

Weekly Economic Chart Book

January 7, 2011

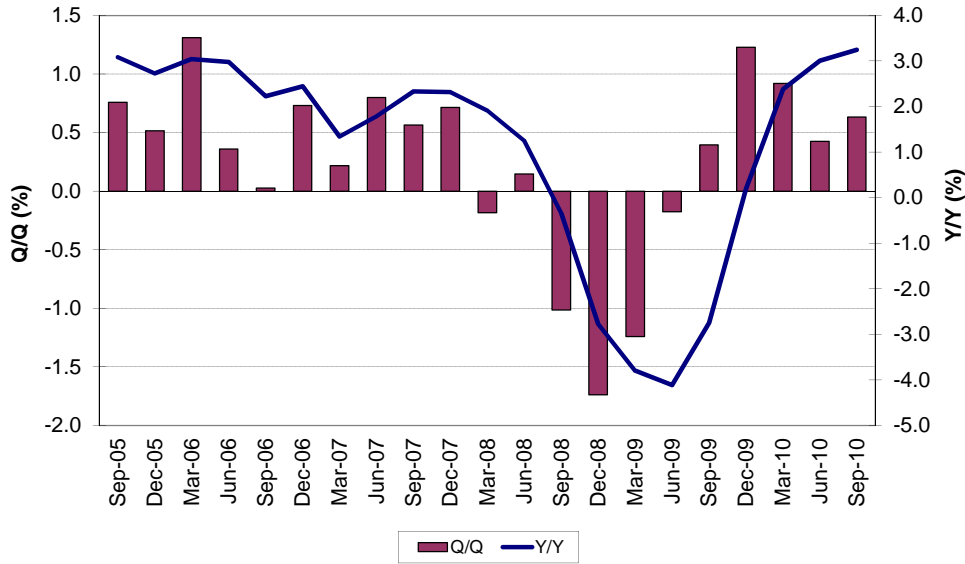
Table of Contents

U.S.	2
Euroland	49
Japan	81
United Kingdom	102
Canada	119
Australia	132
New Zealand	144
China	155
Sweden	175
Switzerland	184

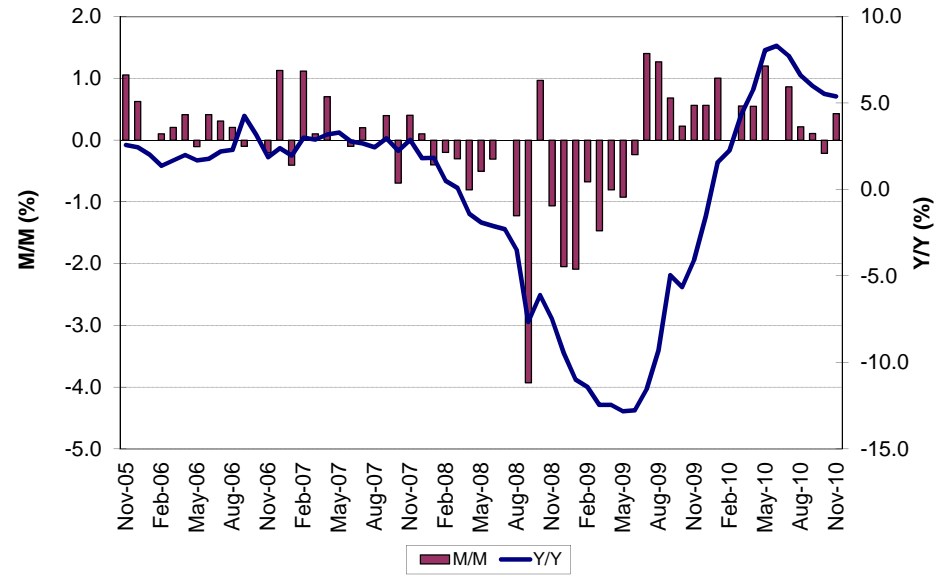
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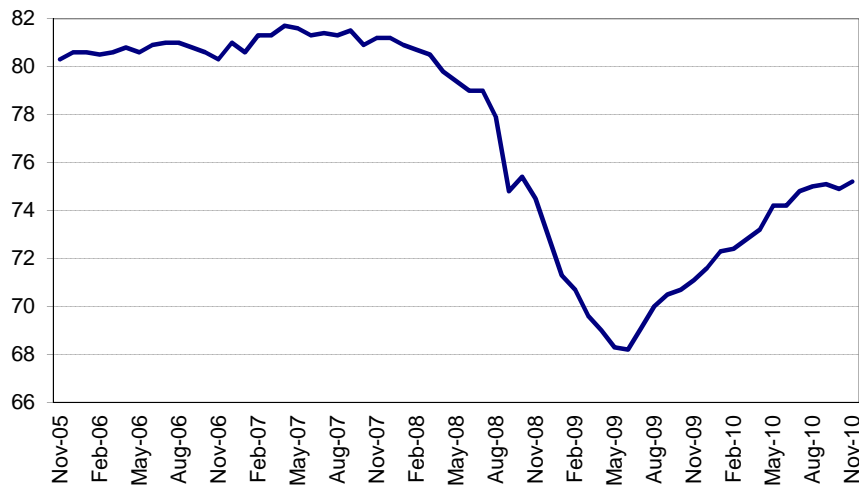
Real GDP



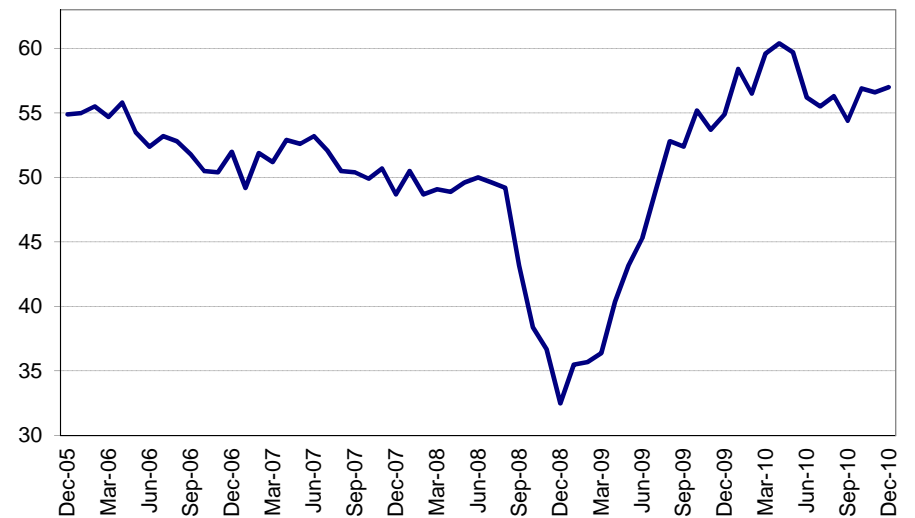
Industrial Production



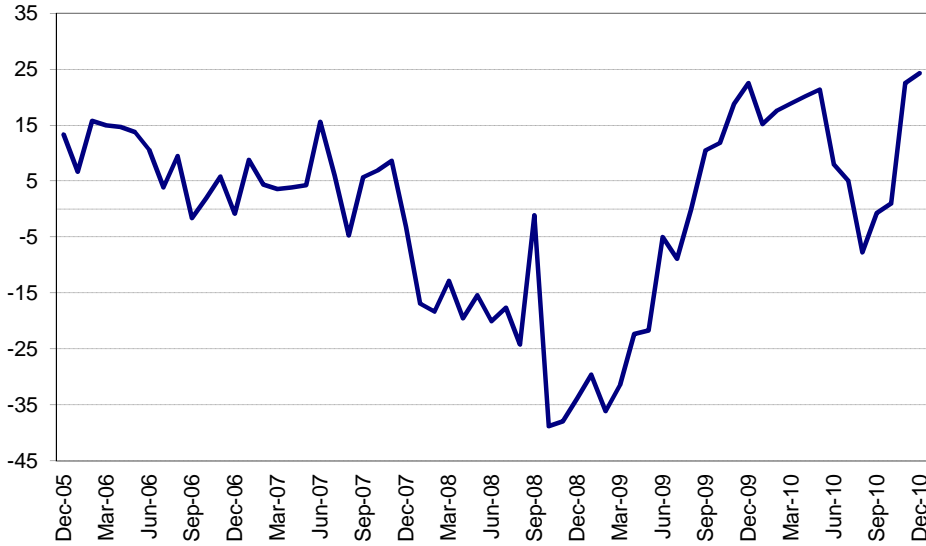
Capacity Utilization (%)



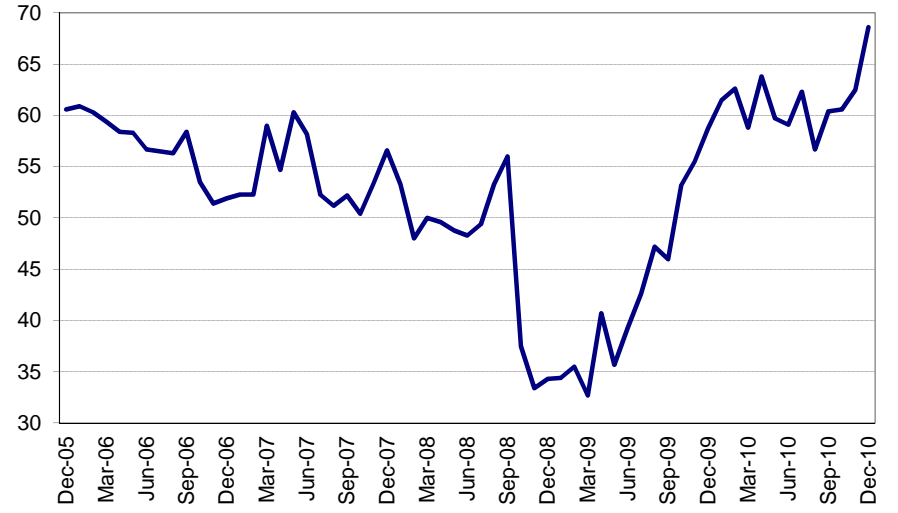
ISM Manufacturing



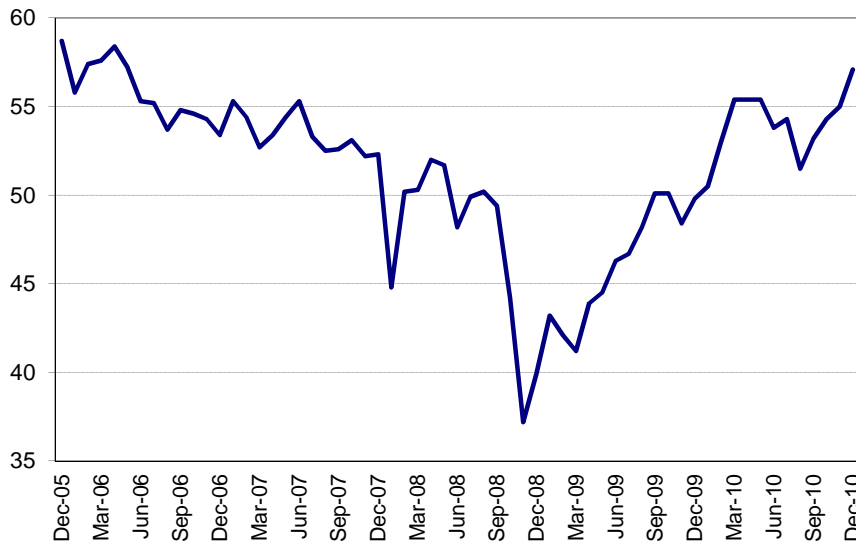
Philly Fed Index



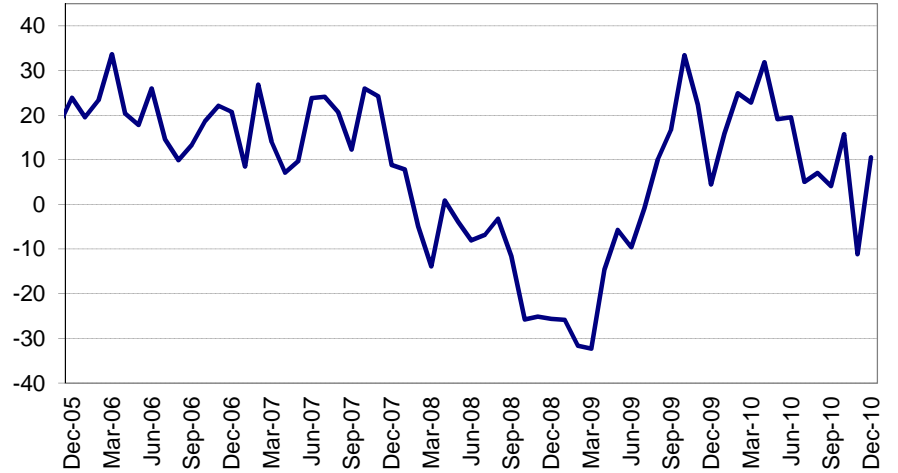
Chicago PMI



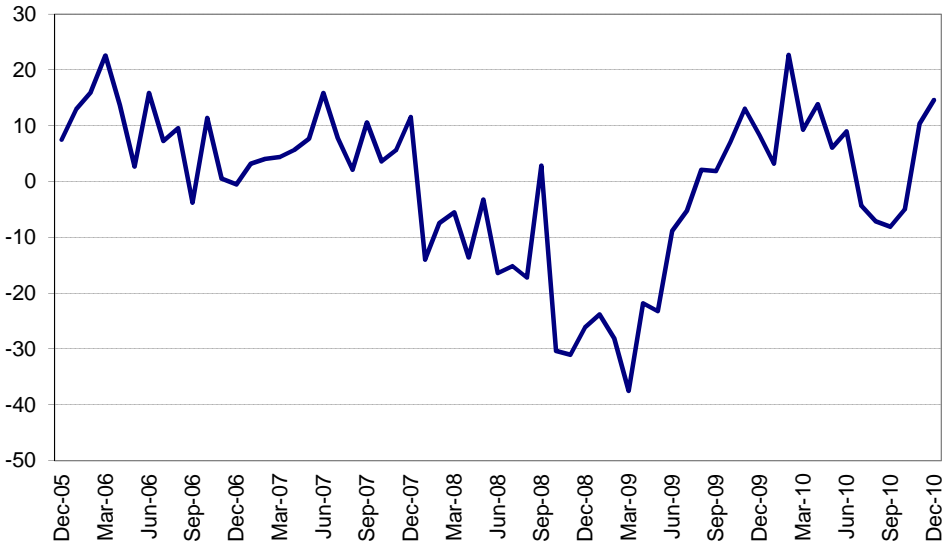
ISM Non-Manufacturing



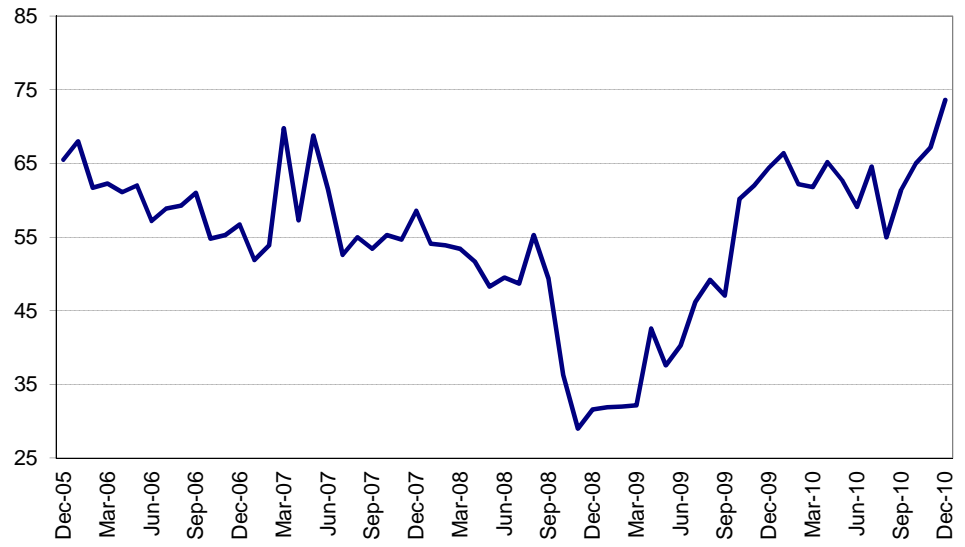
Empire Manufacturing Index



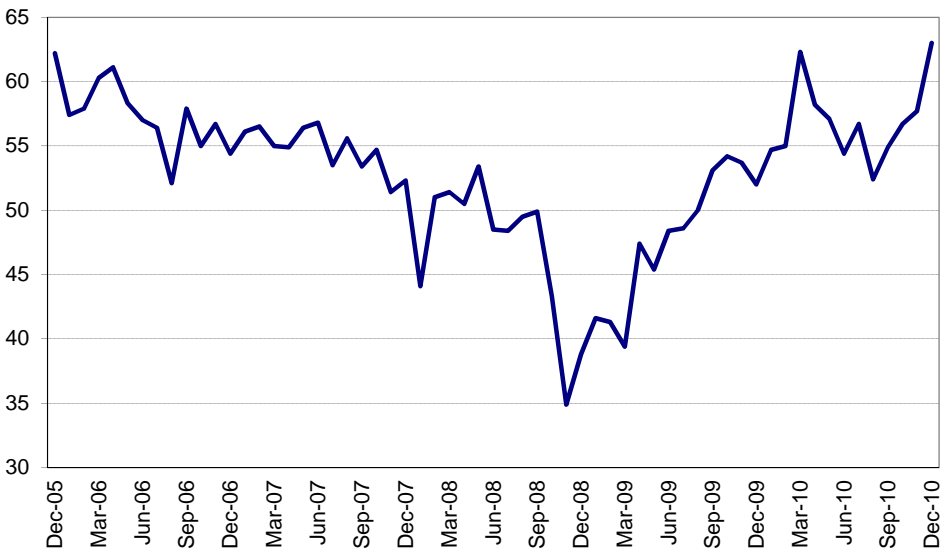
Philly Fed Index Orders



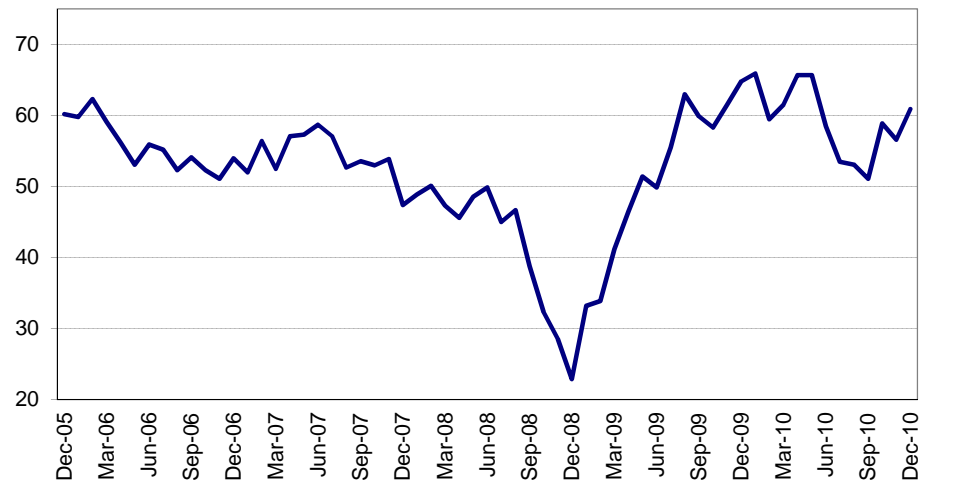
Chicago PMI Orders



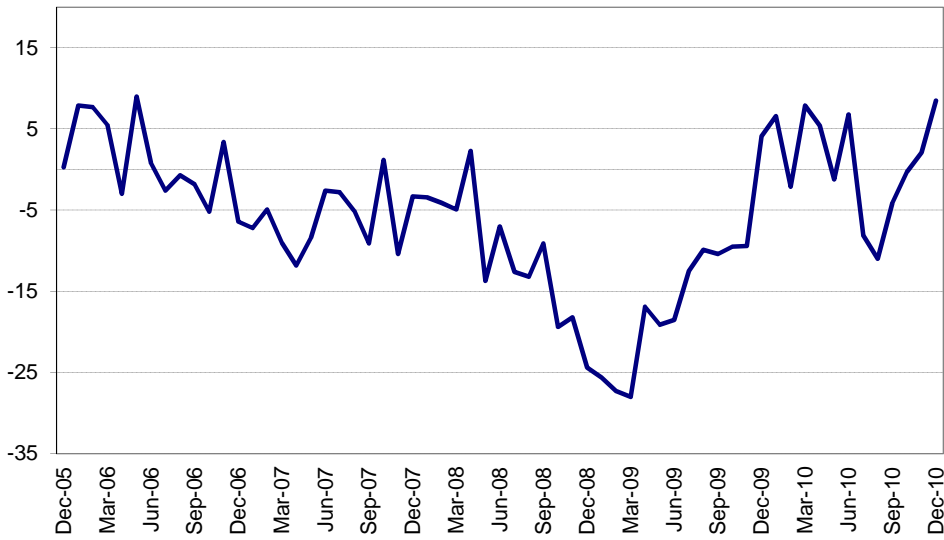
ISM Non-Manufacturing Orders



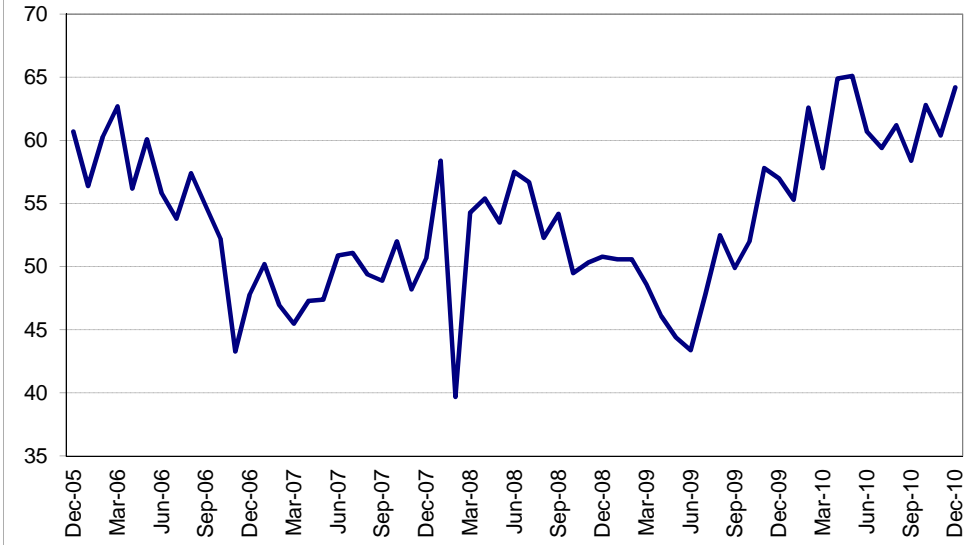
ISM Manufacturing Orders



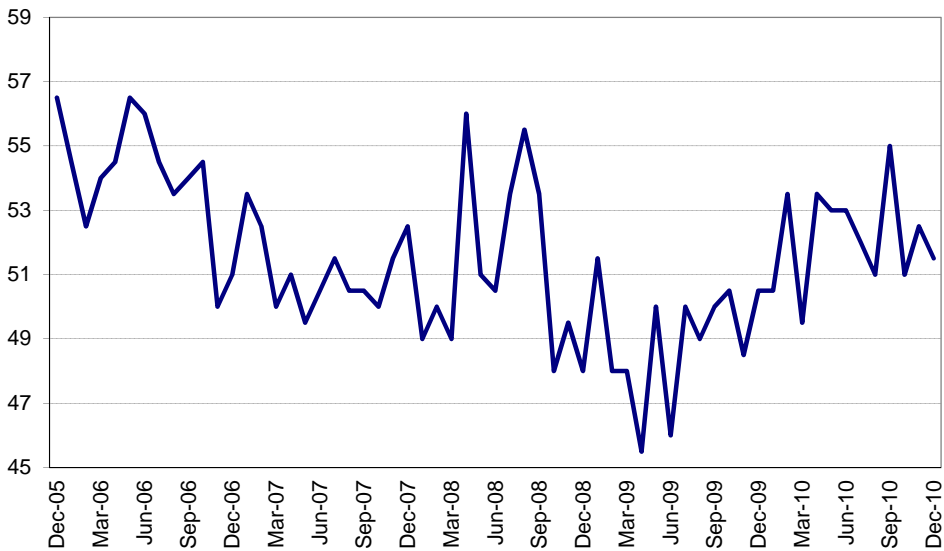
Philly Fed Index Deliveries



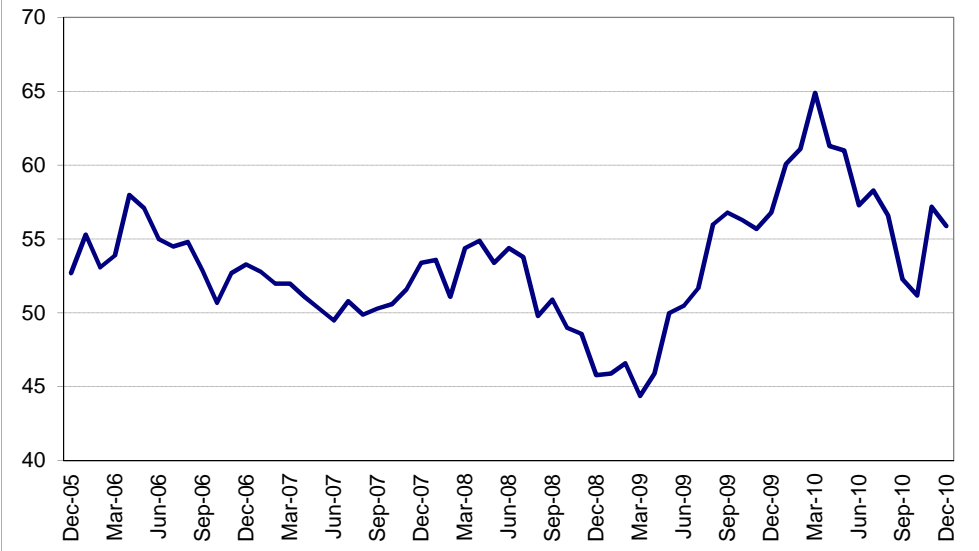
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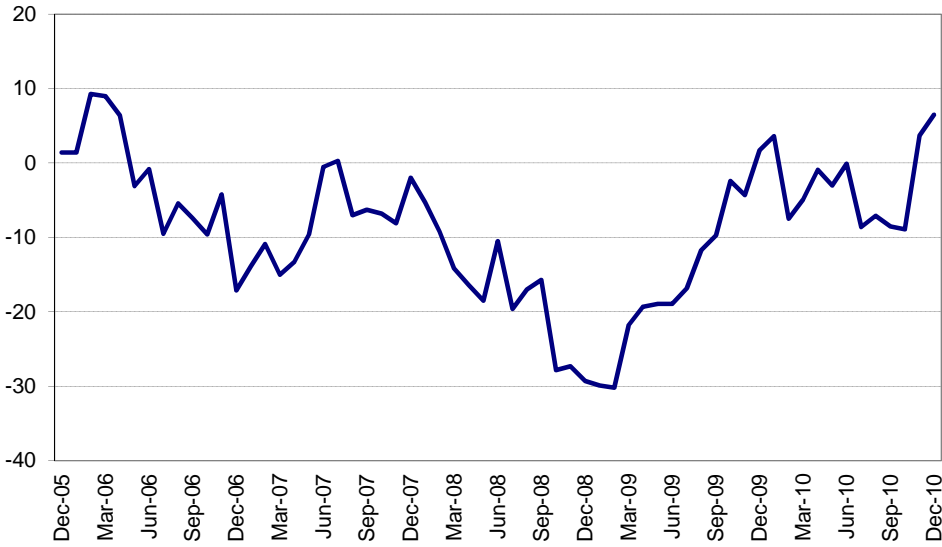
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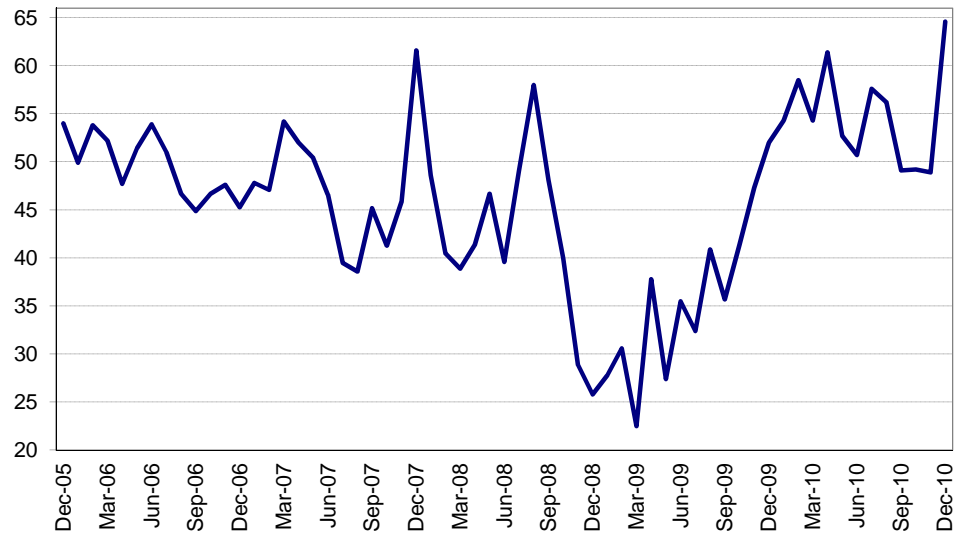
ISM Manufacturing Deliveries



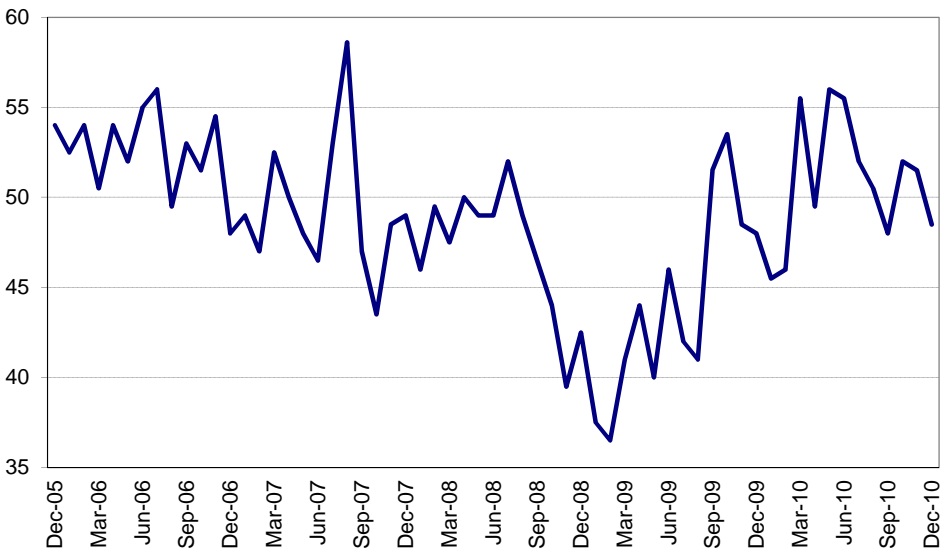
Philly Fed Index Backlog



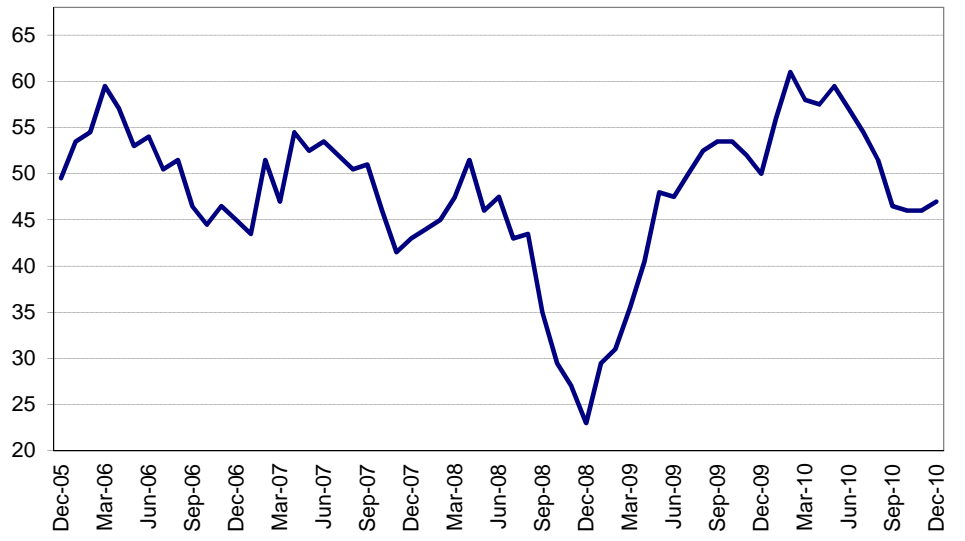
Chicago PMI Backlog



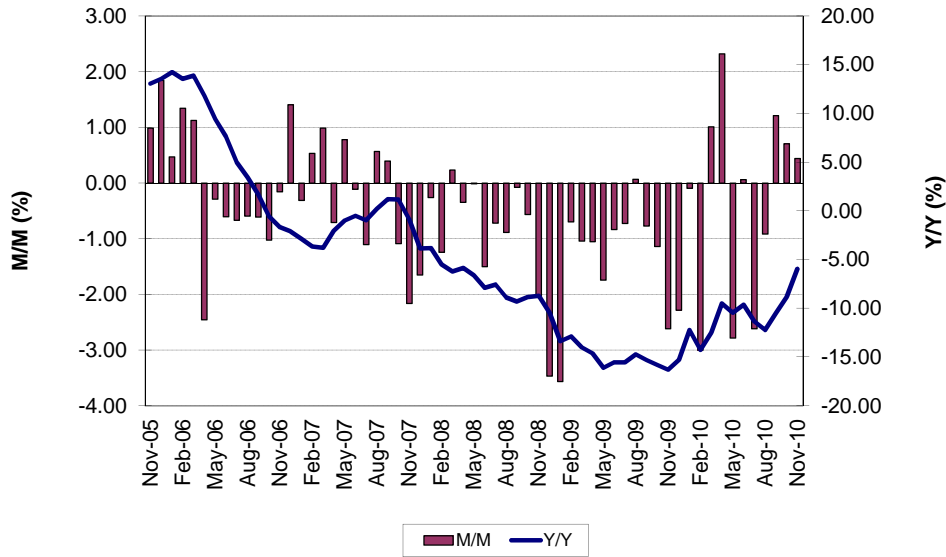
ISM Non-Manufacturing Backlog



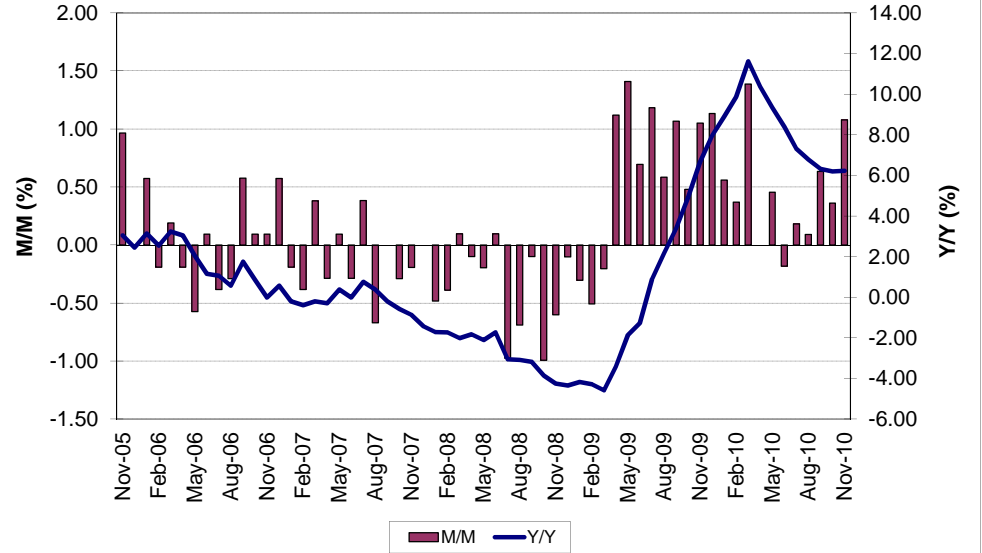
ISM Manufacturing Backlog



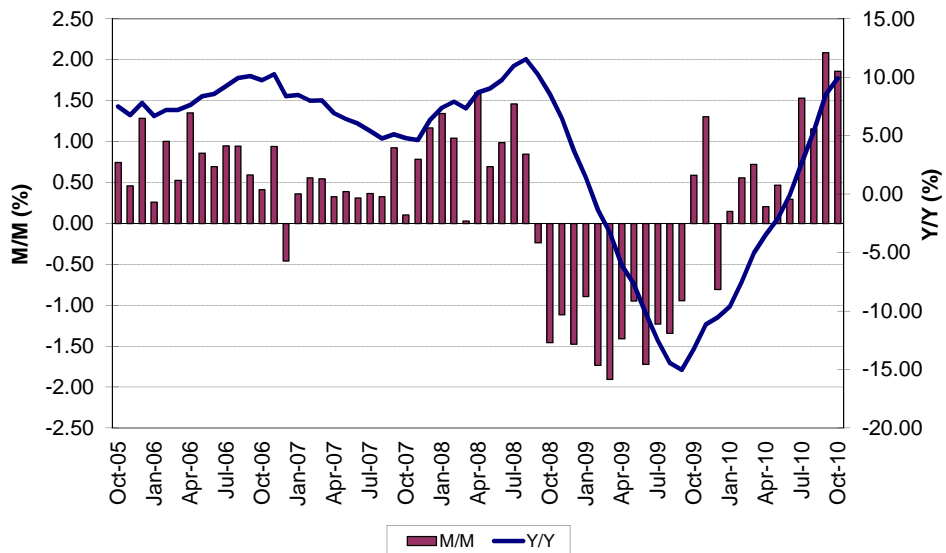
Construction Spending



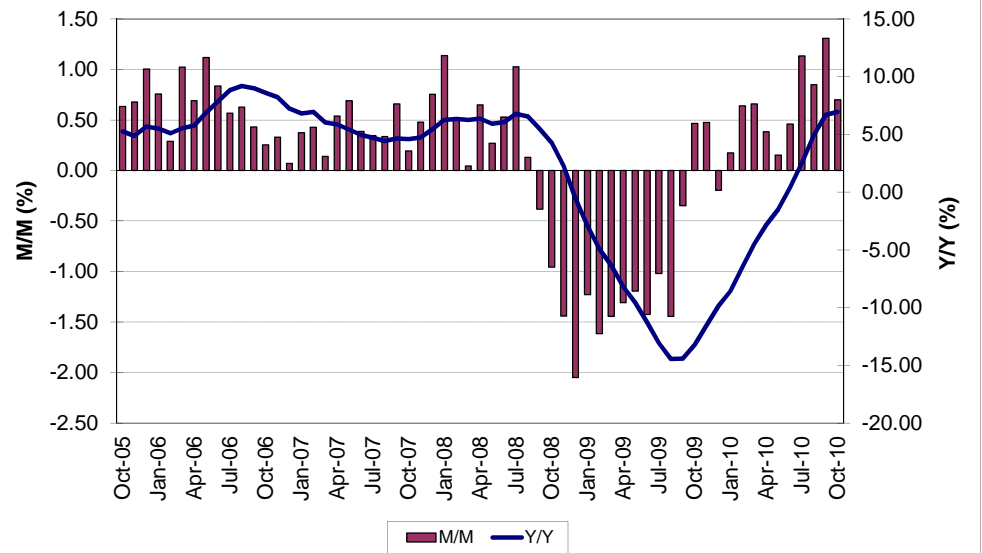
Leading Indicators



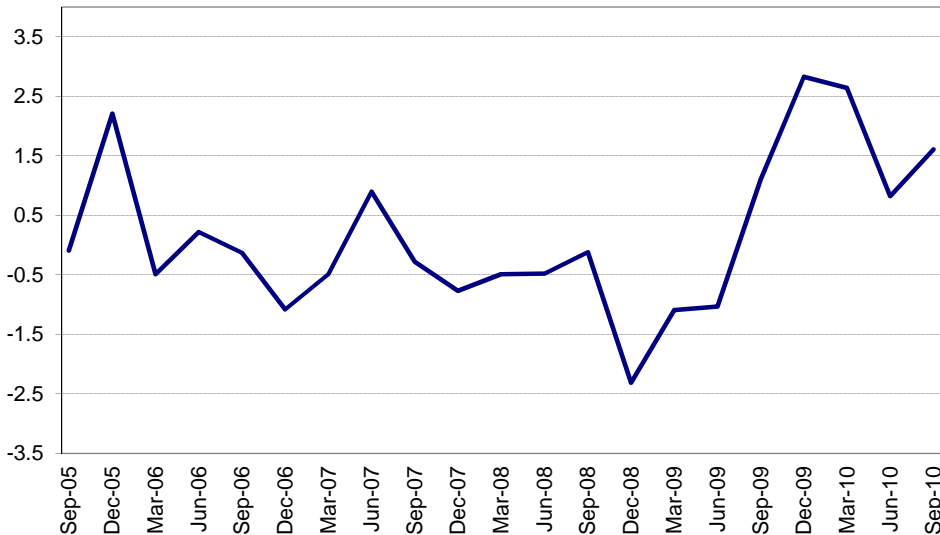
Wholesale Inventories



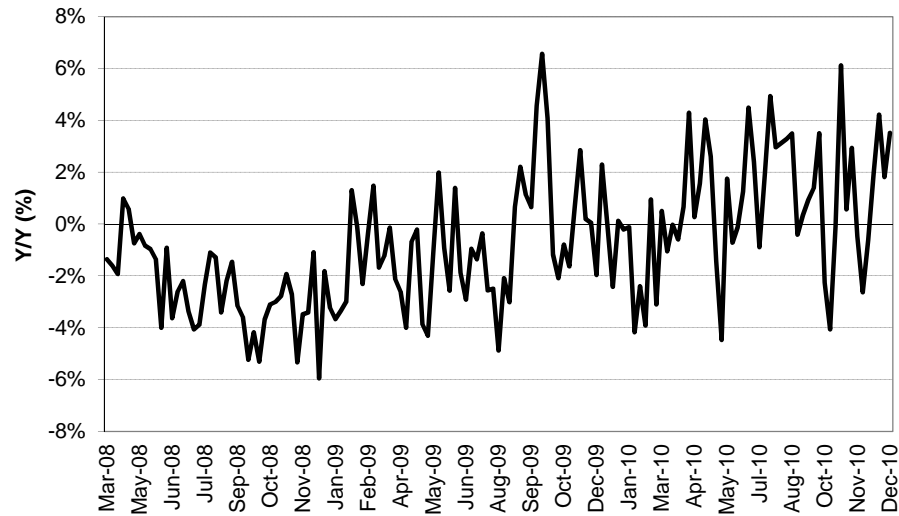
Business Inventories



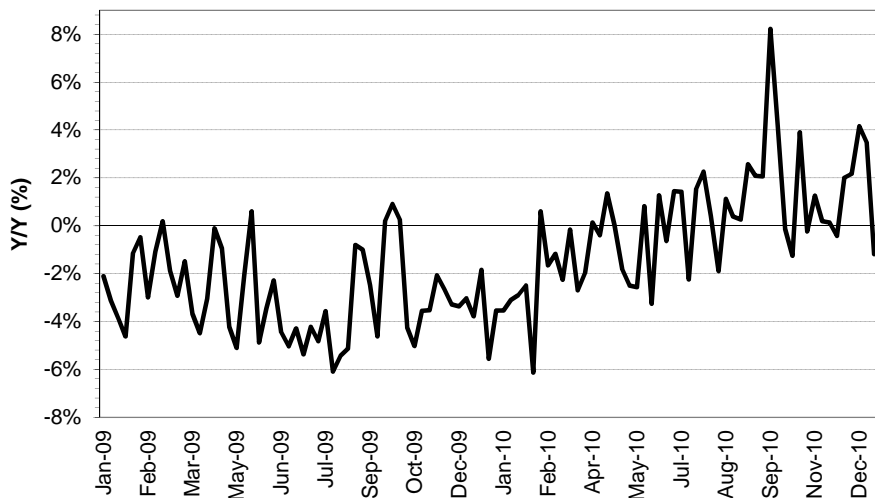
Inventory Real GDP Growth Contribution (%)



