

Weekly Economic Chart Book

November 4, 2011

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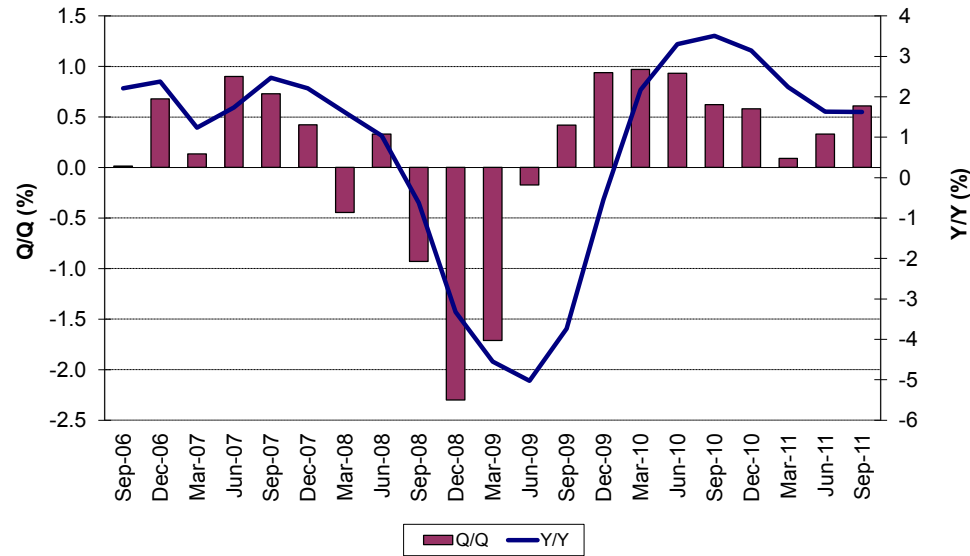
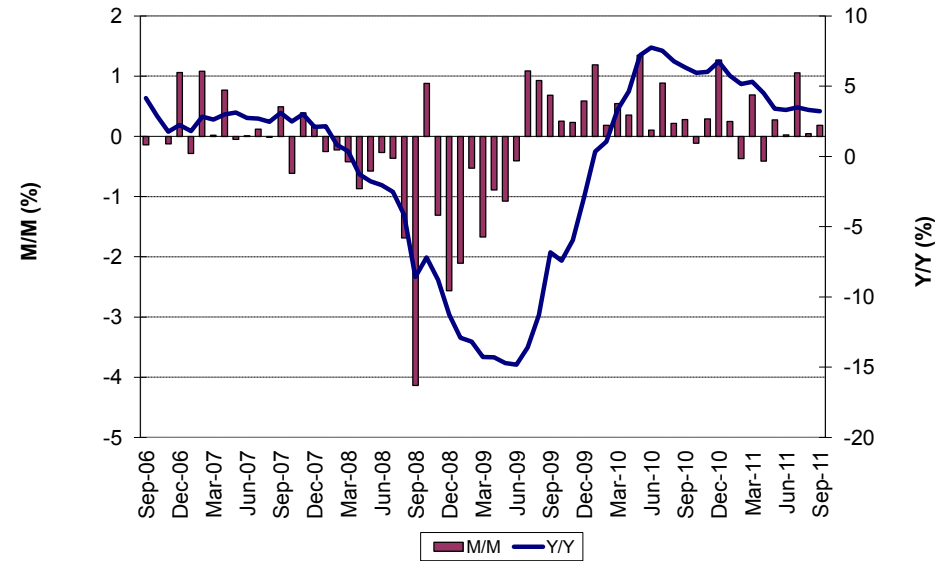
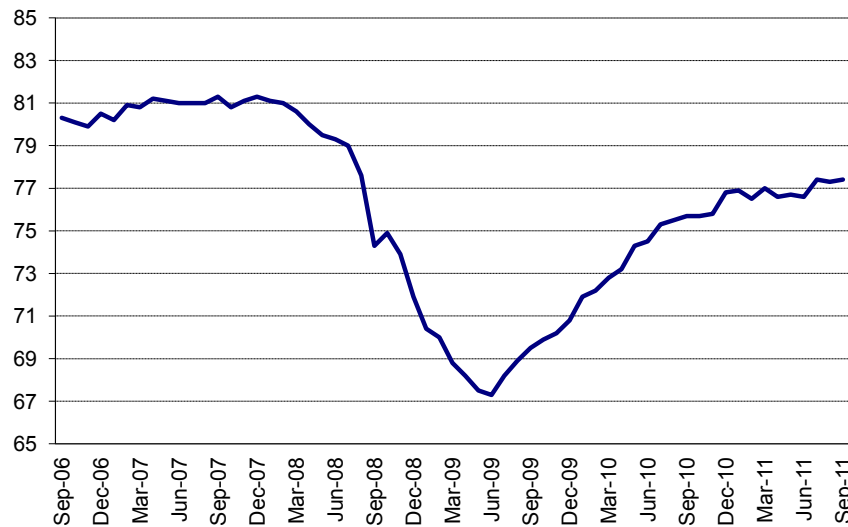
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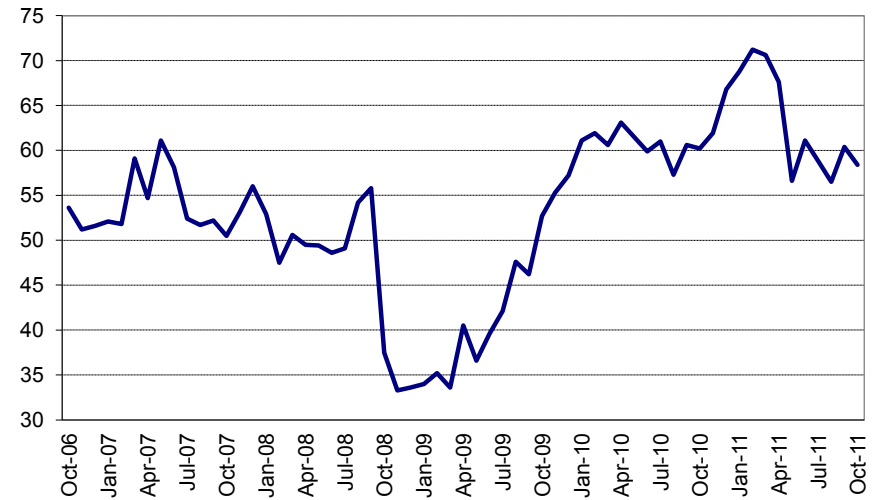
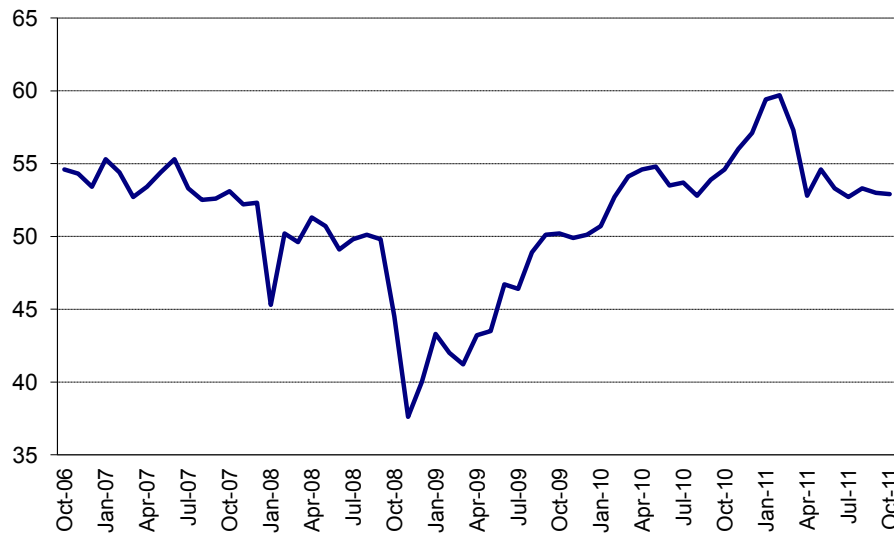
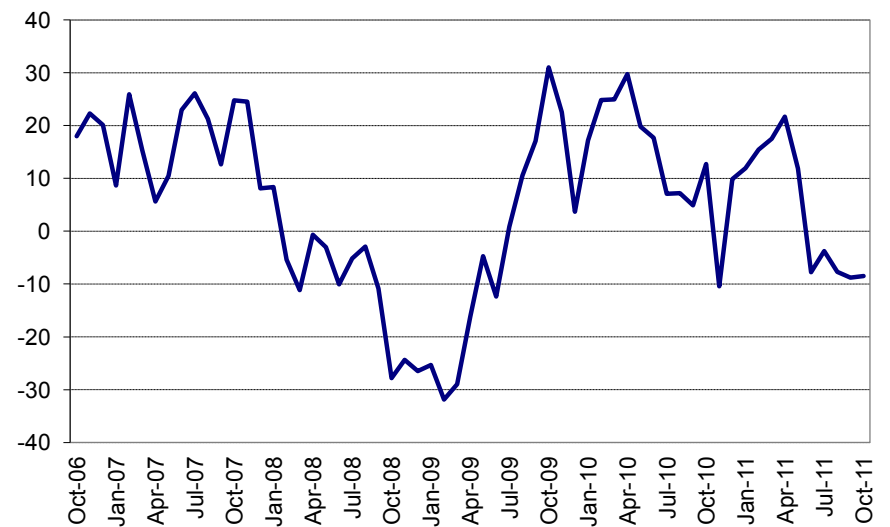
Weekly Economic Chart Book: U.S. Output

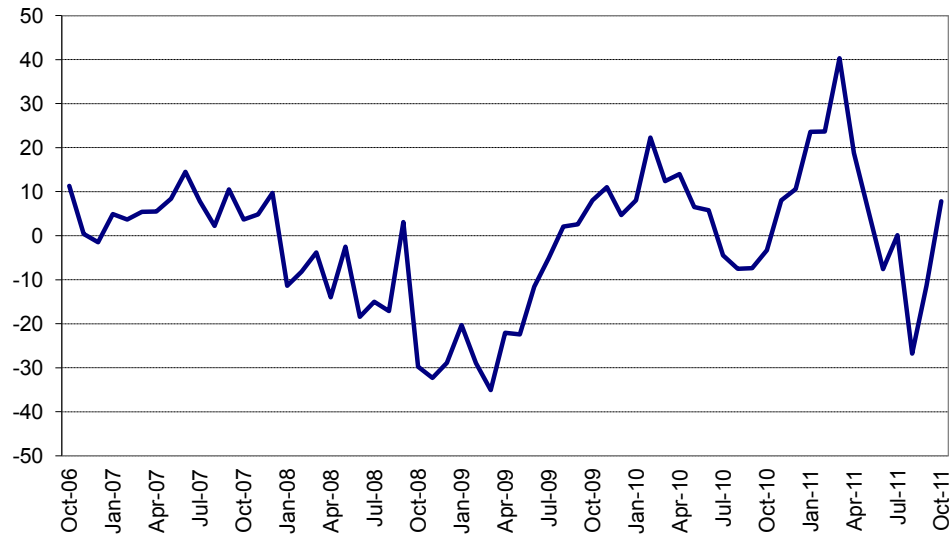
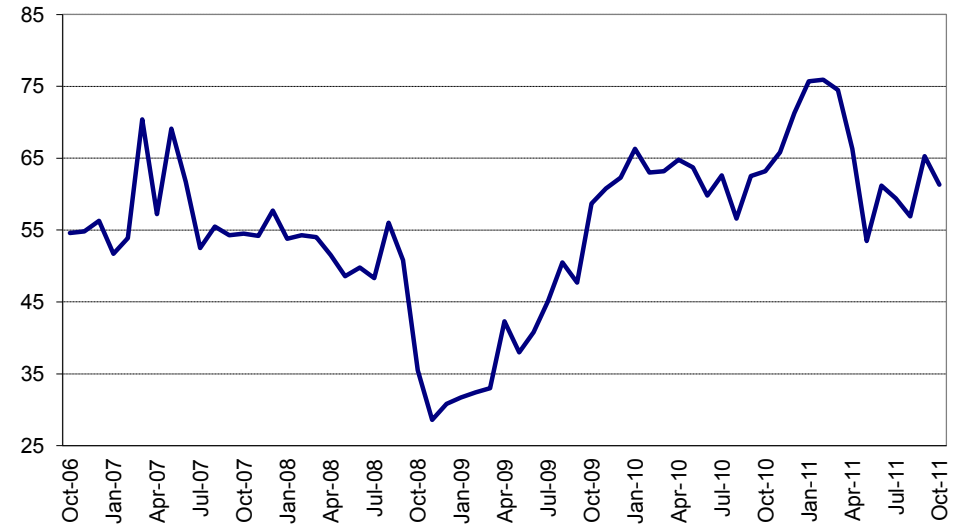
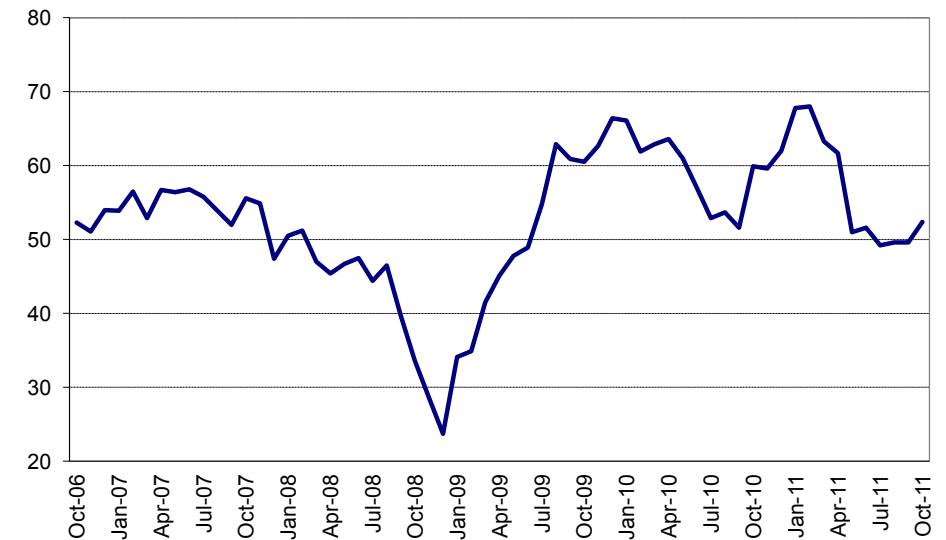
11/4/2011

Real GDP**Industrial Production****Capacity Utilization (%)****ISM Manufacturing**

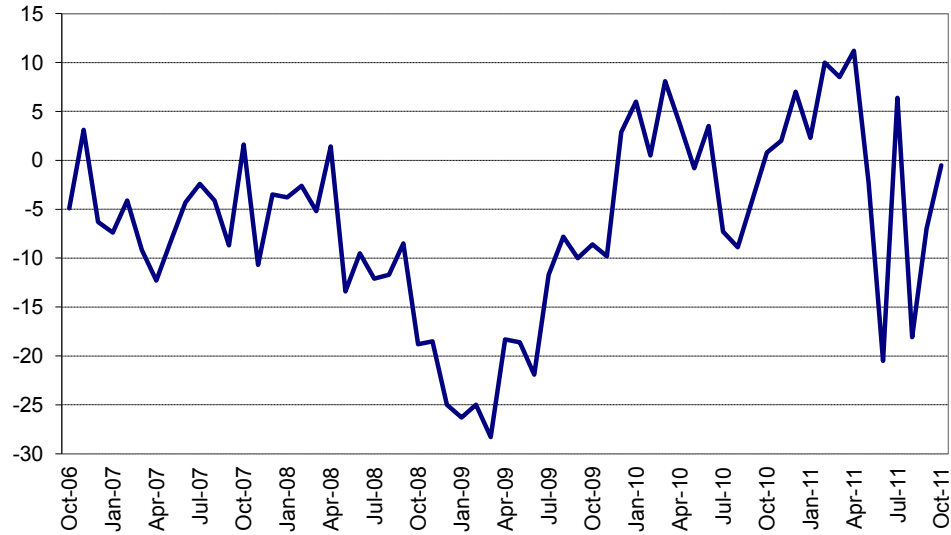
**Weekly Economic Chart Book: U.S.
Output**

11/4/2011

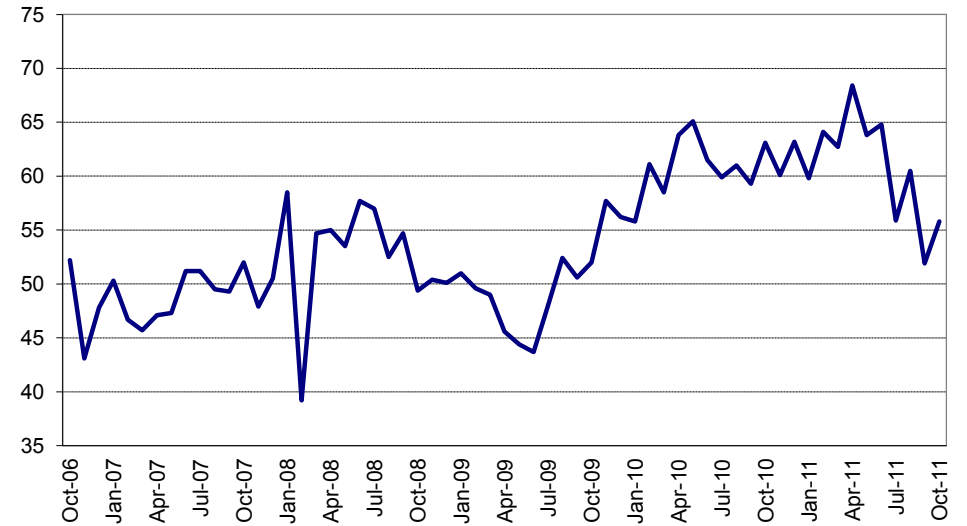
Philly Fed Index**Chicago PMI****ISM Non-Manufacturing****Empire Manufacturing Index**

Philly Fed Index Orders**Chicago PMI Orders****ISM Non-Manufacturing Orders****ISM Manufacturing Orders**

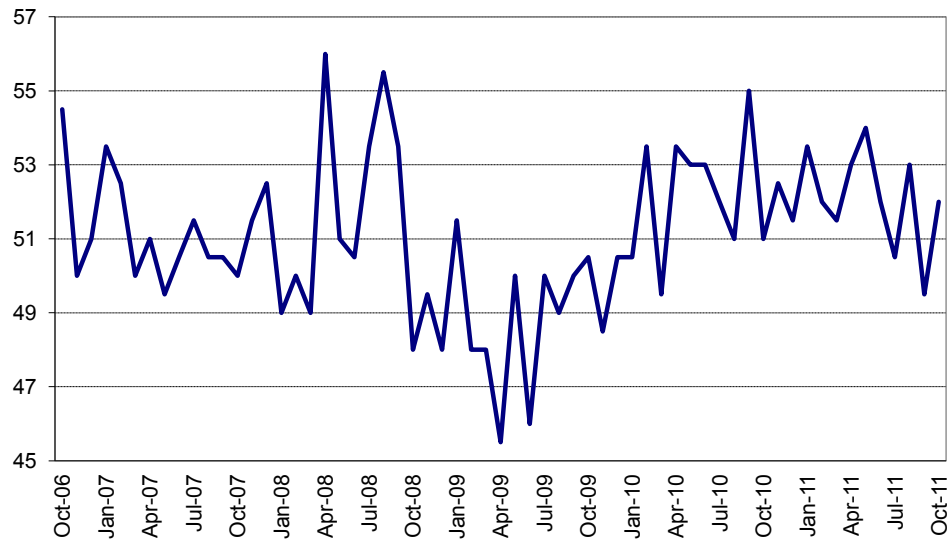
Philly Fed Index Deliveries



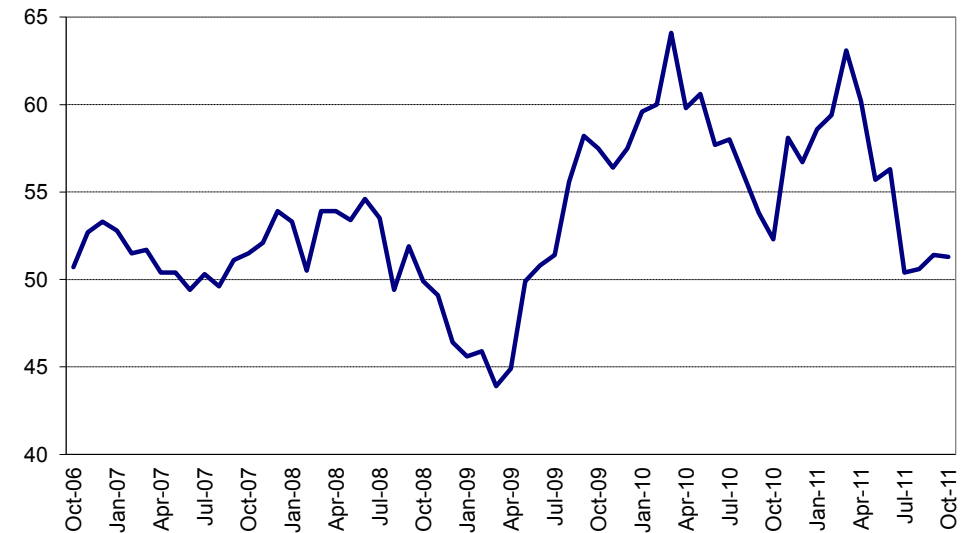
Chicago PMI Deliveries



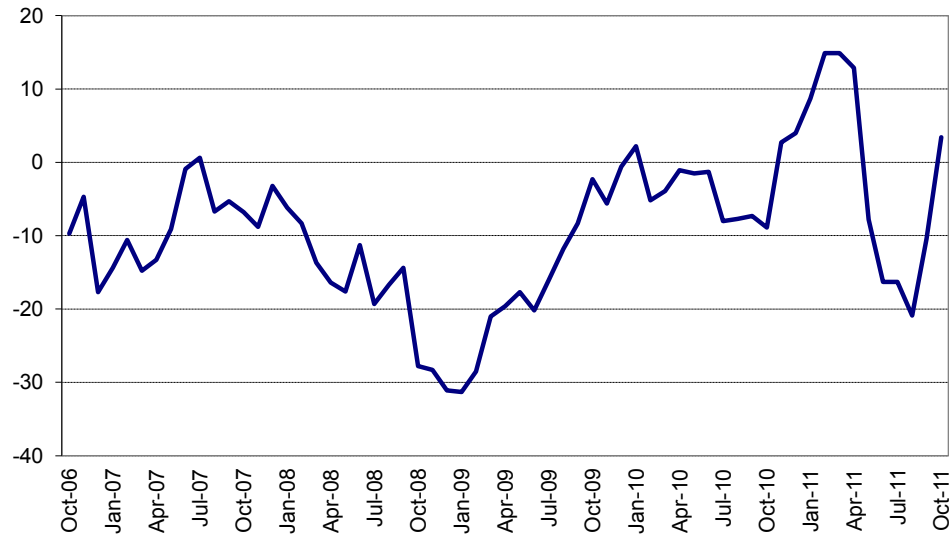
ISM Non-Manufacturing Deliveries



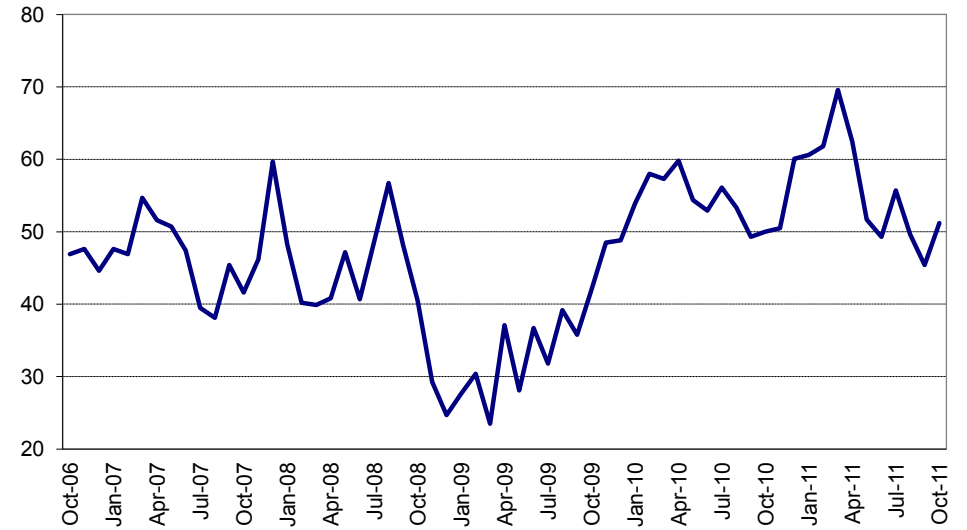
ISM Manufacturing Deliveries



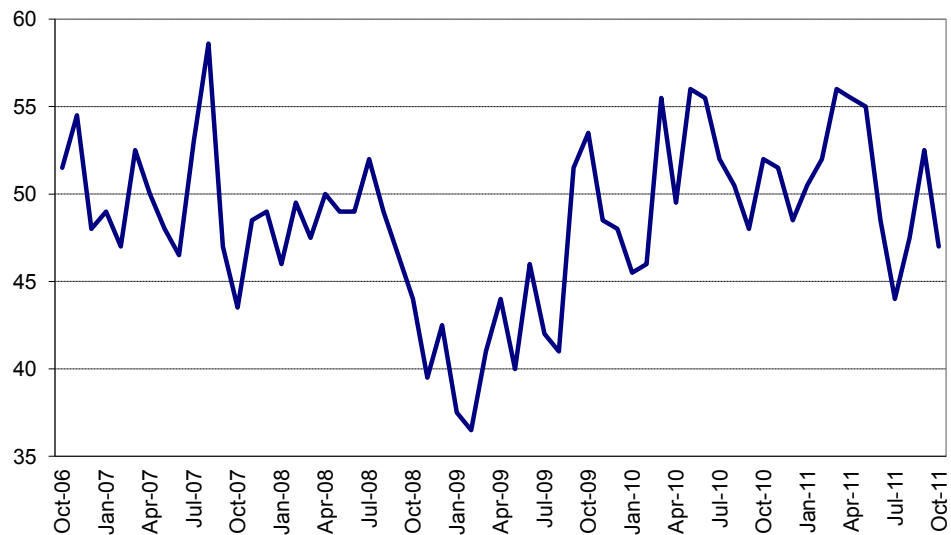
Philly Fed Index Backlog



Chicago PMI Backlog



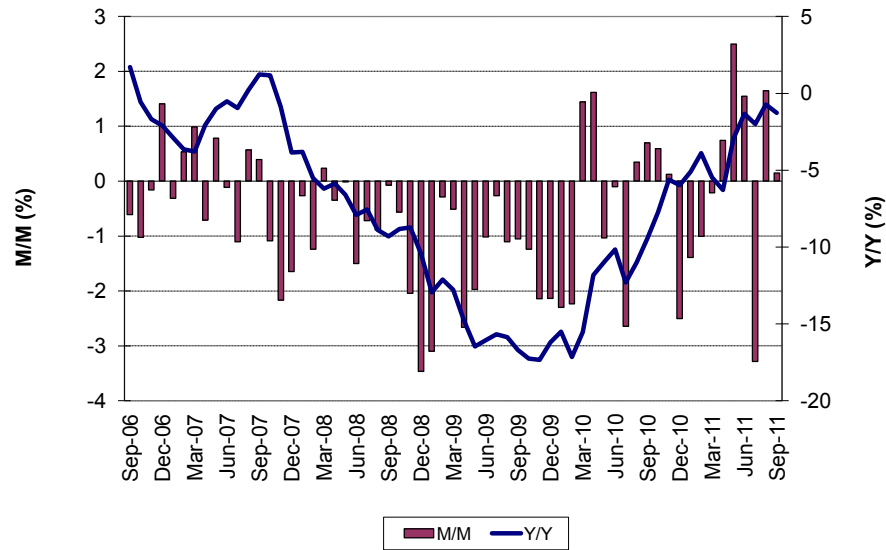
ISM Non-Manufacturing Backlog



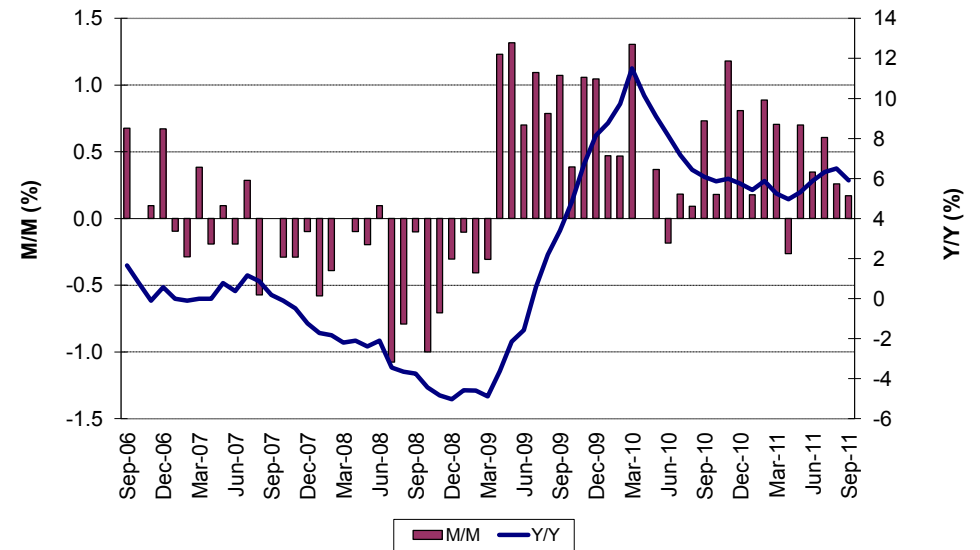
ISM Manufacturing Backlog



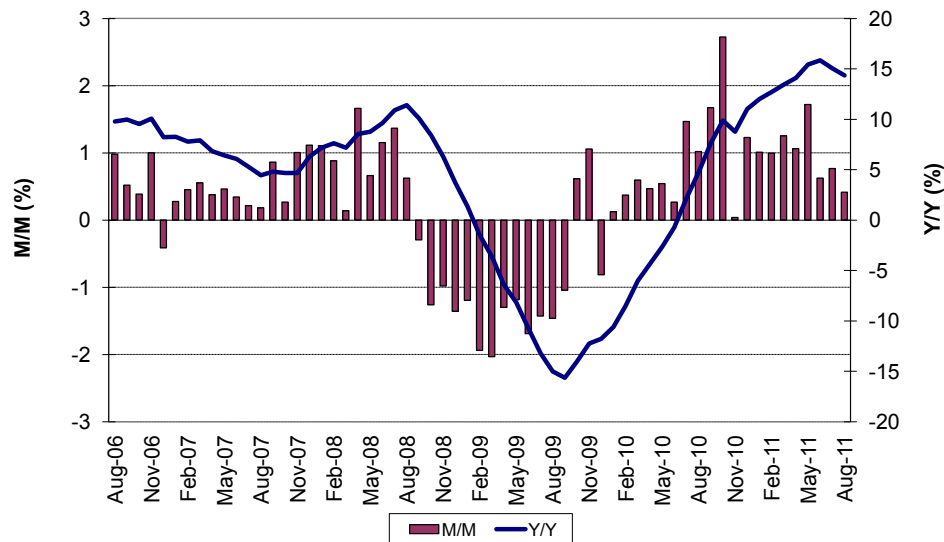
Construction Spending



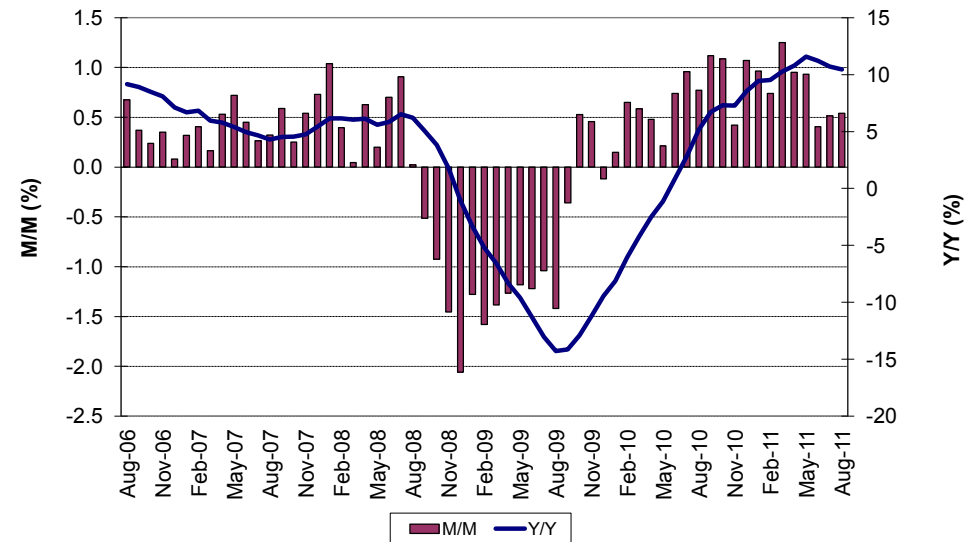
Leading Indicators

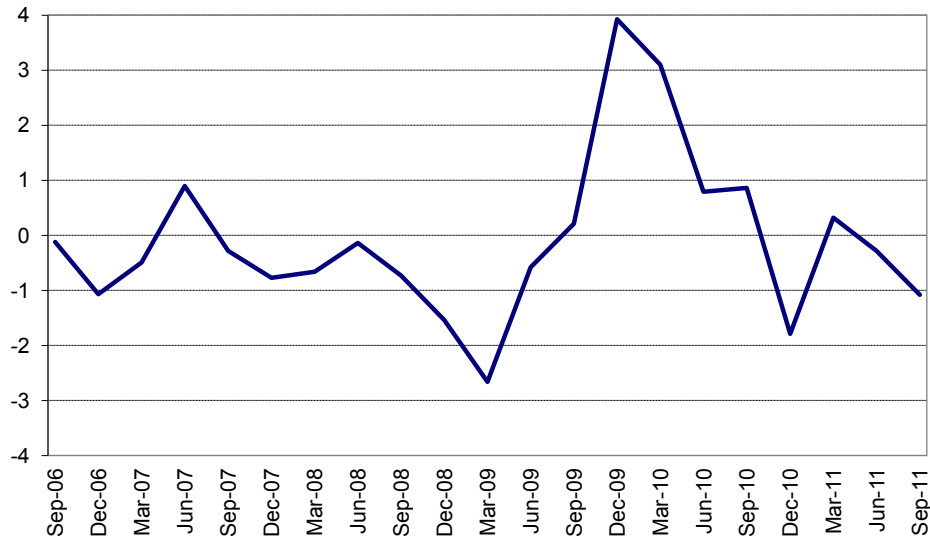
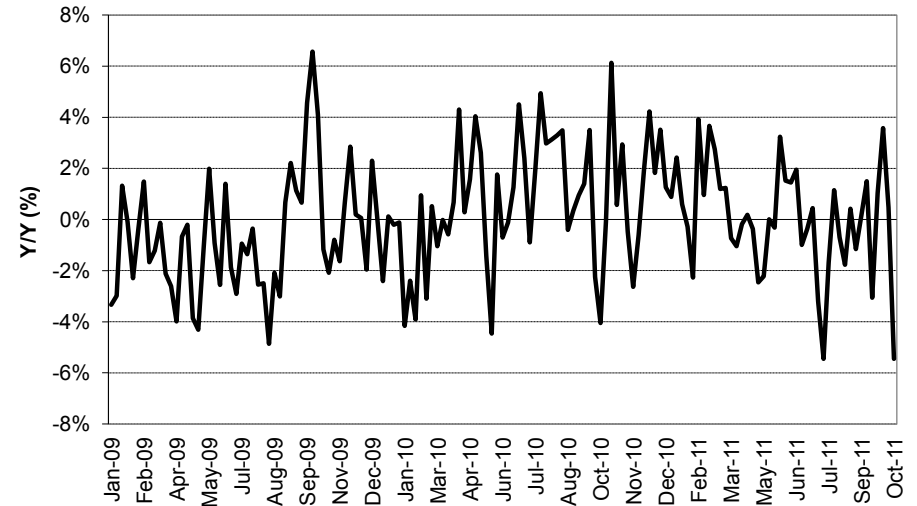
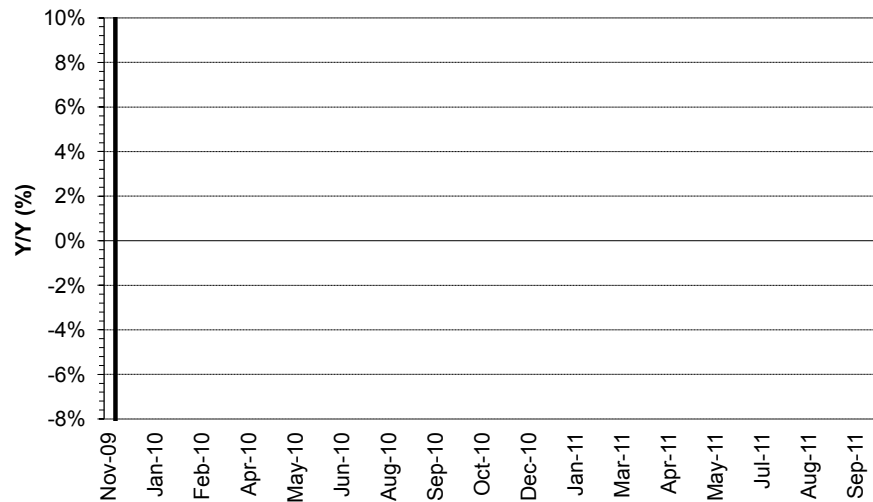
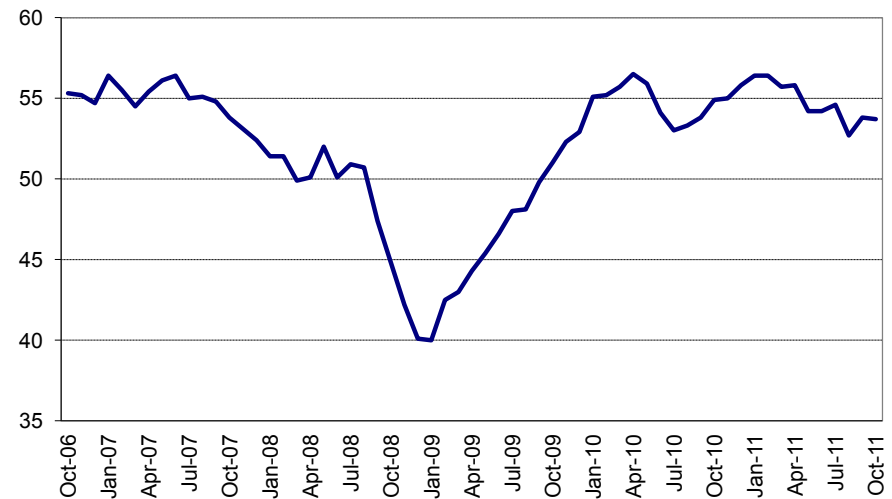


Wholesale Inventories

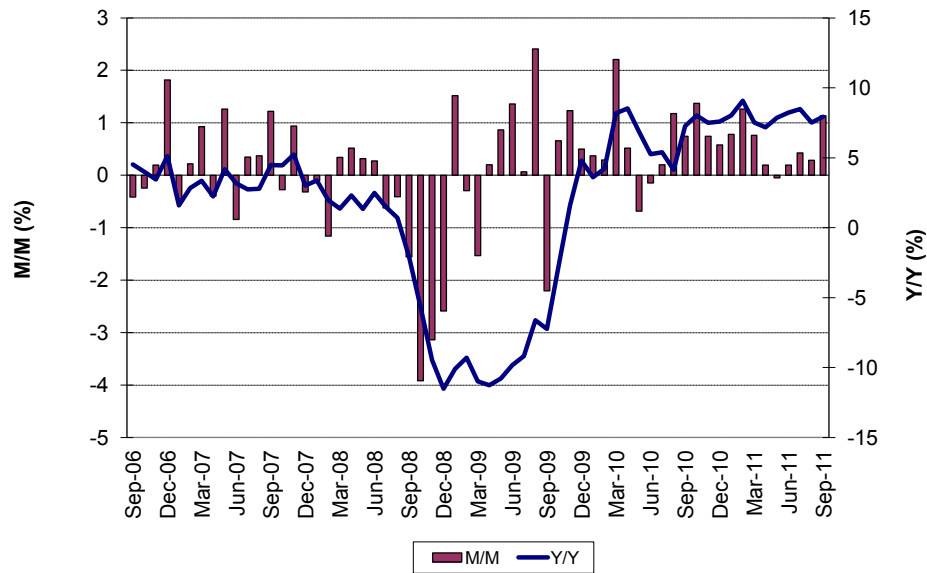


Business Inventories

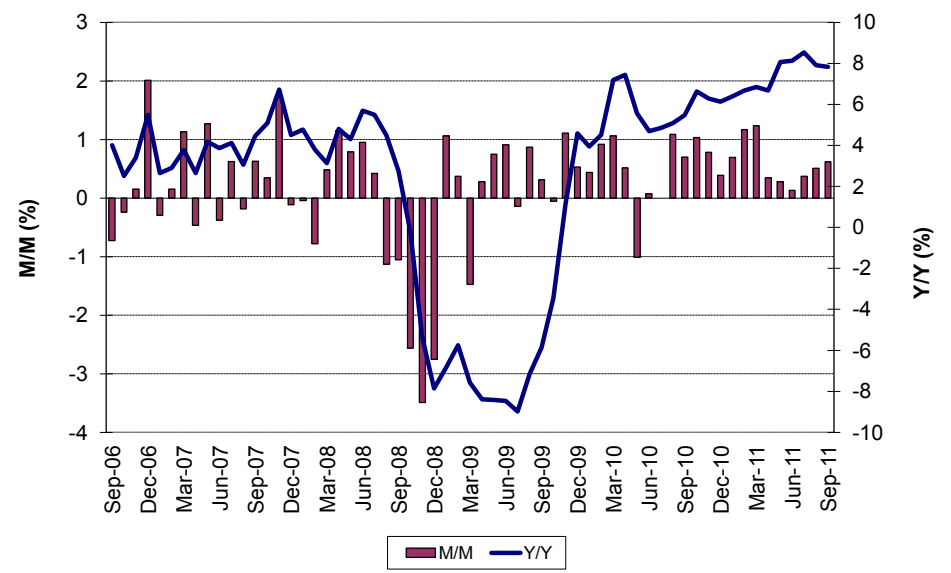


Inventory Real GDP Growth Contribution (%)**Gasoline Demand****Gasoline Demand (Growth Over 2 yrs Ago)****Credit Managers Index**

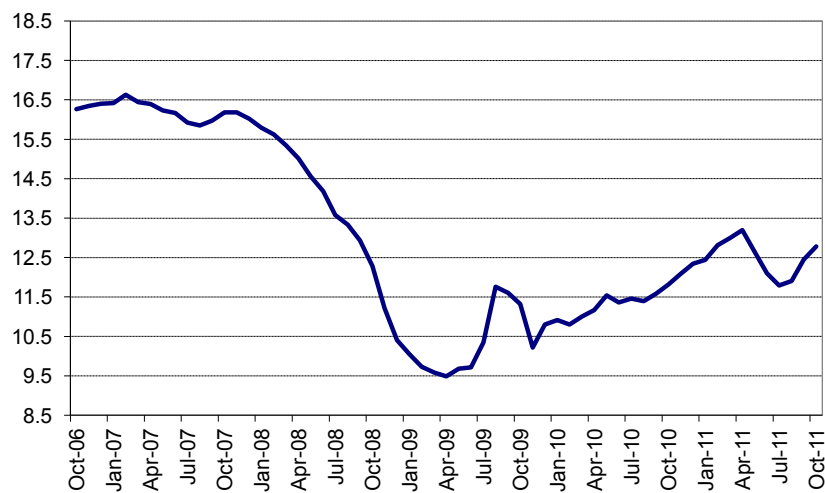
Retail Sales



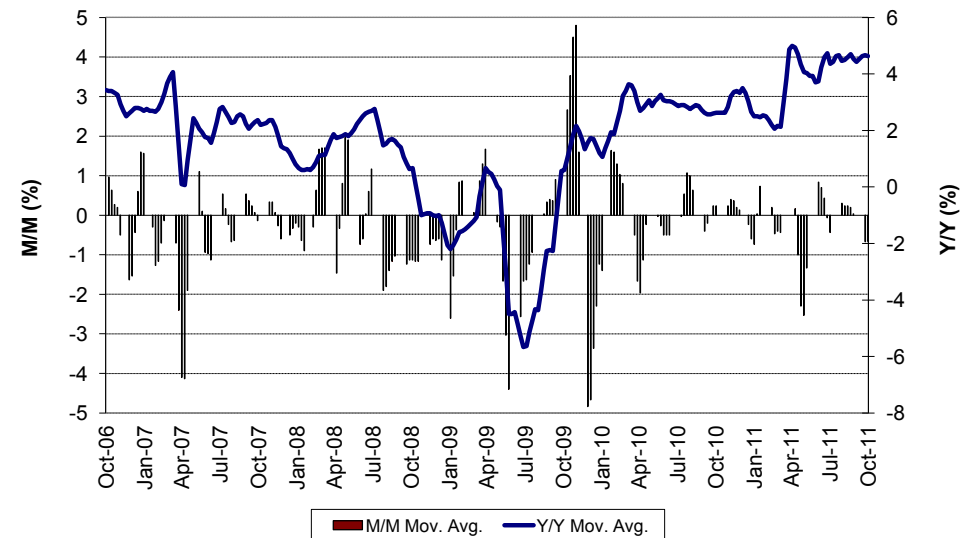
Retail Sales ex. Autos



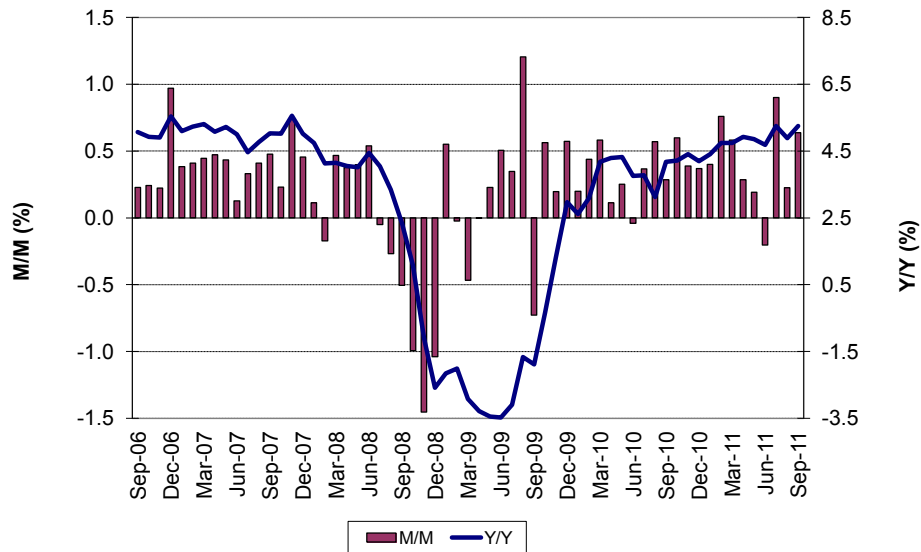
Total Vehicle Sales SAAR (3 mth. mvg. avg)



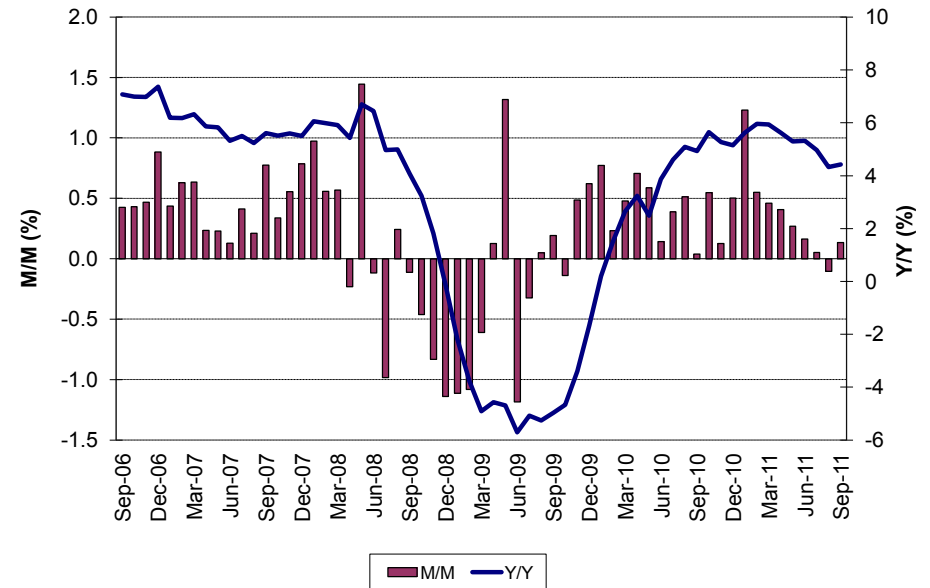
Redbook Retail Sales Growth



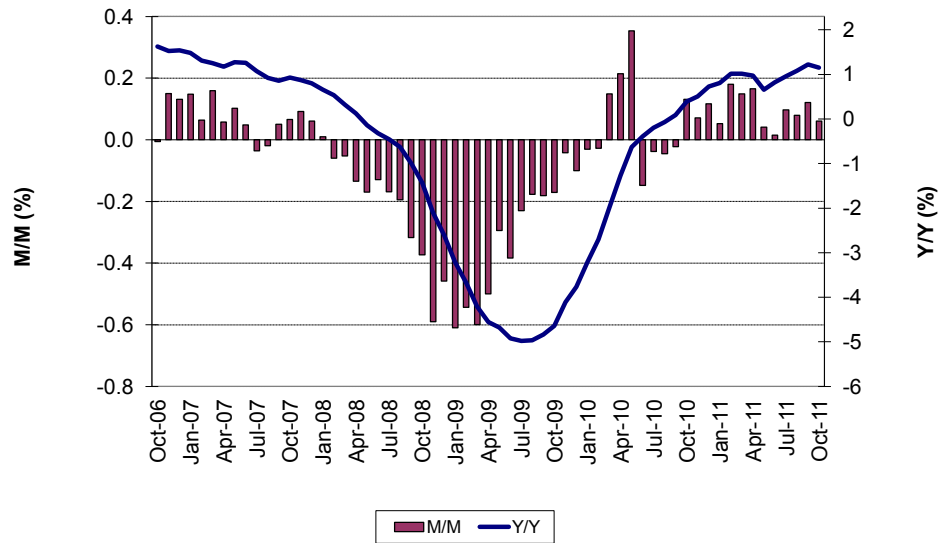
Personal Spending



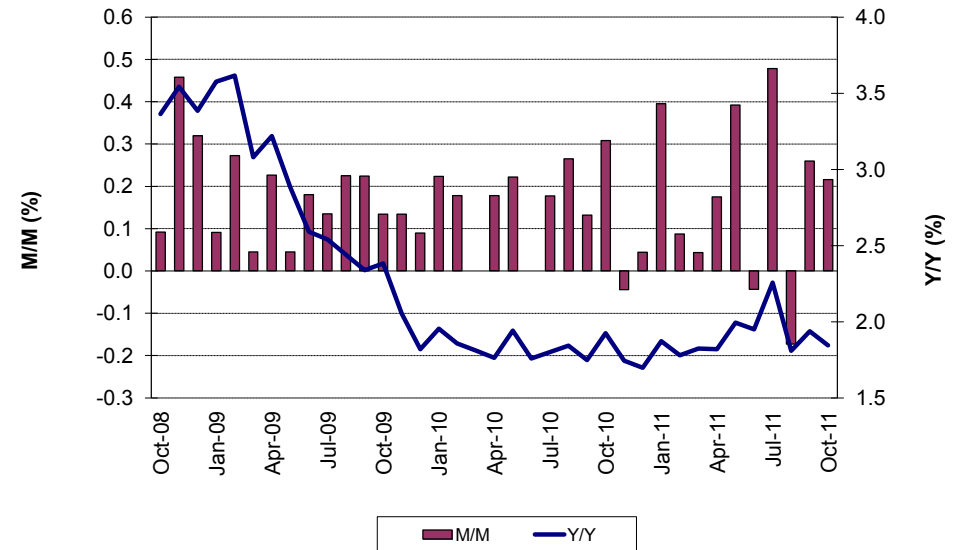
Personal Income



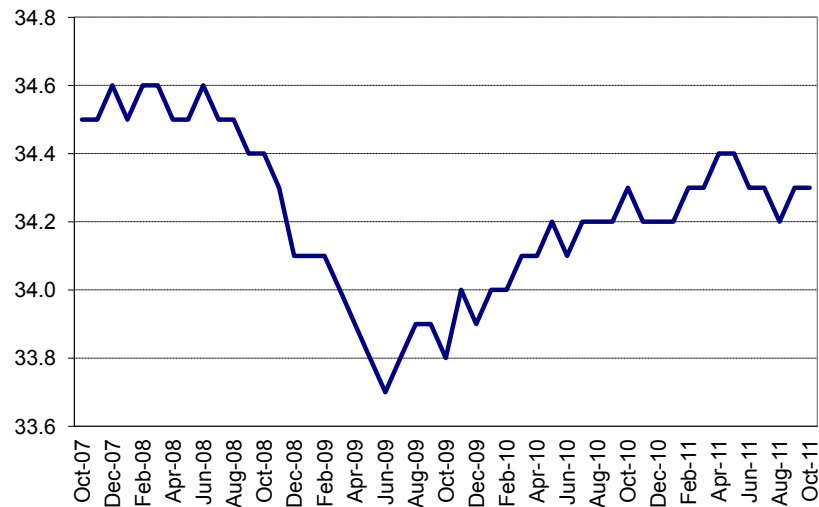
Non-farm Payrolls



Average Hourly Earnings



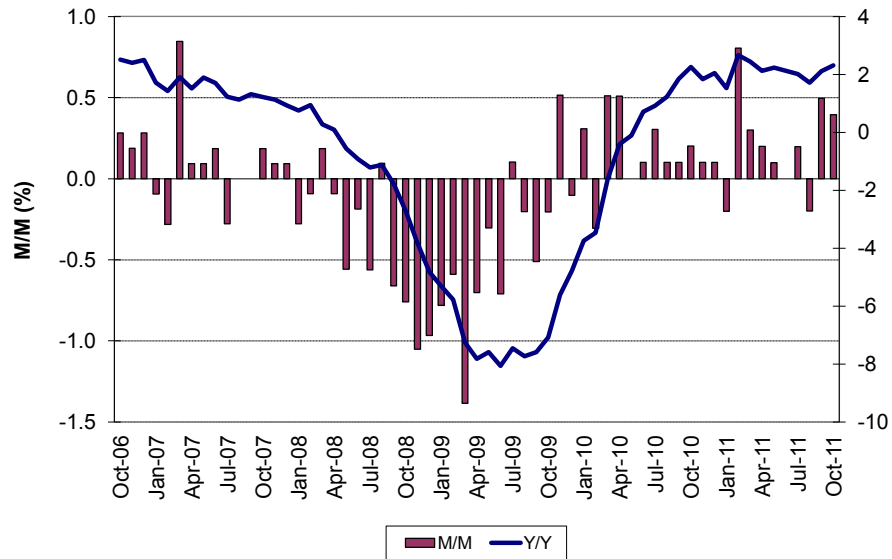
Average Weekly Hours



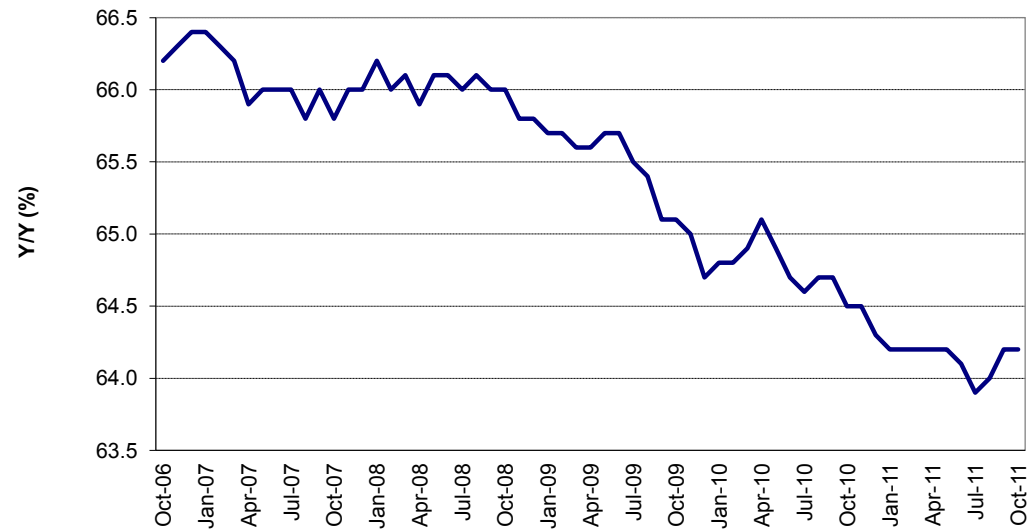
Unemployment Rate (%)



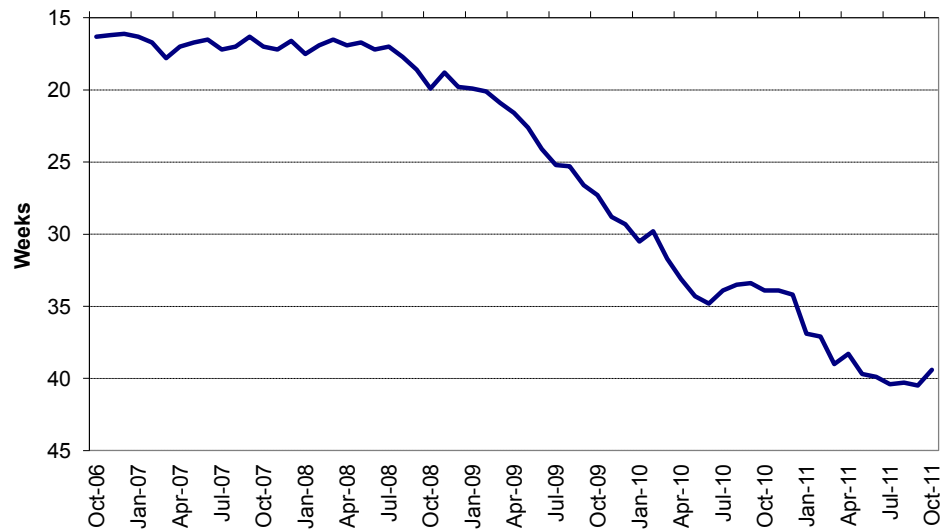
Total Hours Worked



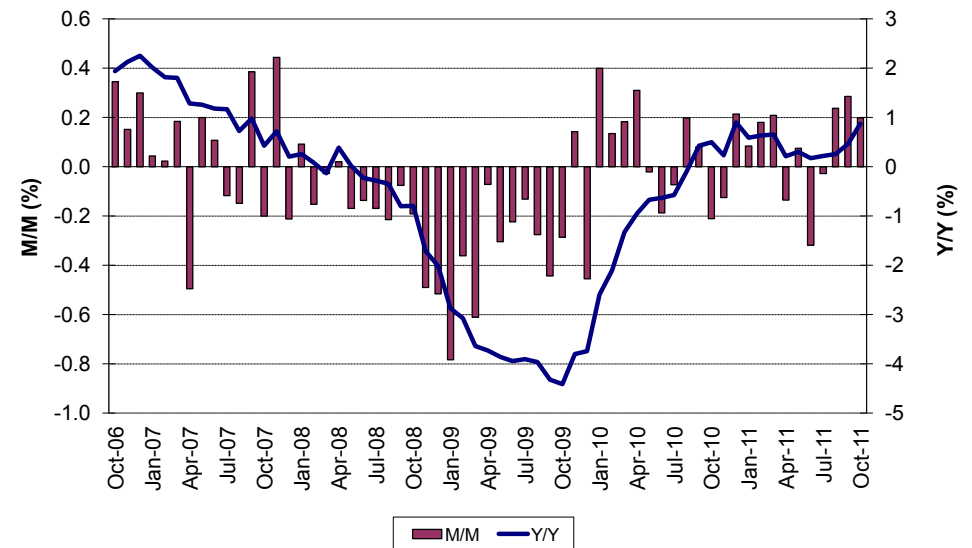
Labor Participation Rate (%)

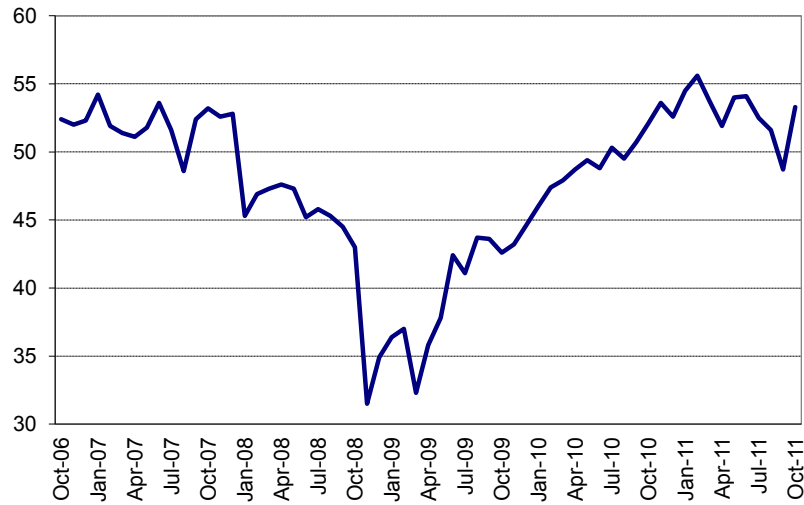
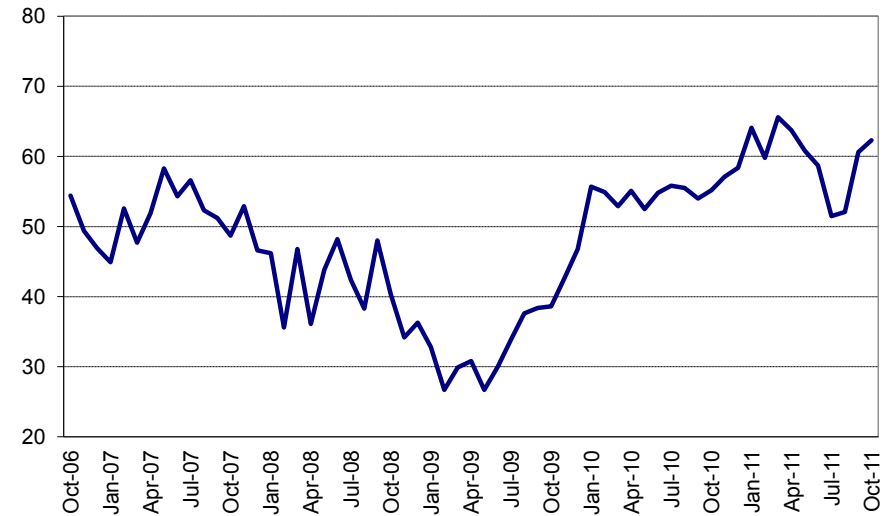


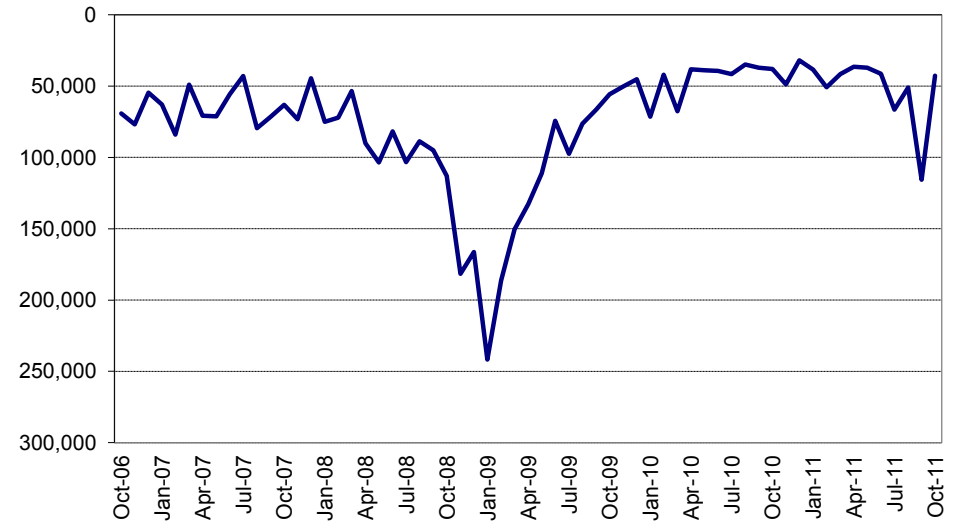
Duration of Unemployment

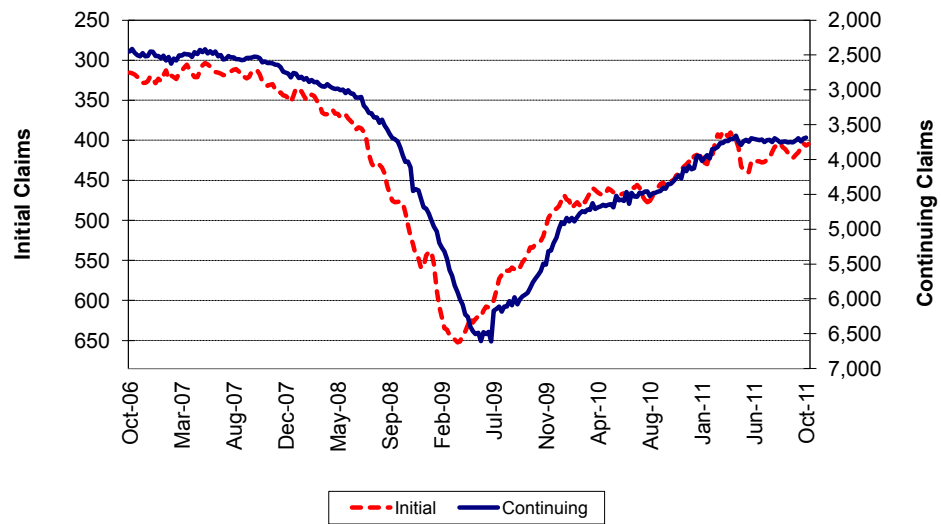


Household Job Growth

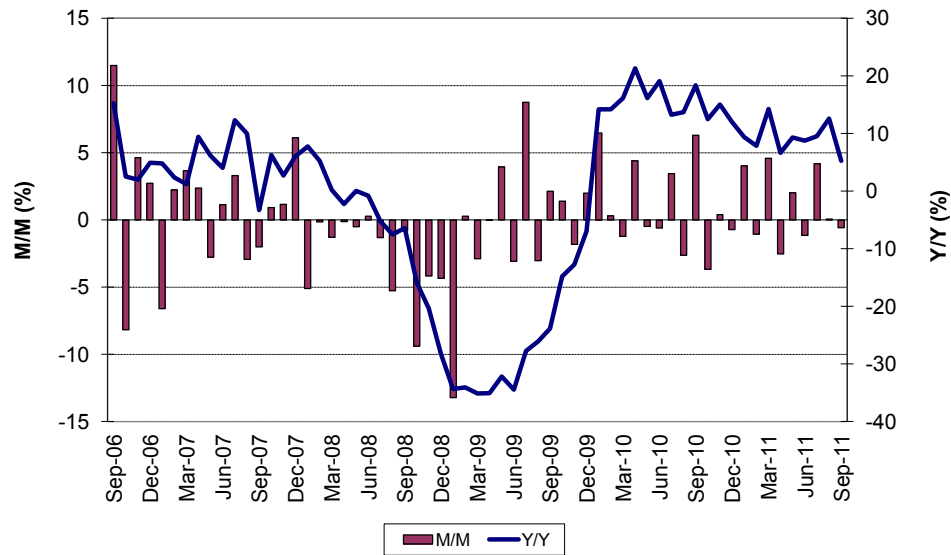


ISM Non-Manufacturing Employment**Chicago Employment****ISM Manufacturing Employment**

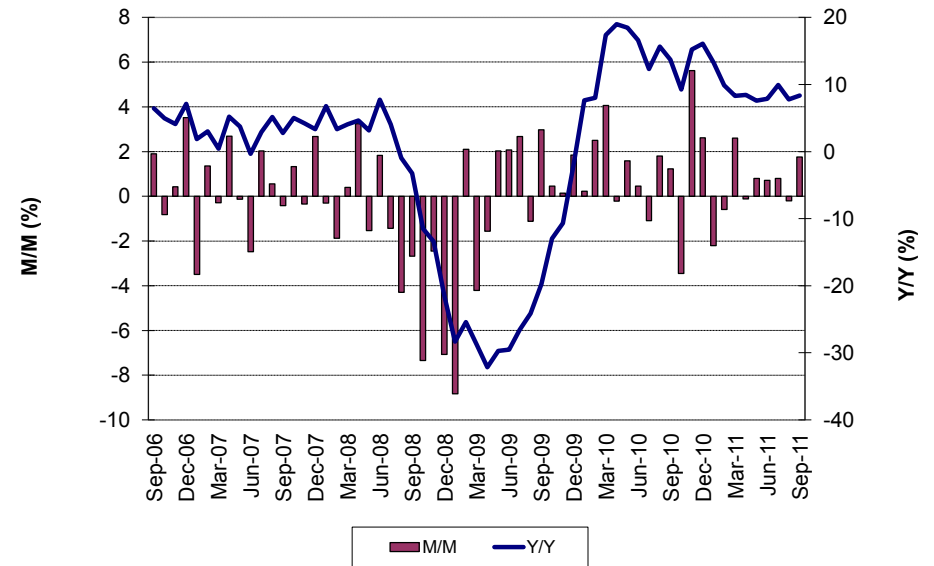
Philly Fed Employment**Challenger Layoffs****Conference Board Jobs Hard to Find****Conference Board Jobs Plentiful**

Initial & Continuing Claims (4 wk. mvg. avg.)

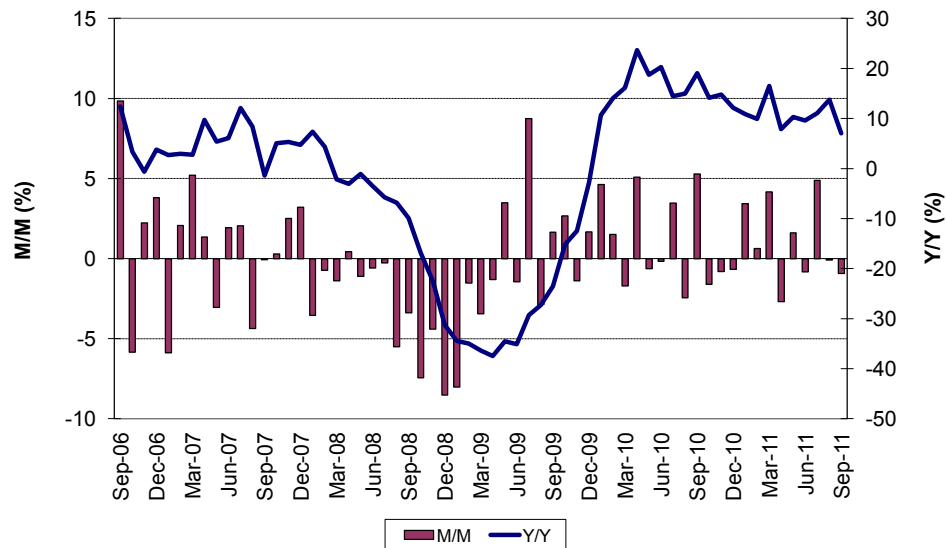
Durable Goods Orders



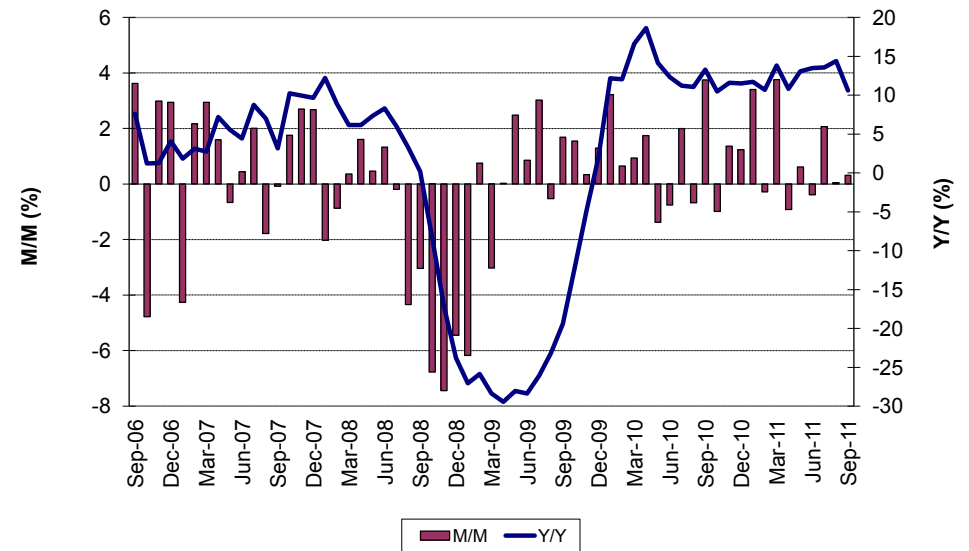
Durable Goods Orders (ex. Transportation)

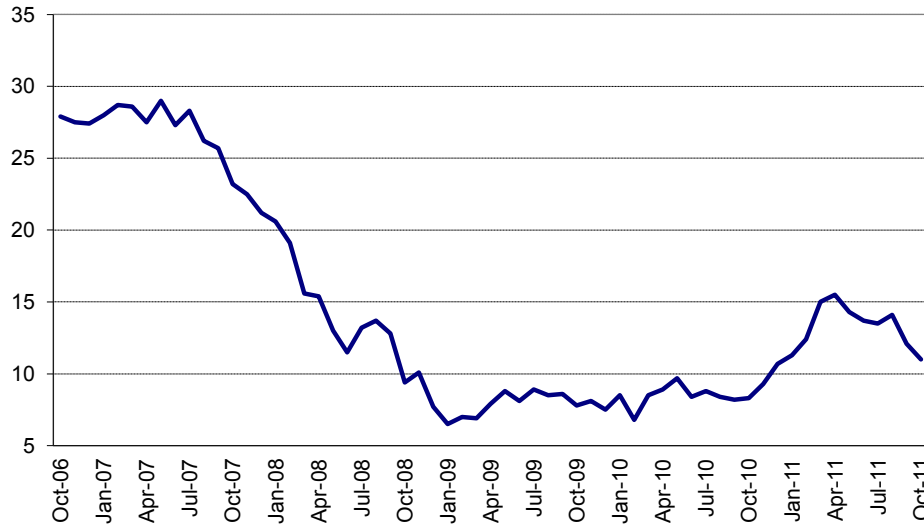
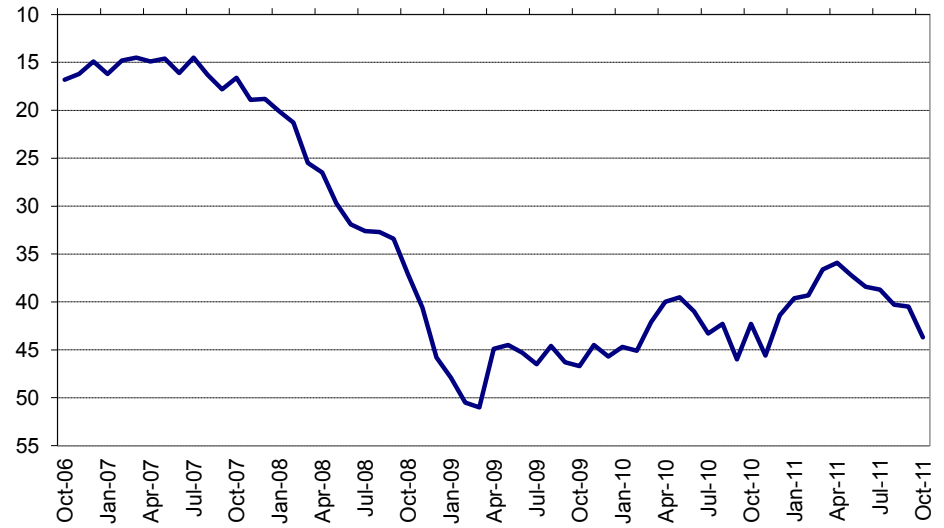
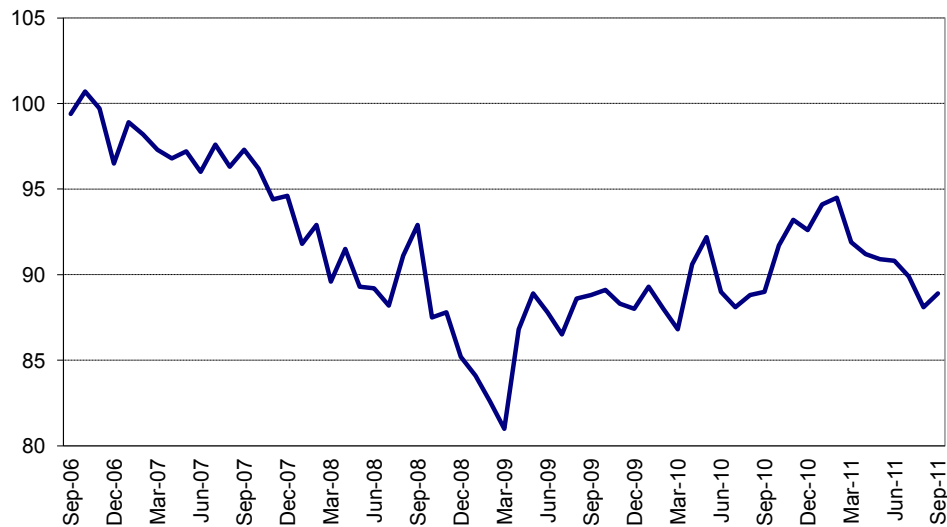


Durable Goods Orders (ex. Defense)



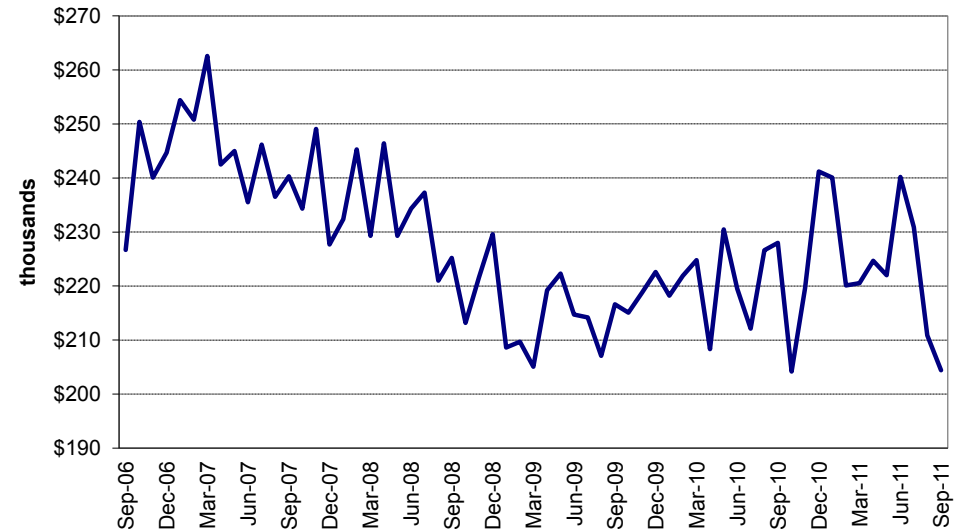
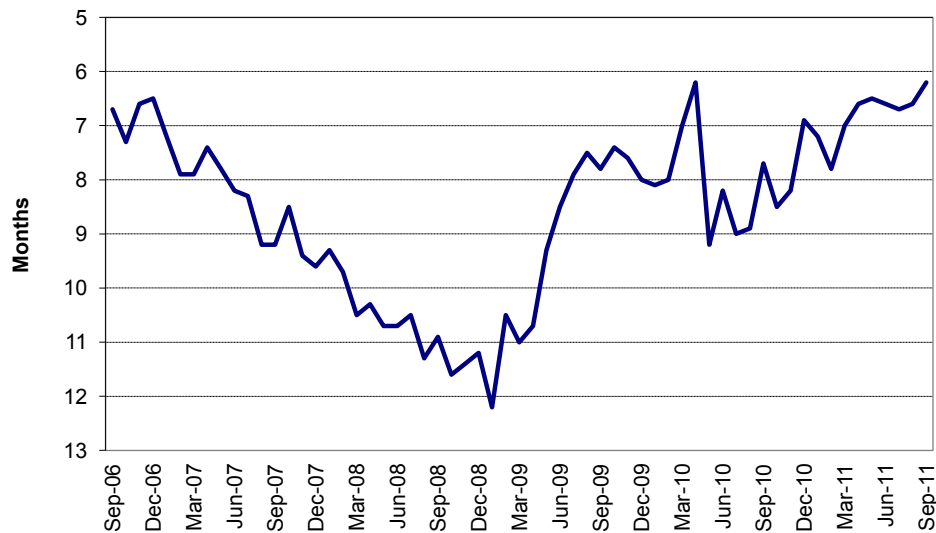
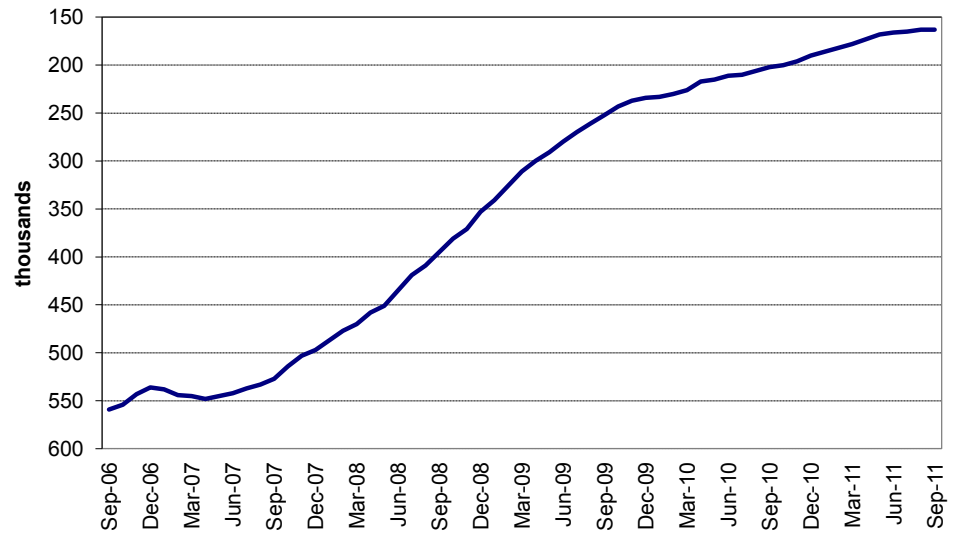
Factory Orders



Conf. Board Business Conditions Good**Conf. Board Business Conditions Bad****Small Business Optimism**

Weekly Economic Chart Book: U.S. Housing

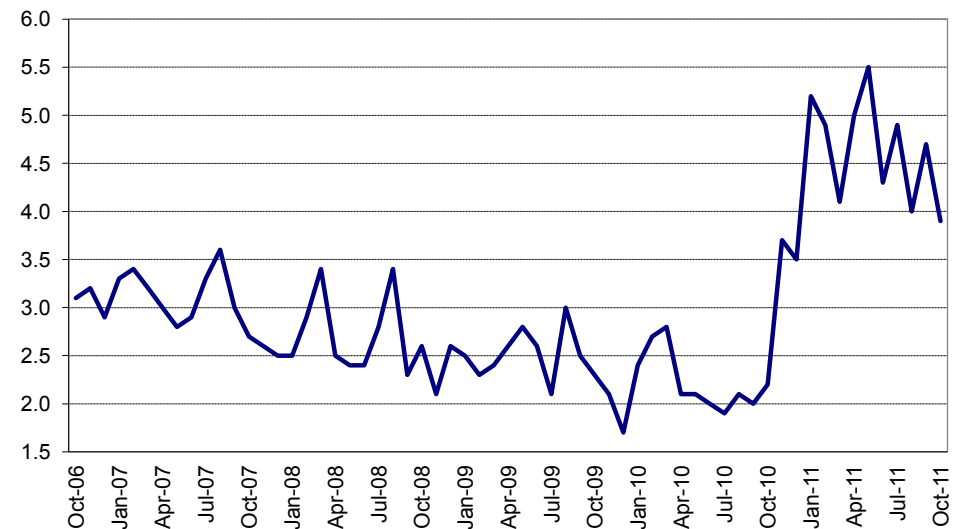
11/4/2011

New Home Sales**New Home Sales Median Prices****New Homes Months of Supply****New Homes Supply (Actual Units)**

Weekly Economic Chart Book: U.S. Housing

11/4/2011

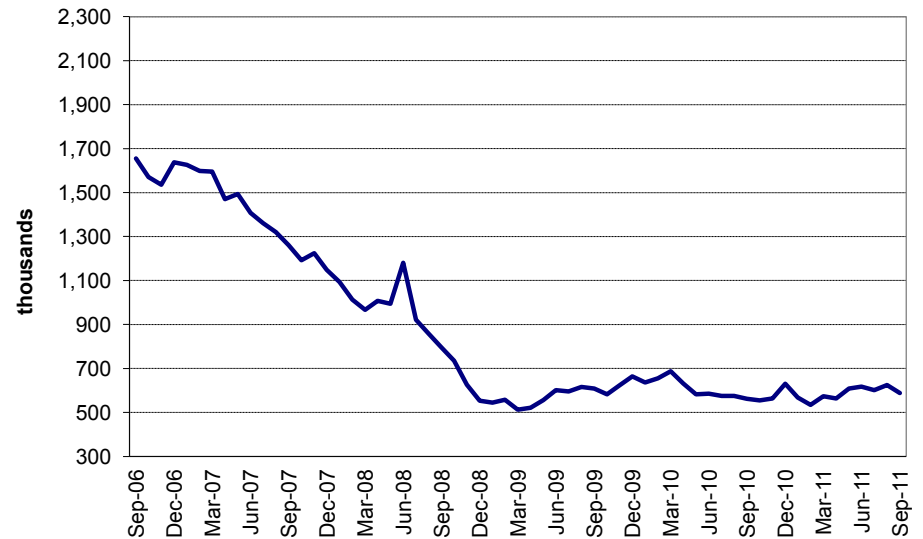
Existing Home Sales**Existing Home Sales Median Prices****Existing Homes Months of Supply****Existing Homes Supply (Actual Units)**

NAHB Housing Index**NAHB Present Sales Index****NAHB Future Sales Index****Conference Board Home Buying Intentions**

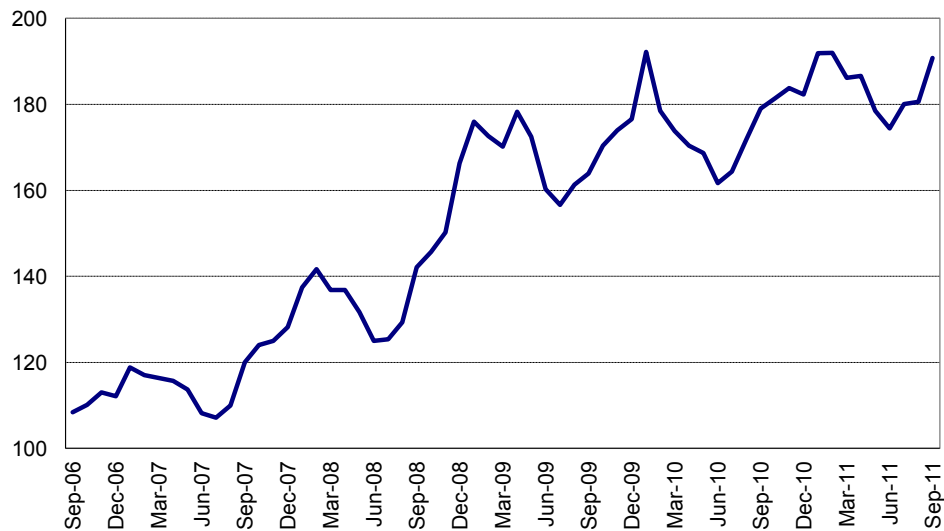
Housing Starts



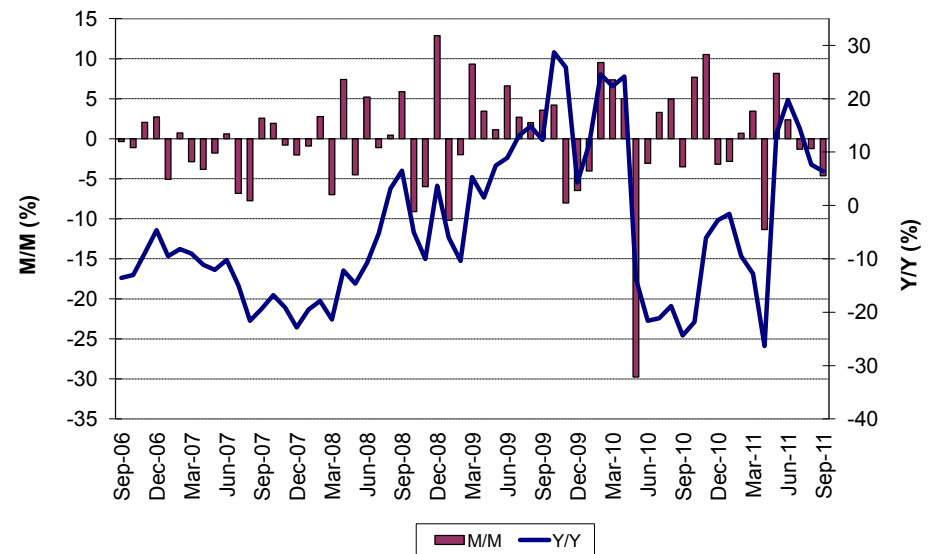
Building Permits



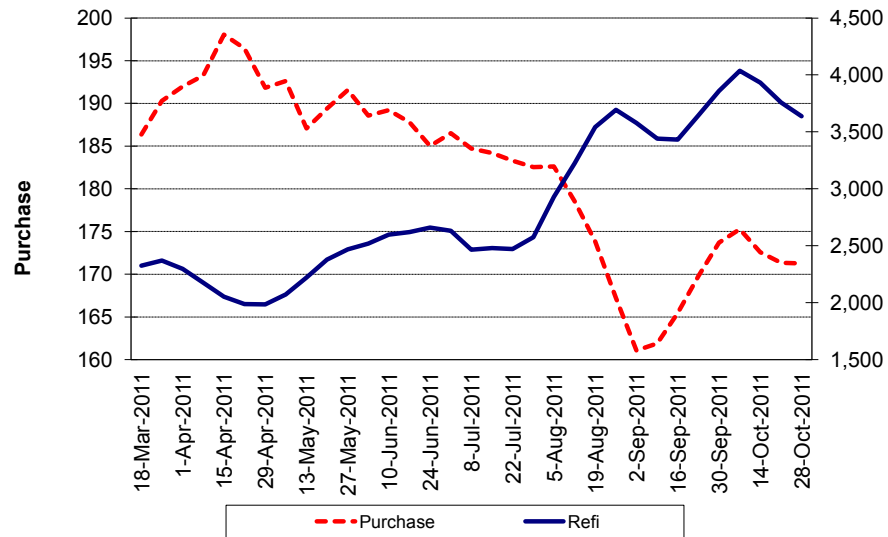
Housing Affordability



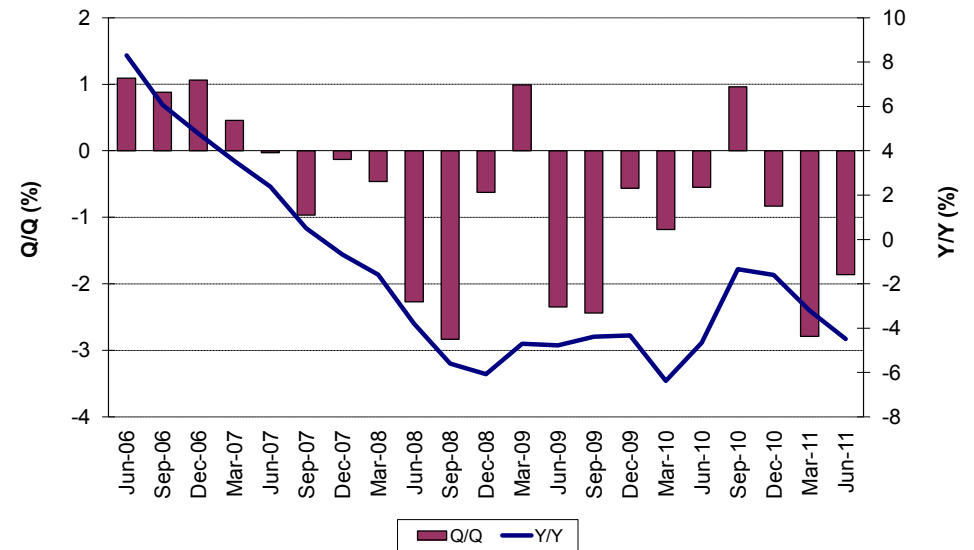
Pending Home Sales



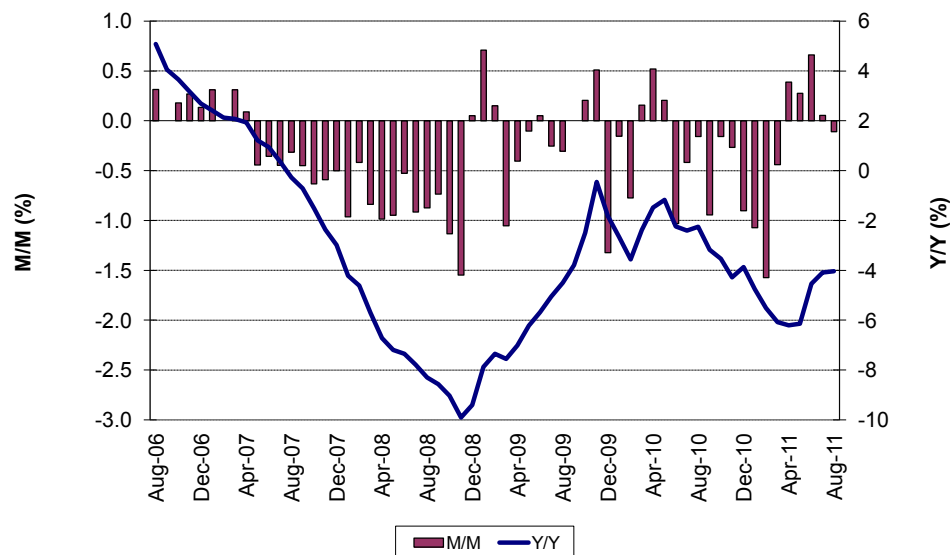
MBA Mortgage Applications (4 wk. mv. avg.)



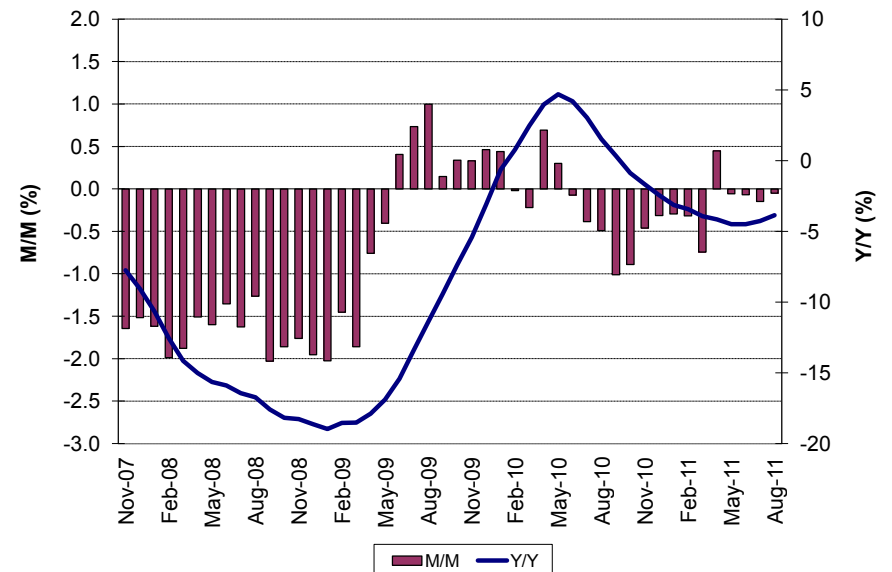
Quarterly FHFA Home Prices

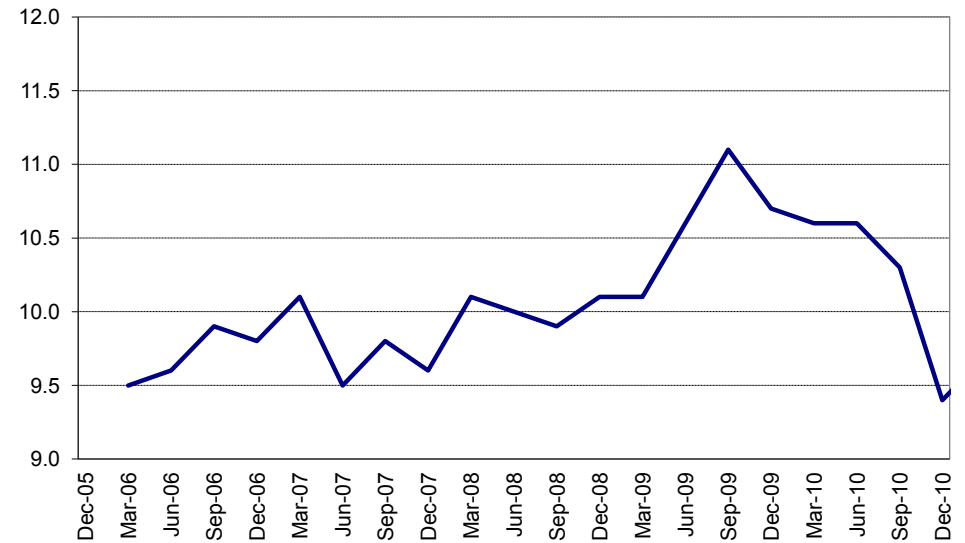


Monthly FHFA Home Prices

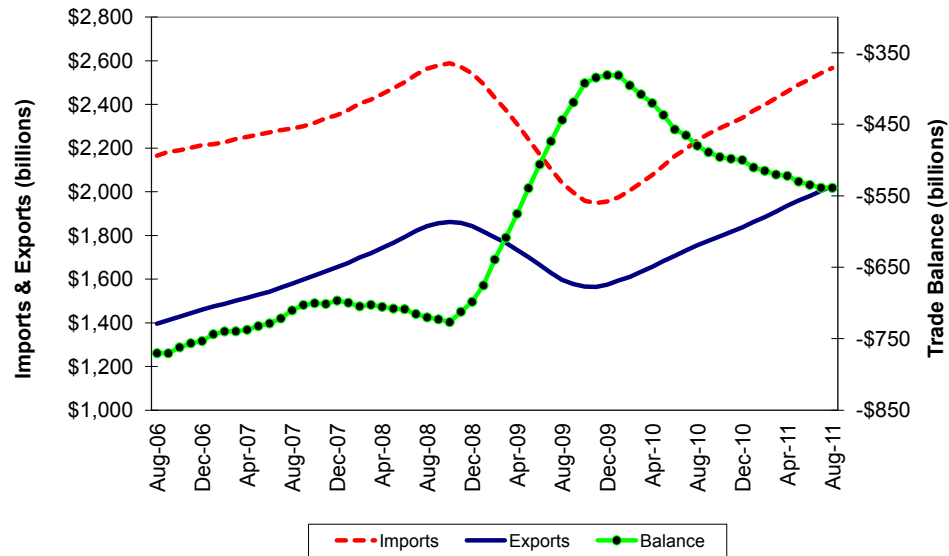


CaseShiller Home Price Index

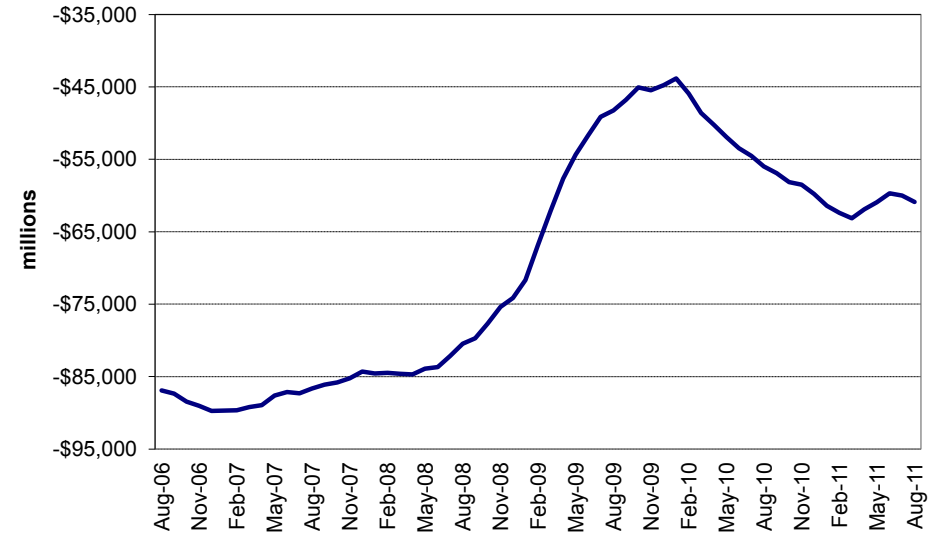


Home Ownership (%)**Rental Vacancy (%)**

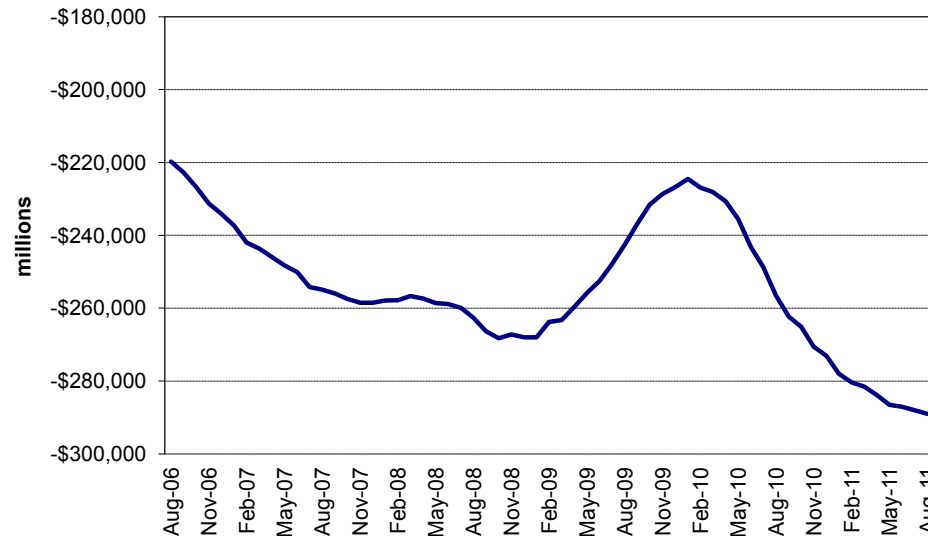
Trade Balance (Trailing Twelve Months)



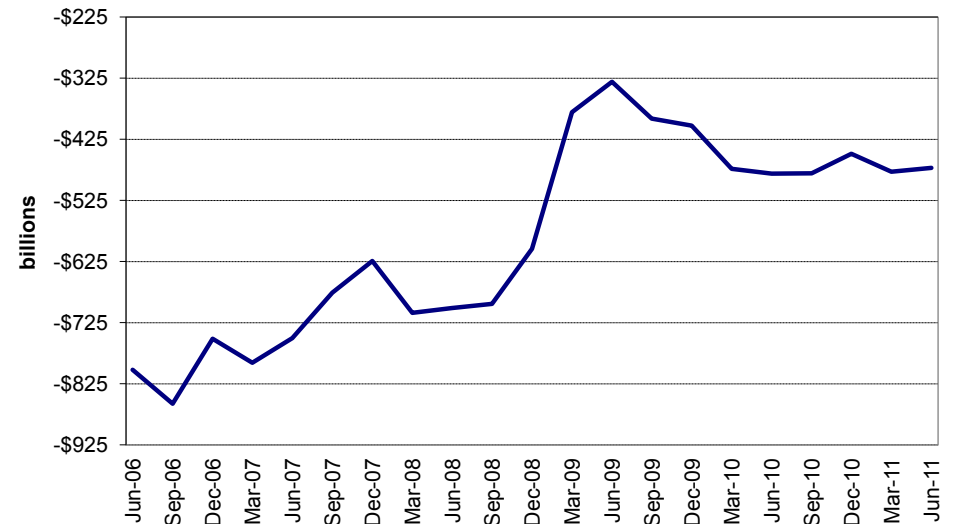
Trailing Trade Balance w/ Japan (12 Months)



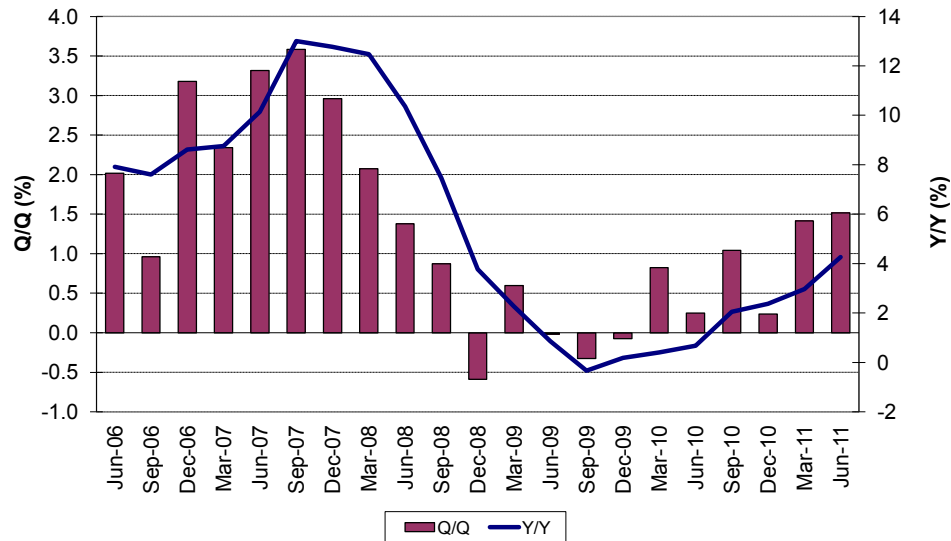
Trailing Trade Balance w/ China (12 Months)



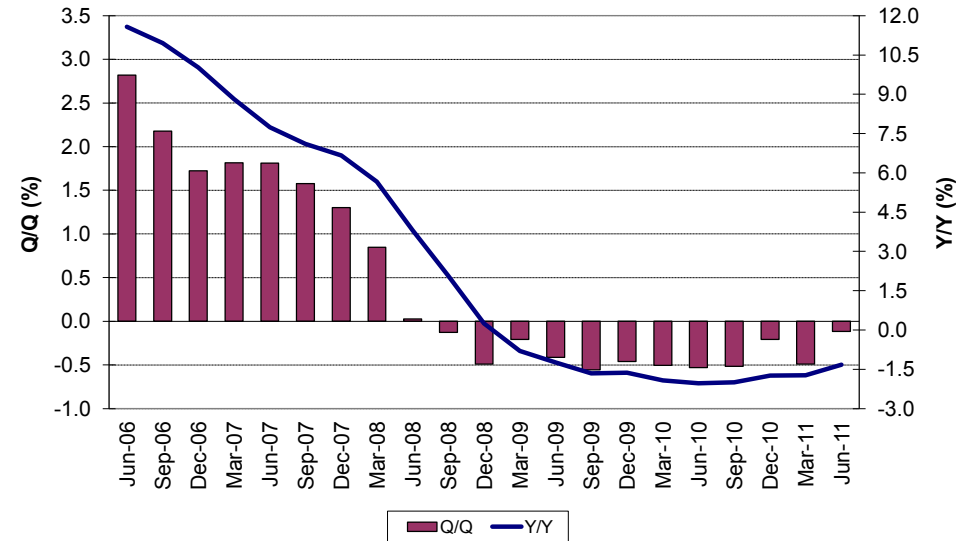
Current Account Balance



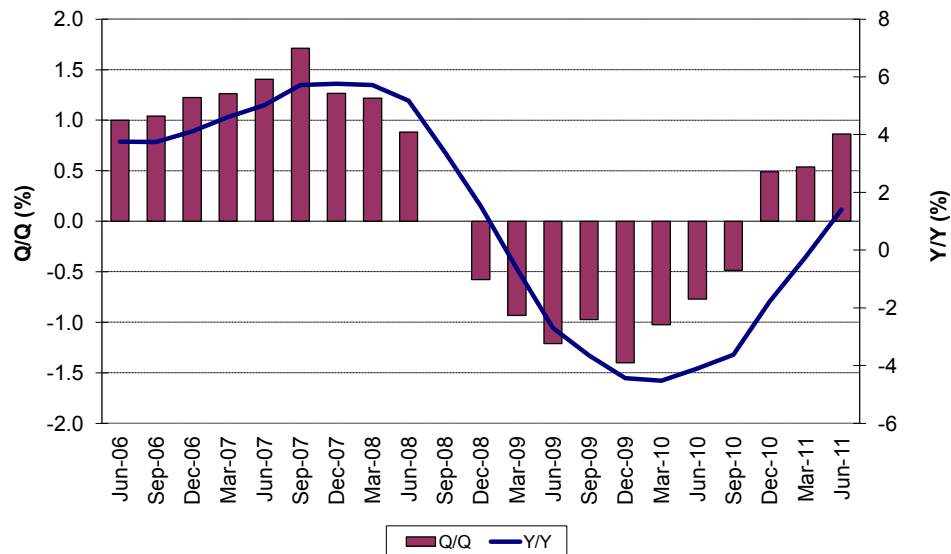
Corporate Debt



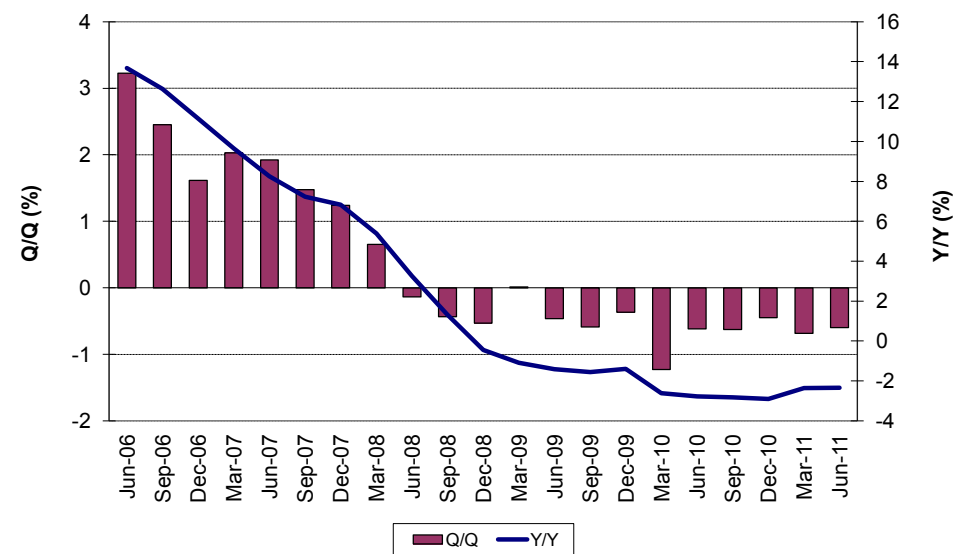
Household Debt



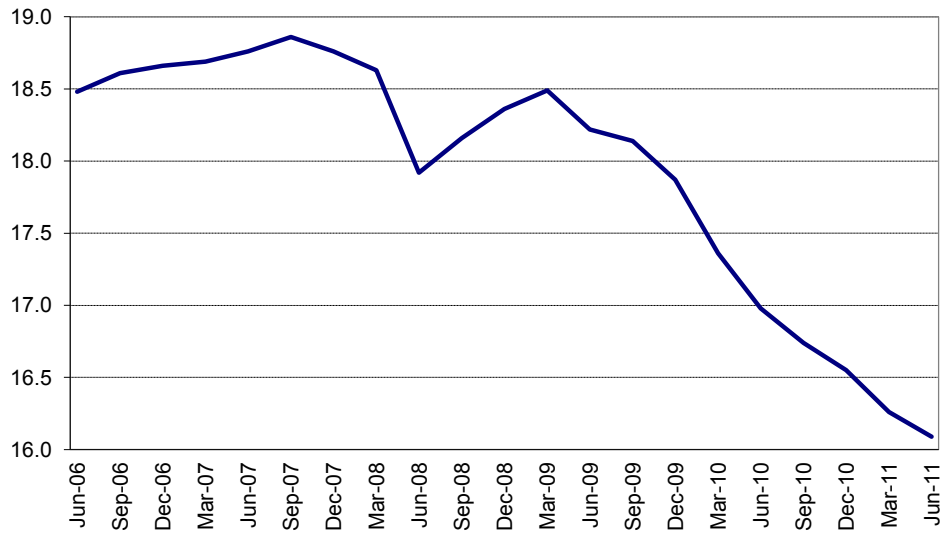
Consumer Credit



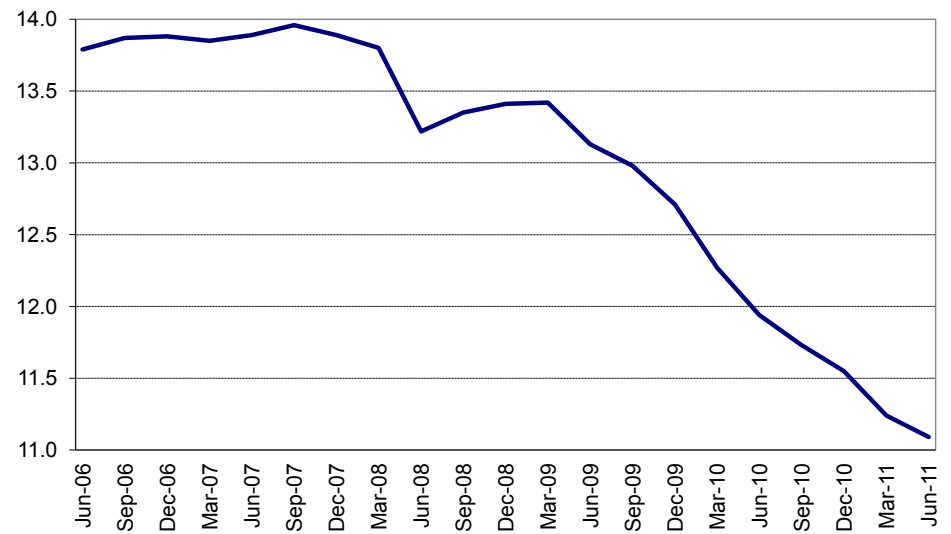
Mortgage Debt



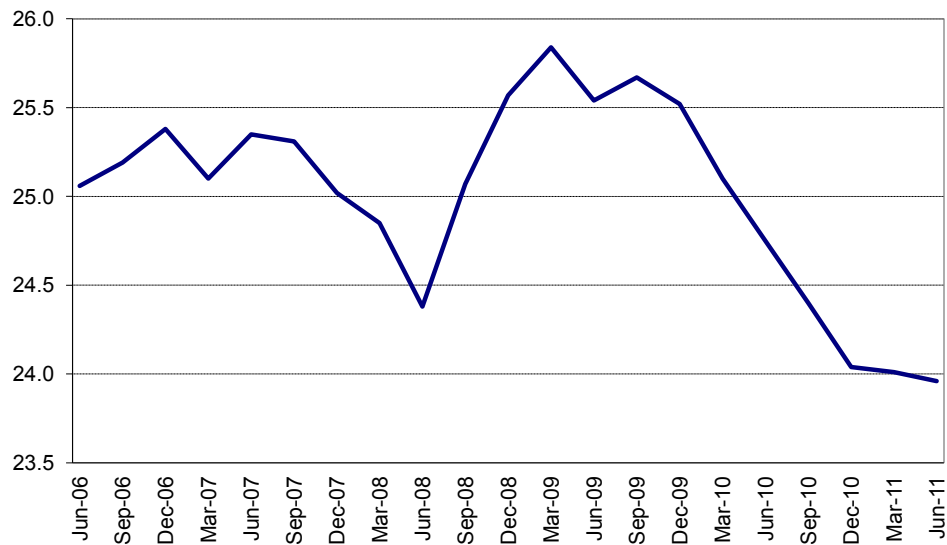
Financial Obligation Ratio (%)



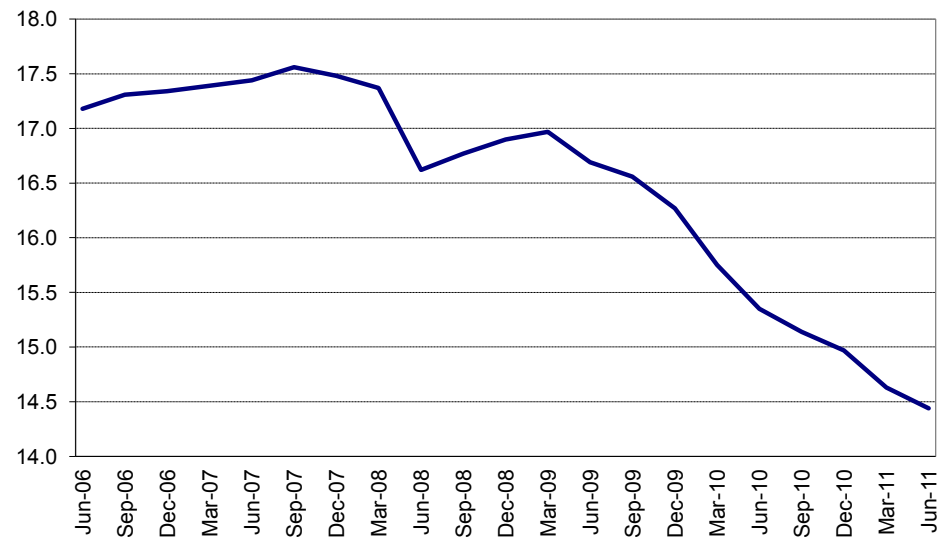
Debt Service Ratio (%)



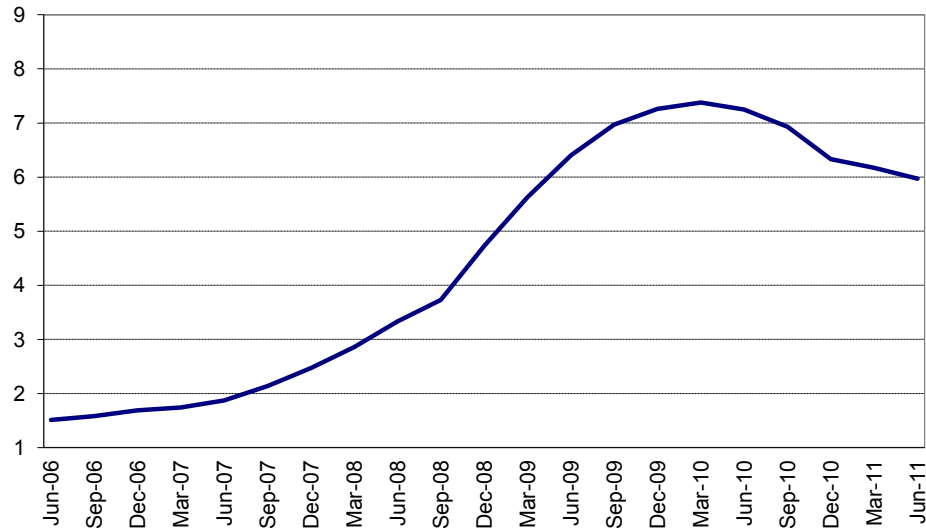
Renter's Financial Obligation Ratio (%)



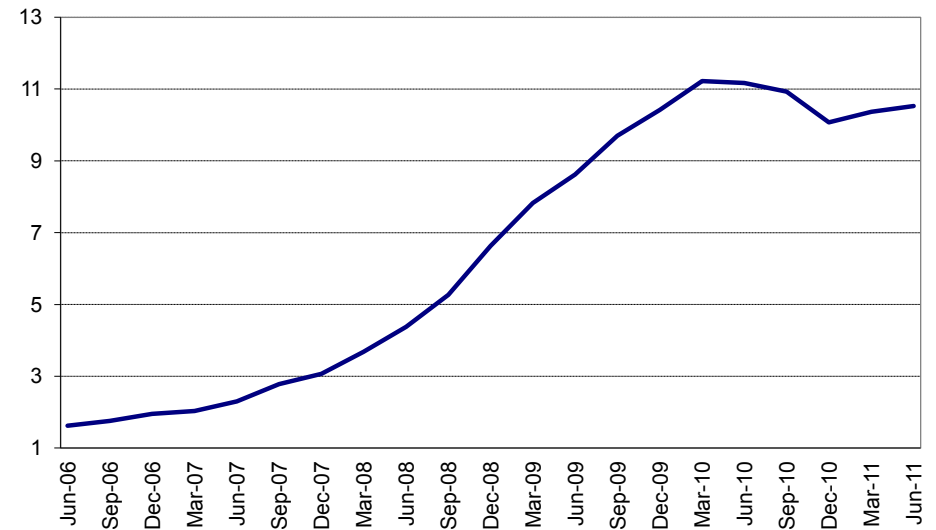
Homeowner's Financial Obligation Ratio (%)



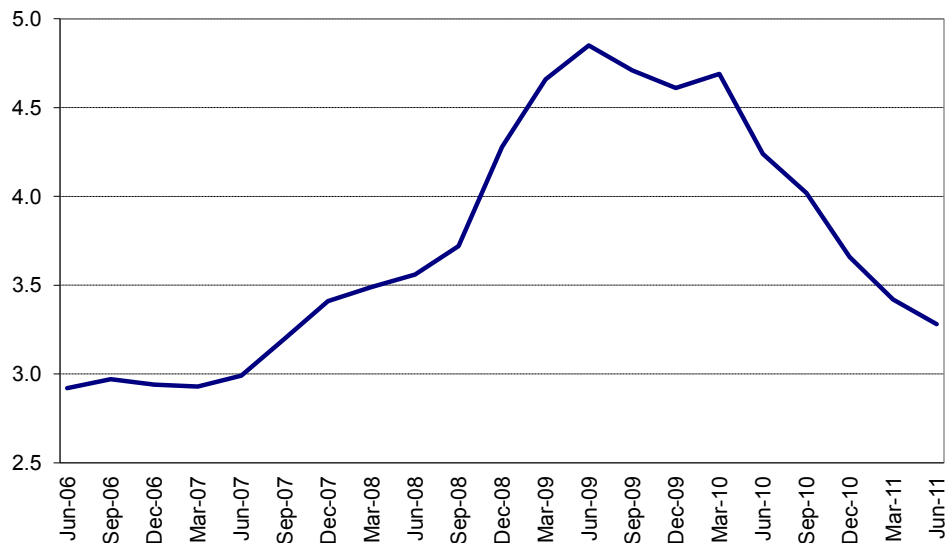
Total Delinquency Rate (%)



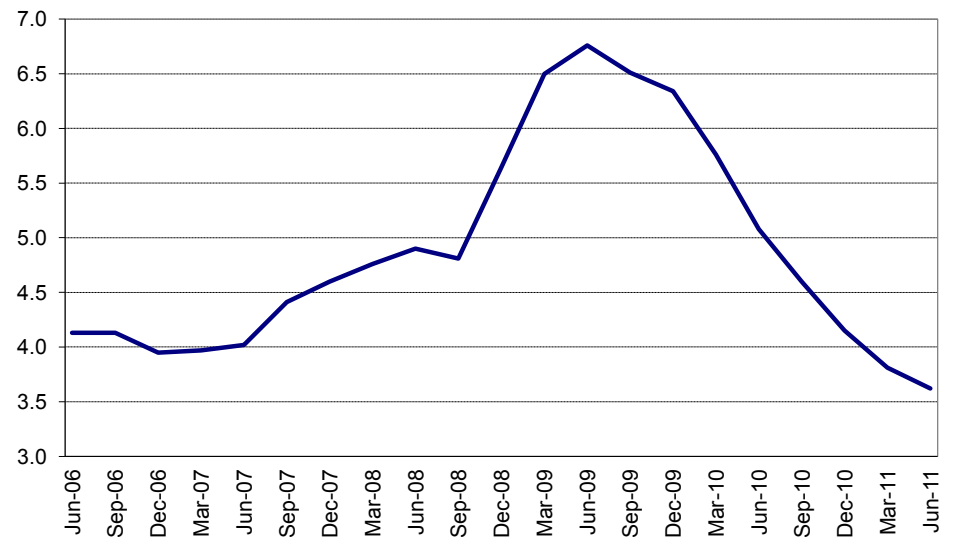
Residential Delinquency Rate (%)



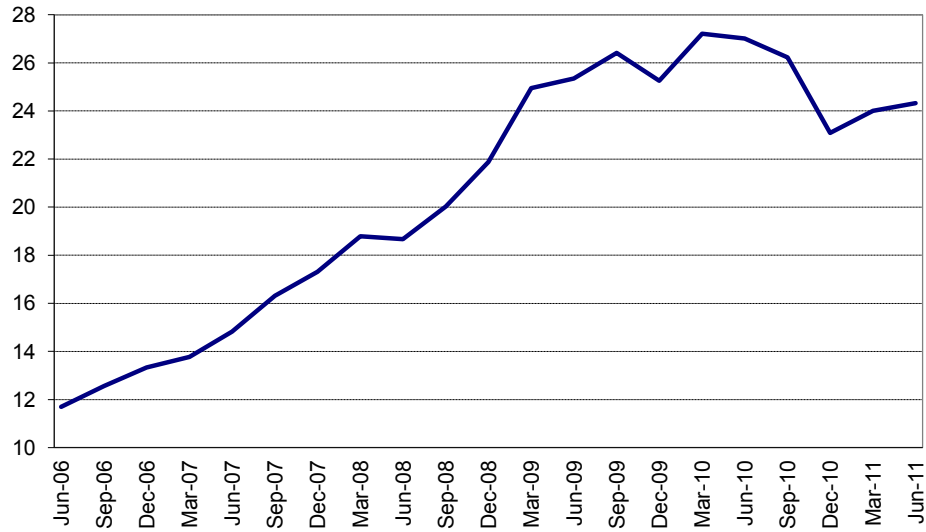
All Consumer Loan Delinquency Rate (%)



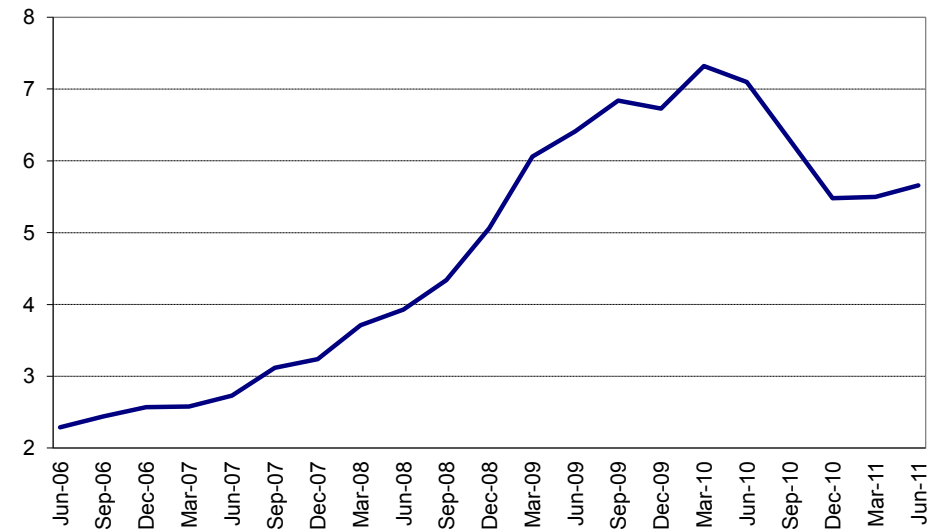
Credit Card Delinquency Rate (%)



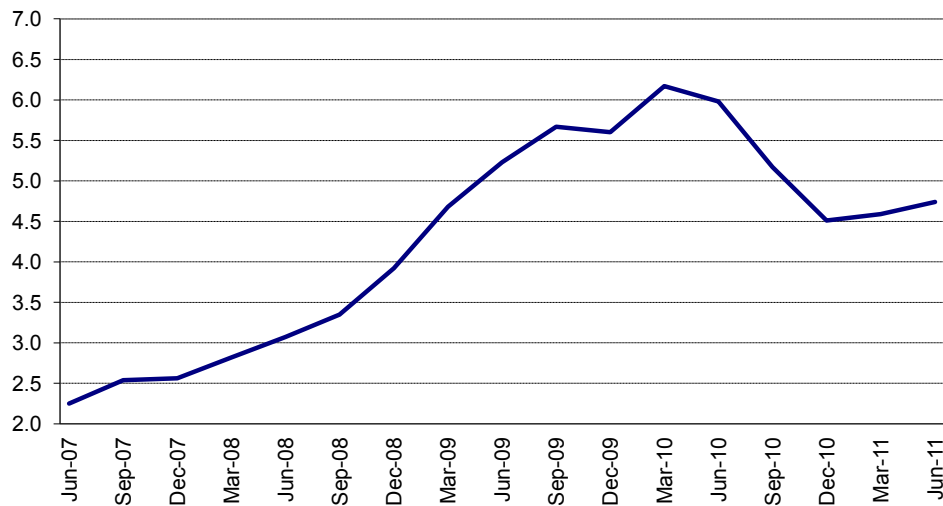
Sub-Prime Mortgage Delinquency % of Total Loans



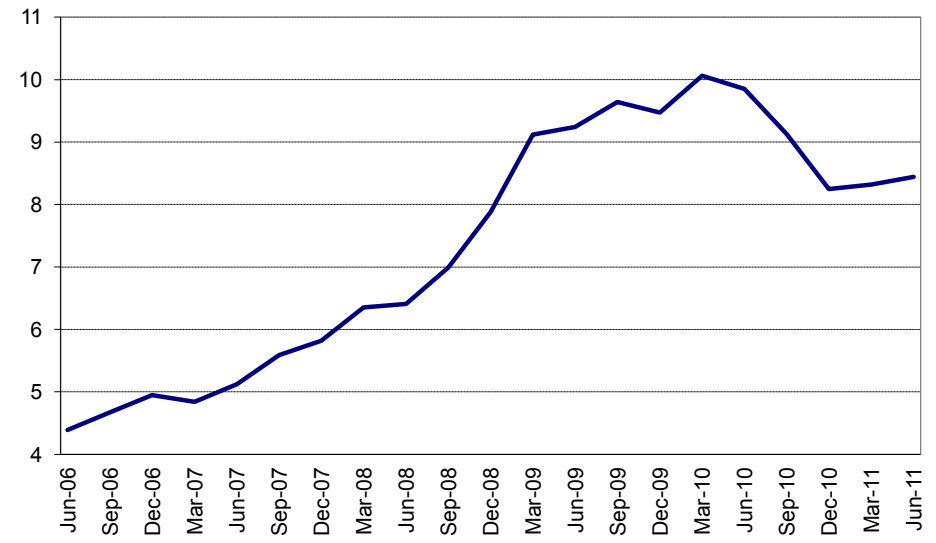
Prime Mortgage Delinquency % of Total Loans



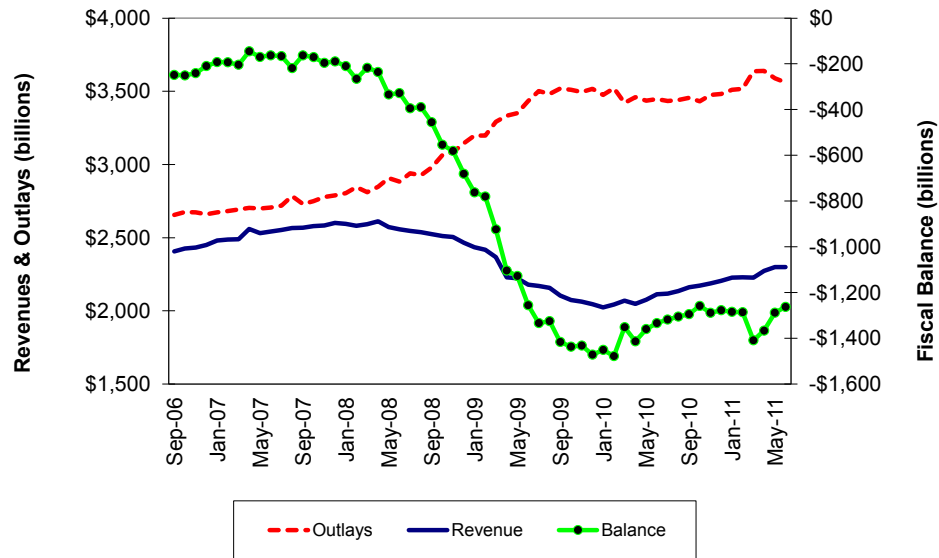
Prime Mortgage Delinquency & % of Fixed Rate Loans



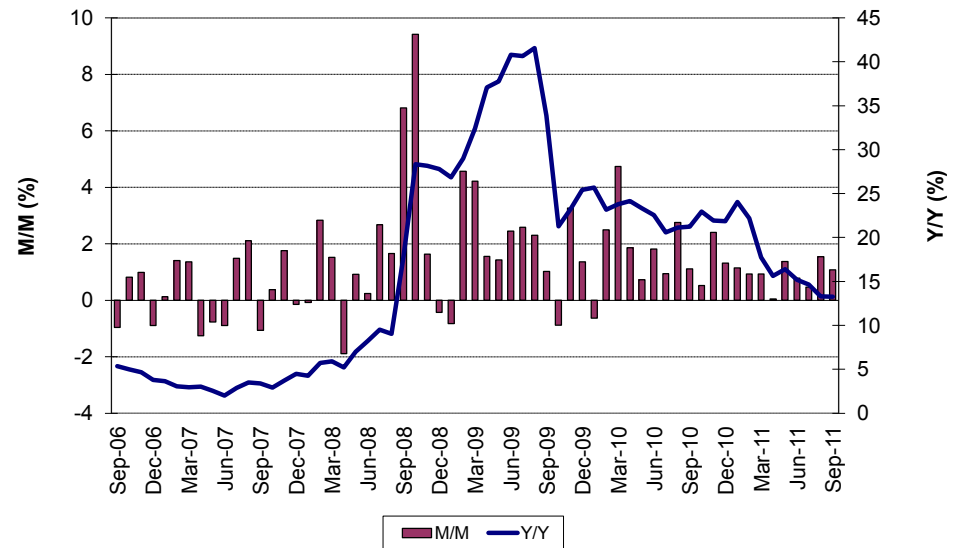
Total Mortgage Delinquency % of Total Loans



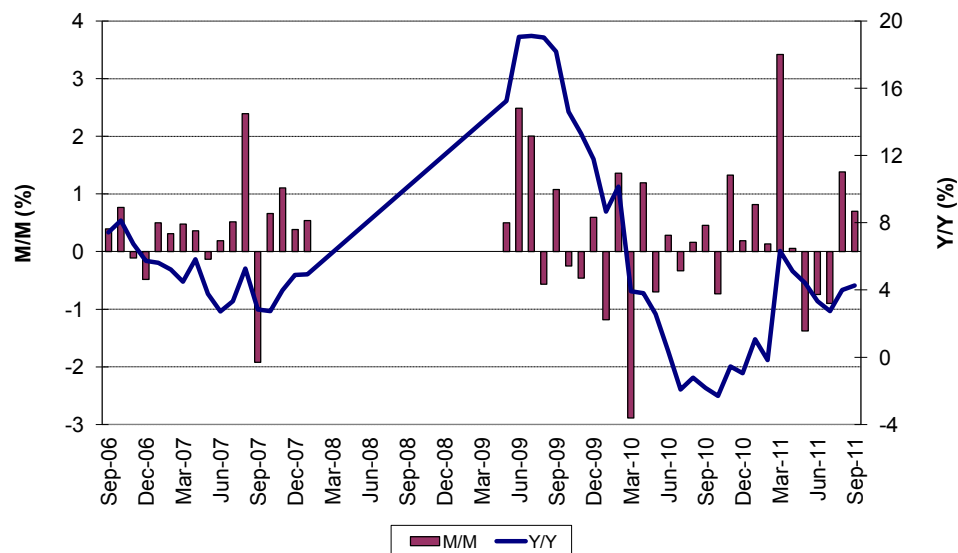
Fiscal Balance (Trailing Twelve Months)



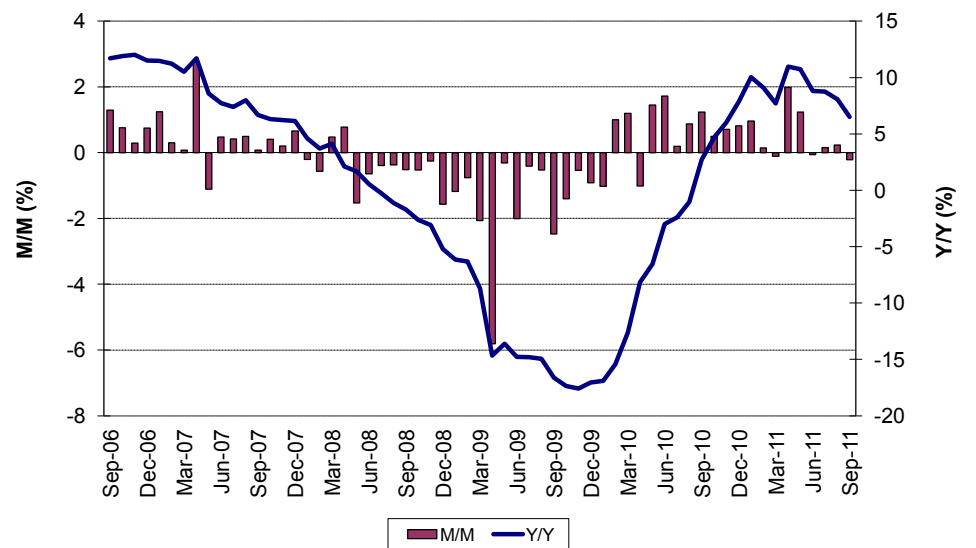
Government Public Debt



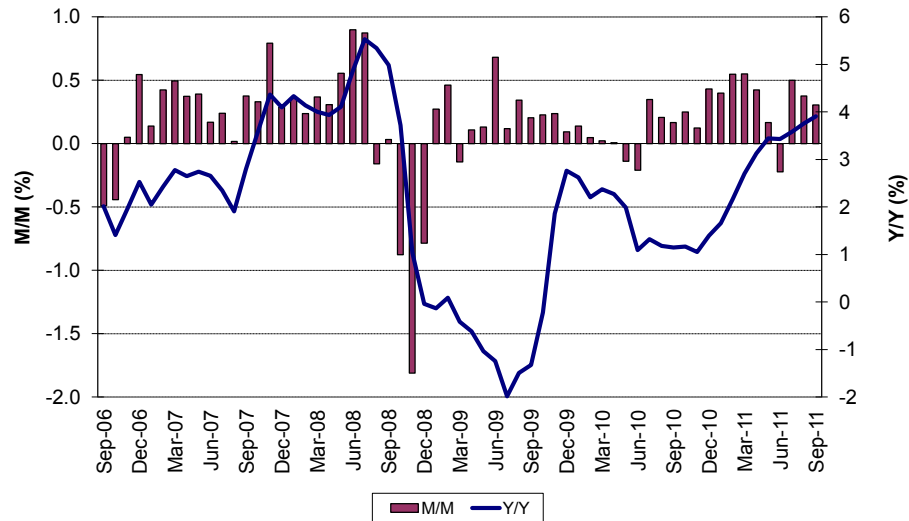
Government Spending (Trailing Twelve Months)



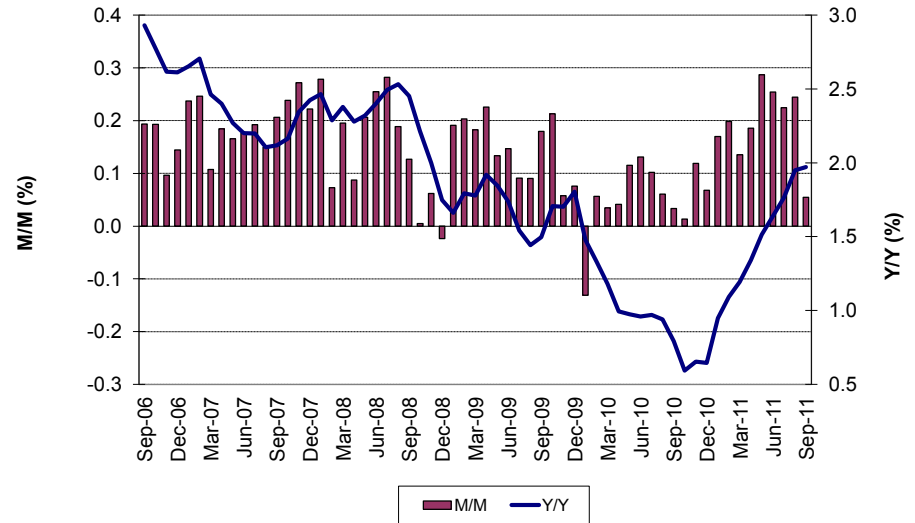
Government Revenue (Trailing Twelve Months)



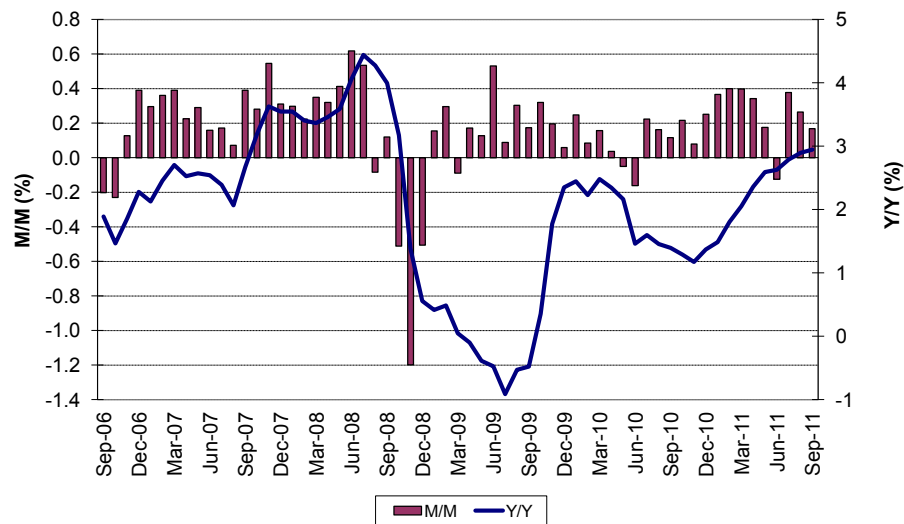
CPI



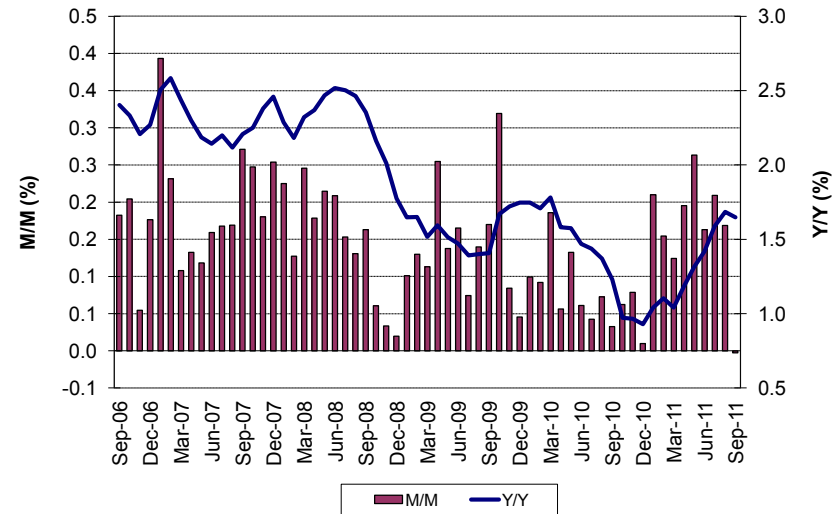
Core CPI



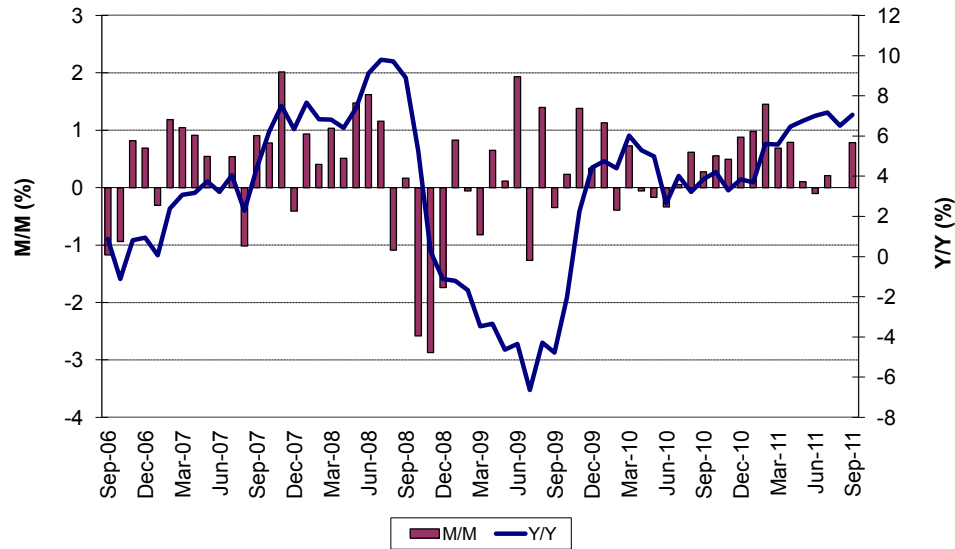
PCE Price Index



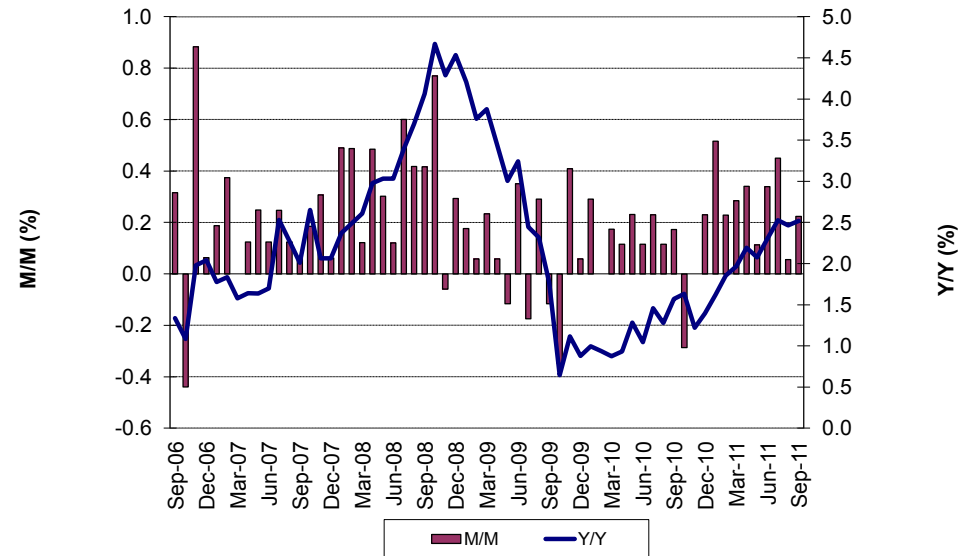
Core PCE



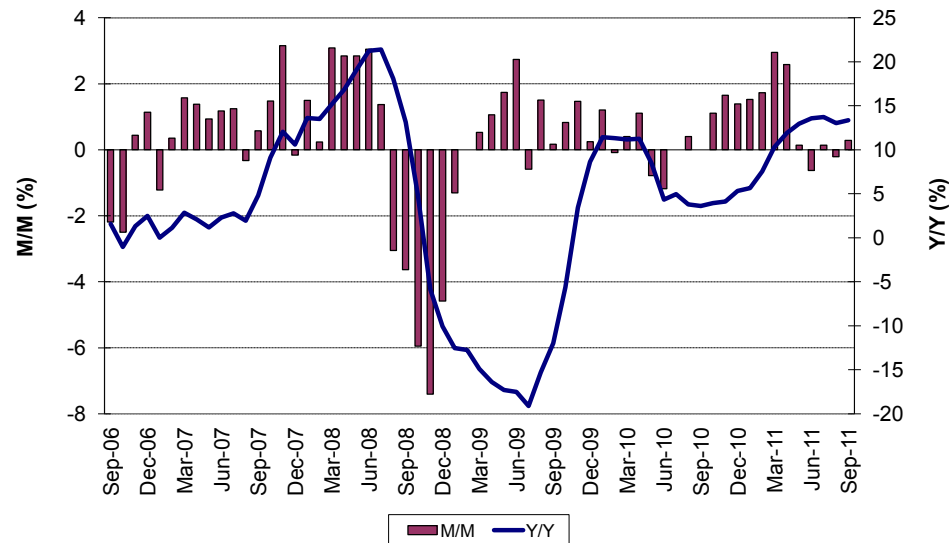
PPI



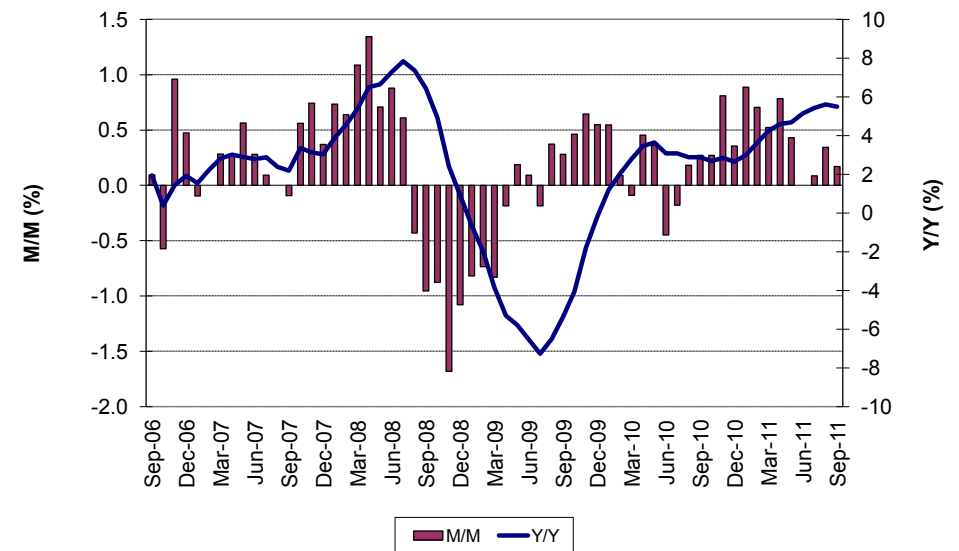
Core PPI



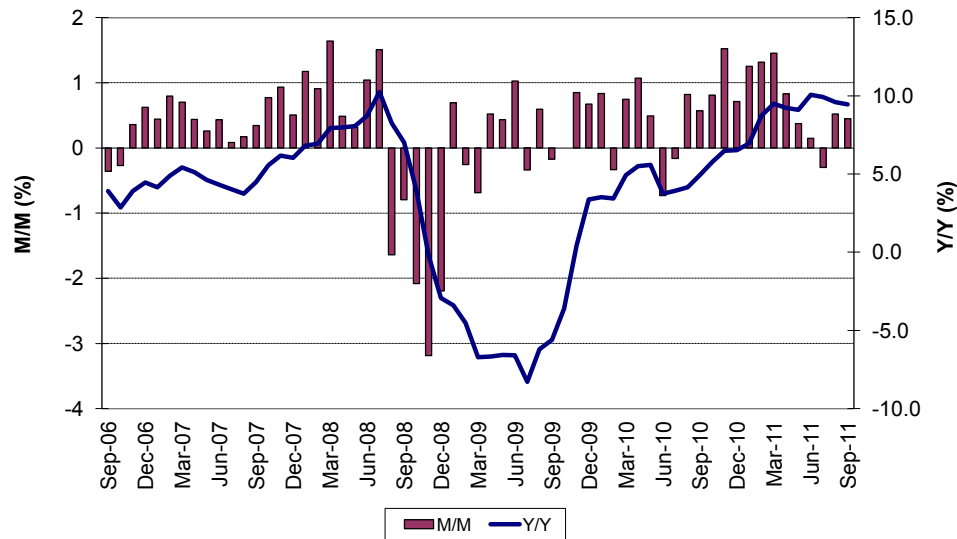
Import Prices



Import Prices ex. Petro



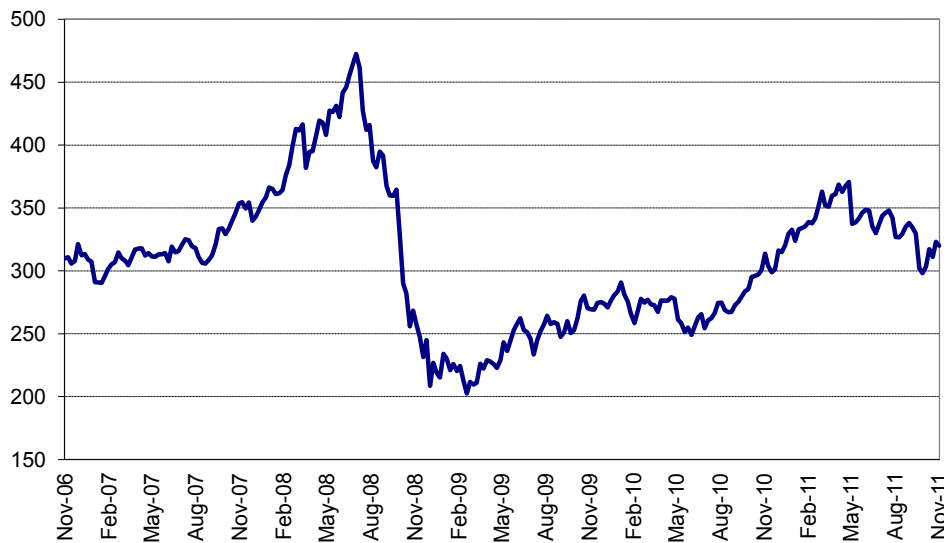
Export Prices



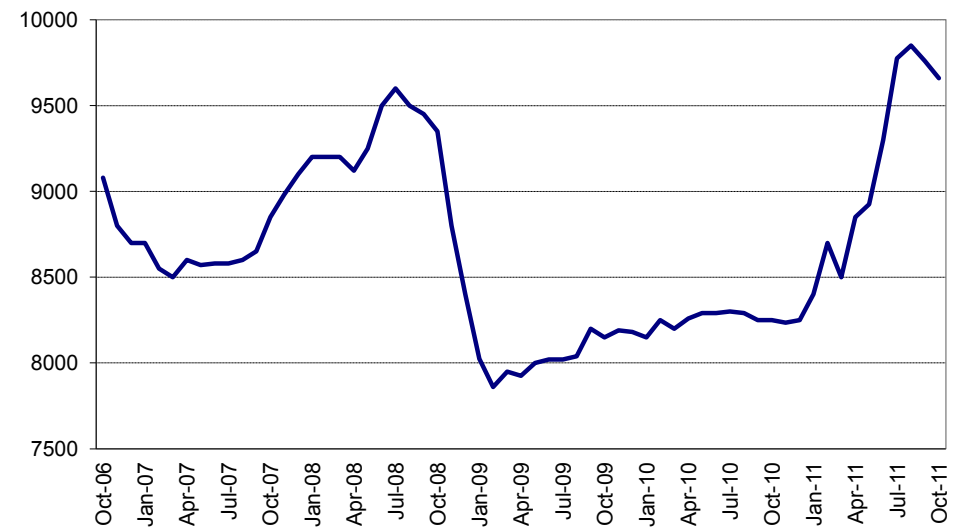
U. of Mich 12 Month Inflation Expectations (%)



