

Weekly Economic Chart Book

January 6, 2012

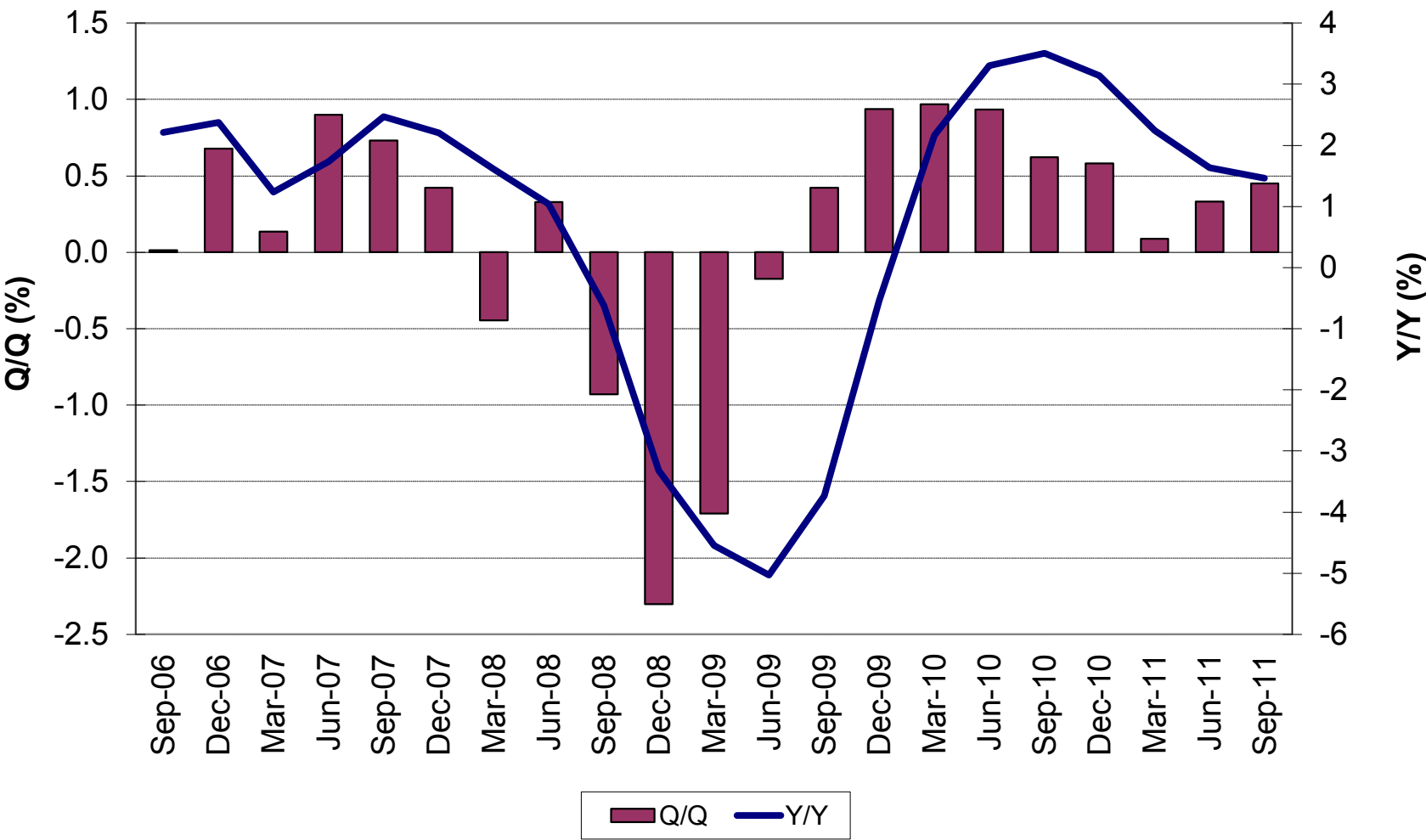
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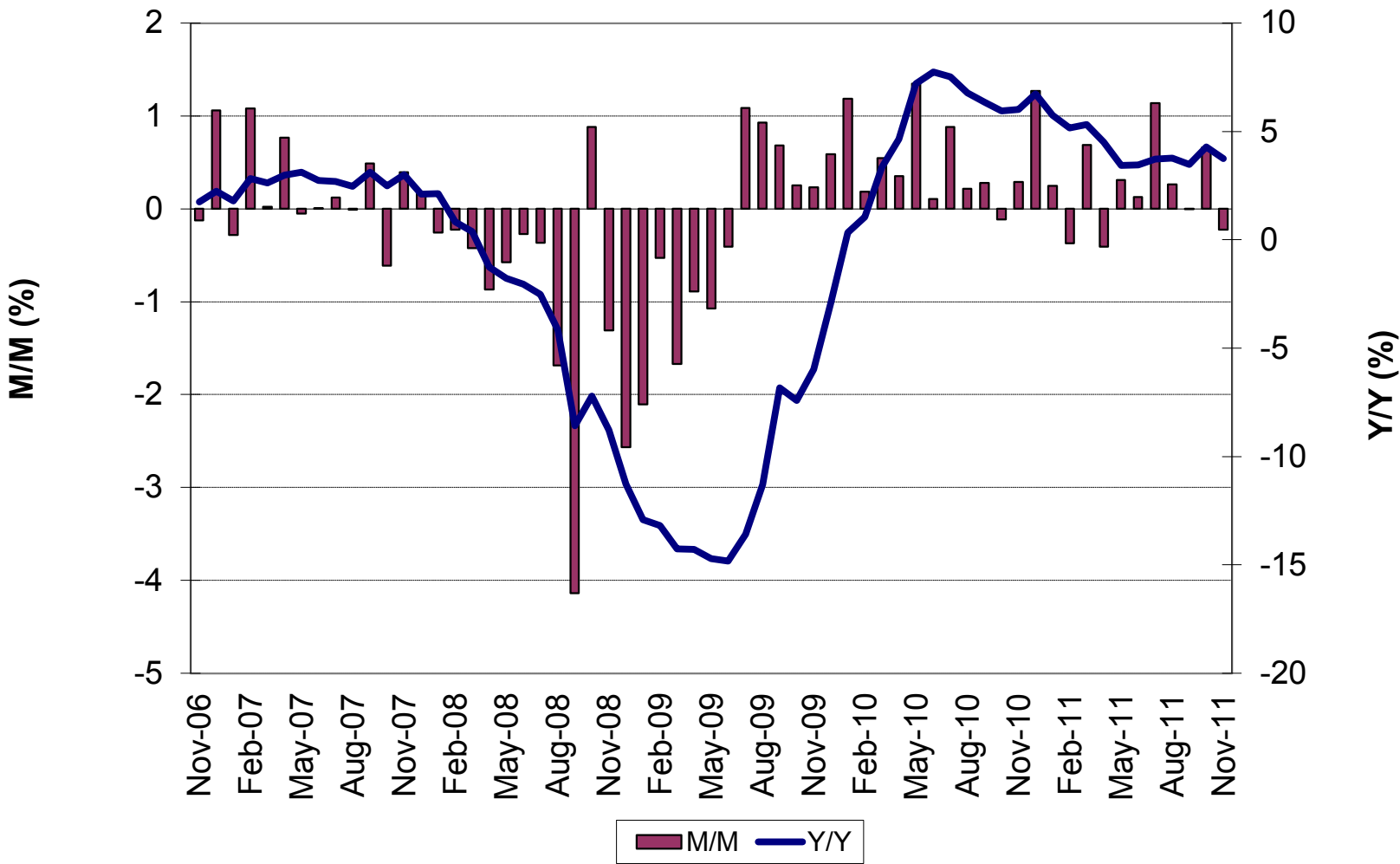
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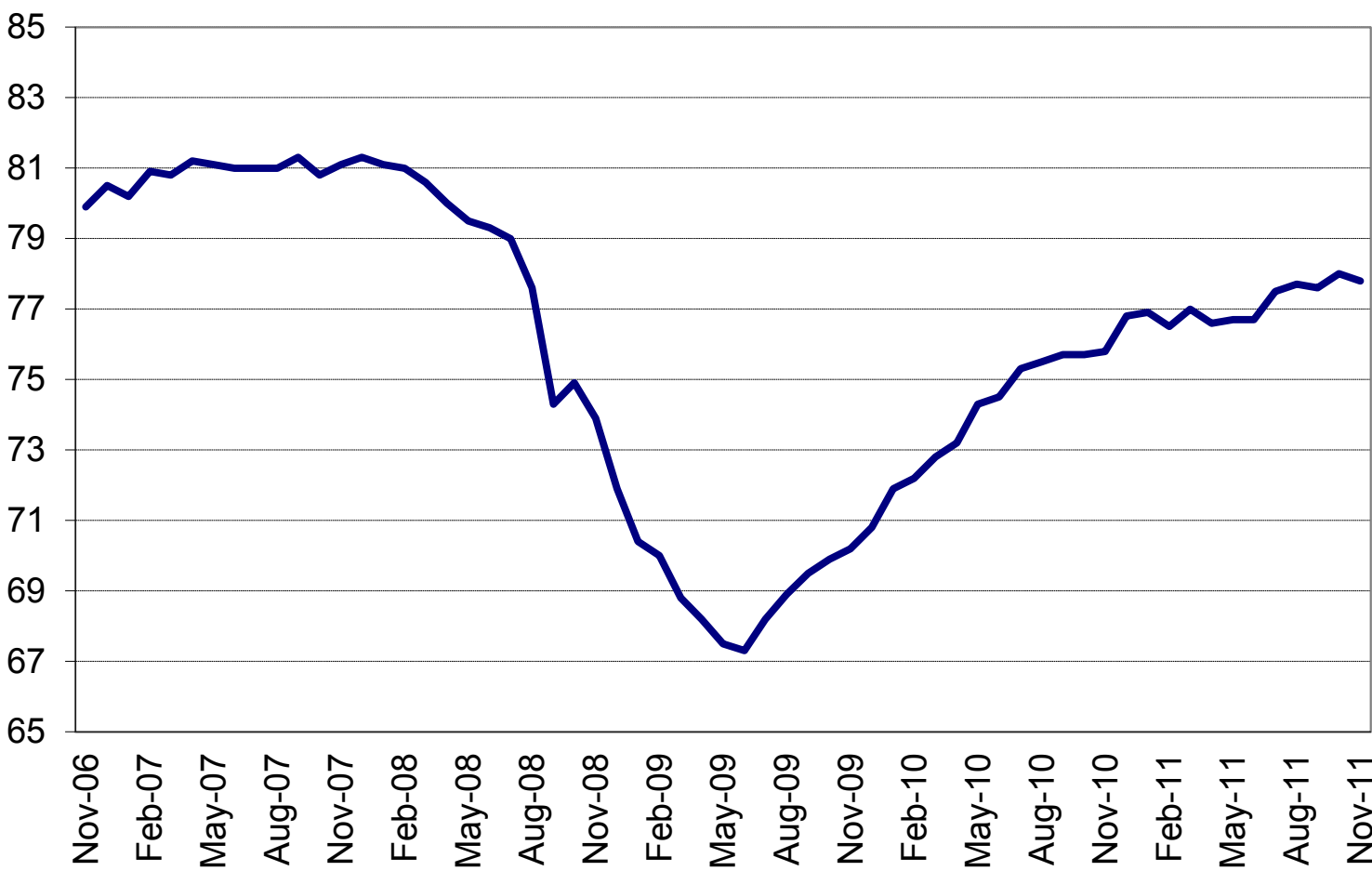
Real GDP



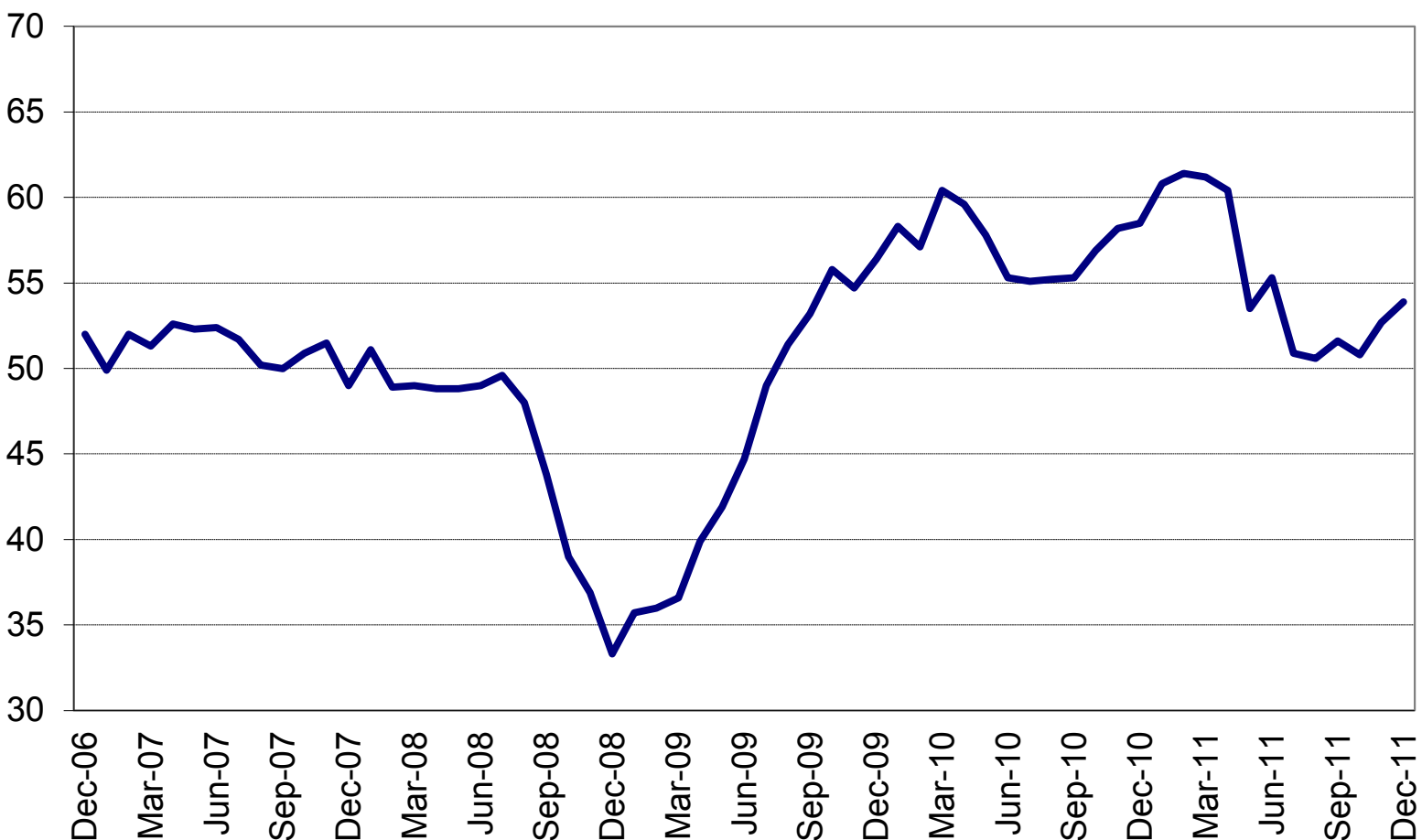
Industrial Production



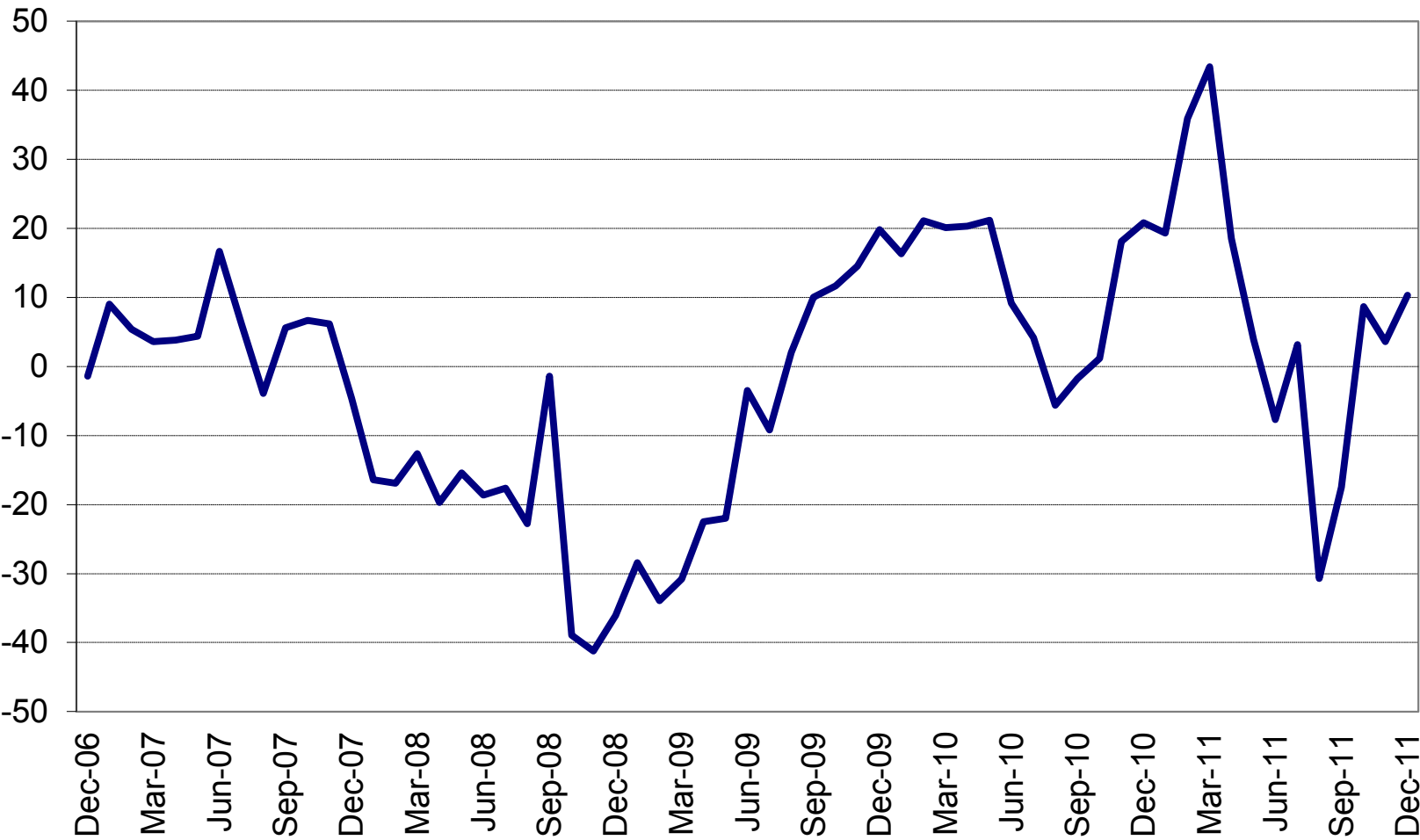
Capacity Utilization (%)



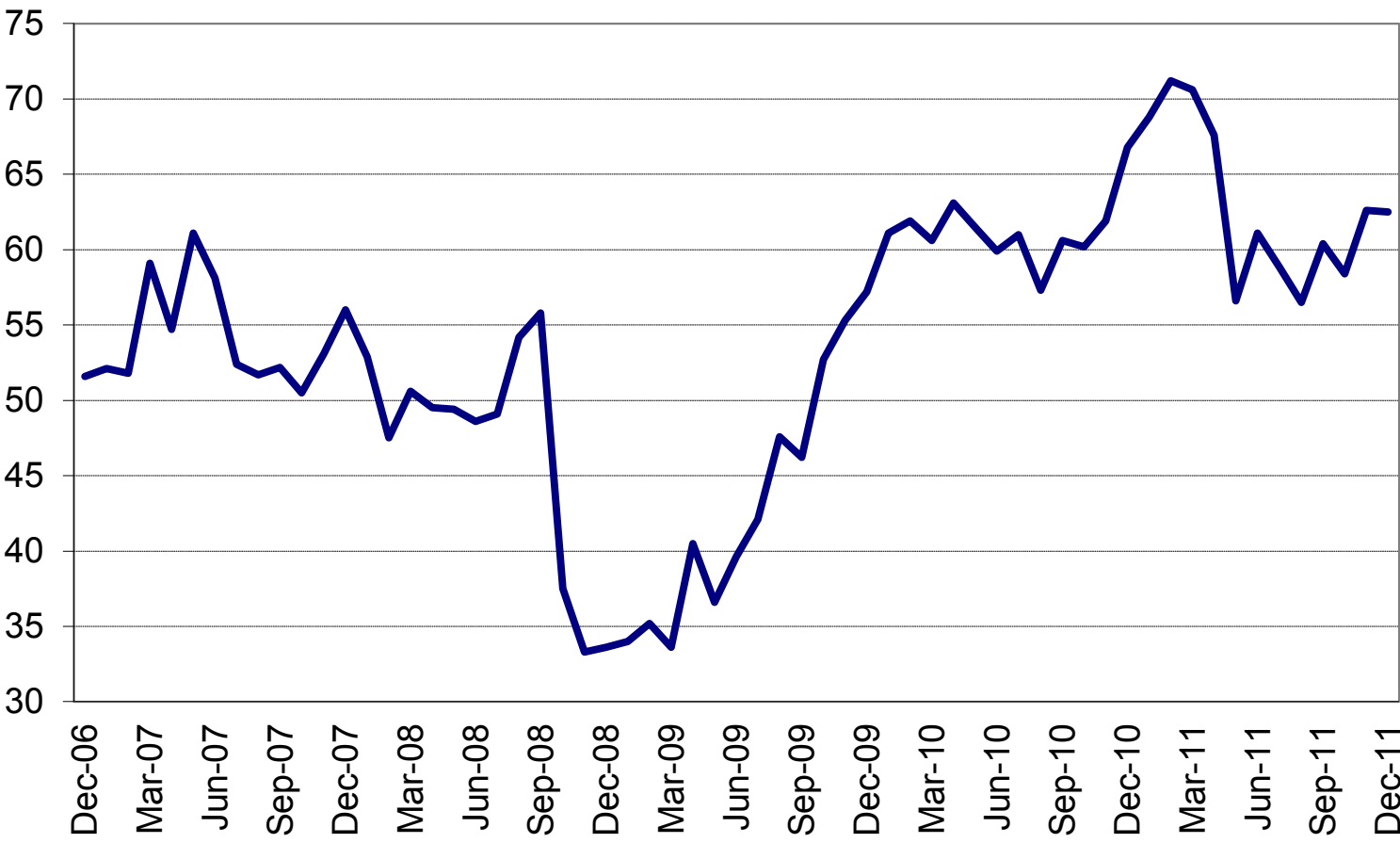
ISM Manufacturing



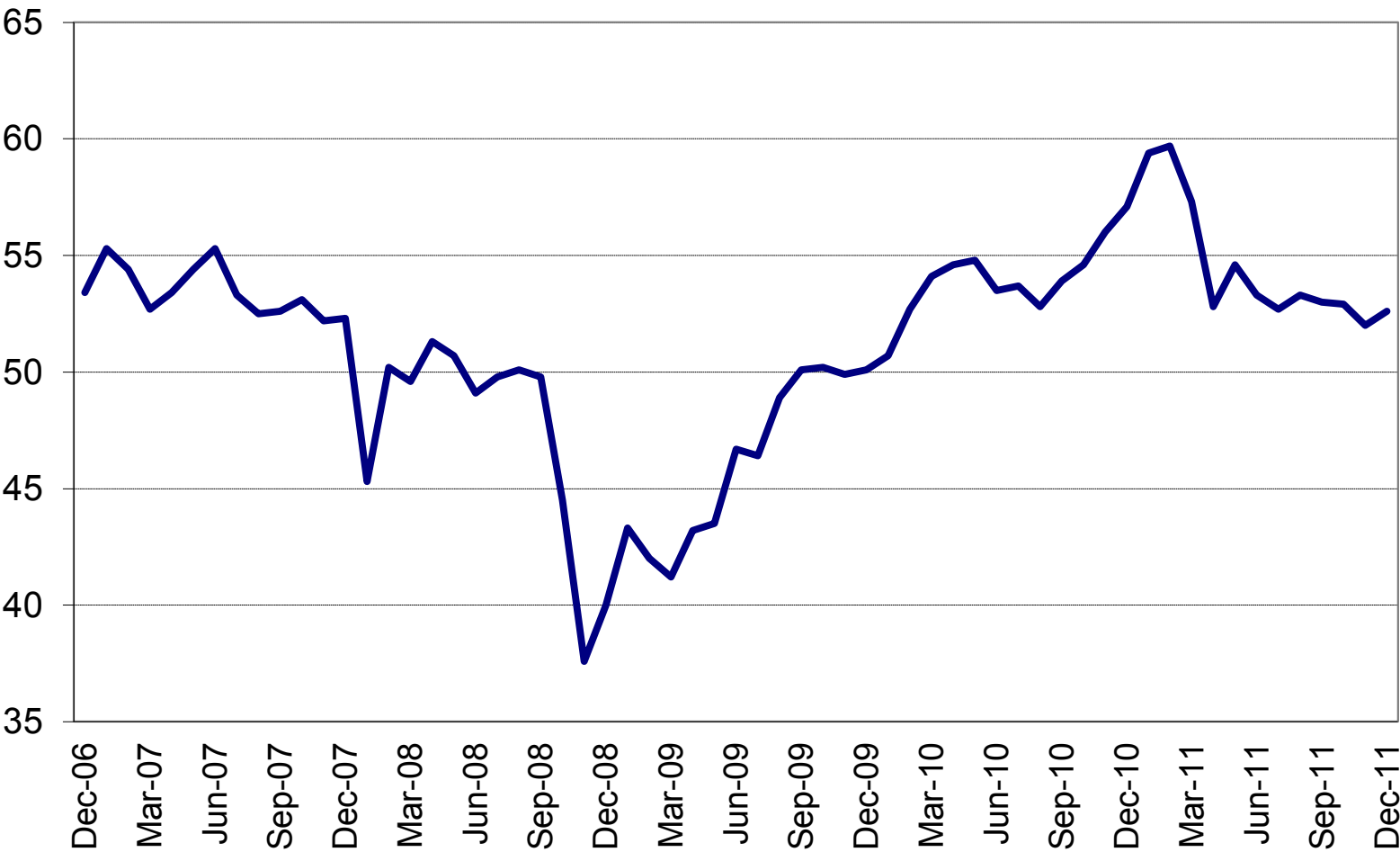
Philly Fed Index



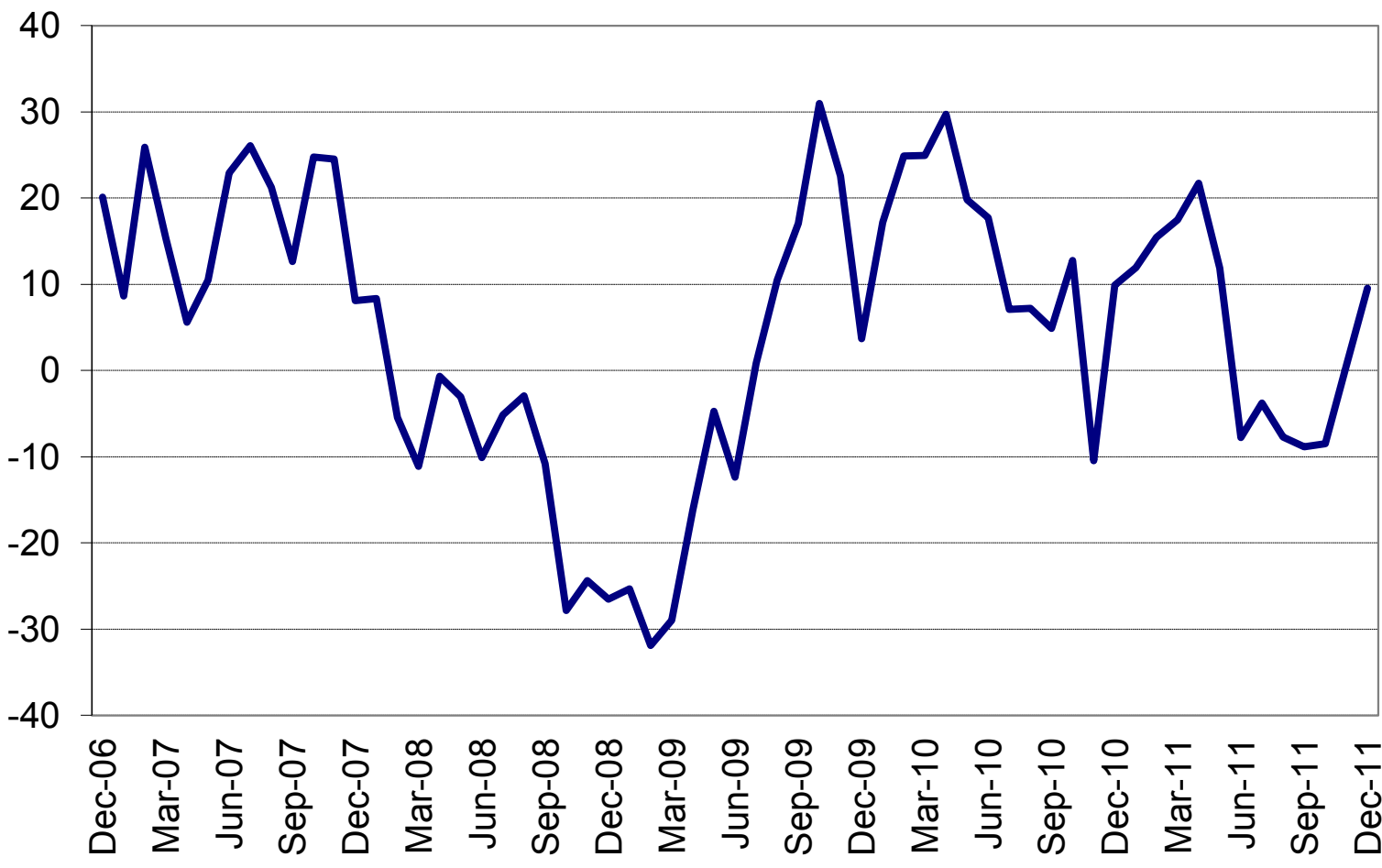
Chicago PMI



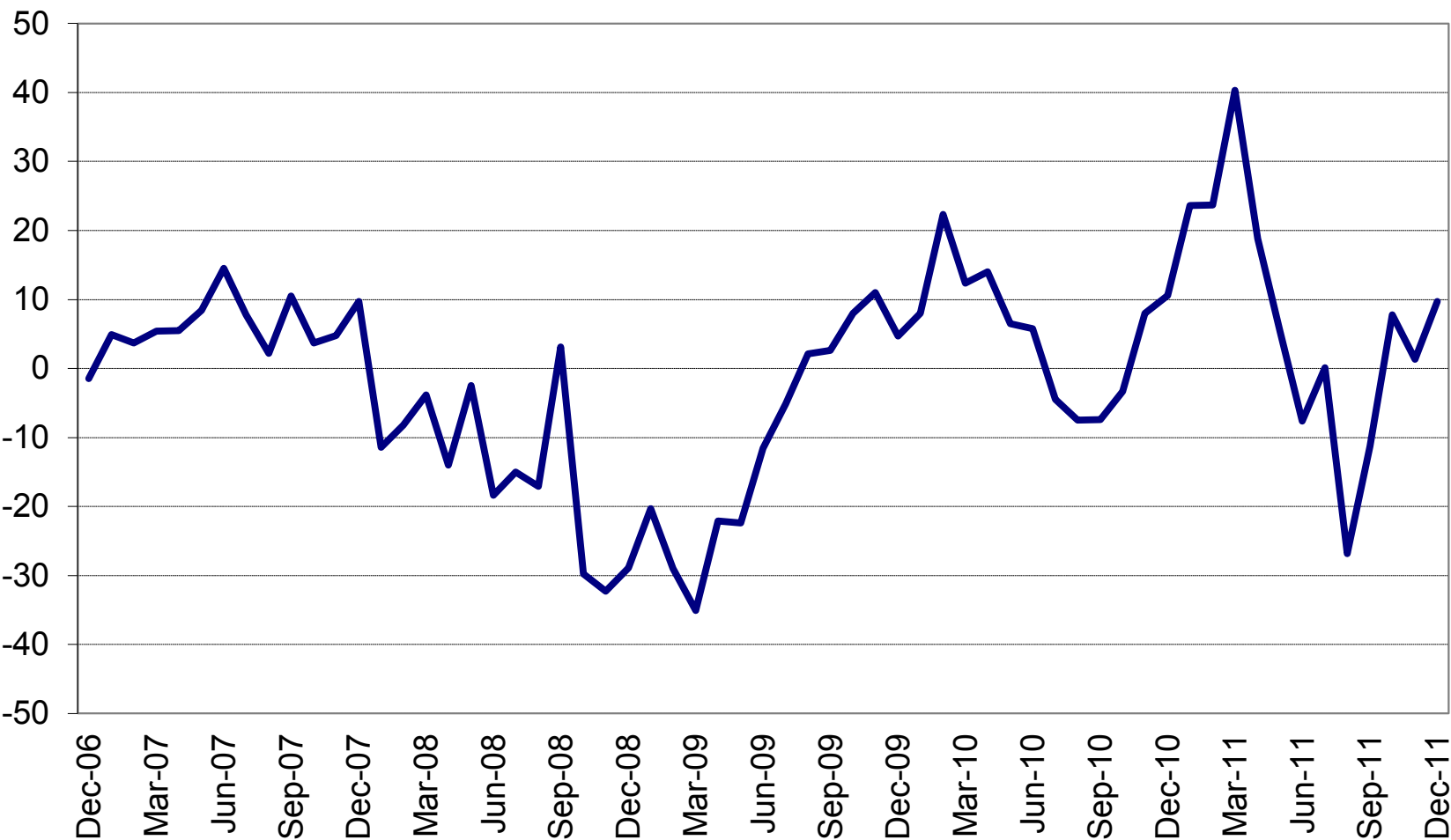
ISM Non-Manufacturing



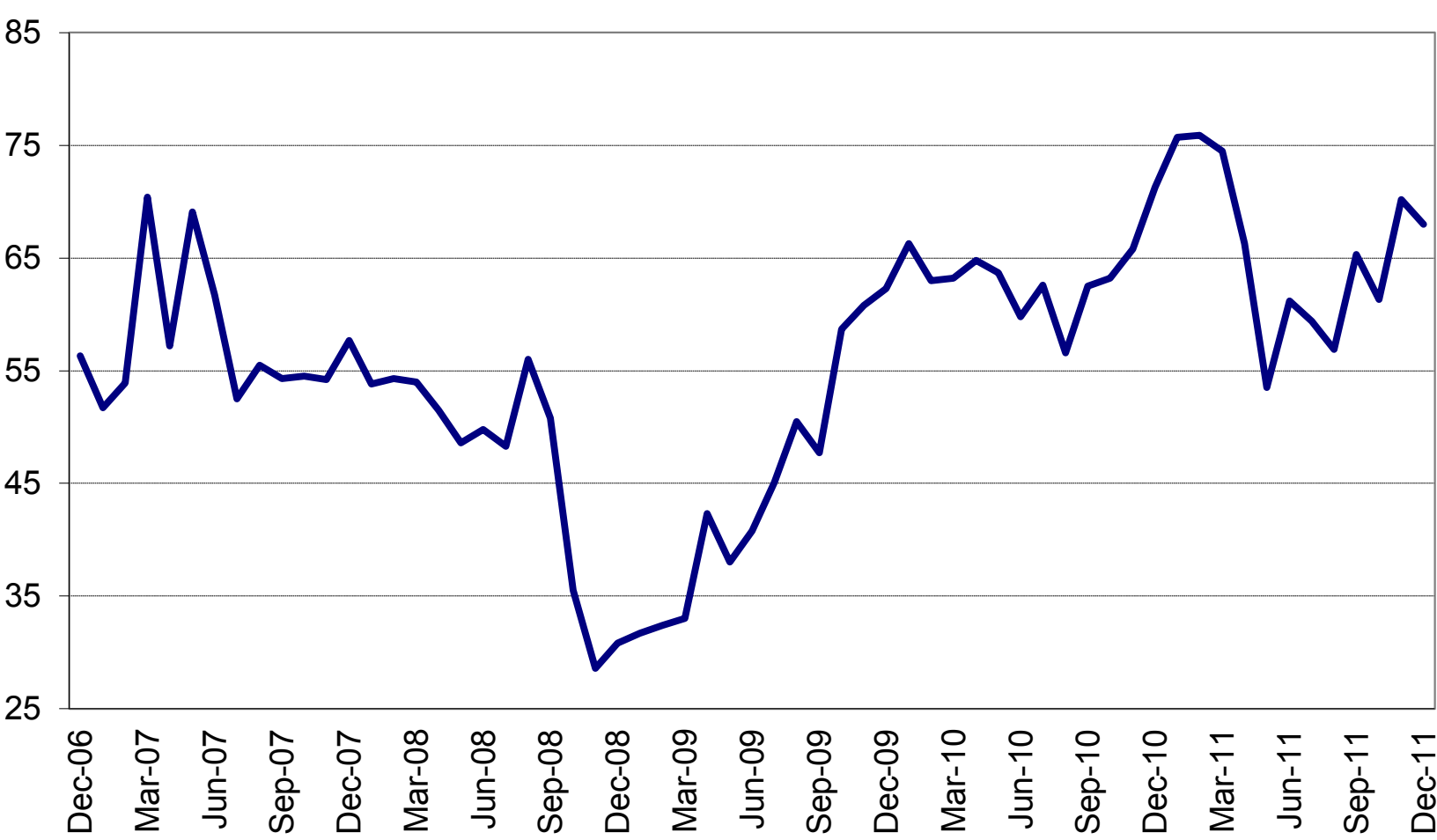
Empire Manufacturing Index



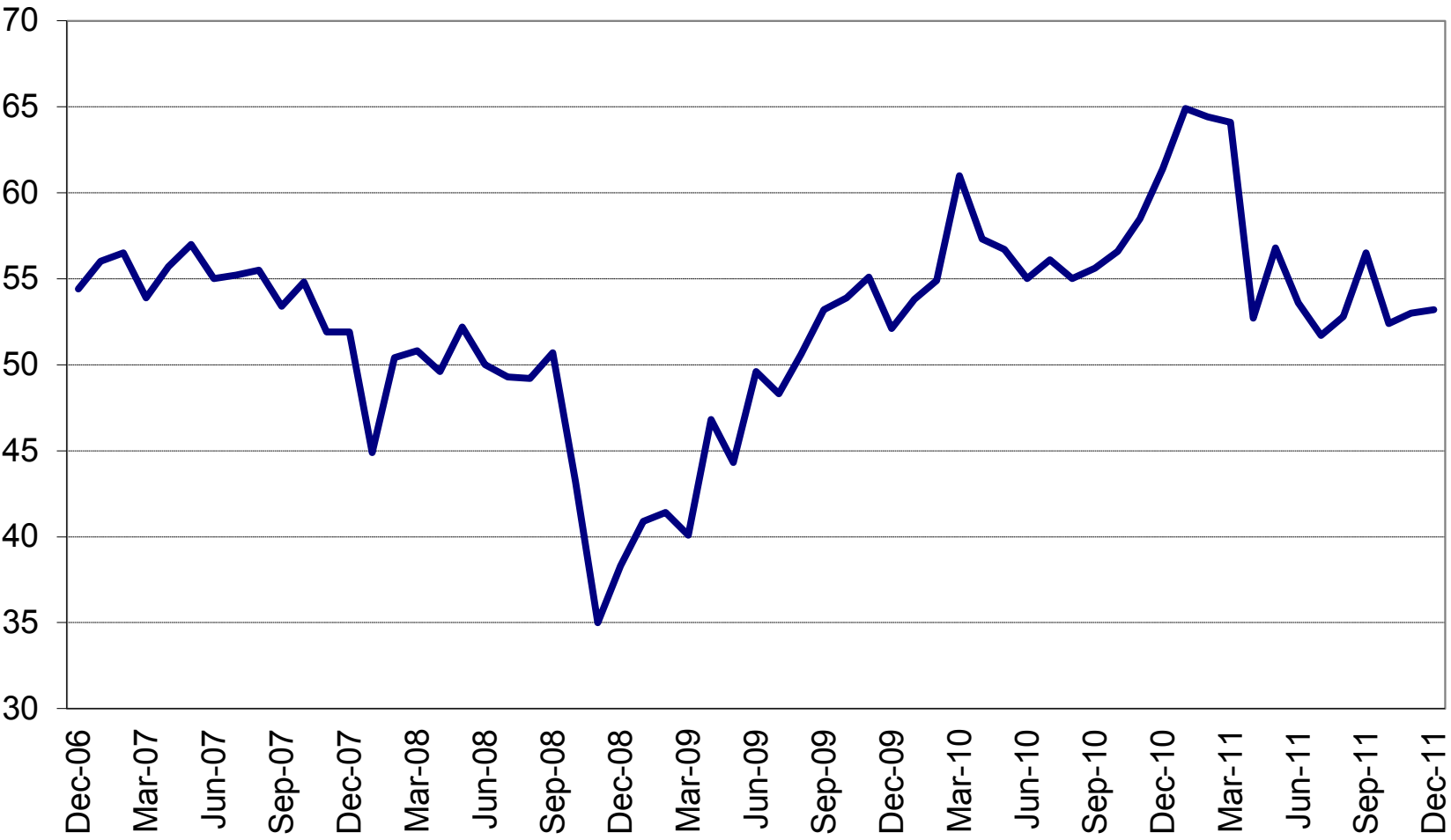
Philly Fed Index Orders



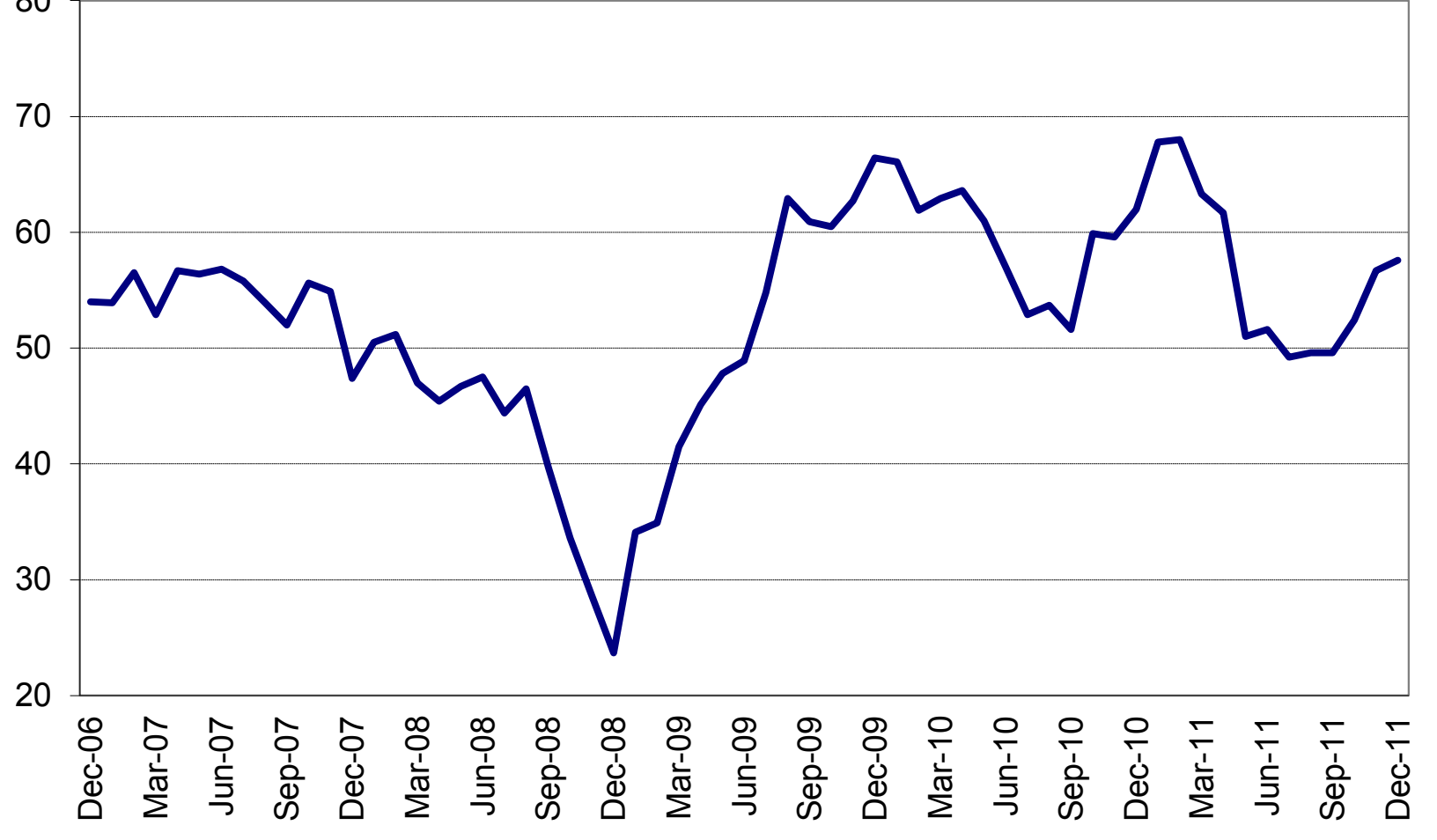
Chicago PMI Orders



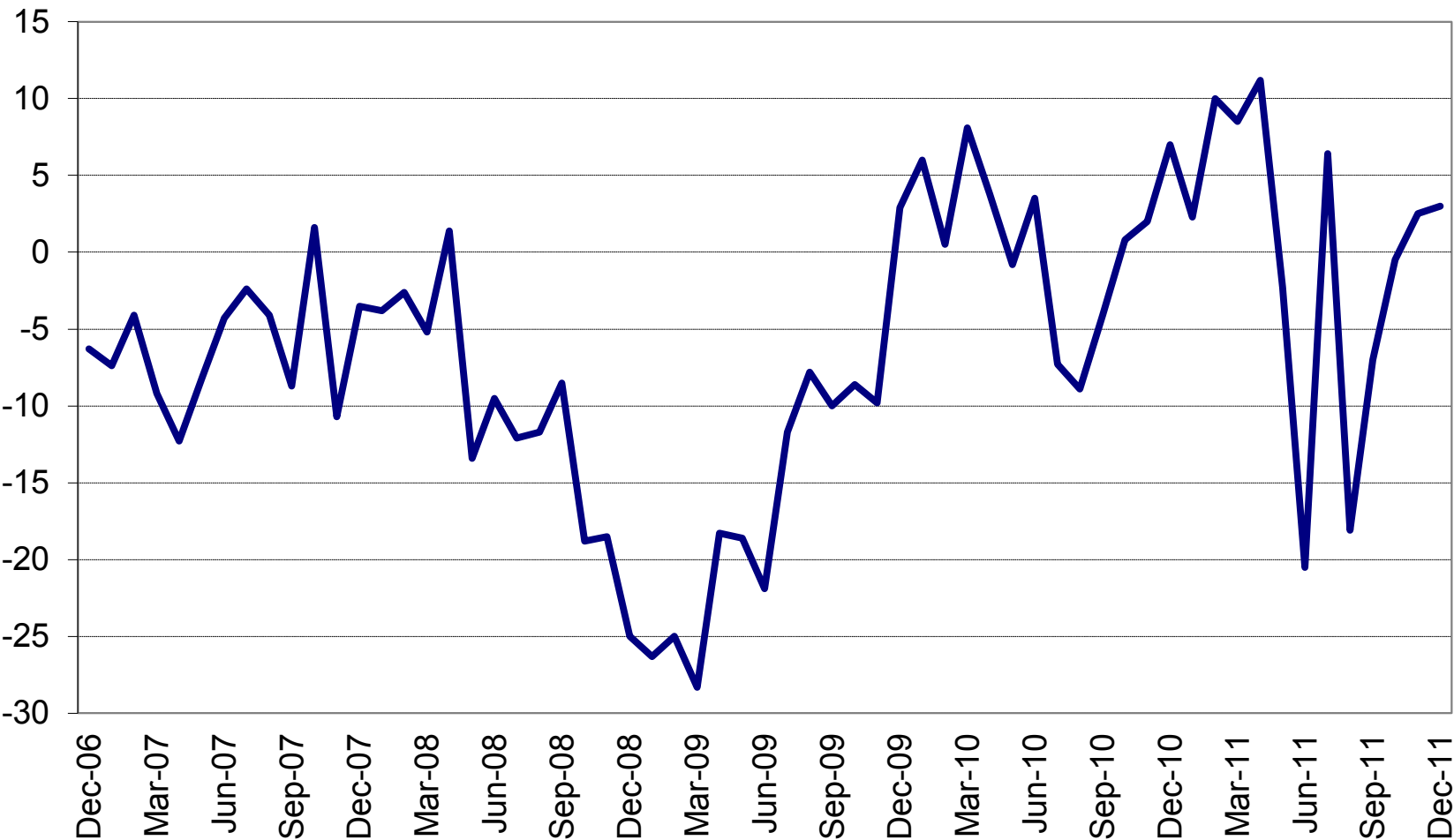
ISM Non-Manufacturing Orders



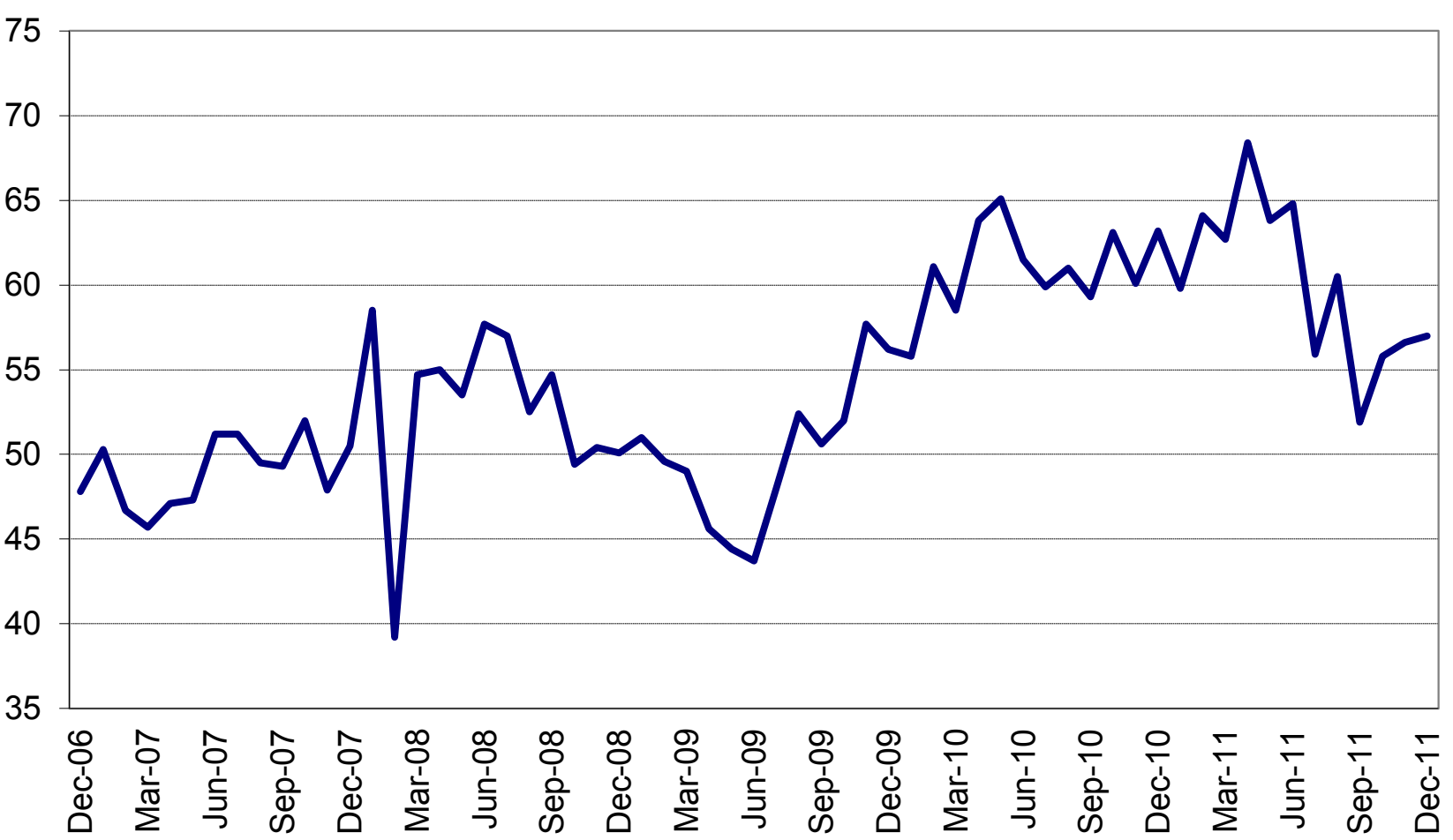
ISM Manufacturing Orders



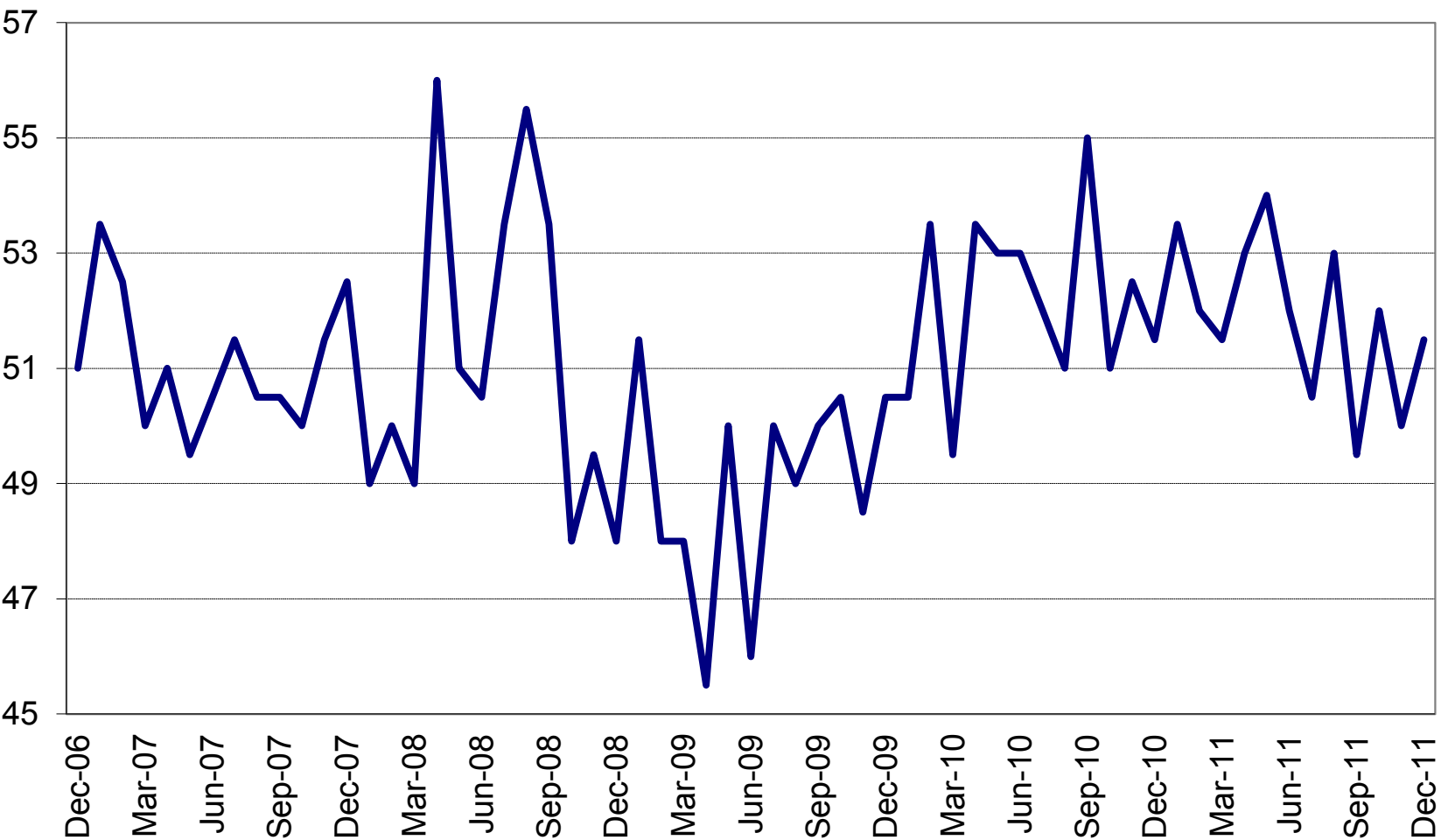
Philly Fed Index Deliveries



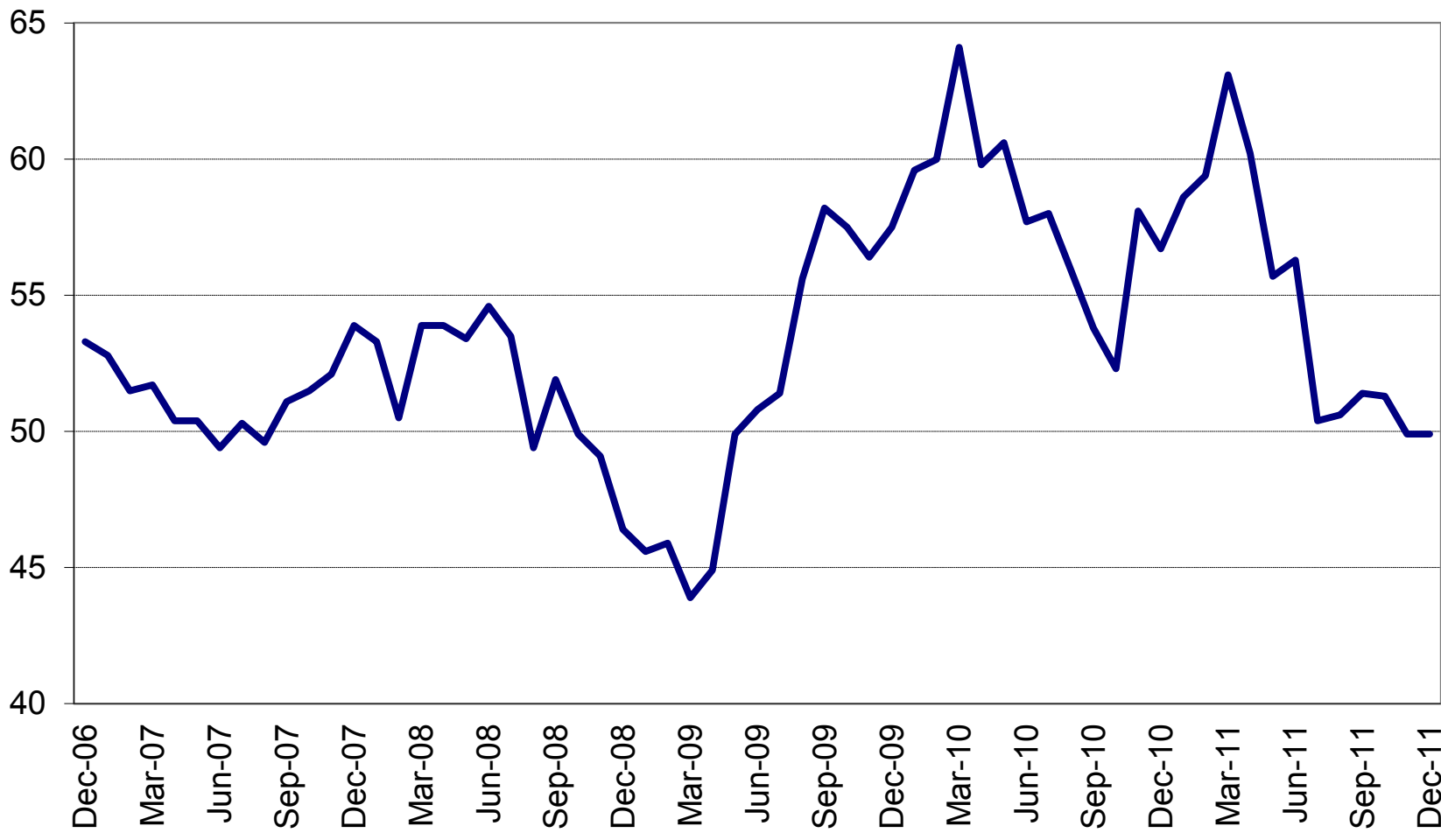
Chicago PMI Deliveries



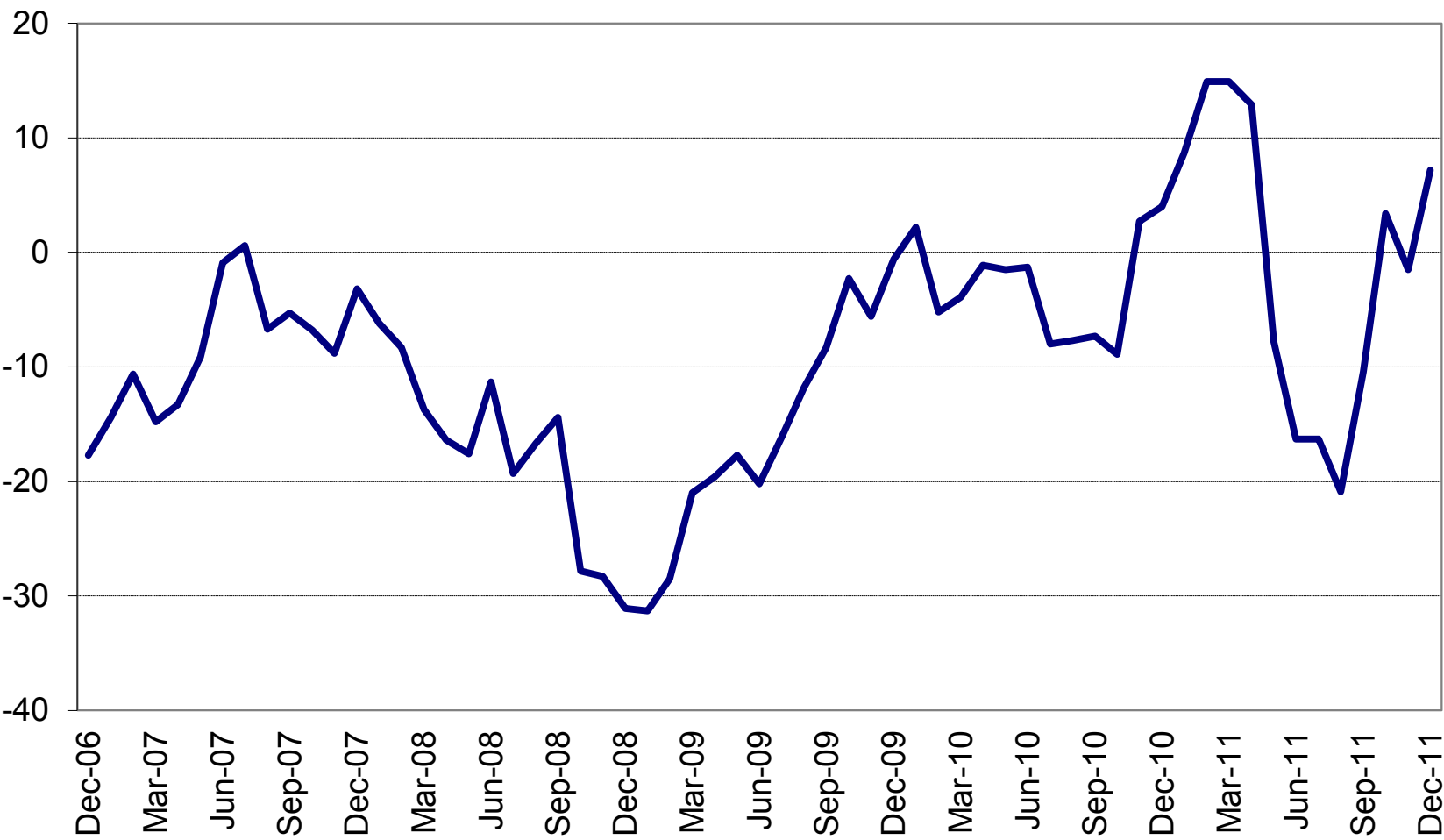
ISM Non-Manufacturing Deliveries



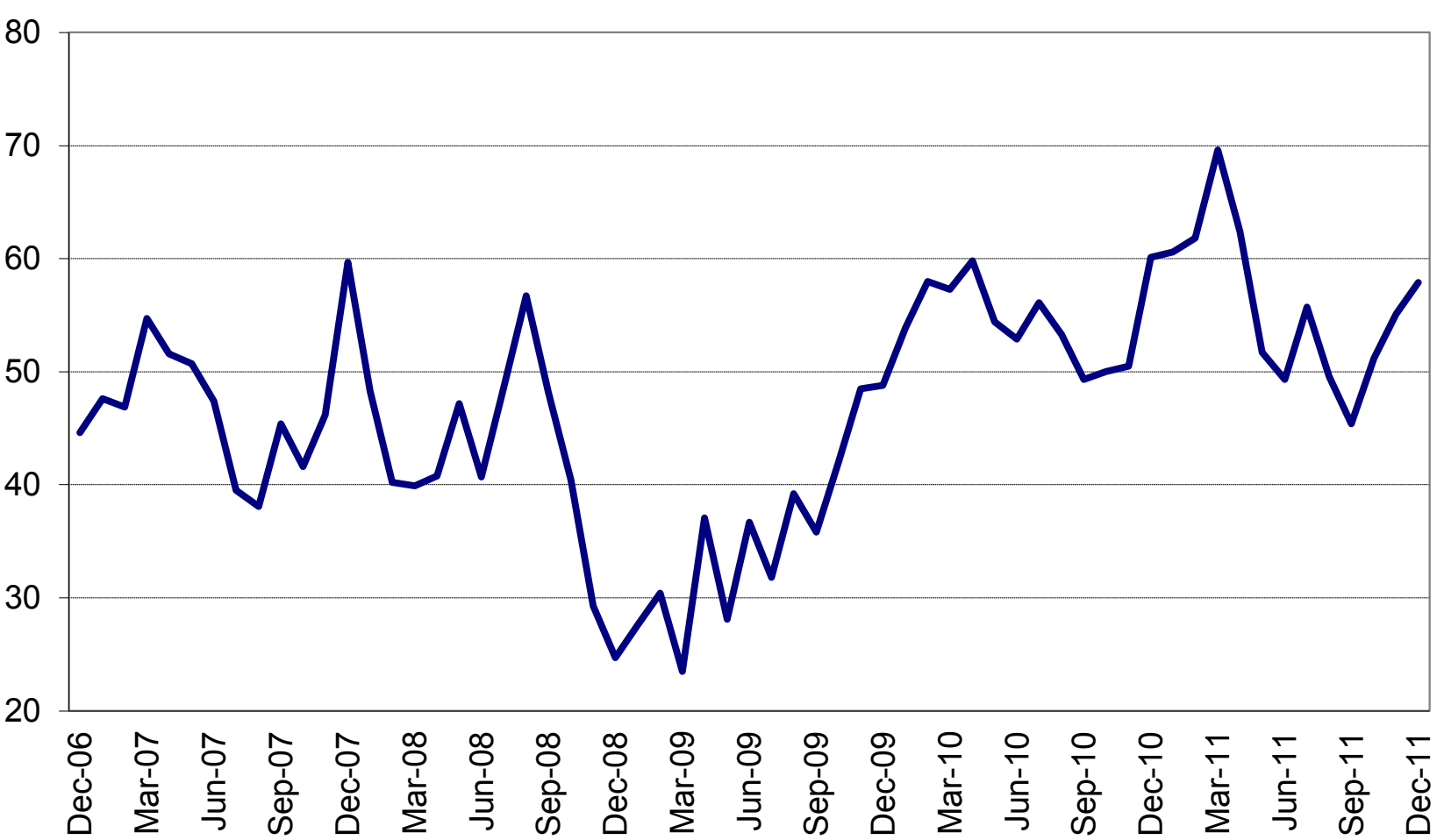
ISM Manufacturing Deliveries



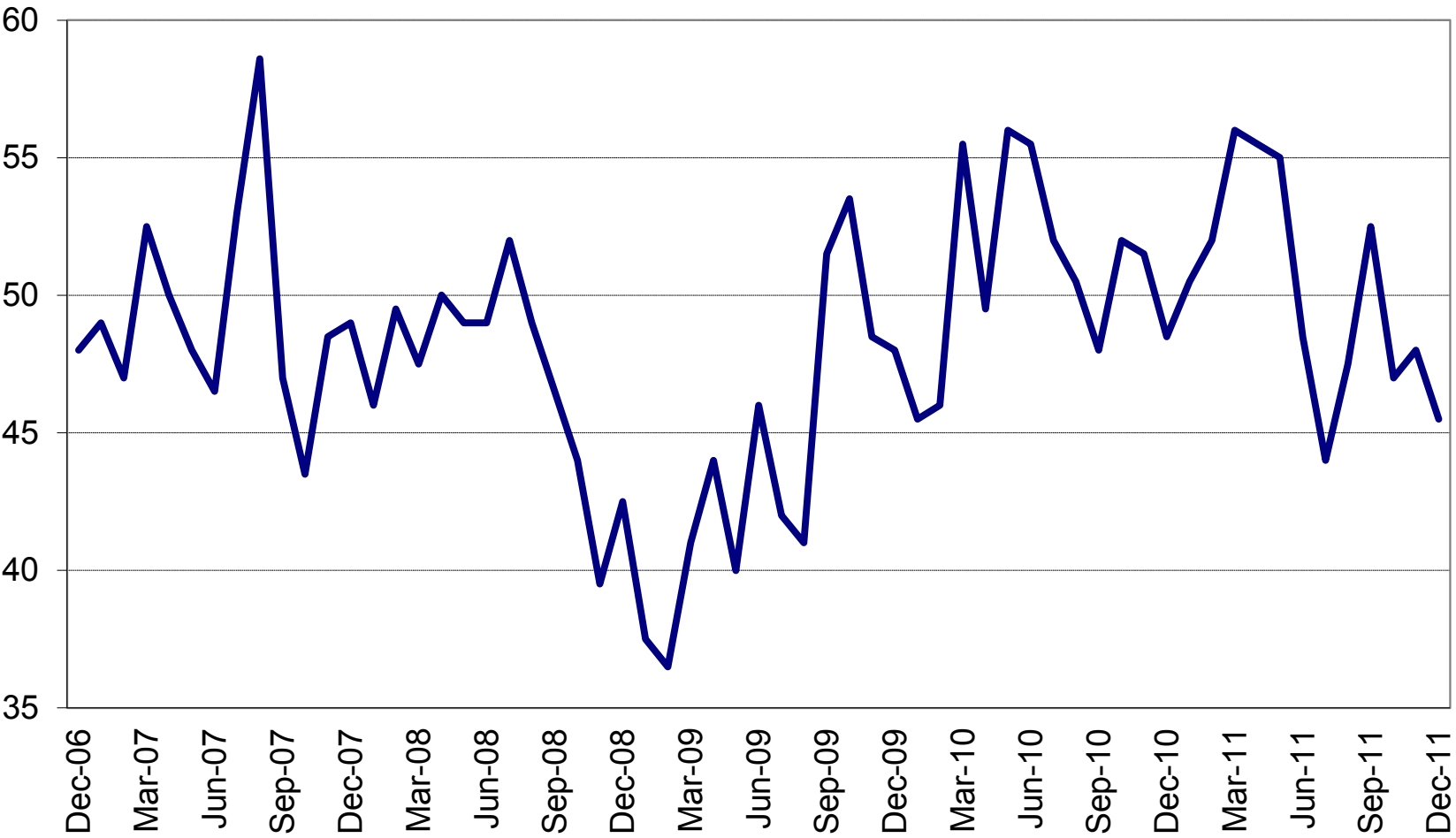
Philly Fed Index Backlog



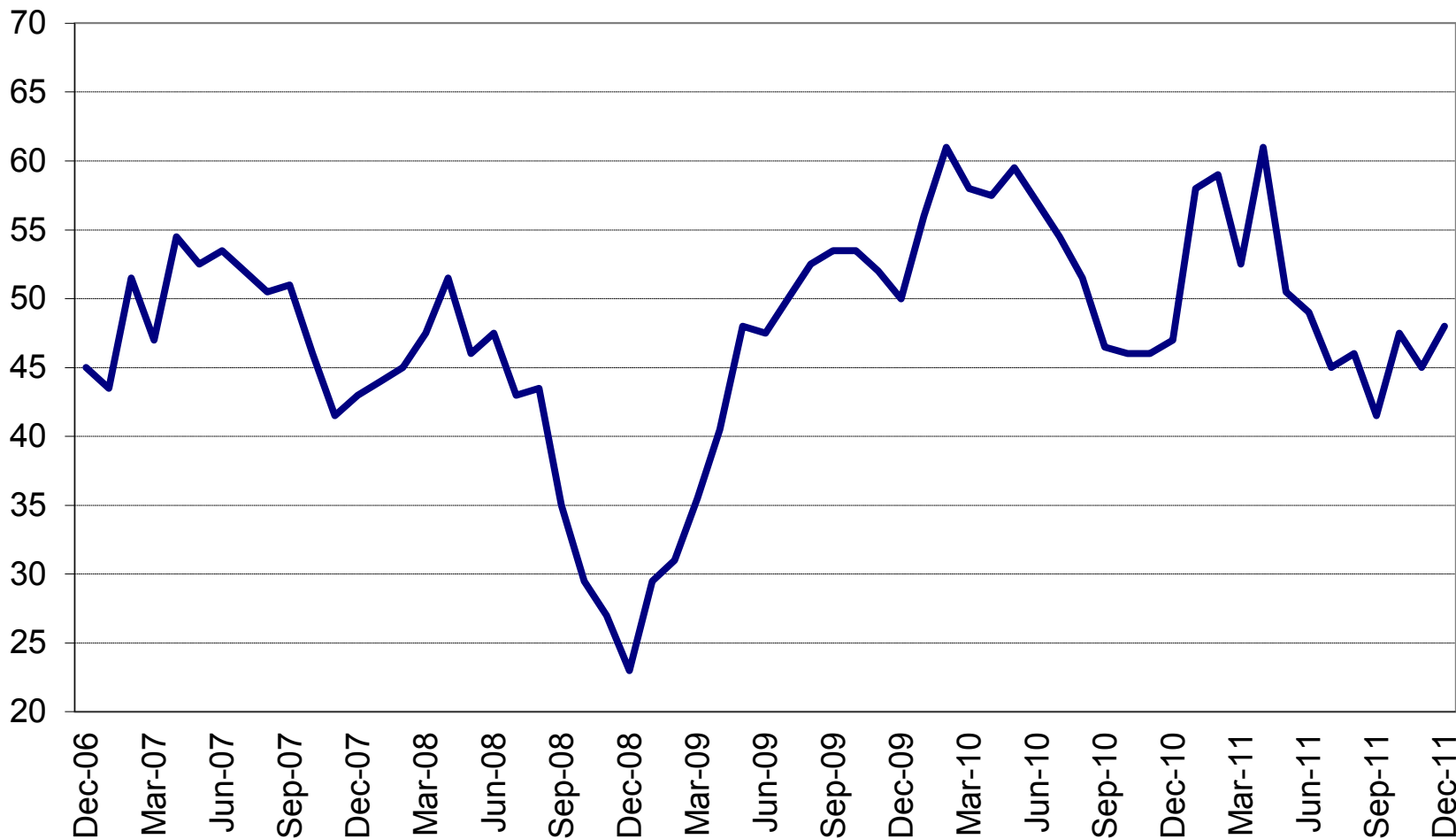
Chicago PMI Backlog



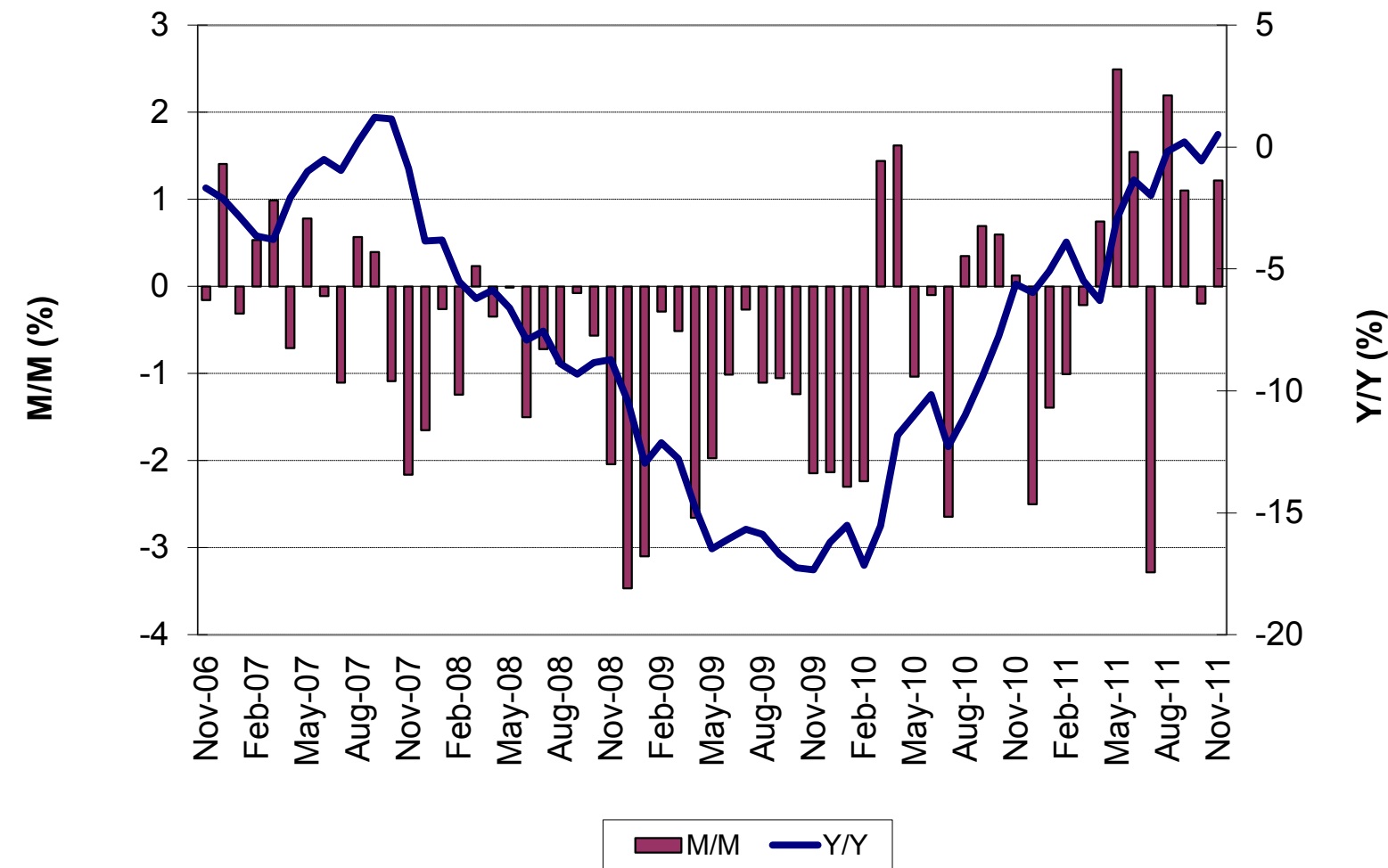
ISM Non-Manufacturing Backlog



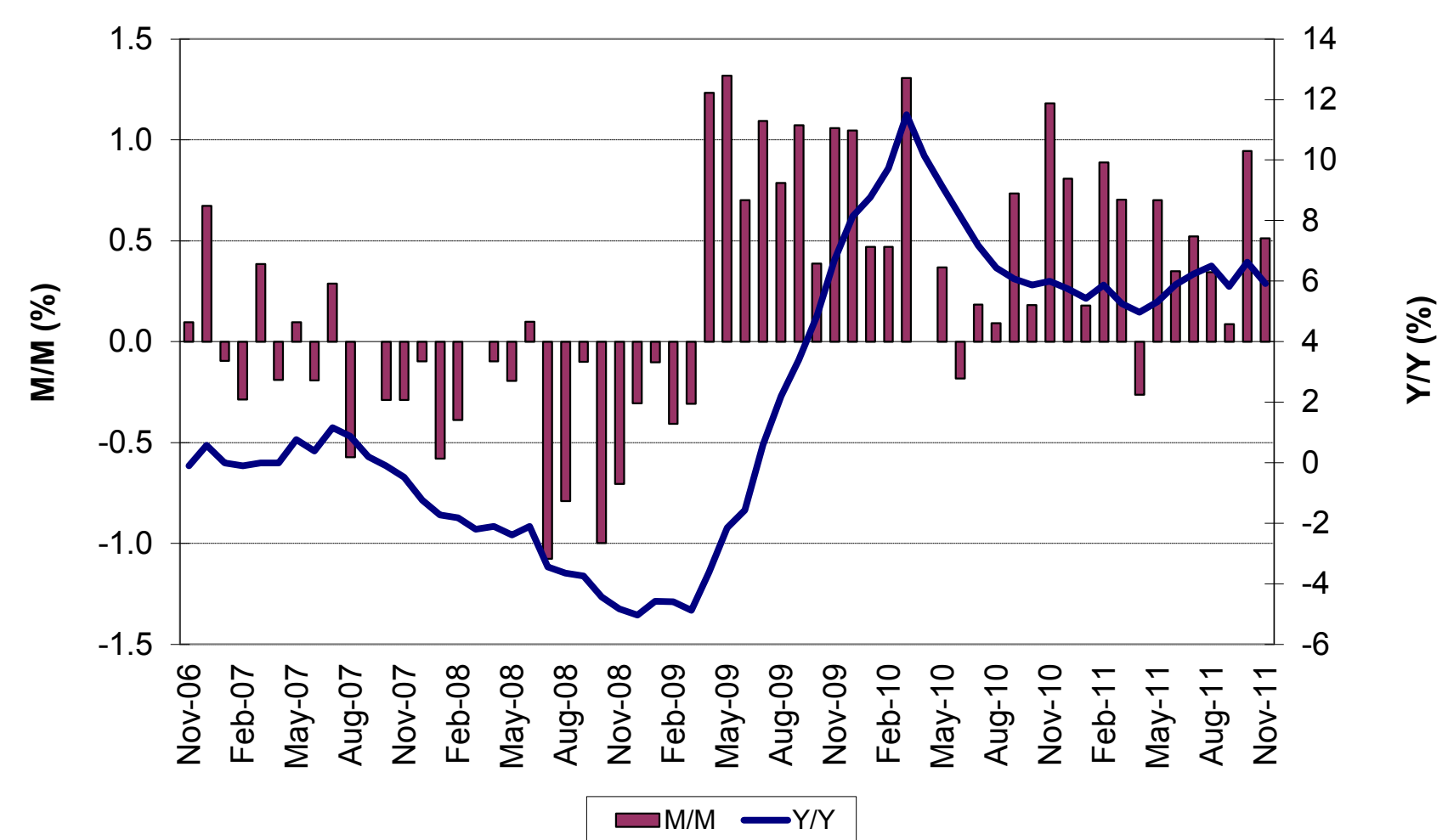
ISM Manufacturing Backlog



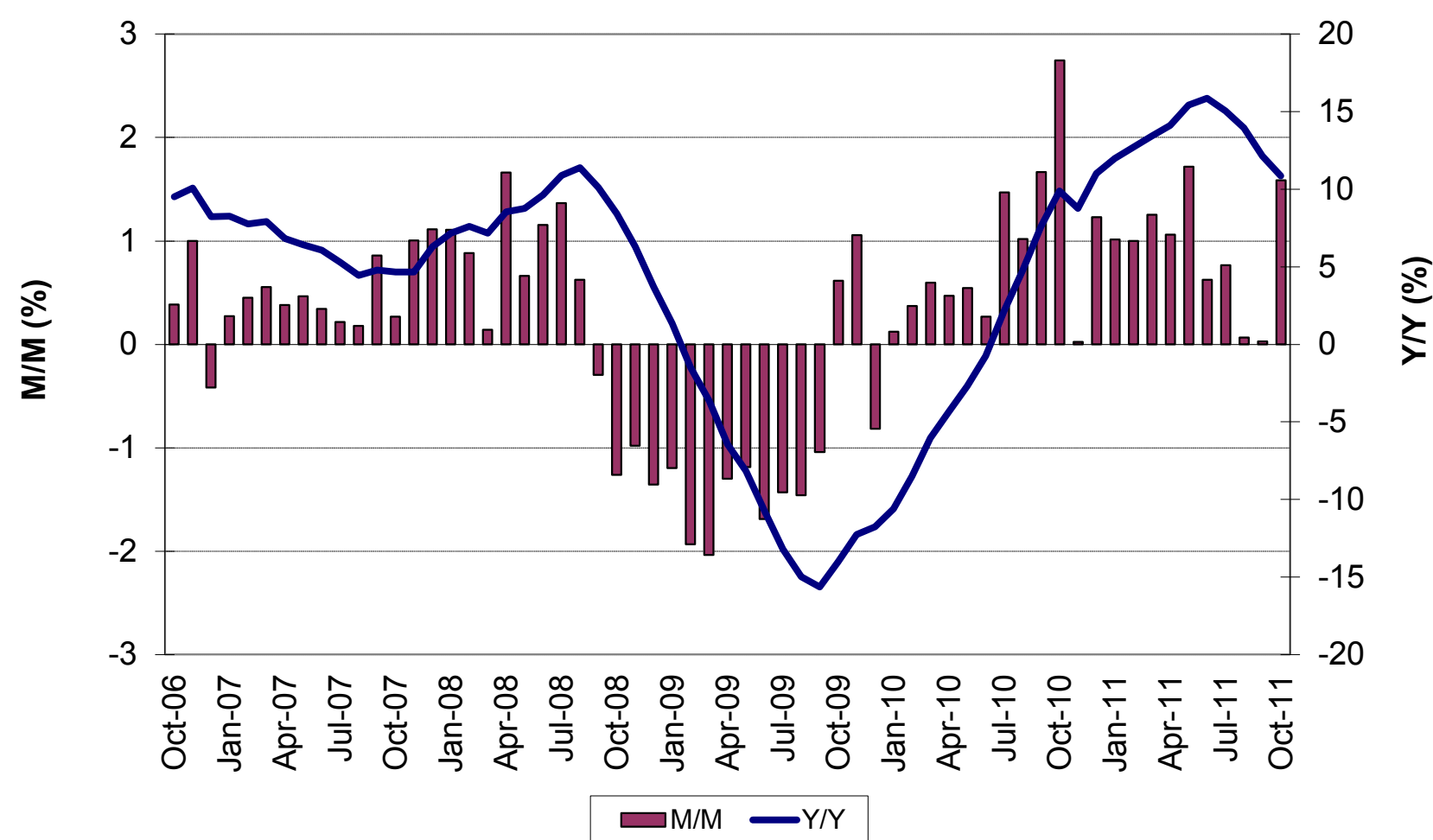
Construction Spending



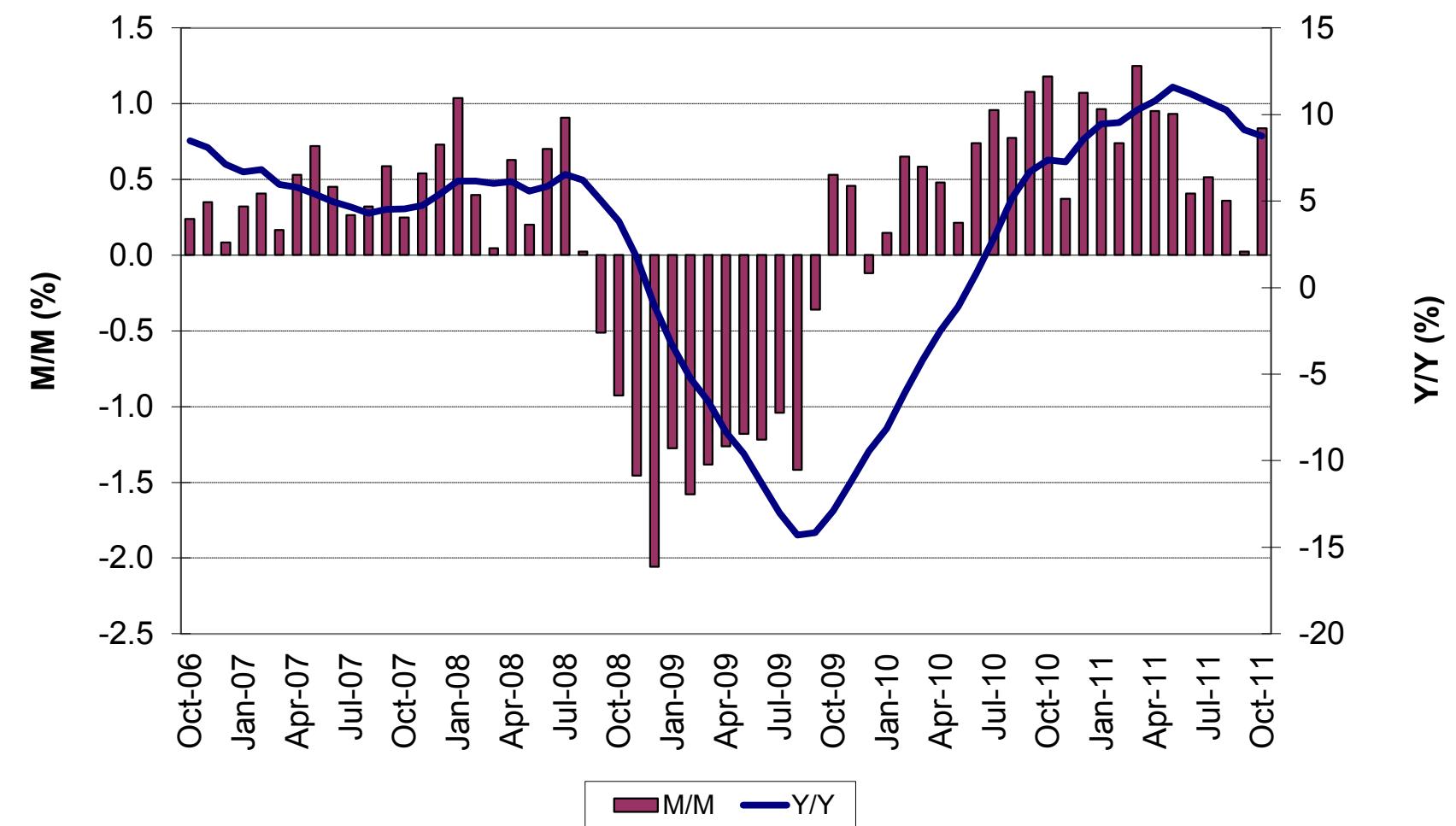
Leading Indicators



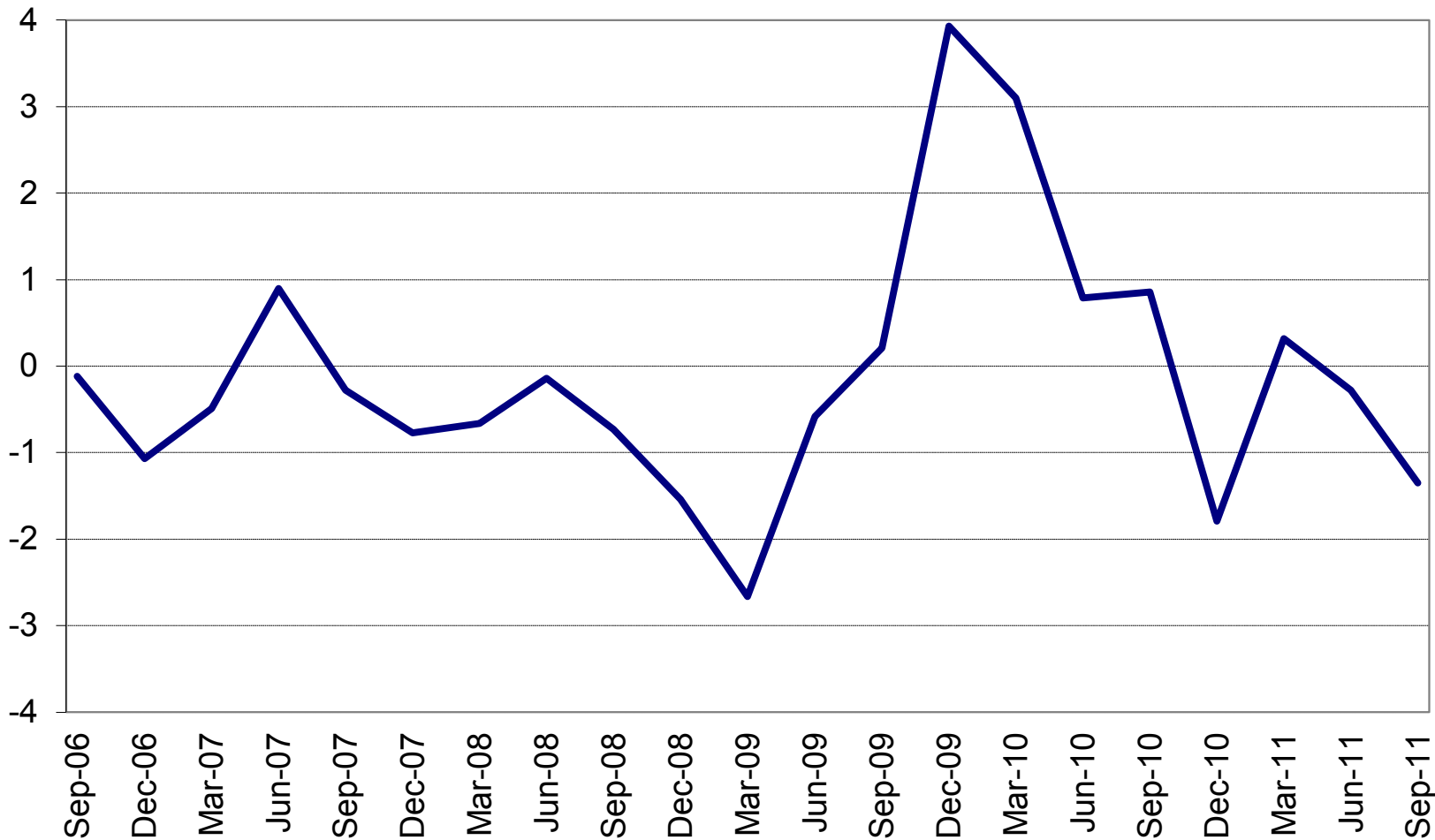
Wholesale Inventories



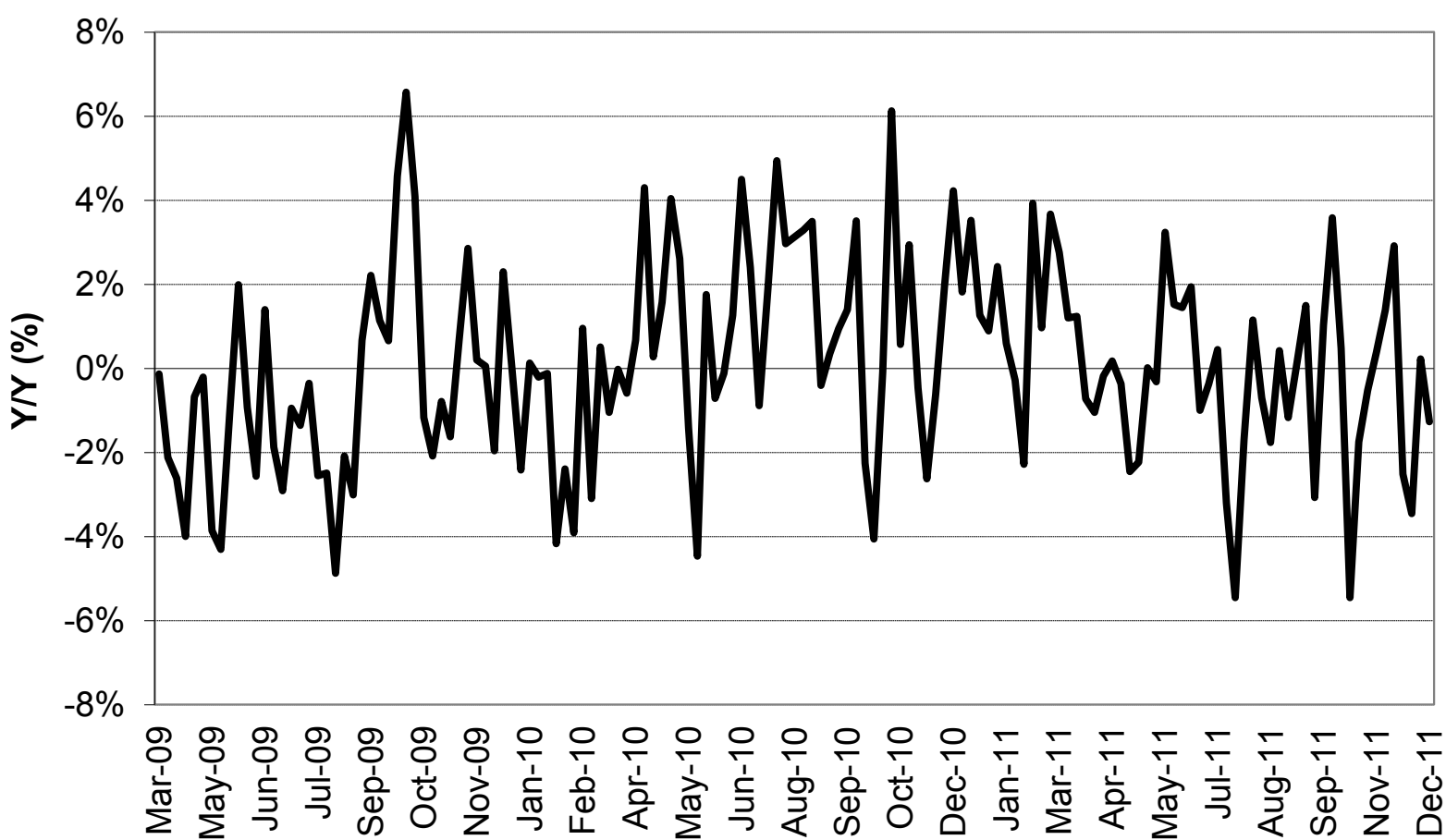
Business Inventories



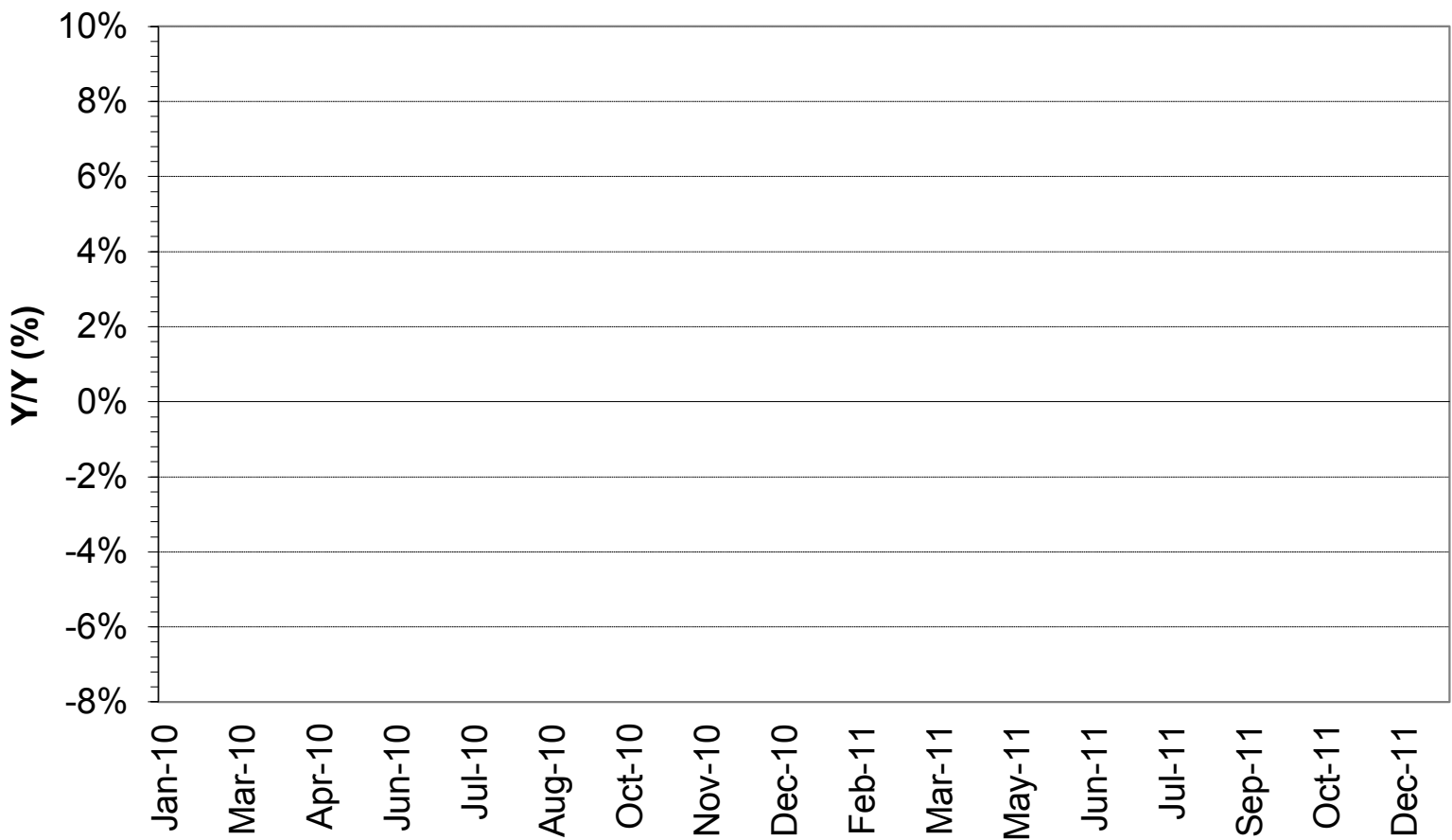
Inventory Real GDP Growth Contribution (%)



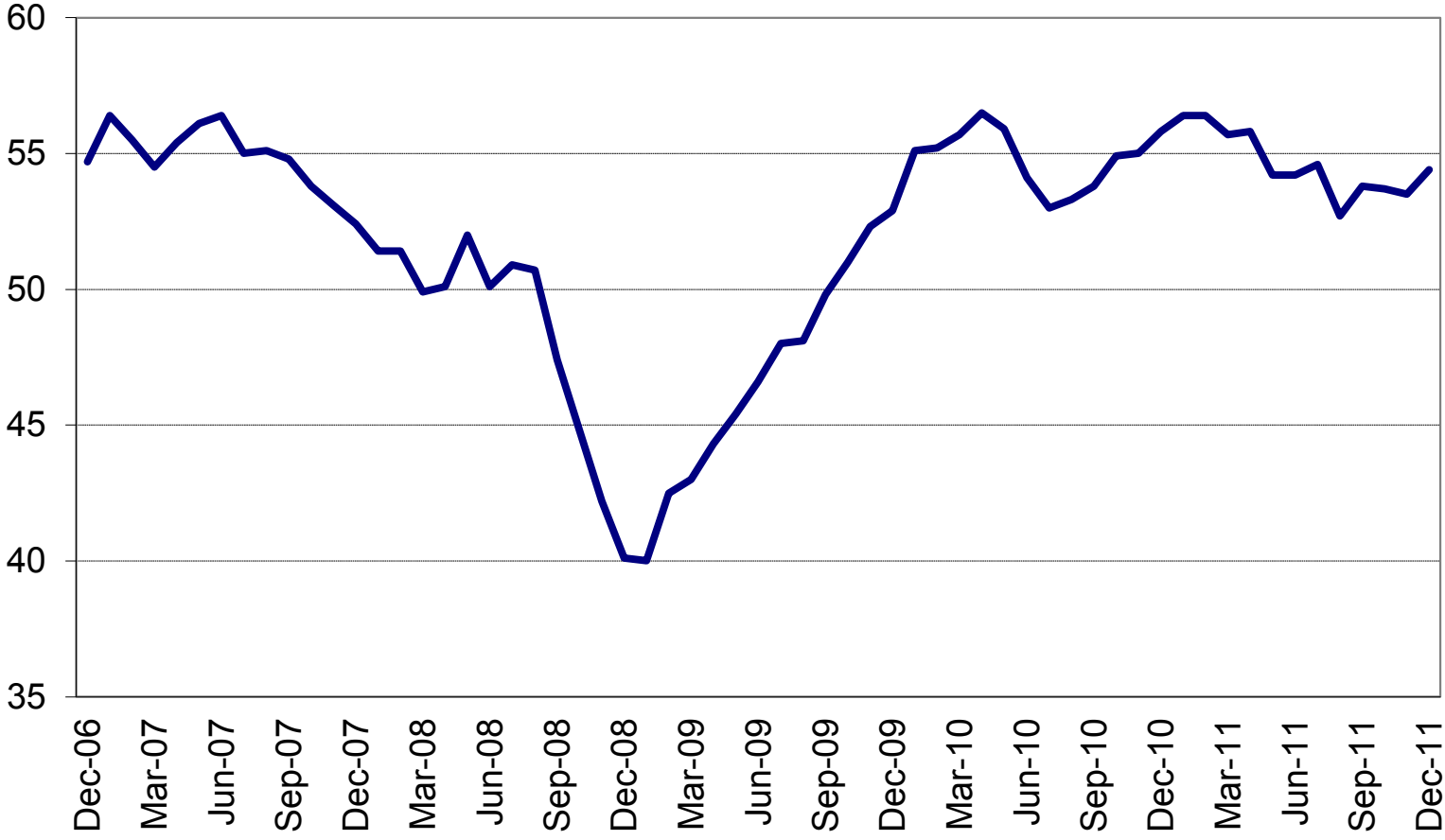
Gasoline Demand



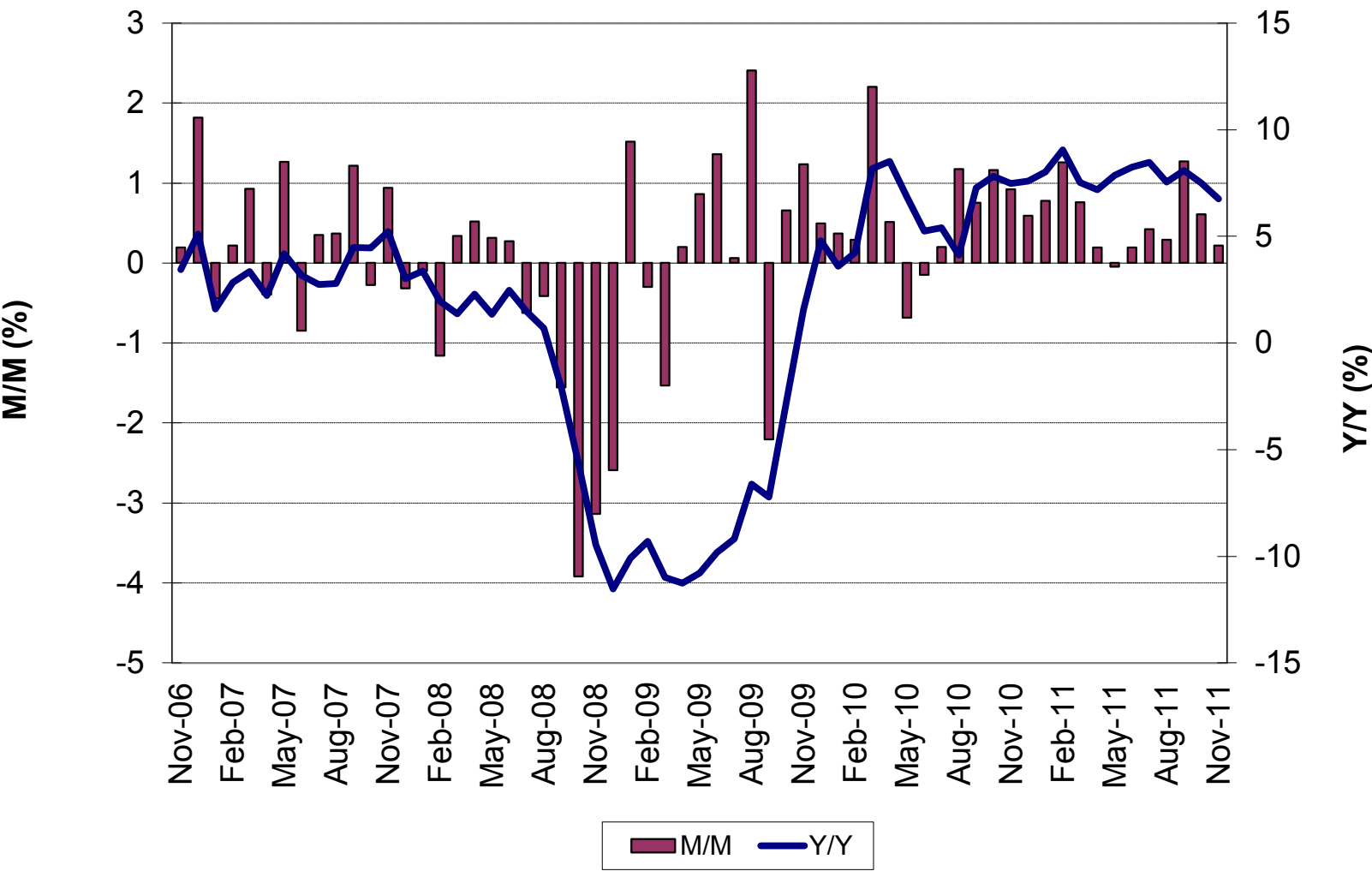
Gasoline Demand (Growth Over 2 yrs Ago)



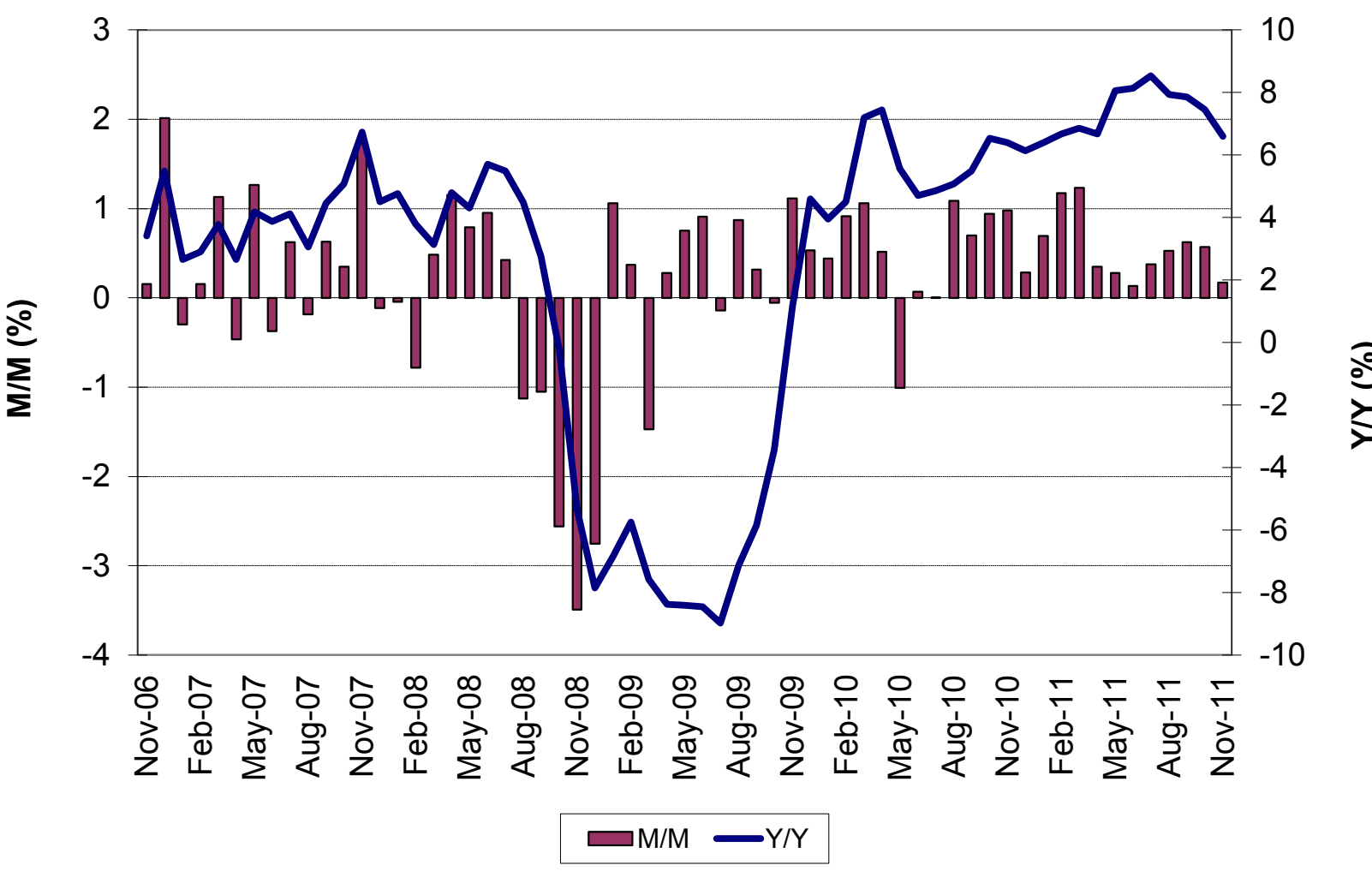
Credit Managers Index



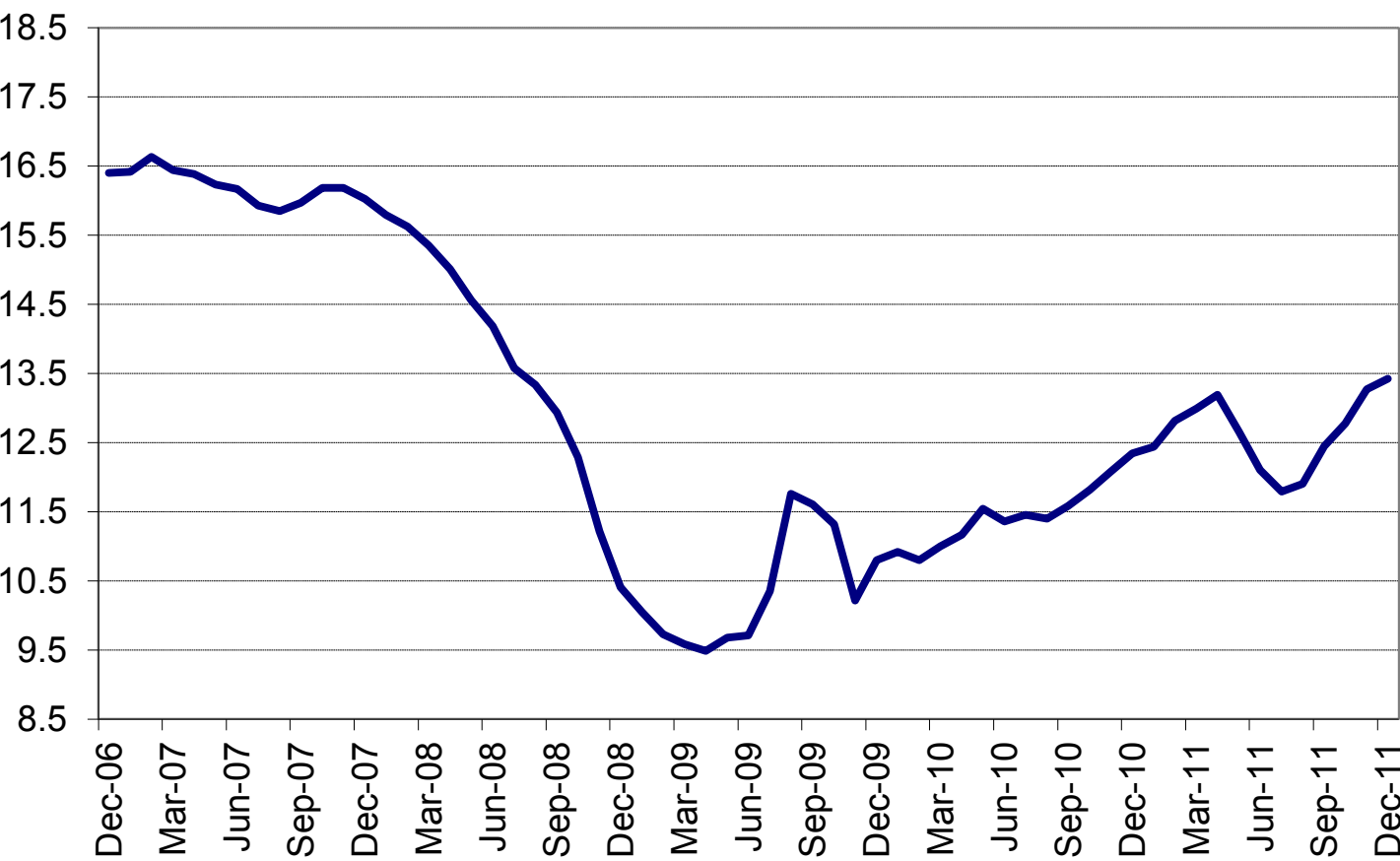
Retail Sales



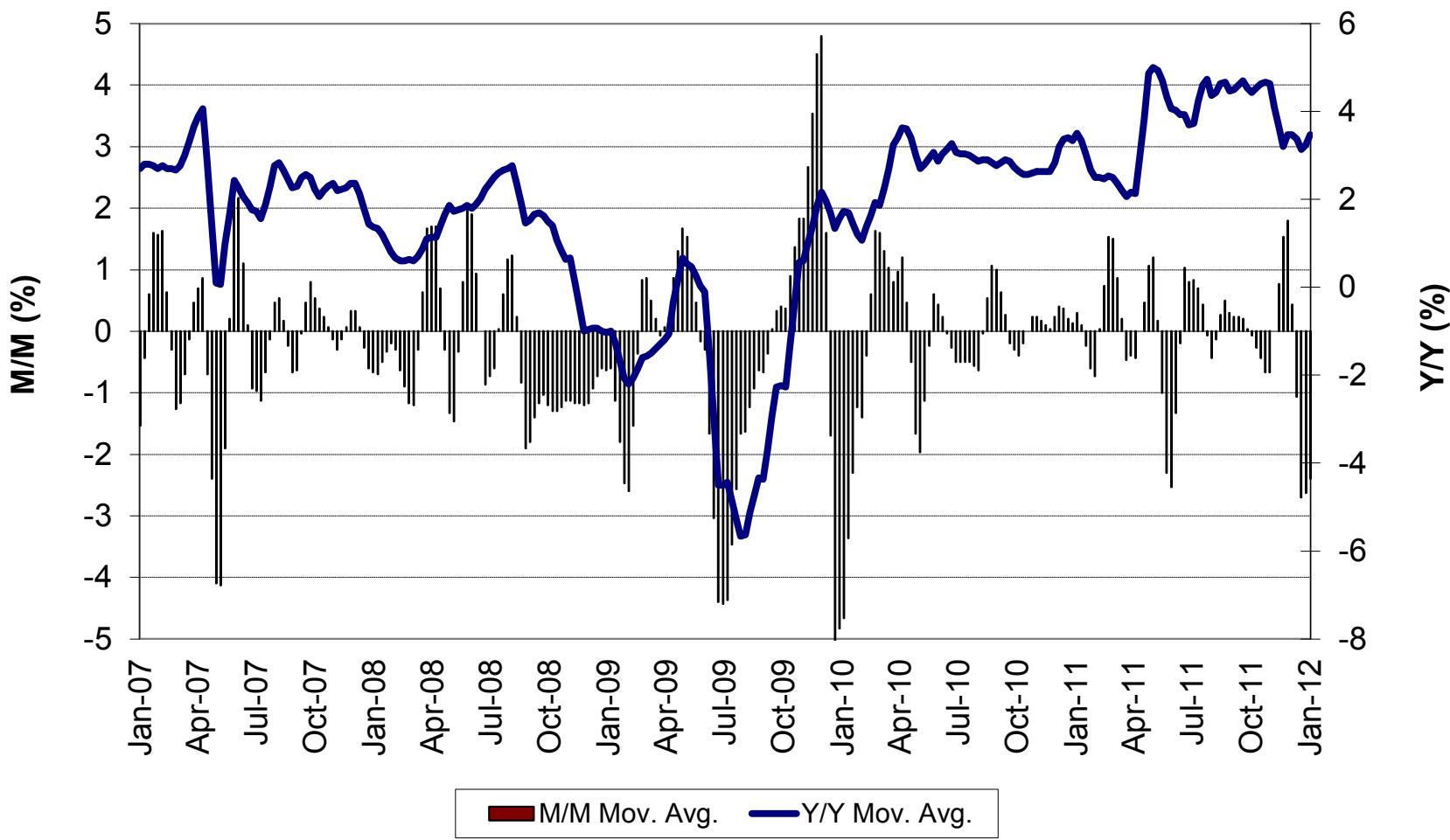
Retail Sales ex. Autos



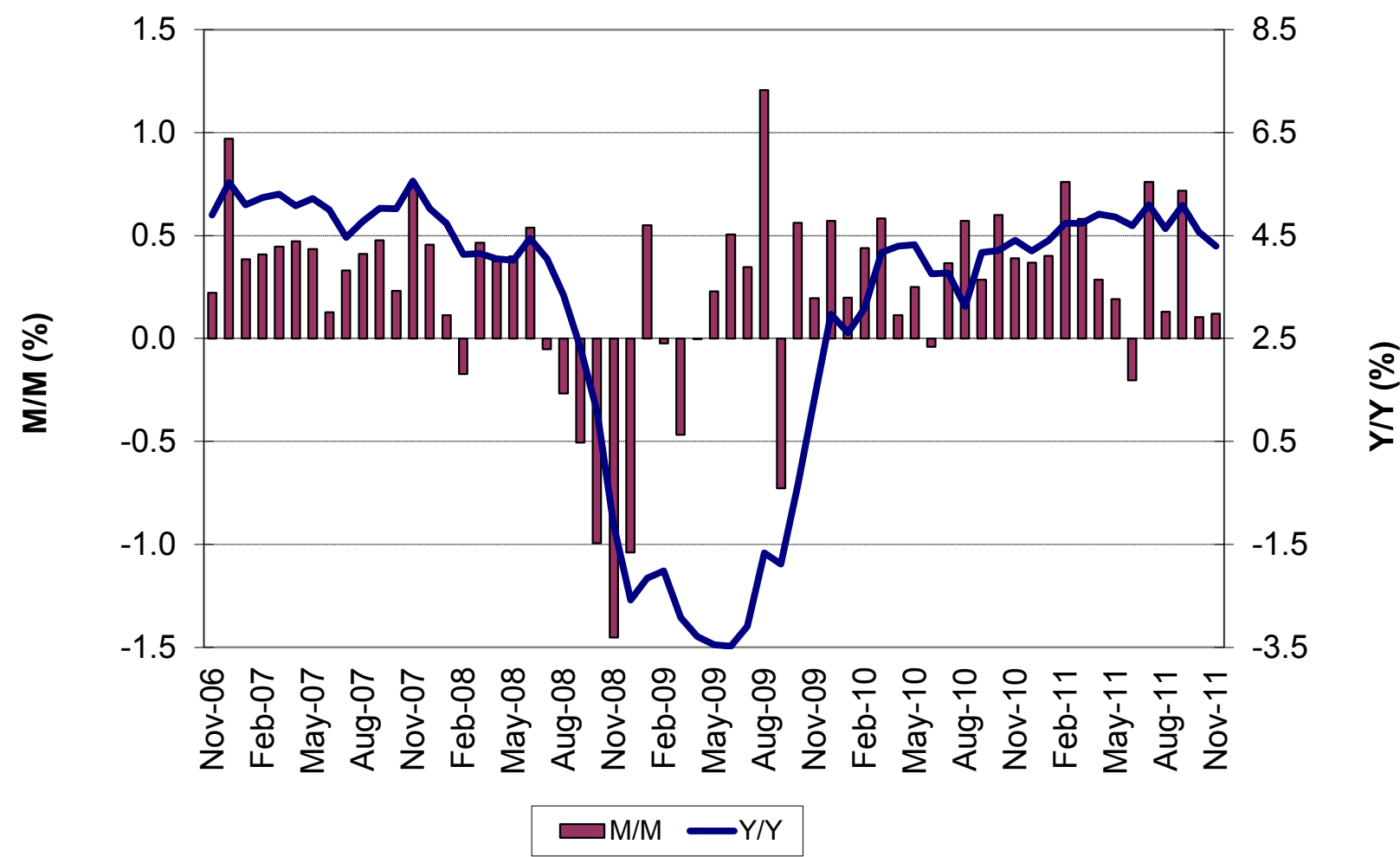
Total Vehicle Sales SAAR (3 mth. mvg. avg)



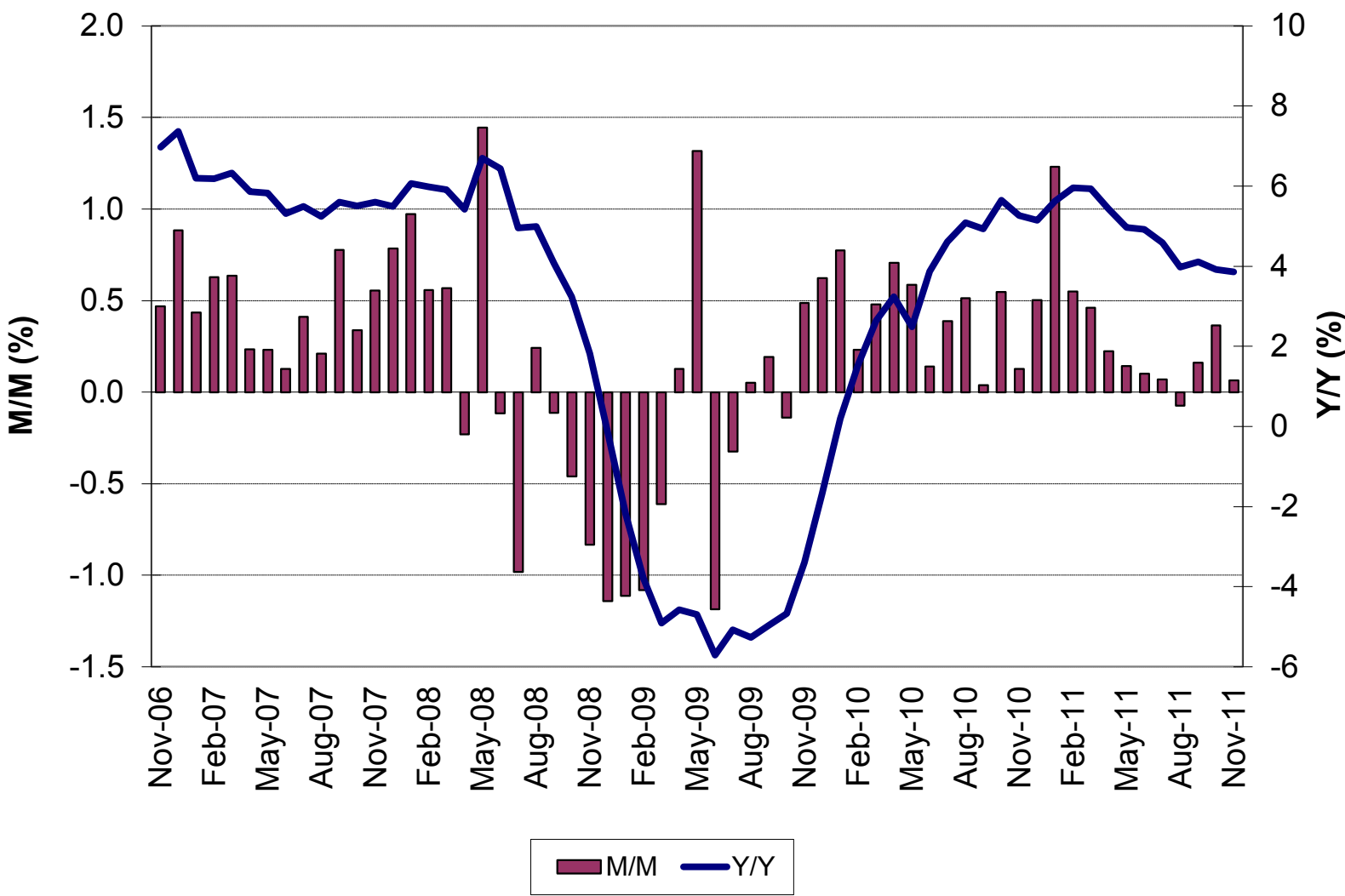
Redbook Retail Sales Growth



Personal Spending

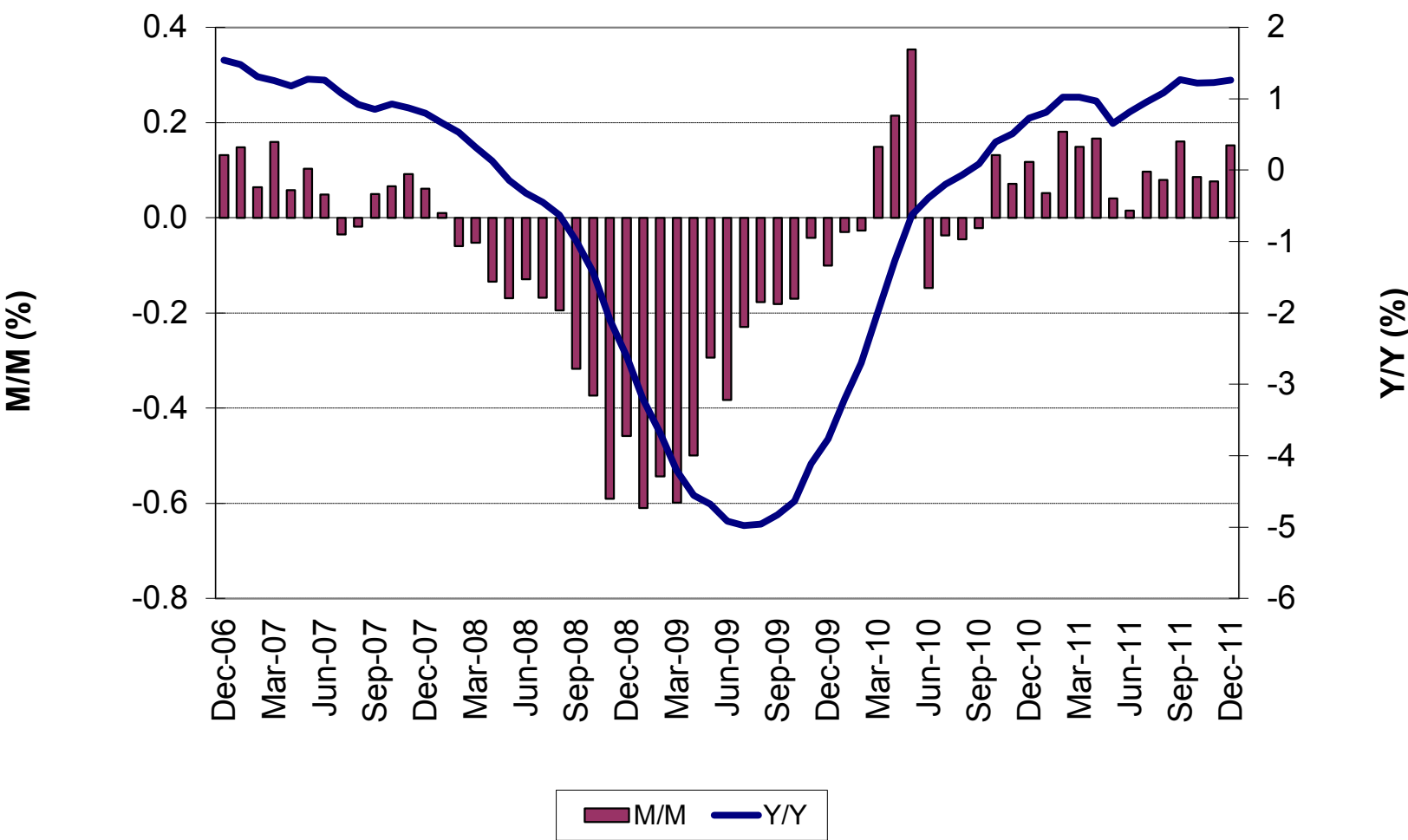


Personal Income

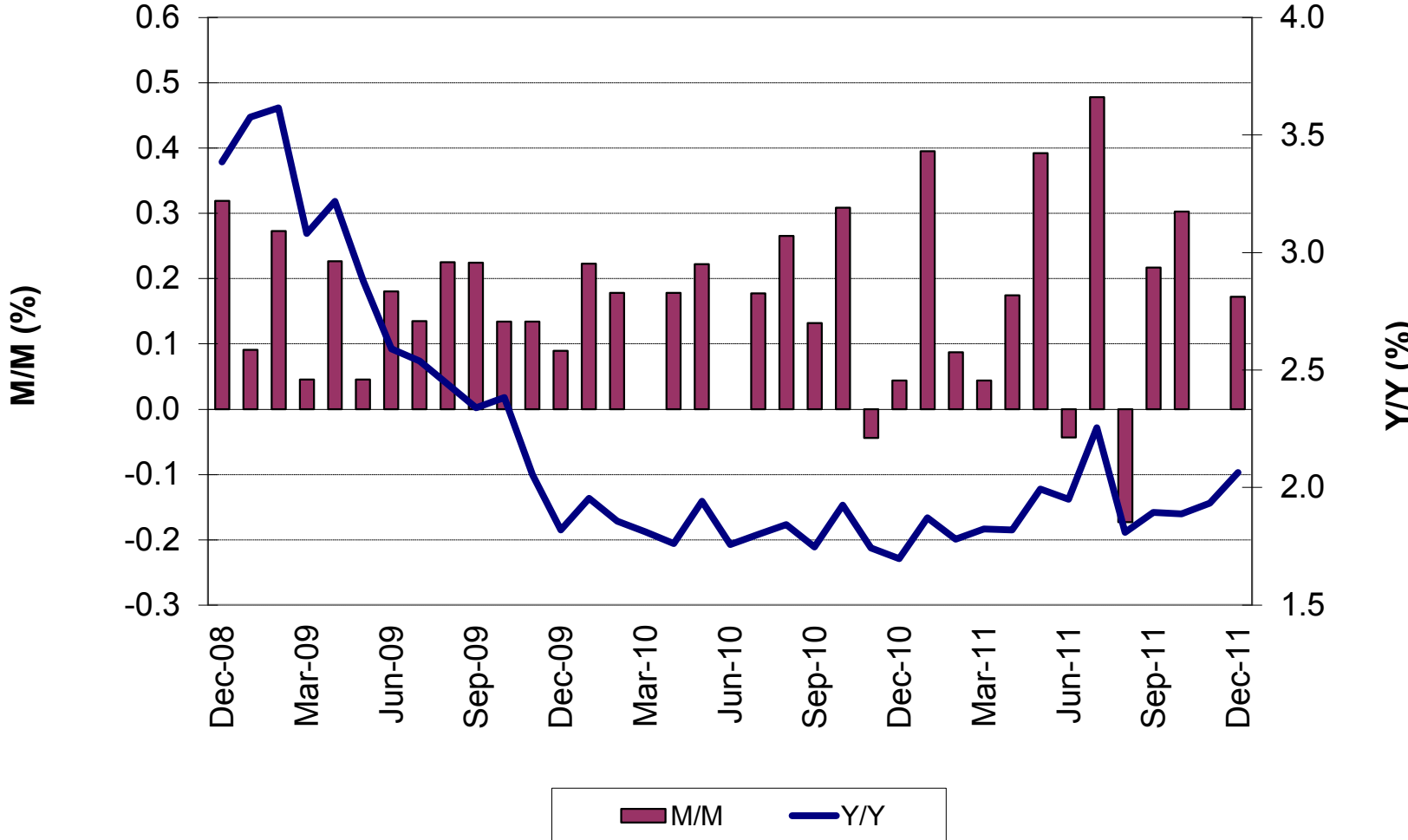


Weekly Economic Chart Book: U.S.
Labor

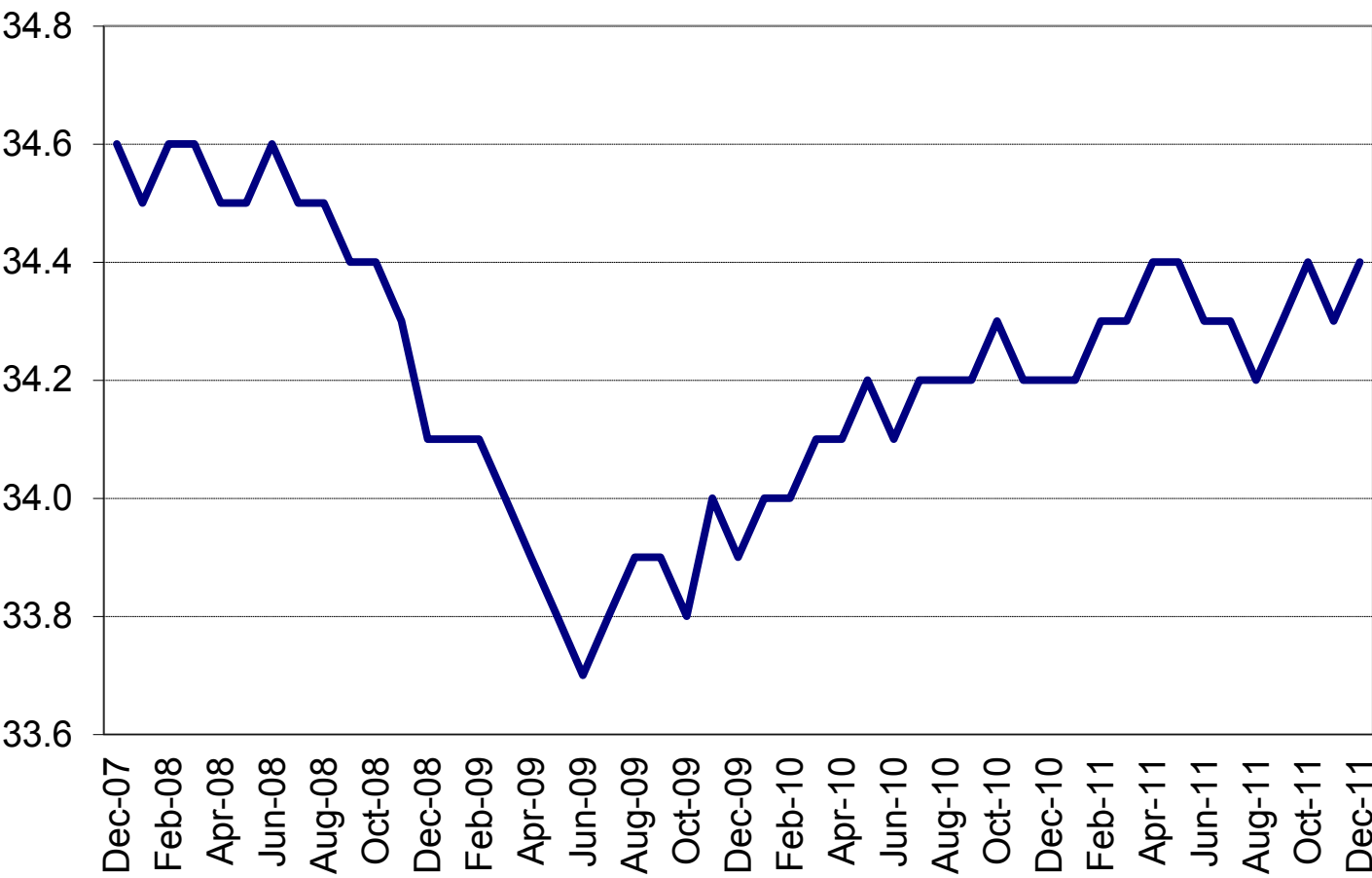
Non-farm Payrolls



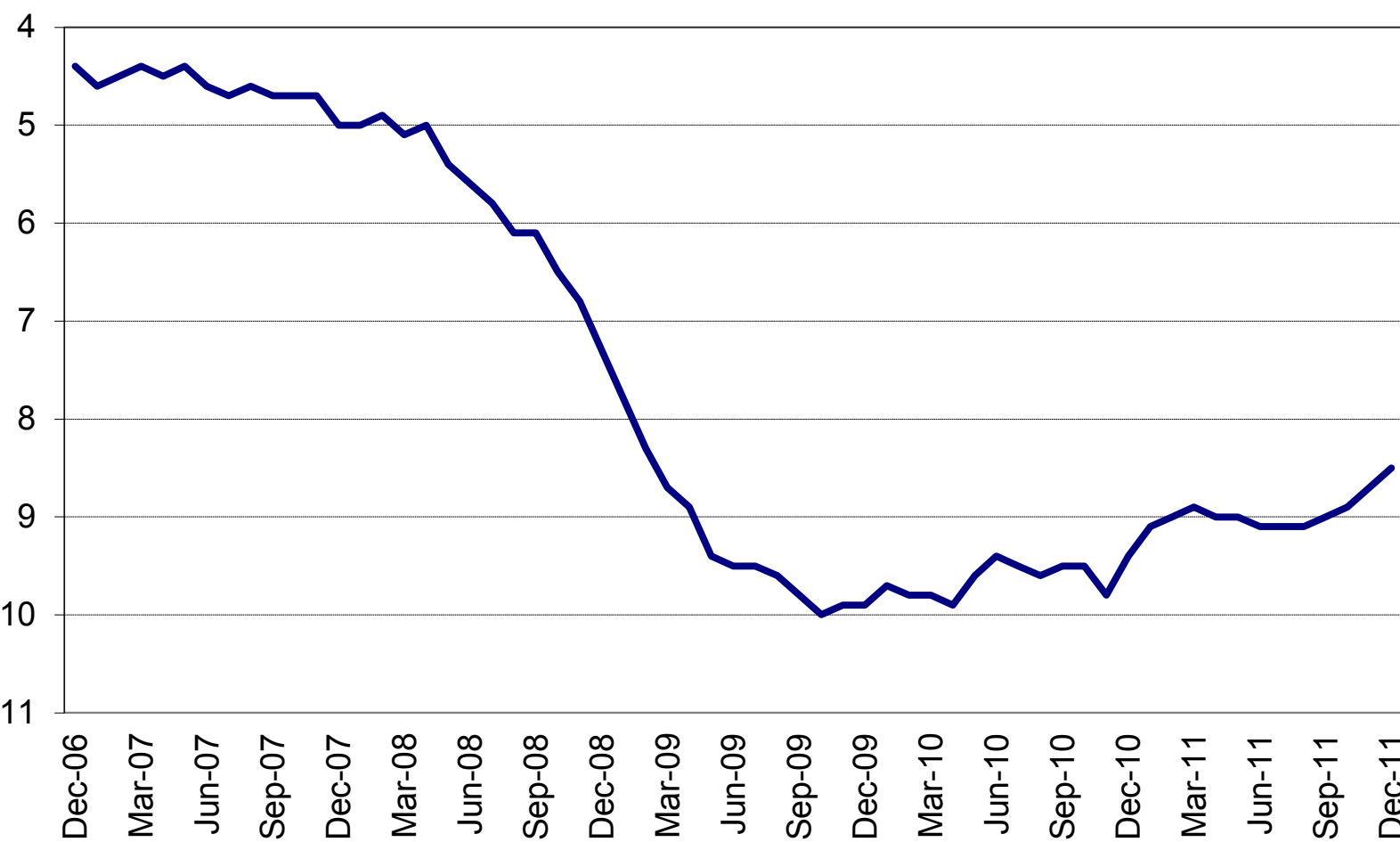
Average Hourly Earnings



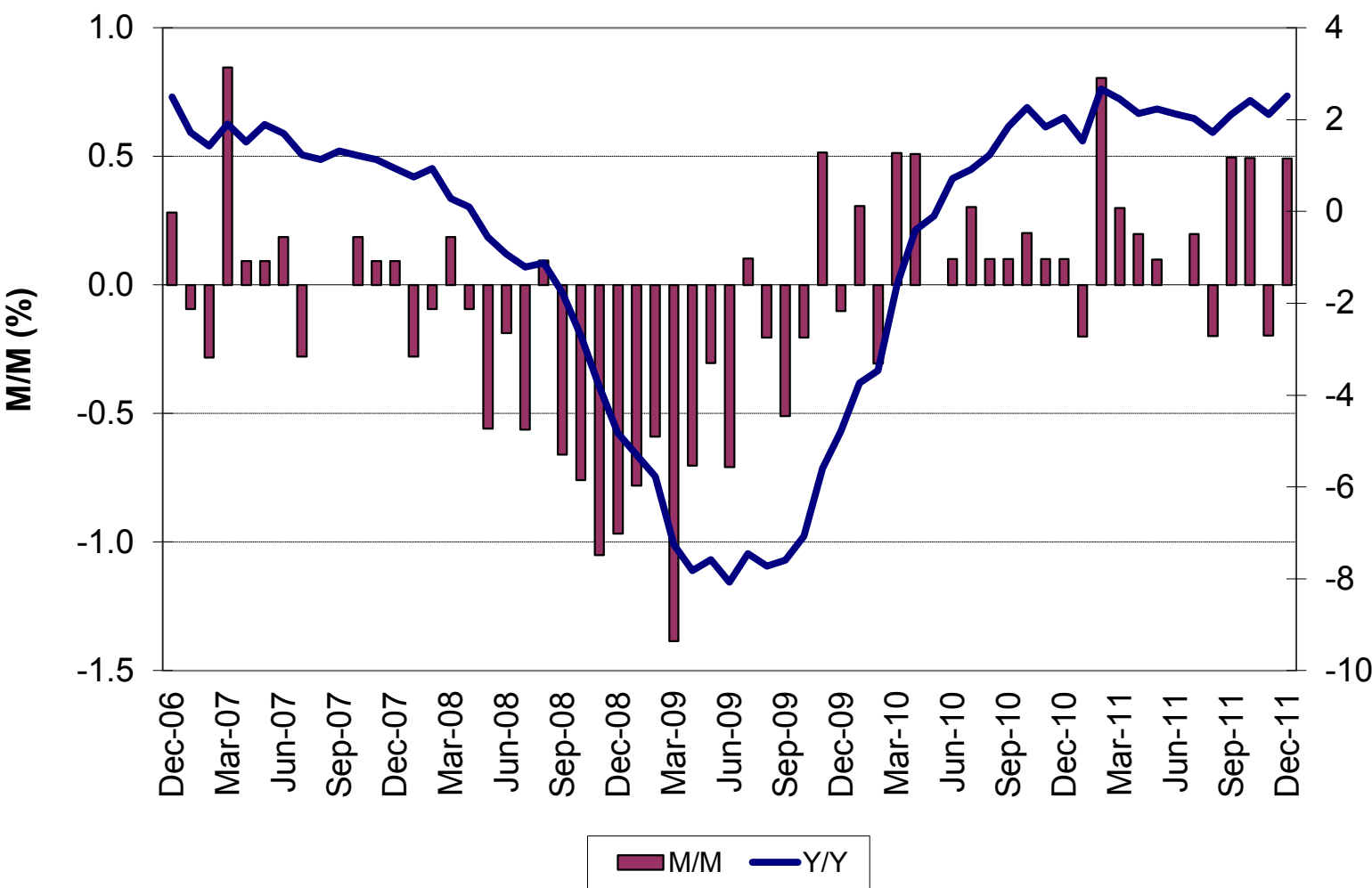
Average Weekly Hours



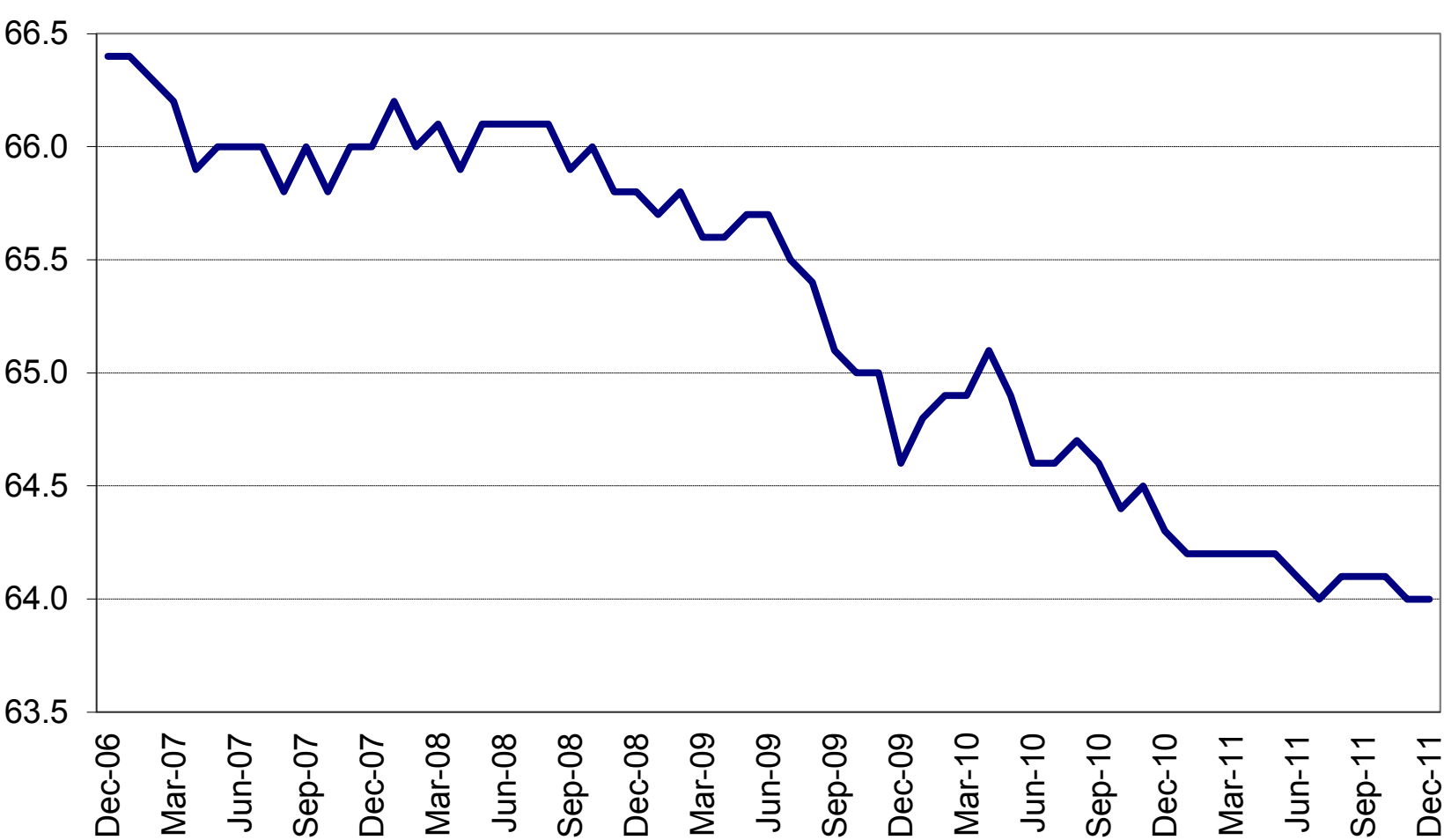
Unemployment Rate (%)



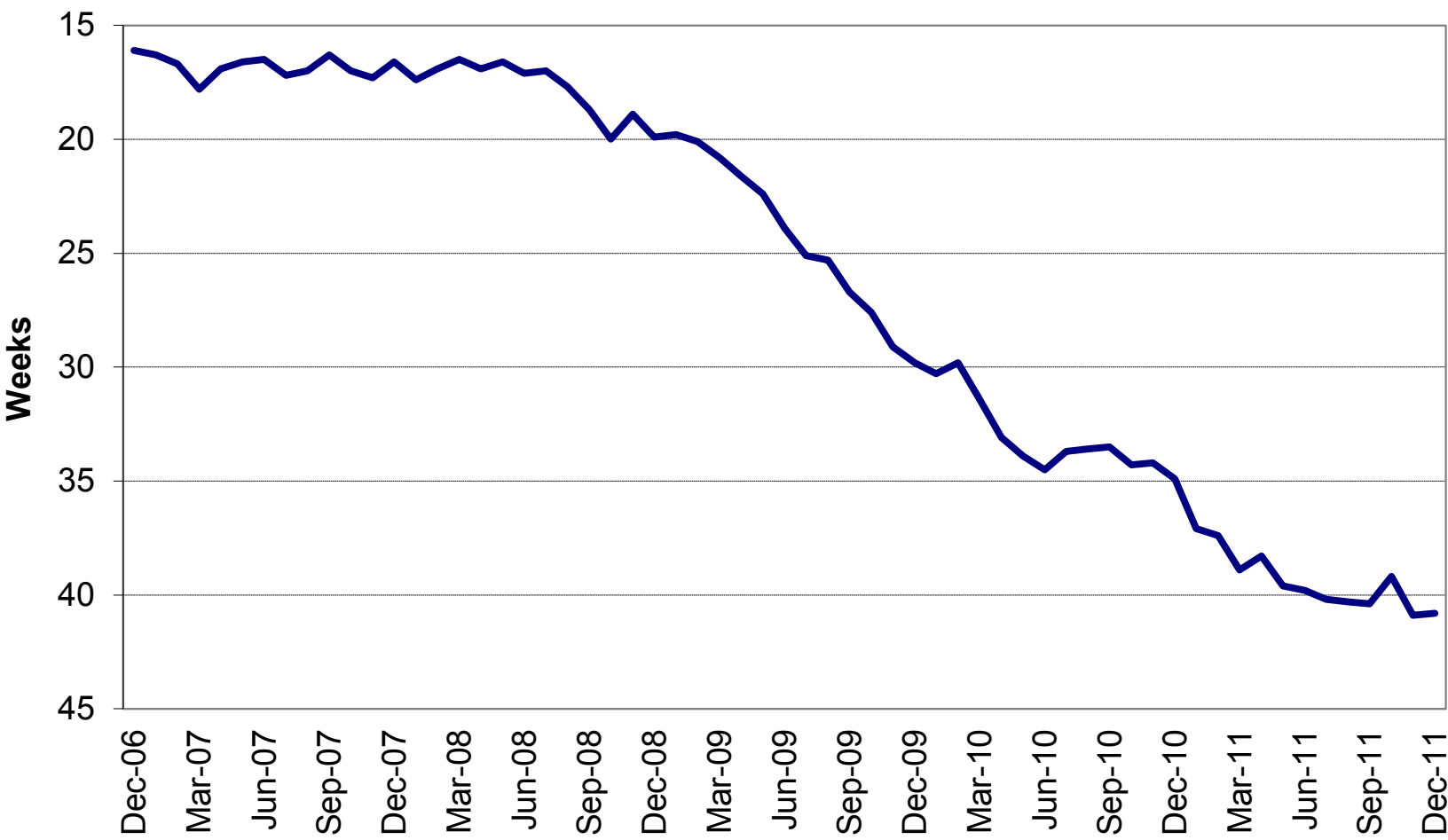
Total Hours Worked



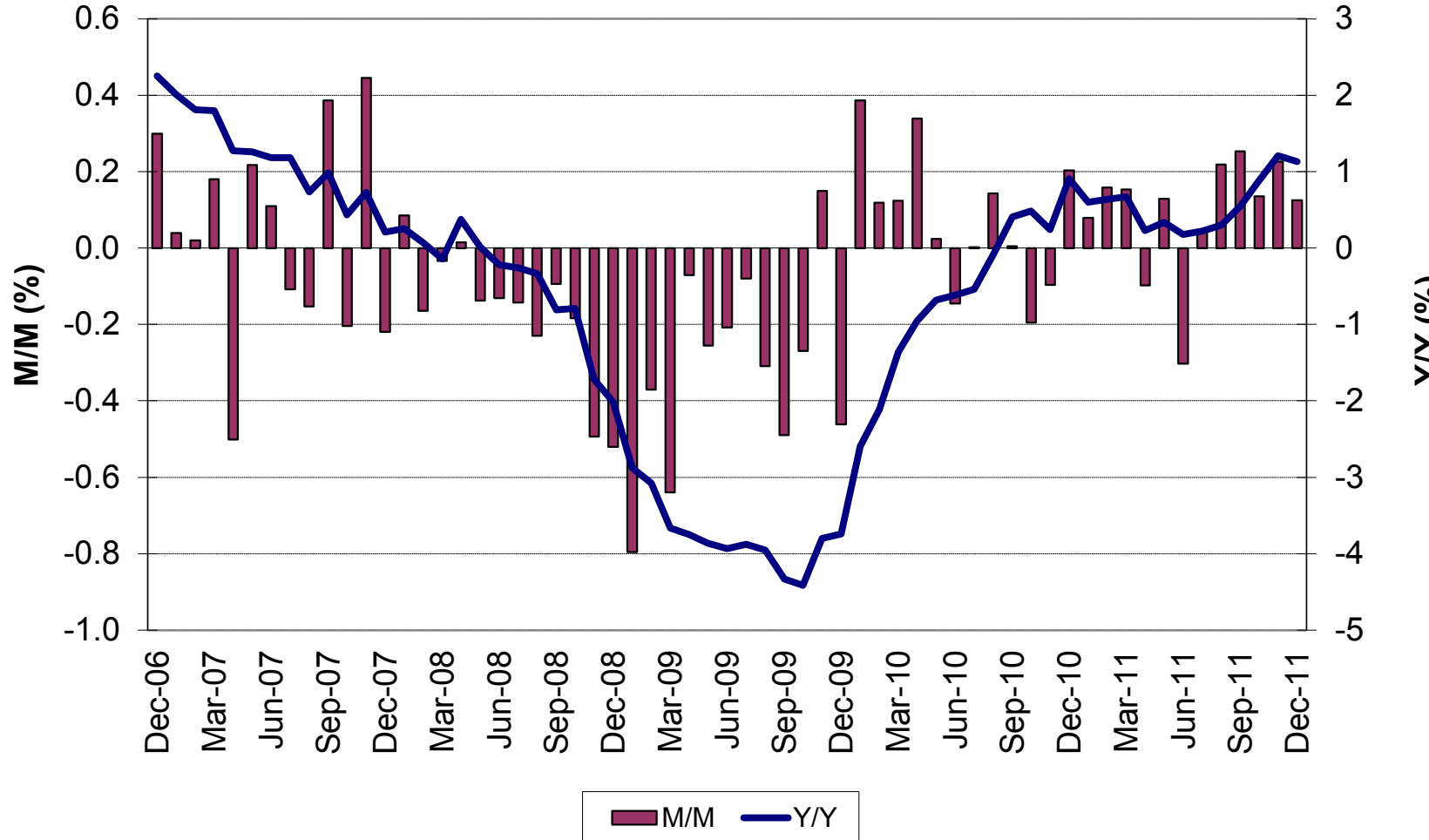
Labor Participation Rate (%)



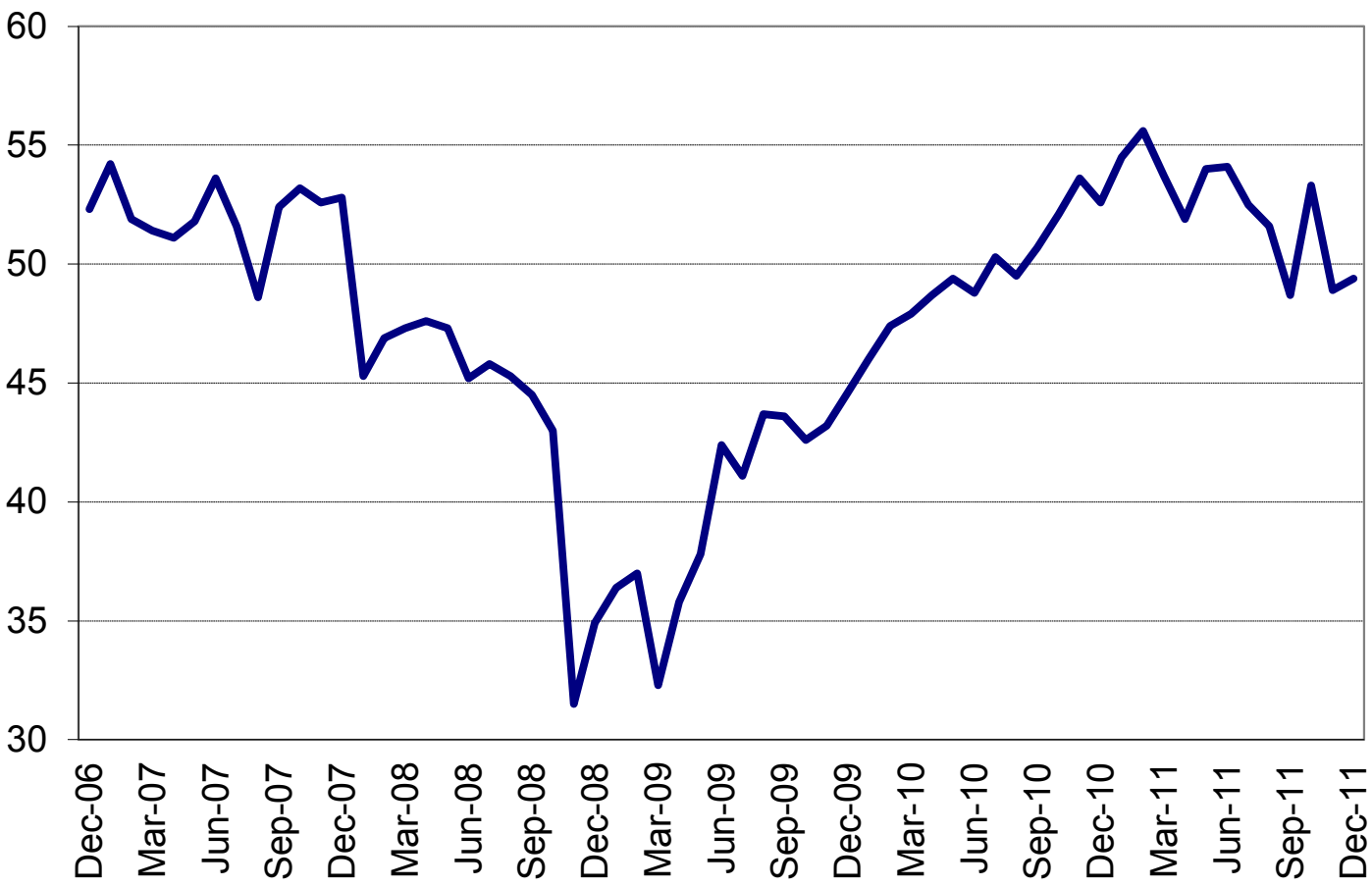
Duration of Unemployment



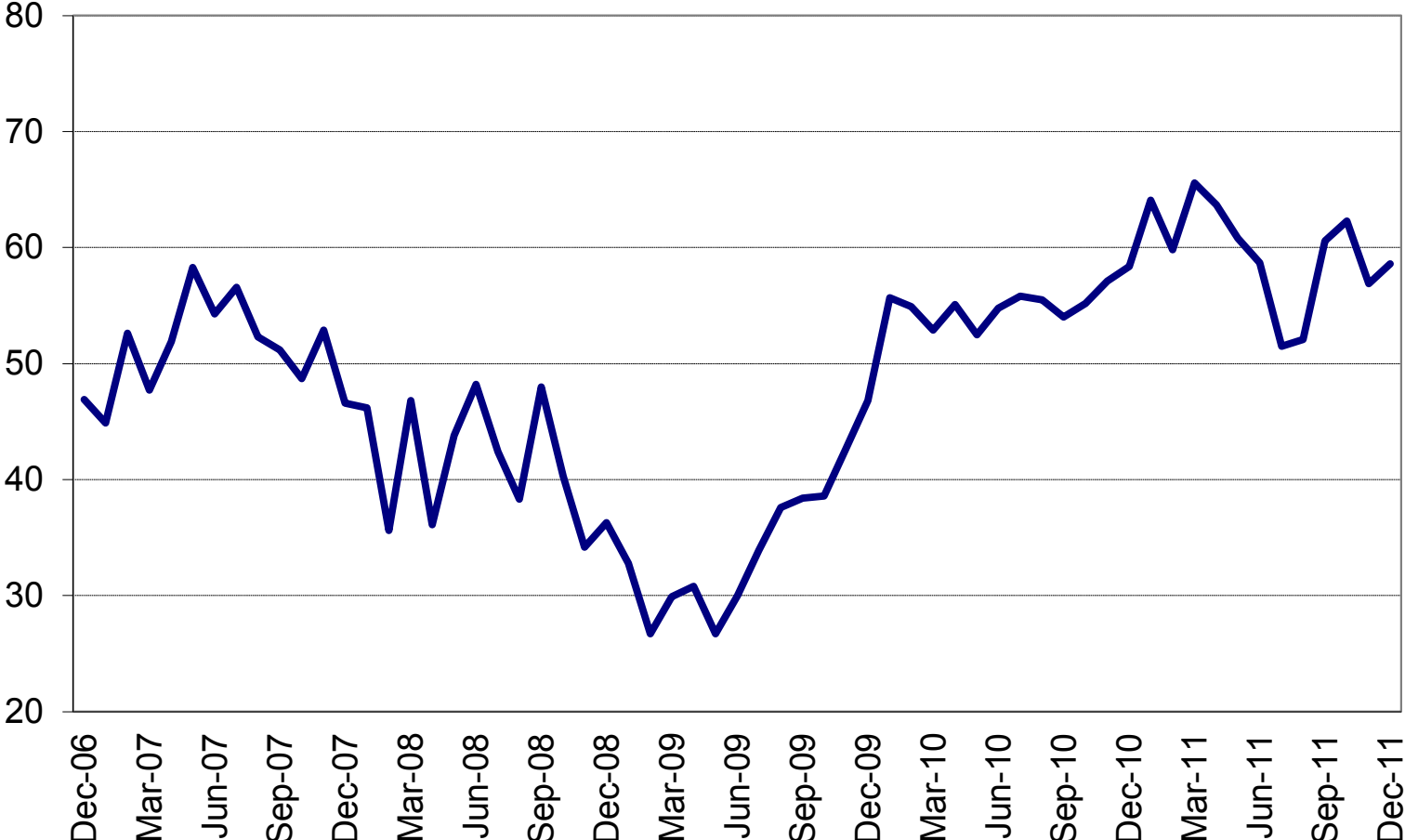
Household Job Growth



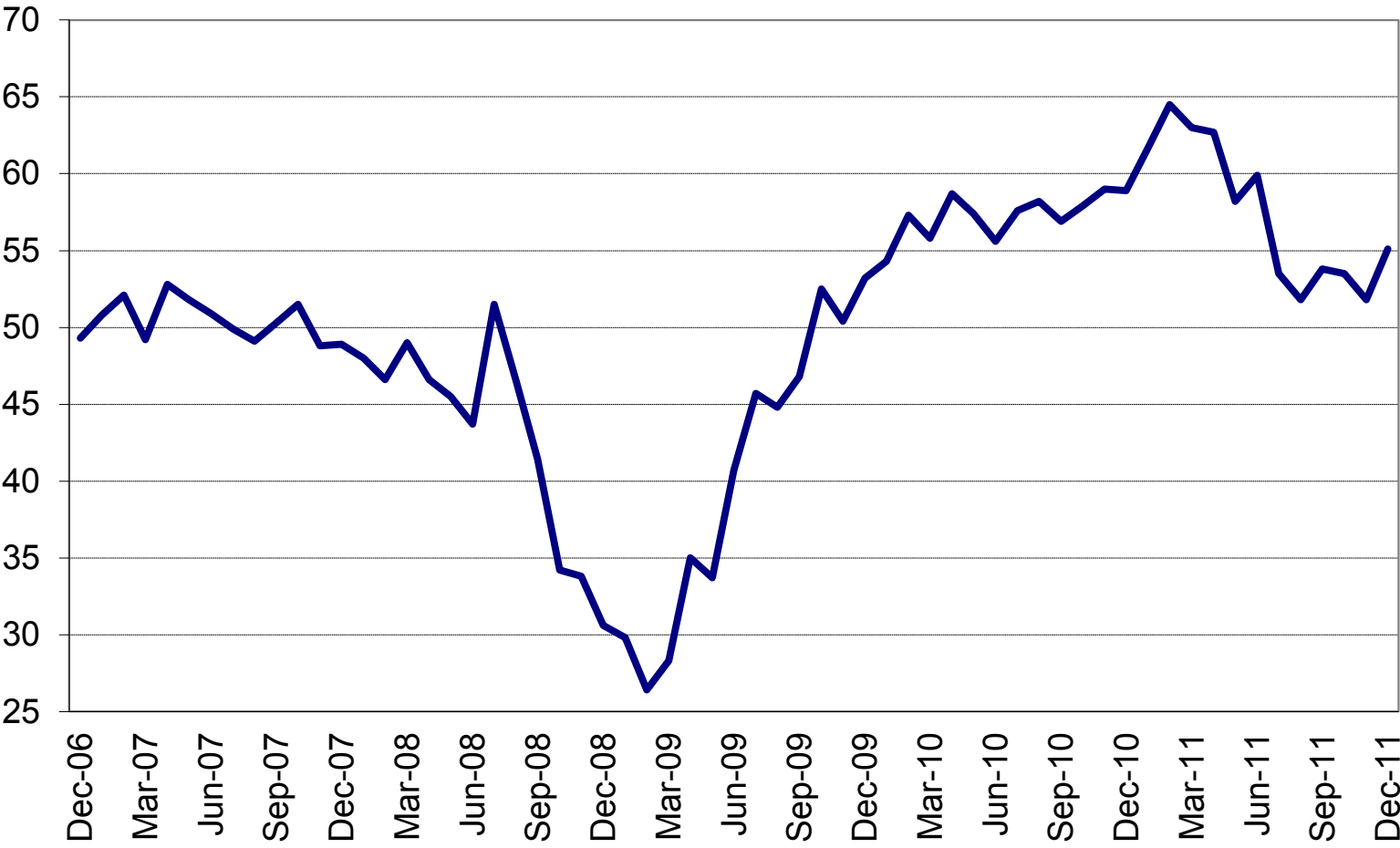
ISM Non-Manufacturing Employment



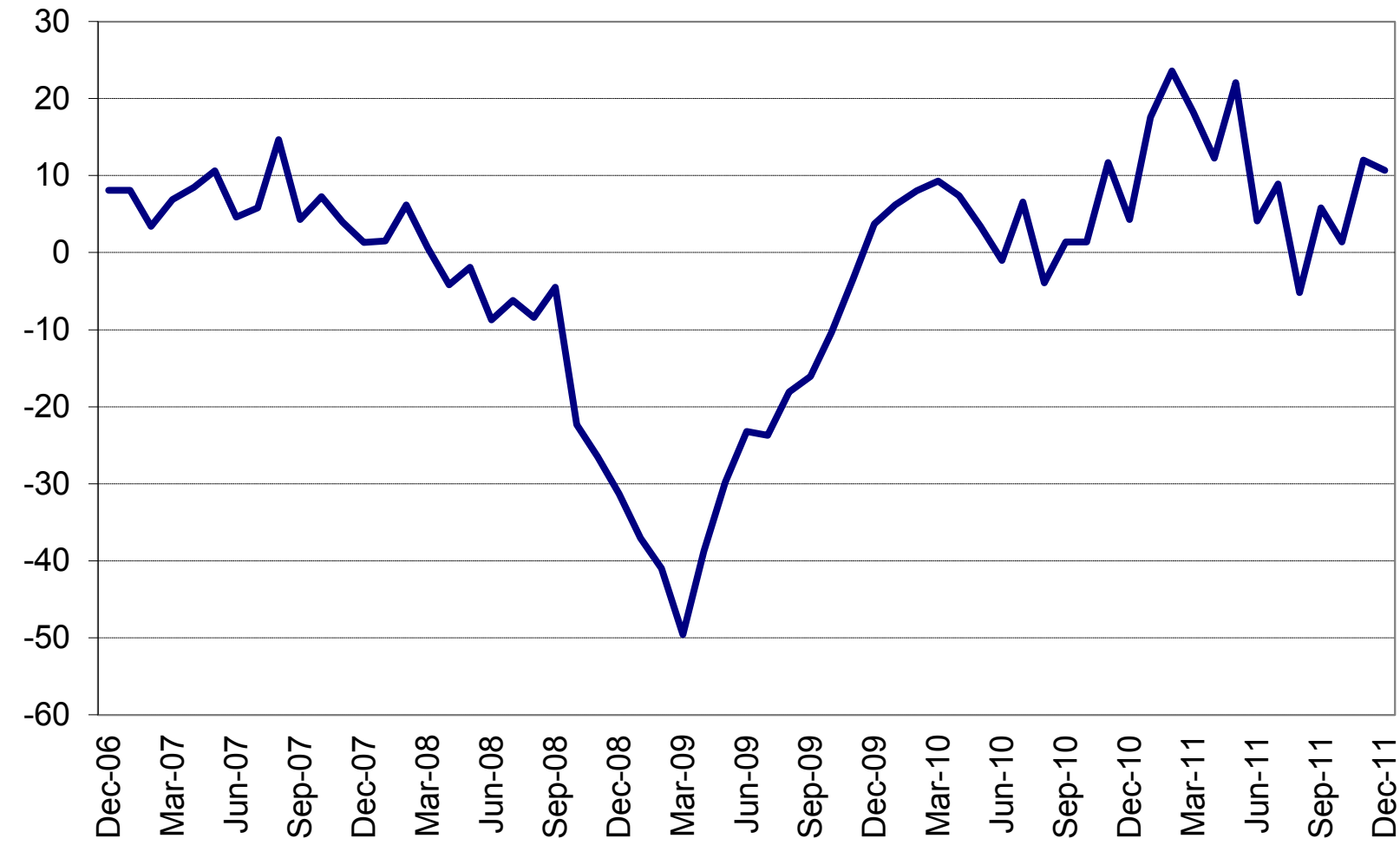
Chicago Employment



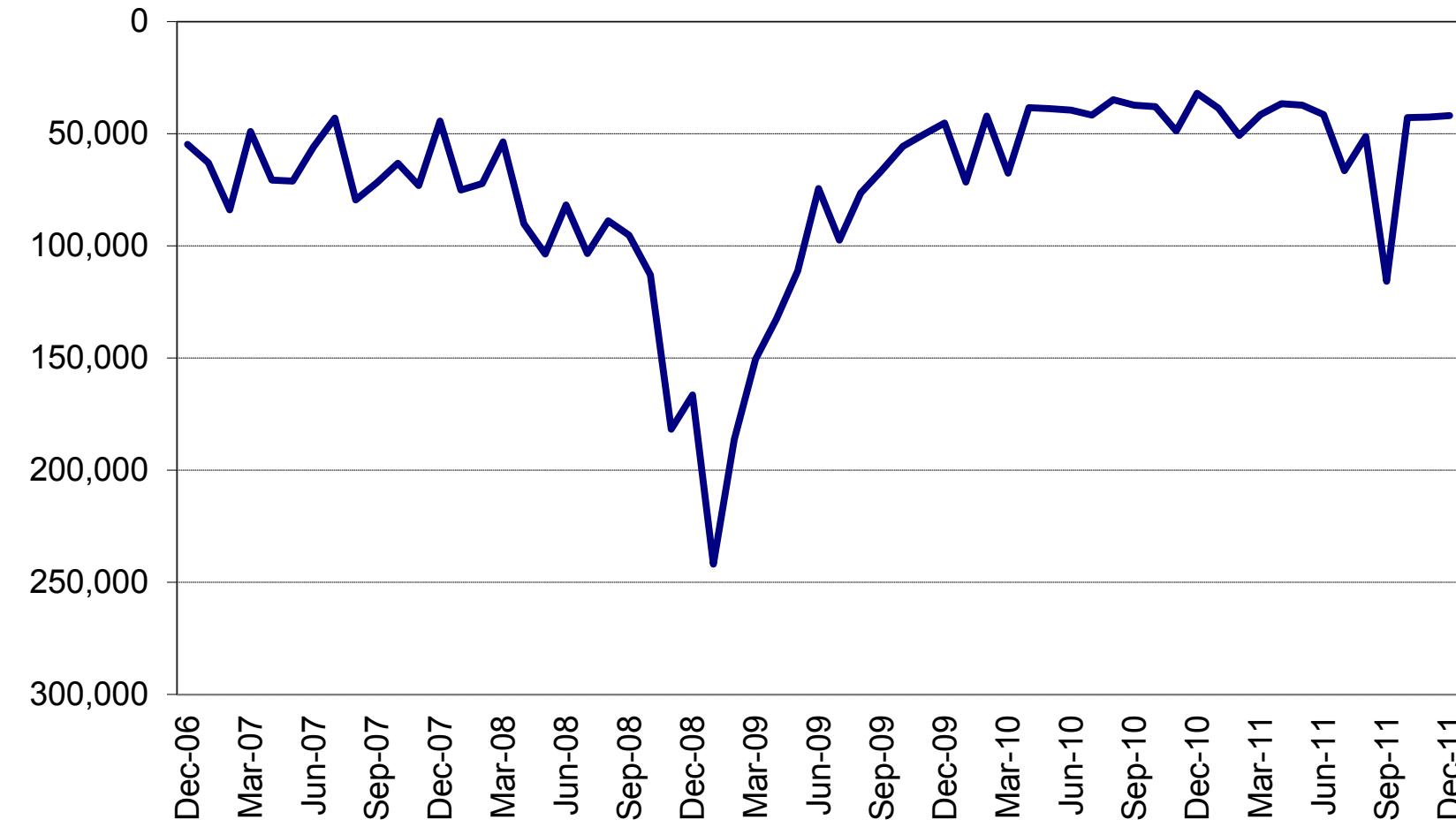
ISM Manufacturing Employment



Philly Fed Employment



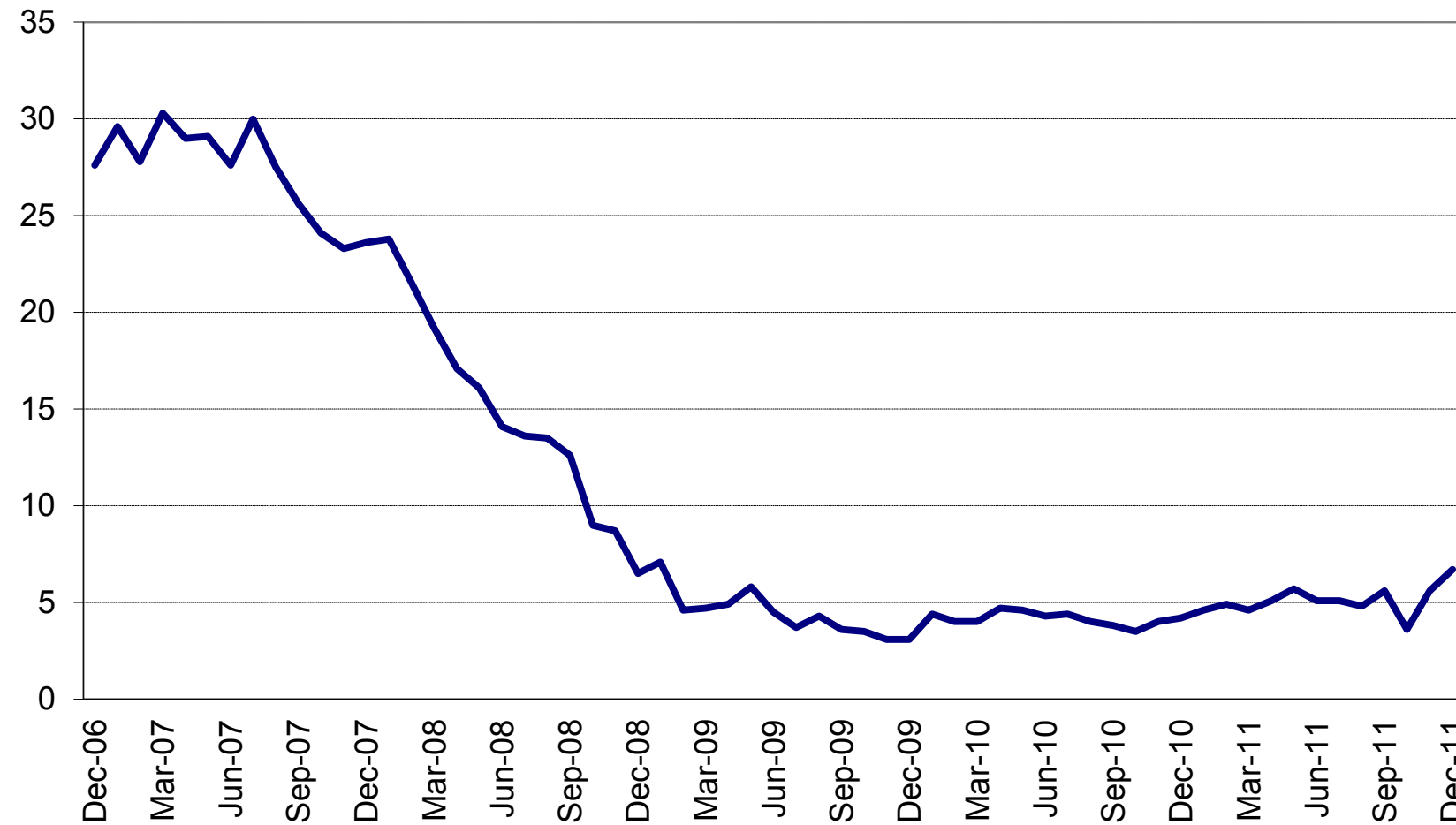
Challenger Layoffs

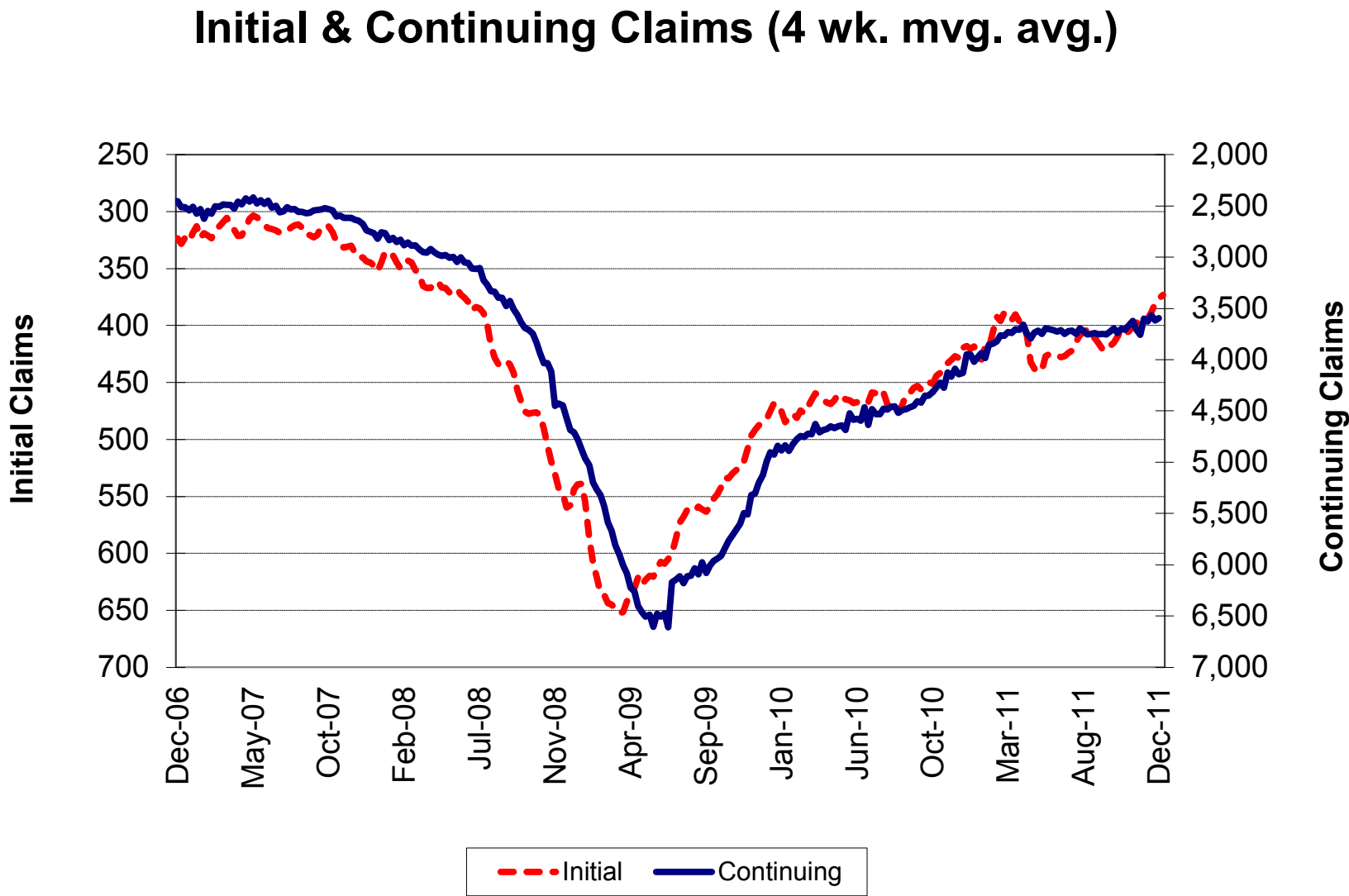


Conference Board Jobs Hard to Find

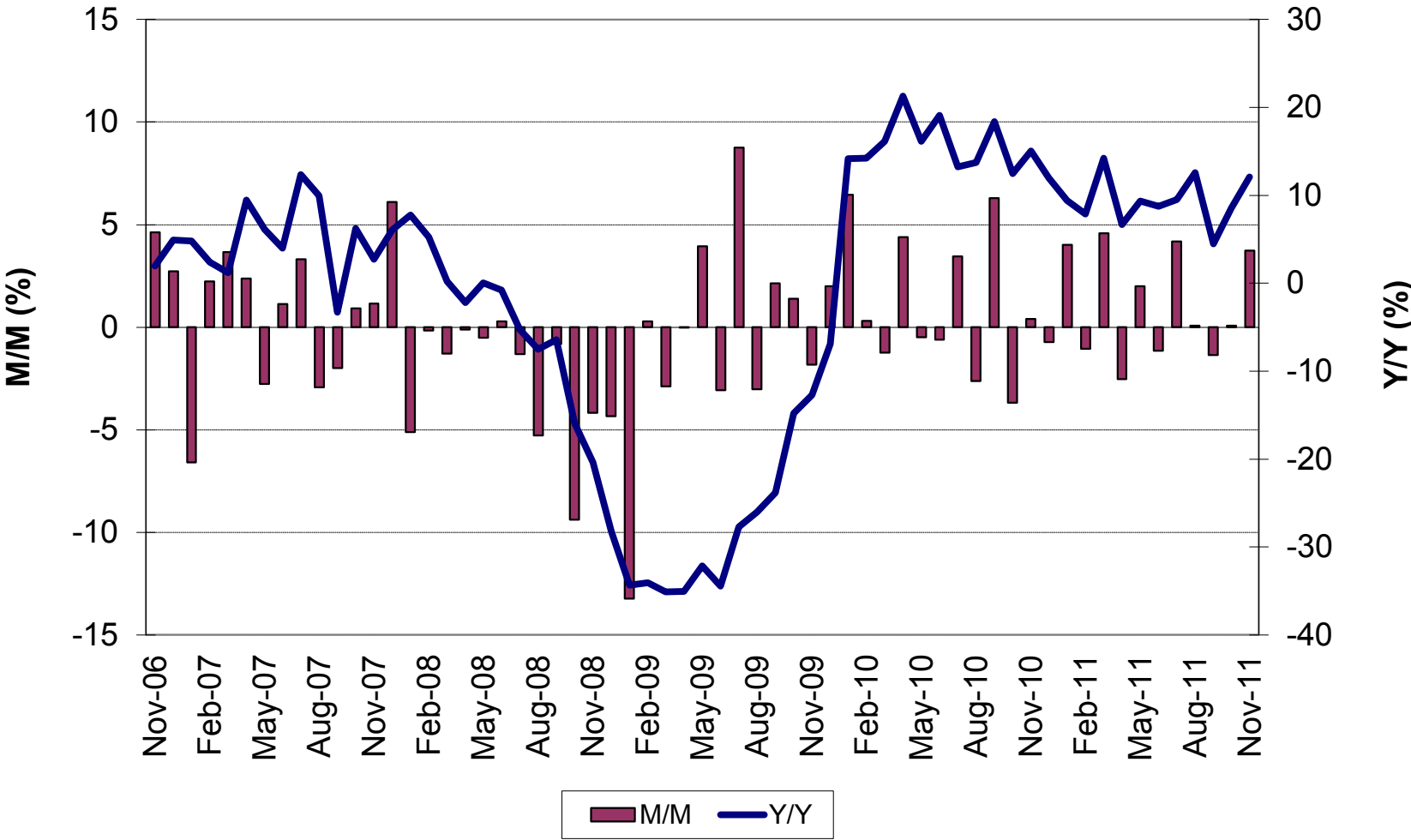


Conference Board Jobs Plentiful

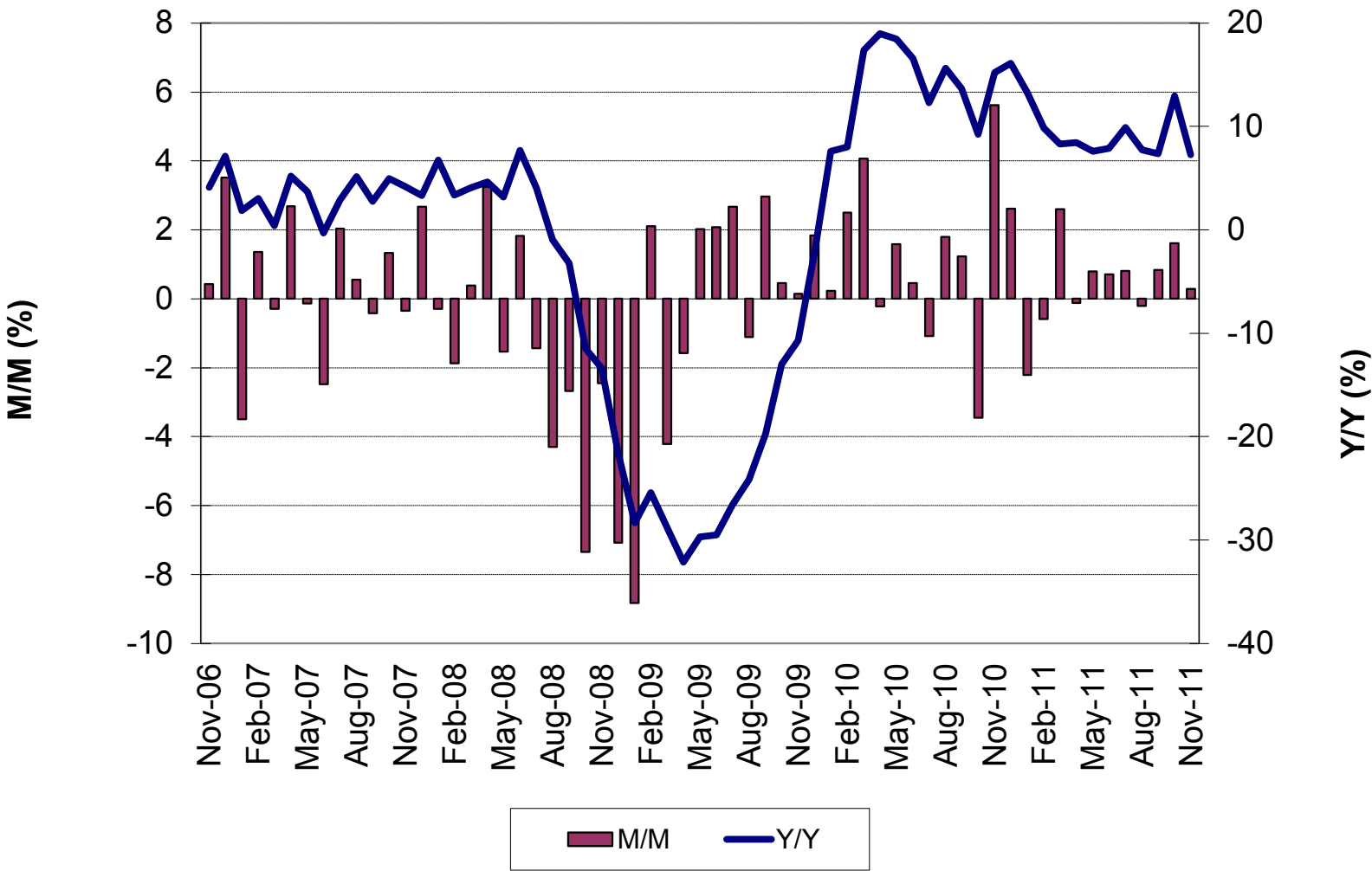




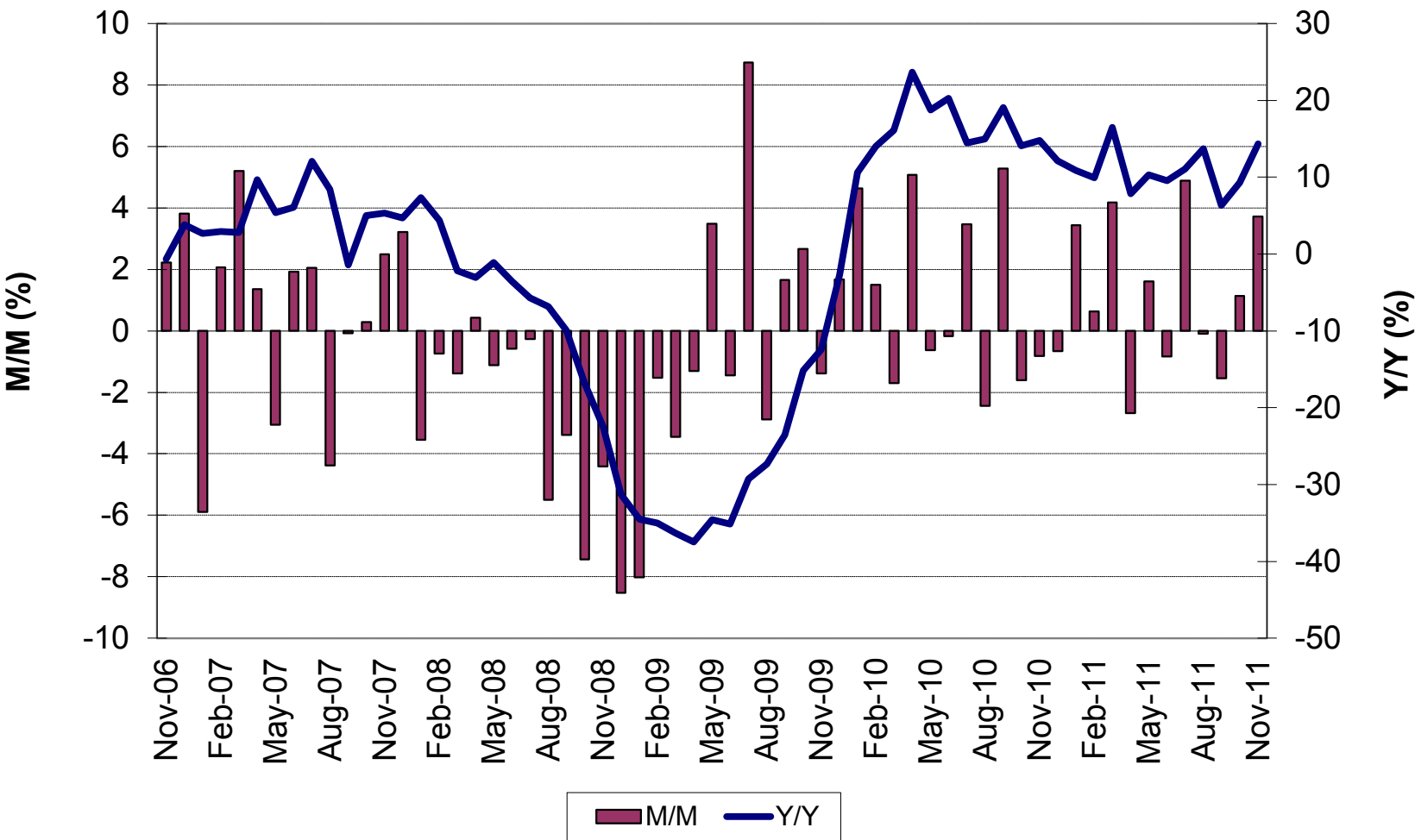
Durable Goods Orders



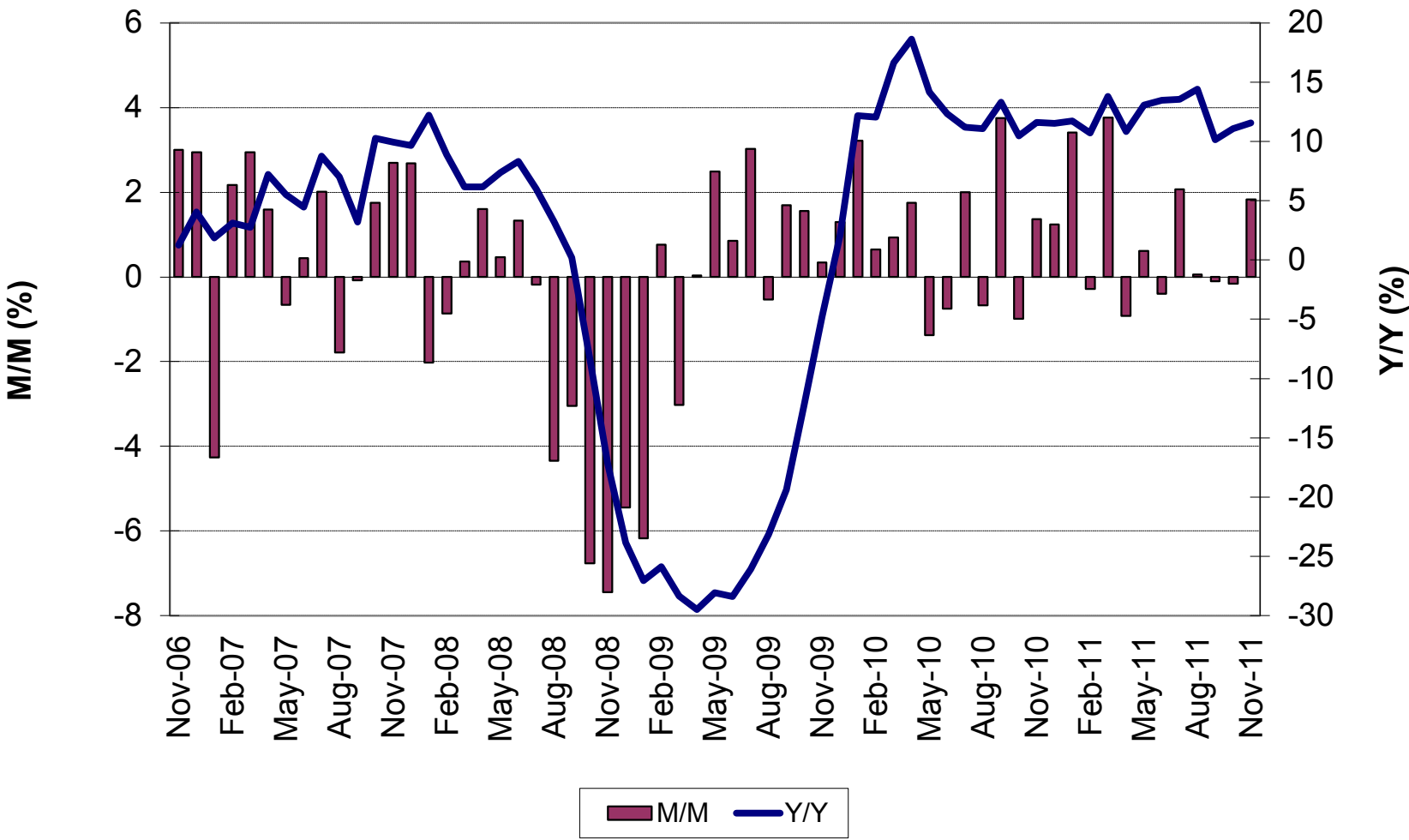
Durable Goods Orders (ex. Transportation)



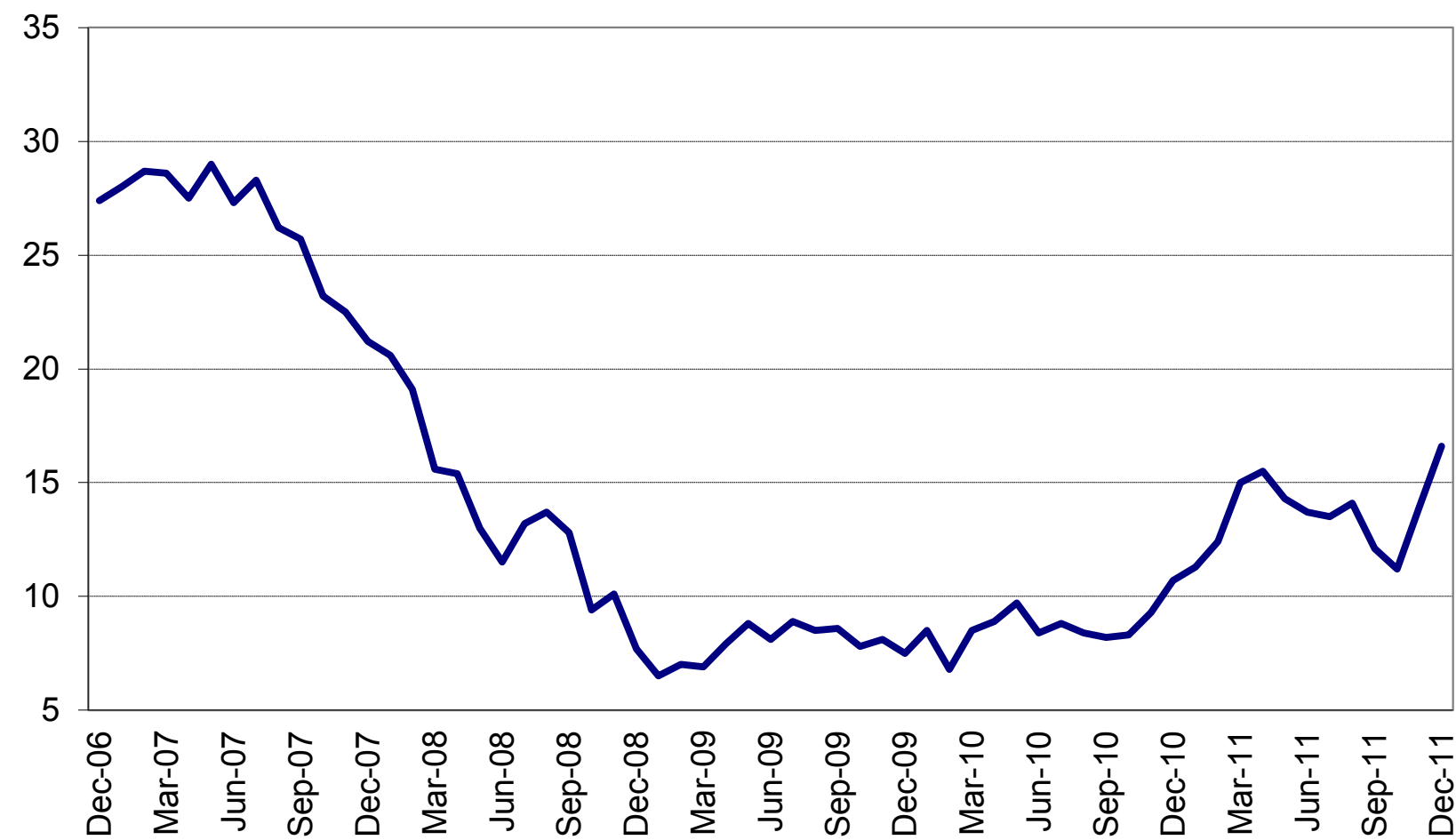
Durable Goods Orders (ex. Defense)



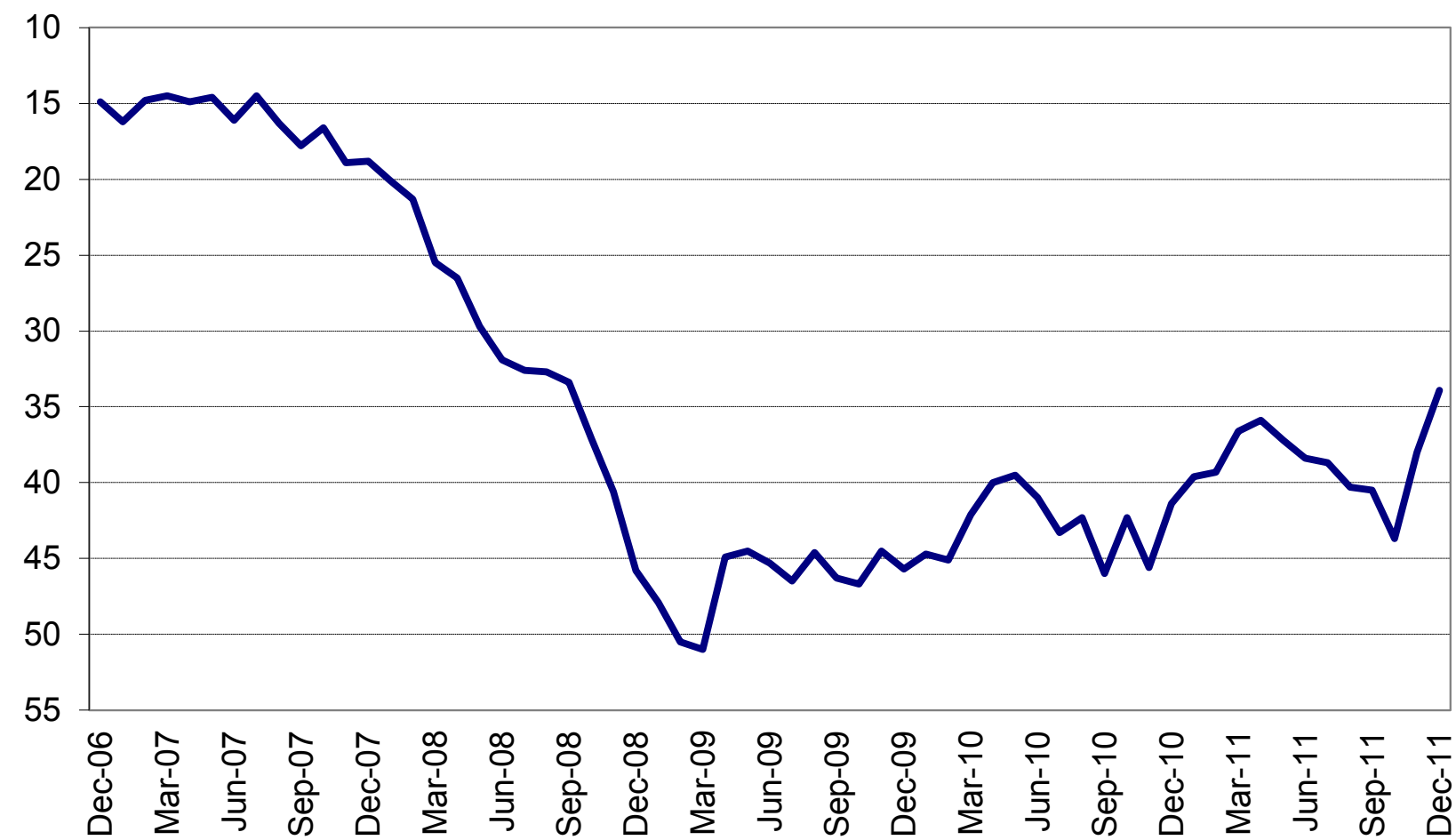
Factory Orders



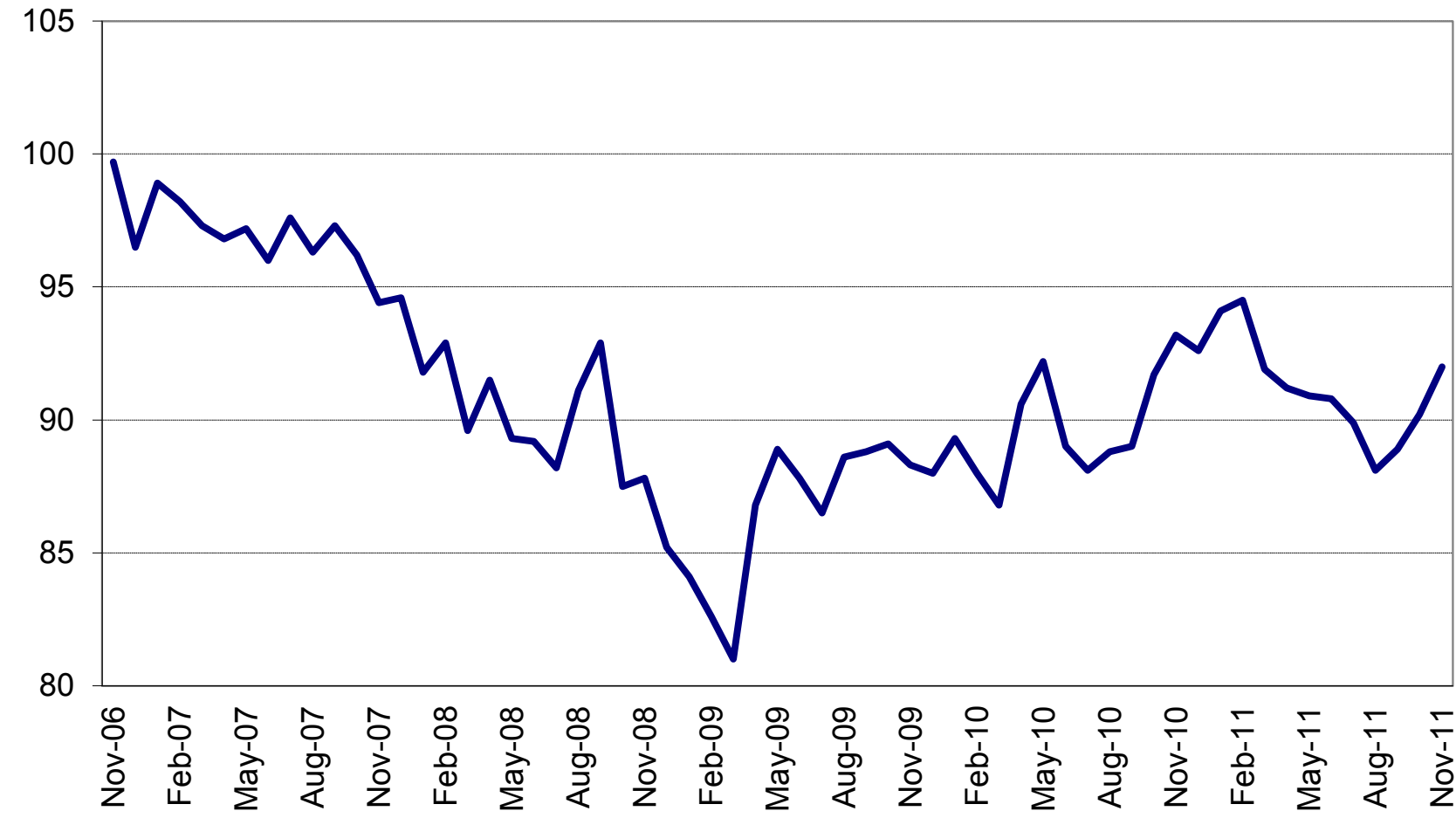
Conf. Board Business Conditions Good



Conf. Board Business Conditions Bad



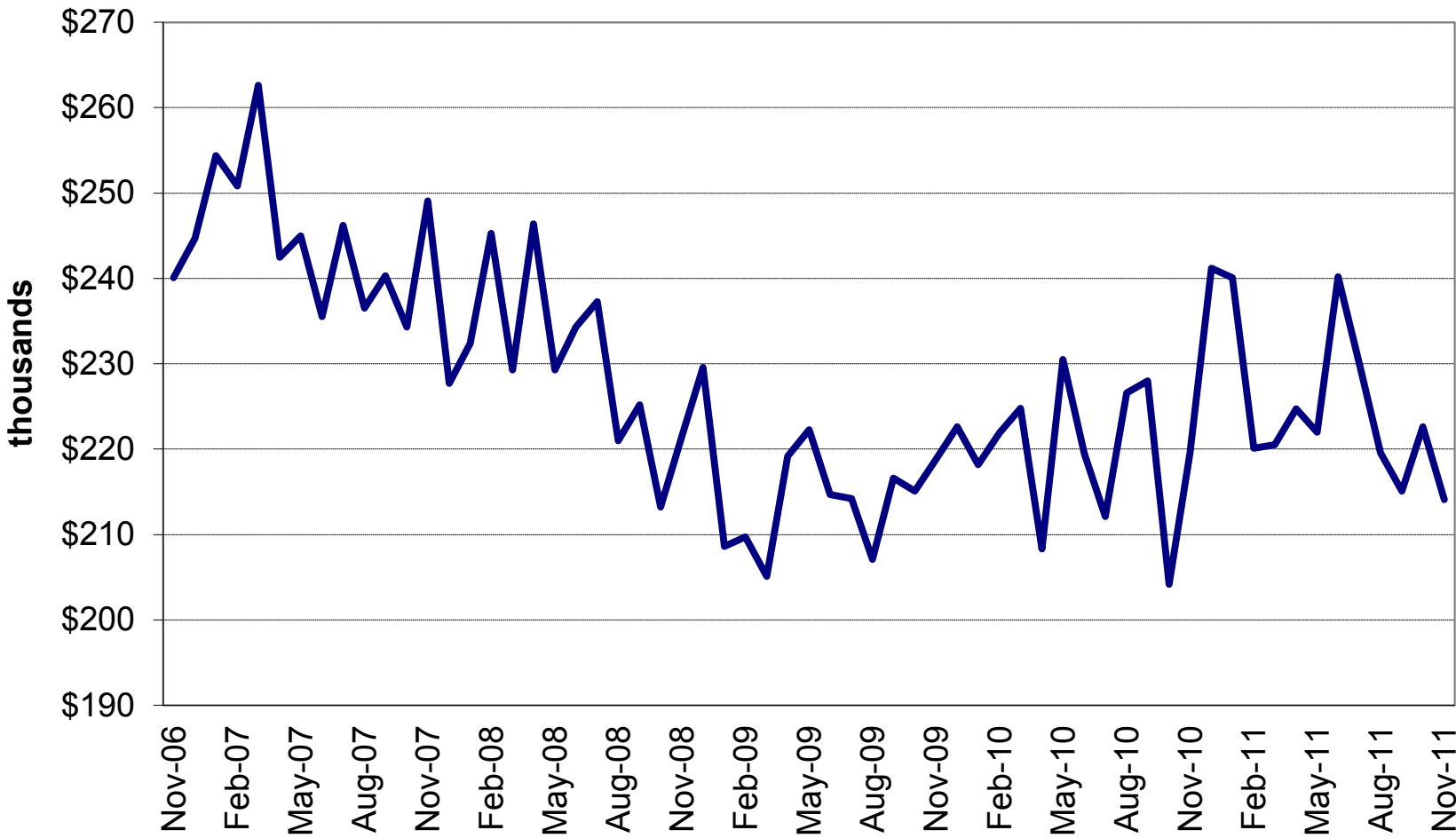
Small Business Optimism



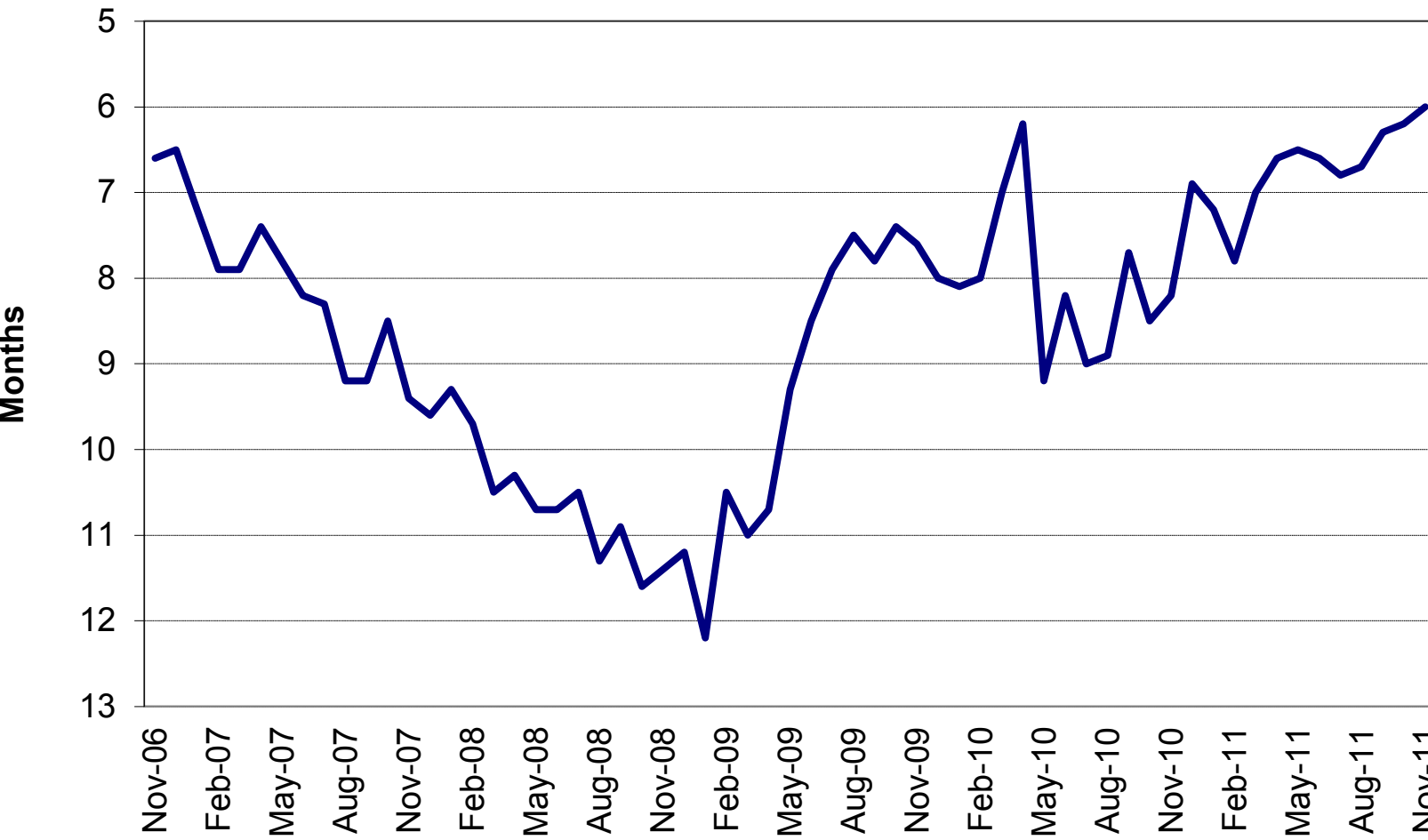
New Home Sales



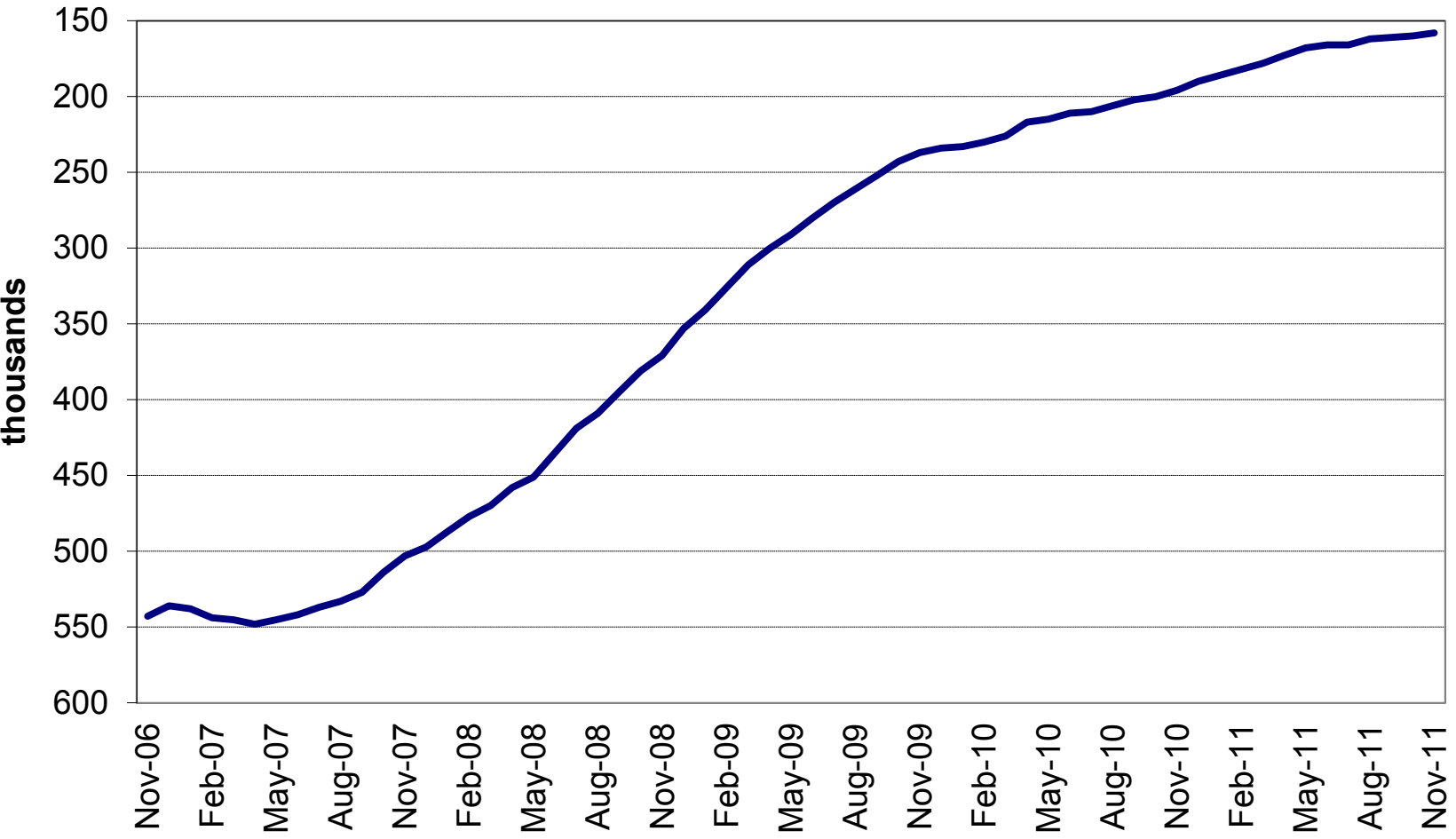
New Home Sales Median Prices



New Homes Months of Supply



New Homes Supply (Actual Units)



Existing Home Sales



Existing Home Sales Median Prices



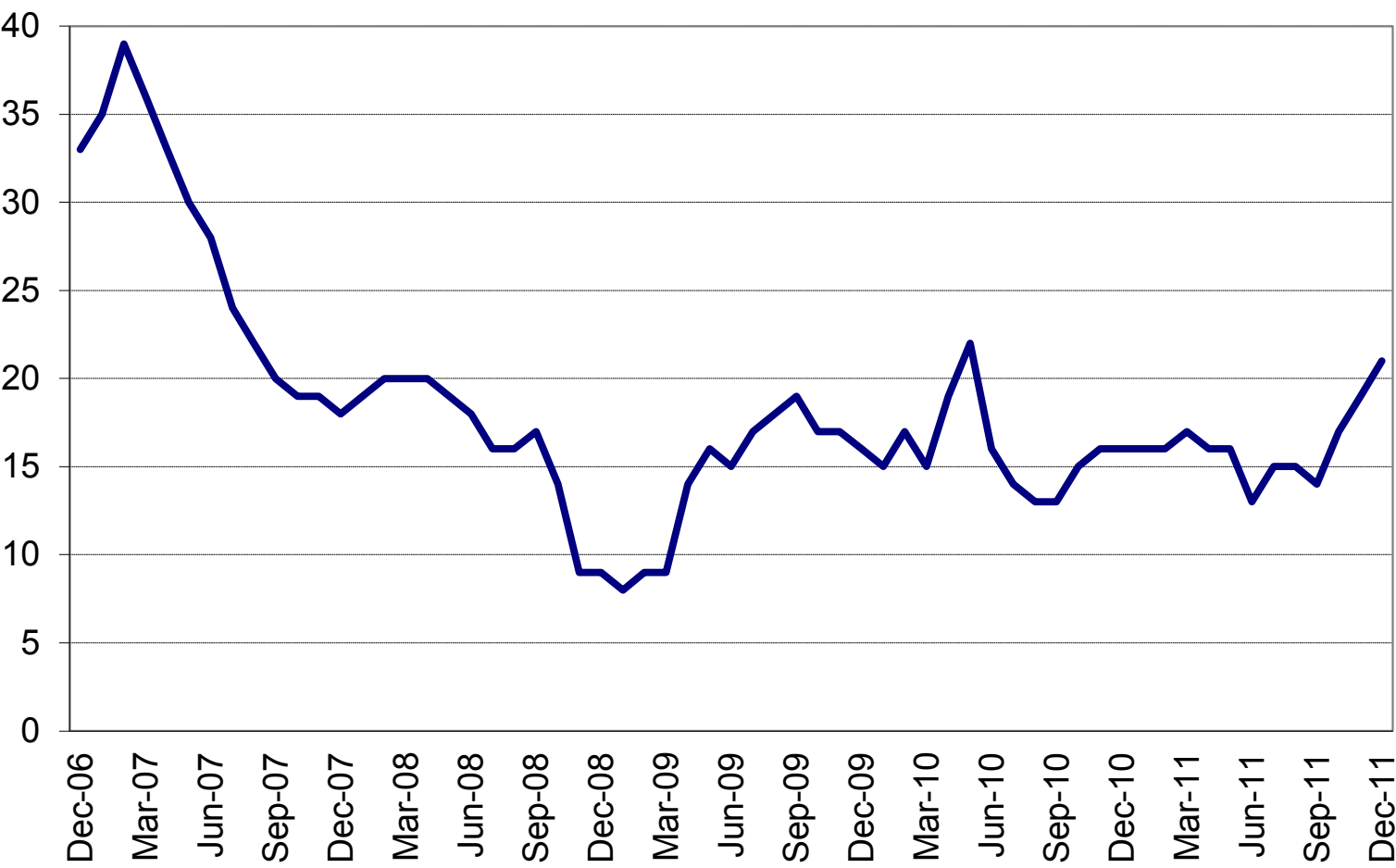
Existing Homes Months of Supply



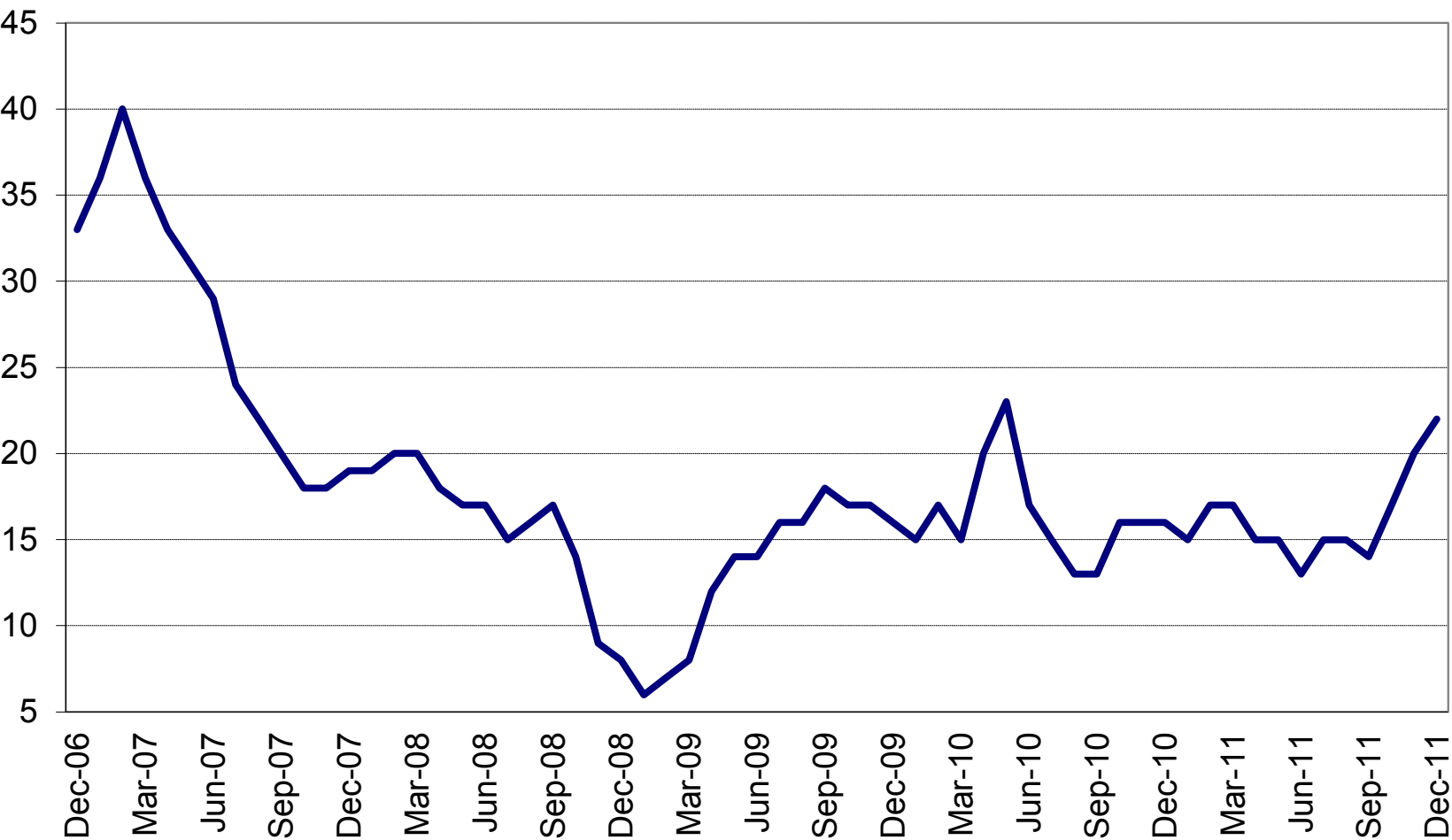
Existing Homes Supply (Actual Units)



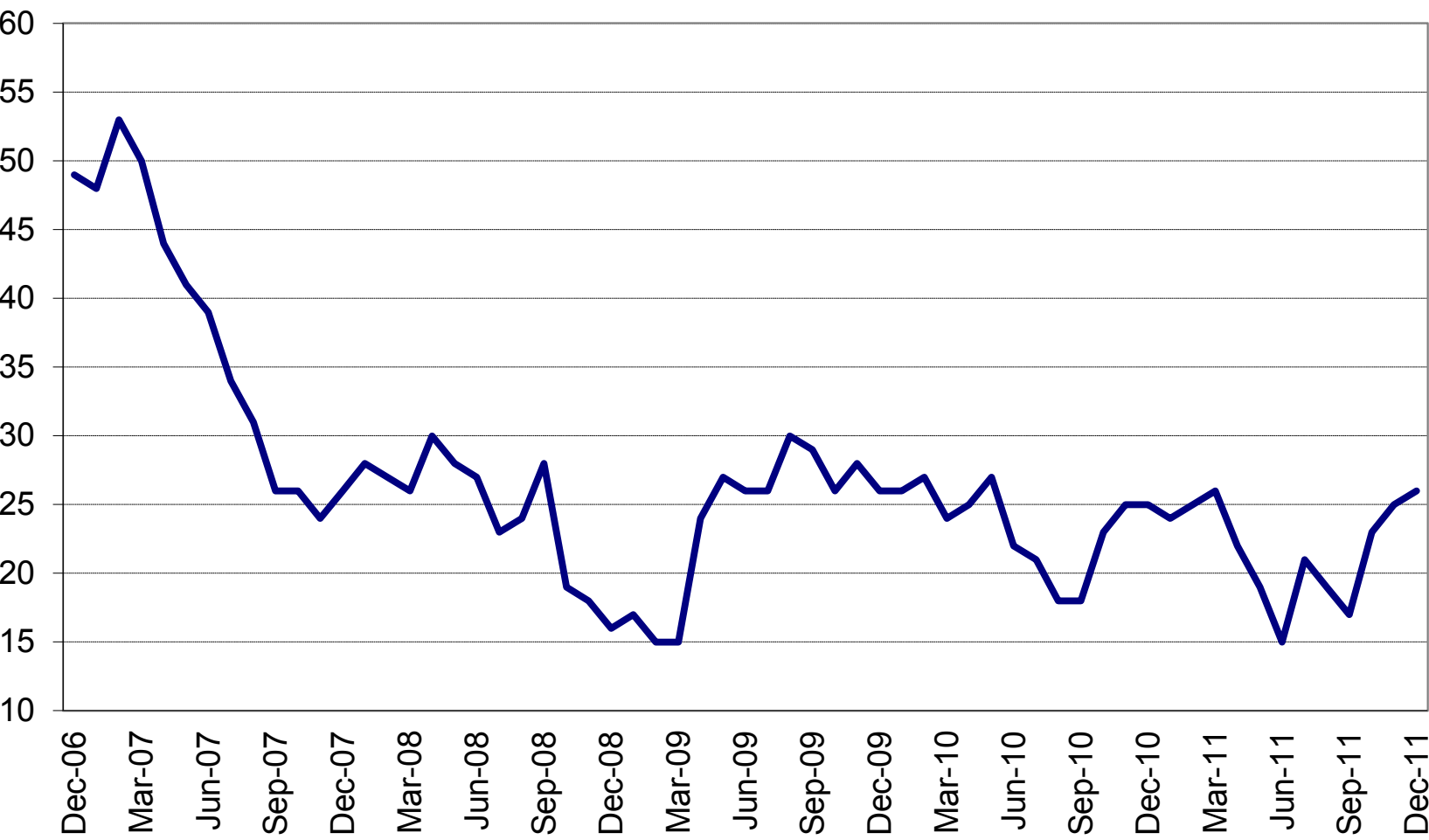
NAHB Housing Index



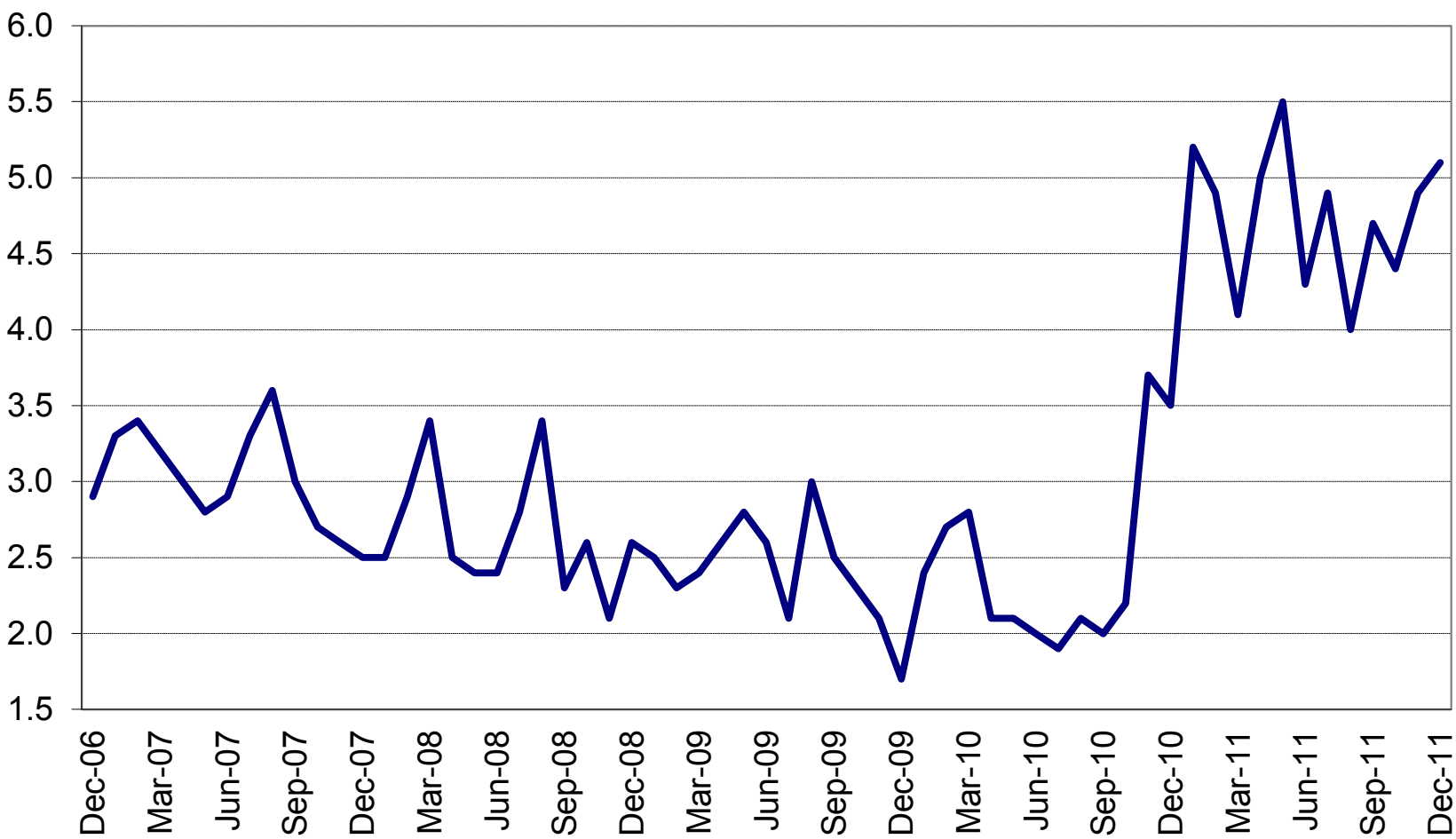
NAHB Present Sales Index



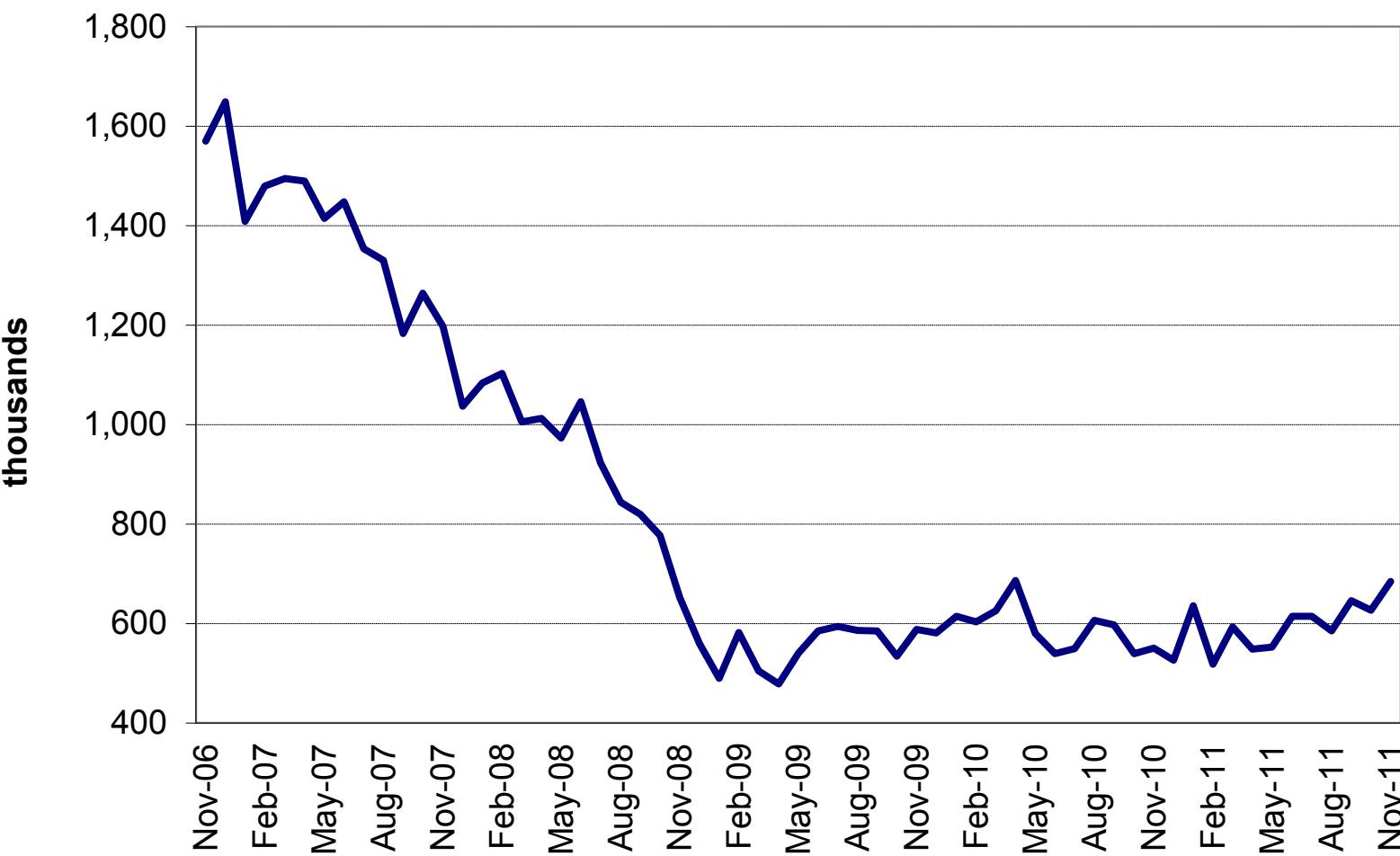
NAHB Future Sales Index



Conference Board Home Buying Intentions



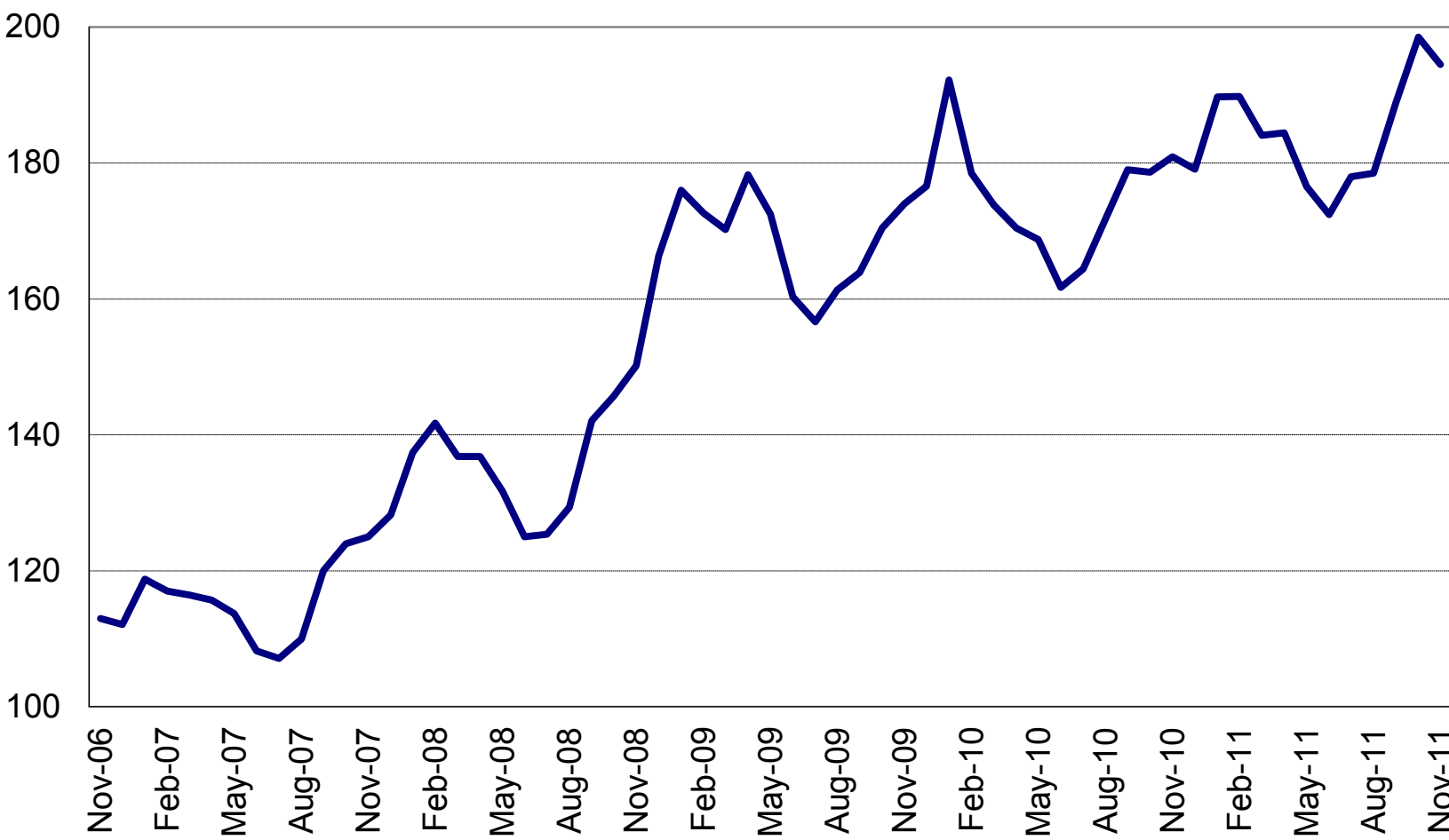
Housing Starts



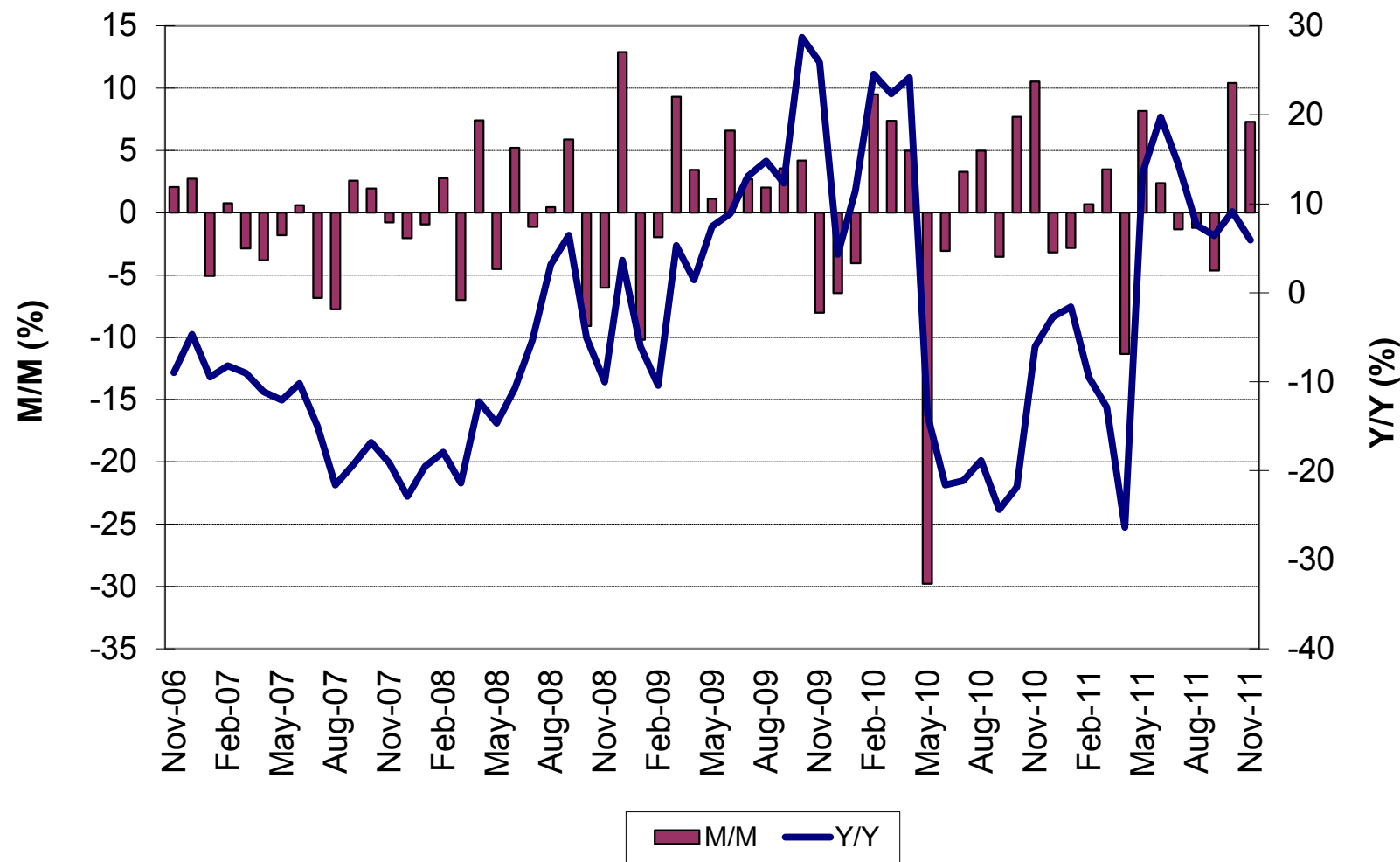
Building Permits



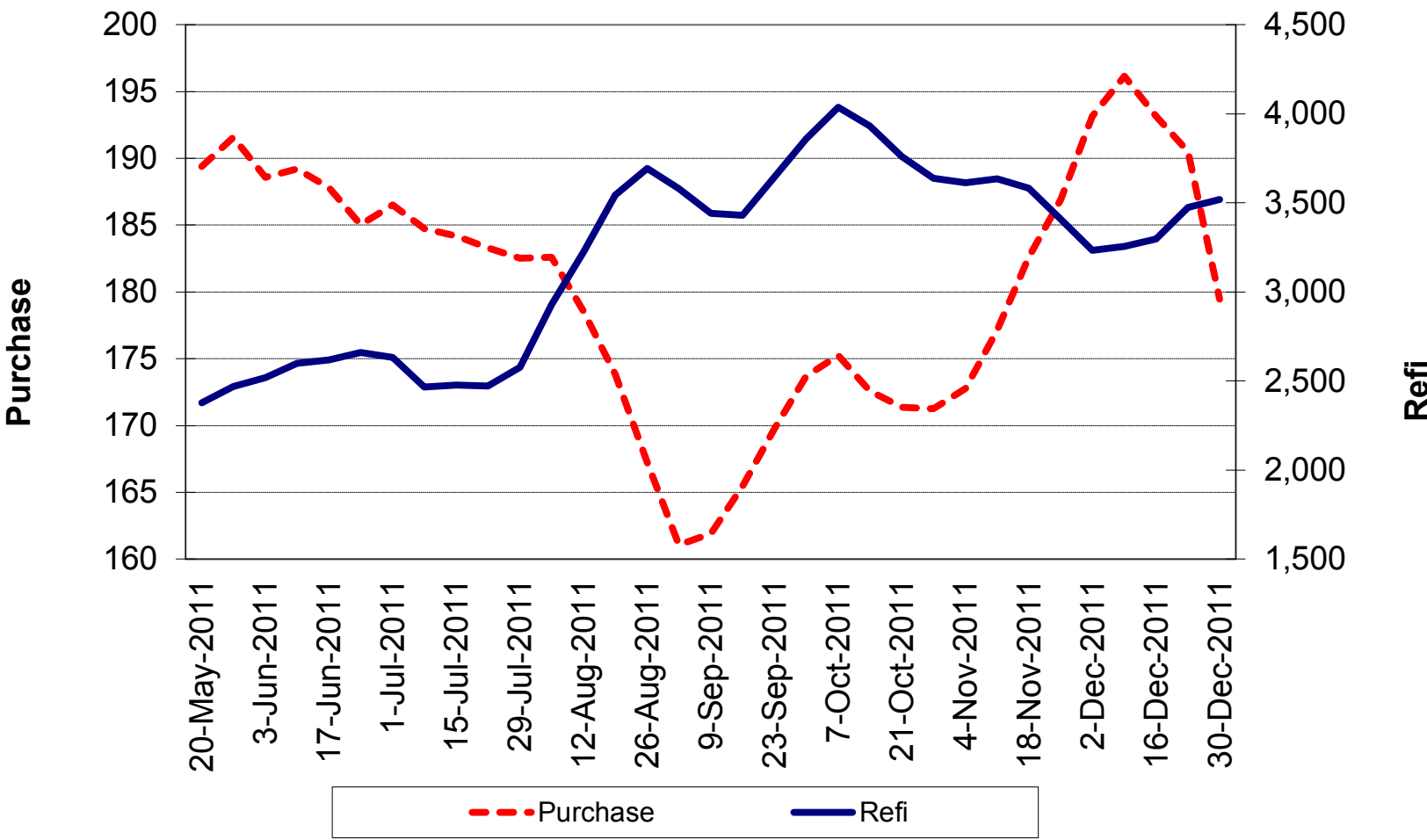
Housing Affordability



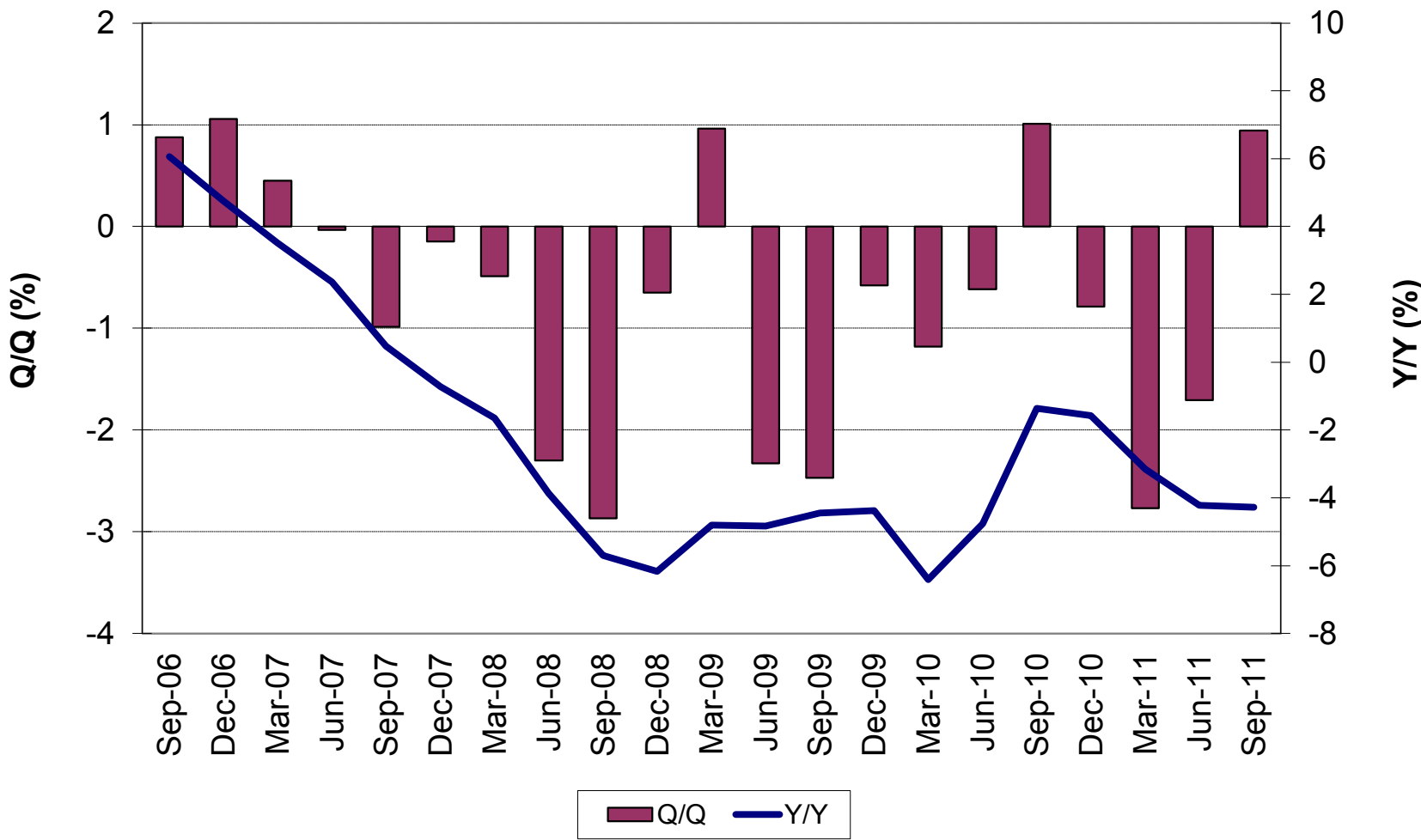
Pending Home Sales



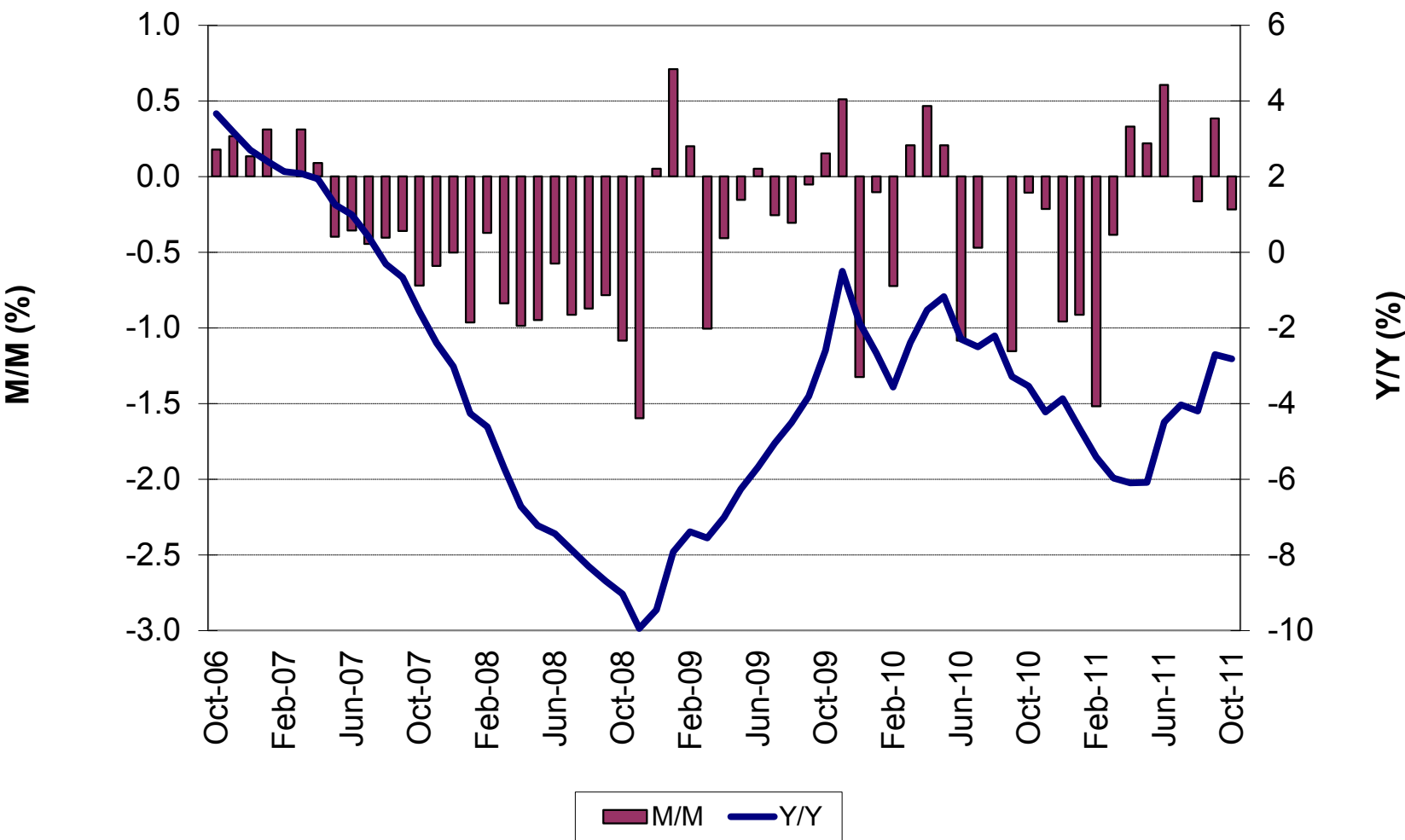
MBA Mortgage Applications (4 wk. mvg. avg.)