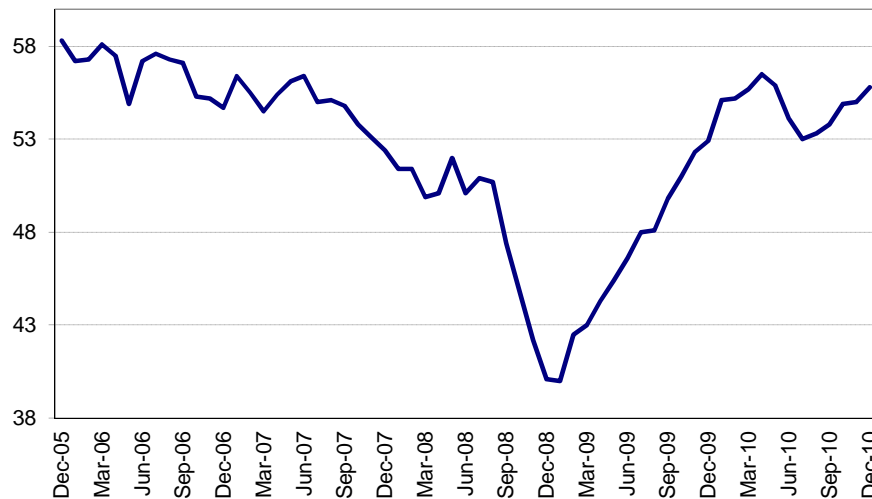
Gasoline Demand



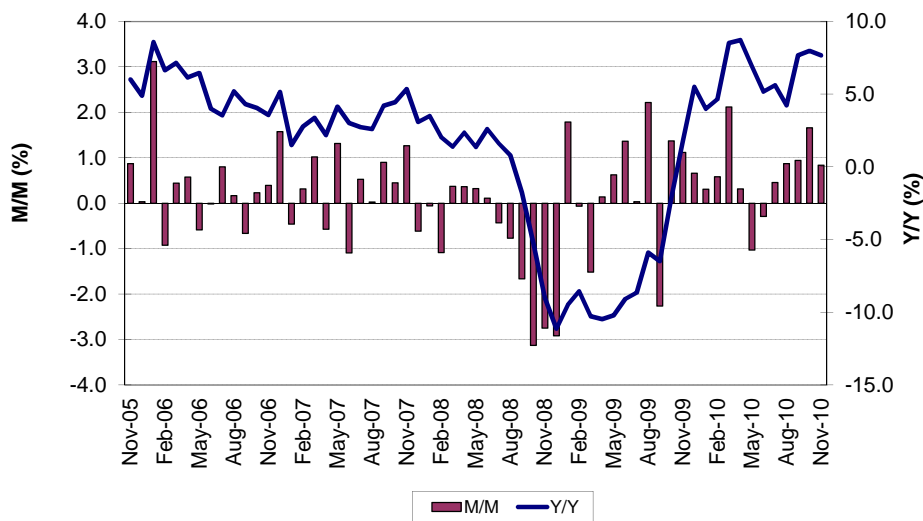
Gasoline Demand (Growth Over 2 yrs Ago)



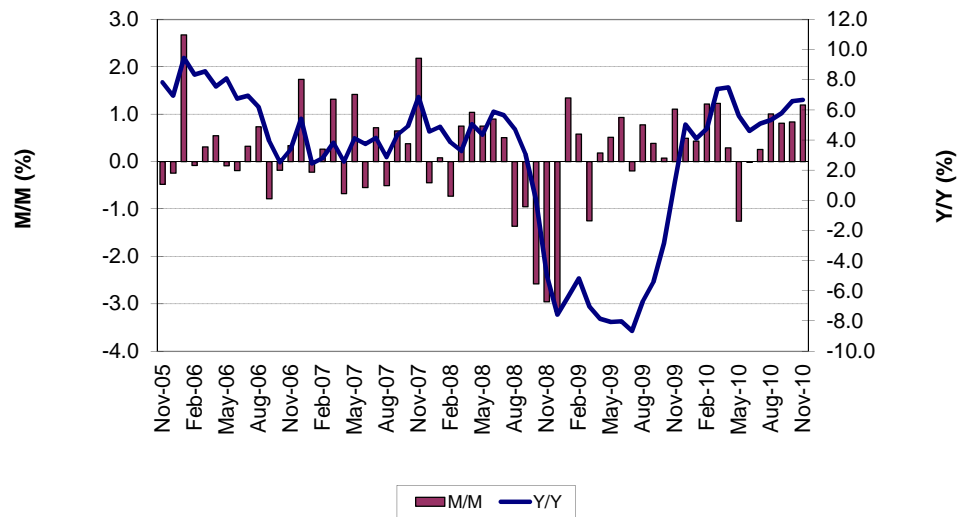
Credit Managers Index



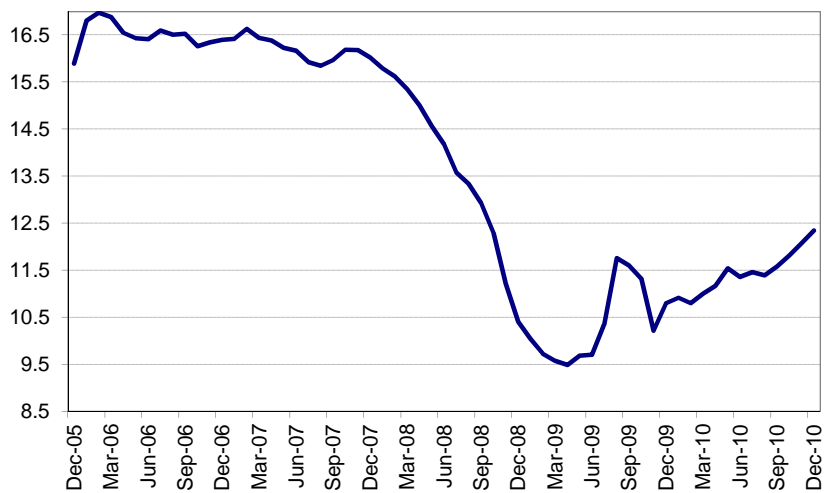
Retail Sales



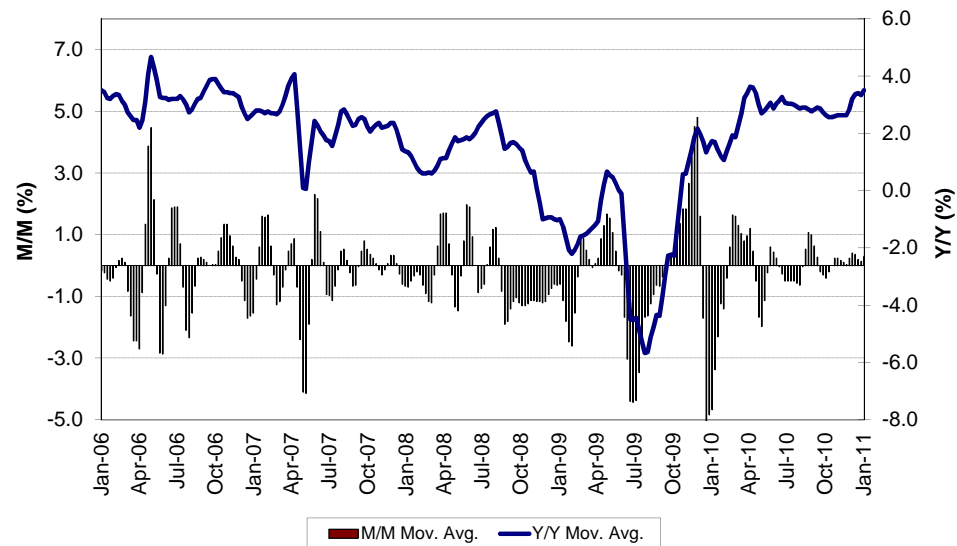
Retail Sales ex. Autos

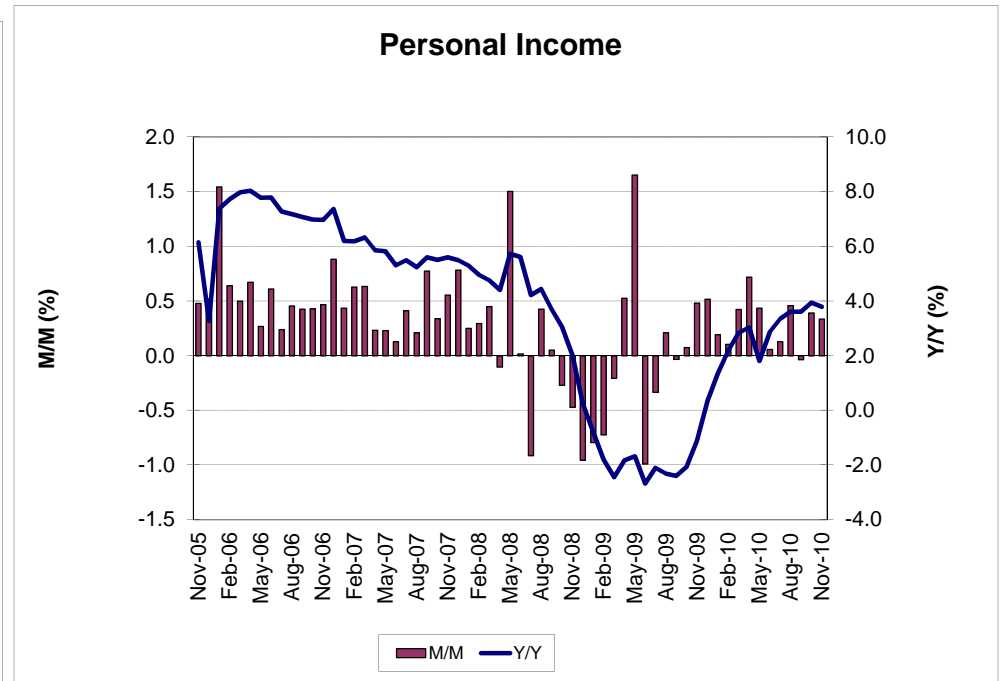
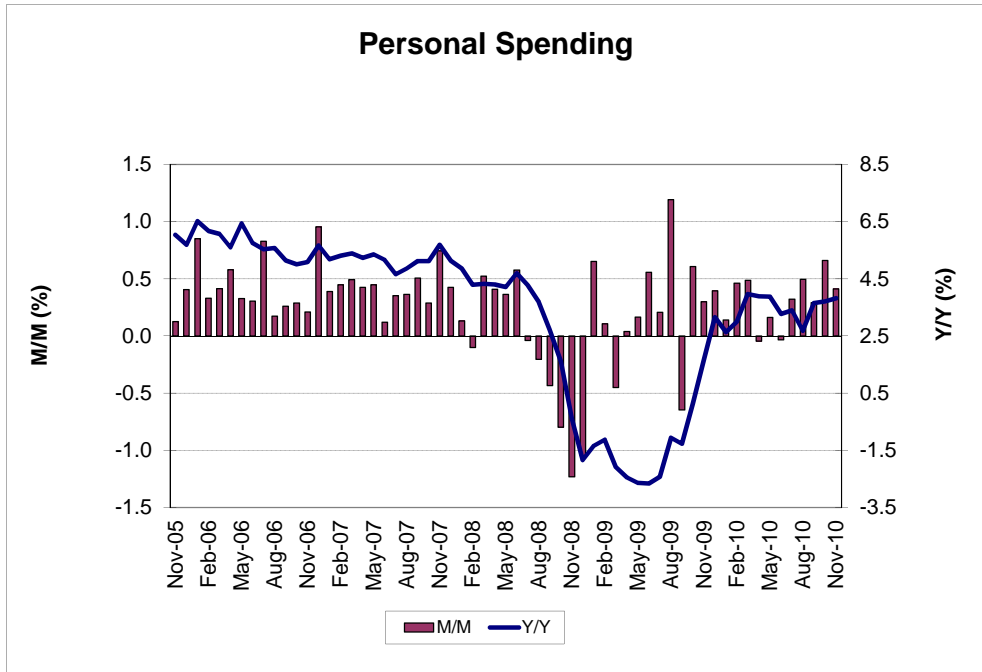


Total Vehicle Sales SAAR (3 mth. mvg. avg)

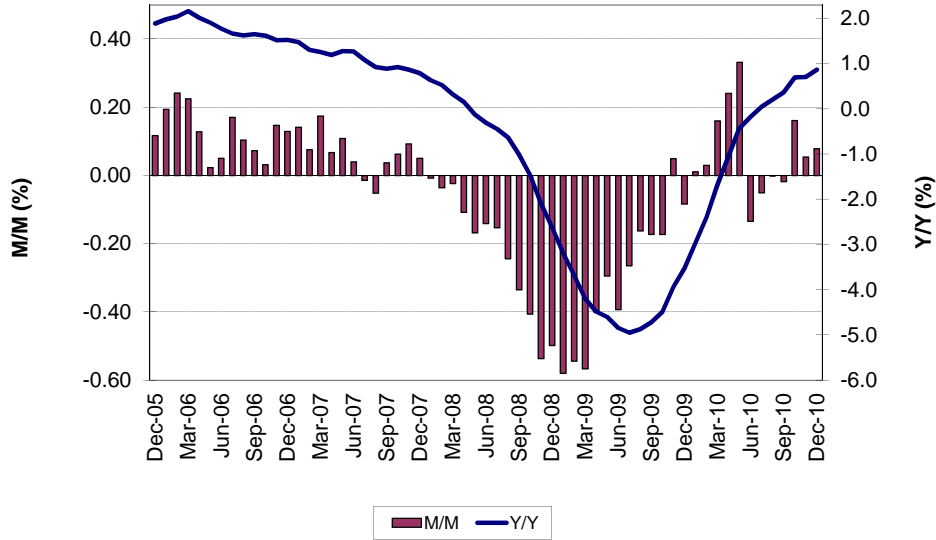


Redbook Retail Sales Growth

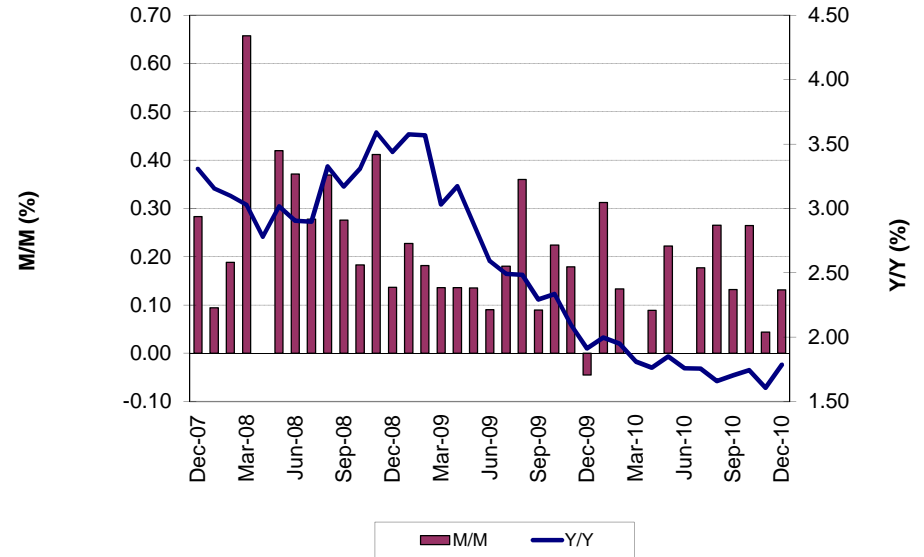




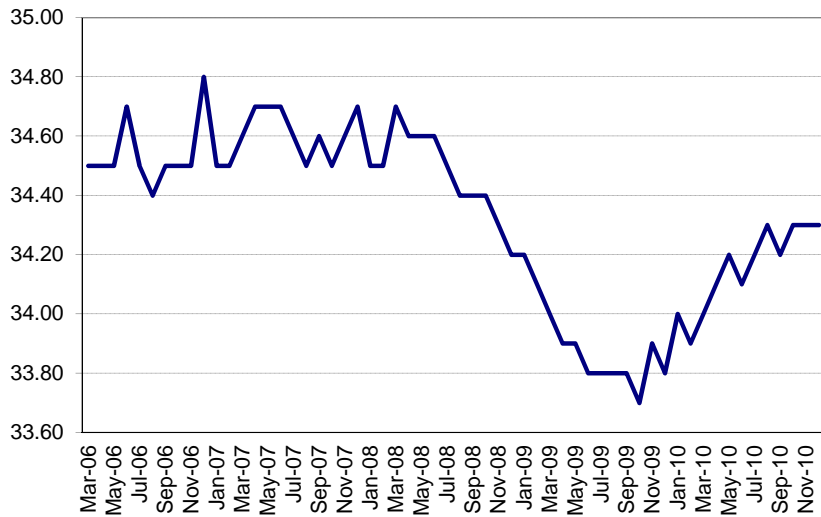
Non-farm Payrolls



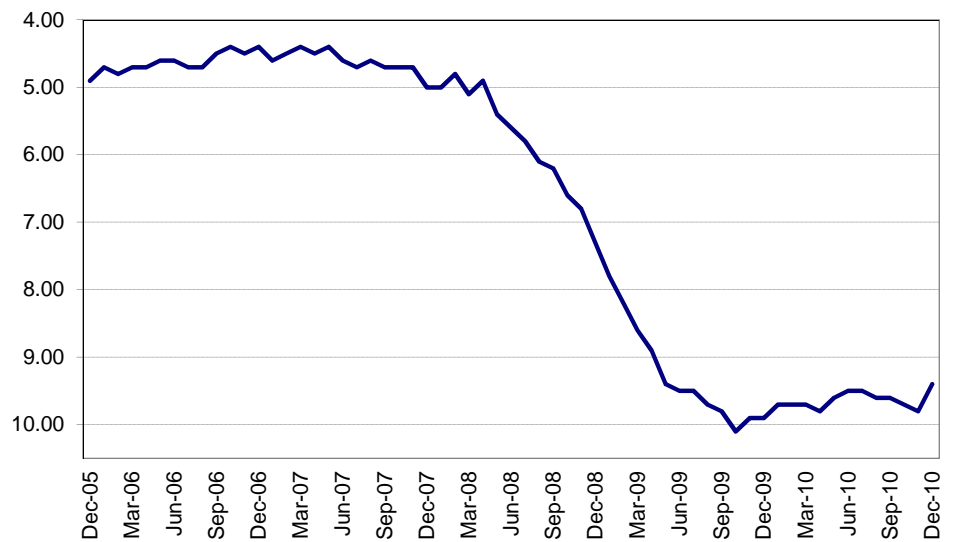
Average Hourly Earnings



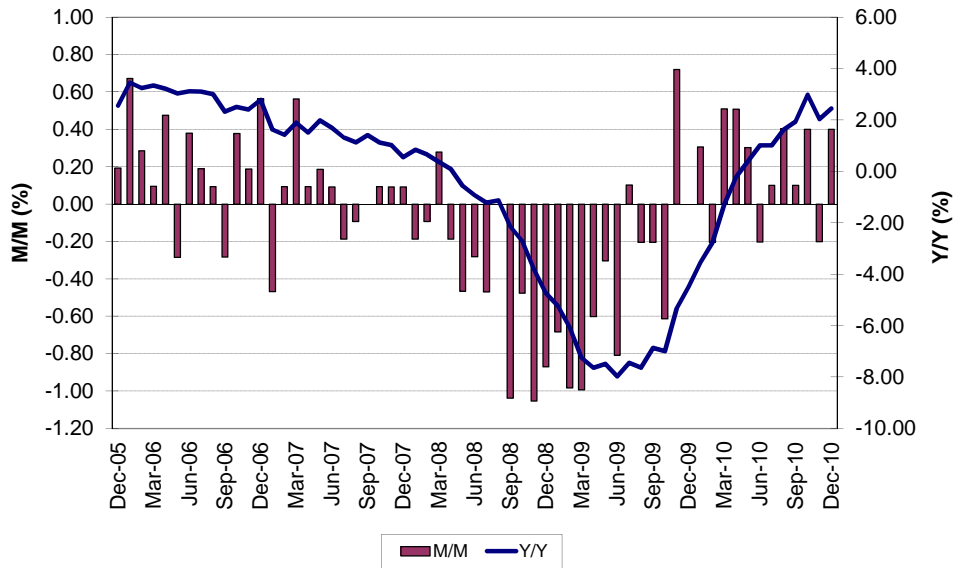
Average Weekly Hours



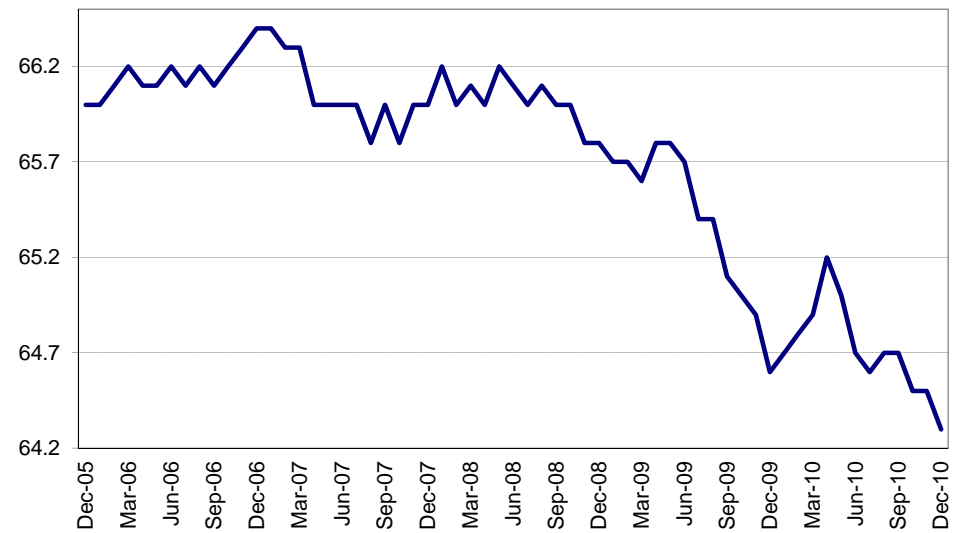
Unemployment Rate (%)



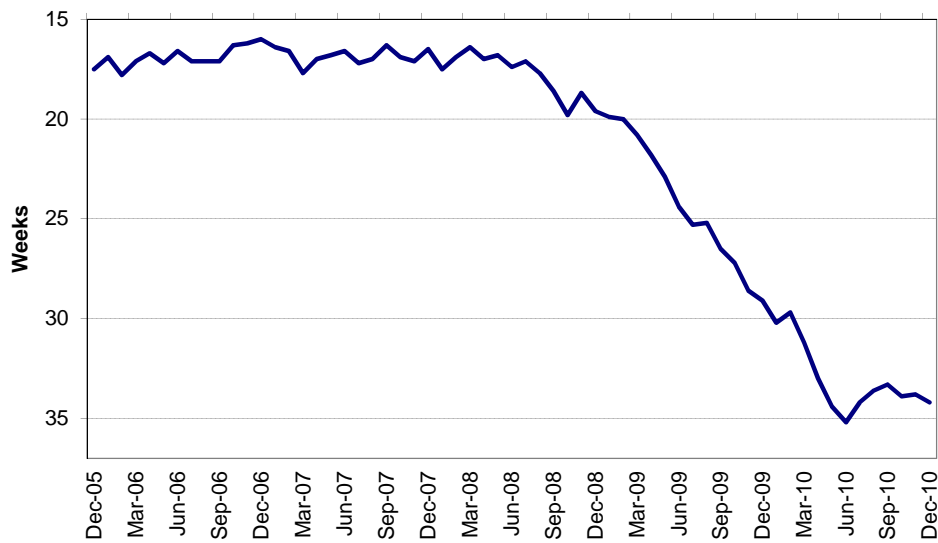
Total Hours Worked



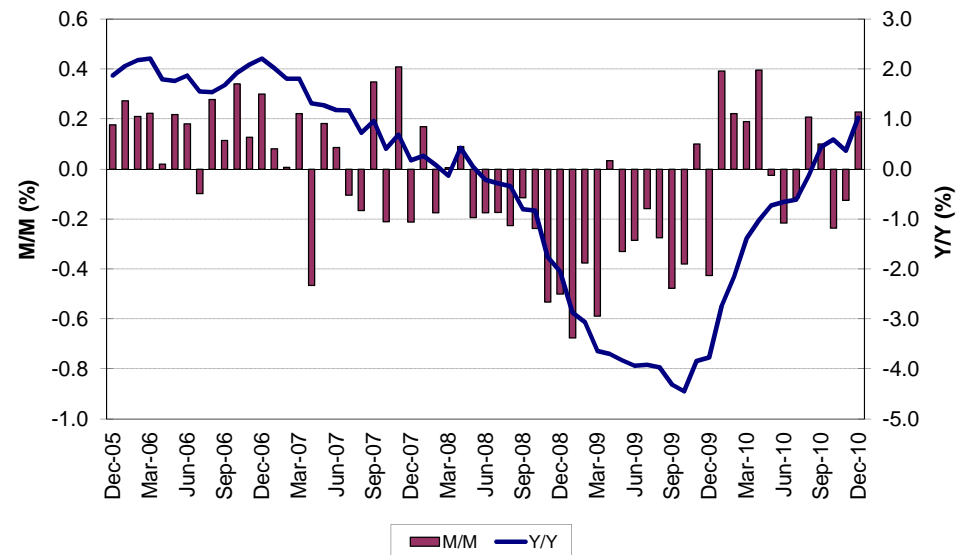
Labor Participation Rate (%)



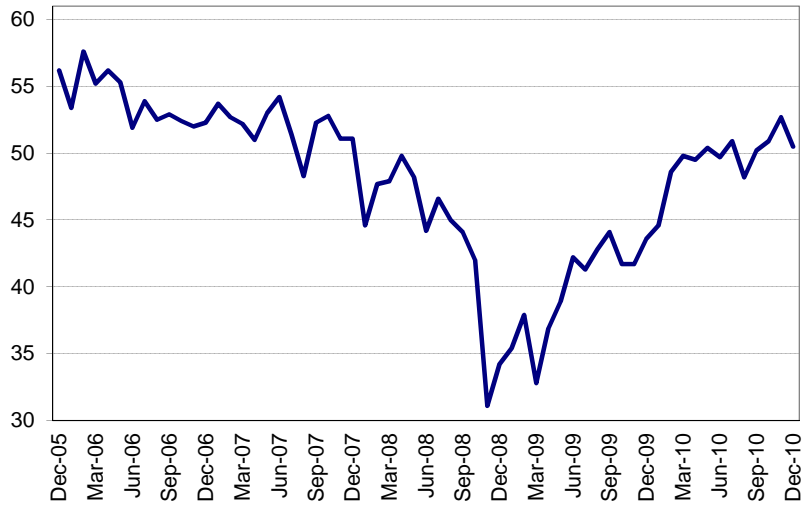
Duration of Unemployment



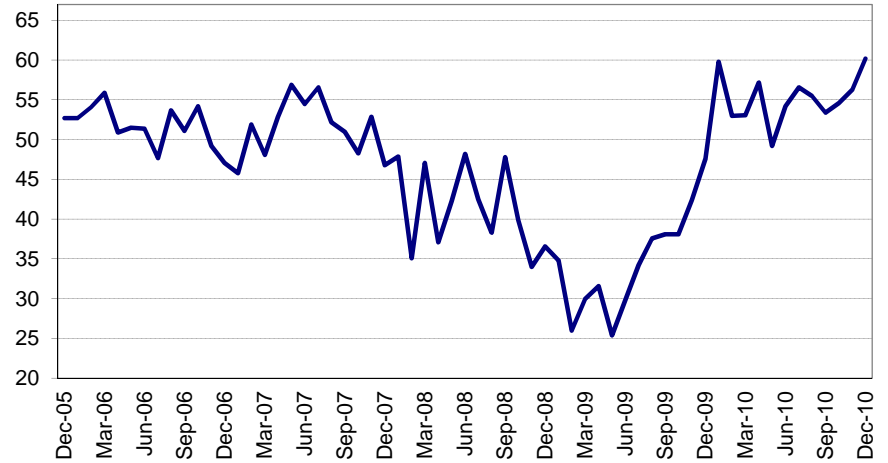
Household Job Growth



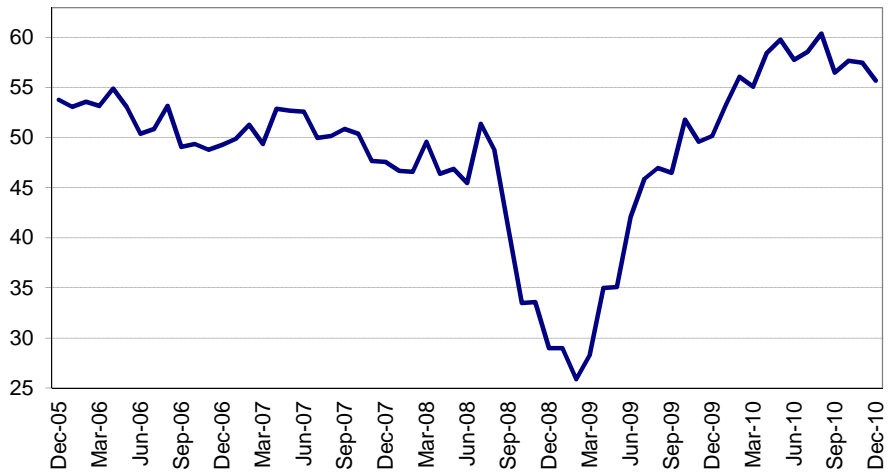
ISM Non-Manufacturing Employment



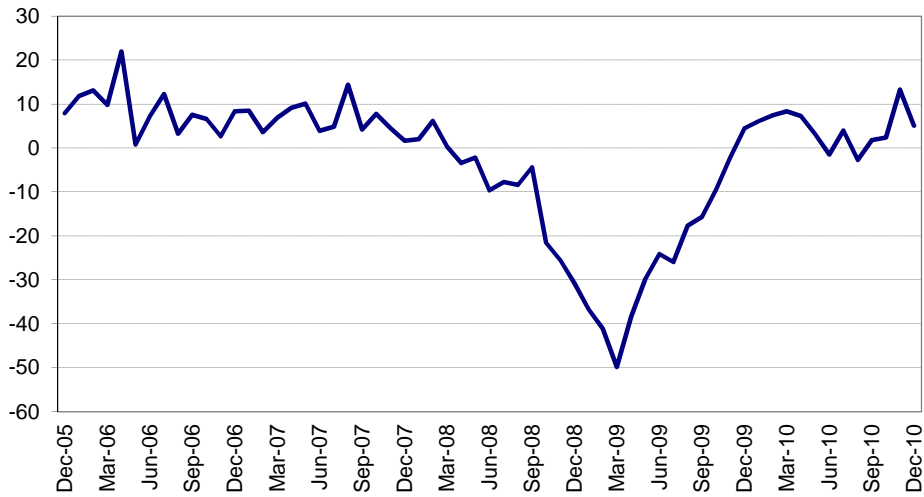
Chicago Employment



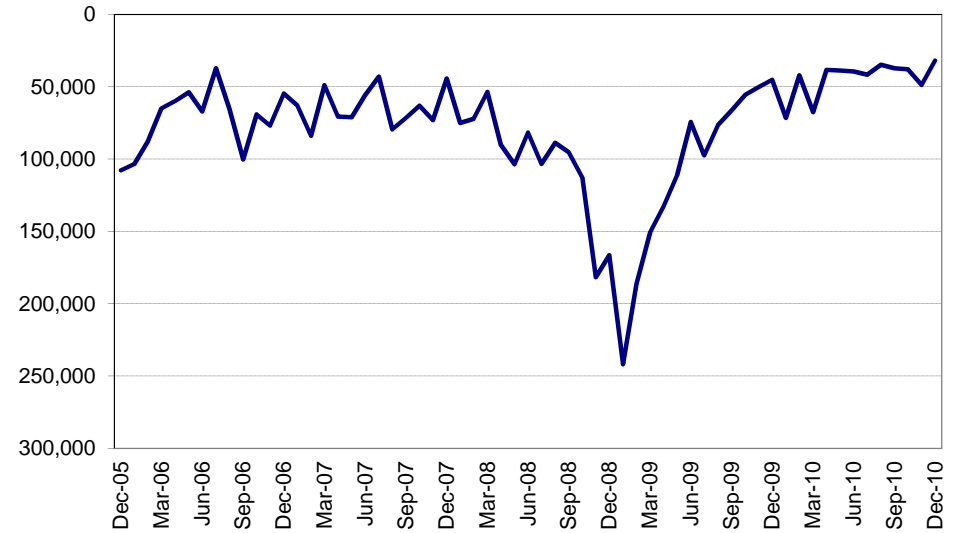
ISM Manufacturing Employment



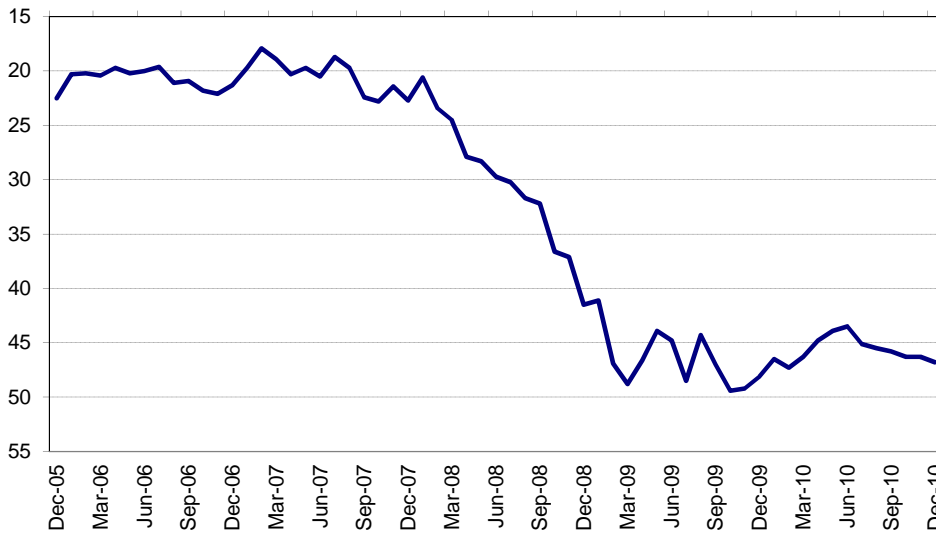
Philly Fed Employment



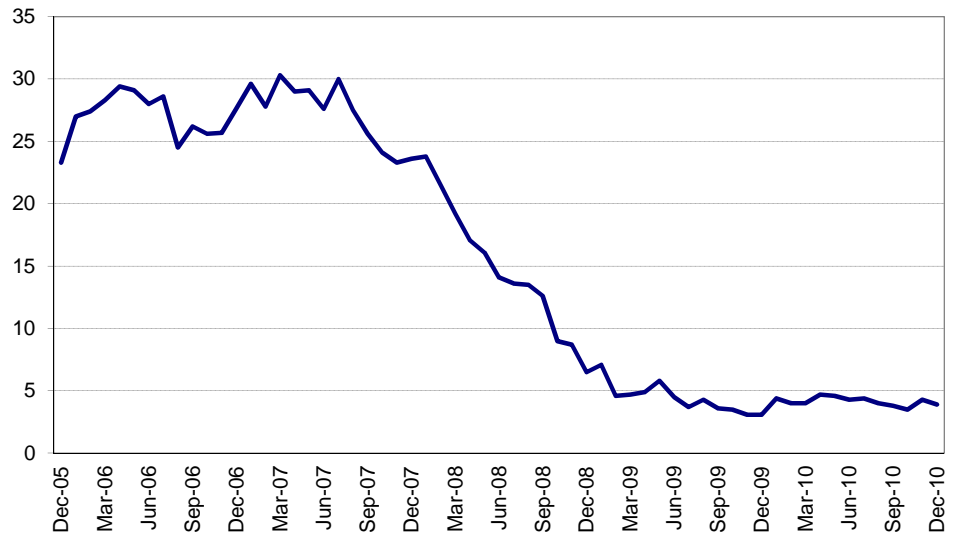
Challenger Layoffs

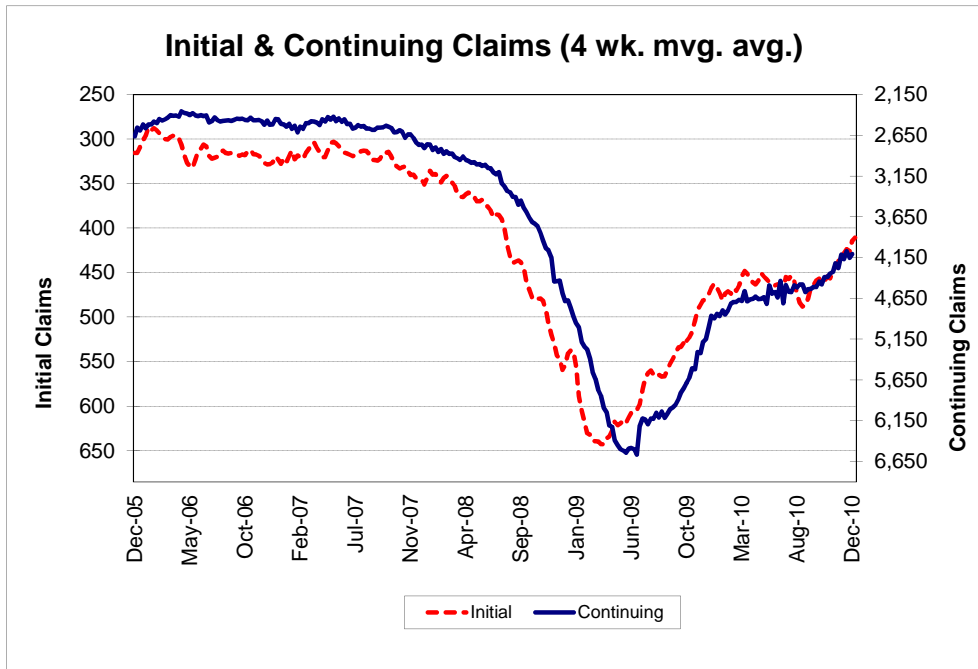


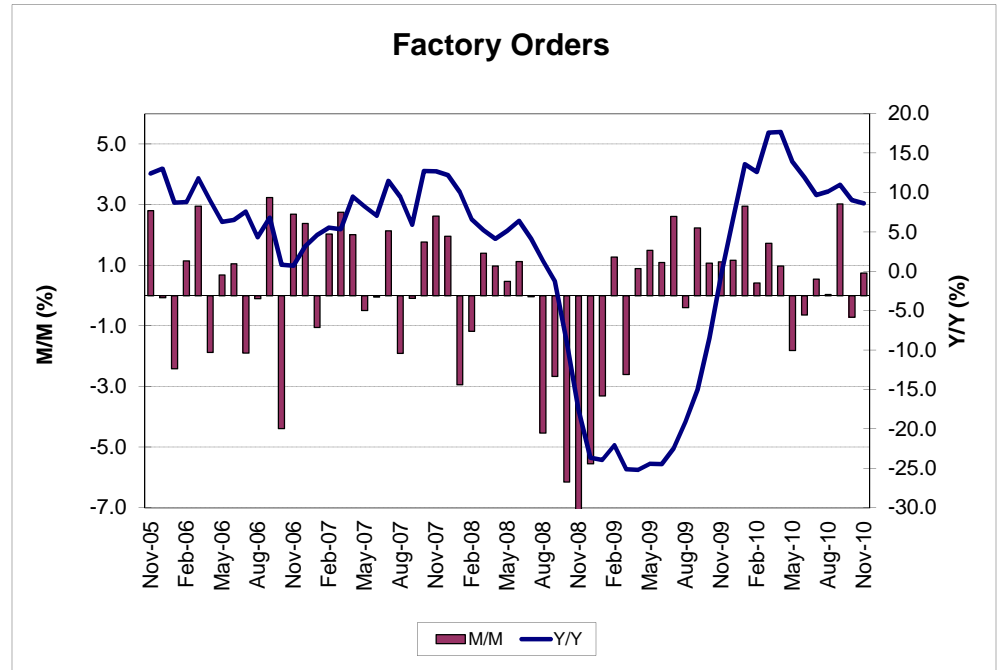
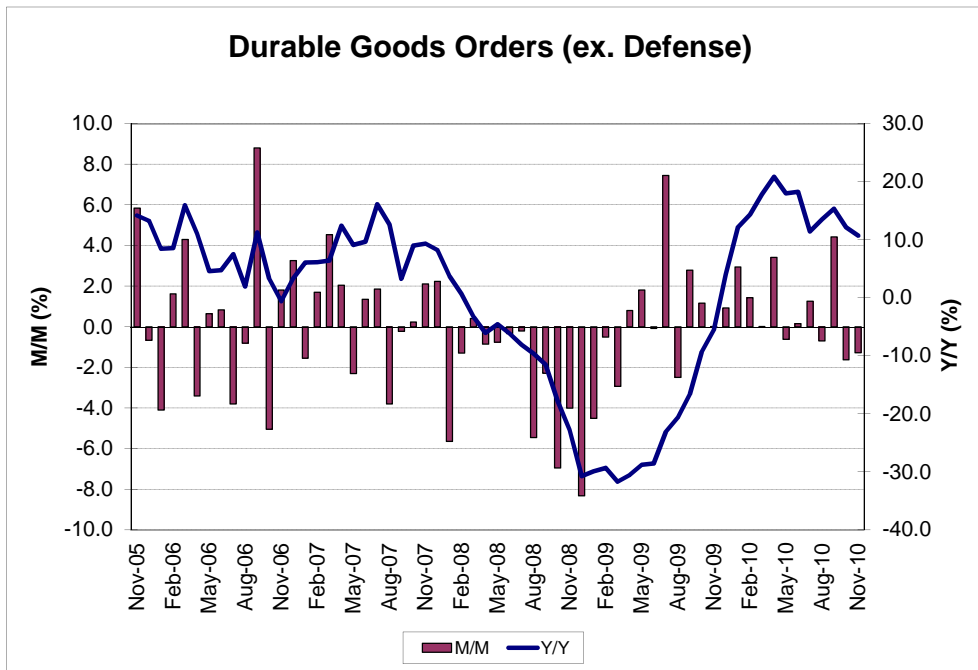
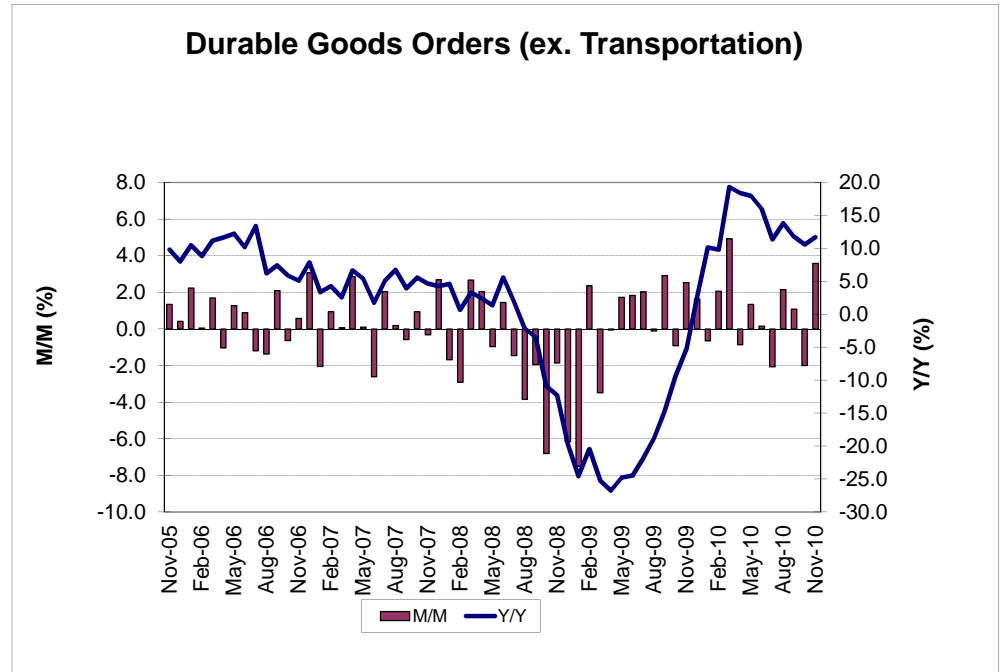
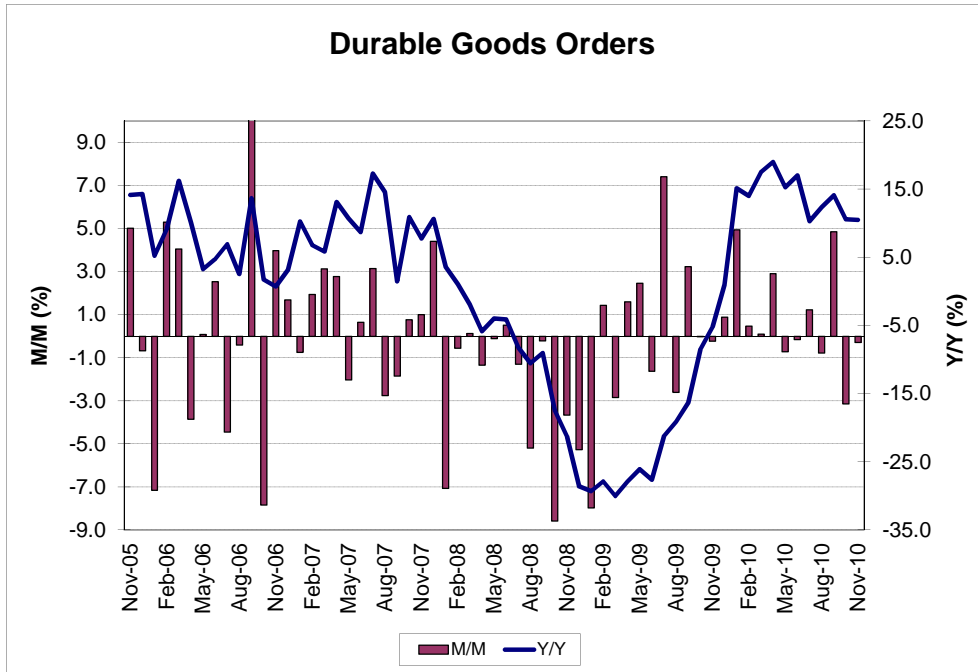
Conference Board Jobs Hard to Find