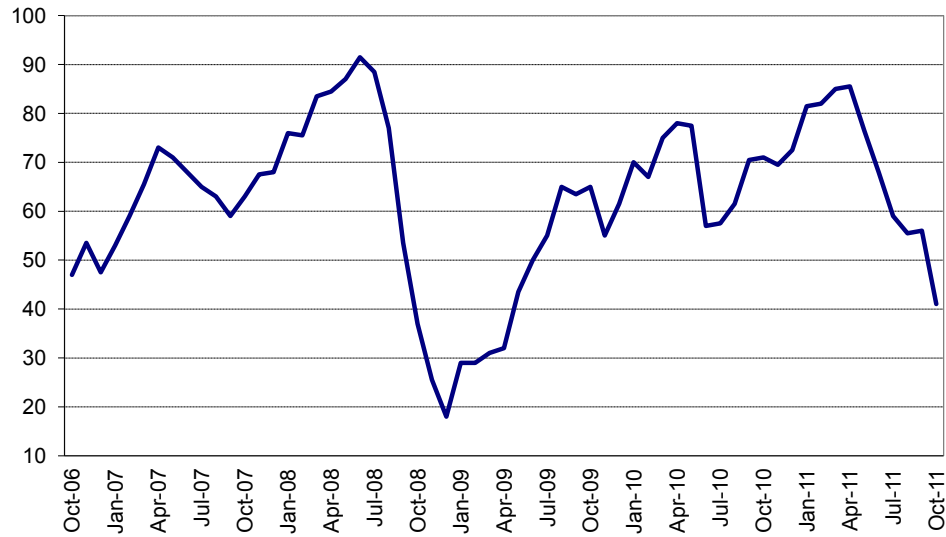
CRB Index



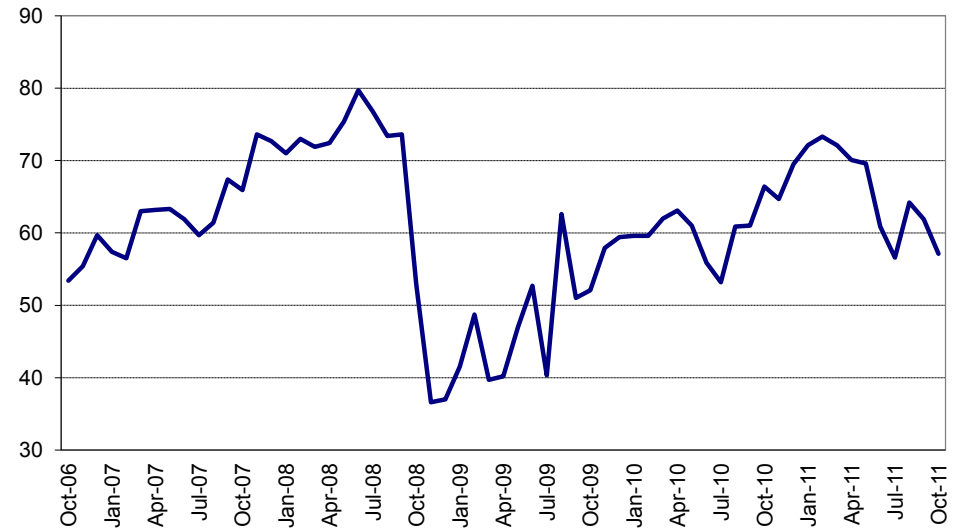
Saudi Crude Production



ISM Manufacturing Prices



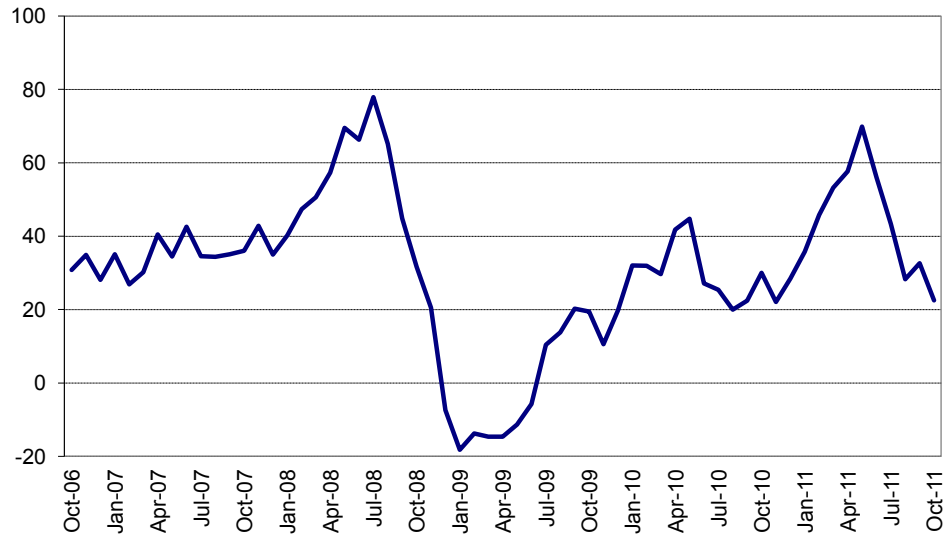
ISM Non-Manufacturing Prices



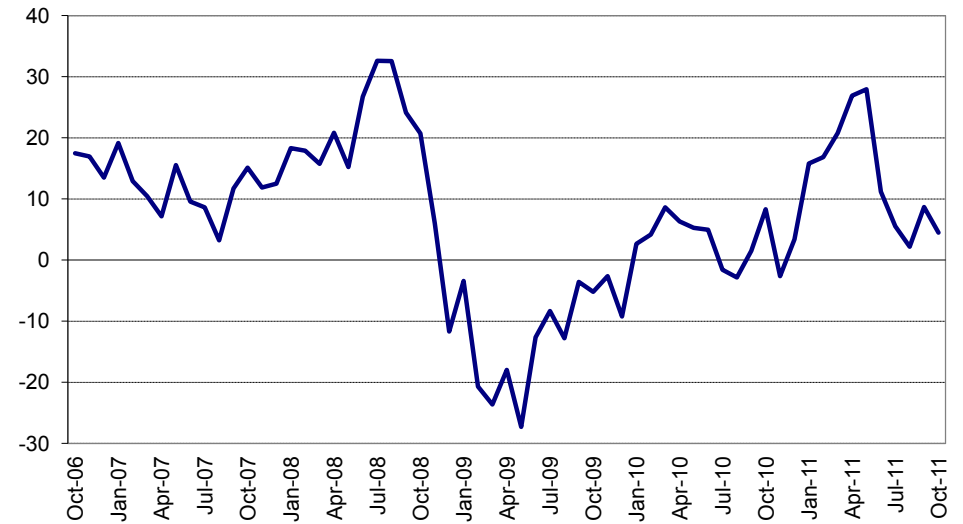
Chicago PMI Prices



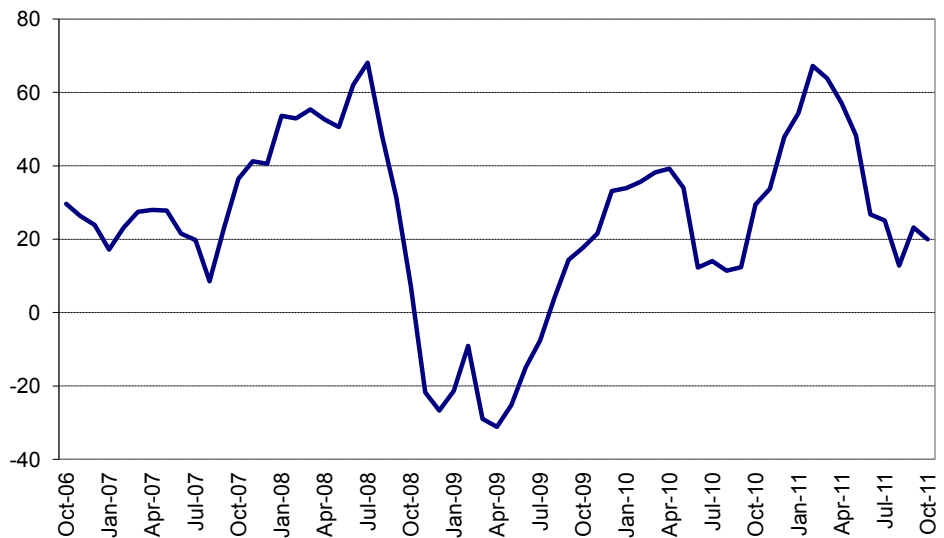
Empire Prices Paid



Empire Prices Rcvd

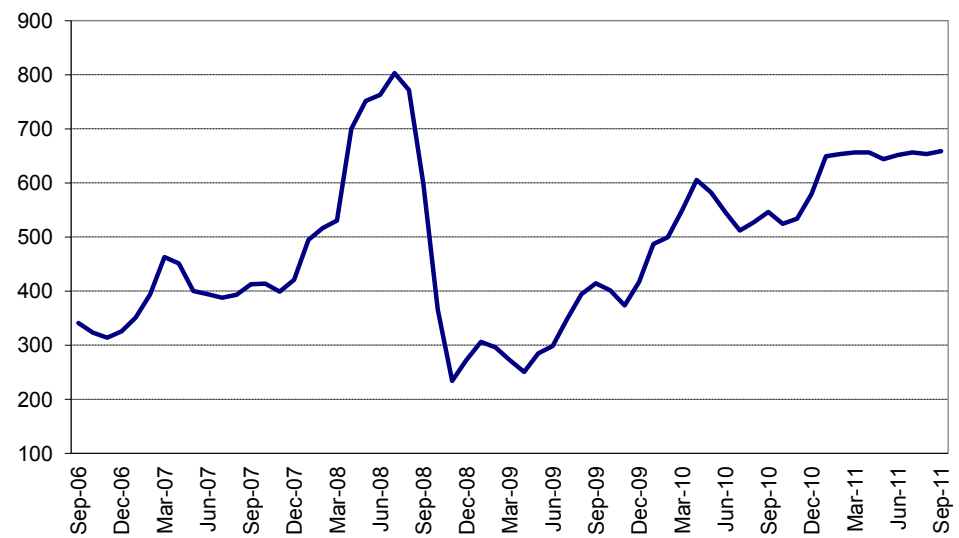


Philly Fed Prices Paid

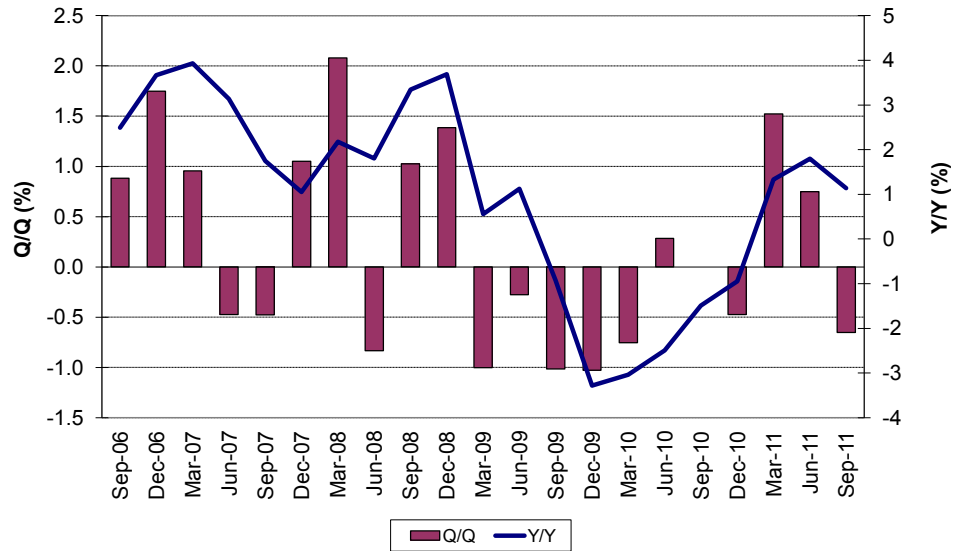


Philly Prices Rcvd

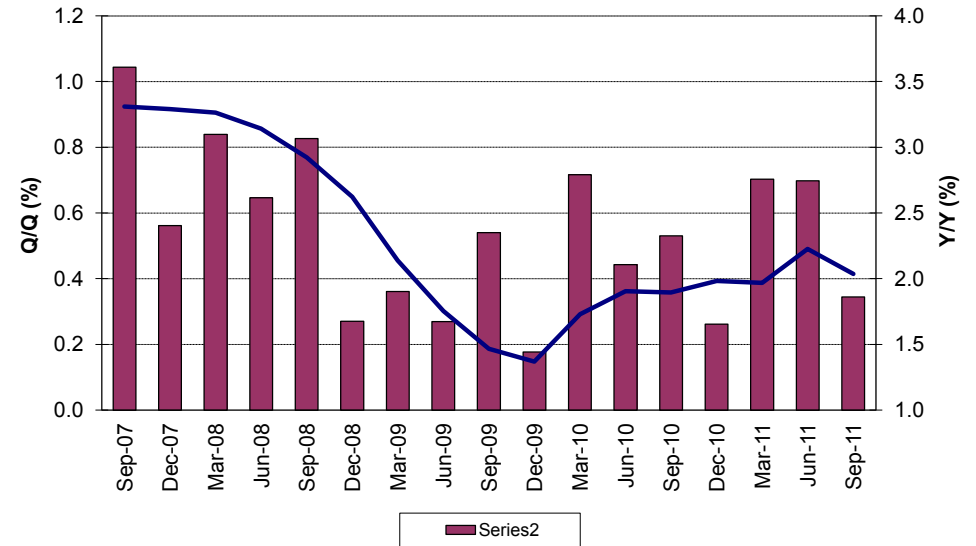


Gold**Silver****Copper****Iron & Steel Scrap Prices**

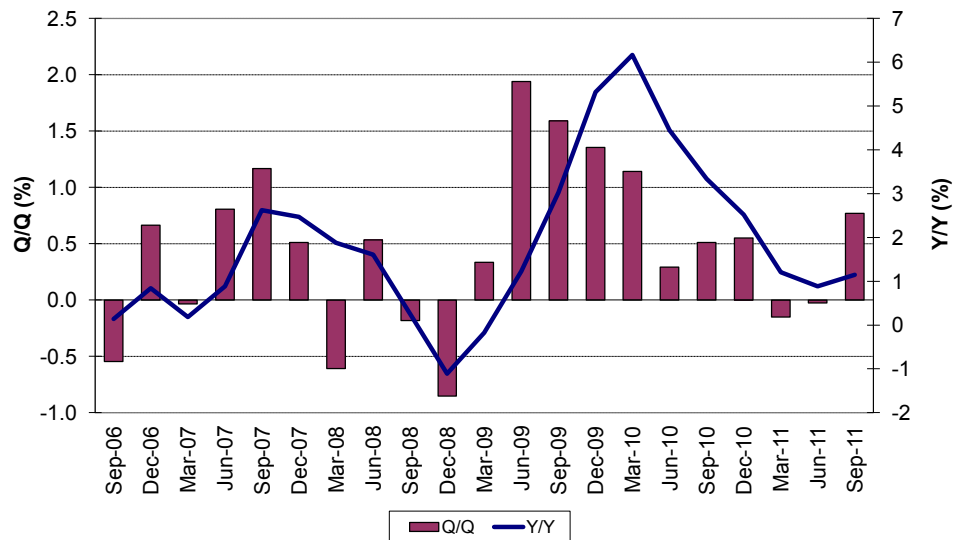
Unit Labor Costs



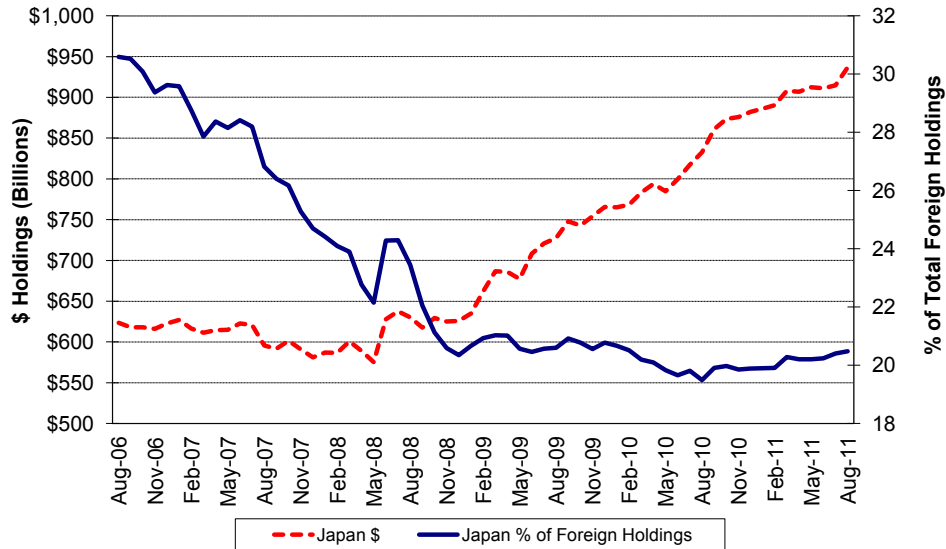
Employment Cost Index



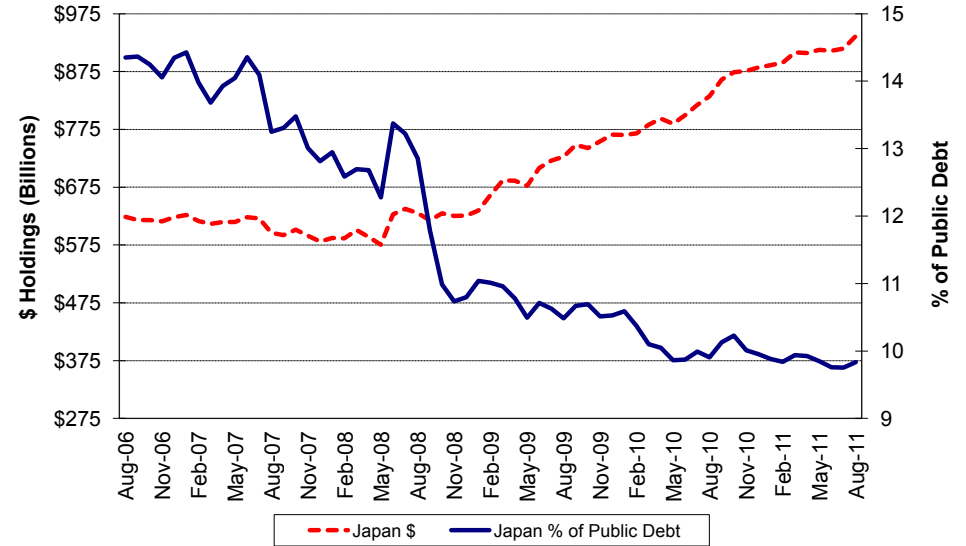
Non-farm Productivity



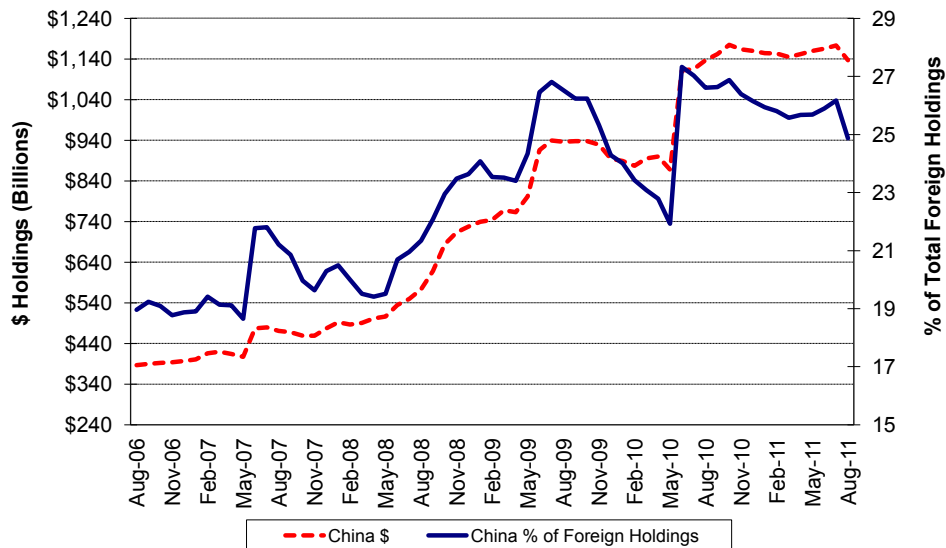
Japanese US Treasury Holdings



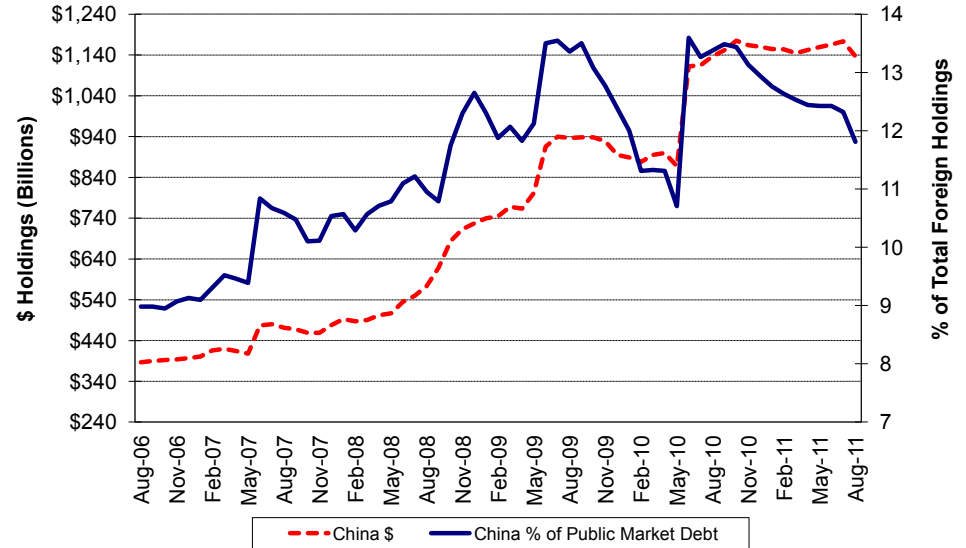
Japanese US Treasury Holdings



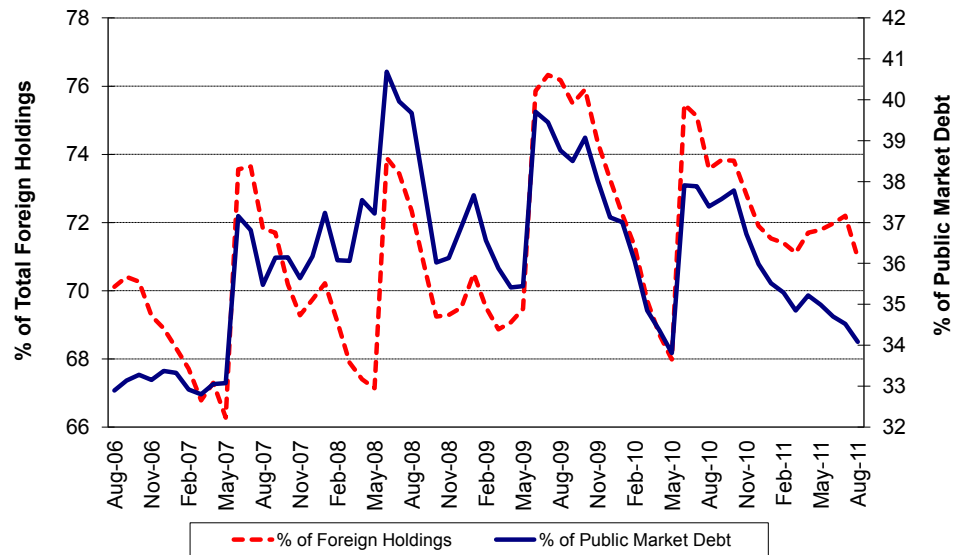
Chinese US Treasury Holdings



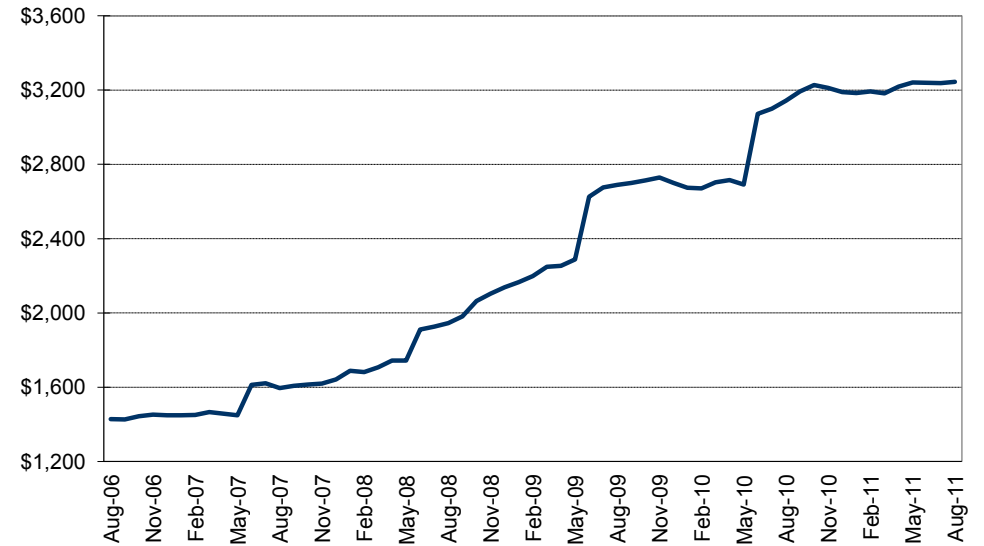
Chinese US Treasury Holdings

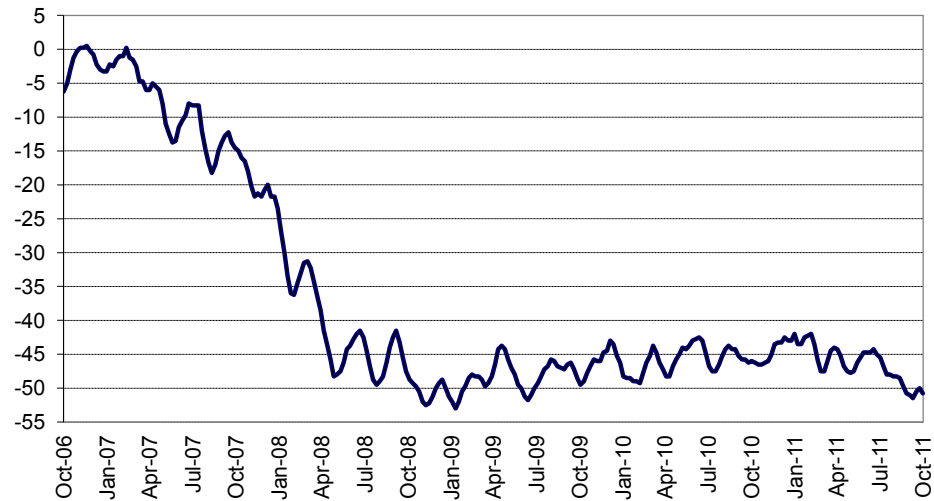
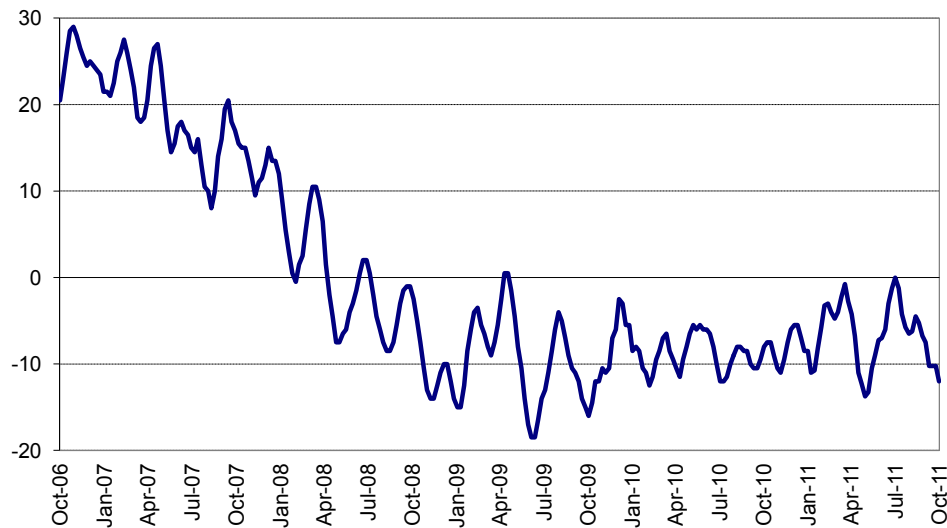
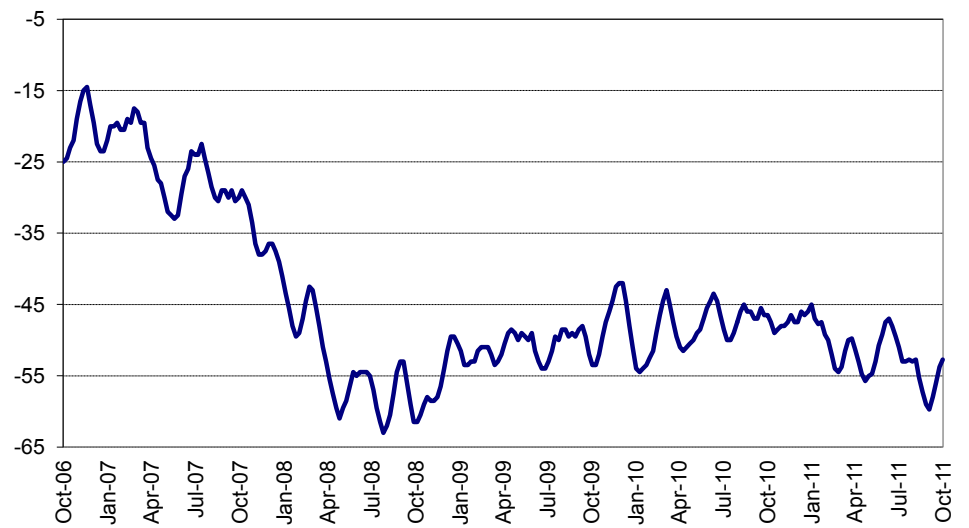


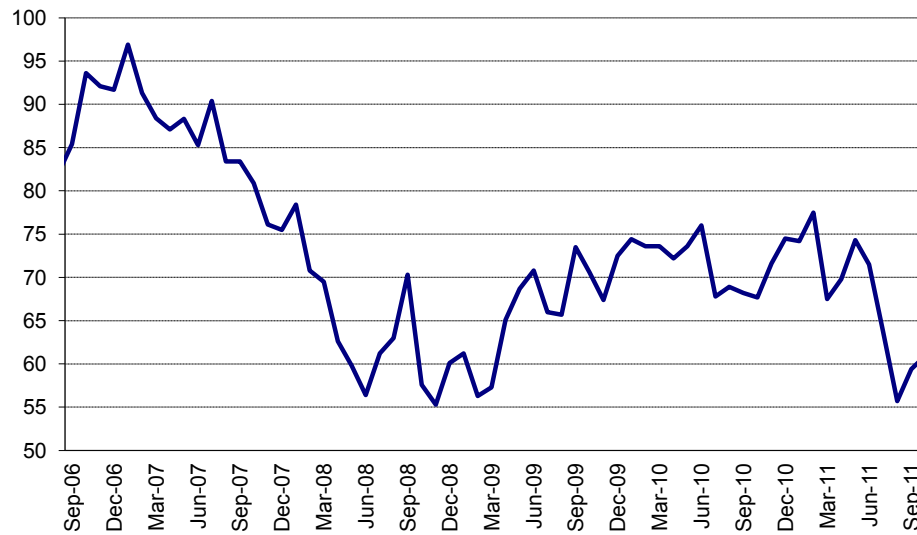
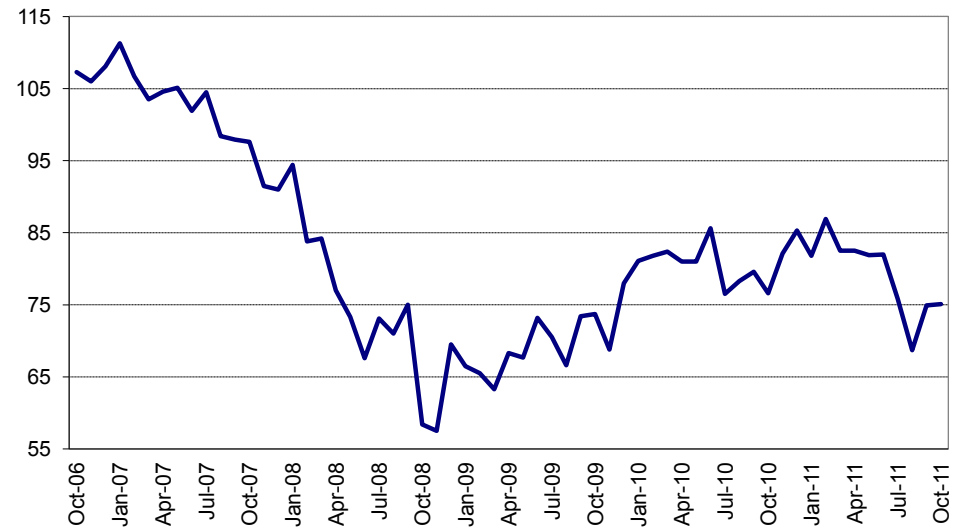
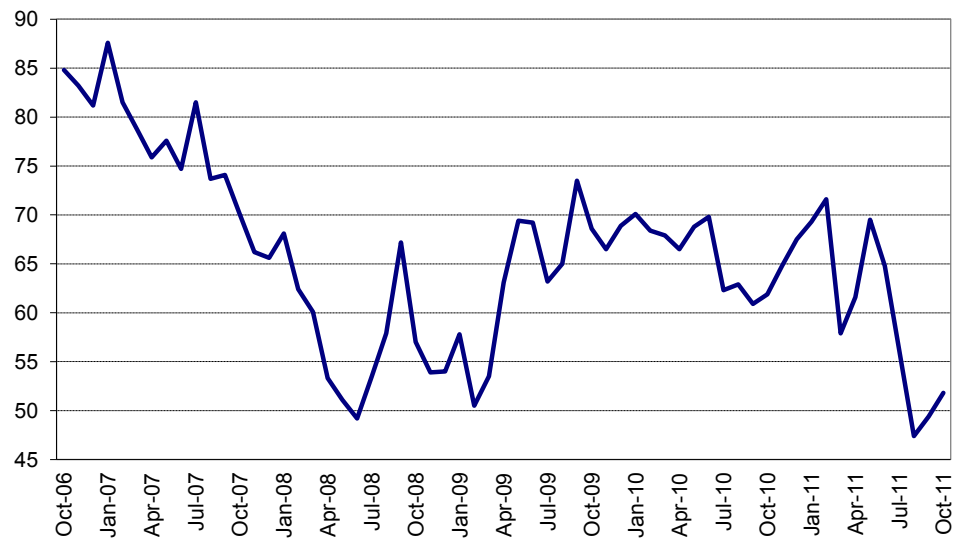
Foreign Central Bank Treasury Holdings as %

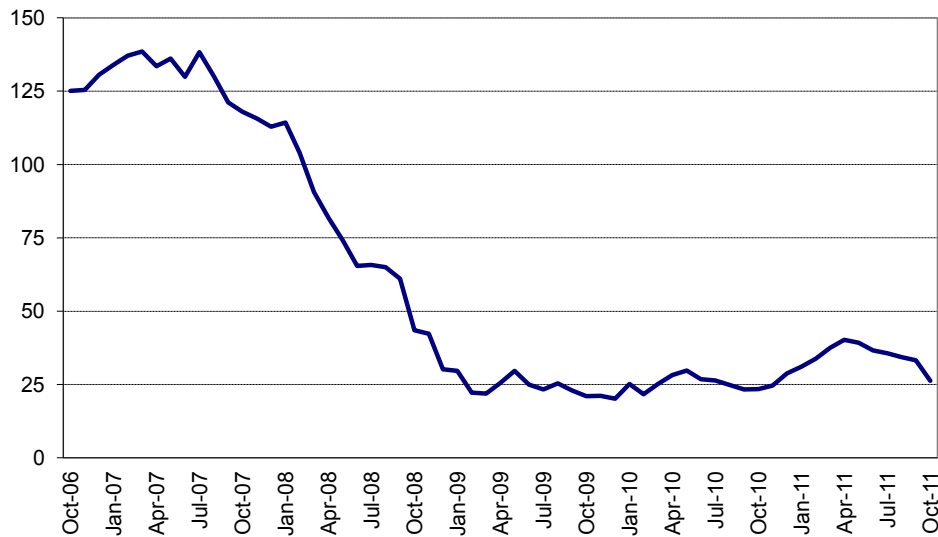


Foreign Central Bank Treasury Holdings



Bloomberg Consumer Comfort (4wk. mvg. avg.)**Bloomberg Economic Component (4wk. mvg. avg.)****Bloomberg Finance Component (4wk. mvg. avg.)****Bloomberg Buying Component (4wk. mvg. avg.)**

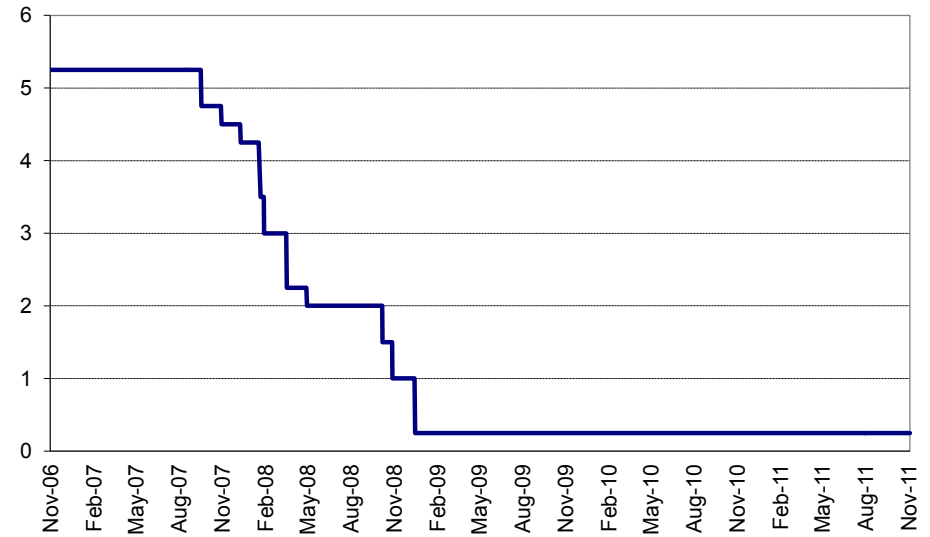
U. of Michigan Confidence**U. of Michigan Conf. Current****U. of Michigan Conf. Expectations**

Conference Board Confidence**Conference Board Expectations****Conference Board Current Assessment**

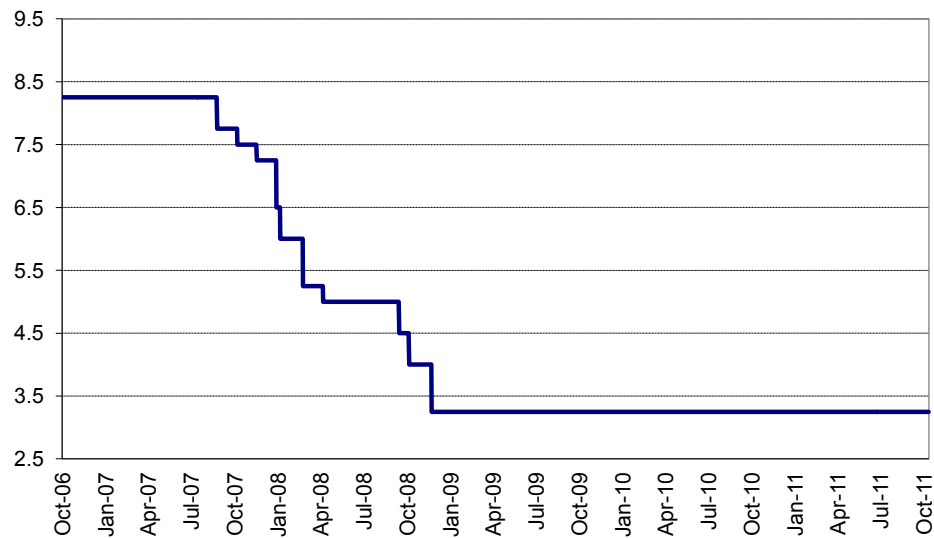
10Y Tsy Yield



Fed Funds Rate



Prime Rate



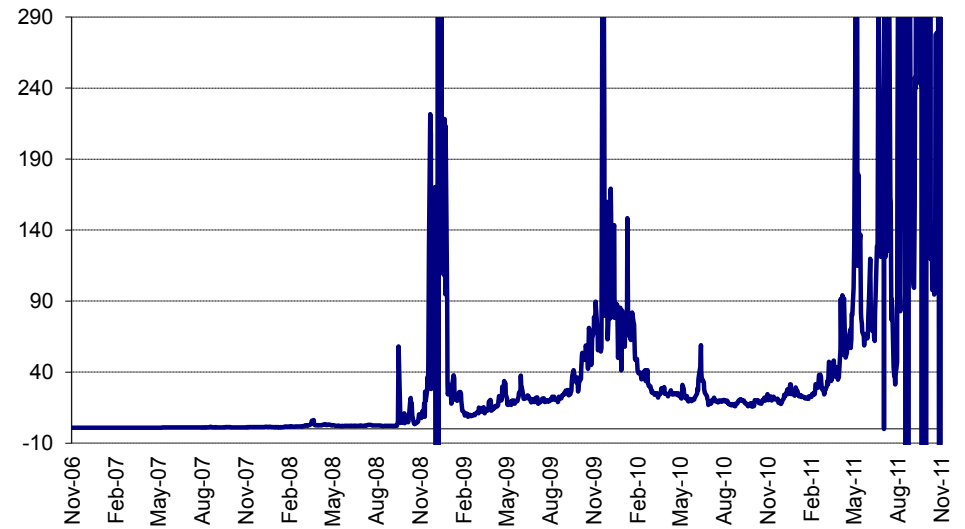
30Y Fixed Mortgage



10Y Tips

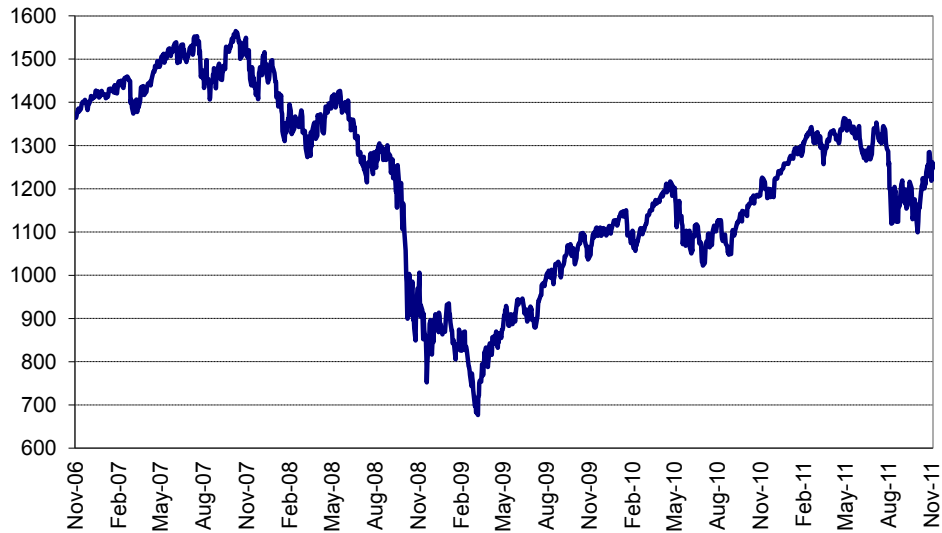
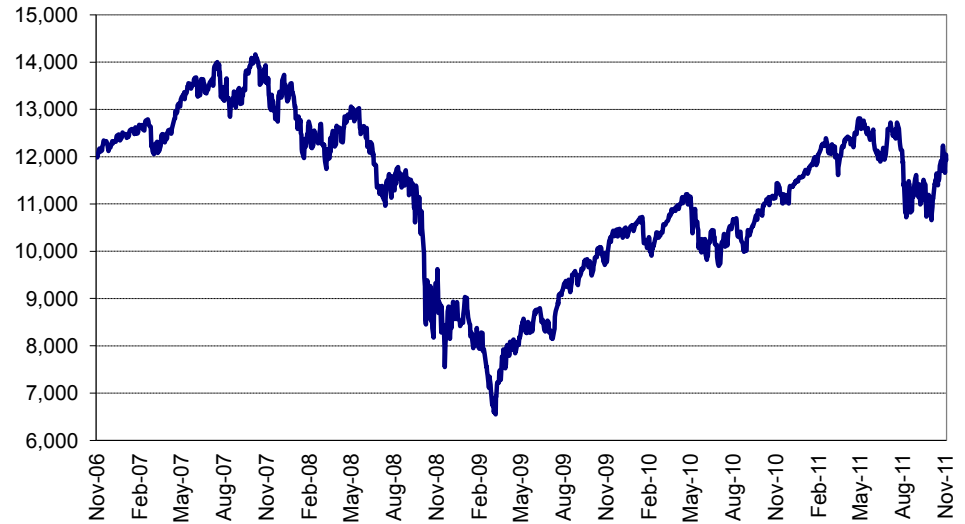


Ratio of 10Y to 3M

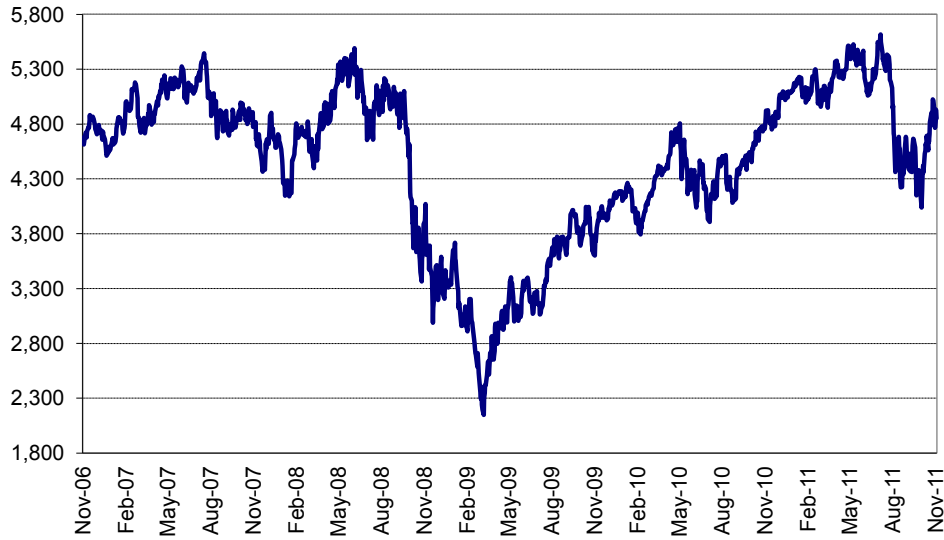


Ratio of BAA Corp to 10Y

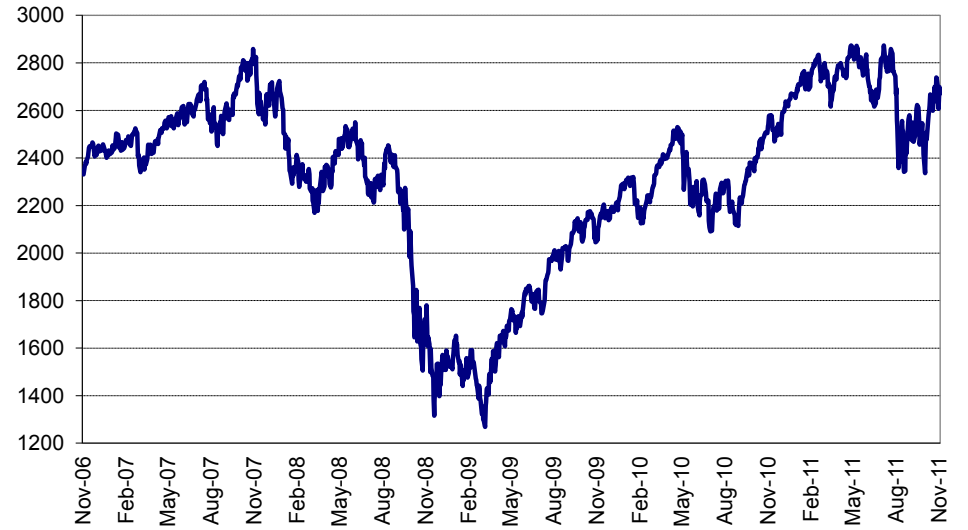


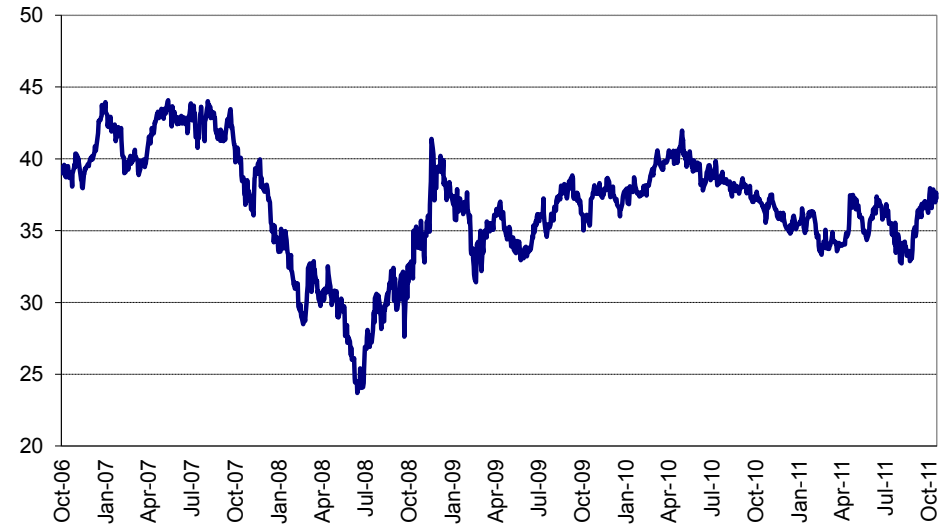
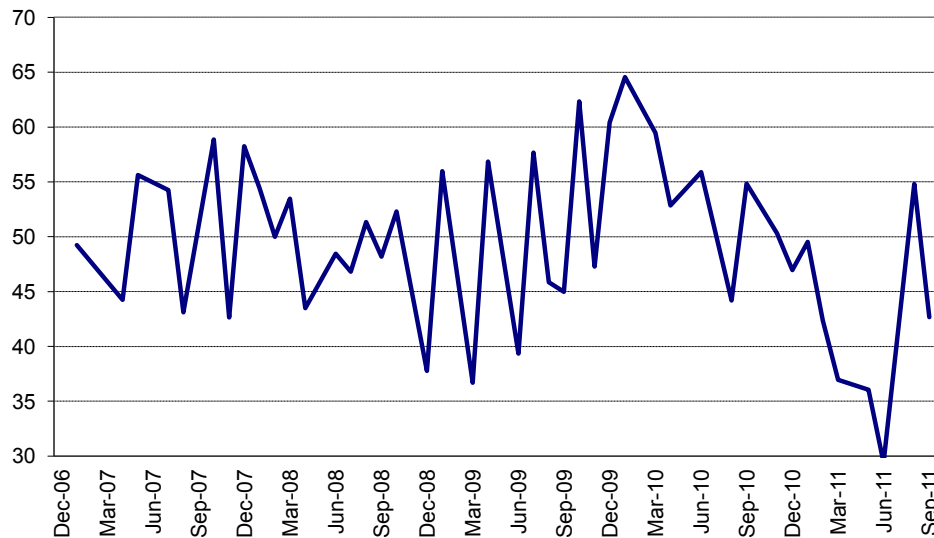
S&P 500**Dow Index****Dow Utility Index**

Dow Transports



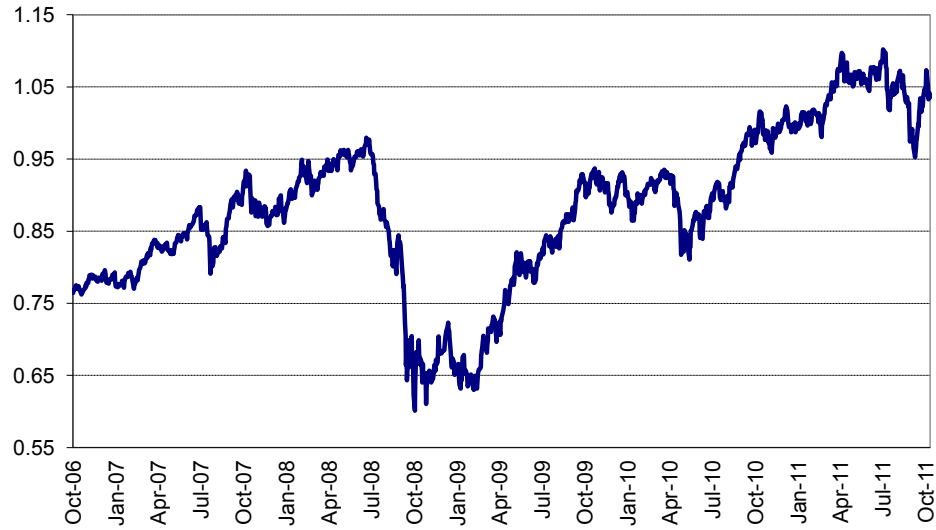
NASDAQ



Dow/ Gold**Dow/ CRB Index****Dow/ New Home Prices**

Trade Weighted Dollar**Euro****Yen****Sterling**

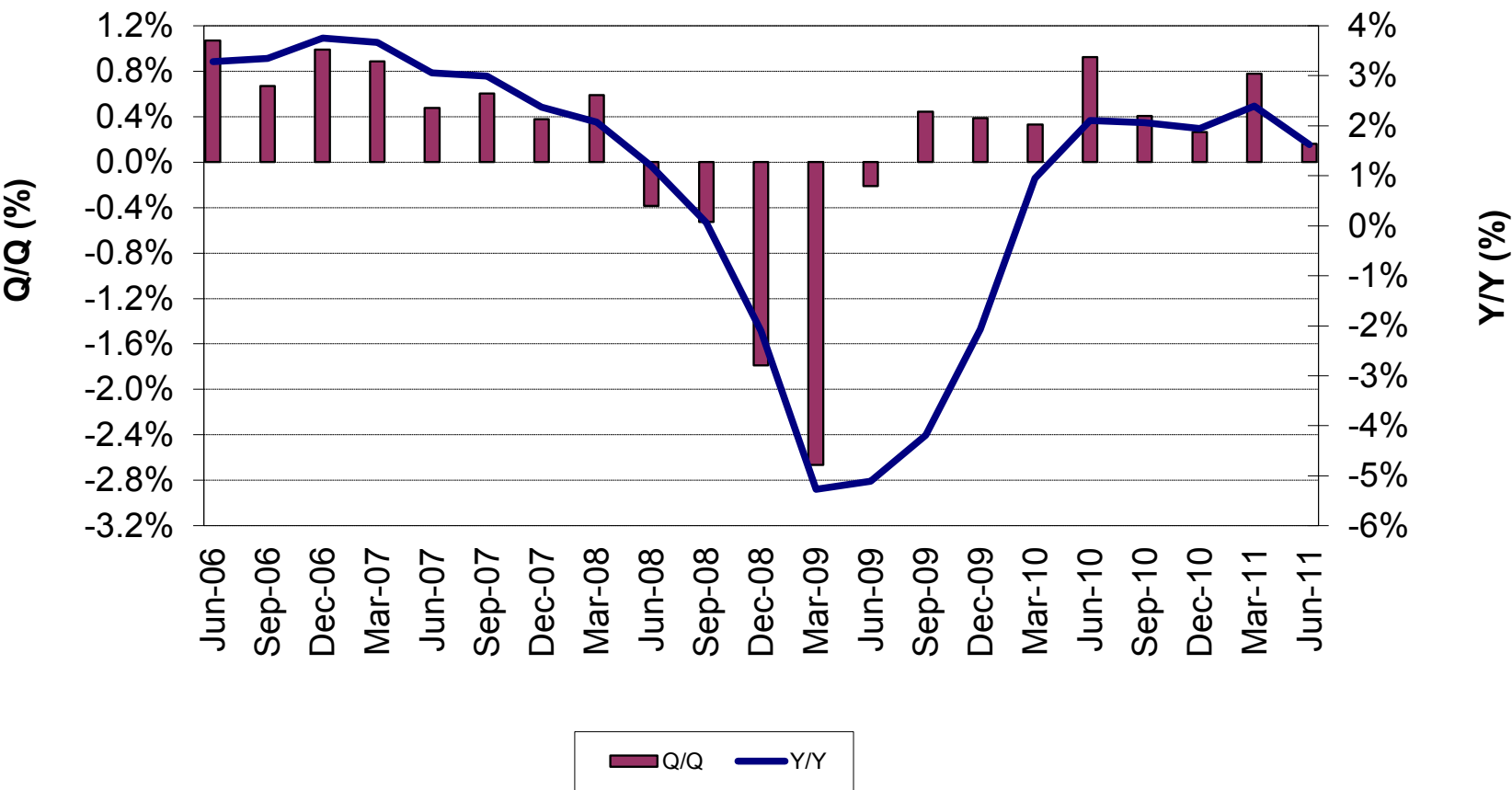
Aussie Dollar



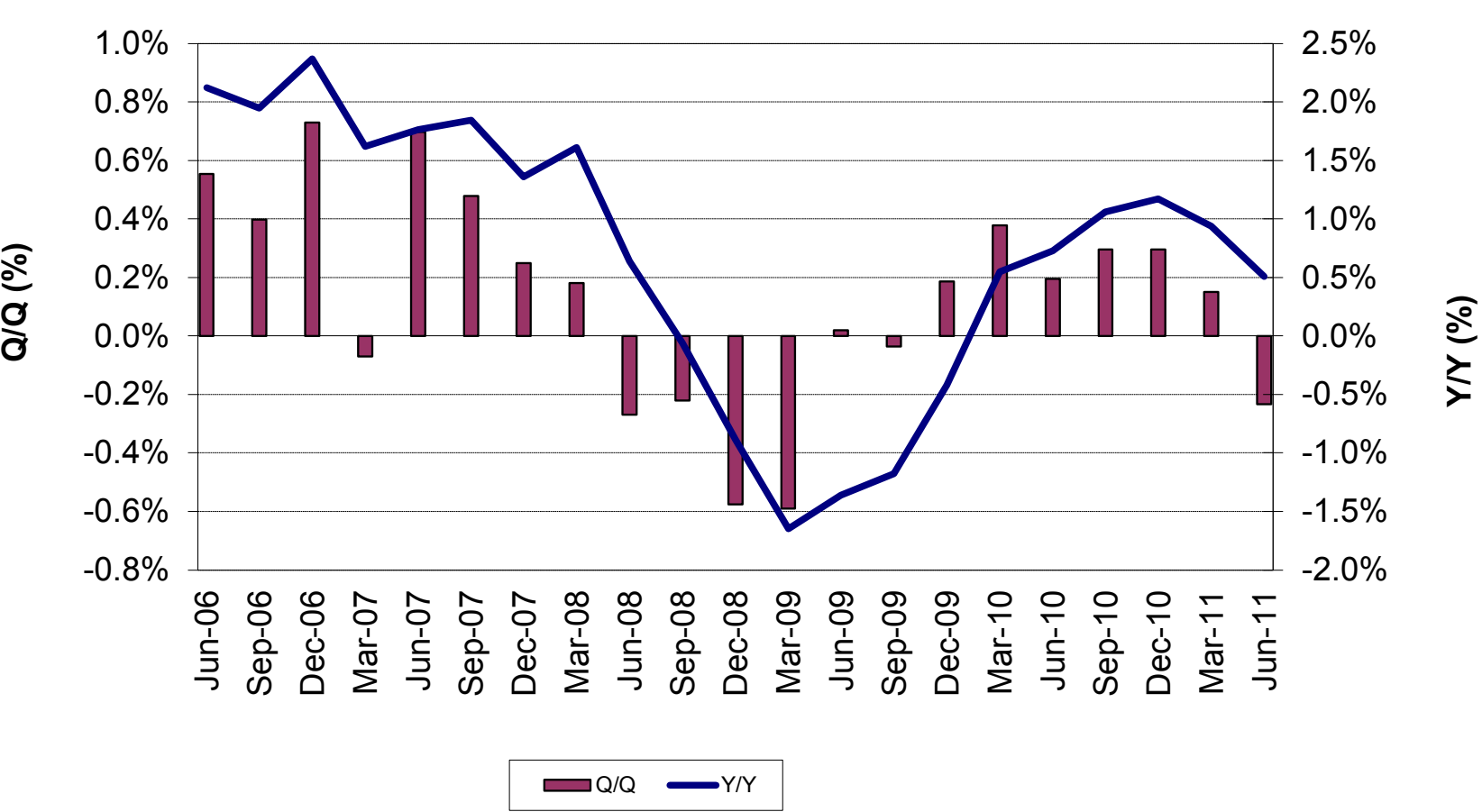
Canadian Dollar



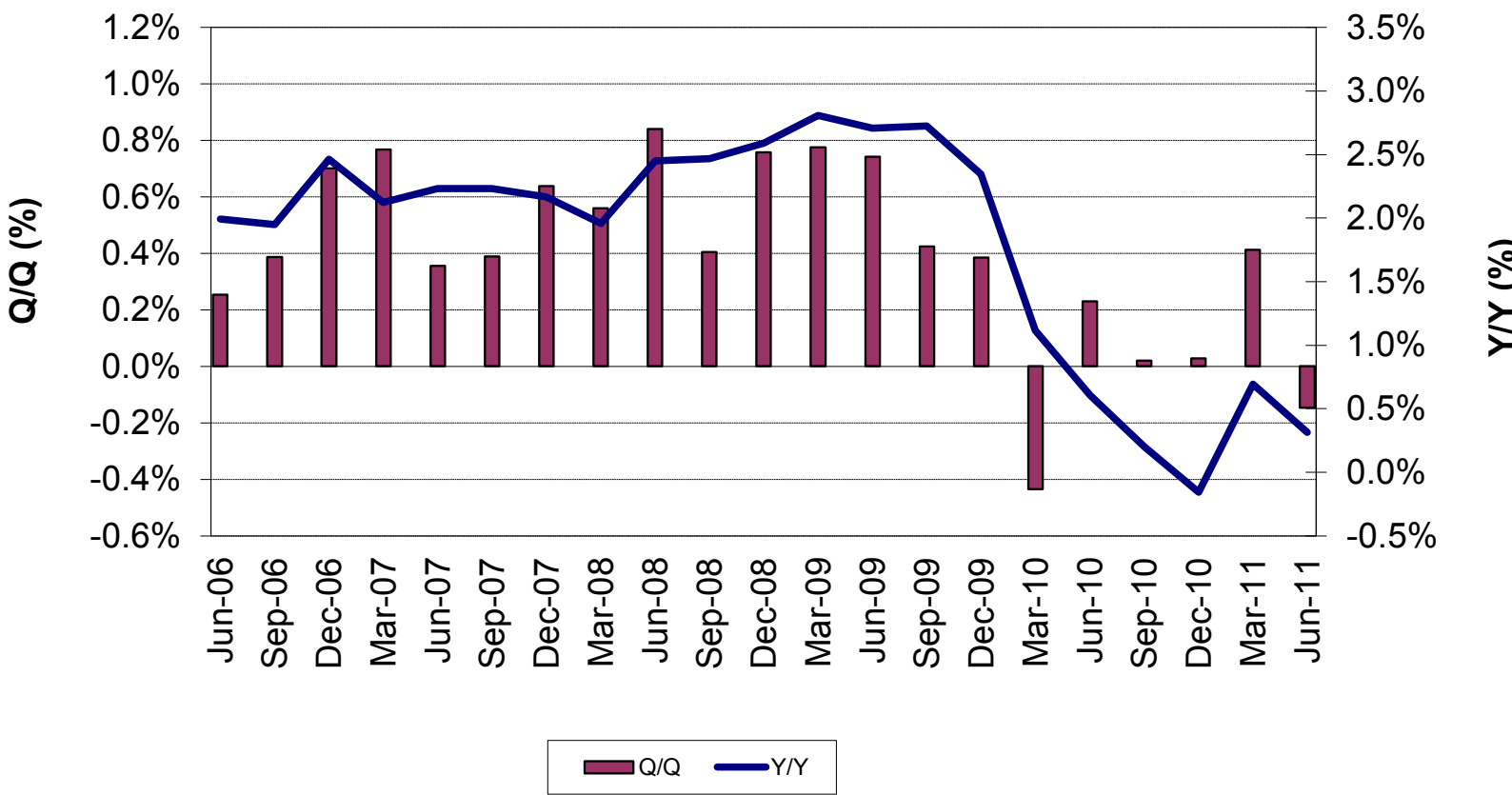
EU GDP Growth



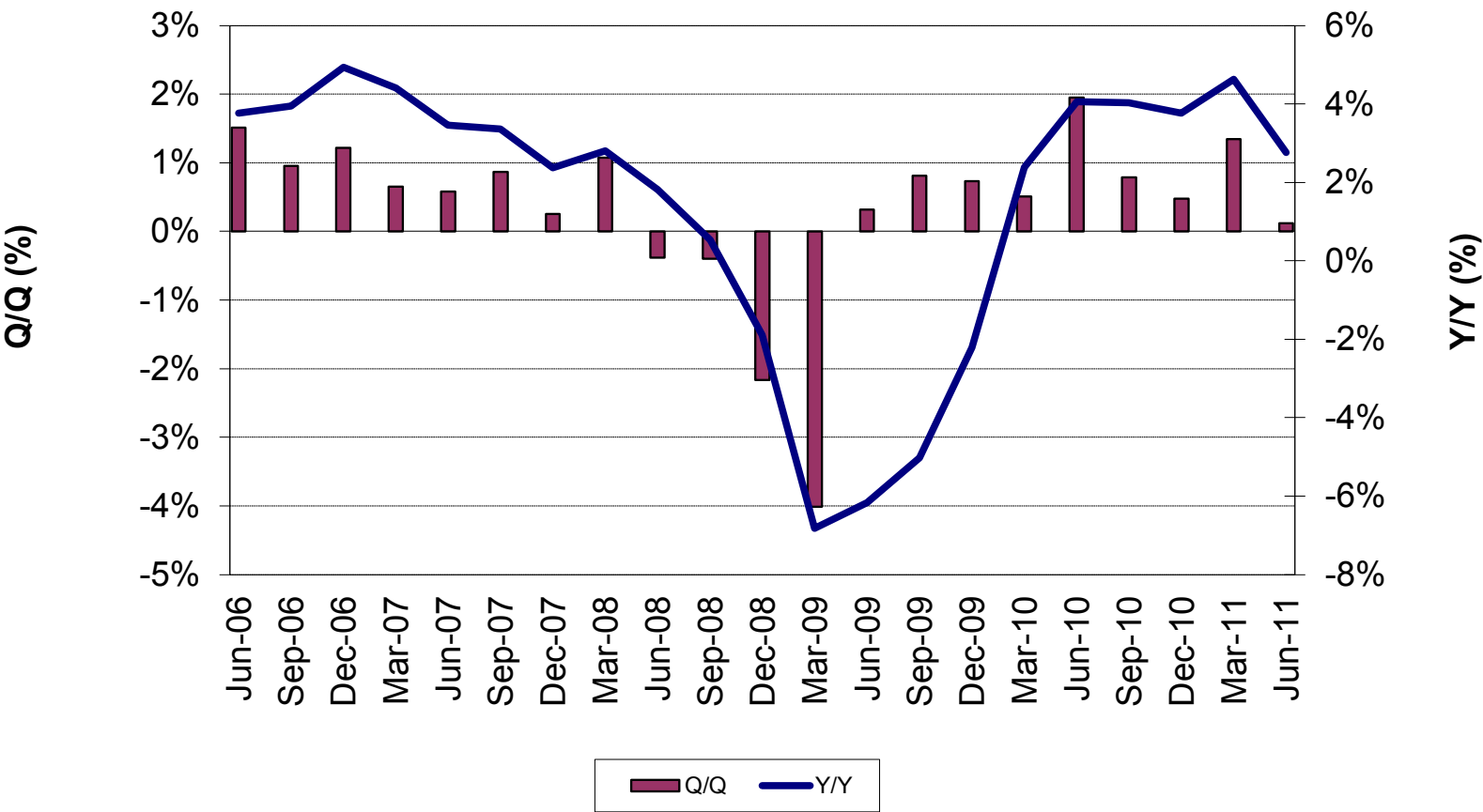
EU GDP Household Consumption



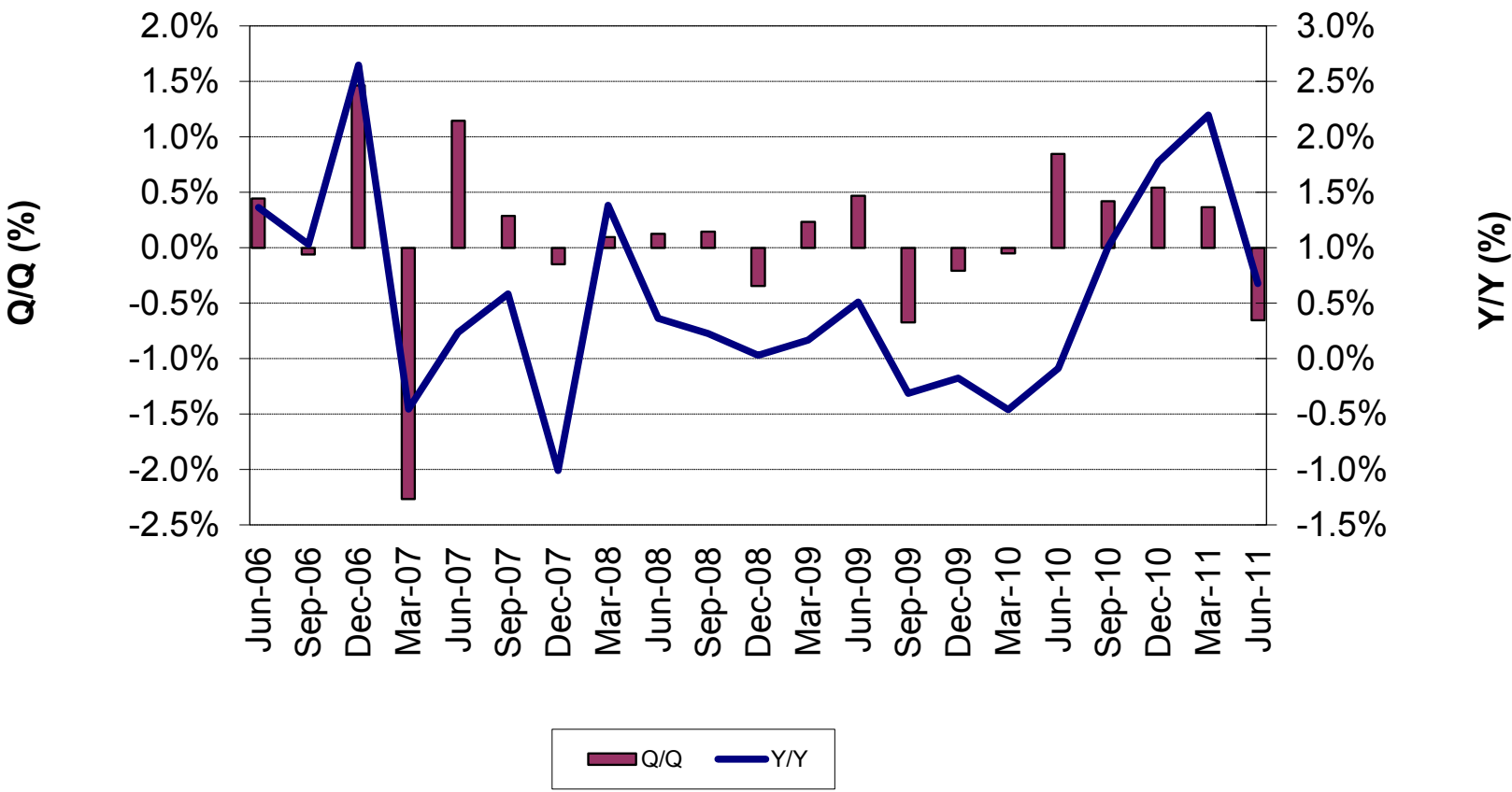
EU GDP Gov't Expenditure



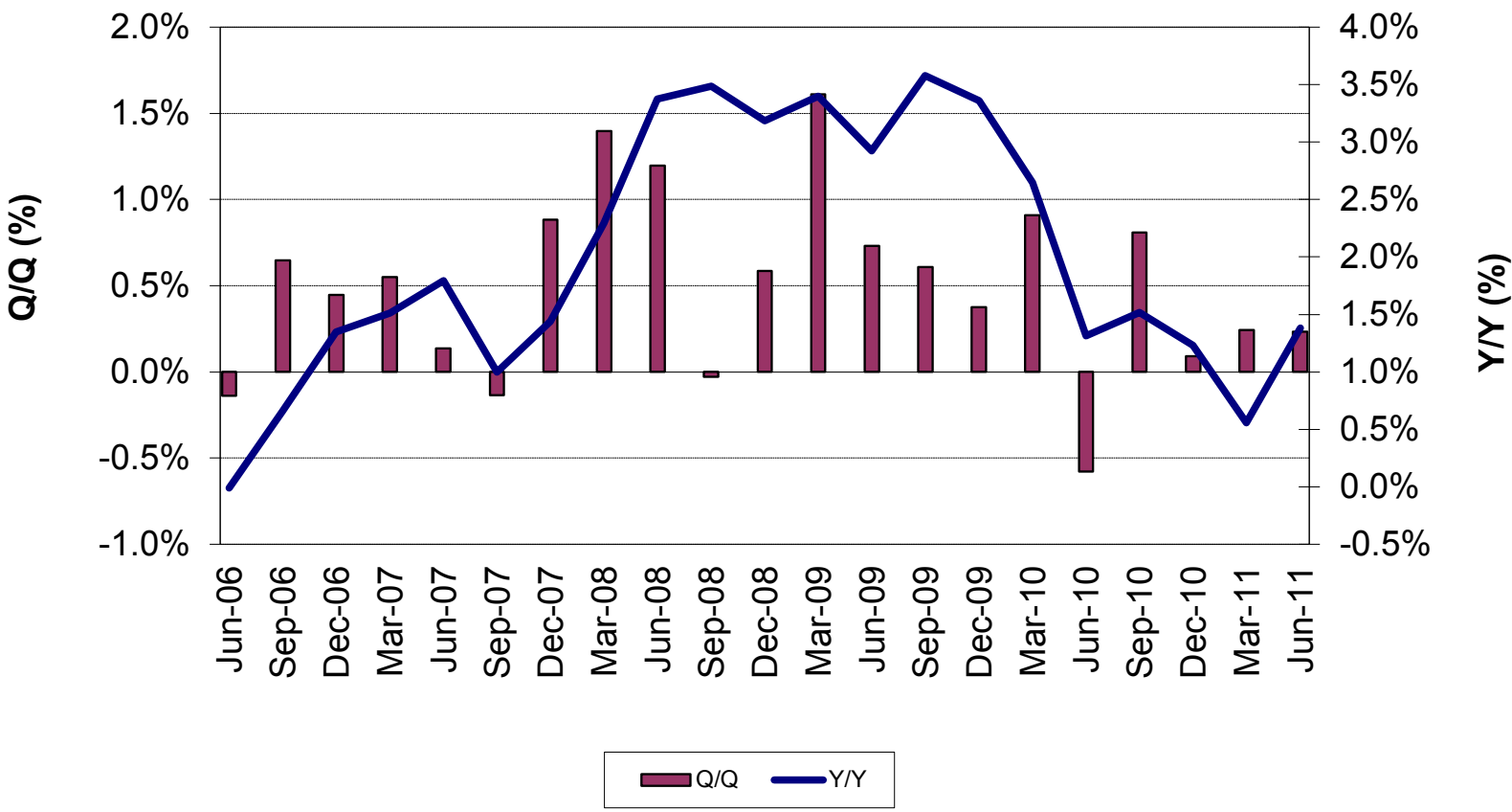
German GDP



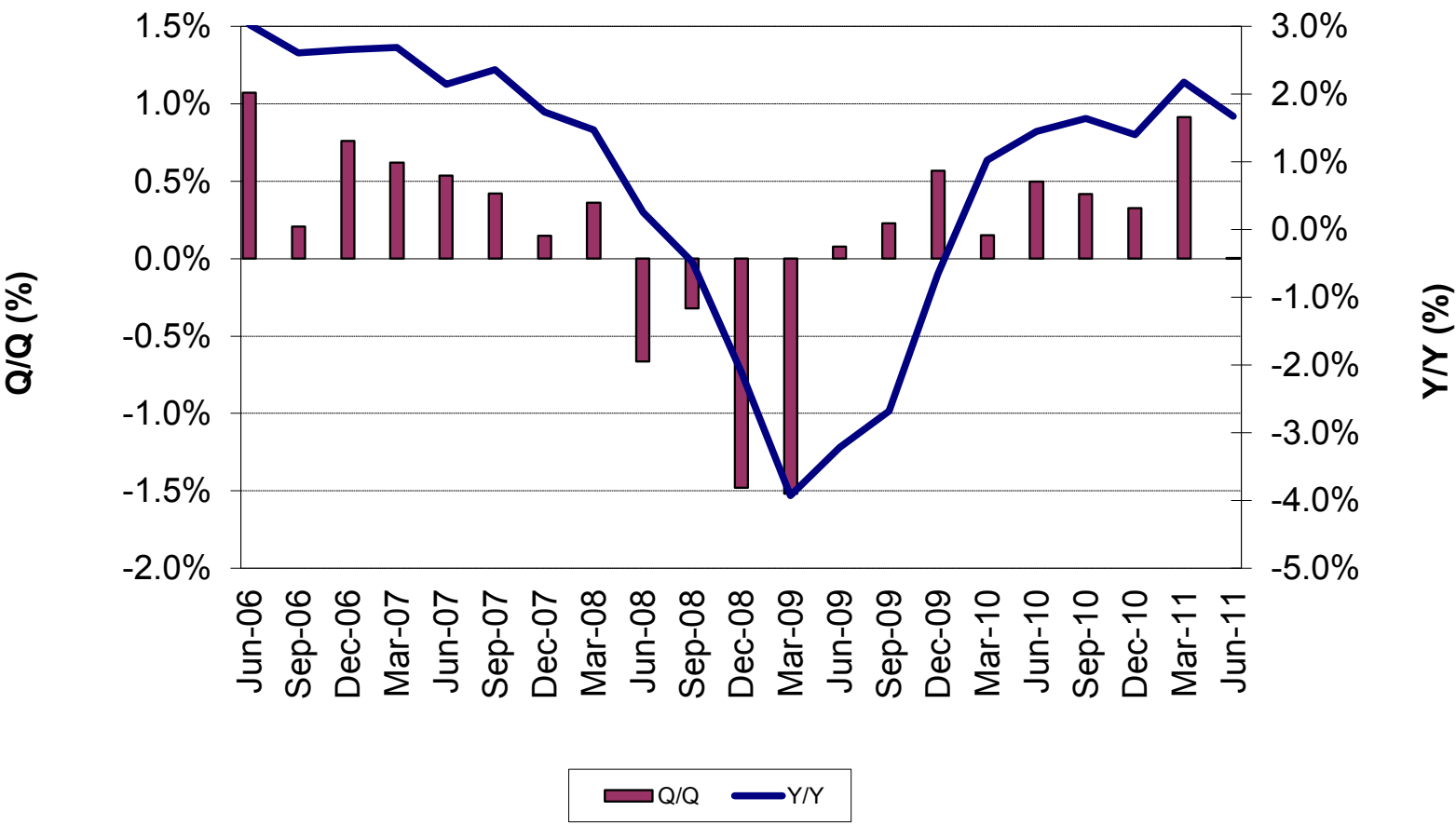
German Household Consumption



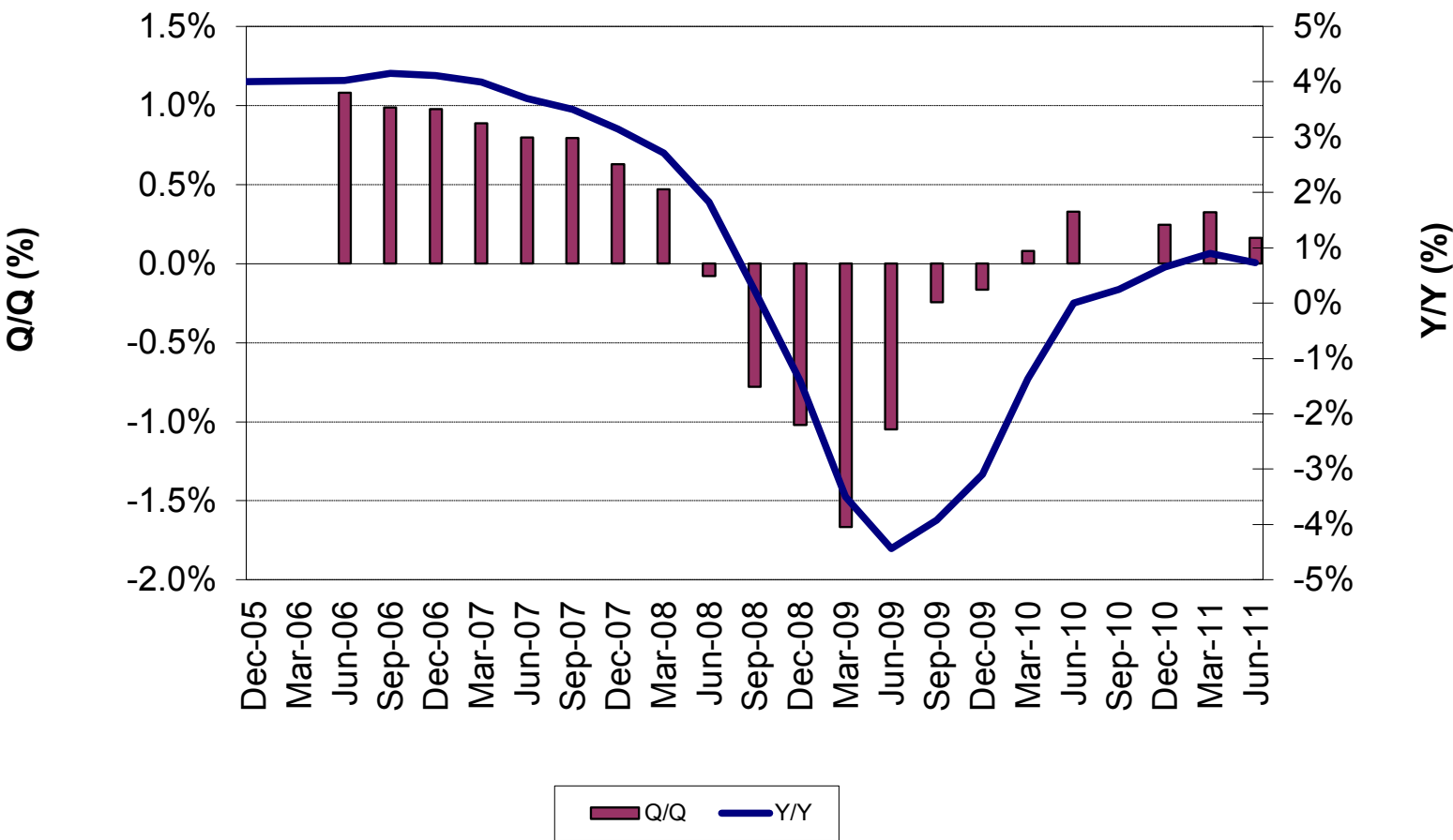
German Gov't Expenditure



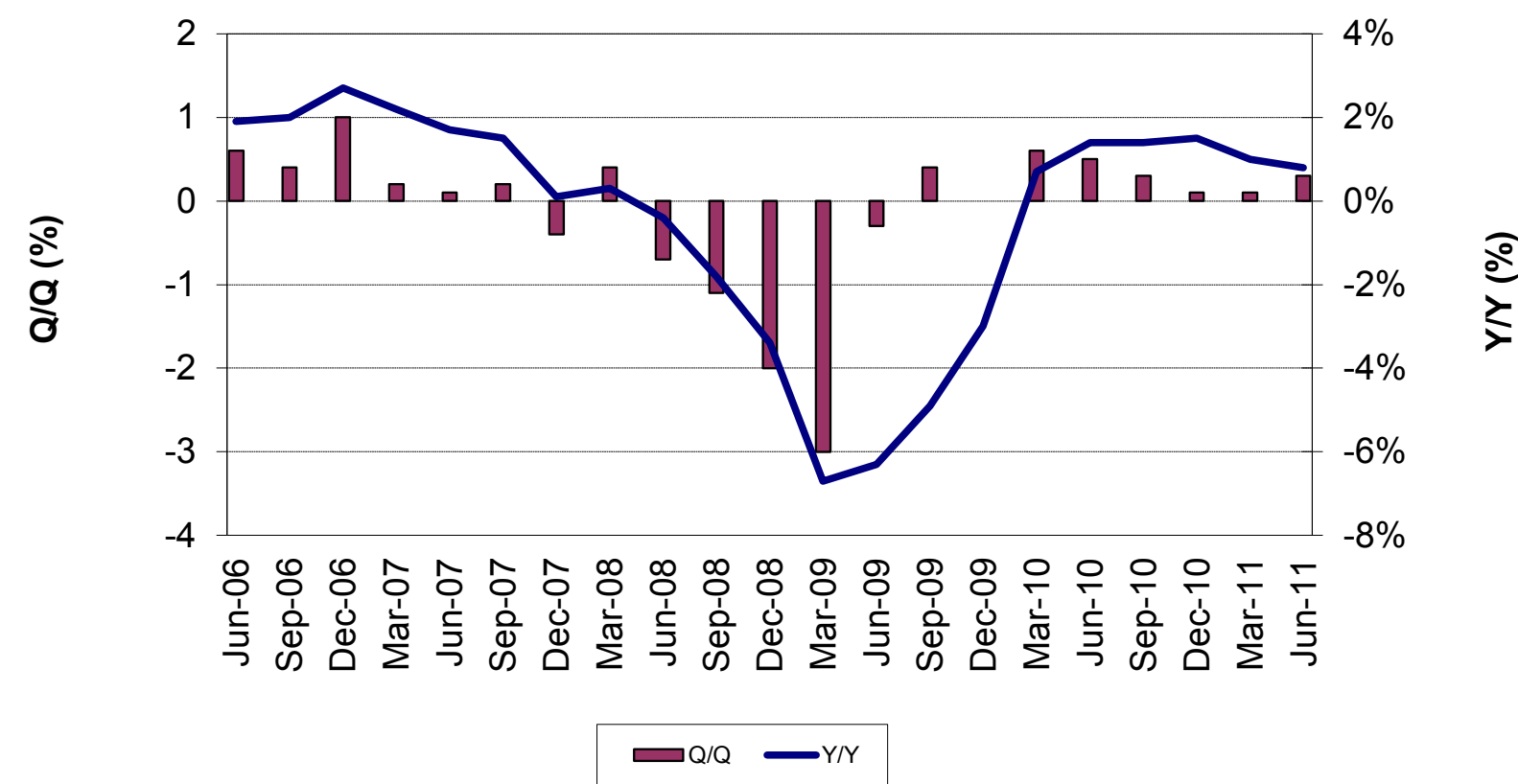
French GDP



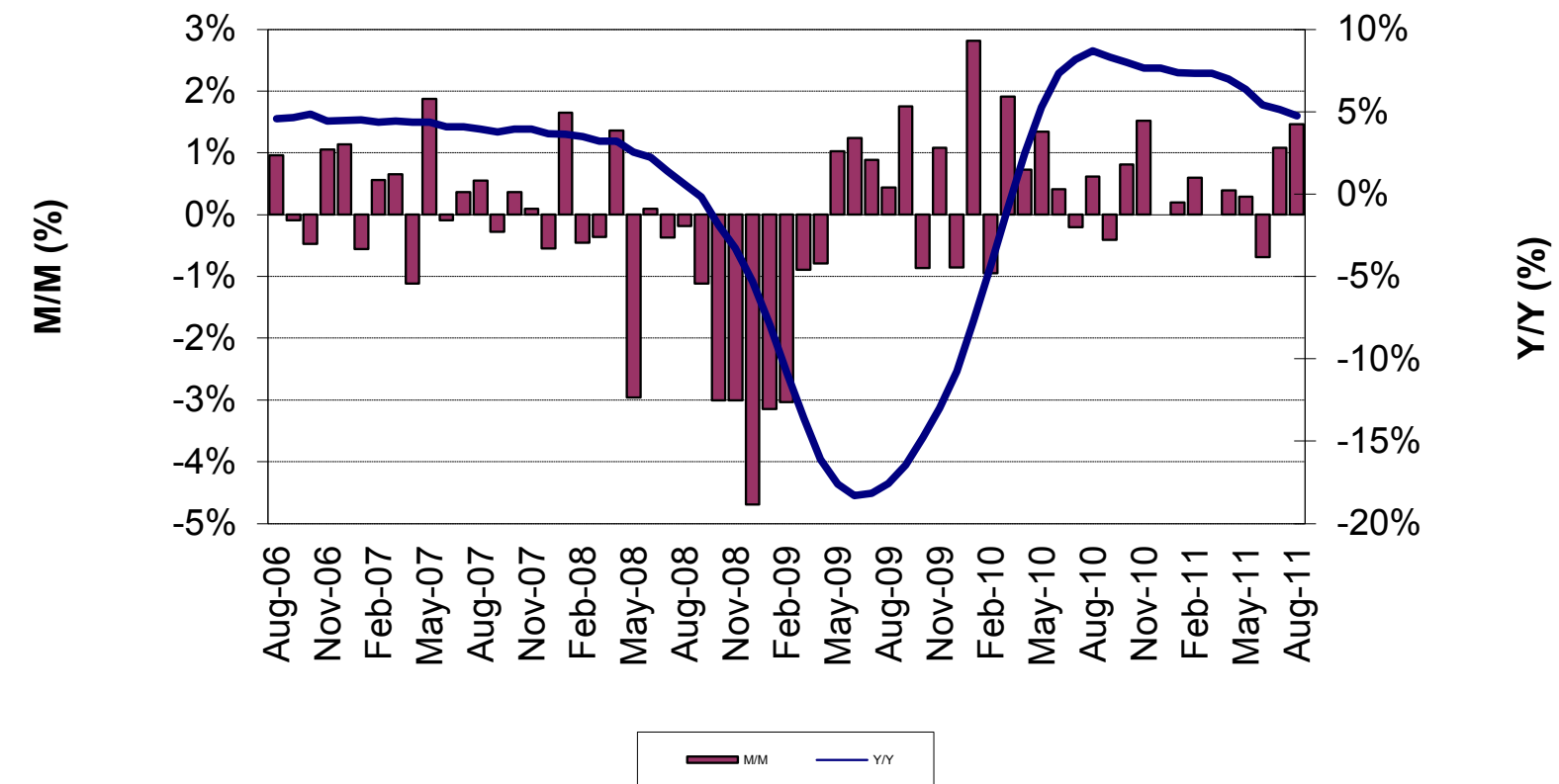
Spanish GDP



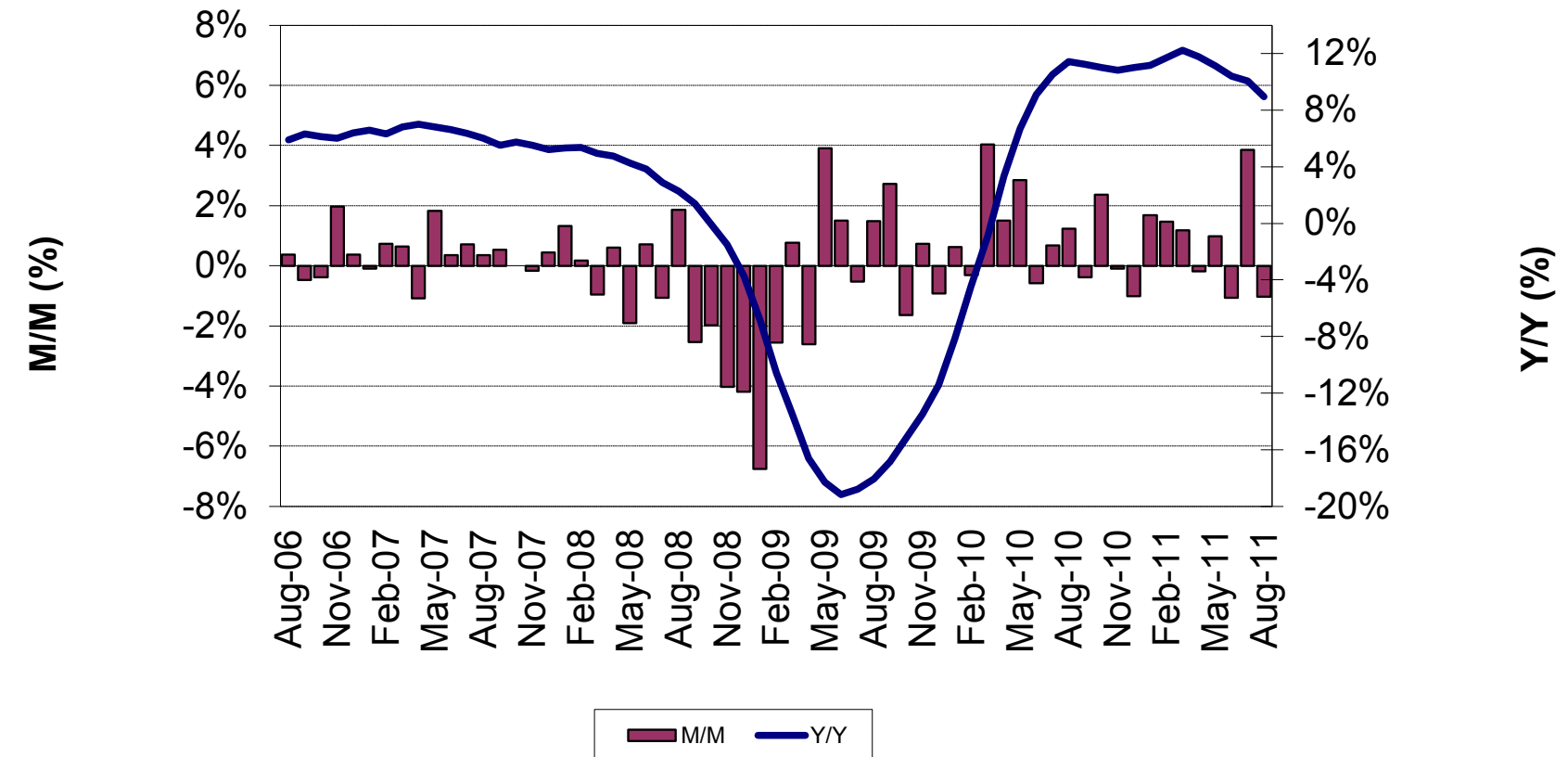
Italian GDP



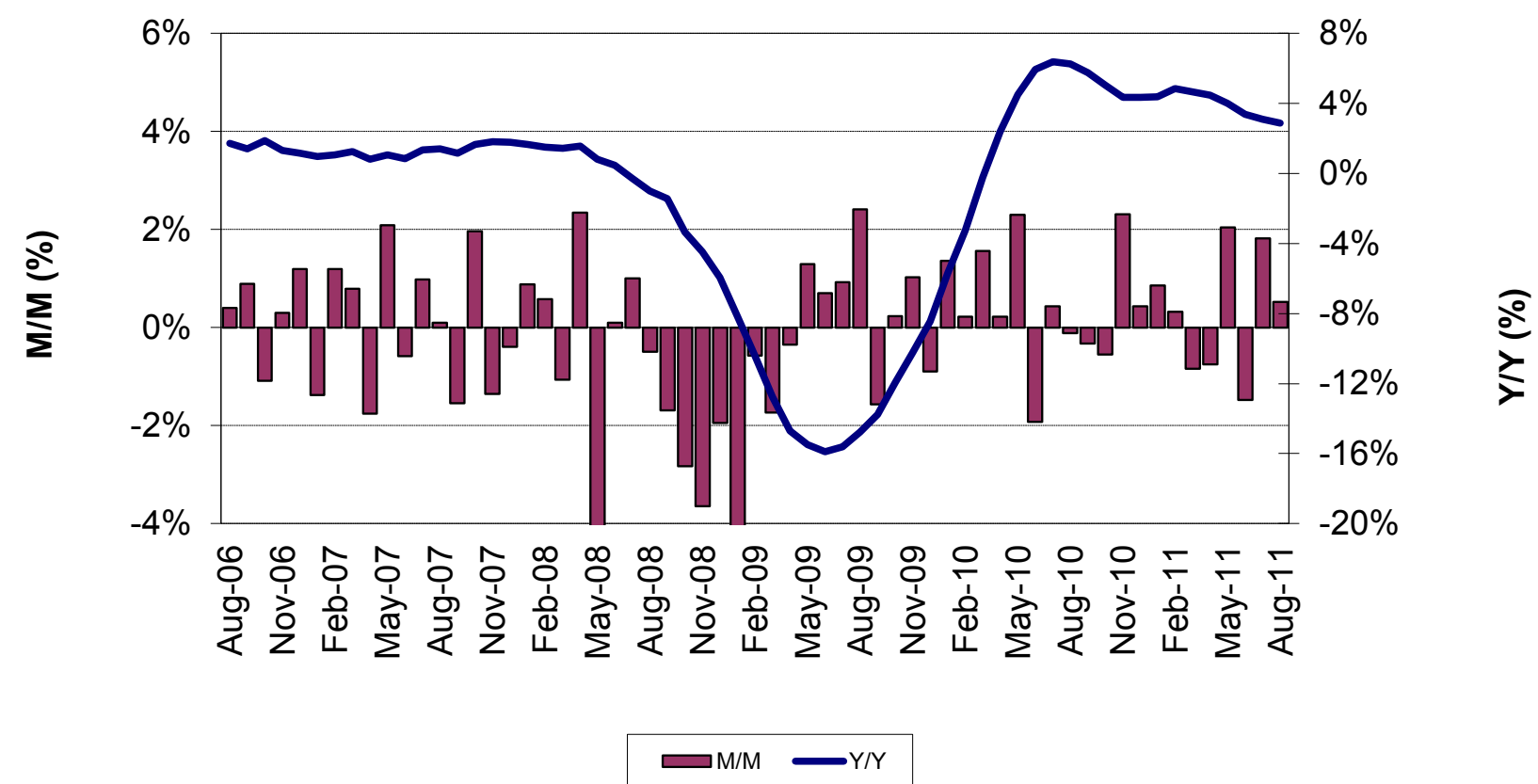
**EU Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



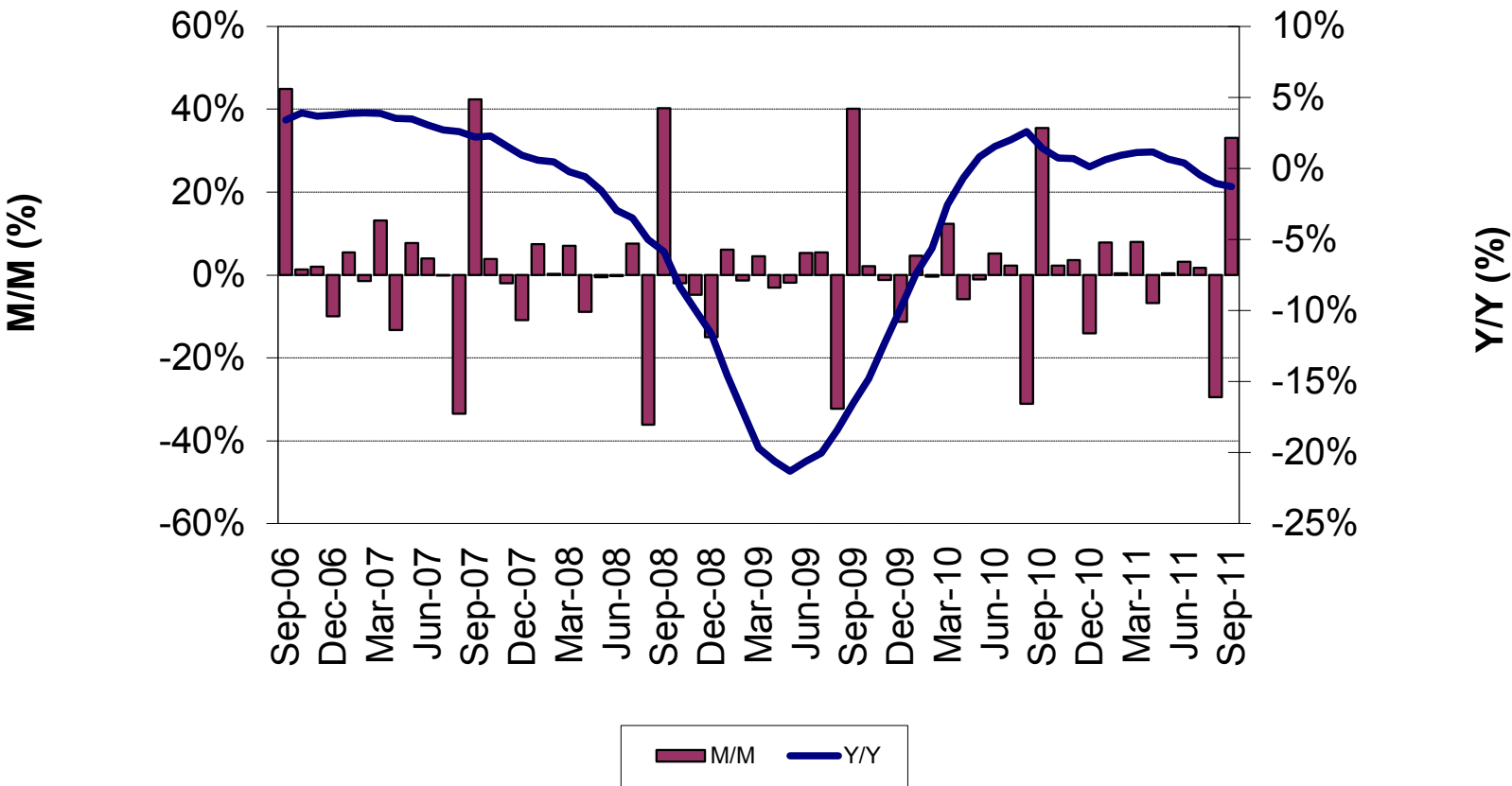
**German Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



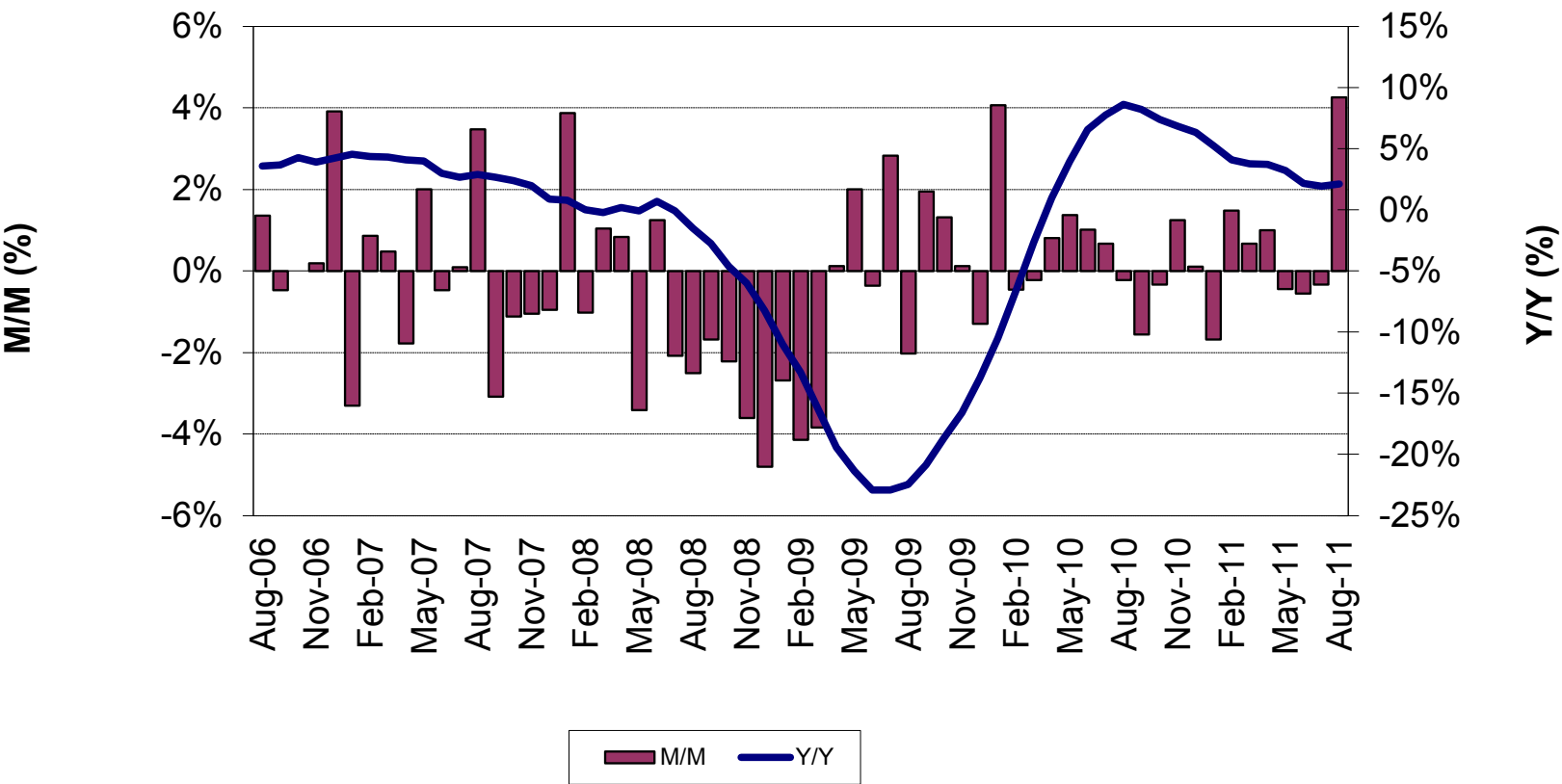
**French Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



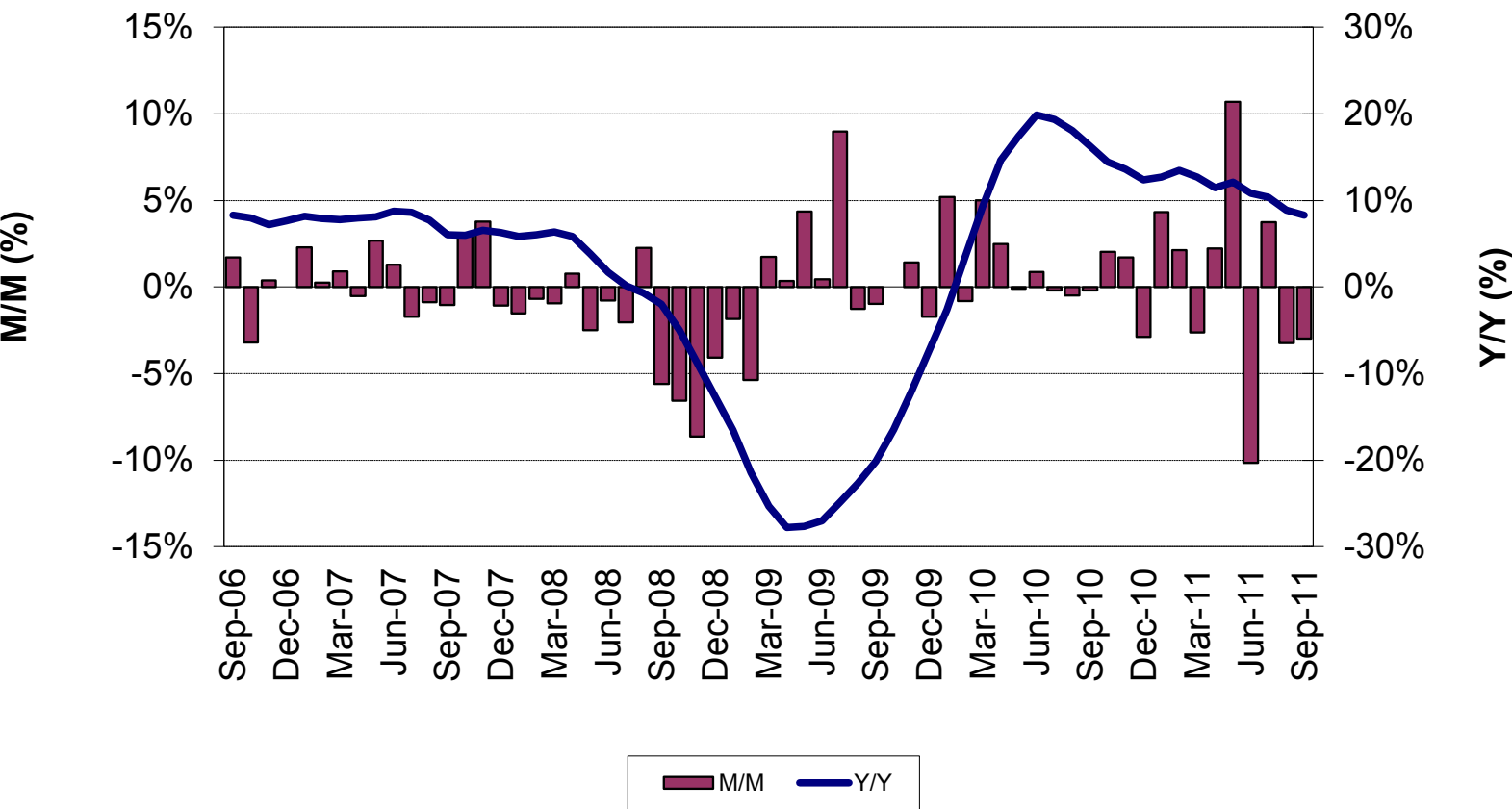
Spanish Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)



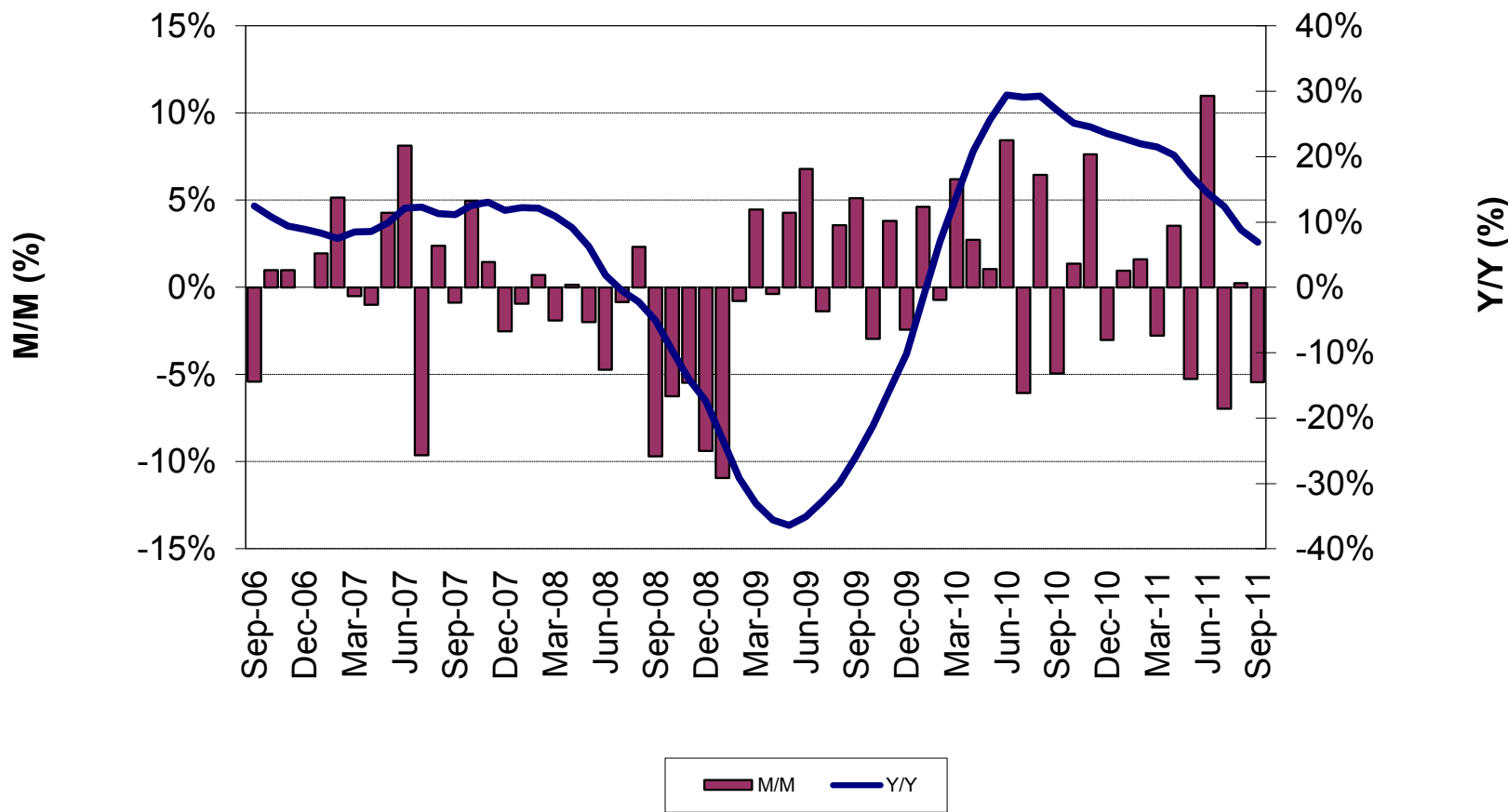
Italy Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)



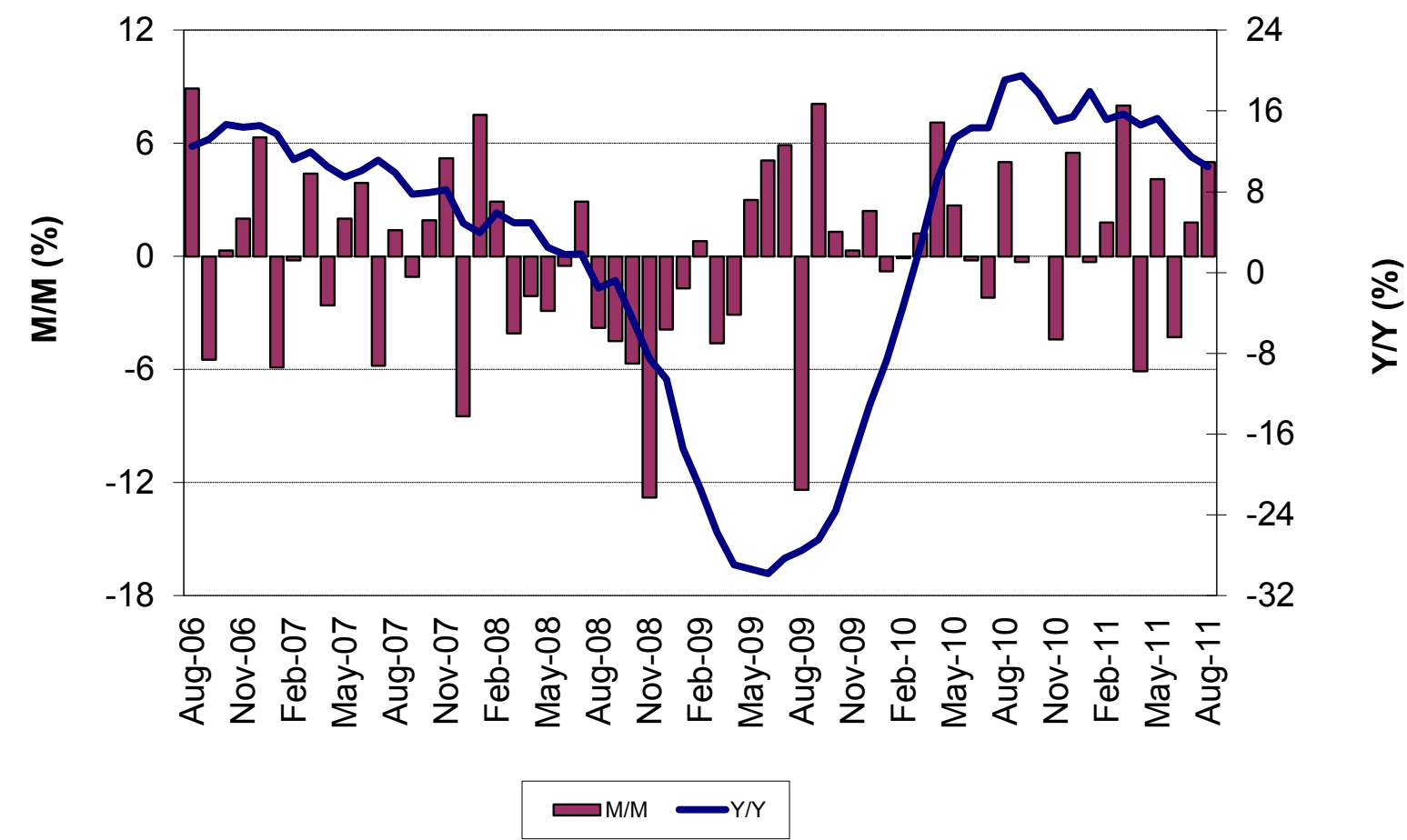
German Domestic Orders
(6 Mth. Mvg. Avg. of Y/Y)



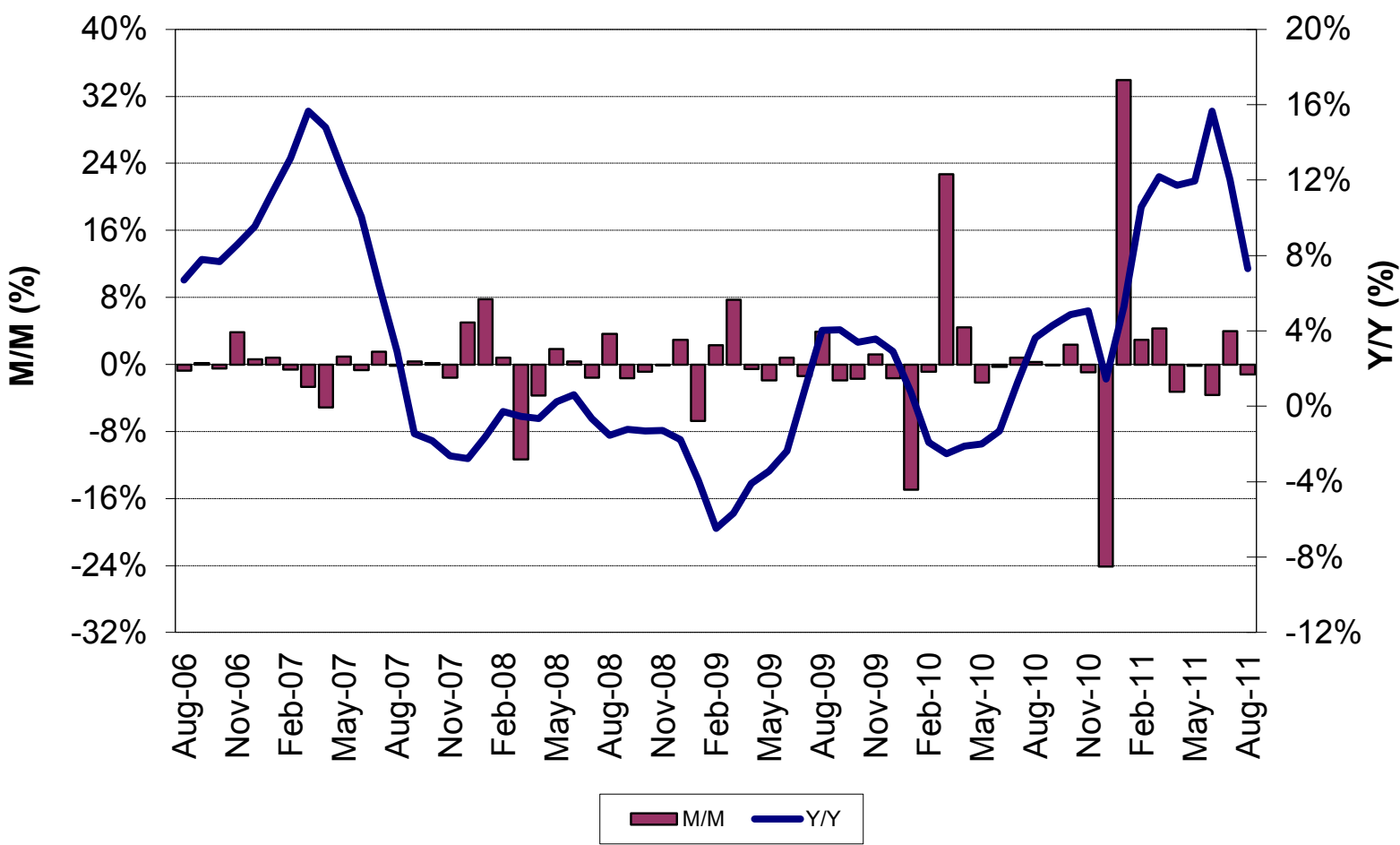
German Foreign Orders
(6 Mth. Mvg. Avg. of Y/Y)



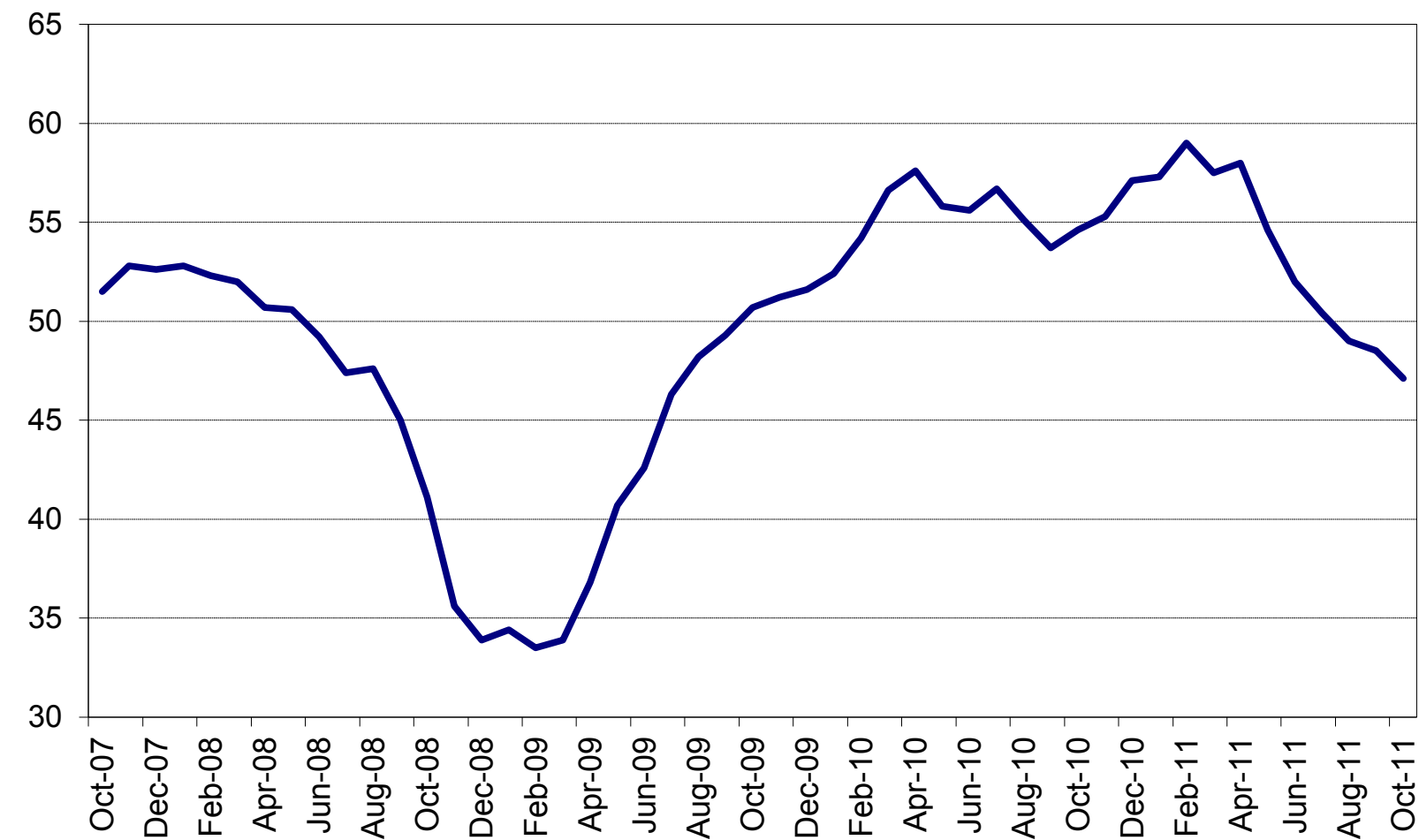
Italy Industrial Orders (6 Mth. Mvg. Avg. of Y/Y)



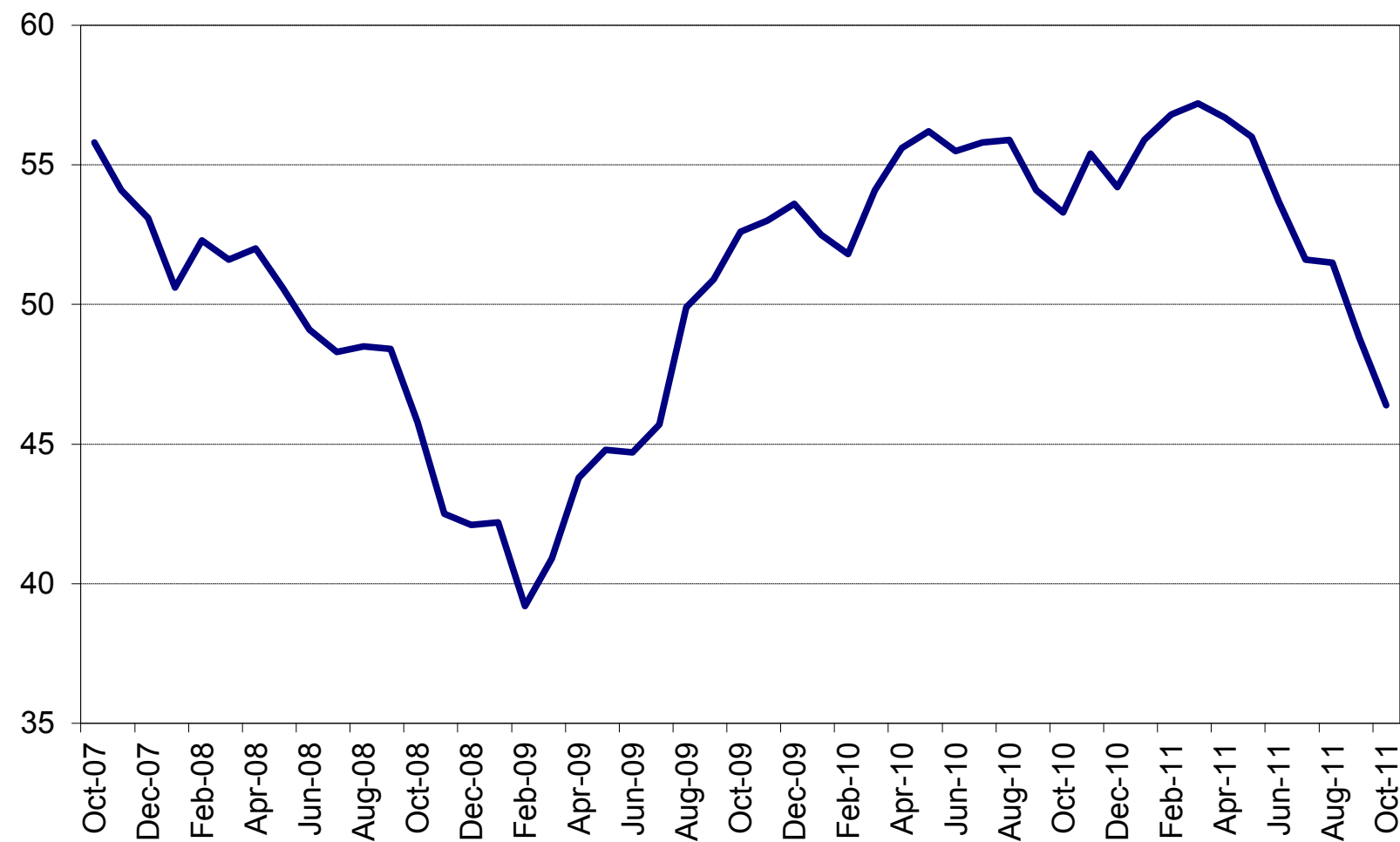
German Construction Orders (6 Mth. Mvg. Avg. of Y/Y)



