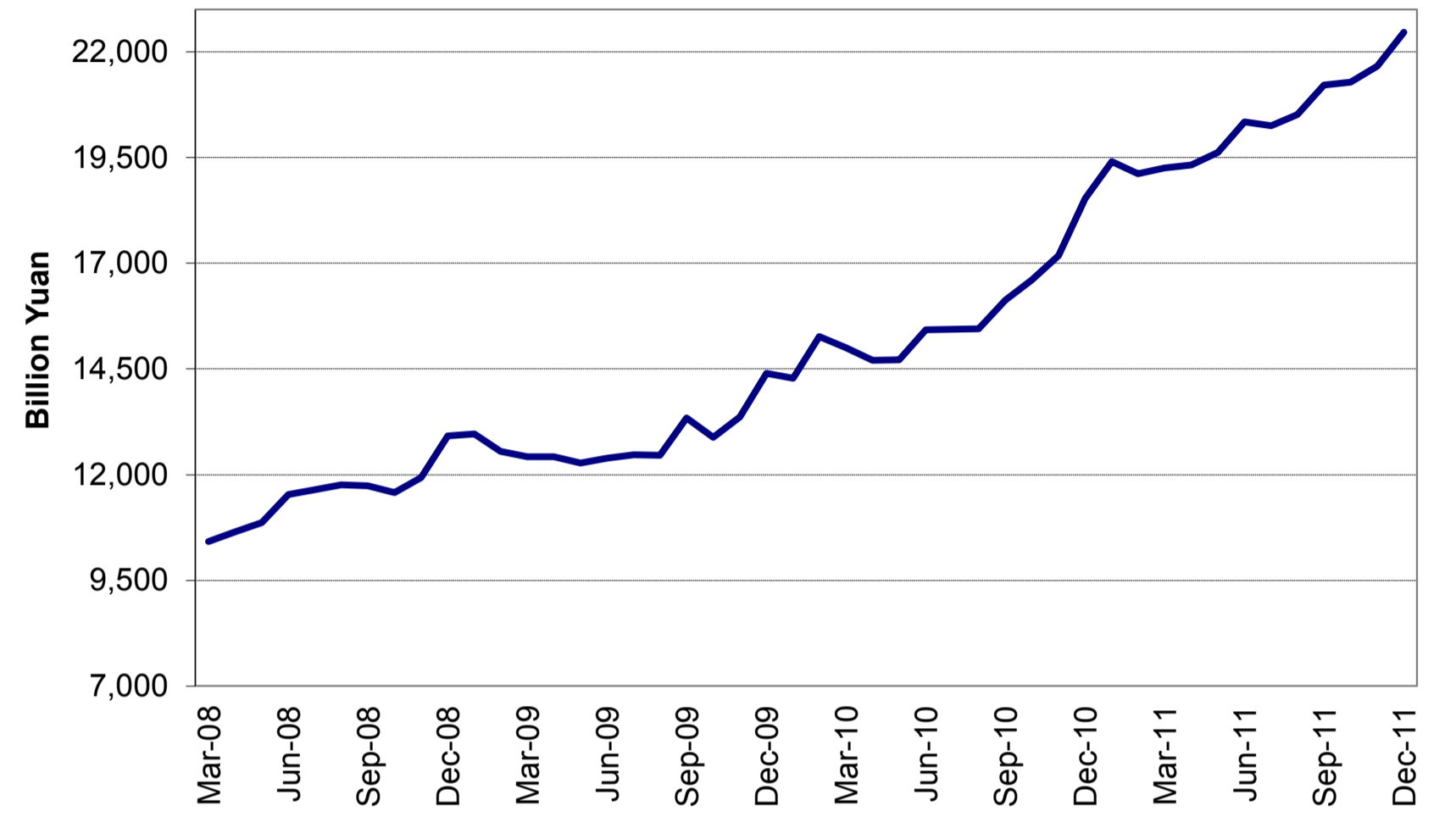
**FX Reserves**



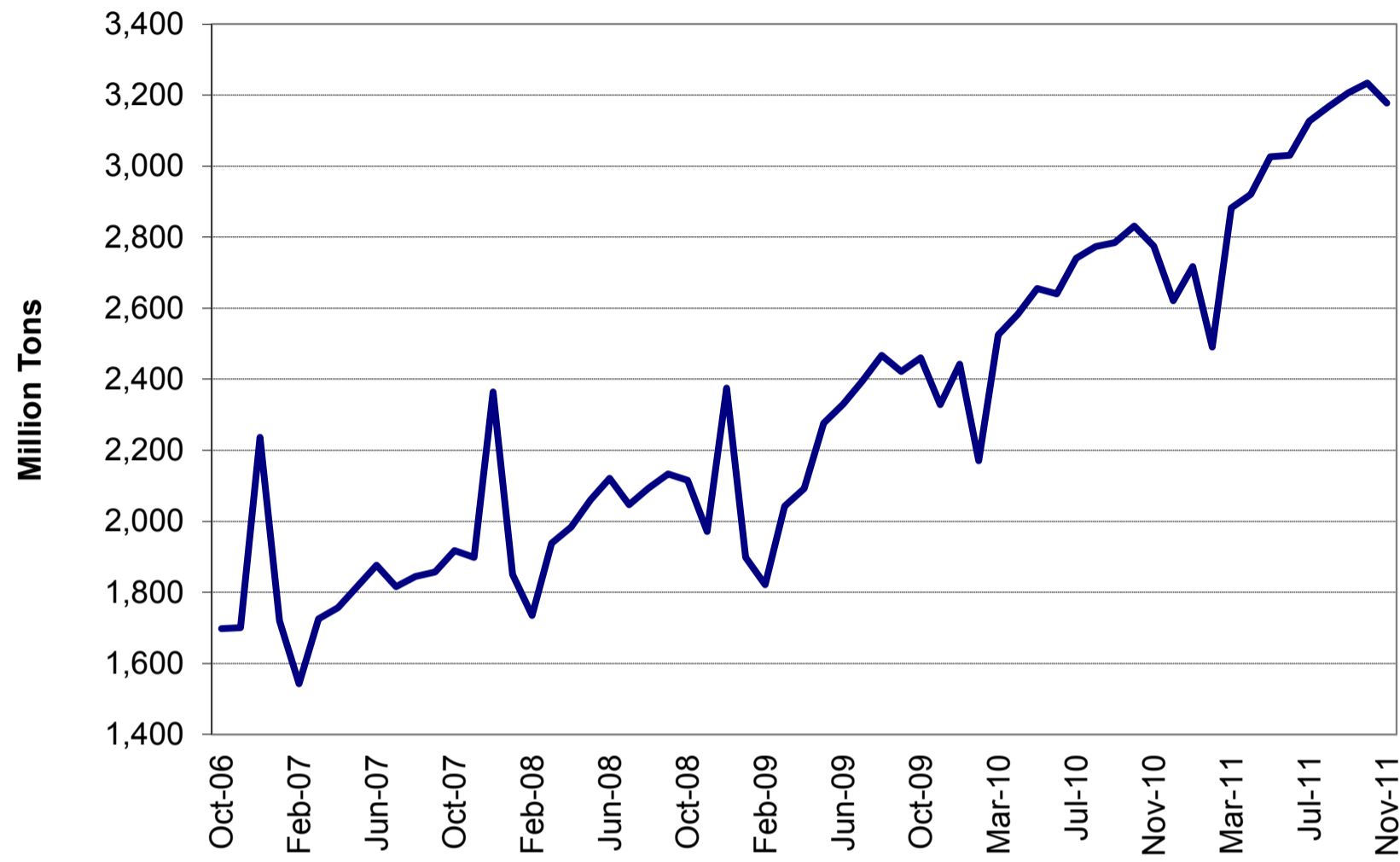
**Foreign Assets**



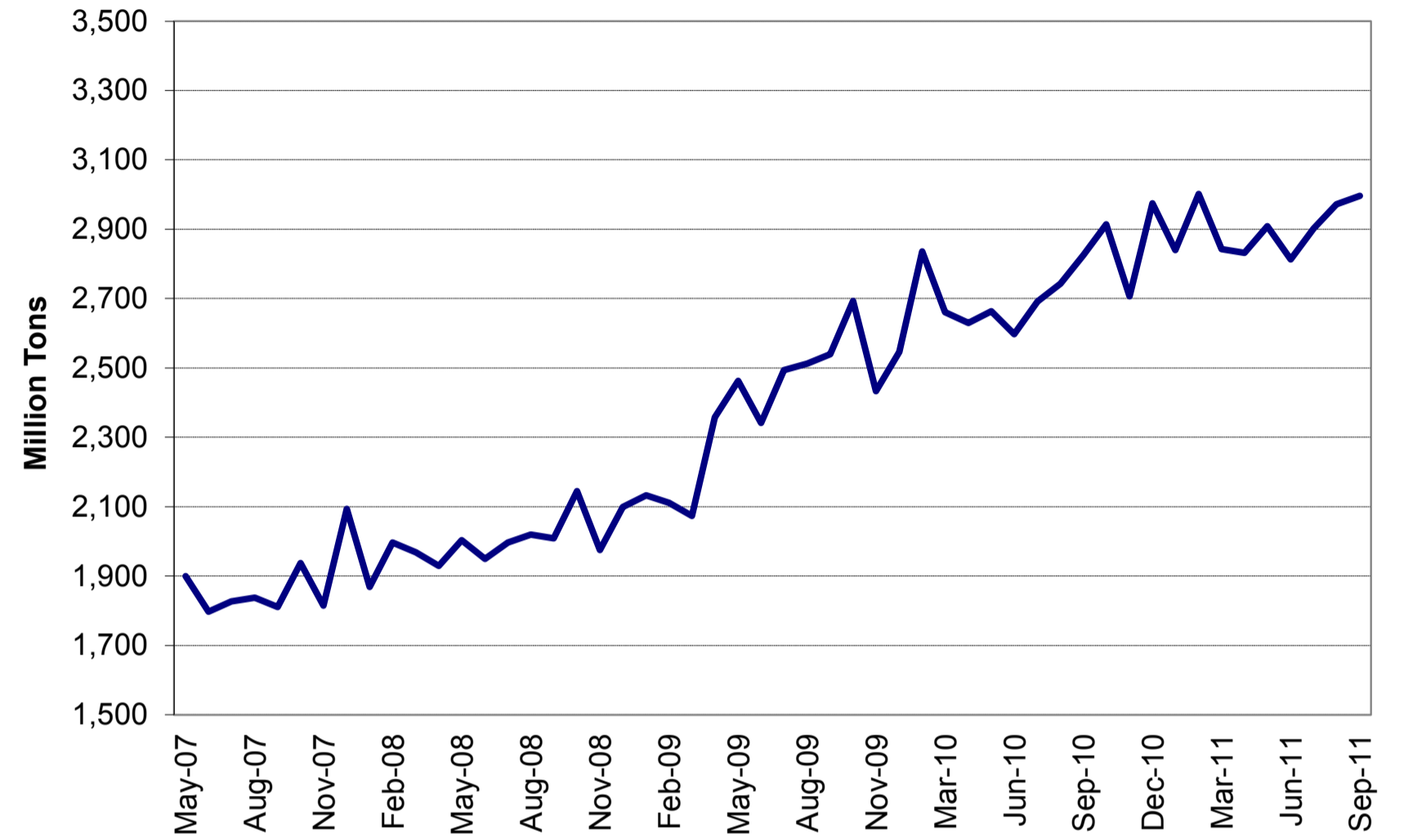
**Yuan Reserves**



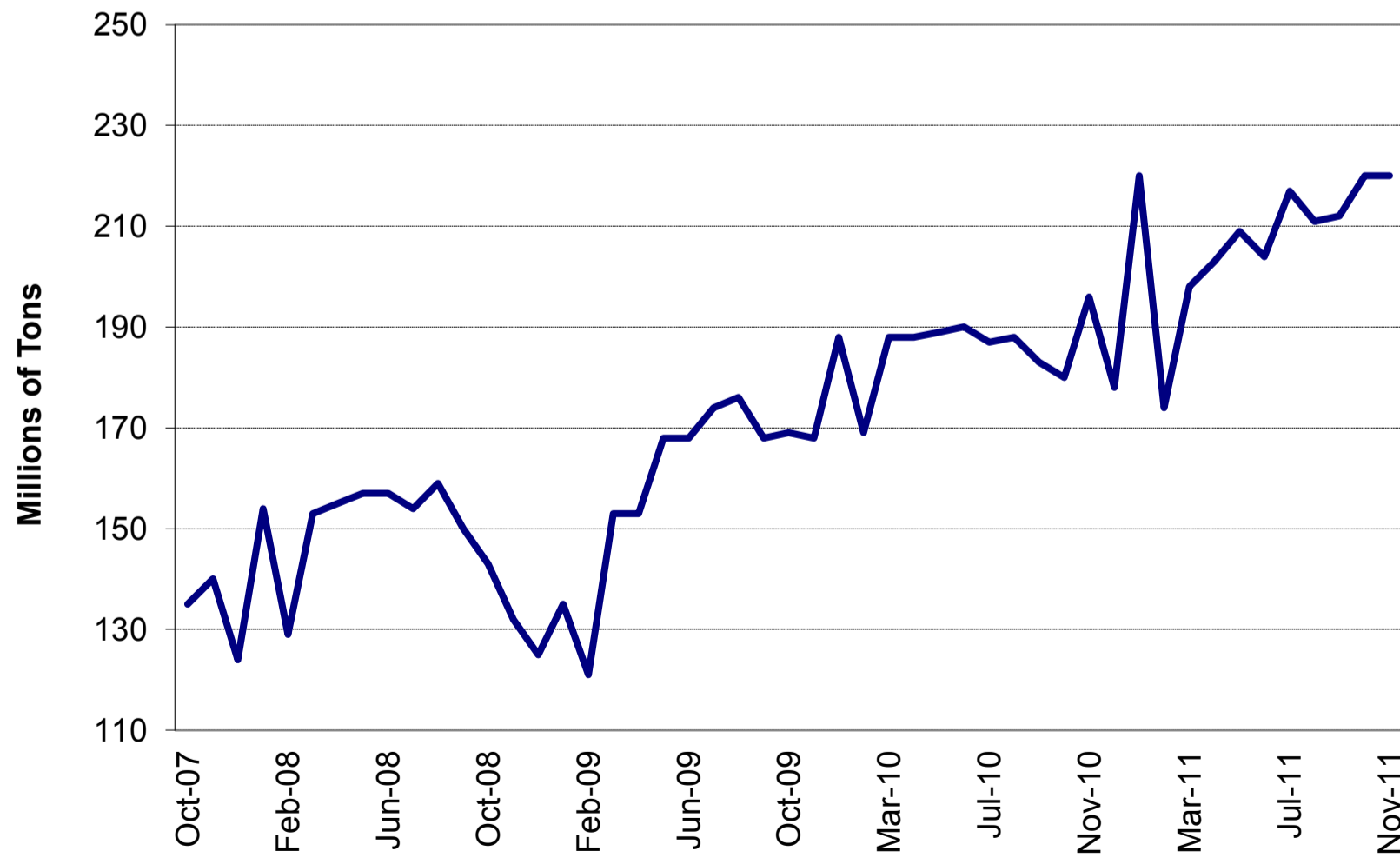
**Freight Traffic Vol**



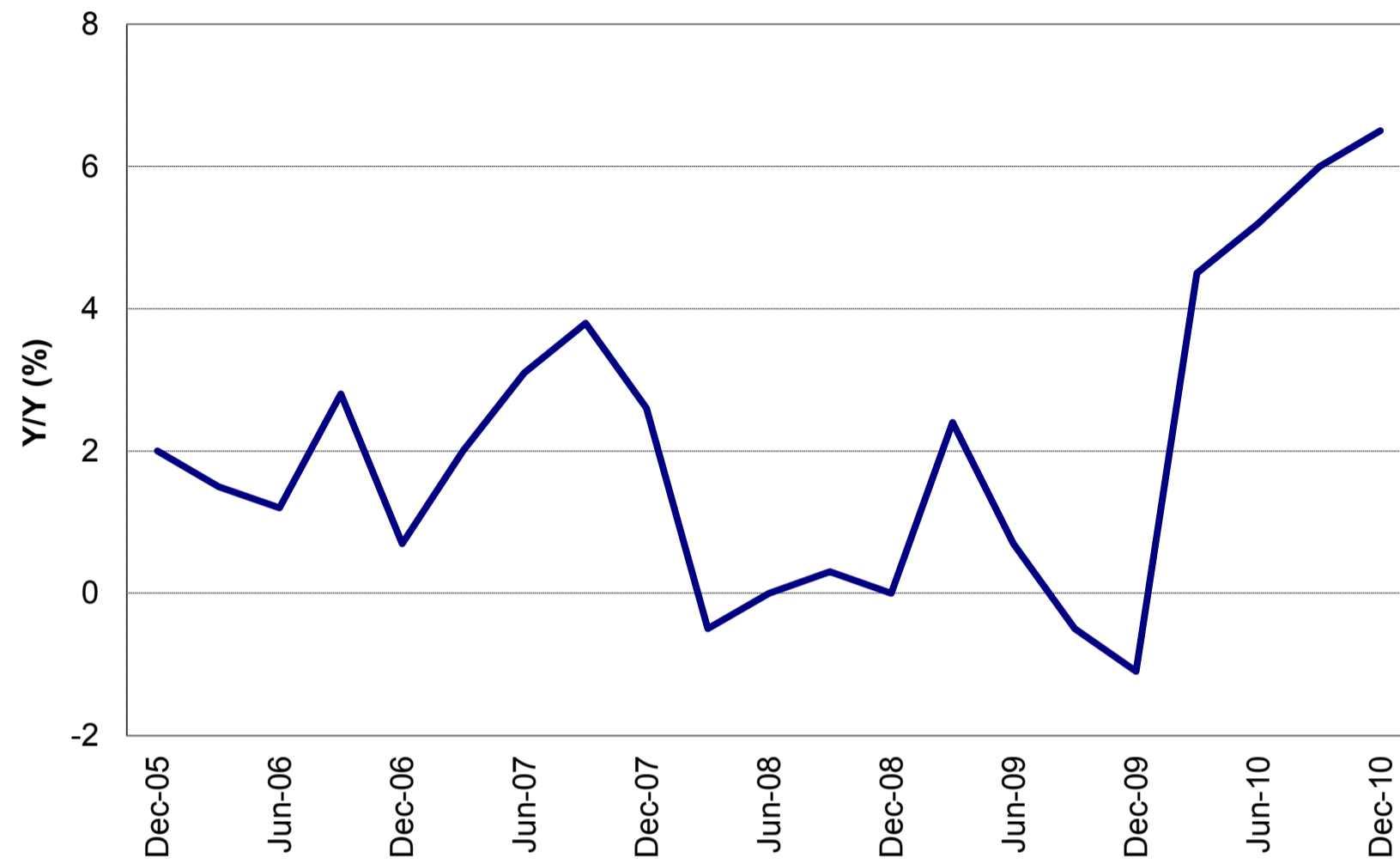
**Passenger Traffic Vol**



**Foreign Trade Cargo**

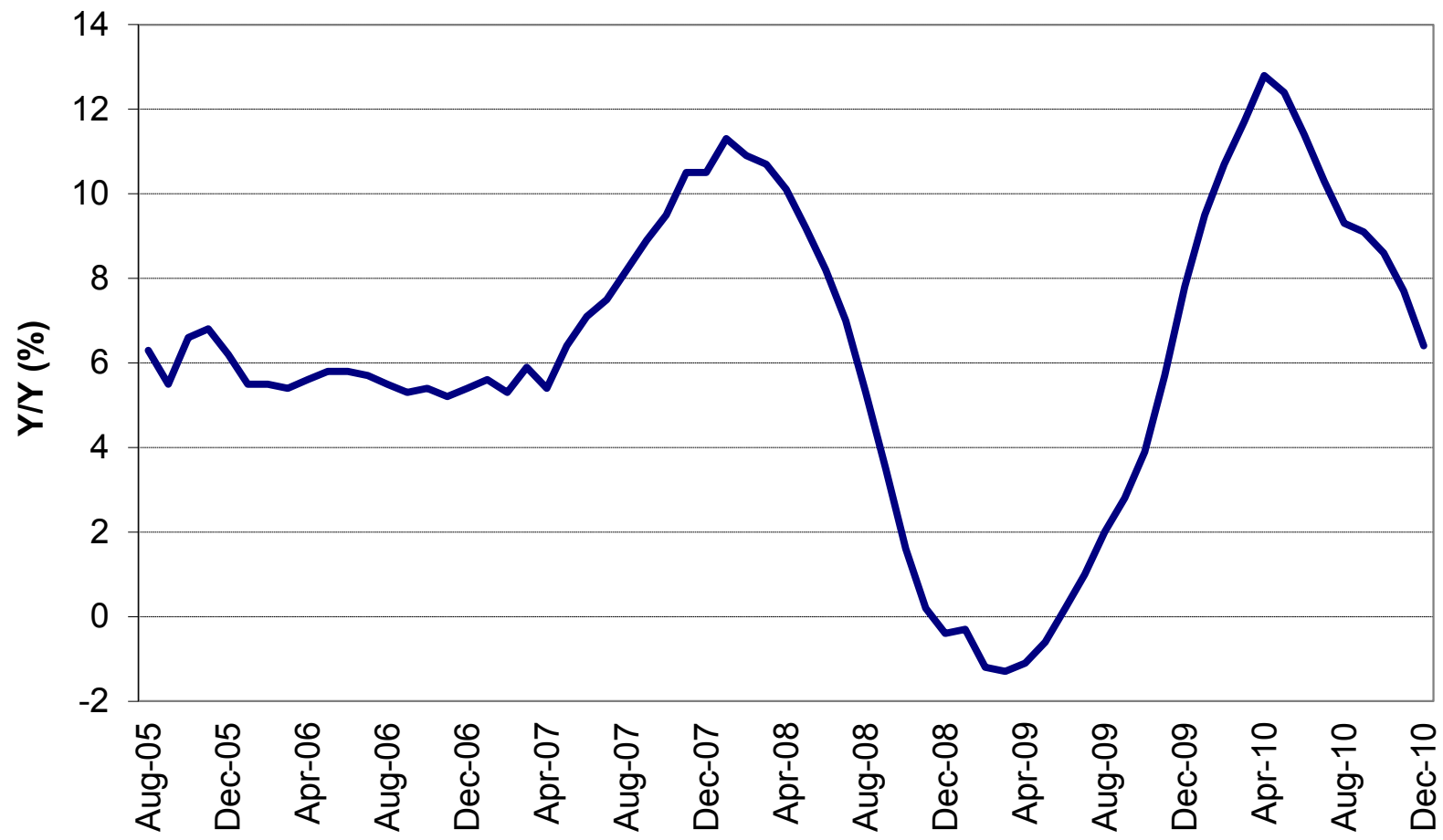


**Office Lease Price Index**

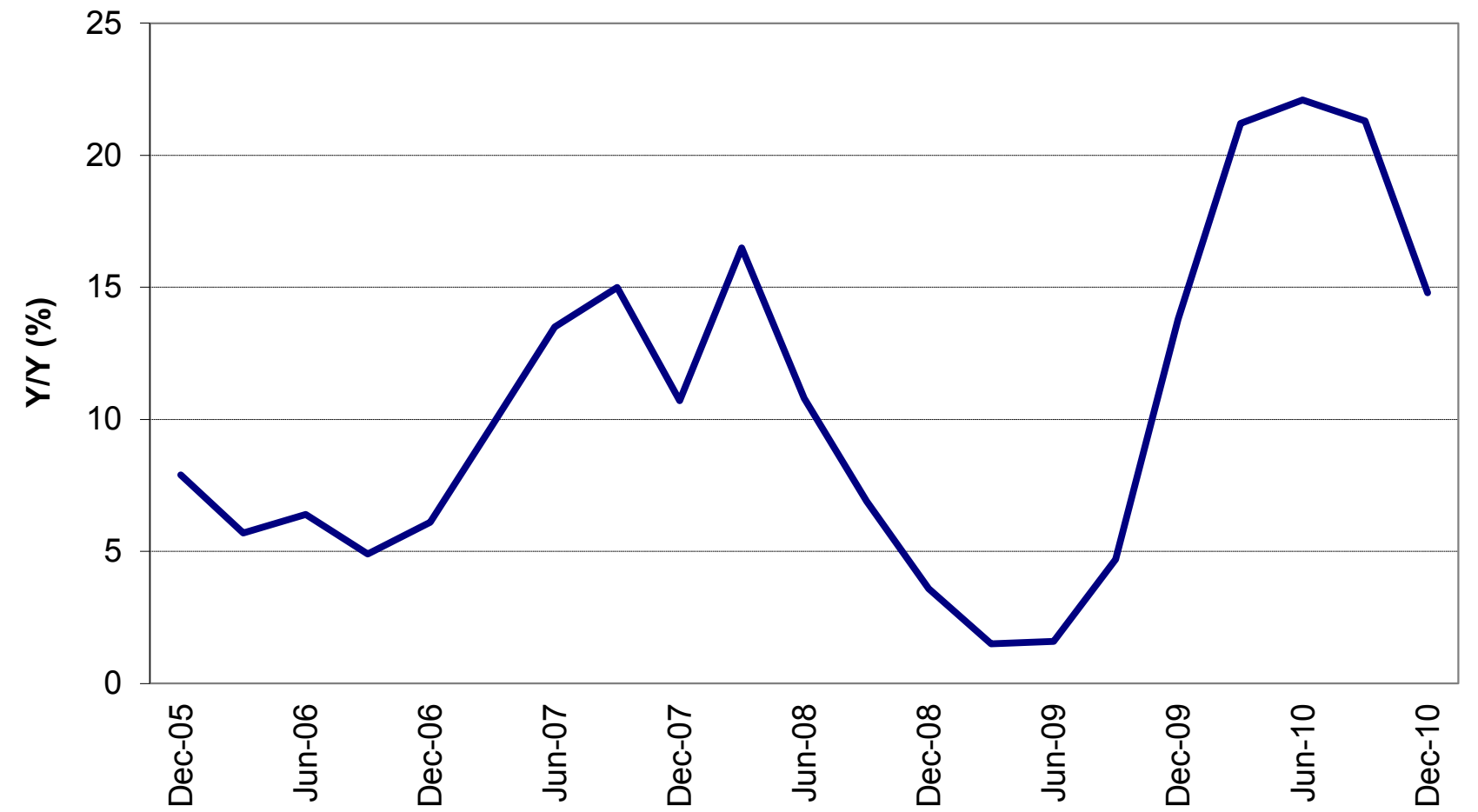


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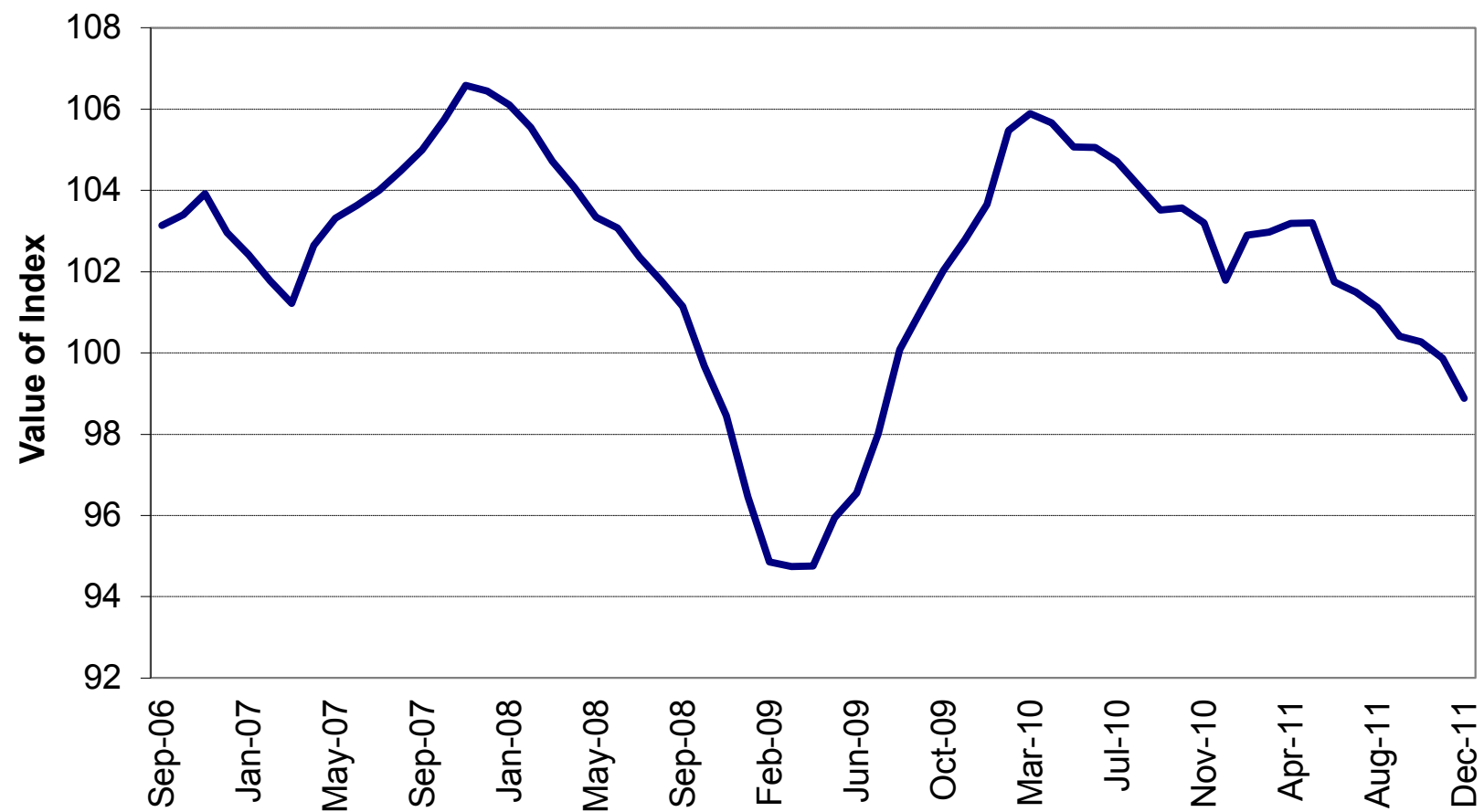
**NRDC Property Price Index**