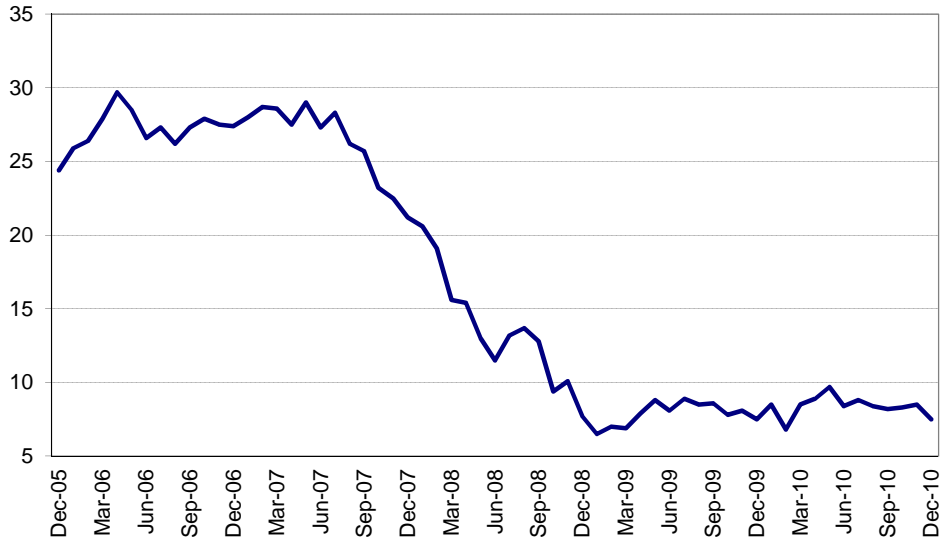
Conference Board Jobs Plentiful



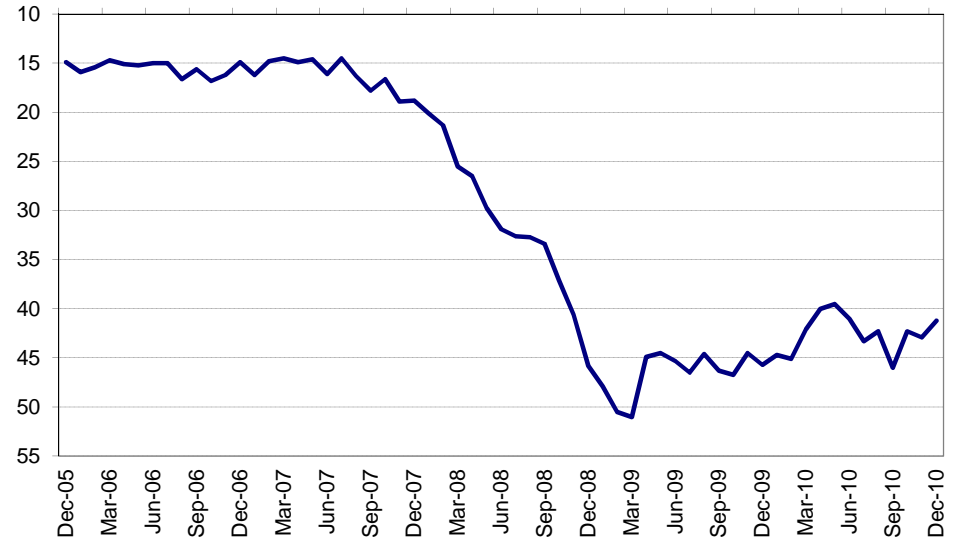




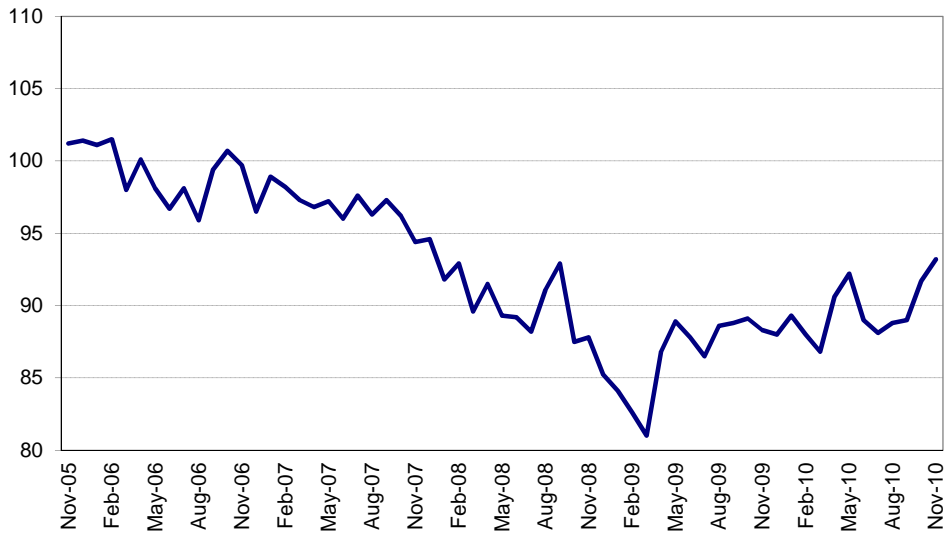
Conf. Board Business Conditions Good



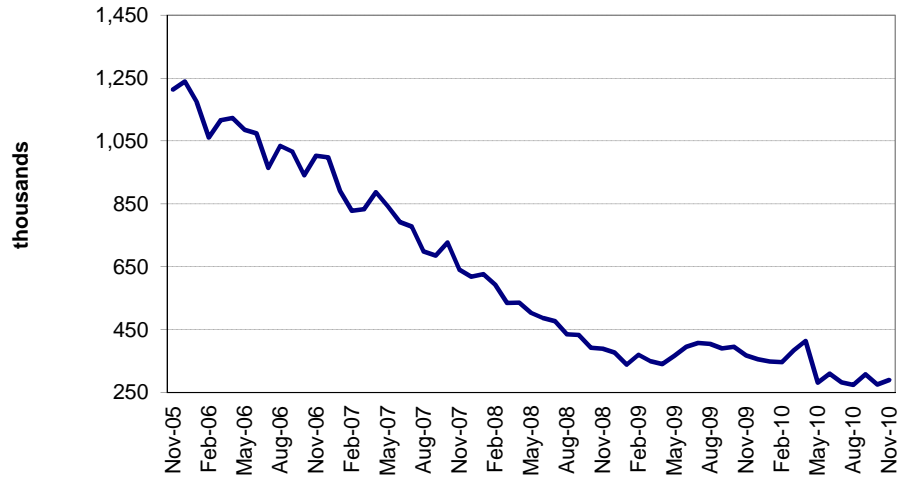
Conf. Board Business Conditions Bad



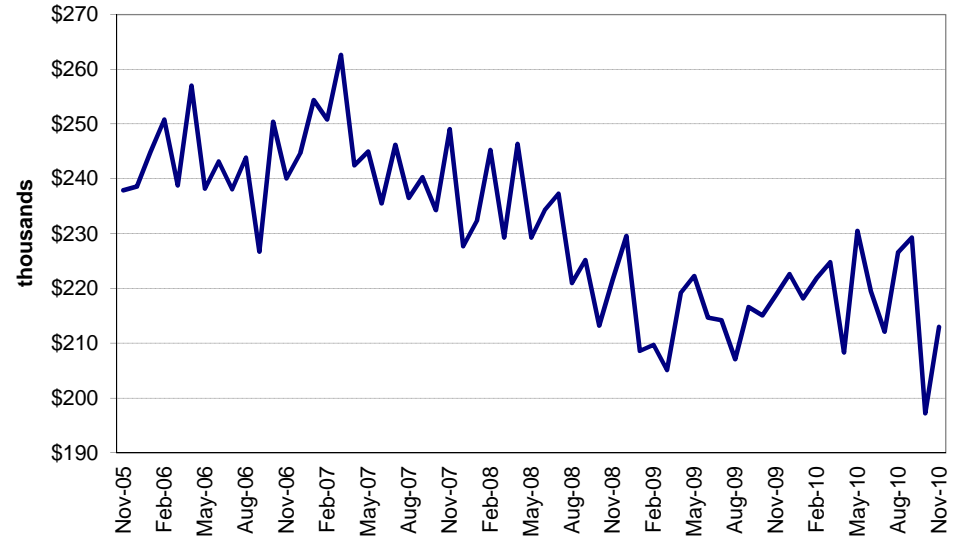
Small Business Optimism



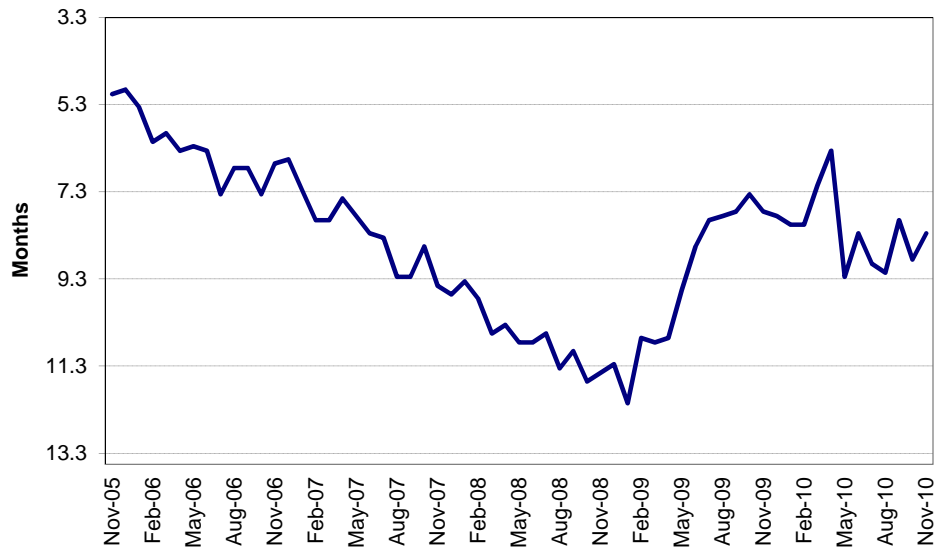
New Home Sales



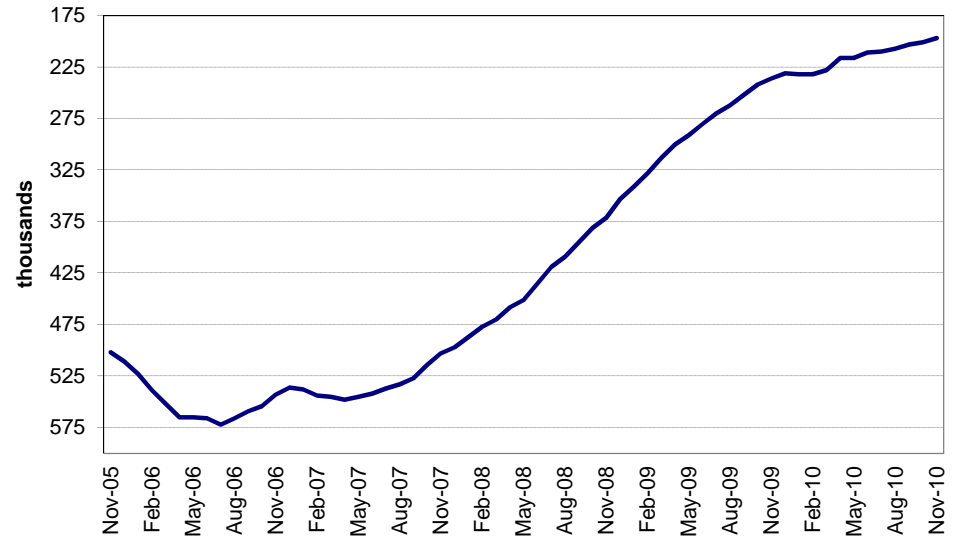
New Home Sales Median Prices



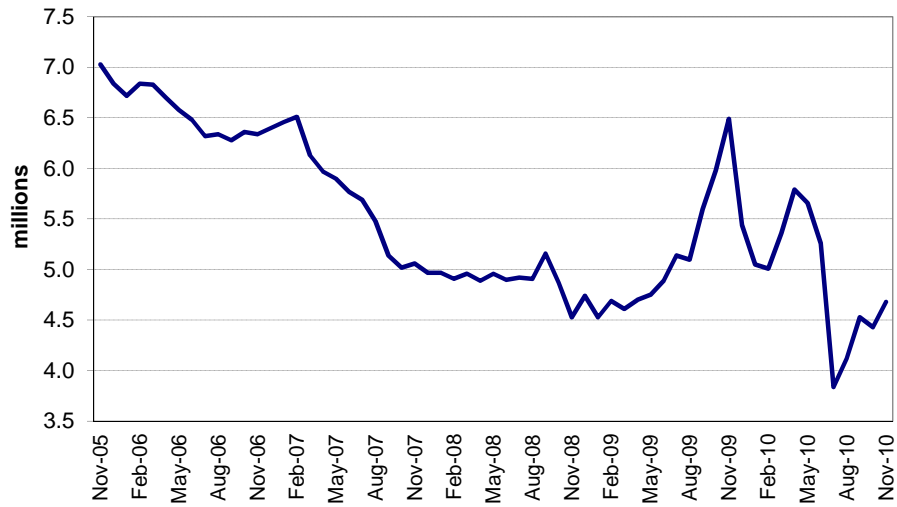
New Homes Months of Supply



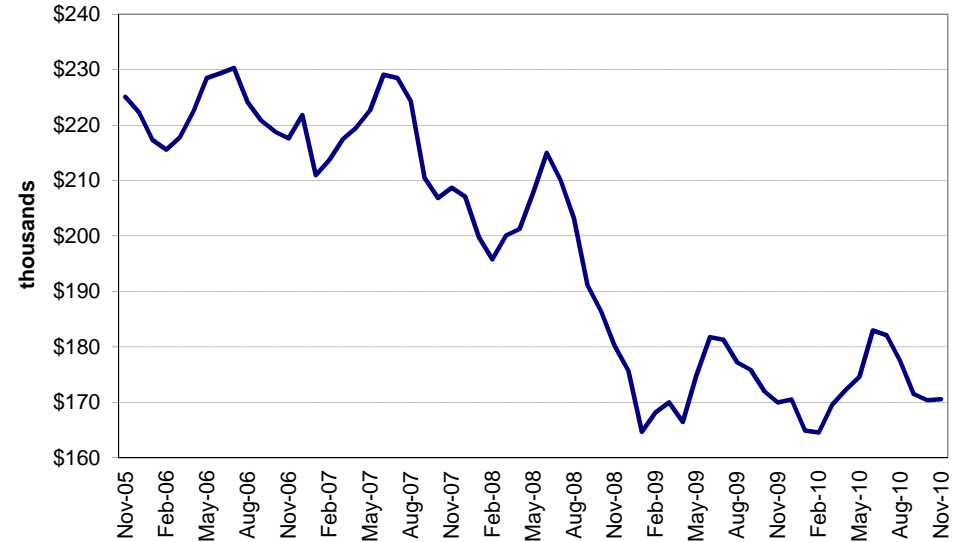
New Homes Supply (Actual Units)



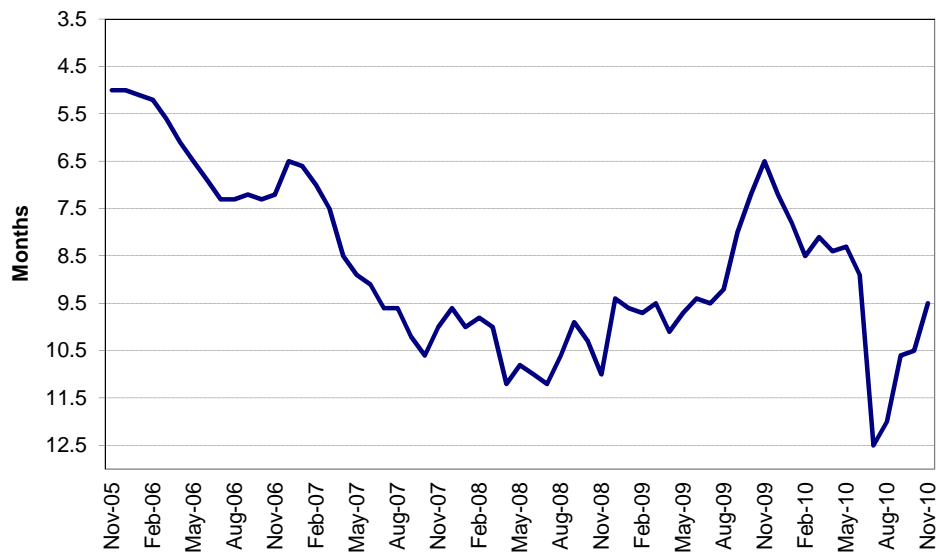
Existing Home Sales



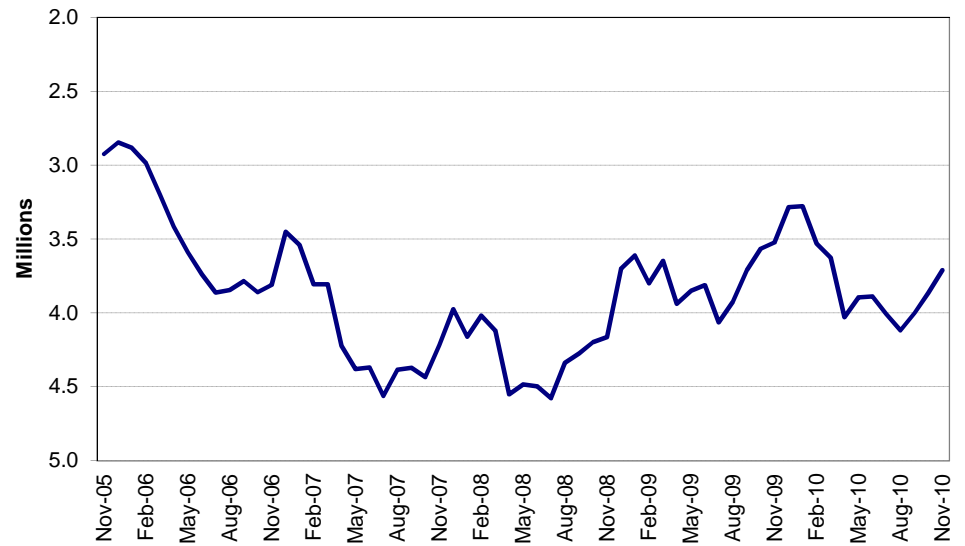
Existing Home Sales Median Prices



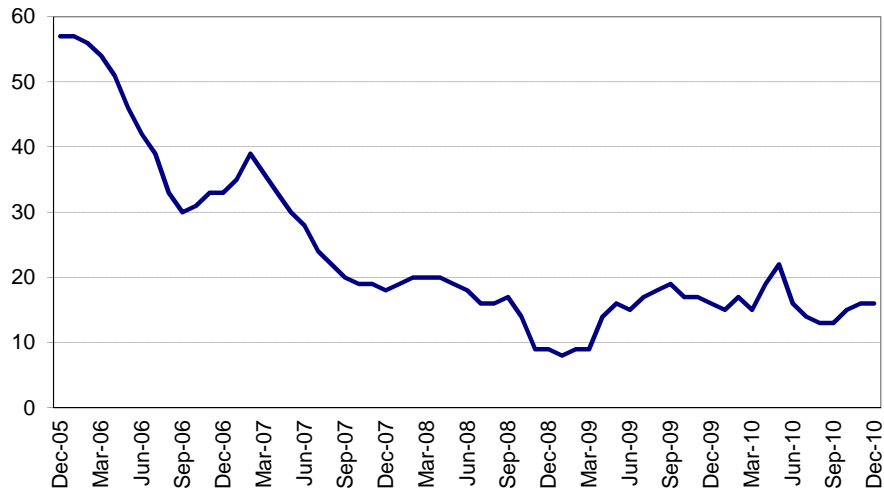
Existing Homes Months of Supply



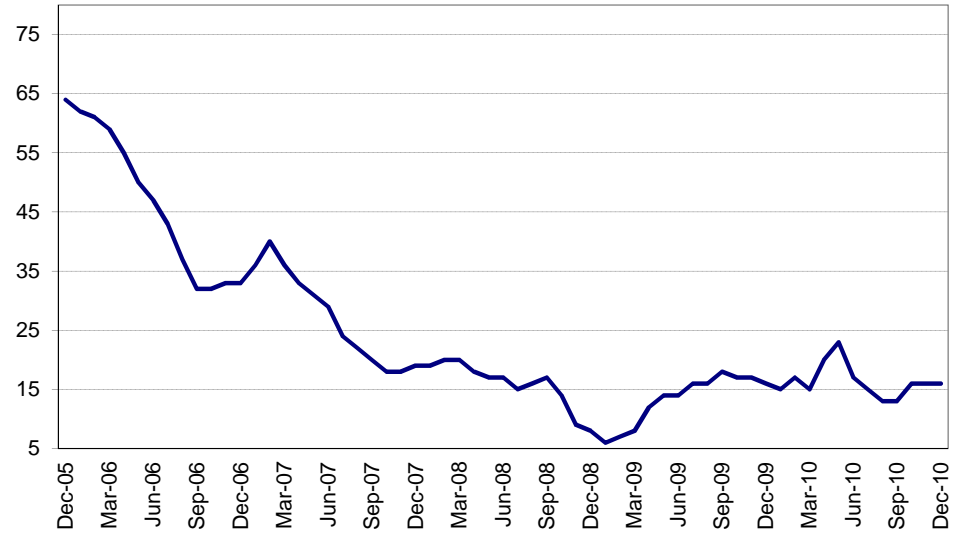
Existing Homes Supply (Actual Units)



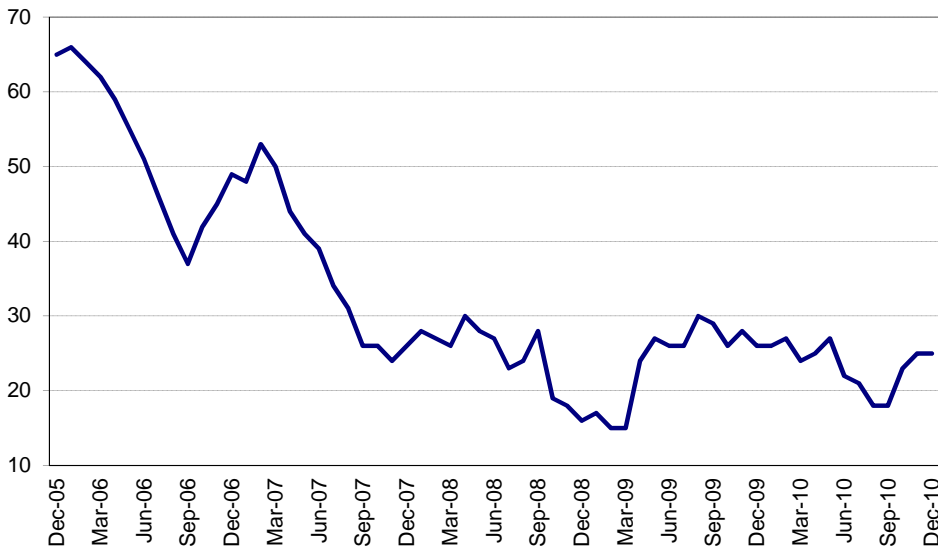
NAHB Housing Index



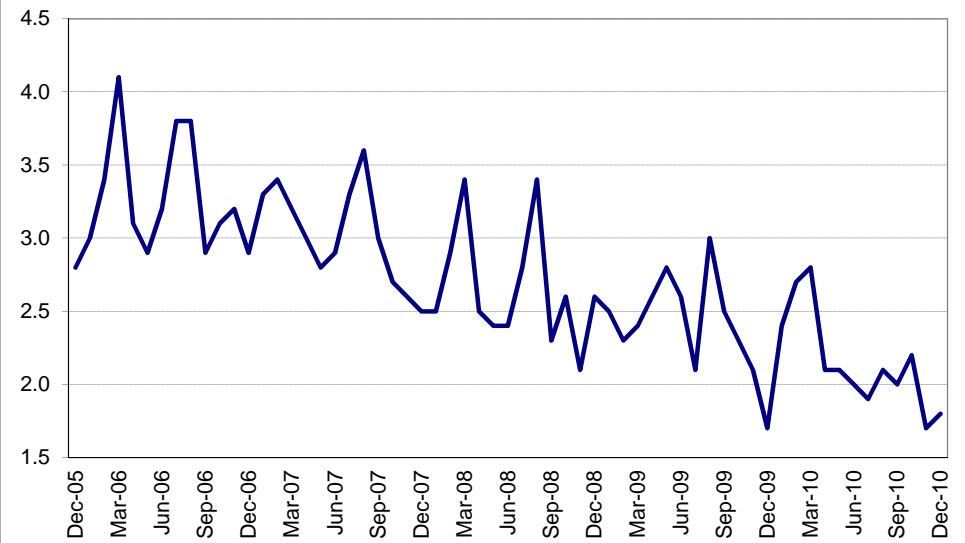
NAHB Present Sales Index



NAHB Future Sales Index



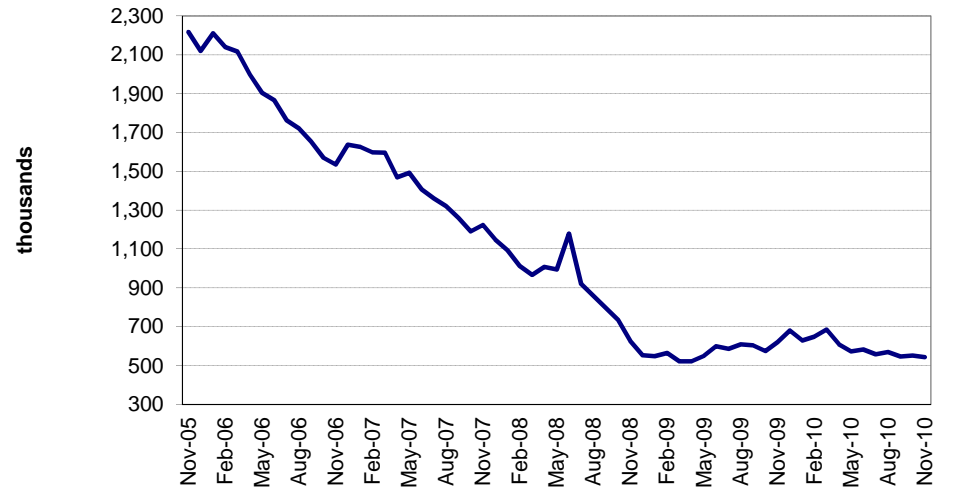
Conference Board Home Buying Intentions



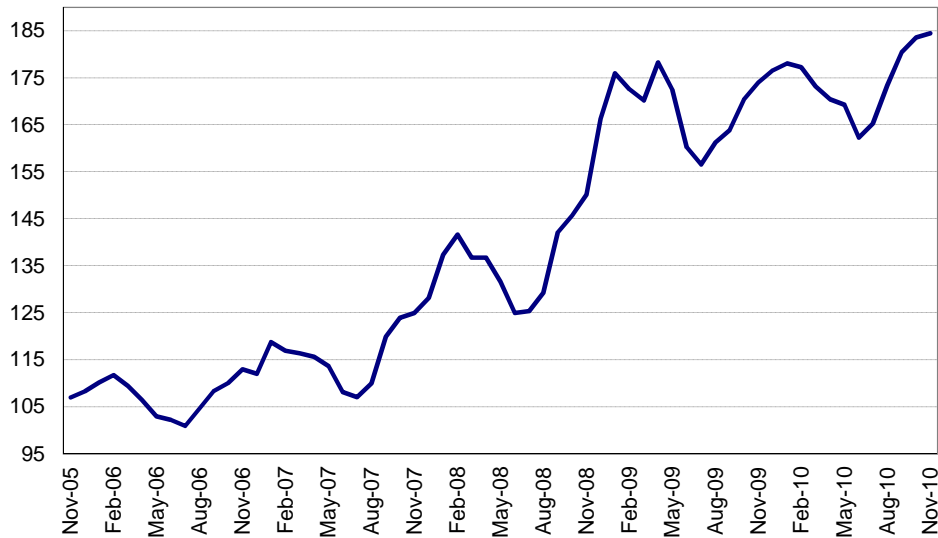
Housing Starts



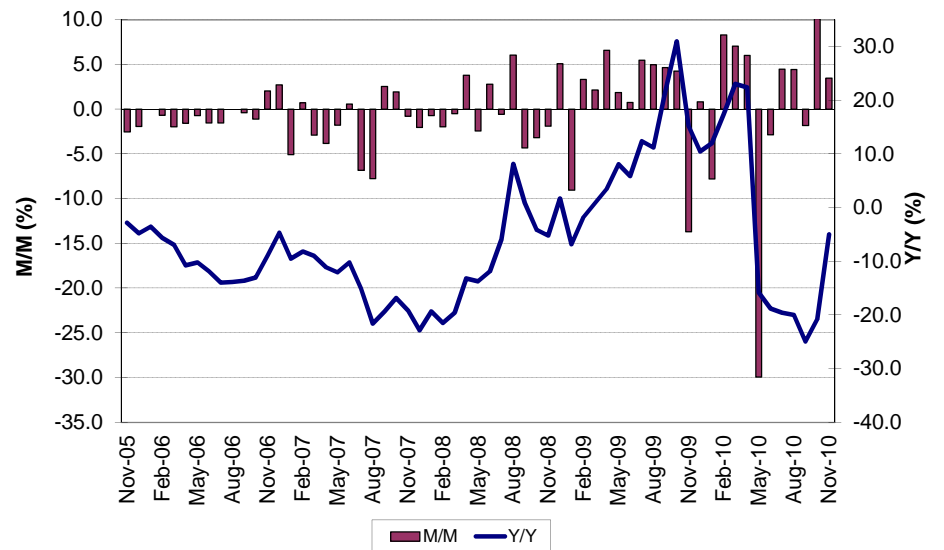
Building Permits



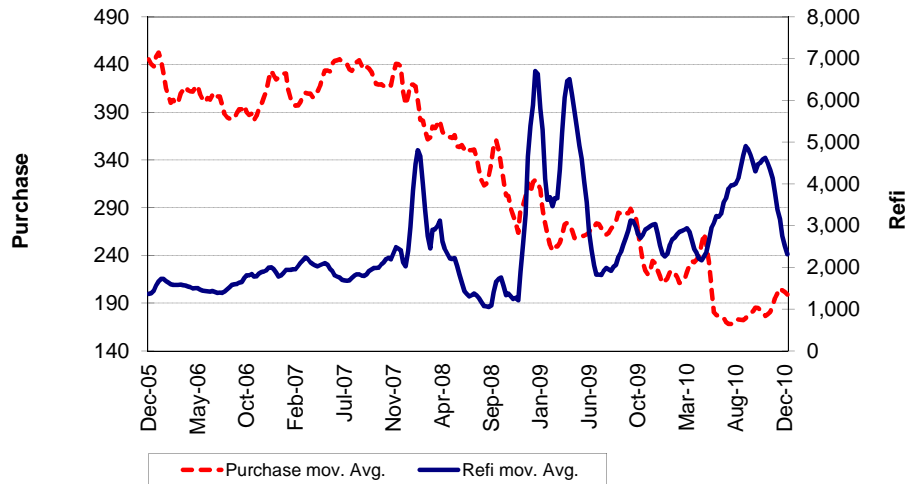
Housing Affordability



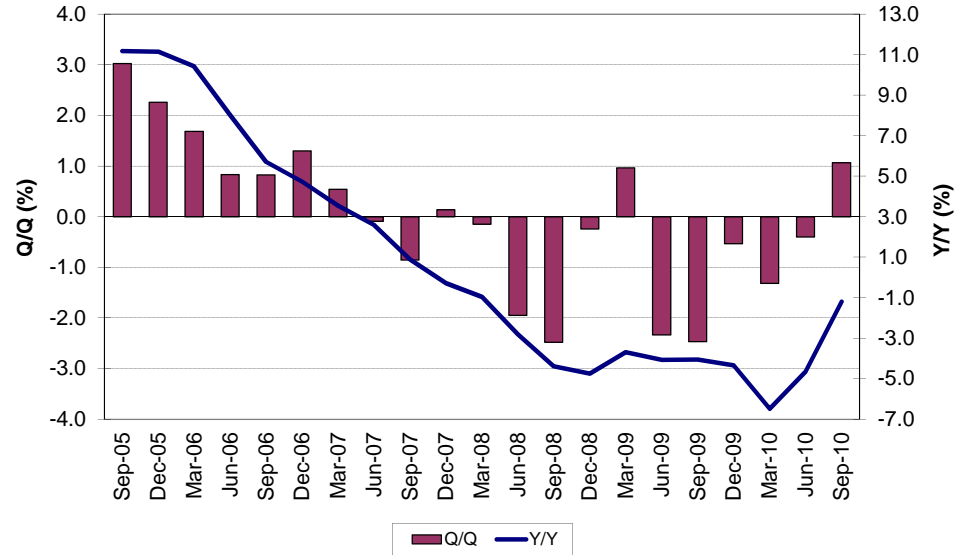
Pending Home Sales



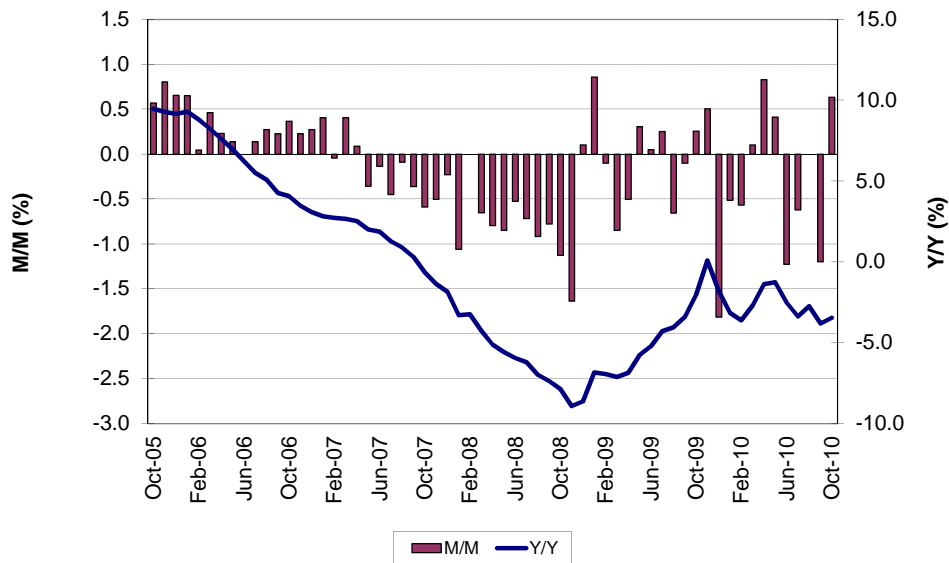
MBA Mortgage Applications (4 wk. mv. avg.)