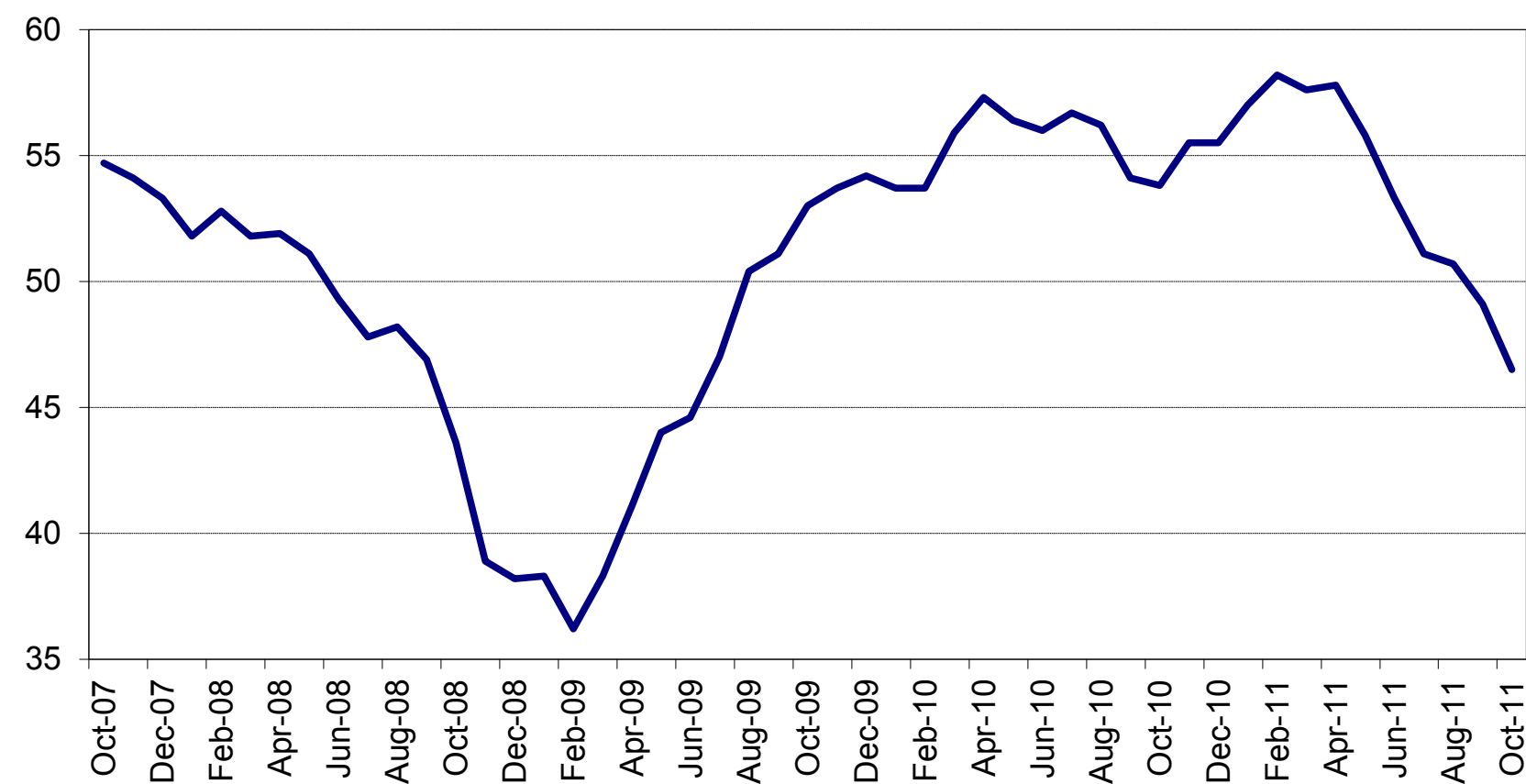
EU Manufacturing PMI



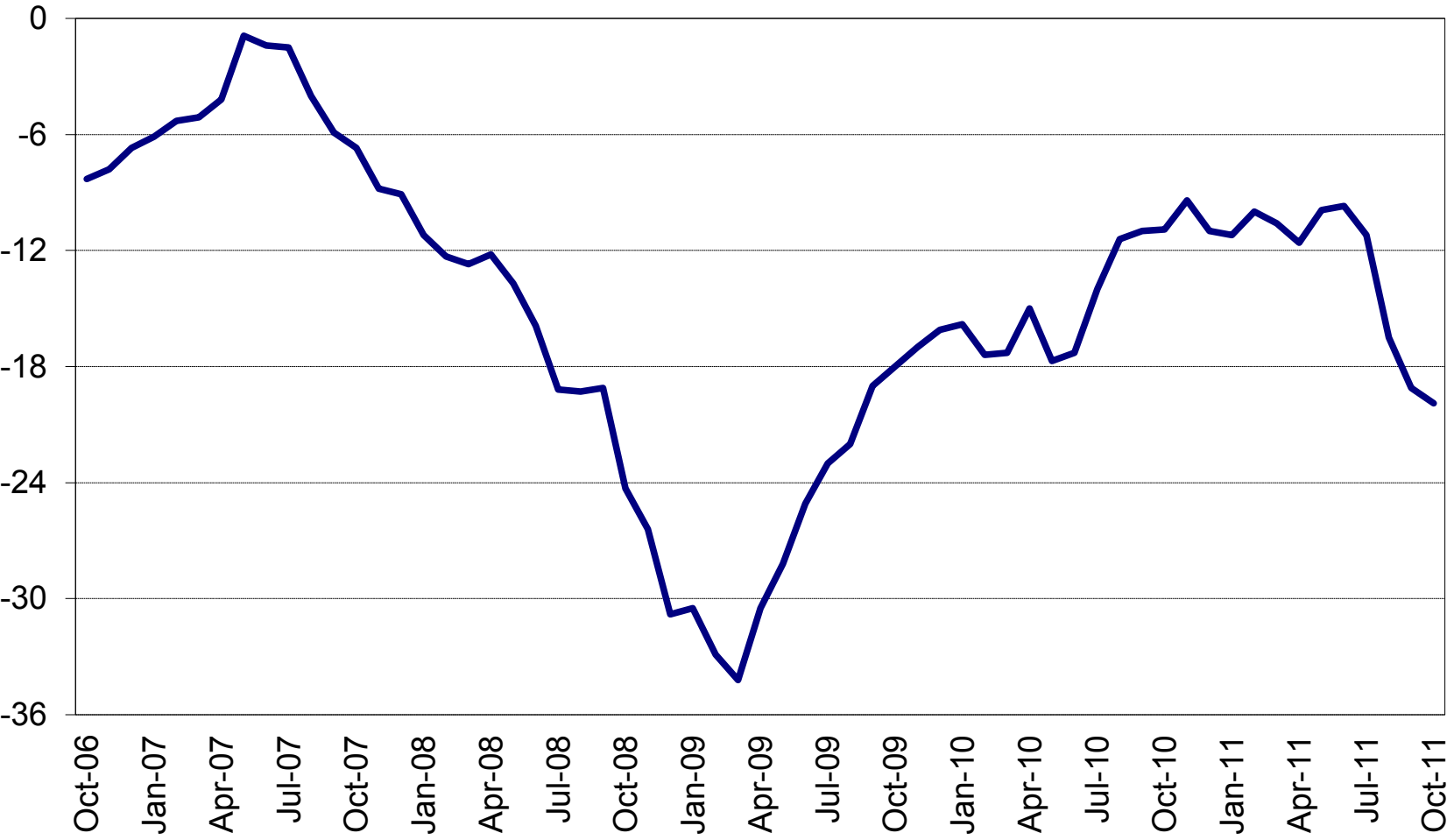
EU Services PMI



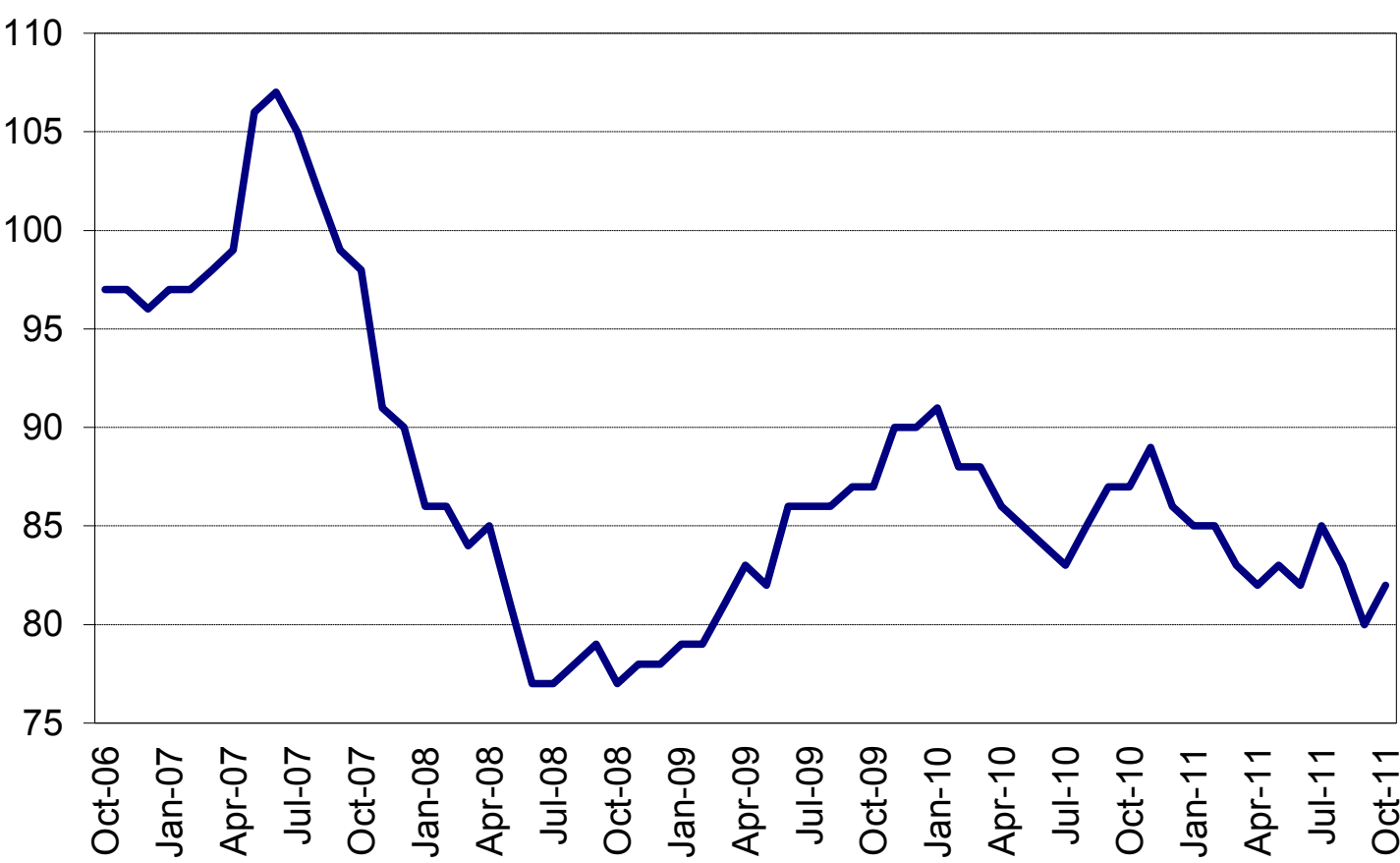
EU Composite PMI



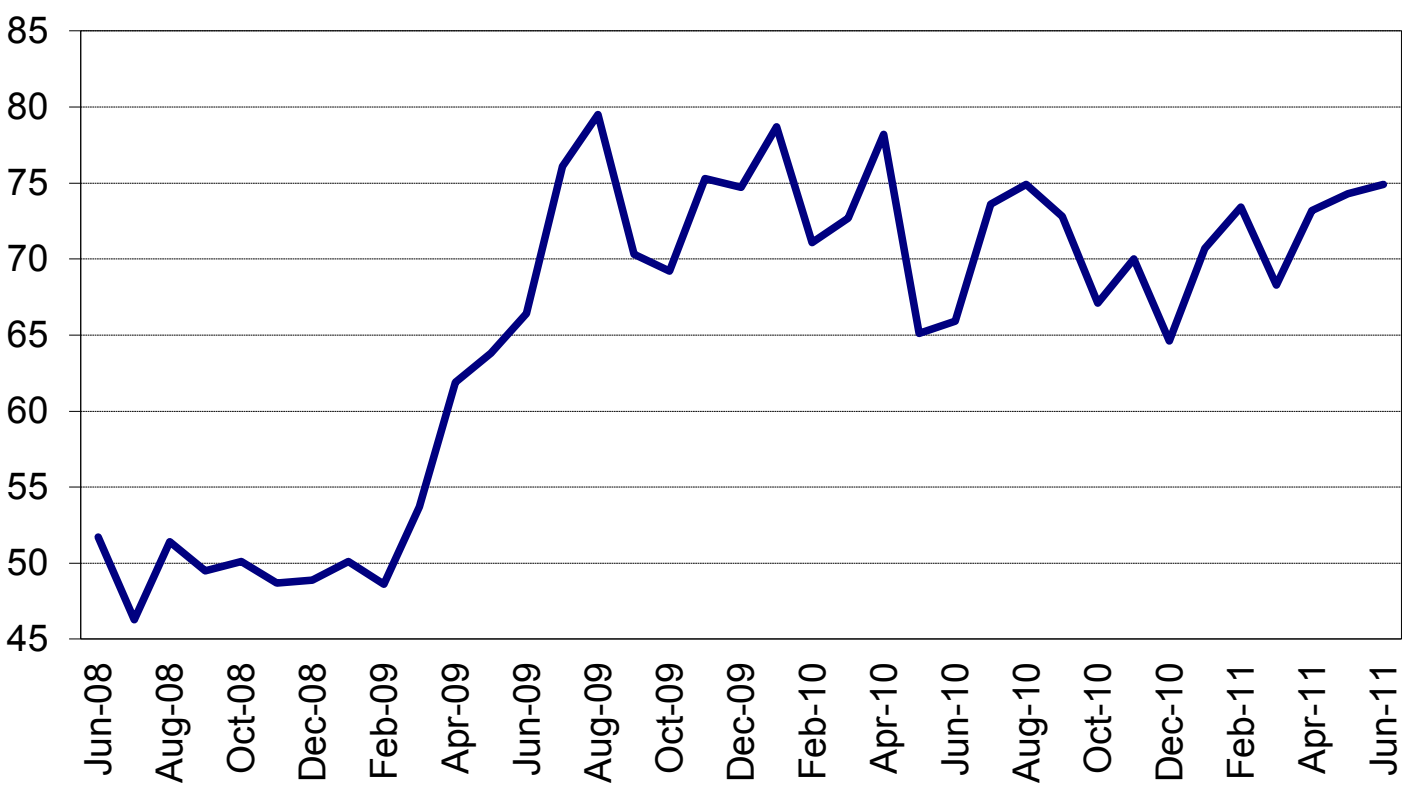
German Consumer Confidence



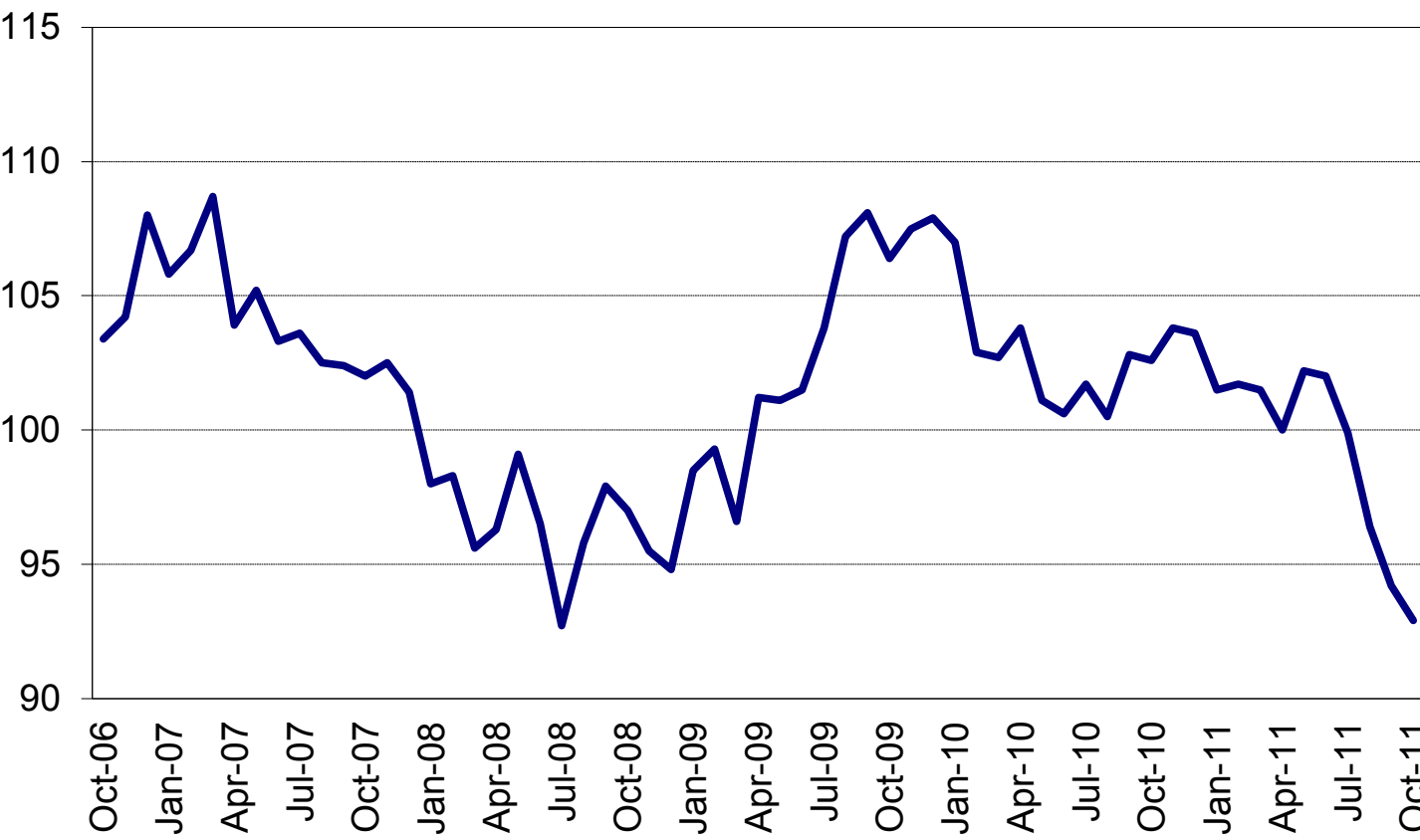
French Consumer Confidence



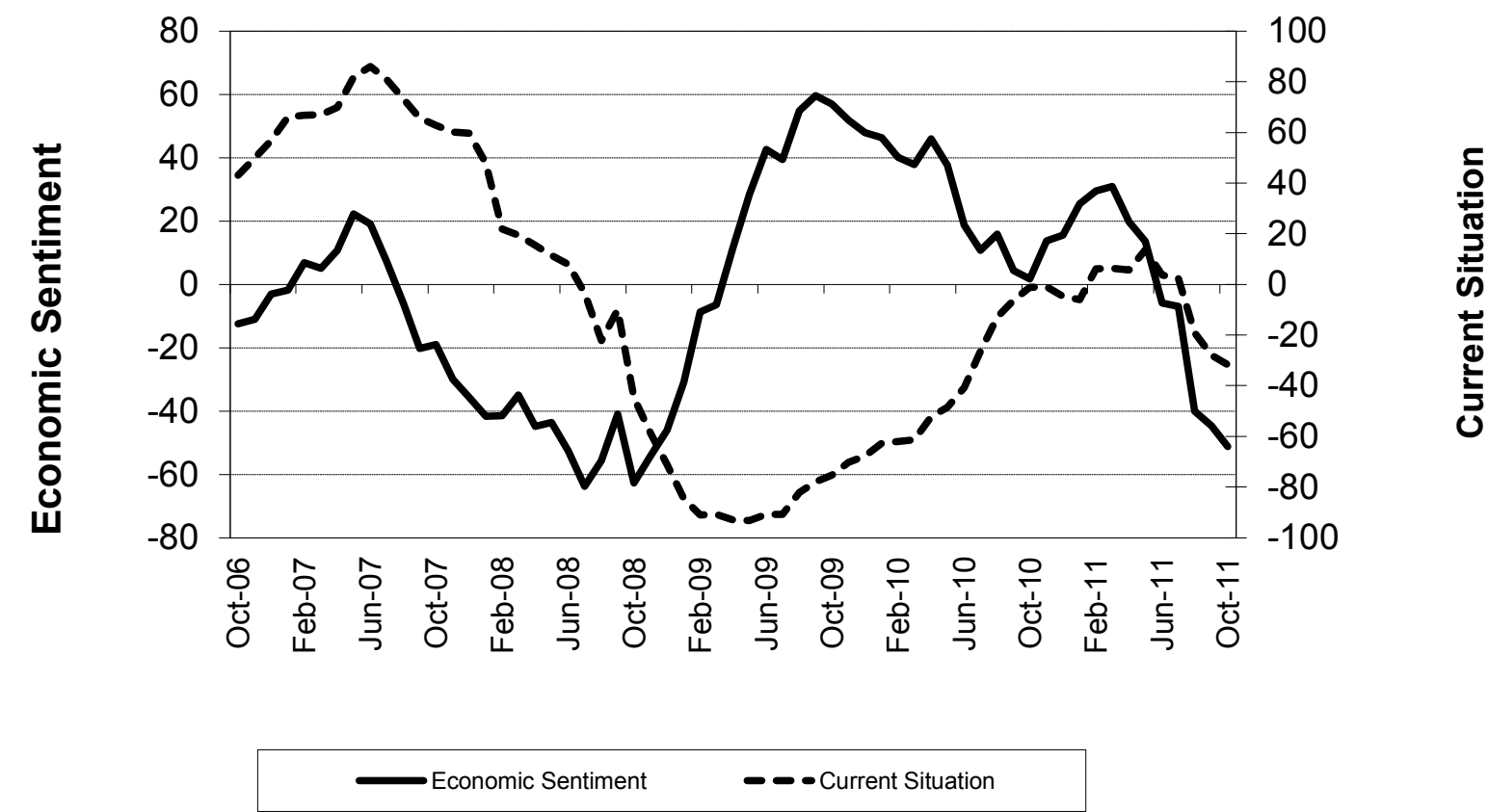
Spanish Consumer Confidence



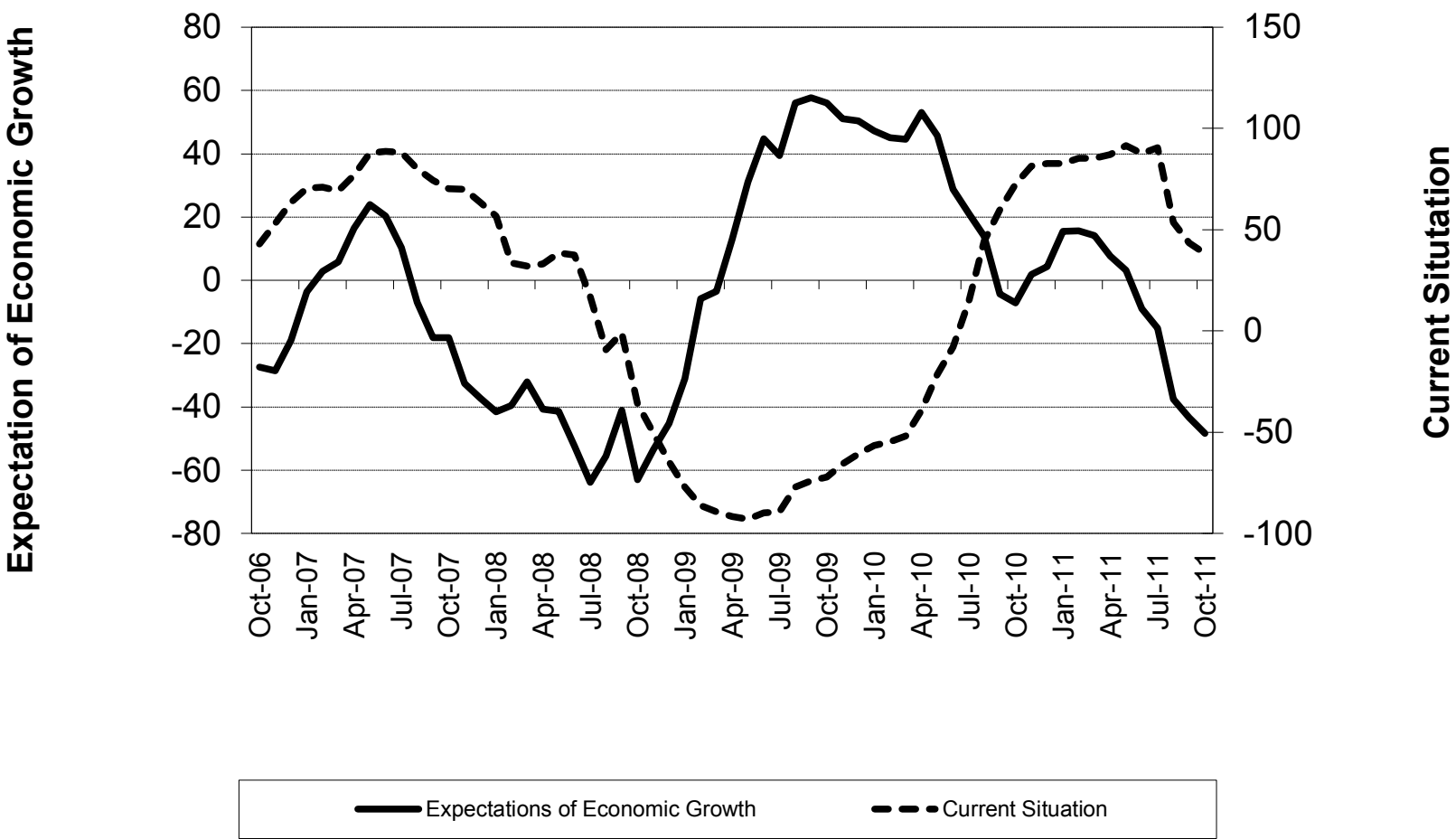
Italian Consumer Confidence



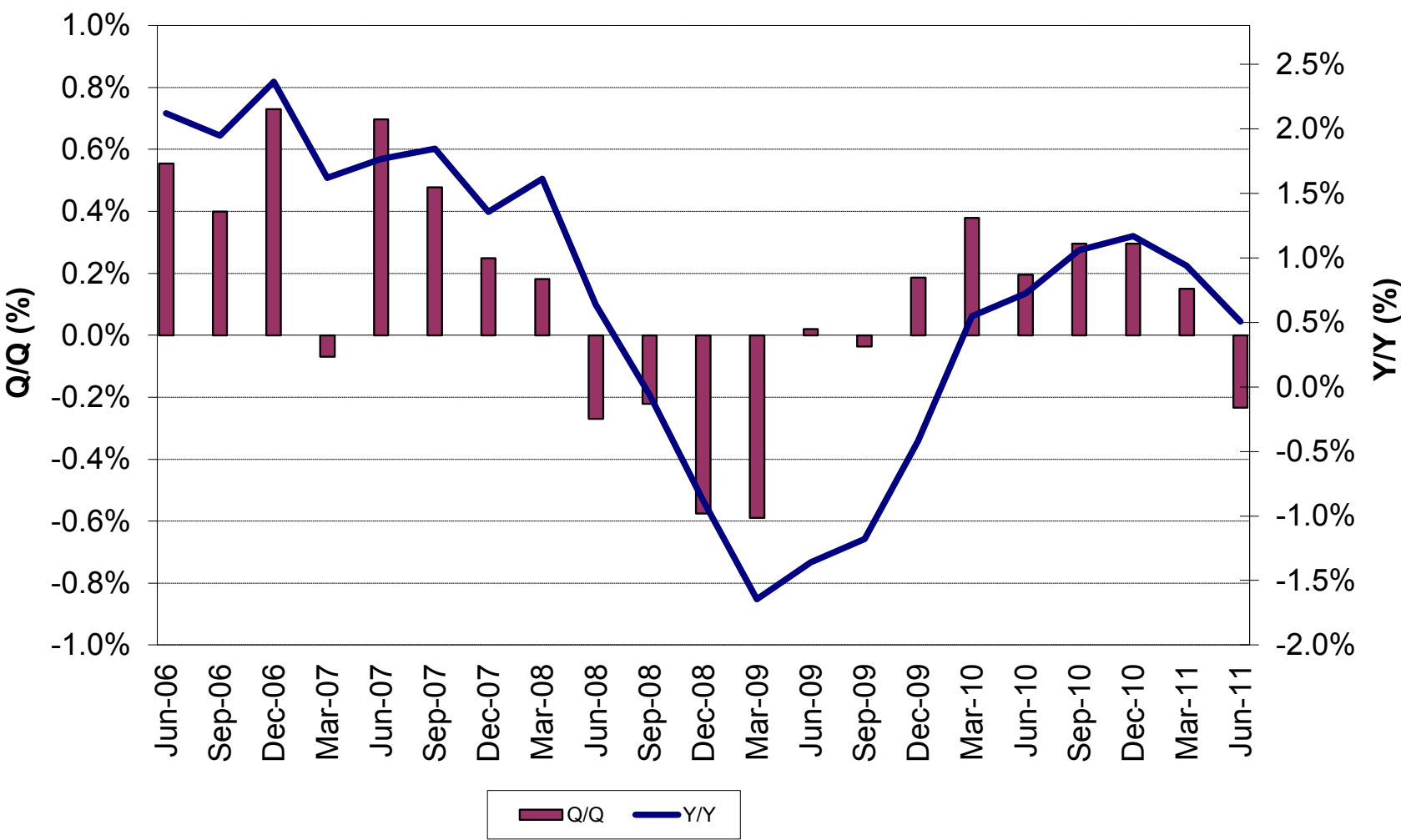
EU ZEW Survey



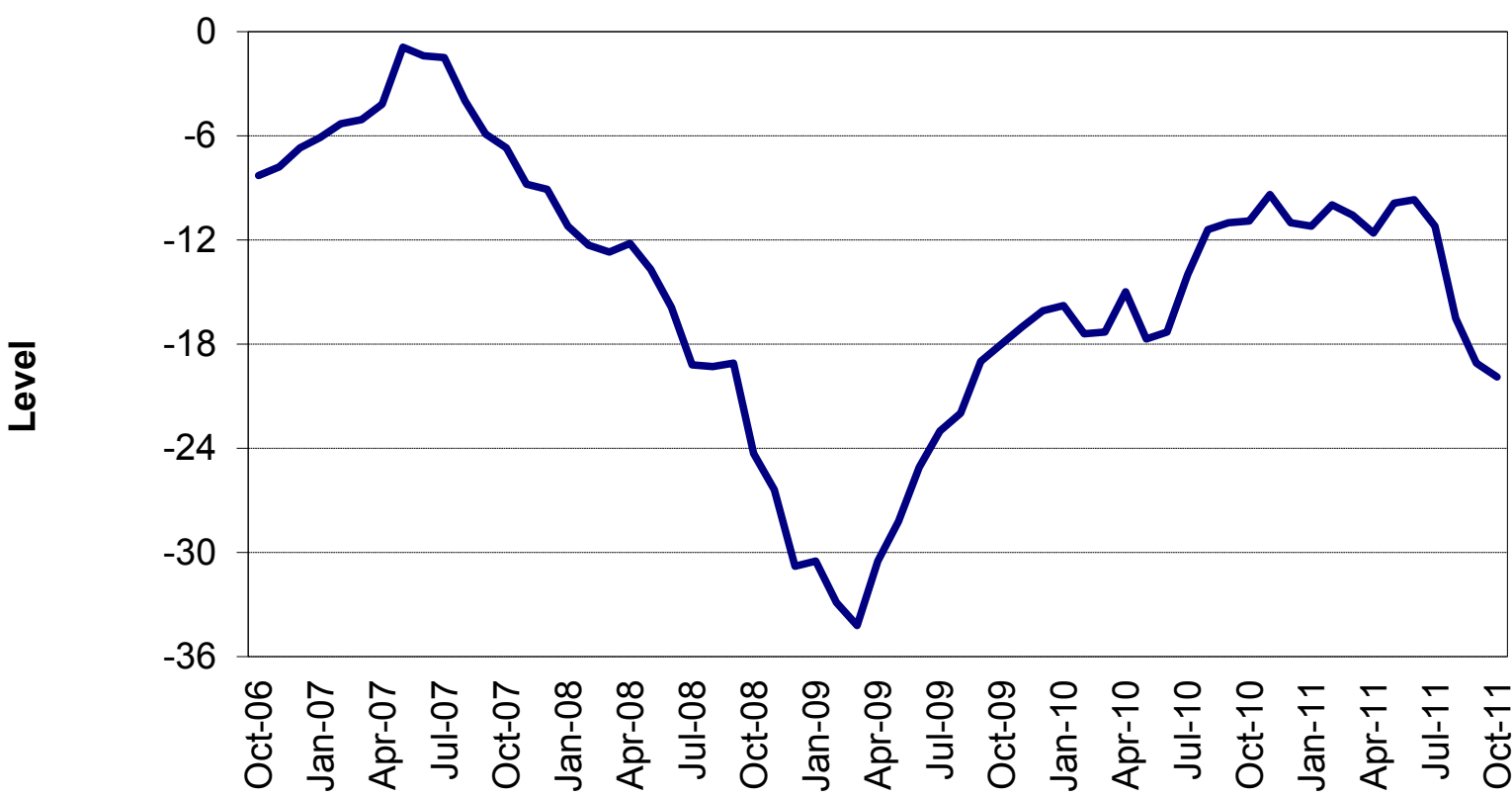
German ZEW Survey



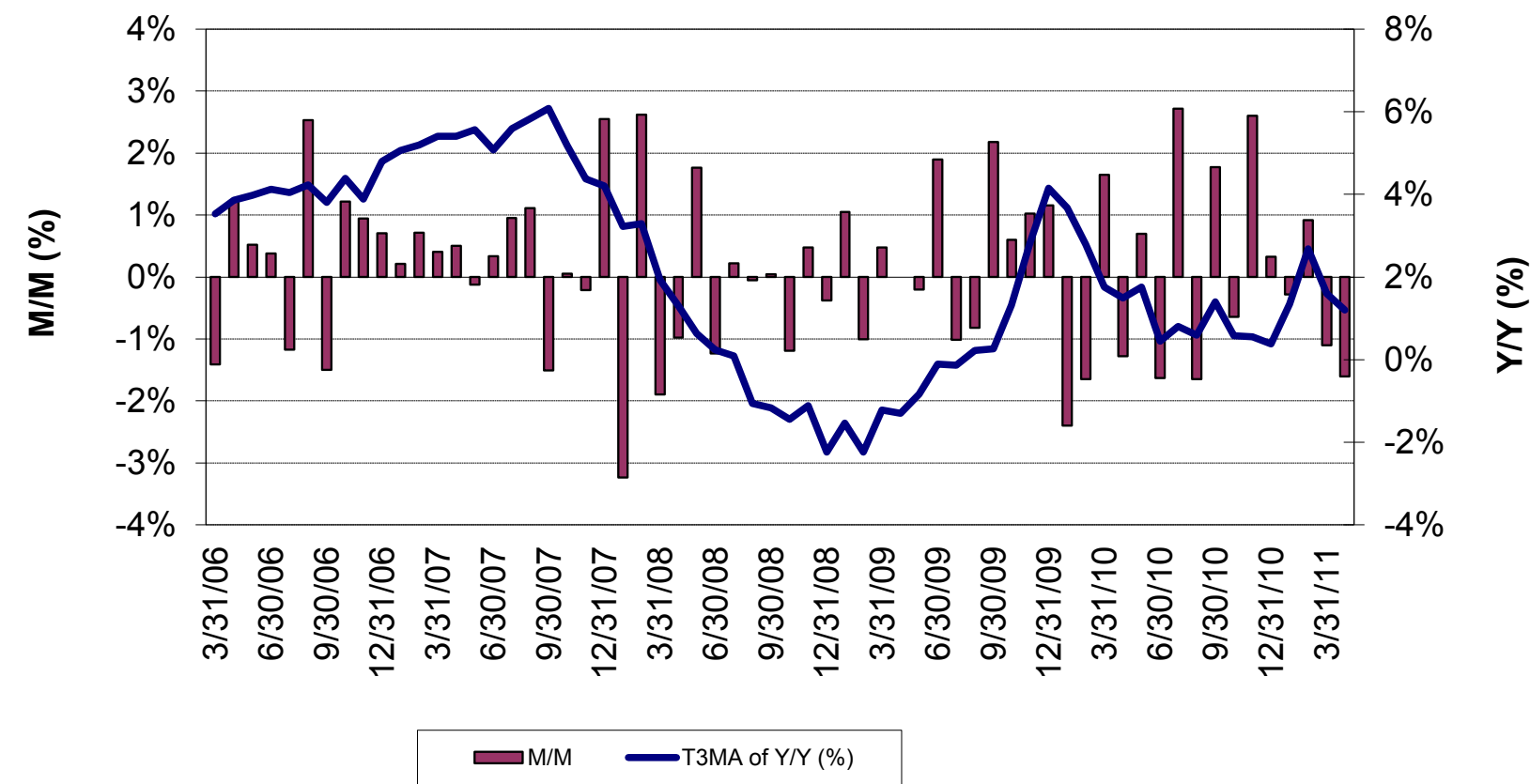
EU Household Consumption



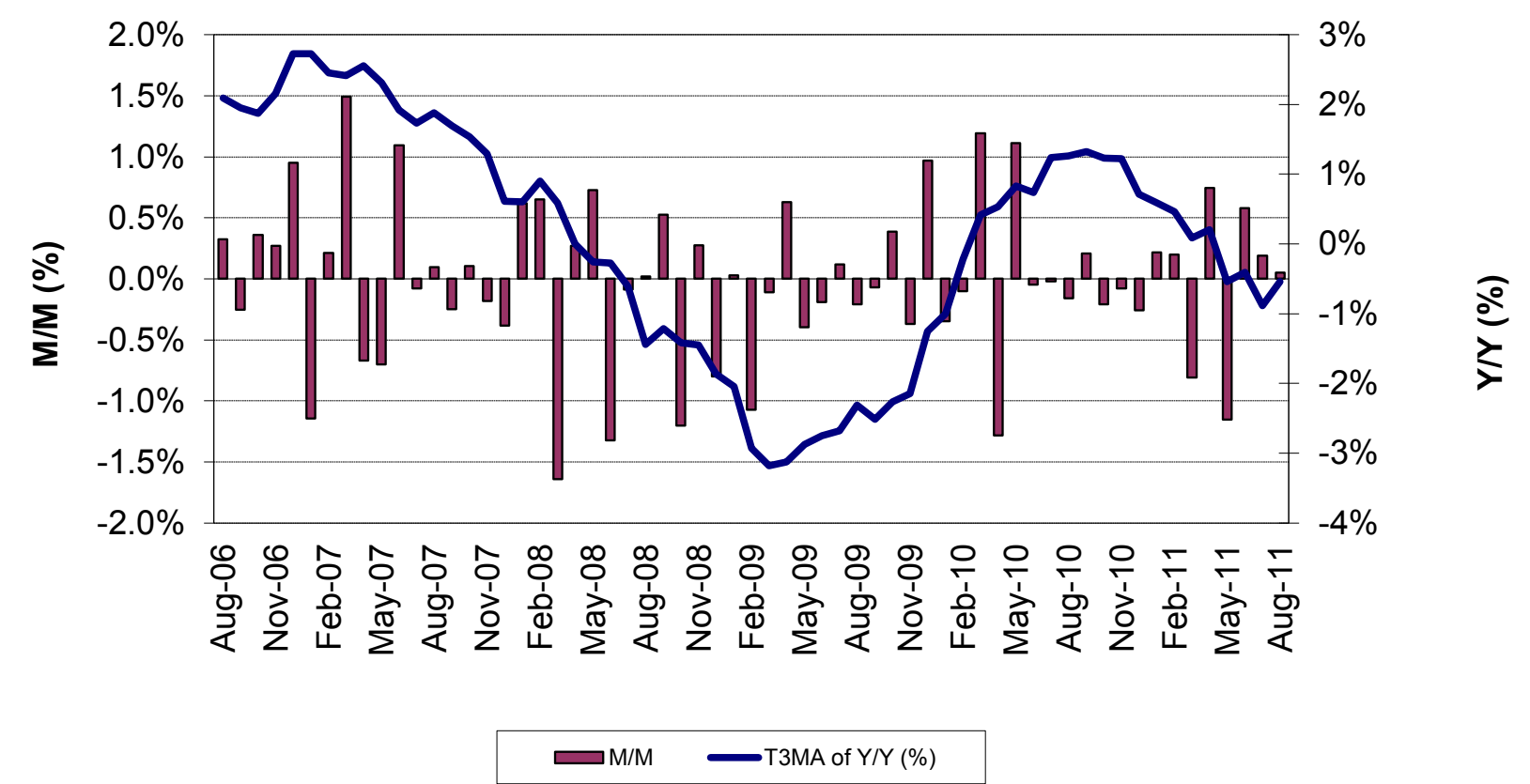
EU Consumer Confidence



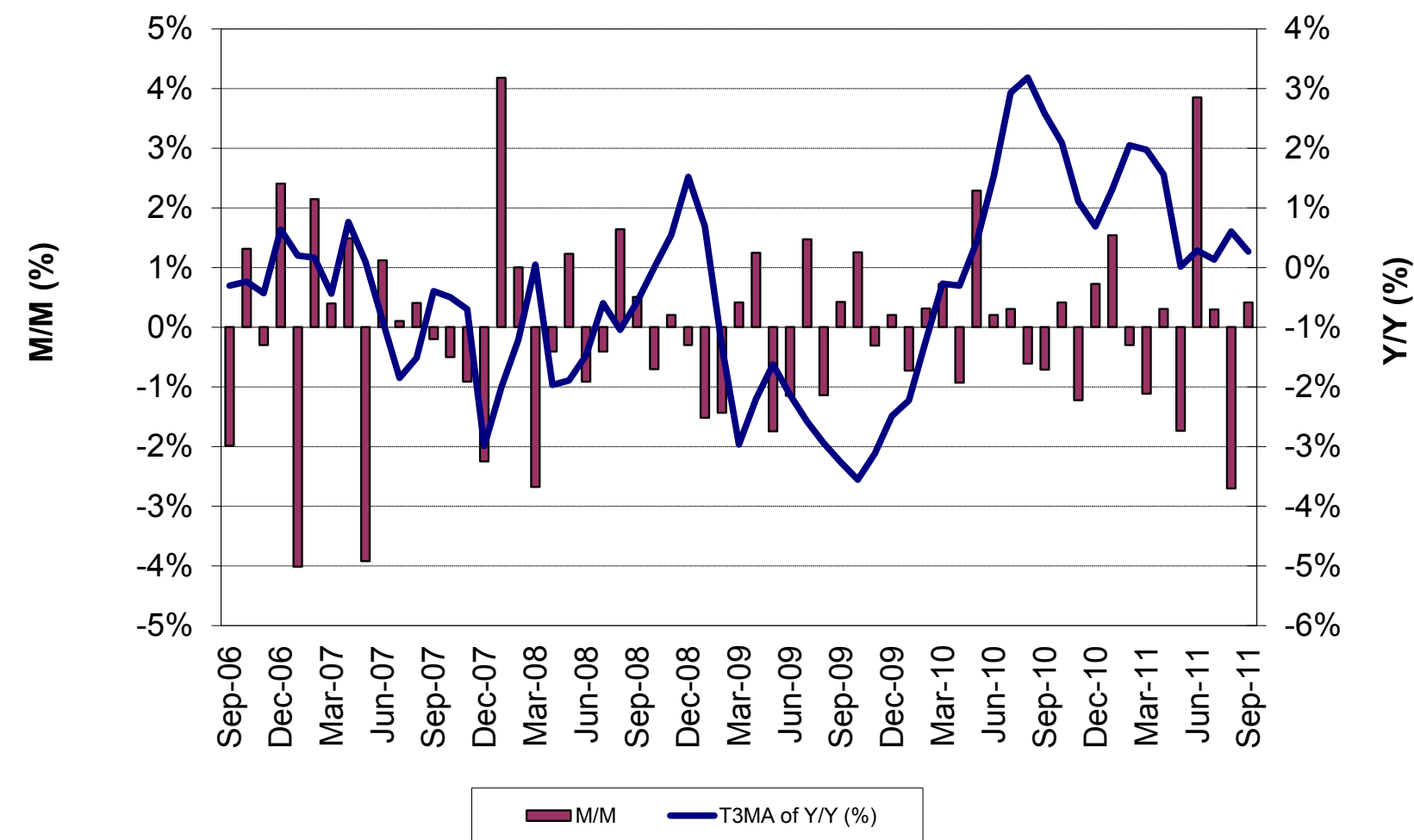
French Household Retail Spending



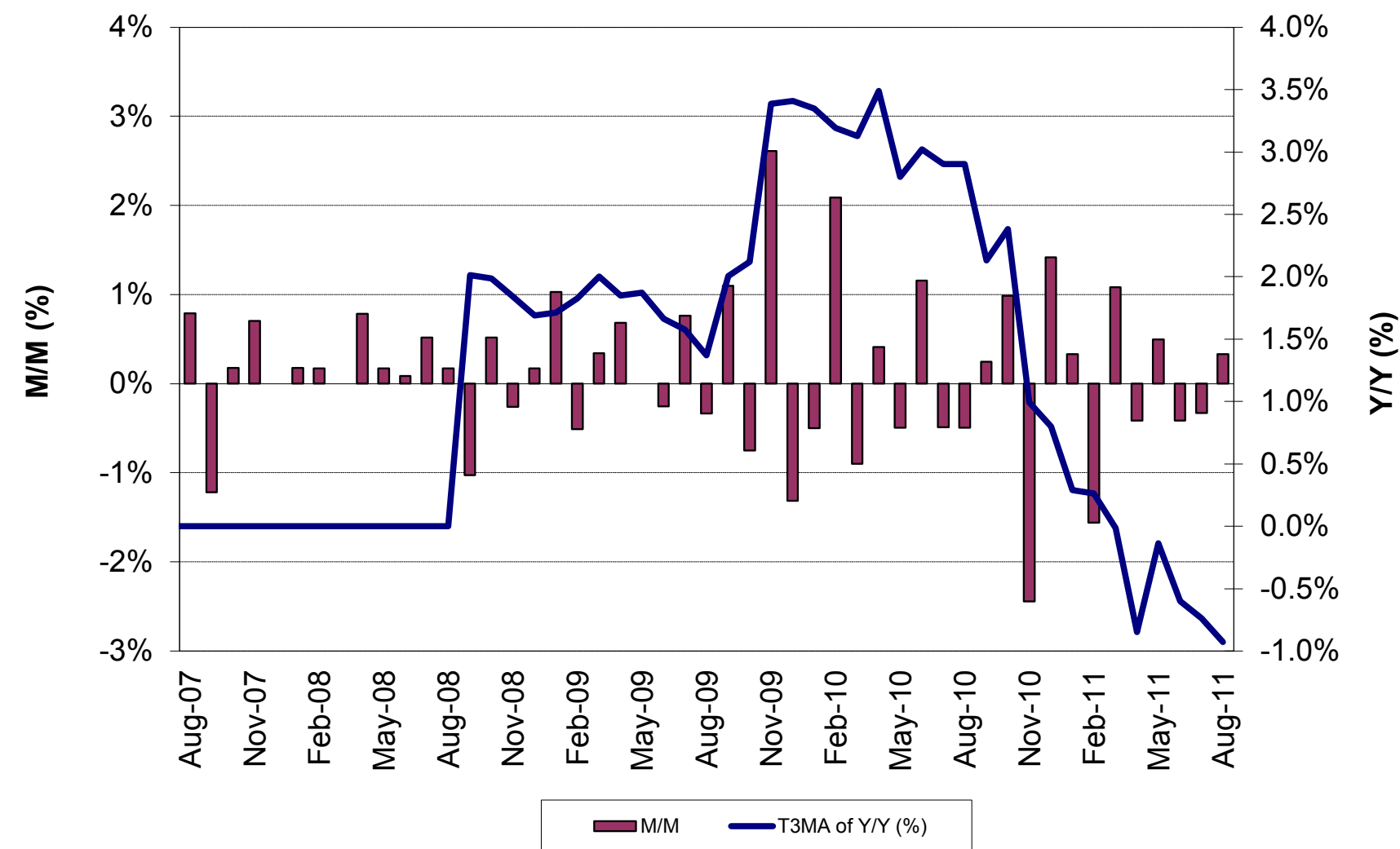
EU Retail Sales



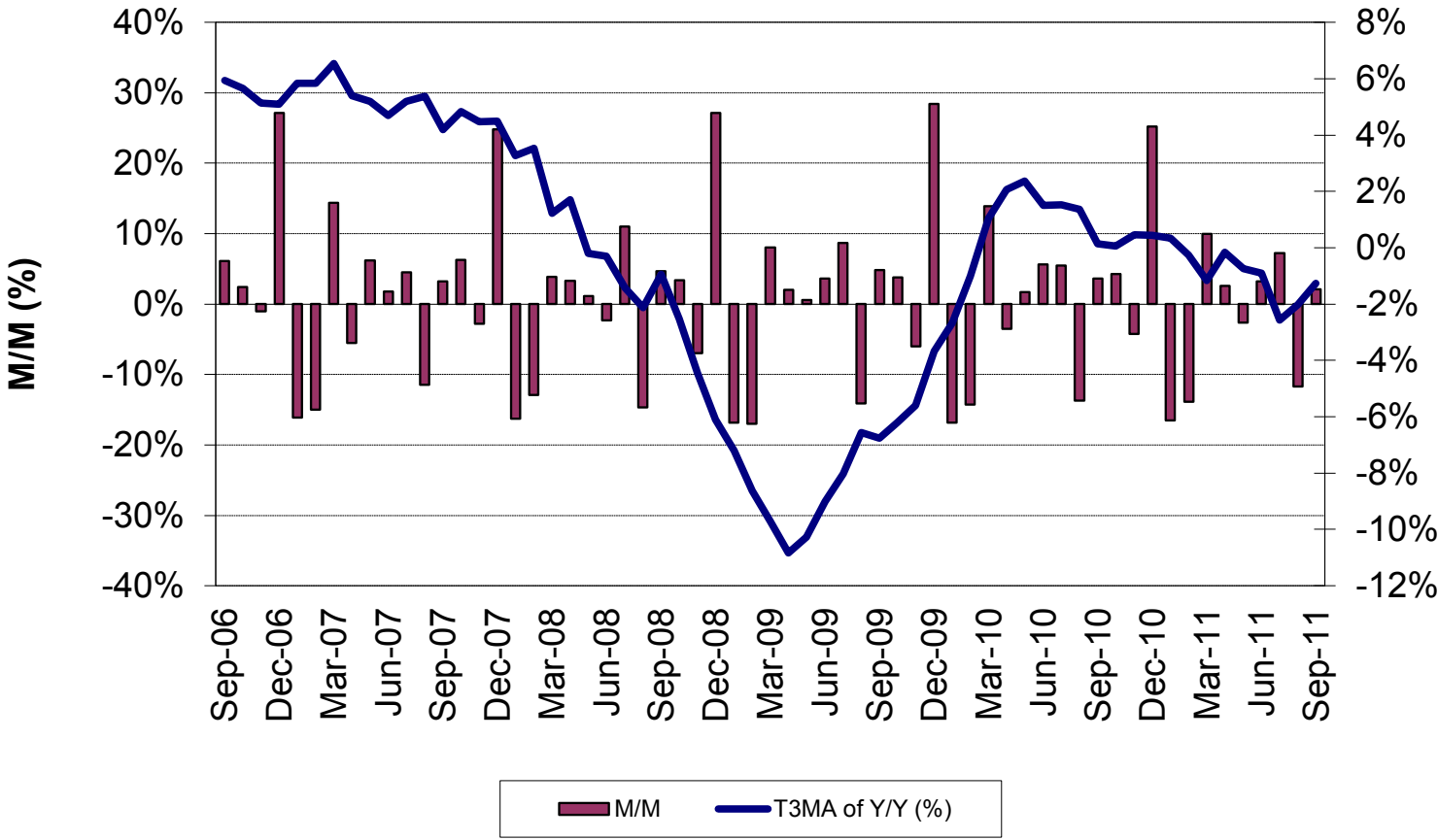
German Retail Sales



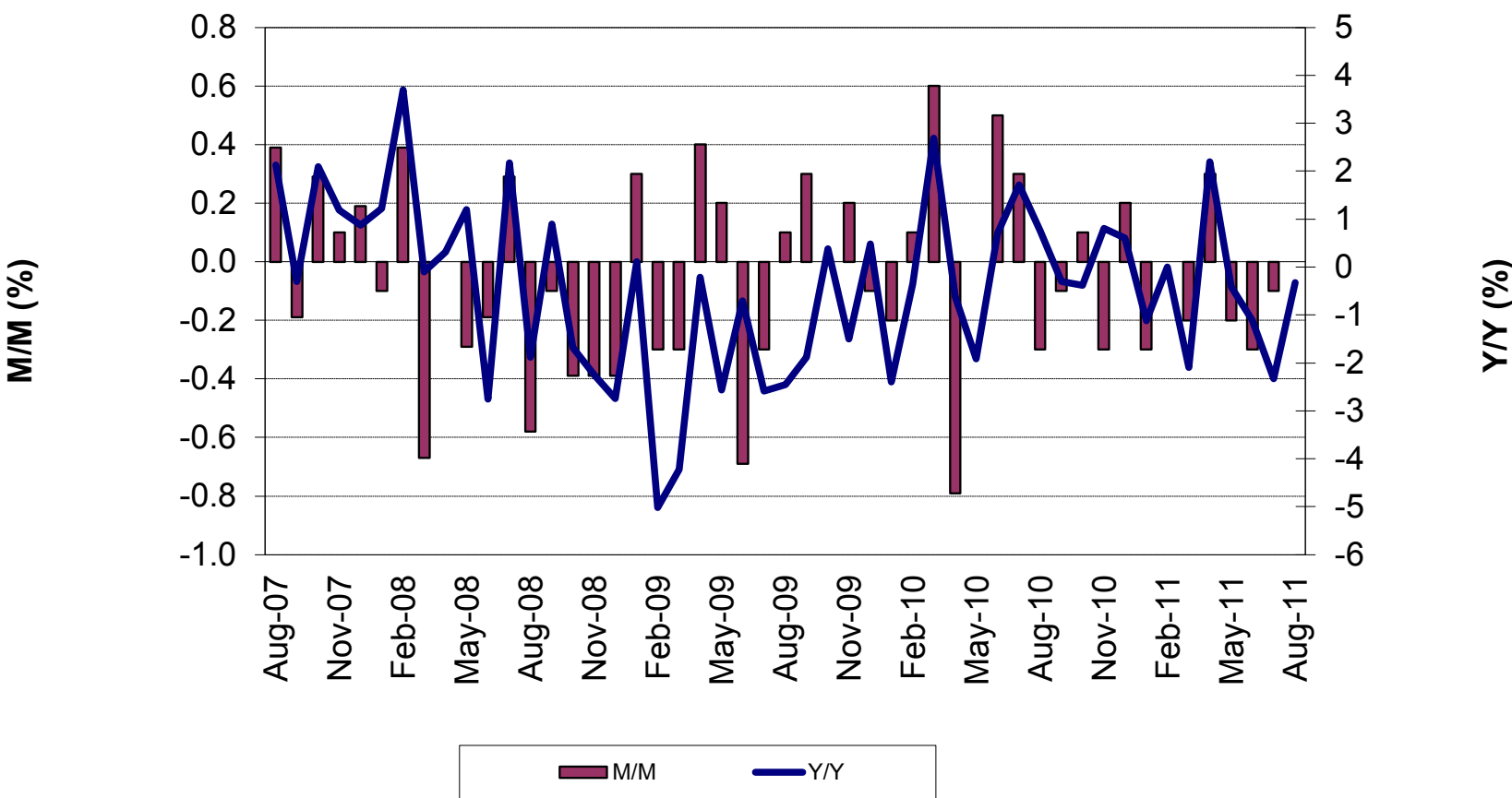
French Retail Sales



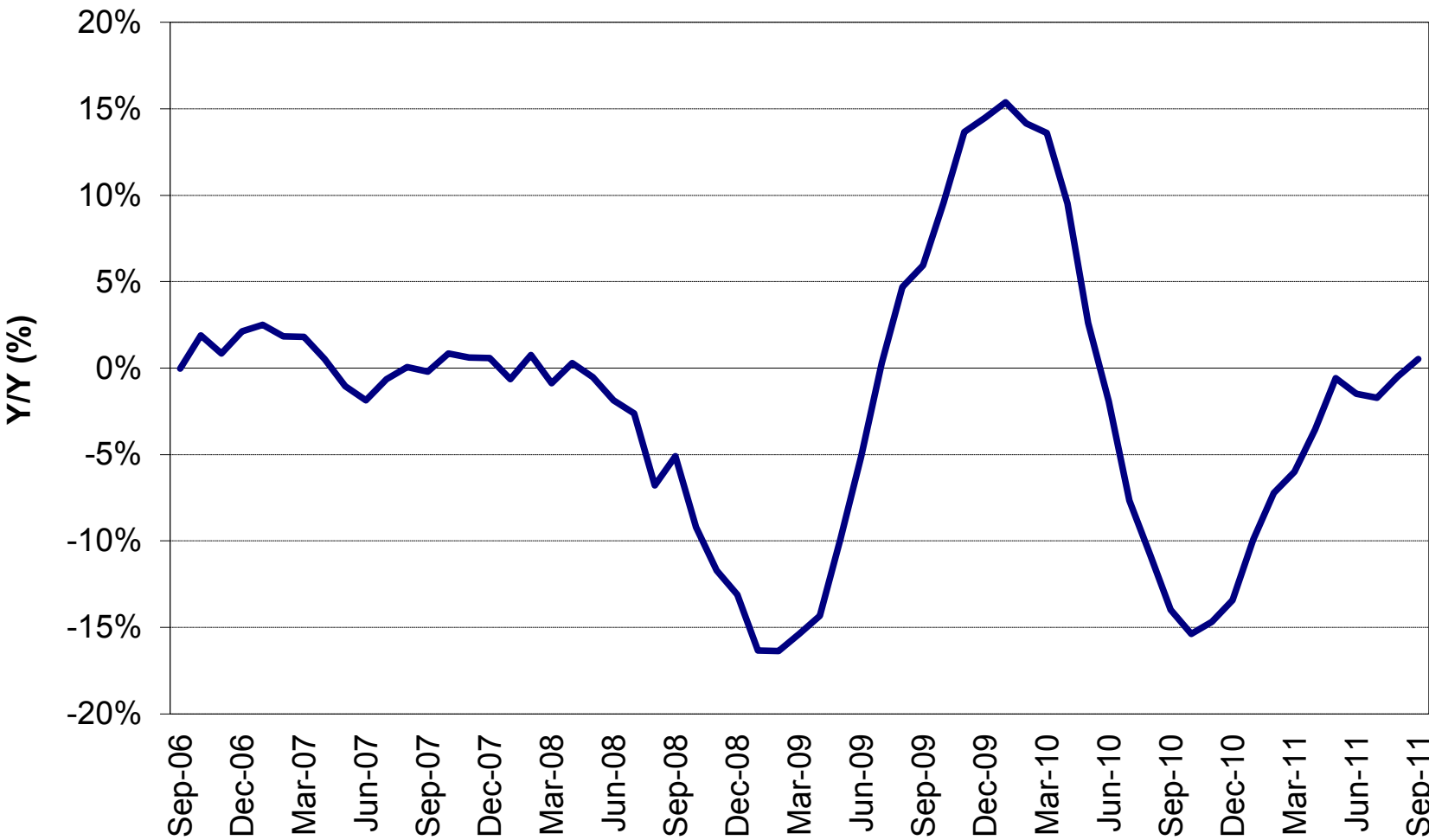
Spanish Retail Sales



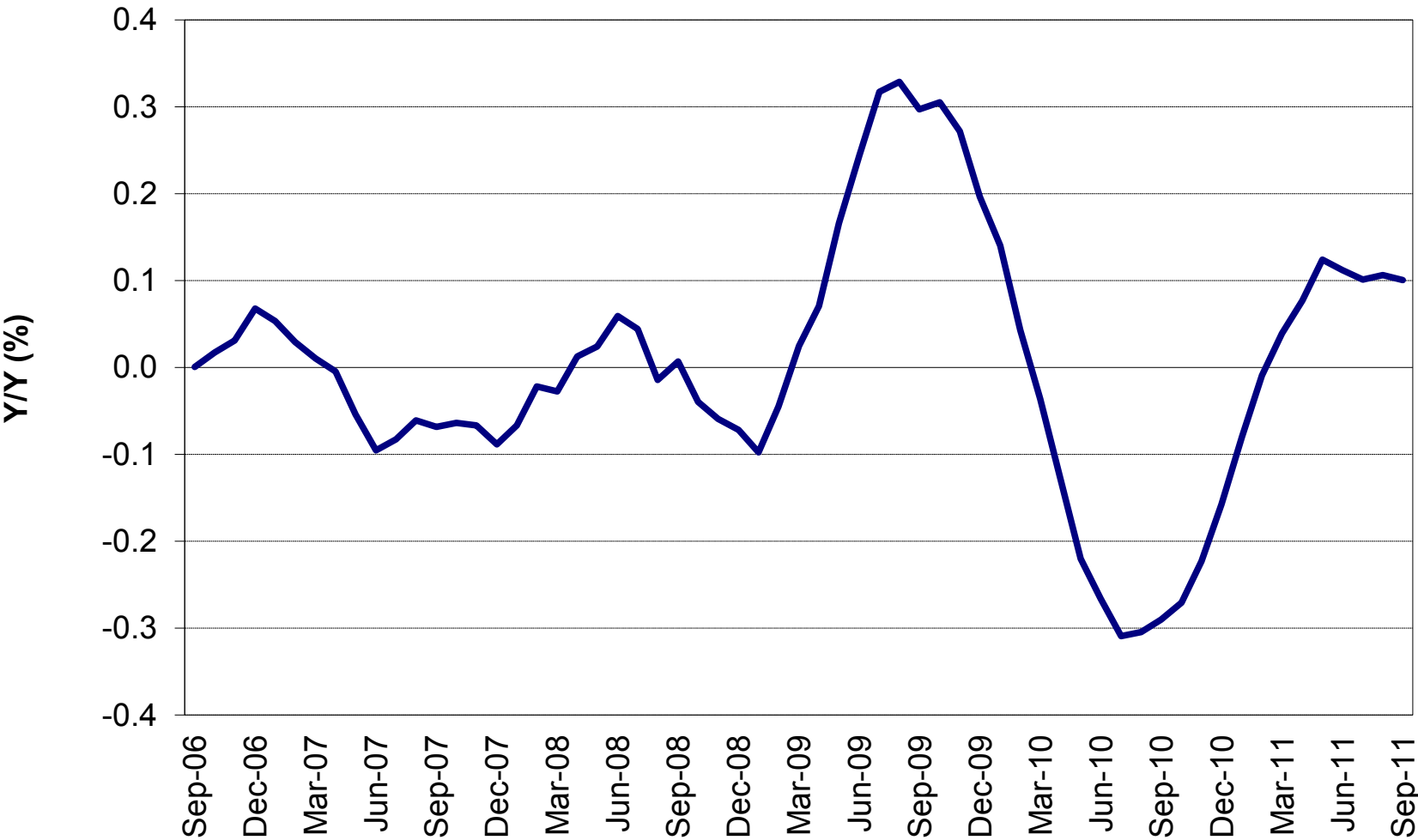
Italy Retail Sales



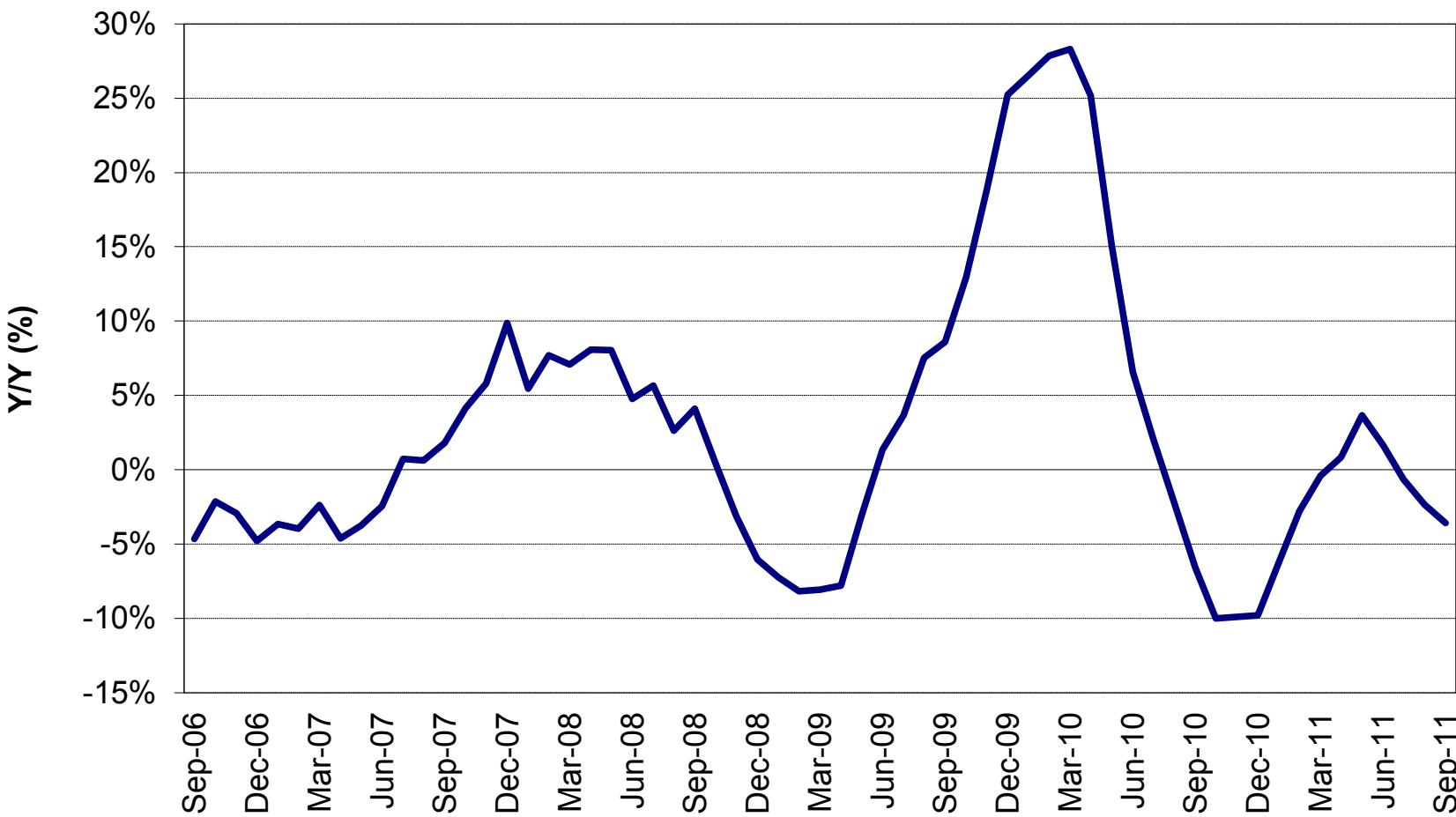
EU Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



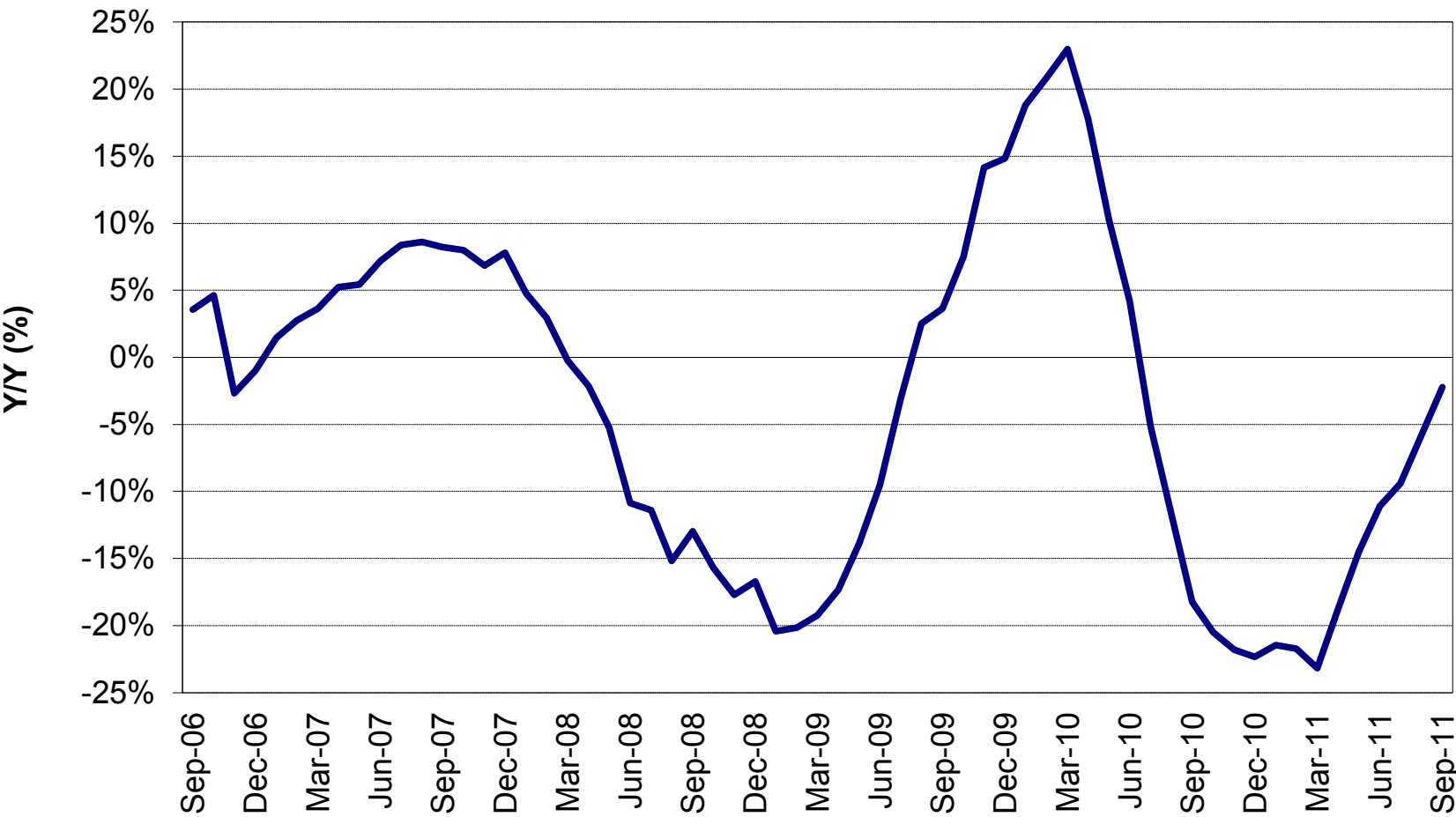
Germany Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



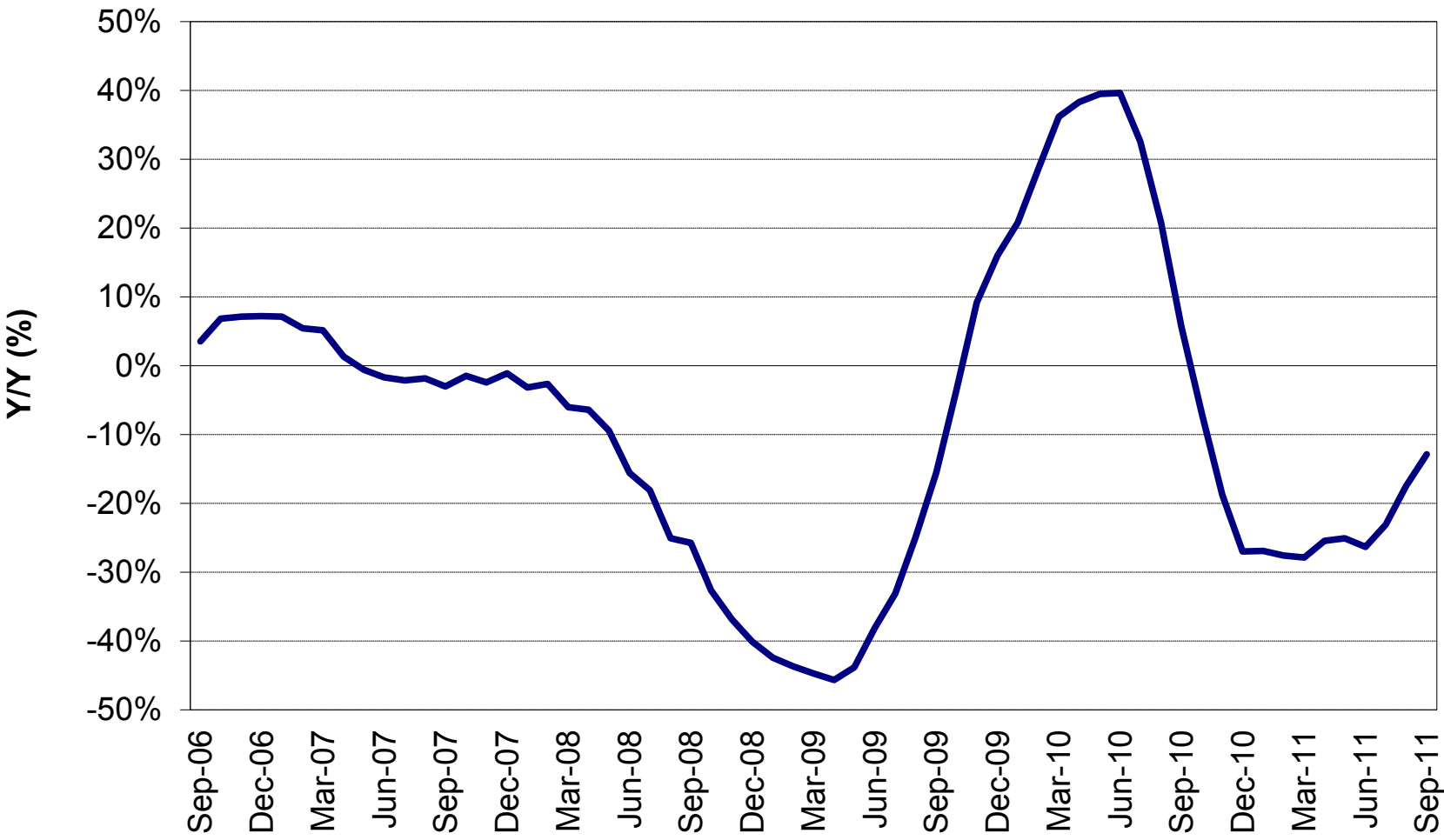
French Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



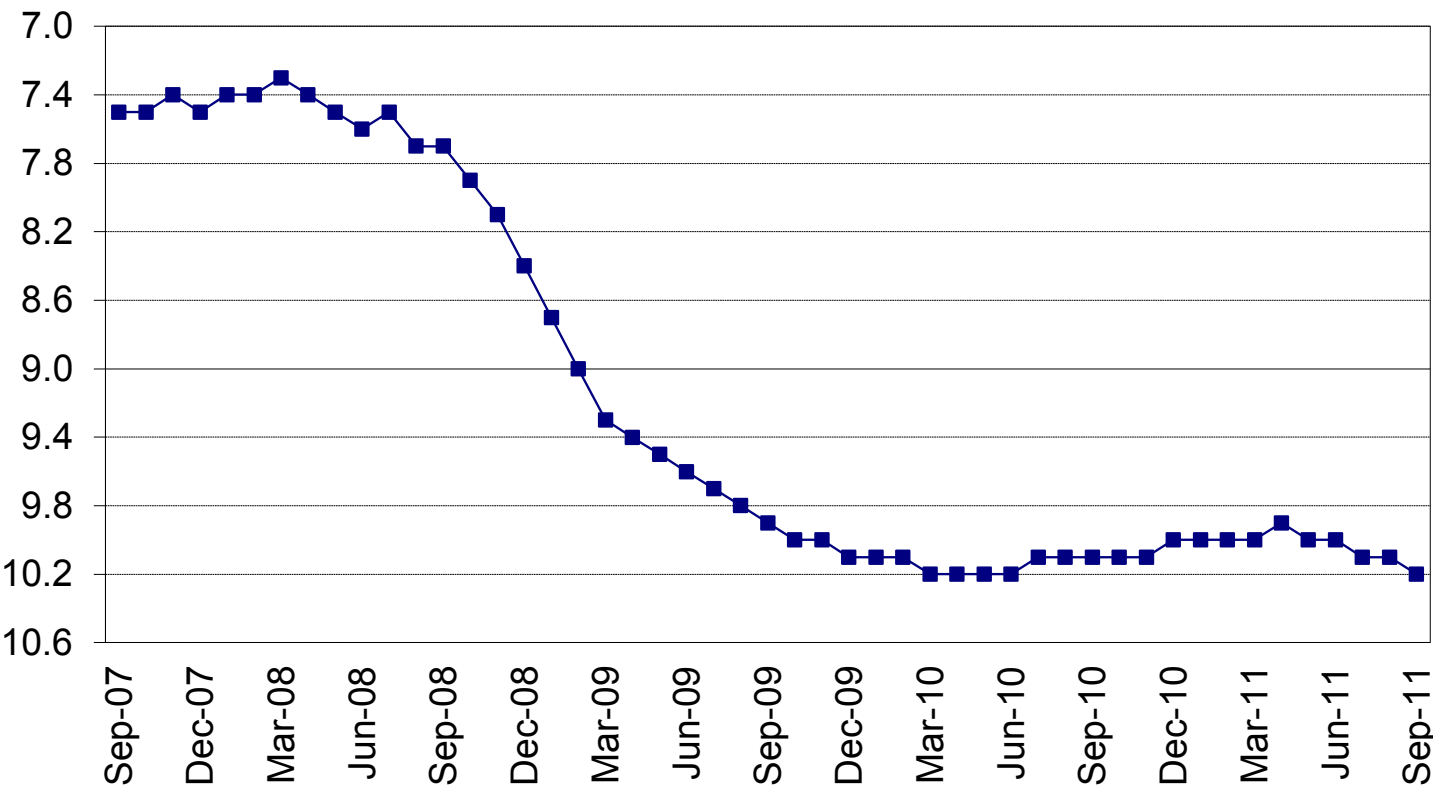
Italian Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



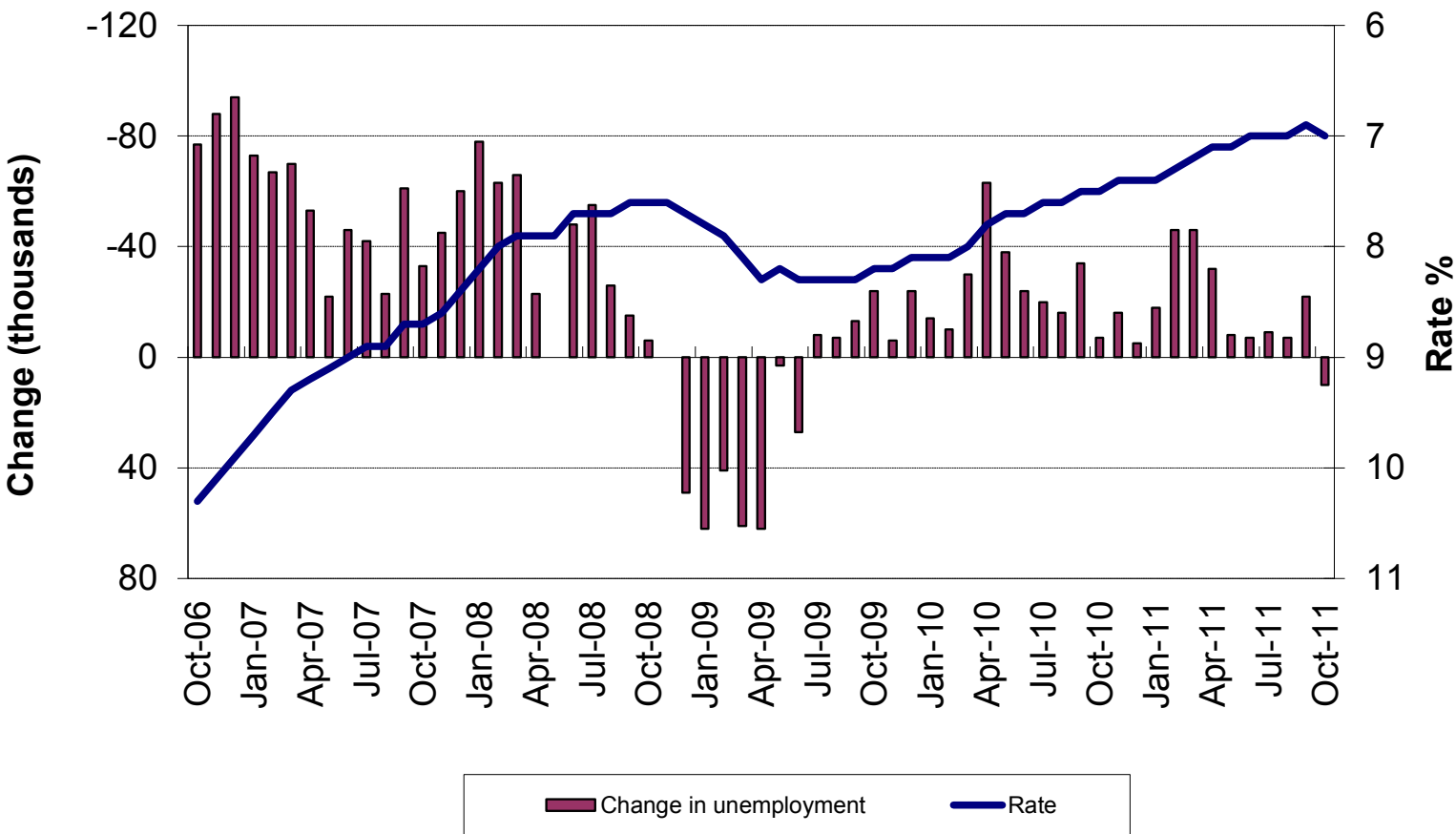
Spanish Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



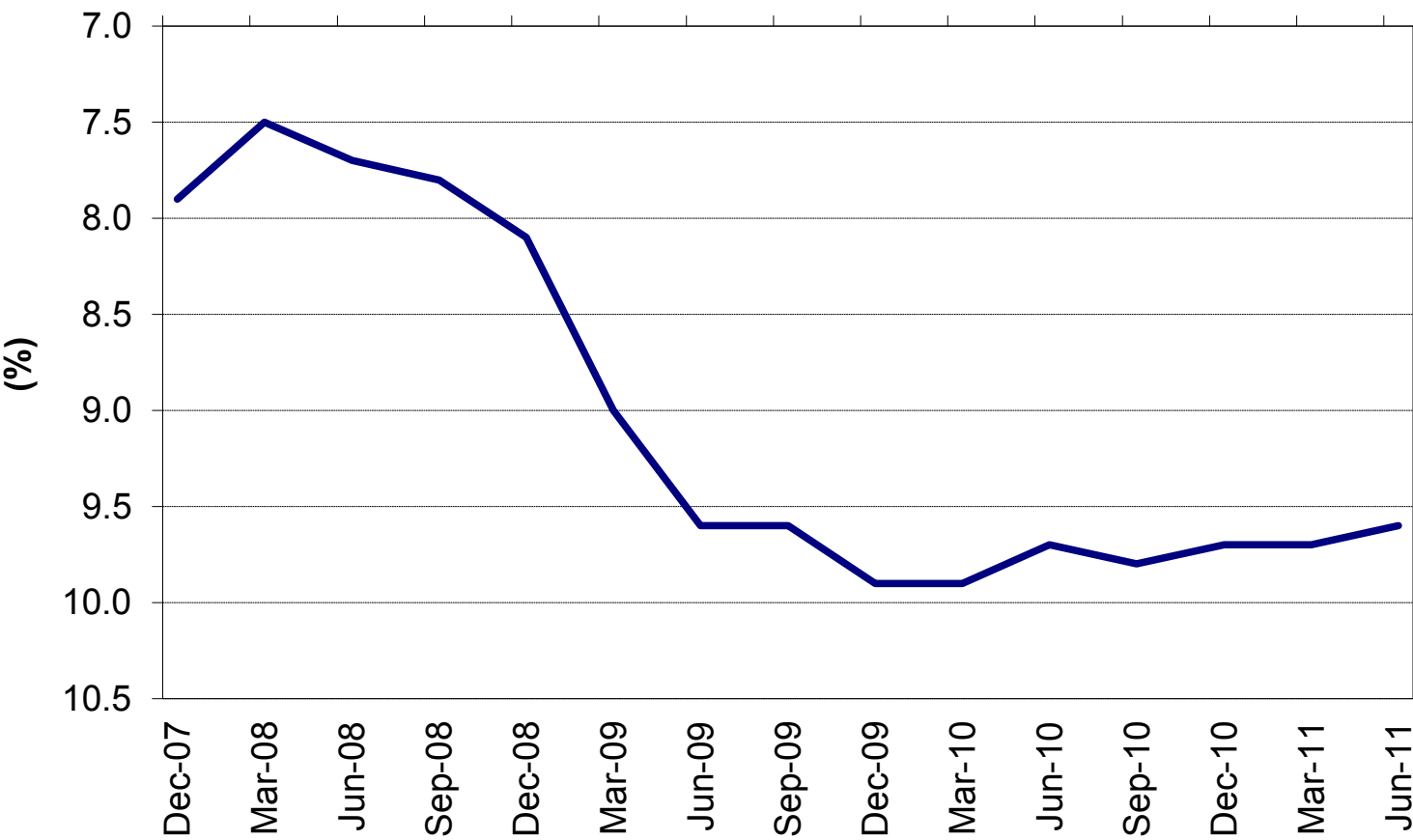
EU Unemployment Rate



German Unemployment Rate



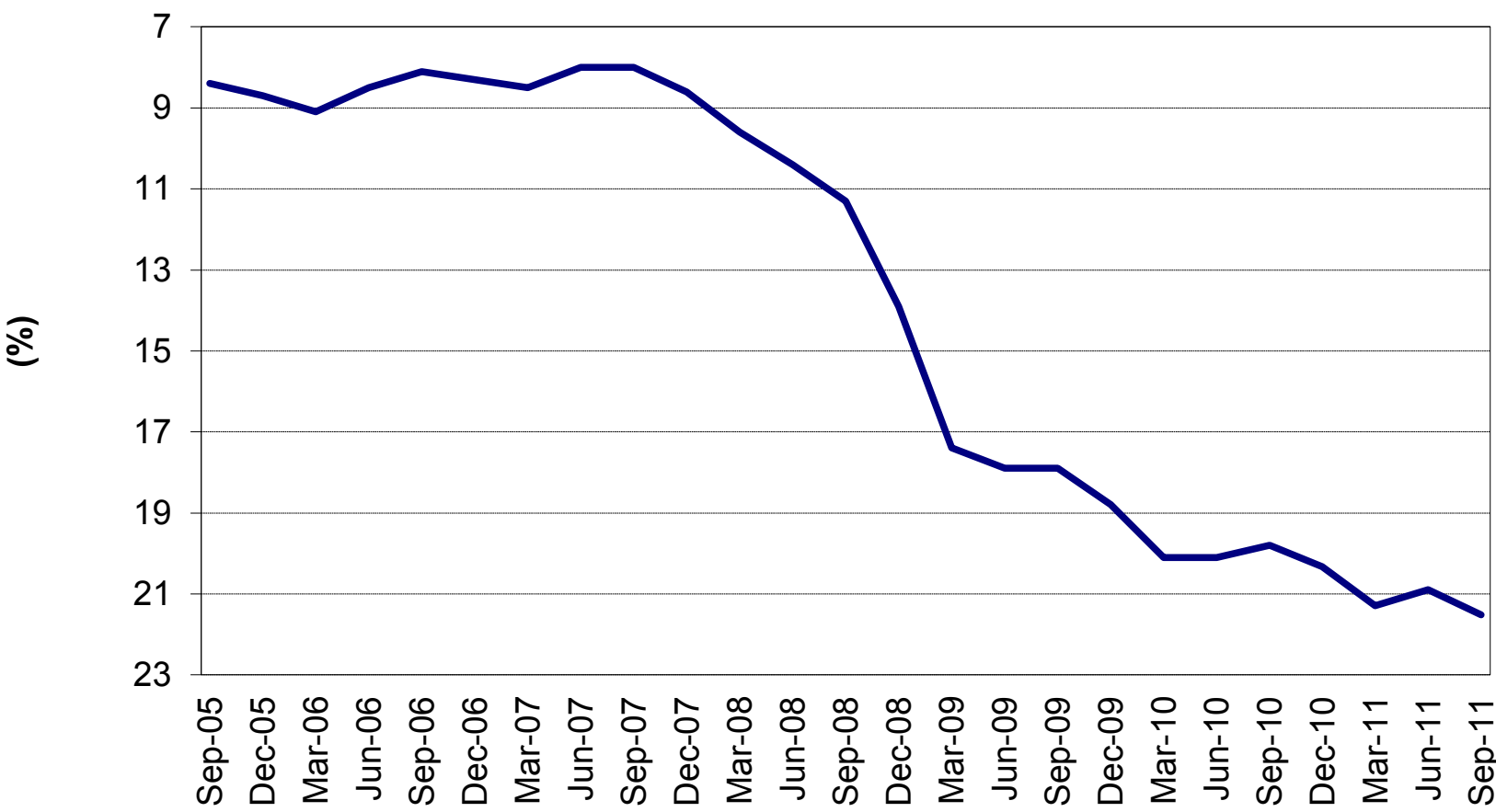
French Unemployment Rate



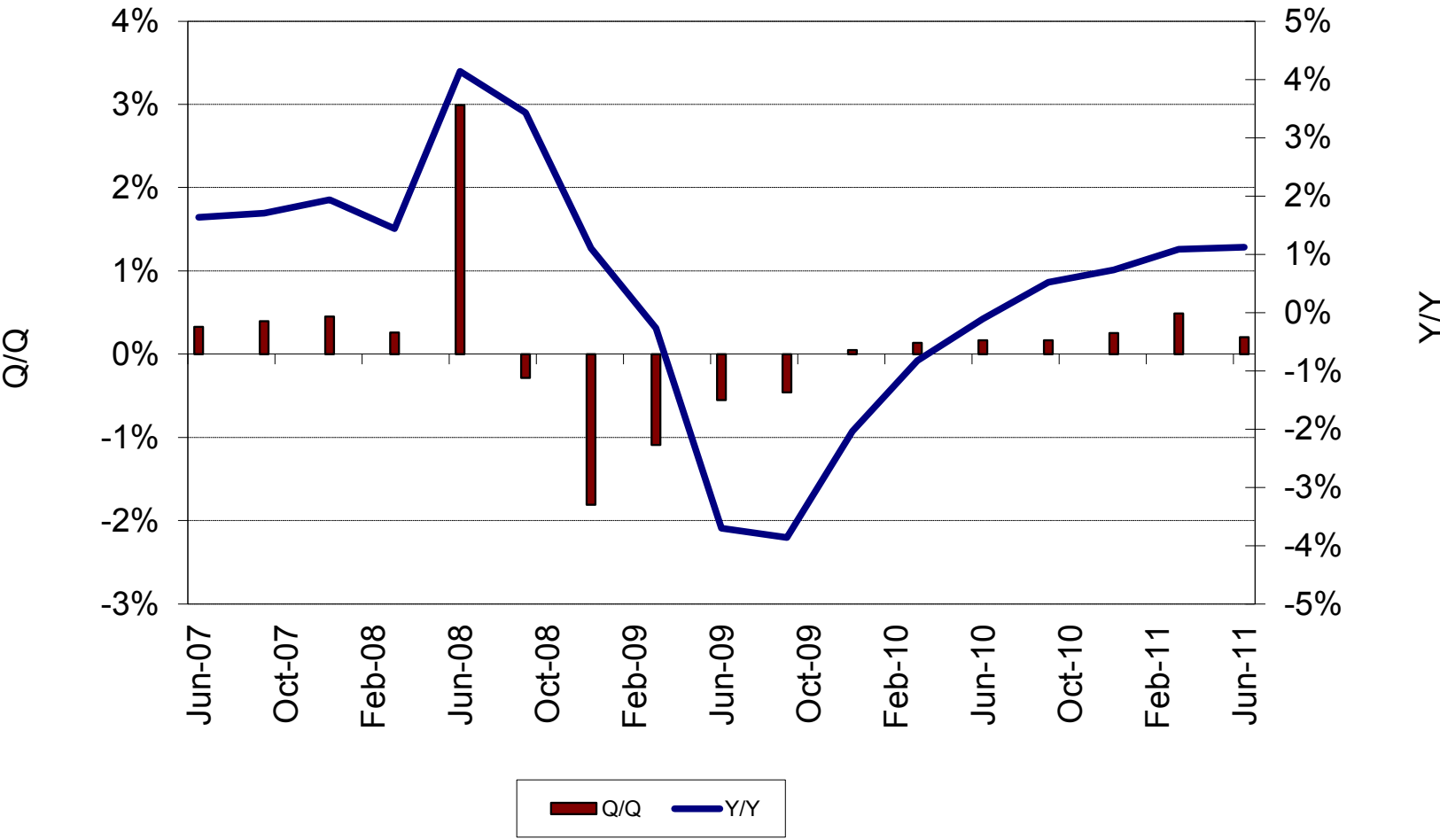
Italy Unemployment Rate



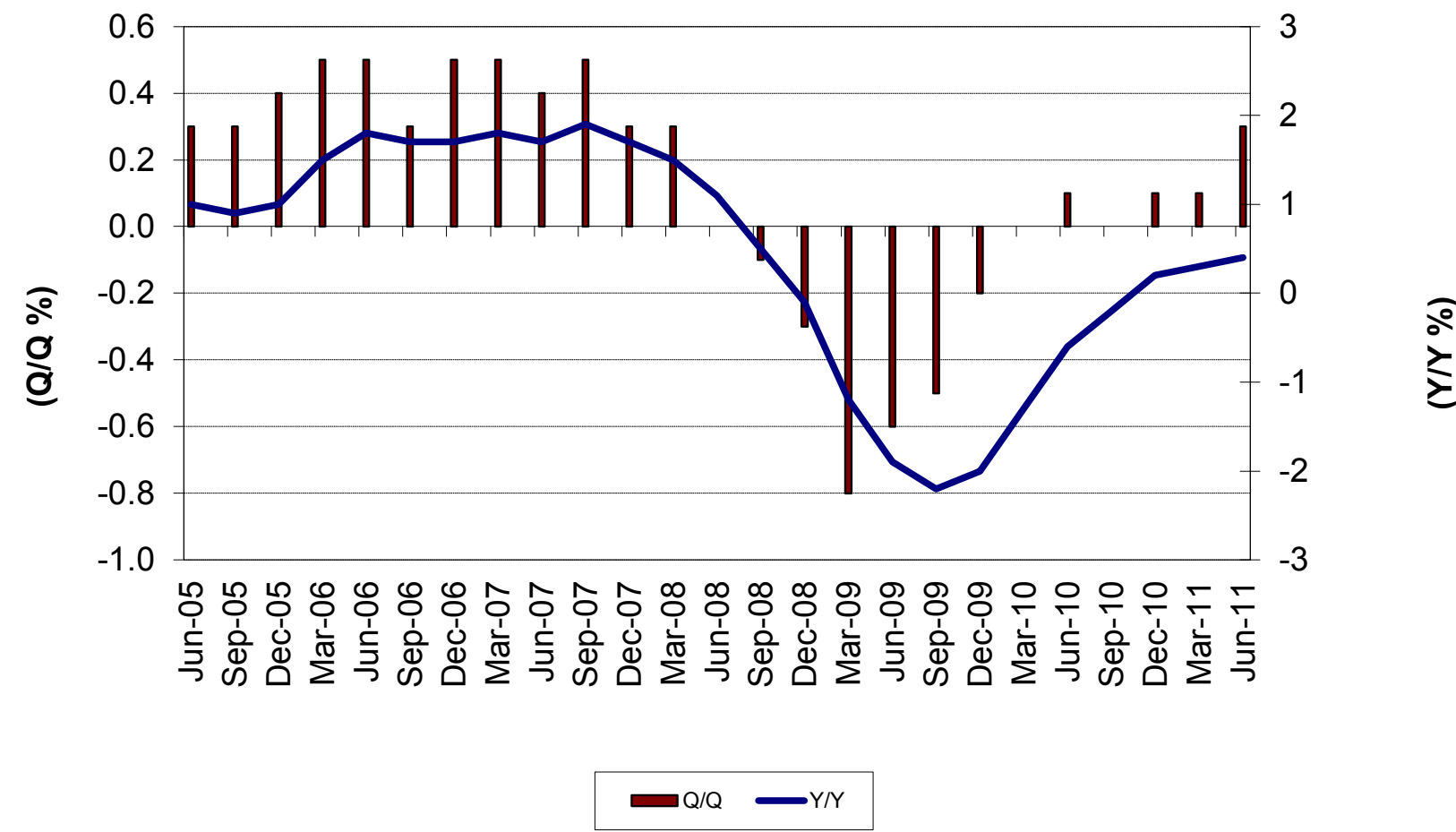
Spanish Unemployment Rate



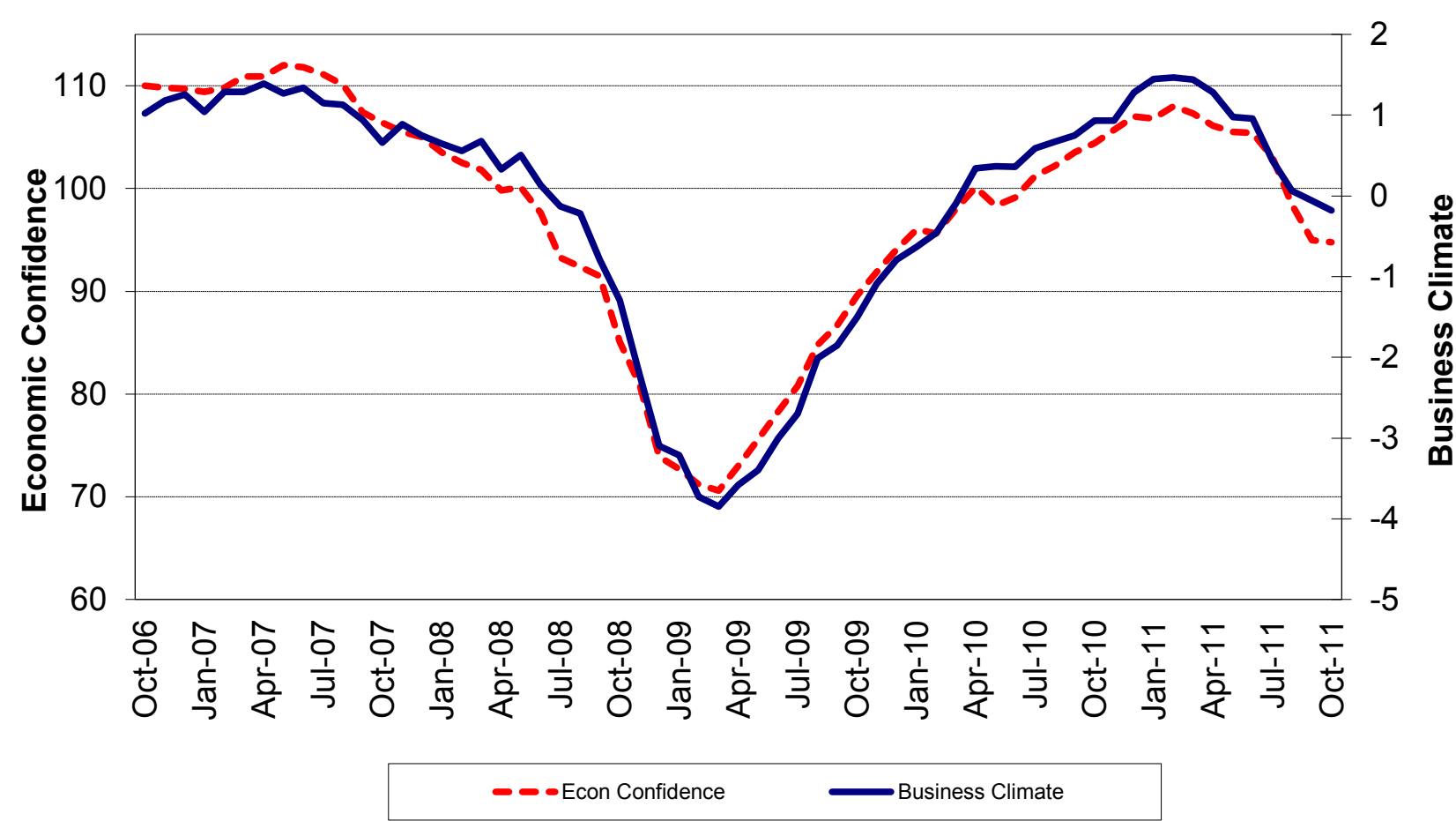
French Non-Farm Payroll Growth



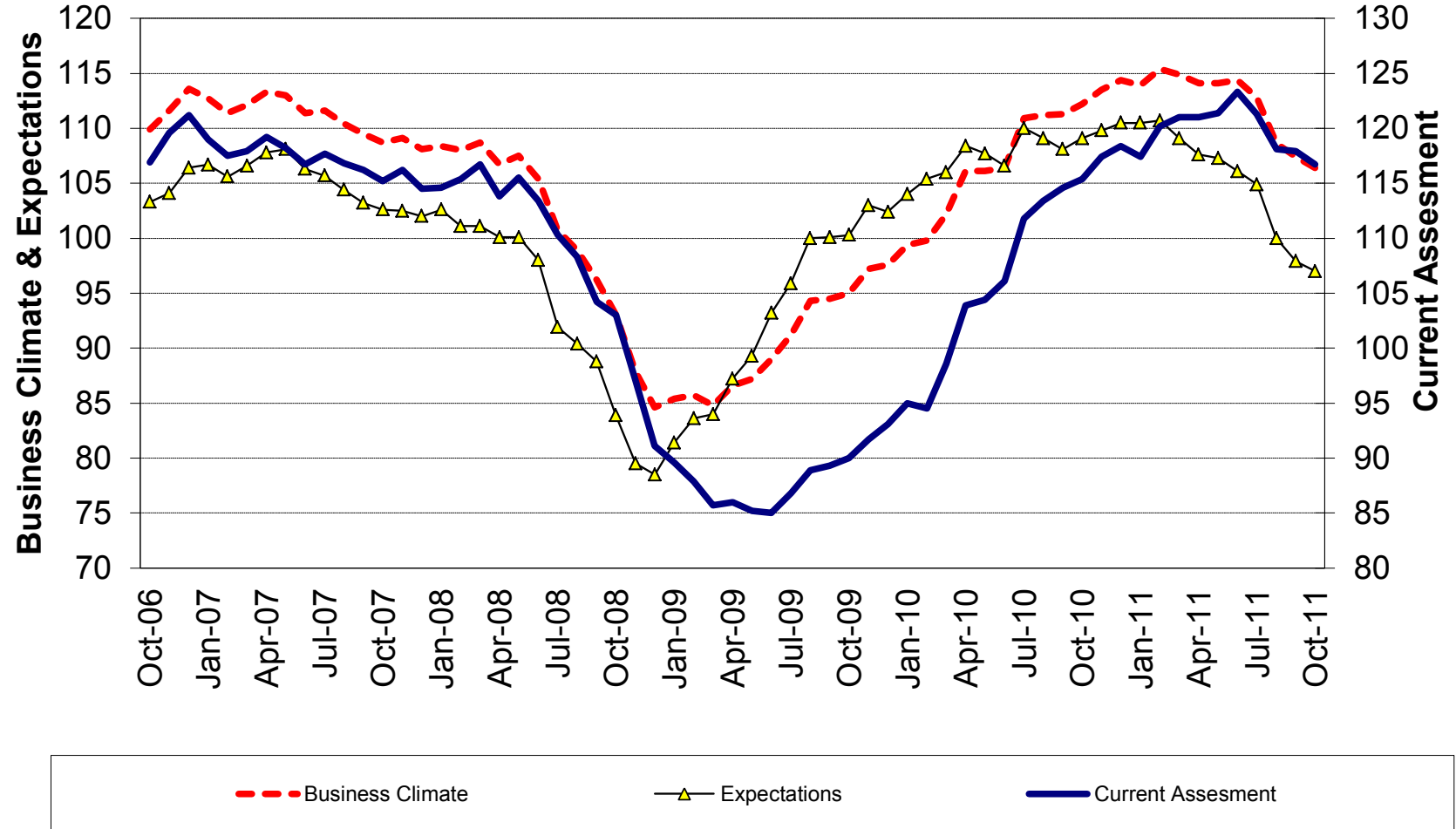
EU Employment Rate



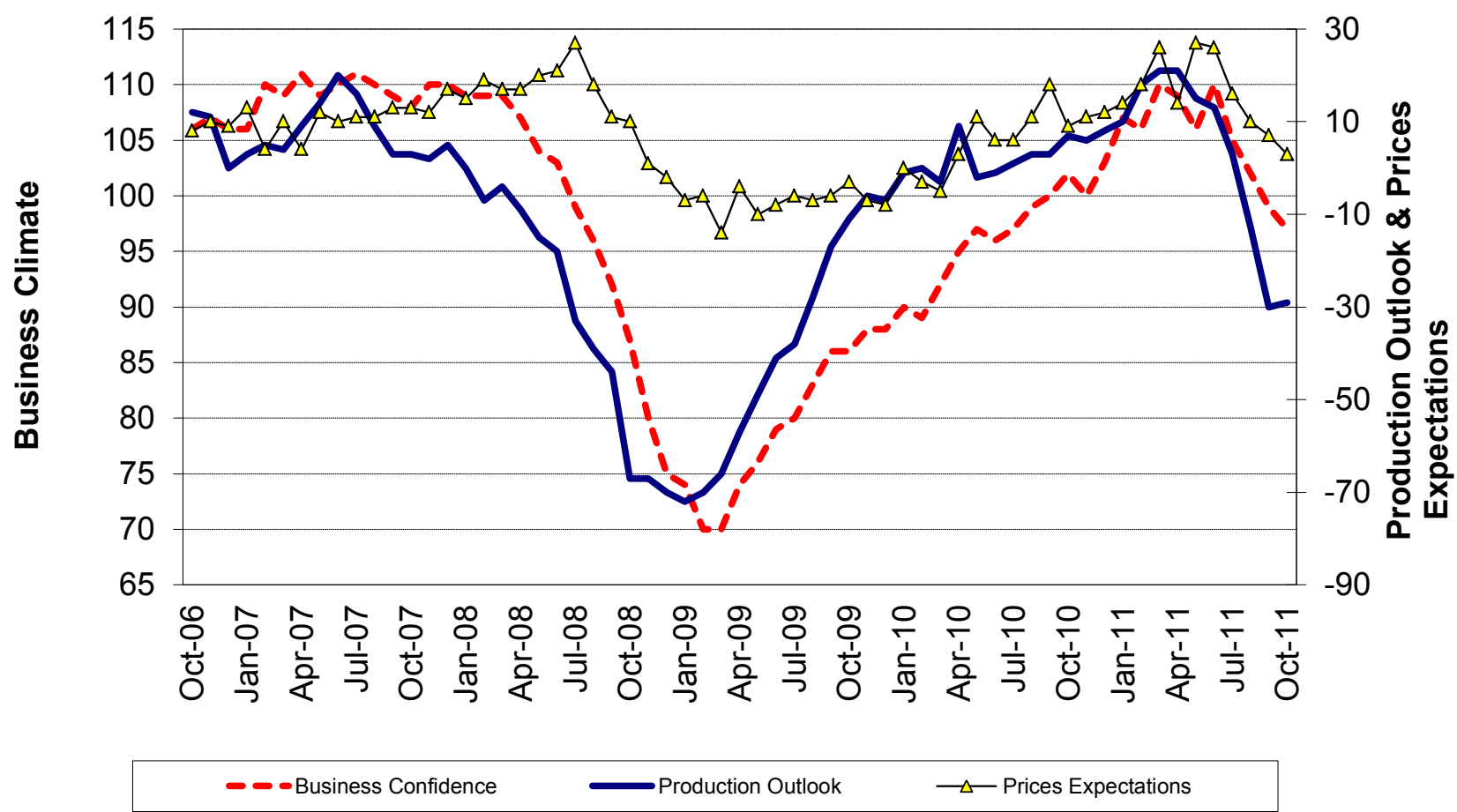
EU Economic Confidence & Business Confidence