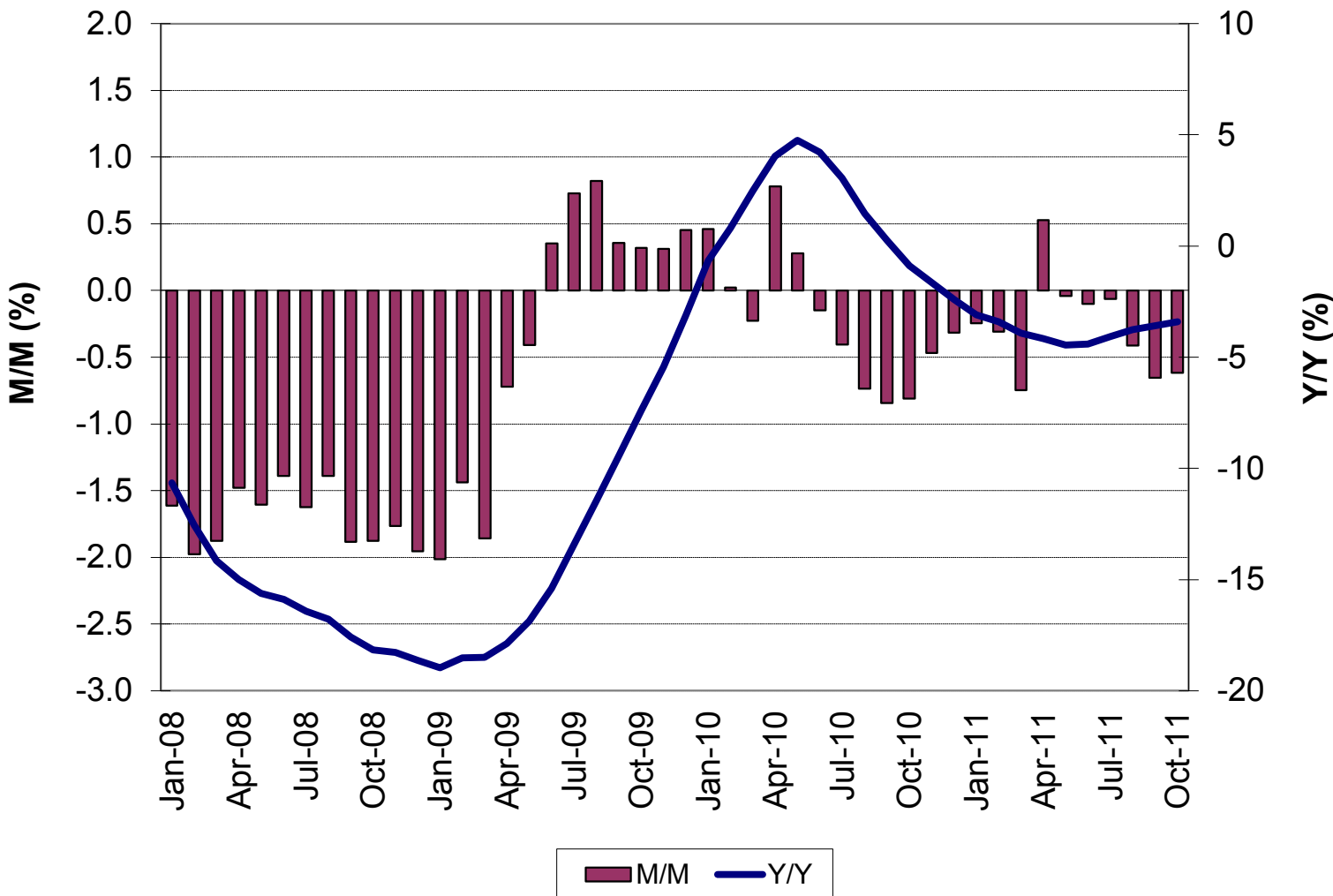
Quarterly FHFA Home Prices



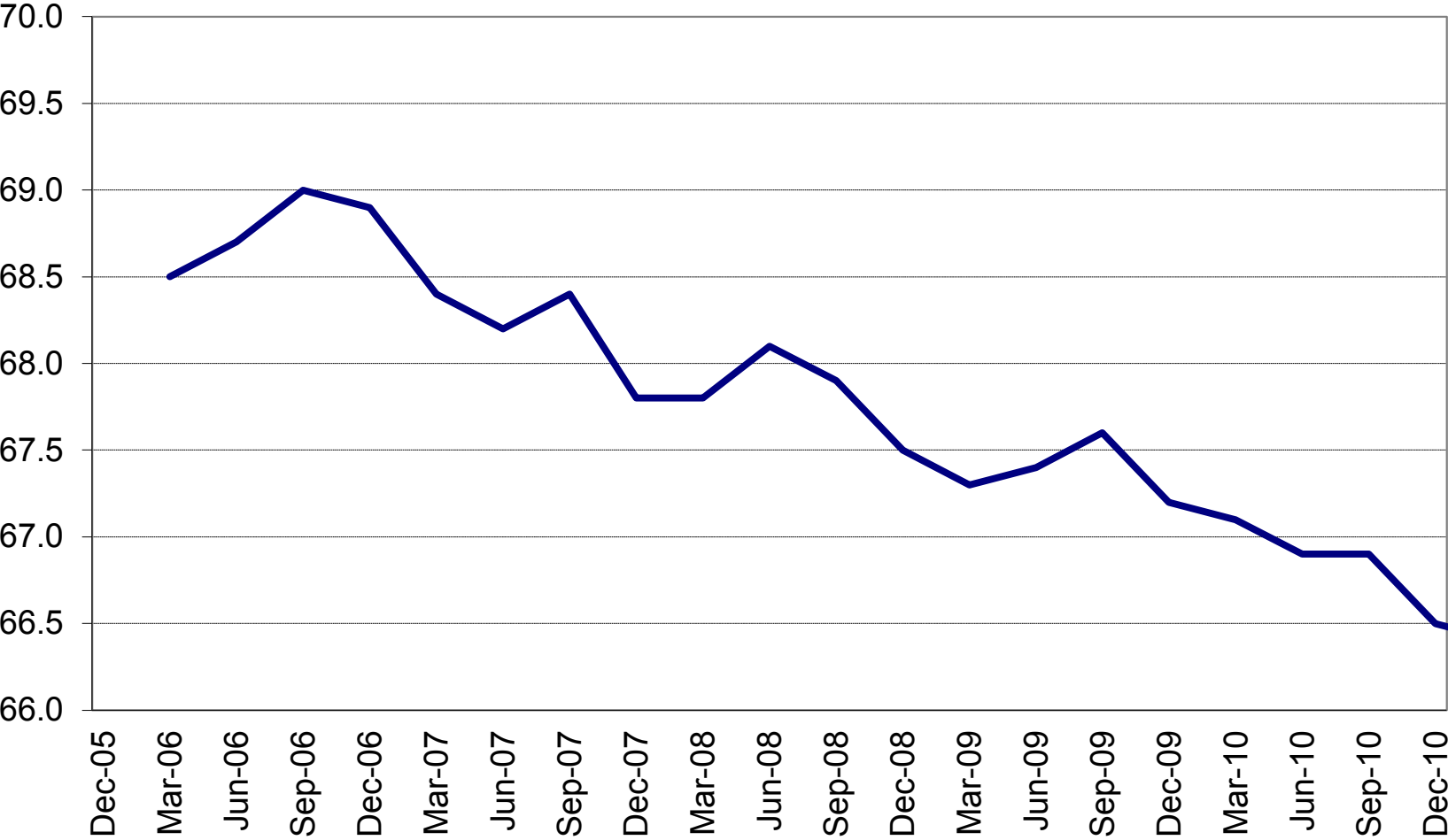
Monthly FHFA Home Prices



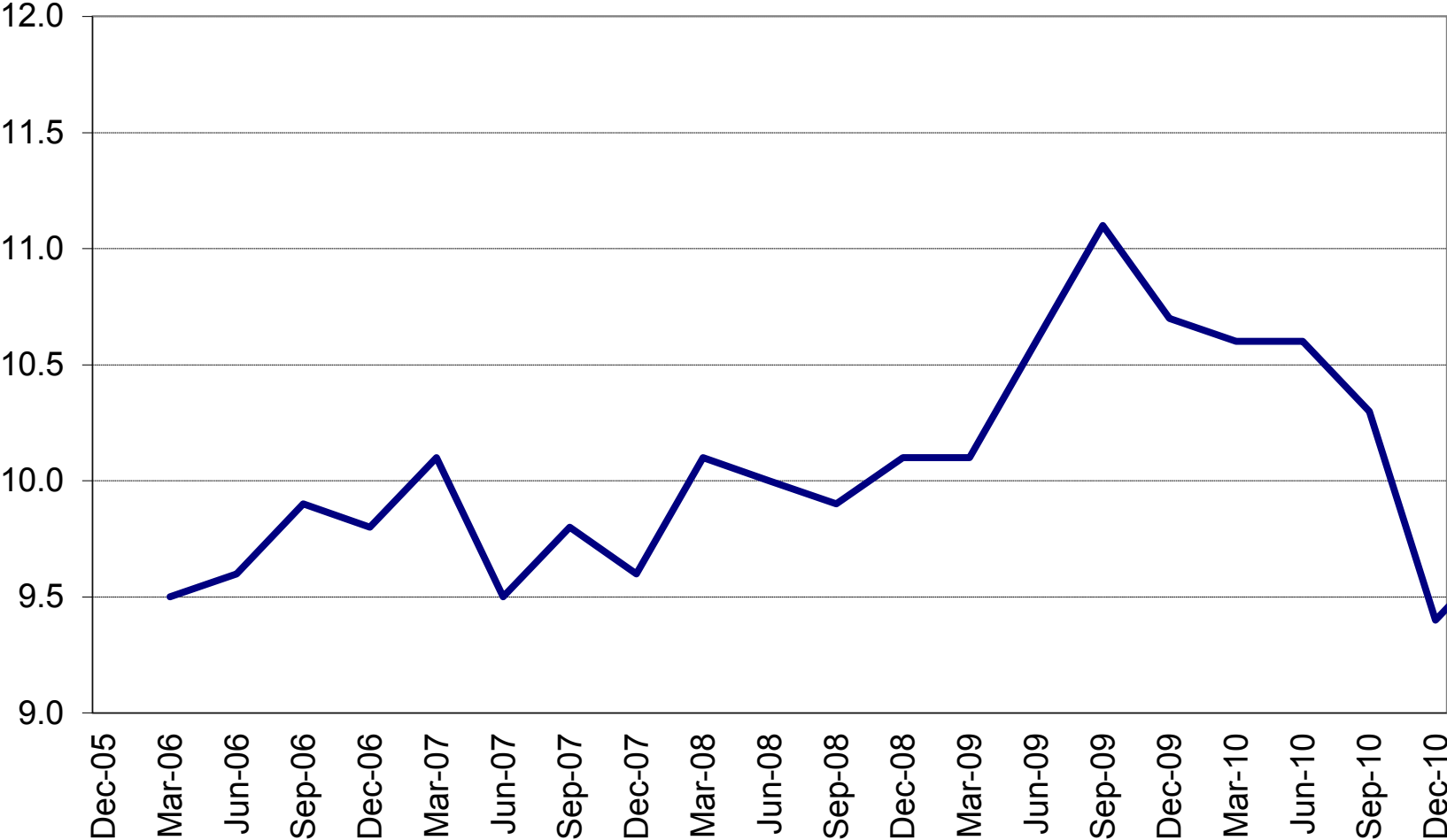
CaseShiller Home Price Index



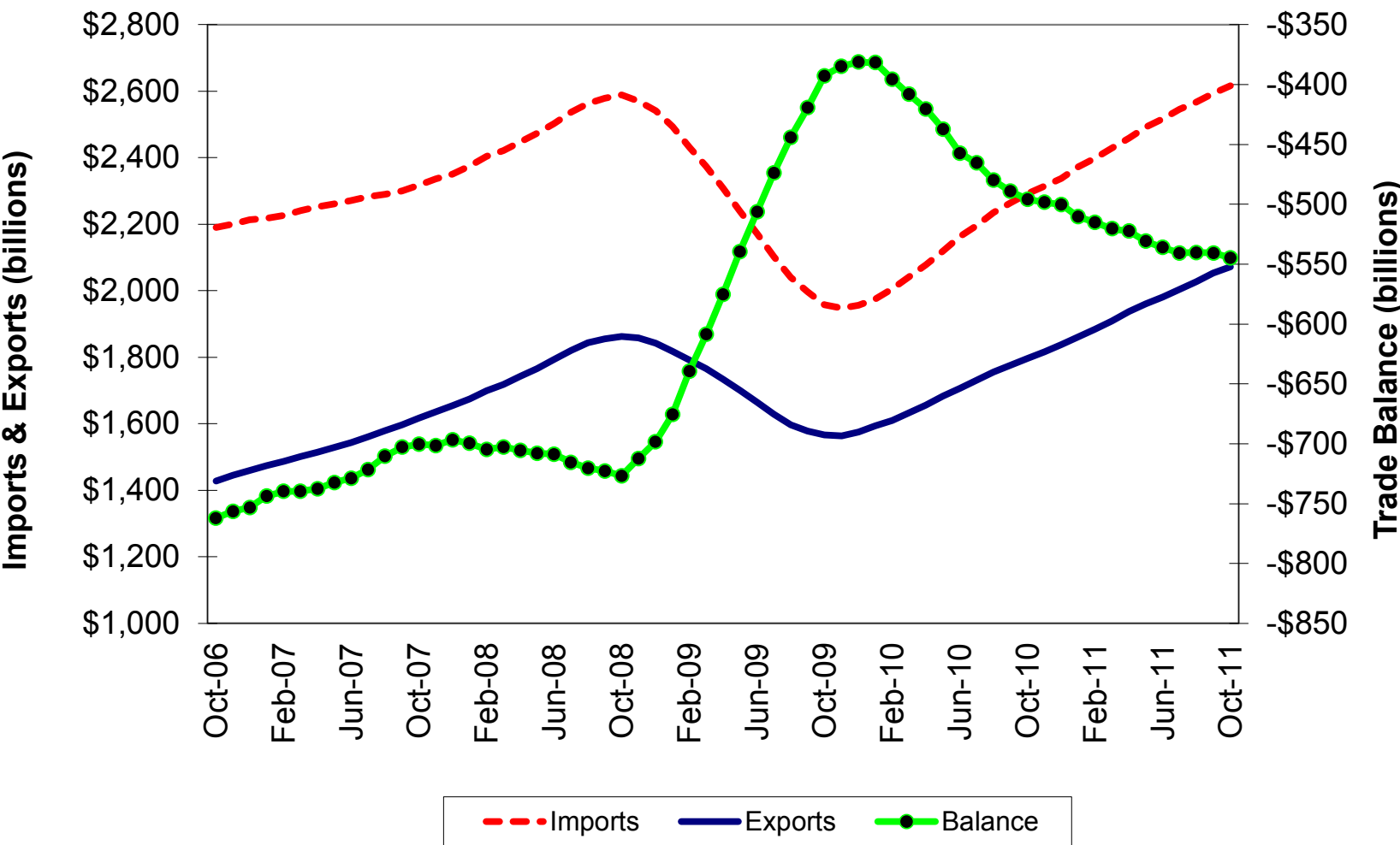
Home Ownership (%)



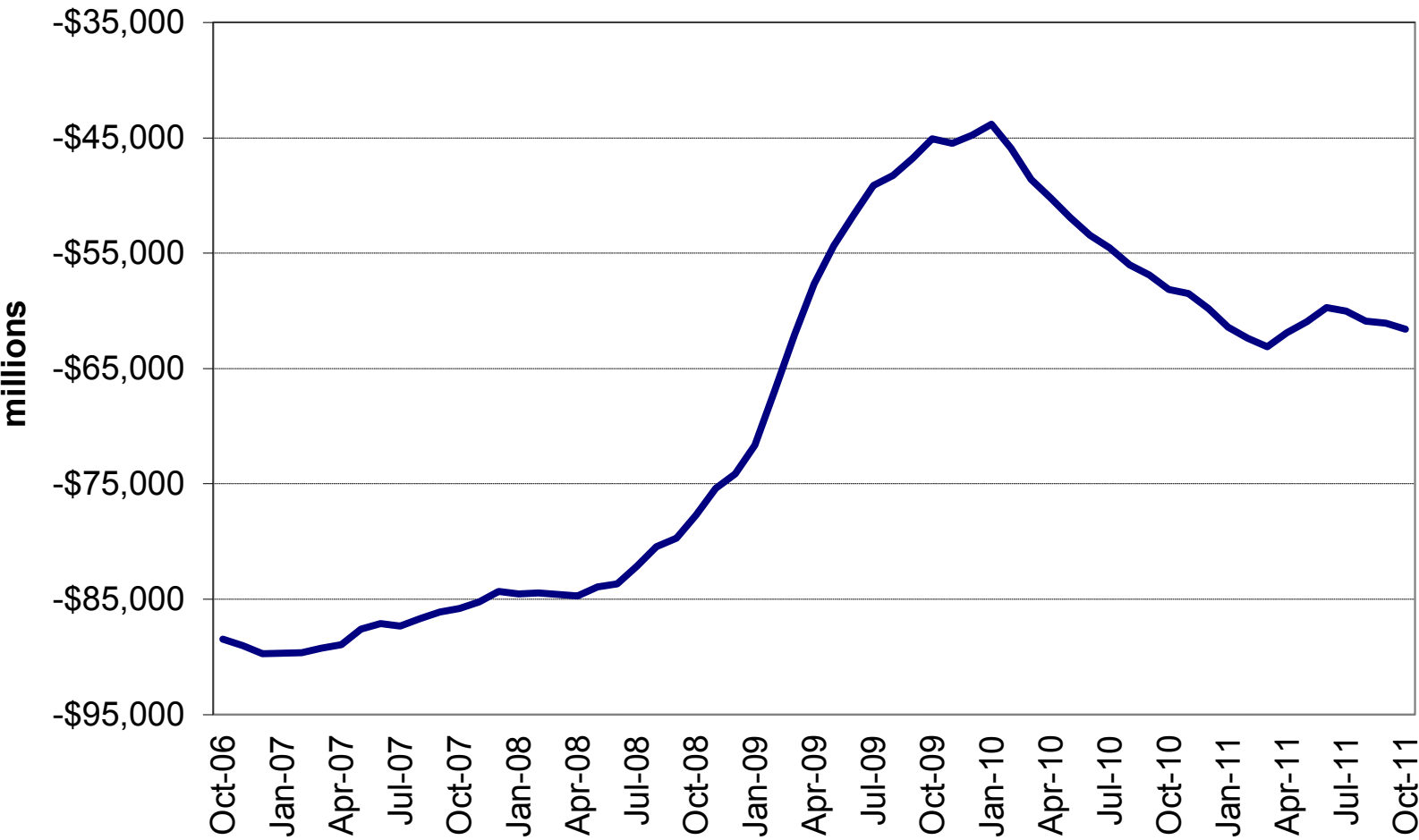
Rental Vacancy (%)



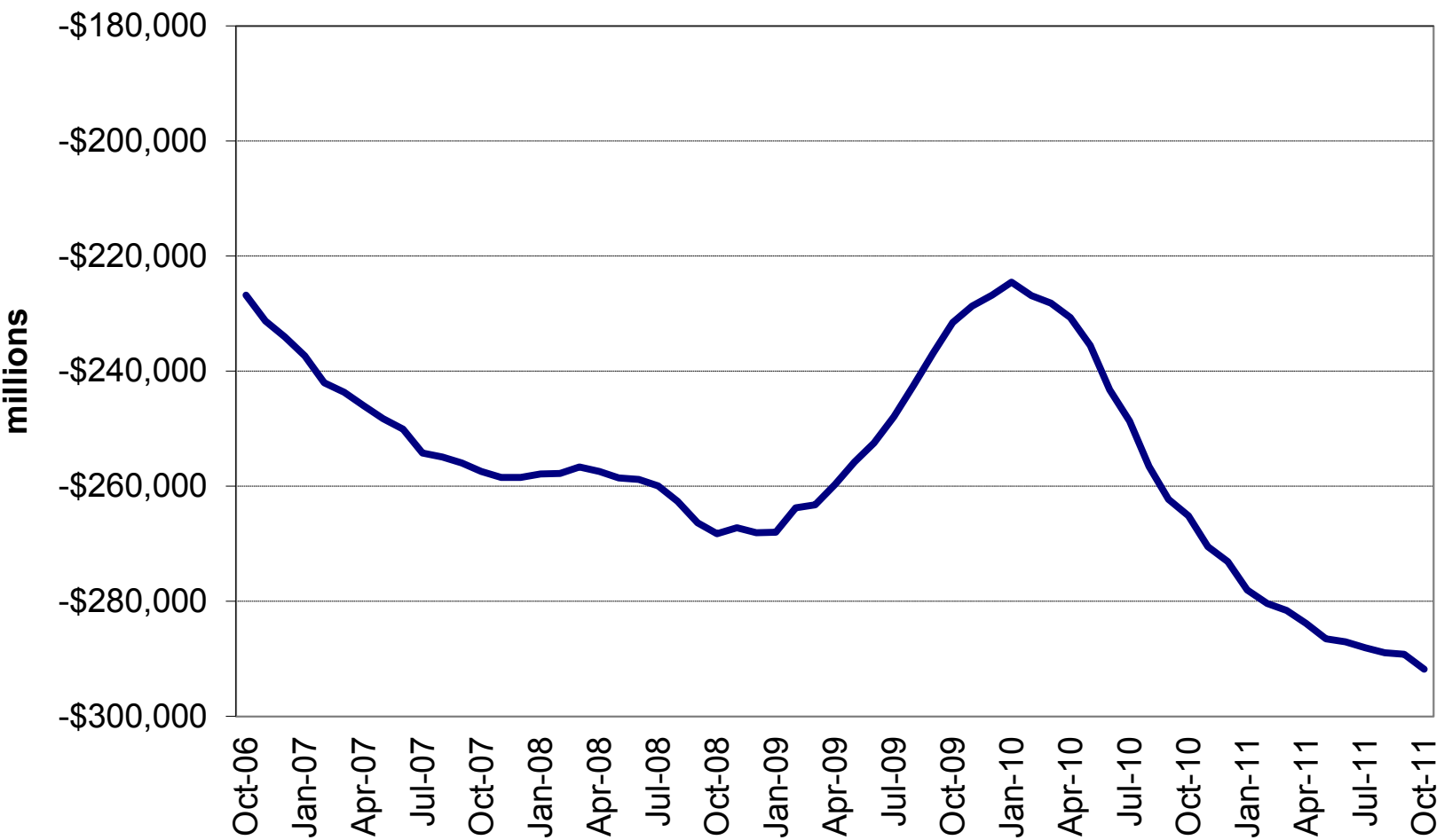
Trade Balance (Trailing Twelve Months)



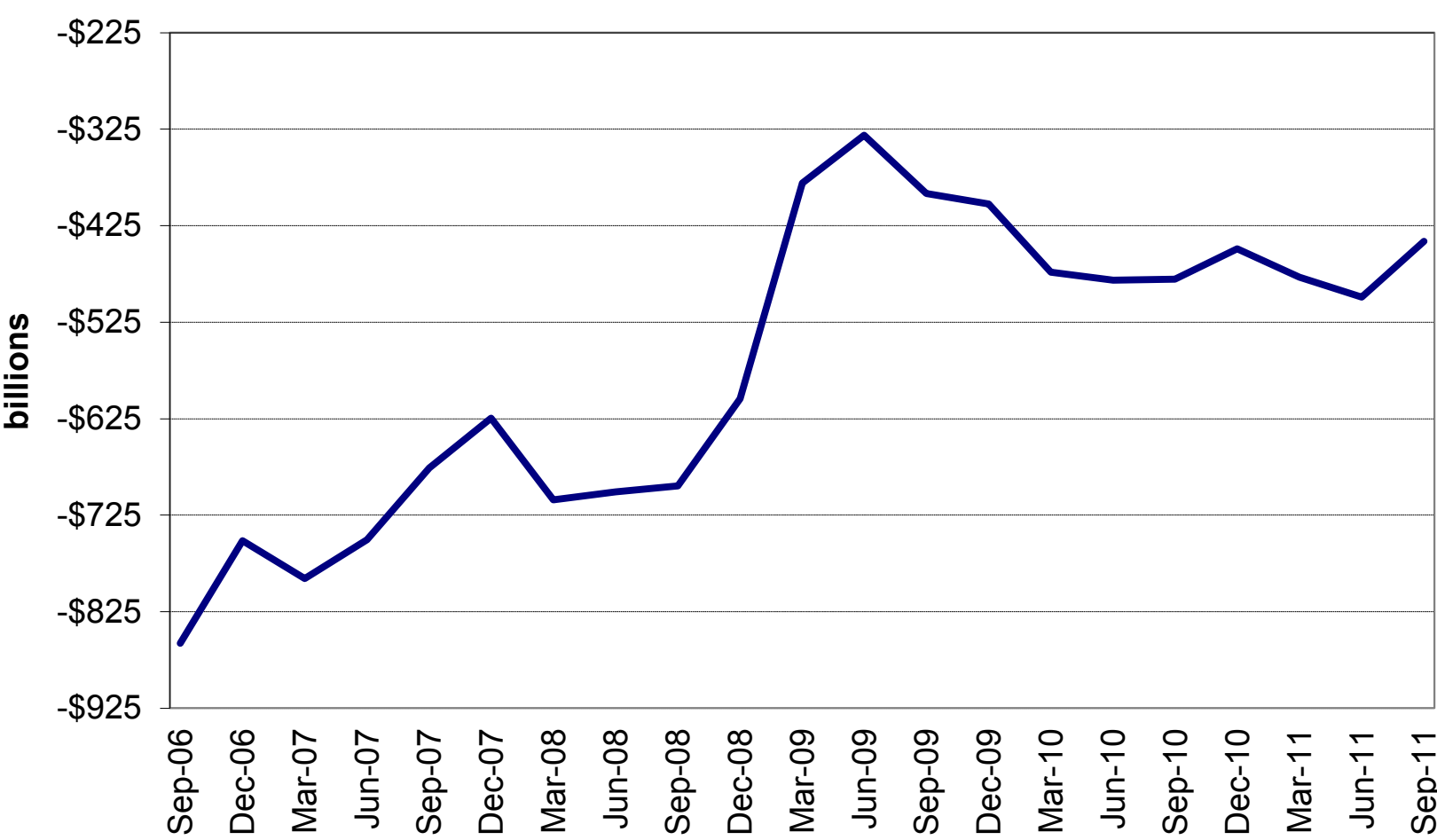
Trailing Trade Balance w/ Japan (12 Months)



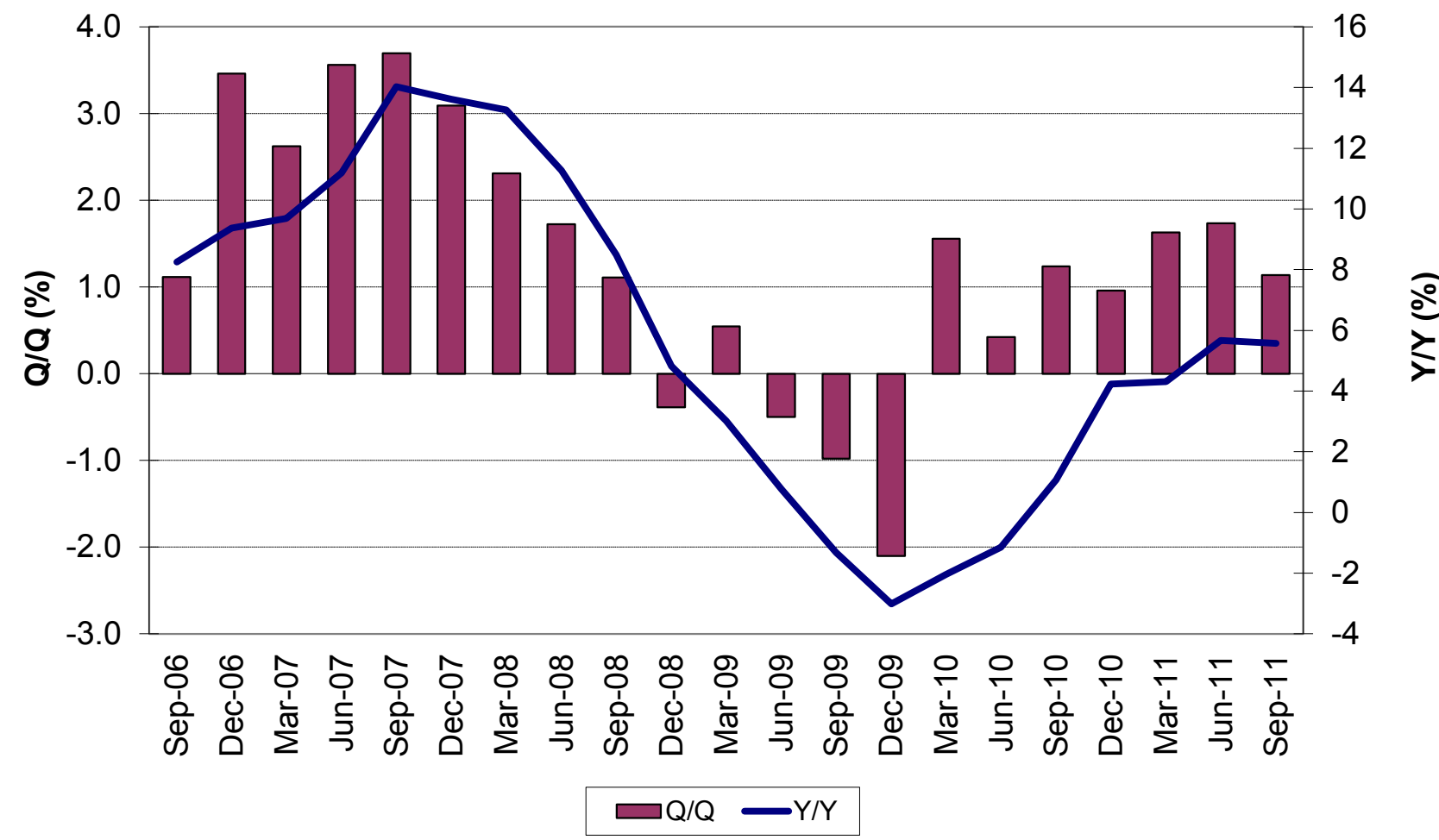
Trailing Trade Balance w/ China (12 Months)



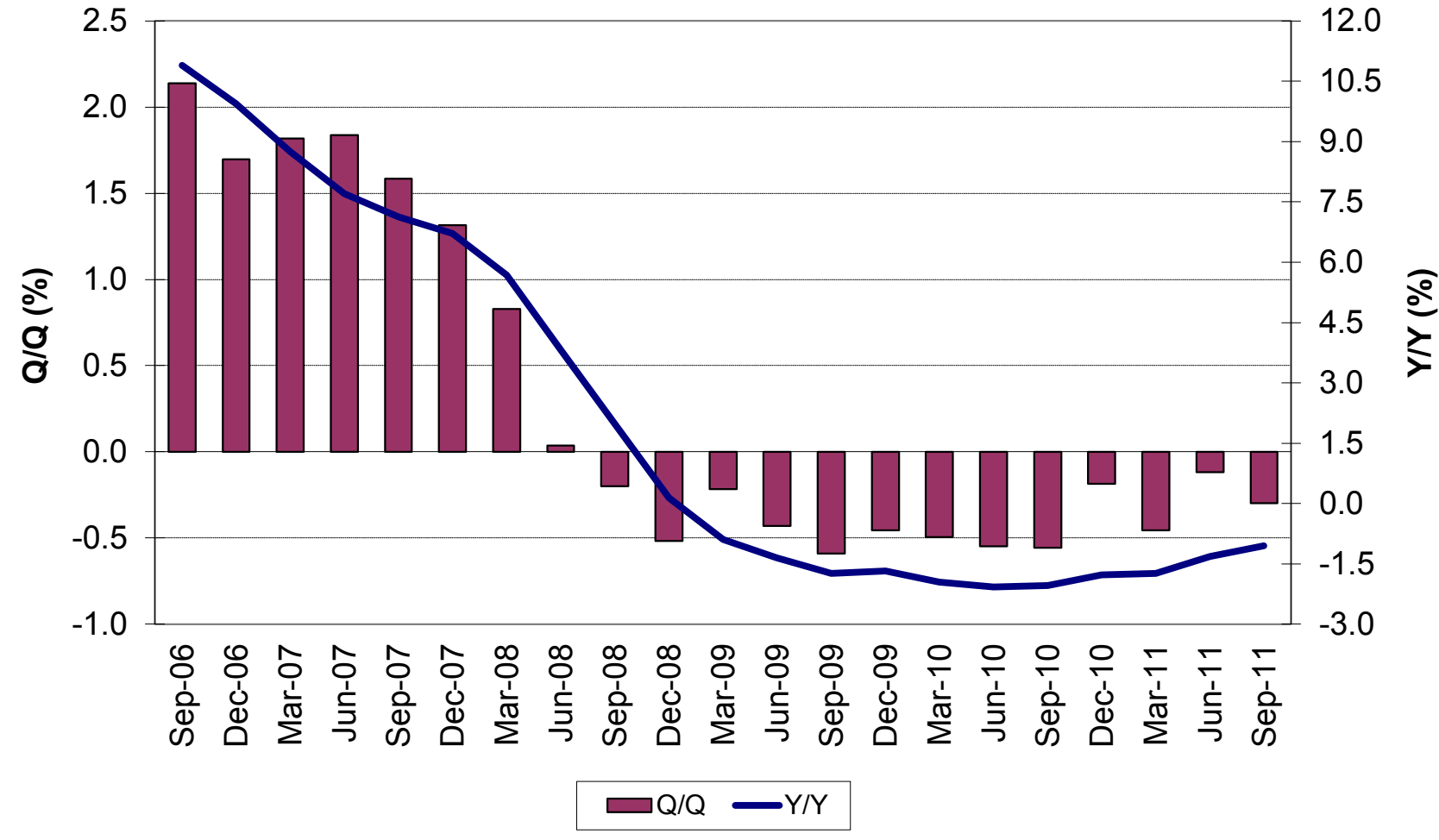
Current Account Balance



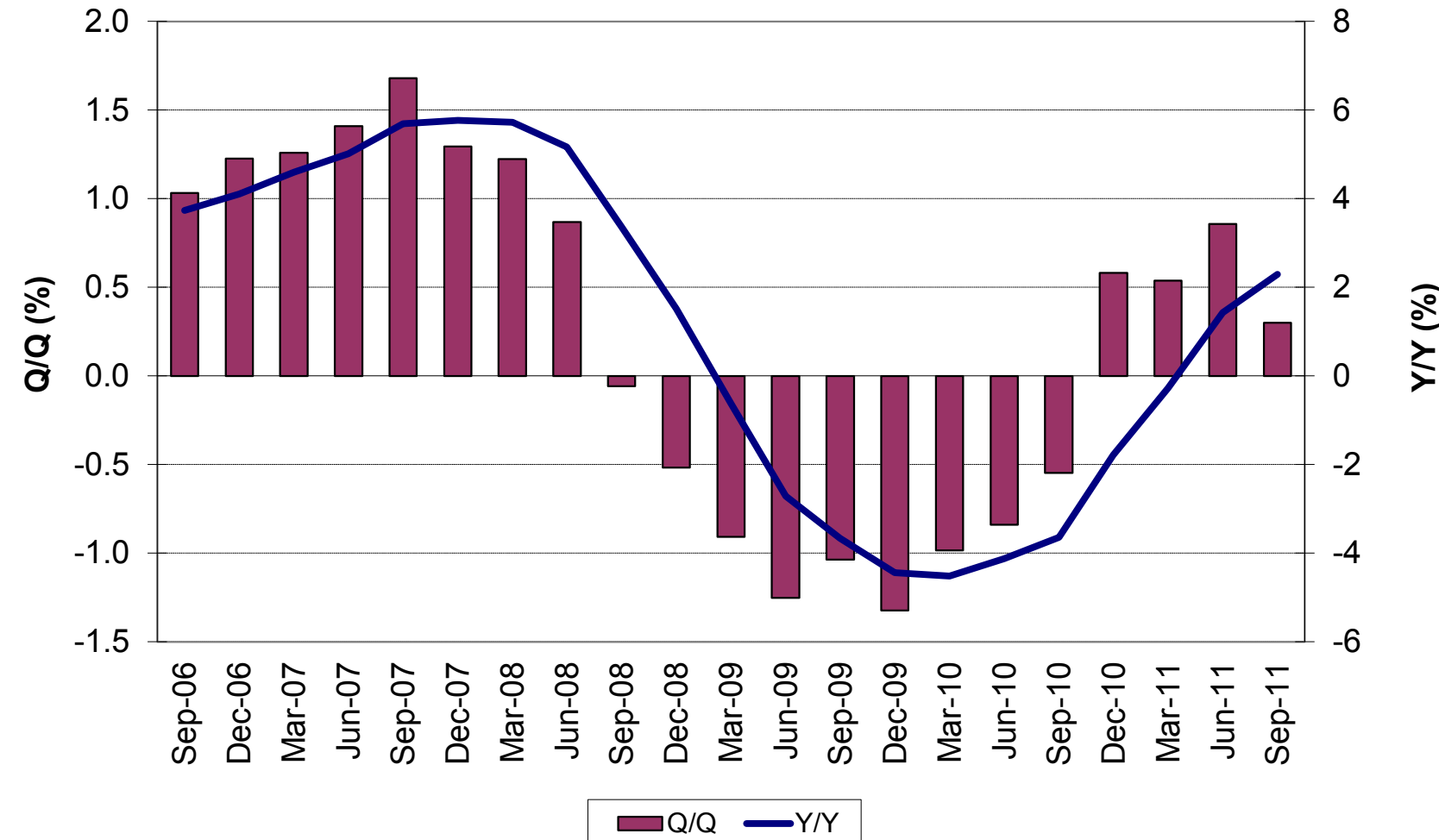
Corporate Debt



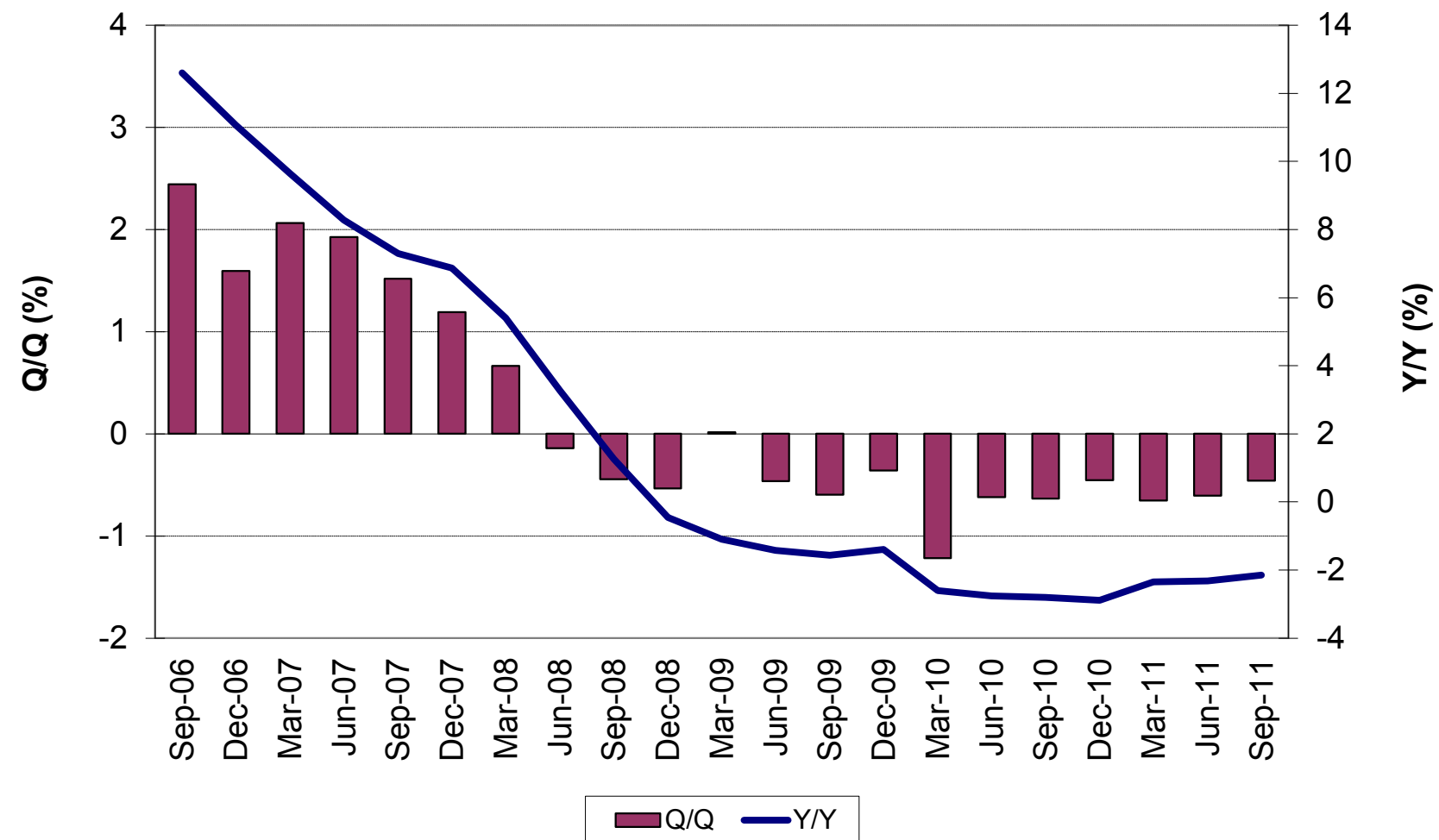
Household Debt



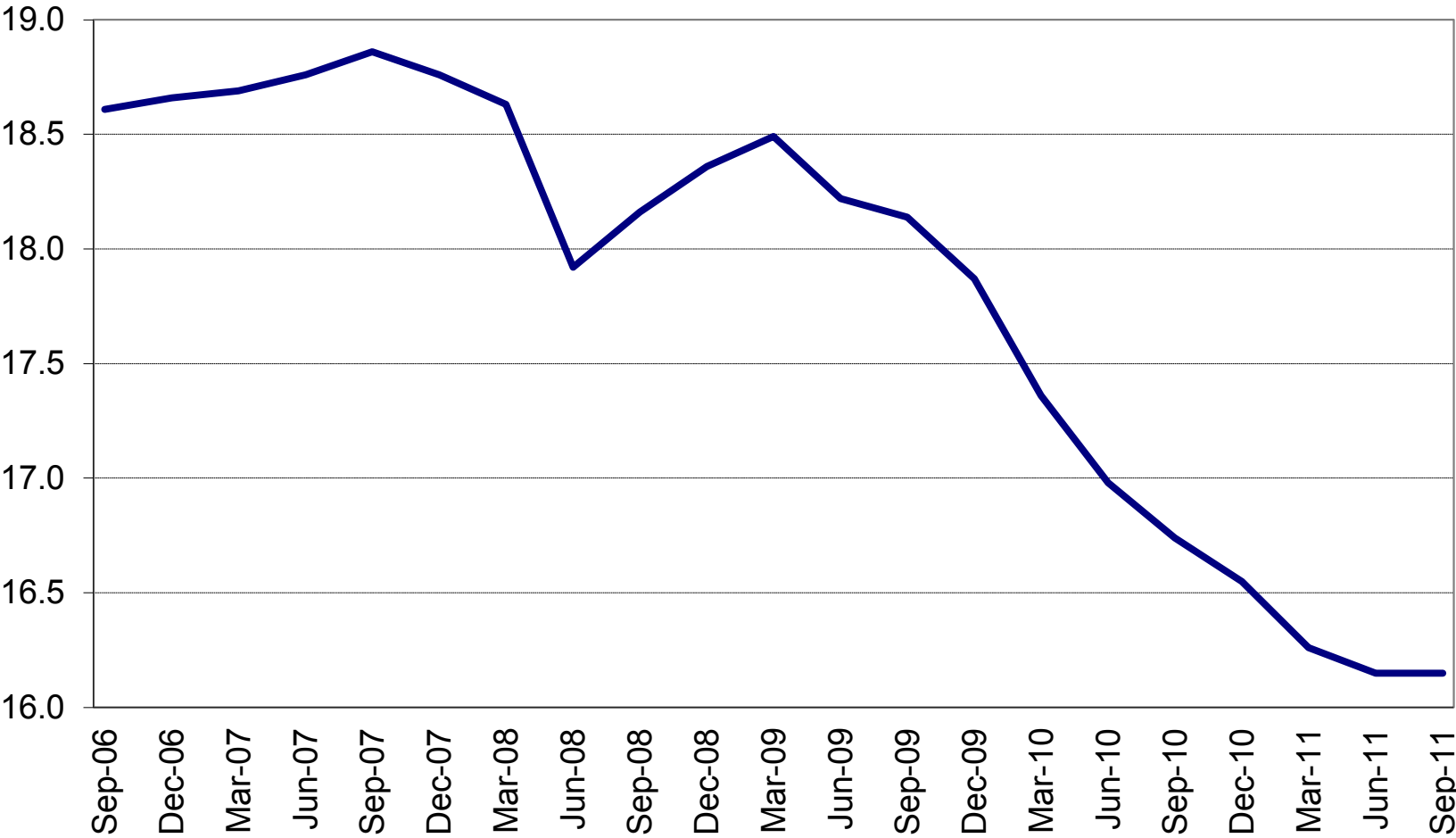
Consumer Credit



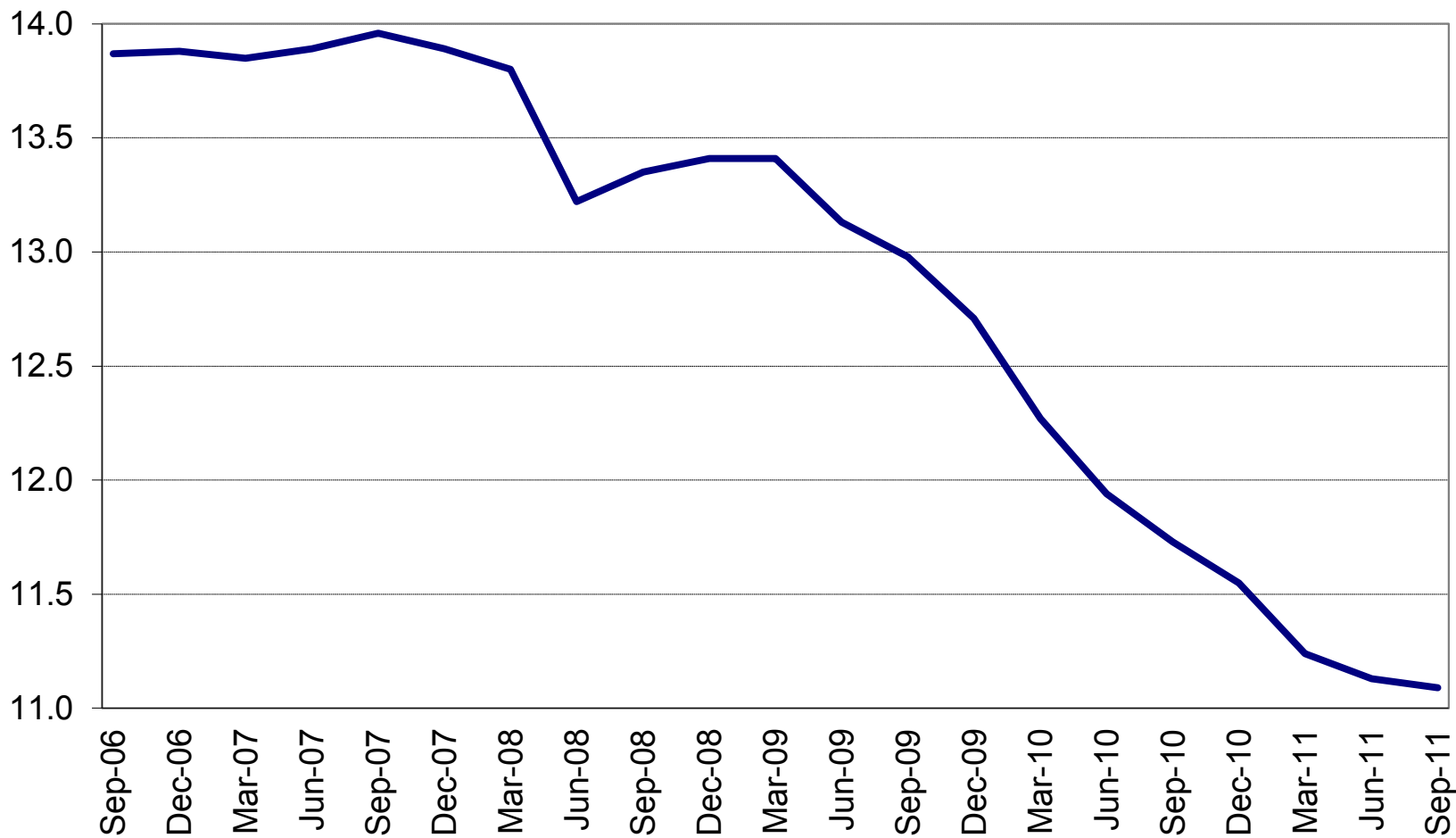
Mortgage Debt



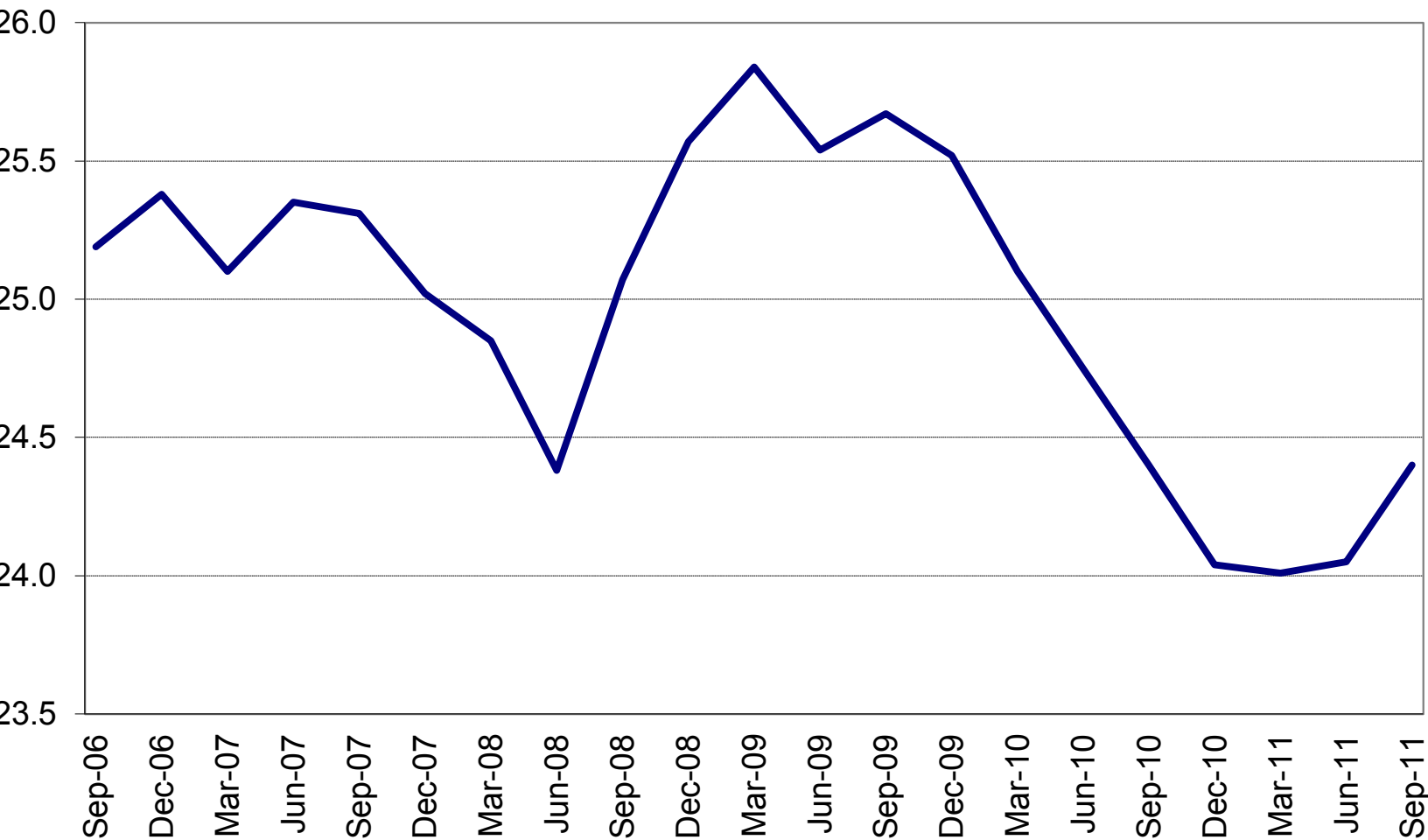
Financial Obligation Ratio (%)



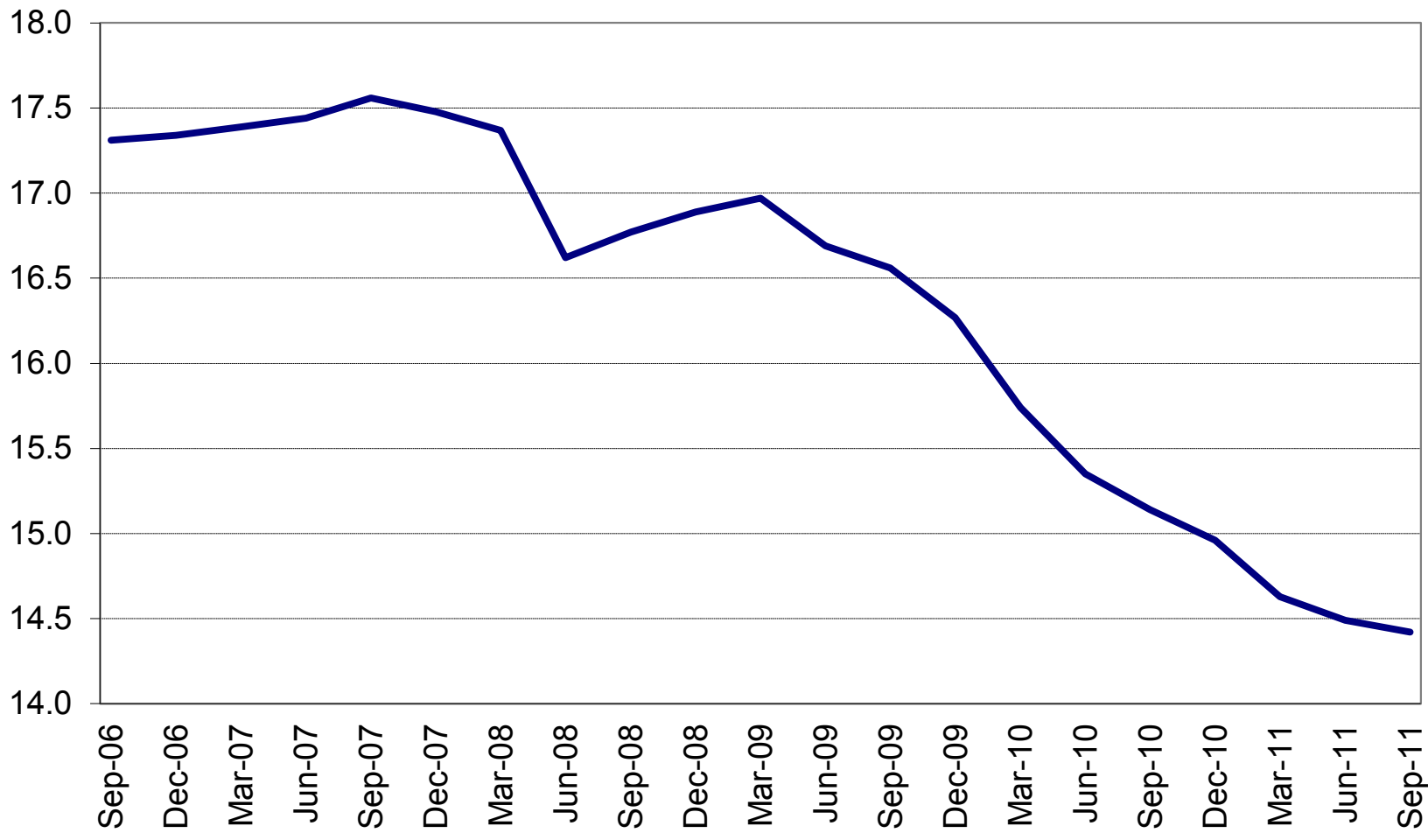
Debt Service Ratio (%)



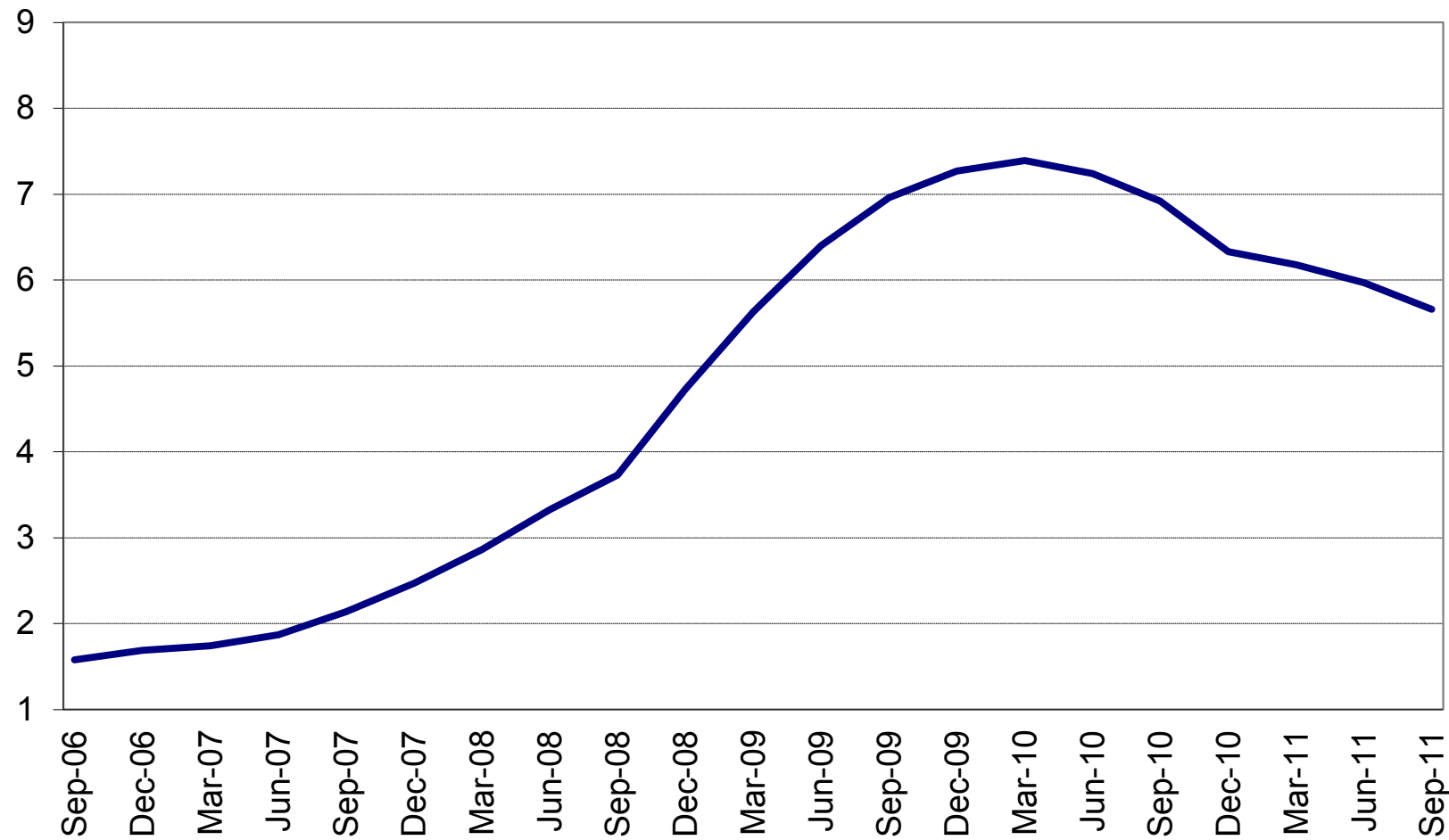
Renter's Financial Obligation Ratio (%)



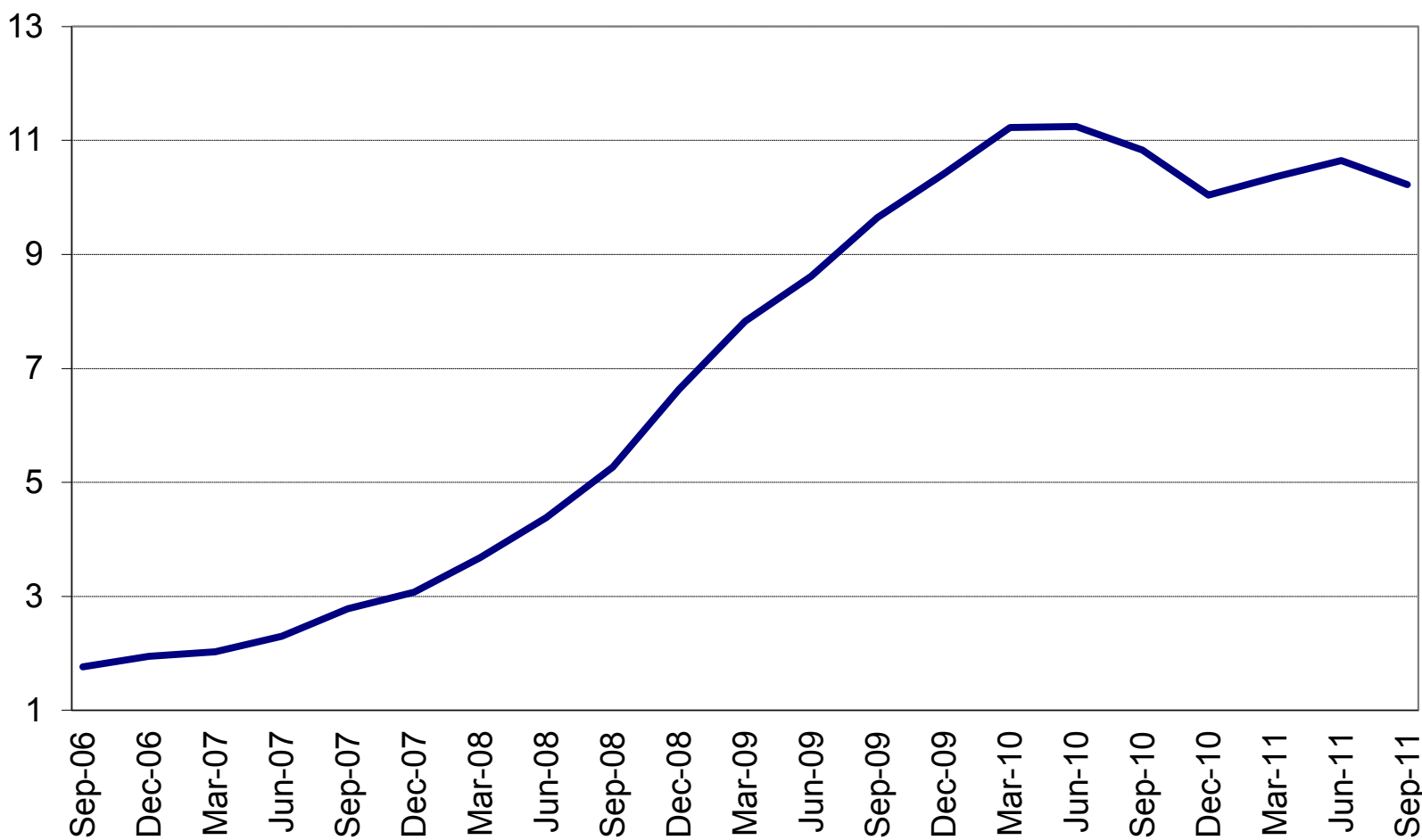
Homeowner's Financial Obligation Ratio (%)



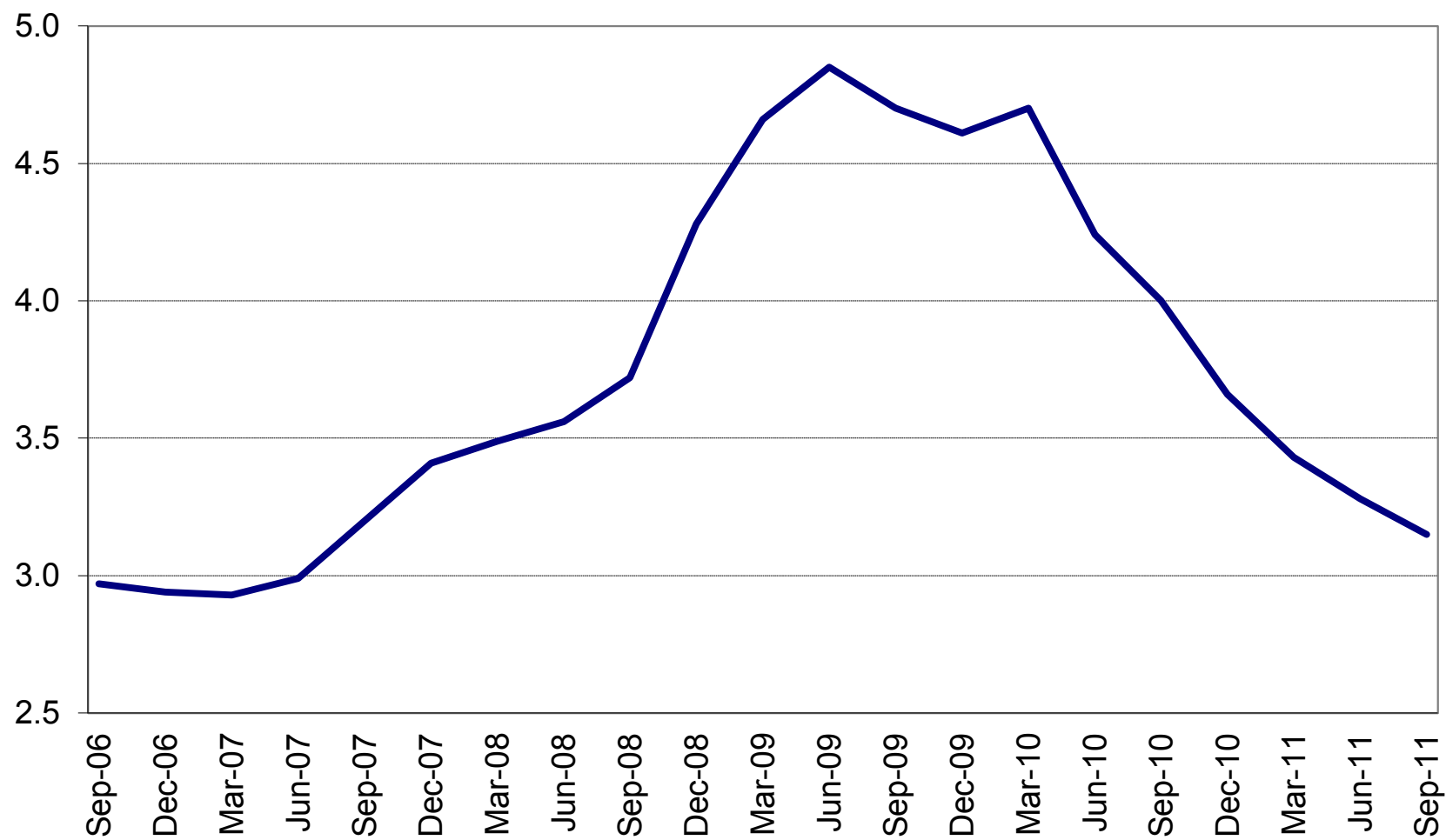
Total Delinquency Rate (%)



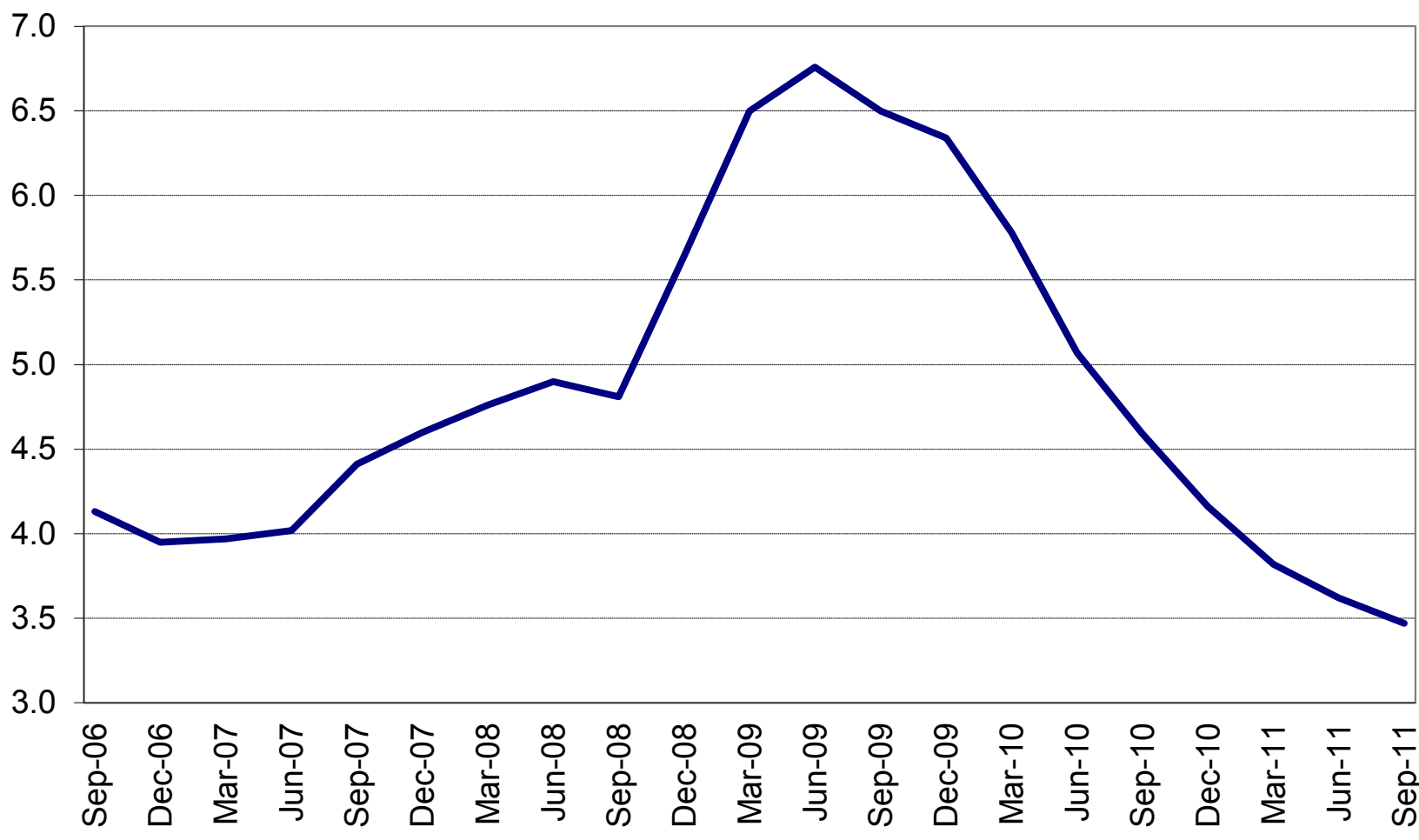
Residential Delinquency Rate (%)



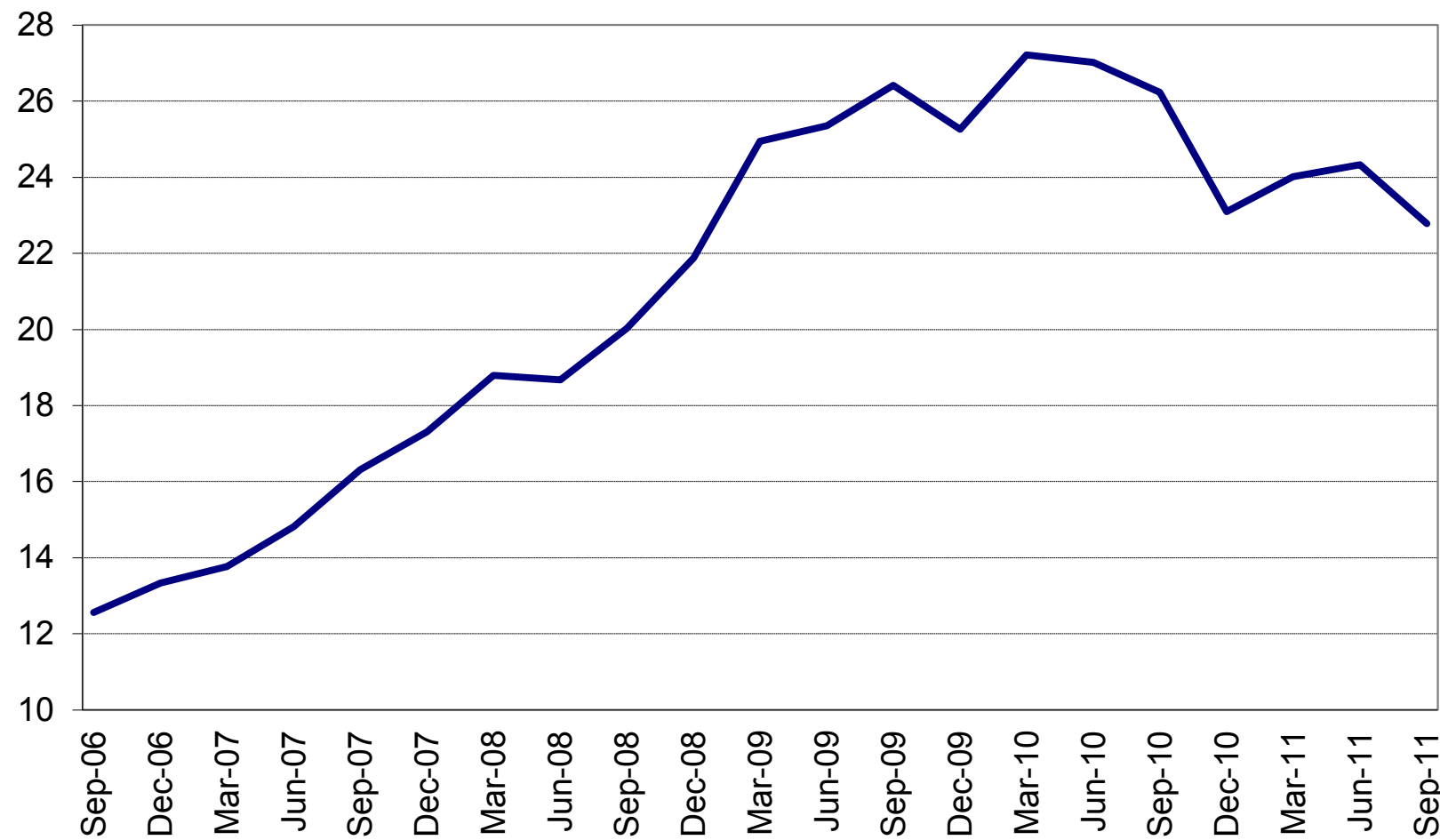
All Consumer Loan Delinquency Rate (%)



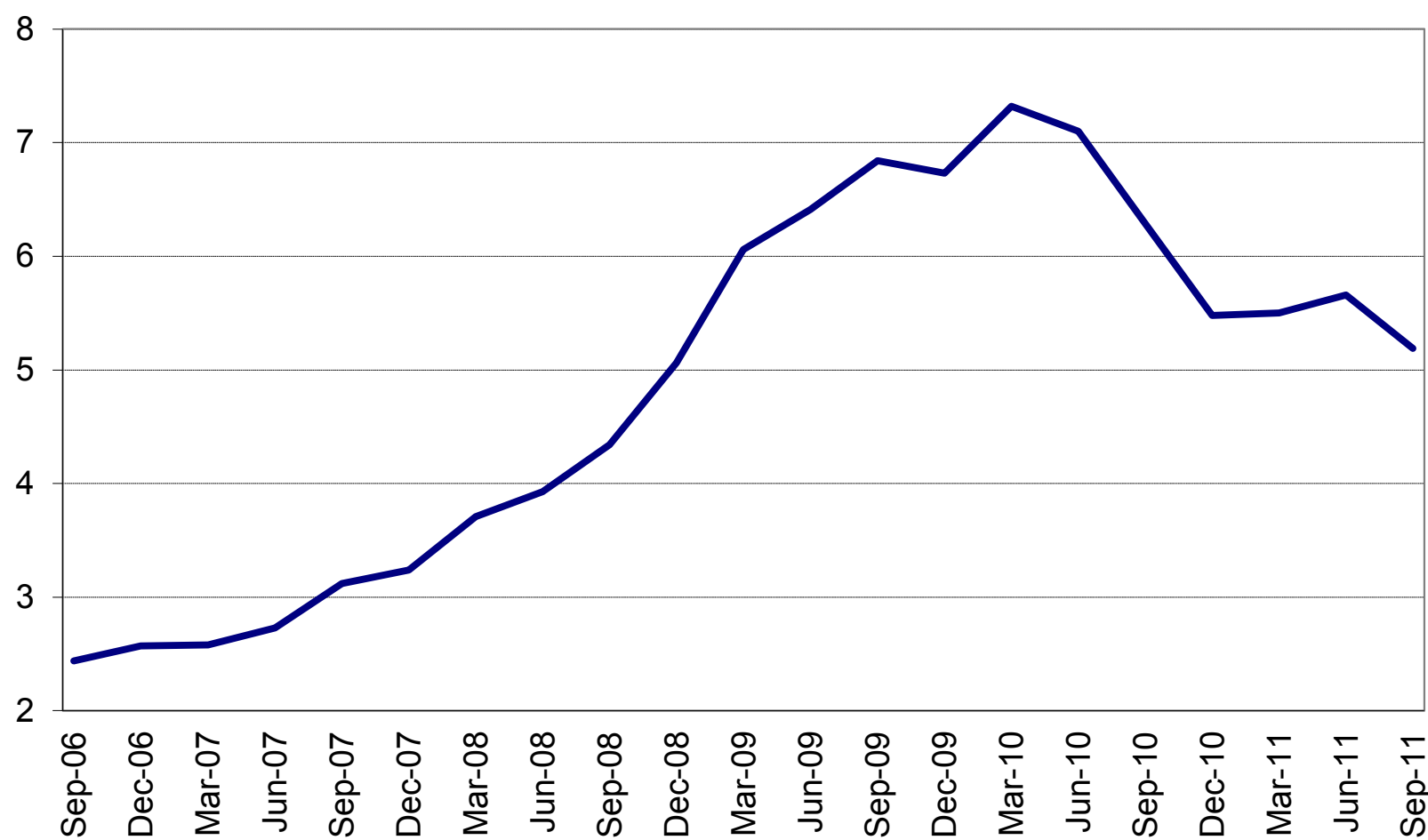
Credit Card Delinquency Rate (%)



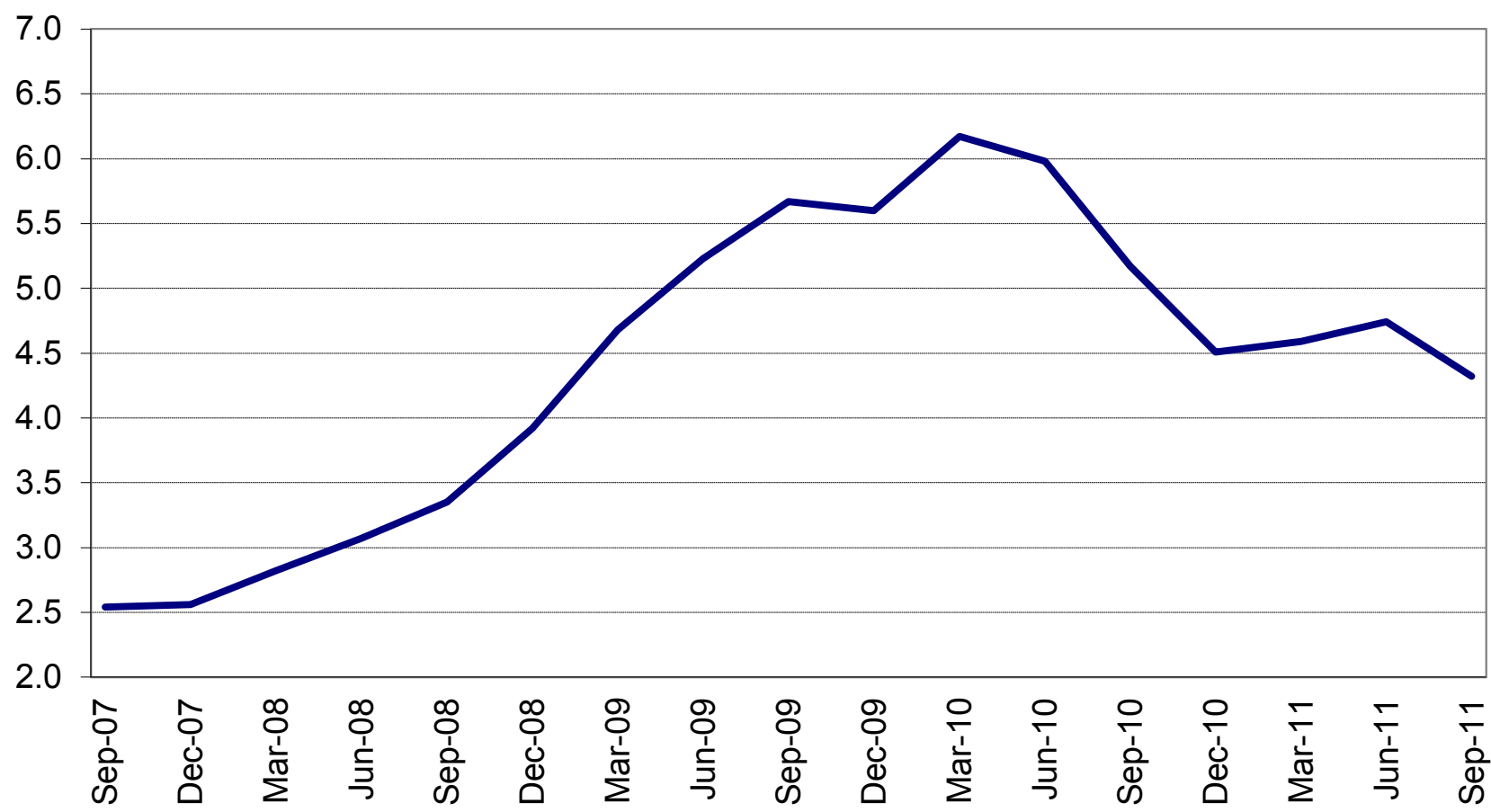
Sub-Prime Mortgage Delinquency % of Total Loans



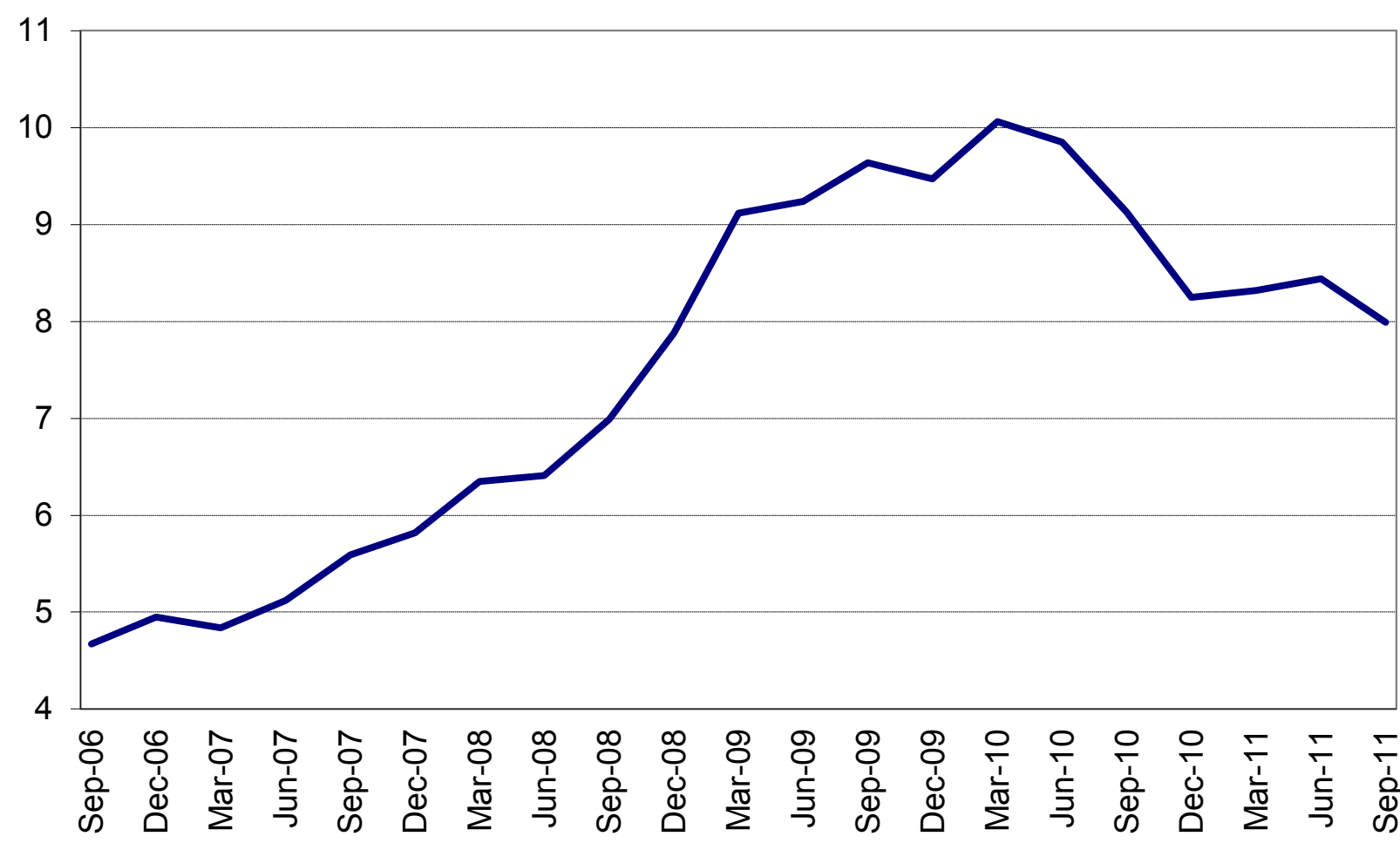
Prime Mortgage Delinquency % of Total Loans



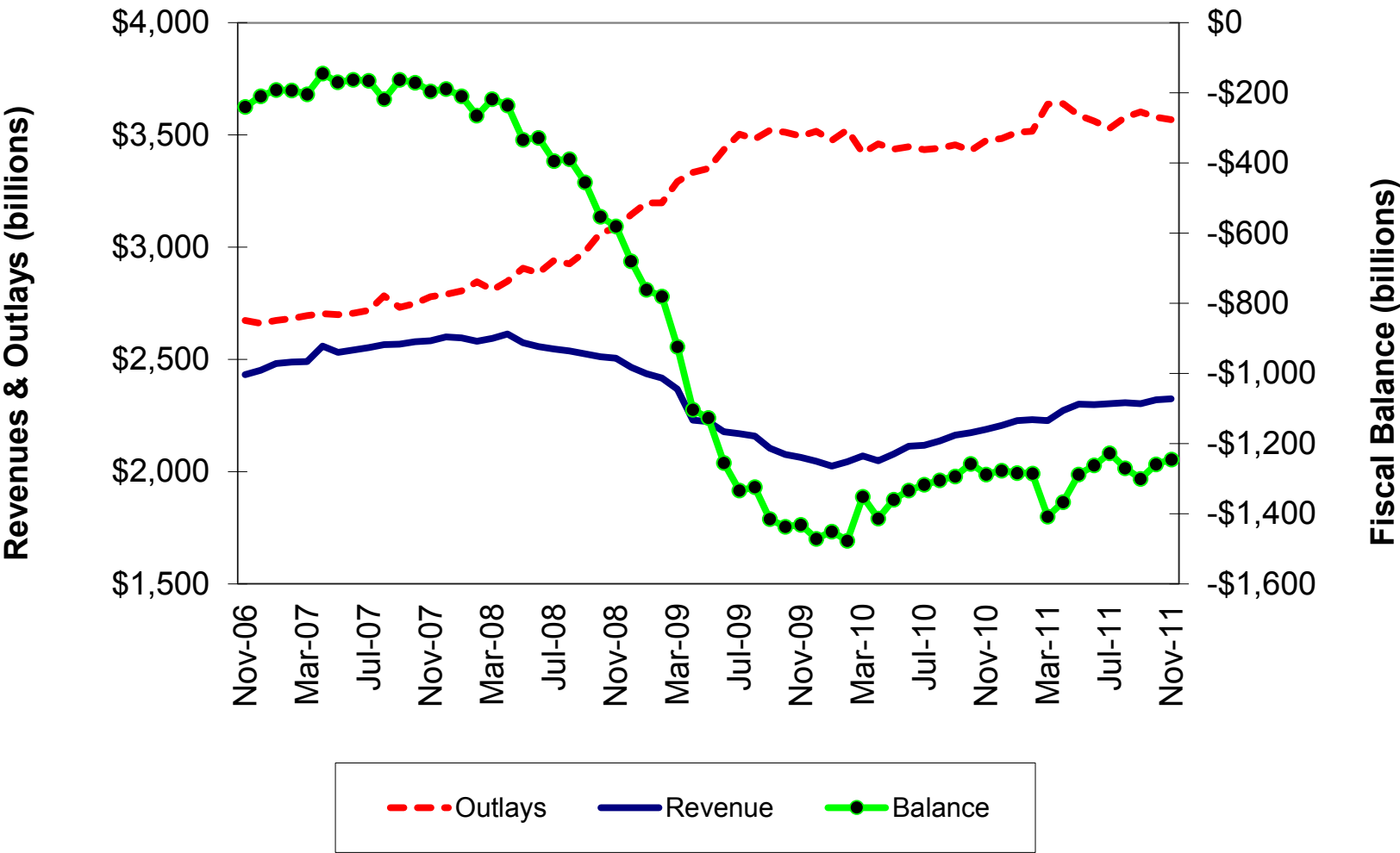
Prime Mortgage Delinquency & % of Fixed Rate Loans



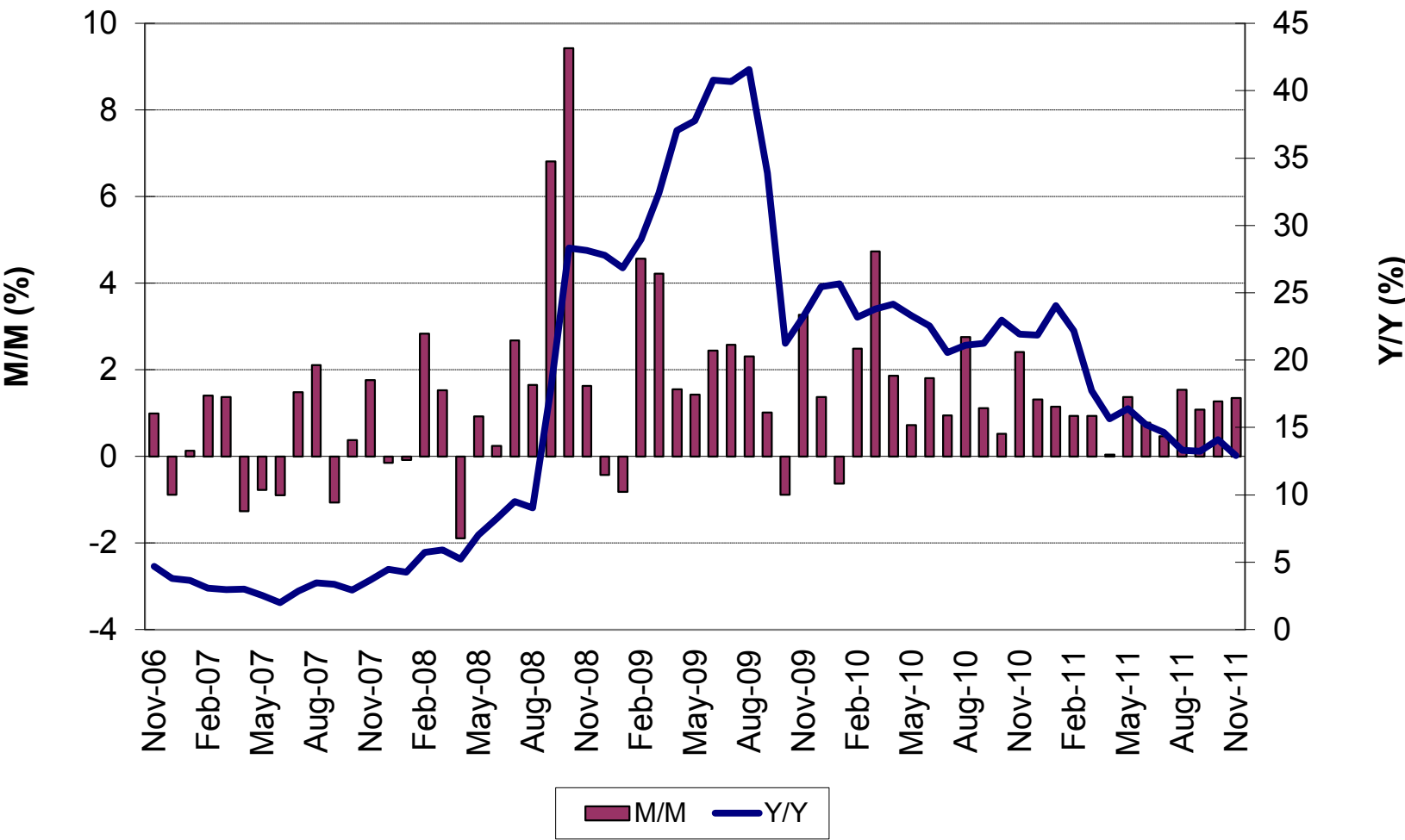
Total Mortgage Delinquency % of Total Loans



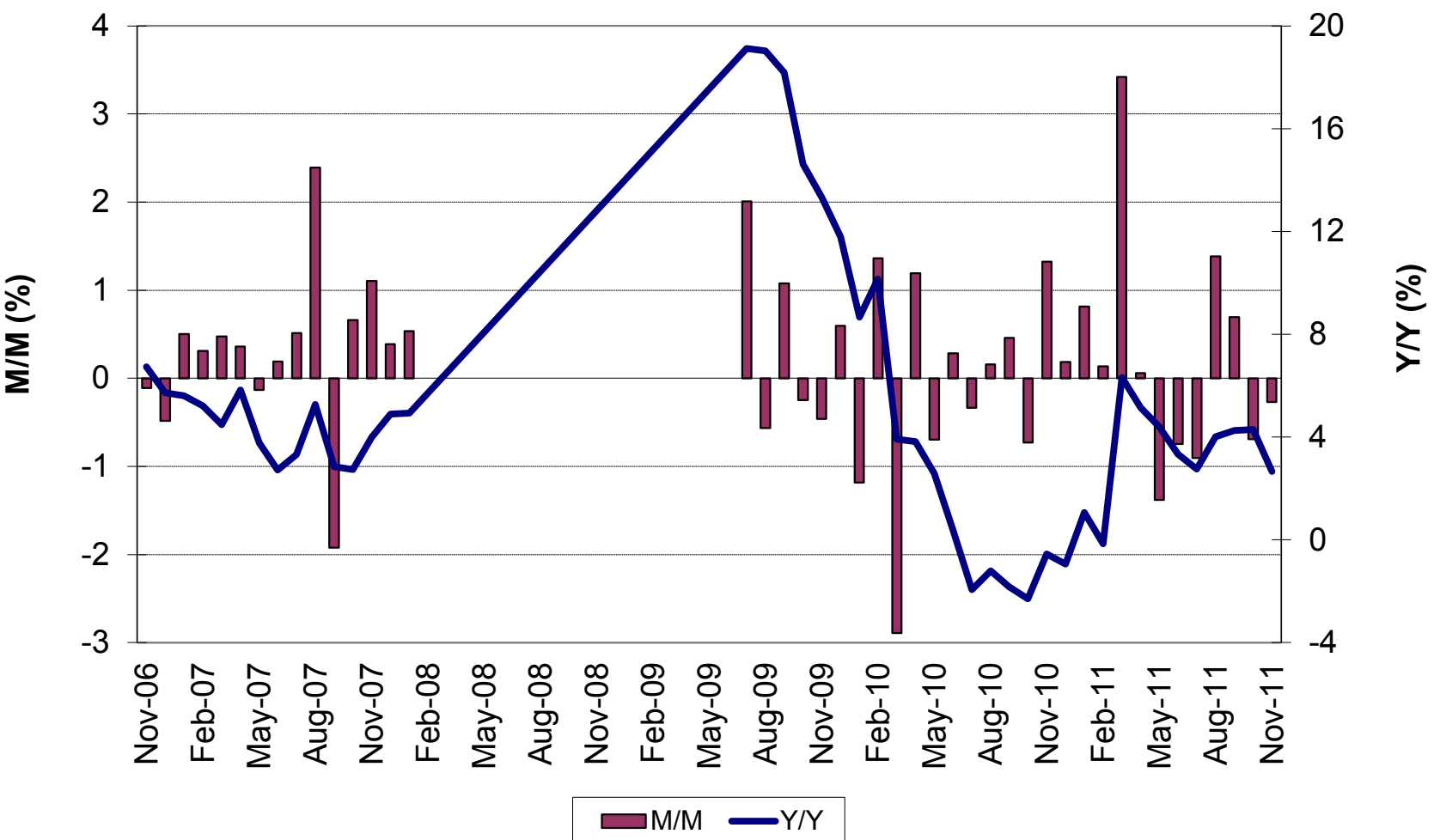
Fiscal Balance (Trailing Twelve Months)



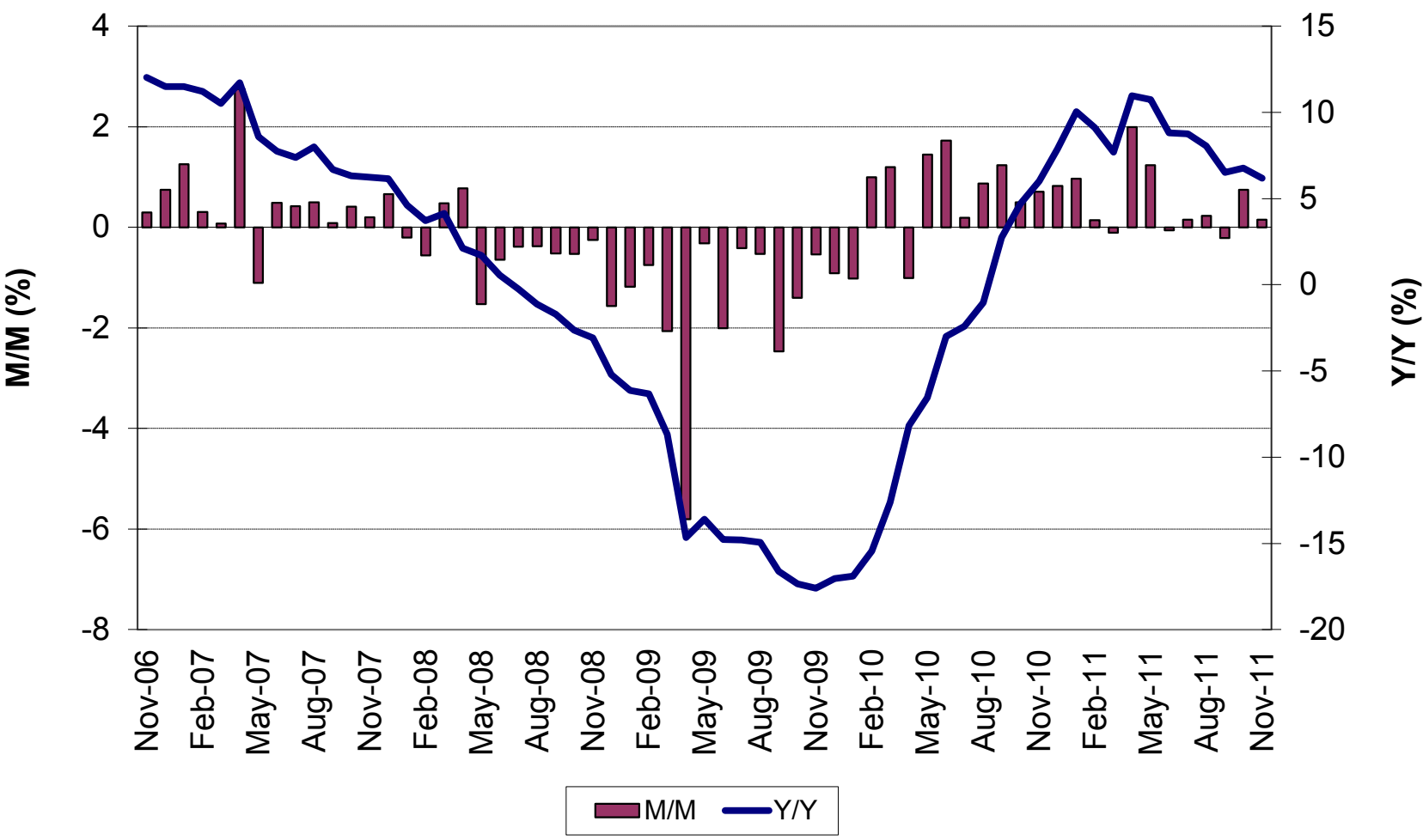
Government Public Debt



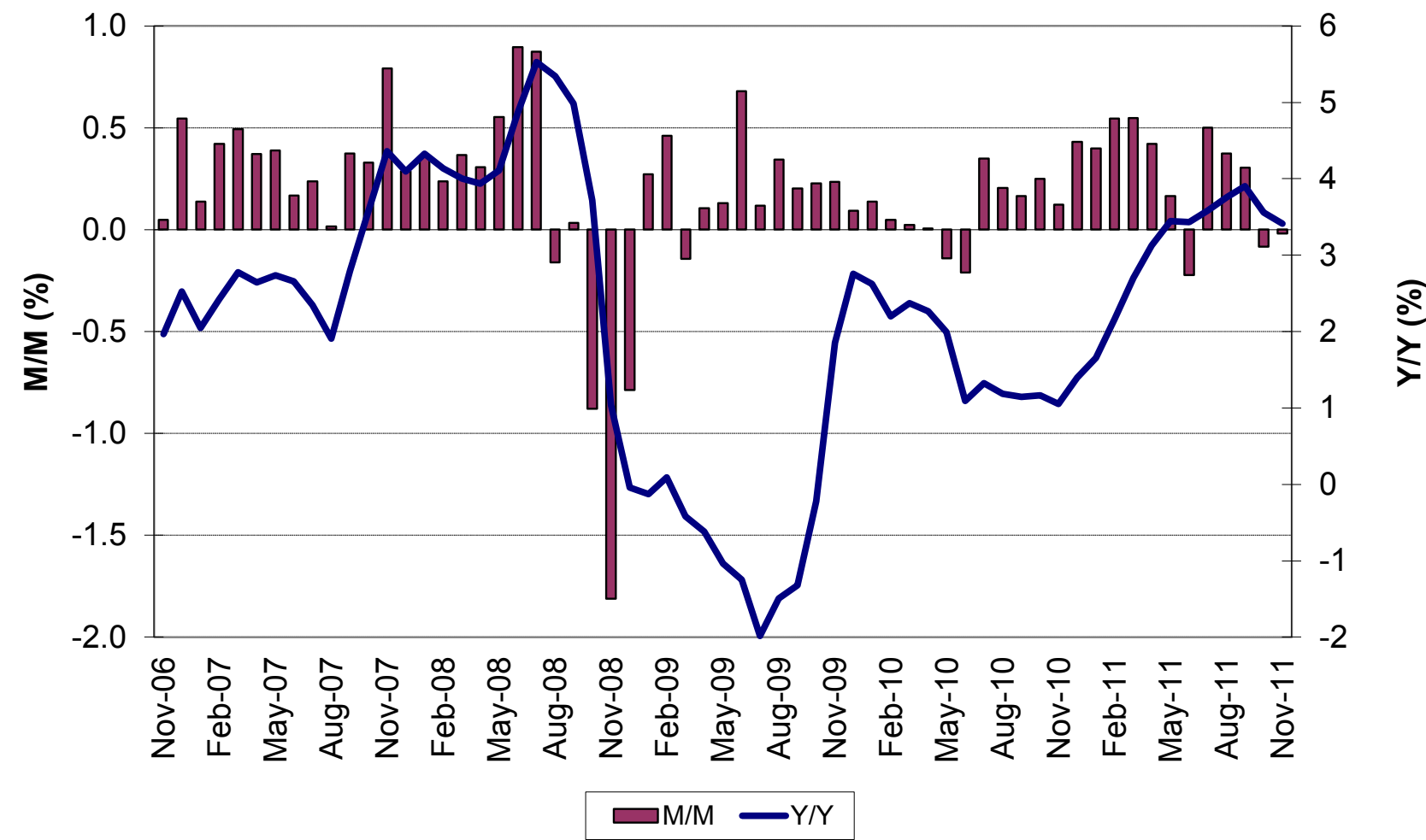
Government Spending (Trailing Twelve Months)



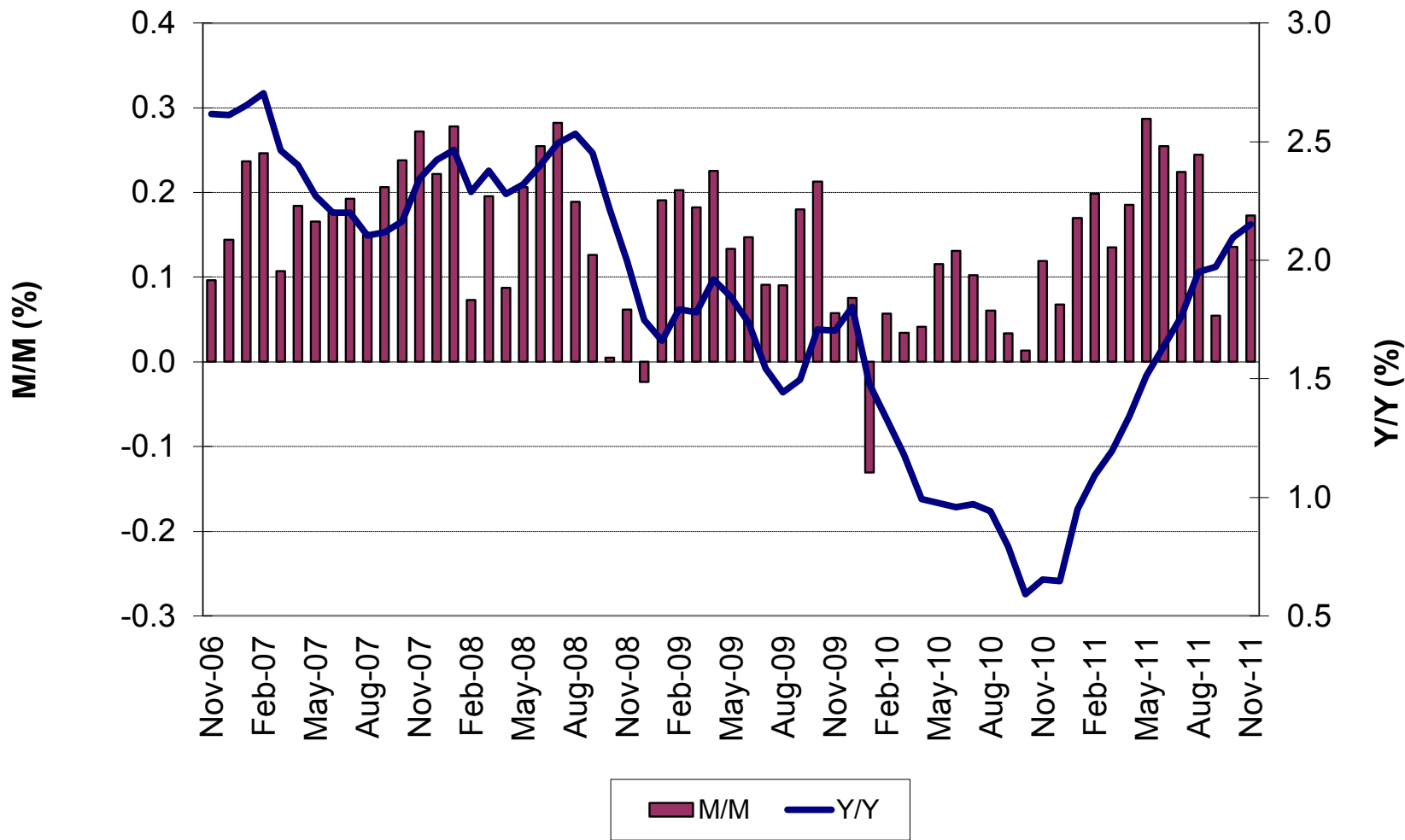
Government Revenue (Trailing Twelve Months)



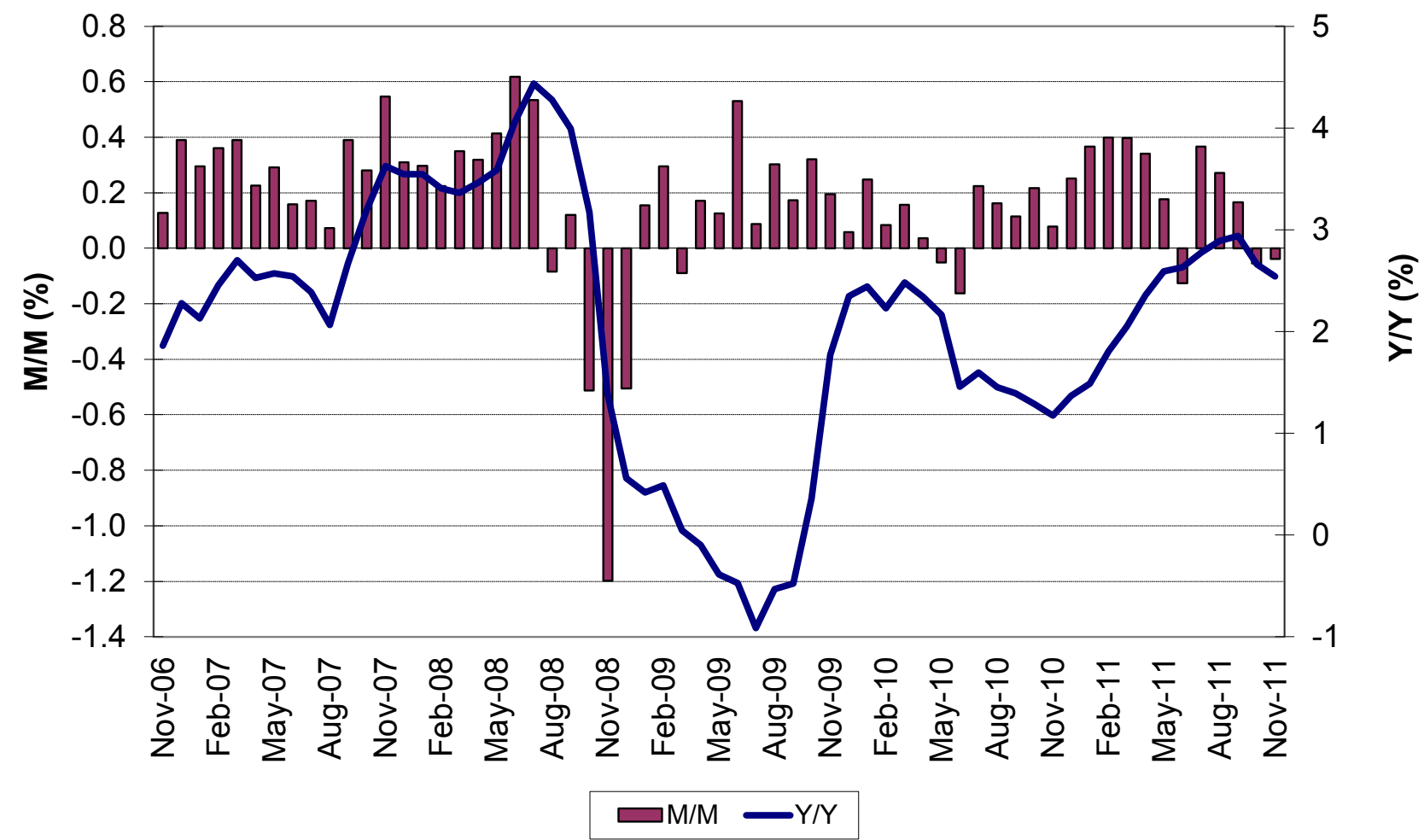
CPI



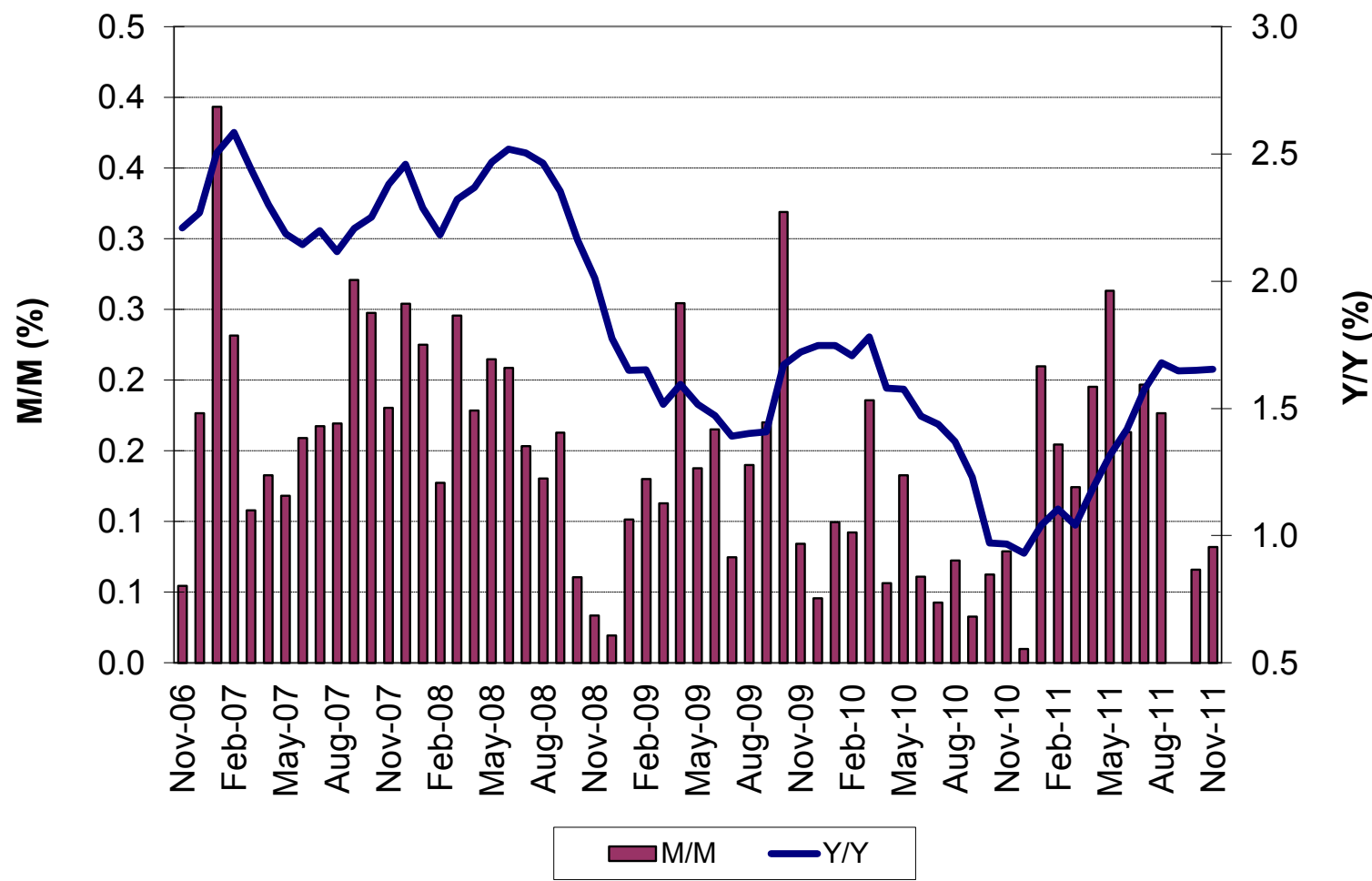
Core CPI



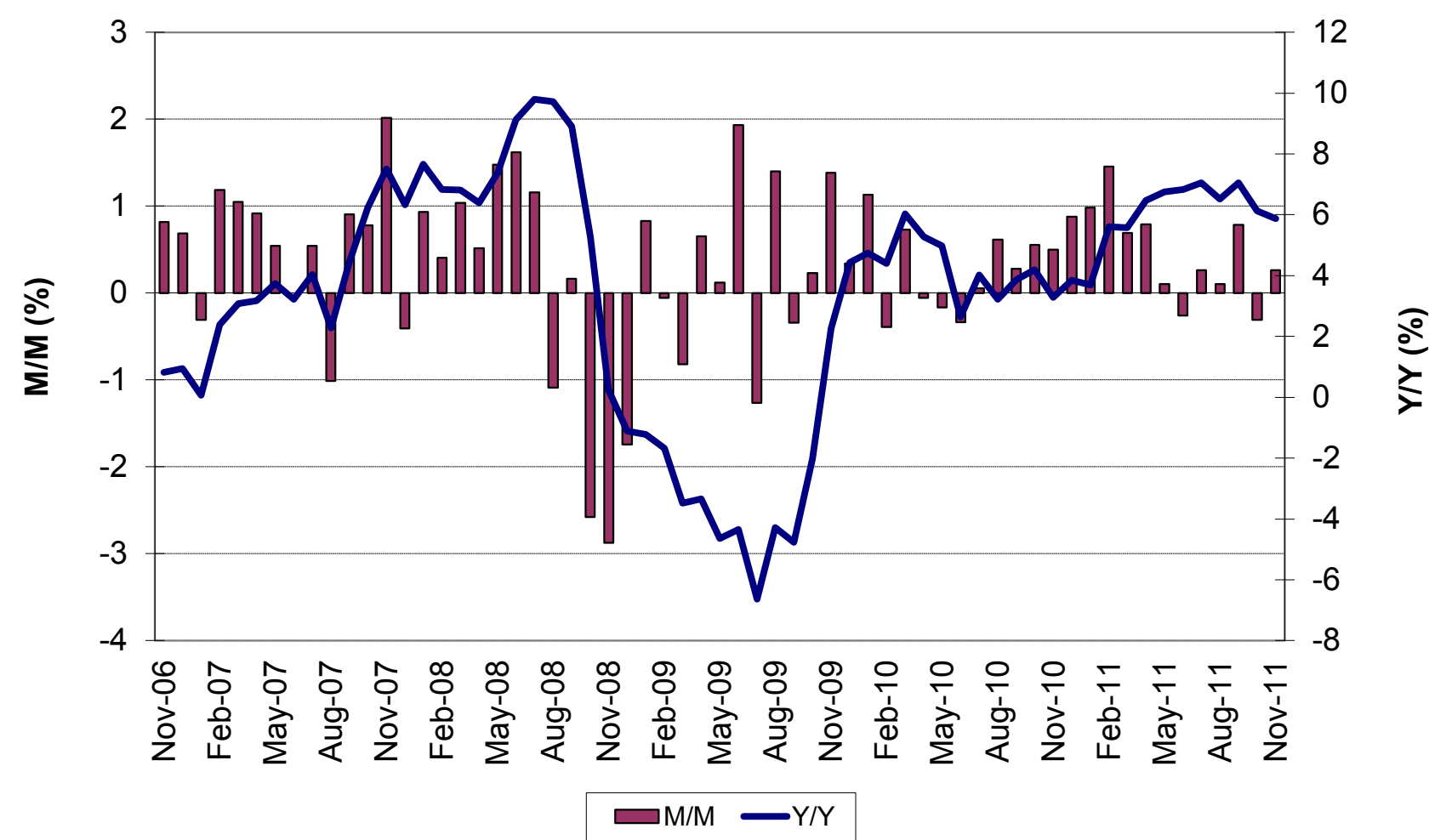
PCE Price Index



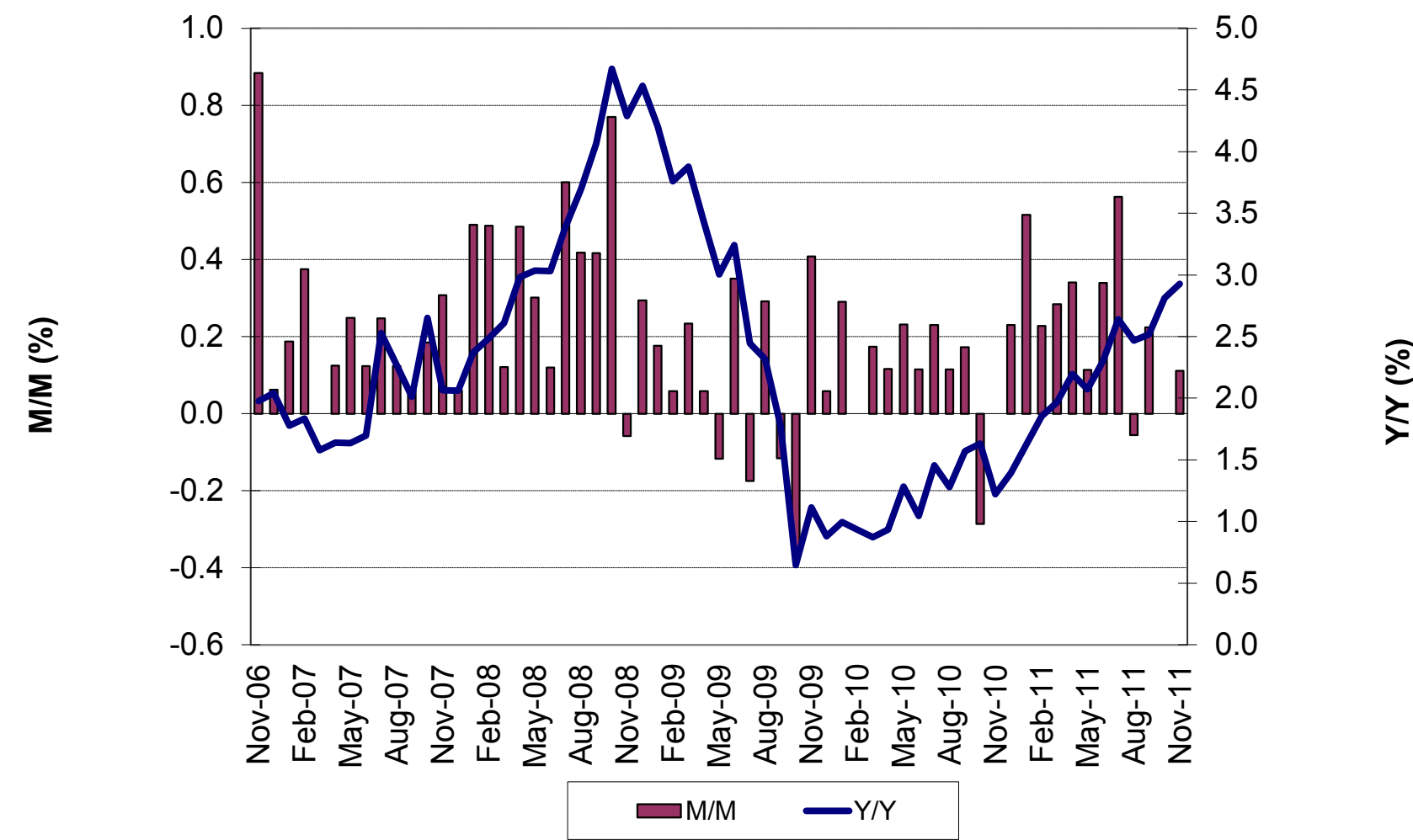
Core PCE



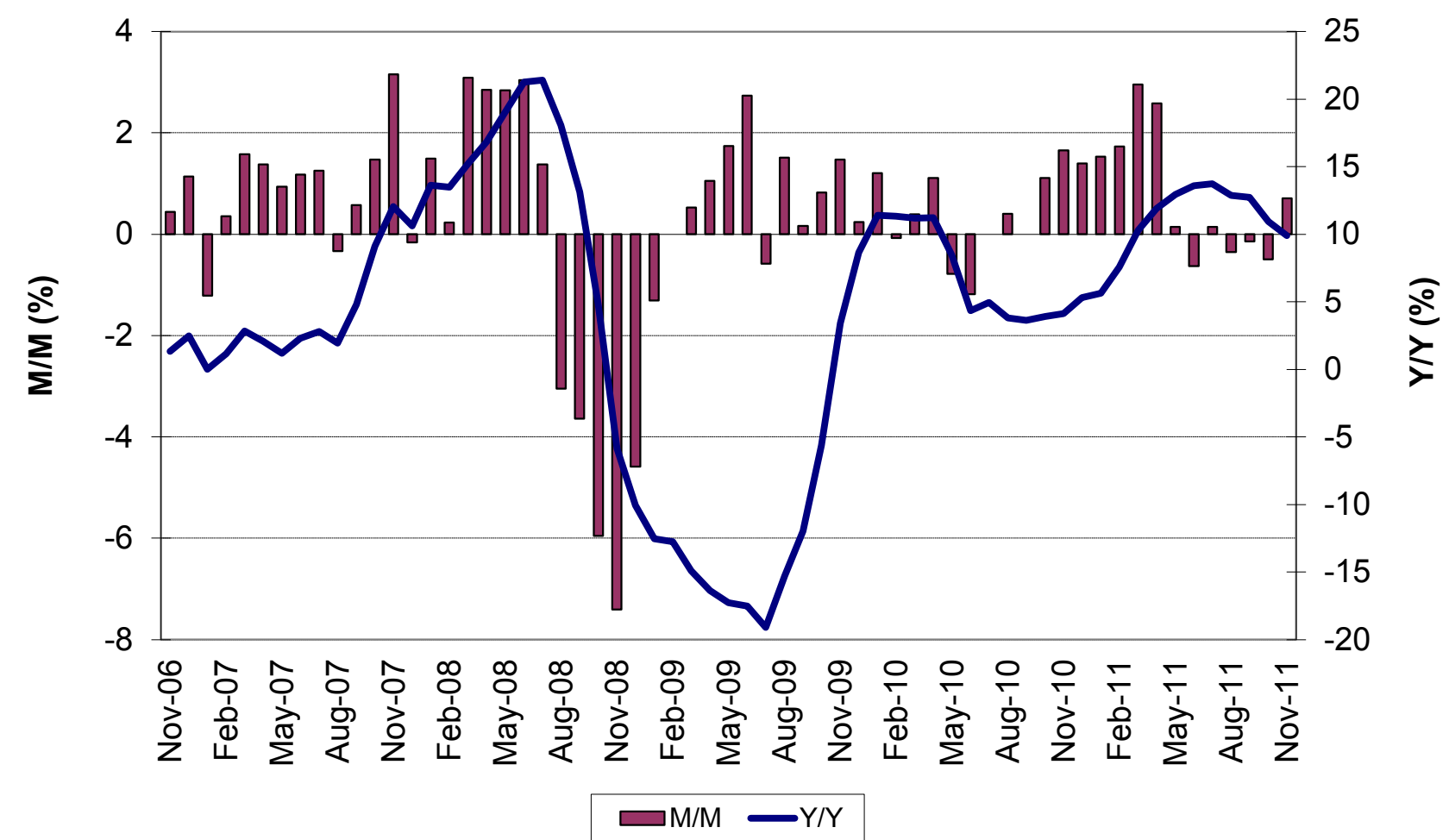
PPI



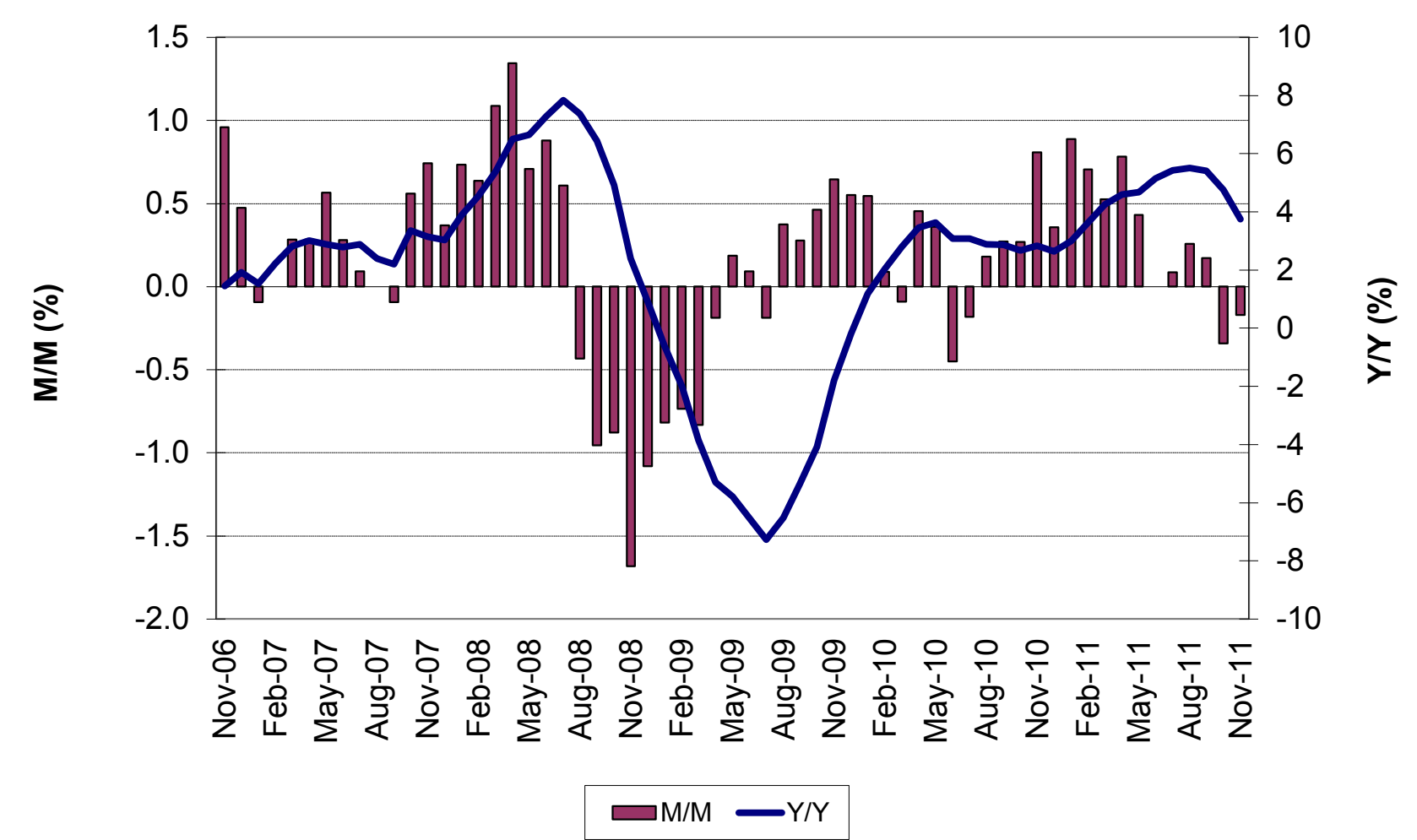
Core PPI



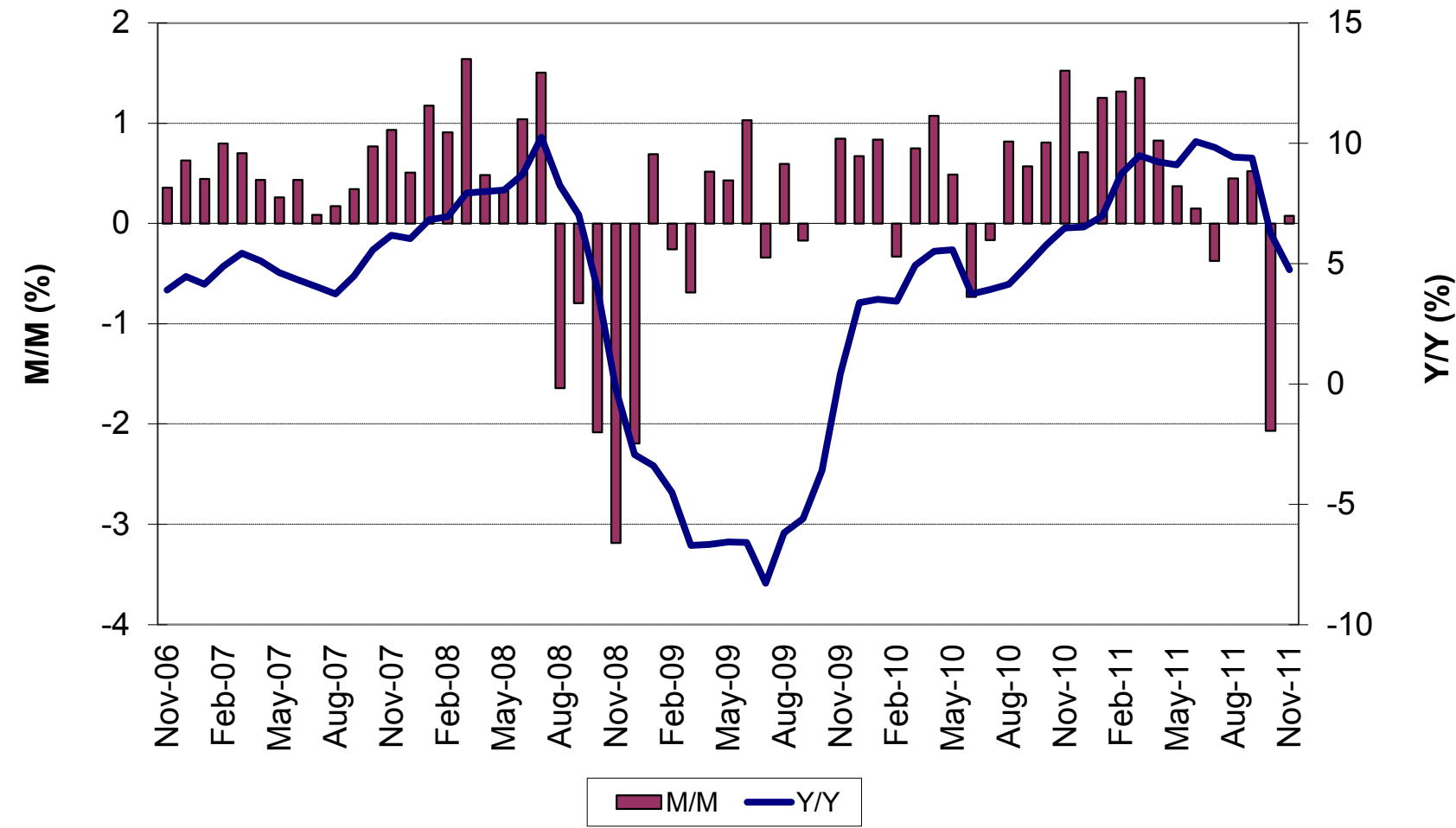
Import Prices



Import Prices ex. Petro



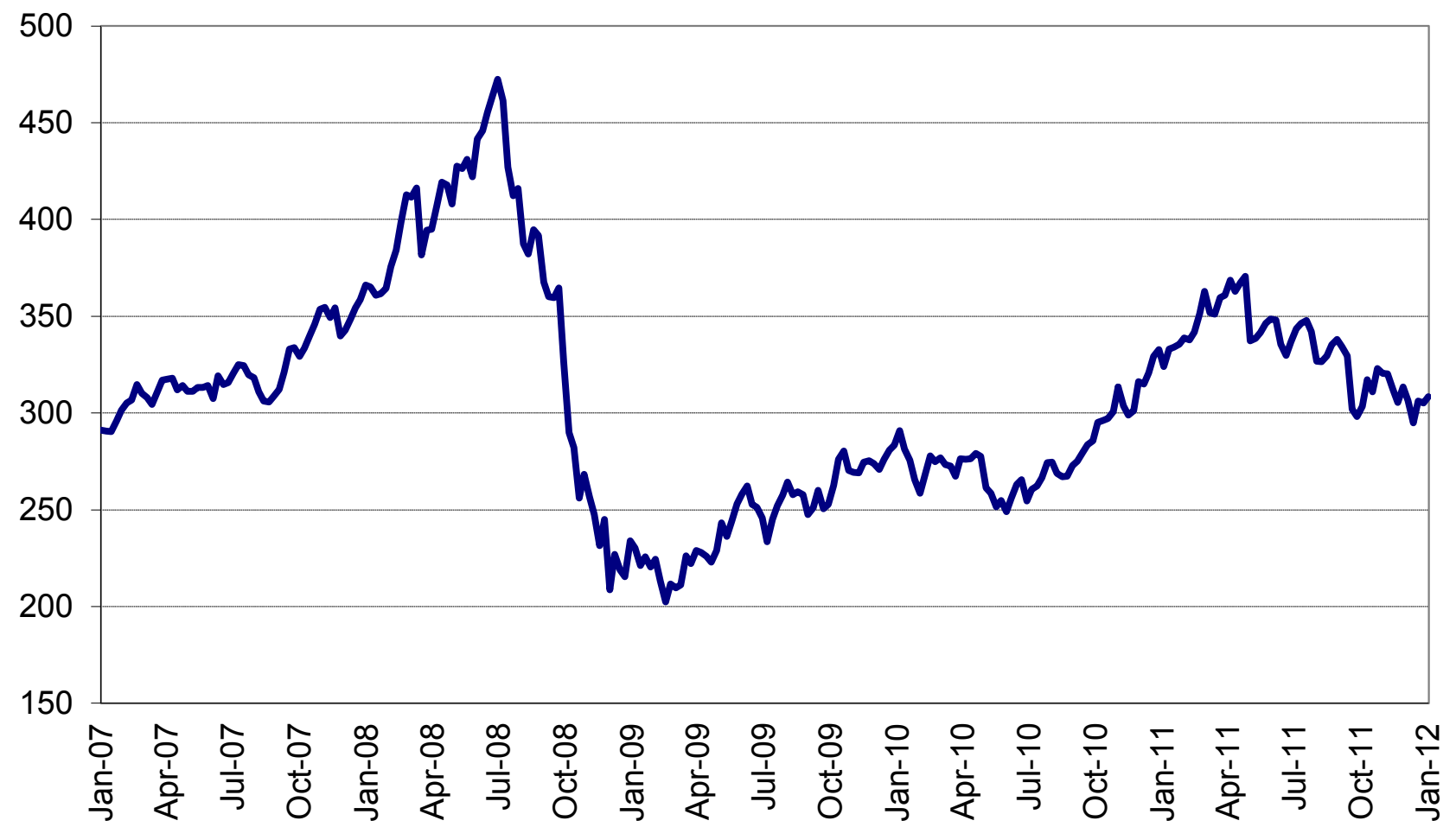
Export Prices



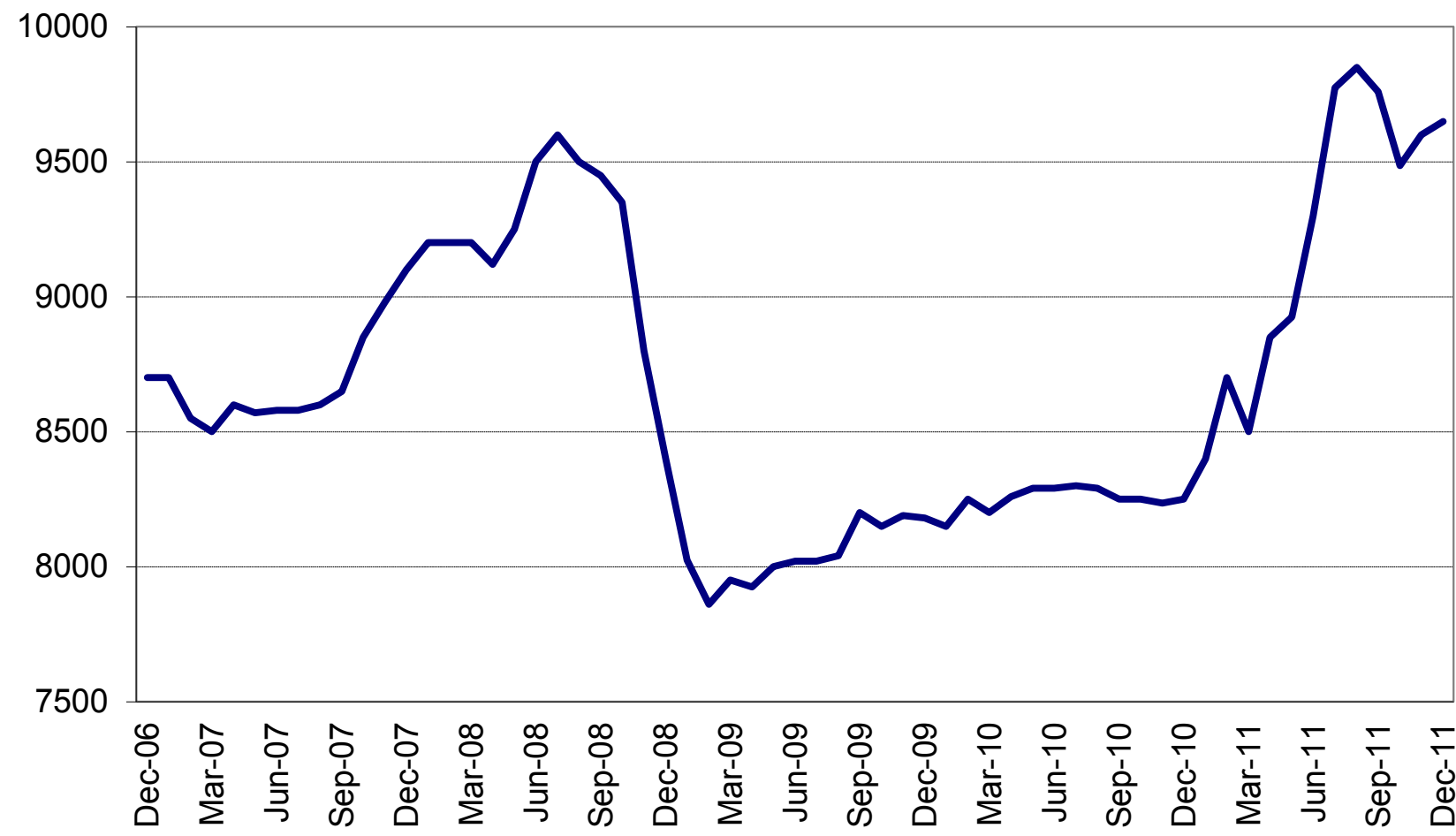
U. of Mich 12 Month Inflation Expectations (%)



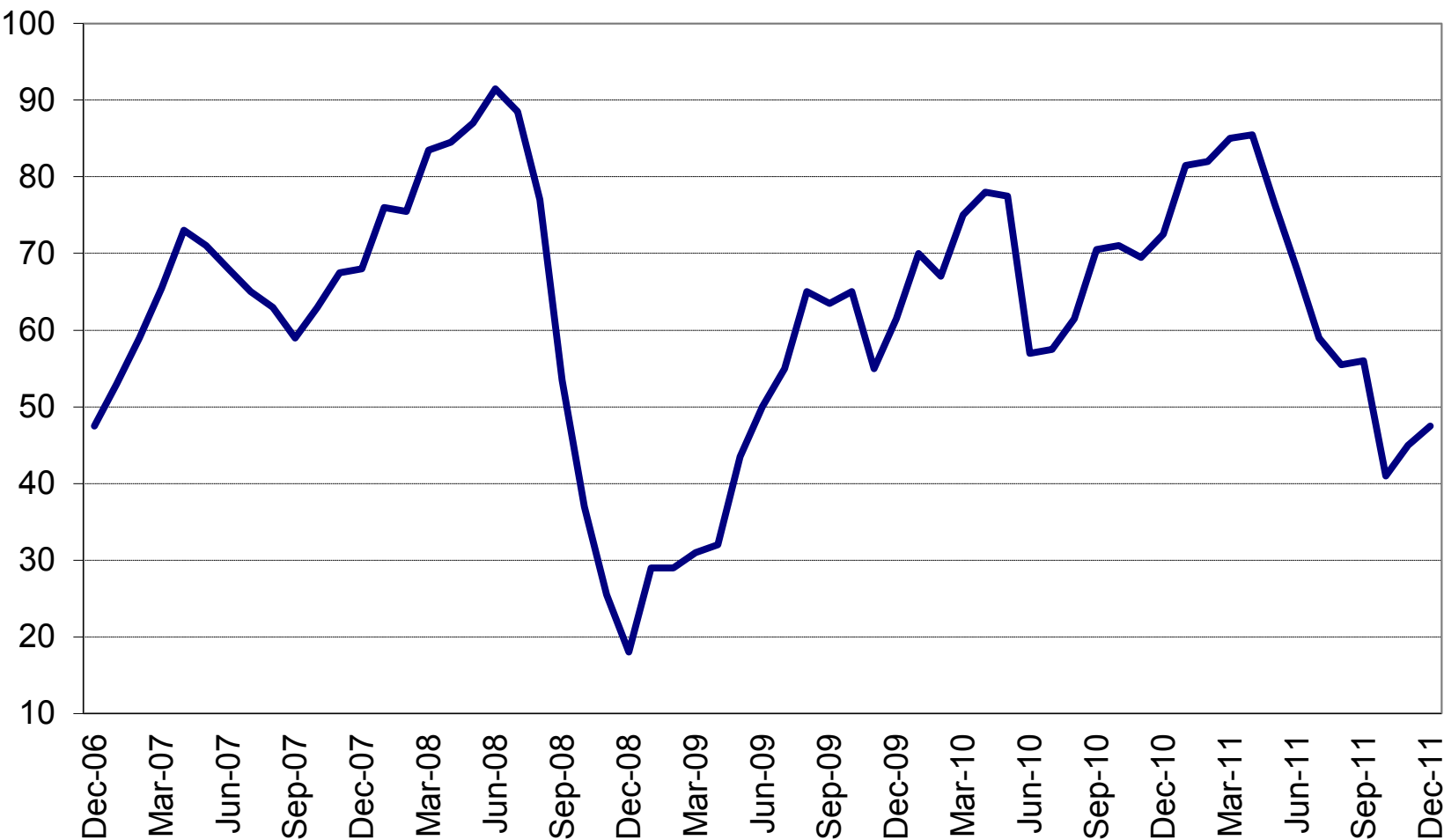
CRB Index



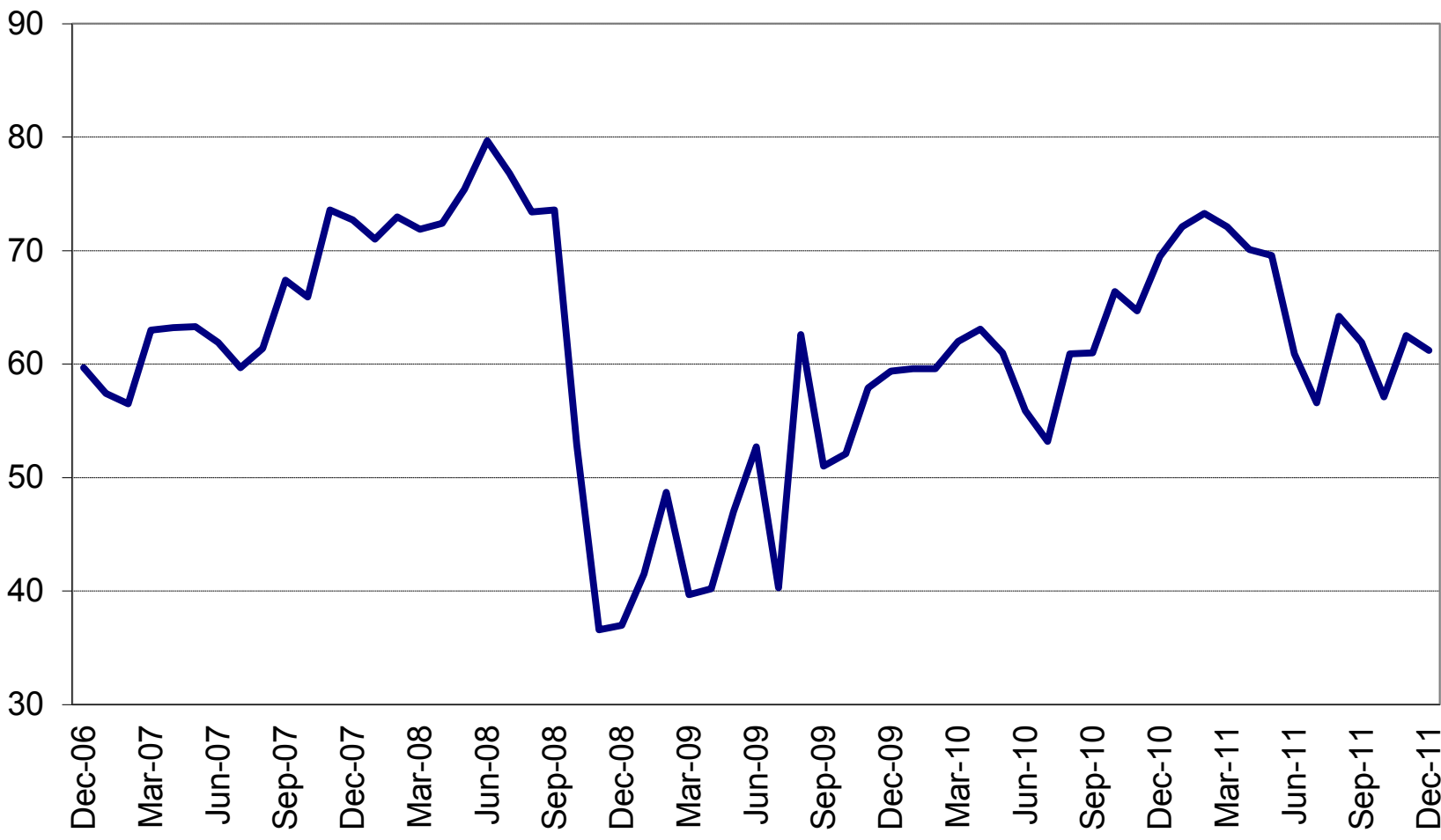
Saudi Crude Production



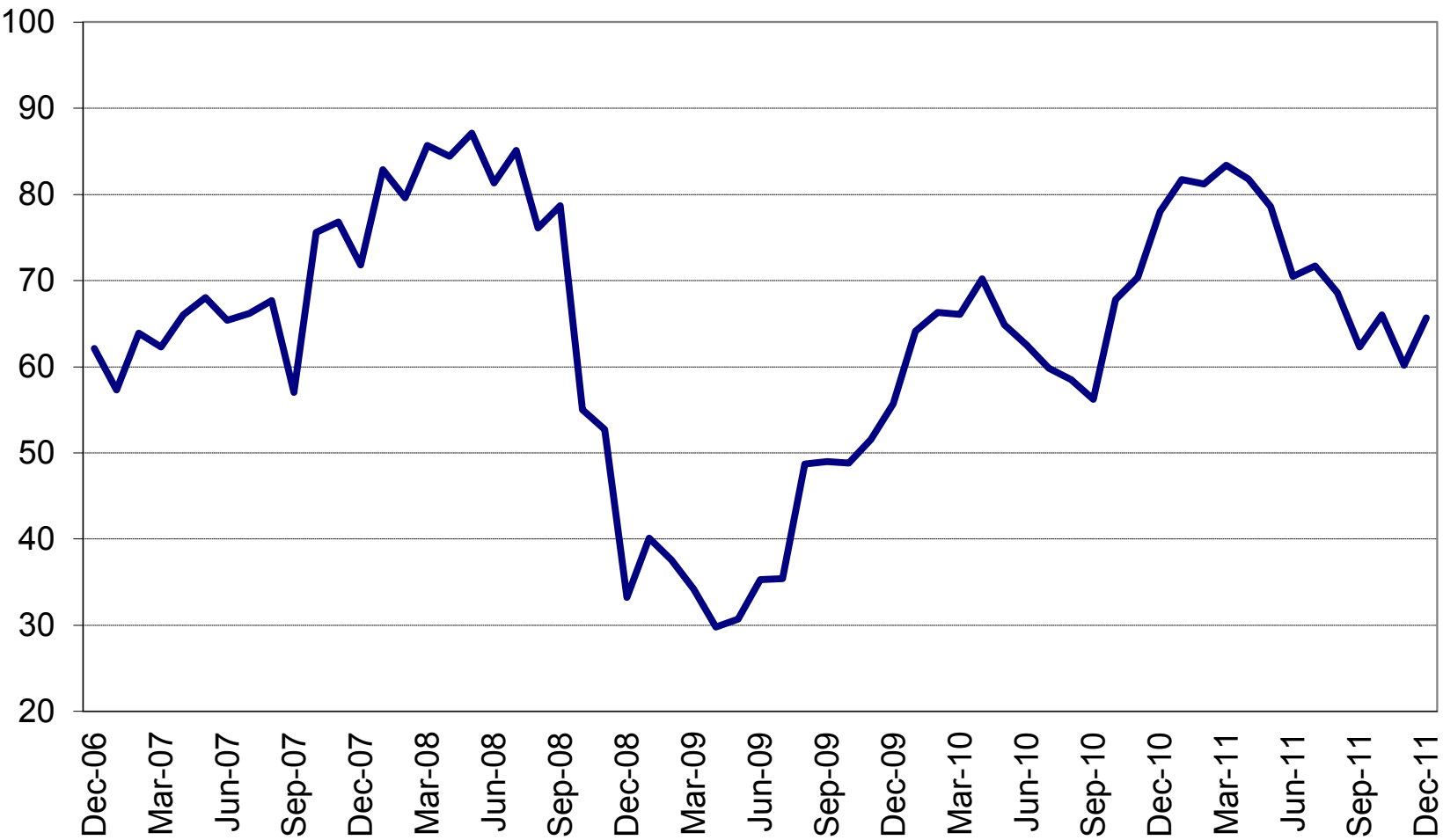
ISM Manufacturing Prices



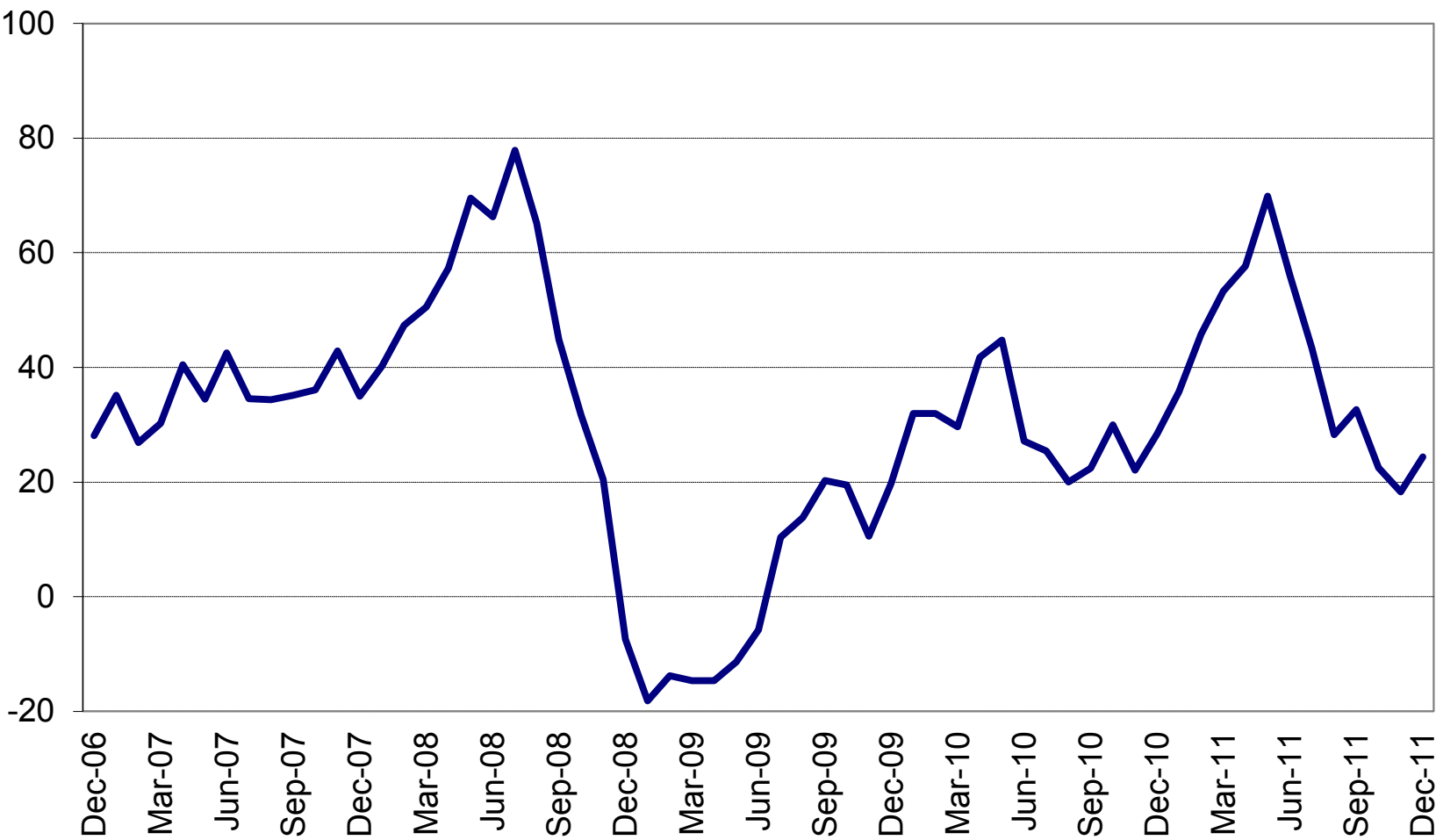
ISM Non-Manufacturing Prices



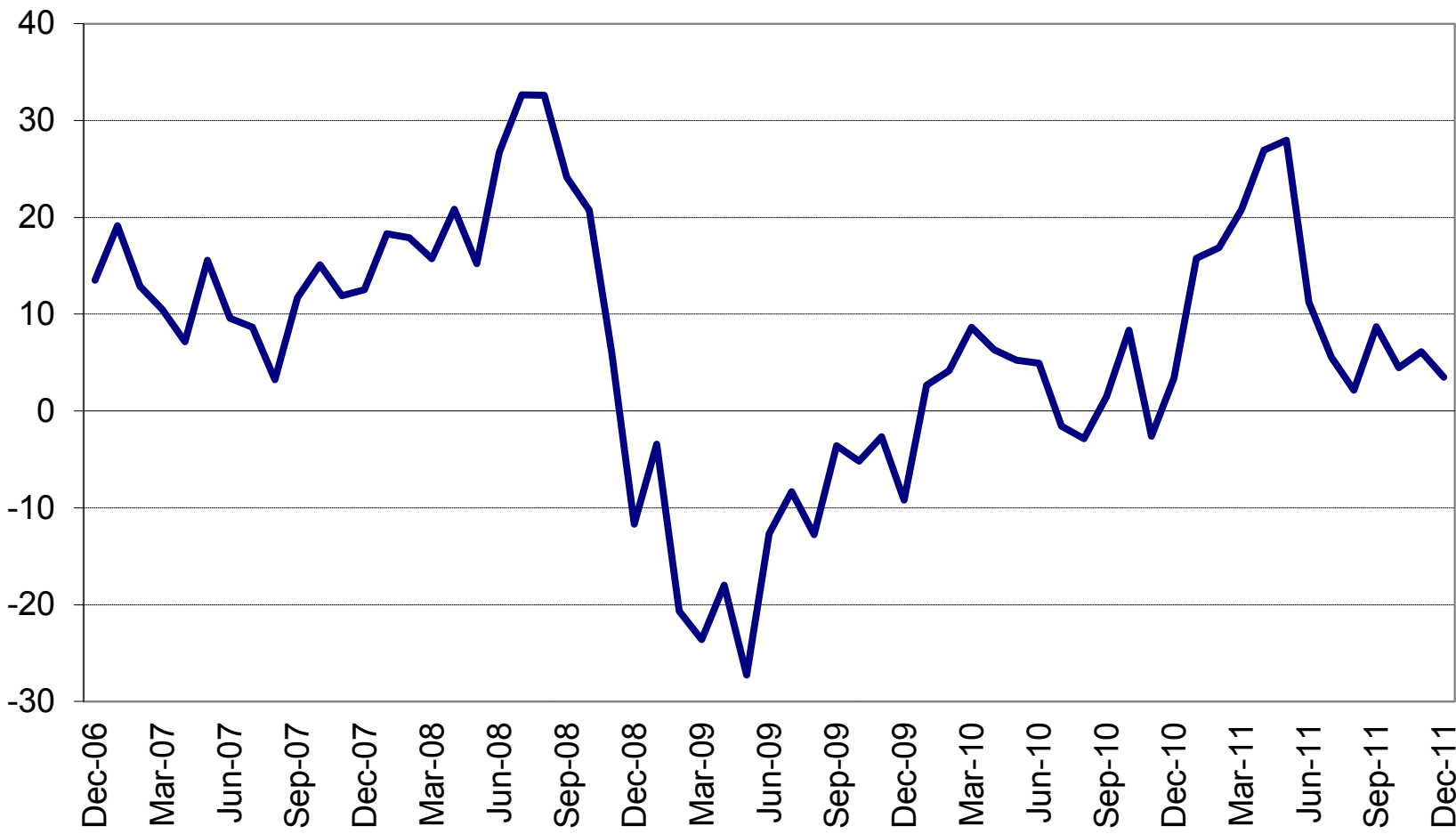
Chicago PMI Prices



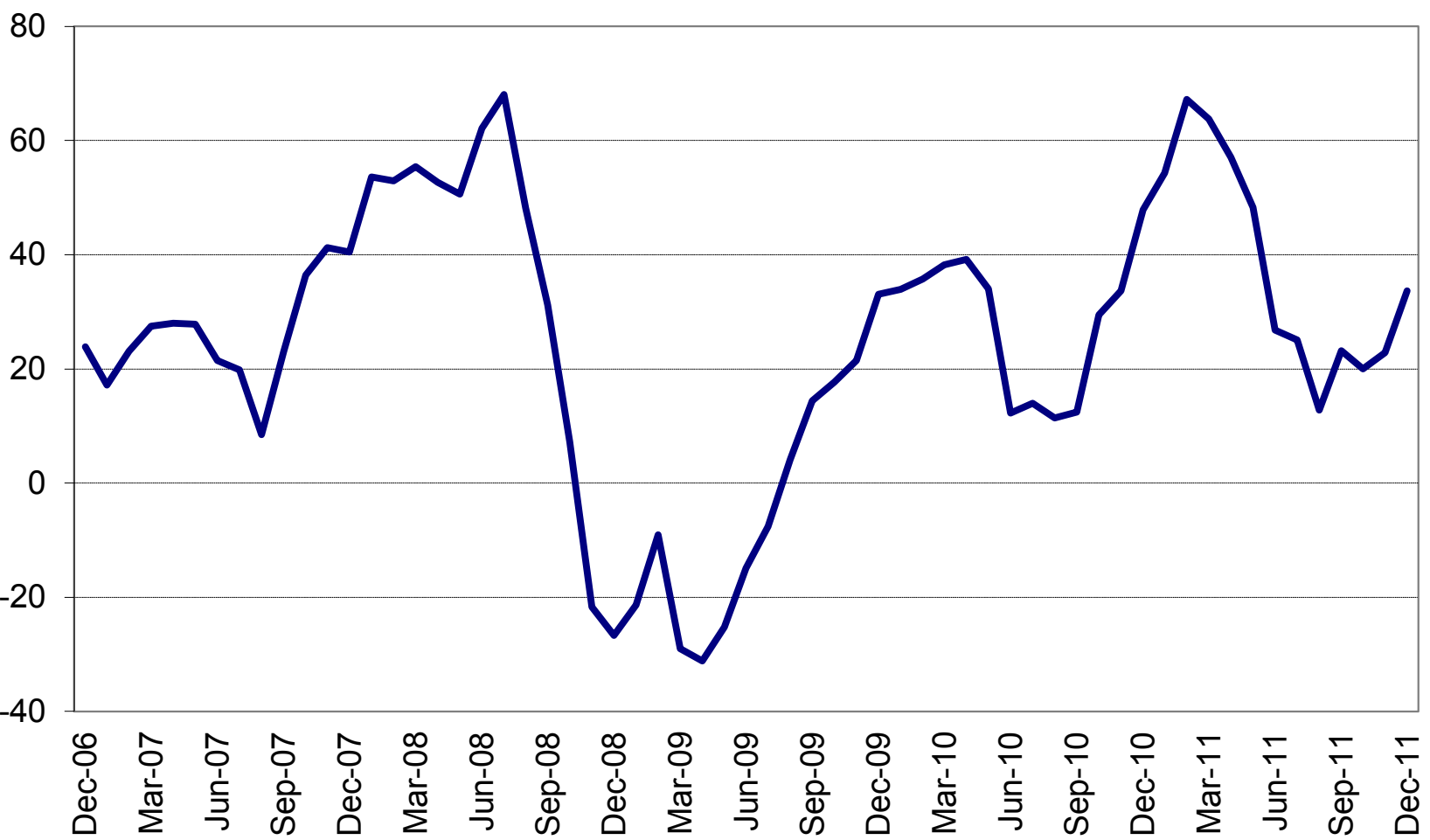
Empire Prices Paid



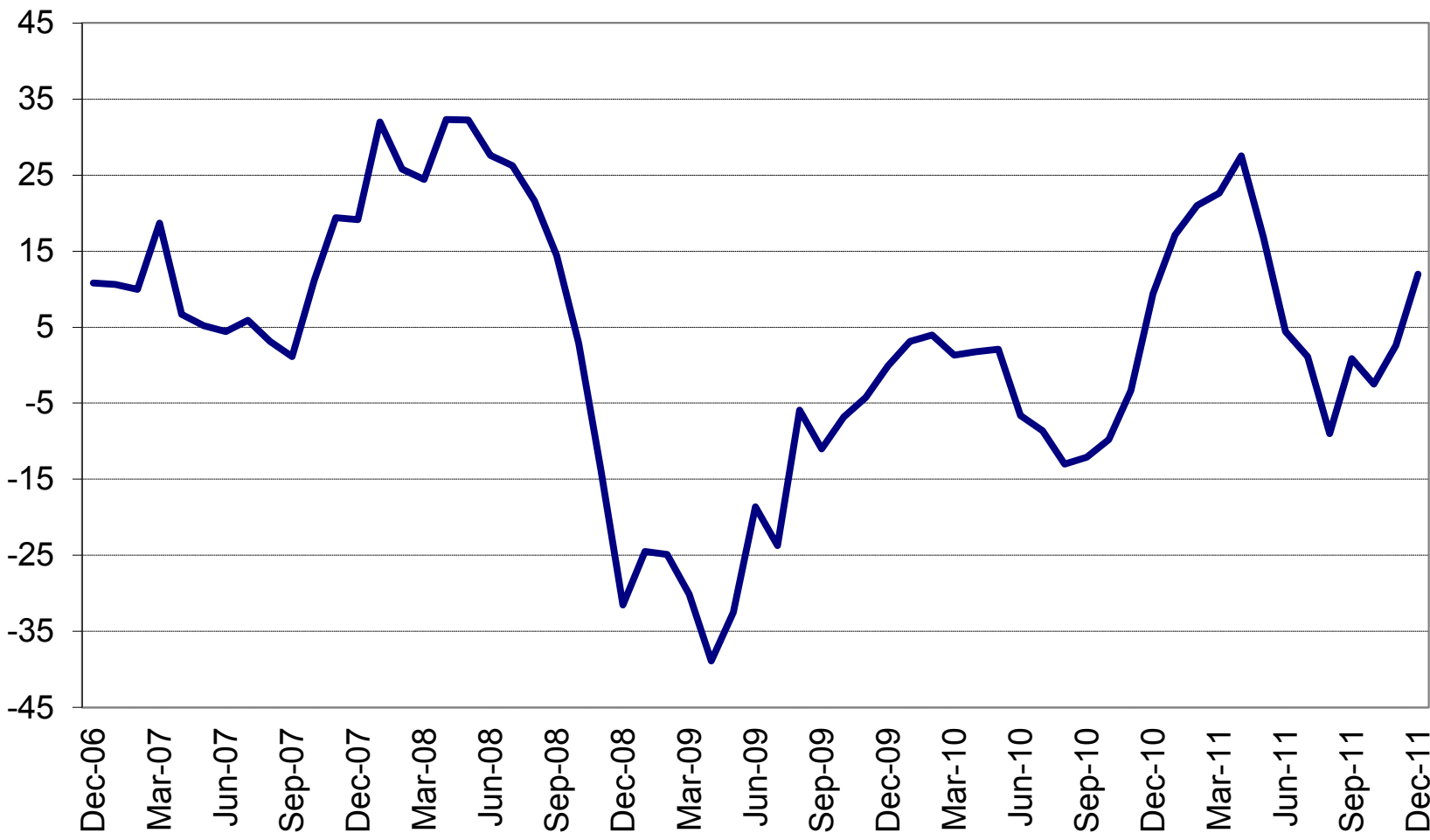
Empire Prices Rcvd



Philly Fed Prices Paid



Philly Prices Rcvd



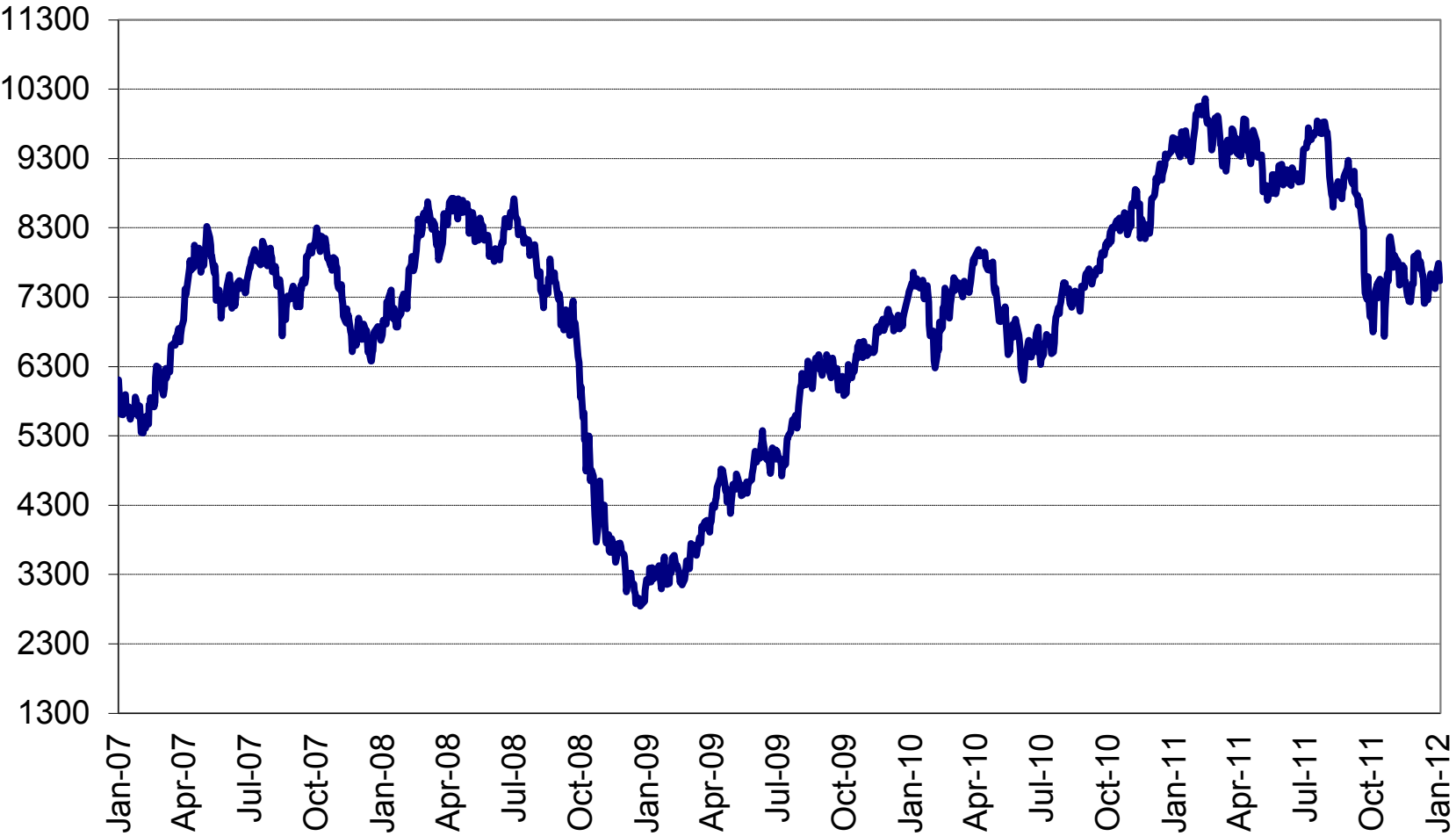
Gold



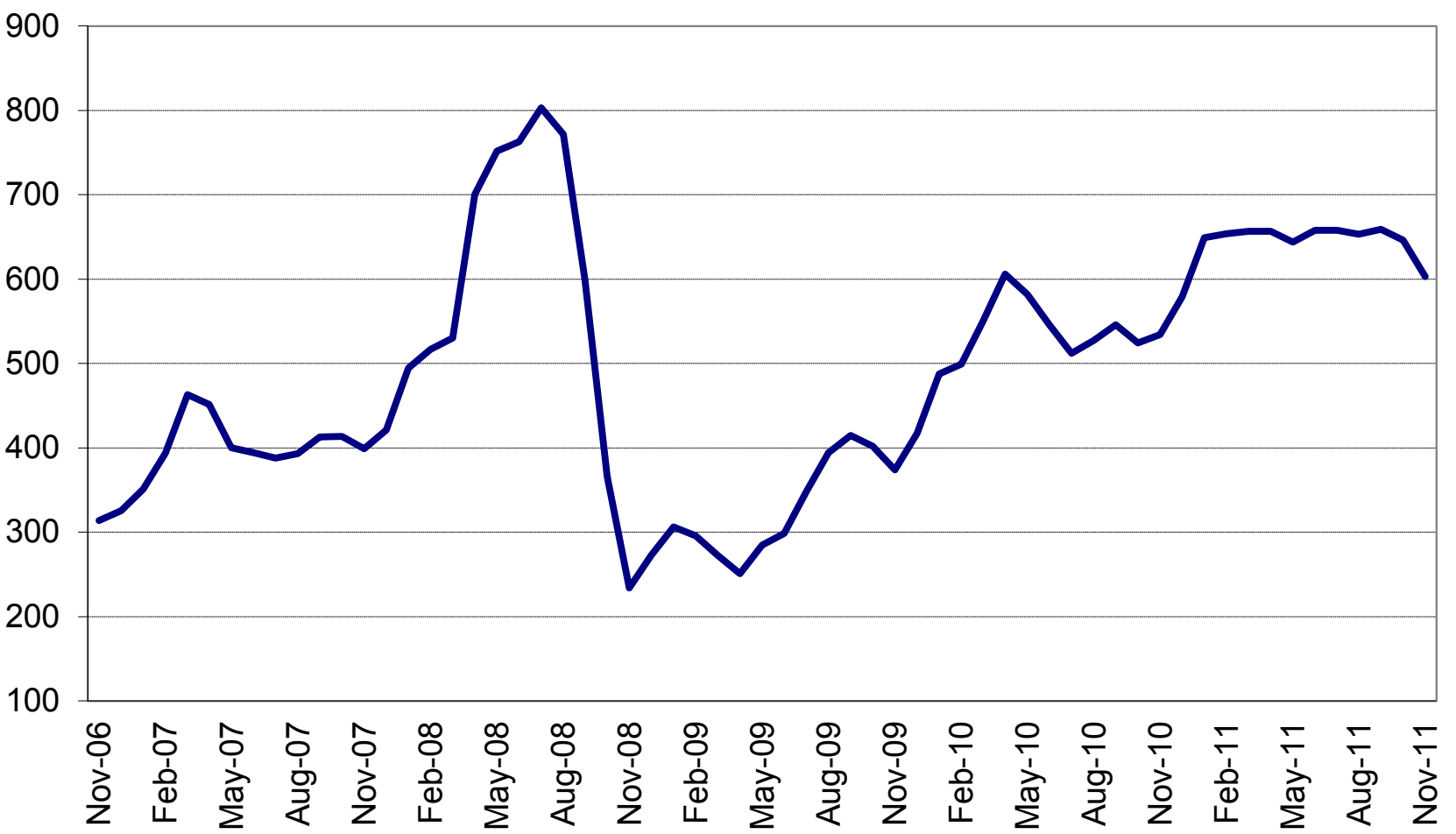
Silver



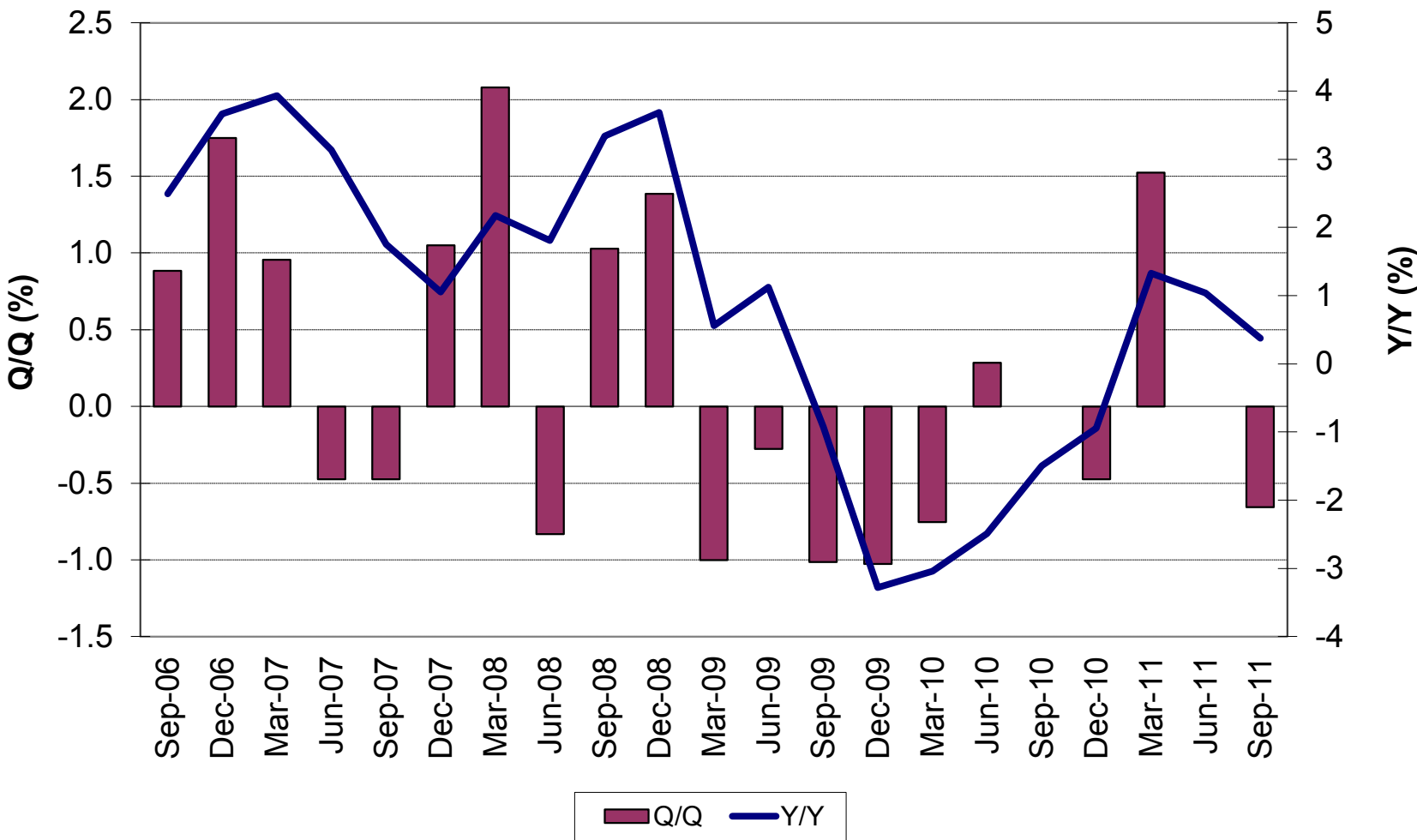
Copper



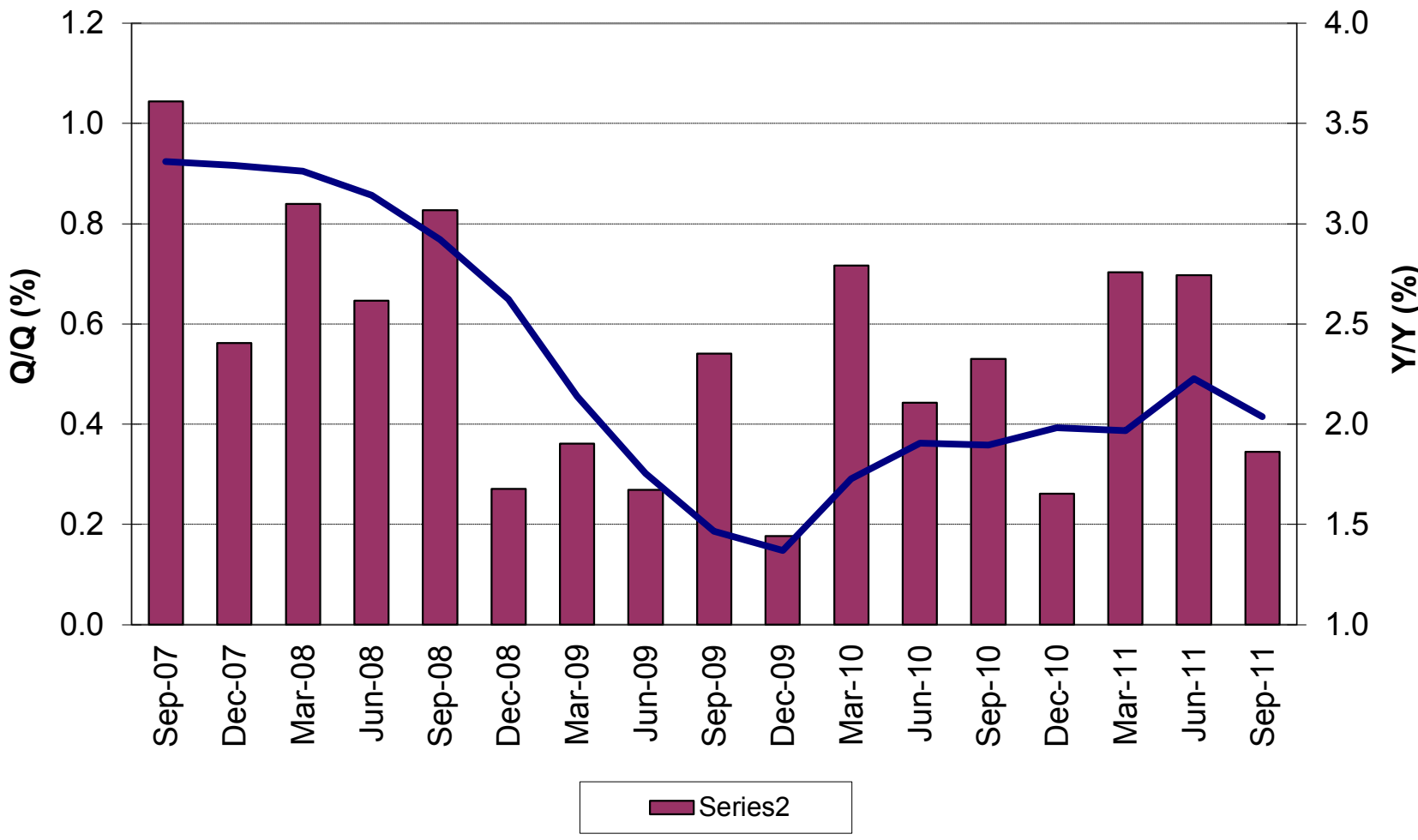
Iron & Steel Scrap Prices



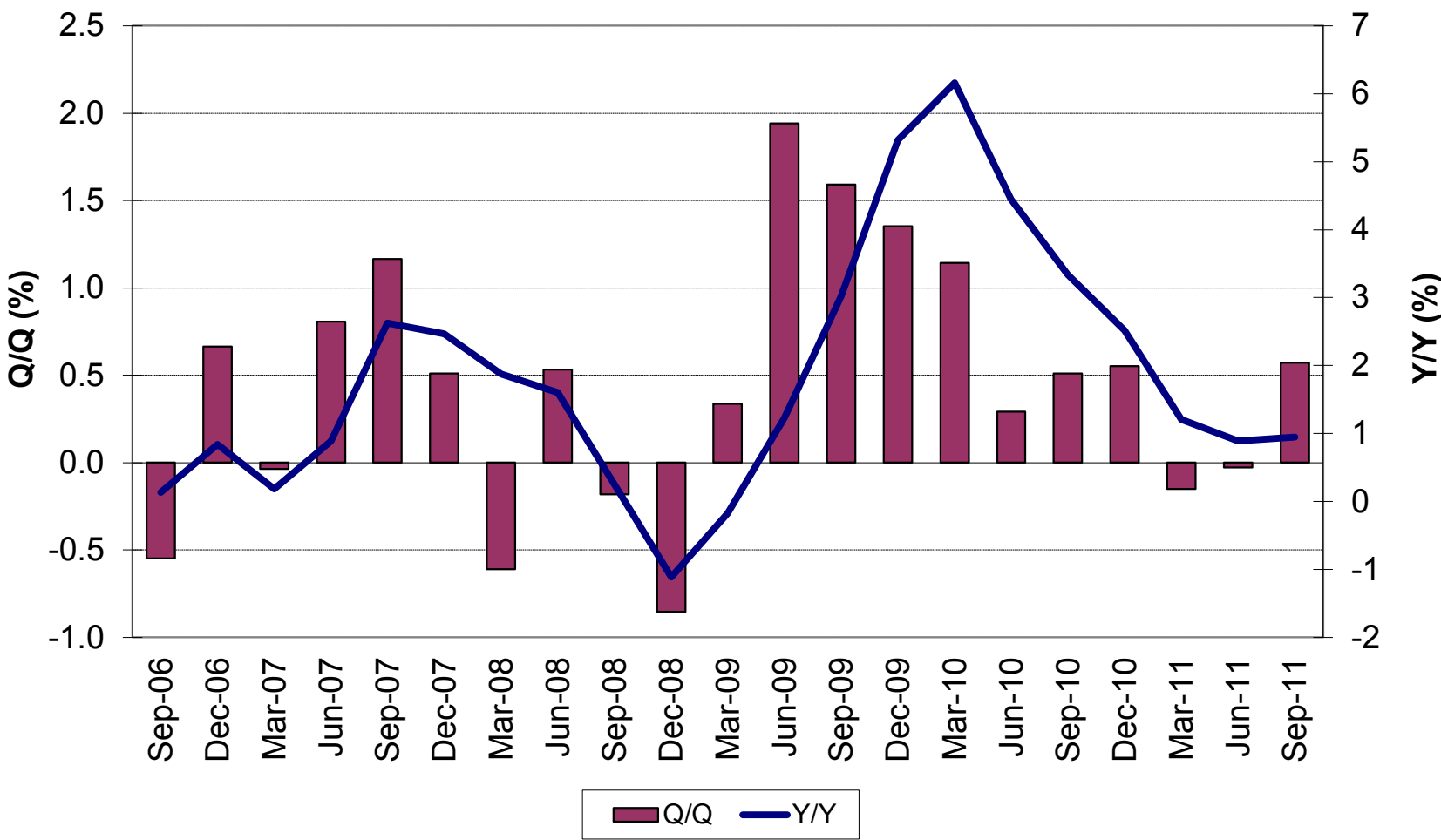
Unit Labor Costs



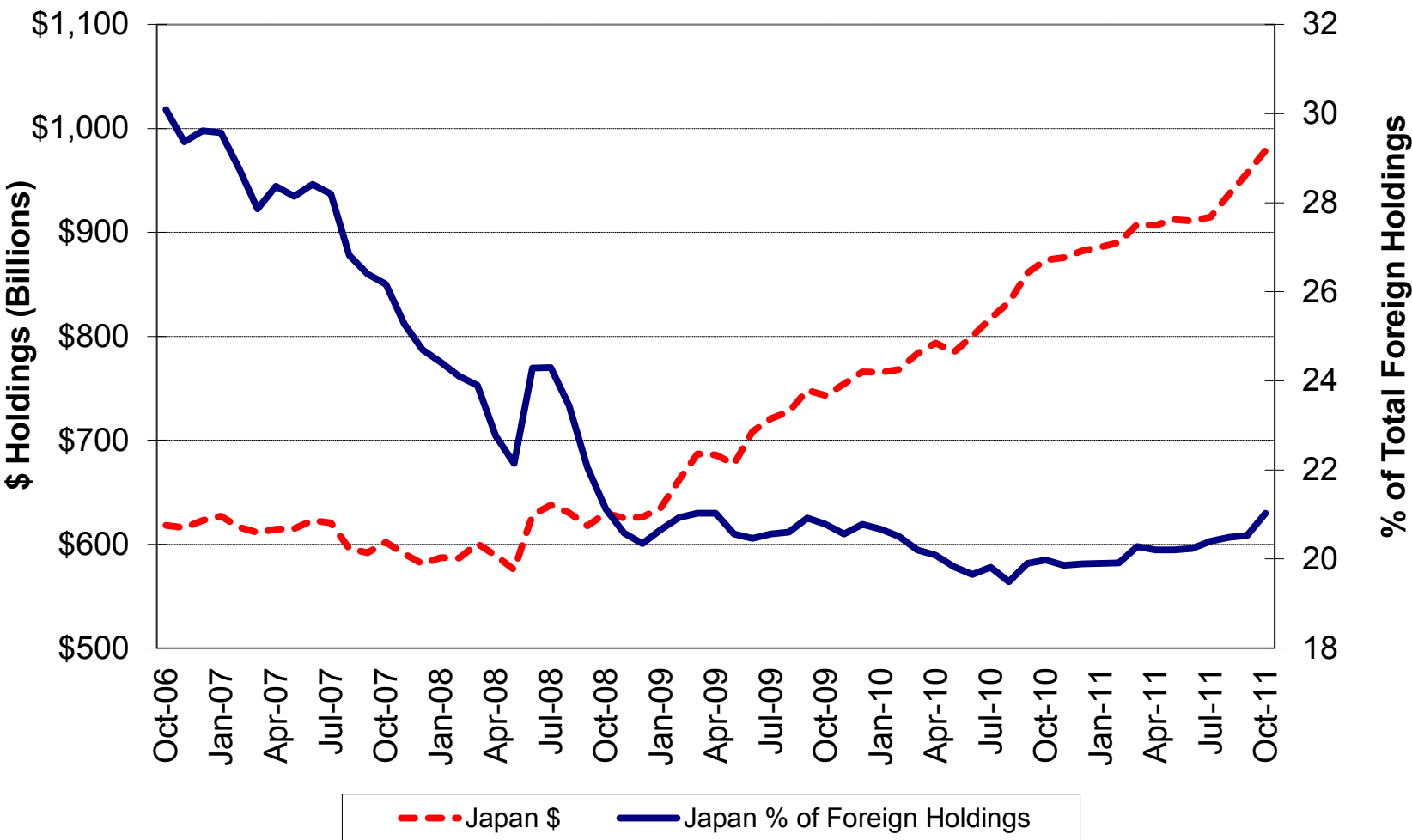
Employment Cost Index



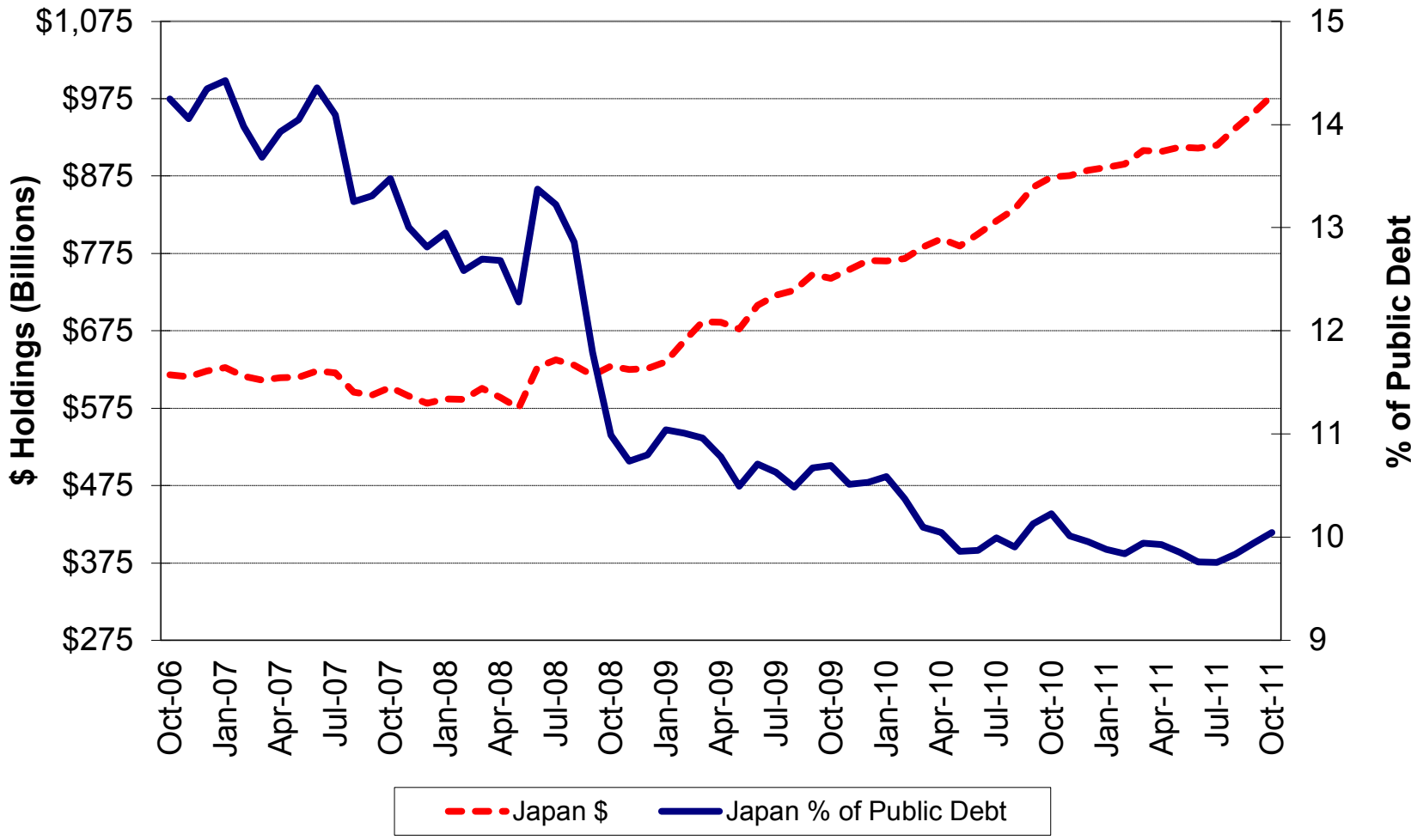
Non-farm Productivity



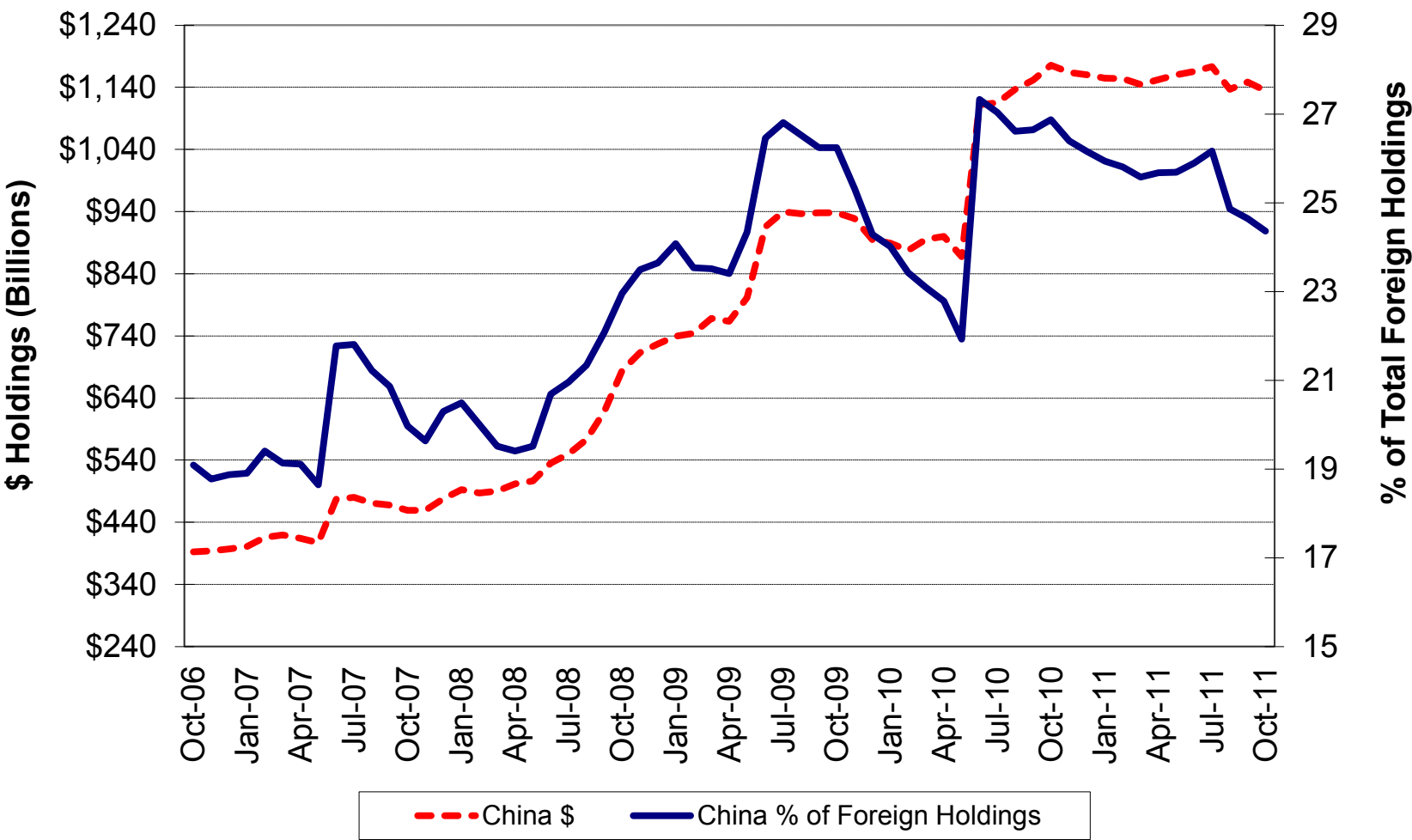
Japanese US Treasury Holdings



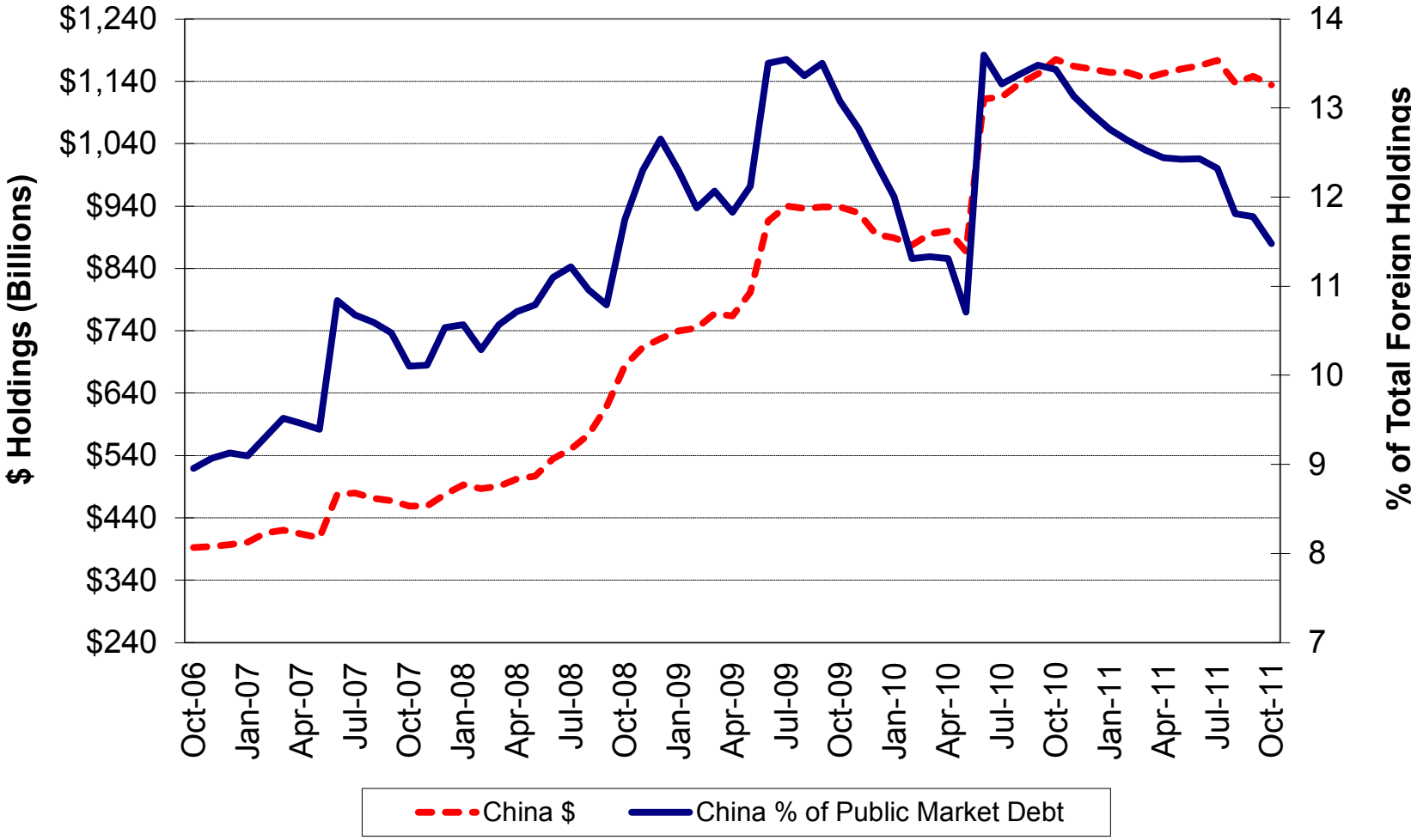
Japanese US Treasury Holdings



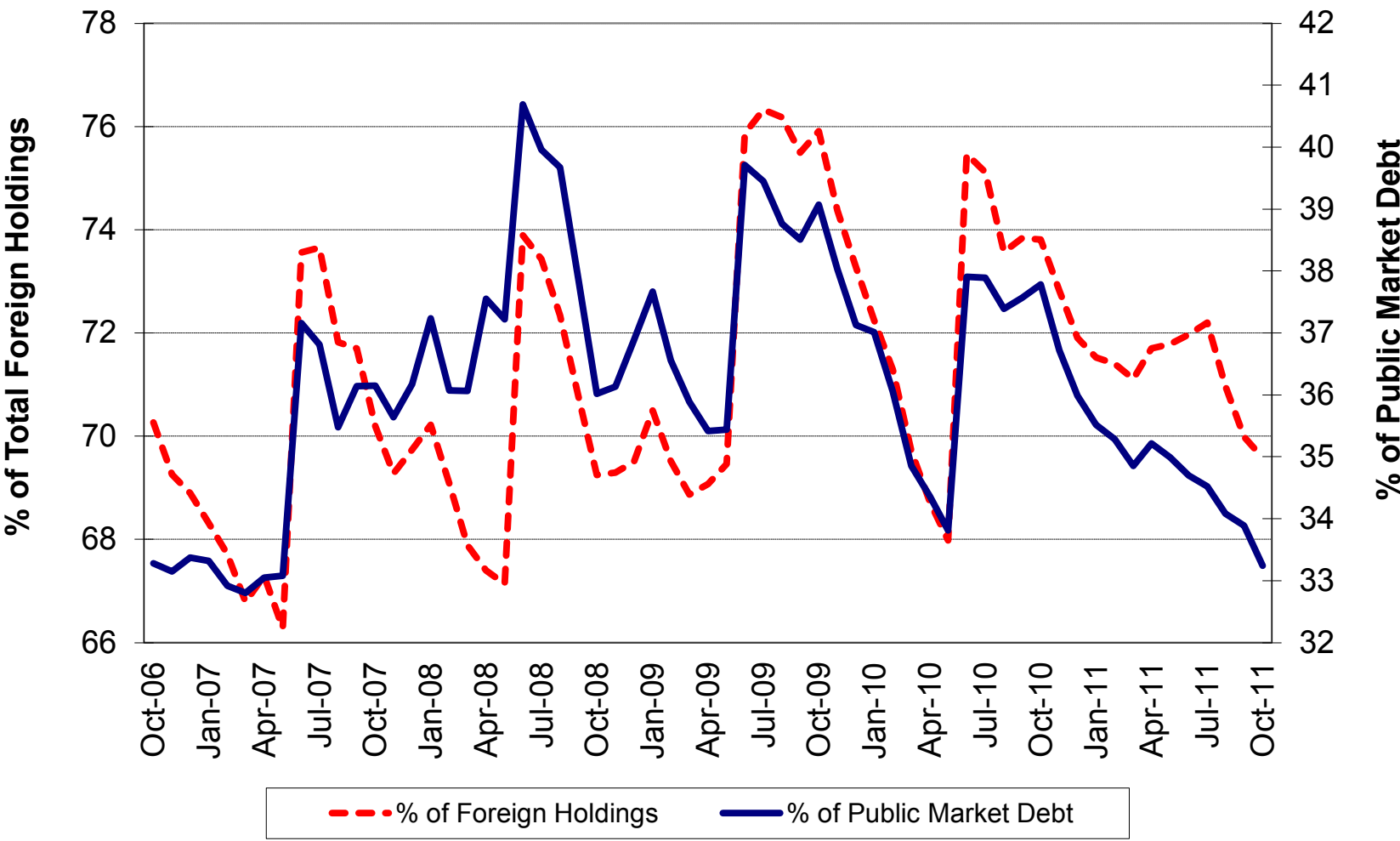
Chinese US Treasury Holdings



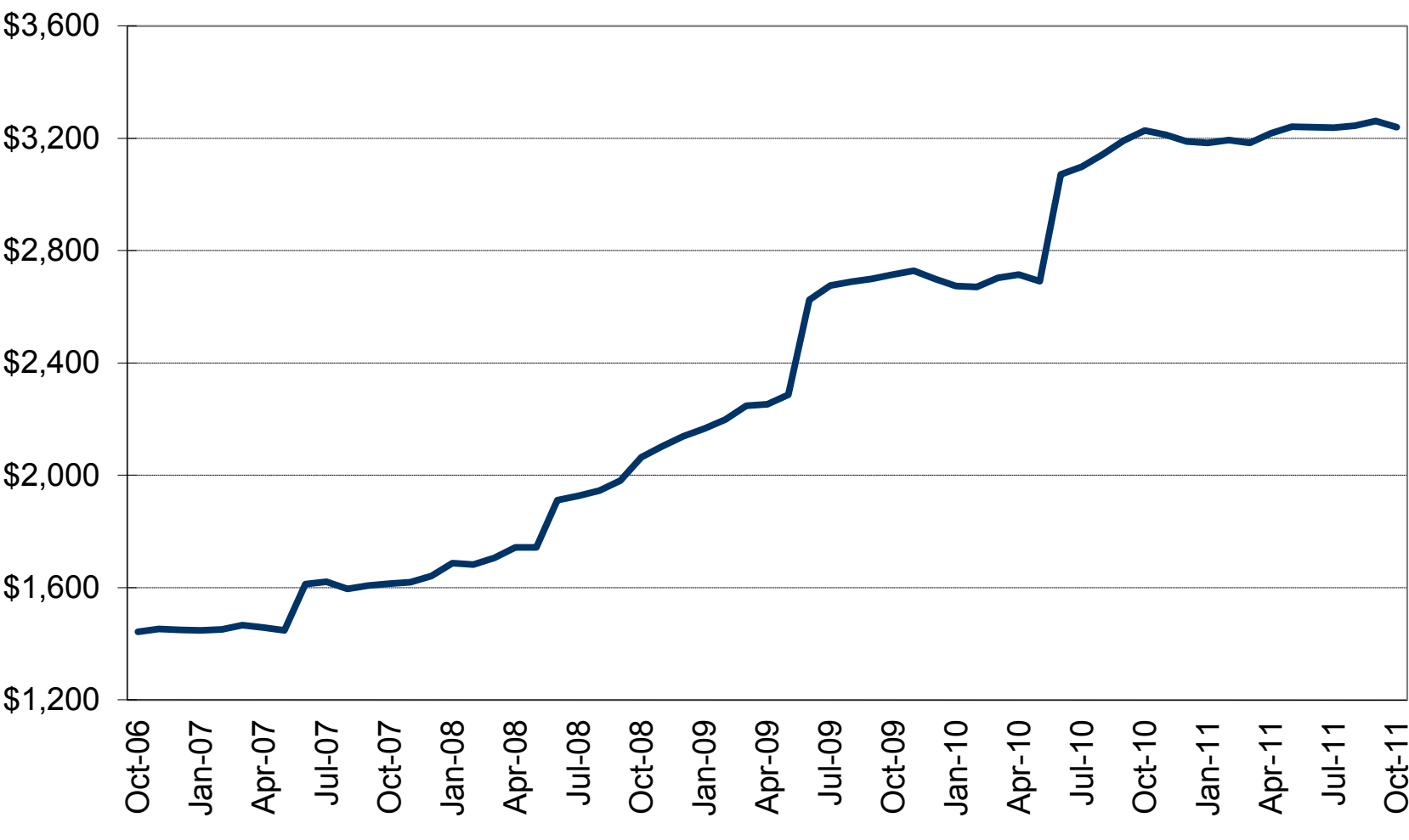
Chinese US Treasury Holdings



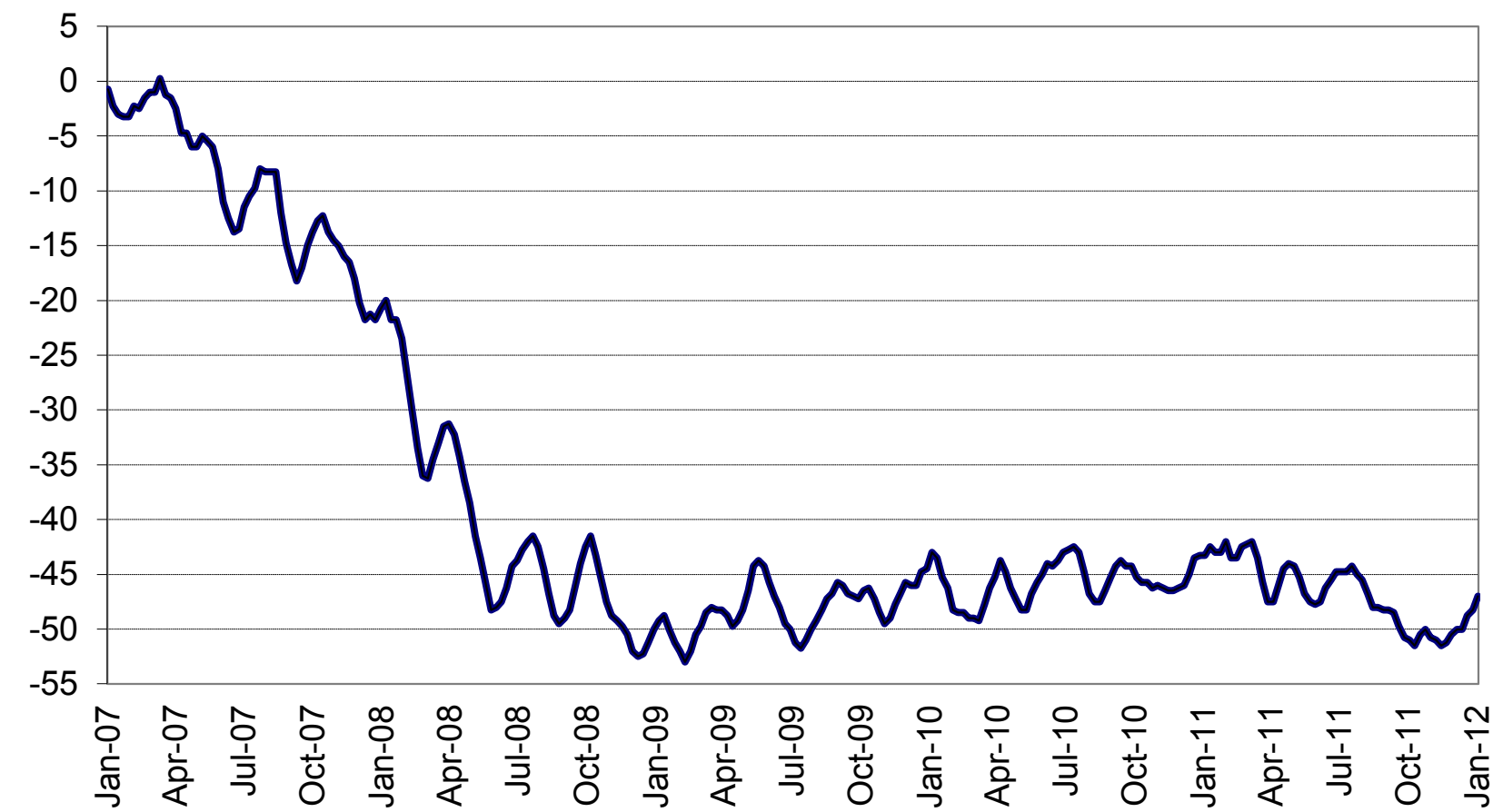
Foreign Central Bank Treasury Holdings as %



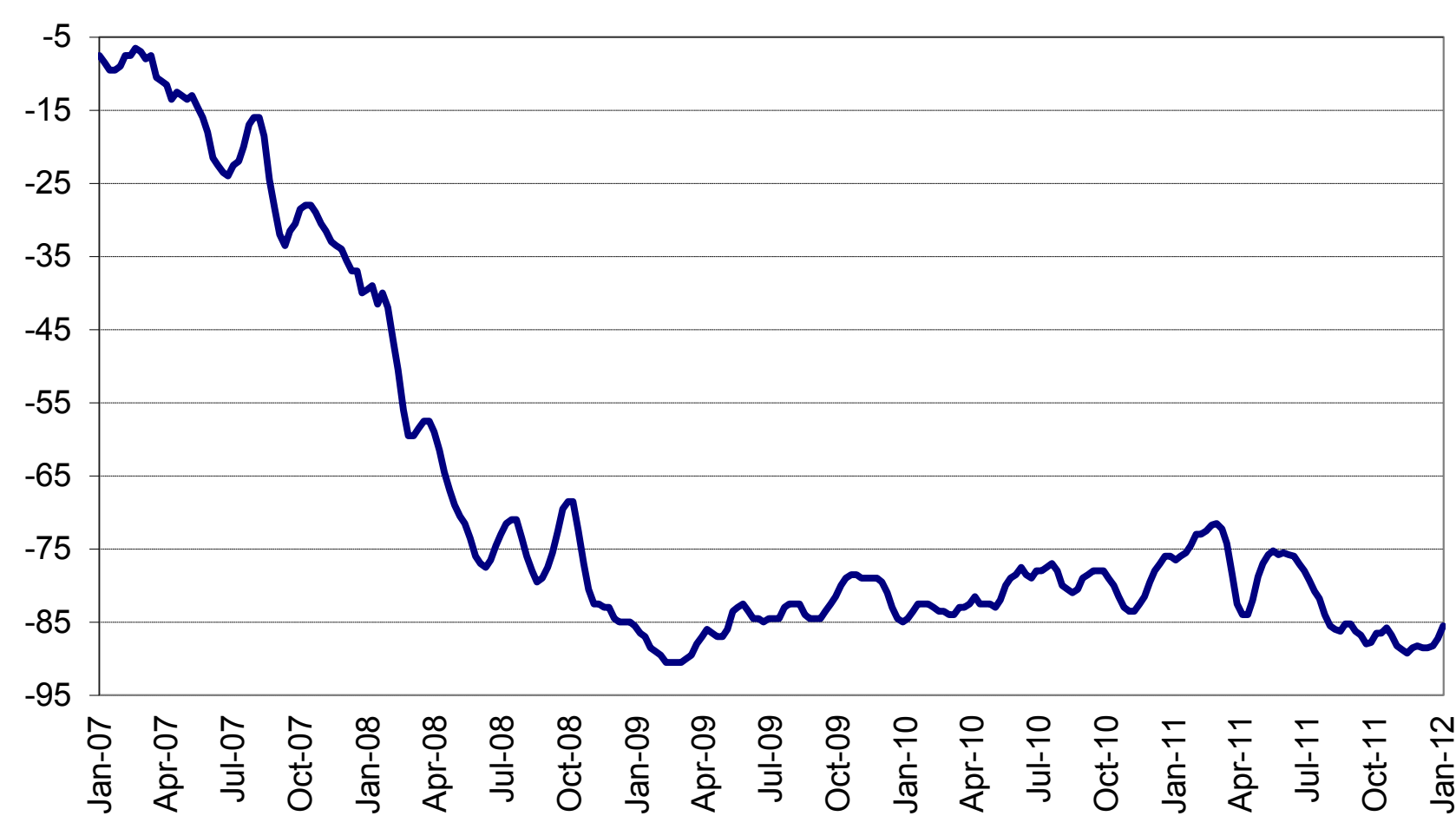
Foreign Central Bank Treasury Holdings



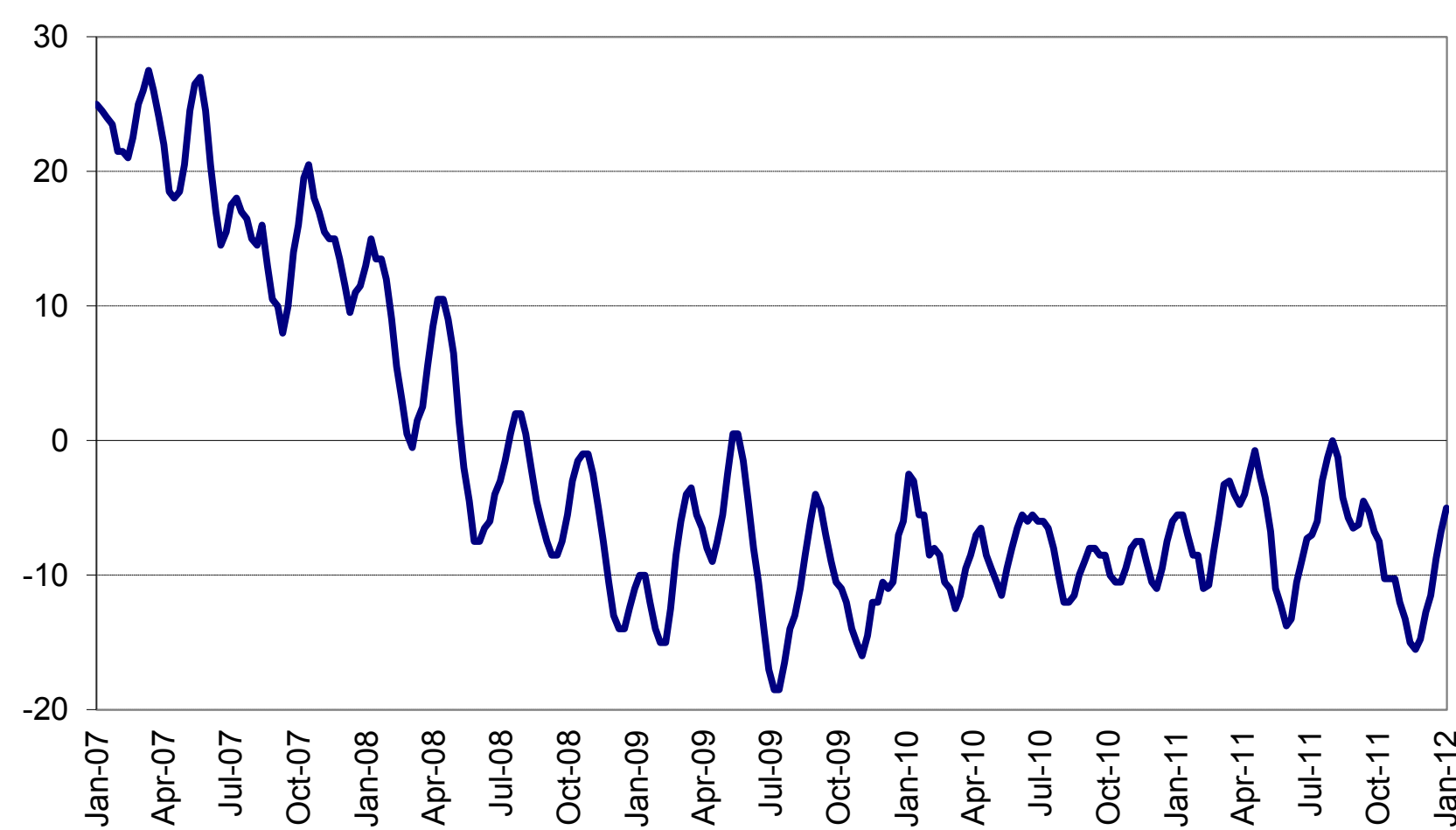
Bloomberg Consumer Comfort (4wk. mvg. avg.)