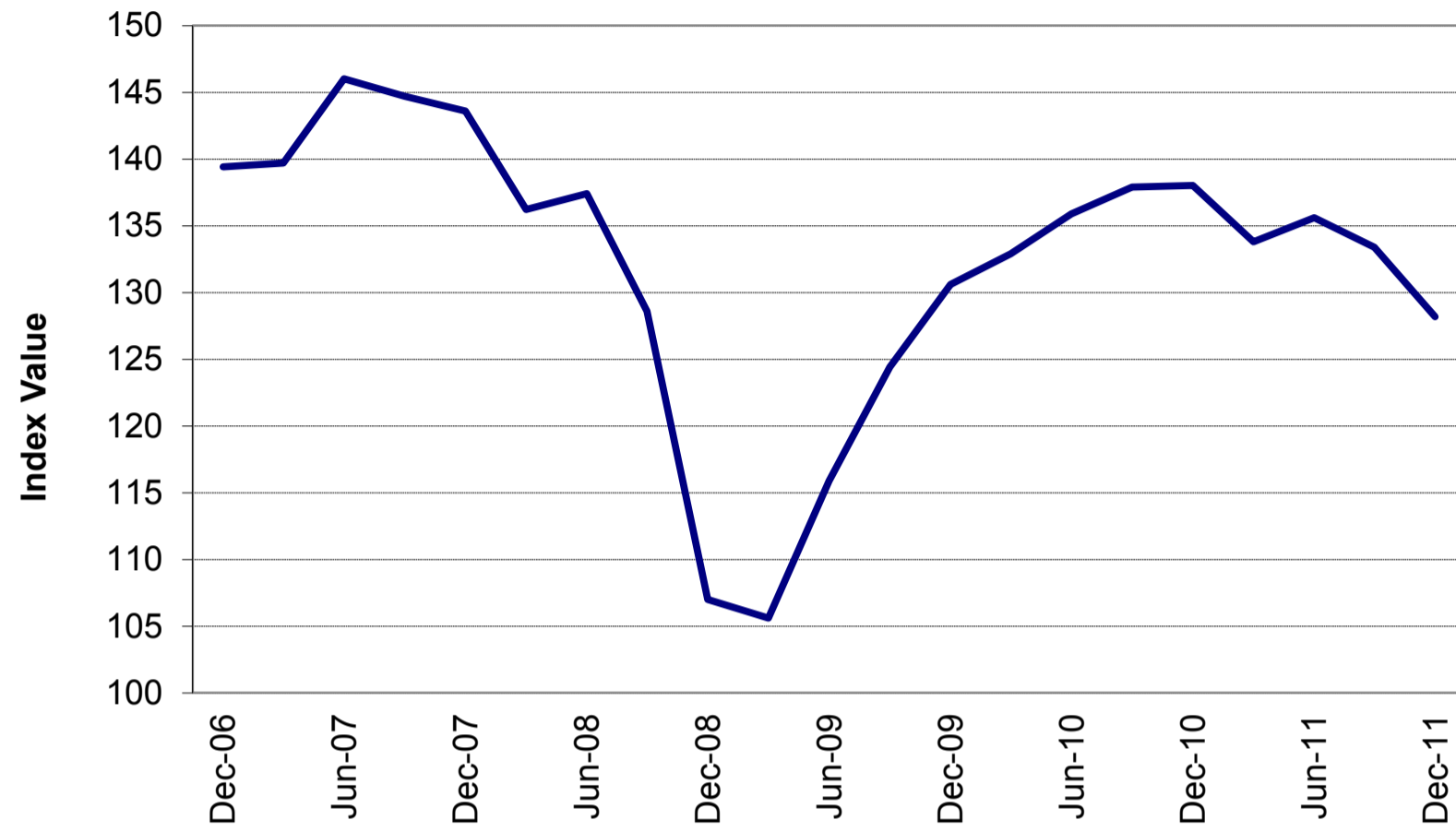
**Land Transaction Price Index**



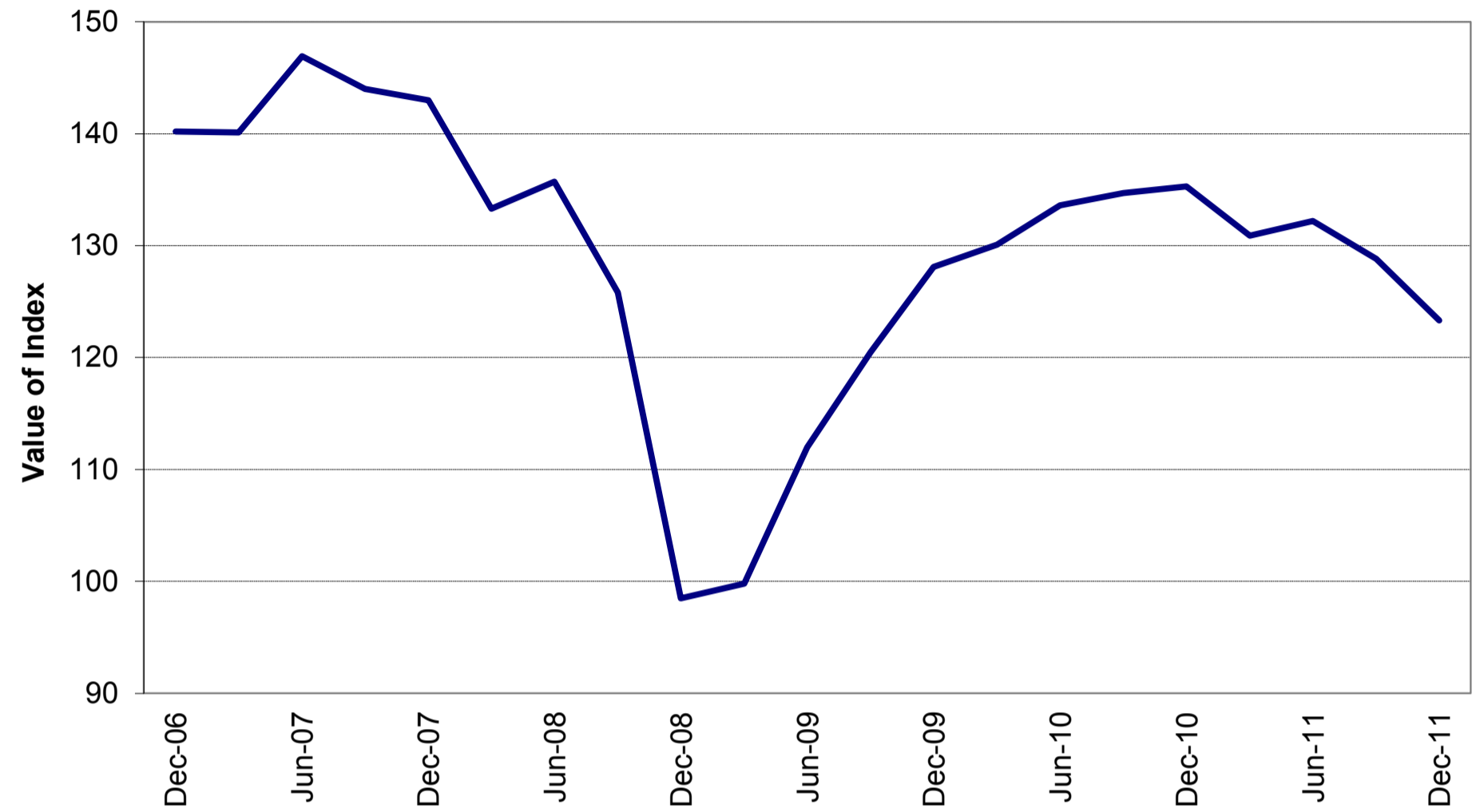
**Real Estate Climate Index**



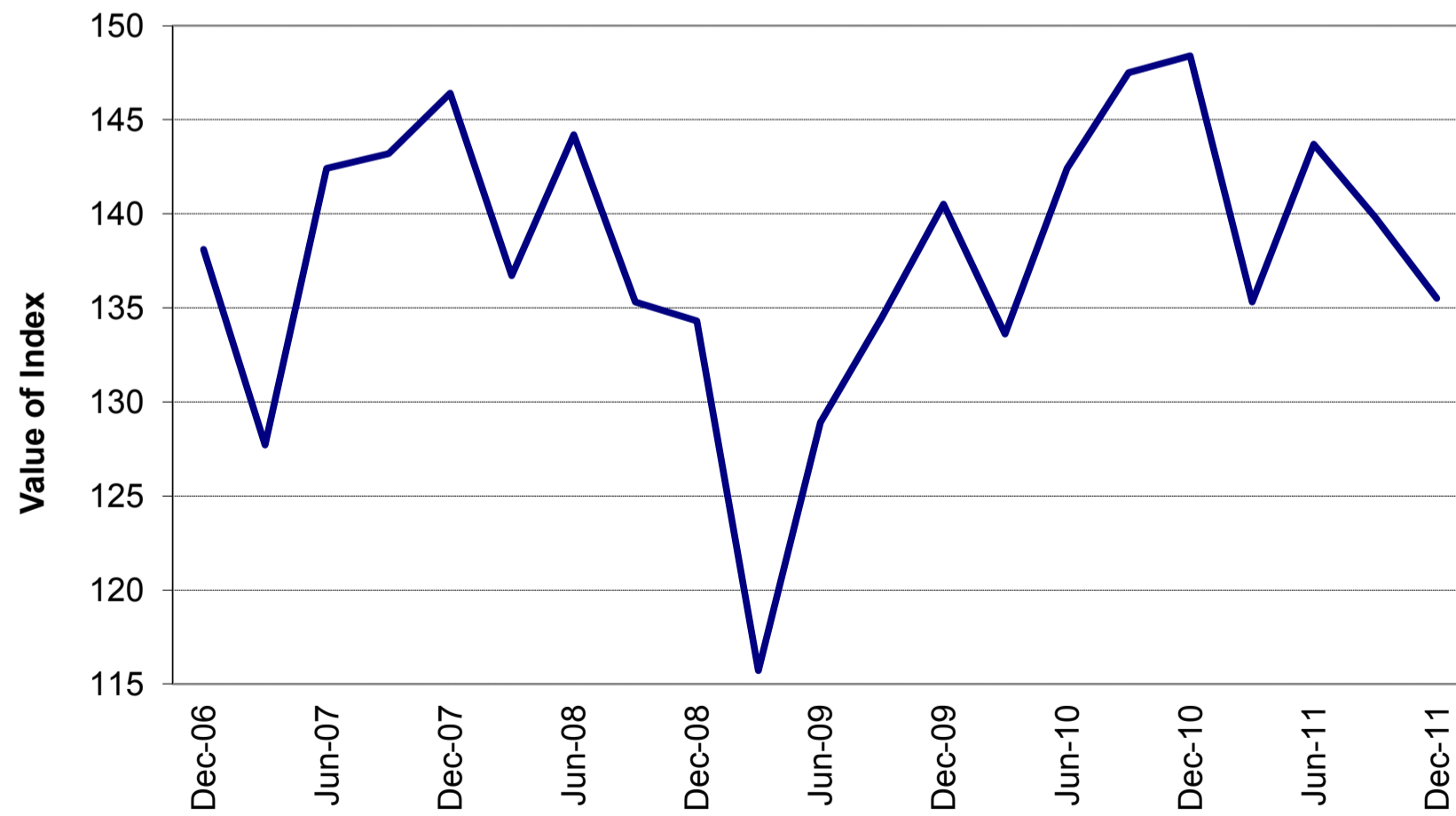
**Business Climate Index**



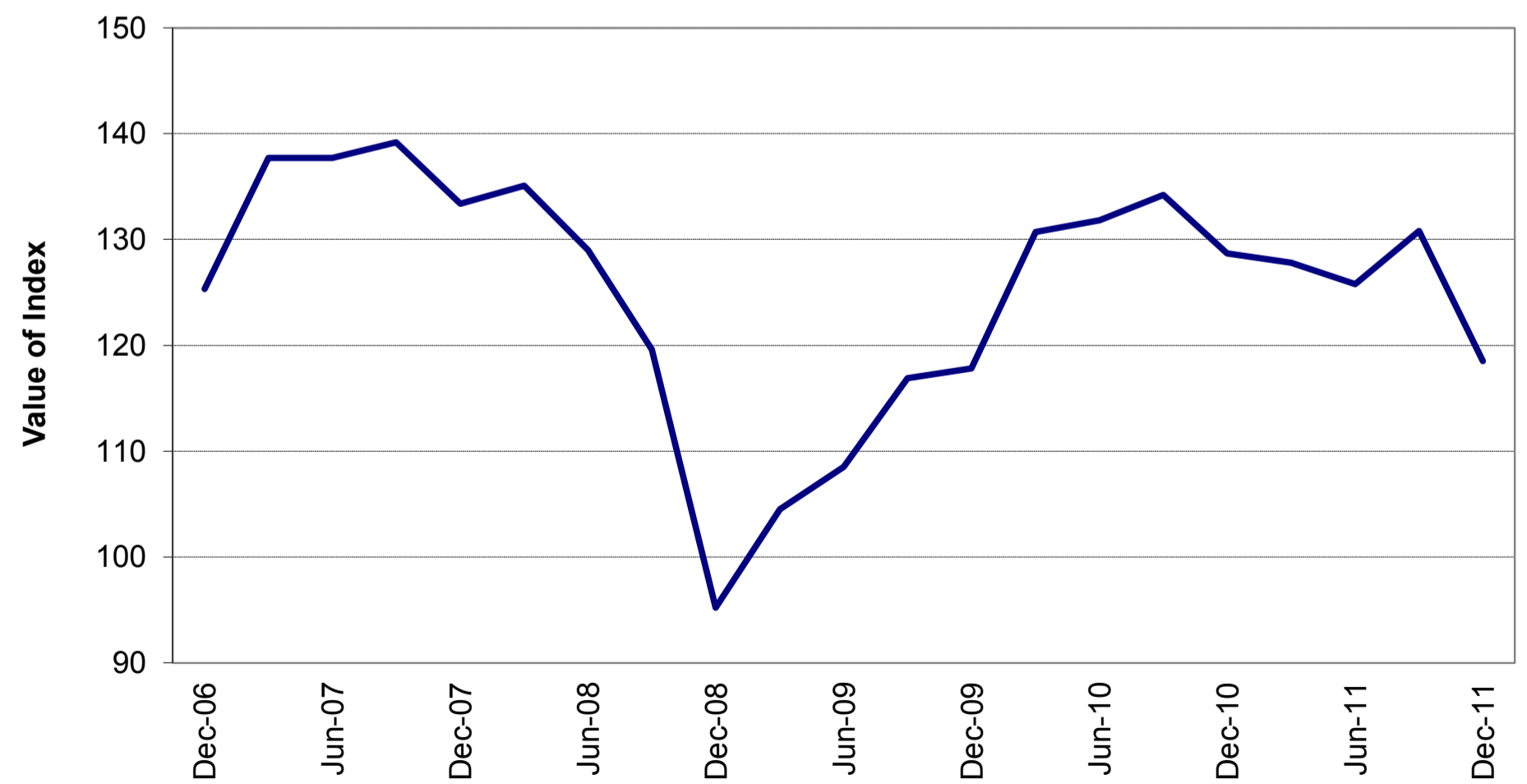
**Business Climate Industry**



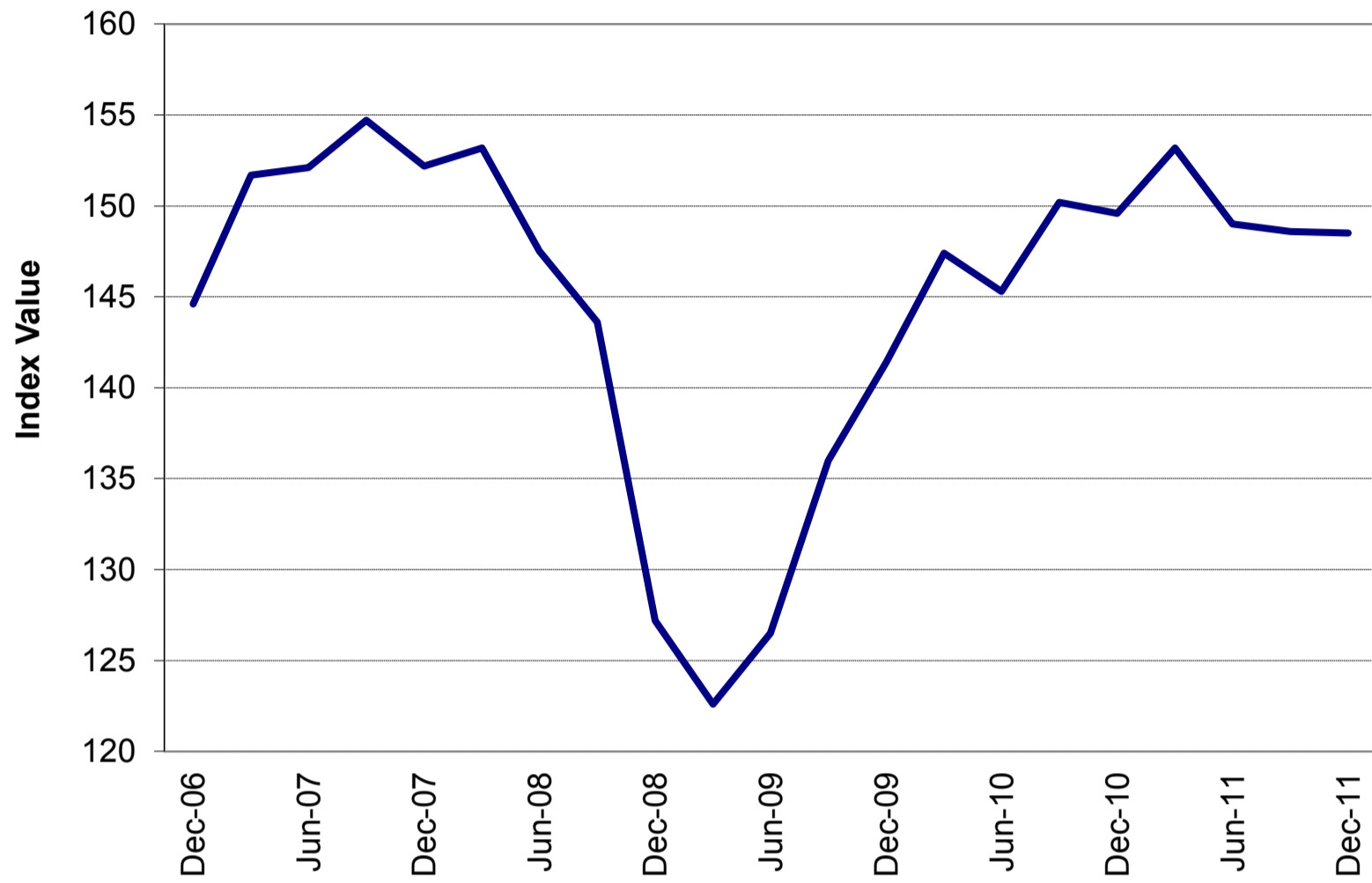
**Business Climate Construction**



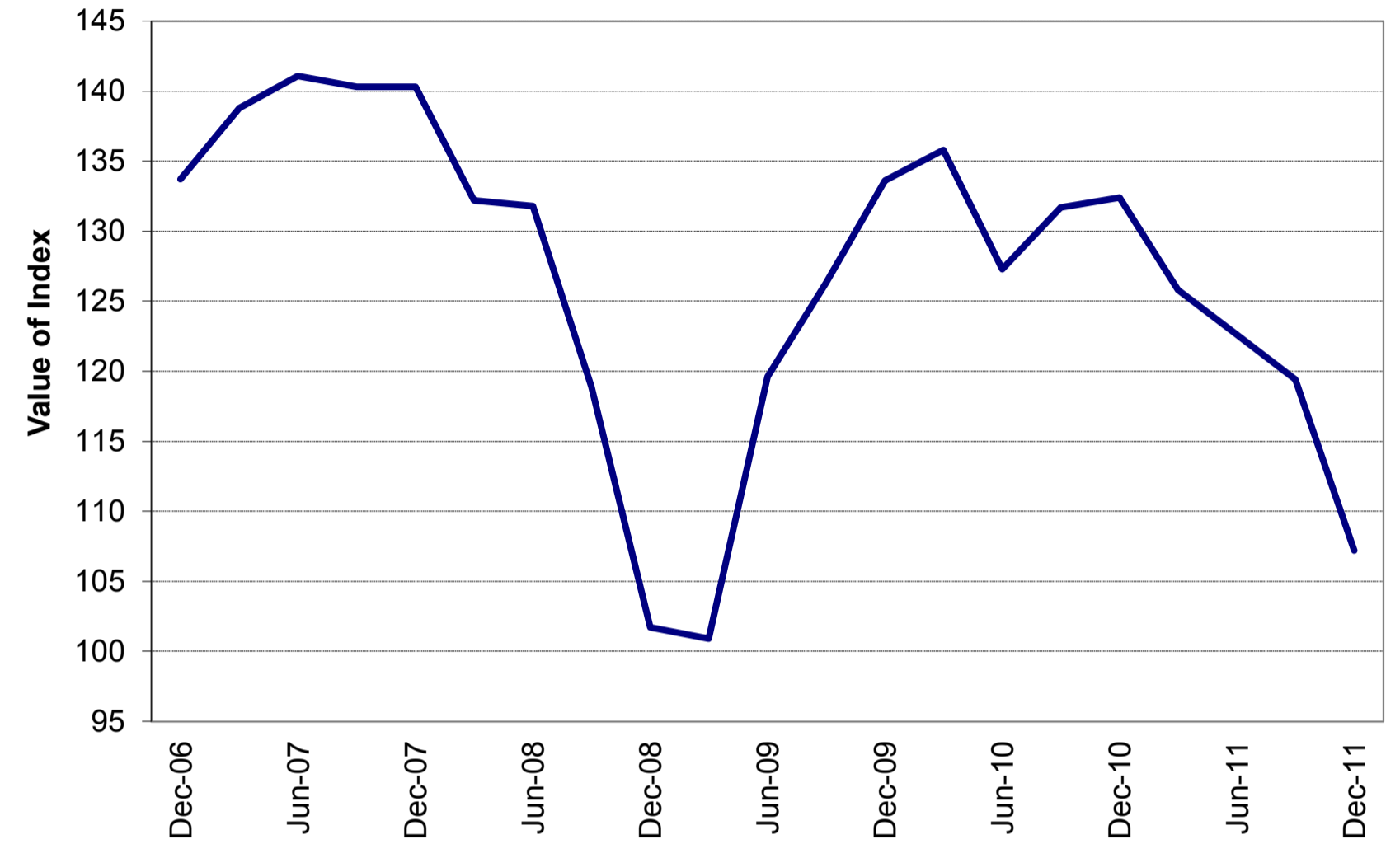
**Business Climate Transport/Telecom**



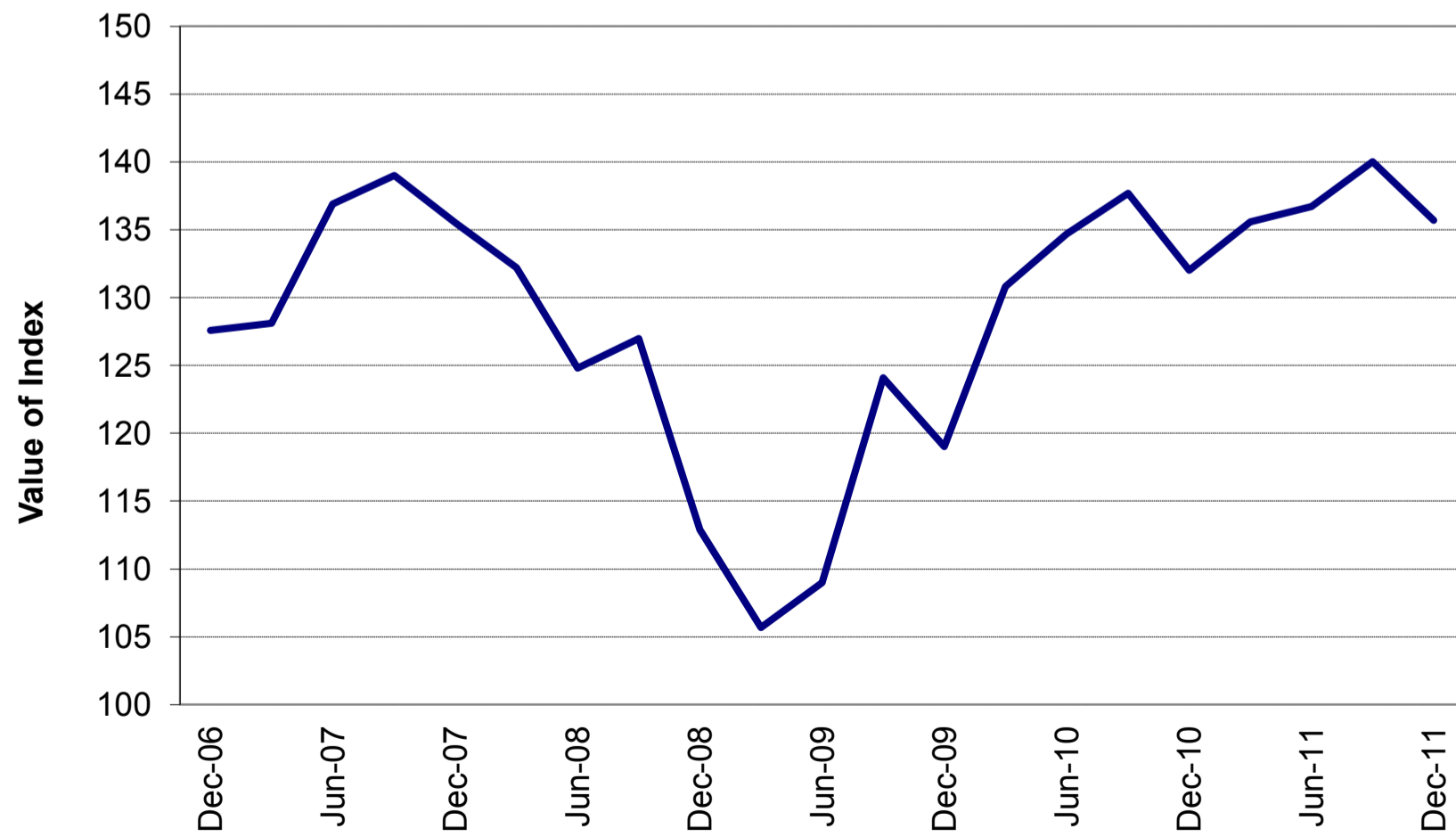
**Business Climate Wholesale**



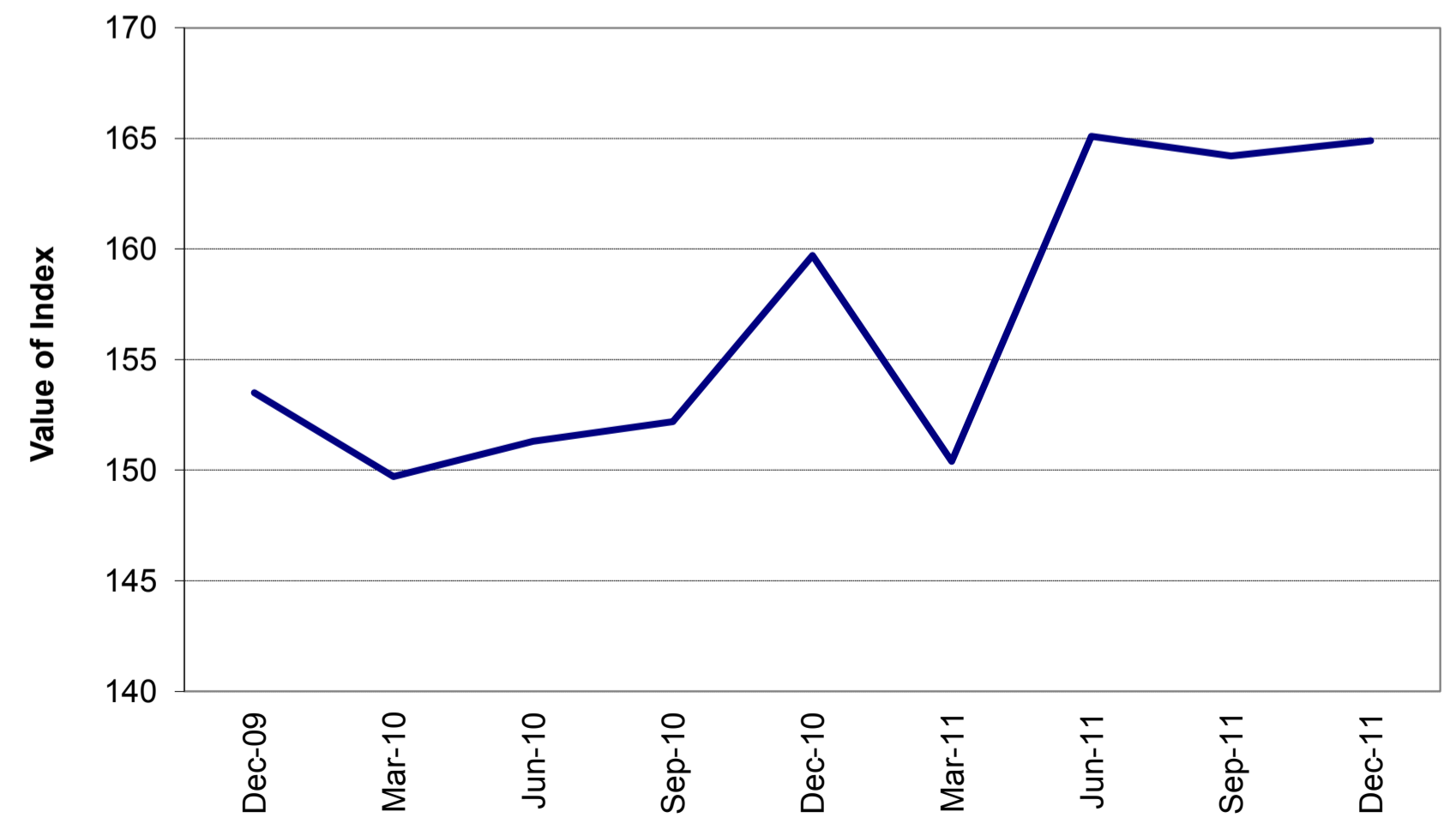