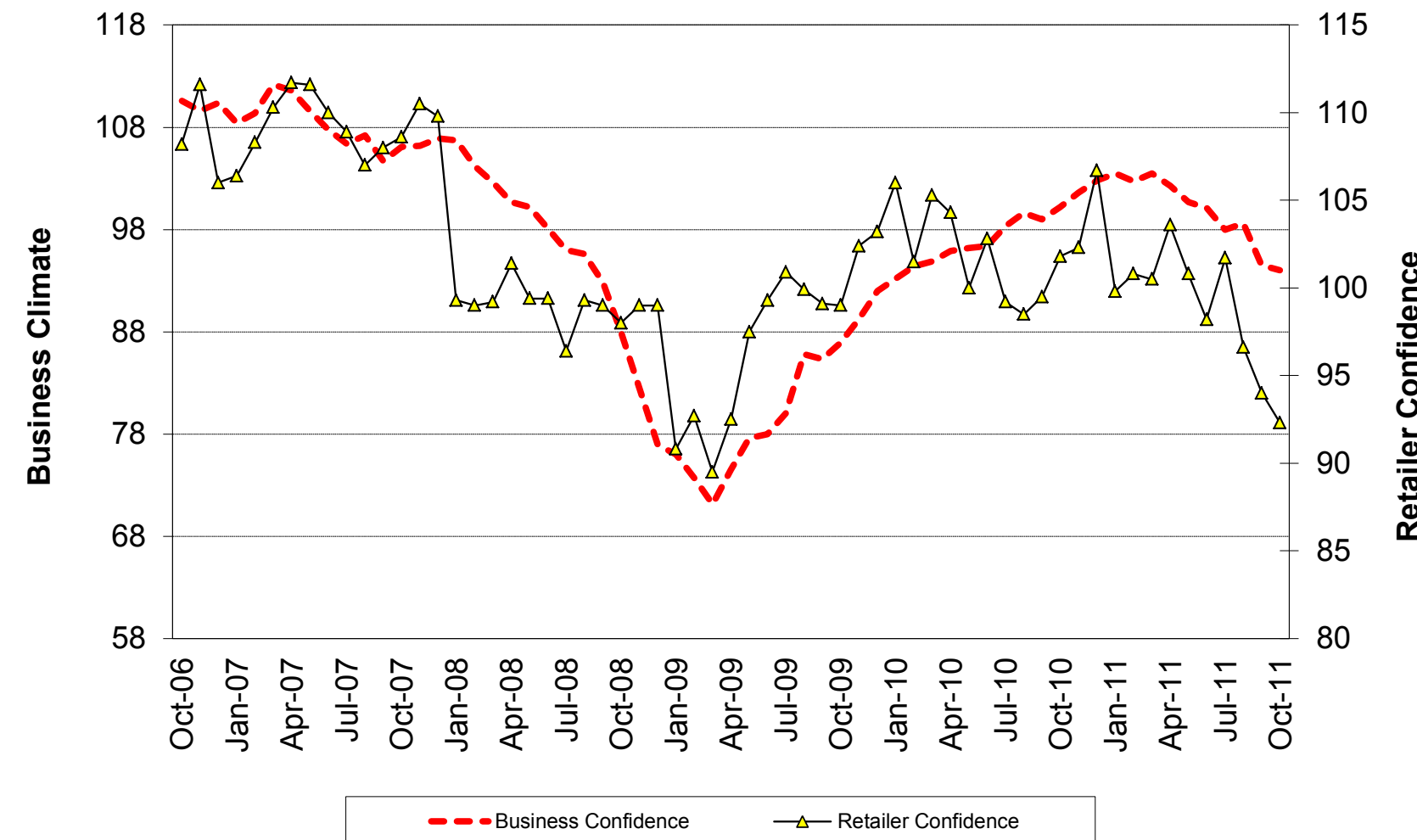
German IFO Survey



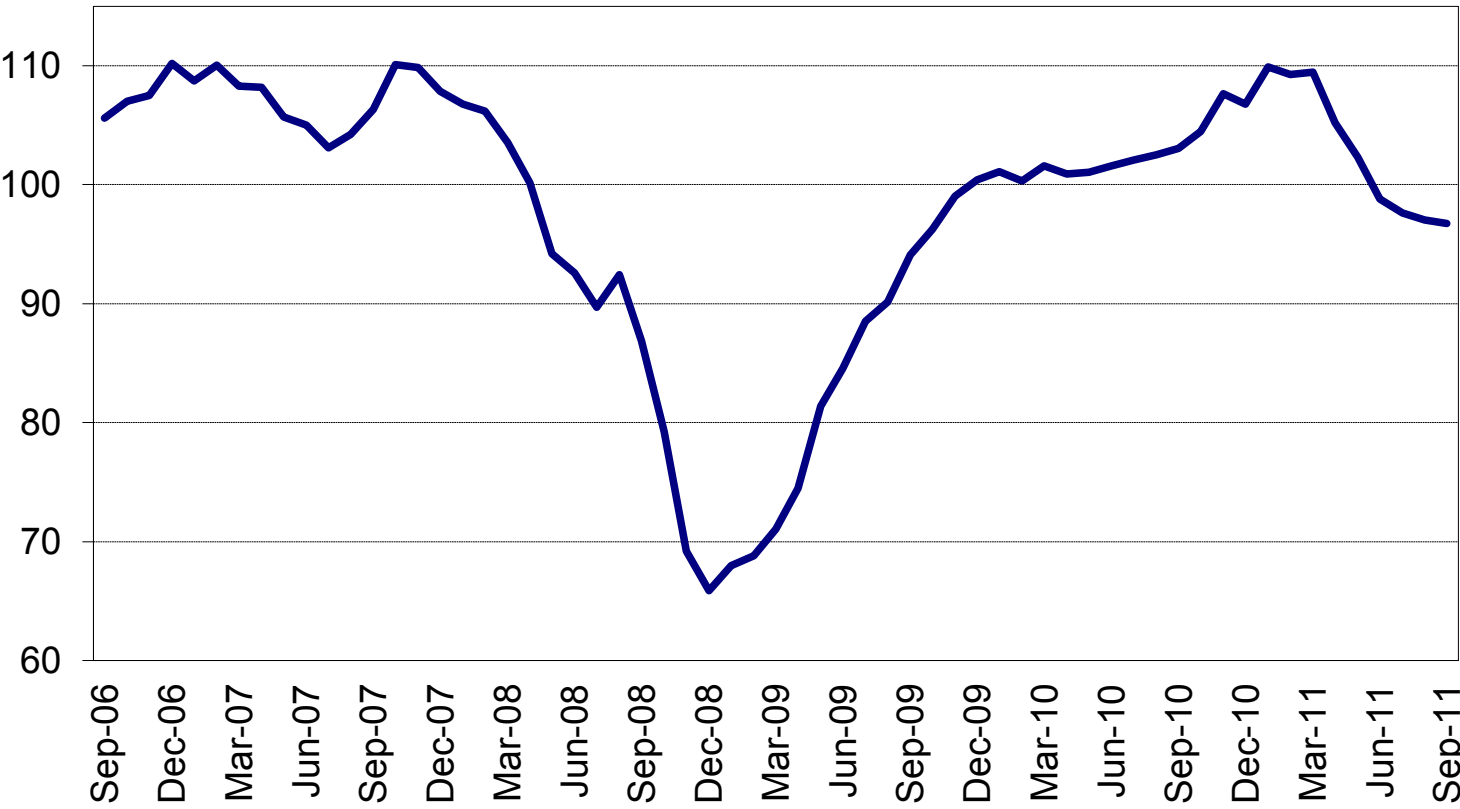
French Business Confidence



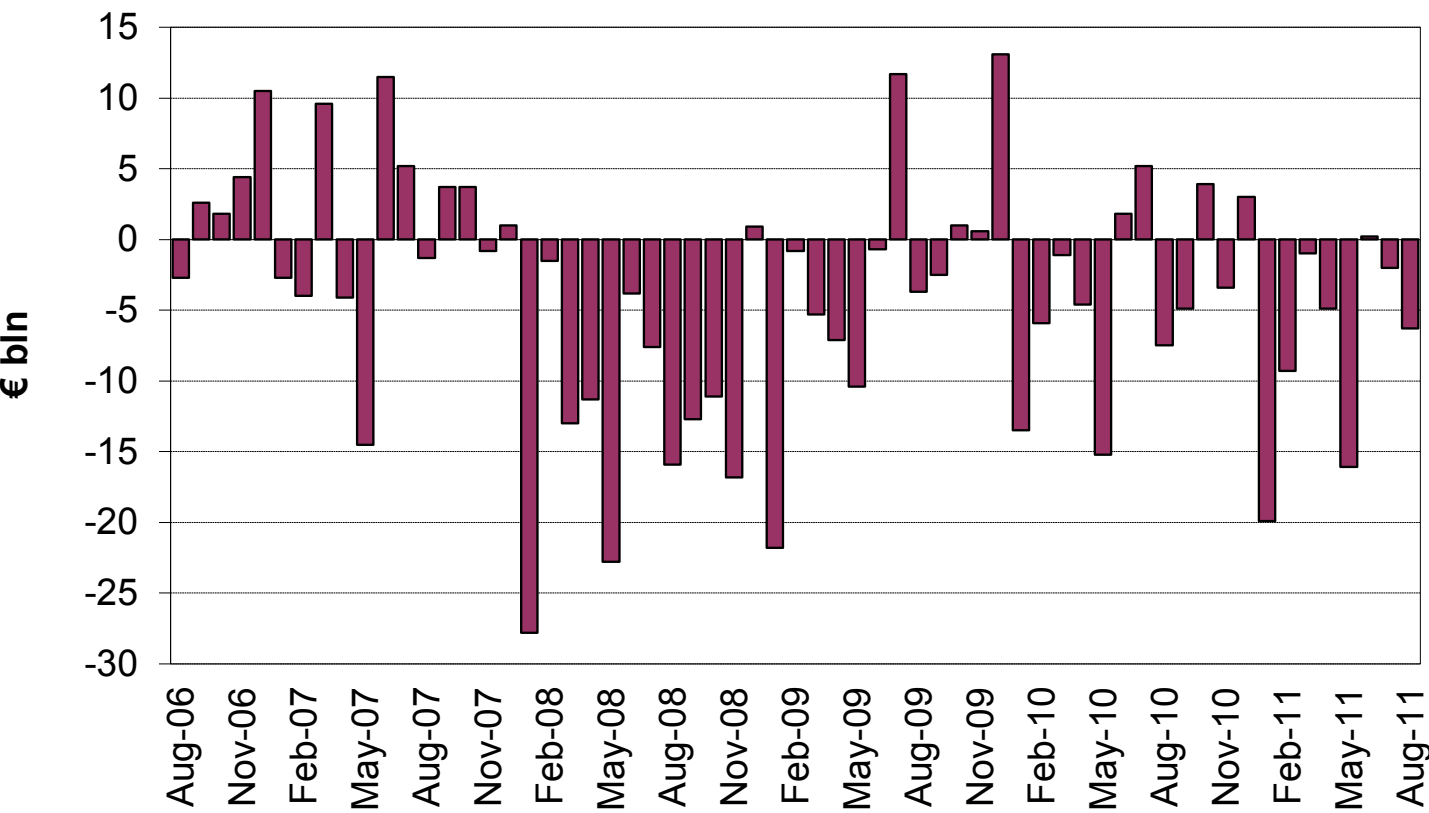
Italian Business Confidence



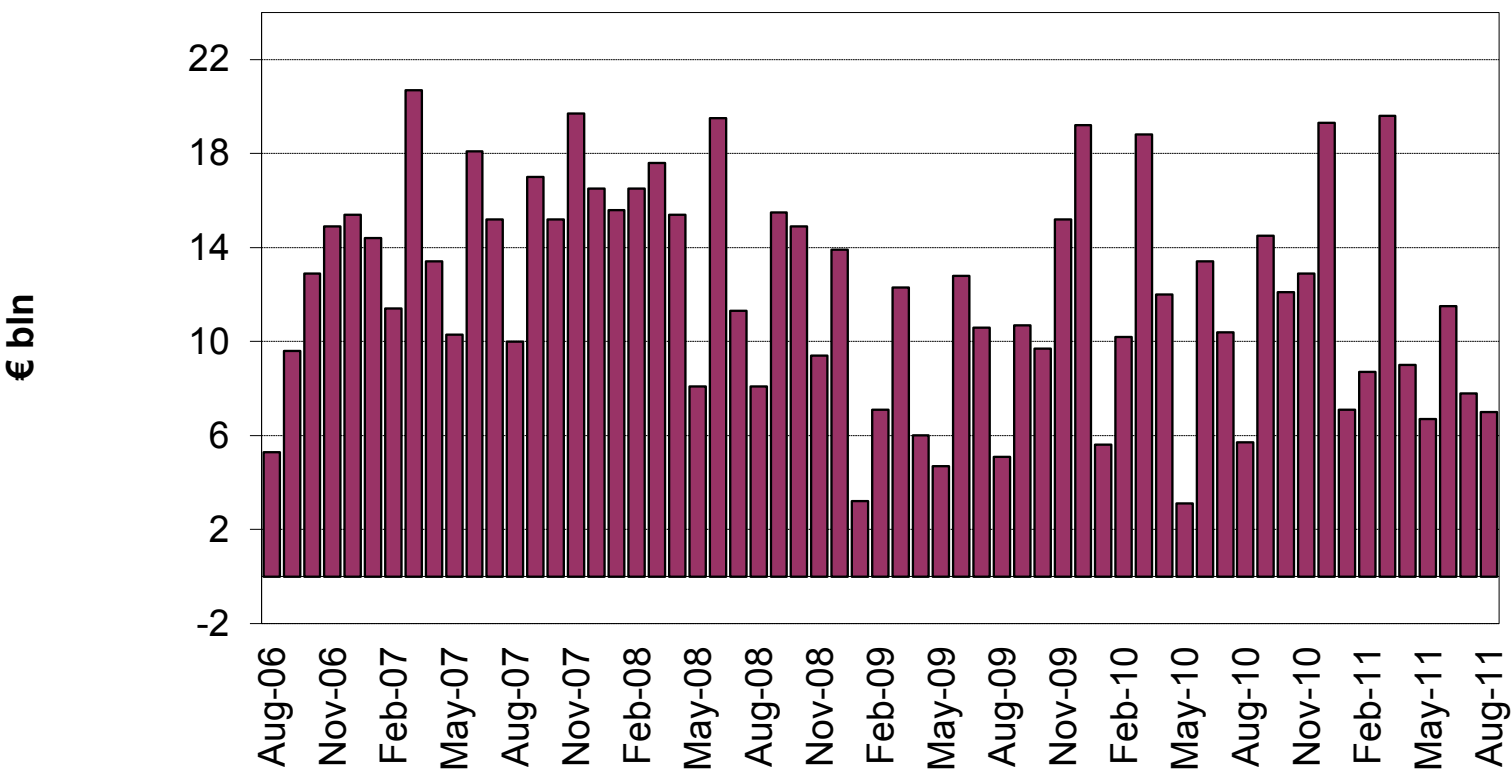
Bank of France Business Sentiment



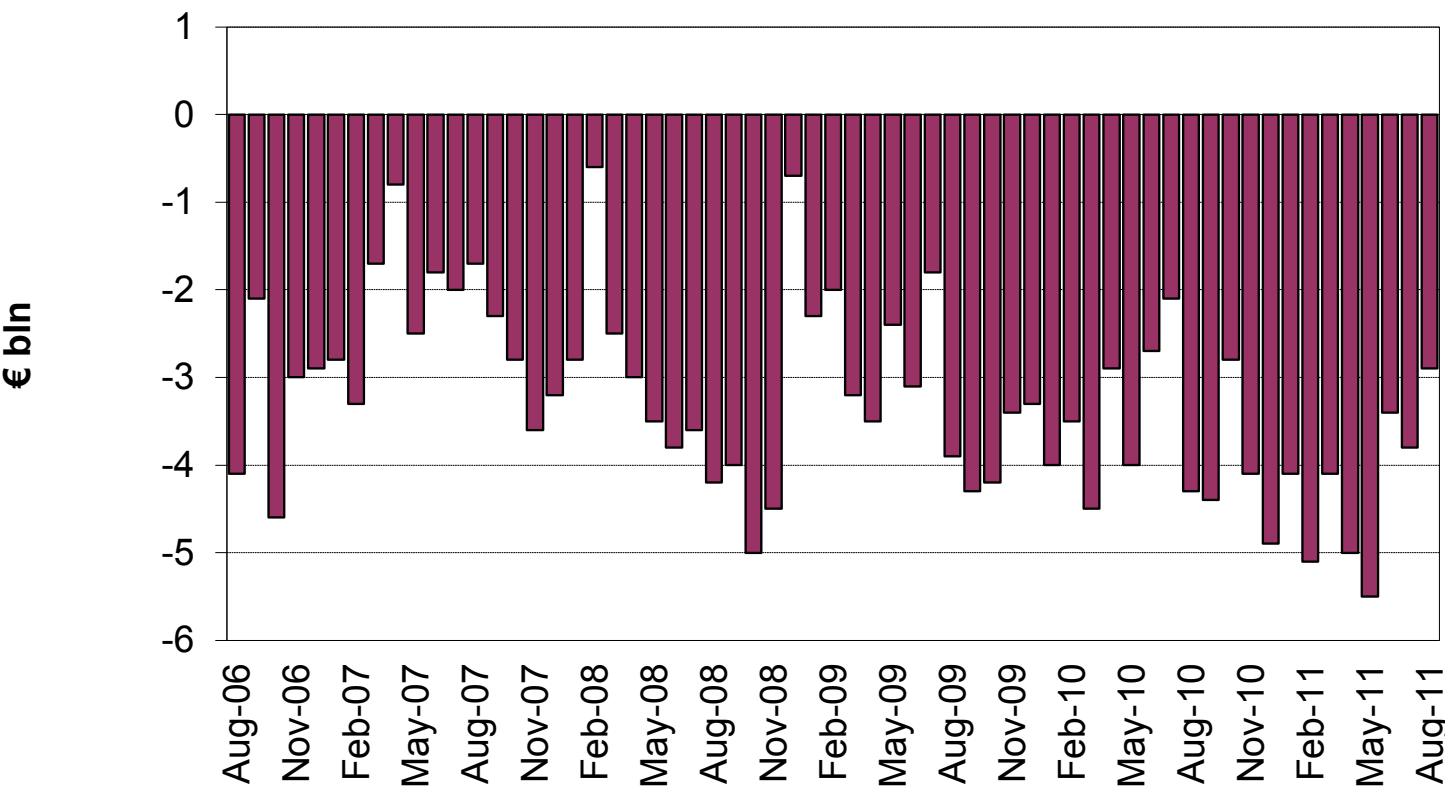
Euro Zone Current Account



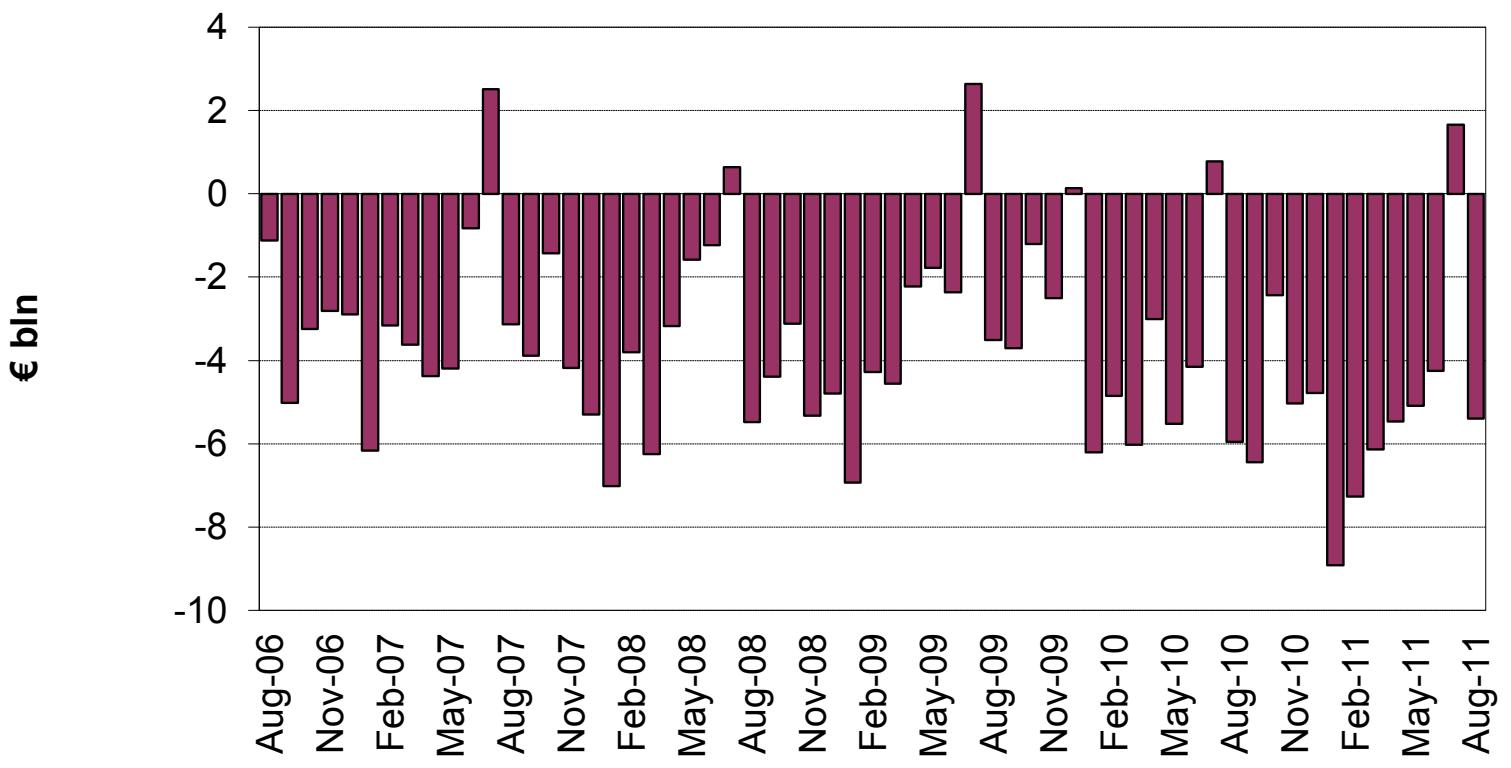
German Current Account



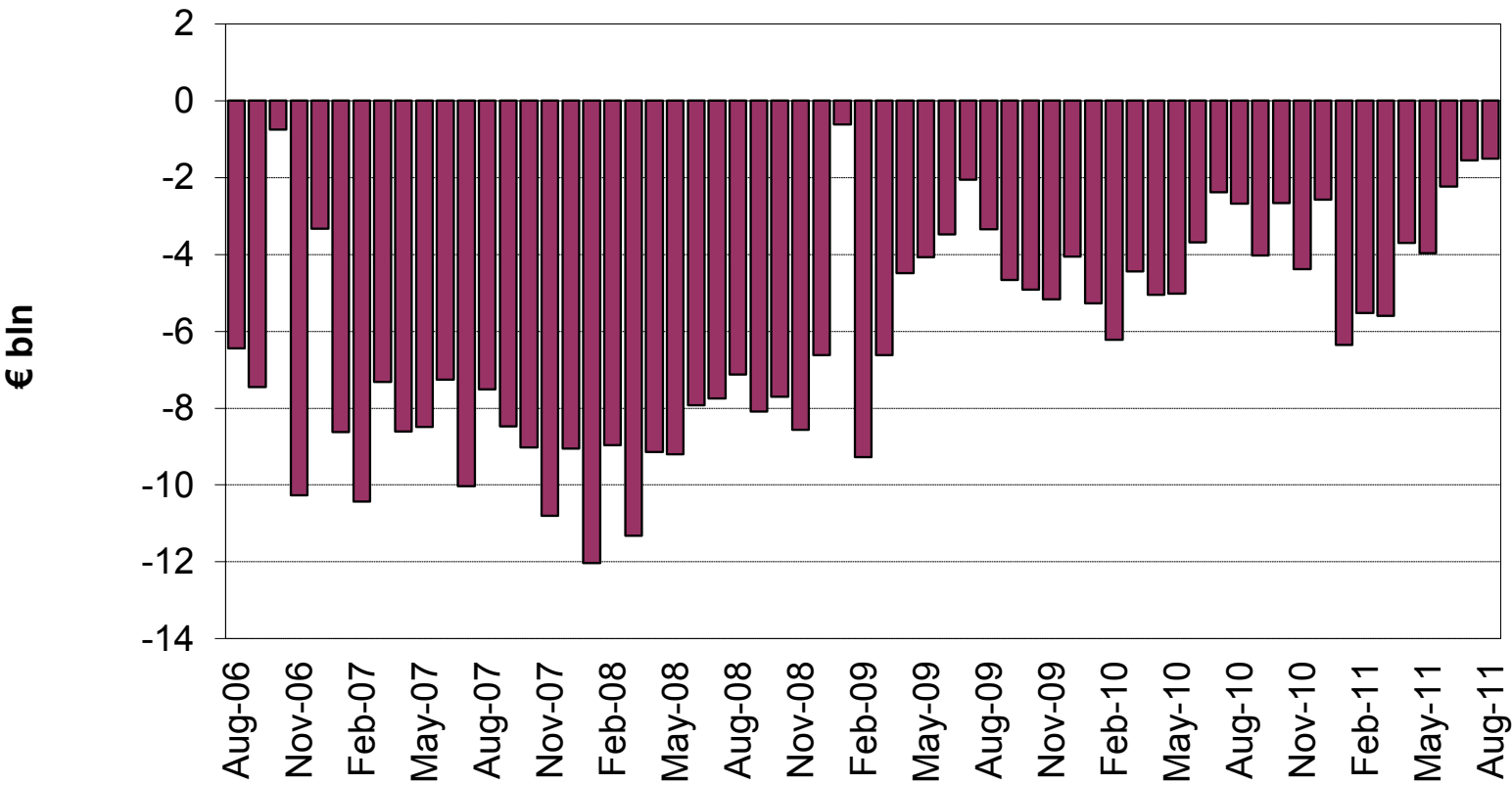
France Current Account



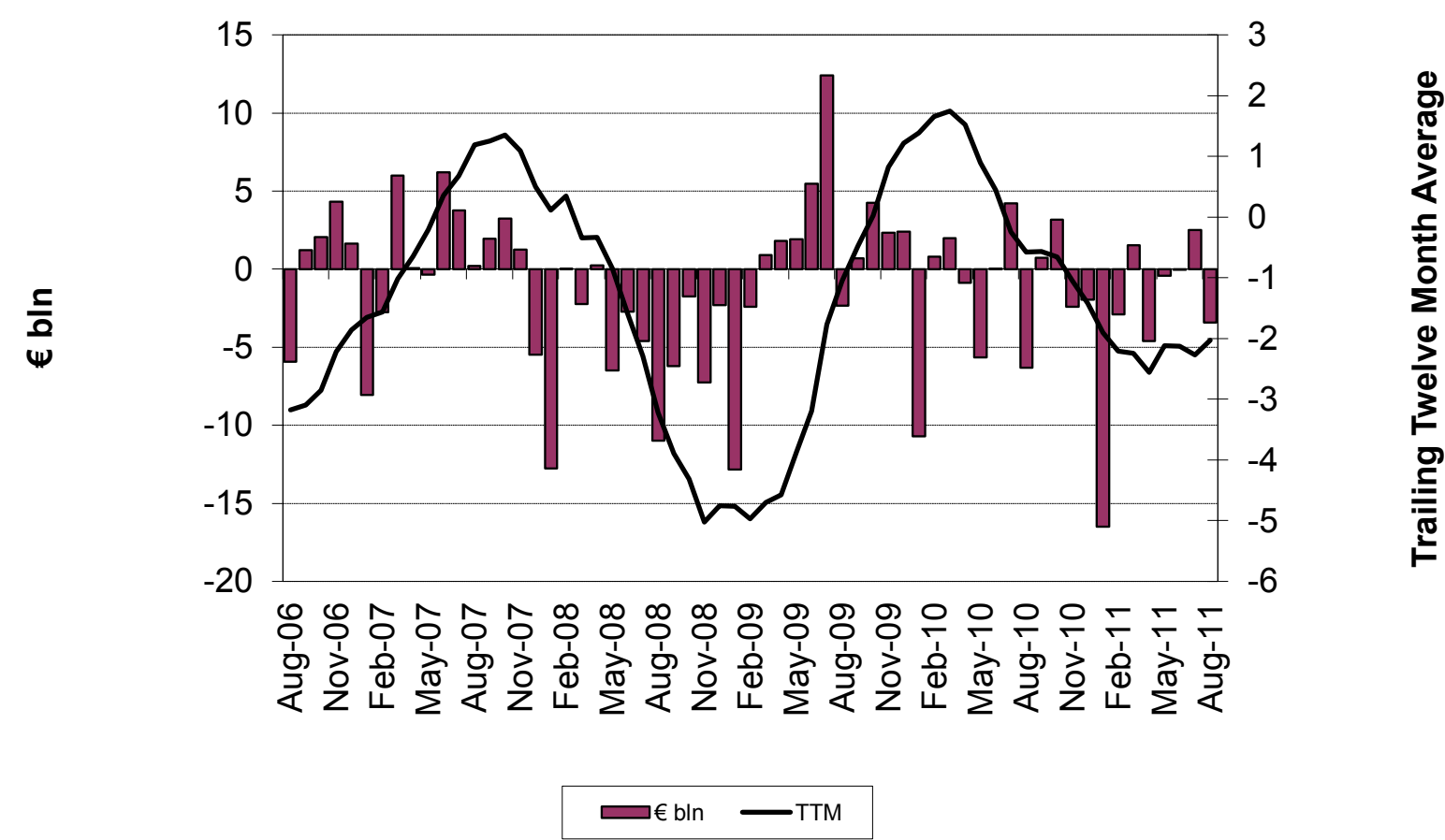
Italy Current Account



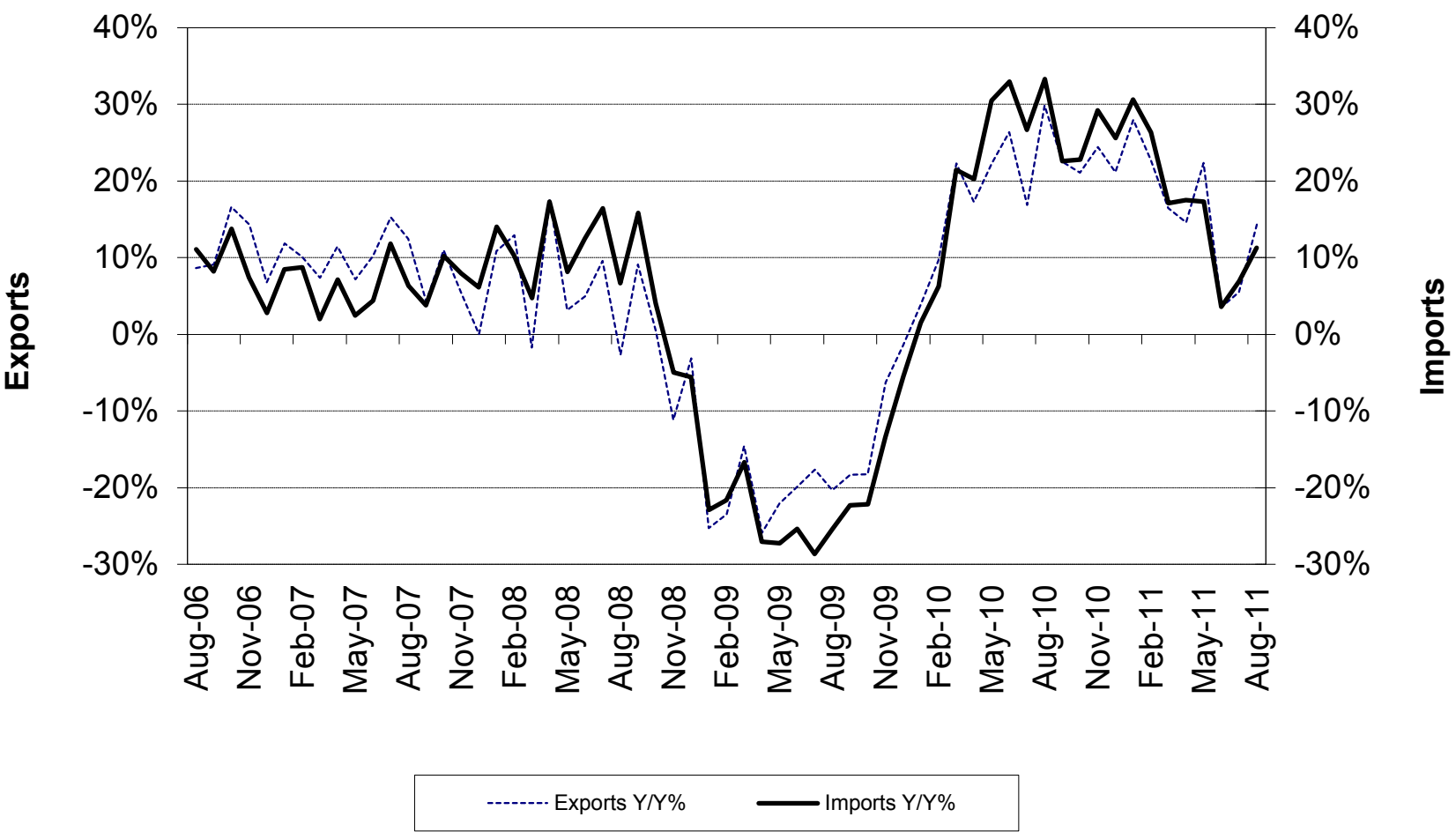
Spain Current Account



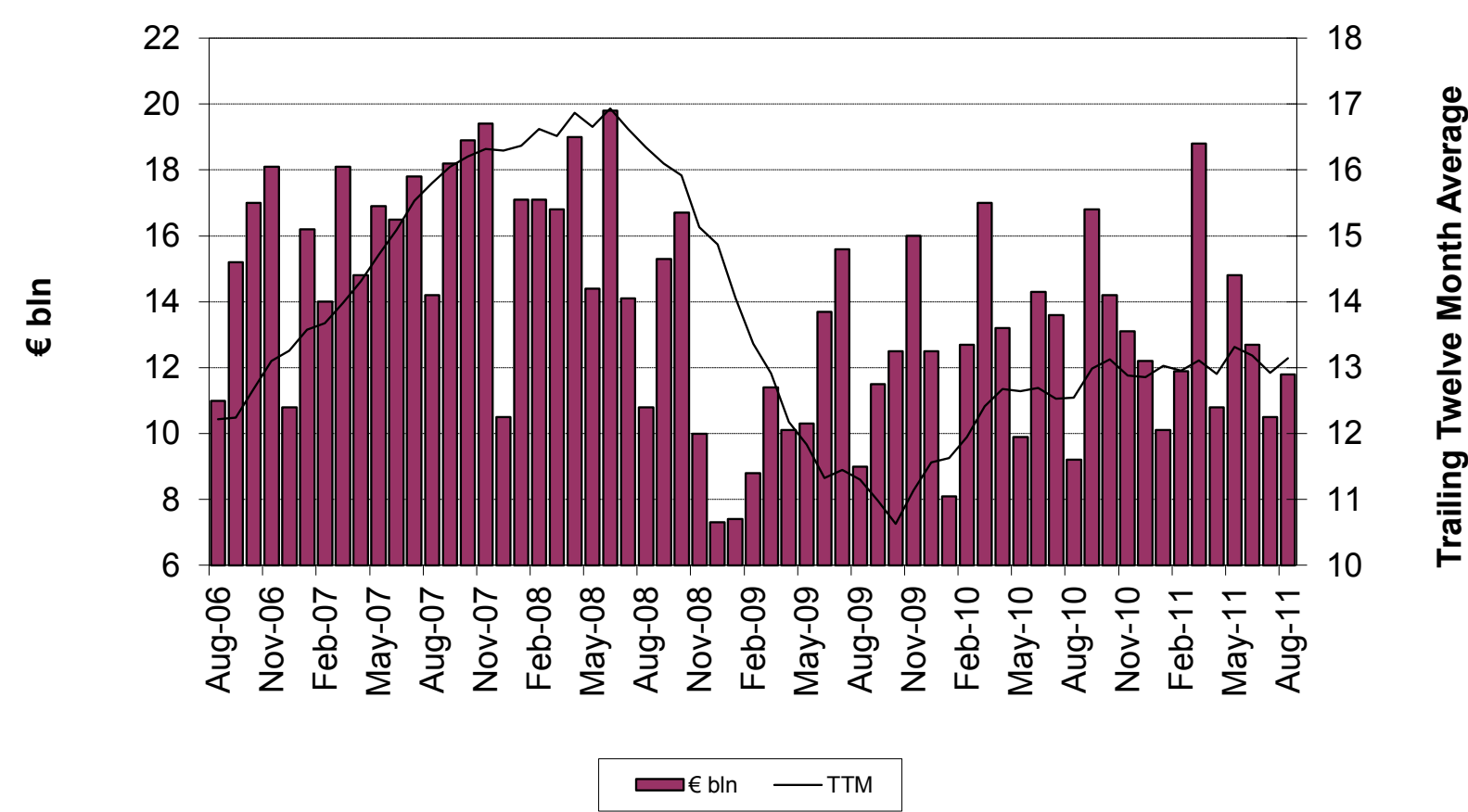
EU Trade Balance



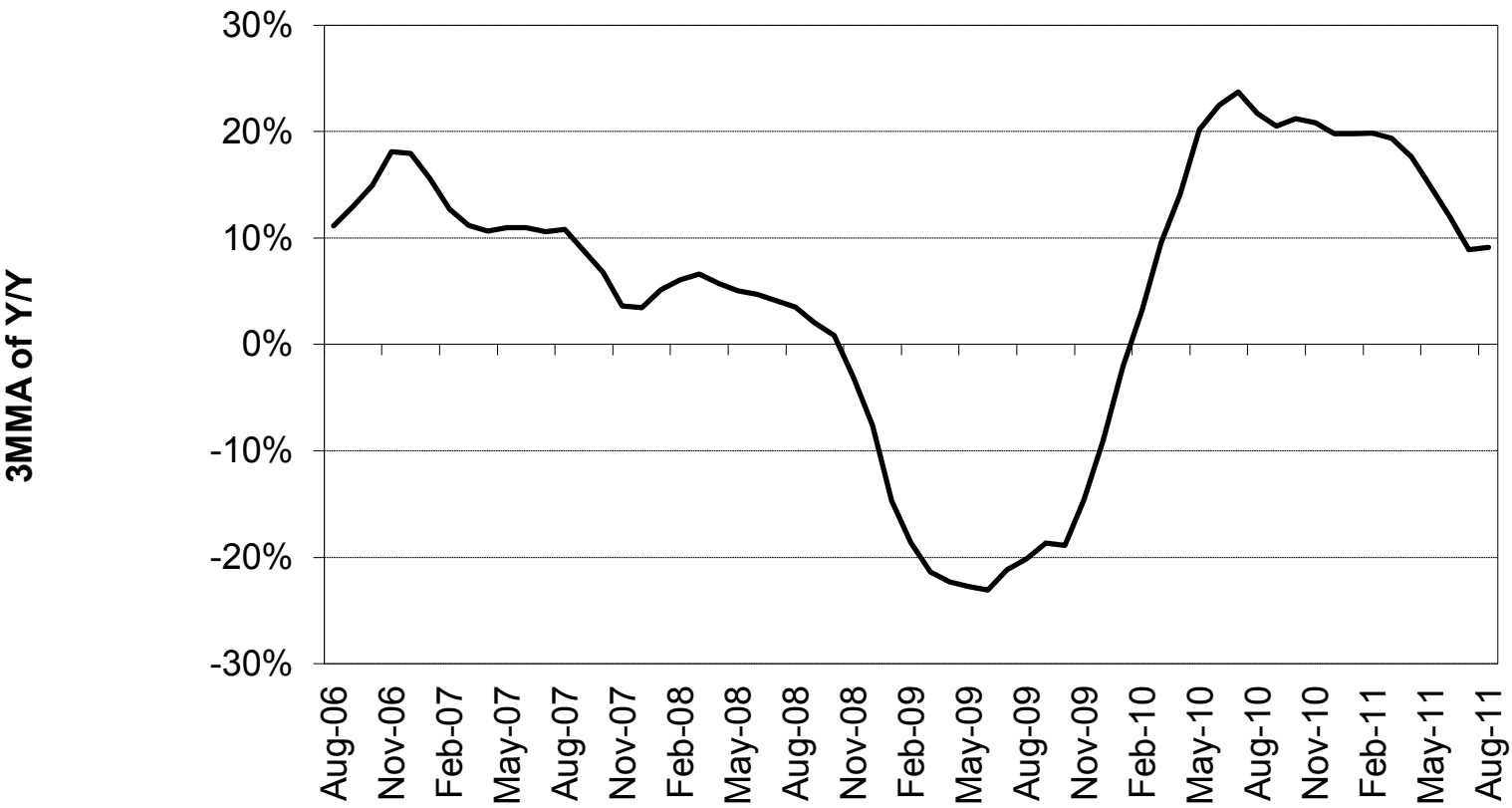
EU Exports & Imports



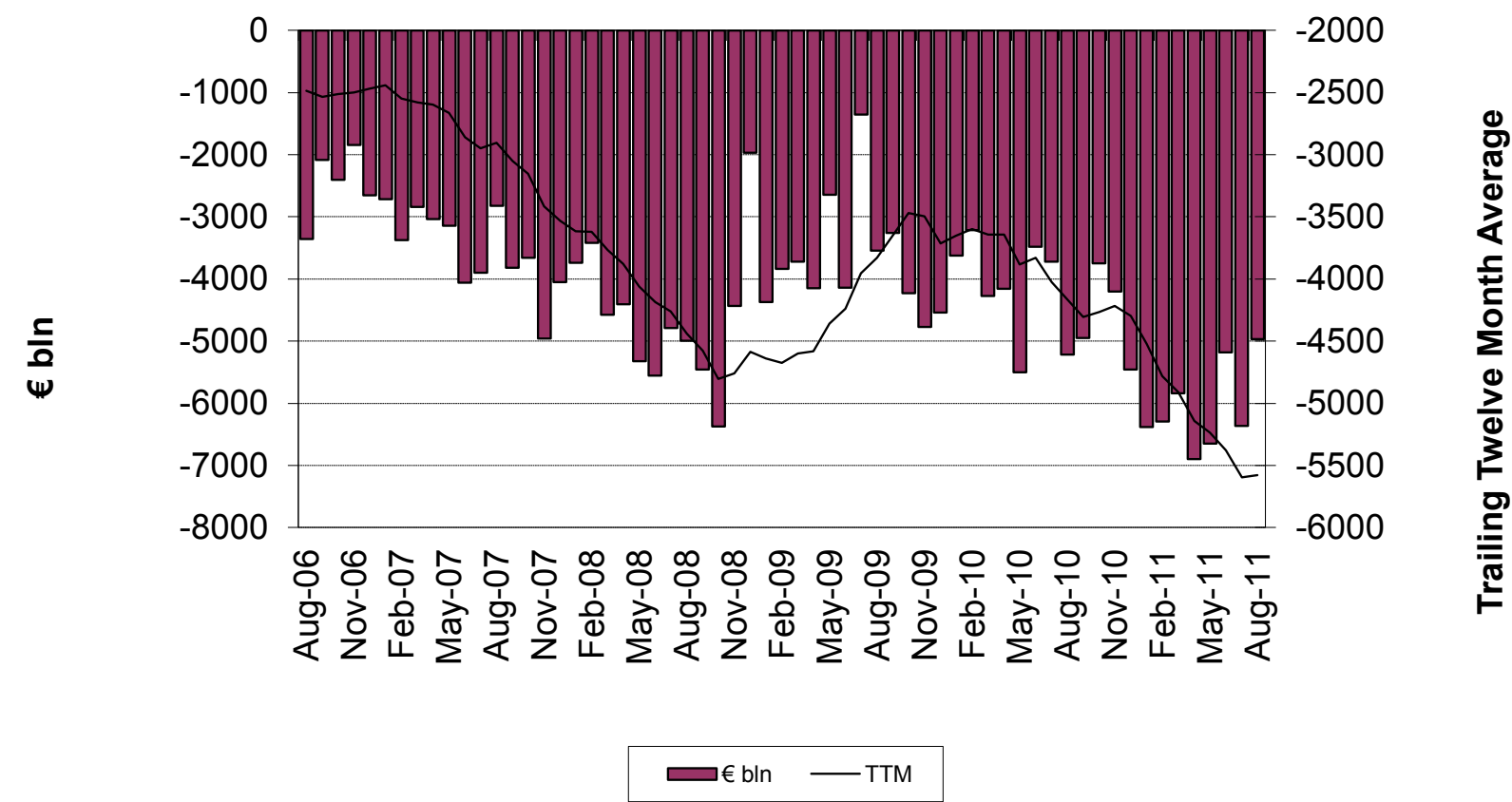
German Trade Balance



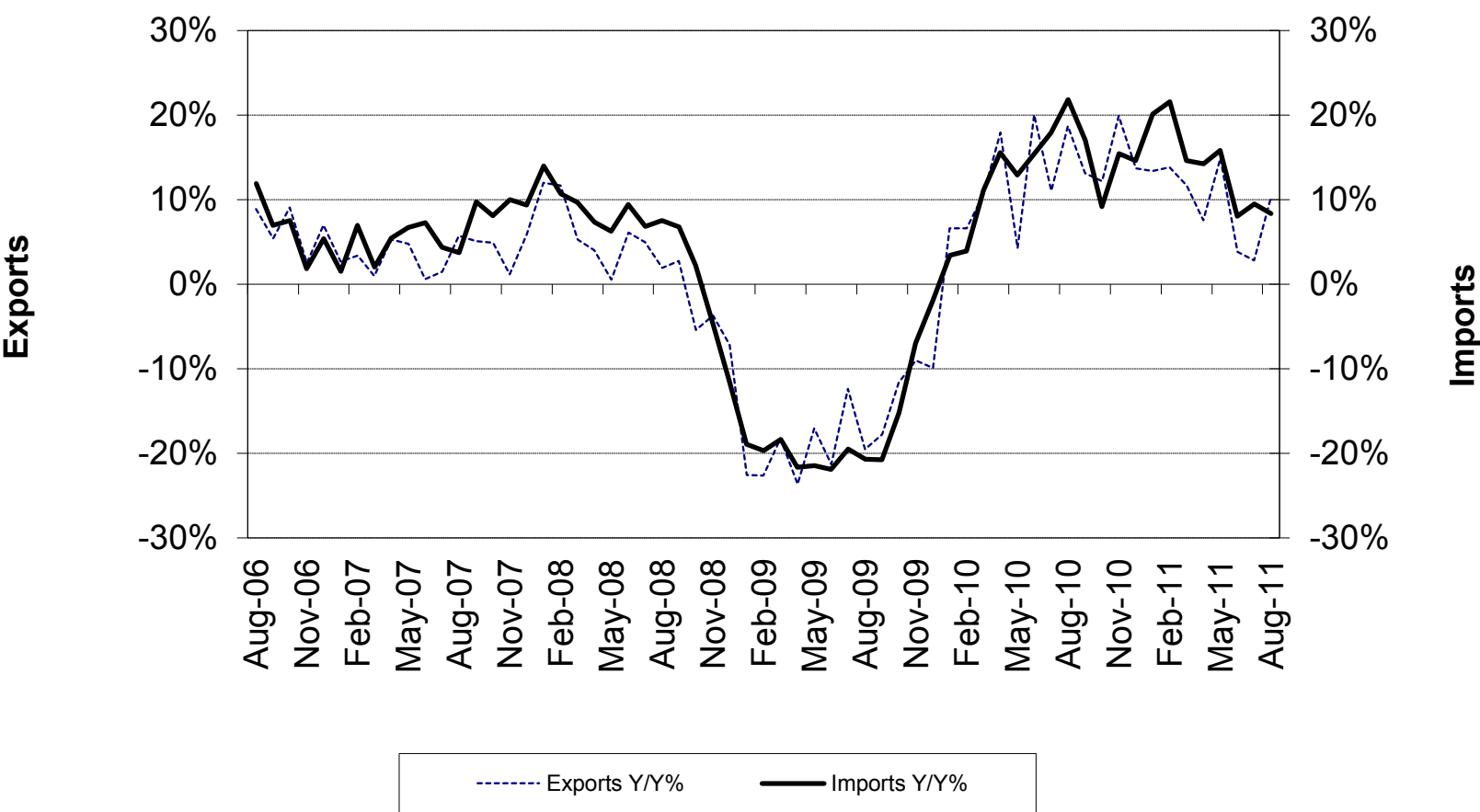
German Exports



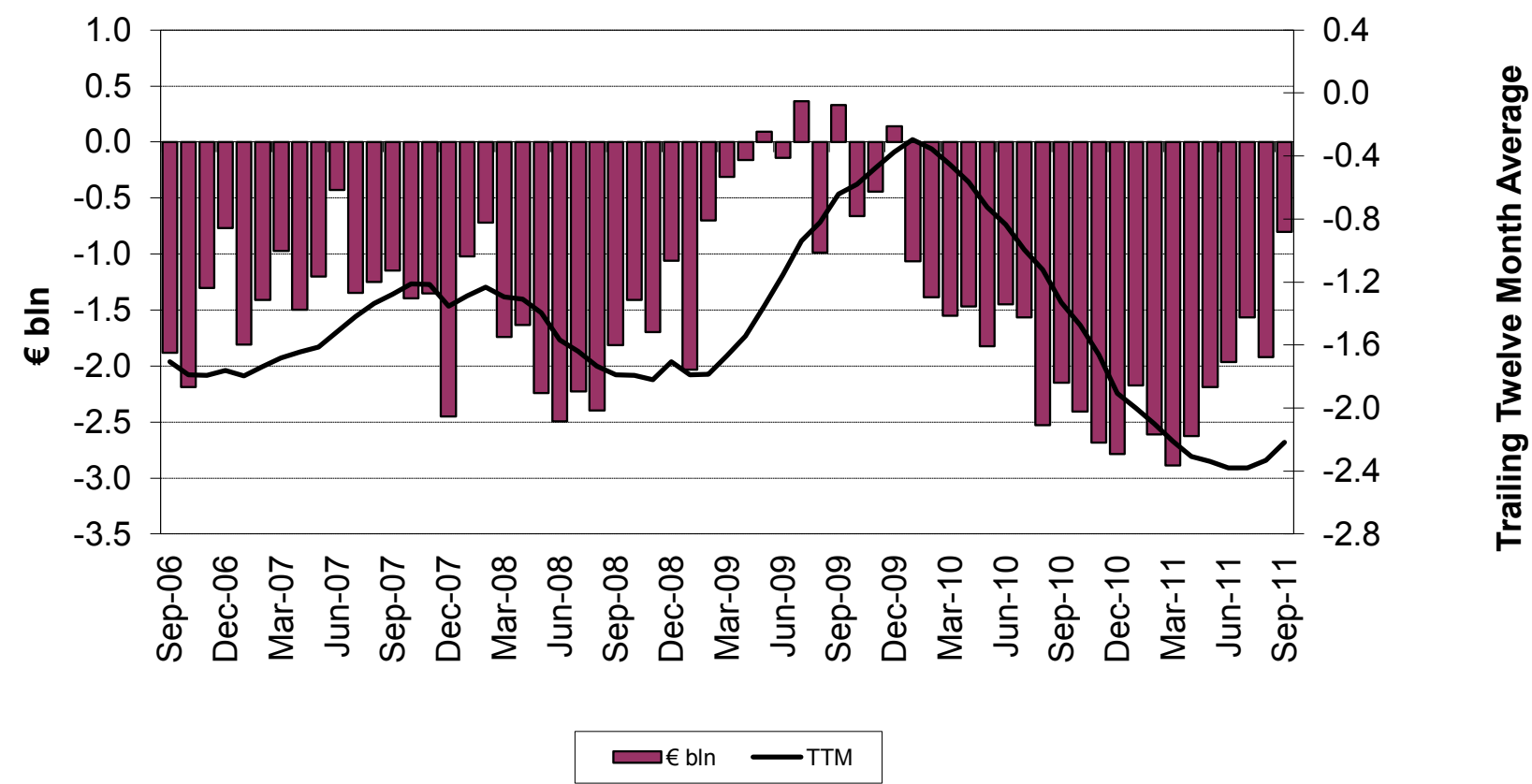
French Trade Balance



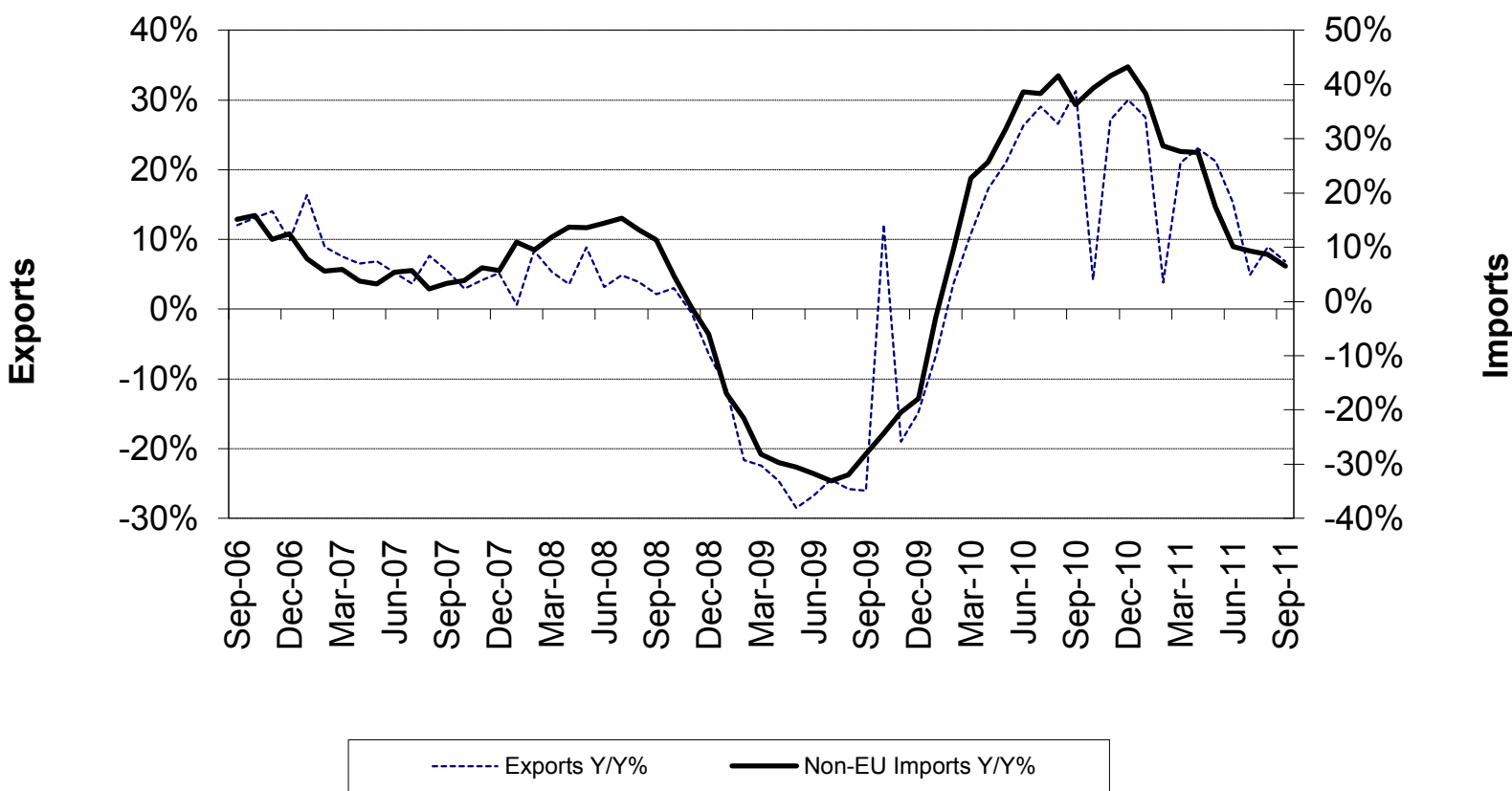
French Exports & Imports



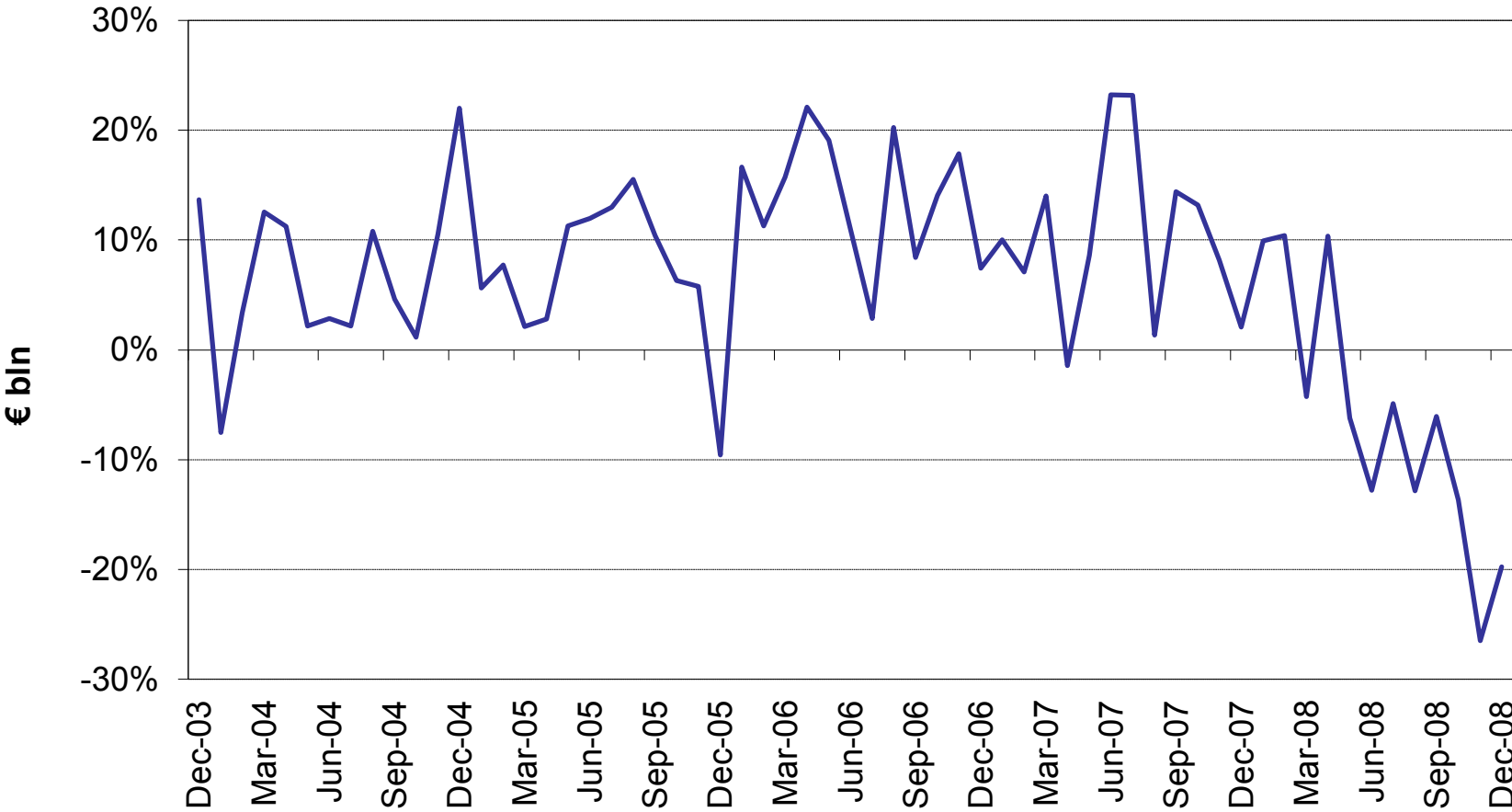
Italy Trade Balance



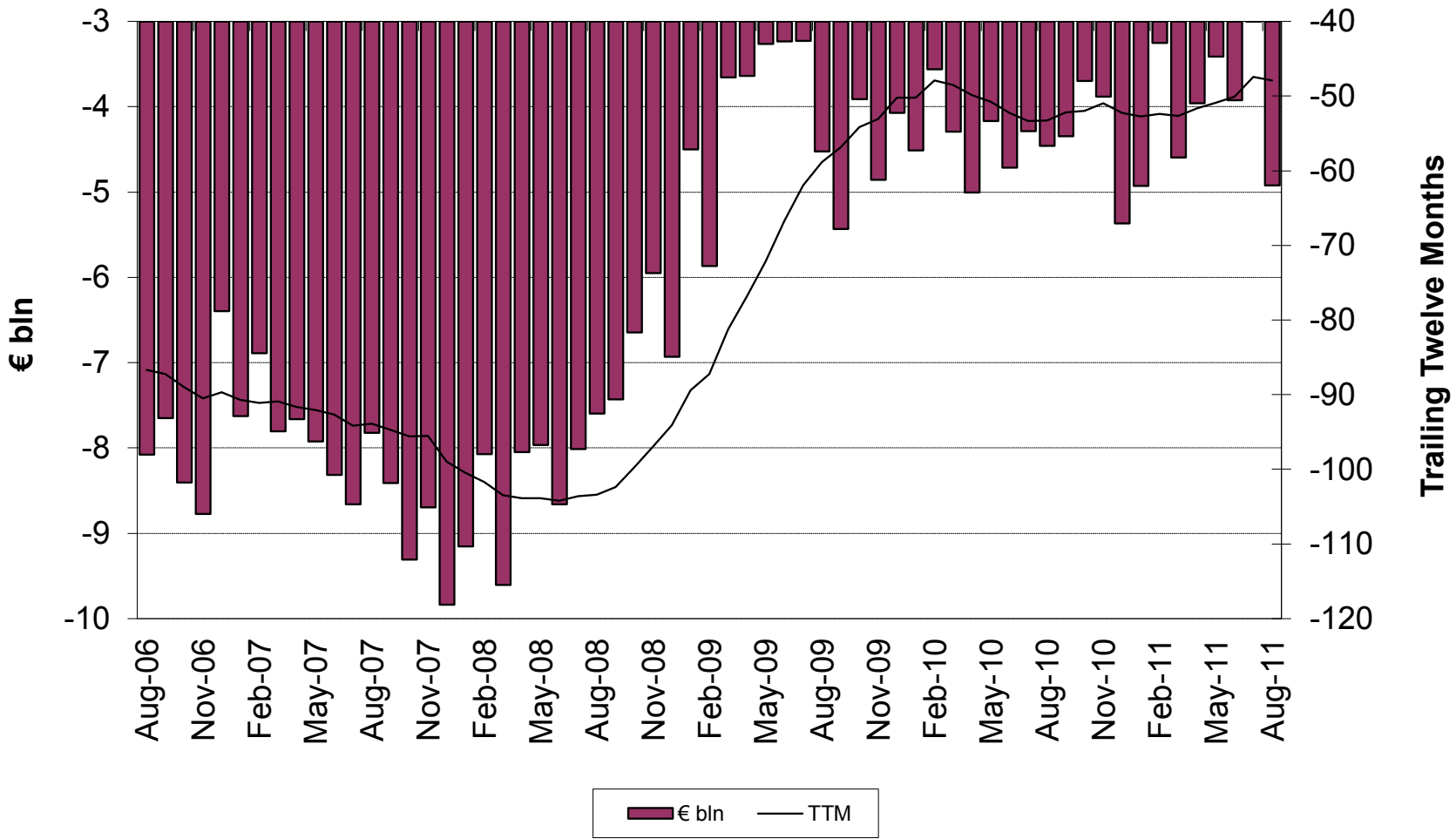
Italy Non-EU Imports & Export



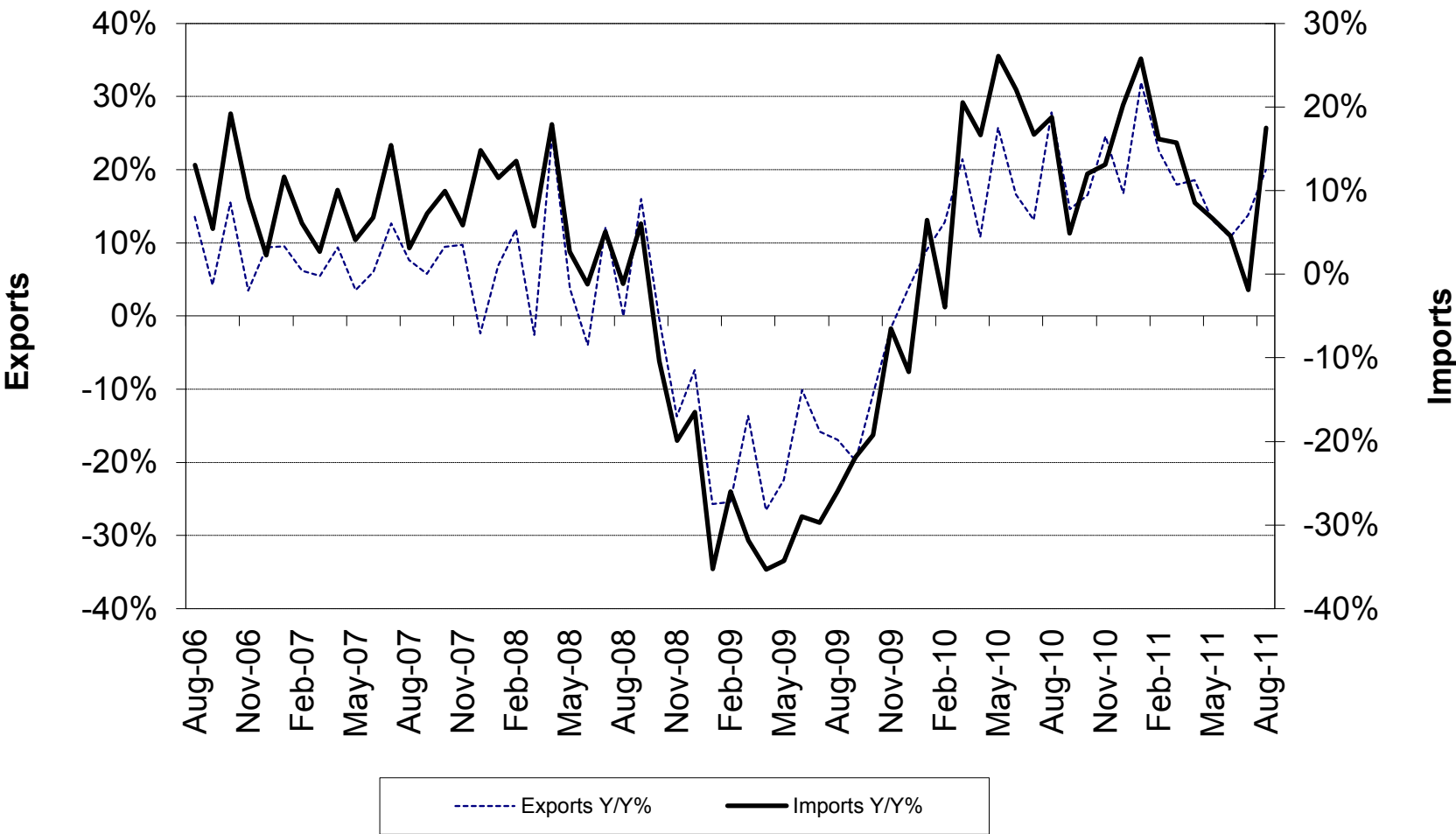
Italy Foreign Orders



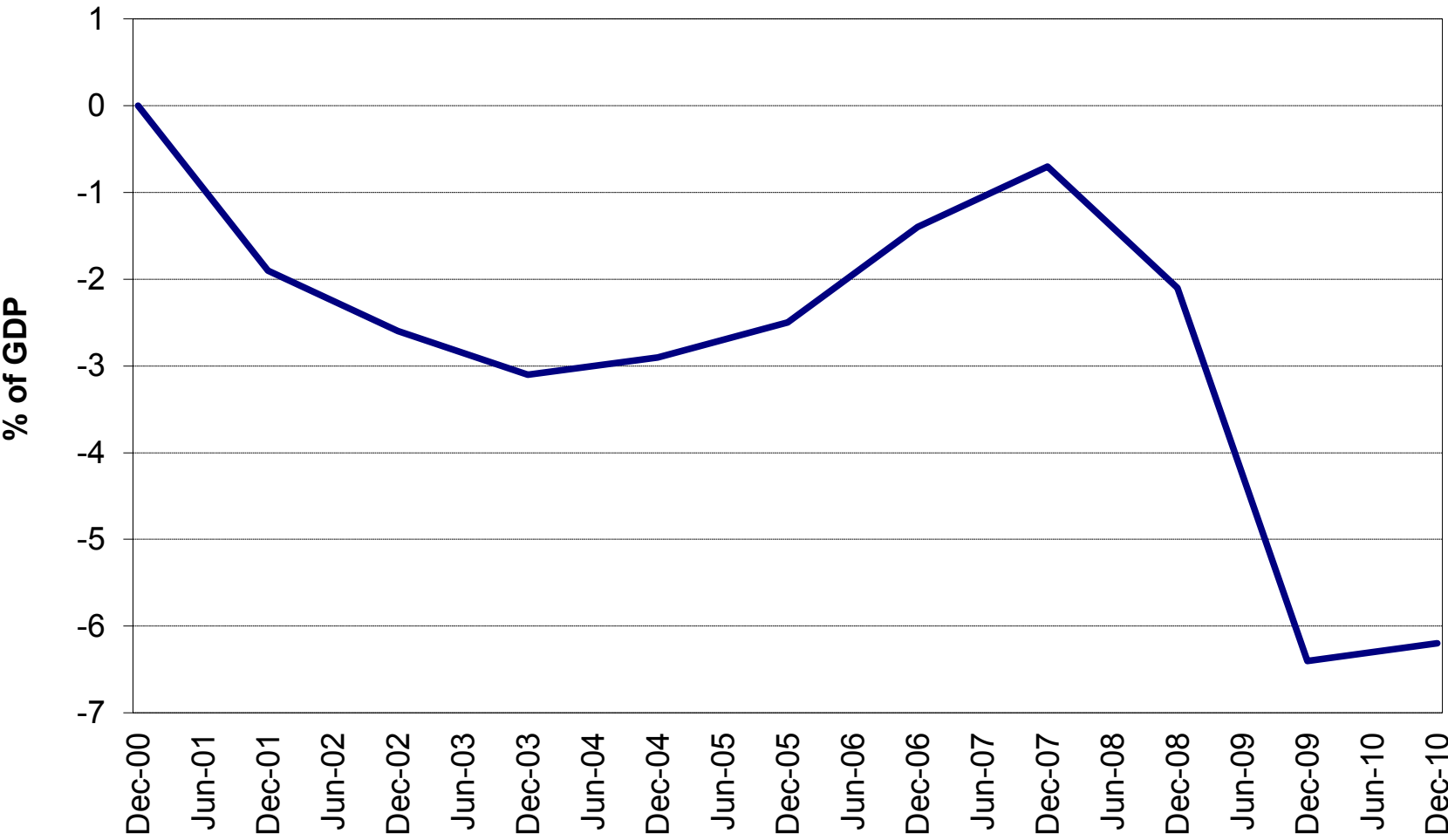
Spanish Trade Balance



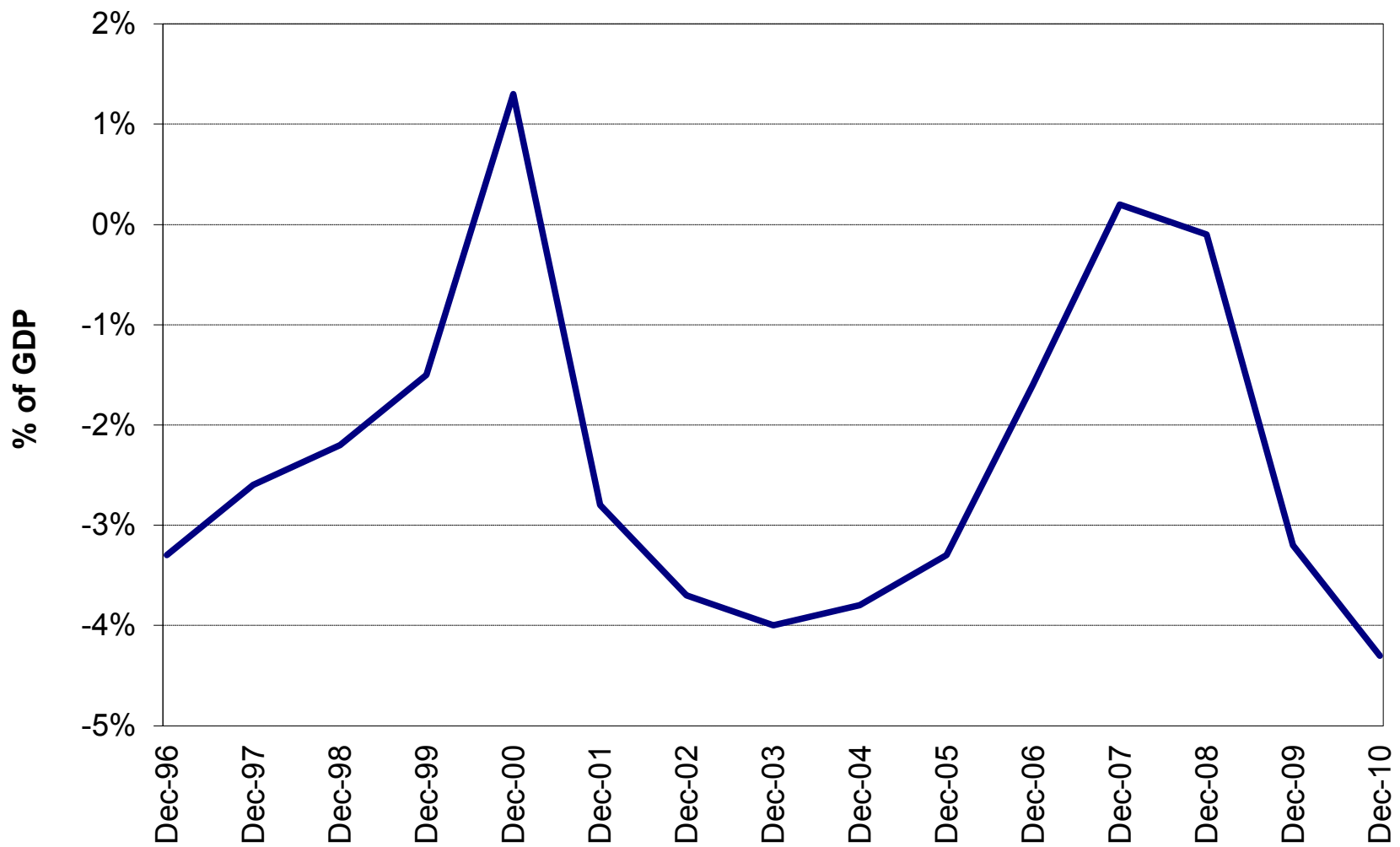
Spanish Exports & Imports



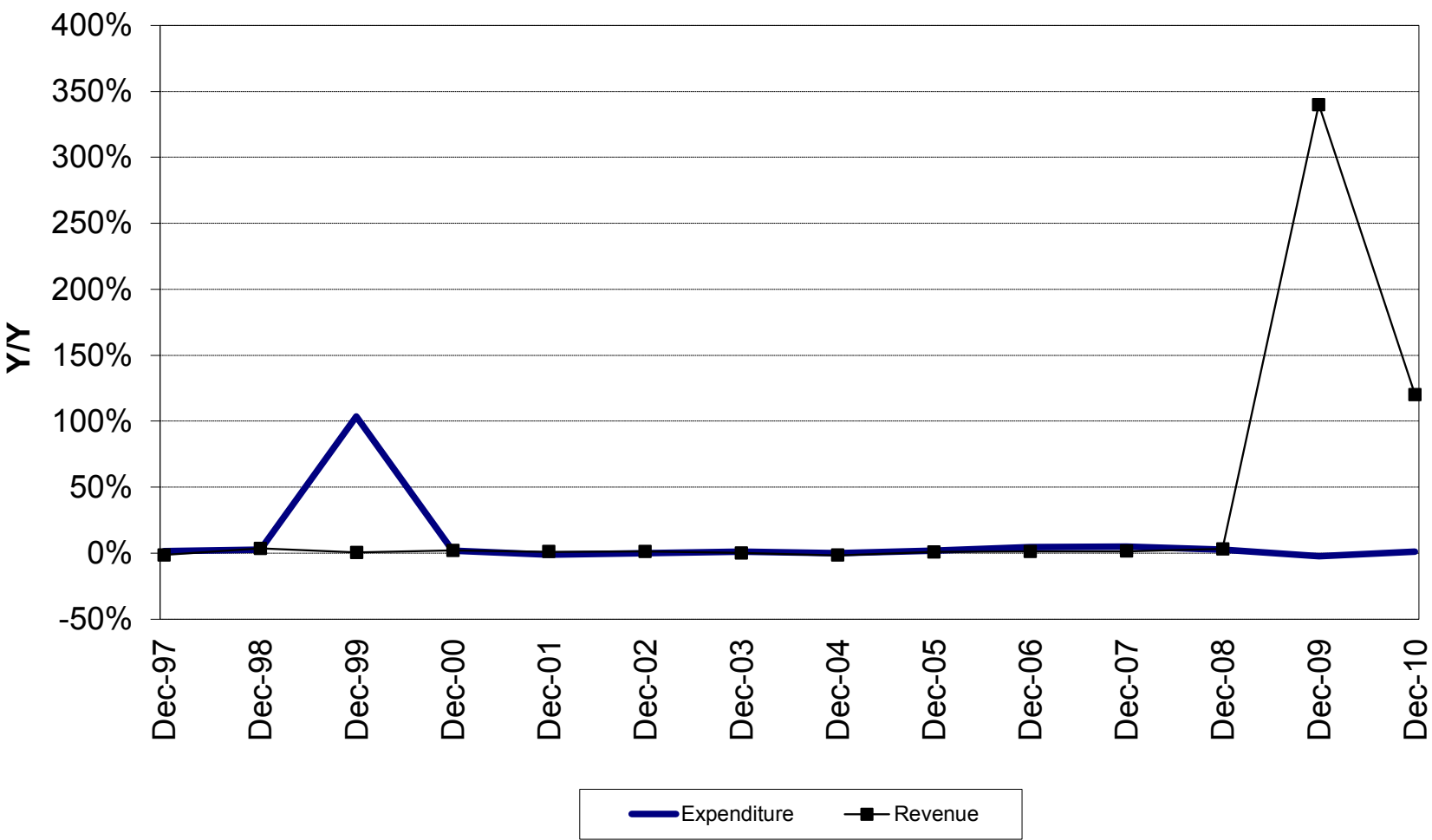
EU Budget Deficit



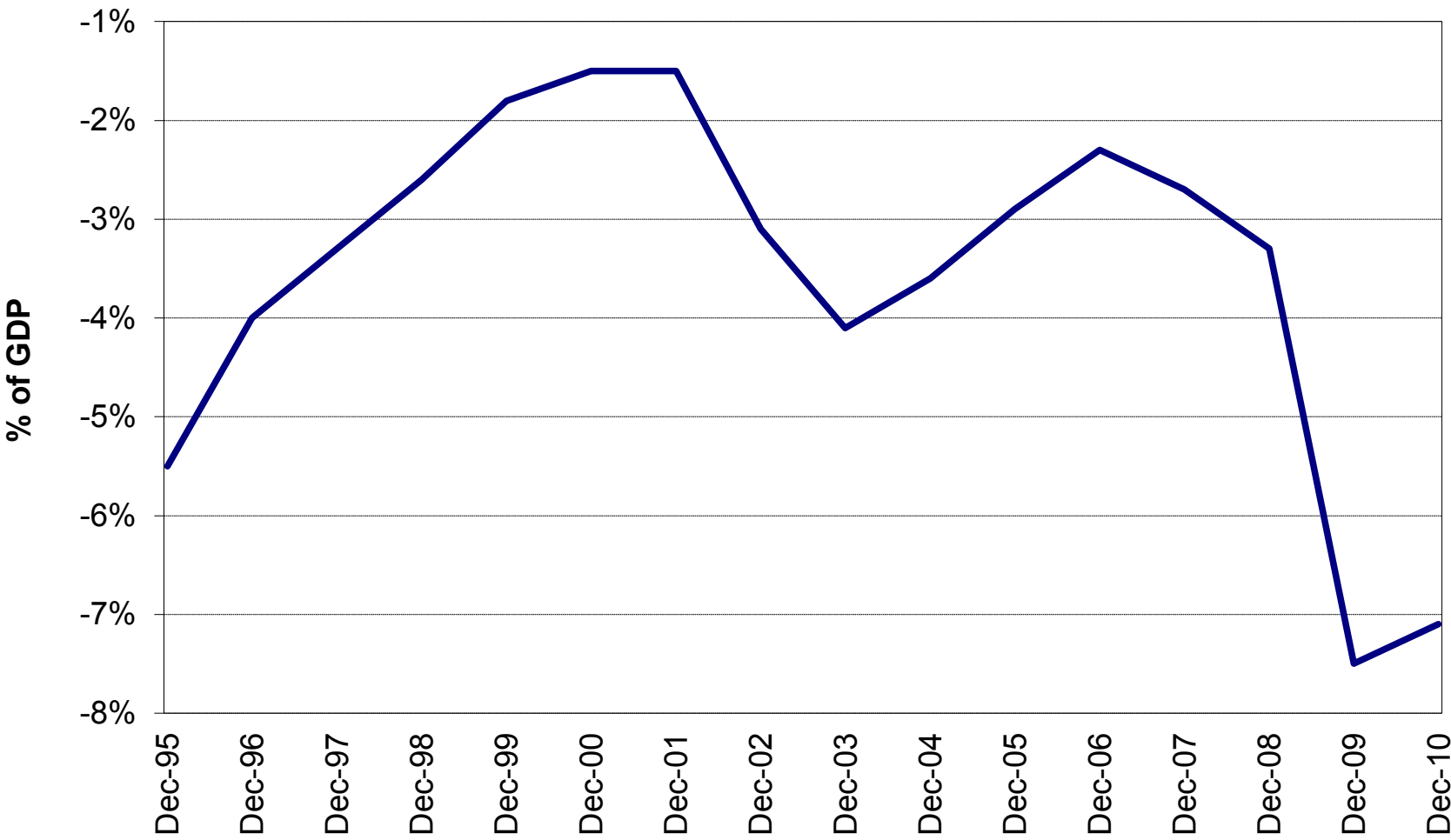
German Budget Deficit



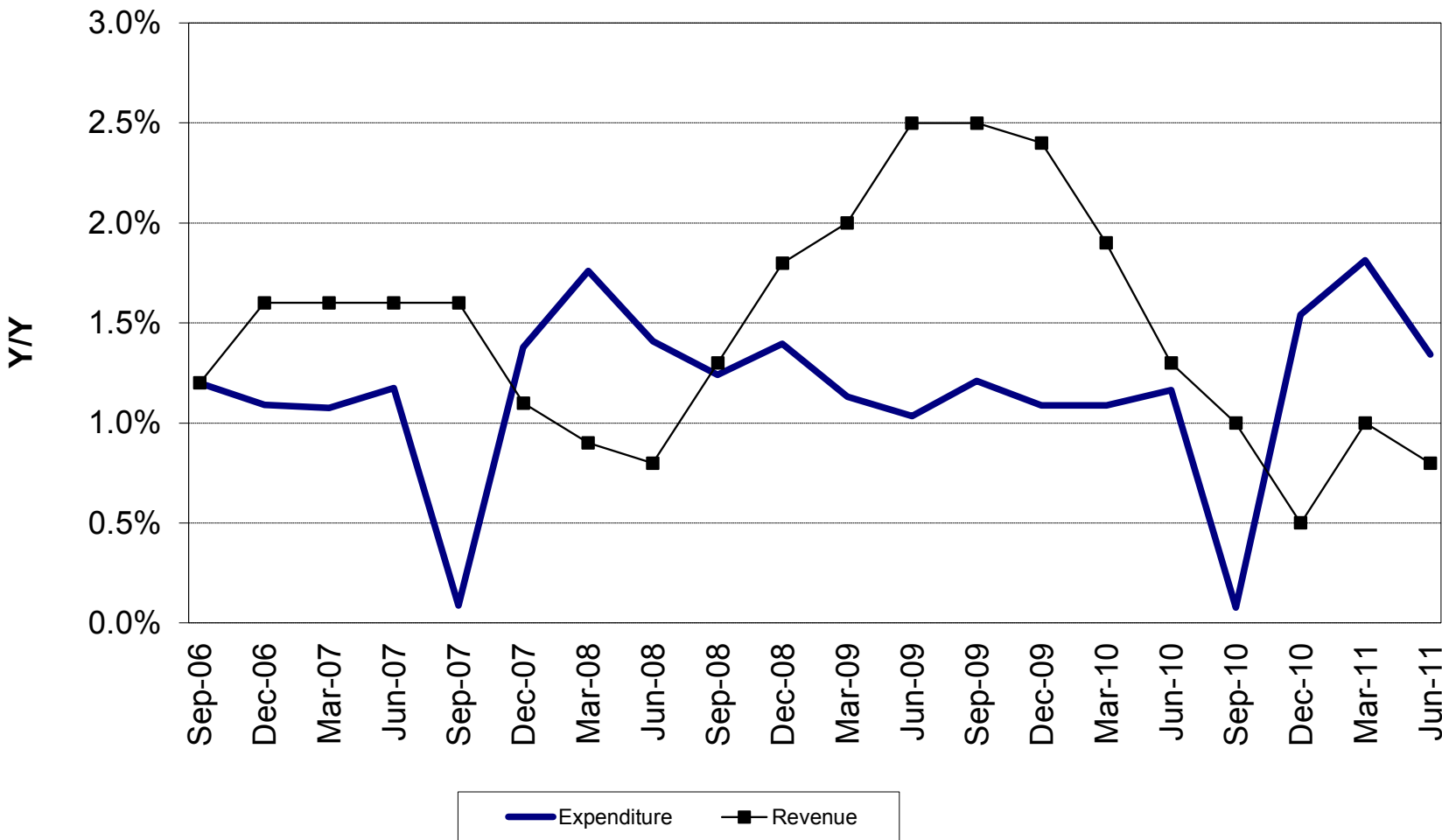
German Gov't Expenditure/Revenue



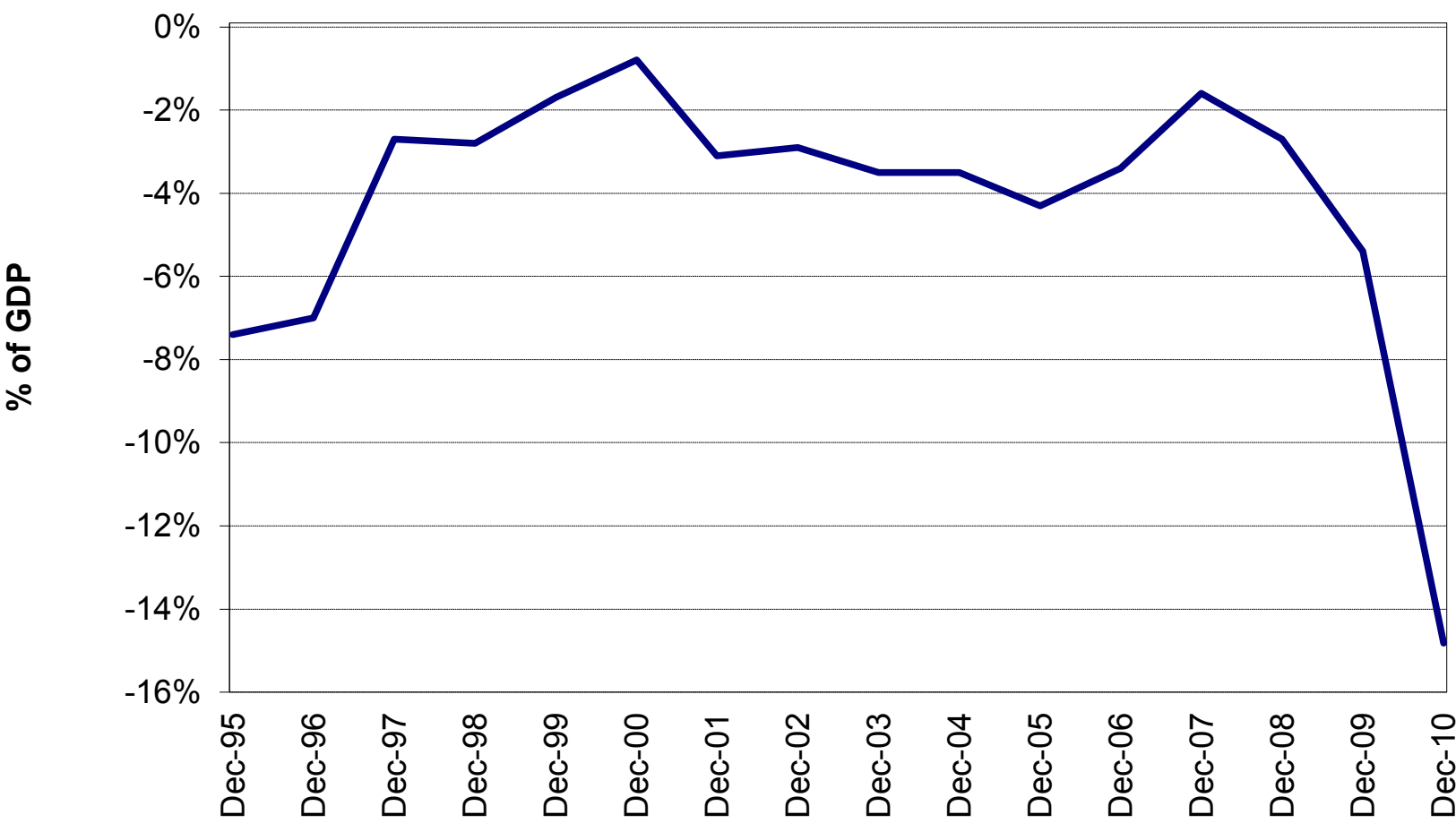
French Budget Deficit



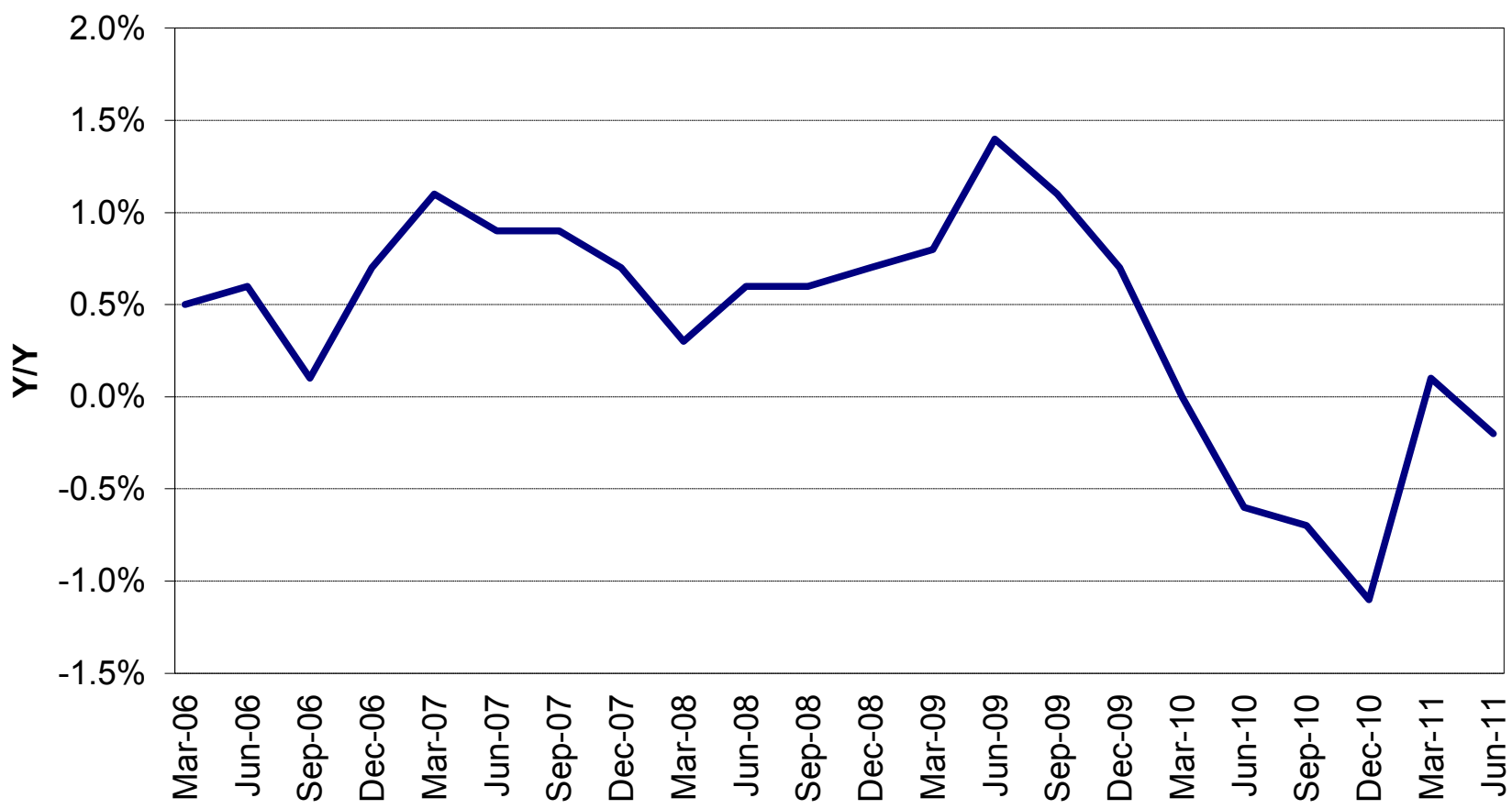
French Gov't Expenditure/Revenue



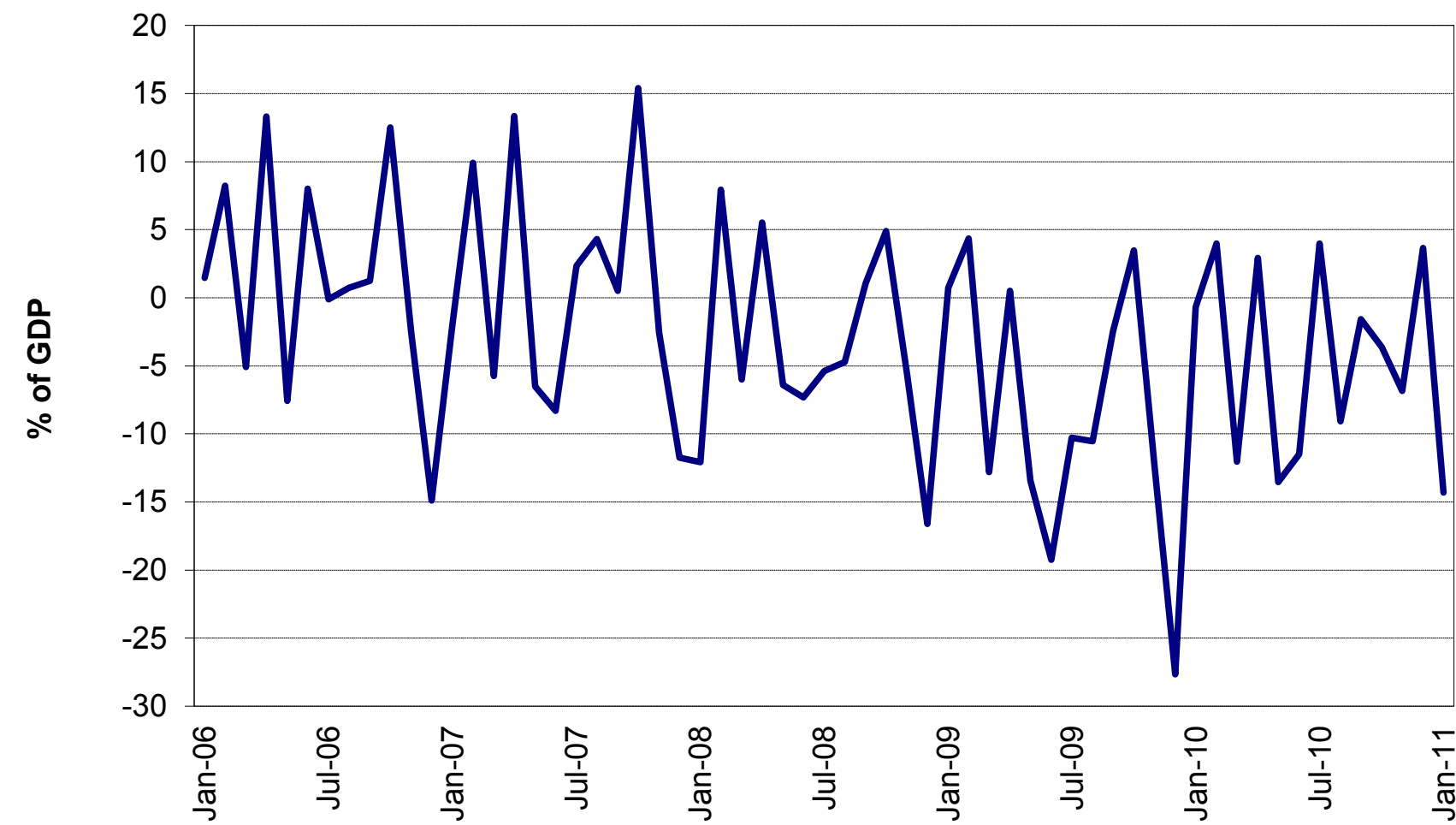
Italy Budget Deficit



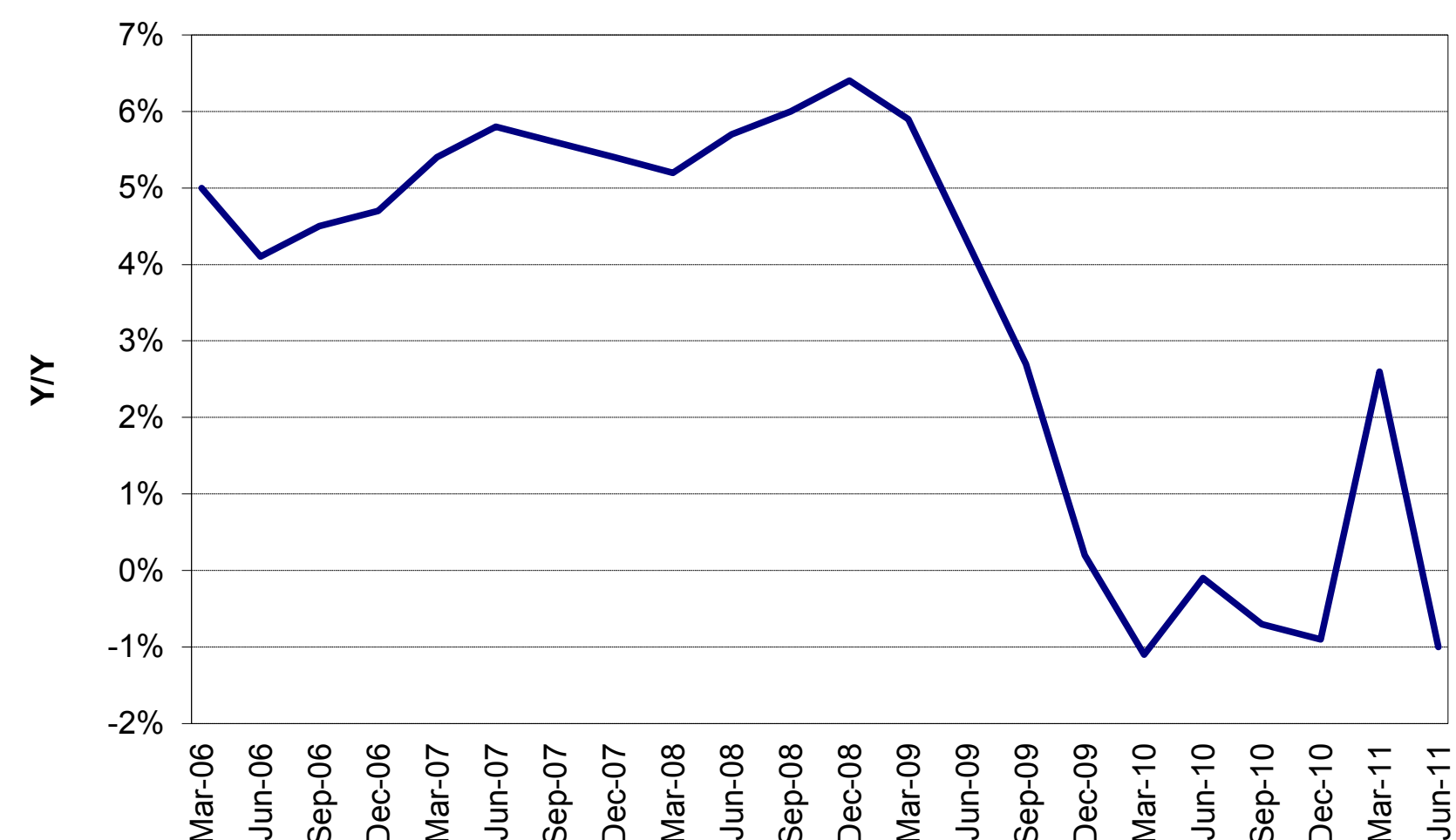
Italy Gov't Expenditure



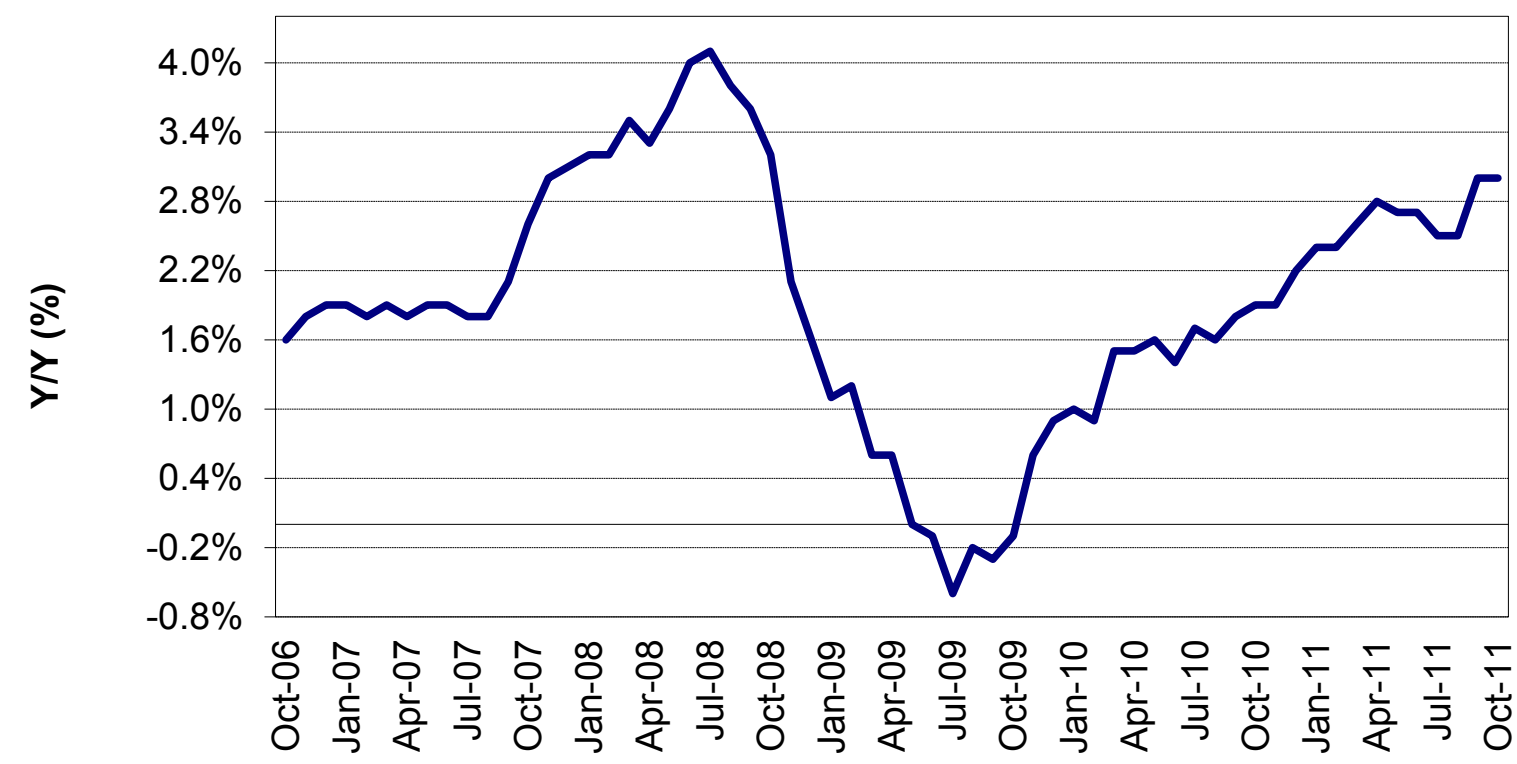
Spanish Budget Deficit



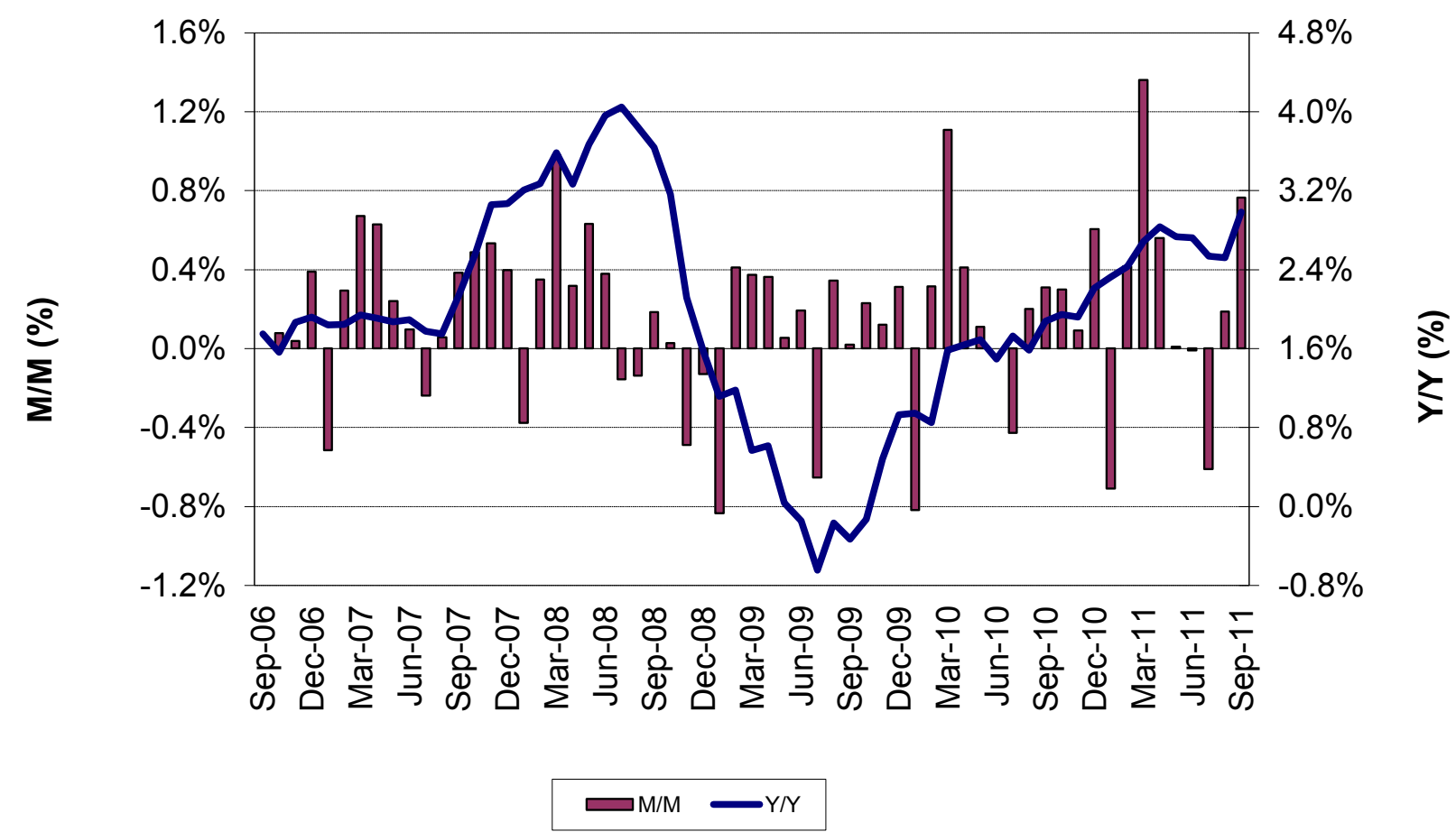
Spanish Gov't Expenditure



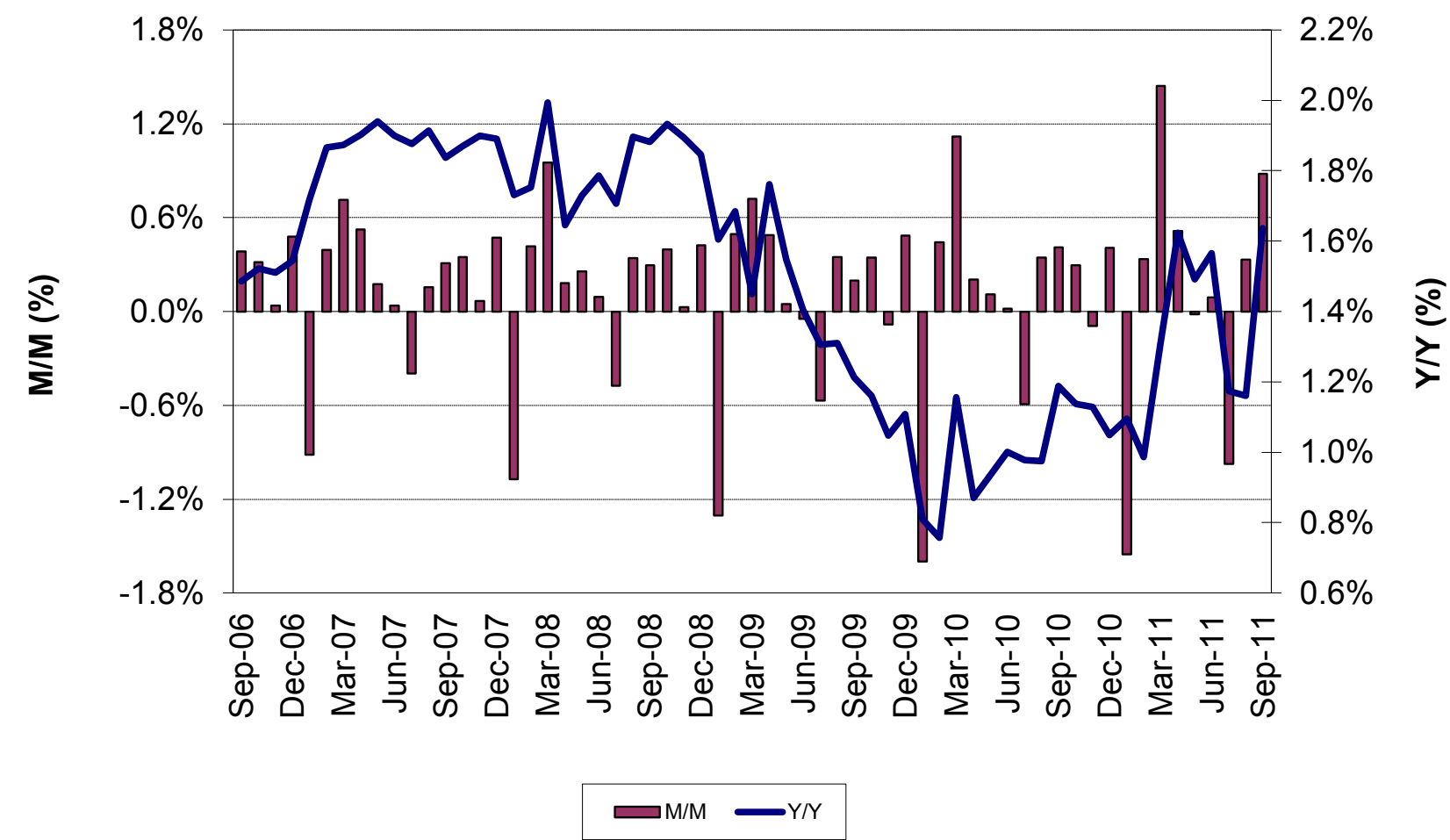
EU CPI Estimate



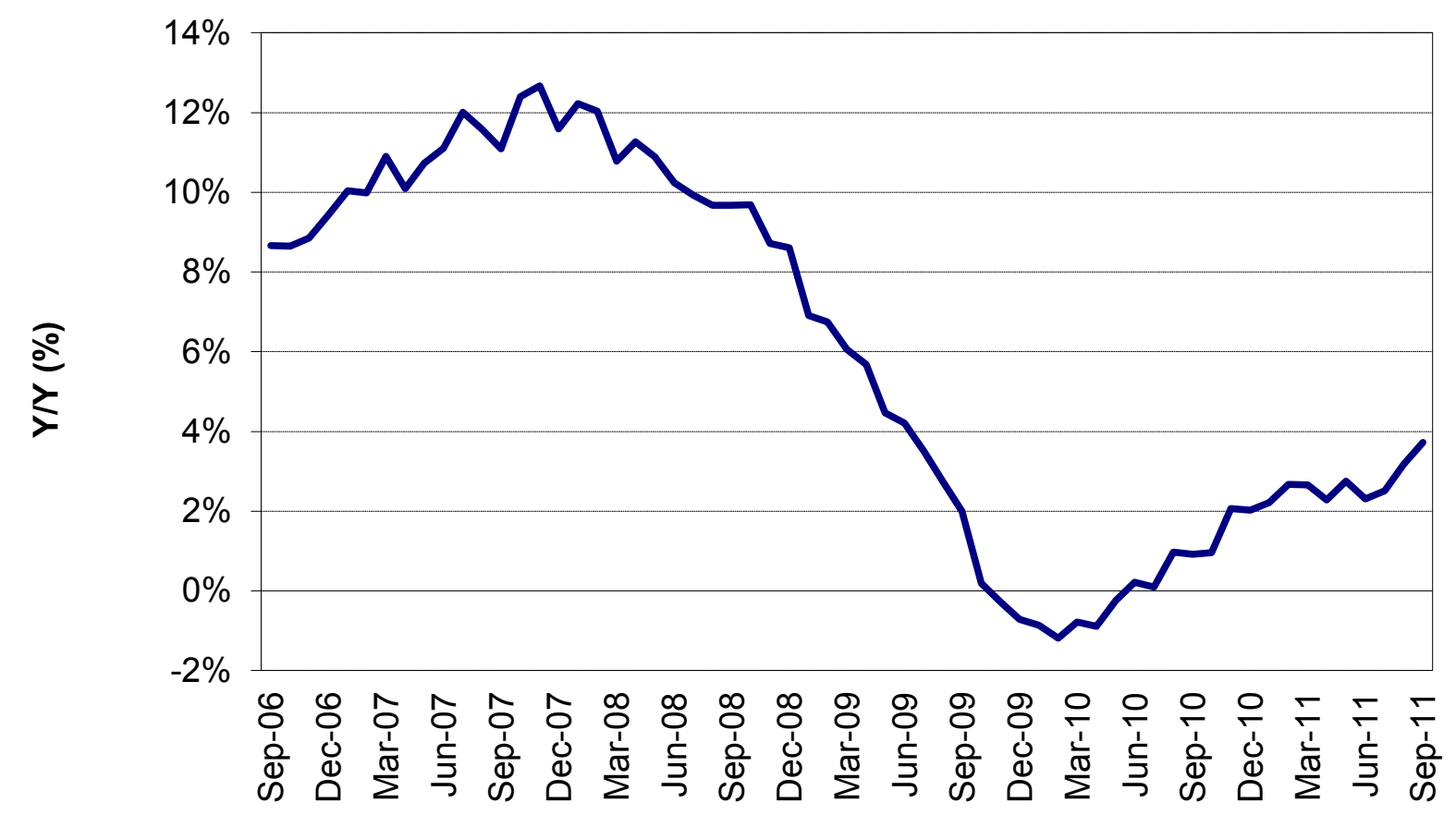
EU CPI Growth



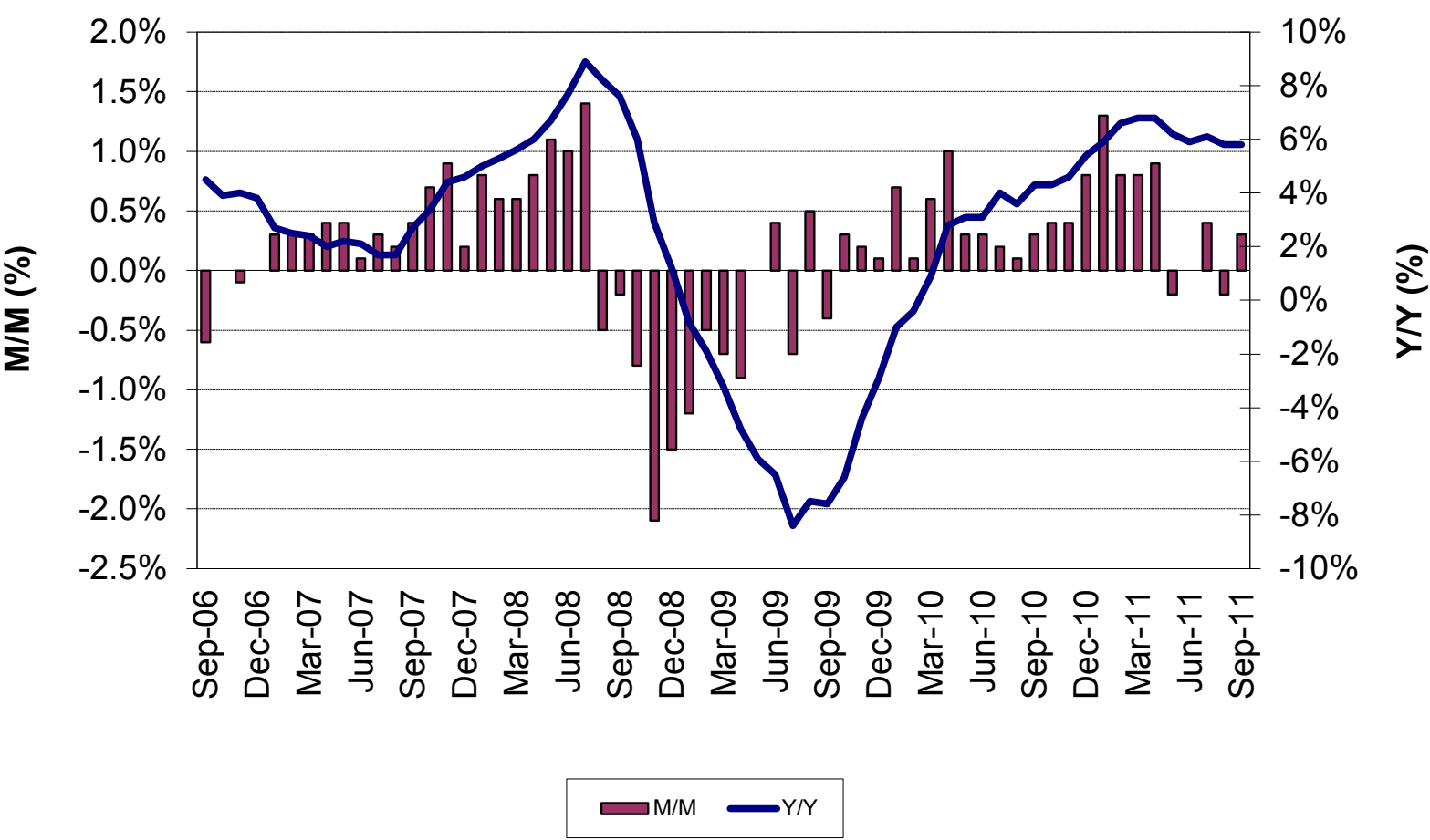
EU Core CPI Growth



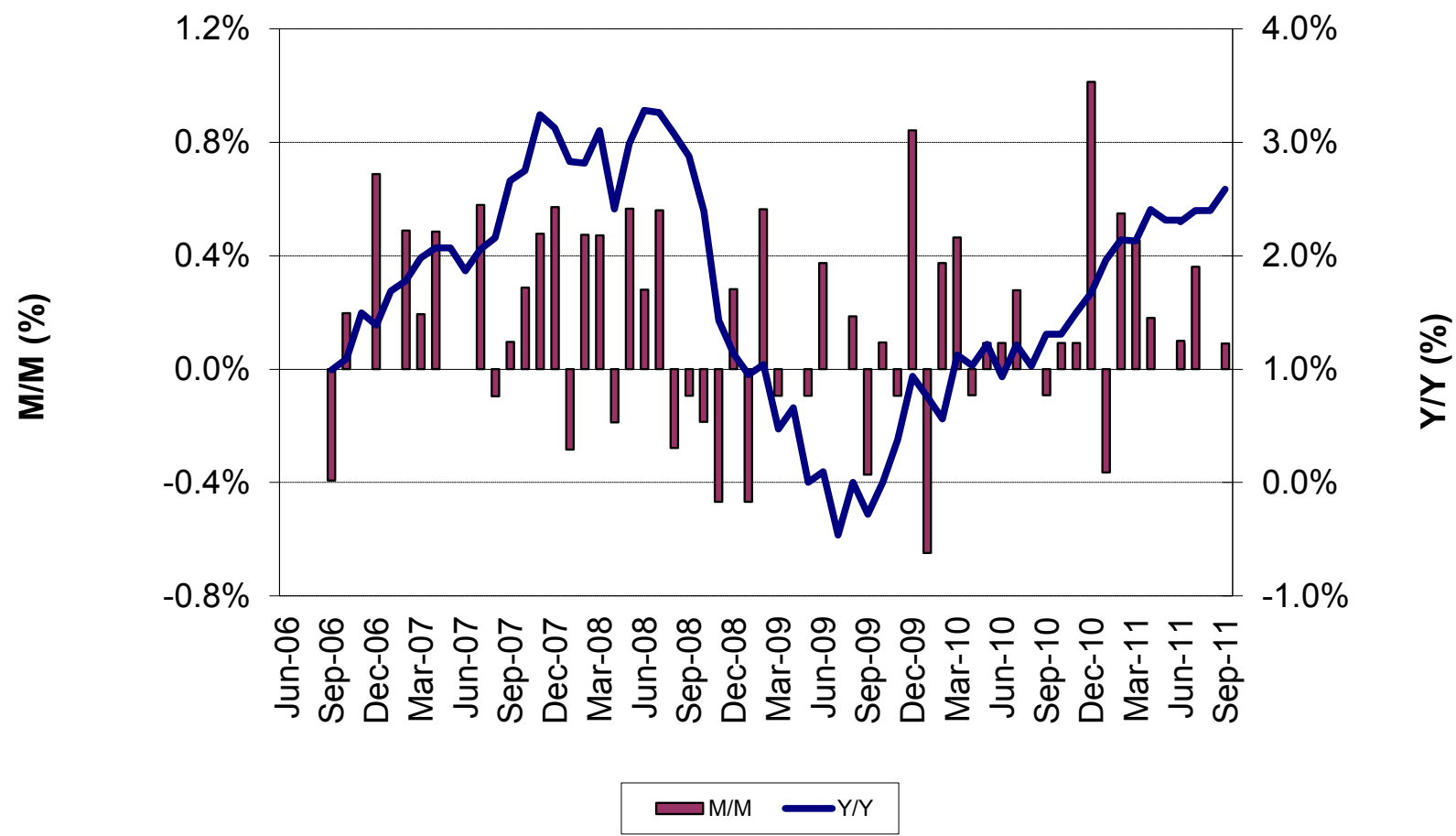
EU M3 Money Supply



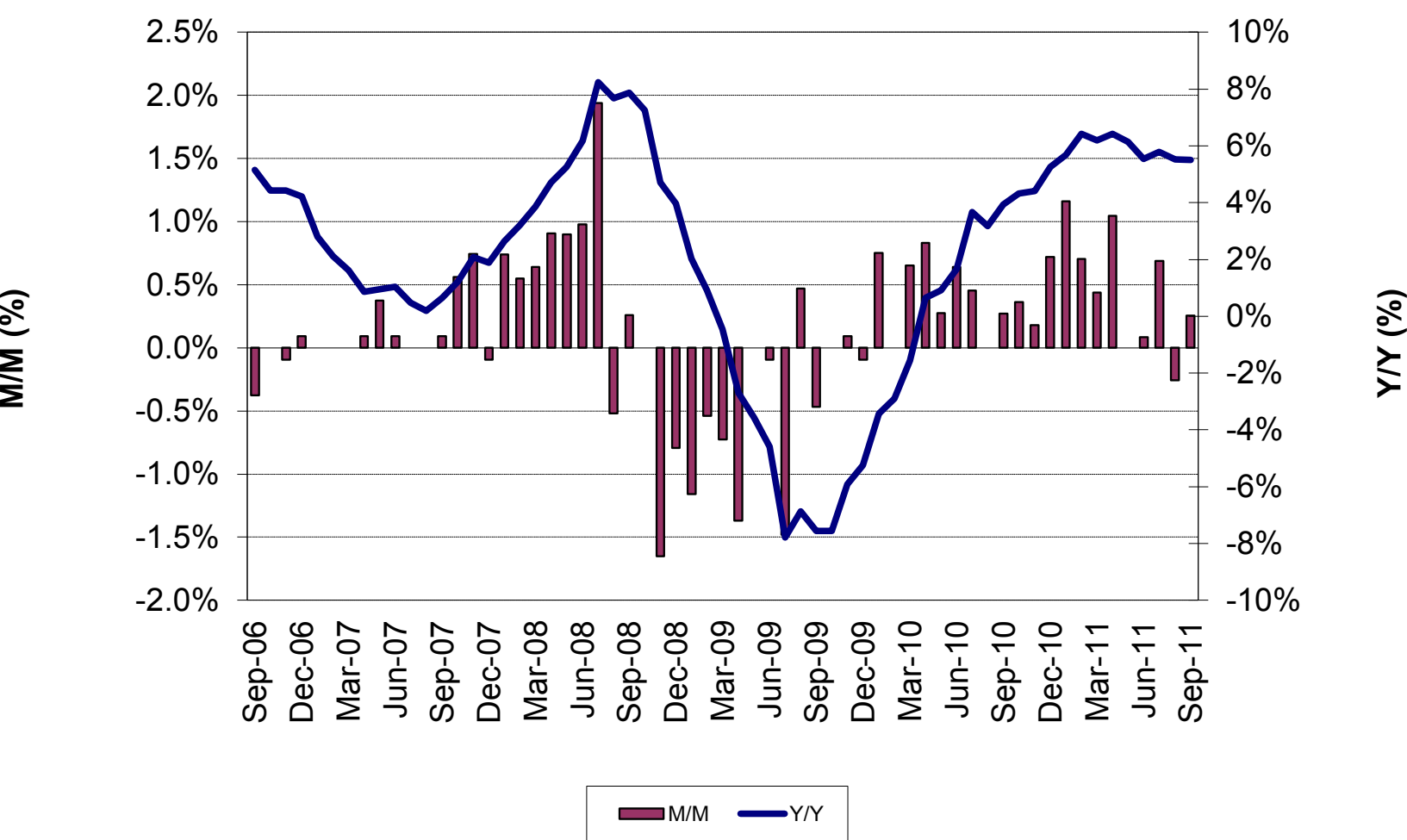
EU Producer Price Growth



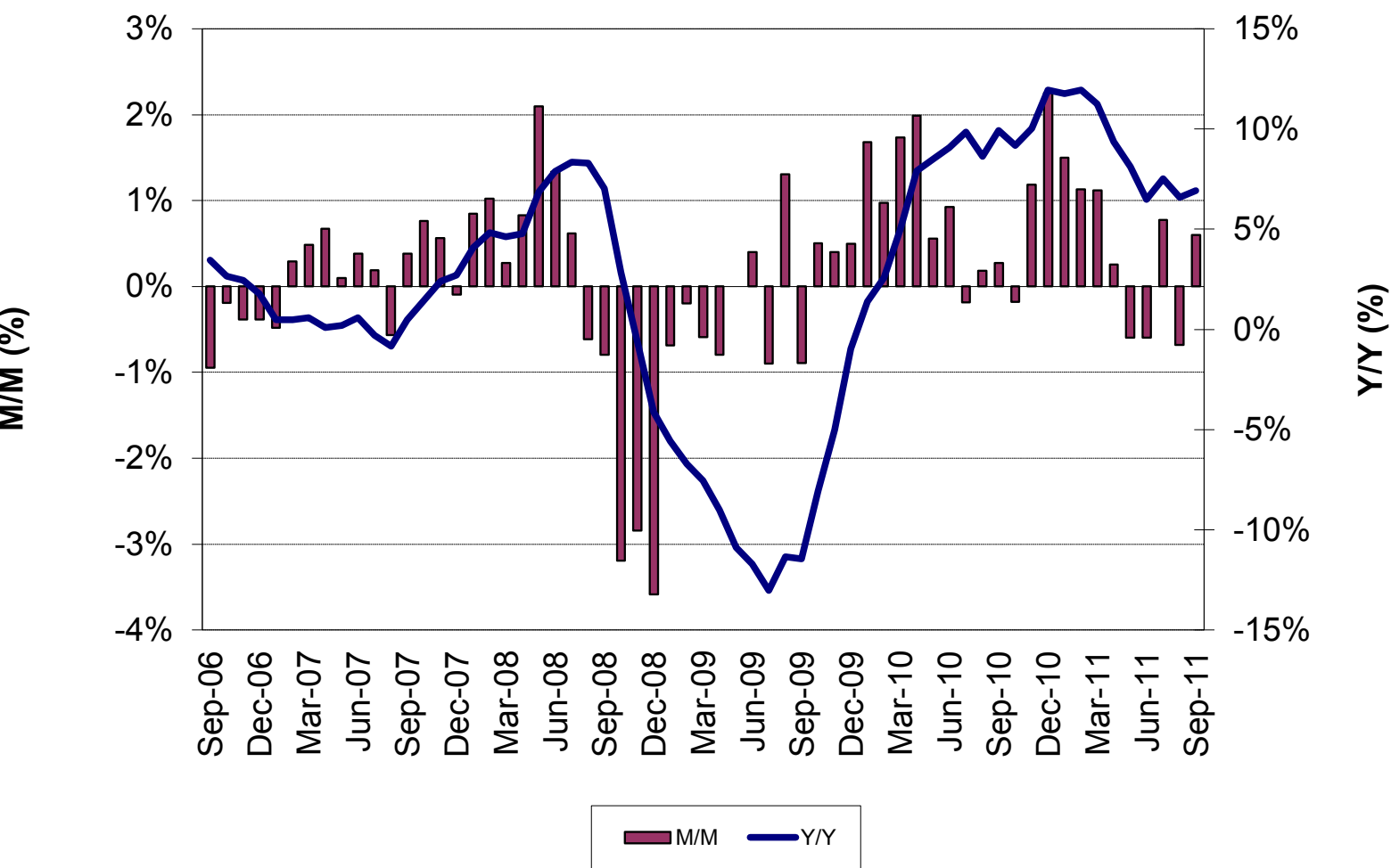
German CPI Growth



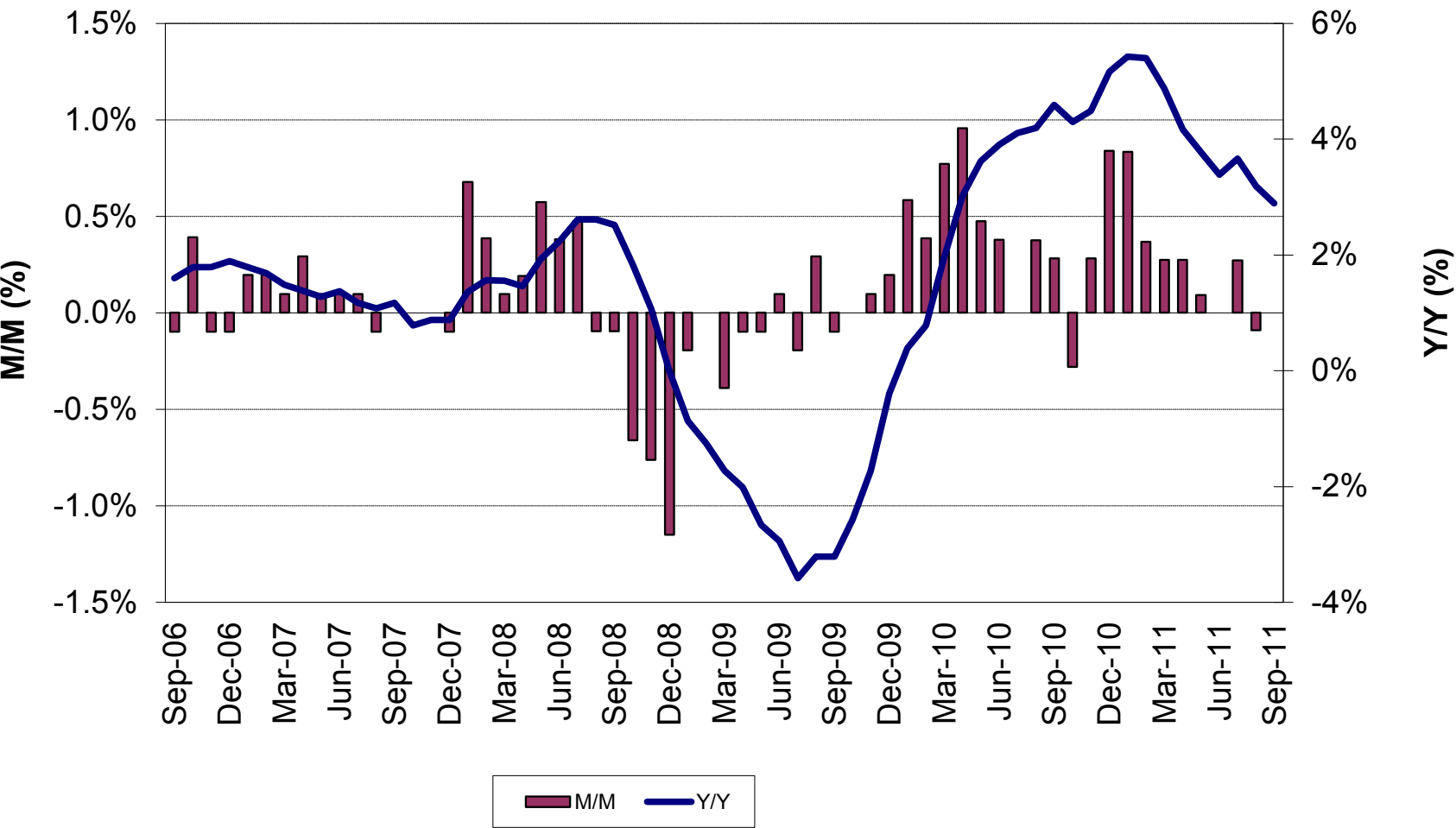
German Producer Price Growth



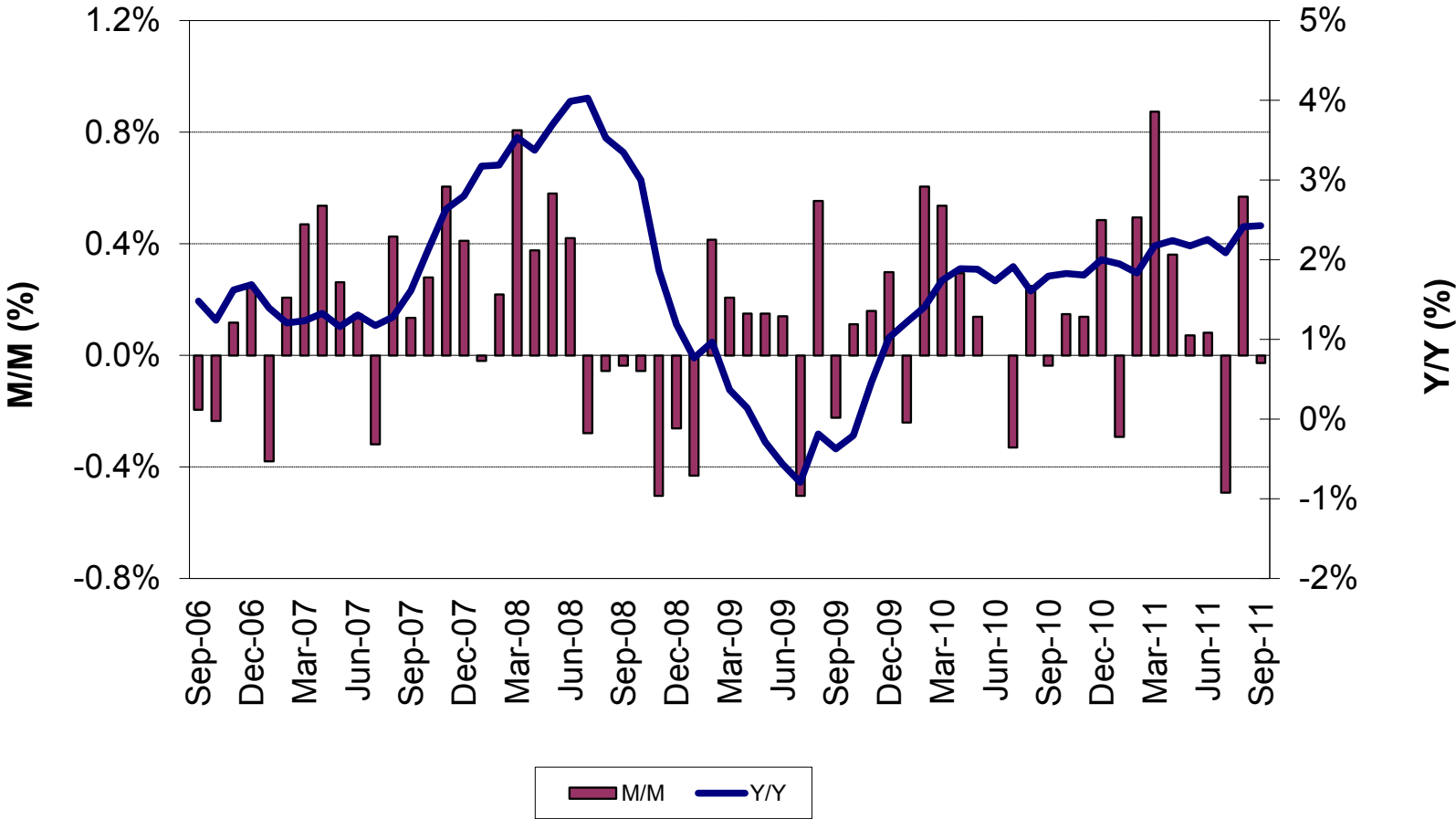
German Import Price Growth



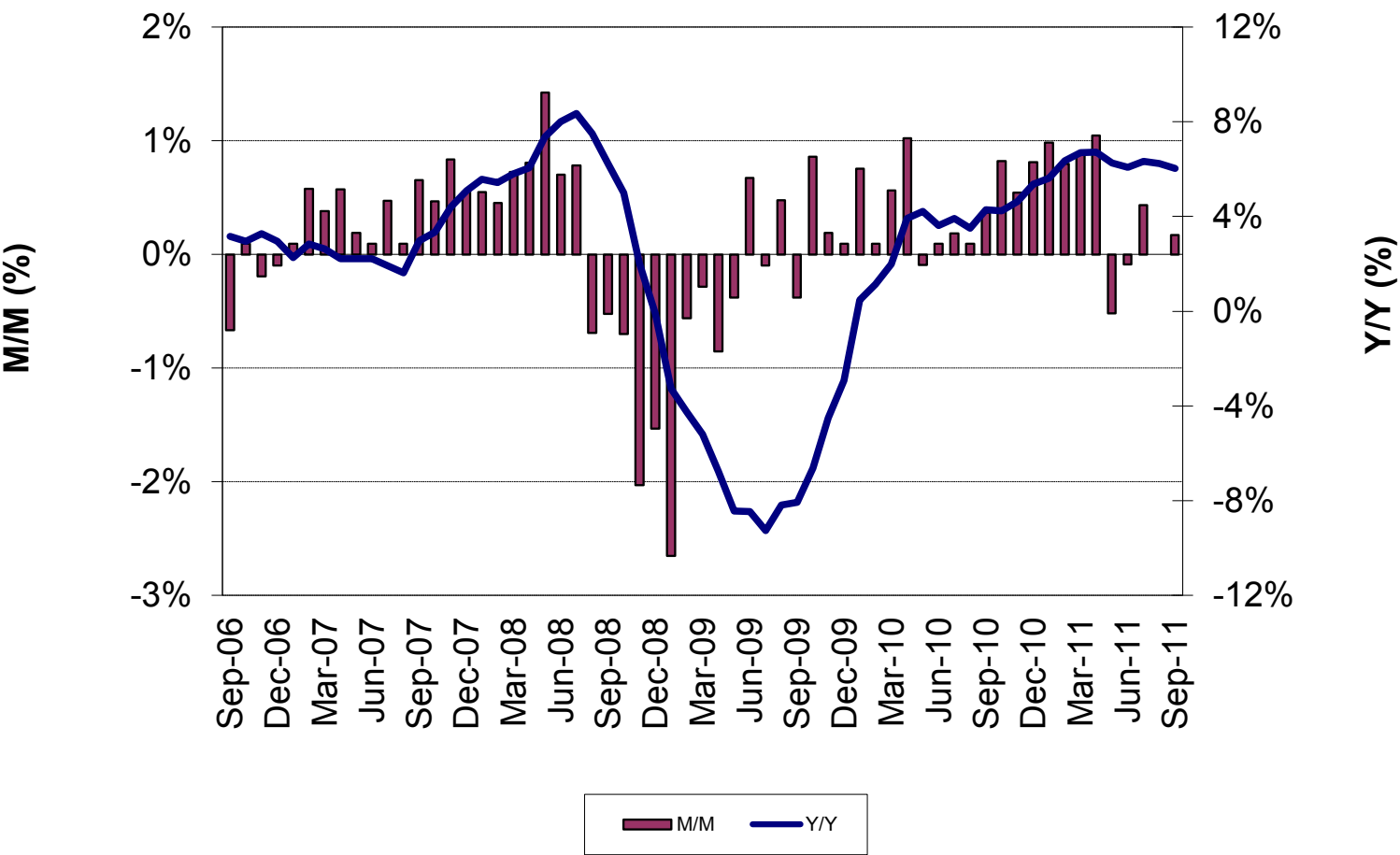
German Export Price Growth



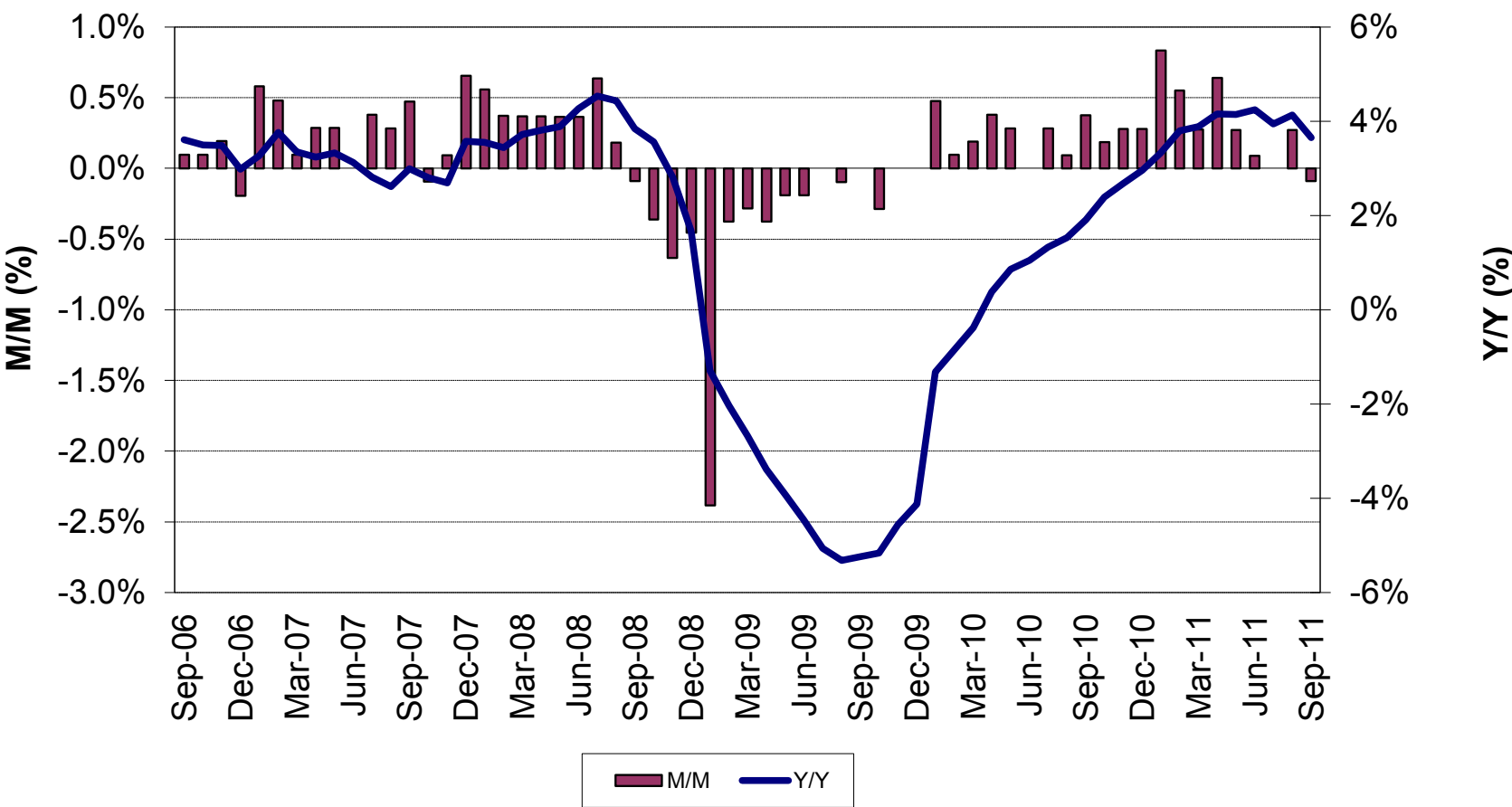
French CPI Growth



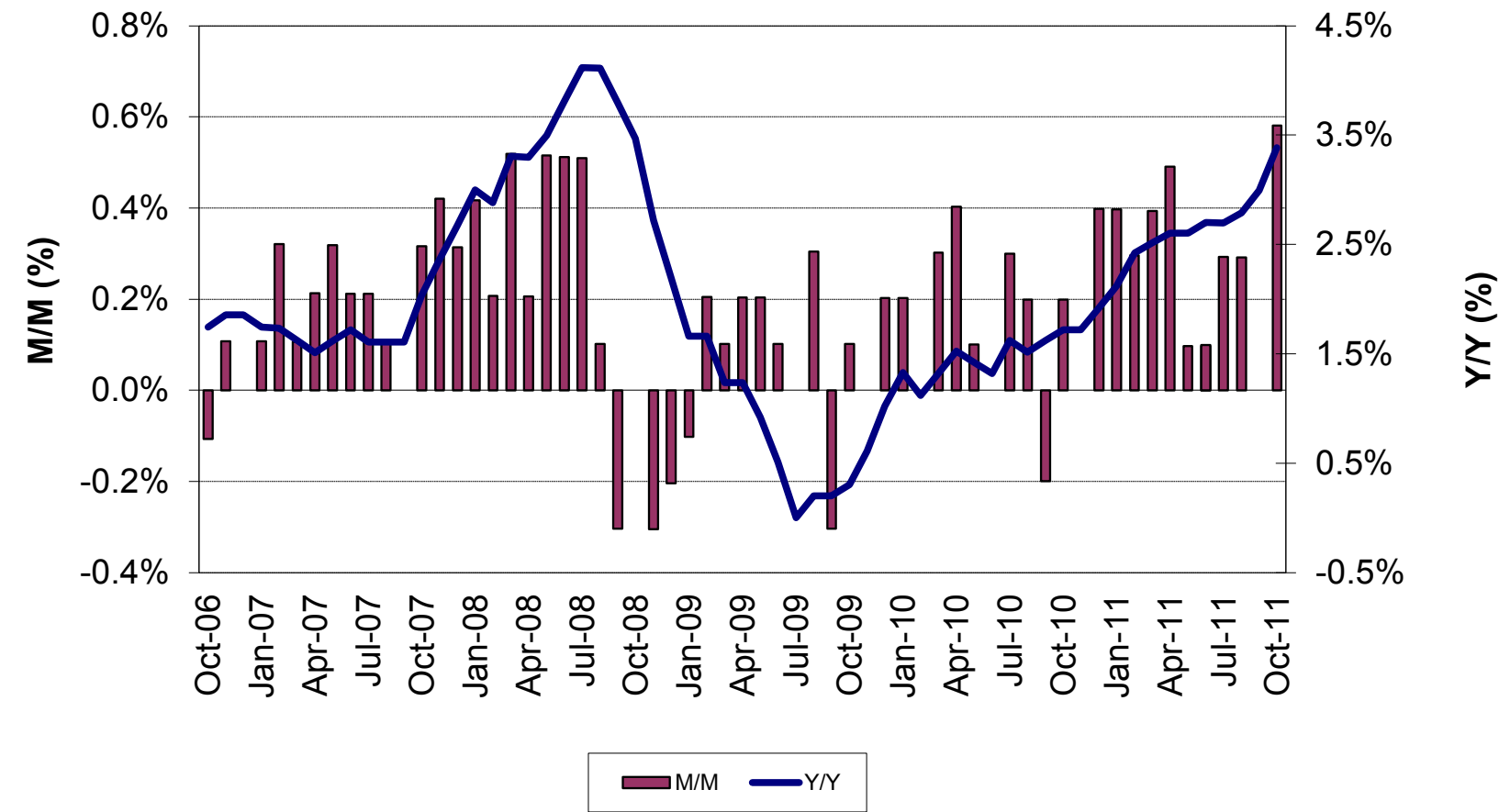
French Producer Price Growth



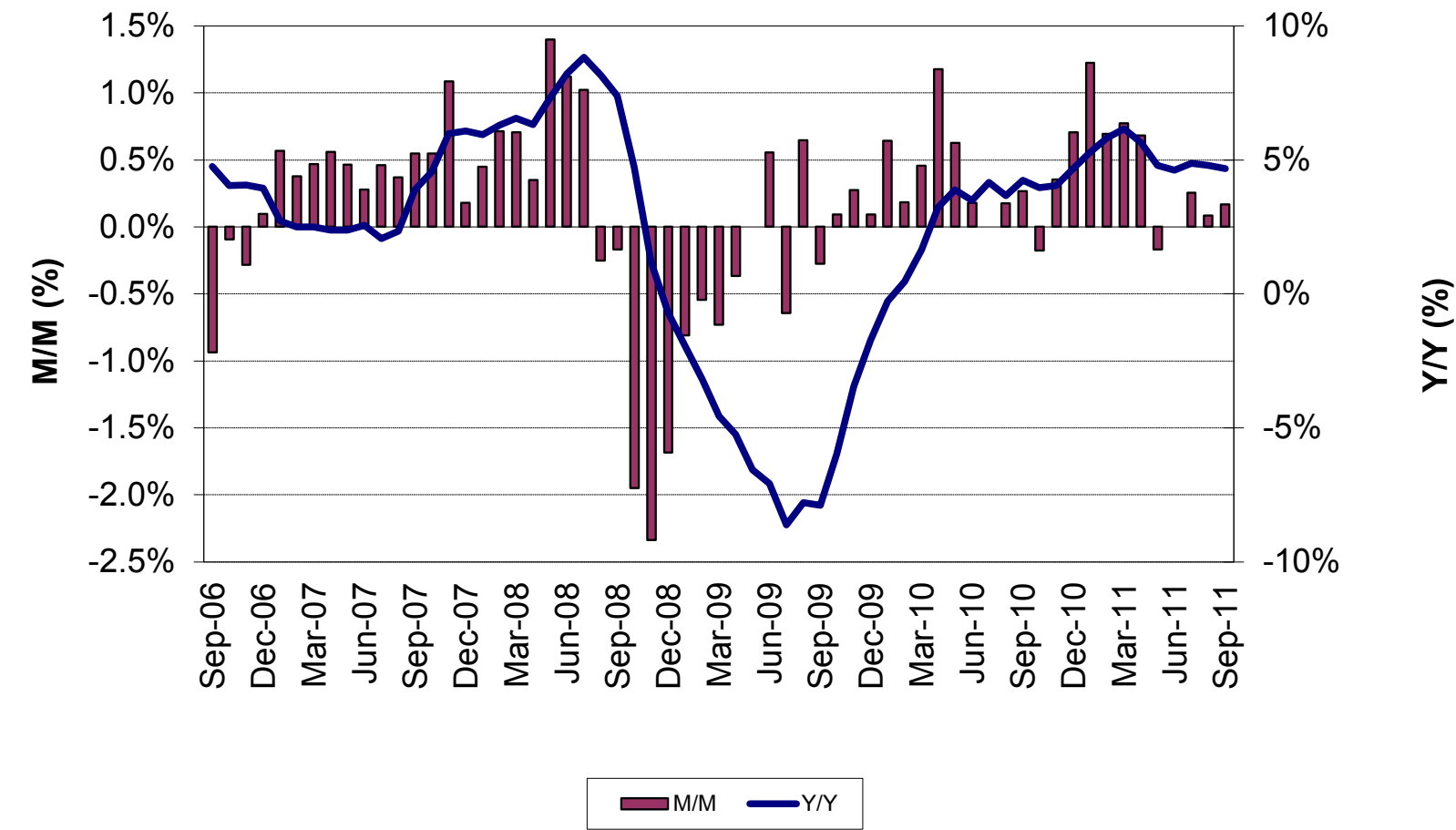
French Producer Price Growth, ex construction & energy



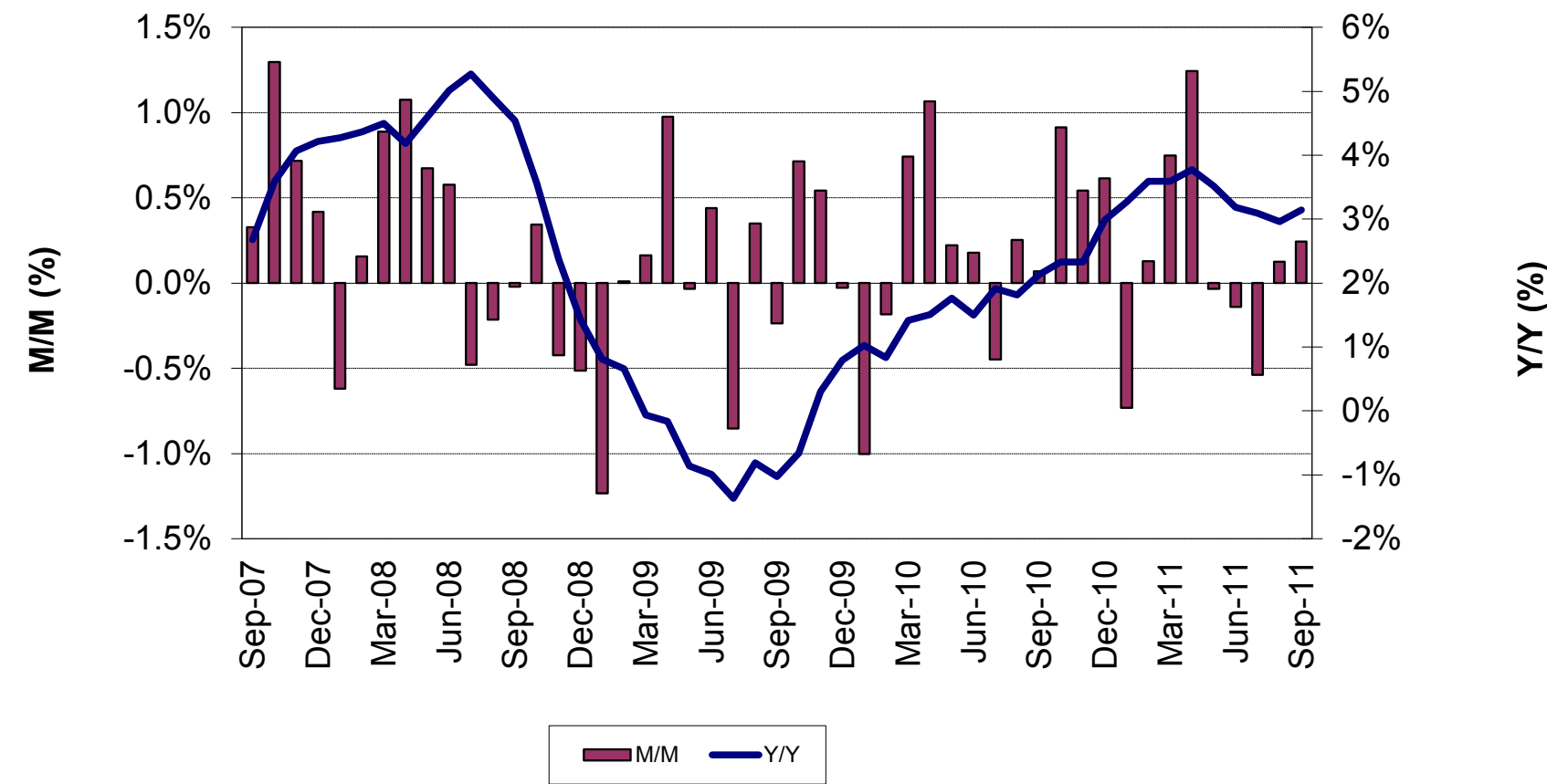
Italy CPI Growth



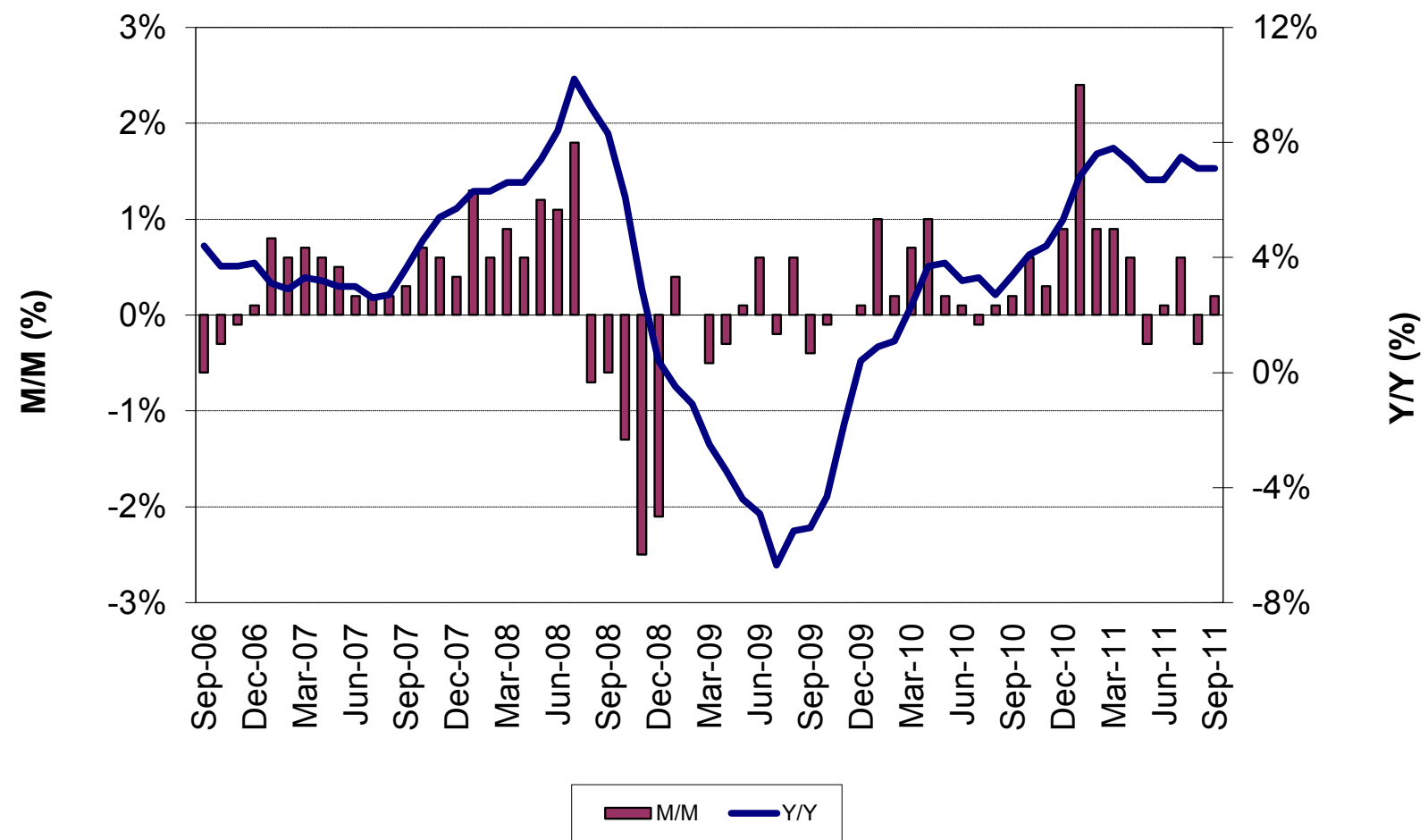
Italy Producer Price Growth



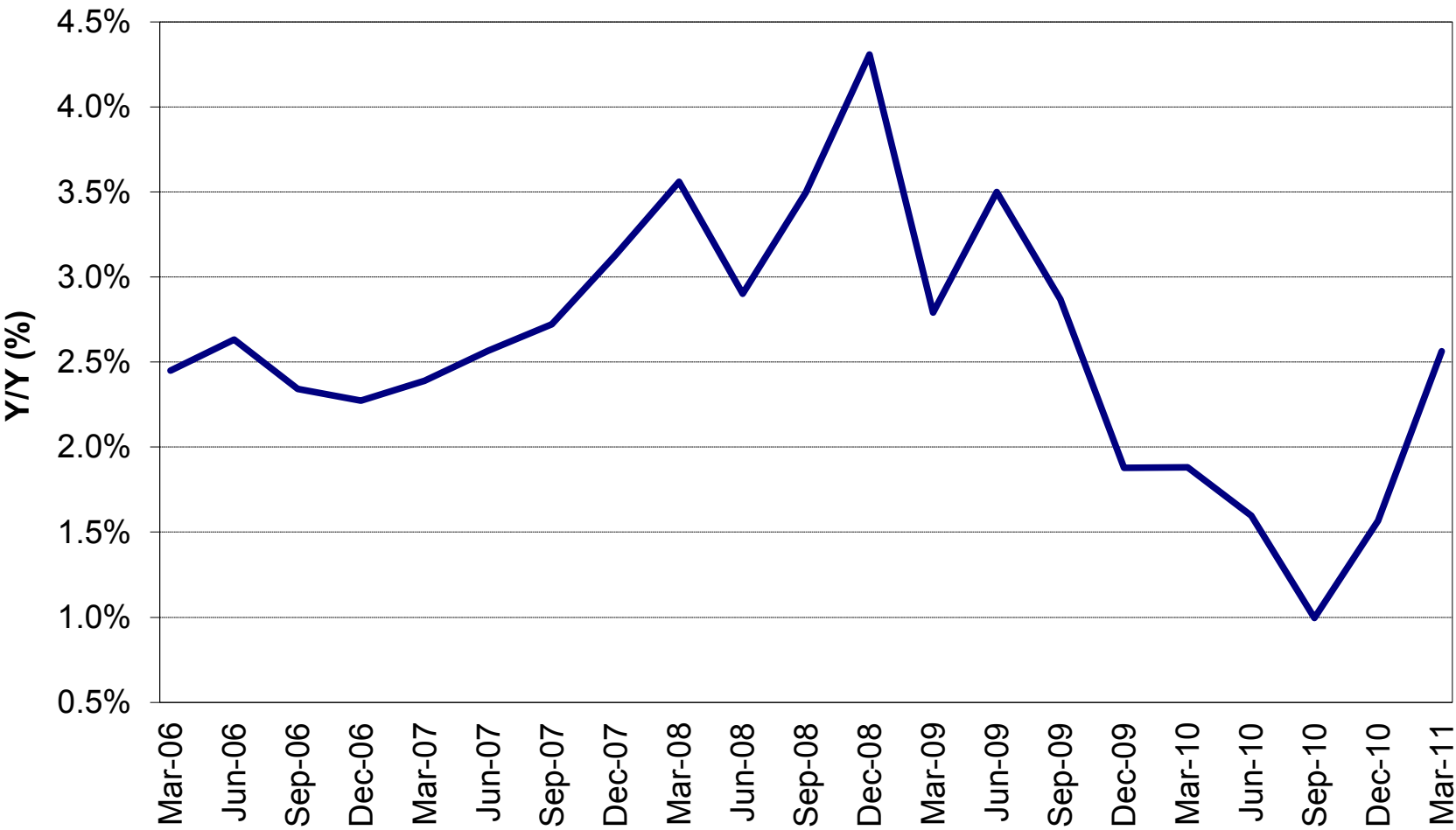
Spain CPI Growth



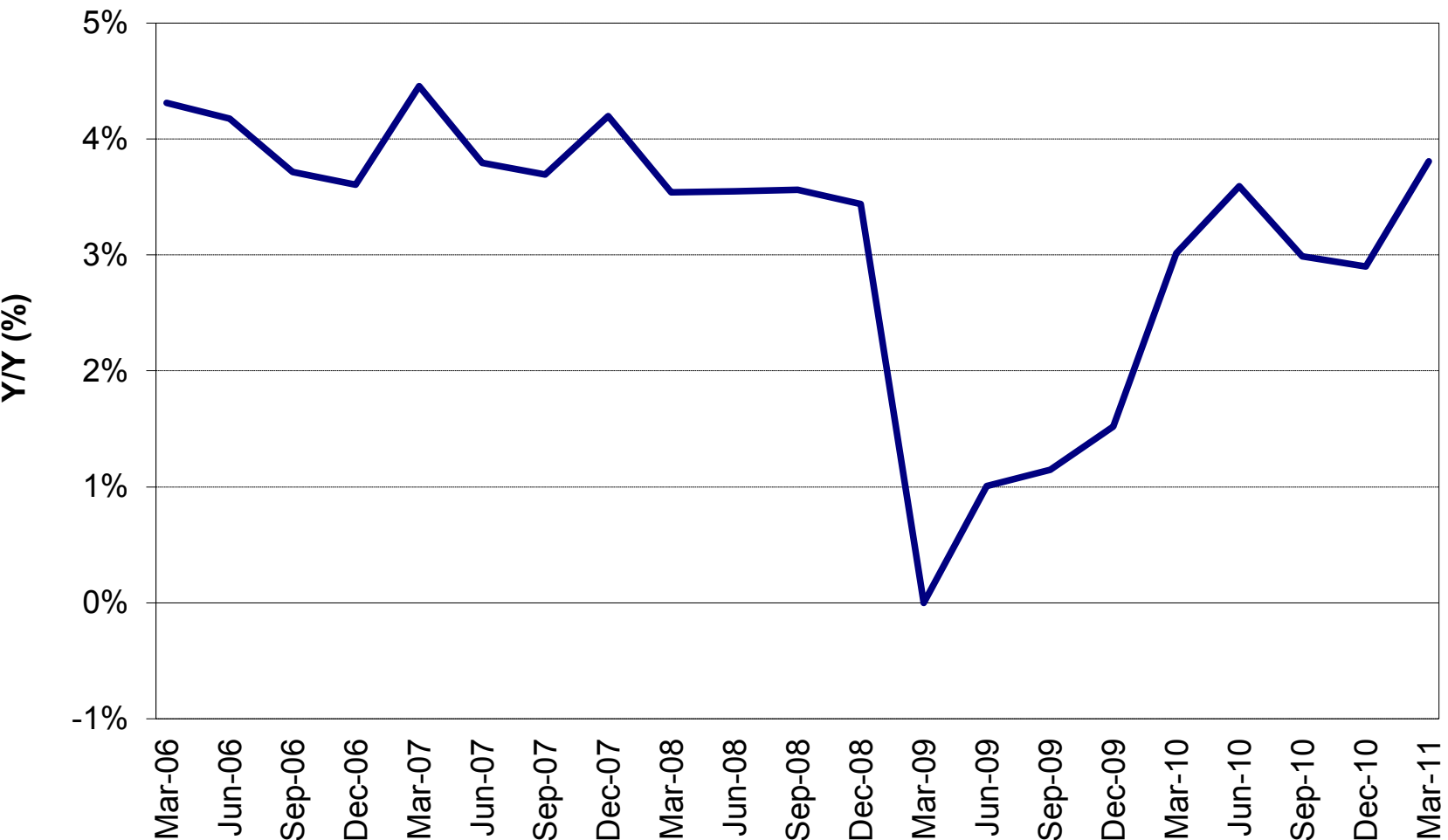
Spain Producer Price Growth



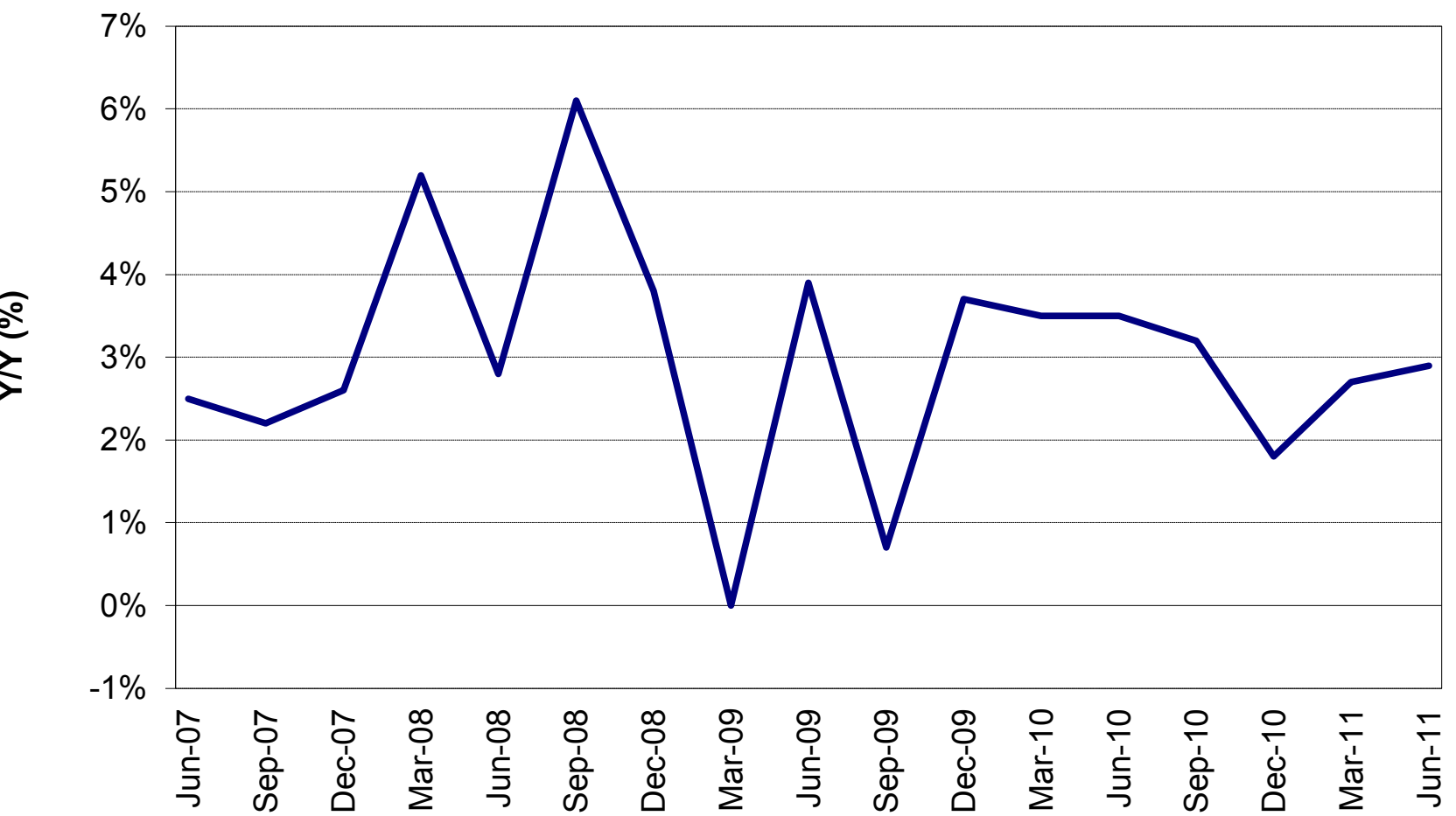
EU Labor Cost Growth



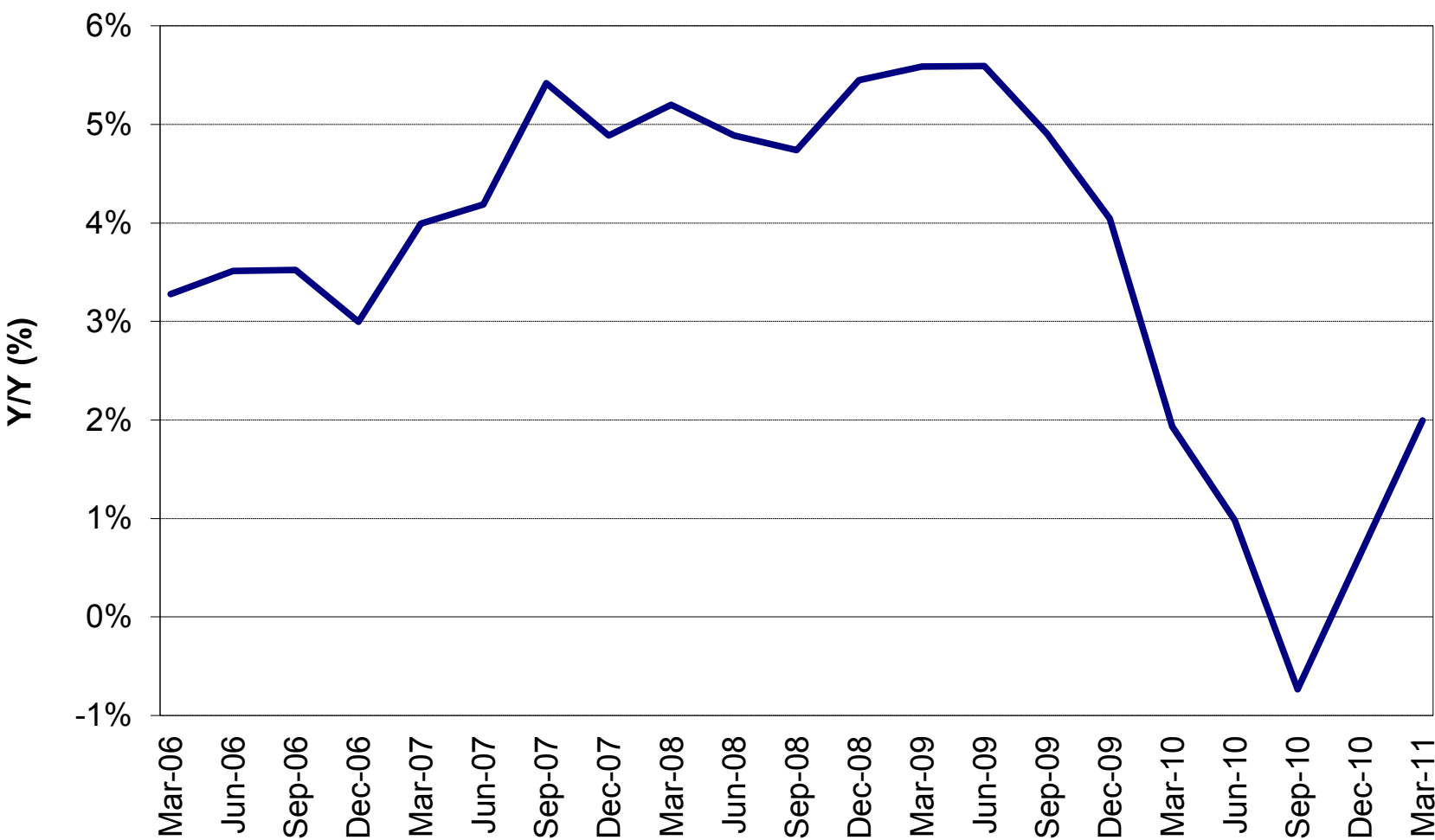
French Labor Cost Growth



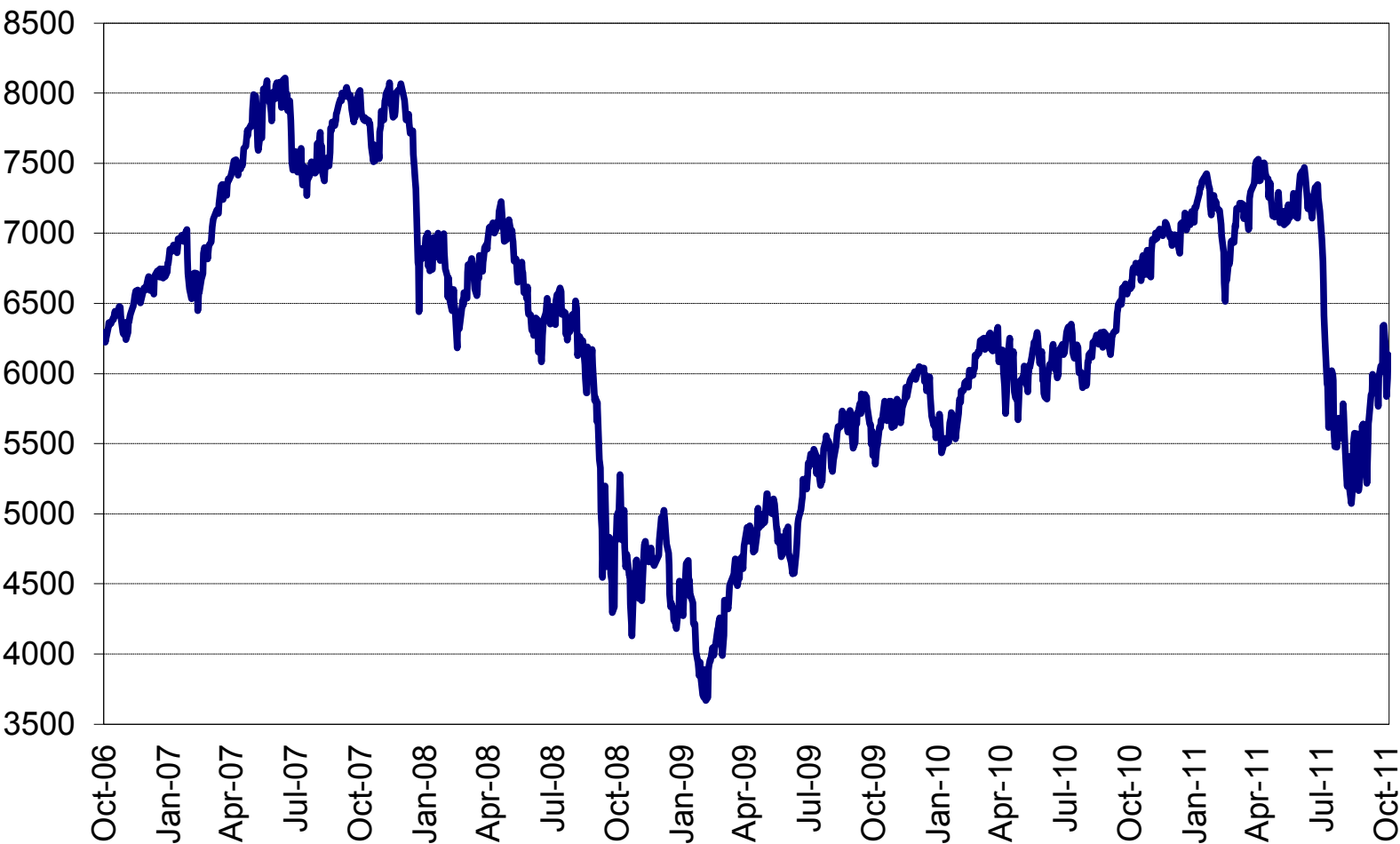
Italy Labor Cost Growth



Spain Labor Cost Growth



DAX (Germany)



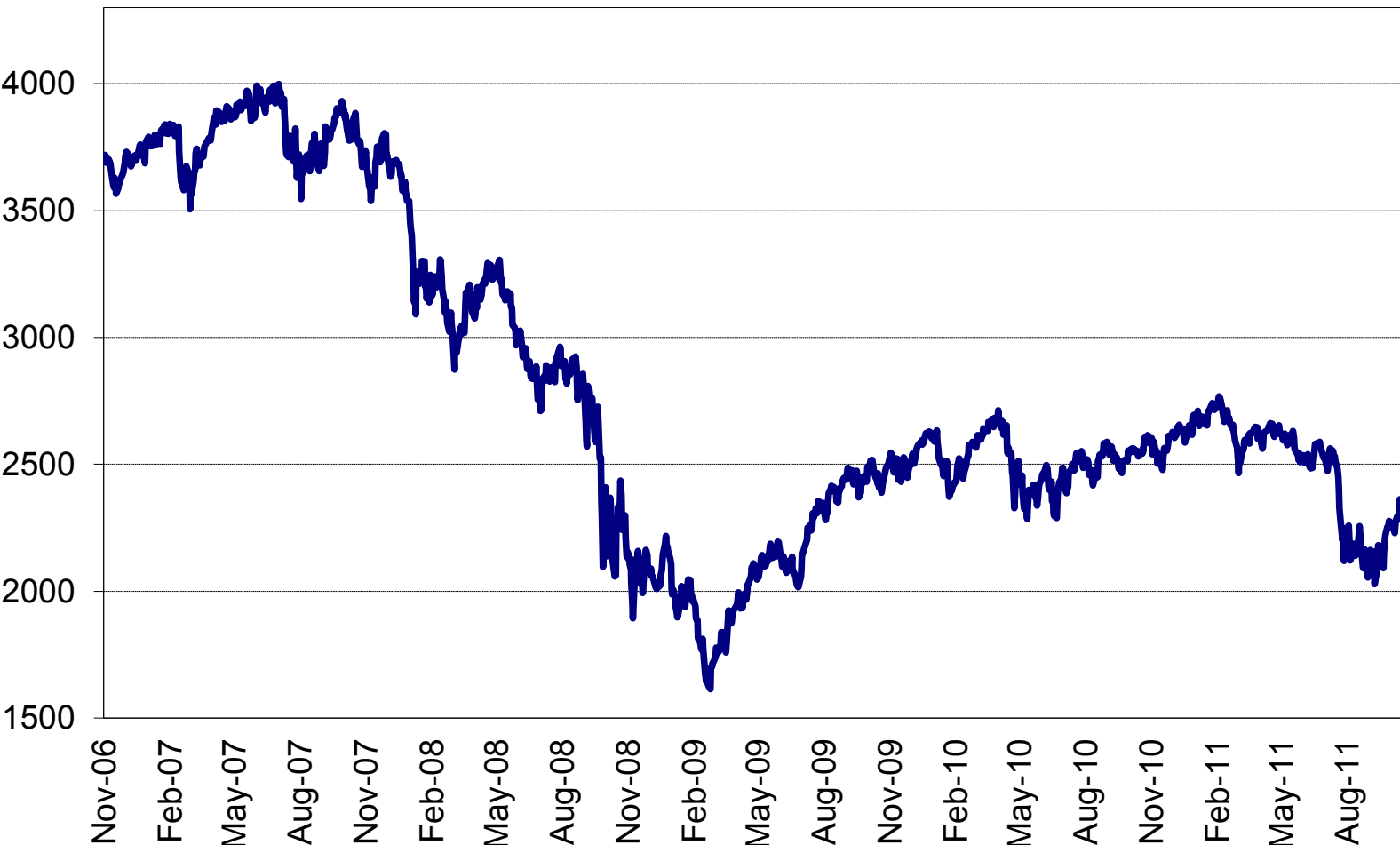
CAC (France)



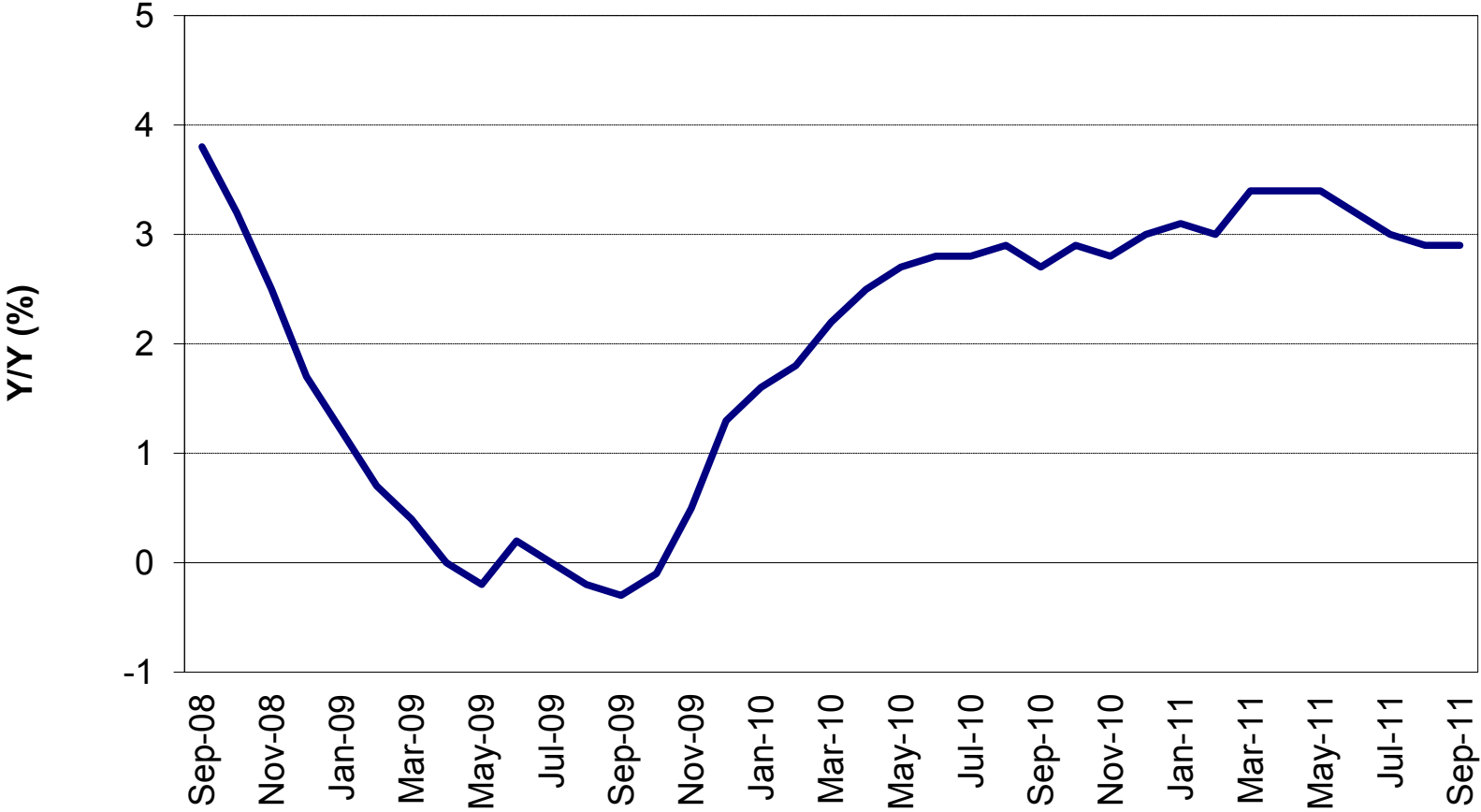
MIBtel (Italy)



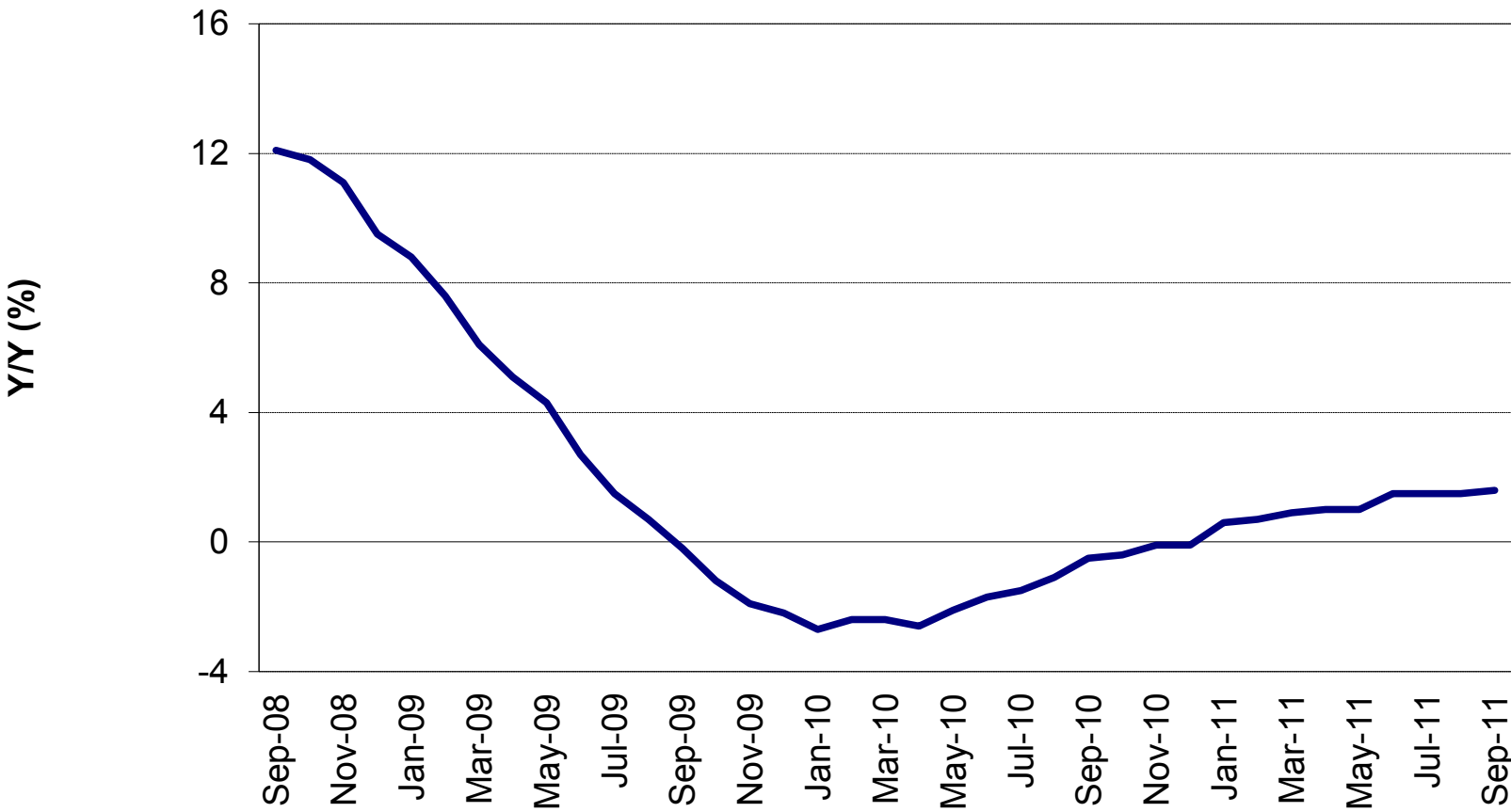
DJ Stoxx 50 (EU)