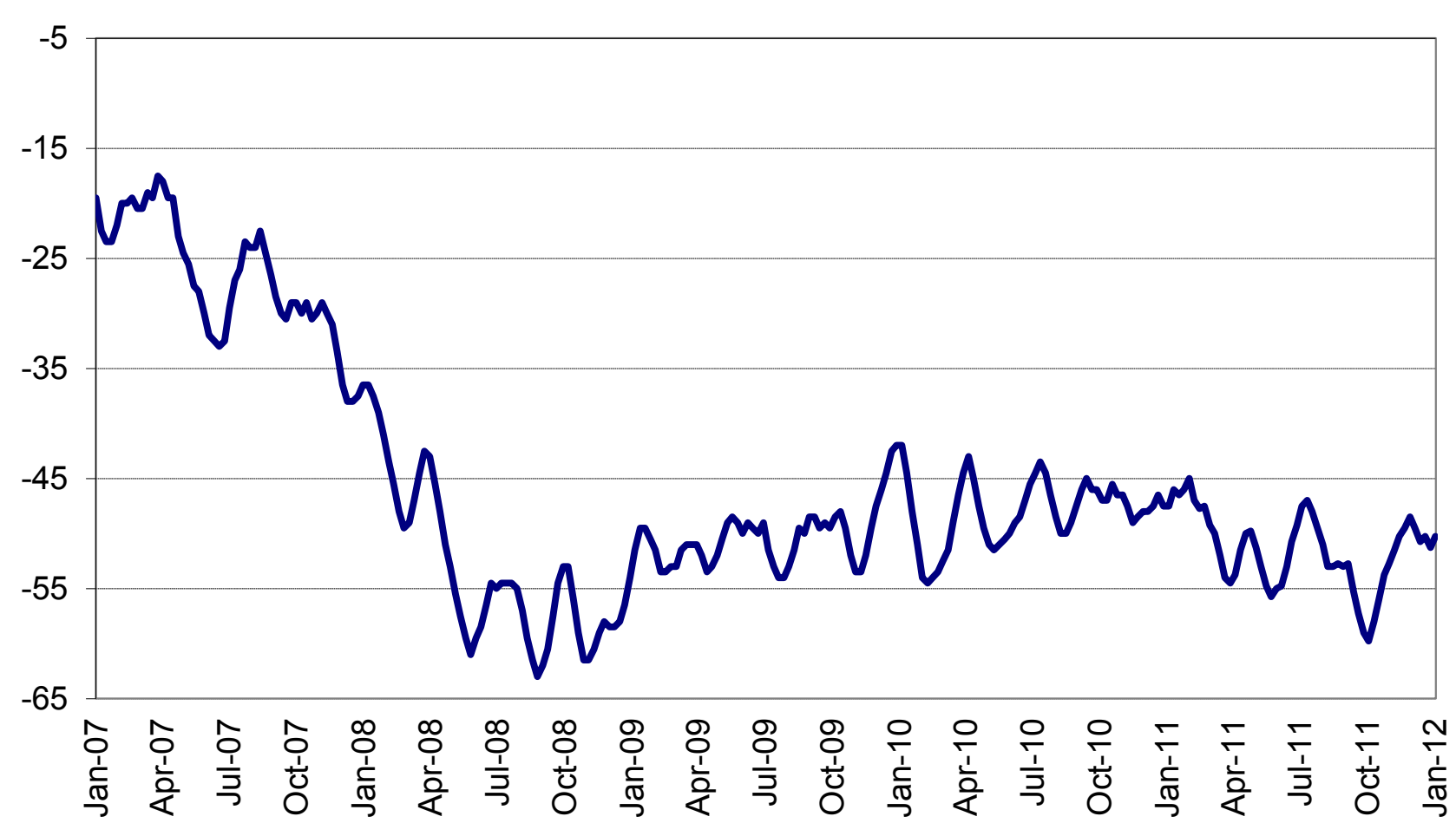
Bloomberg Economic Component (4wk. mvg. avg.)



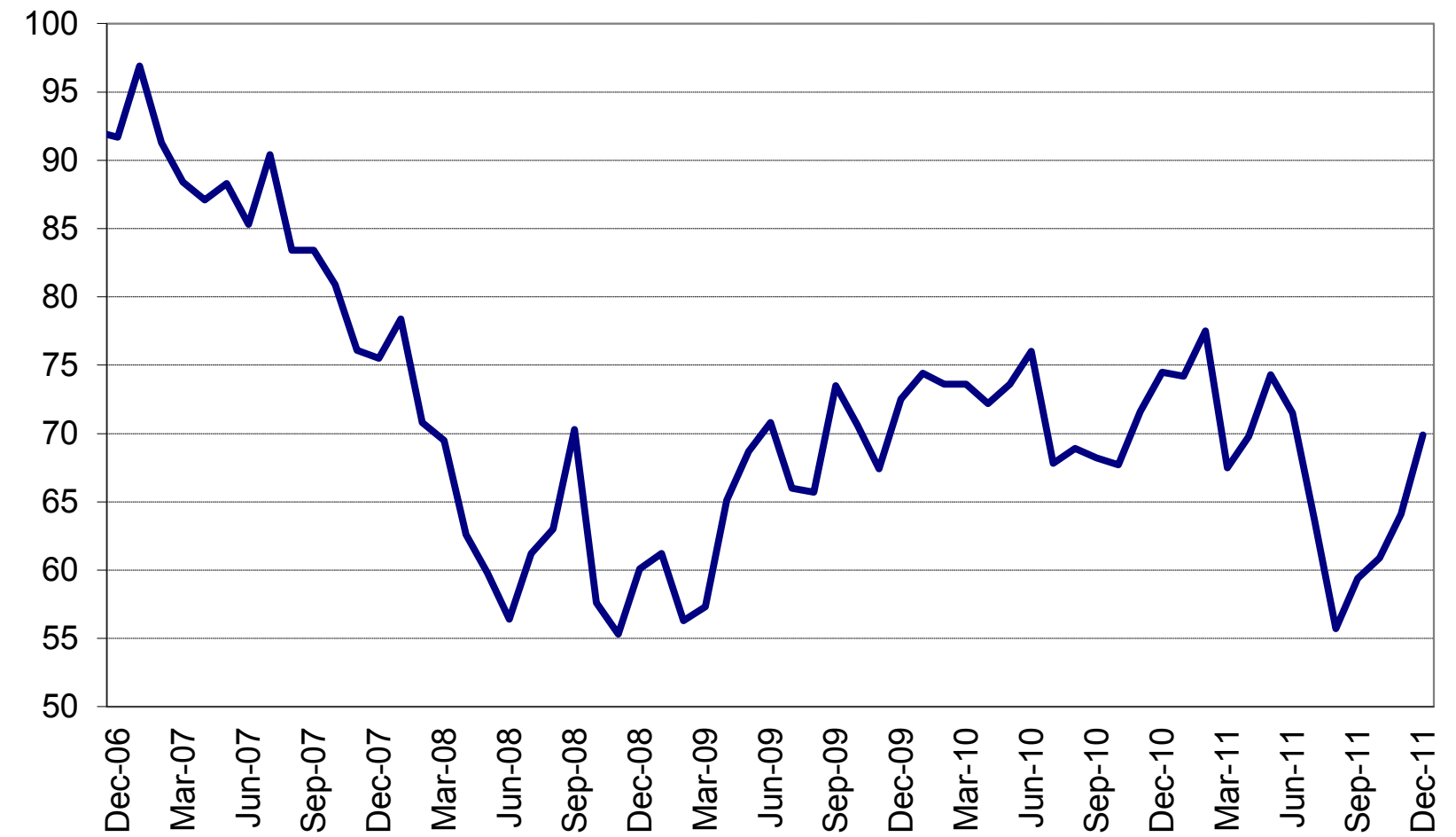
Bloomberg Finance Component (4wk. mvg. avg.)



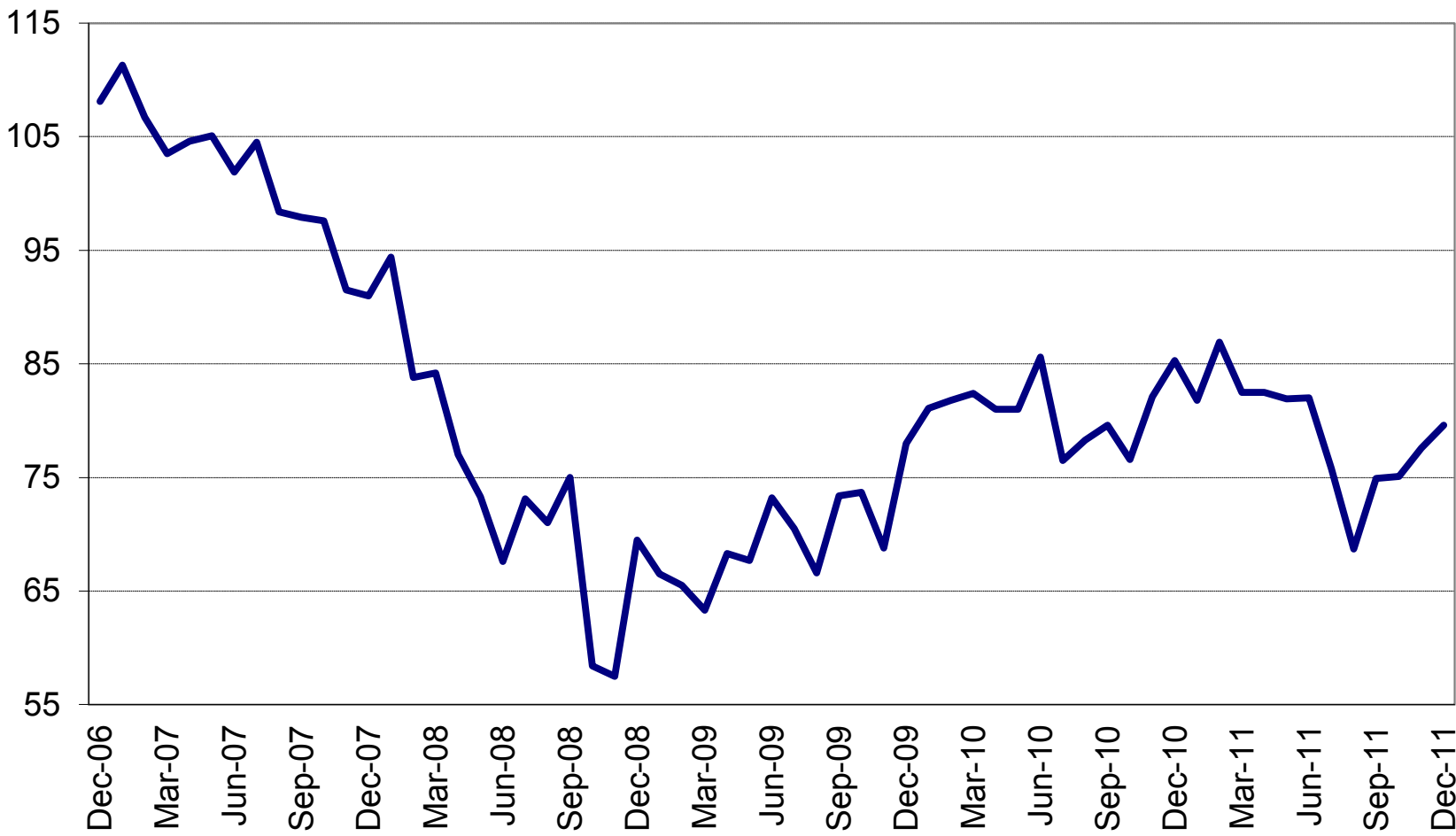
Bloomberg Buying Component (4wk. mvg. avg.)



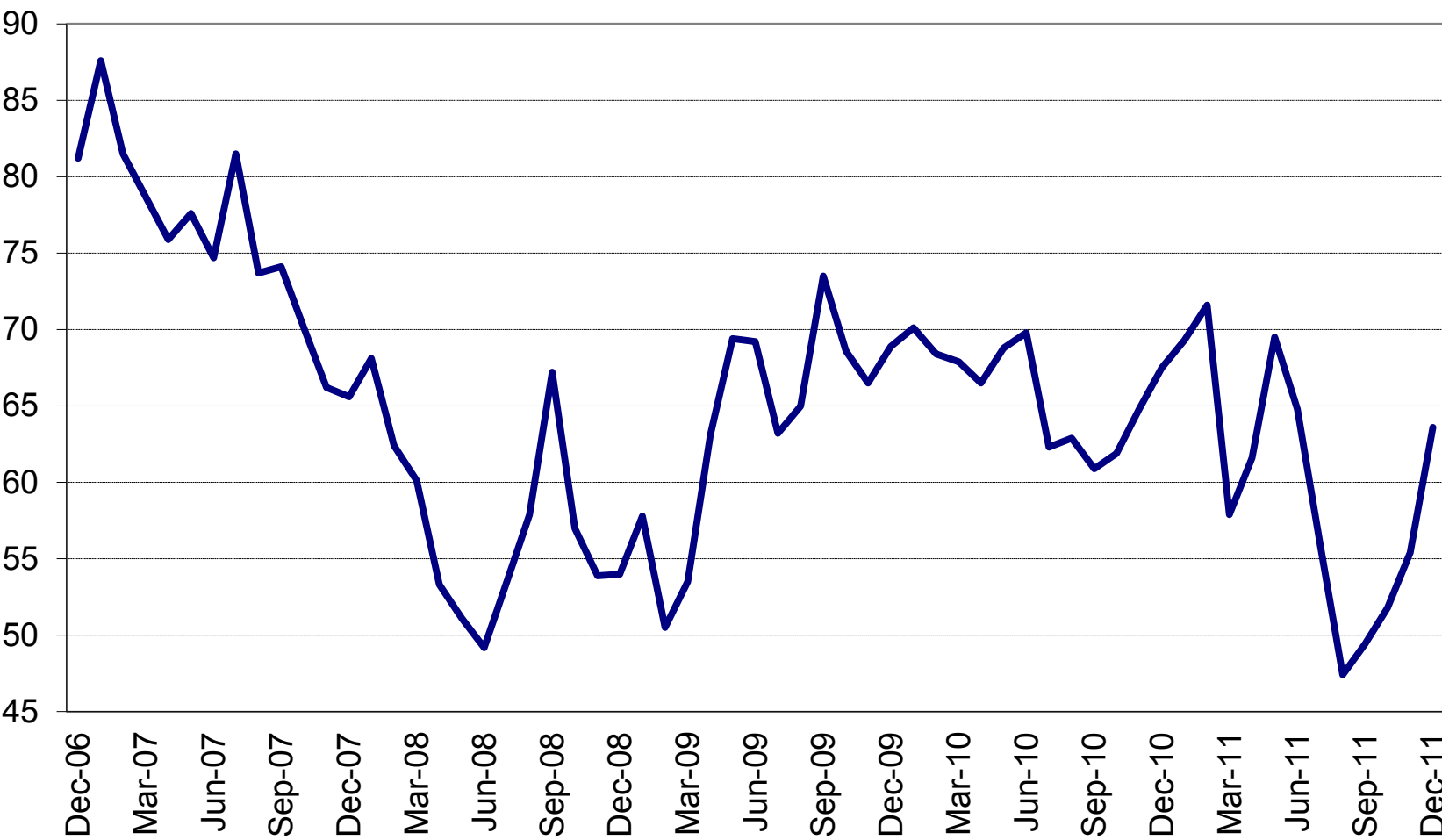
U. of Michigan Confidence



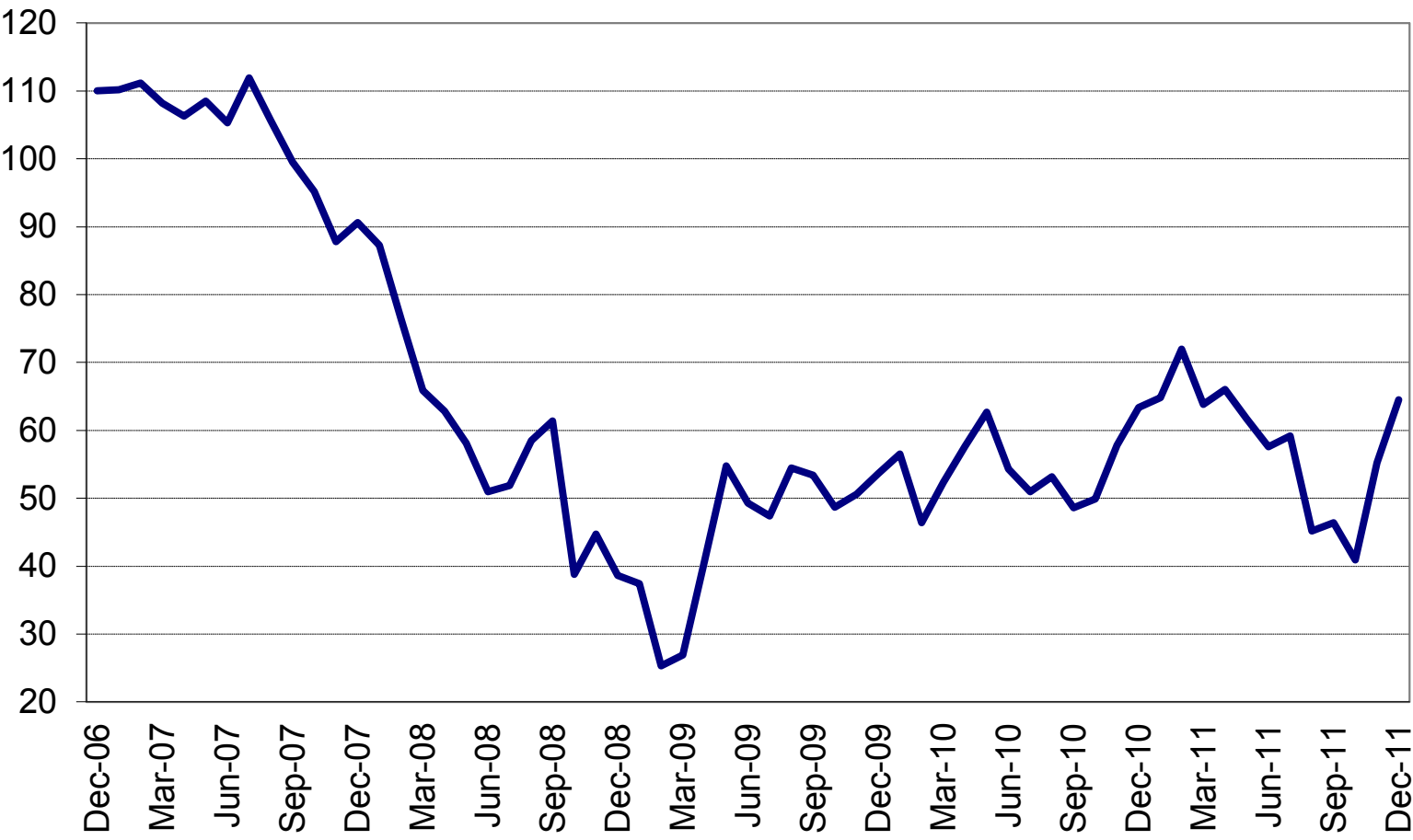
U. of Michigan Conf. Current



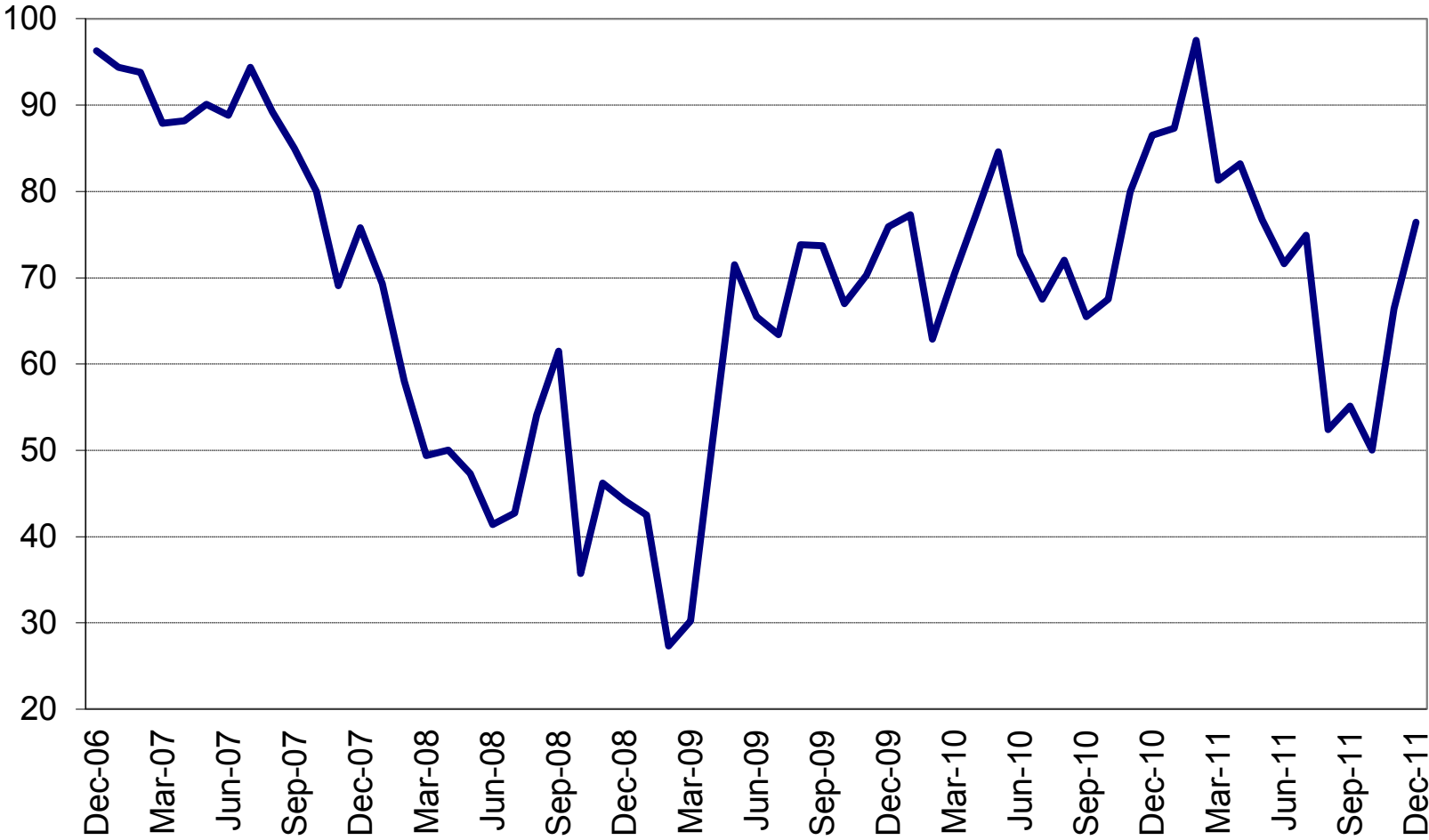
U. of Michigan Conf. Expectations



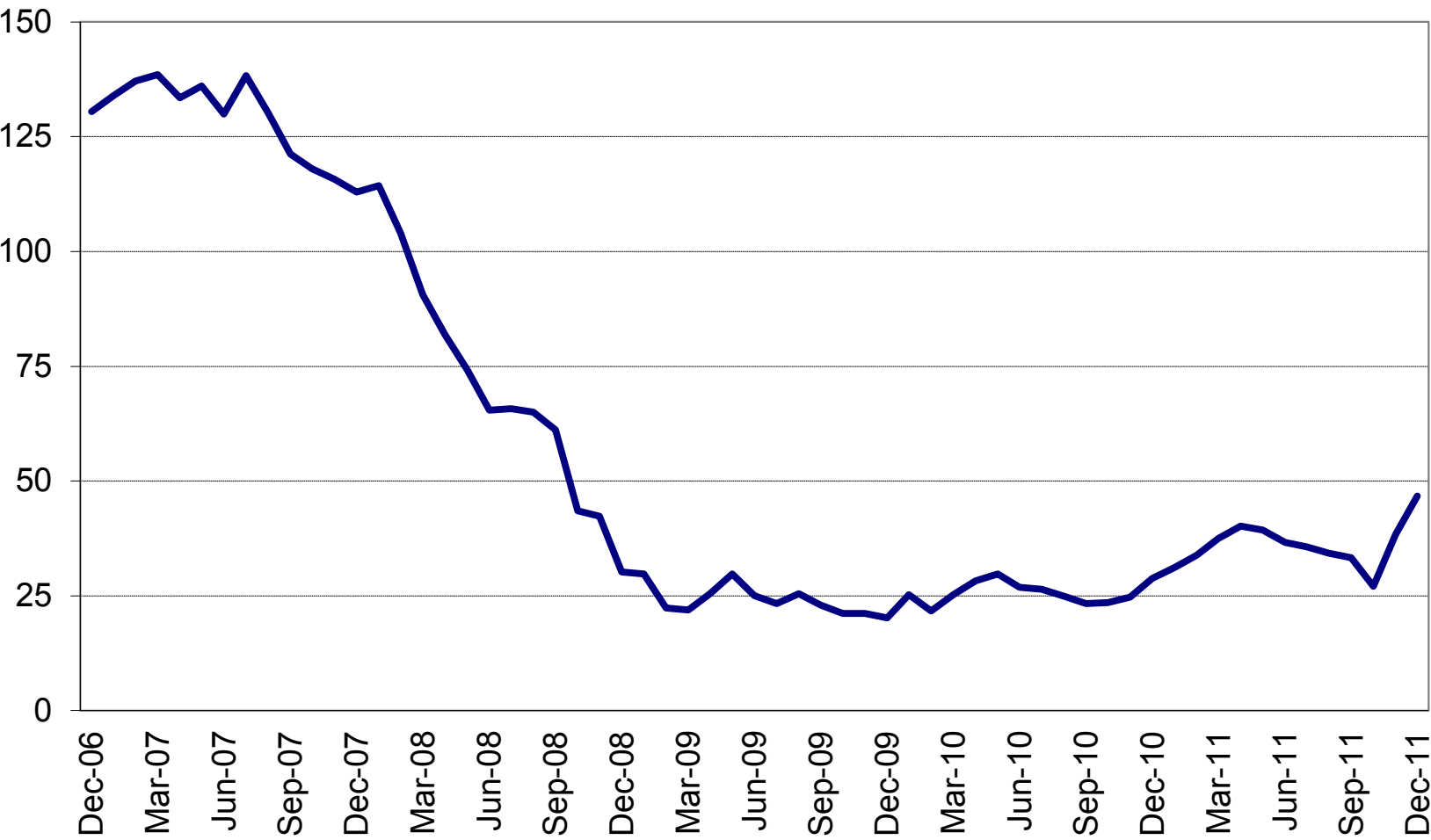
Conference Board Confidence



Conference Board Expectations



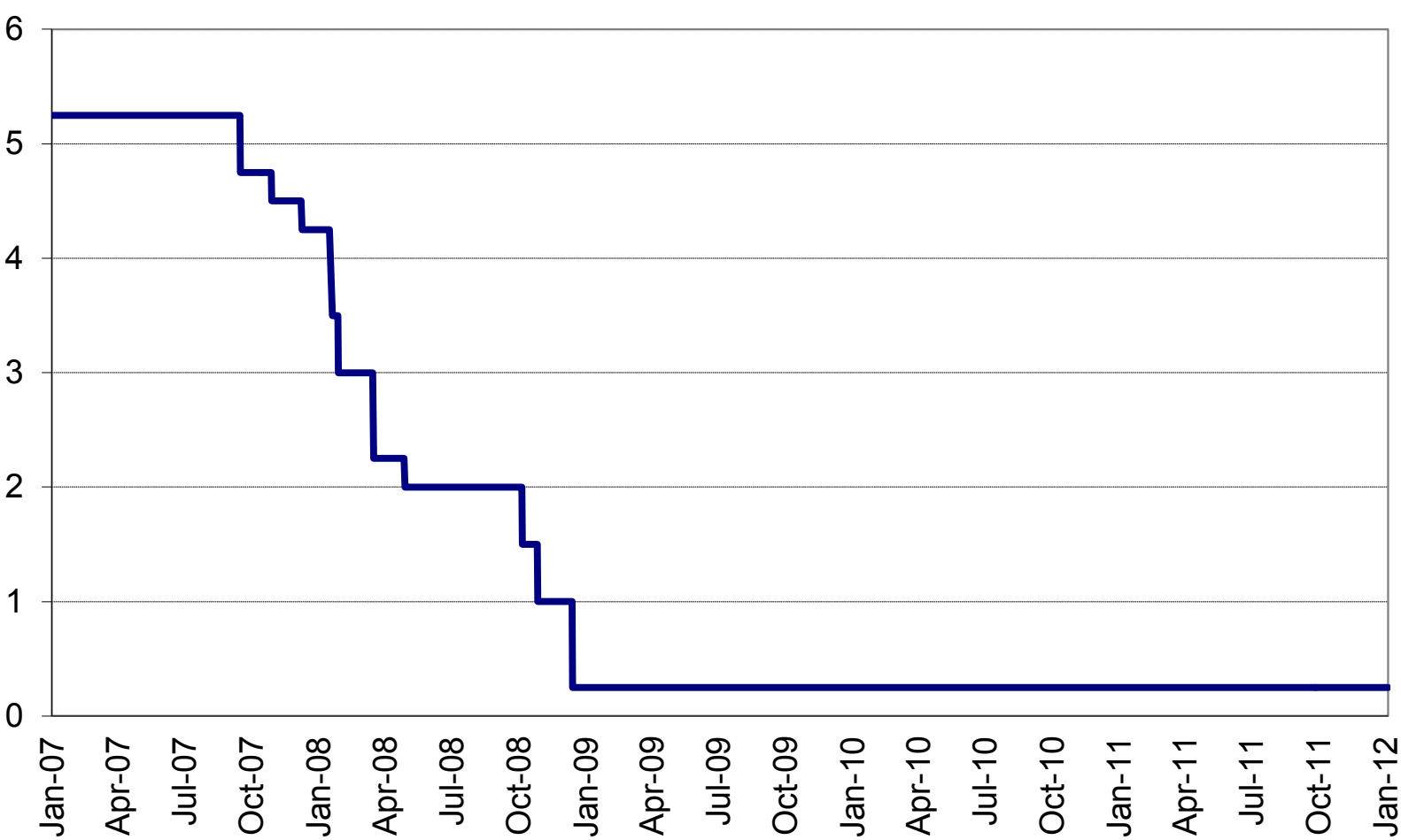
Conference Board Current Assessment



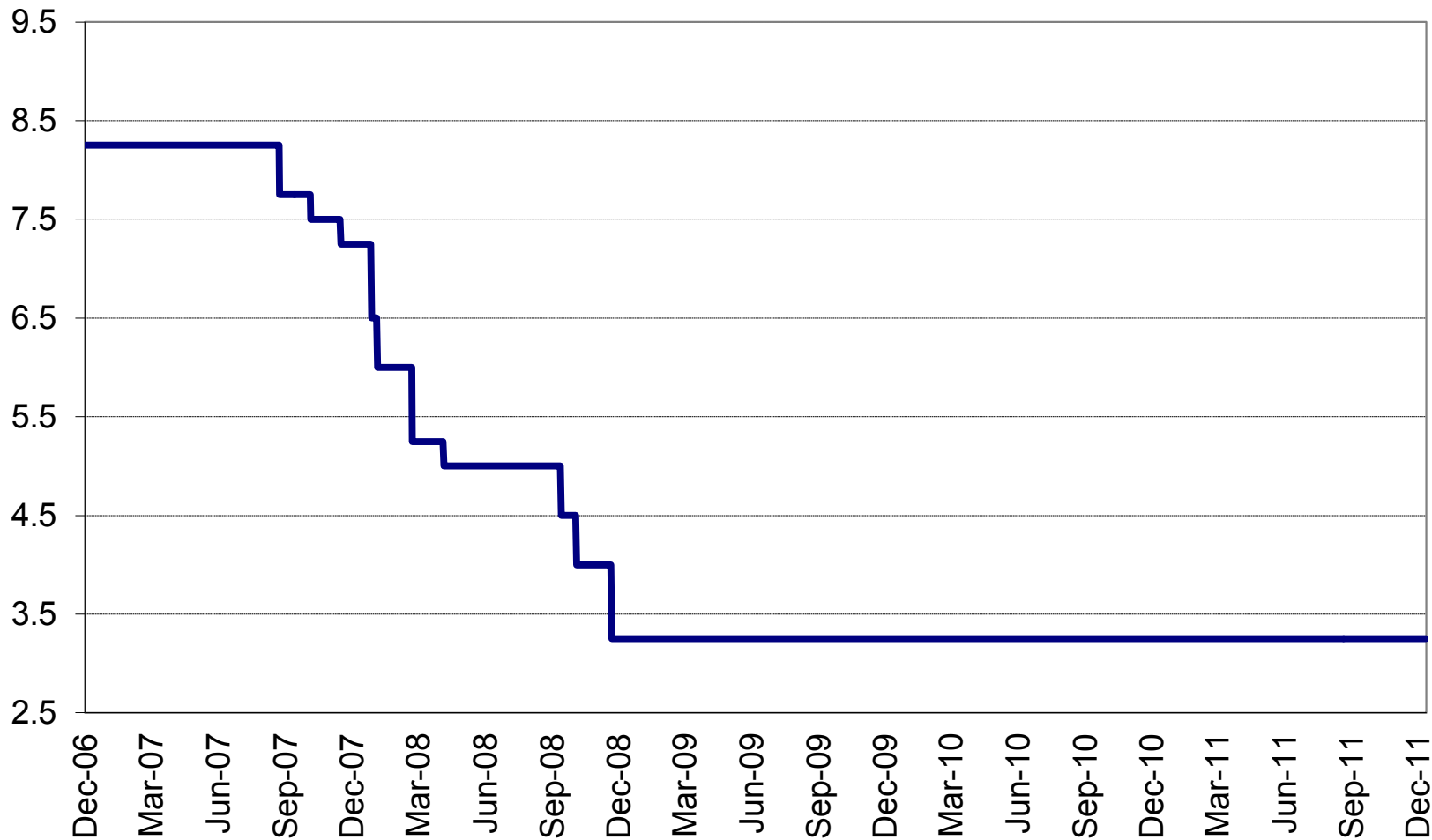
10Y Tsy Yield



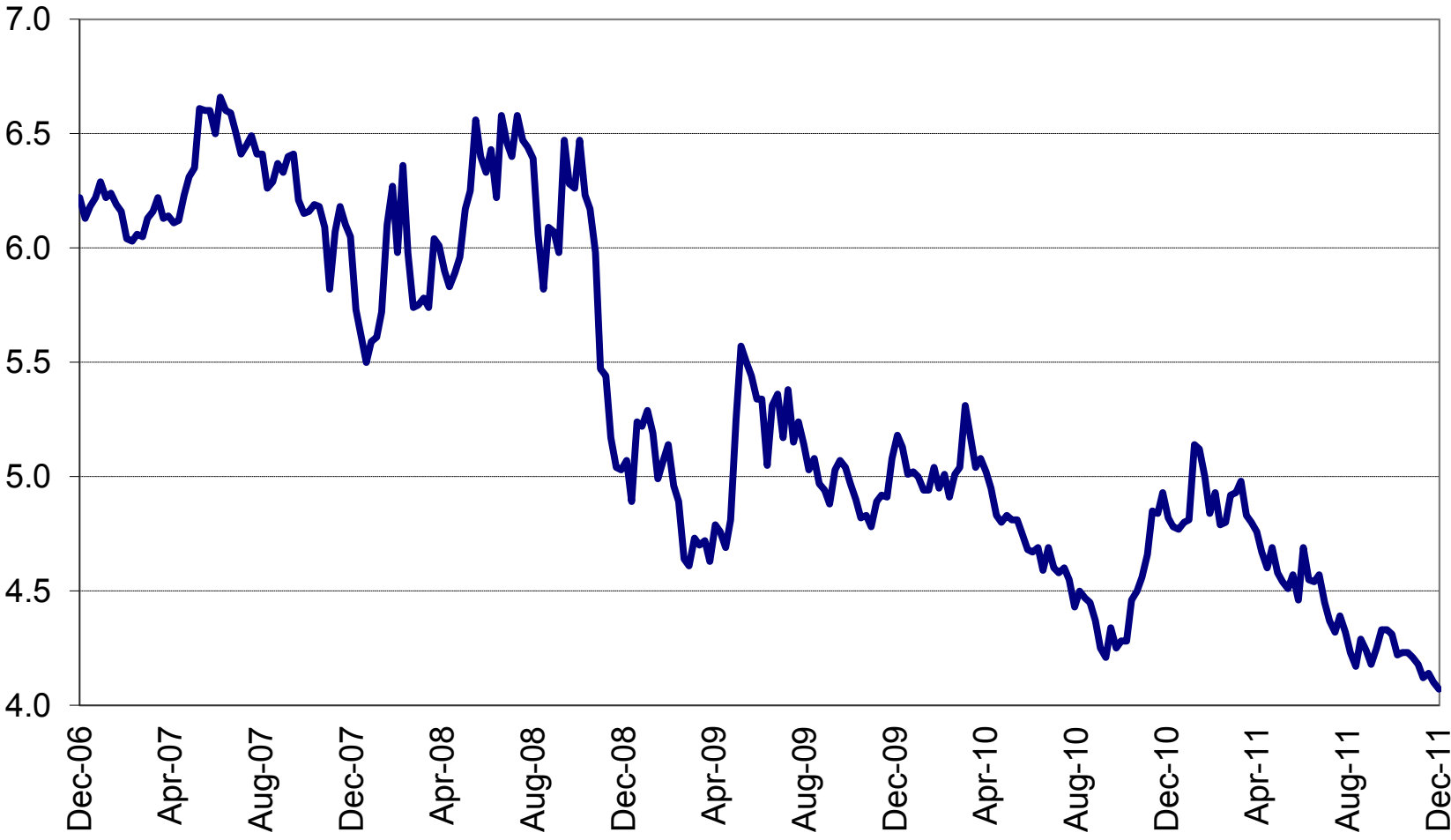
Fed Funds Rate



Prime Rate



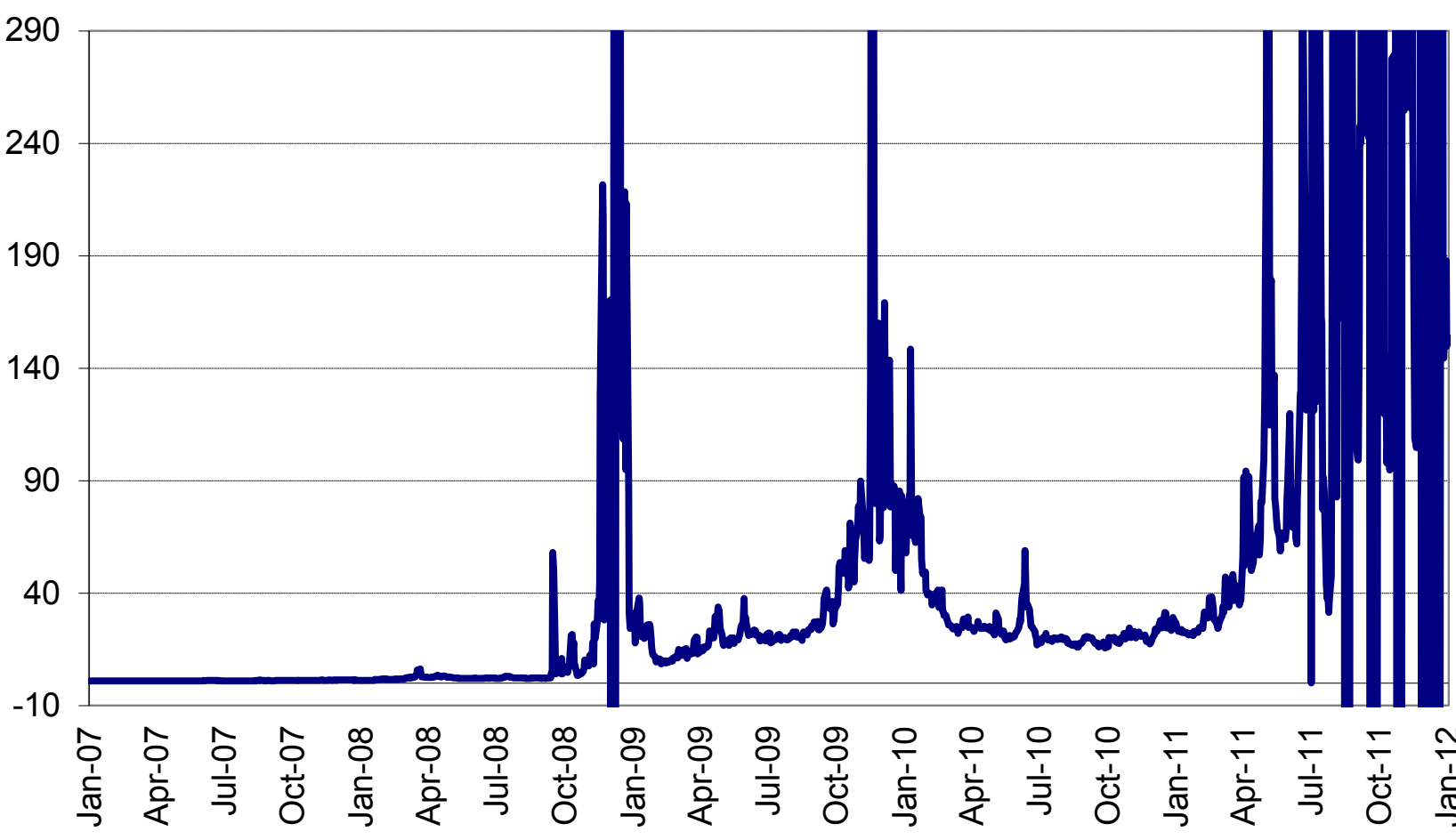
30Y Fixed Mortgage



10Y Tips



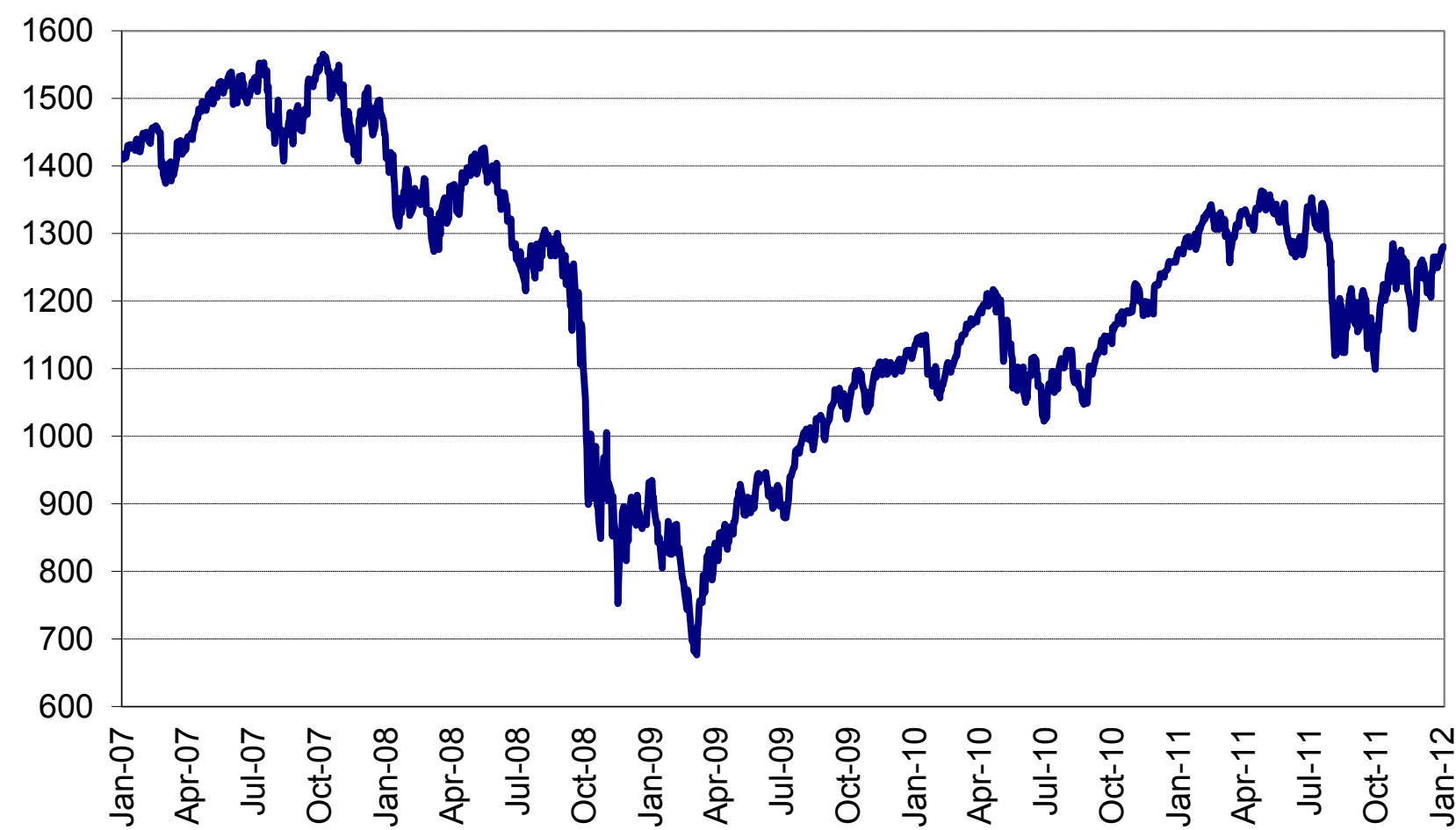
Ratio of 10Y to 3M



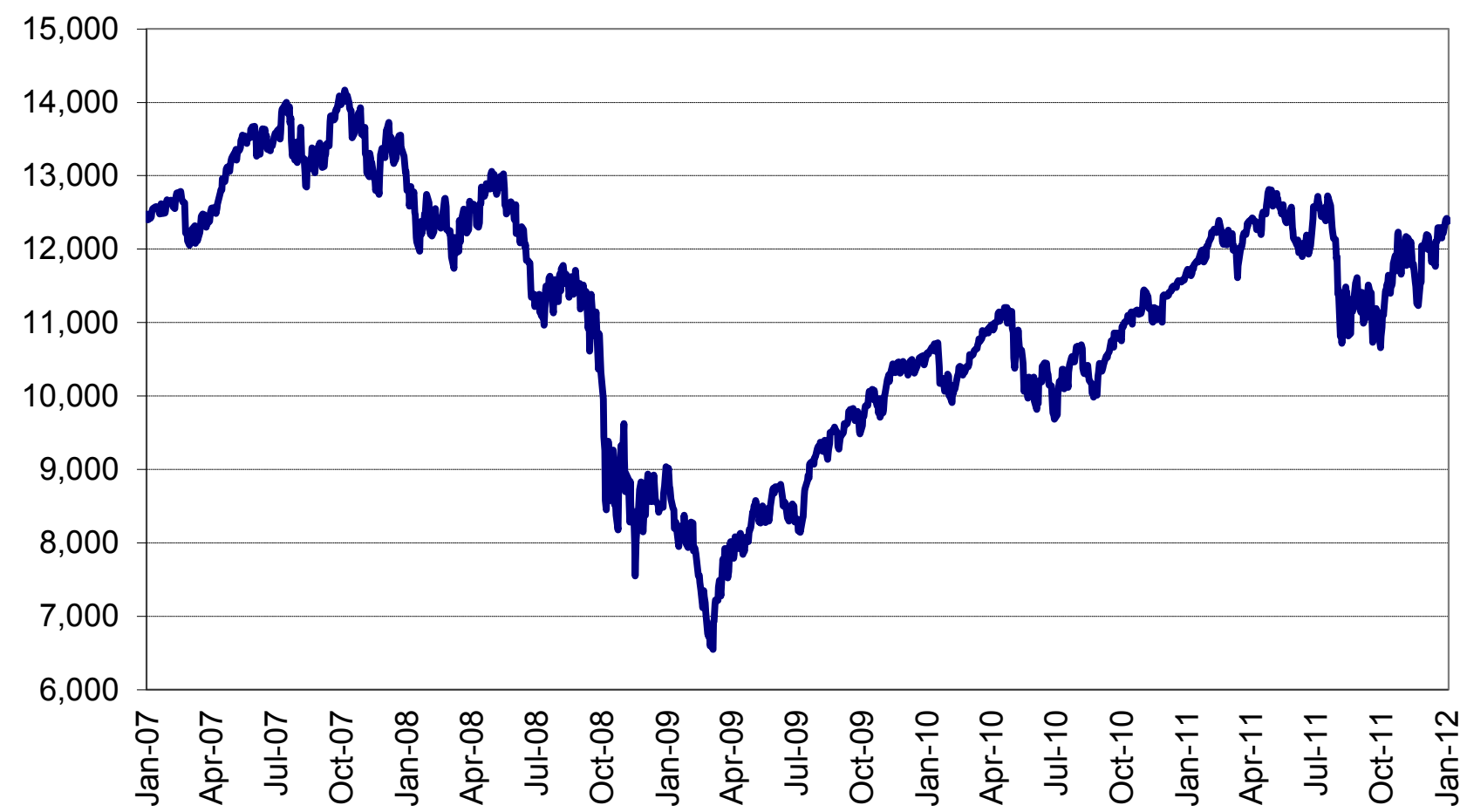
Ratio of BAA Corp to 10Y



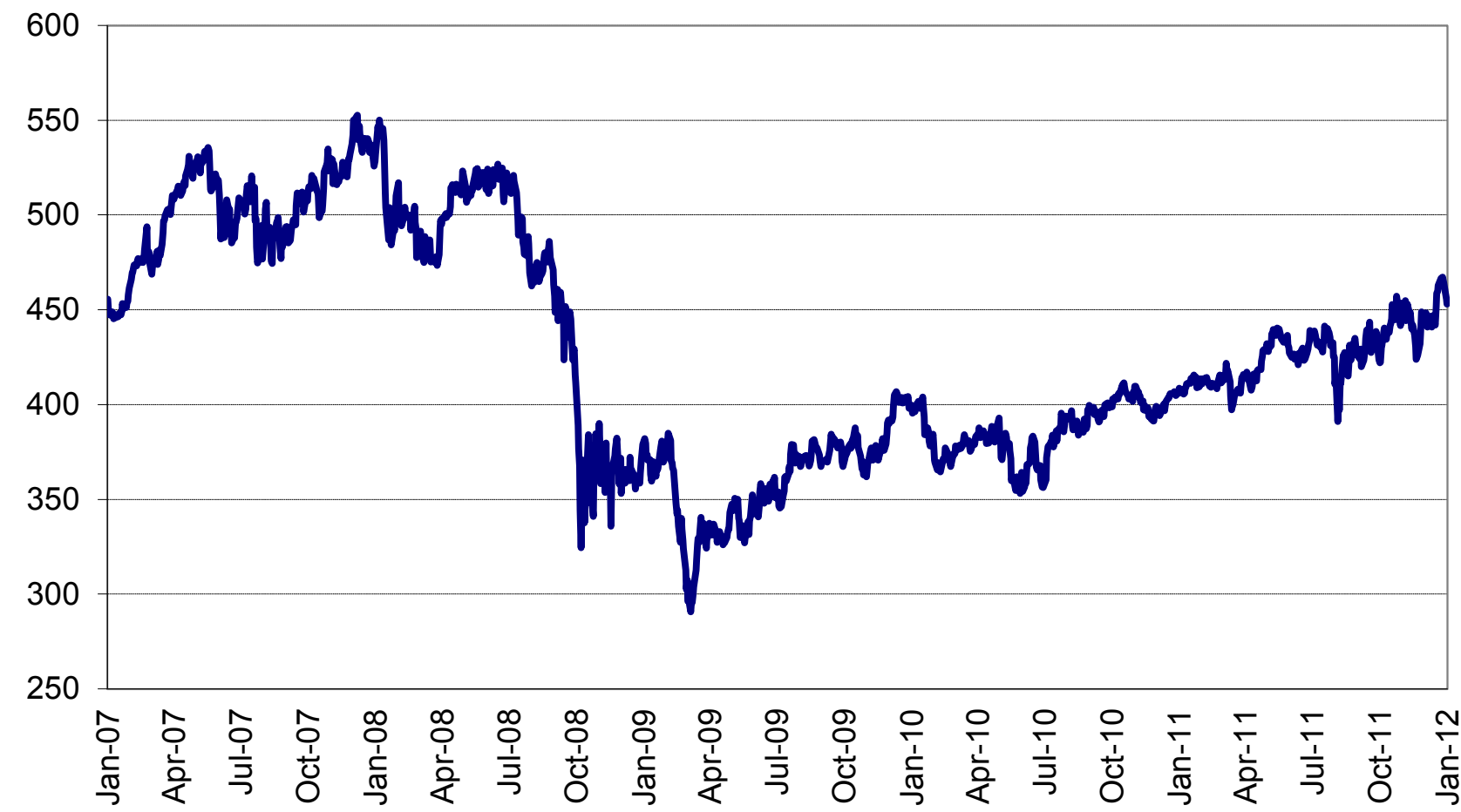
S&P 500



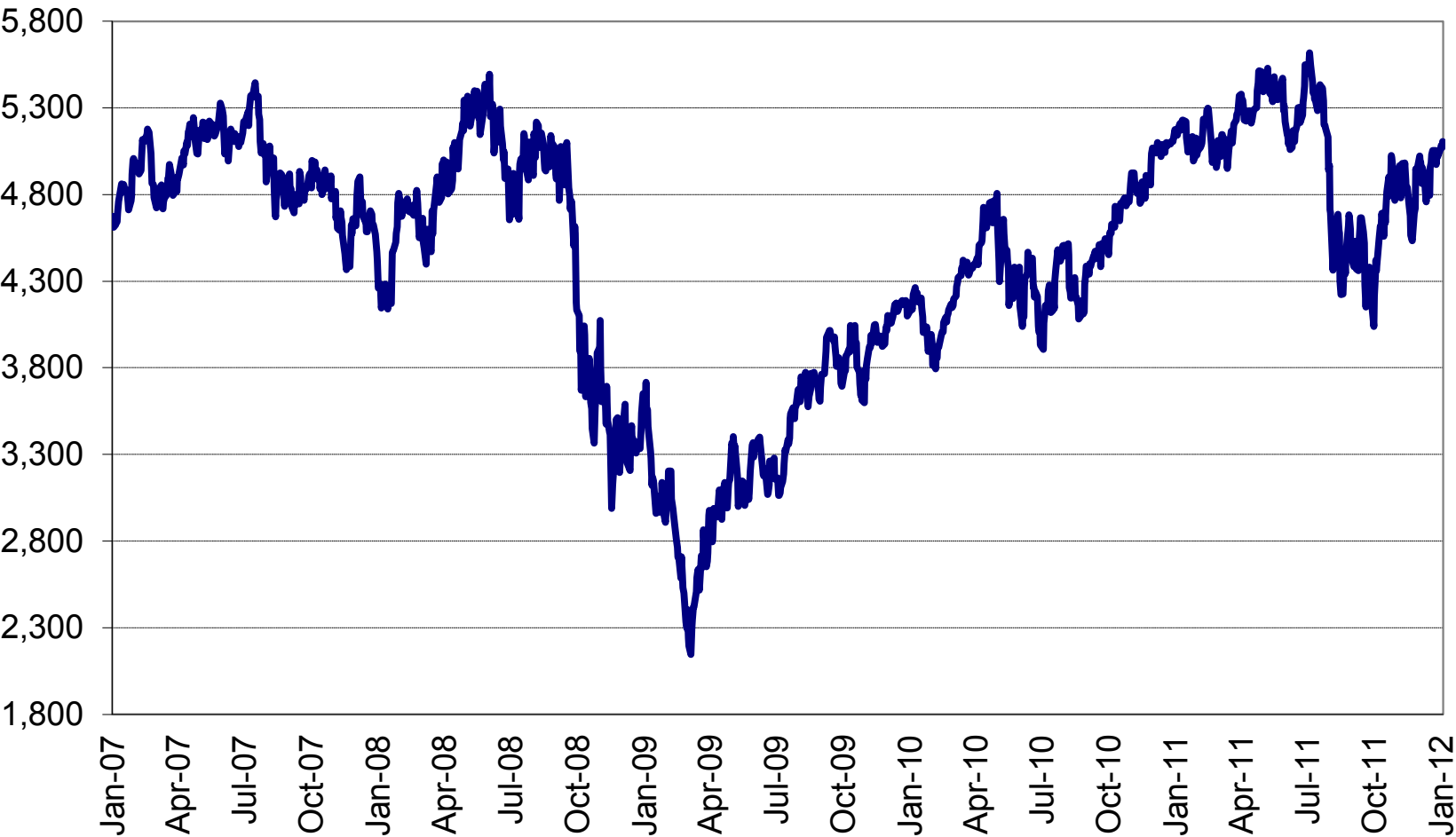
Dow Index



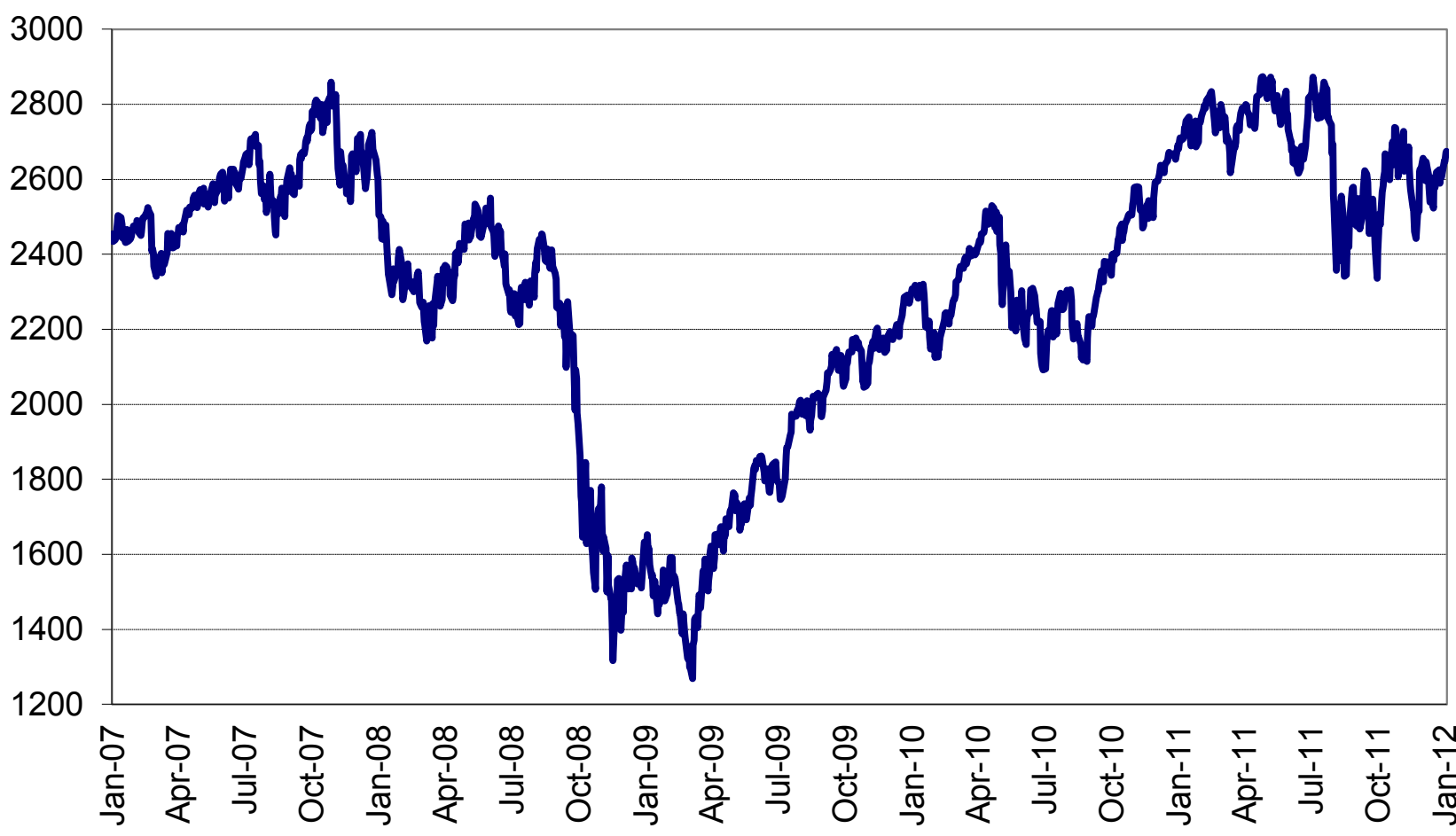
Dow Utility Index



Dow Transports



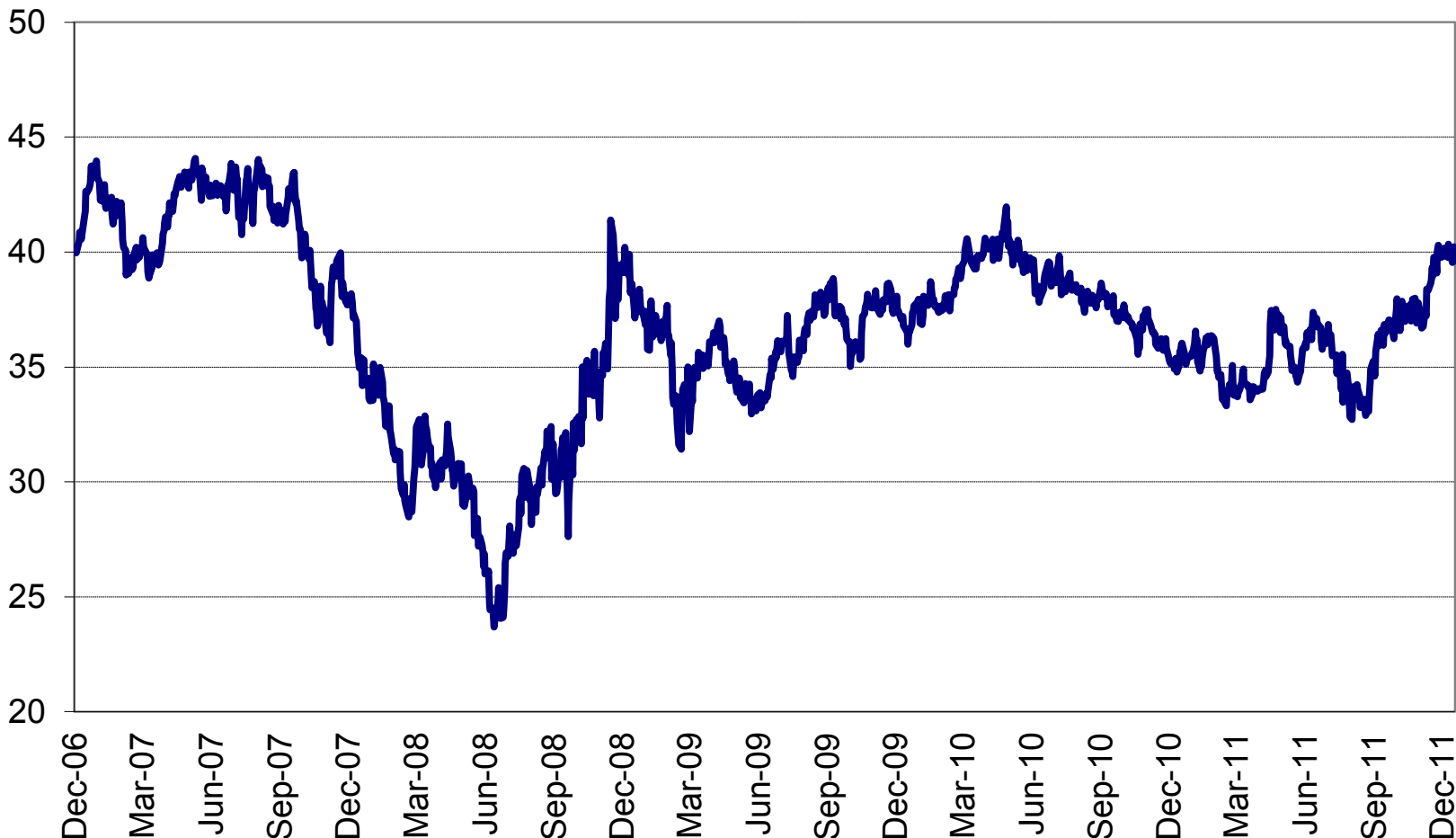
NASDAQ



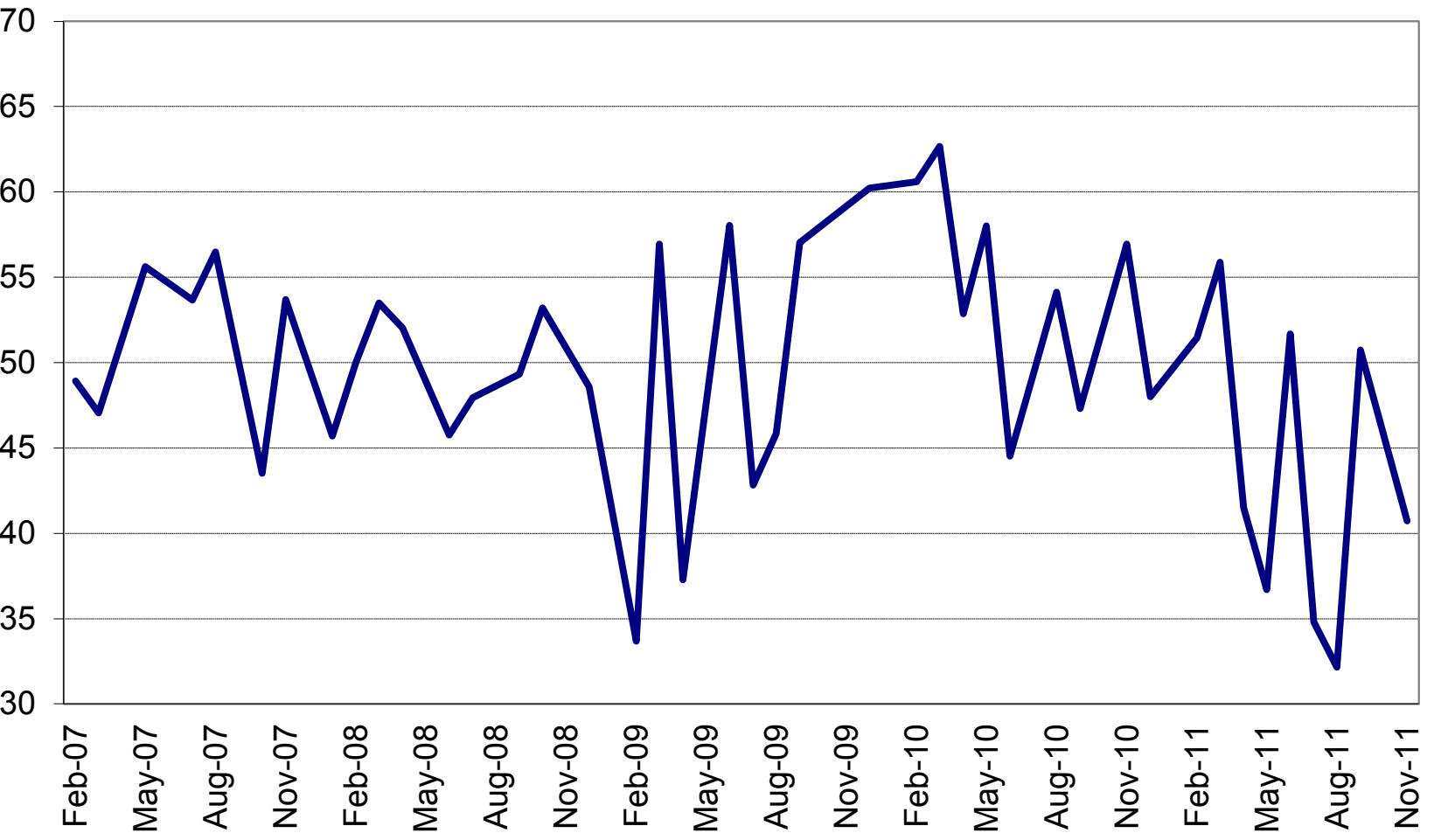
Dow/ Gold



Dow/ CRB Index



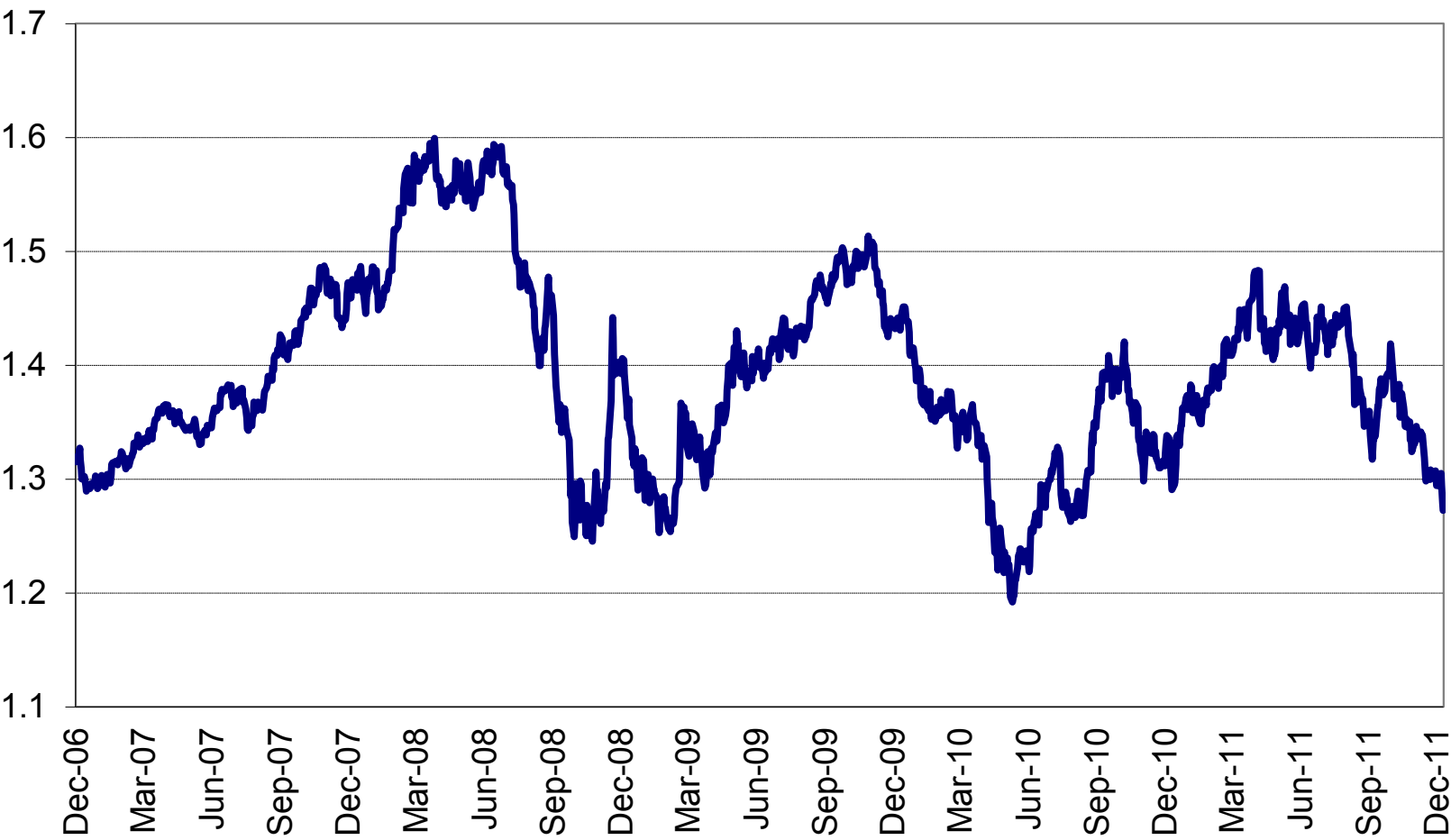
Dow/ New Home Prices



Trade Weighted Dollar



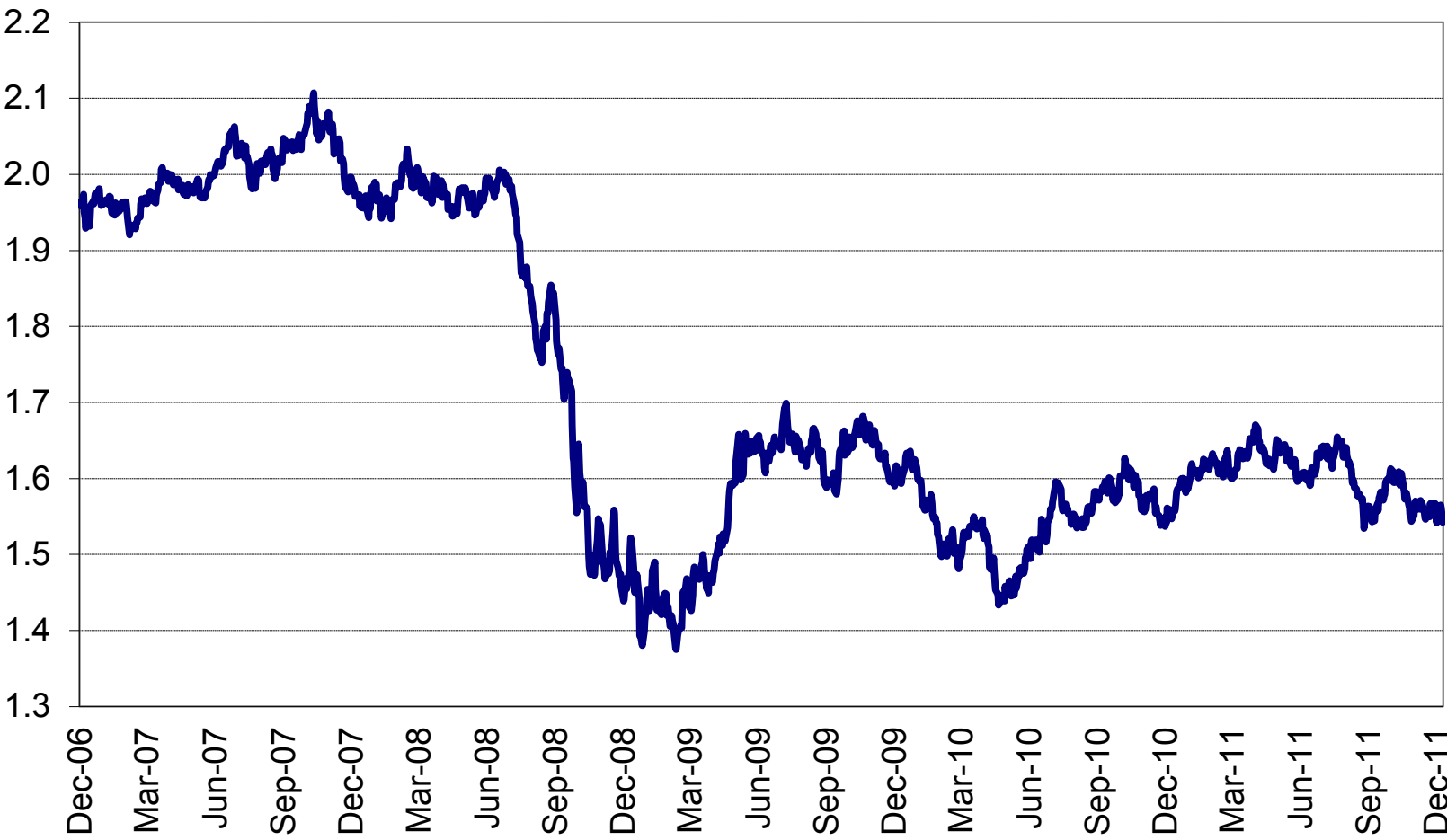
Euro



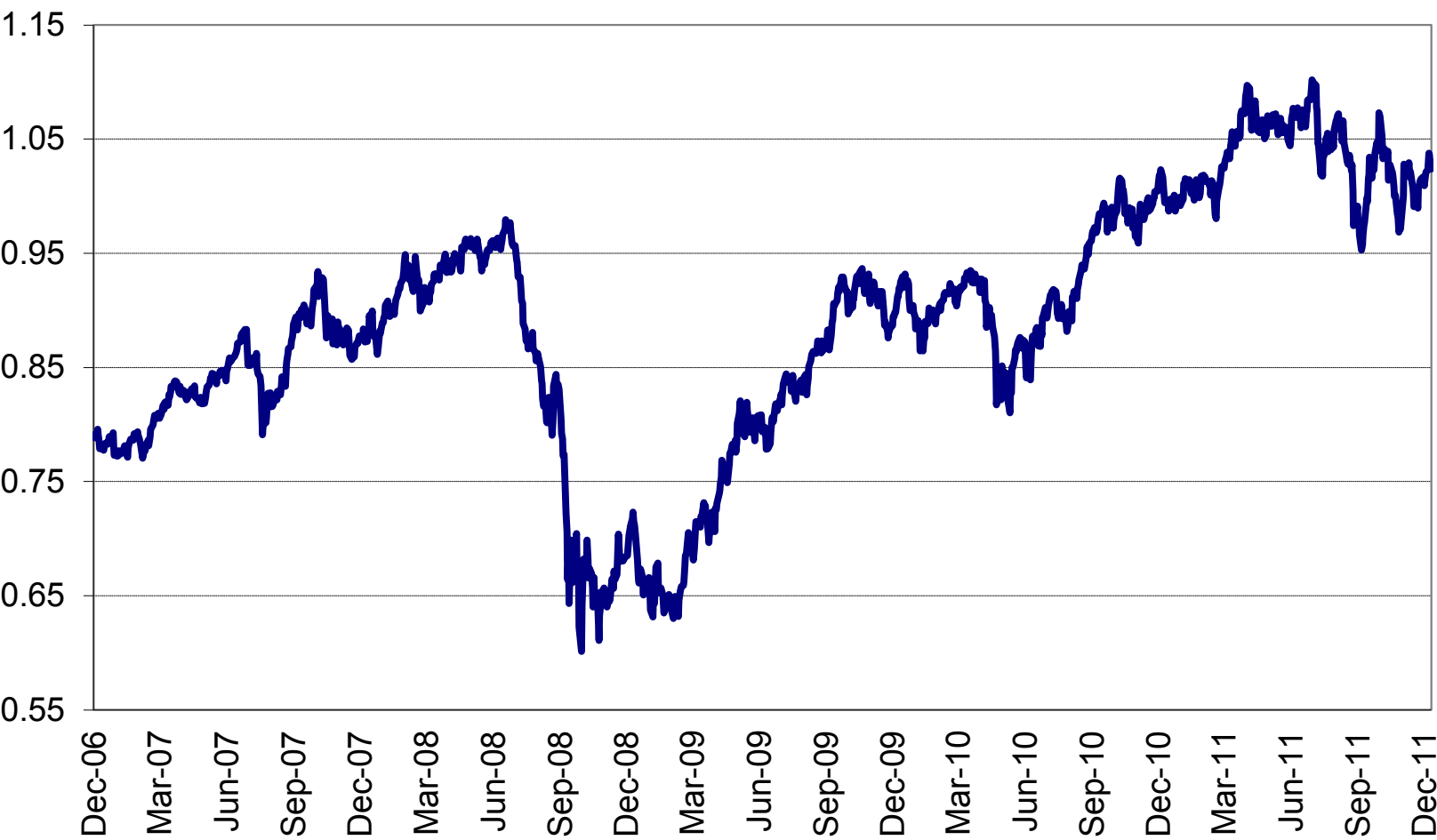
Yen



Sterling



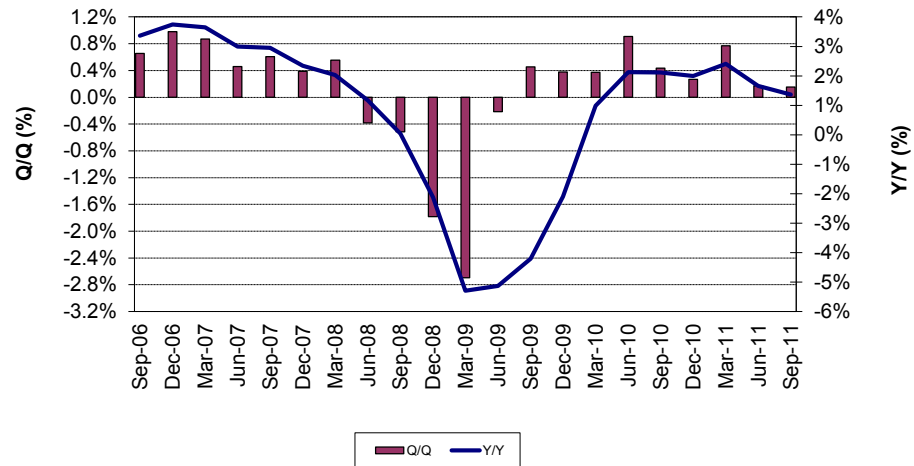
Aussie Dollar



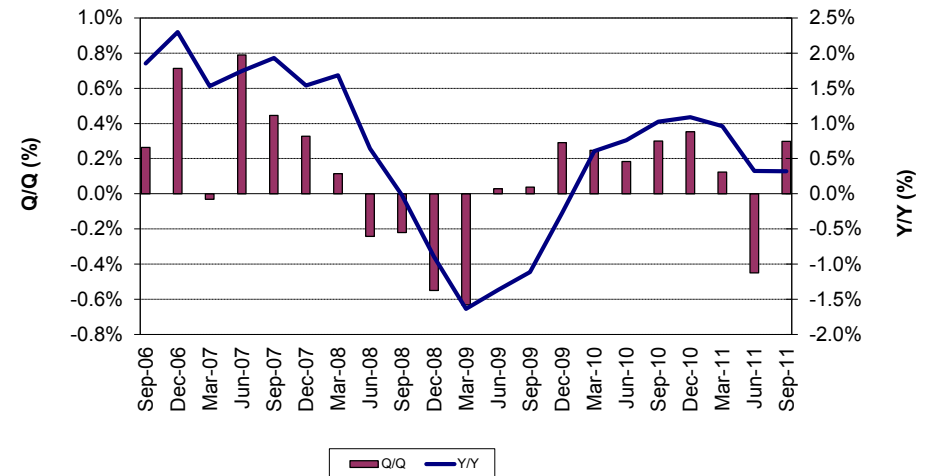
Canadian Dollar



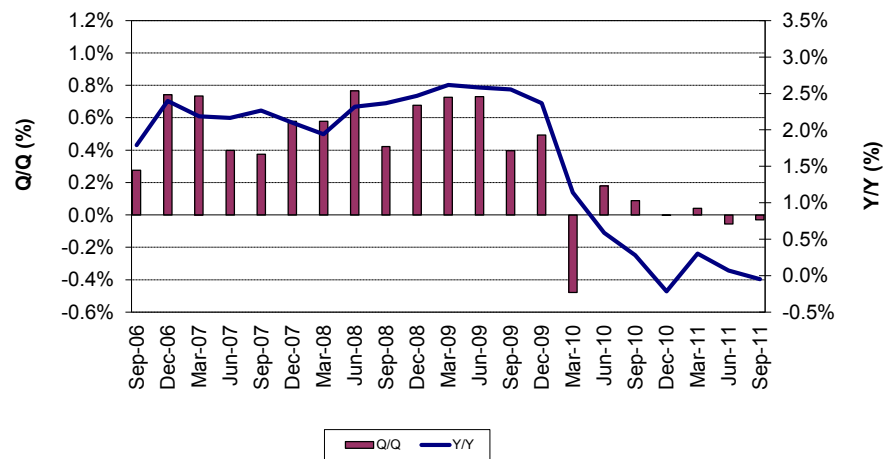
EU GDP Growth



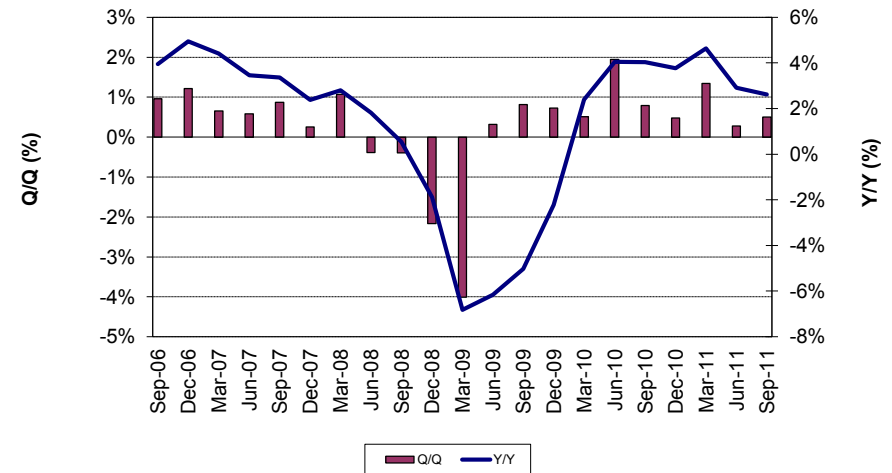
EU GDP Household Consumption



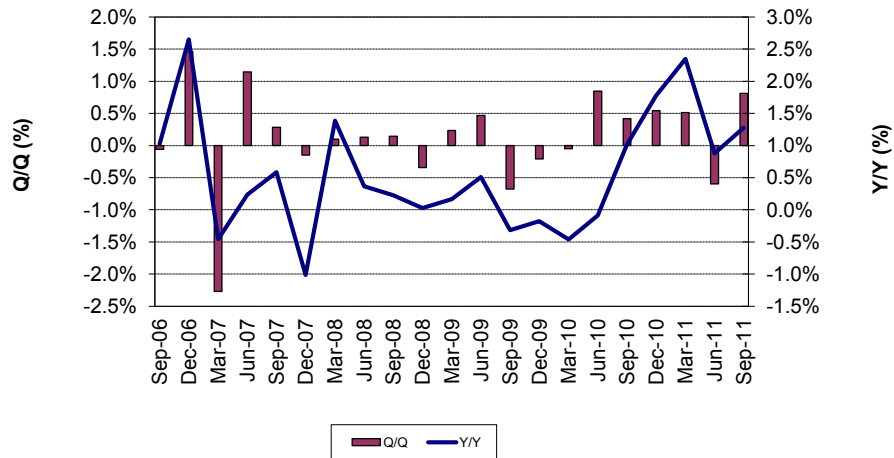
EU GDP Gov't Expenditure



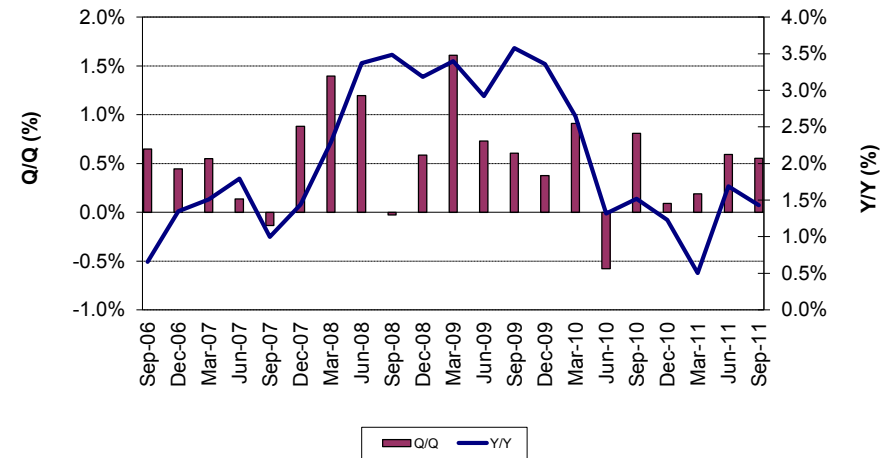
German GDP



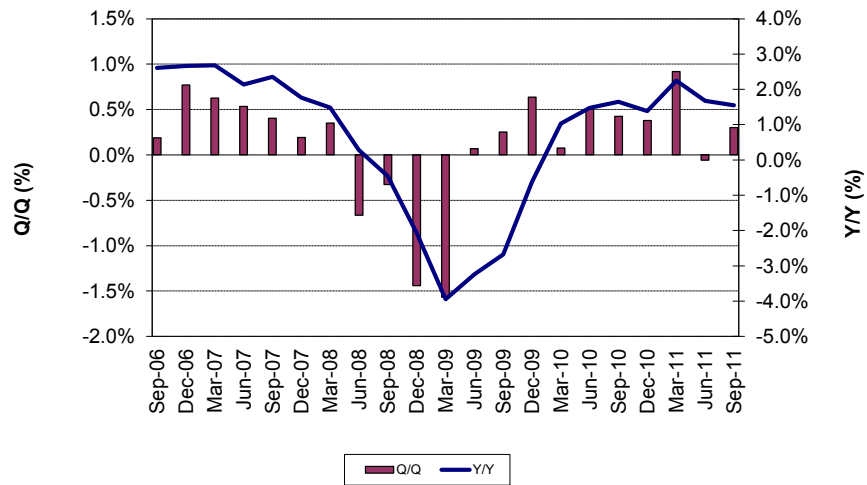
German Household Consumption



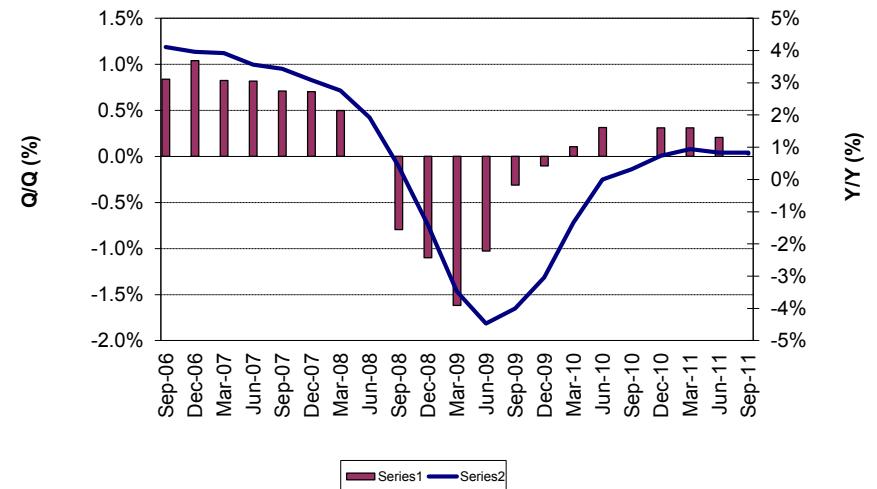
German Gov't Expenditure



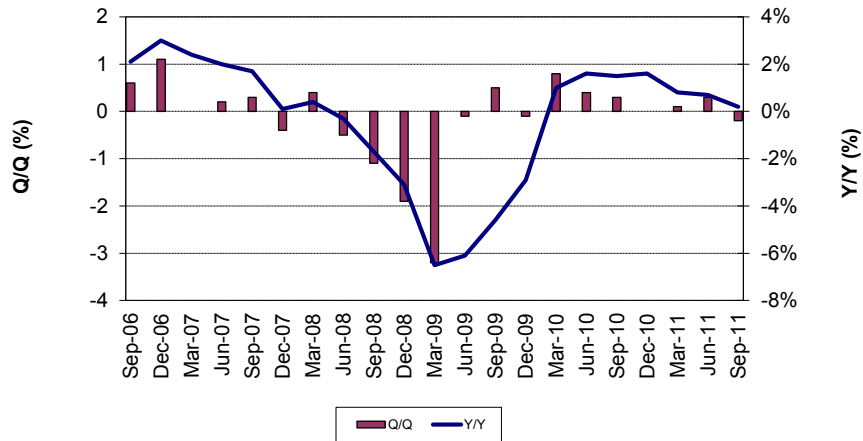
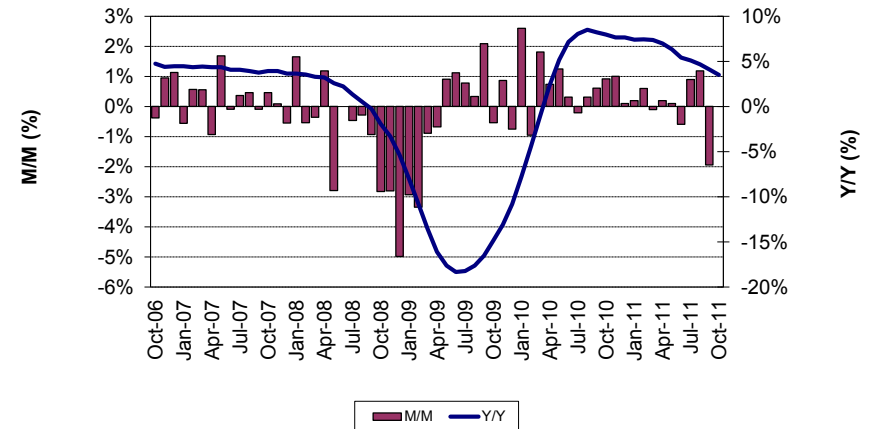
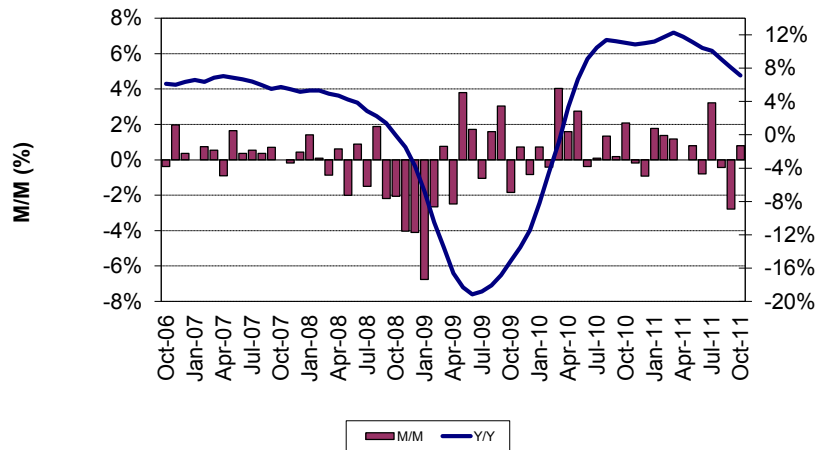
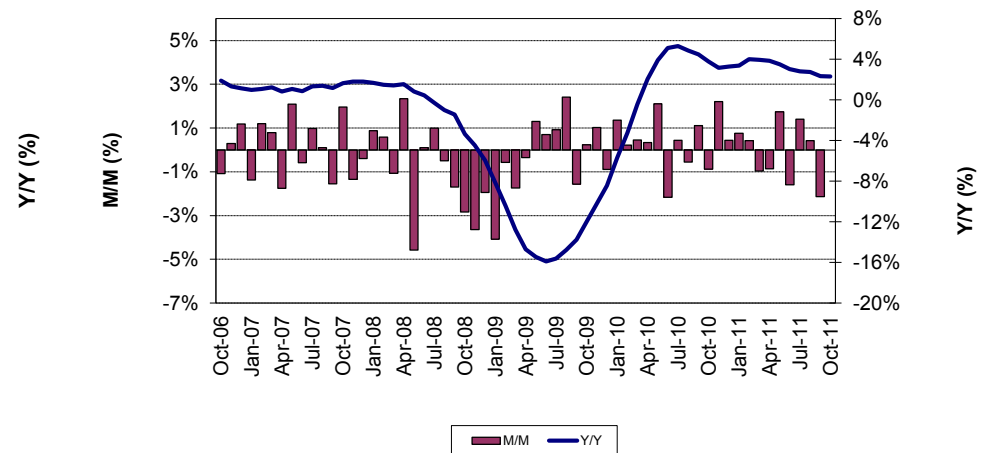
French GDP

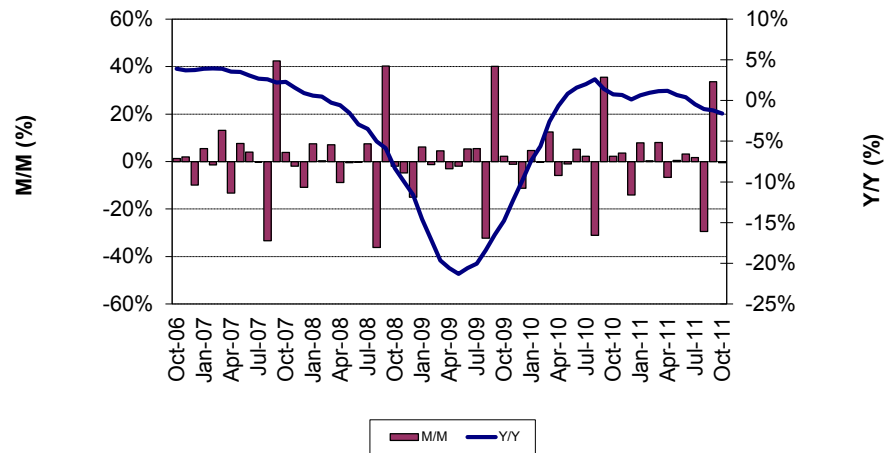
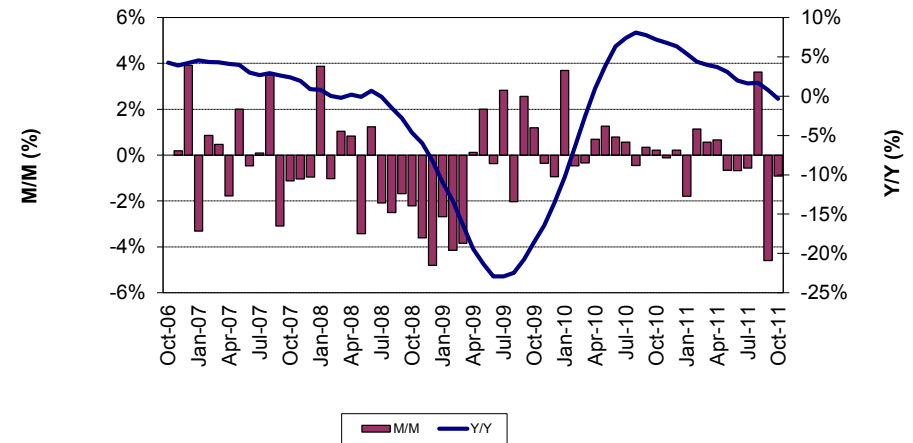
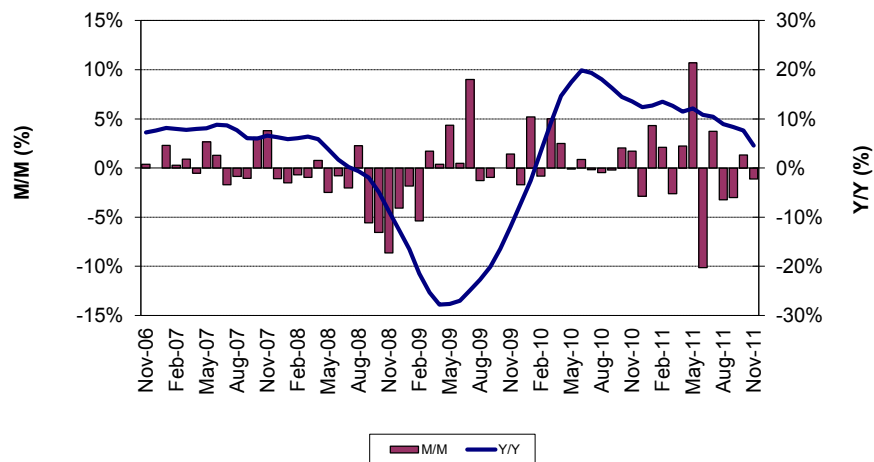
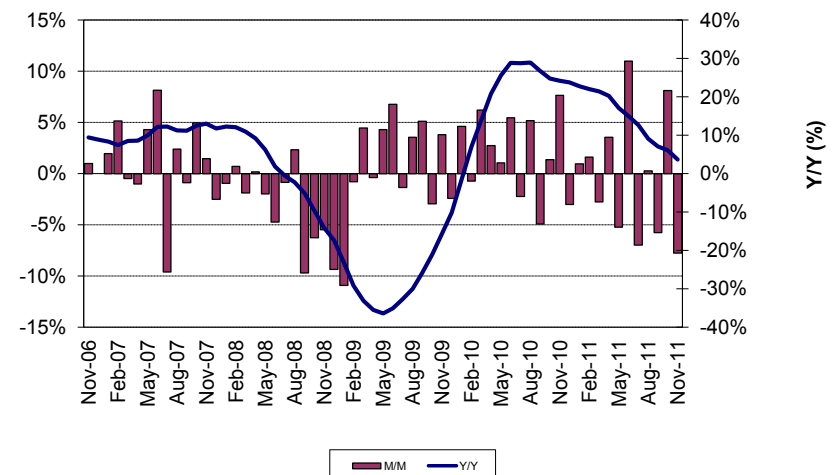


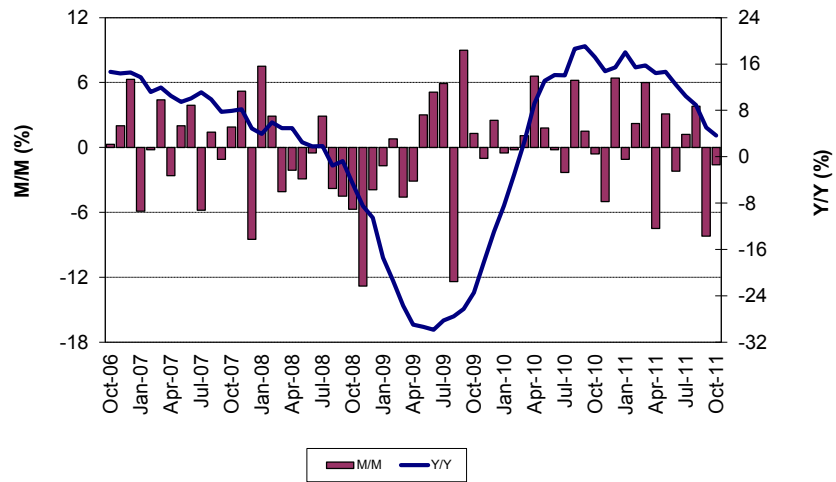
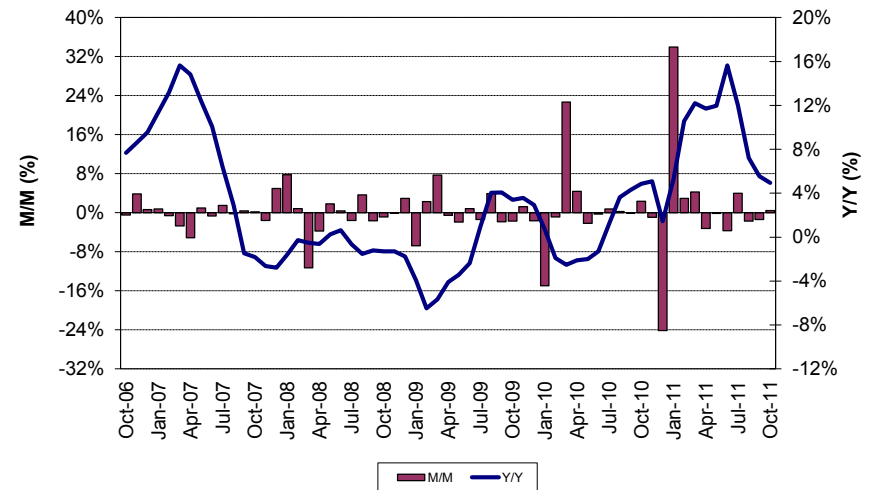
Spanish GDP

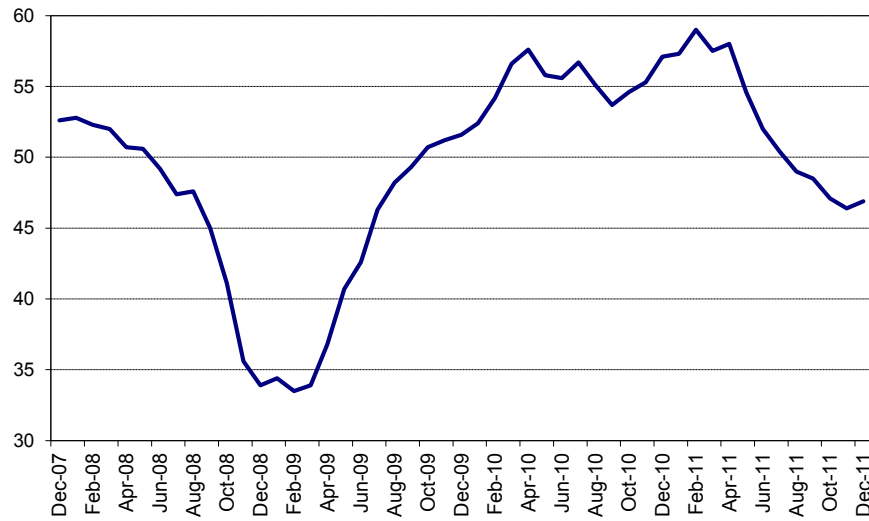
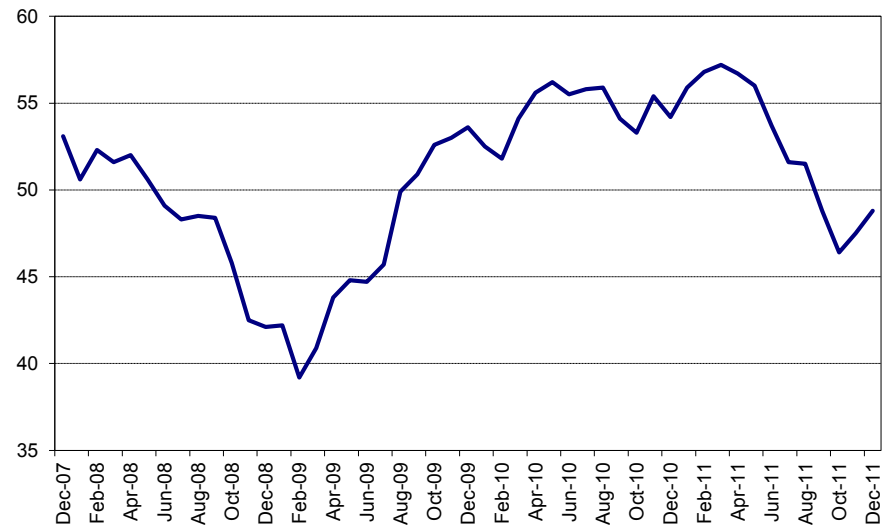
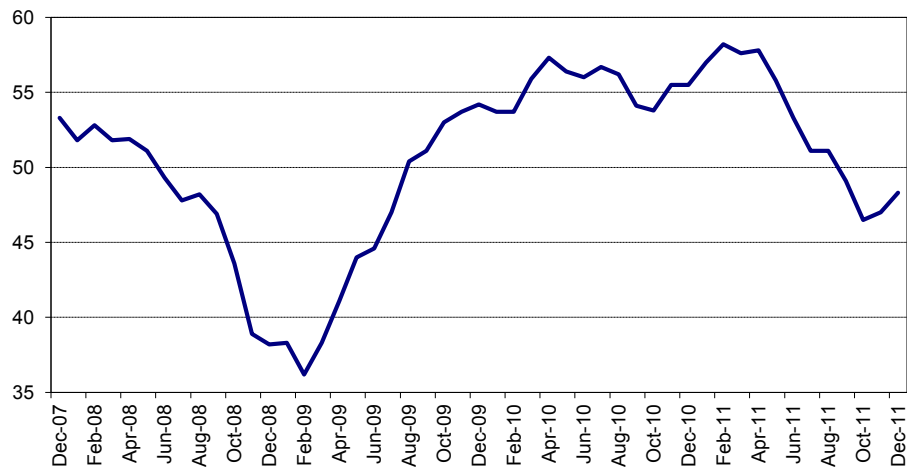


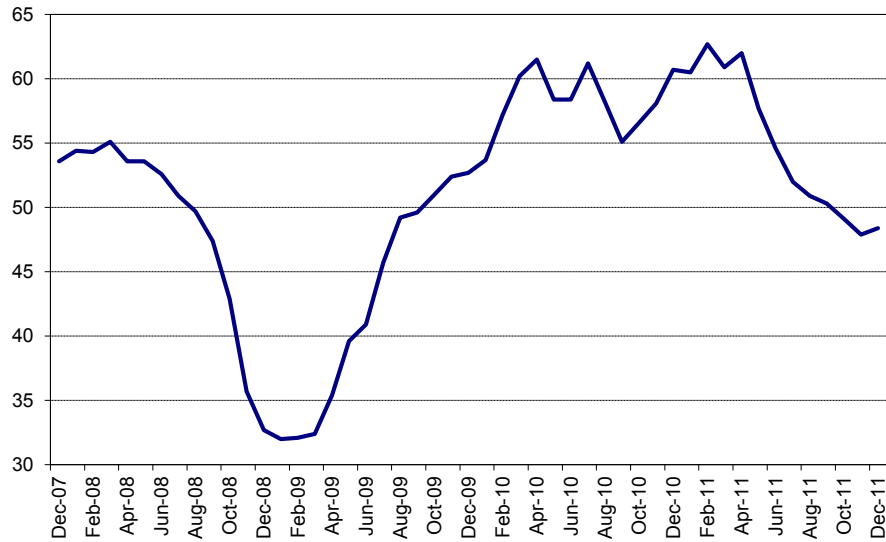
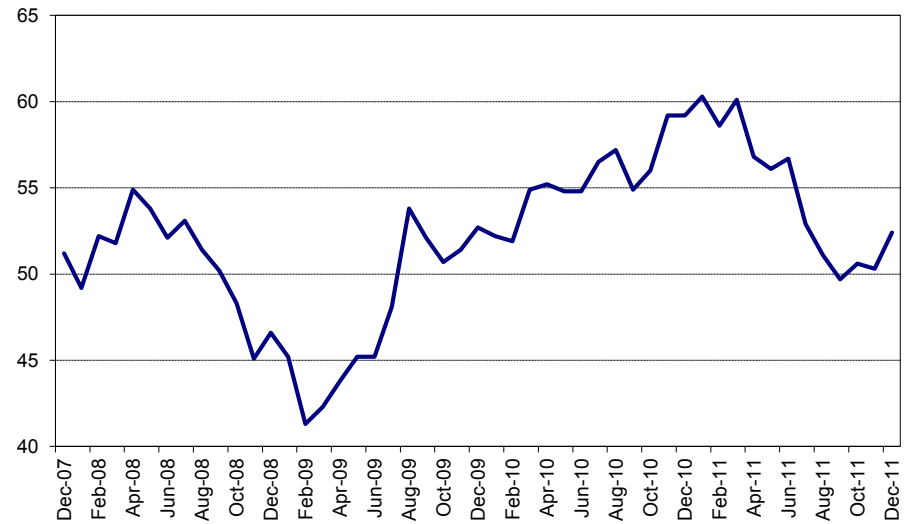
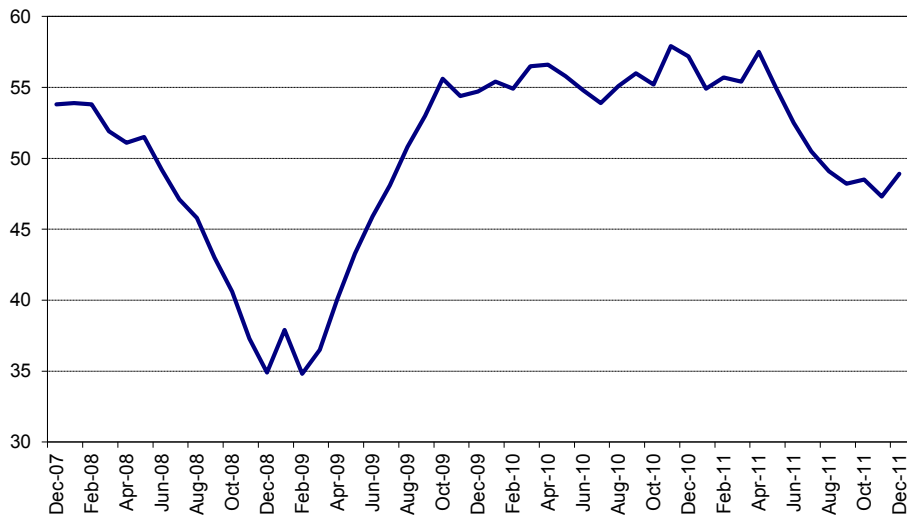
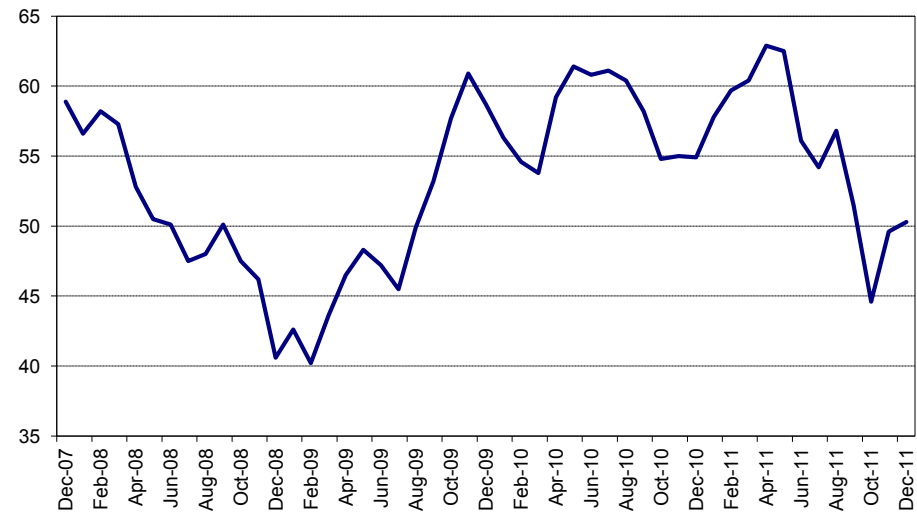
Italian GDP

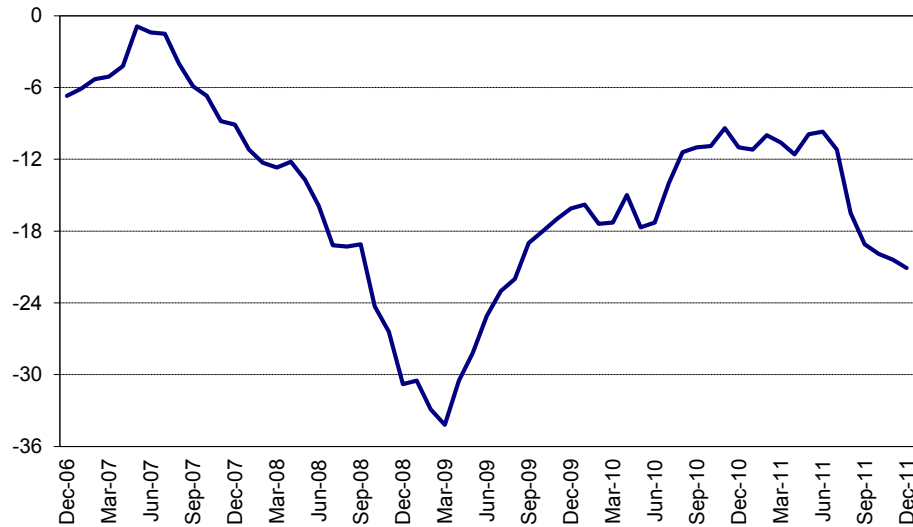
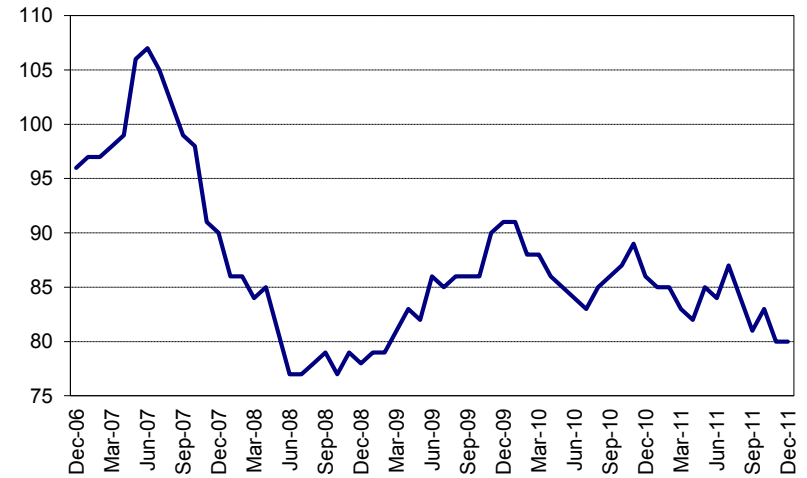
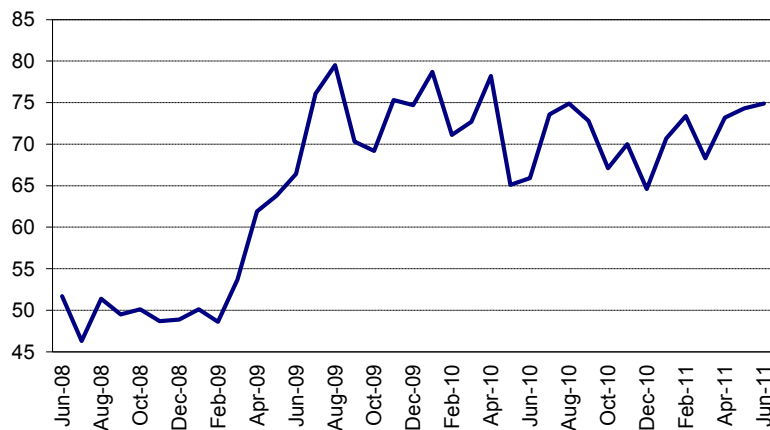
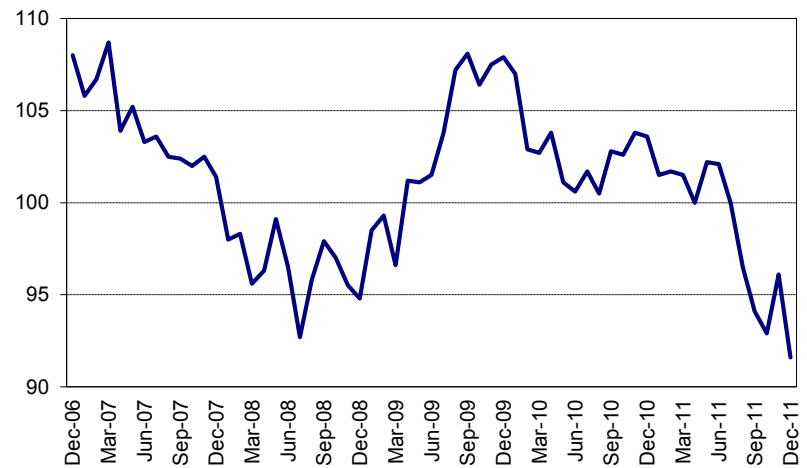
EU Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)German Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)French Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)

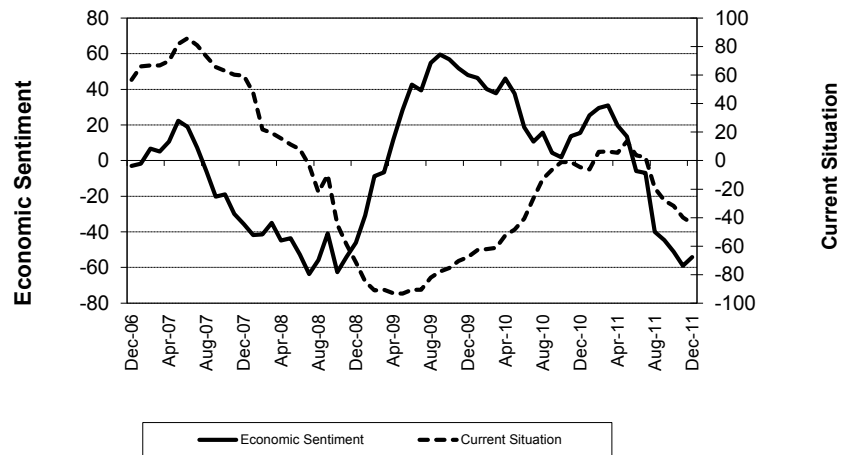
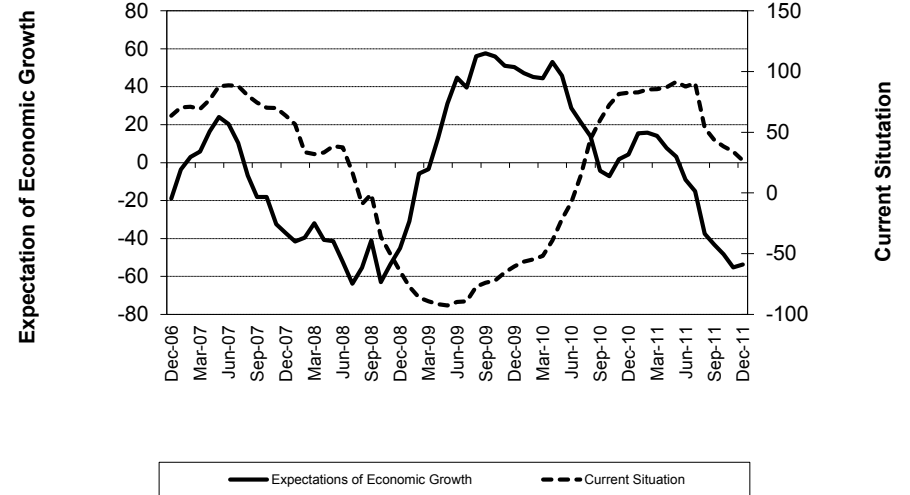
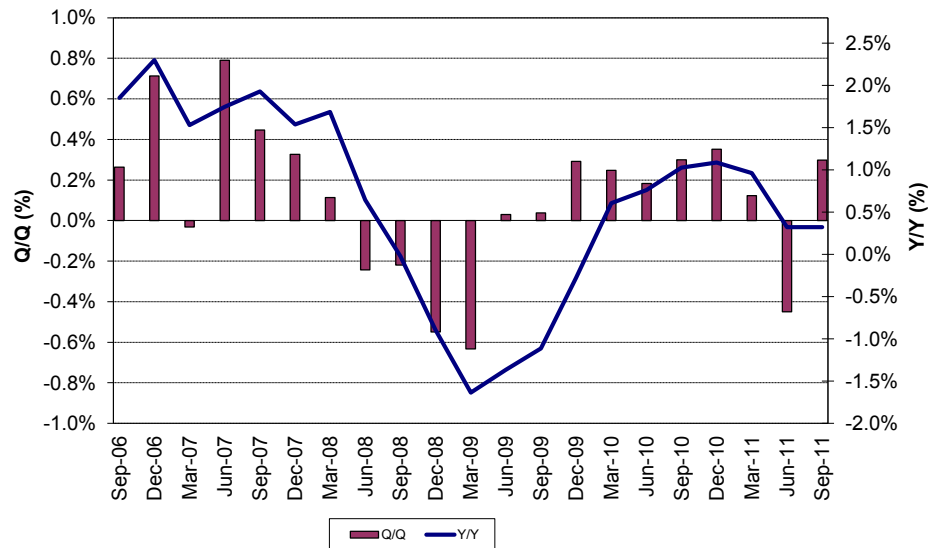
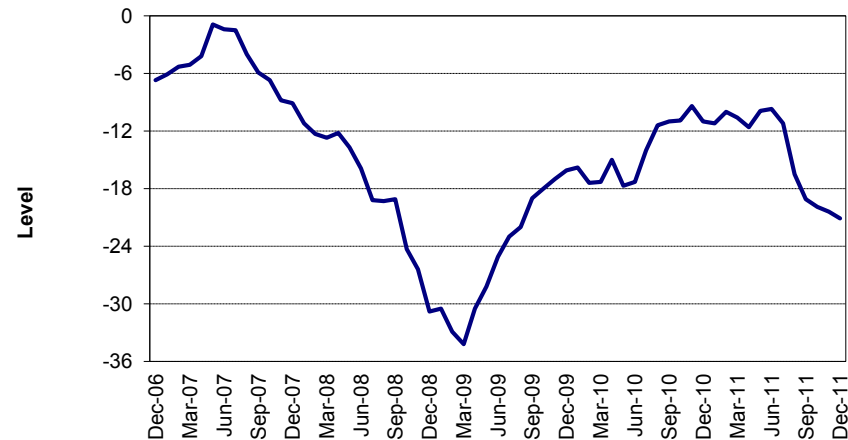
Spanish Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**Italy Industrial Production**
(6 Mth. Mvg. Avg. of Y/Y)**German Domestic Orders**
(6 Mth. Mvg. Avg. of Y/Y)**German Foreign Orders**
(6 Mth. Mvg. Avg. of Y/Y)

Italy Industrial Orders (6 Mth. Mvg. Avg. of Y/Y)**German Construction Orders (6 Mth. Mvg. Avg. of Y/Y)**

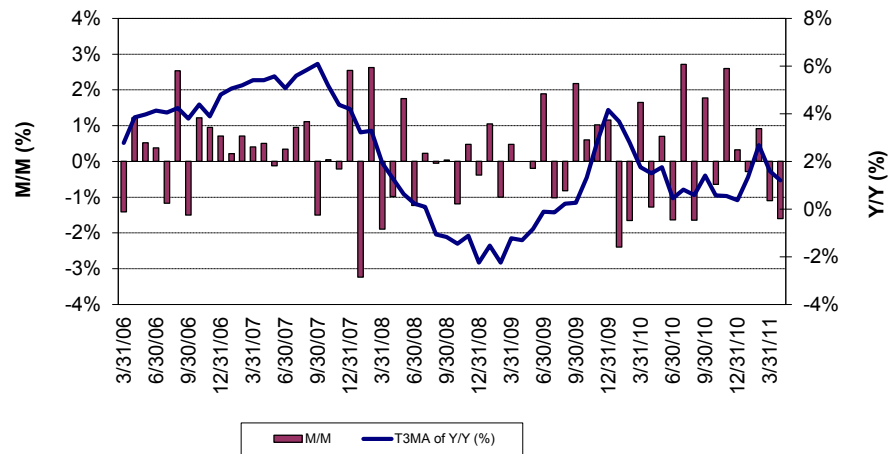
EU Manufacturing PMI**EU Services PMI****EU Composite PMI**

German Manufacturing PMI**German Services PMI****French Manufacturing PMI****French Services PMI**

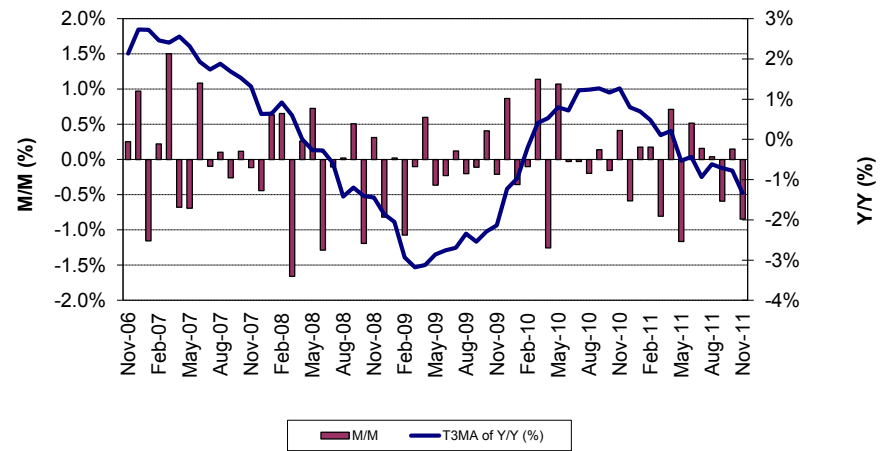
German Consumer Confidence**French Consumer Confidence****Spanish Consumer Confidence****Italian Consumer Confidence**

EU ZEW Survey**German ZEW Survey****EU Household Consumption****EU Consumer Confidence**

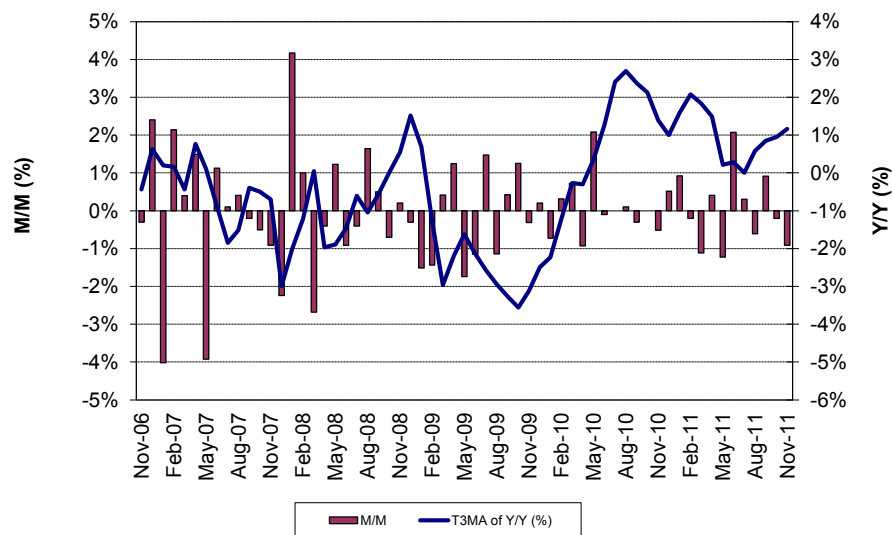
French Household Retail Spending



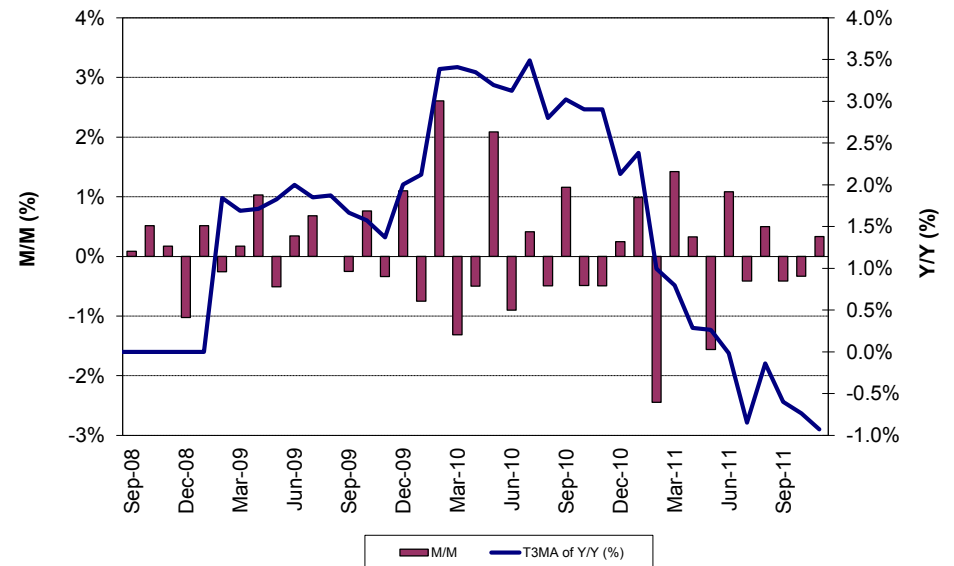
EU Retail Sales

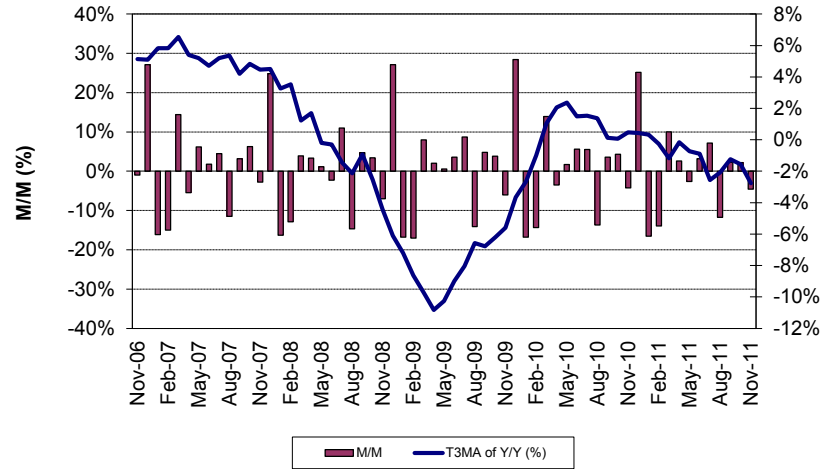
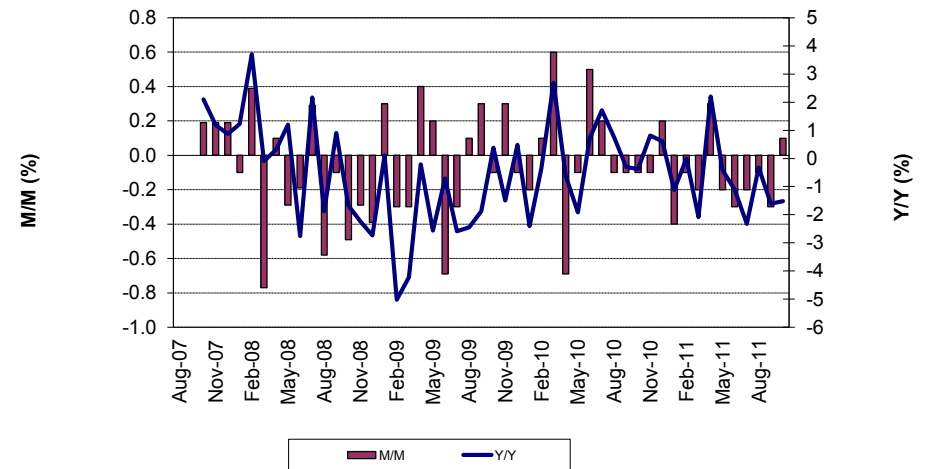


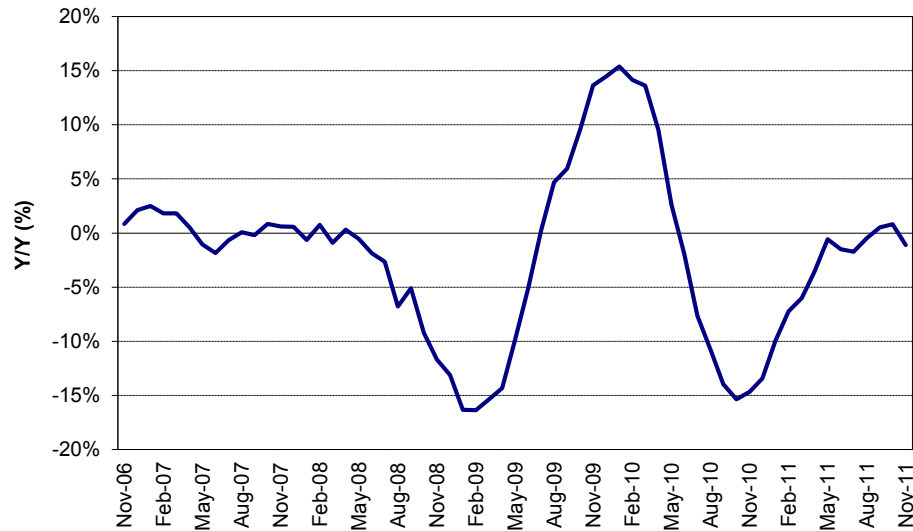
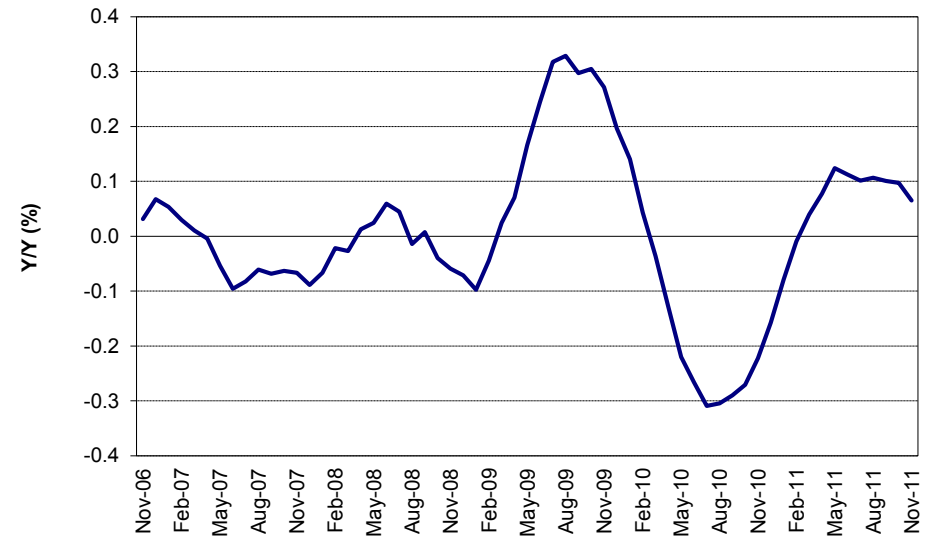
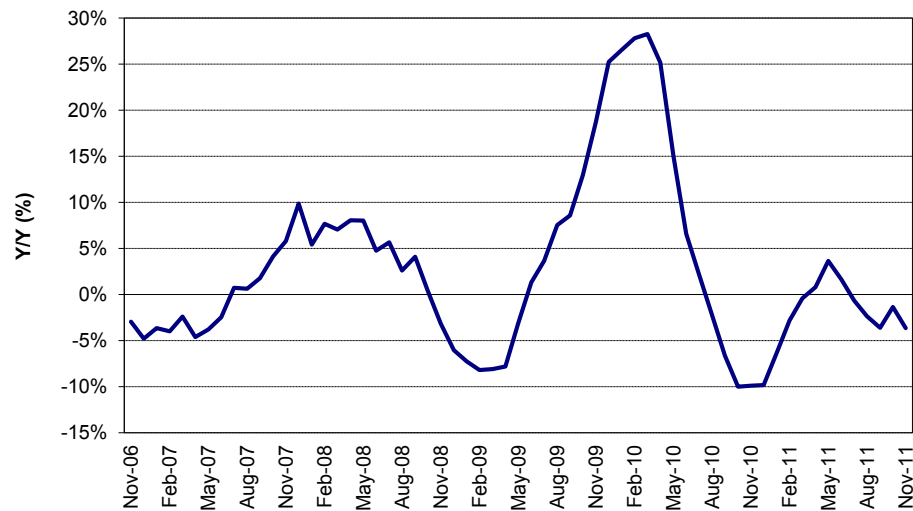
German Retail Sales

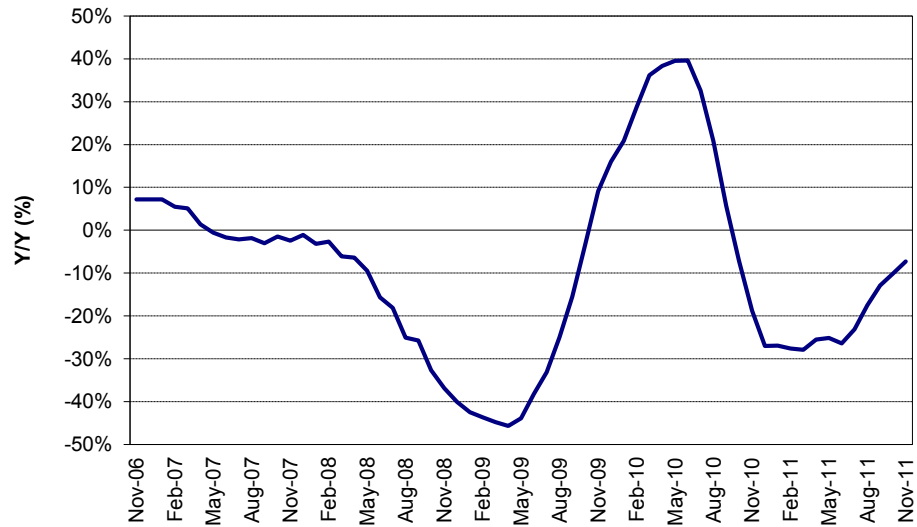


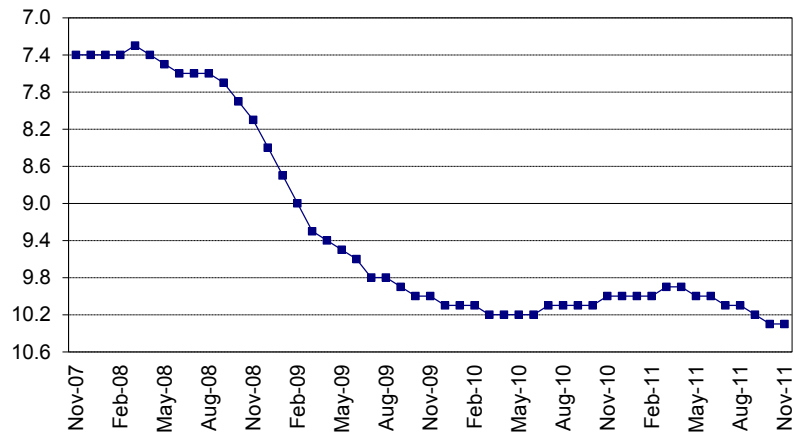
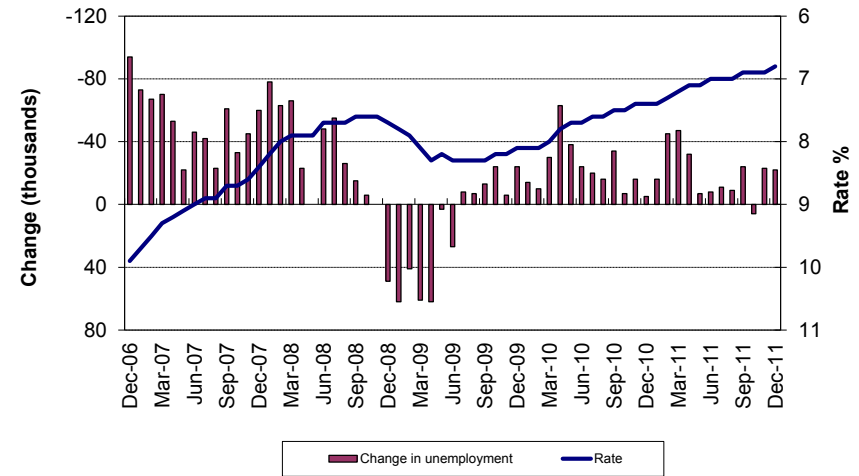
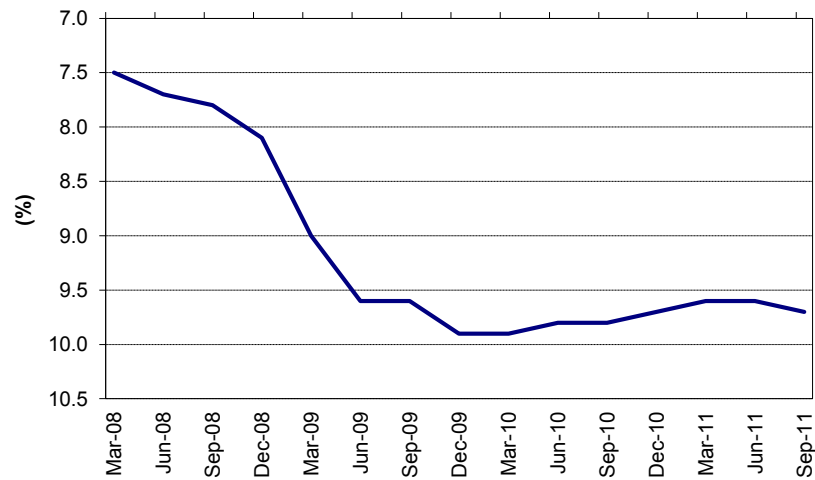
French Retail Sales

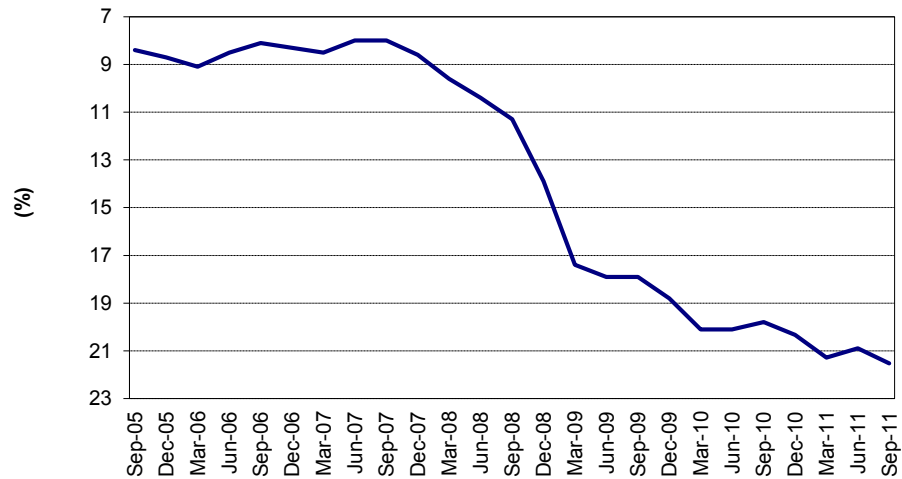
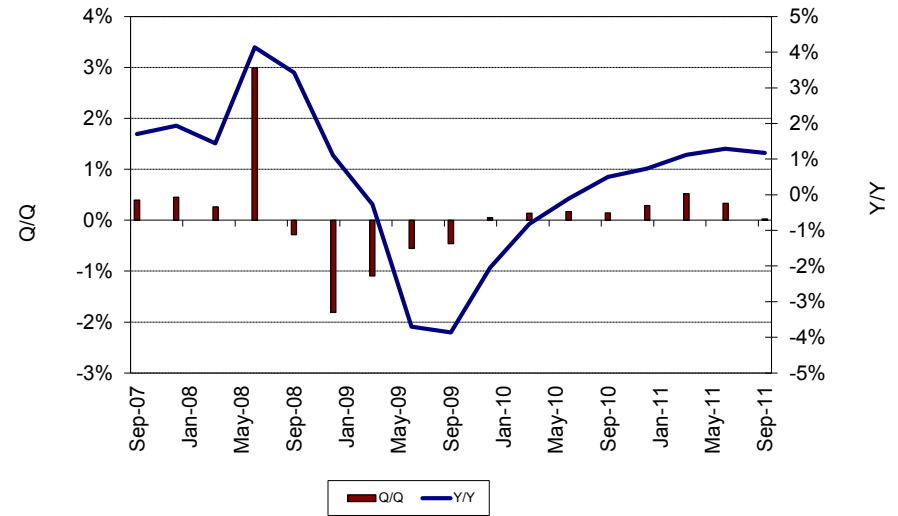
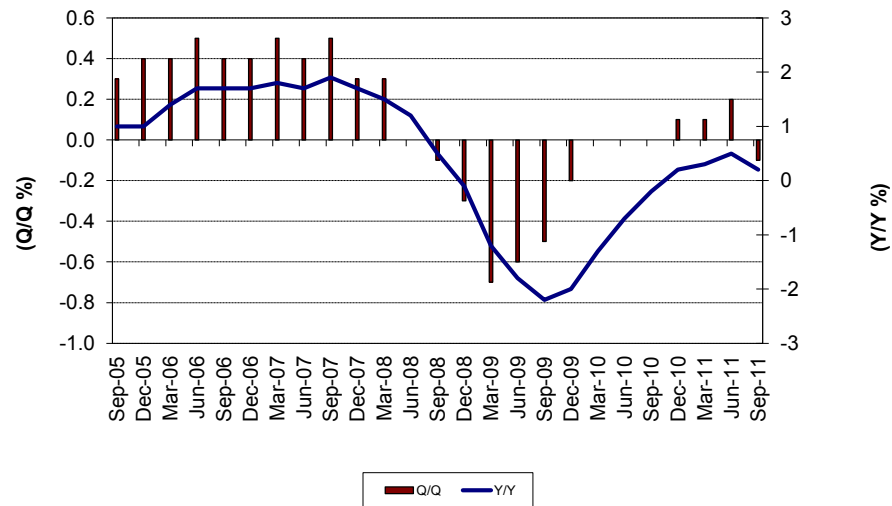


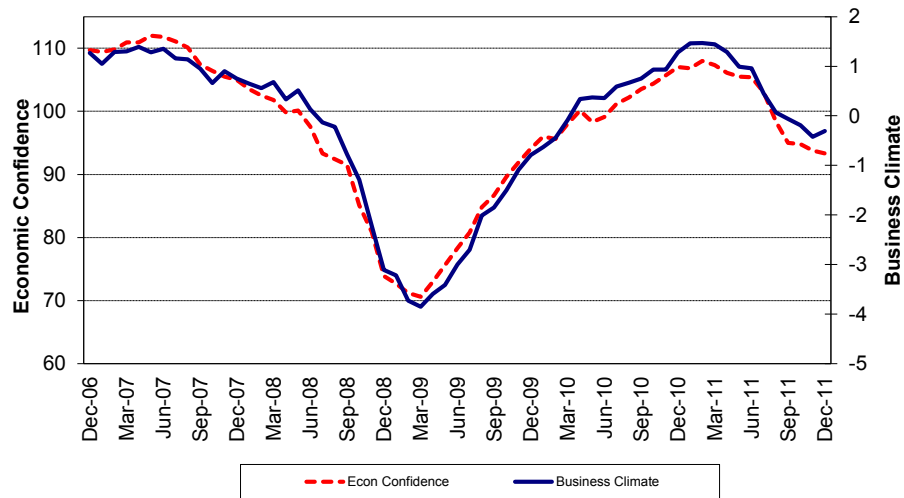
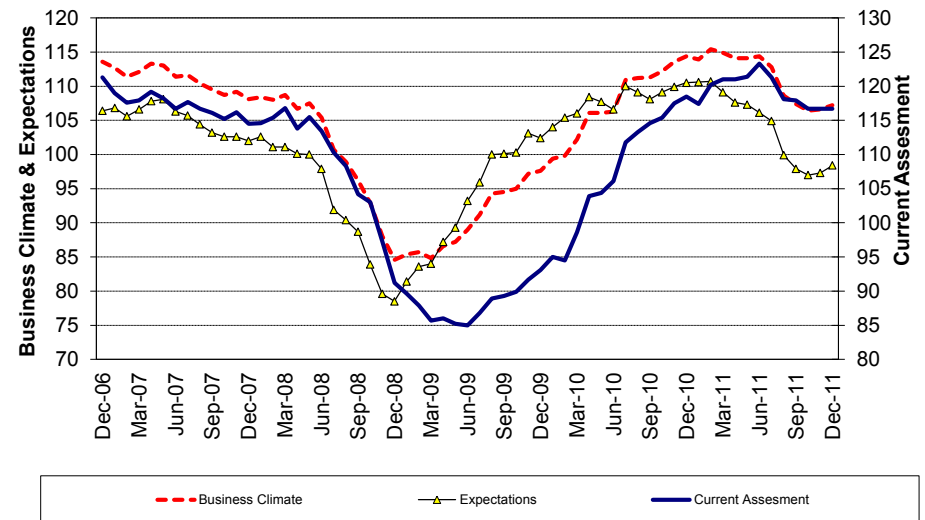
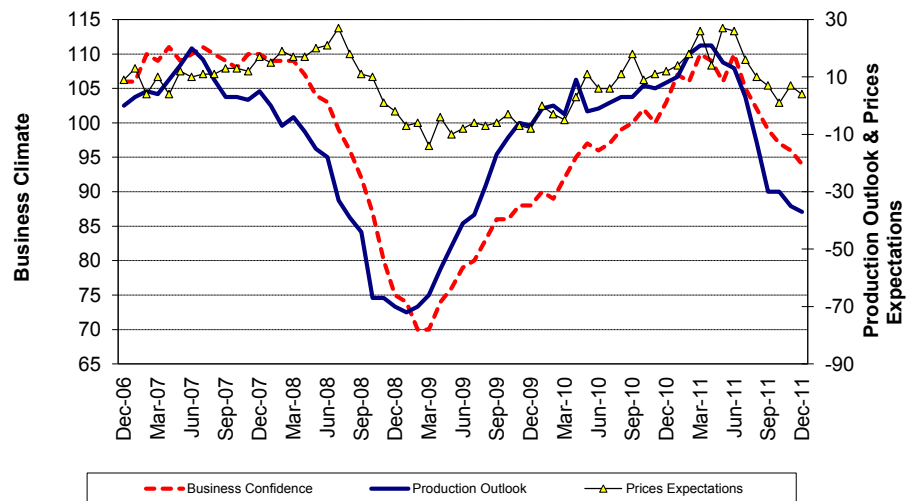
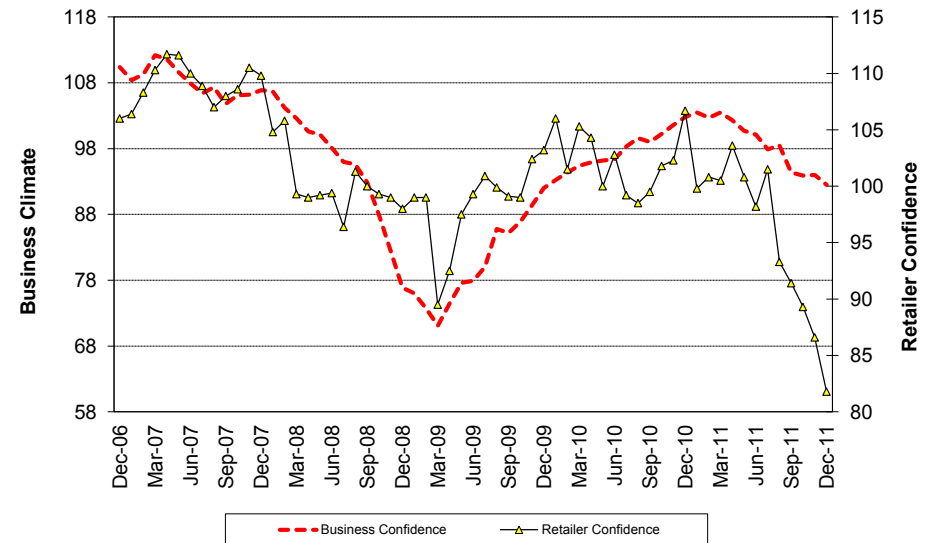
Spanish Retail Sales**Italy Retail Sales**

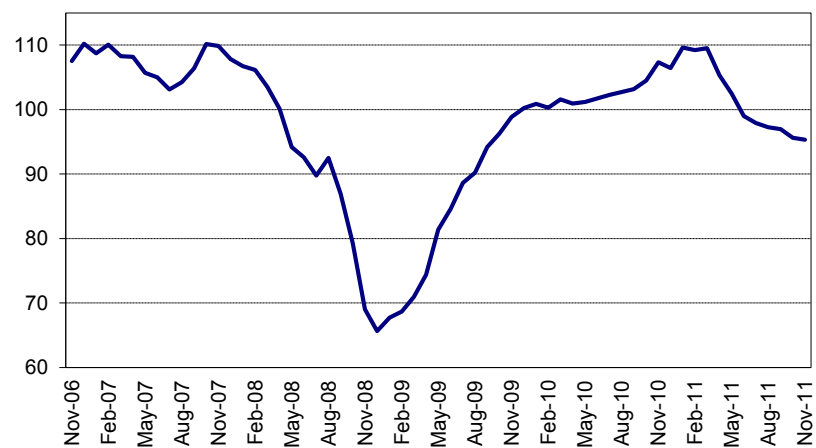
EU Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**Germany Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)****French Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)****Italian Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)**

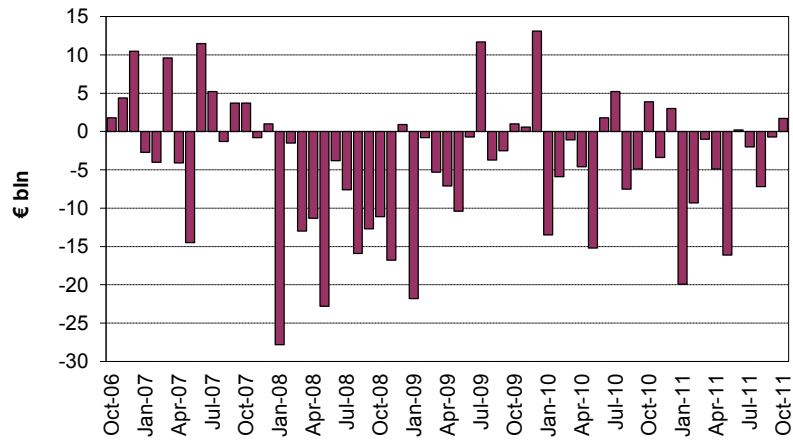
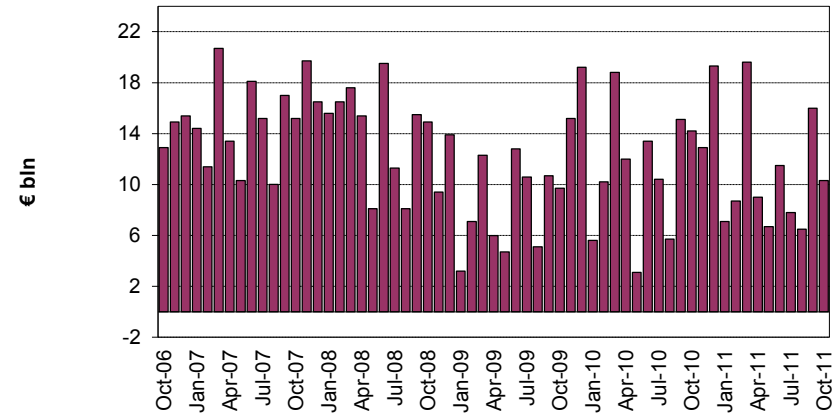
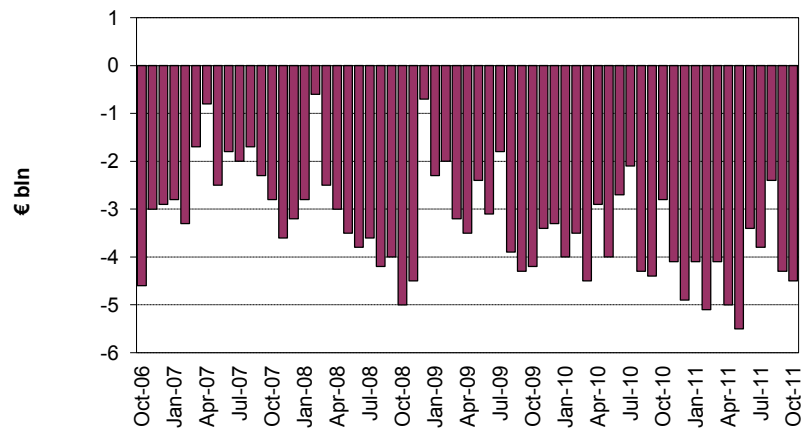
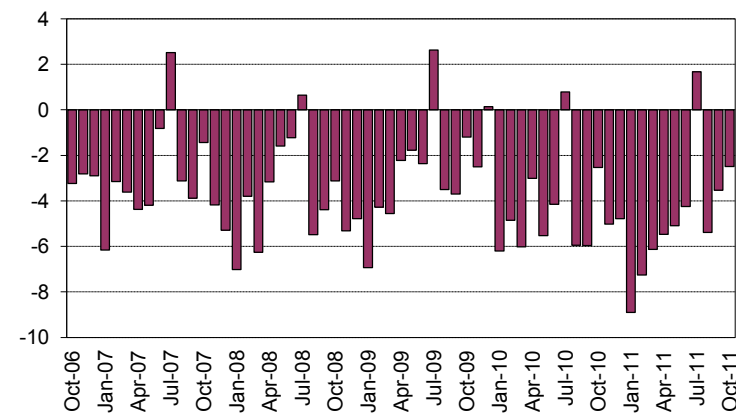
Spanish Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)

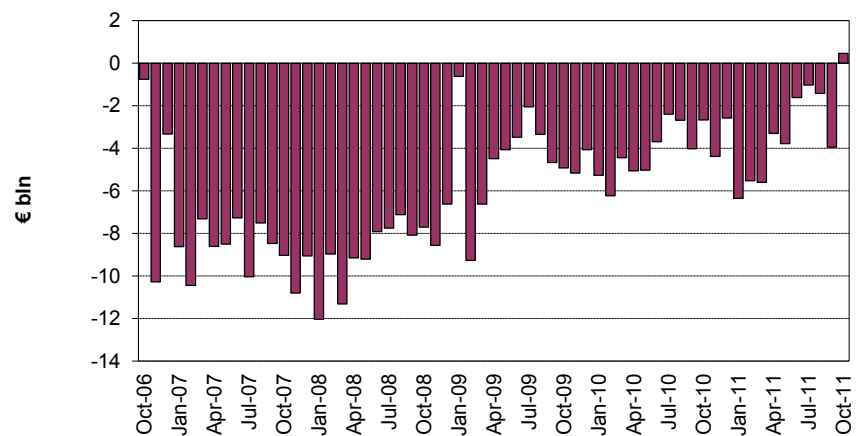
EU Unemployment Rate**German Unemployment Rate****French Unemployment Rate****Italy Unemployment Rate**

Spanish Unemployment Rate**French Non-Farm Payroll Growth****EU Employment Rate**

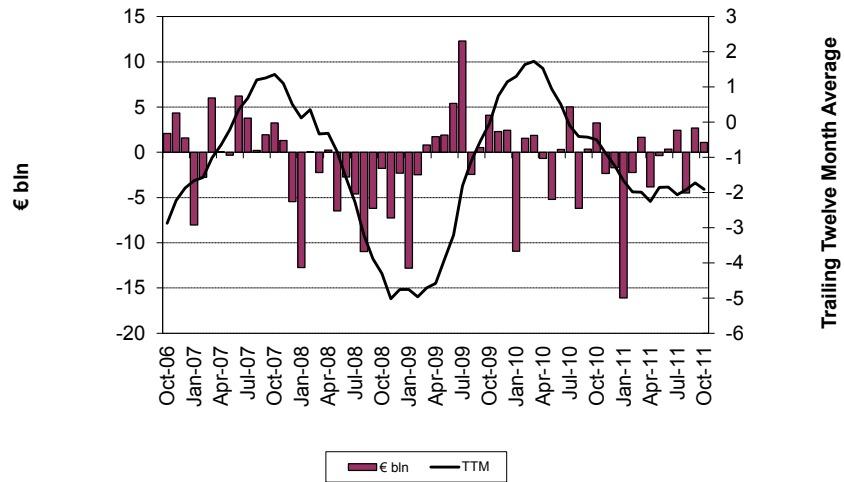
EU Economic Confidence & Business Confidence**German IFO Survey****French Business Confidence****Italian Business Confidence**

Bank of France Business Sentiment

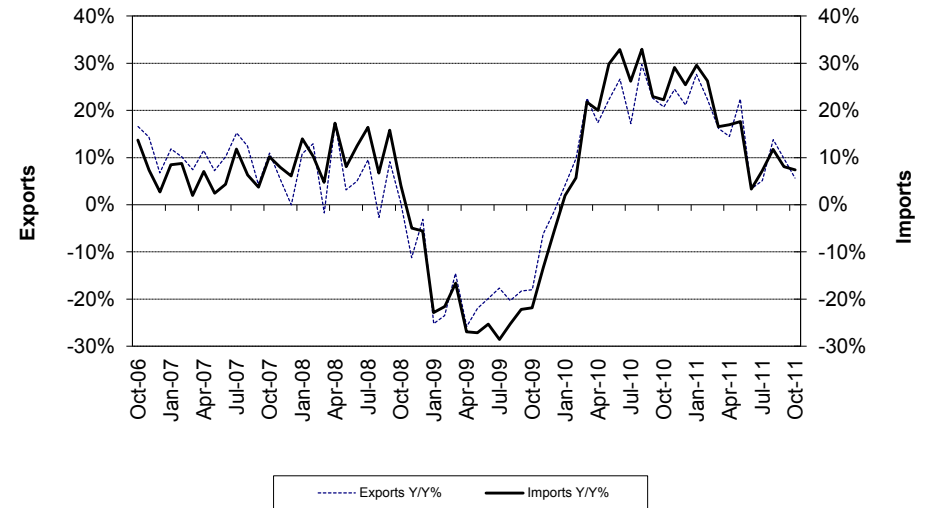
Euro Zone Current Account**German Current Account****France Current Account****Italy Current Account**

Spain Current Account

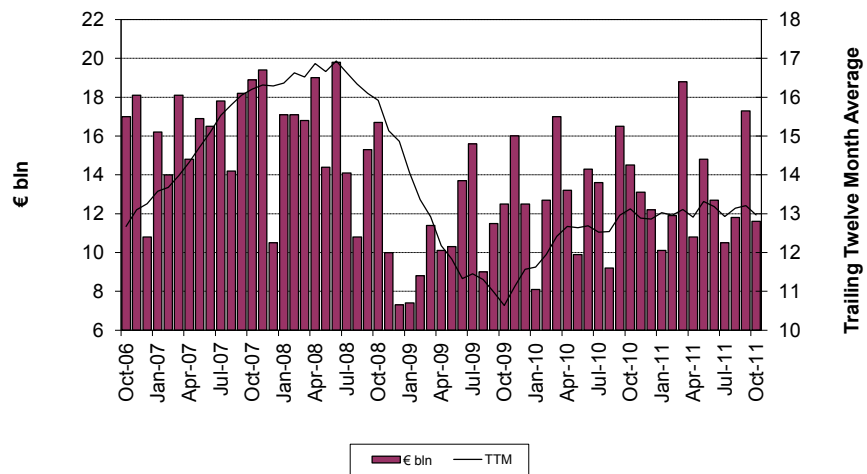
EU Trade Balance



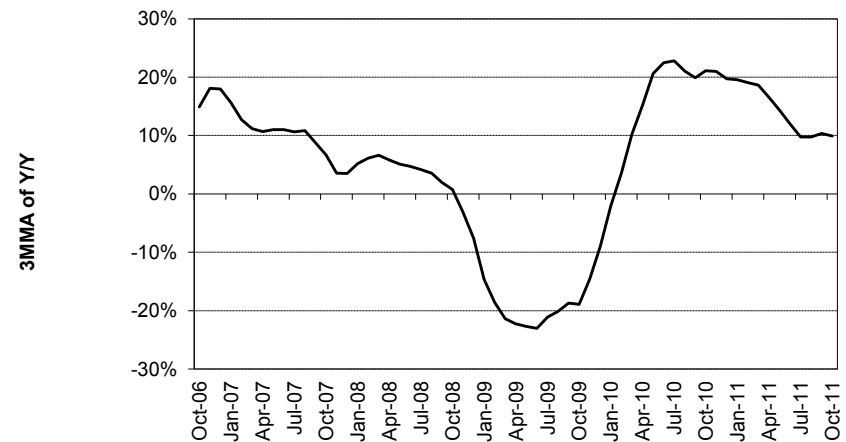
EU Exports & Imports



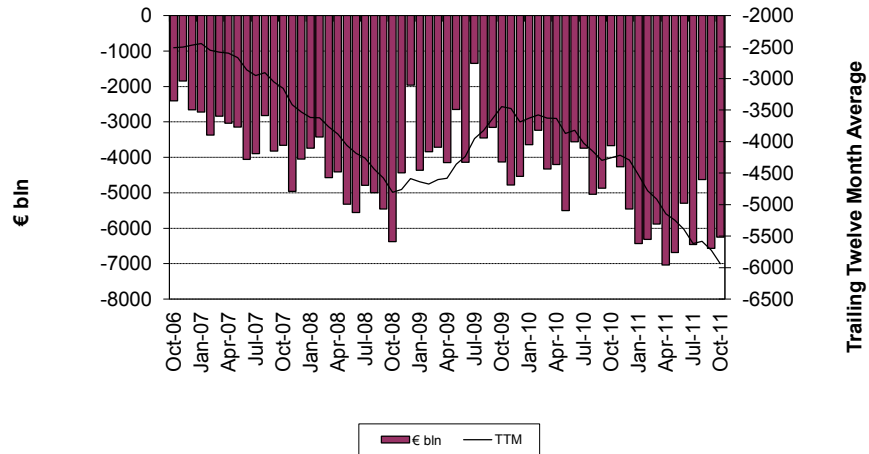
German Trade Balance



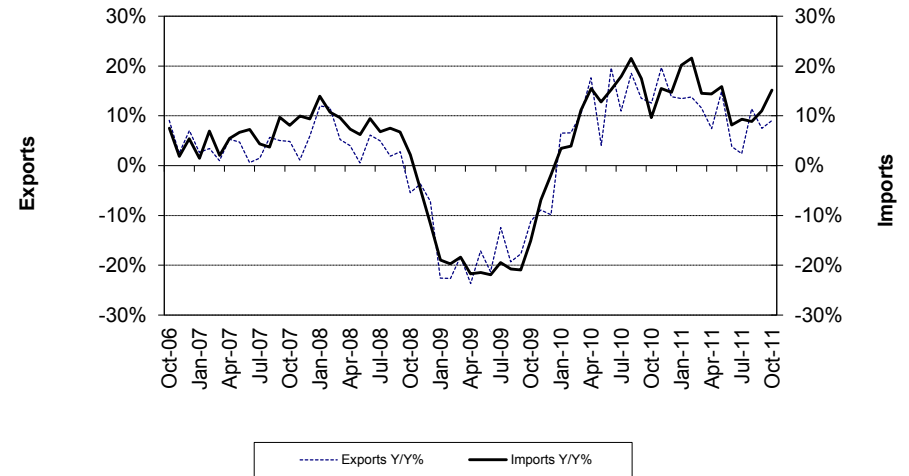
German Exports



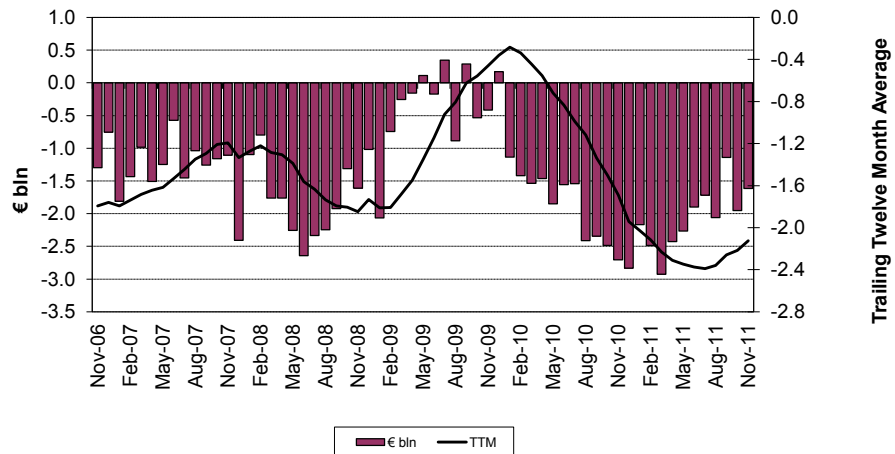
French Trade Balance



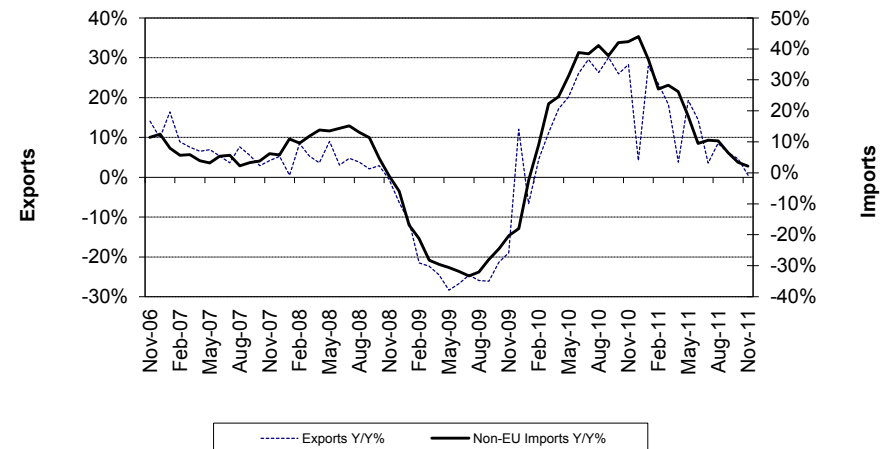
French Exports & Imports



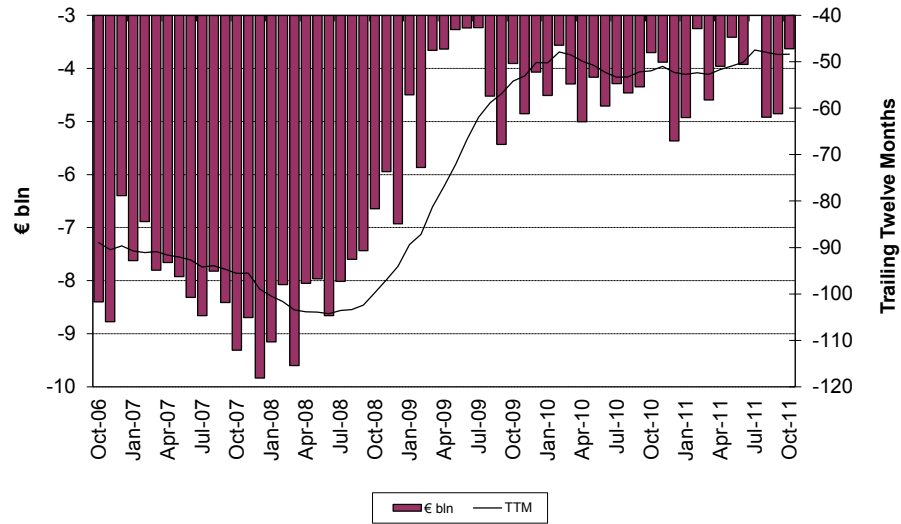
Italy Trade Balance



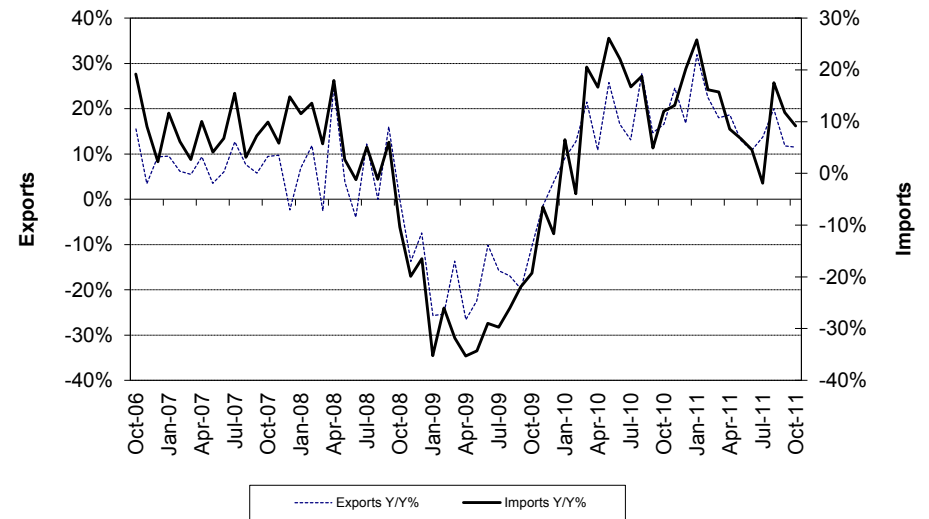
Italy Non-EU Imports & Export

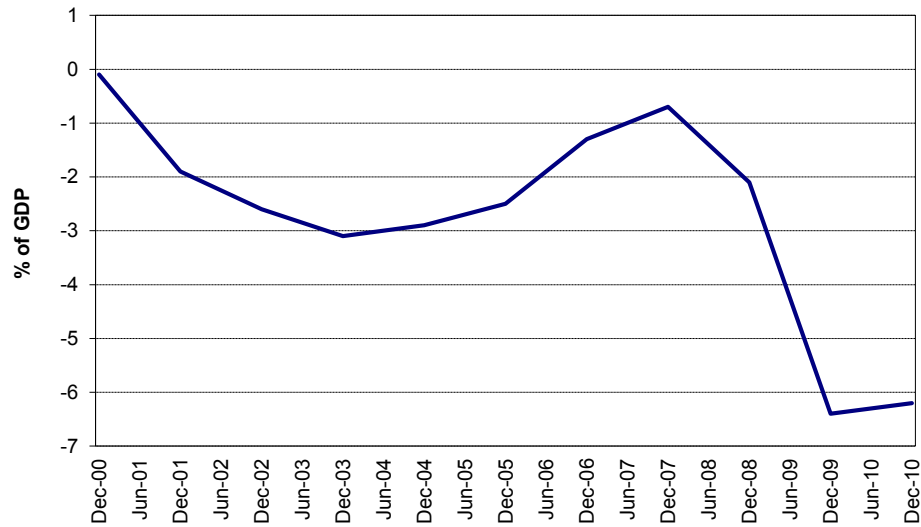
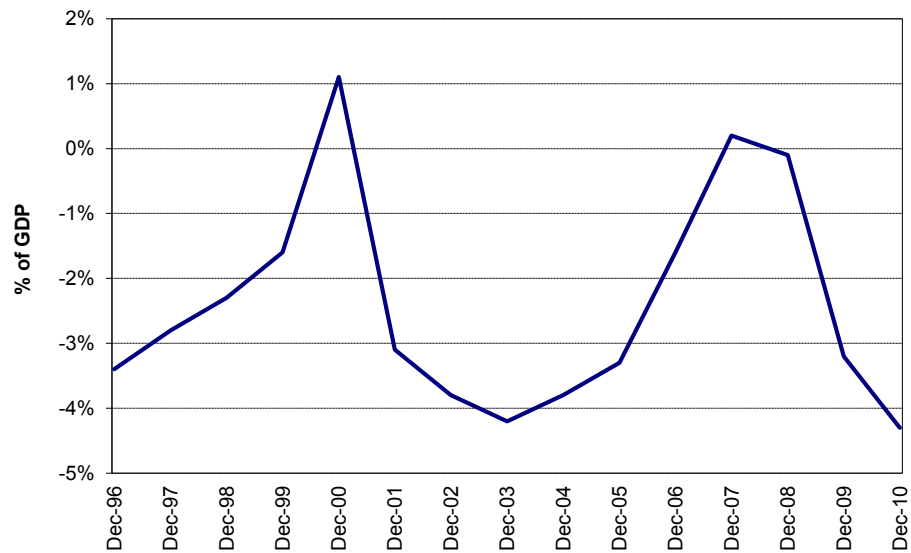
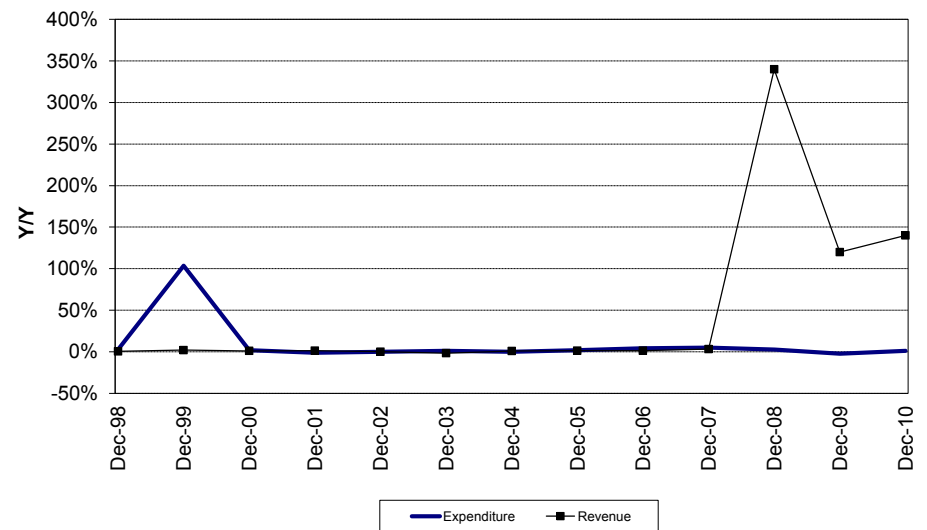


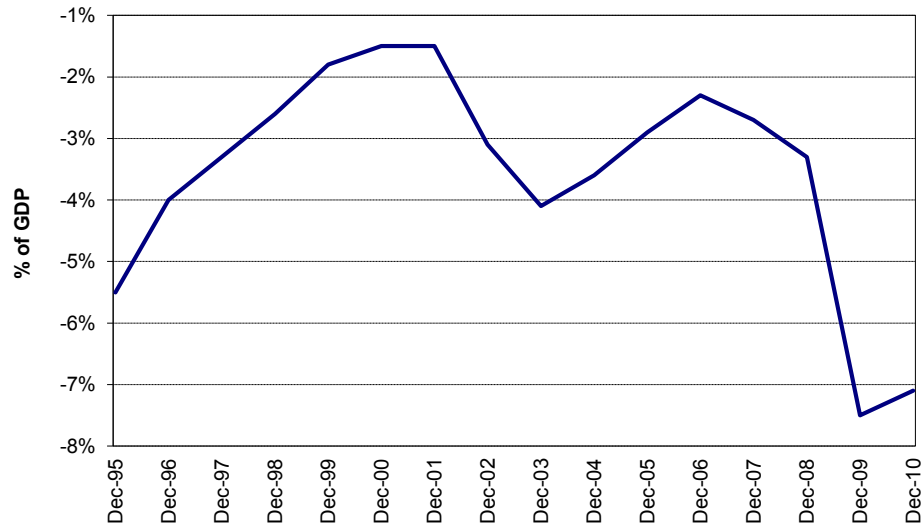
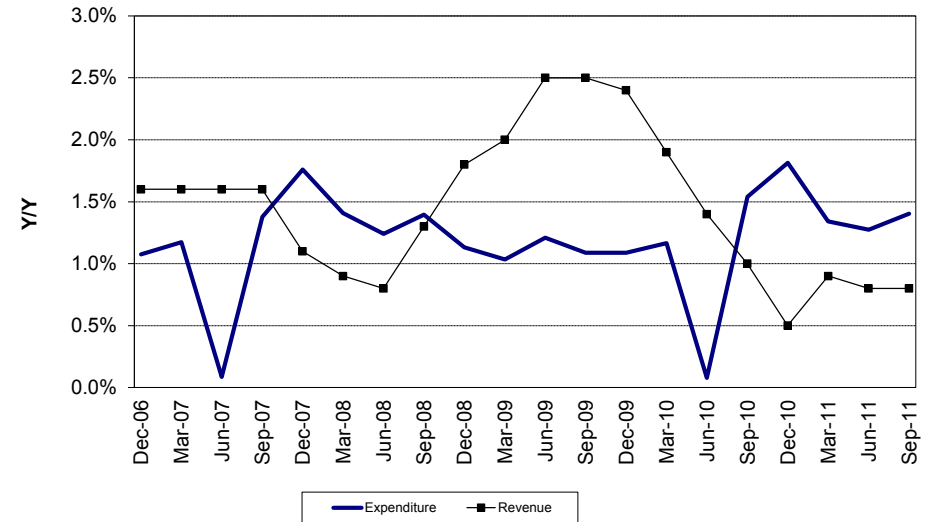
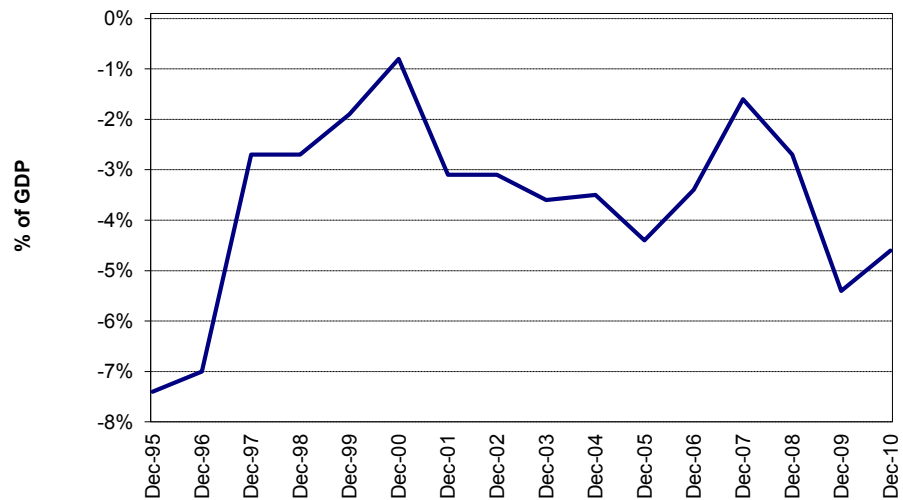
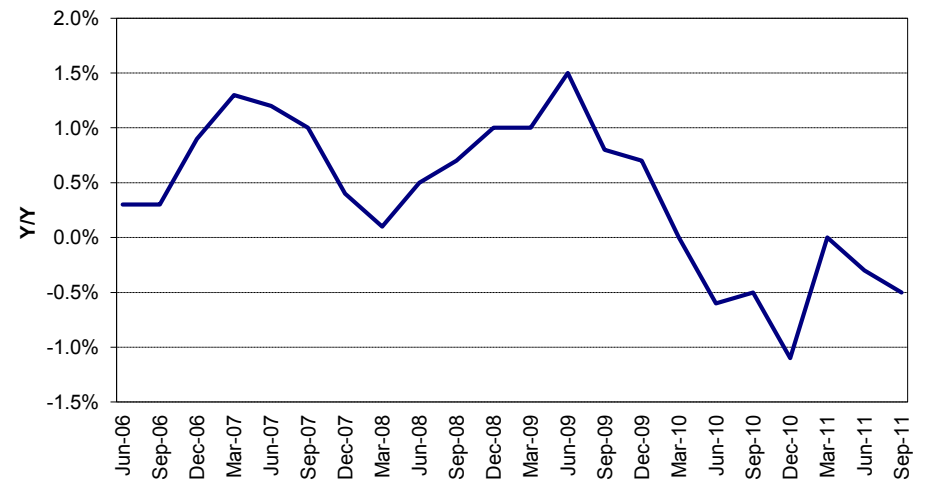
Spanish Trade Balance

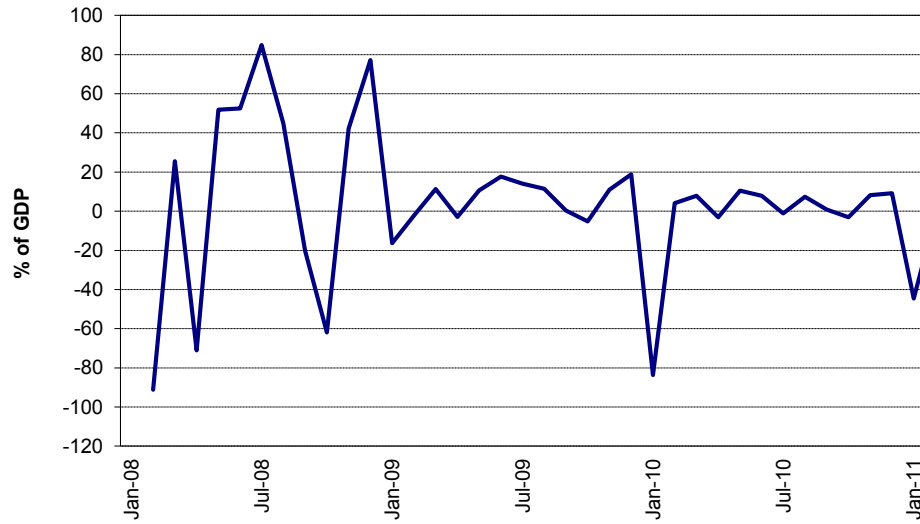
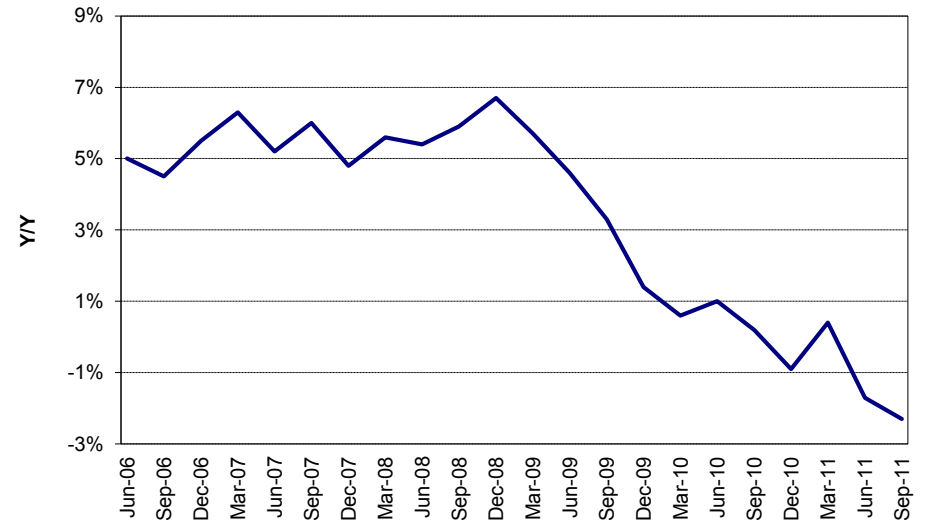


Spanish Exports & Imports

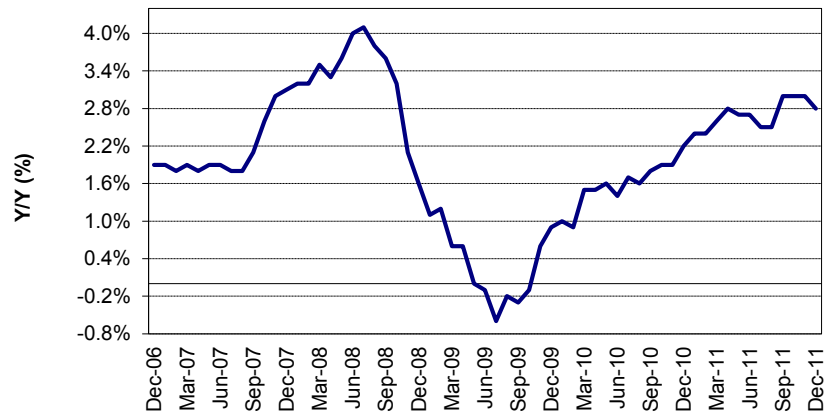


EU Budget Deficit**German Budget Deficit****German Gov't Expenditure/Revenue**

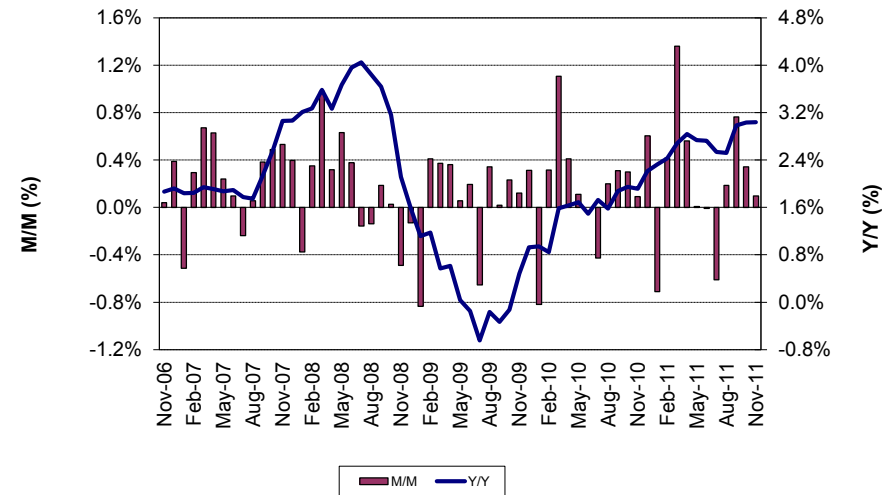
French Budget Deficit**French Gov't Expenditure/Revenue****Italy Budget Deficit****Italy Gov't Expenditure**

Spanish Budget Deficit**Spanish Gov't Expenditure**

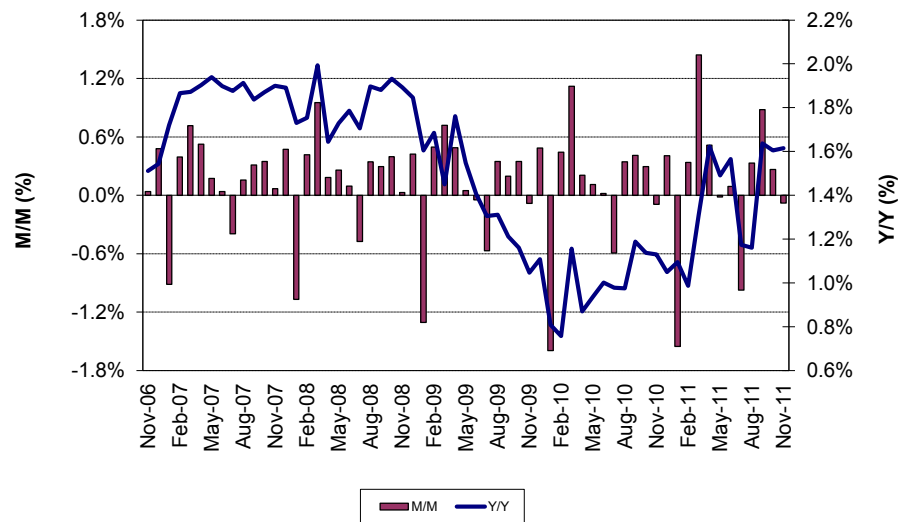
EU CPI Estimate



EU CPI Growth



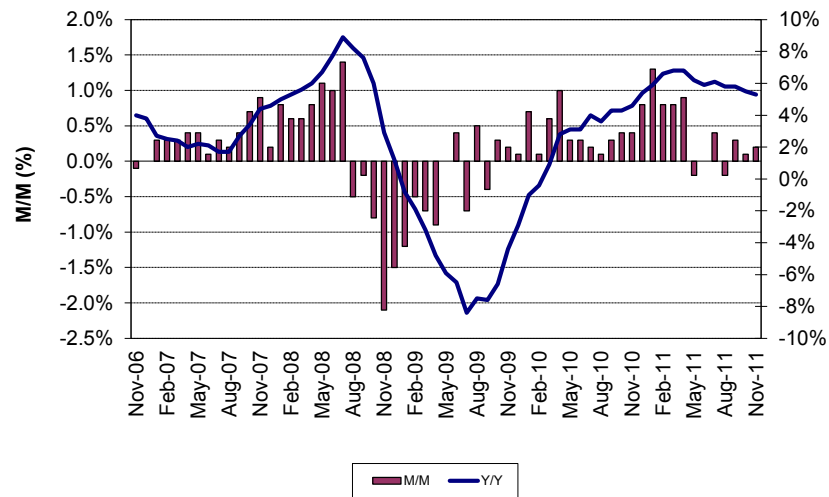
EU Core CPI Growth



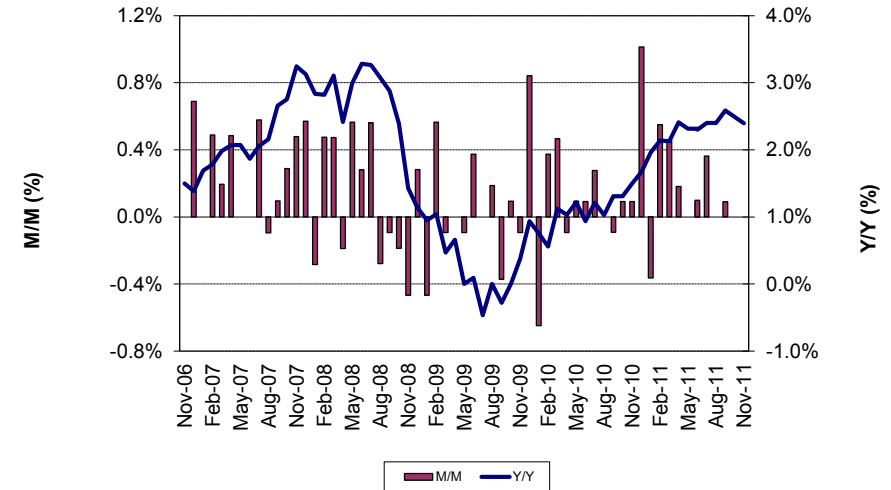
EU M3 Money Supply



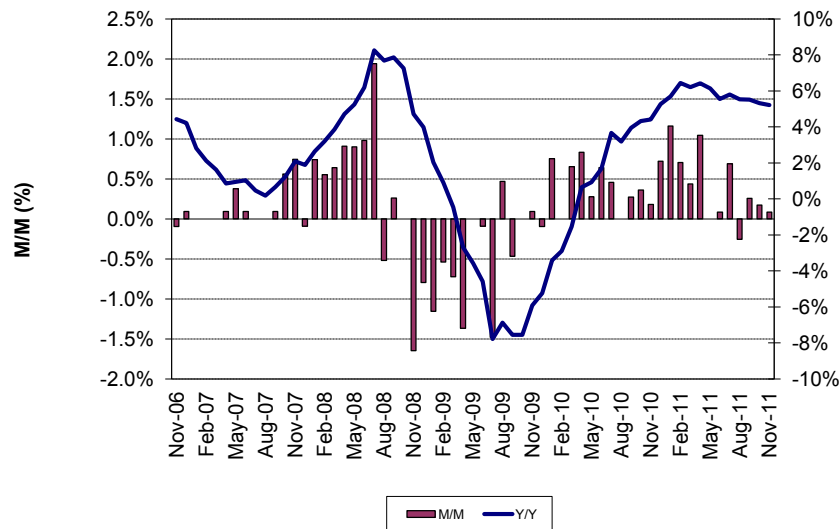
EU Producer Price Growth



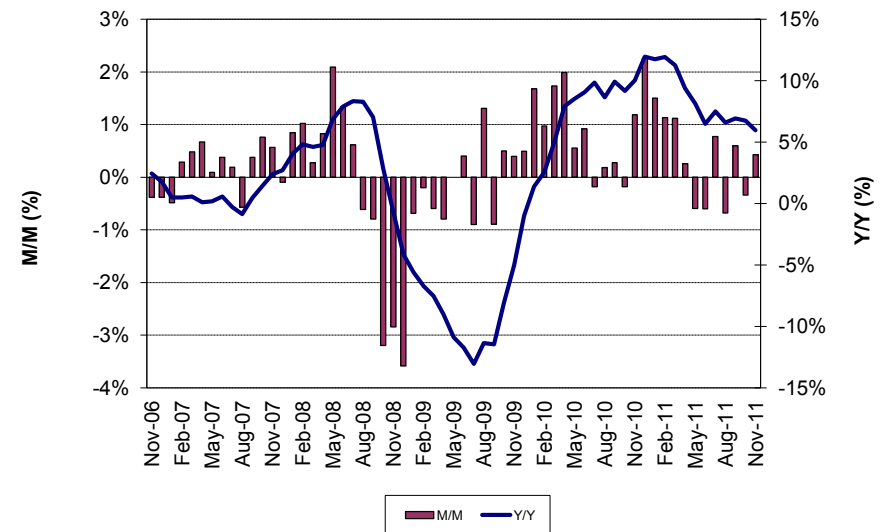
German CPI Growth



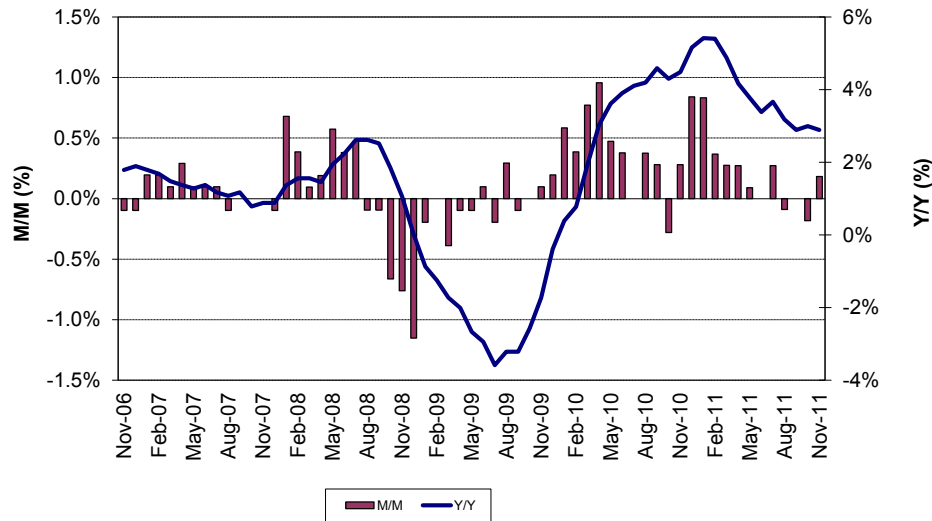
German Producer Price Growth



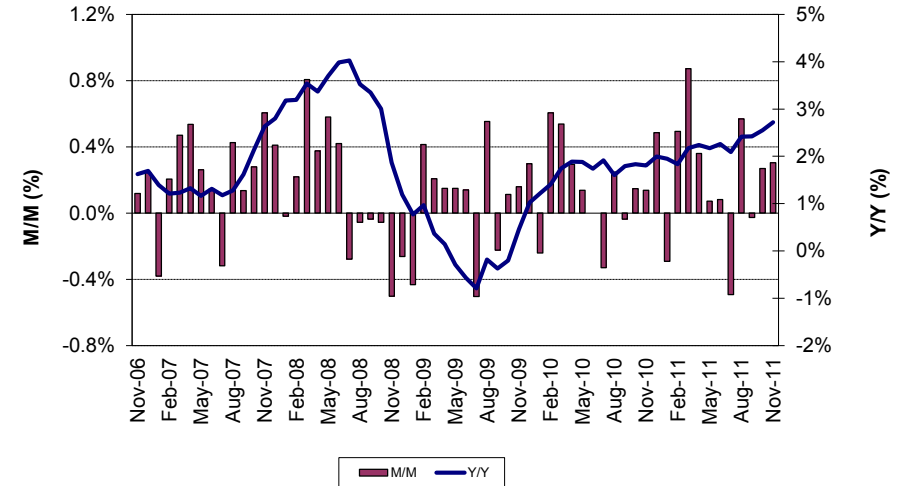
German Import Price Growth



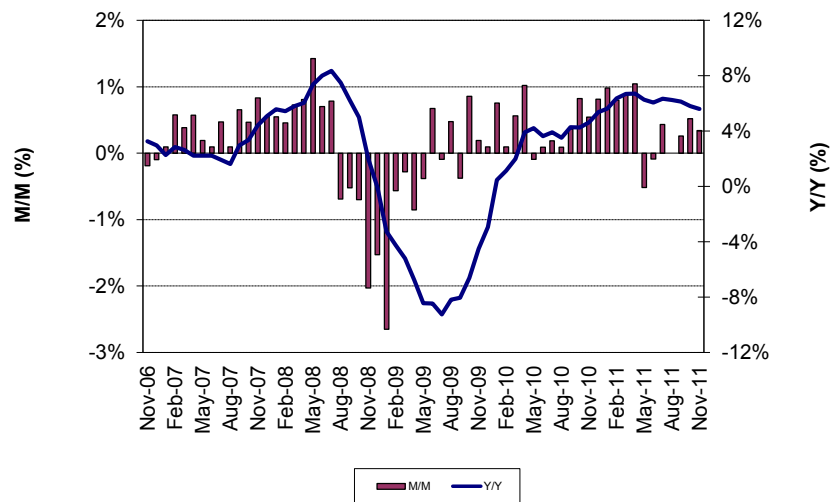
German Export Price Growth



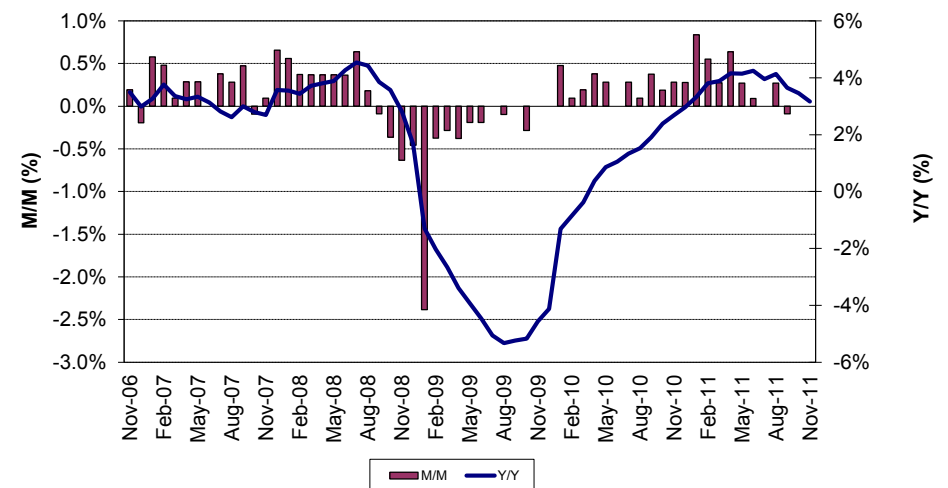
French CPI Growth



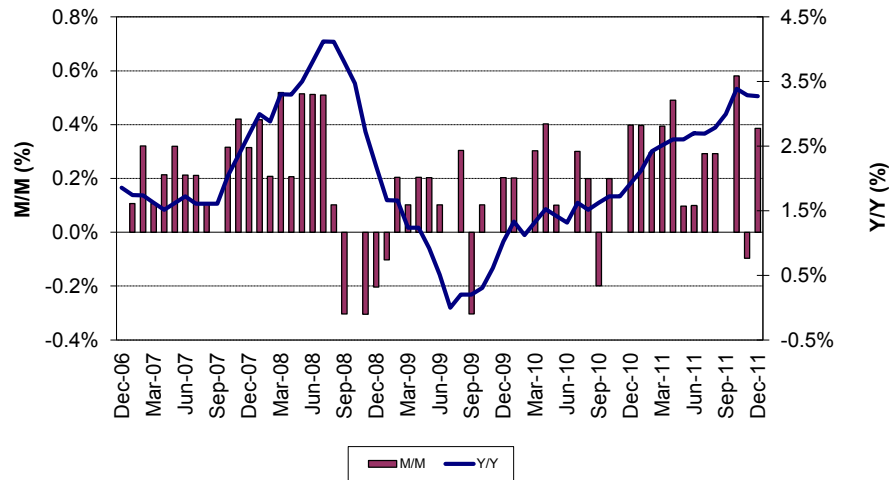
French Producer Price Growth



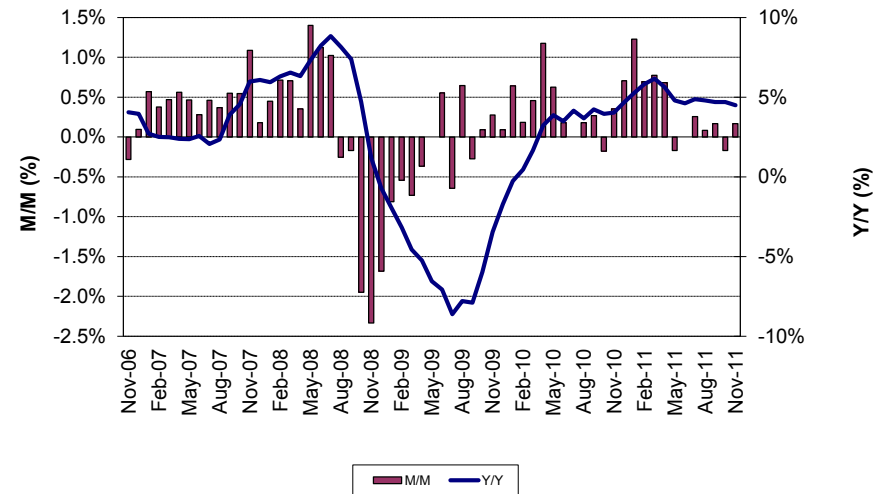
French Producer Price Growth, ex construction & energy