**Business Climate Real Estate**



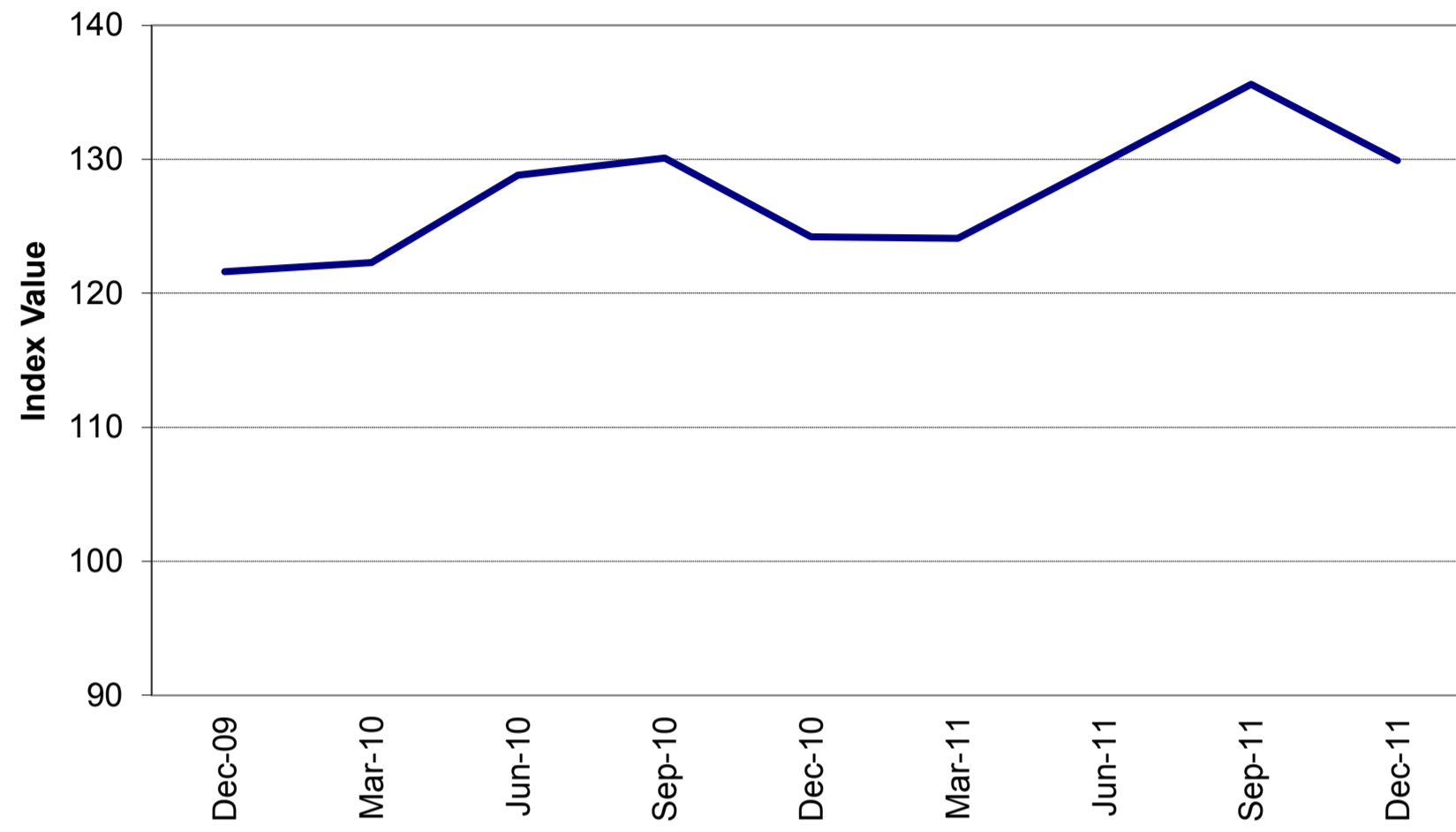
**Business Climate Social Services**



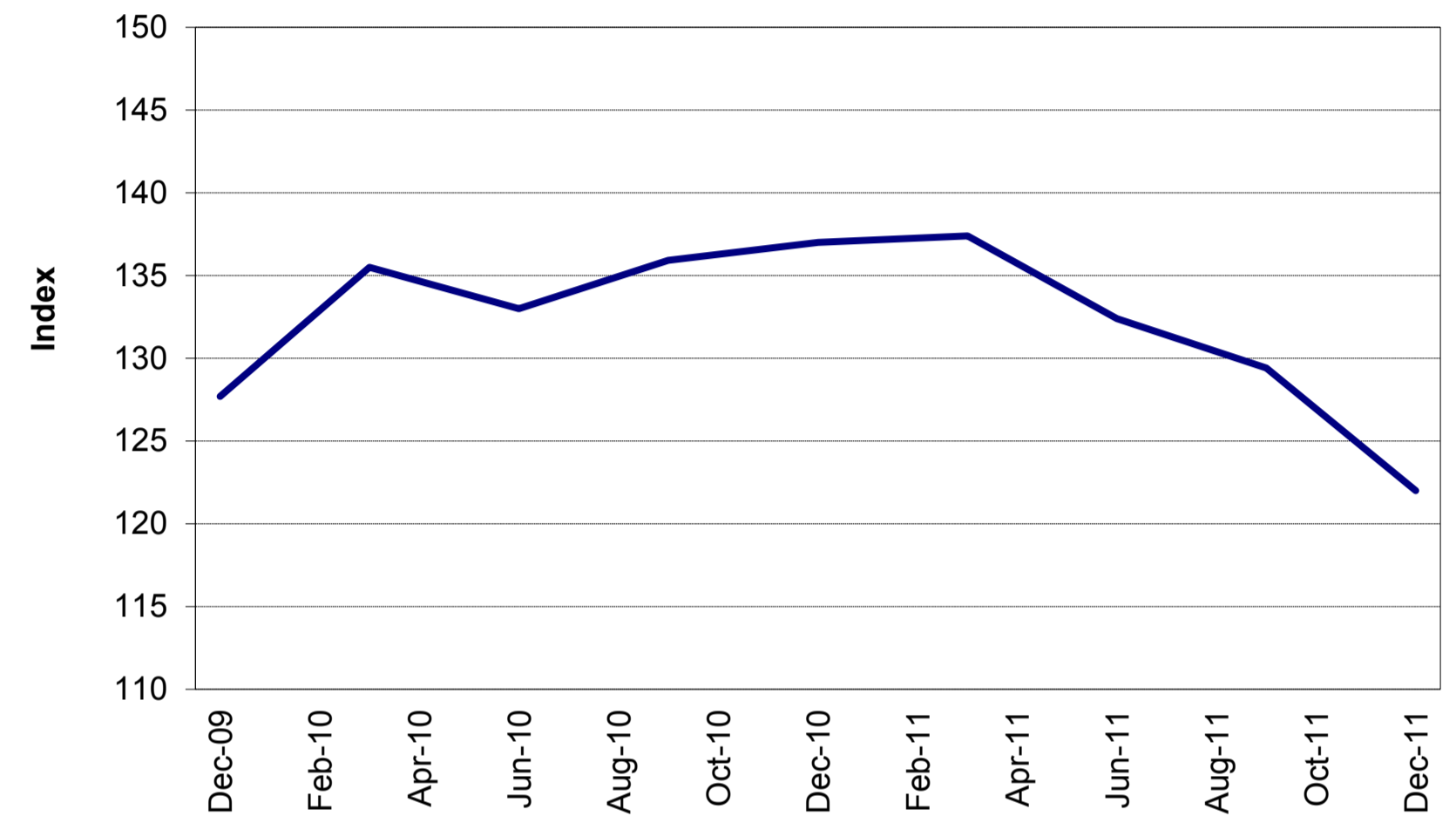
**Business Climate Information**



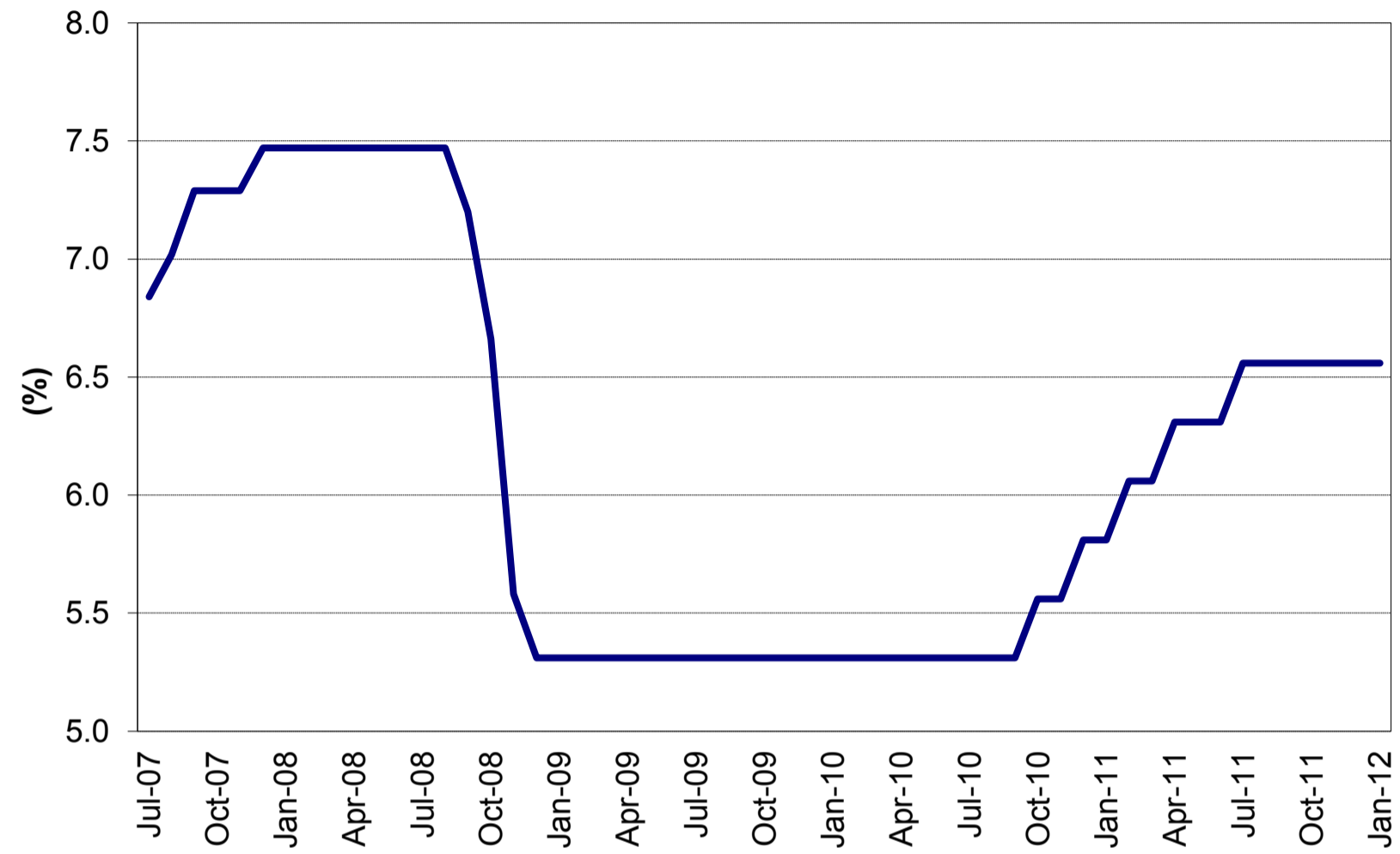
**Business Climate Accomodation**



**Entrepreneur Confidence Climate**

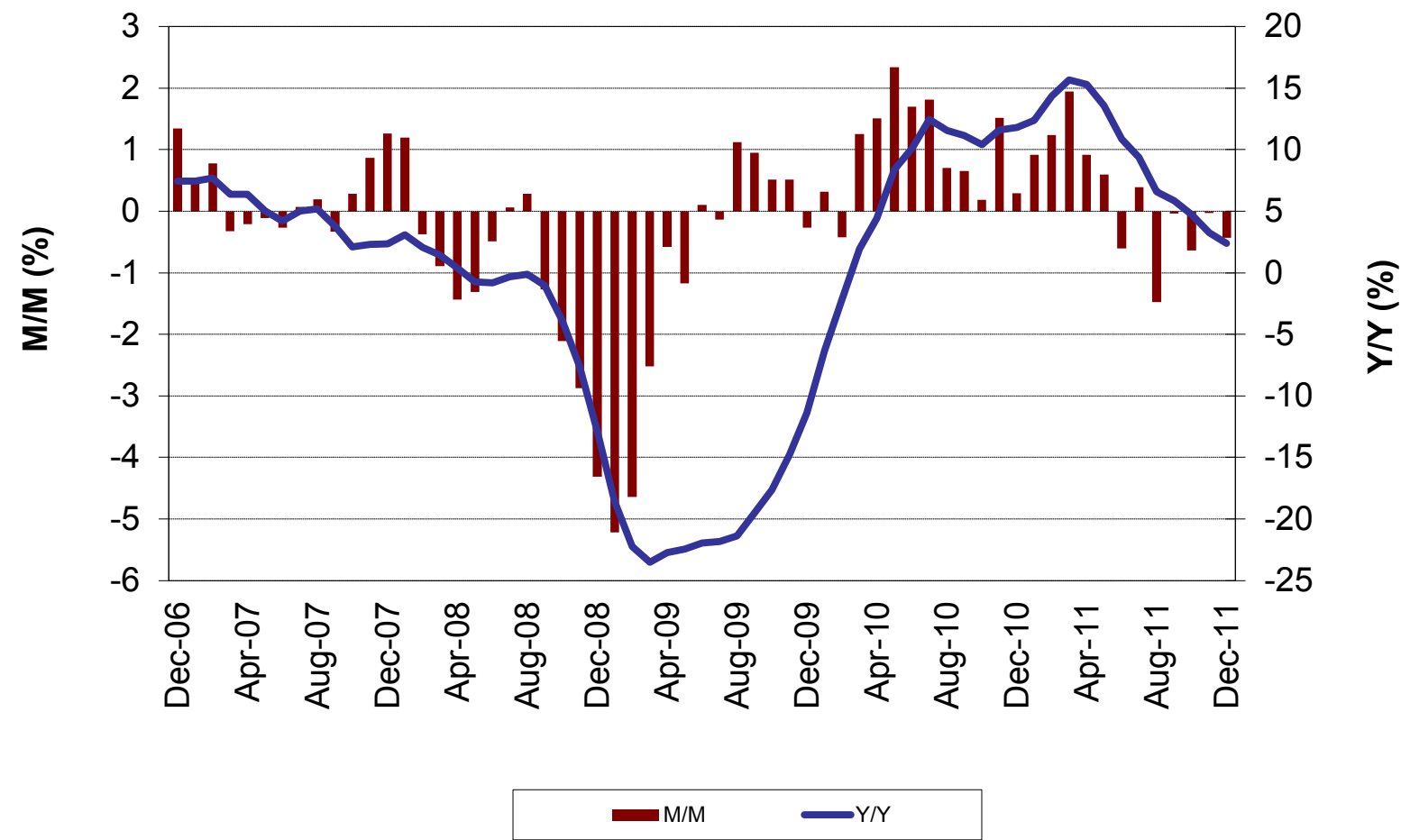


**Benchmark Interest Rate**

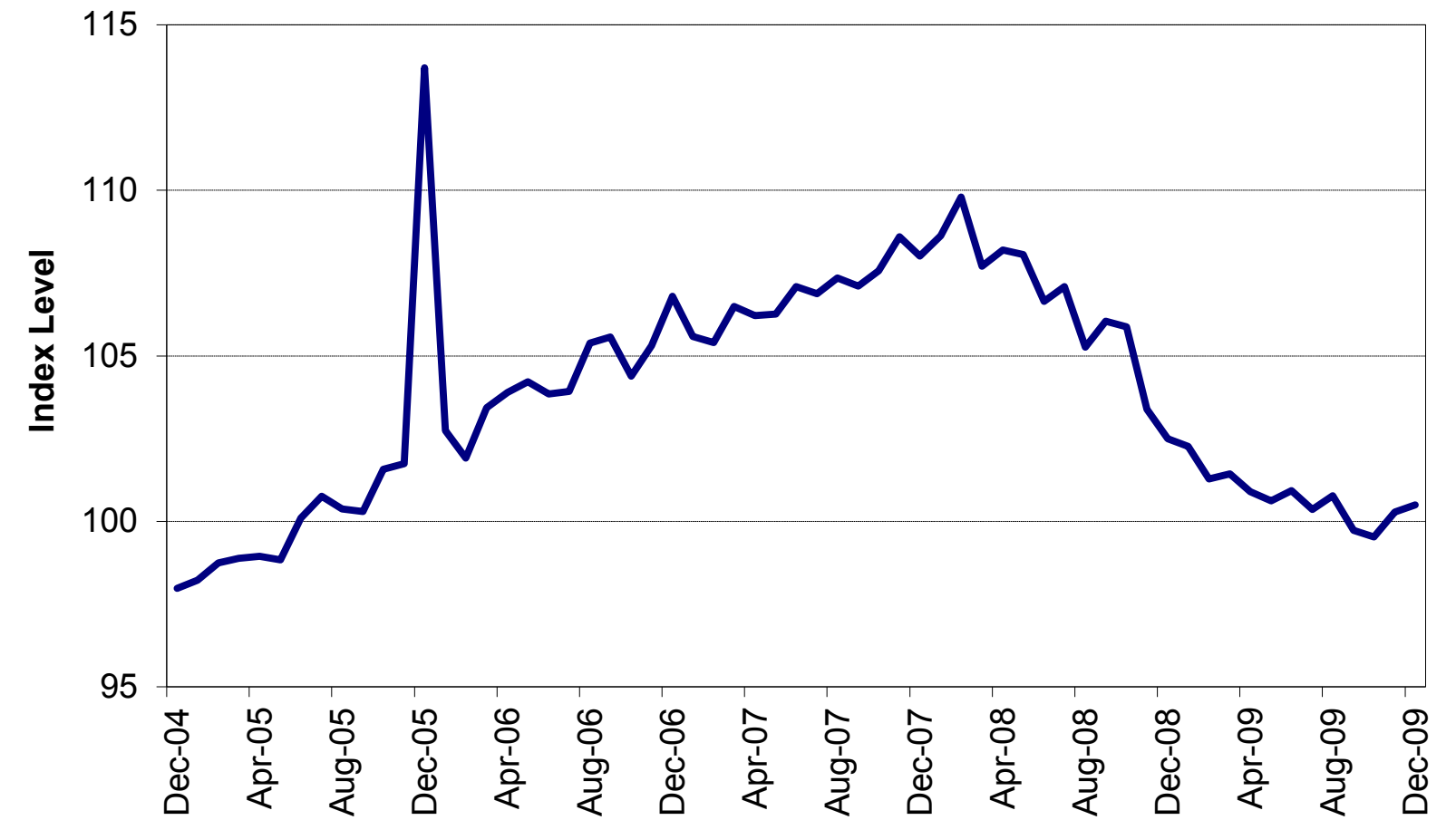


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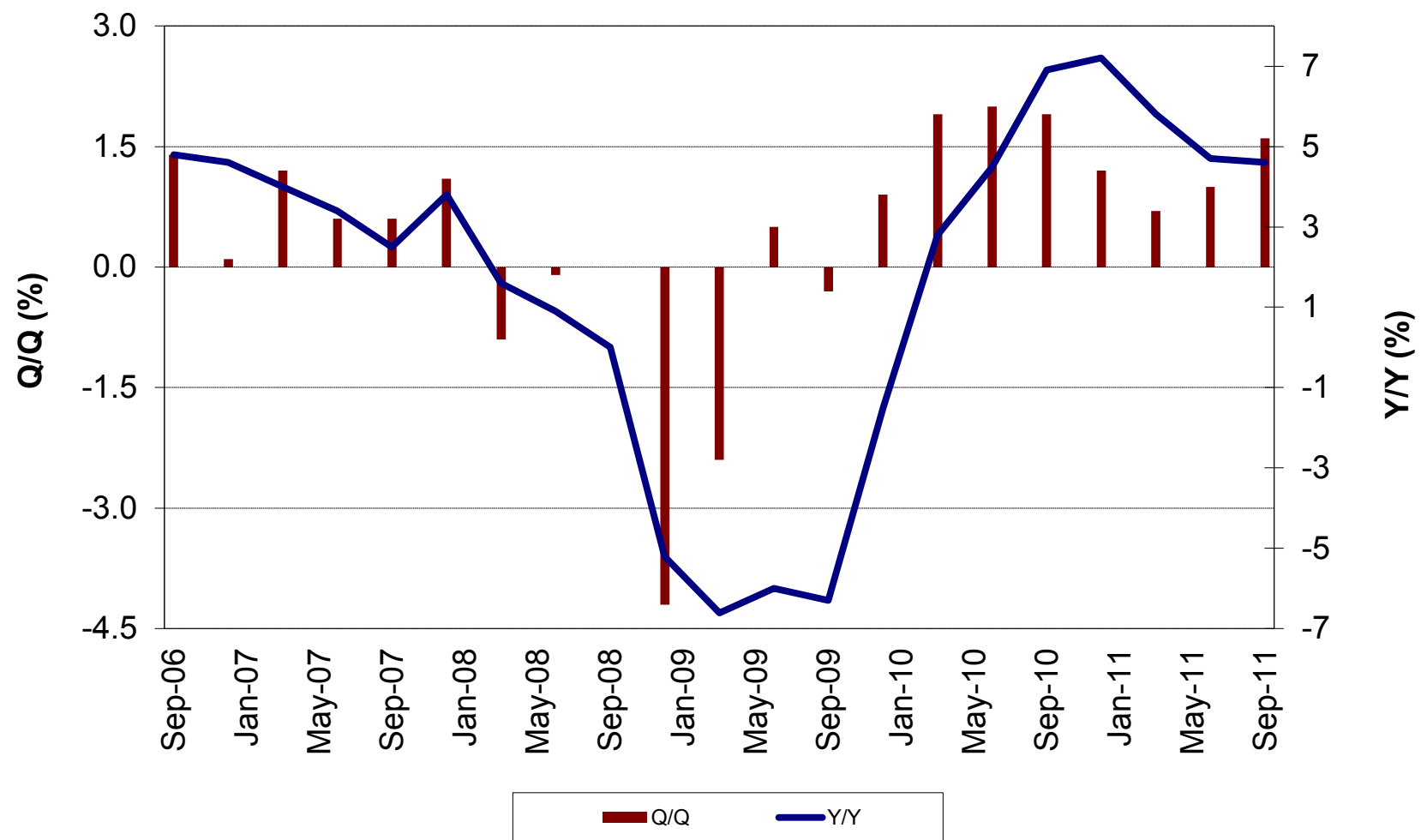
**Industrial Production**  
**(3 Mths. Mov. Avg.)**