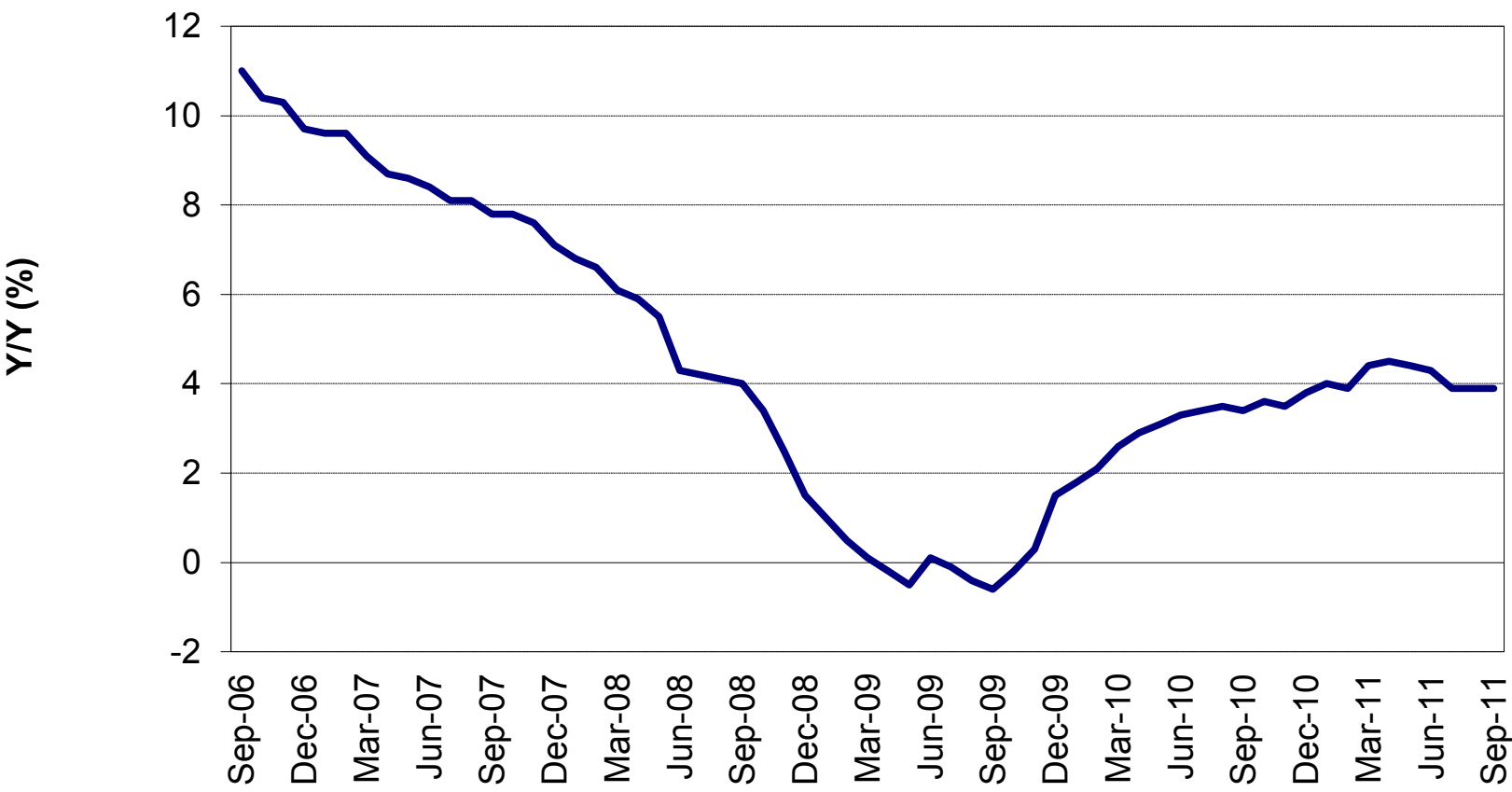
Total Lending to Households



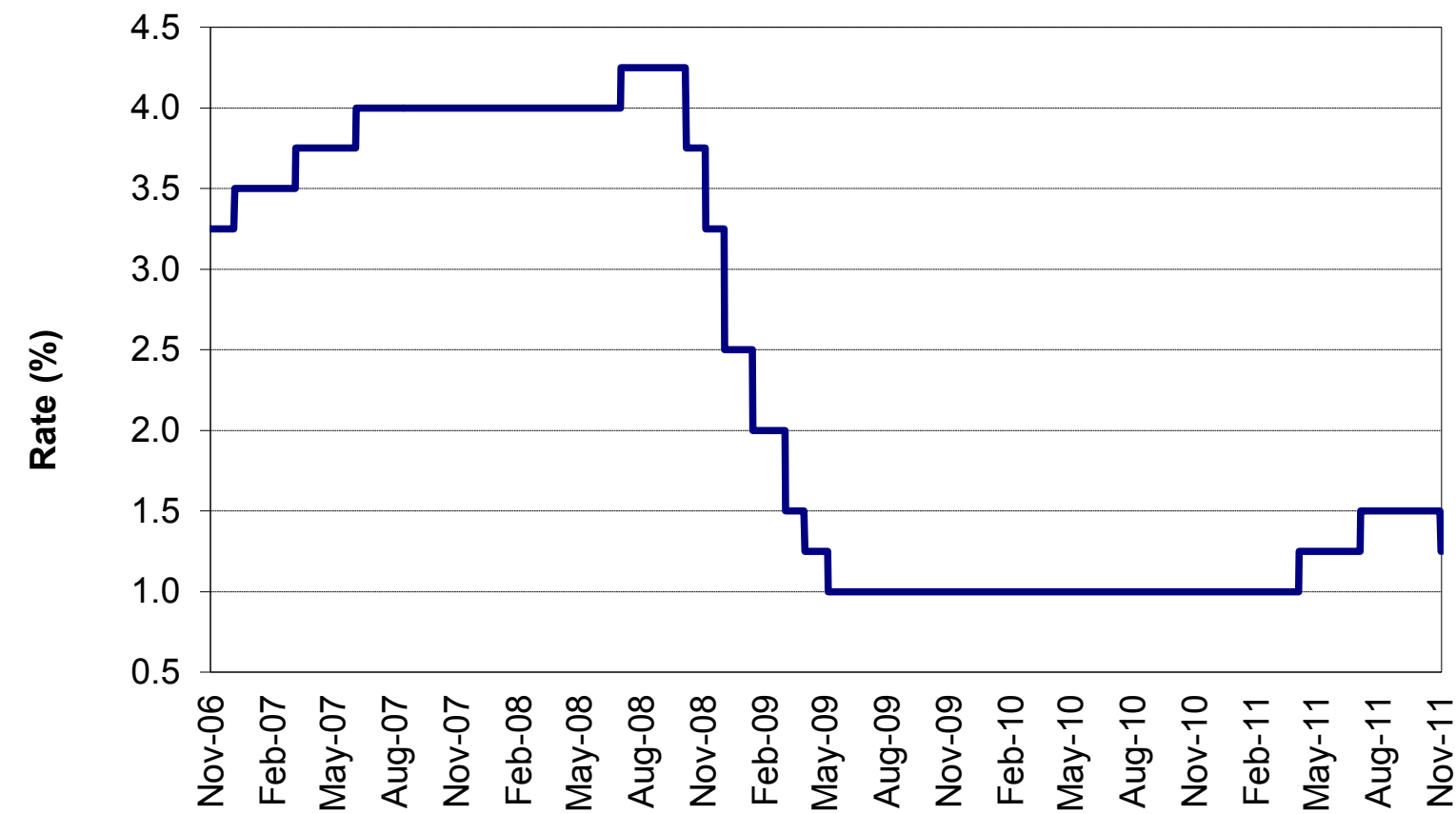
Loans to Non-Financial Corporations



Lending to Households for Home Purchases



ECB Rates



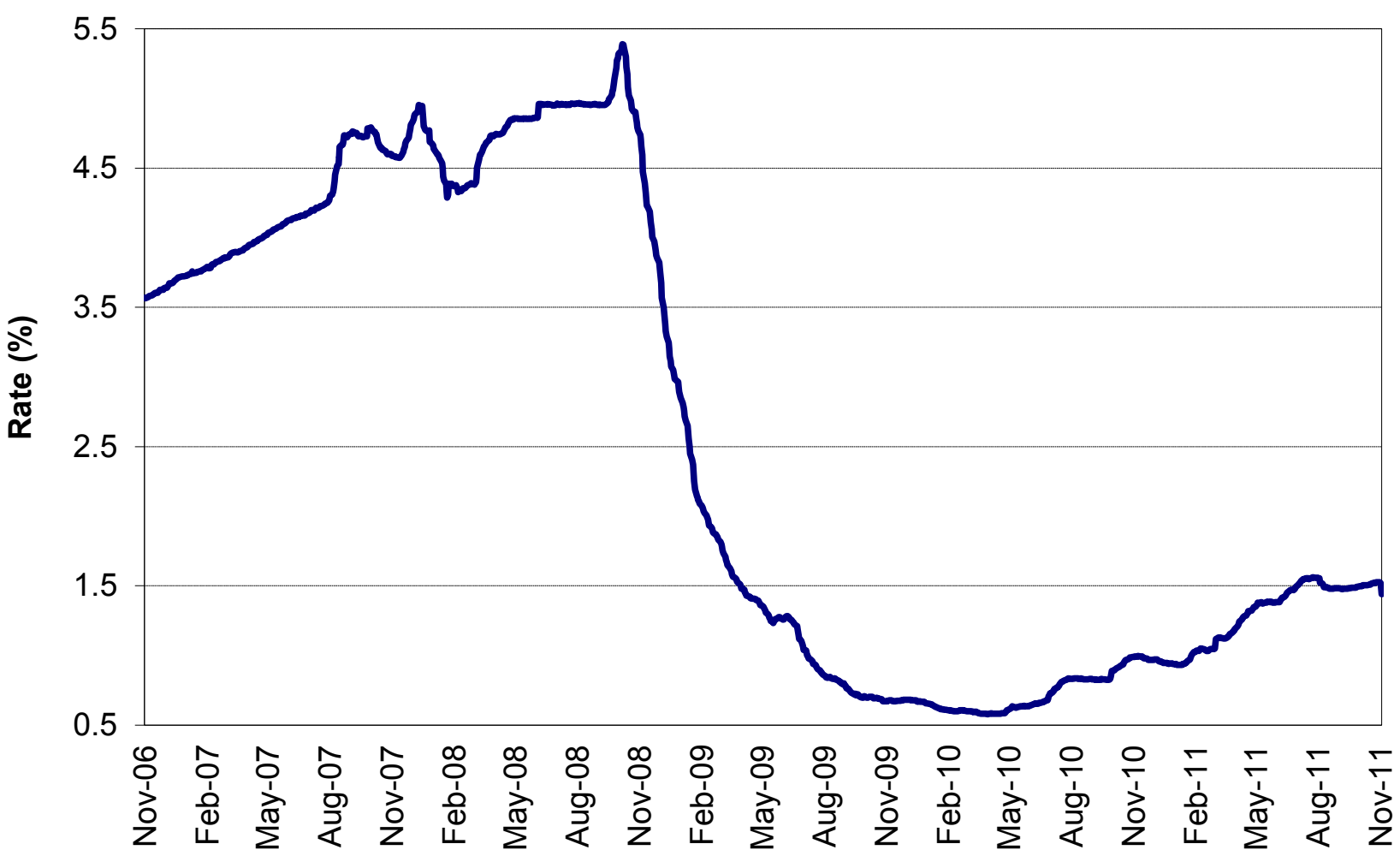
EU 10 Swap Rate



Trade Weighted Euro

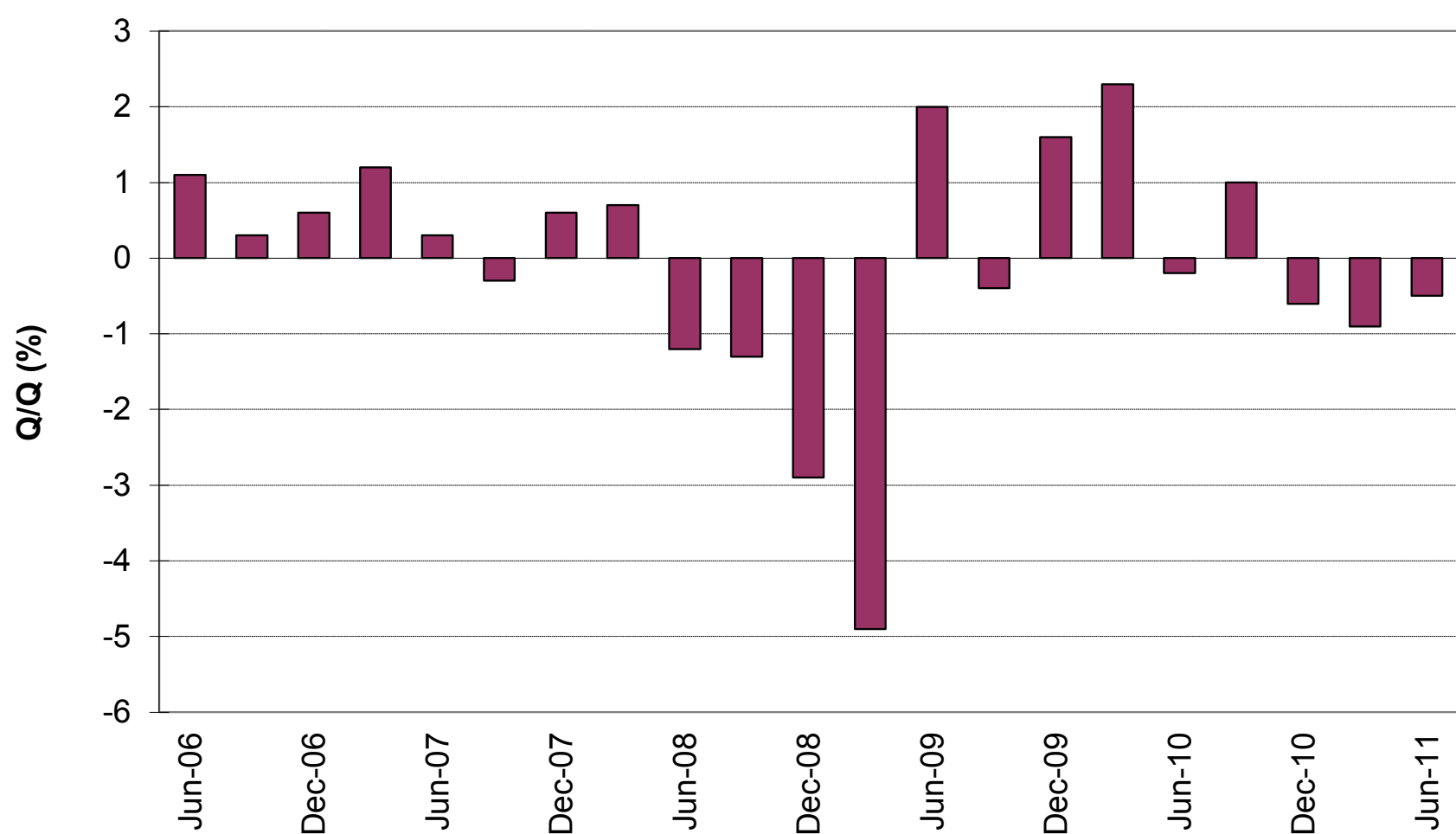


EU 3M Libor Rate

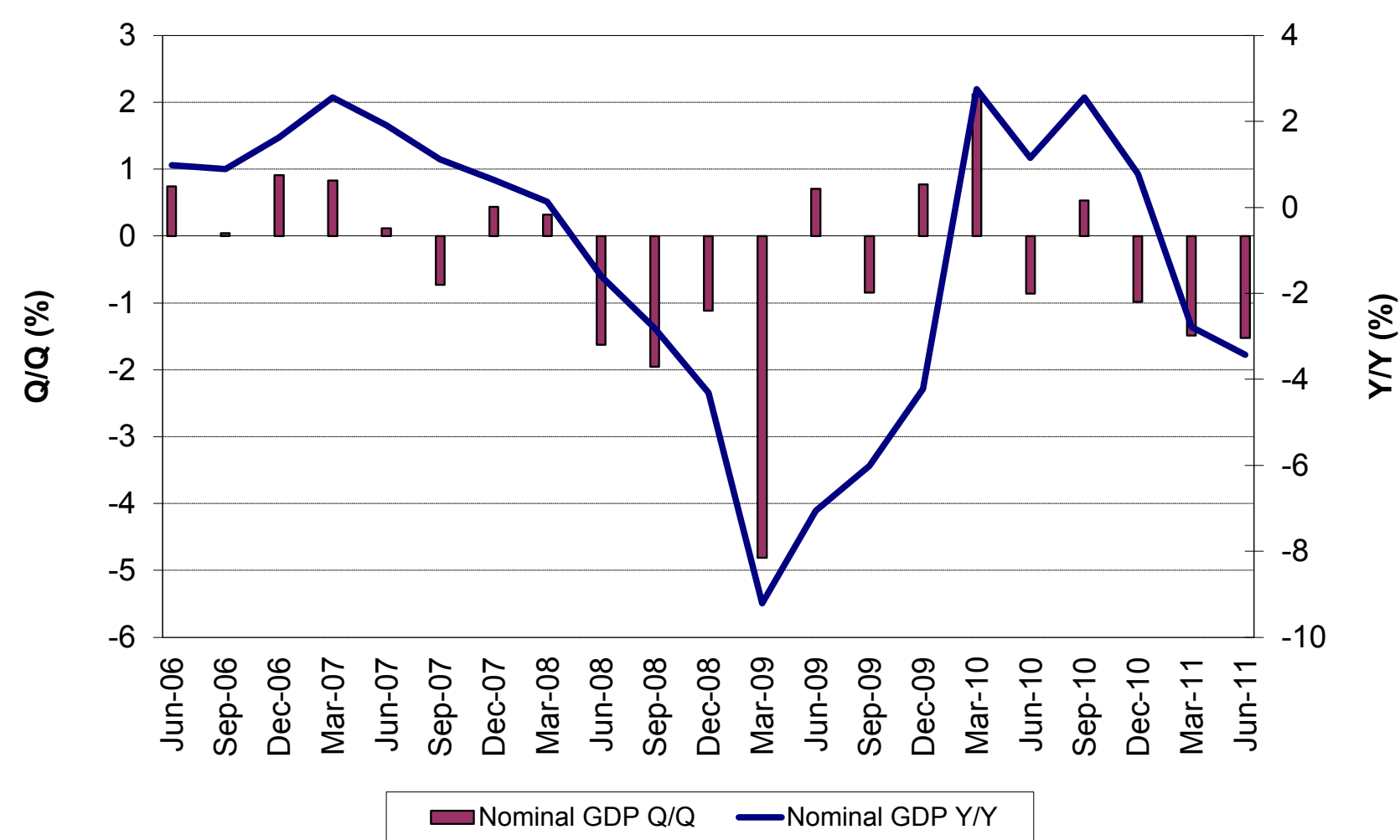


Weekly Economic Chart Book: JAPAN
Output

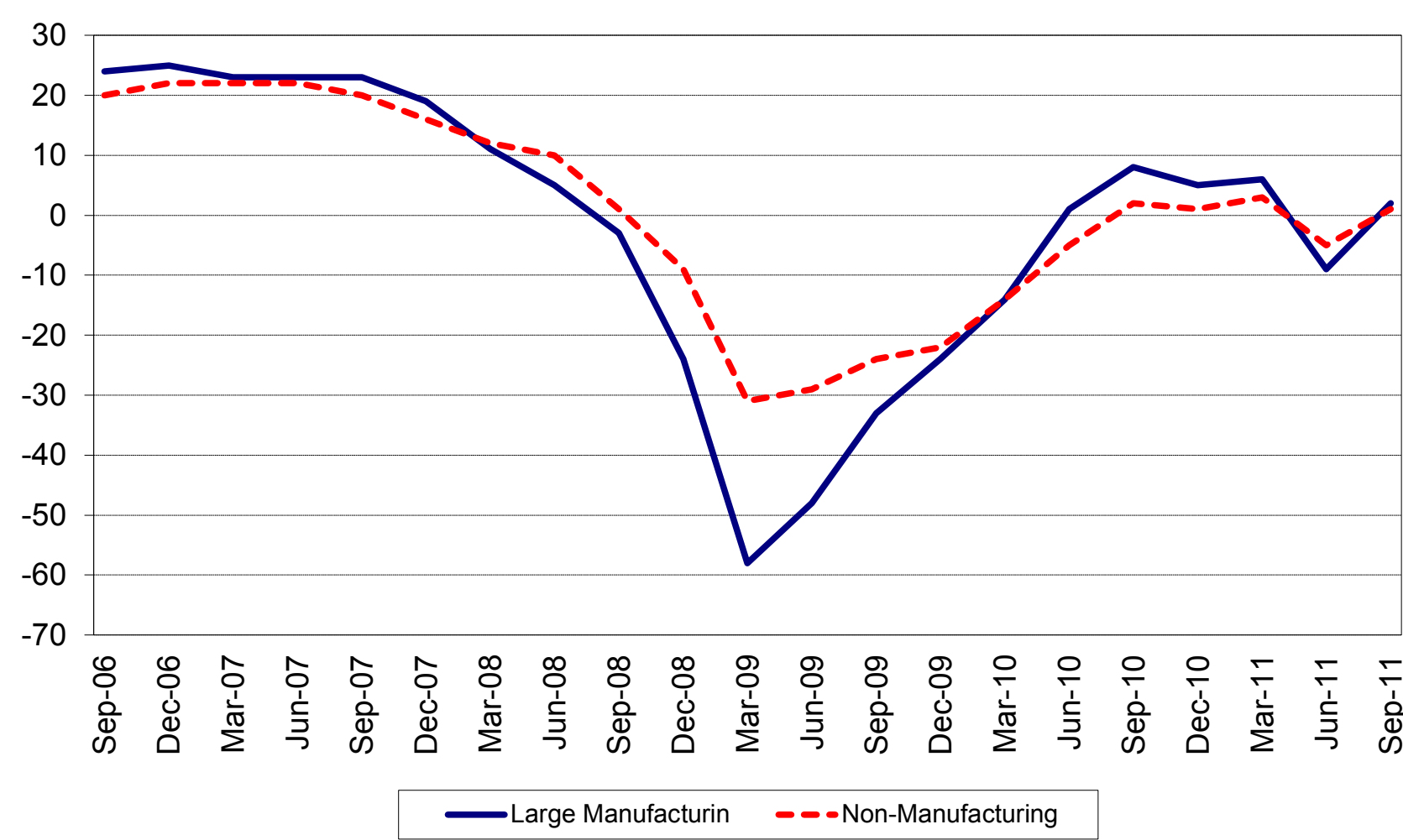
Real GDP



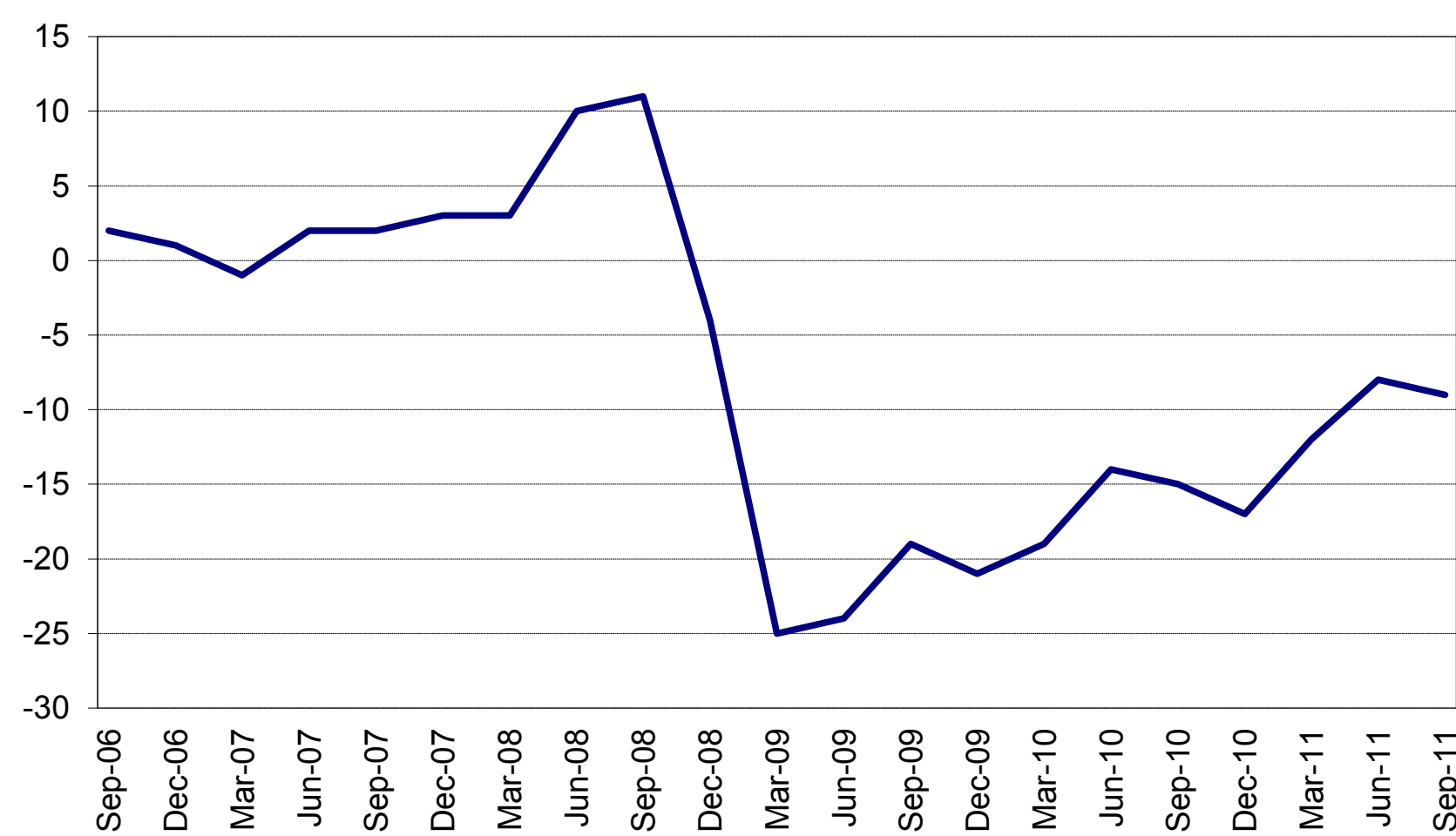
Nominal GDP



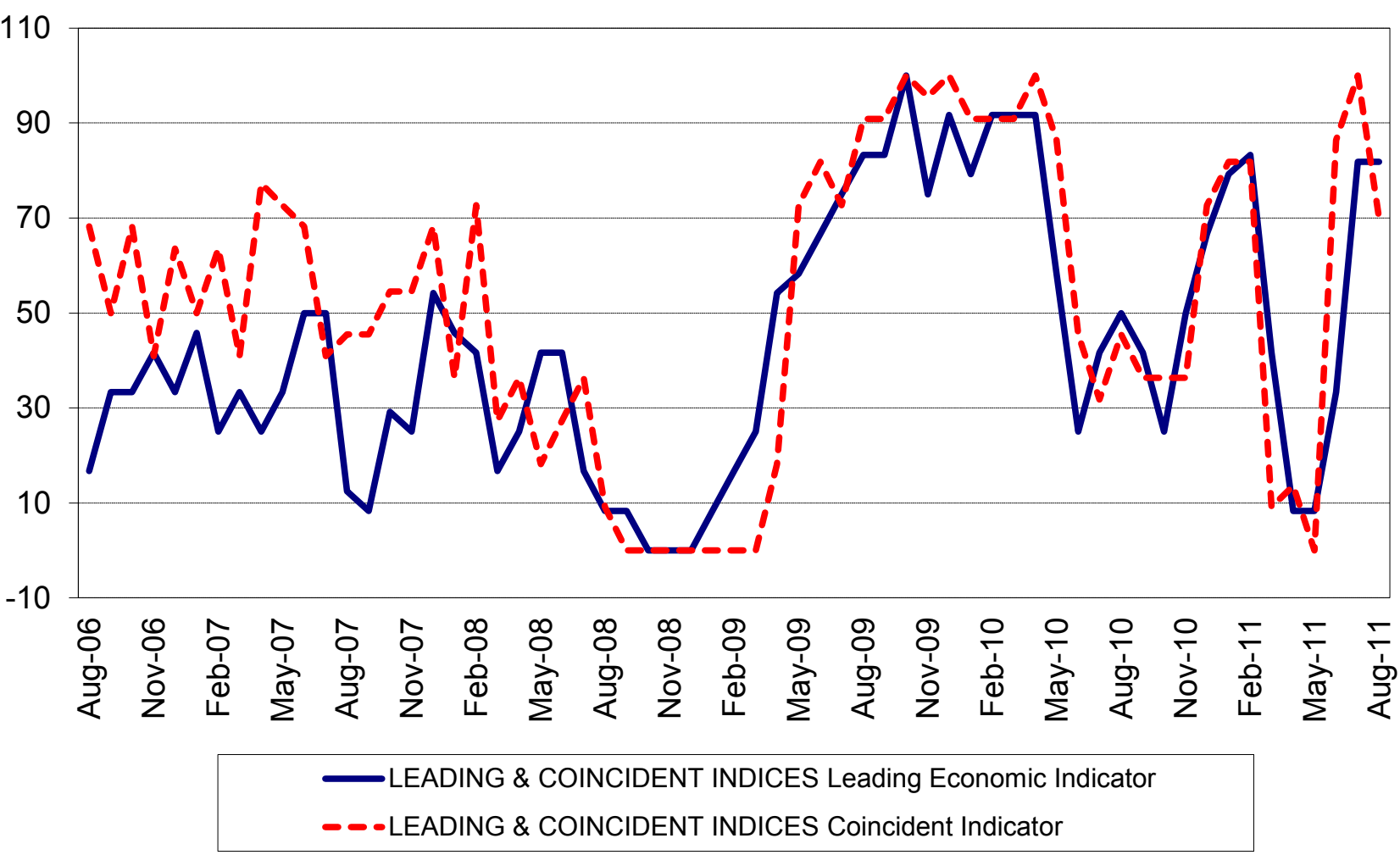
Tankan Large & Non Manufacturing Survey



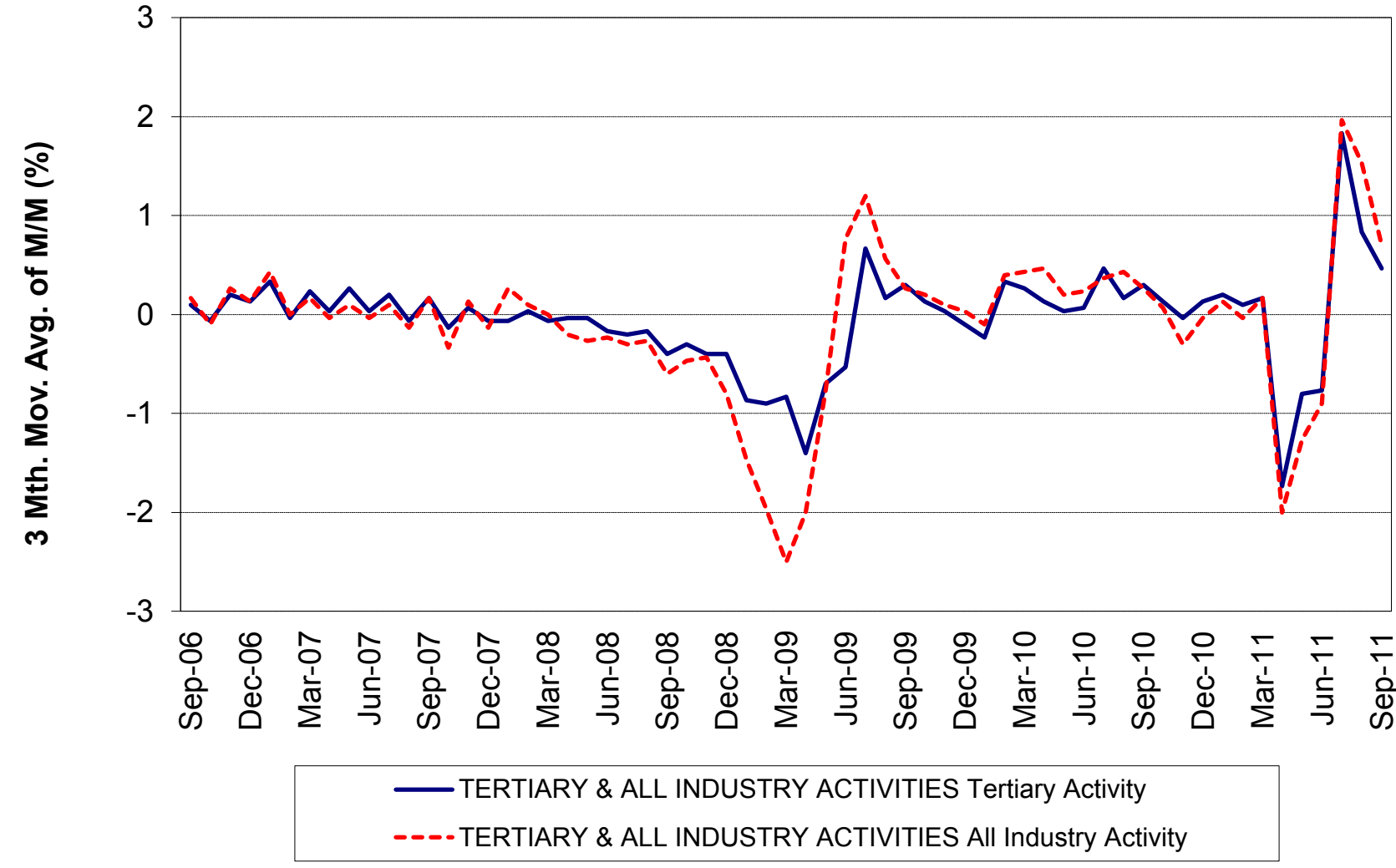
Tankan Output Price



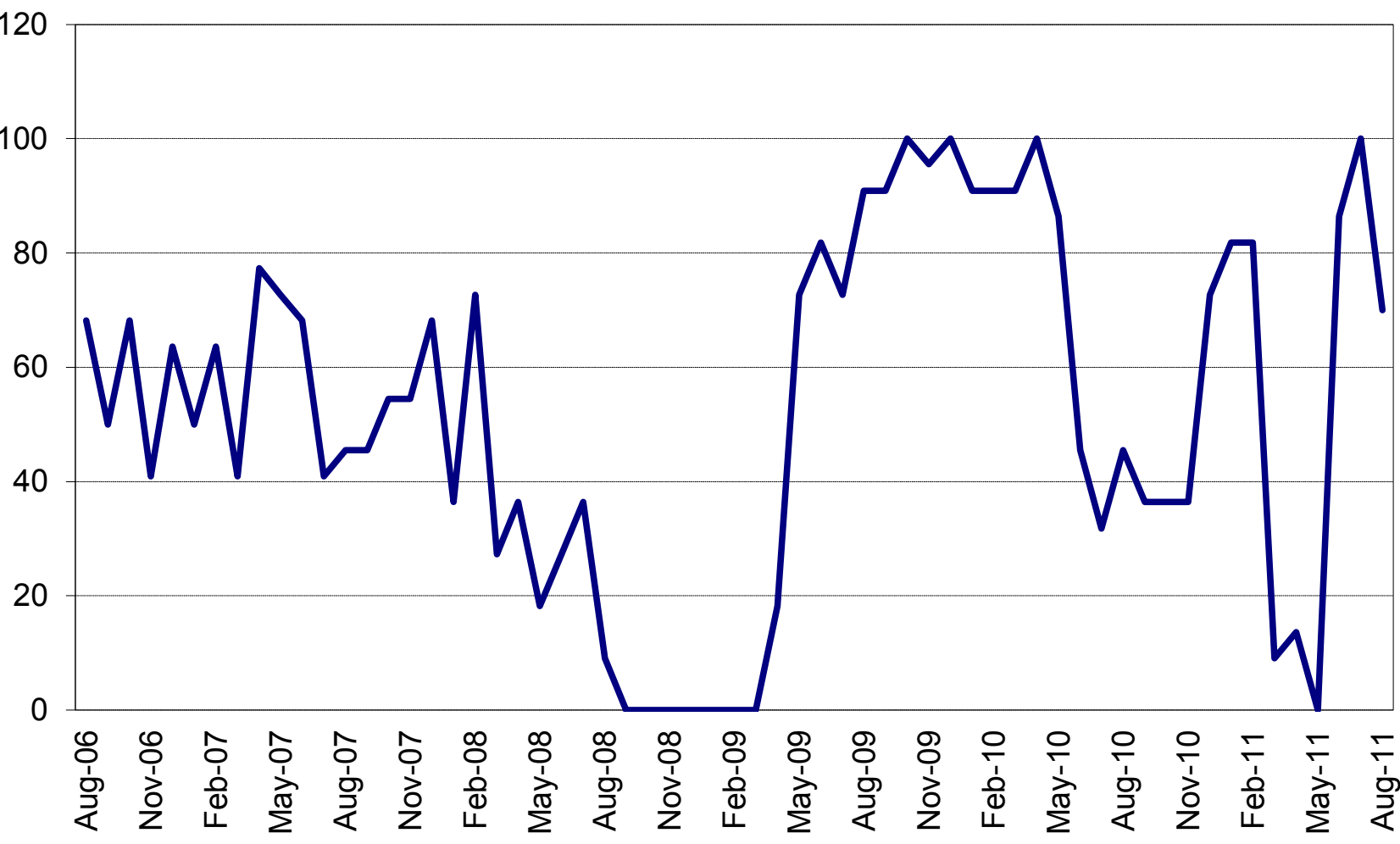
Leading Economic Index



Tertiary/All Industry Activity

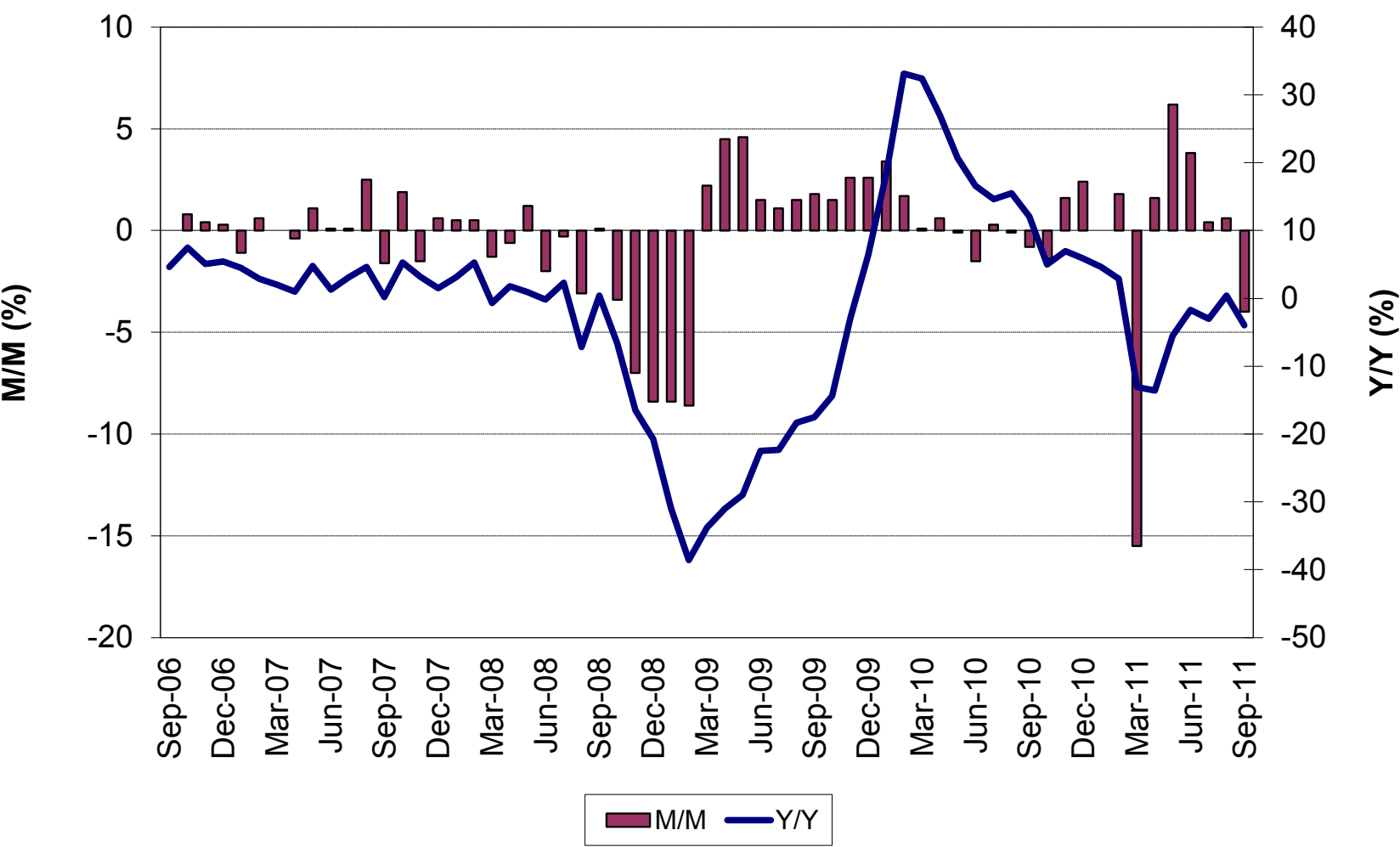


Coincident Index

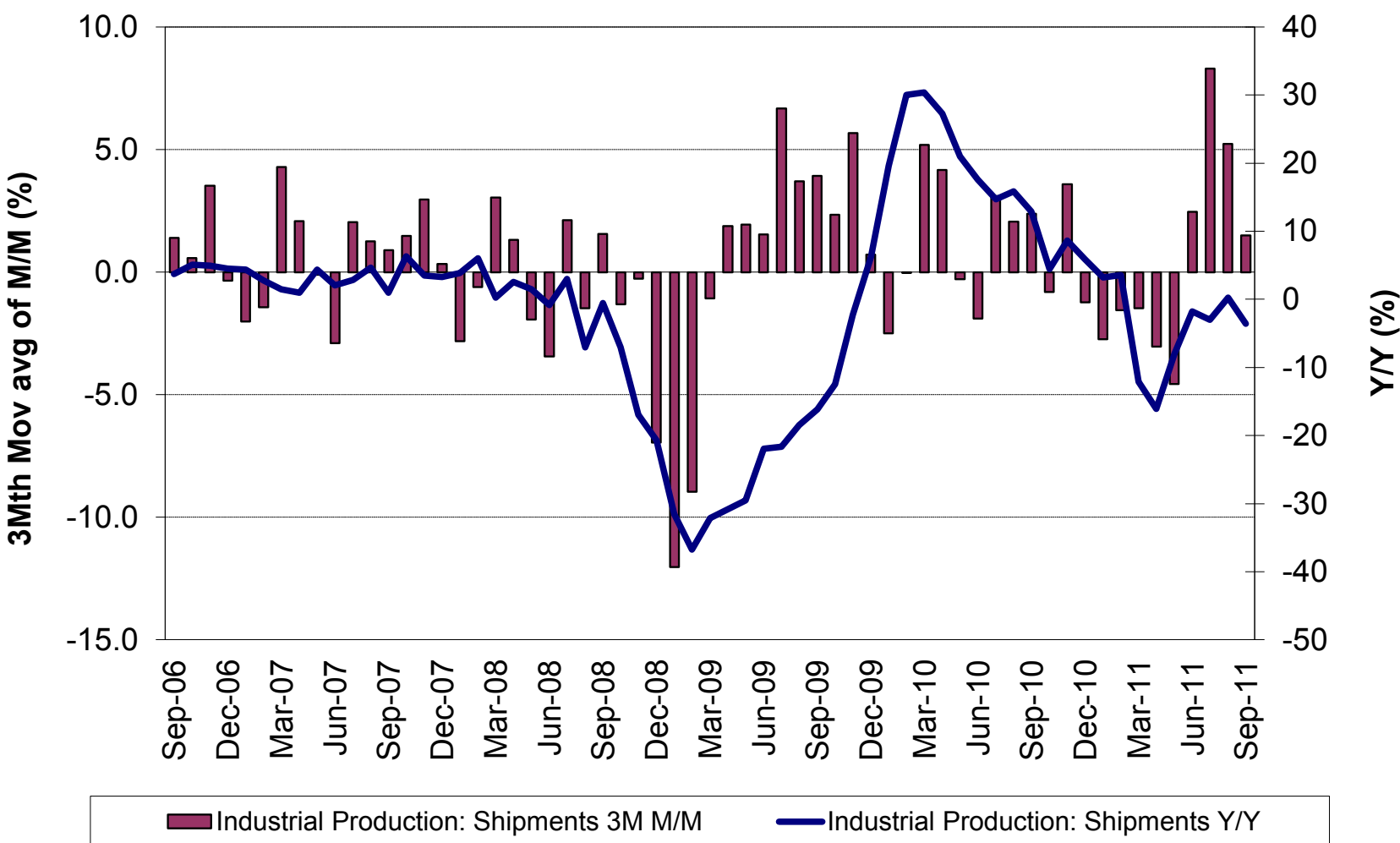


Weekly Economic Chart Book: JAPAN
Output

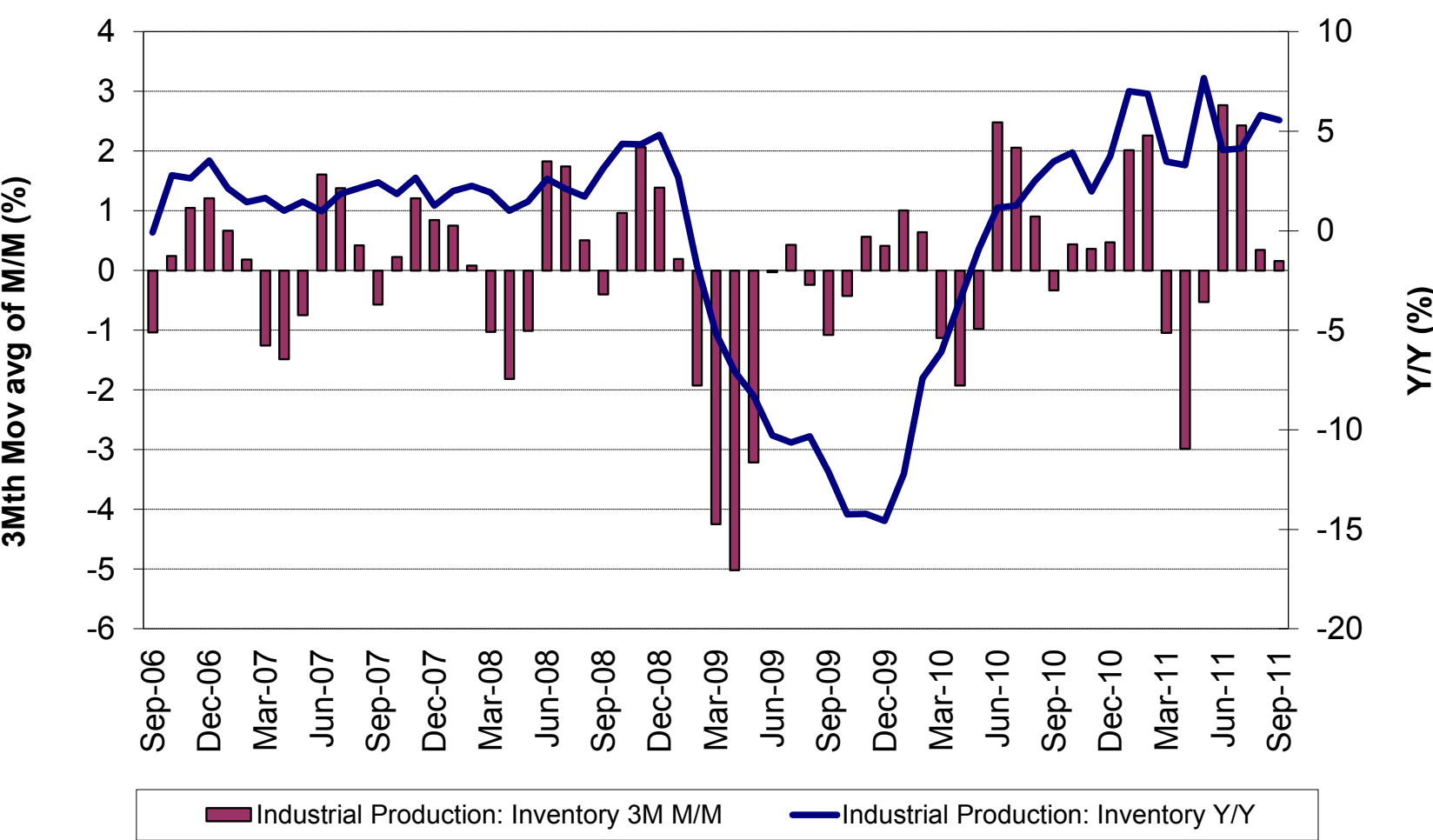
Industrial Production



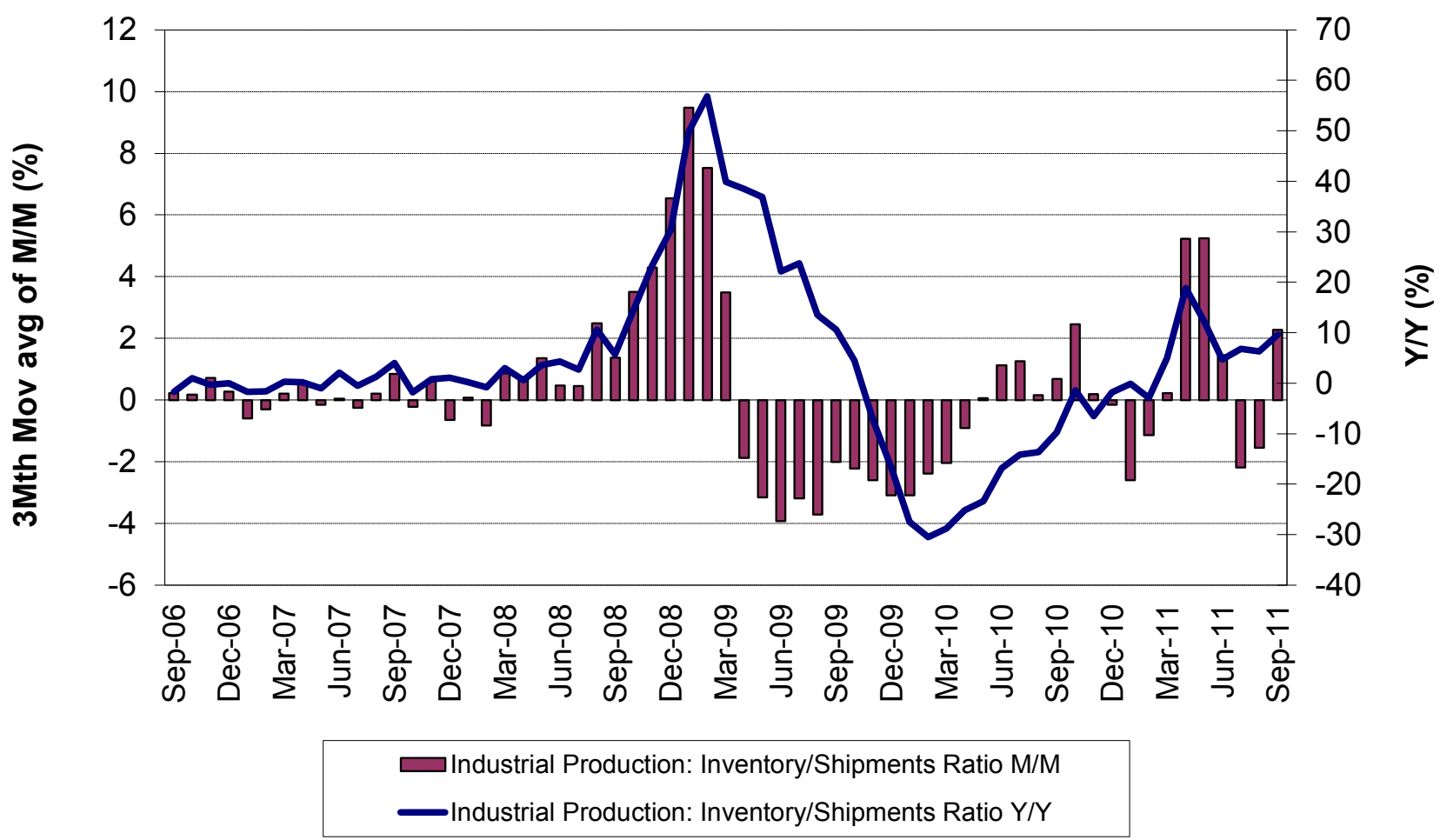
Industrial Production: Shipments



Industrial Production: Inventory

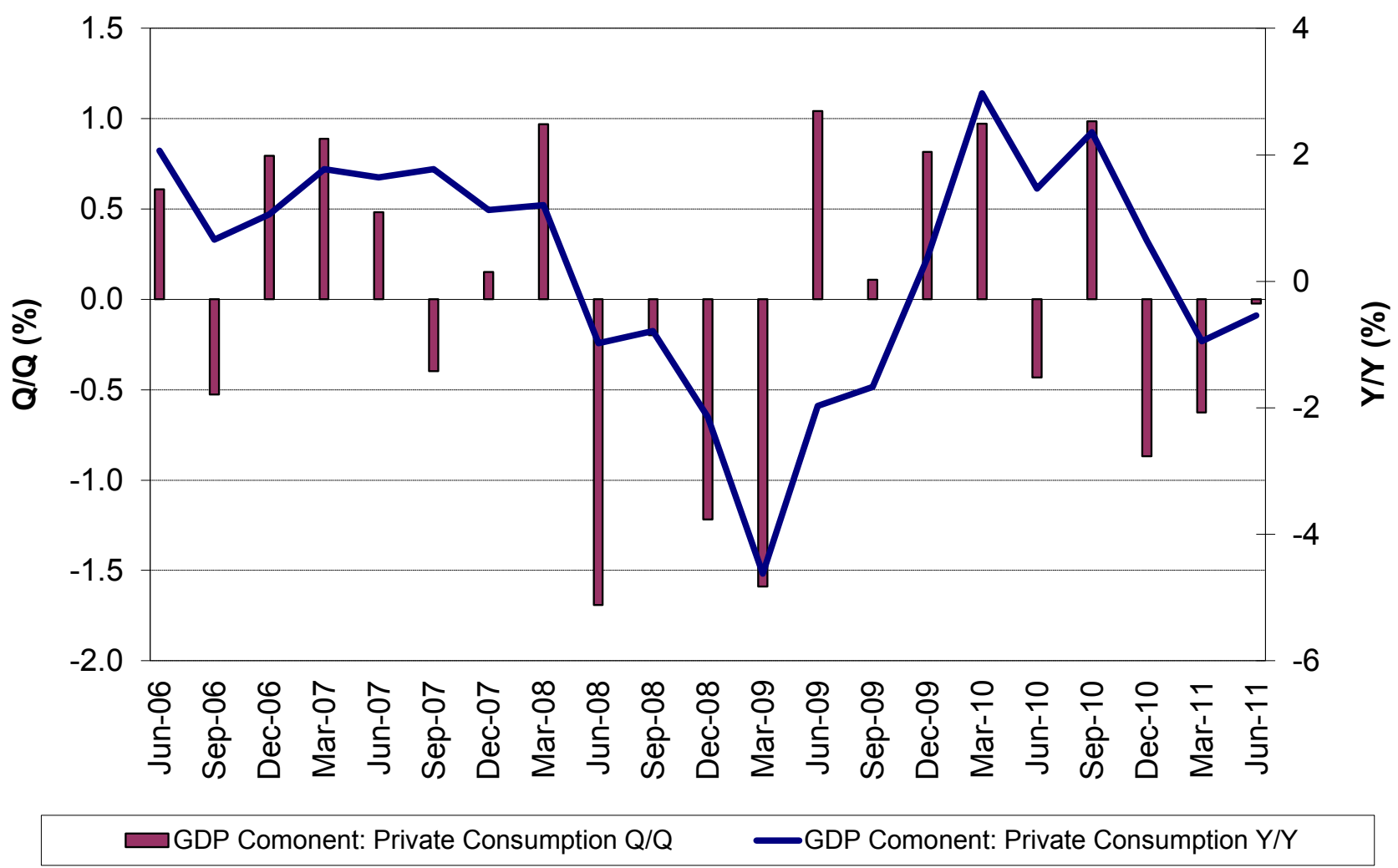


Industrial Production: Inventory/Shipments Ratio

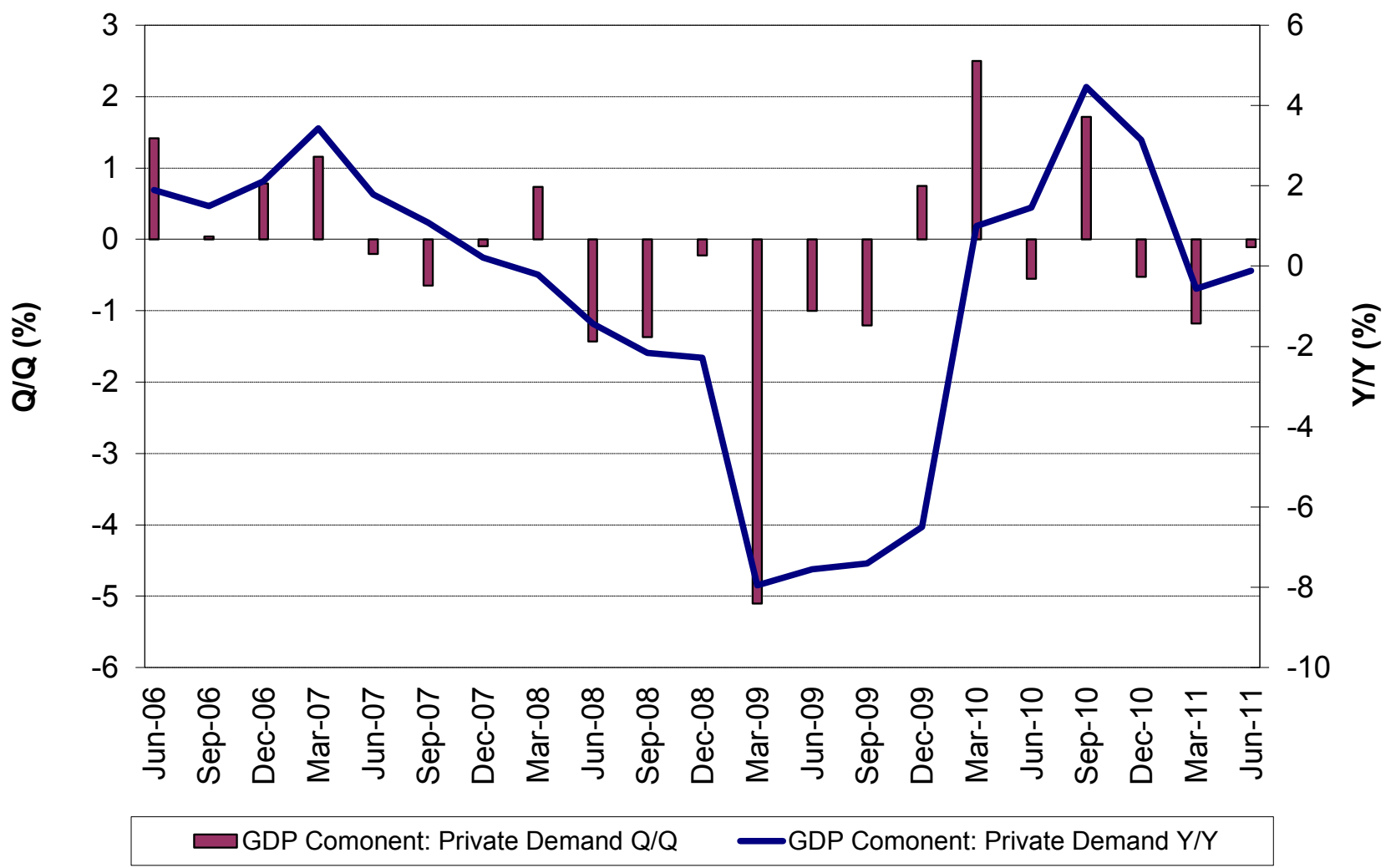


Weekly Economic Chart Book: JAPAN
Output

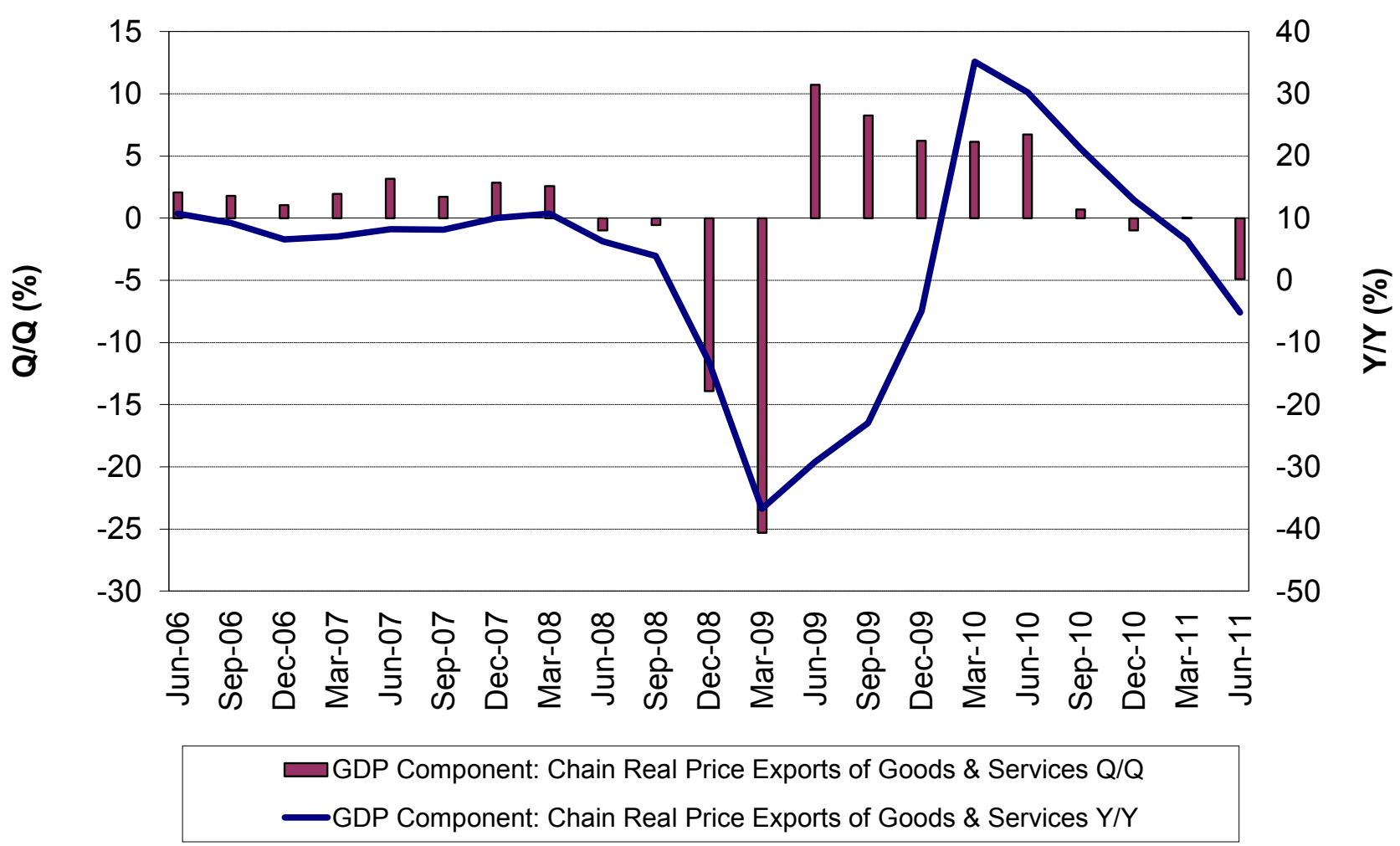
Real GDP: Private Consumption



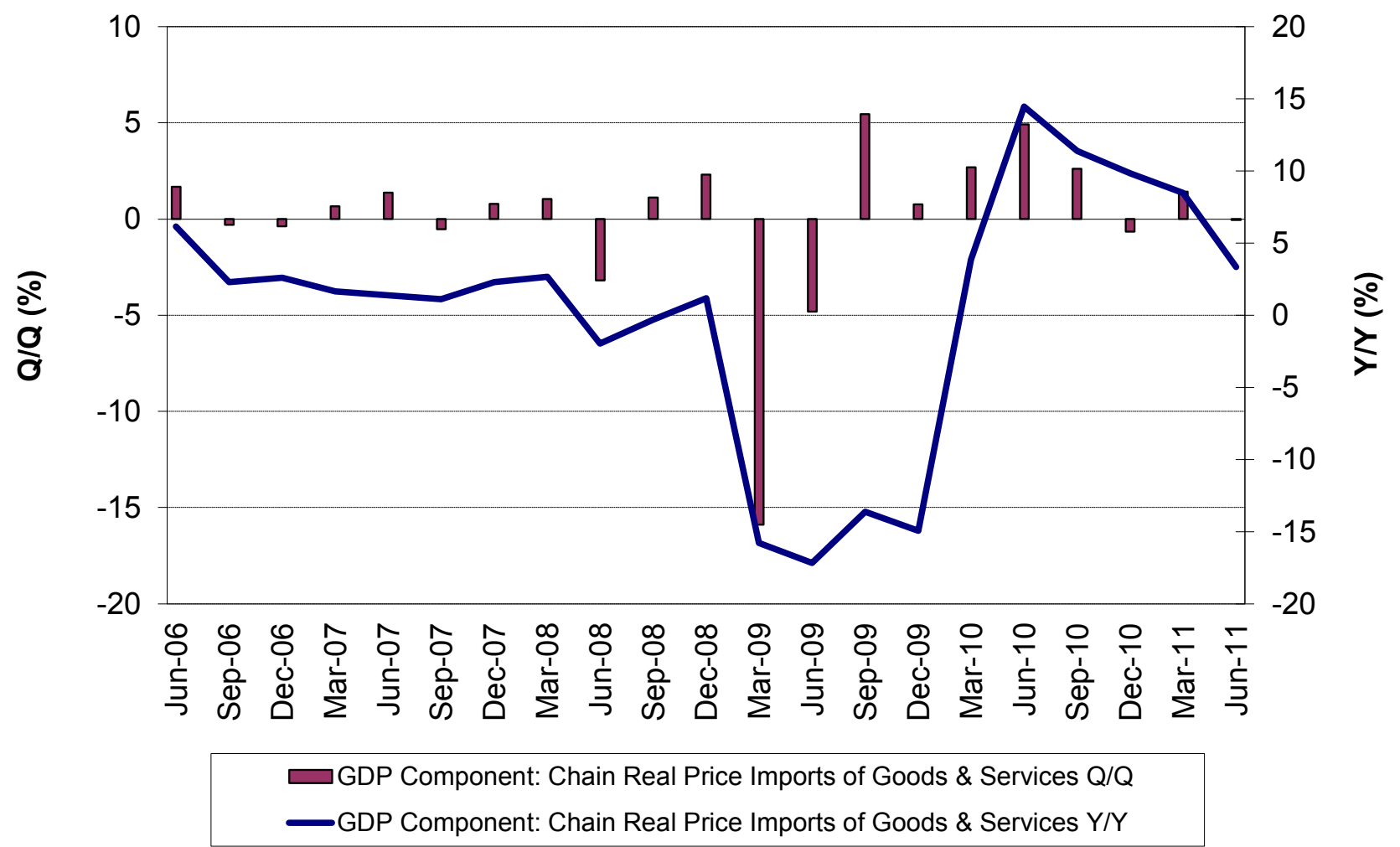
Real GDP: Private Demand



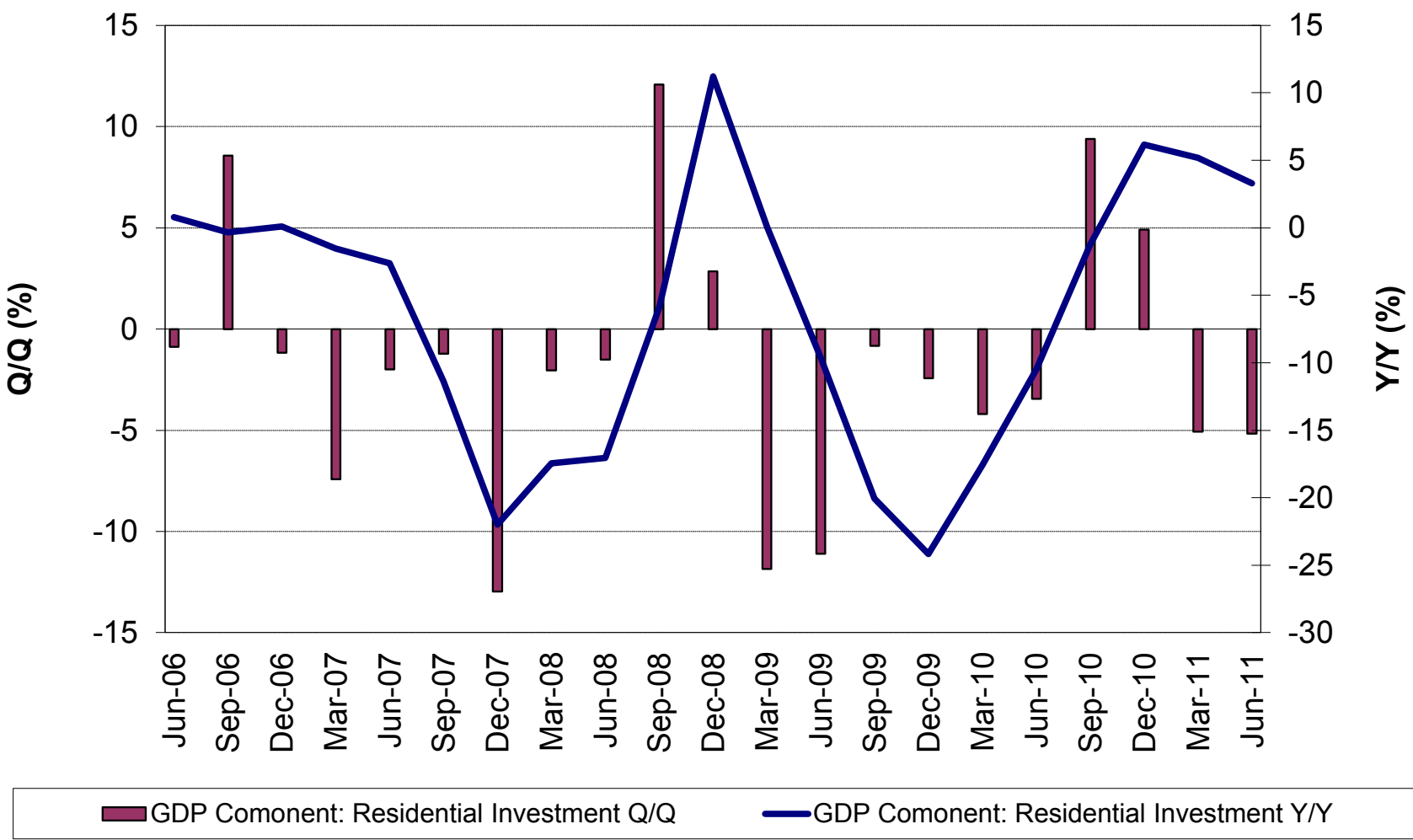
Real GDP: G&S Exports



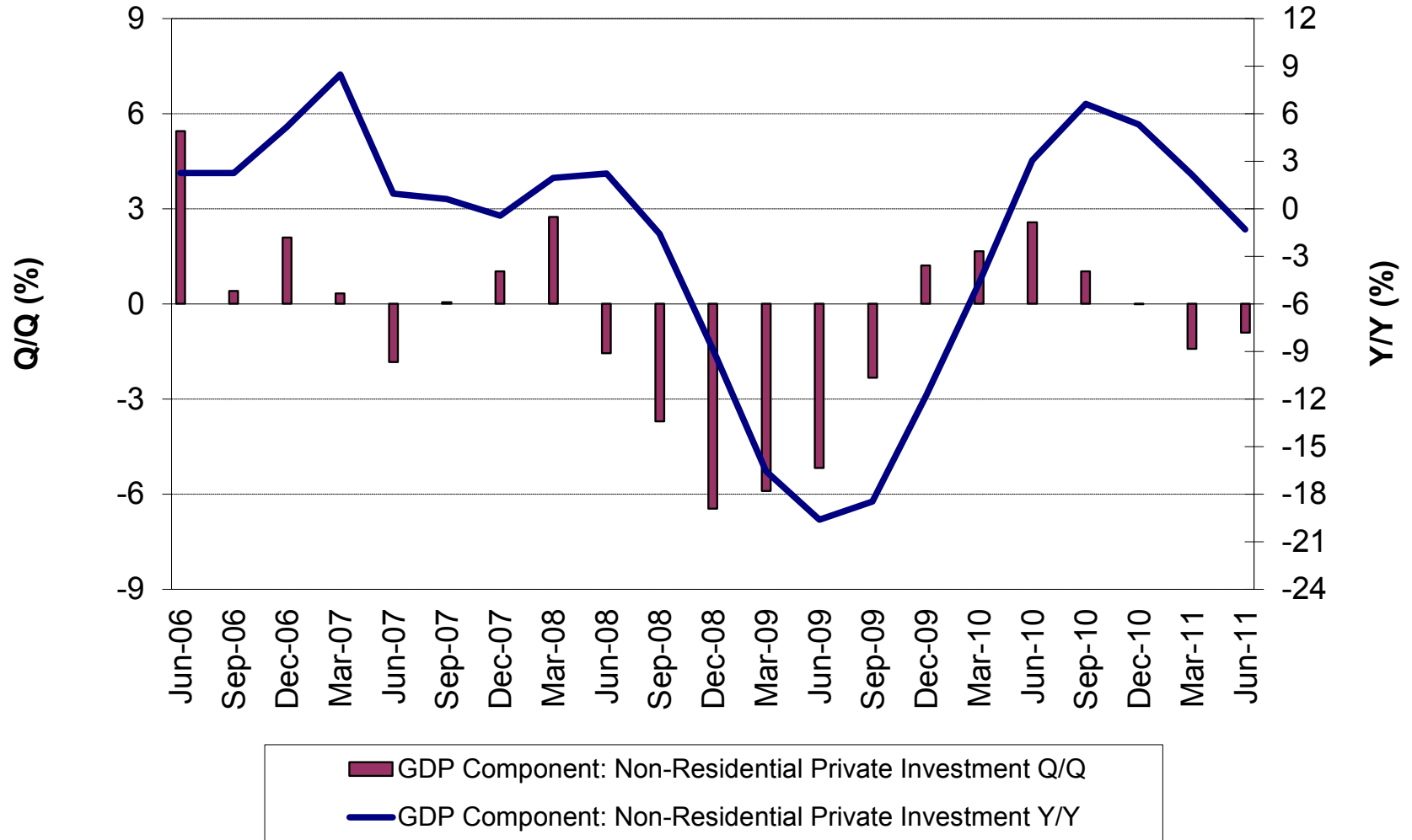
Real GDP: G&S Imports



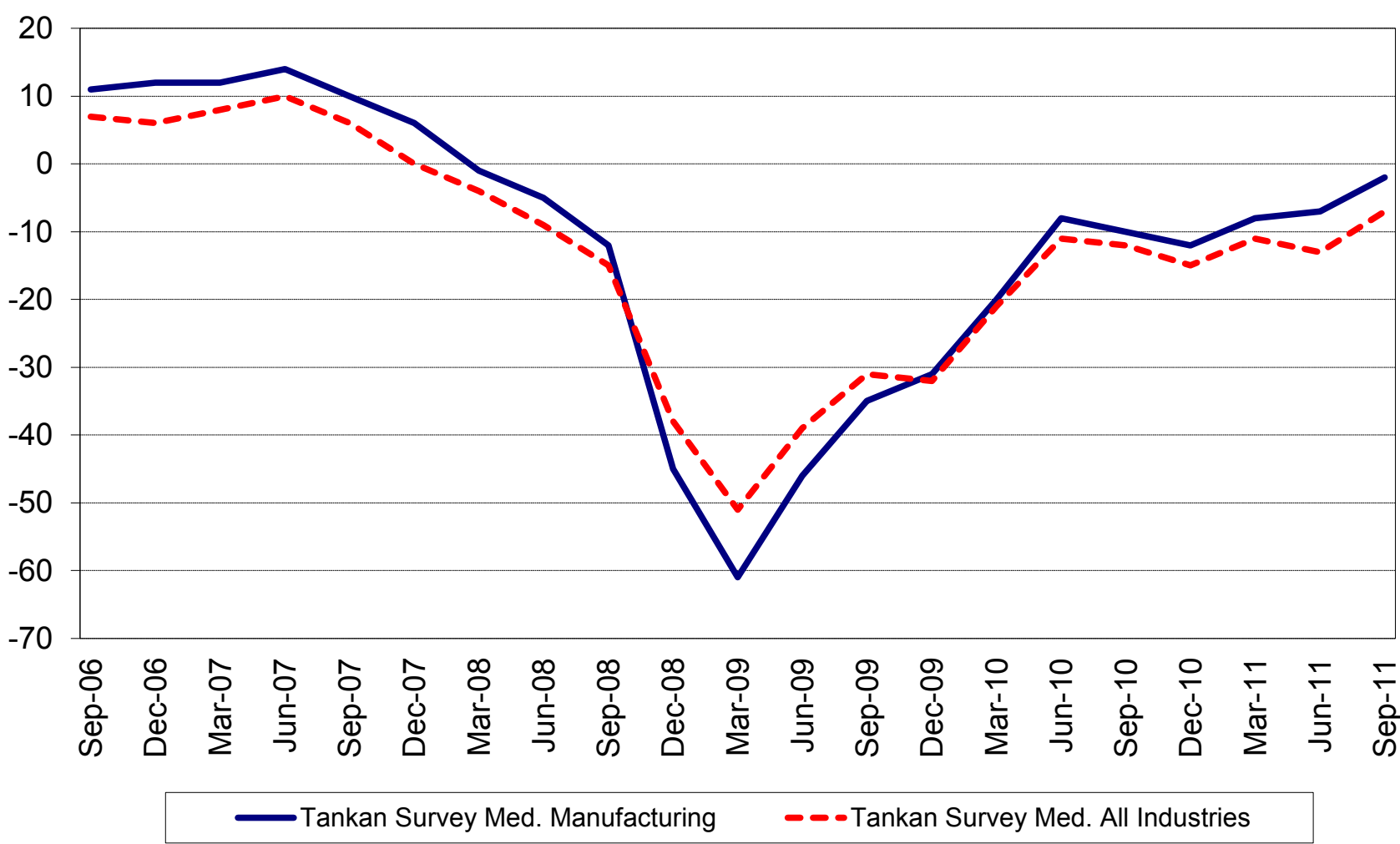
Real GDP: Residential Private Investments



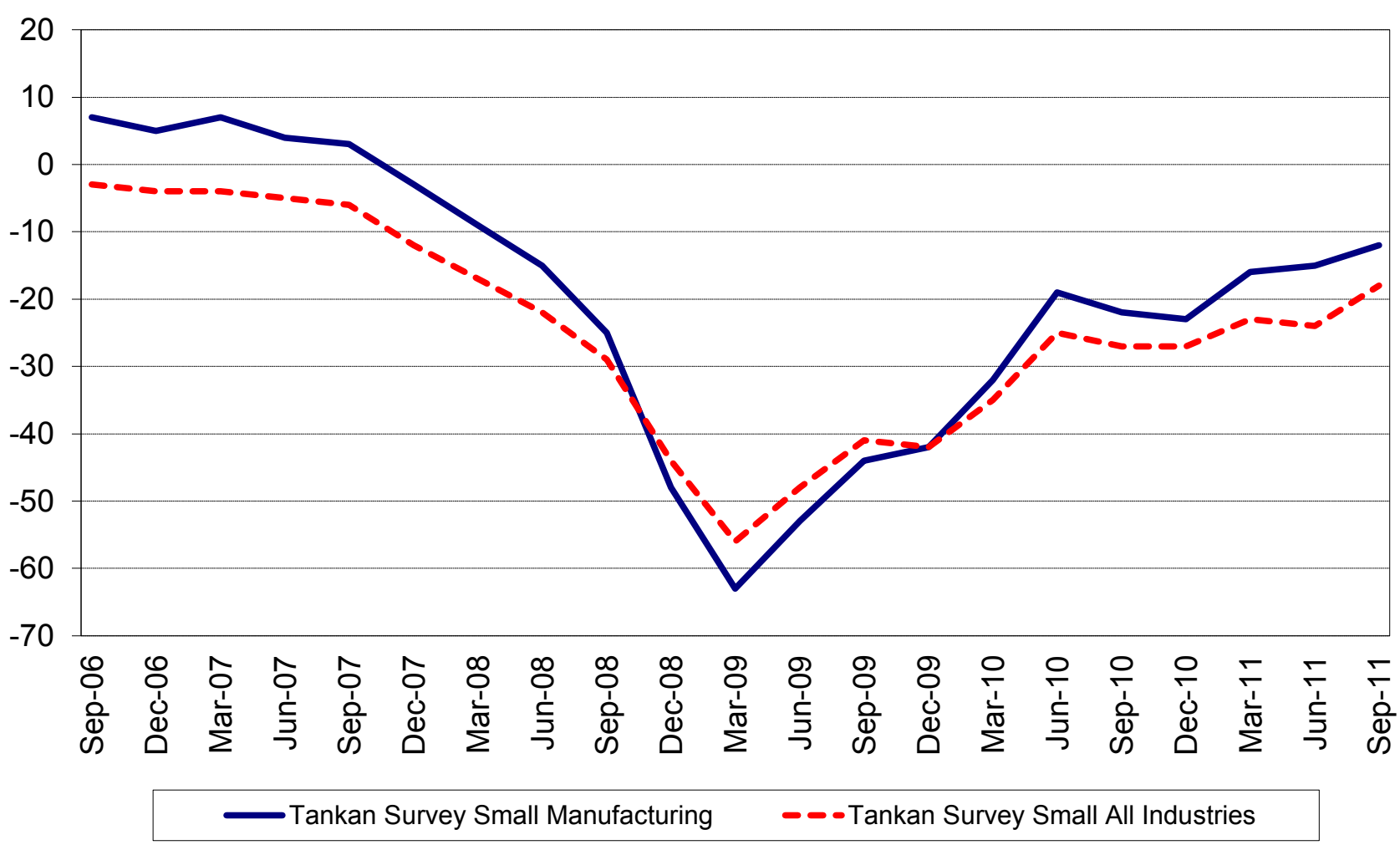
Real GDP: Non-Residential Private Investments



Tankan Medium Sized Companies

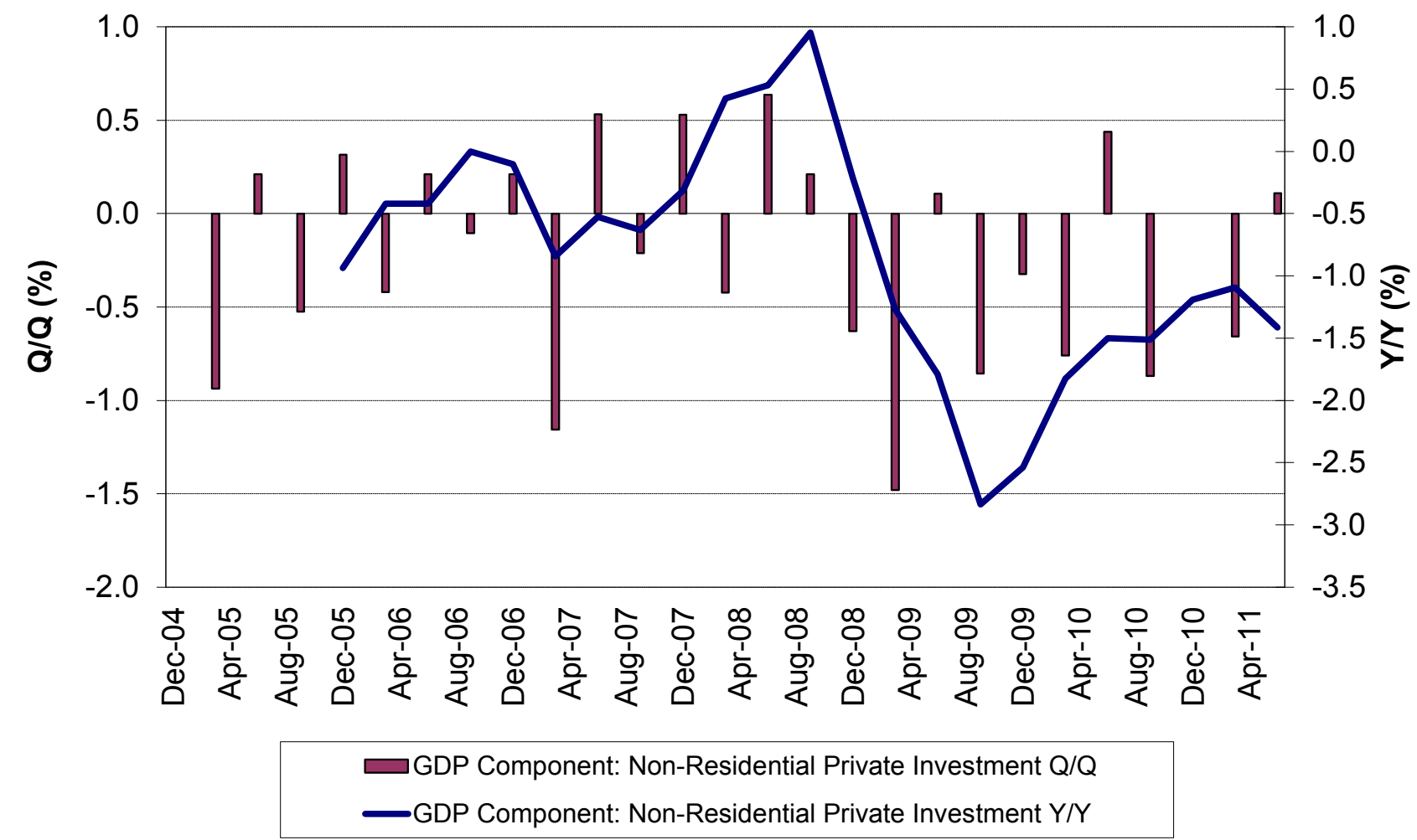


Tankan Small Companies

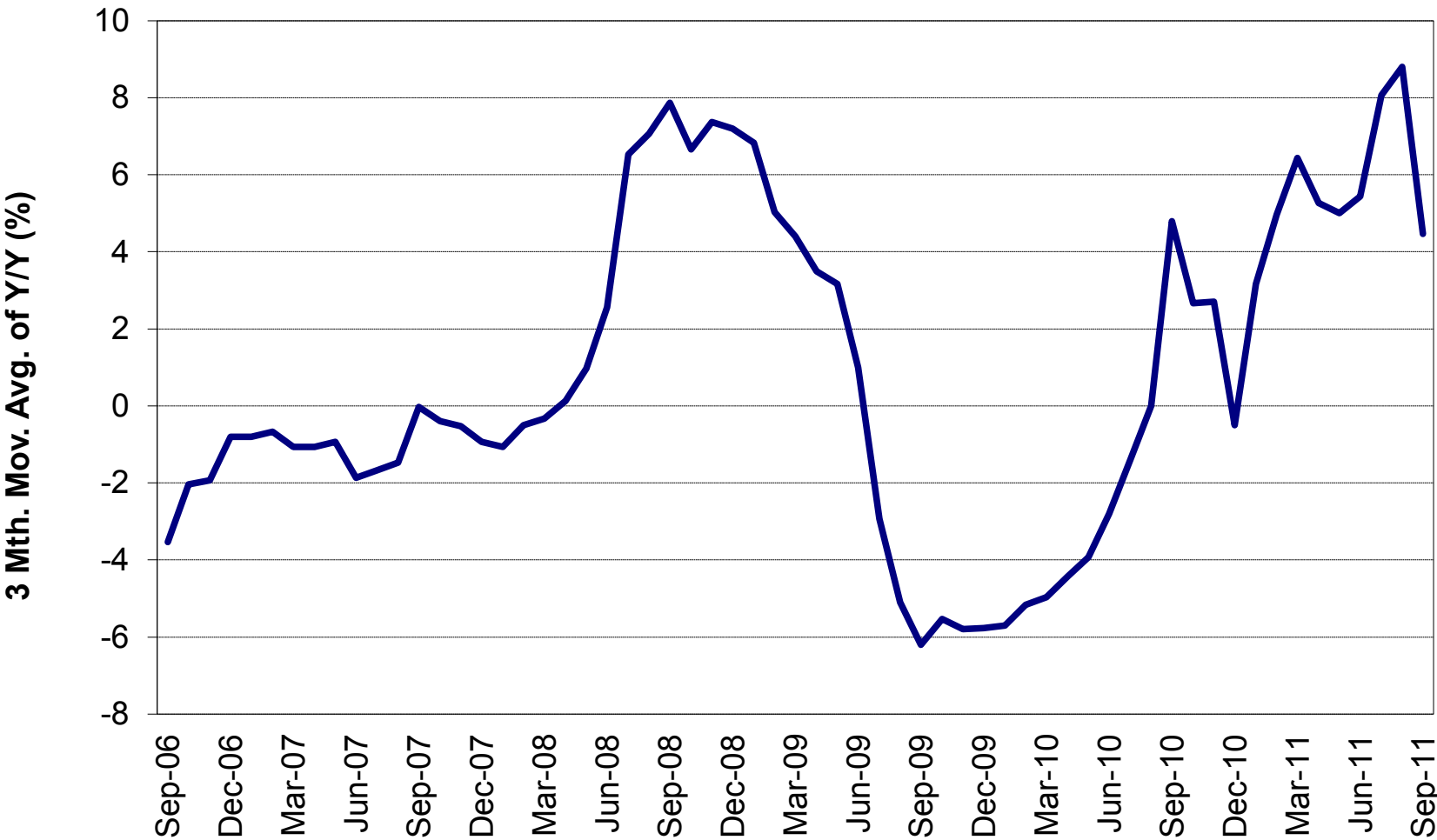


Weekly Economic Chart Book: JAPAN
Output

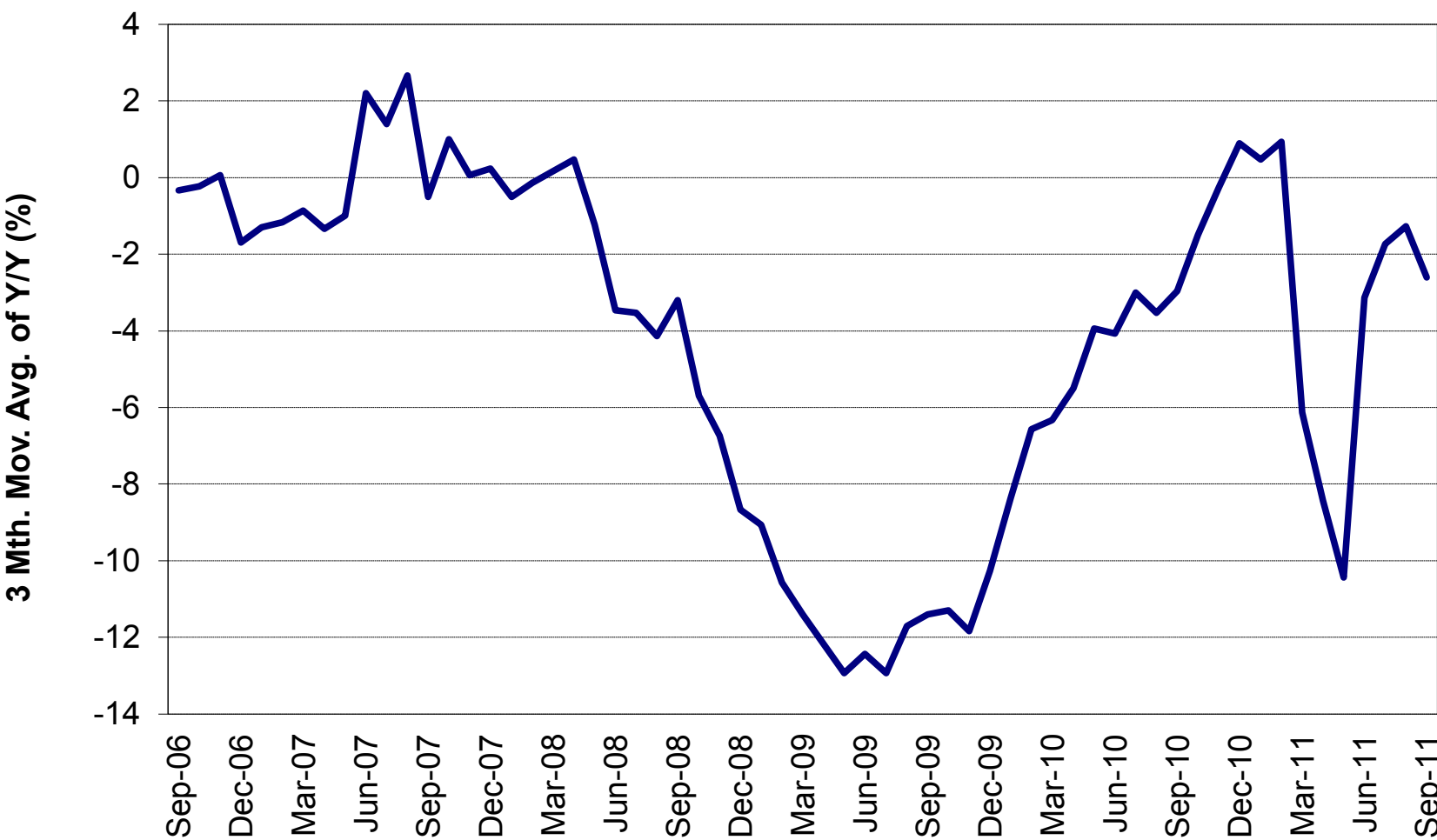
GDP: PCE Deflator



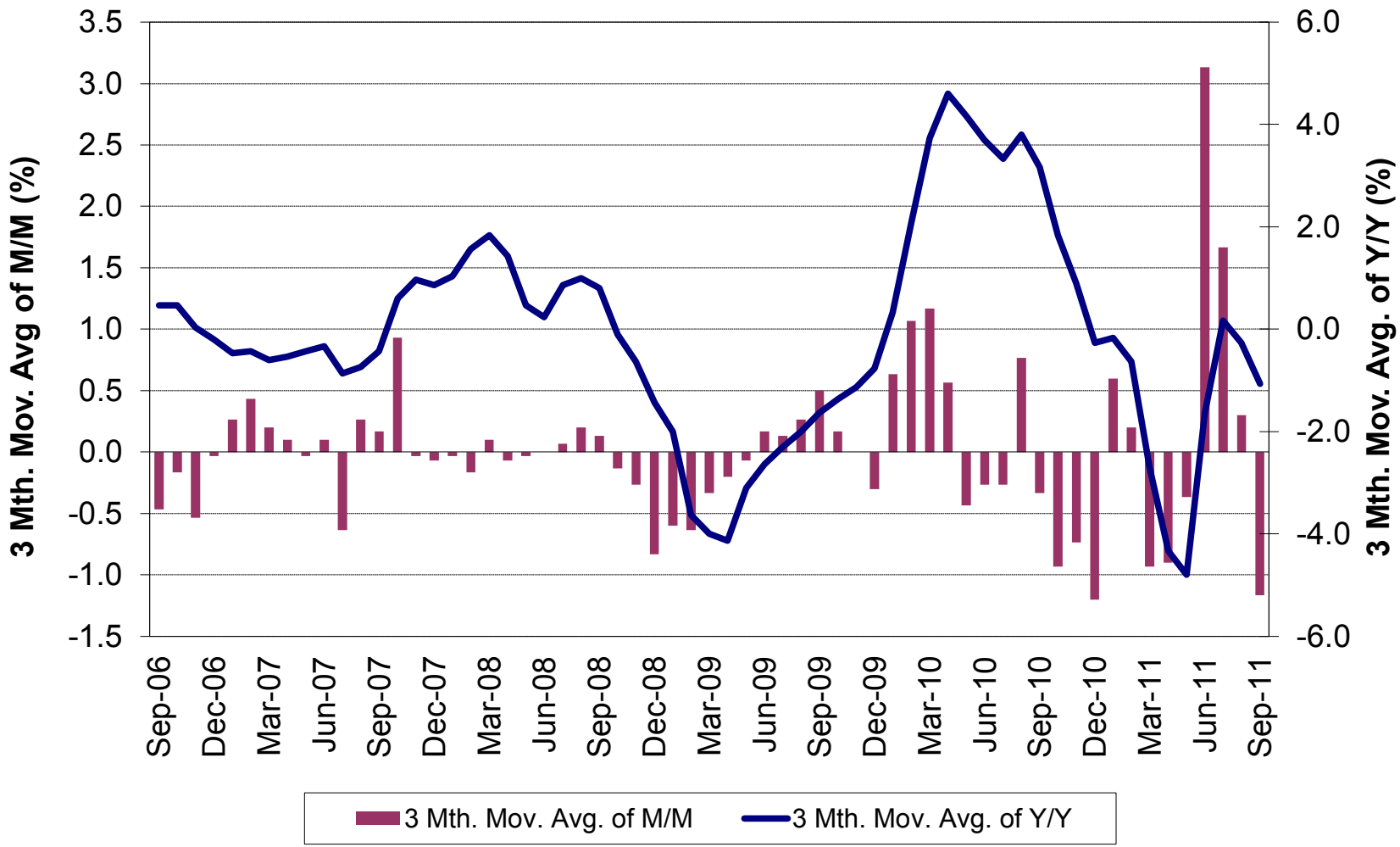
Convenience Store Sales



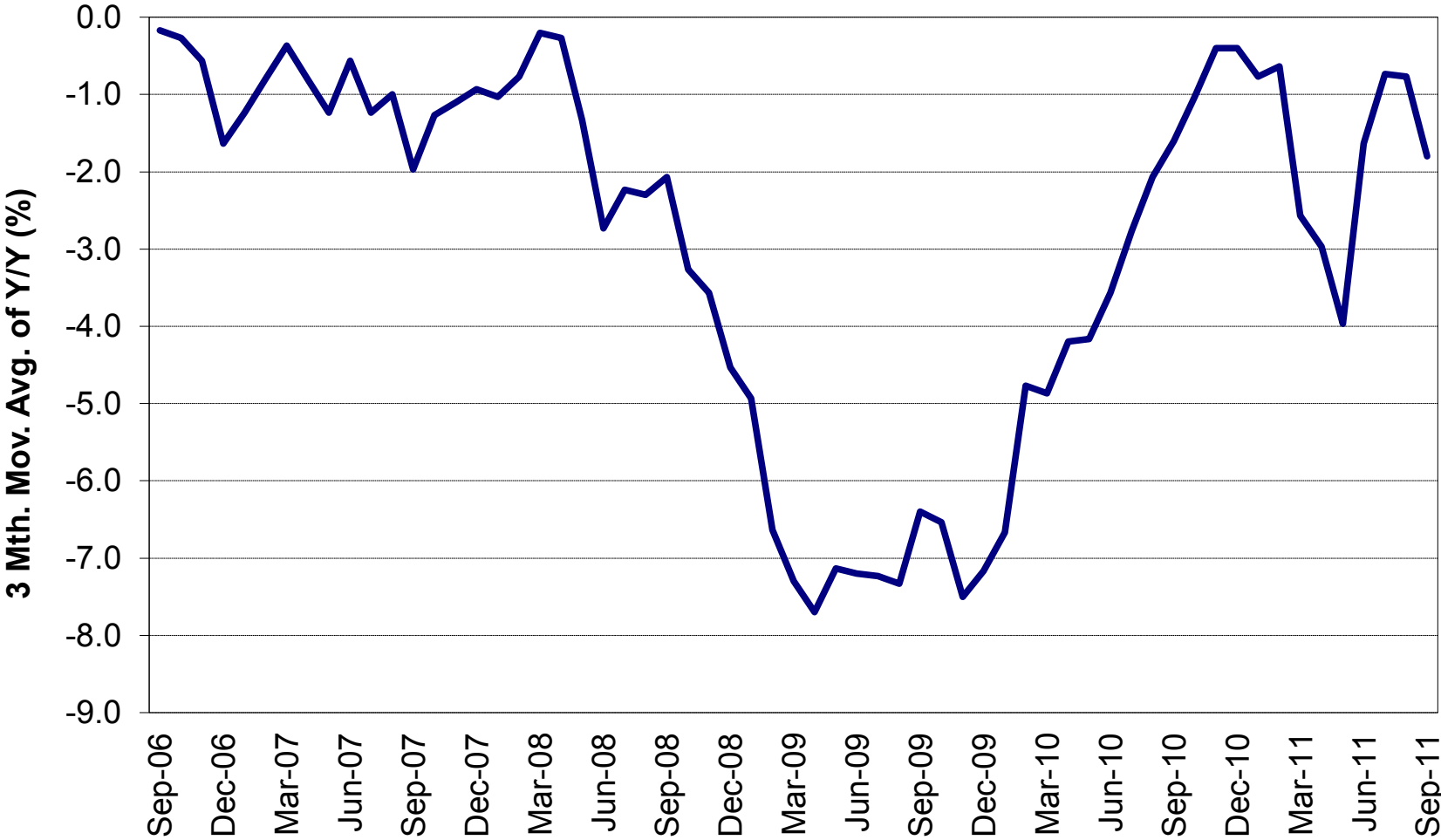
Tokyo Department Store Sales



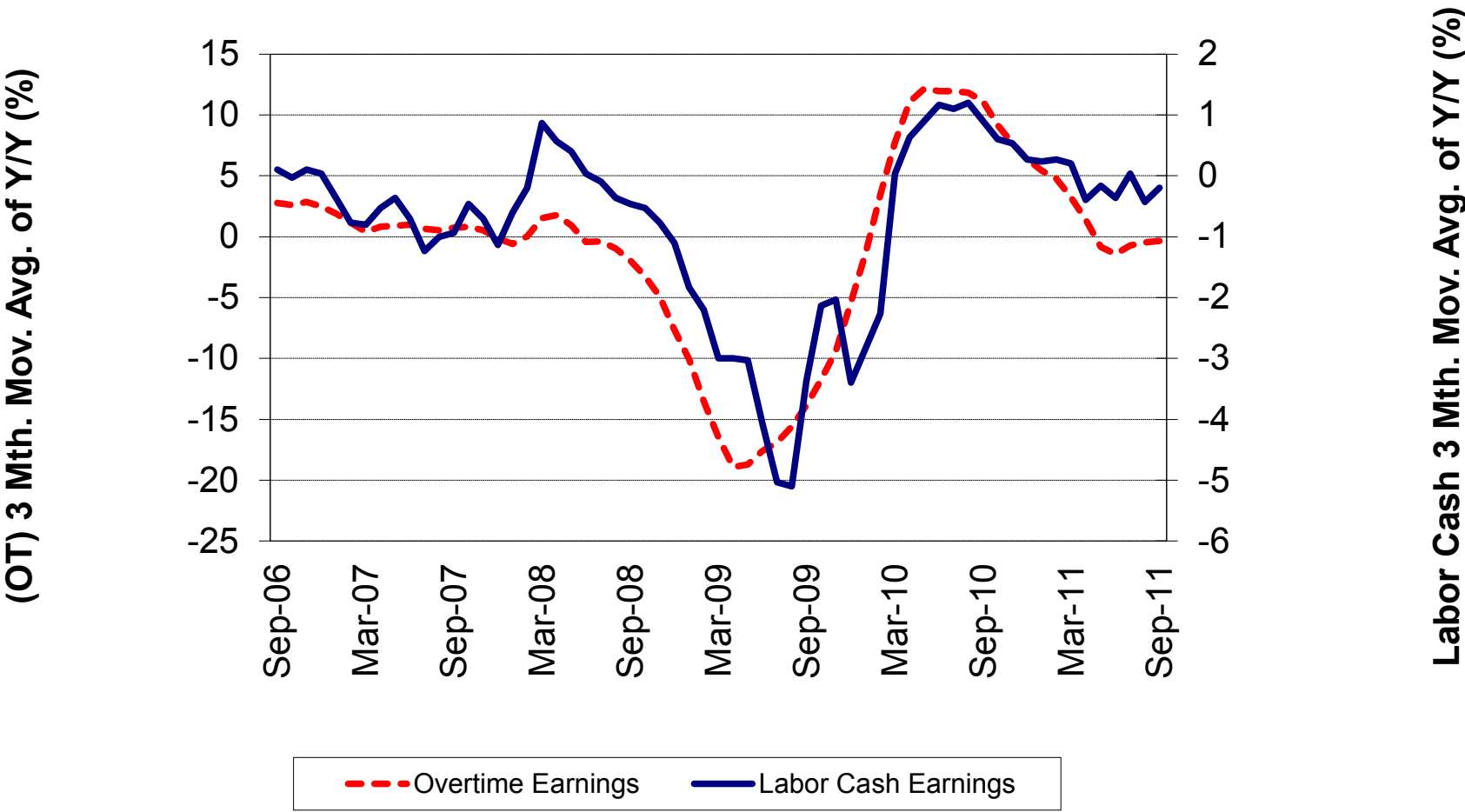
Retail Trade



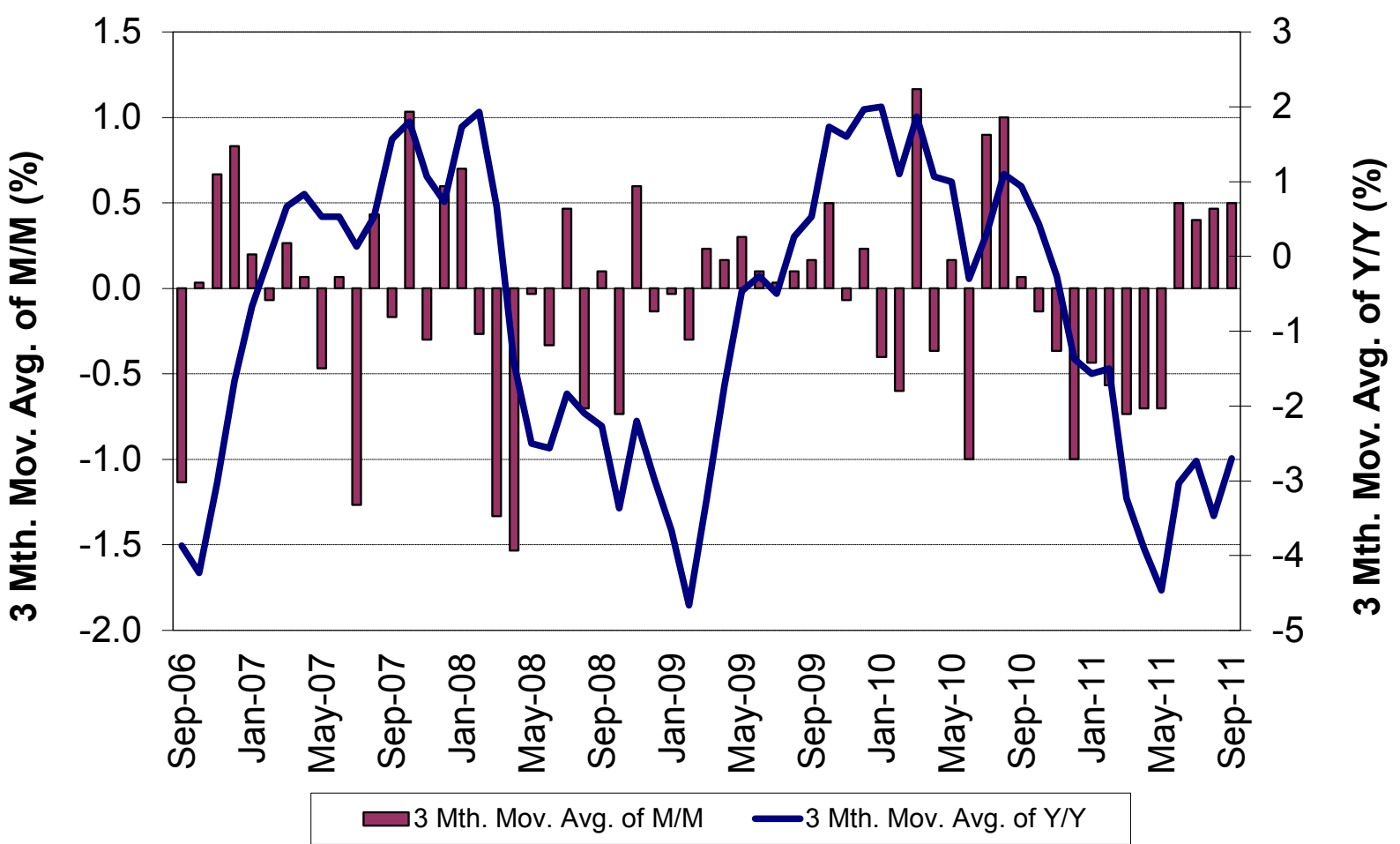
Large Retailers' Sales



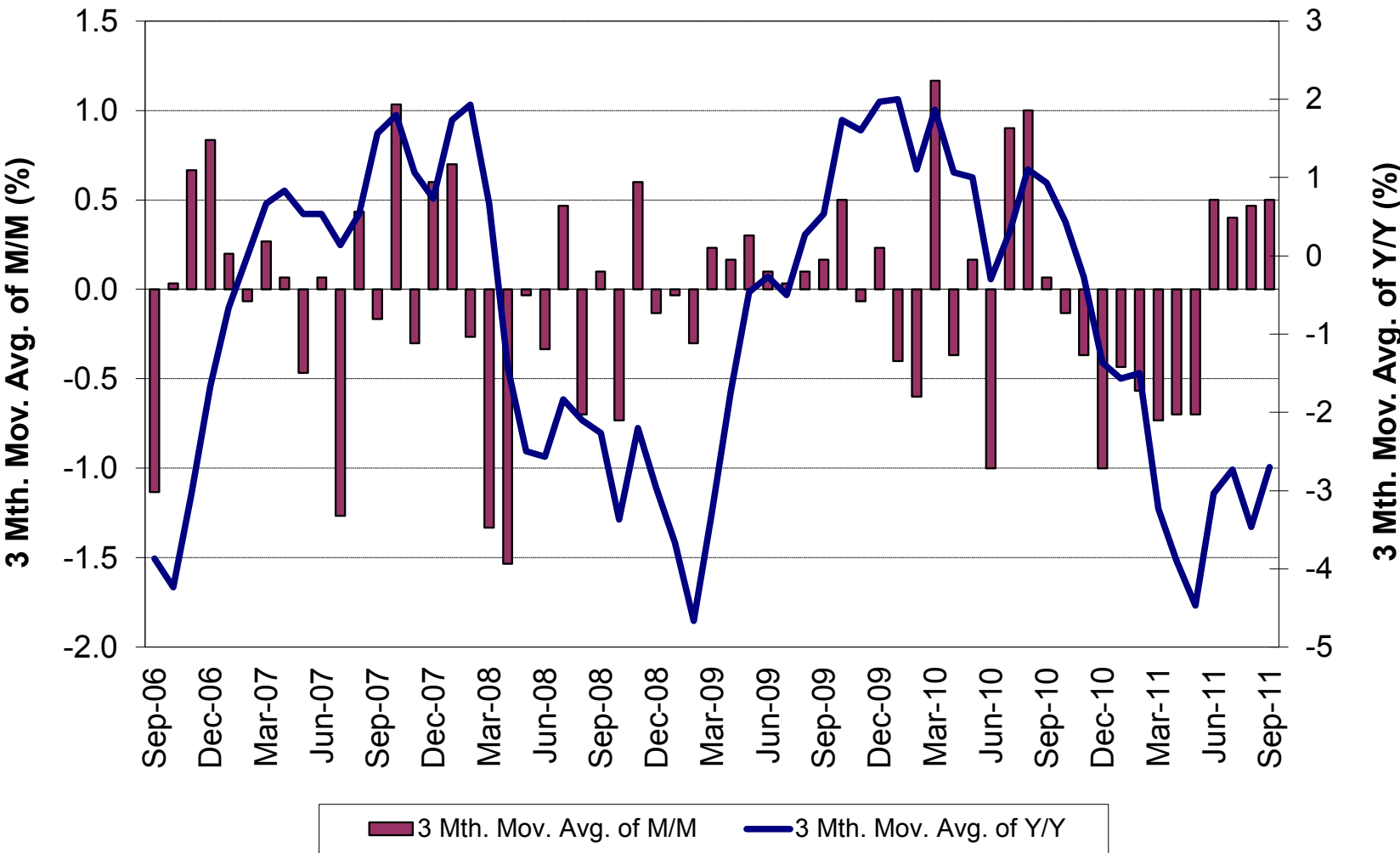
Labor Cash & Overtime Earnings



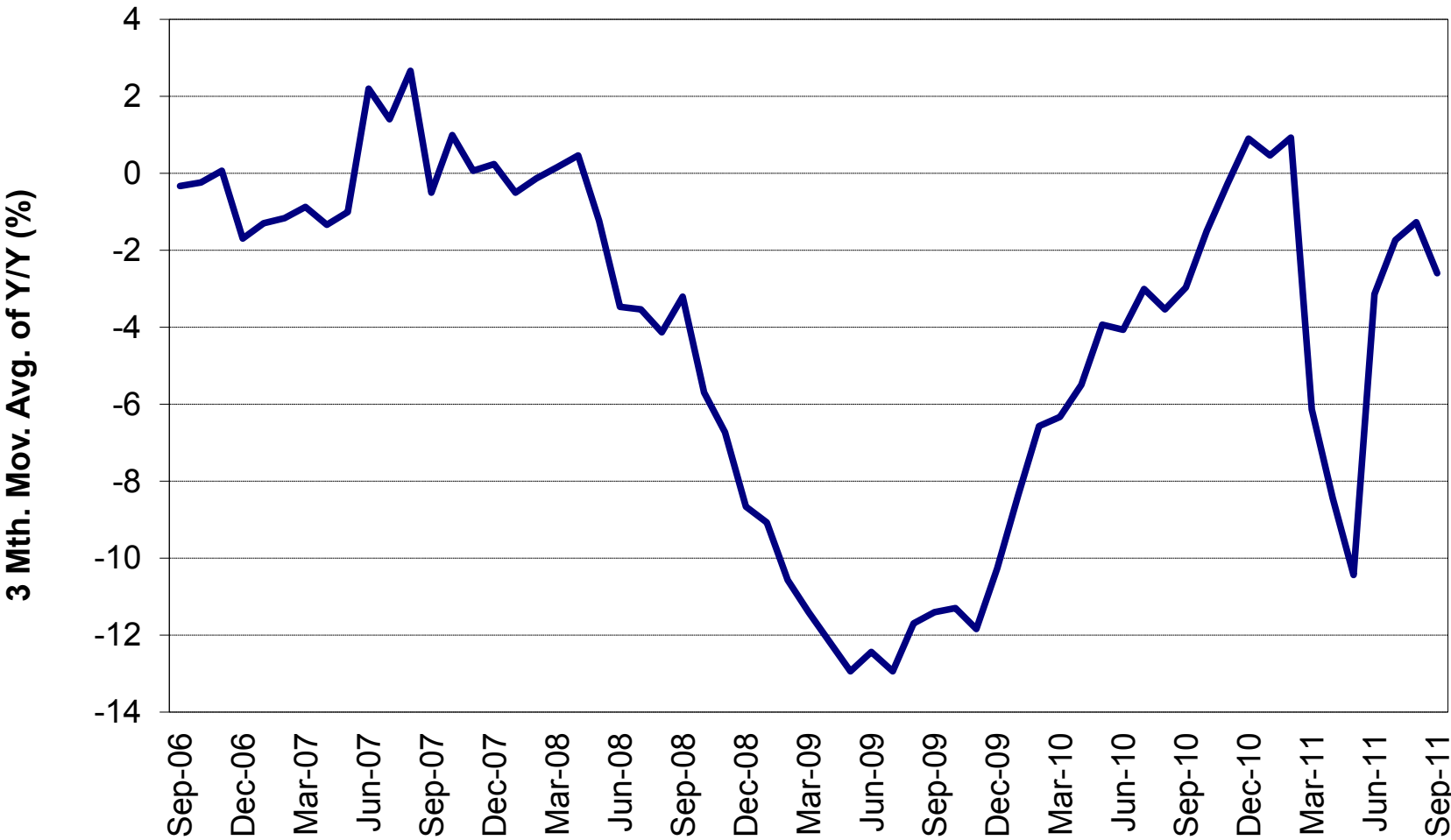
Workers' Household Spending



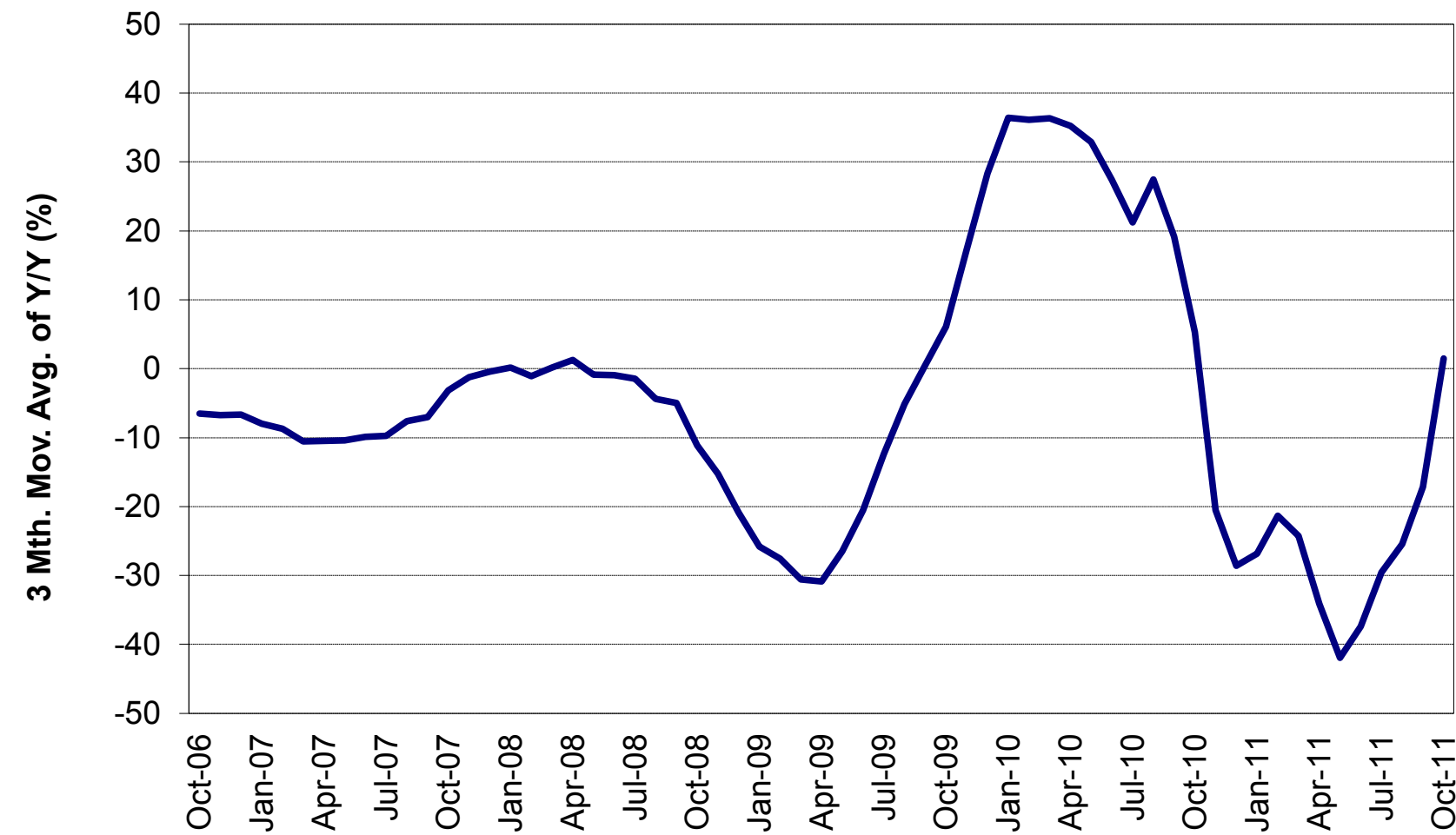
Household Spending



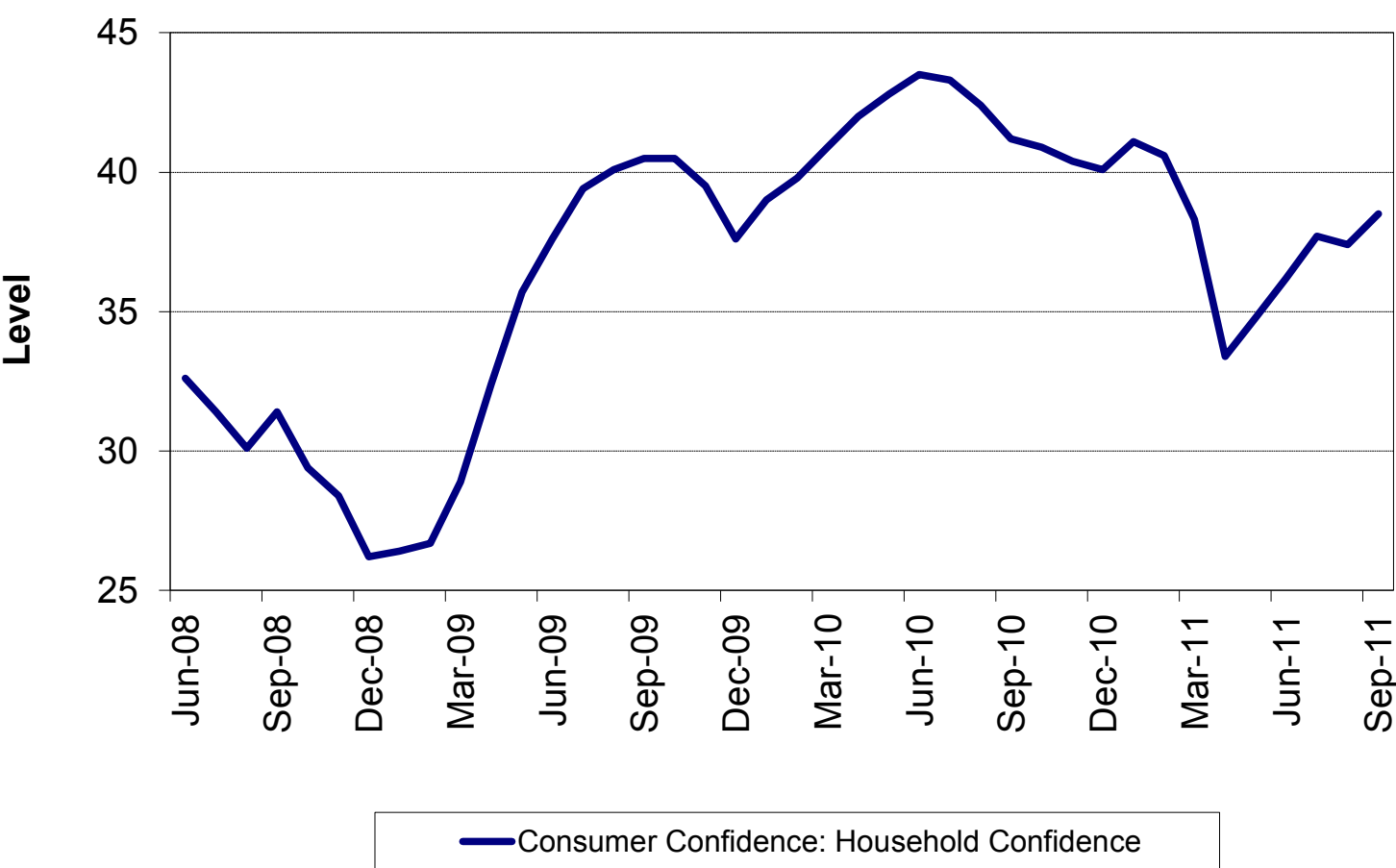
Nationwide Department Store Sales



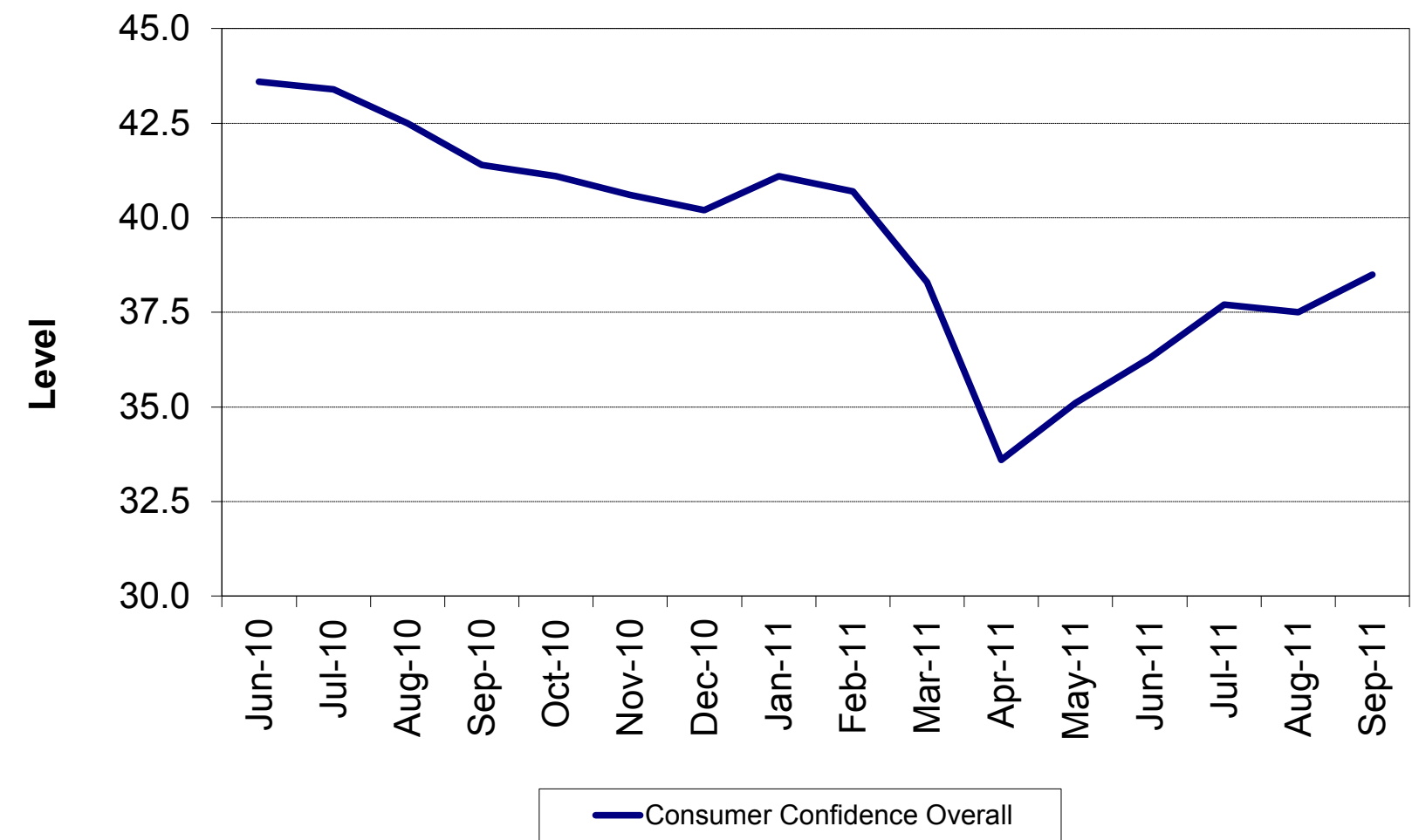
Vehicle Sales



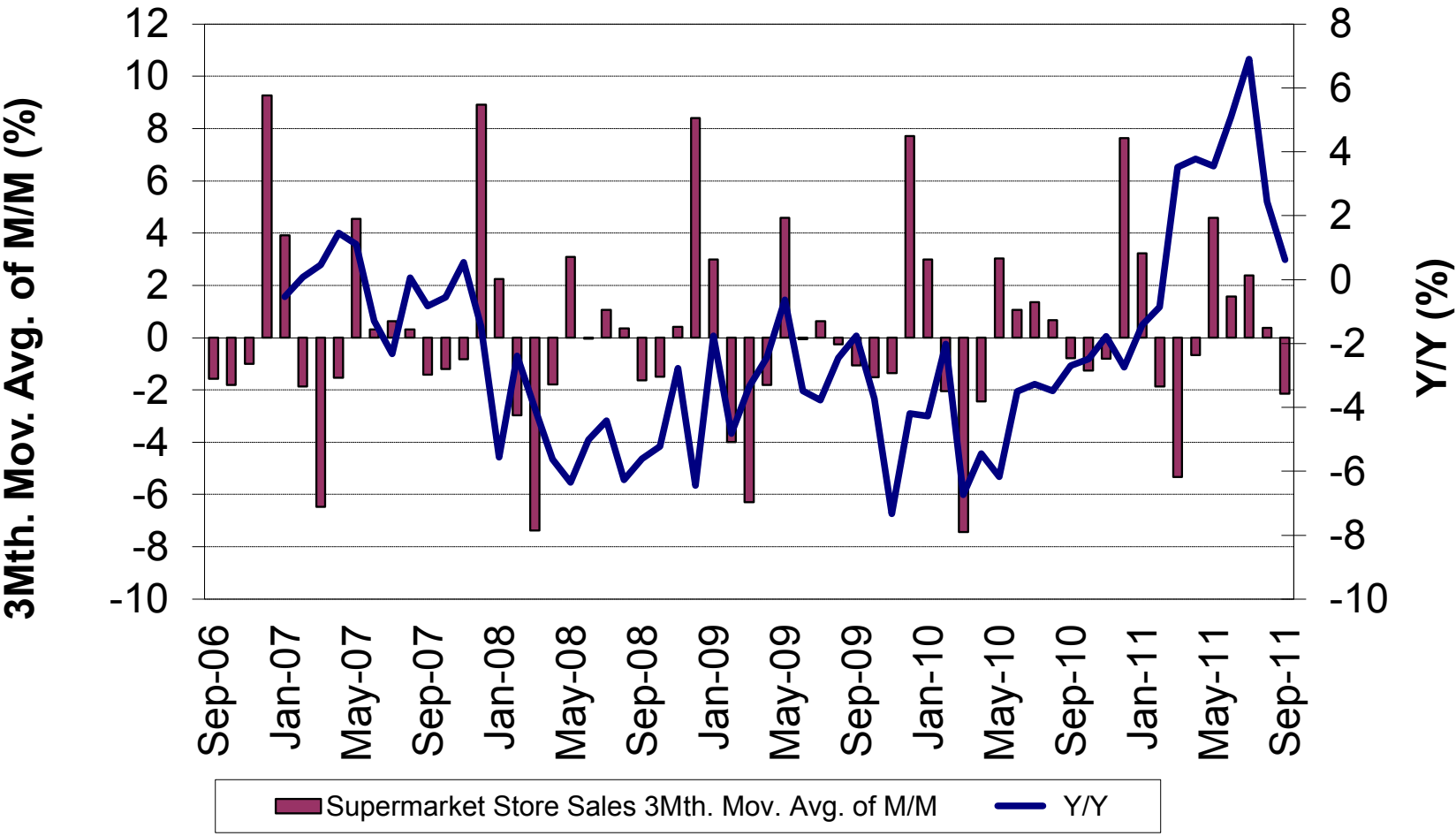
Consumer Confidence: Household Confidence



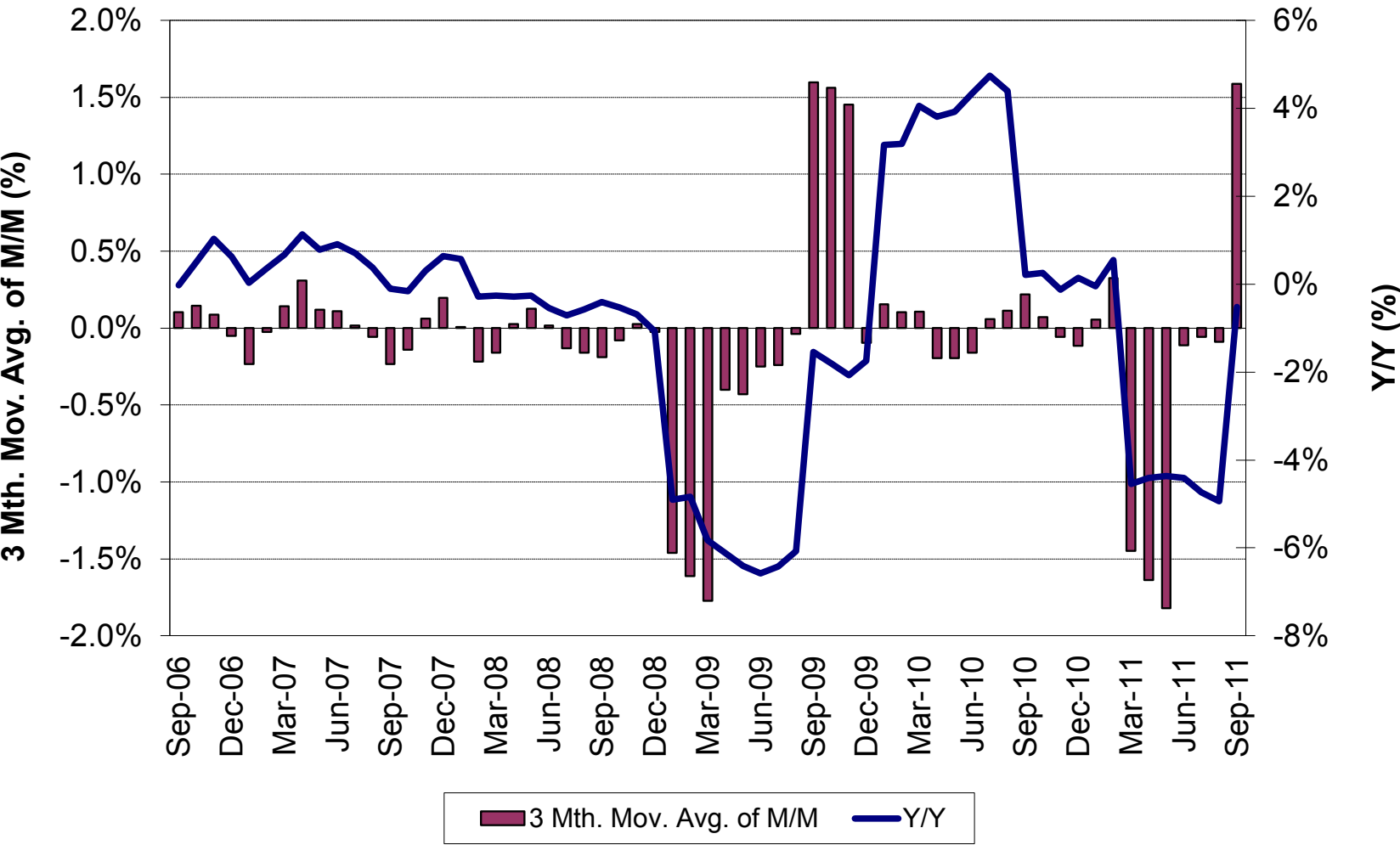
Consumer Confidence



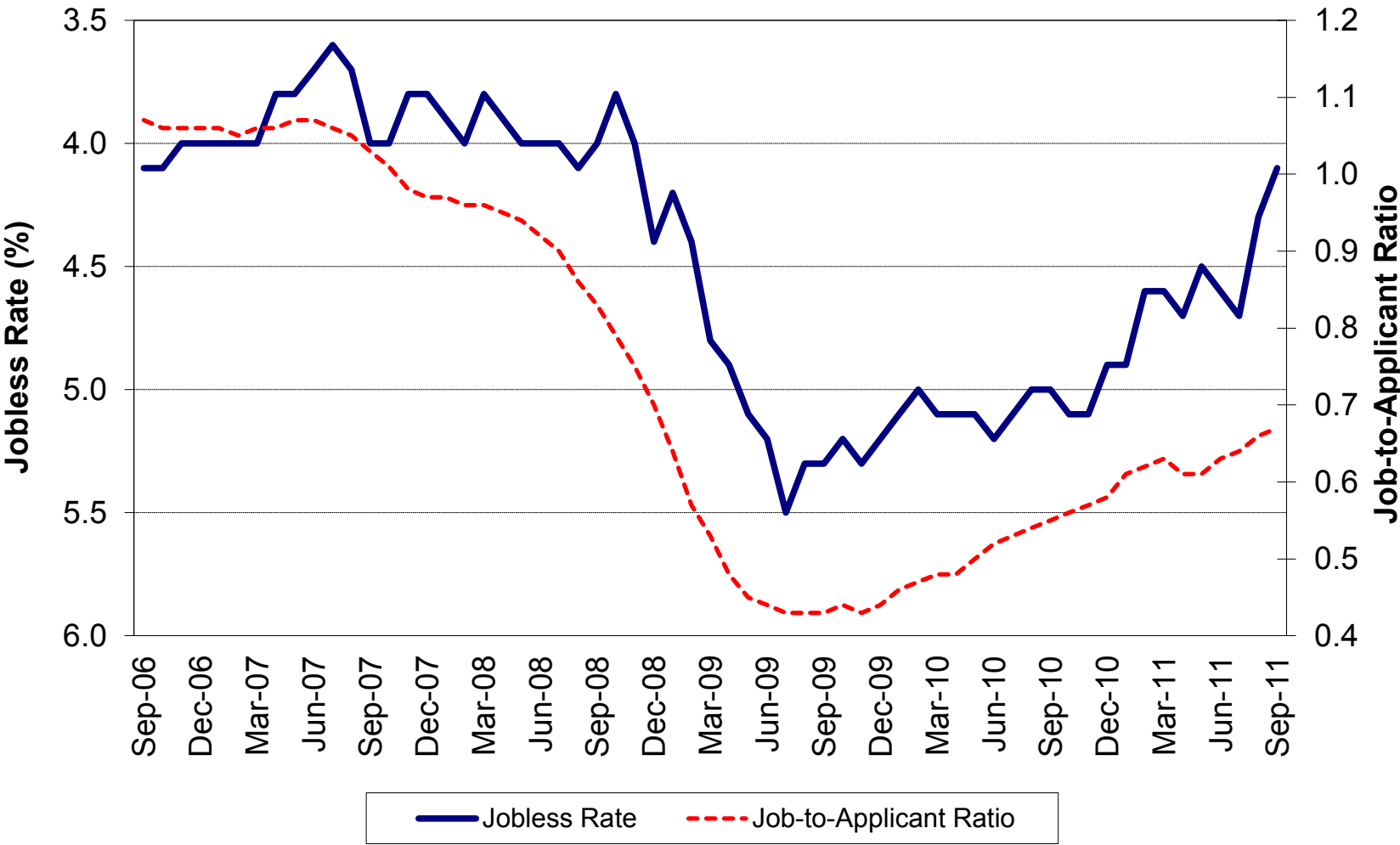
Supermarket Sales



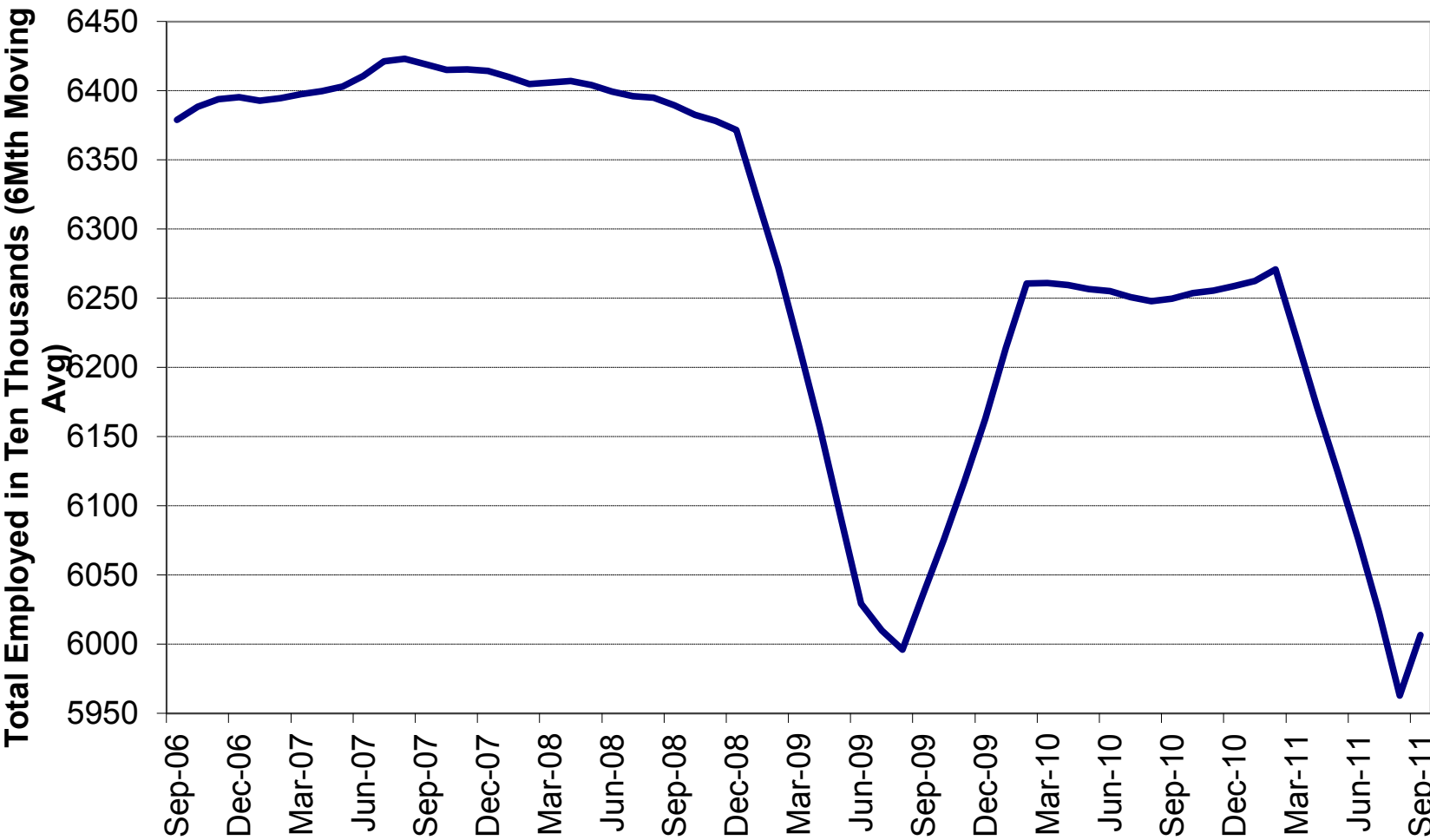
Employment Growth



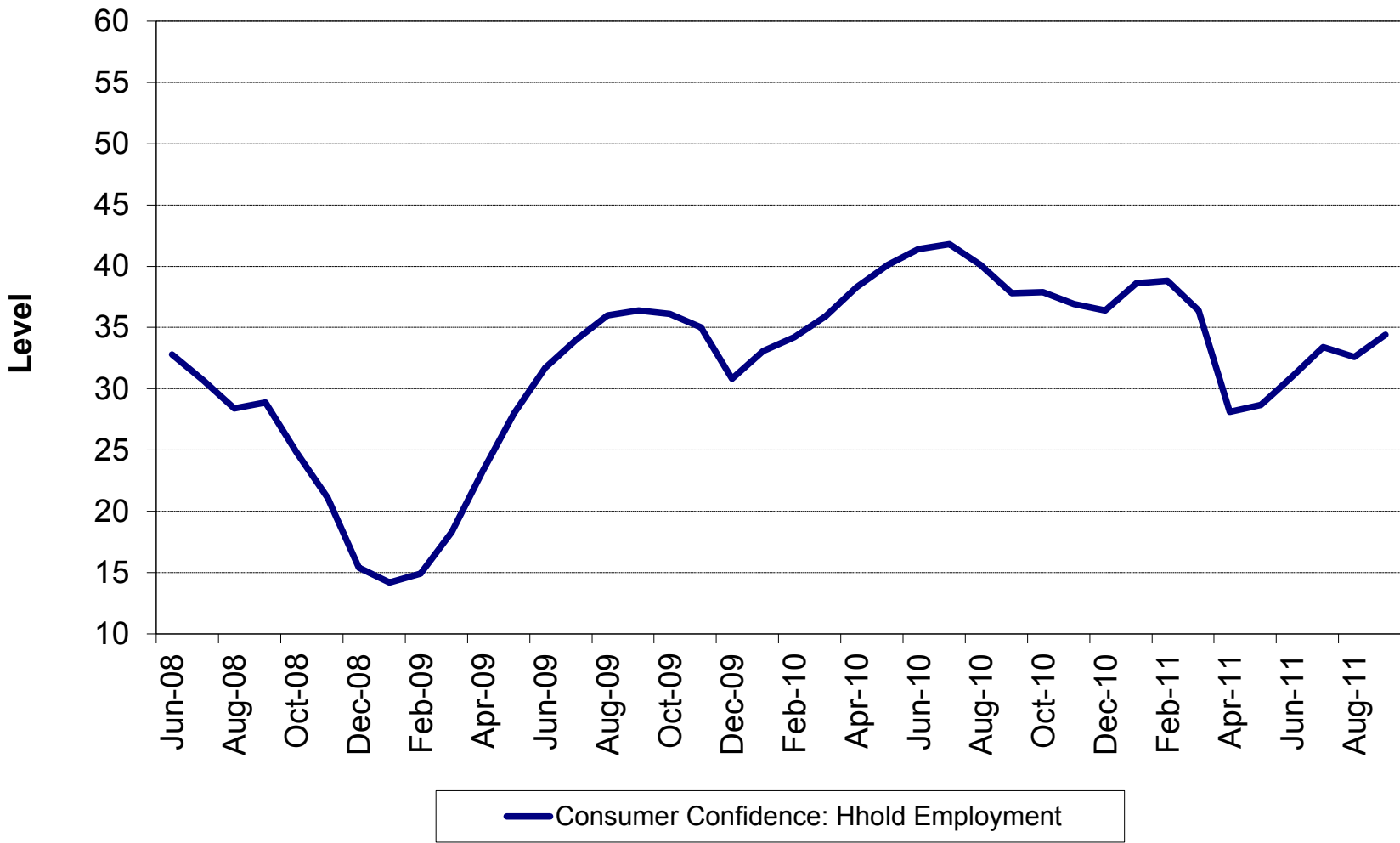
Jobless Rate vs Job-to-Applicant Ratio



Total Employment



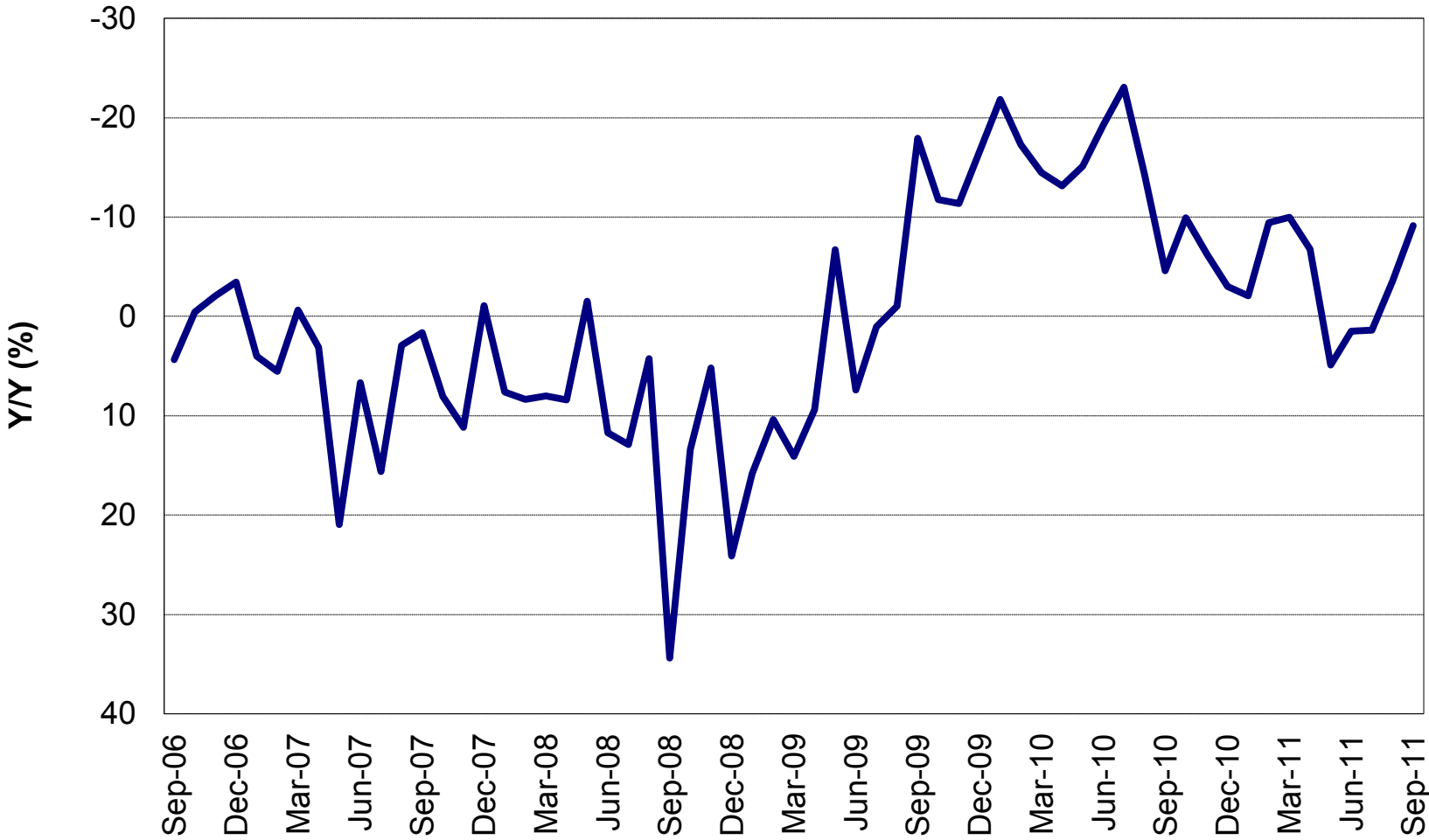
Employment Household Survey



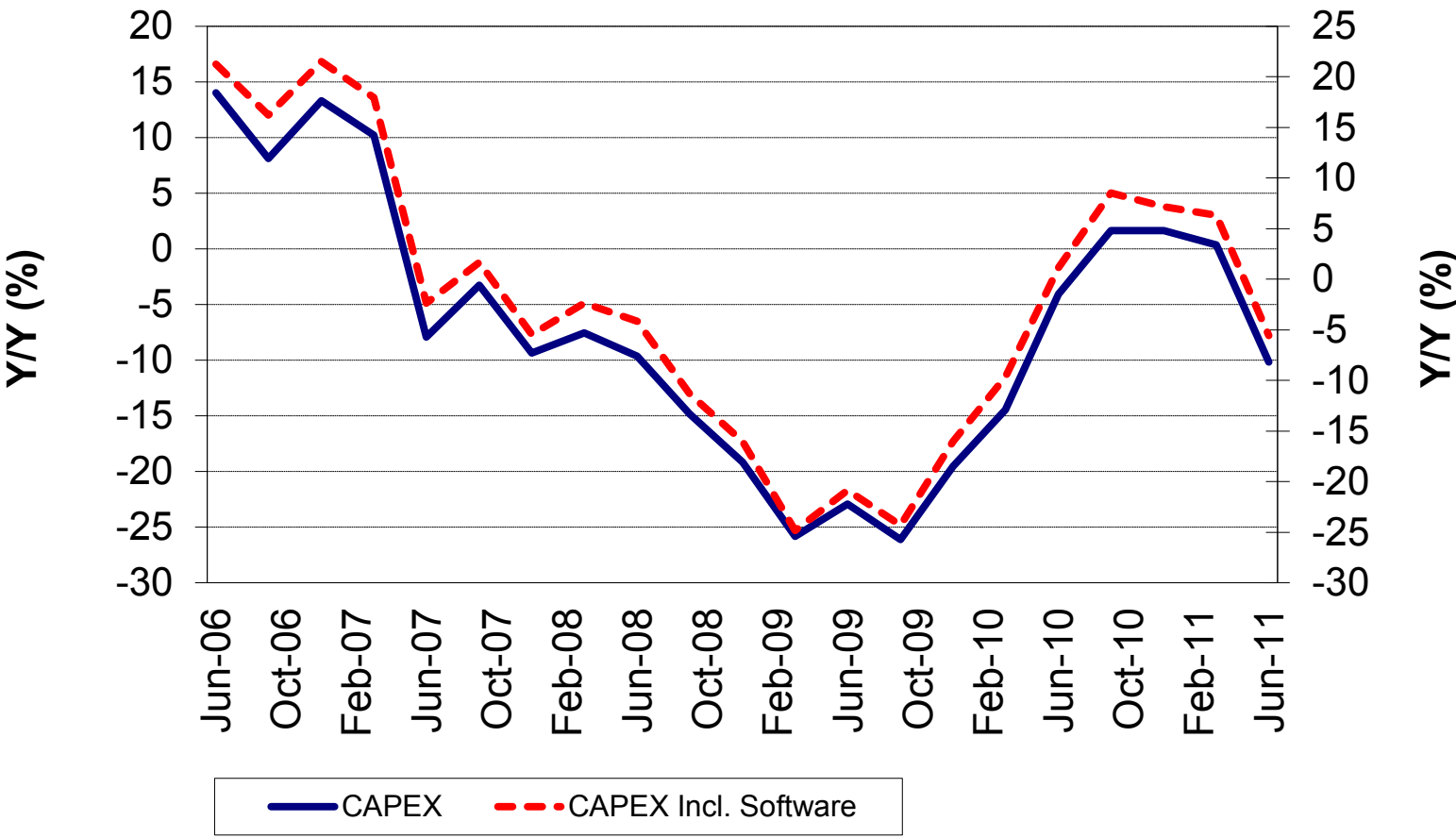
Adjusted Bank Lending



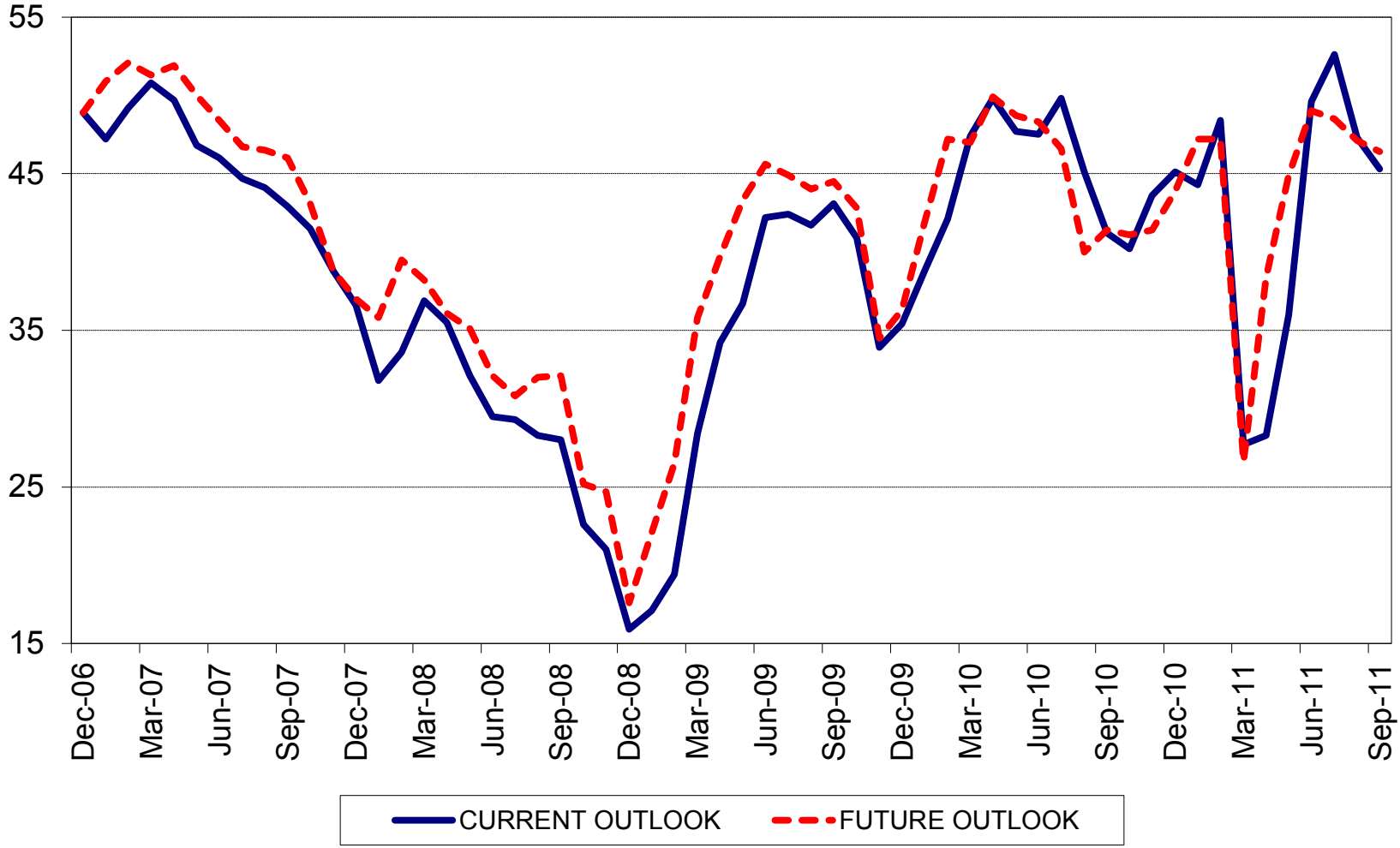
Bankruptcies



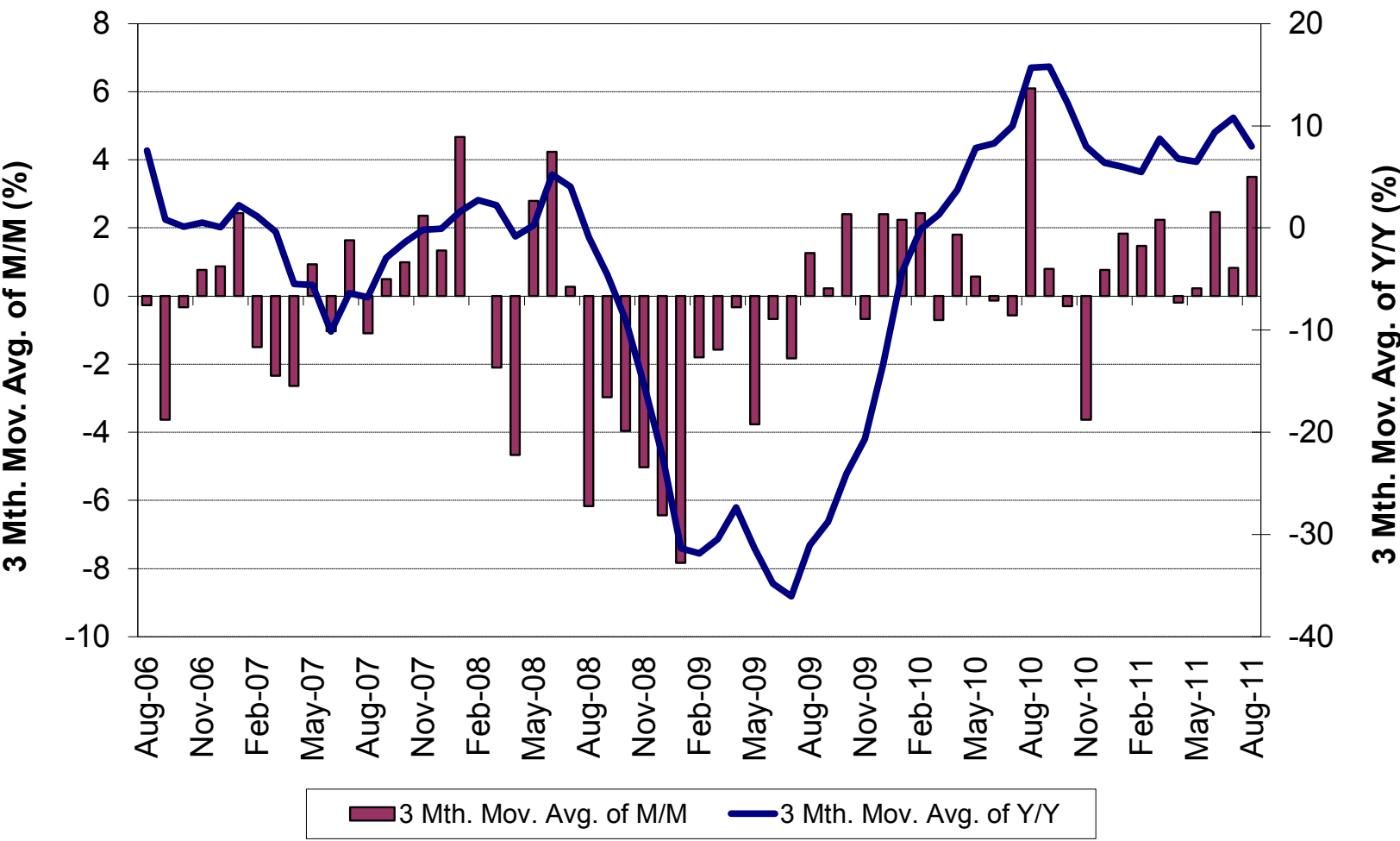
Capital Spending



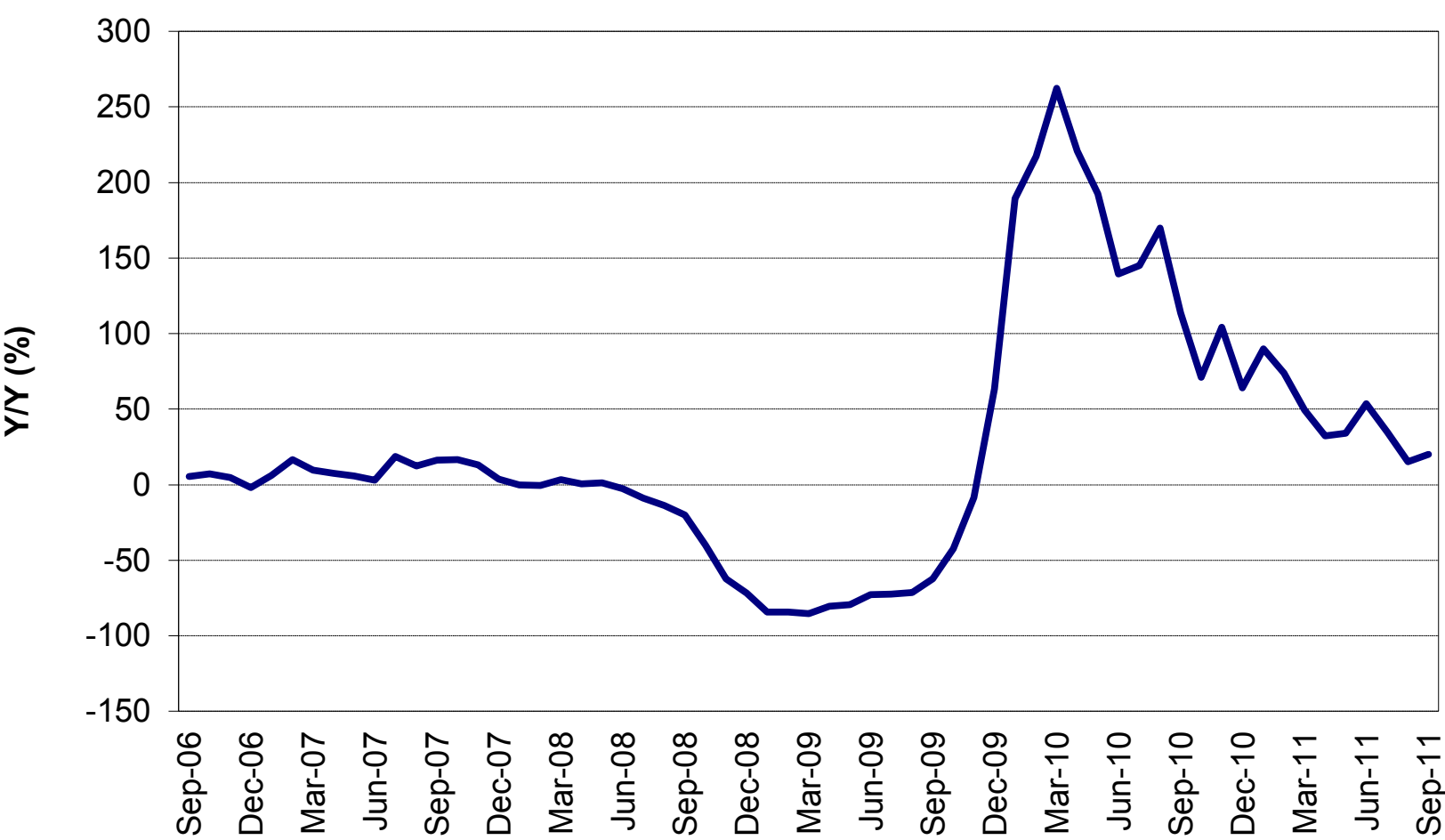
Eco Watchers Survey



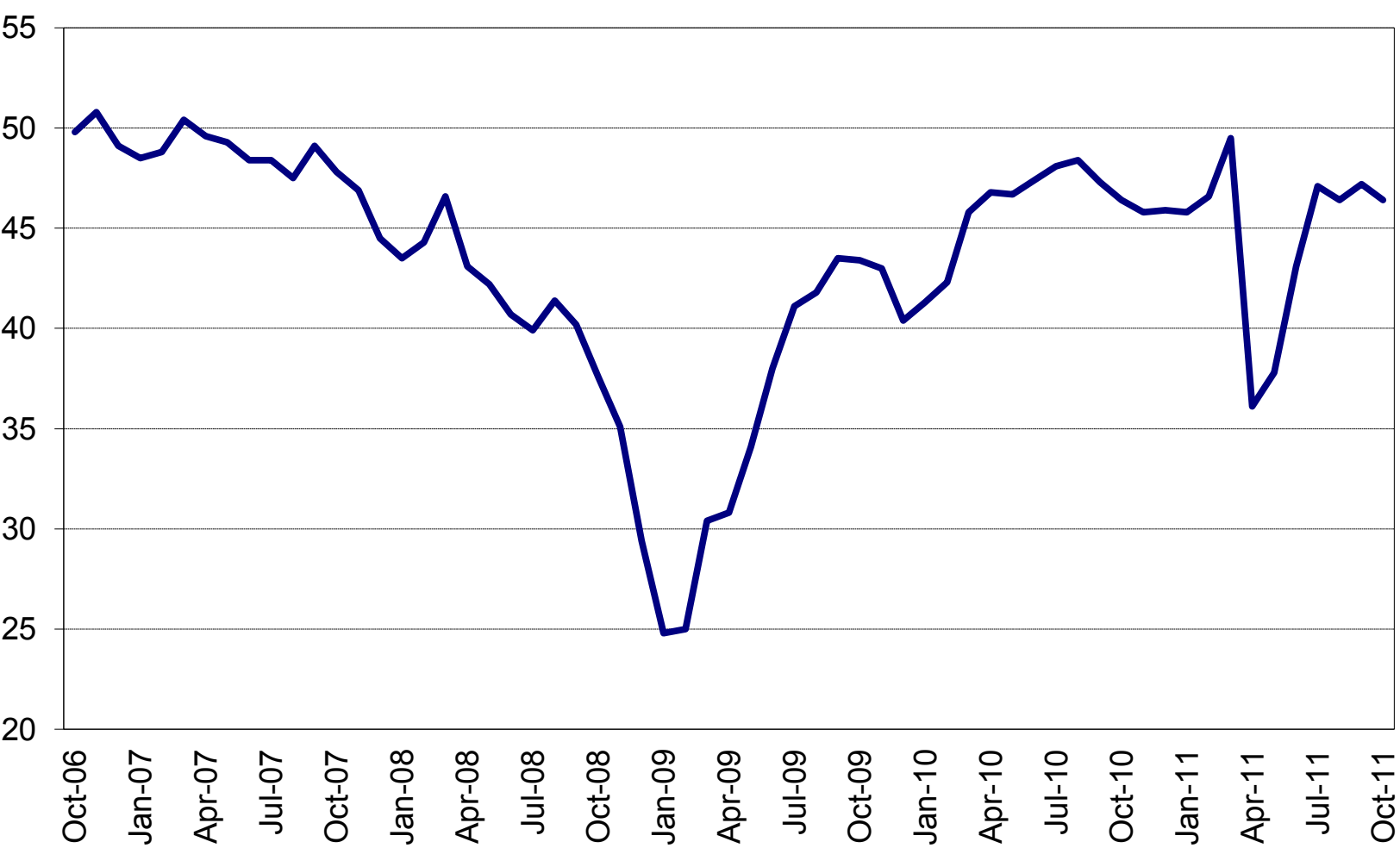
Machine Orders



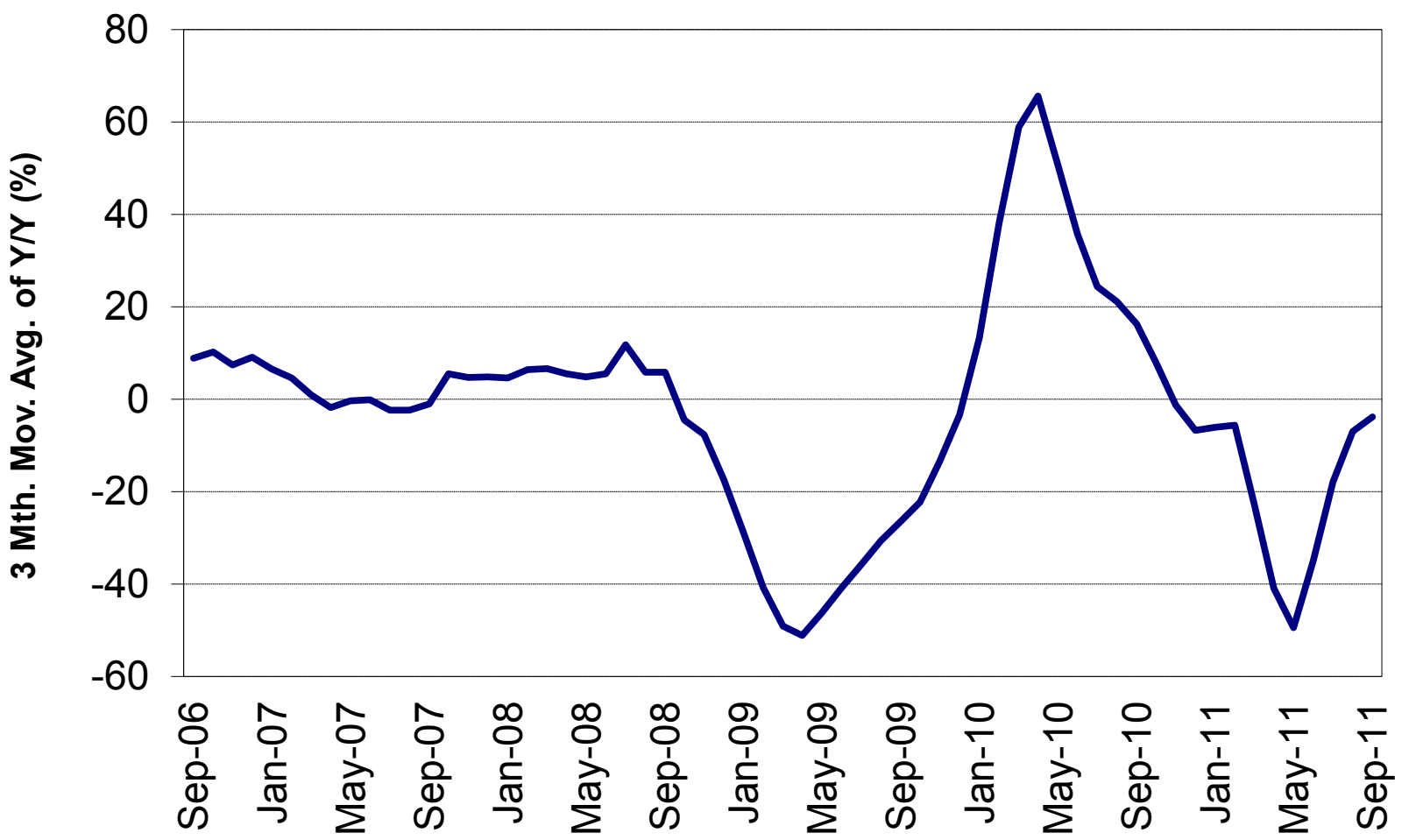
Machine Tool Orders

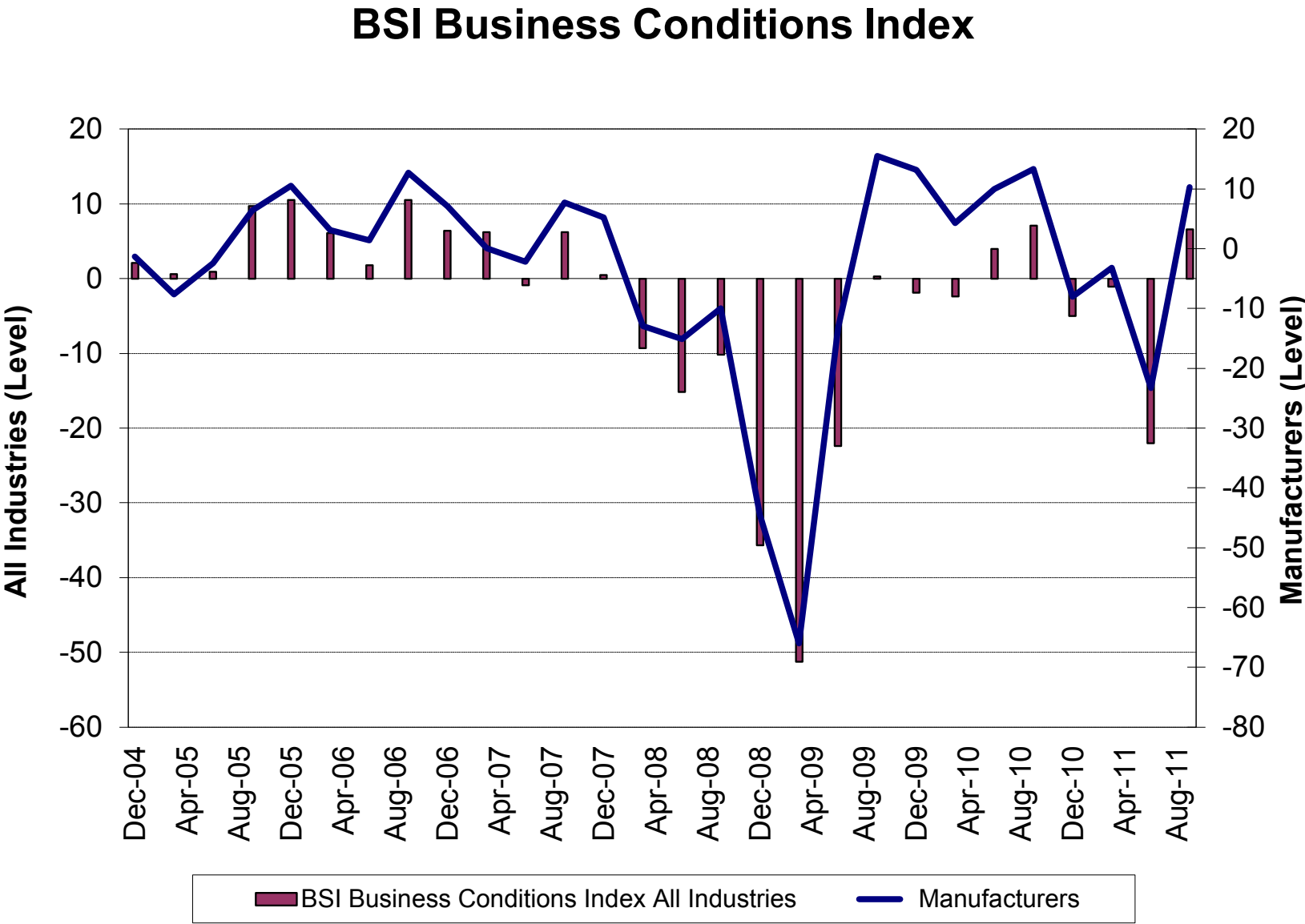


Small Business Confidence



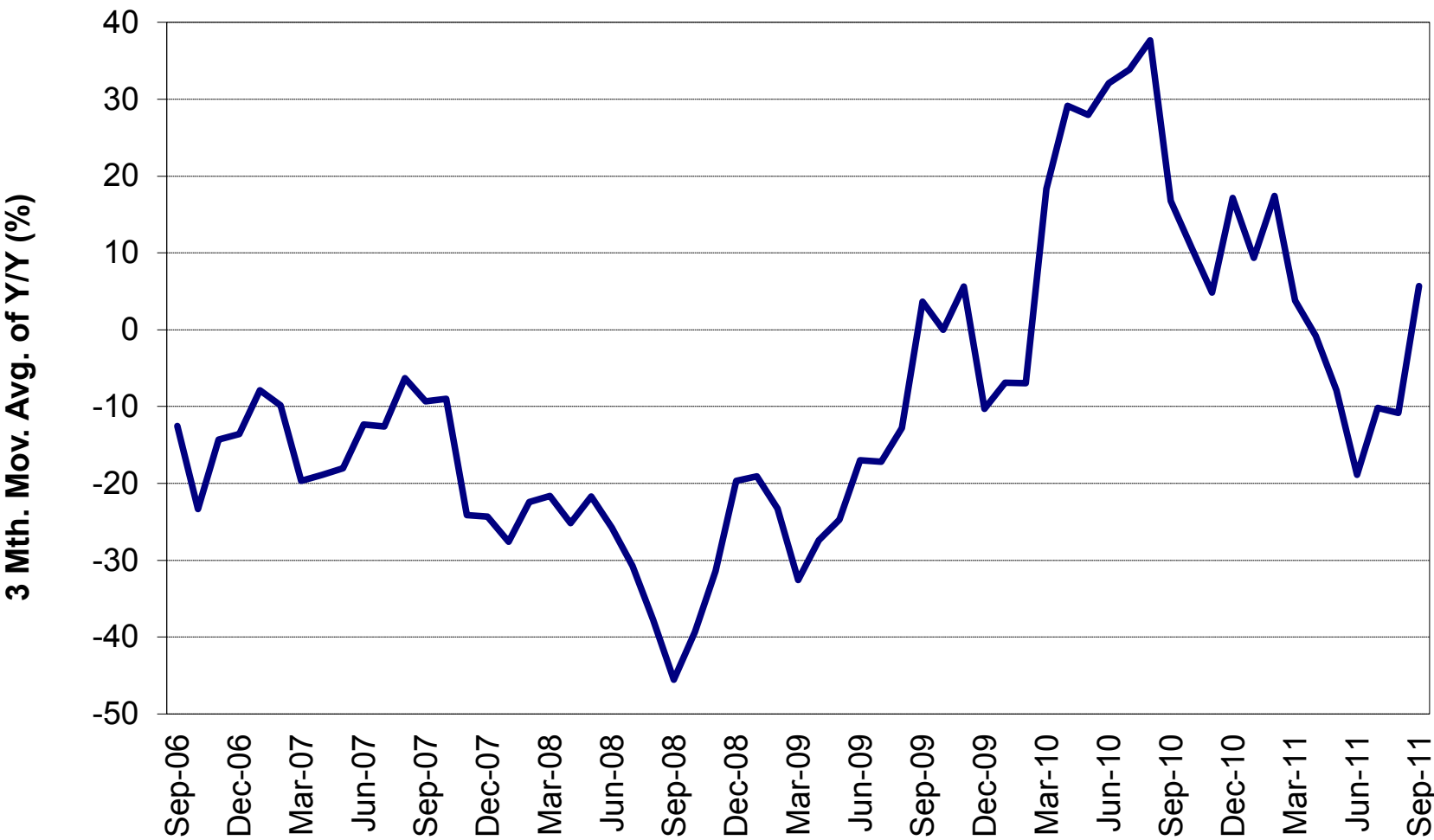
Vehicle Production



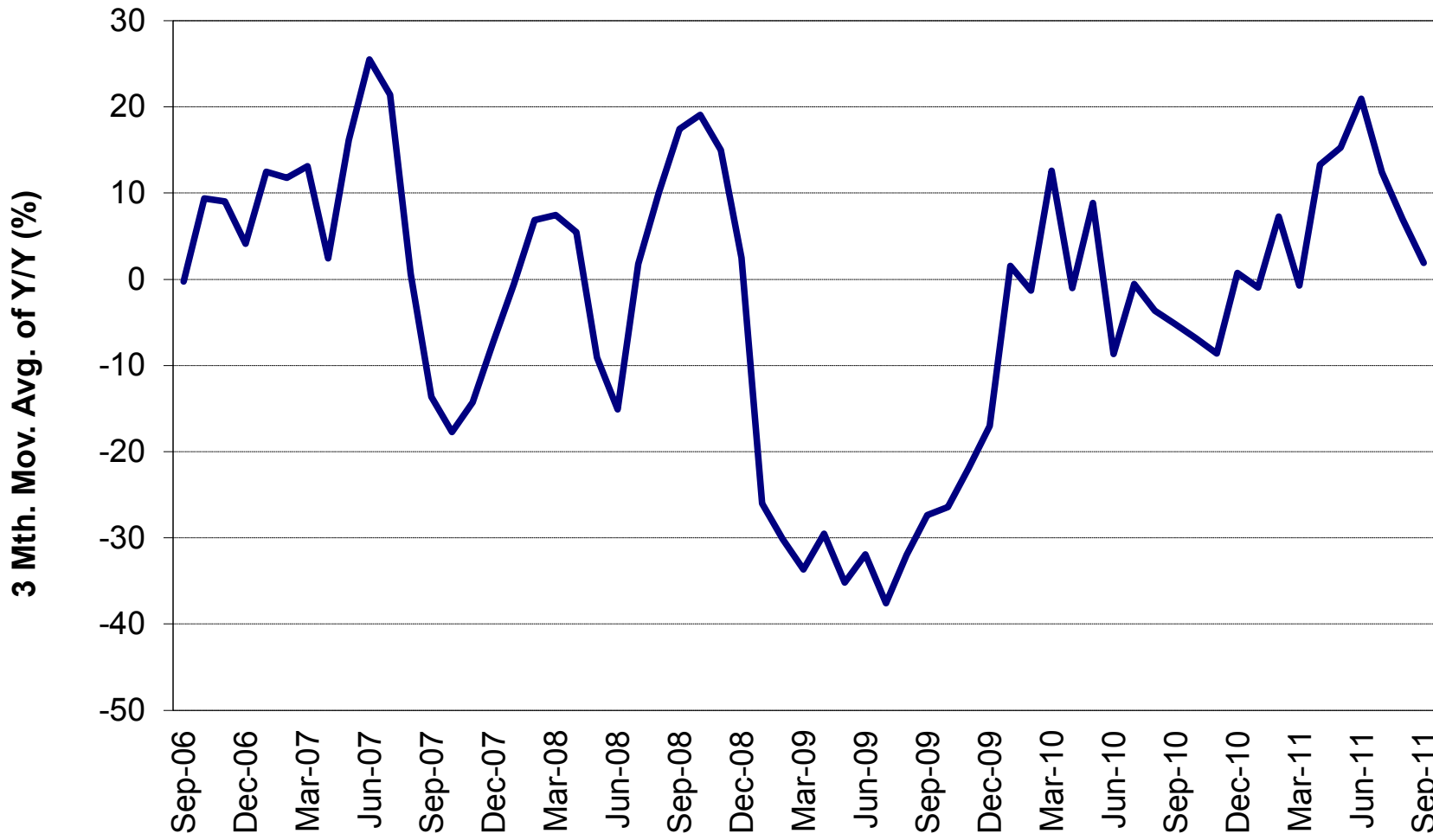


Weekly Economic Chart Book: JAPAN
Housing

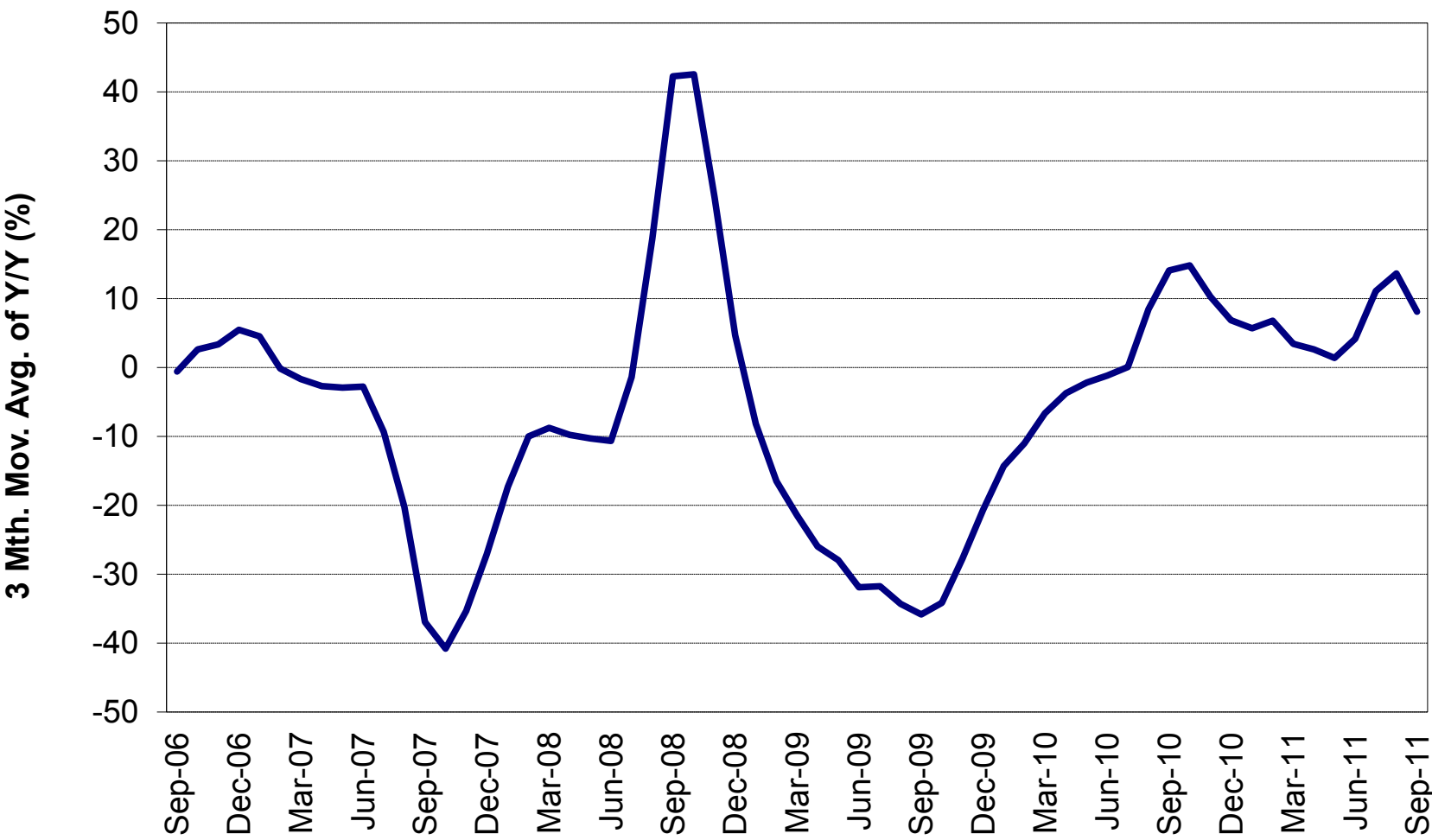
Tokyo Condominium Sales



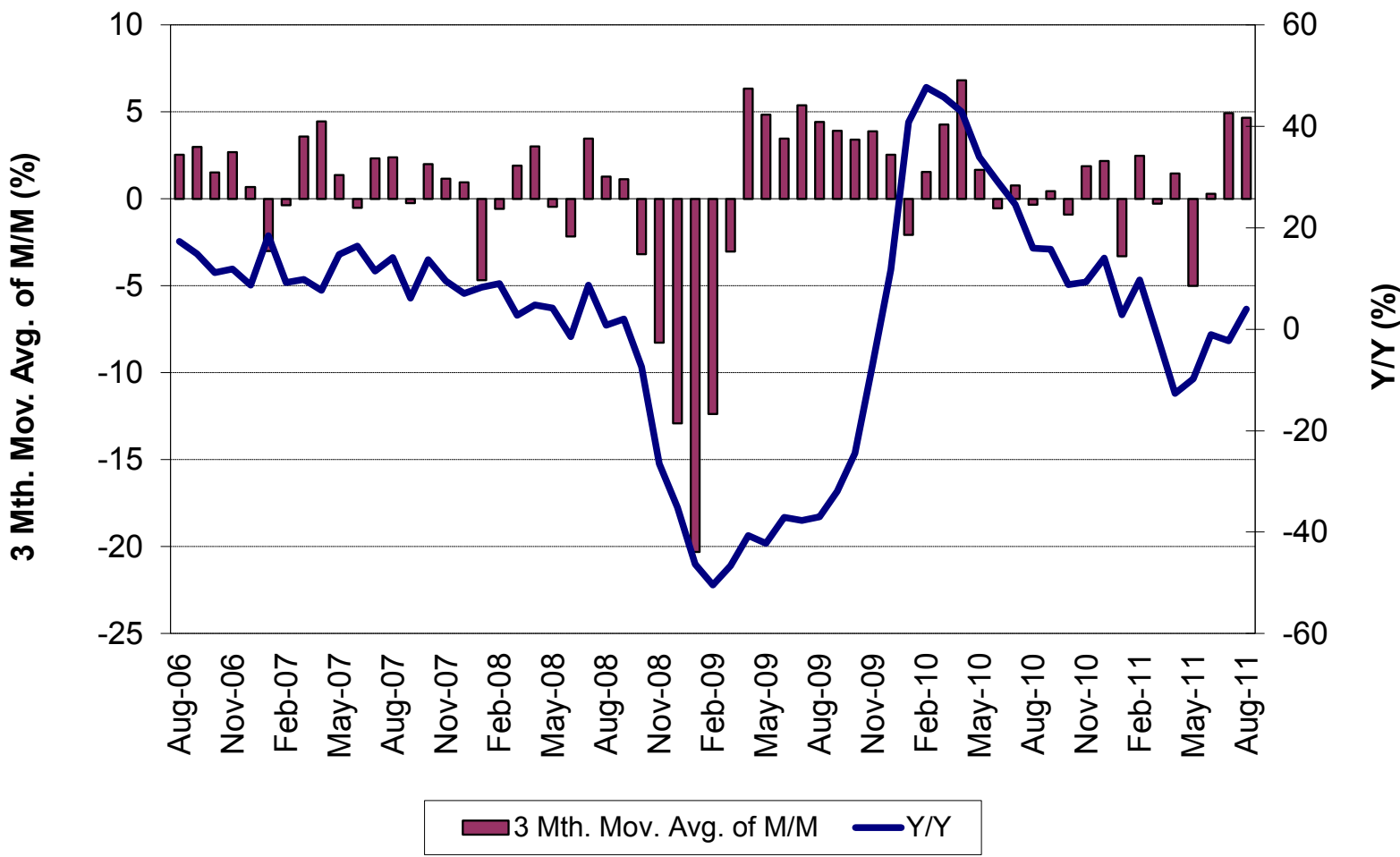
Construction Orders



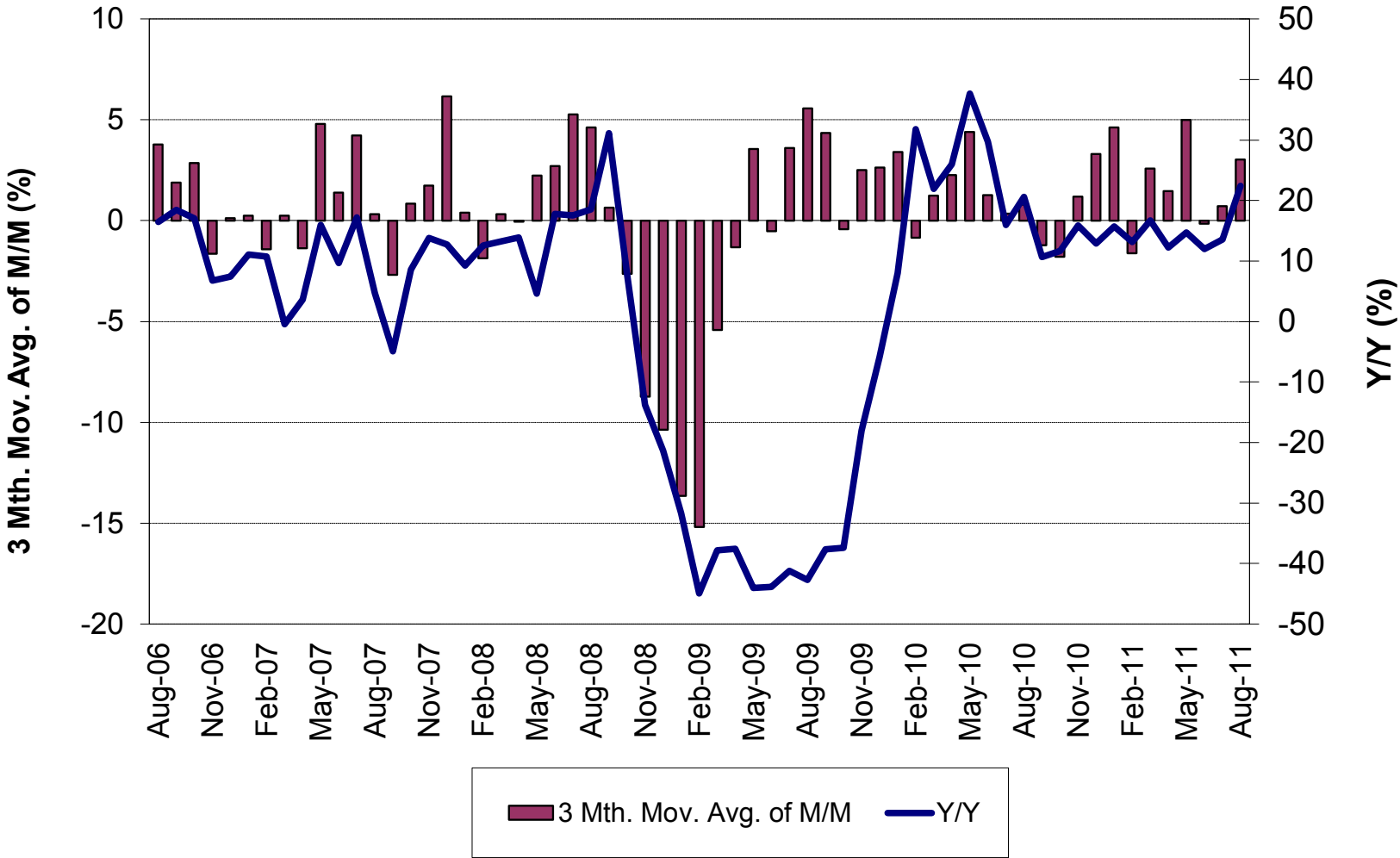
Housing Starts



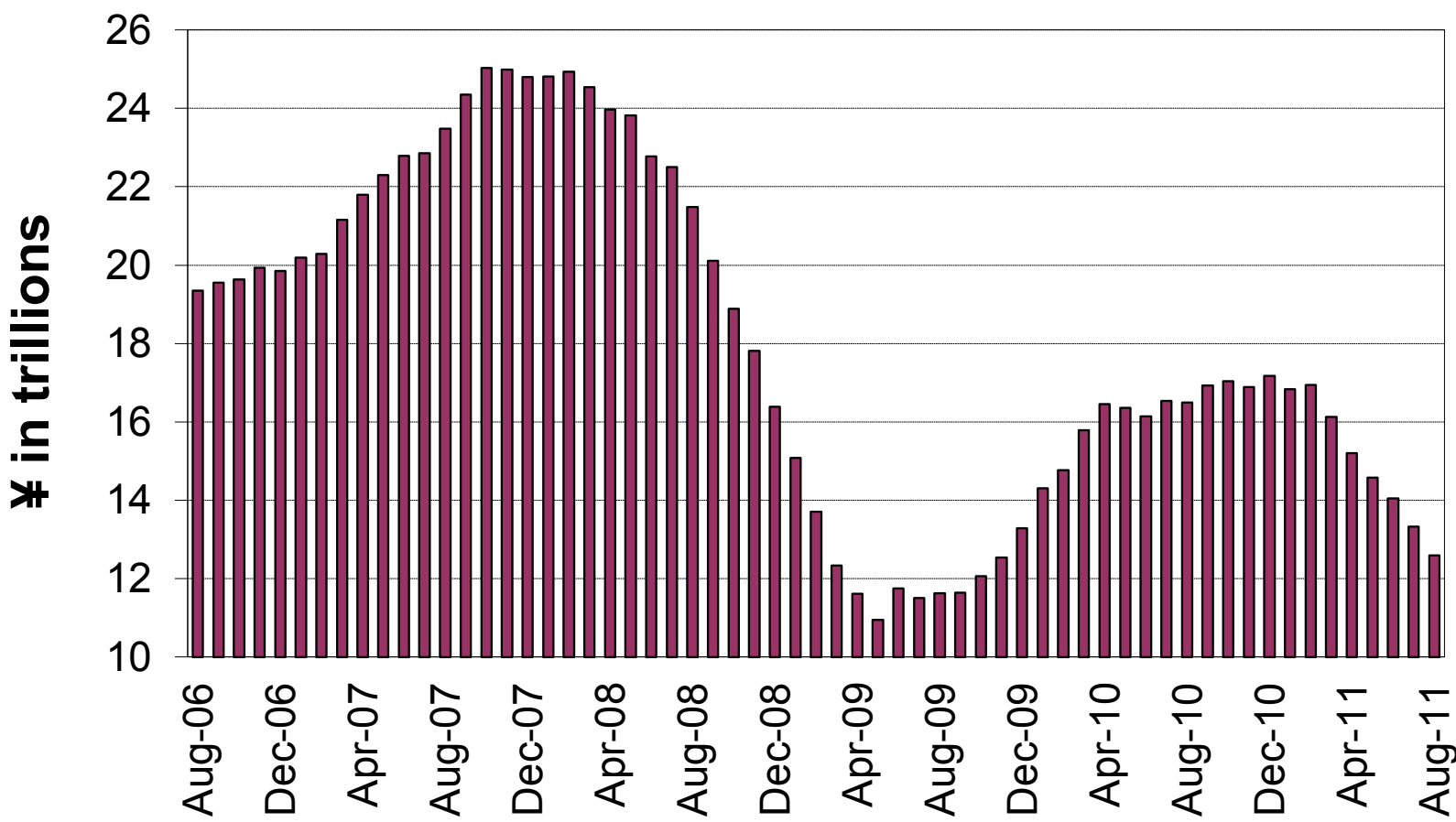
Exports



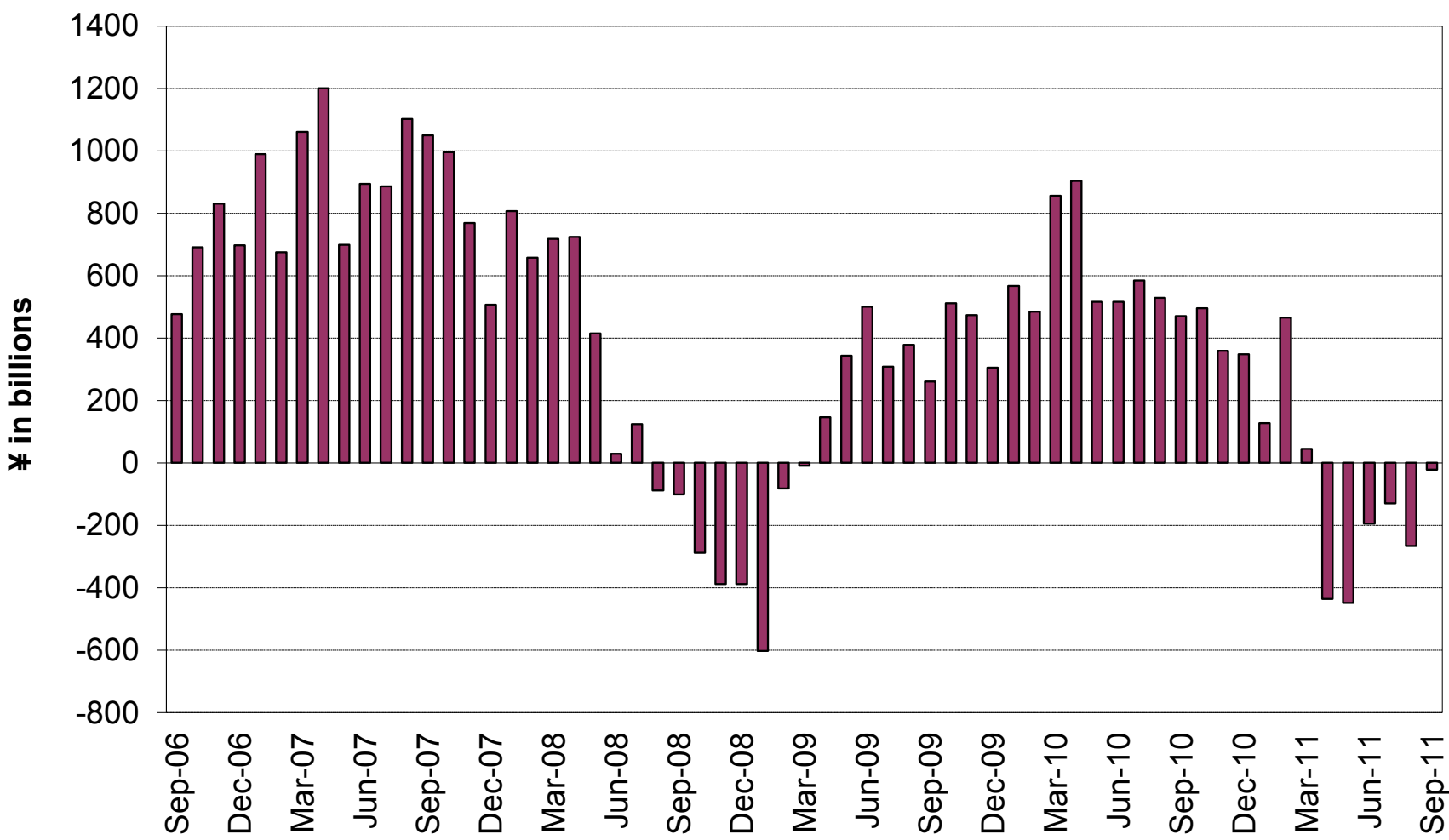
Imports



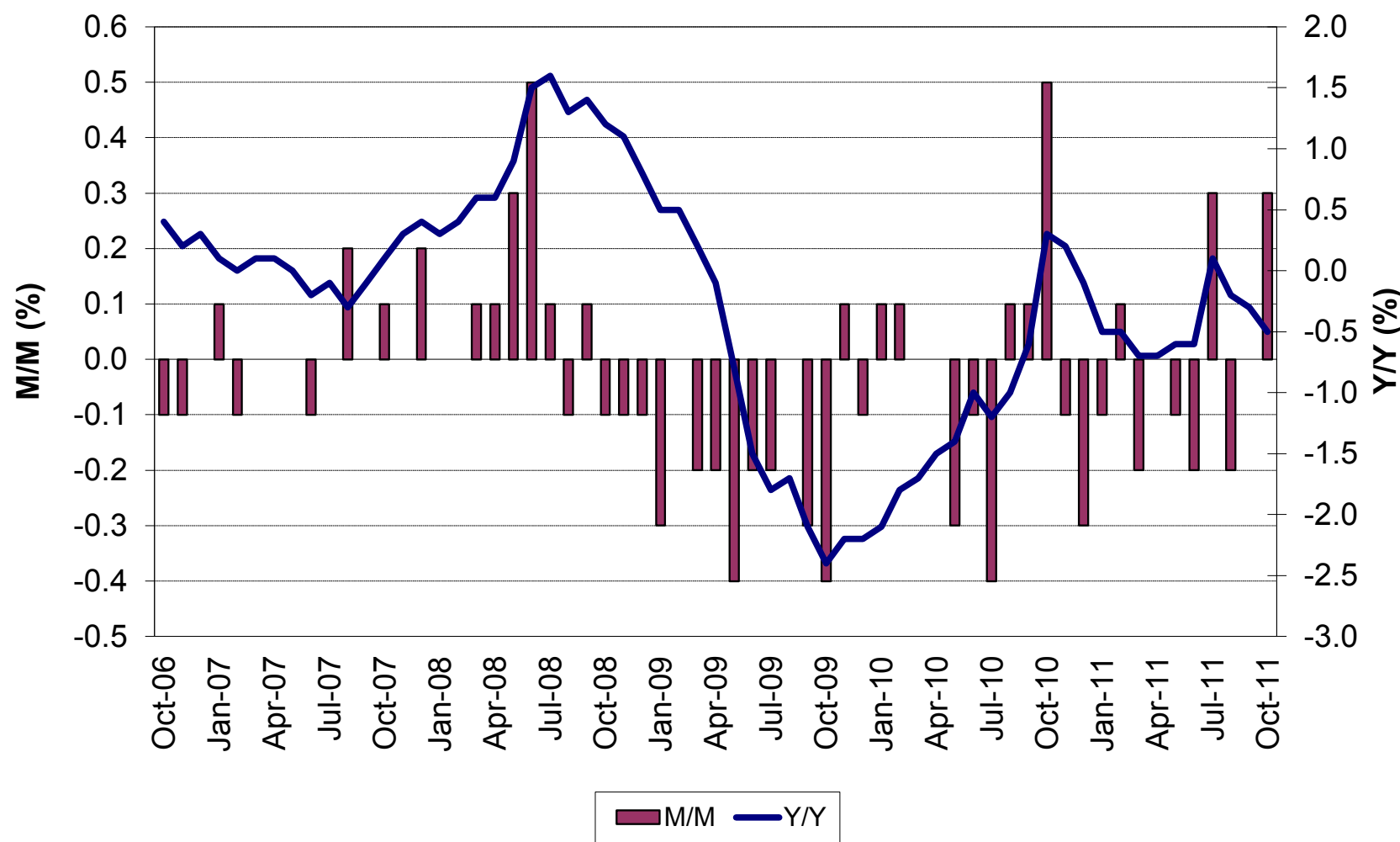
Current Account Balance
12 Month Rolling Total