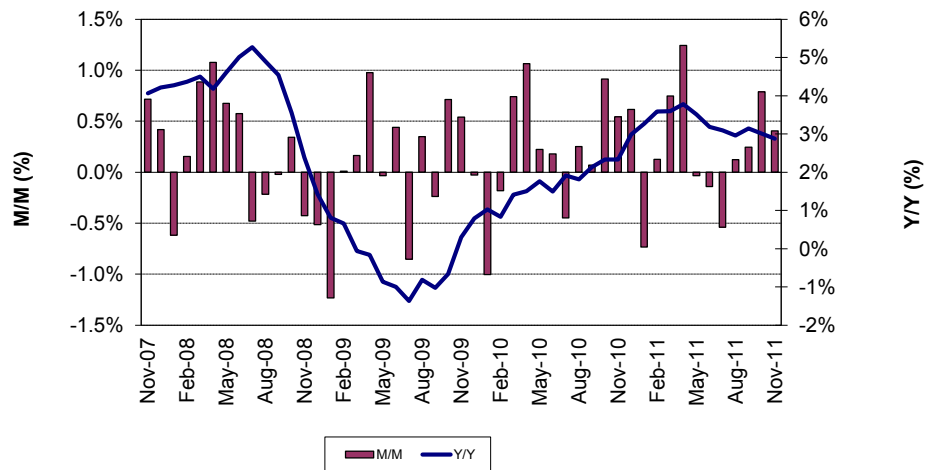
Italy CPI Growth



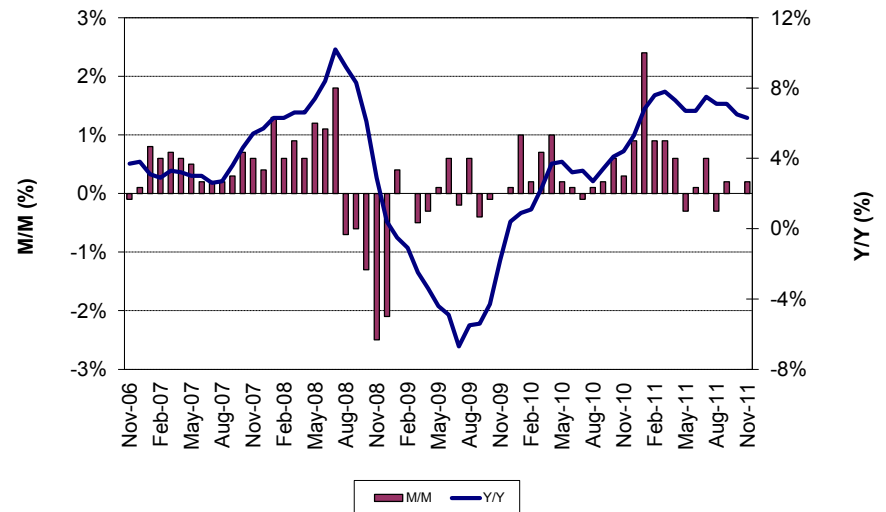
Italy Producer Price Growth

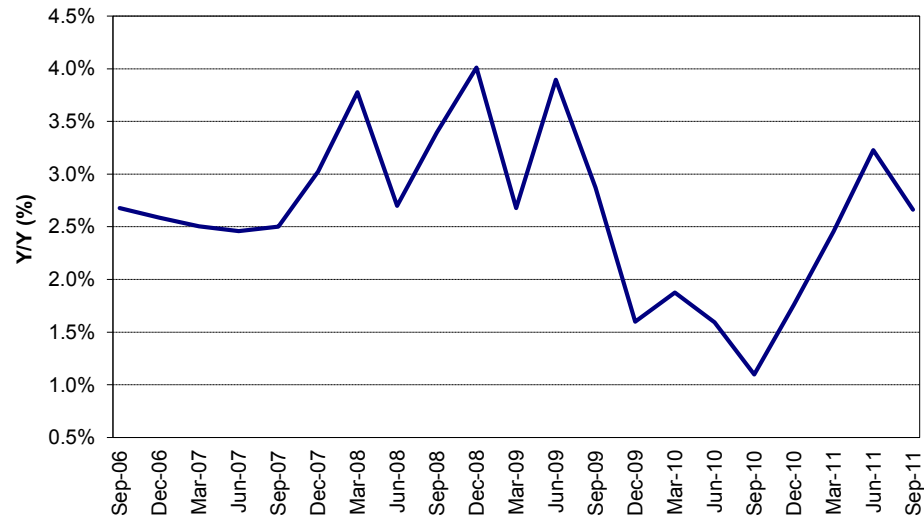
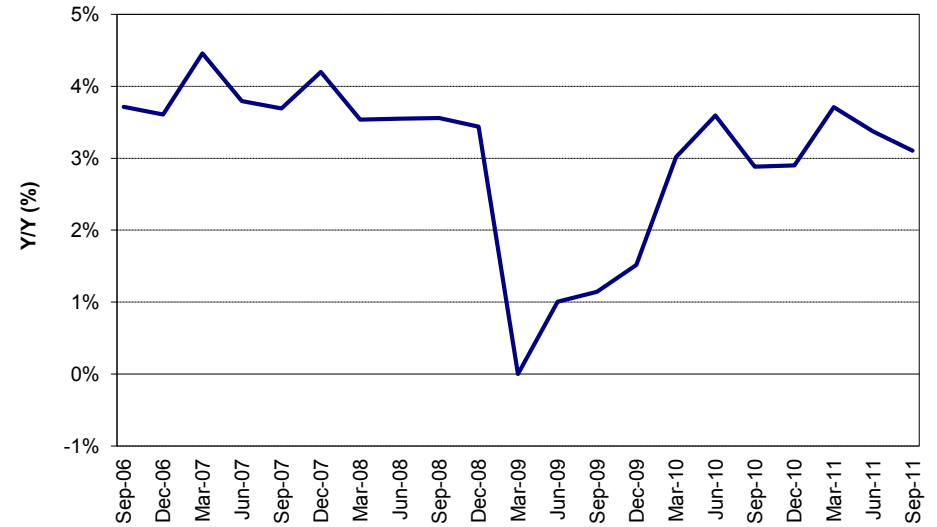
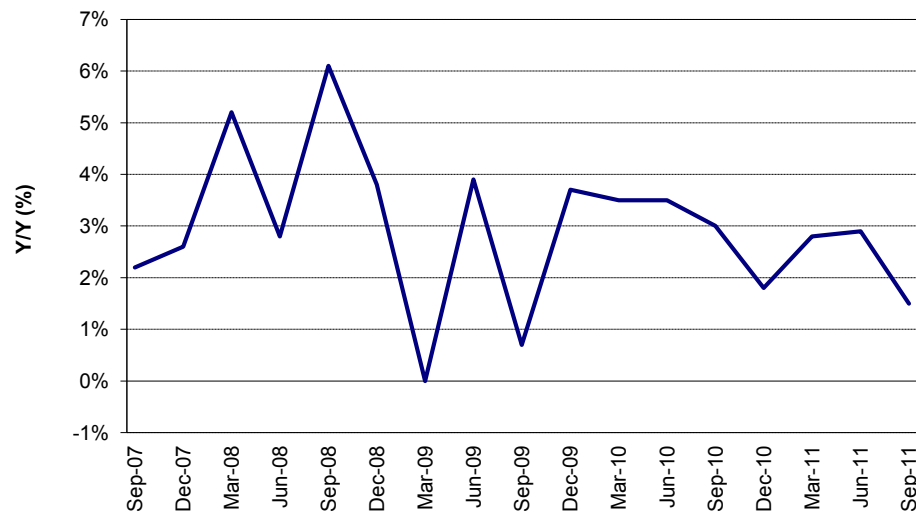
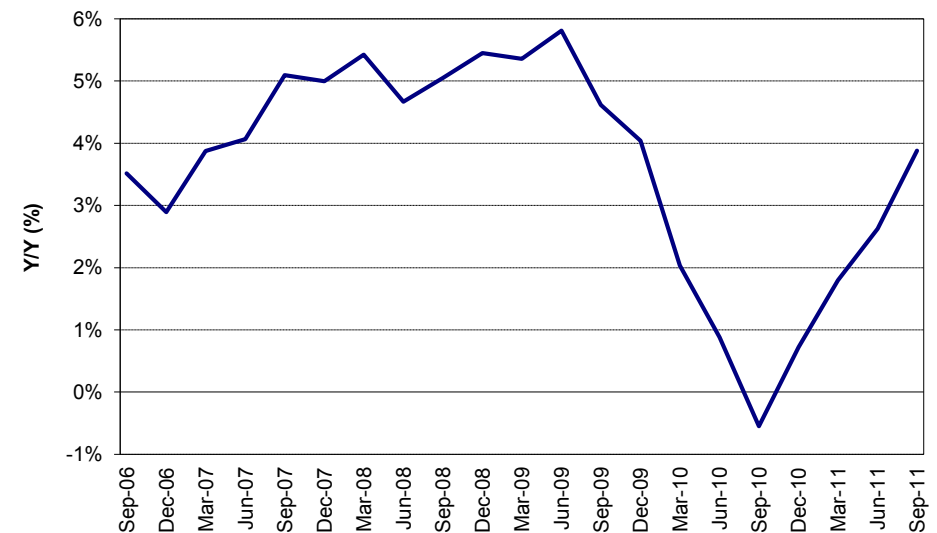


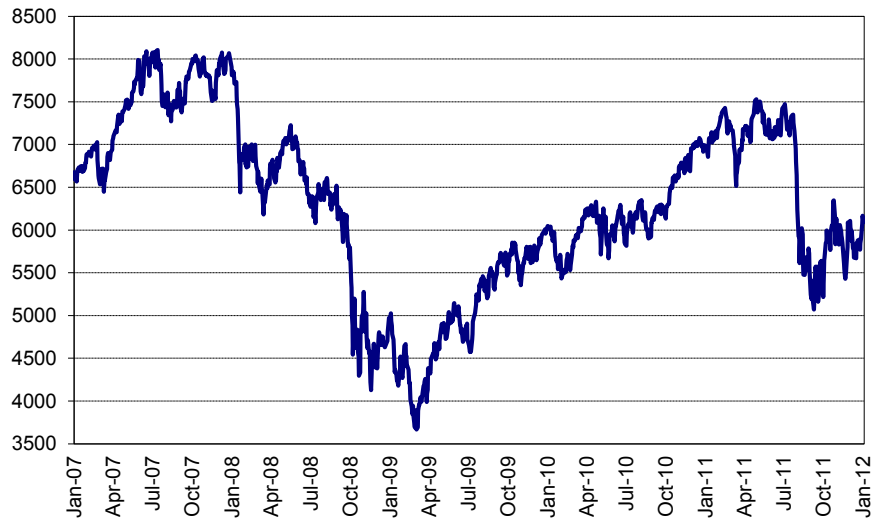
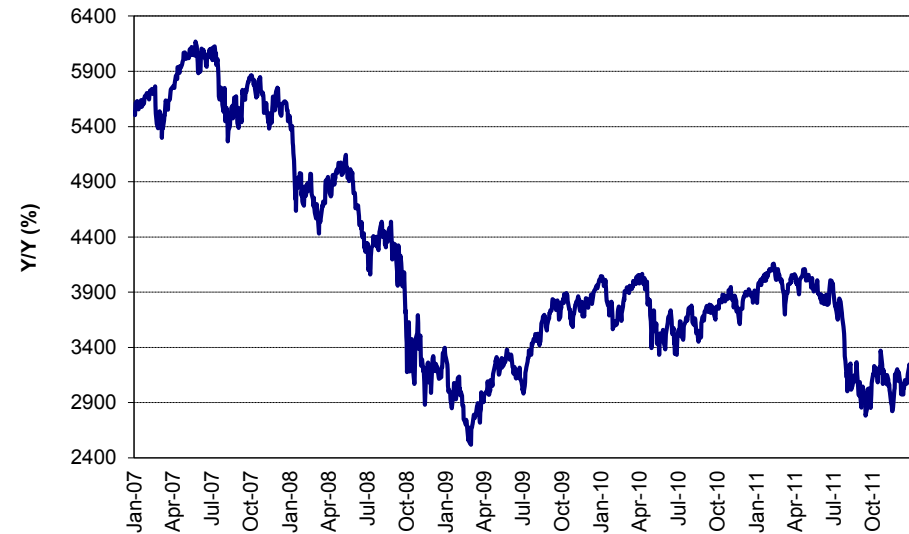
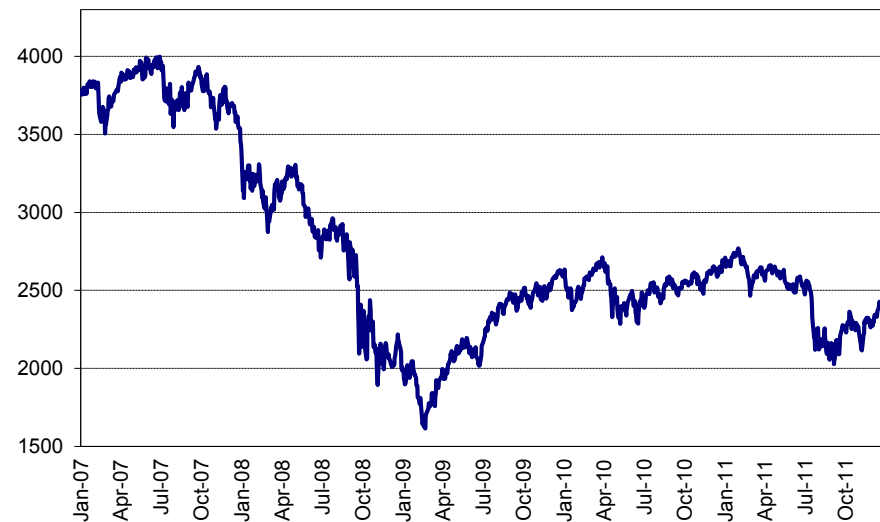
Spain CPI Growth

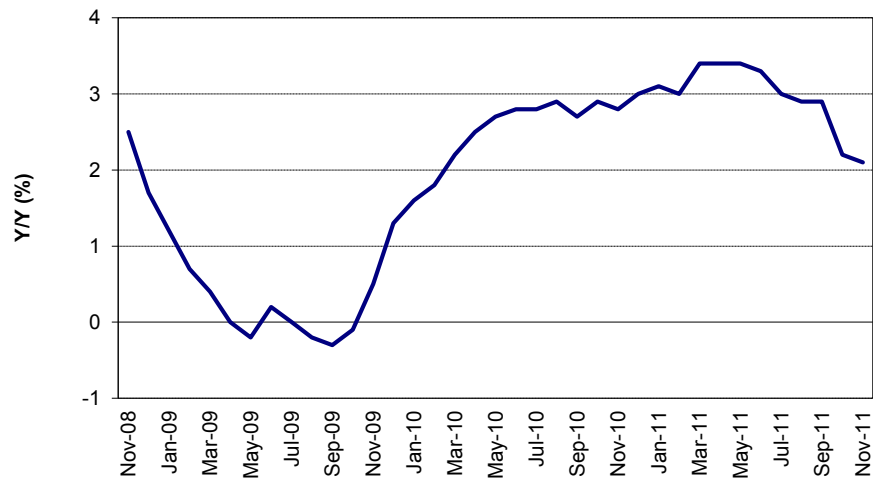
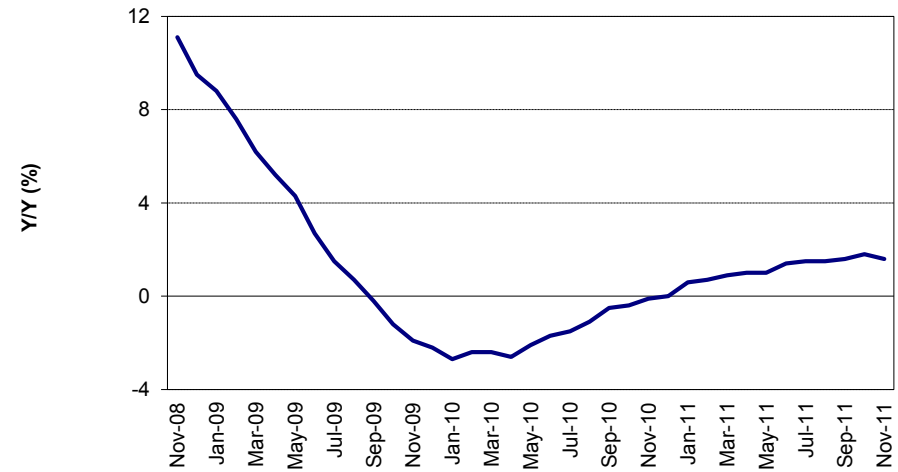
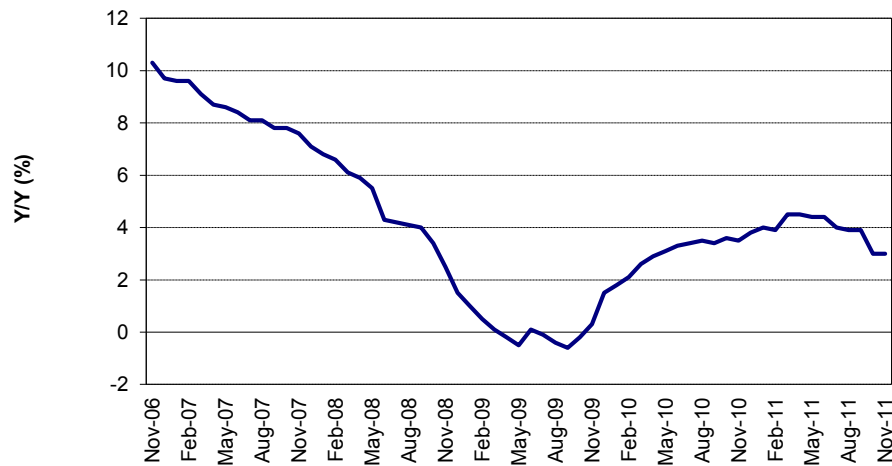


Spain Producer Price Growth

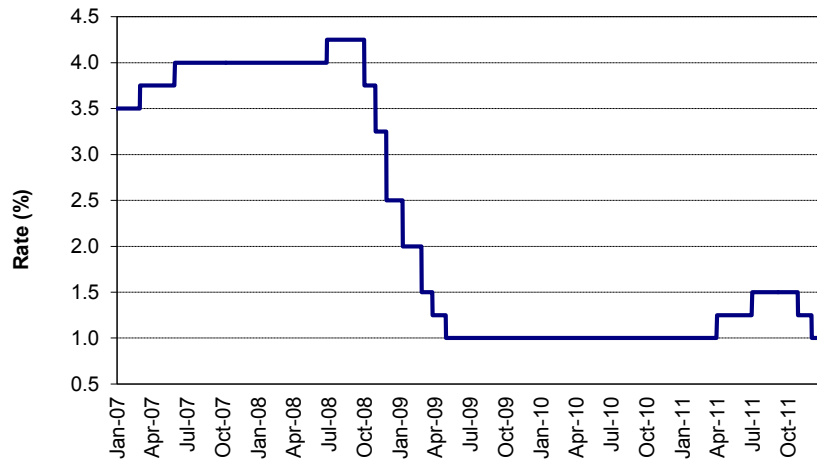


EU Labor Cost Growth**French Labor Cost Growth****Italy Labor Cost Growth****Spain Labor Cost Growth**

DAX (Germany)**CAC (France)****MIBtel (Italy)****DJ Stoxx 50 (EU)**

Total Lending to Households**Loans to Non-Financial Corporations****Lending to Households for Home Purchases**

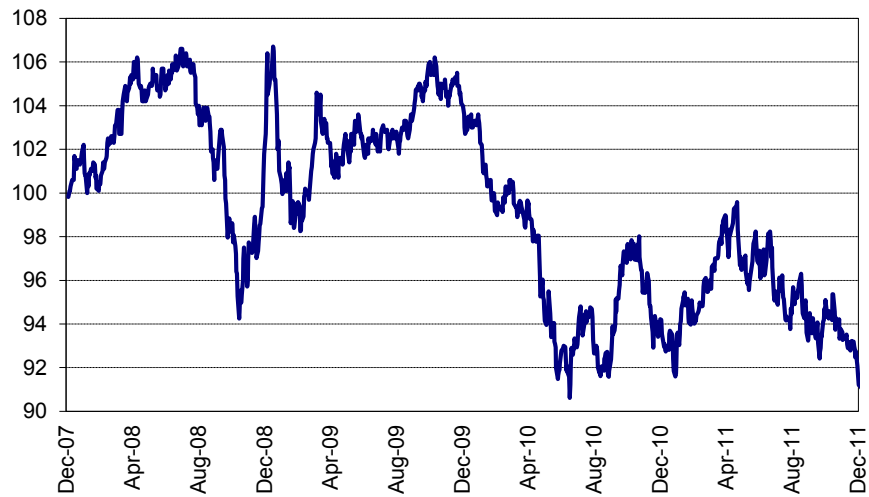
ECB Rates



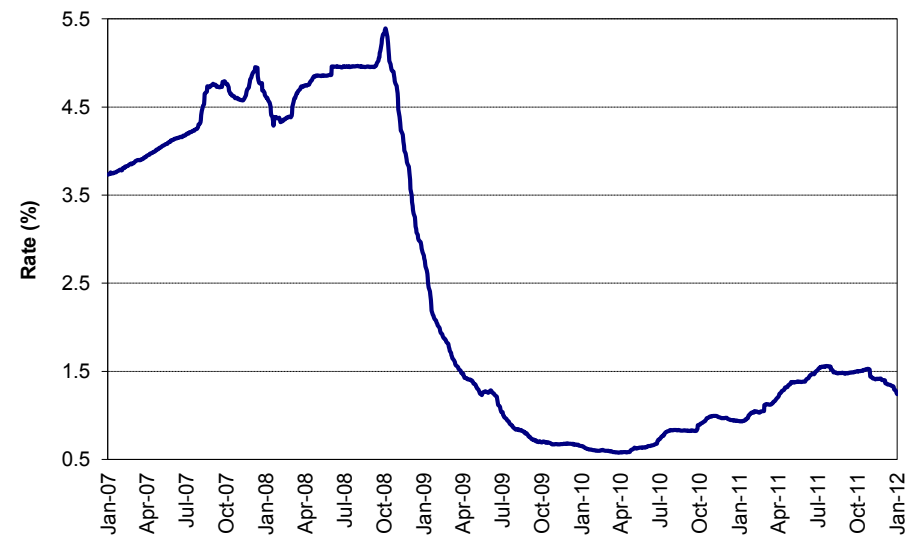
EU 10 Swap Rate



Trade Weighted Euro

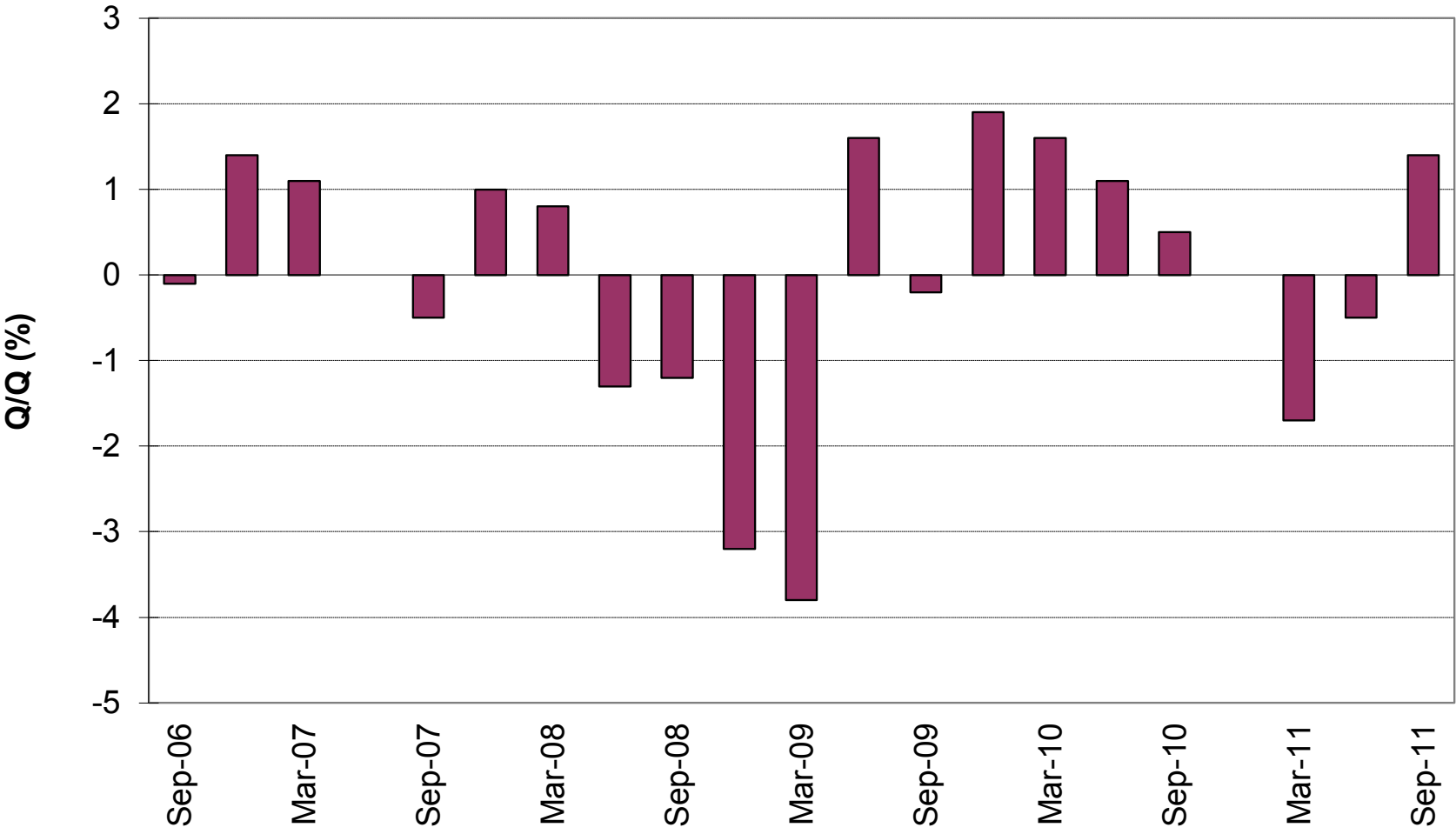


EU 3M Libor Rate

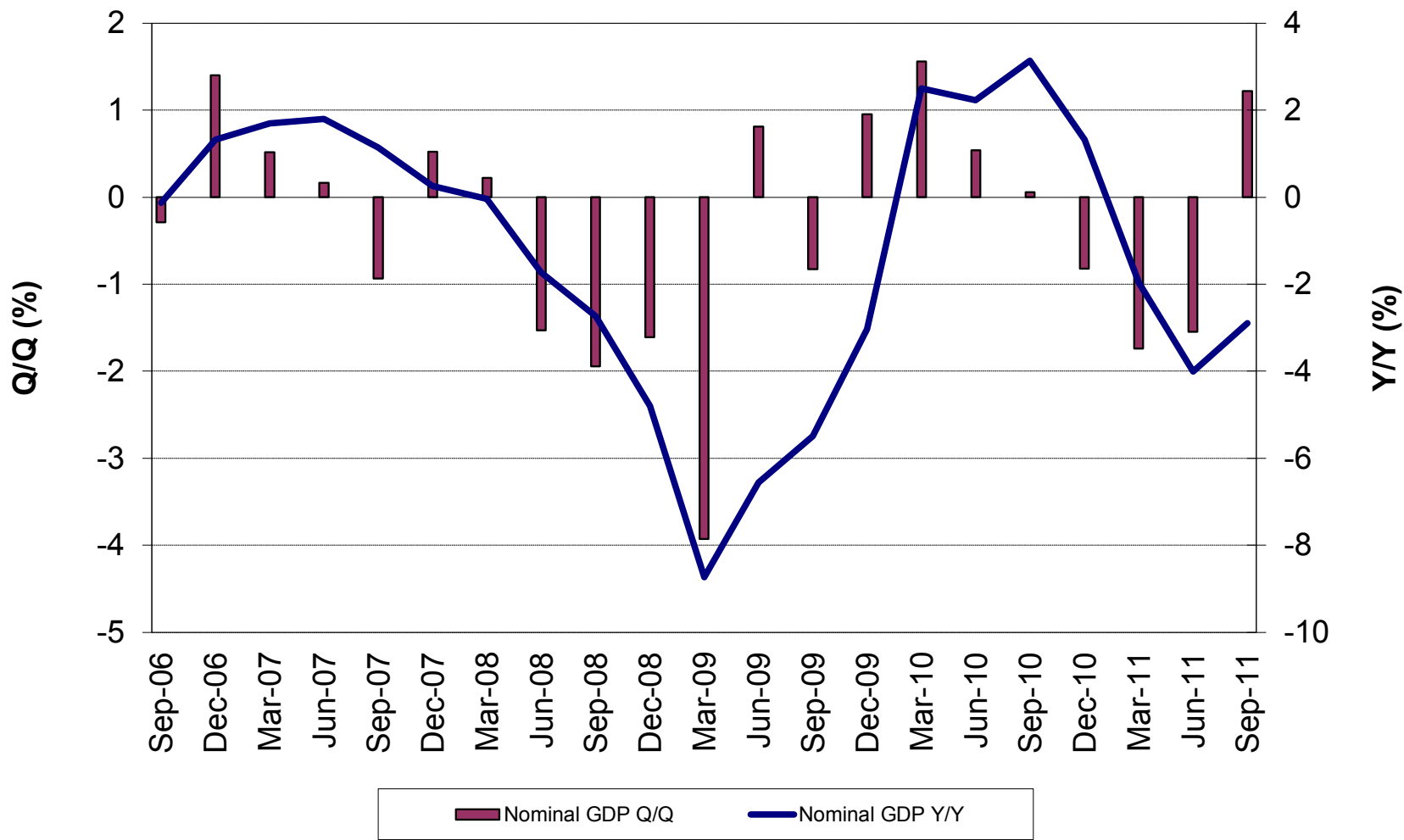


Weekly Economic Chart Book: JAPAN
Output

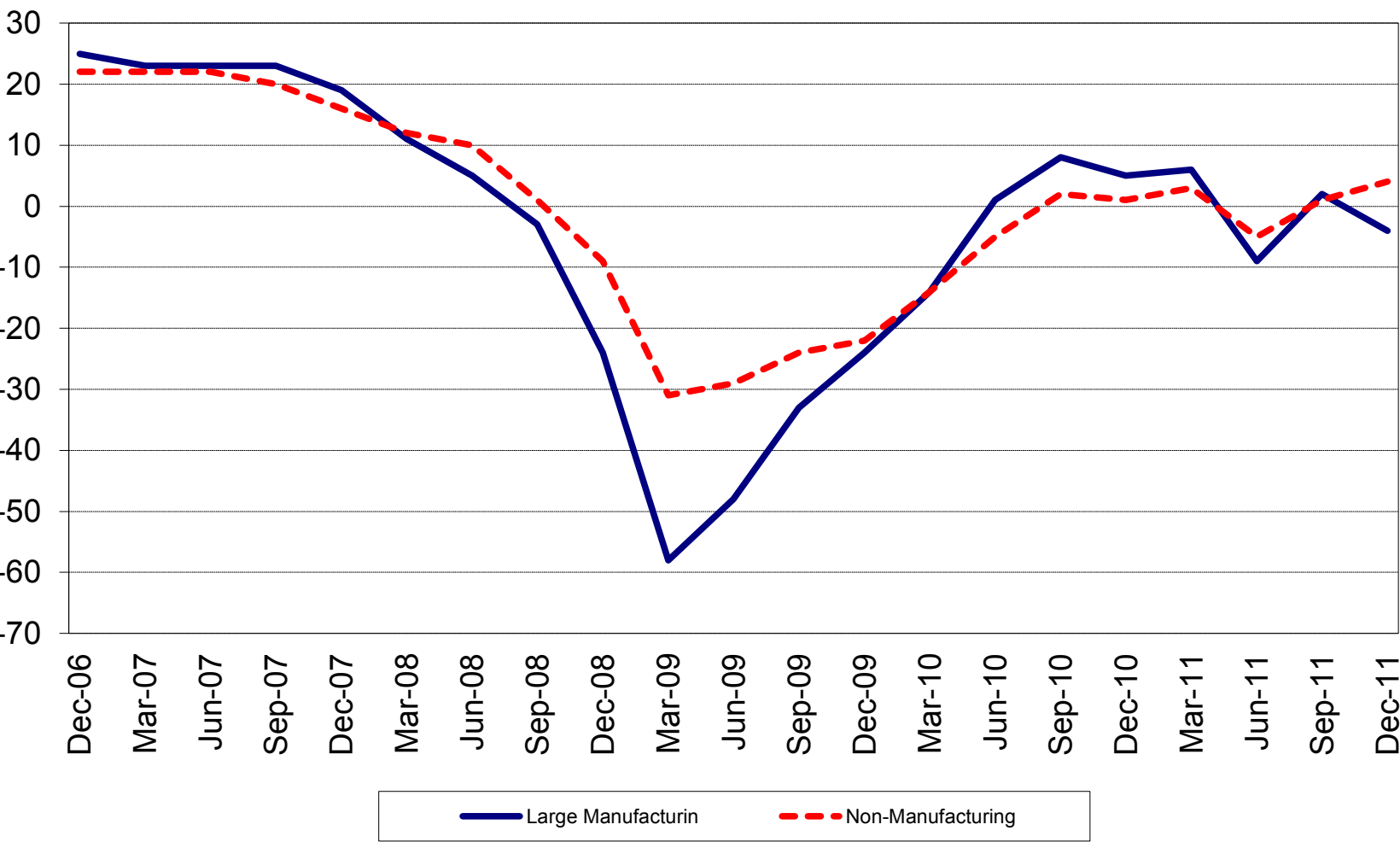
Real GDP



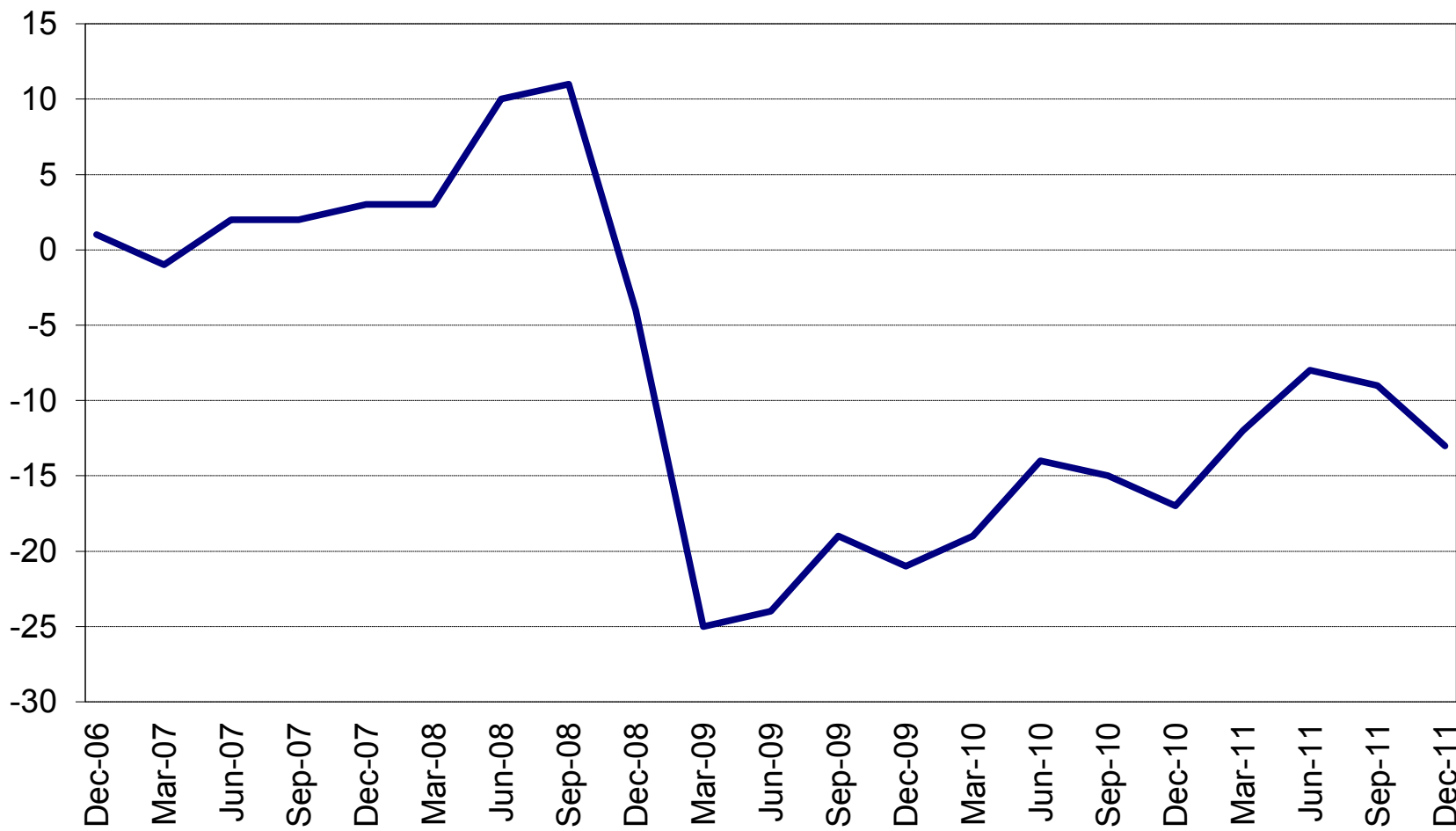
Nominal GDP



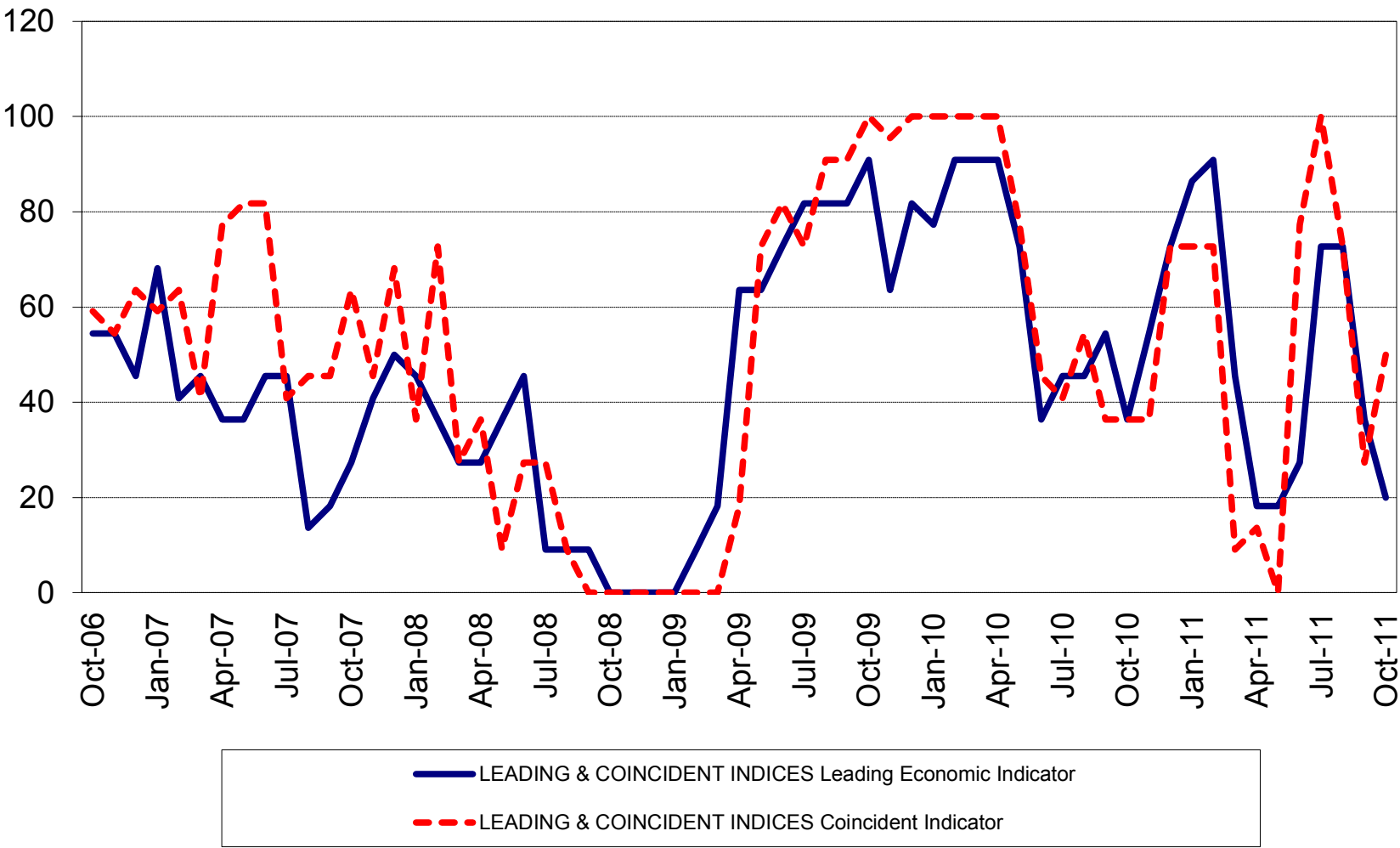
Tankan Large & Non Manufacturing Survey



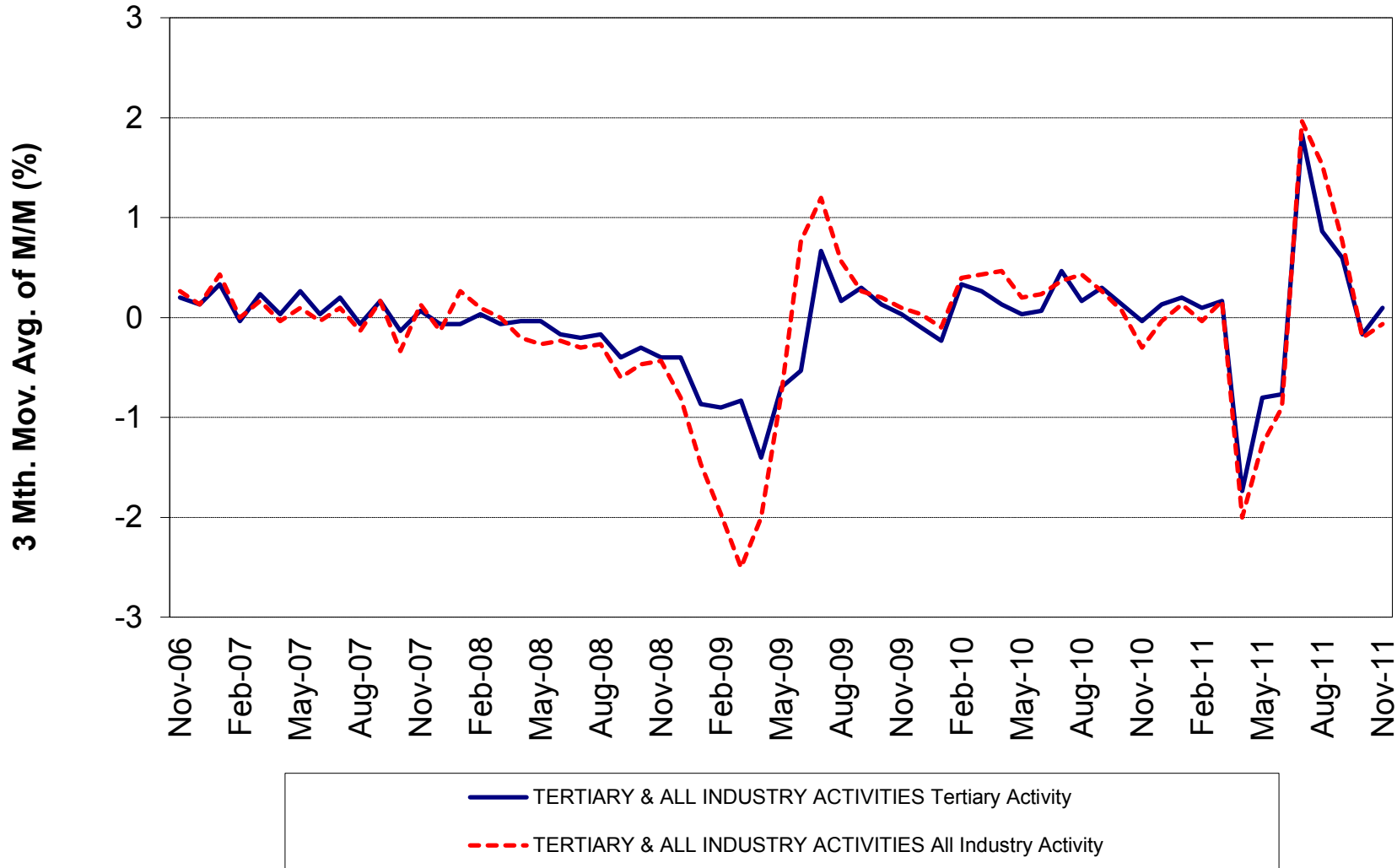
Tankan Output Price



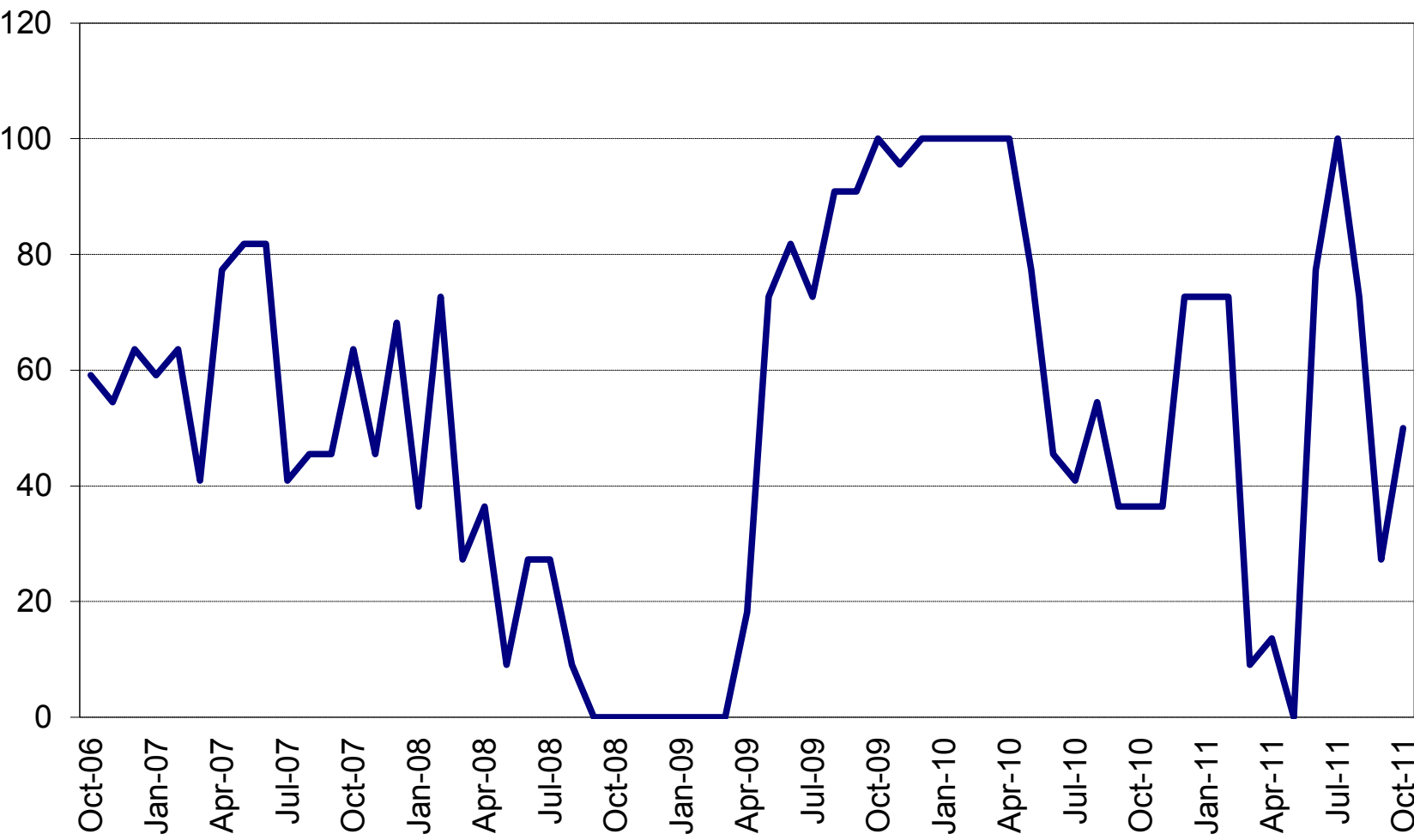
Leading Economic Index



Tertiary/All Industry Activity

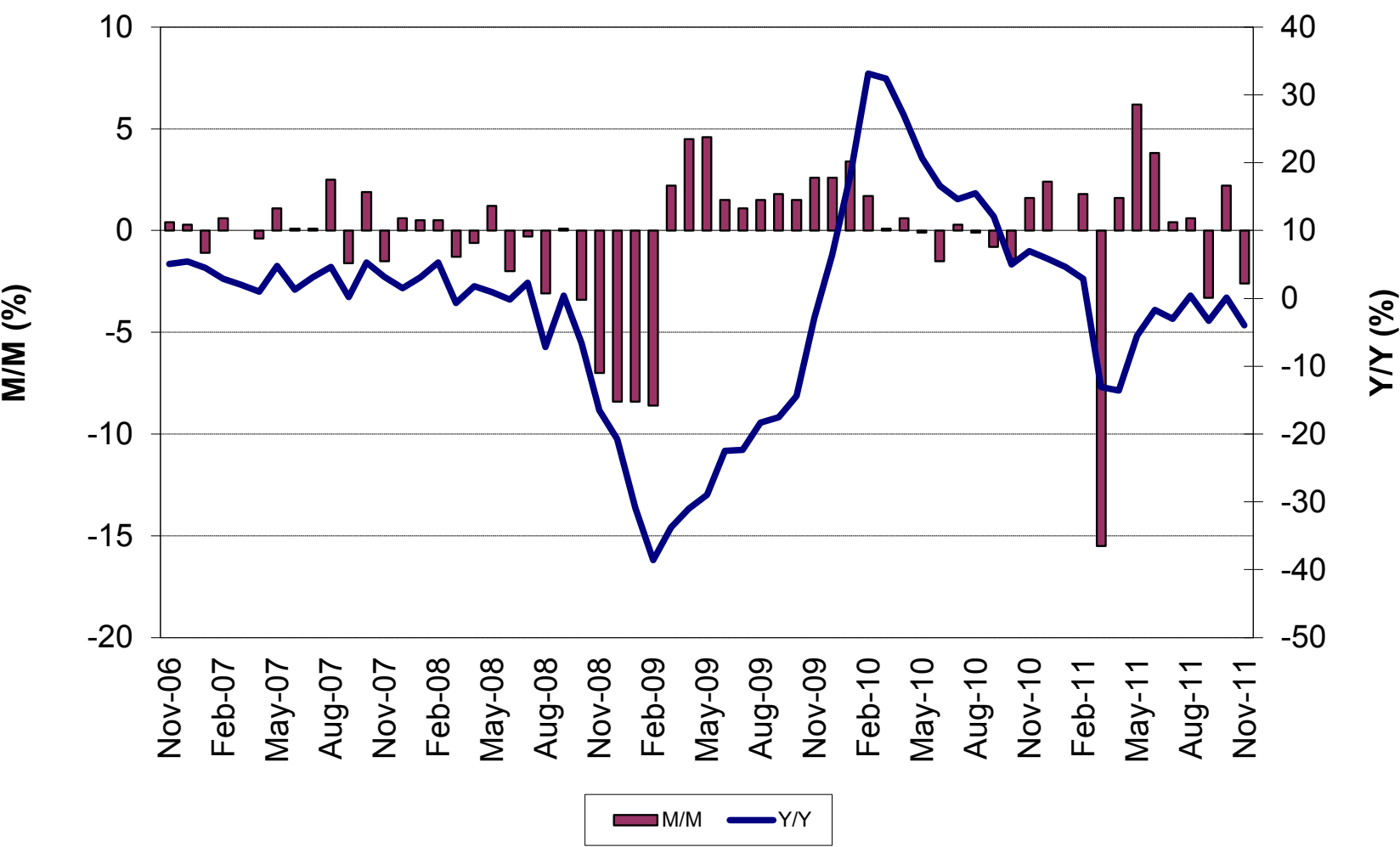


Coincident Index

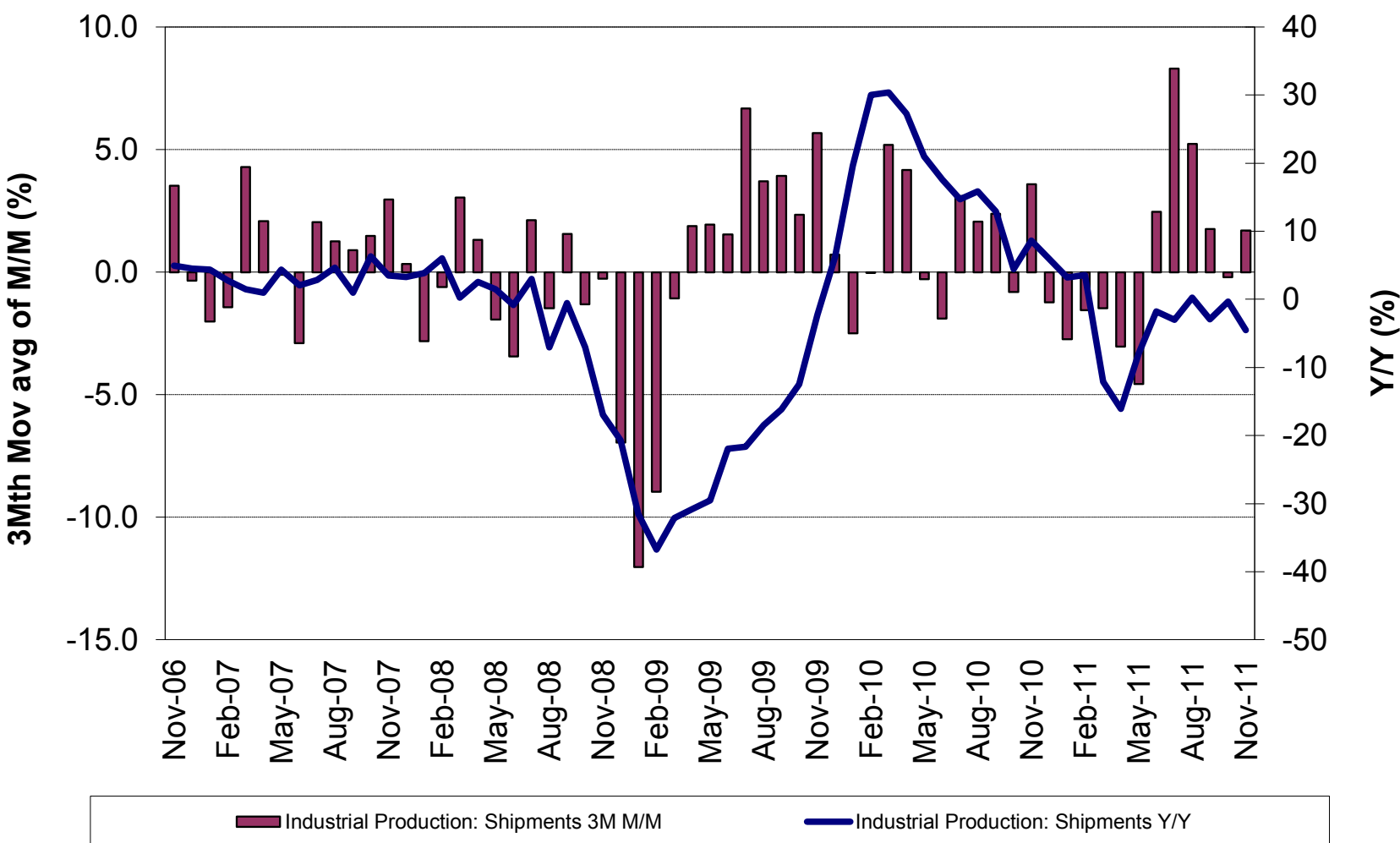


Weekly Economic Chart Book: JAPAN
Output

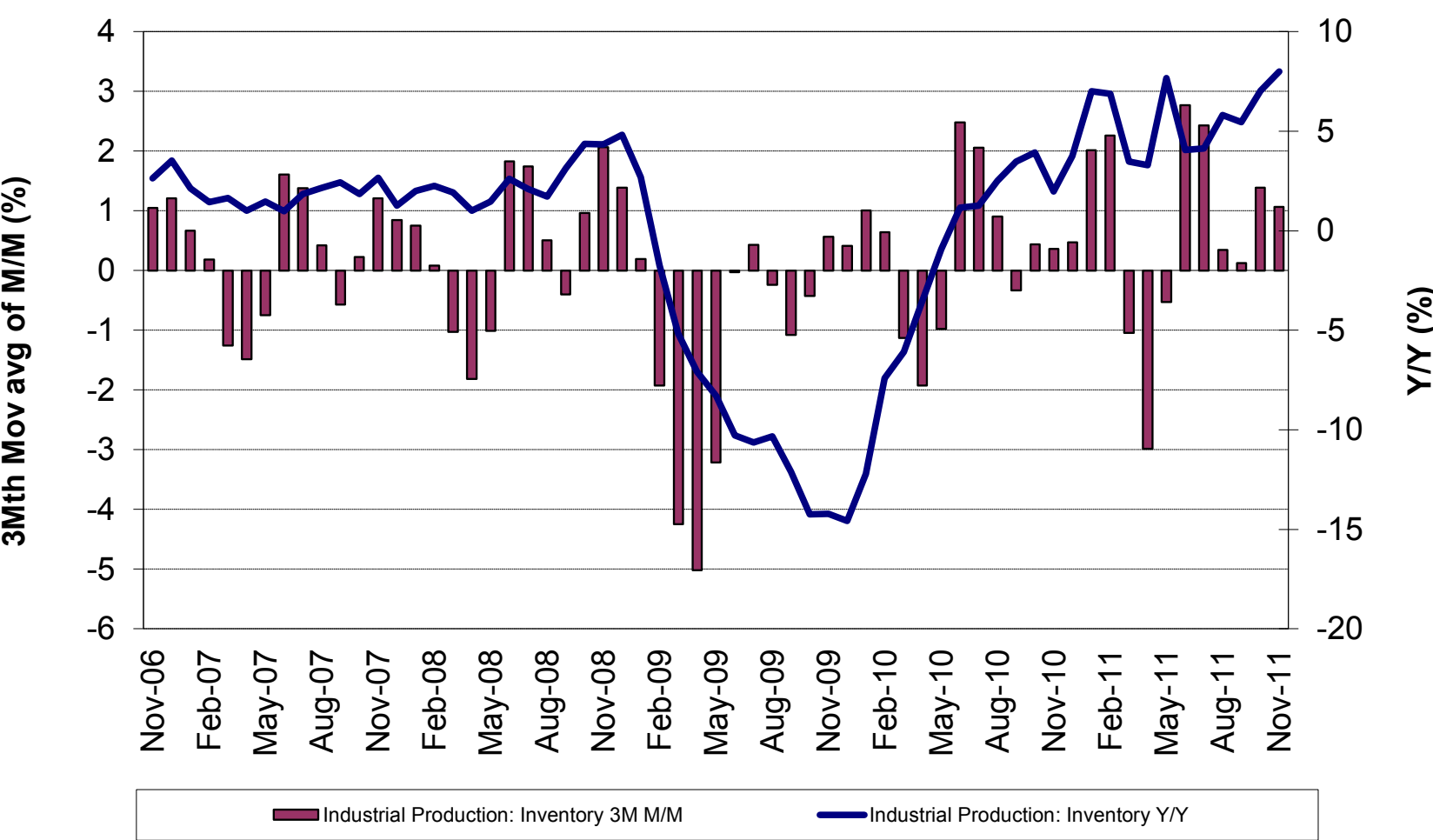
Industrial Production



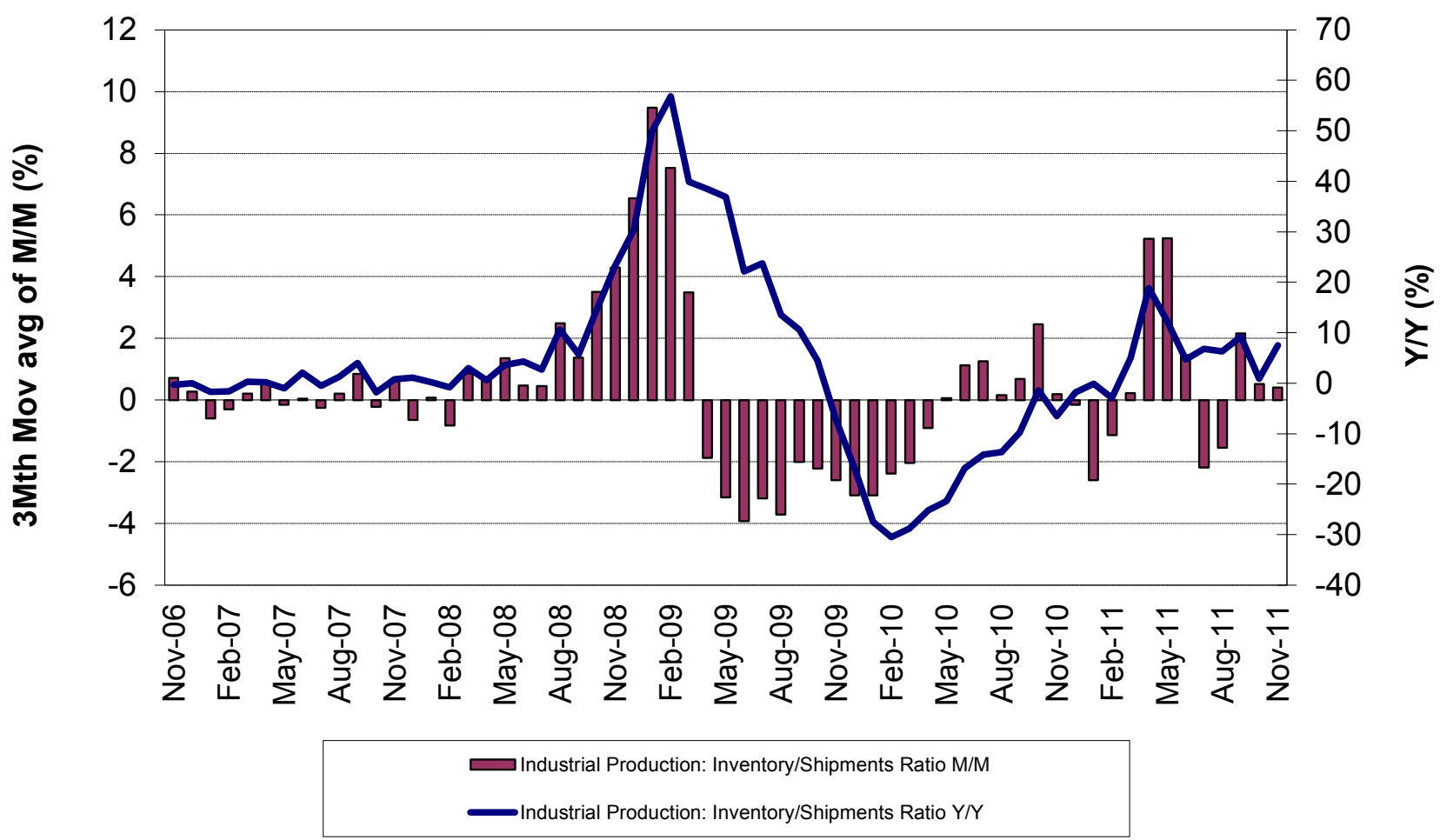
Industrial Production: Shipments



Industrial Production: Inventory

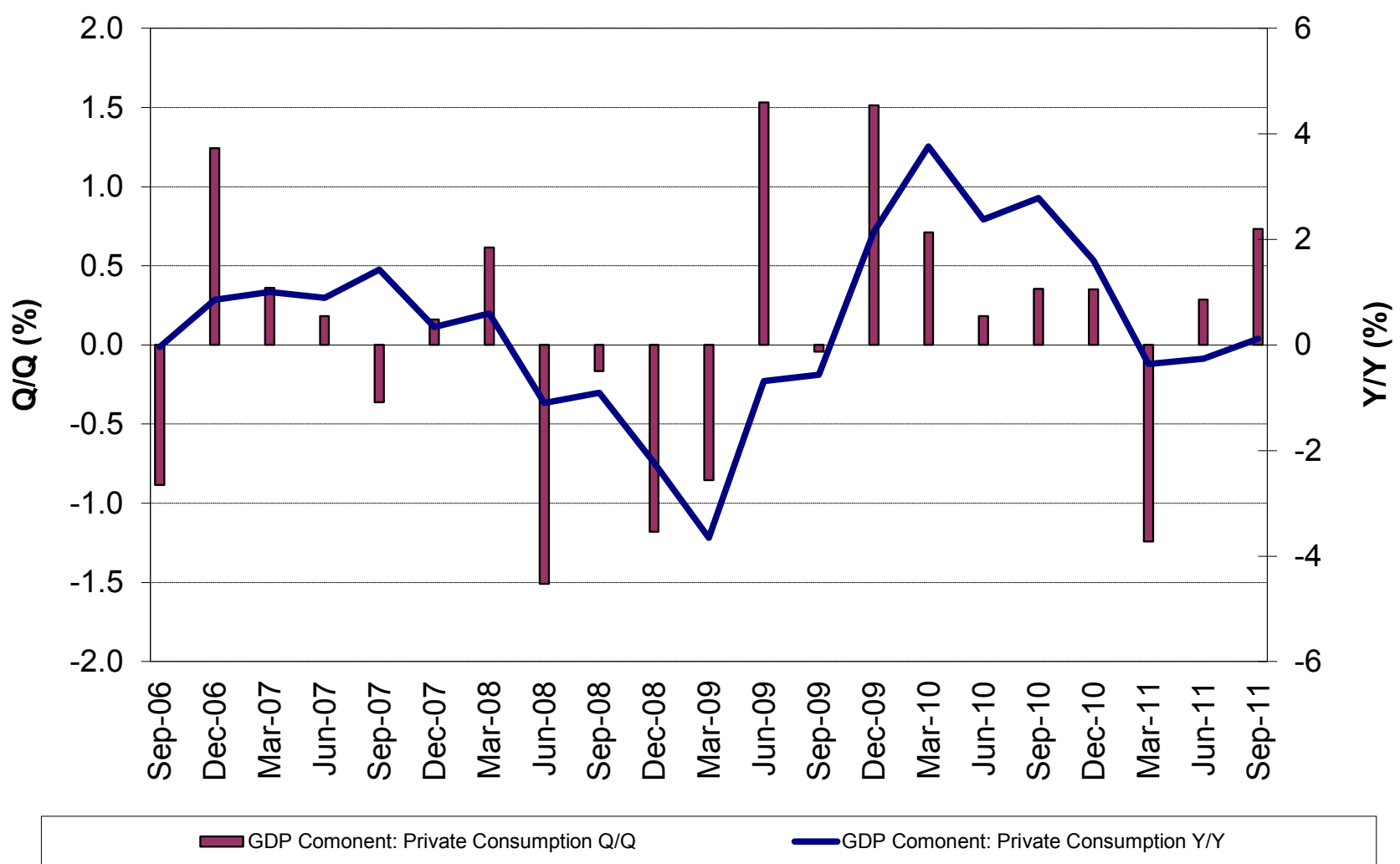


Industrial Production: Inventory/Shipments Ratio

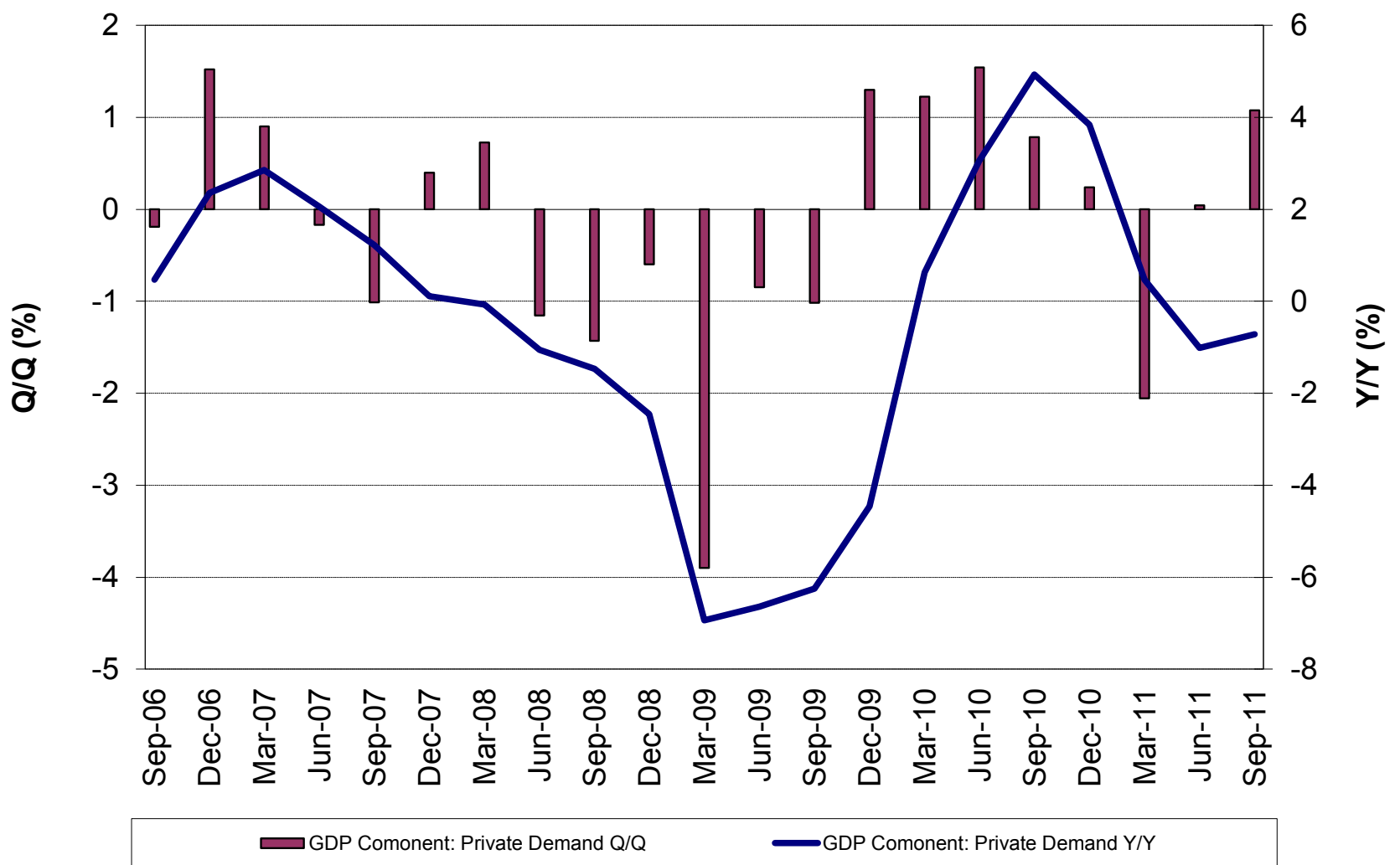


Weekly Economic Chart Book: JAPAN
Output

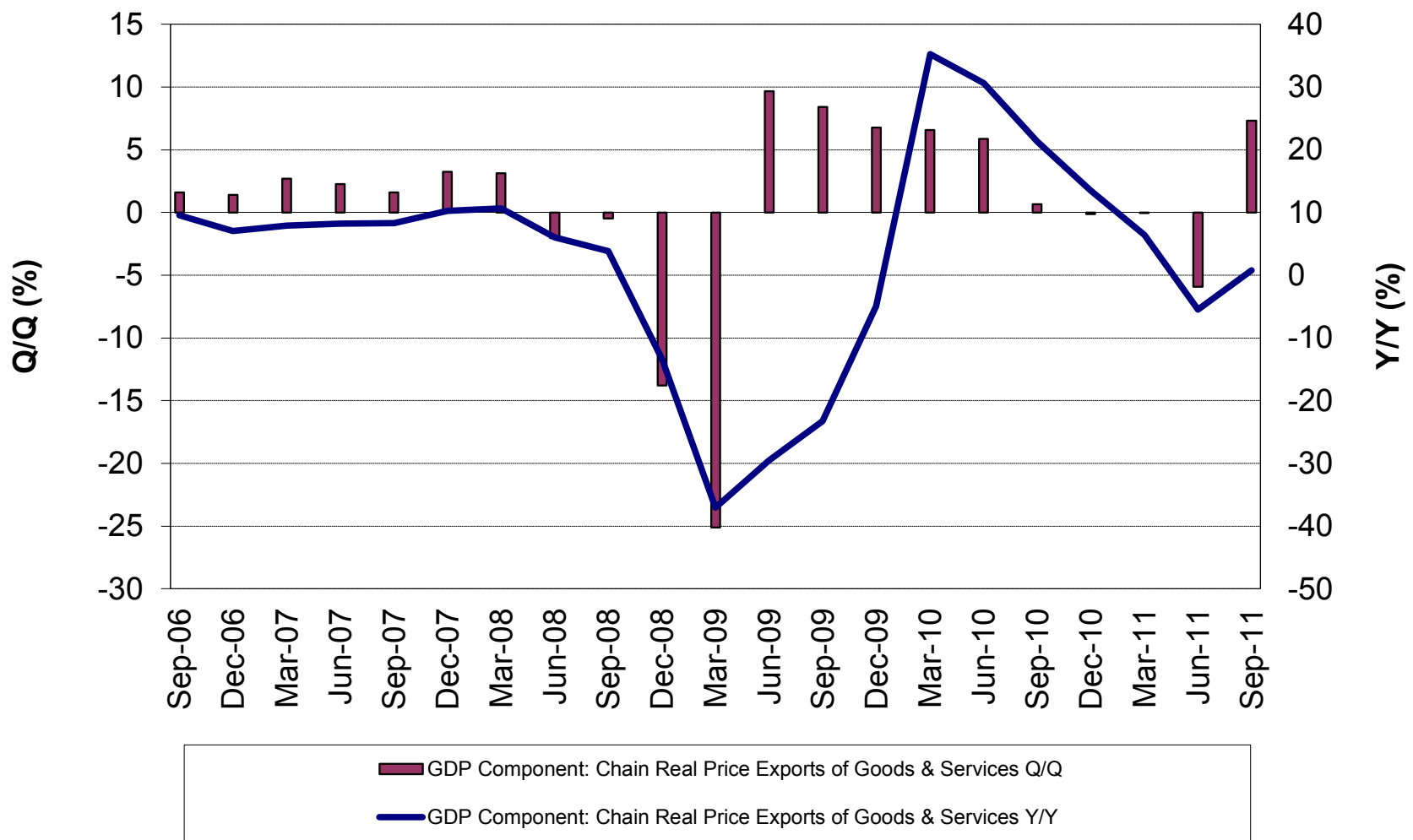
Real GDP: Private Consumption



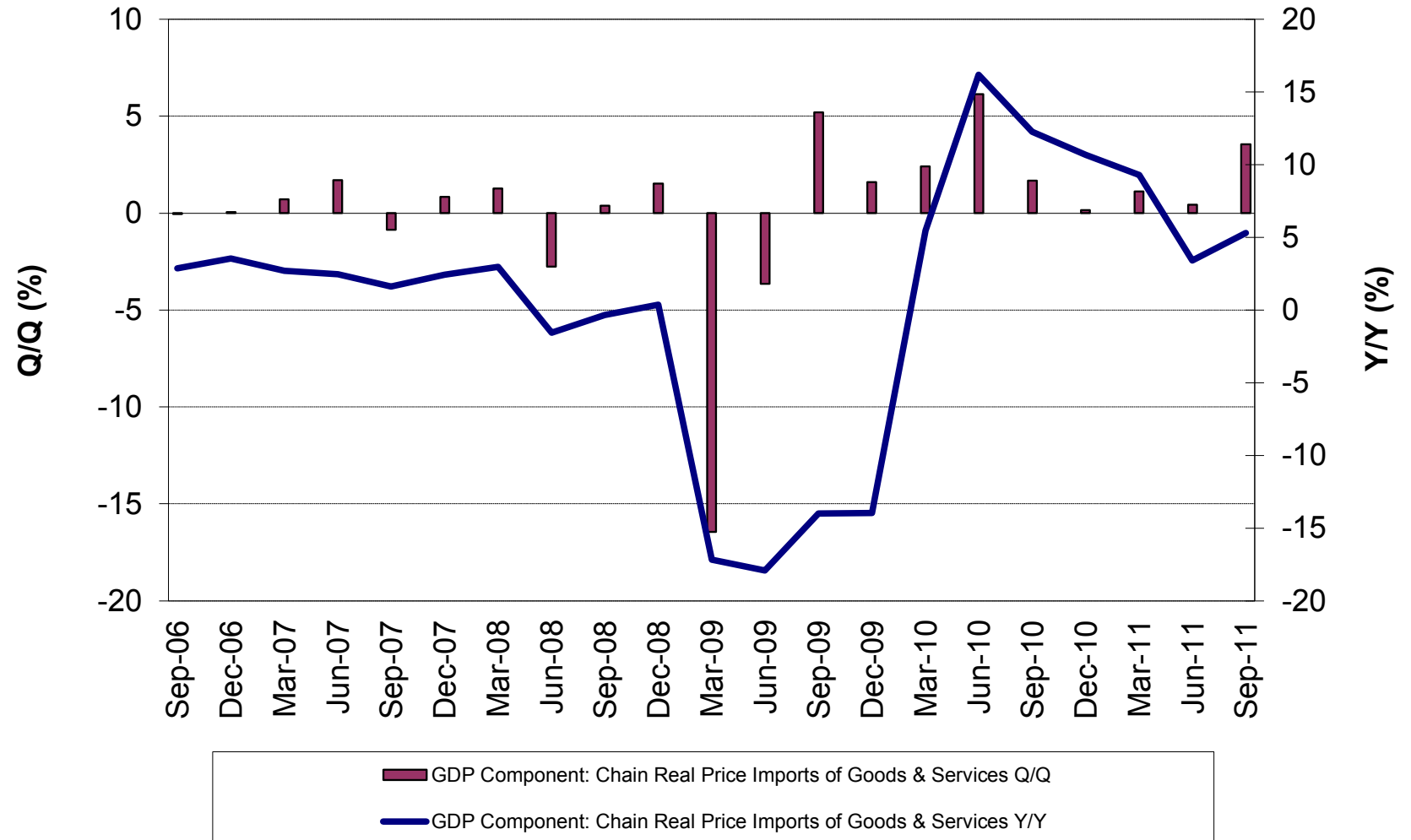
Real GDP: Private Demand



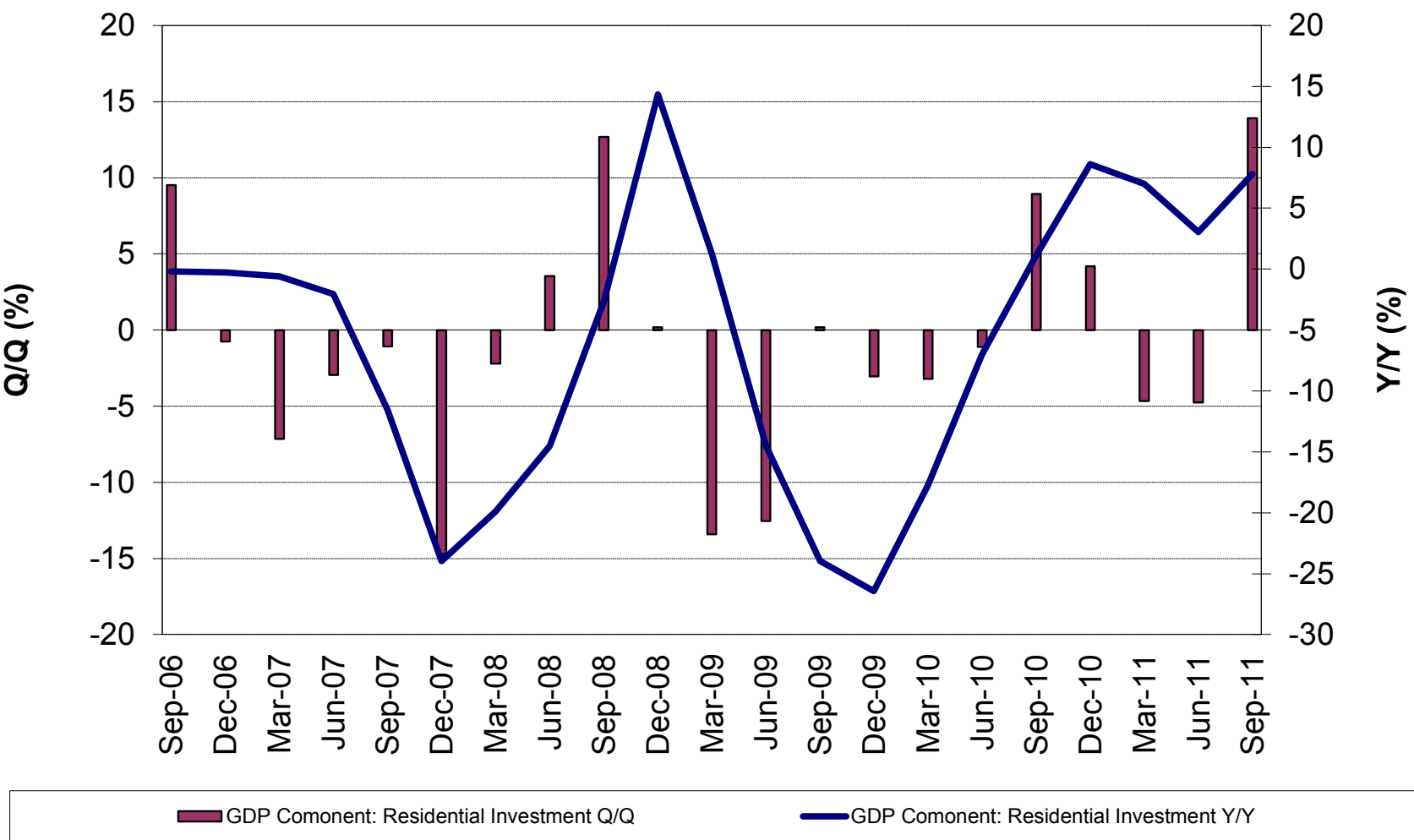
Real GDP: G&S Exports



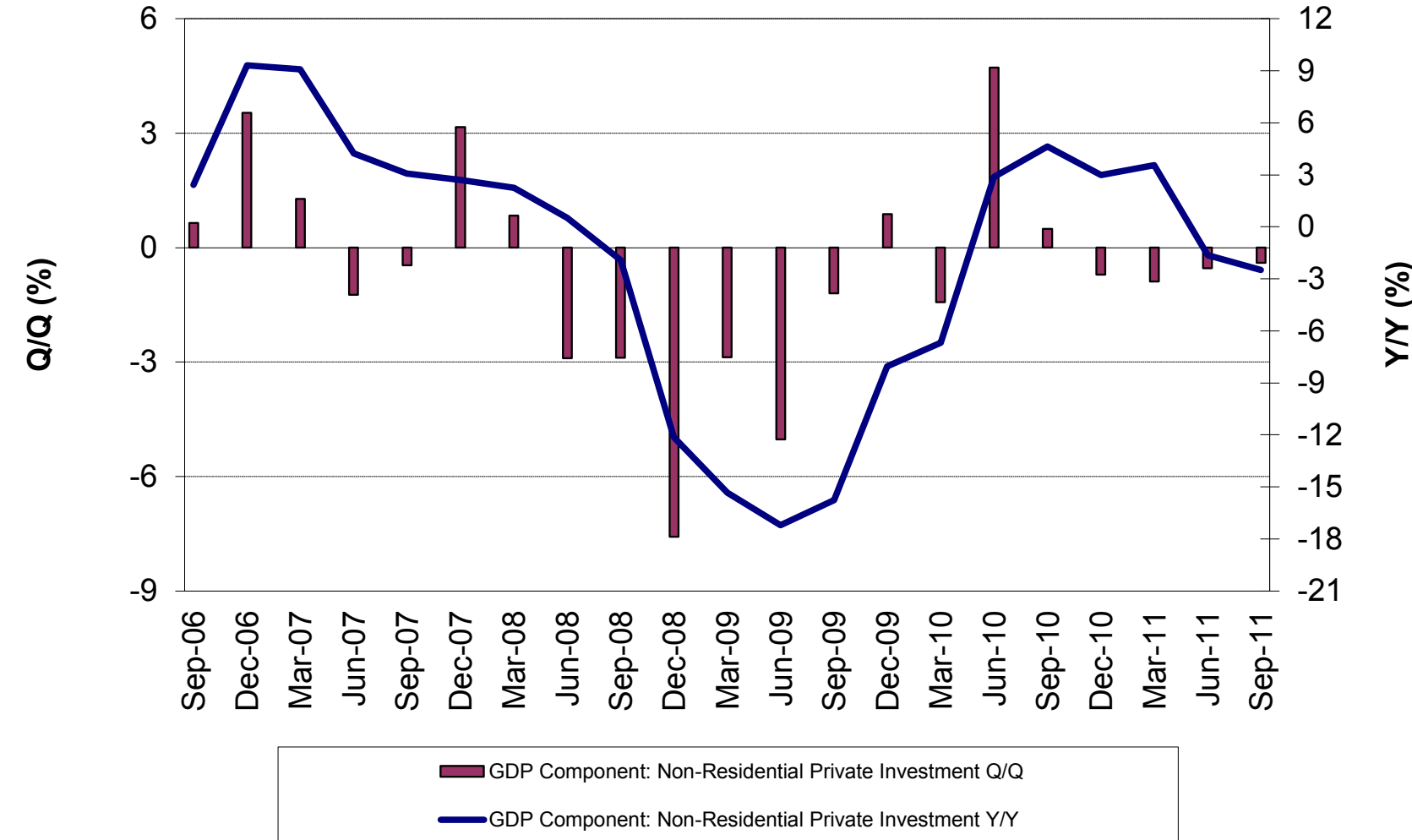
Real GDP: G&S Imports



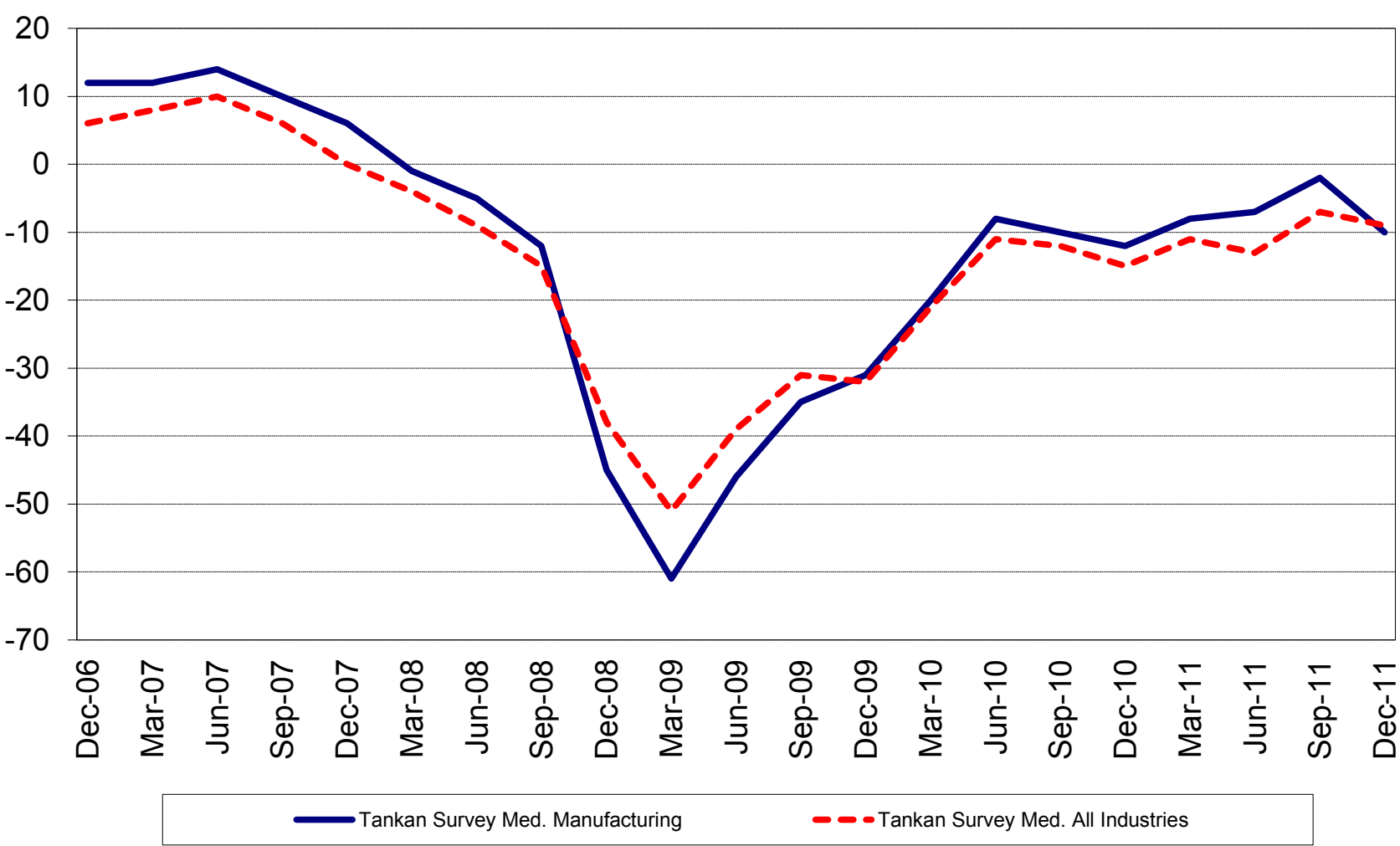
Real GDP: Residential Private Investments



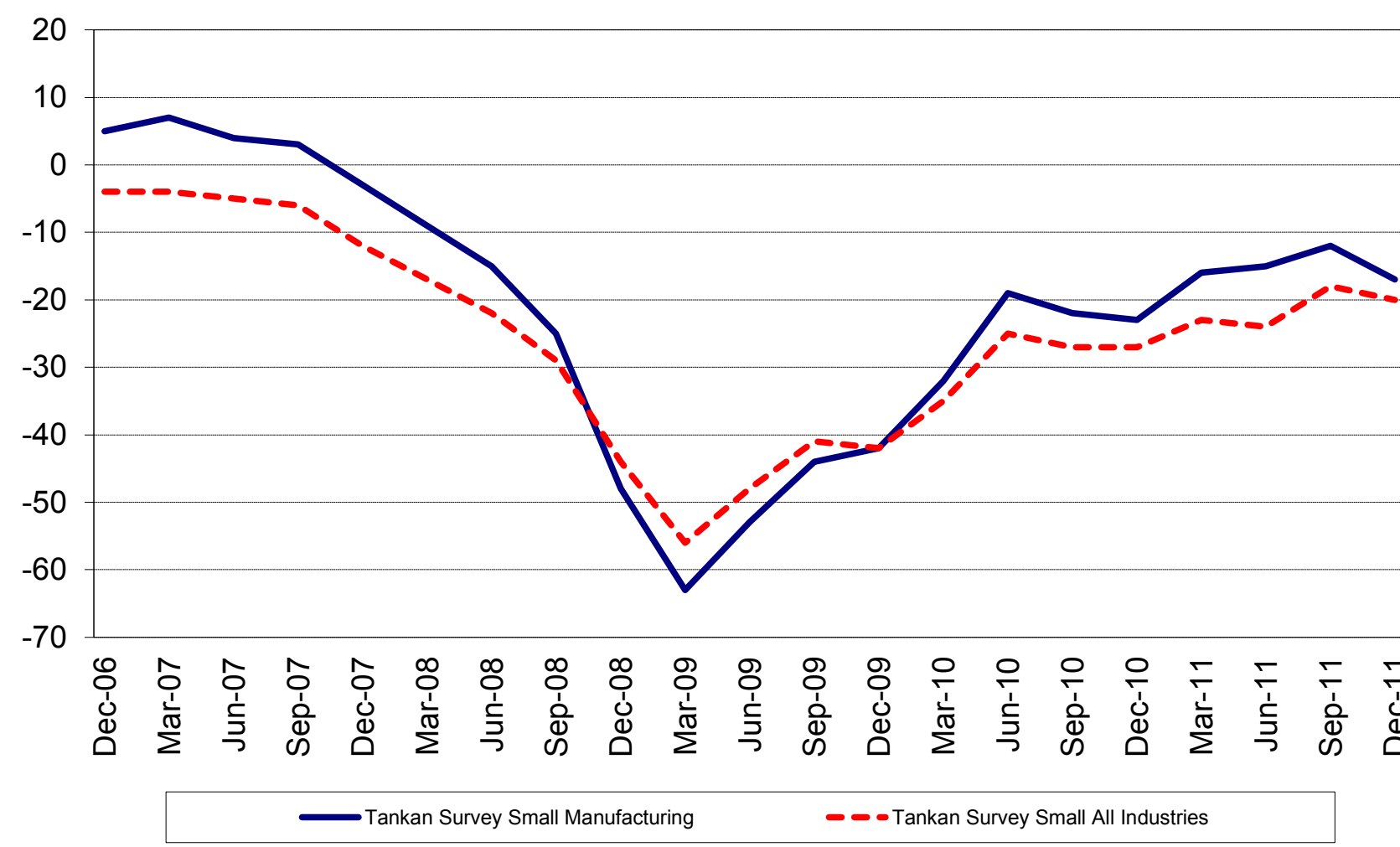
Real GDP: Non-Residential Private Investments



Tankan Medium Sized Companies

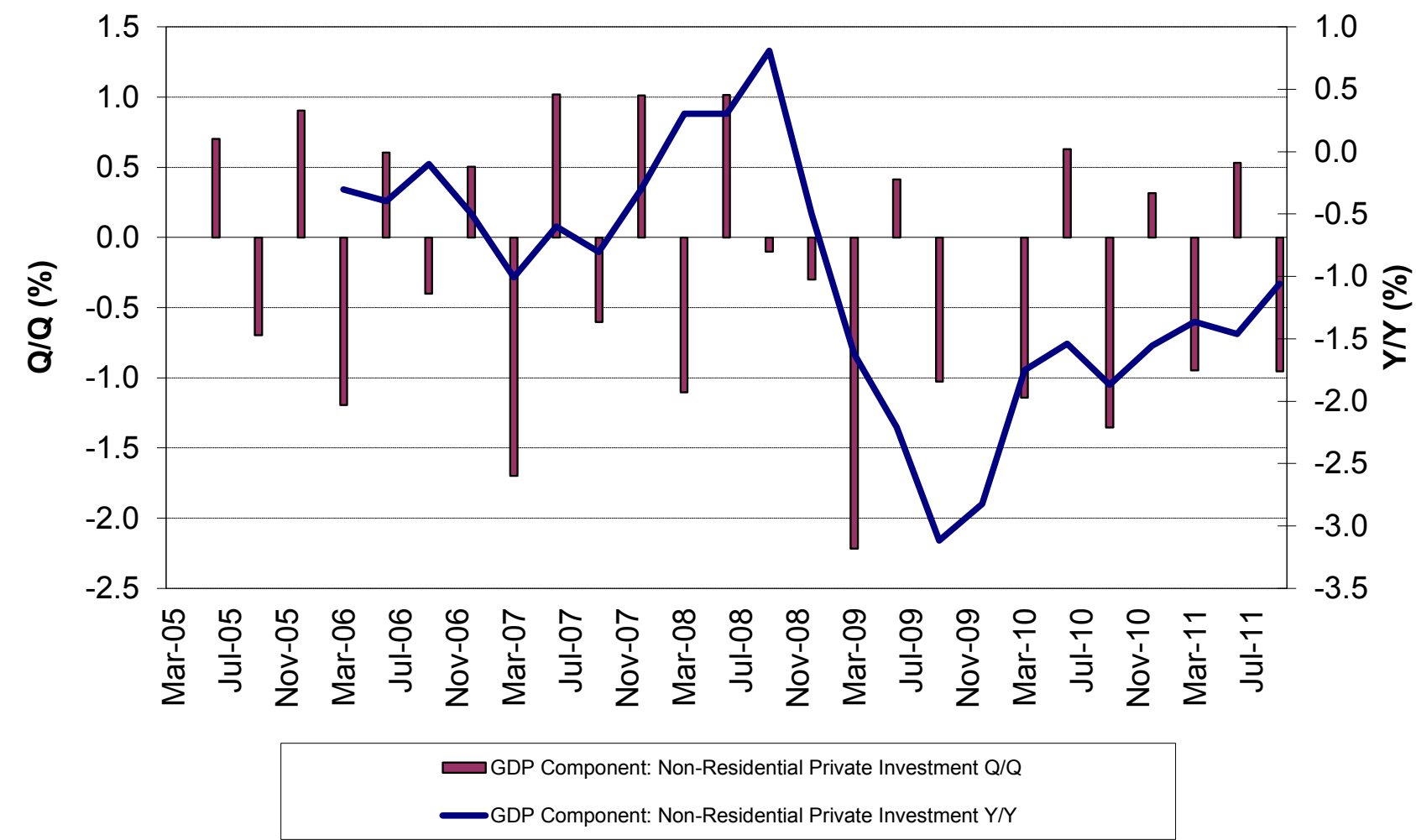


Tankan Small Companies



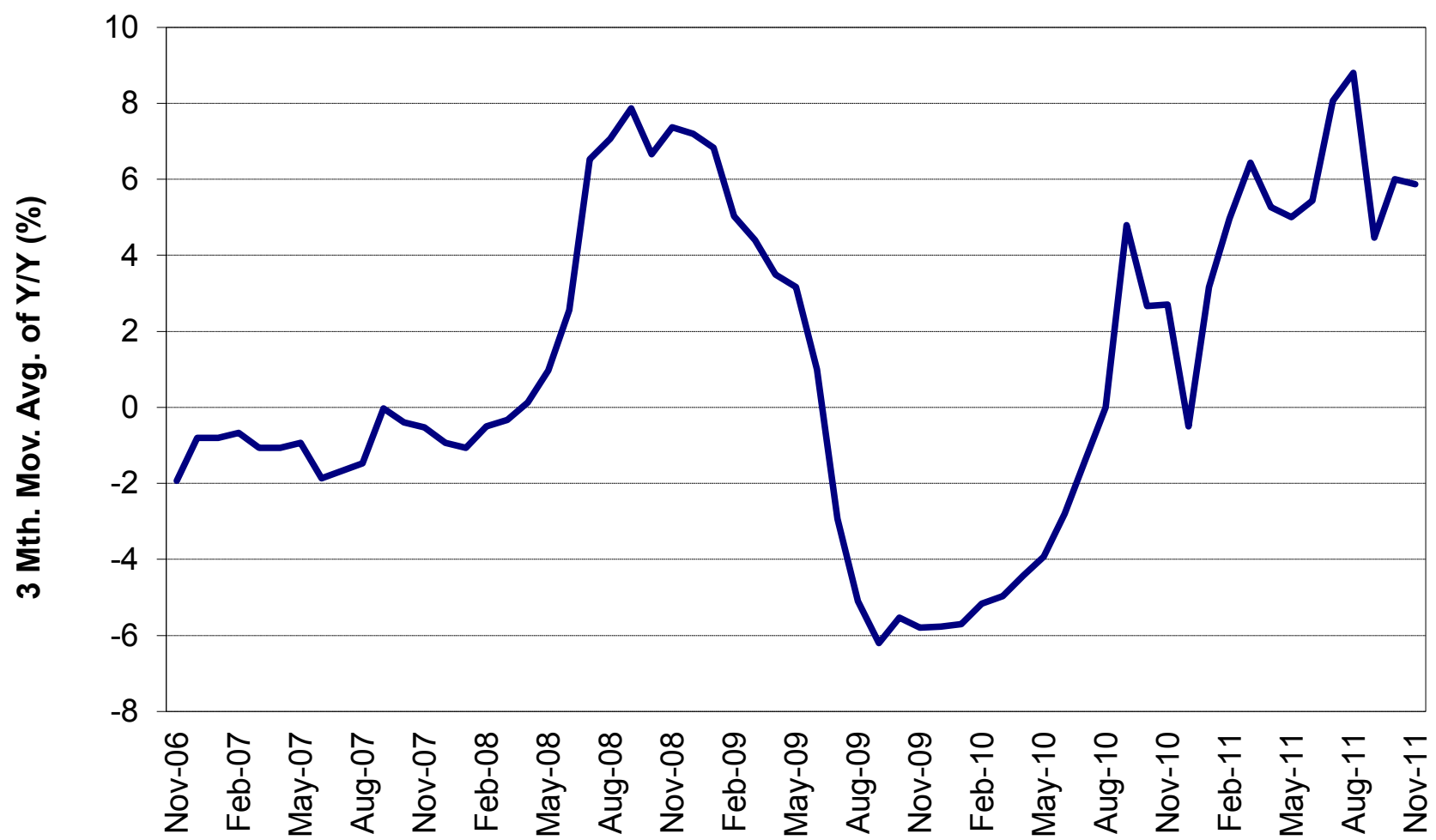
Weekly Economic Chart Book: JAPAN
Output

GDP: PCE Deflator



Weekly Economic Chart Book: JAPAN
Consumer

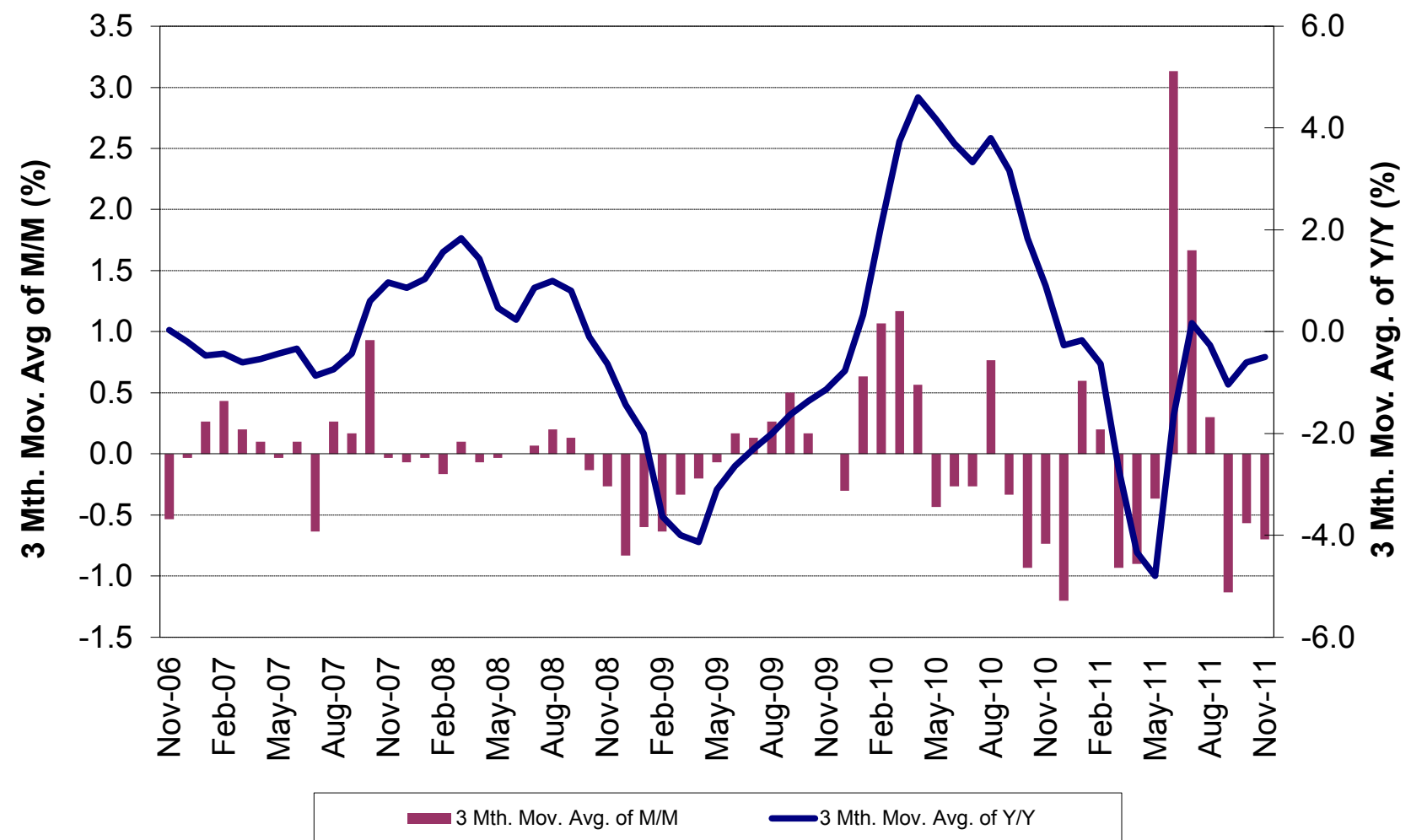
Convenience Store Sales



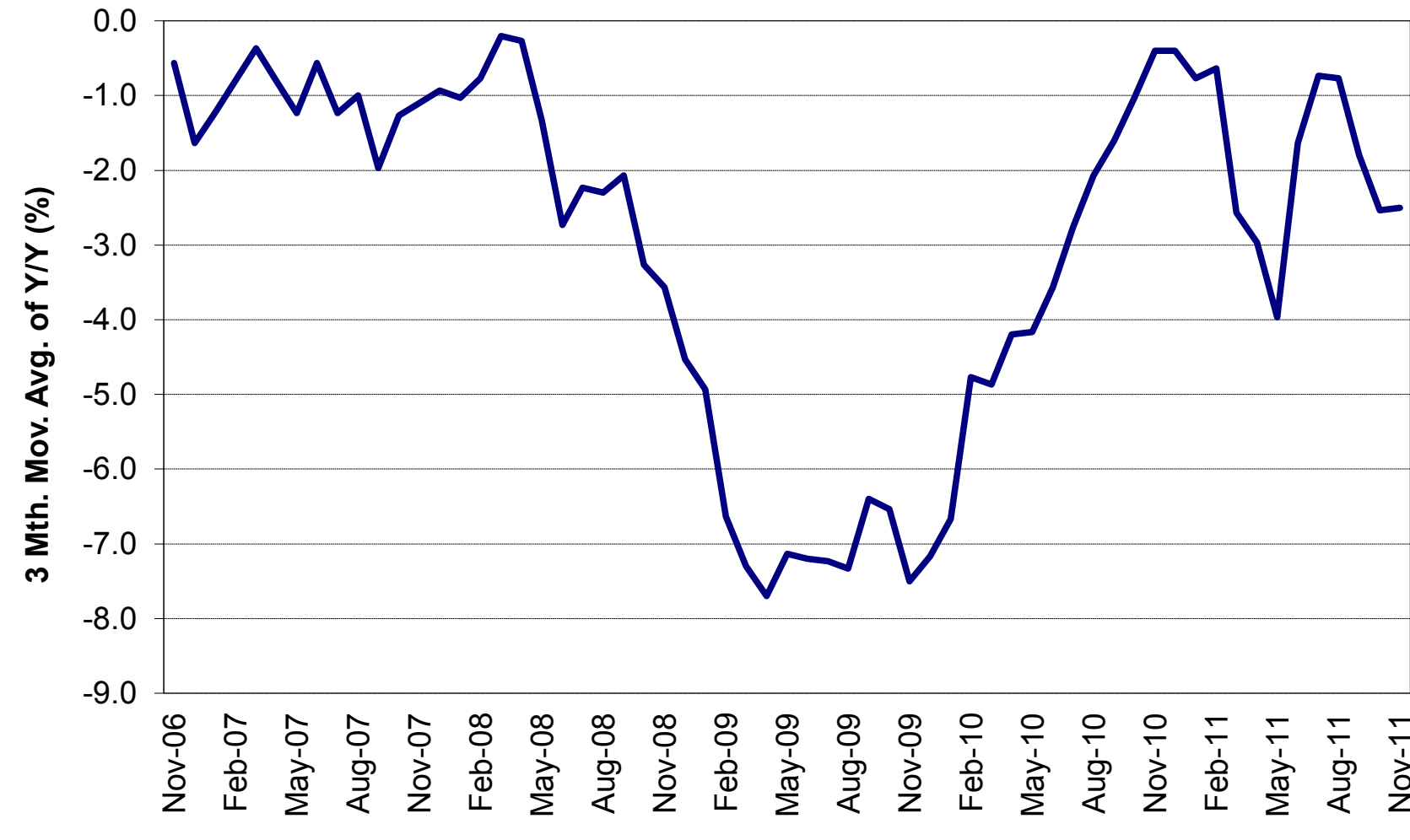
Tokyo Department Store Sales



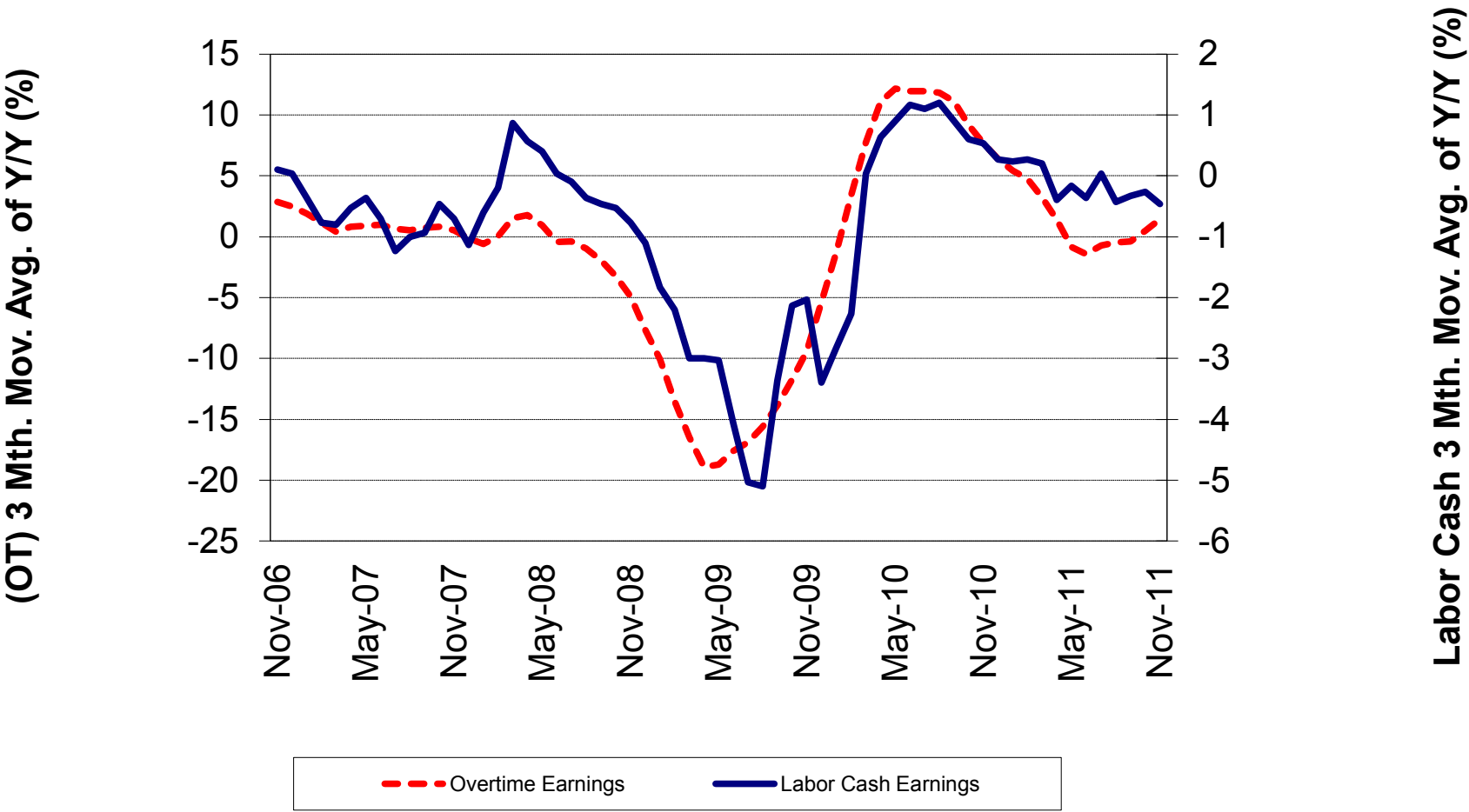
Retail Trade



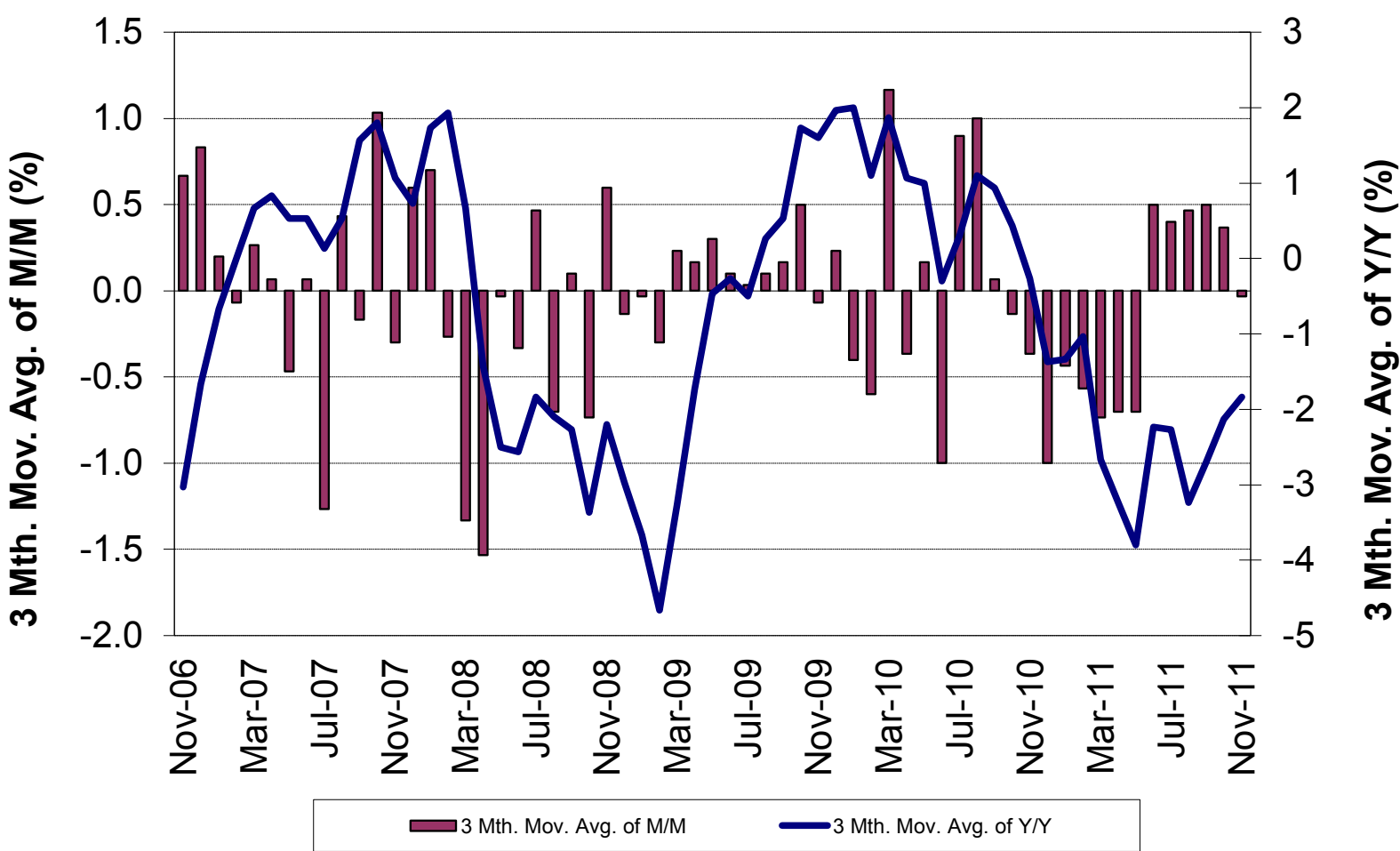
Large Retailers' Sales



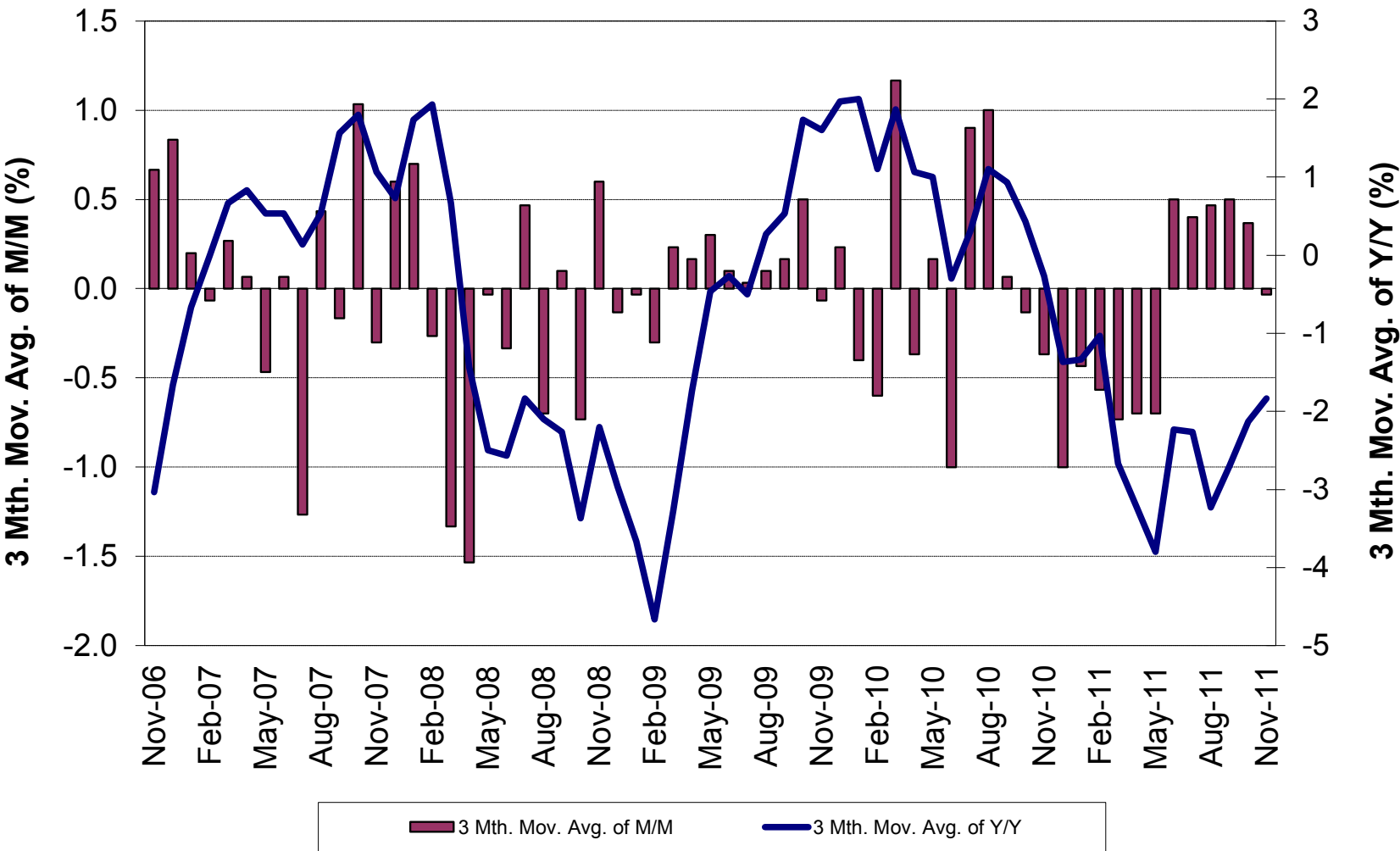
Labor Cash & Overtime Earnings



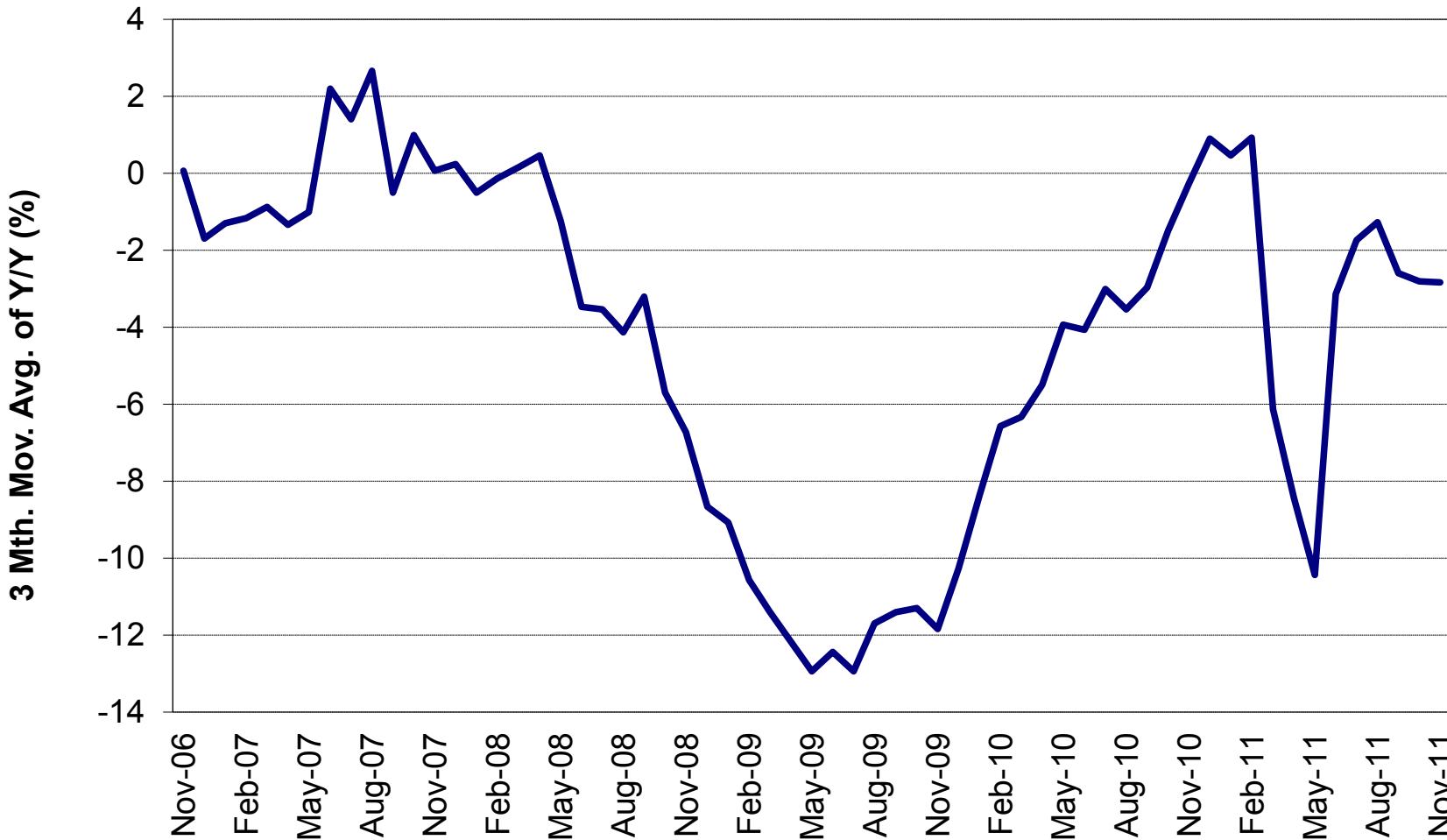
Workers' Household Spending



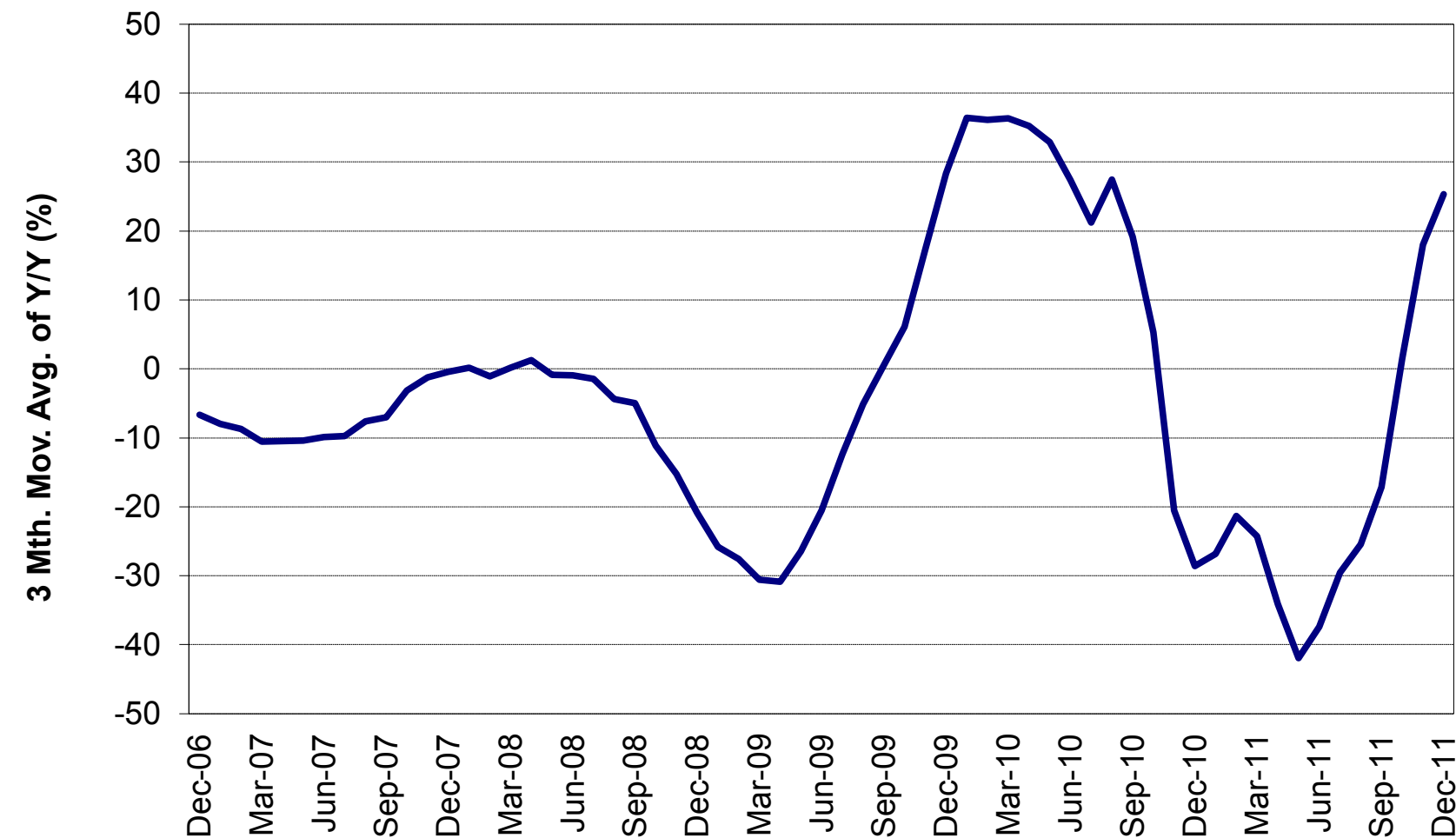
Household Spending



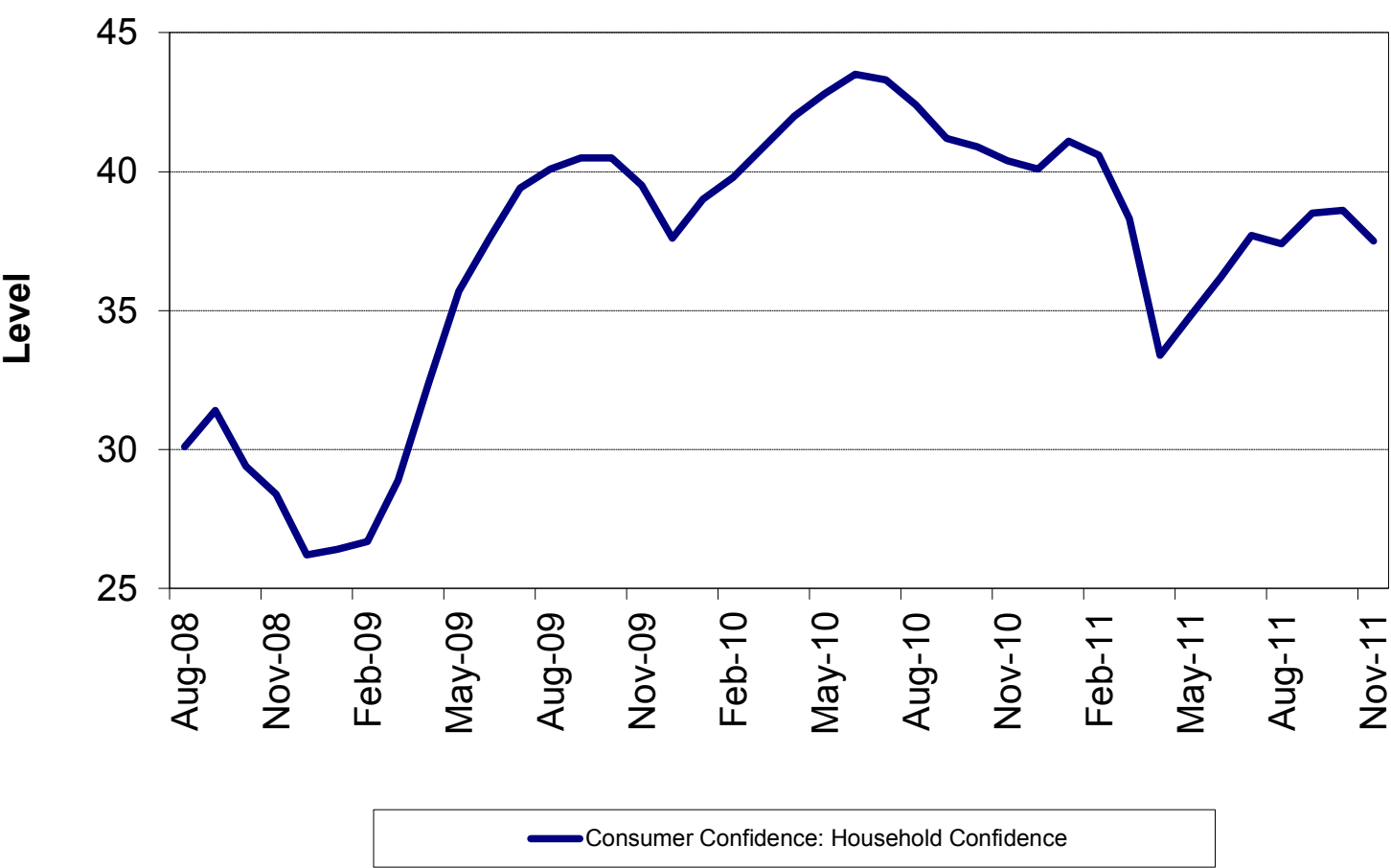
Nationwide Department Store Sales



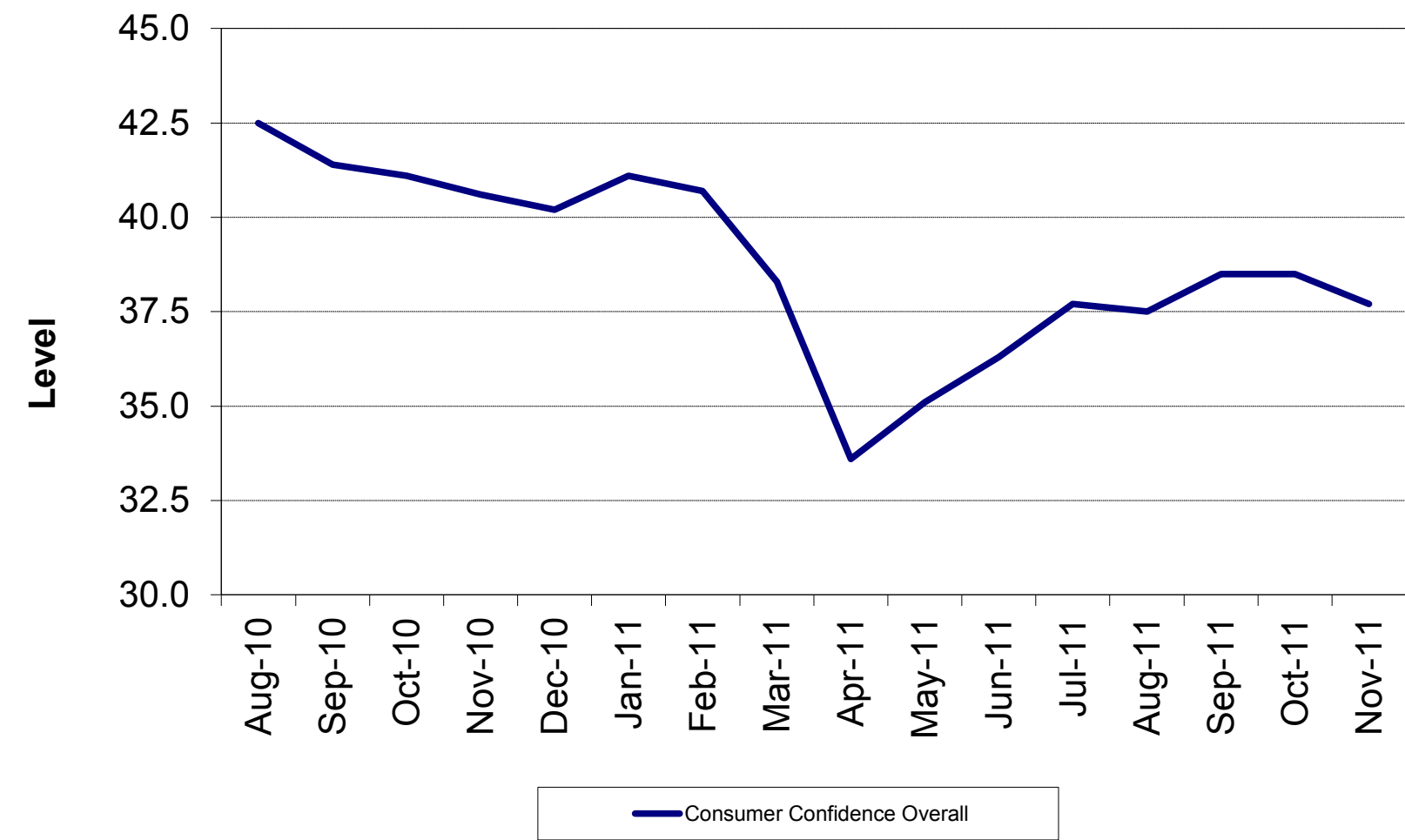
Vehicle Sales



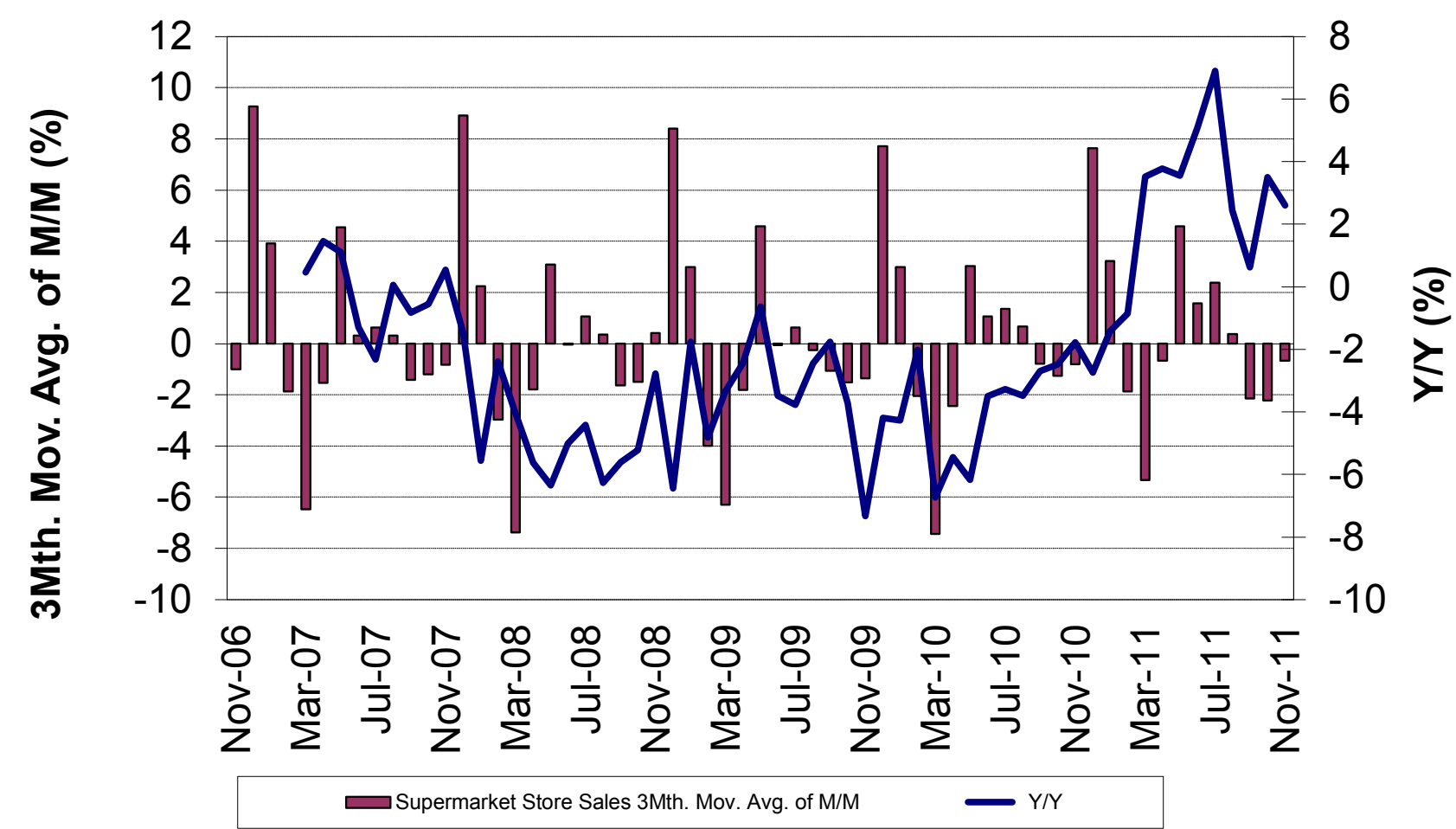
Consumer Confidence: Household Confidence



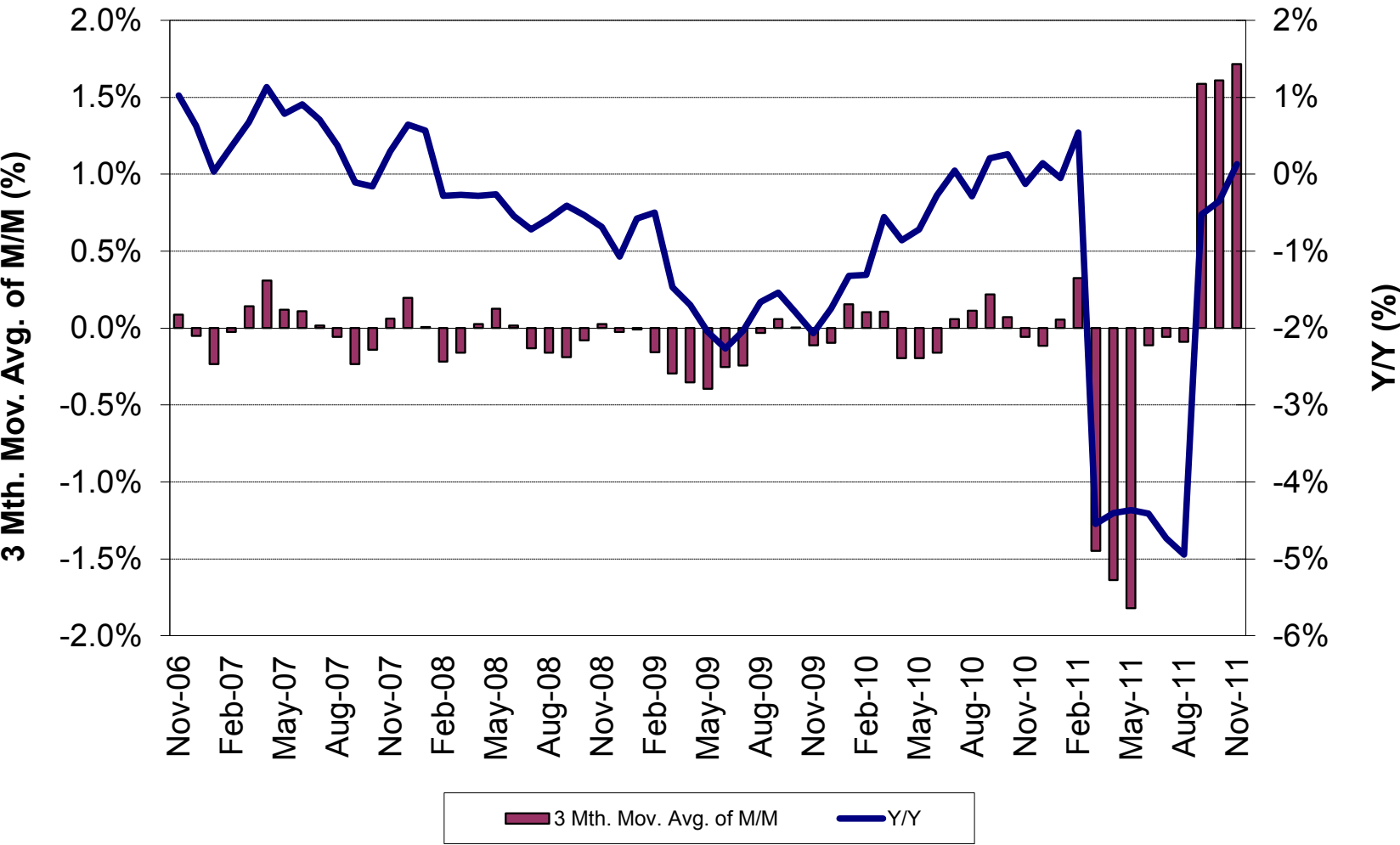
Consumer Confidence



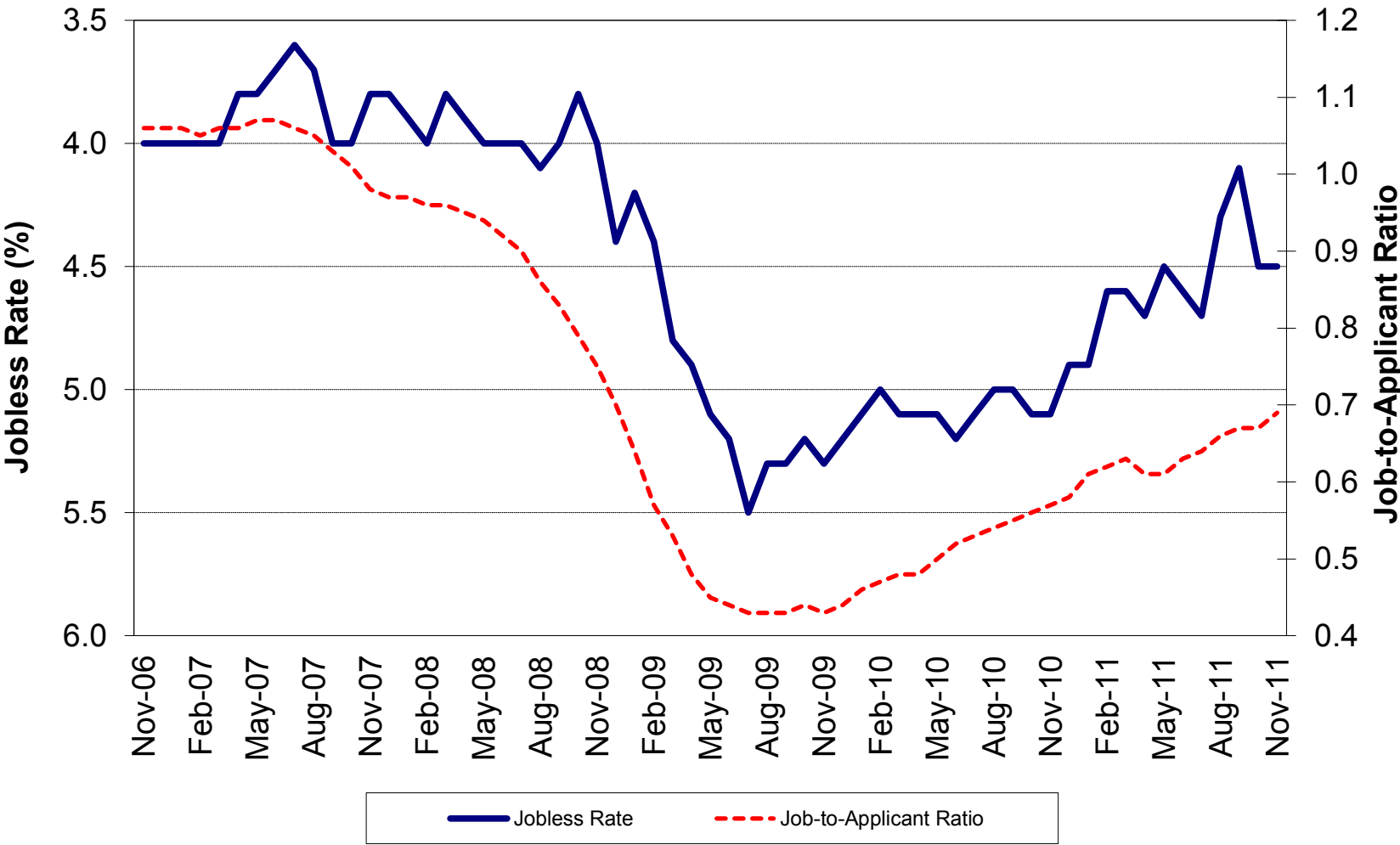
Supermarket Sales



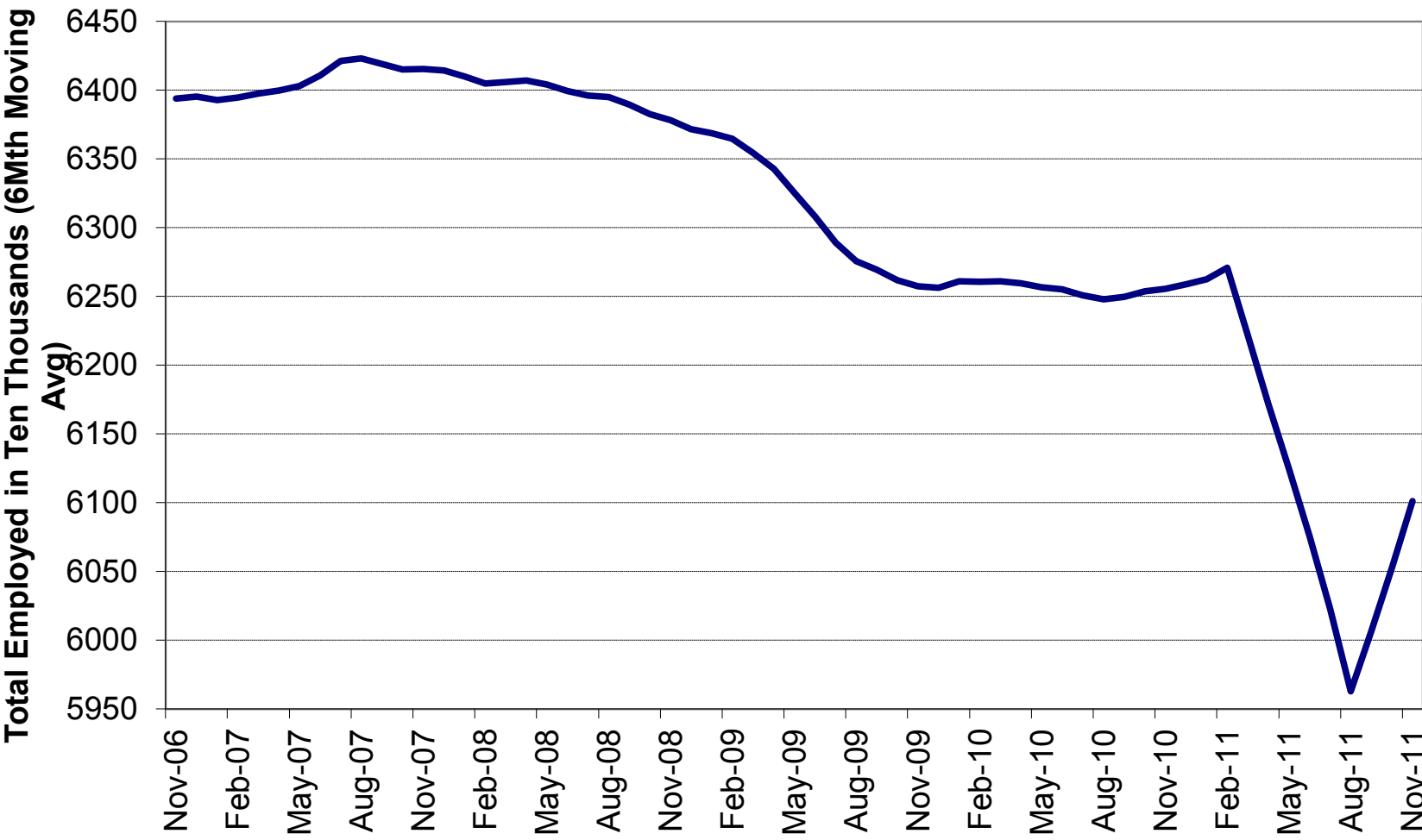
Employment Growth



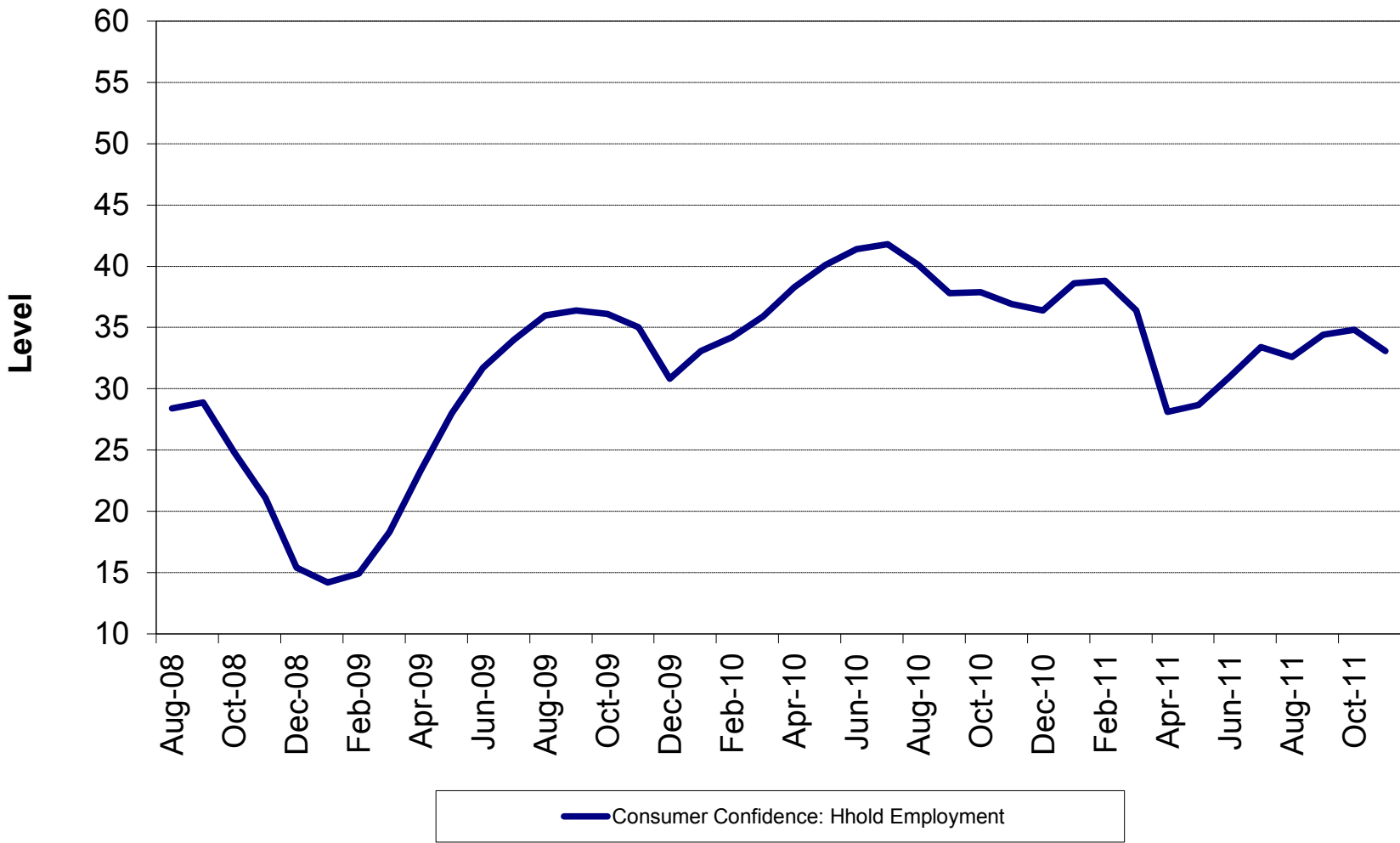
Jobless Rate vs Job-to-Applicant Ratio



Total Employment



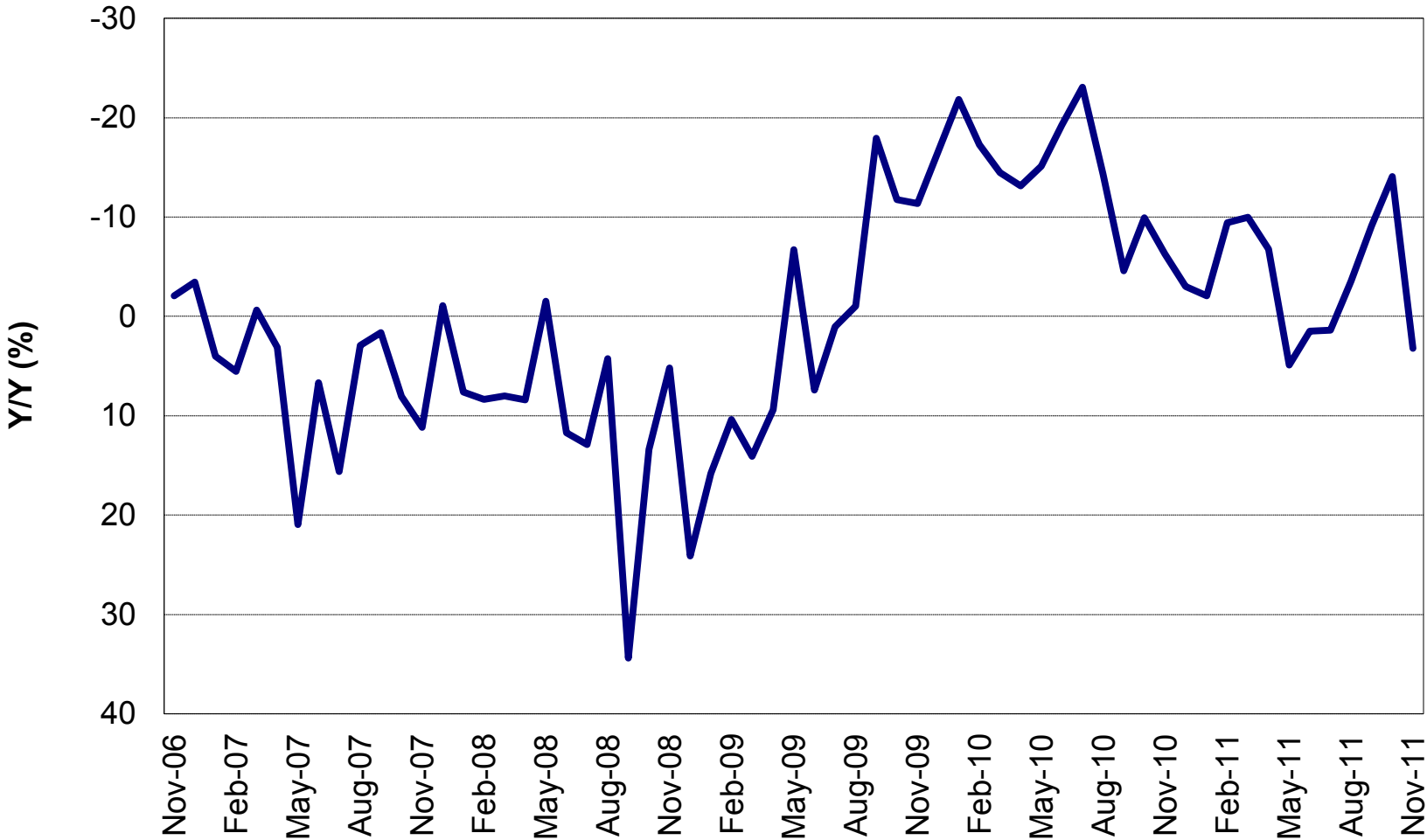
Employment Household Survey



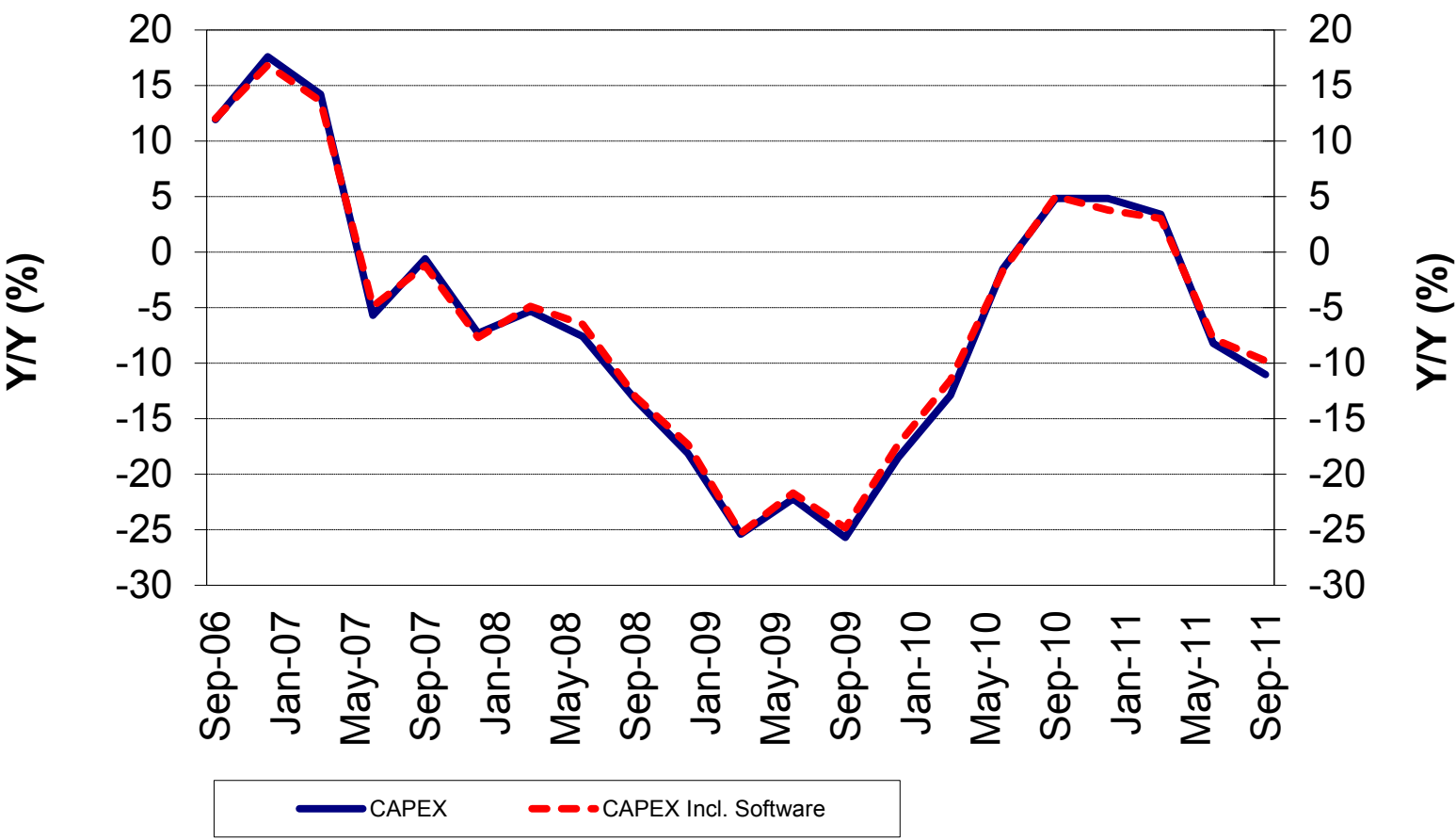
Adjusted Bank Lending



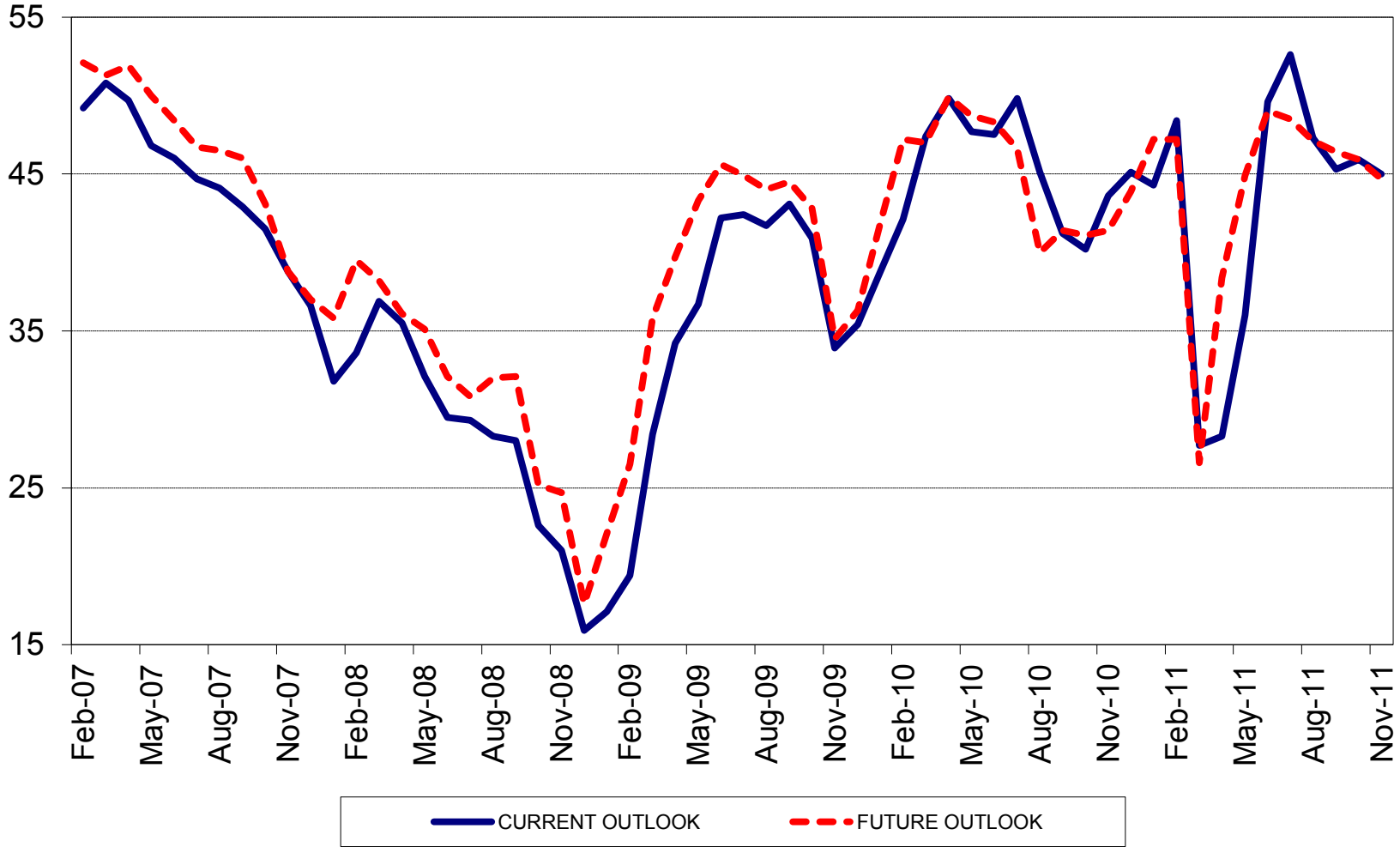
Bankruptcies



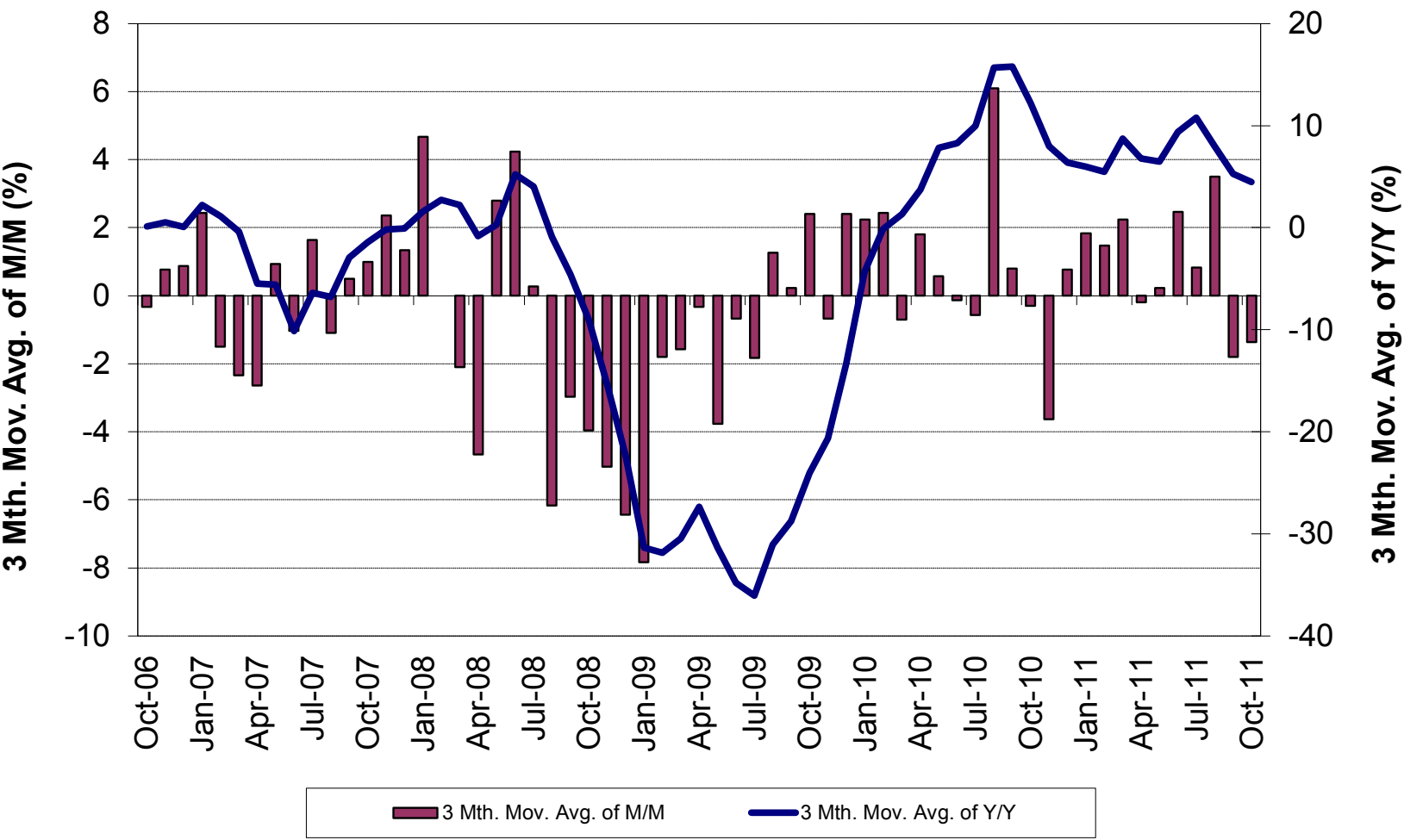
Capital Spending



Eco Watchers Survey



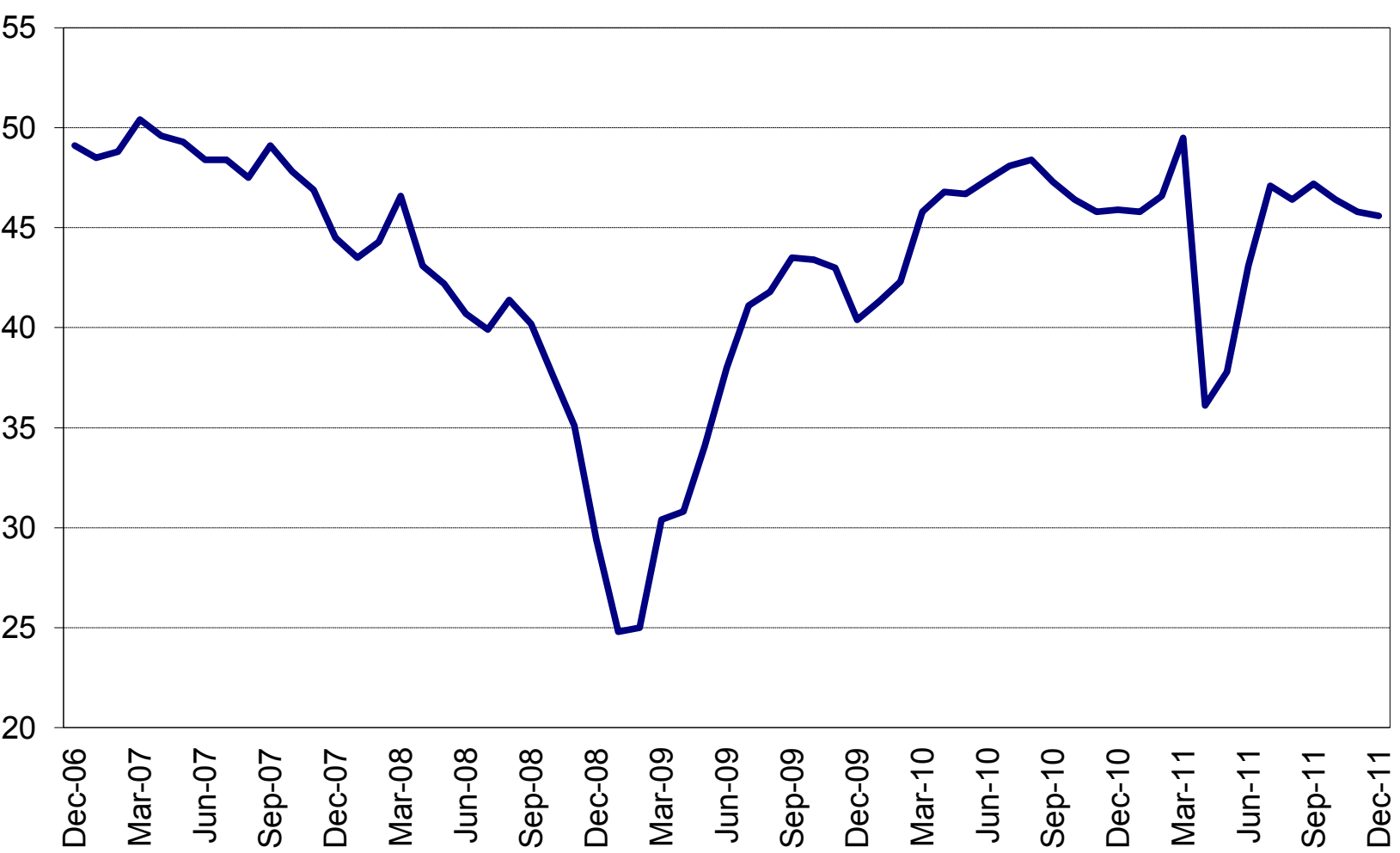
Machine Orders



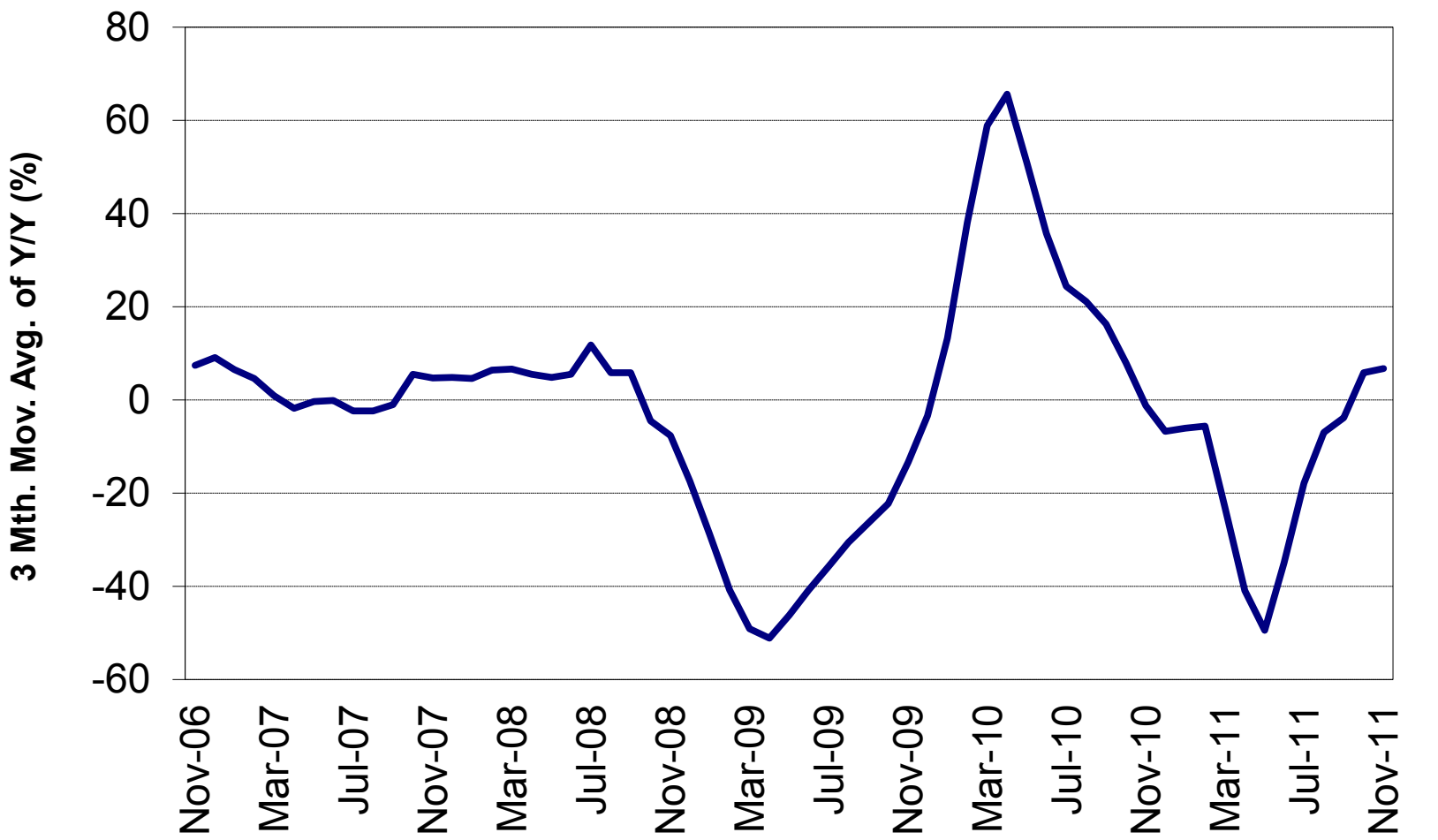
Machine Tool Orders

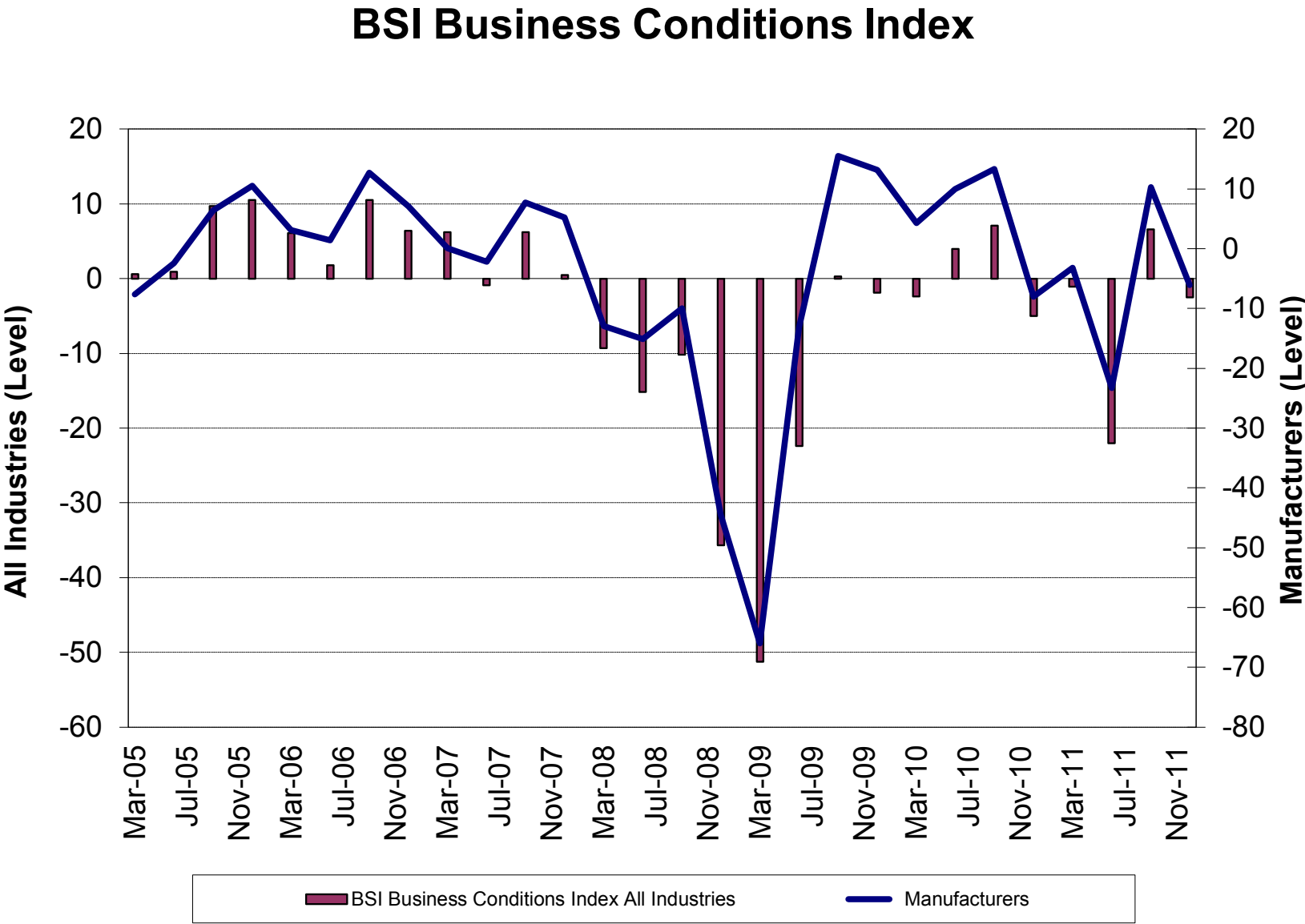


Small Business Confidence



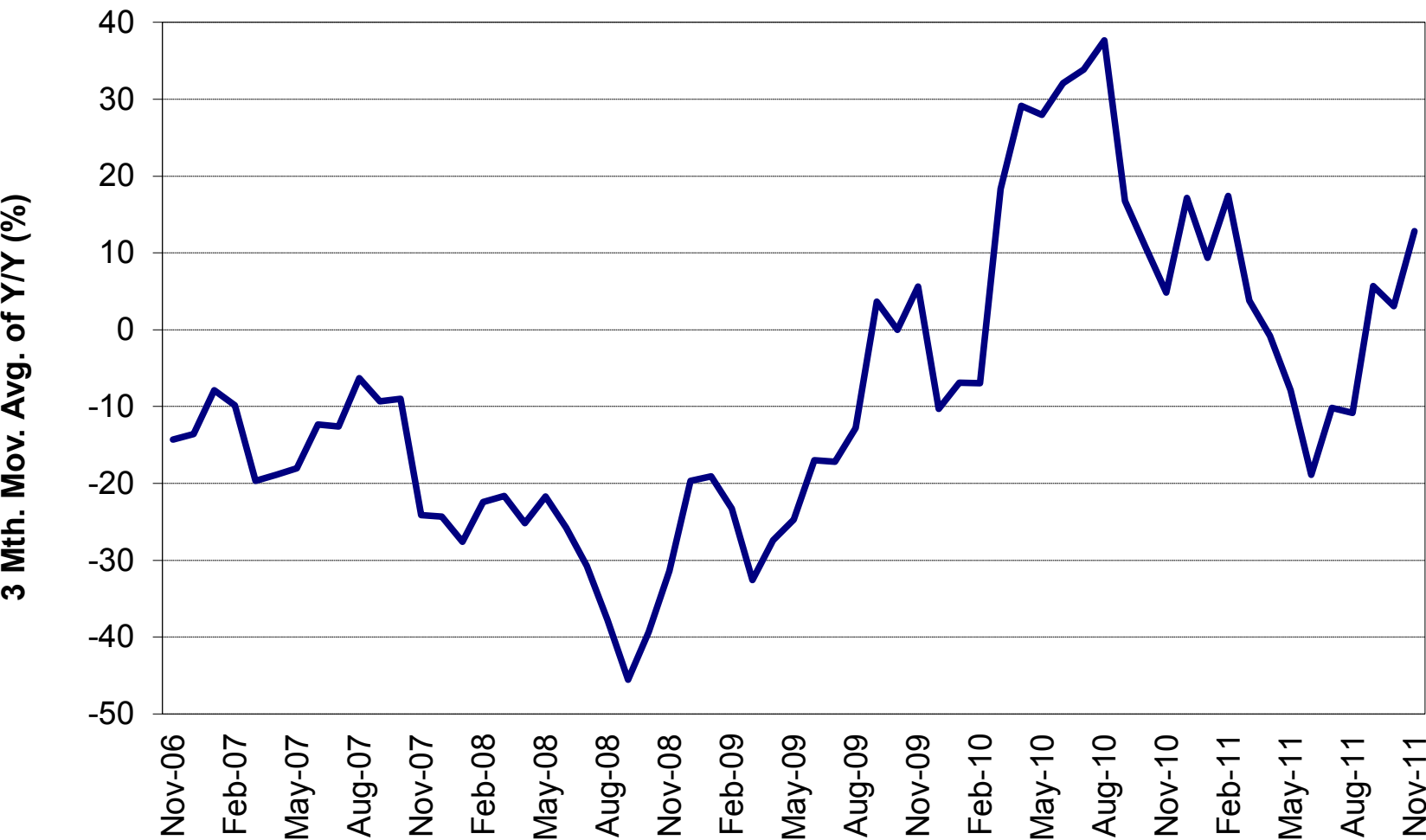
Vehicle Production



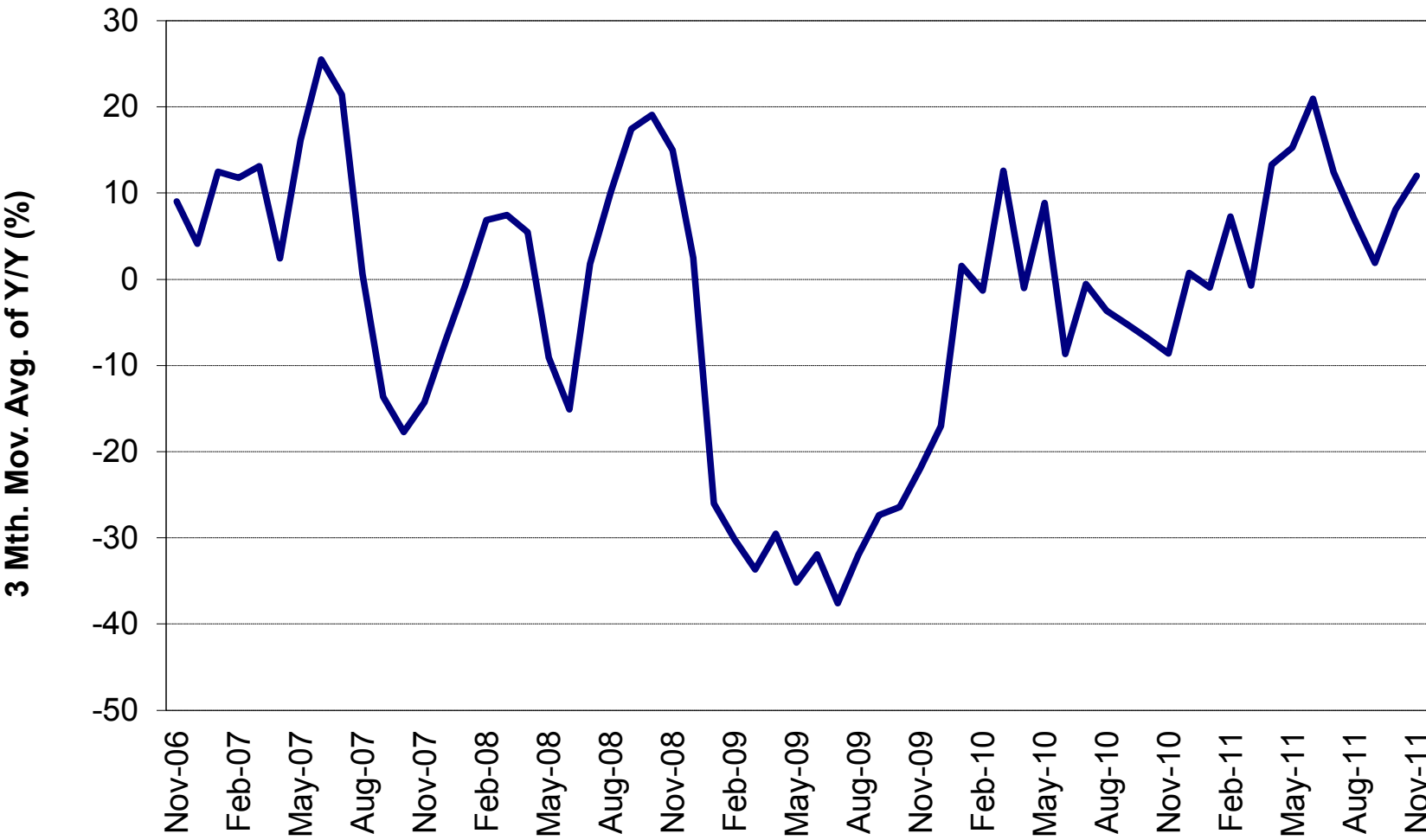


Weekly Economic Chart Book: JAPAN
Housing

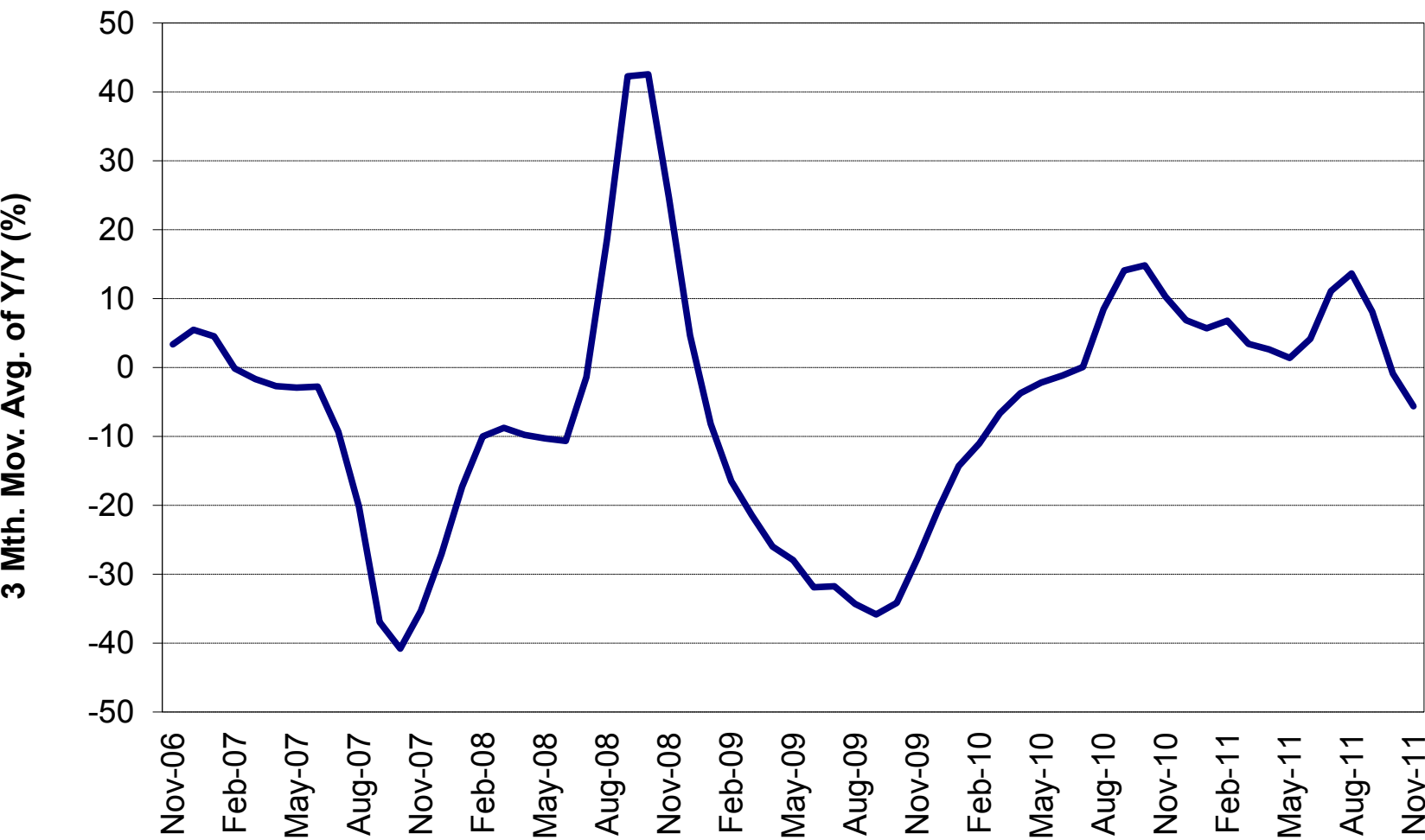
Tokyo Condominium Sales



Construction Orders

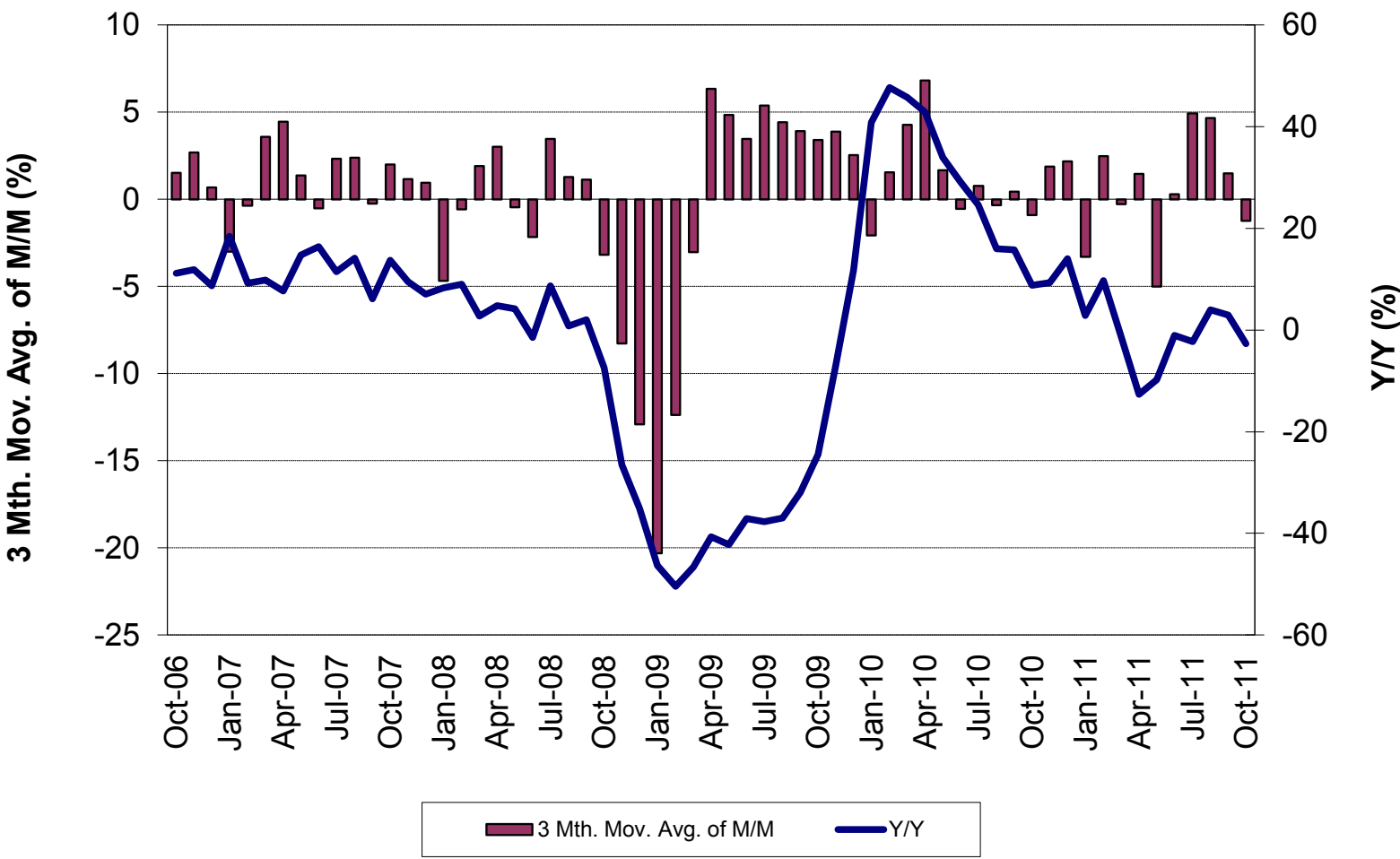


Housing Starts

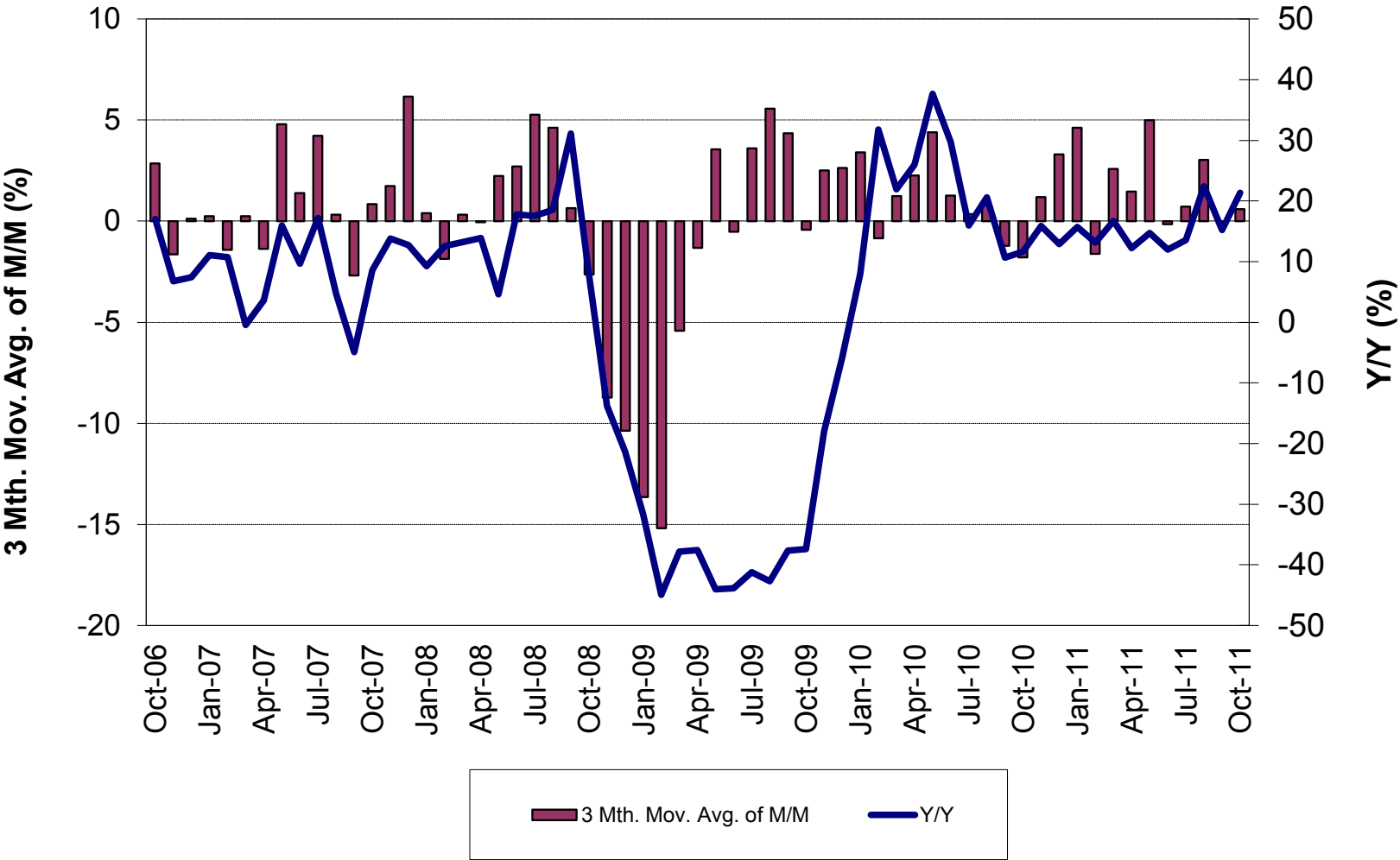


Weekly Economic Chart Book: JAPAN
Trade

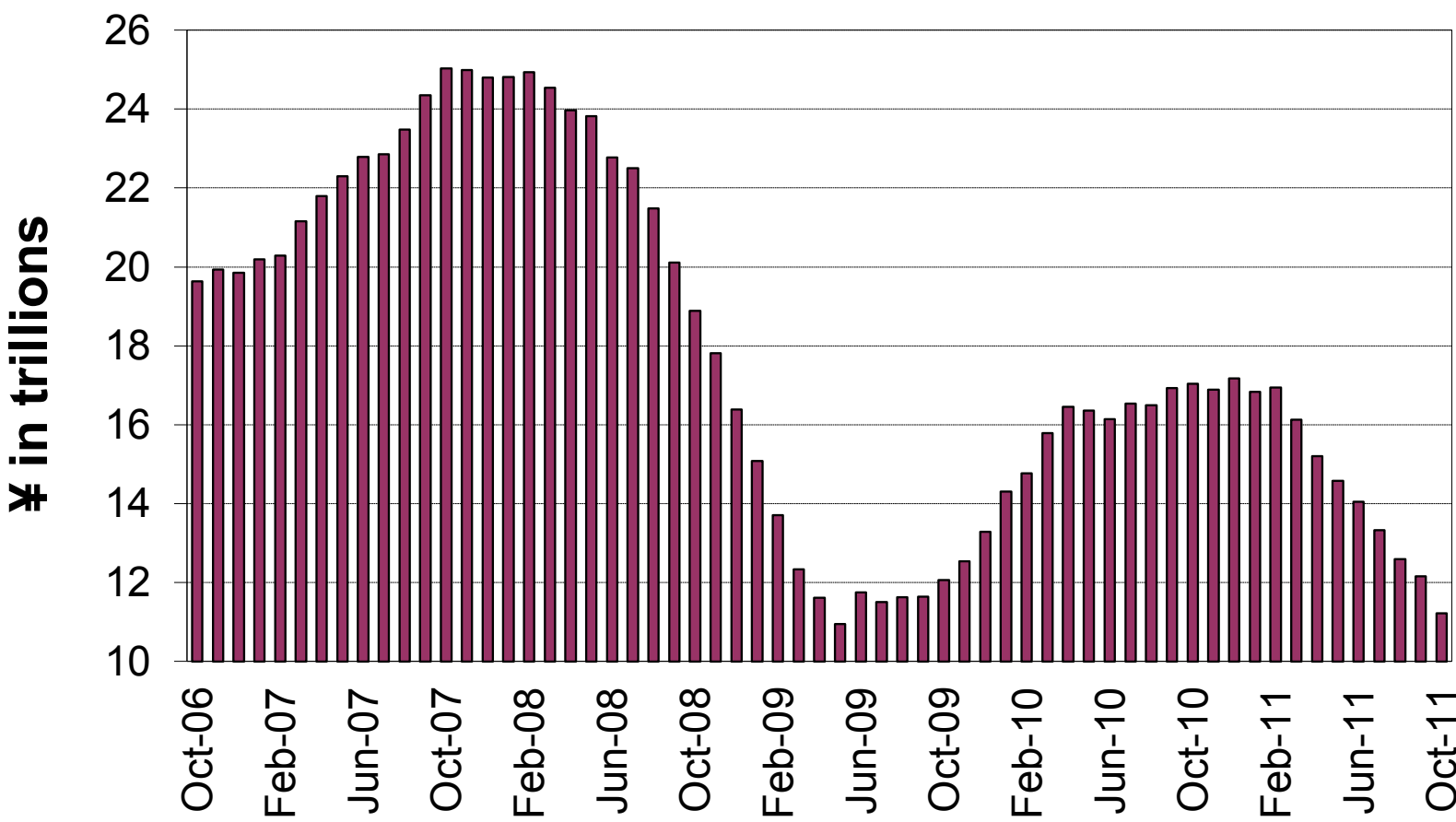
Exports



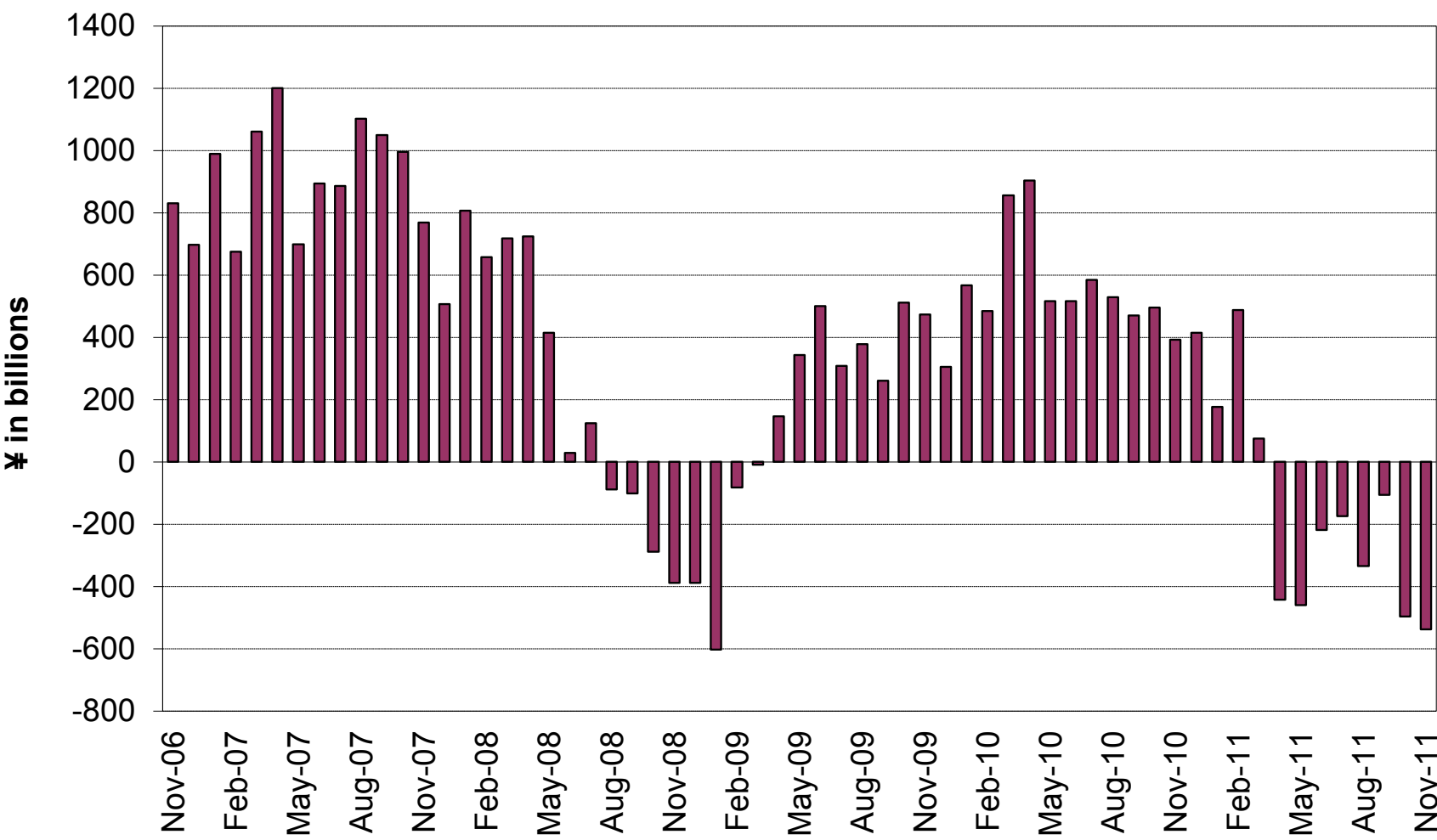
Imports



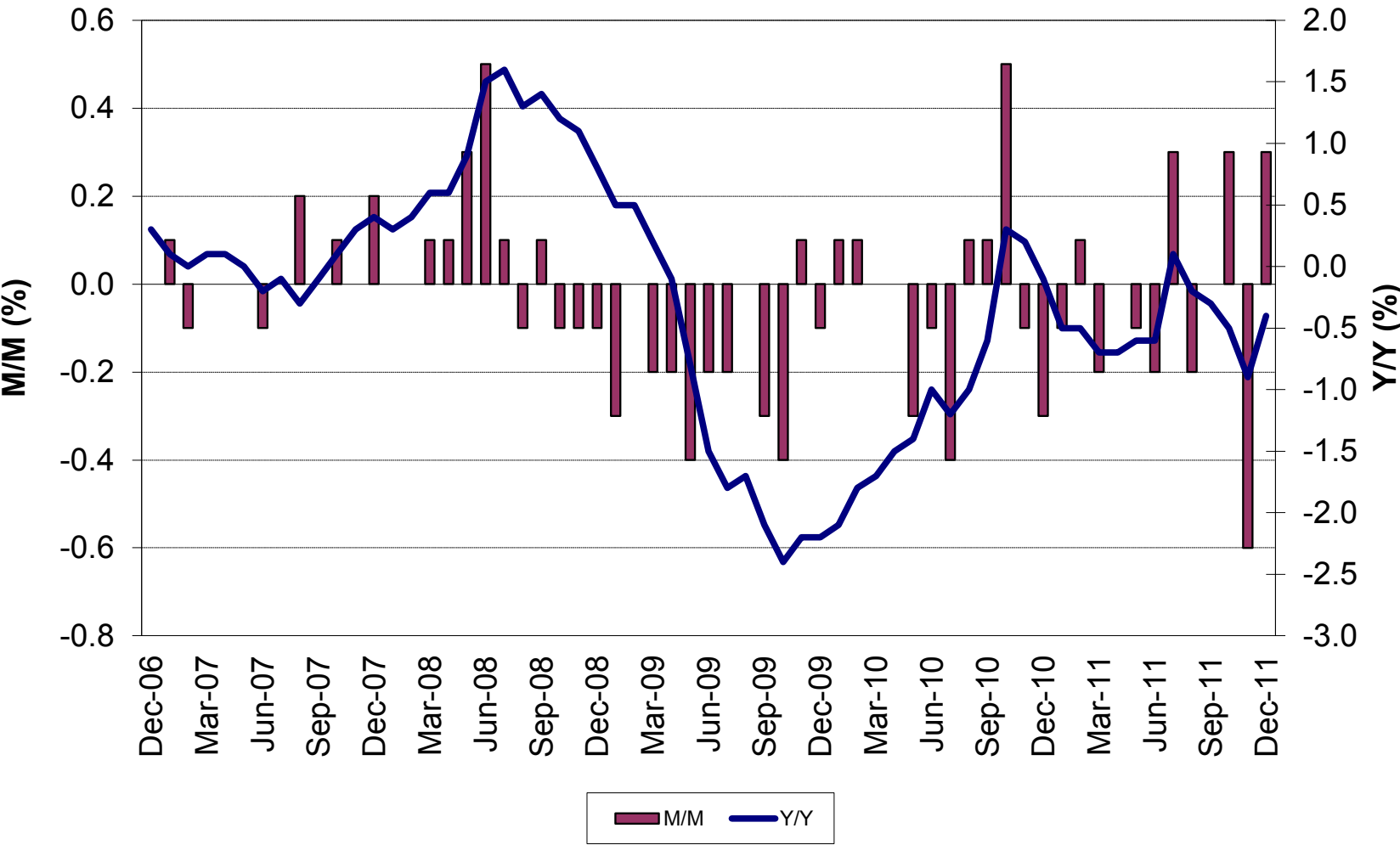
Current Account Balance
12 Month Rolling Total



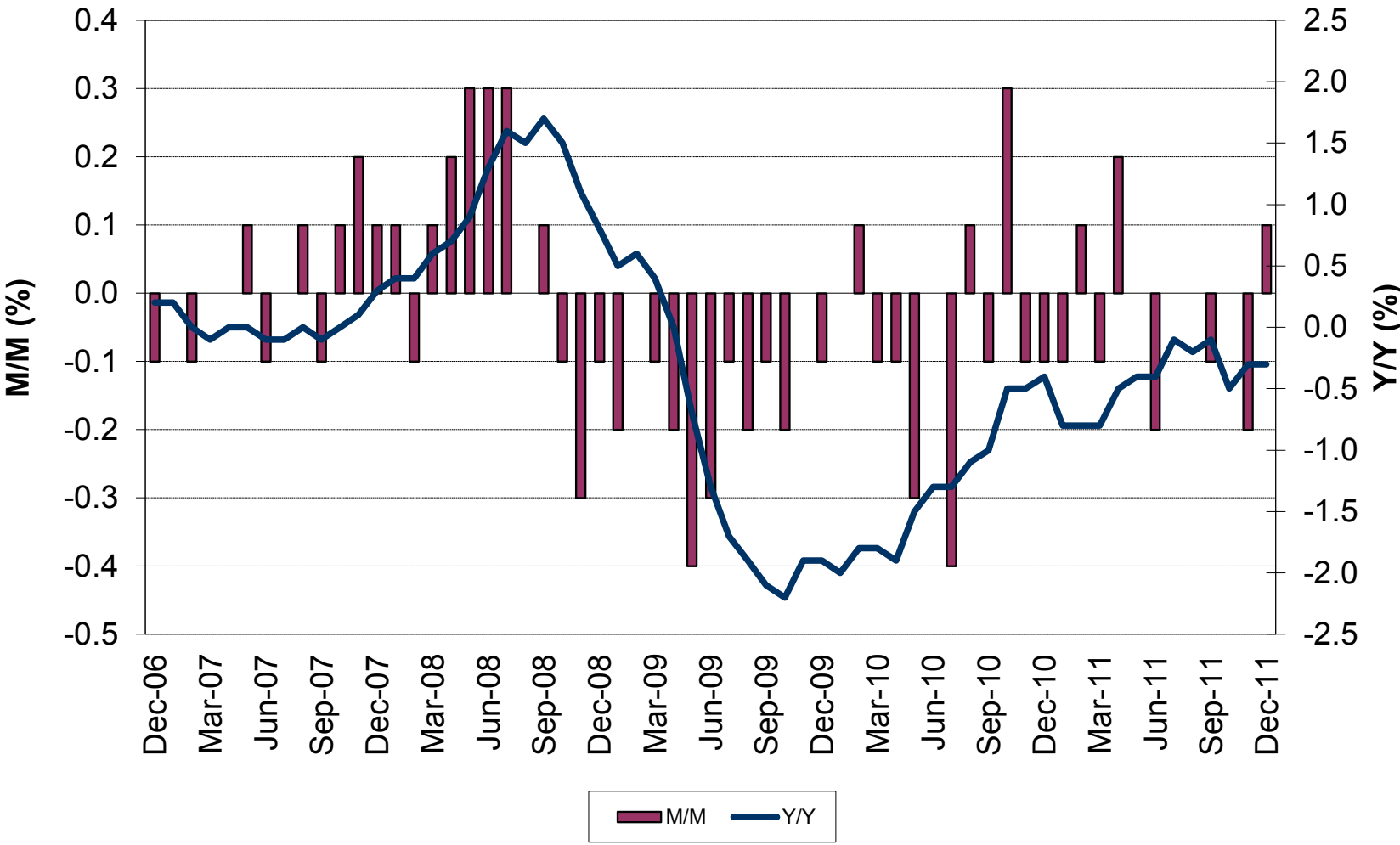
Adjusted Merchandise Trade Balance



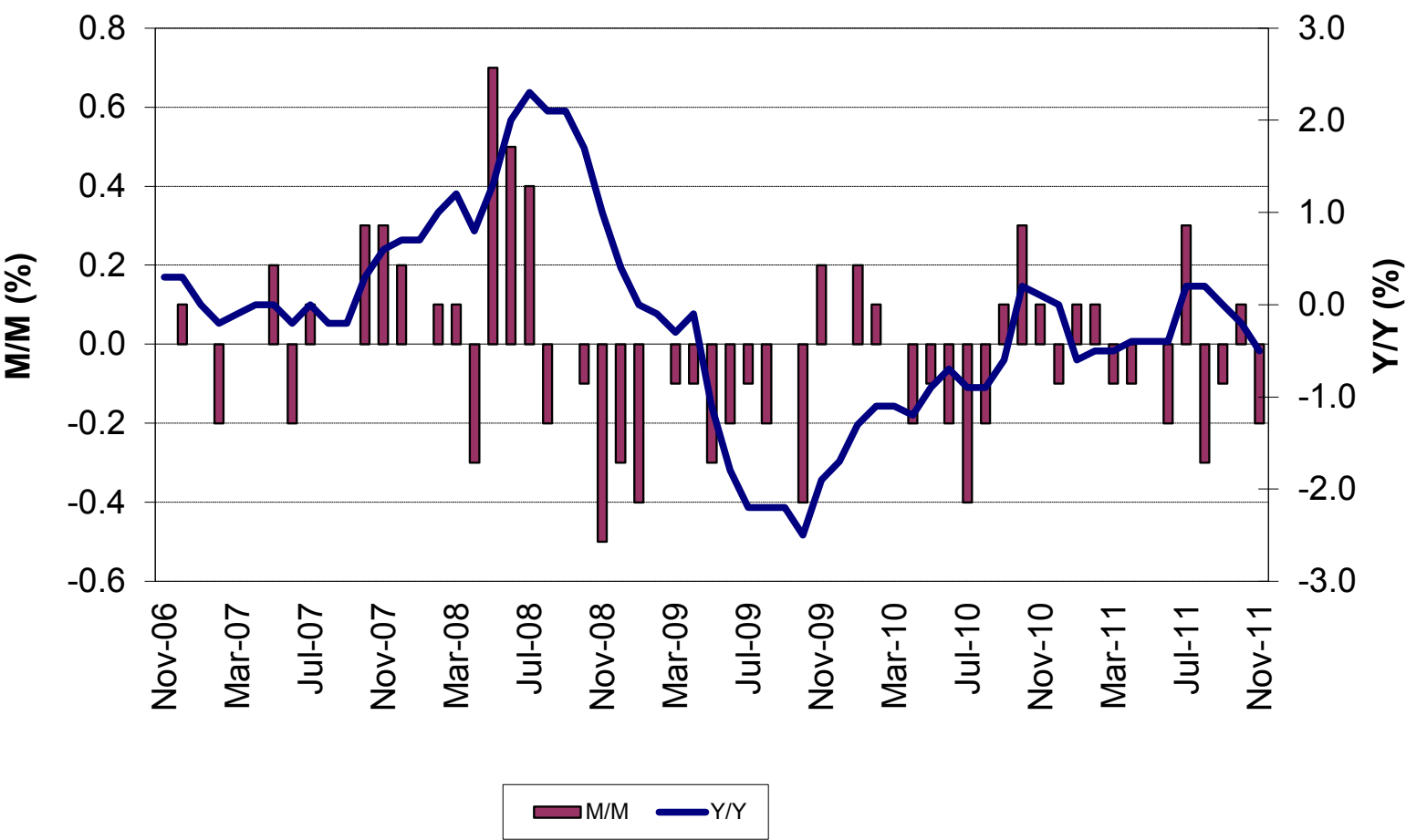
Tokyo CPI



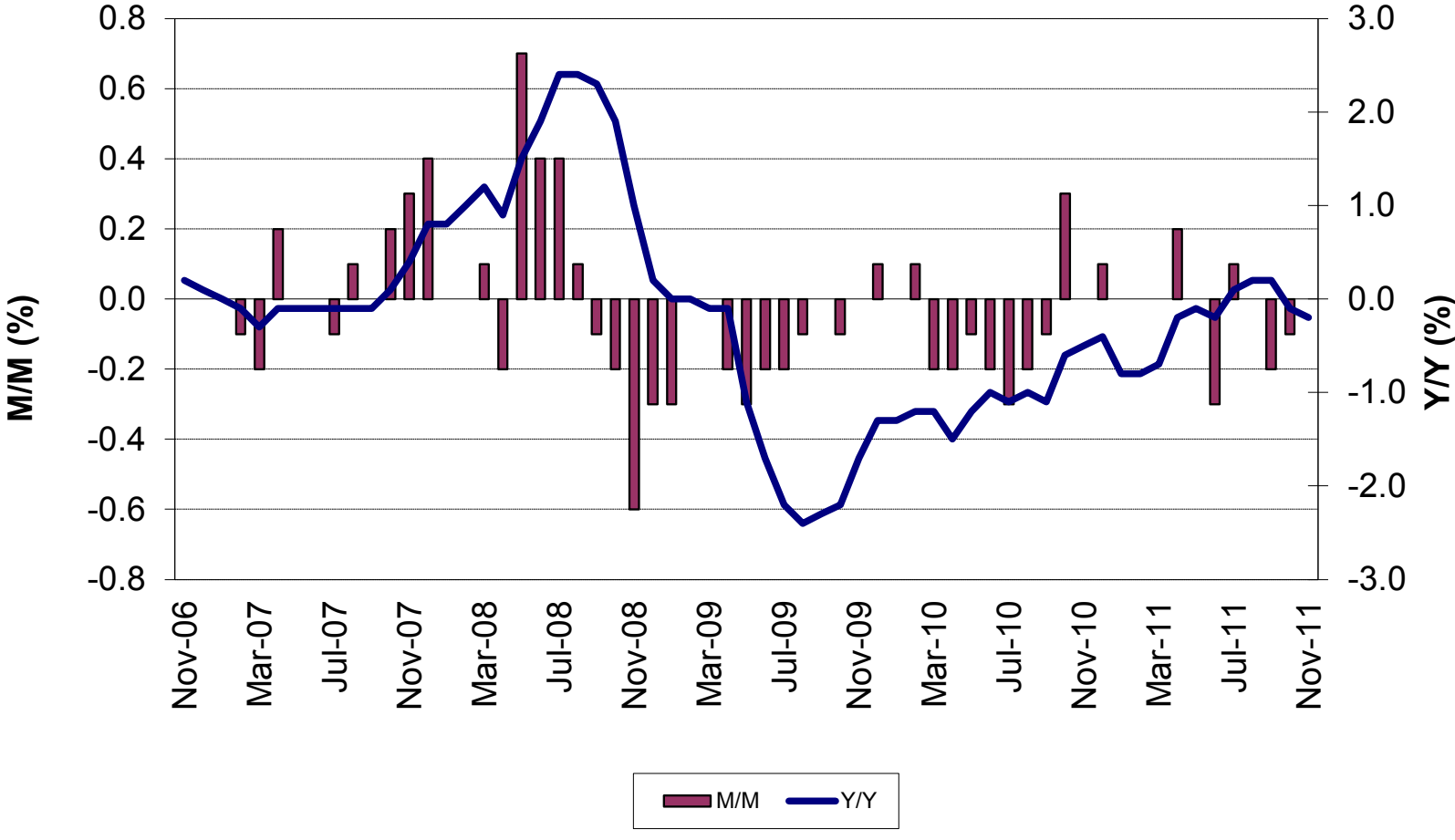
Tokyo Core CPI



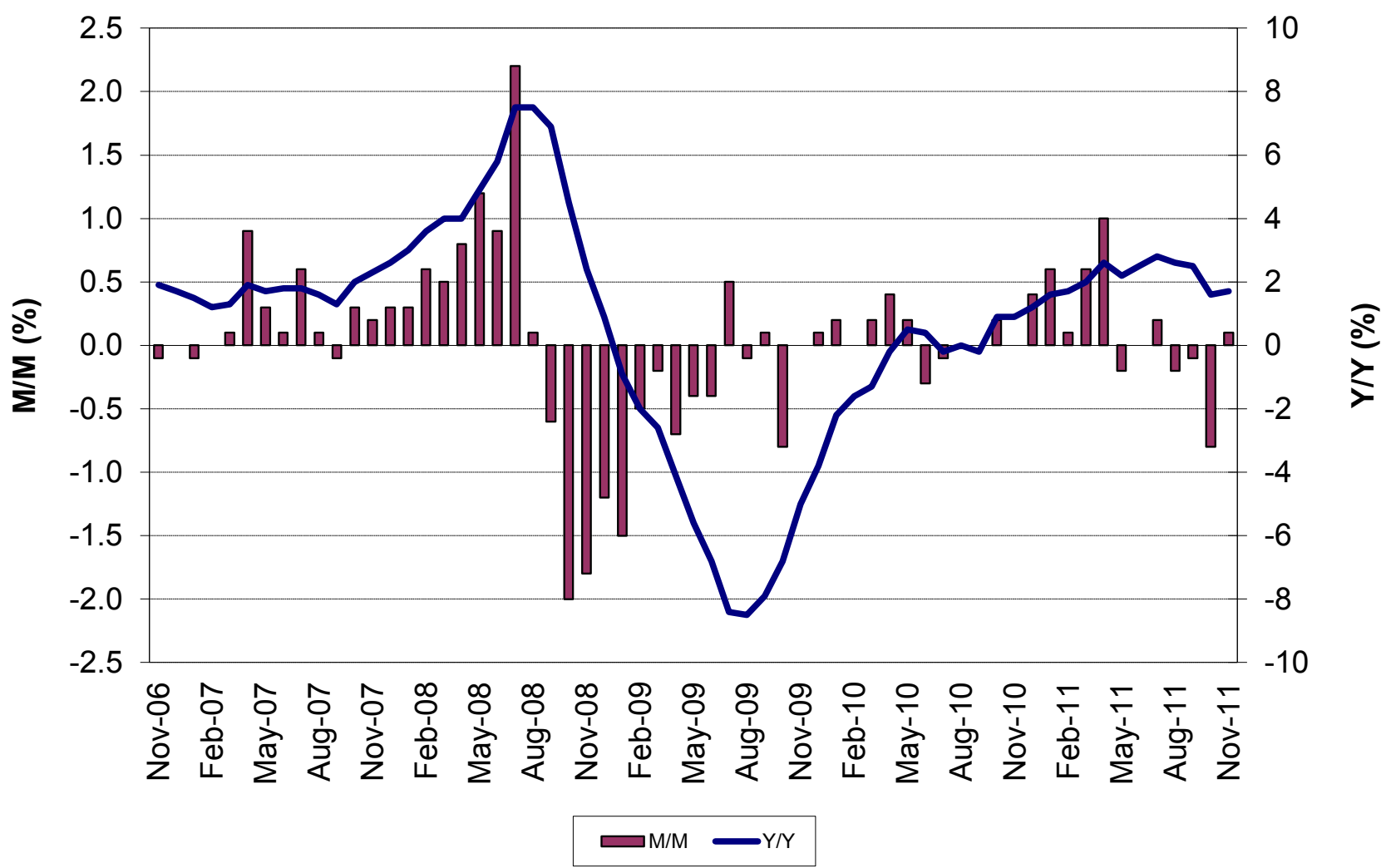
National CPI



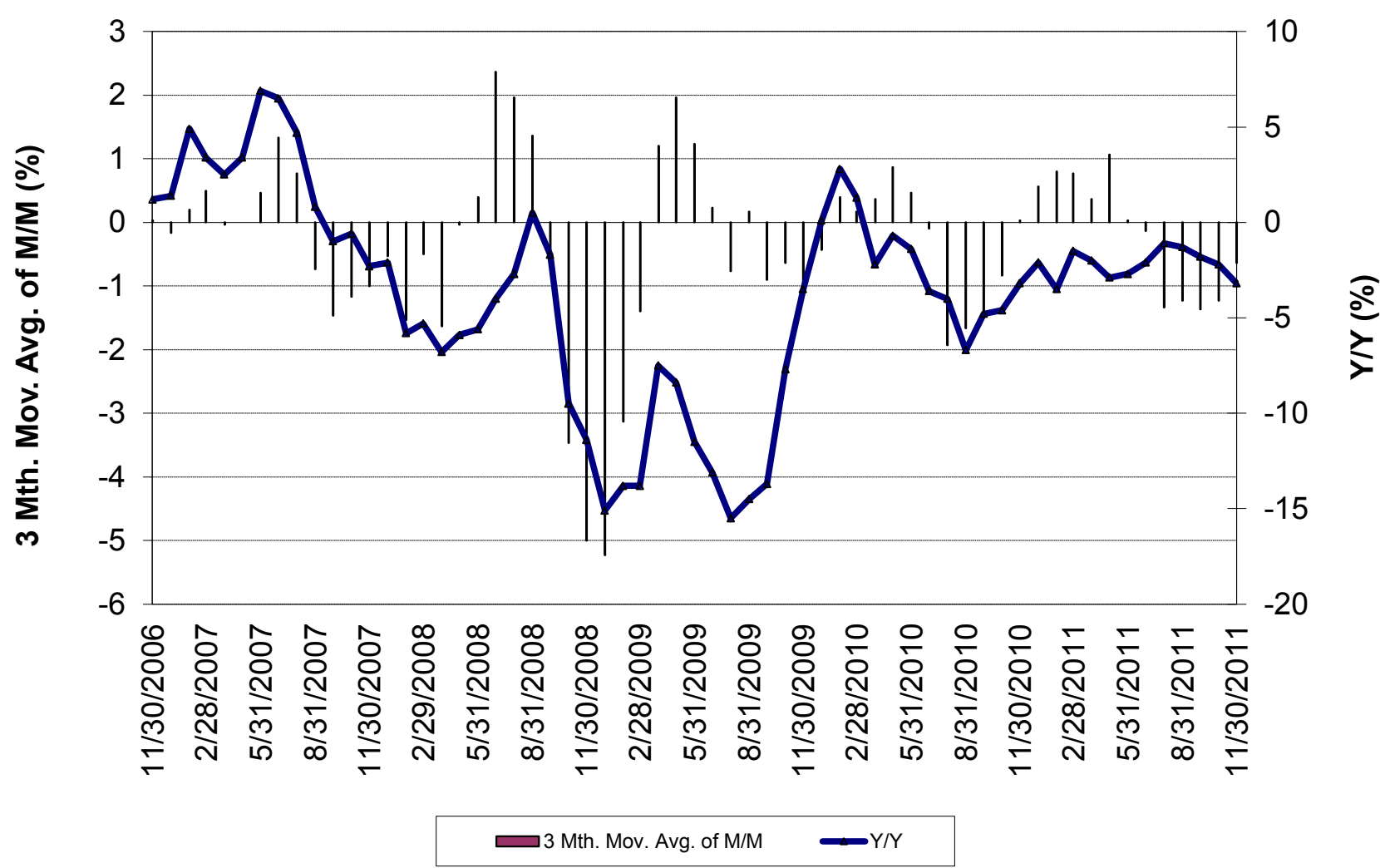
National Core CPI



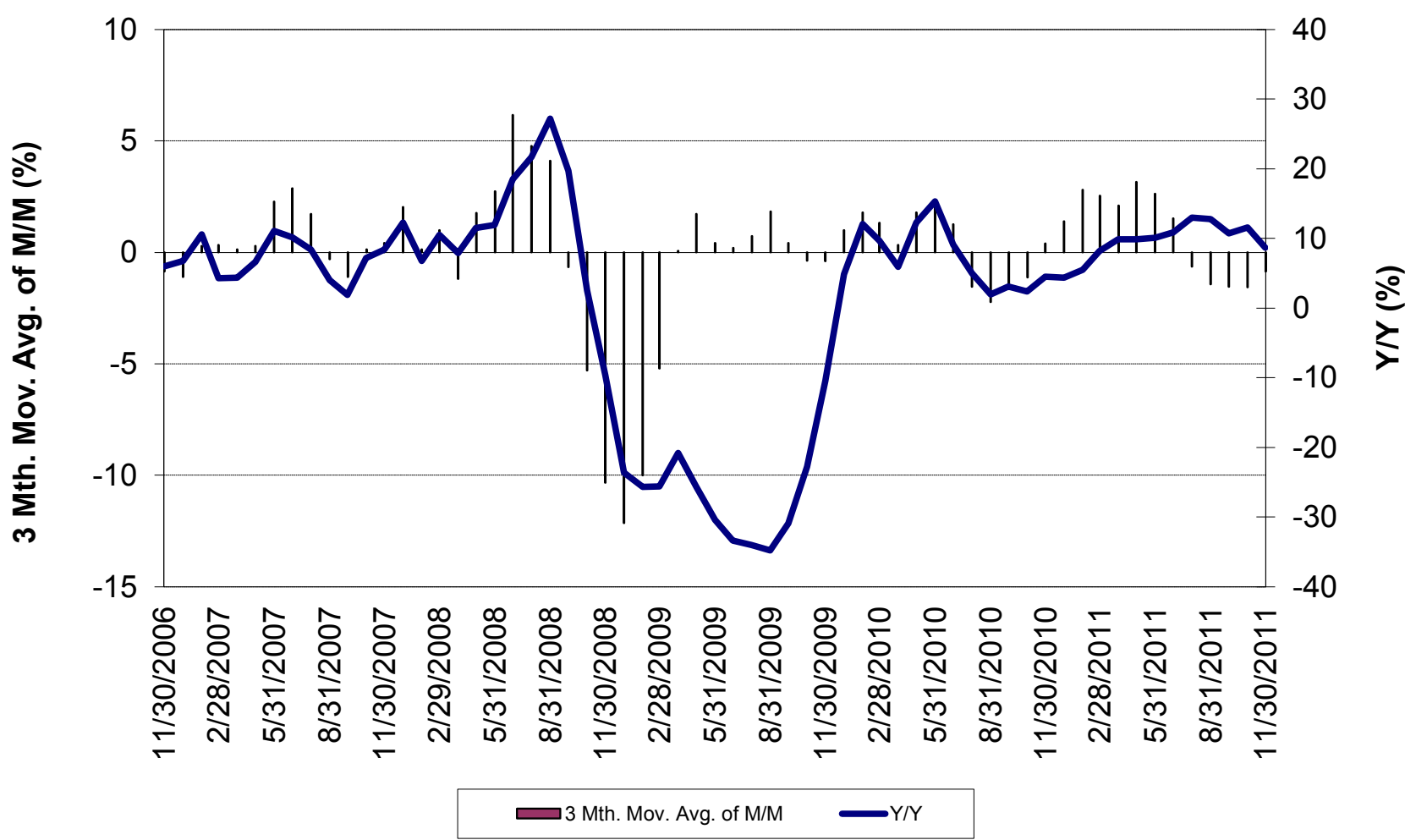
Domestic CGPI



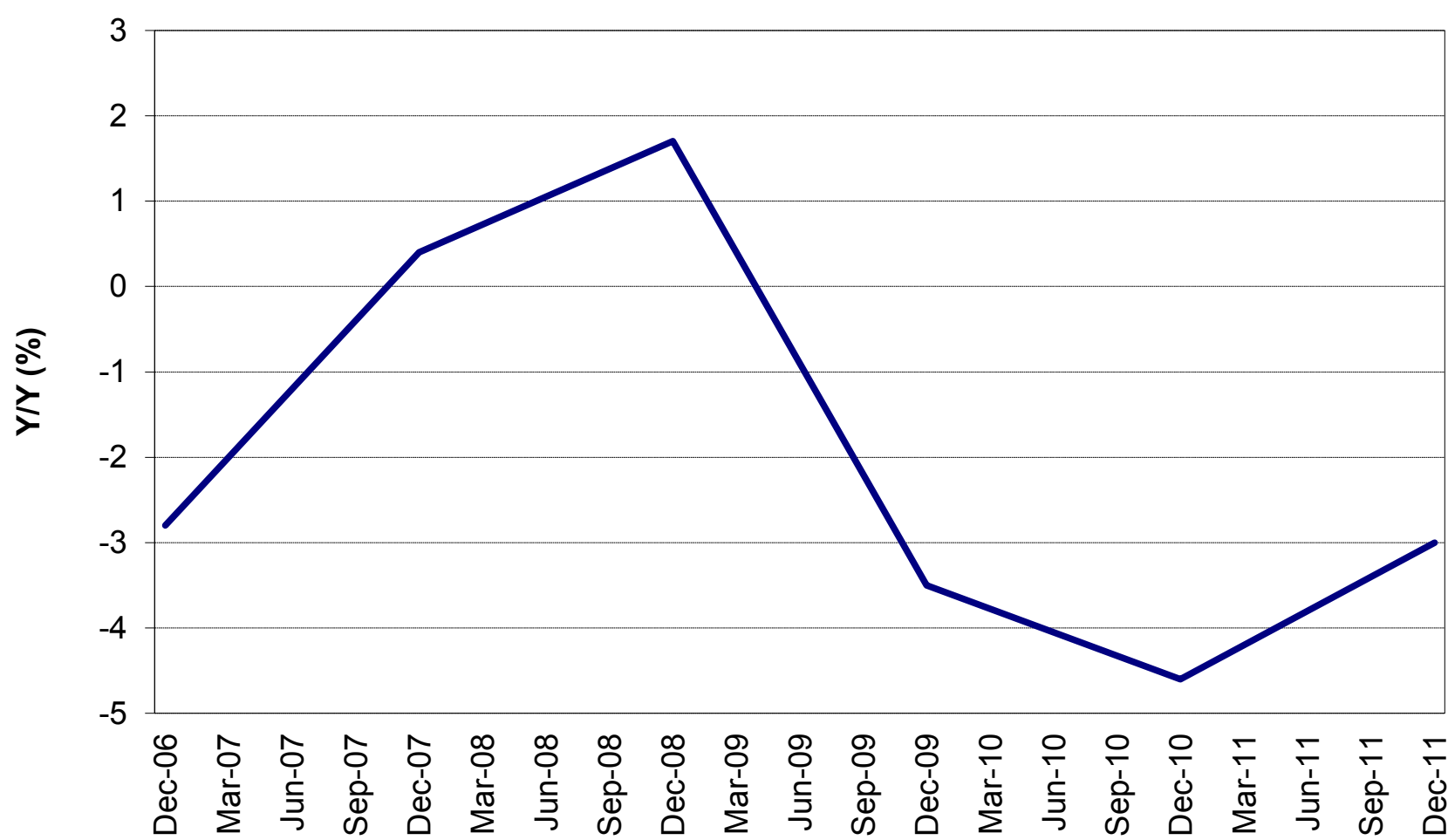
Export Prices



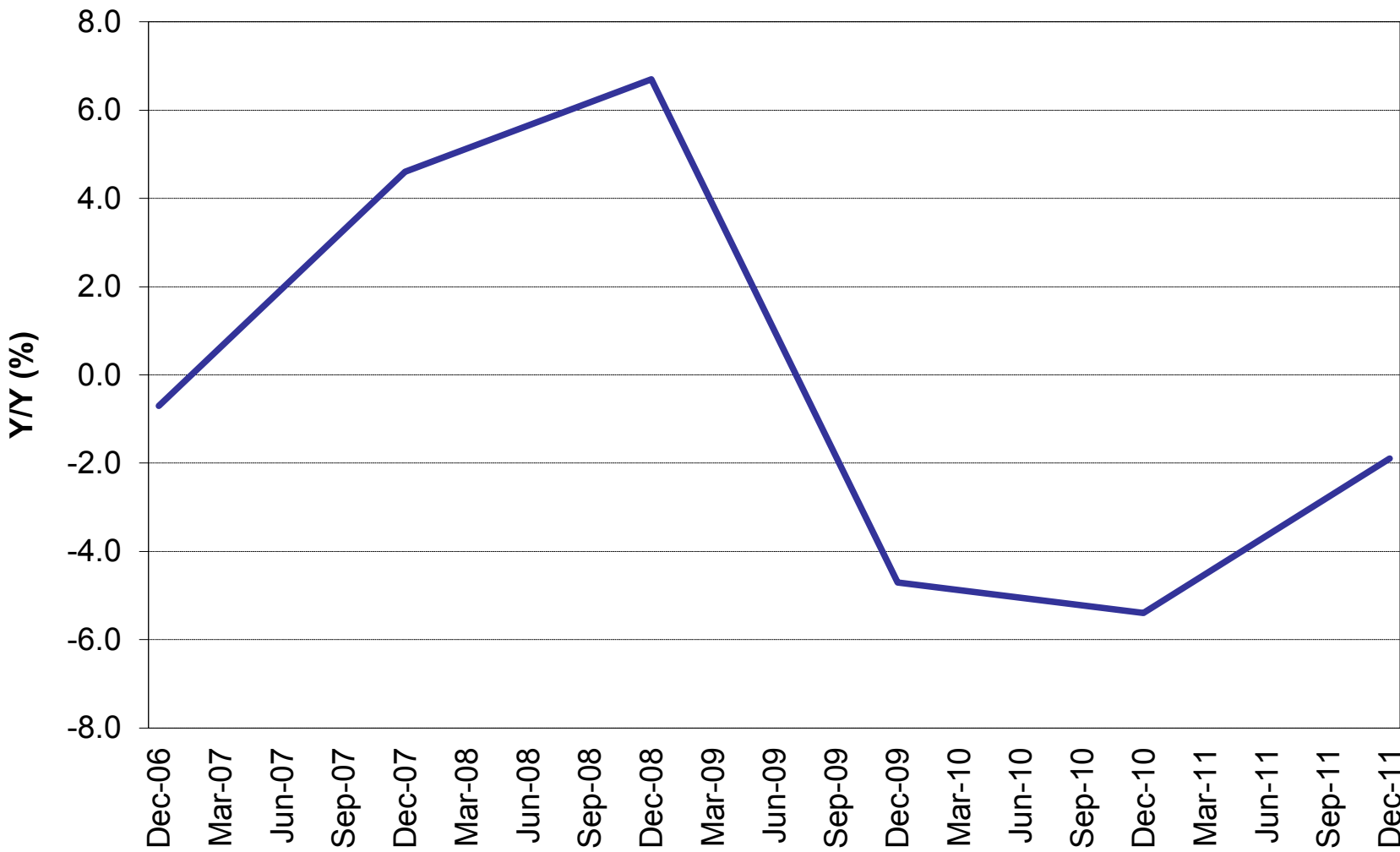
Import Prices



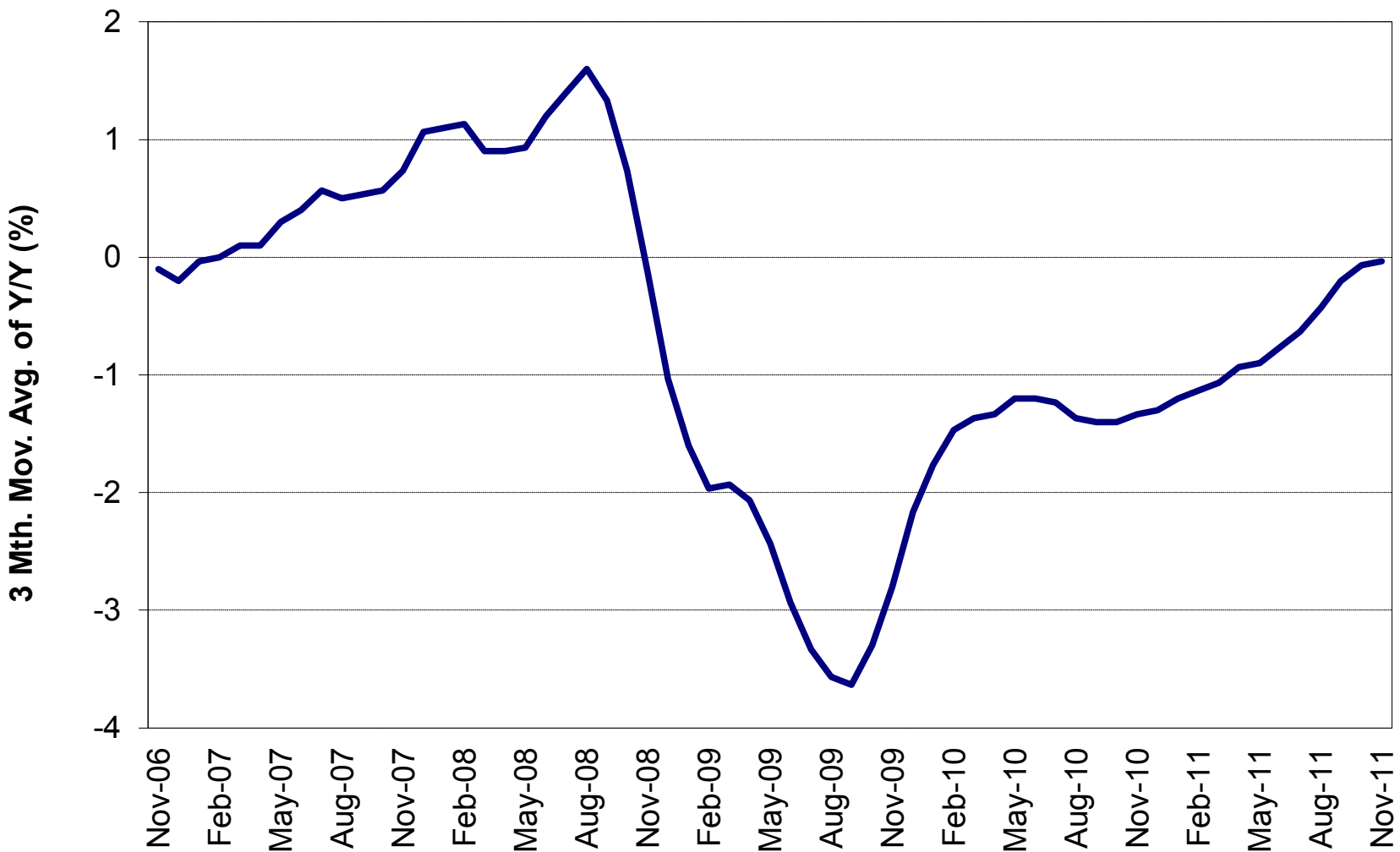
Nationwide Land Prices



Tokyo Land Prices

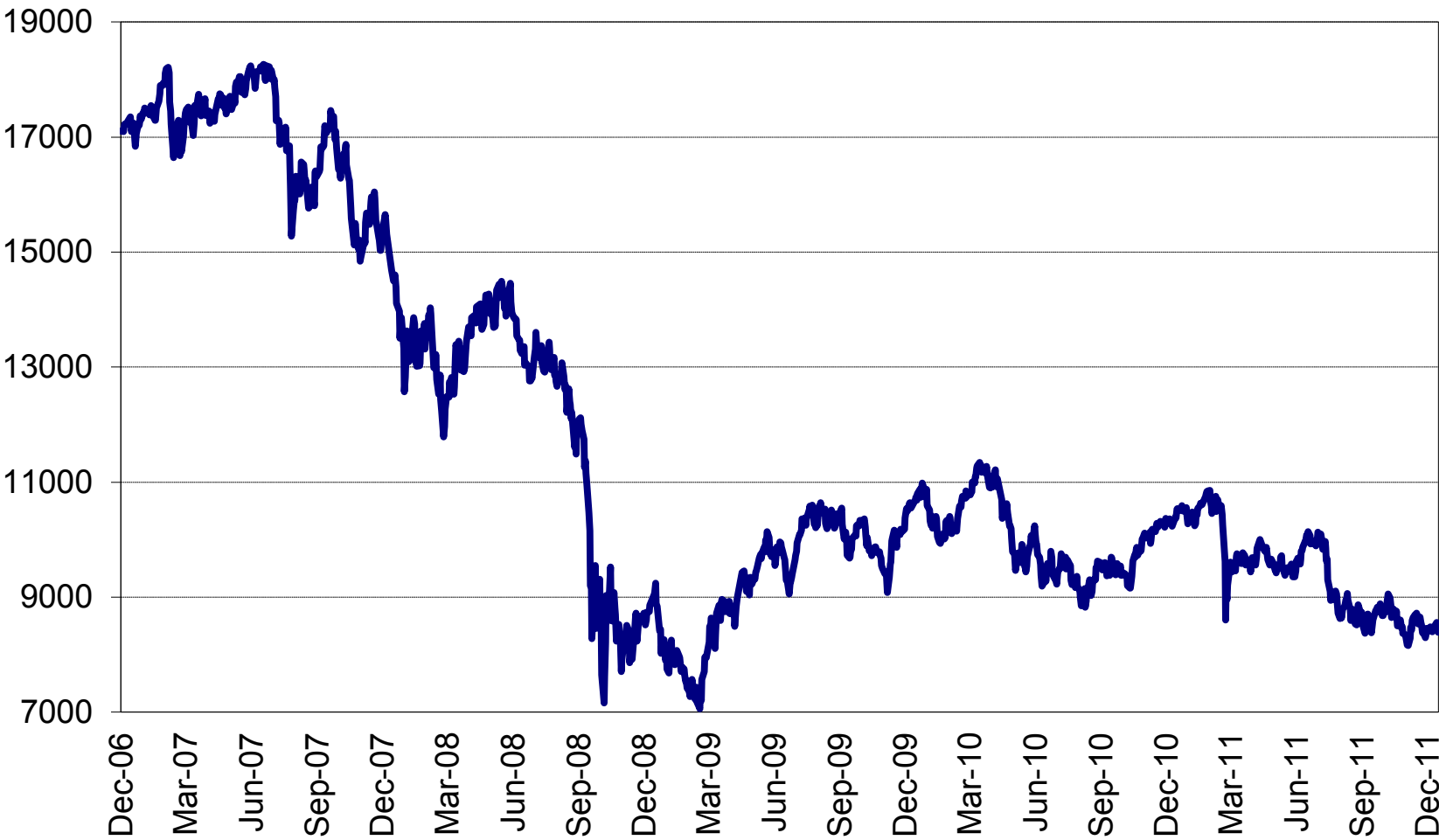


Corporate Service Prices



Weekly Economic Chart Book: Japan
Market

NIKKEI INDEX



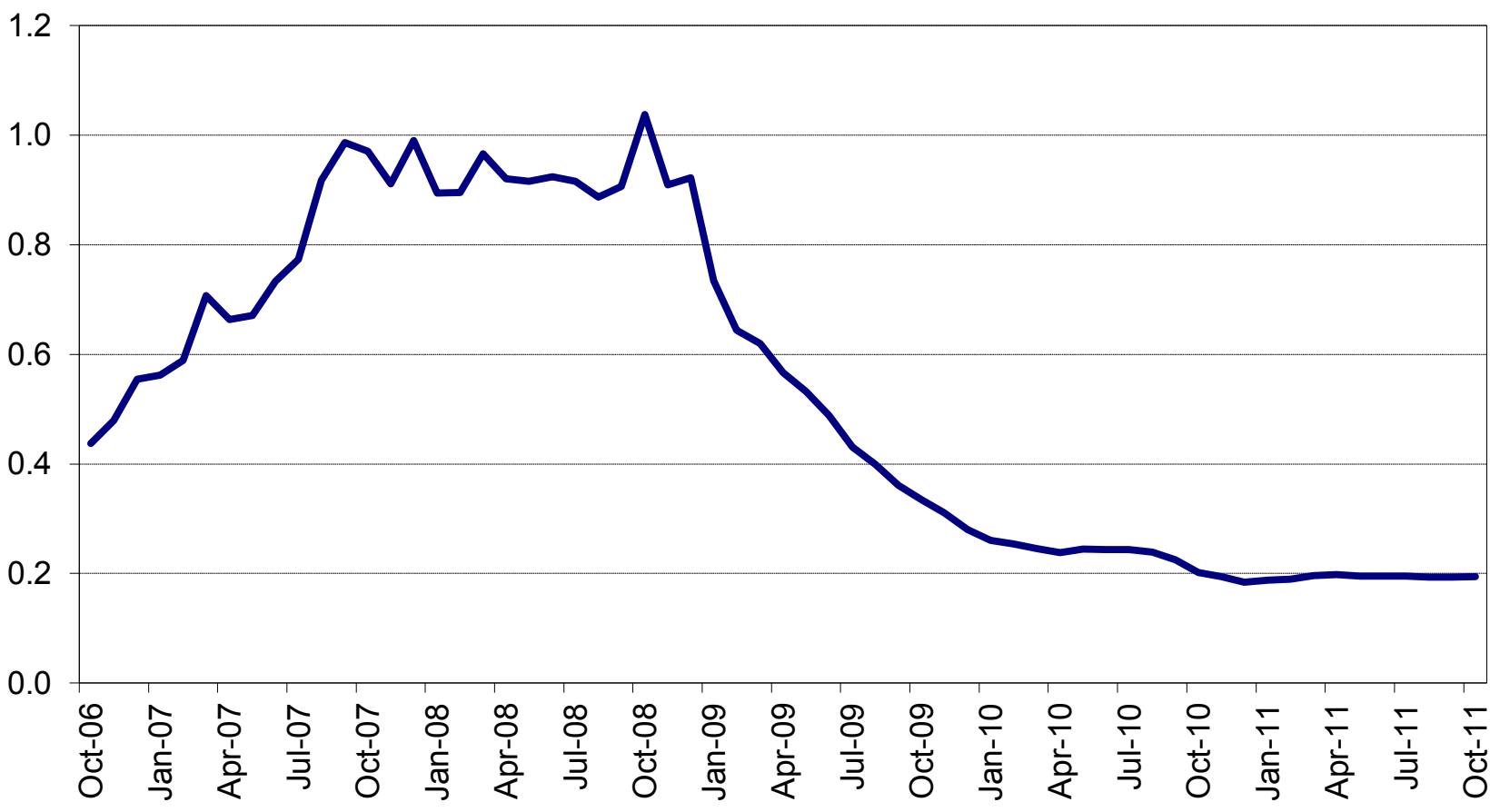
Japanese Yen (Trade-Wtd.)