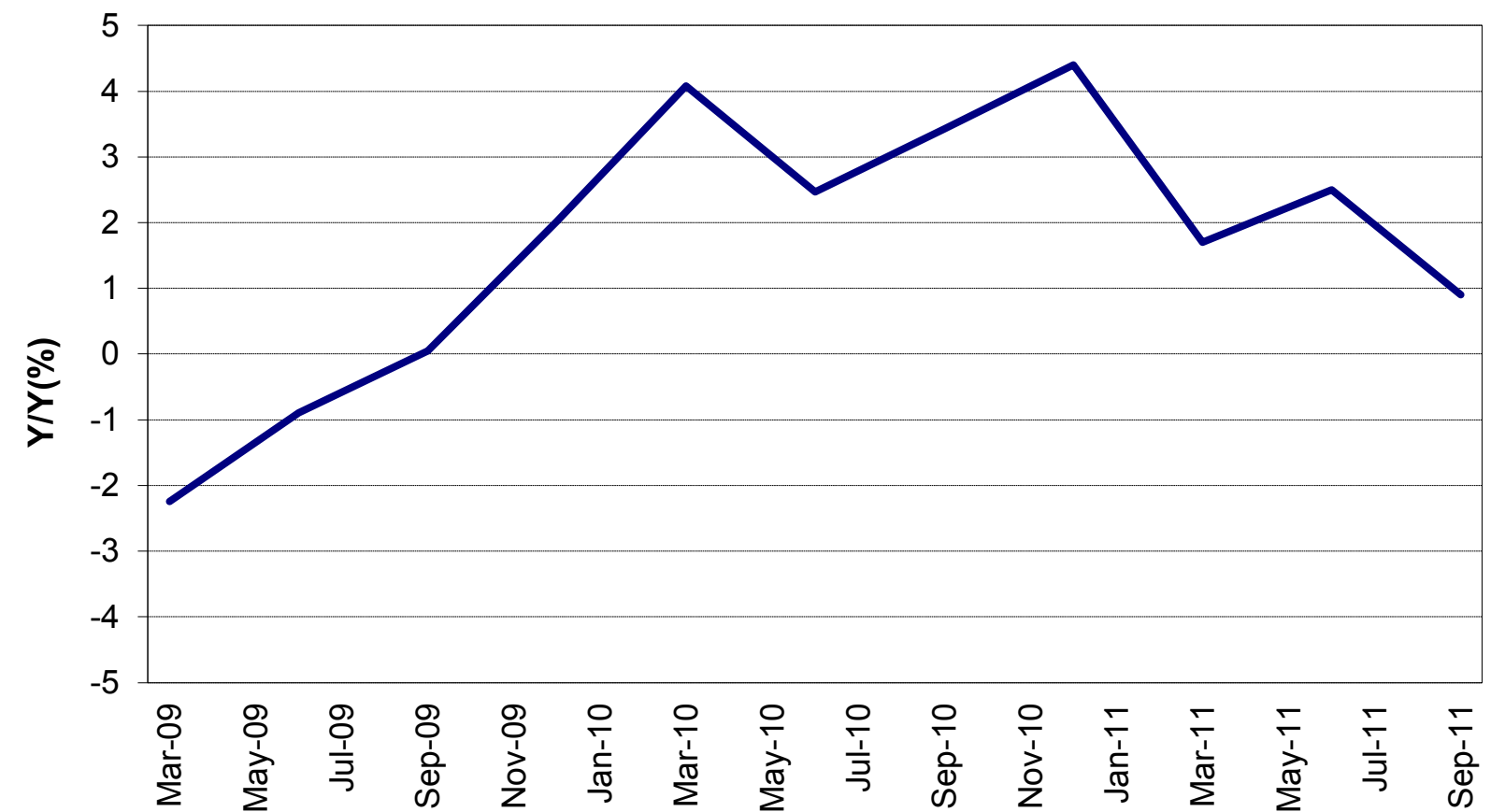
**Activity Index Level**



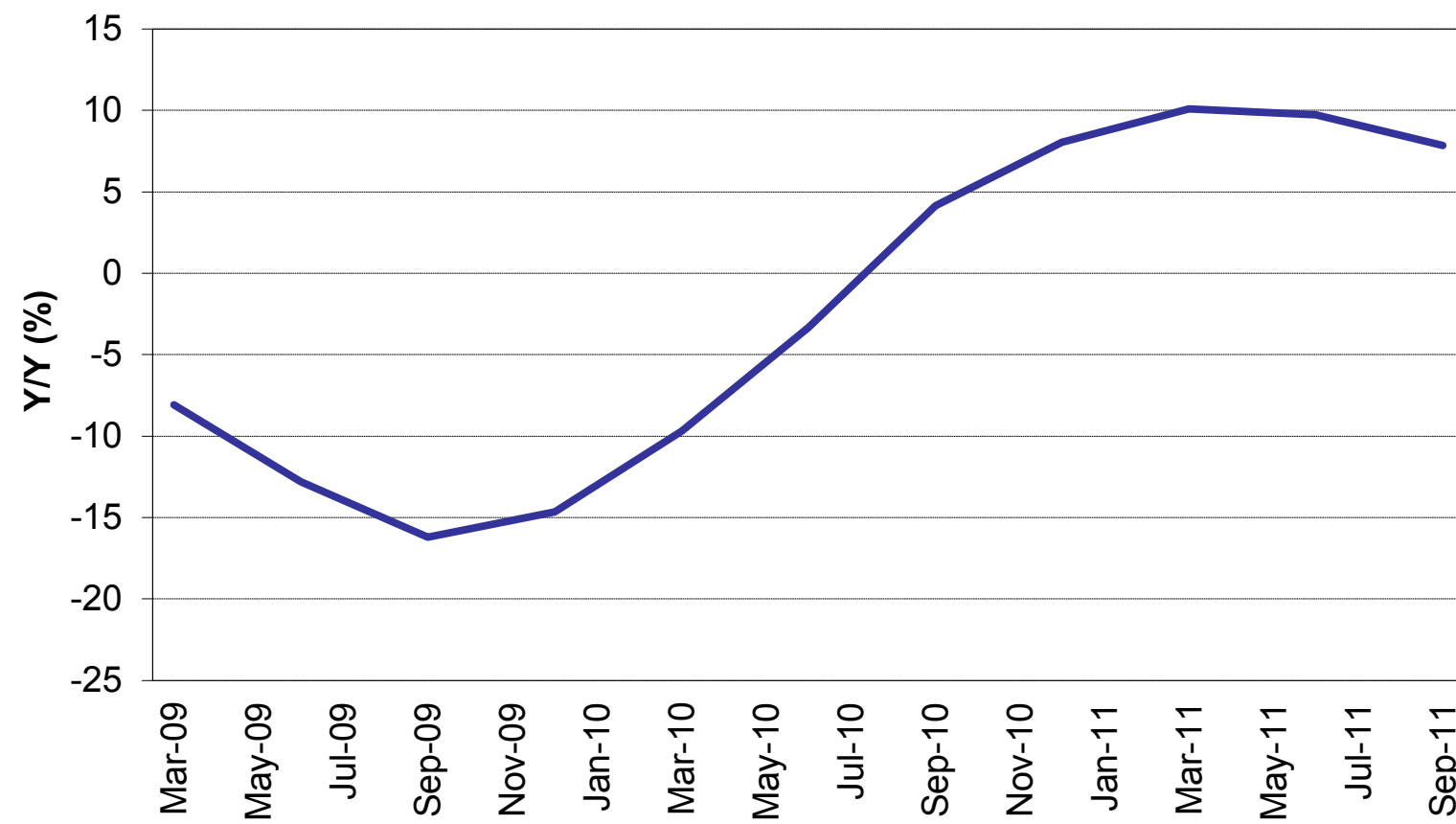
**Real GDP Growth**



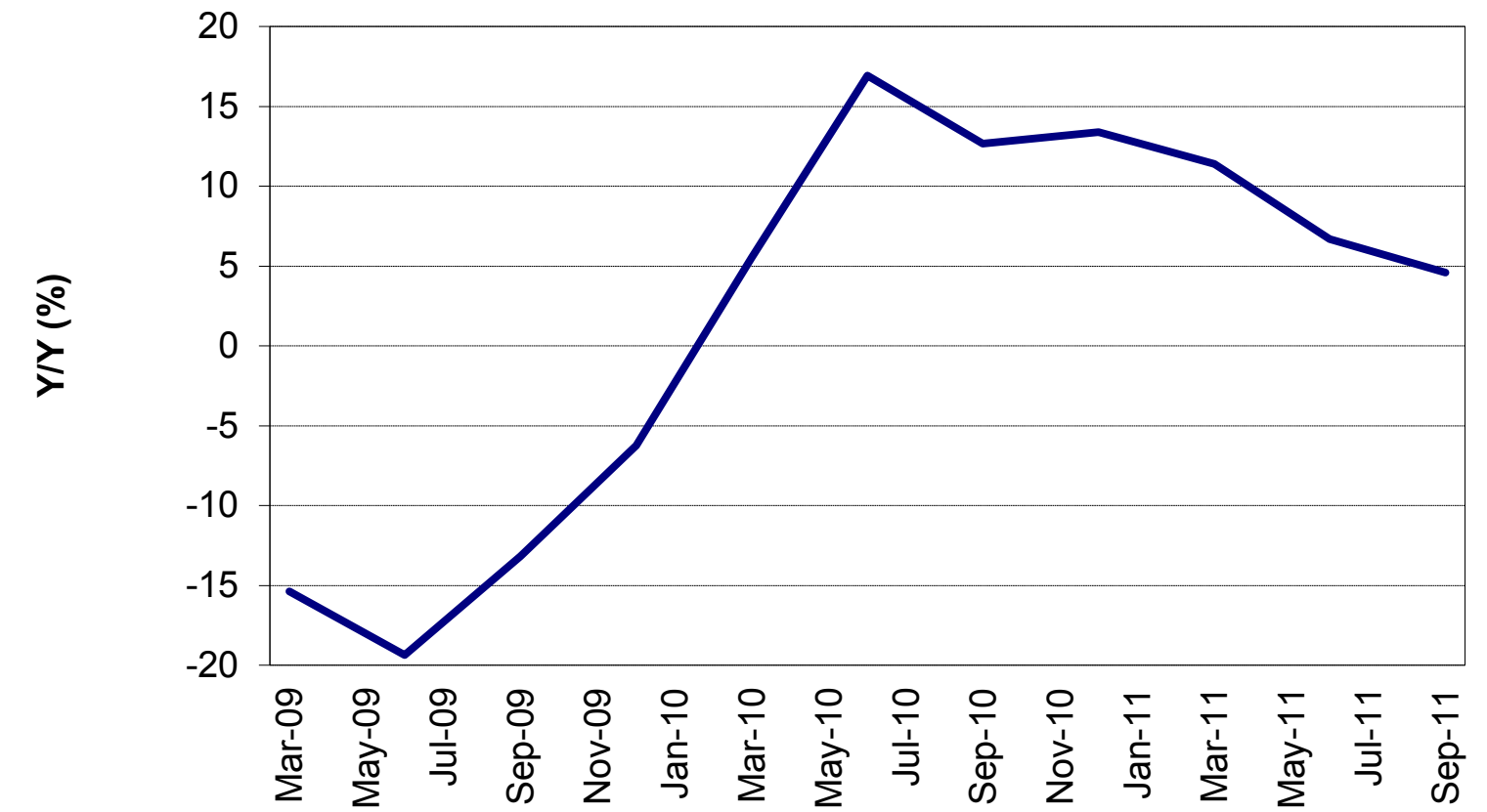
**Real GDP: Household Consumption**



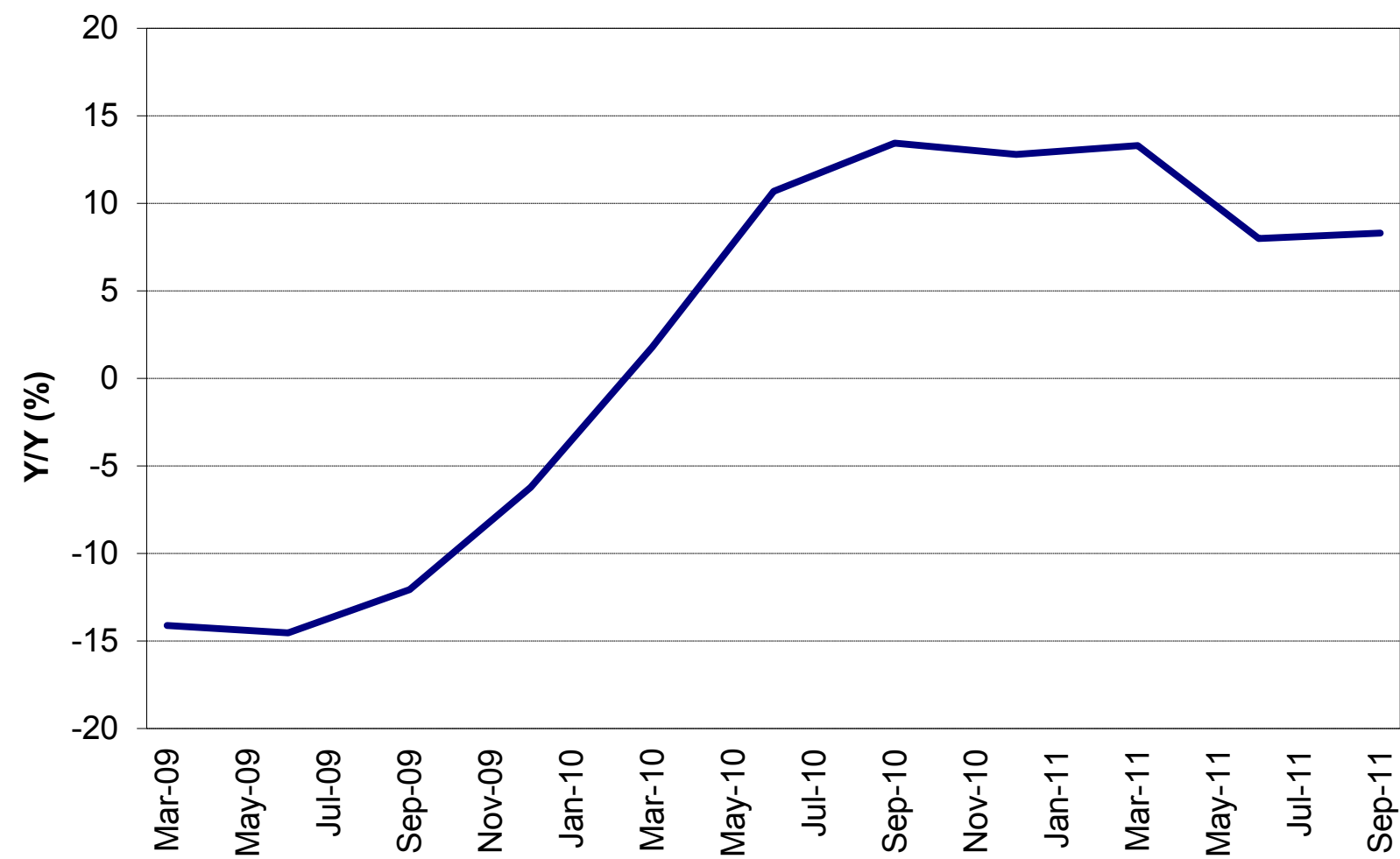
**Real GDP: Gross Fixed Capital Formation  
 (3 Mths. Mov. Avg.)**



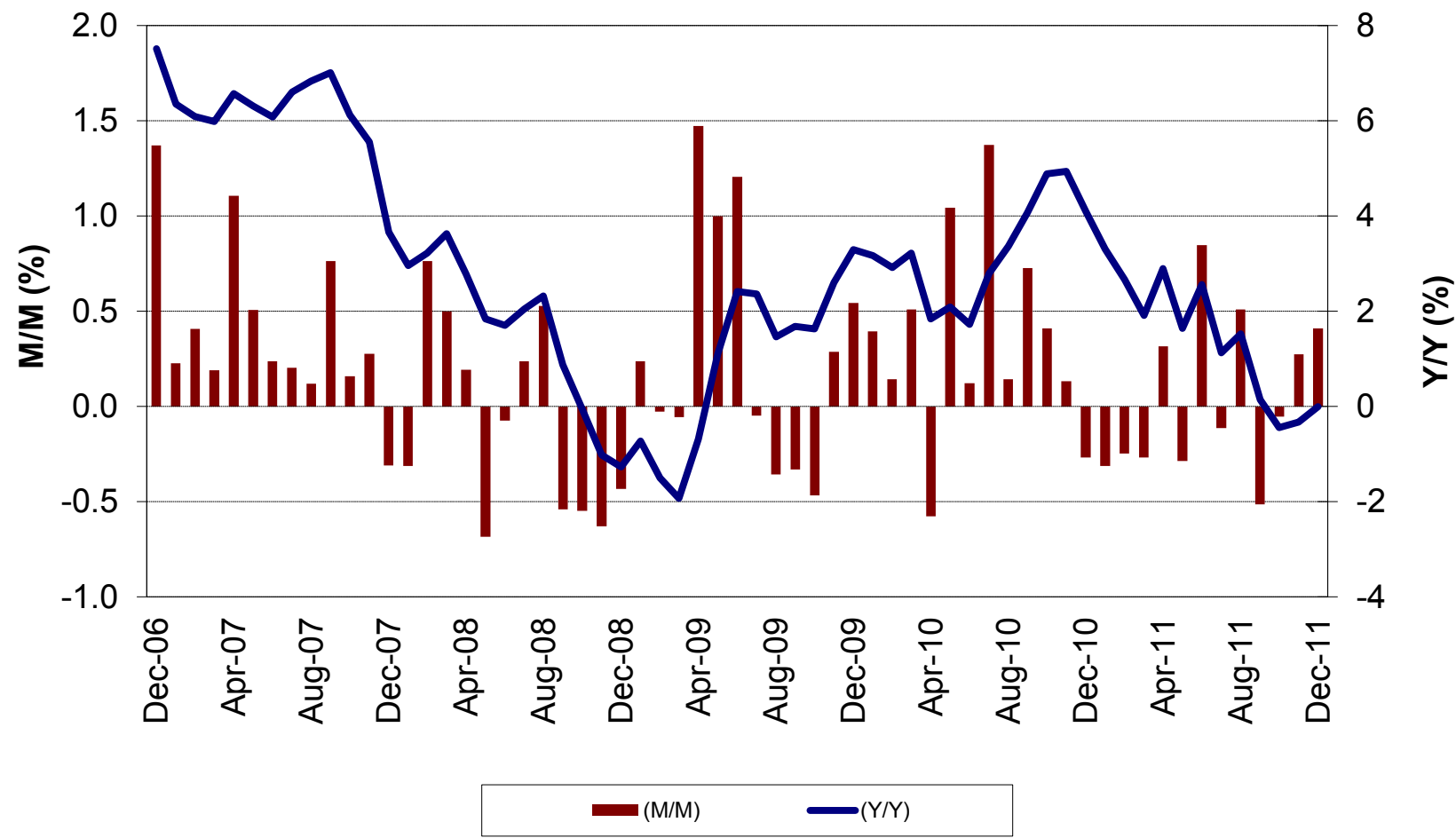
**Real GDP: Imports of Goods and Services**



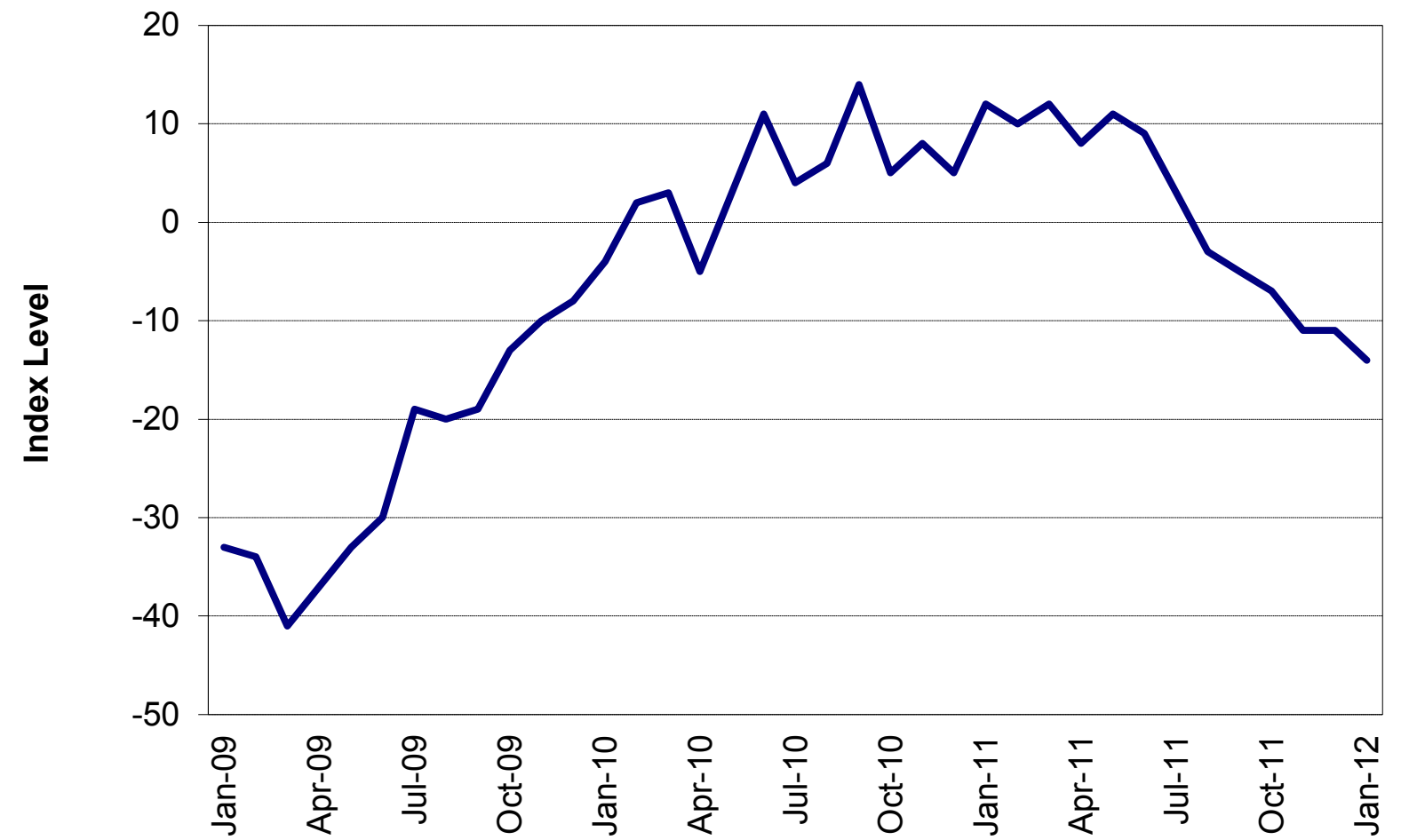
**Real GDP: Exports of Goods and Services**



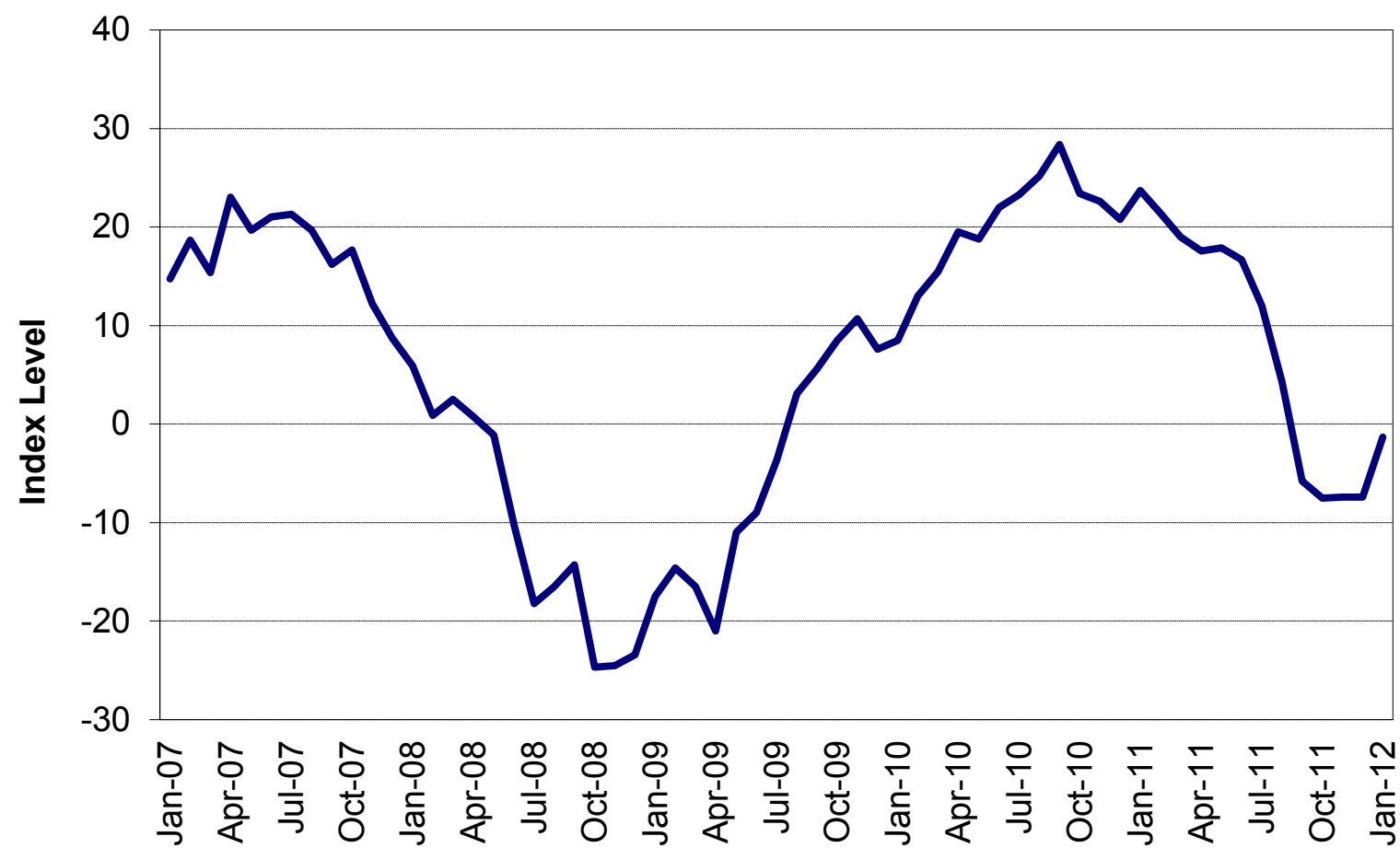
**Retail Sales**  
**(3 Mths. Mov. Avg.)**