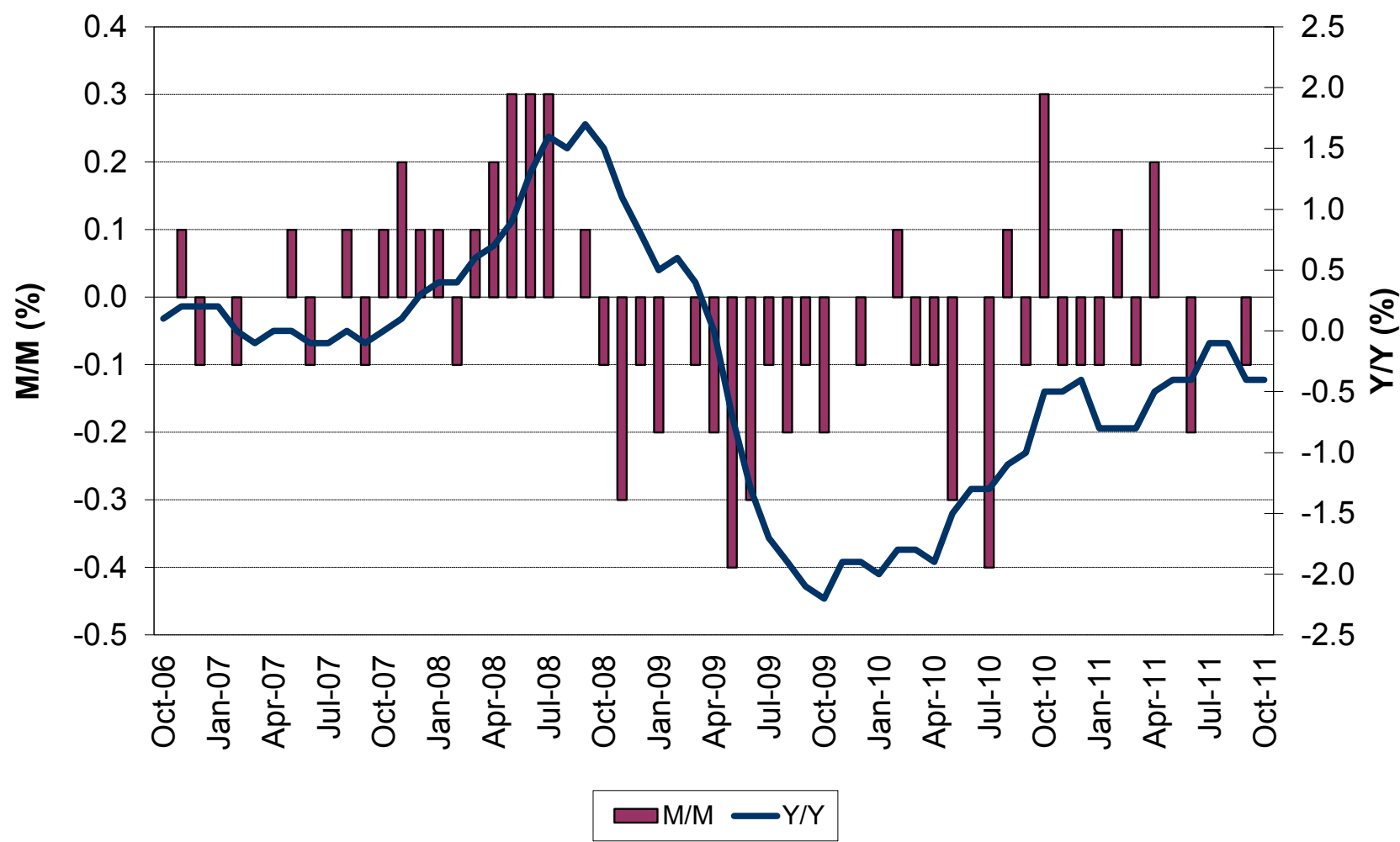
Adjusted Merchandise Trade Balance



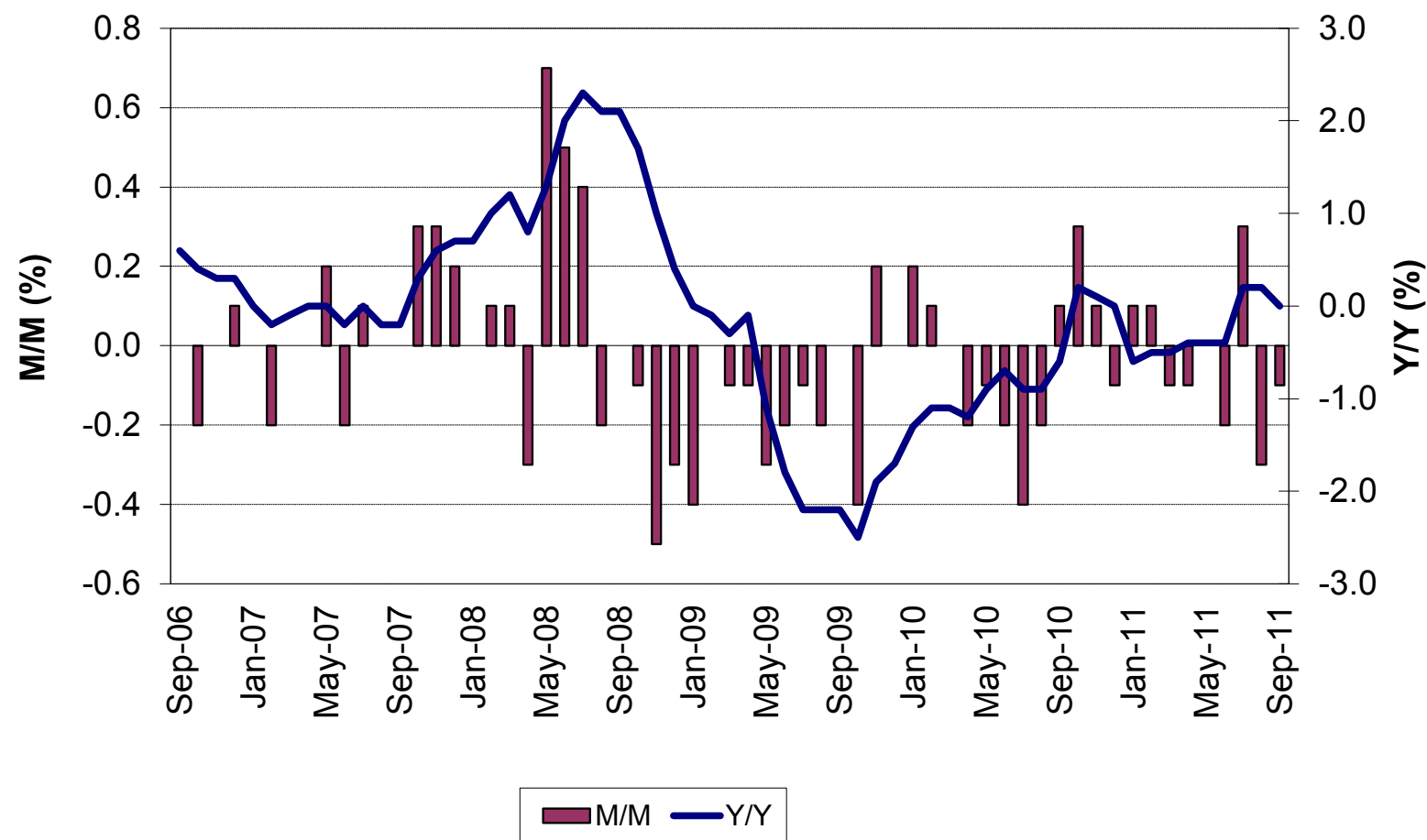
Tokyo CPI



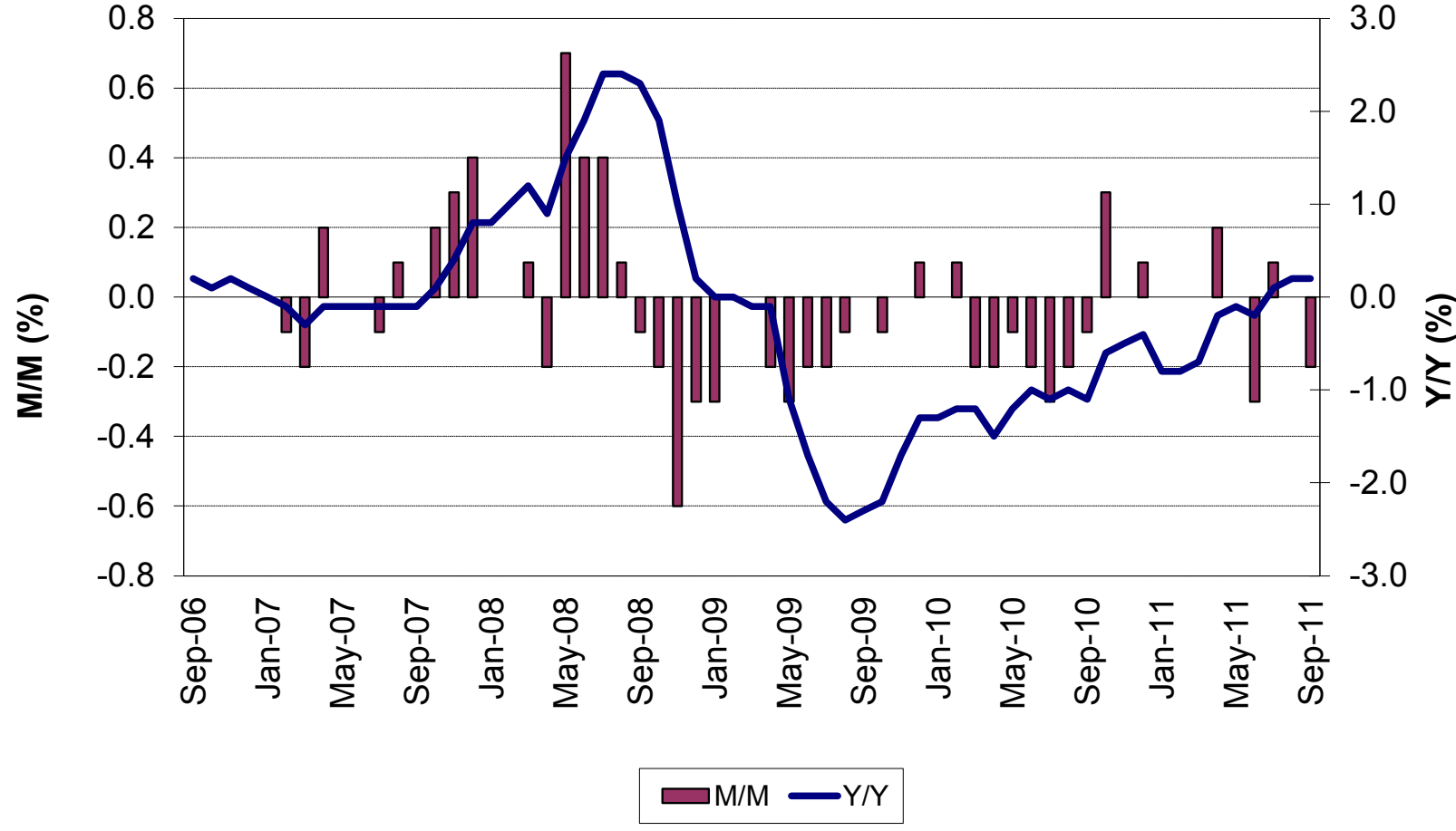
Tokyo Core CPI



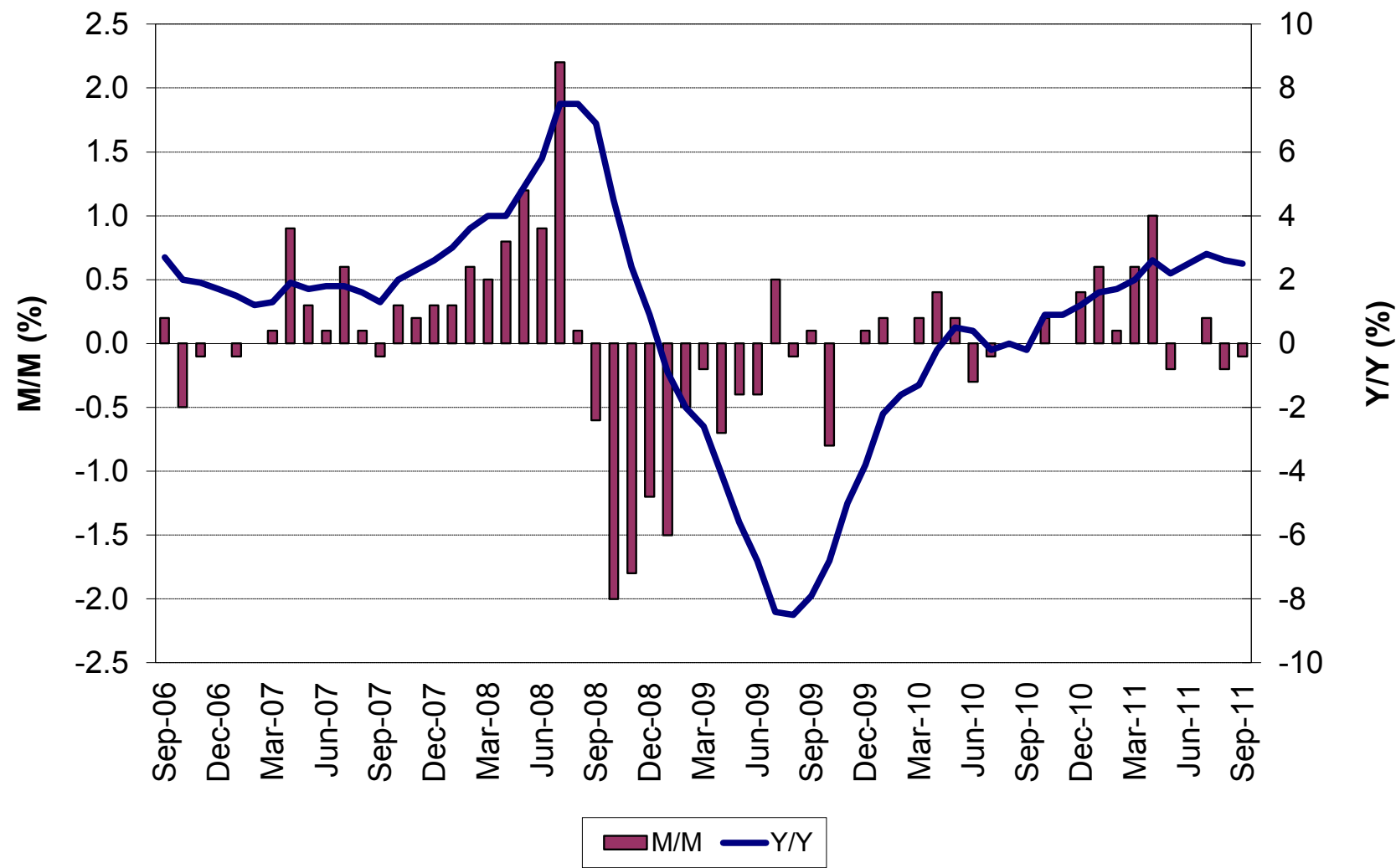
National CPI



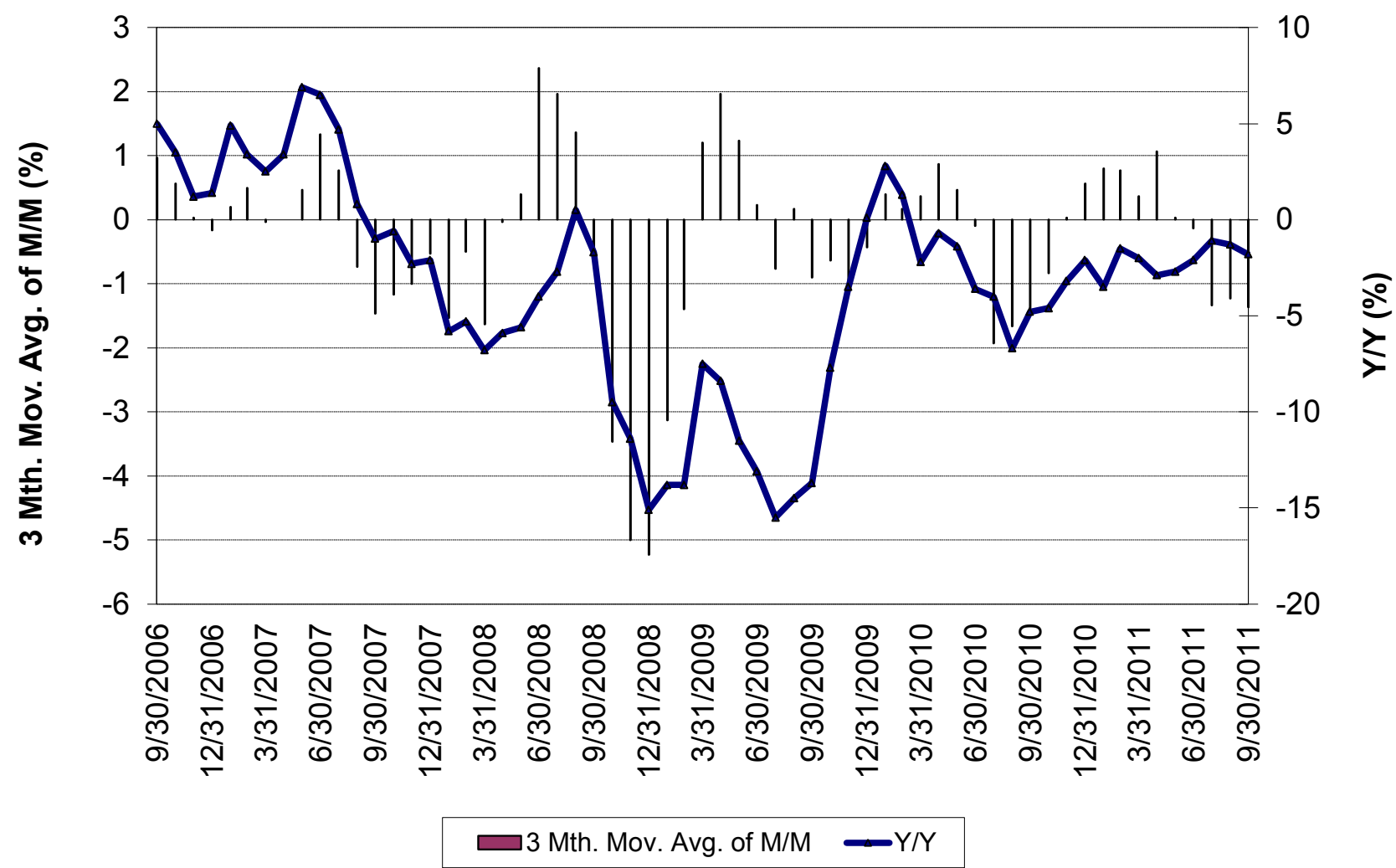
National Core CPI



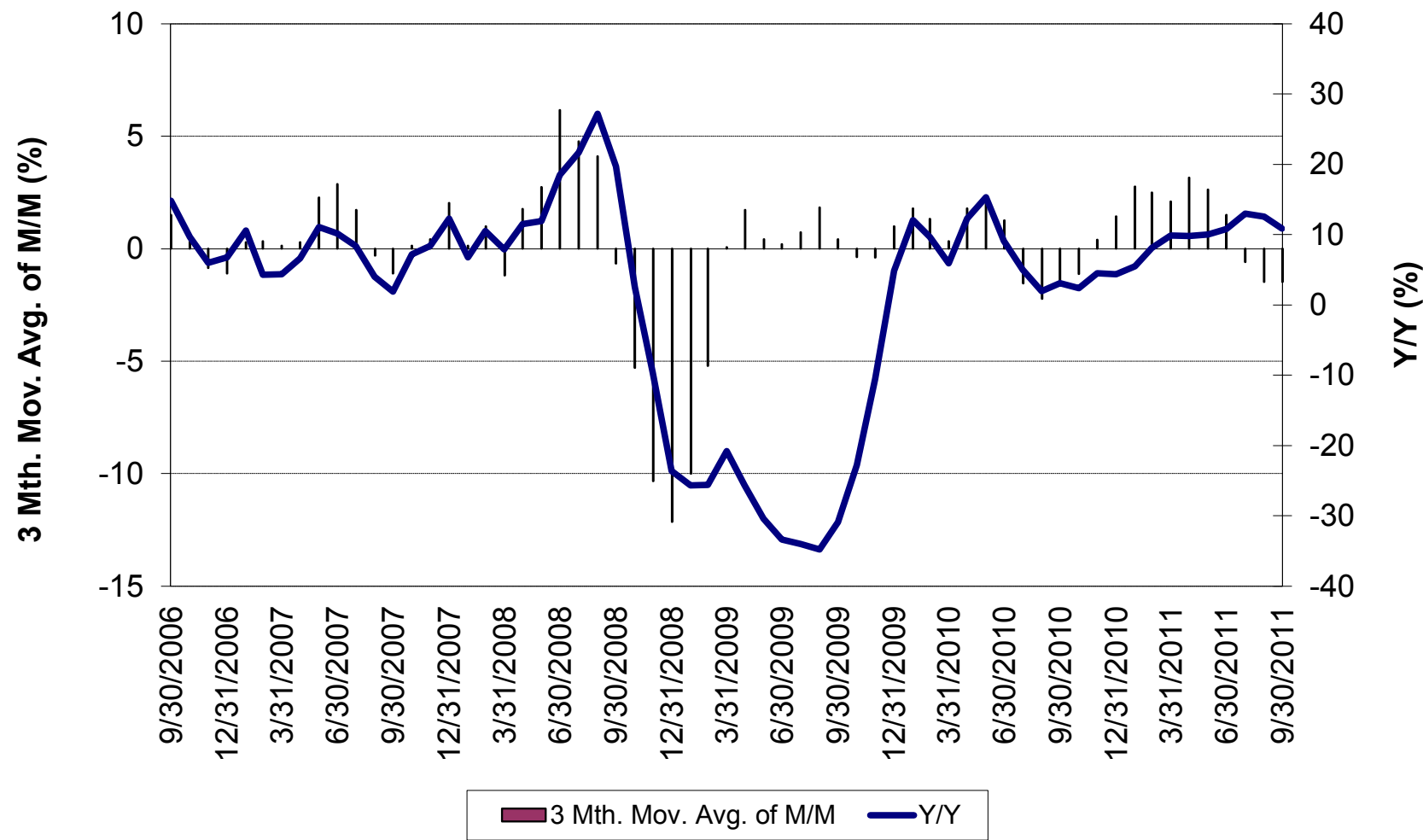
Domestic CGPI



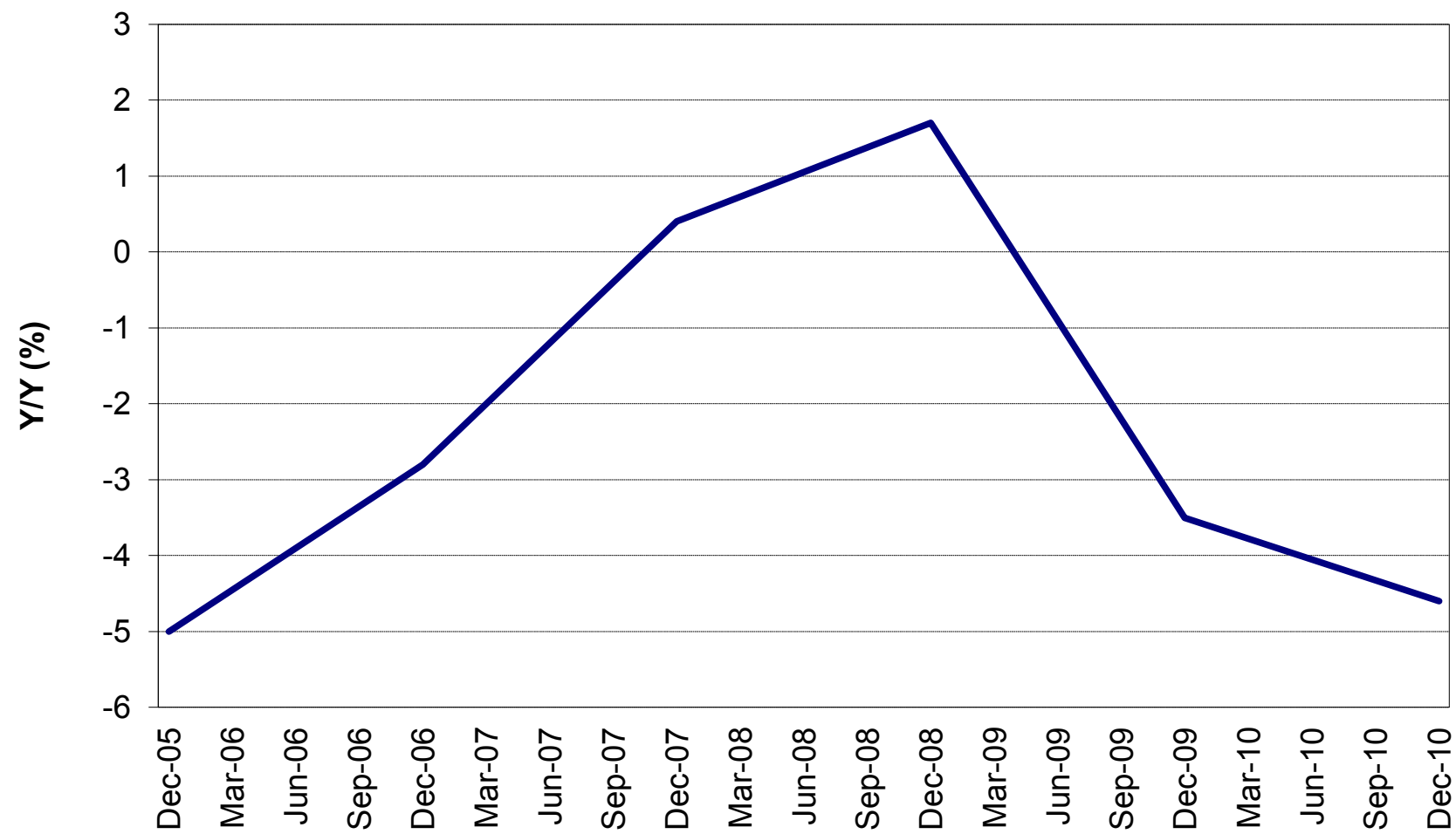
Export Prices



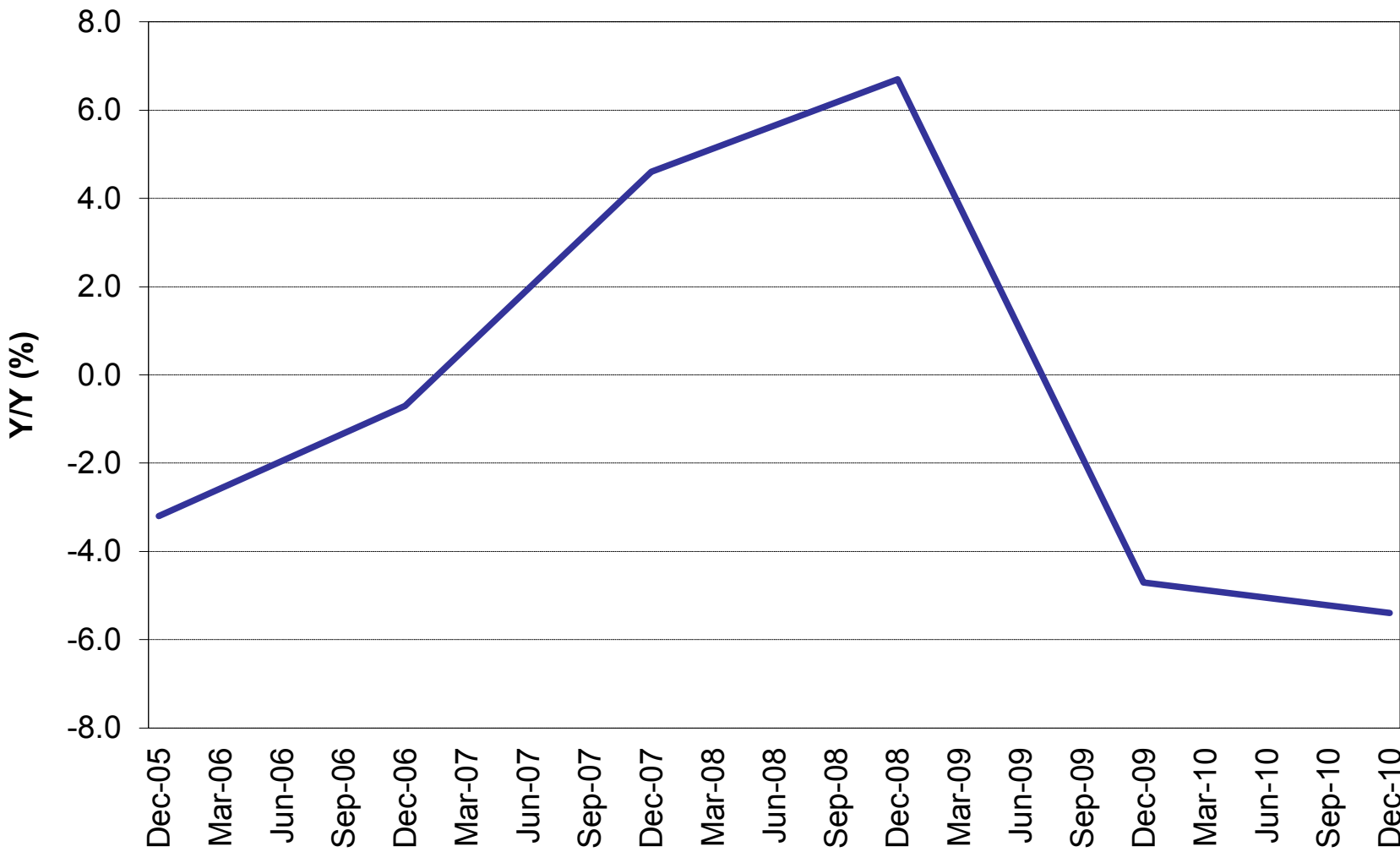
Import Prices



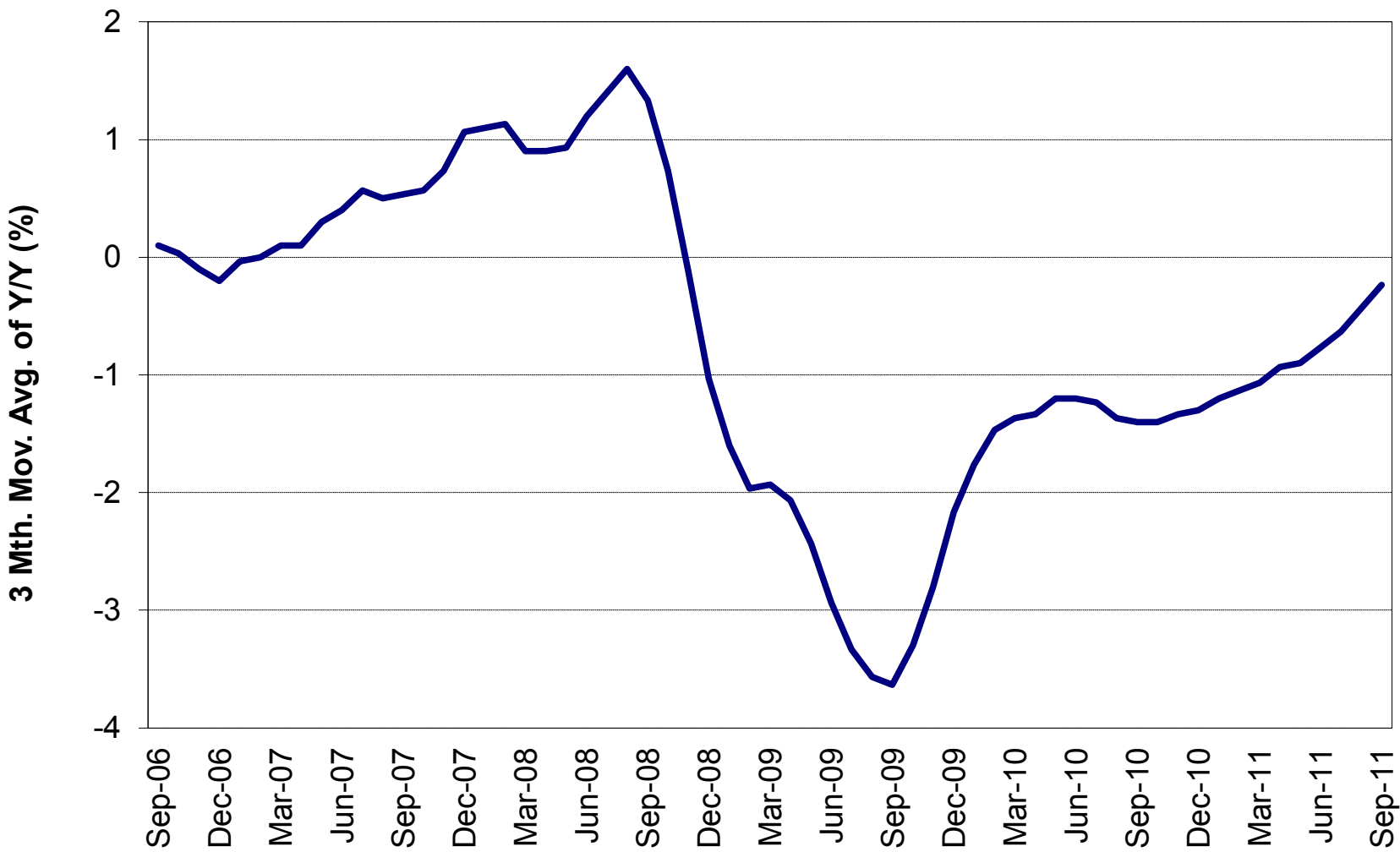
Nationwide Land Prices



Tokyo Land Prices



Corporate Service Prices



Weekly Economic Chart Book: Japan
Market

NIKKEI INDEX



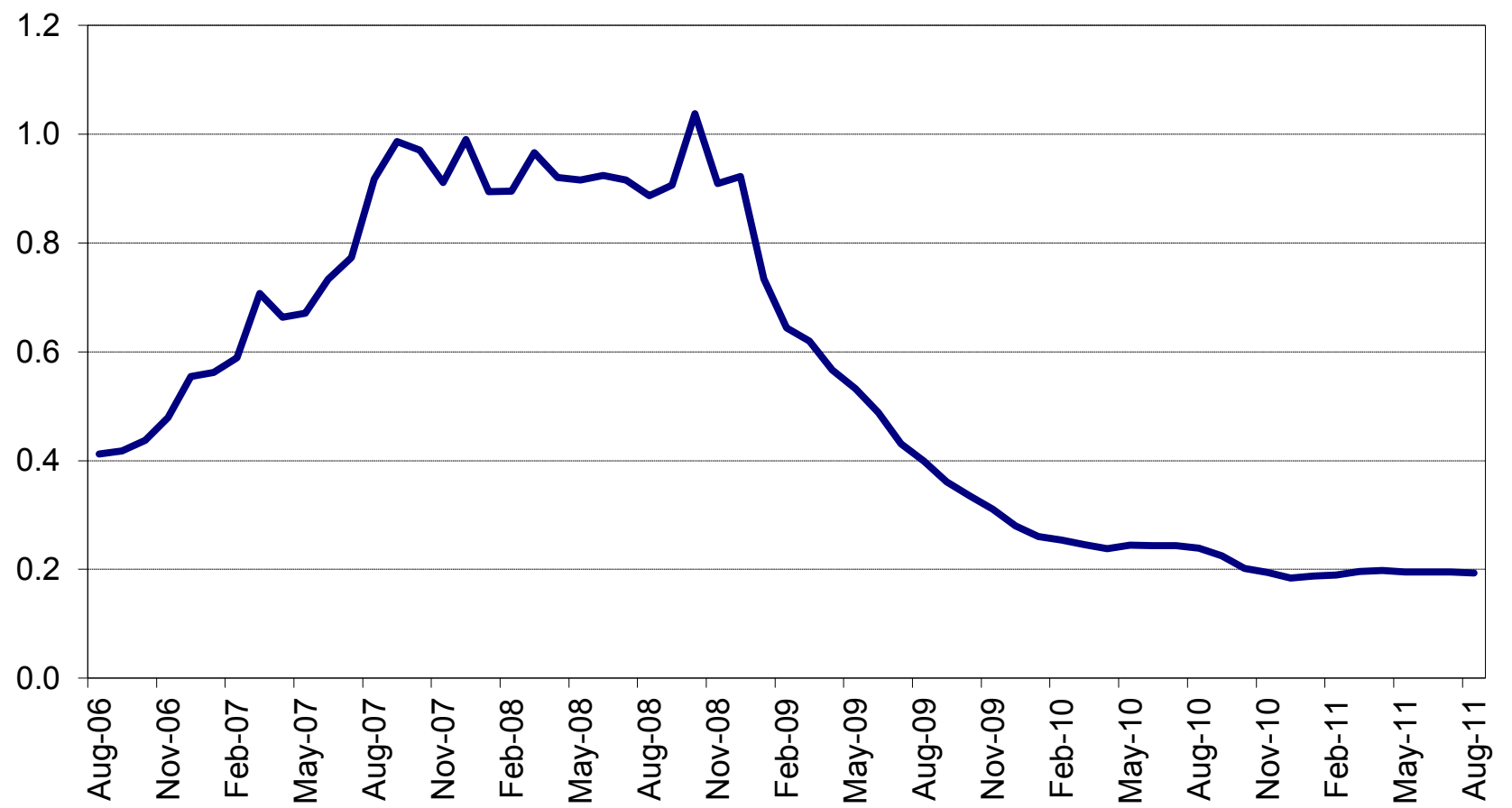
Japanese Yen (Trade-Wtd.)



Japanese Long Term Interest Rates
10 yr

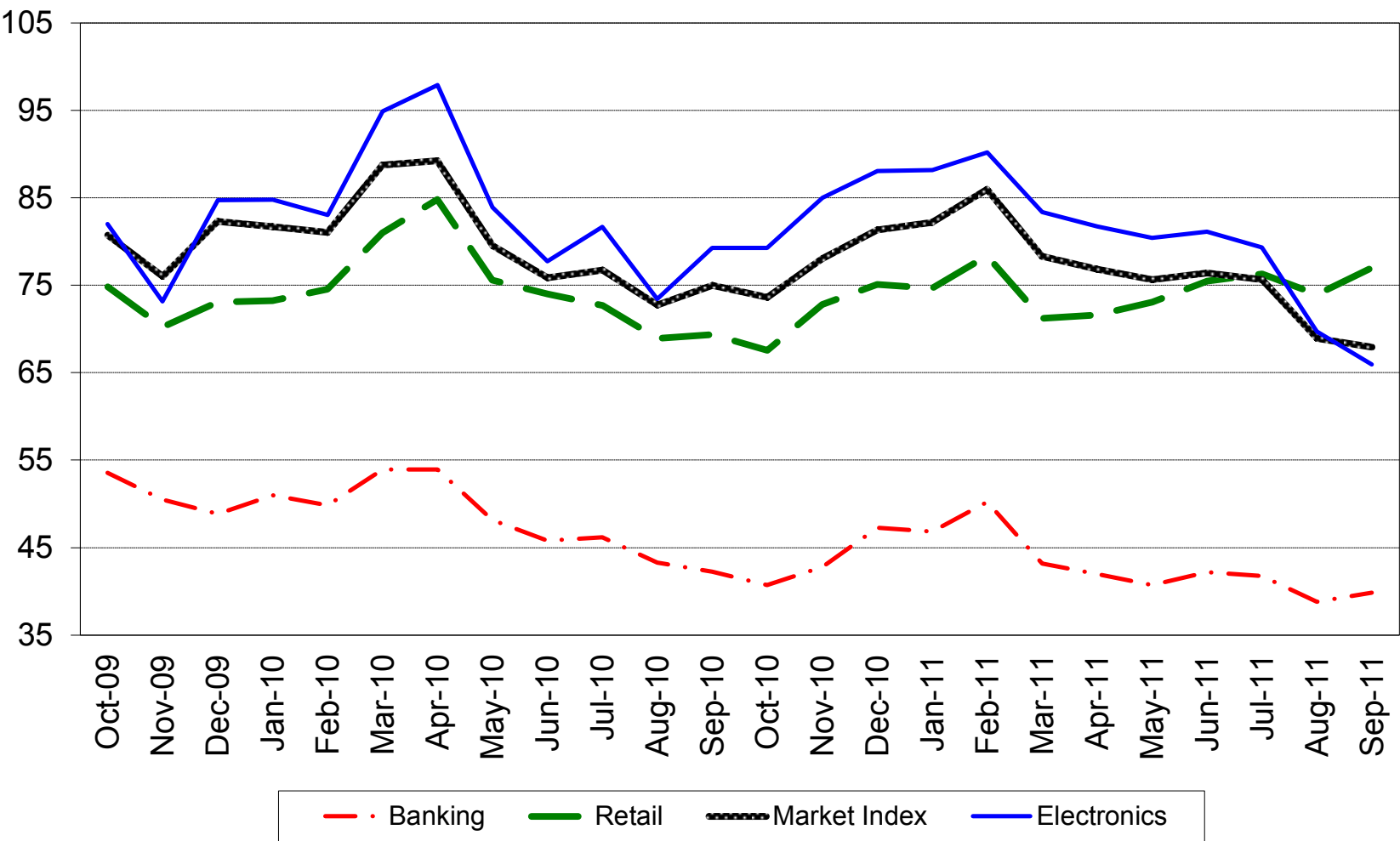


Japanese Short Term Interest Rates
3 Mths.

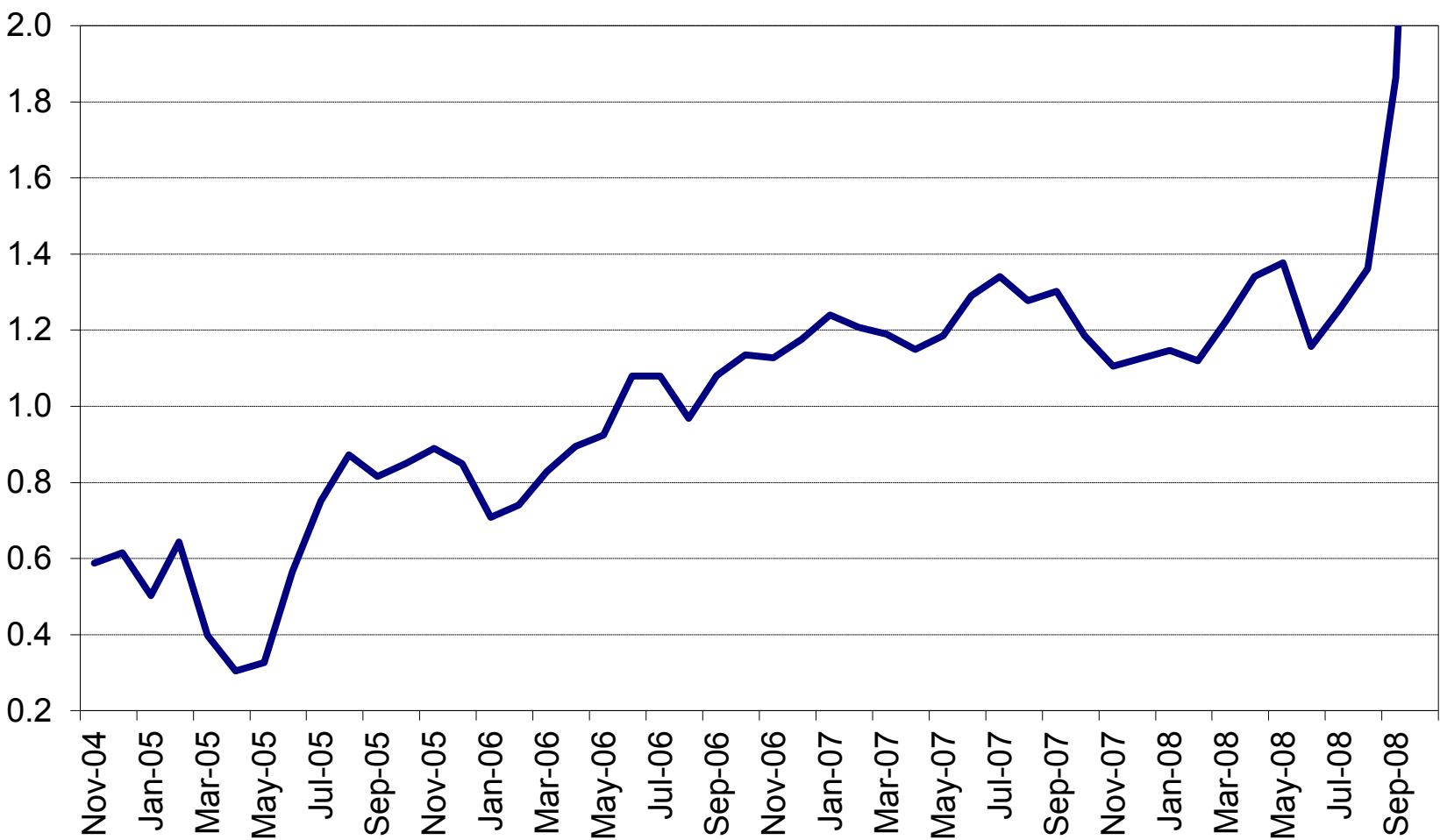


Weekly Economic Chart Book: Japan Market

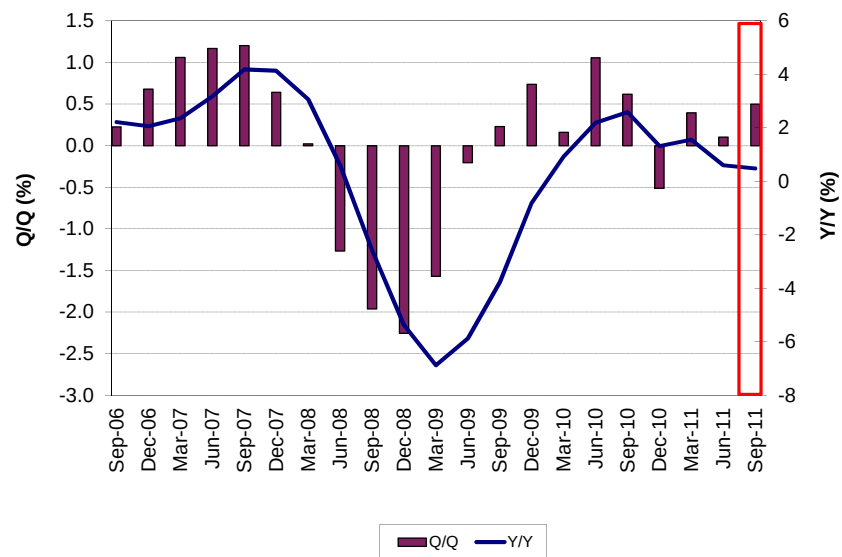
Japan Stock Sector Performance



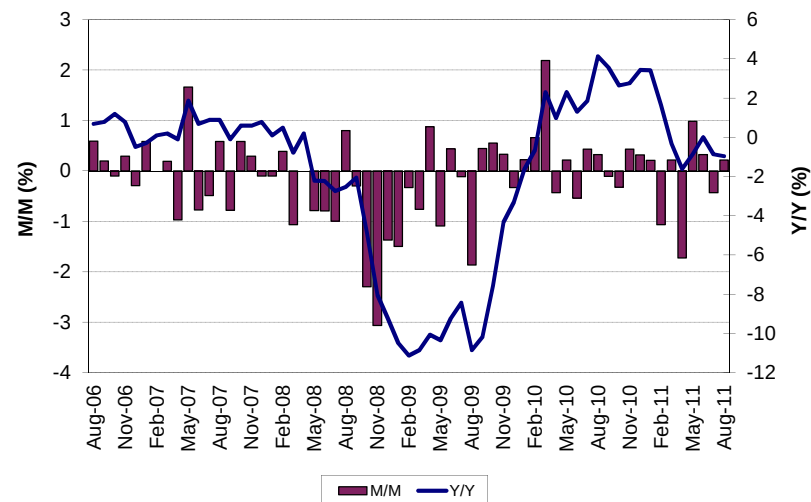
Japan Inflation-Linked 10Yr Rate



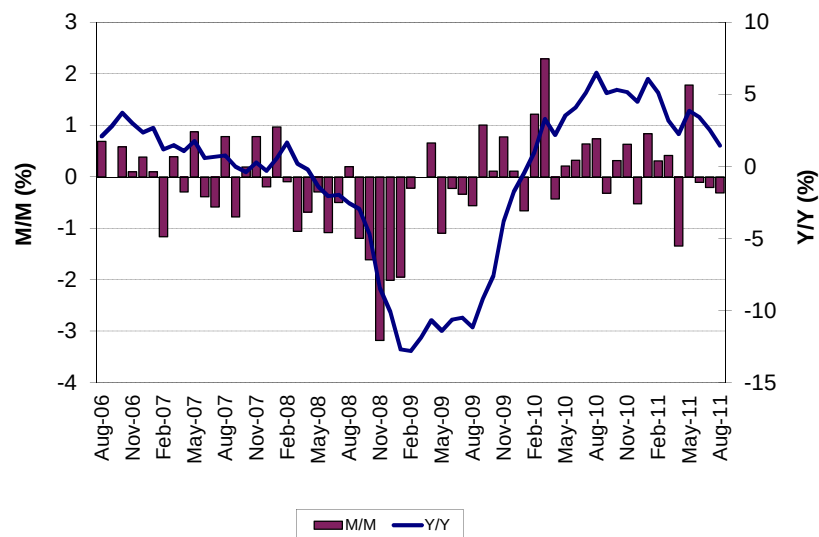
Real GDP Growth (Market Prices)



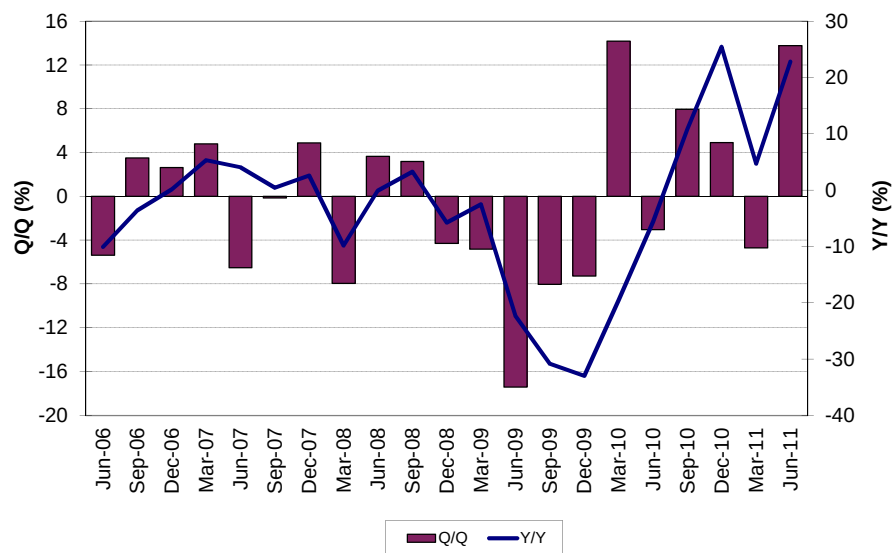
Industrial Production Growth



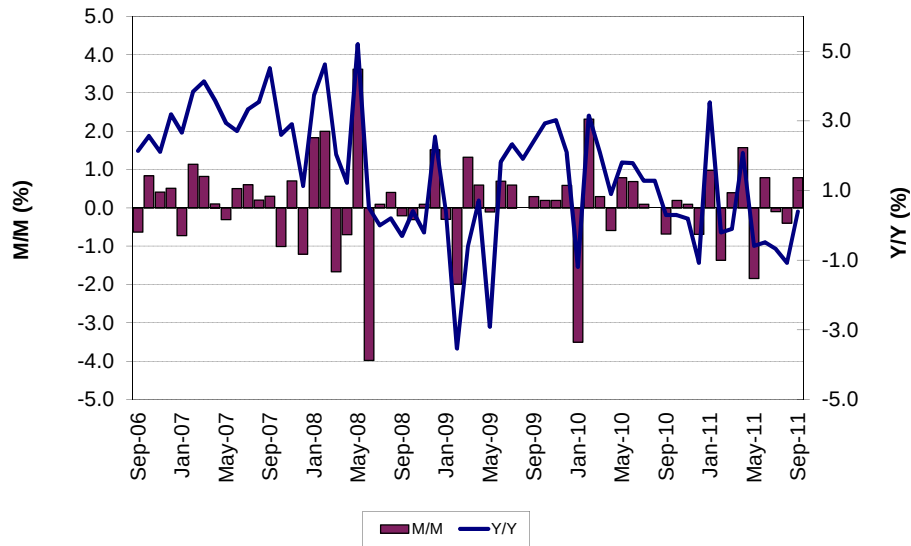
Manufacturing Production Growth



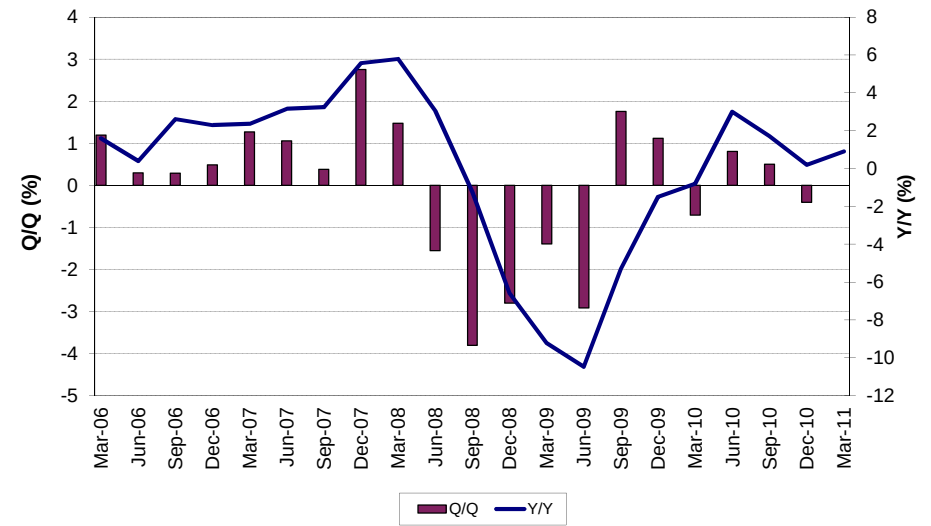
Private Manufacturing Business Investment



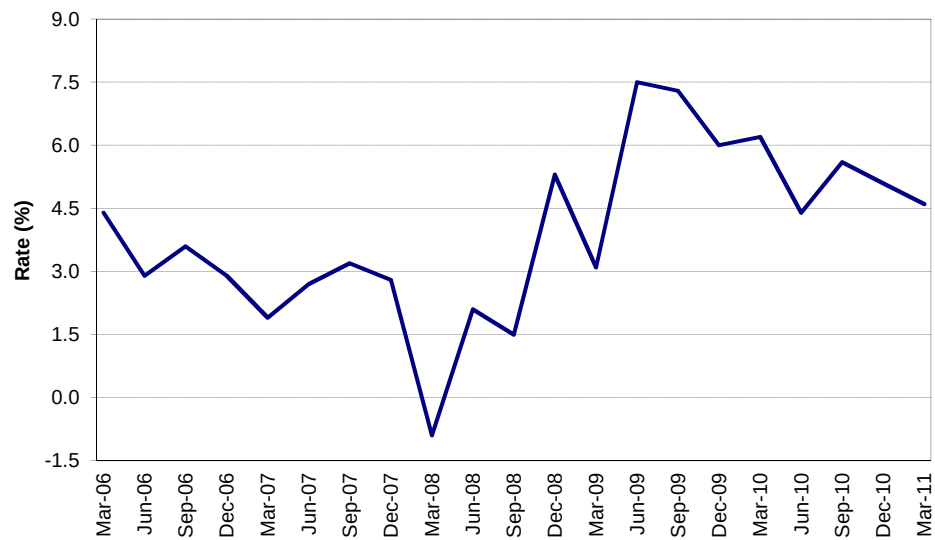
Retail Sales Ex Fuel

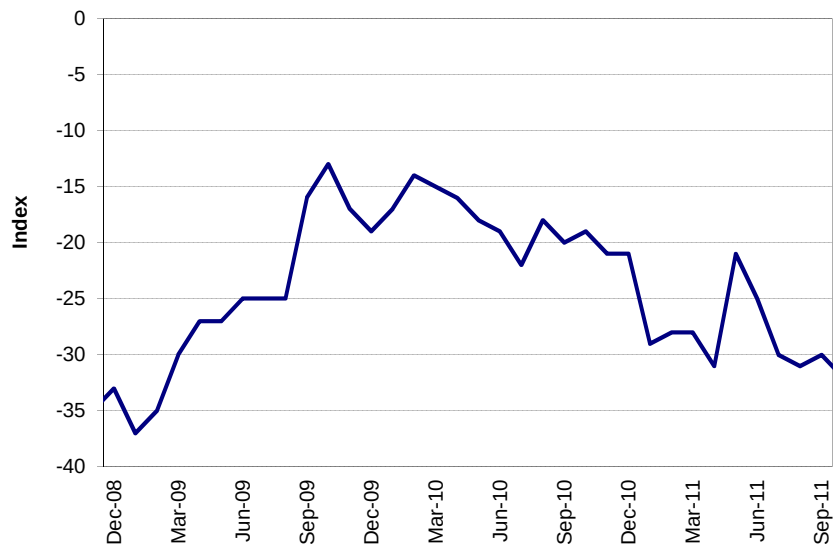
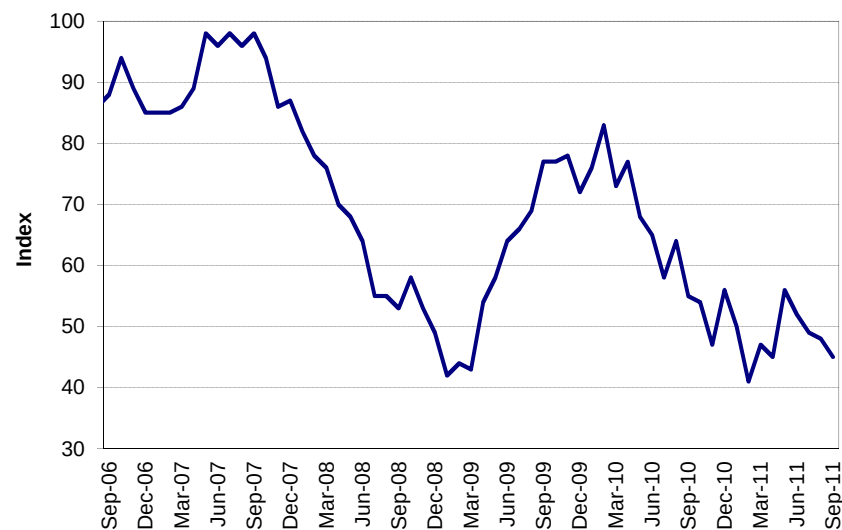
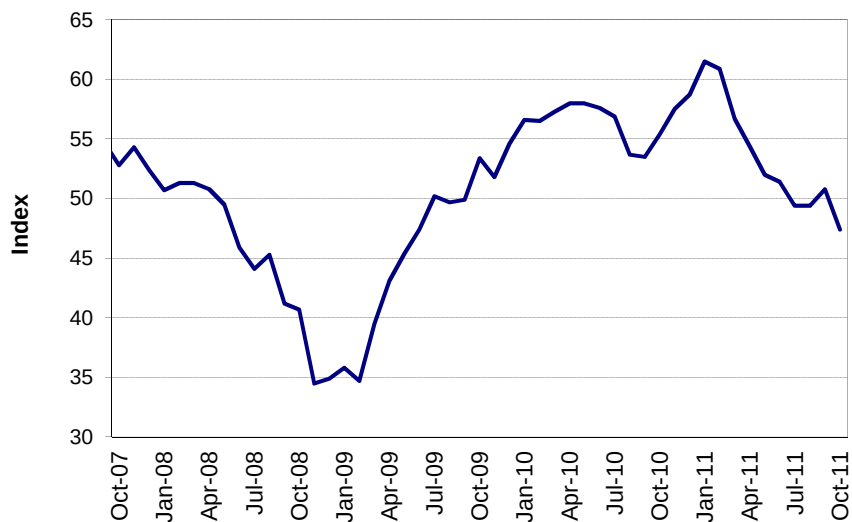
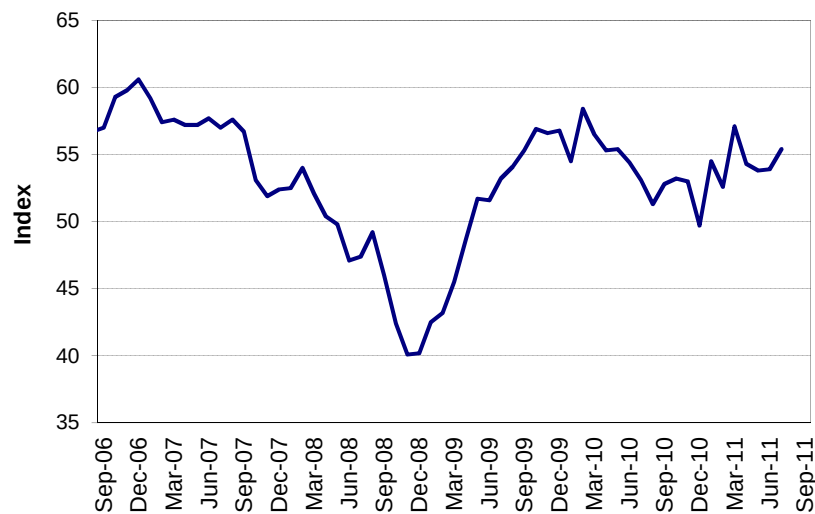


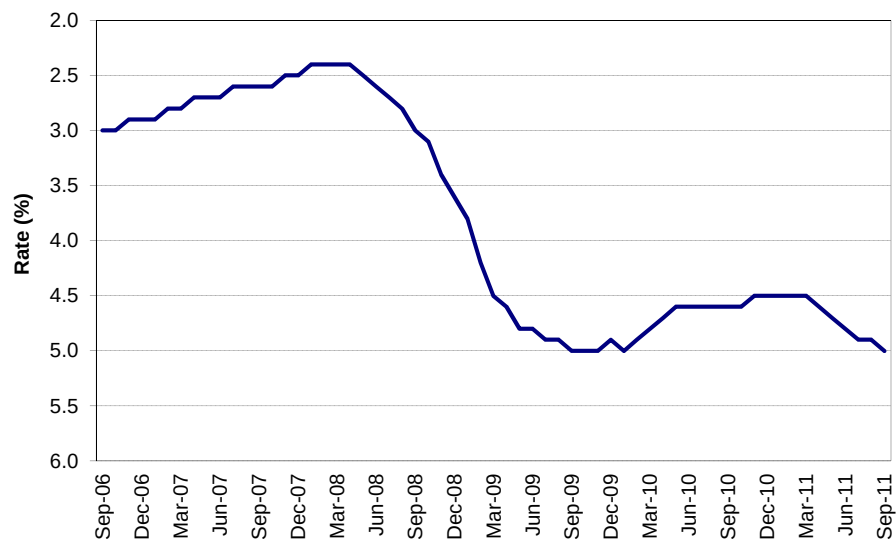
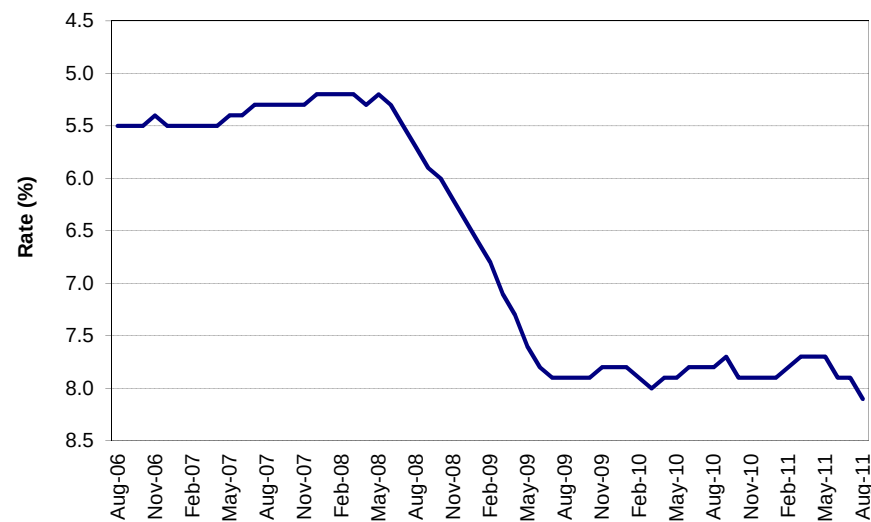
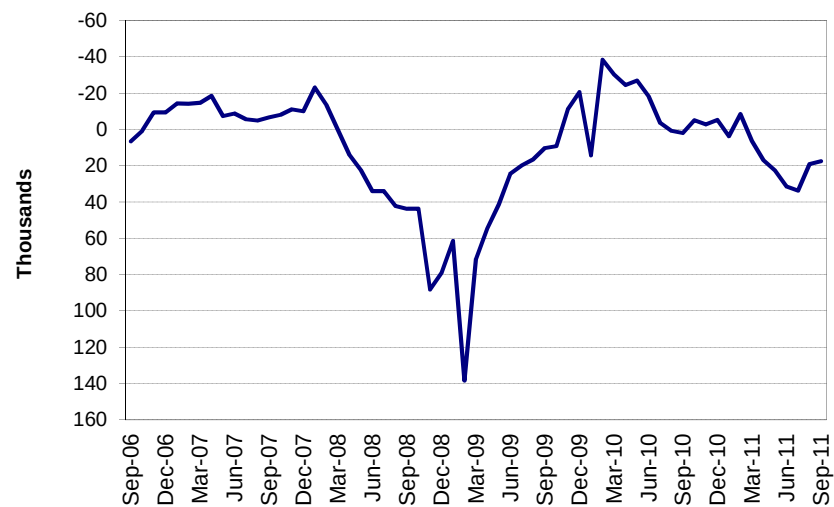
Disposable Income Growth



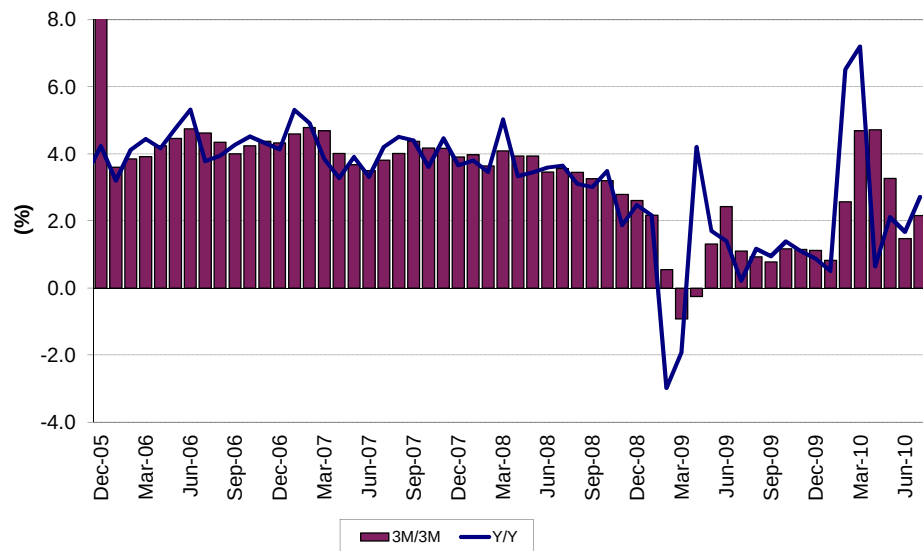
Savings Ratio



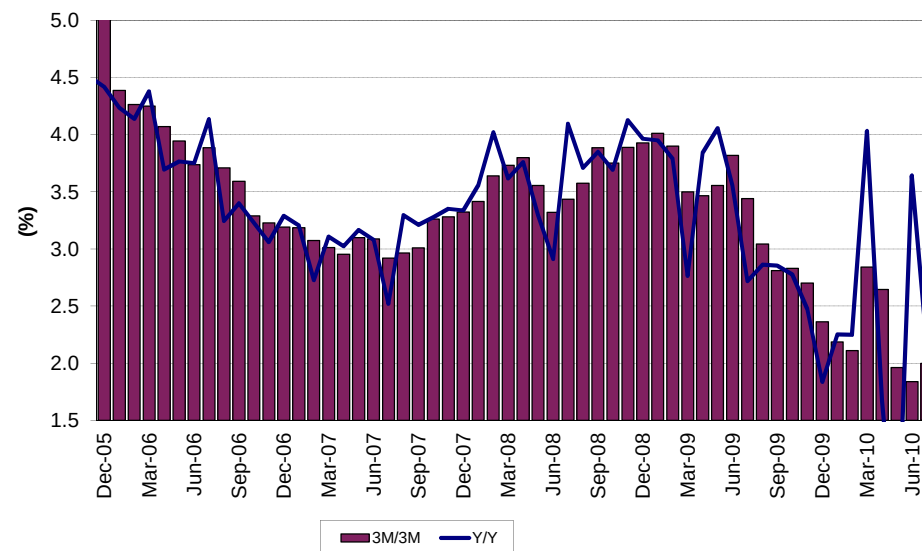
GfK Consumer Confidence**Nationwide Consumer Confidence****PMI Manufacturing****PMI Services**

Claimant Count**ILO Unemployment Rate****Jobless Claims Change**

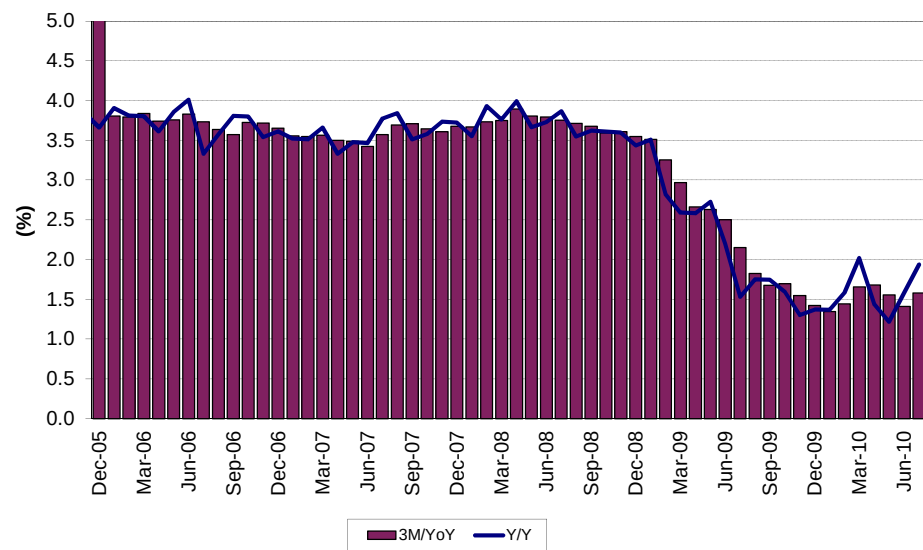
Private Earnings Growth



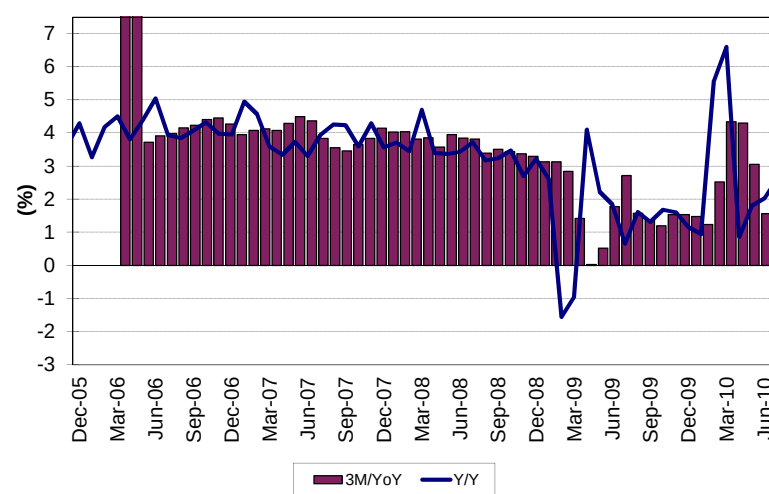
Public Earnings Growth



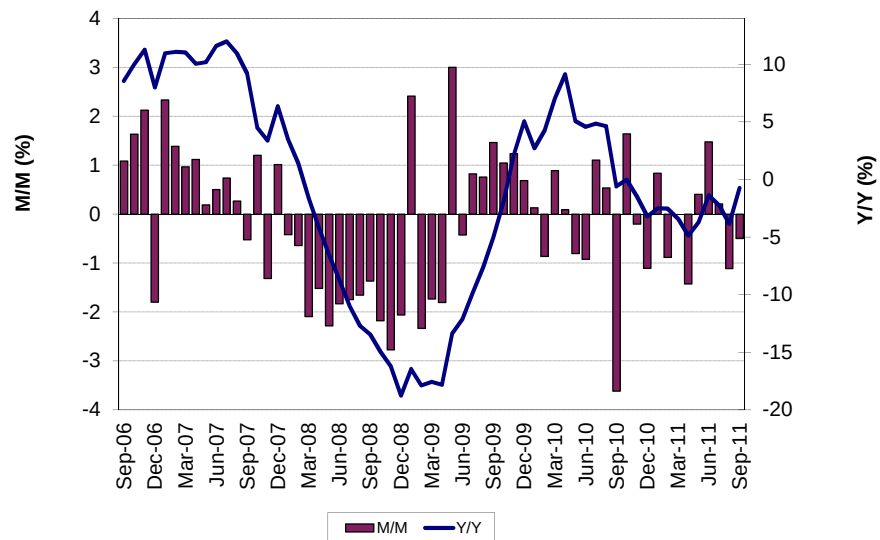
Average Earnings Growth (ex bonus)



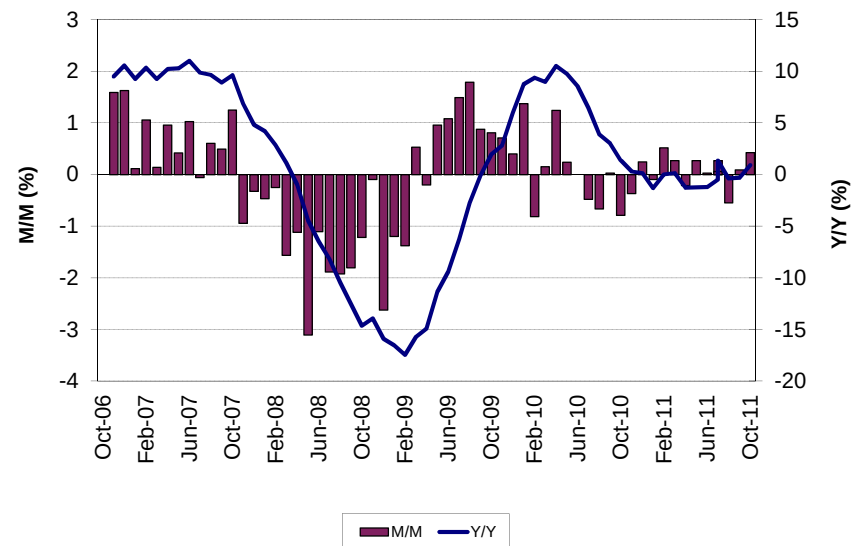
Average Earnings Growth (incl. bonus)



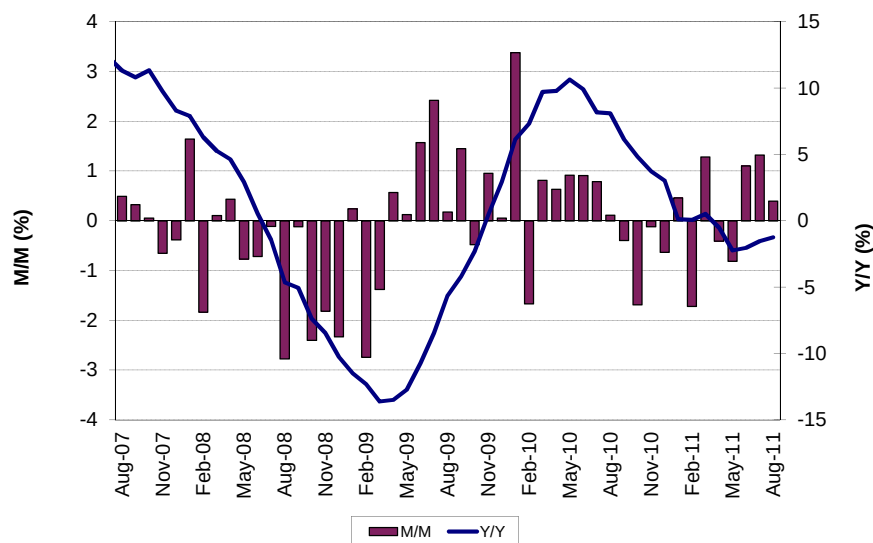
HBOS House Price Survey [SA]



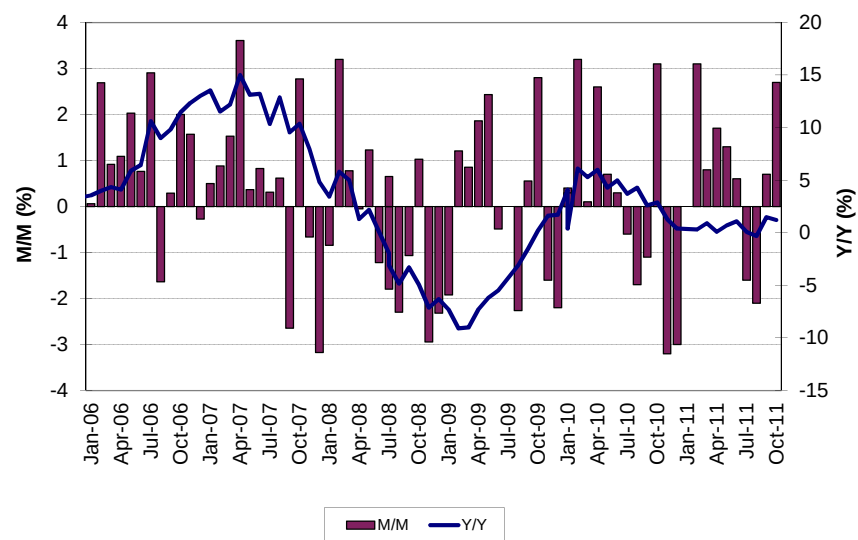
Nationwide House Price Survey [SA]

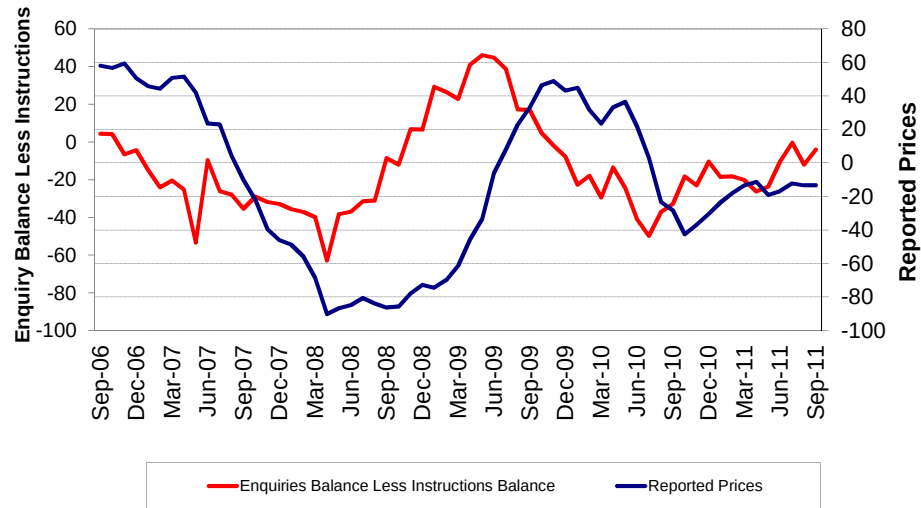
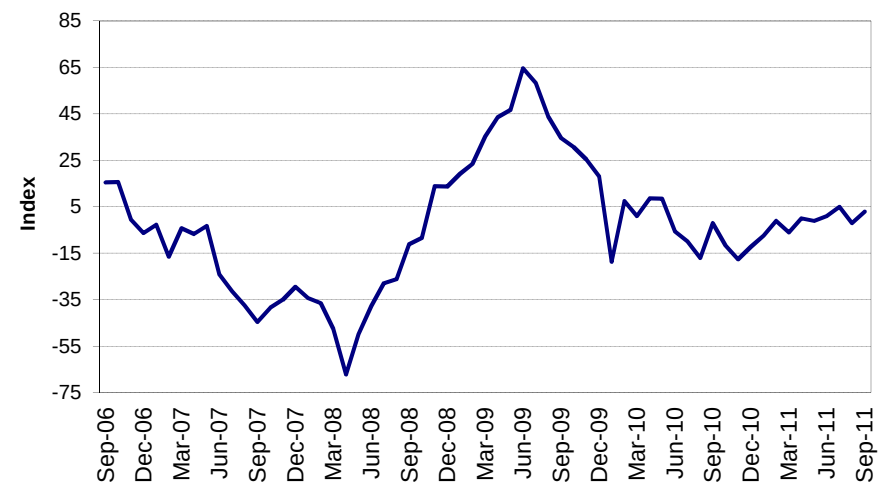
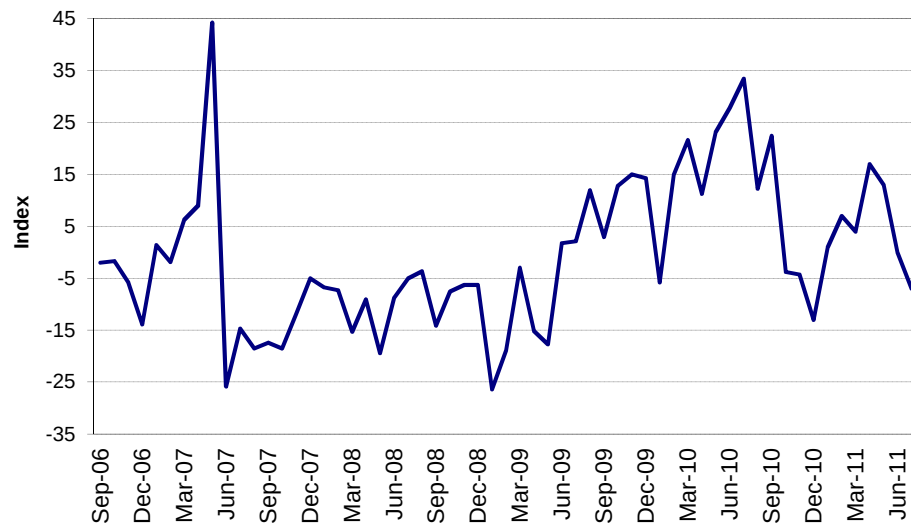
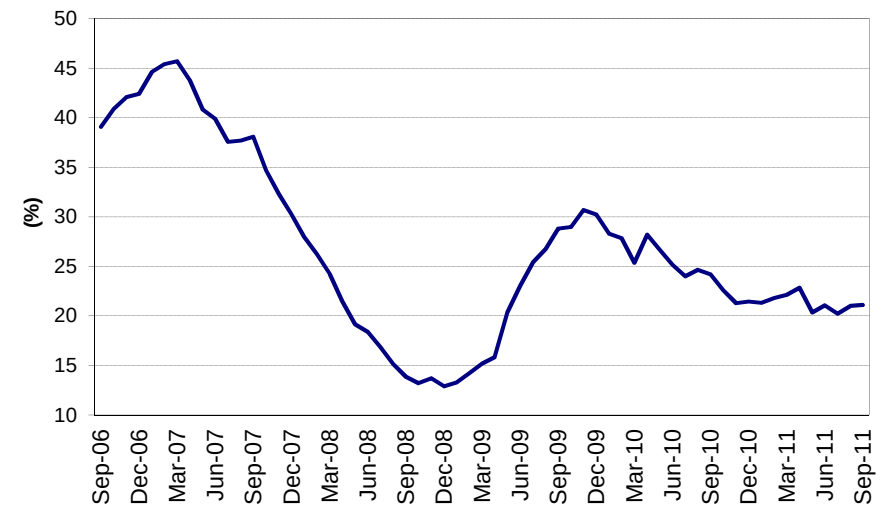


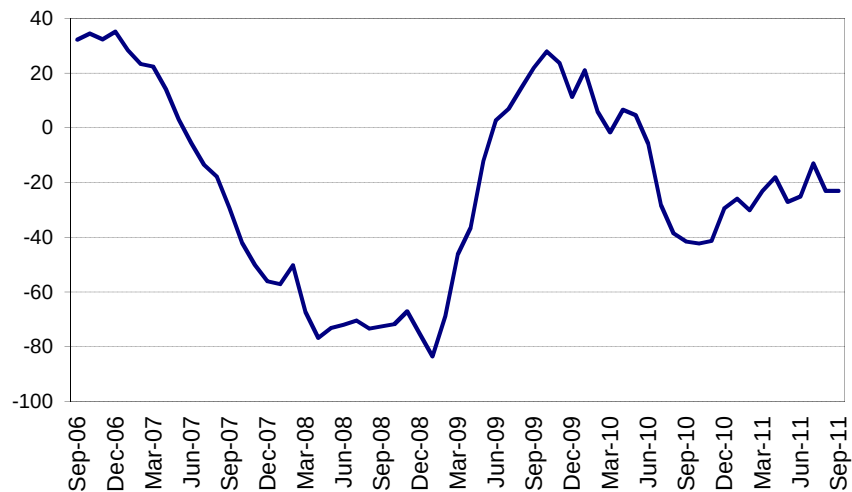
DCLG House Price Survey



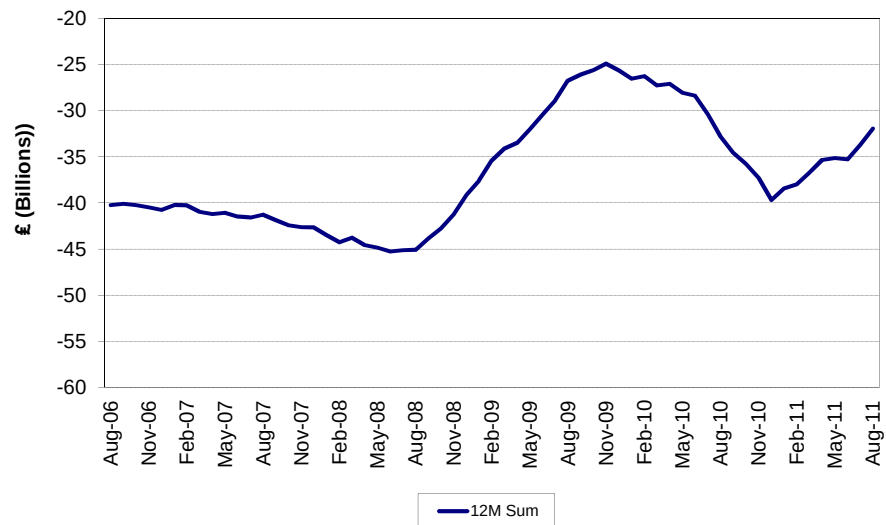
Rightmove House Prices



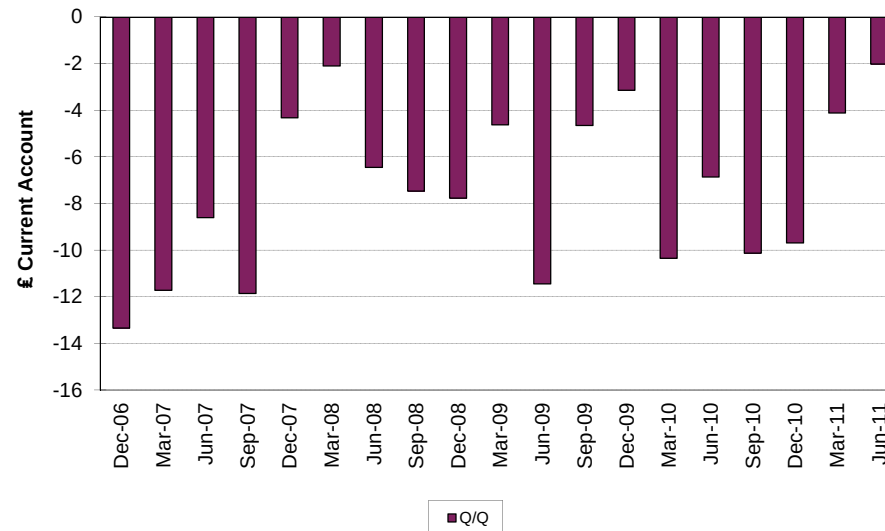
RICS Reported Prices versus Enquiries Balance Less Instructions Balance**RICS New Buyer Enquiries****RICS Instructions To Sell Balance****RICS Sales to Stock Ratio**

RICS Expected Prices**RICS Stocks of Property**

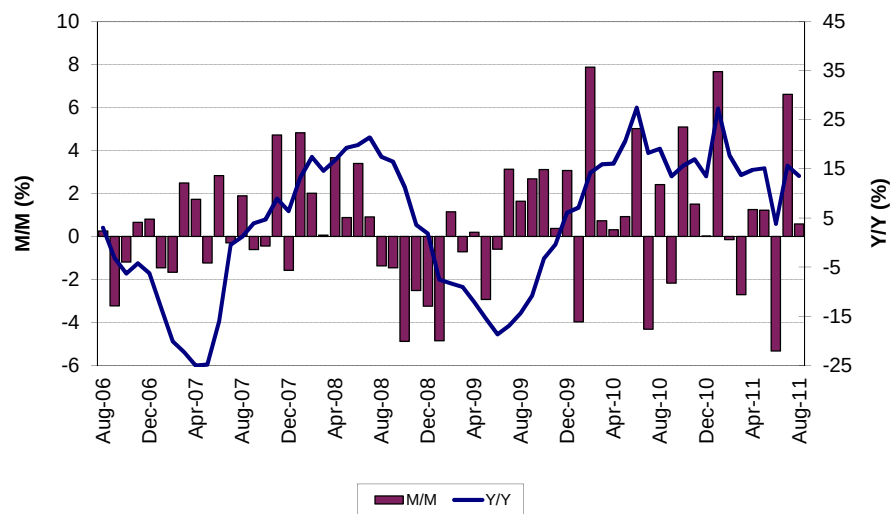
Trade Balance (Trailing 12 months)



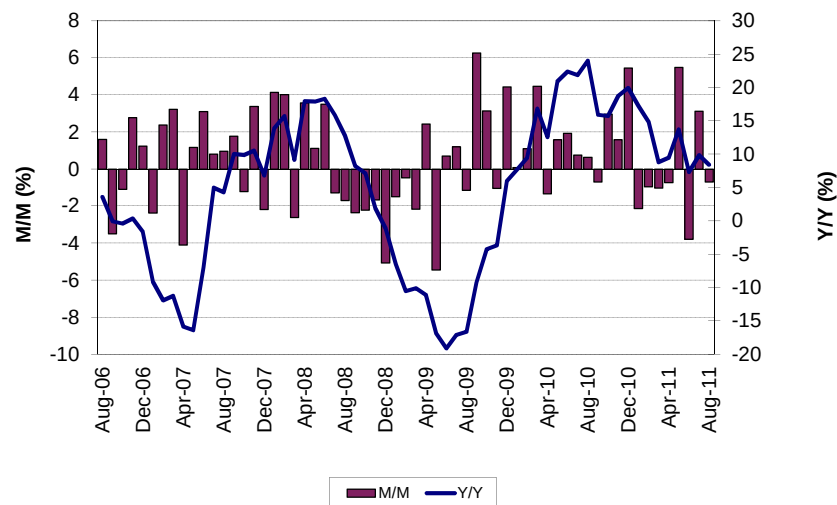
Current Account

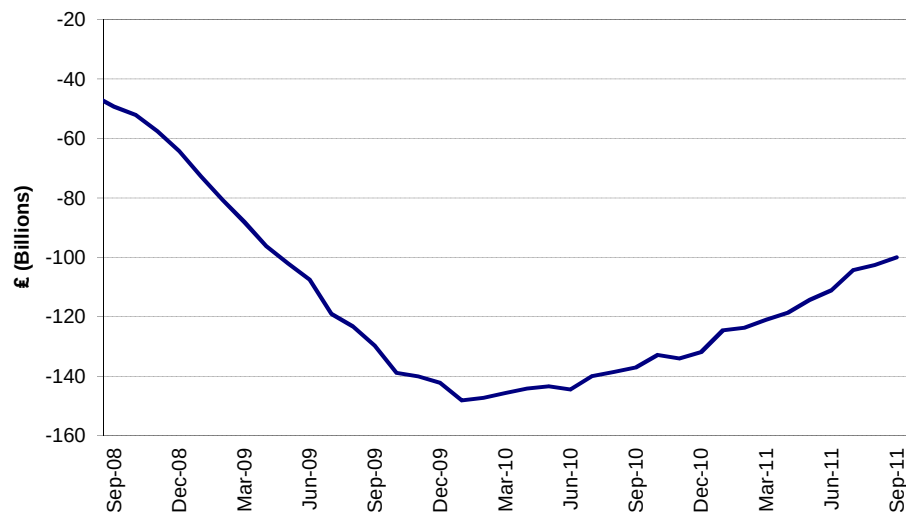
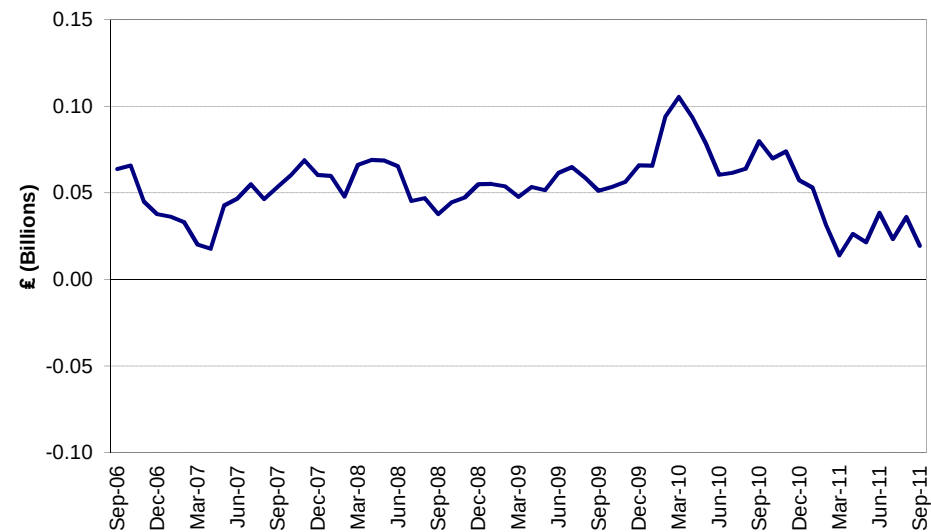
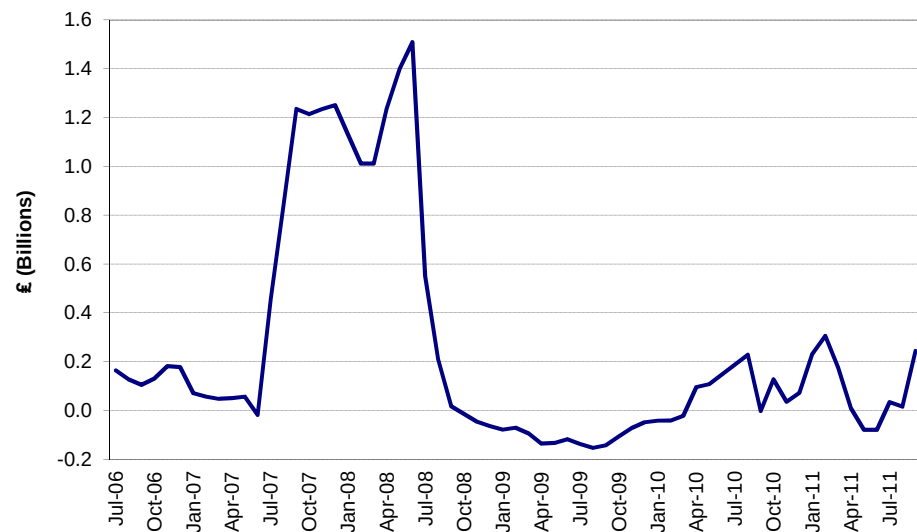


Export Growth

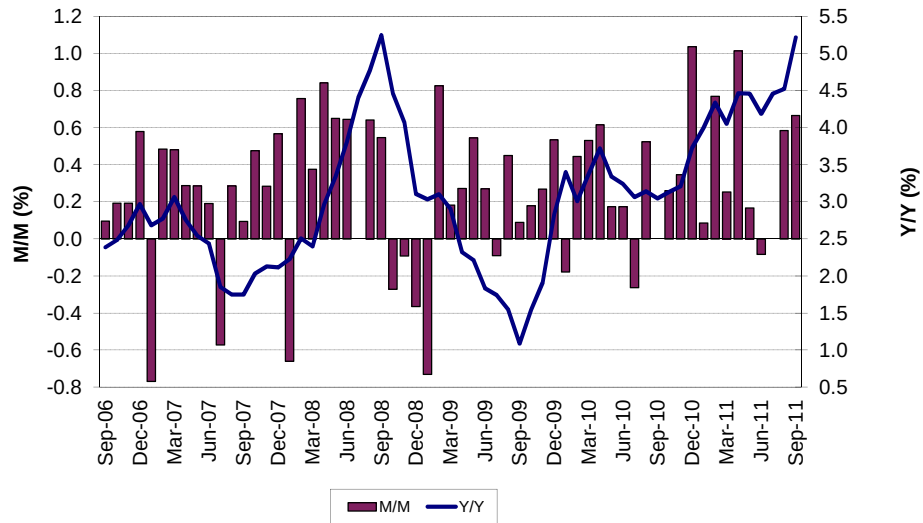


Import Growth

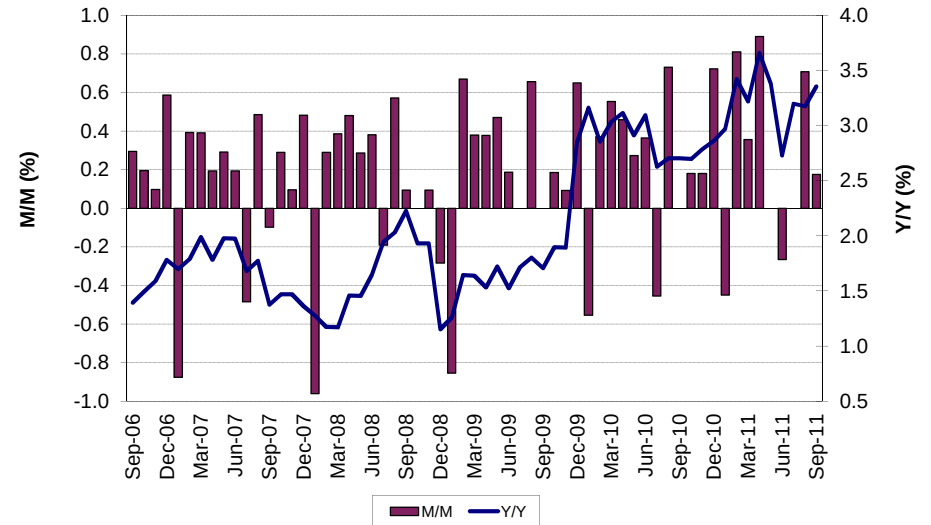


Public Net Borrowing (Trailing Twelve Months)**Expenditures****Revenues**

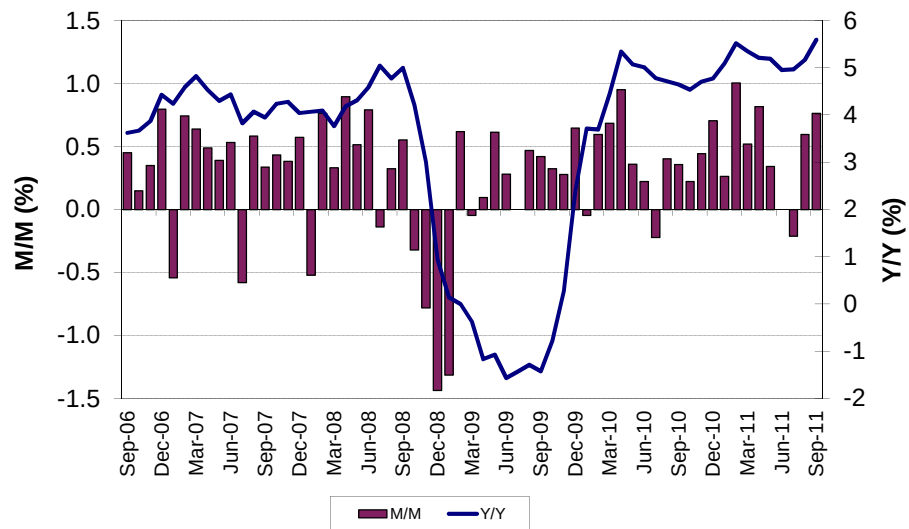
CPI



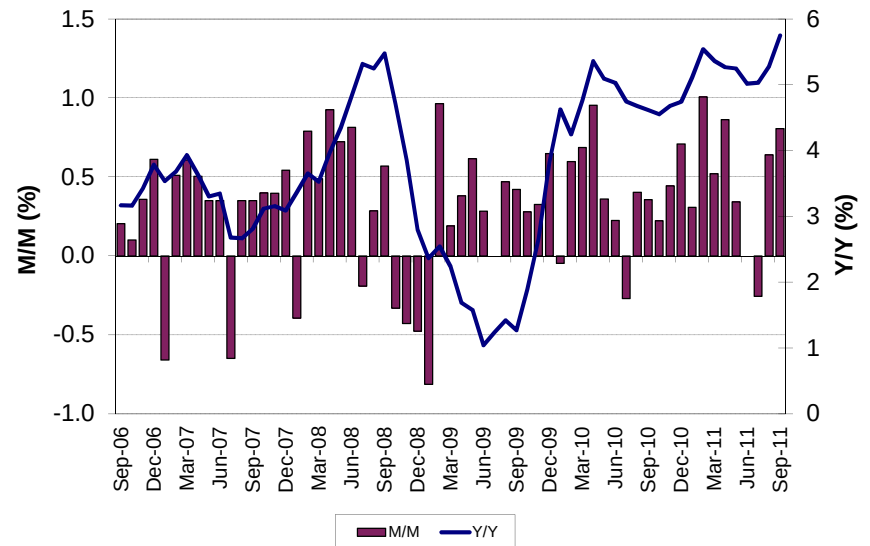
Core CPI

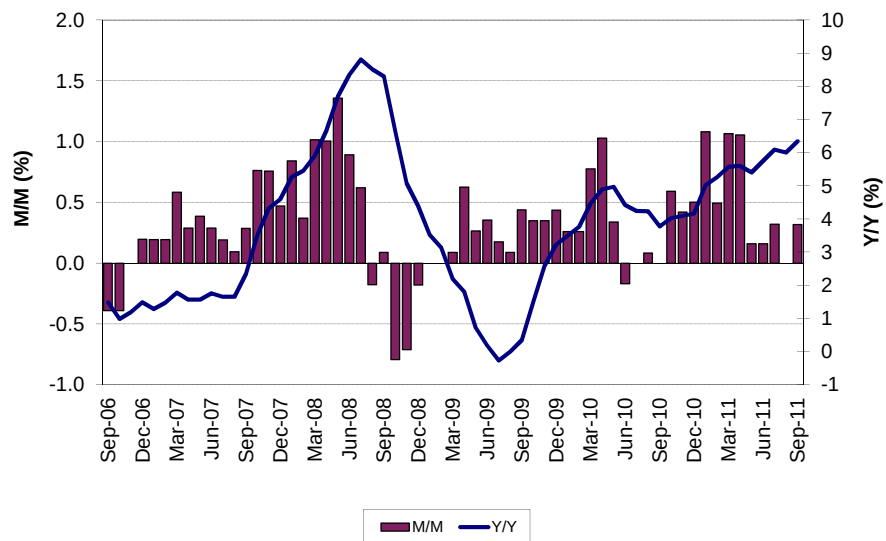
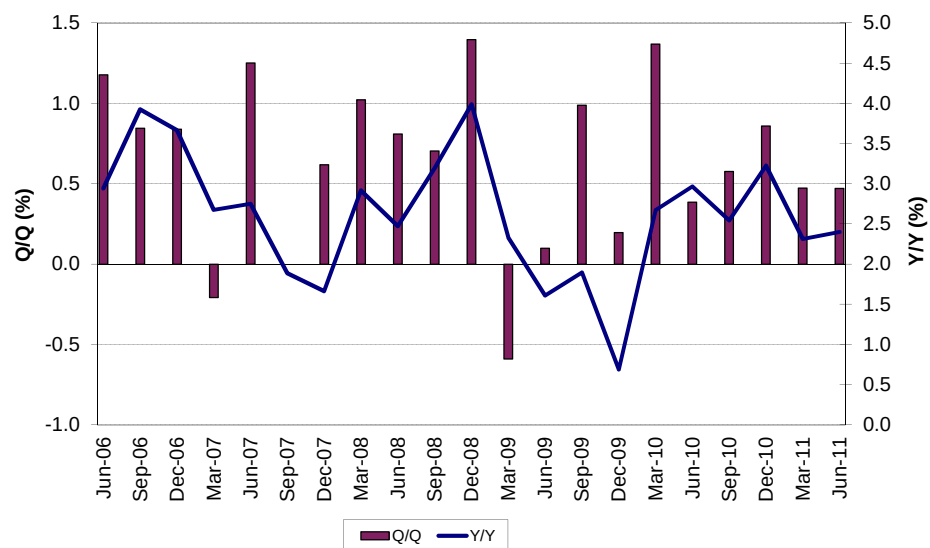


RPI

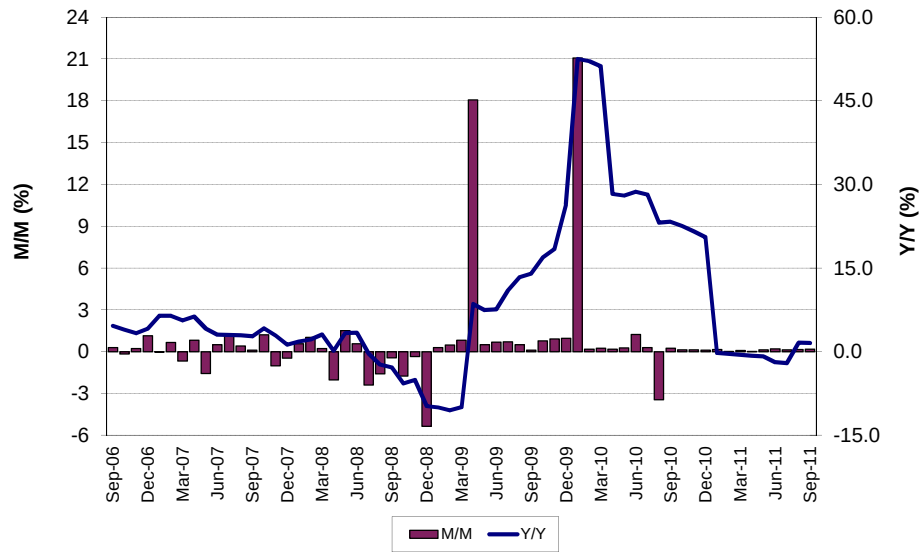


RPI minus Mortgage Payments

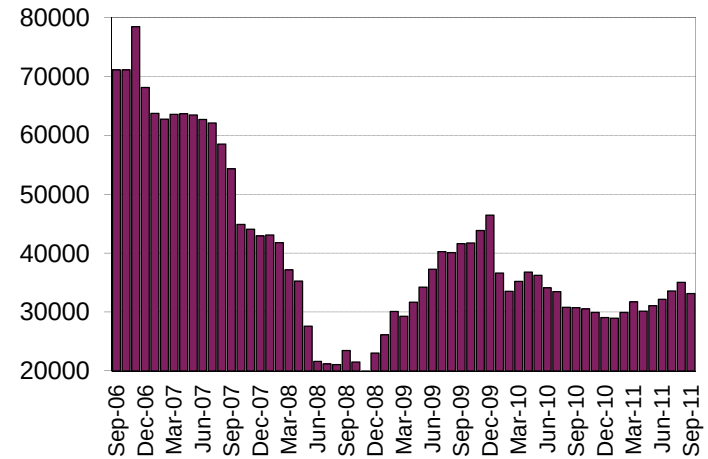


Producer Prices Output Growth**GDP Deflator Growth**

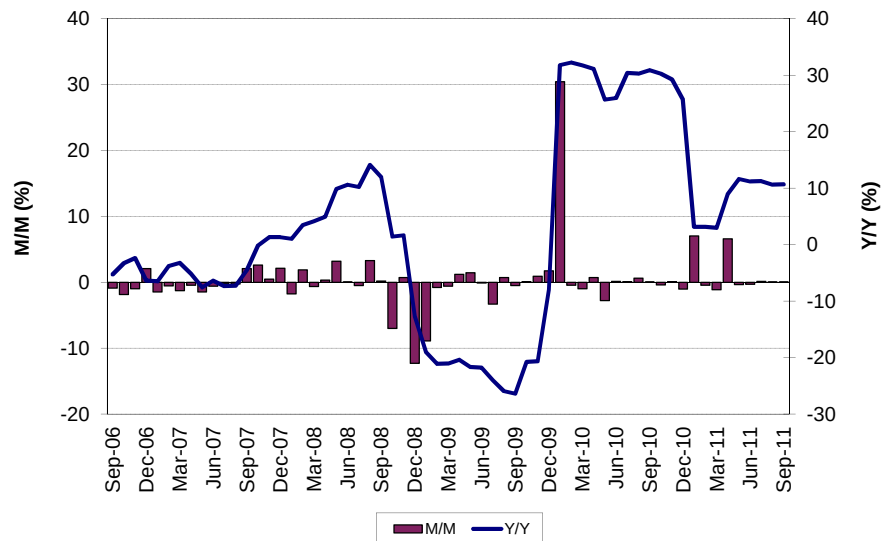
BBA Mortgage Lending

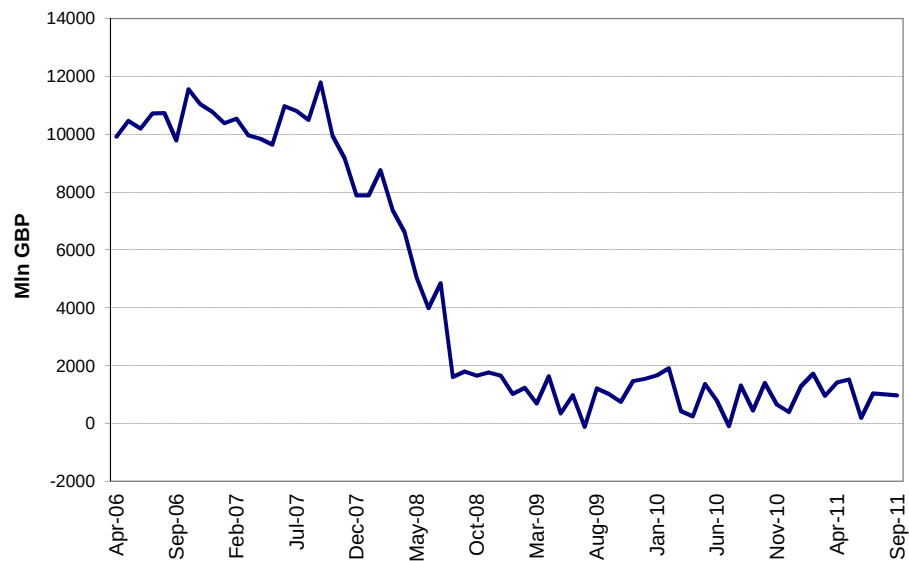
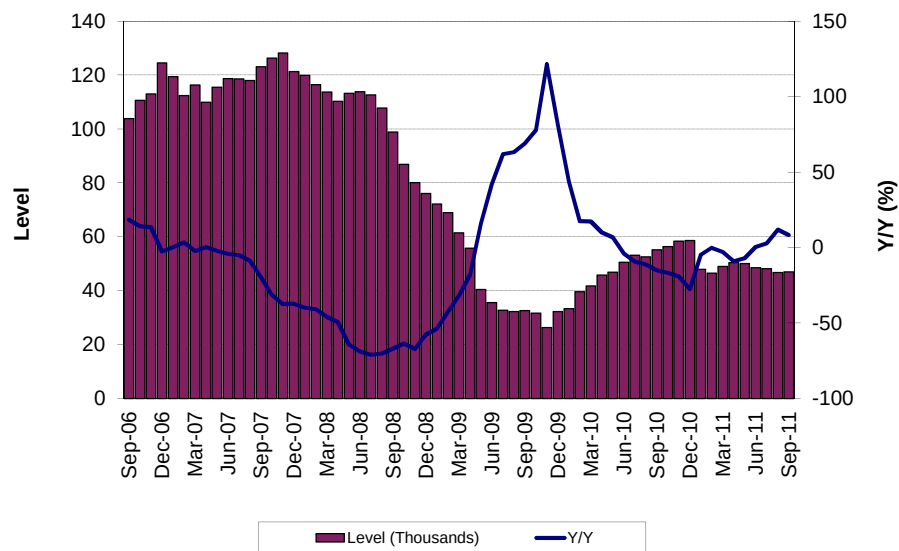


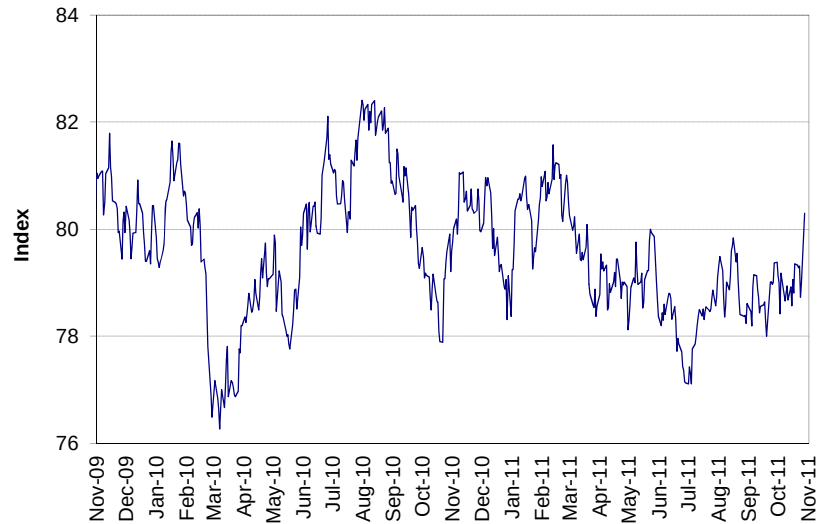
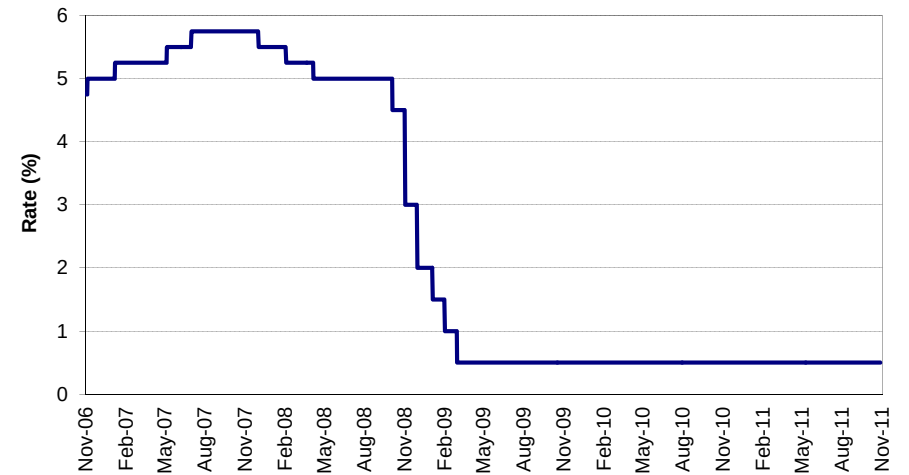
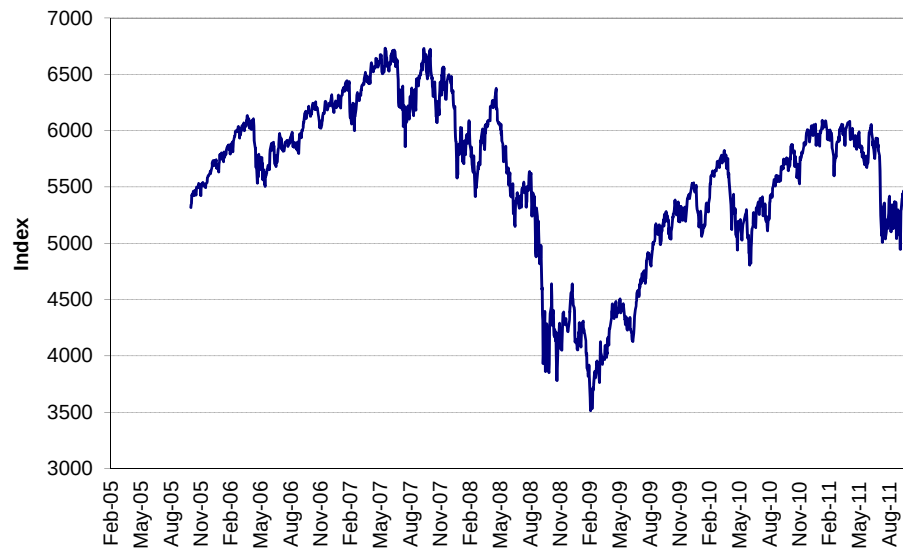
BBA Mortgage Approvals

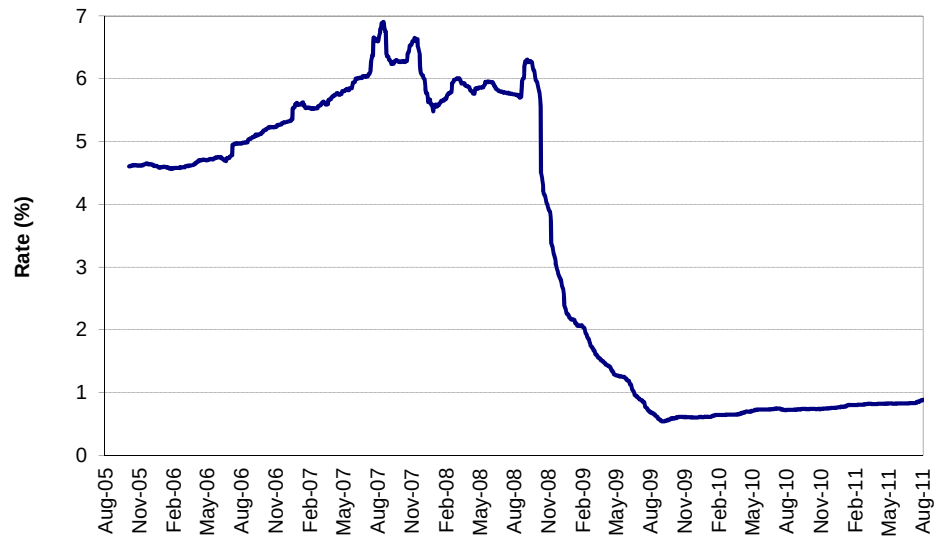


BBA Credit Card Outstanding

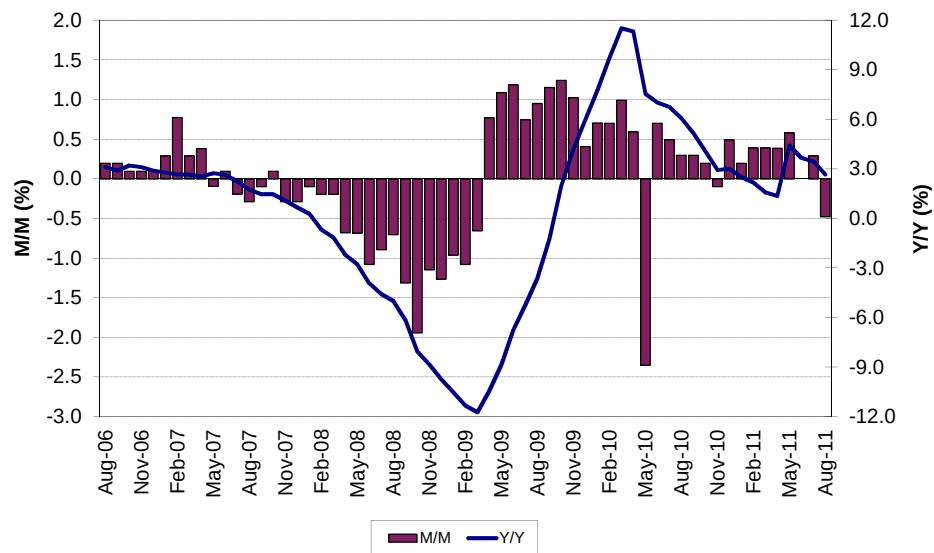


BoE Net Lending to Individuals**BoE Mortgage Approvals**

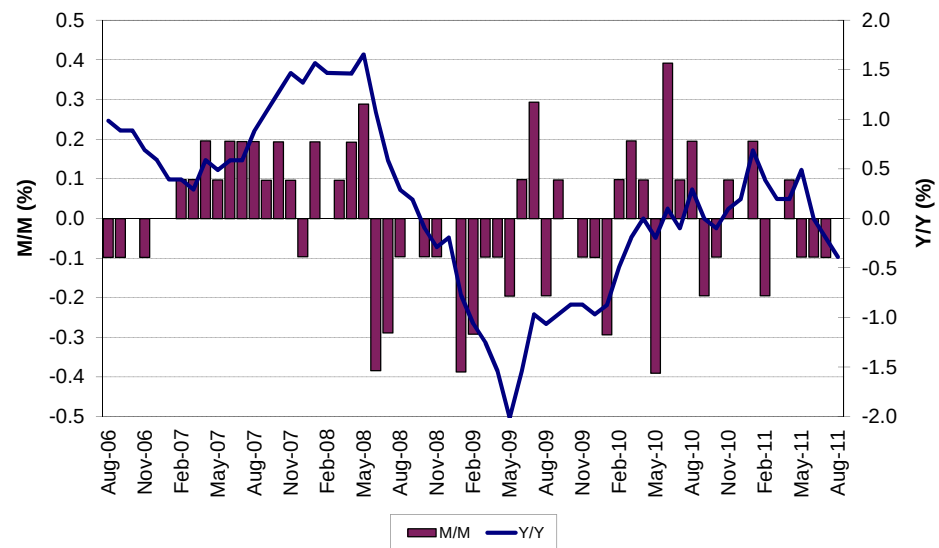
Sterling Trade Weighted Index**BOE Overnight Rate****FTSE 100**

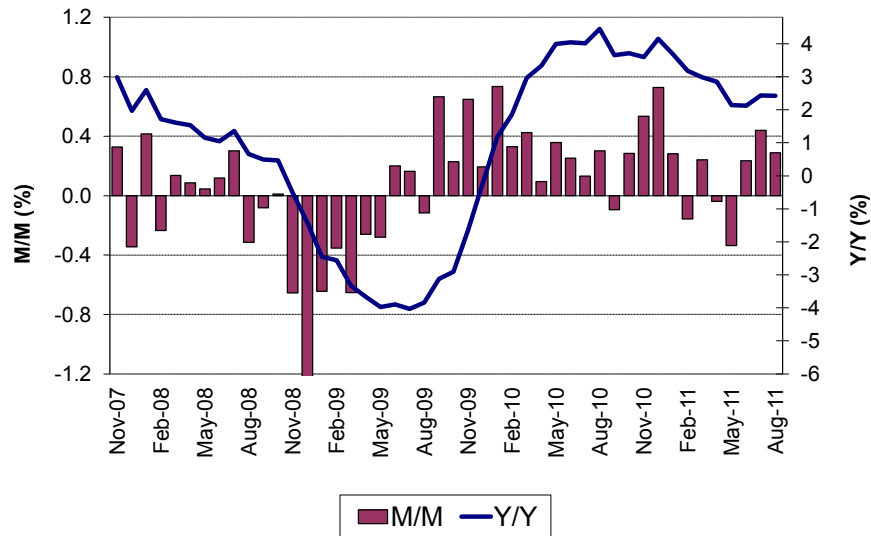
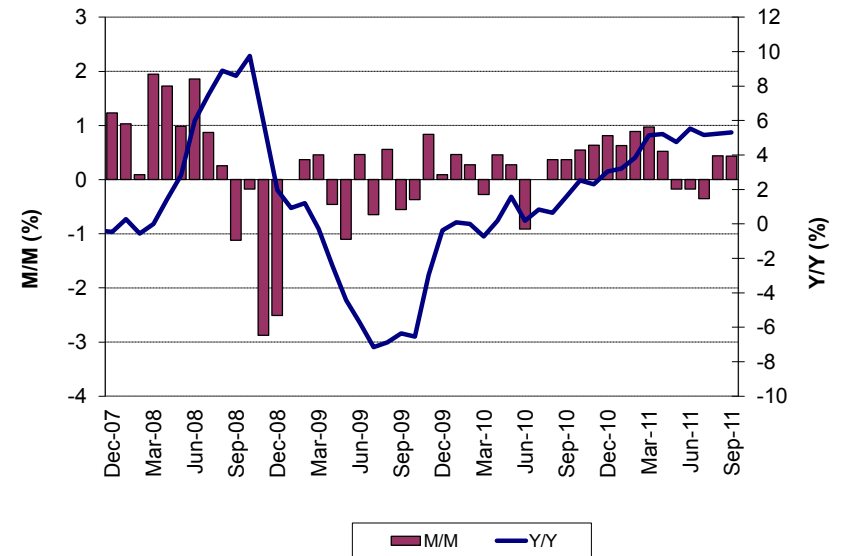
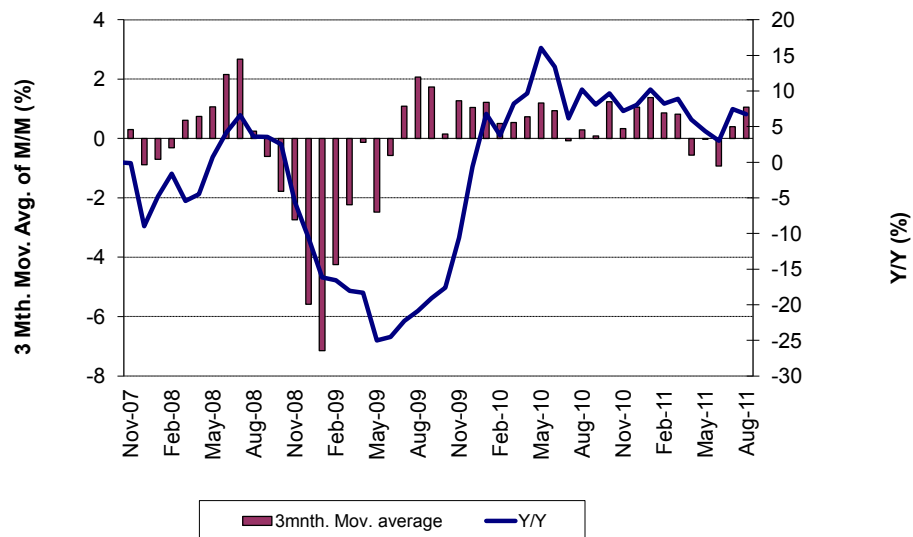
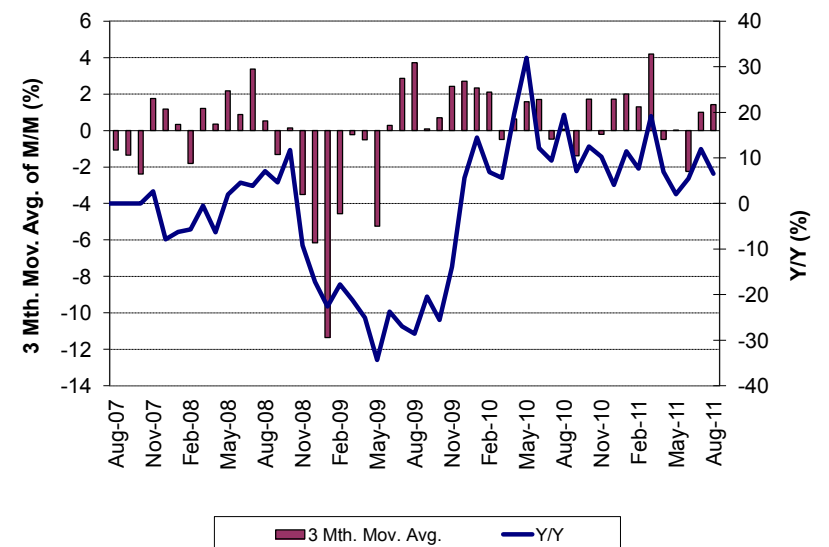
3M Libor**UK 10Y Rate**

Leading Indicator Growth

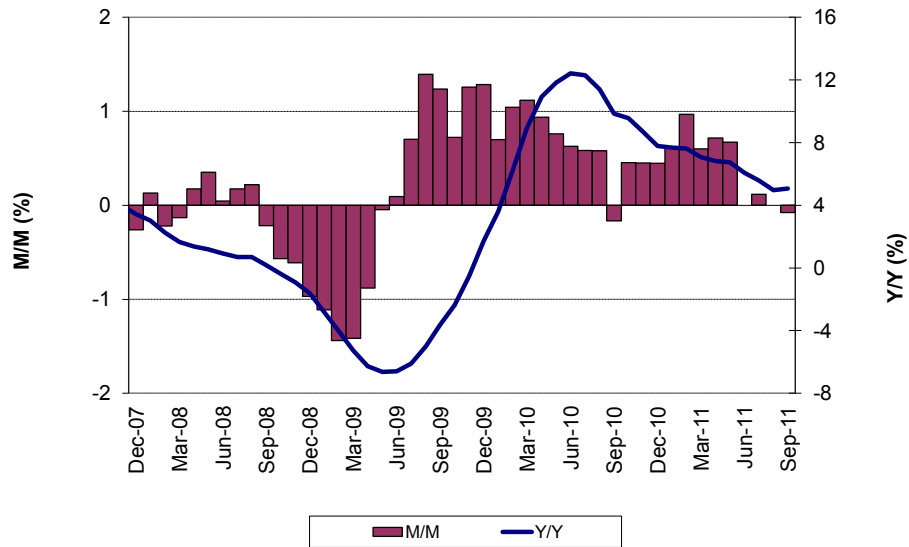


Coincident Indicator Growth

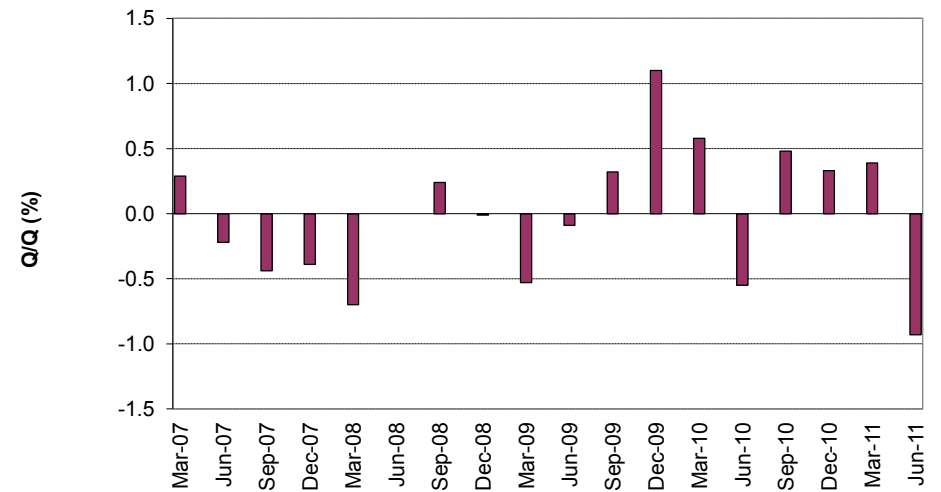


Real Gross Domestic Product**Industrial Product Prices****Manufacturing Shipments****Manufacturing New Orders**