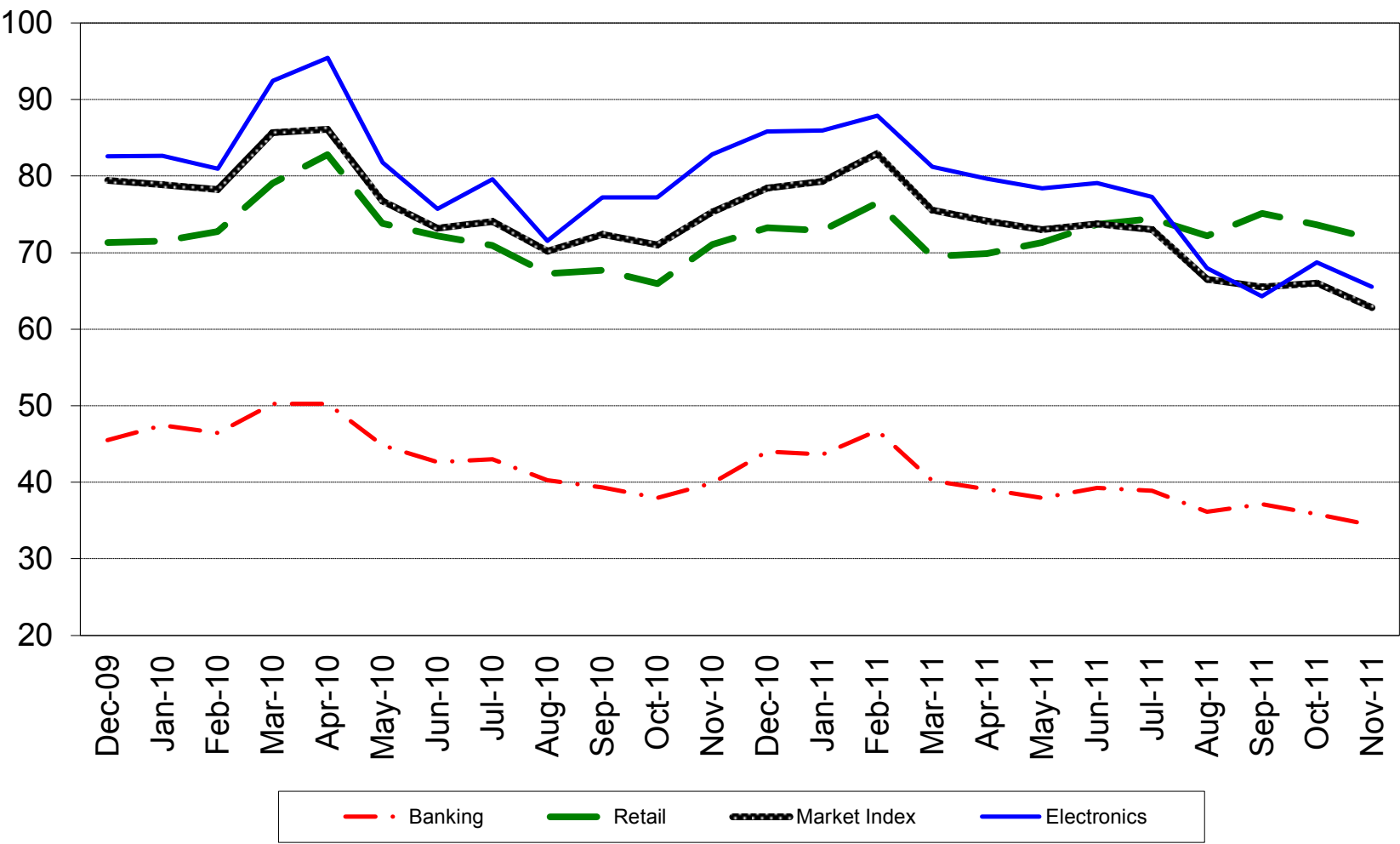
Japanese Long Term Interest Rates
10 yr



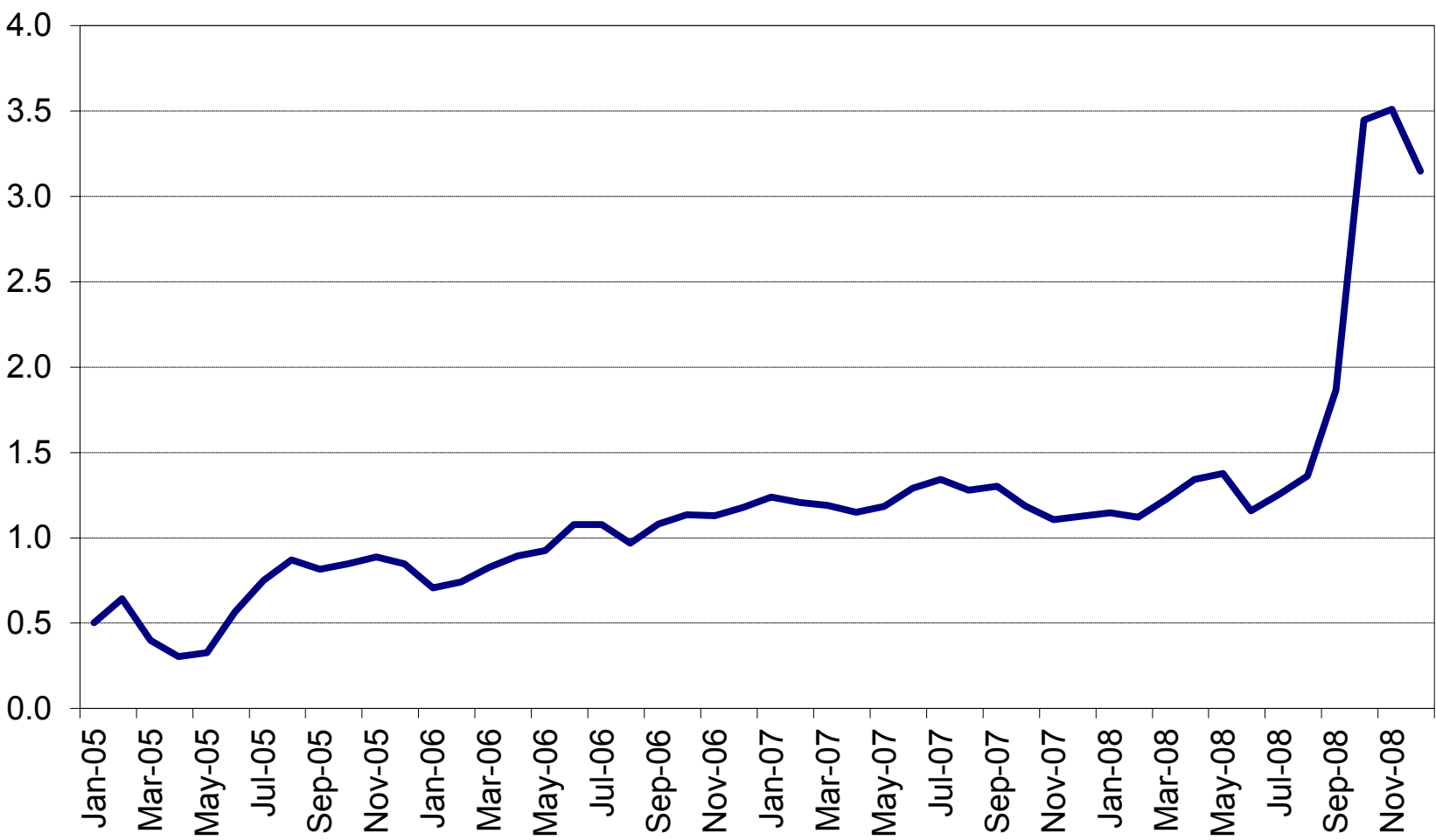
Japanese Short Term Interest Rates
3 Mths.

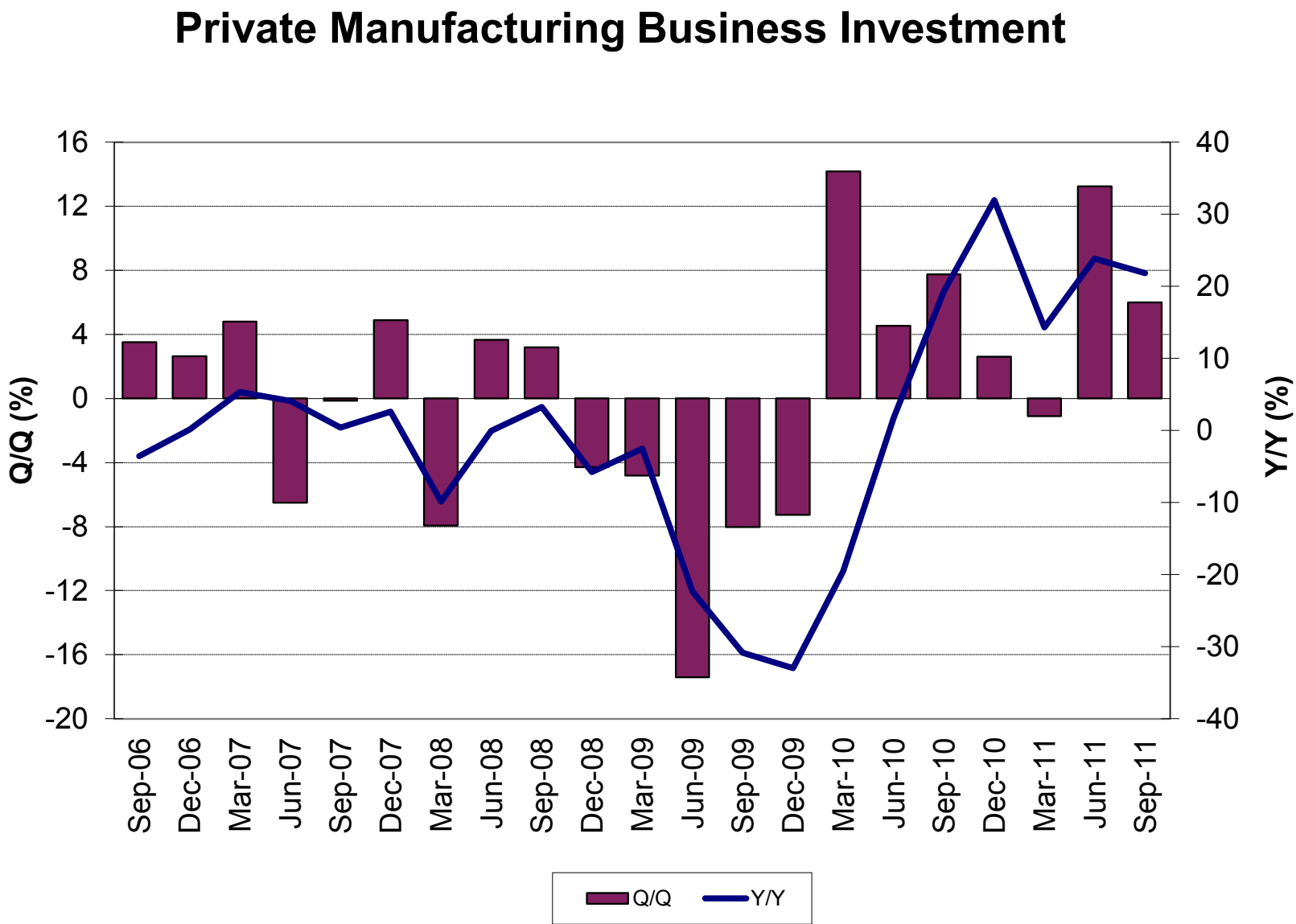
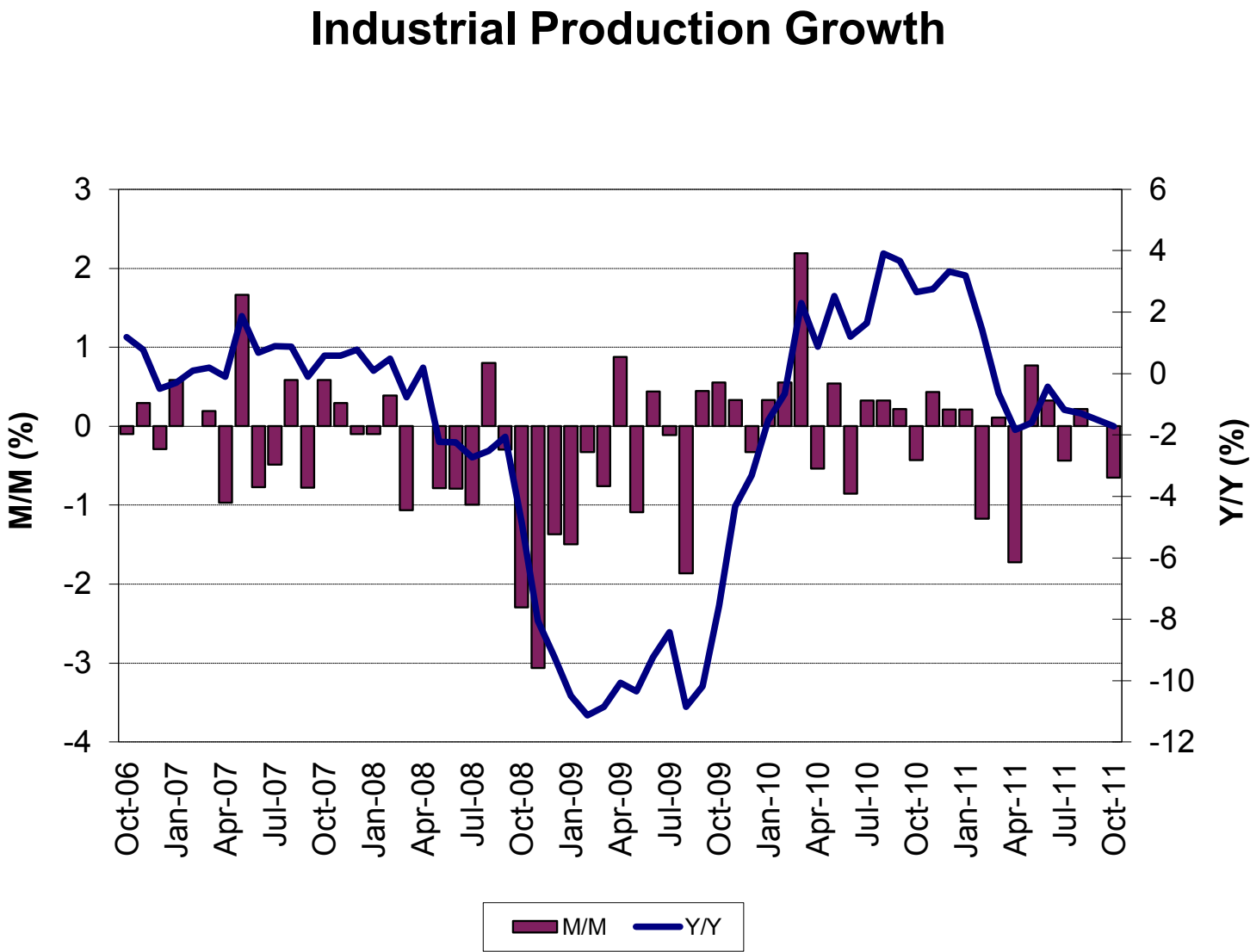
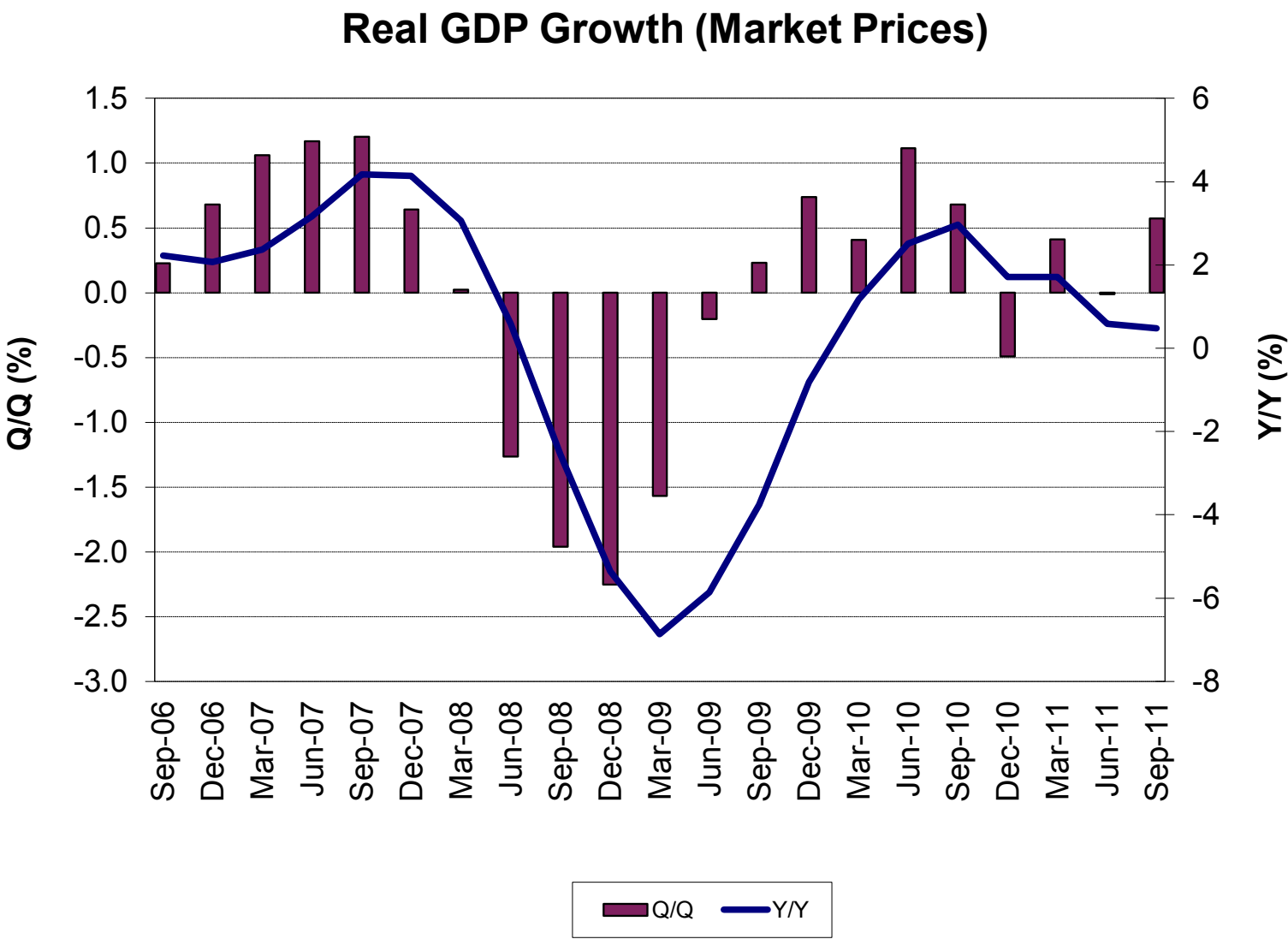


Japan Stock Sector Performance

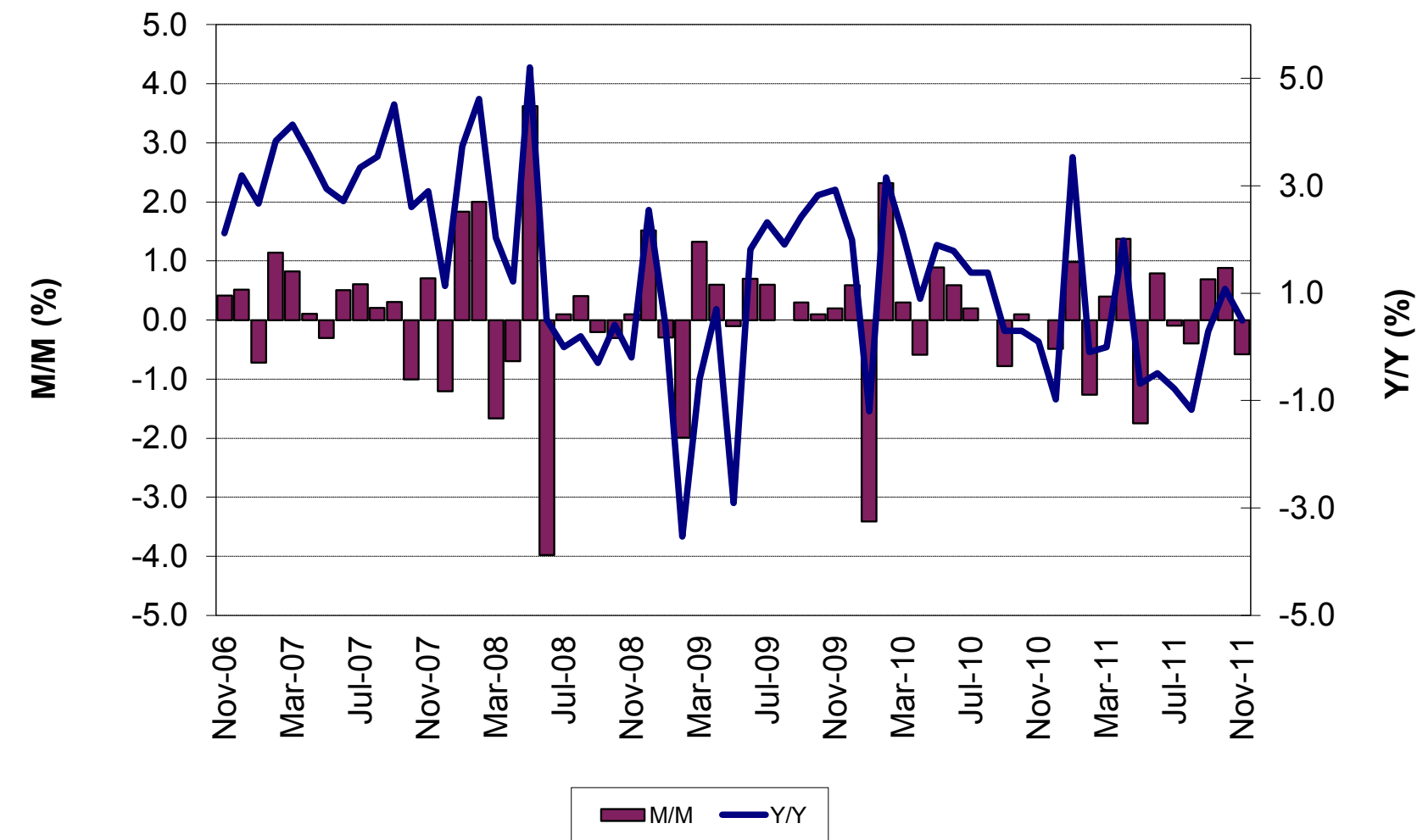


Japan Inflation-Linked 10Yr Rate

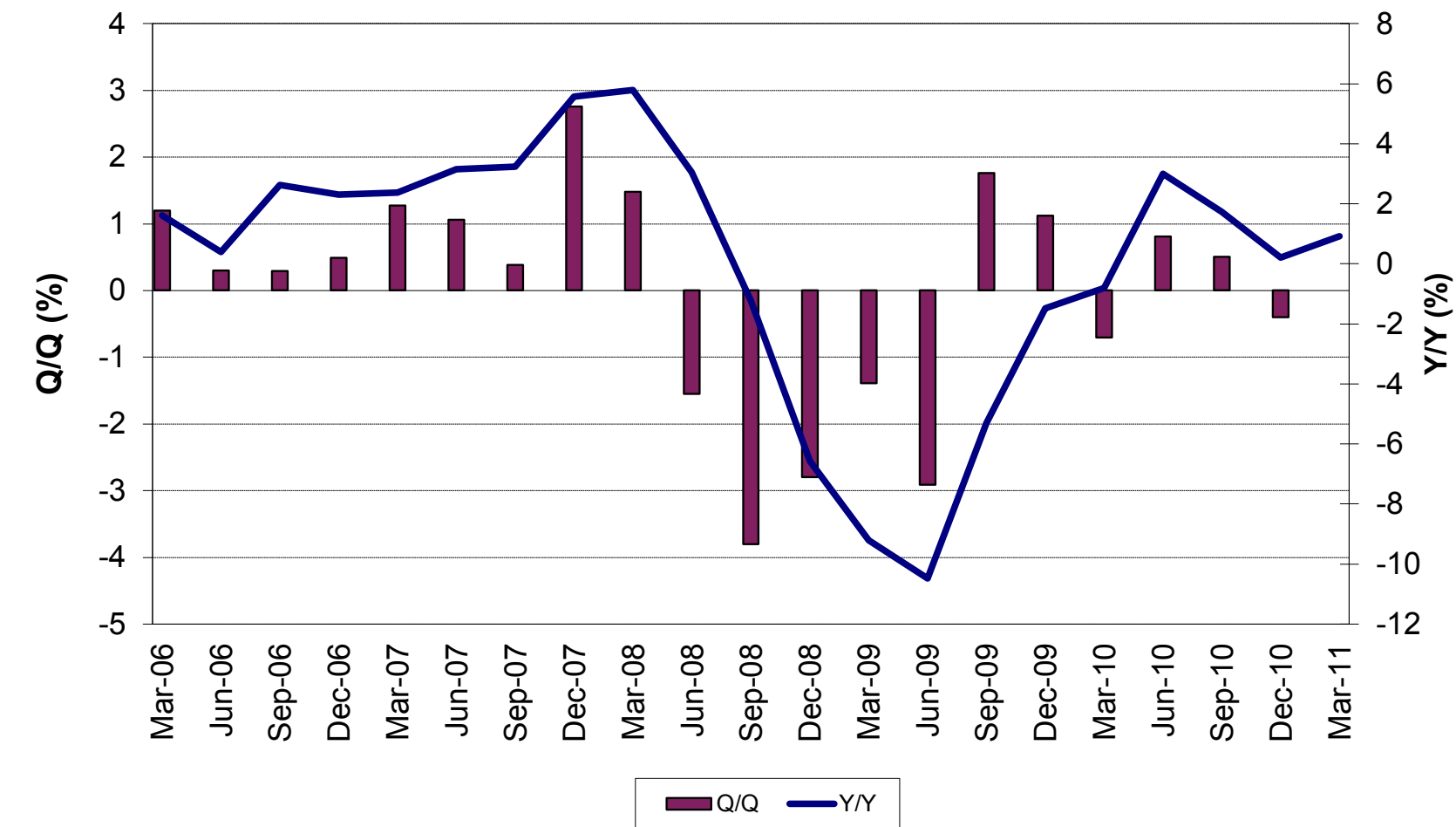




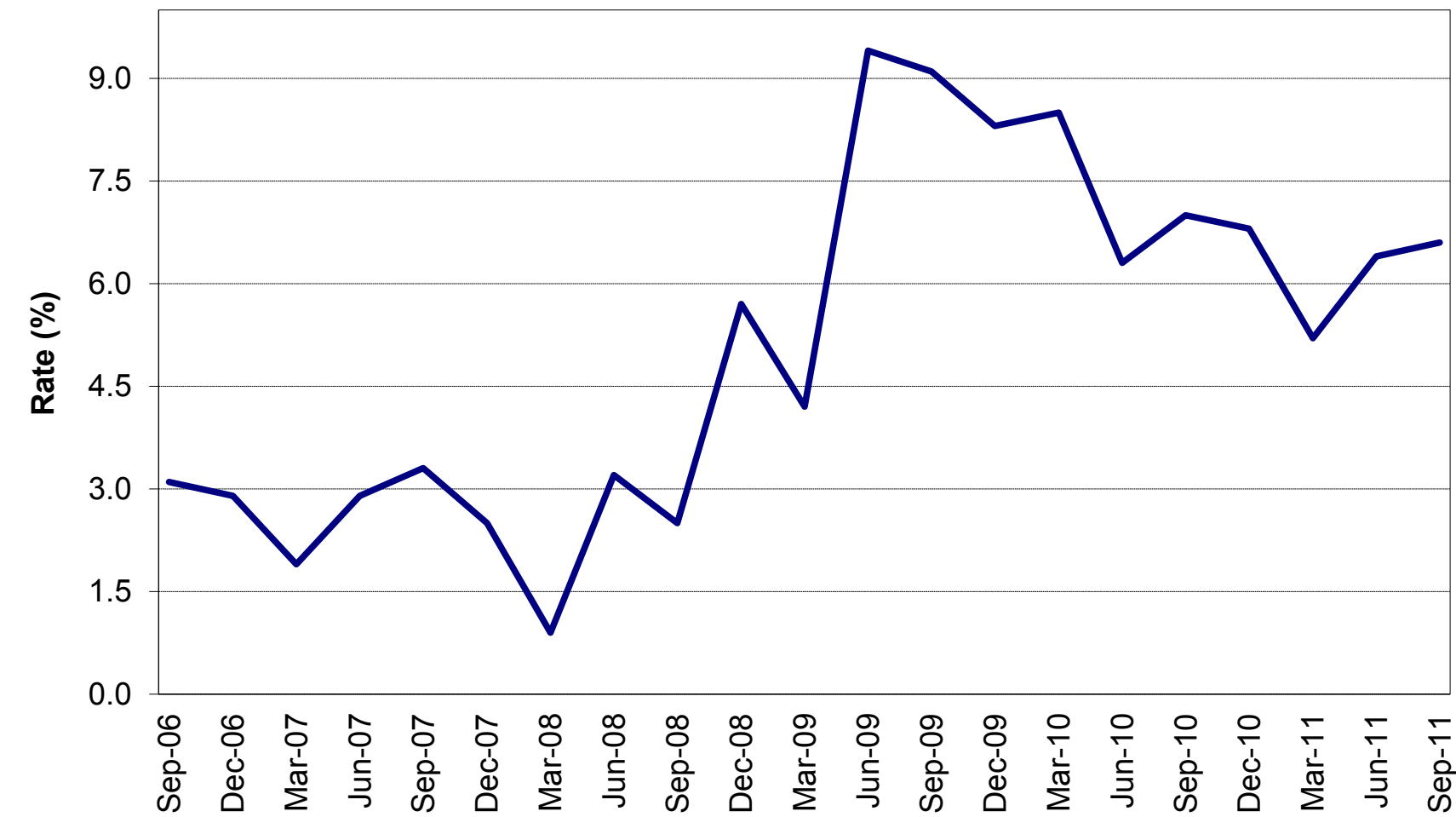
Retail Sales Ex Fuel



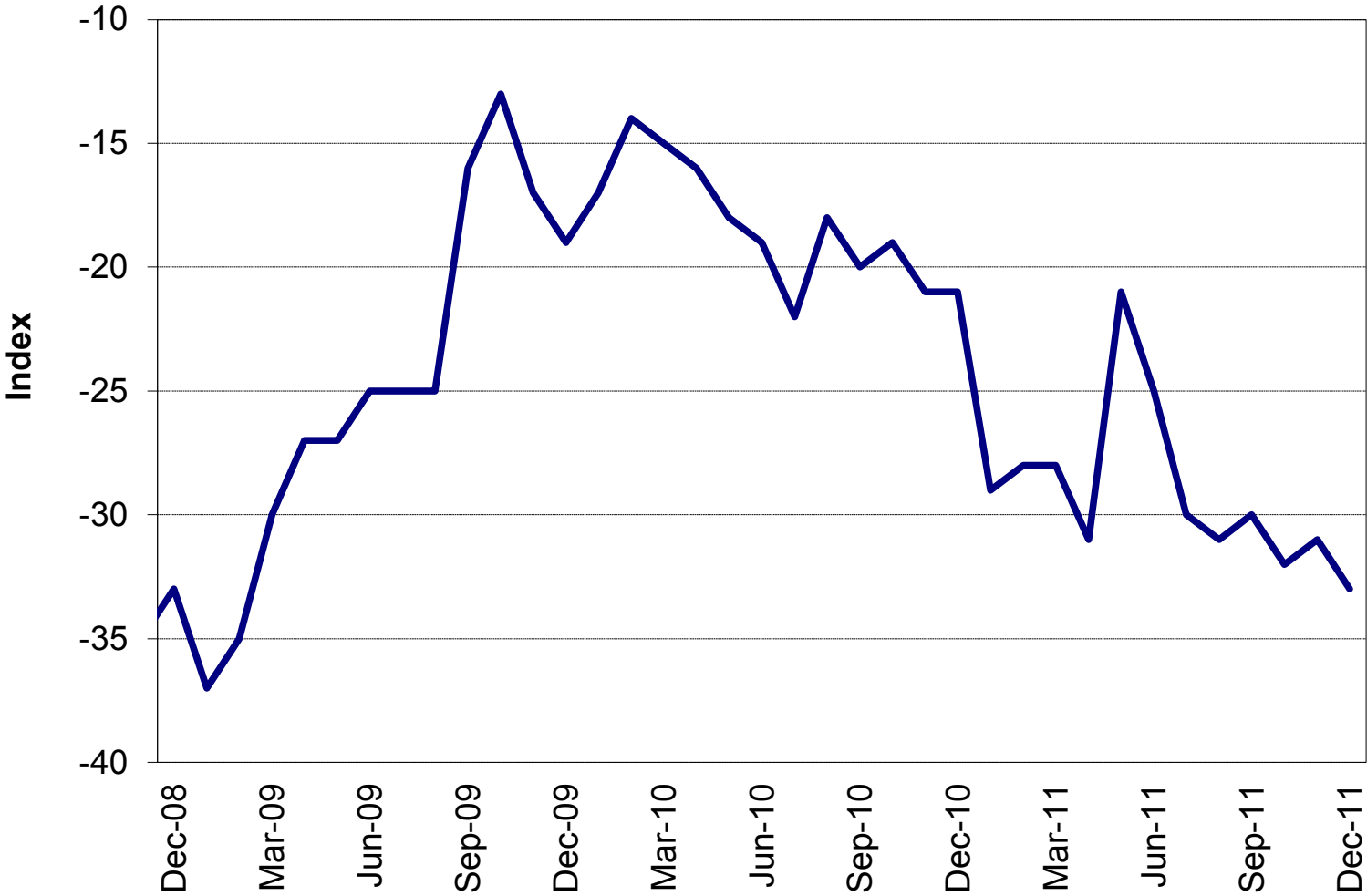
Disposable Income Growth



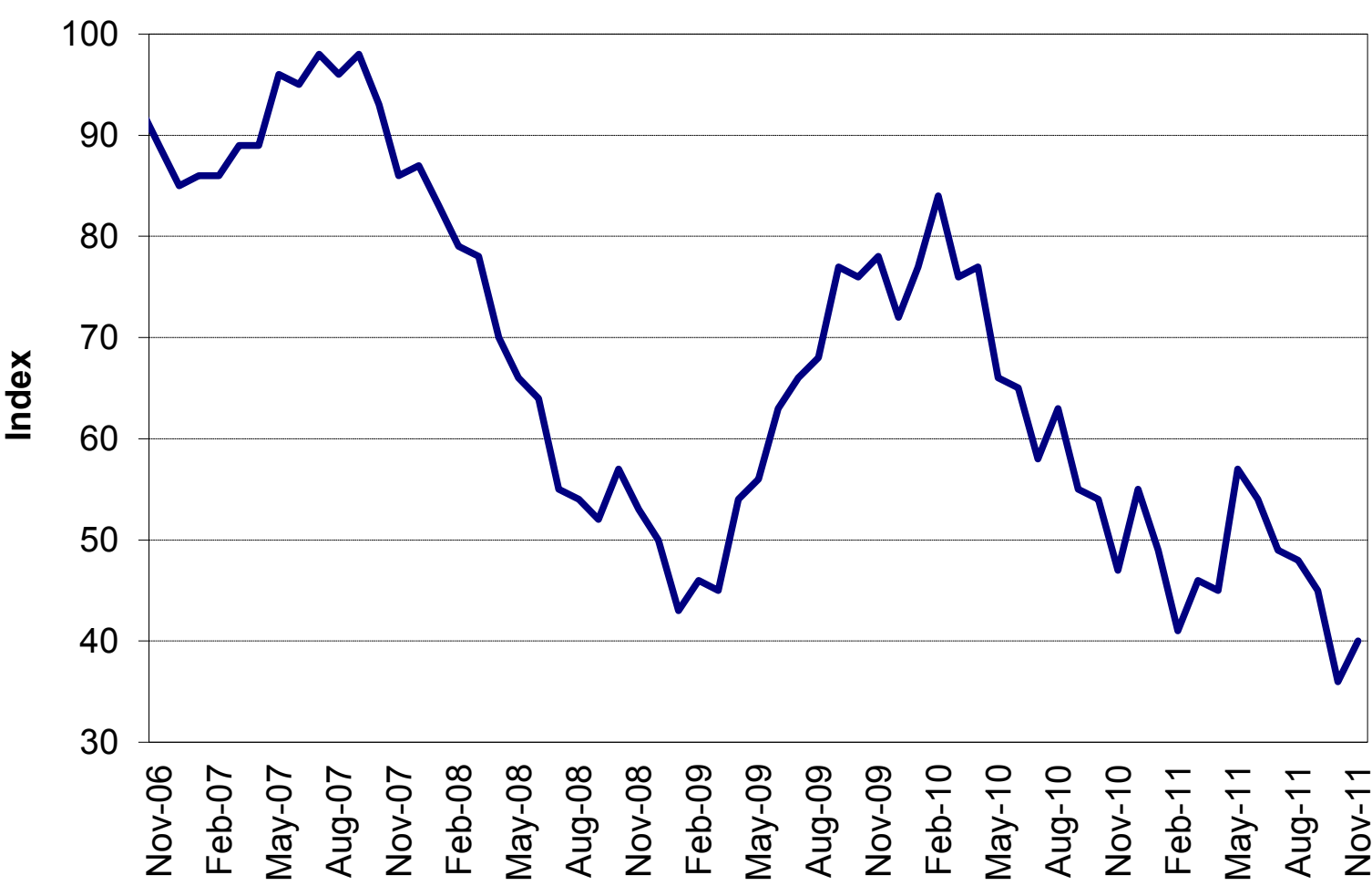
Savings Ratio



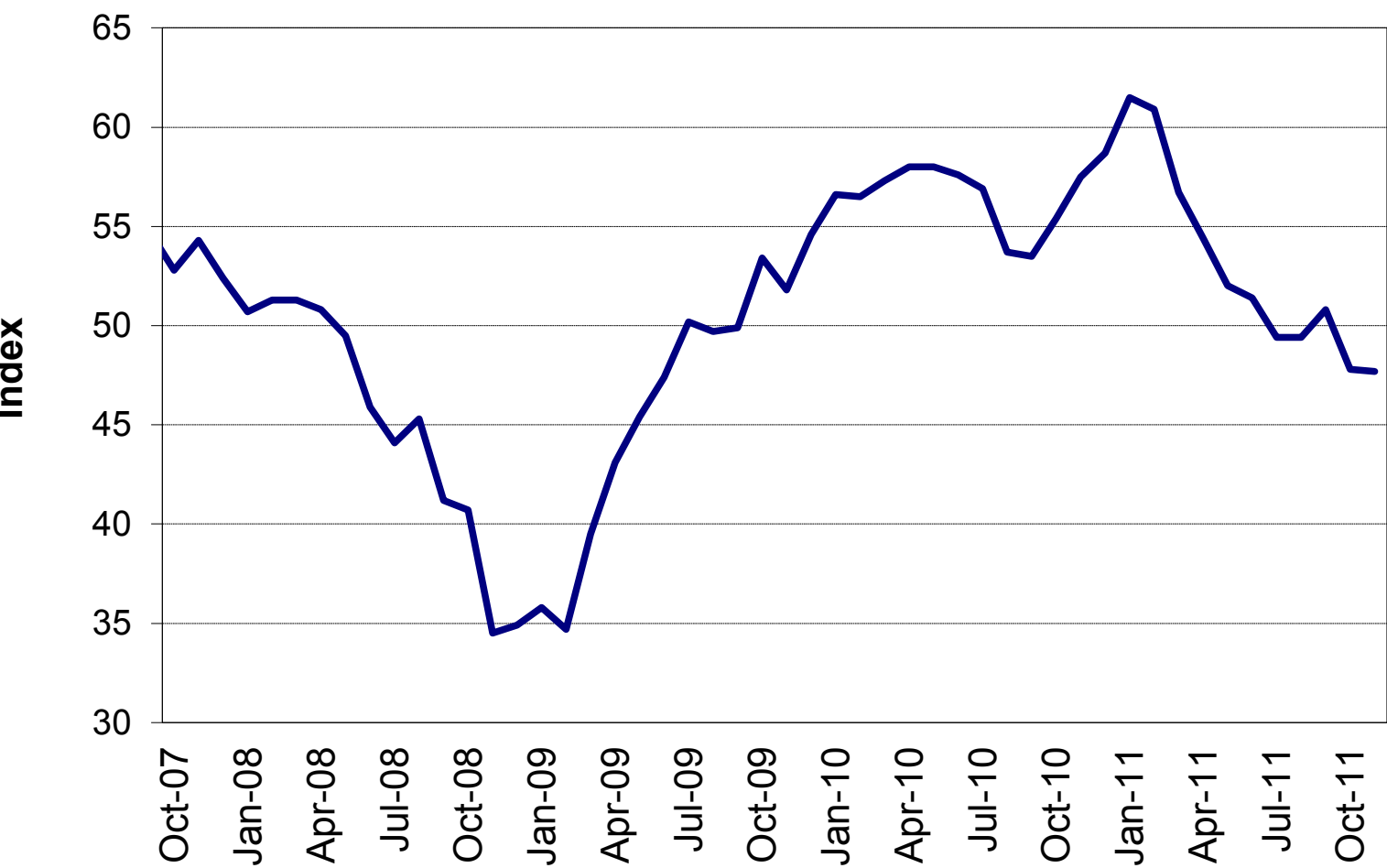
GfK Consumer Confidence



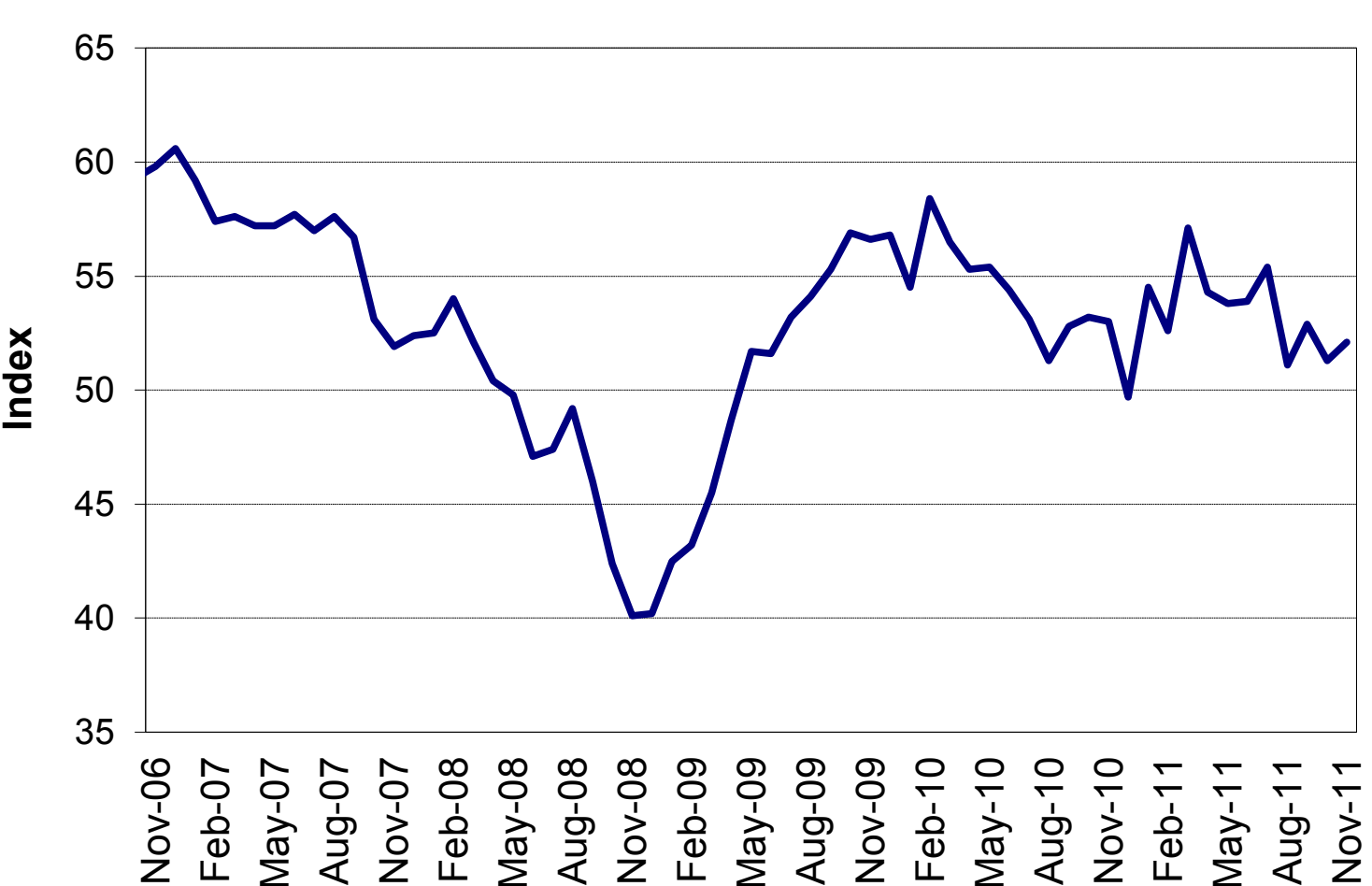
Nationwide Consumer Confidence



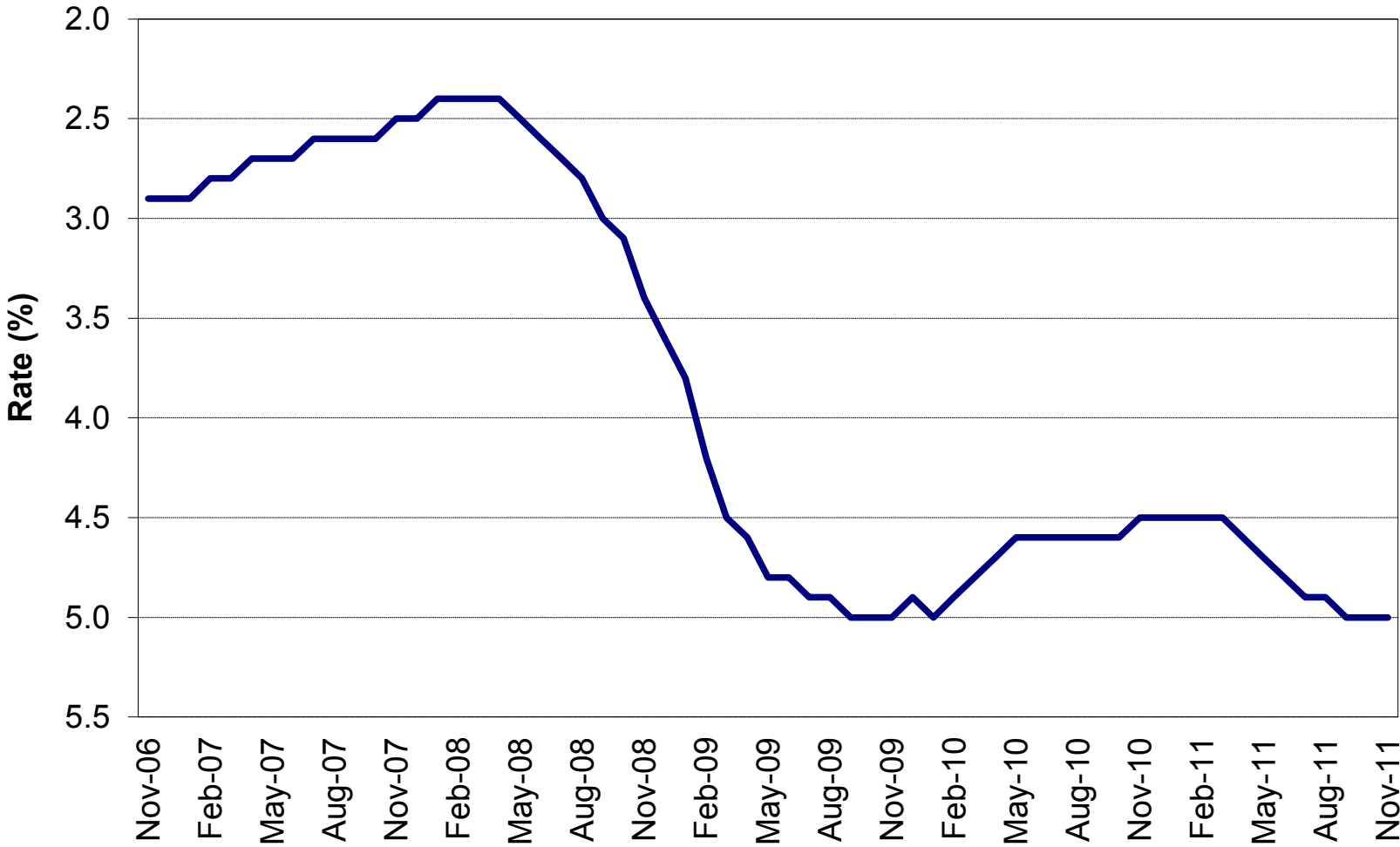
PMI Manufacturing



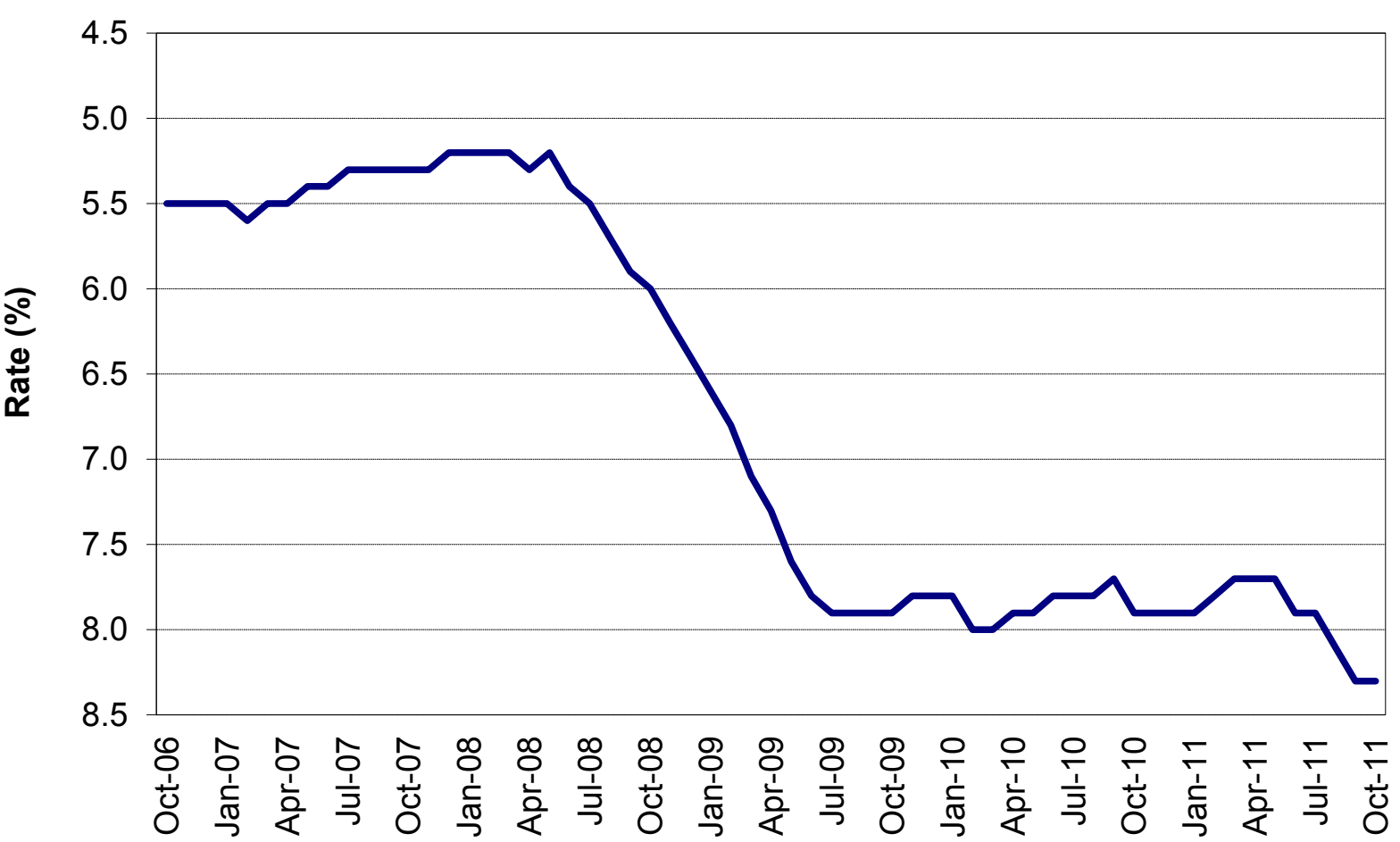
PMI Services



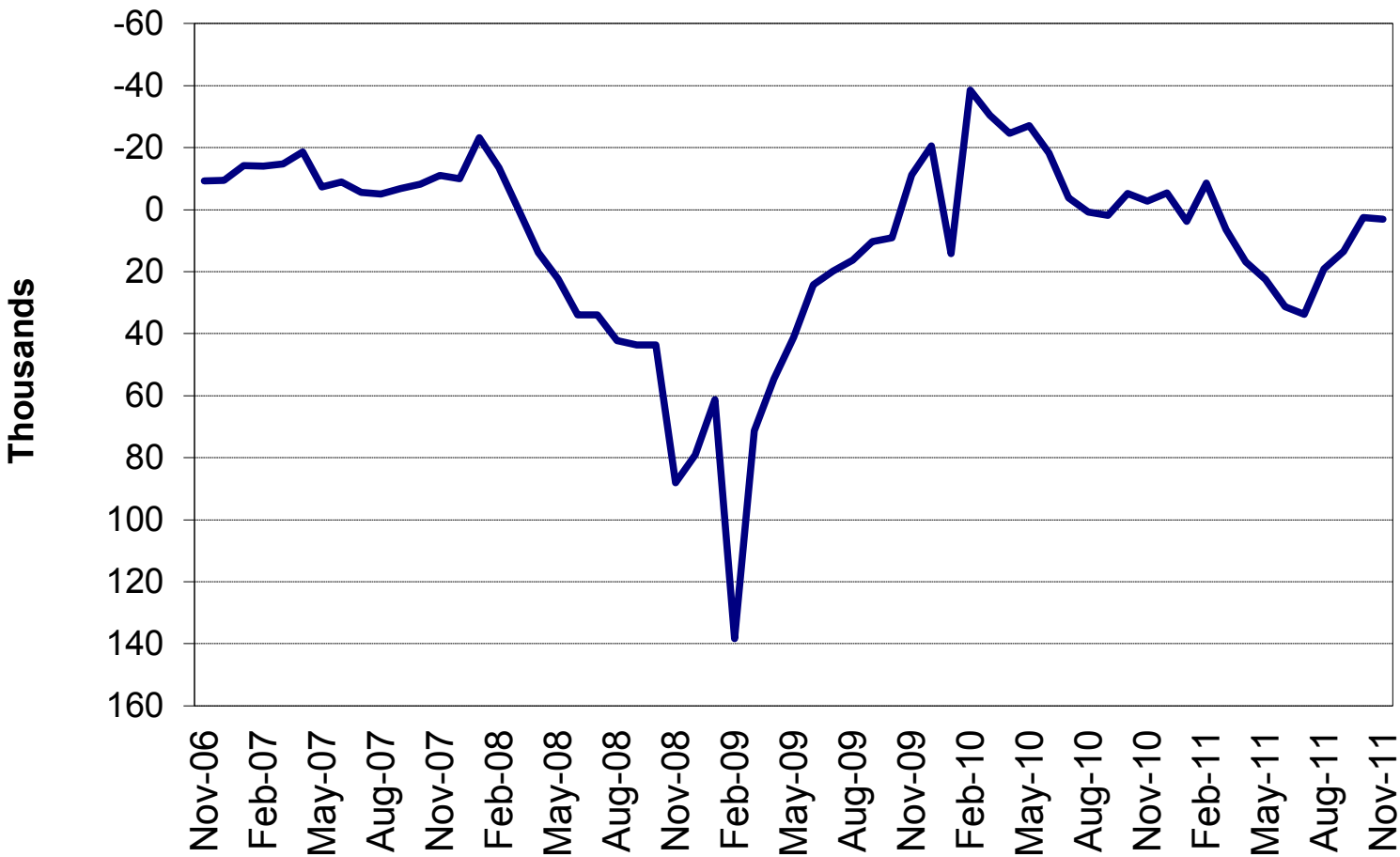
Claimant Count



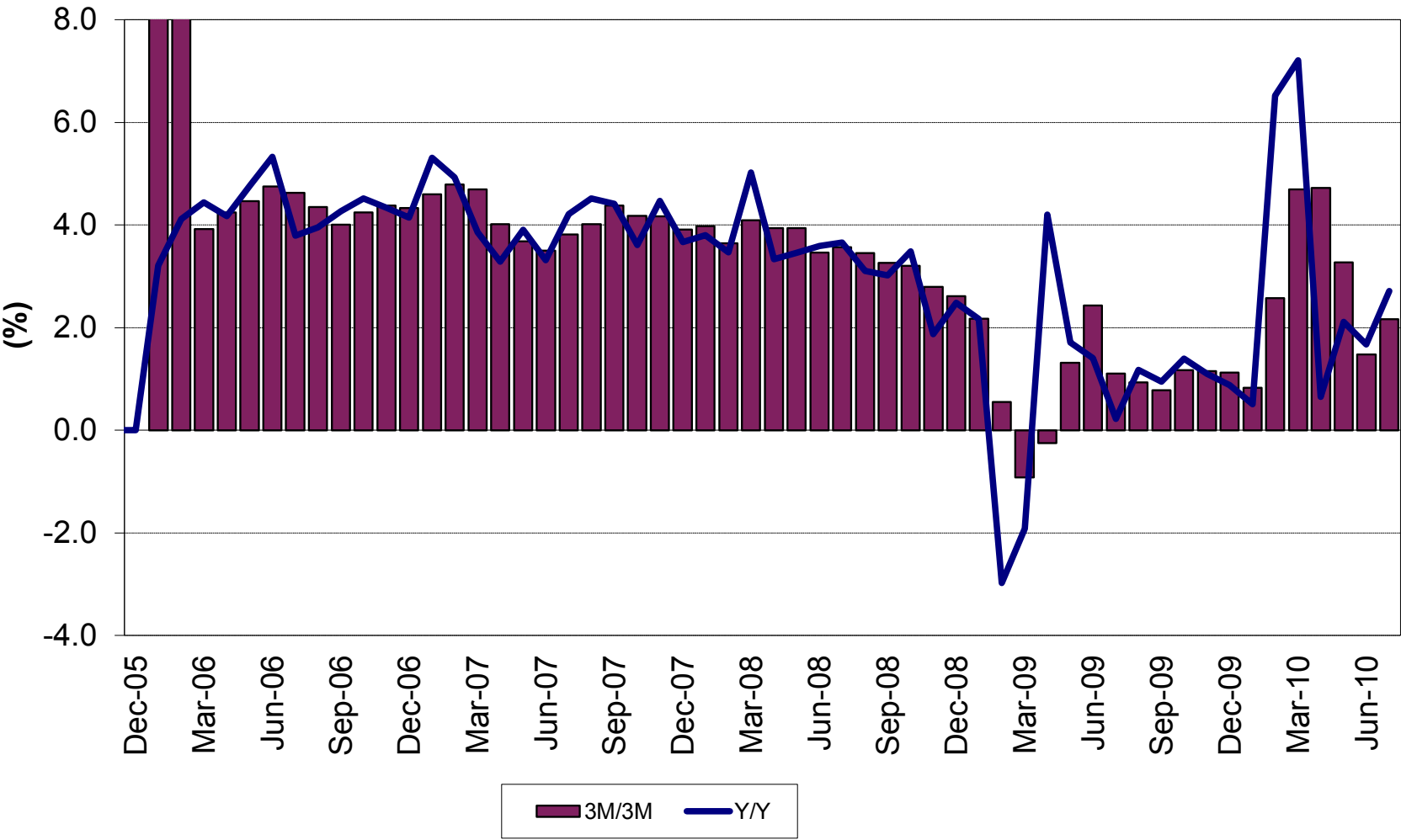
ILO Unemployment Rate



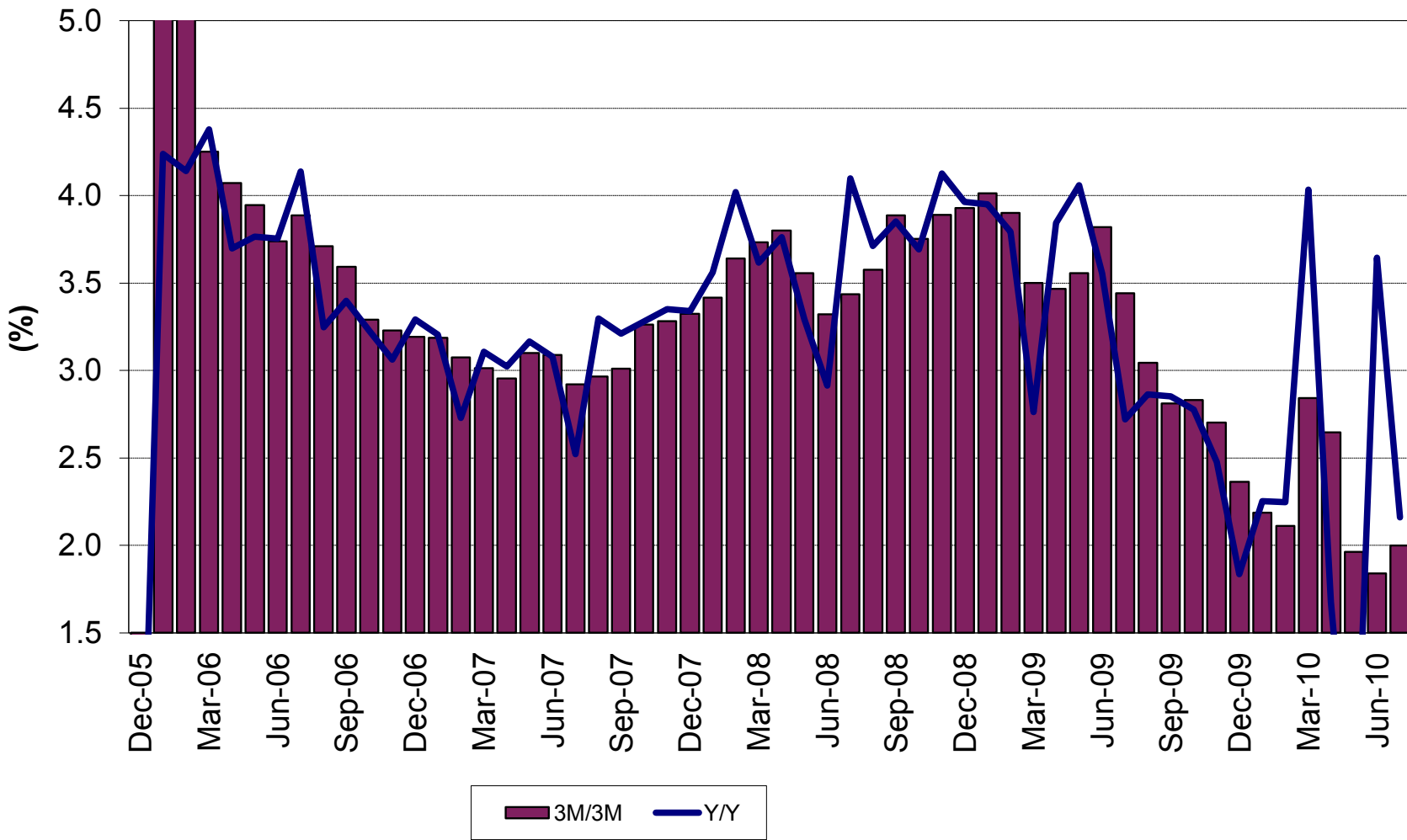
Jobless Claims Change



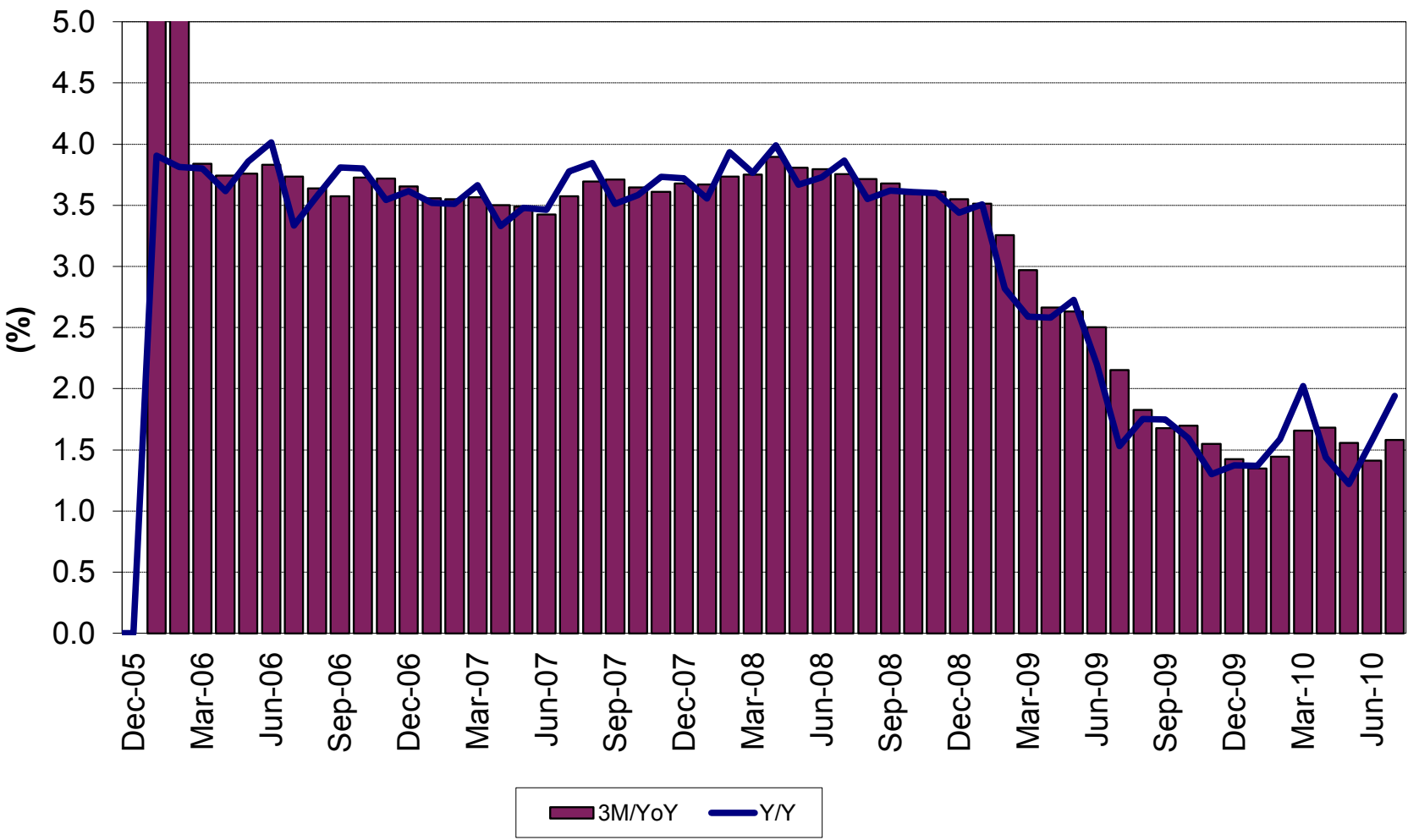
Private Earnings Growth



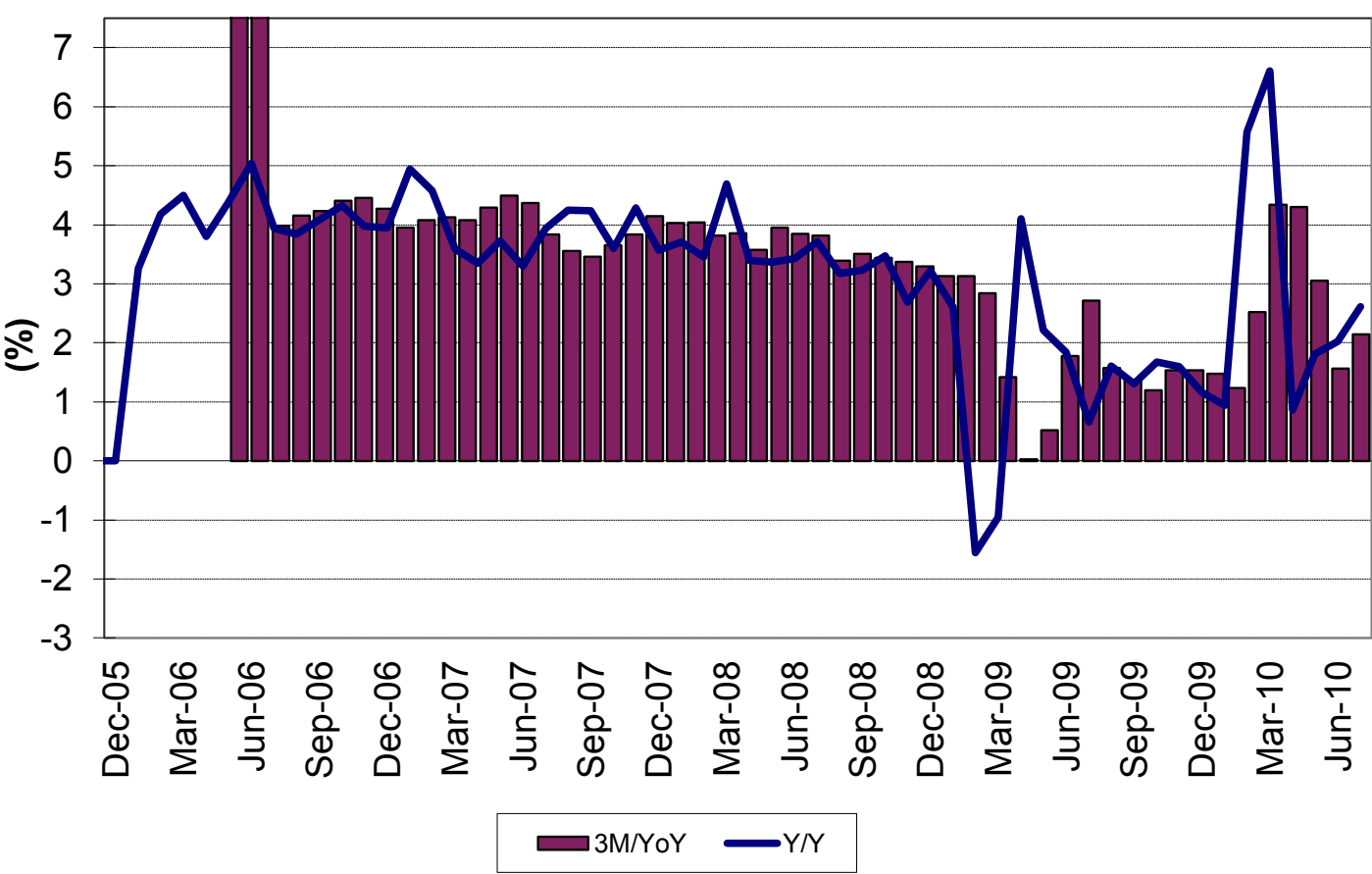
Public Earnings Growth



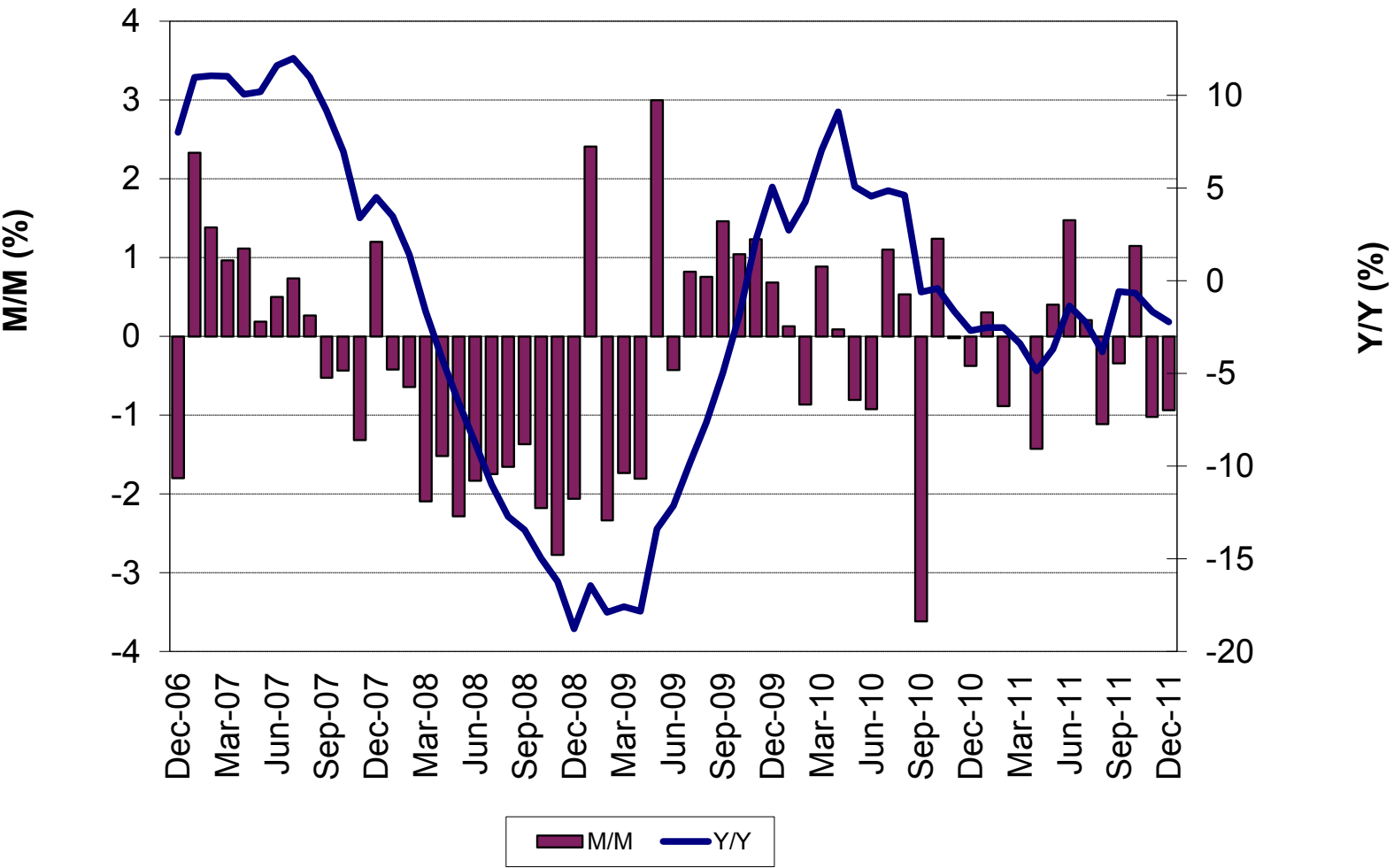
Average Earnings Growth (ex bonus)



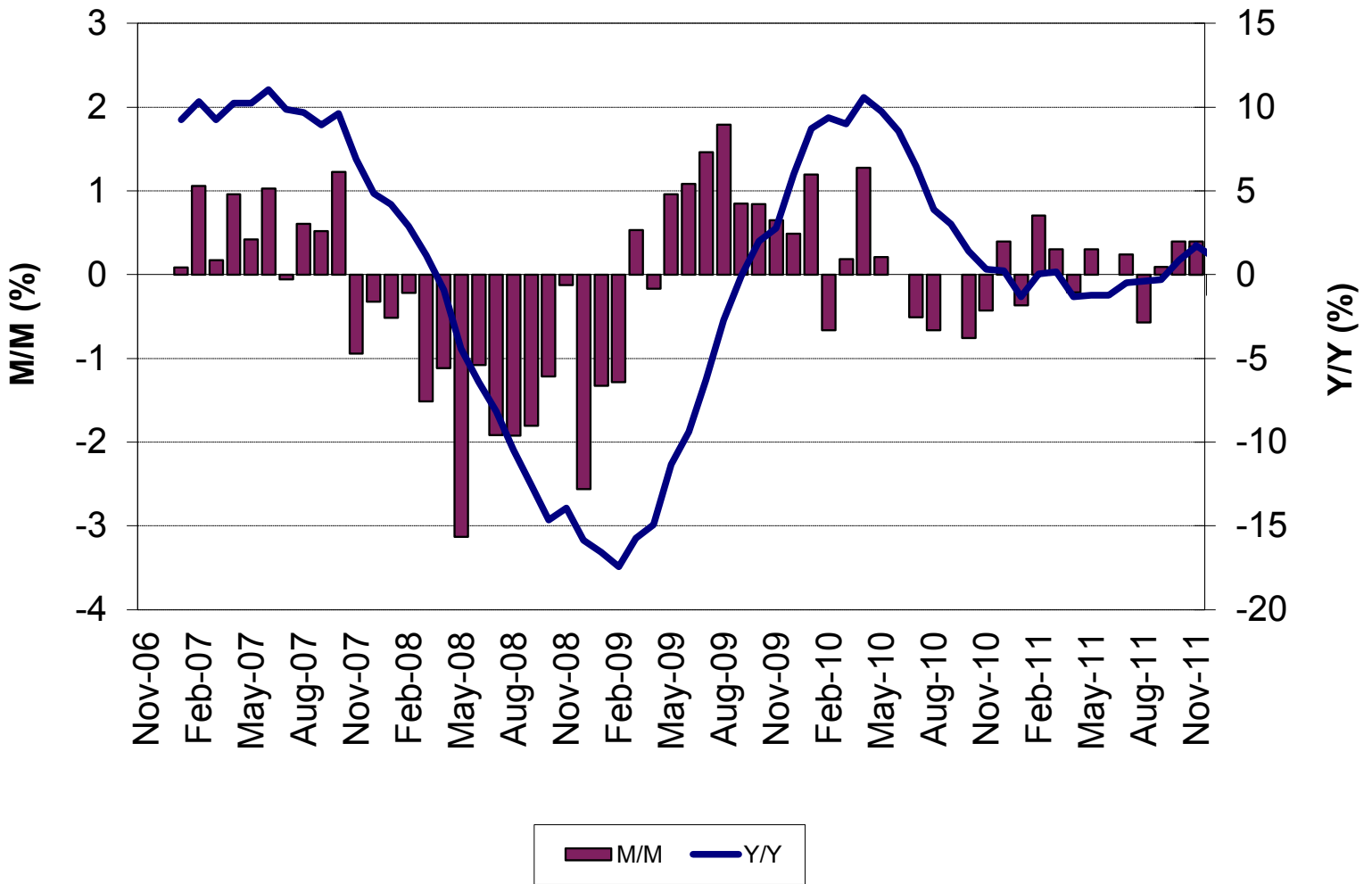
Average Earnings Growth (incl. bonus)



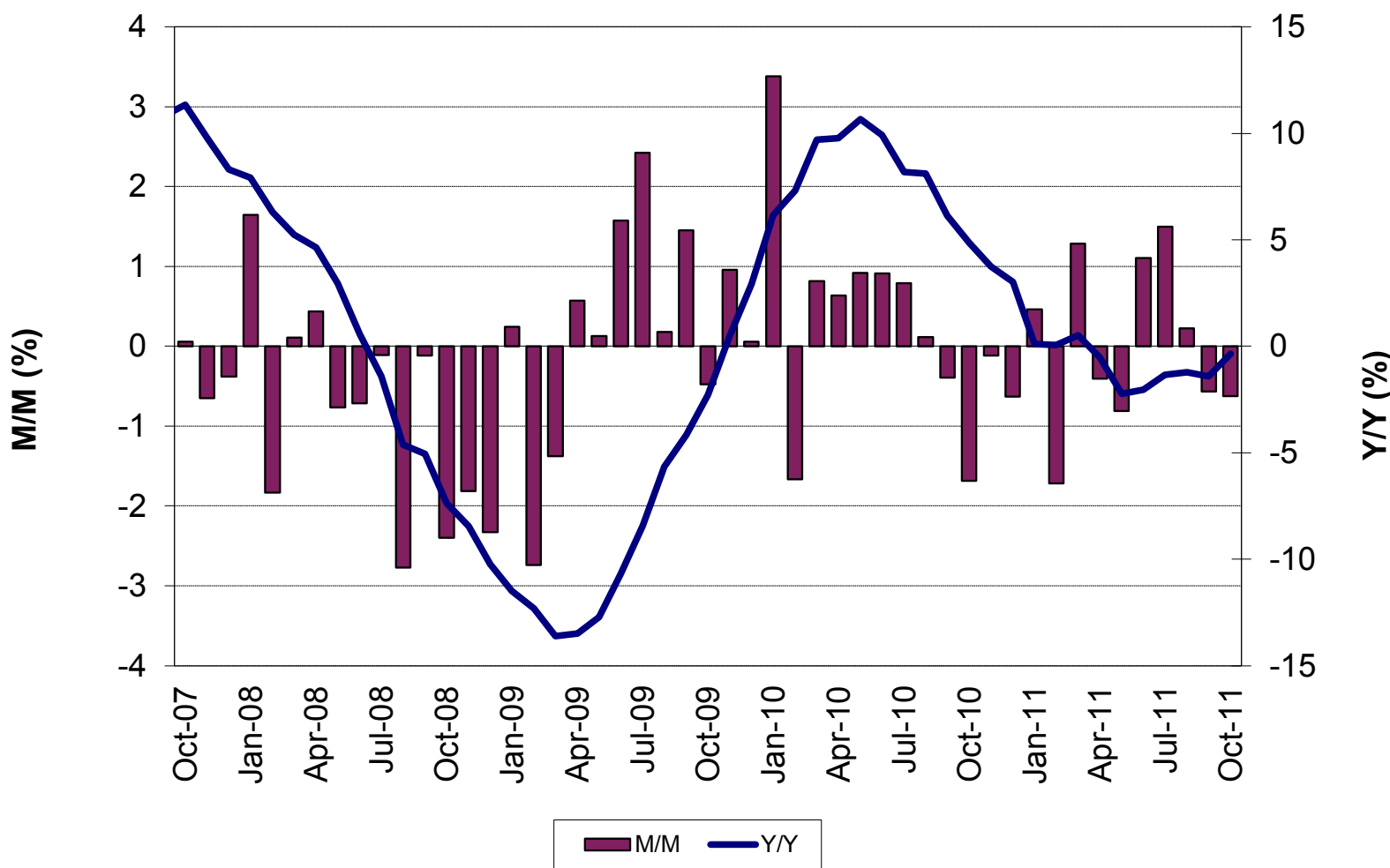
HBOS House Price Survey [SA]



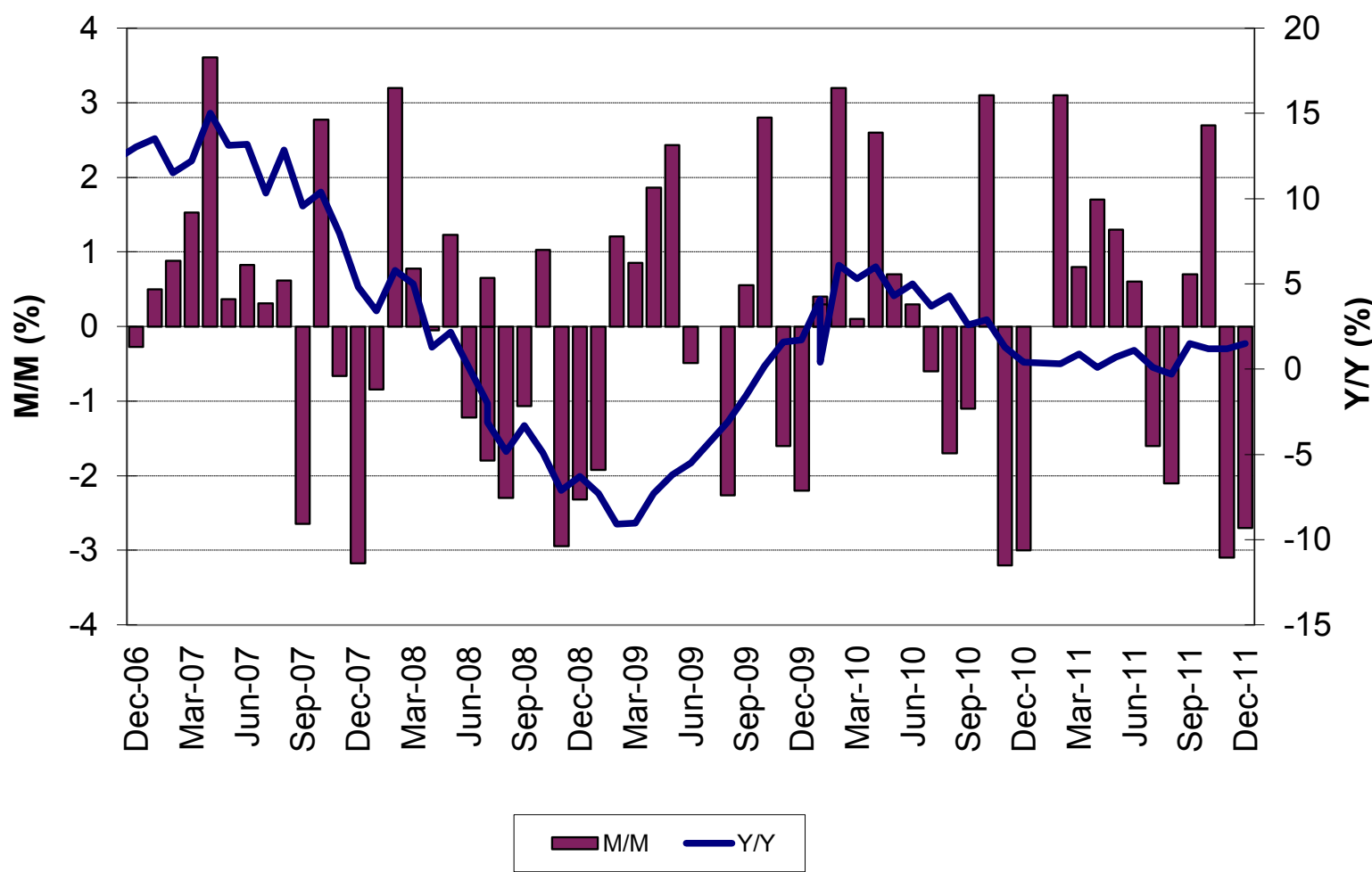
Nationwide House Price Survey [SA]



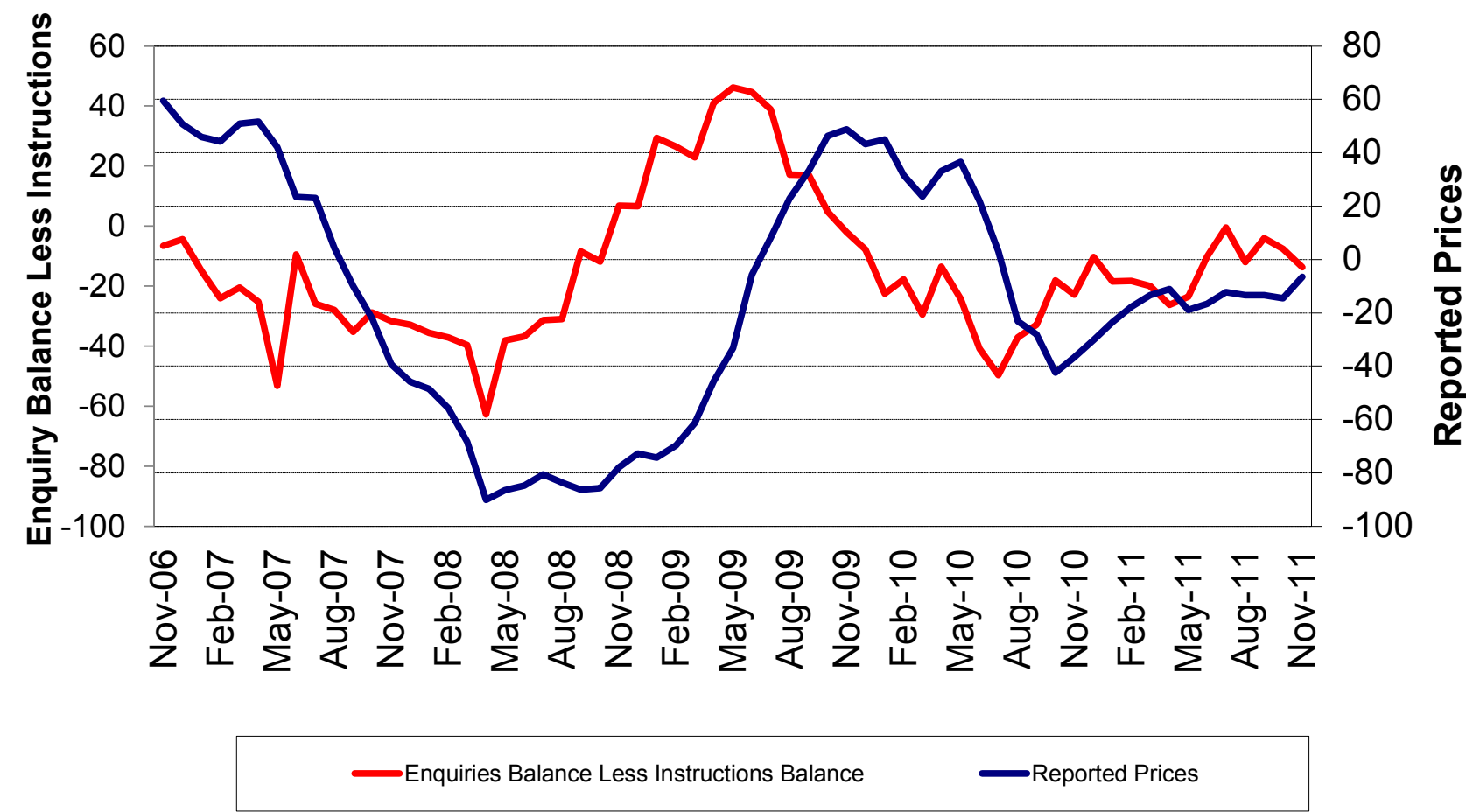
DCLG House Price Survey



Rightmove House Prices



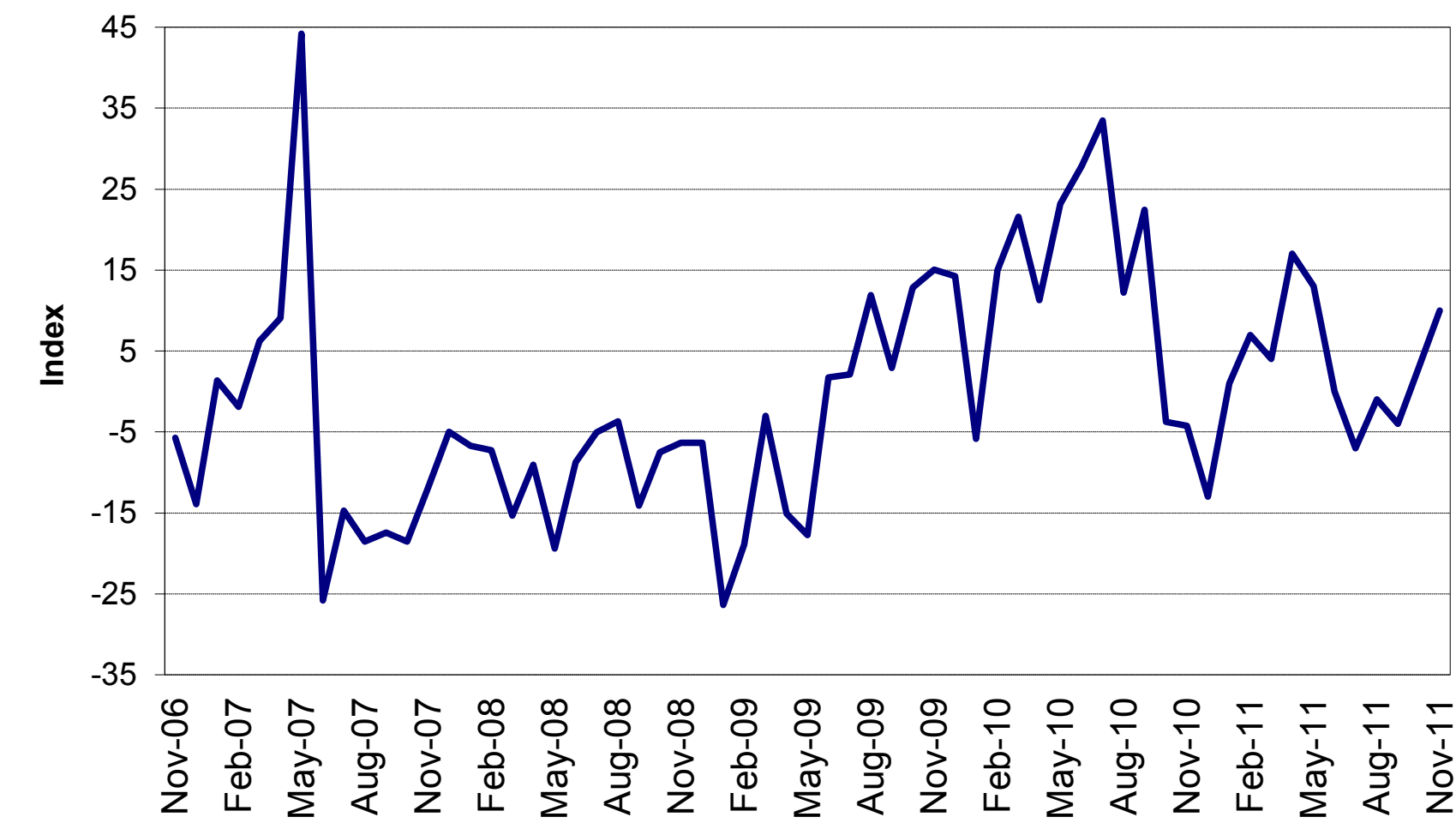
RICS Reported Prices versus Enquiries Balance Less Instructions Balance



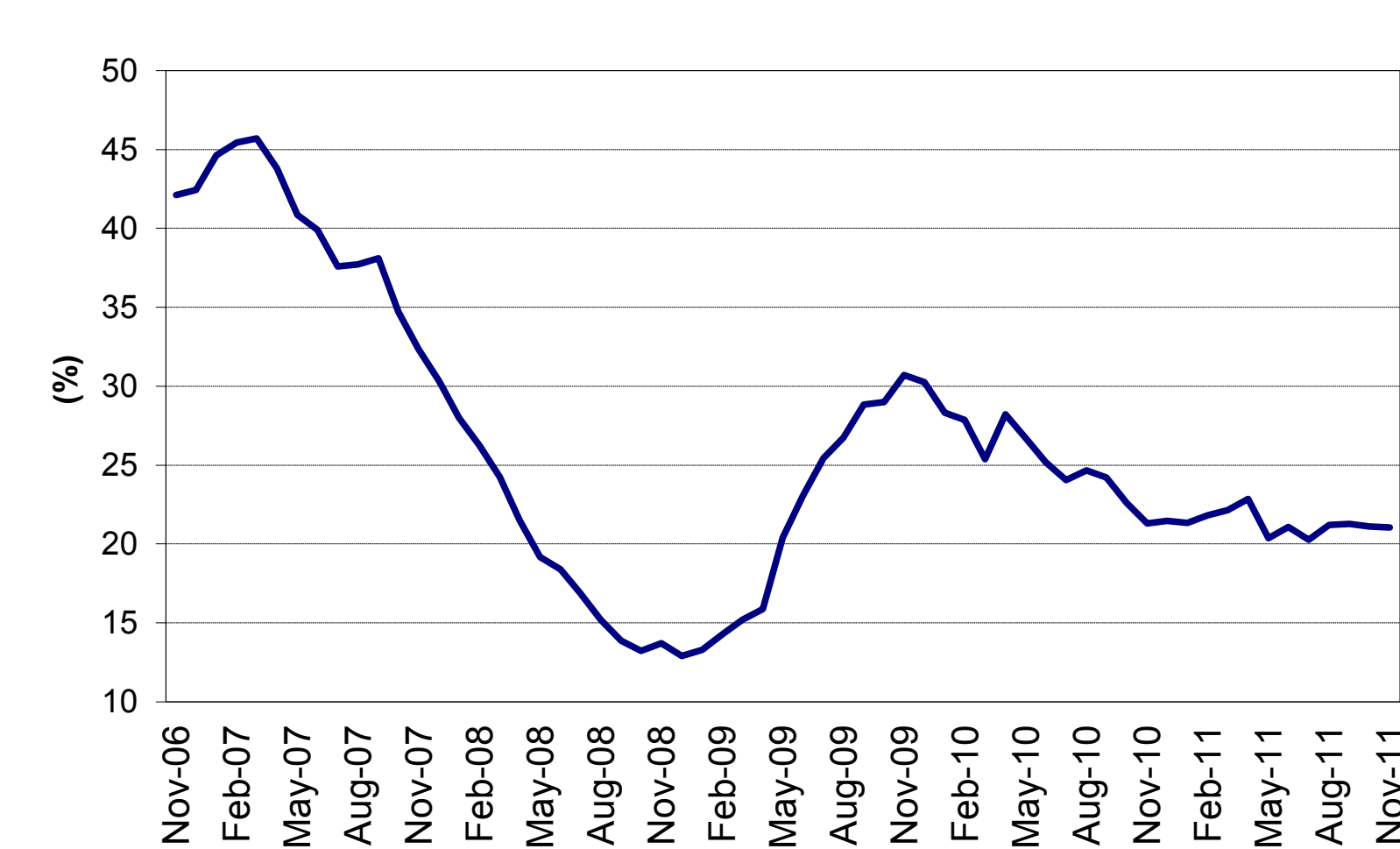
RICS New Buyer Enquiries



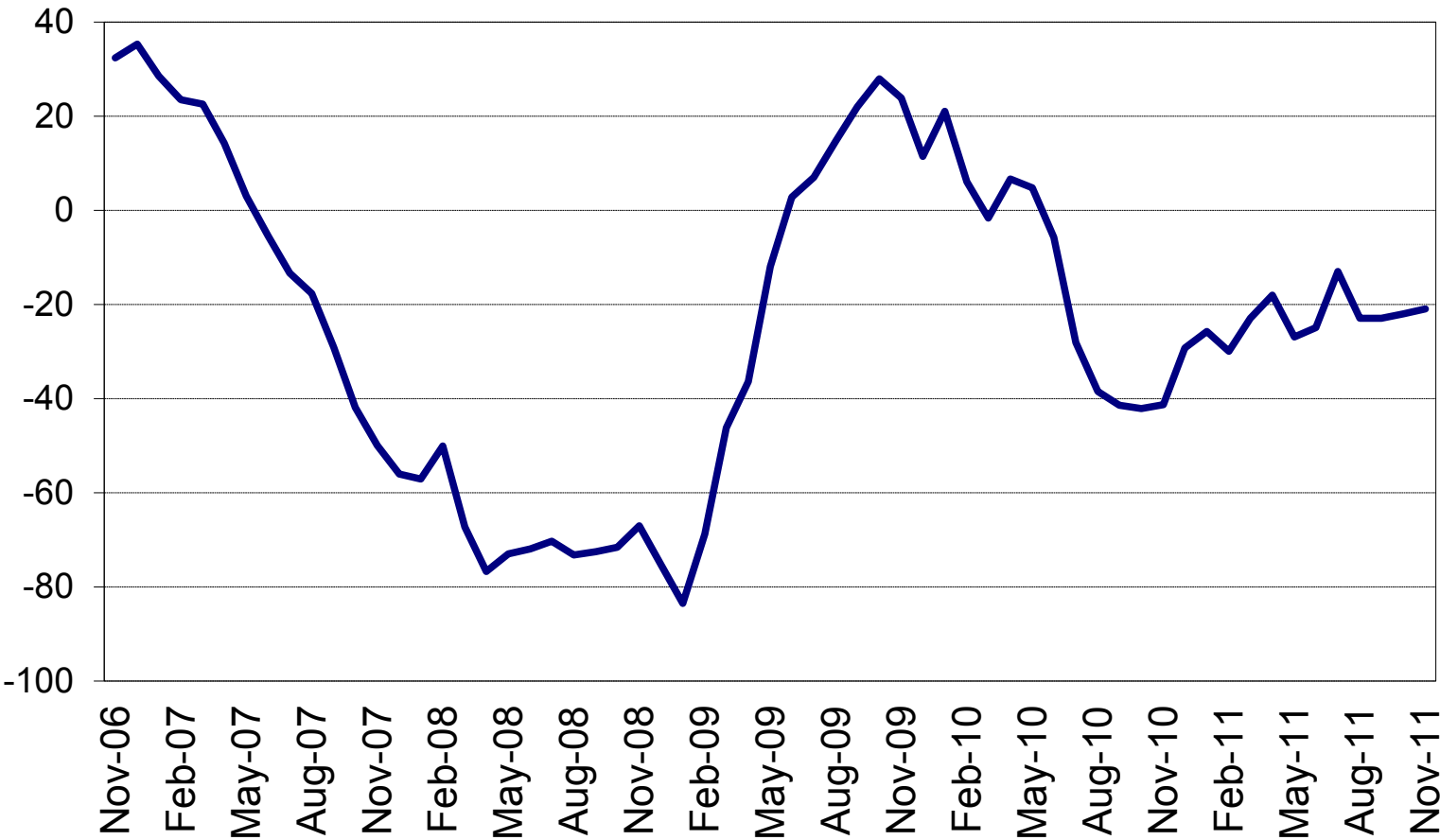
RICS Instructions To Sell Balance



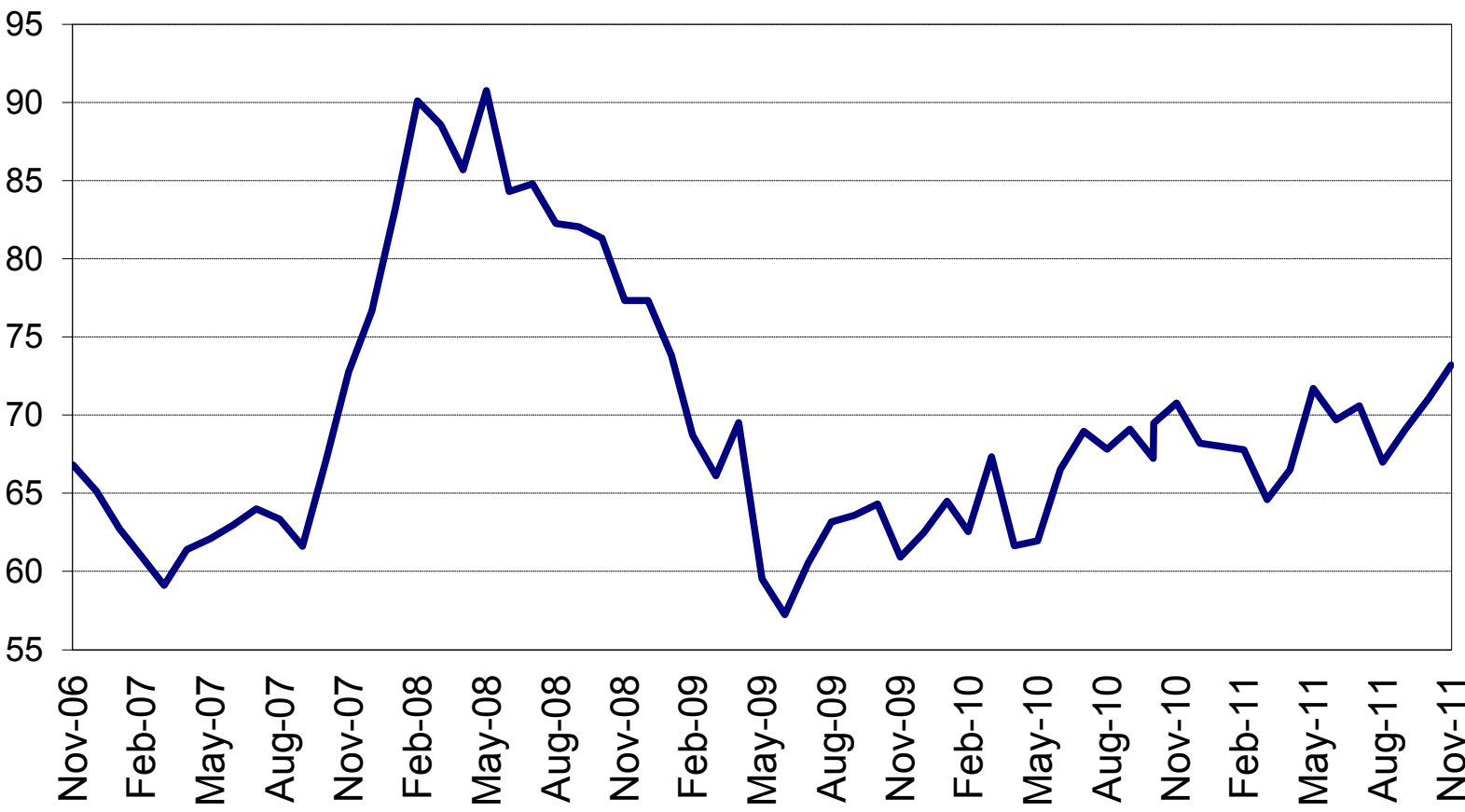
RICS Sales to Stock Ratio



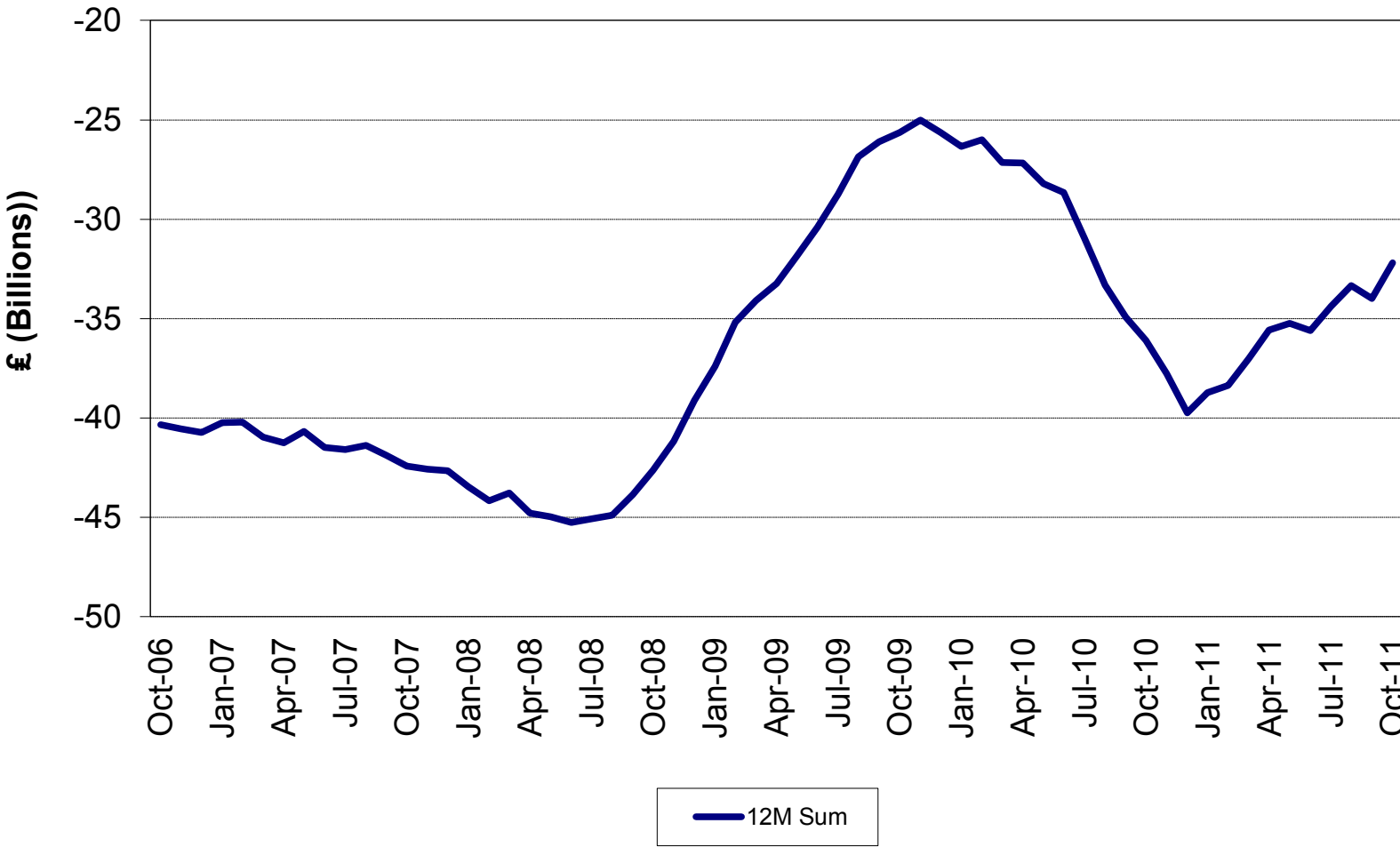
RICS Expected Prices



RICS Stocks of Property



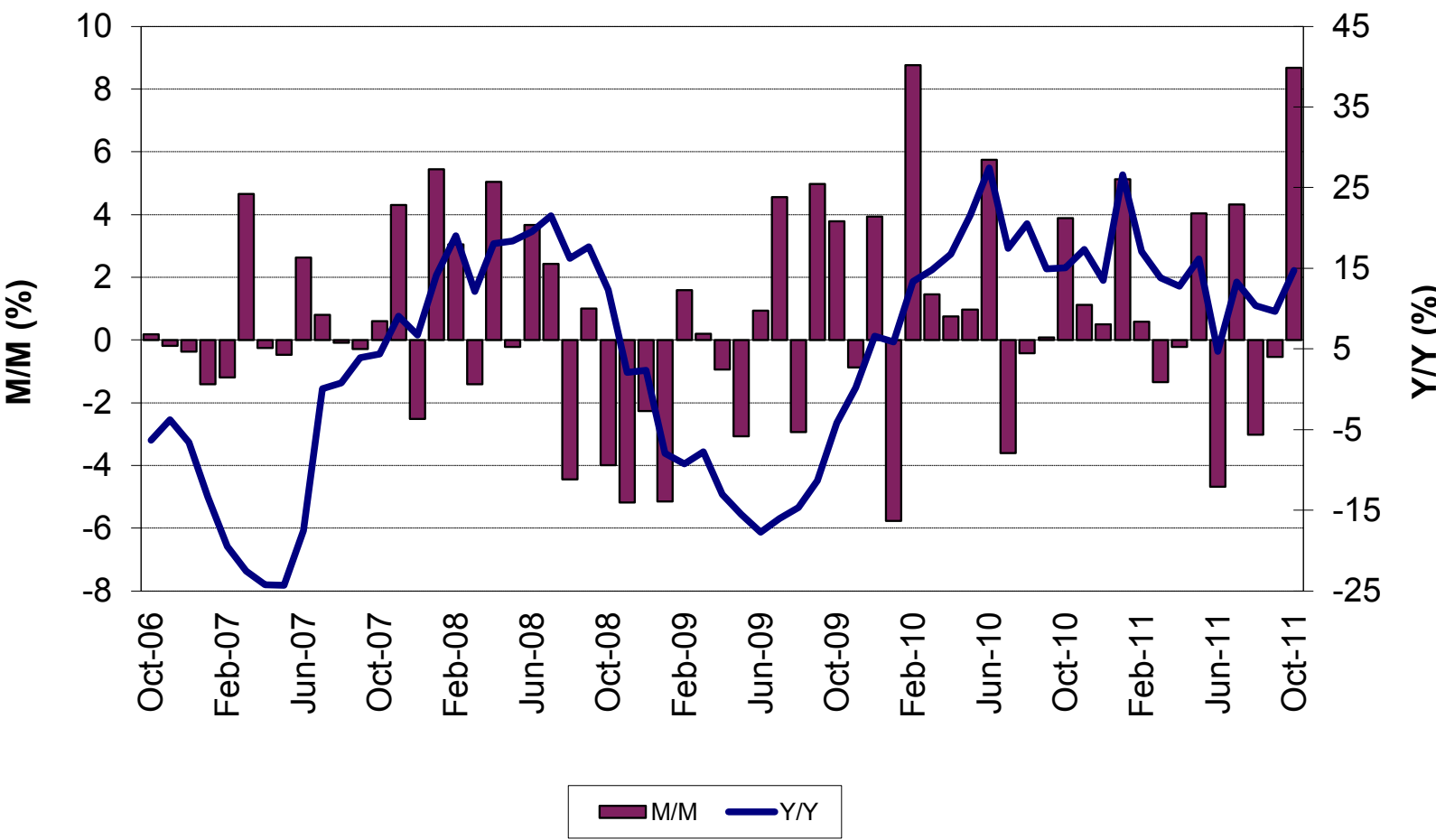
Trade Balance (Trailing 12 months)



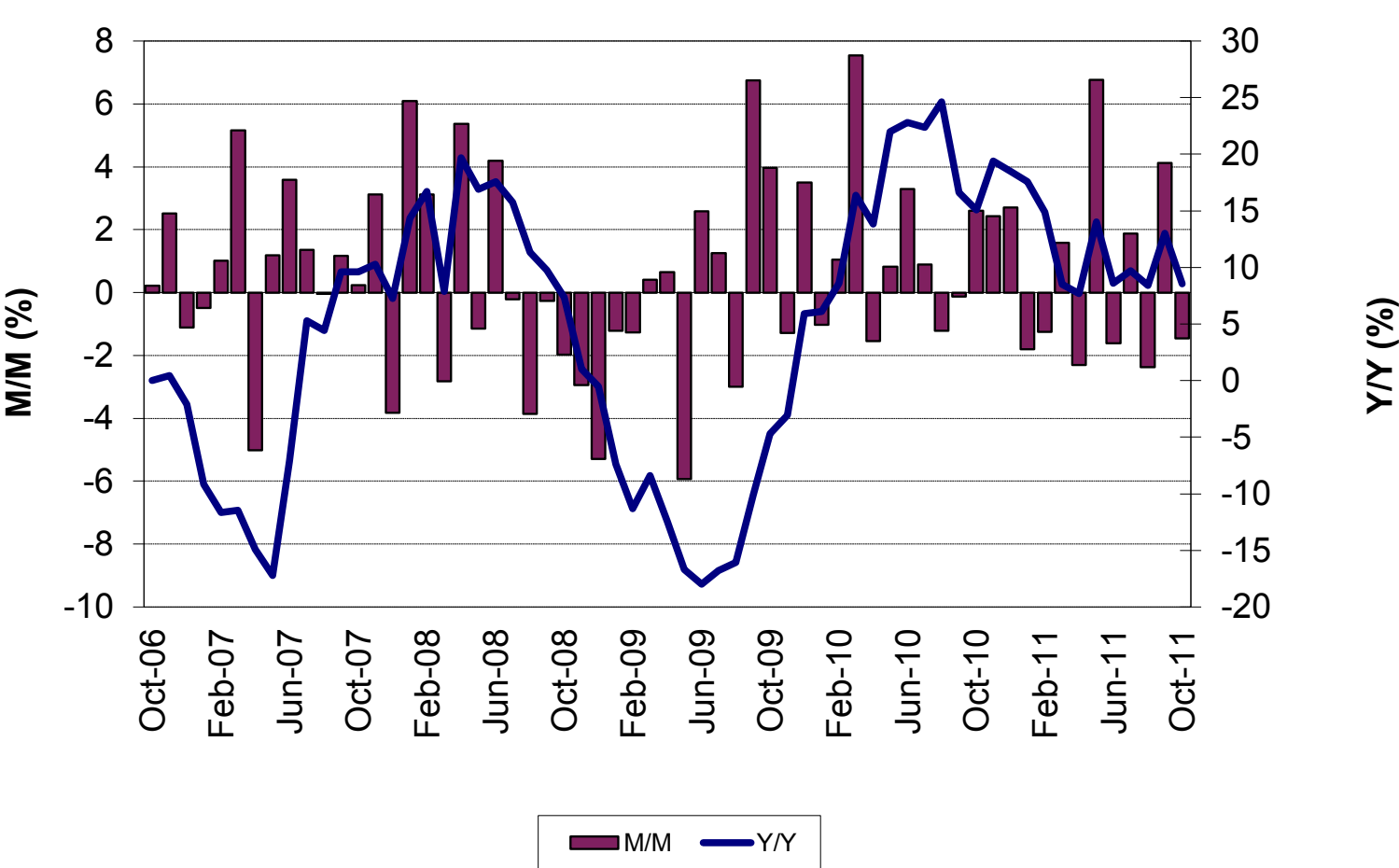
Current Account



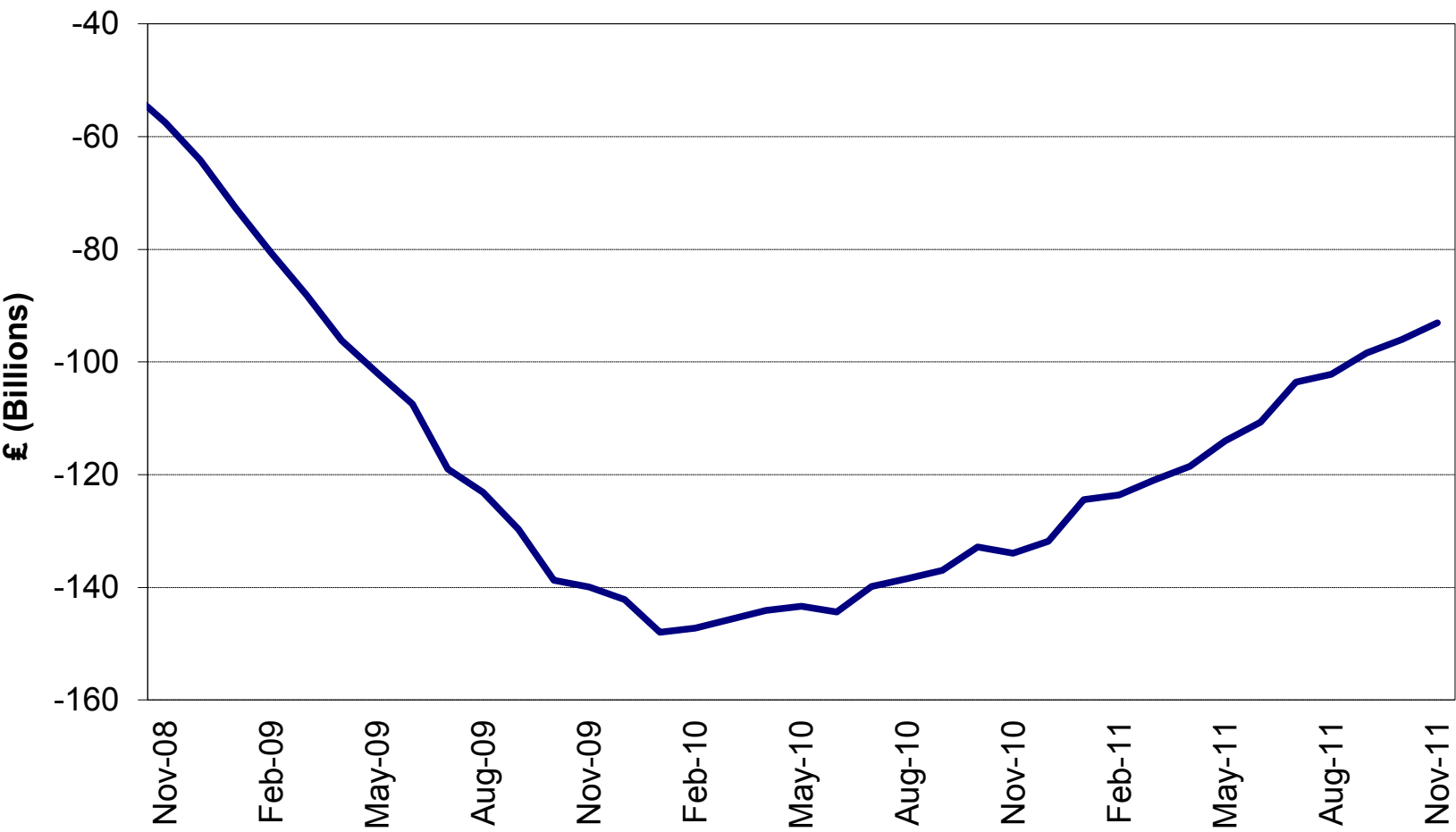
Export Growth



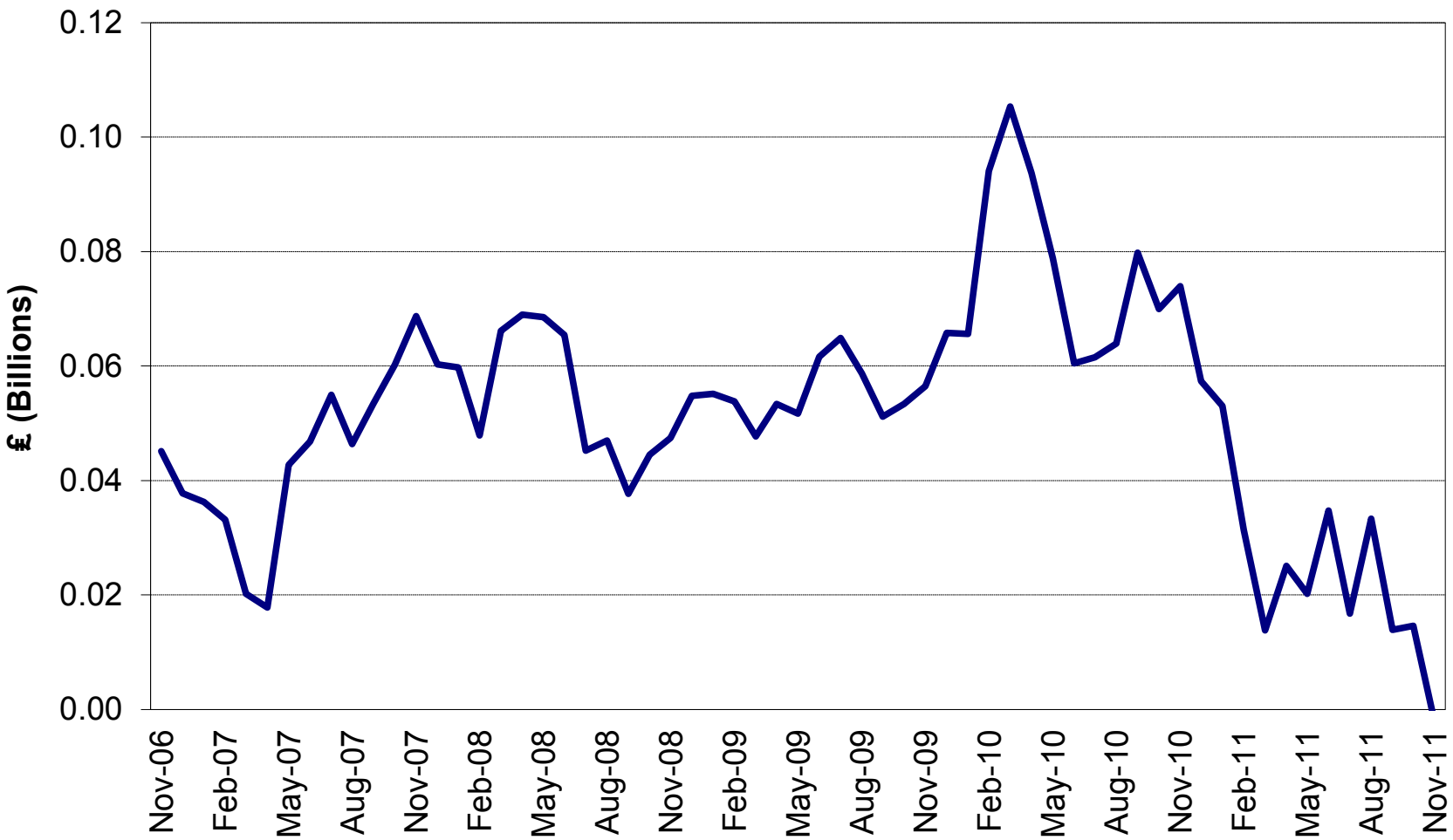
Import Growth



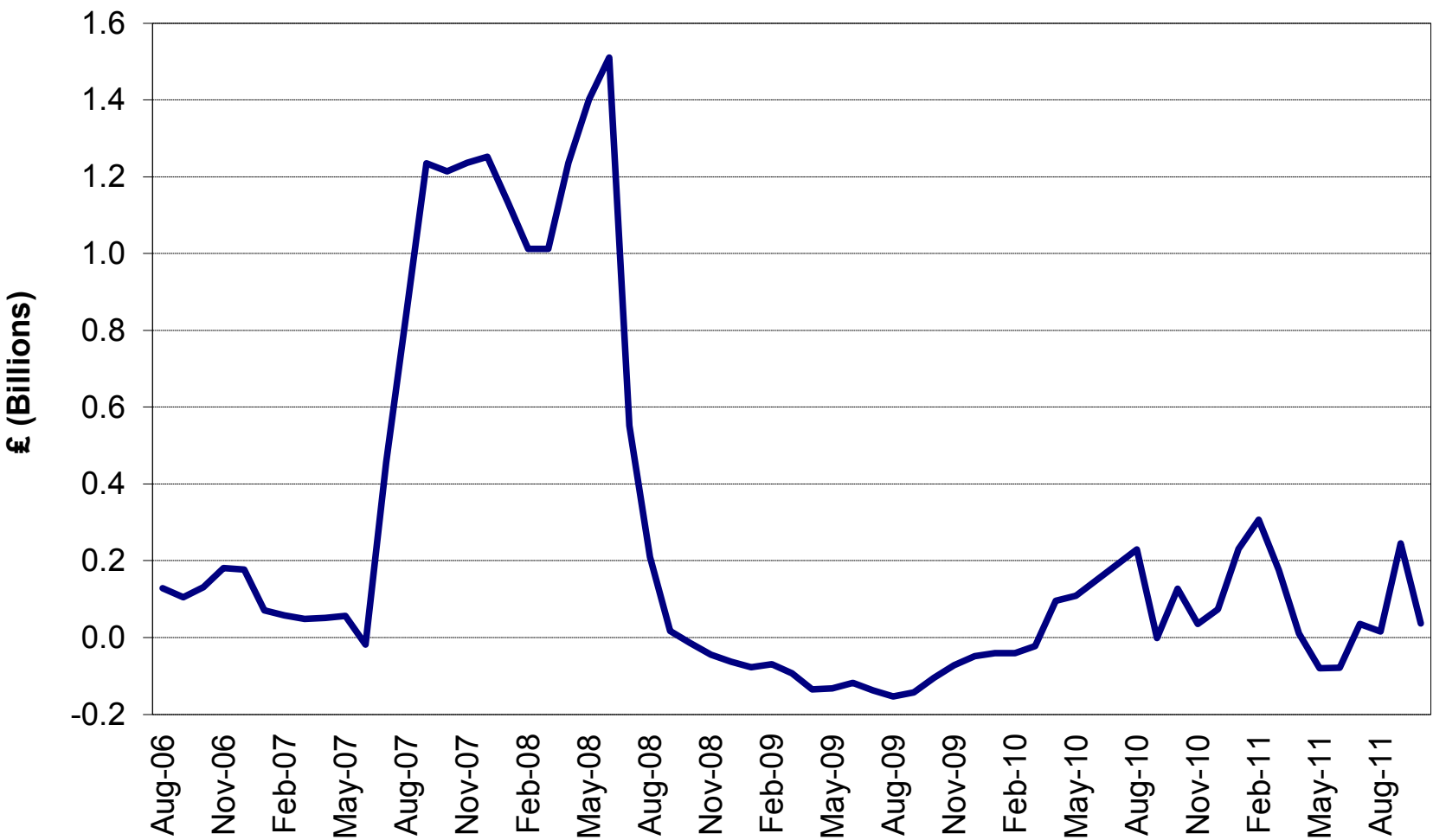
Public Net Borrowing (Trailing Twelve Months)



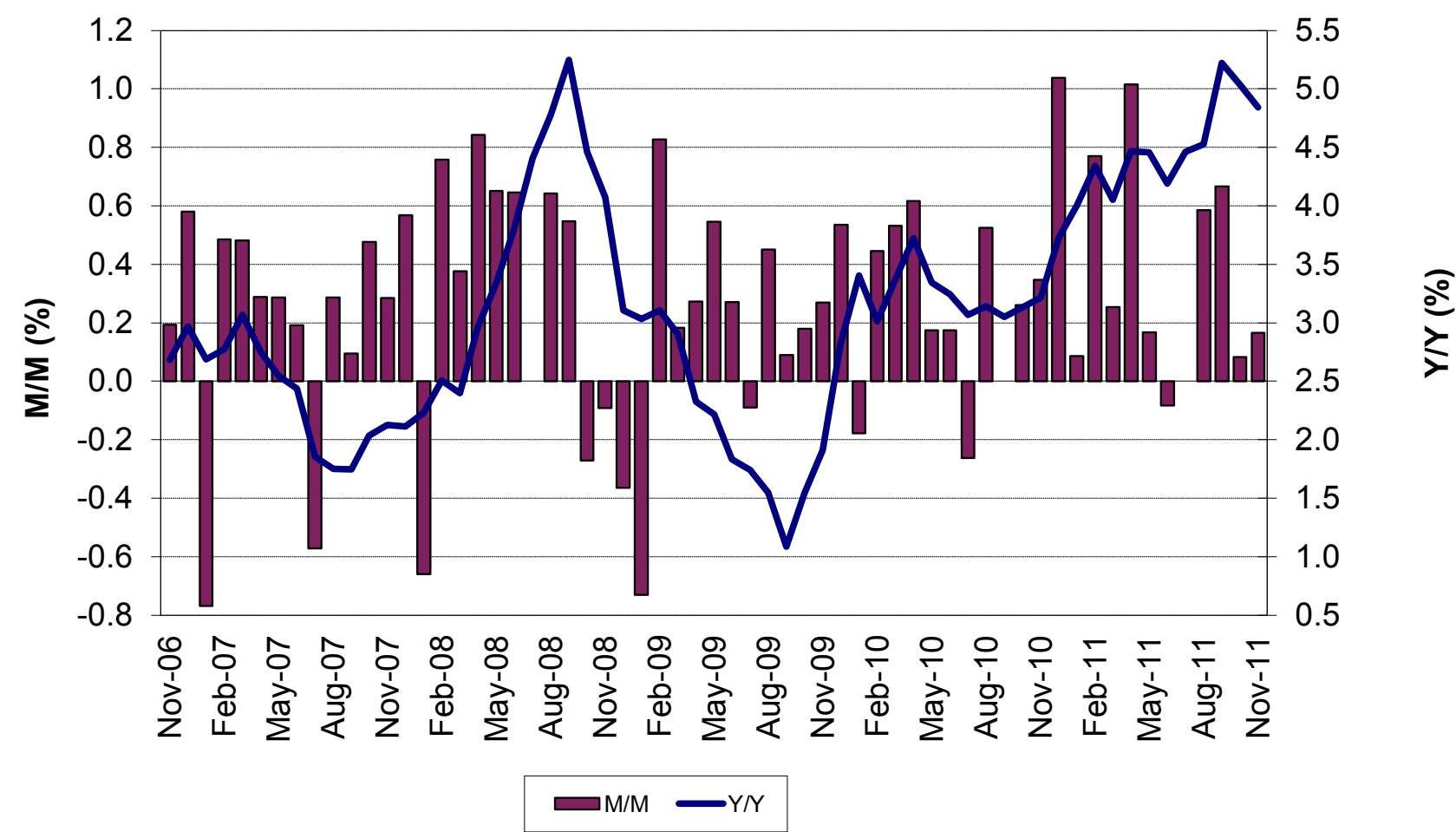
Expenditures



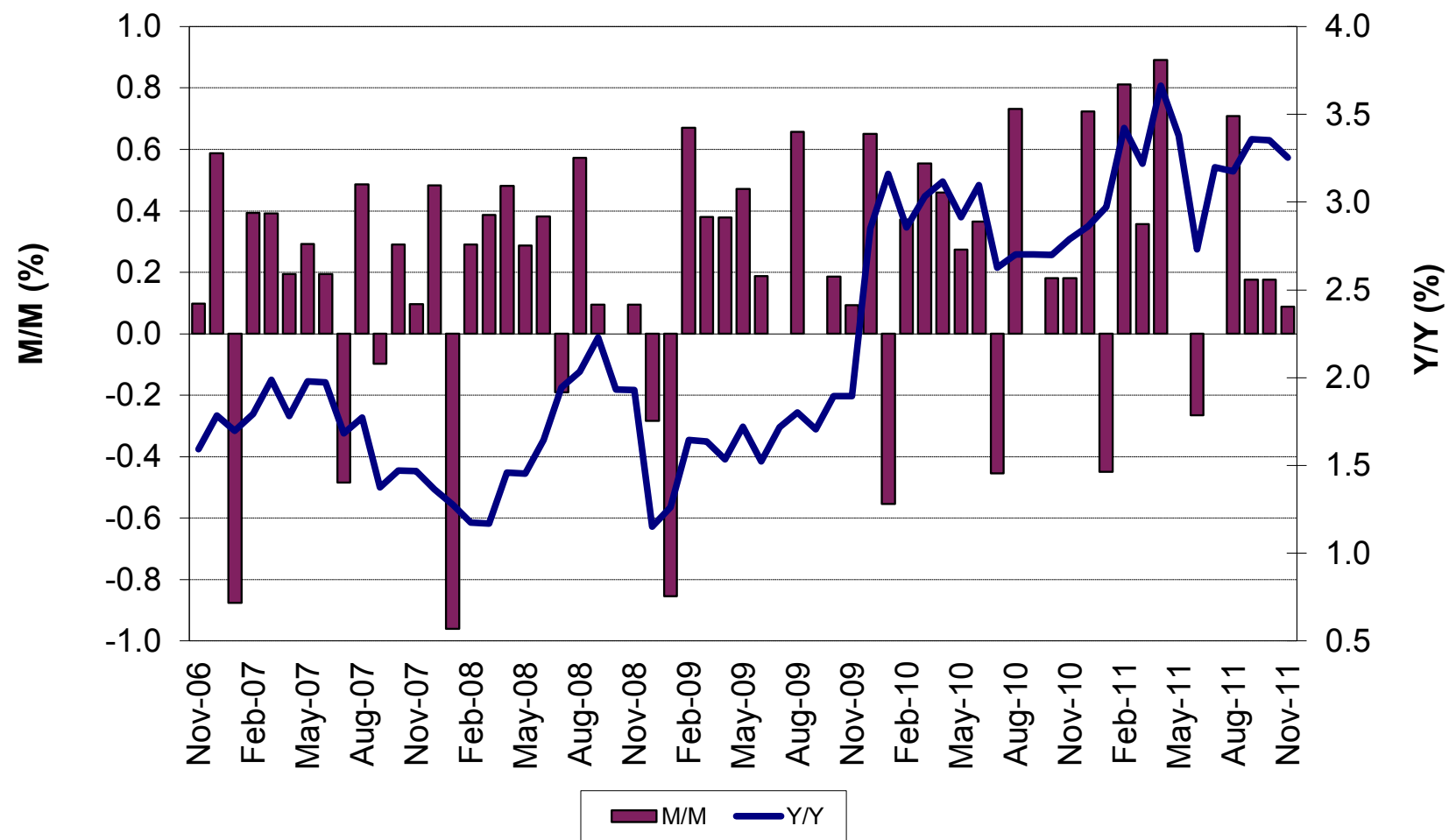
Revenues



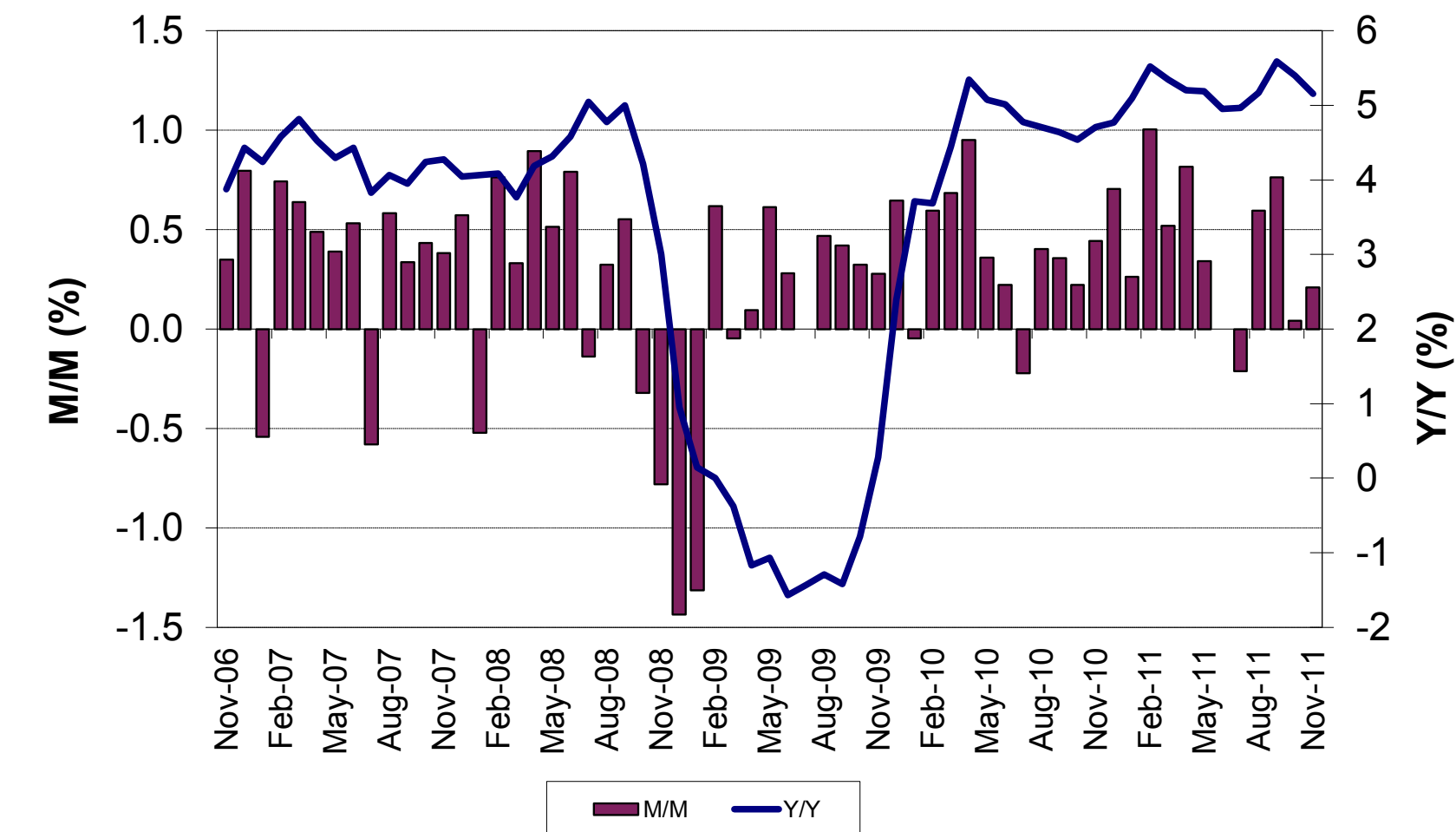
CPI



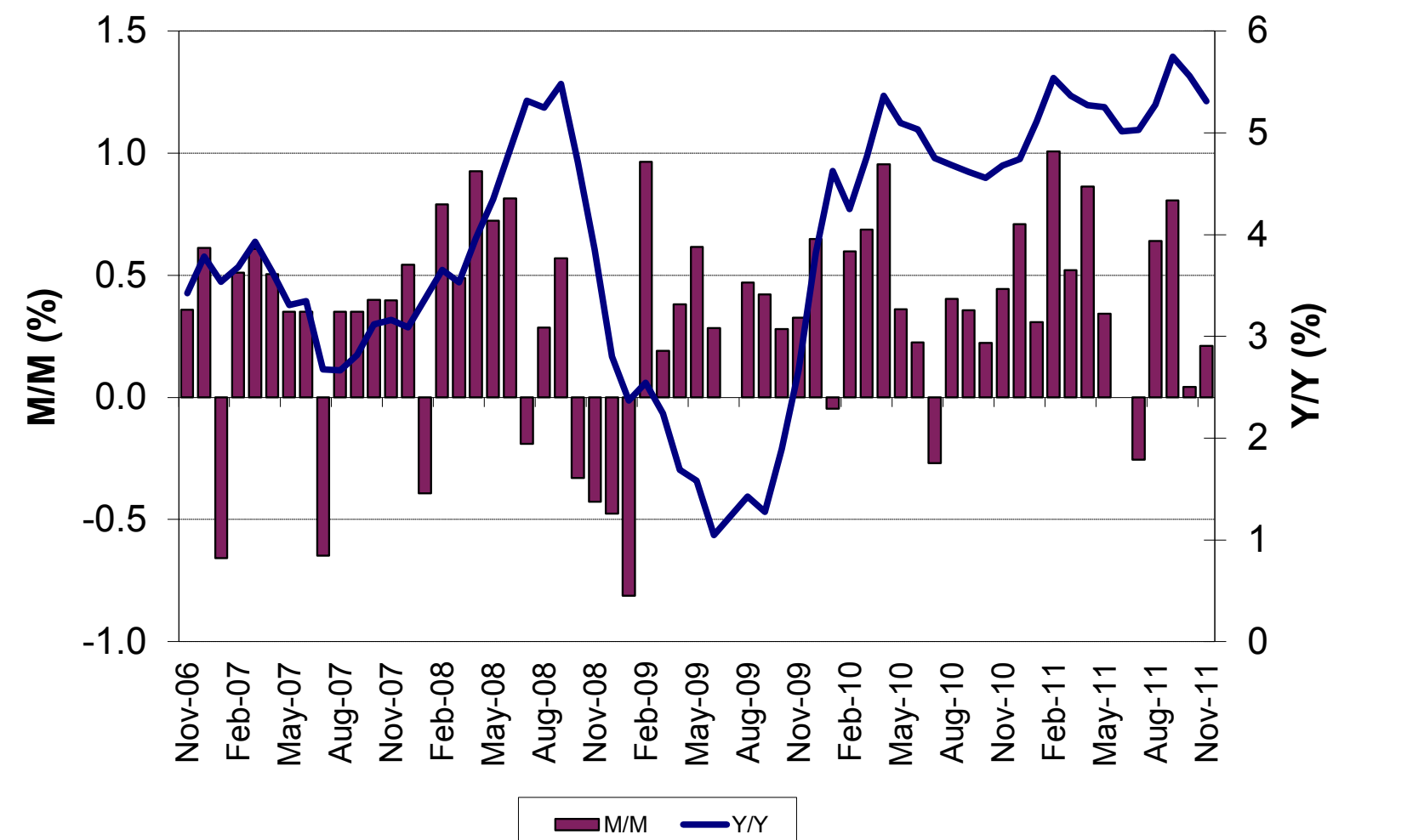
Core CPI



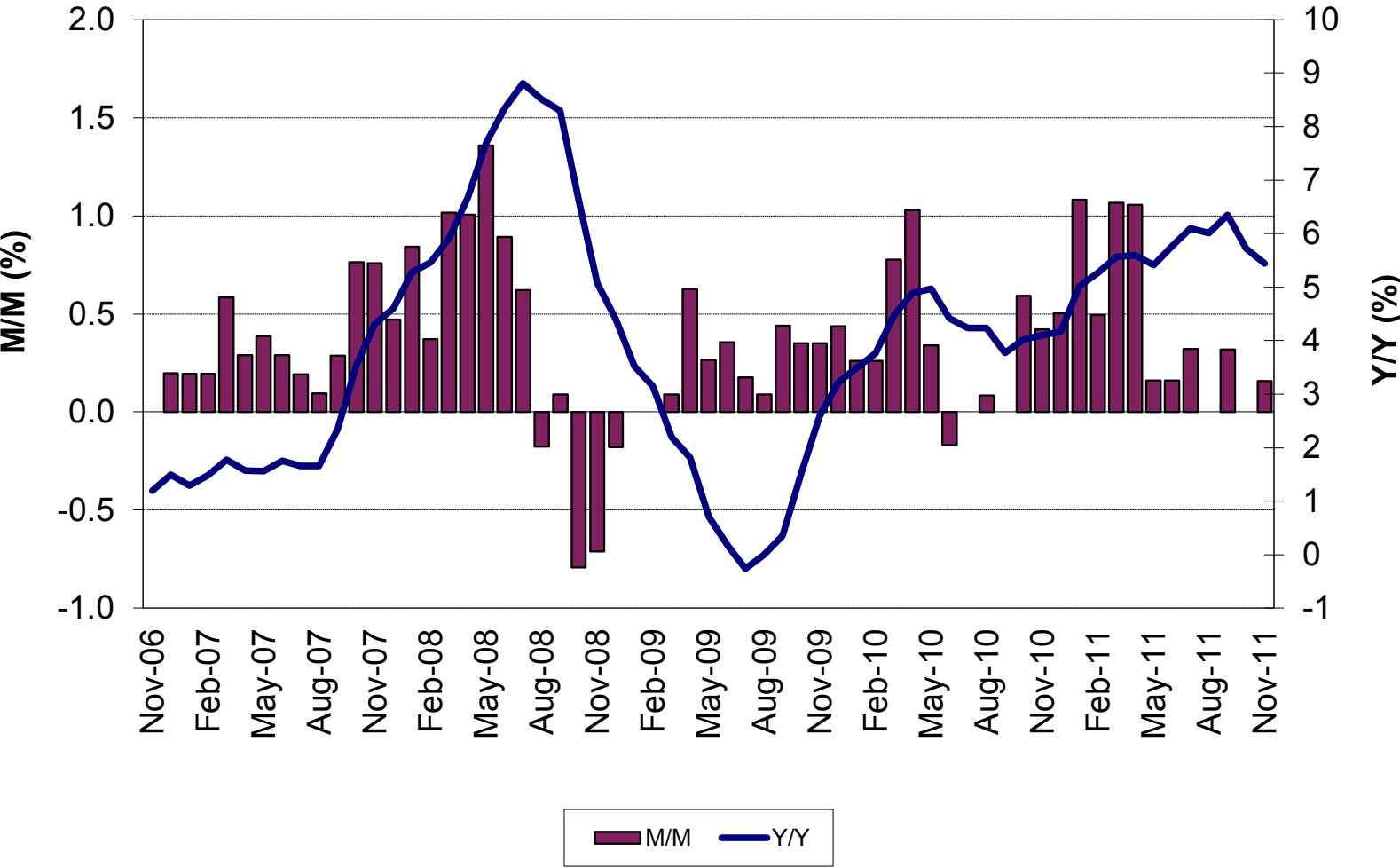
RPI



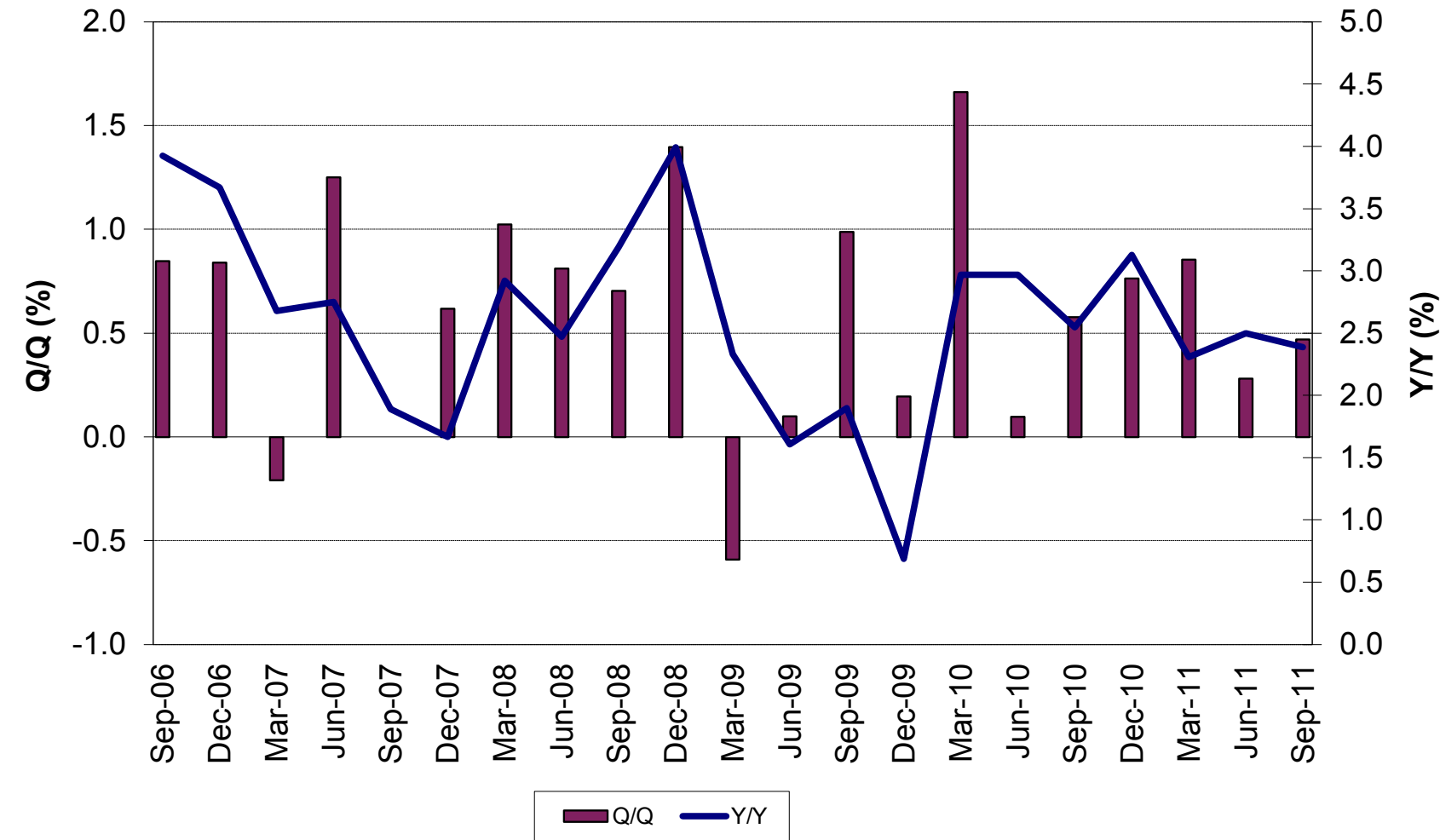
RPI minus Mortgage Payments



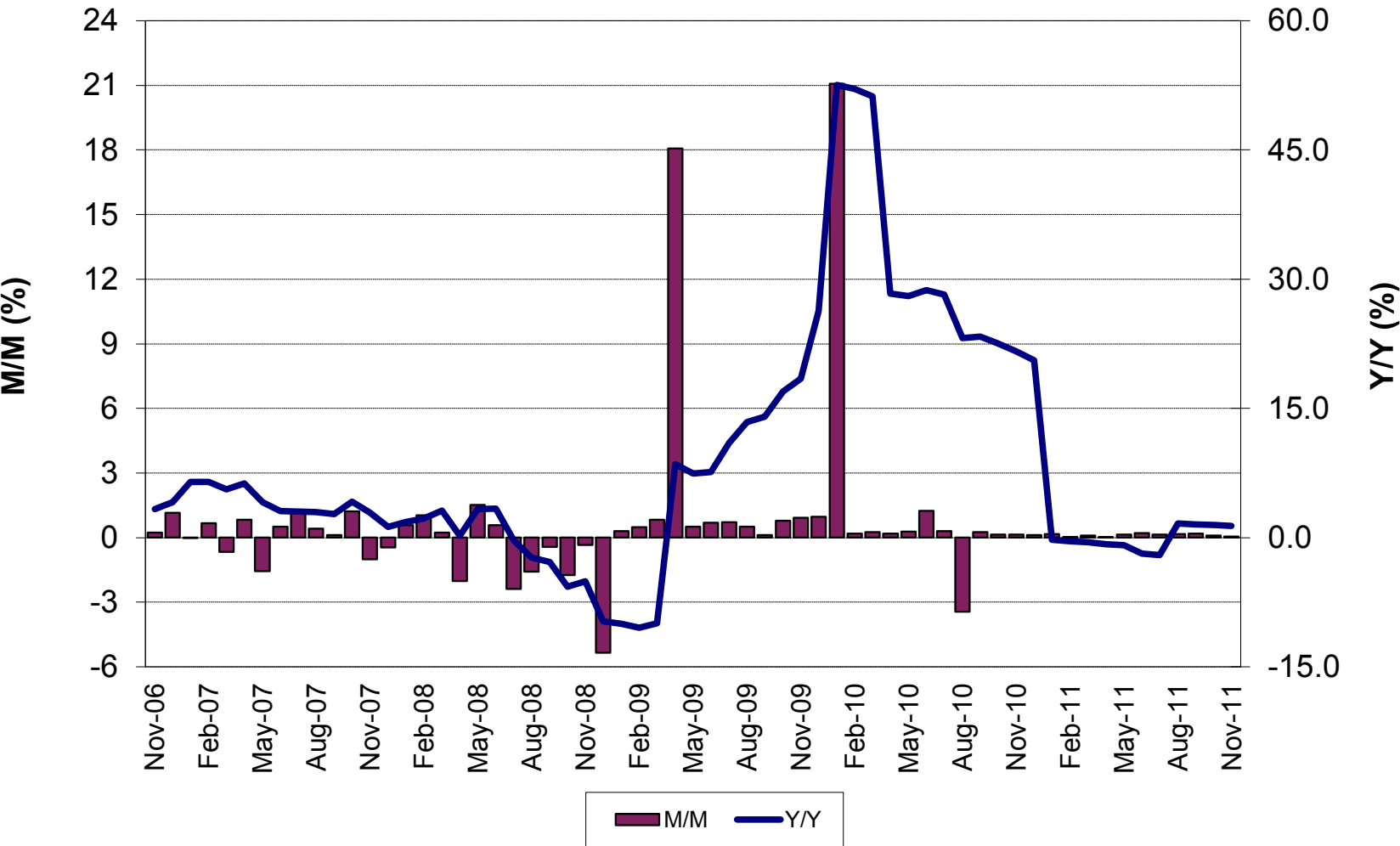
Producer Prices Output Growth



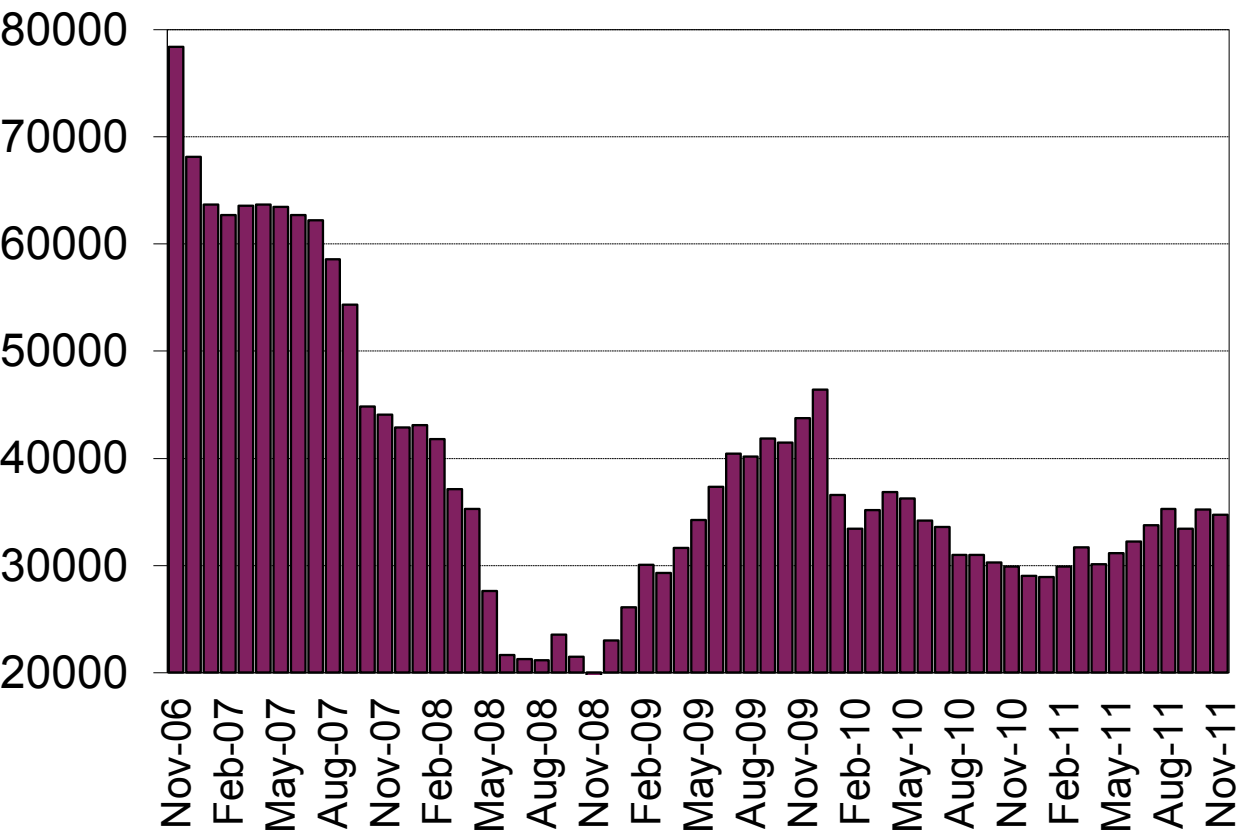
GDP Deflator Growth



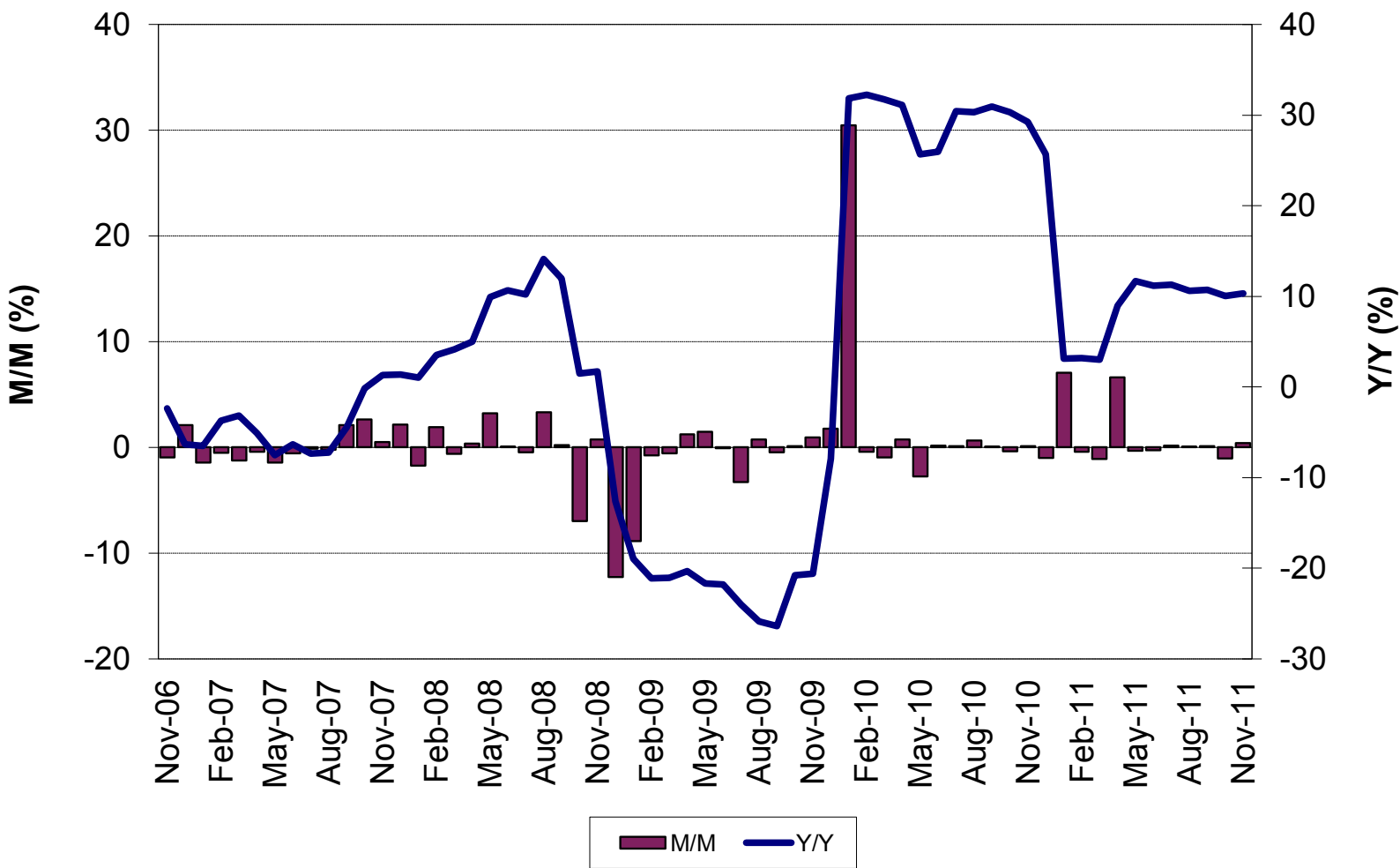
BBA Mortgage Lending



BBA Mortgage Approvals



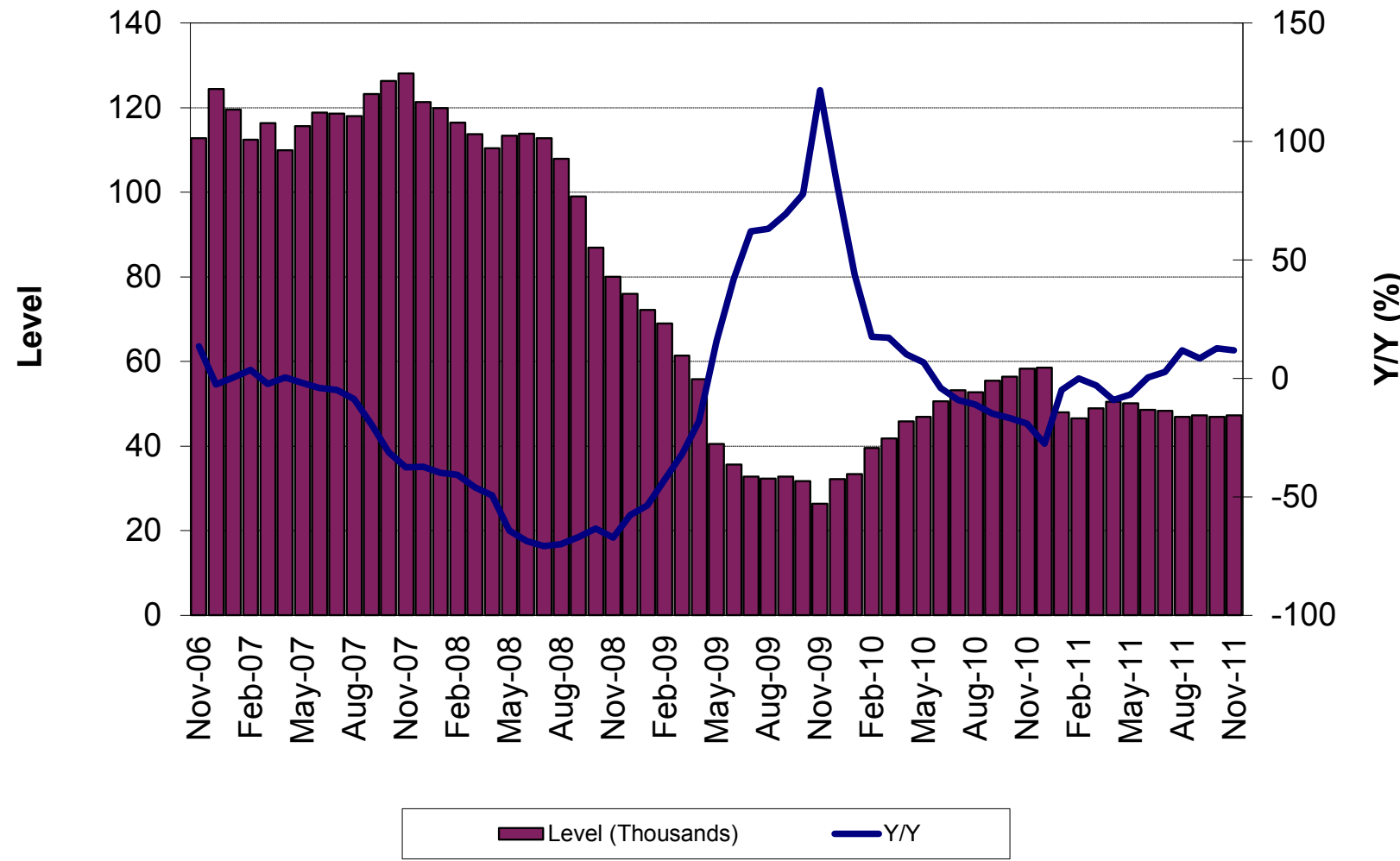
BBA Credit Card Outstanding



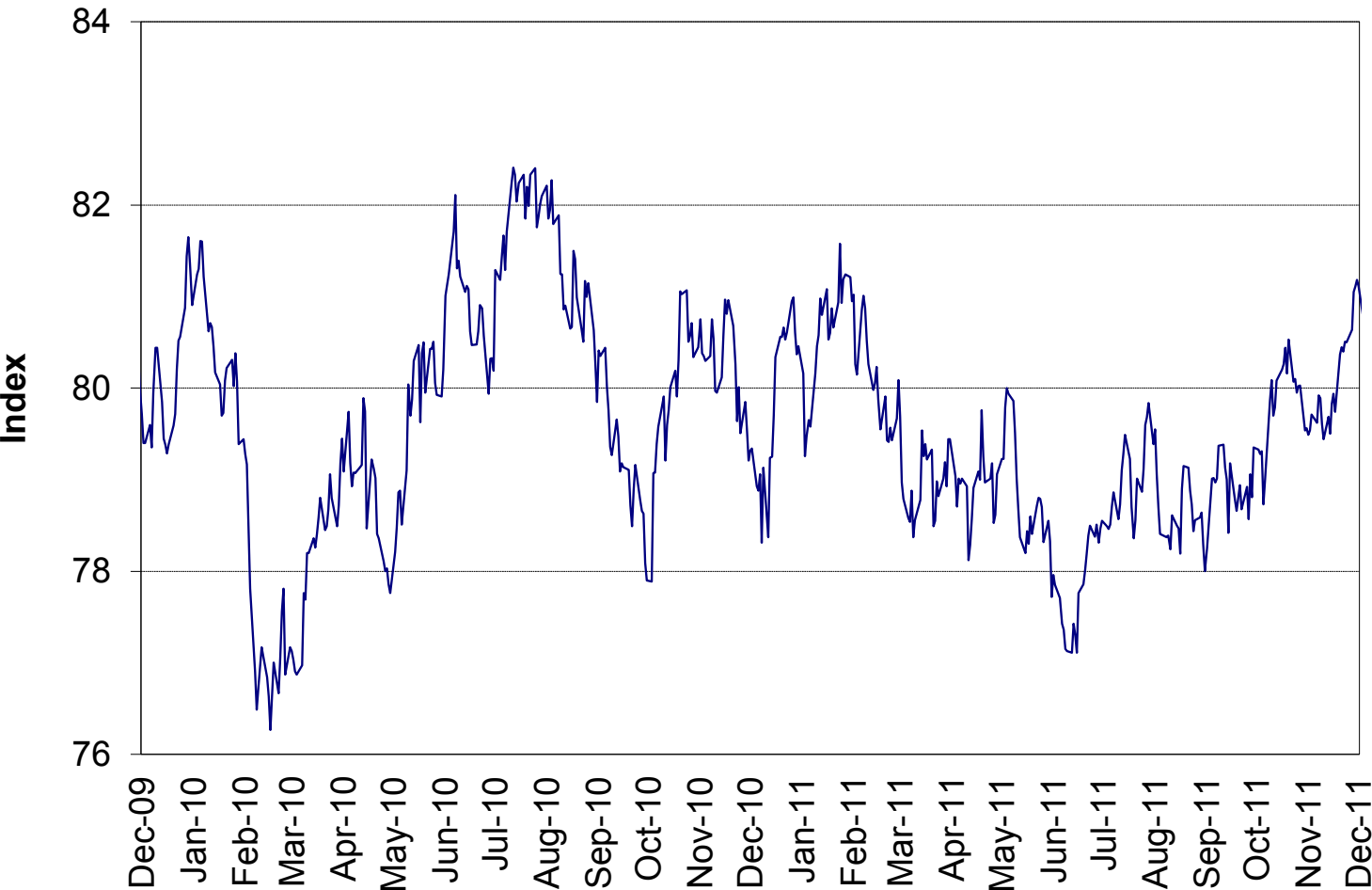
BoE Net Lending to Individuals



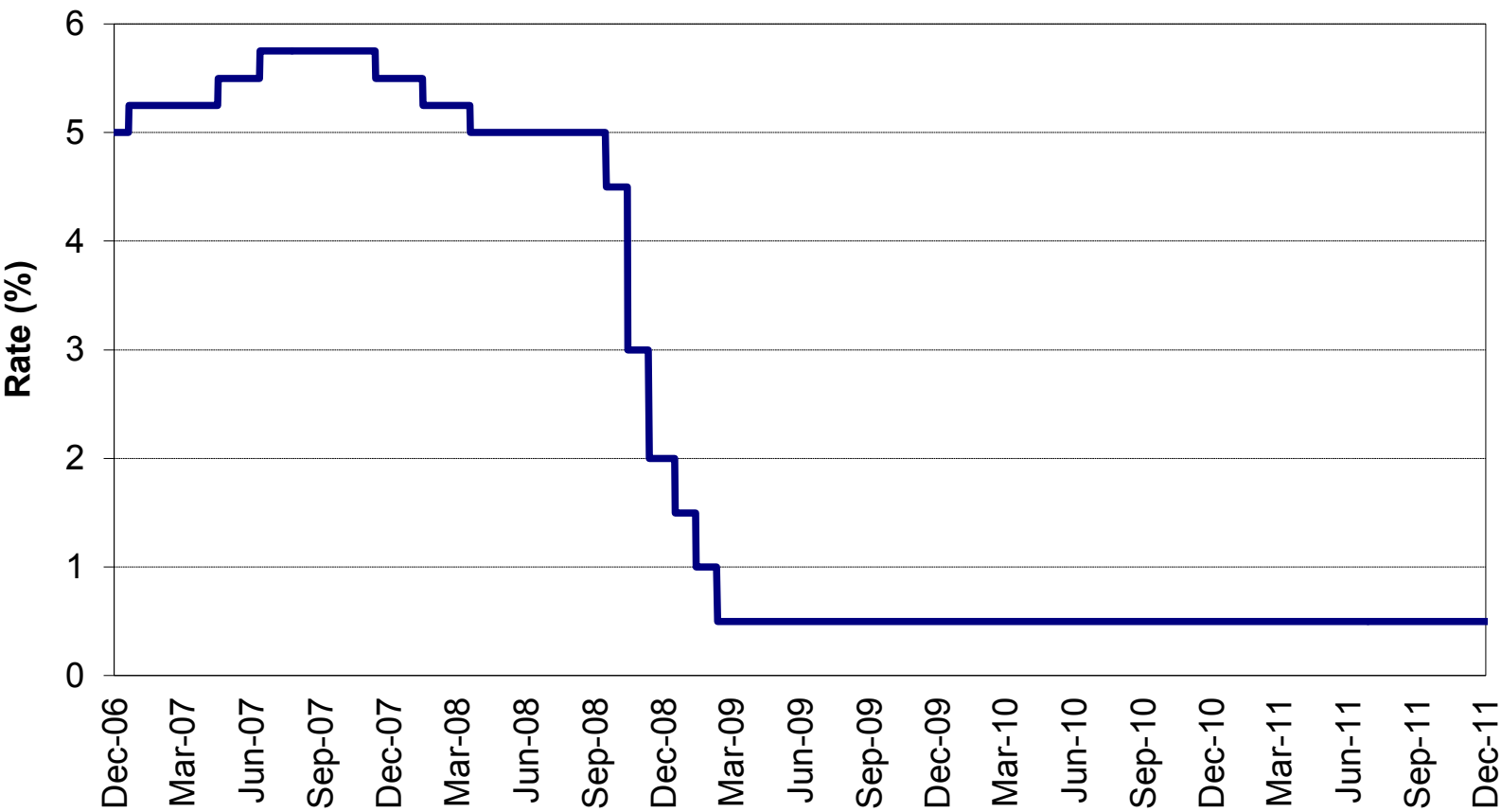
BoE Mortgage Approvals



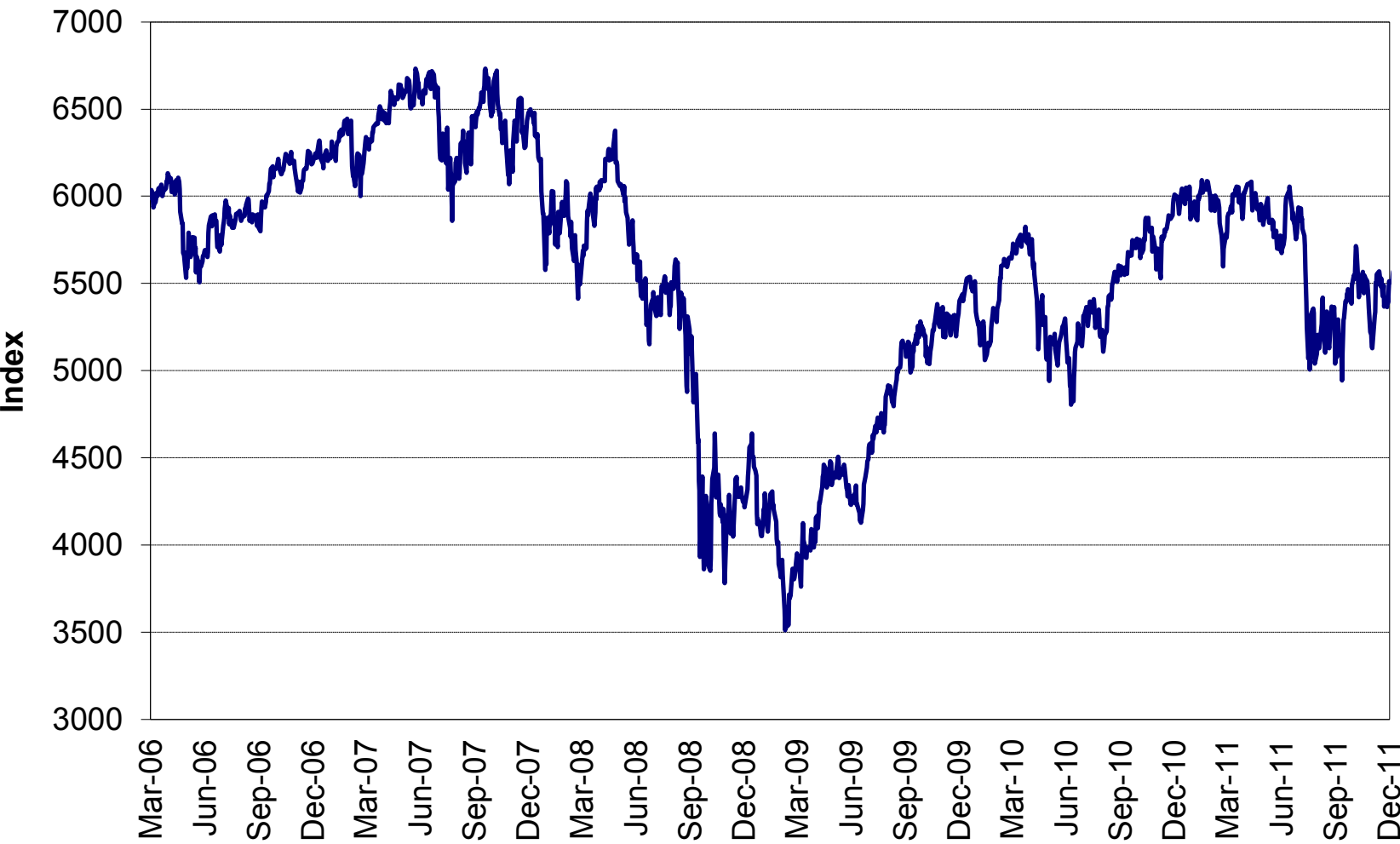
Sterling Trade Weighted Index



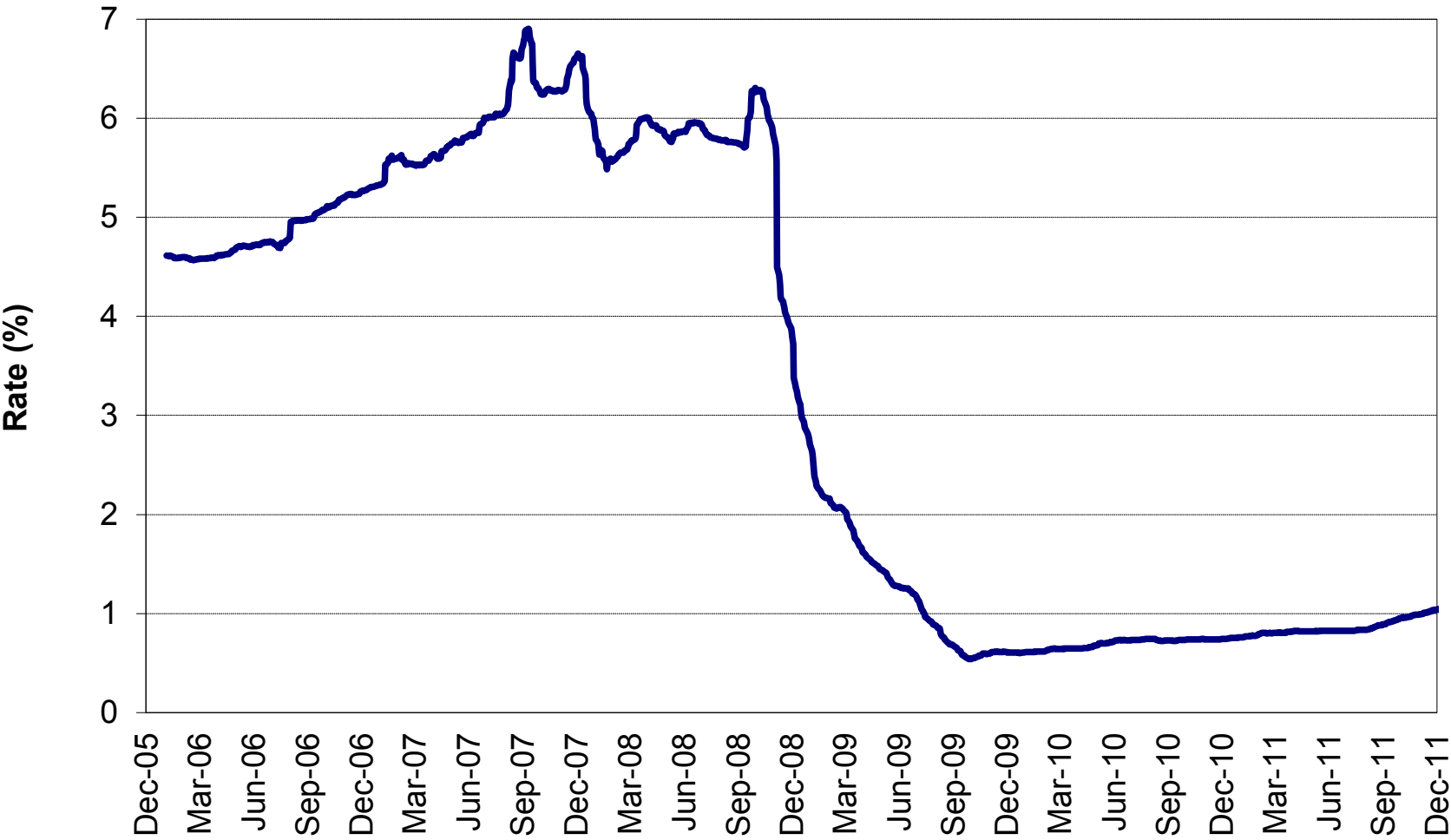
BOE Overnight Rate



FTSE 100



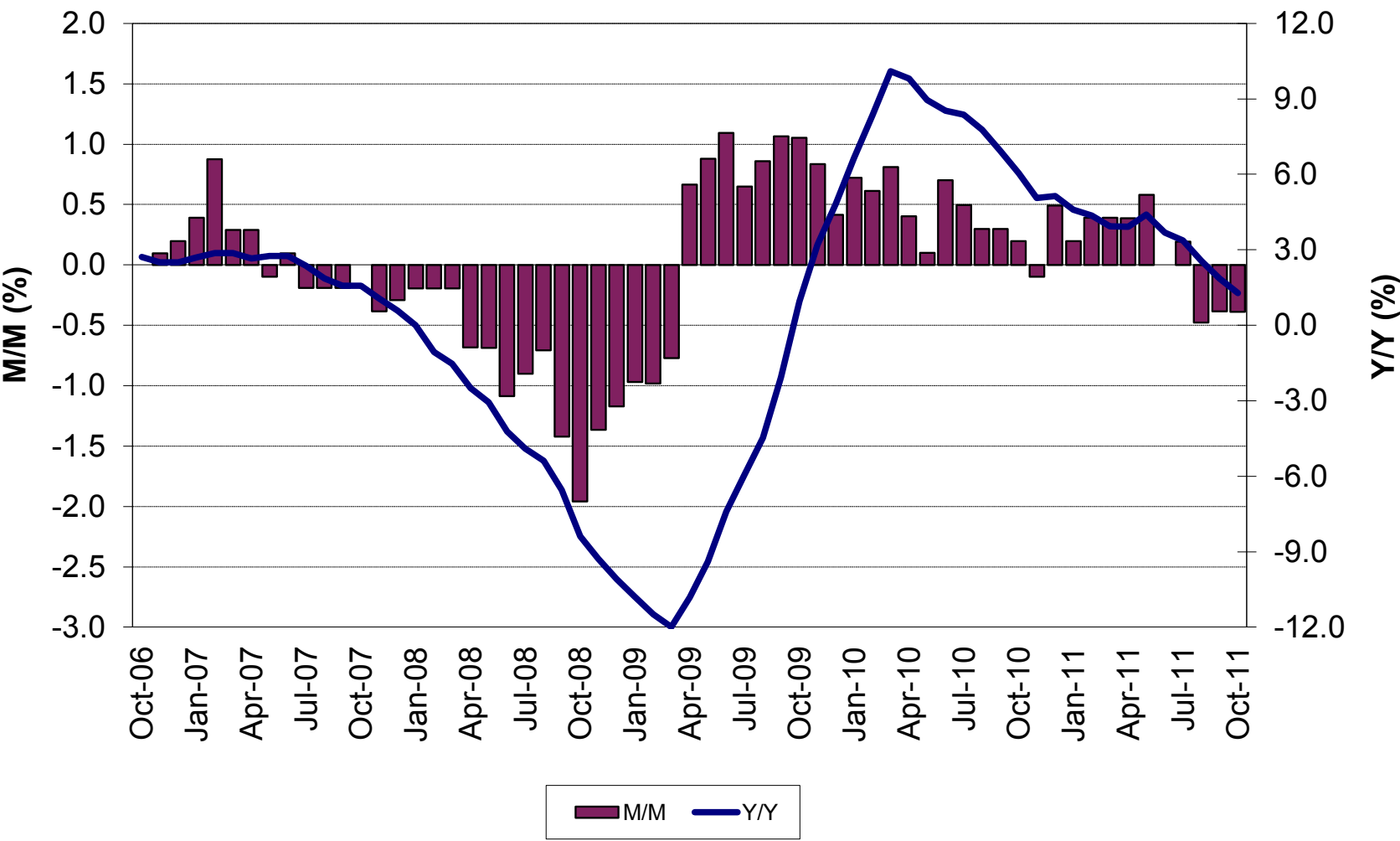
3M Libor



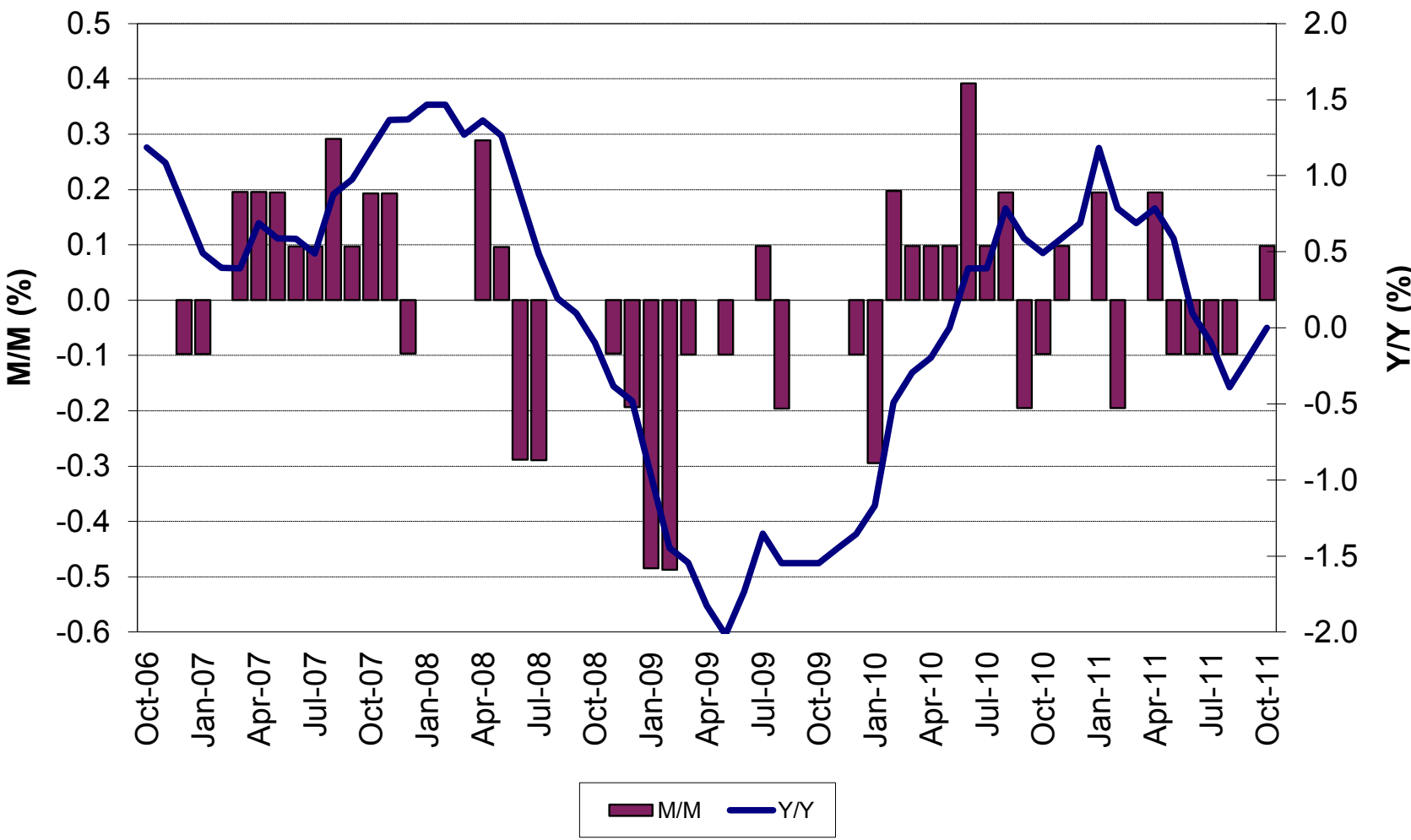
UK 10Y Rate

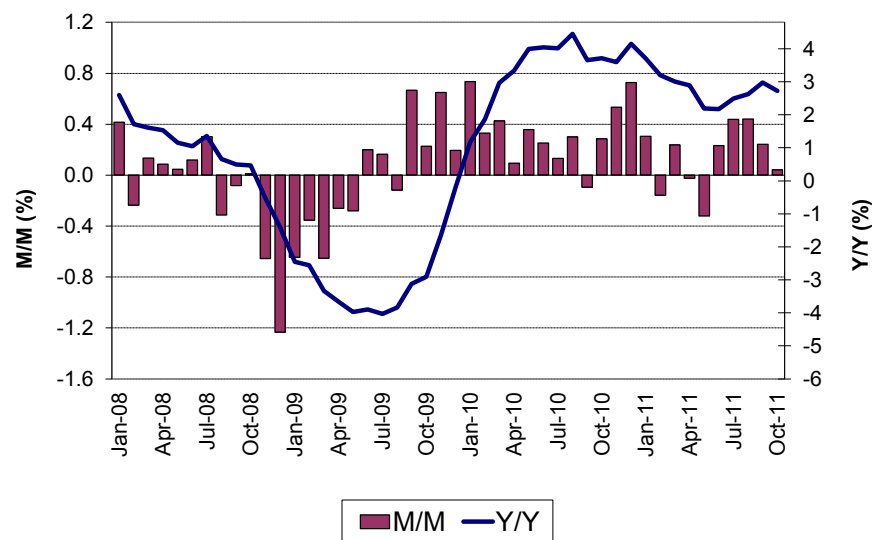
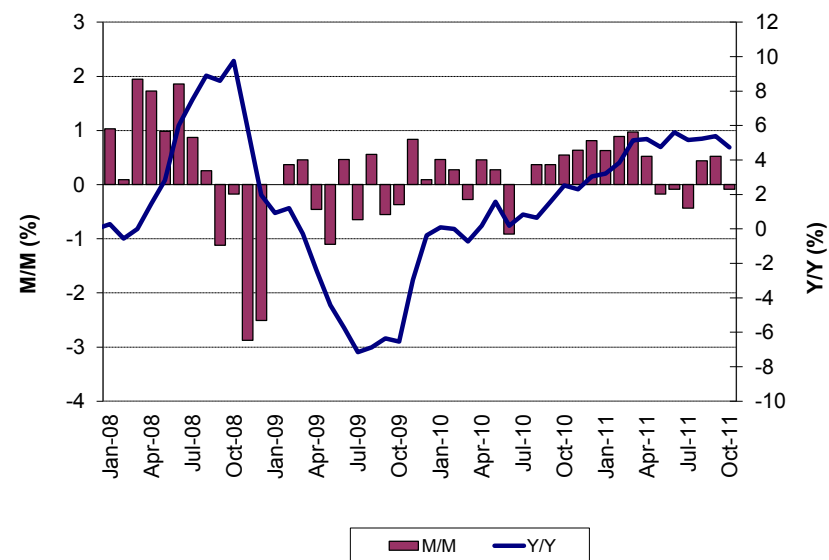
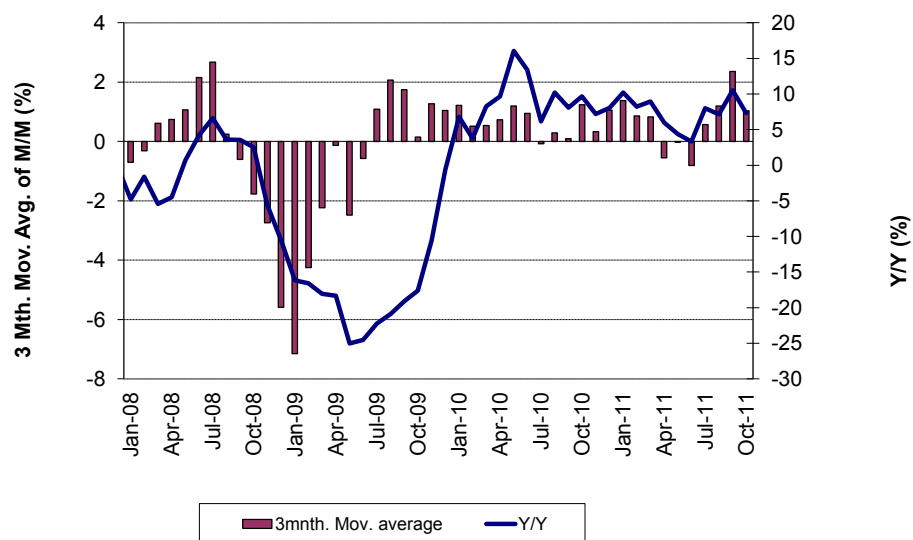
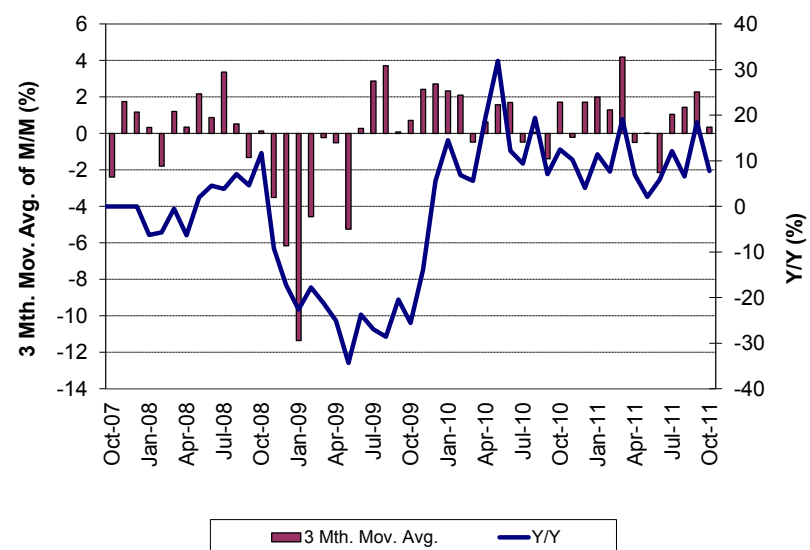


Leading Indicator Growth

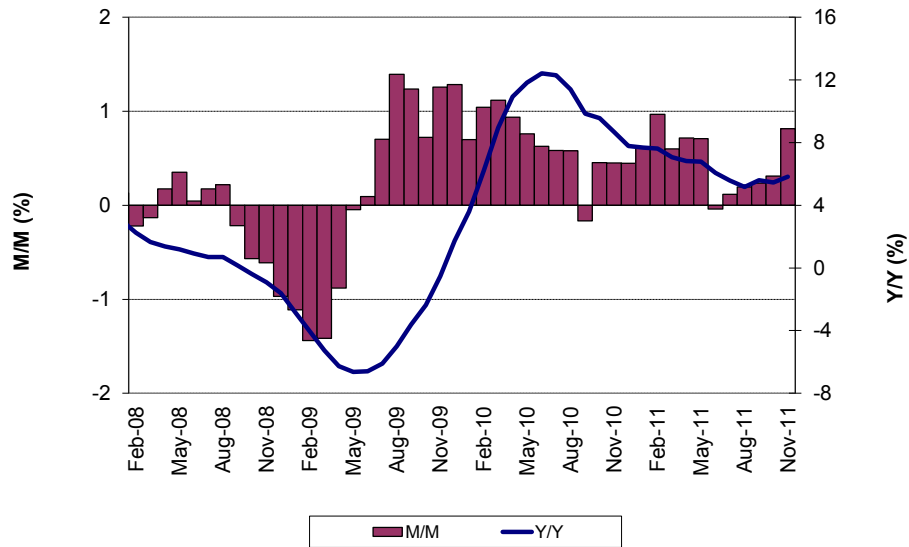


Coincident Indicator Growth

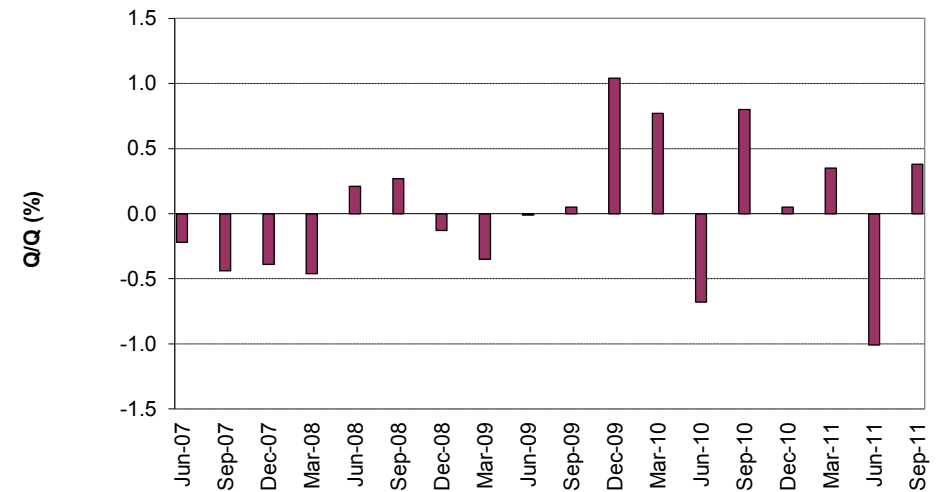


Real Gross Domestic Product**Industrial Product Prices****Manufacturing Shipments****Manufacturing New Orders**

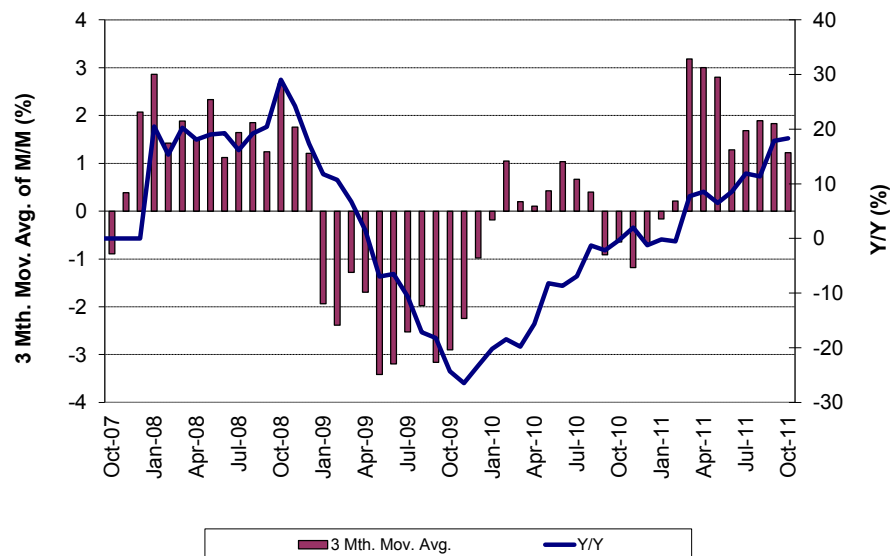
Composite / Leading Index



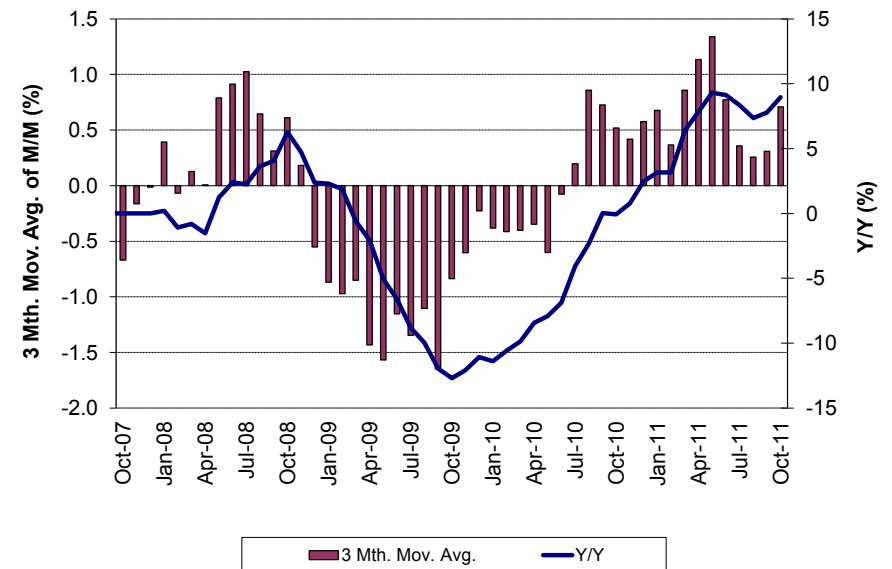
Labor Productivity

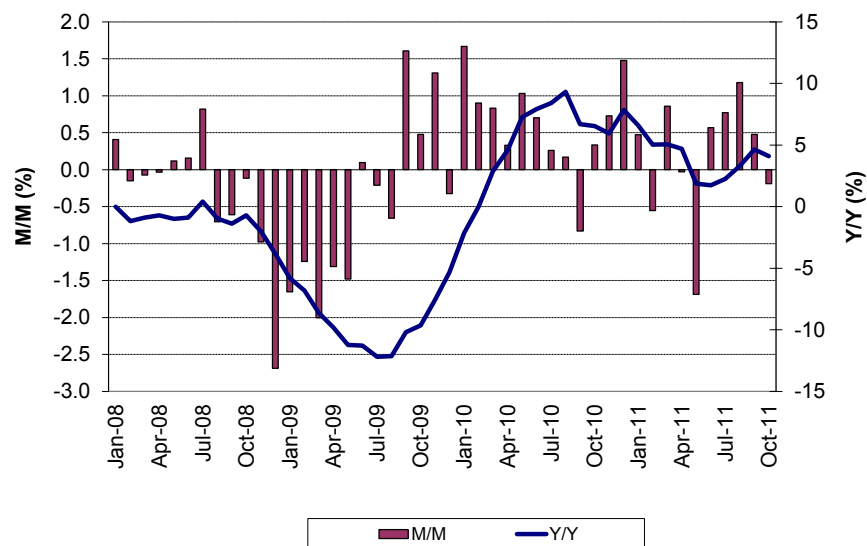
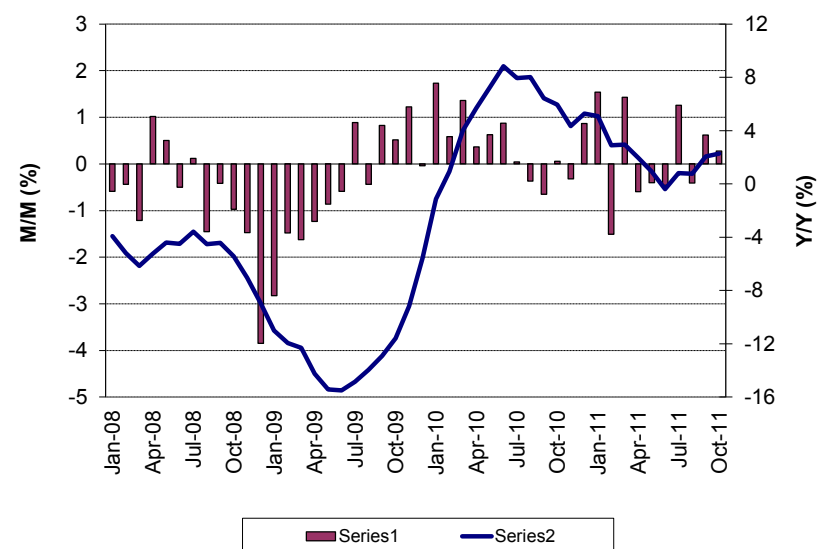
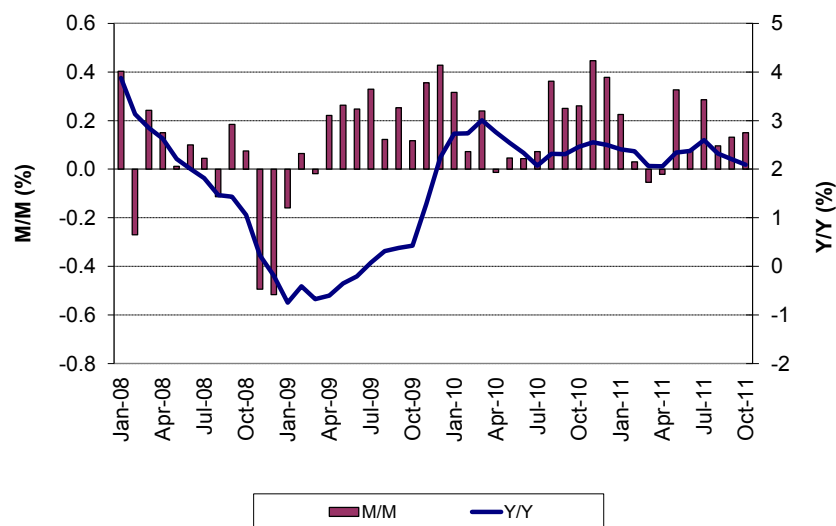
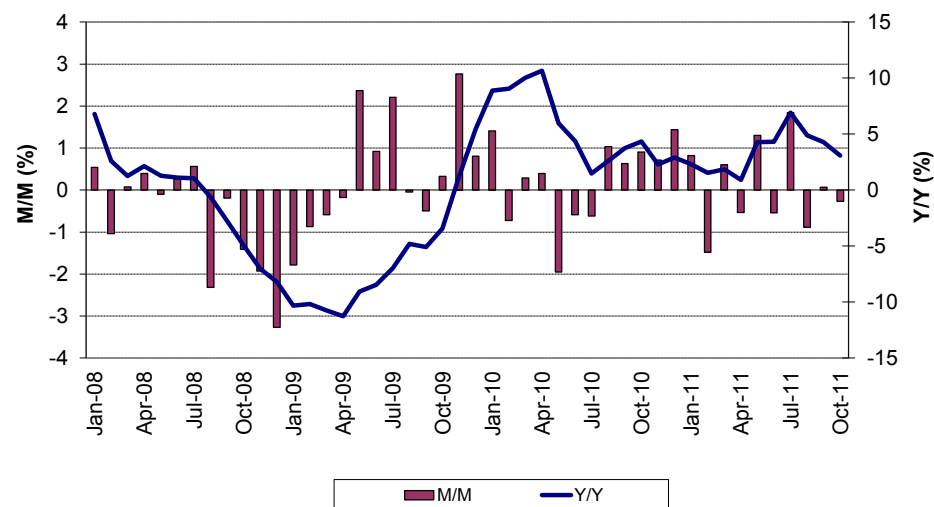