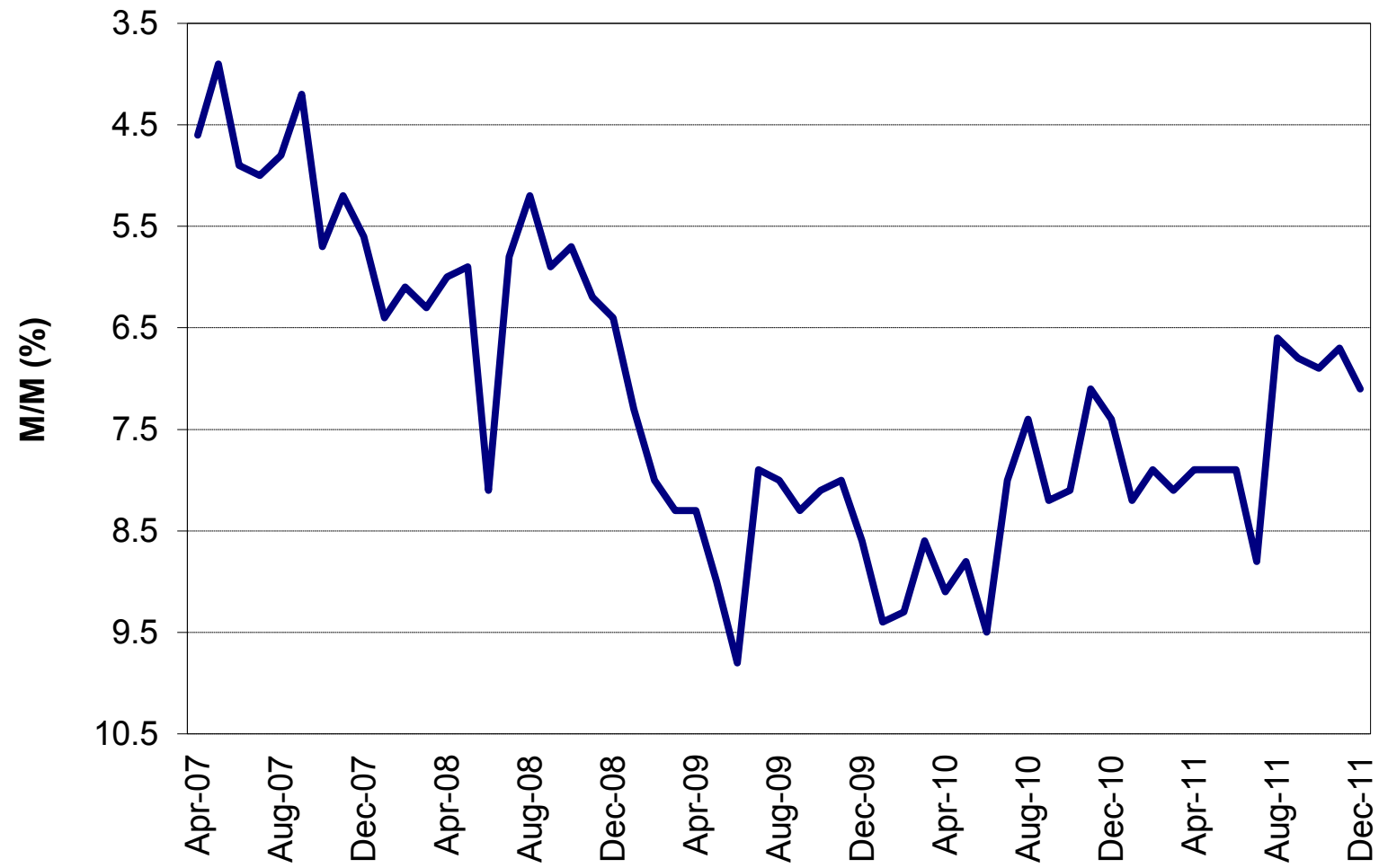
**Manufacturing Confidence**



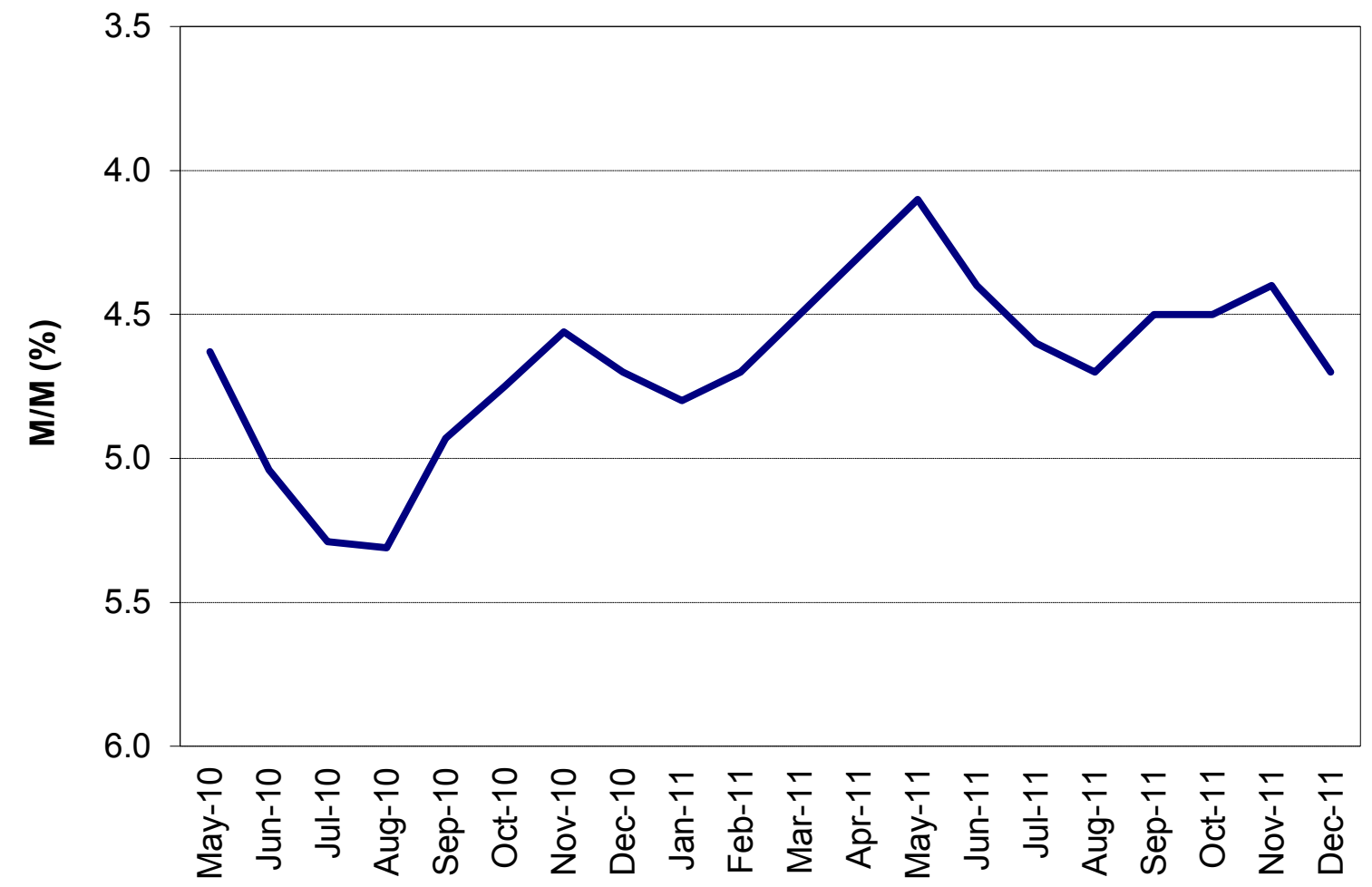
**Consumer Confidence**

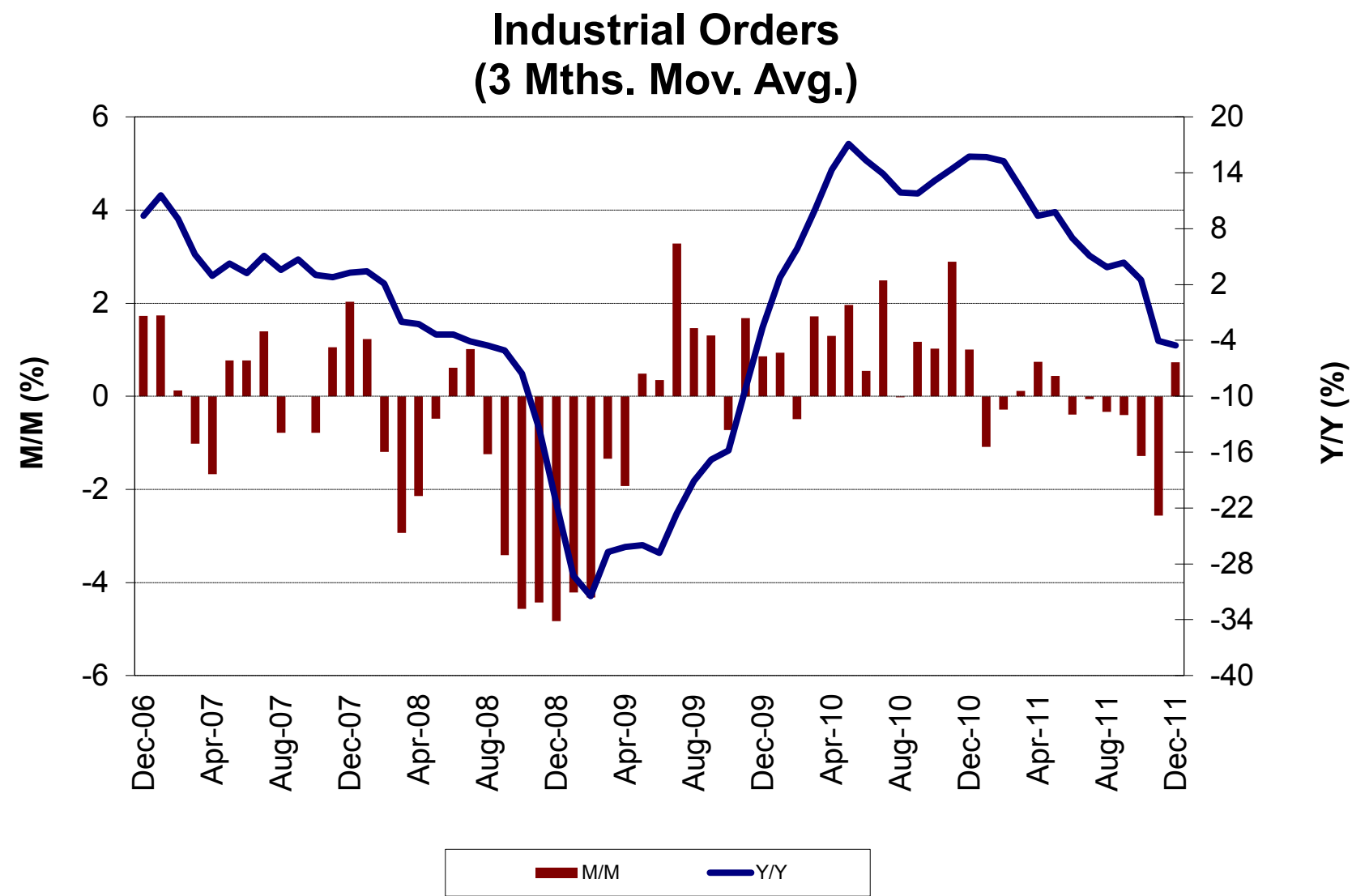


**Unemployment Rate**

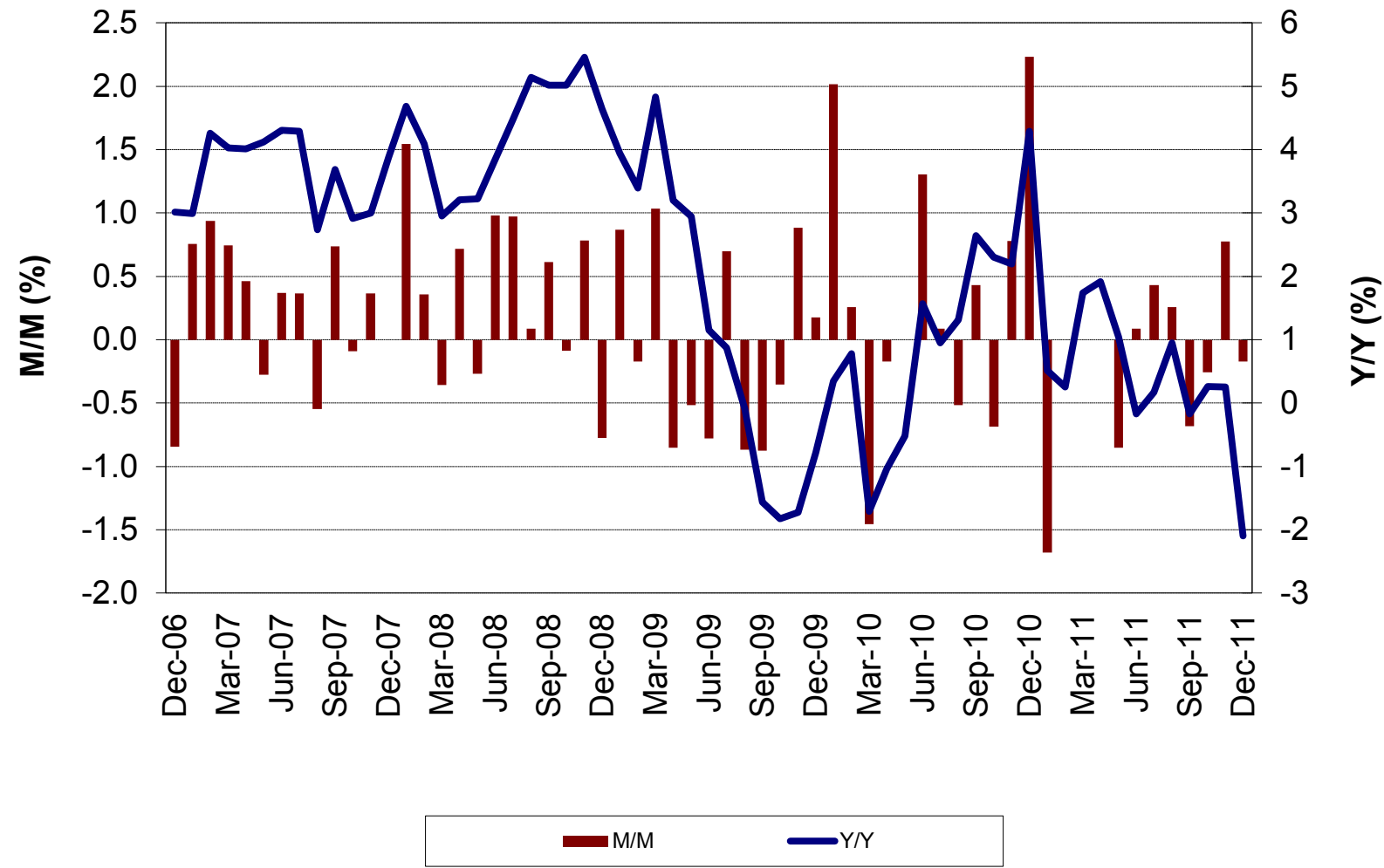


**PES Unemployment Rate**

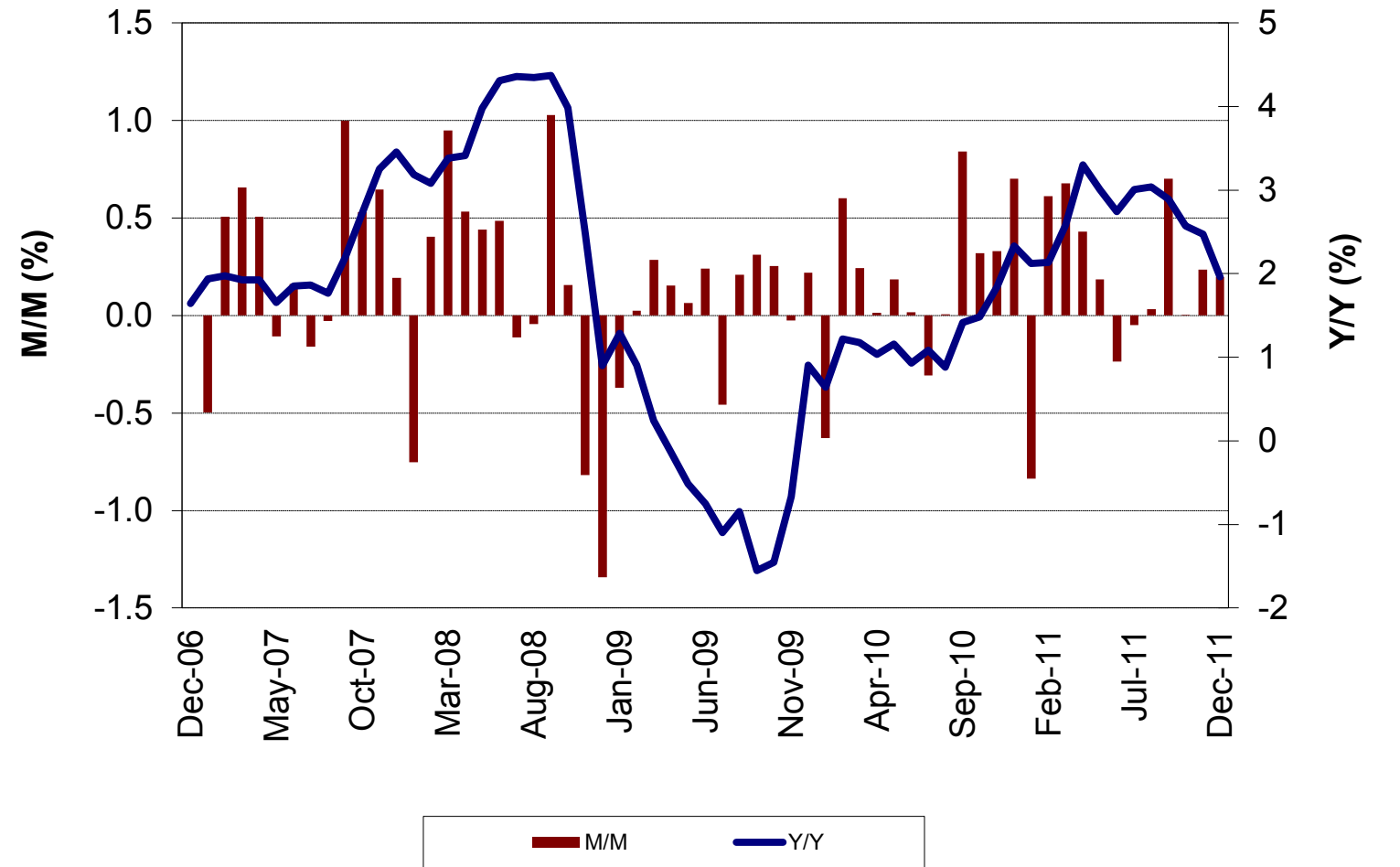




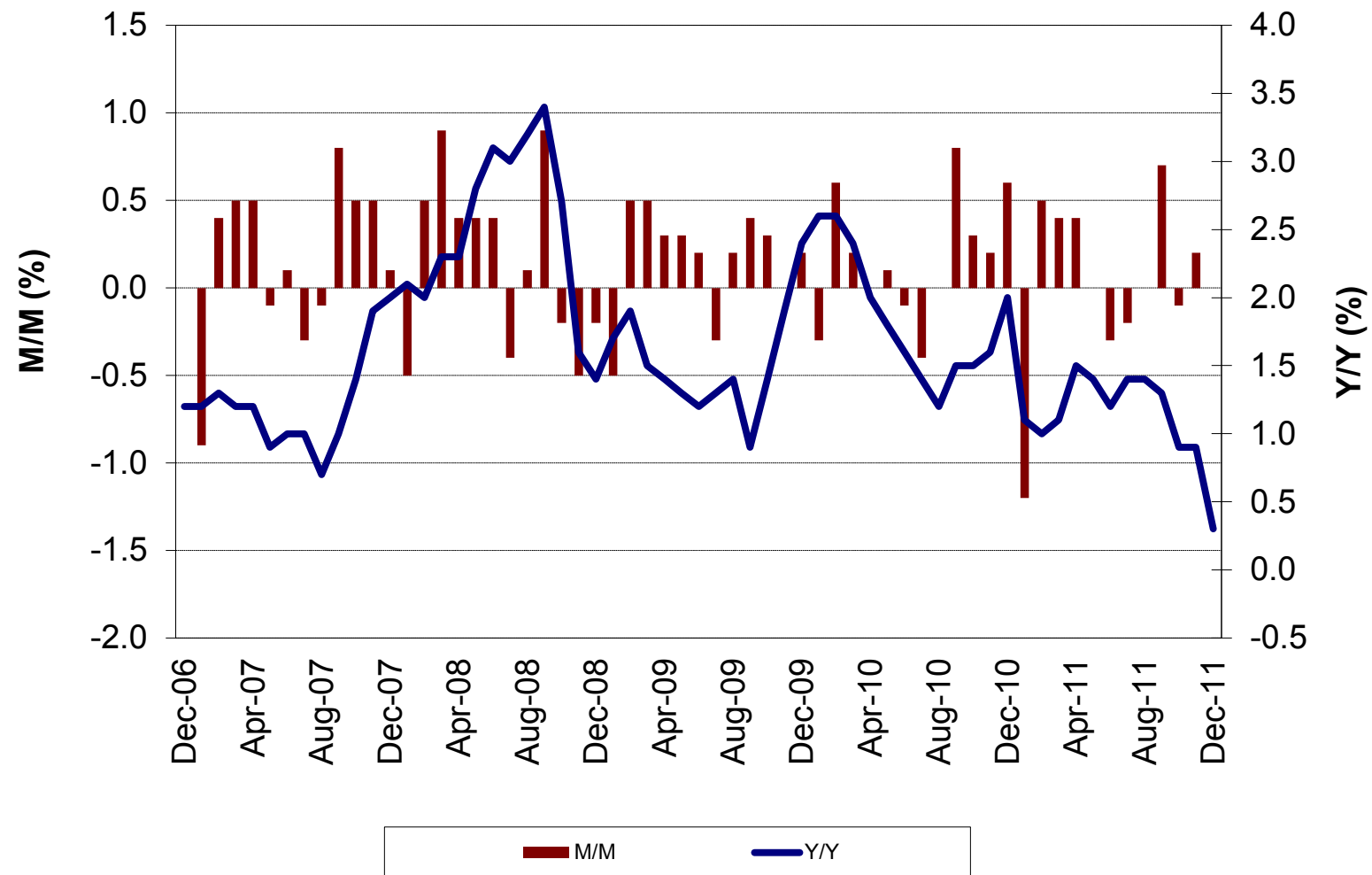
**Producer Price Index**



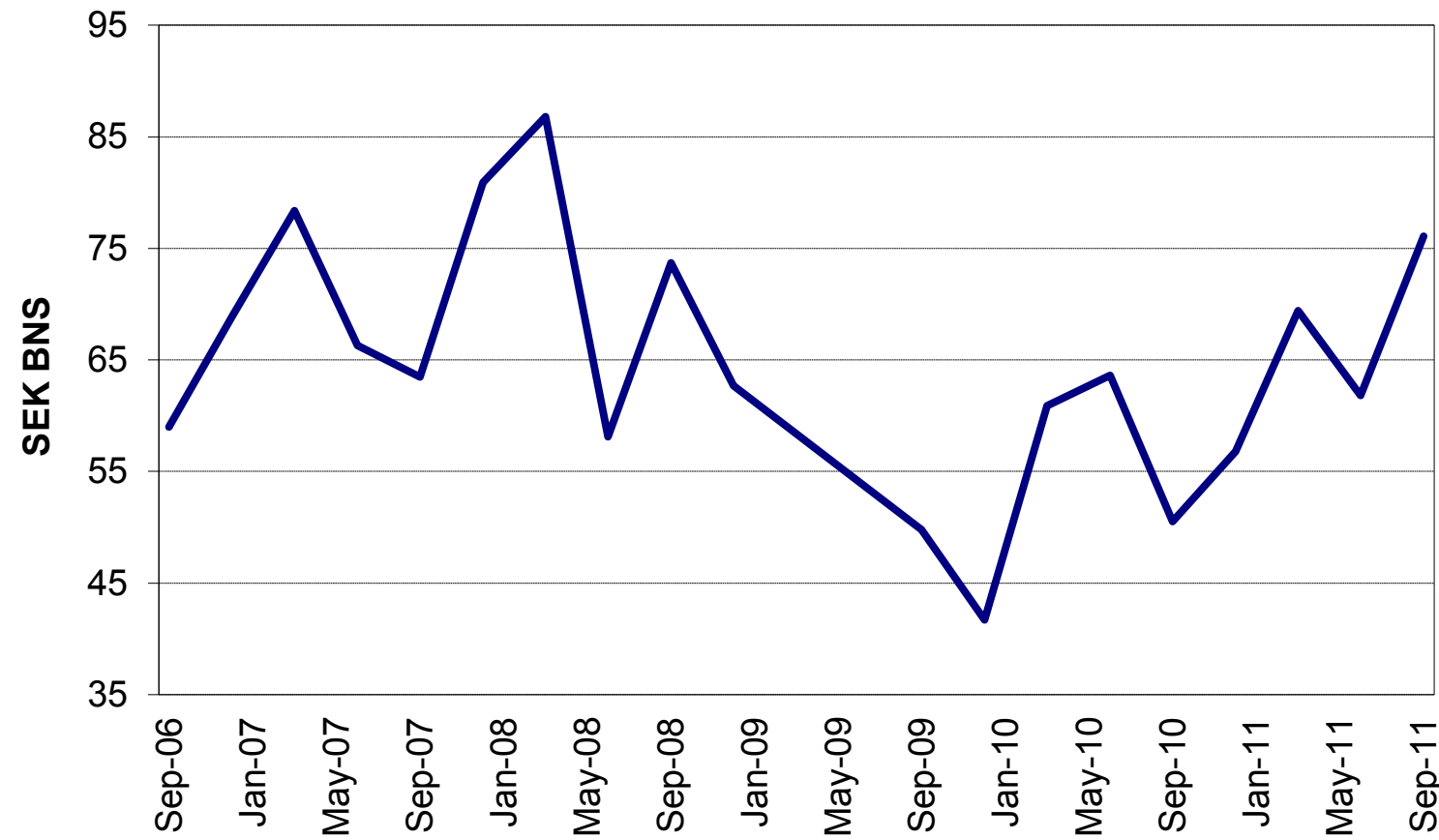
**CPI**



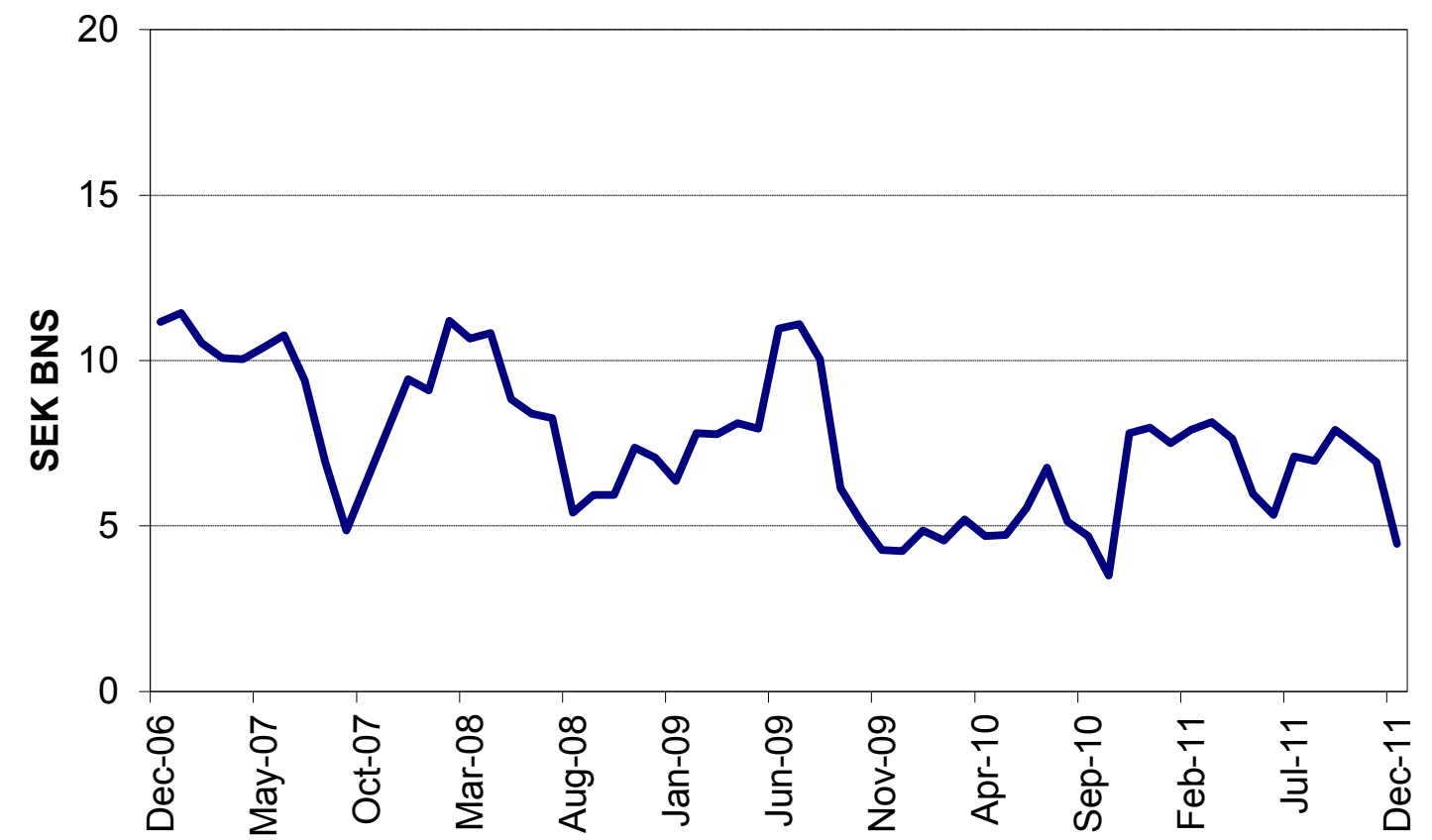
**Core CPI**



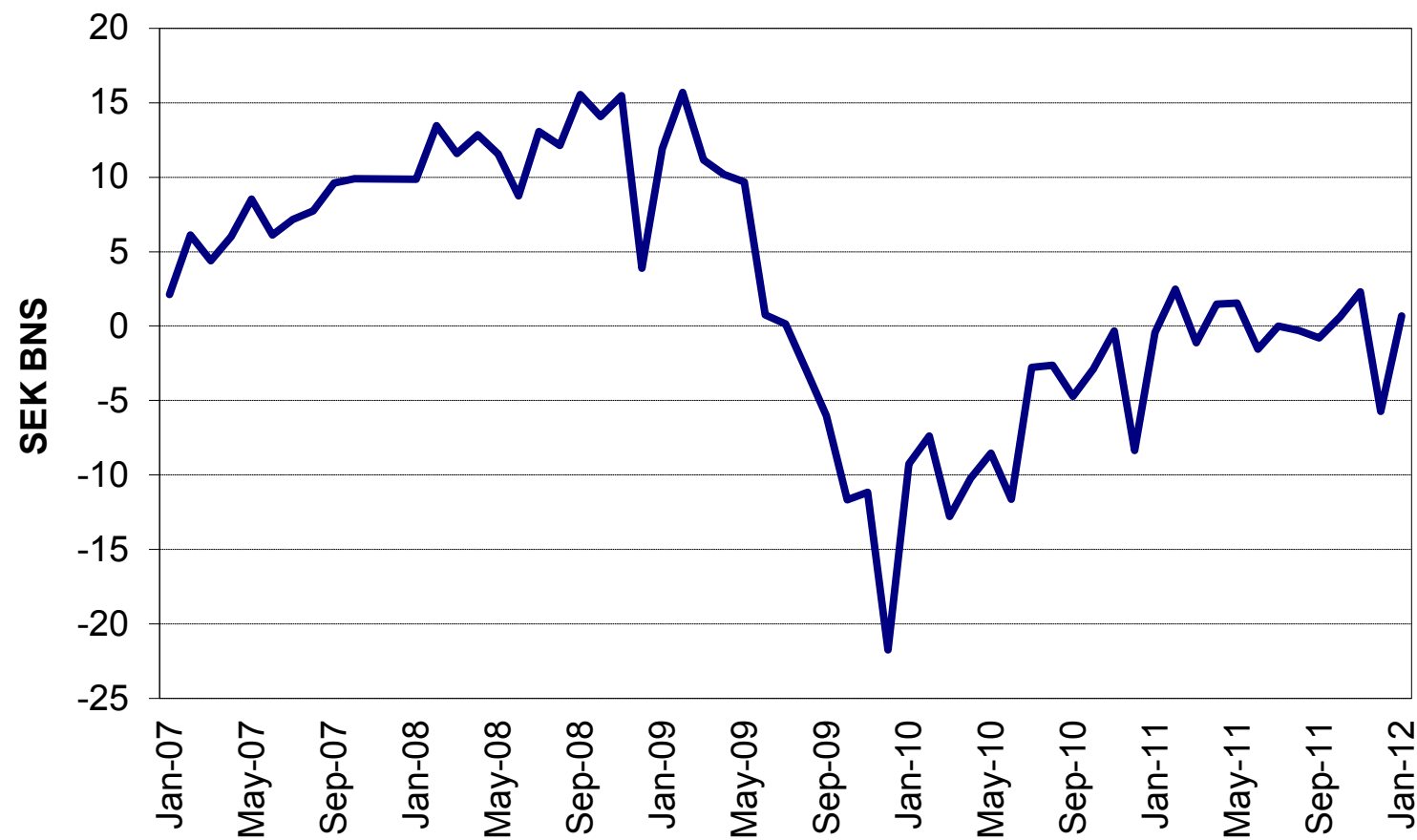
**Current Account Balance  
(Q/Q)**



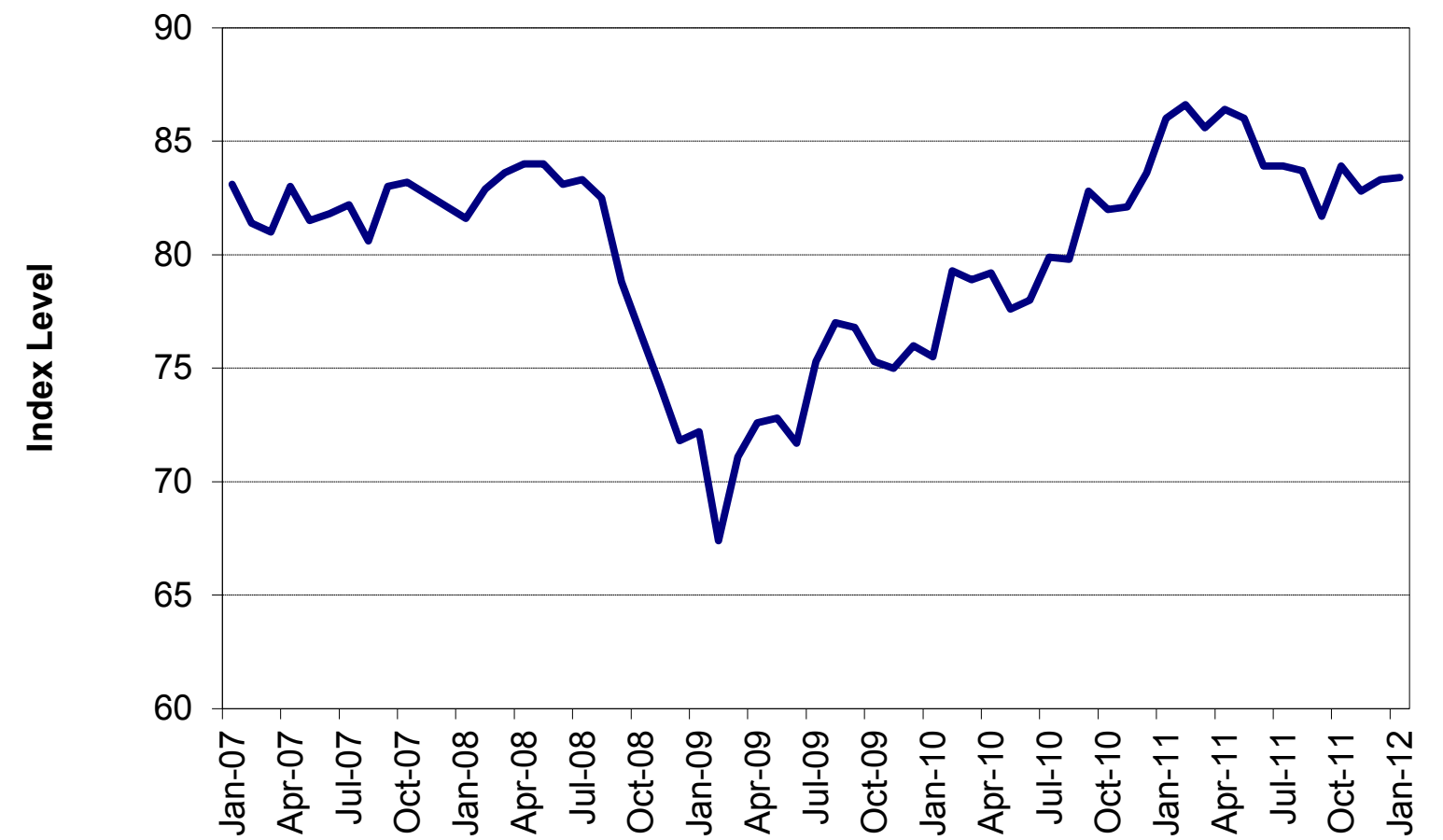
**Trade Balance  
(3 Mths. Mov. Avg.)**



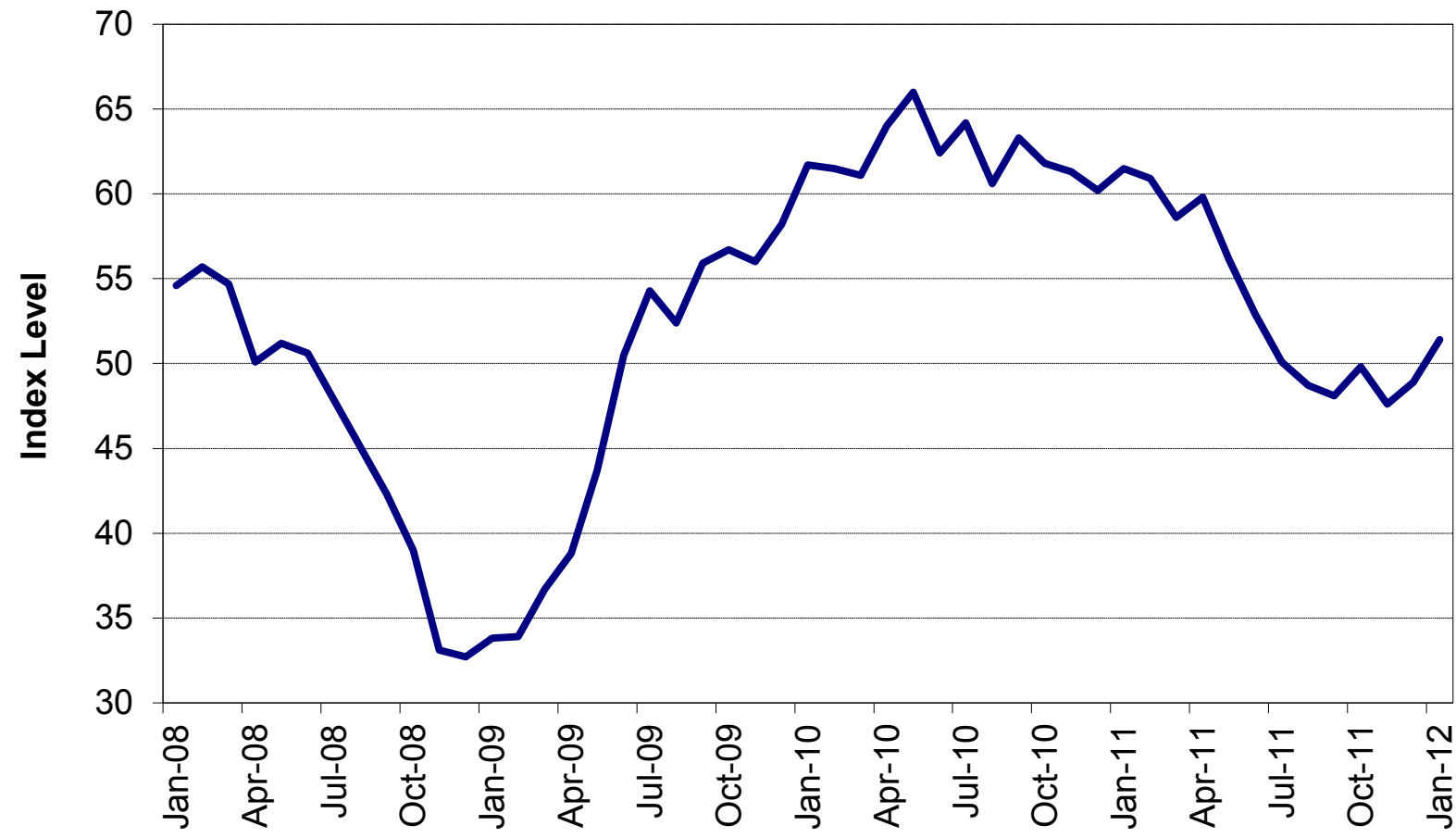
**Budget Balance  
(12 Mths. Mov. Avg)**