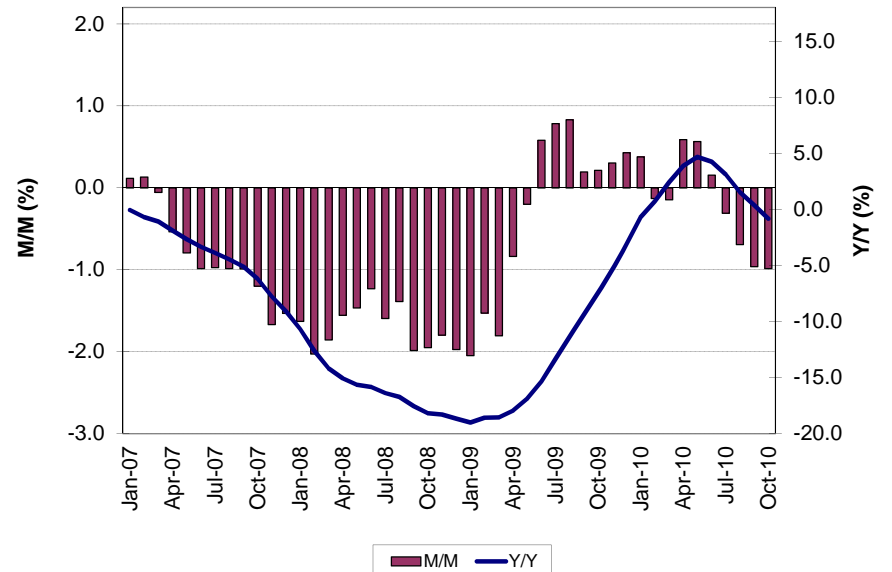
Quarterly OFHEO Home Prices



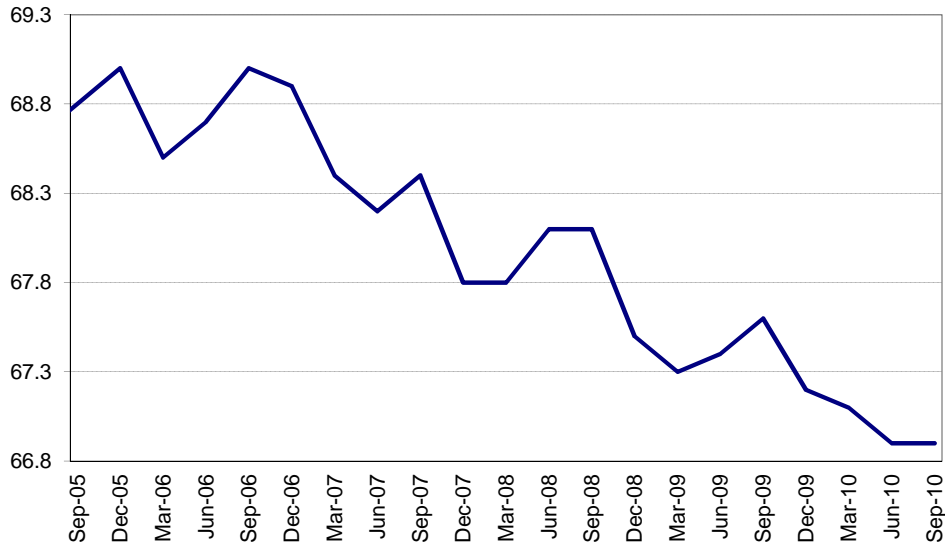
Monthly FHFA Home Prices



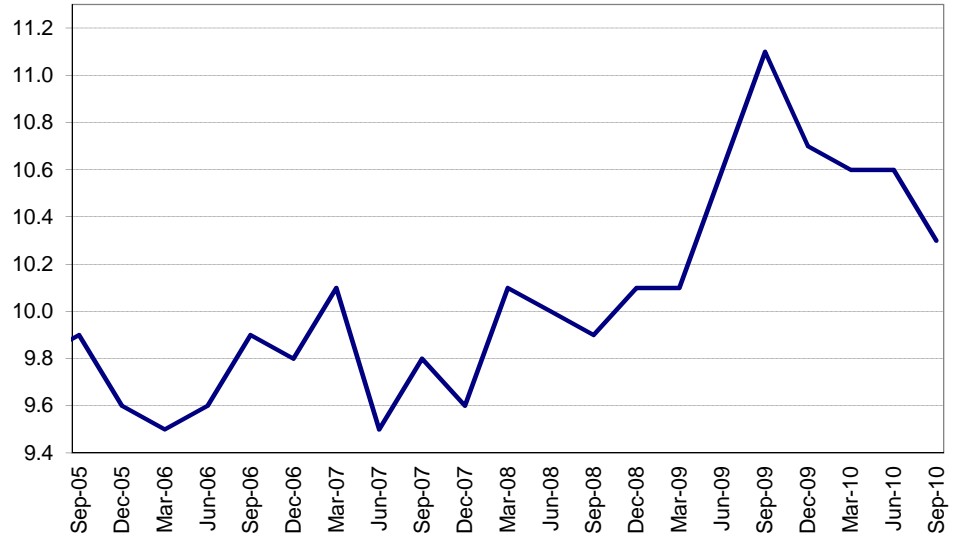
CaseShiller Home Price Index



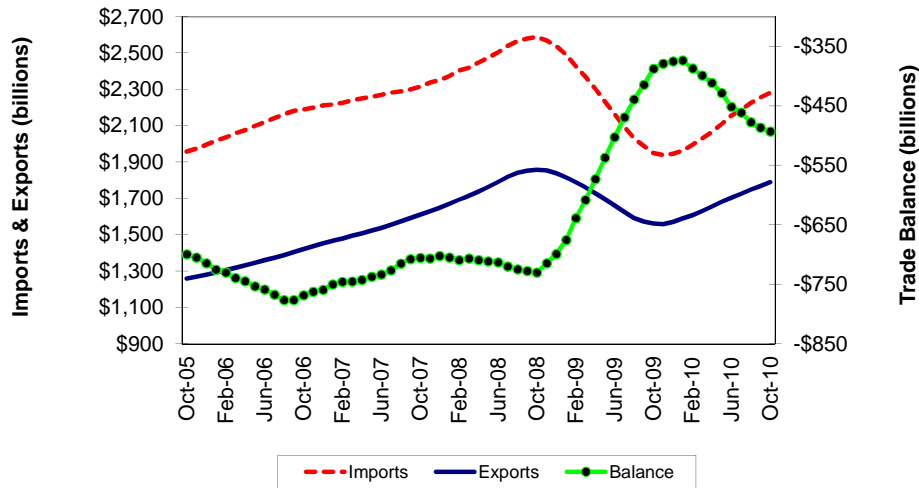
Home Ownership (%)



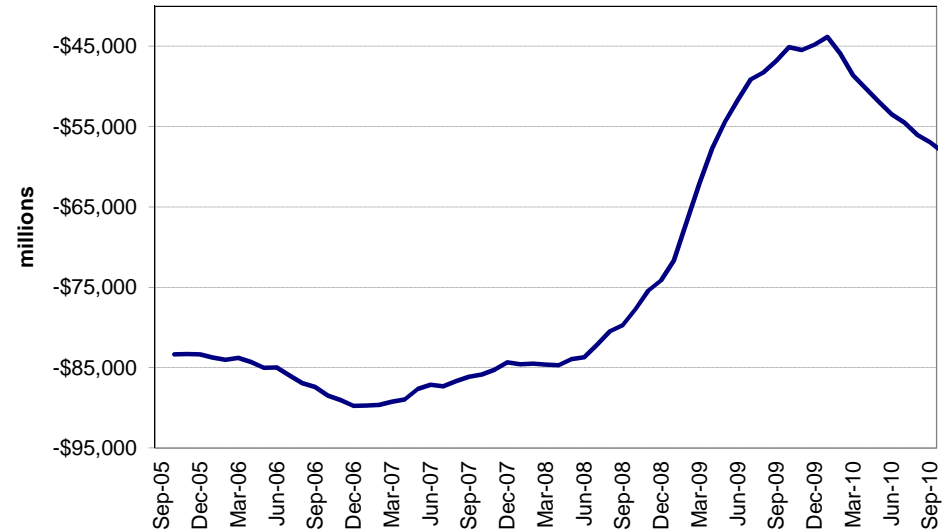
Rental Vacancy (%)



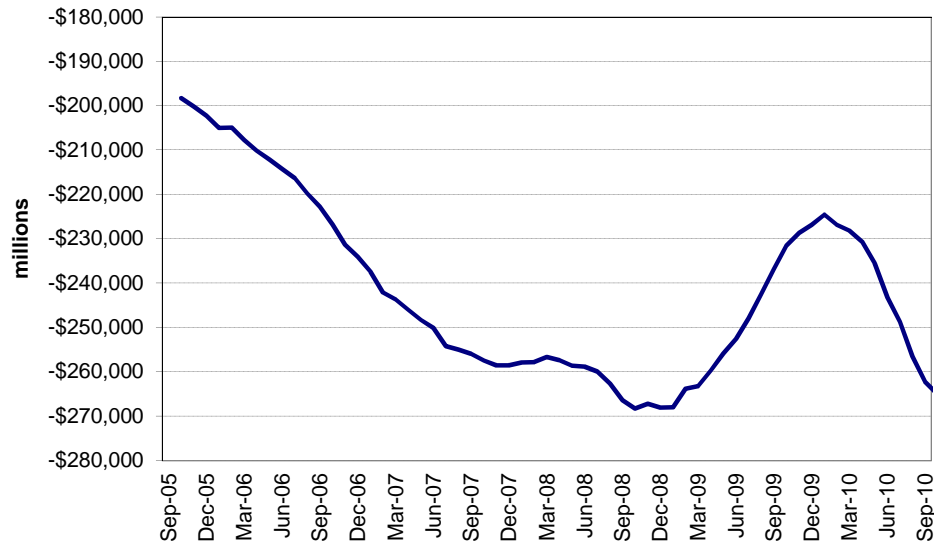
Trade Balance (Trailing Twelve Months)



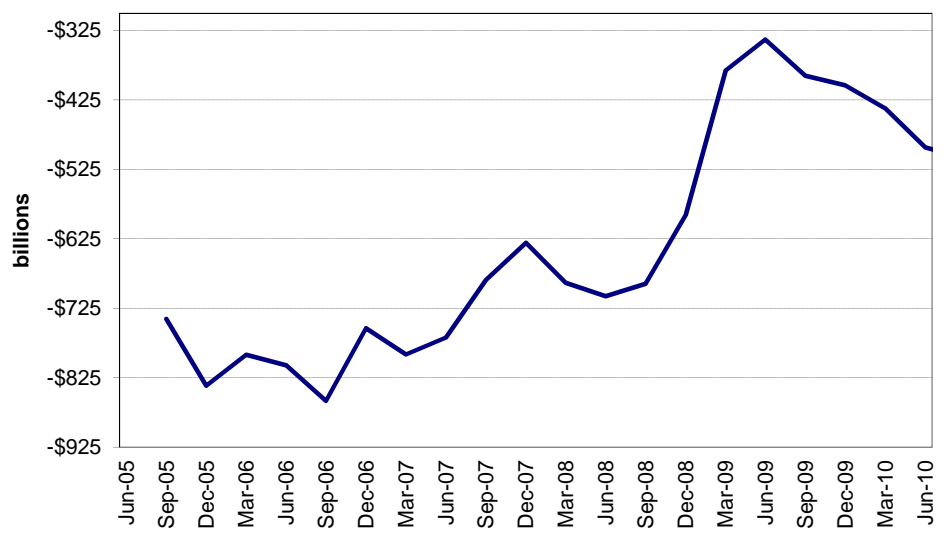
Trailing Trade Balance w/ Japan (12 Months)



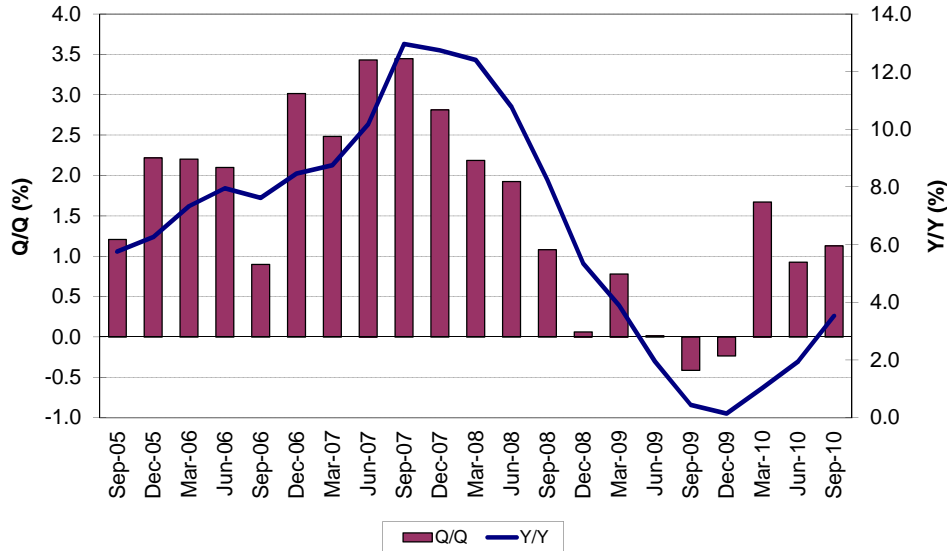
Trailing Trade Balance w/ China (12 Months)



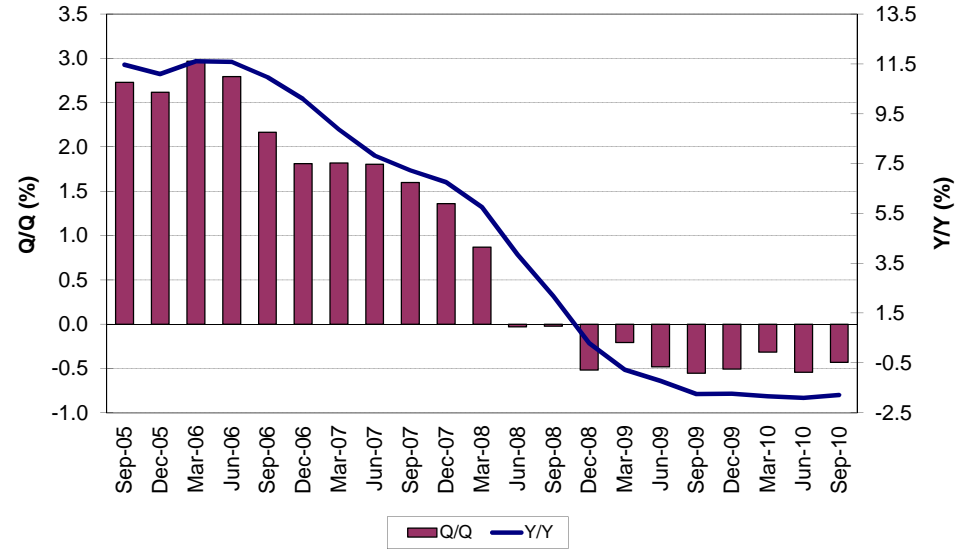
Current Account Balance



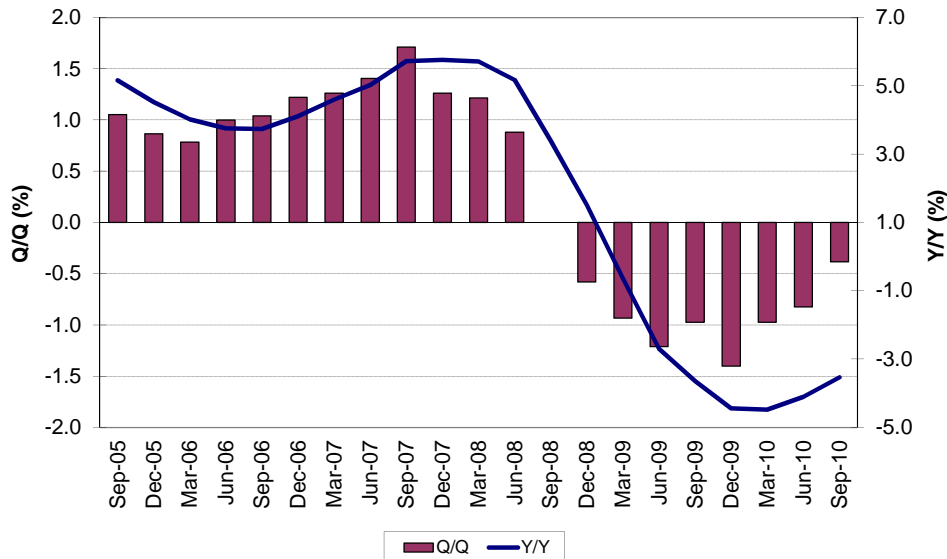
Corporate Debt



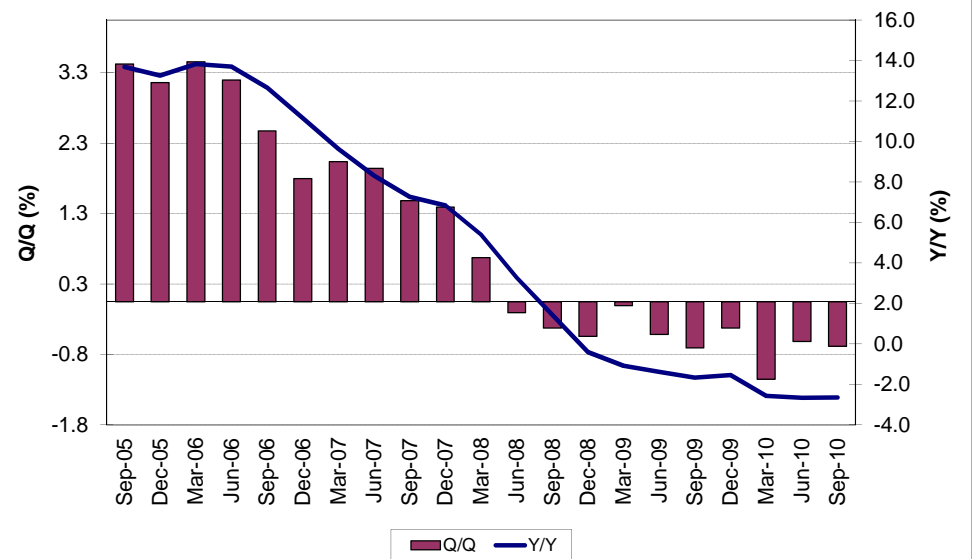
Household Debt



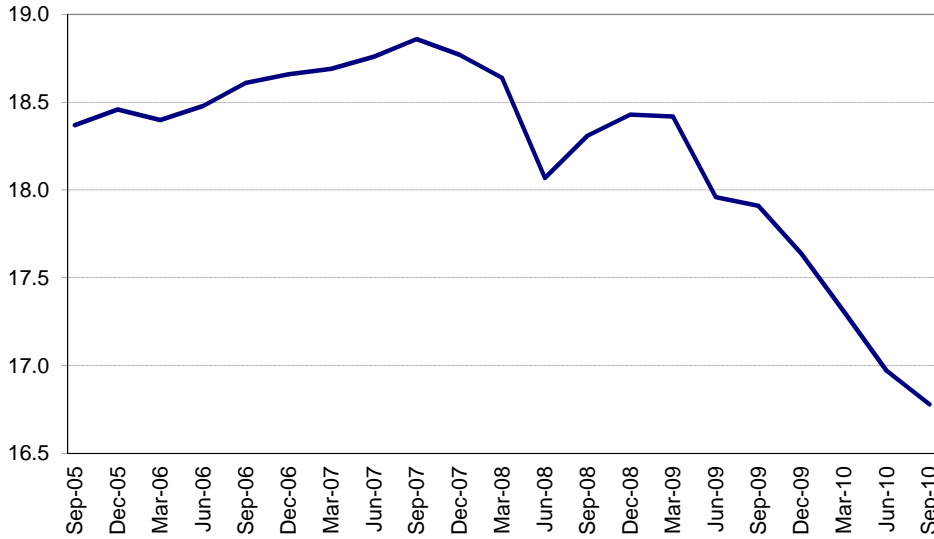
Consumer Credit



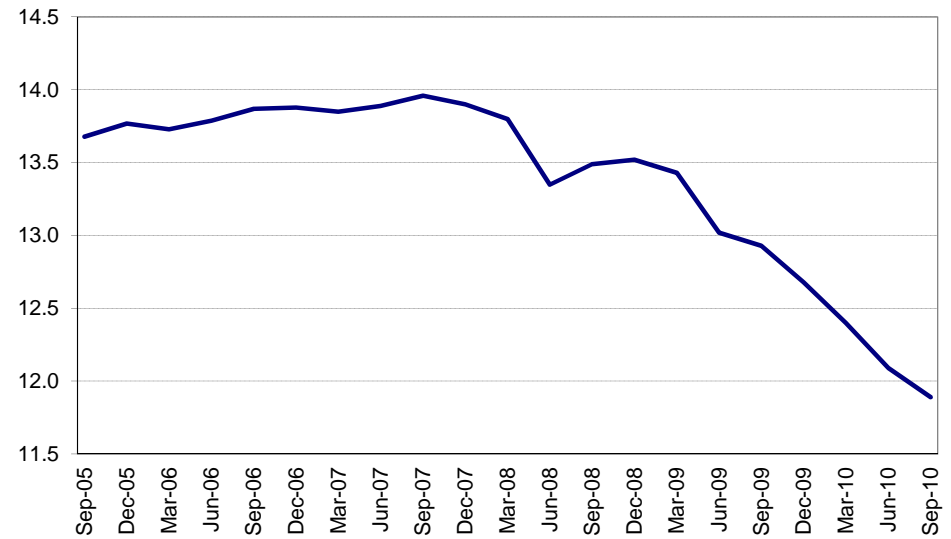
Mortgage Debt



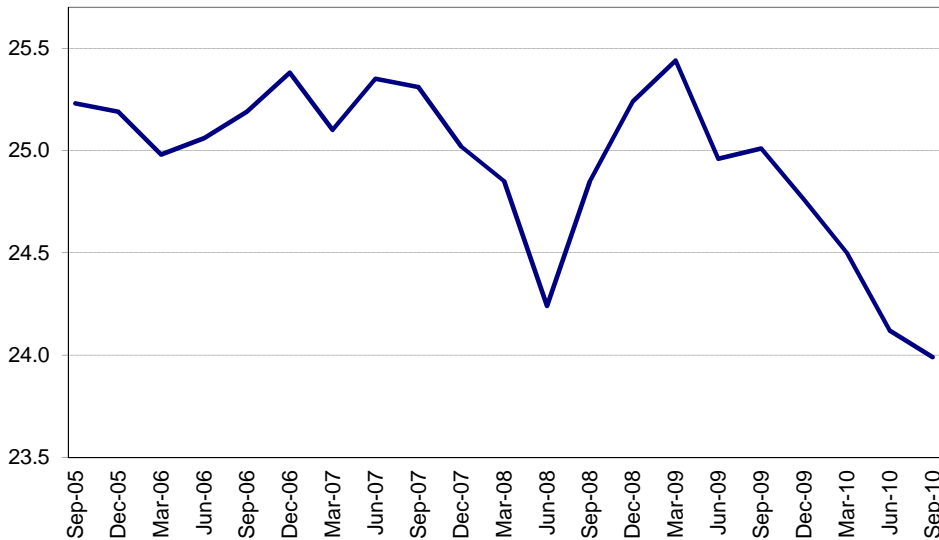
Financial Obligation Ratio (%)



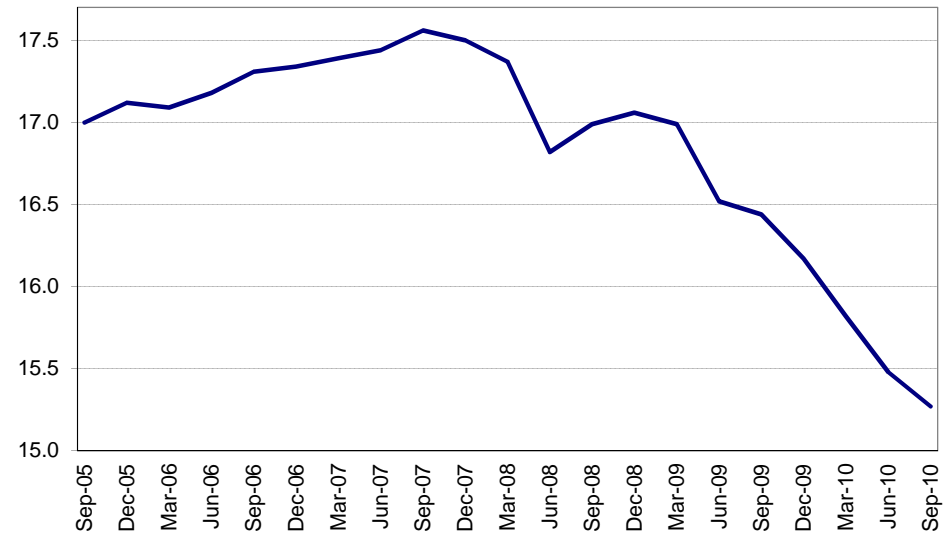
Debt Service Ratio (%)



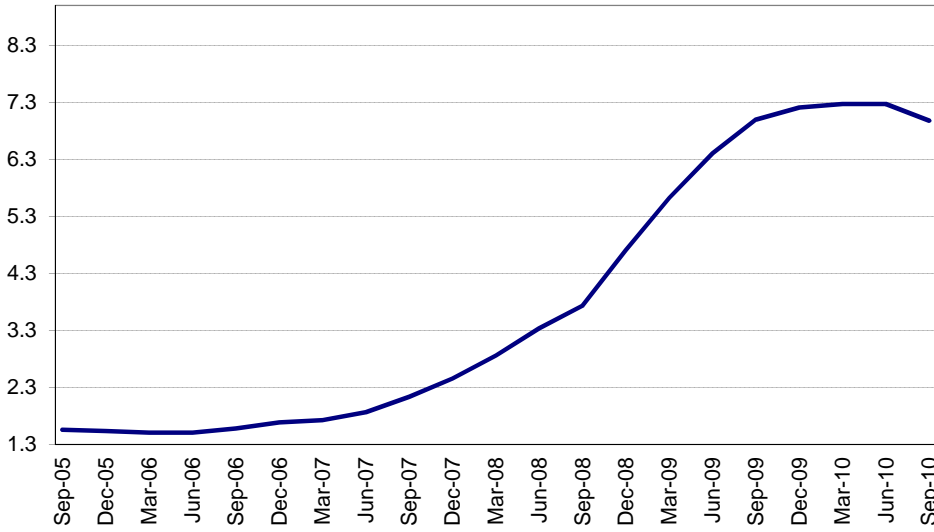
Renter's Financial Obligation Ratio (%)



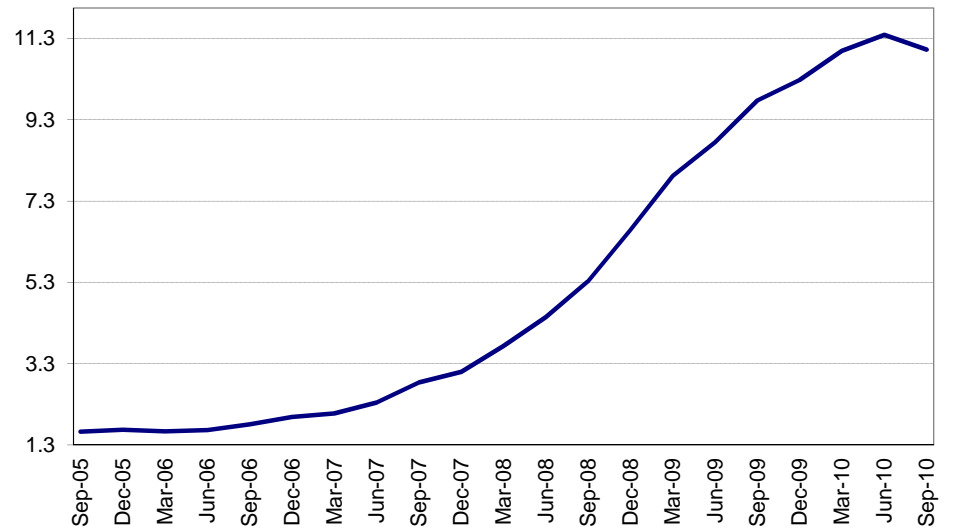
Homeowner's Financial Obligation Ratio (%)



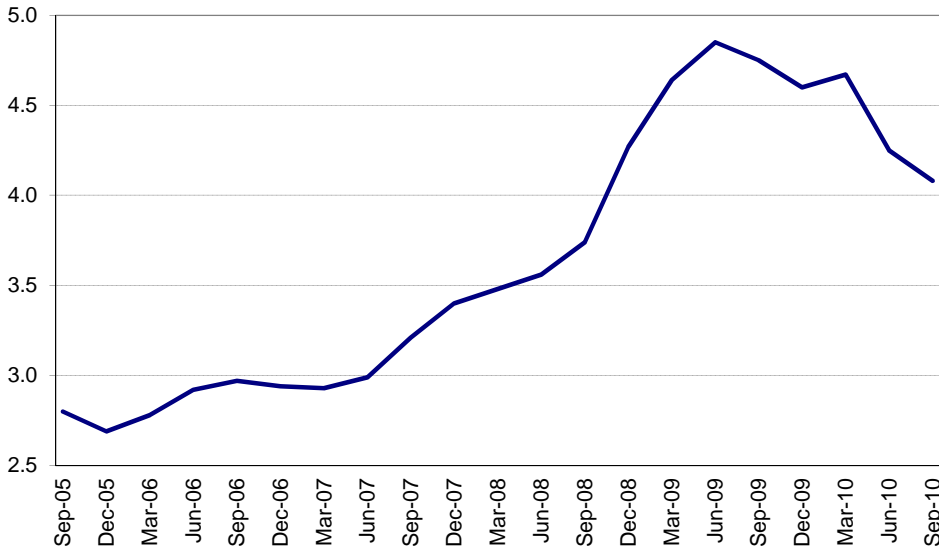
Total Delinquency Rate (%)



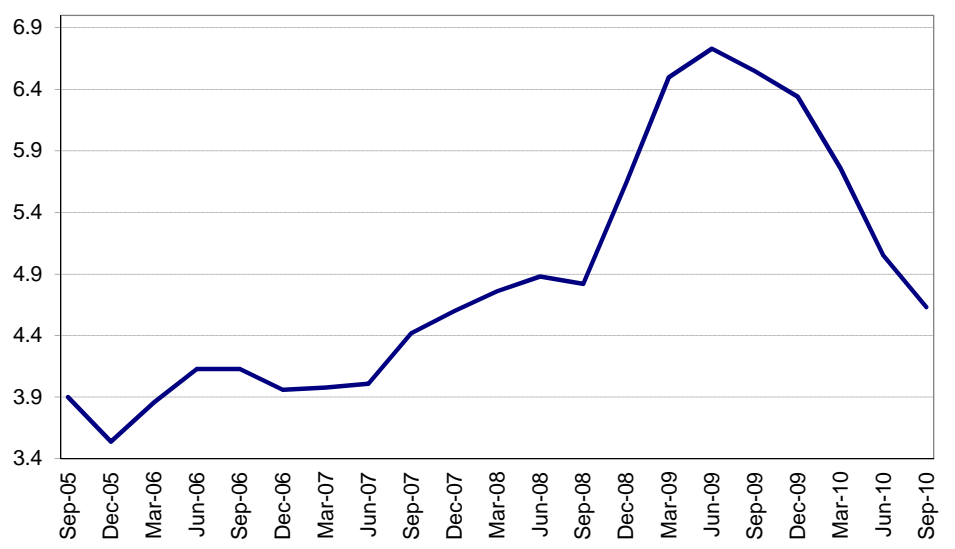
Residential Delinquency Rate (%)



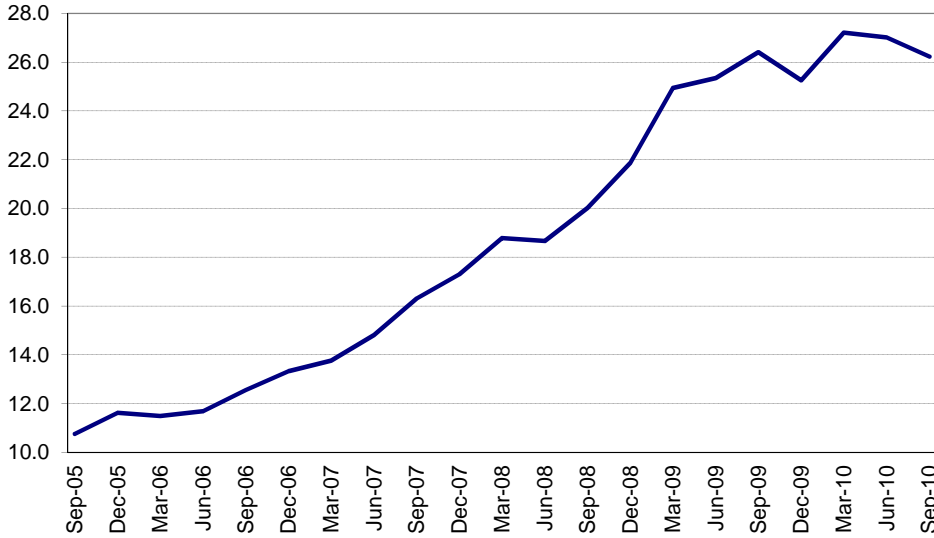
All Consumer Loan Delinquency Rate (%)



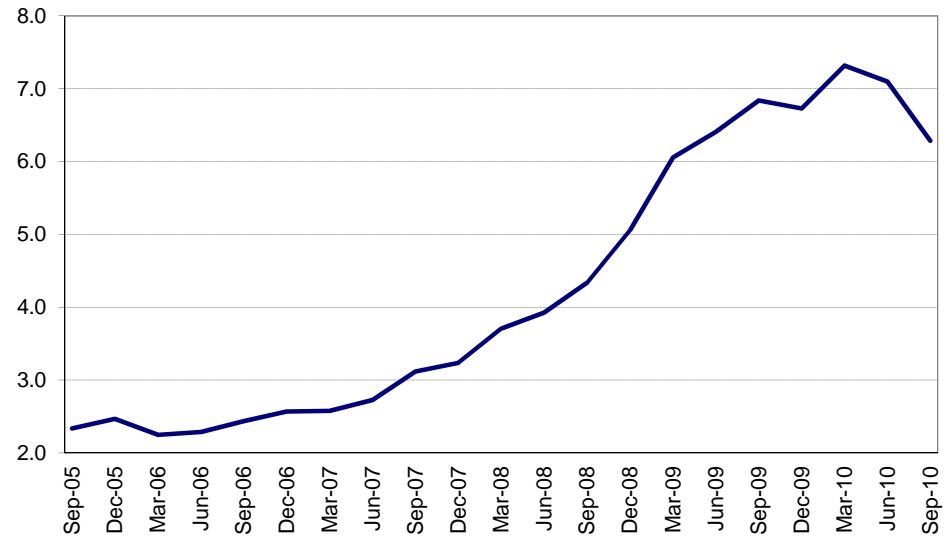
Credit Card Delinquency Rate (%)



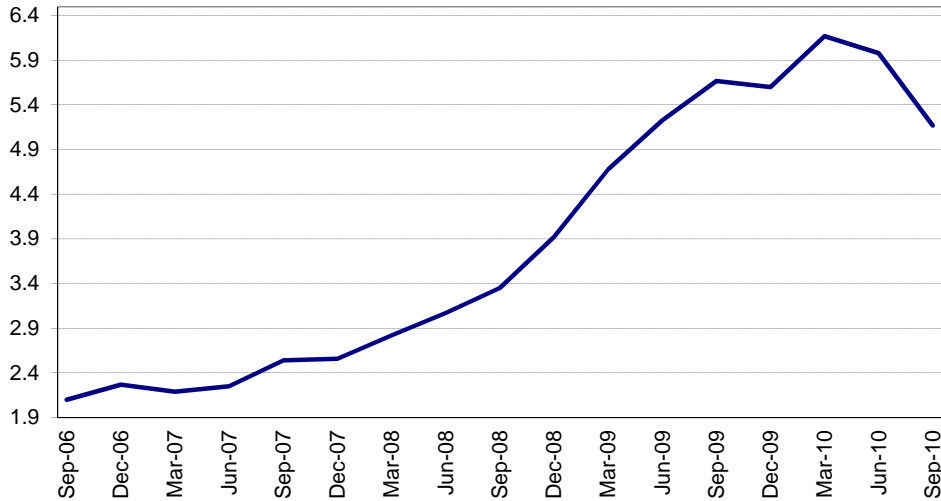
Sub-Prime Mortgage Delinquency % of Total Loans



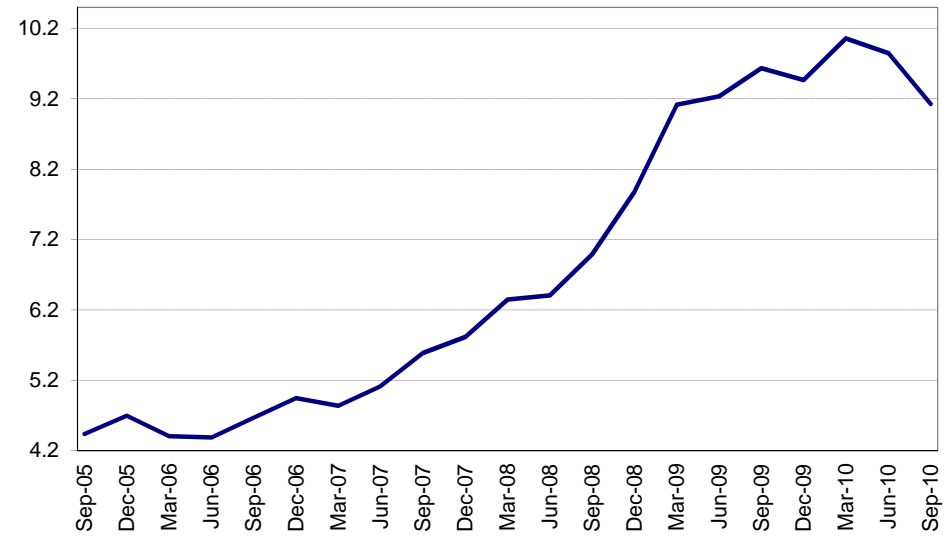
Prime Mortgage Delinquency % of Total Loans



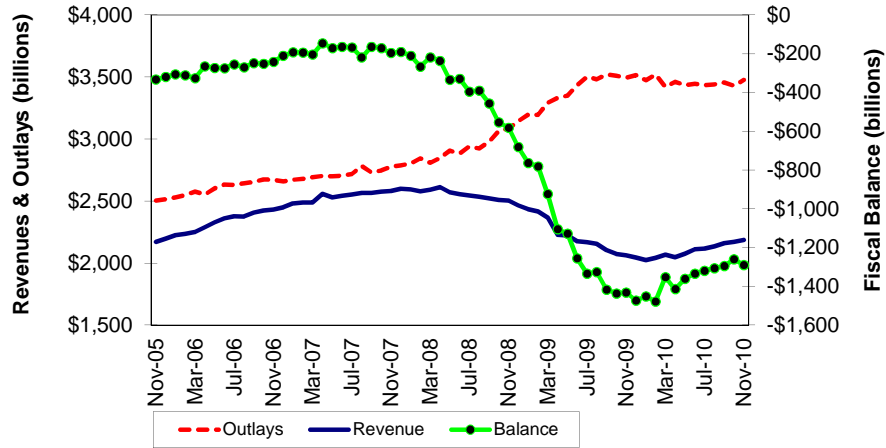
Prime Mortgage Delinquency & % of Fixed Rate Loans



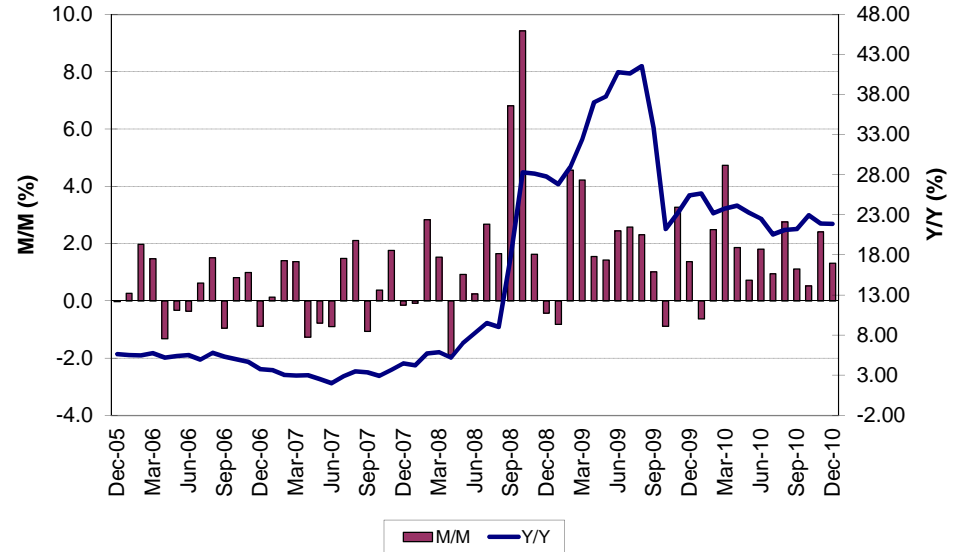
Total Mortgage Delinquency % of Total Loans



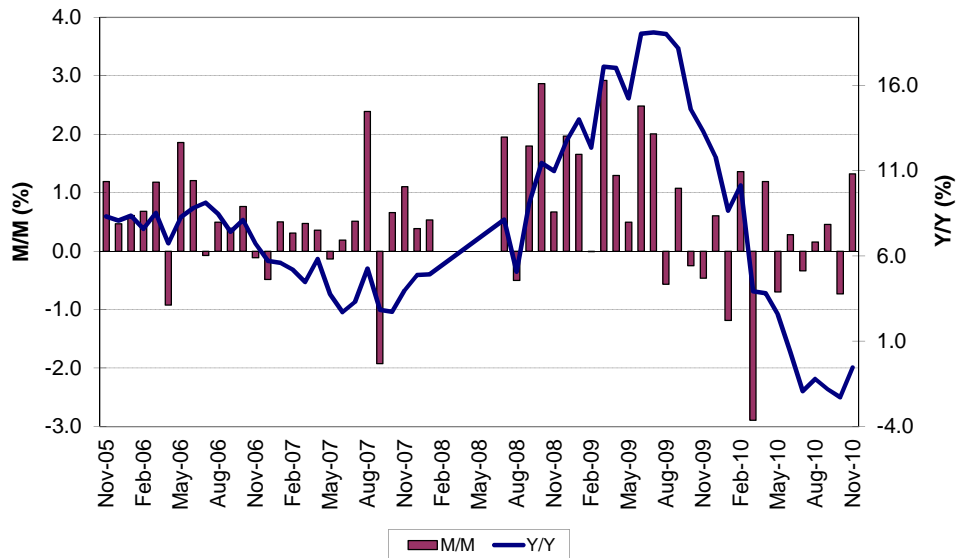
Fiscal Balance (Trailing Twelve Months)



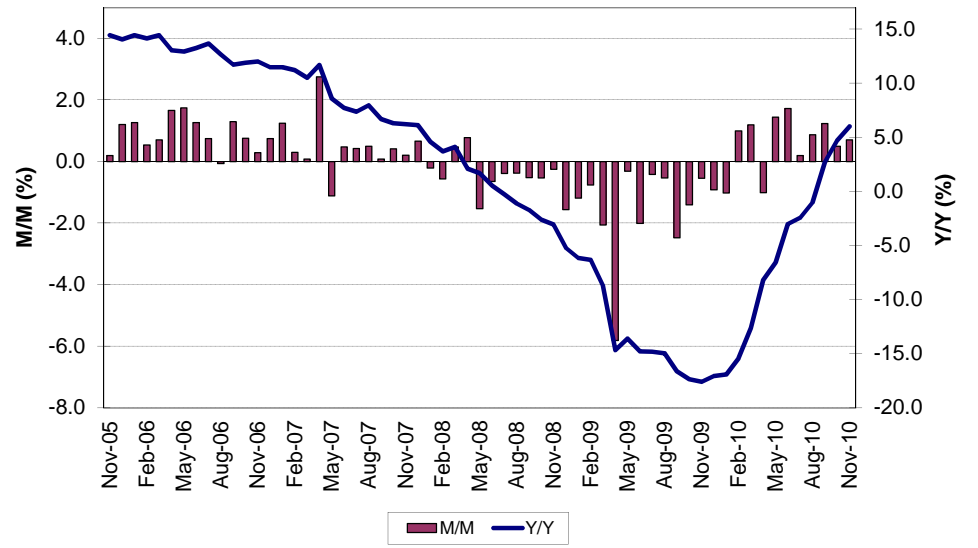
Government Public Debt

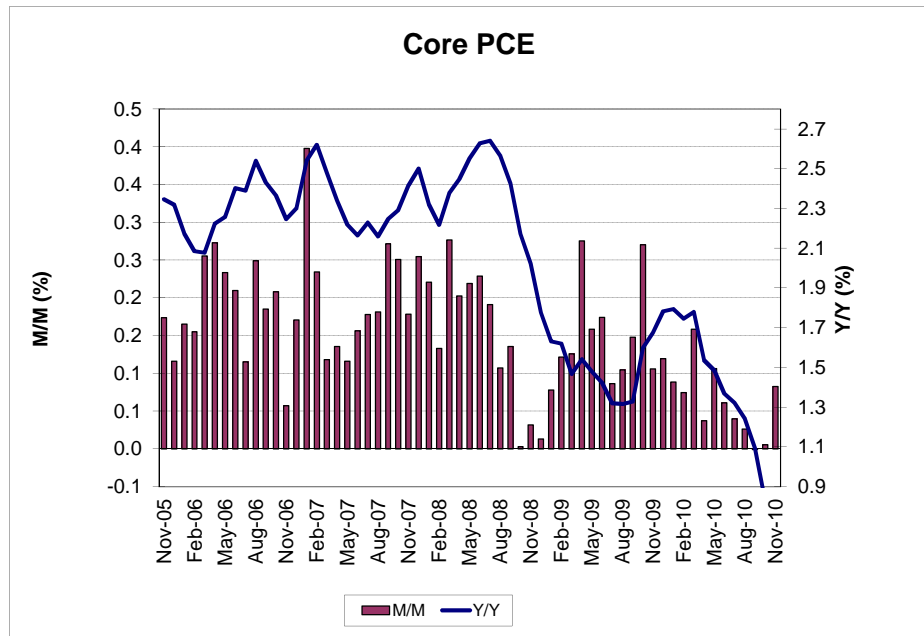
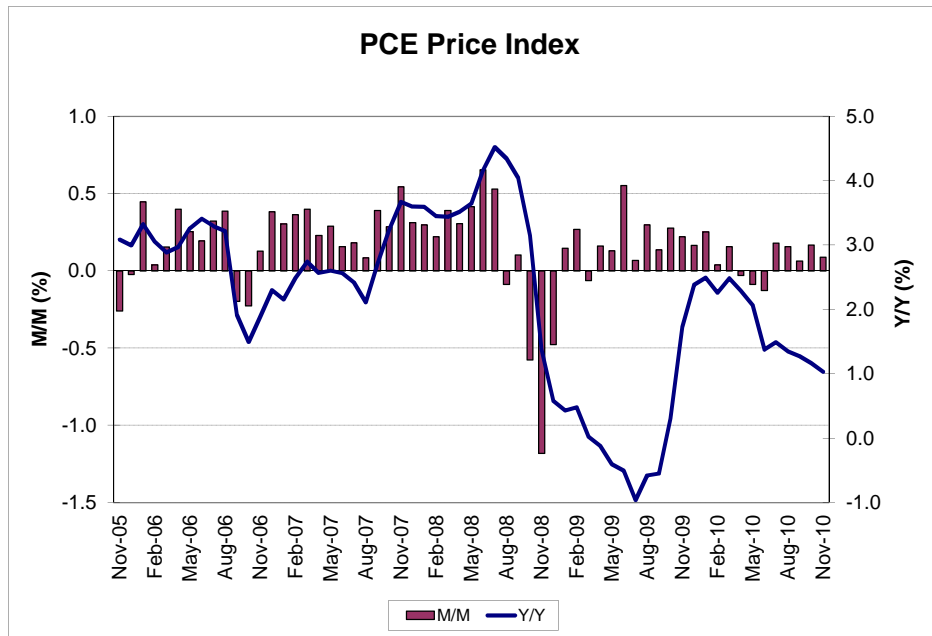
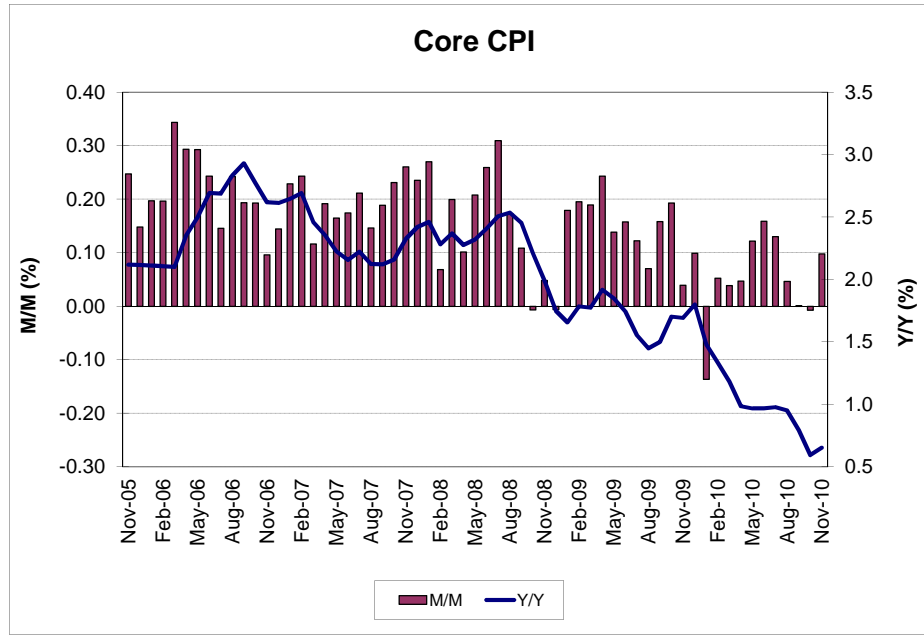
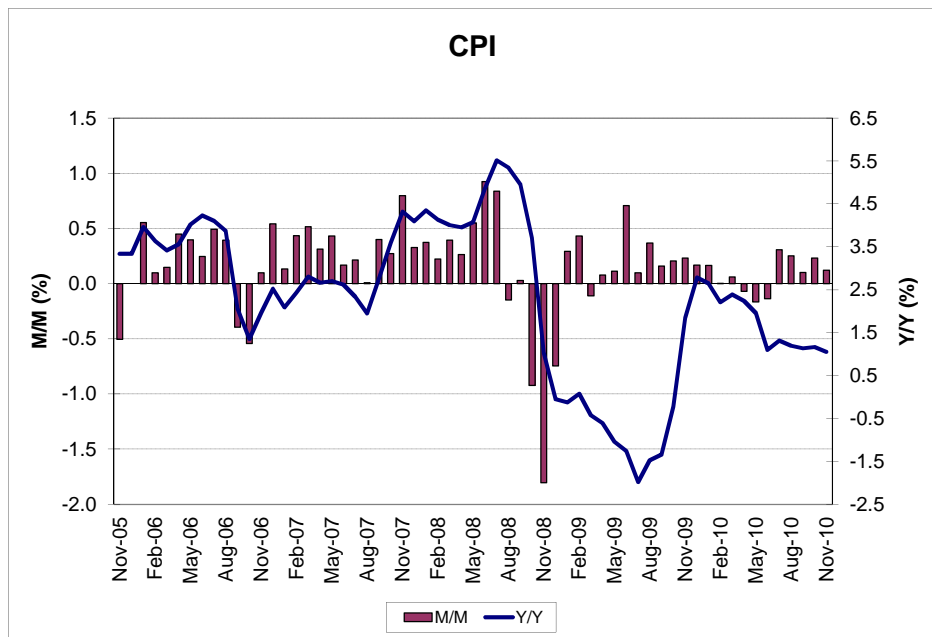