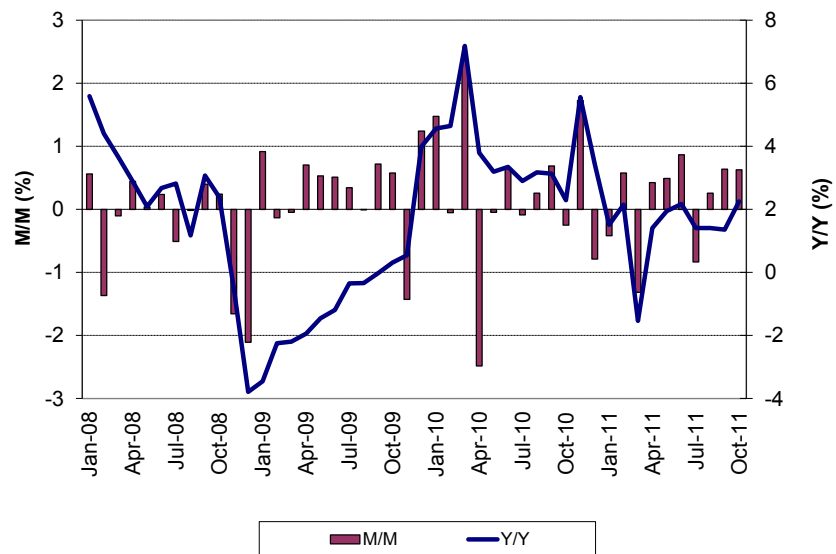
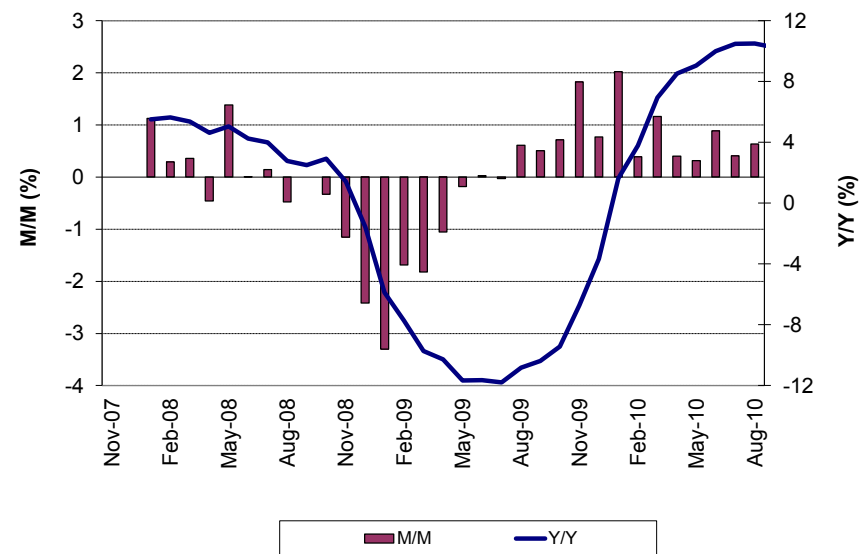
Manufacturing Orders Unfilled



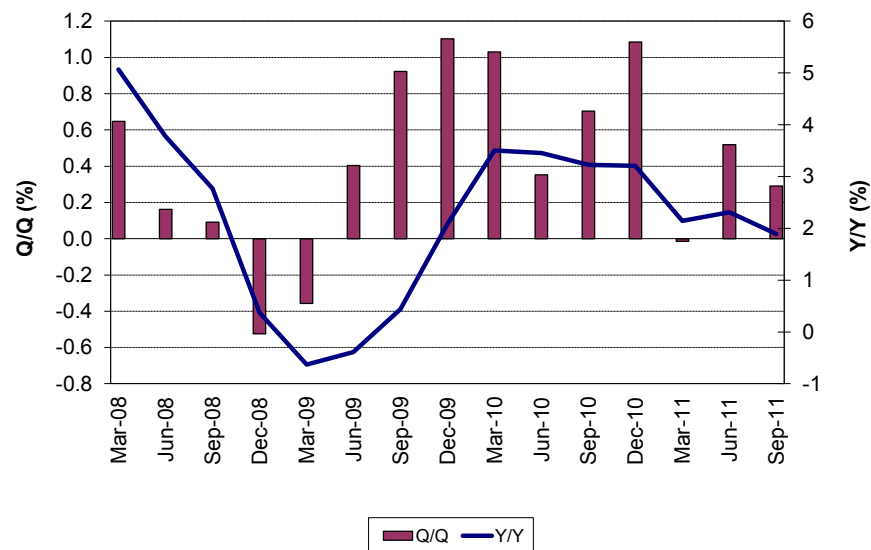
Manufacturing Inventories



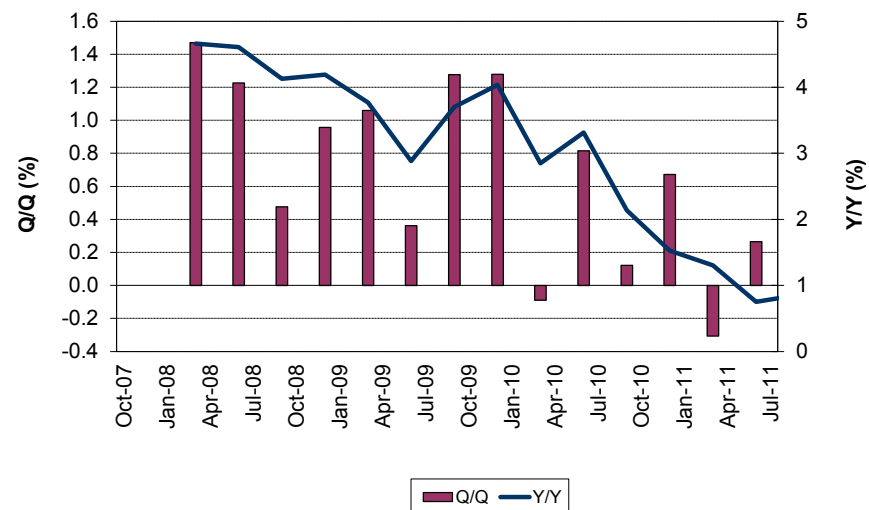
GDP Component: Goods Sector**GDP Component: Manufacturing Sector****GDP Component: Services Sector****GDP Component: Wholesale Sector**

GDP Component: Retail Sector**GDP Component: Construction Sector**

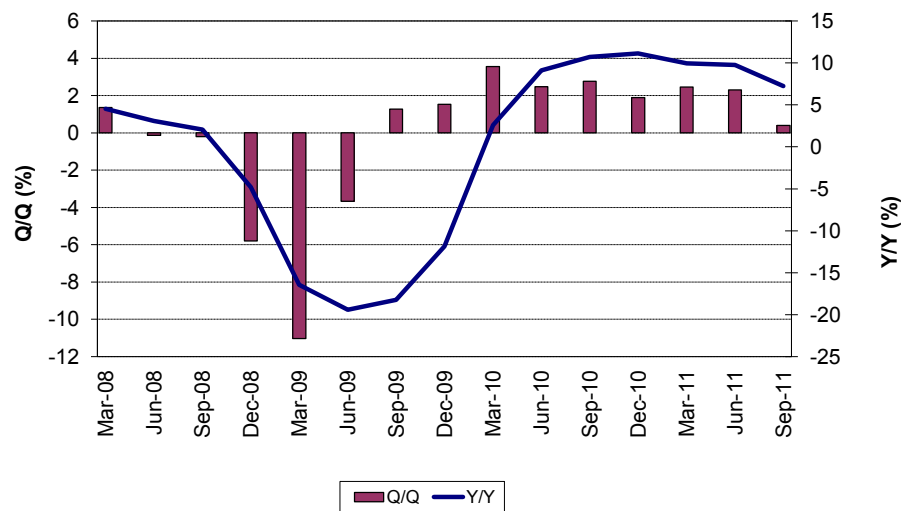
Personal Expenditure



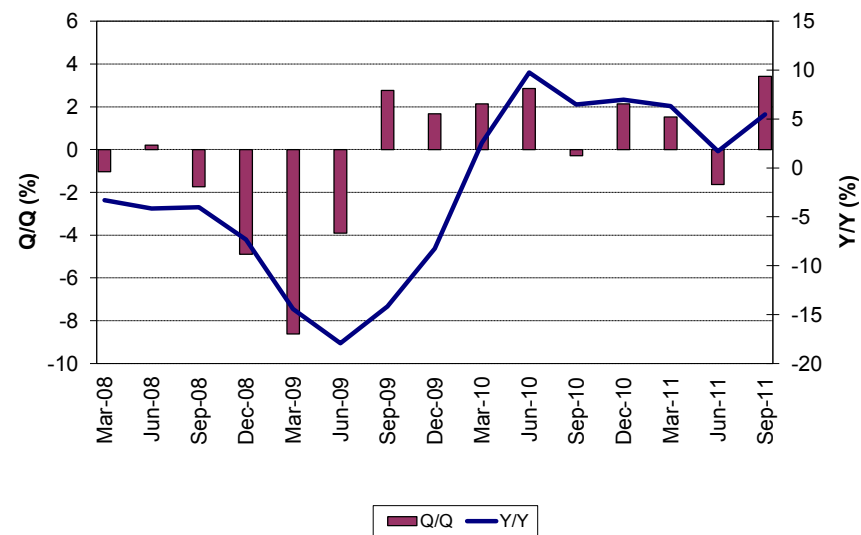
Government Expenditure

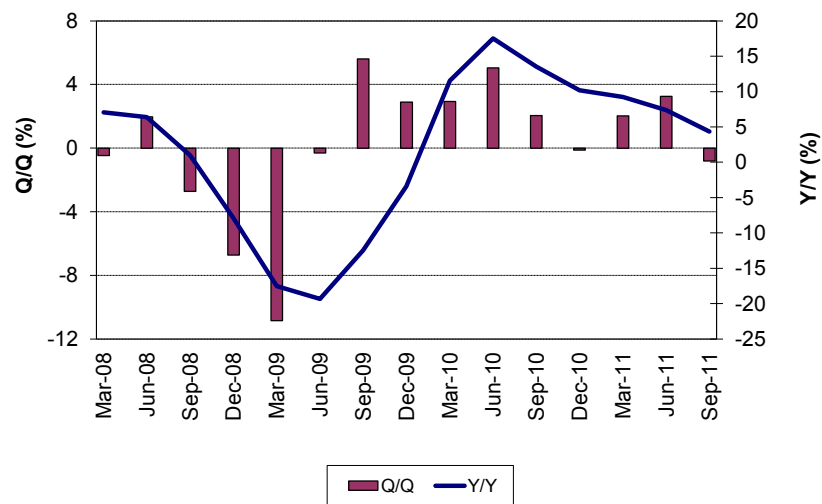
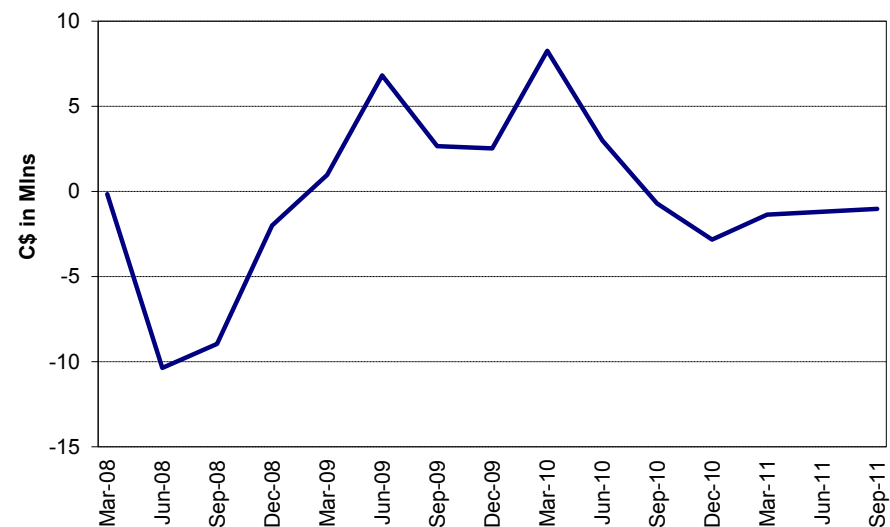
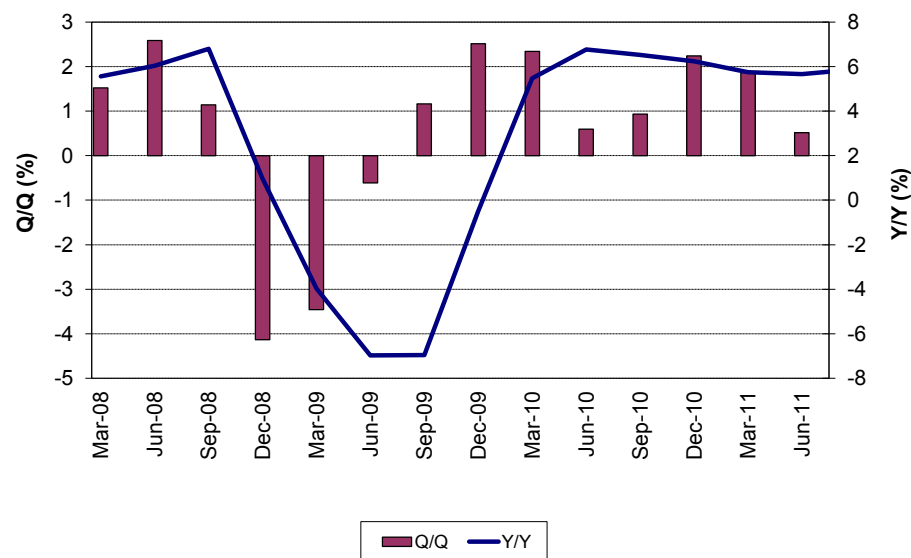


Business Fixed Investment

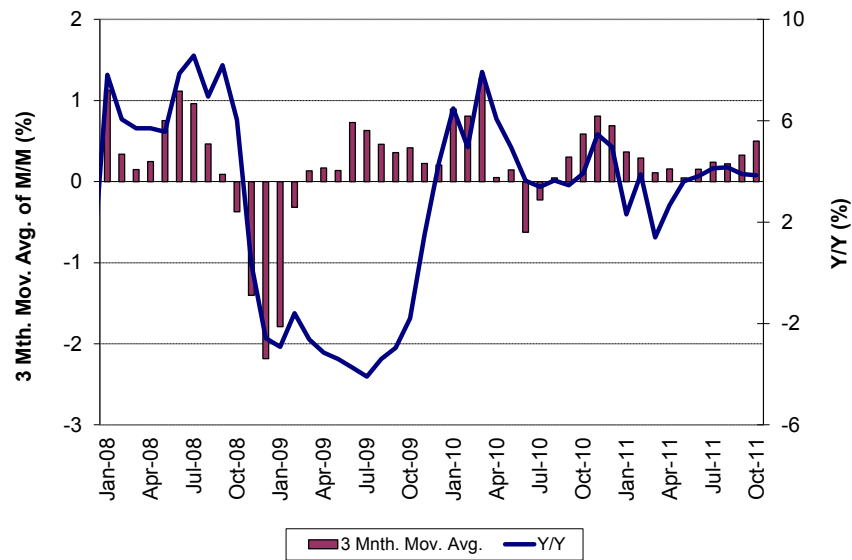


Exports

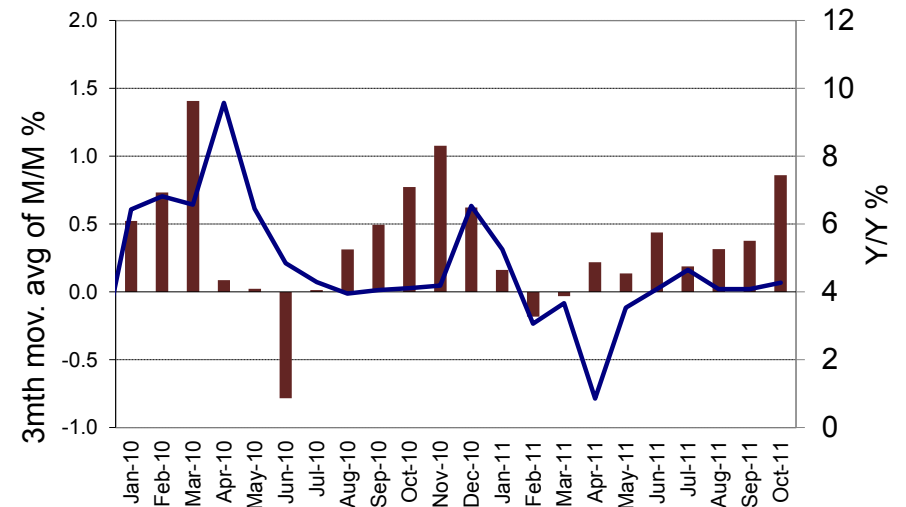


Imports**Inventory****GDP at Market Prices**

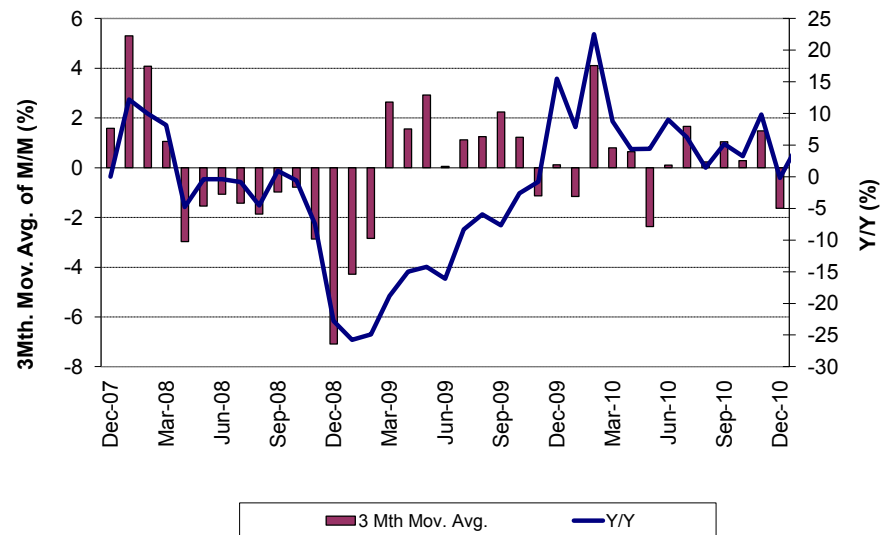
Retail Sales Ex-Autos



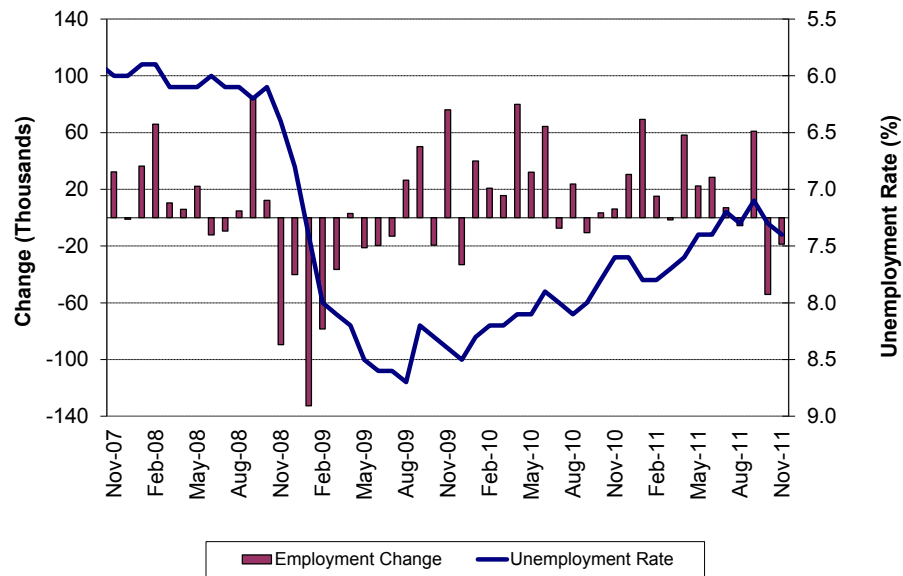
Canada Retail Sales



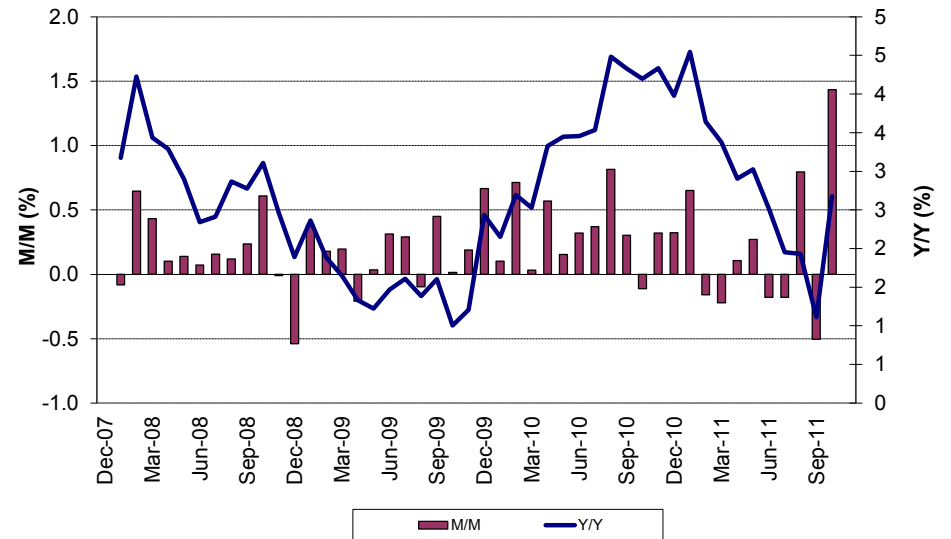
New Motor Vehicle Sales



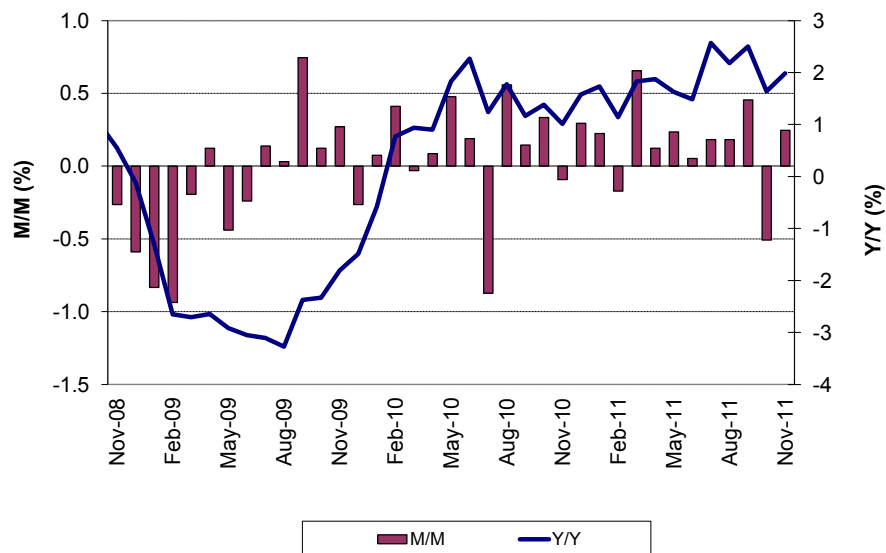
Employment



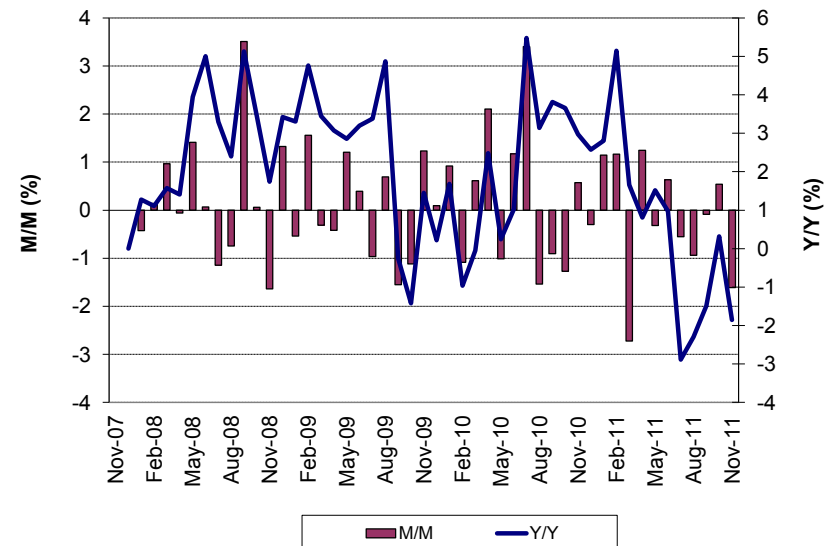
Weekly Earnings

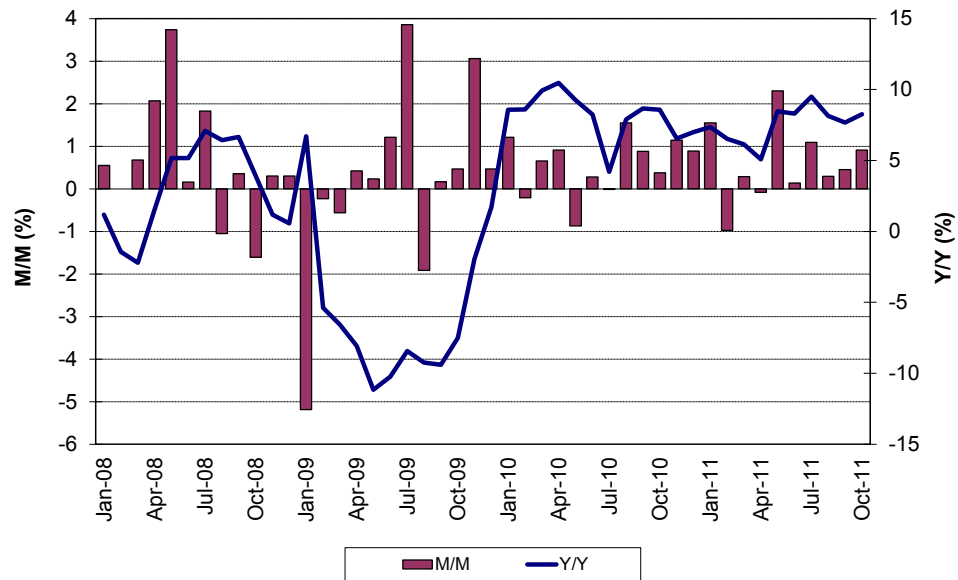
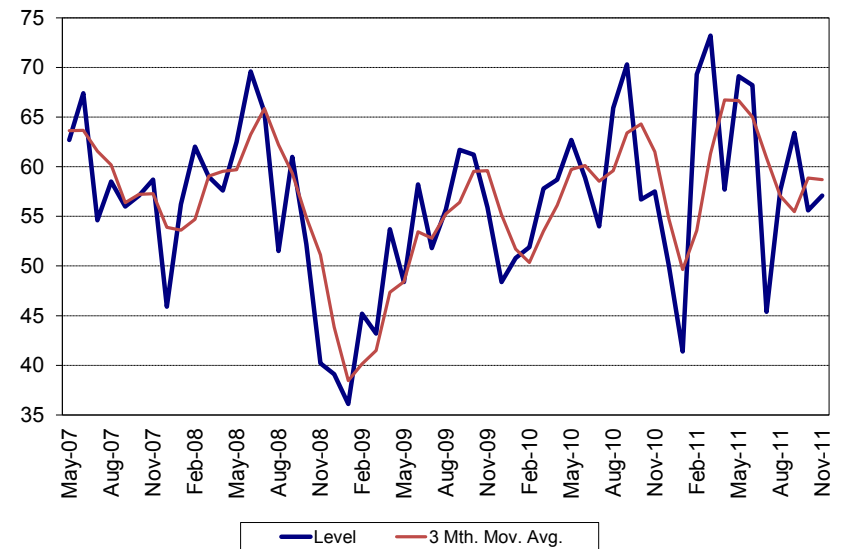


Full Time Employment

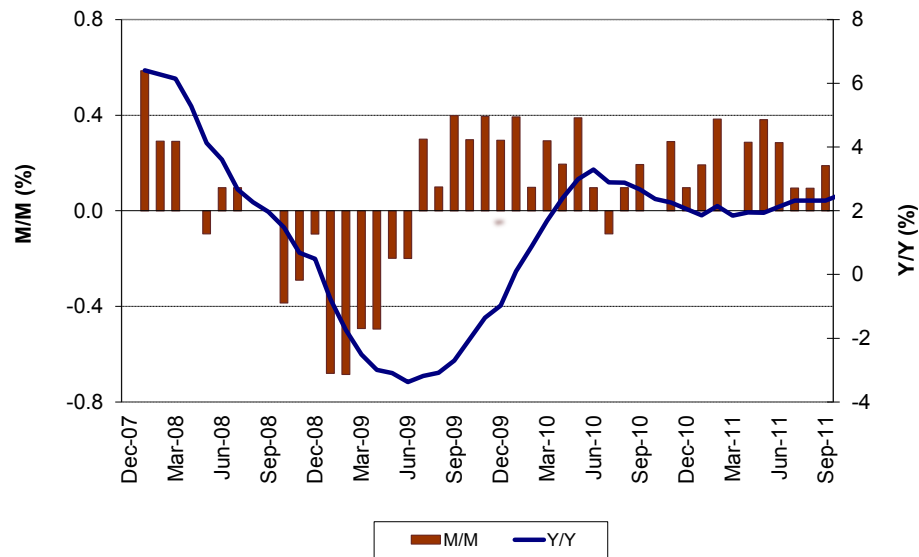


Part Time Employment

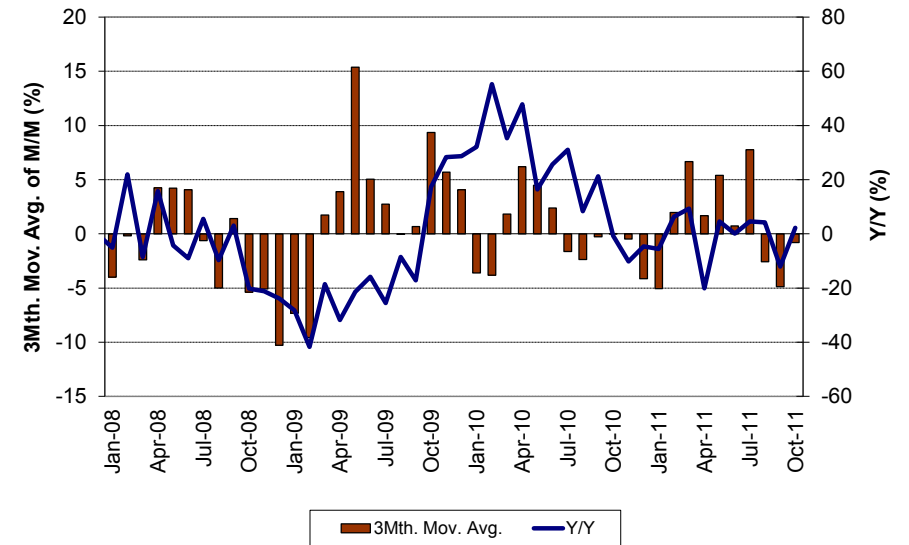


Wholesale Sales**Ivey Purchasing Managers' Index**

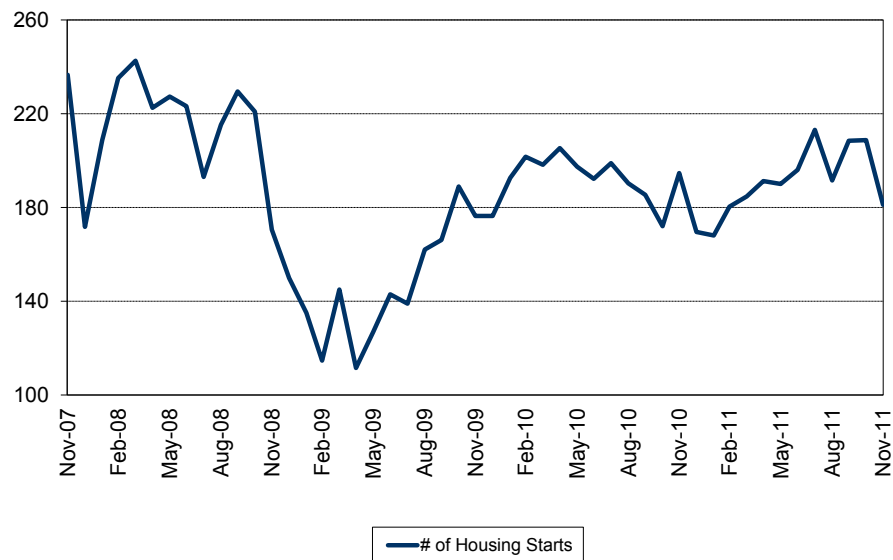
New House Prices



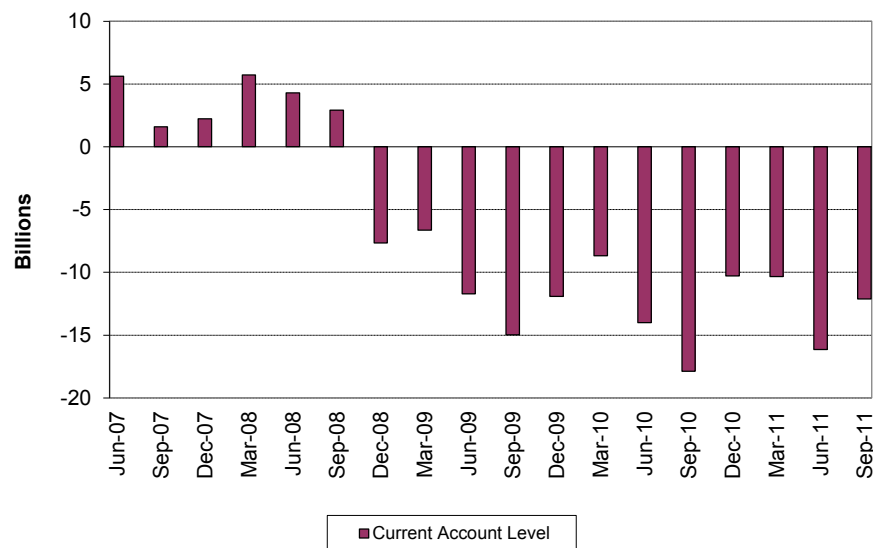
Building Permits



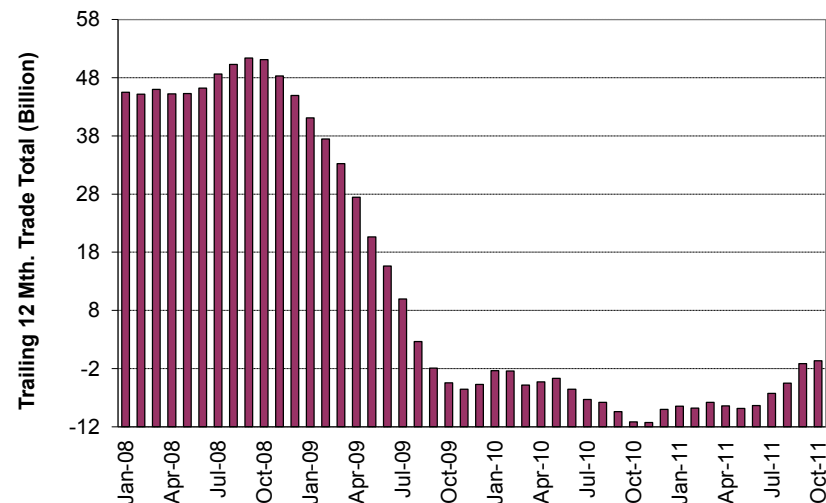
Housing Starts



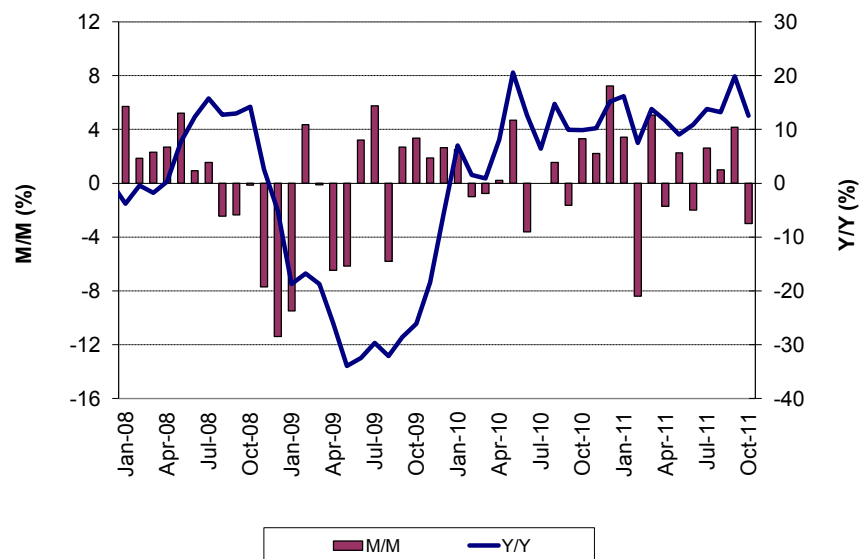
Current Account



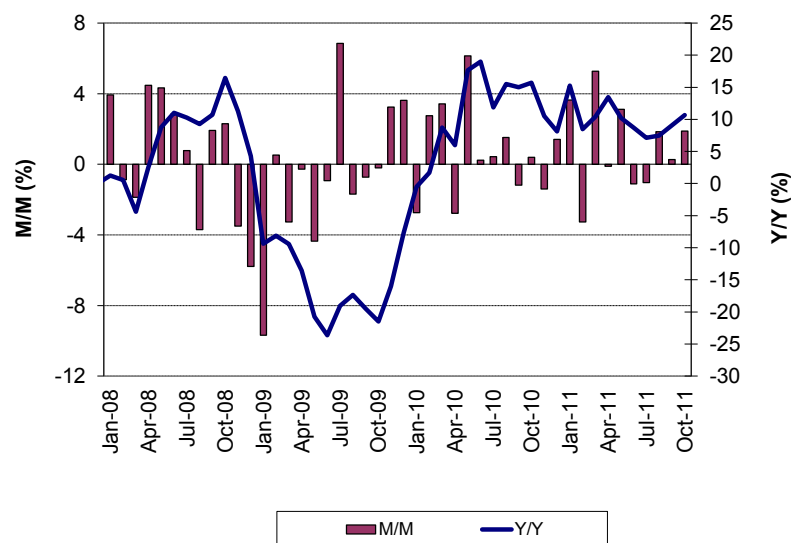
Trade Balance



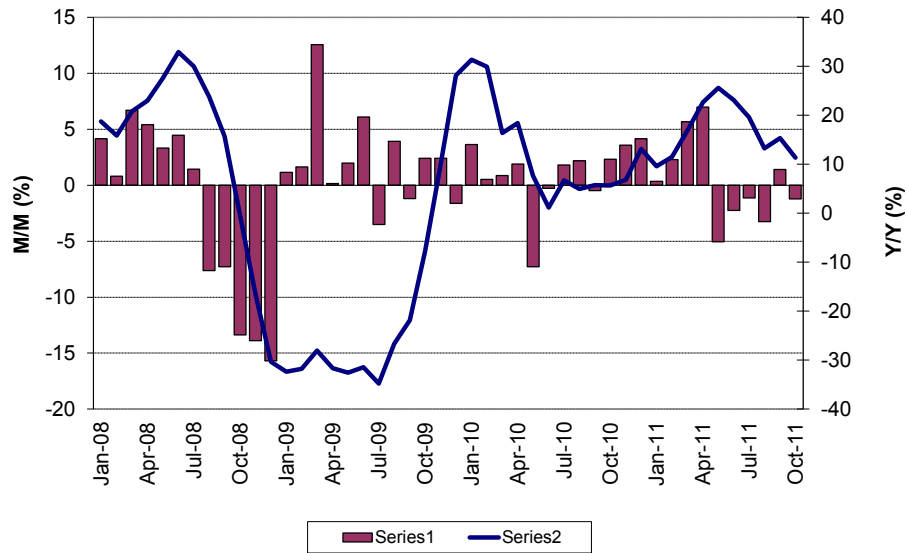
Exports



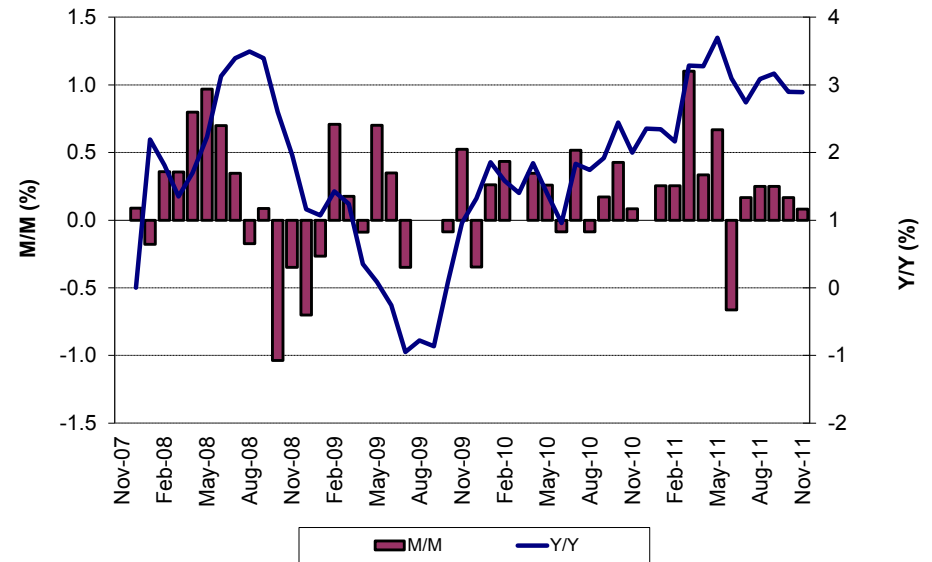
Imports



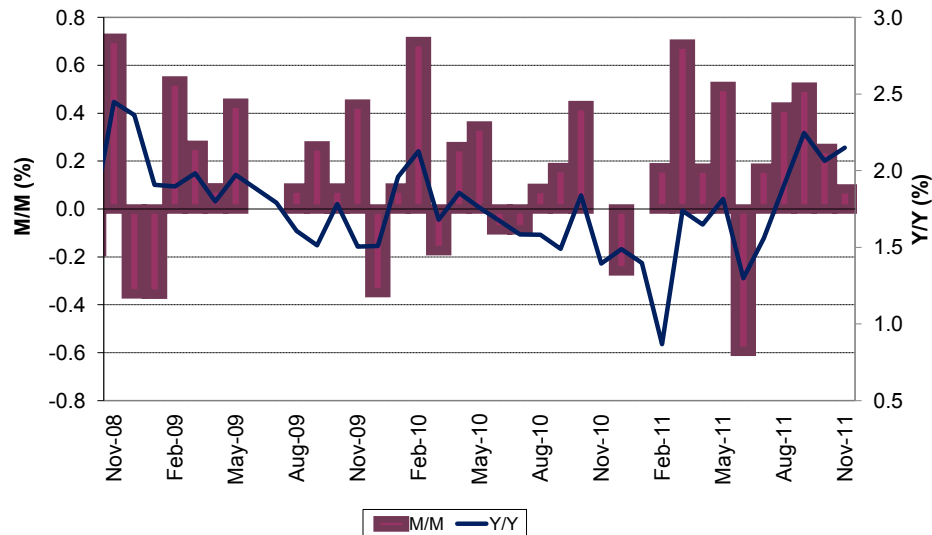
Raw Materials Prices



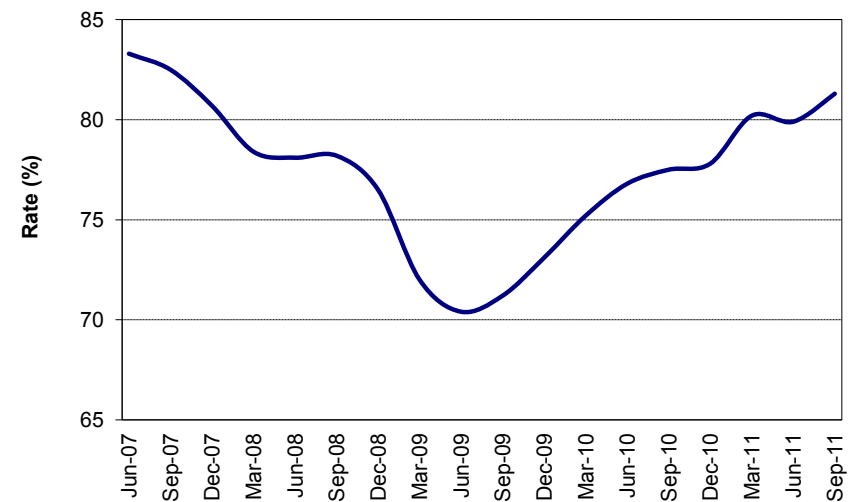
Consumer Price Index

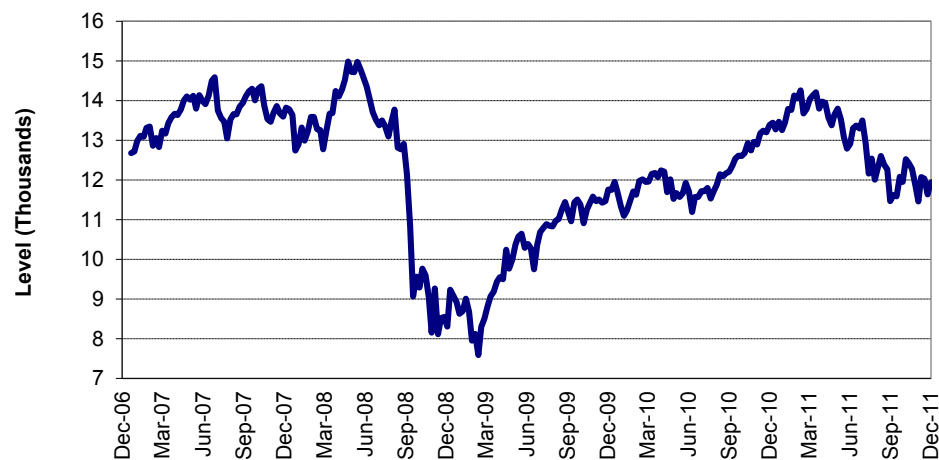
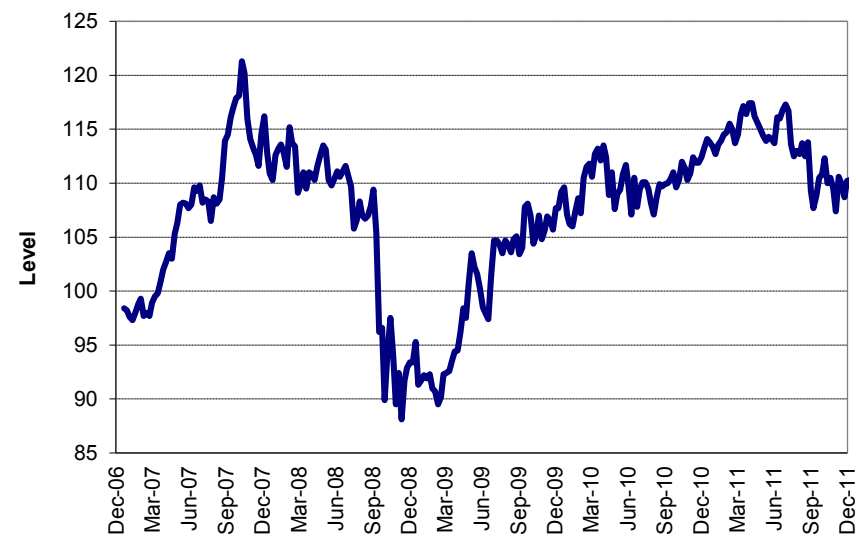
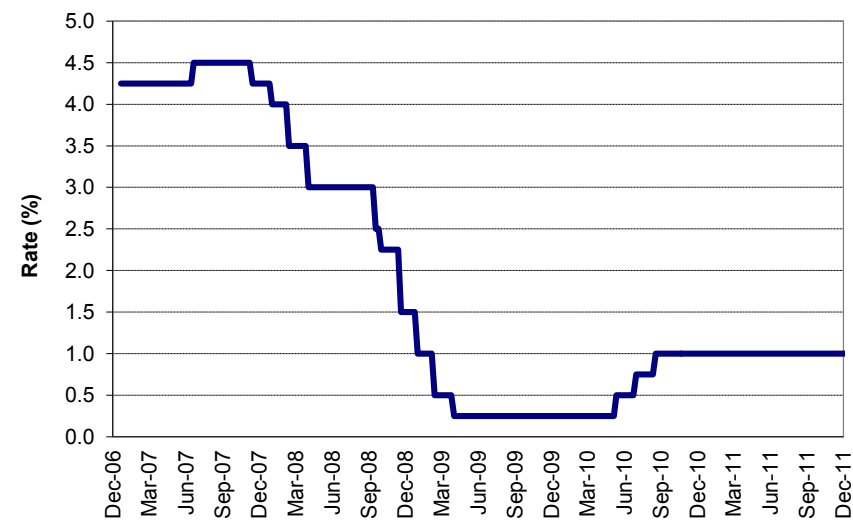


Consumer Price Index Ex-8

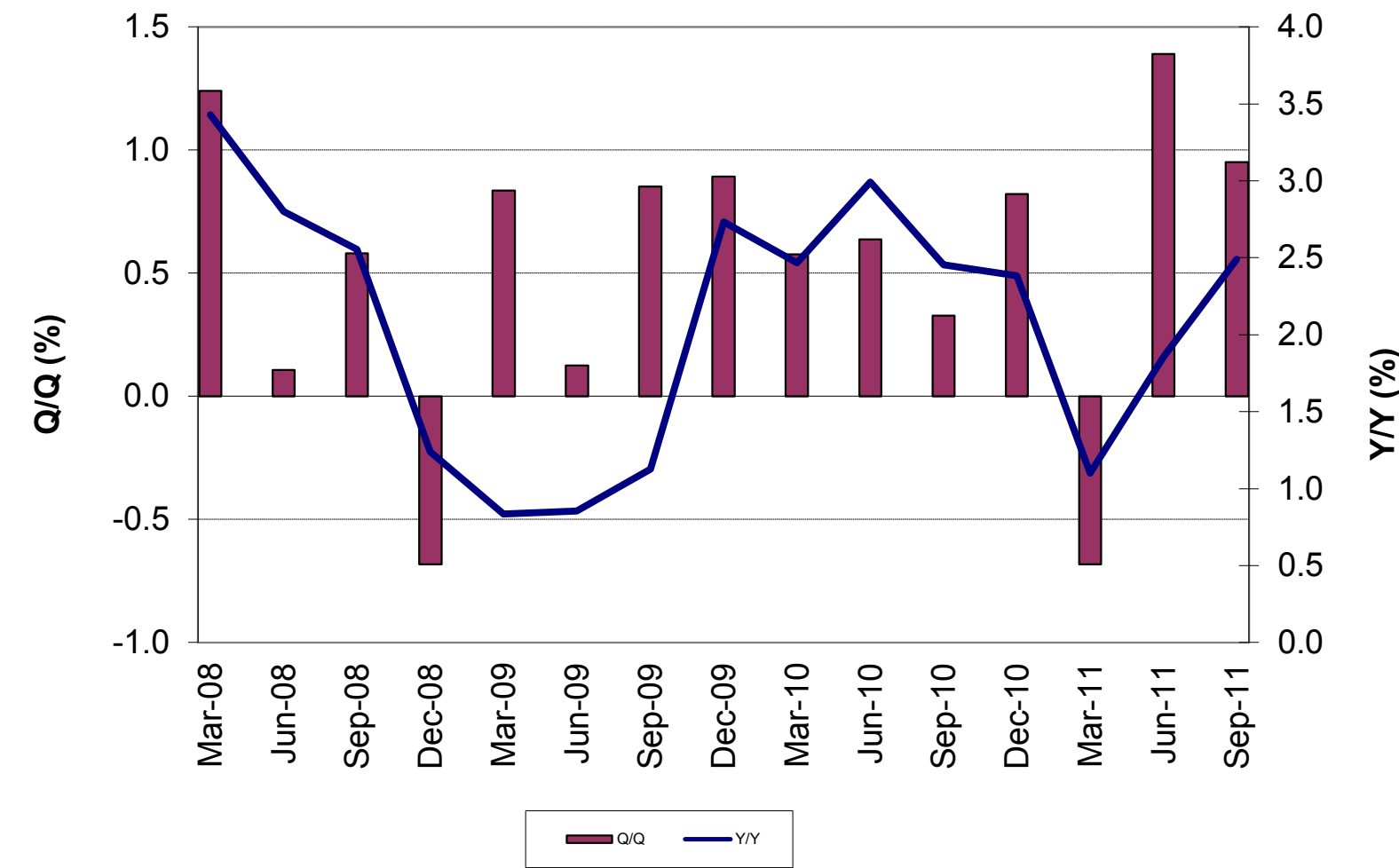


Capacity Utilization

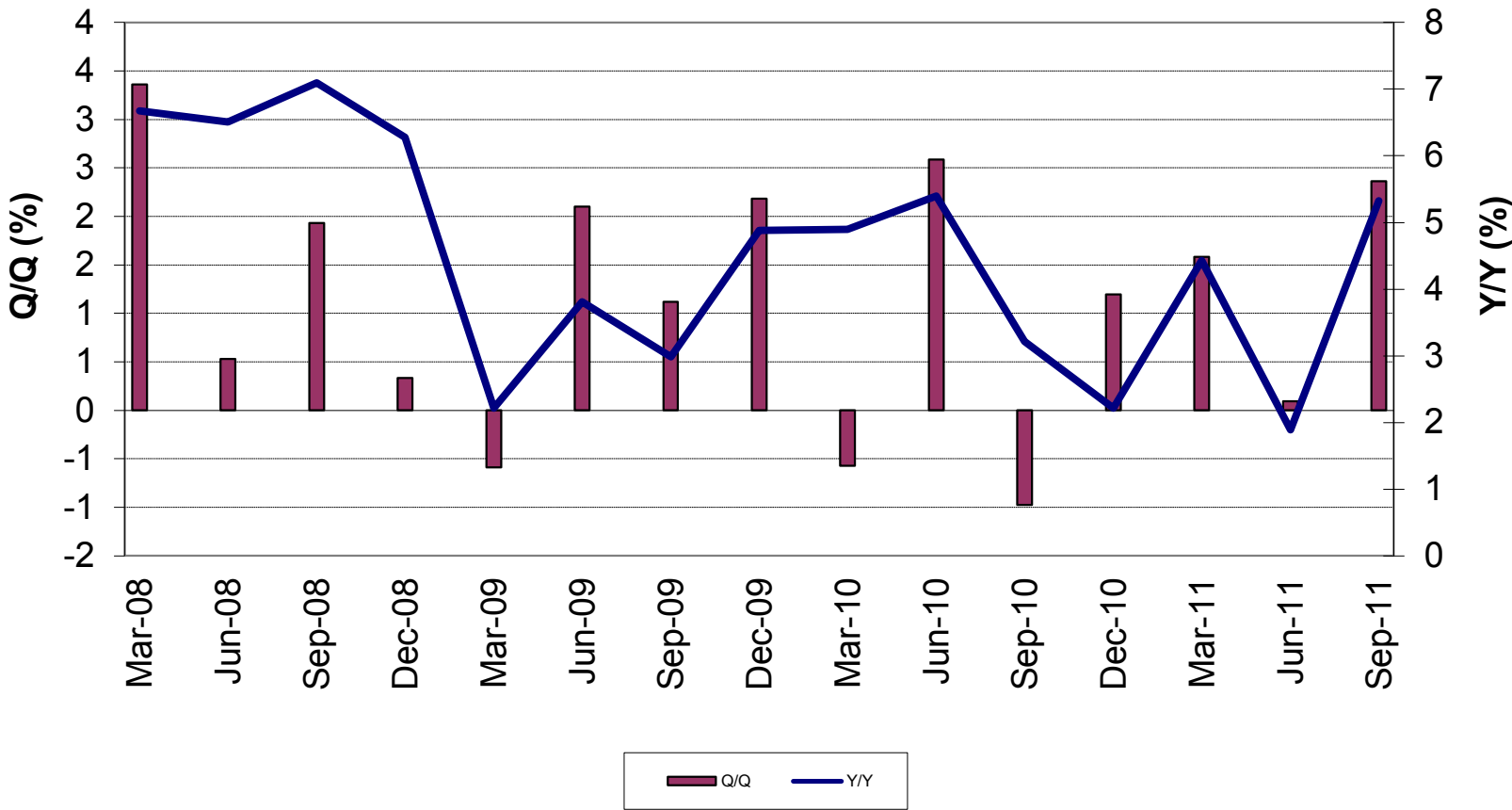


TSX300**Trade-Weighted Exchange Rate****CAD-USD Exchange Rate****BoC Overnight Rate**

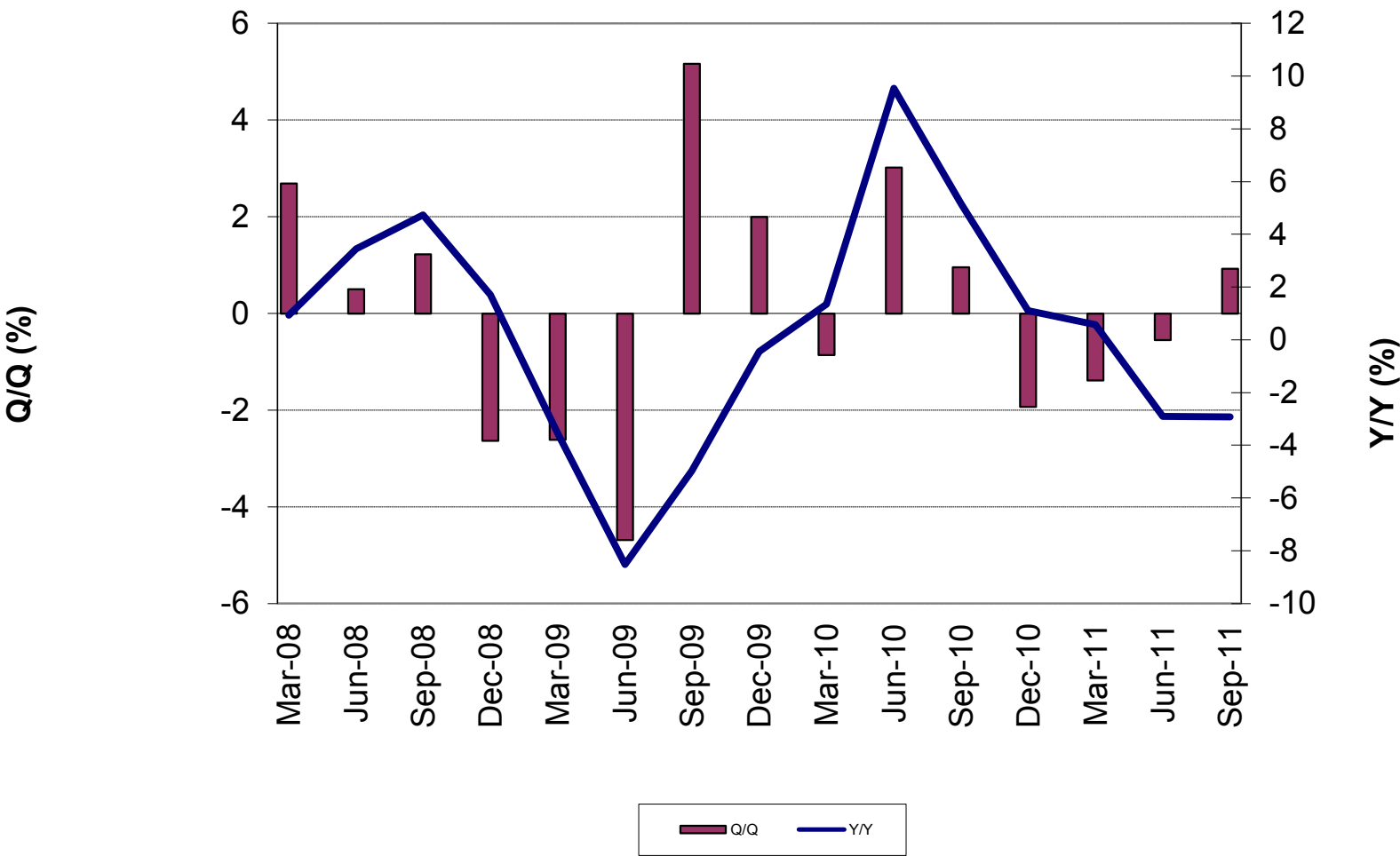
Real Gross Domestic Product



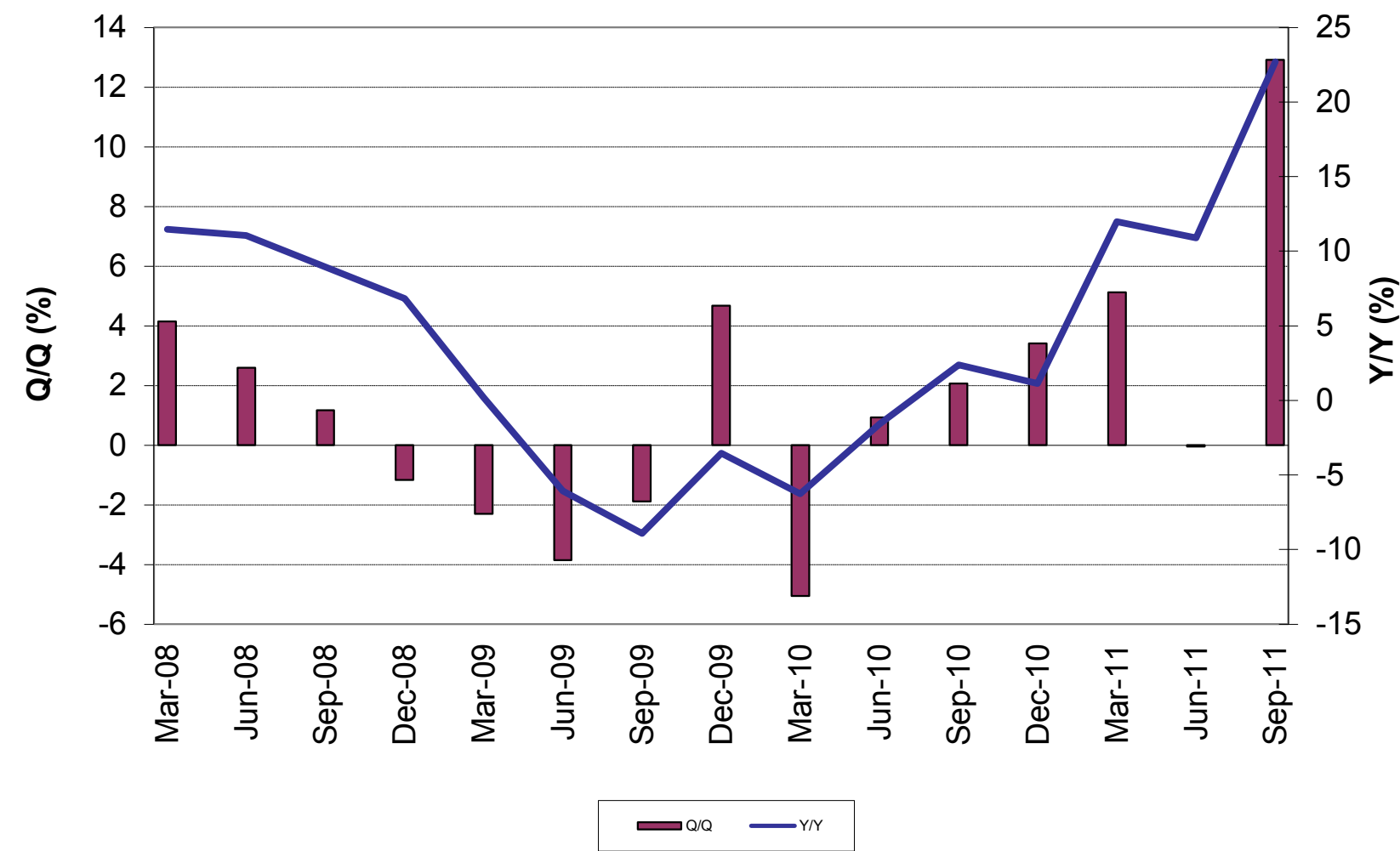
GDP: Health



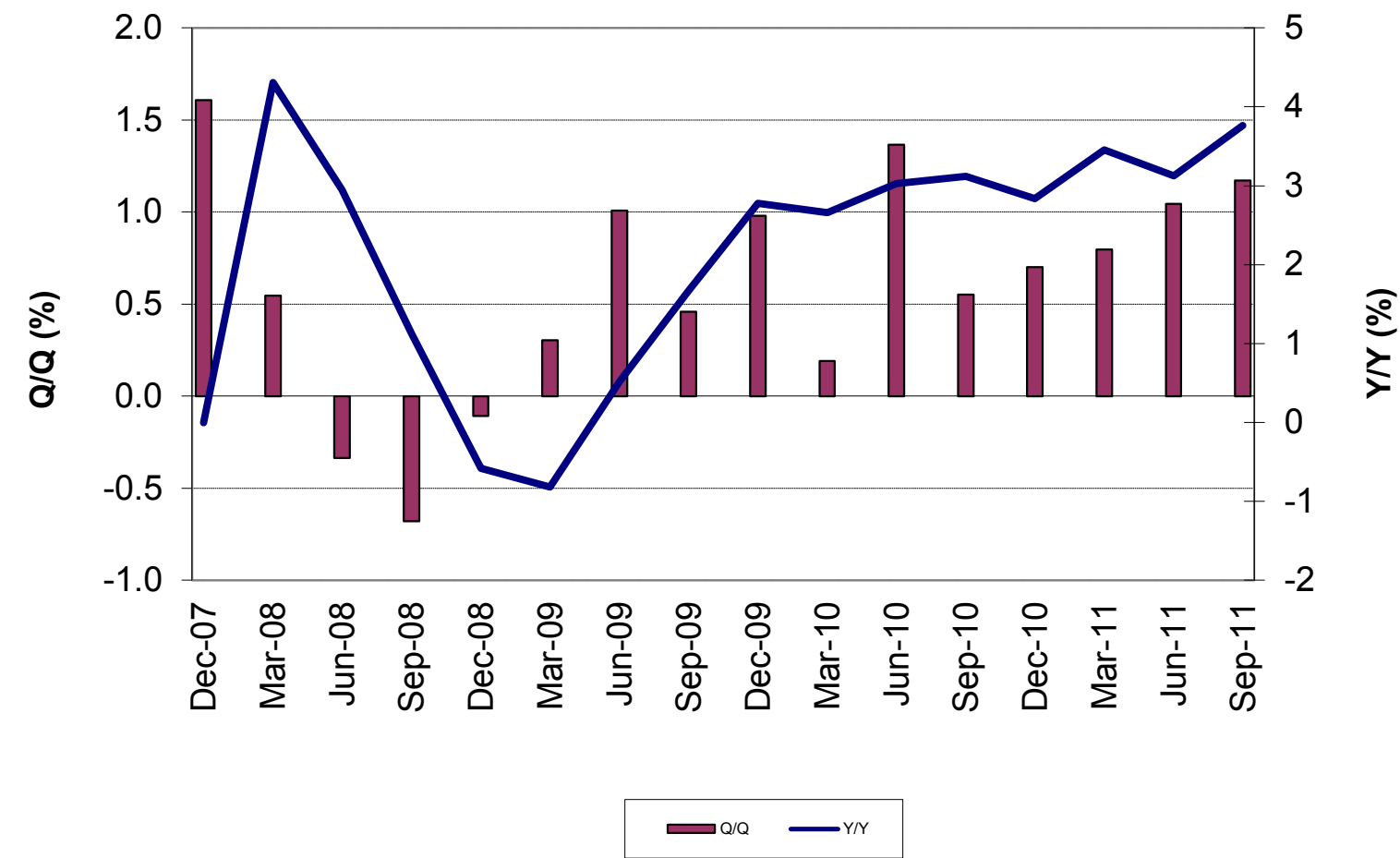
GDP: Private Dwellings



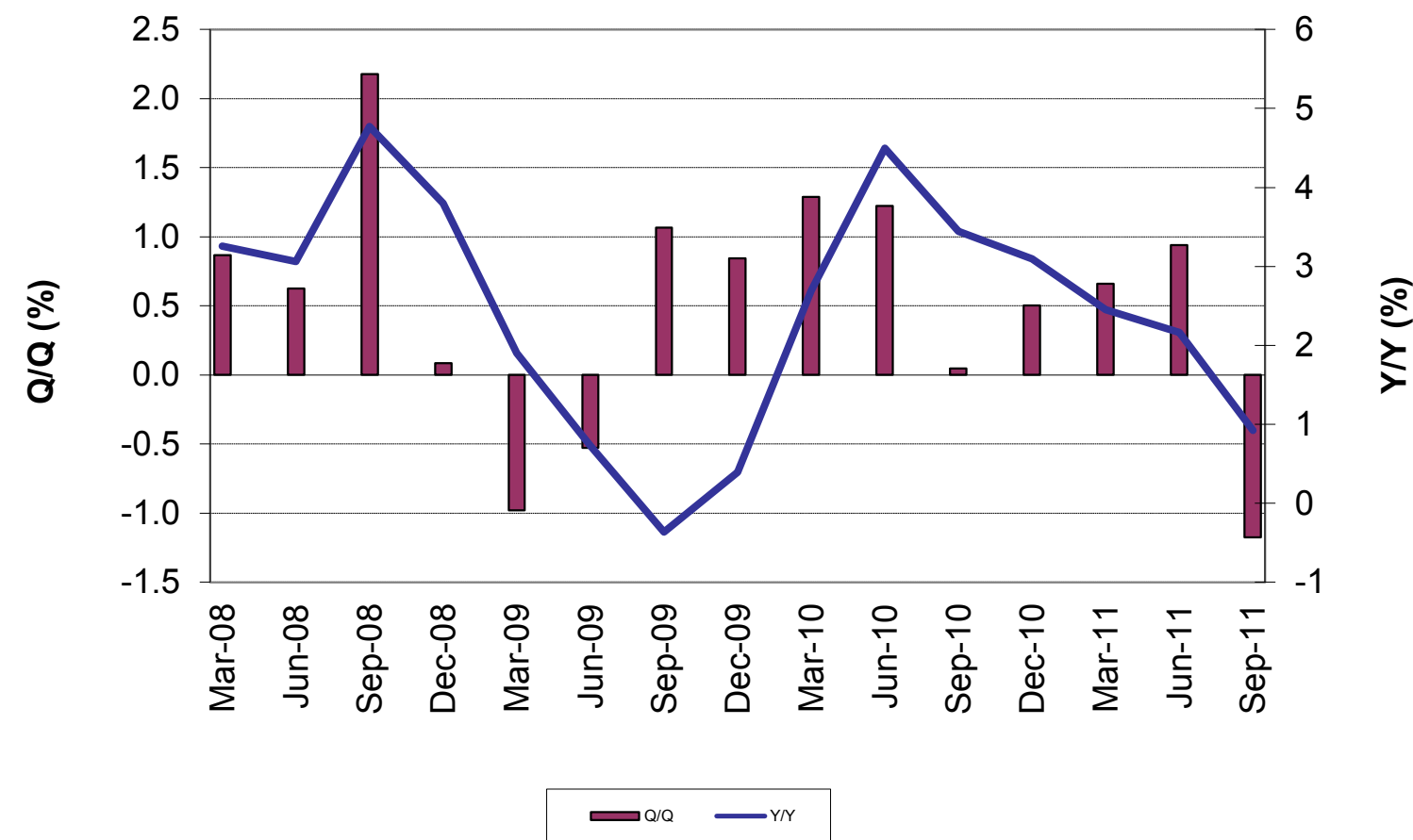
GDP Private Business Investments



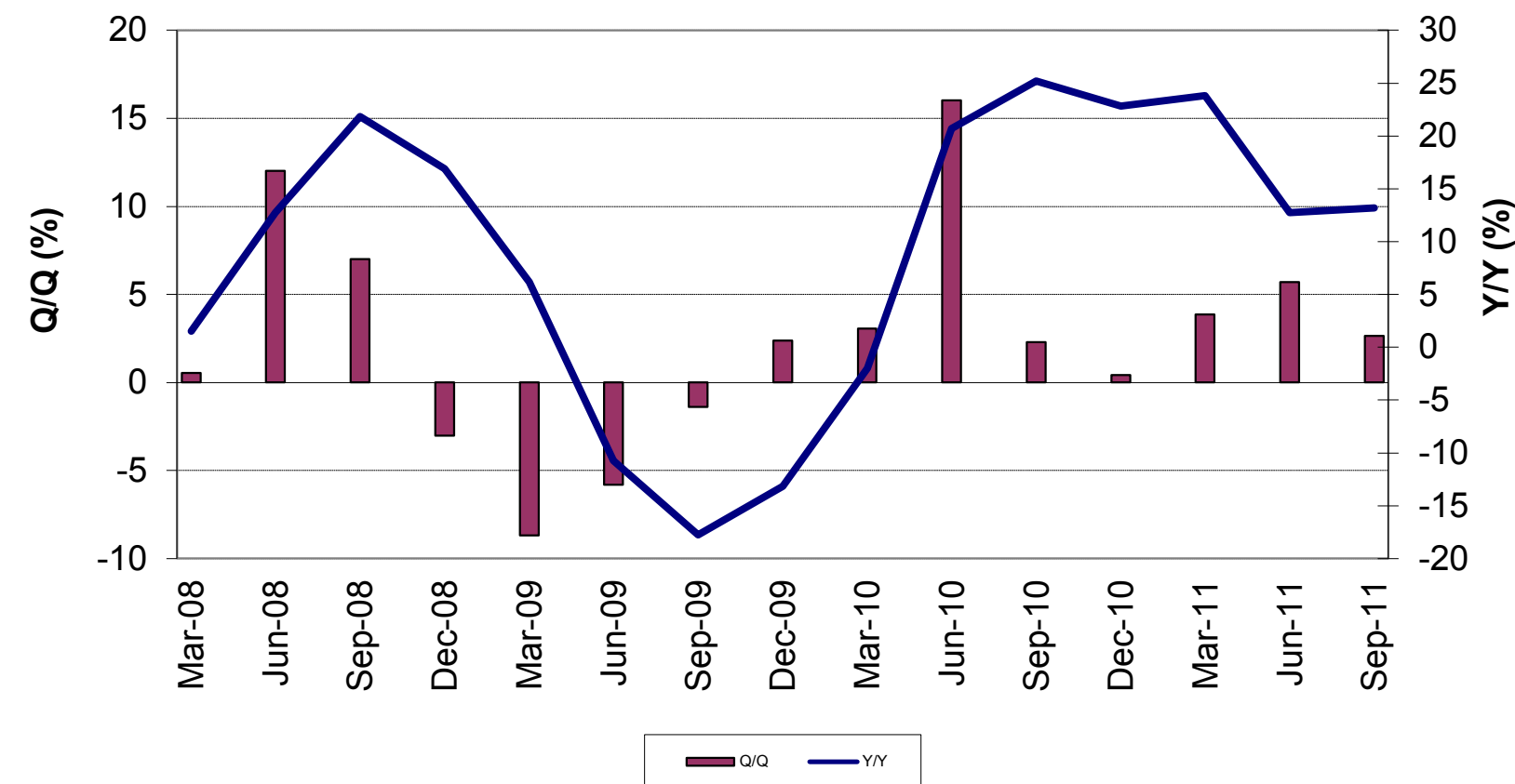
GDP: Household Expenditure



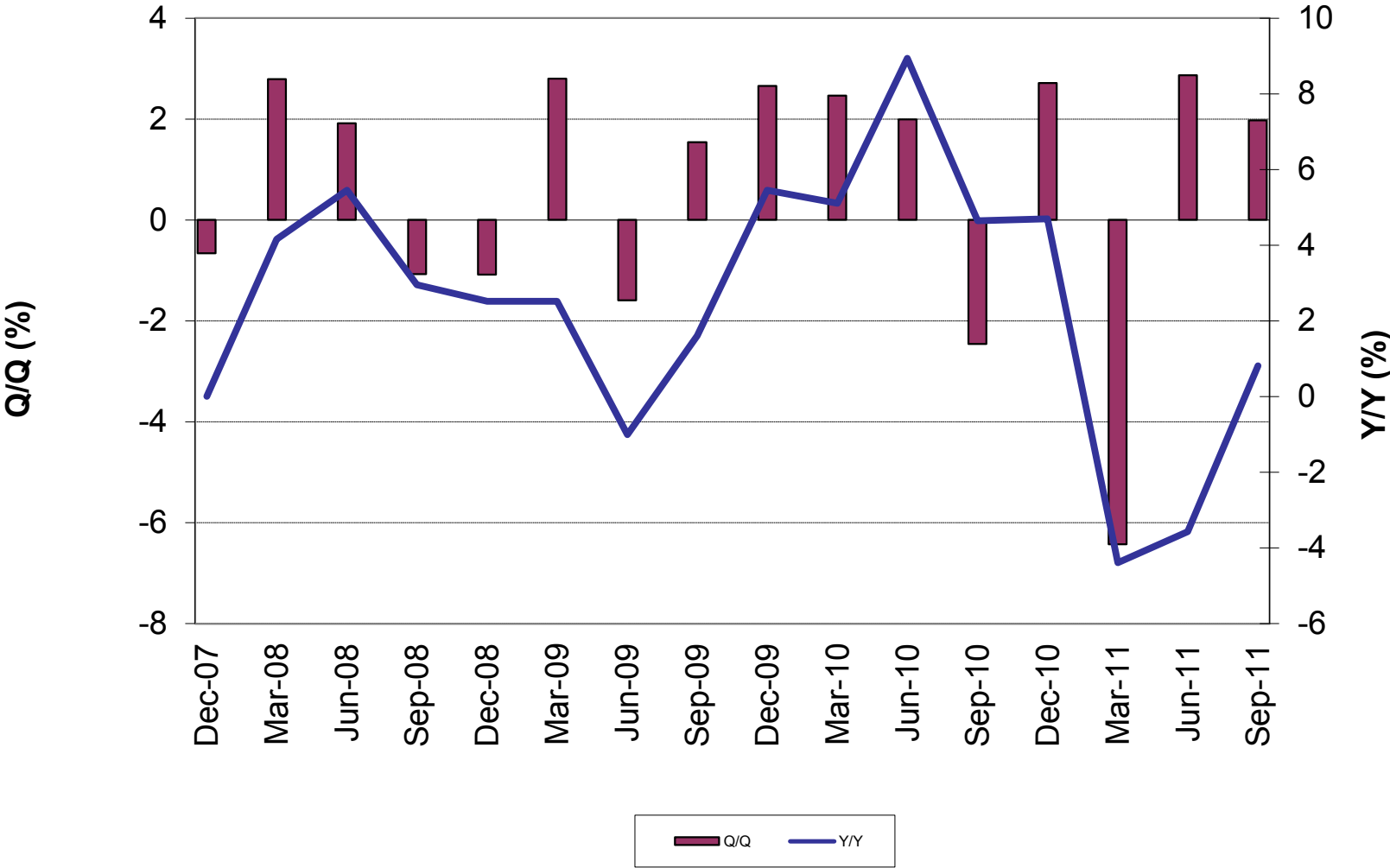
GDP: Government Expenditure



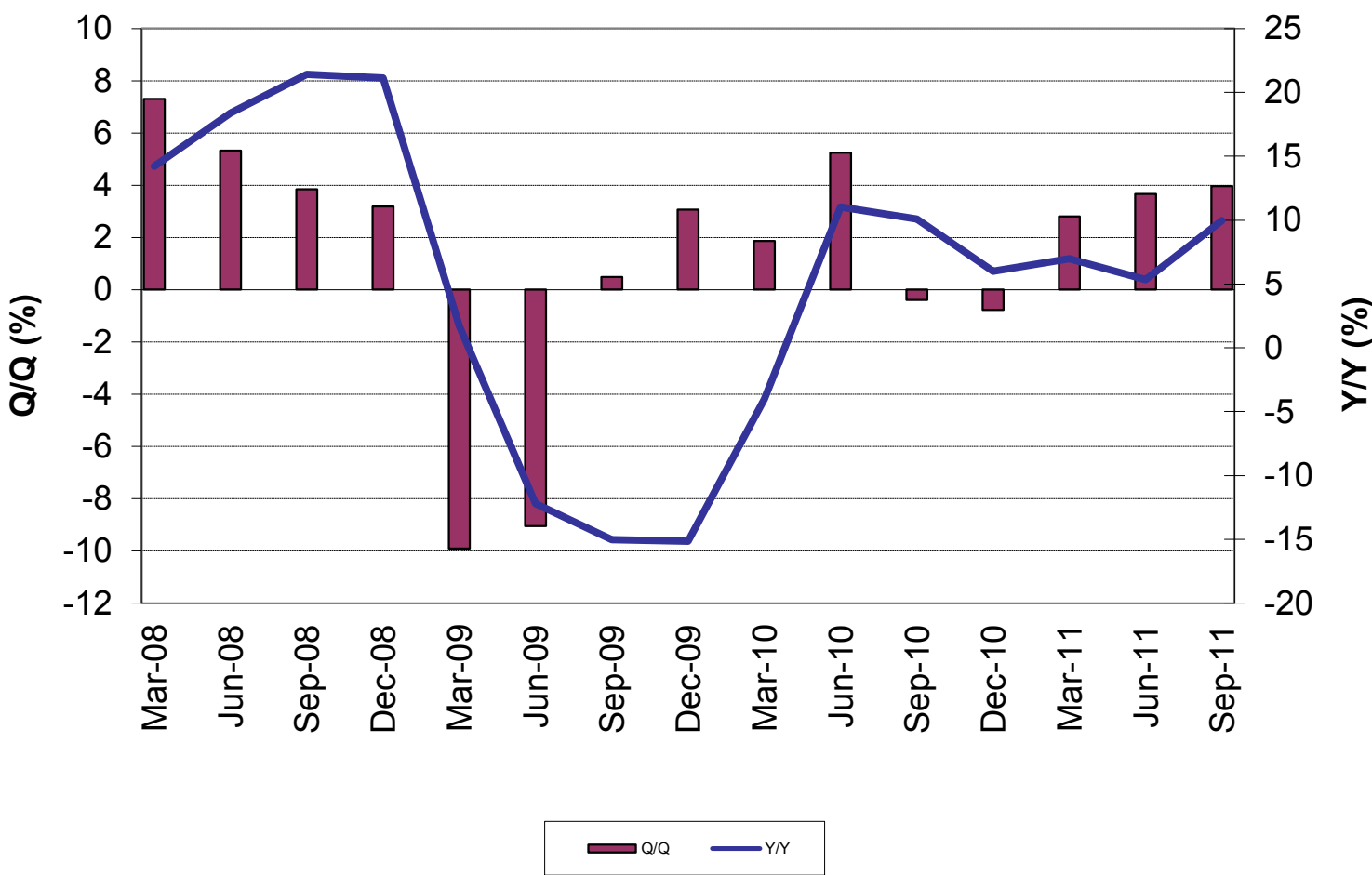
GDP: Terms of Trade



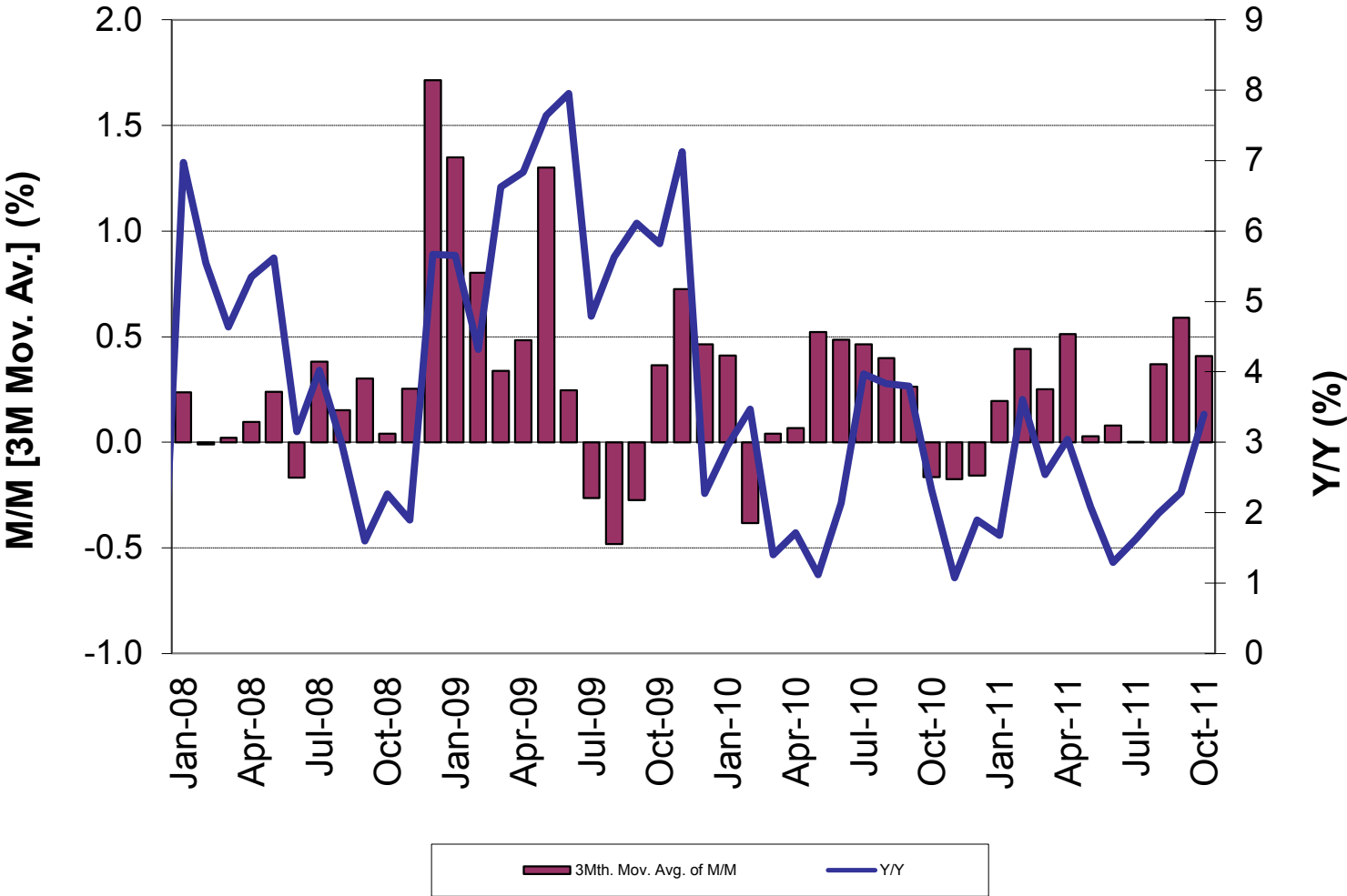
GDP: Goods & Services Exports



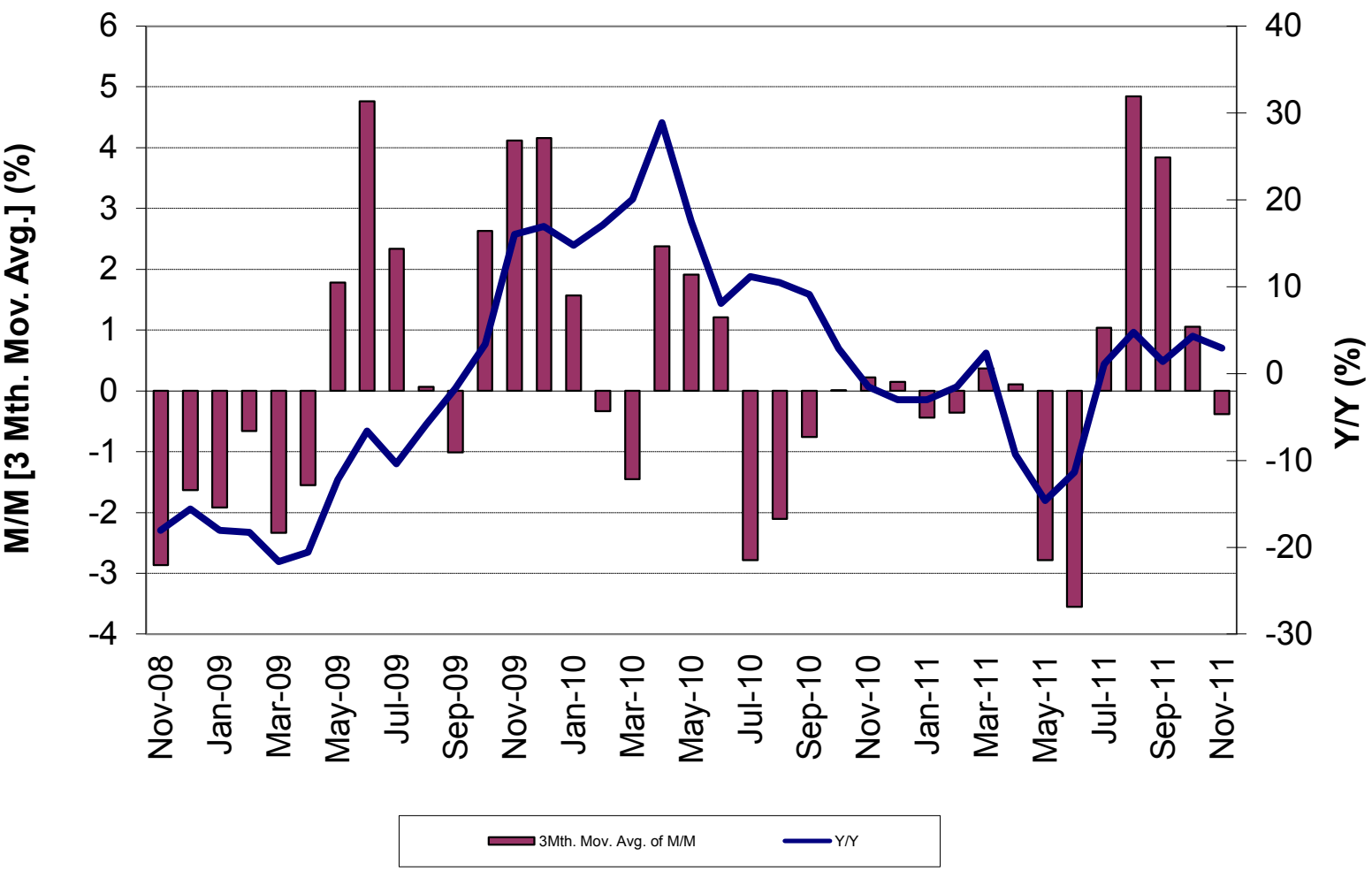
GDP: Goods & Services Imports



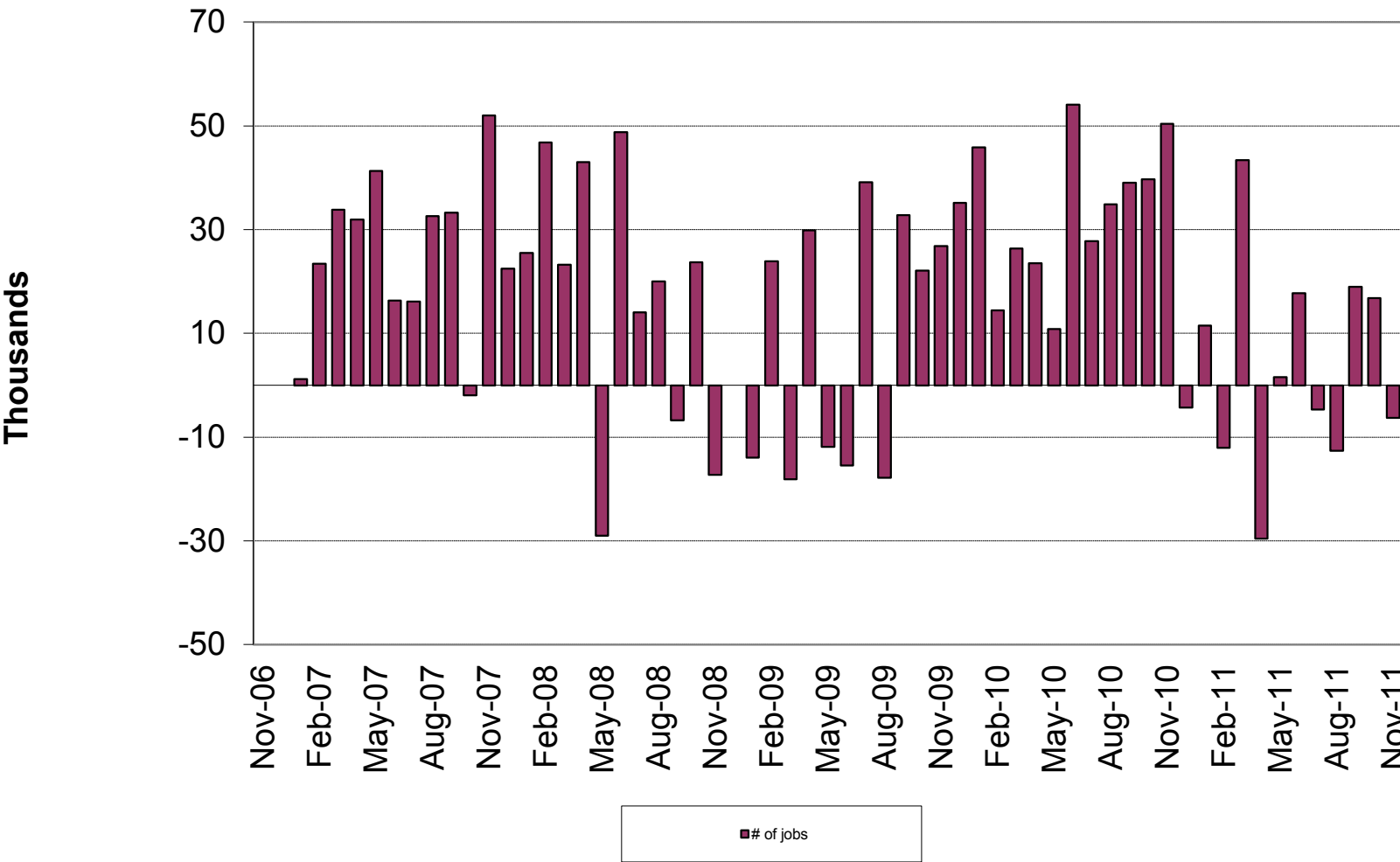
Retail Sales



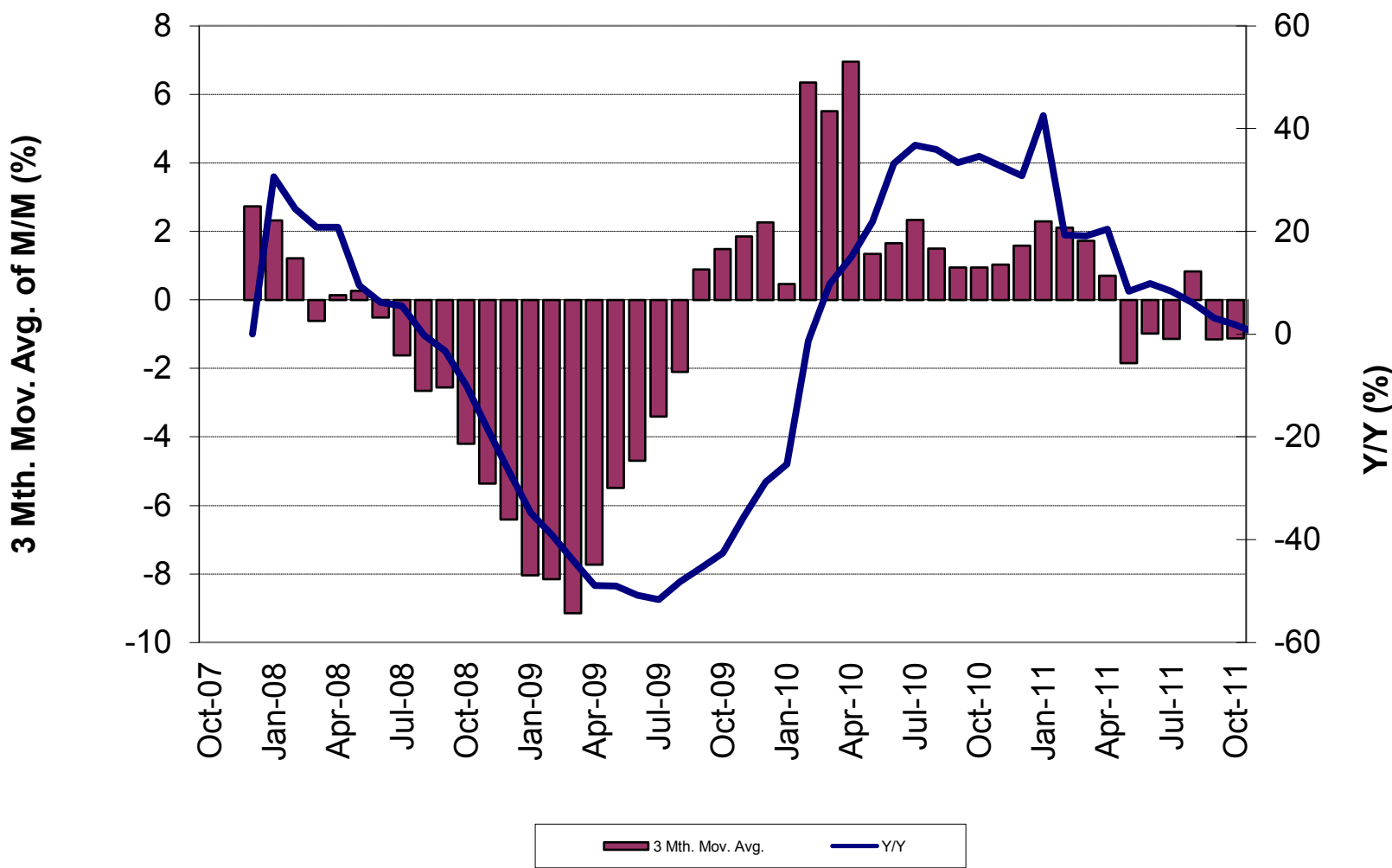
New Car Sales



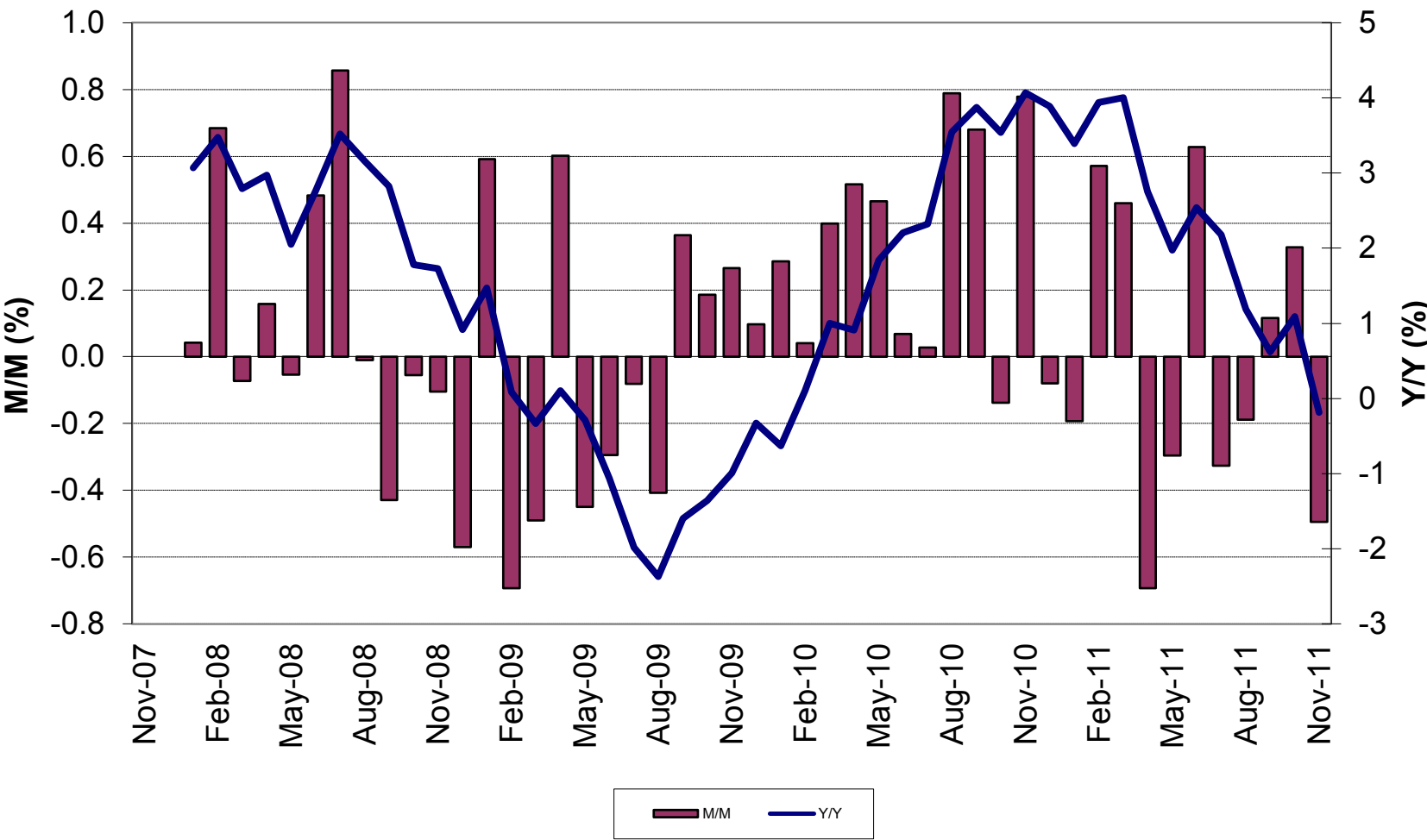
Employment Change



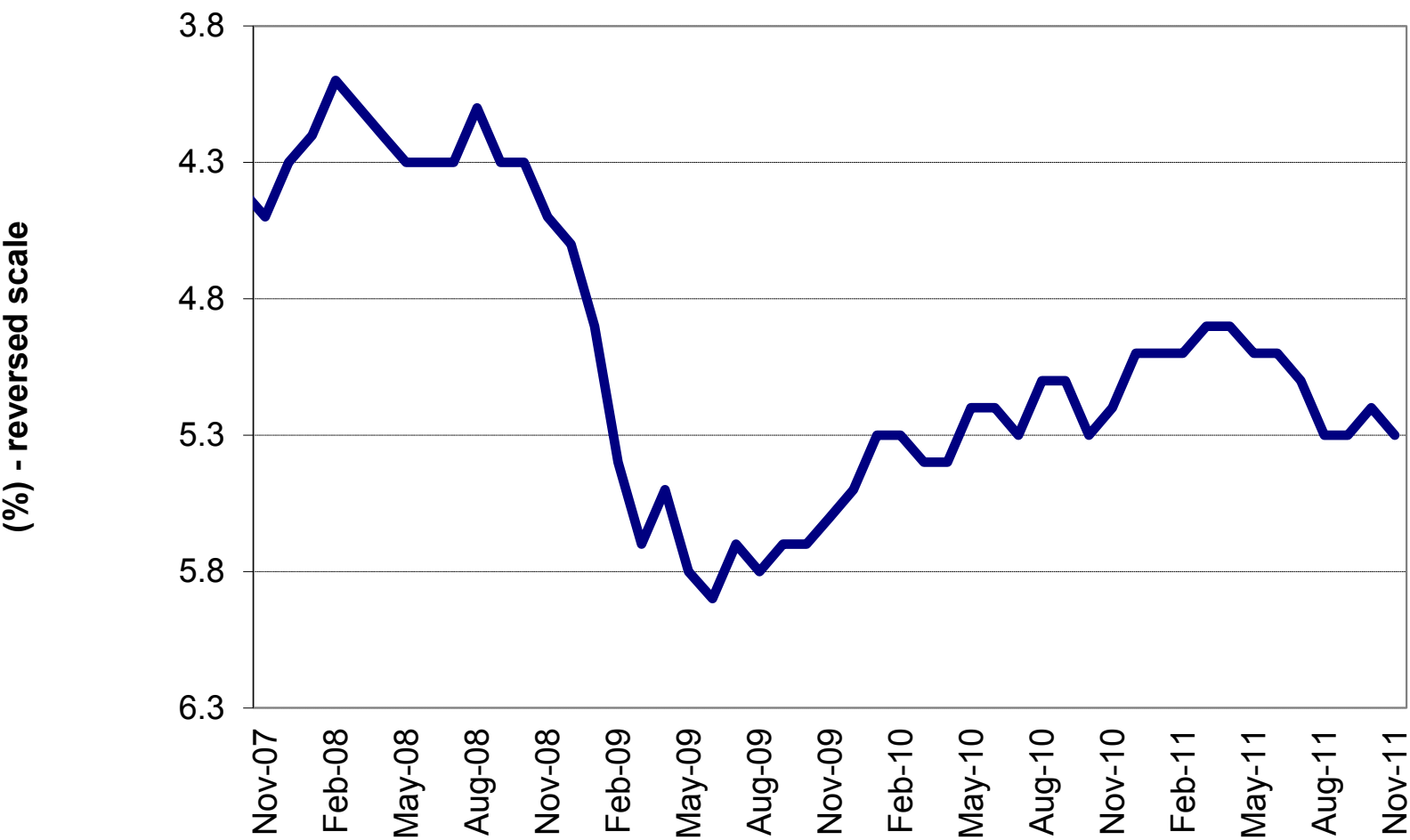
ANZ Job Advertisements



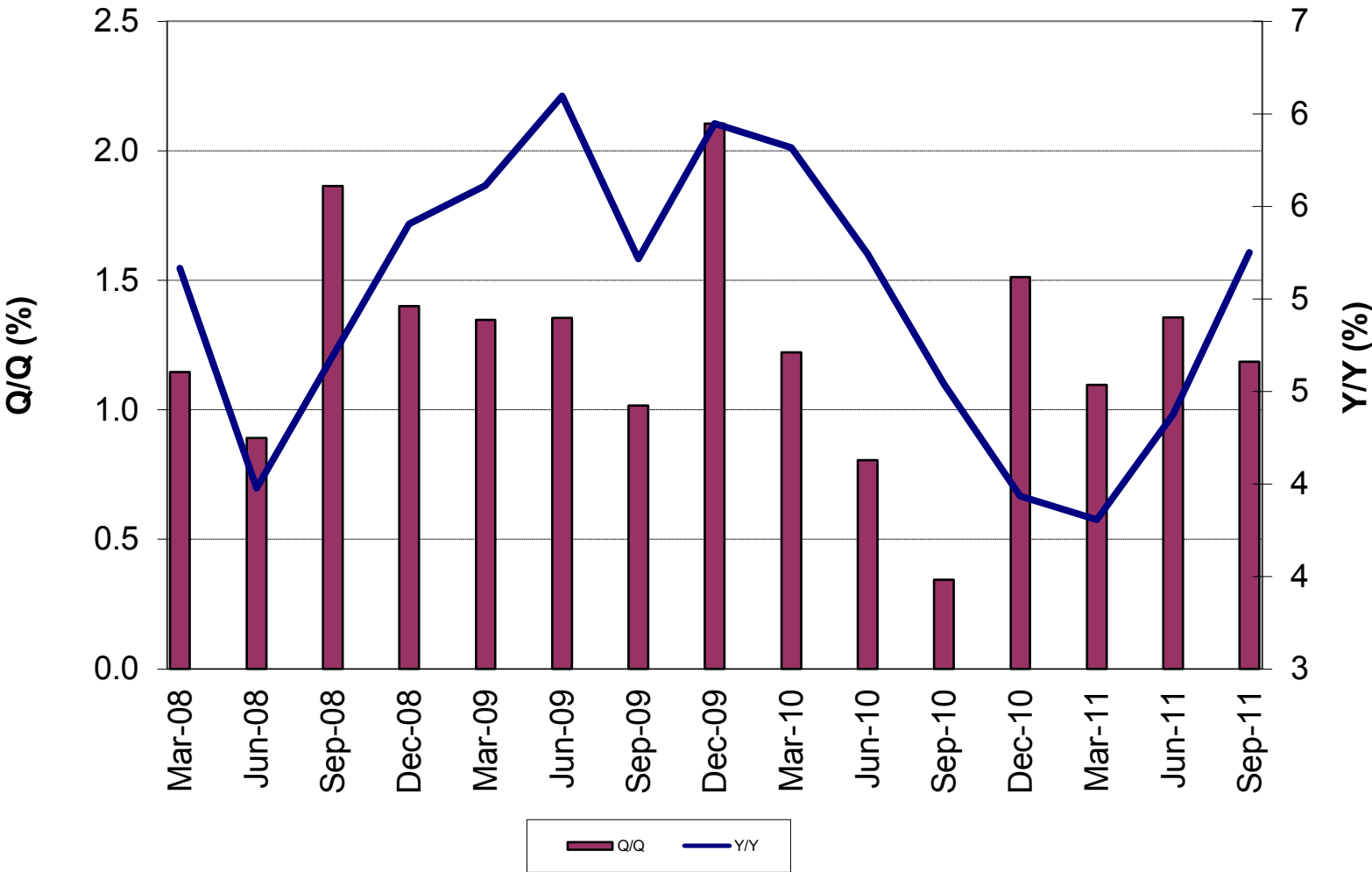
Full Time Employment



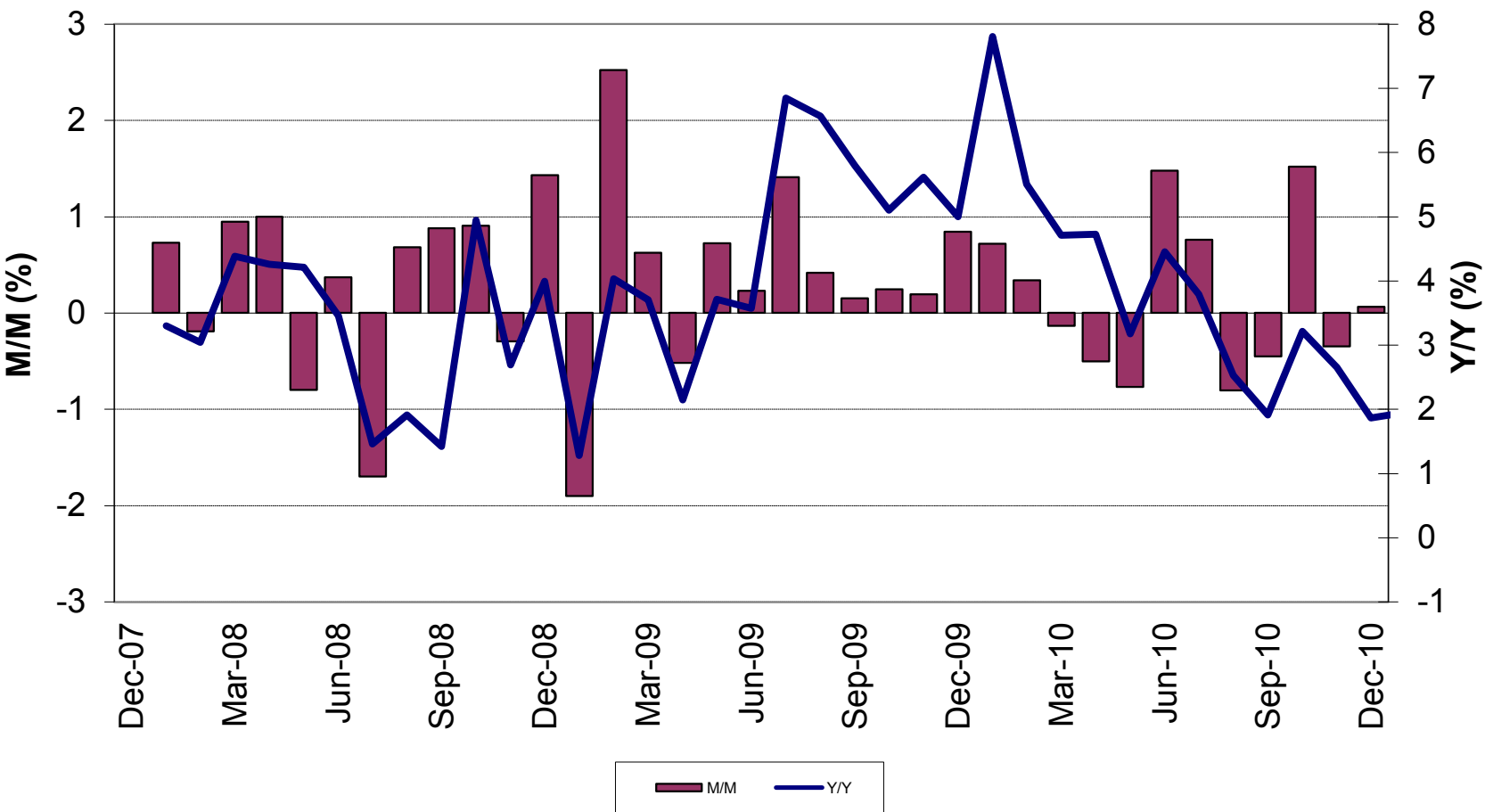
Unemployment Rate



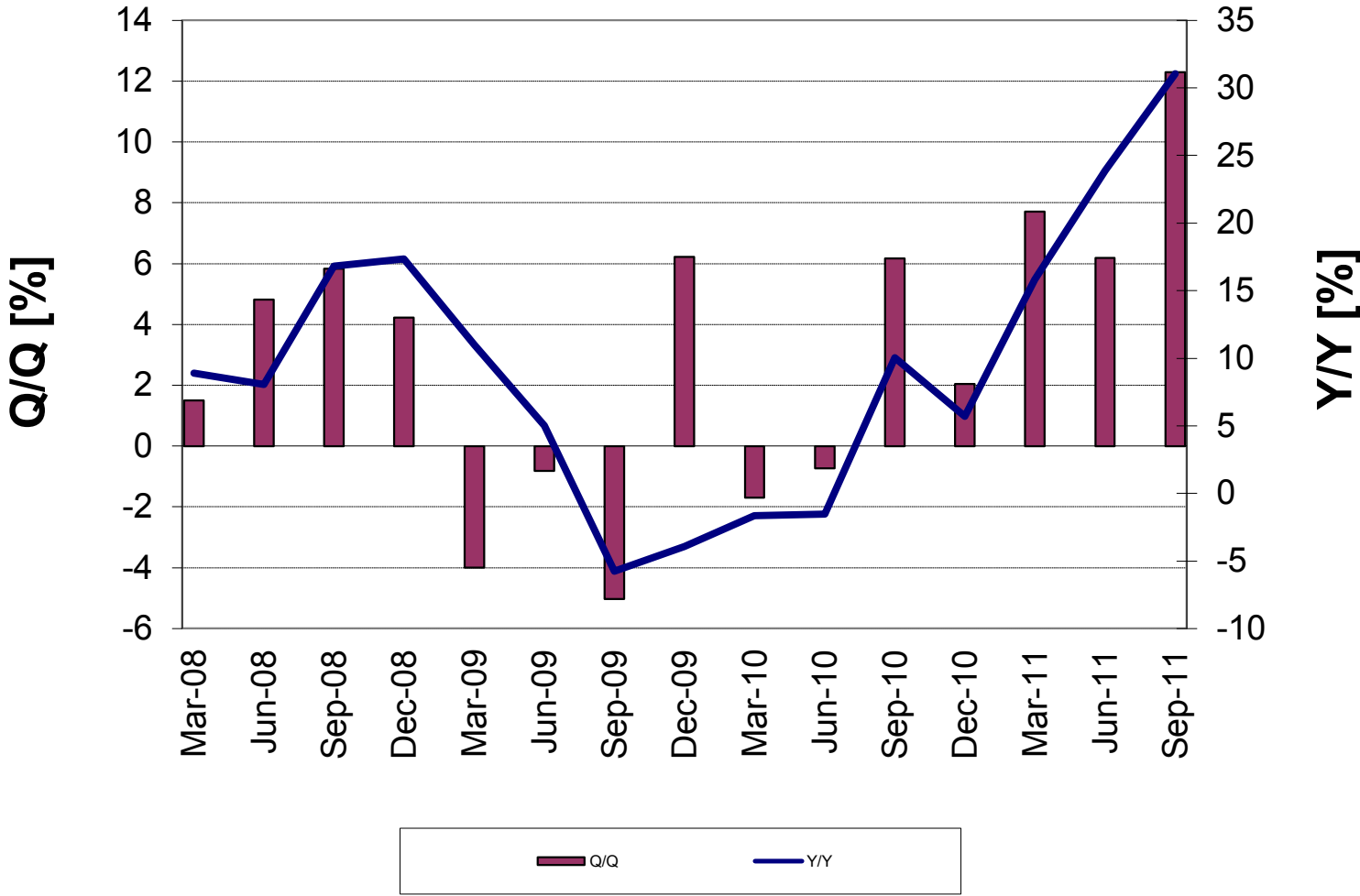
Average Weekly Wages



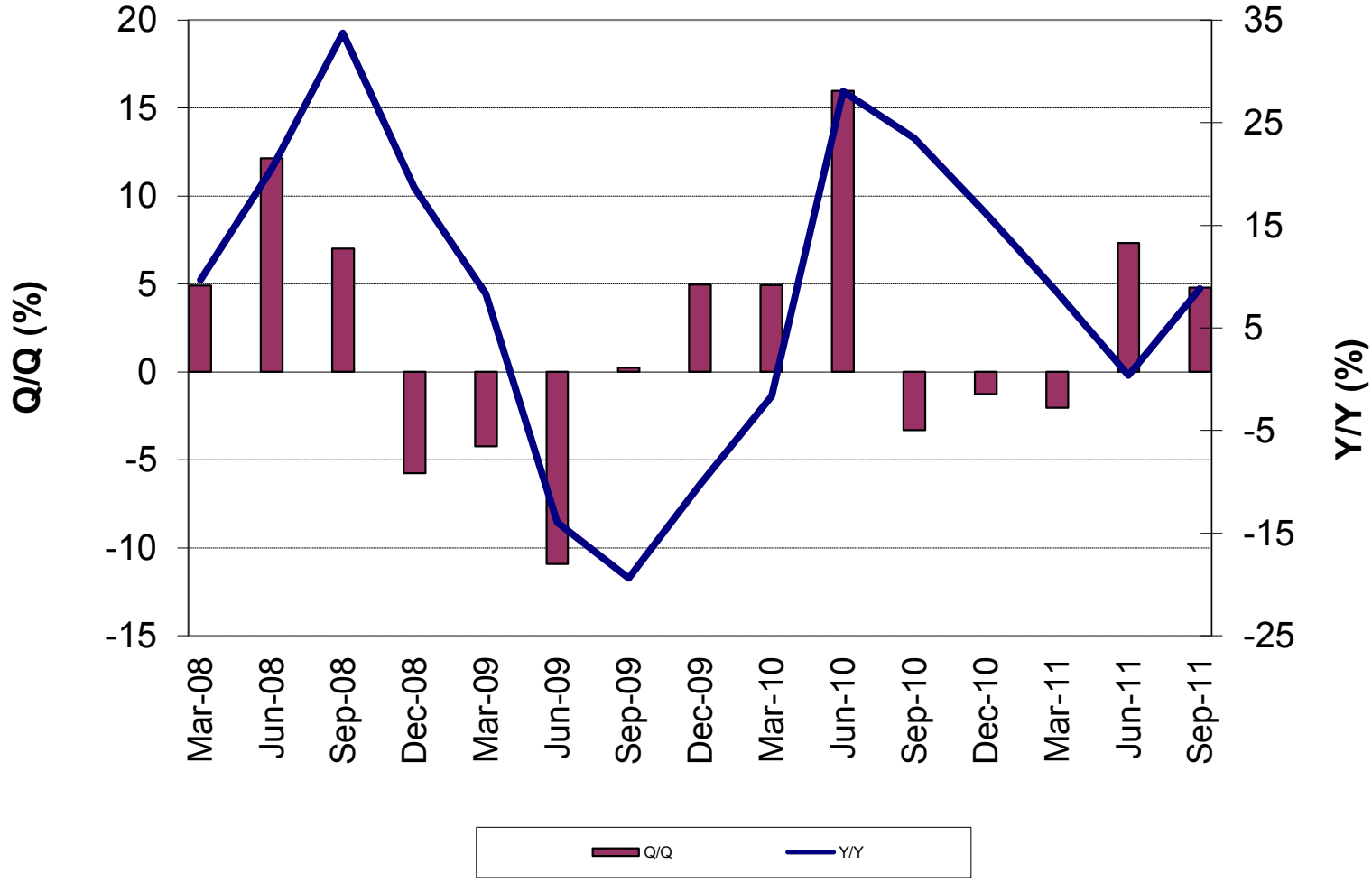
Part Time Employment



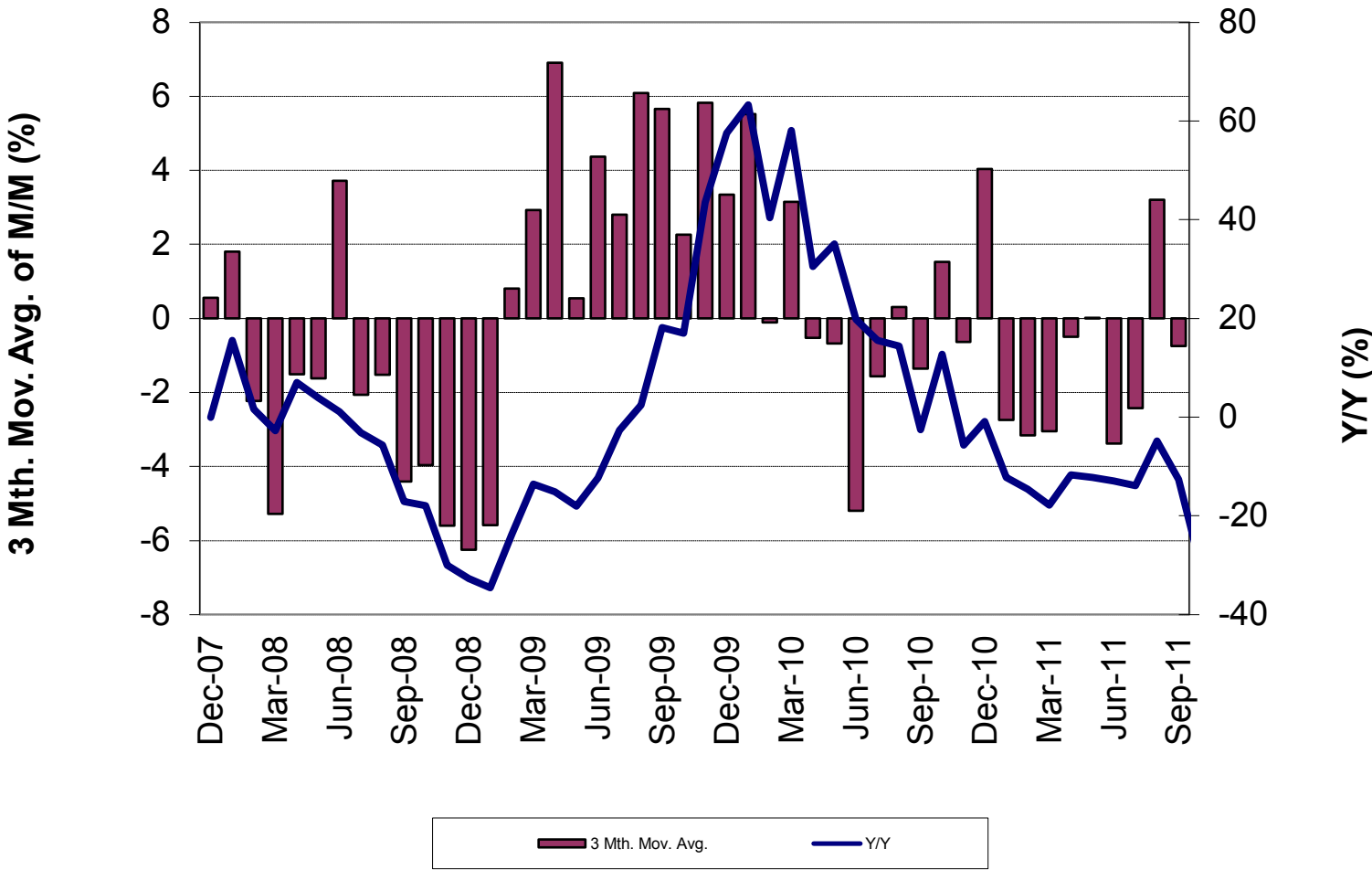
Private Capital Expenditures



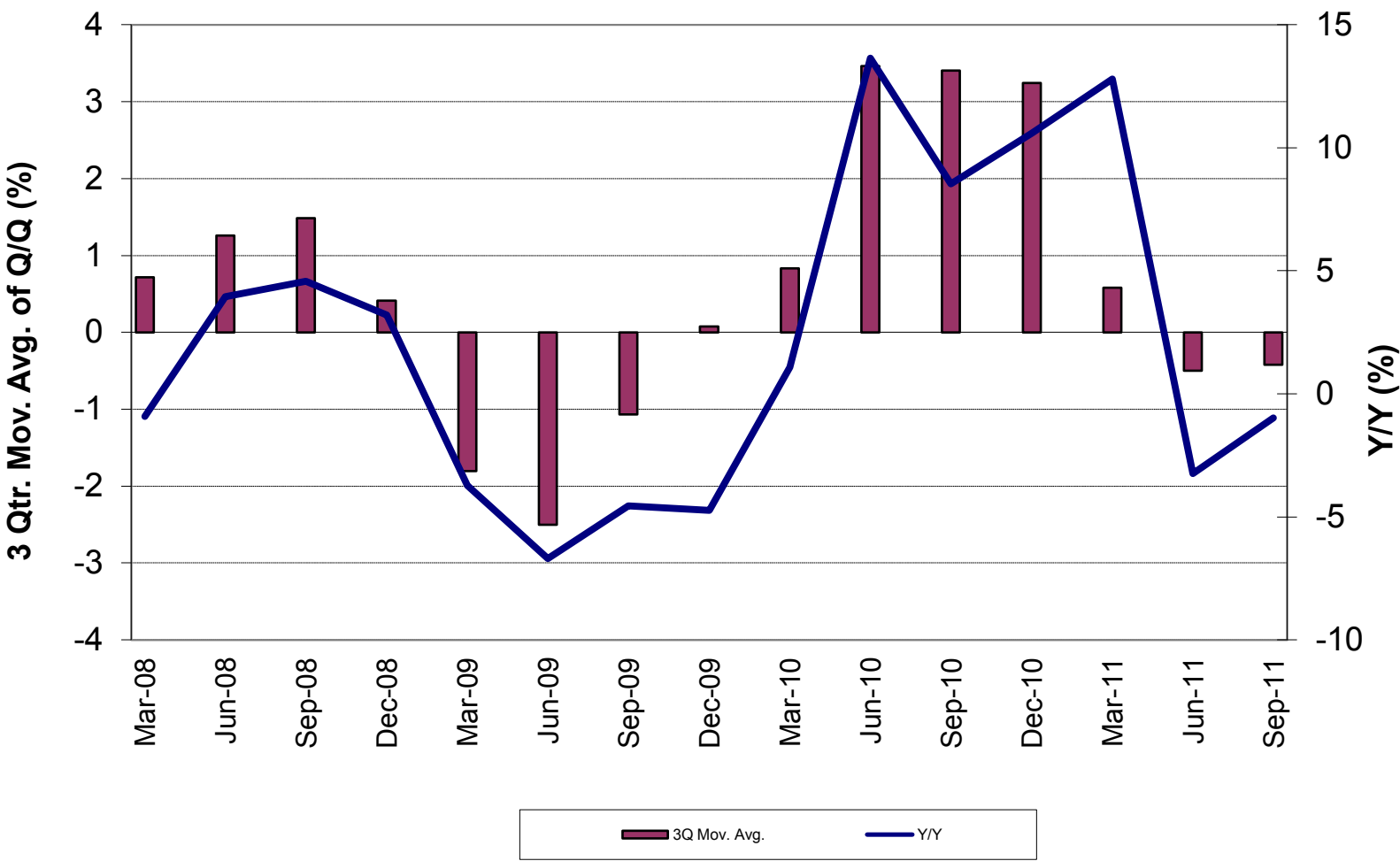
Company Gross Operating Profit



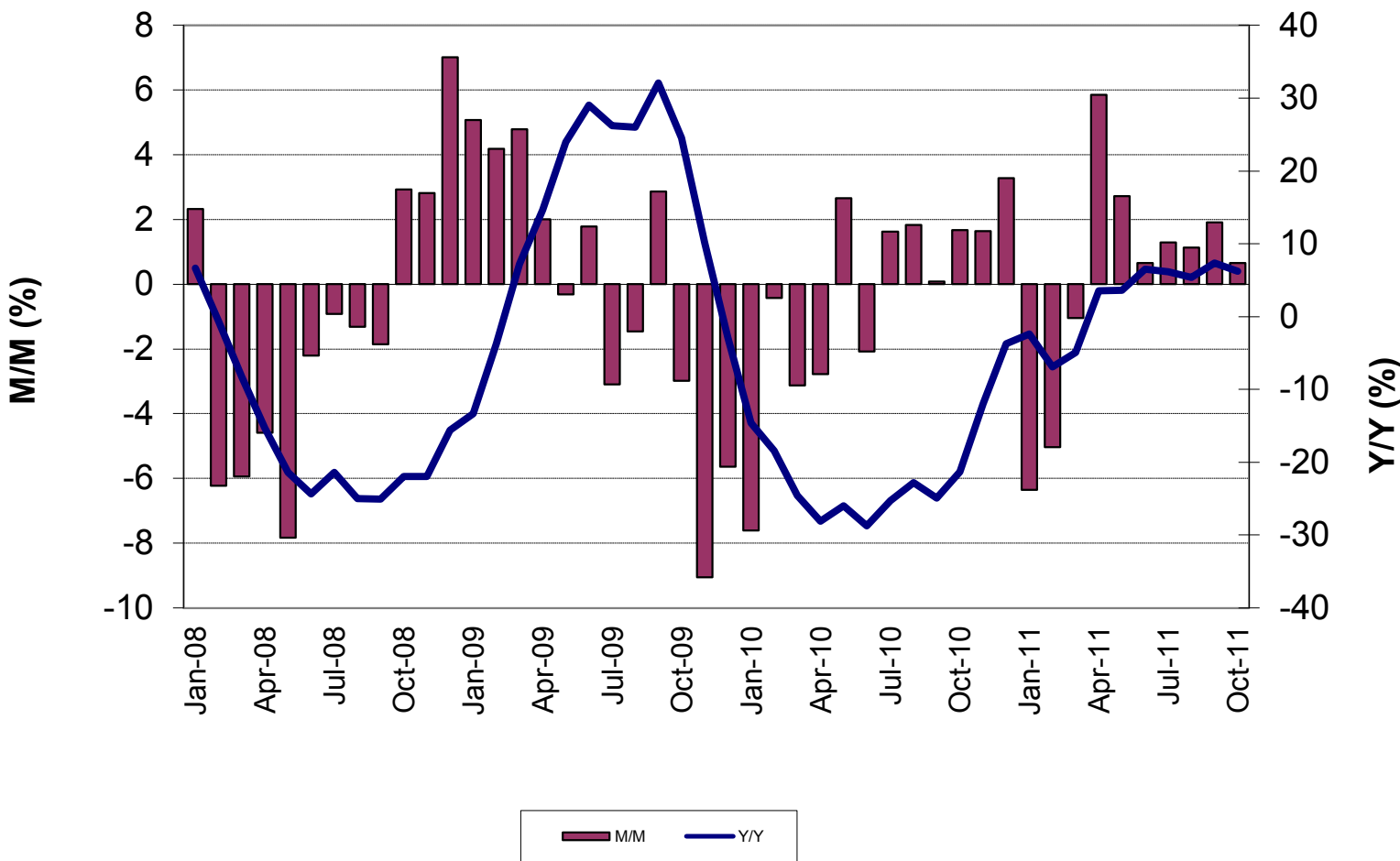
Building Approvals (s.a)



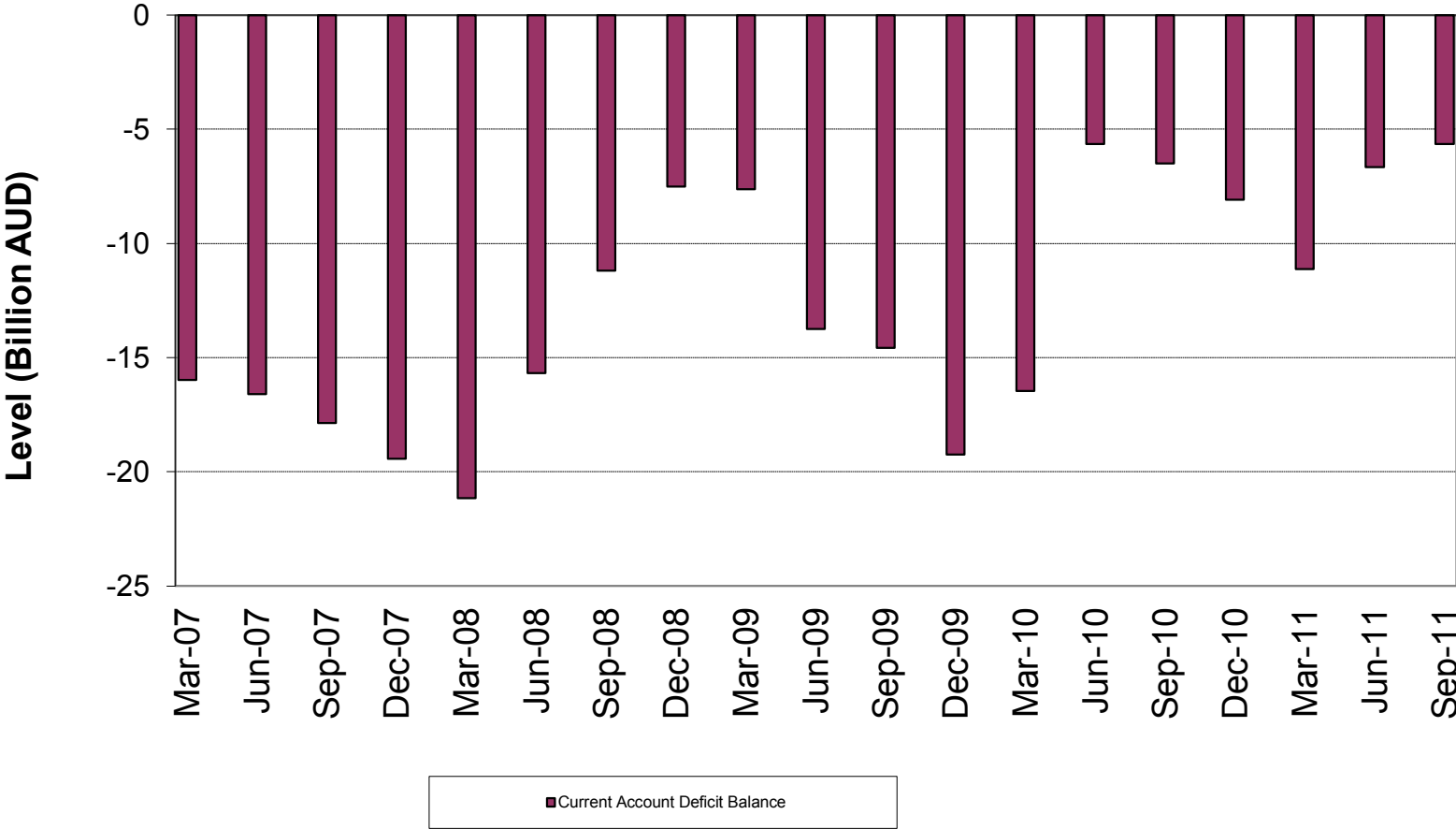
Construction Work Done



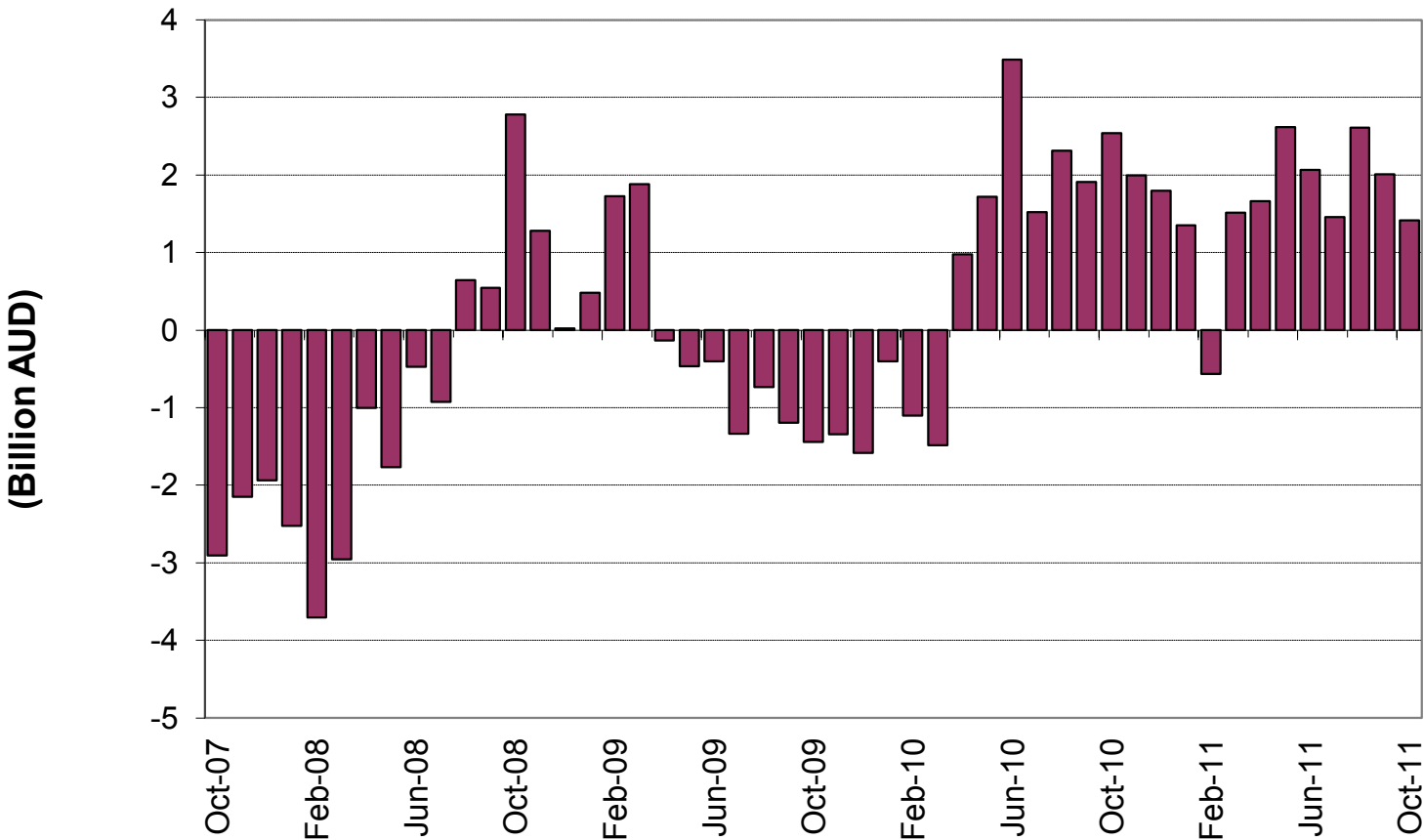
Home Loans



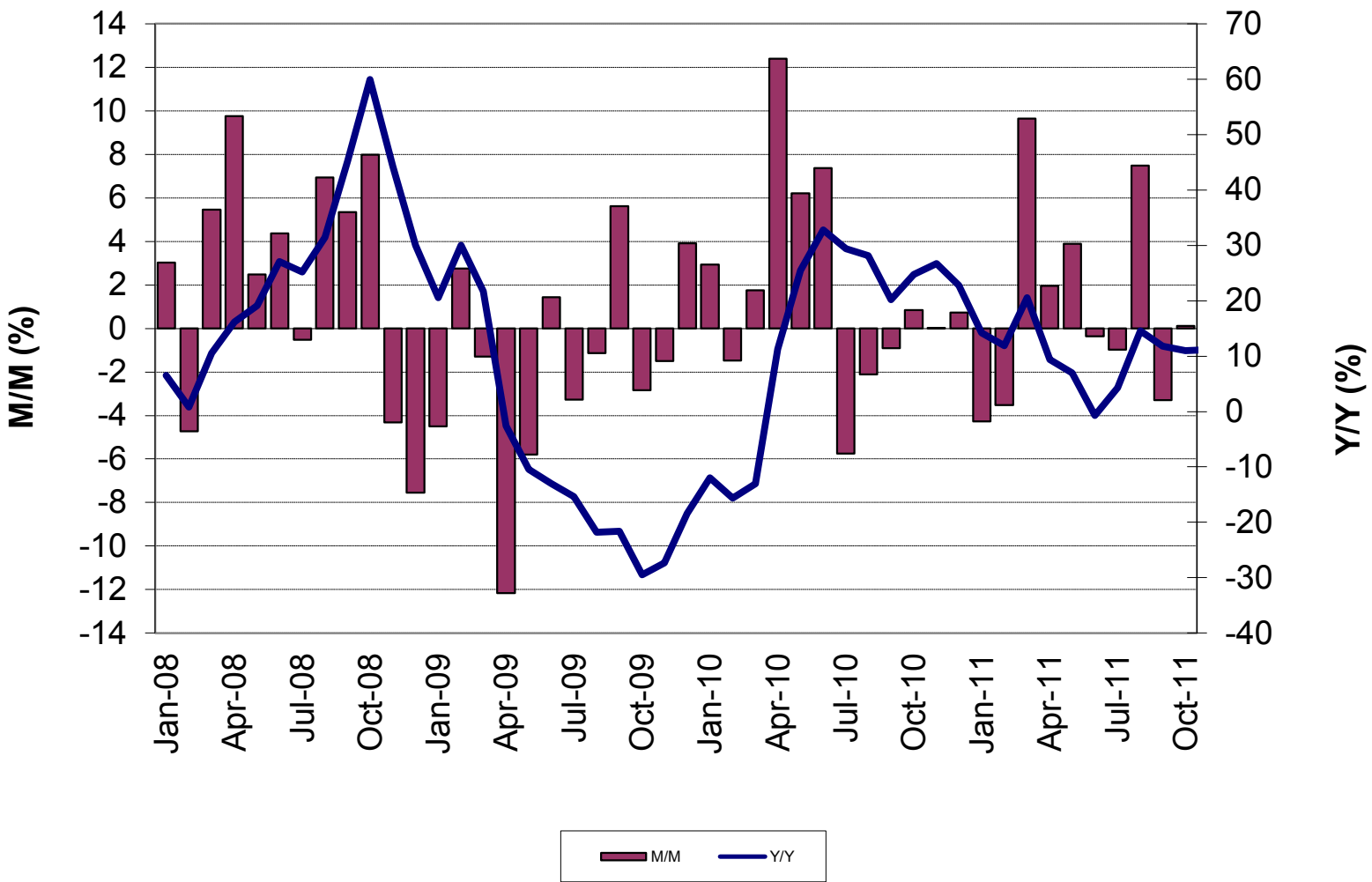
Current Account Balance



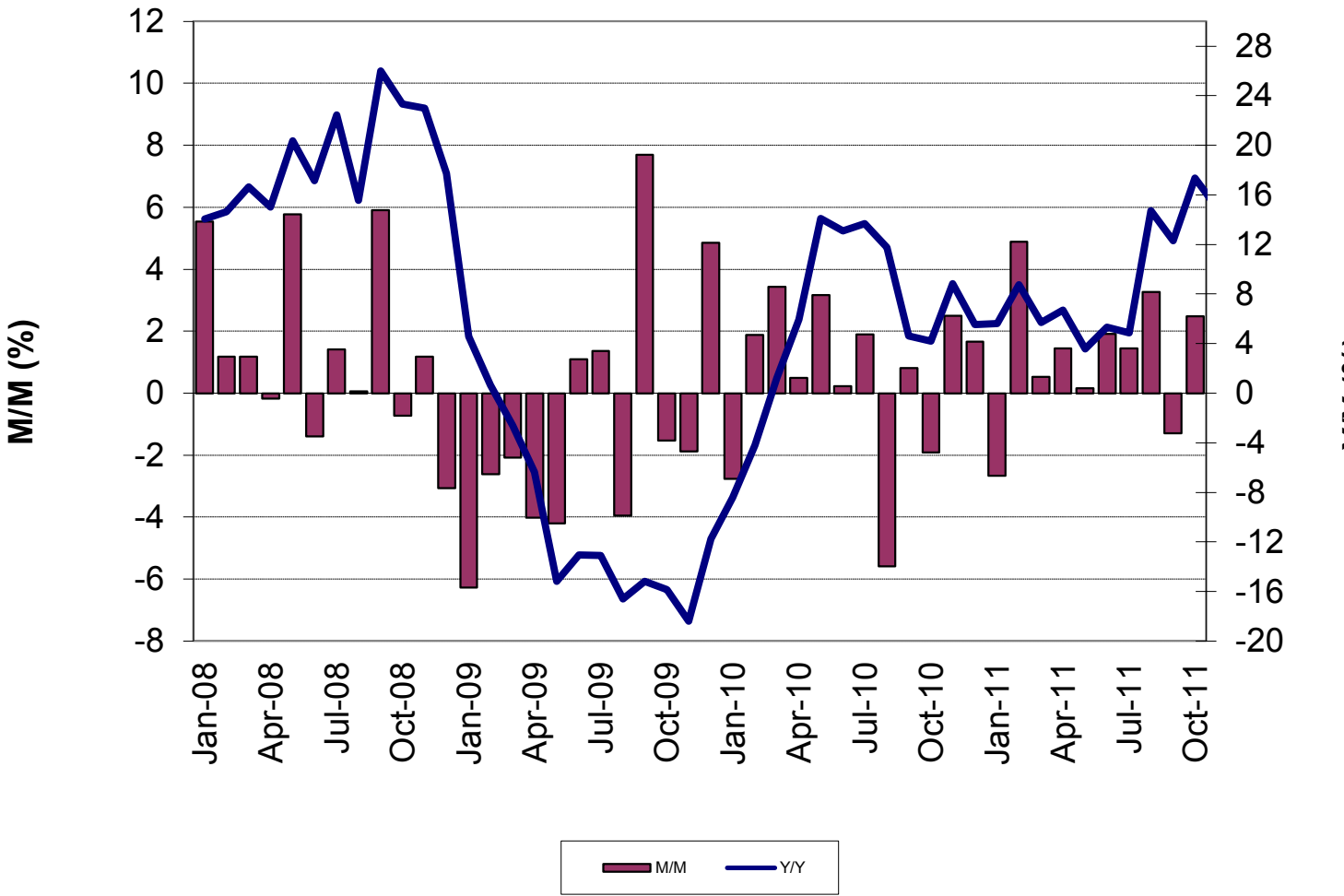
Trade Balance



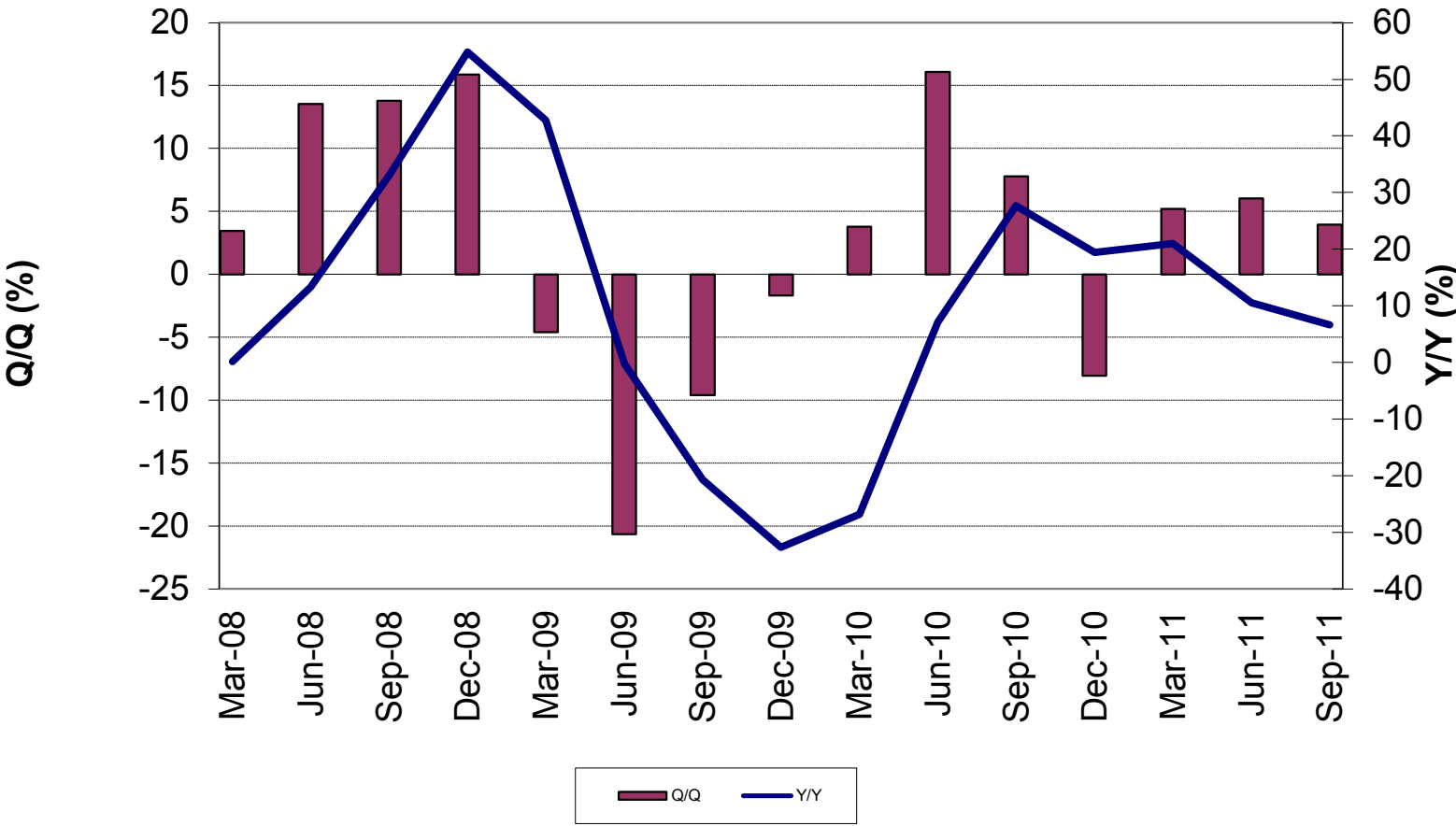
Exports



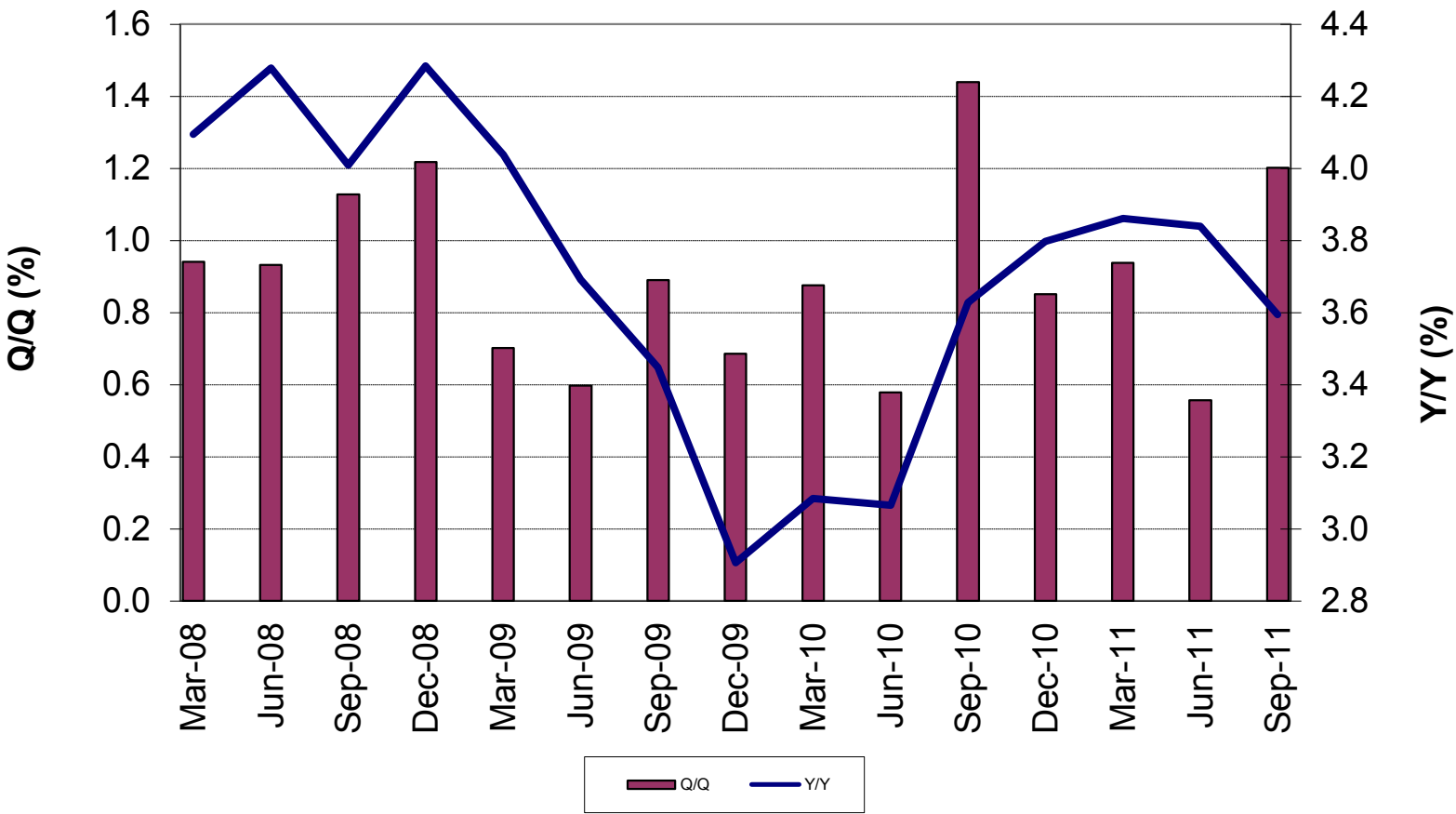
Imports



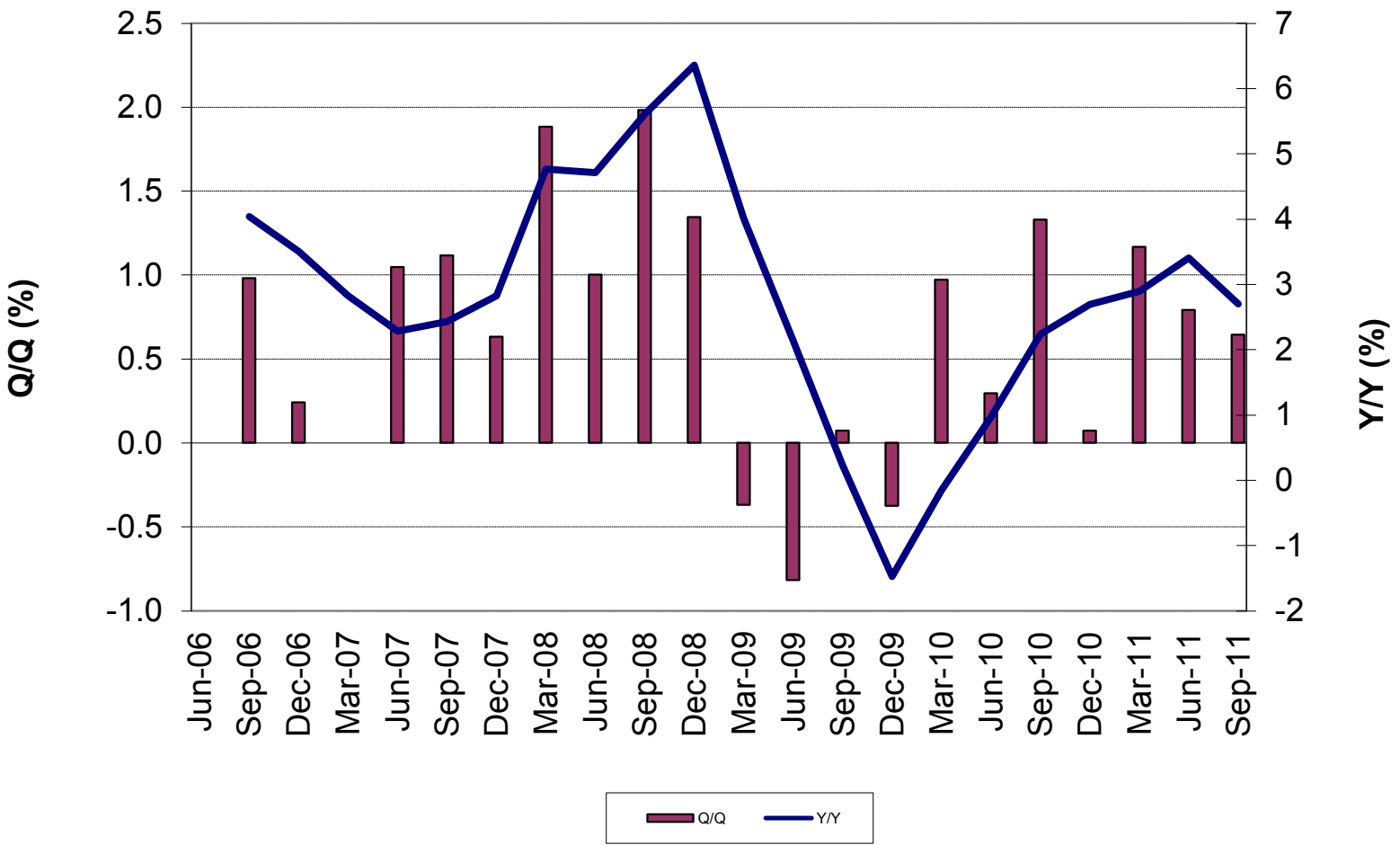
Export Price Index



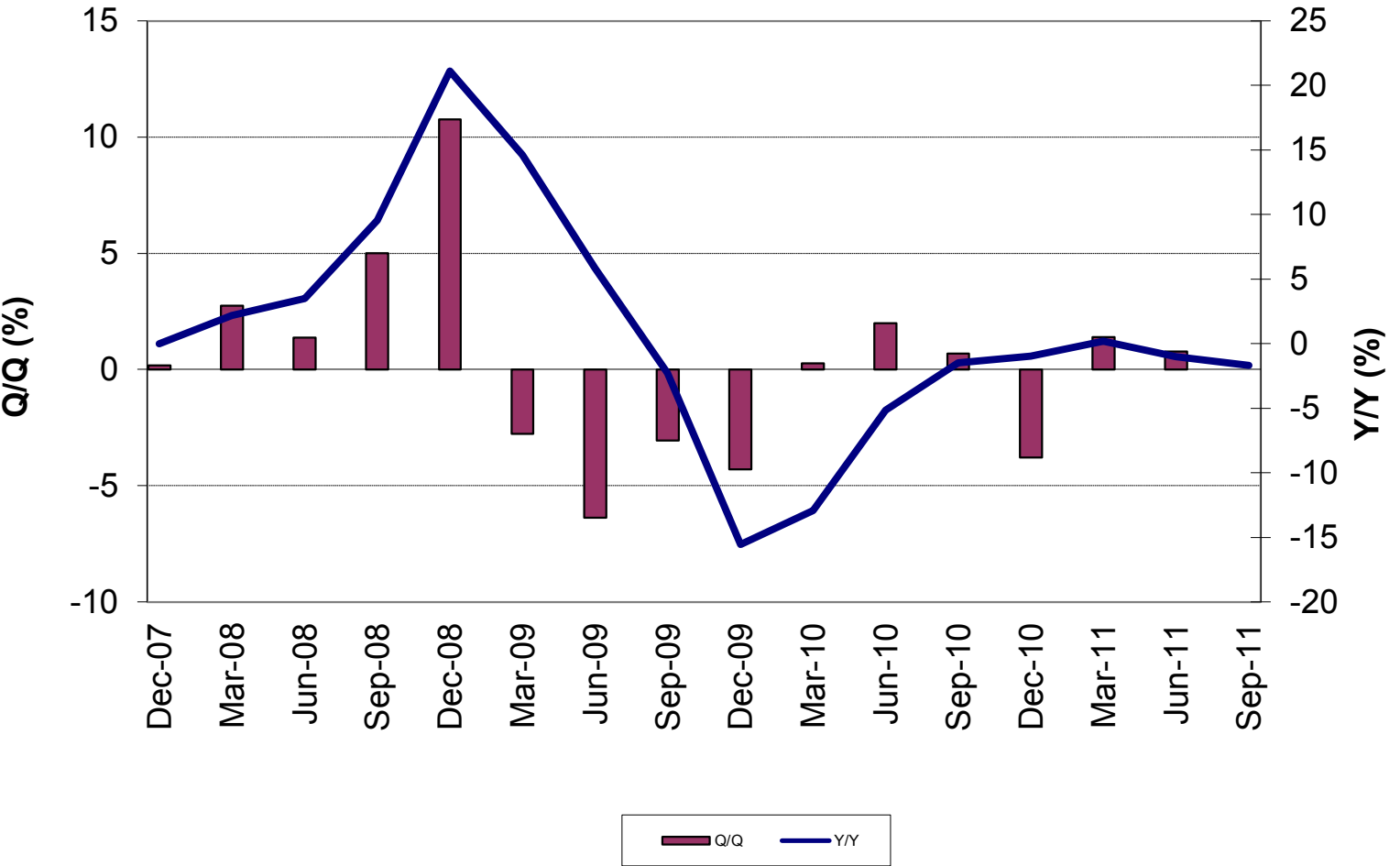
Wage Cost Index



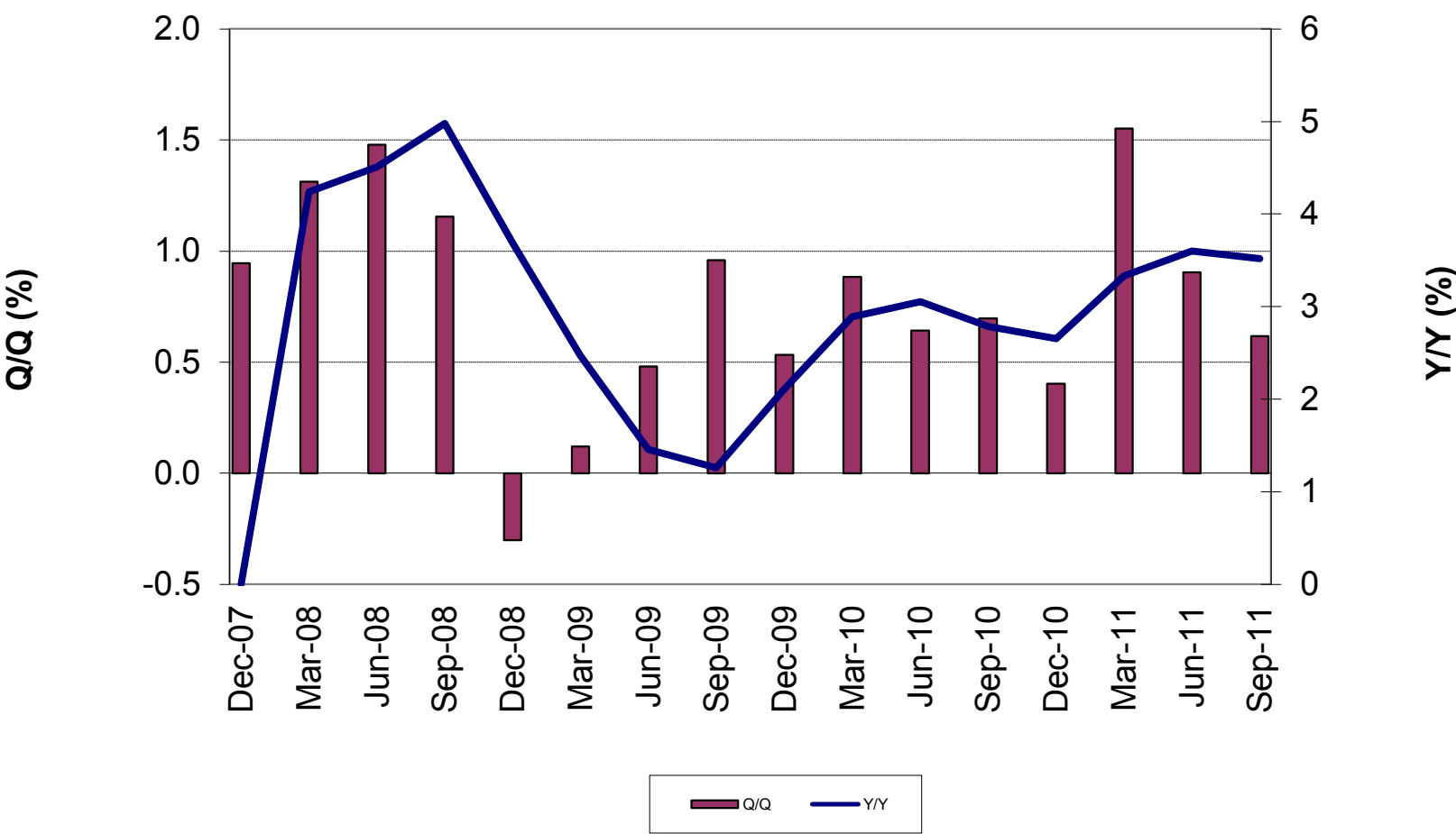
Producer Price Index



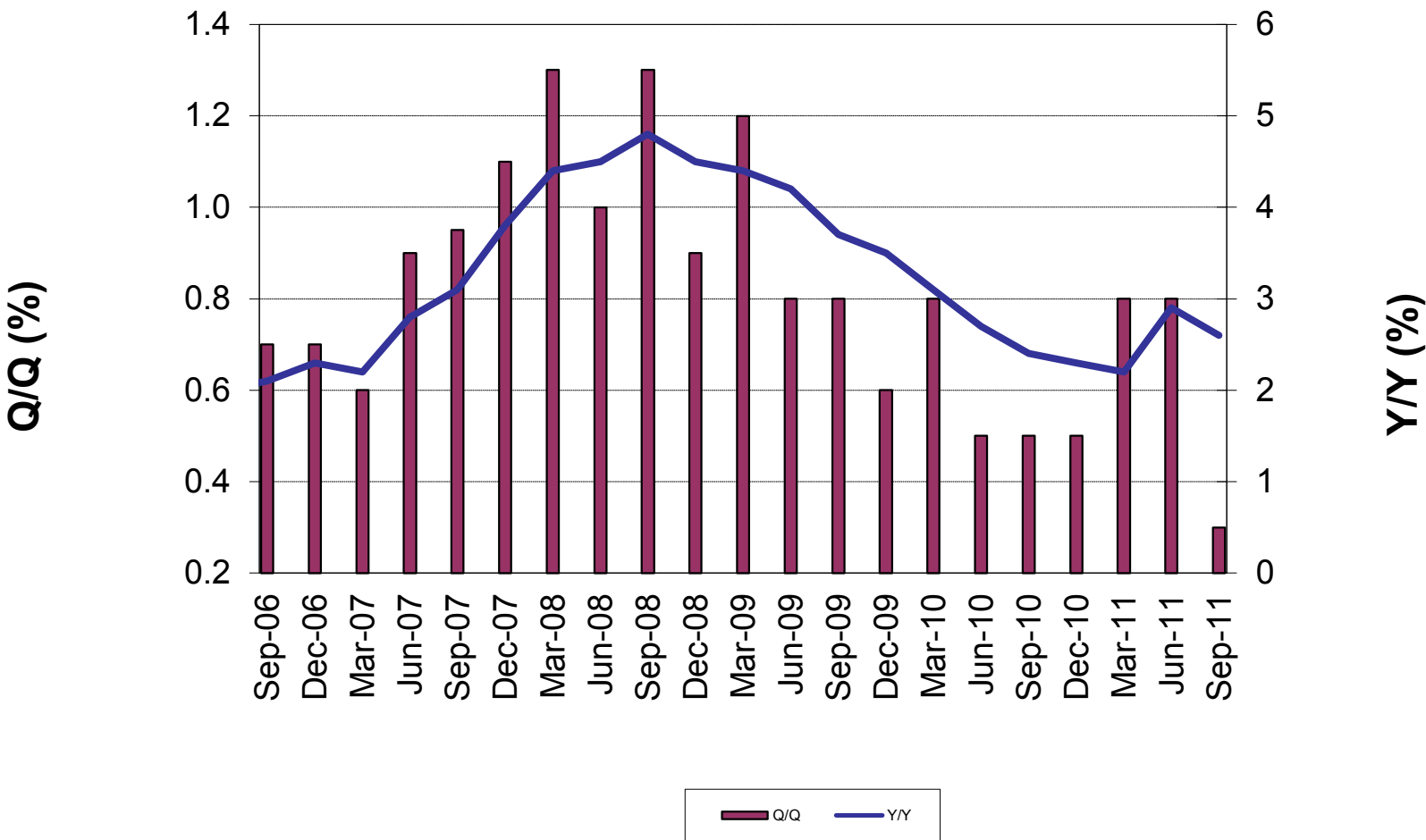
Import Price Index



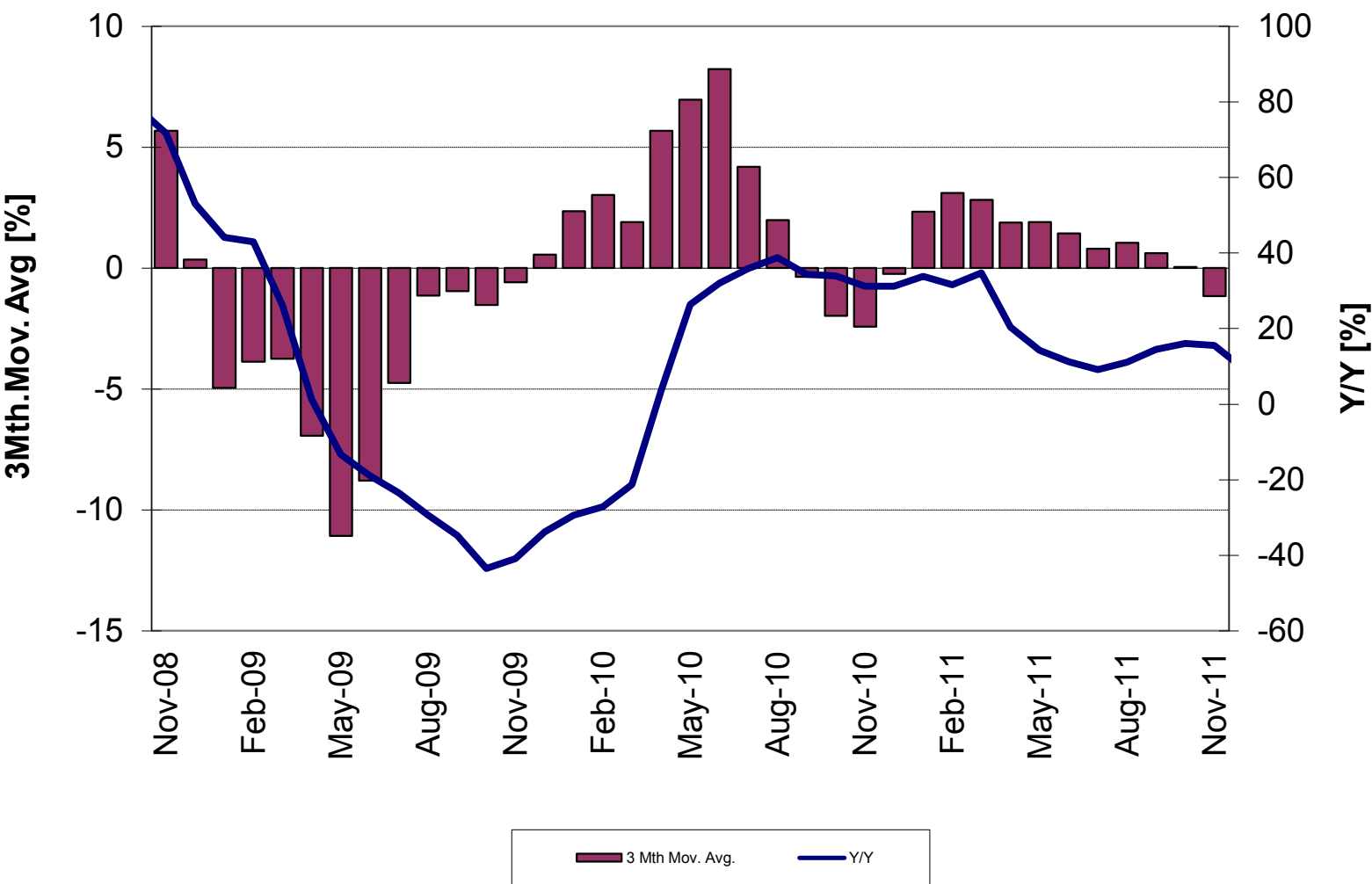
Consumer Price Index



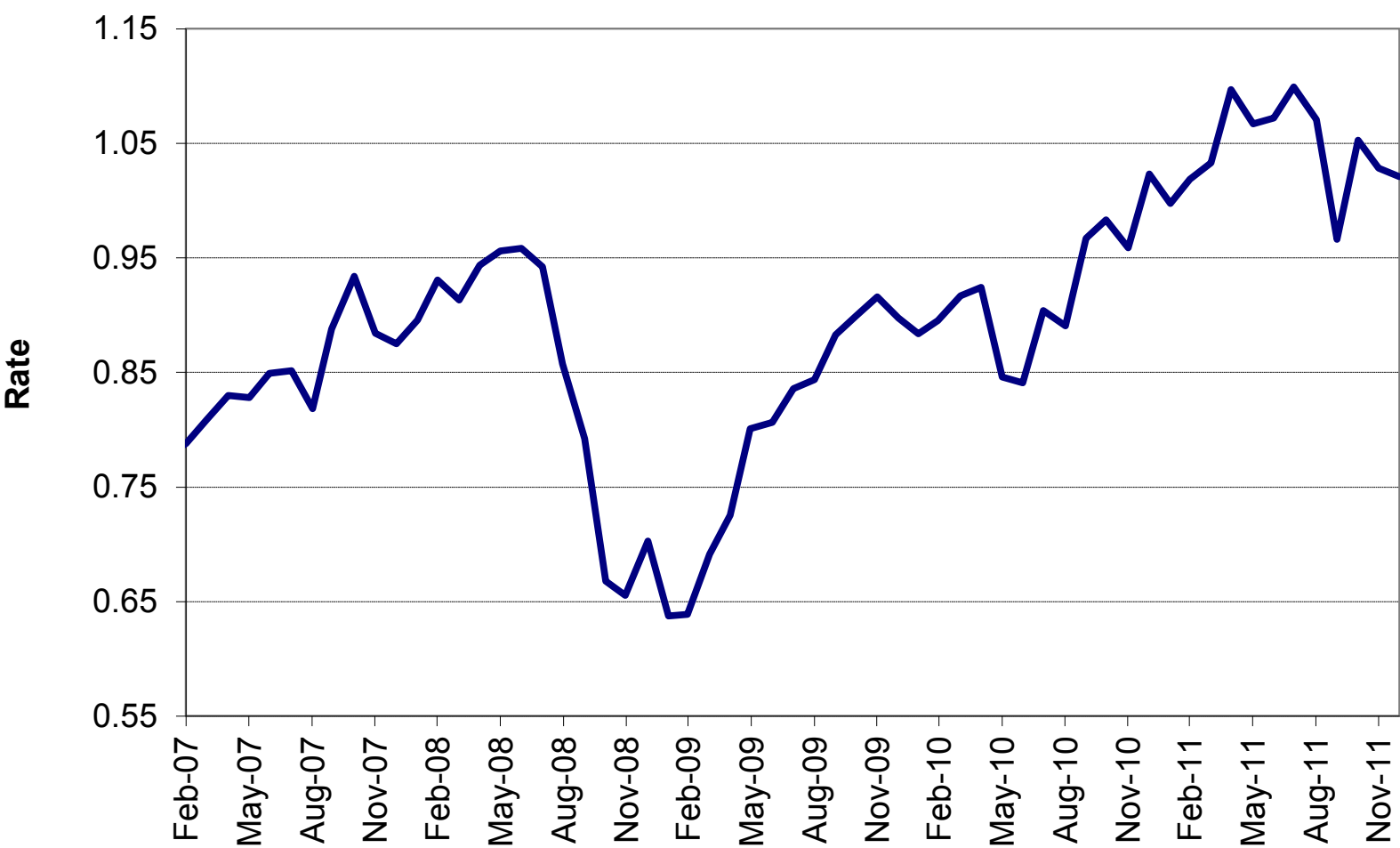
Core Inflation Index



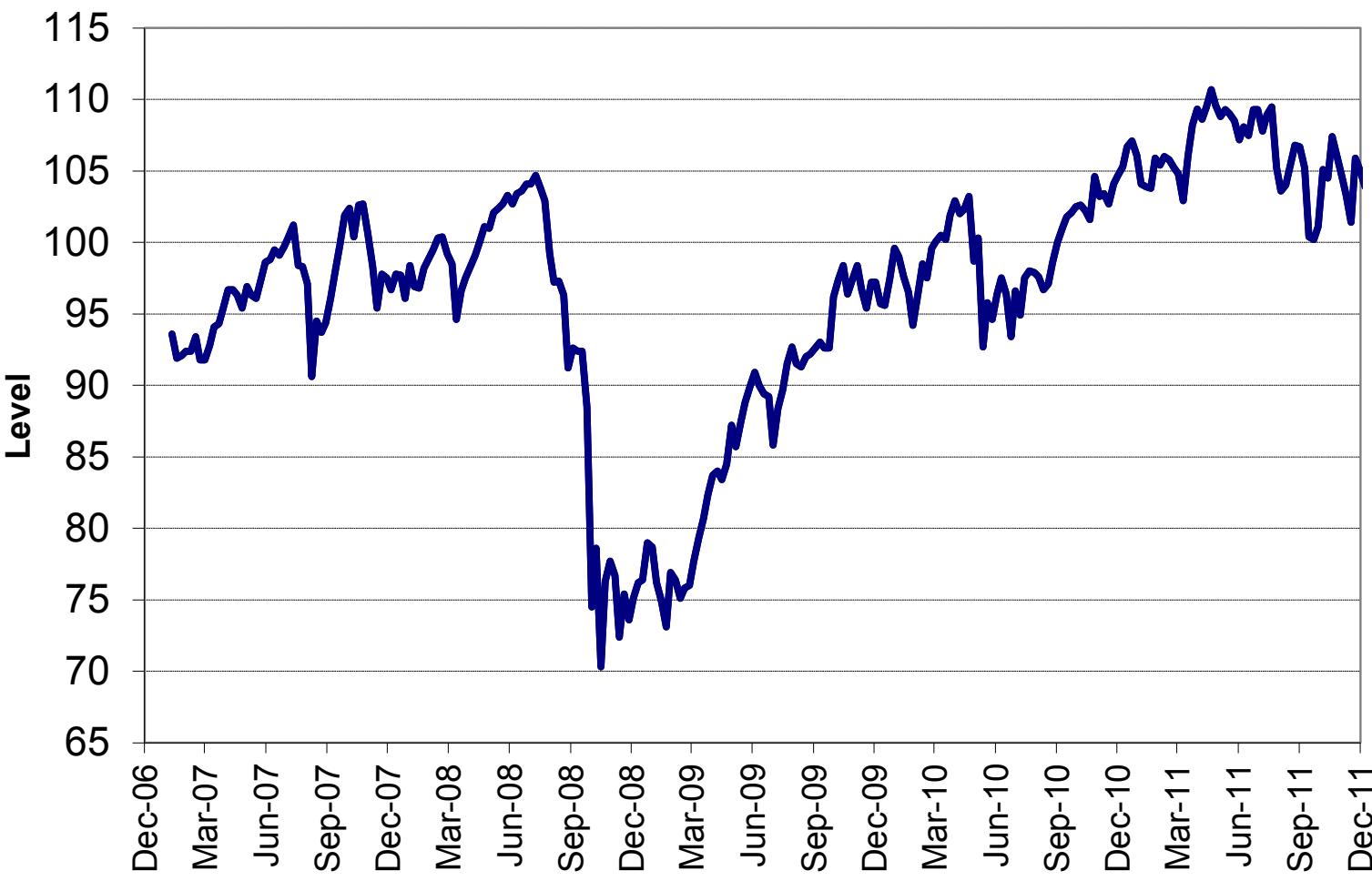
RBA Commodity Index (AUD)



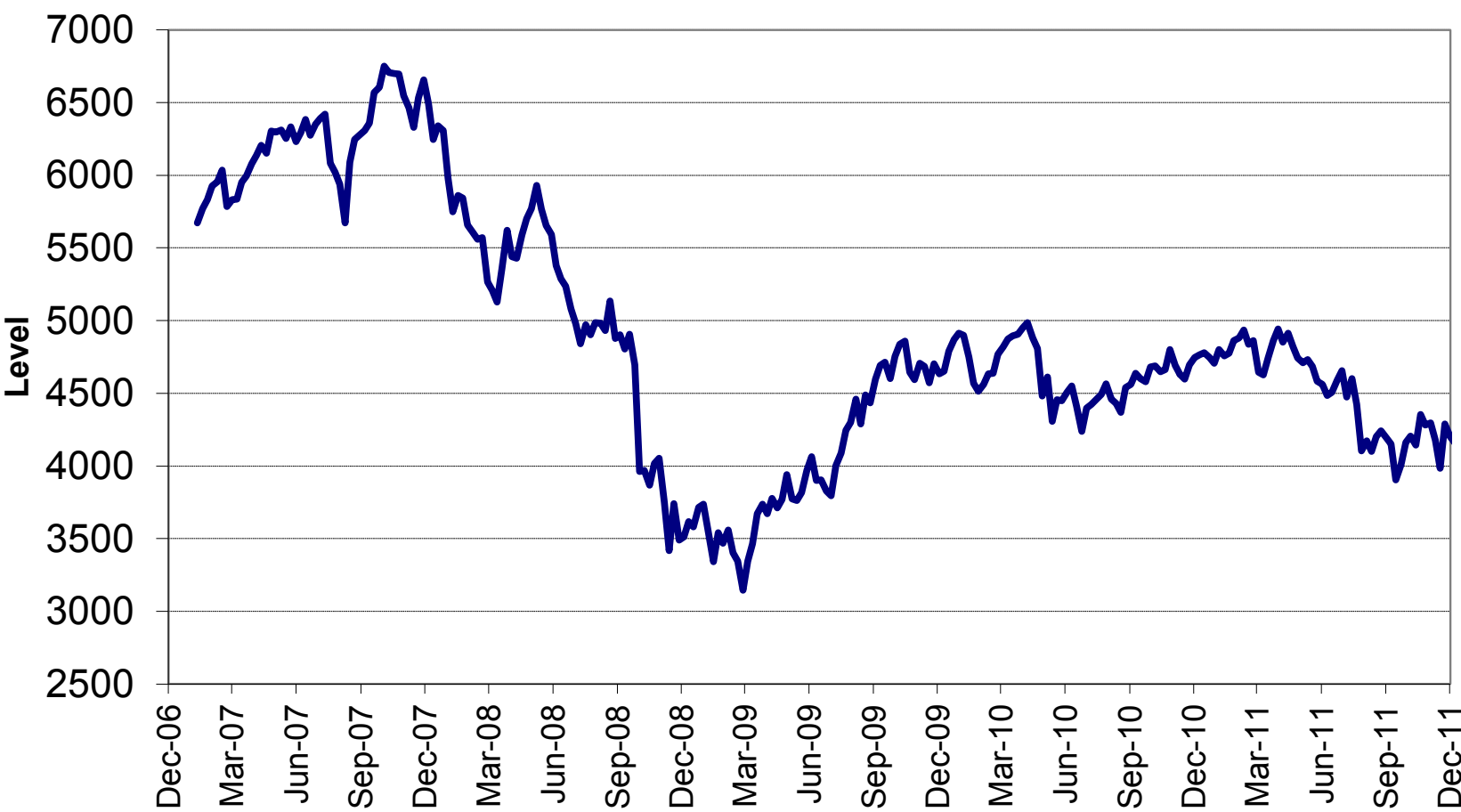
AUD-USD Exchange Rate



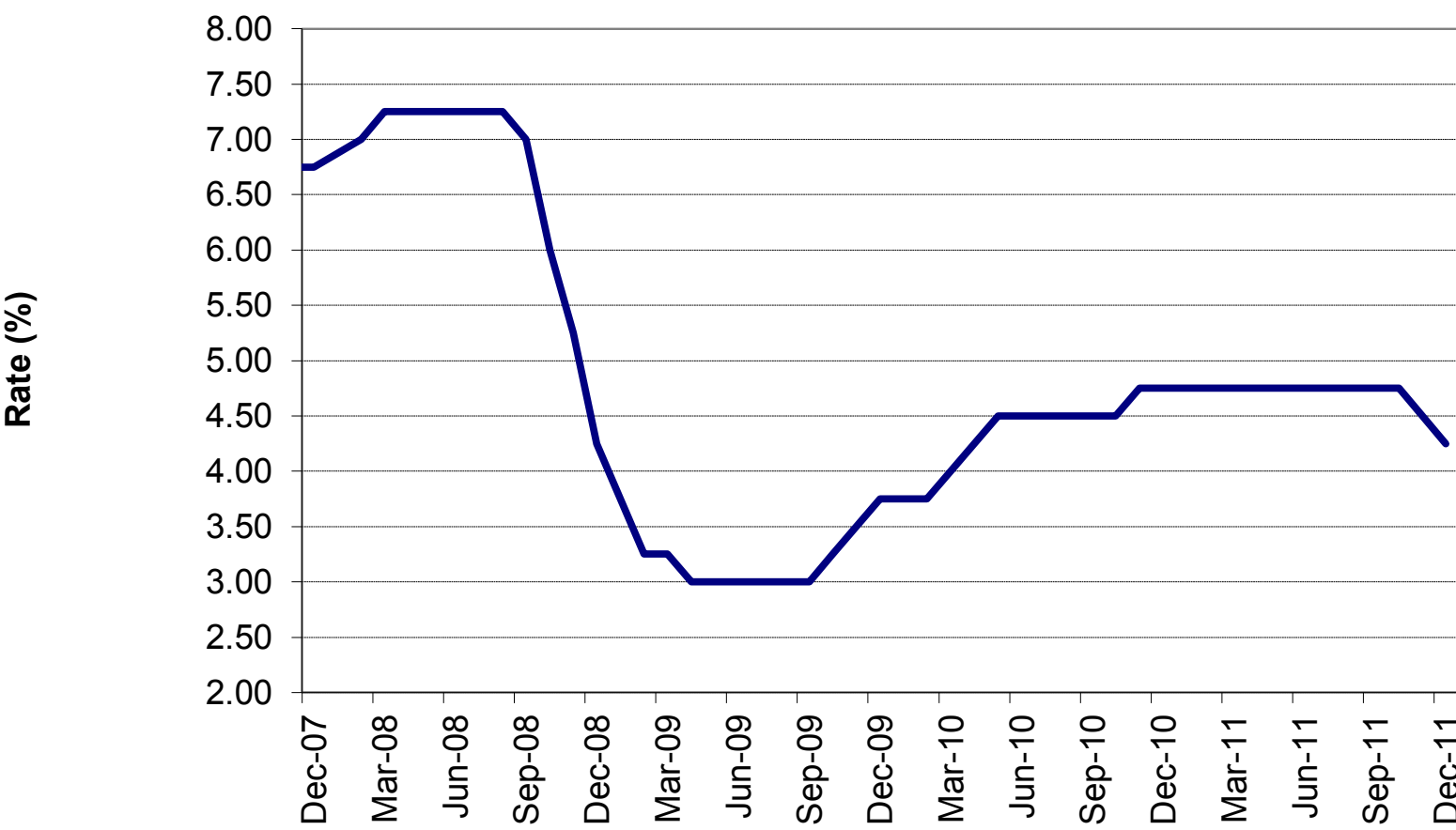
Trade-Weighted Exchange Rate



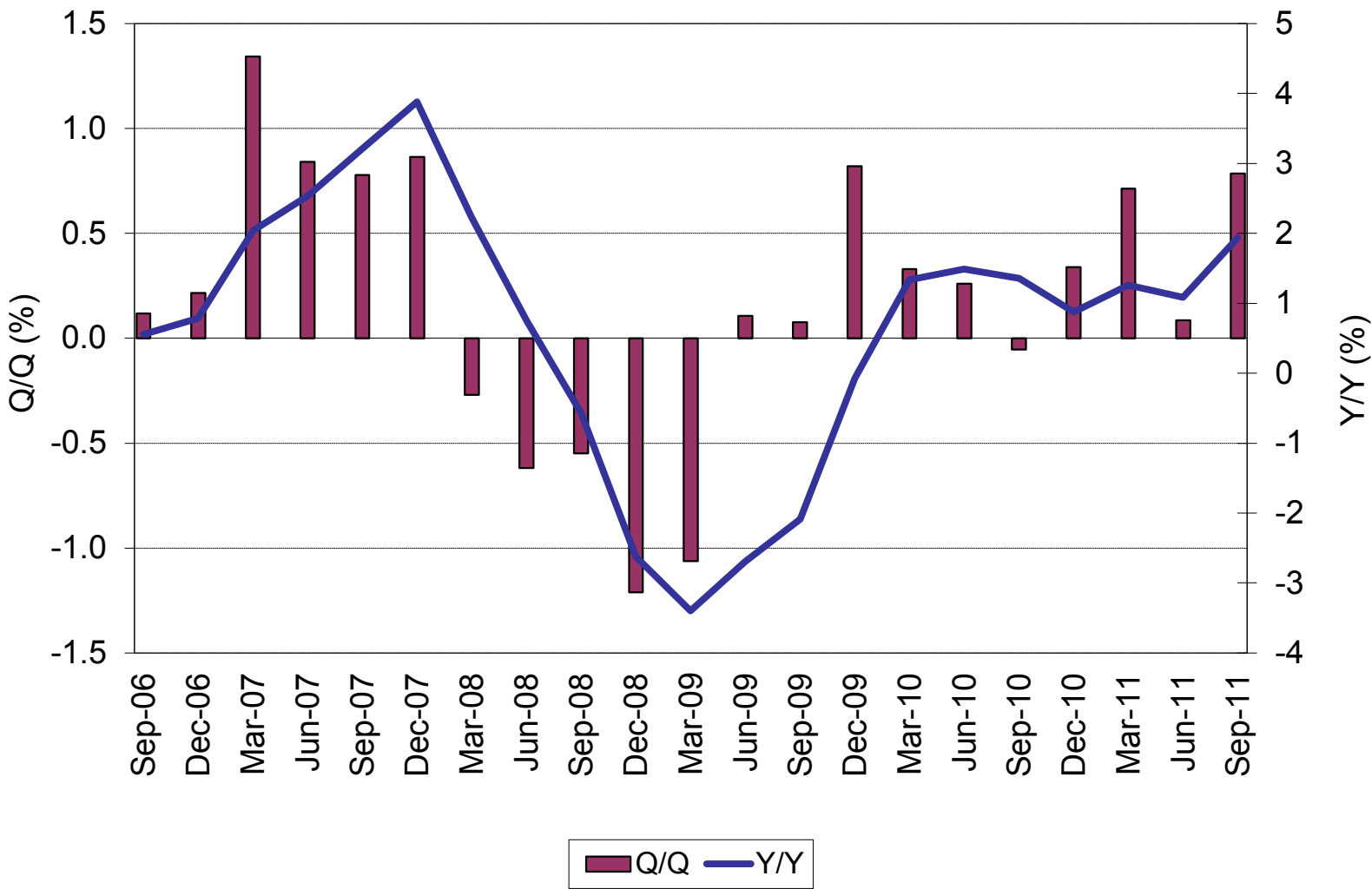
AS200 Index



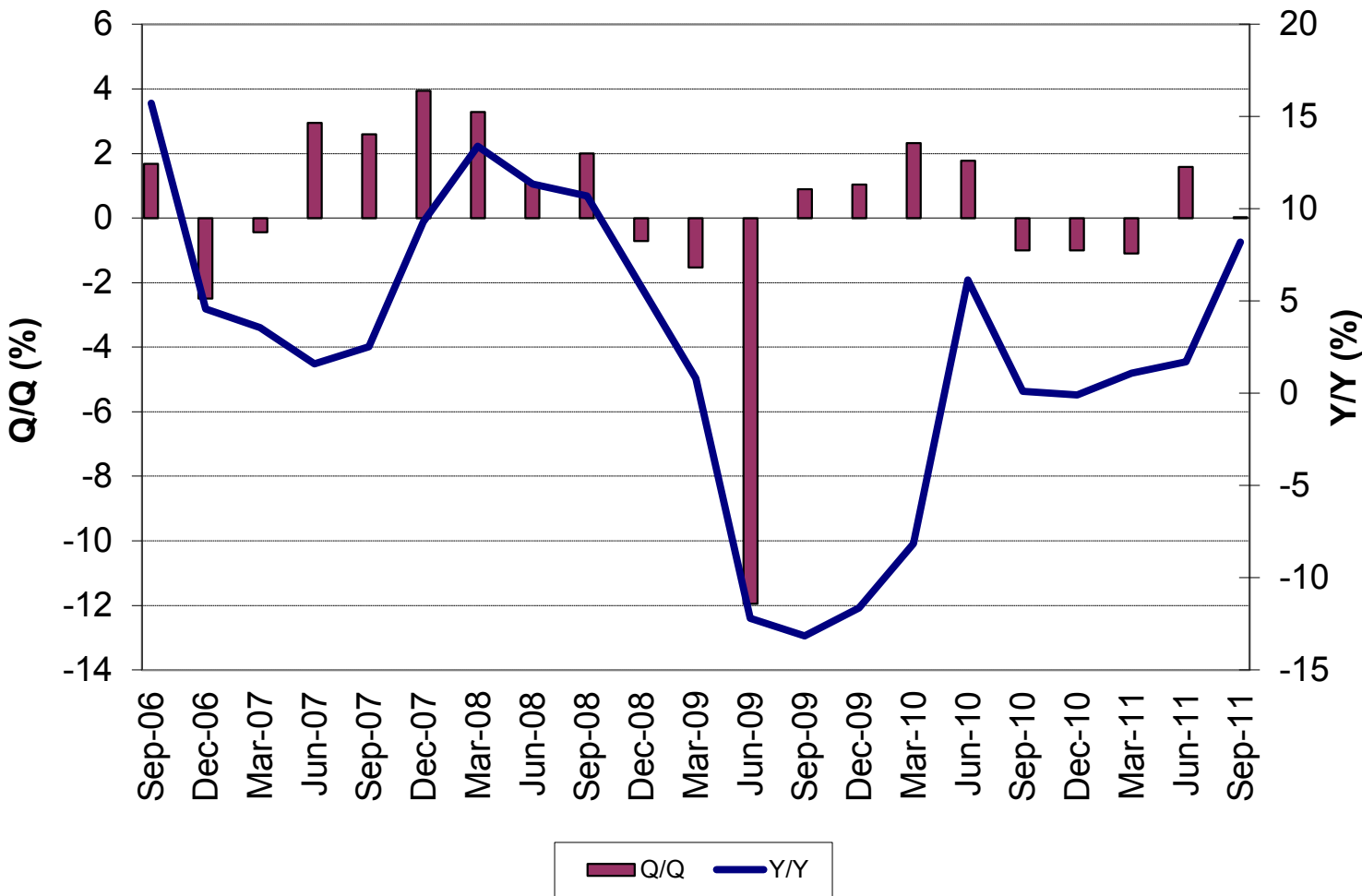
RBA Overnight Rate



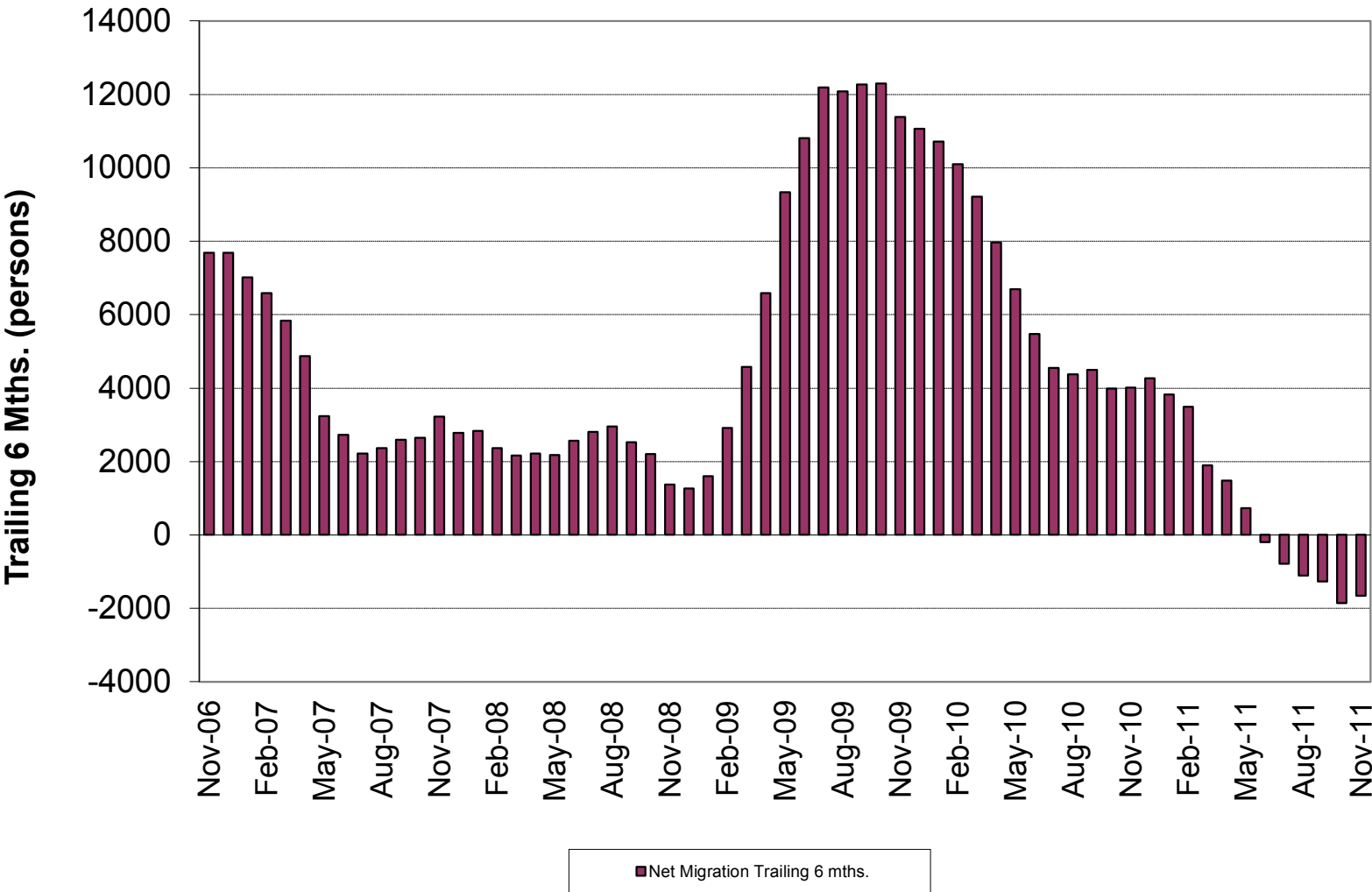
Real GDP



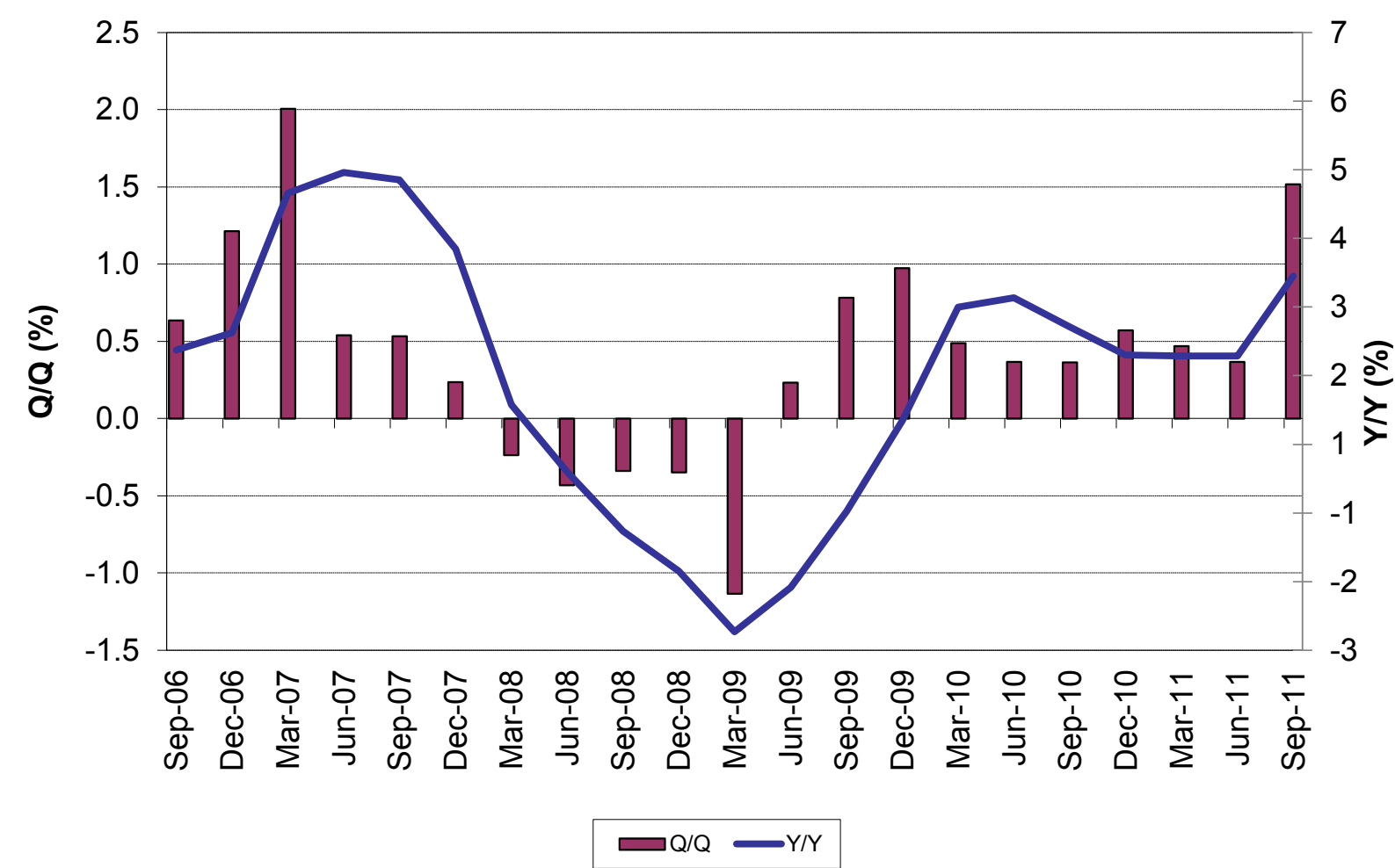
Manufacturing Sales (in NZD terms)



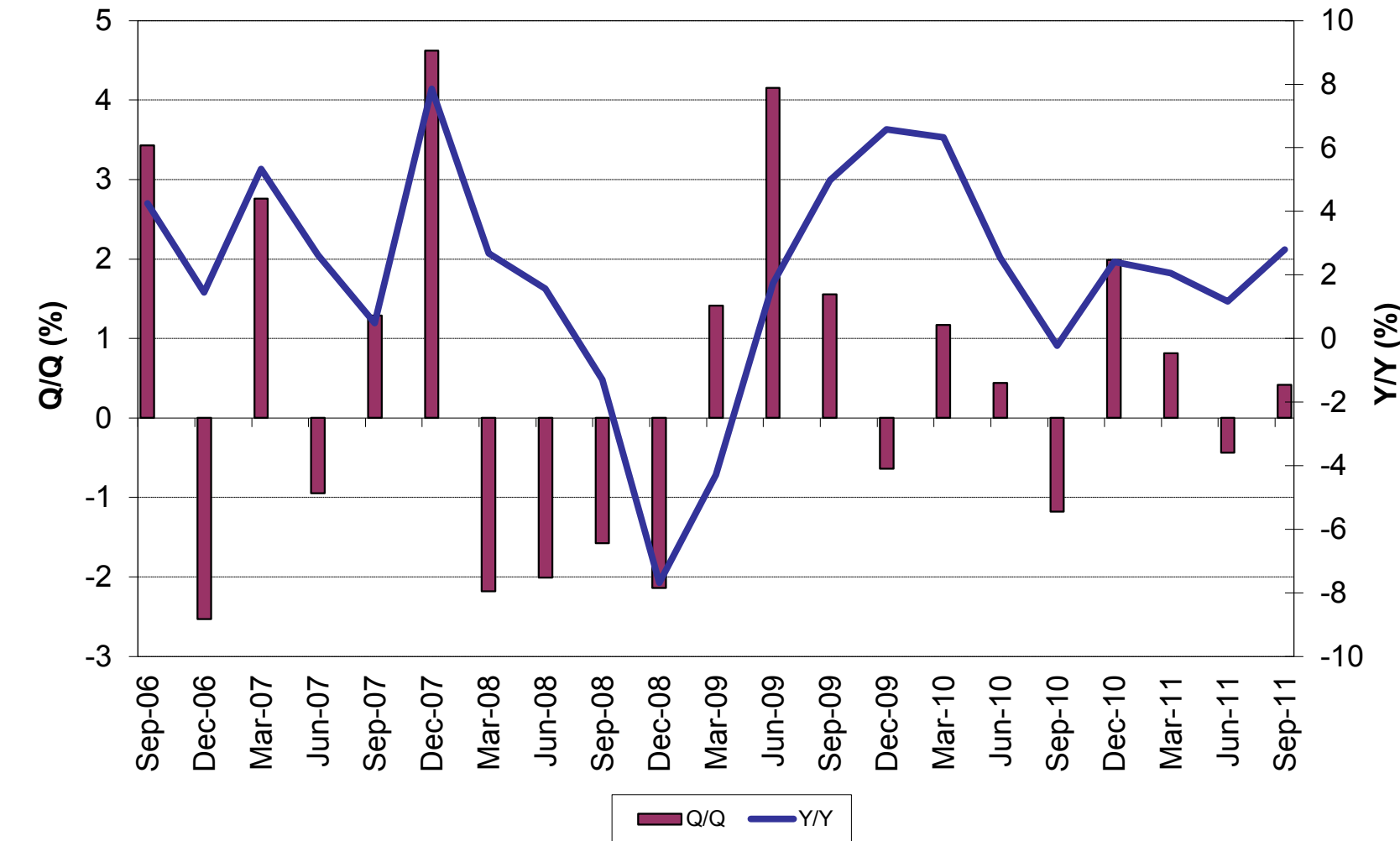
Net Migration - Long Term



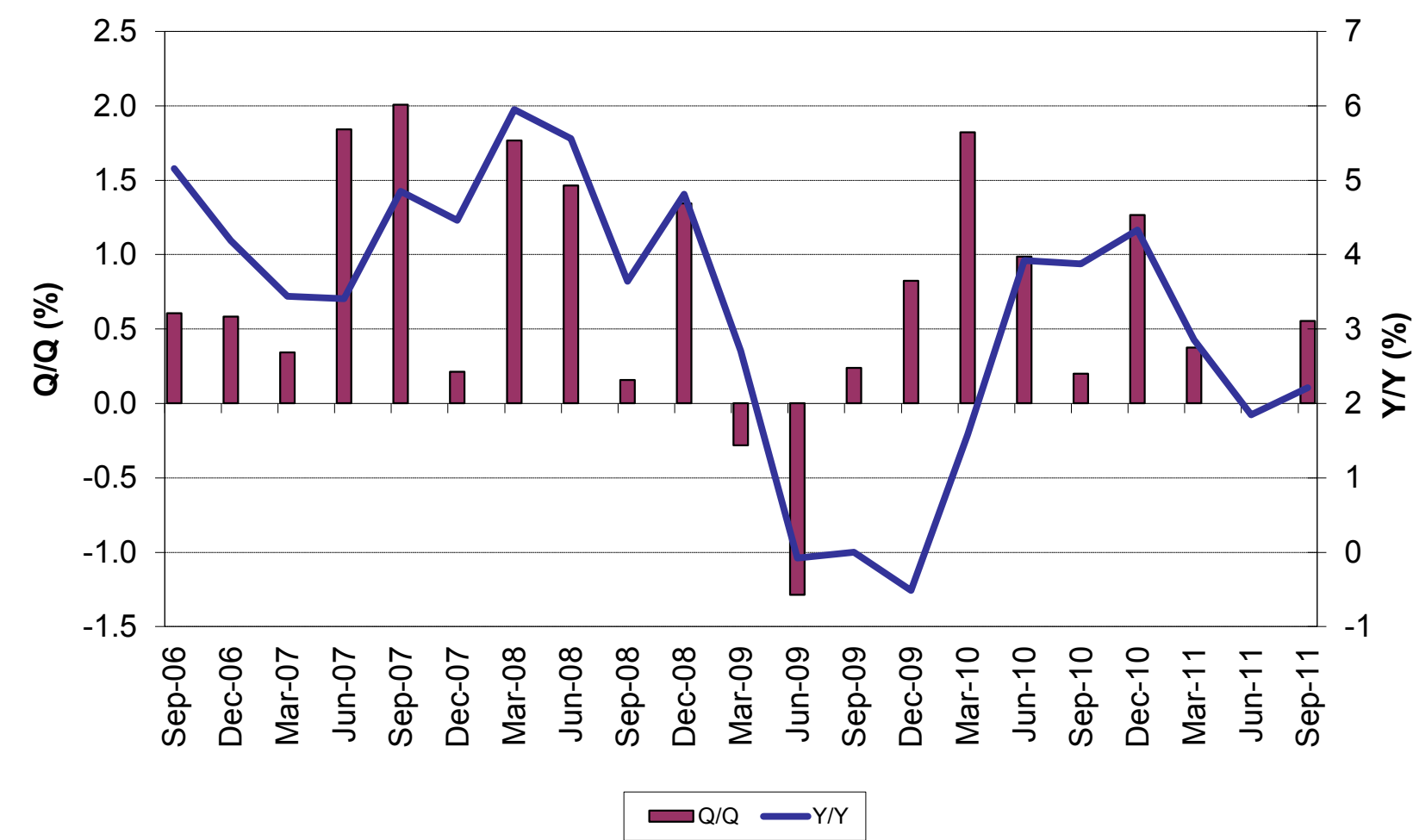
GDP: Consumption Expenditure (Households)



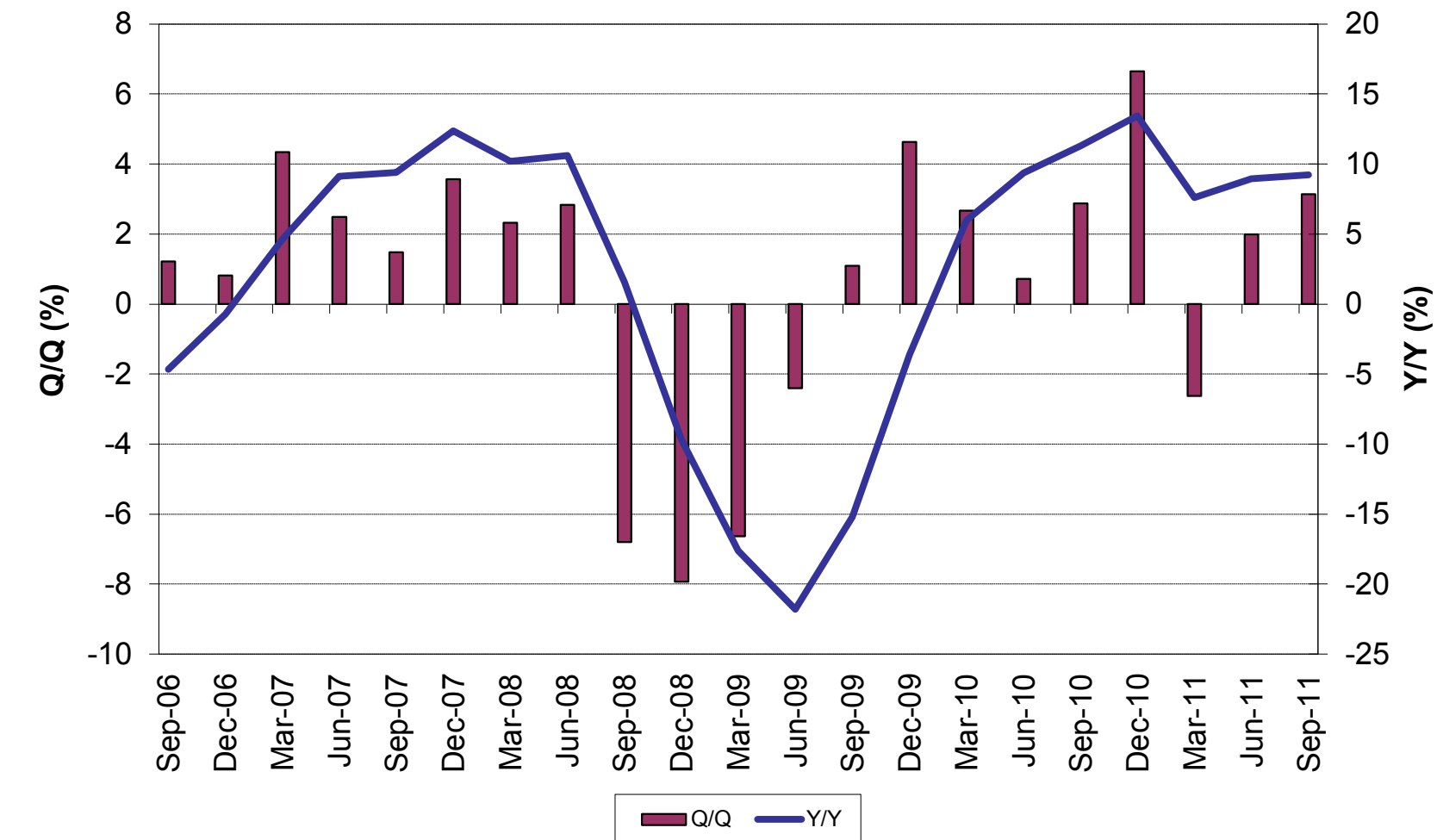
GDP: Goods & Services Exports



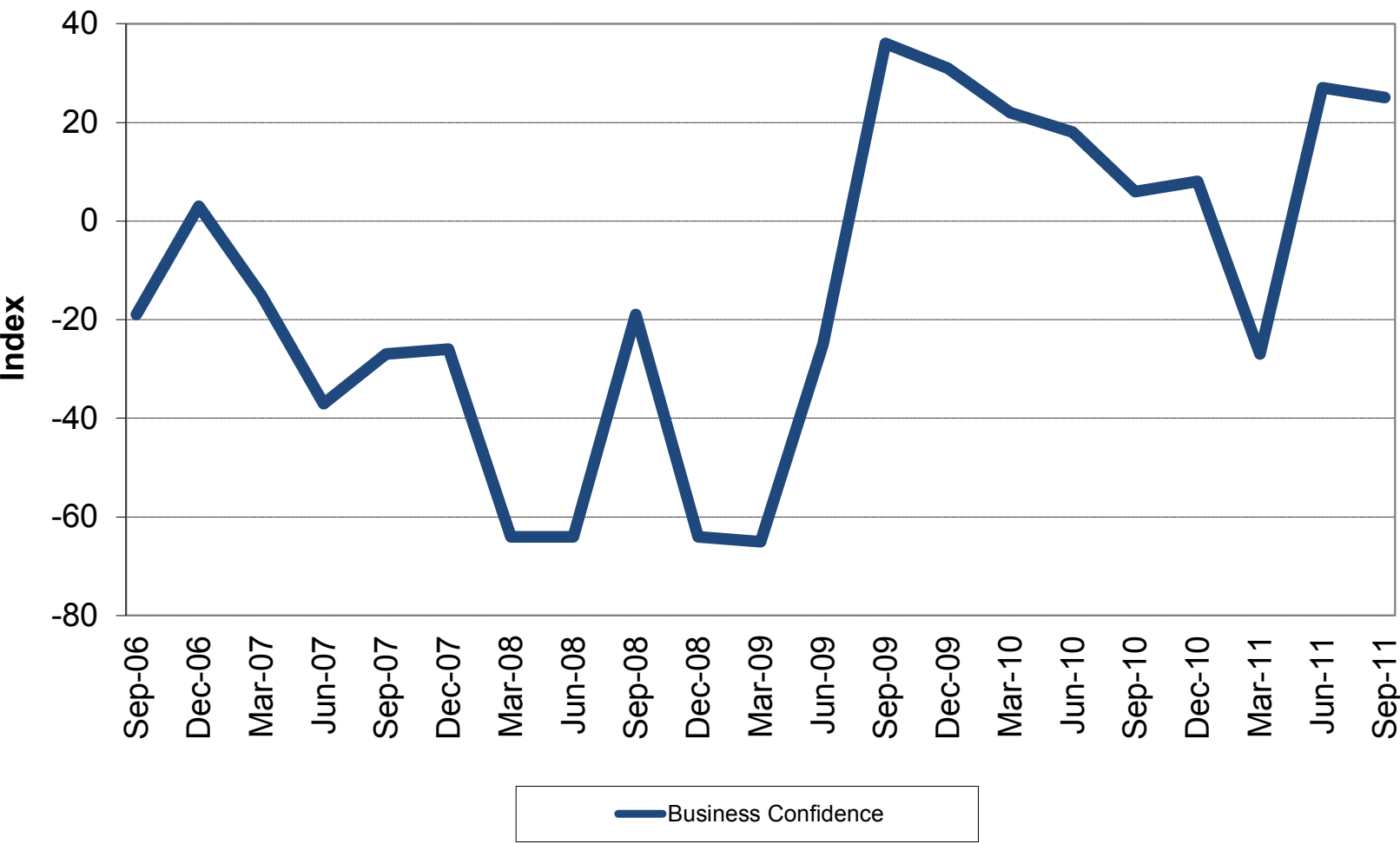
GDP: Consumption Expenditure (Government)