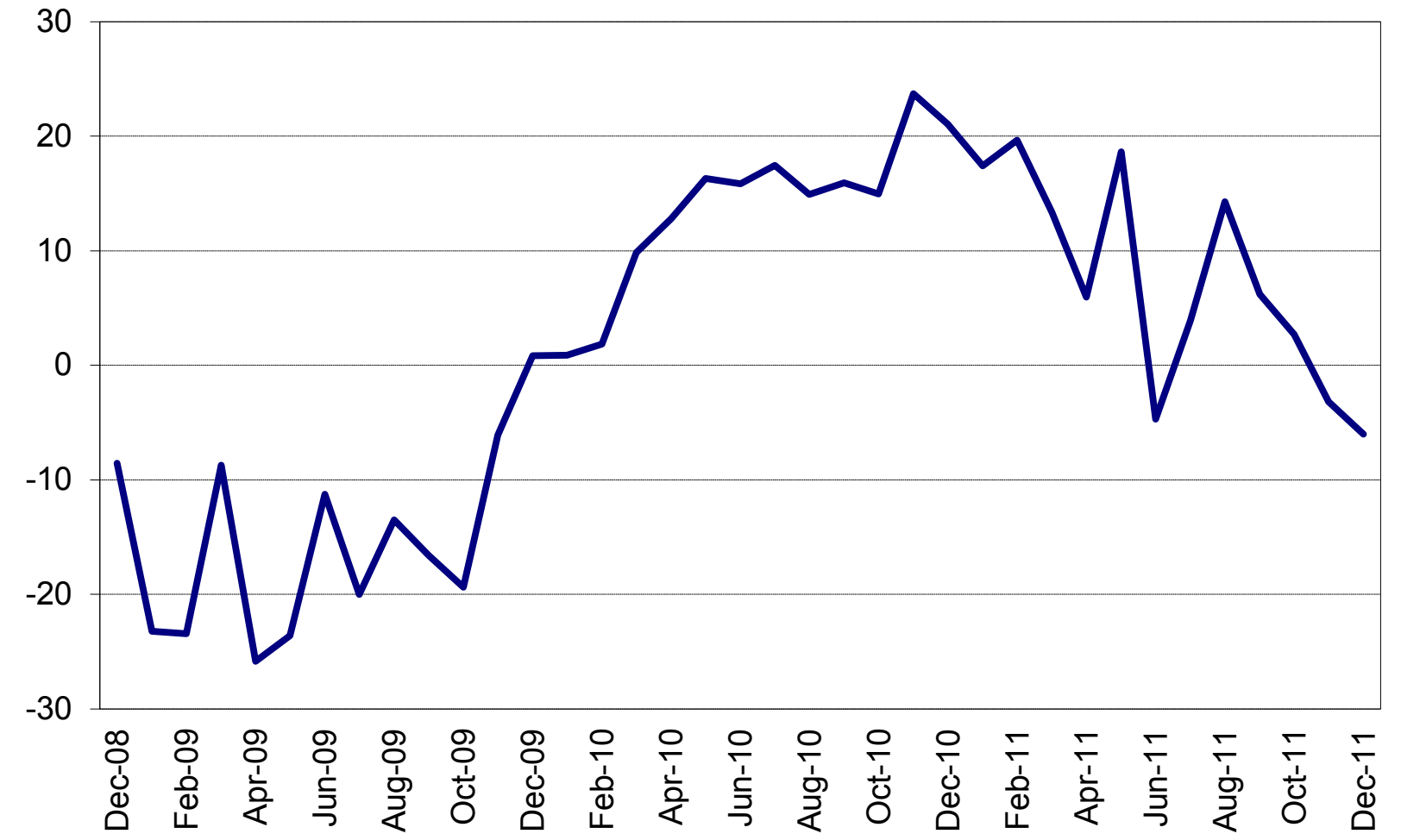
**Trade Weighted Exchange Rate**



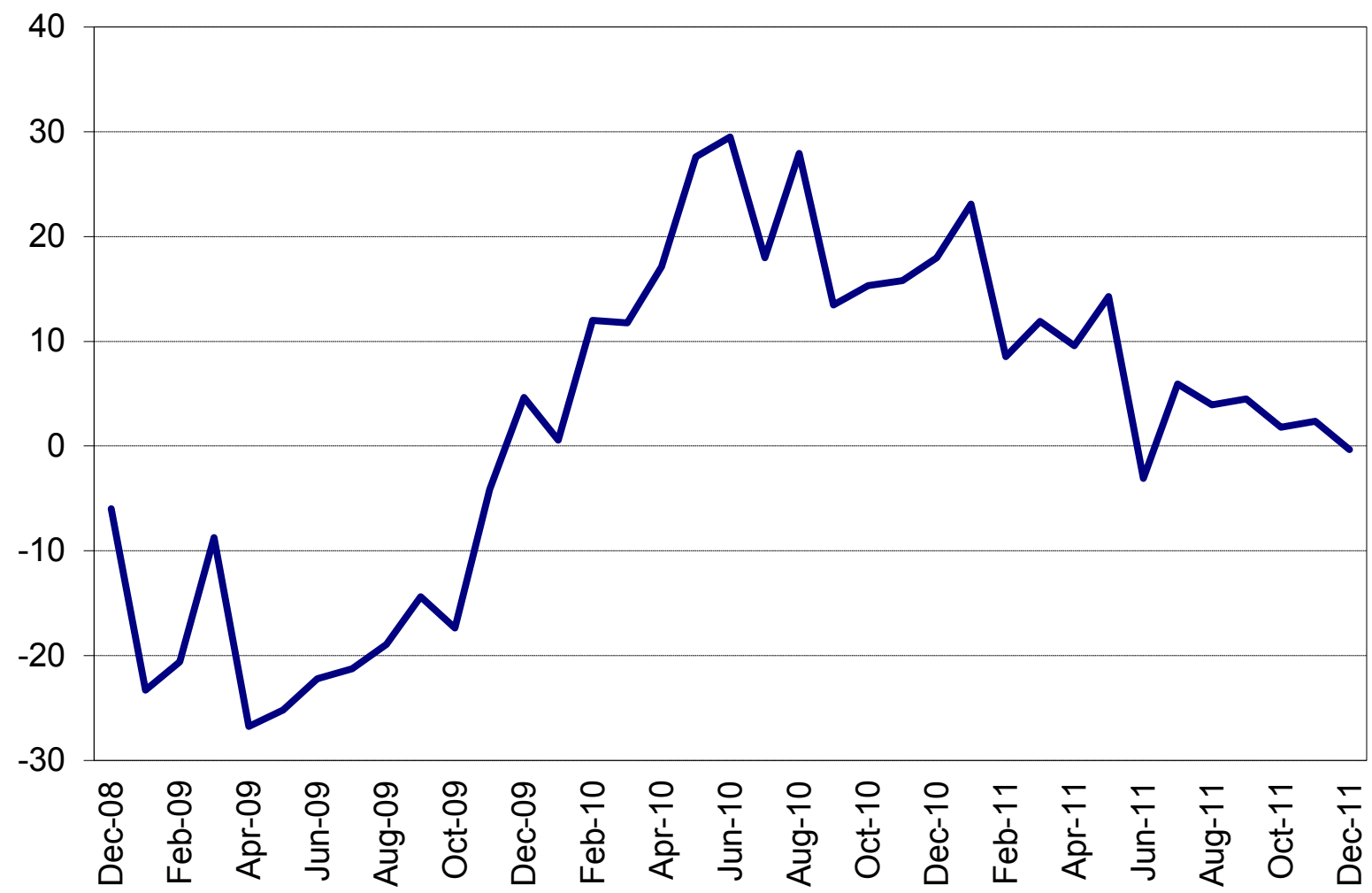
**PMI Survey**



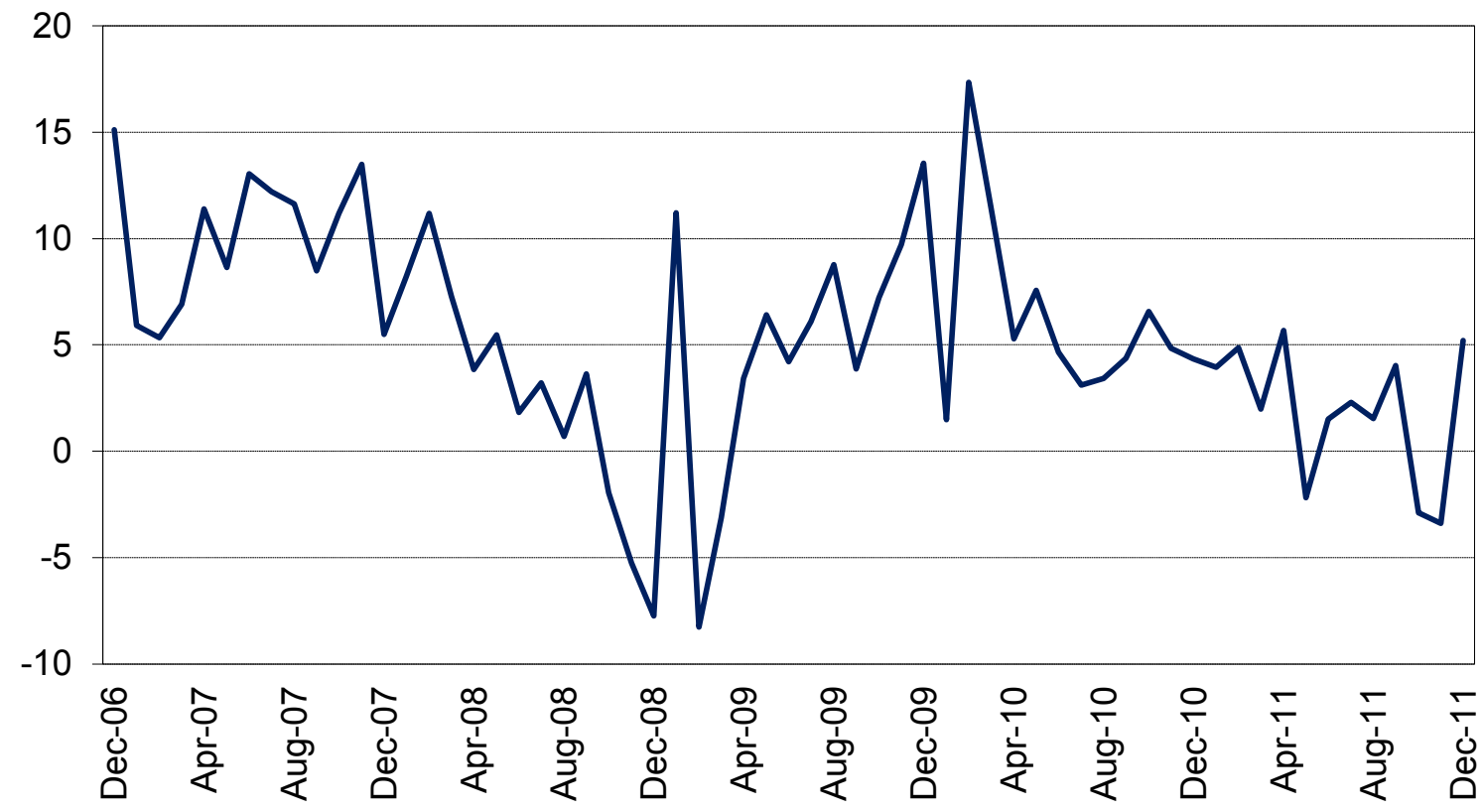
**Exports**



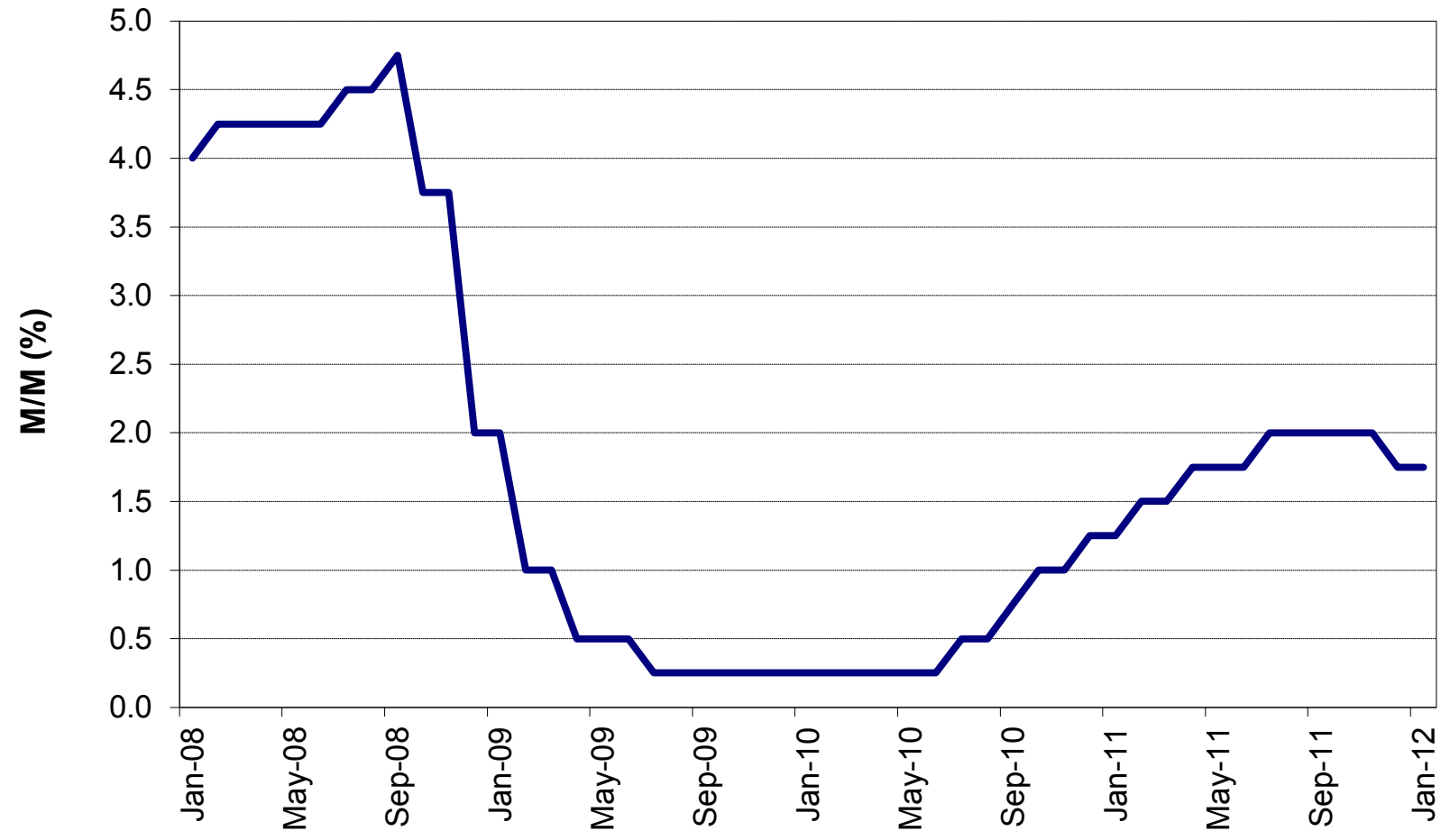
**Imports**



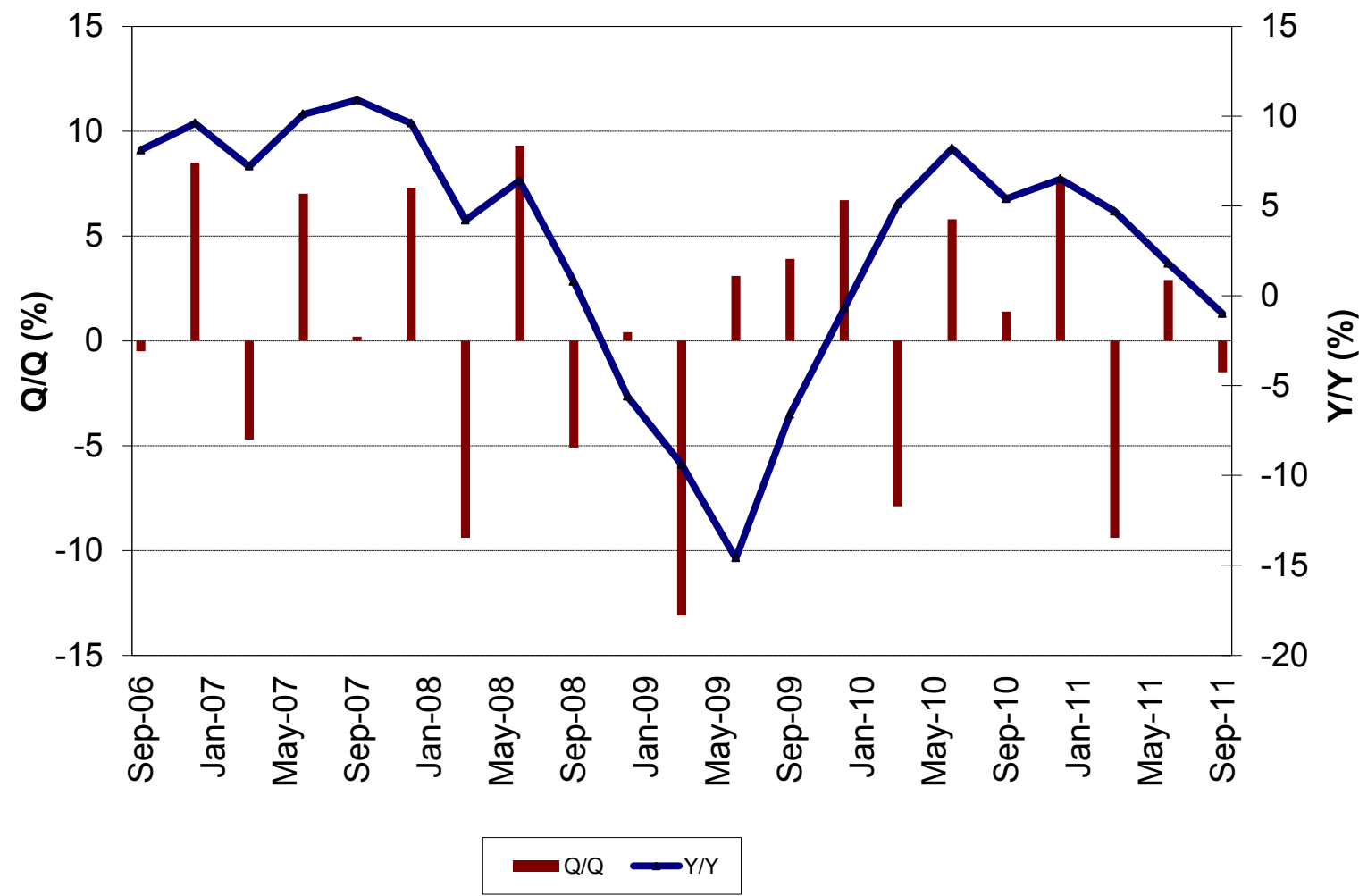
**Average Home Prices**  
**Y/Y (%)**



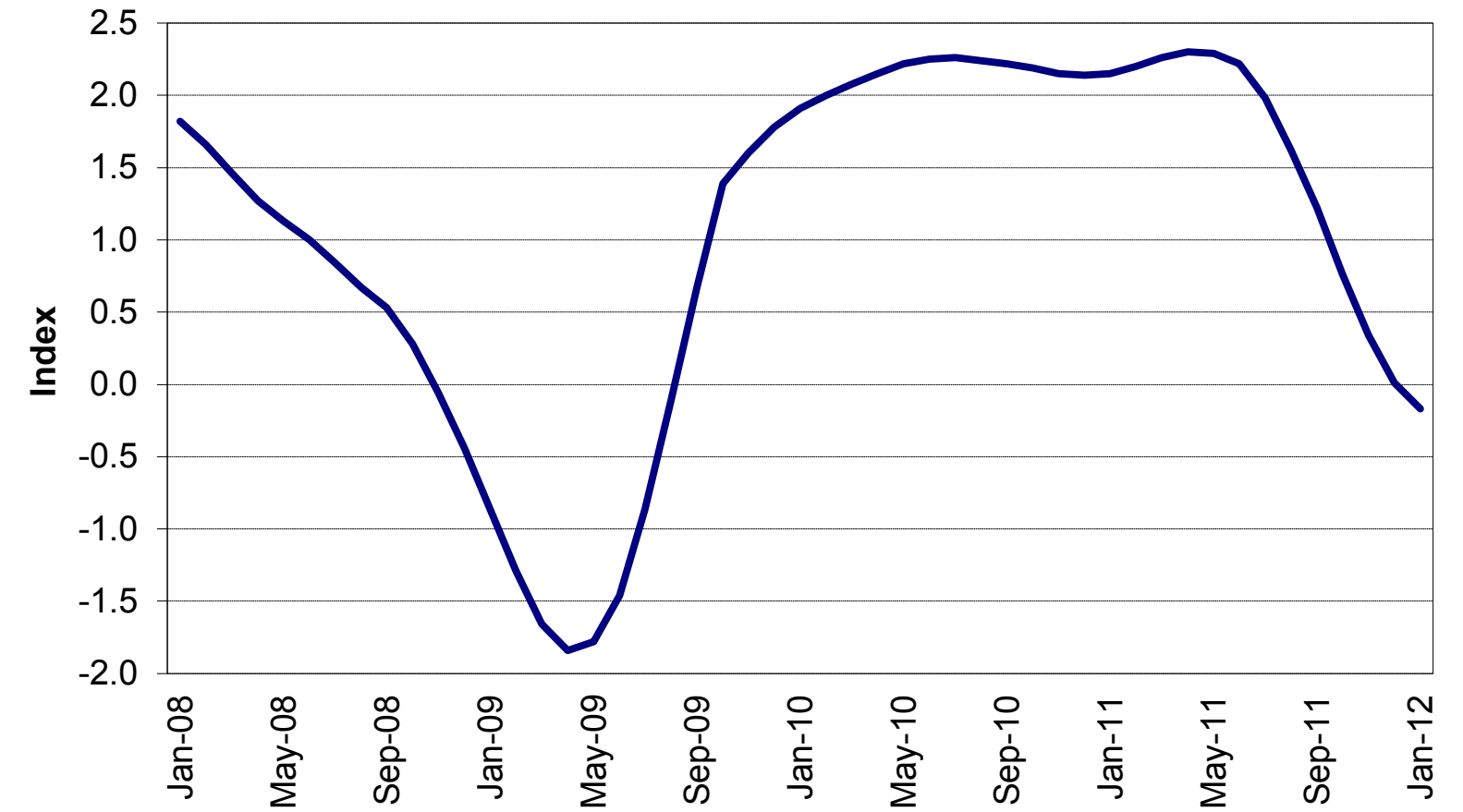
**Riksbank Interest Rate**



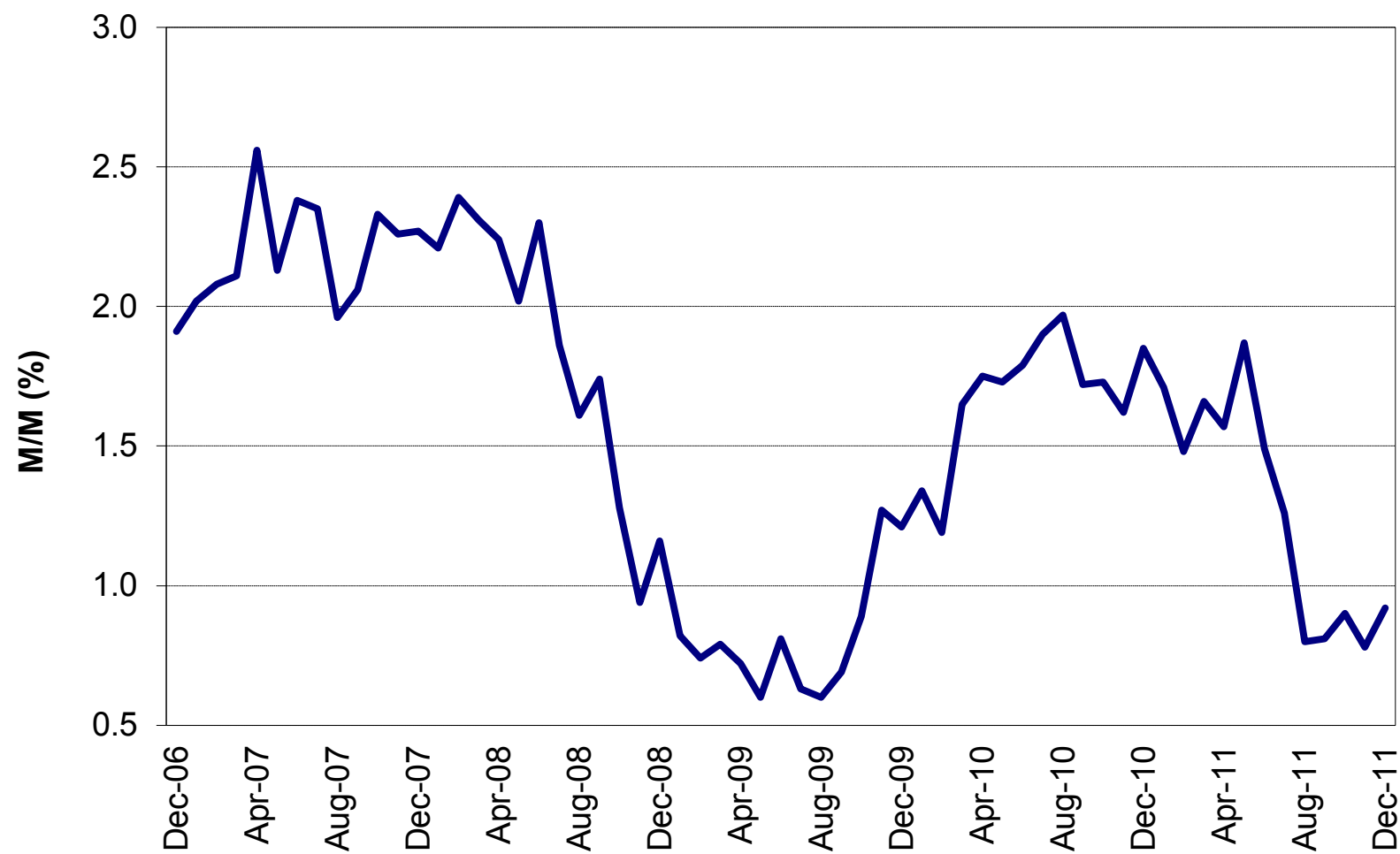
**Industrial Production**



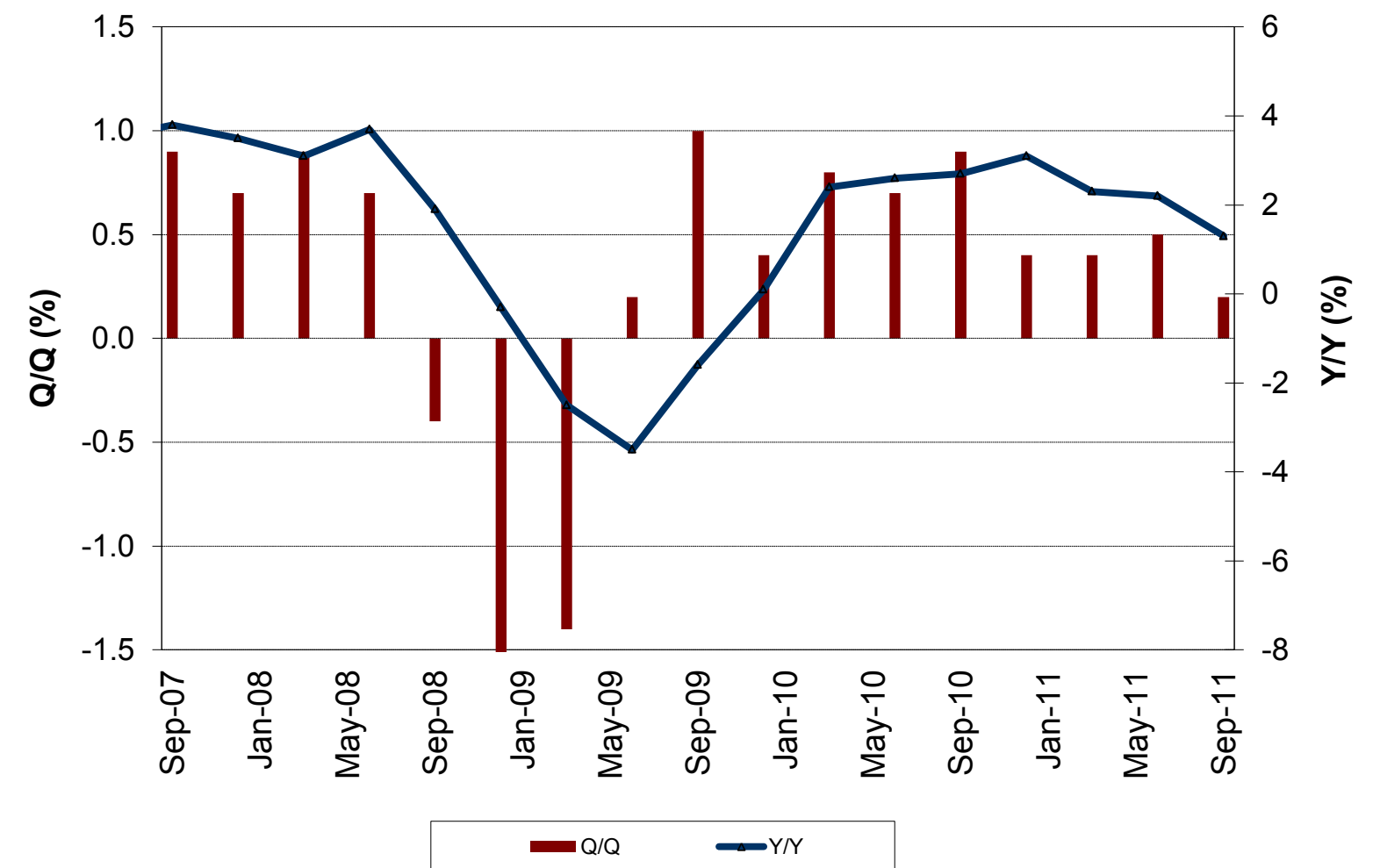