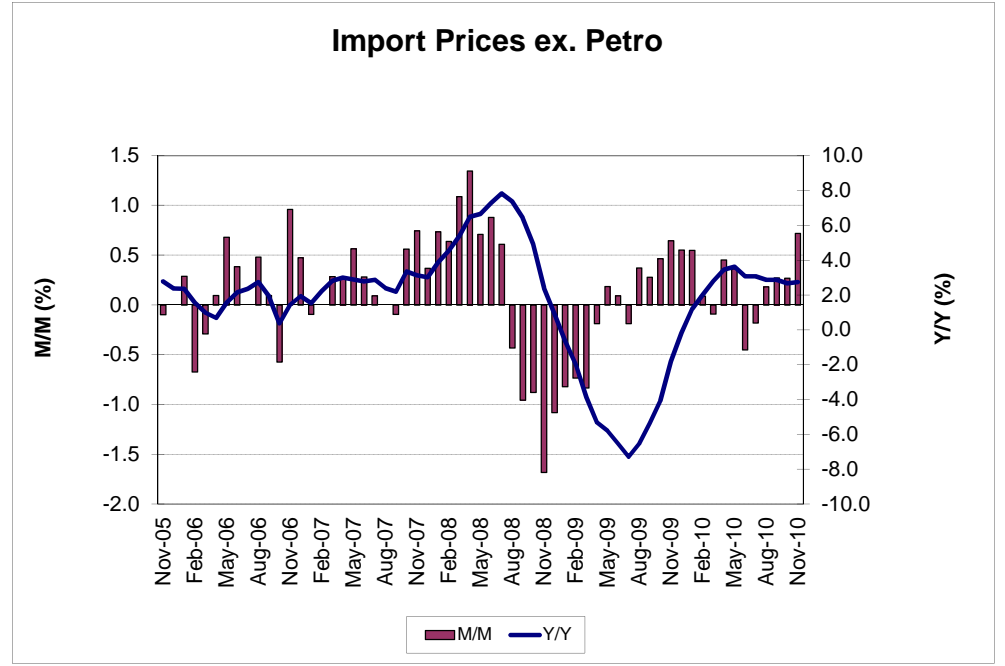
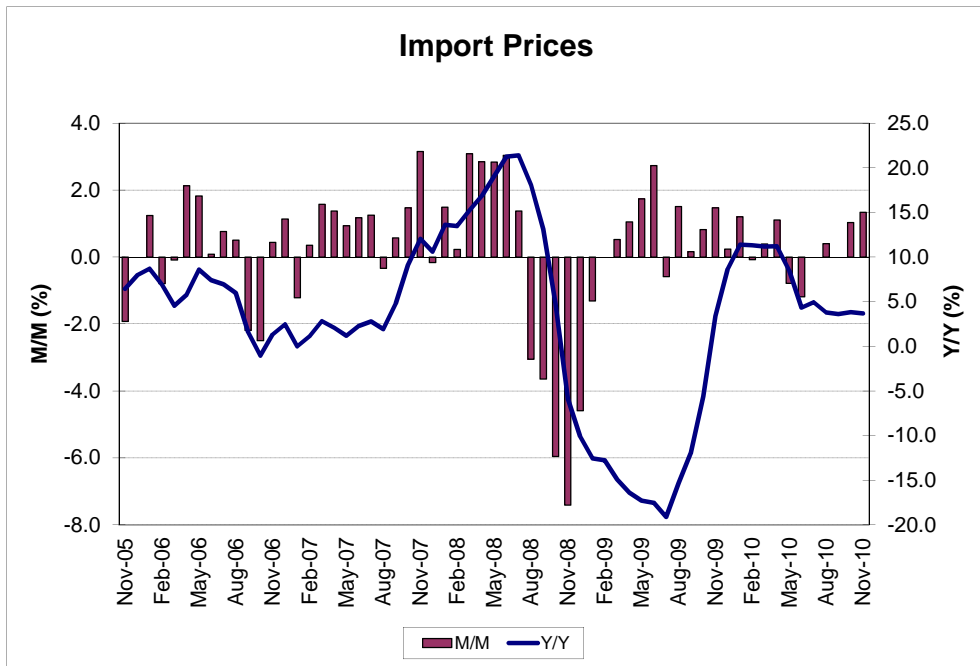
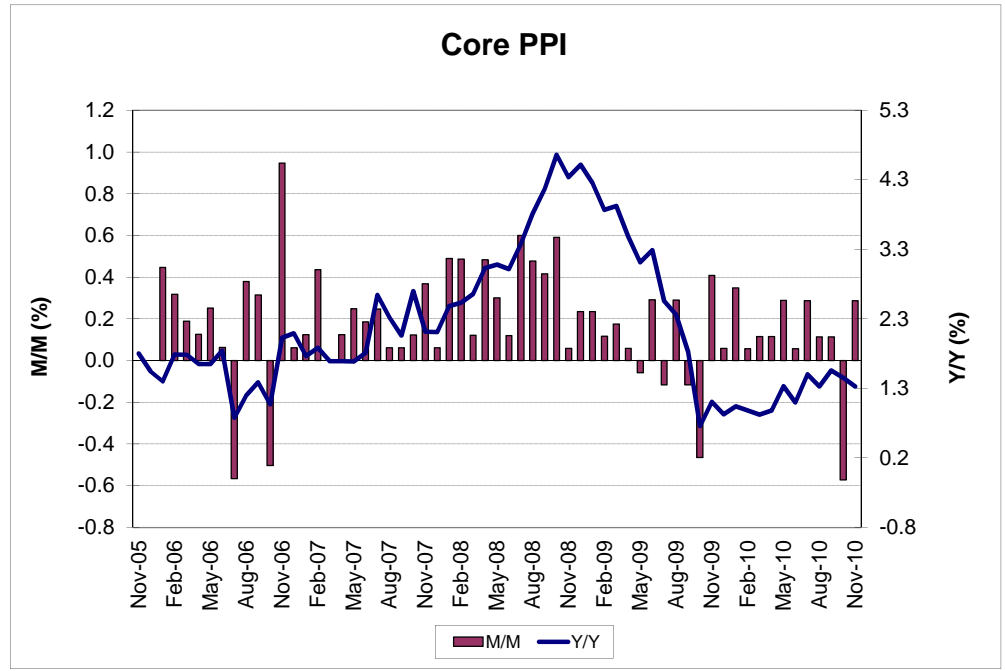
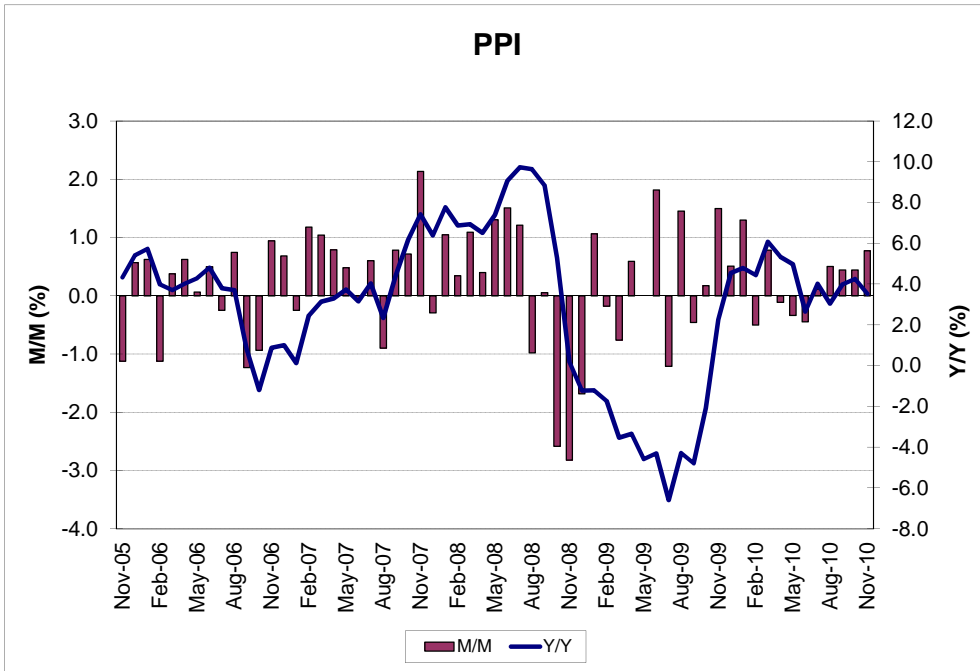
Government Spending (Trailing Twelve Months)



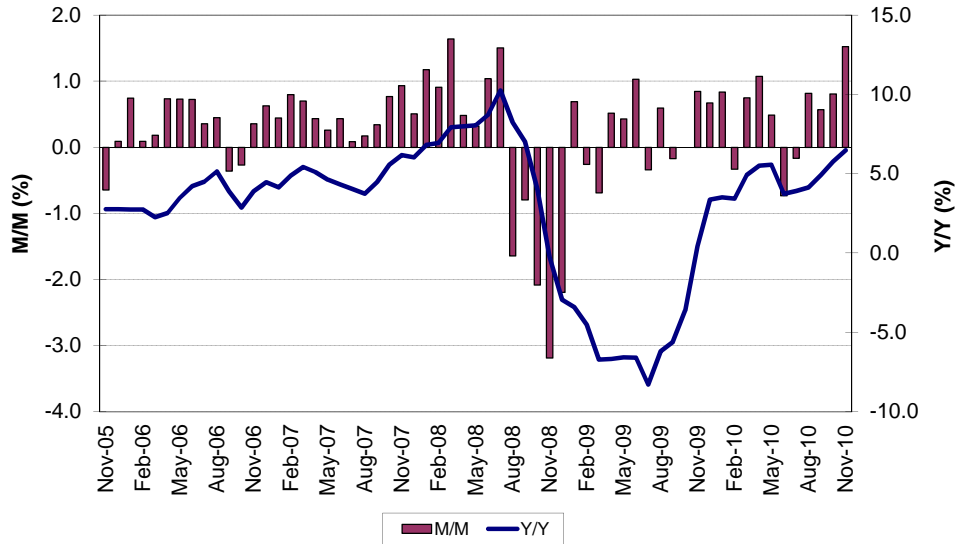
Government Revenue (Trailing Twelve Months)



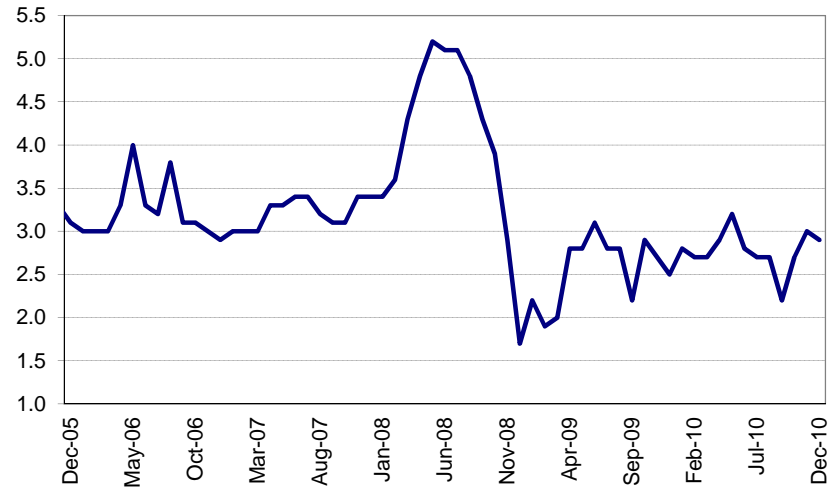




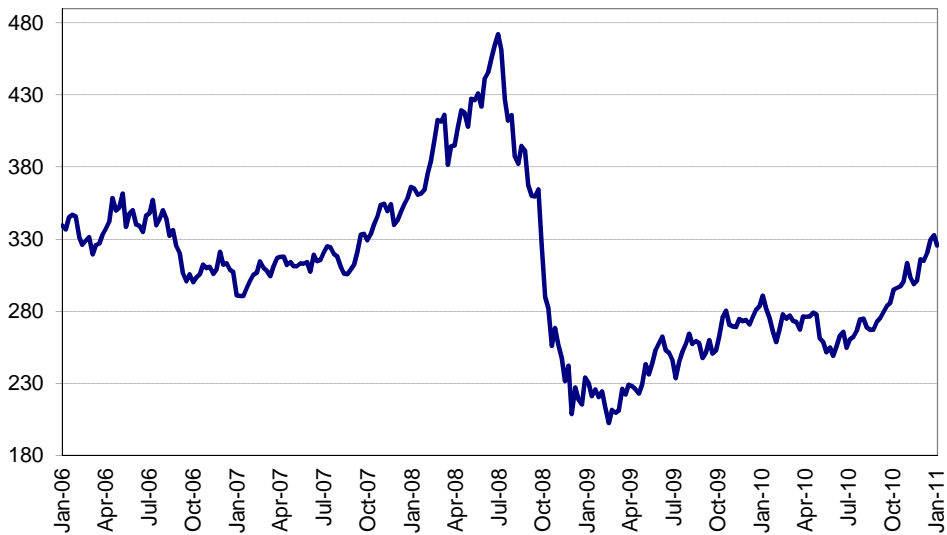
Export Prices



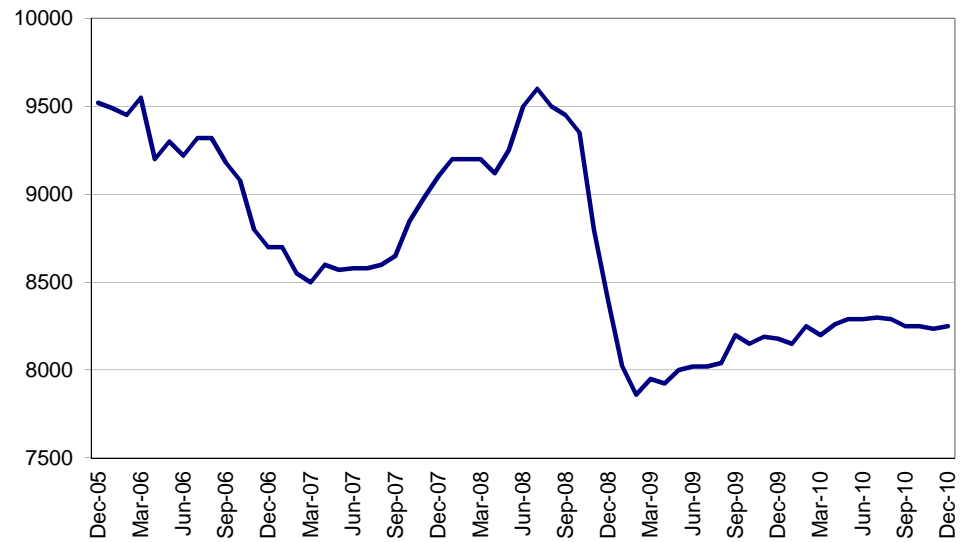
U. of Mich 12 Month Inflation Expectations (%)