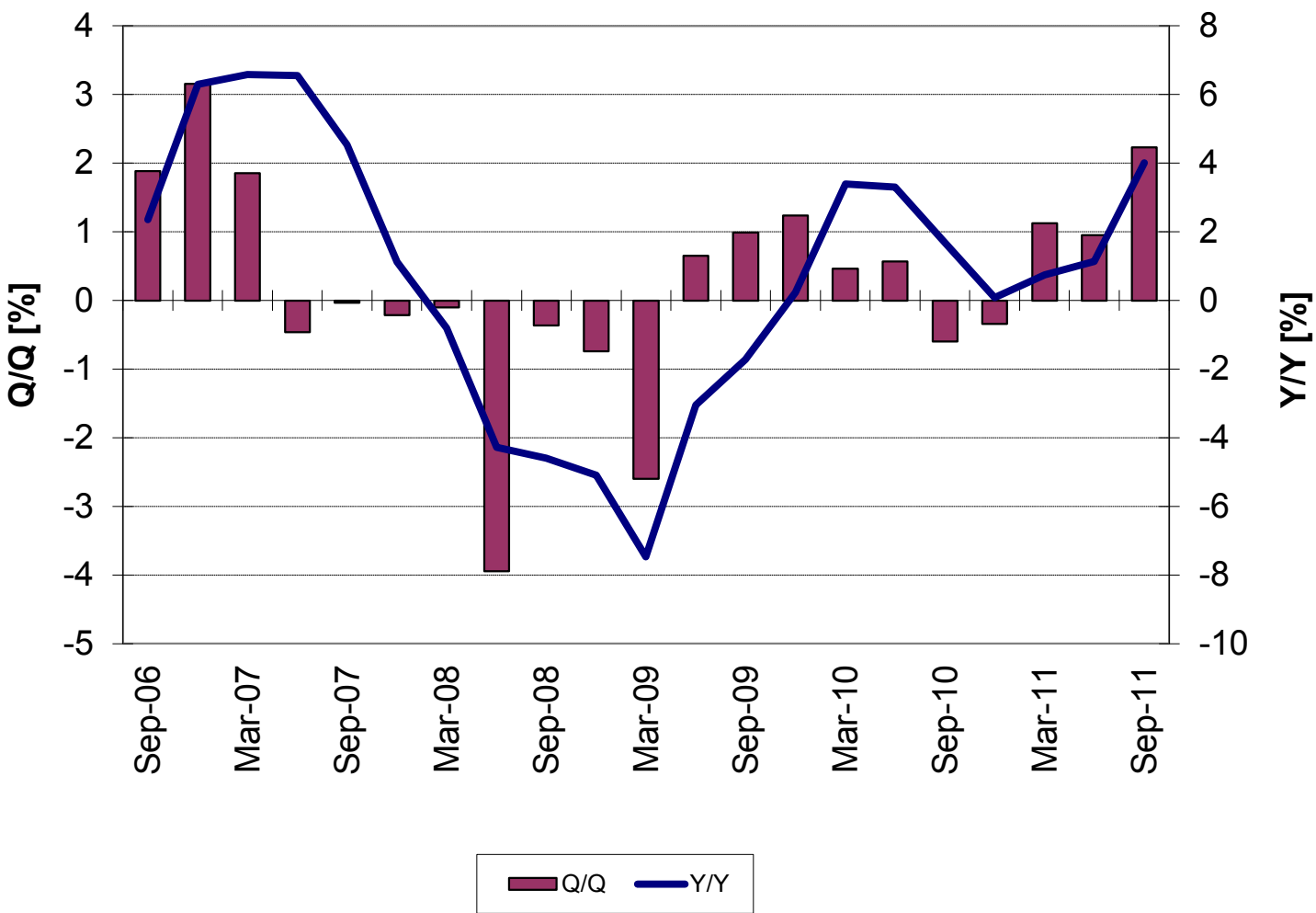
GDP: Goods & Services Imports



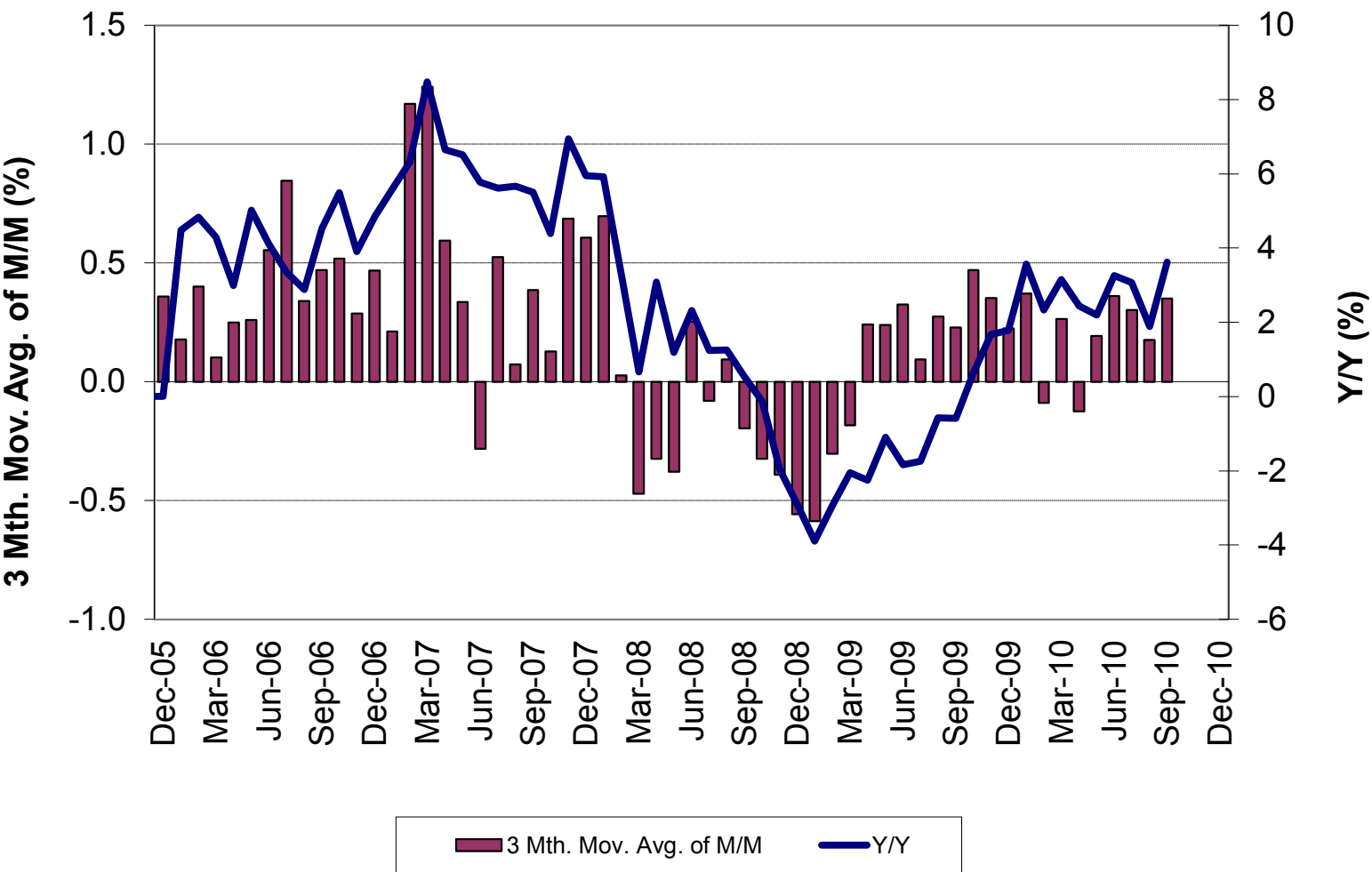
QSBO Business Confidence Survey



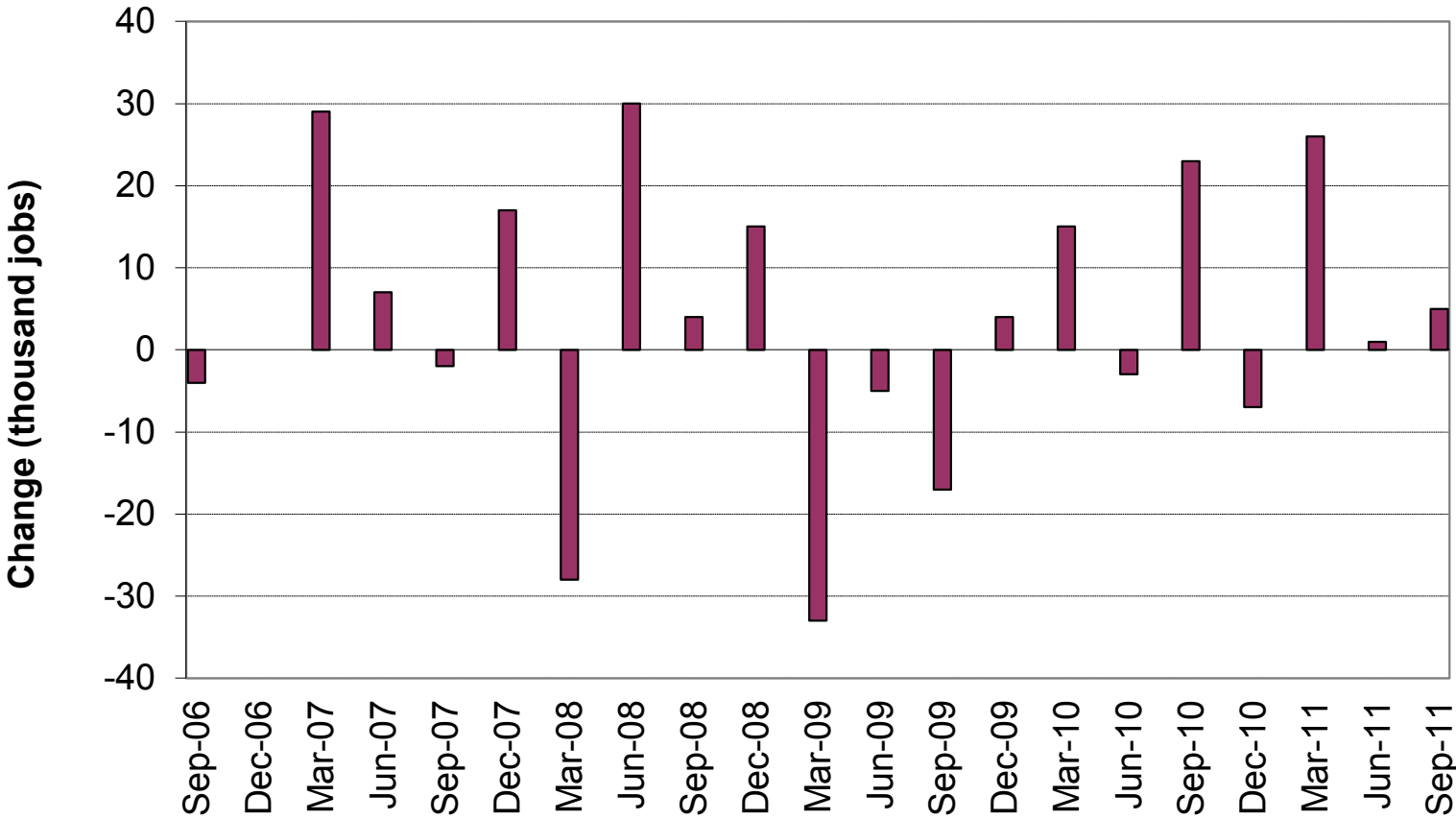
Retail Sales Ex Inflation



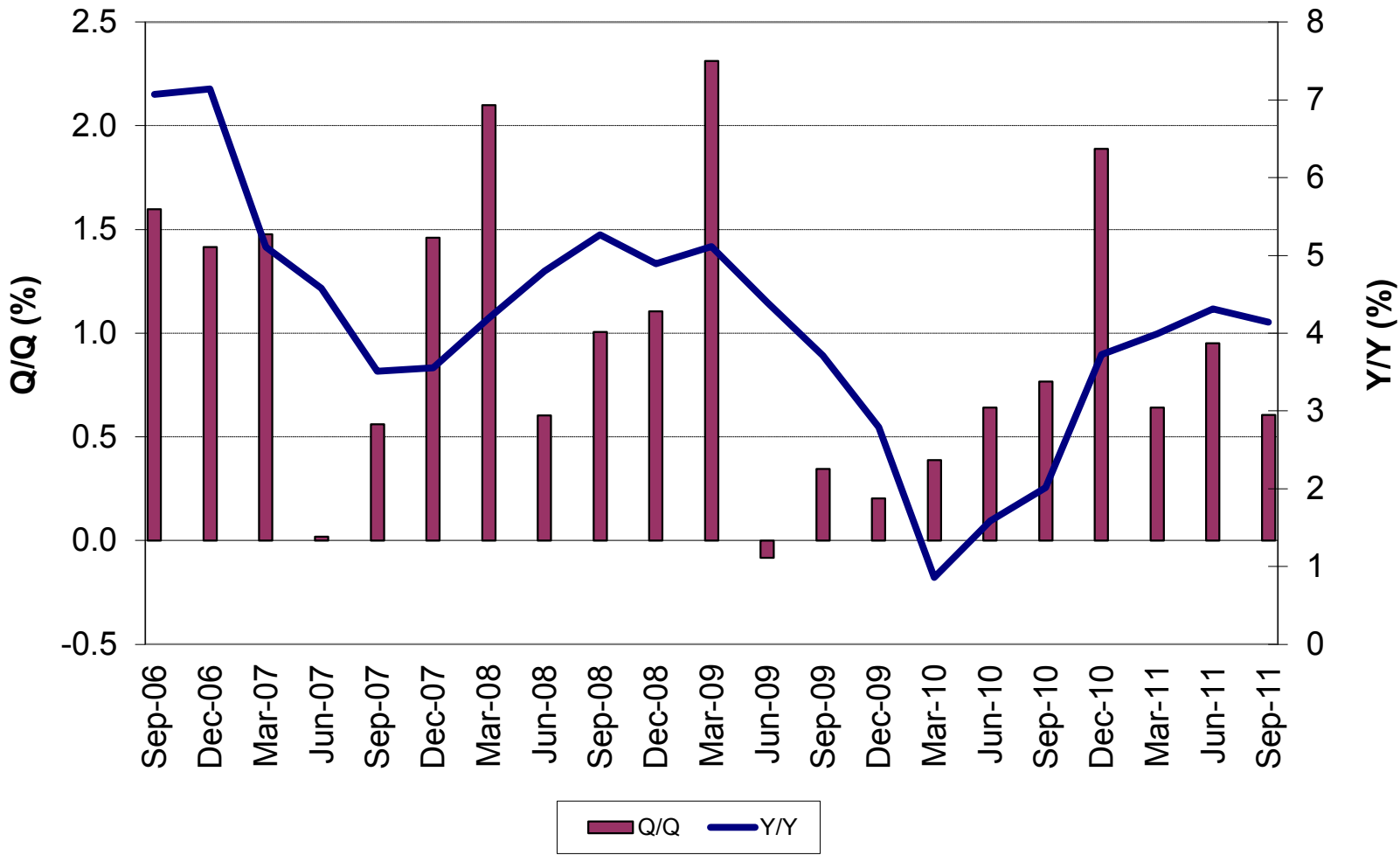
Retail Sales



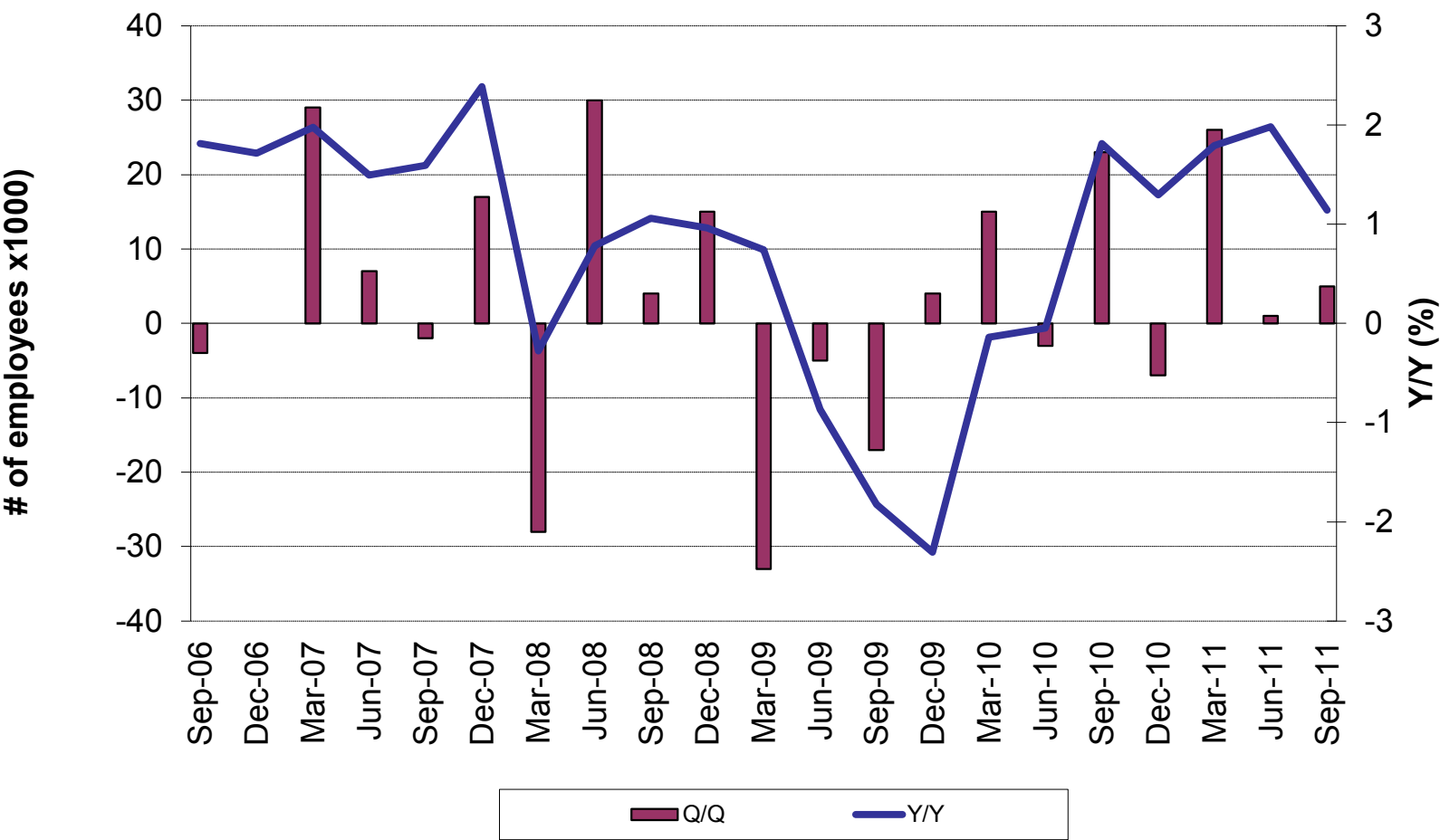
Employment Change



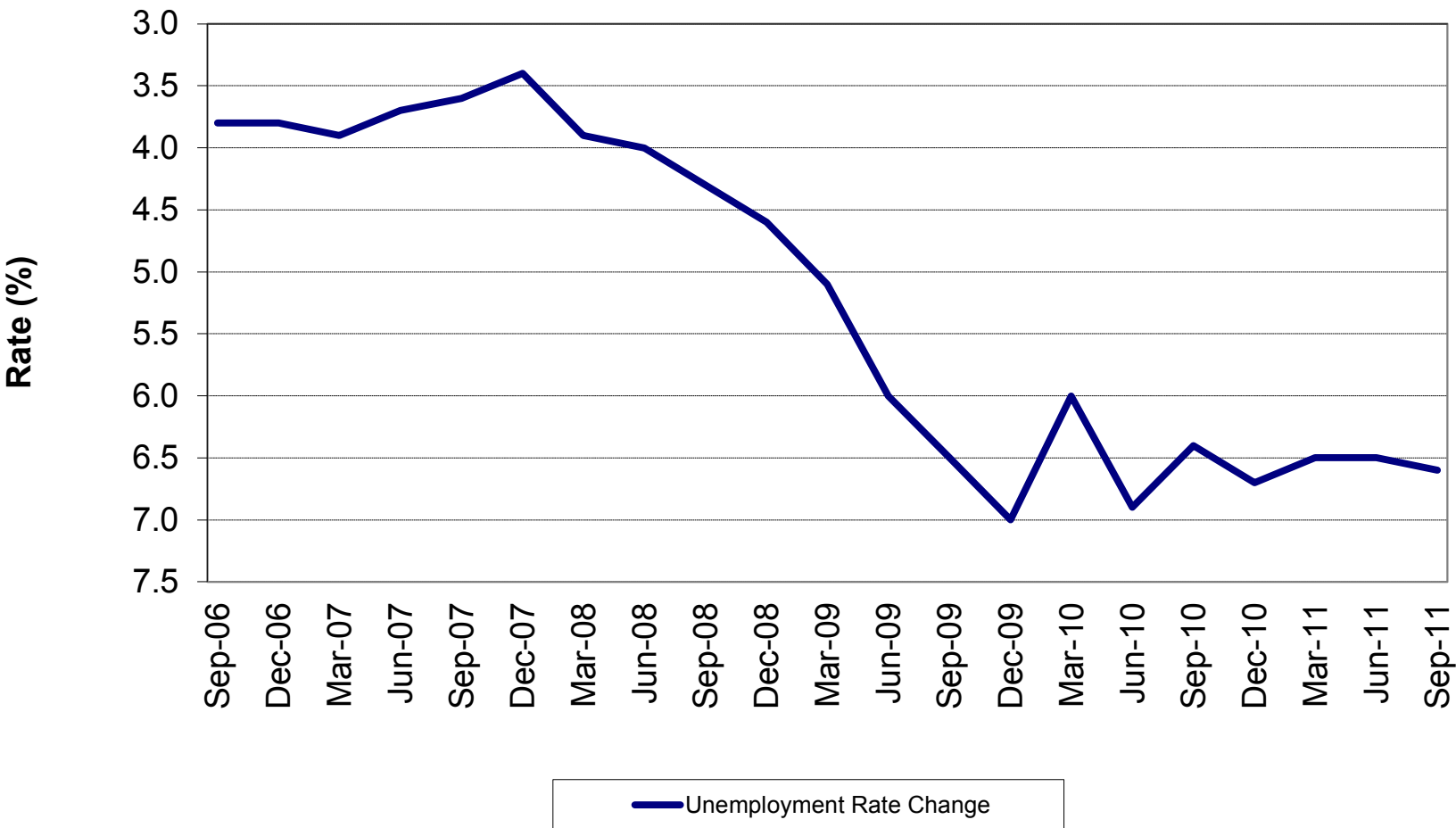
Weekly Wages



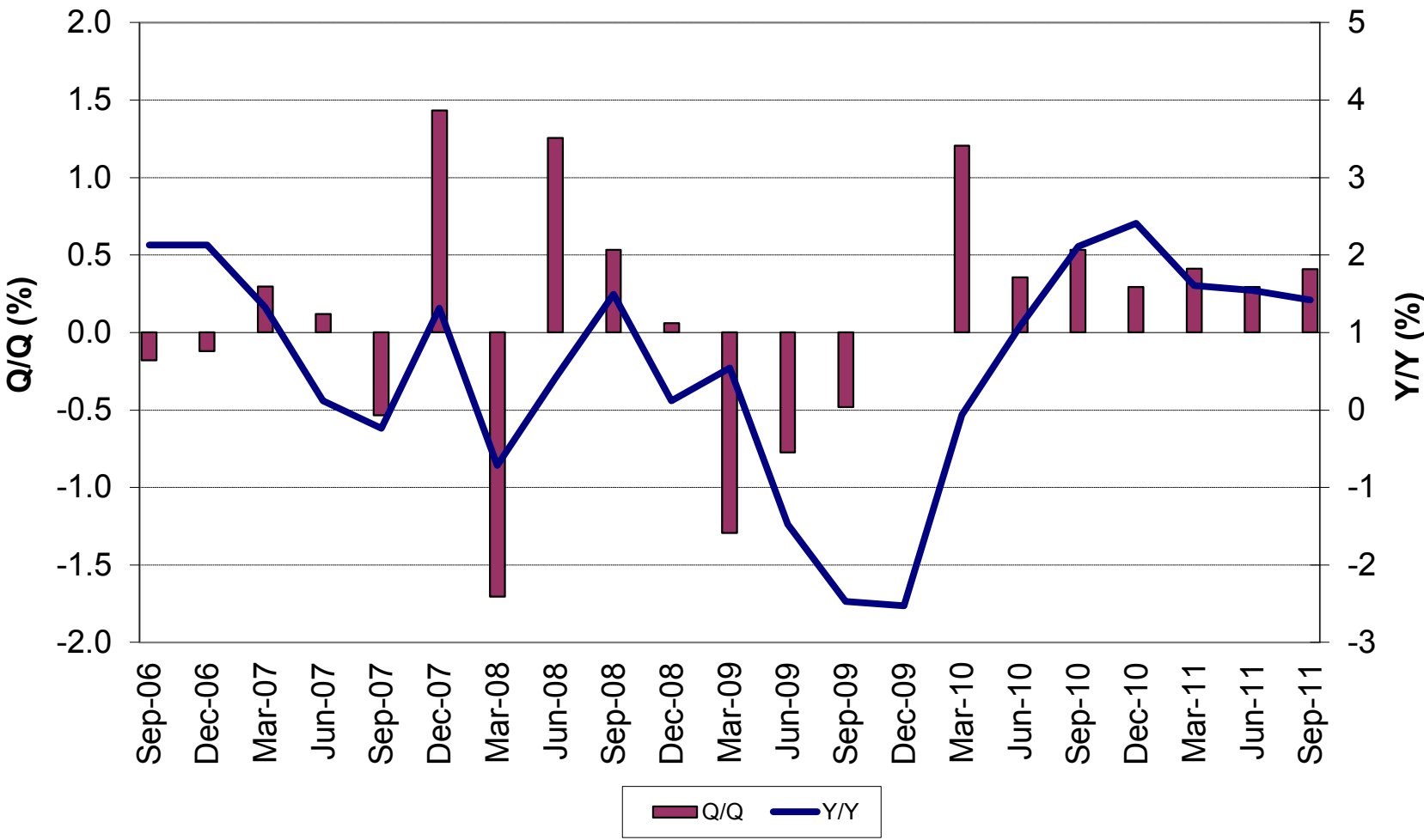
Employment Change



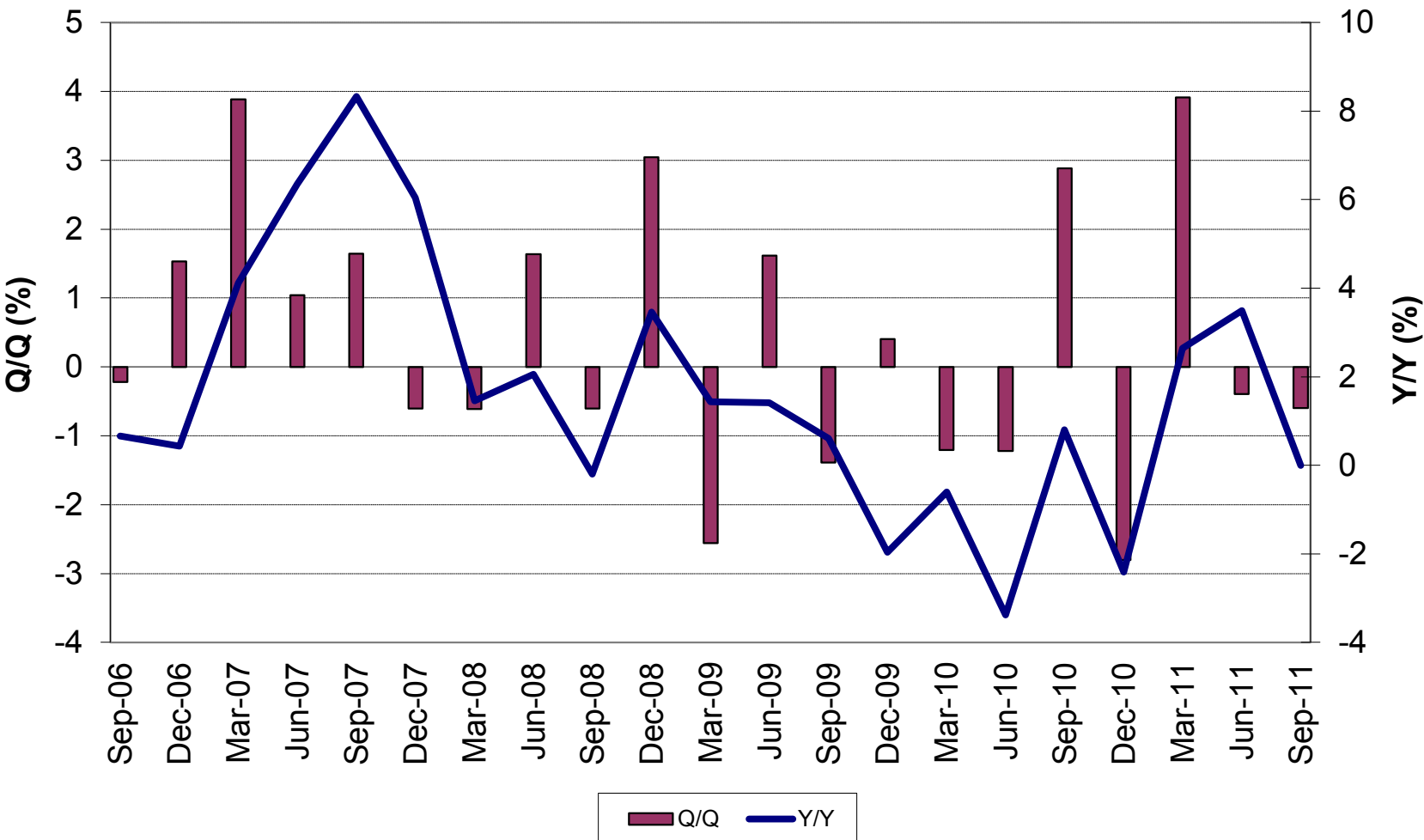
Unemployment Rate



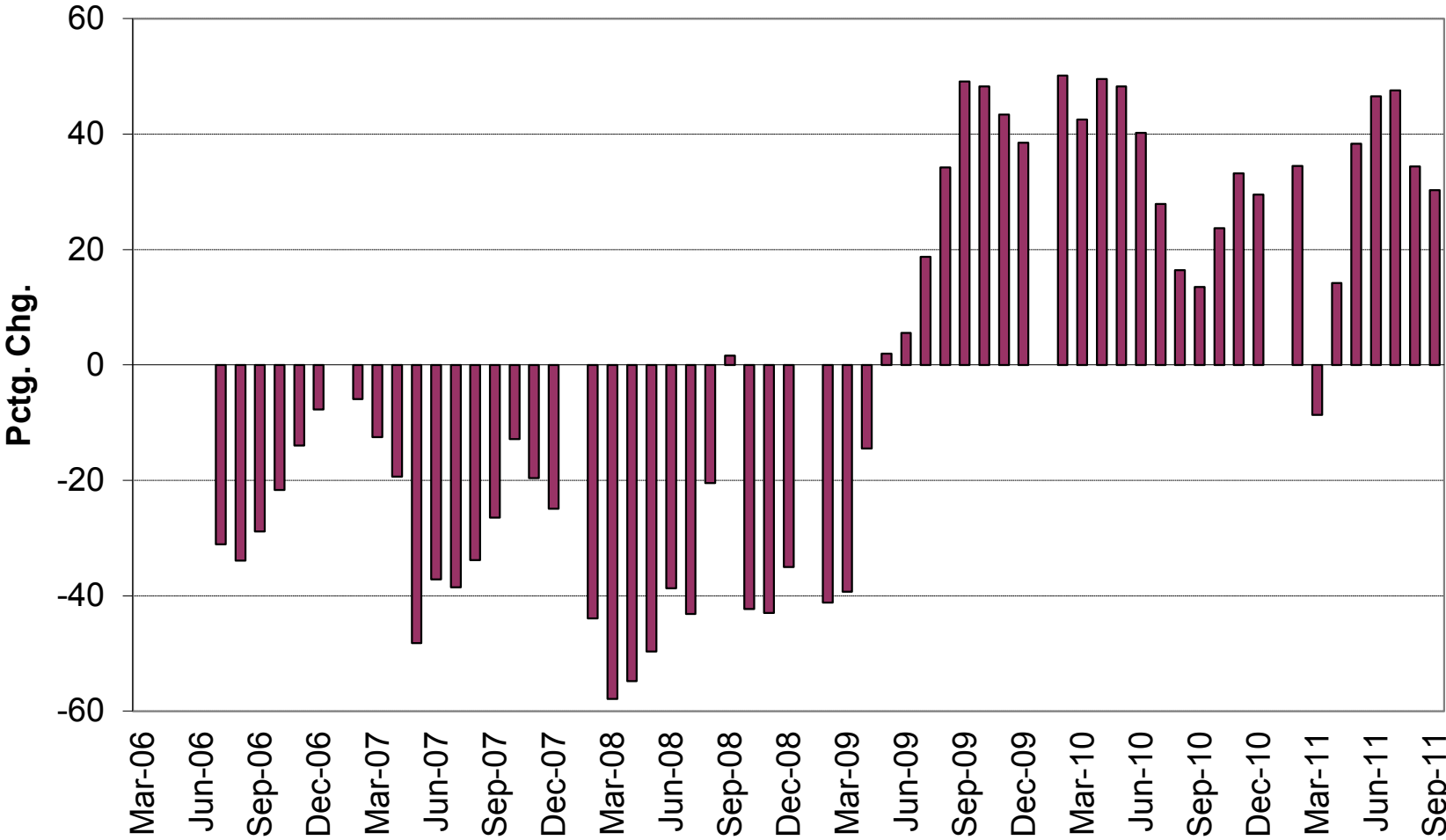
Full Time Employment



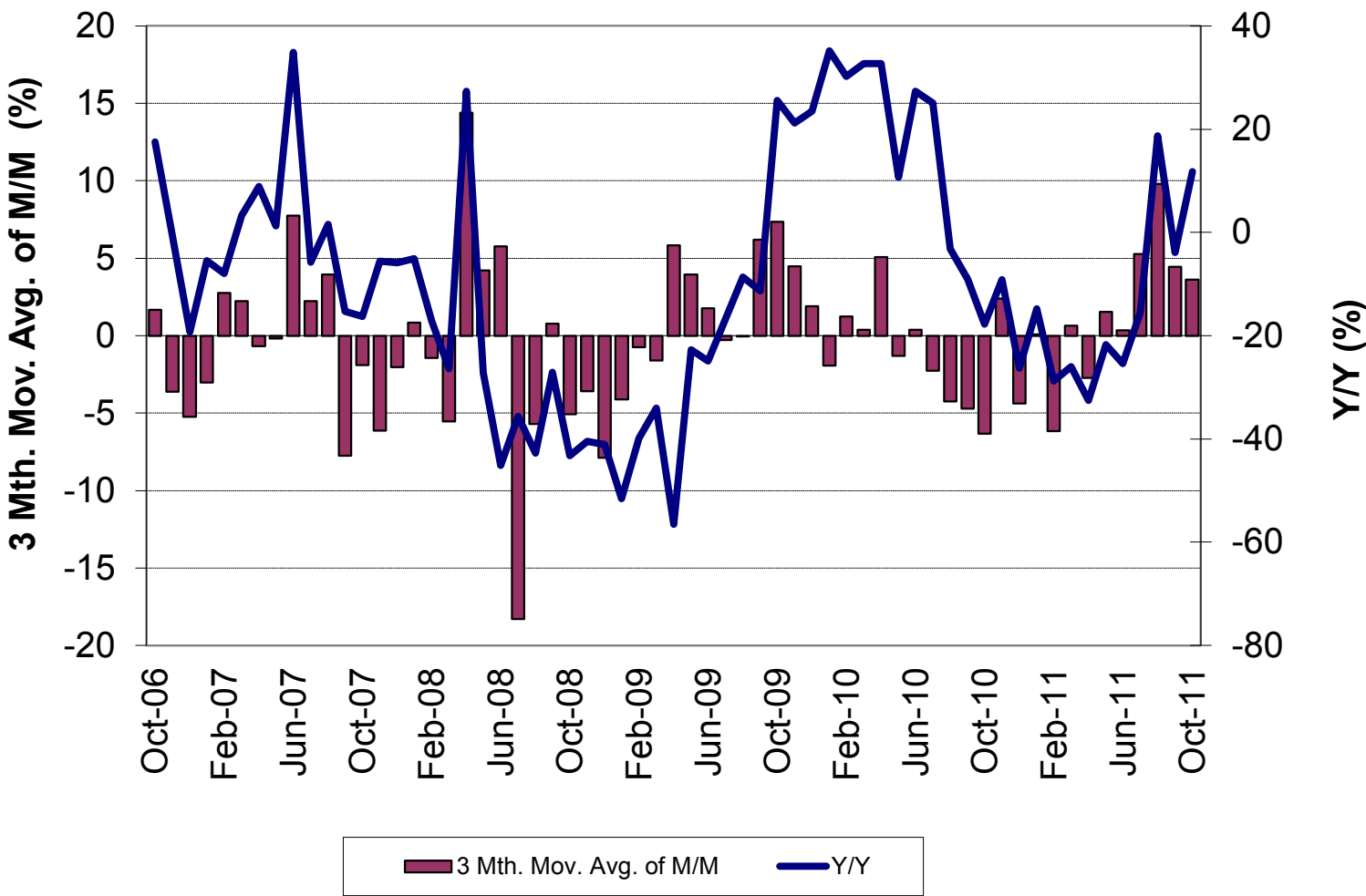
Part Time Employment



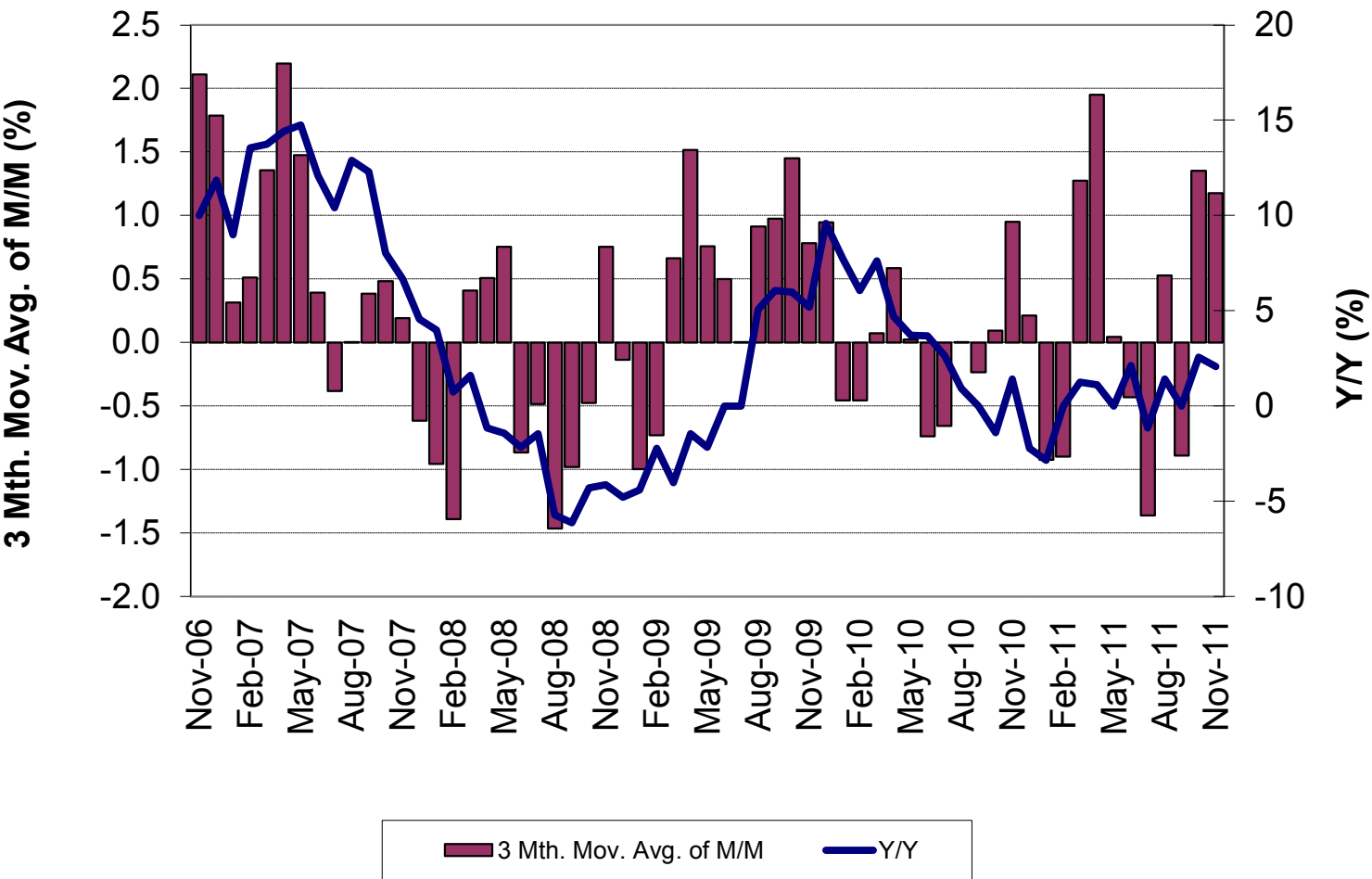
Business Conditions Index



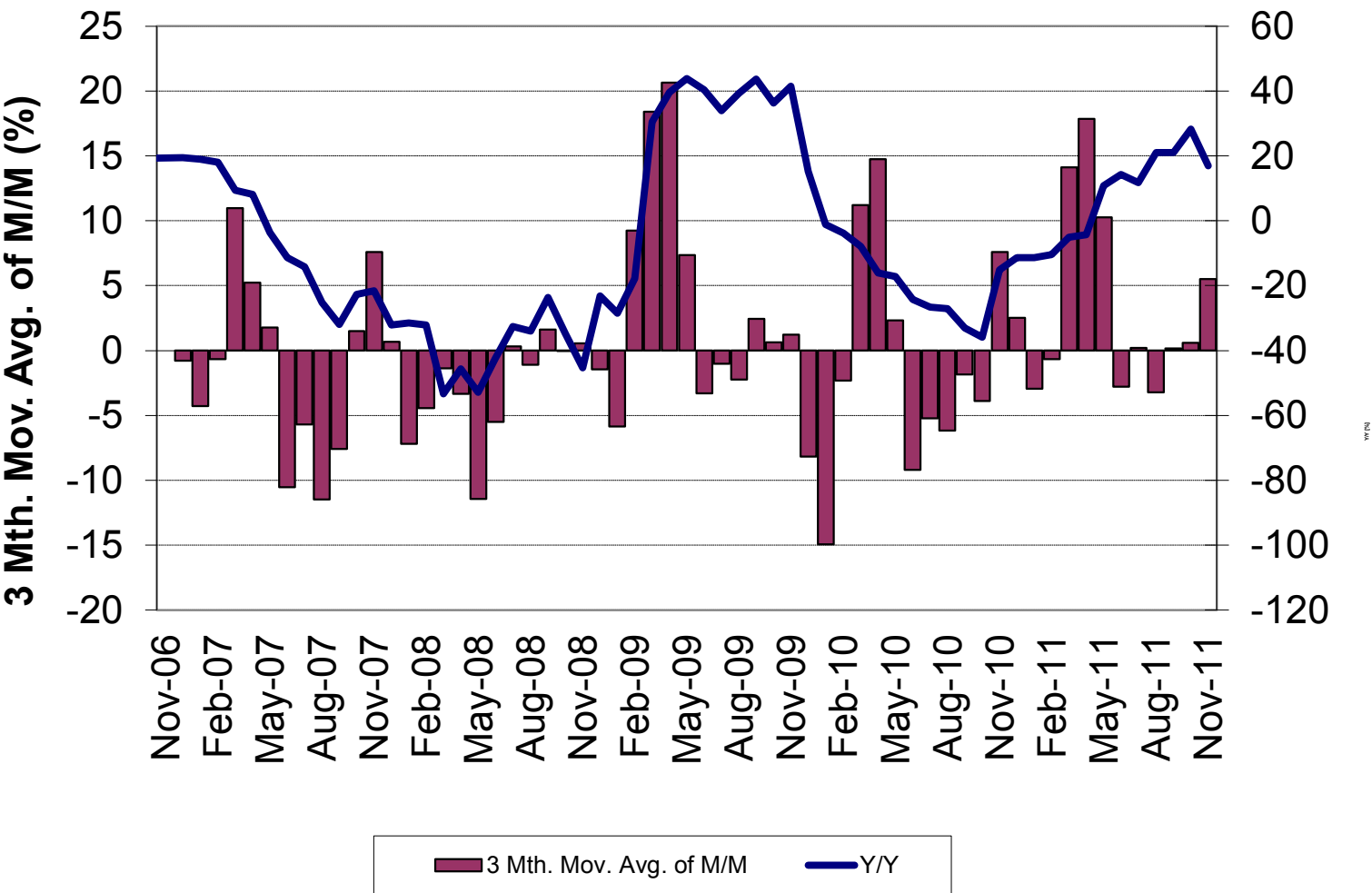
Building Approvals



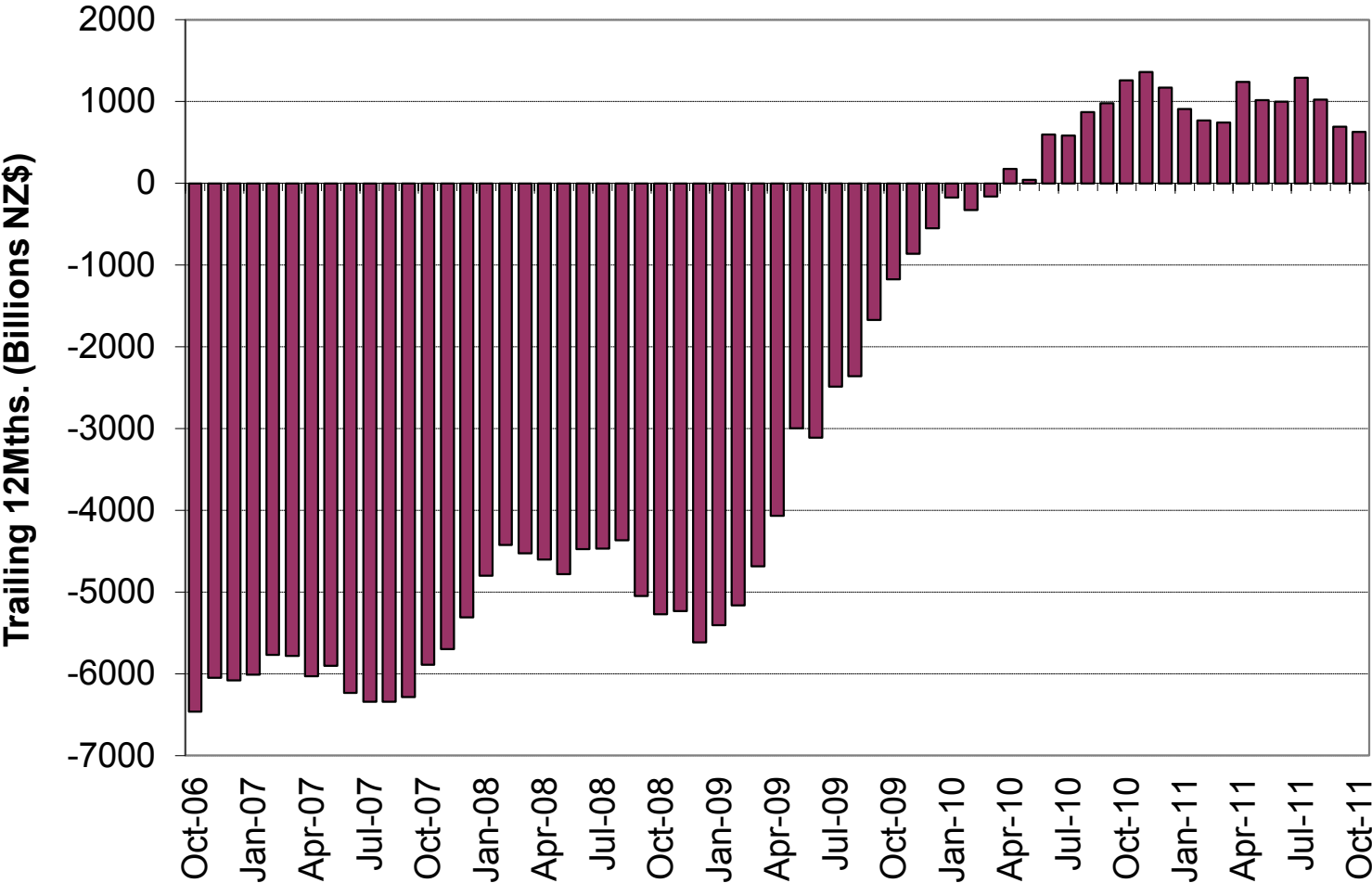
New House Prices



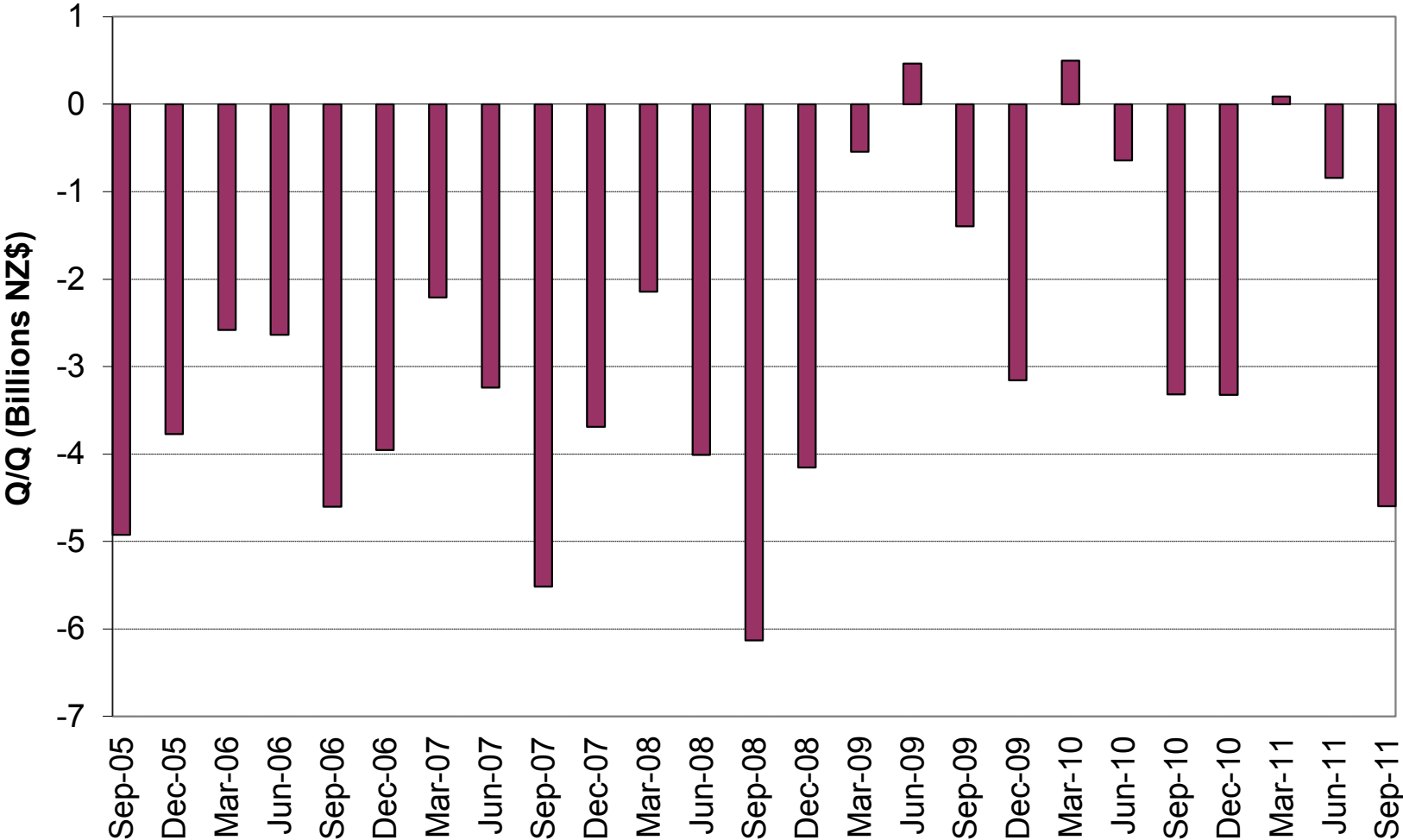
New Home Sales



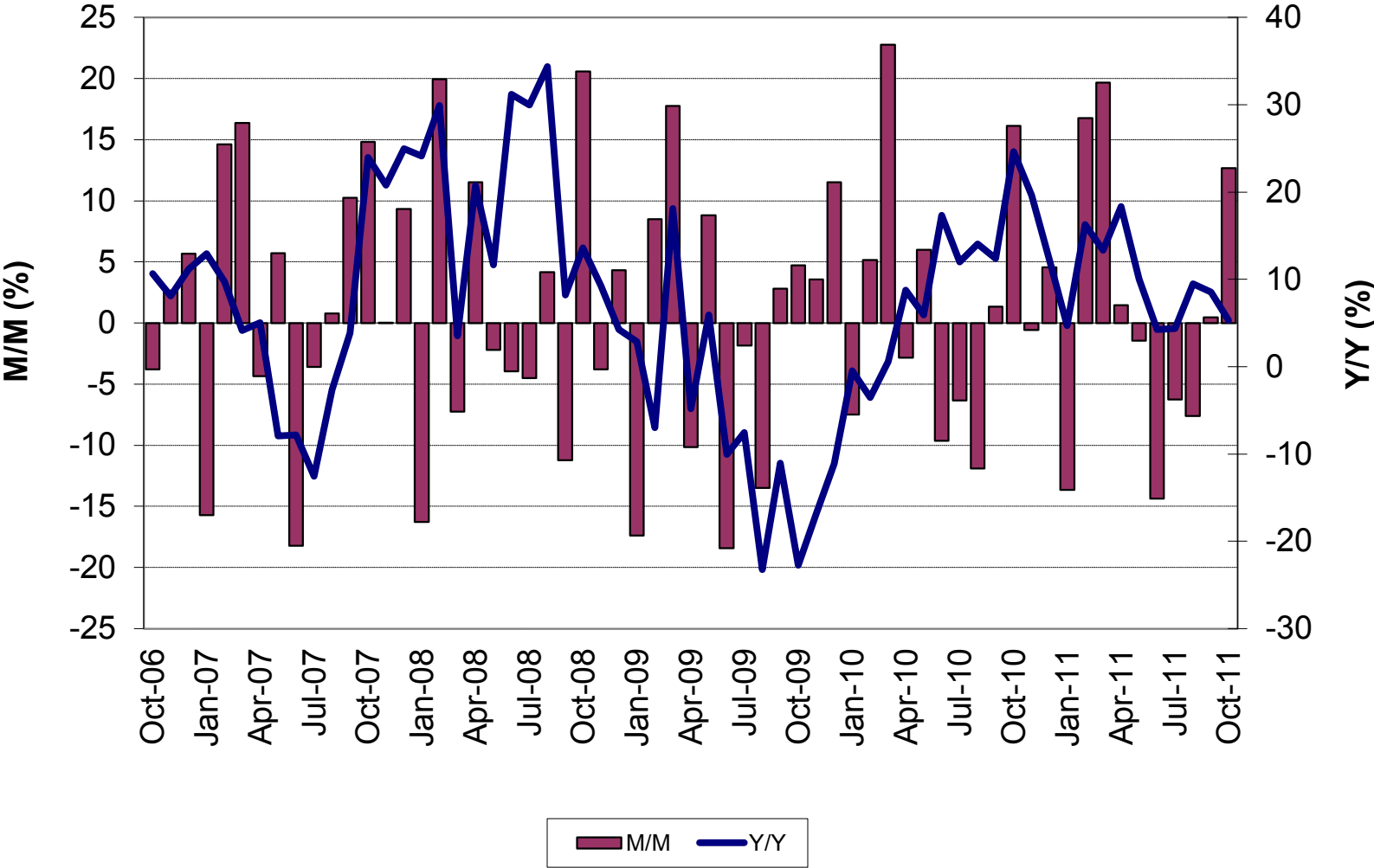
Trade Balance



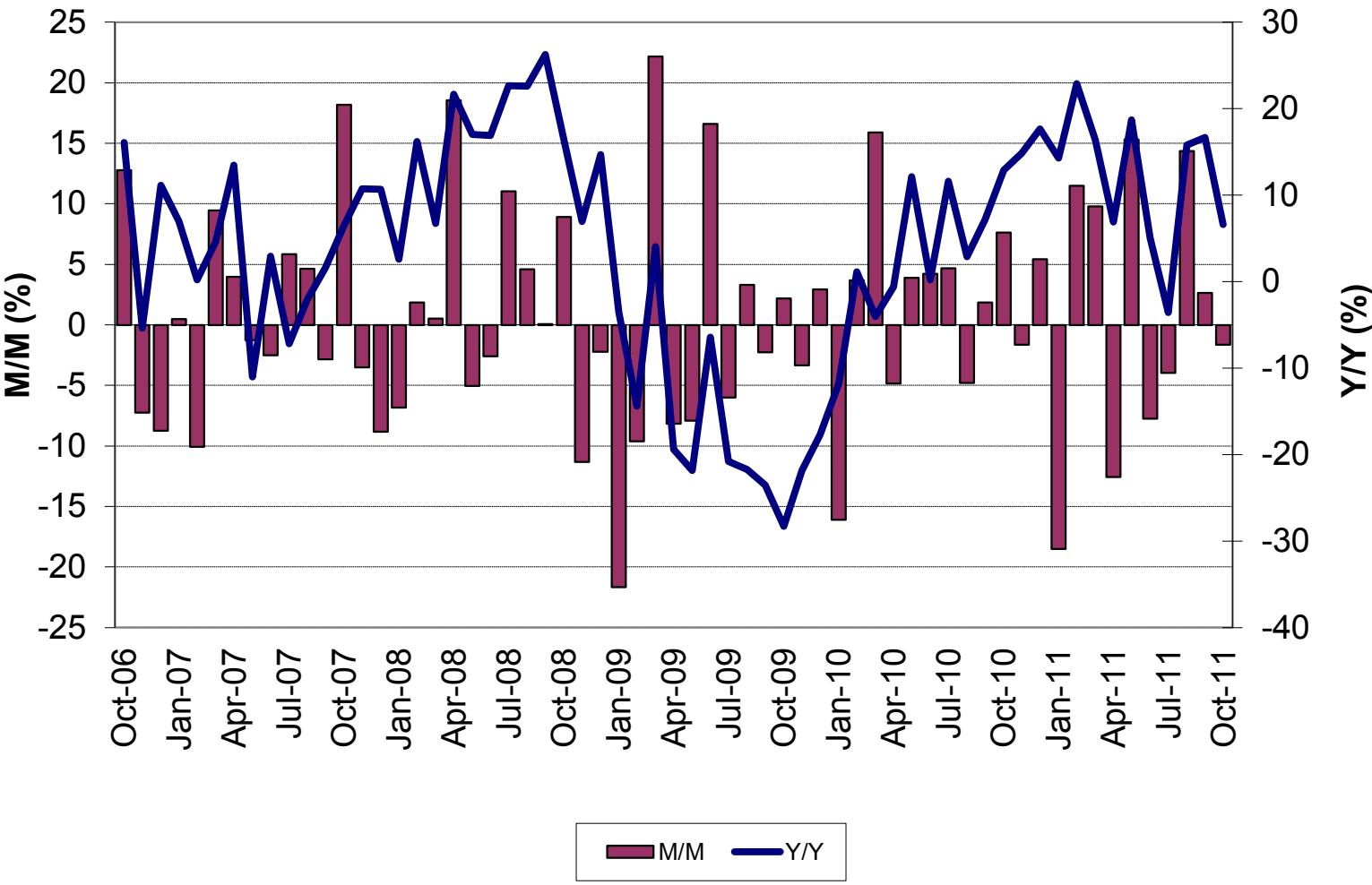
Current Account



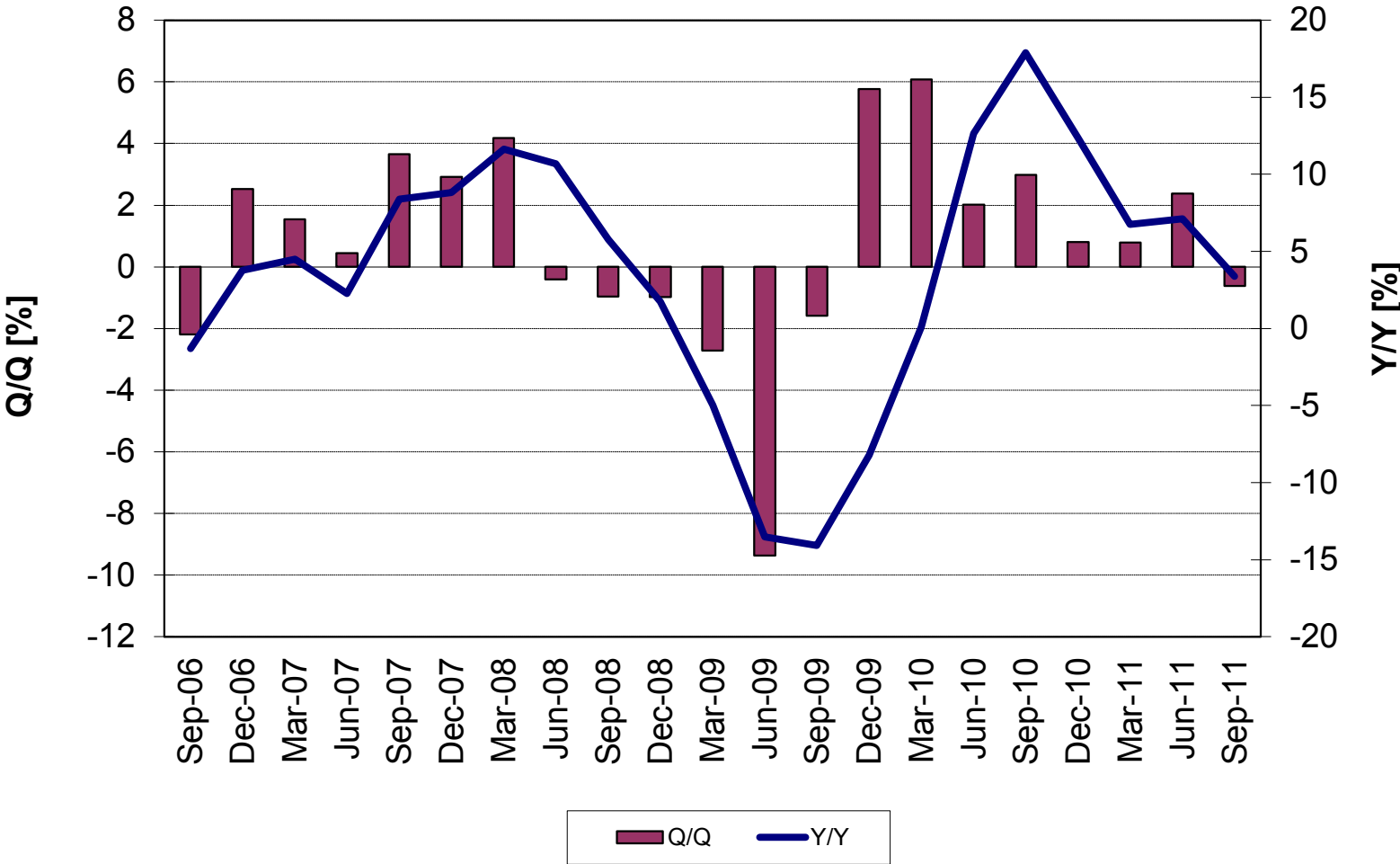
Trade Exports



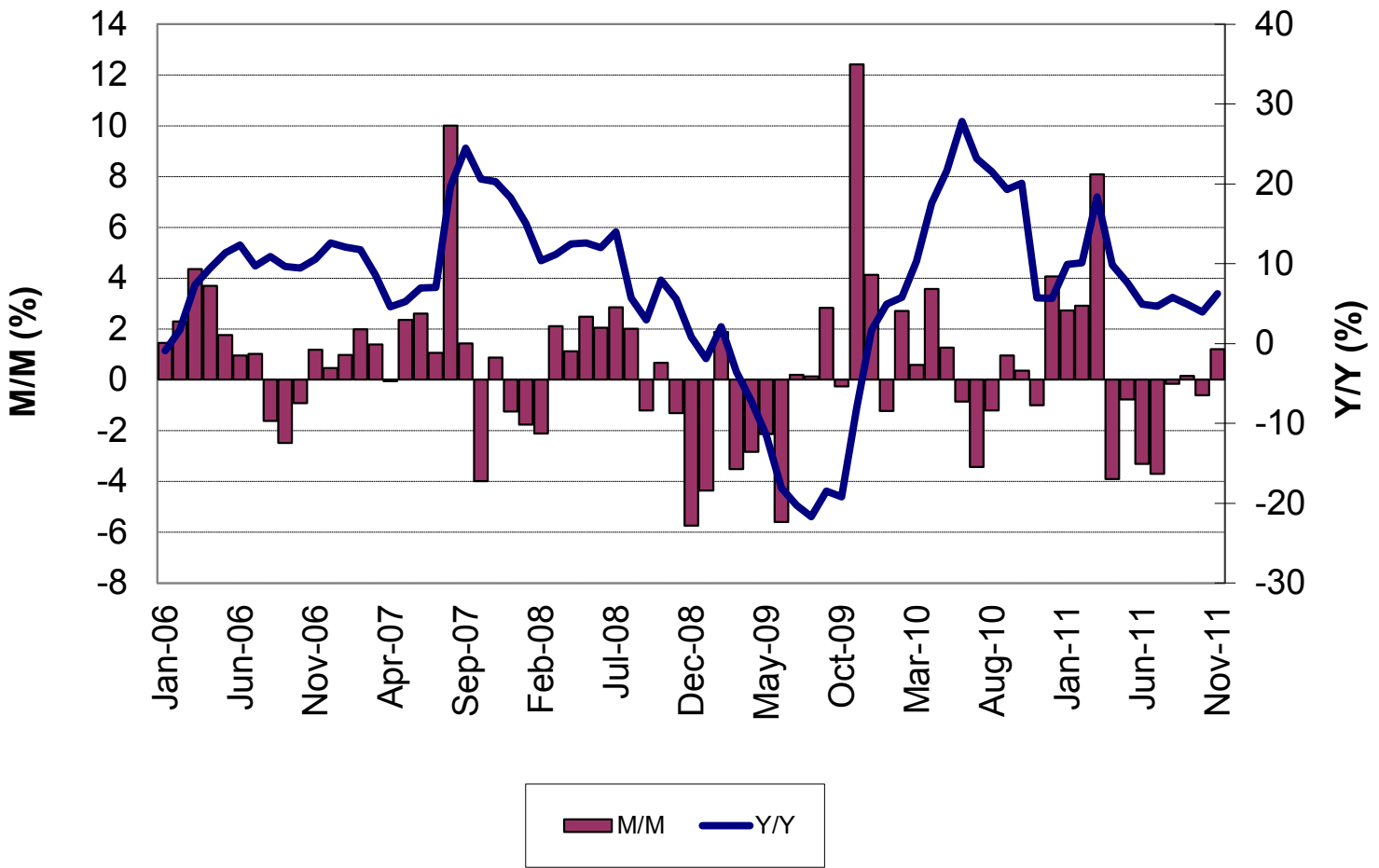
Trade Imports



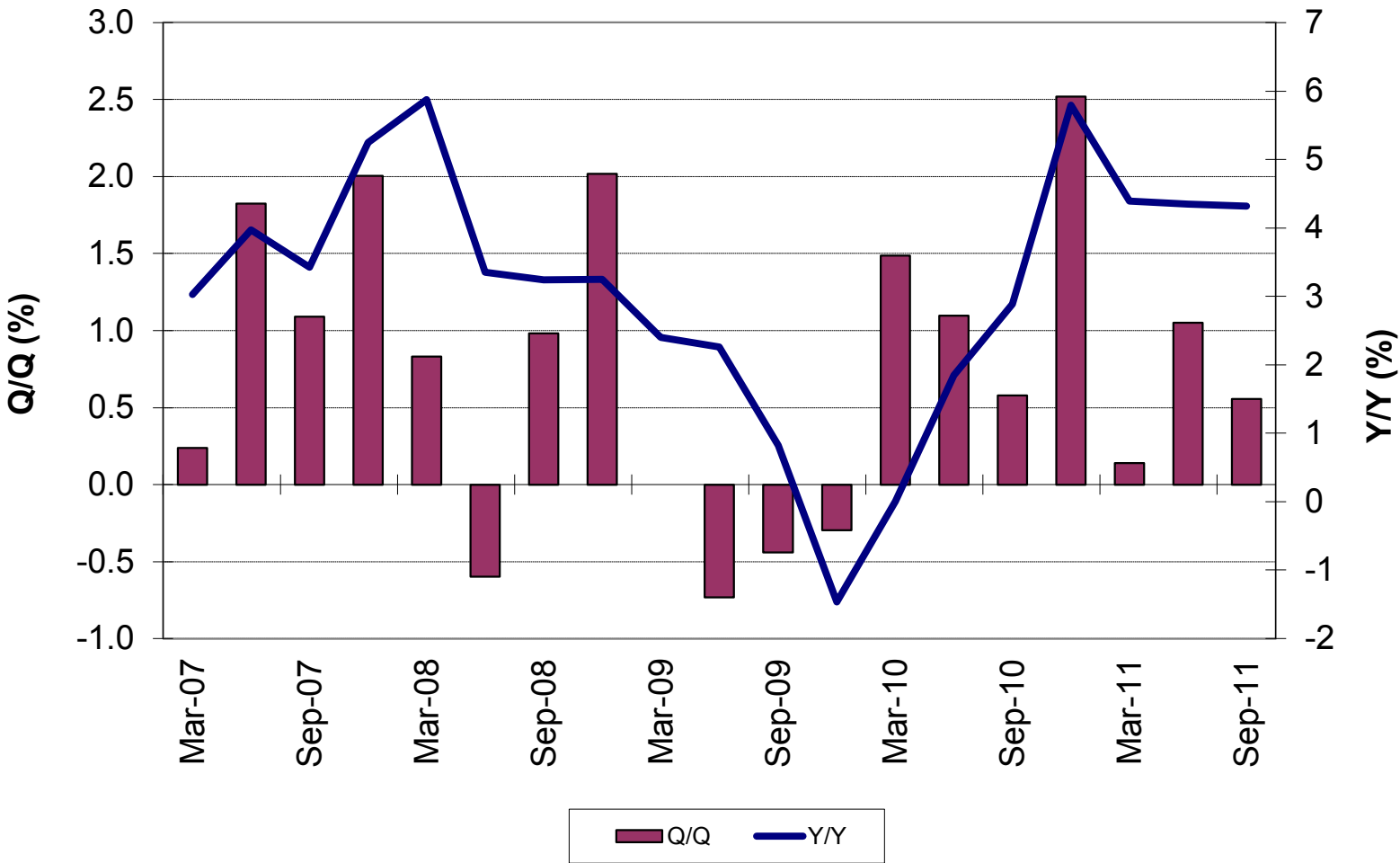
Terms of Trade (Adjusted)



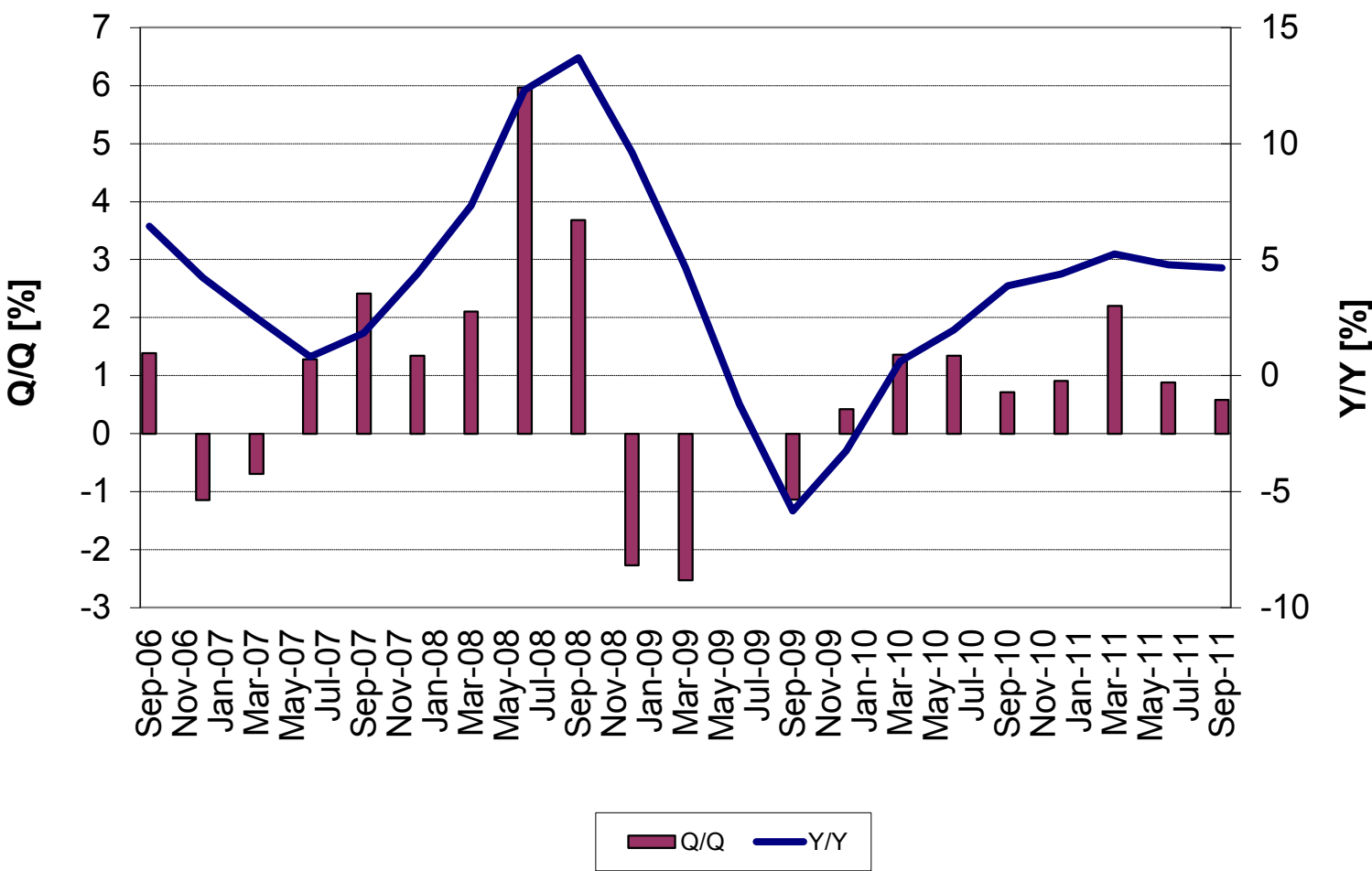
ANZ Commodity Prices (Currency Adjusted)



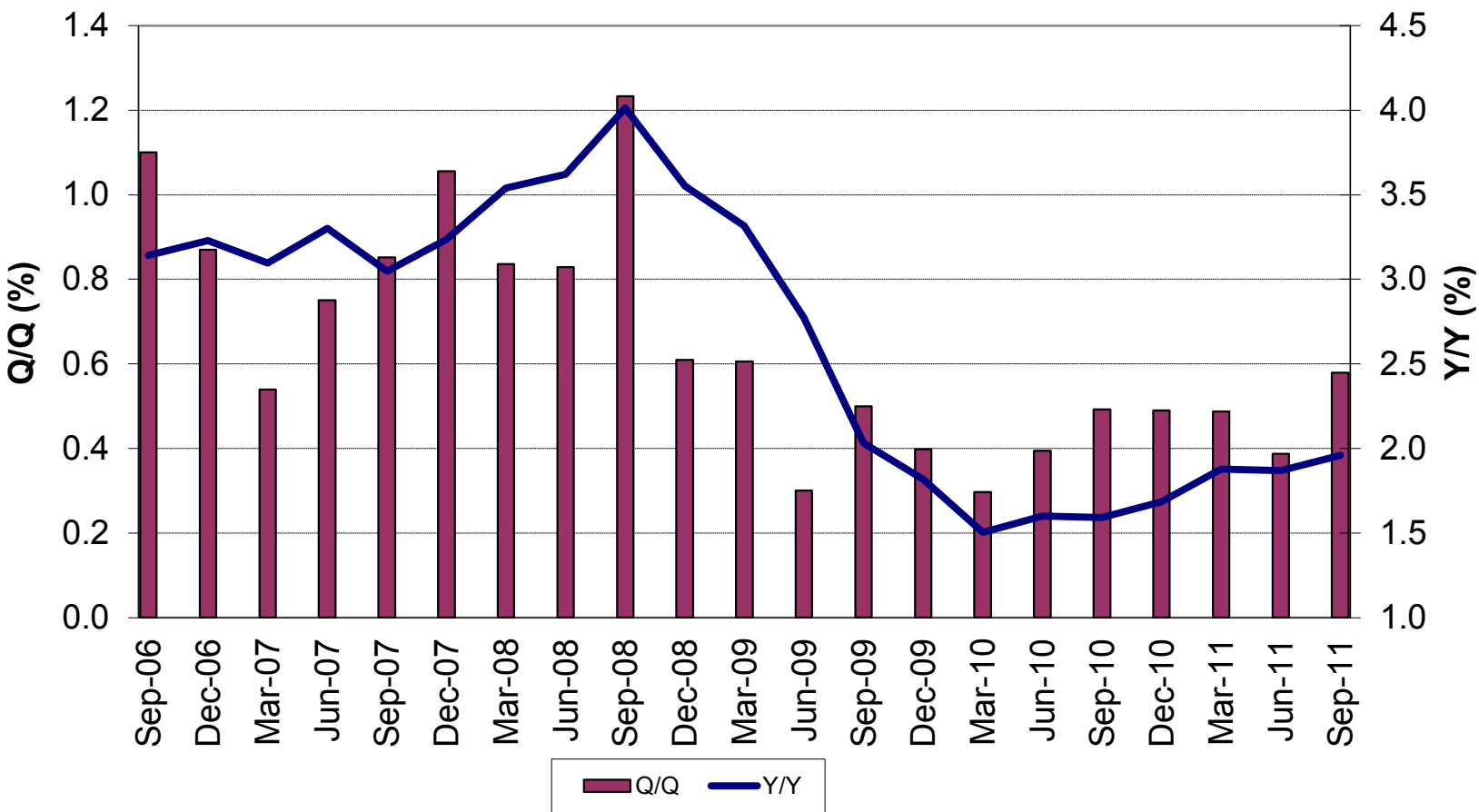
GDP Implicit Price Deflator (Expenditure Based)



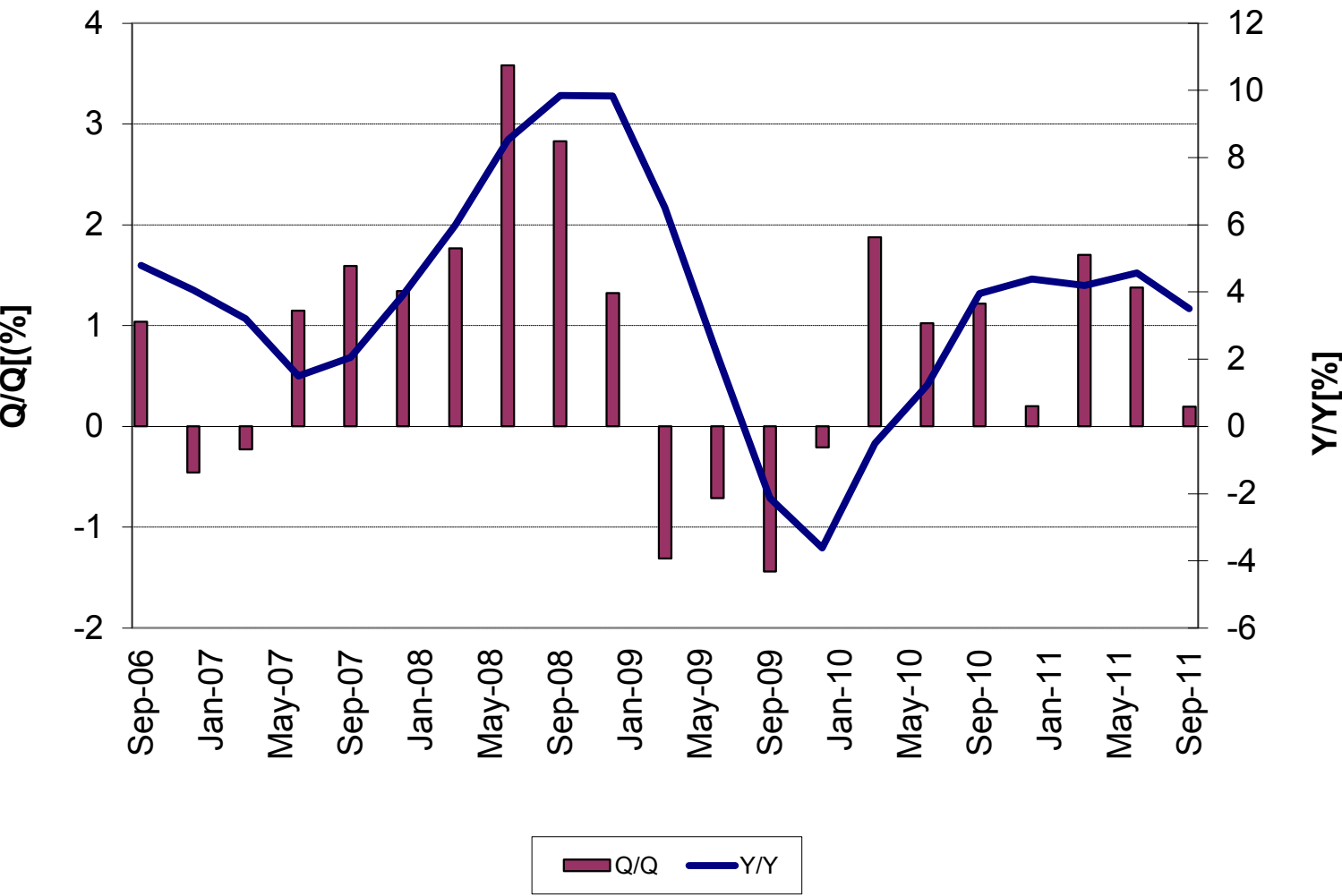
Producer Prices: Inputs



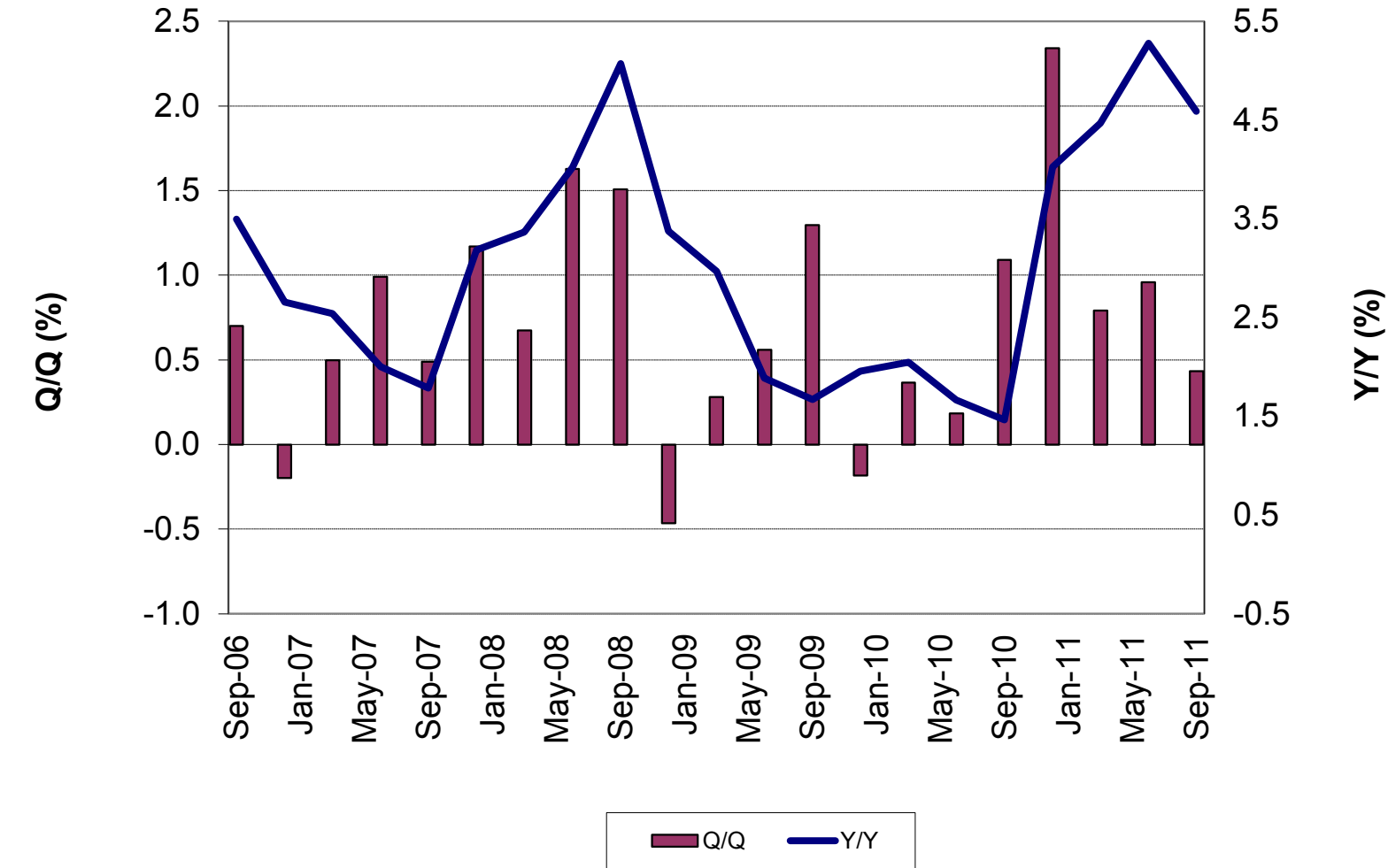
Labor Cost Index



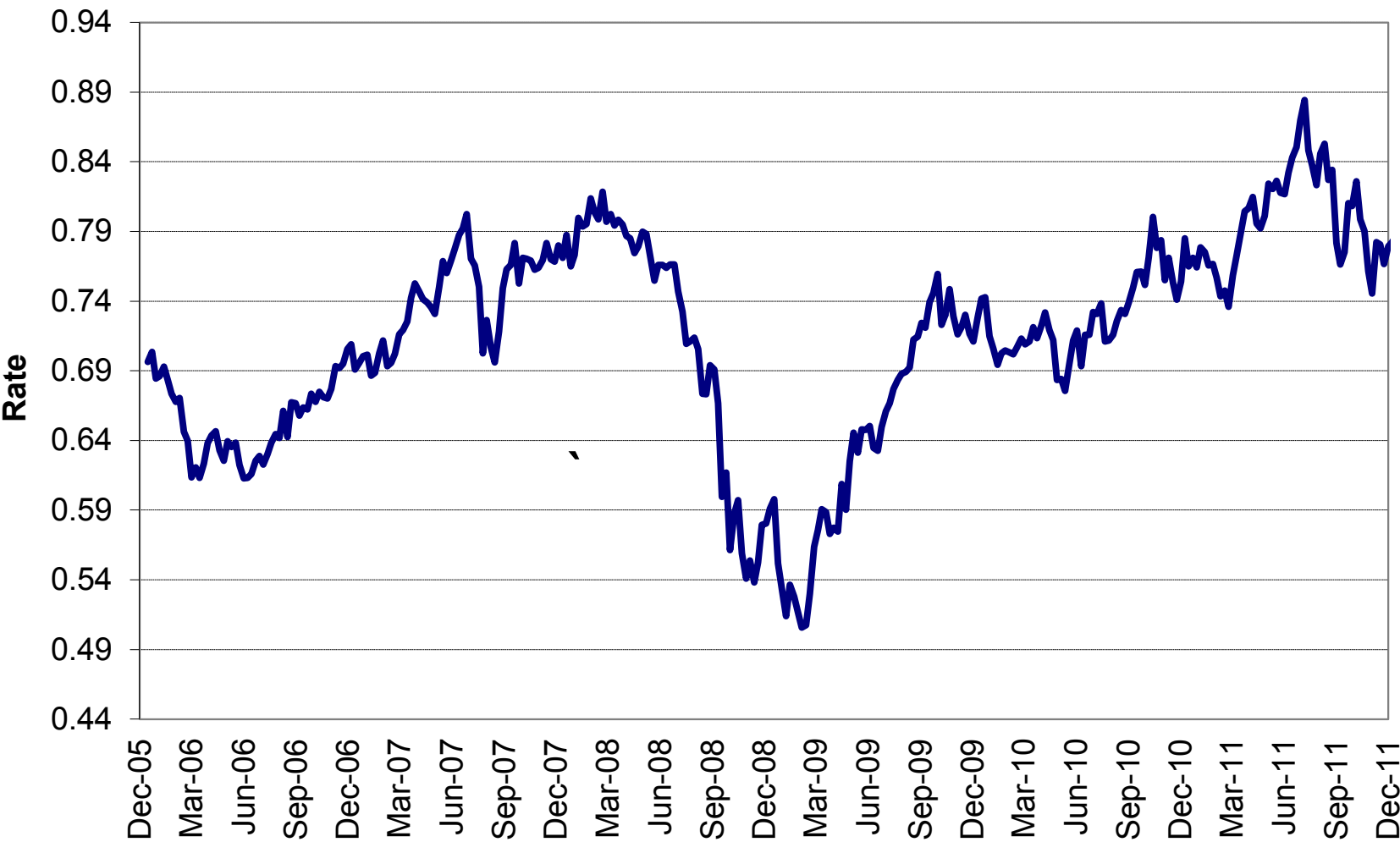
Producer Prices: Outputs



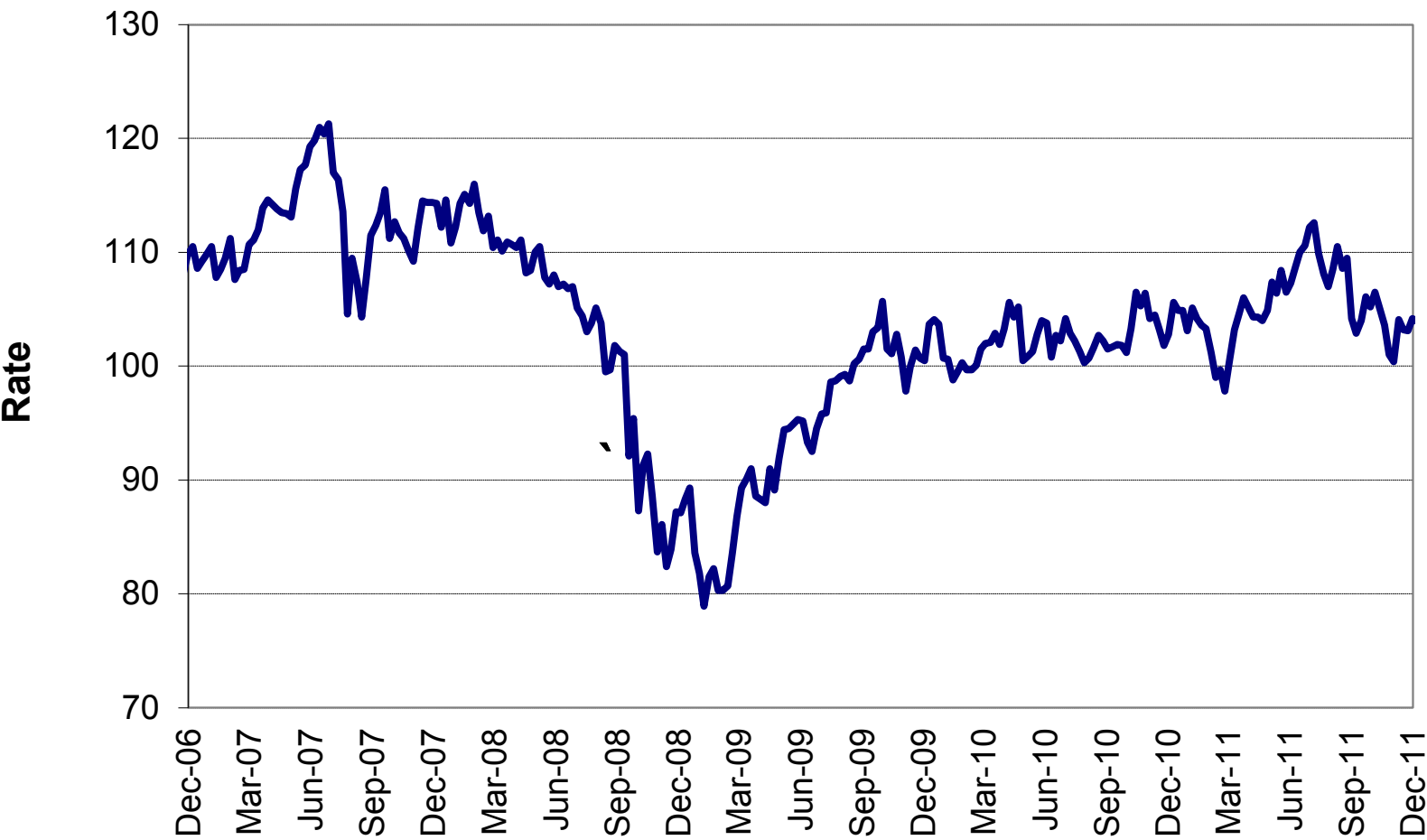
Consumer Price Index



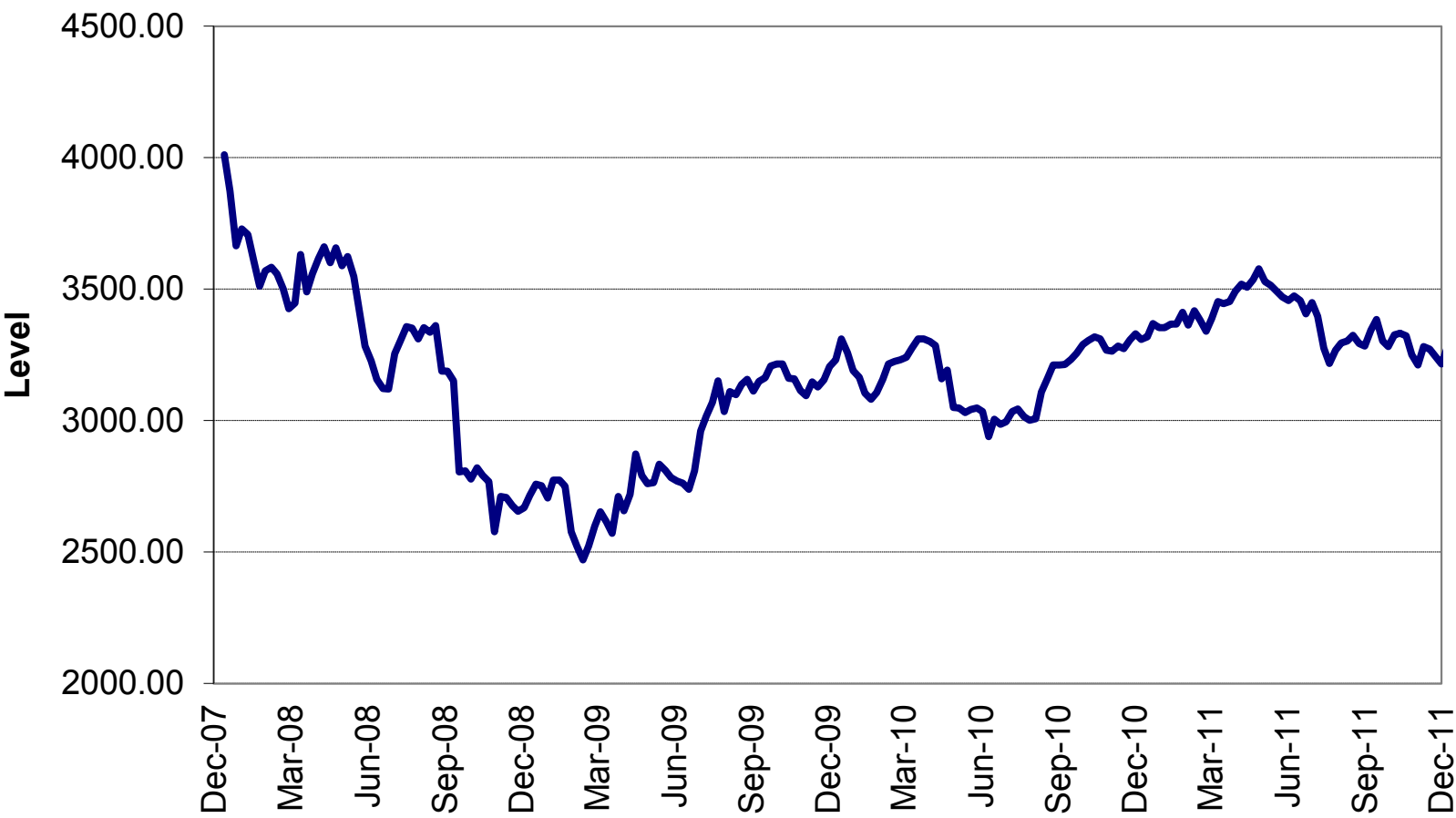
NZD - USD Exchange Rate



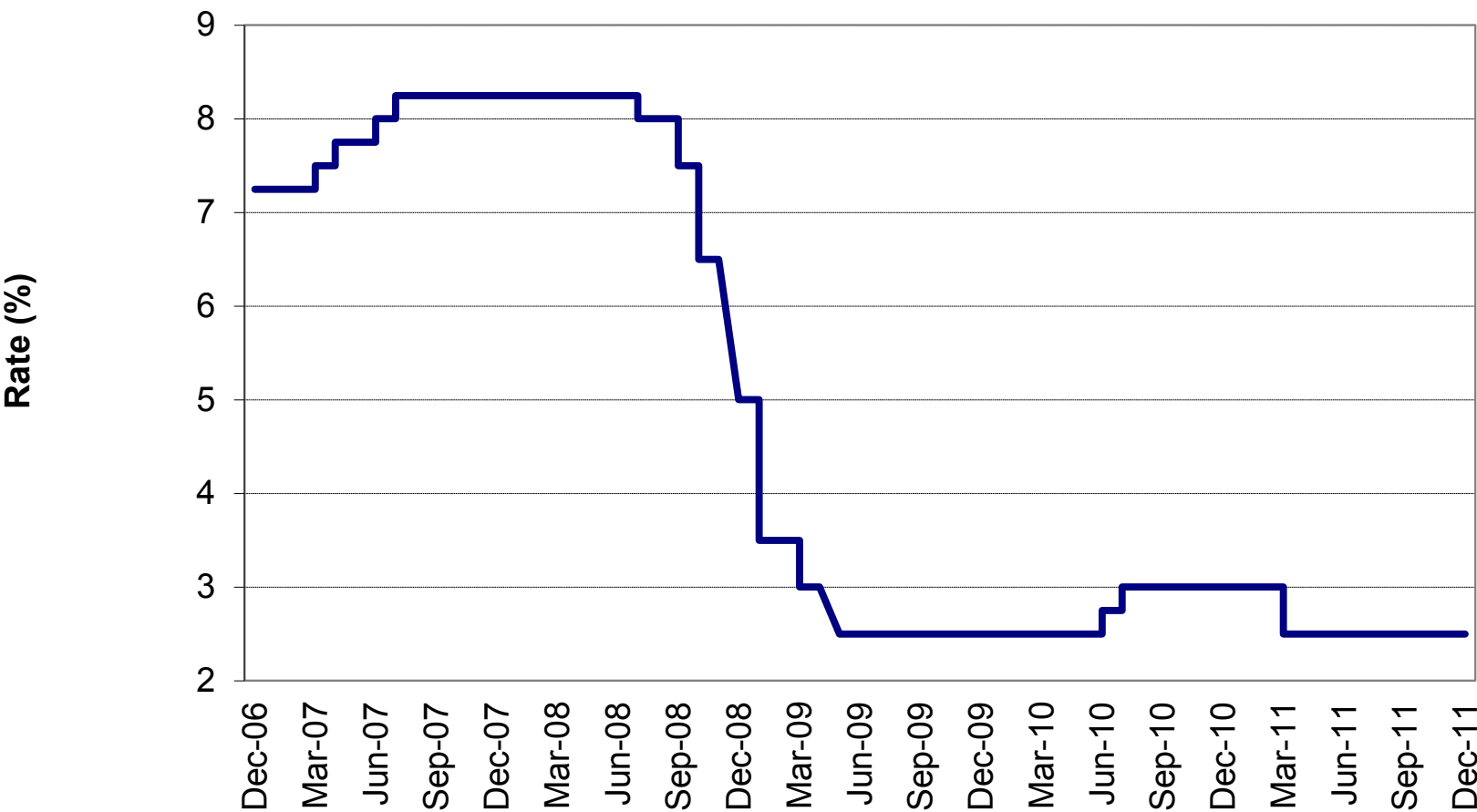
Trade-Weighted Exchange Rate



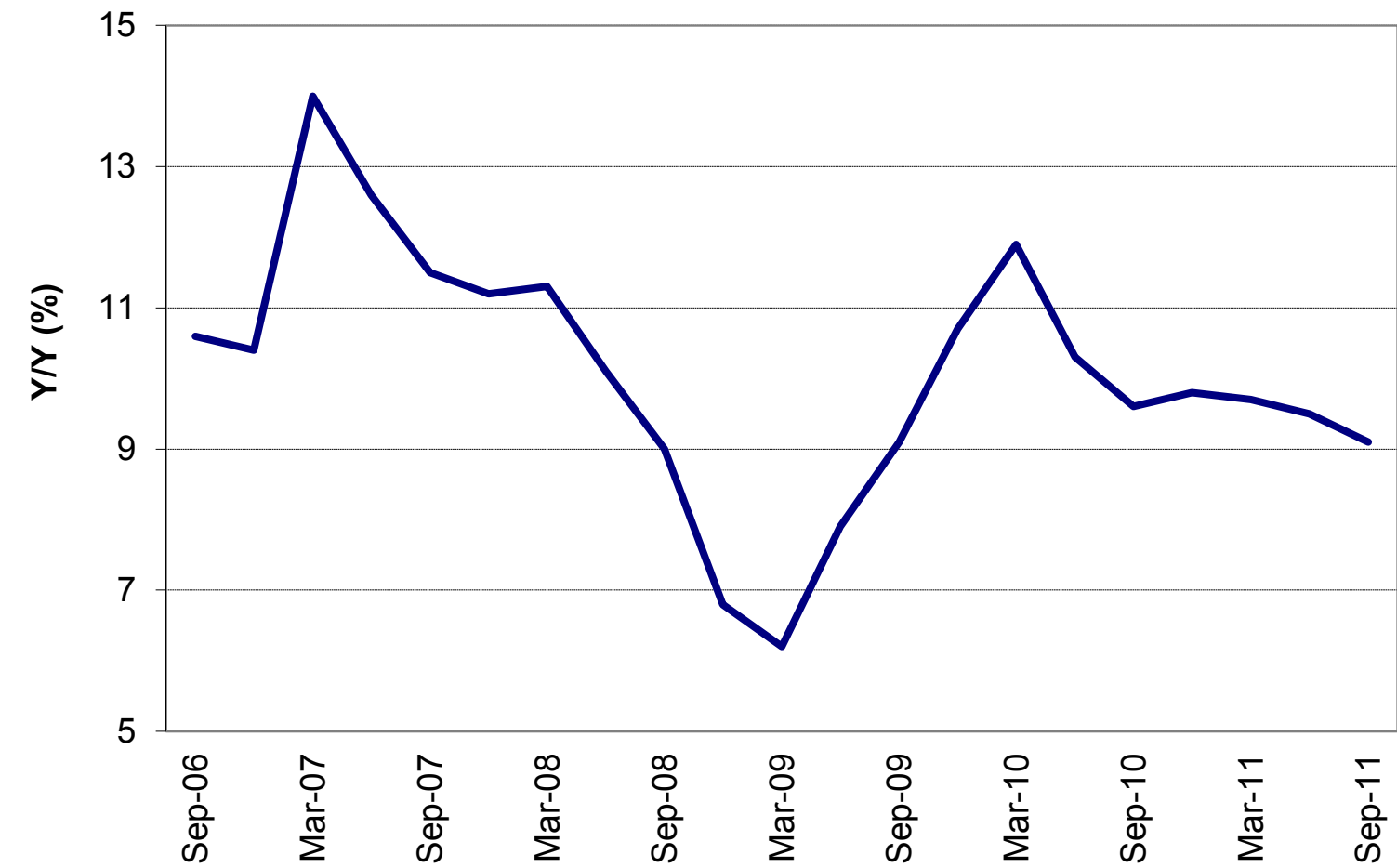
NZ Stock Exchange 50



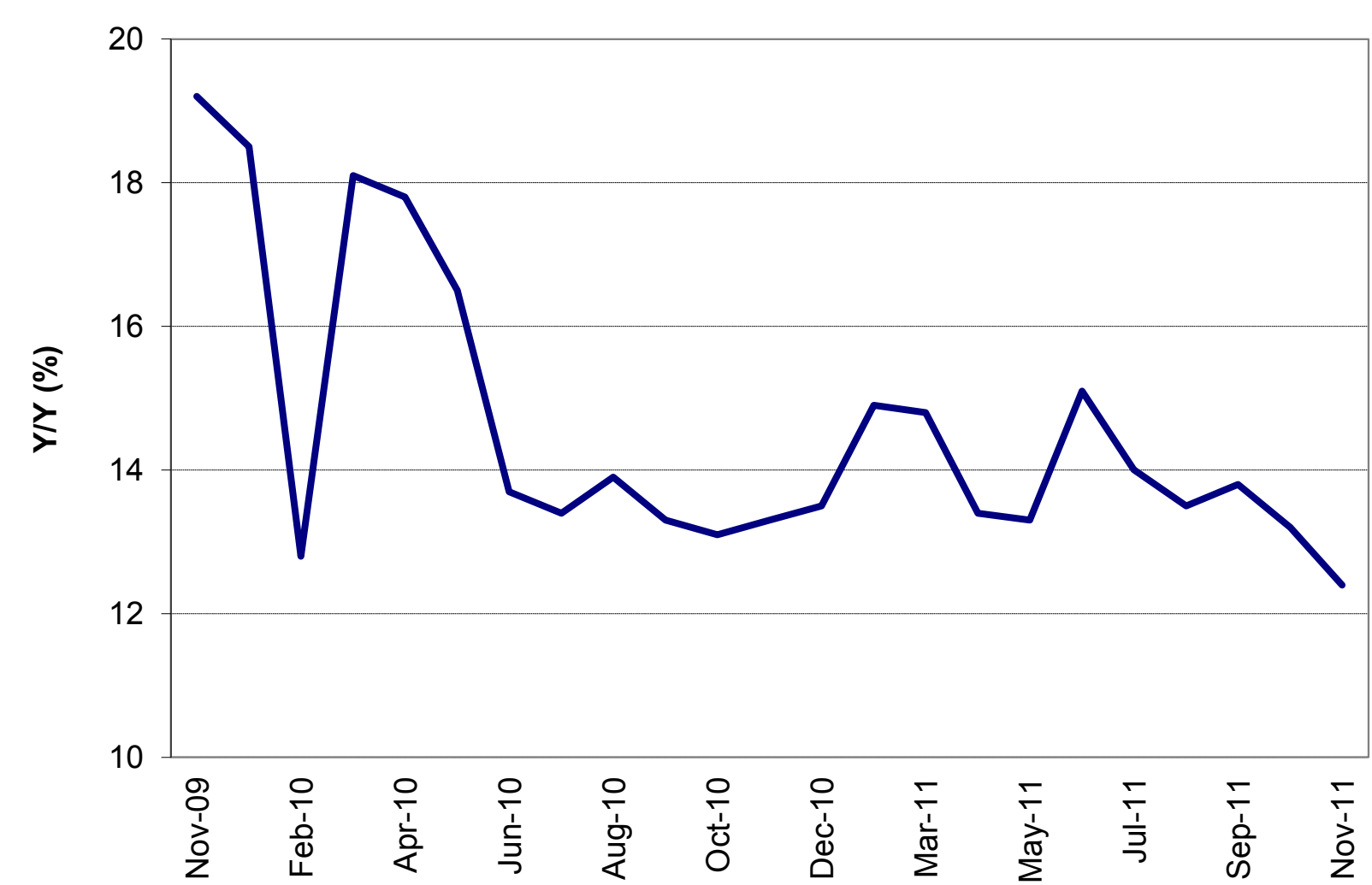
RBNZ Overnight Rate



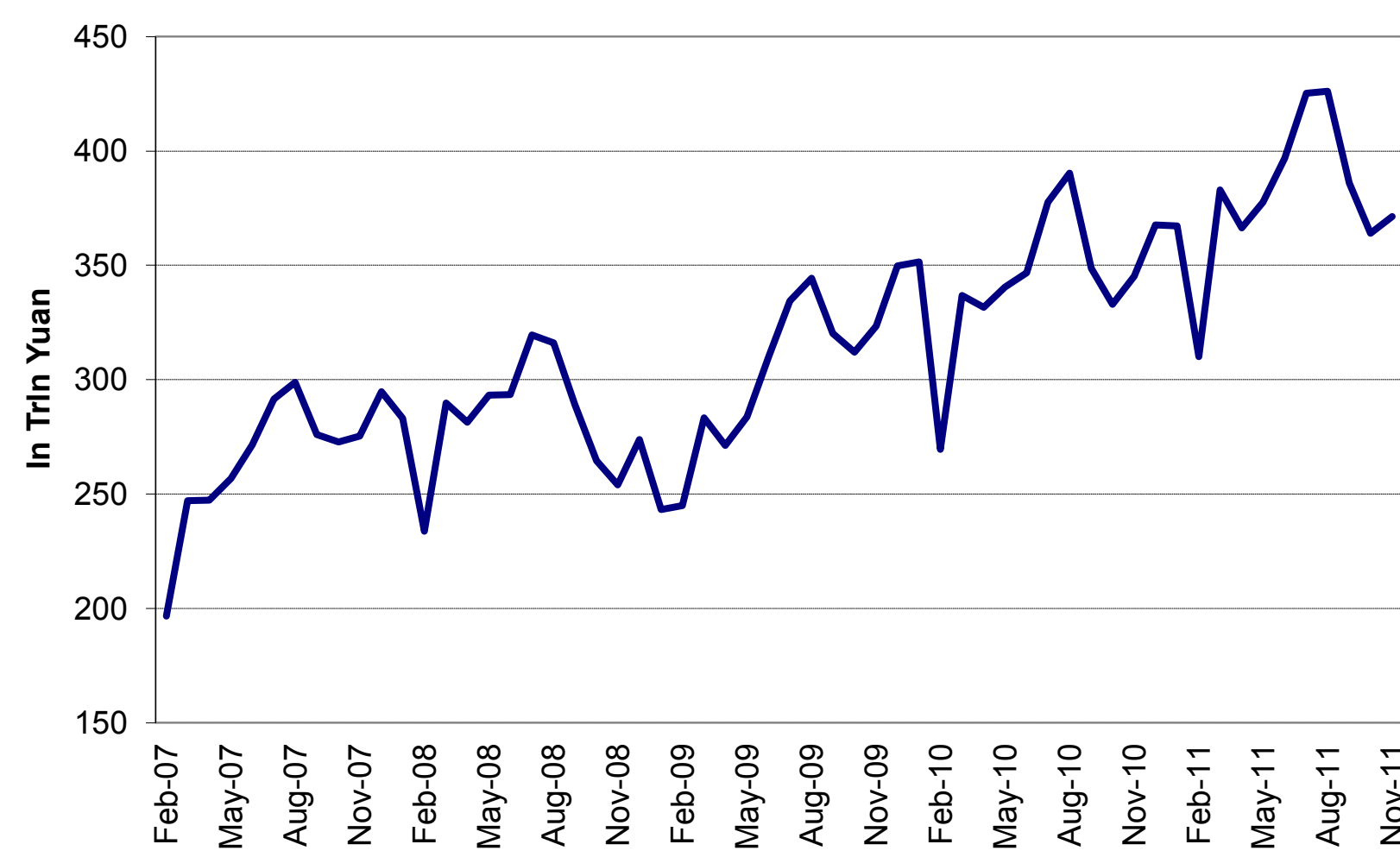
Real GDP



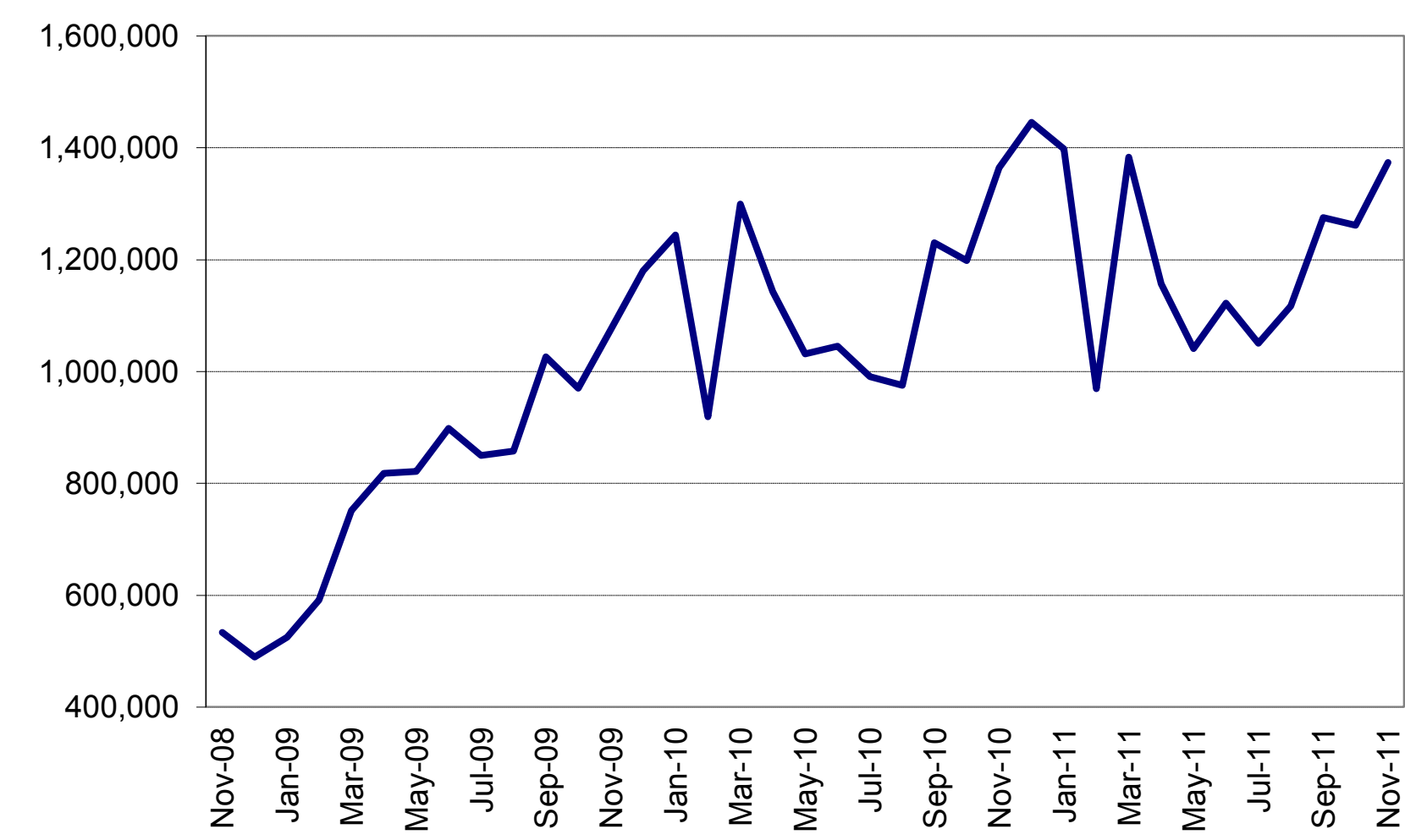
Value-Added Industry



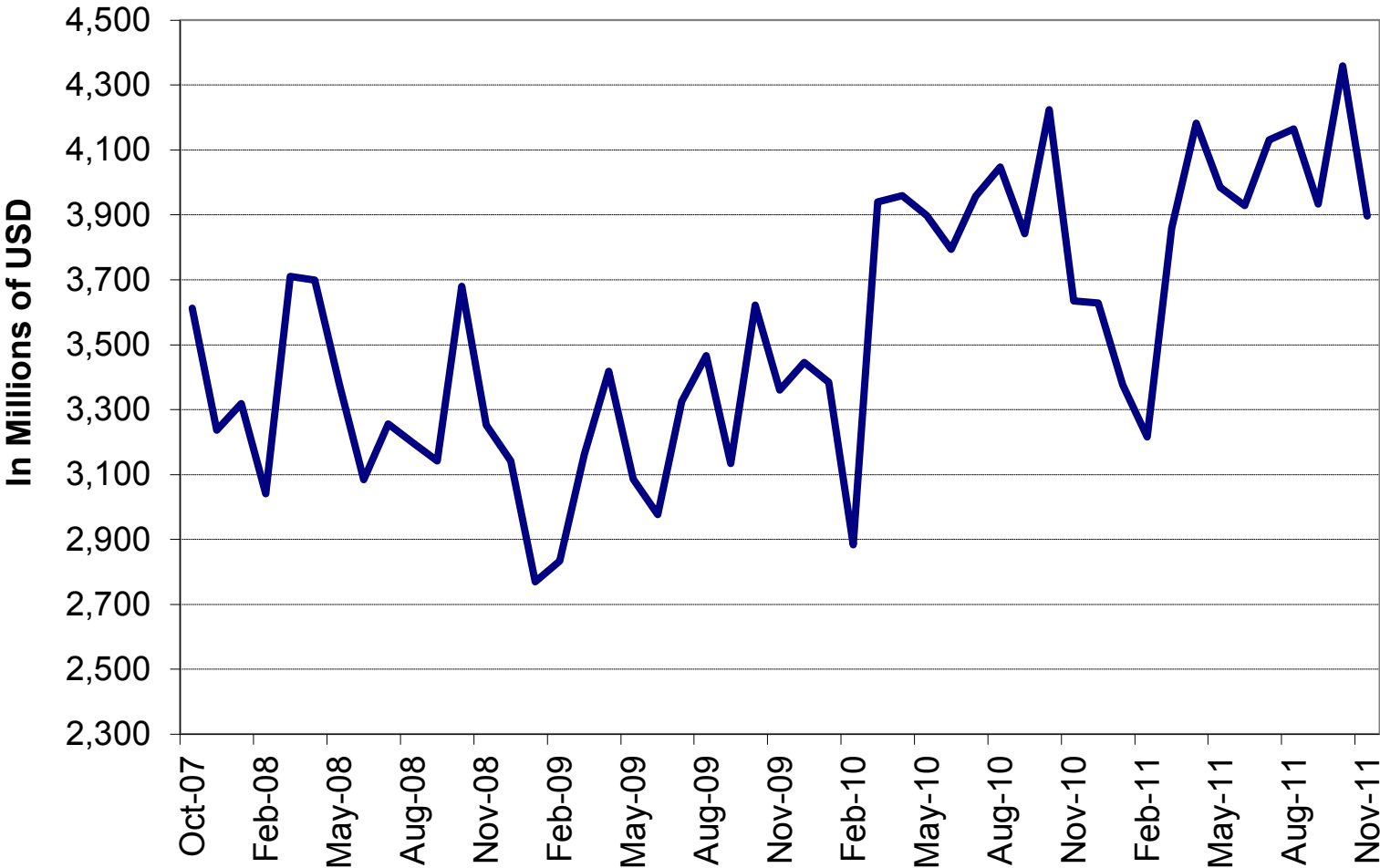
Energy Production



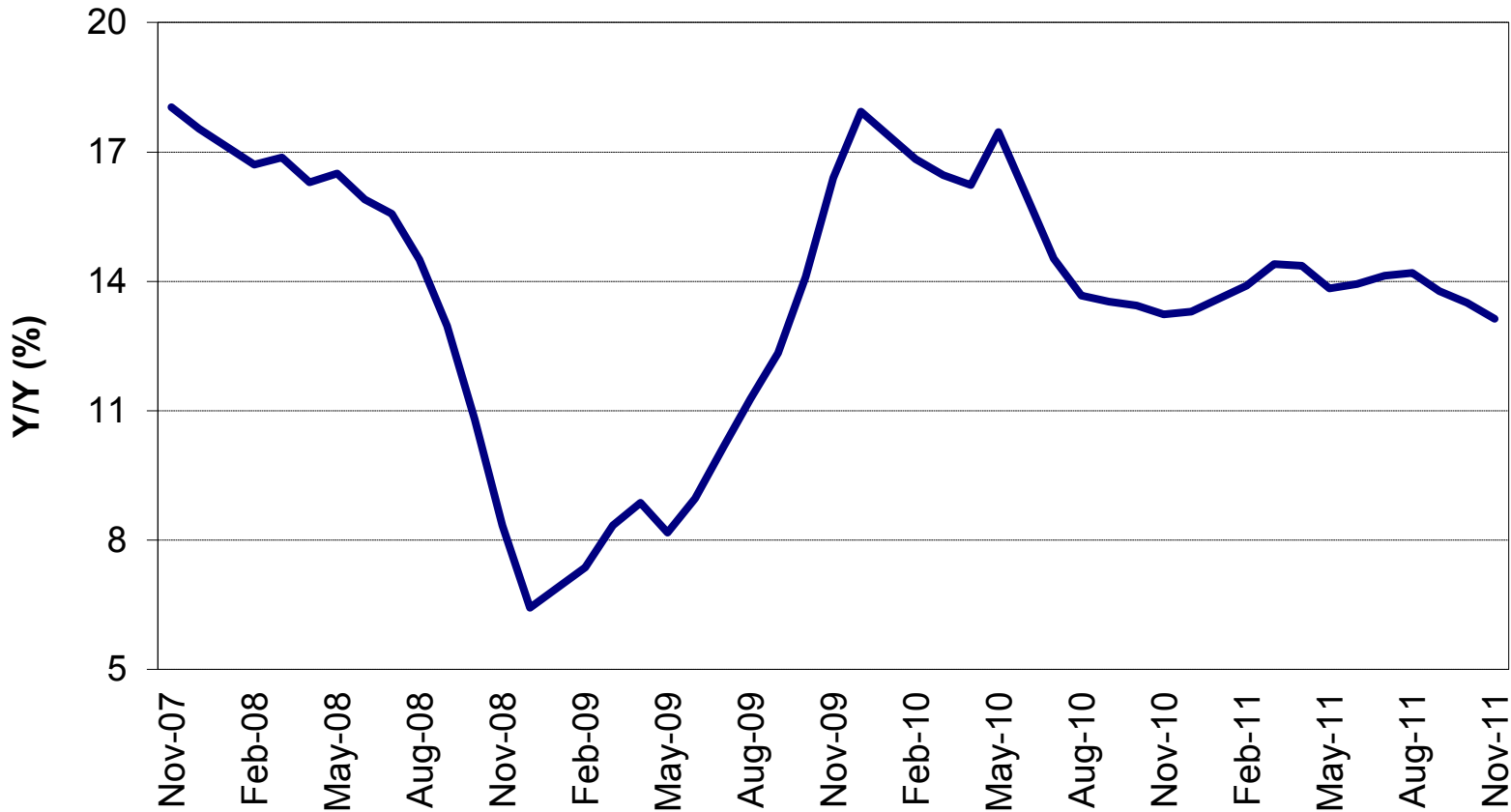
Auto Production



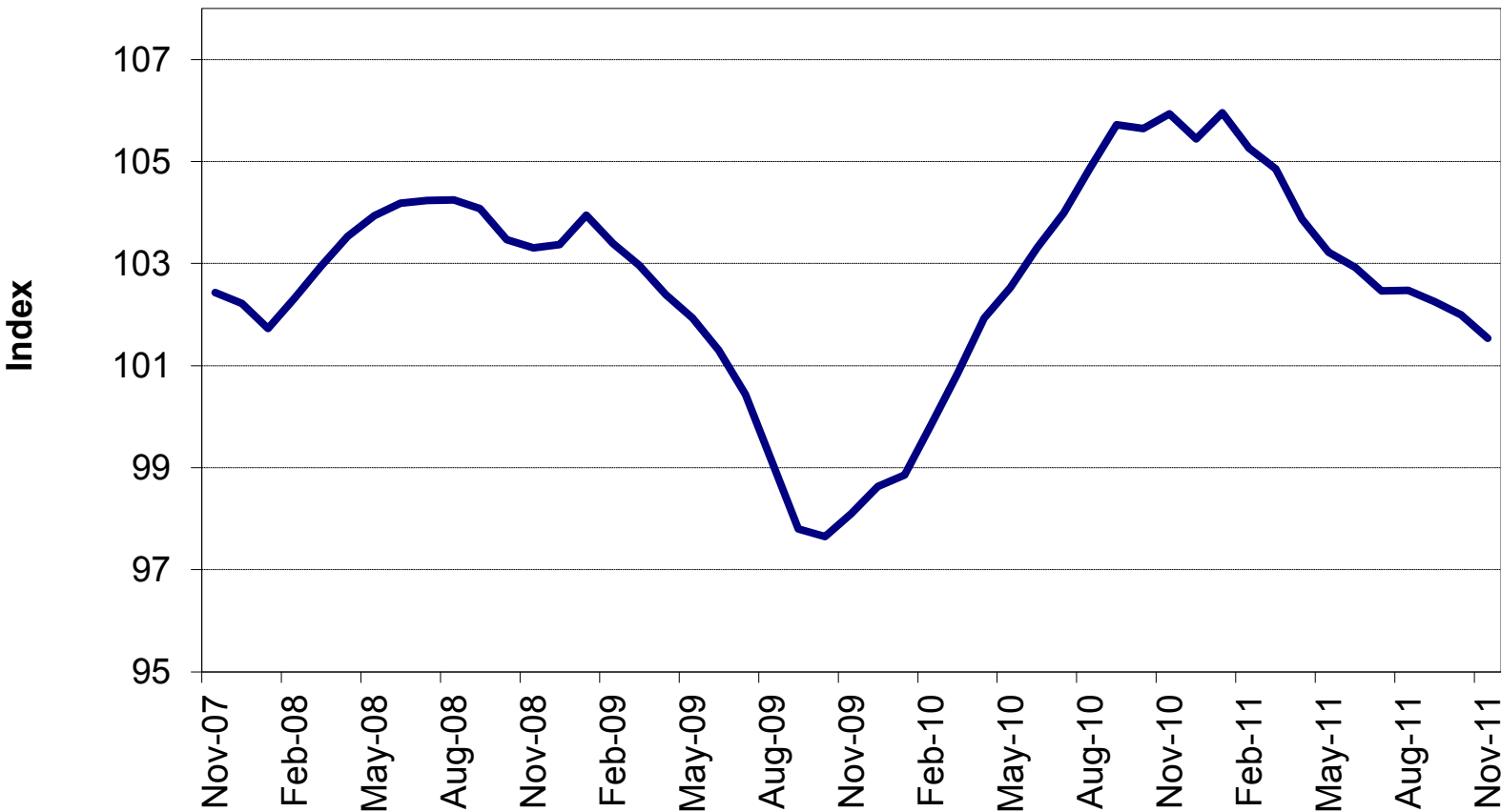
Tourism Receipts



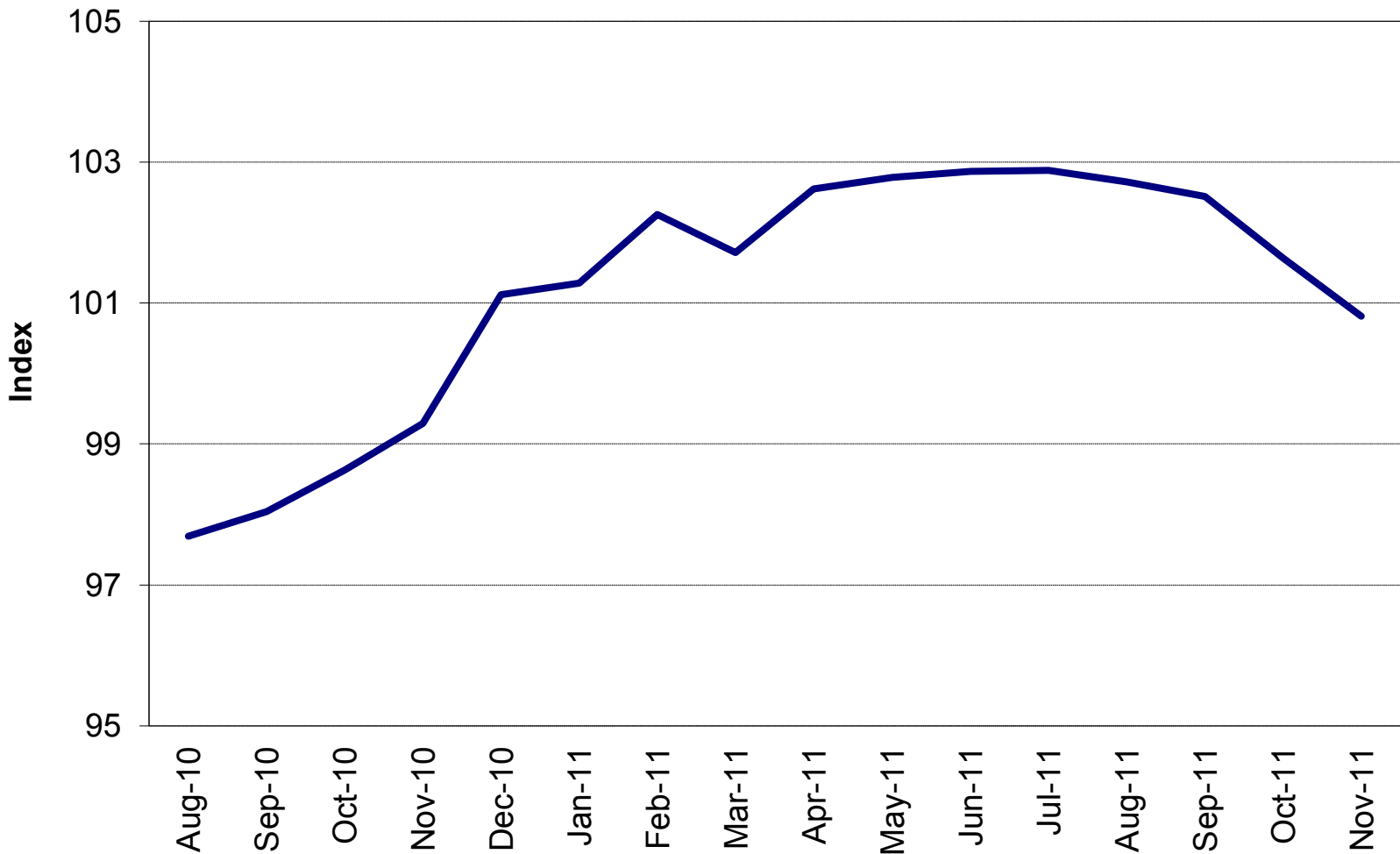
**Industrial Production
(3-Mth. Mov. Avg.)**



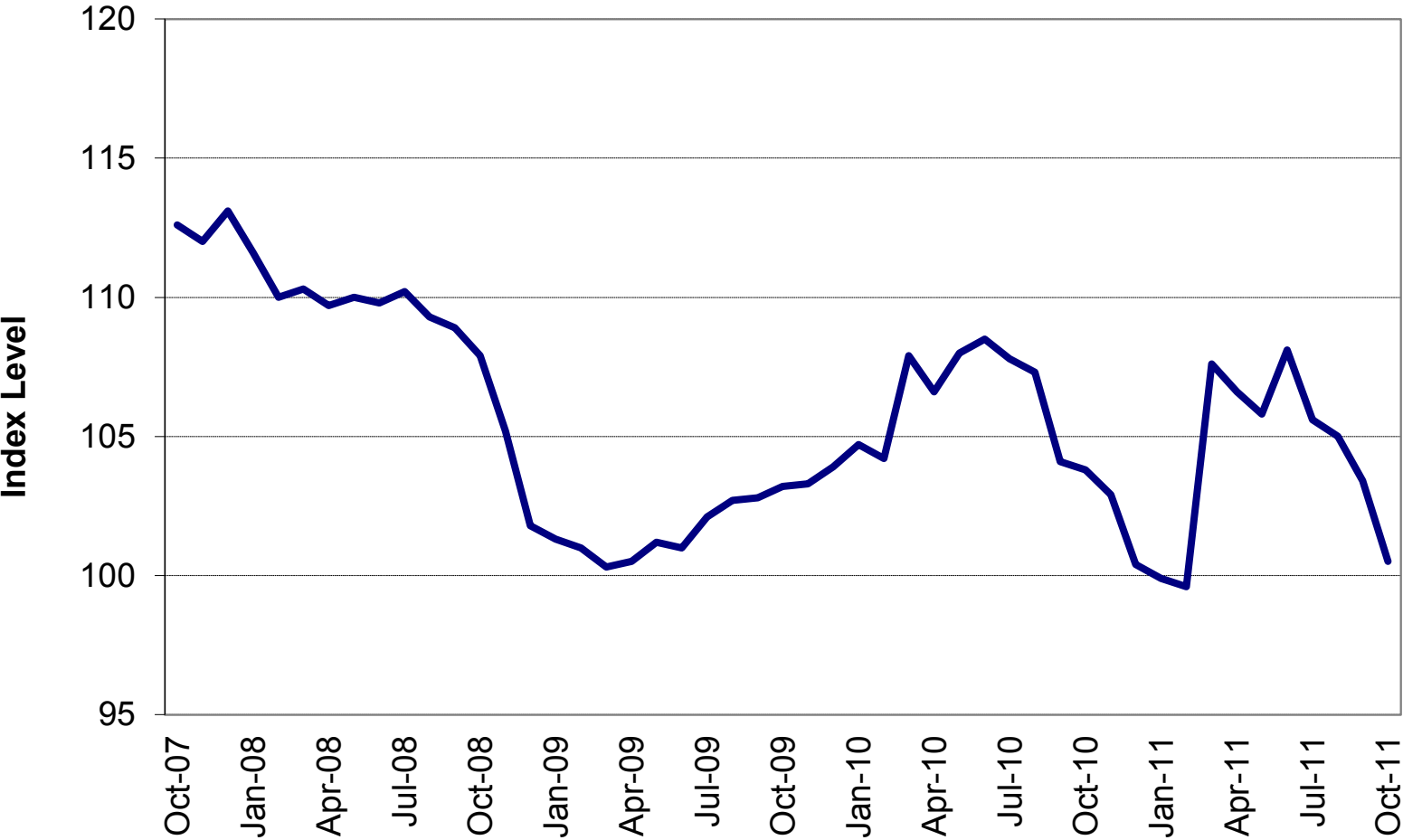
Leading Index



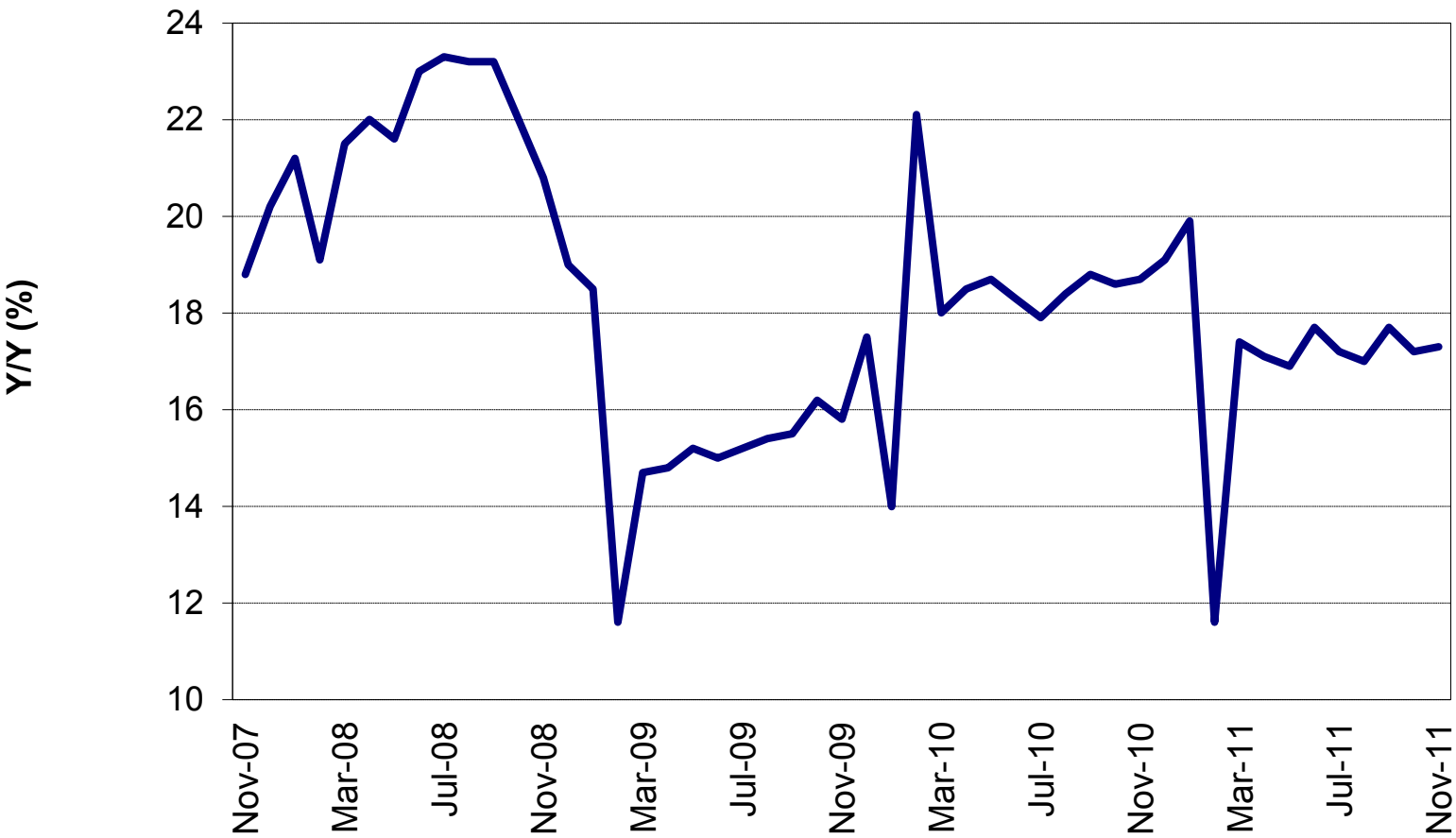
Lagging Index



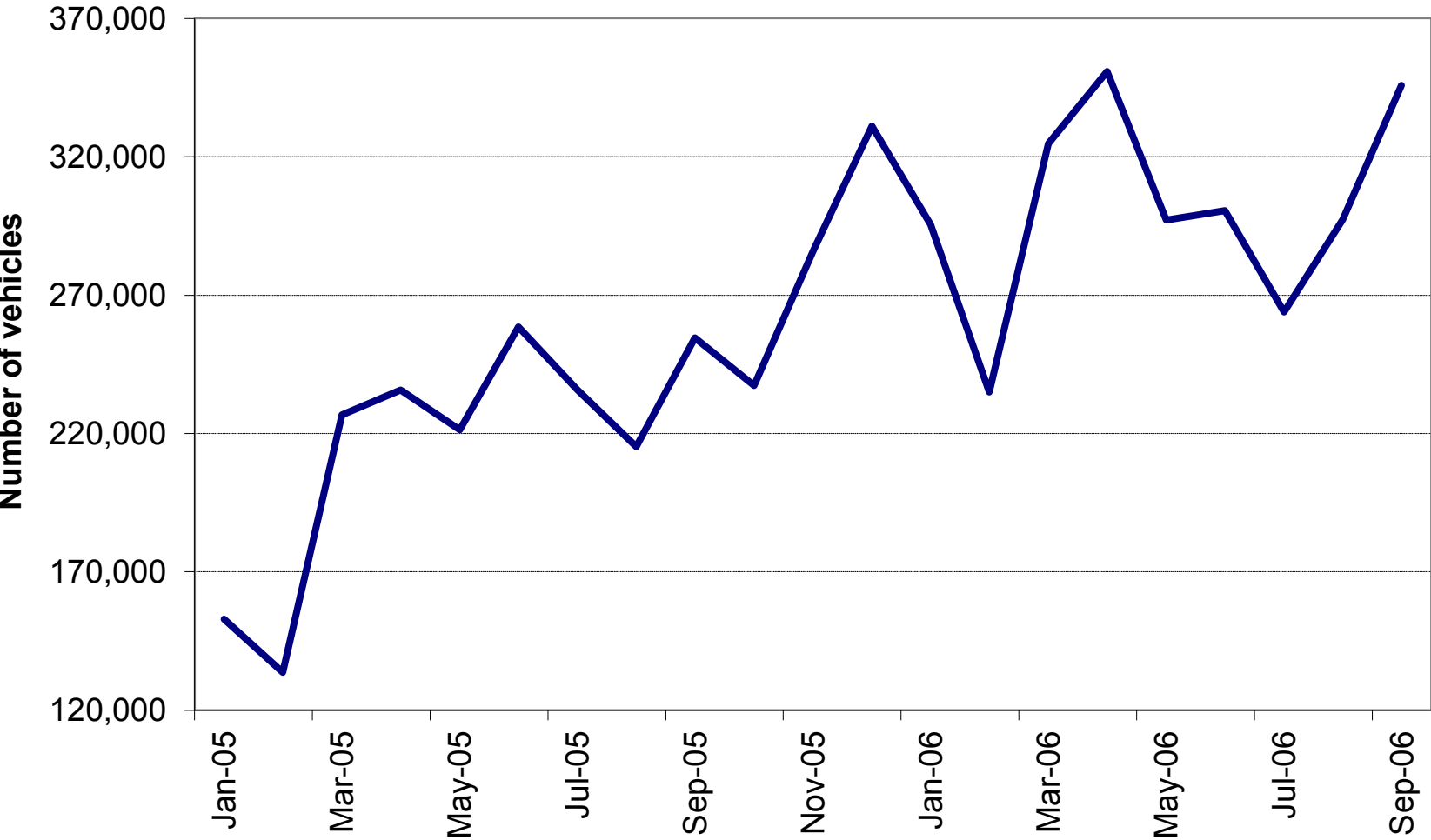
Consumer Confidence



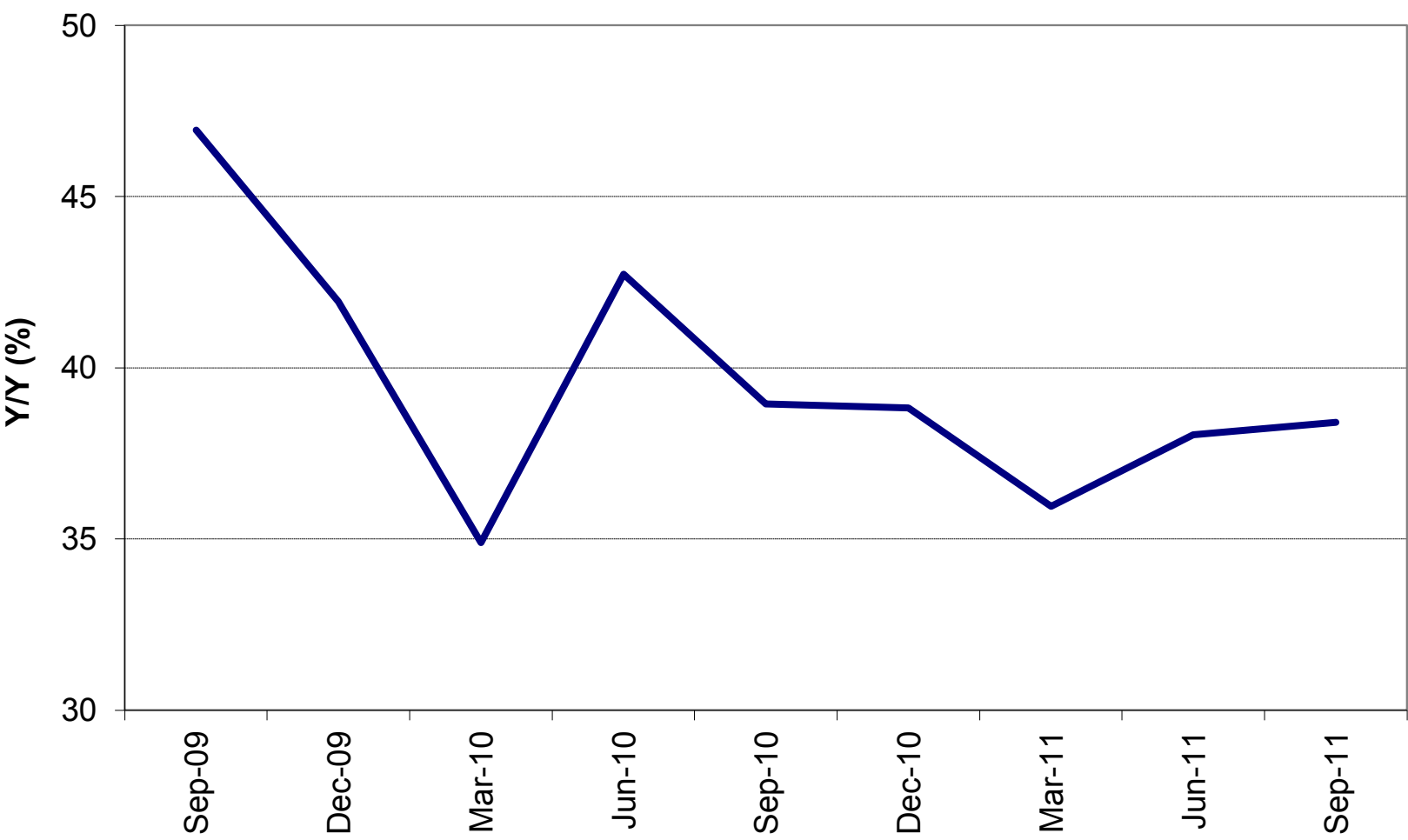
Retail Sales



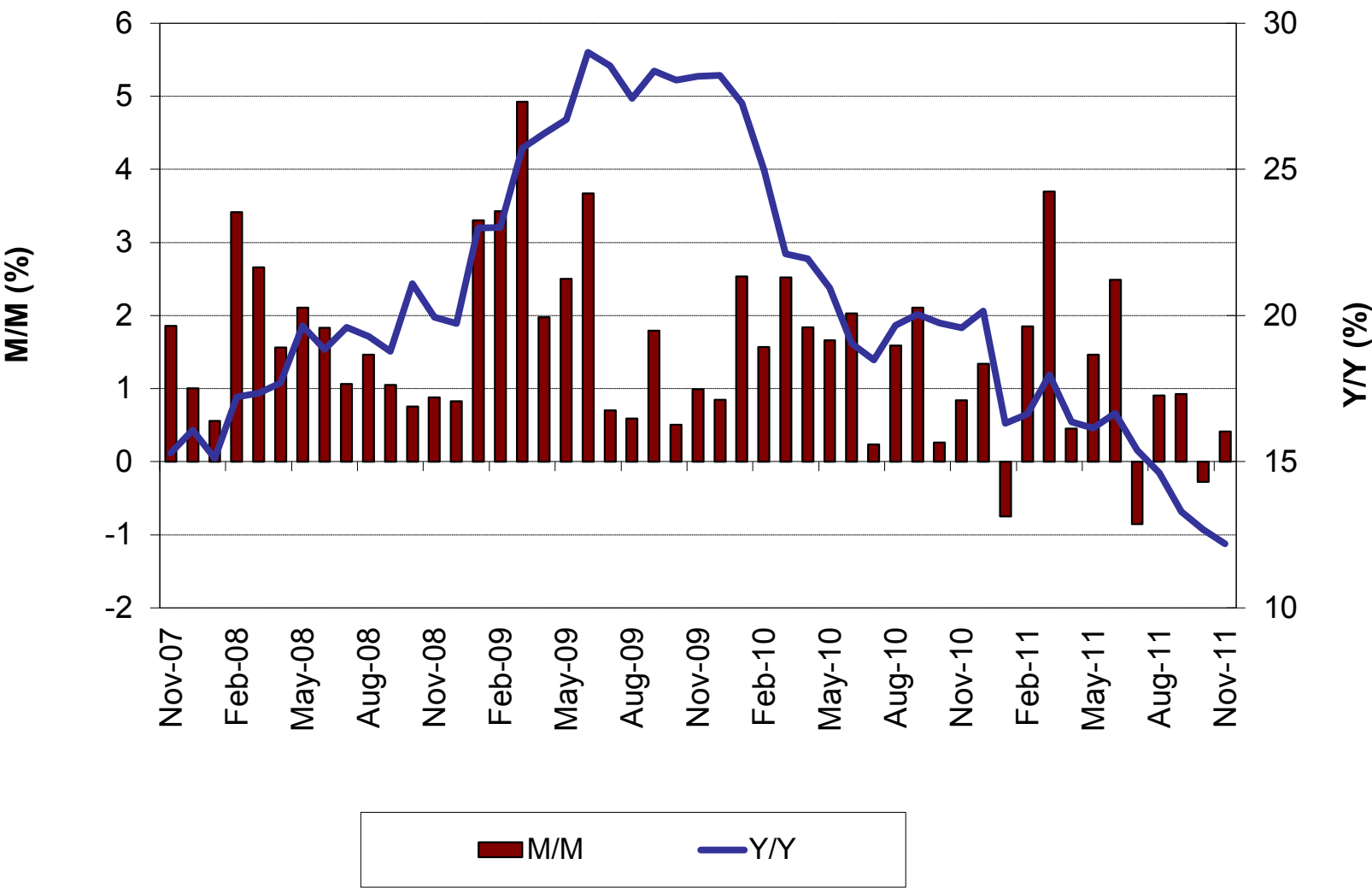
Vehicle Sales



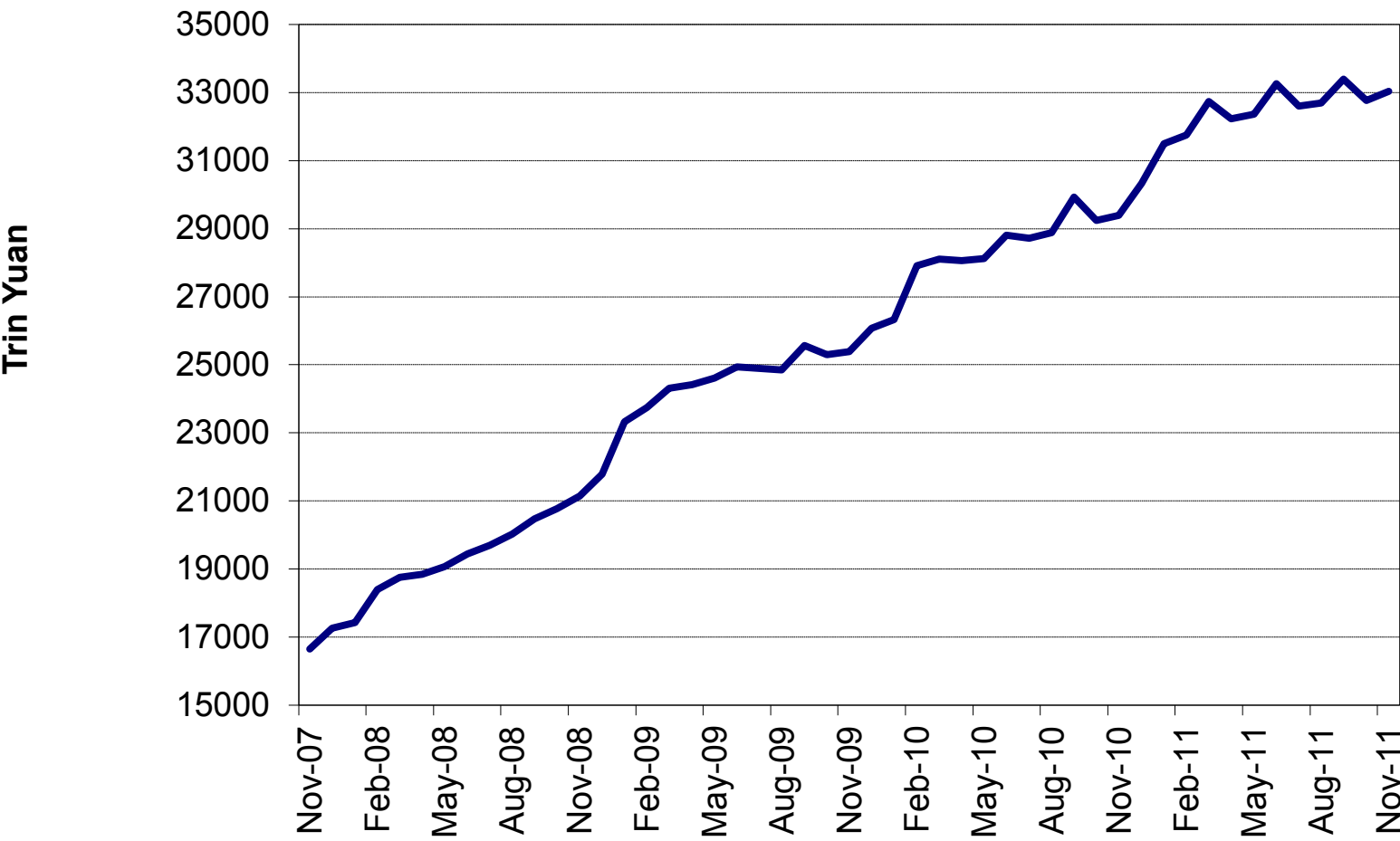
Urban Household Income



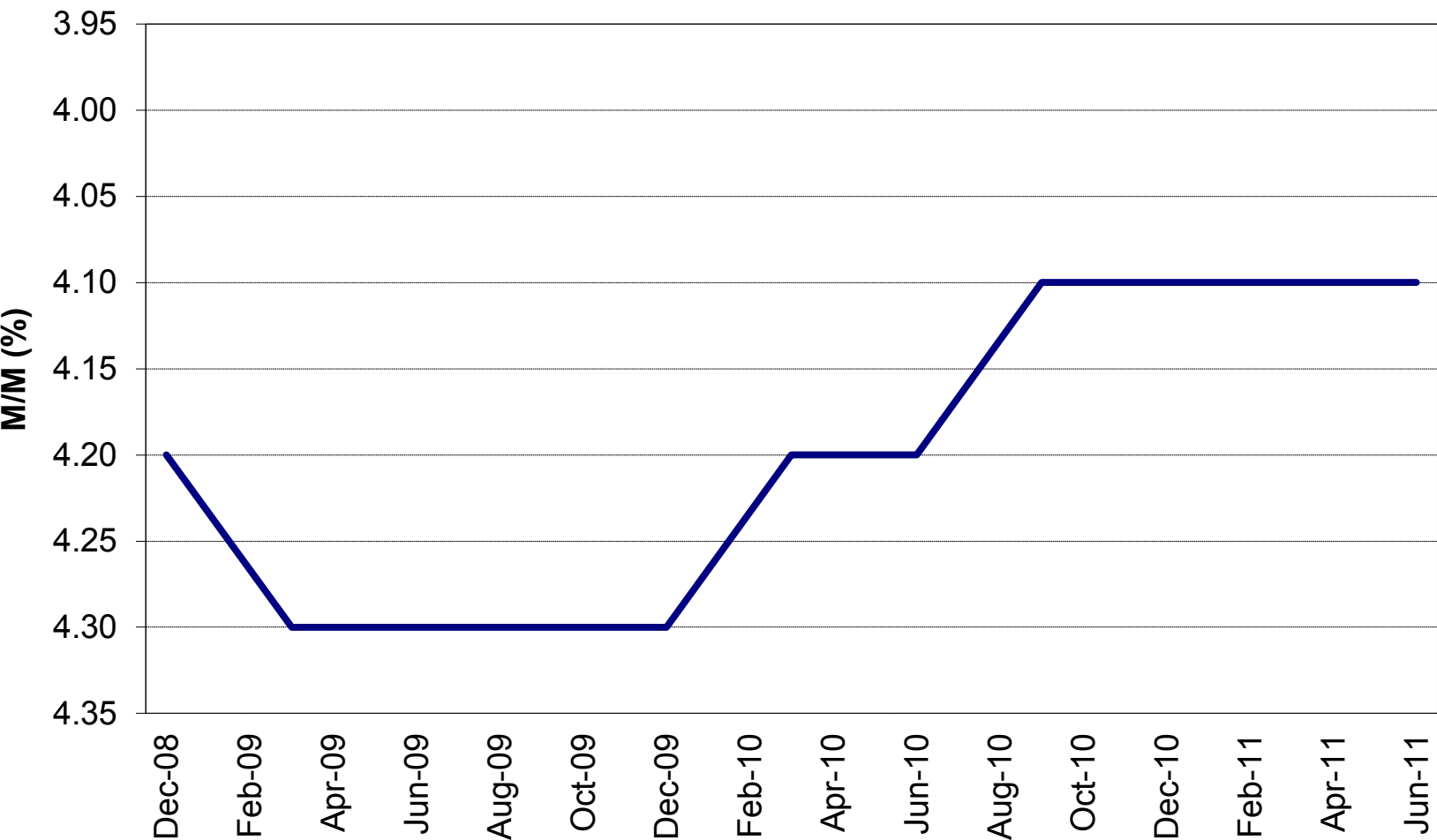
Household Savings



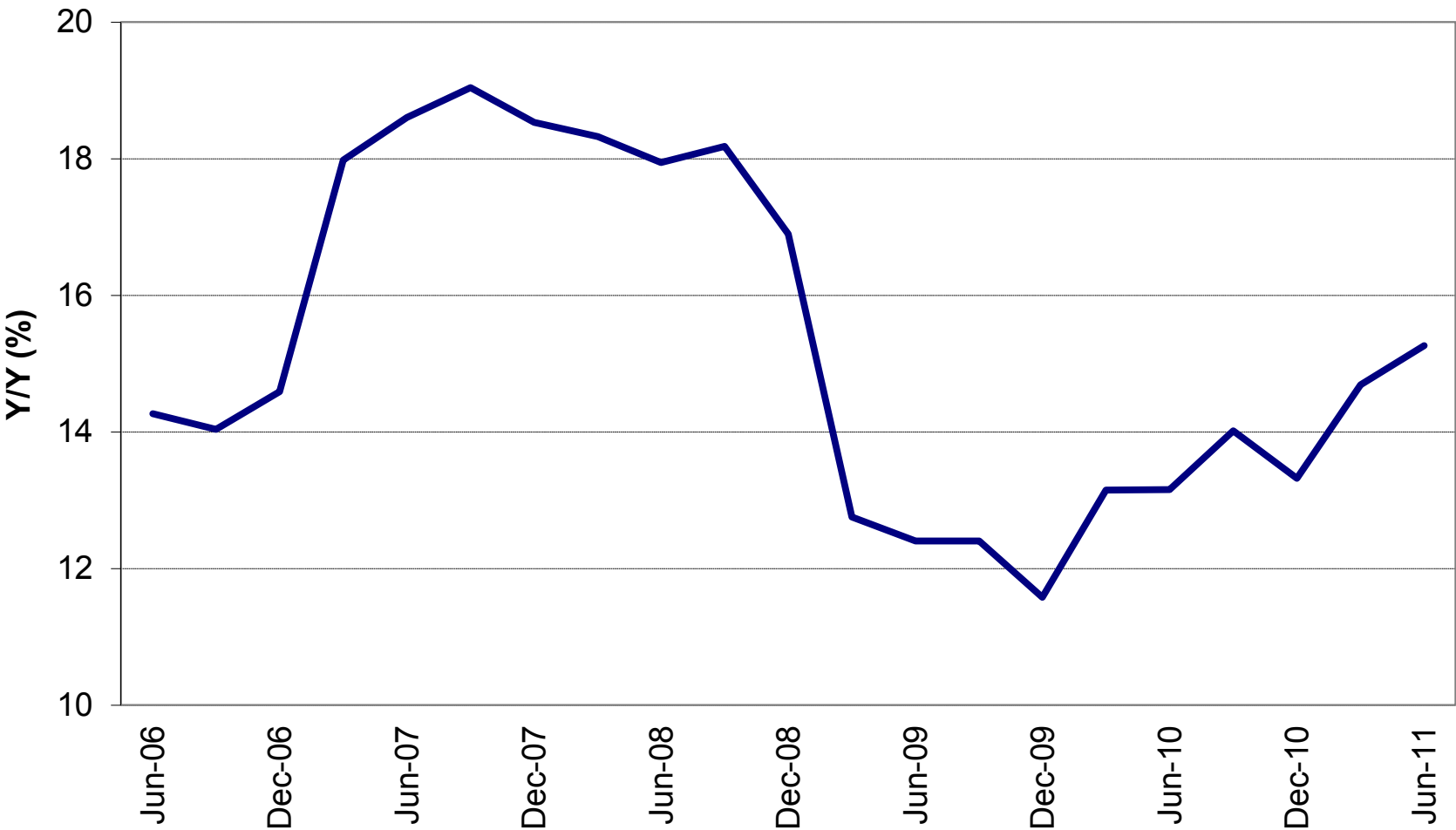
Household Savings

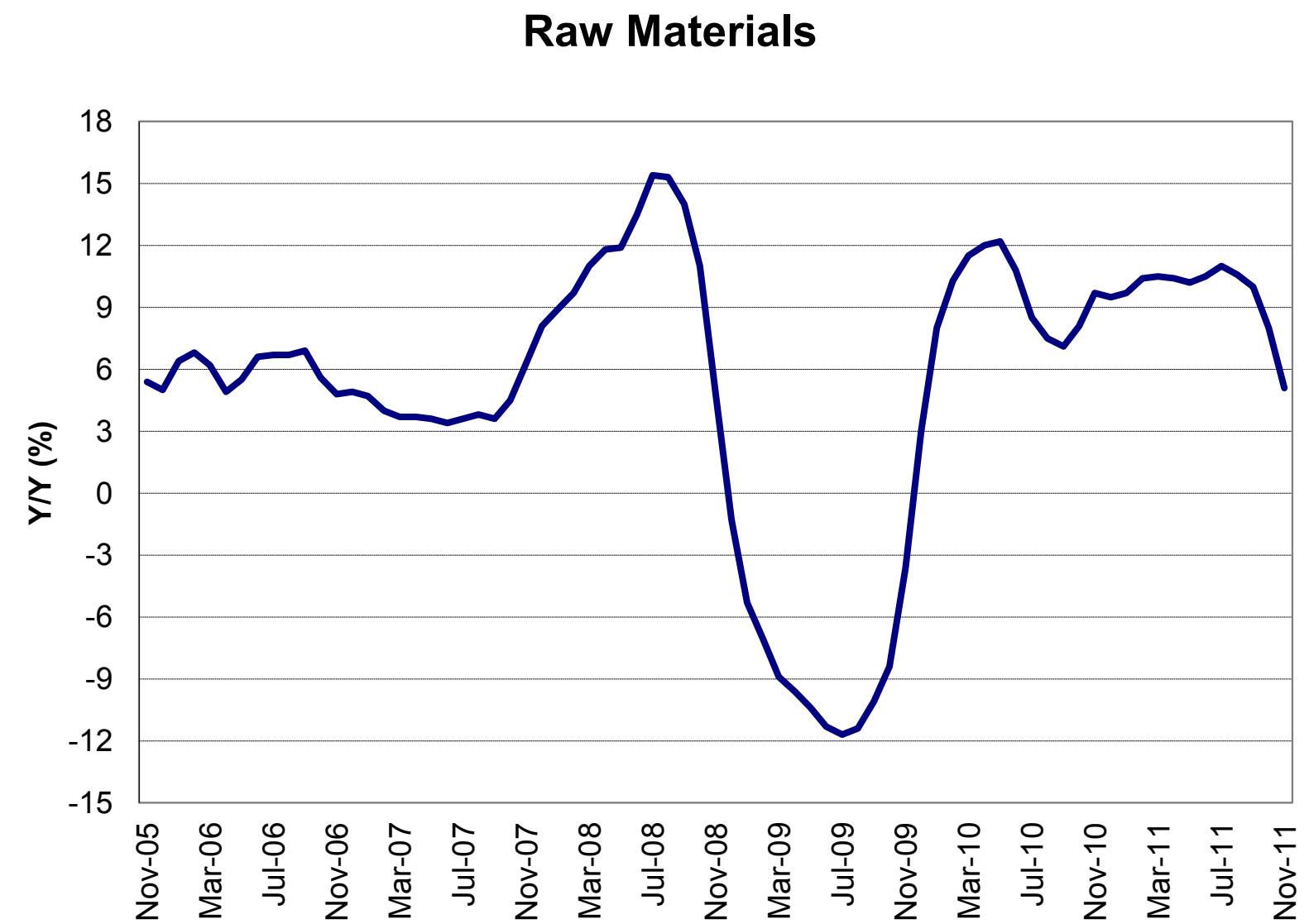
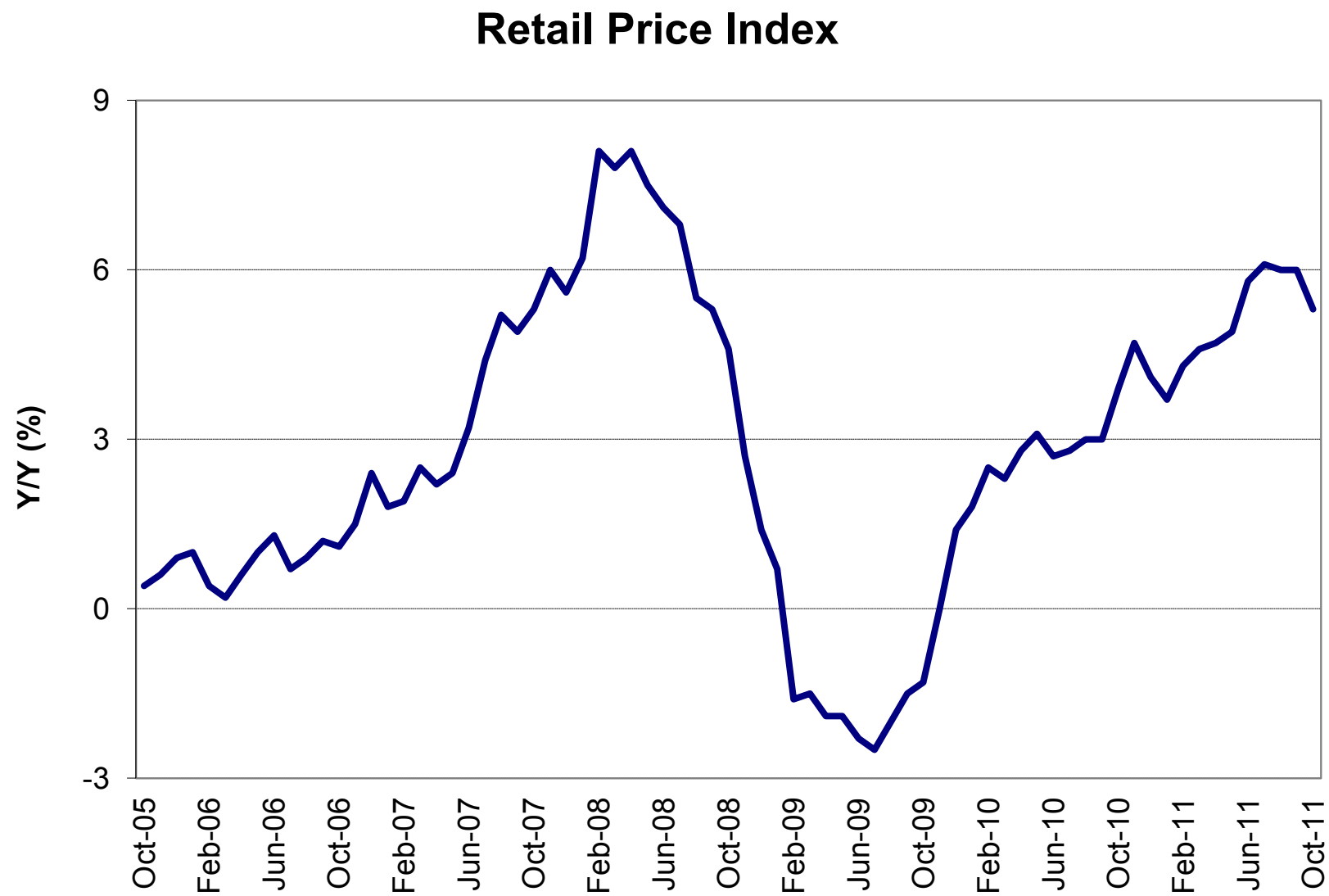
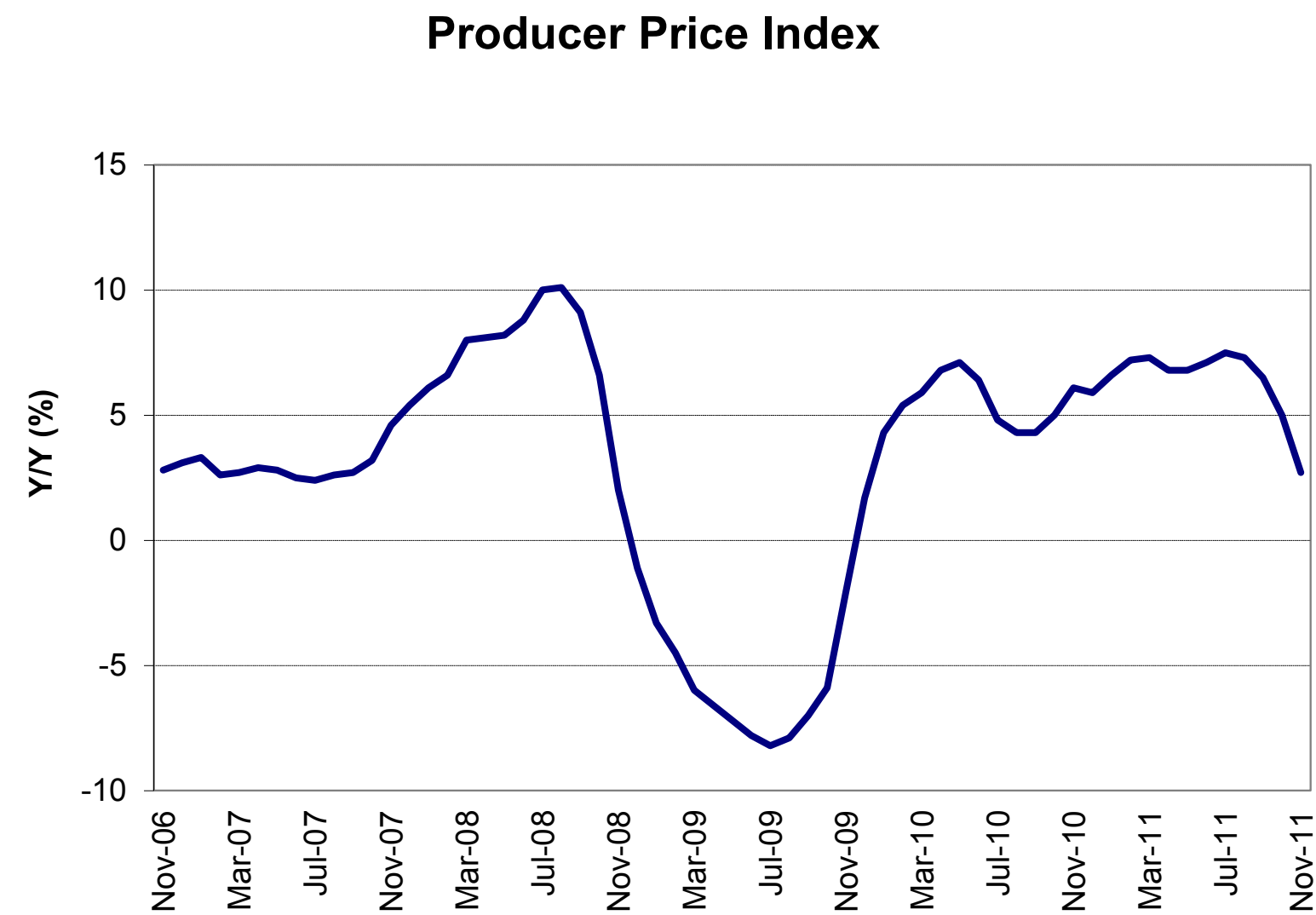
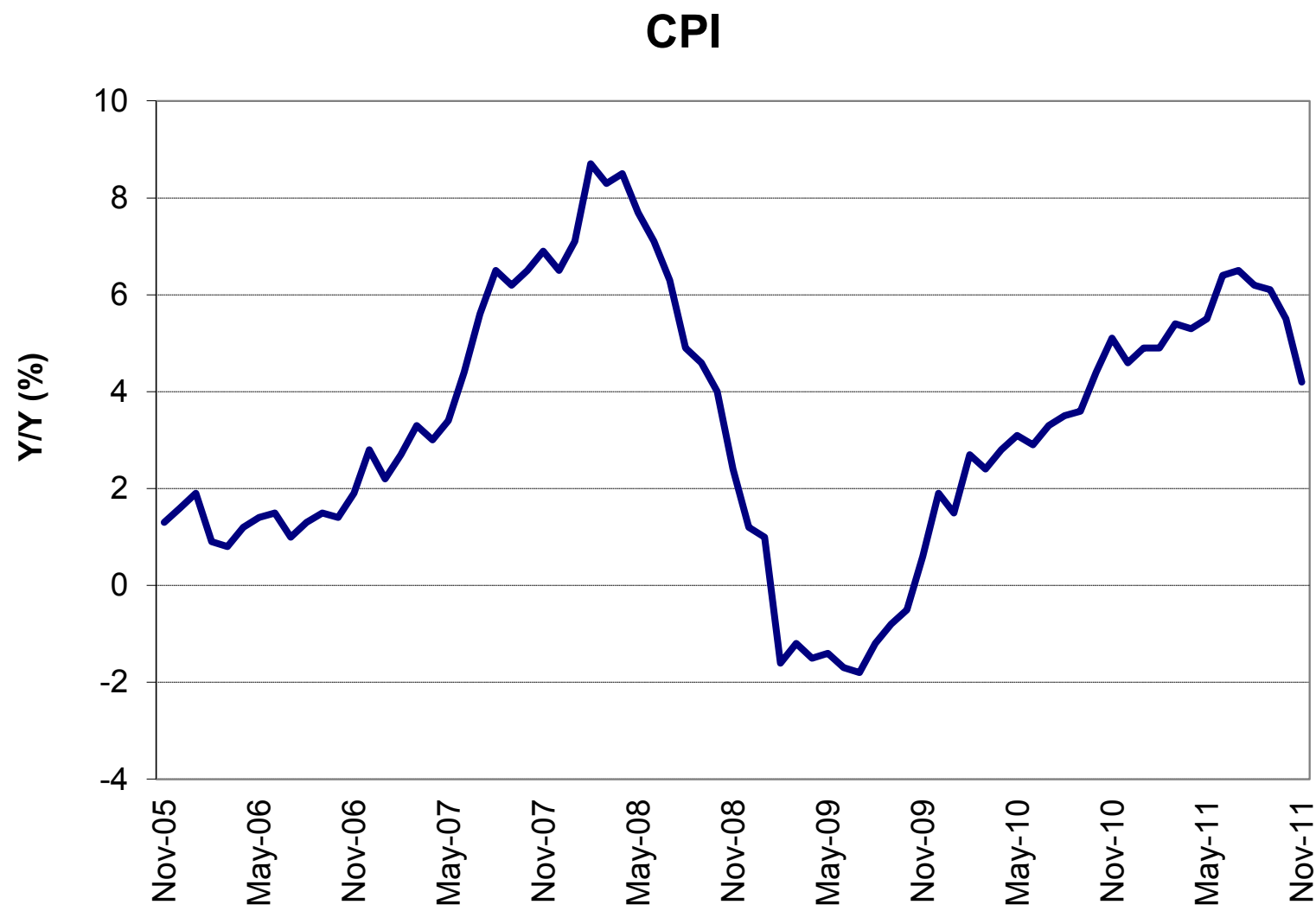


Unemployment Rate

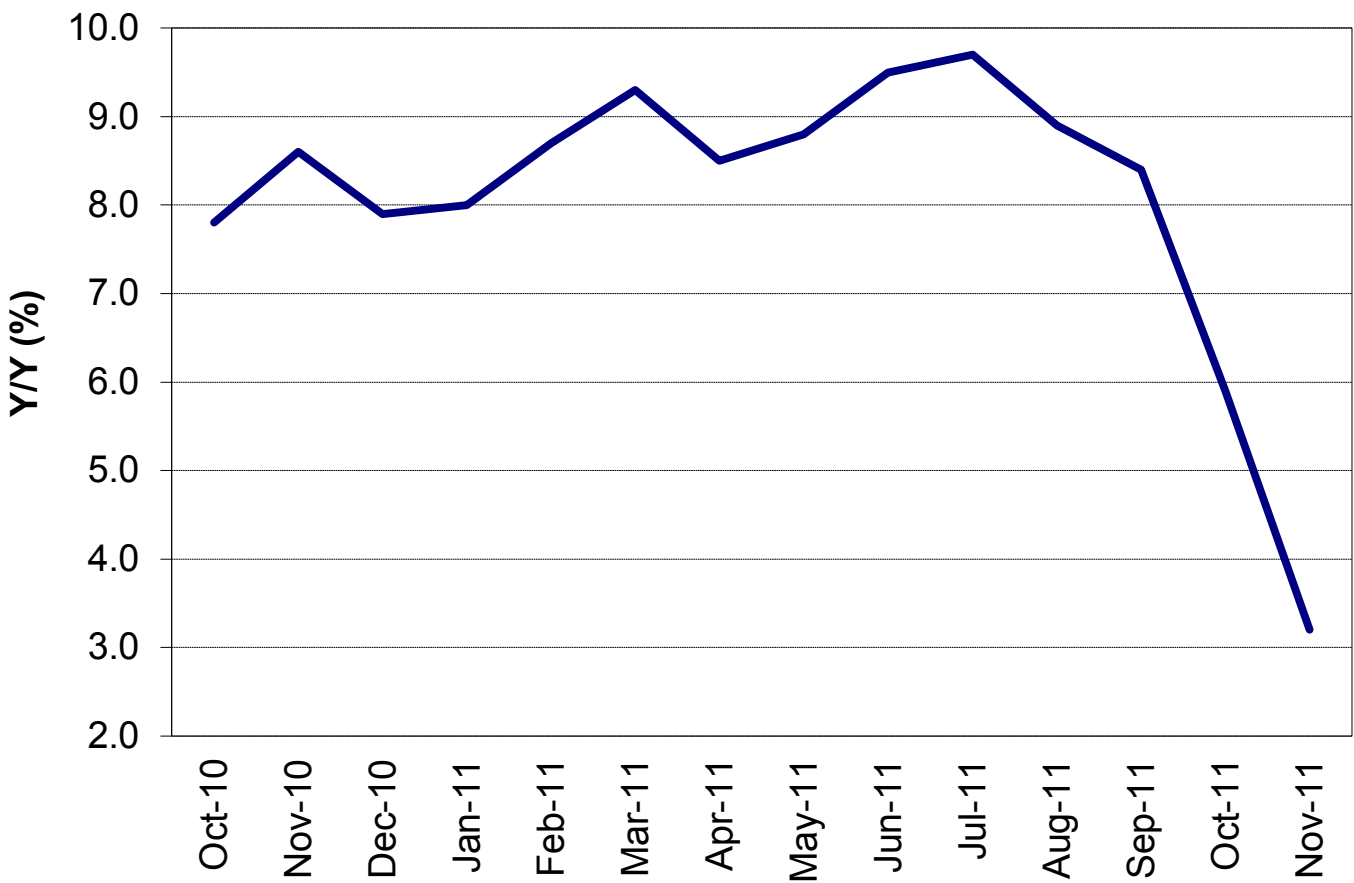


Salary/Wages

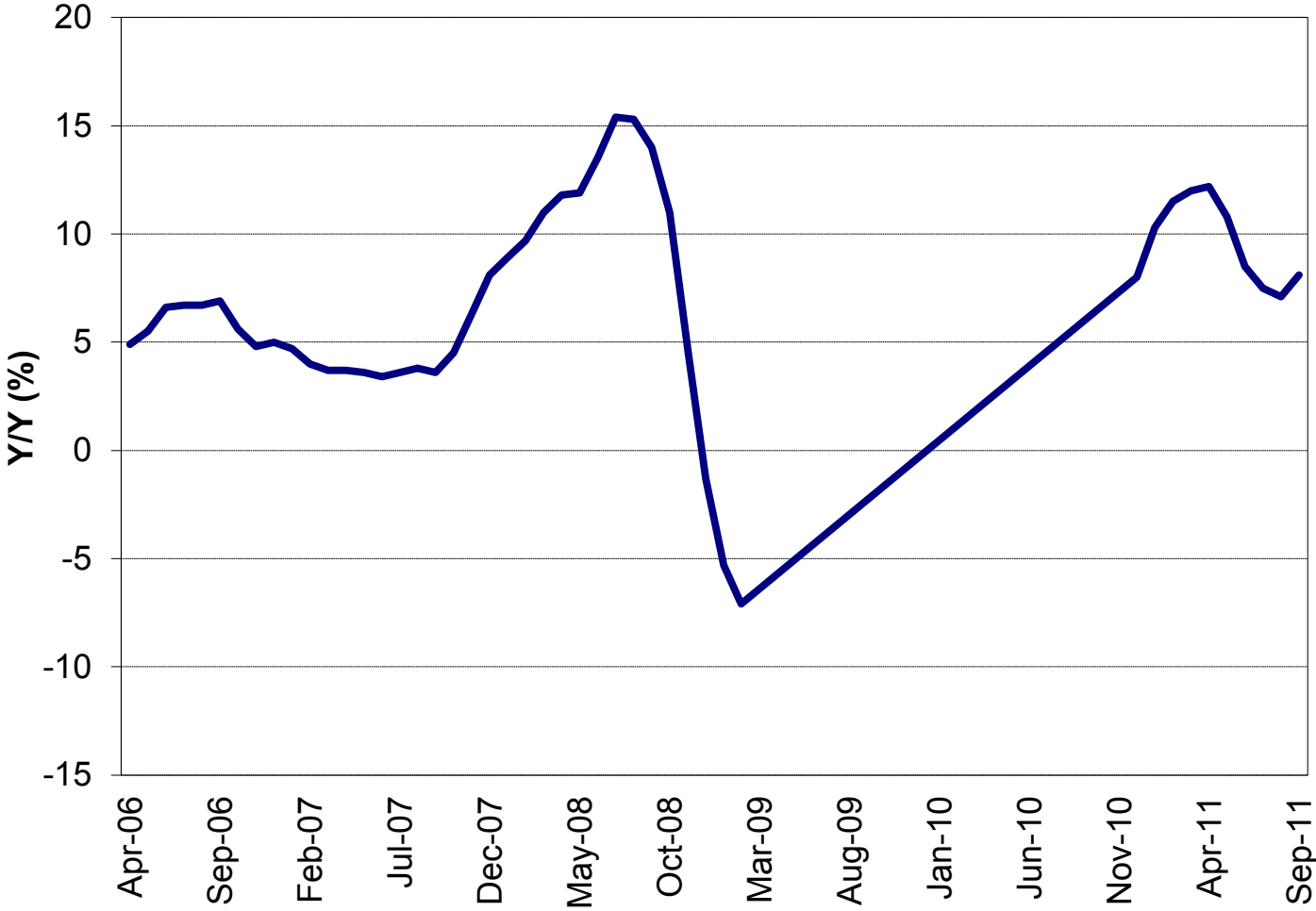




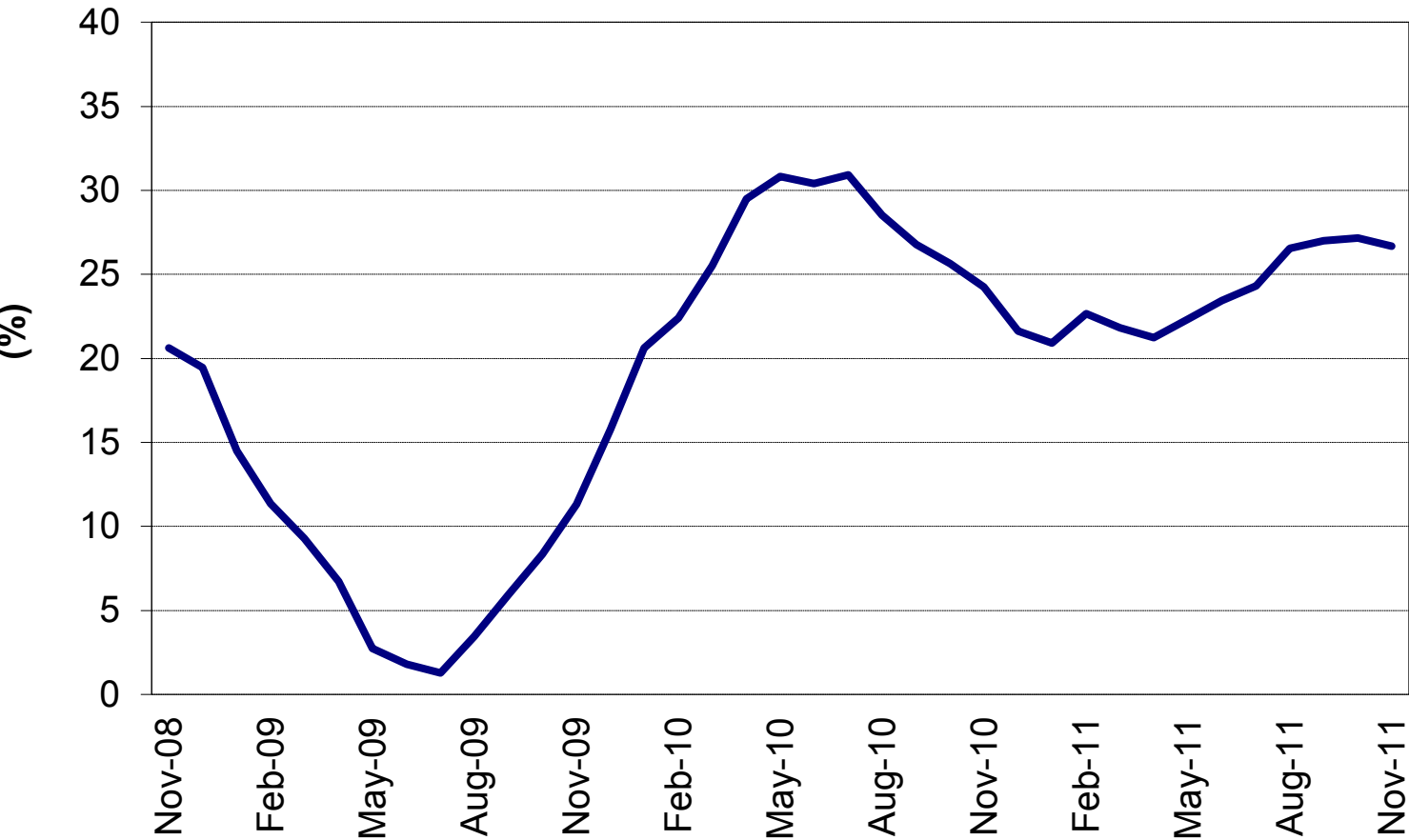
Wholesale Price Index



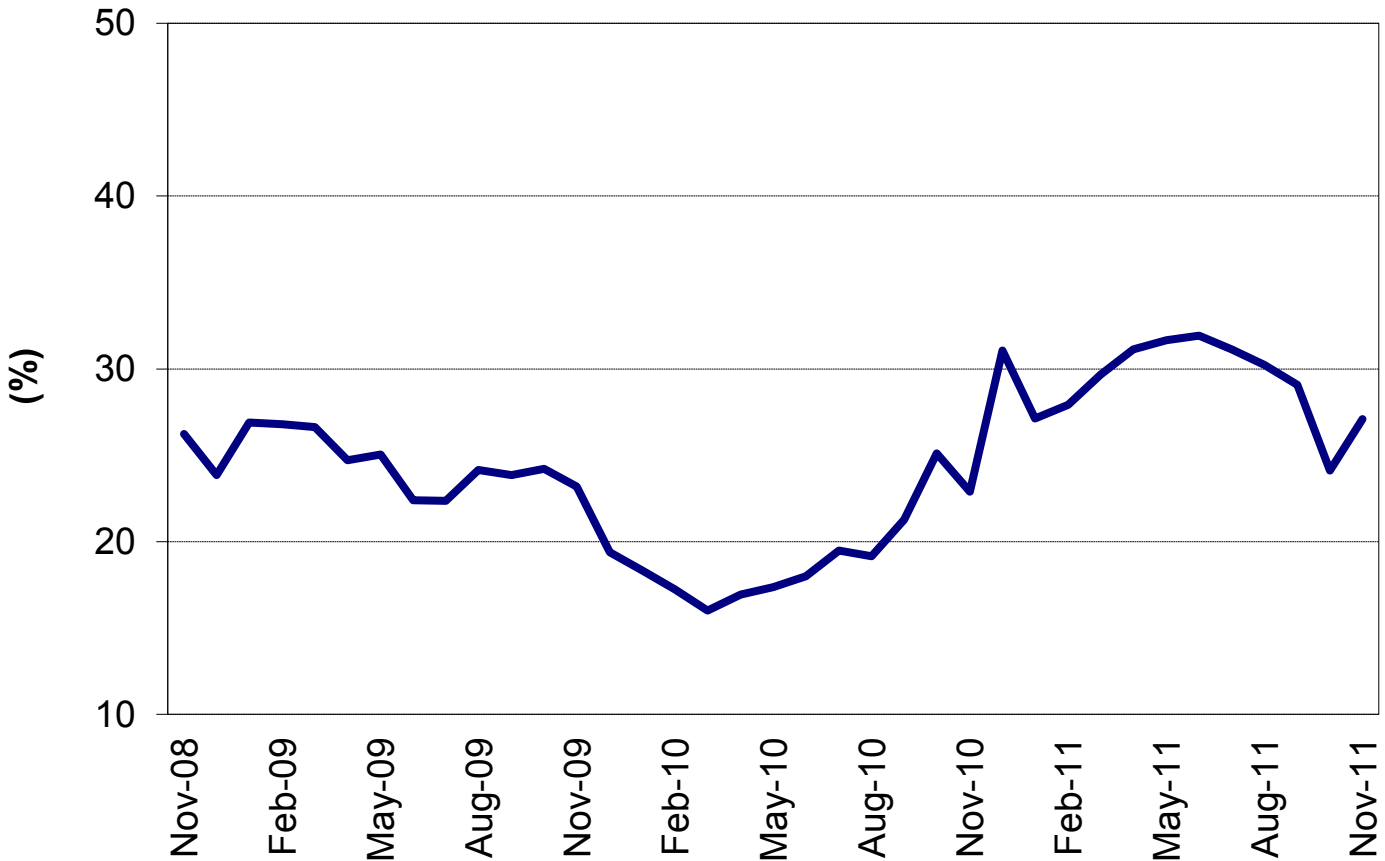
Purchasing Price Index



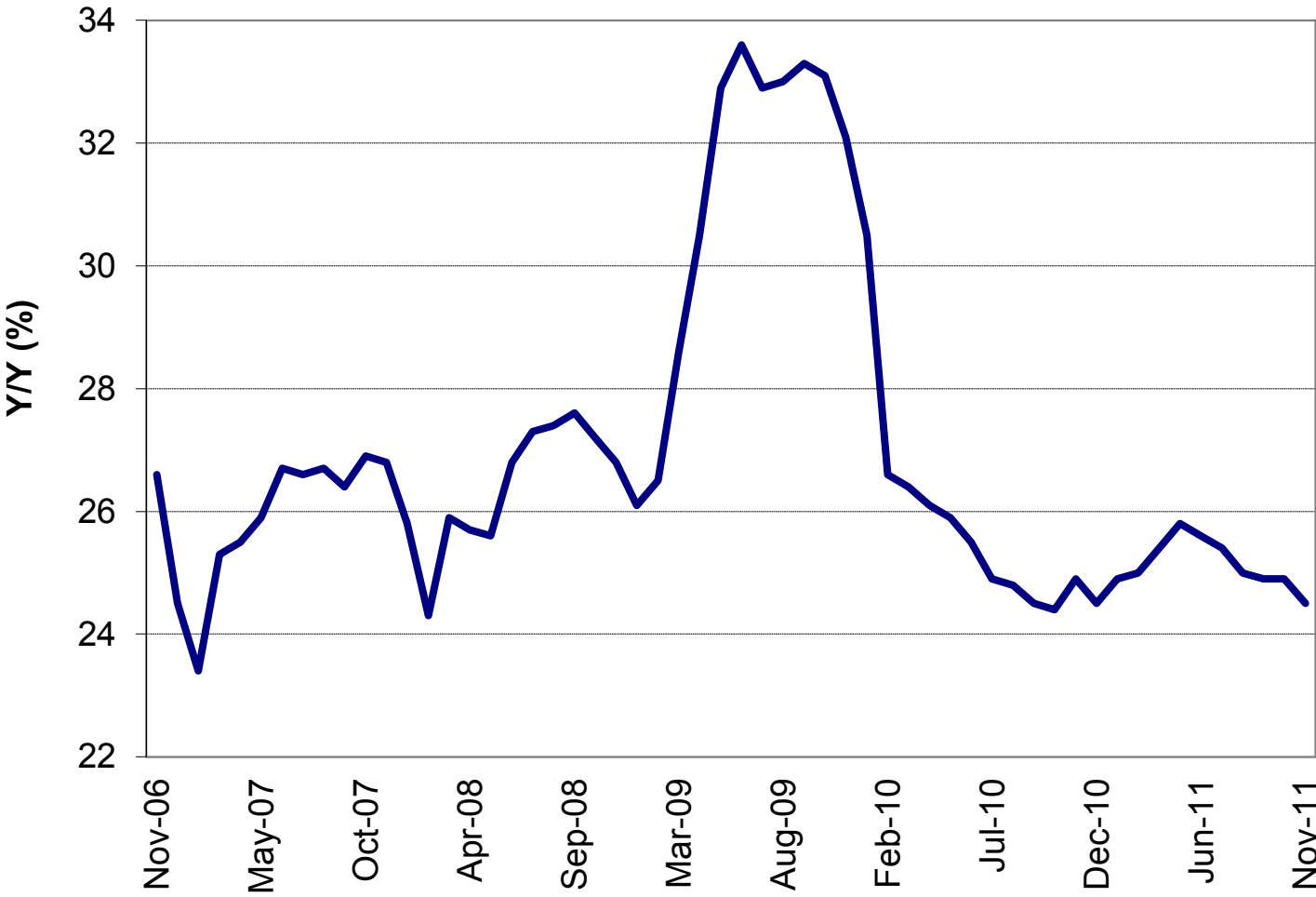
Government Revenue
(12 Mths. Mov. Avg.)



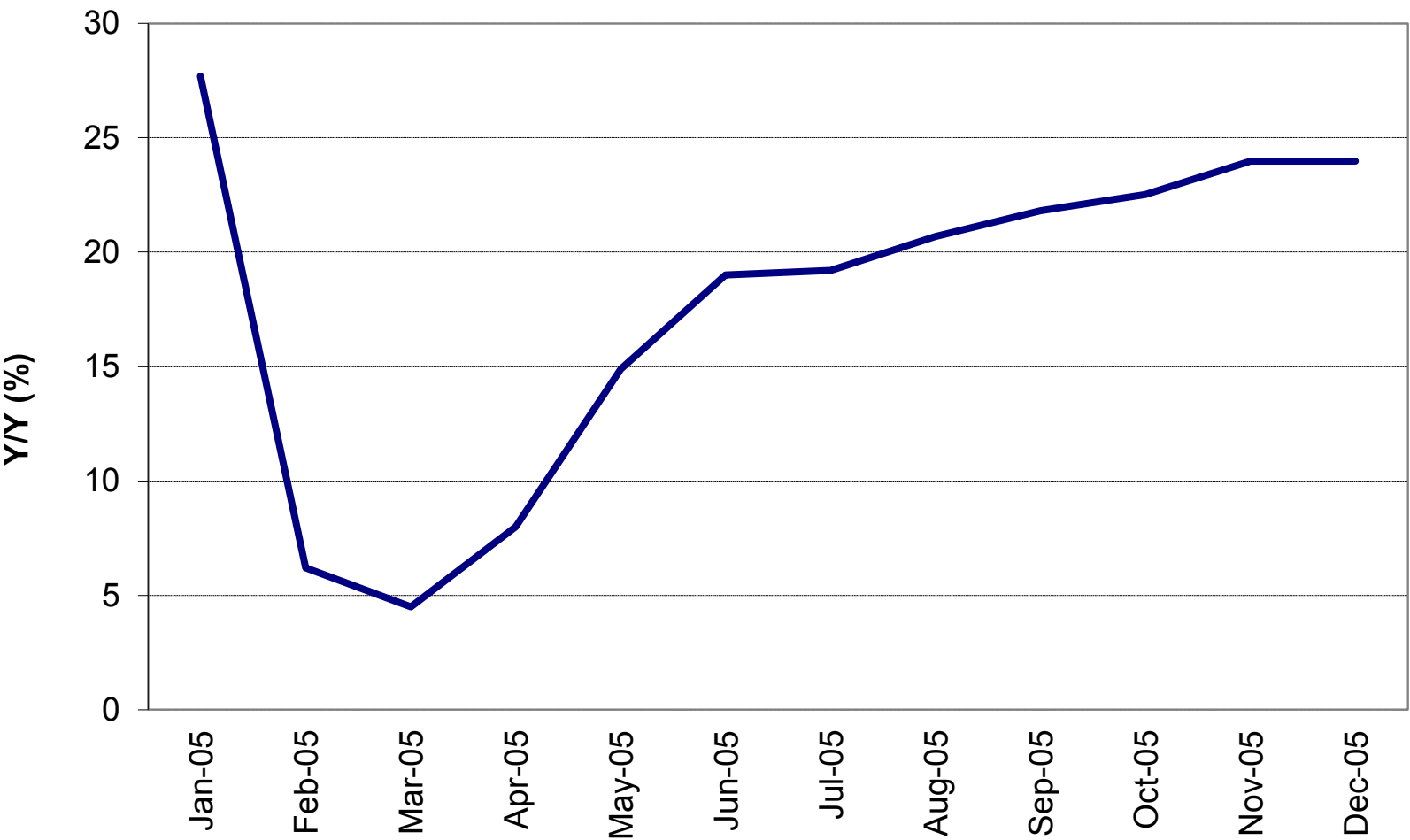
Government Expenditure
(12 Mths. Mov. Avg.)