**KOF Swiss Leading Indicator**



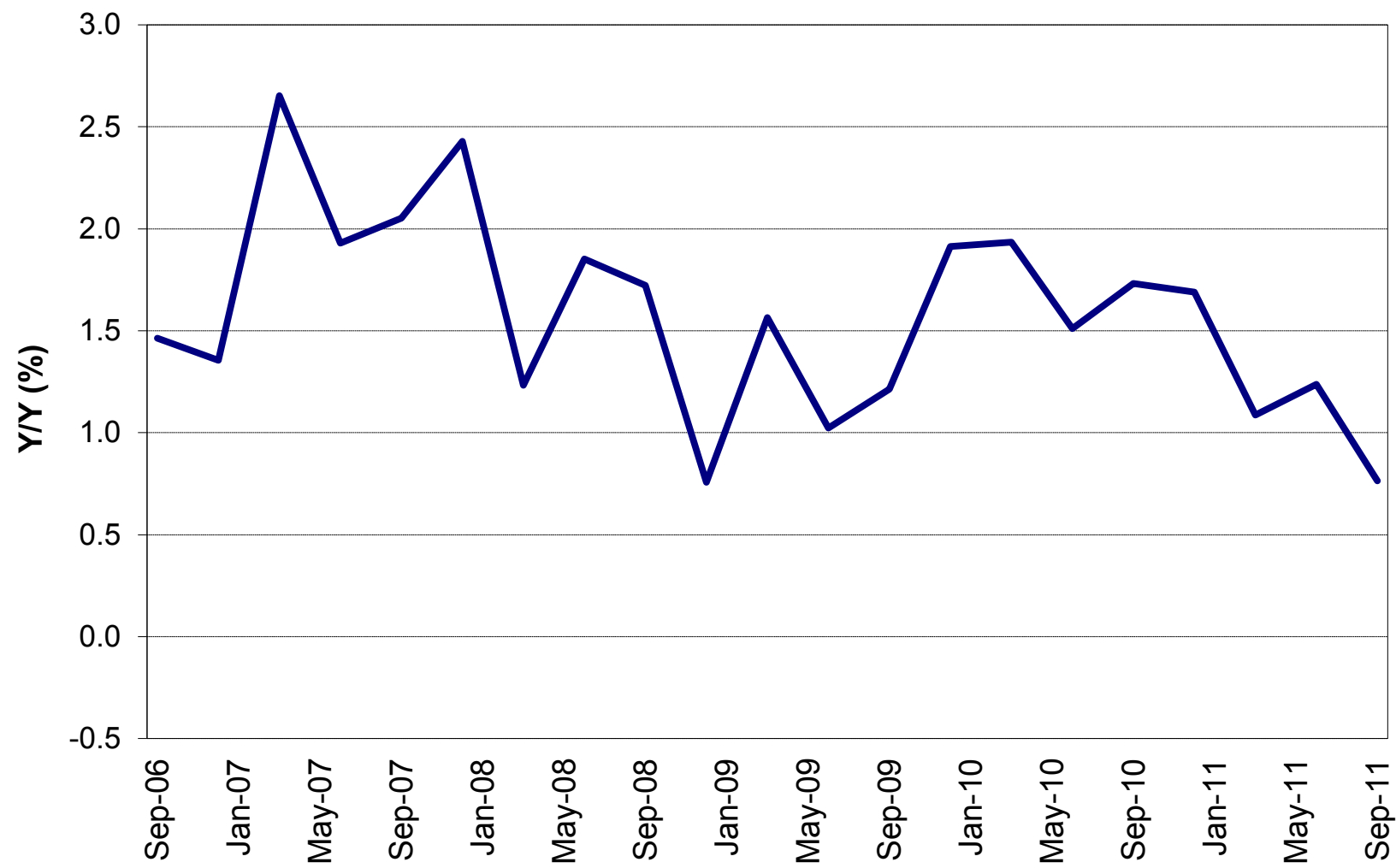
**UBS Consumption Indicator**



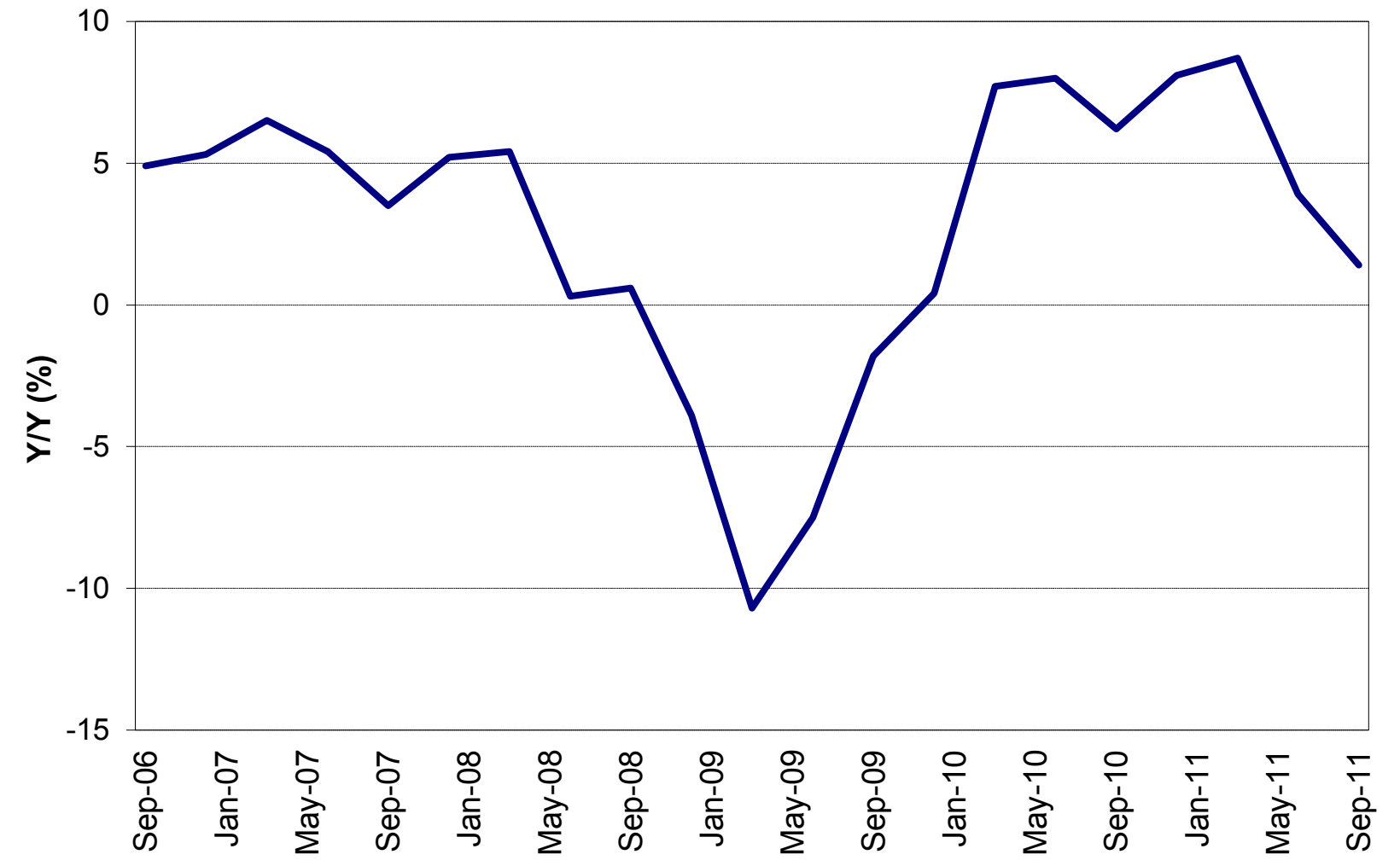
**Real GDP**



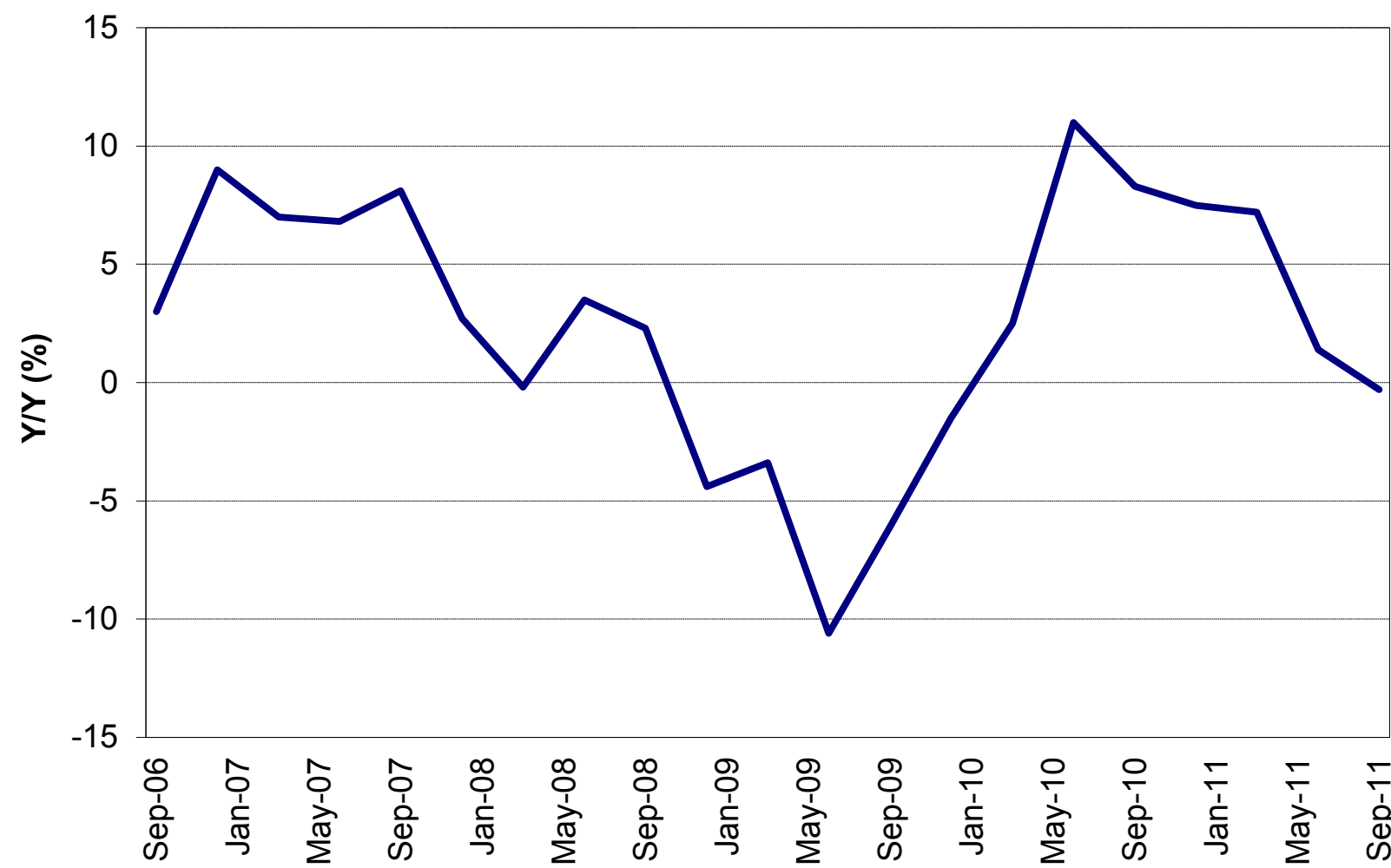
**GDP: Household Consumption**



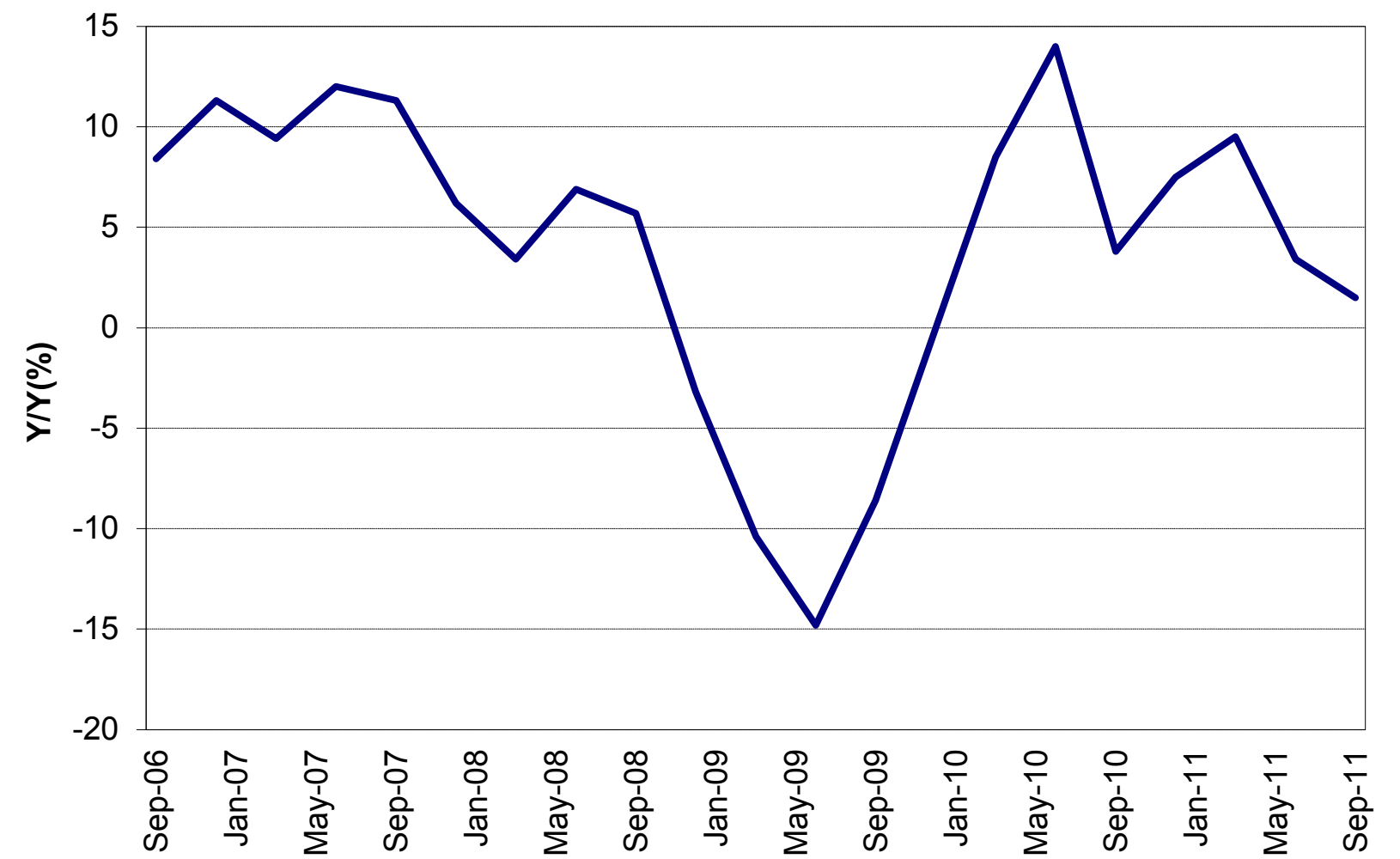
**GDP: Gross Fixed Capital**



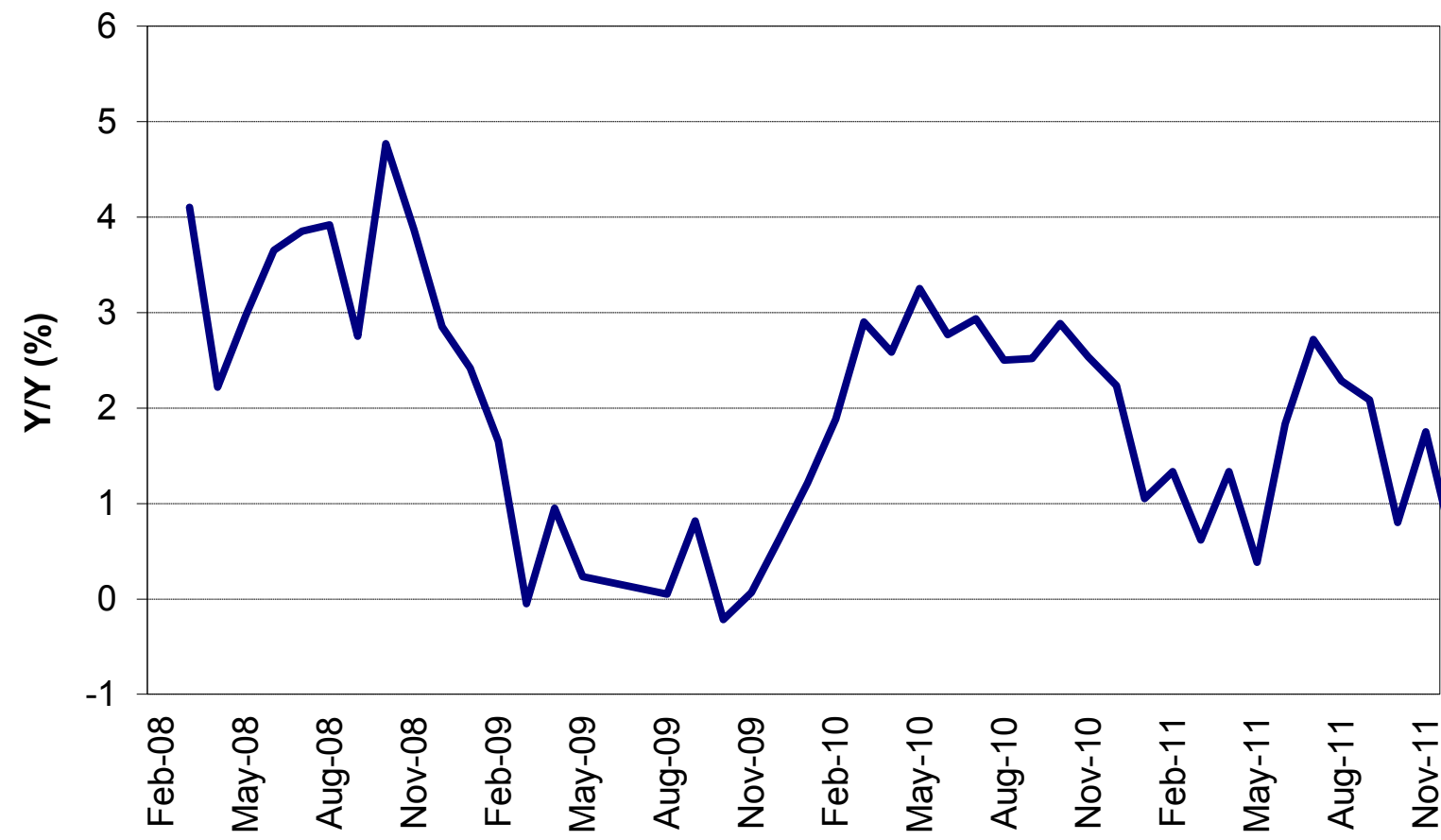
**GDP: Total Imports**



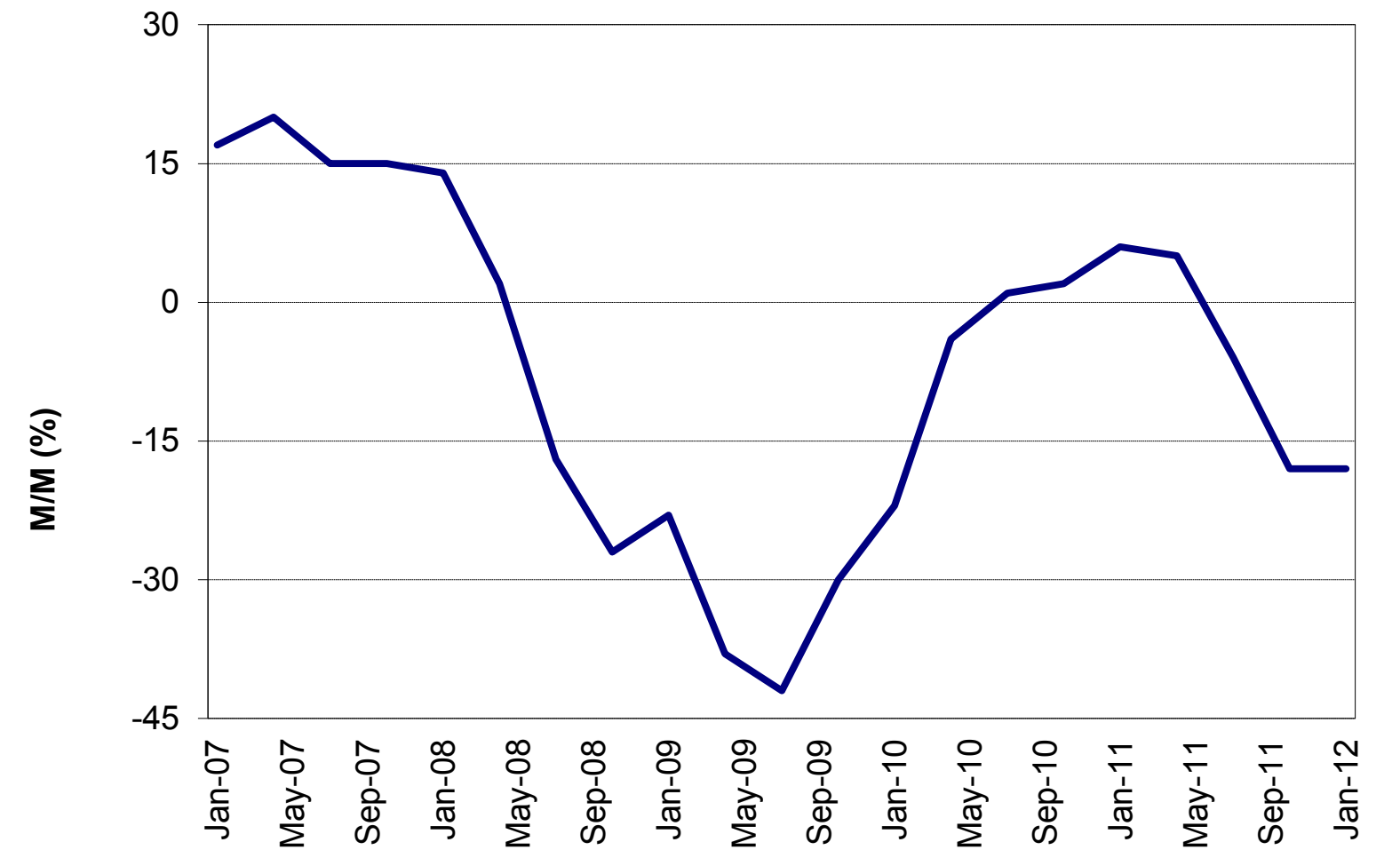
**GDP: Total Exports**



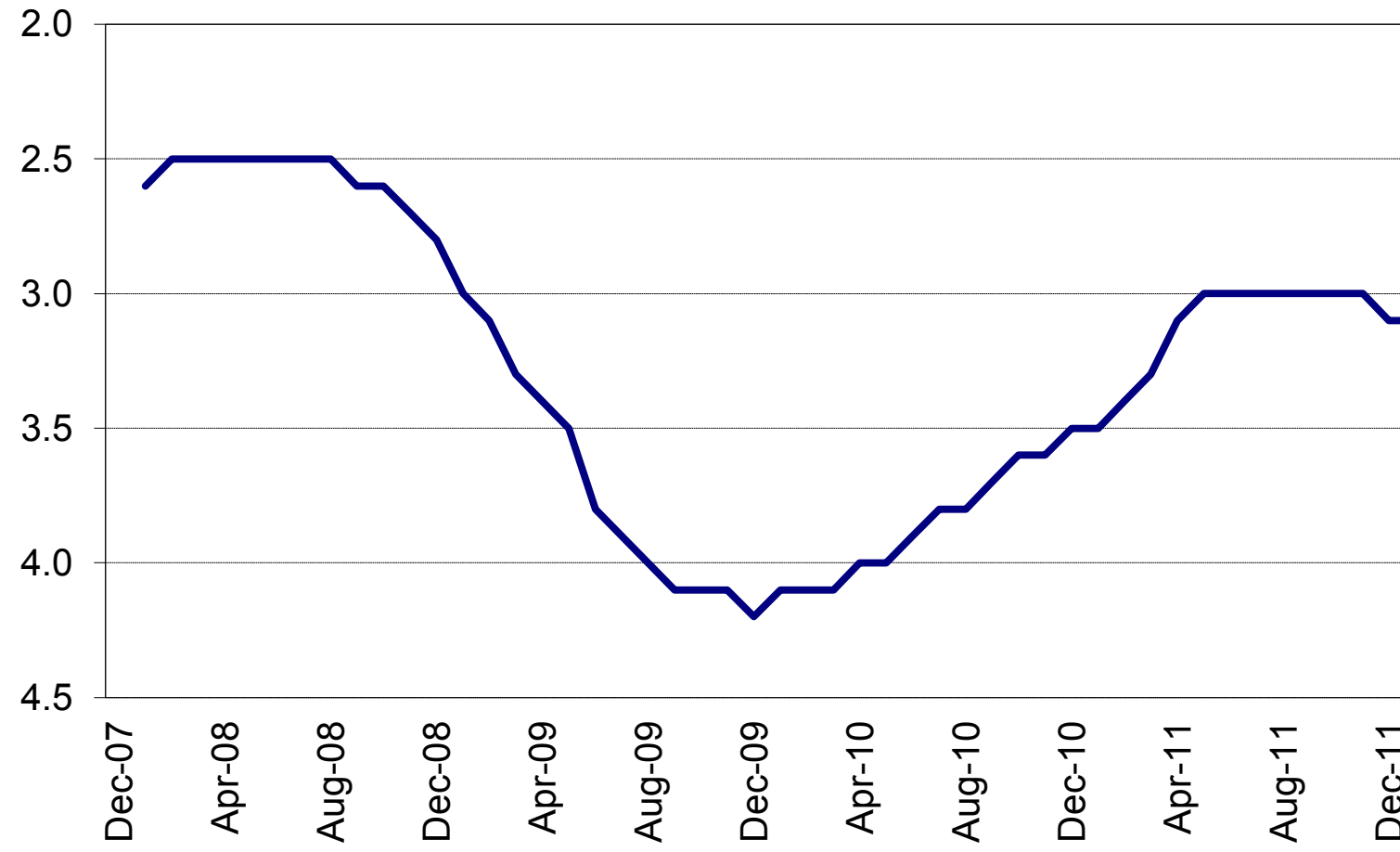
**Adjusted Real Retail Sales  
(6 Mth. Mvg. Avg.)**