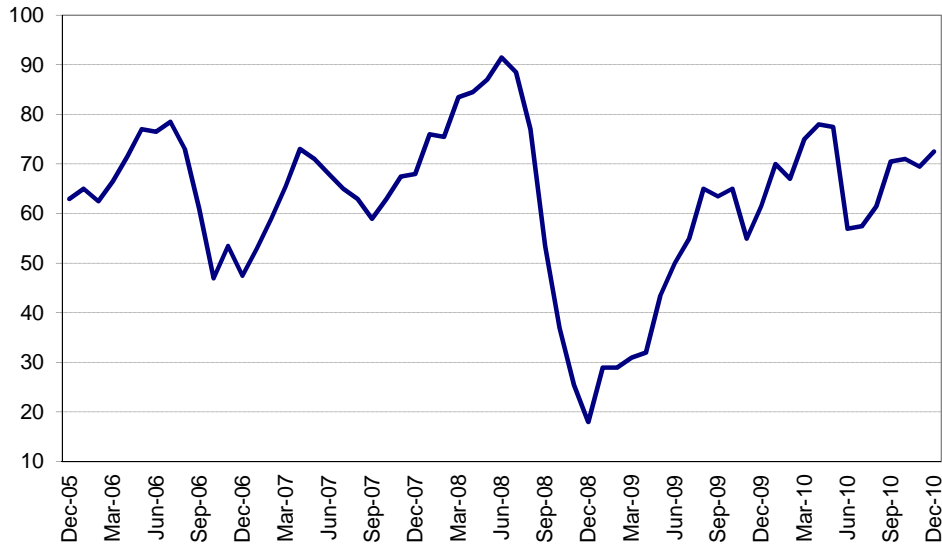
CRB Index



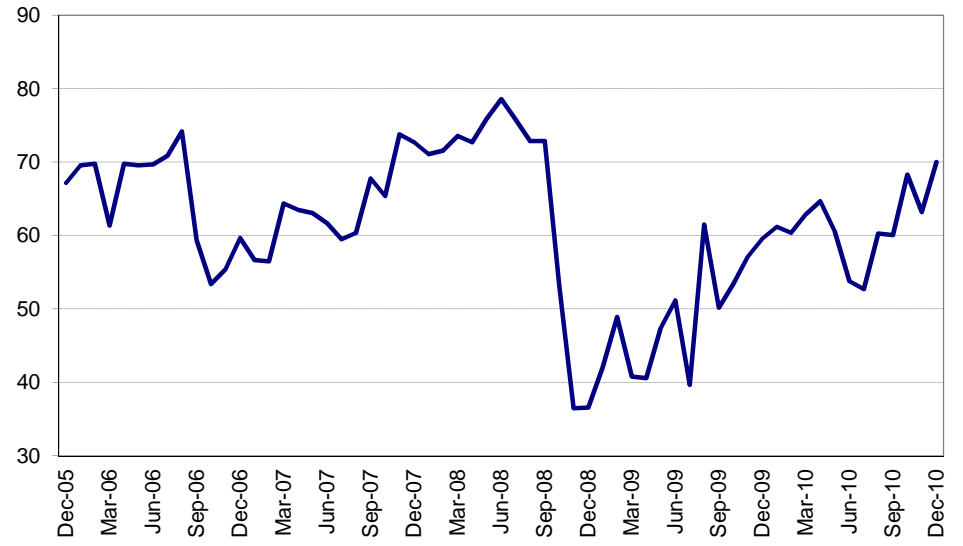
Saudi Crude Production



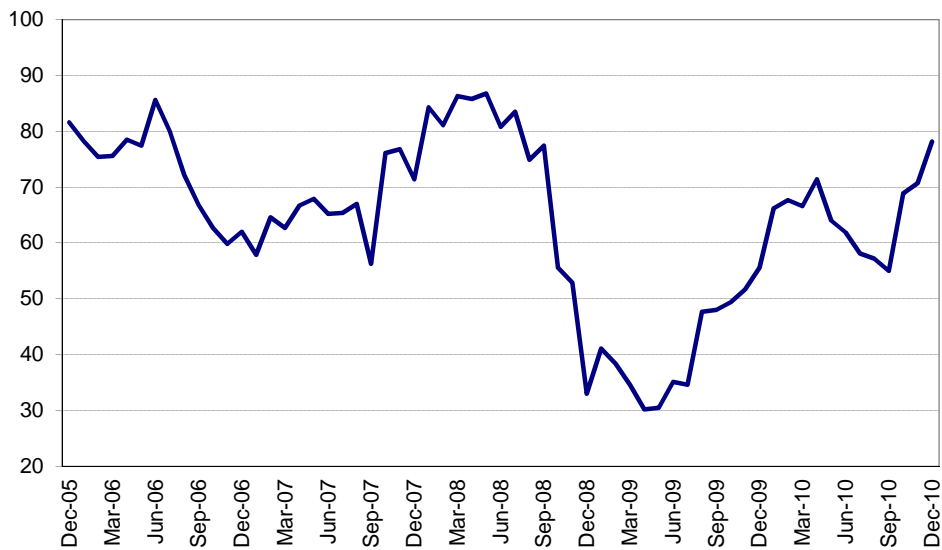
ISM Manufacturing Prices



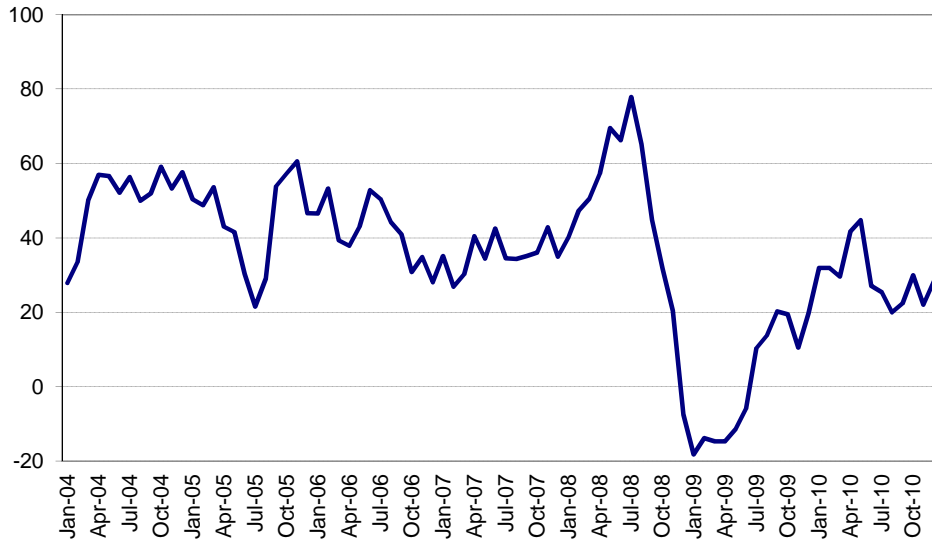
ISM Non-Manufacturing Prices



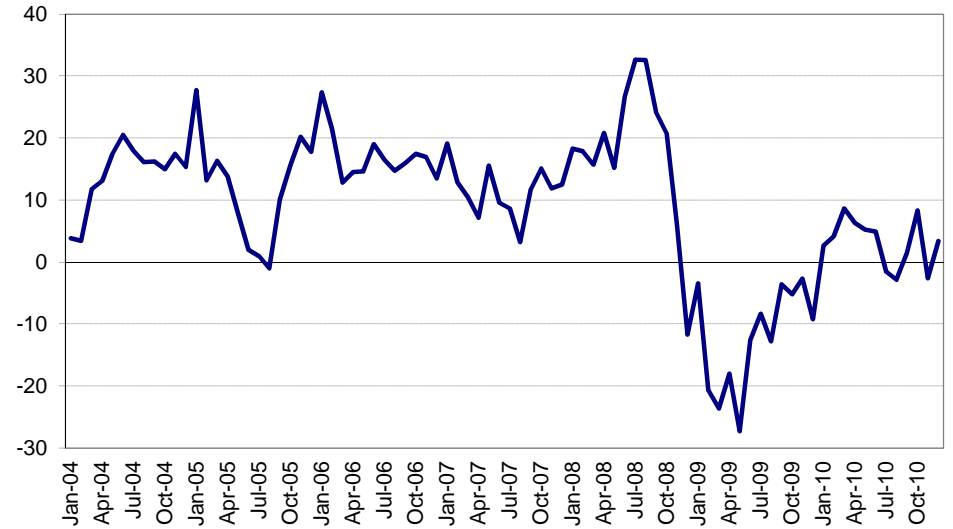
Chicago PMI Prices



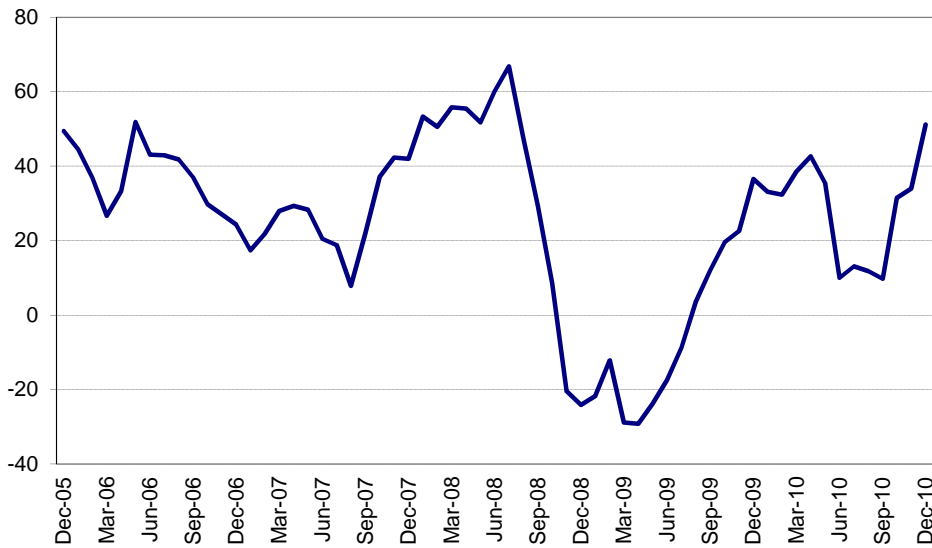
Empire Prices Paid



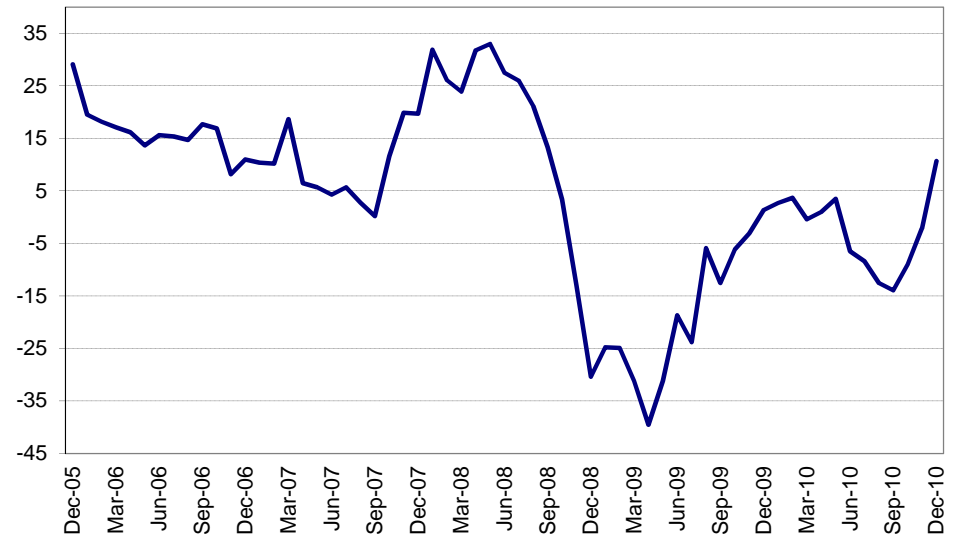
Empire Prices Rcvd



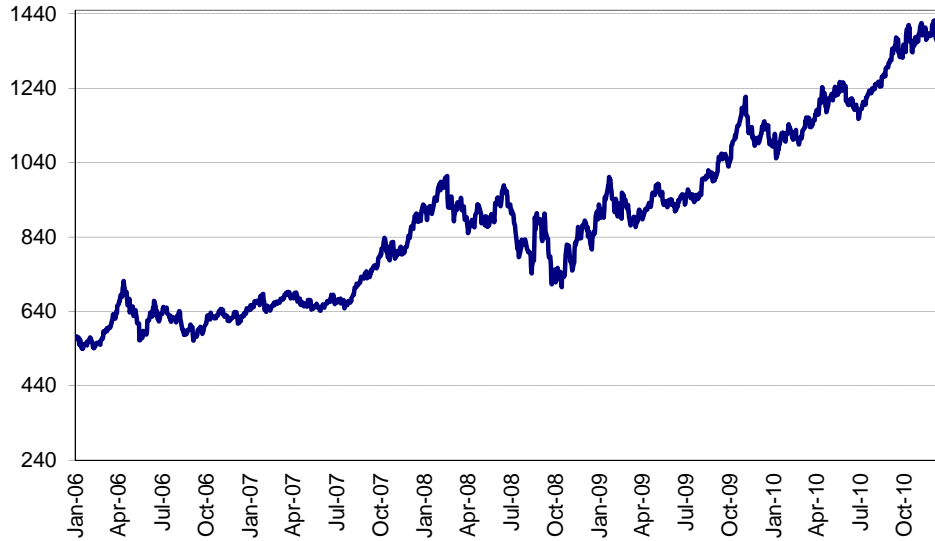
Philly Fed Prices Paid



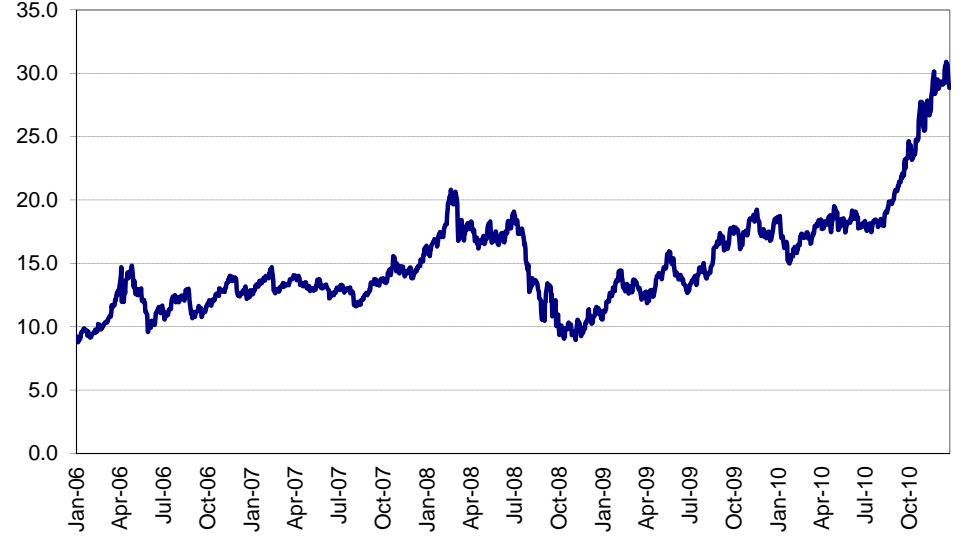
Philly Prices Rcvd



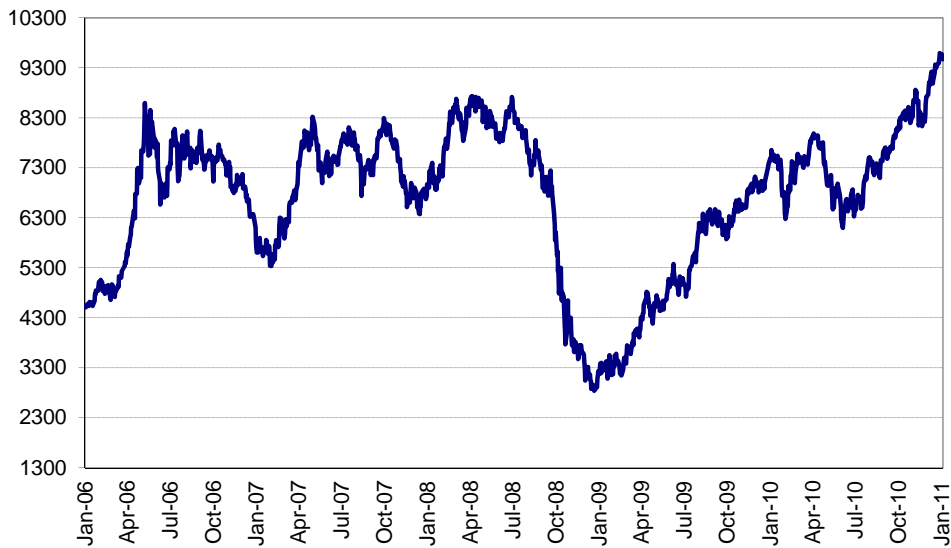
Gold



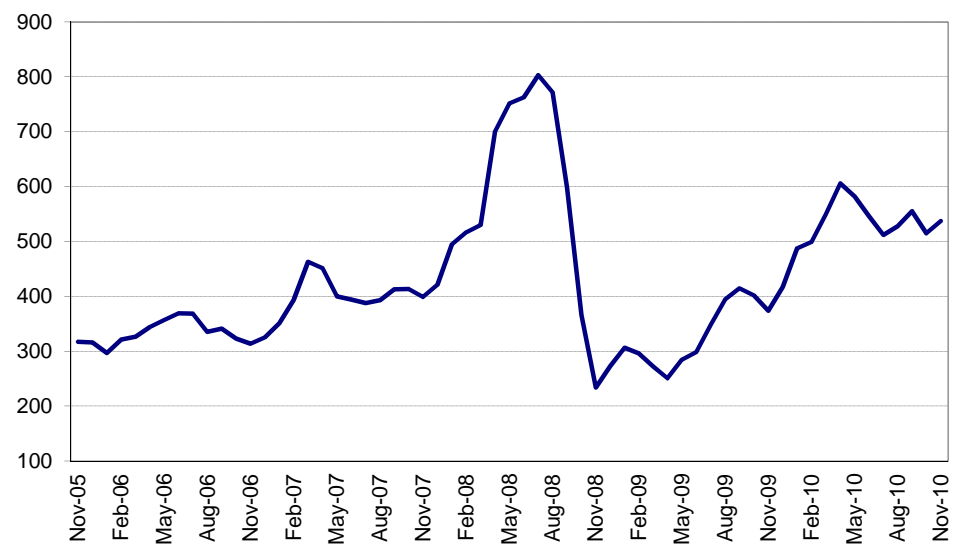
Silver



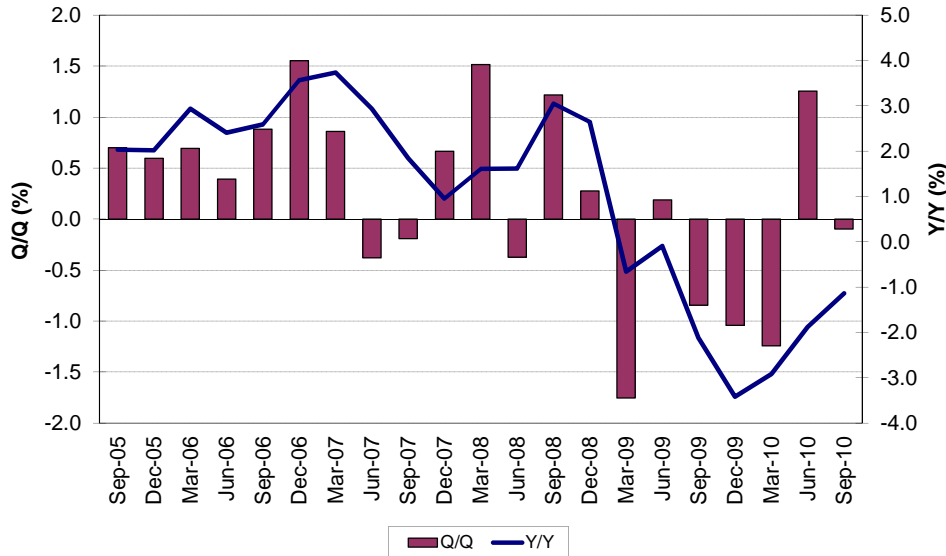
Copper



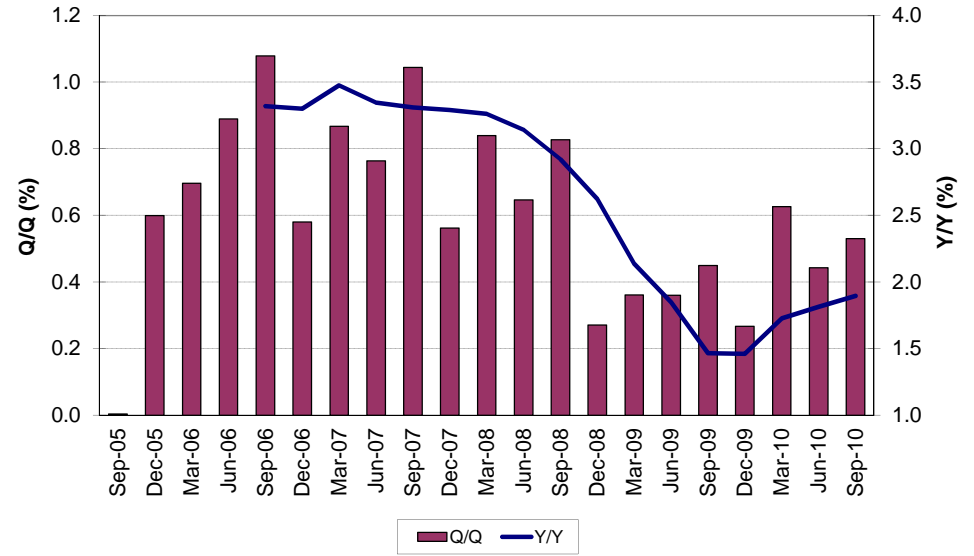
Iron & Steel Scrap Prices



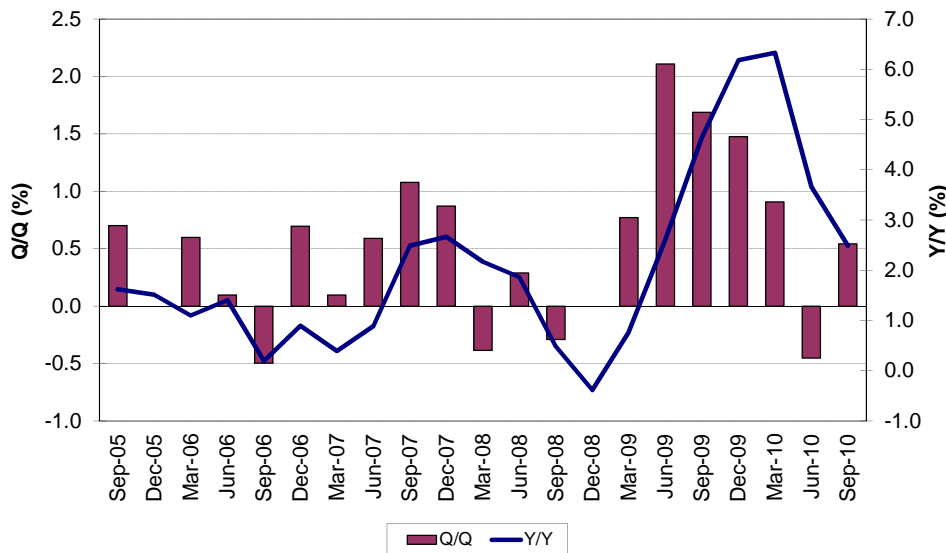
Unit Labor Costs



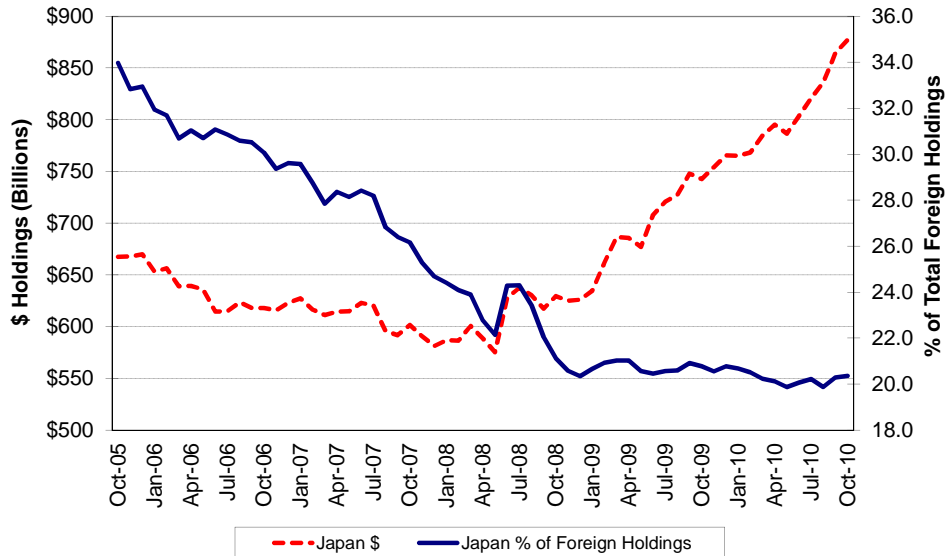
Employment Cost Index



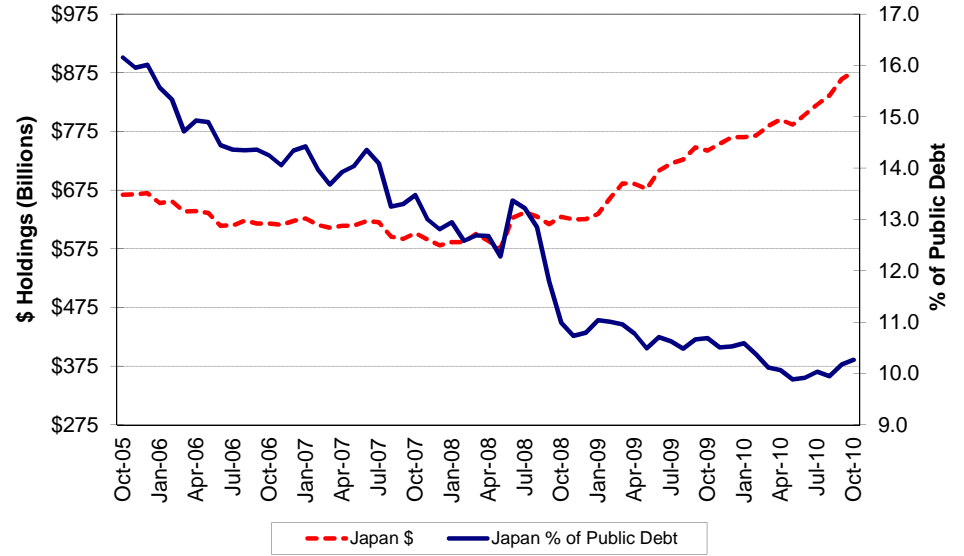
Non-farm Productivity



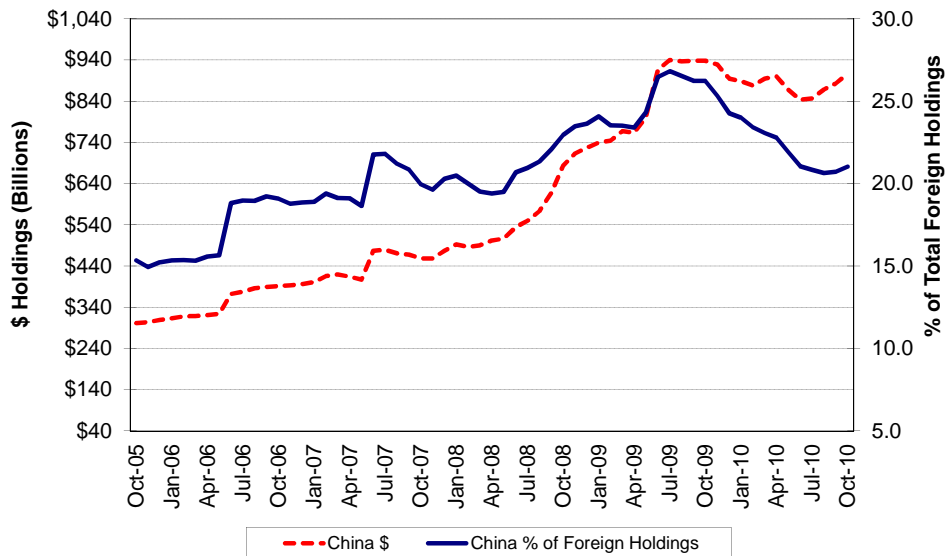
Japanese US Treasury Holdings



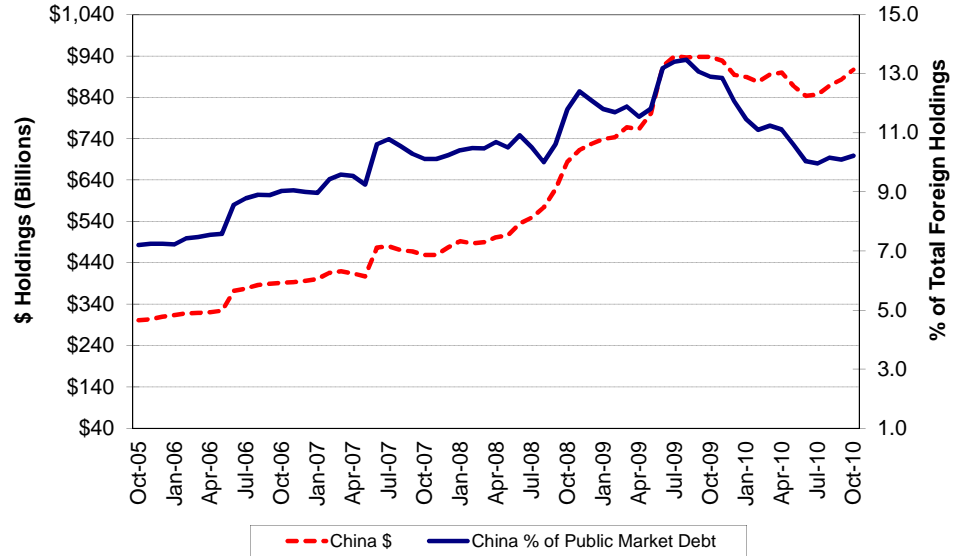
Japanese US Treasury Holdings

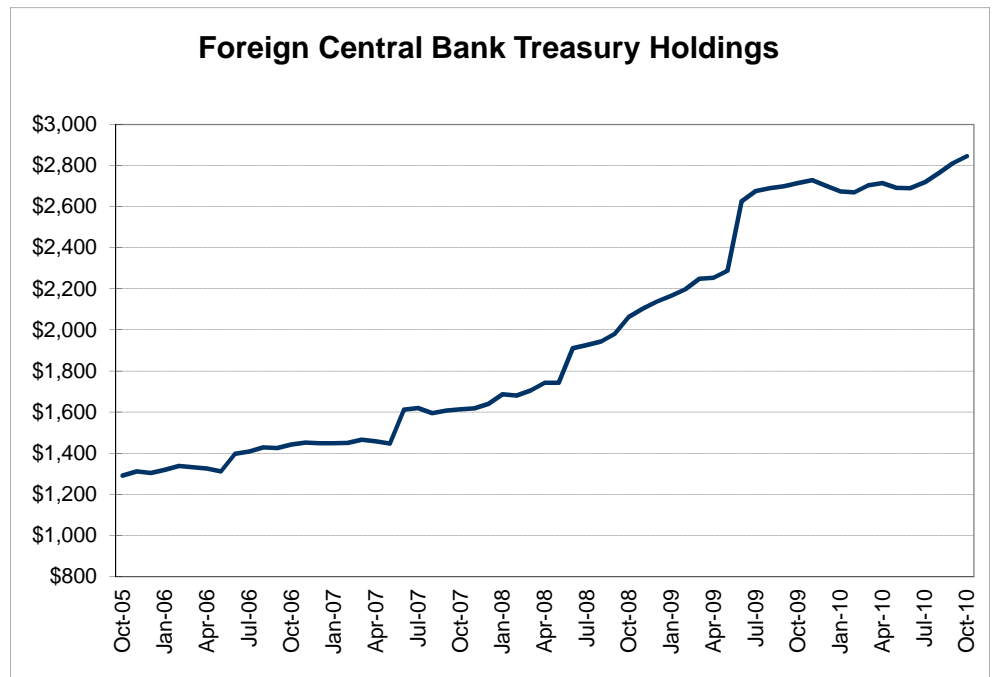
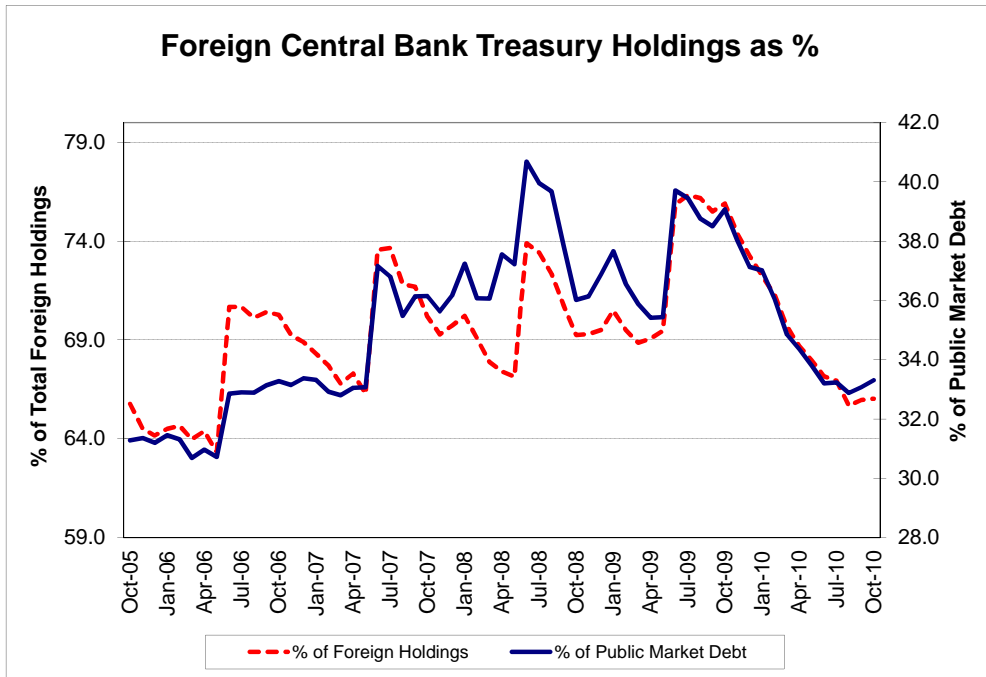


Chinese US Treasury Holdings

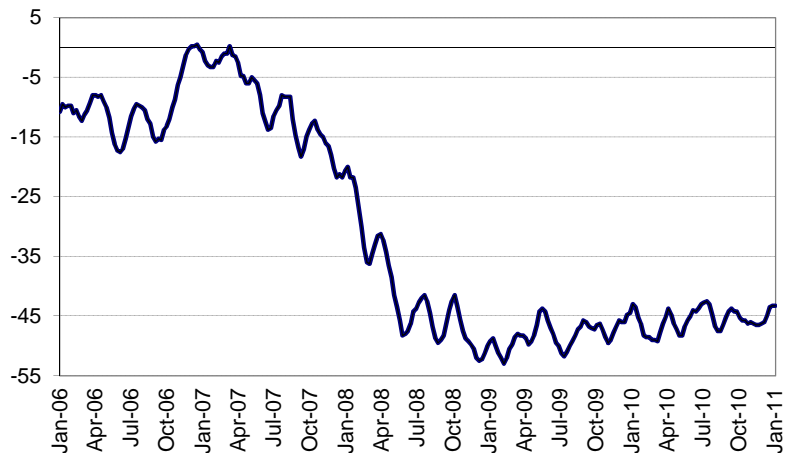


Chinese US Treasury Holdings





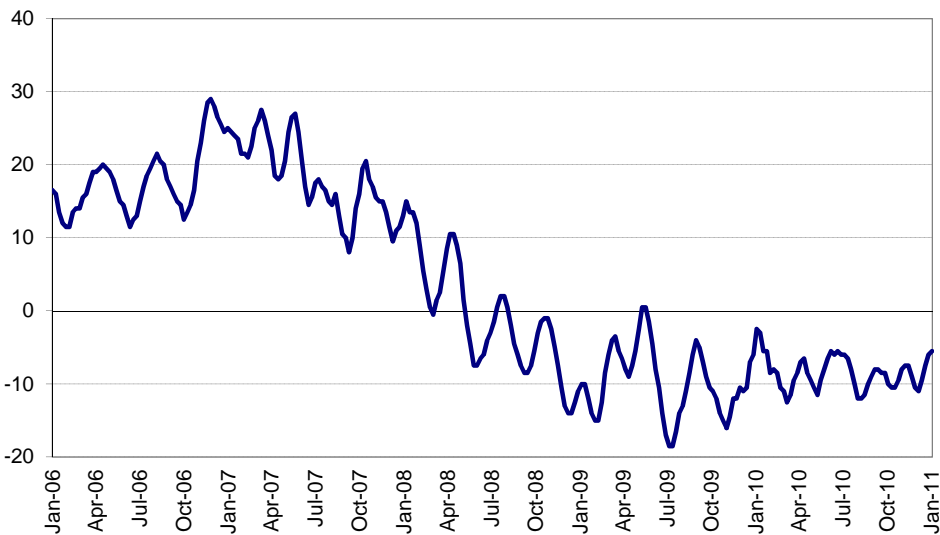
ABC Consumer Confidence (4wk. mvg. avg.)



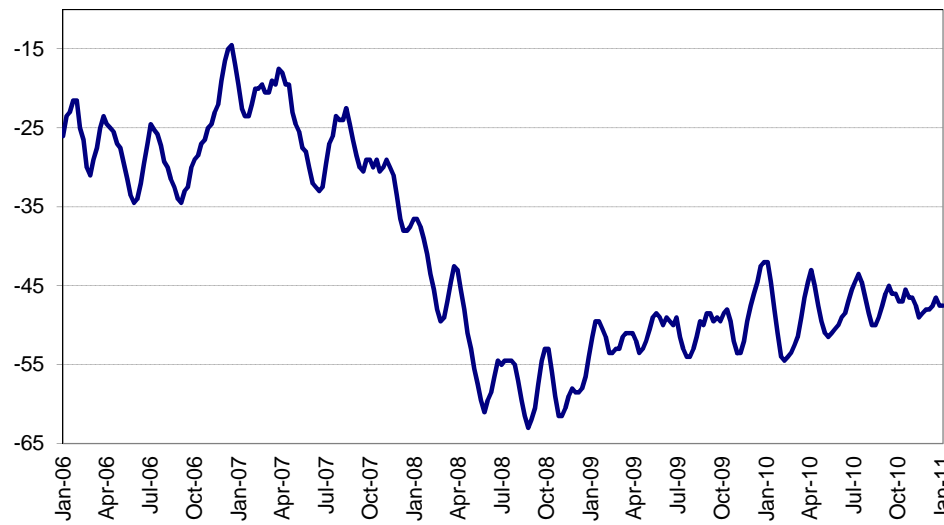
ABC Economic Component (4wk. mvg. avg.)



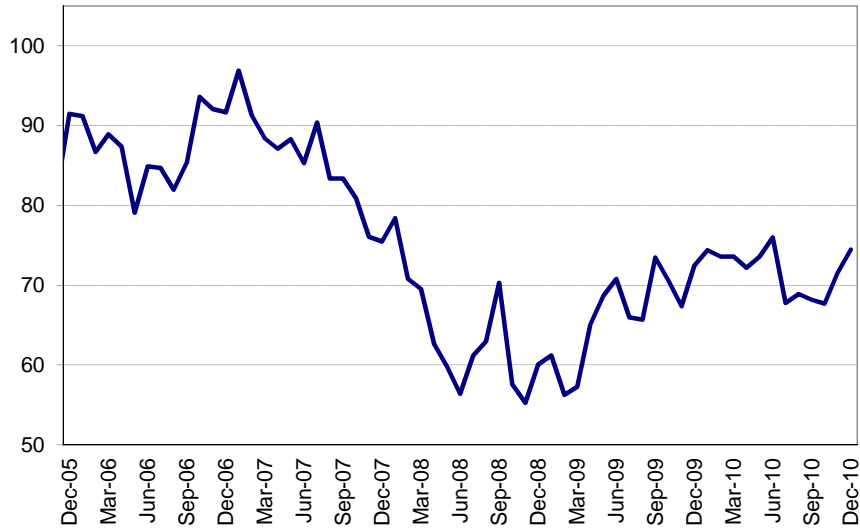
ABC Finance Component (4wk. mvg. avg.)



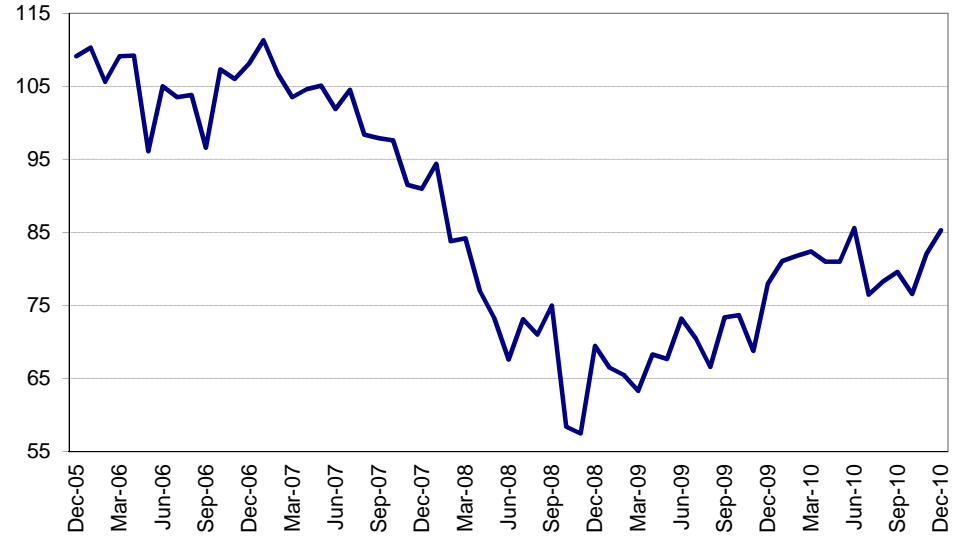
ABC Buying Component (4wk. mvg. avg.)