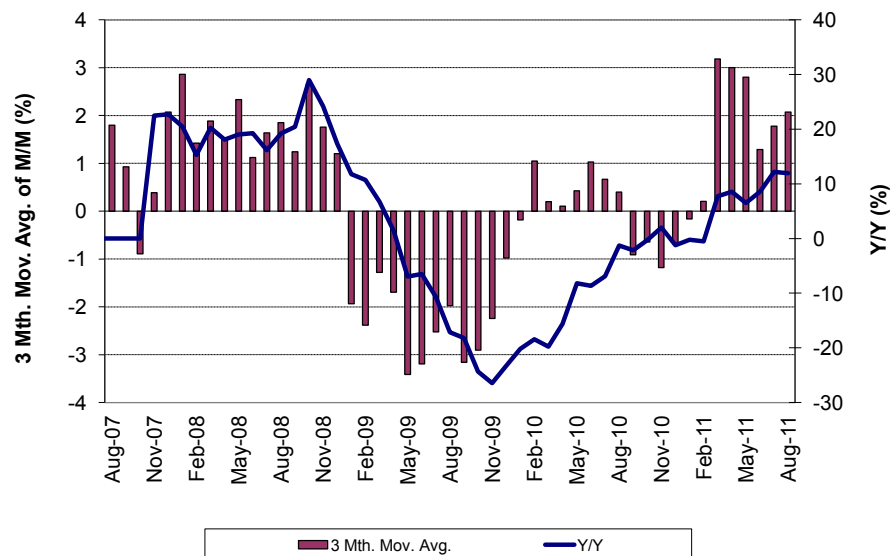
Composite / Leading Index



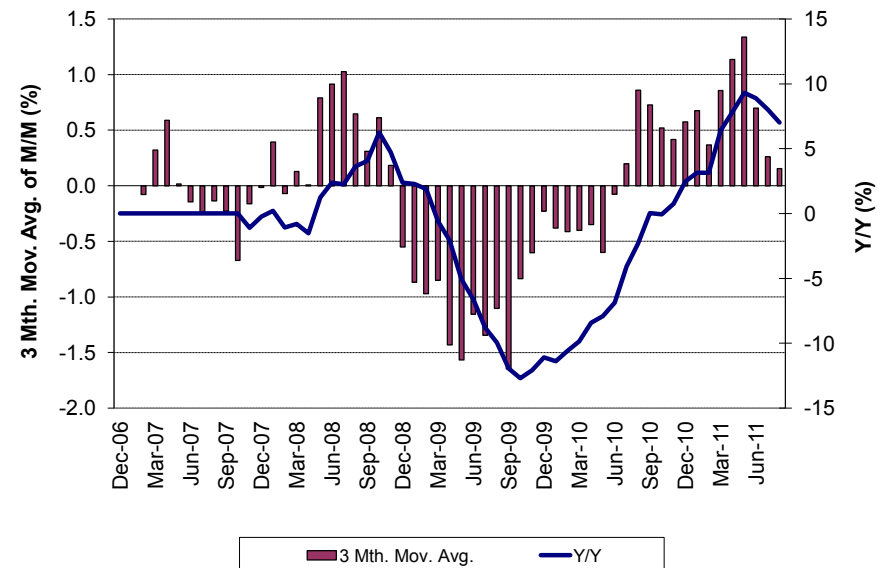
Labor Productivity

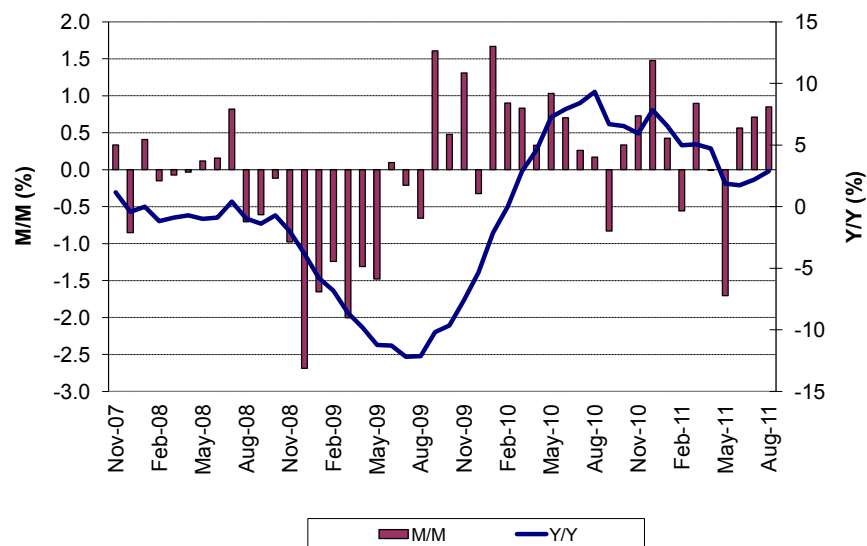
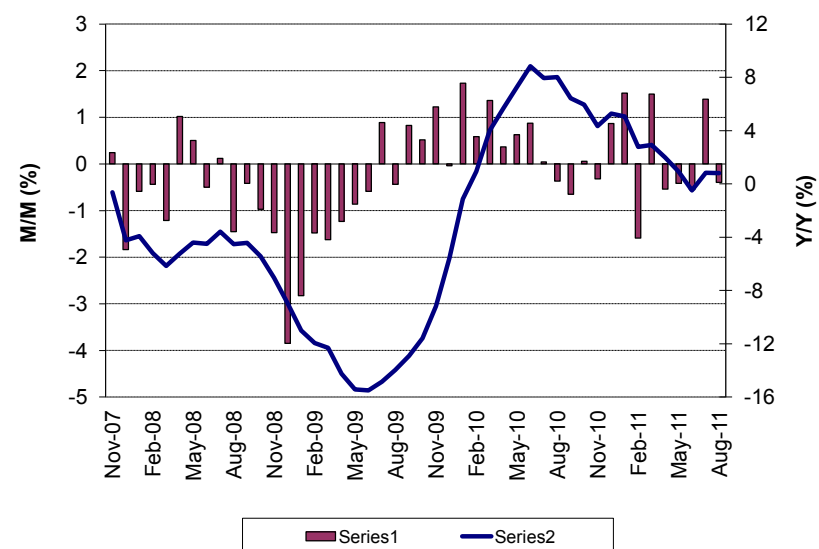
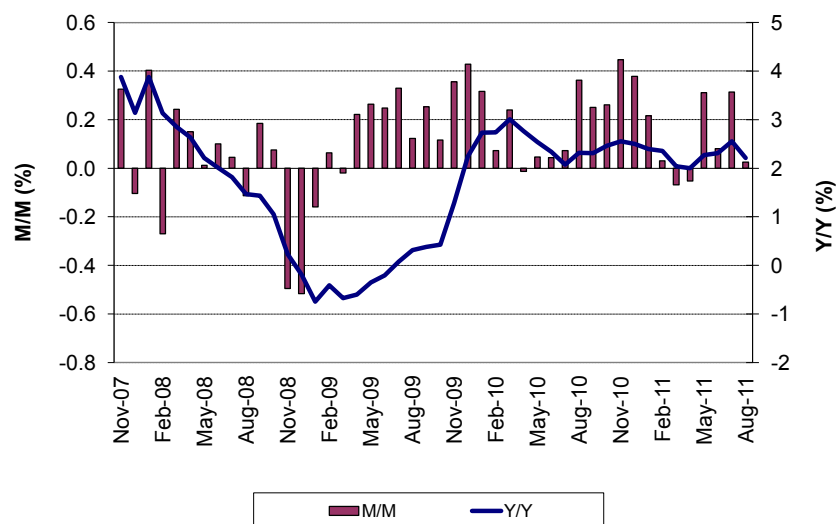
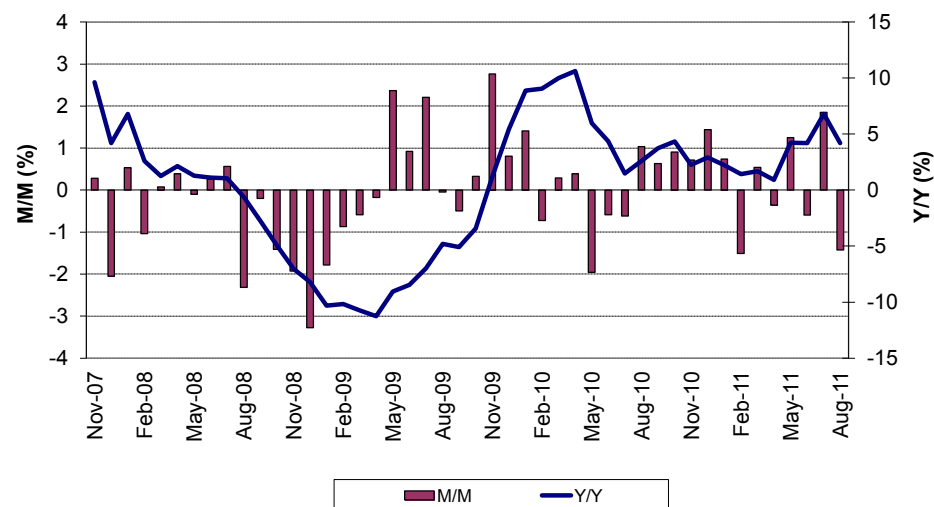


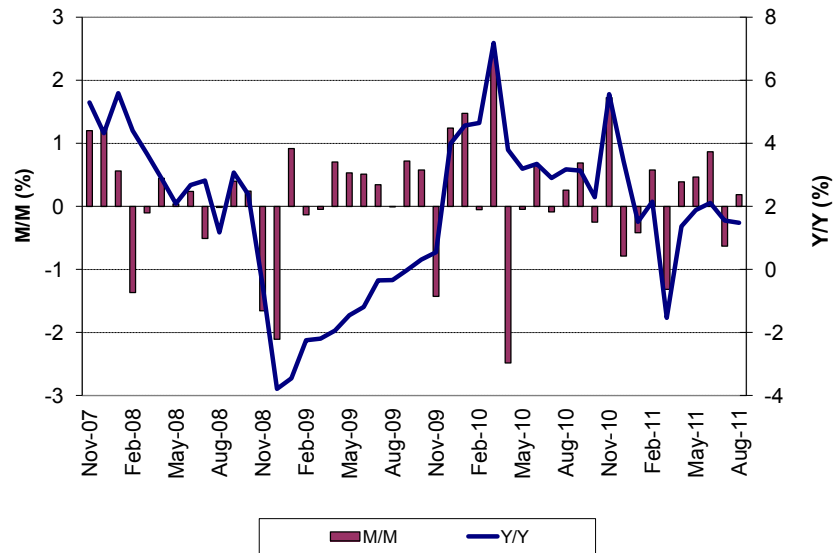
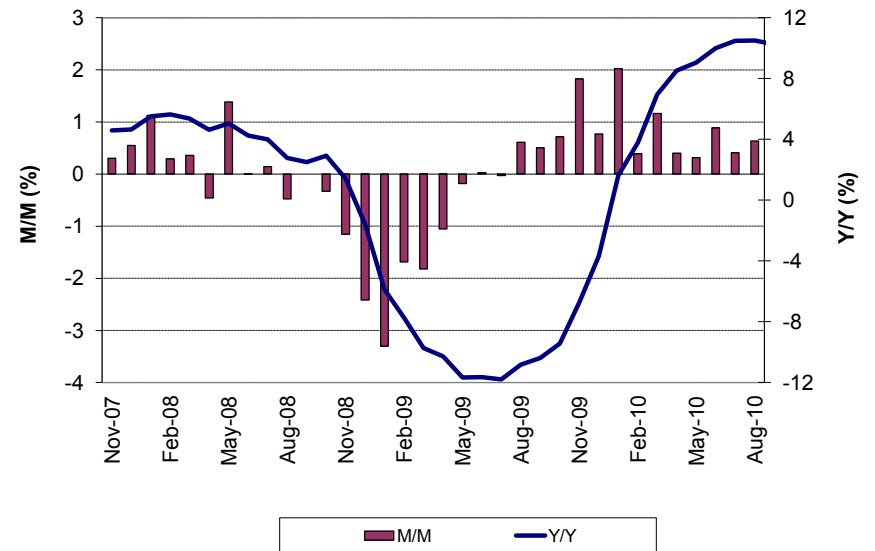
Manufacturing Orders Unfilled



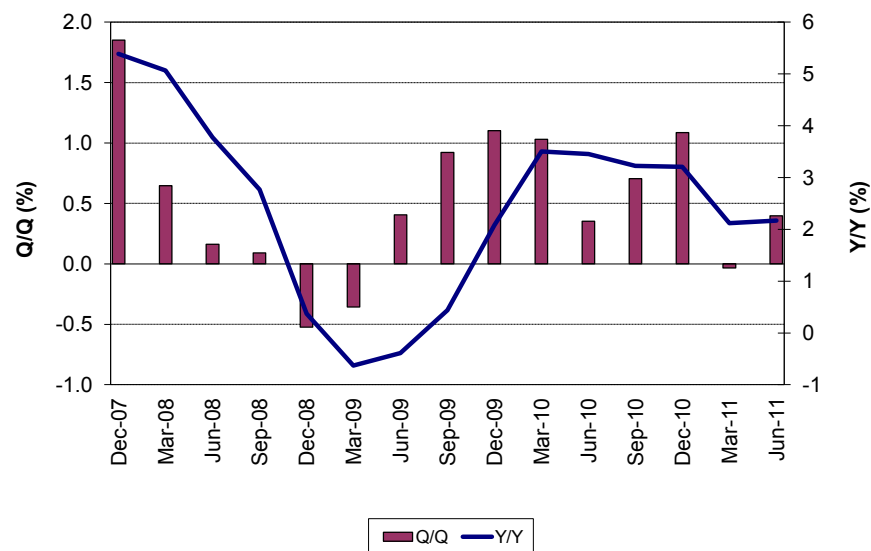
Manufacturing Inventories



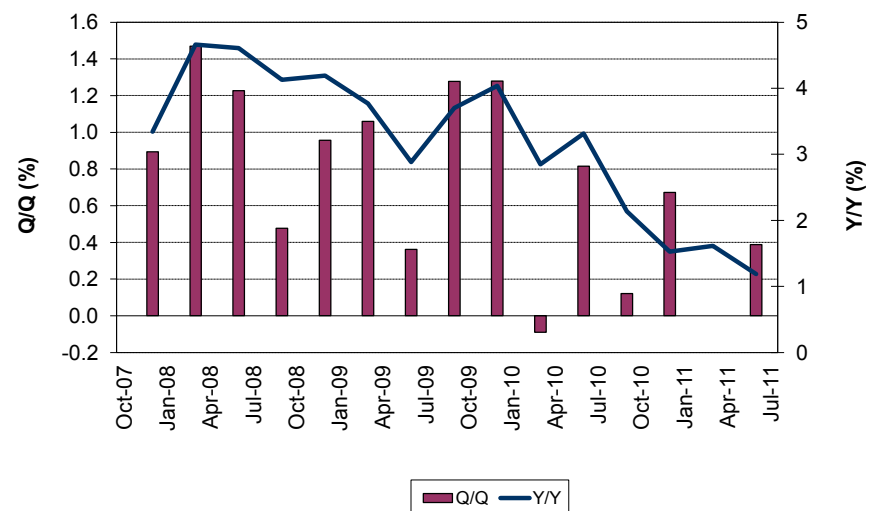
GDP Component: Goods Sector**GDP Component: Manufacturing Sector****GDP Component: Services Sector****GDP Component: Wholesale Sector**

GDP Component: Retail Sector**GDP Component: Construction Sector**

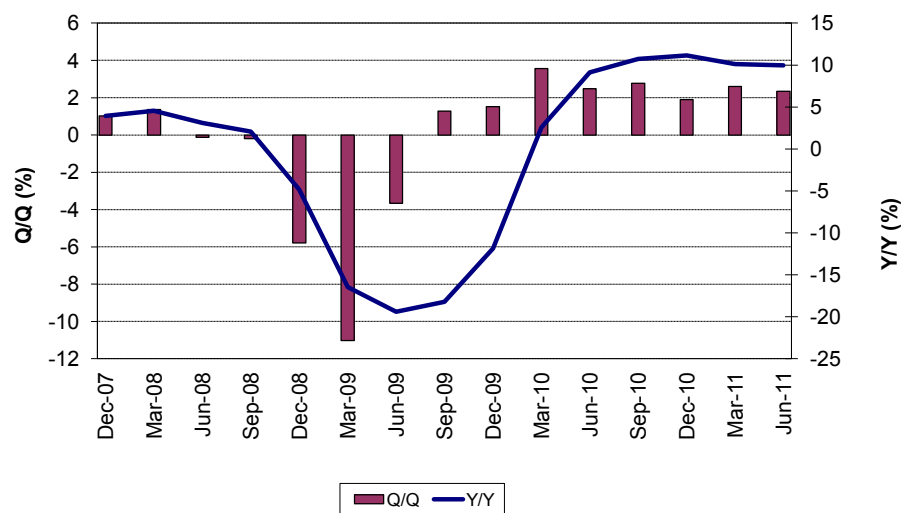
Personal Expenditure



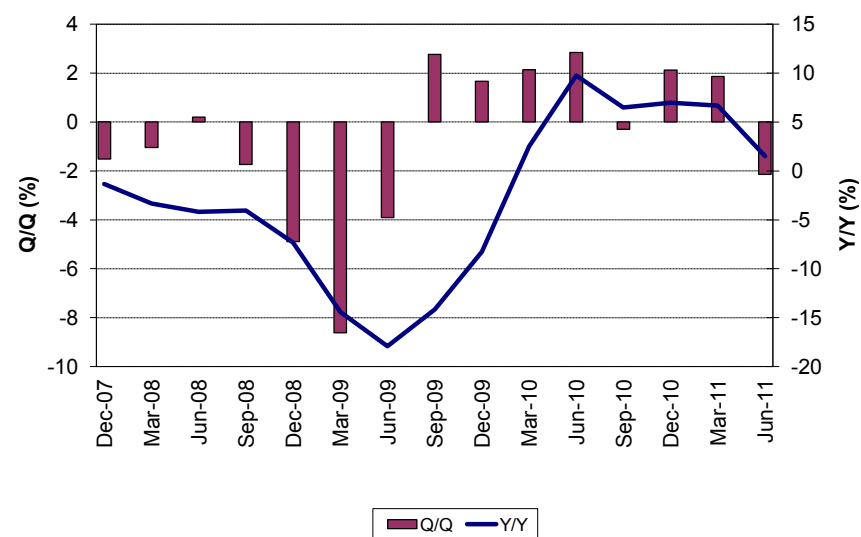
Government Expenditure

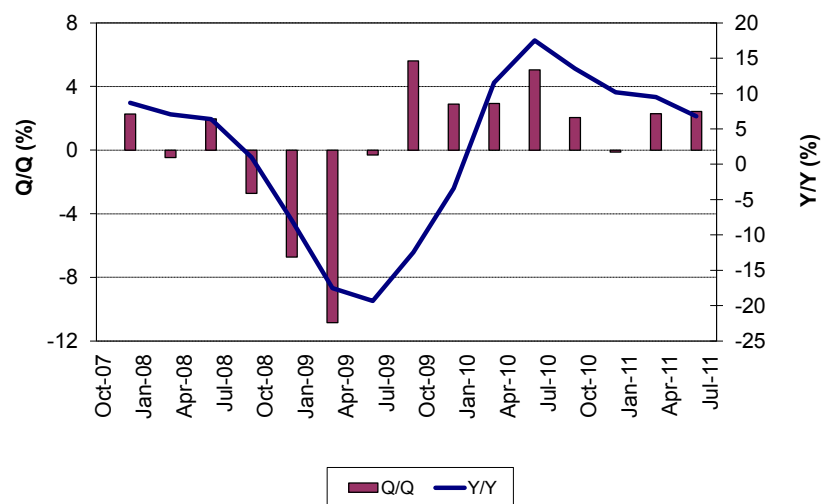
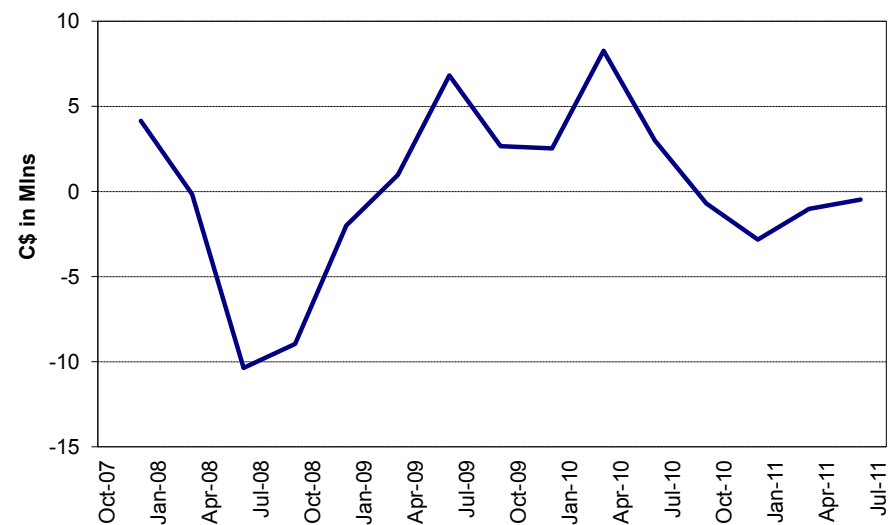
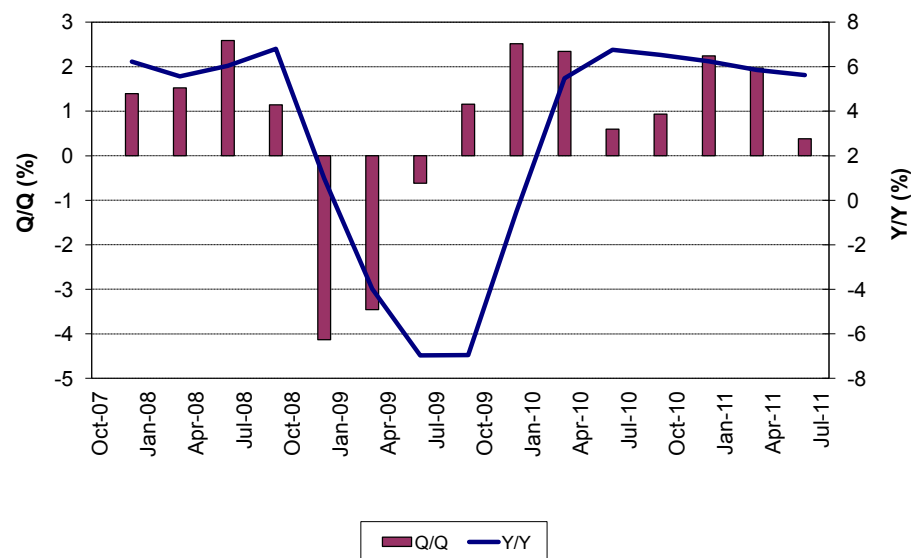


Business Fixed Investment

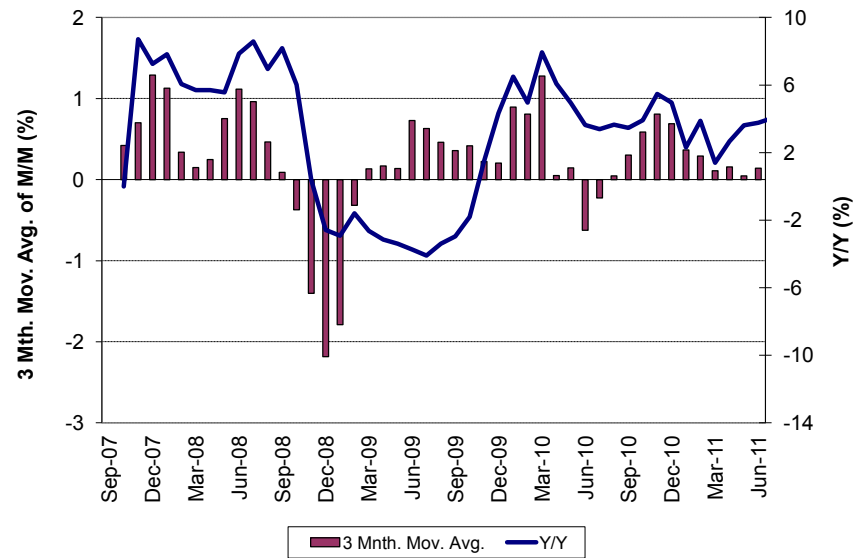


Exports

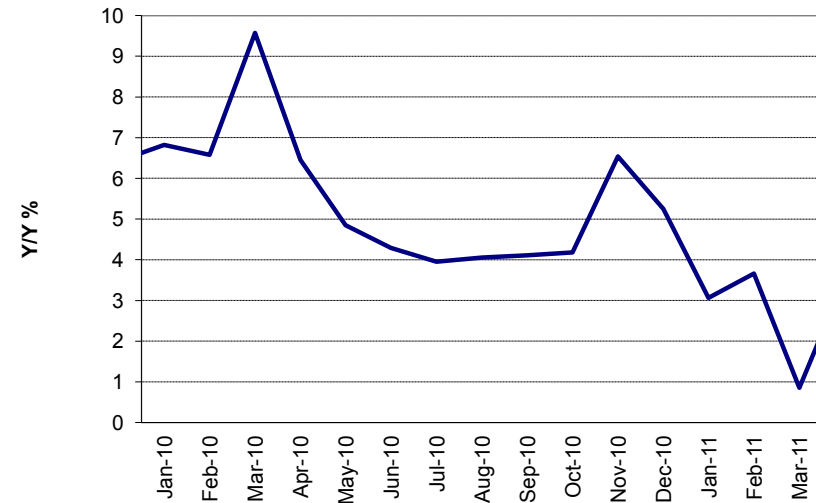


Imports**Inventory****GDP at Market Prices**

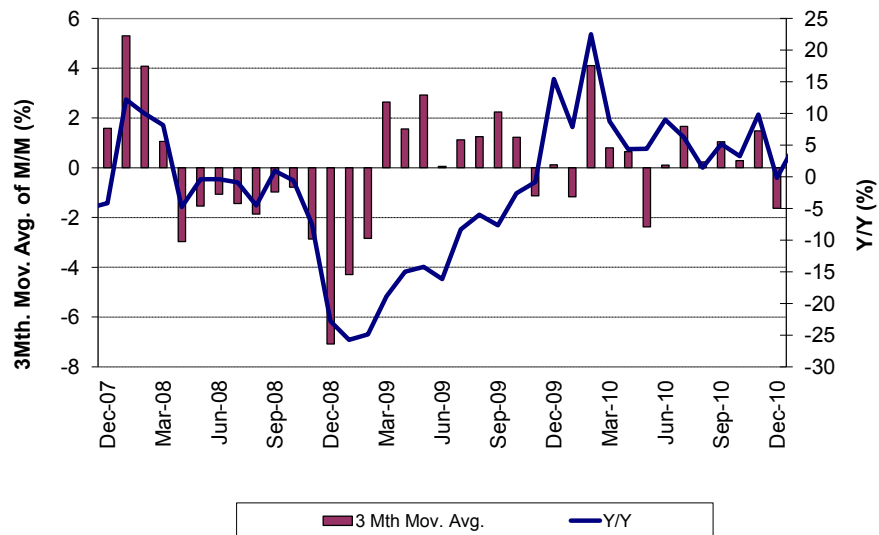
Retail Sales Ex-Autos



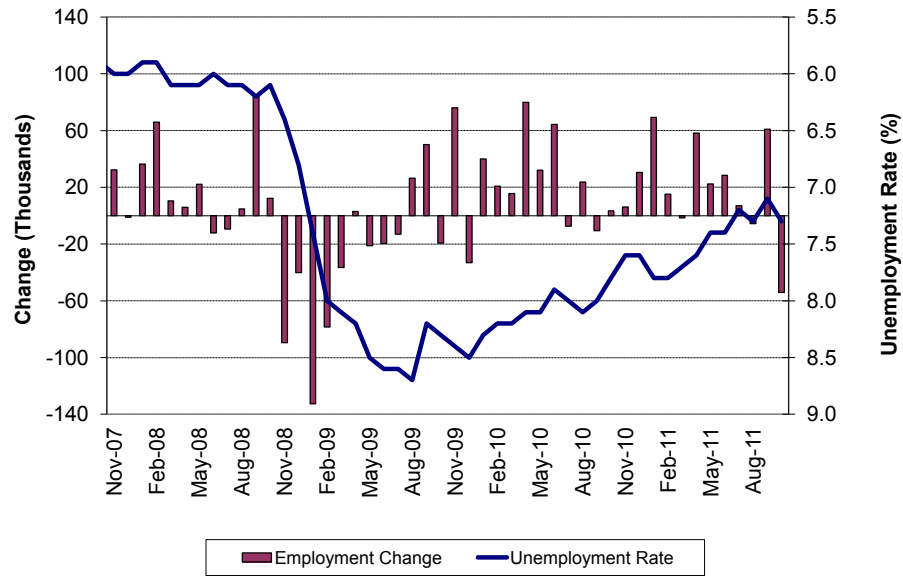
Canada Retail Sales



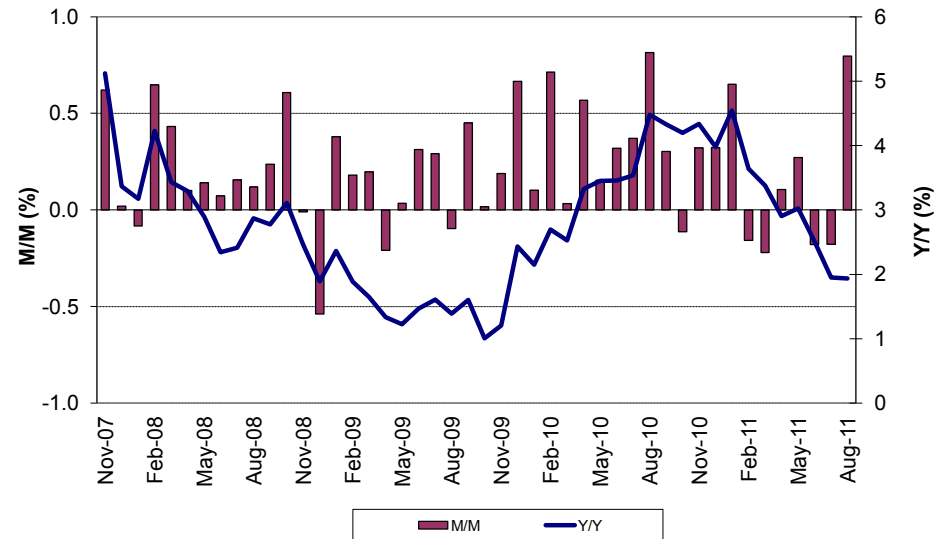
New Motor Vehicle Sales



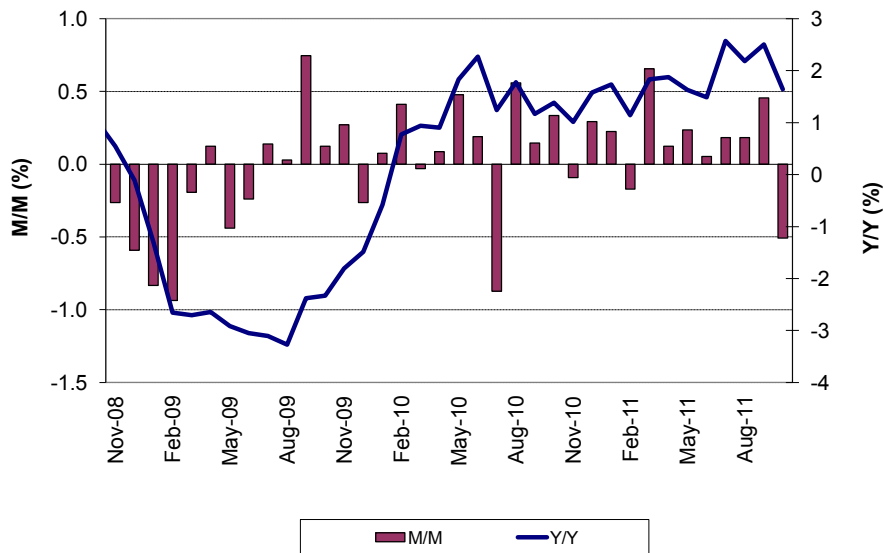
Employment



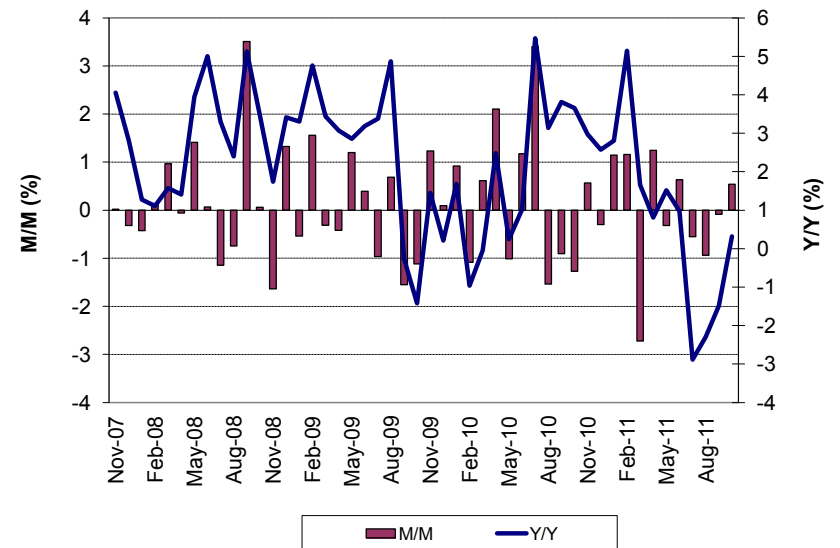
Weekly Earnings



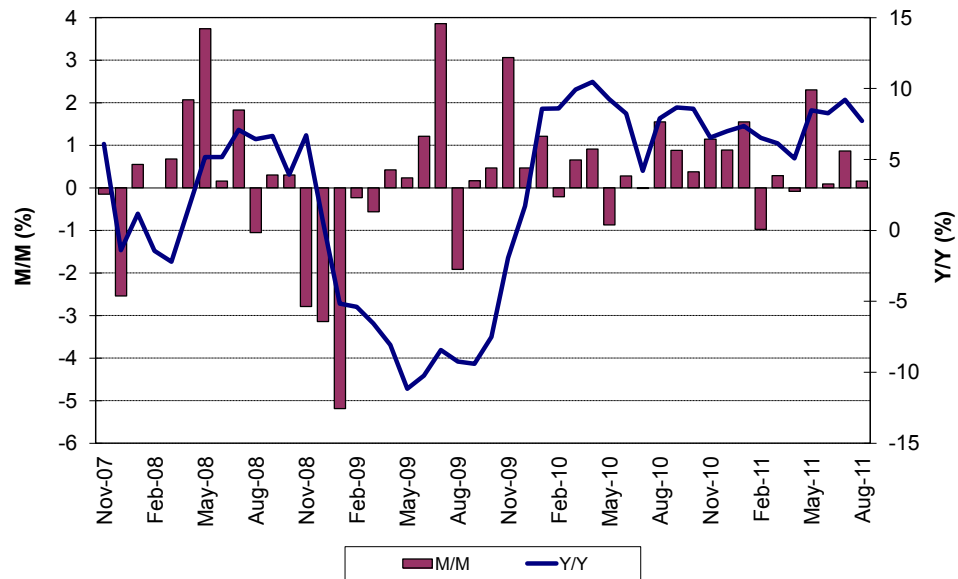
Full Time Employment



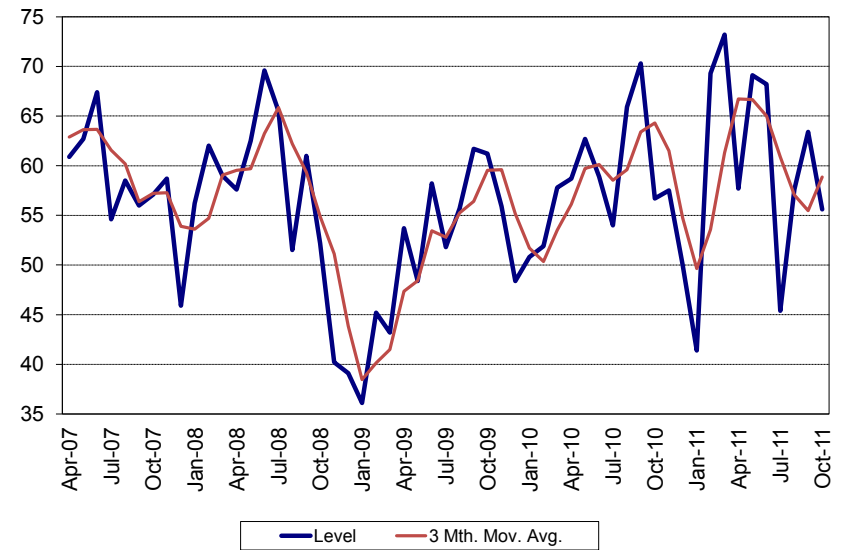
Part Time Employment

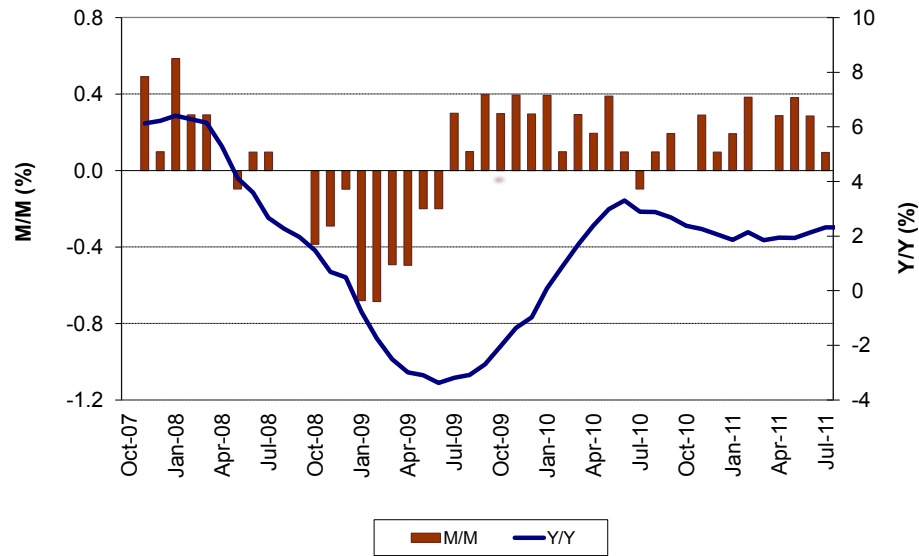
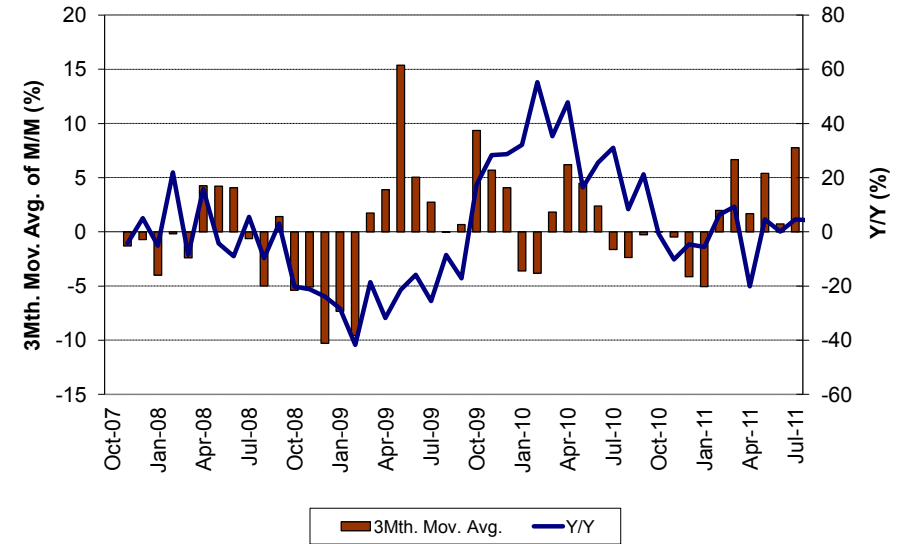
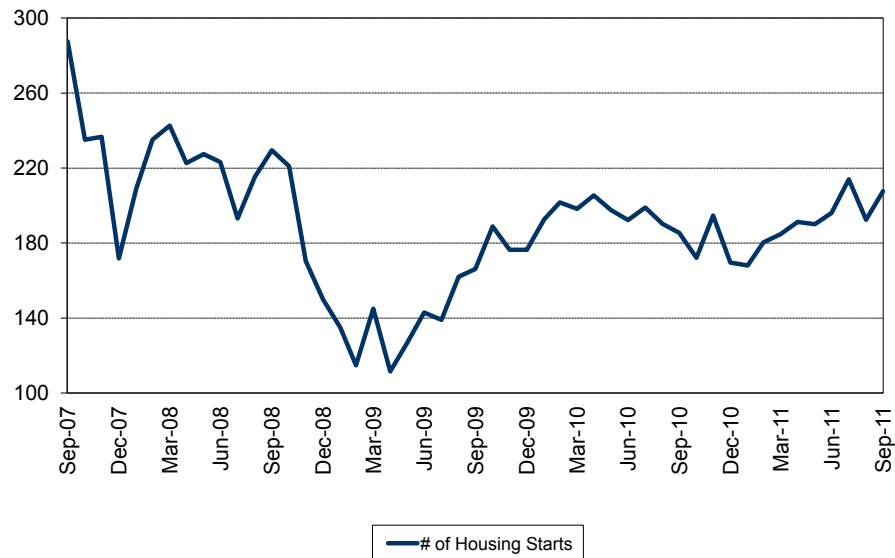


Whole Sales

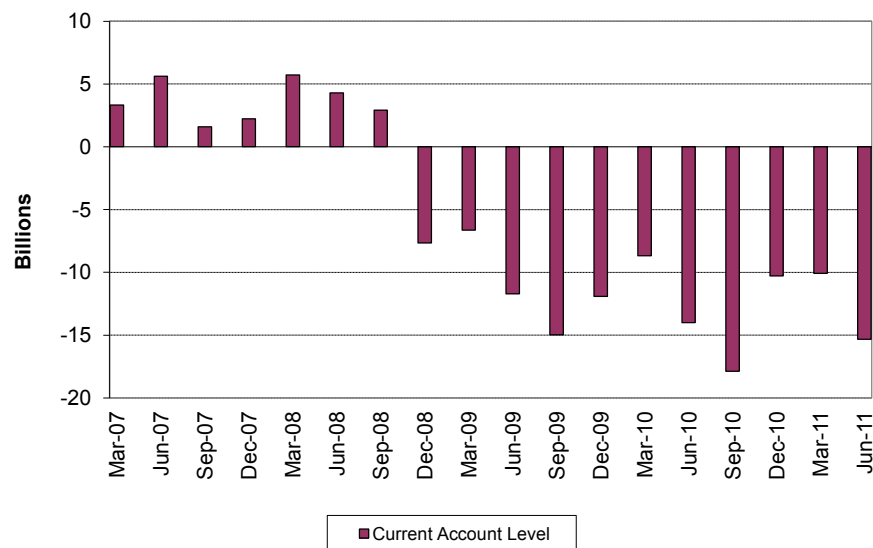


Ivey Purchasing Managers' Index

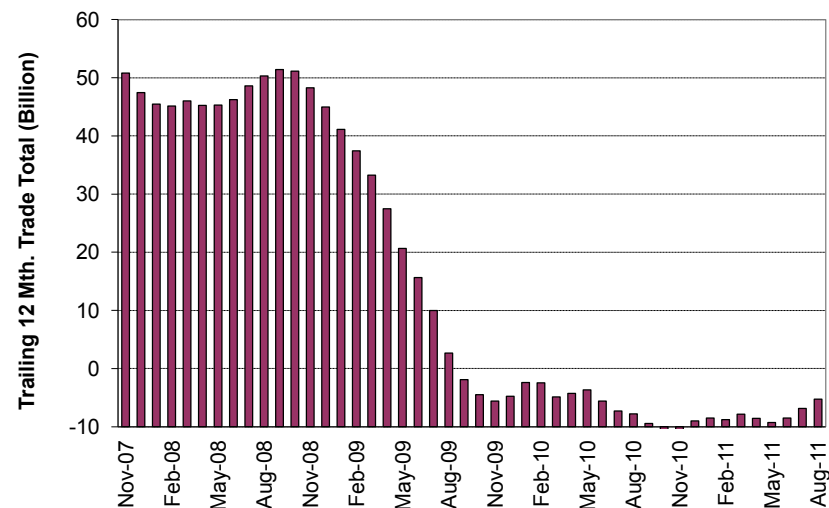


New House Prices**Building Permits****Housing Starts**

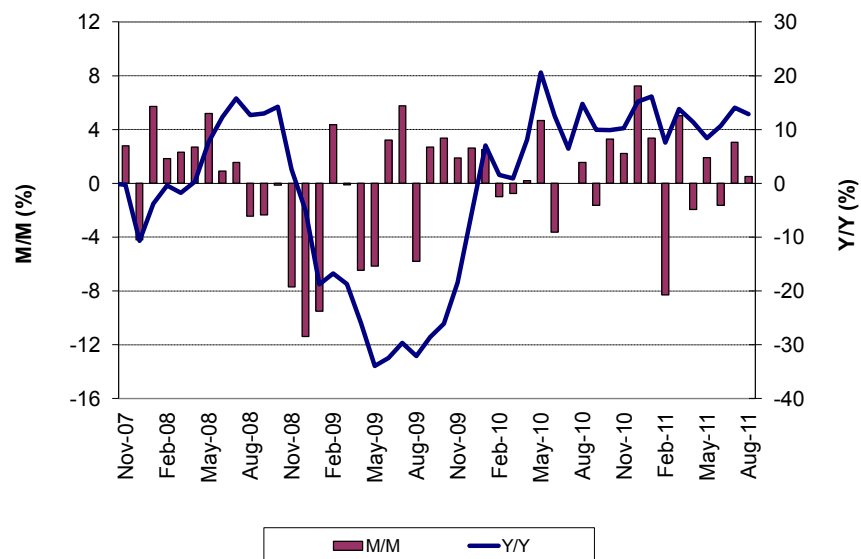
Current Account



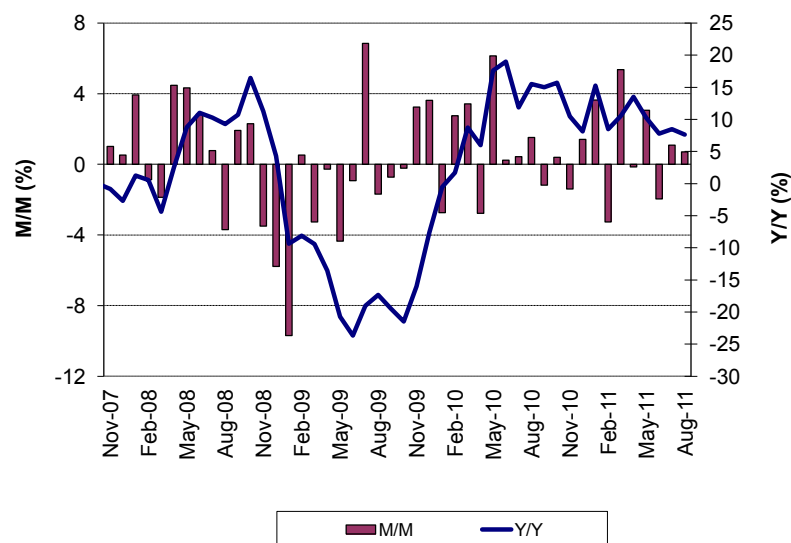
Trade Balance



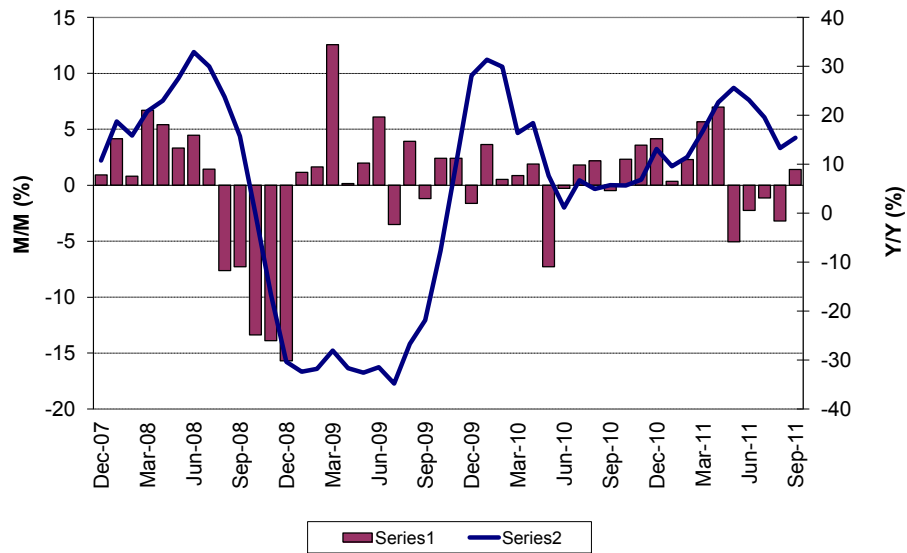
Exports



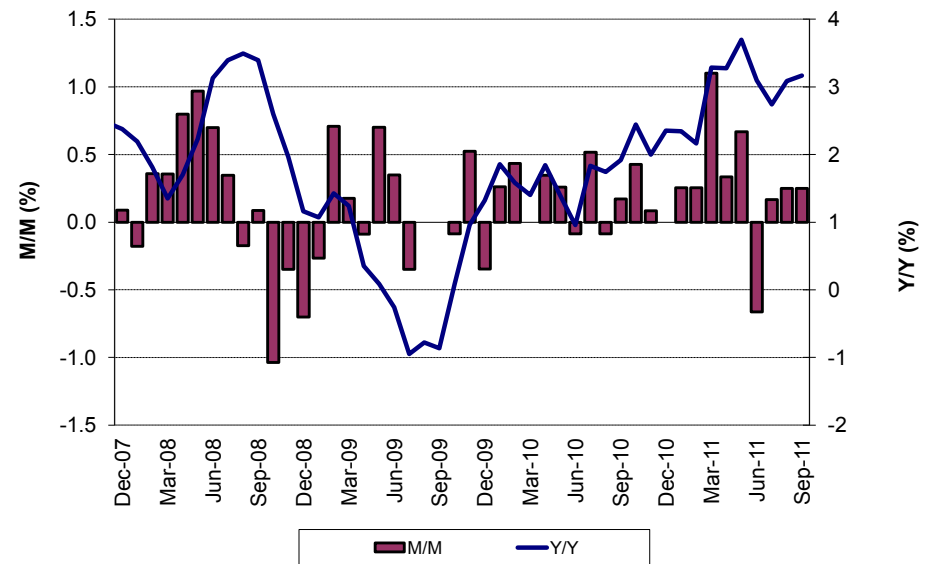
Imports



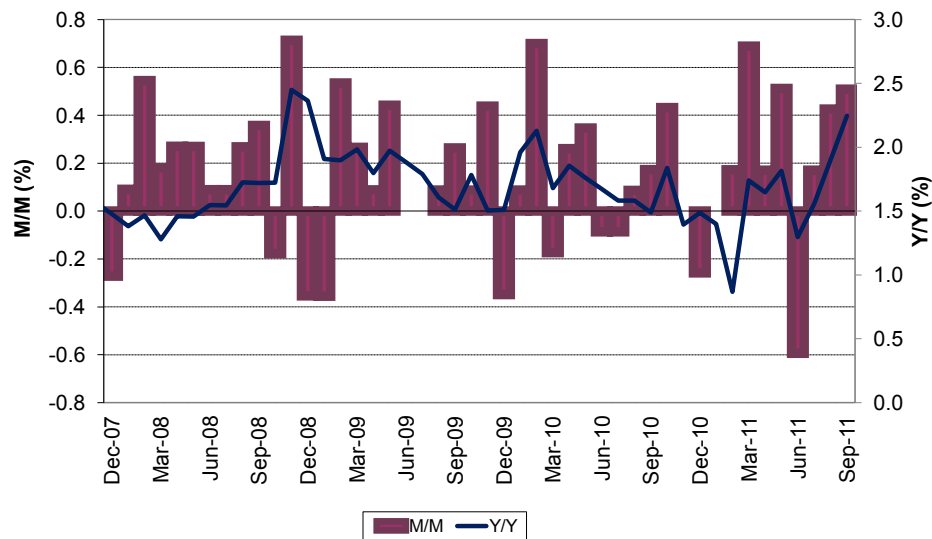
Raw Materials Prices



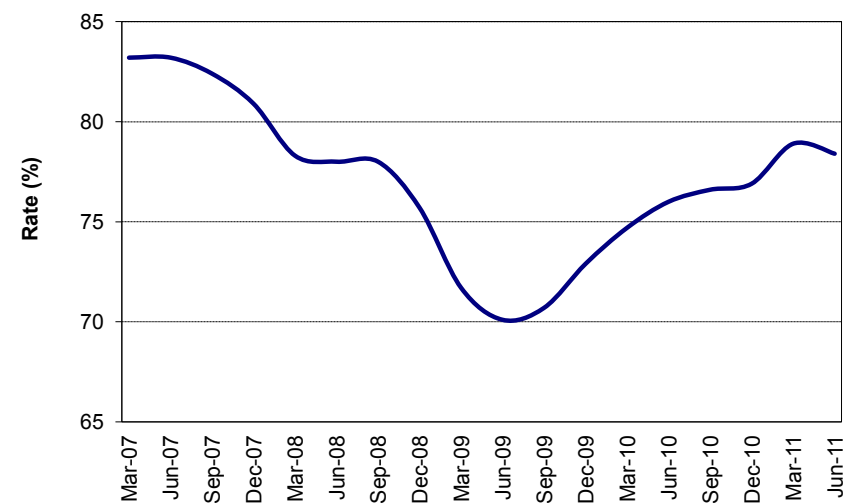
Consumer Price Index

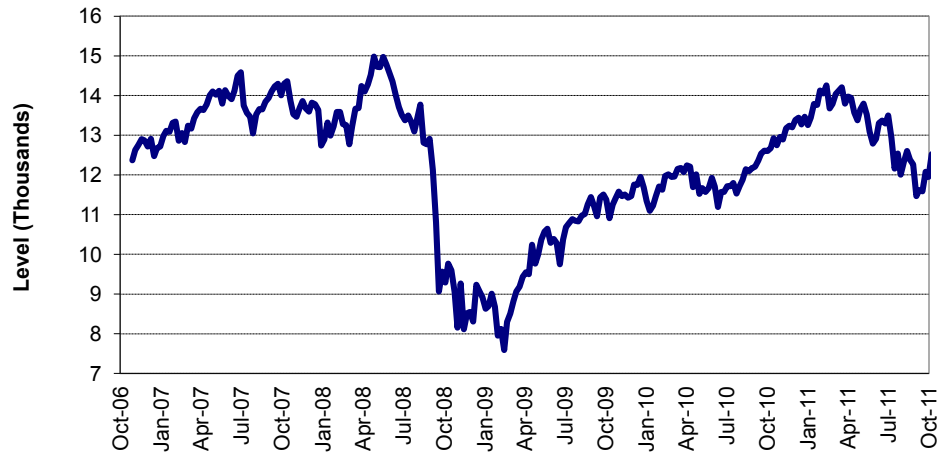
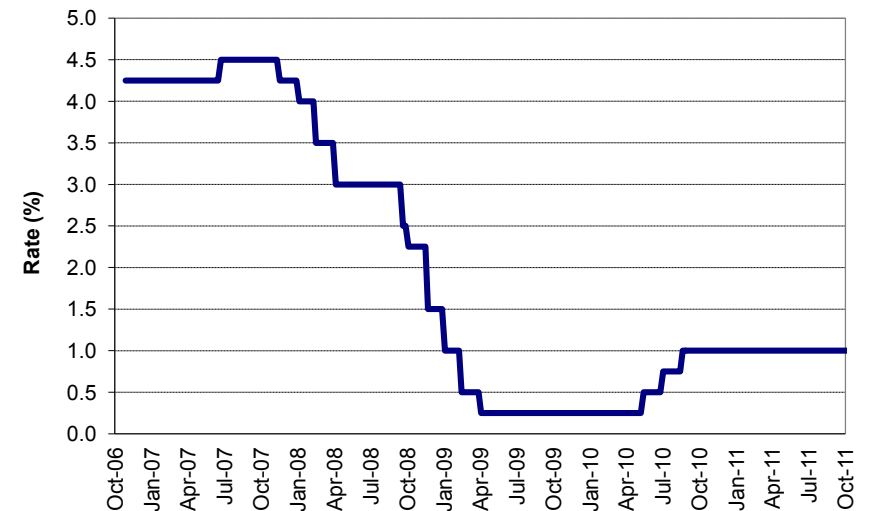


Consumer Price Index Ex-8

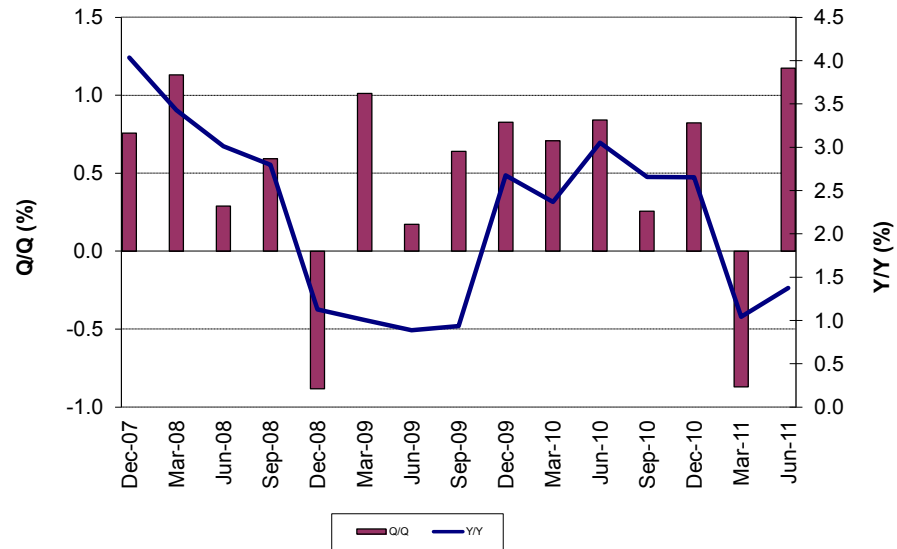


Capacity Utilization

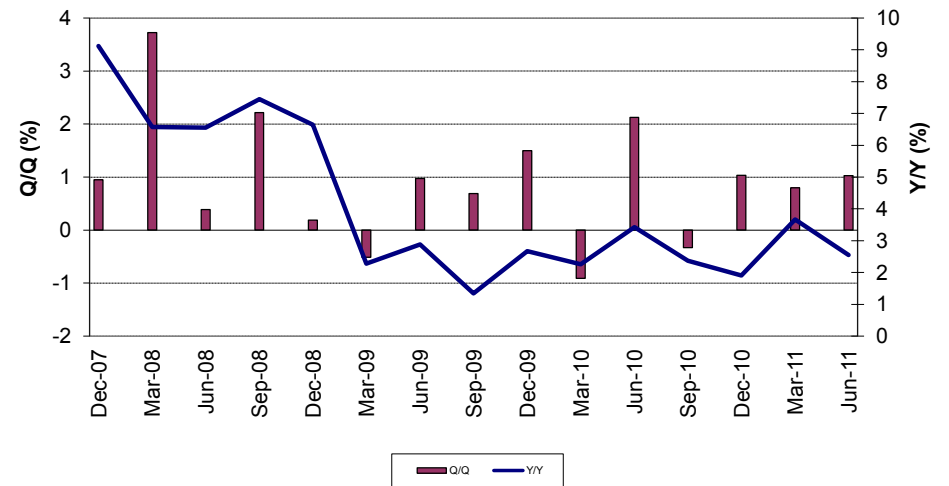


TSX300**Trade-Weighted Exchange Rate****CAD-USD Exchange Rate****BoC Overnight Rate**

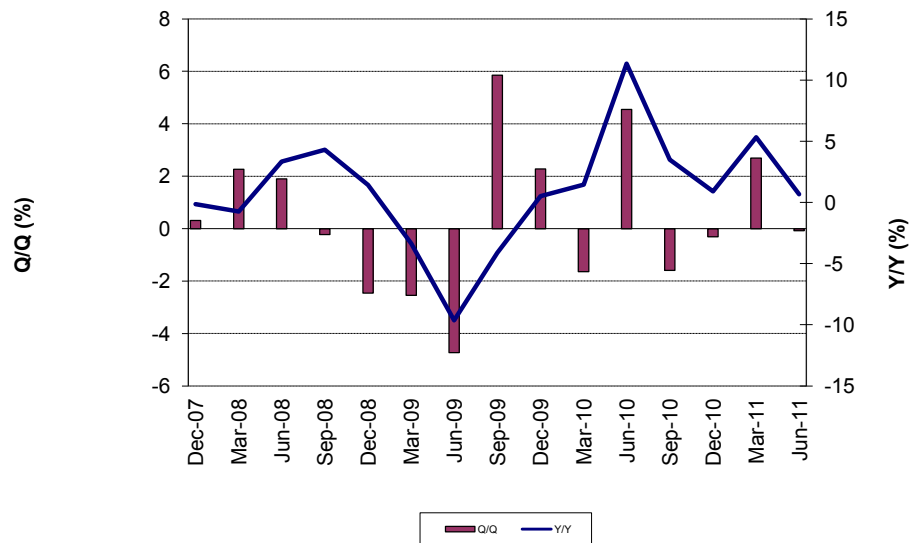
Real Gross Domestic Product

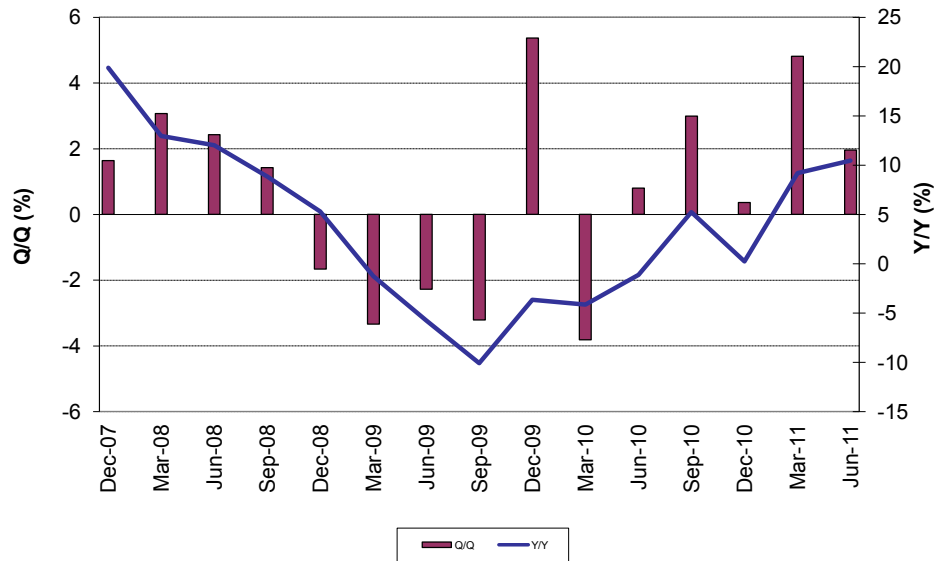
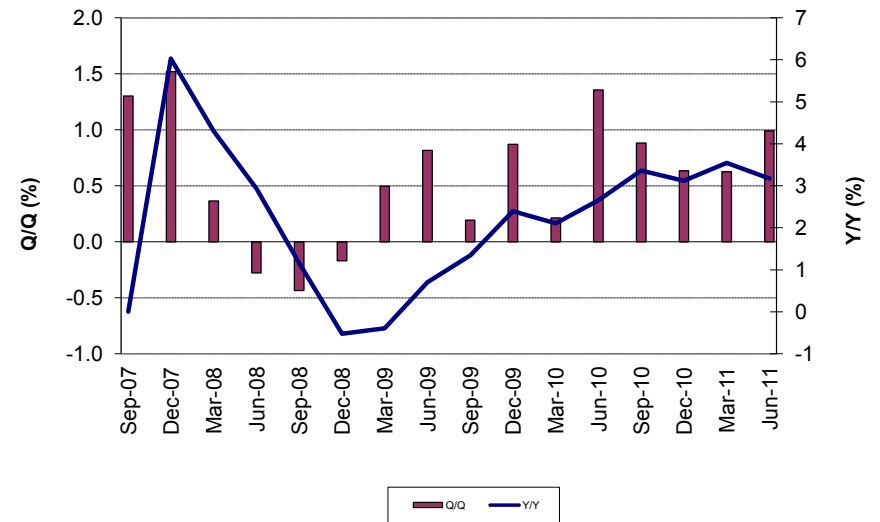
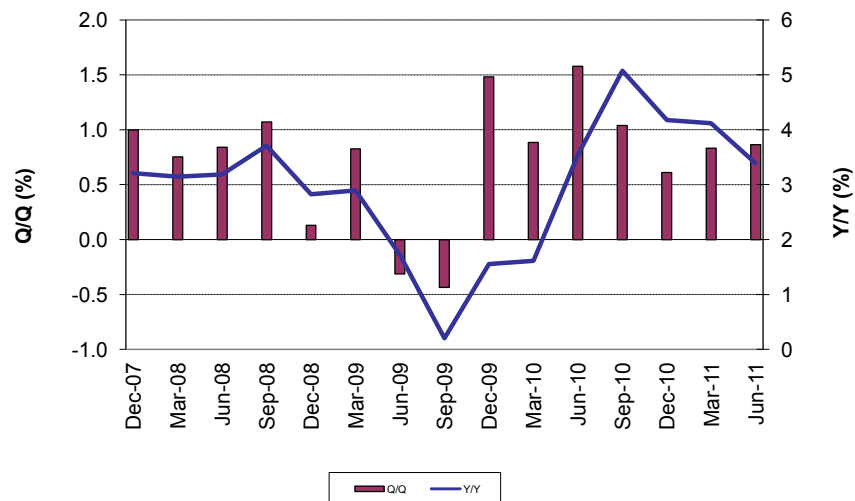
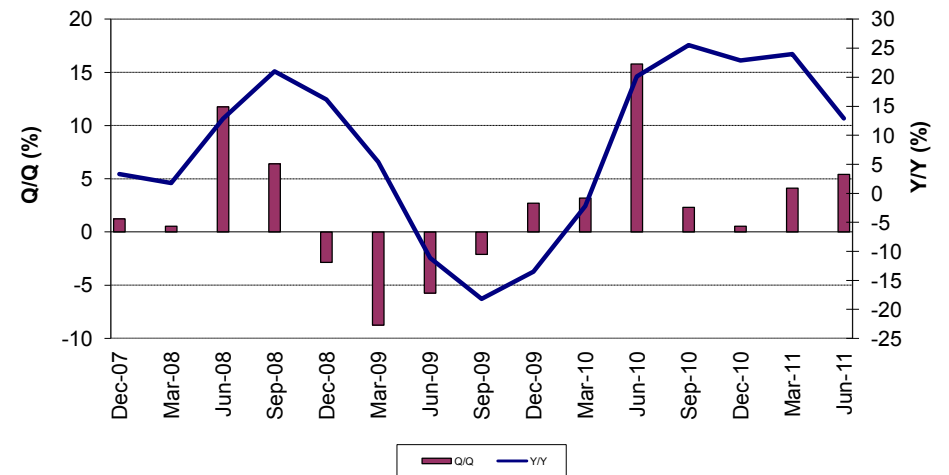


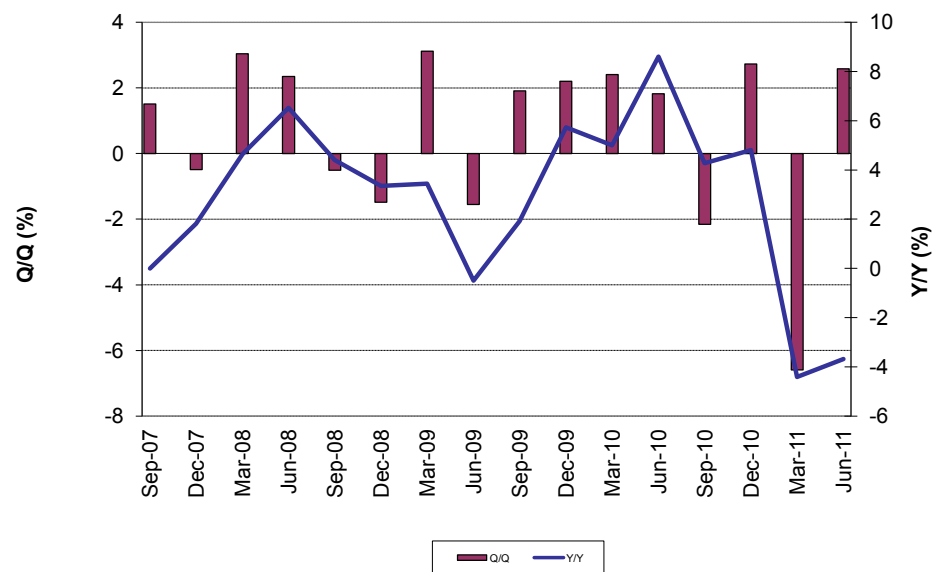
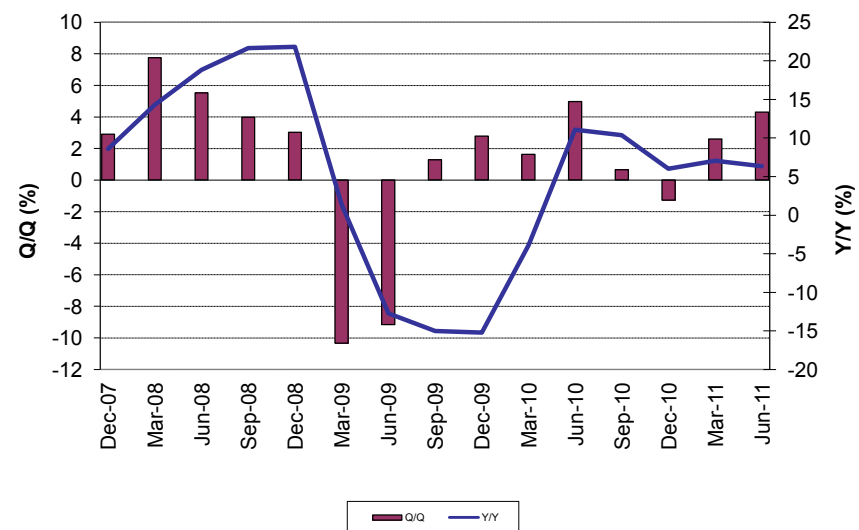
GDP: Health



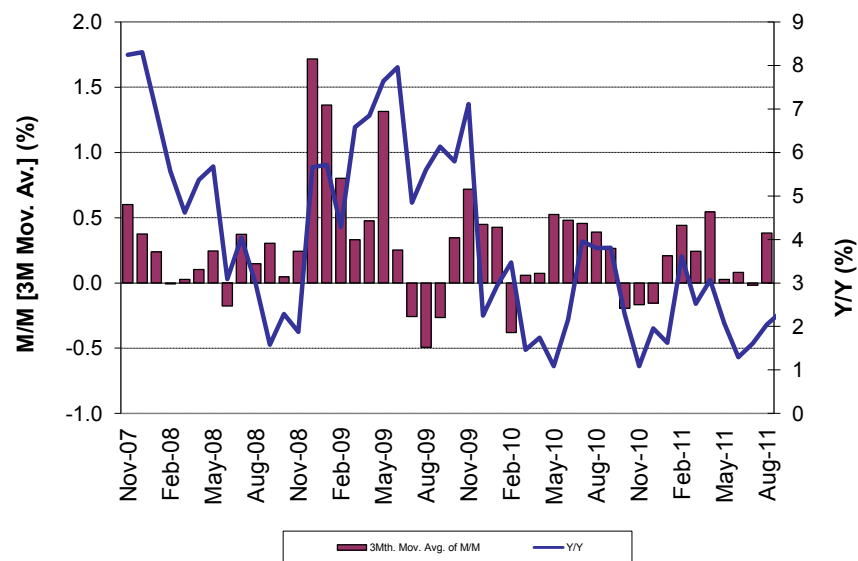
GDP: Private Dwellings



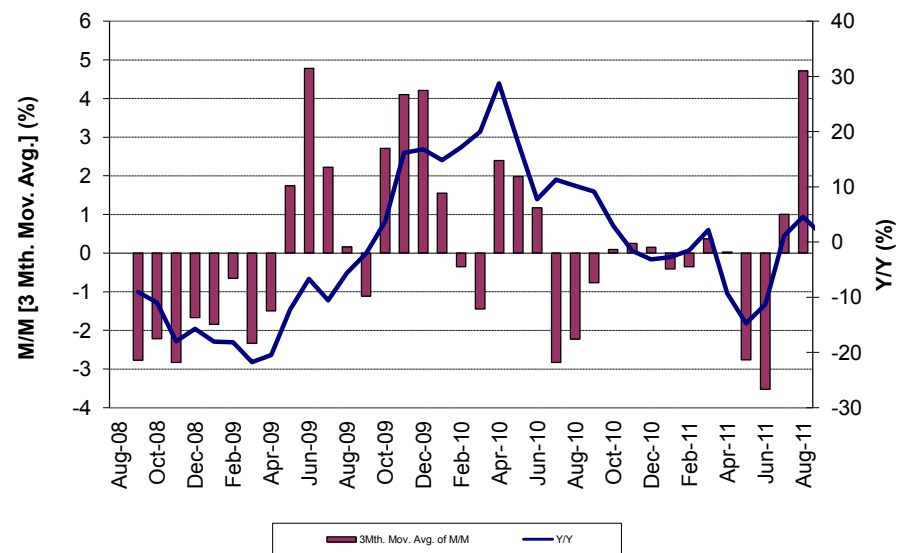
GDP Private Business Investments**GDP: Household Expenditure****GDP: Government Expenditure****GDP: Terms of Trade**

GDP: Goods & Services Exports**GDP: Goods & Services Imports**

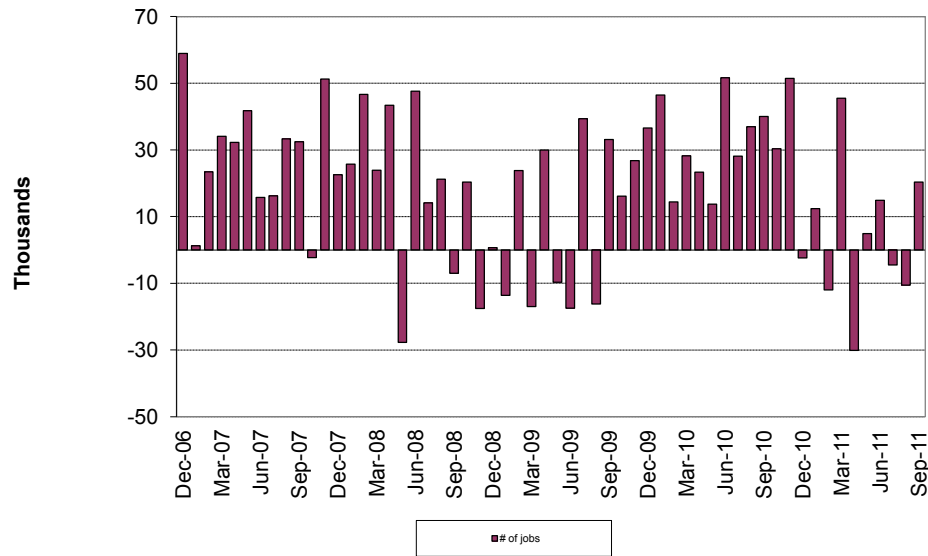
Retail Sales



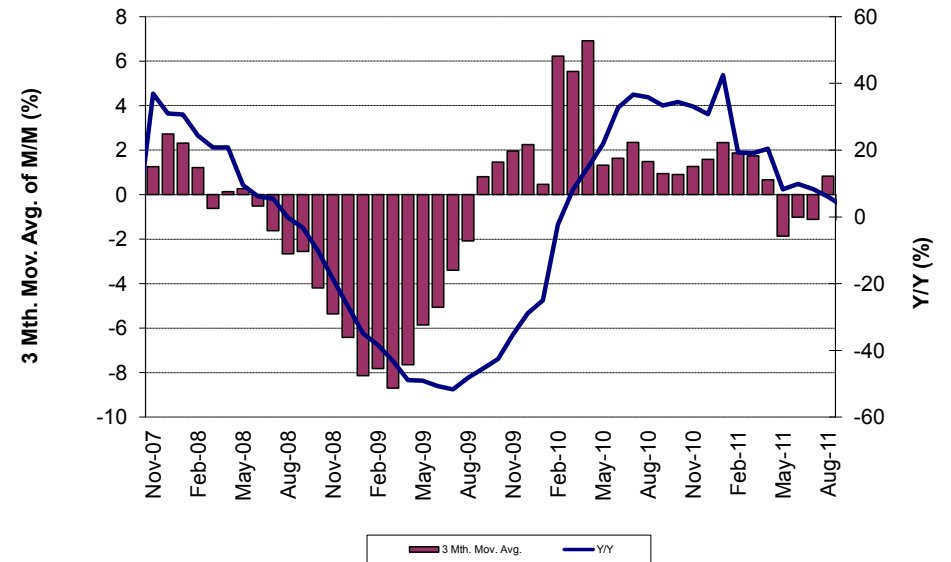
New Car Sales



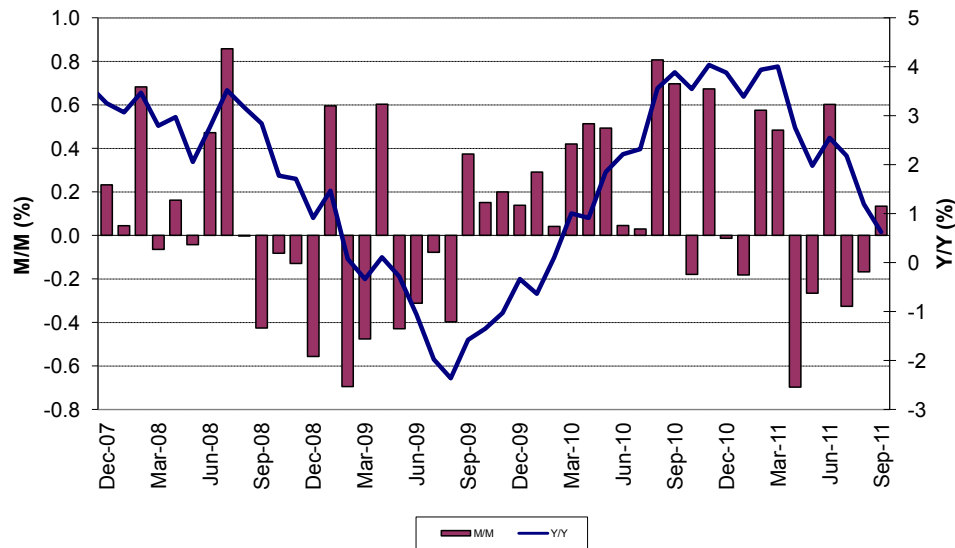
Employment Change



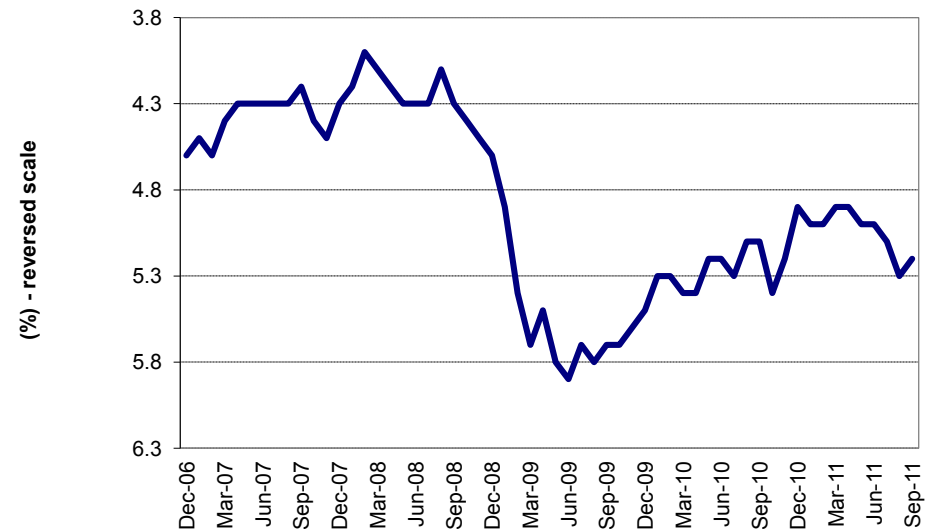
ANZ Job Advertisements



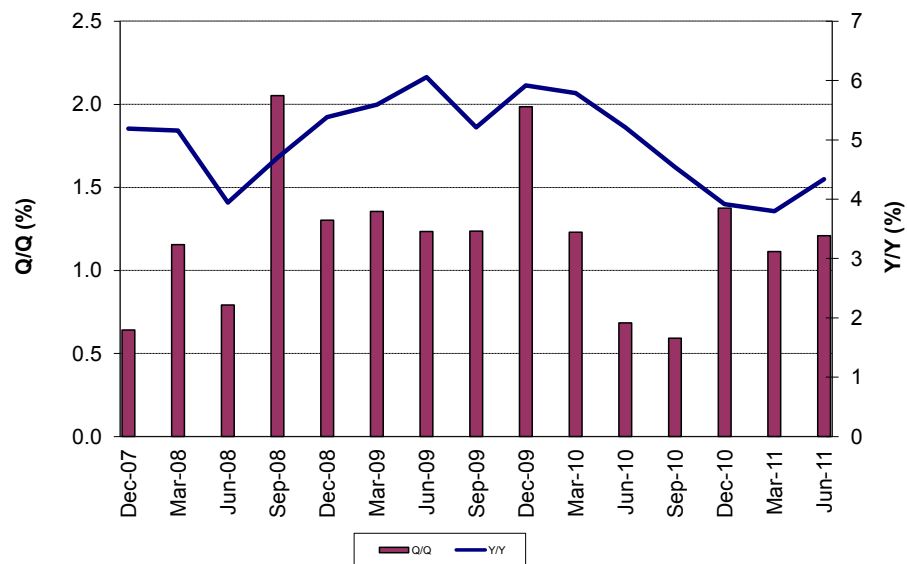
Full Time Employment



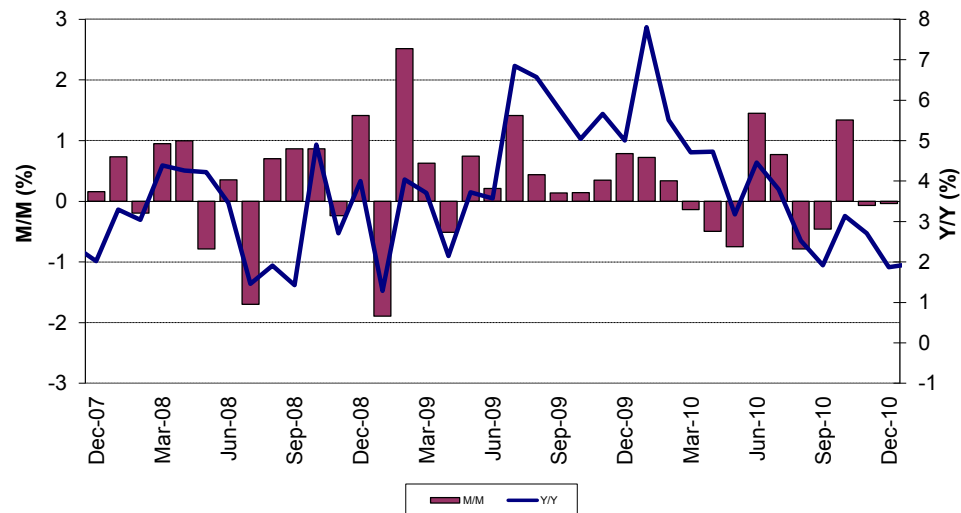
Unemployment Rate



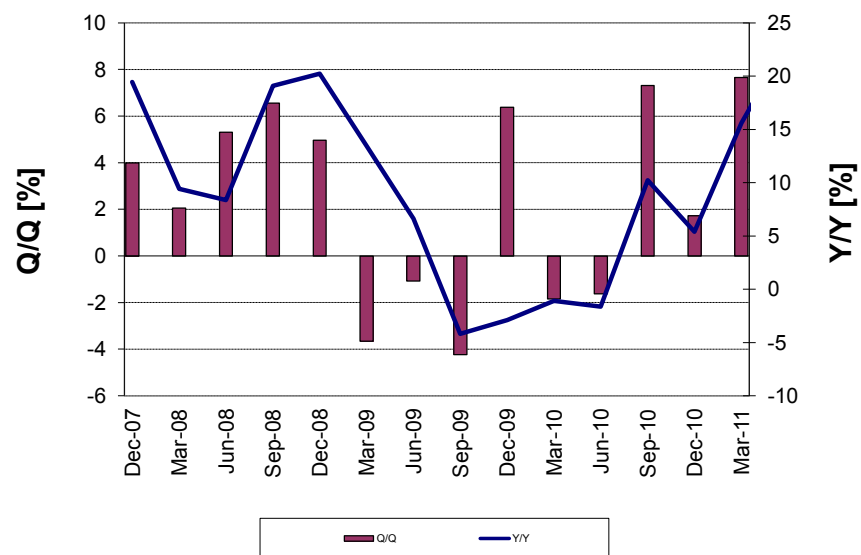
Average Weekly Wages



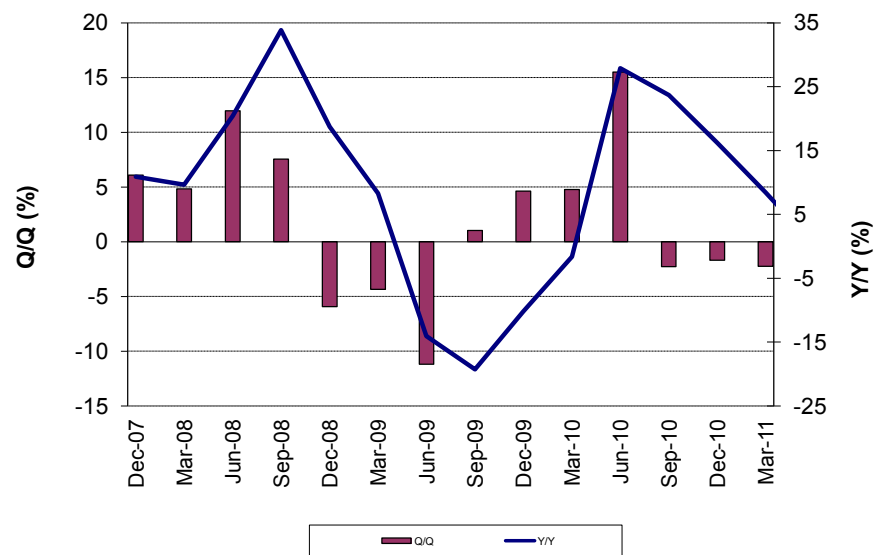
Part Time Employment

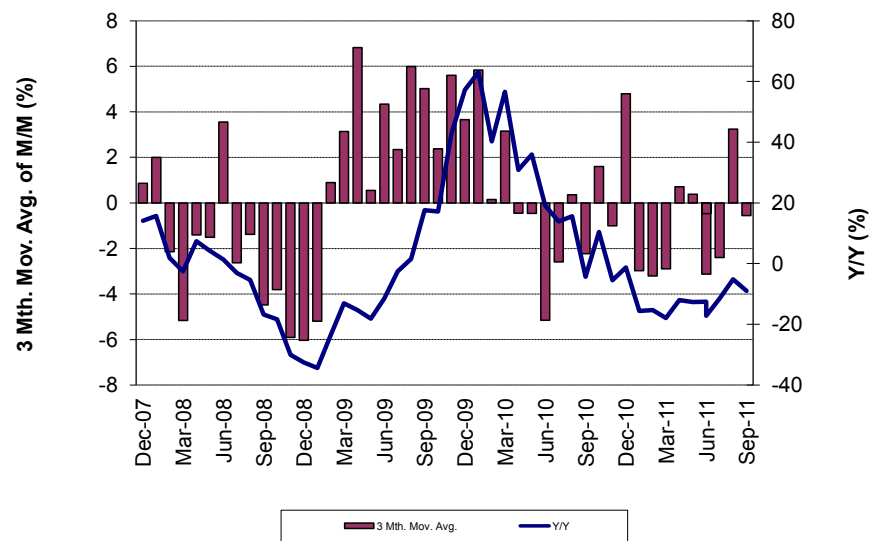
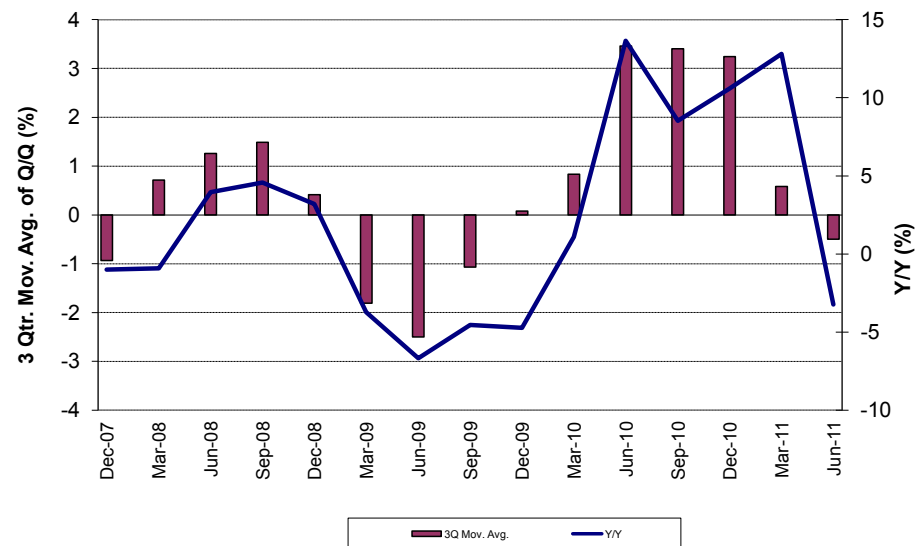
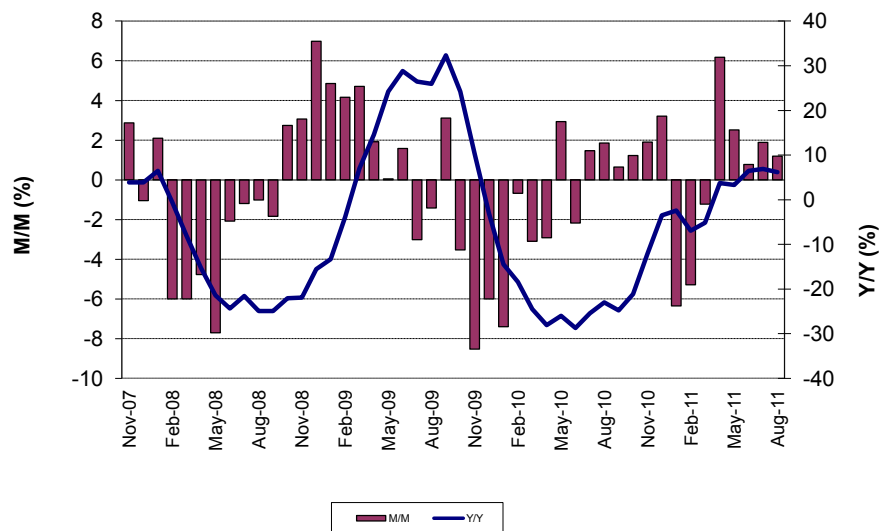


Private Capital Expenditures

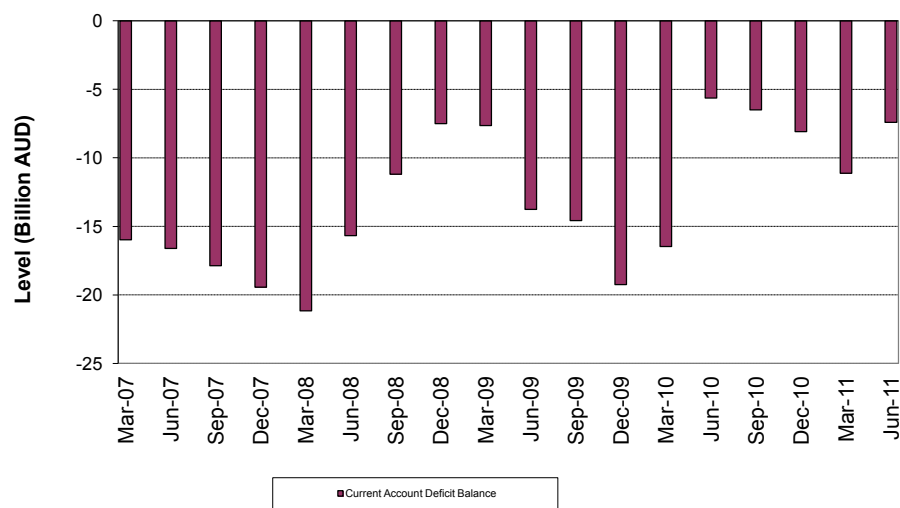


Company Gross Operating Profit

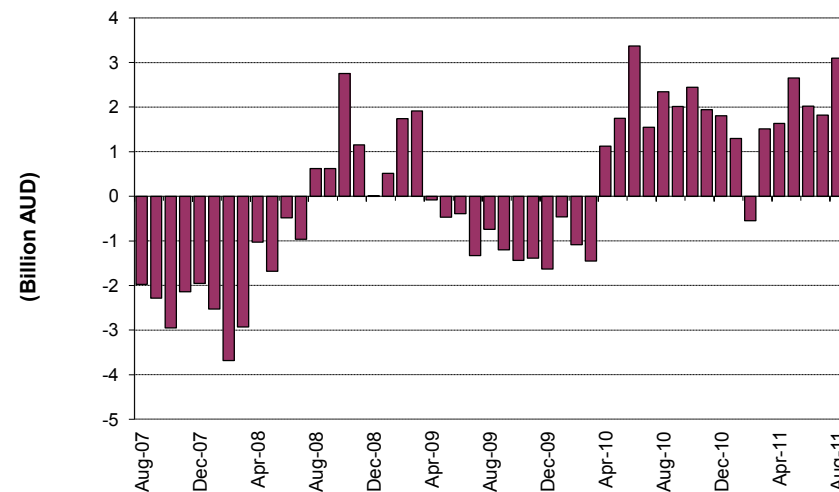


Building Approvals (s.a)**Construction Work Done****Home Loans**

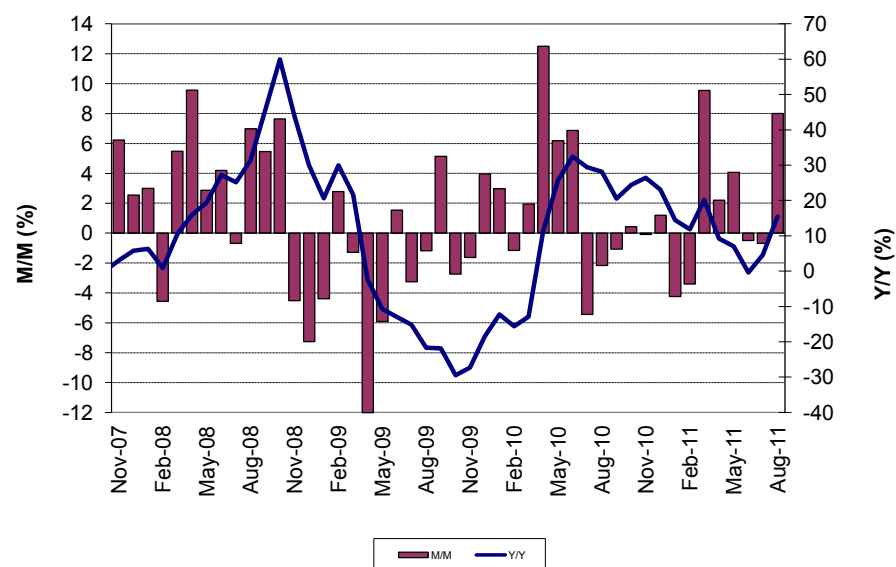
Current Account Balance



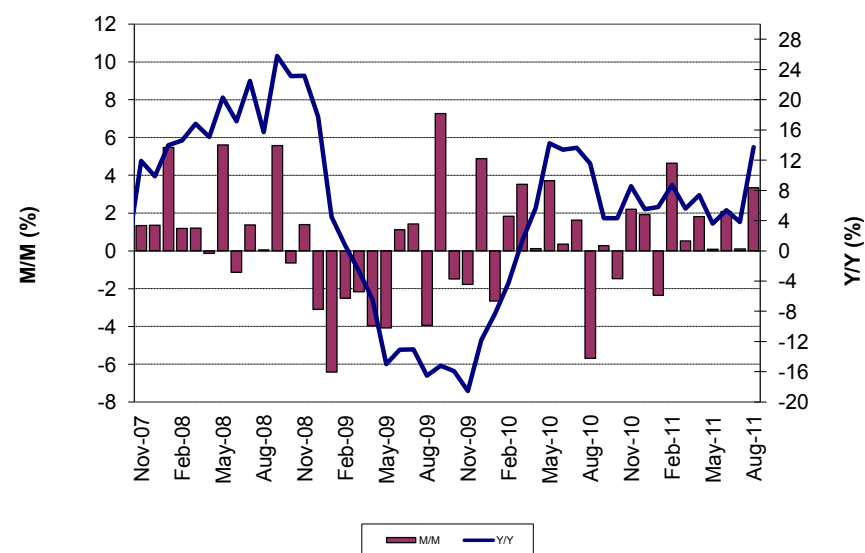
Trade Balance



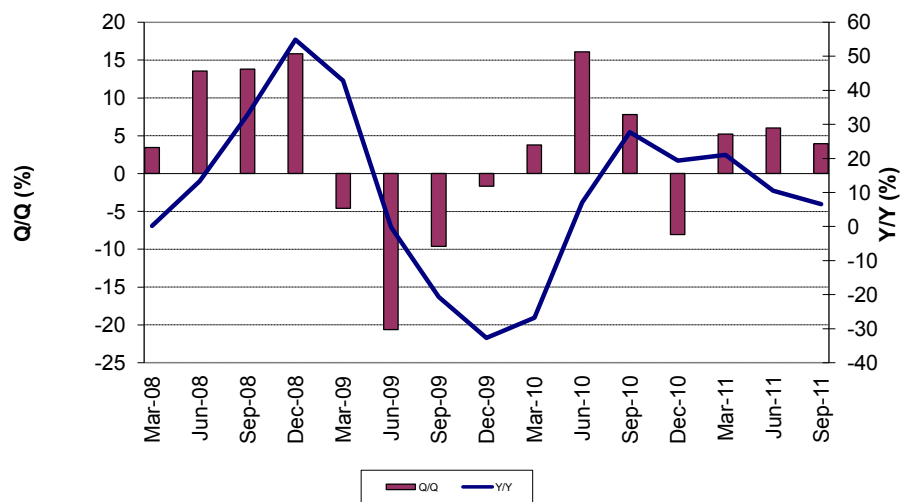
Exports



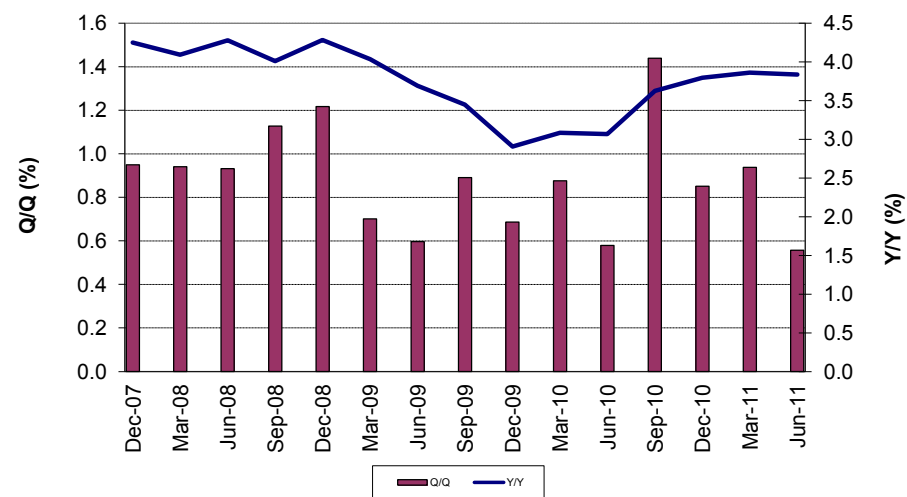
Imports



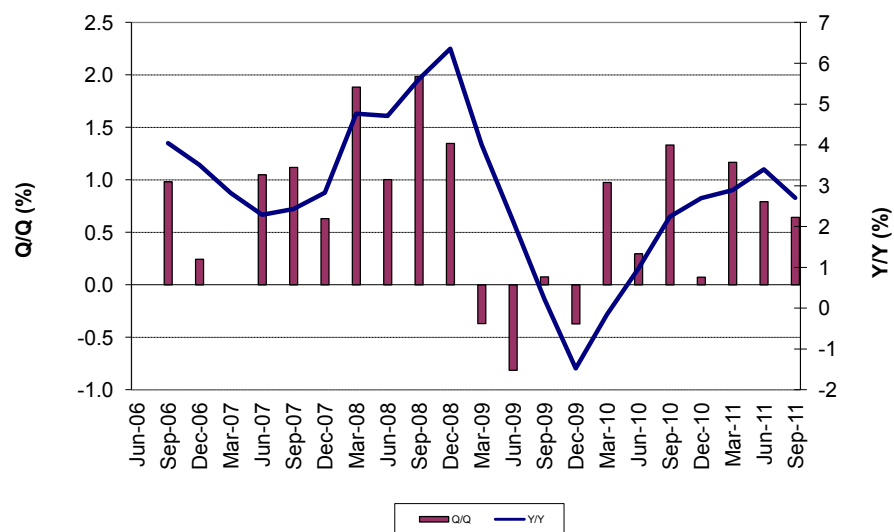
Export Price Index



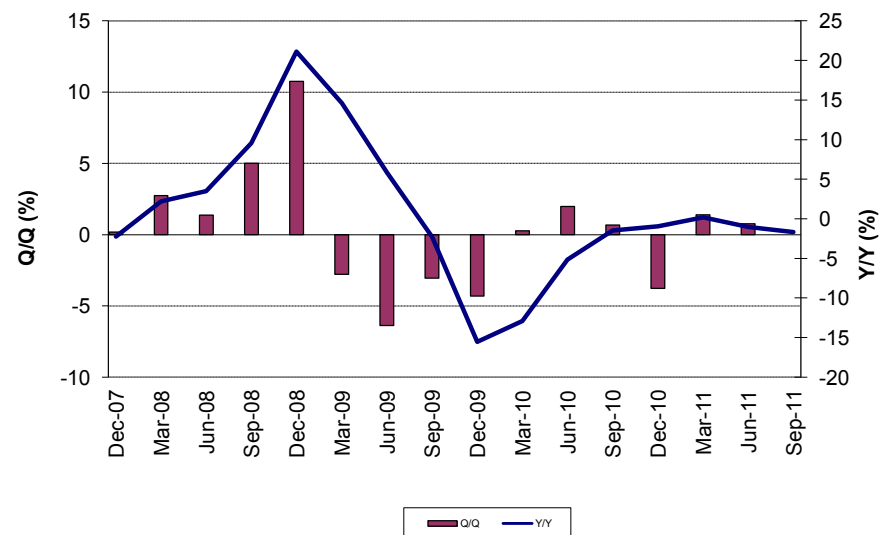
Wage Cost Index



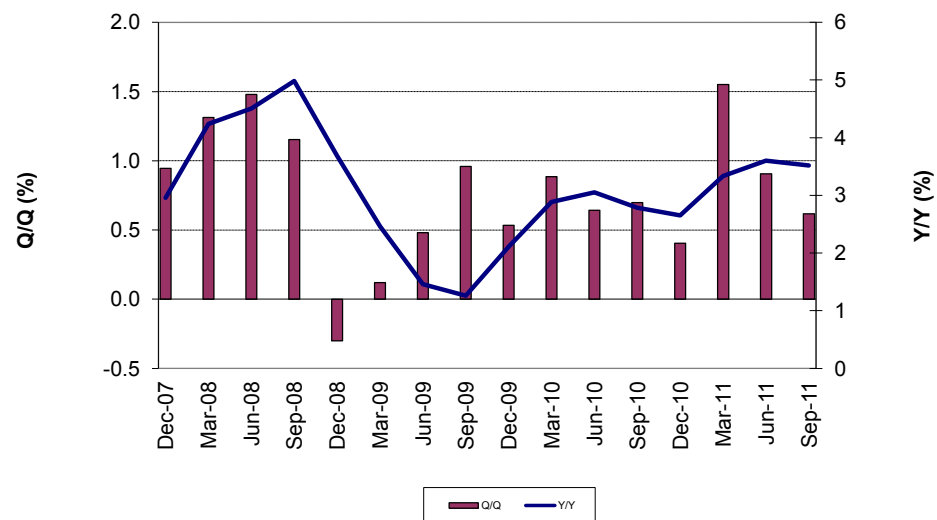
Producer Price Index



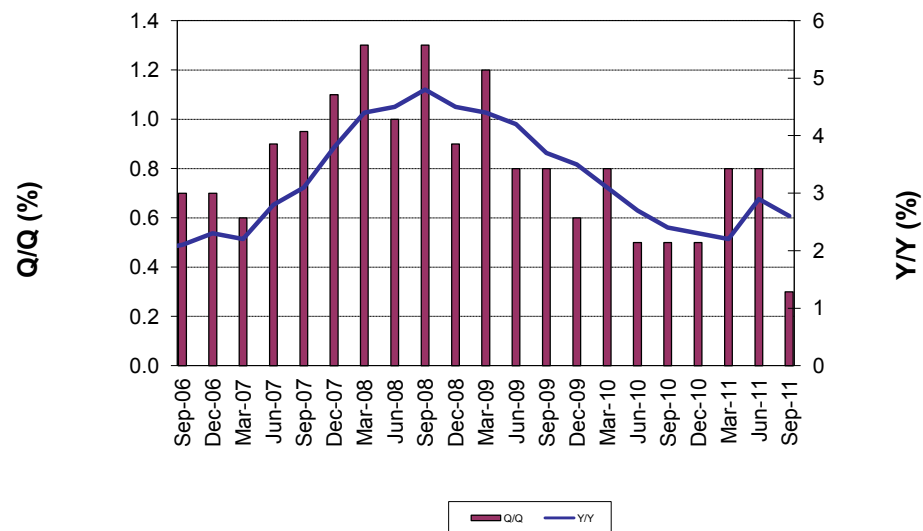
Import Price Index



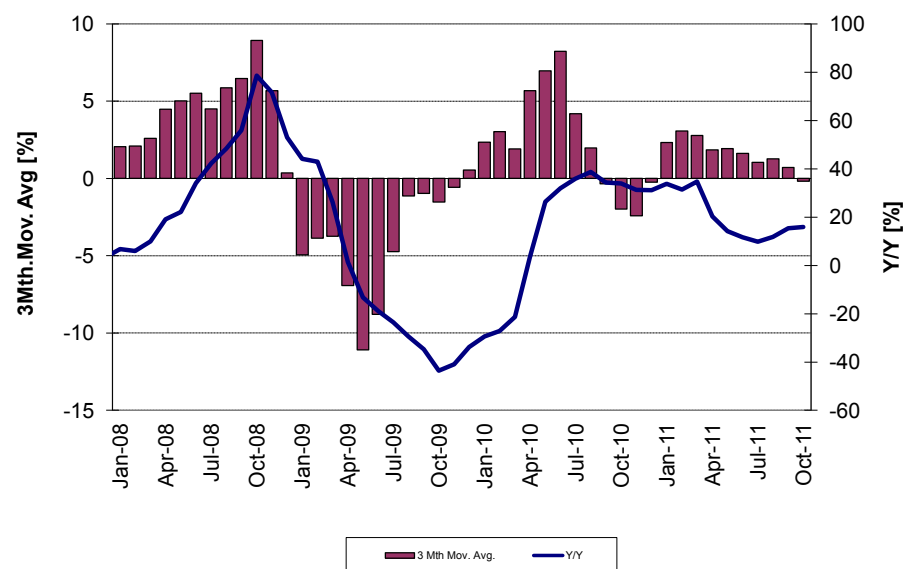
Consumer Price Index

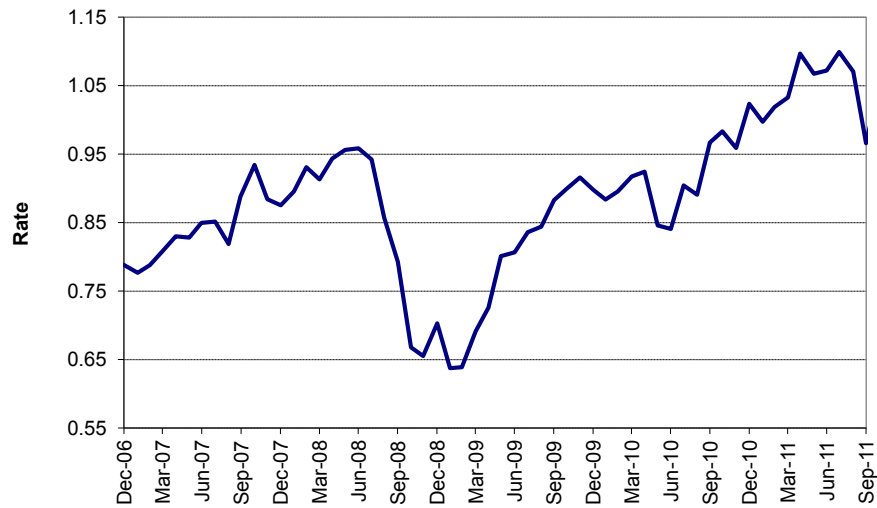
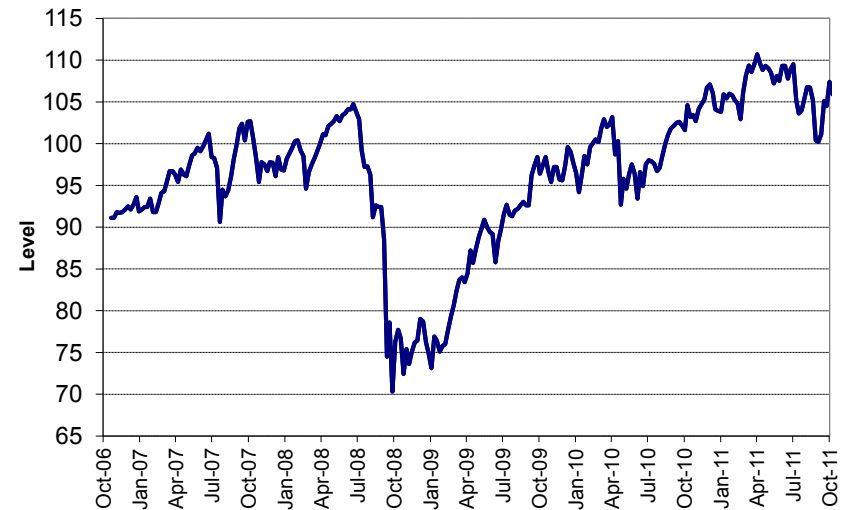
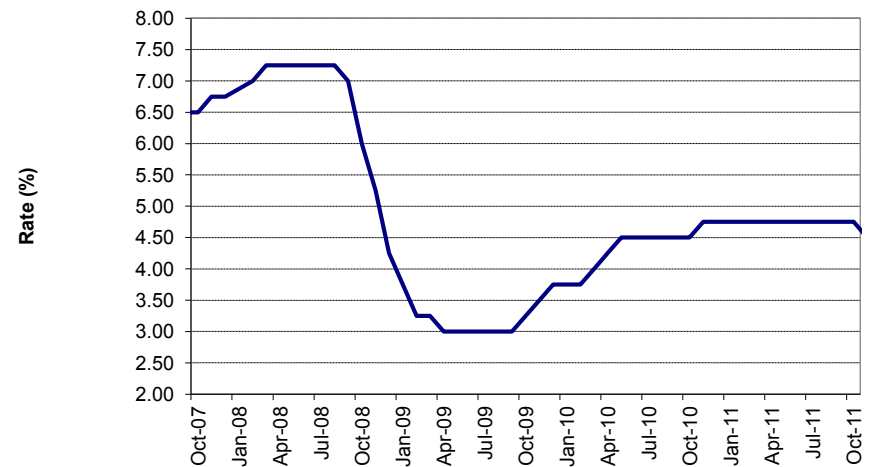


Core Inflation Index

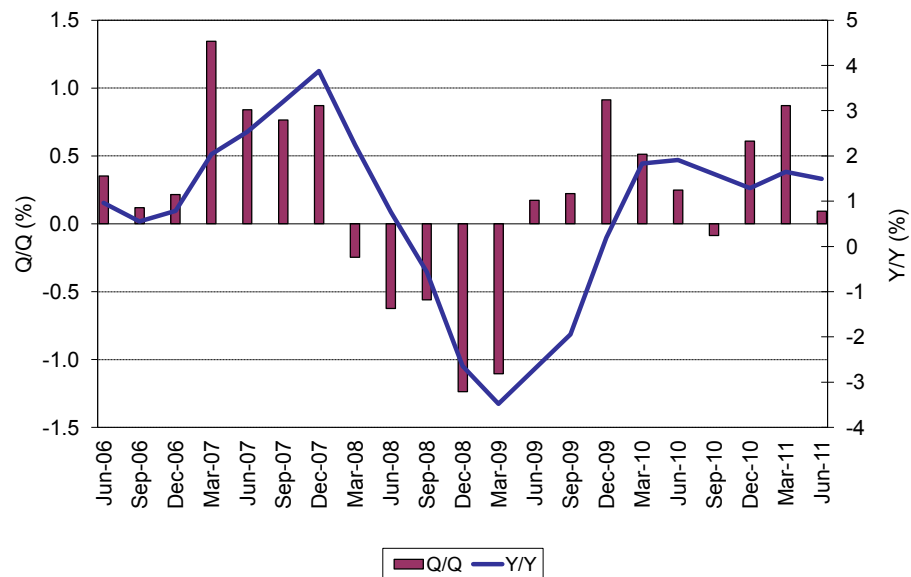


RBA Commodity Index (AUD)

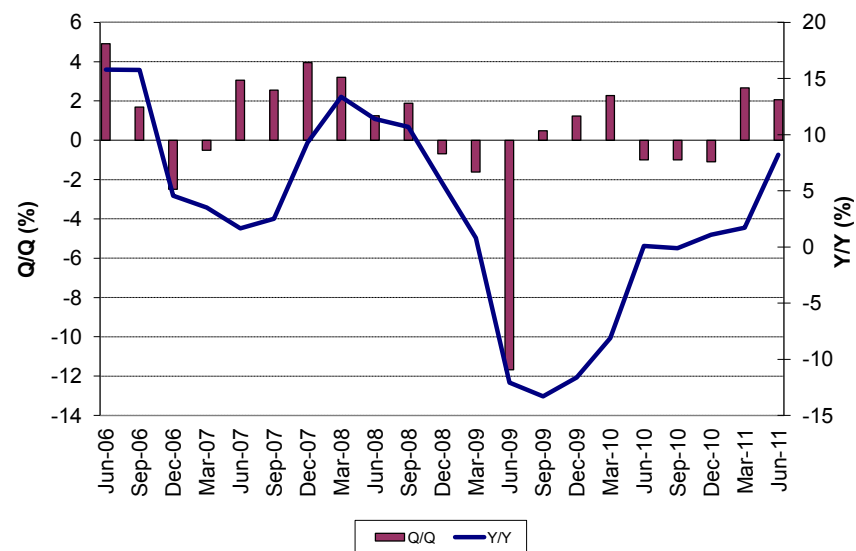


AUD-USD Exchange Rate**Trade-Weighted Exchange Rate****AS200 Index****RBA Overnight Rate**

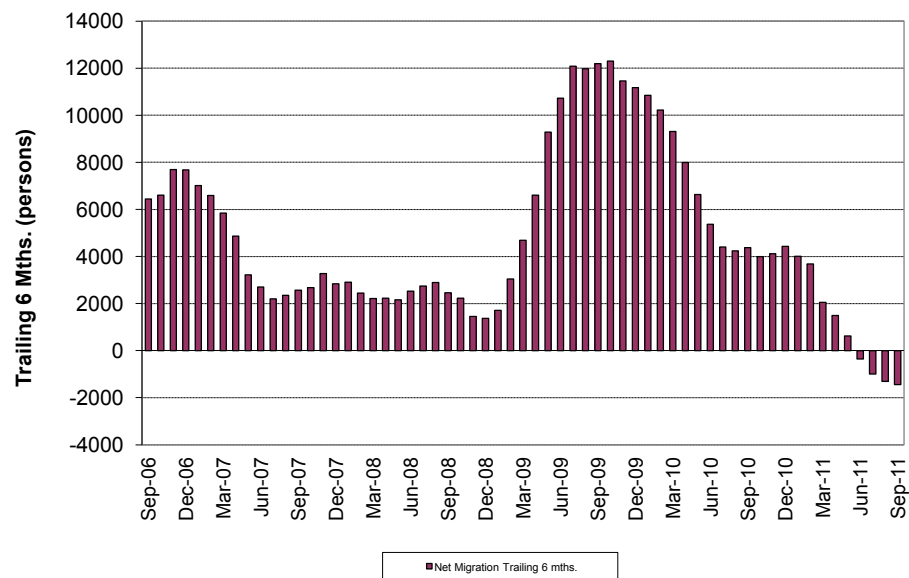
Real GDP



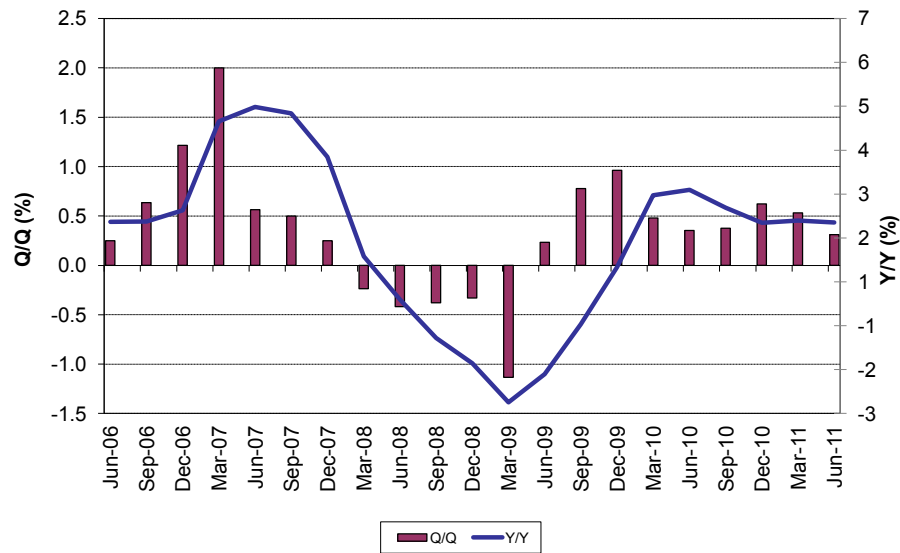
Manufacturing Sales (in NZD terms)



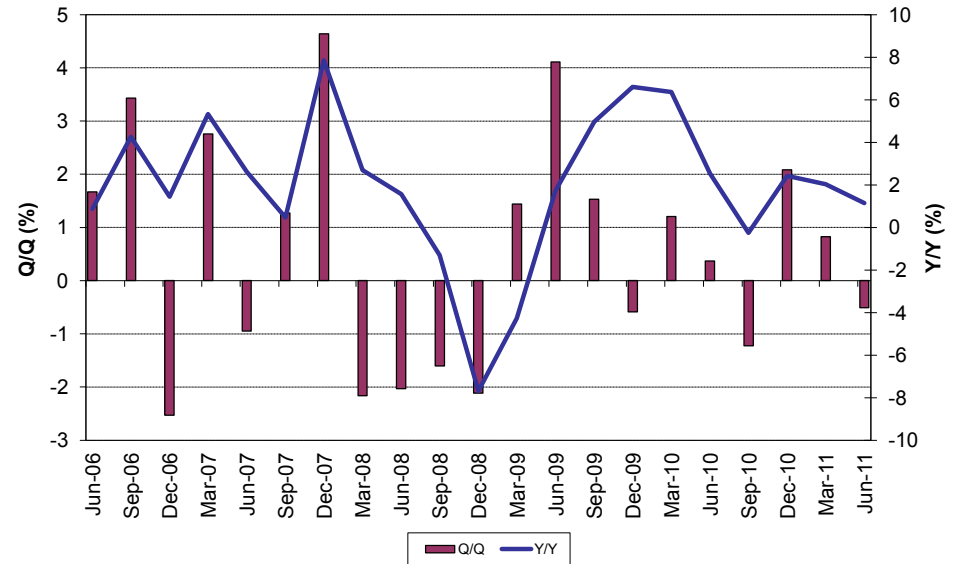
Net Migration - Long Term



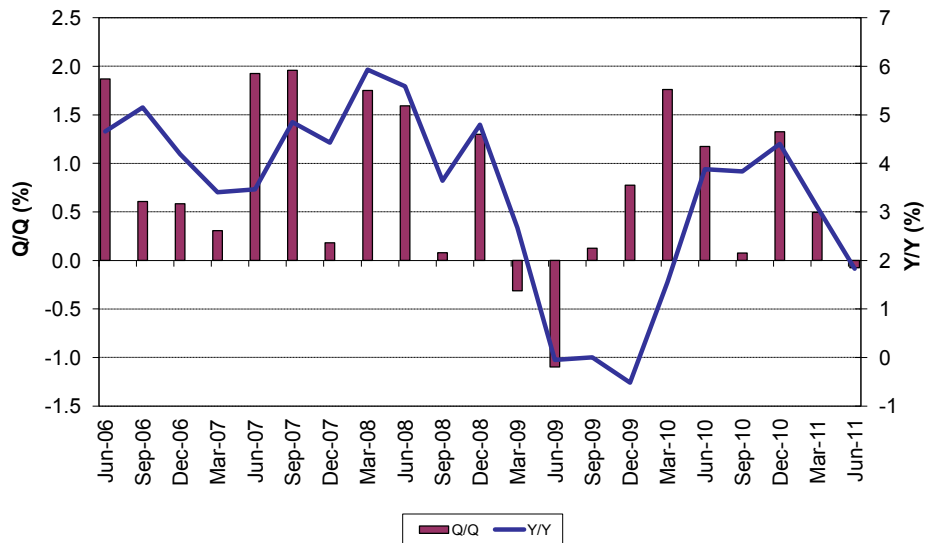
GDP: Consumption Expenditure (Households)



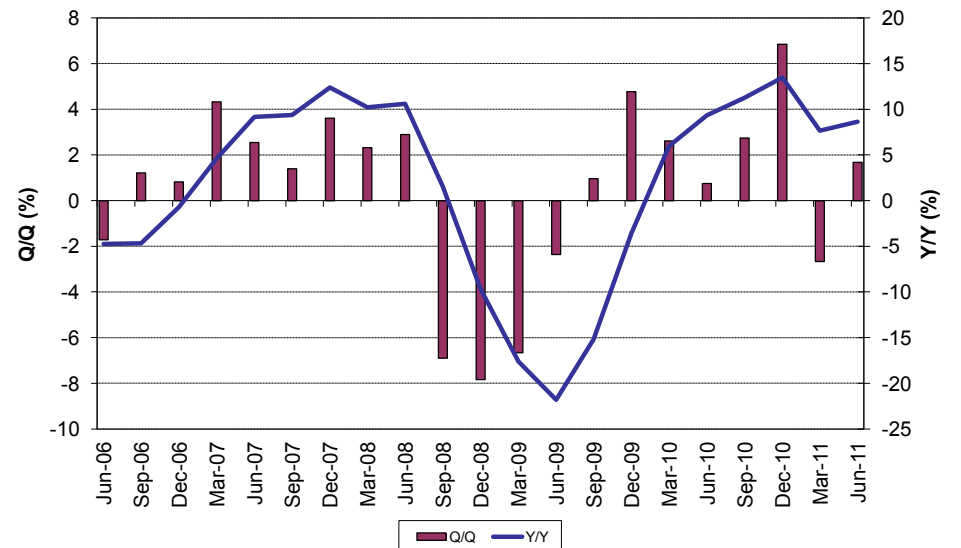
GDP: Goods & Services Exports



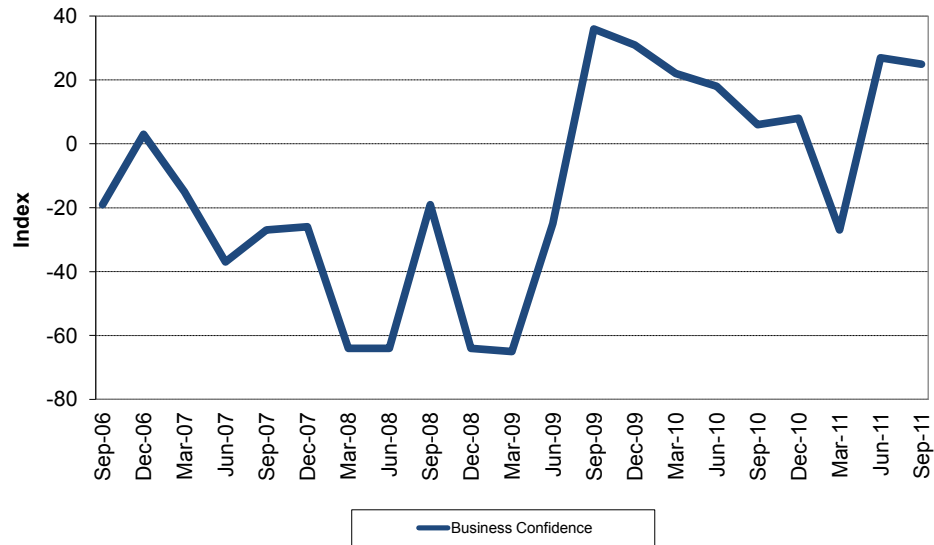
GDP: Consumption Expenditure (Government)



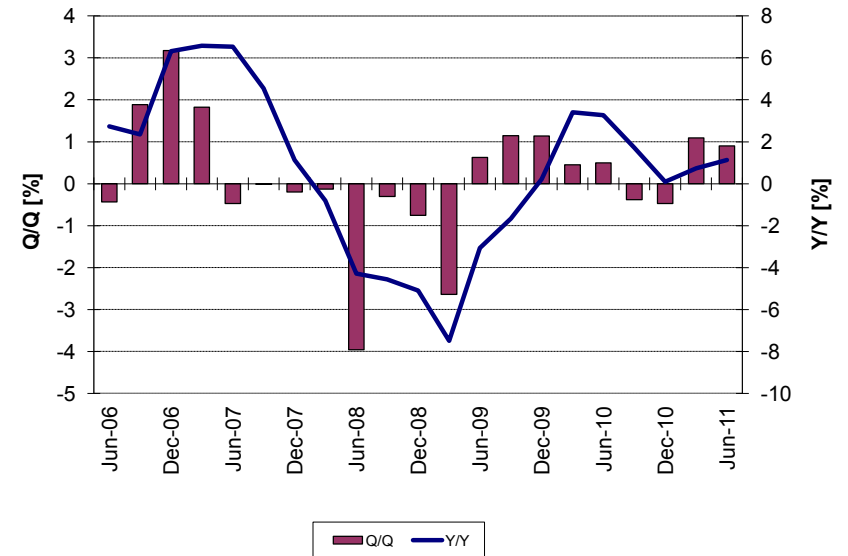
GDP: Goods & Services Imports



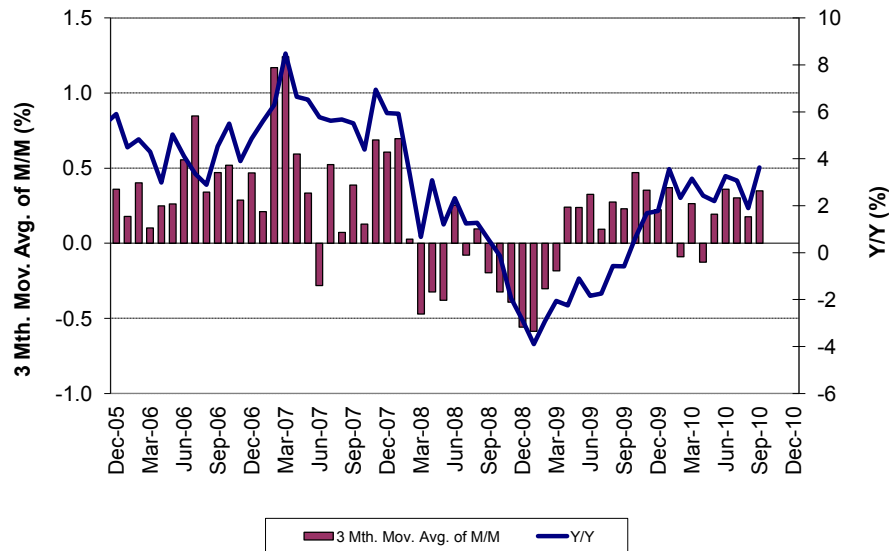
QSBO Business Confidence Survey



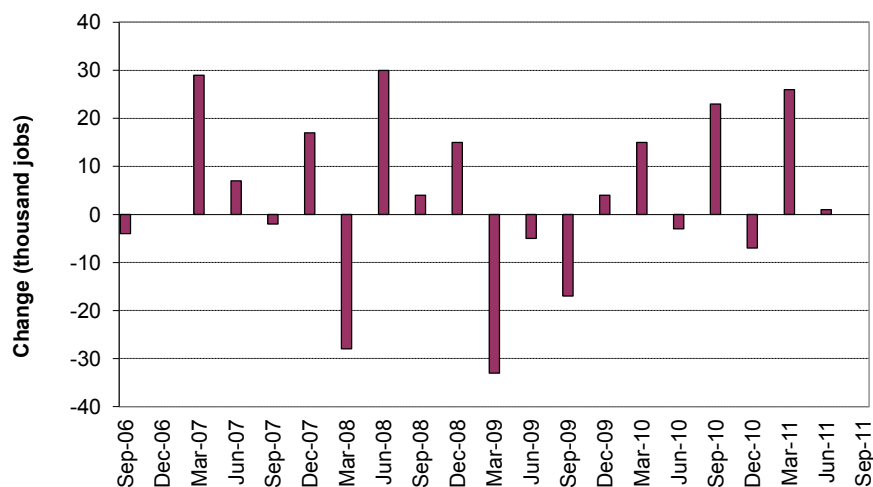
Retail Sales Ex Inflation



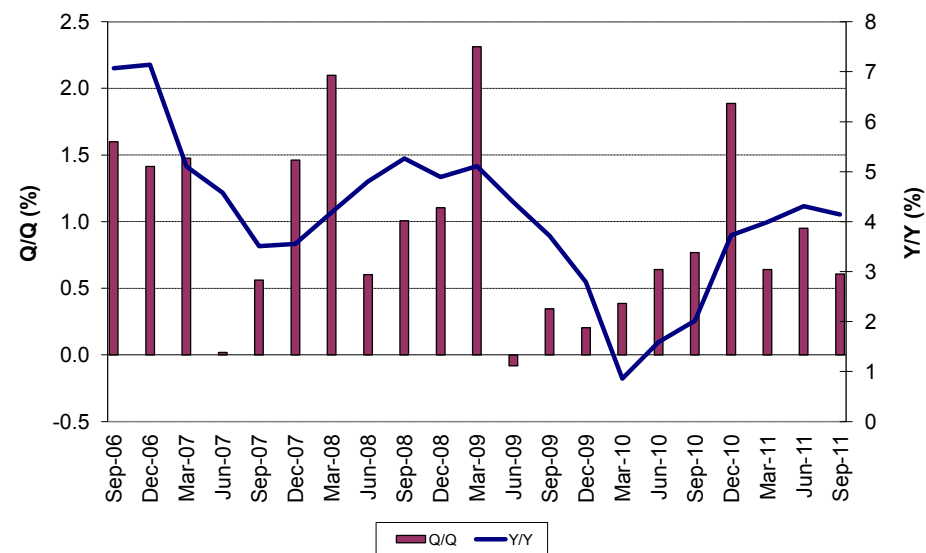
Retail Sales



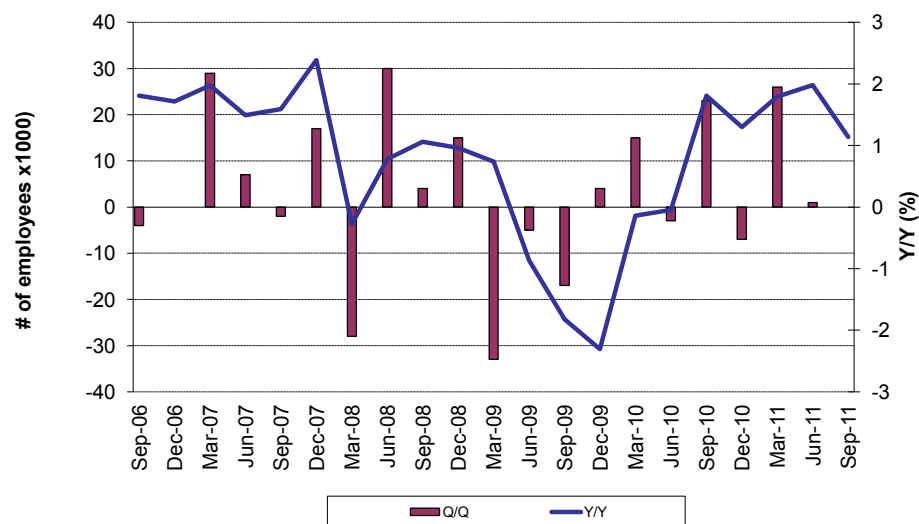
Employment Change



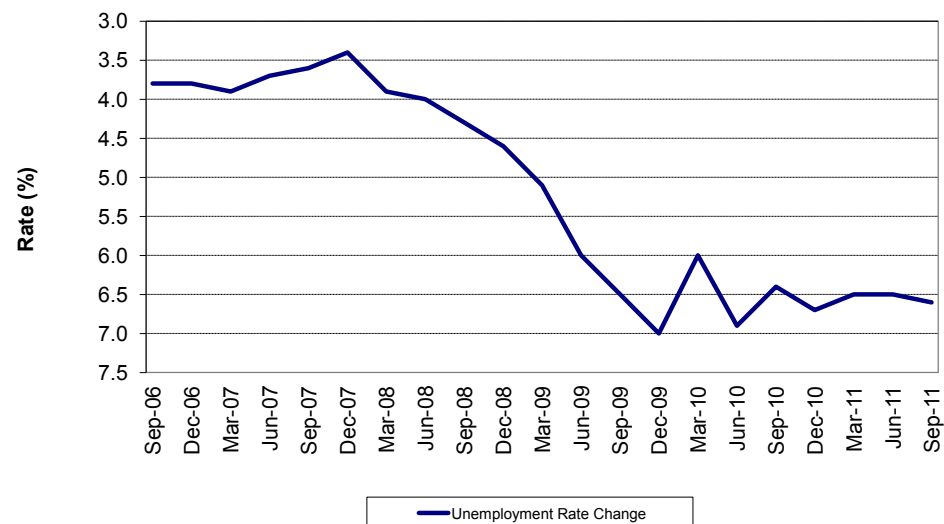
Weekly Wages



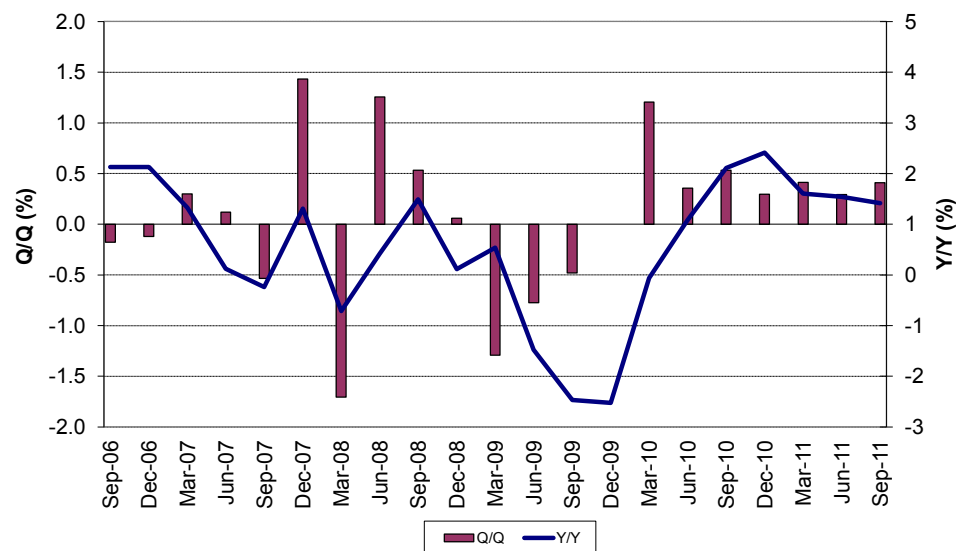
Employment Change



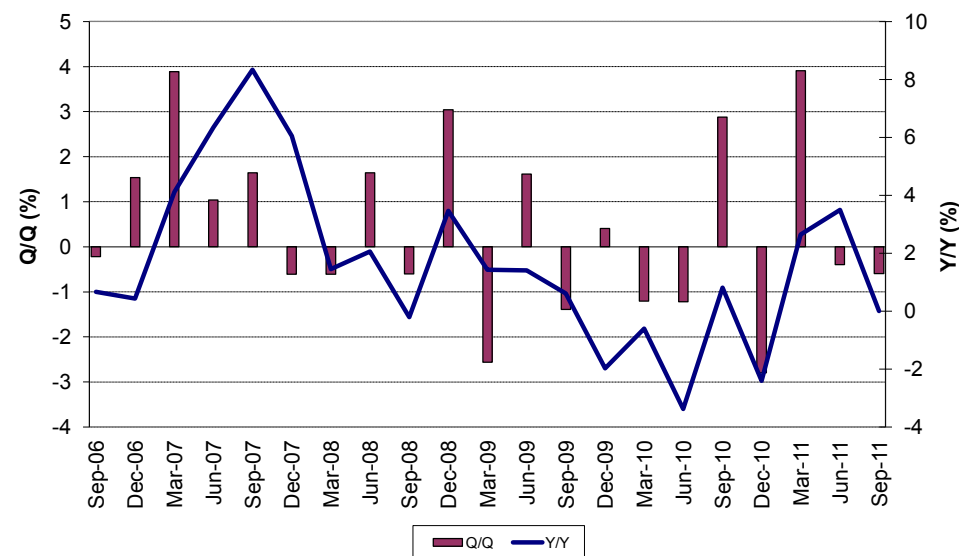
Unemployment Rate

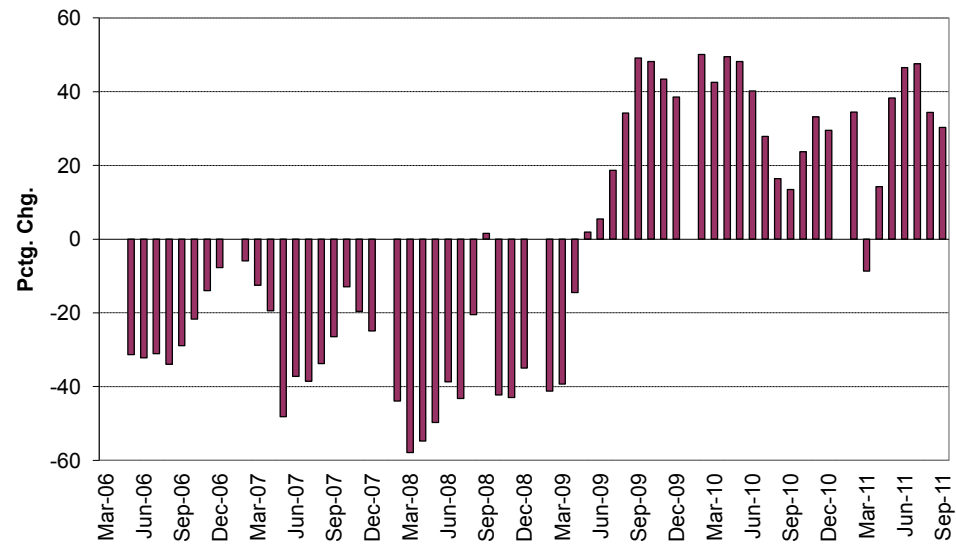


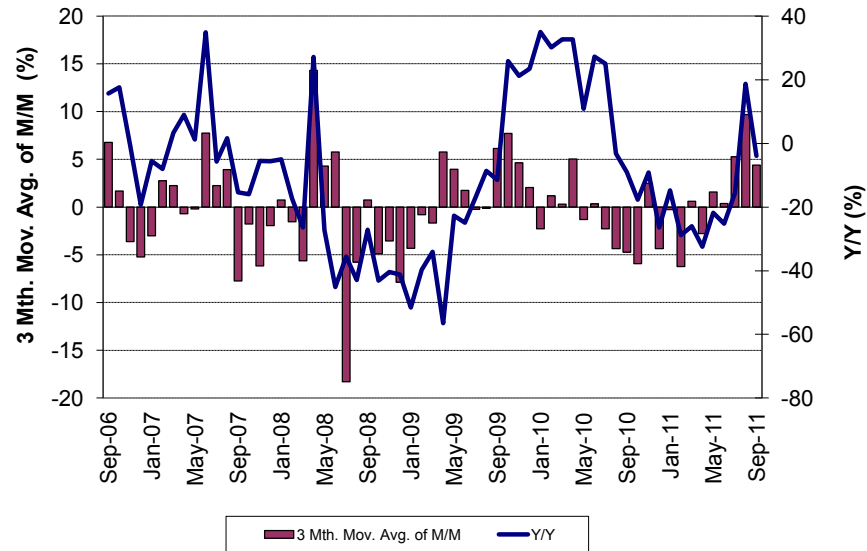
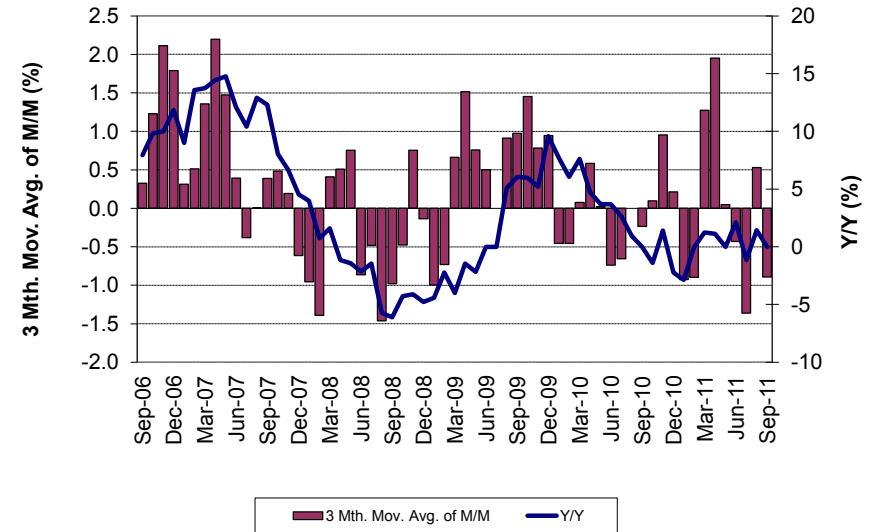
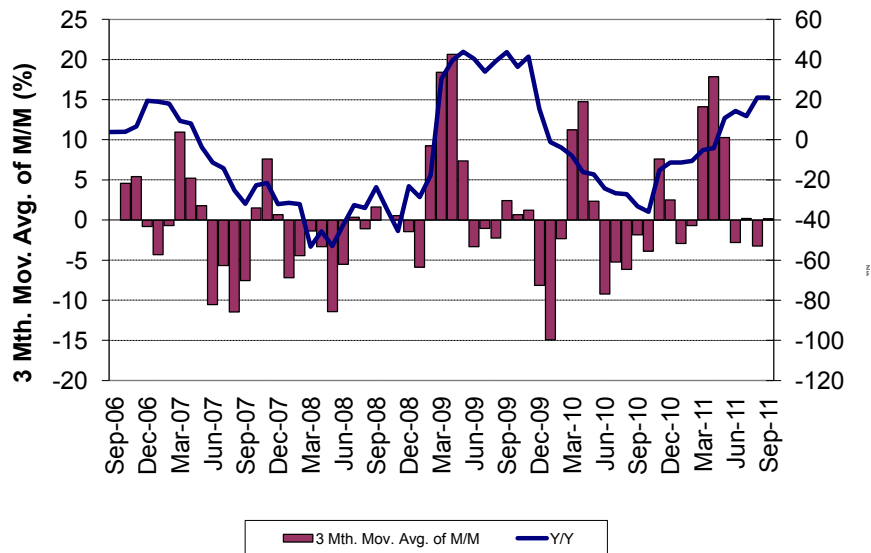
Full Time Employment



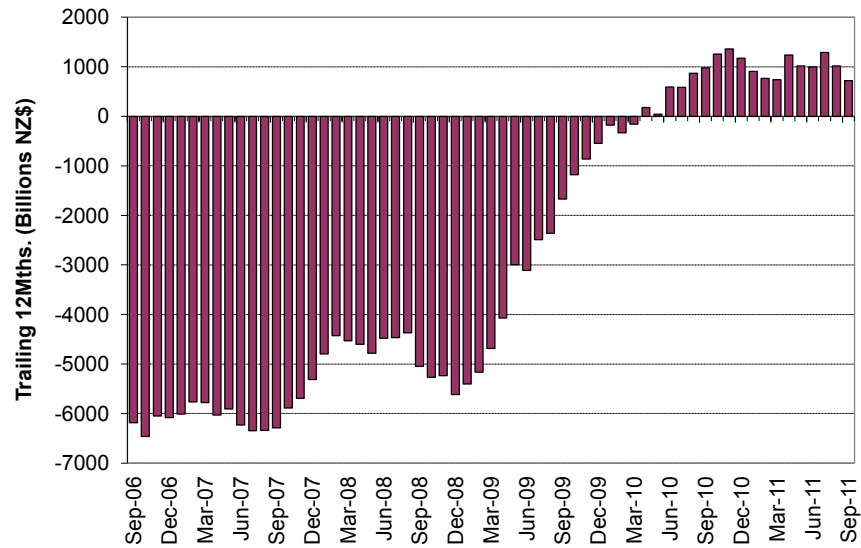
Part Time Employment



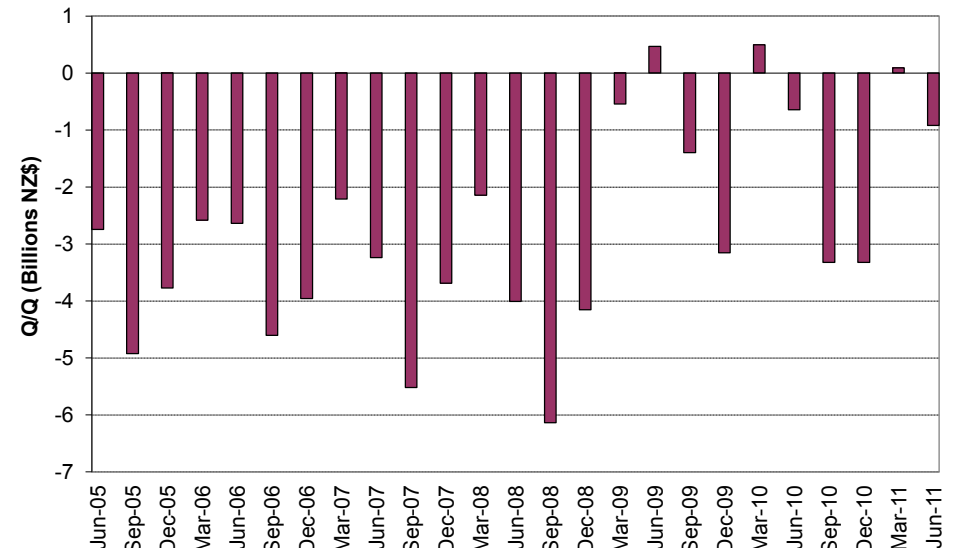
Business Conditions Index

Building Approvals**New House Prices****New Home Sales**

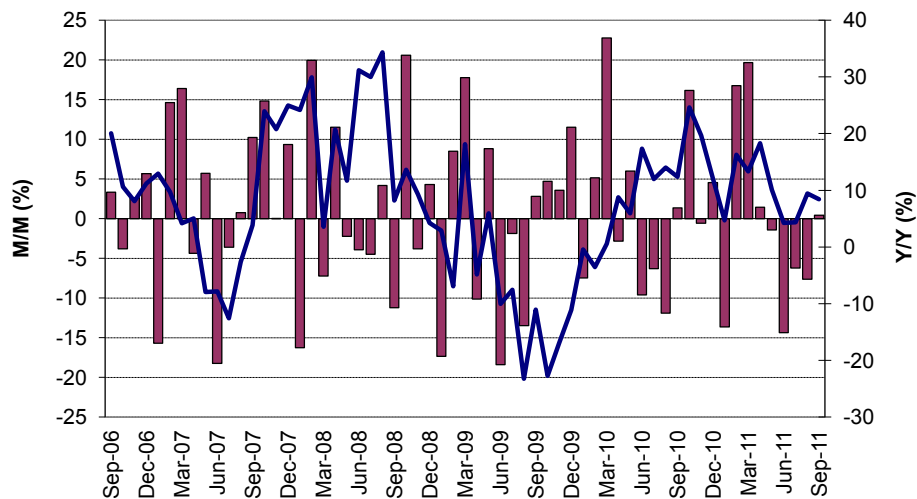
Trade Balance



Current Account

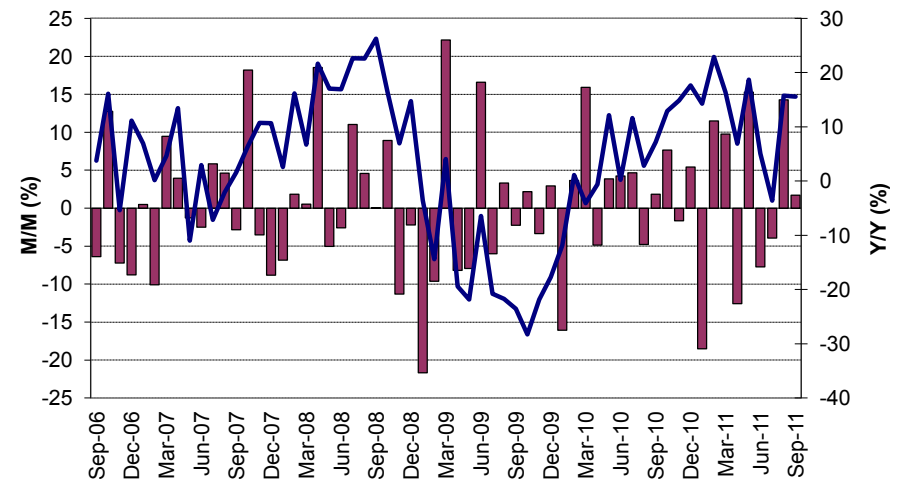


Trade Exports



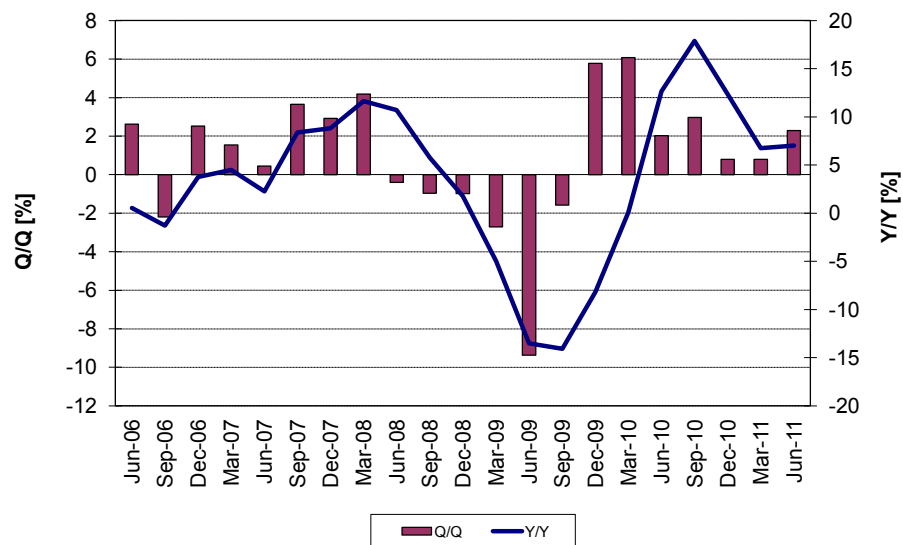
M/M Y/Y

Trade Imports

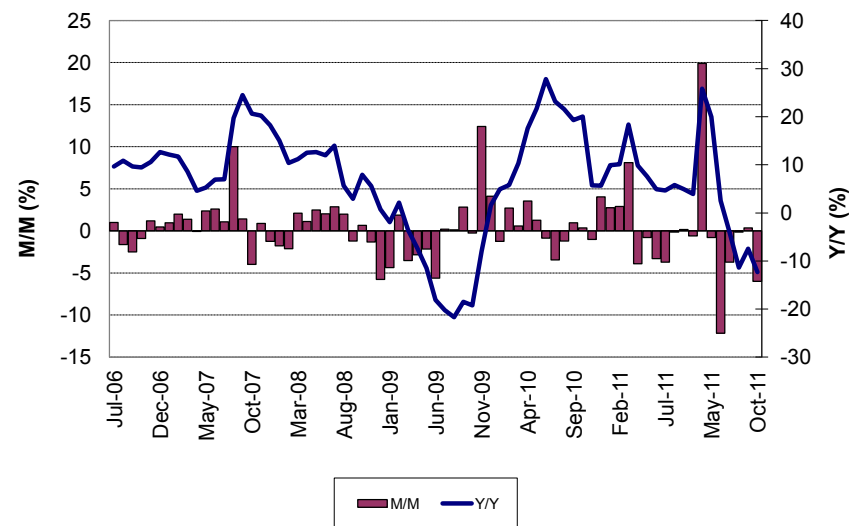


M/M Y/Y

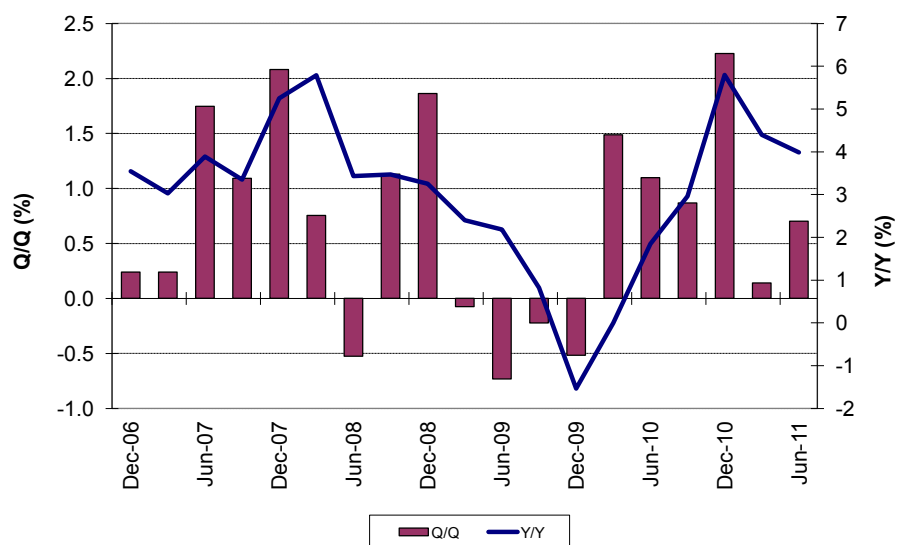
Terms of Trade (Adjusted)