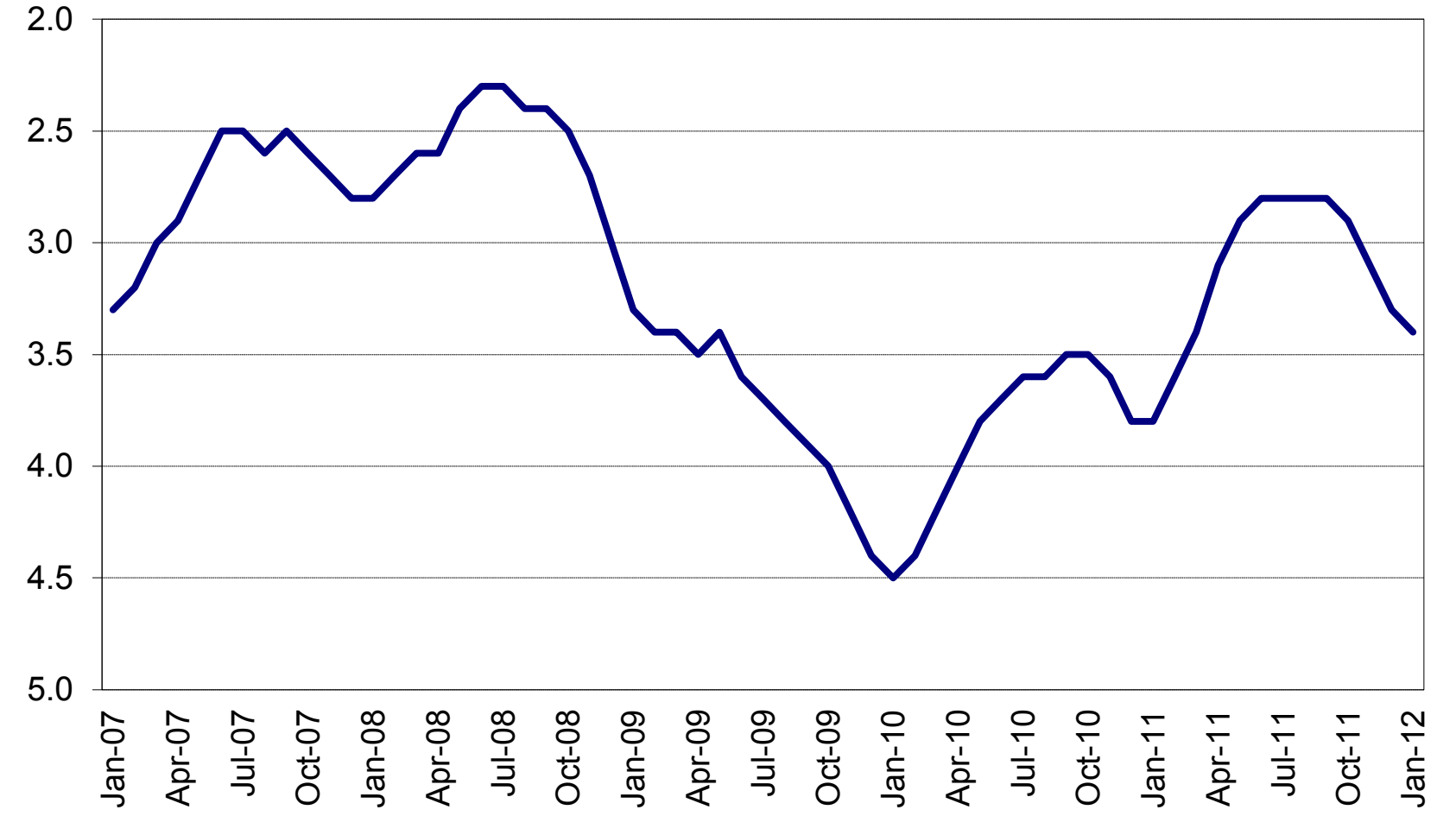
**Consumer Confidence**



**Unemployment Rate (sa)**  
**(% Unemployed)**



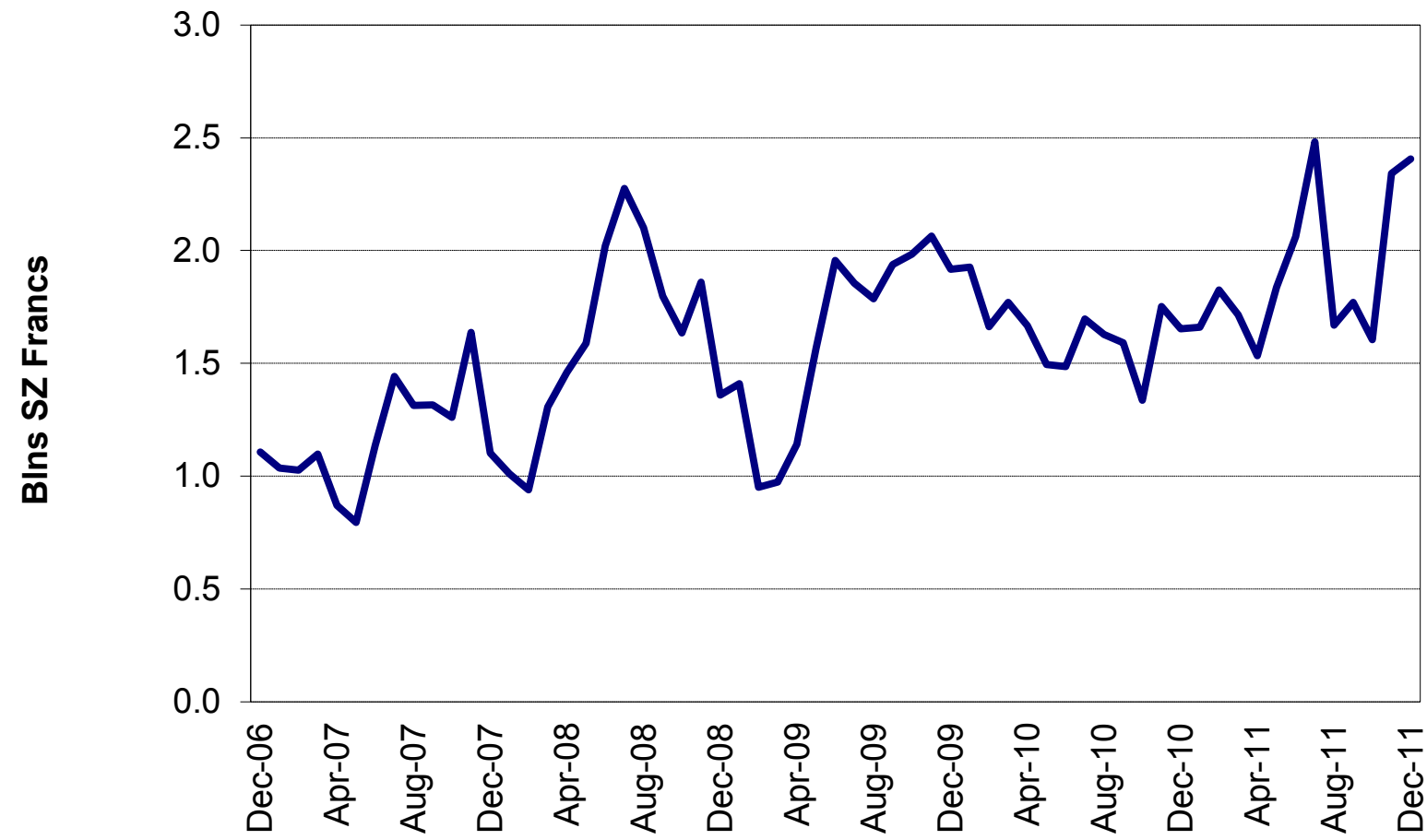
**Unemployment Rate**  
**(% Unemployed)**



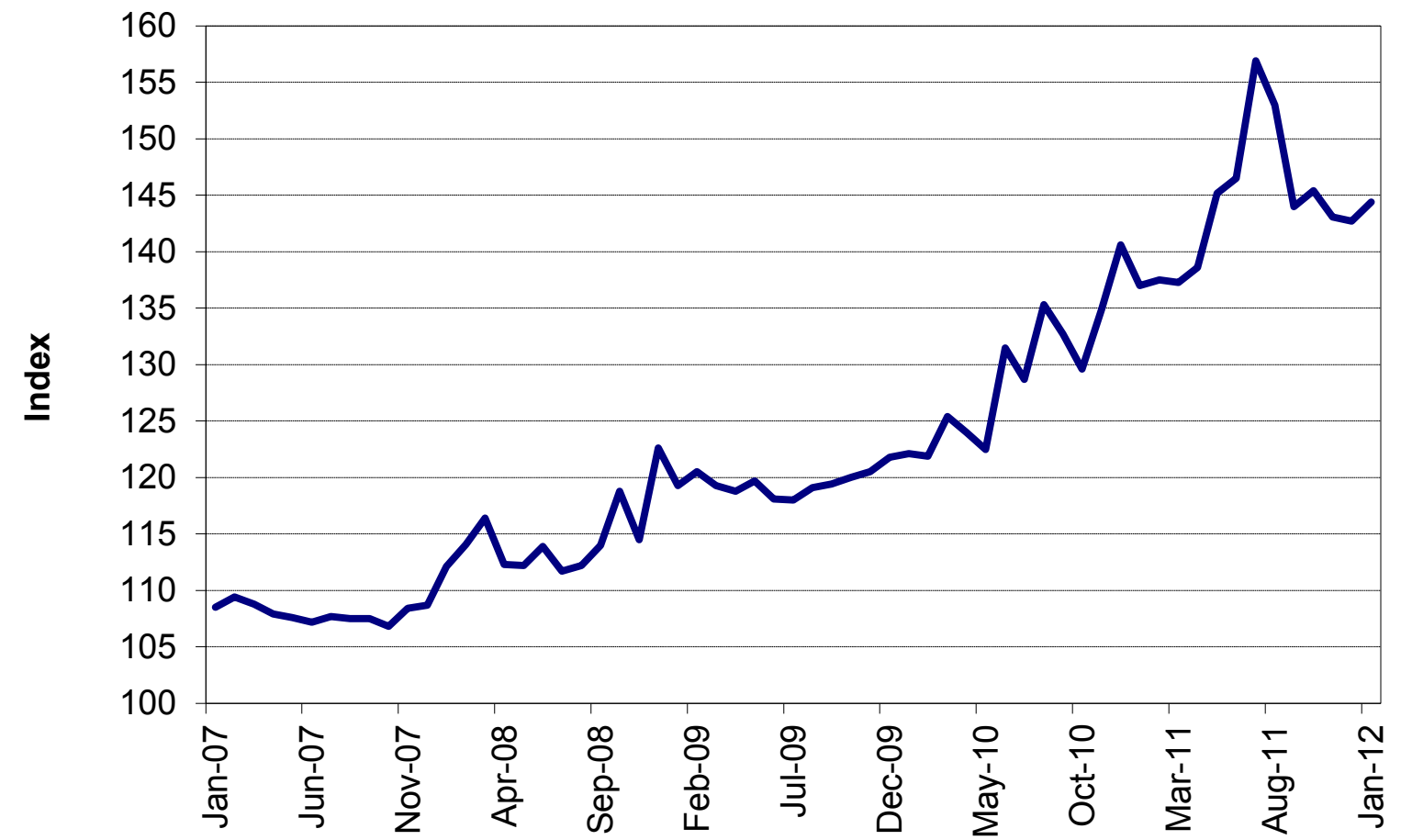
**Employment Level**



**Trade Balance**  
**(3 Mths. Mov. Avg.)**



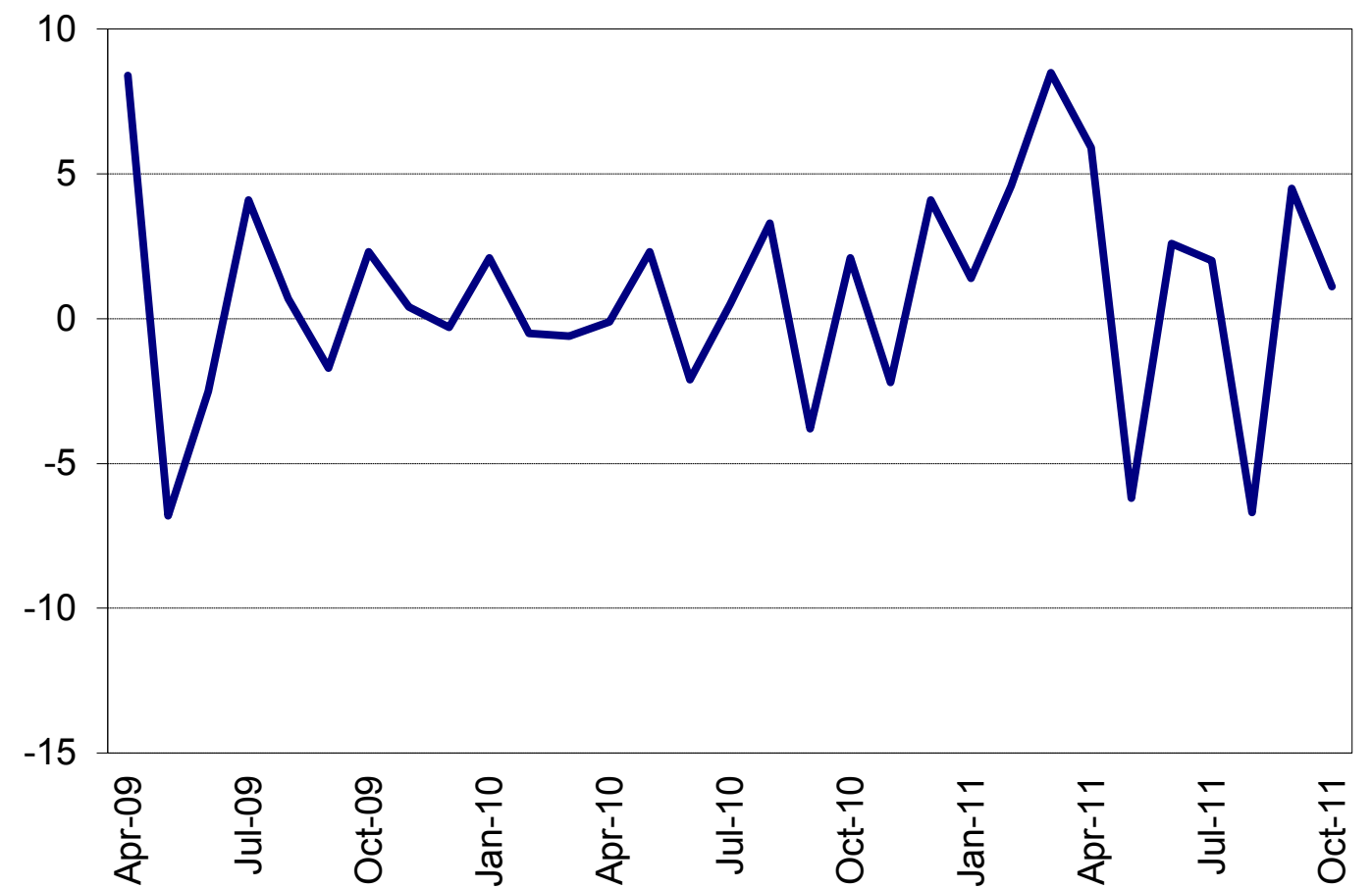
**Trade Weighted Exchange Rate**



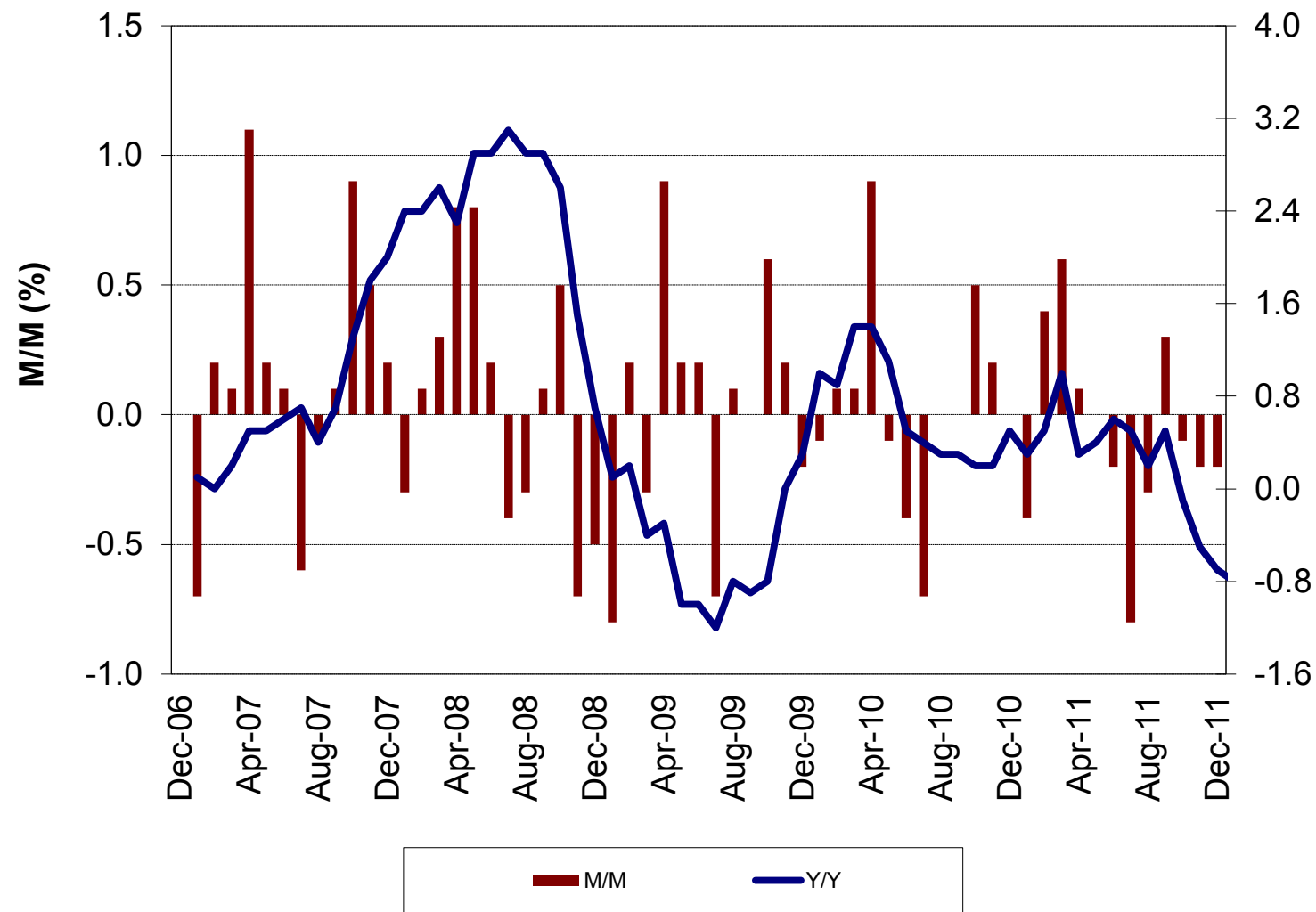
**Imports**



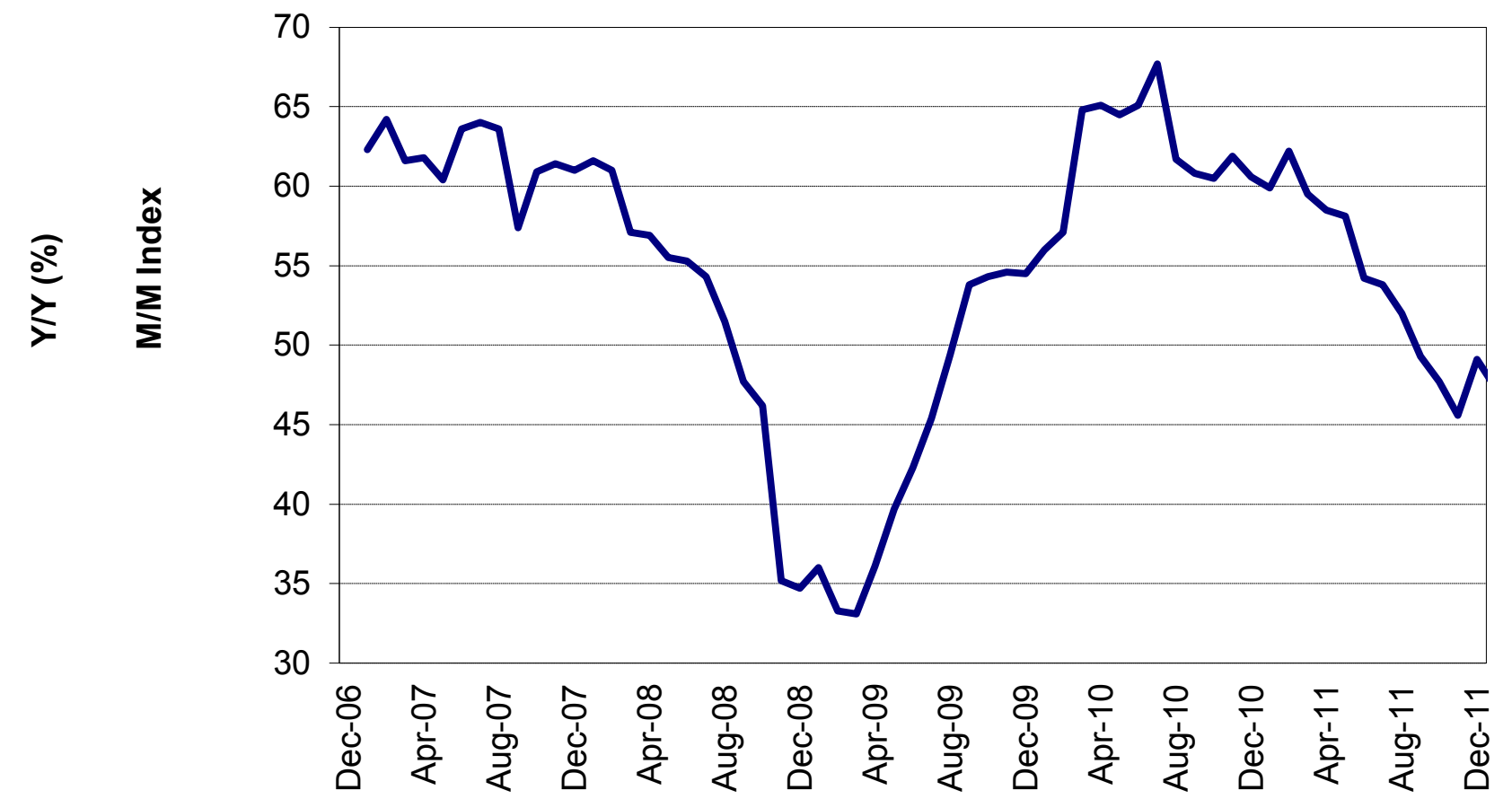
**Exports**



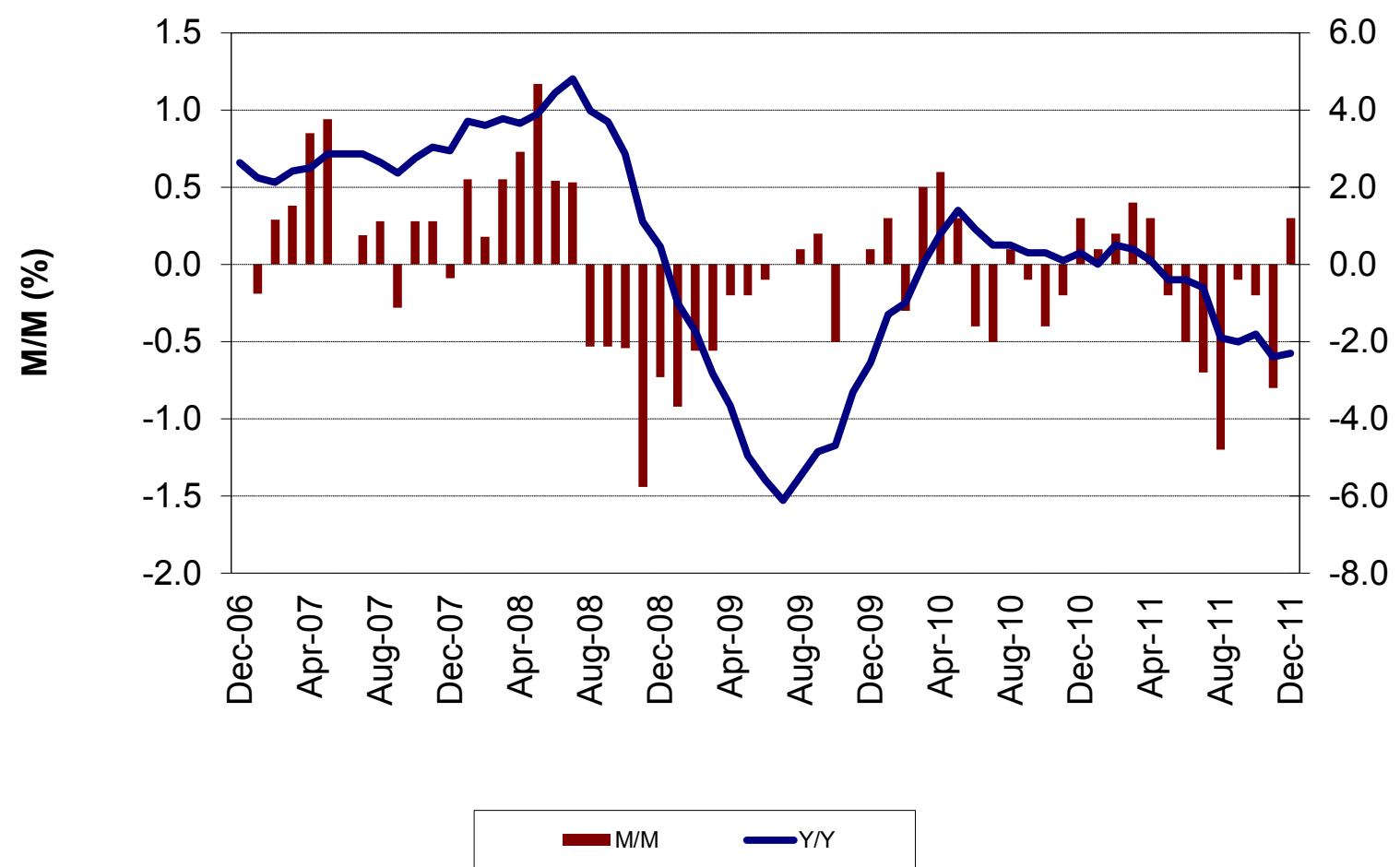
**CPI**



**SVME Purchasing Managers' Index**



**Producer and Import Prices**



**3-Month Libor Target Rate**