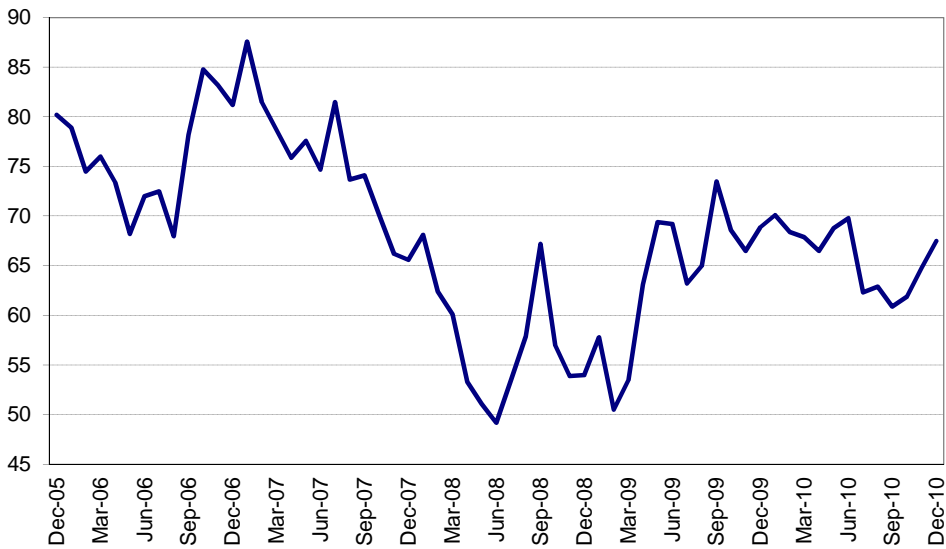
U. of Michigan Confidence



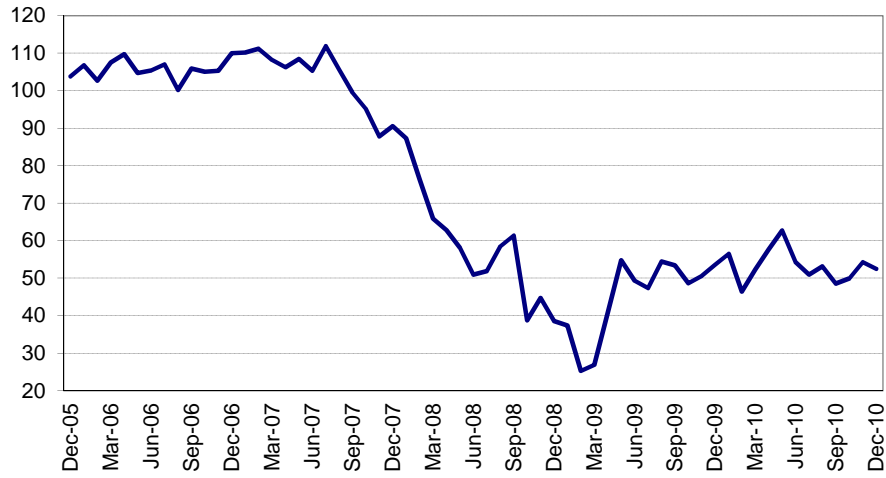
U. of Michigan Conf. Current



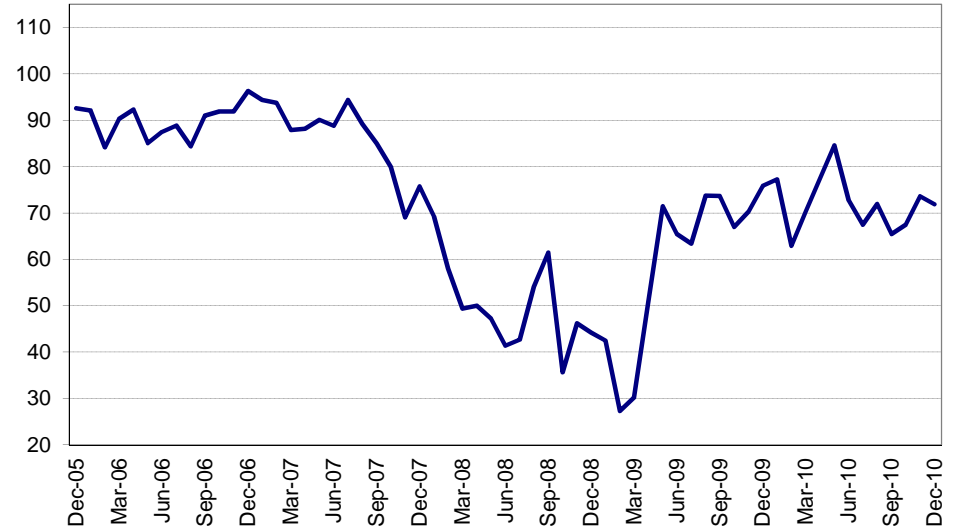
U. of Michigan Conf. Expectations



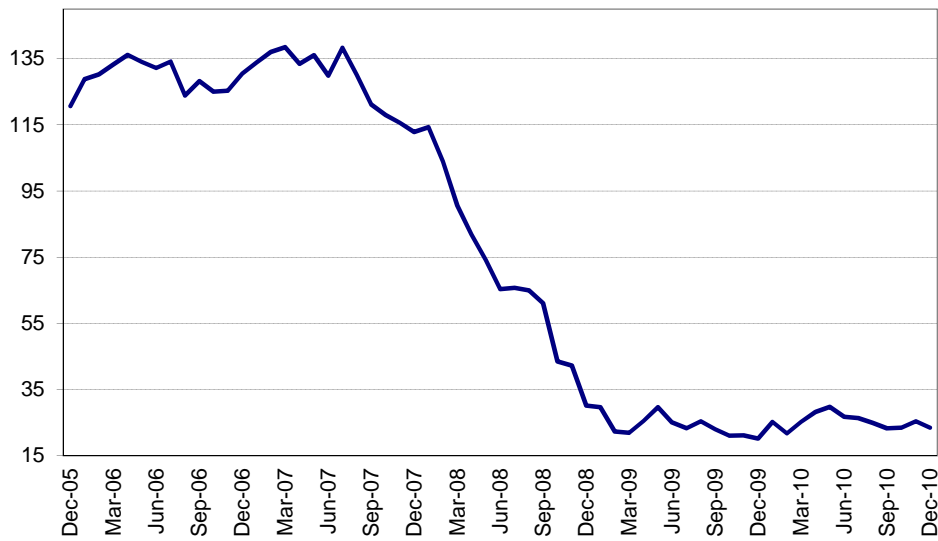
Conference Board Confidence



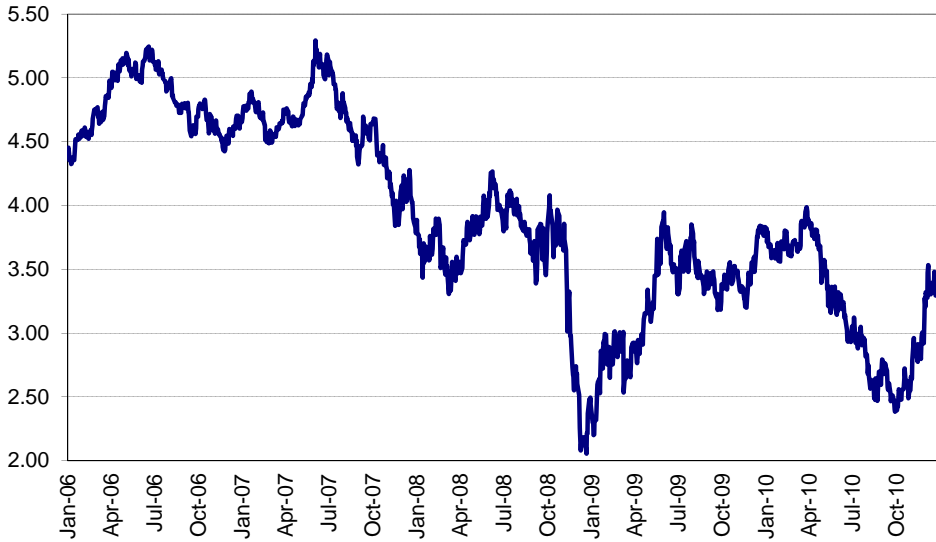
Conference Board Expectations



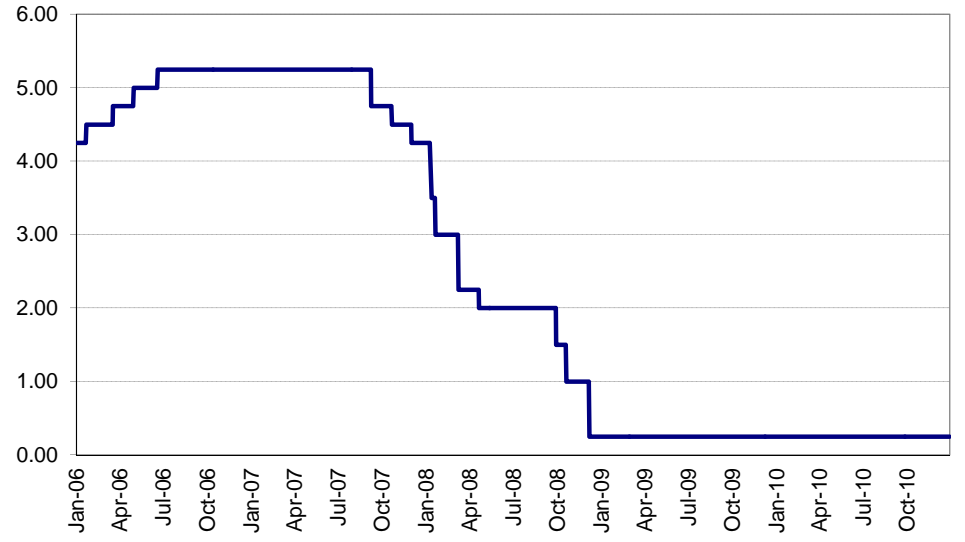
Conference Board Current Assessment



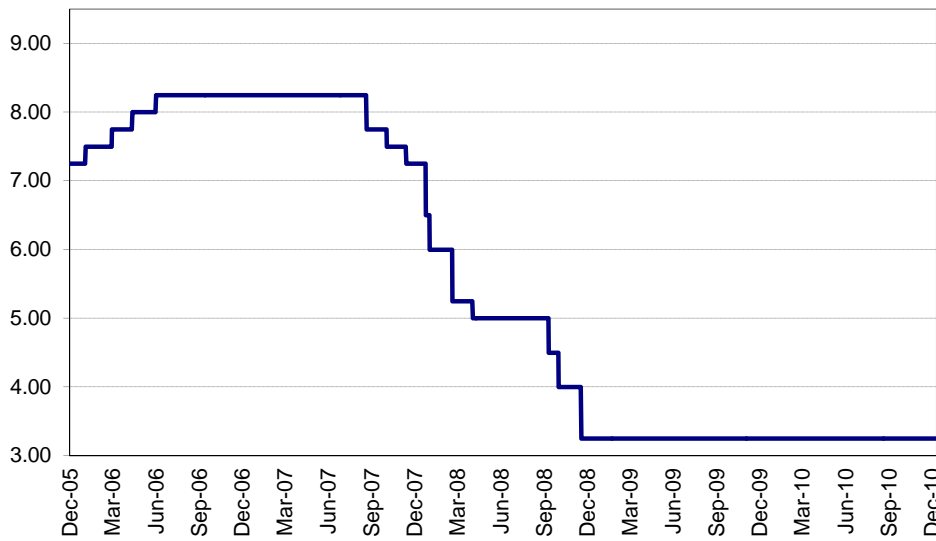
10Y Tsy Yield



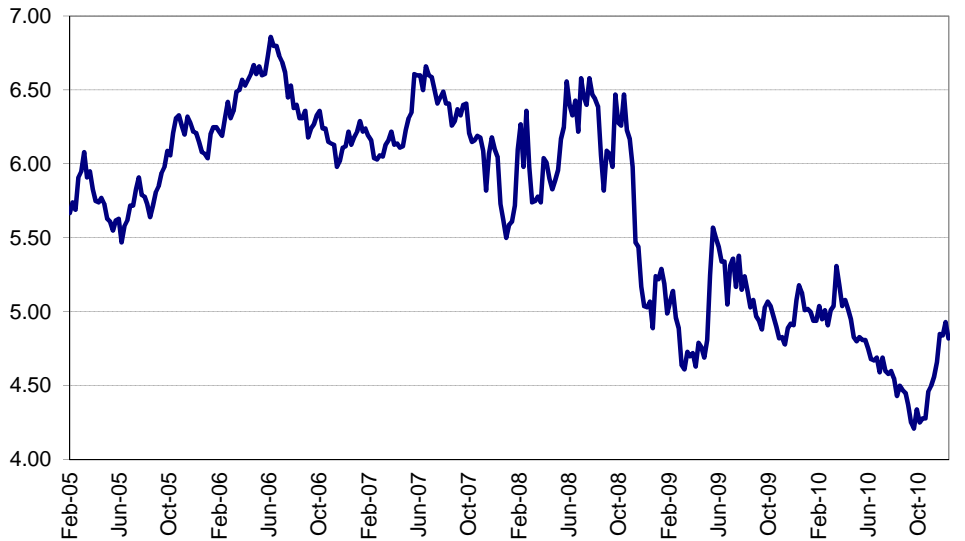
Fed Funds Rate



Prime Rate



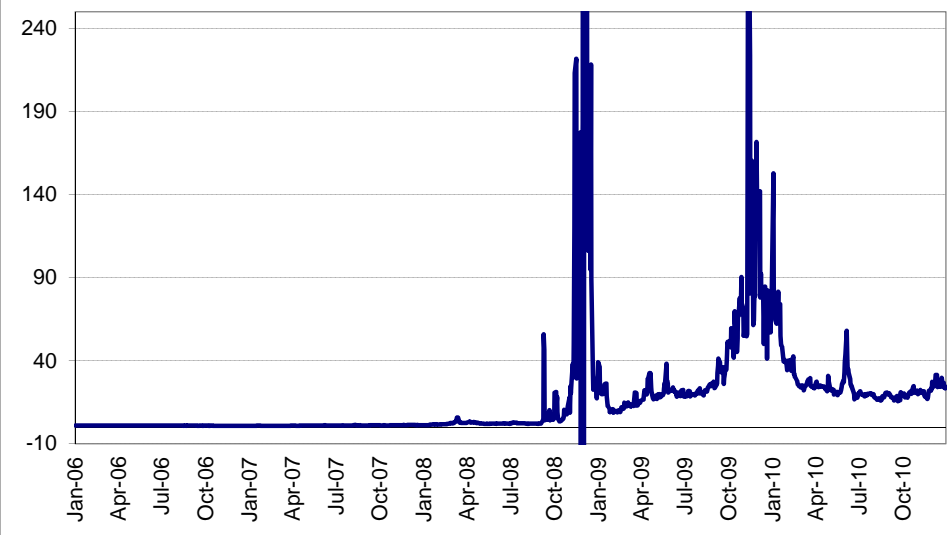
30Y Fixed Mortgage



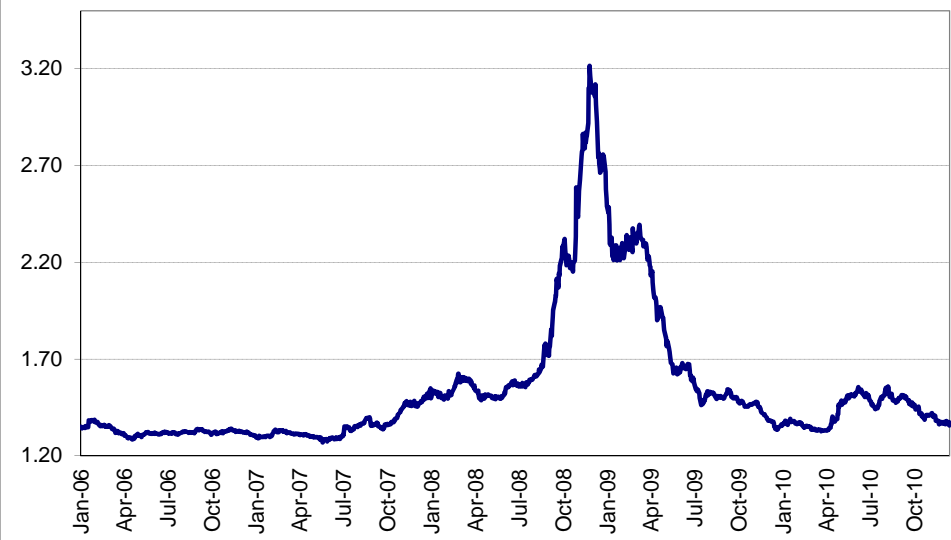
10Y Tips



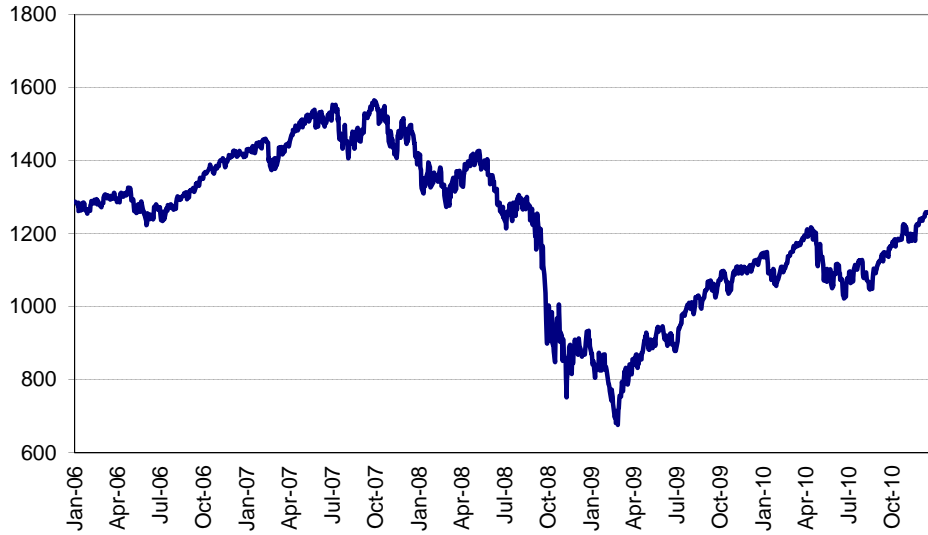
Ratio of 10Y to 3M



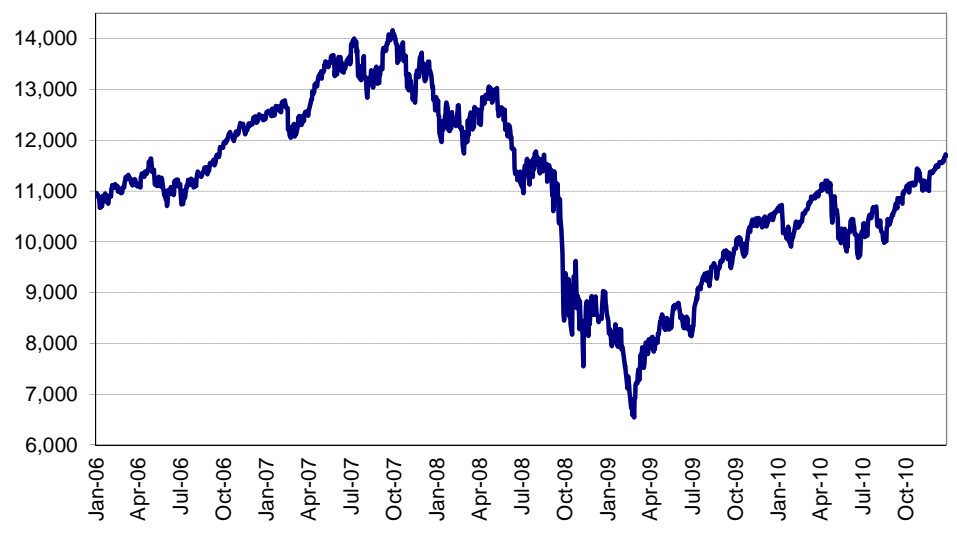
Ratio of BAA Corp to 10Y



S&P 500



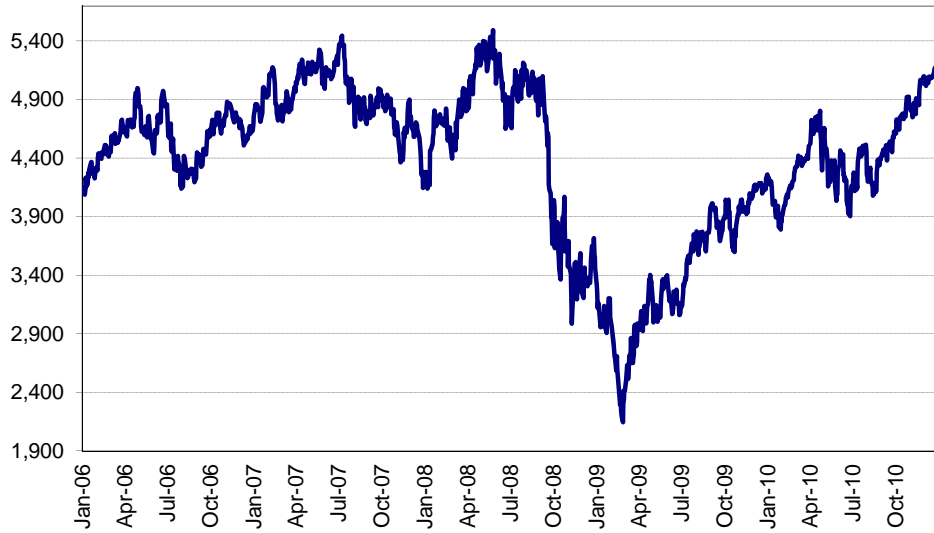
Dow Index



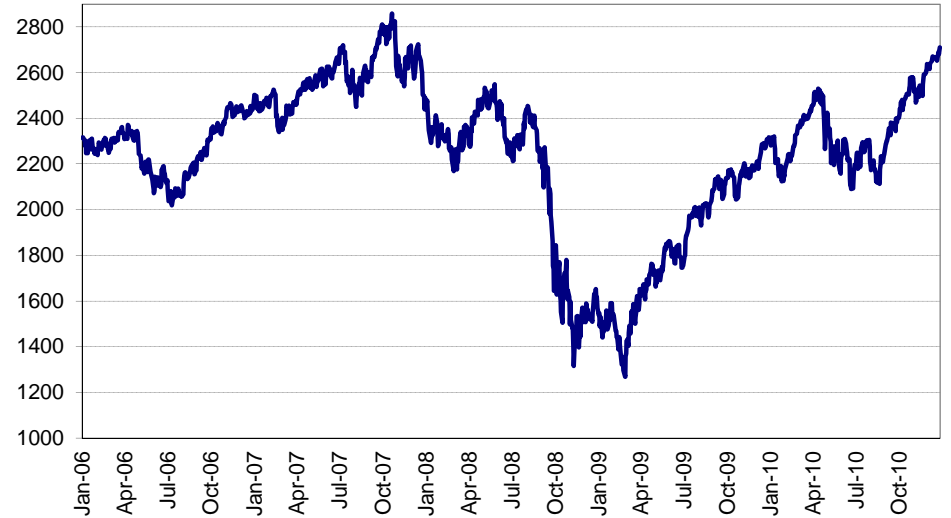
Dow Utility Index



Dow Transports



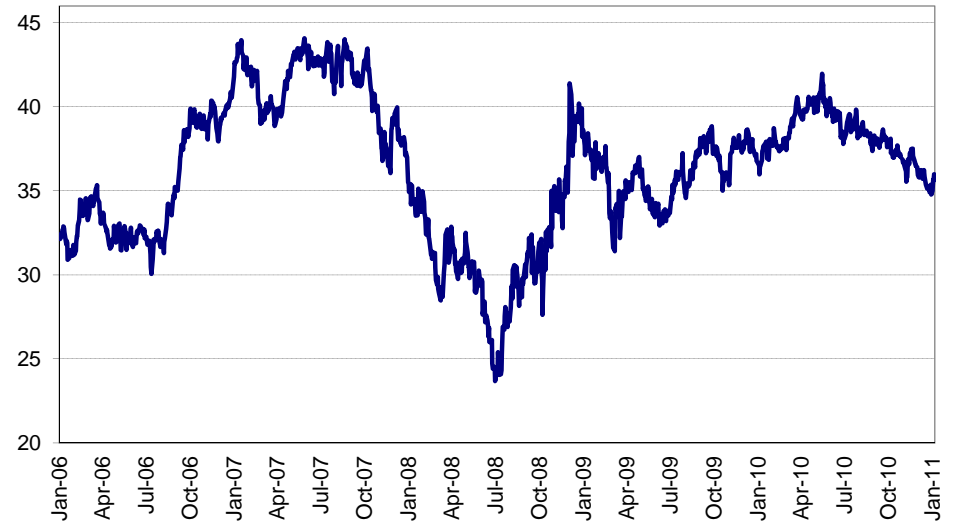
NASDAQ



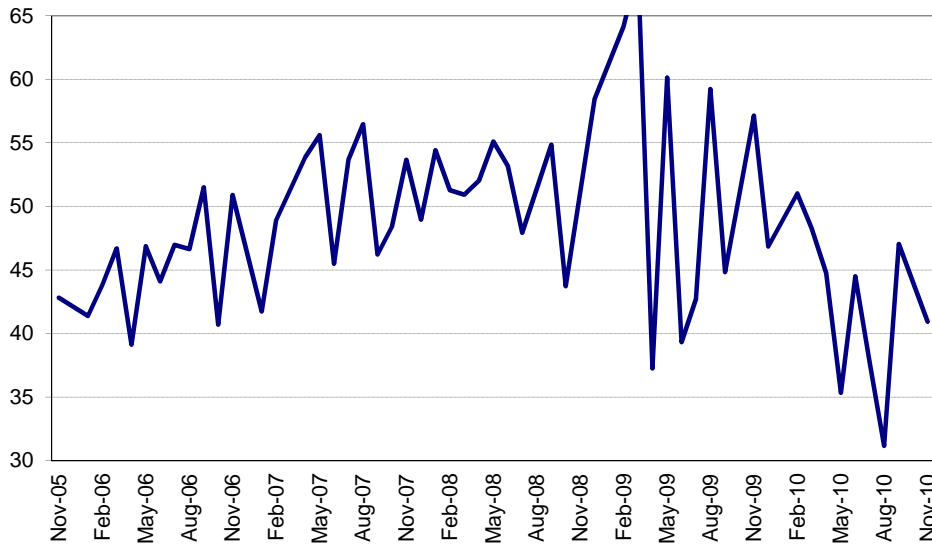
Dow/ Gold



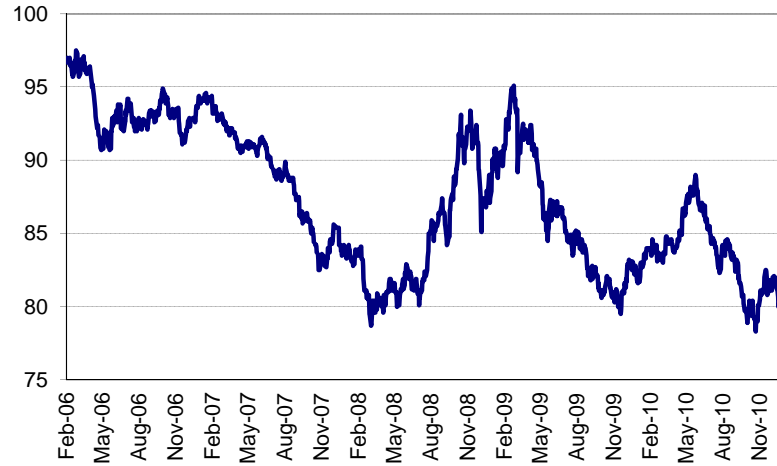
Dow/ CRB Index



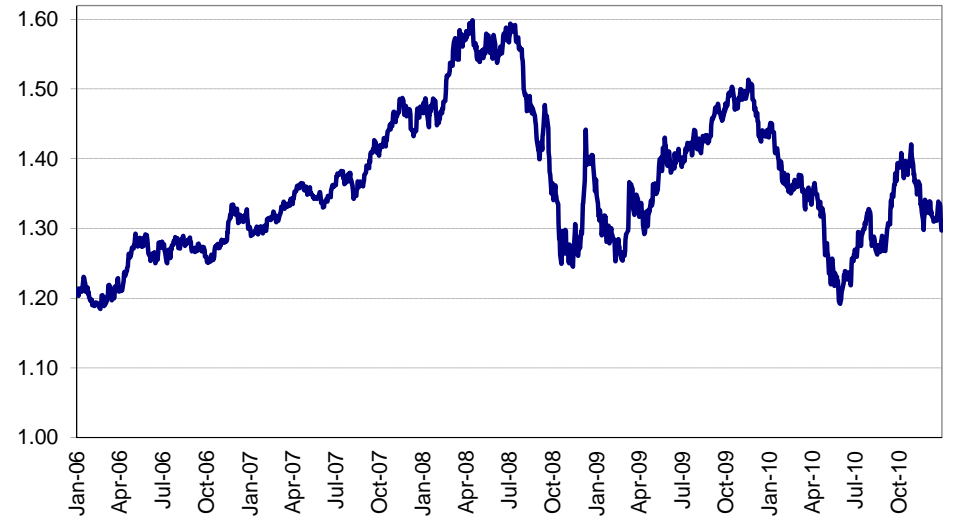
Dow/ New Home Prices



Trade Weighted Dollar



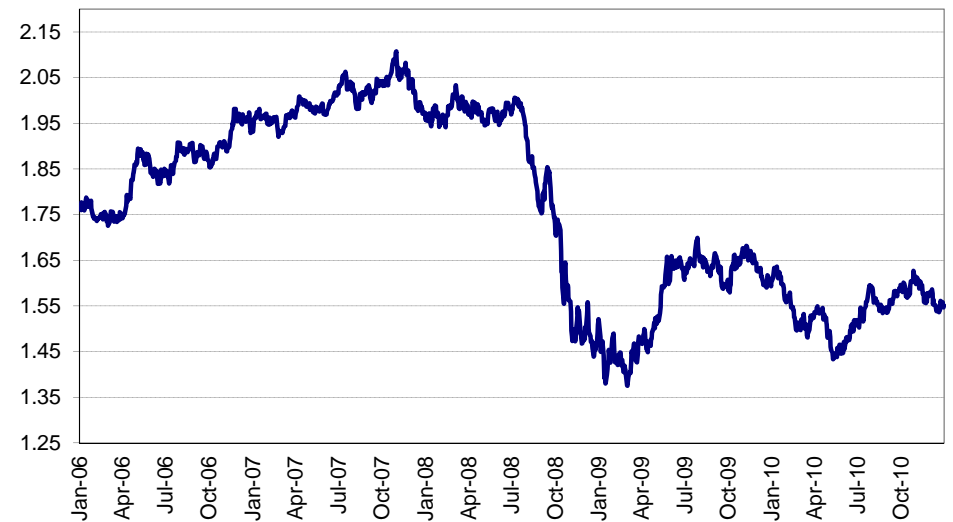
Euro



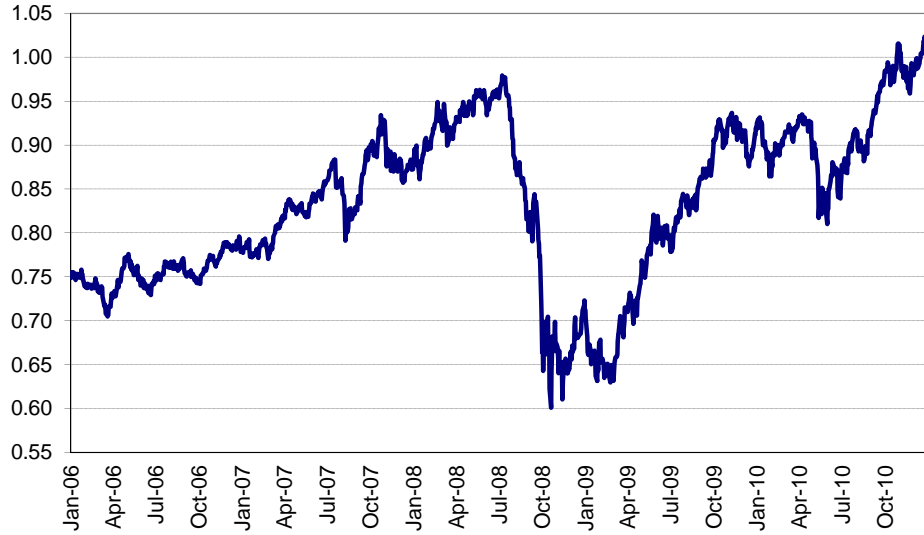
Yen



Sterling



Aussie Dollar

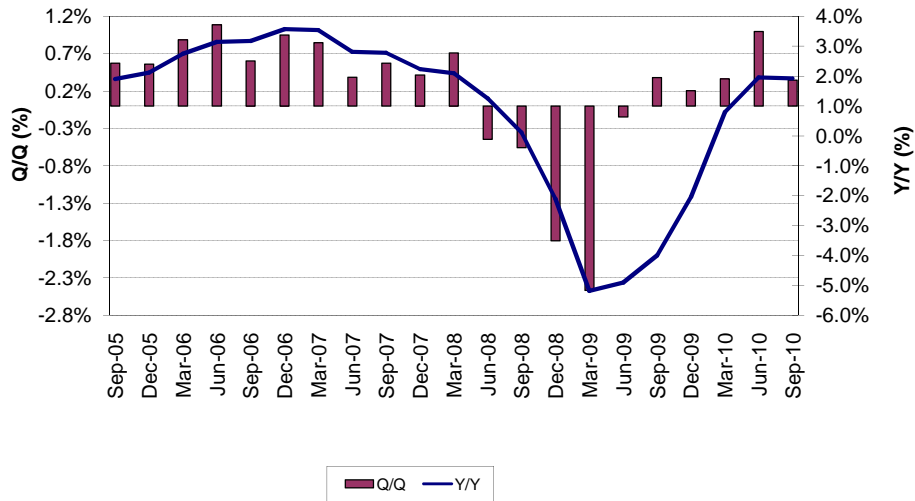


Canadian Dollar

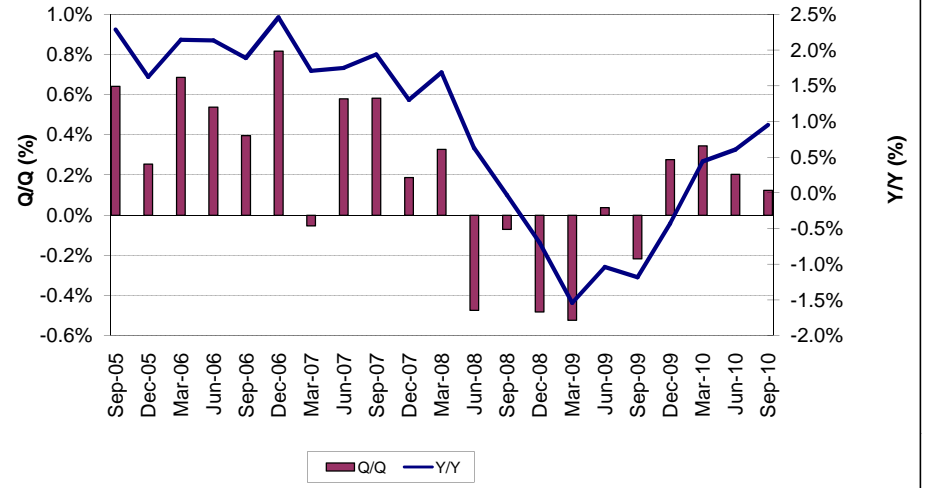


Output

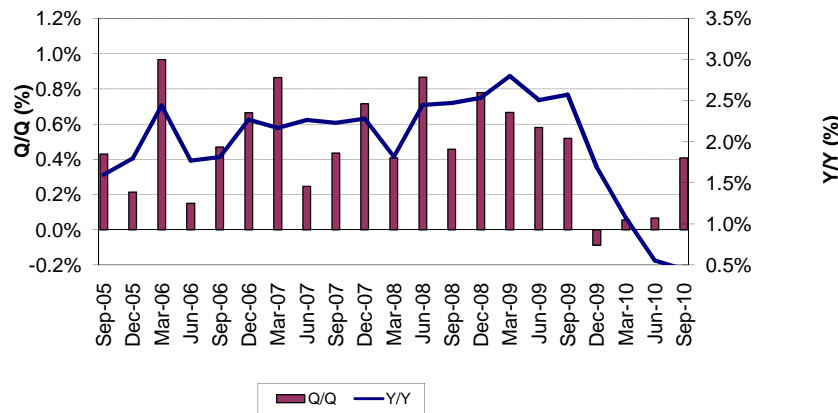
EU GDP Growth



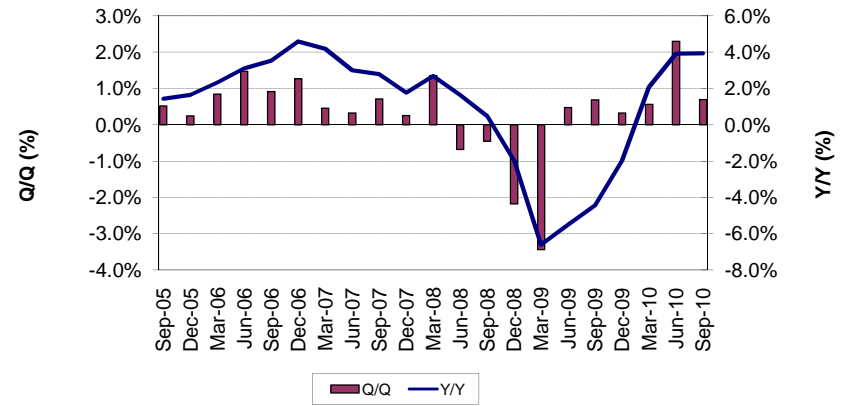
EU GDP Household Consumption



EU GDP Gov't Expenditure

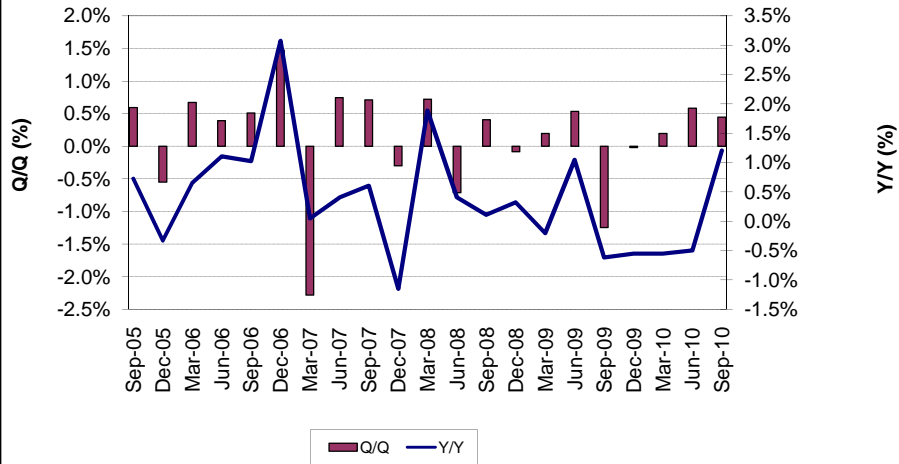


German GDP

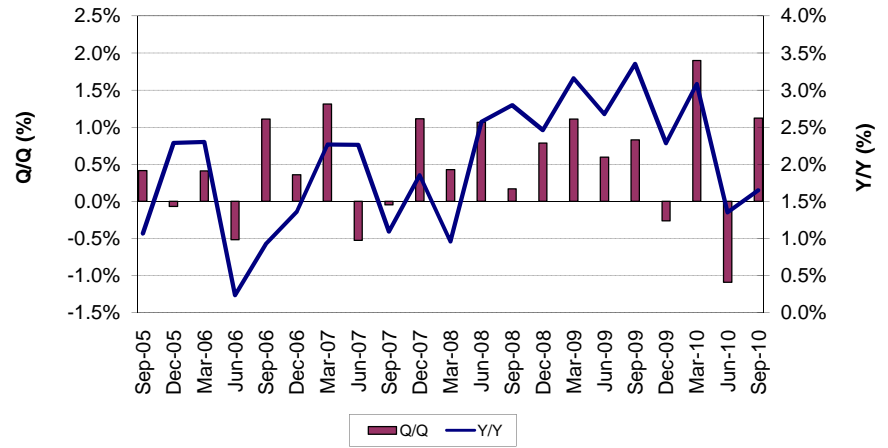


Output

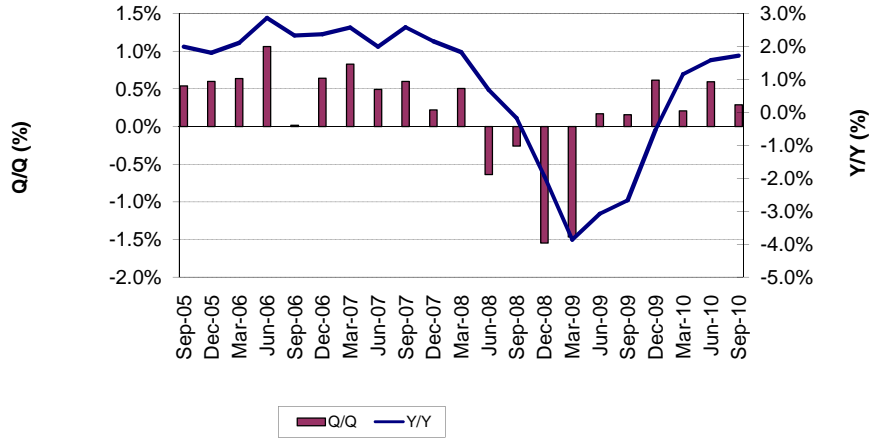
German Household Consumption



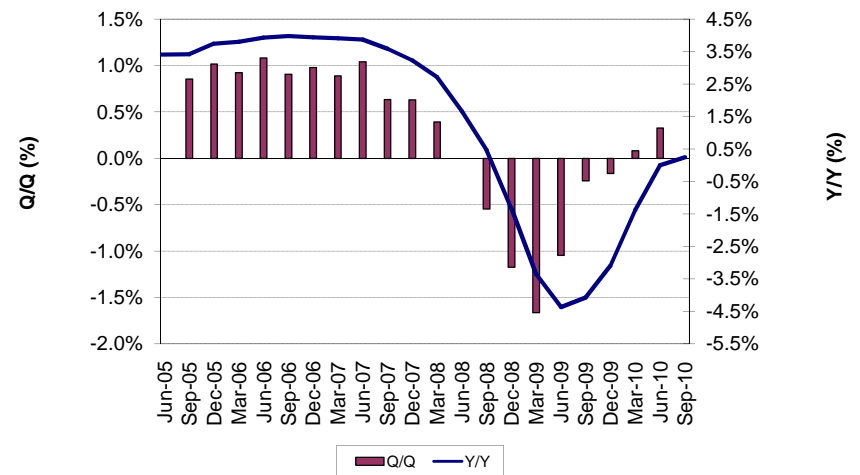
German Gov't Expenditure



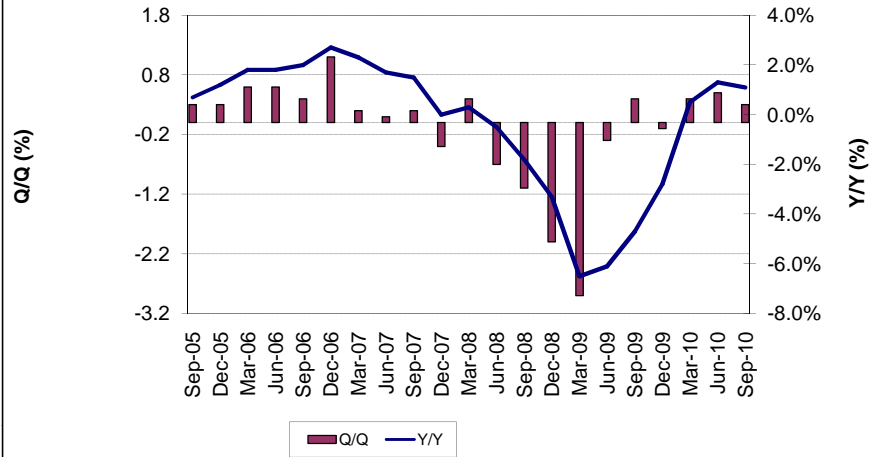
French GDP



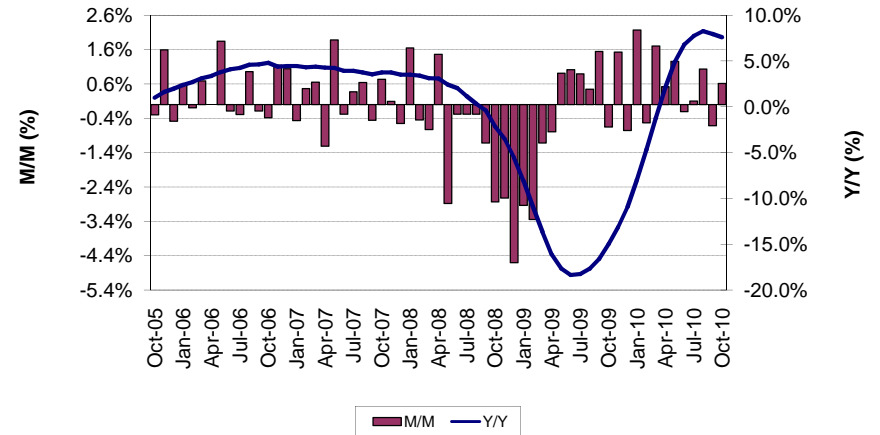
Spanish GDP



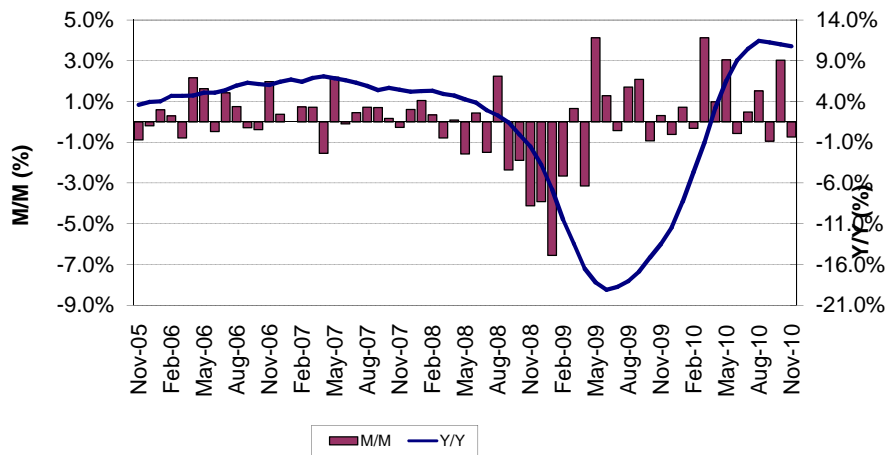
Italy GDP



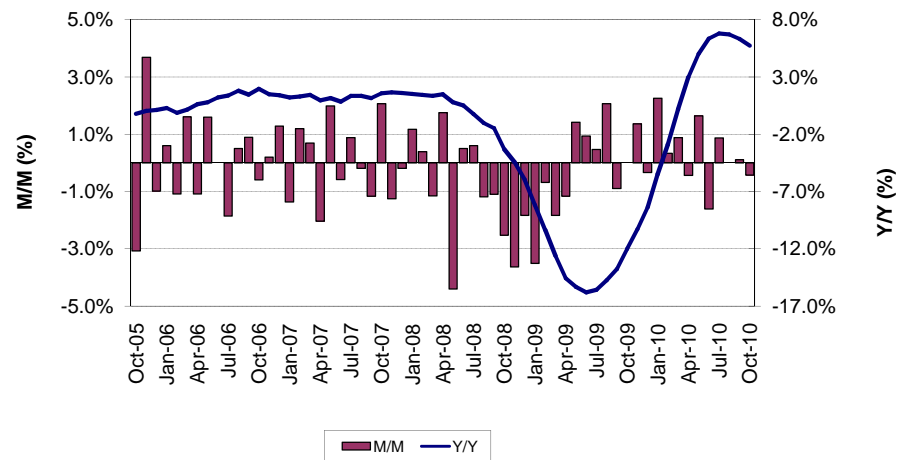
**EU Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



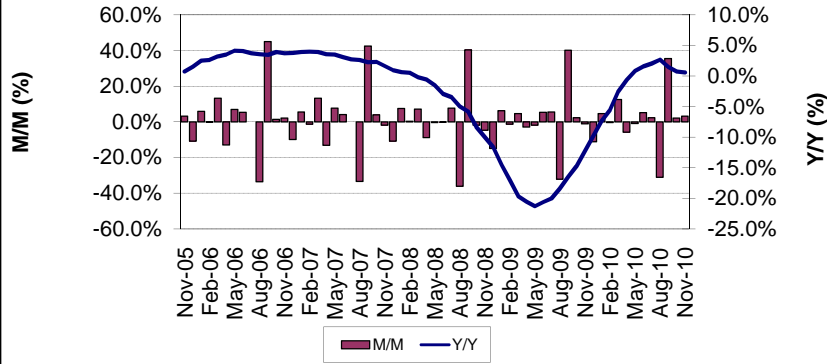
**German Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



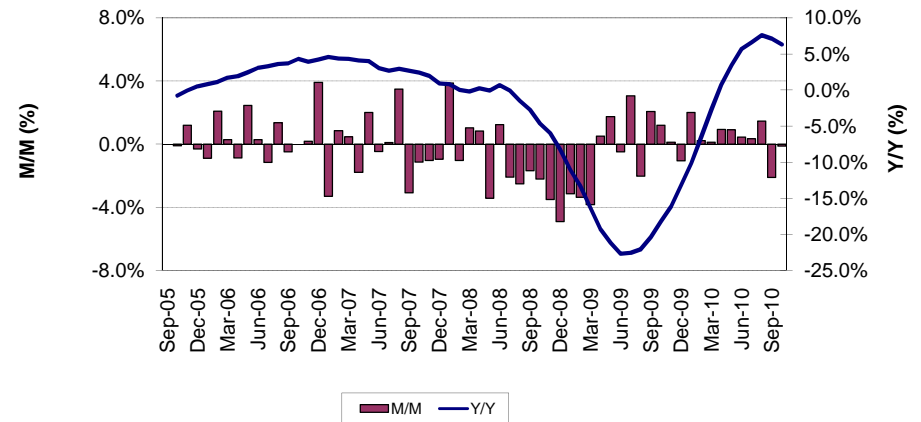
**French Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



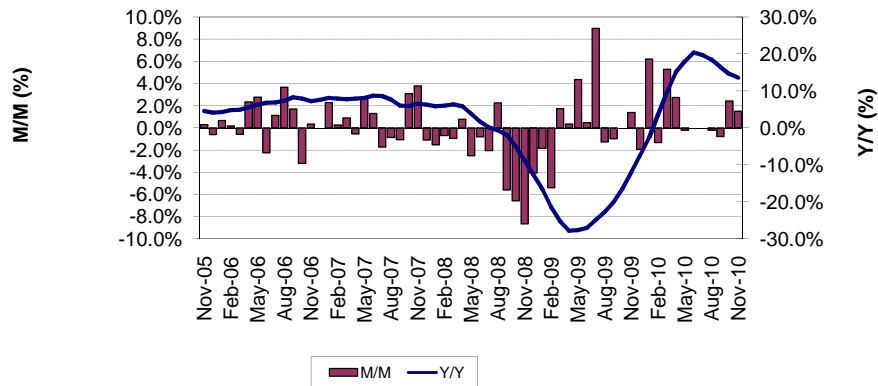
**Spanish Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



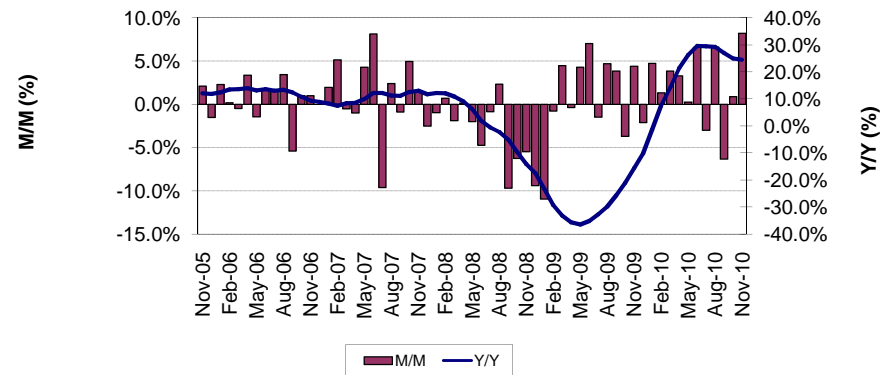
**Italy Industrial Production
(6 Mth. Mvg. Avg. of Y/Y)**



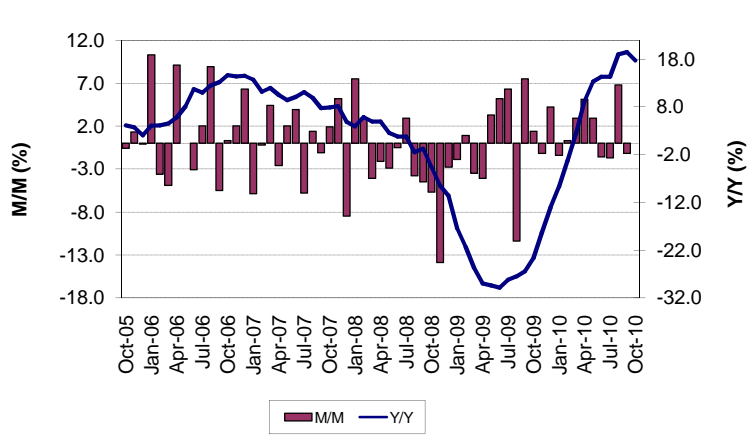
**German Domestic Orders
(6 Mth. Mvg. Avg. of Y/Y)**



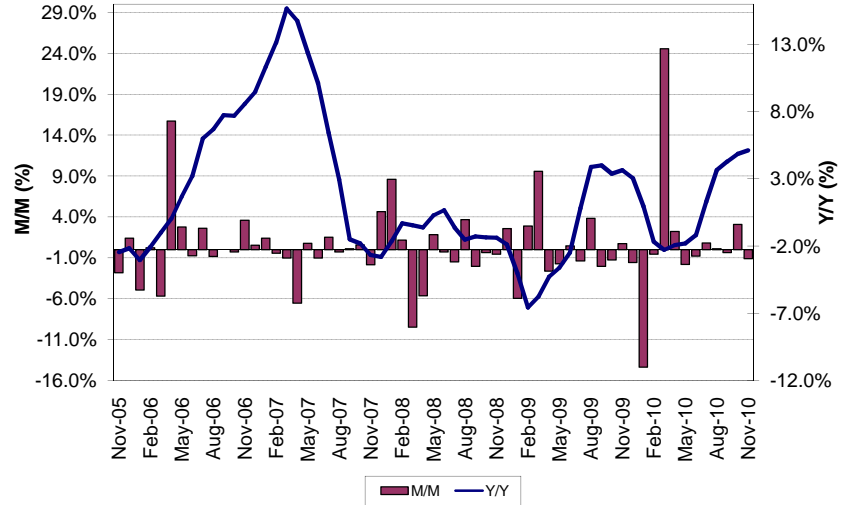
**German Foreign Orders
(6 Mth. Mvg. Avg. of Y/Y)**



Italy Industrial Orders (6 Mth. Mvg. Avg. of Y/Y)

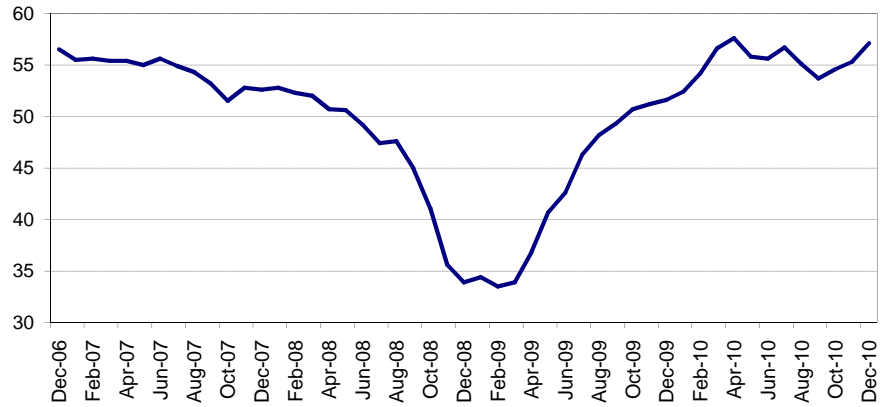


German Construction Orders (6 Mth. Mvg. Avg. of Y/Y)