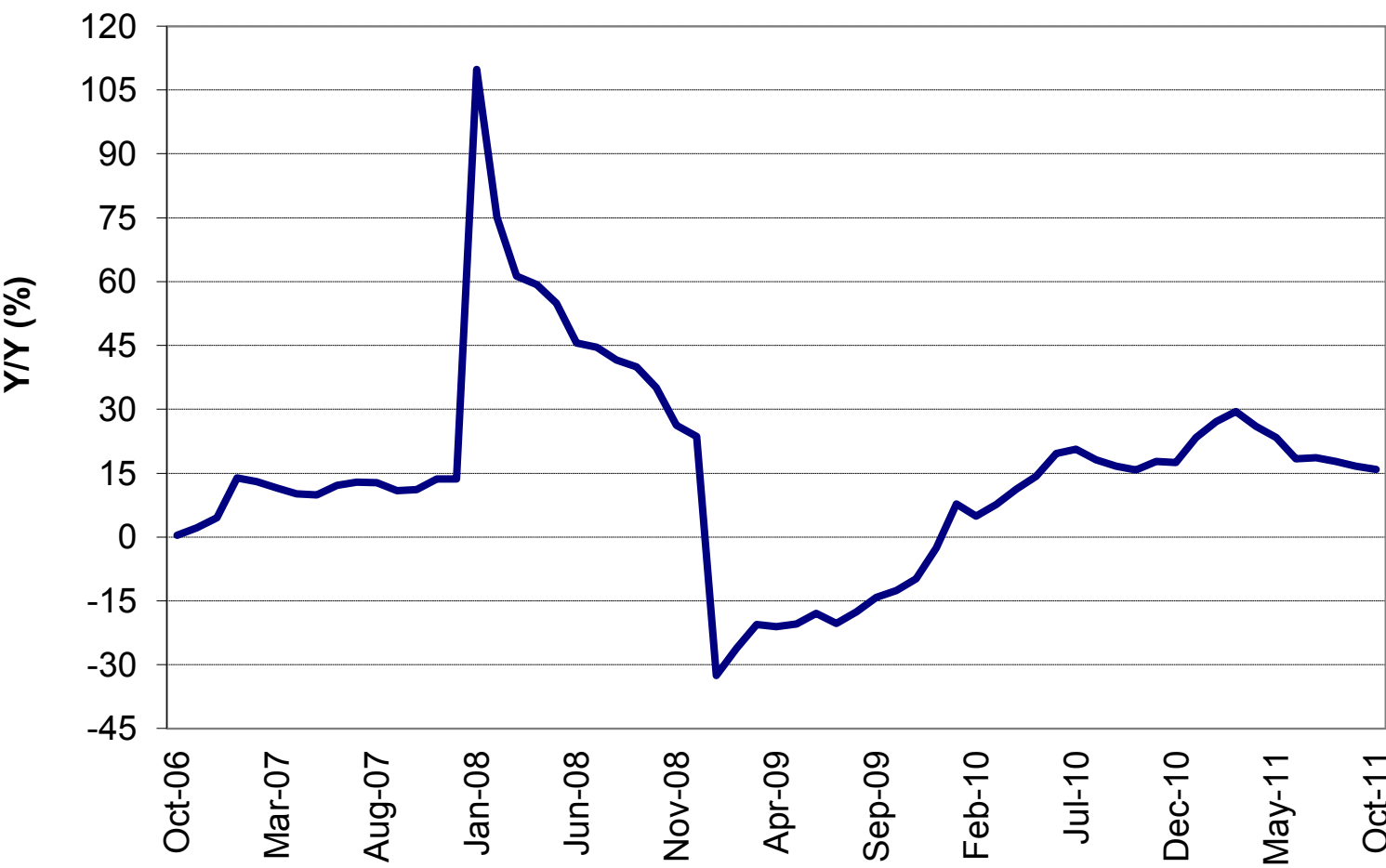
Fixed Assets Investment



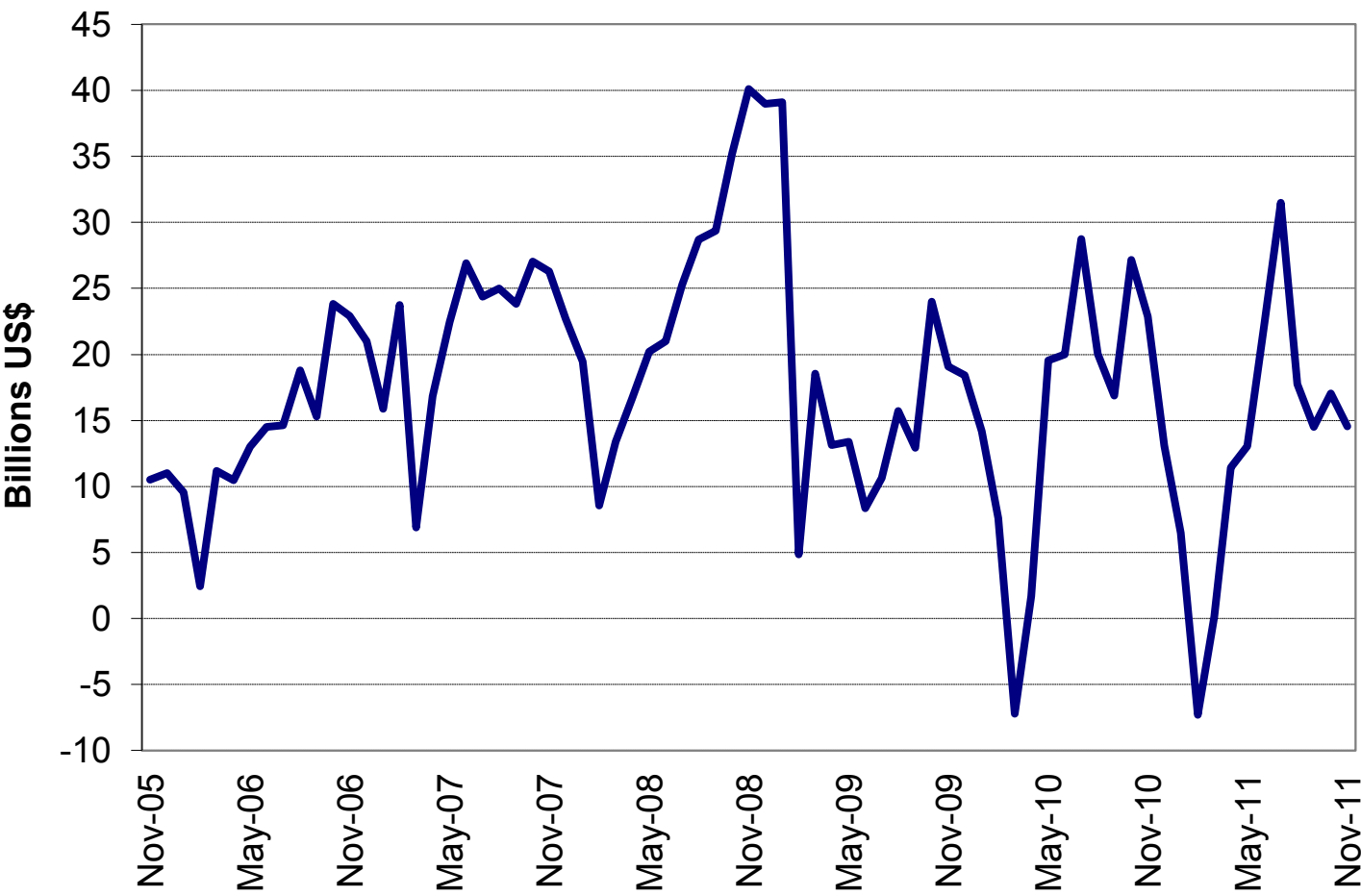
Foreign Capital Via Signed Agreements



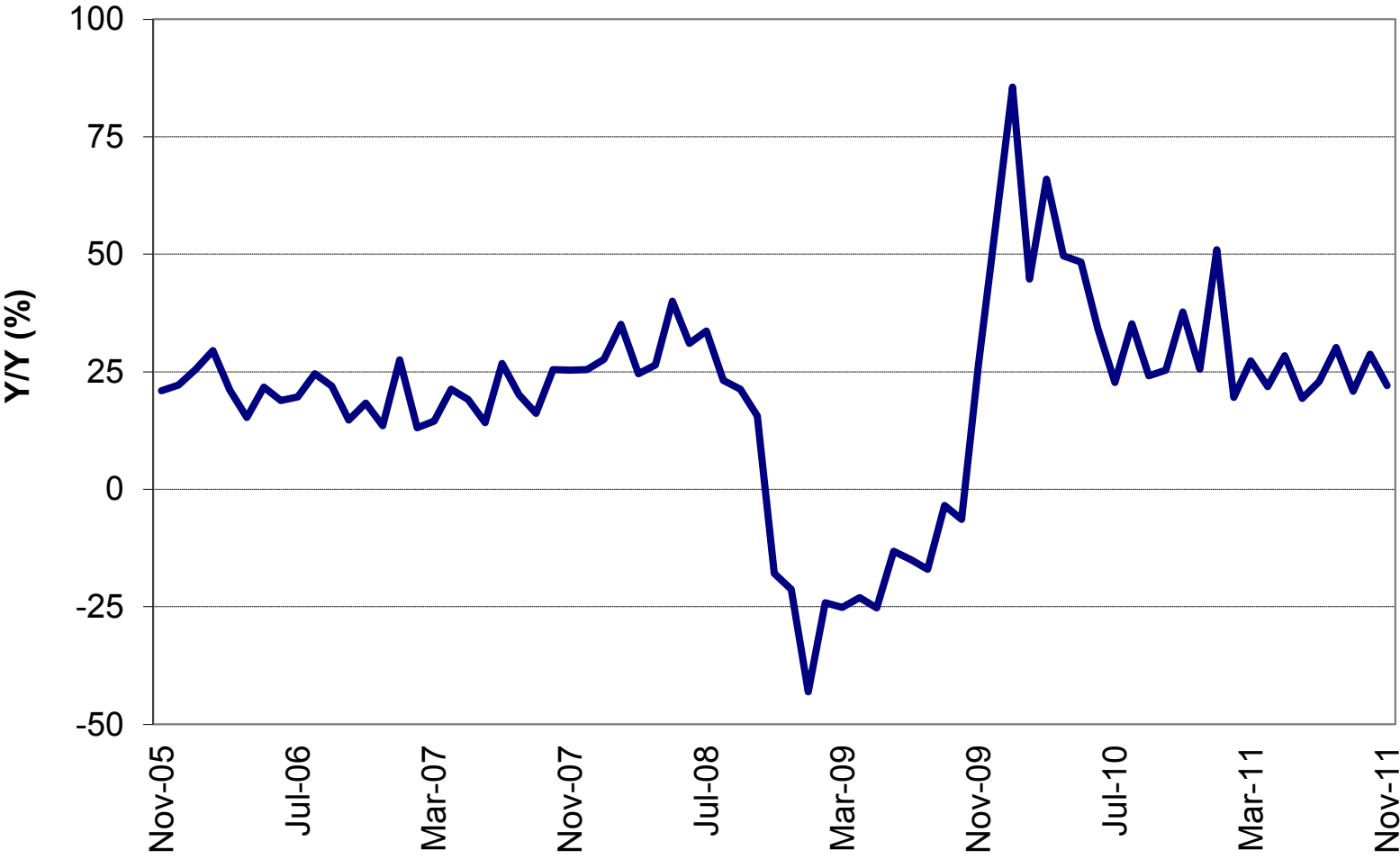
Foreign Capital Utilized



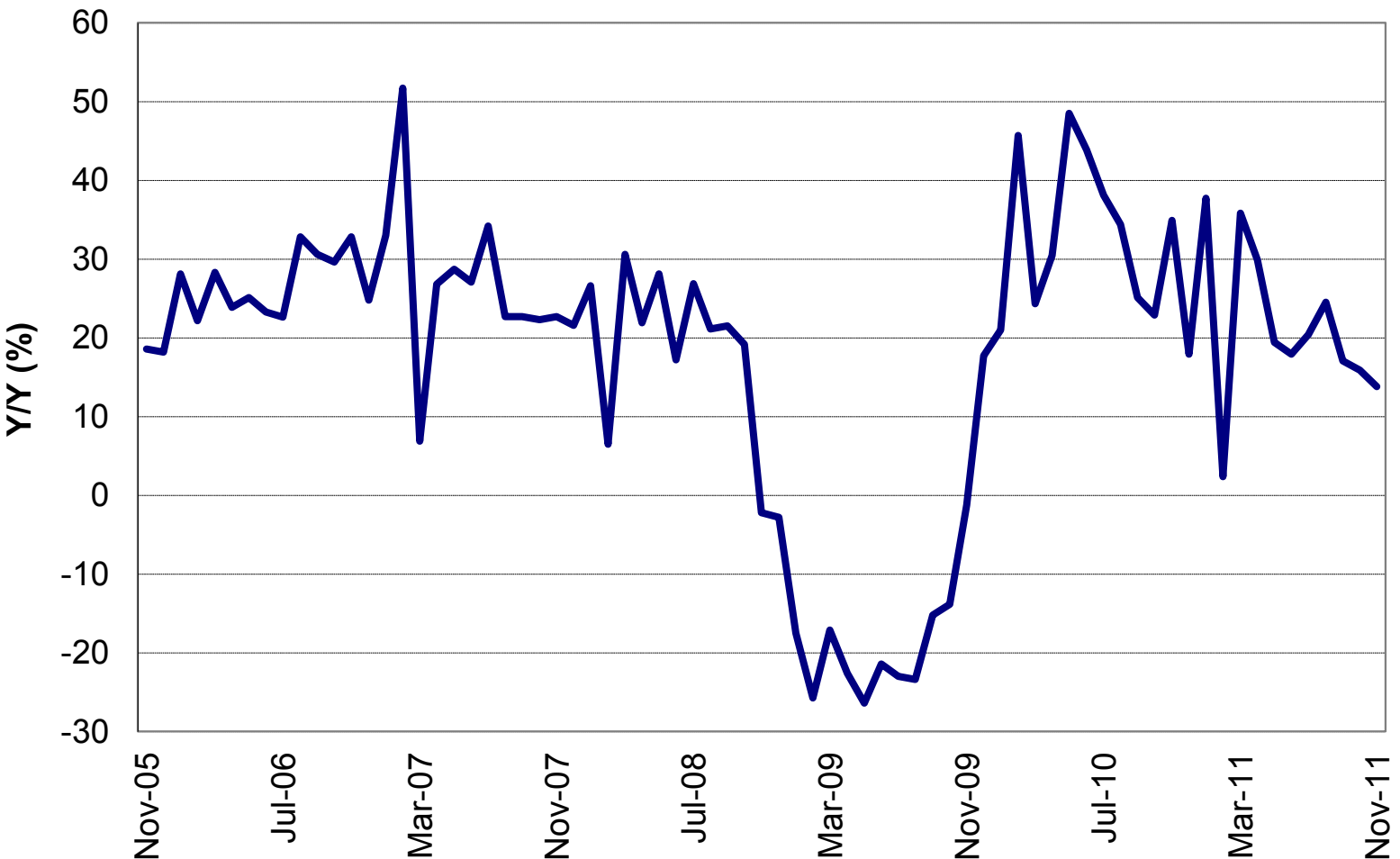
Trade Balance



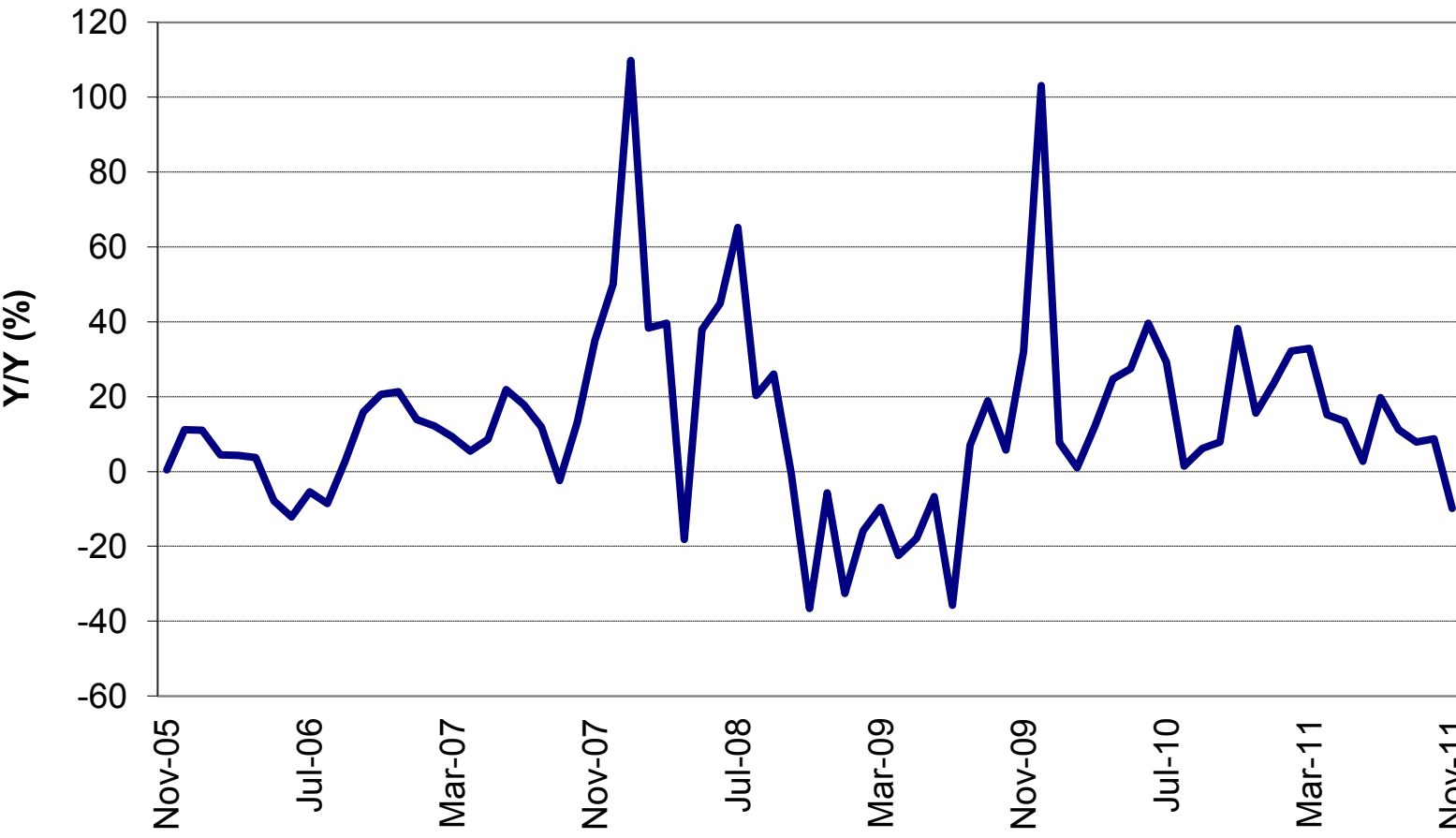
Imports



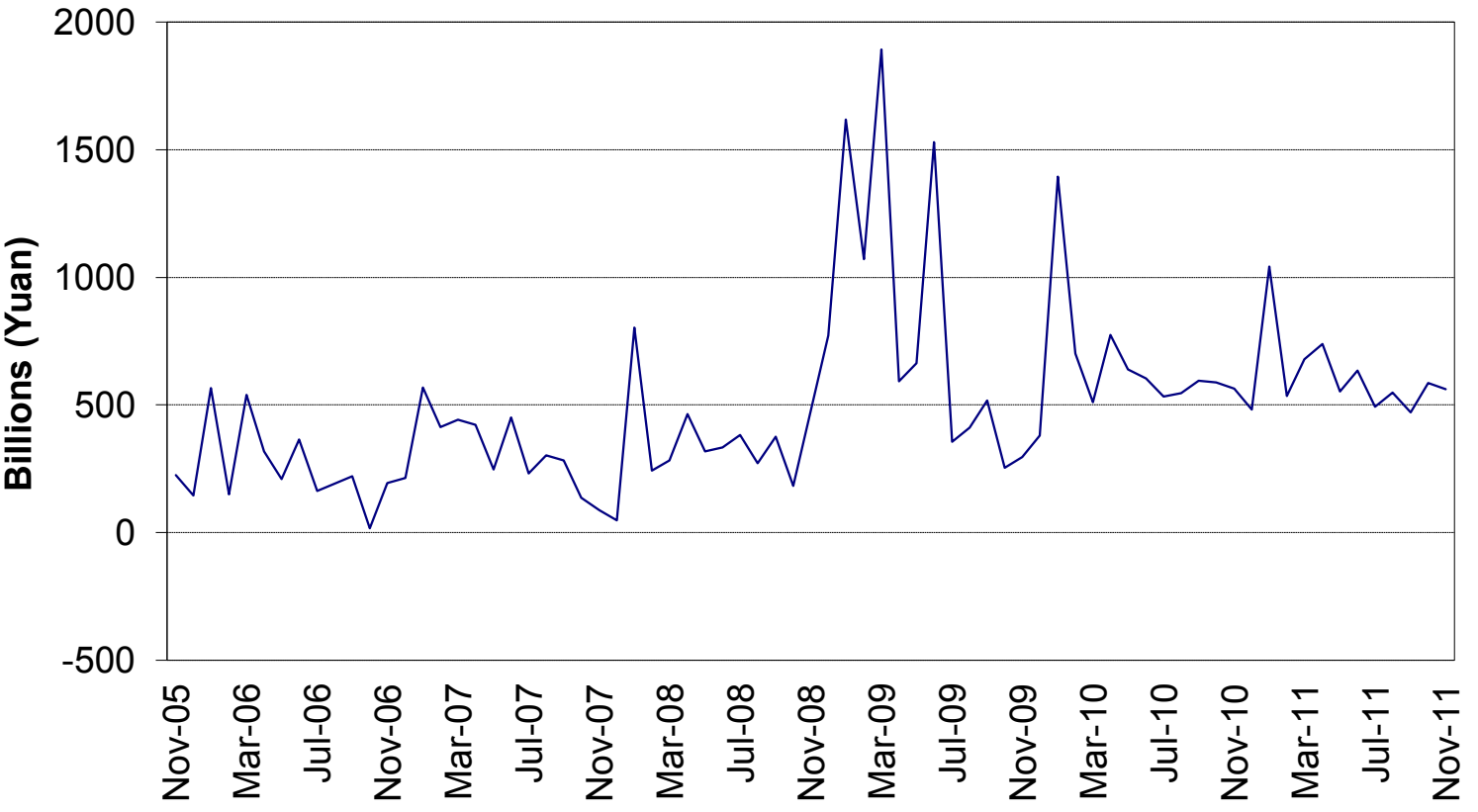
Exports



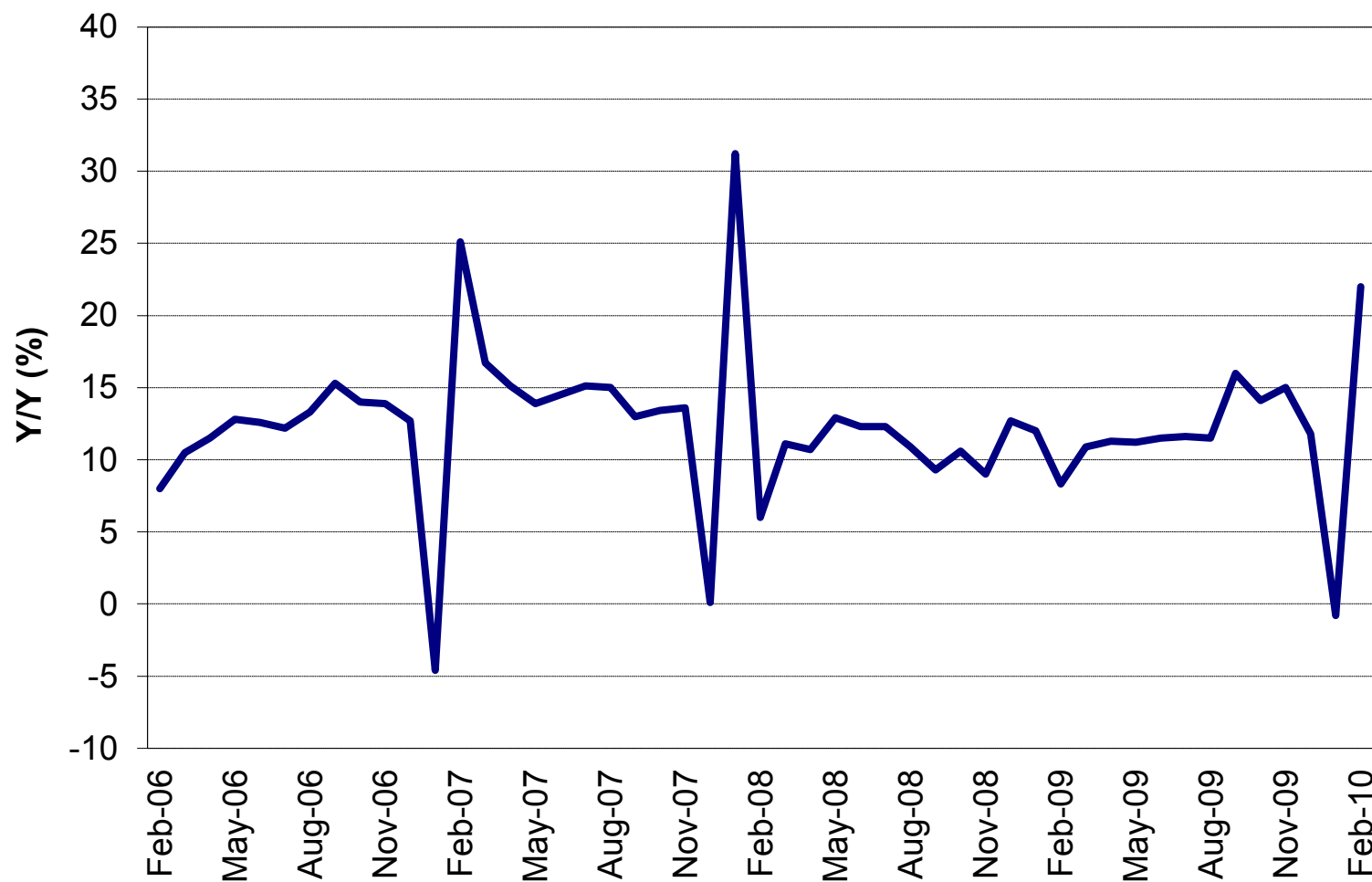
Actual FDI



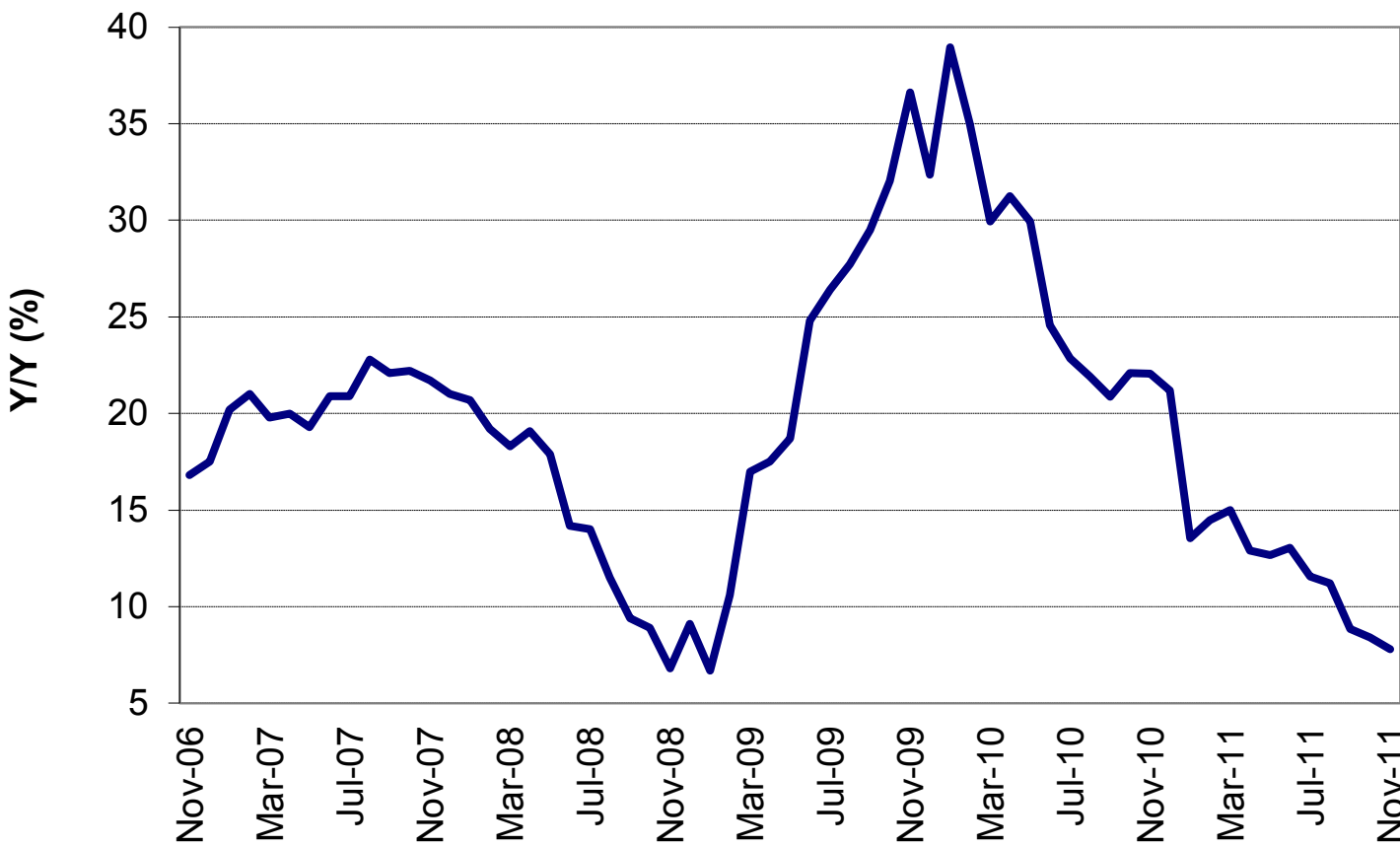
New Yuan Loans



Money Supply M0



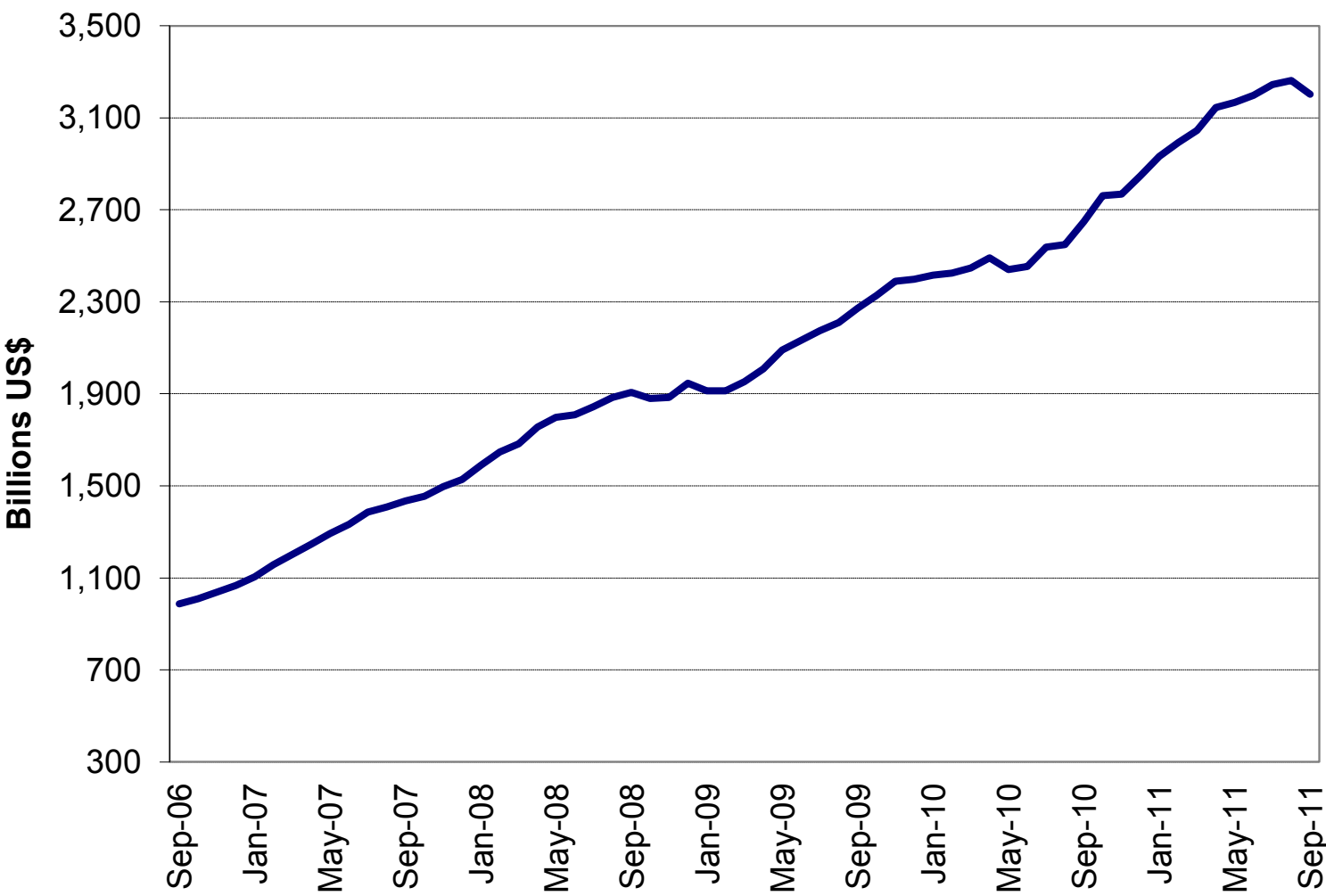
Money Supply M1



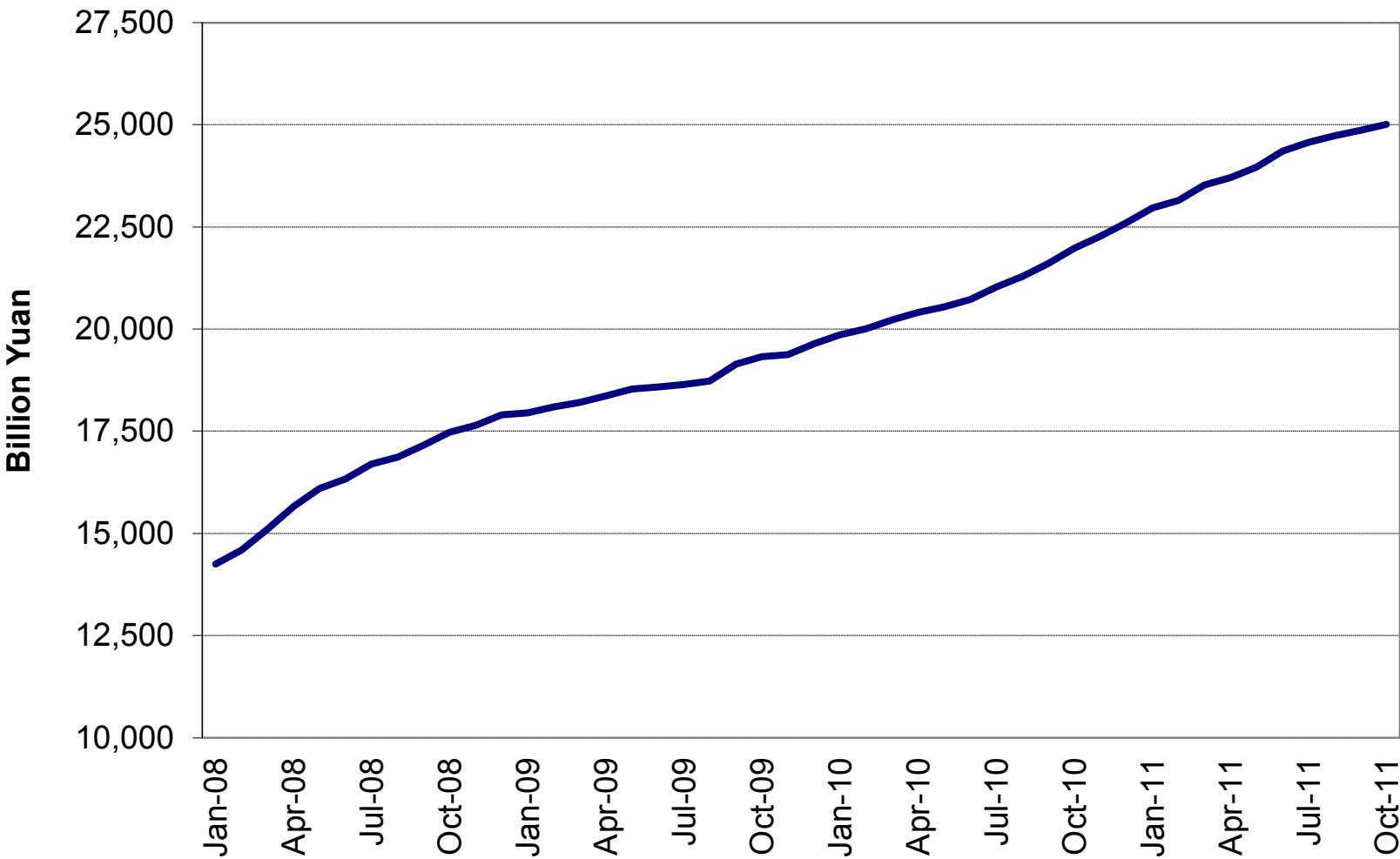
Money Supply M2



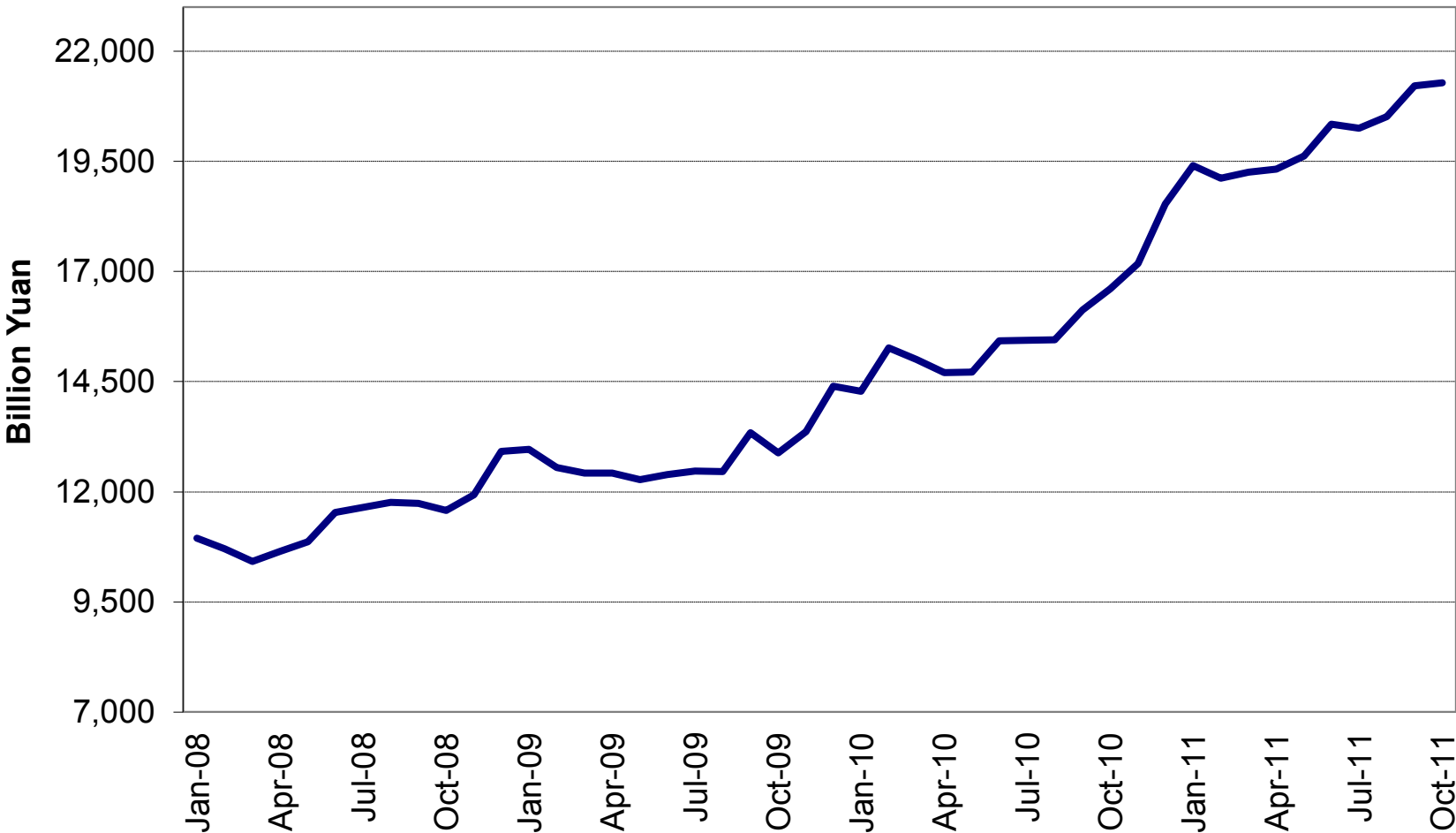
FX Reserves



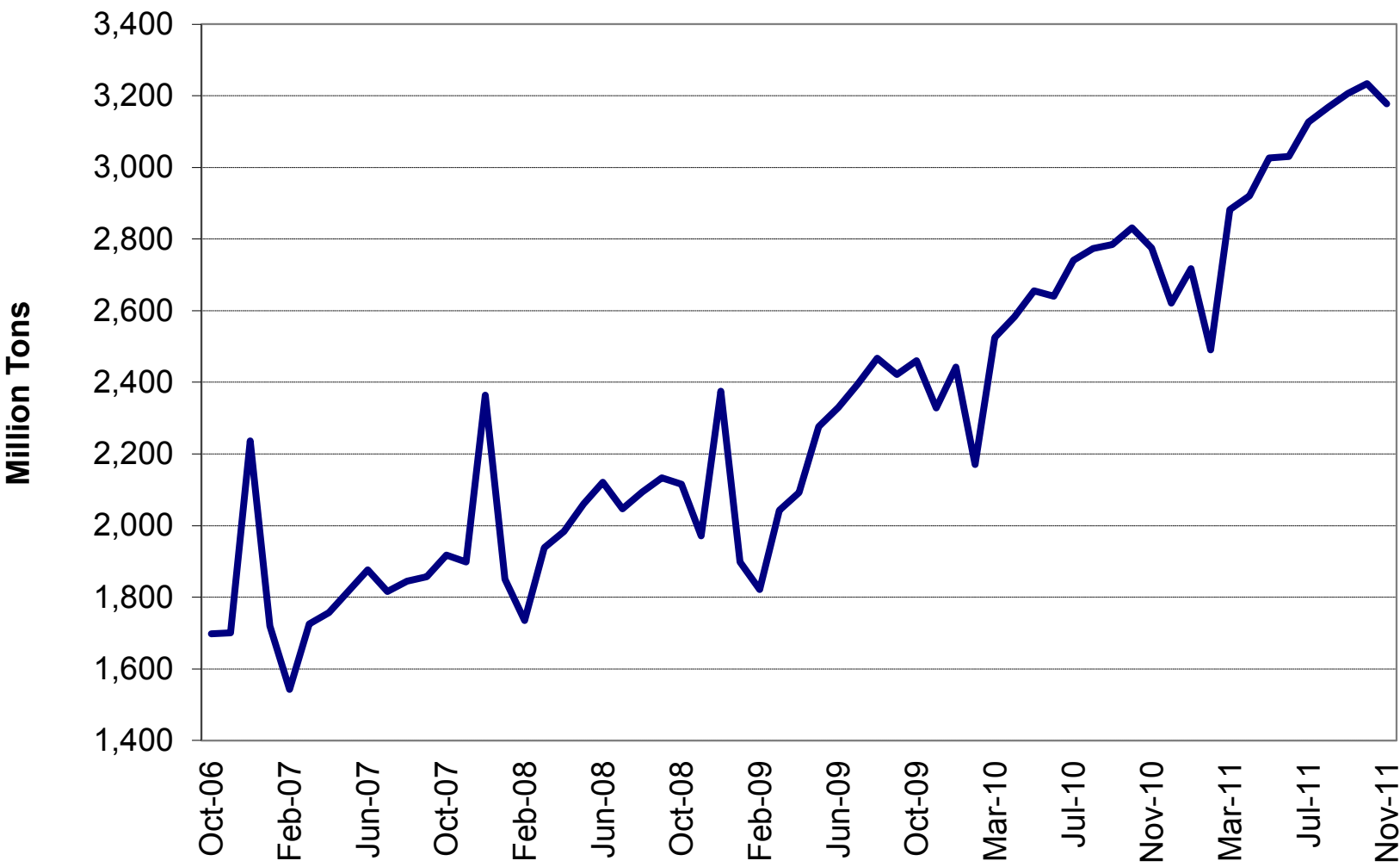
Foreign Assets



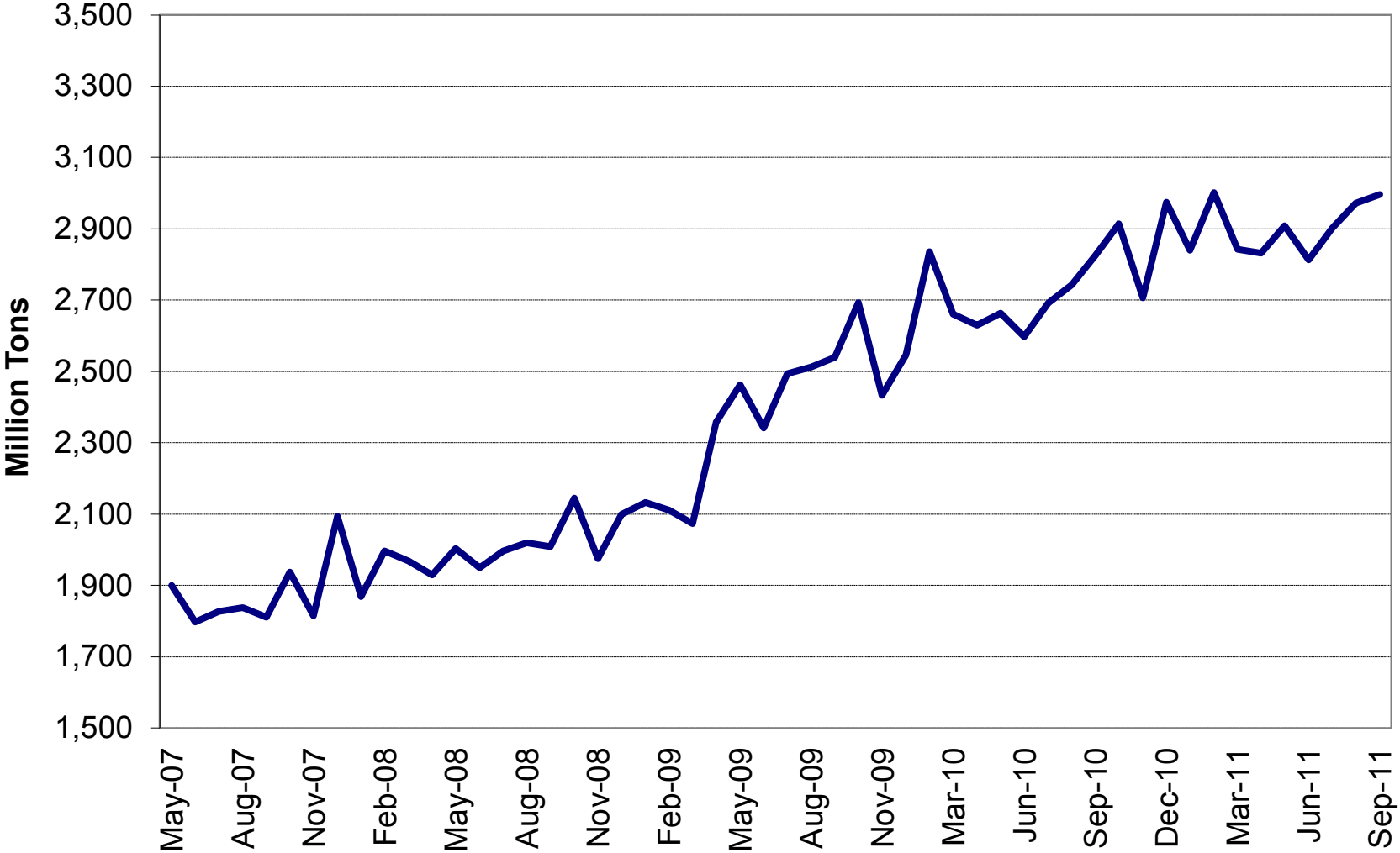
Yuan Reserves



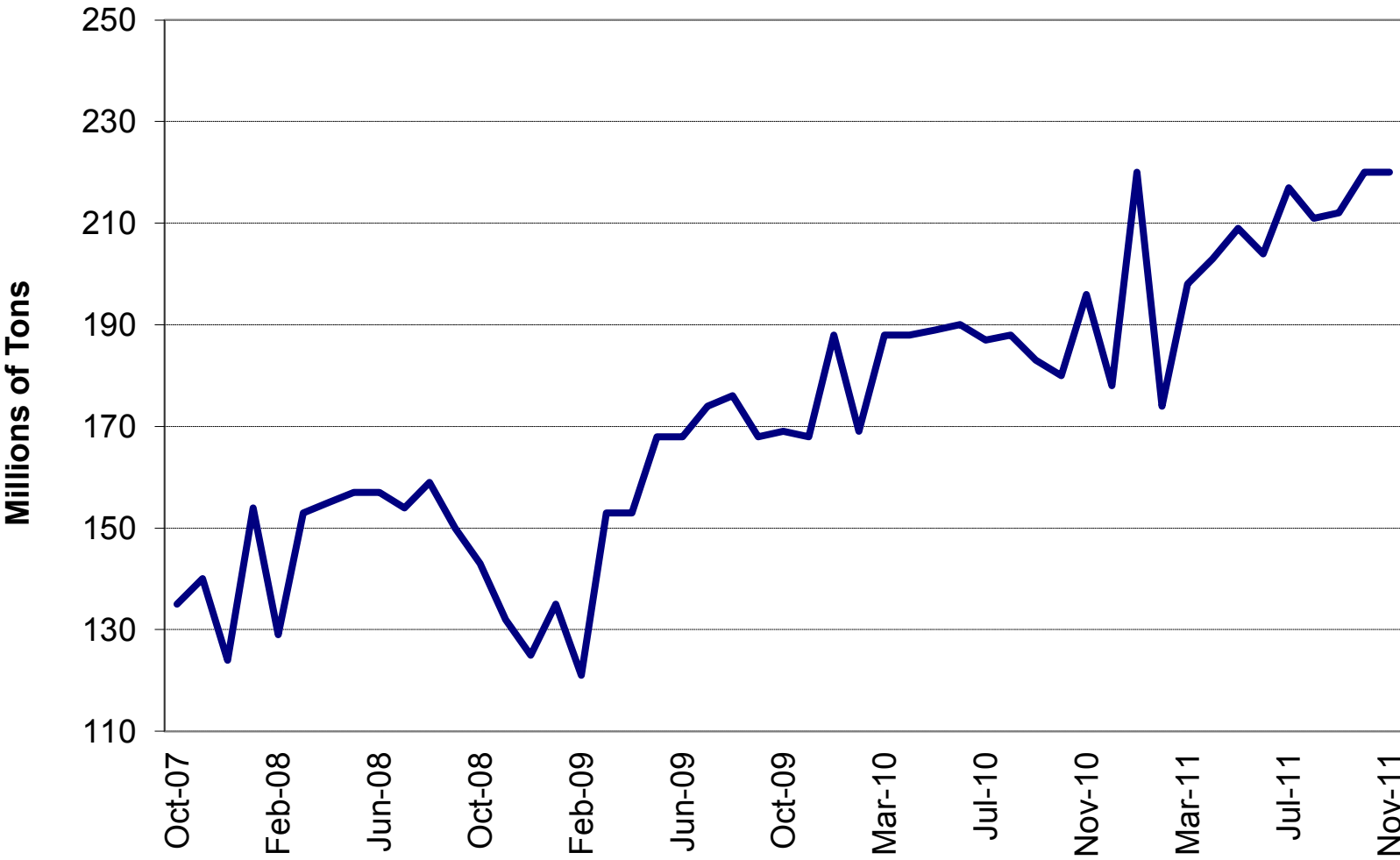
Freight Traffic Vol

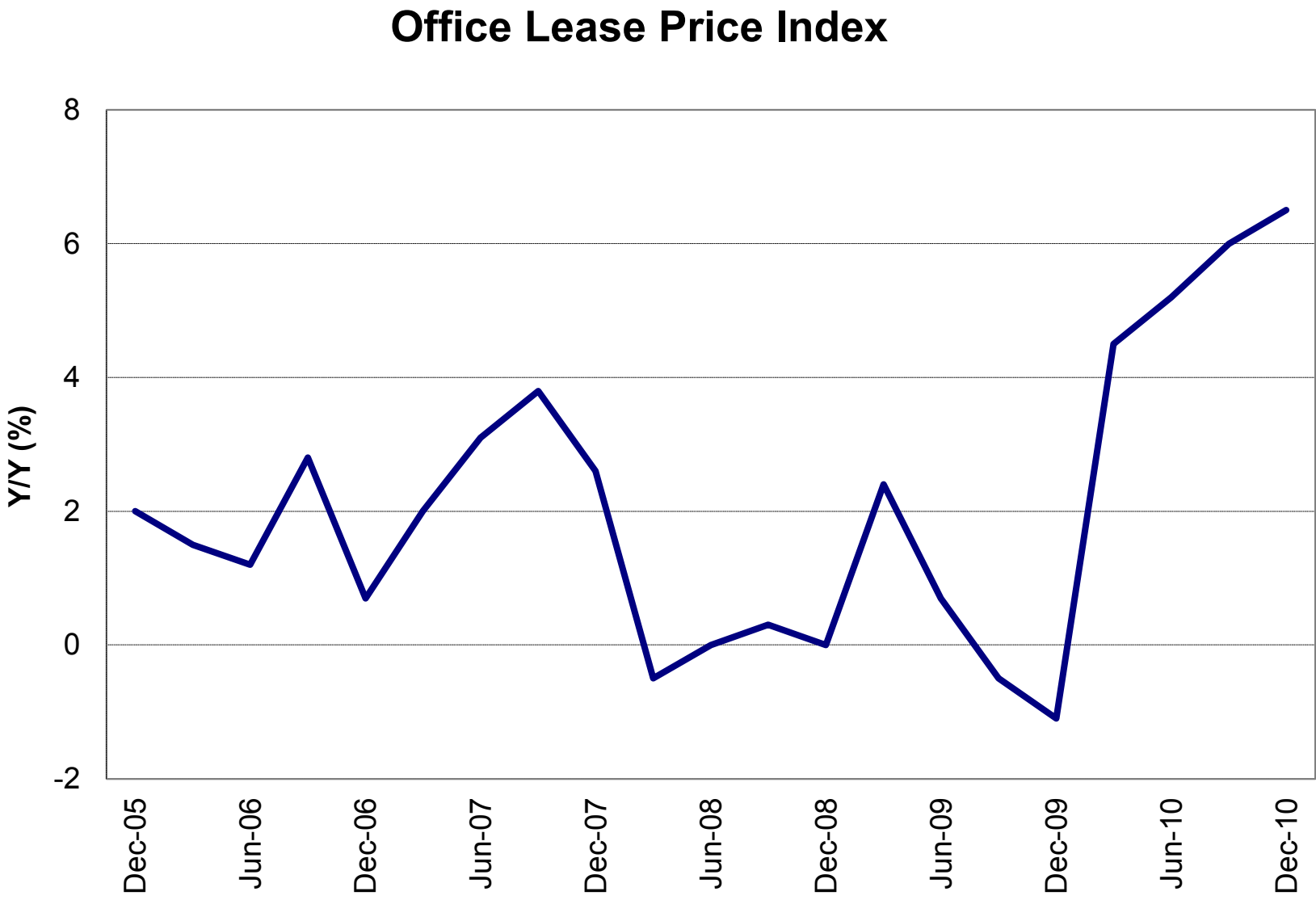


Passenger Traffic Vol



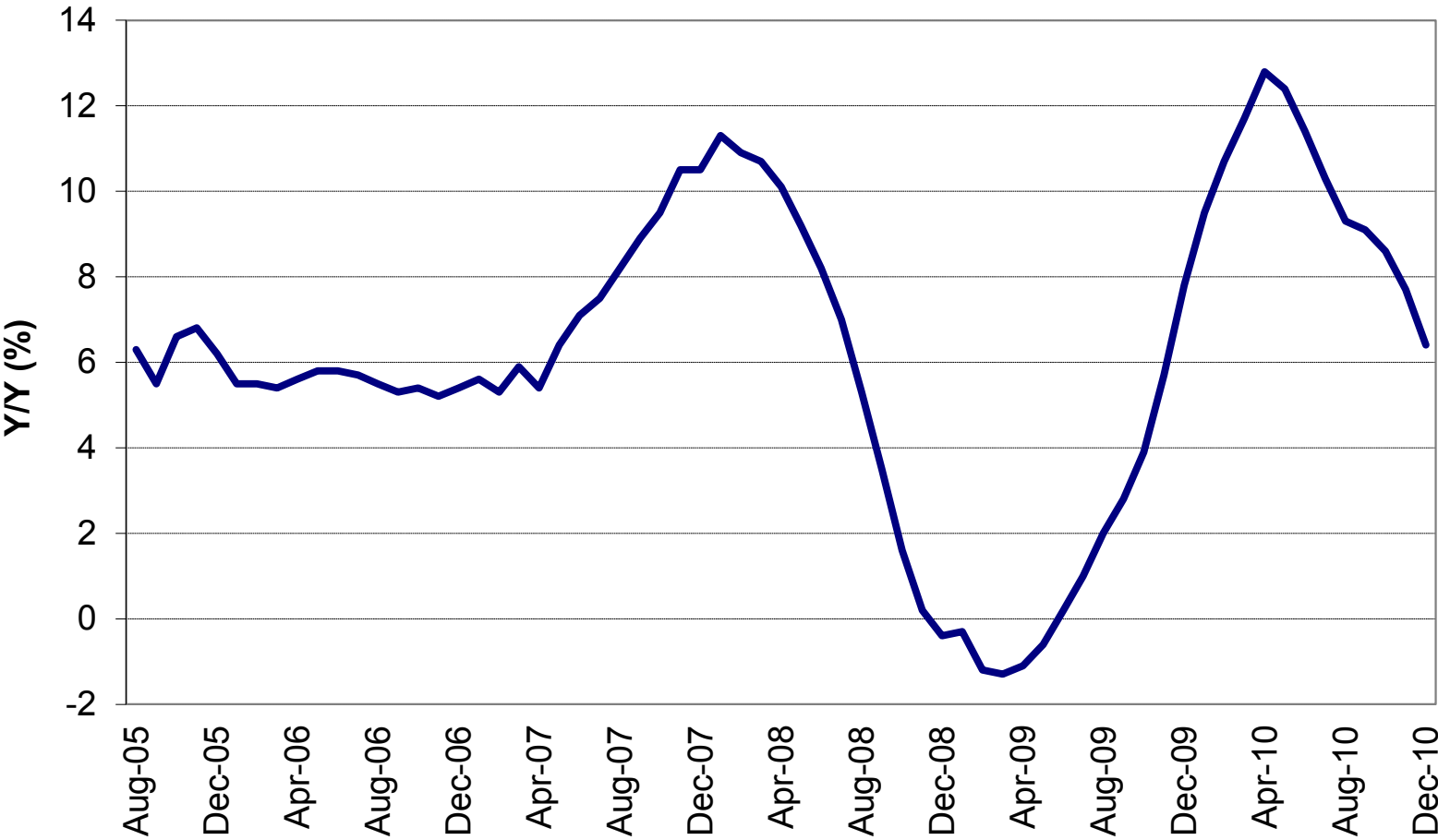
Foreign Trade Cargo



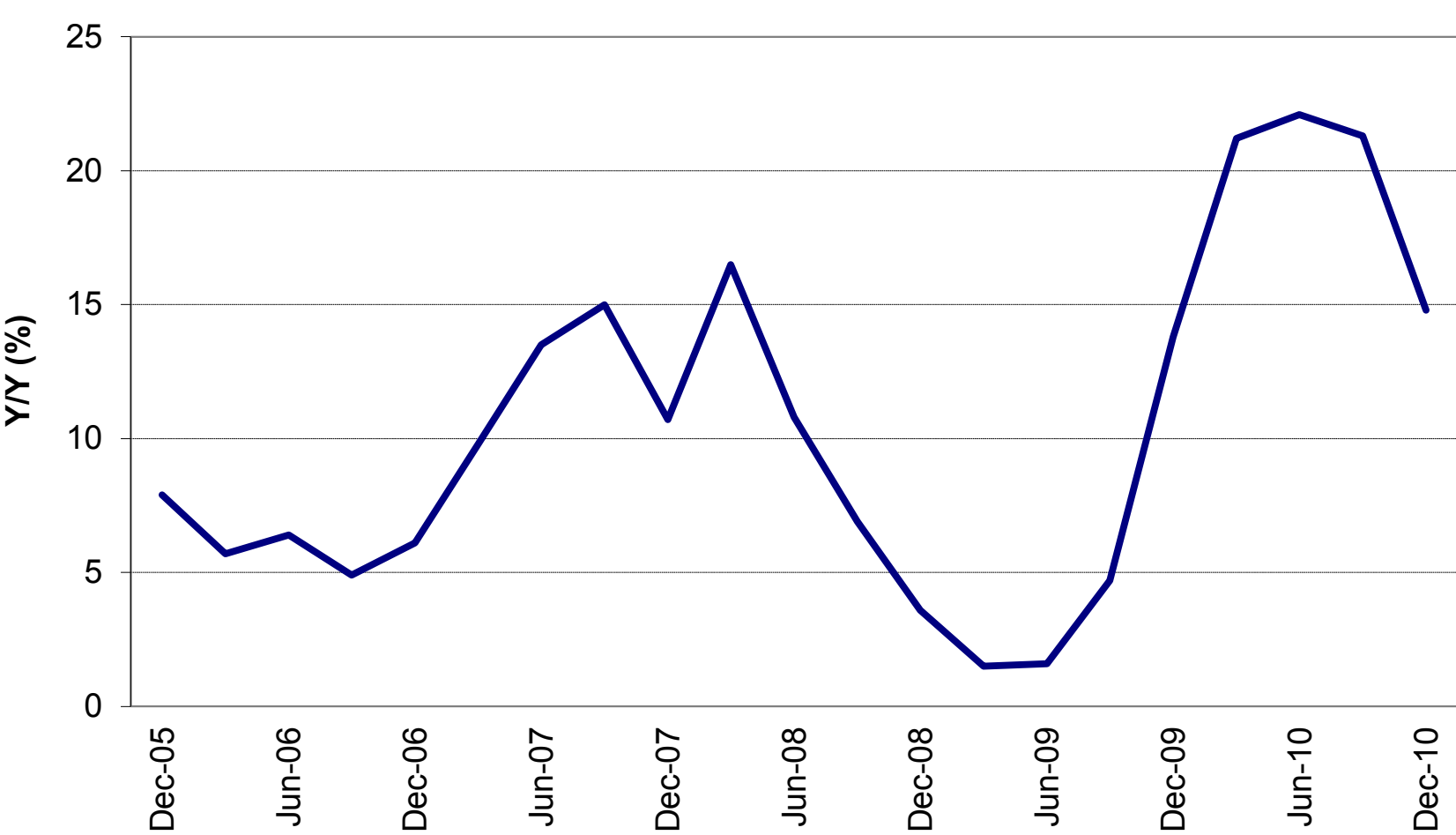


v

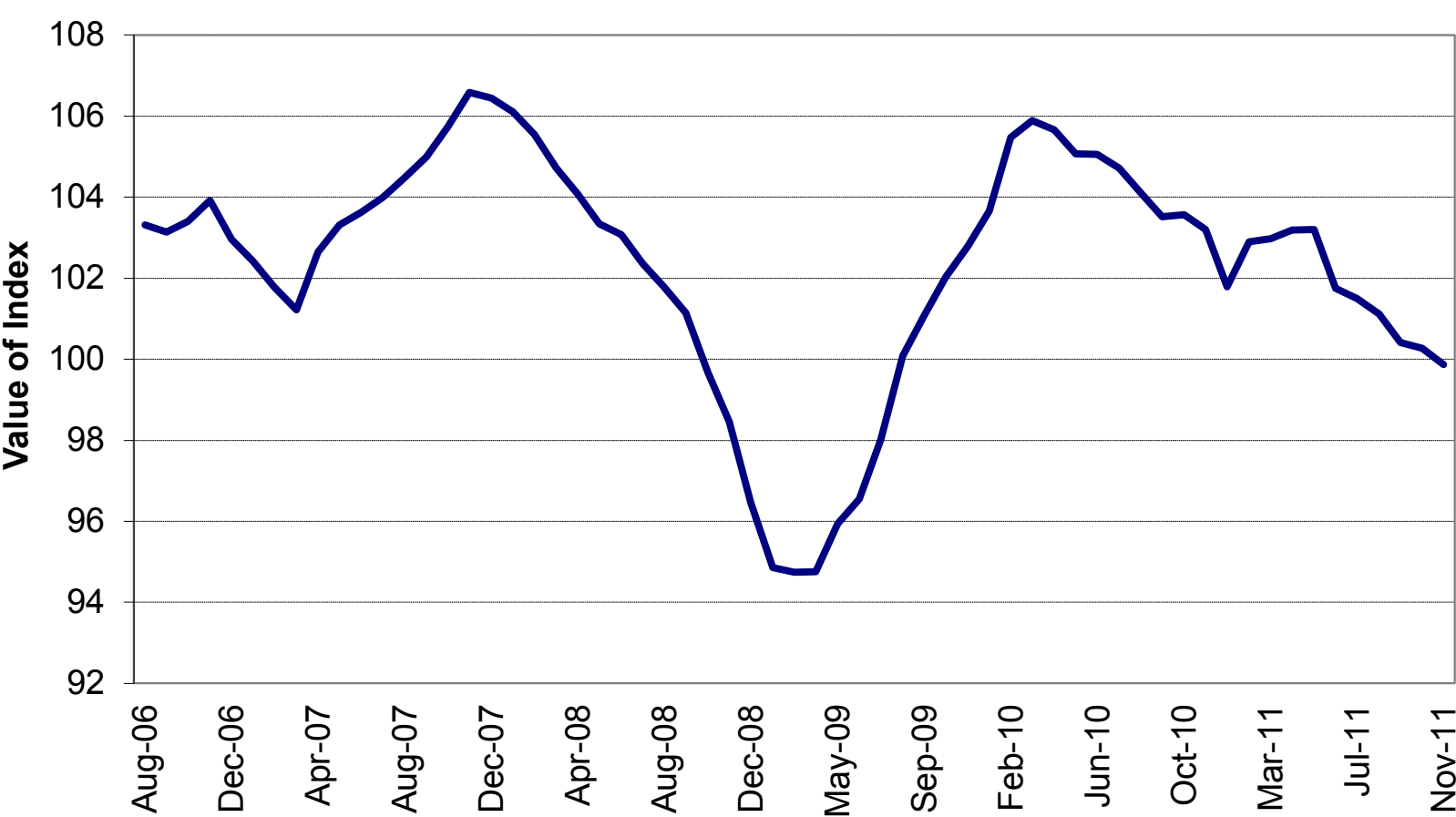
NRDC Property Price Index



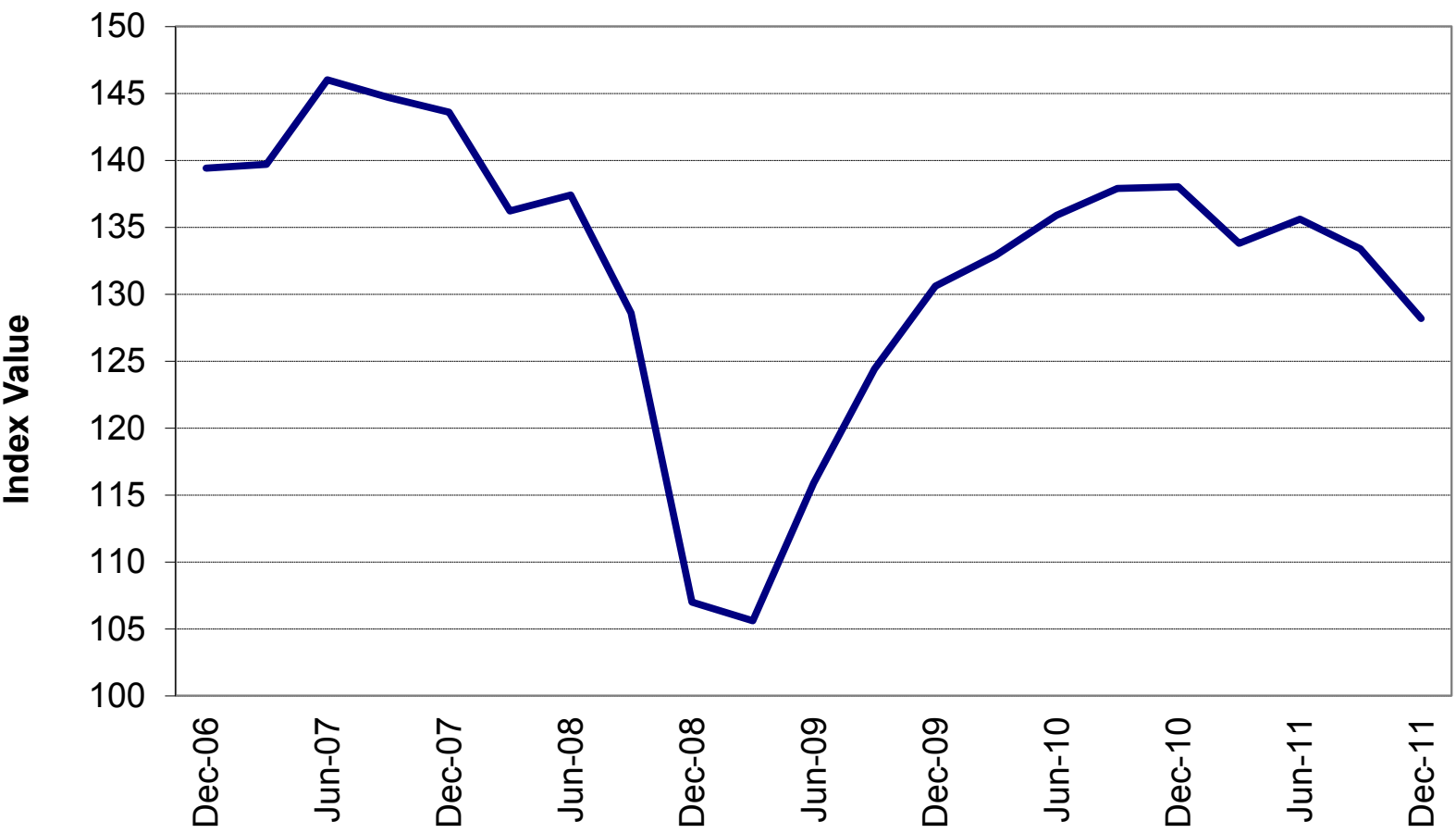
Land Transaction Price Index



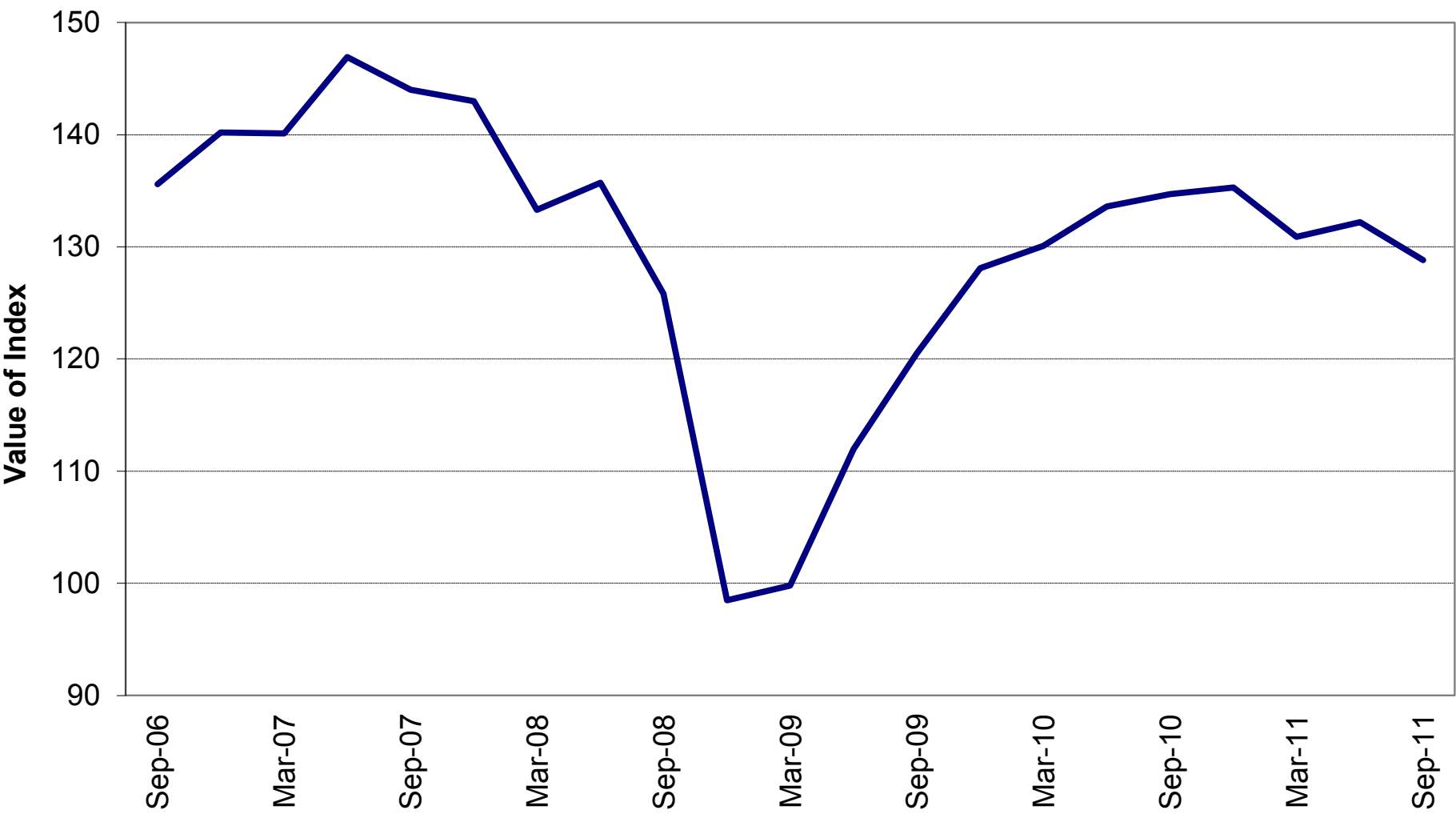
Real Estate Climate Index



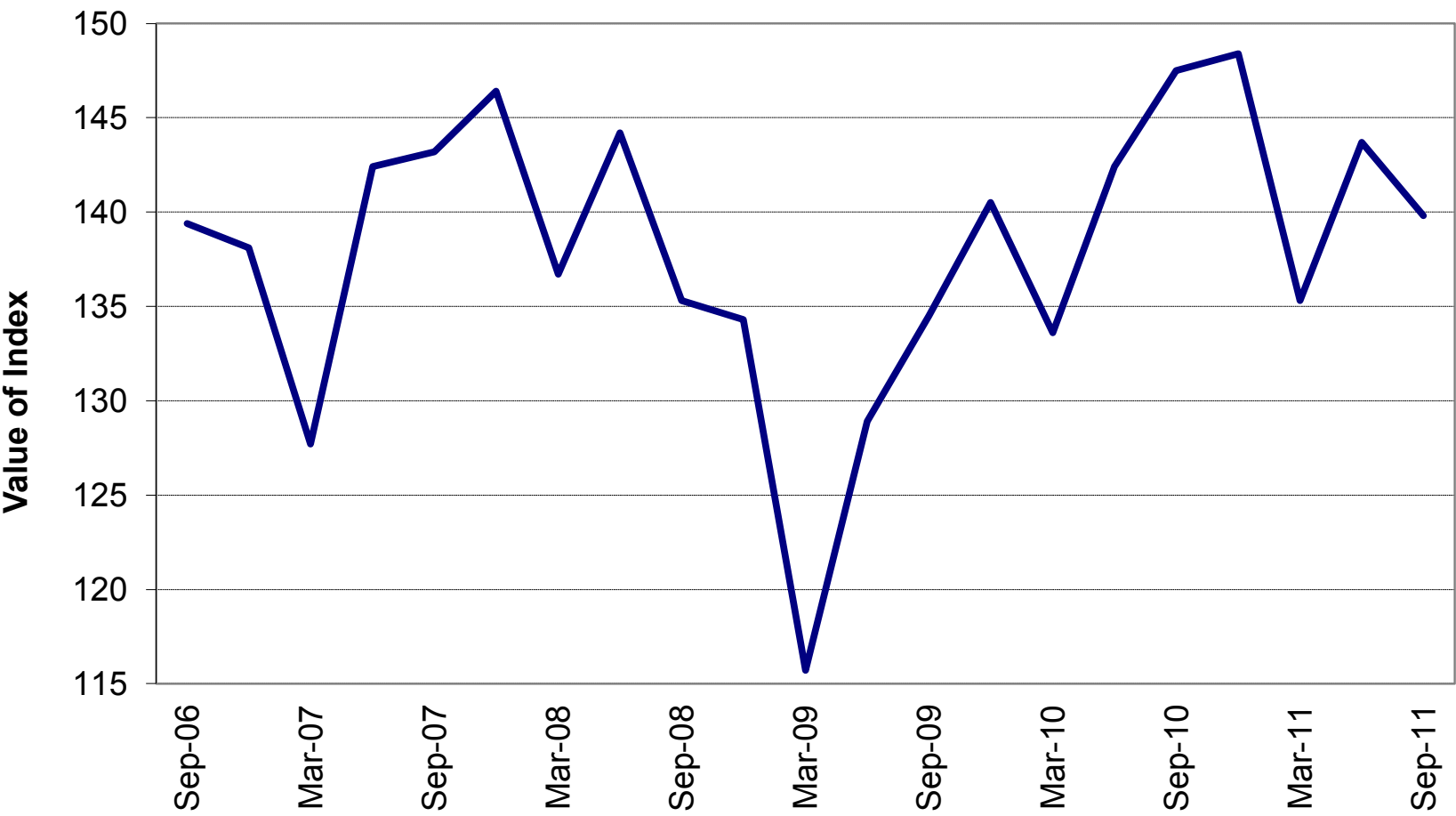
Business Climate Index



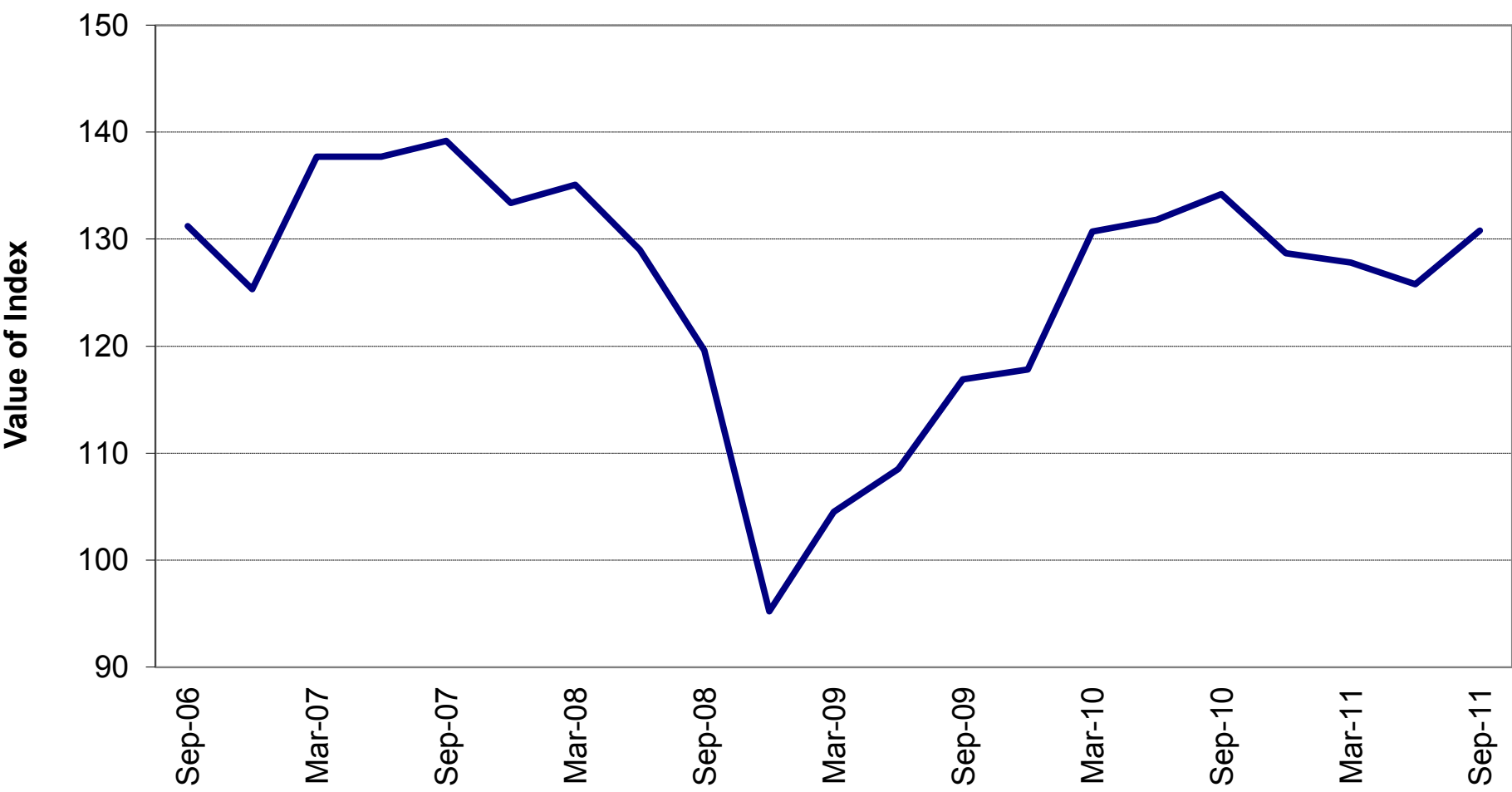
Business Climate Industry



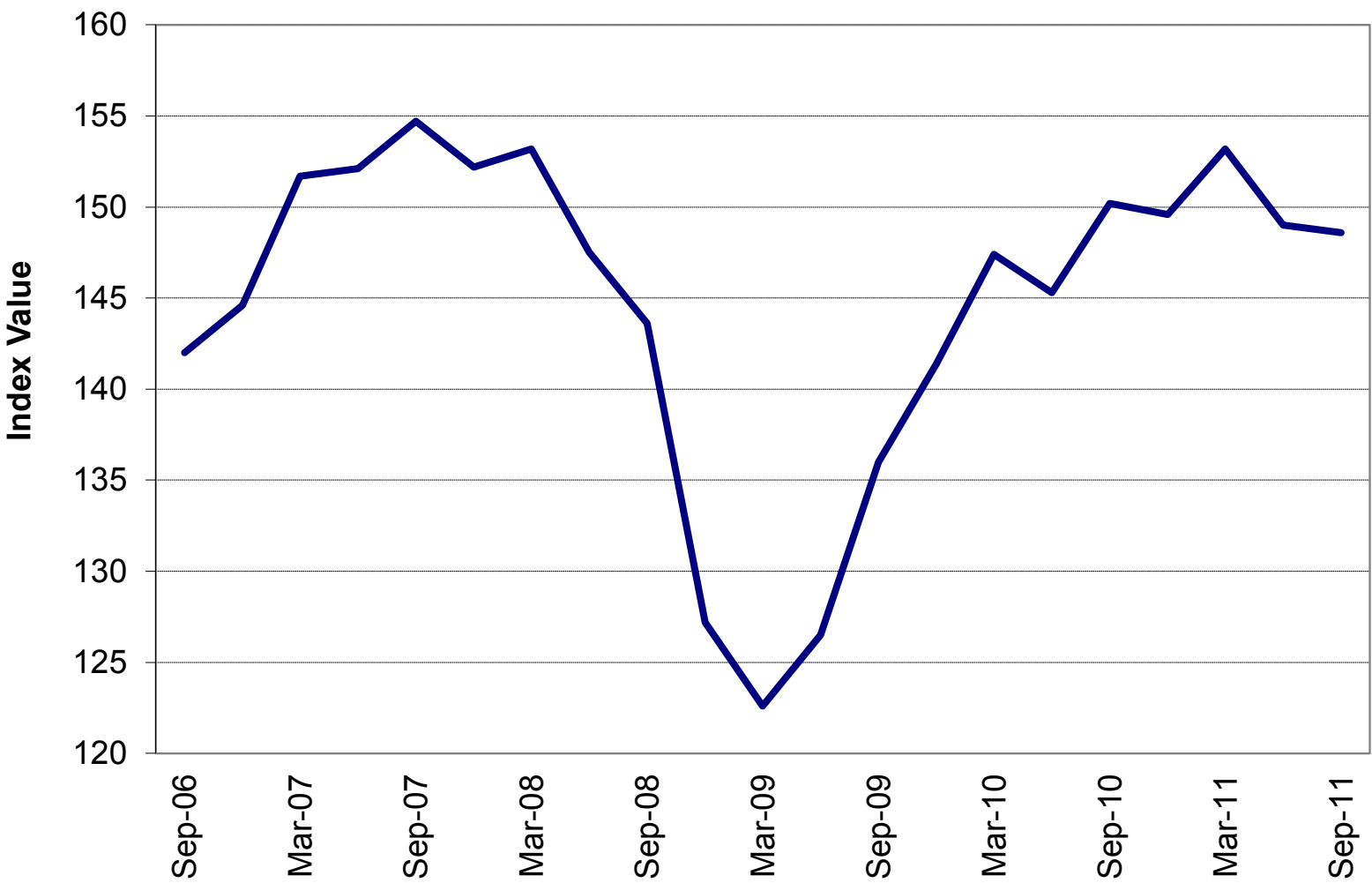
Business Climate Construction



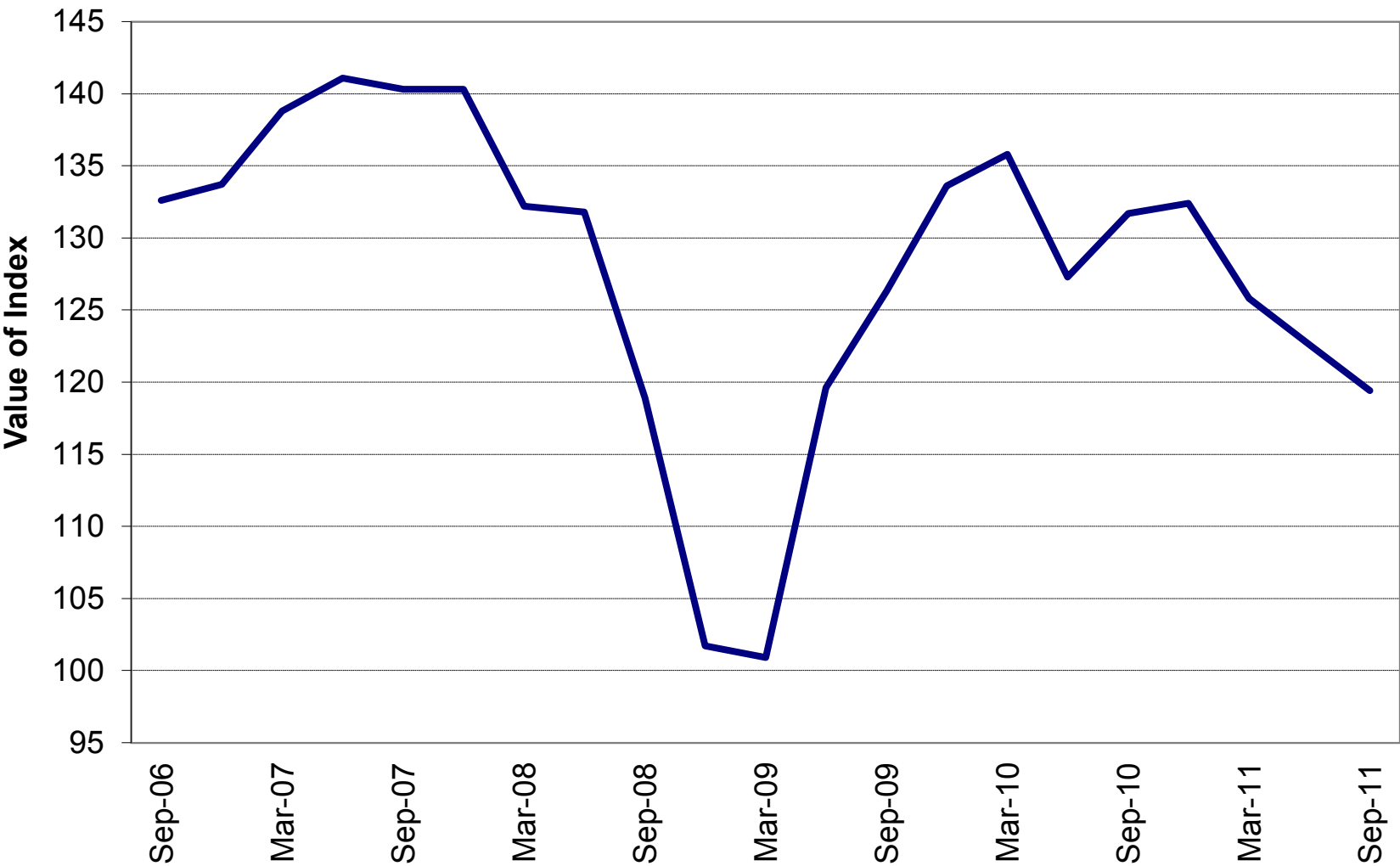
Business Climate Transport/Telecom



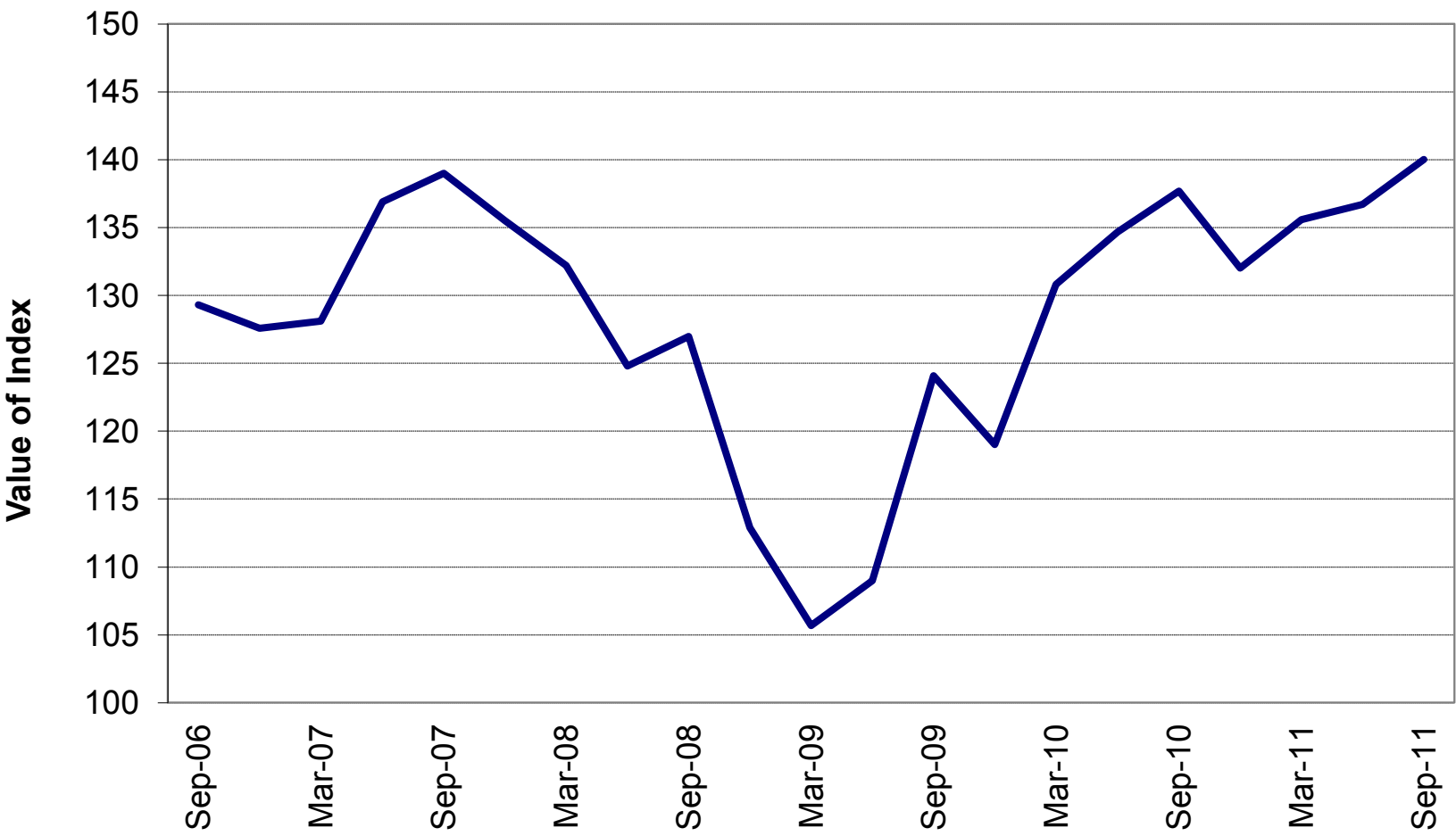
Business Climate Wholesale



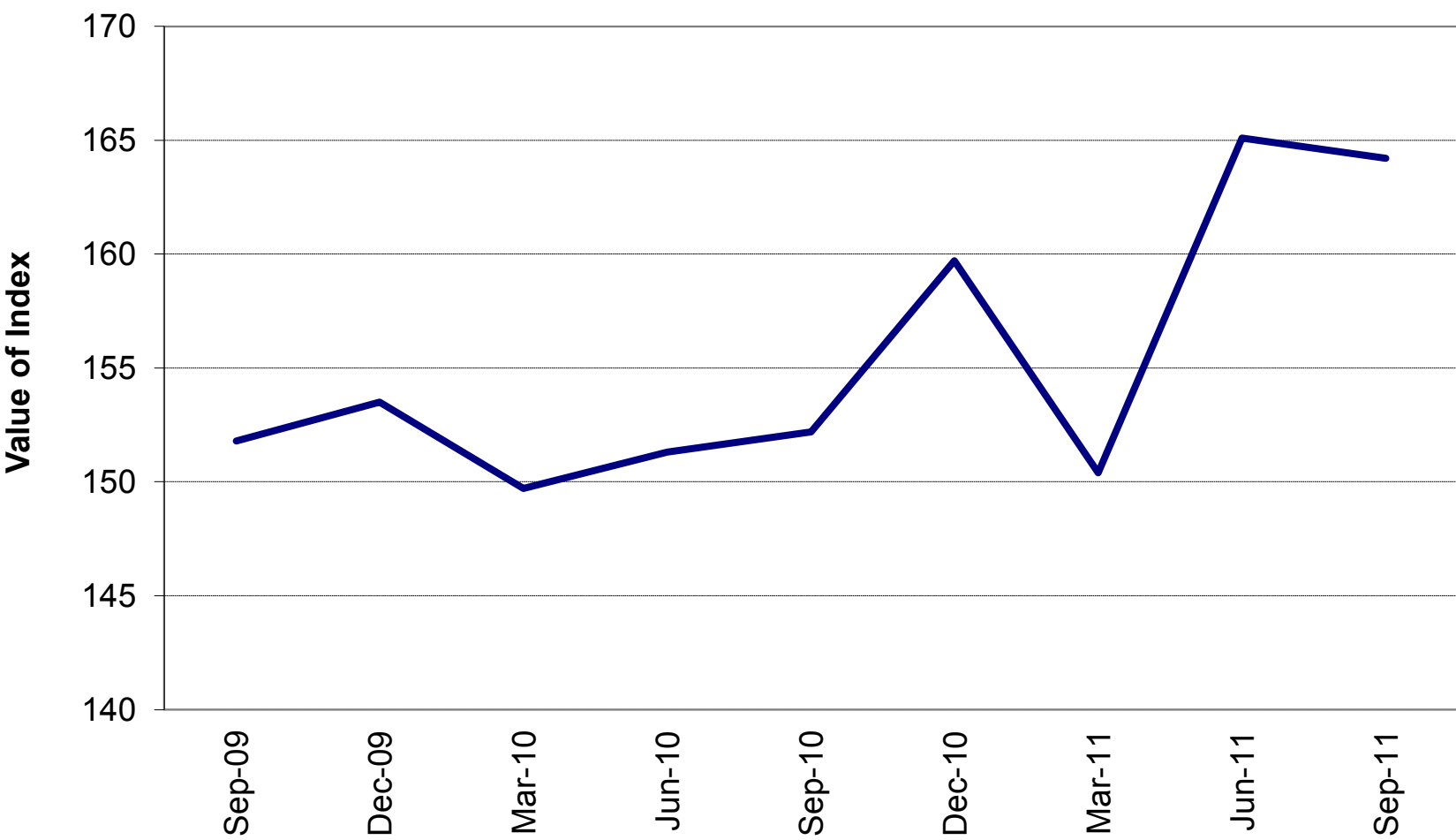
Business Climate Real Estate



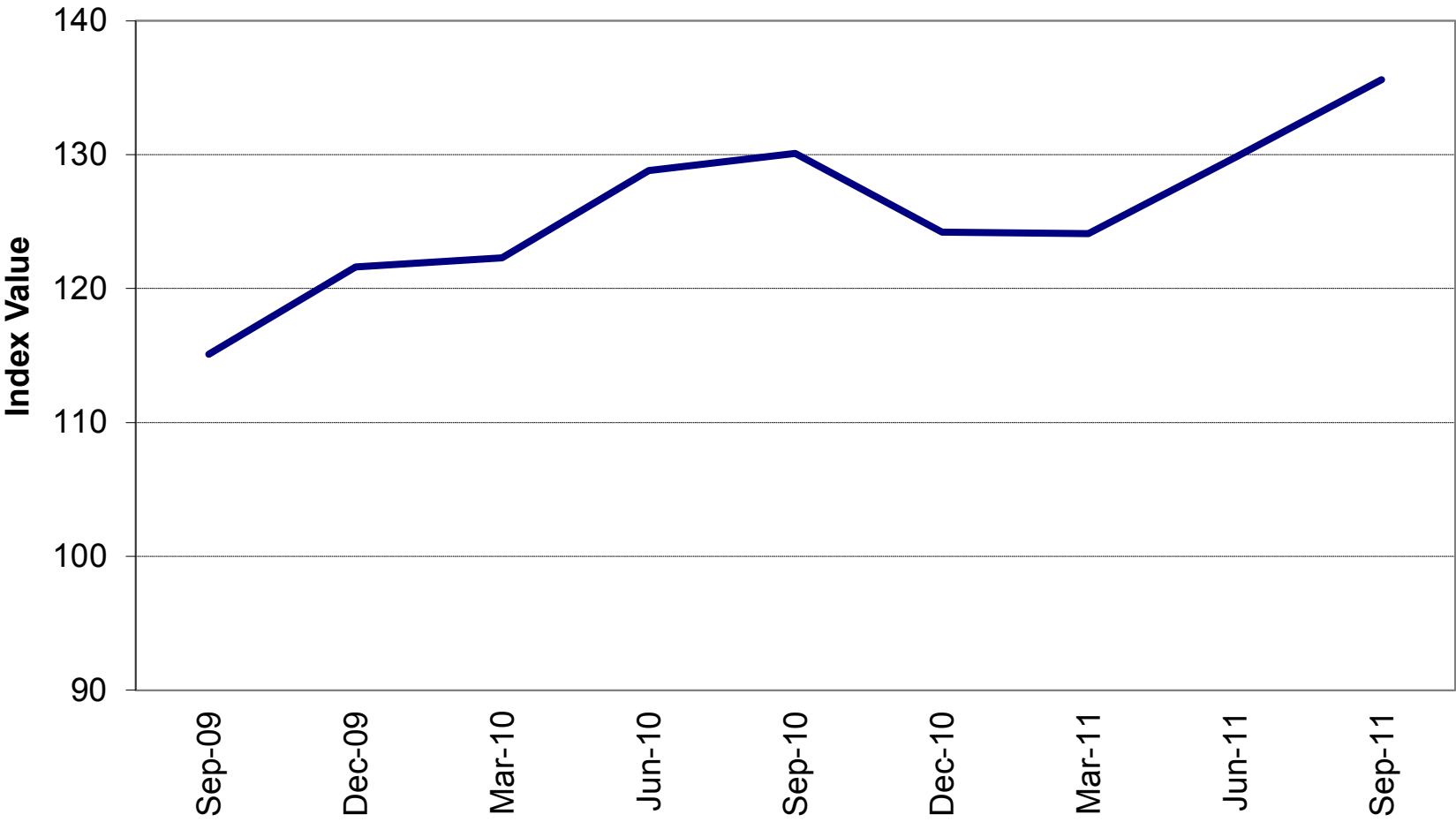
Business Climate Social Services



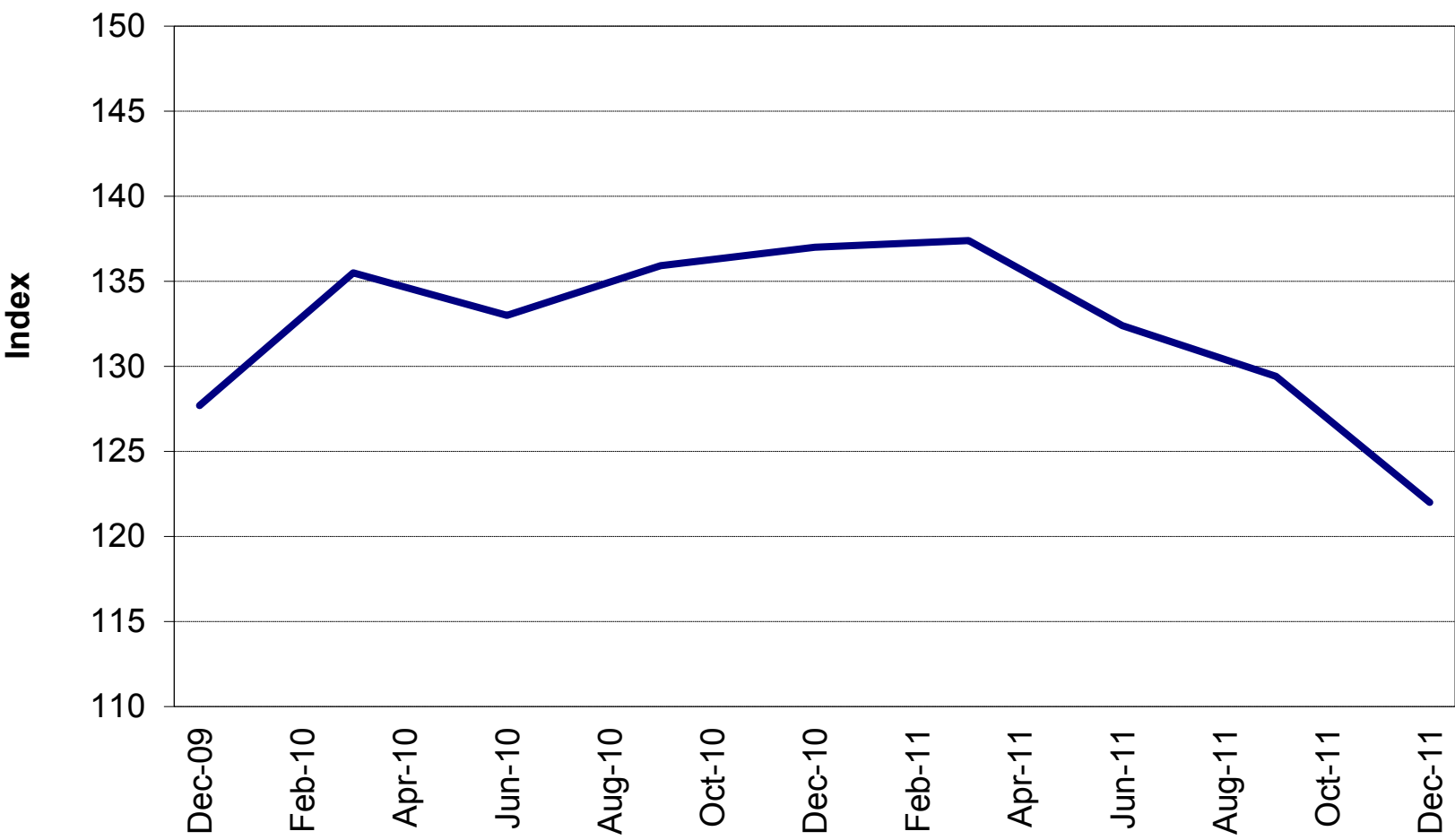
Business Climate Information

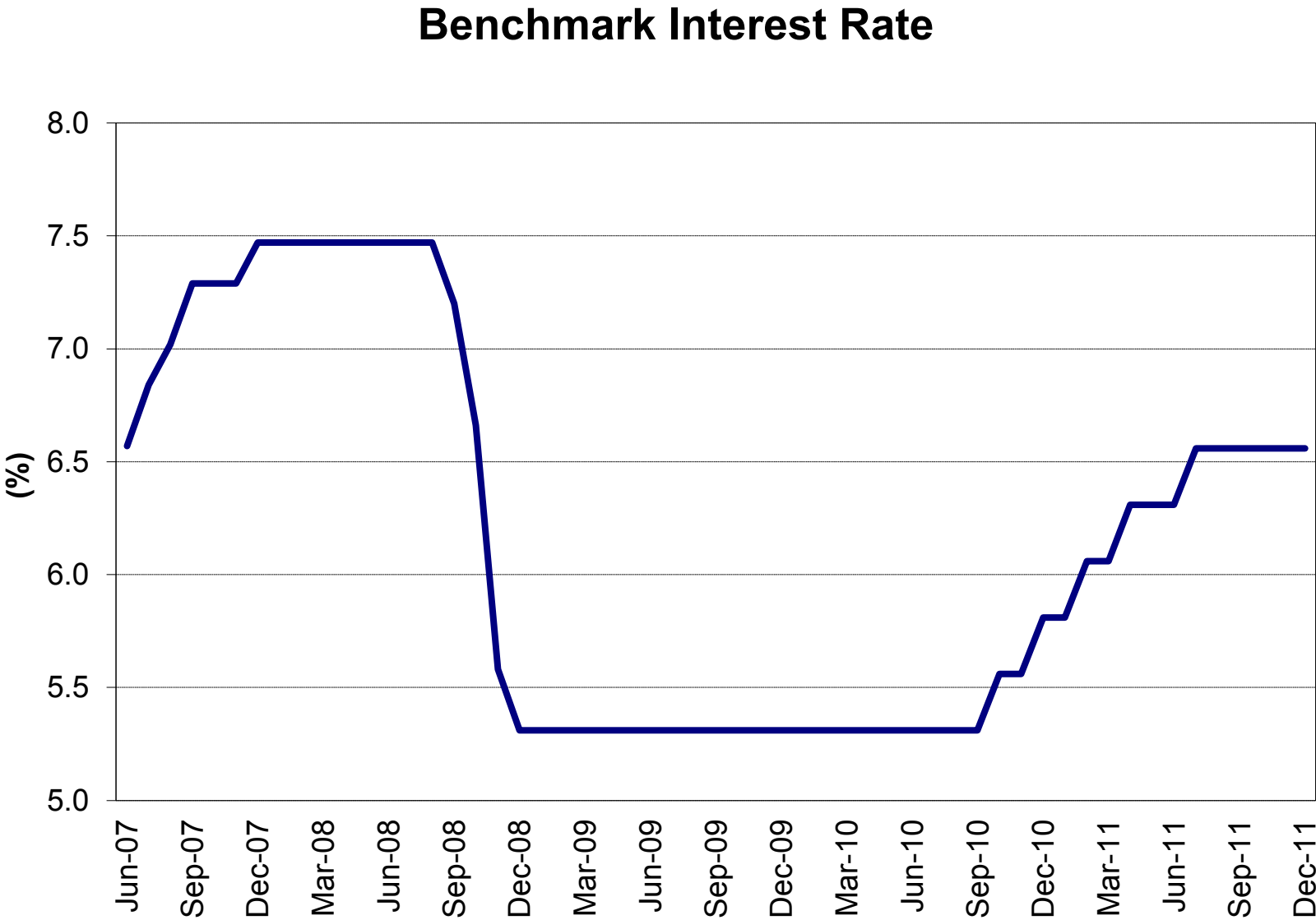


Business Climate Accomodation



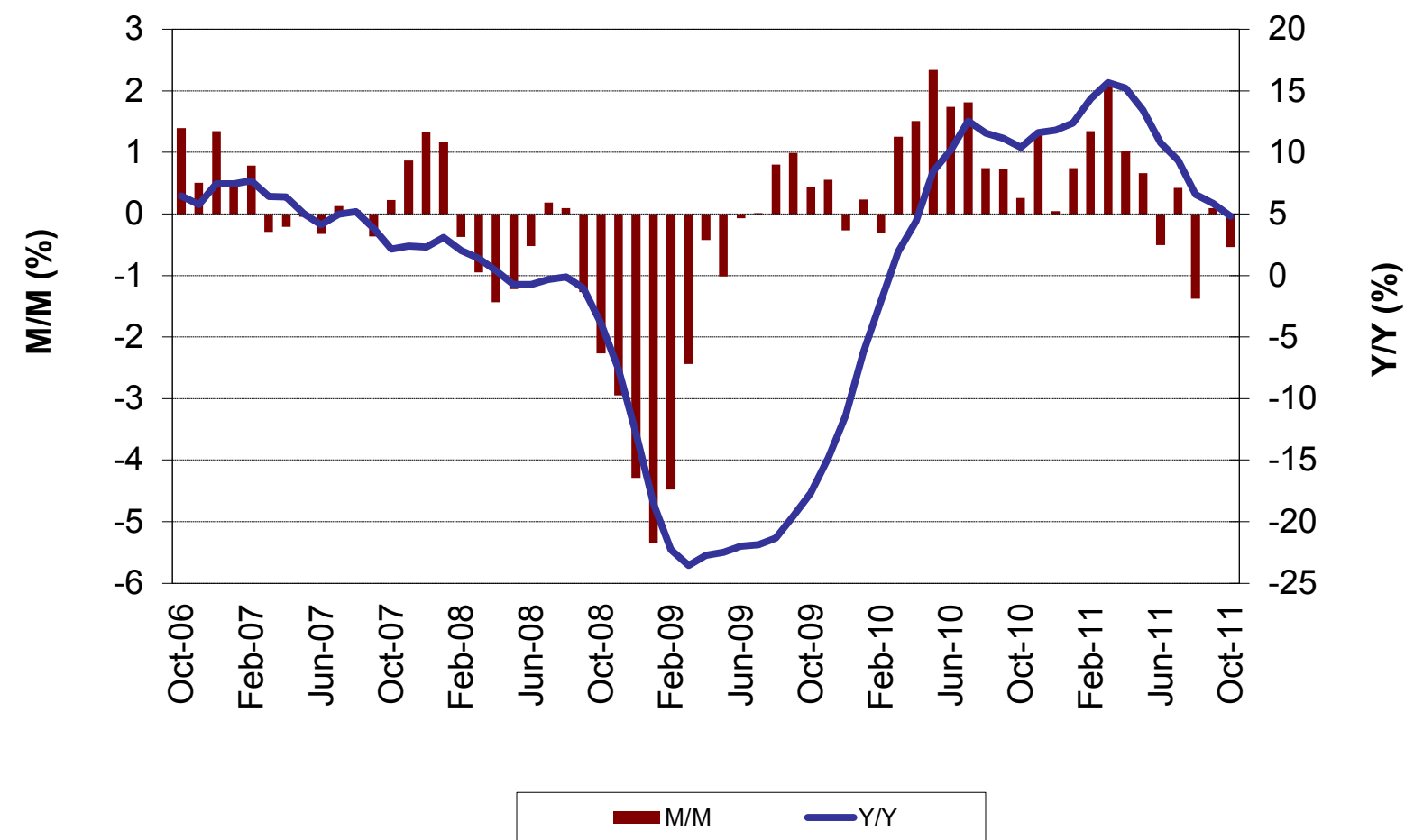
Entrepreneur Confidence Climate



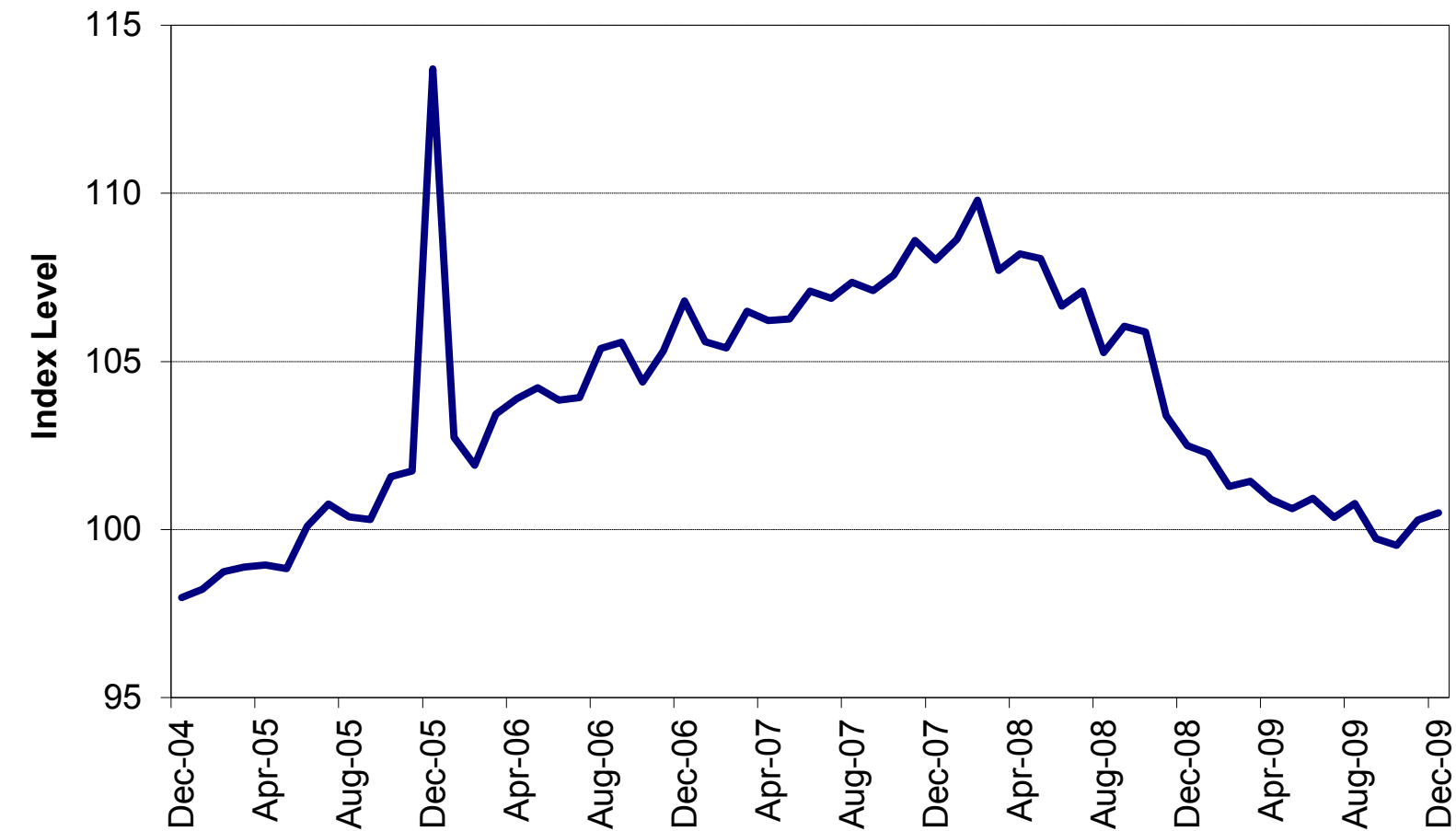


v

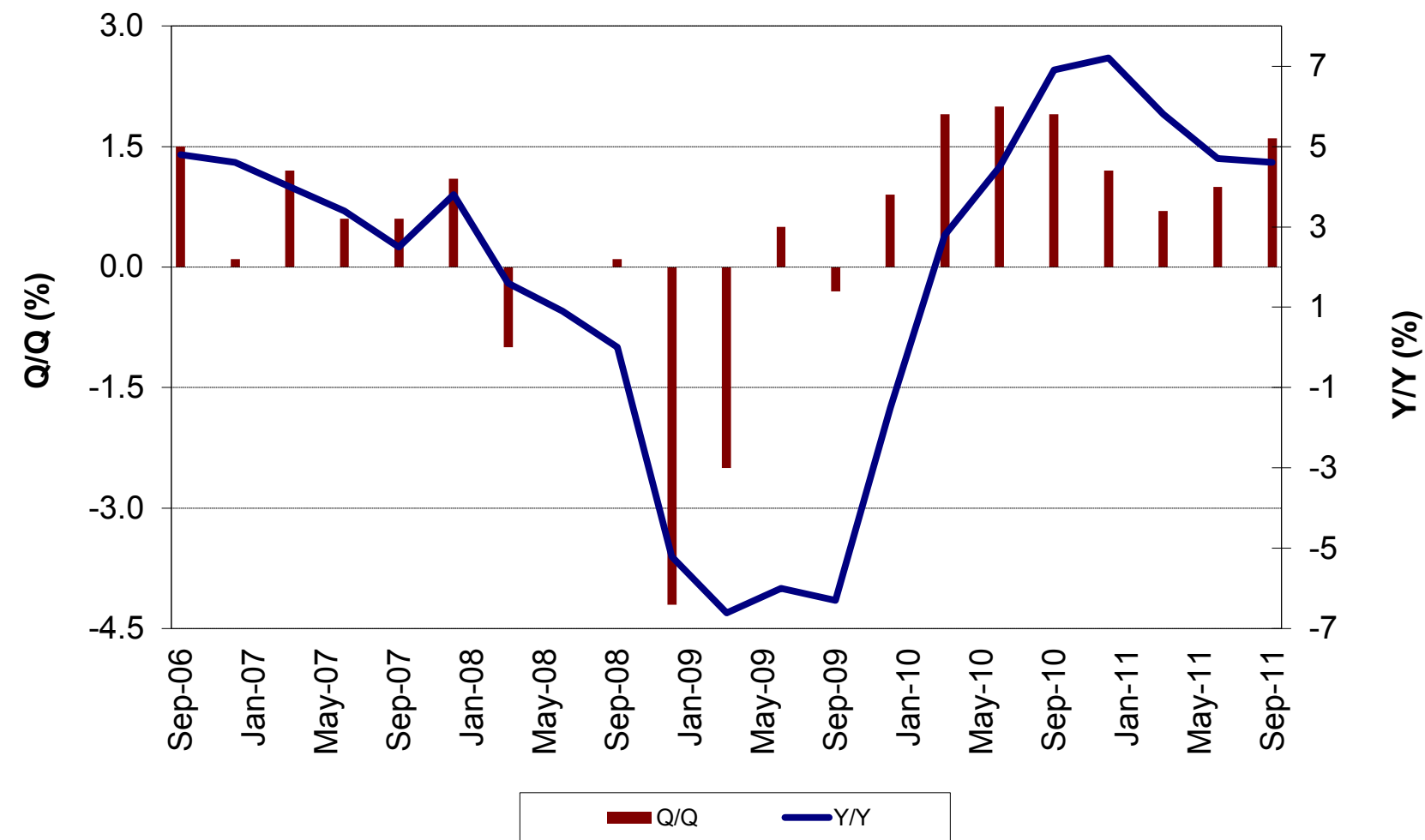
Industrial Production
(3 Mths. Mov. Avg.)



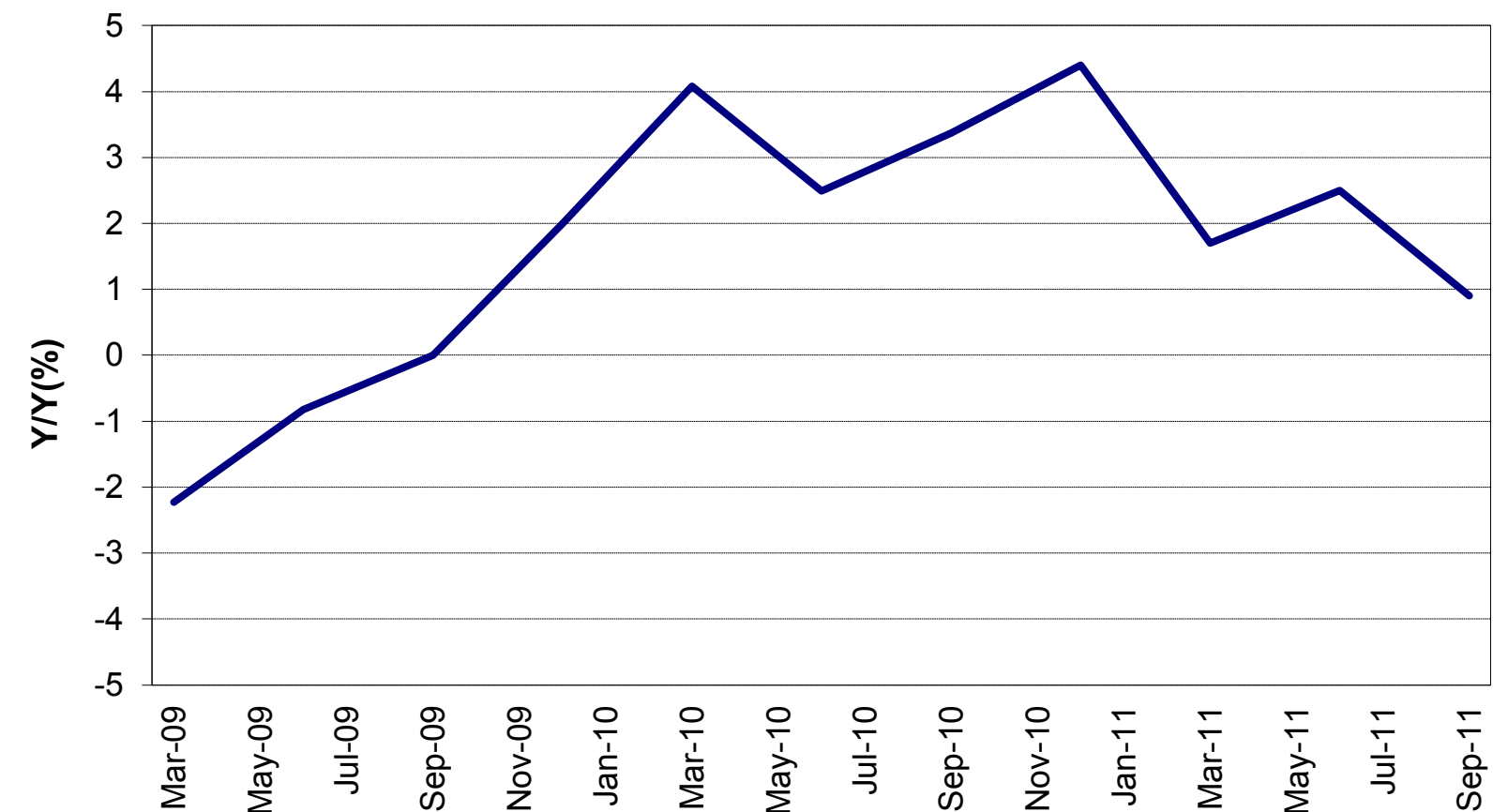
Activity Index Level

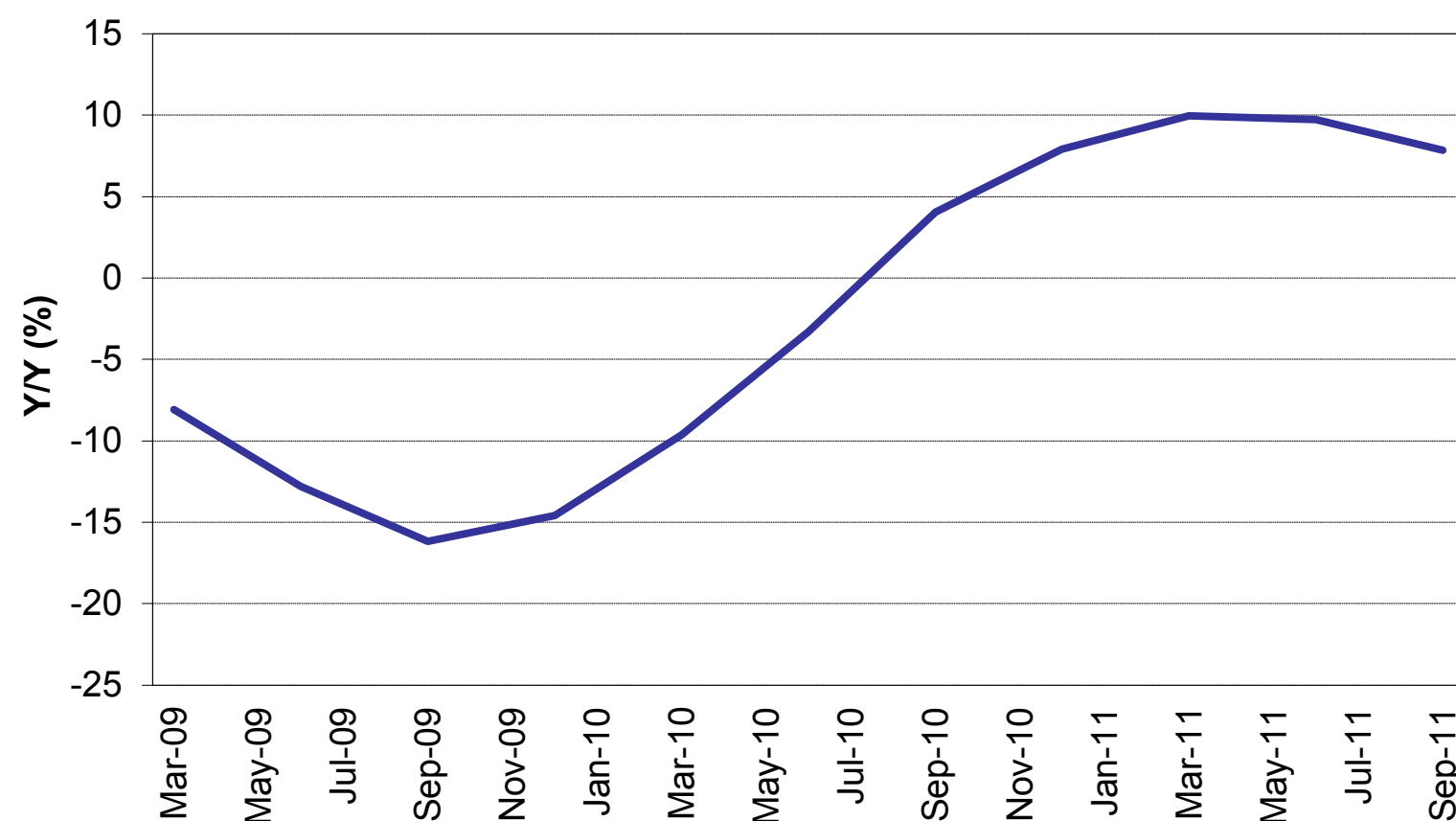
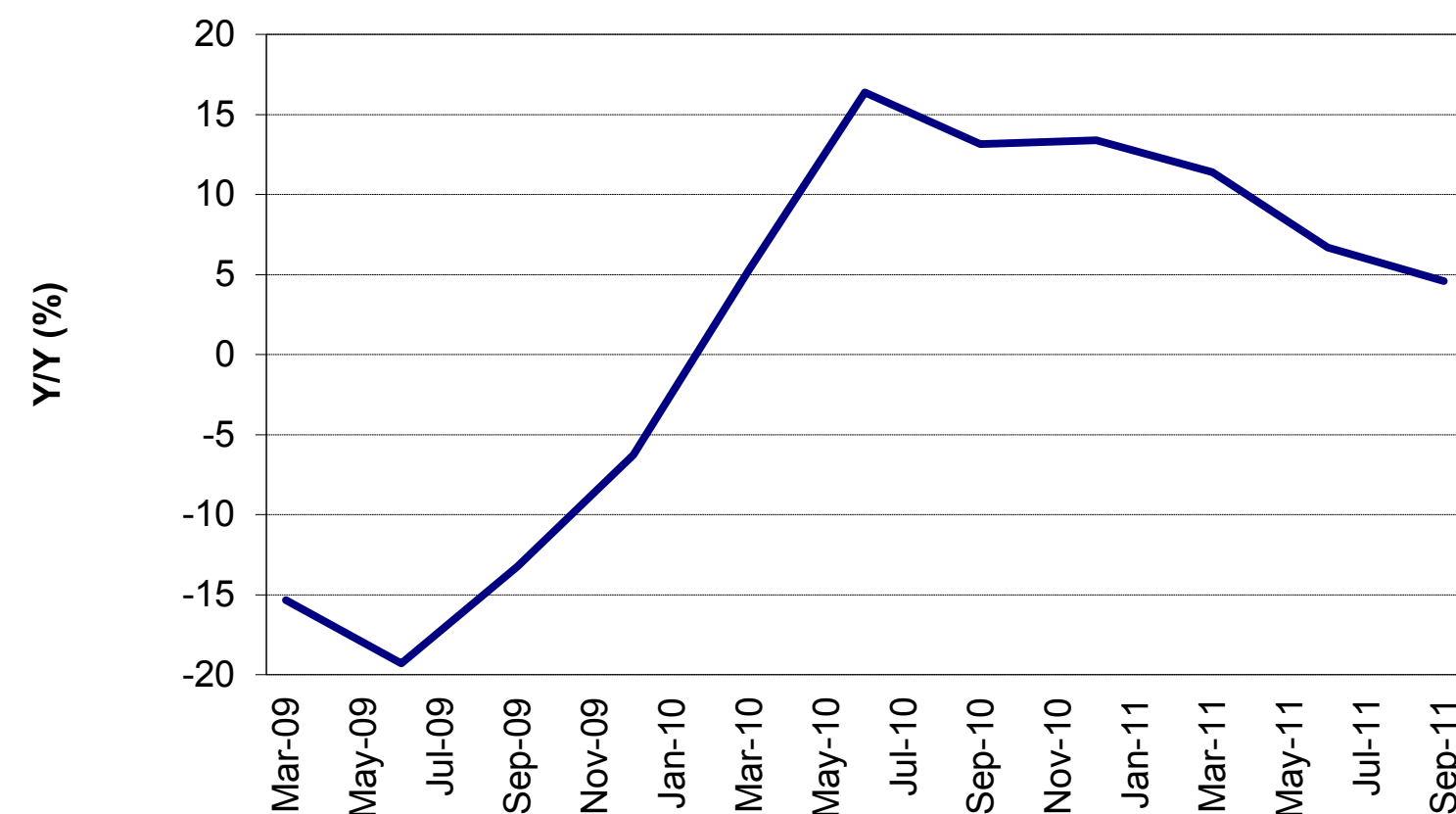
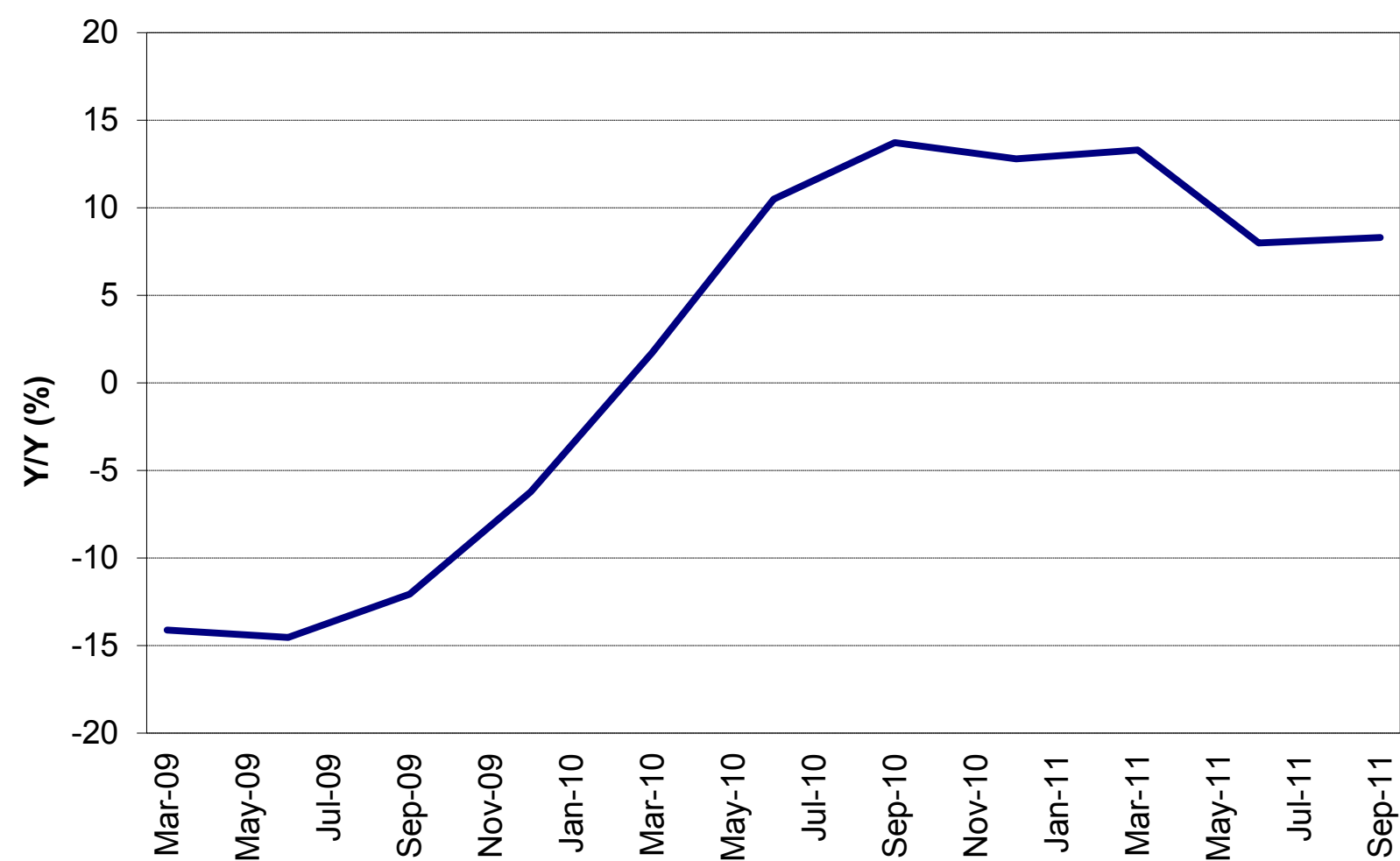


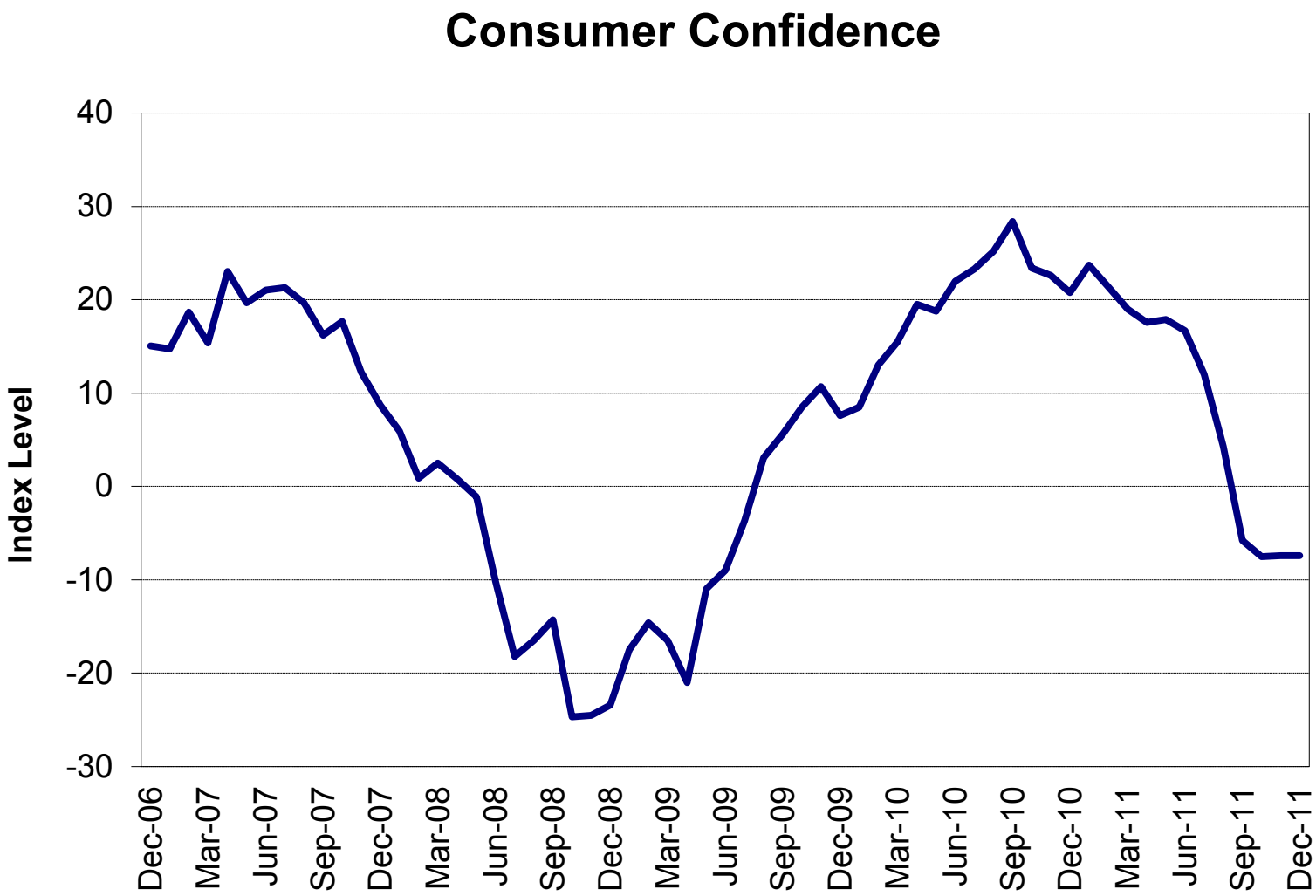
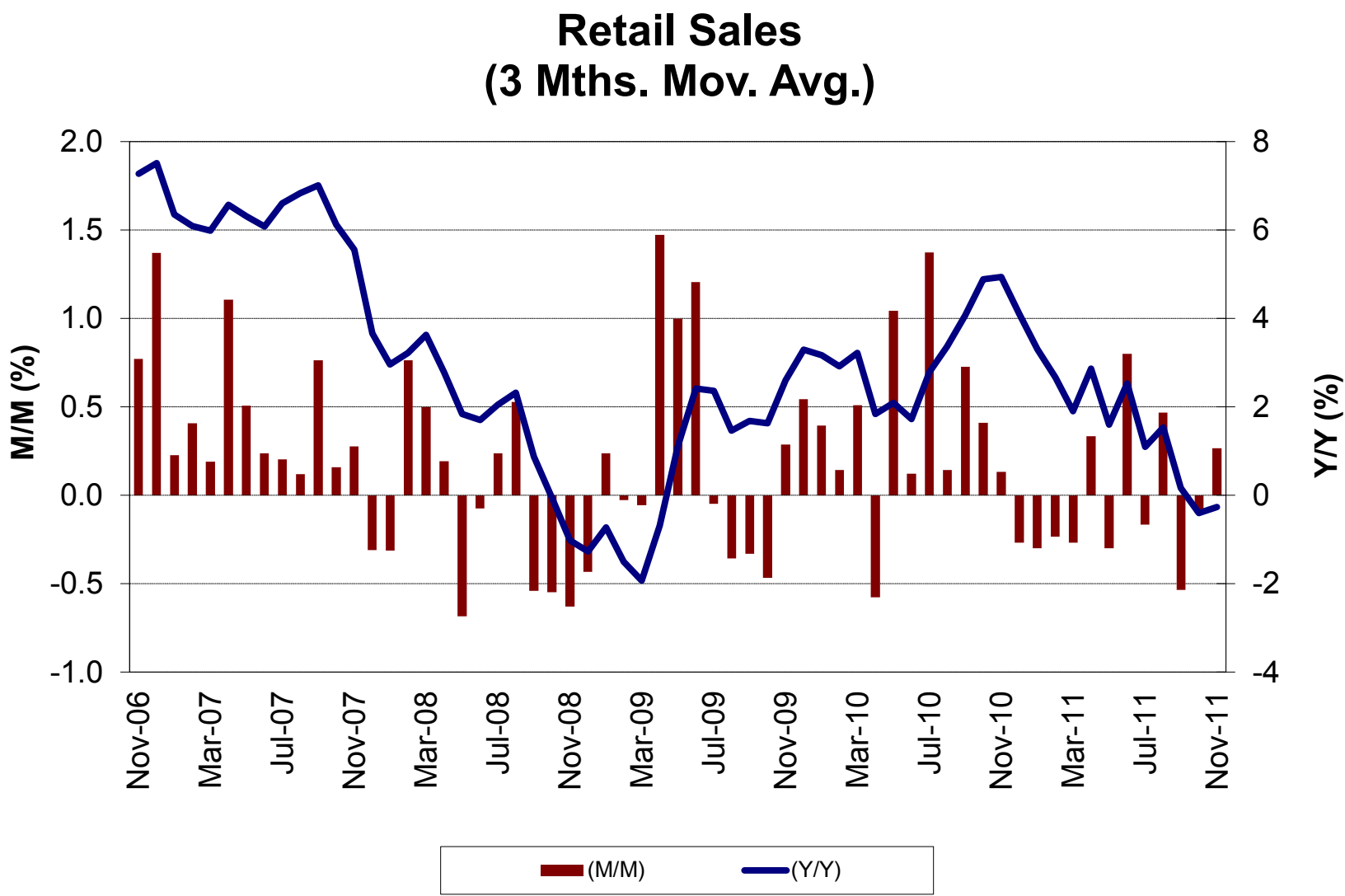
Real GDP Growth



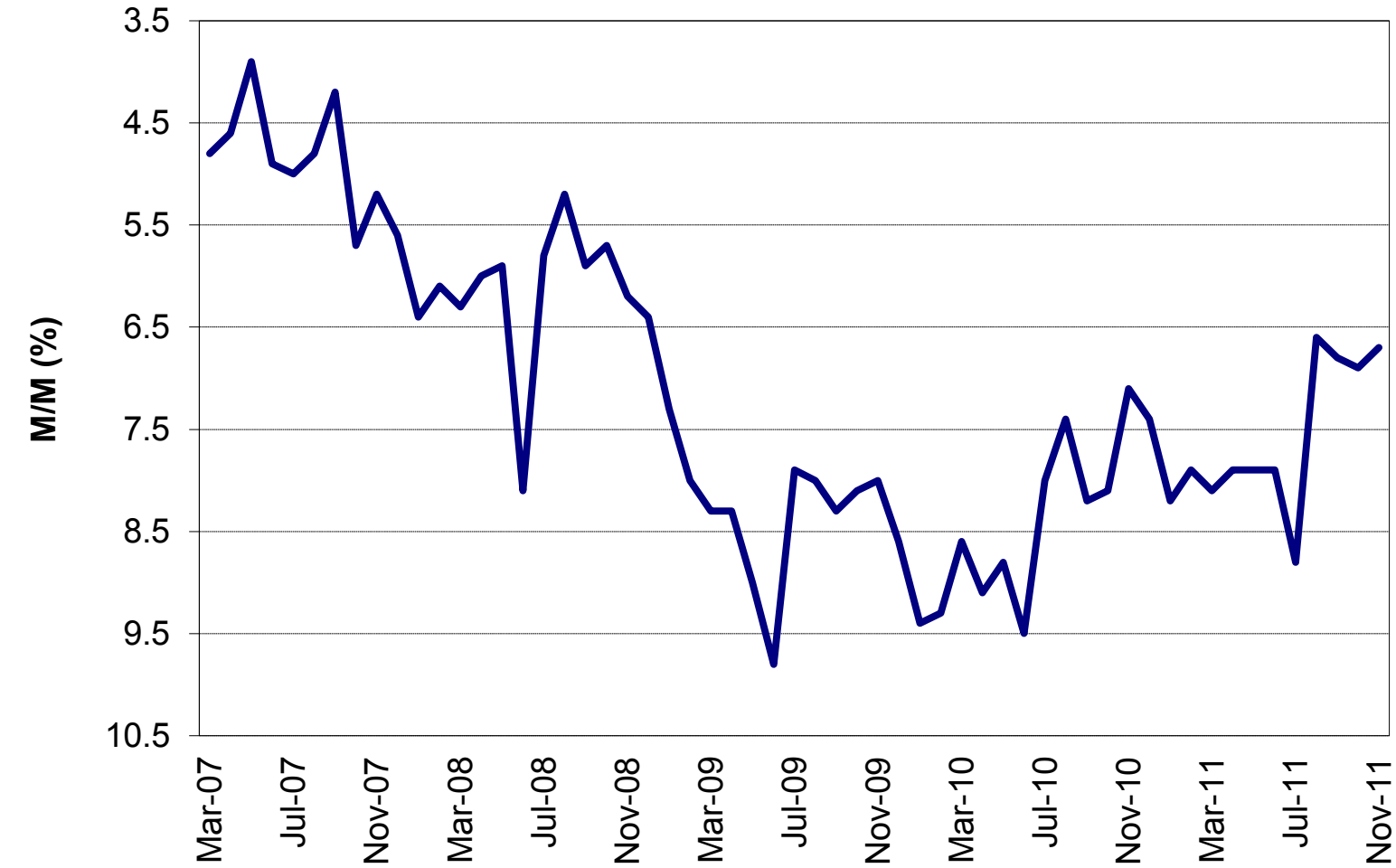
Real GDP: Household Consumption



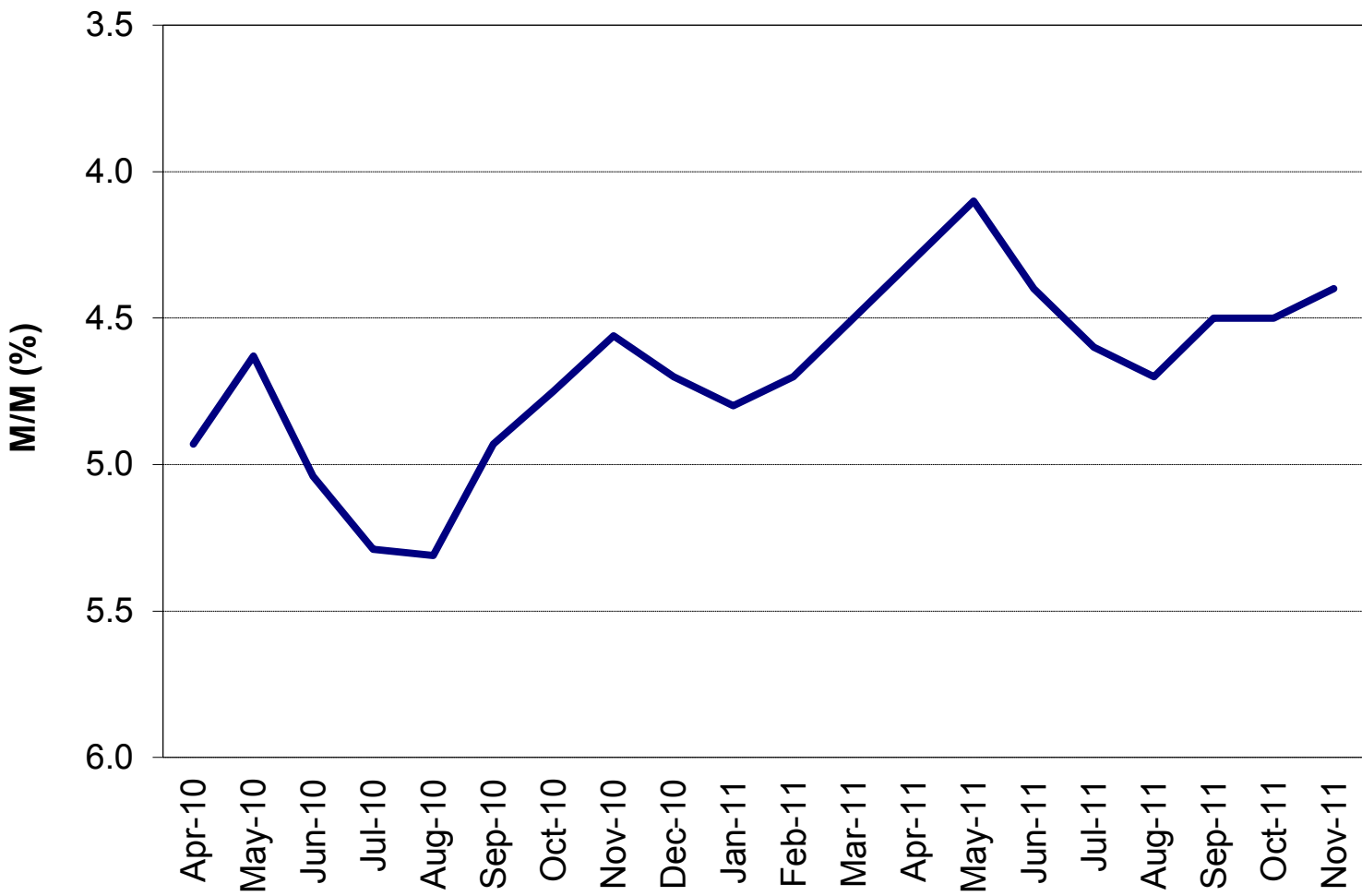
**Real GDP: Gross Fixed Capital Formation
(3 Mths. Mov. Avg.)****Real GDP: Imports of Goods and Services****Real GDP: Exports of Goods and Services**

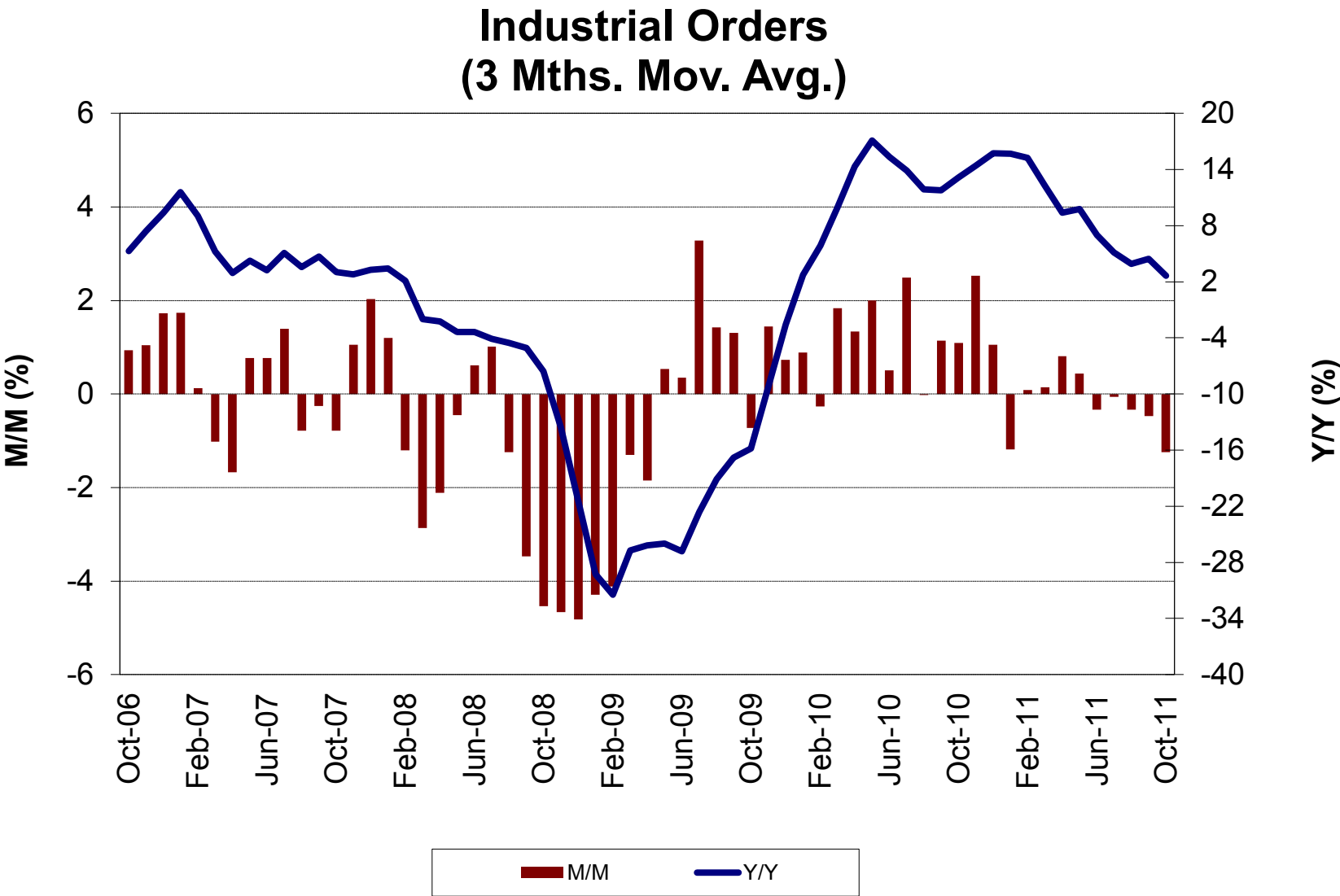


Unemployment Rate

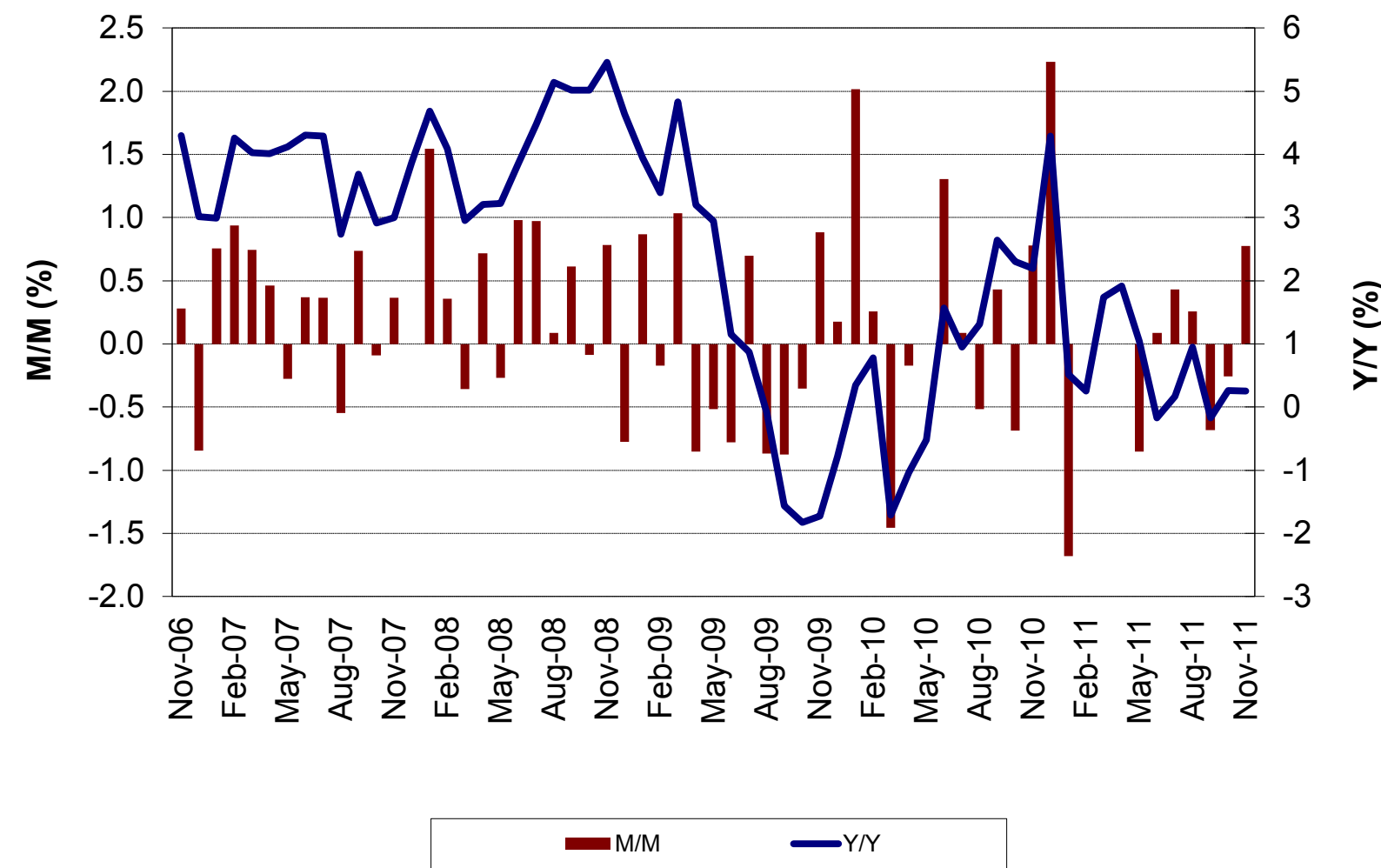


PES Unemployment Rate

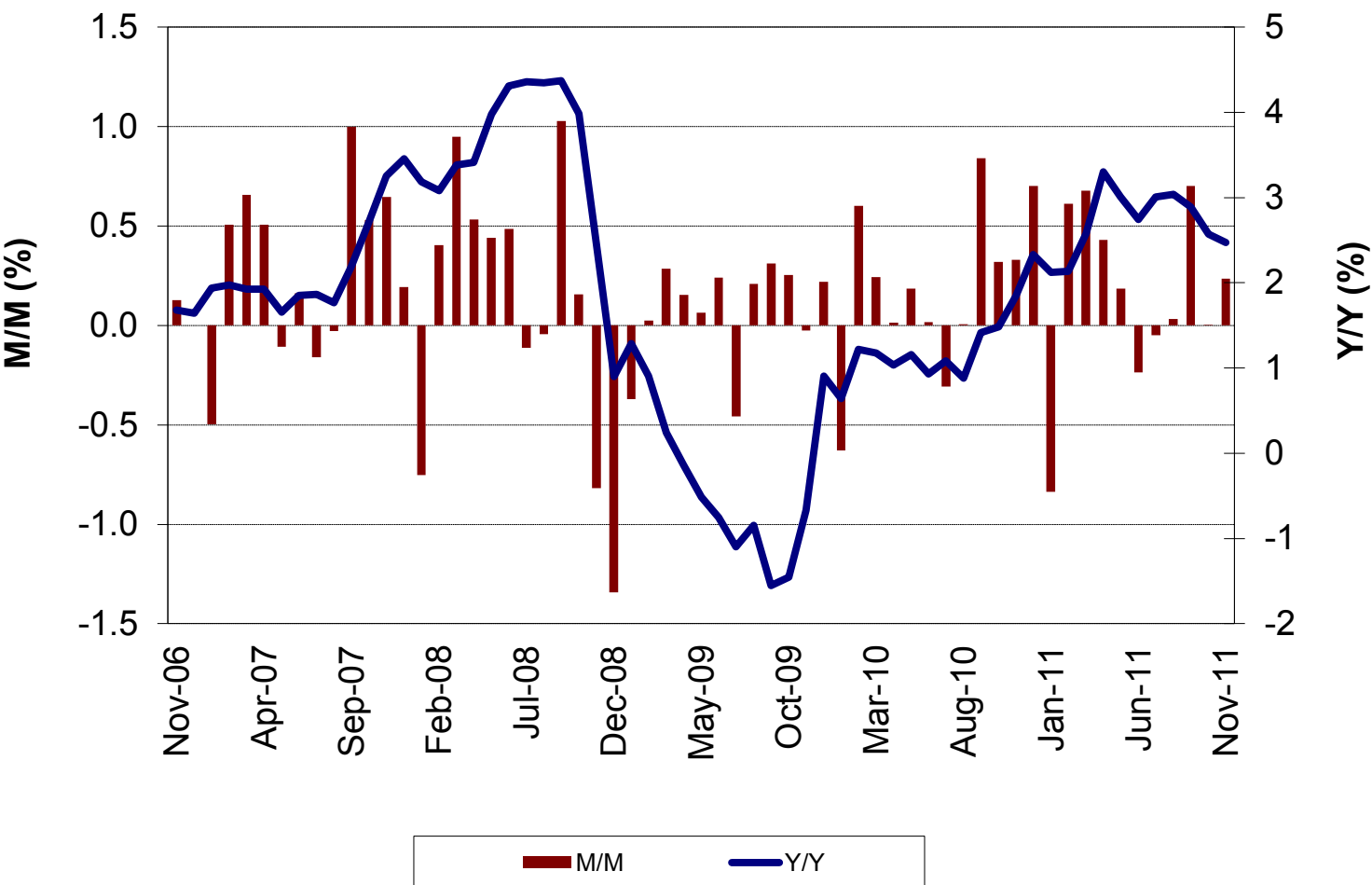




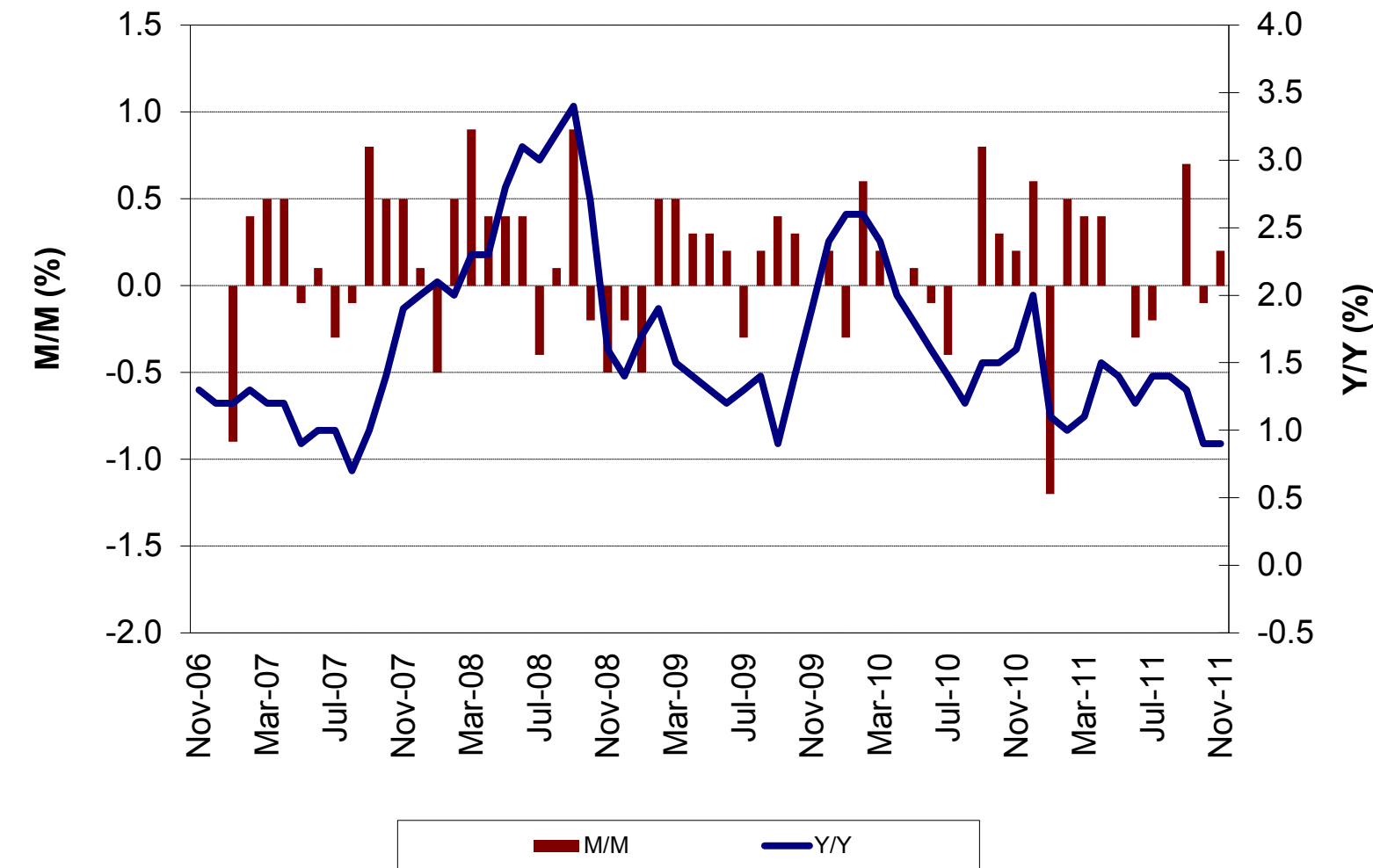
Producer Price Index



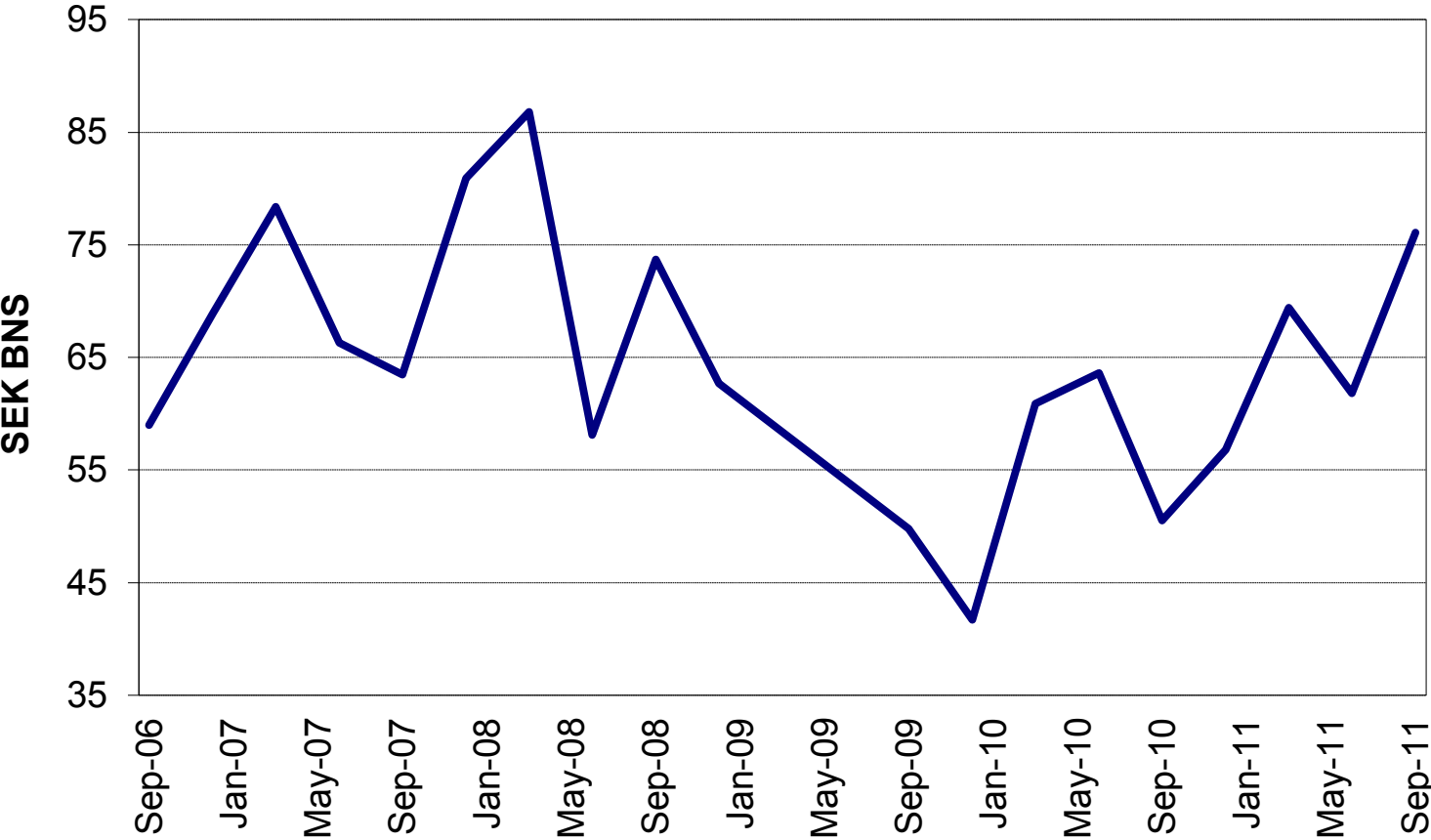
CPI



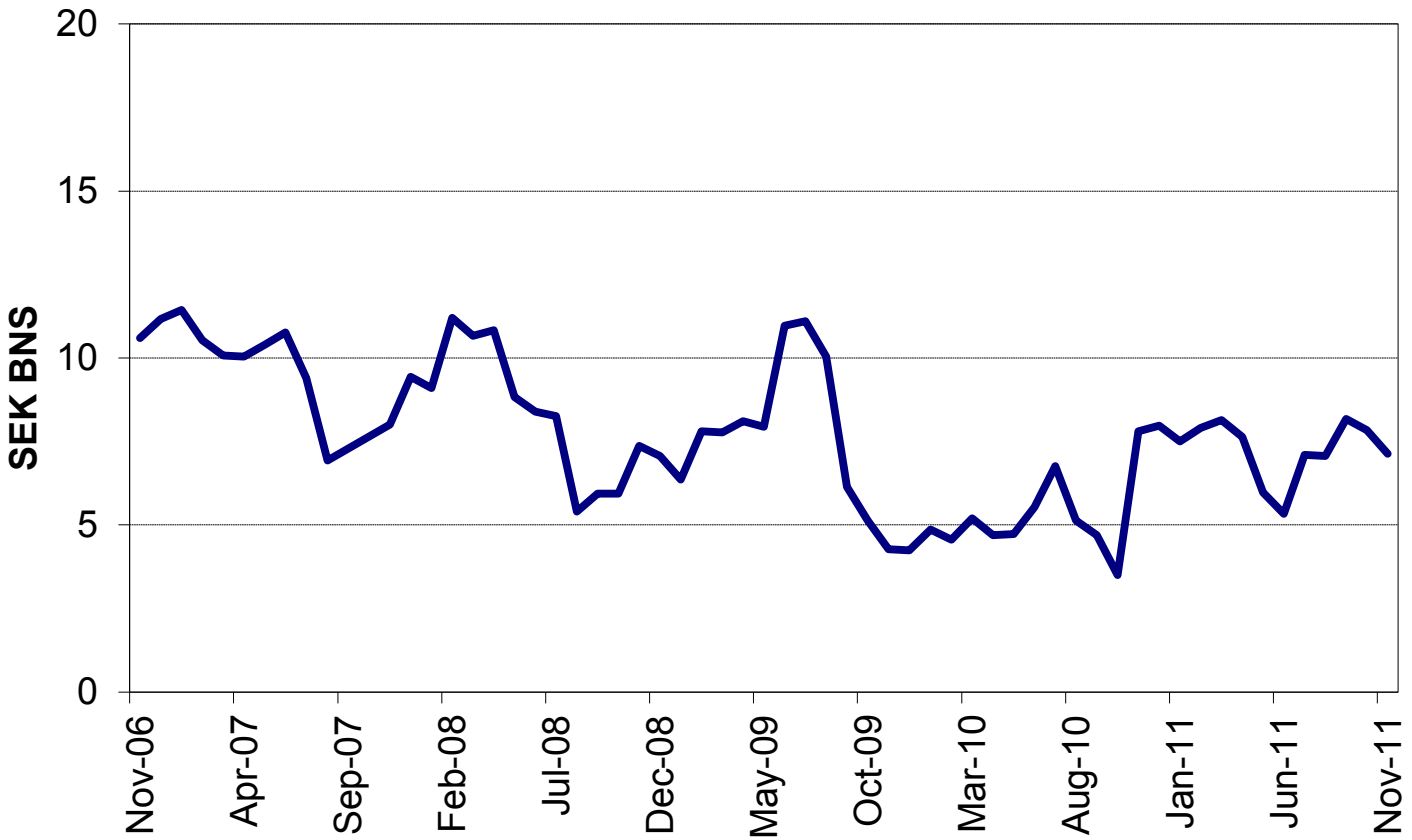
Core CPI



**Current Account Balance
(Q/Q)**



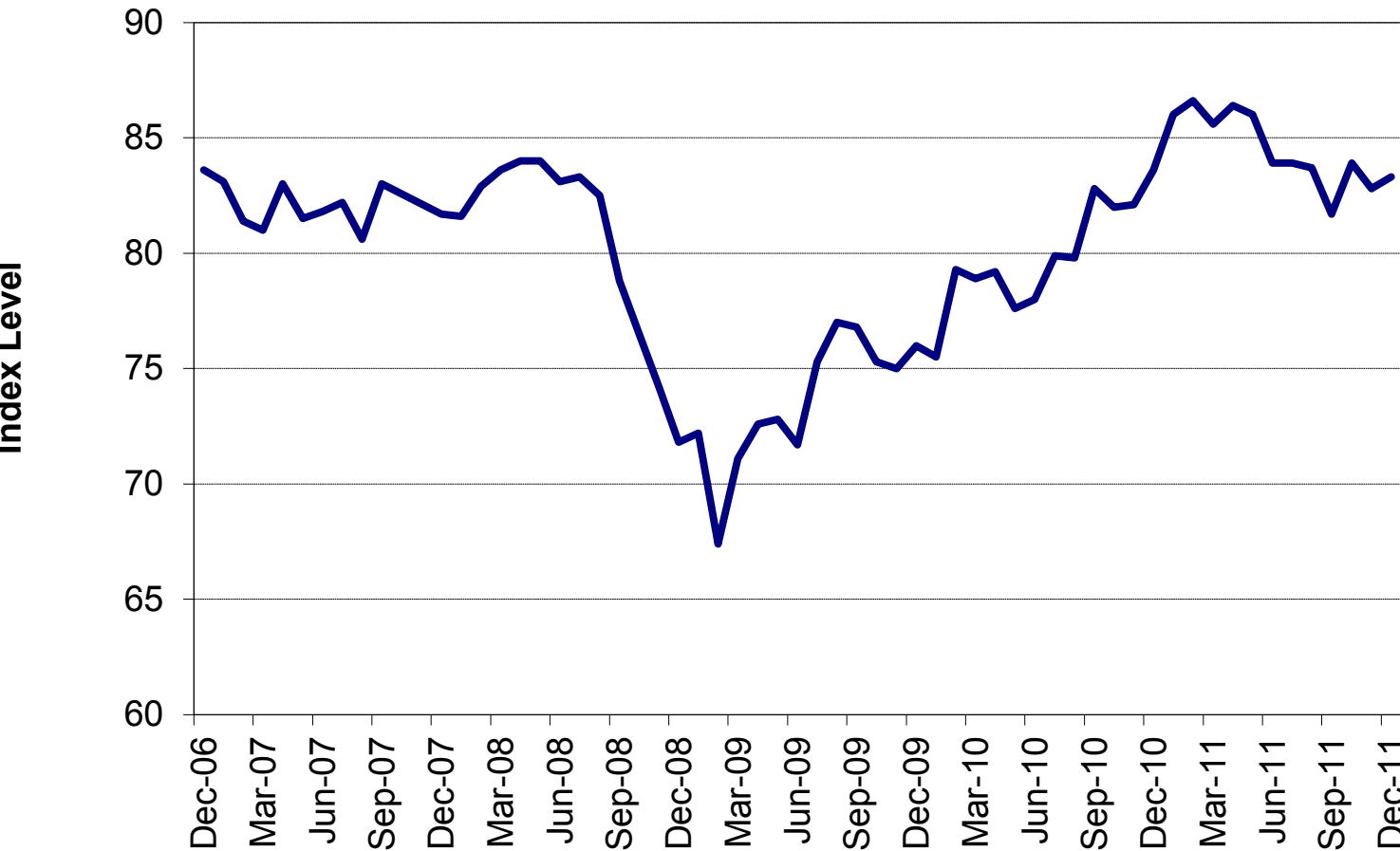
**Trade Balance
(3 Mths. Mov. Avg.)**



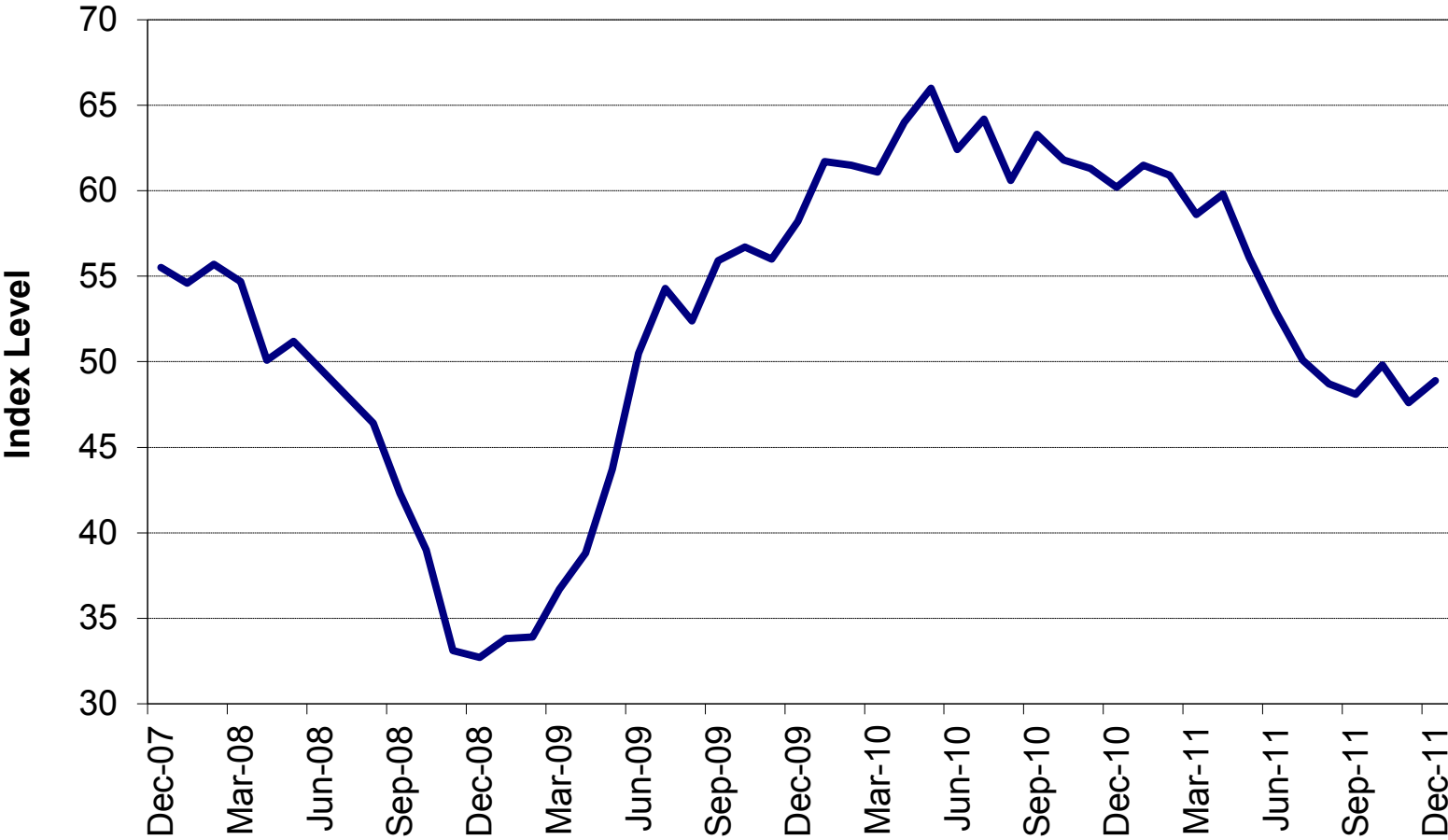
**Budget Balance
(12 Mths. Mov. Avg.)**



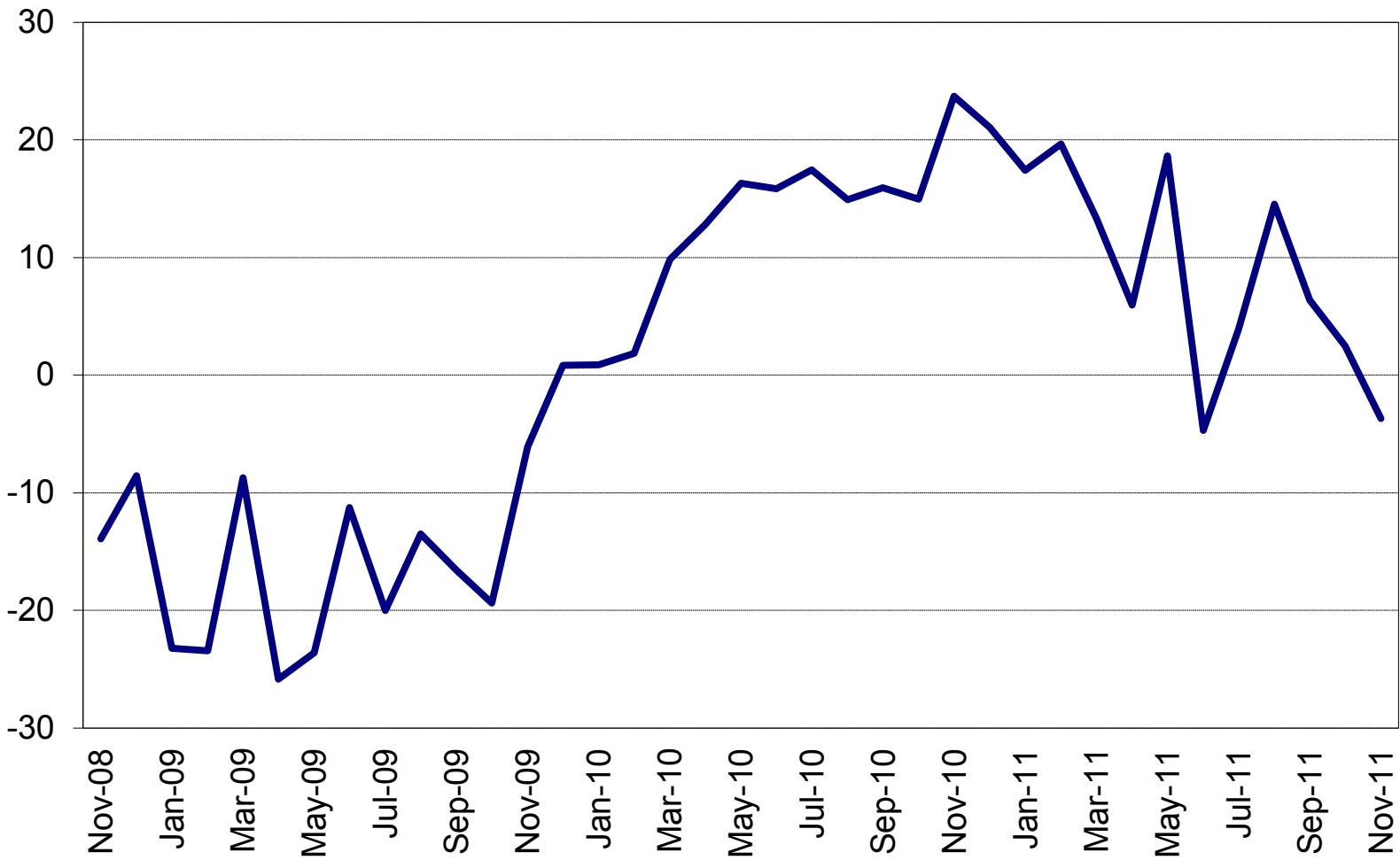
Trade Weighted Exchange Rate



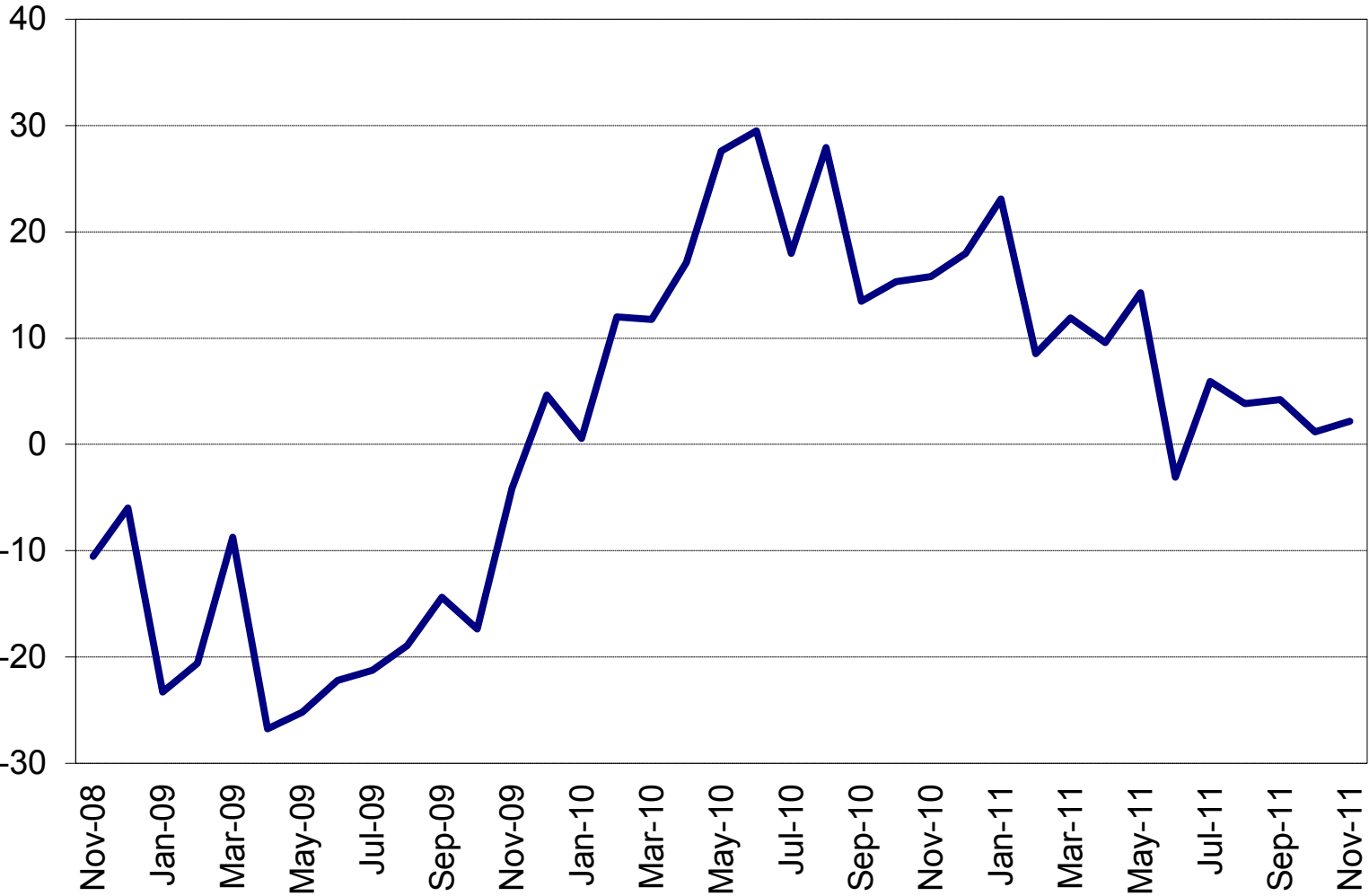
PMI Survey

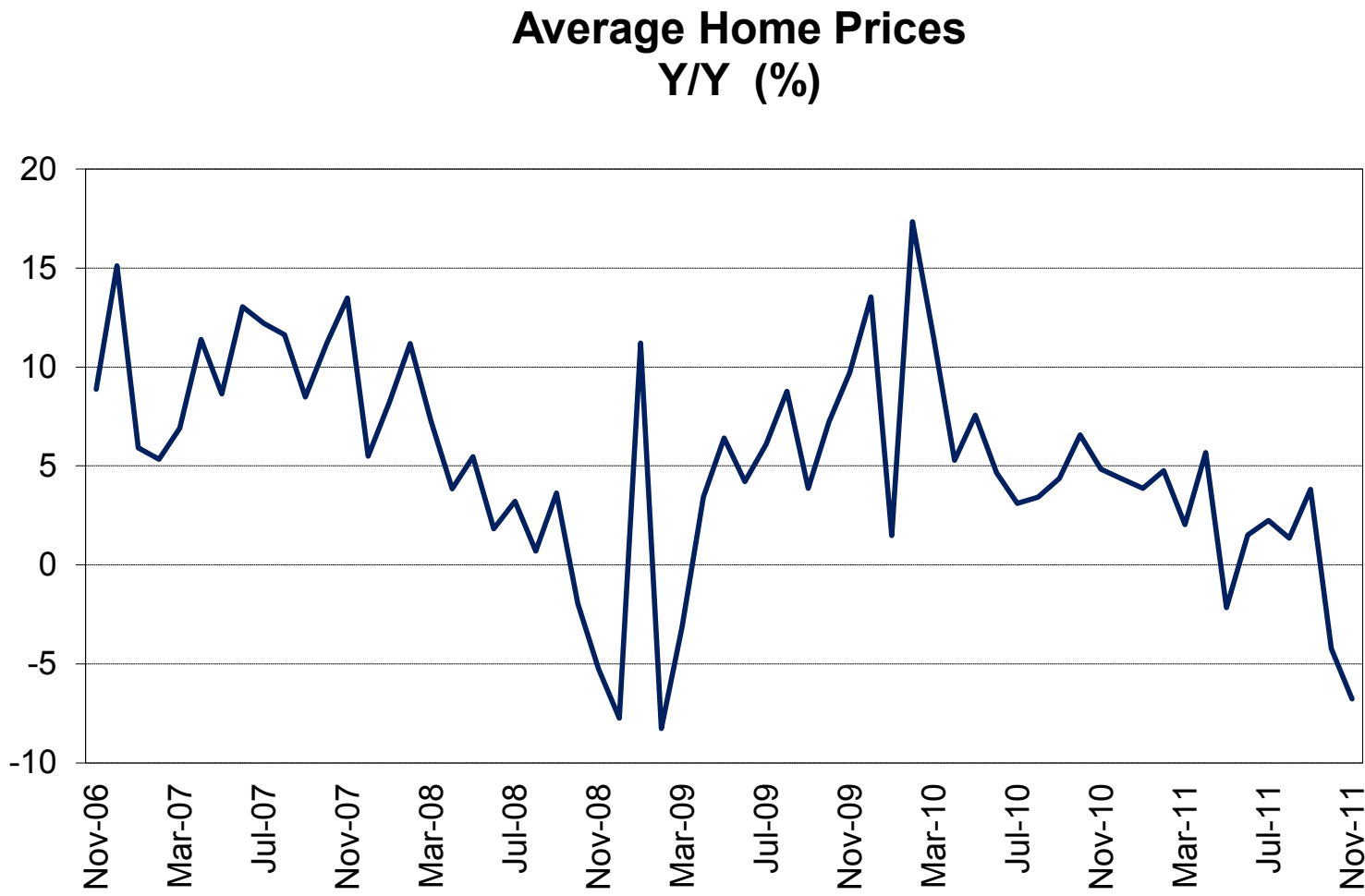


Exports

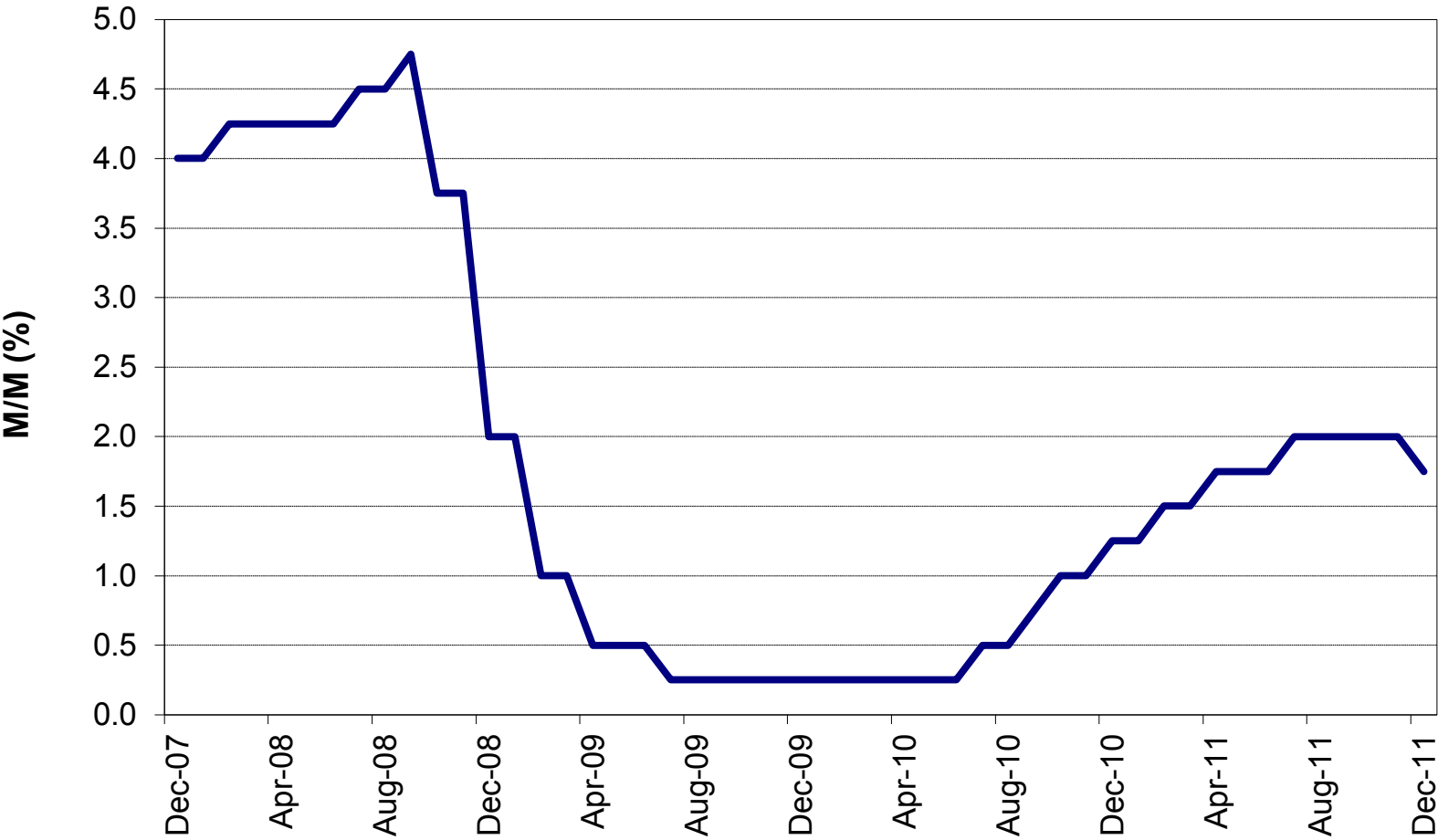


Imports

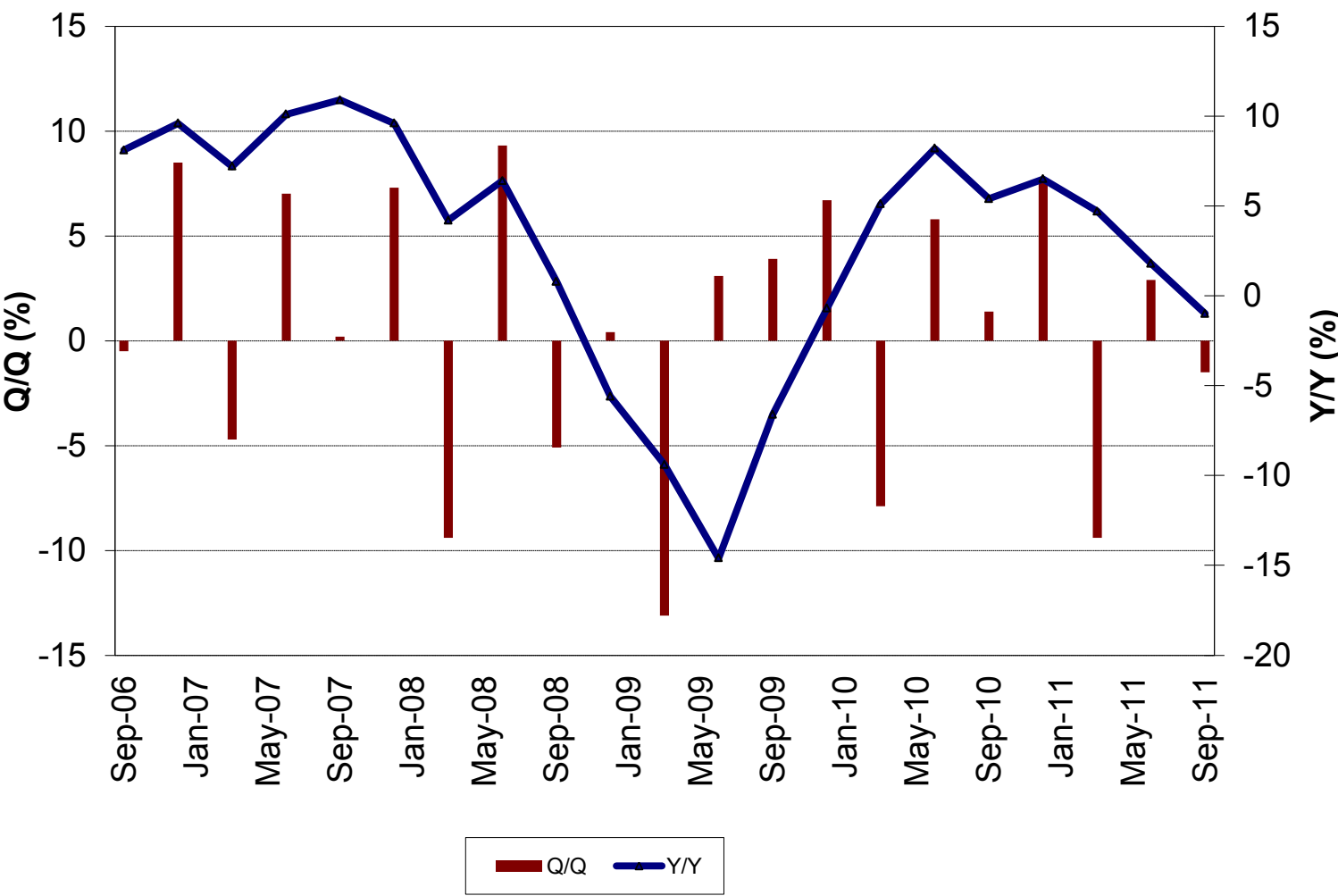




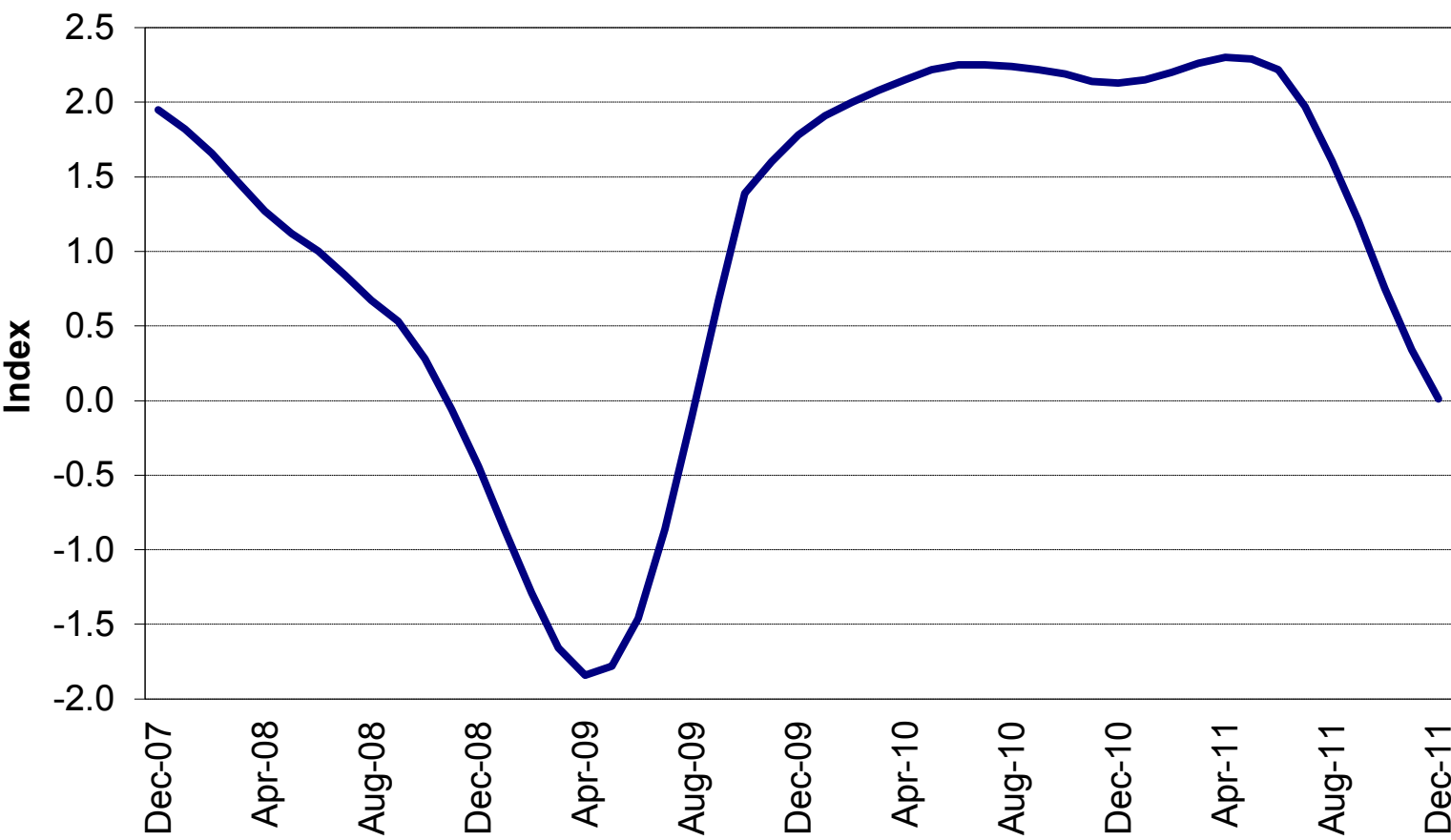
Riksbank Interest Rate



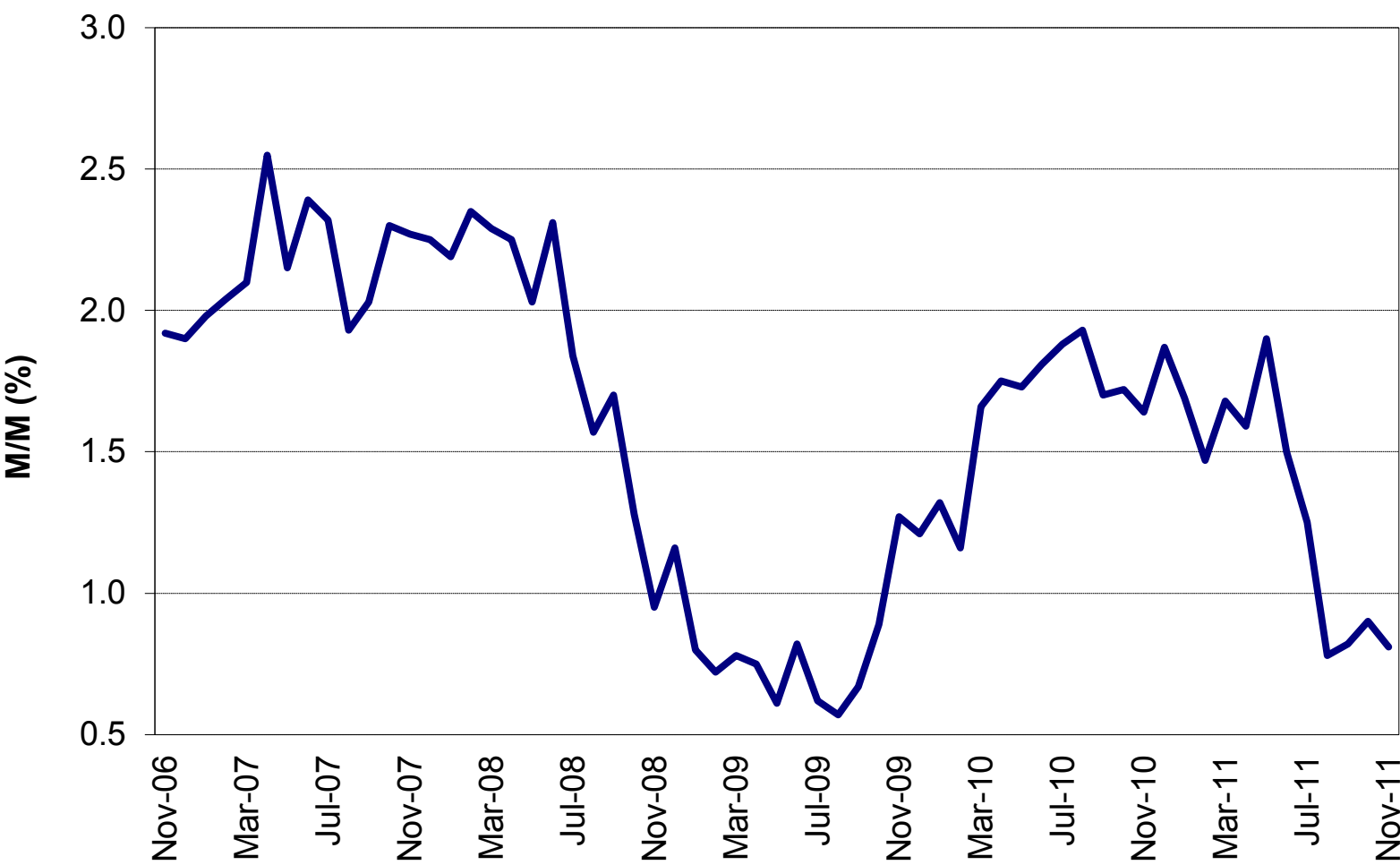
Industrial Production



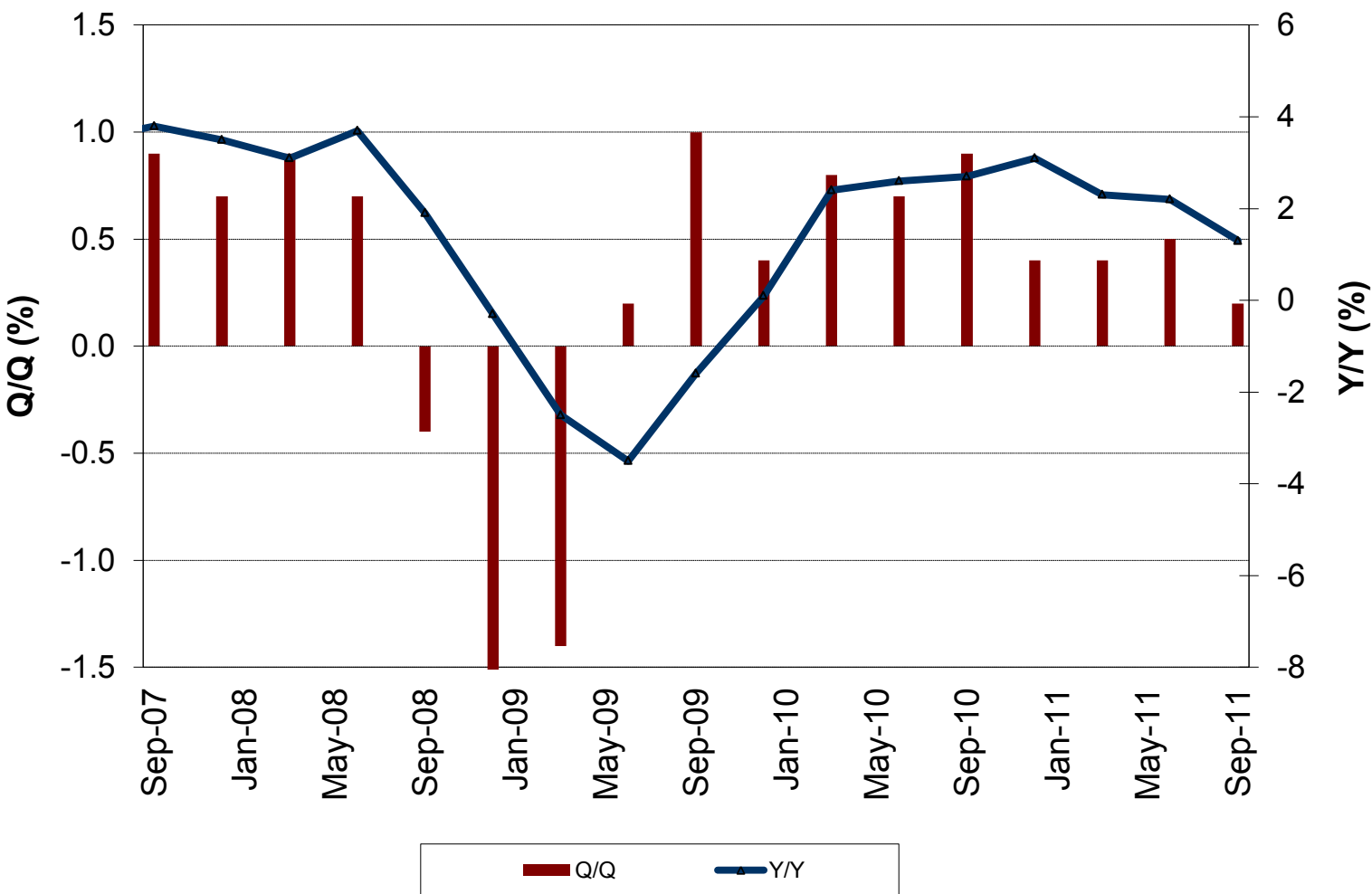
KOF Swiss Leading Indicator



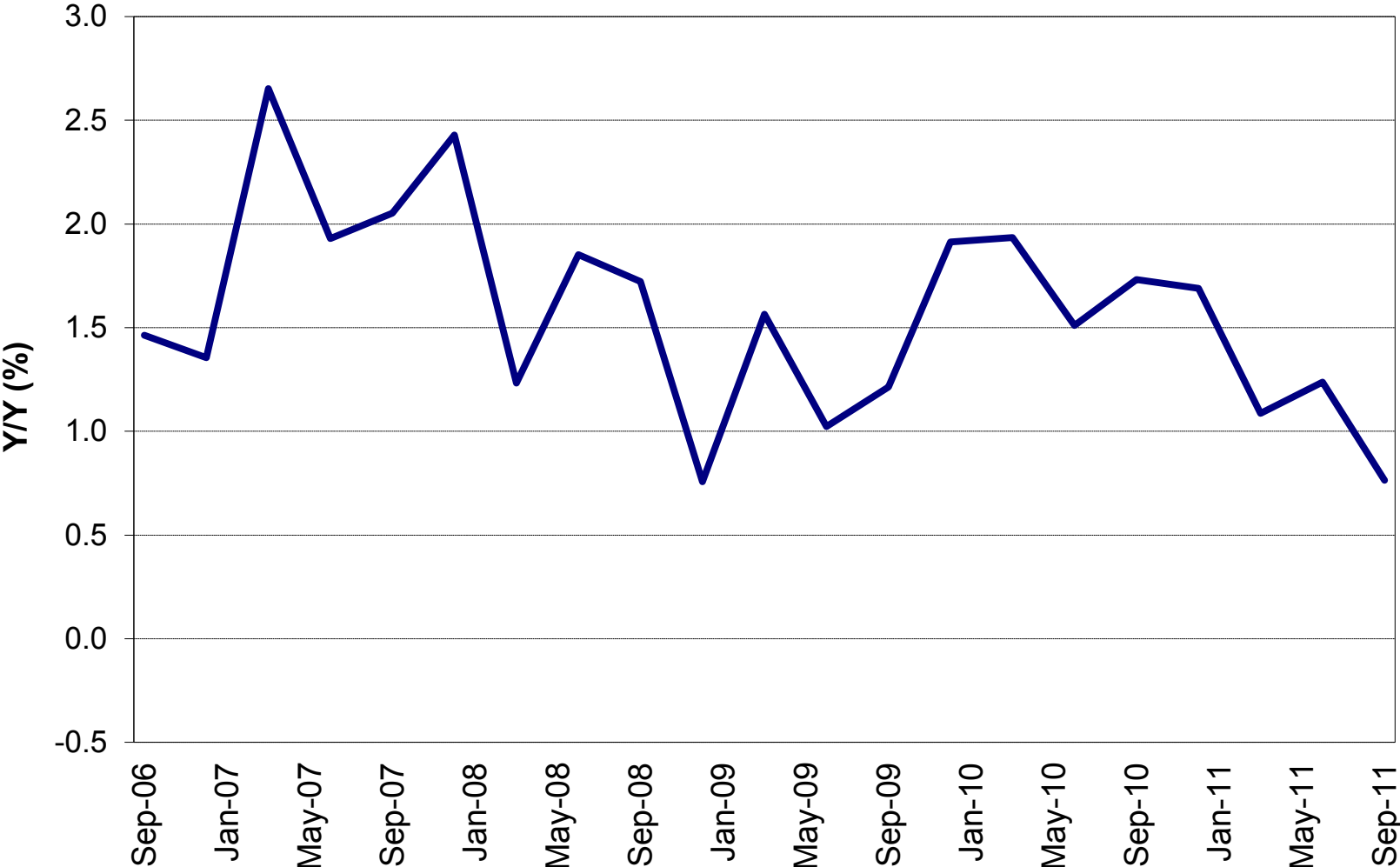
UBS Consumption Indicator



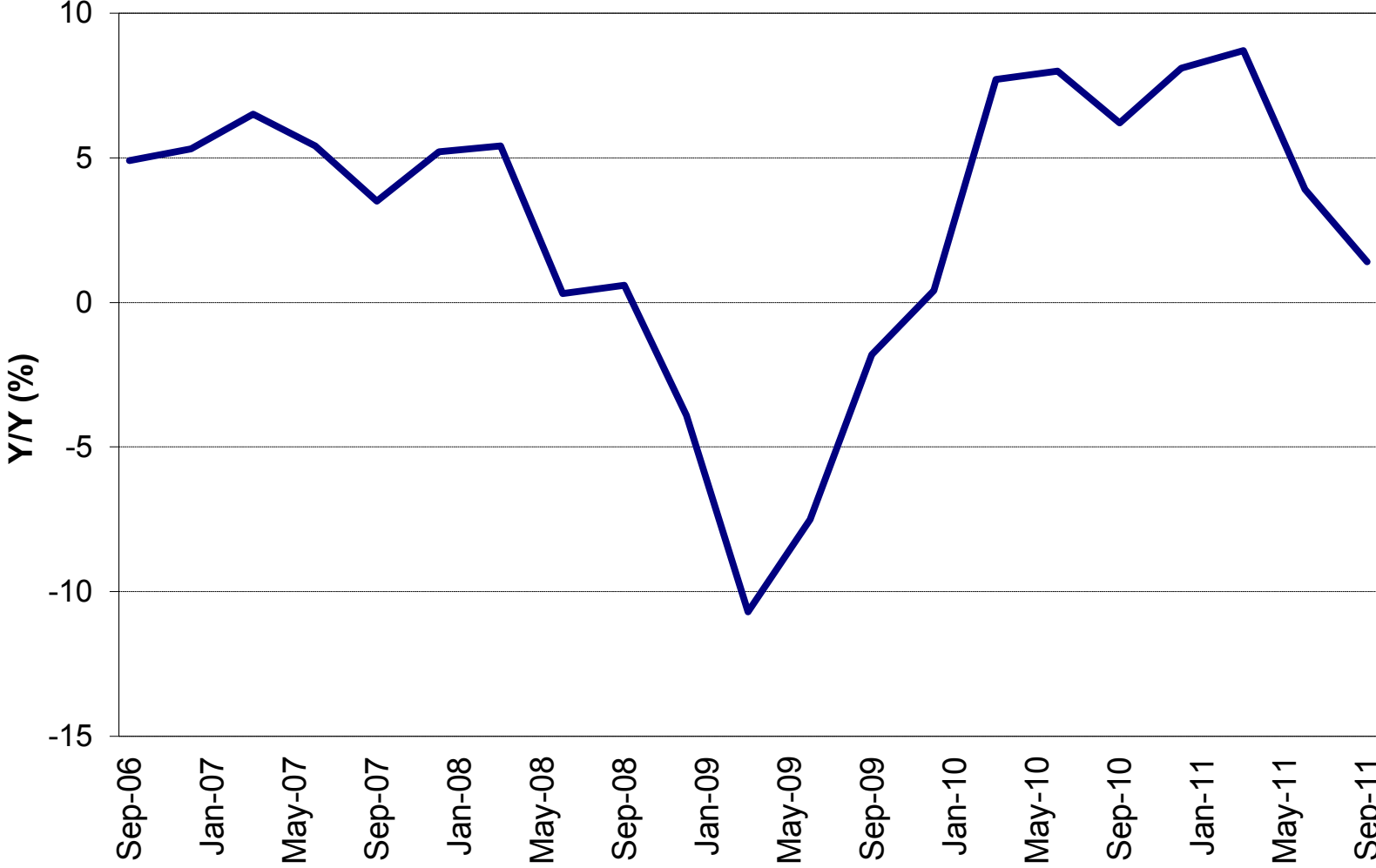
Real GDP



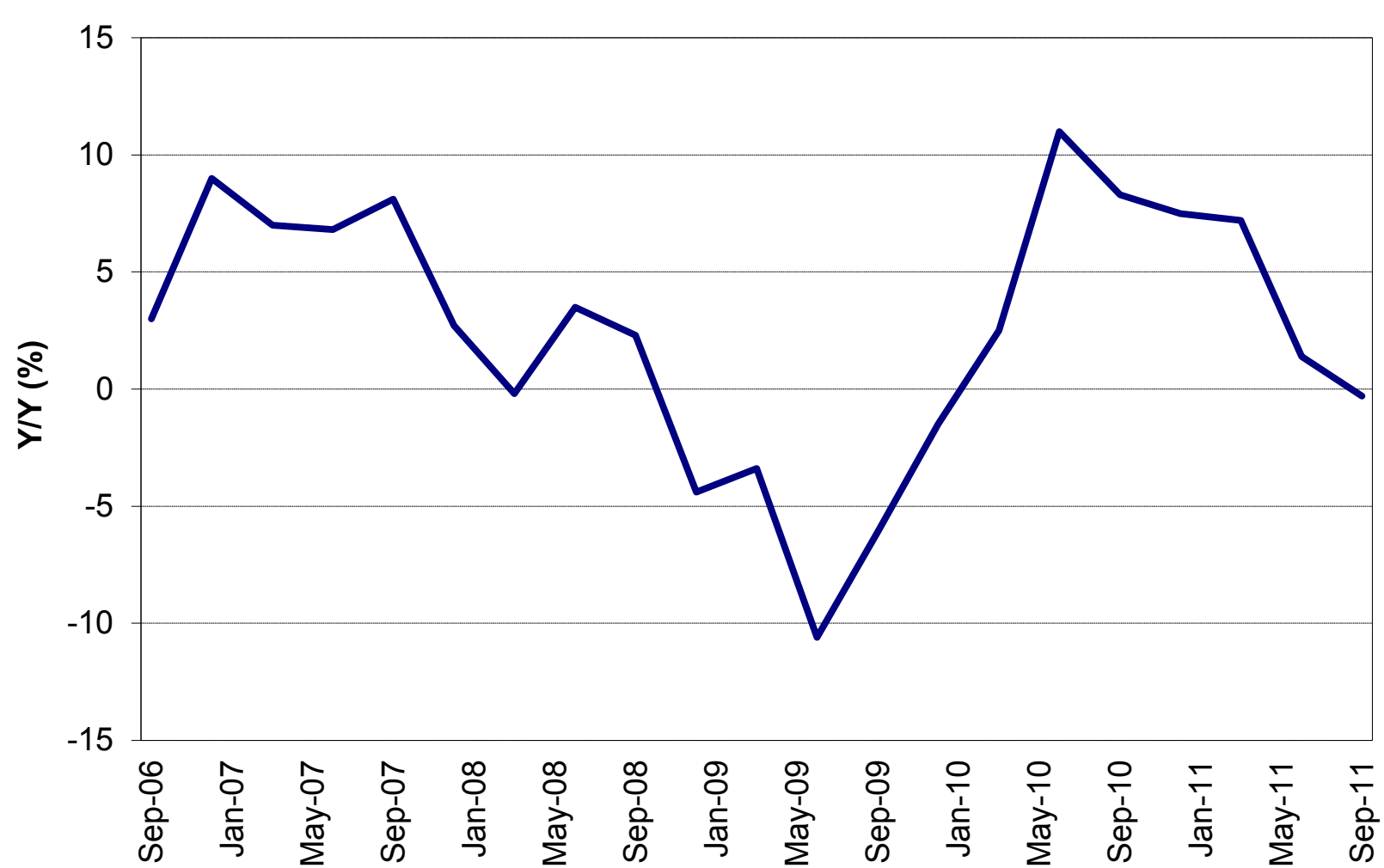
GDP: Household Consumption



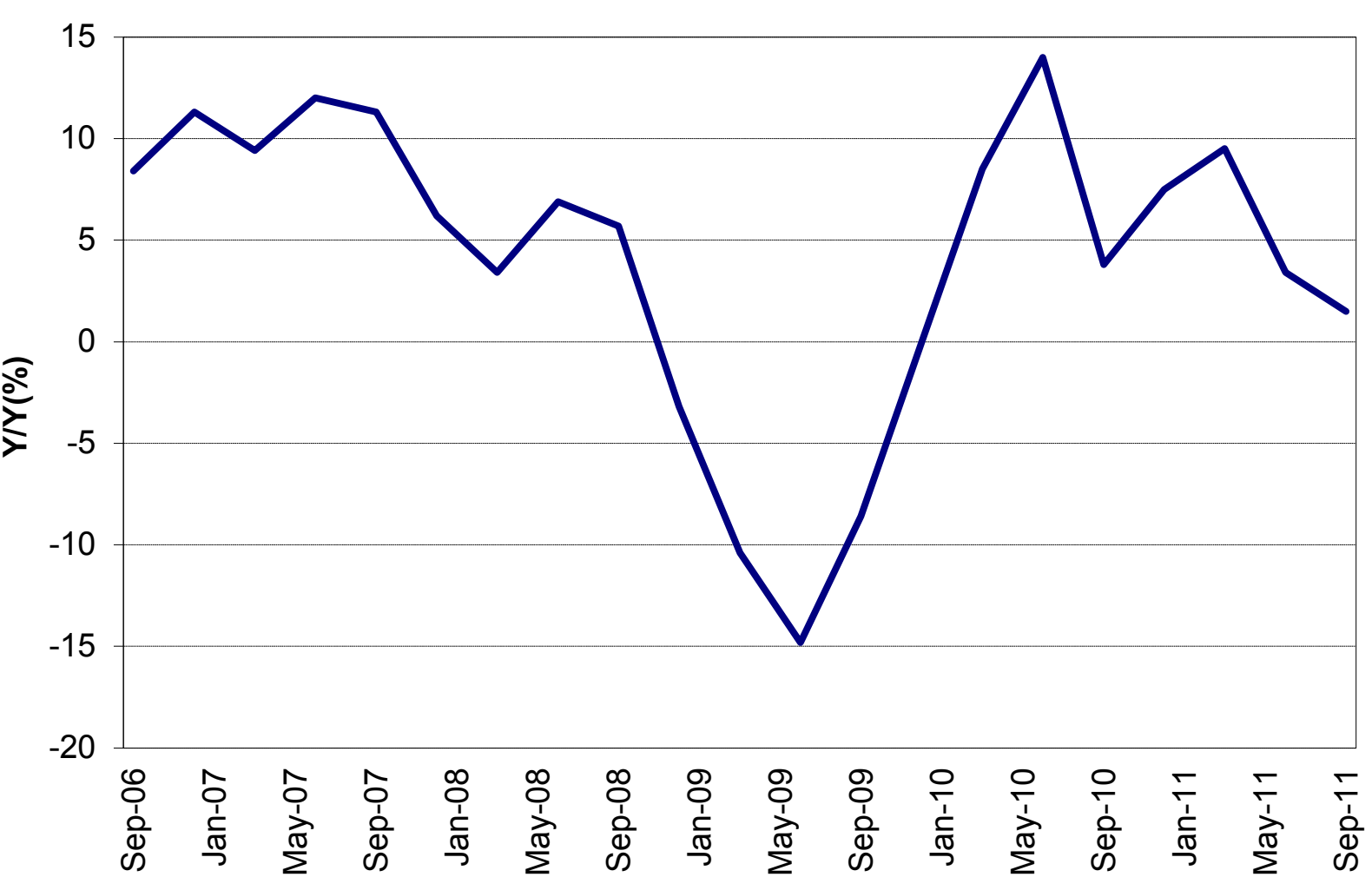
GDP: Gross Fixed Capital

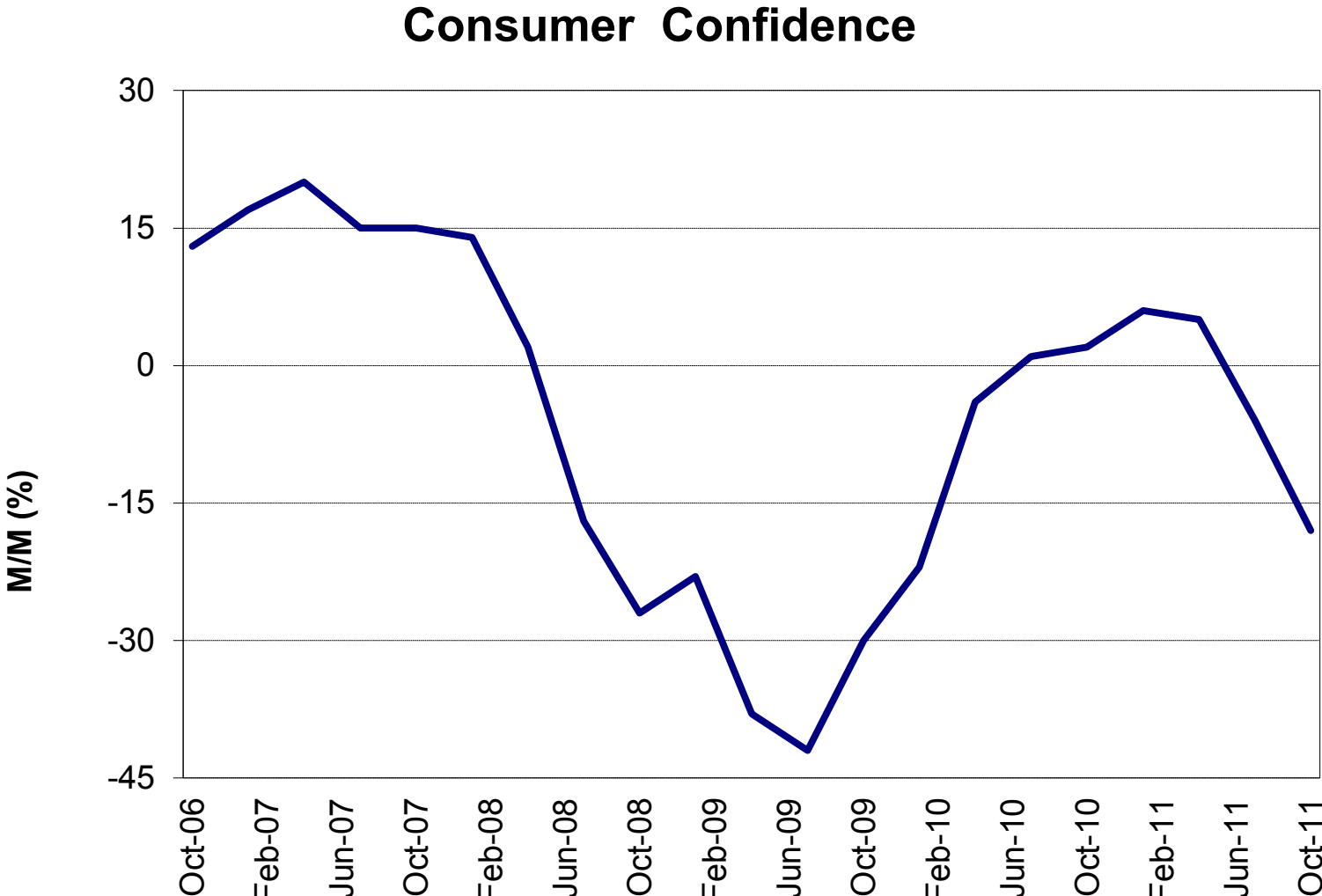
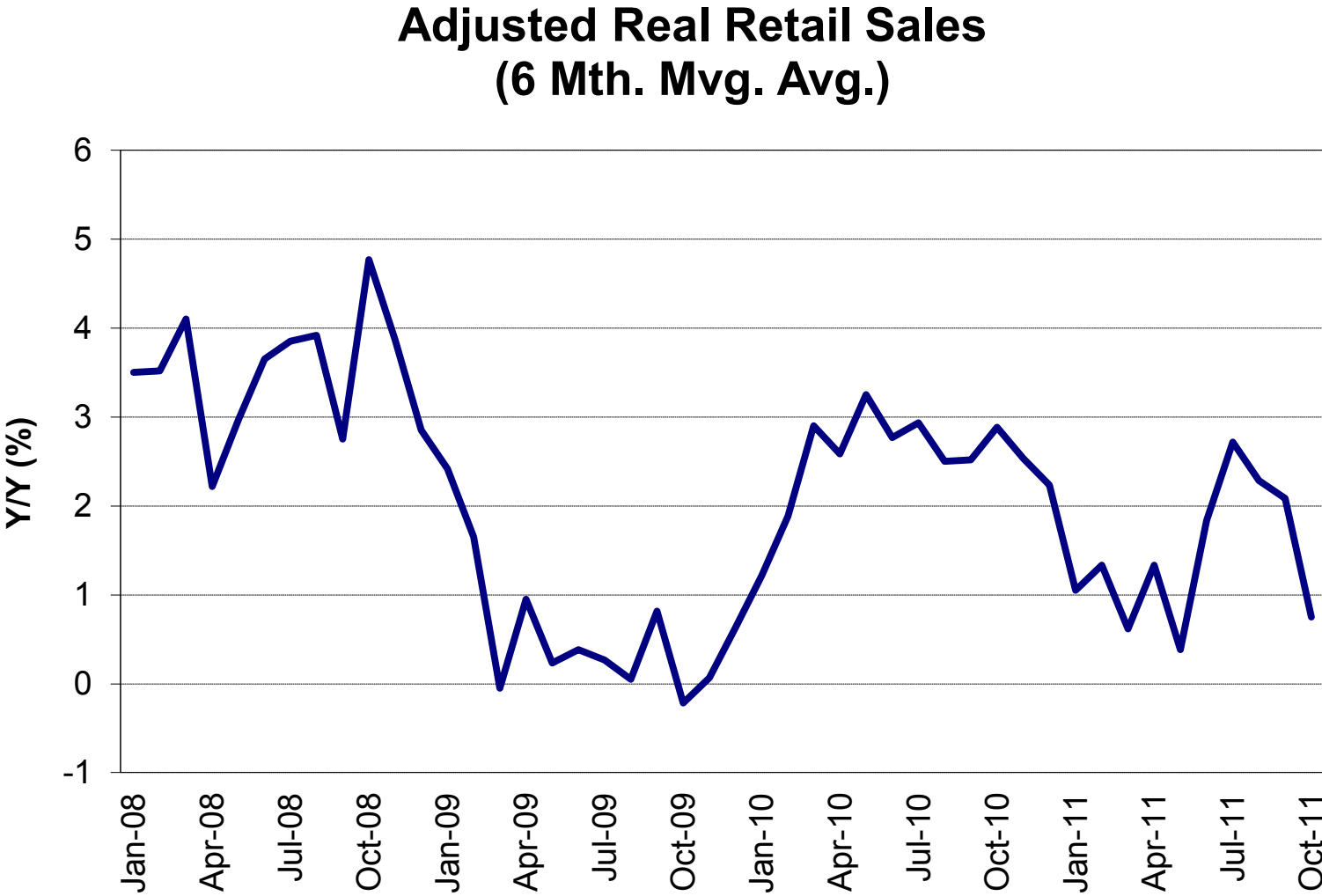


GDP: Total Imports

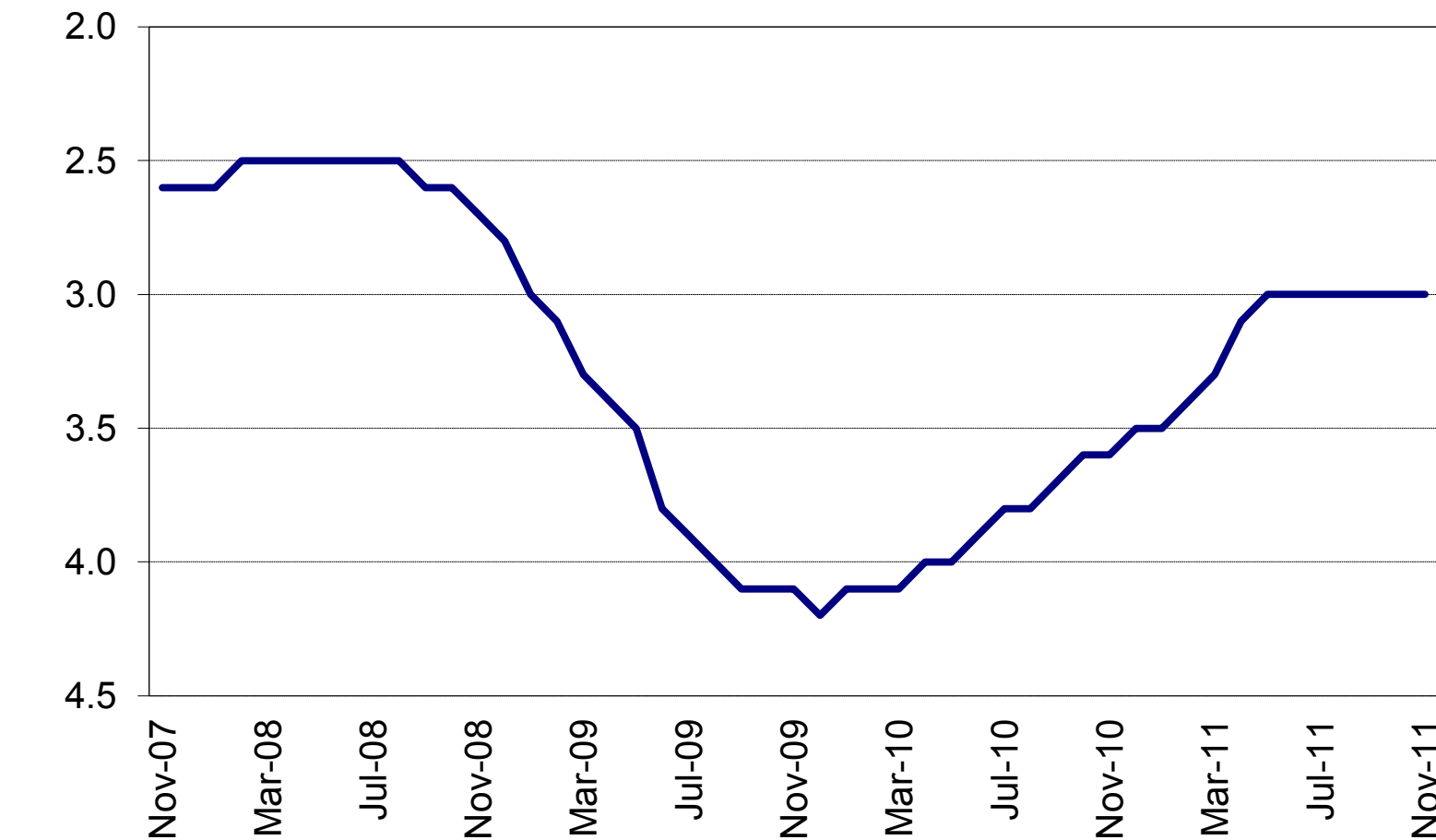


GDP: Total Exports

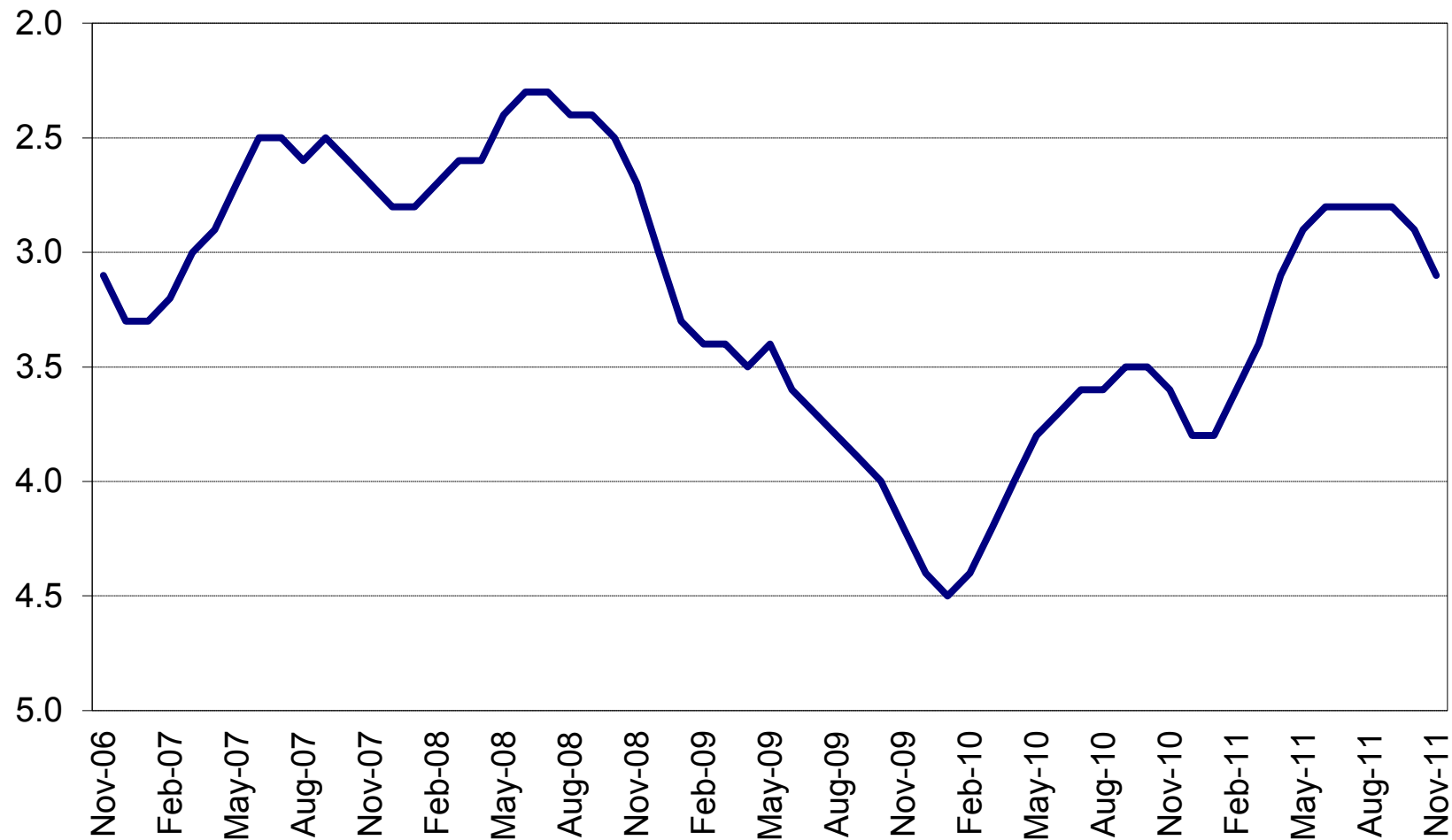




Unemployment Rate (sa)
(% Unemployed)



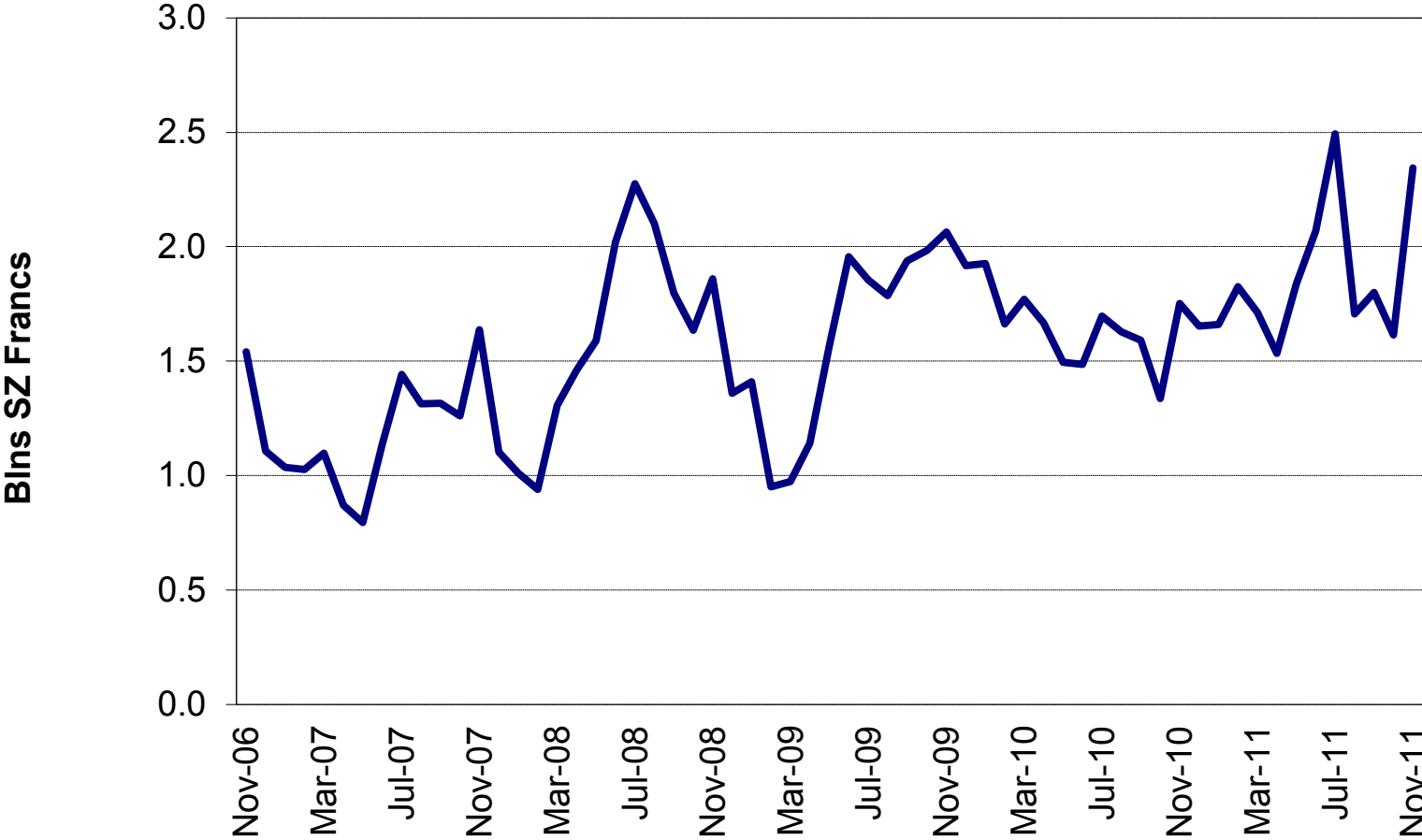
Unemployment Rate
(% Unemployed)



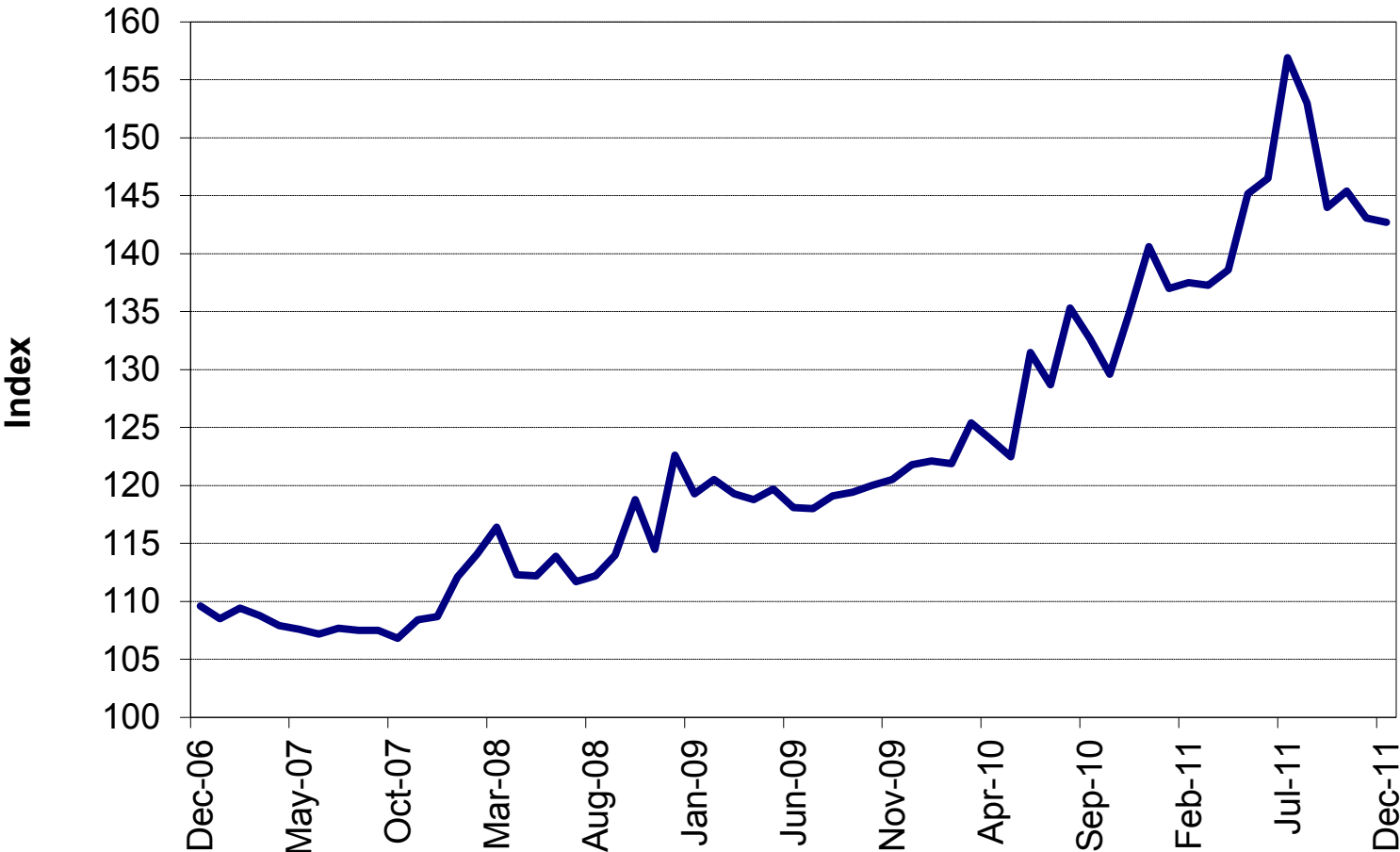
Employment Level



Trade Balance
(3 Mths. Mov. Avg.)



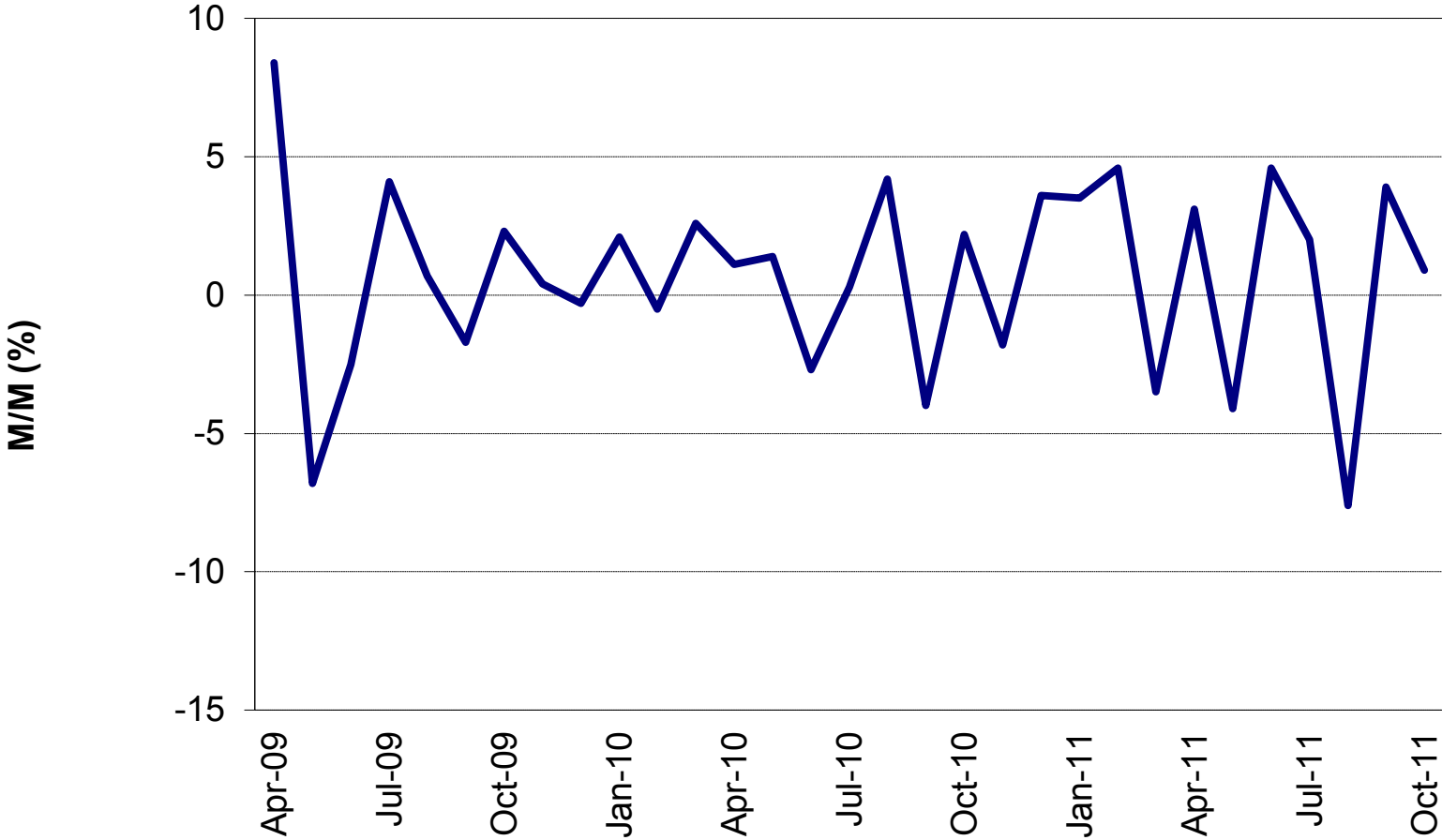
Trade Weighted Exchange Rate



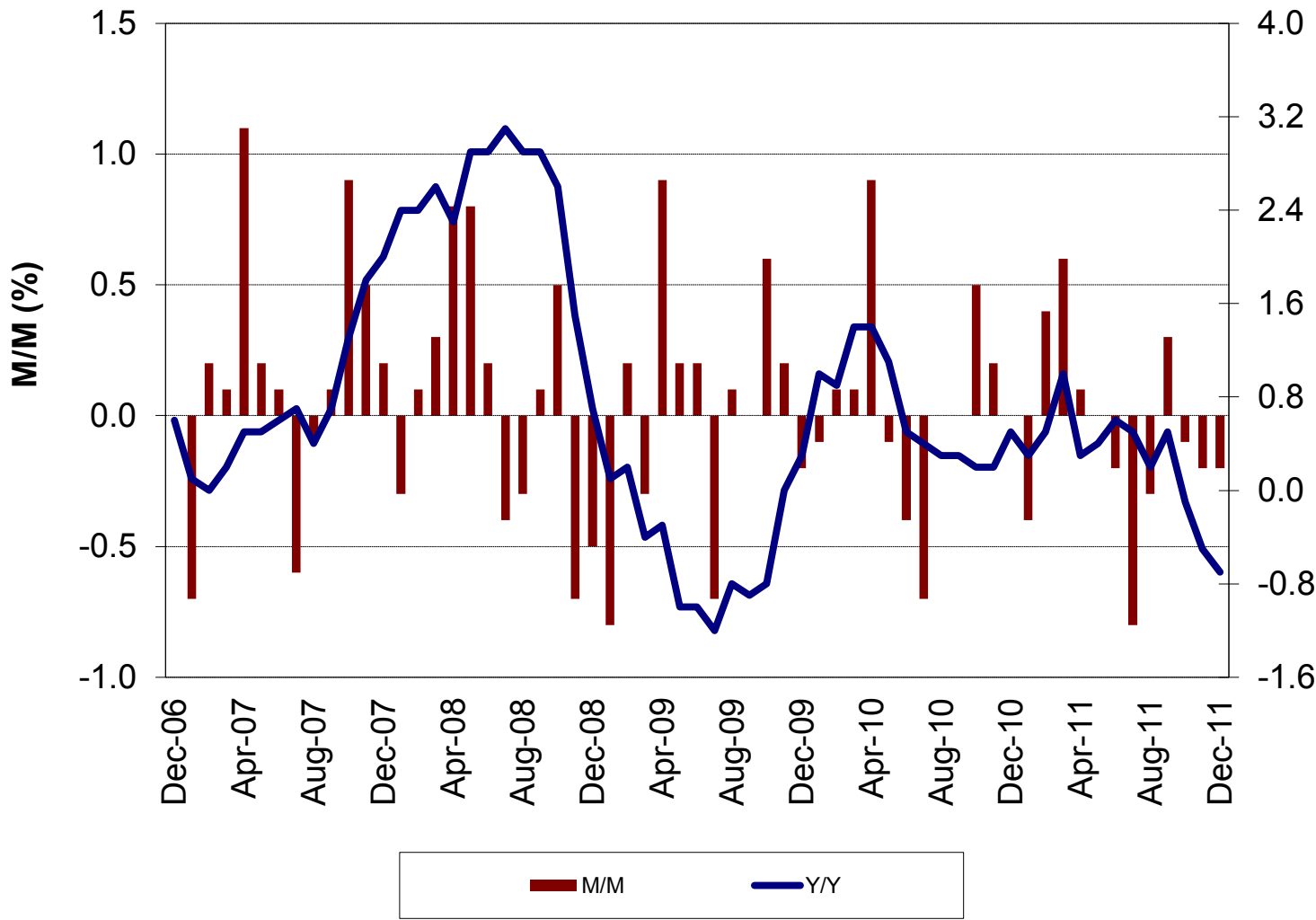
Imports



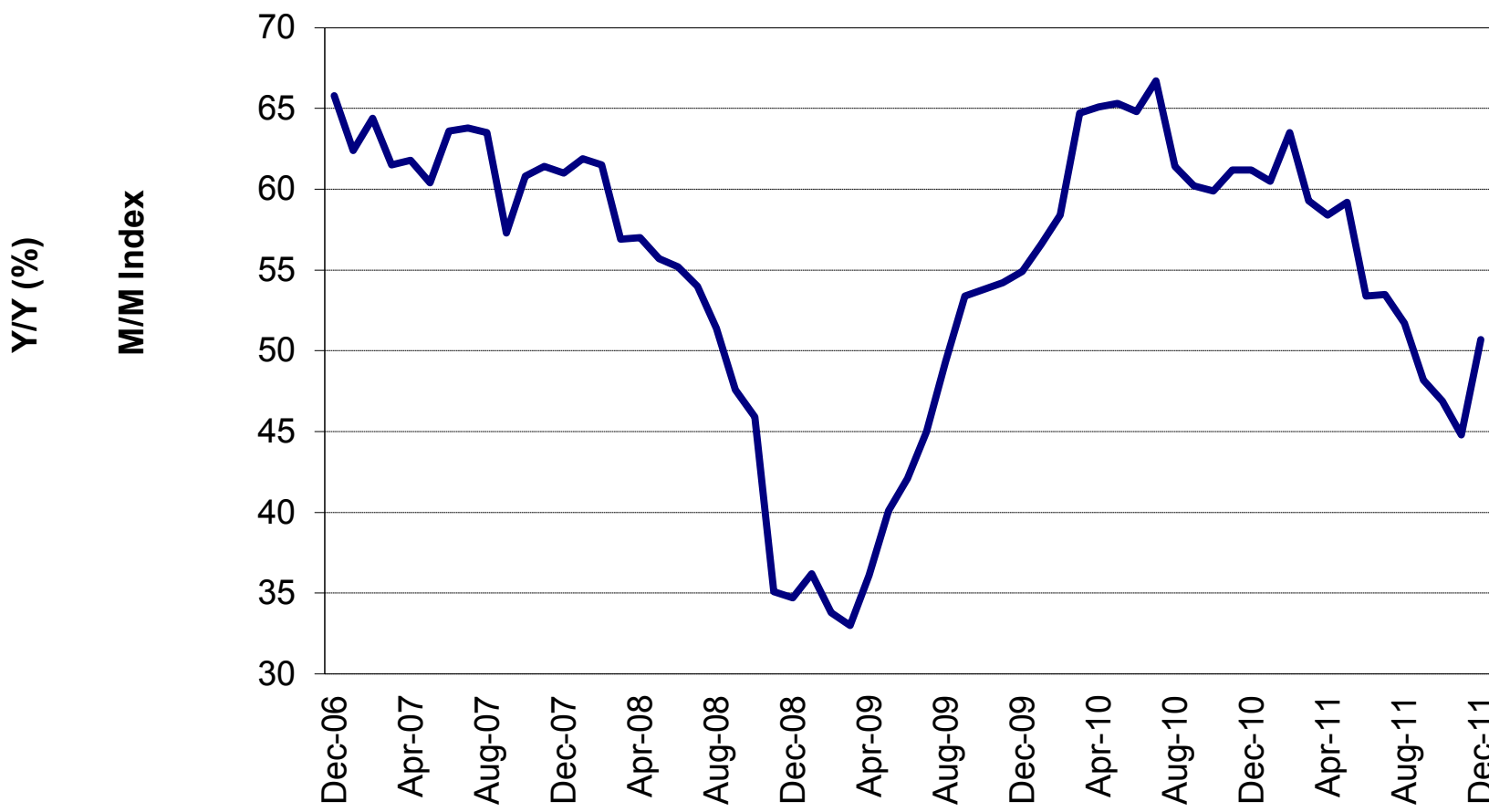
Exports



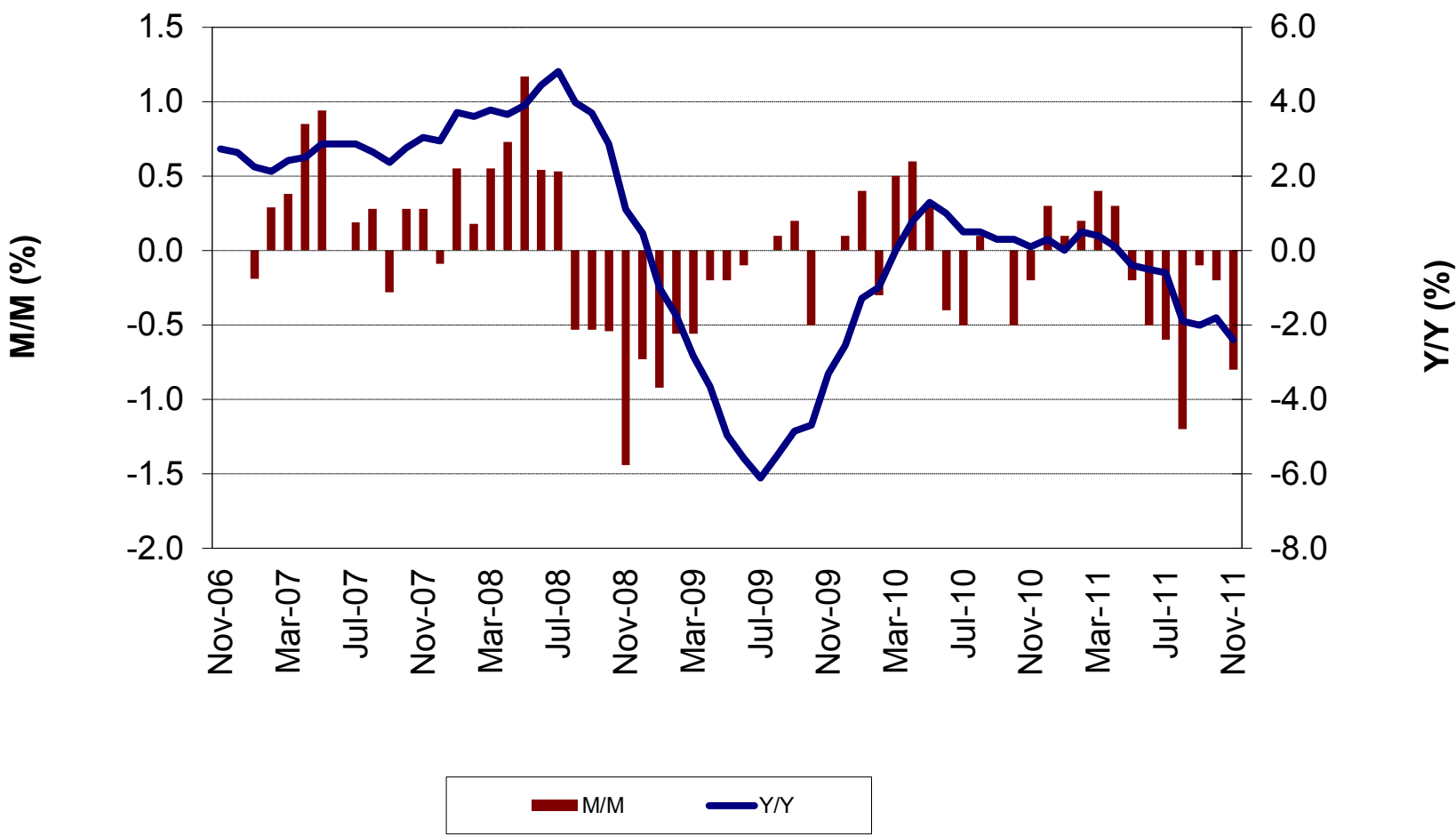
CPI



SVME Purchasing Managers' Index



Producer and Import Prices



3-Month Libor Target Rate