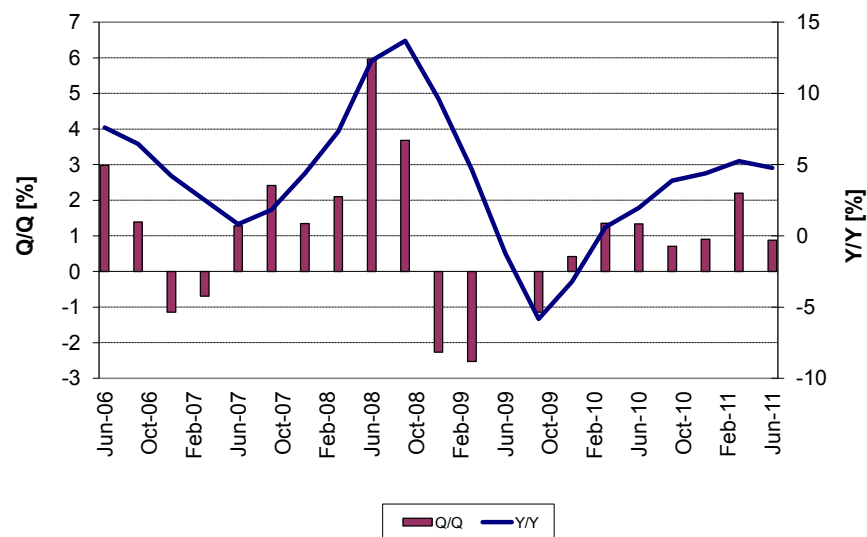
ANZ Commodity Prices (Currency Adjusted)



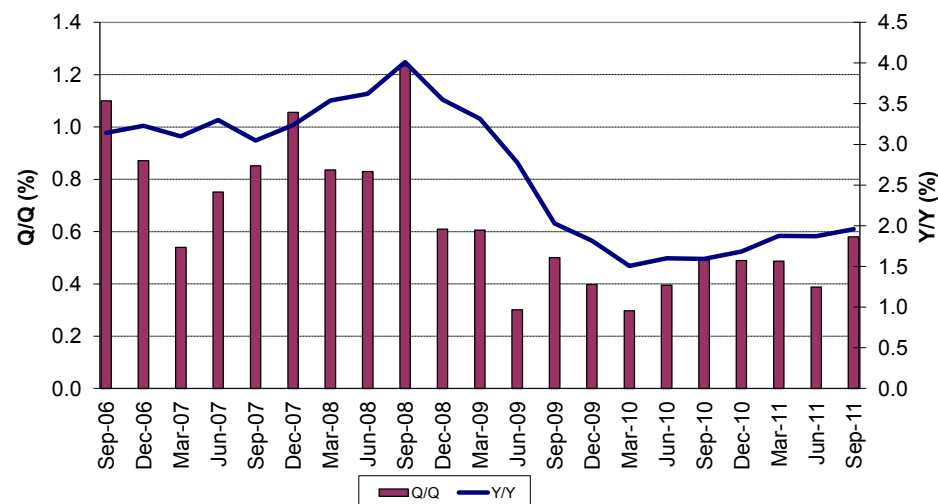
GDP Implicit Price Deflator (Expenditure Based)



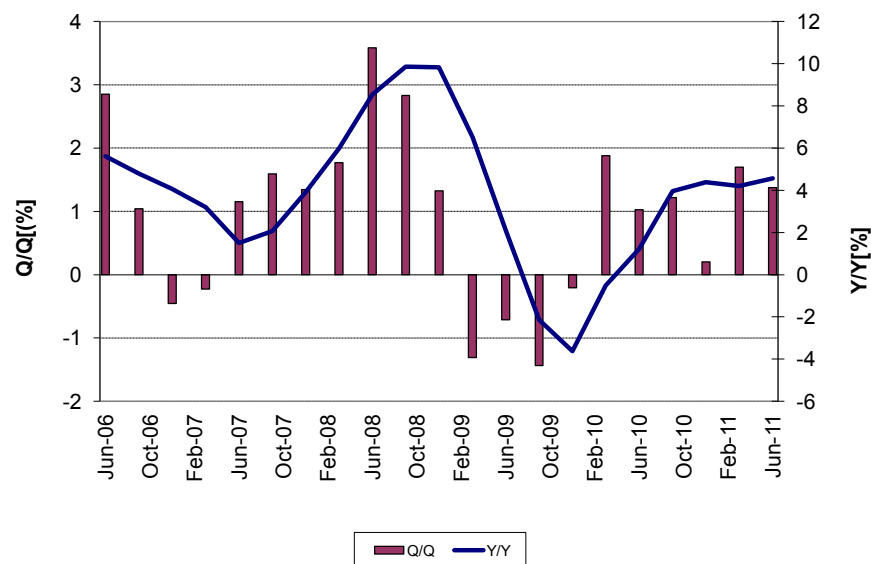
Producer Prices: Inputs



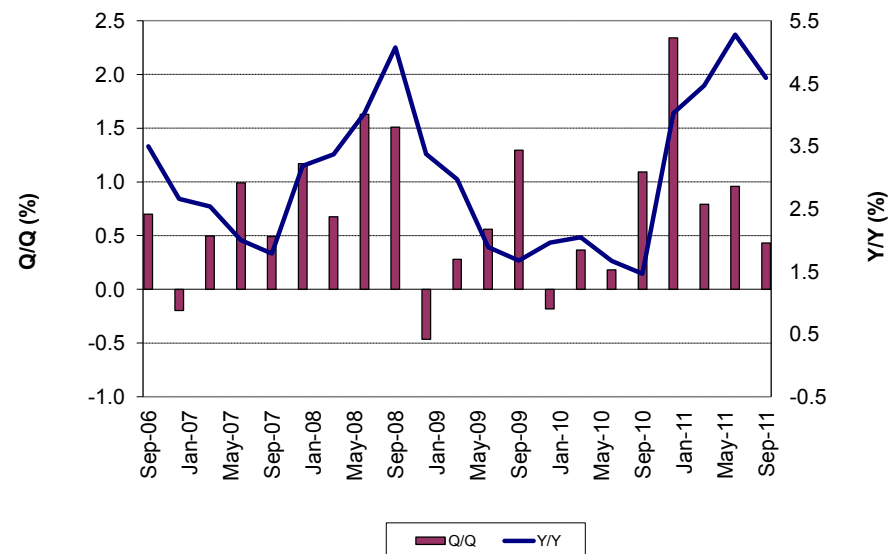
Labor Cost Index

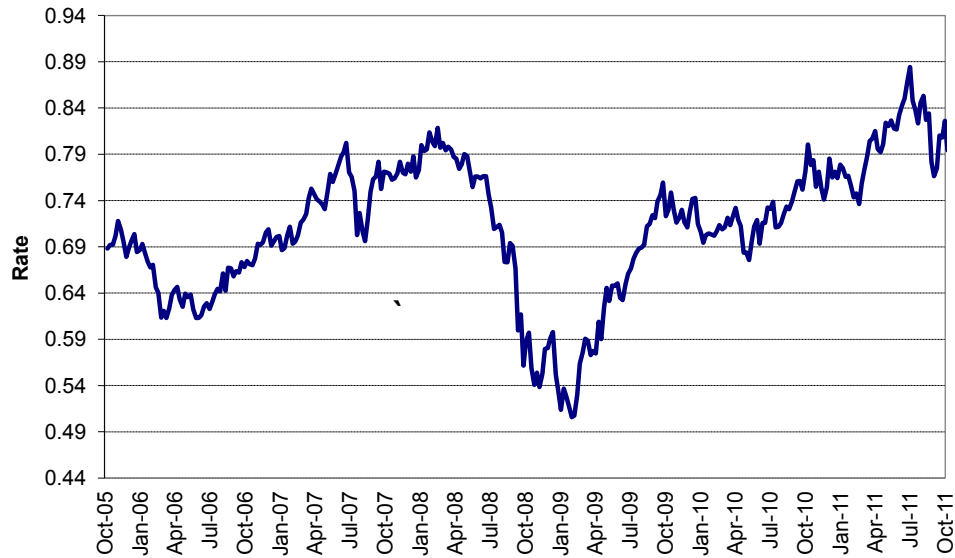
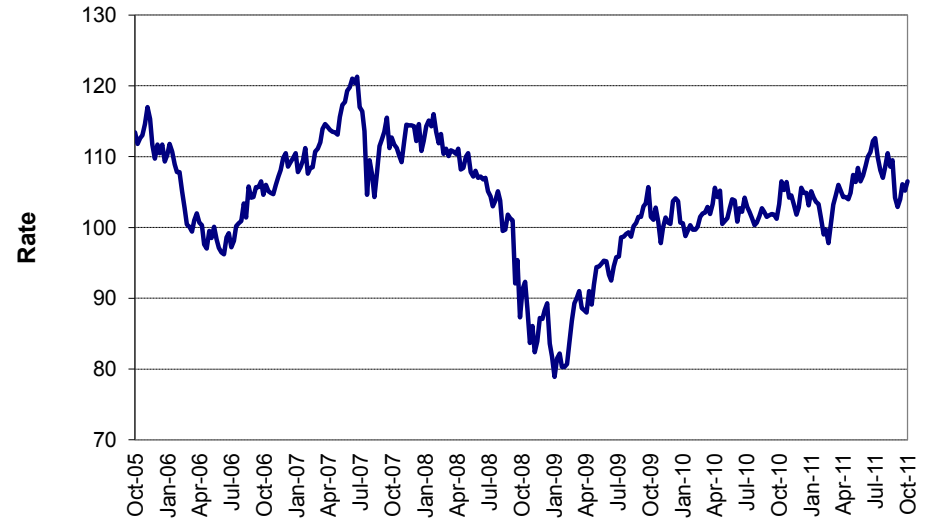
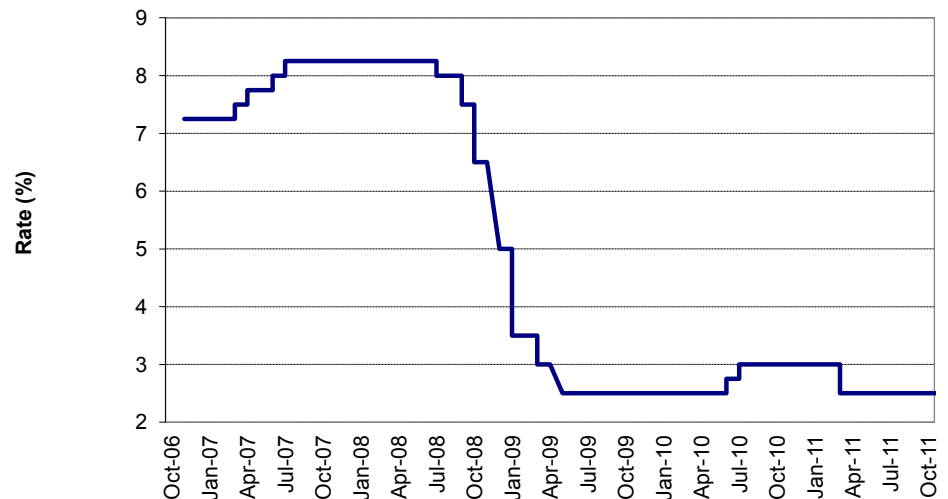


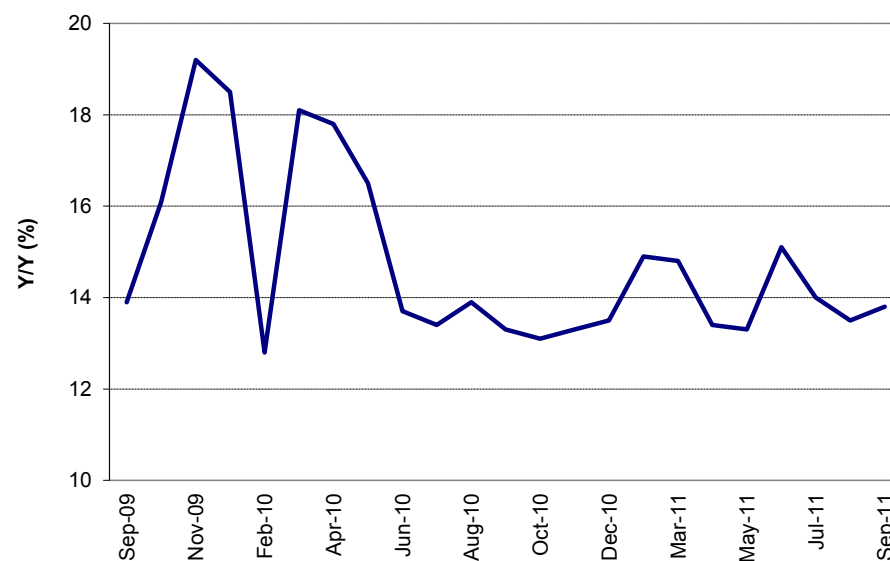
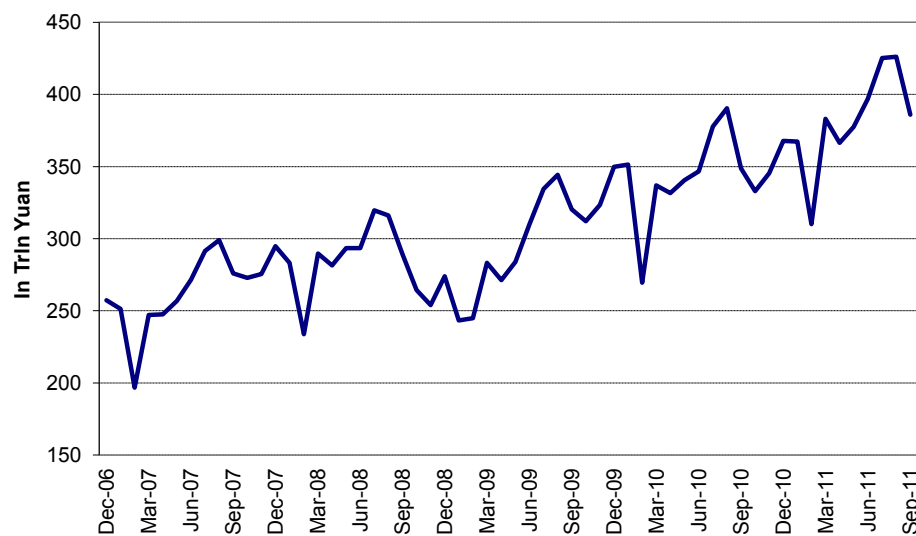
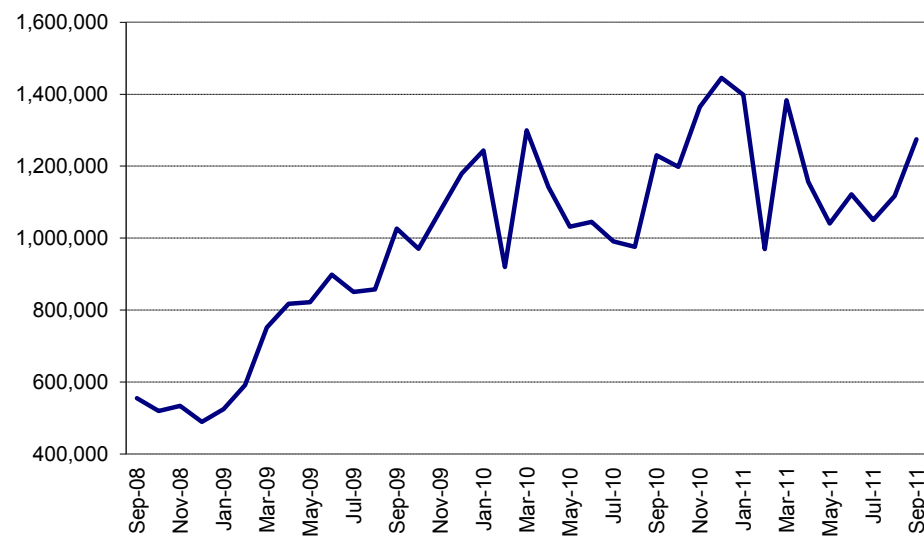
Producer Prices: Outputs

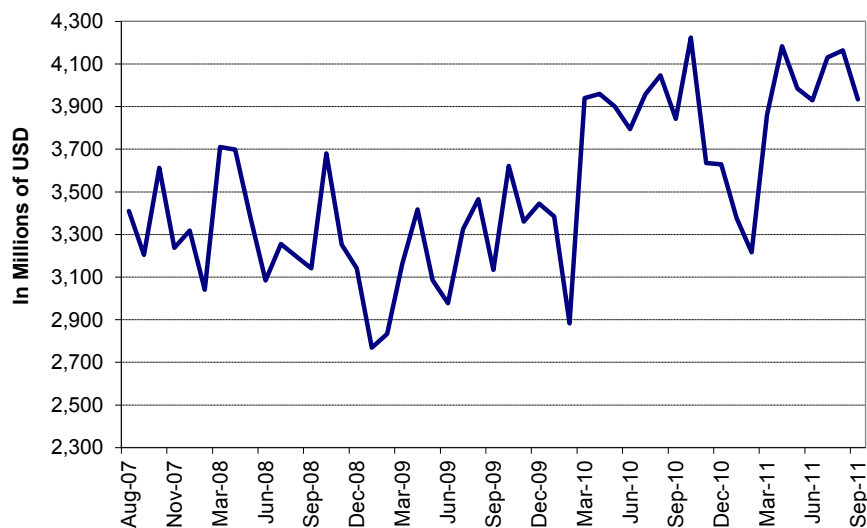
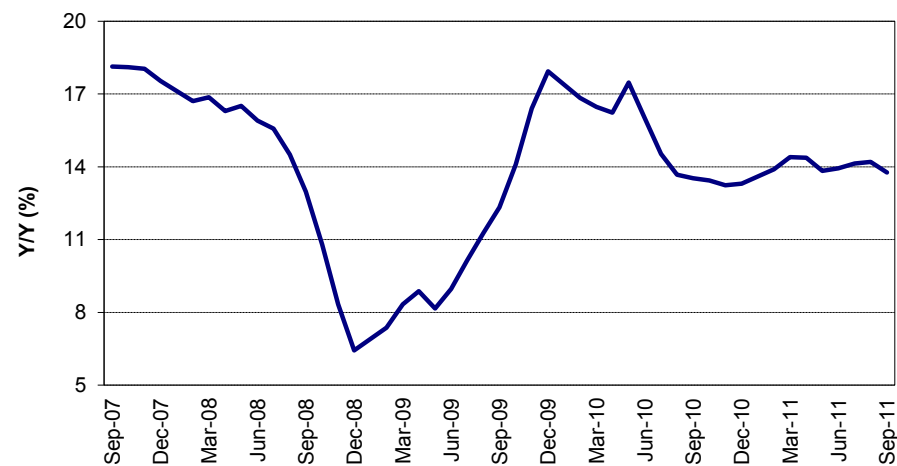
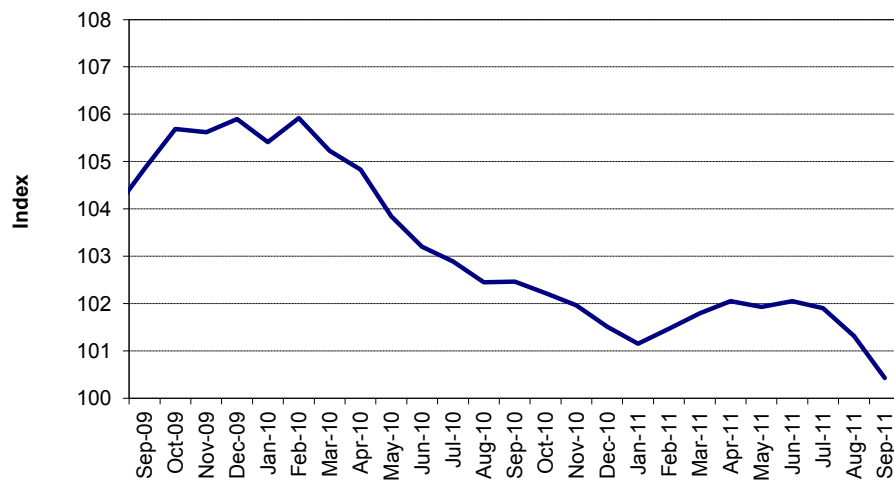
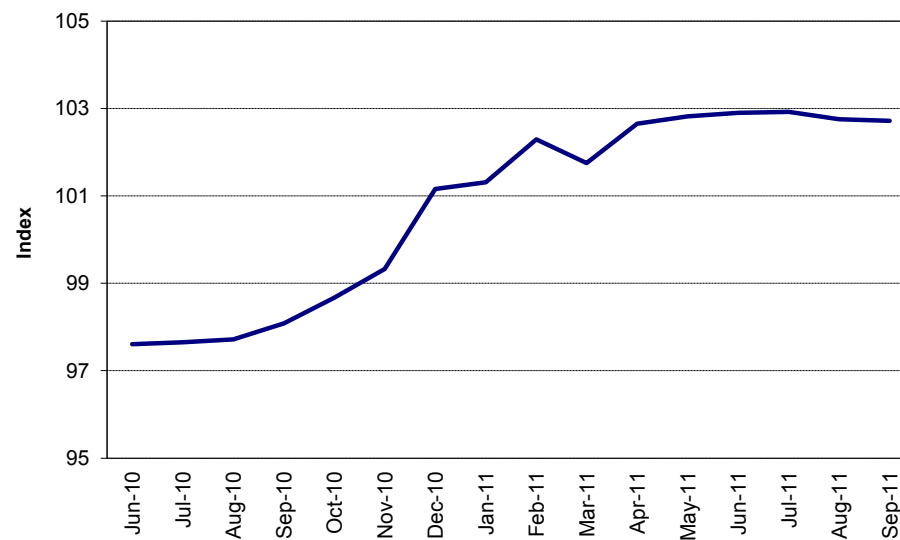


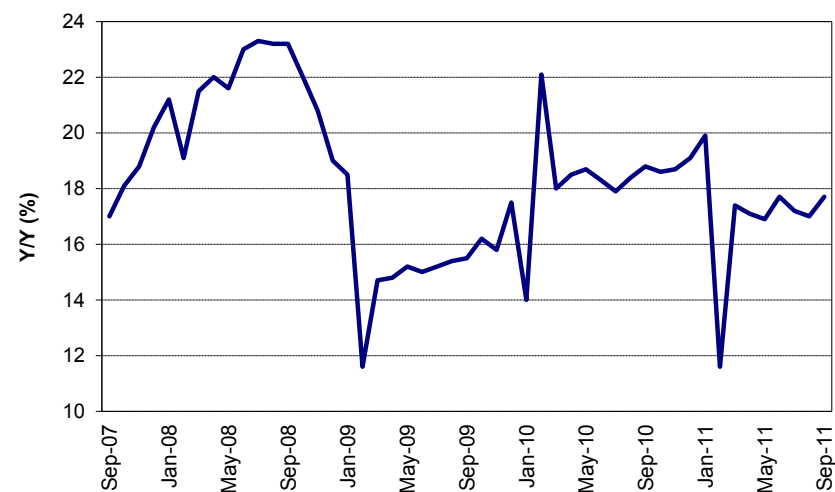
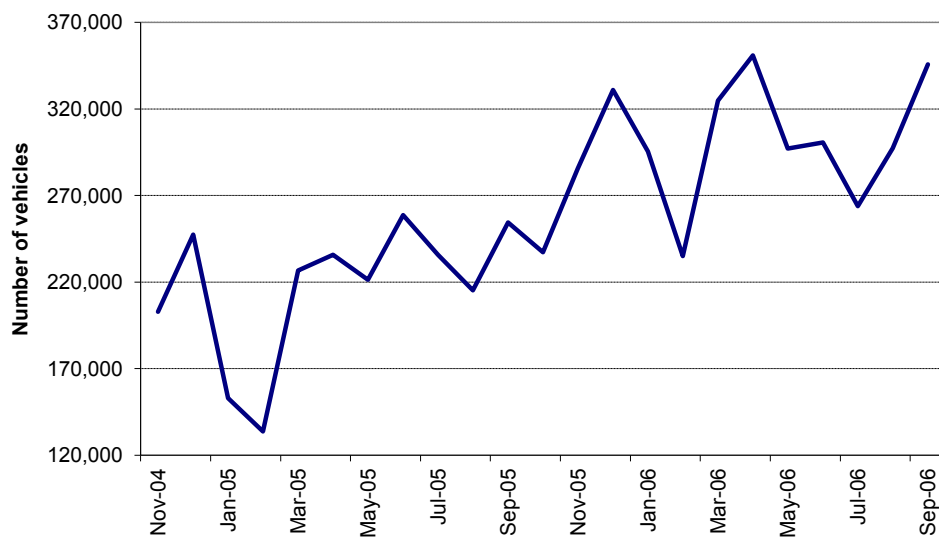
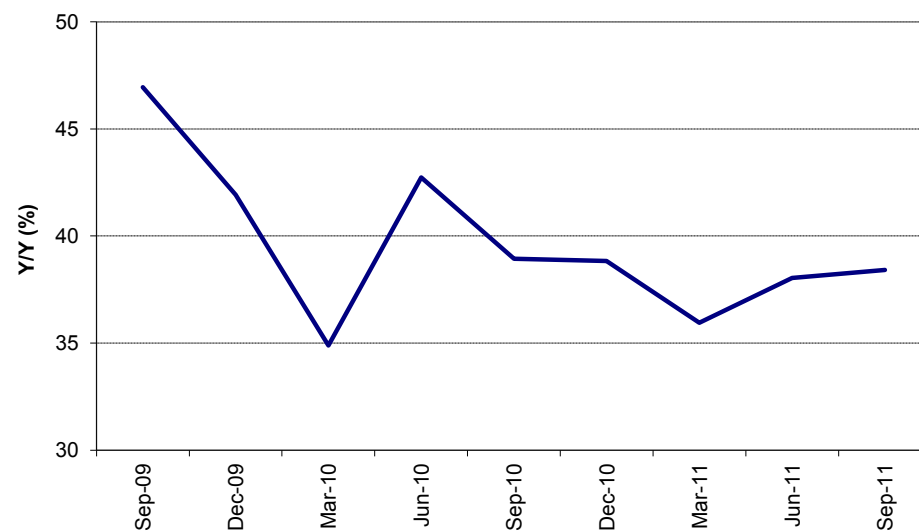
Consumer Price Index

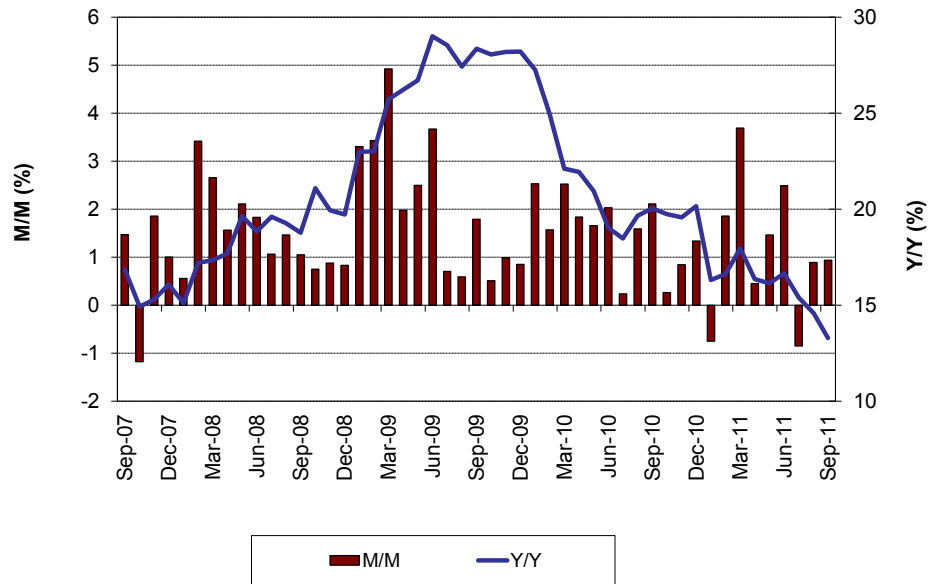
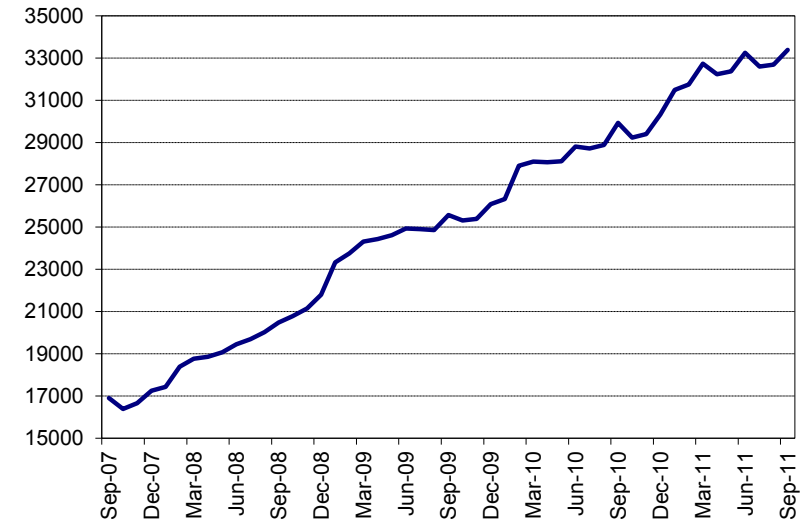


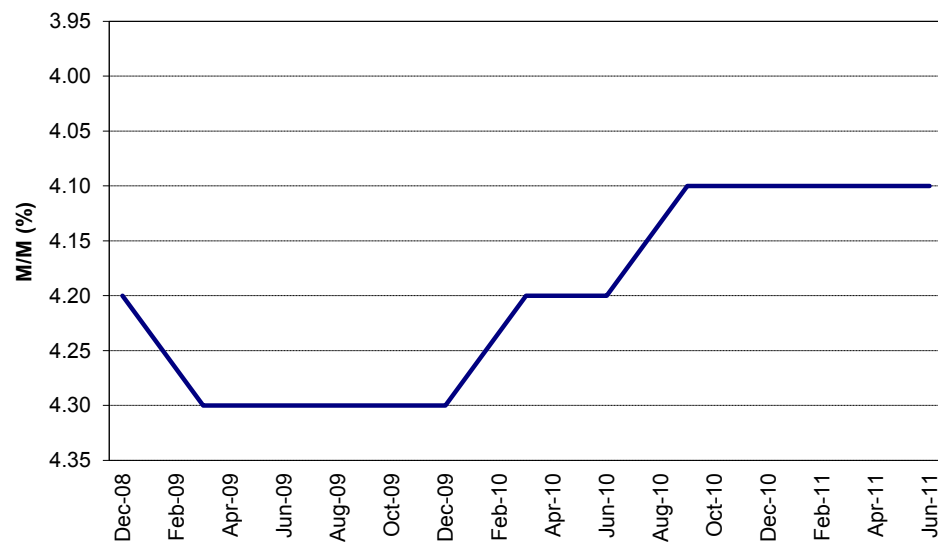
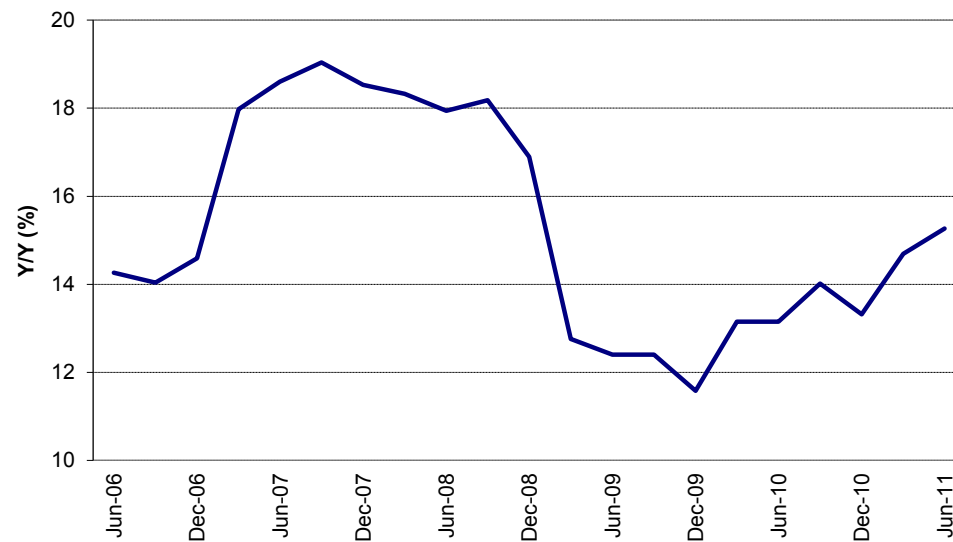
NZD - USD Exchange Rate**Trade-Weighted Exchange Rate****NZ Stock Exchange 50****RBNZ Overnight Rate**

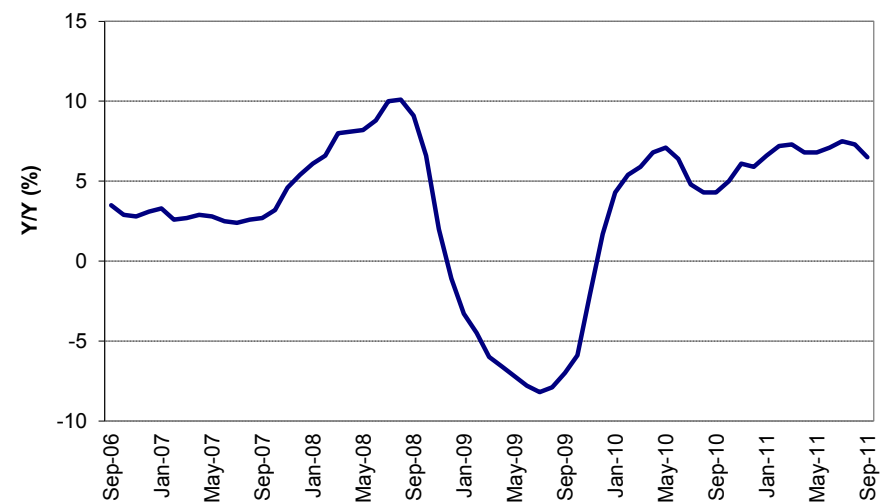
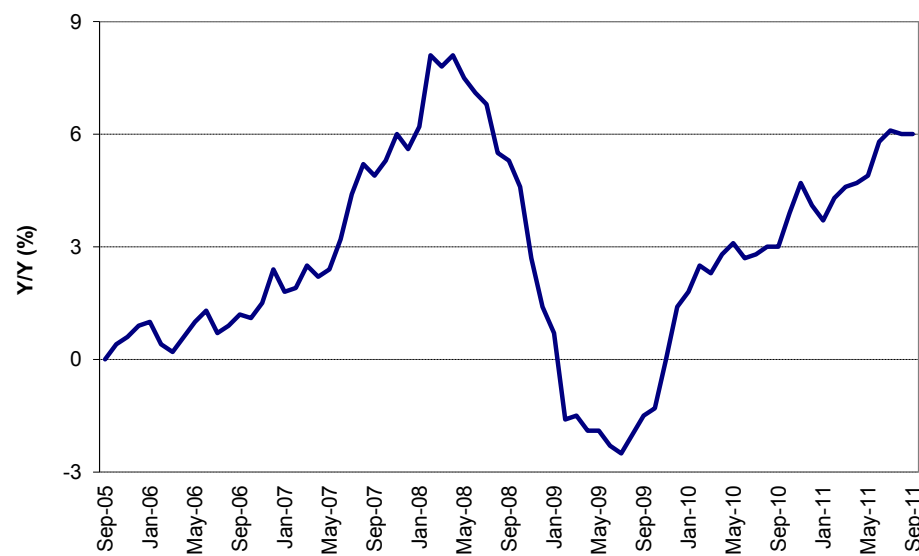
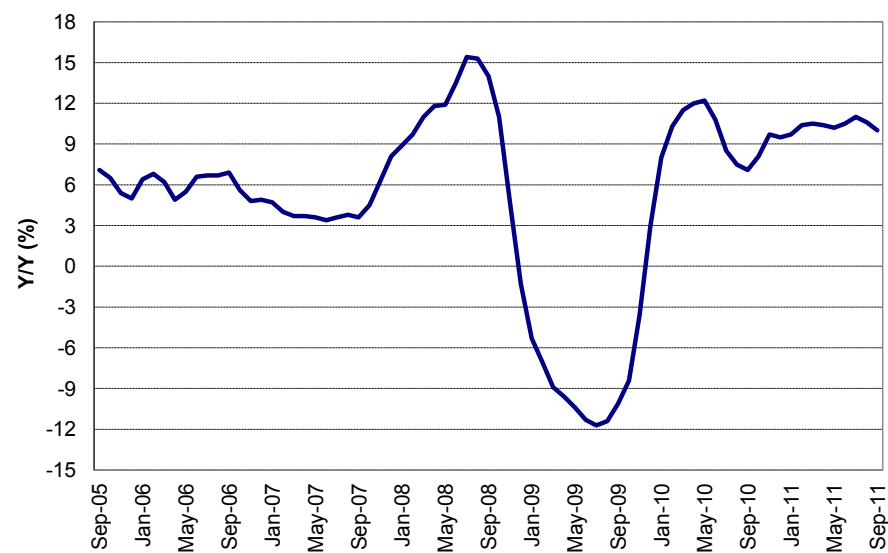
Real GDP**Value-Added Industry****Energy Production****Auto Production**

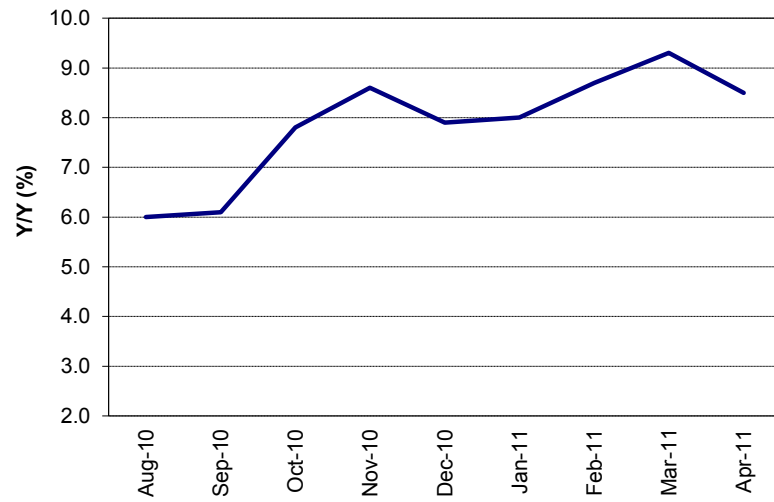
Tourism Receipts**Industrial Production
(3-Mth. Mov. Avg.)****Leading Index****Lagging Index**

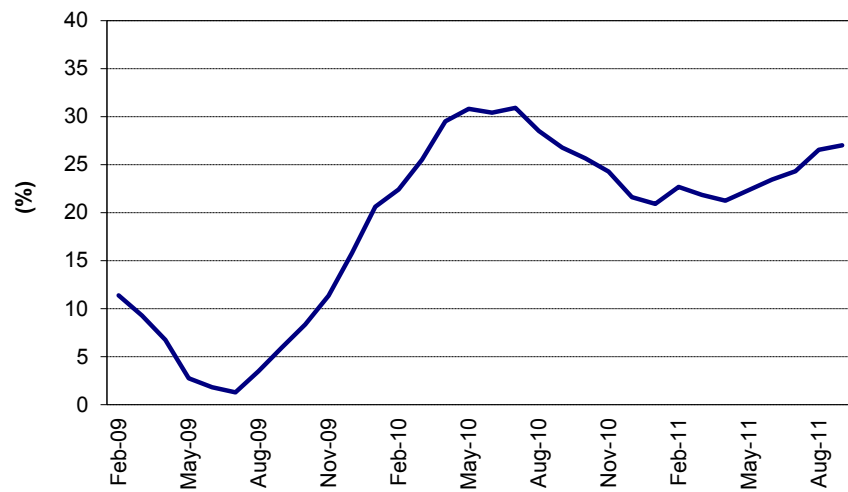
Consumer Confidence**Retail Sales****Vehicle Sales****Urban Household Income**

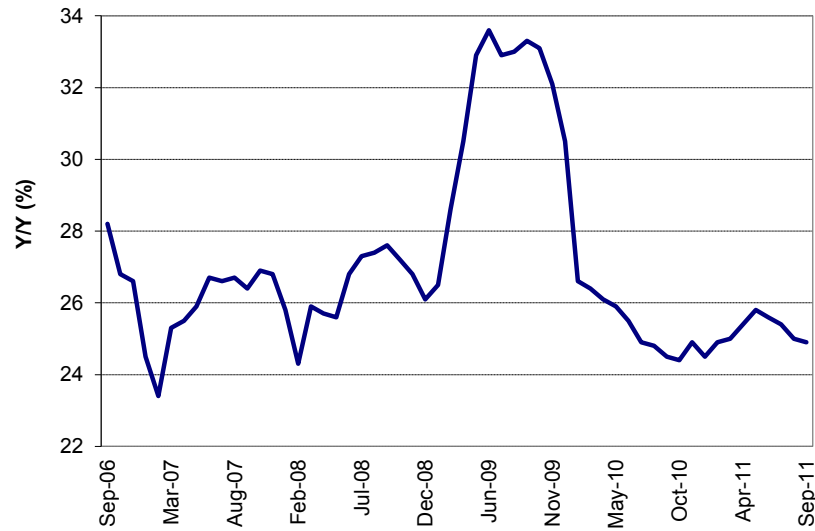
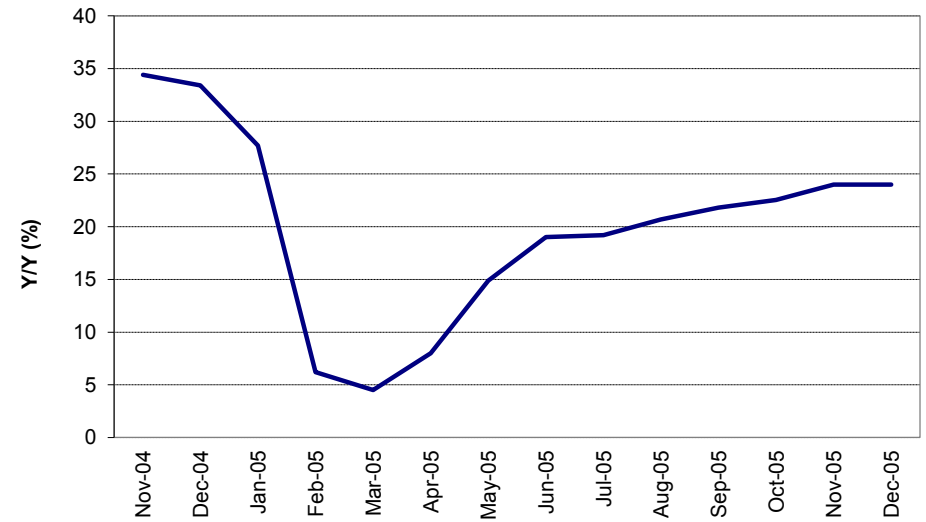
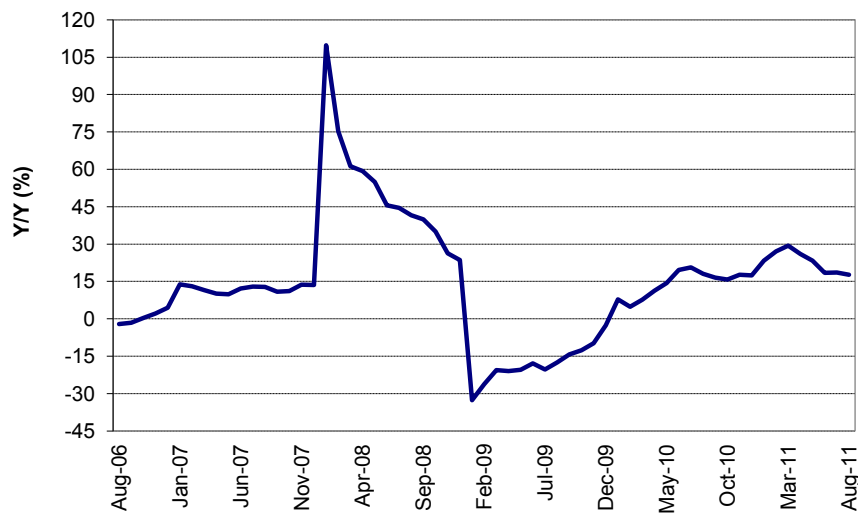
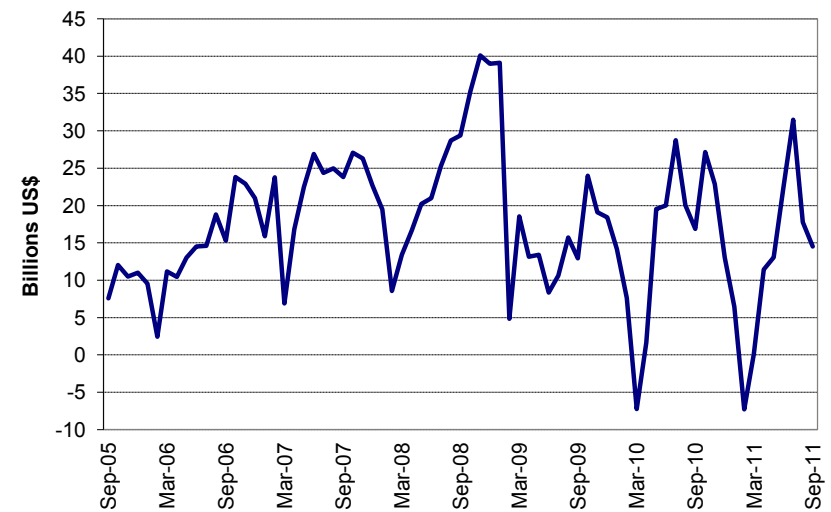
Household Savings**Household Savings**

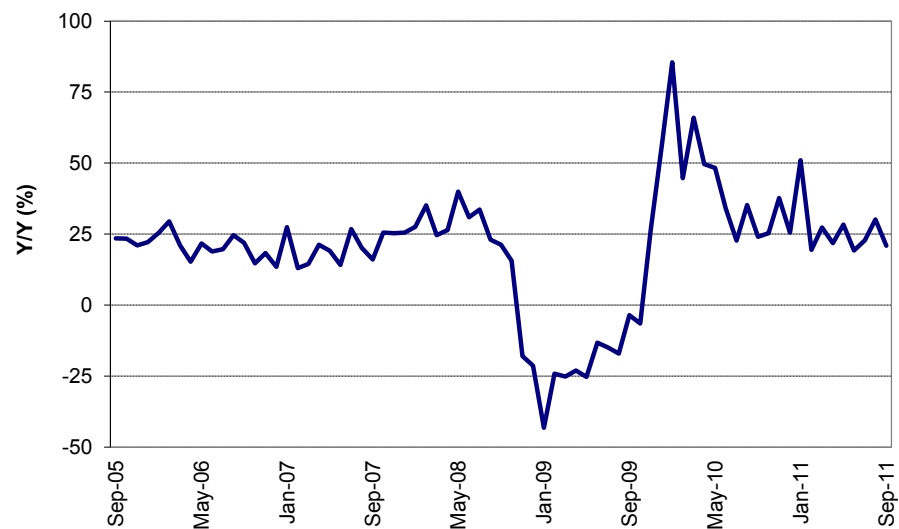
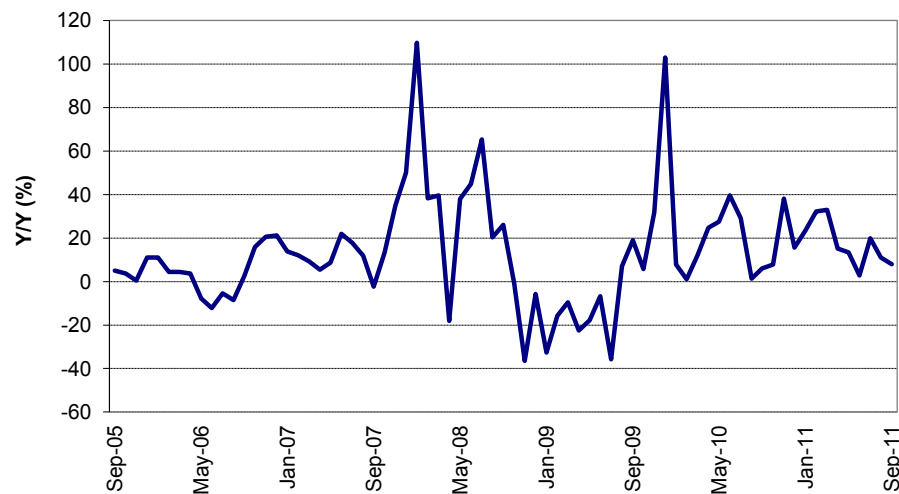
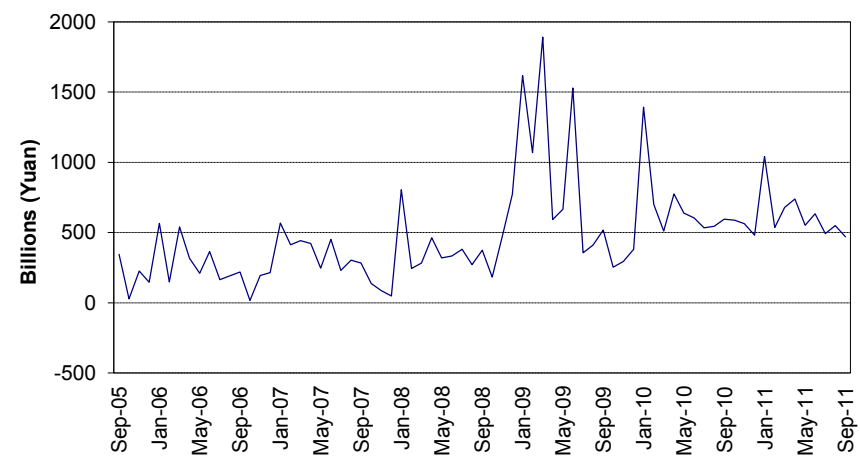
Unemployment Rate**Salary/Wages**

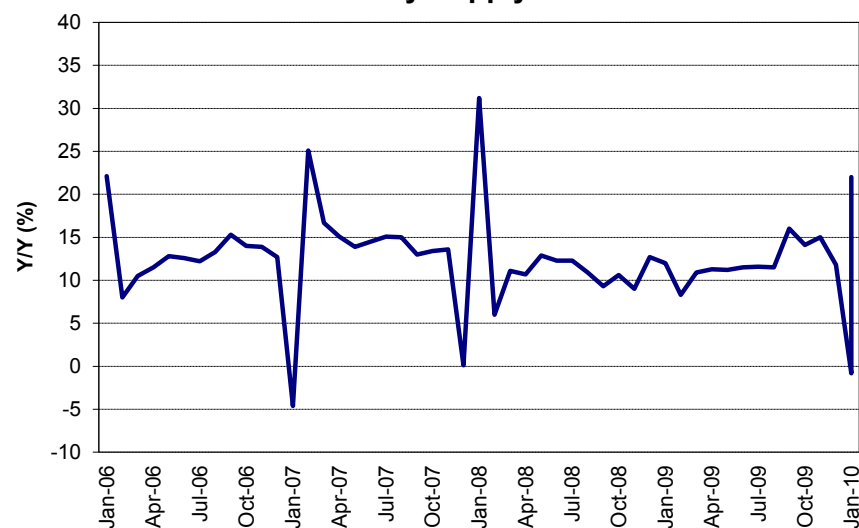
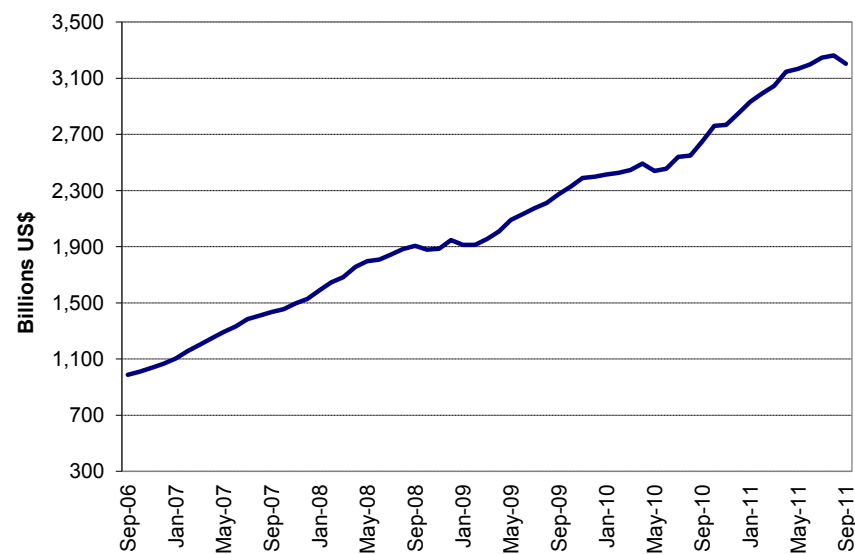
CPI**Producer Price Index****Retail Price Index****Raw Materials**

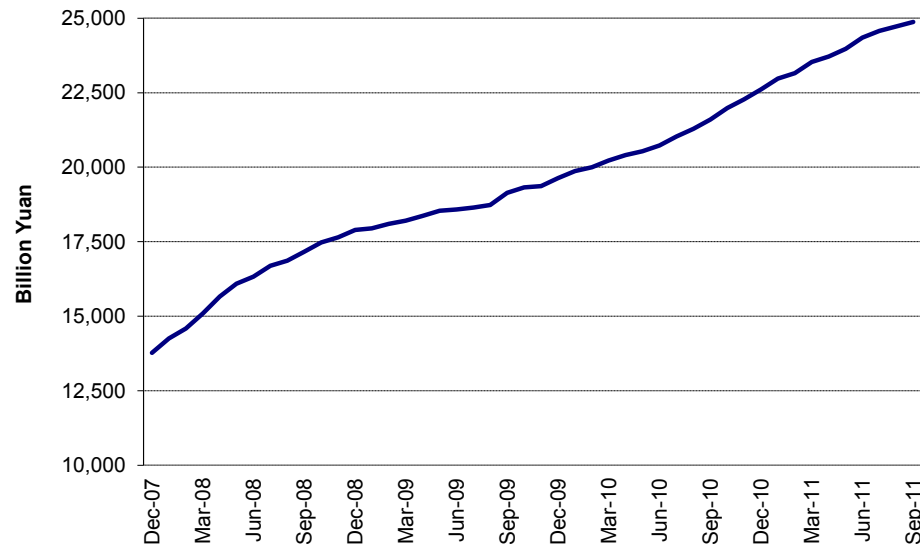
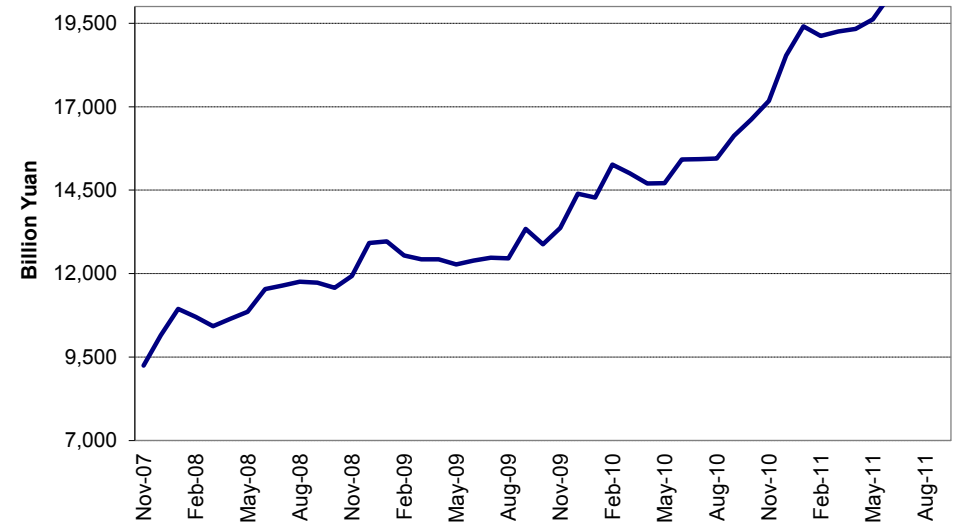
Wholesale Price Index**Purchasing Price Index**

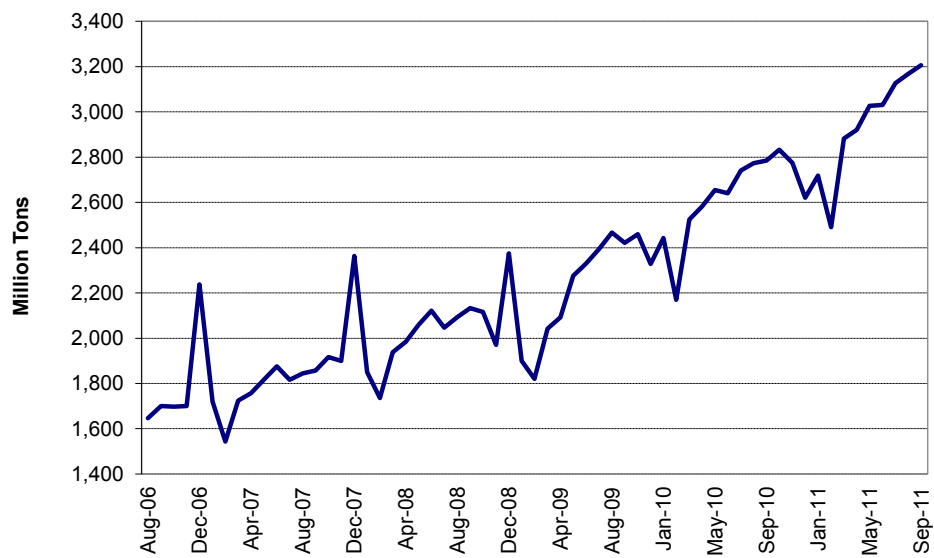
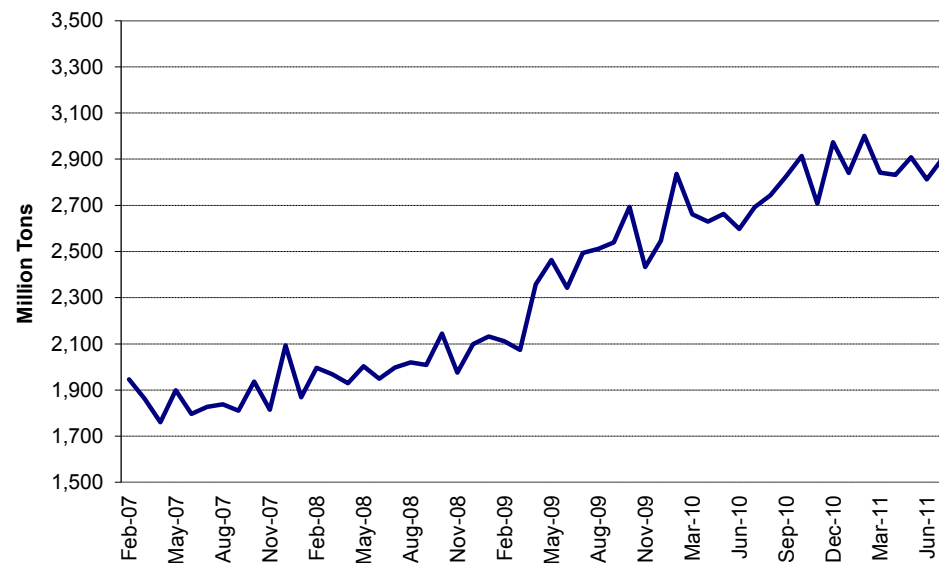
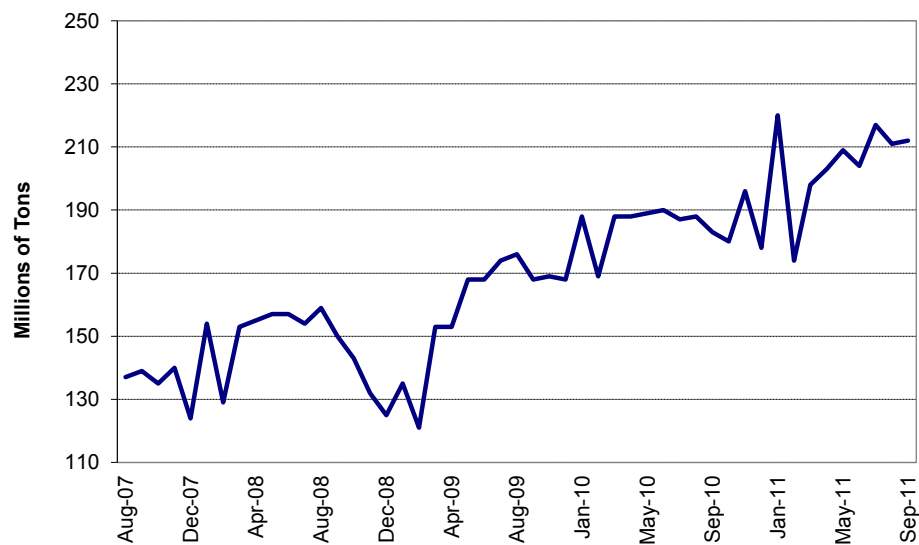
Government Revenue
(12 Mths. Mov. Avg.)**Government Expenditure**
(12 Mths. Mov. Avg.)

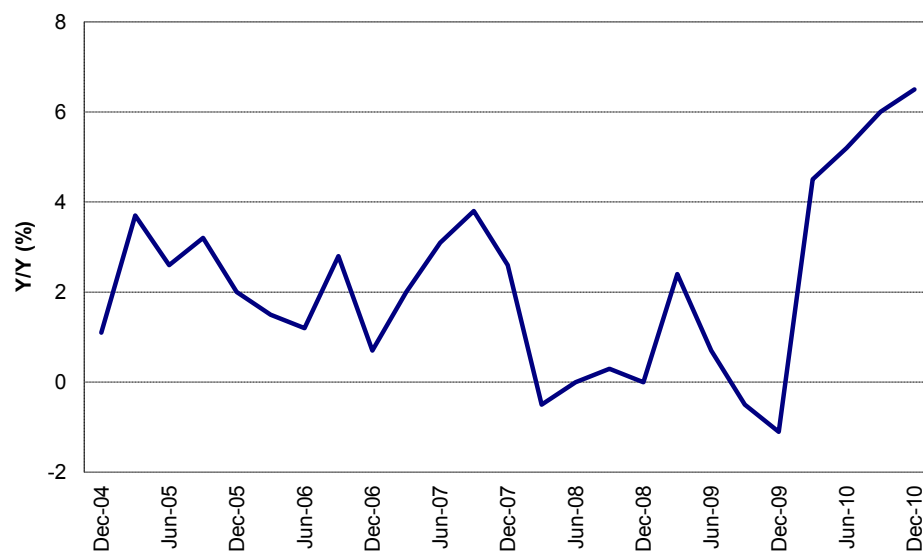
Fixed Assets Investment**Foreign Capital Via Signed Agreements****Foreign Capital Utilized****Trade Balance**

Imports**Exports****Actual FDI****New Yuan Loans**

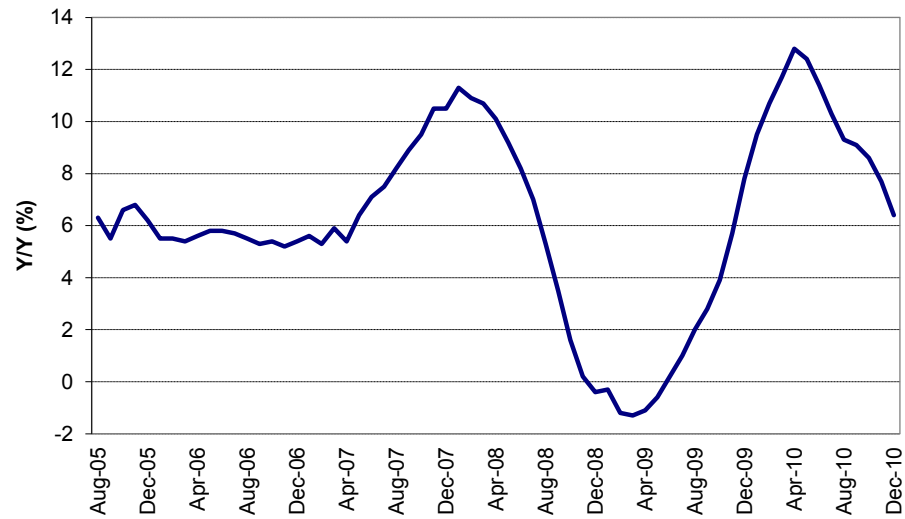
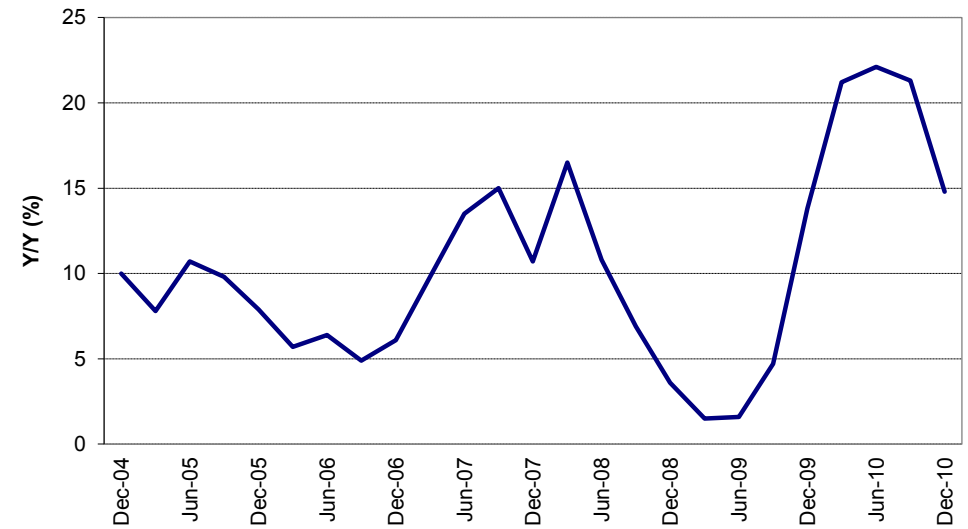
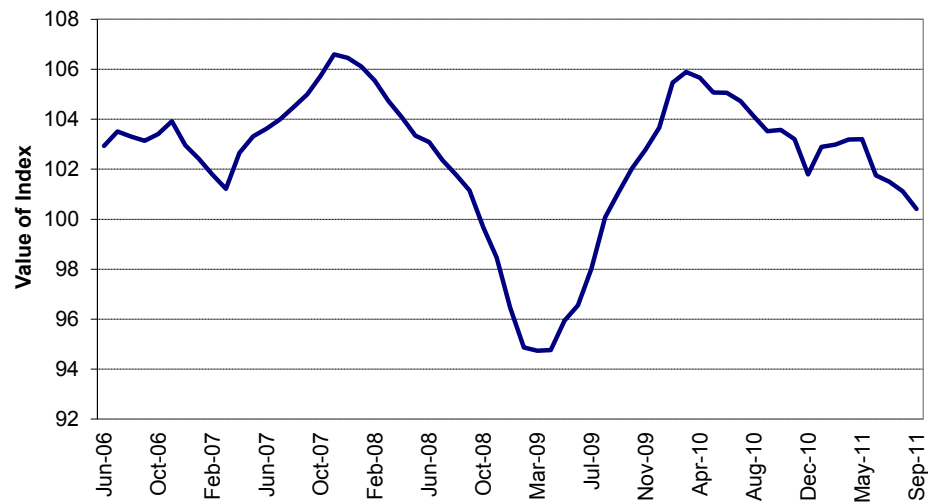
Money Supply M0**Money Supply M1****Money Supply M2****FX Reserves**

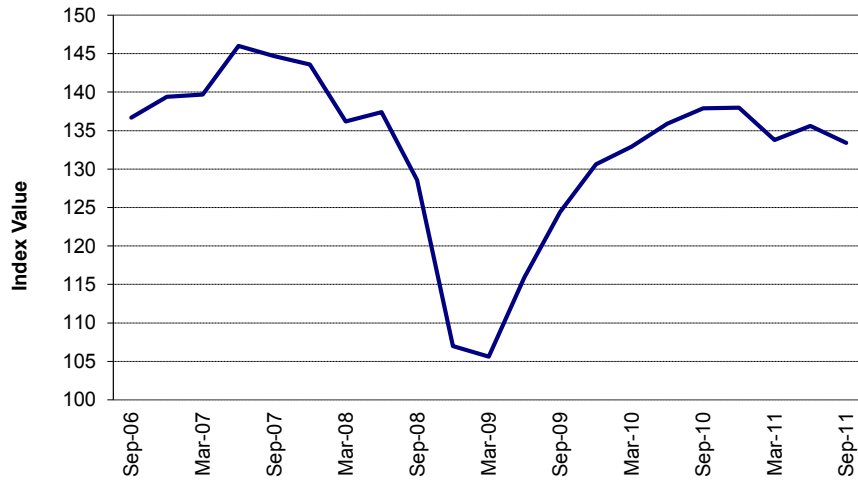
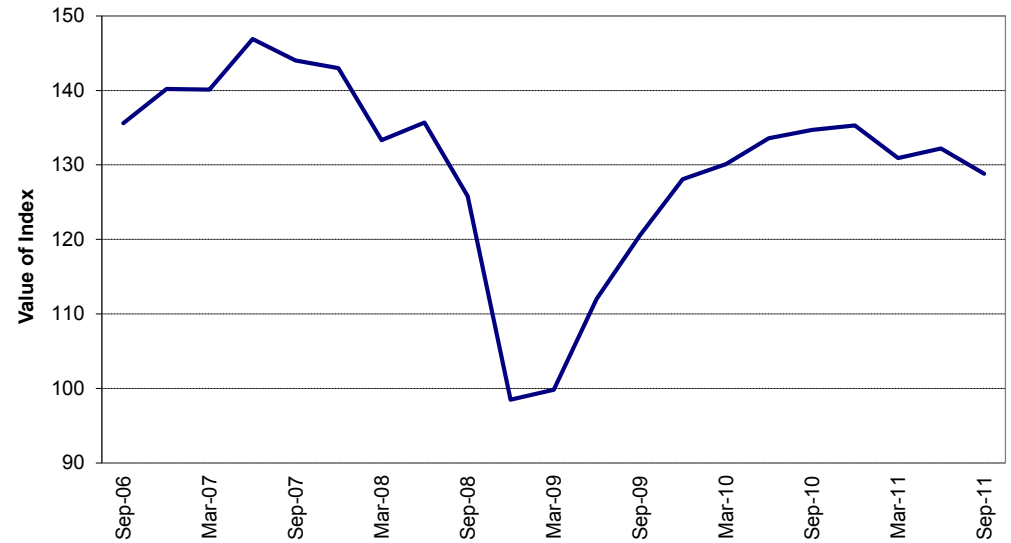
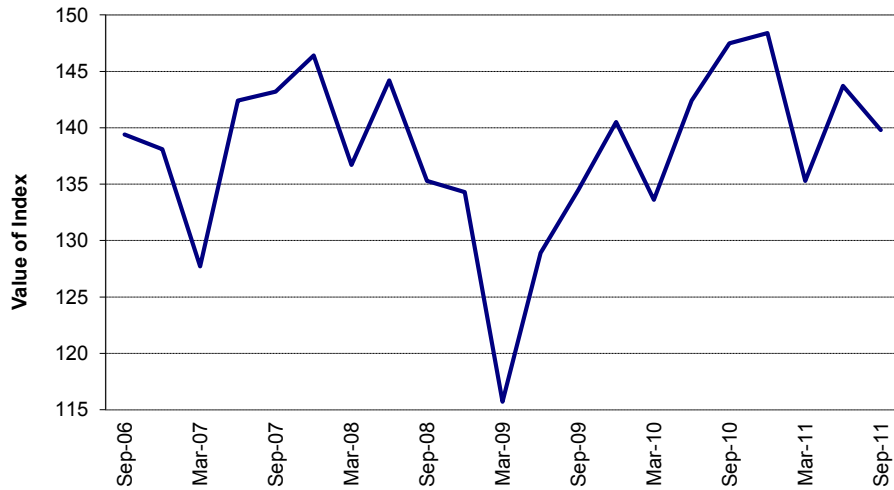
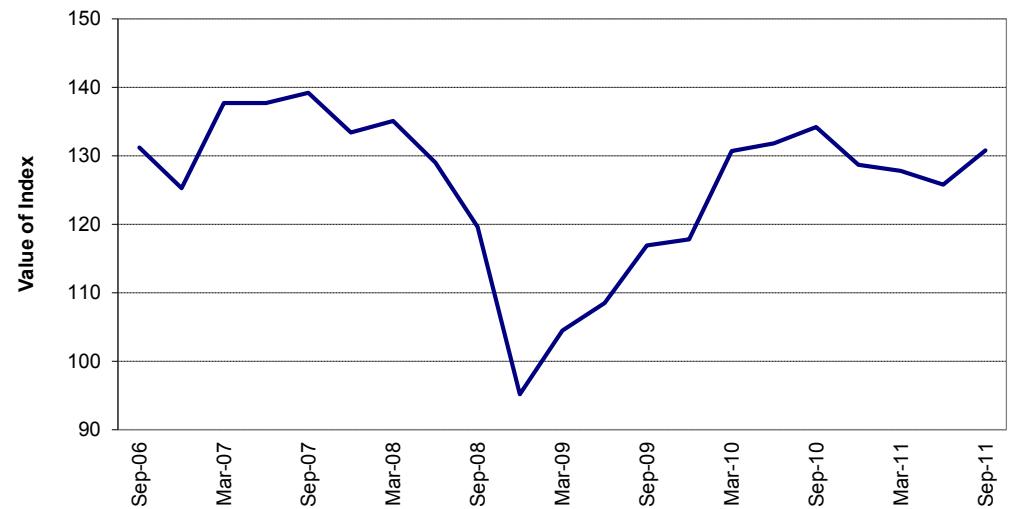
Foreign Assets**Yuan Reserves**

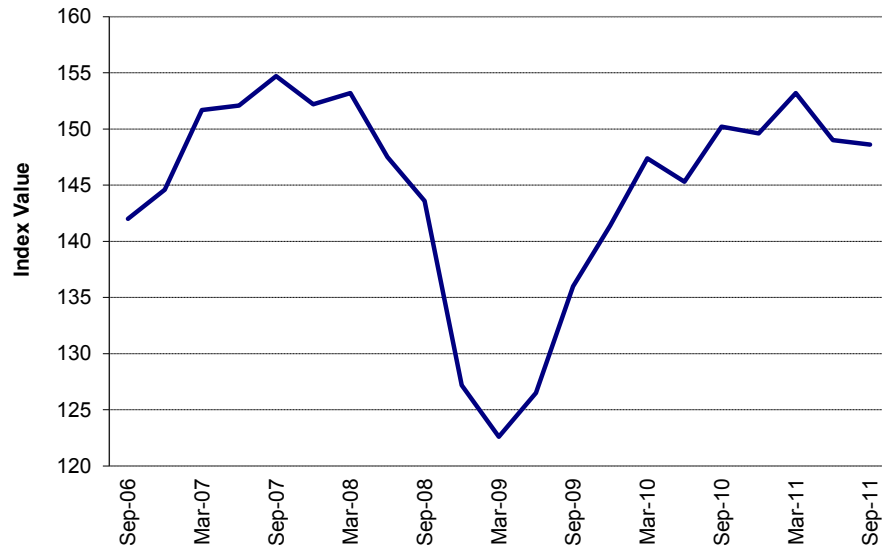
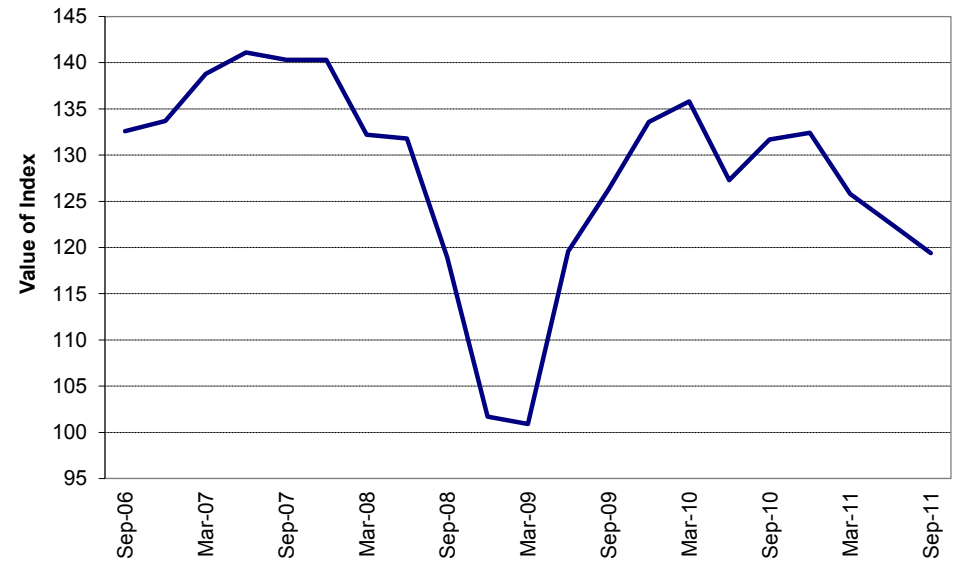
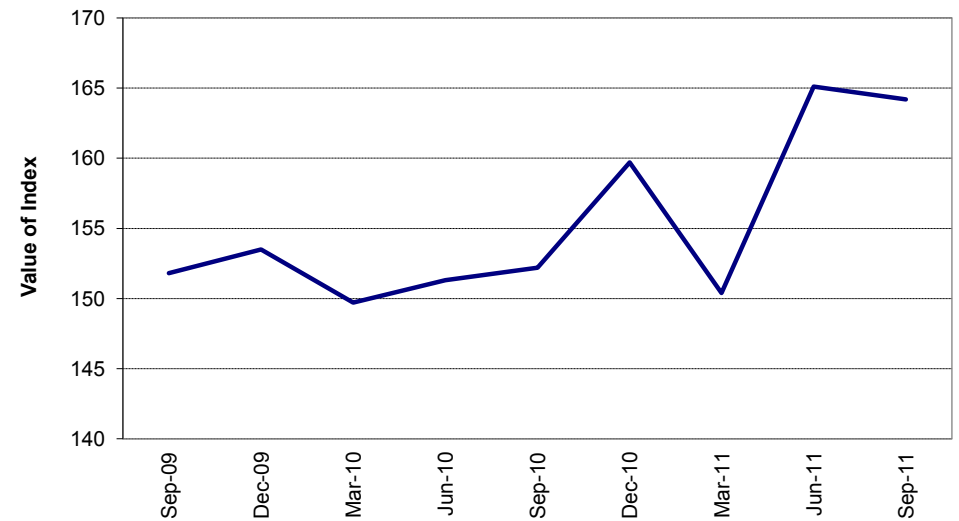
Freight Traffic Vol**Passenger Traffic Vol****Foreign Trade Cargo**

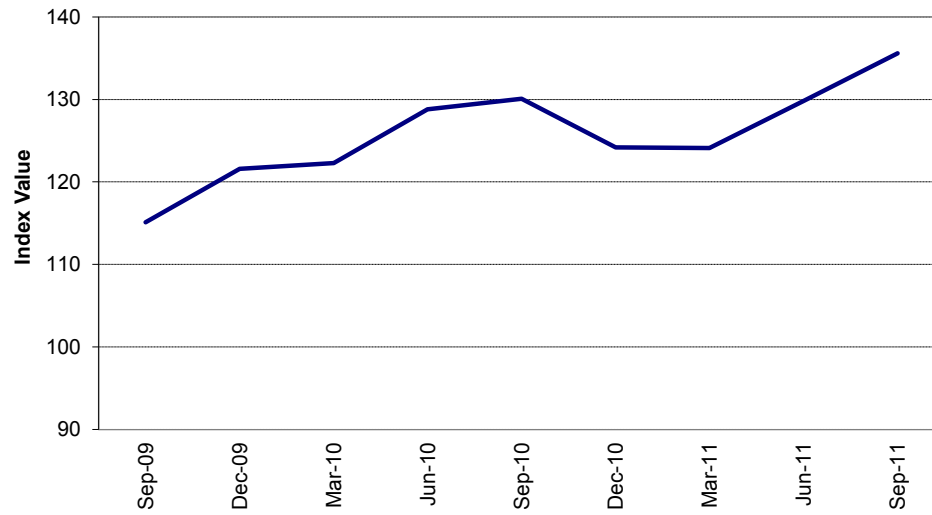
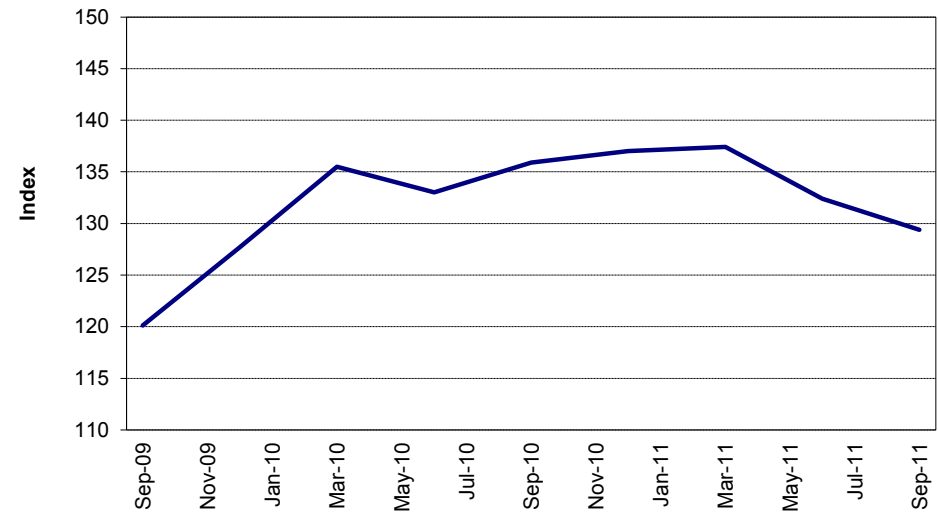
Office Lease Price Index

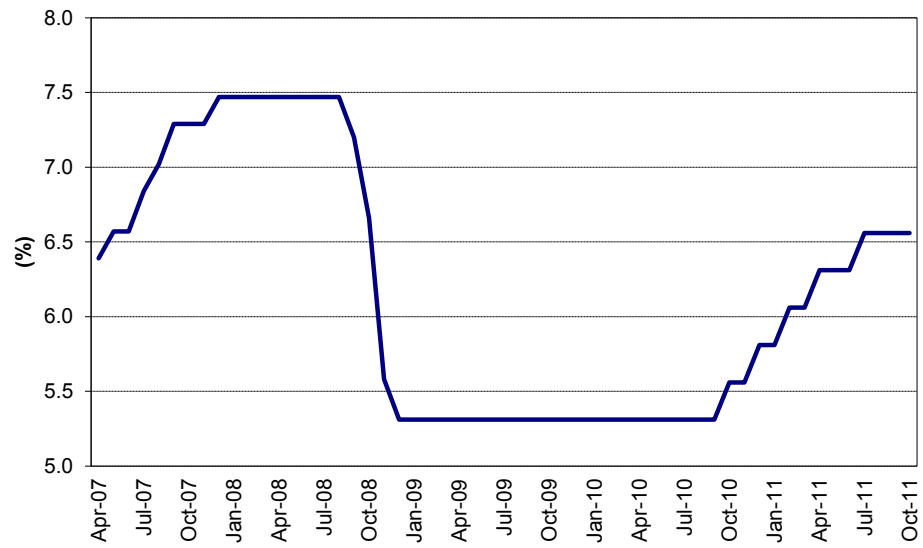
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NRDC Property Price Index**Land Transaction Price Index****Real Estate Climate Index**

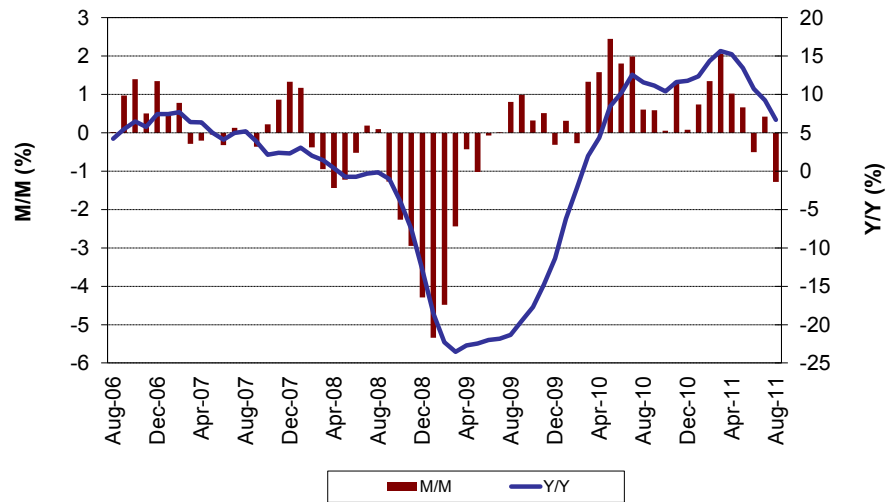
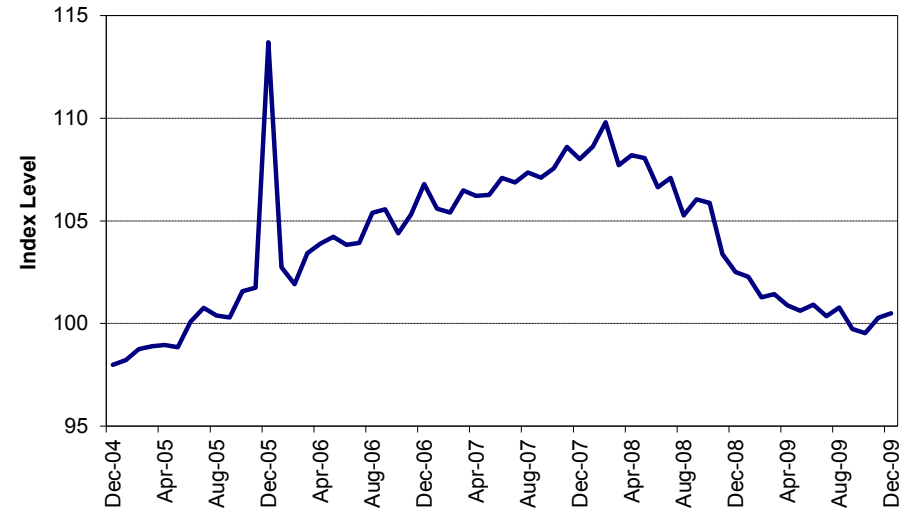
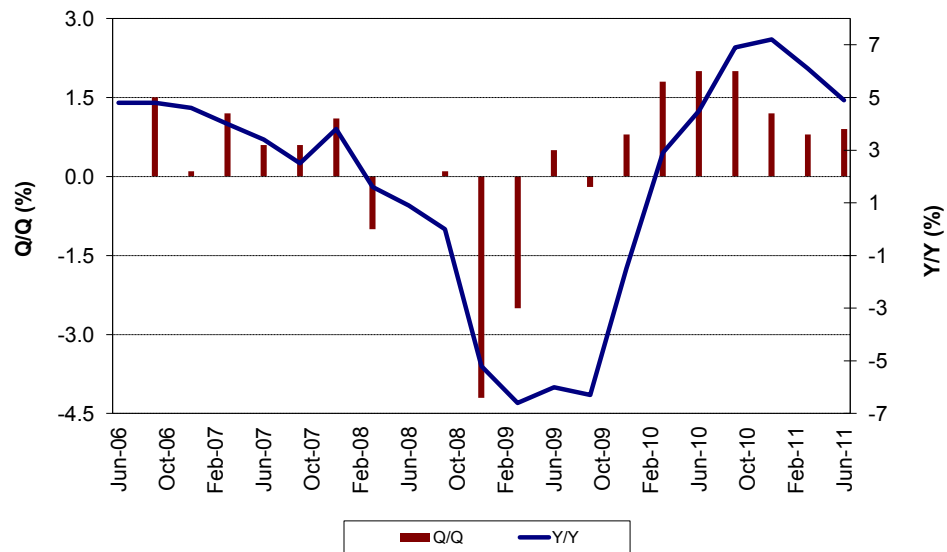
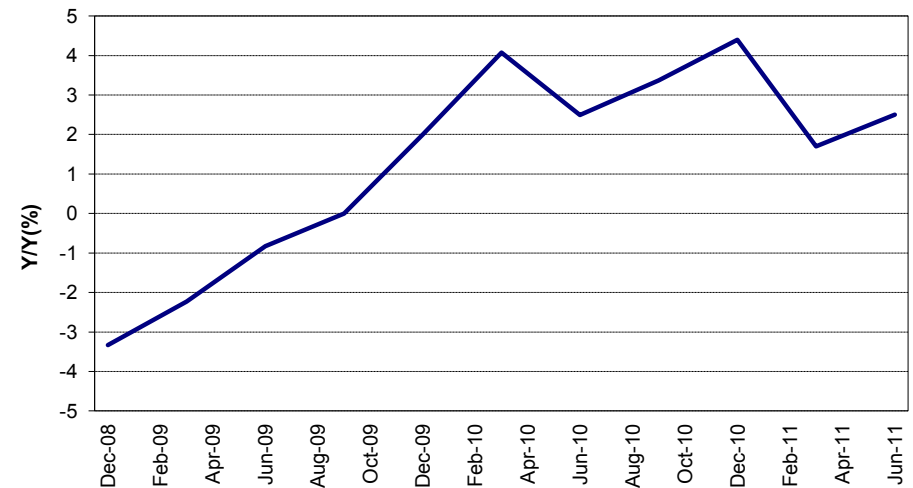
Business Climate Index**Business Climate Industry****Business Climate Construction****Business Climate Transport/Telecom**

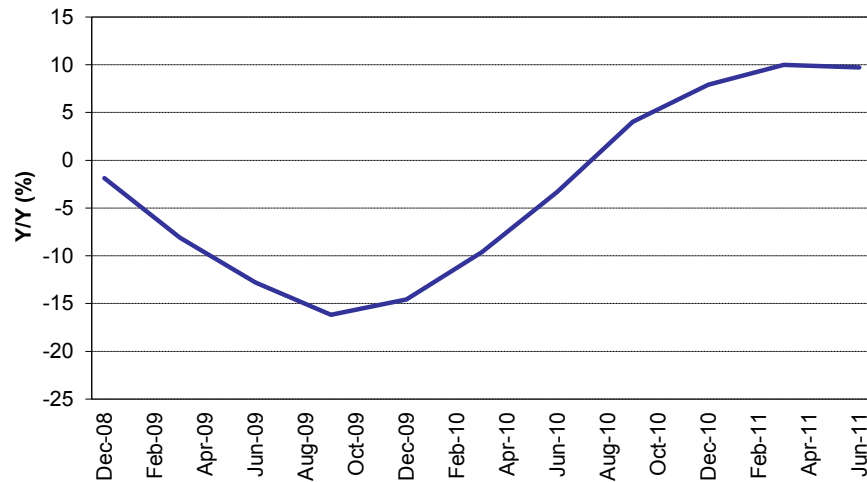
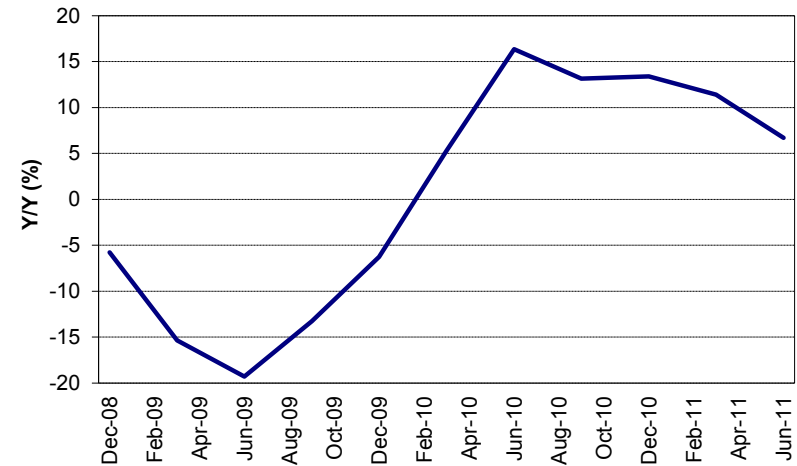
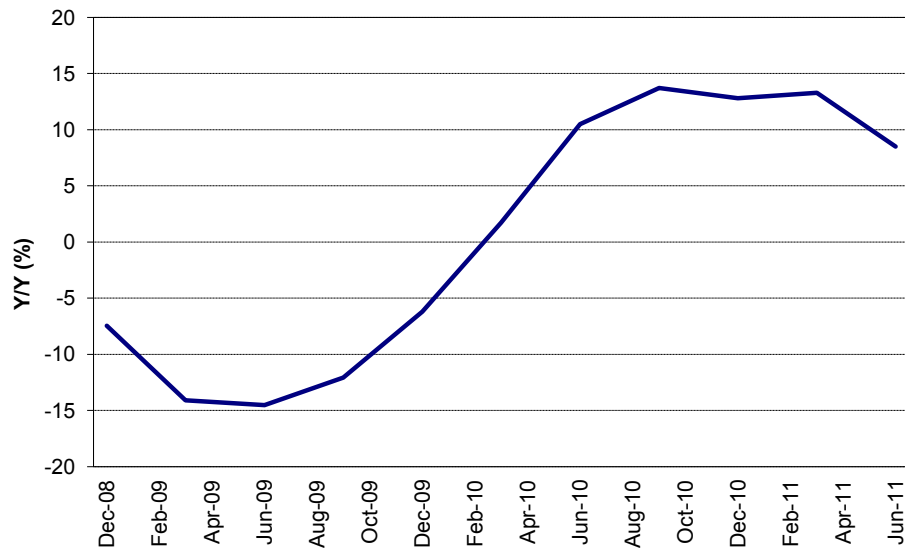
Business Climate Wholesale**Business Climate Real Estate****Business Climate Social Services****Business Climate Information**

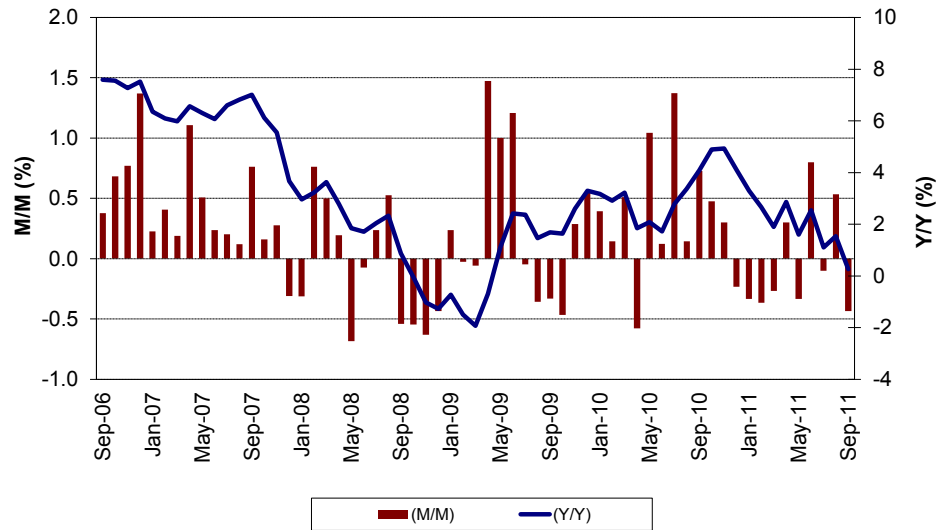
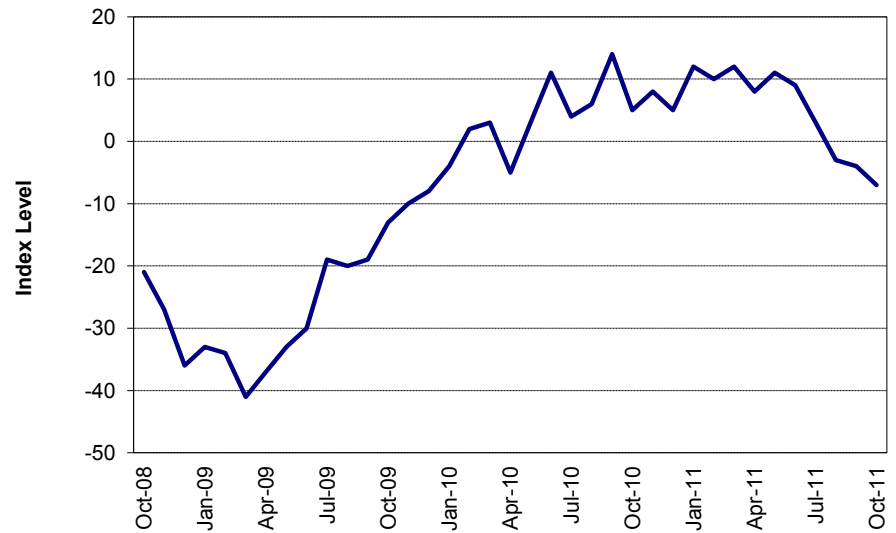
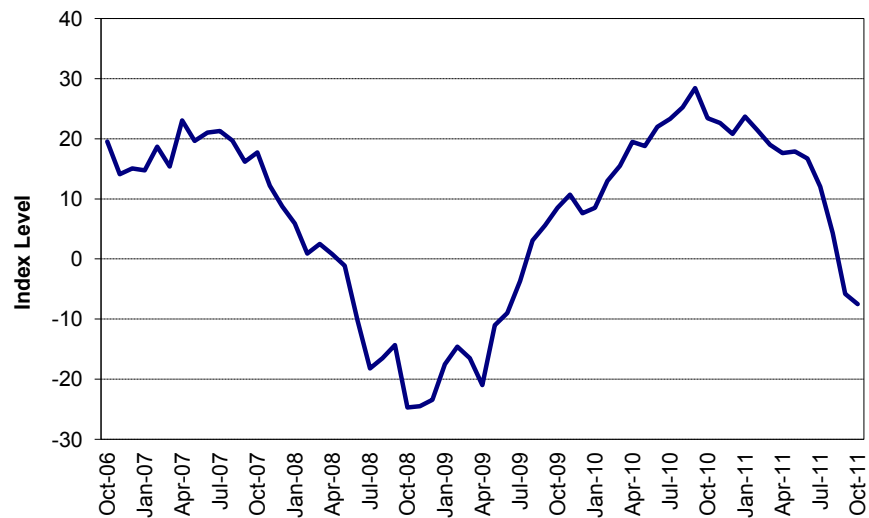
Business Climate Accomodation**Entrepreneur Confidence Climate**

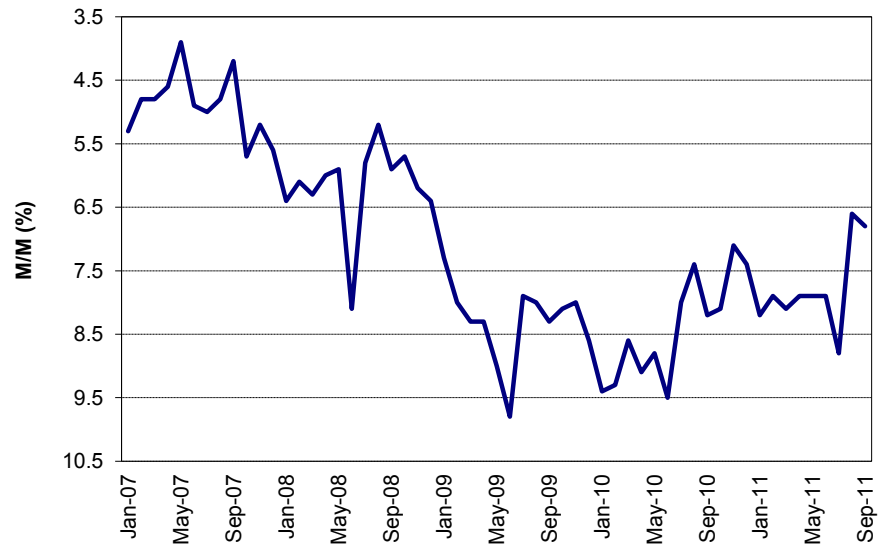
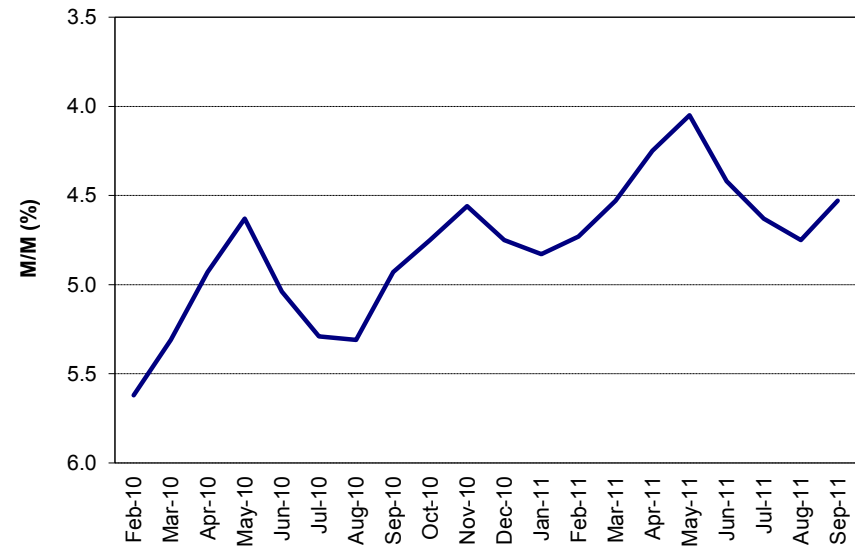
Benchmark Interest Rate

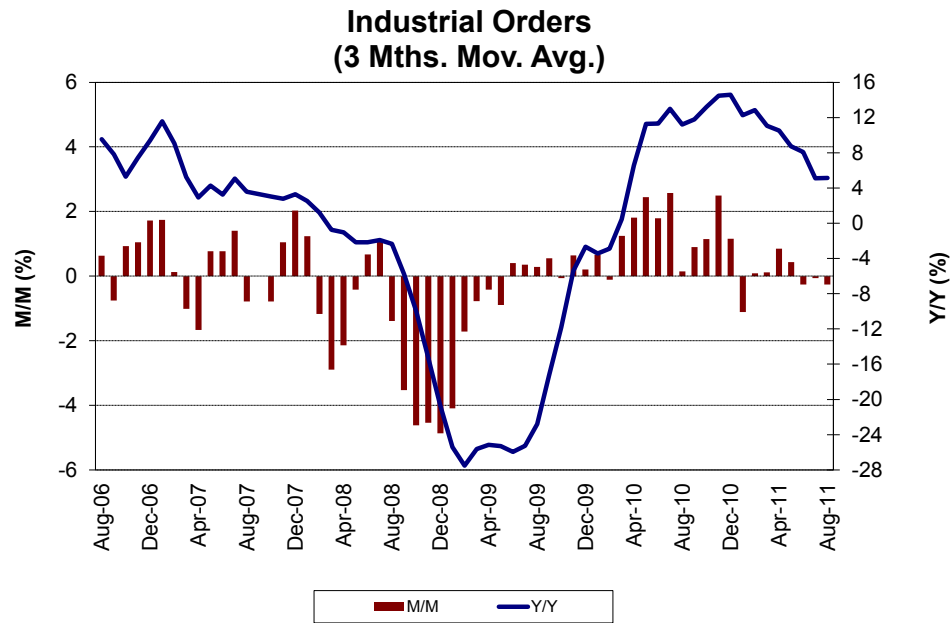
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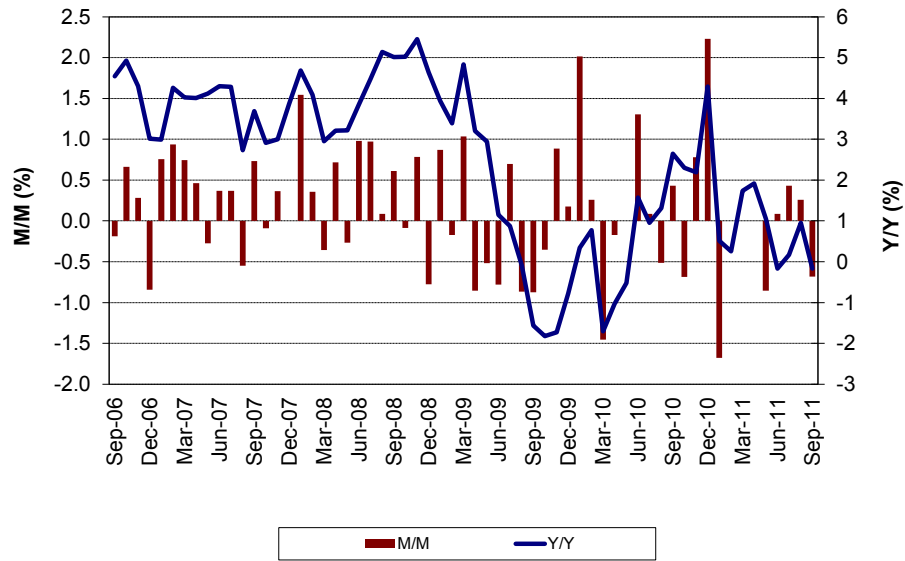
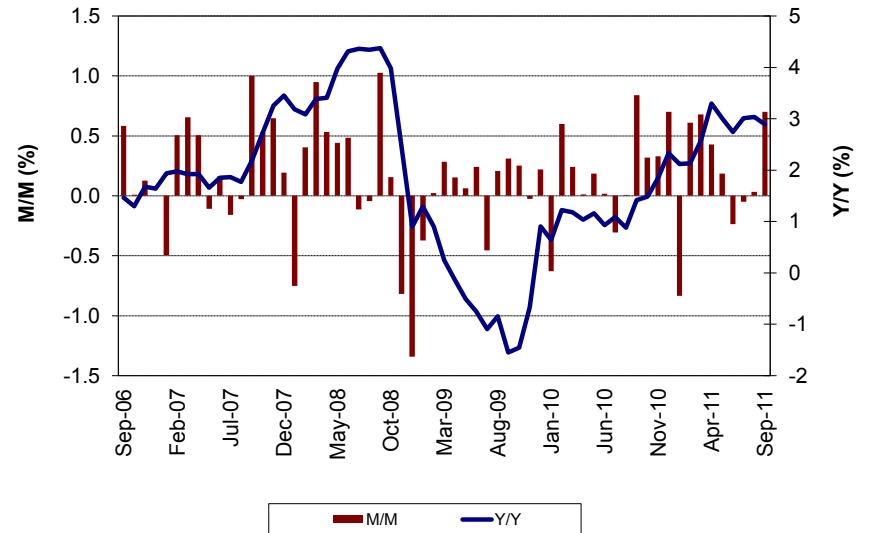
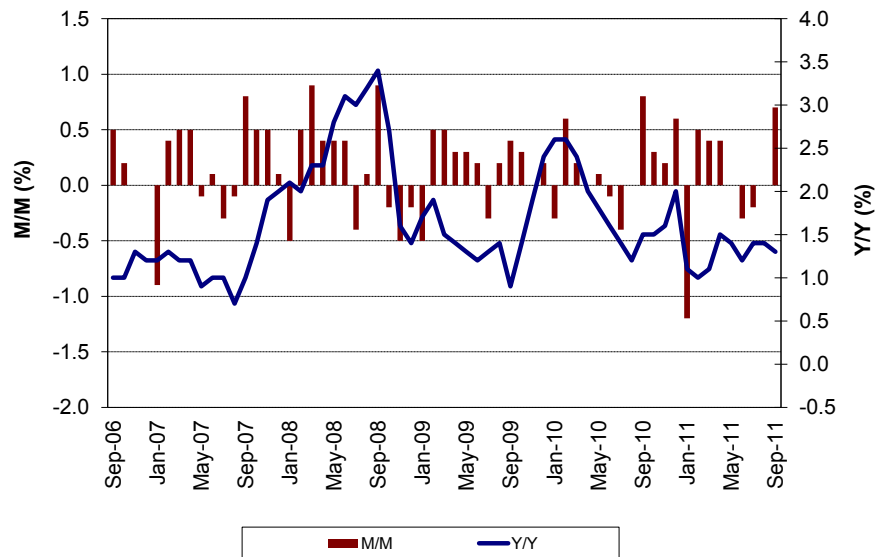
Industrial Production
(3 Mths. Mov. Avg.)**Activity Index Level****Real GDP Growth****Real GDP: Household Consumption**

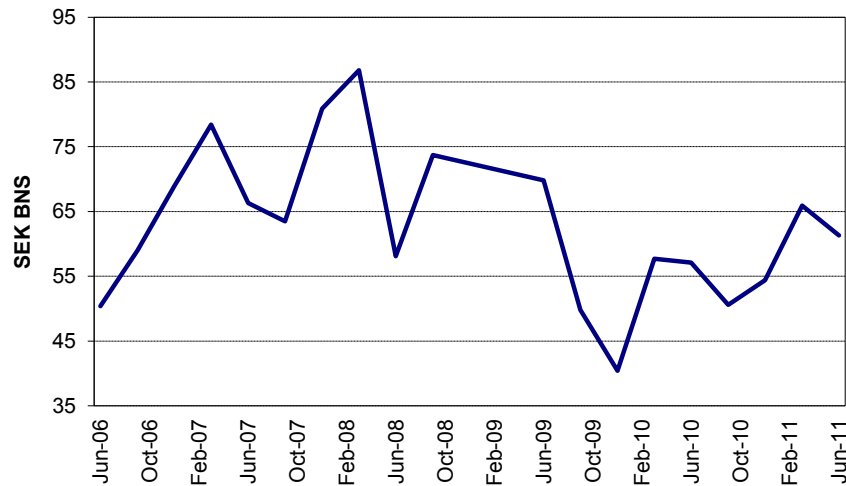
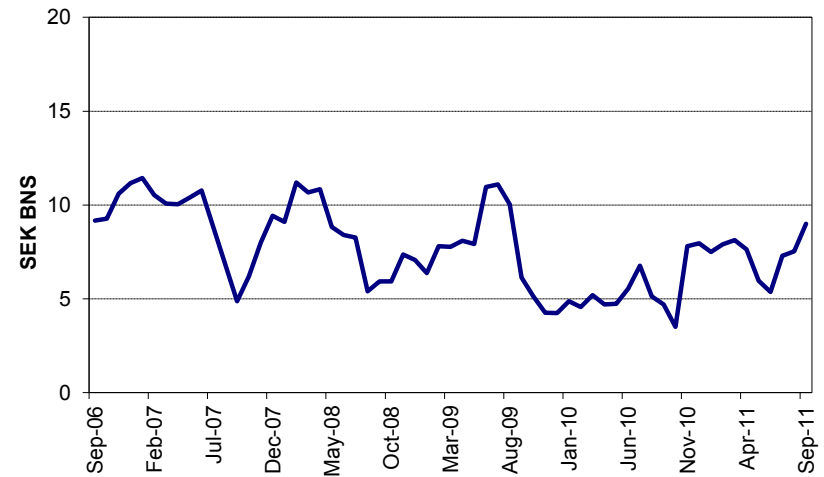
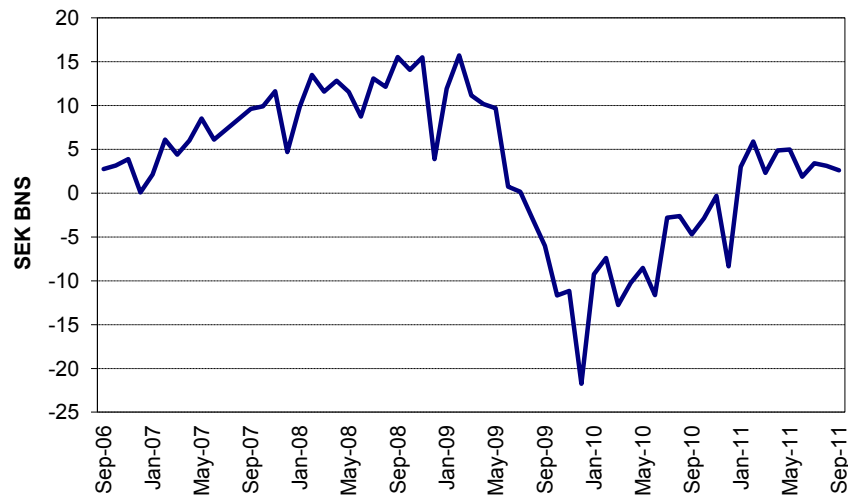
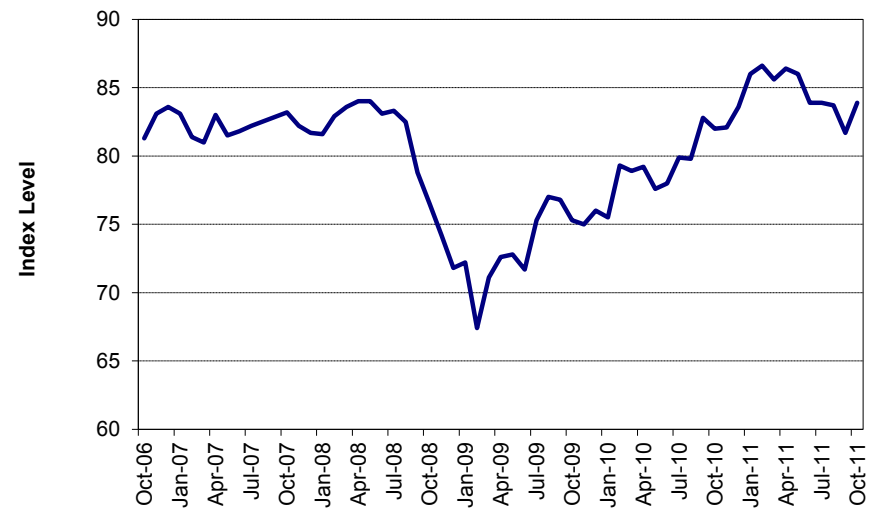
**Real GDP: Gross Fixed Capital Formation
(3 Mths. Mov. Avg.)****Real GDP: Imports of Goods and Services****Real GDP: Exports of Goods and Services**

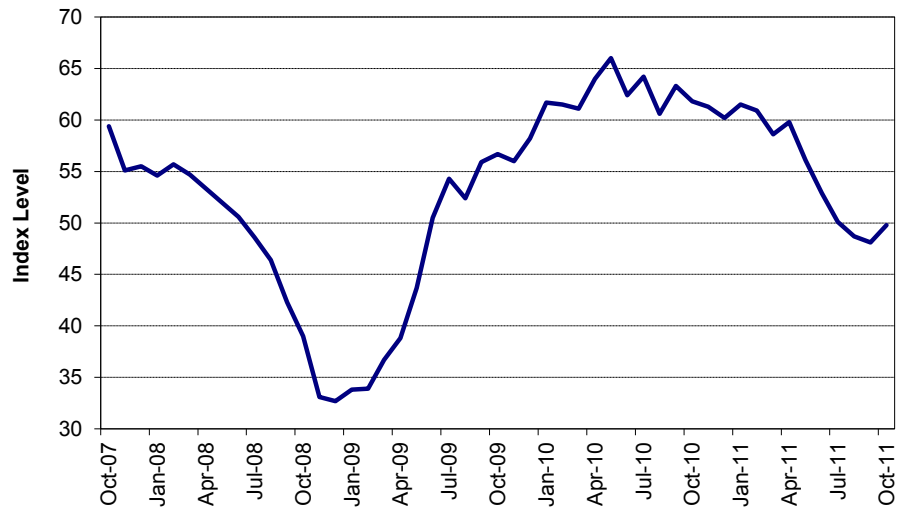
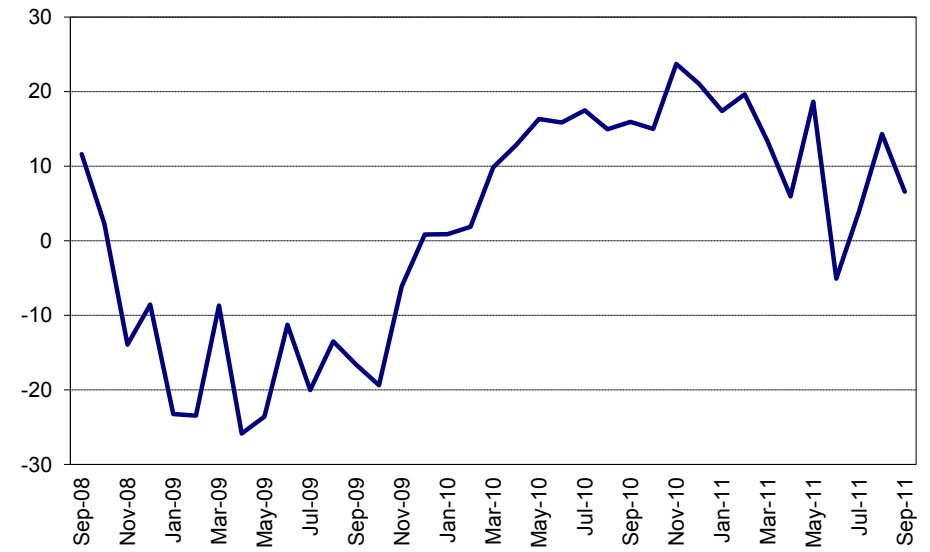
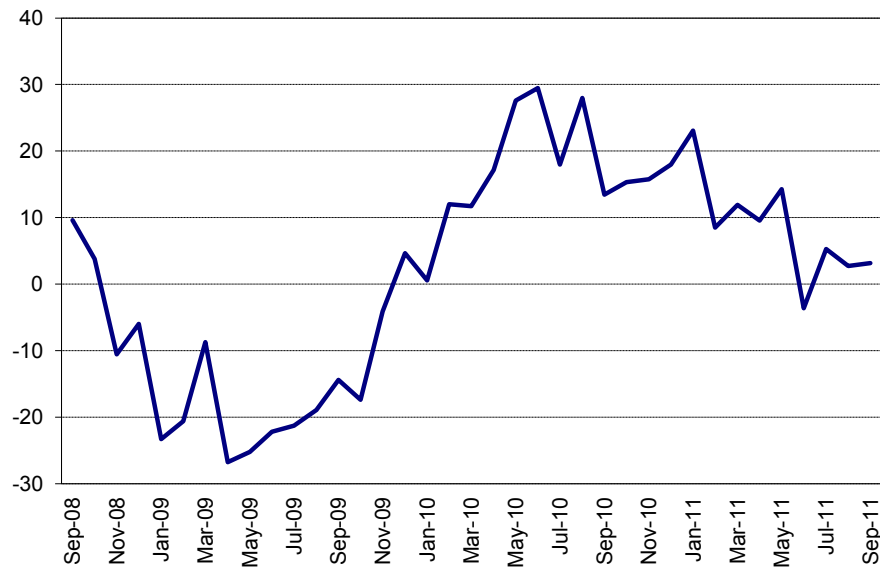
Retail Sales
(3 Mths. Mov. Avg.)**Manufacturing Confidence****Consumer Confidence**

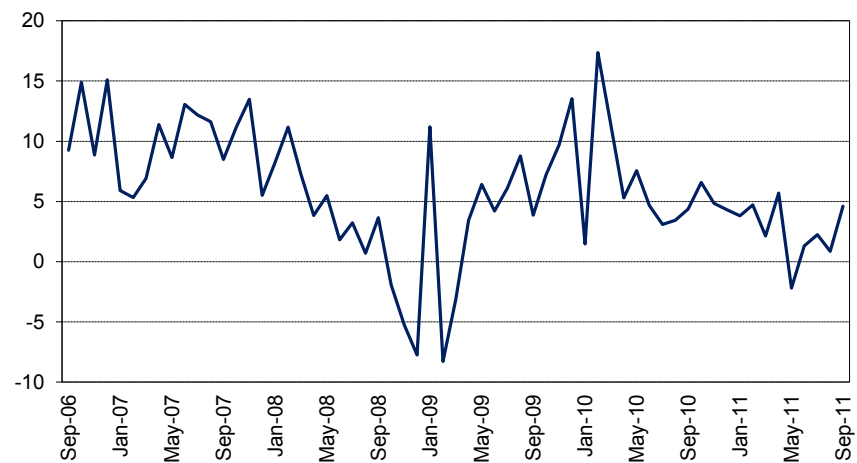
Unemployment Rate**PES Unemployment Rate**

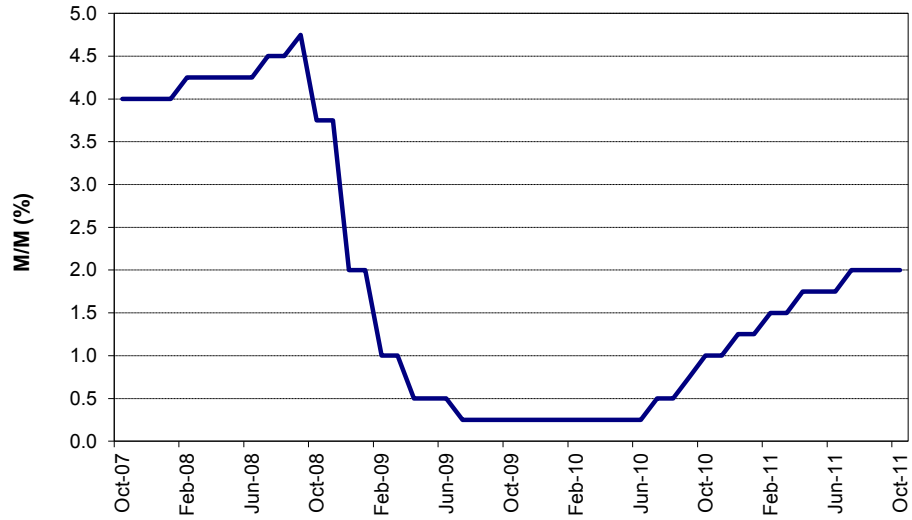


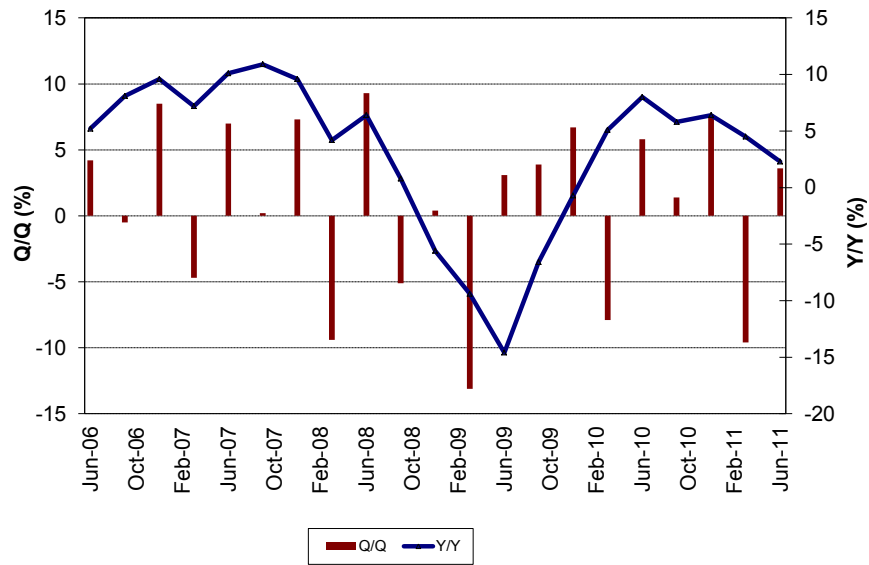
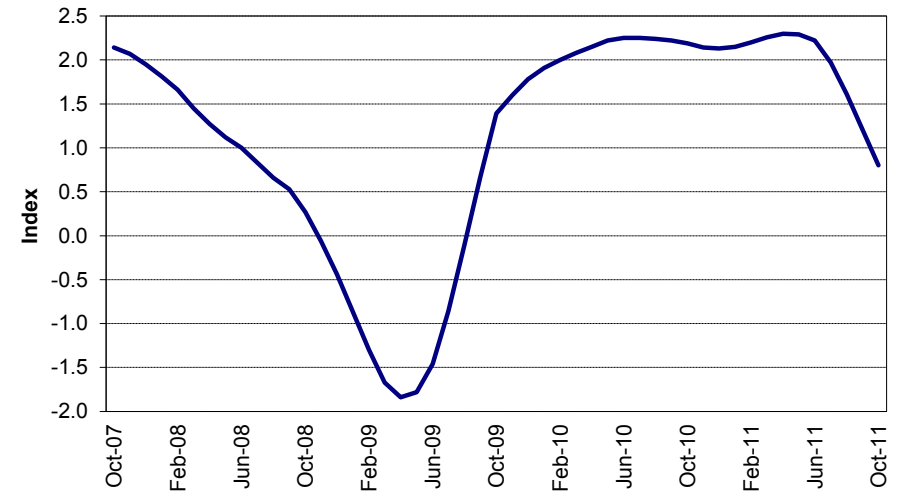
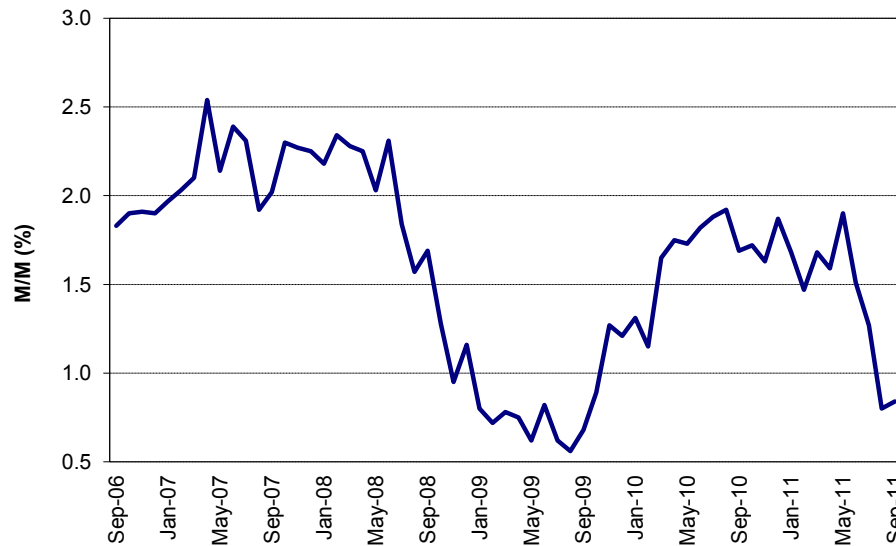
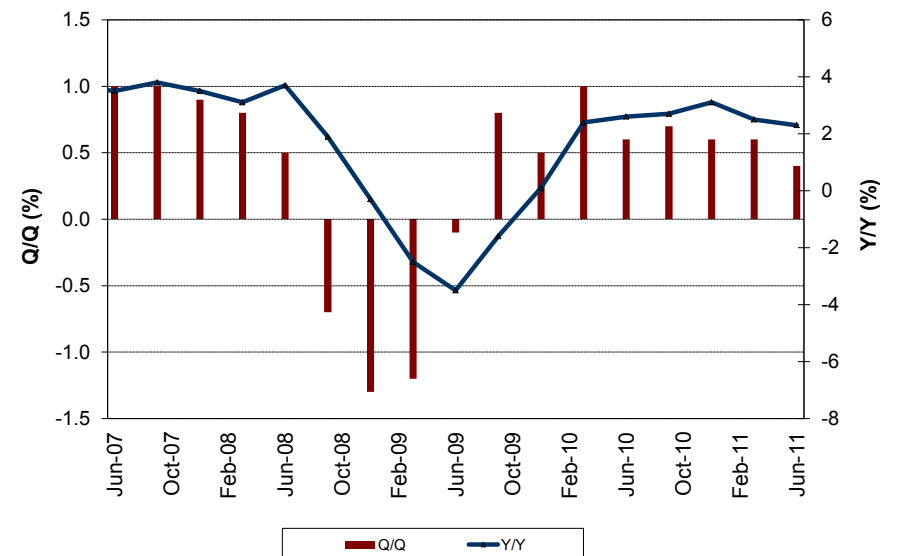
Producer Price Index**CPI****Core CPI**

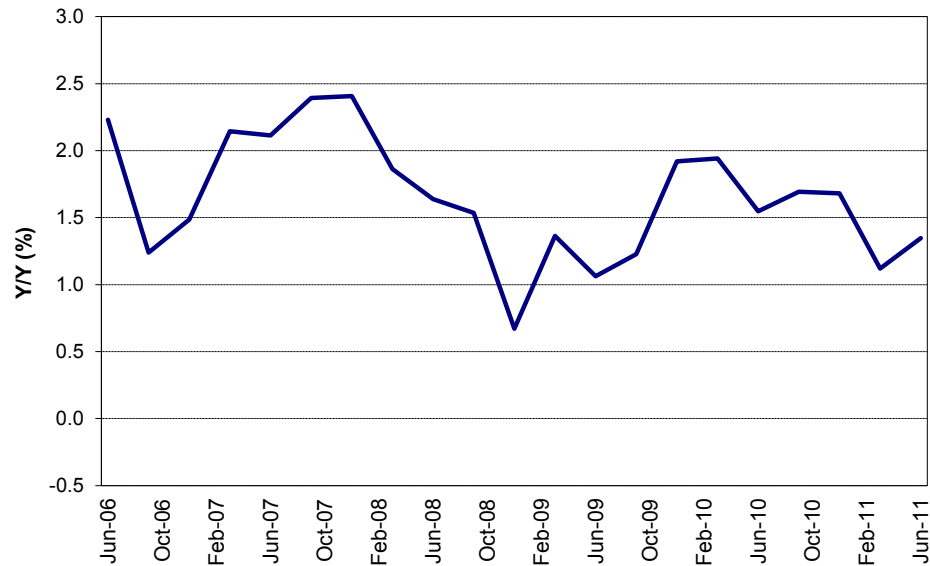
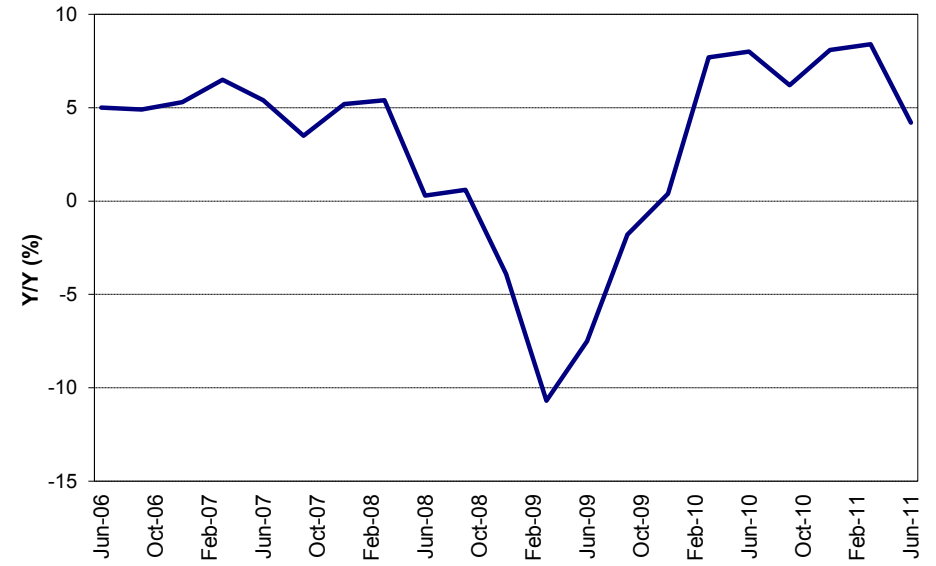
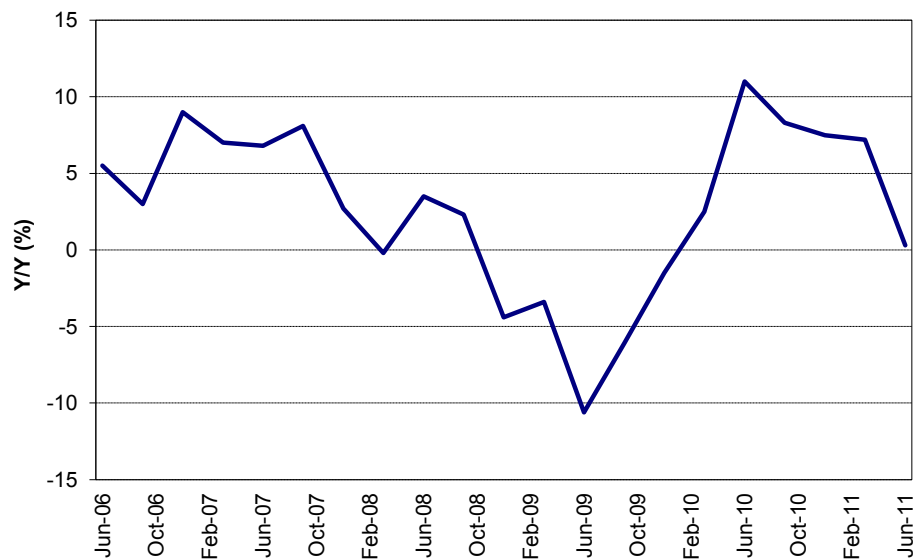
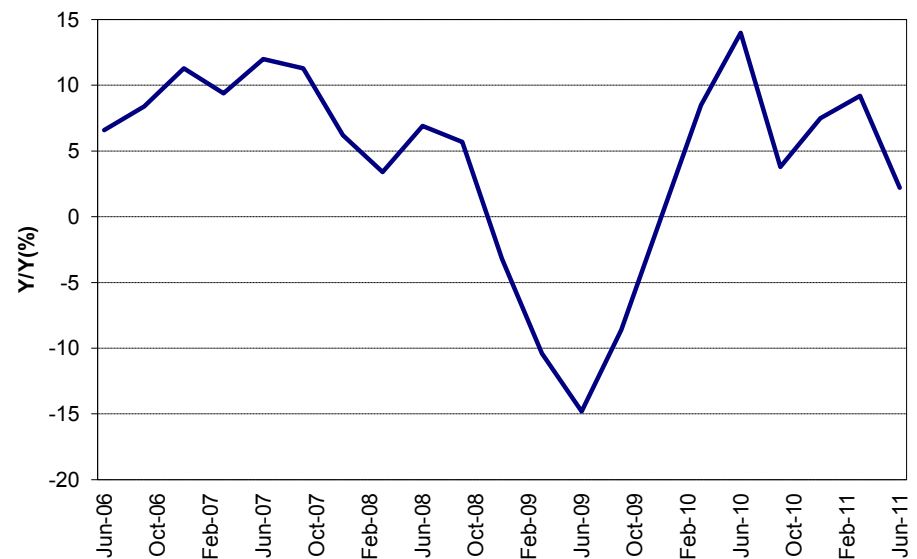
**Current Account Balance
(Q/Q)****Trade Balance
(3 Mths. Mov. Avg.)****Budget Balance
(12 Mths. Mov. Avg.)****Trade Weighted Exchange Rate**

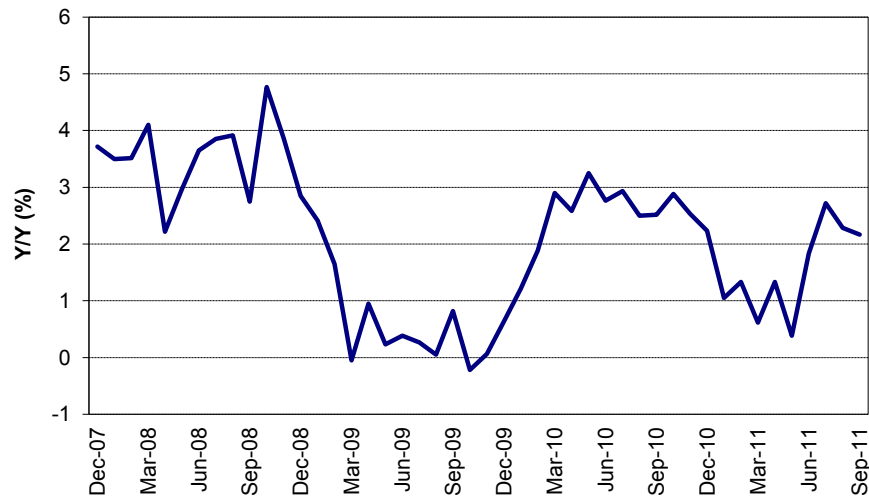
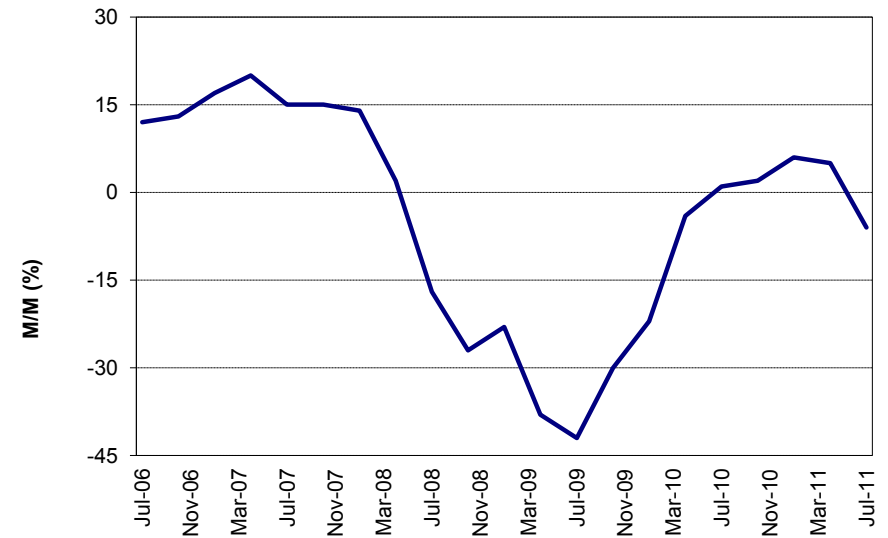
PMI Survey**Exports****Imports**

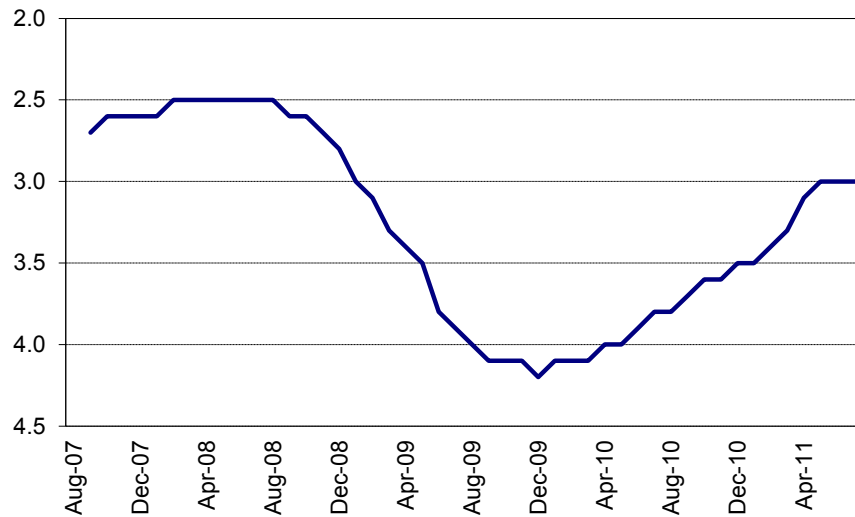
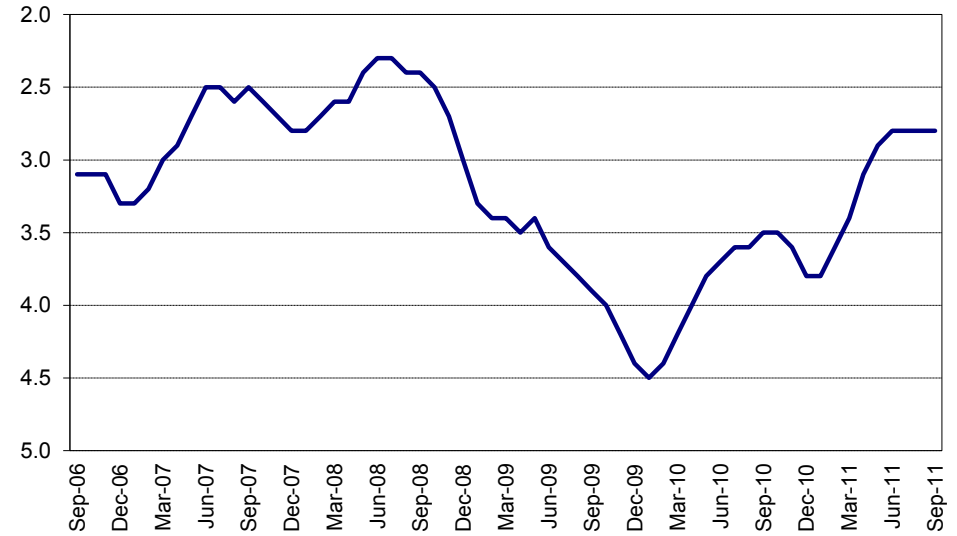
Average Home Prices
Y/Y (%)

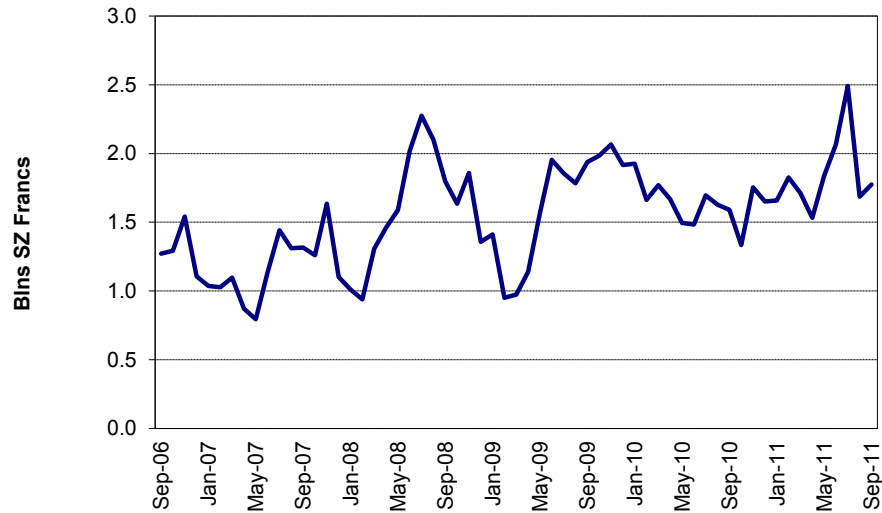
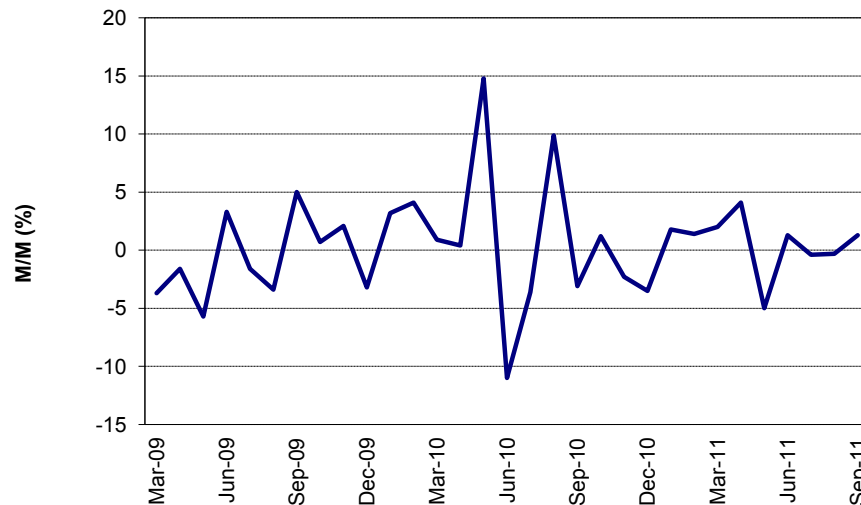
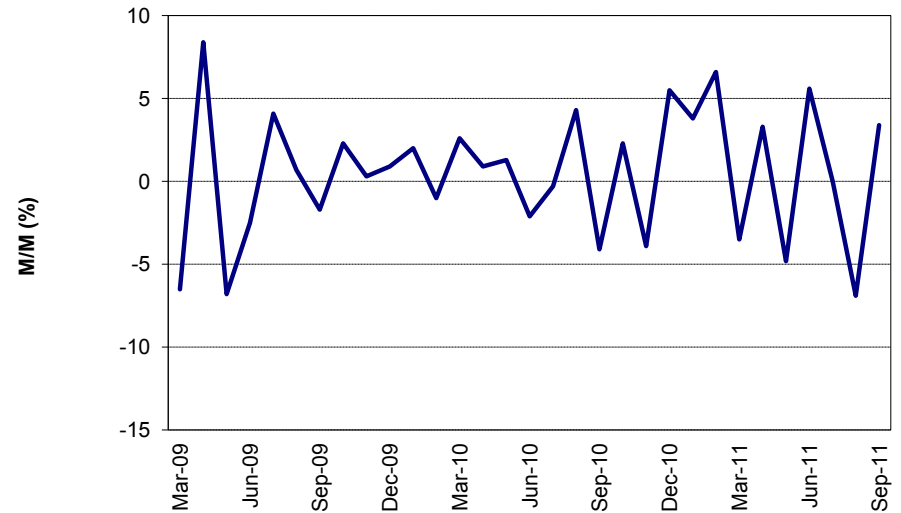
Riksbank Interest Rate

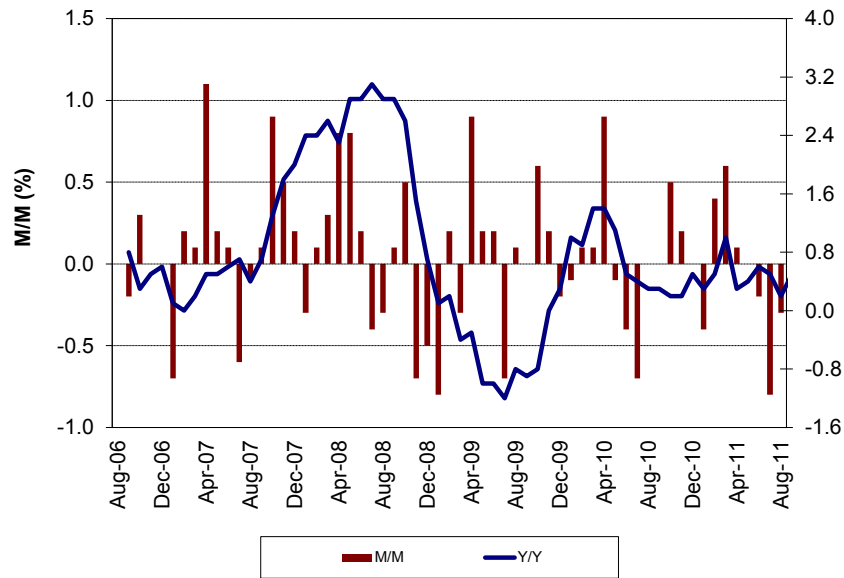
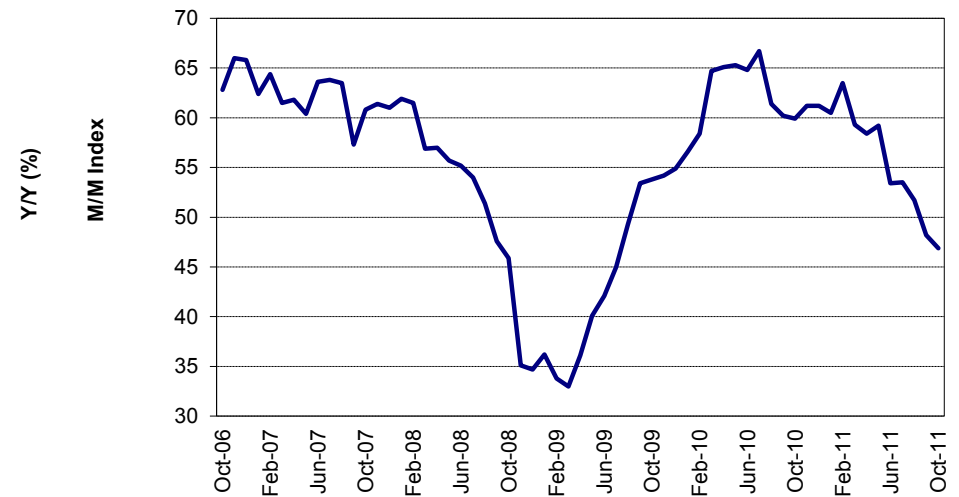
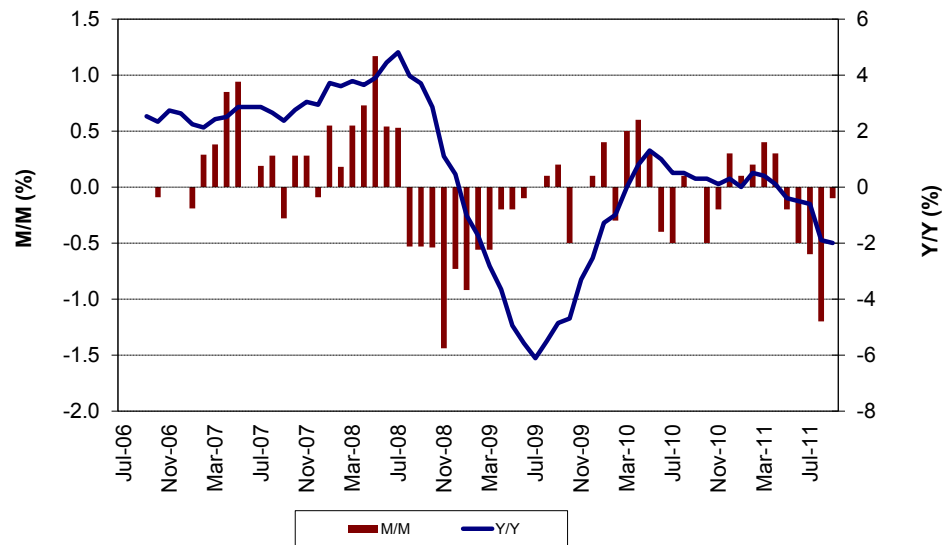
Industrial Production**KOF Swiss Leading Indicator****UBS Consumption Indicator****Real GDP**

GDP: Household Consumption**GDP: Gross Fixed Capital****GDP: Total Imports****GDP: Total Exports**

**Adjusted Real Retail Sales
(6 Mth. Mvg. Avg.)****Consumer Confidence**

Unemployment Rate (sa)
(% Unemployed)**Unemployment Rate**
(% Unemployed)**Employment Level**

Trade Balance
(3 Mths. Mov. Avg.)**Adjusted Real Retail Sales**
(6 Mth. Mvg. Avg.)**Imports****Exports**

CPI**SVME Purchasing Managers' Index****Producer and Import Prices**

3-Month Libor Target Rate