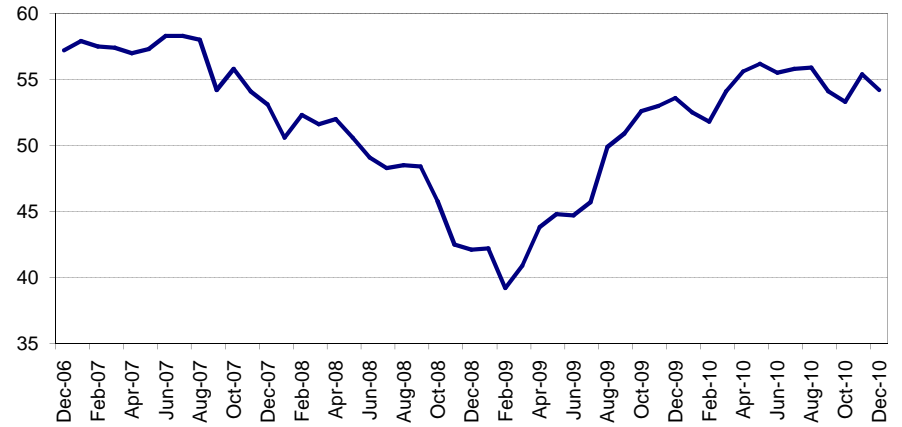


PMIs

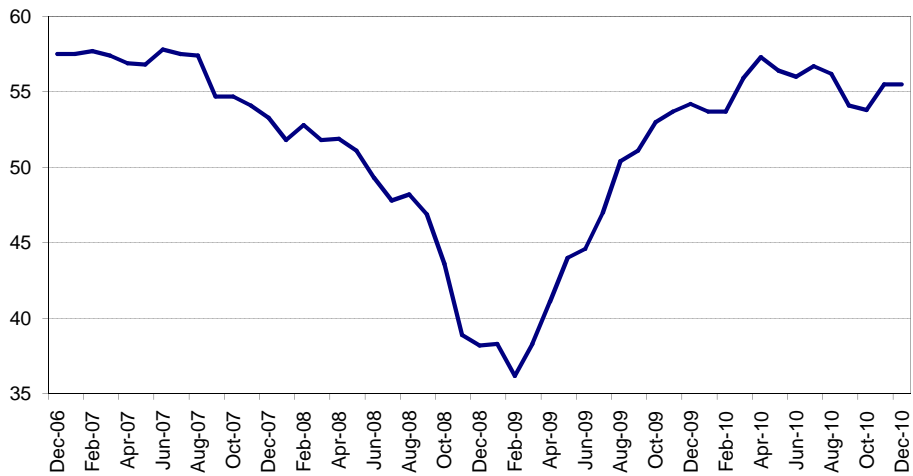
EU Manufacturing PMI



EU Services PMI

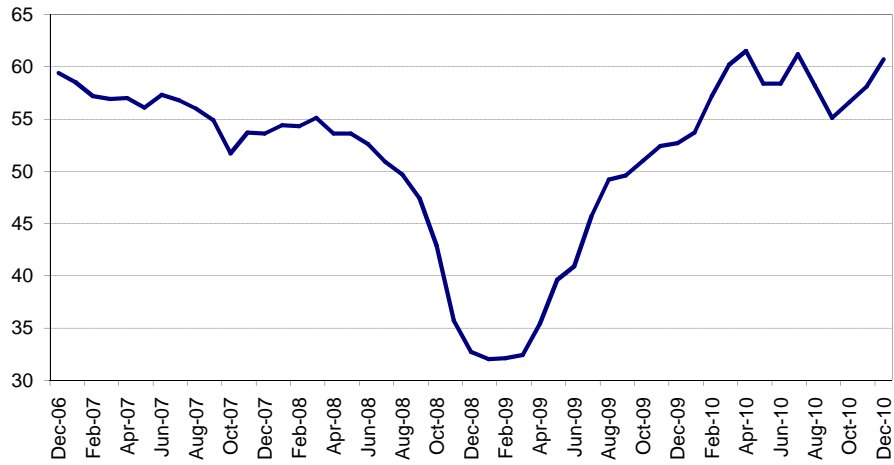


EU Composite PMI

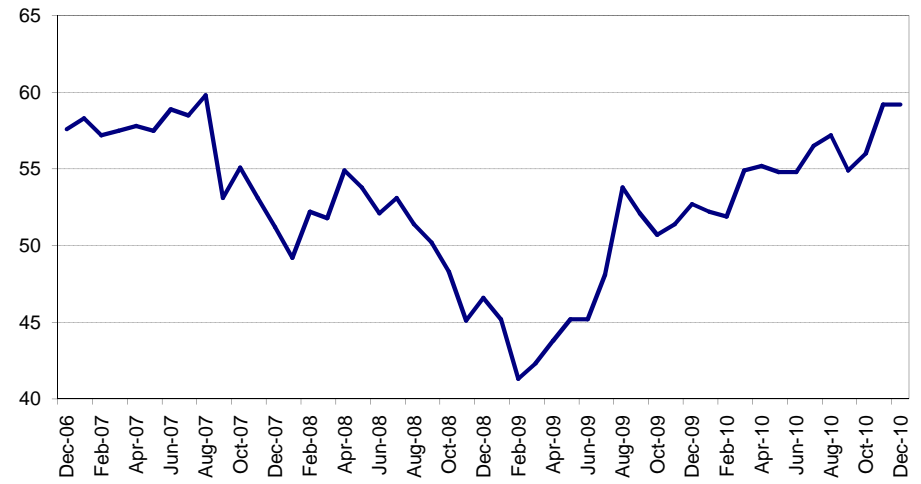


PMIs

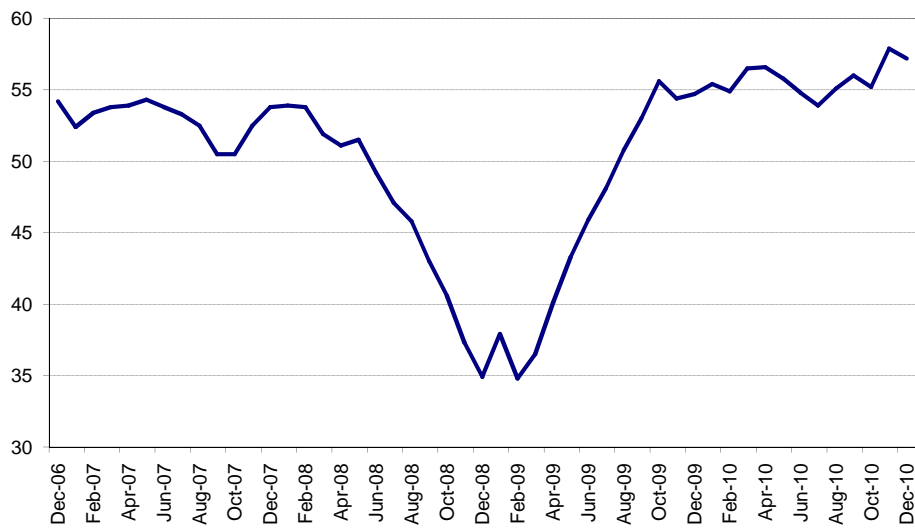
German Manufacturing PMI



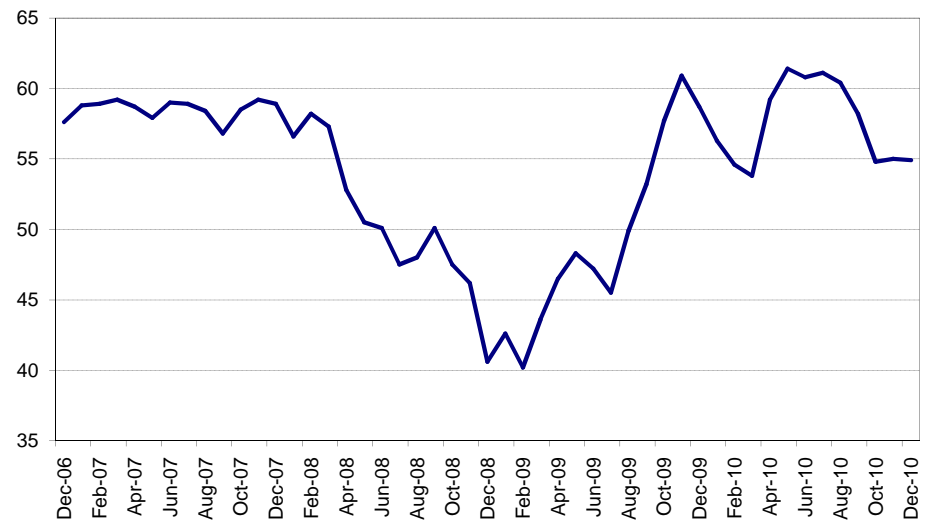
German Services PMI



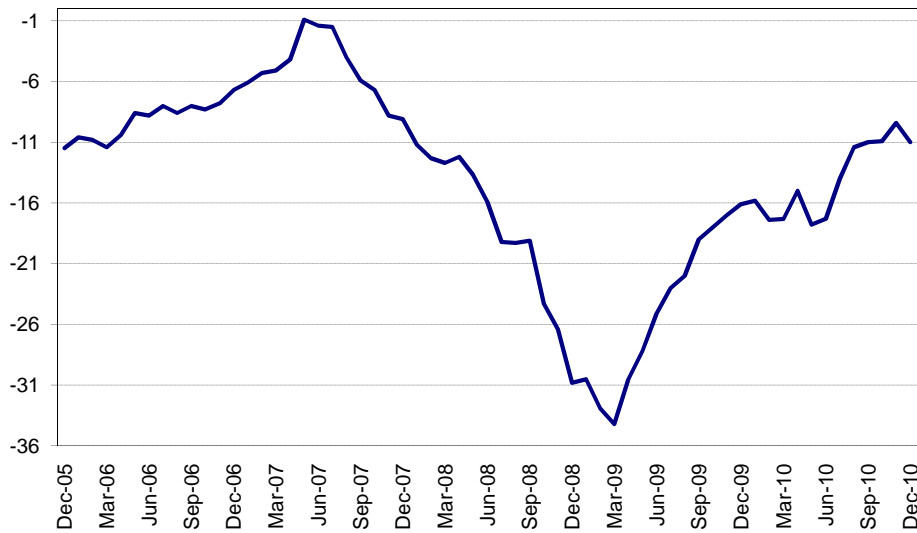
French Manufacturing PMI



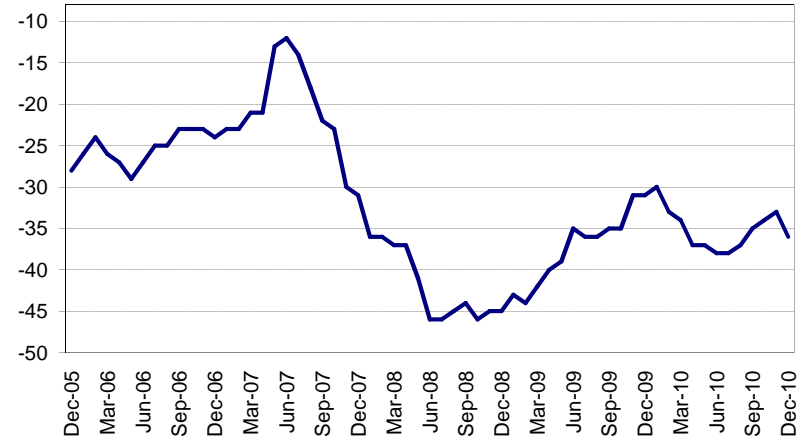
French Services PMI



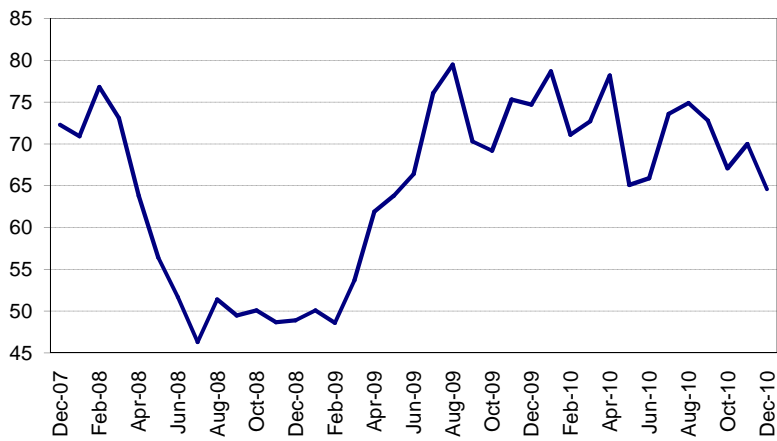
German Consumer Confidence



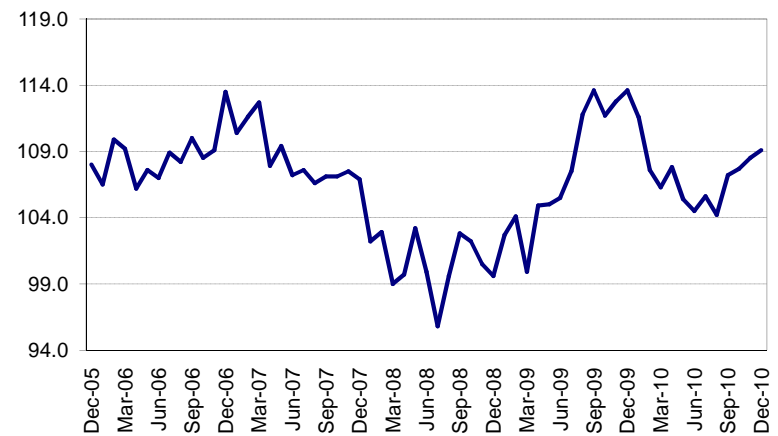
French Consumer Confidence

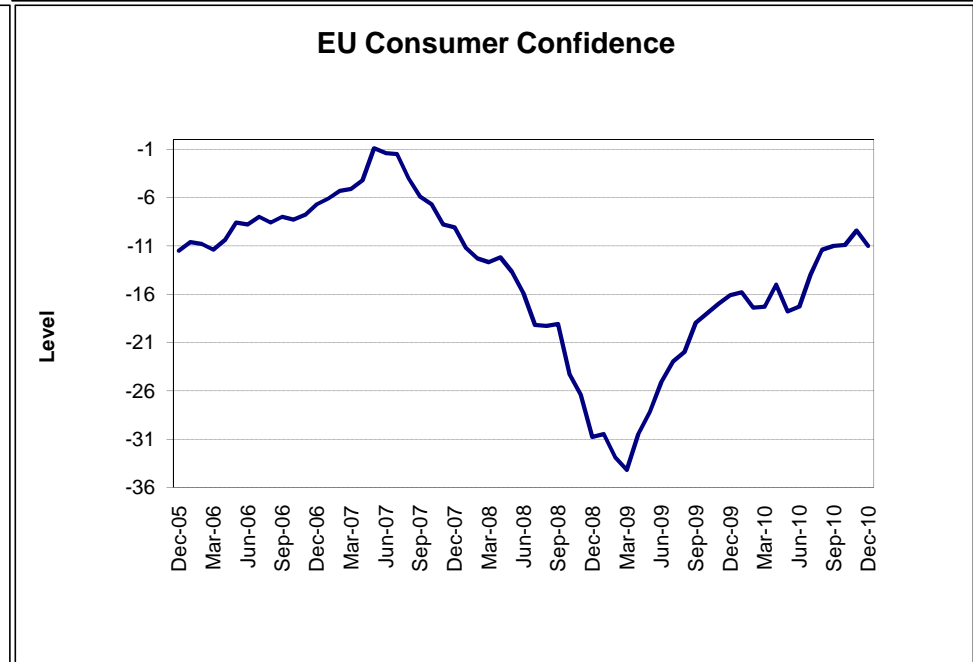
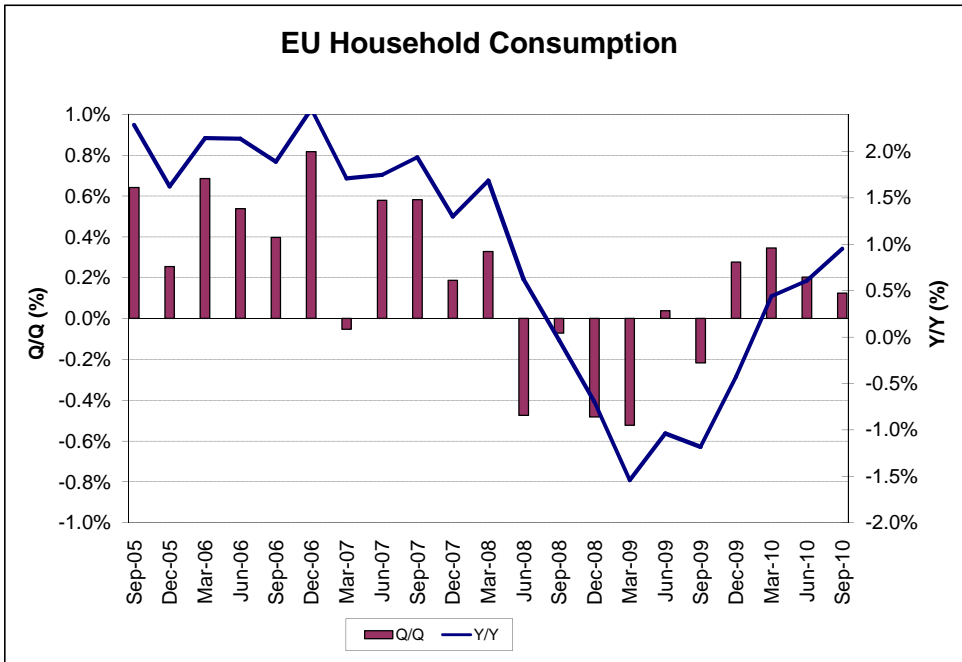
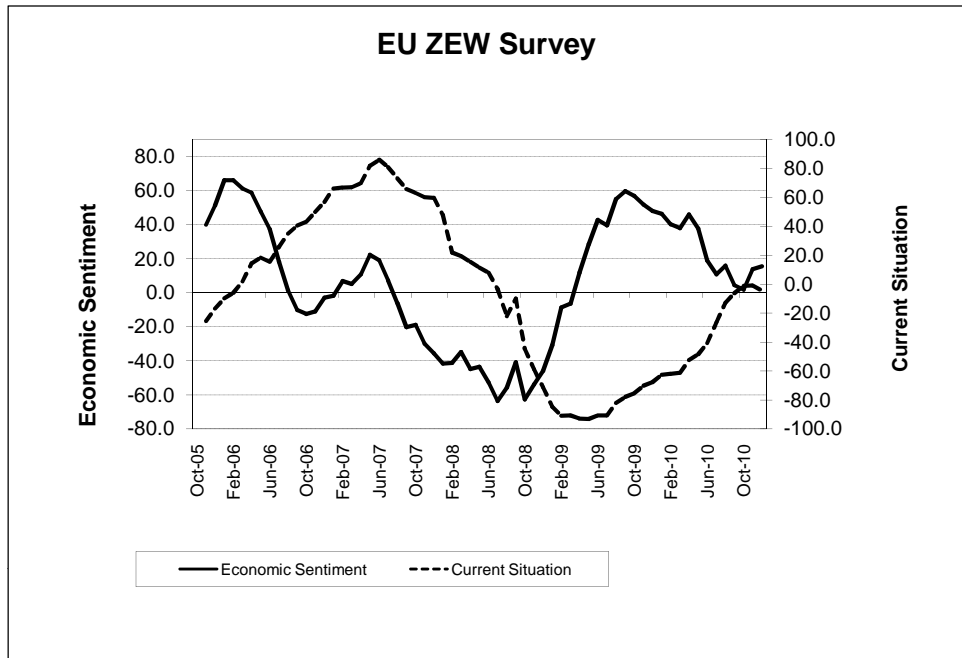


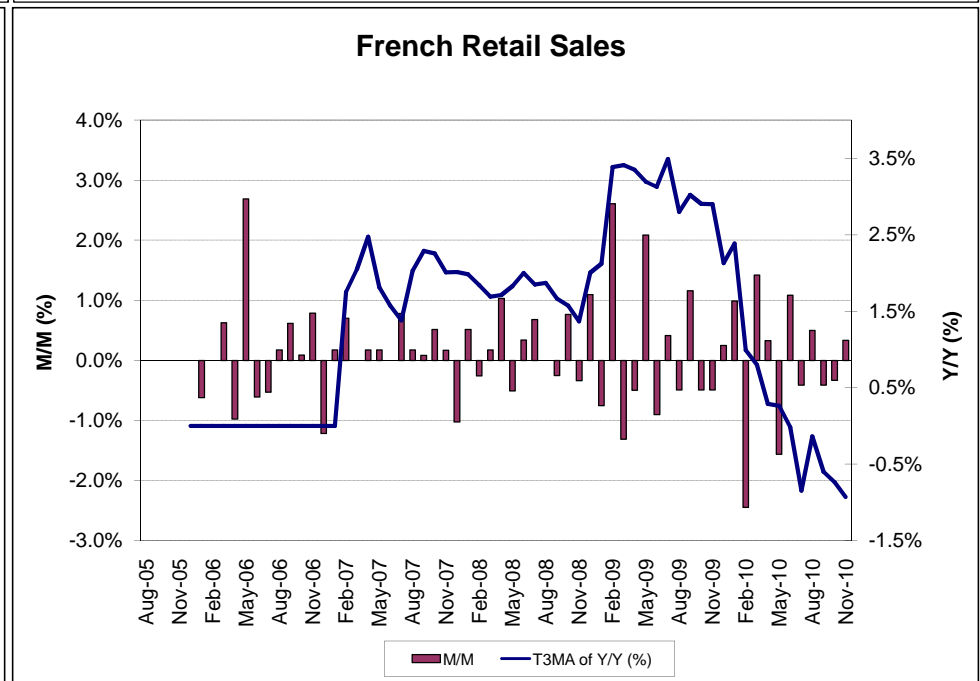
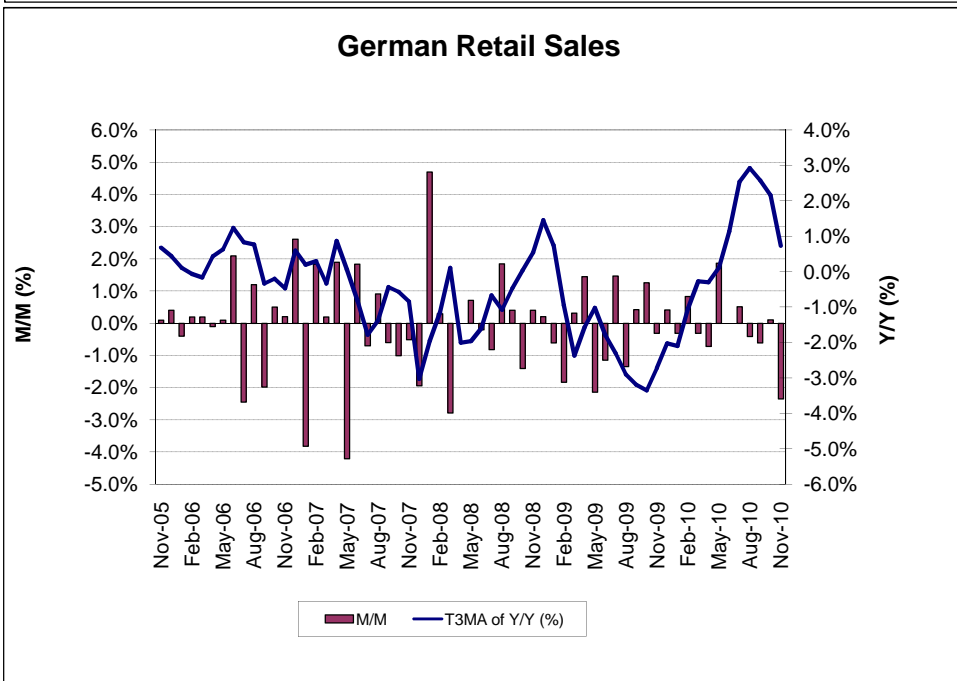
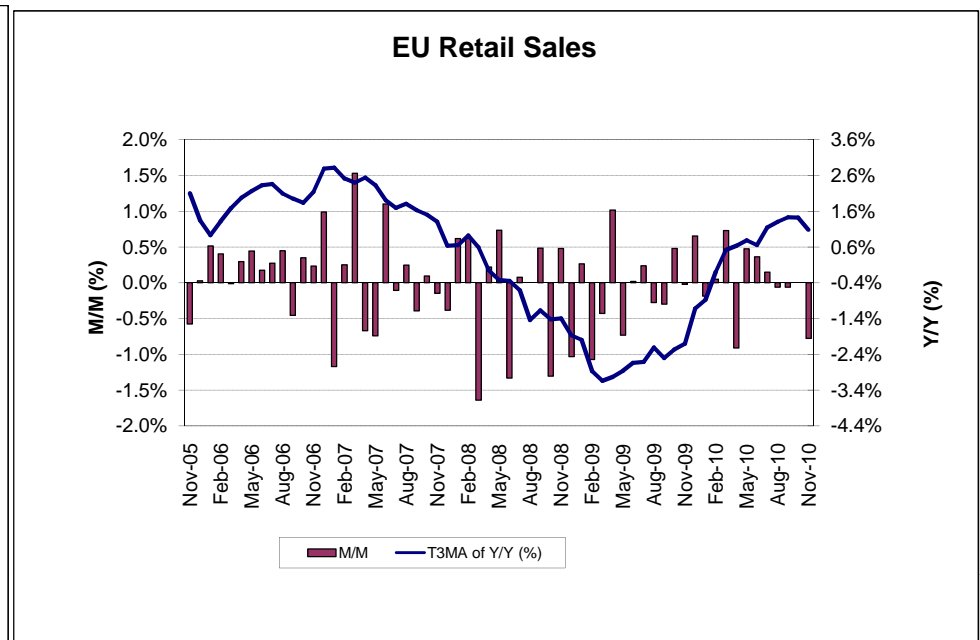
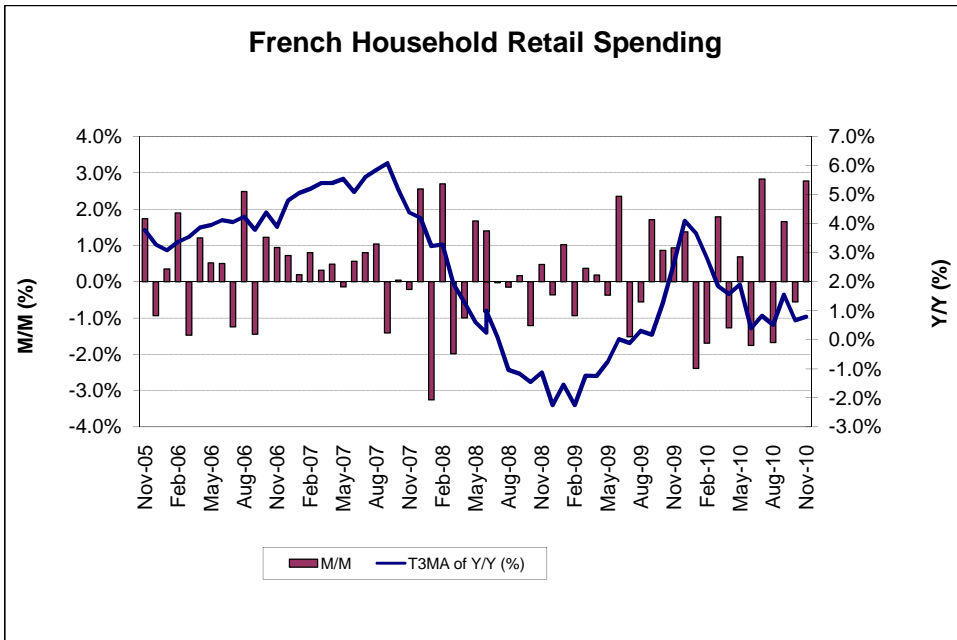
Spanish Consumer Confidence



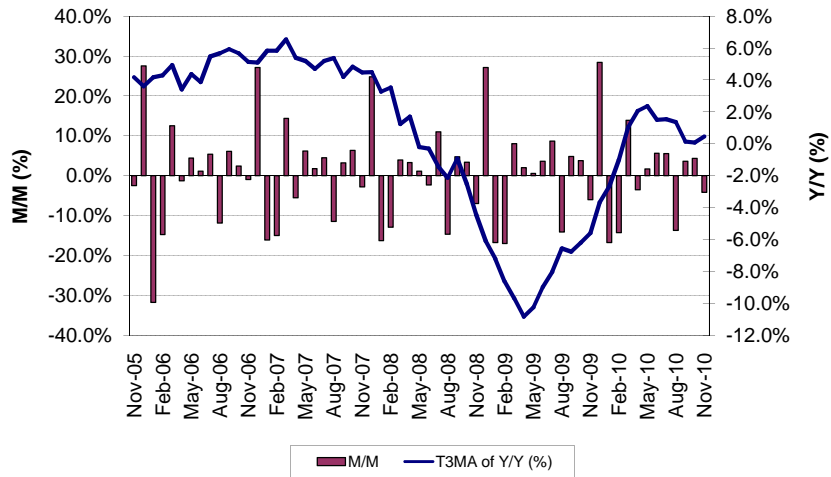
Italian Consumer Confidence



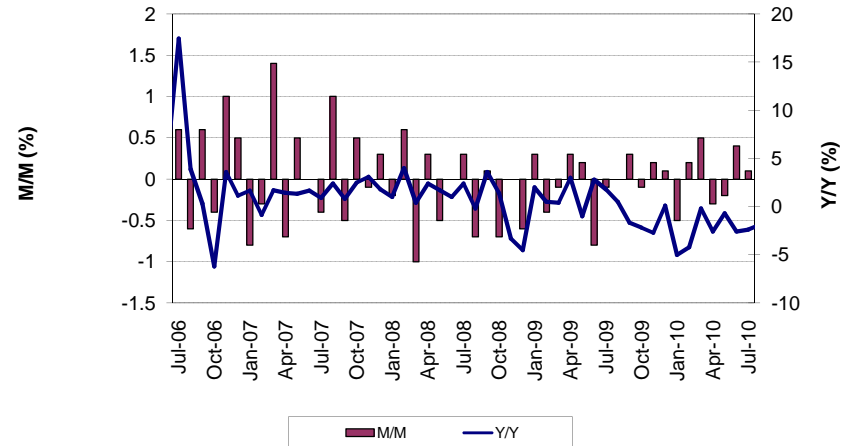




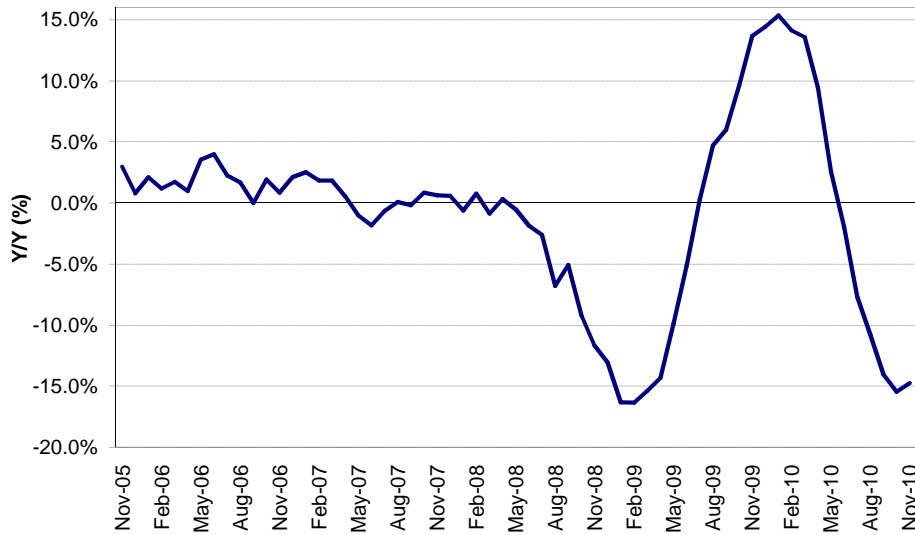
Spanish Retail Sales



Italy Retail Sales



EU Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)



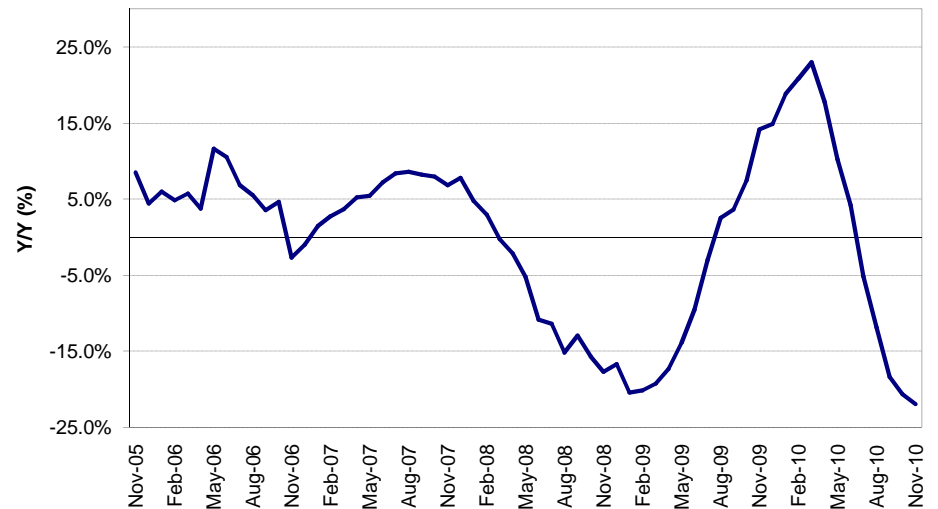
Germany Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)

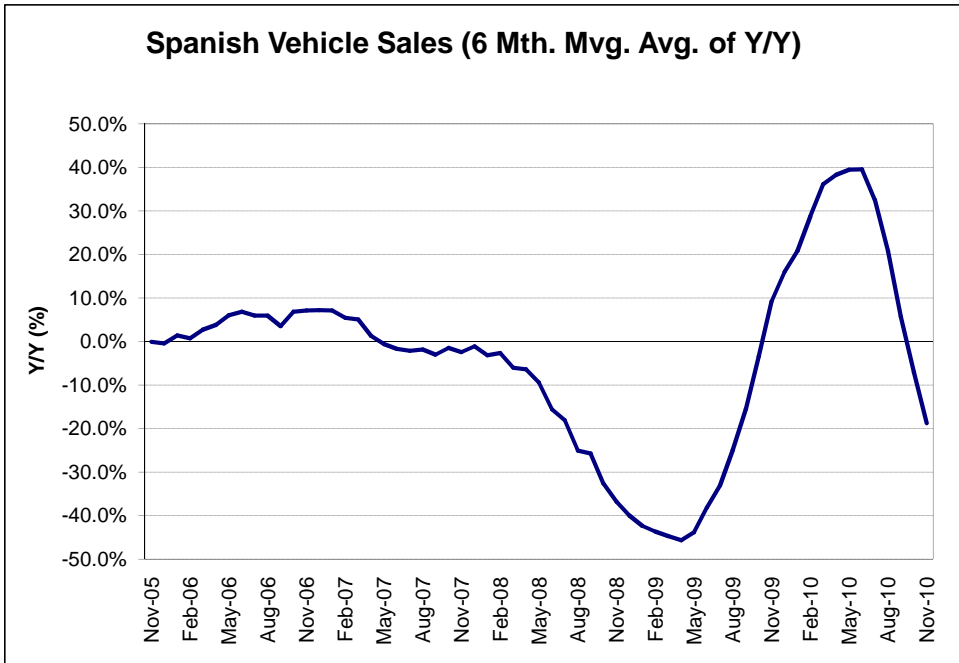


French Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)

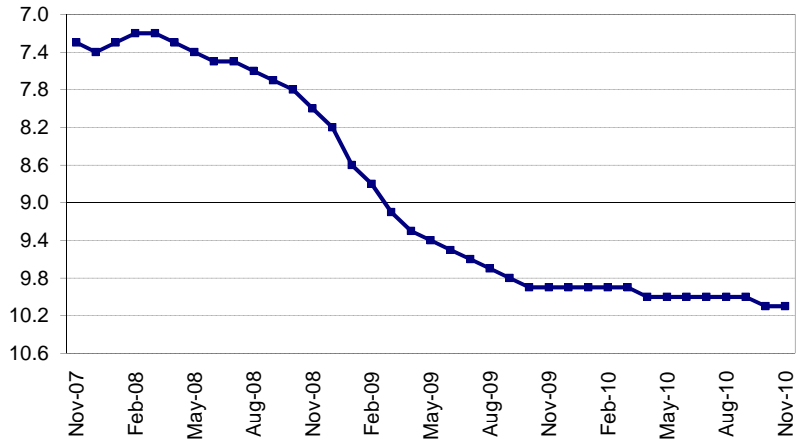


Italian Vehicle Sales (6 Mth. Mvg. Avg. of Y/Y)

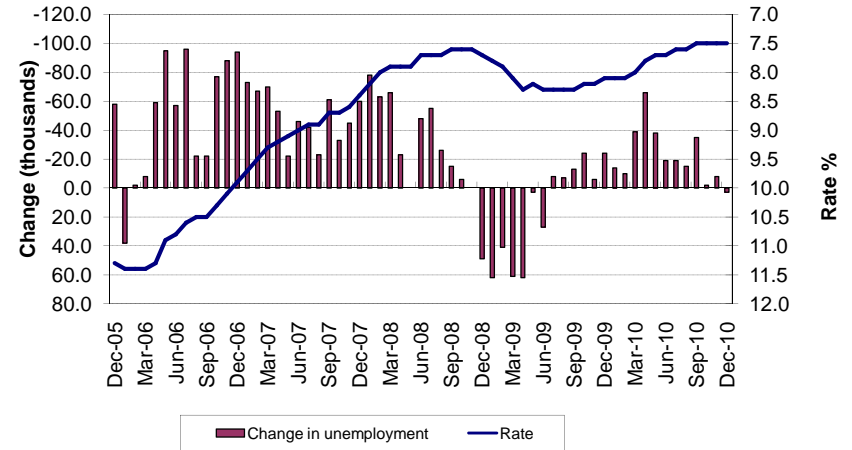




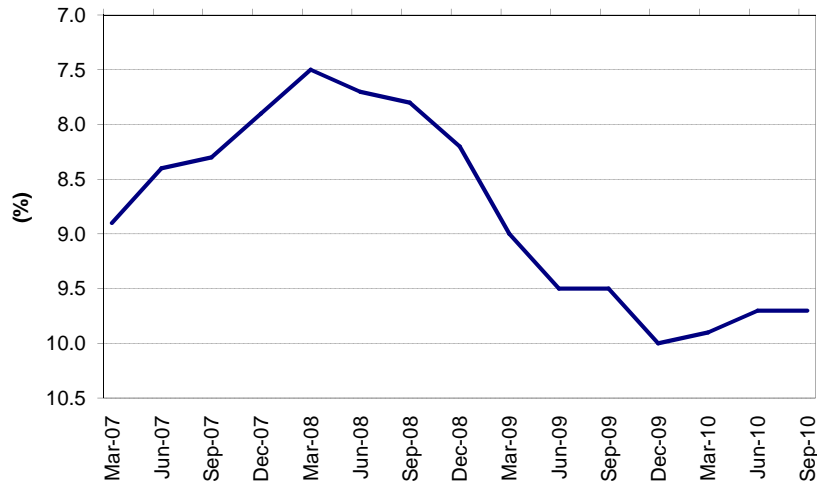
EU Unemployment Rate



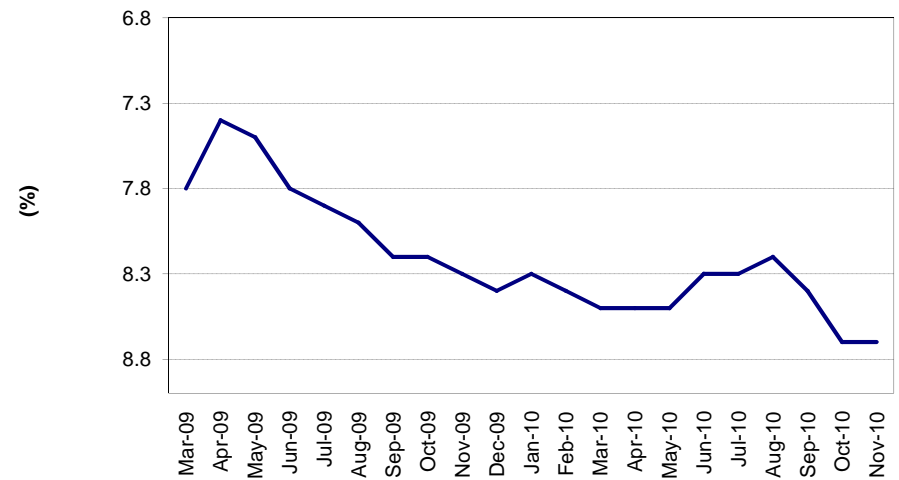
German Unemployment Rate



French Unemployment Rate

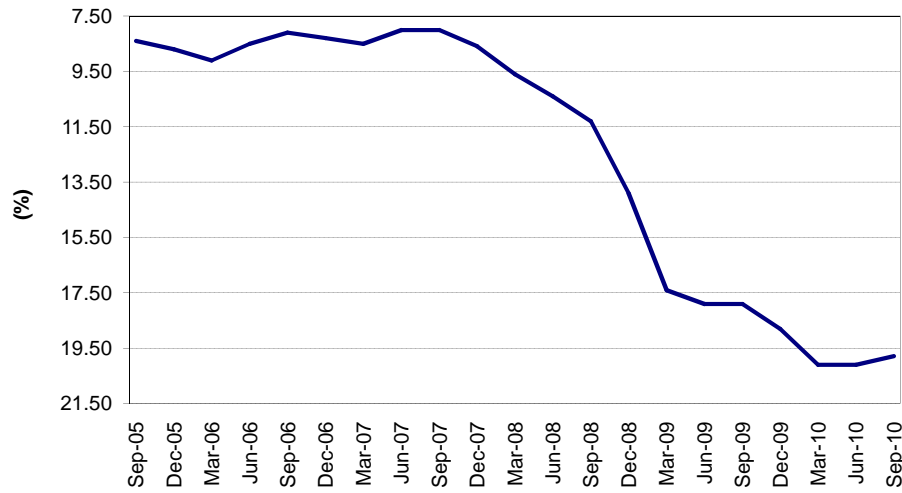


Italy Unemployment Rate

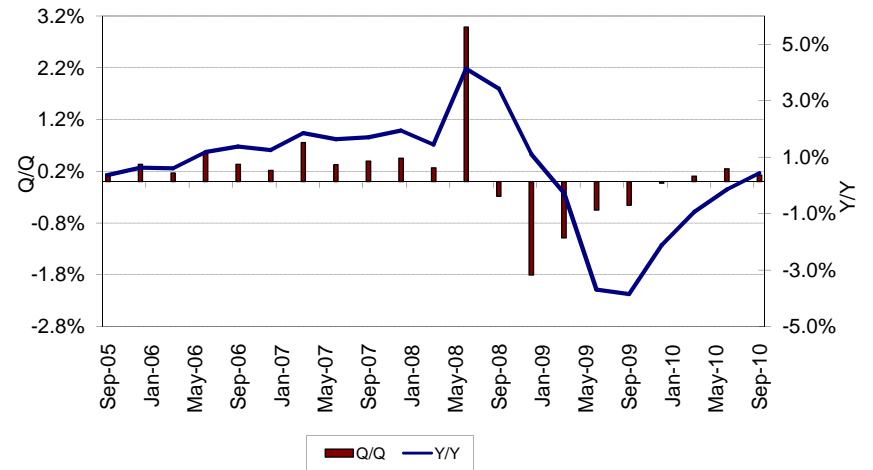


Labor

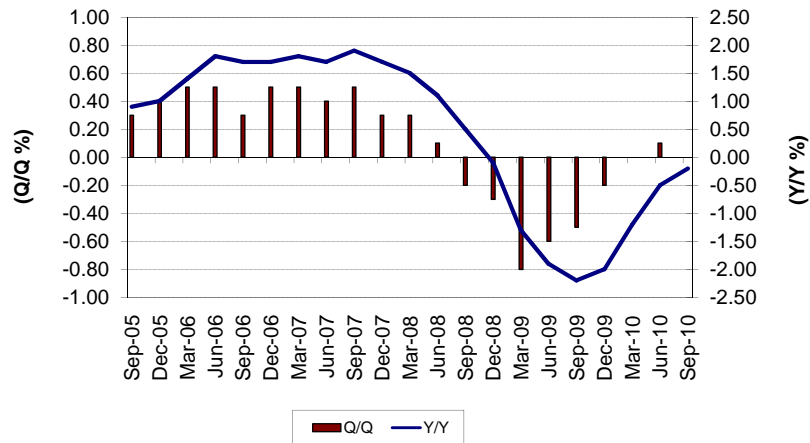
Spanish Unemployment Rate



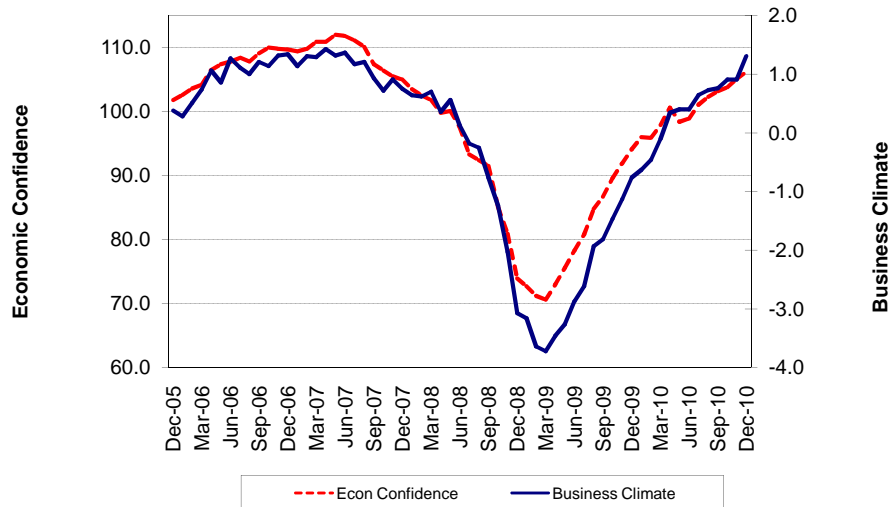
French Non-Farm Payroll Growth



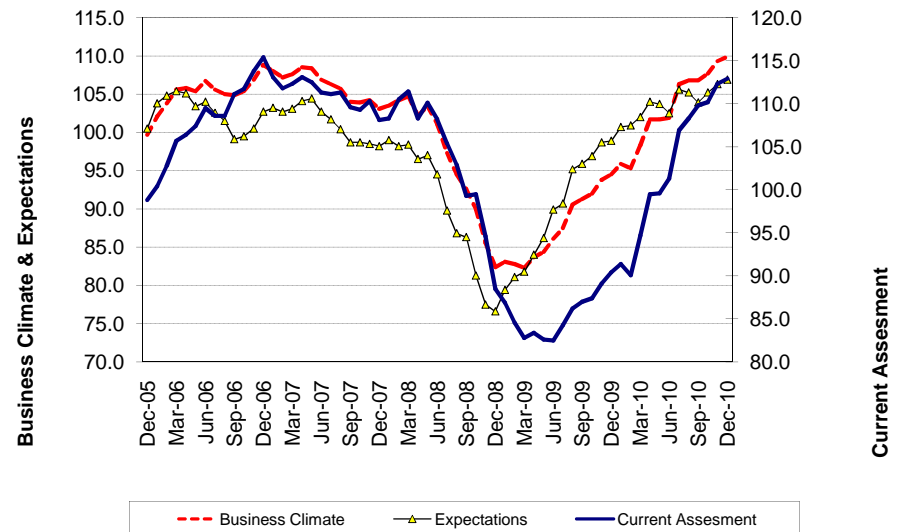
EU Employment Rate



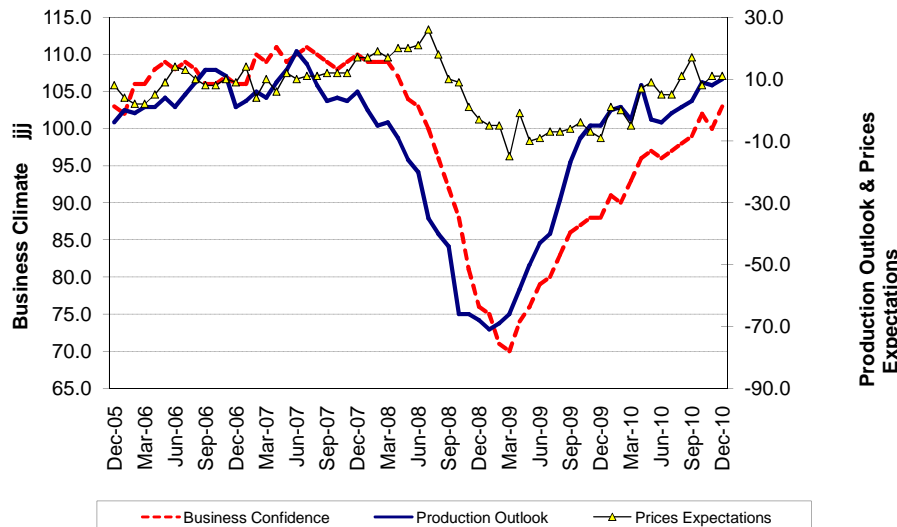
EU Economic Confidence & Business Confidence



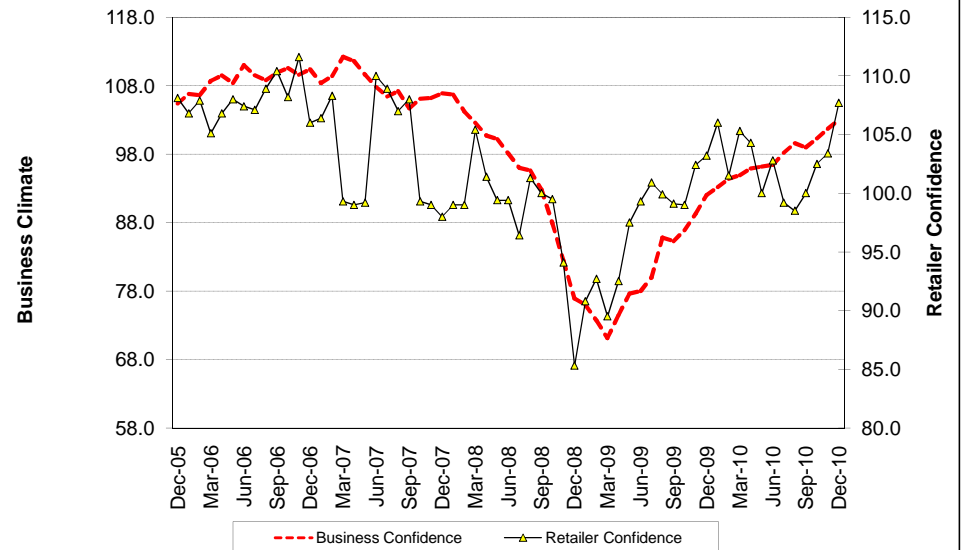
German IFO Survey

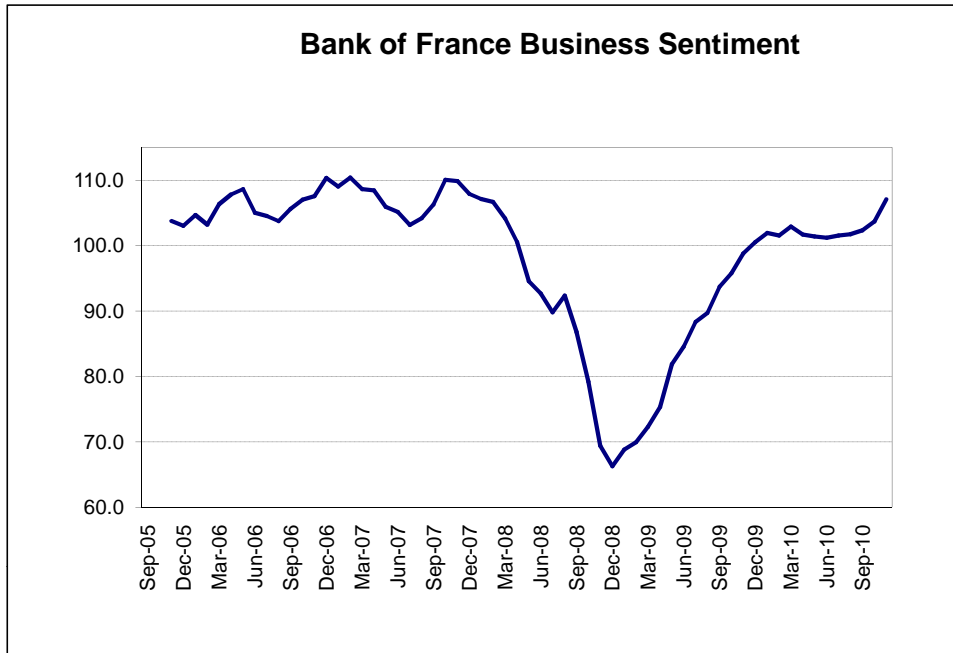


French Business Confidence

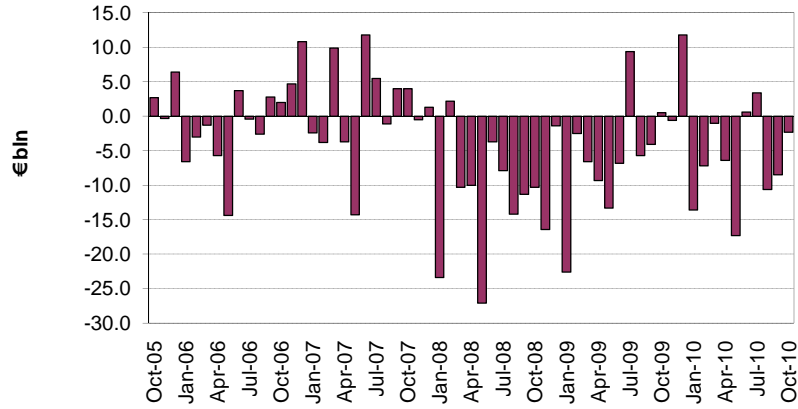


Italian Business Confidence

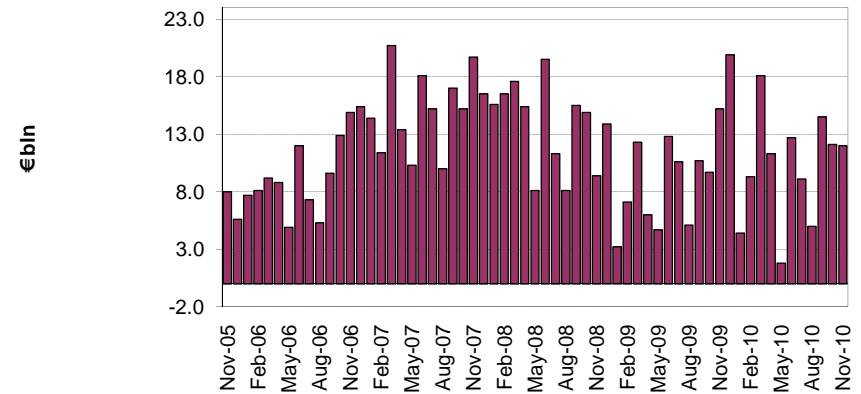




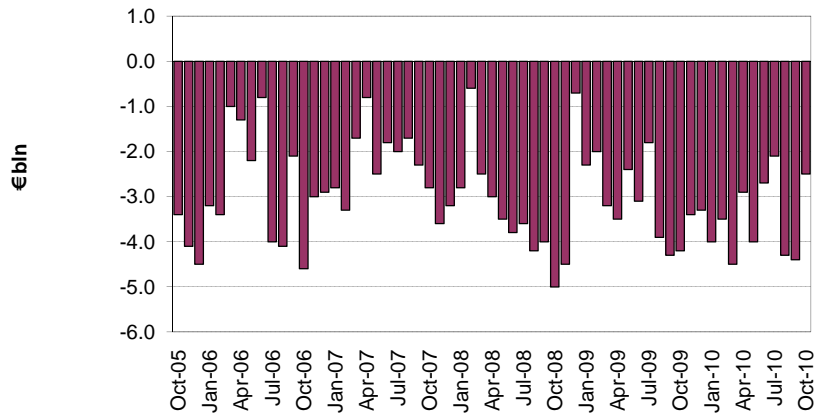
Euro Zone Current Account



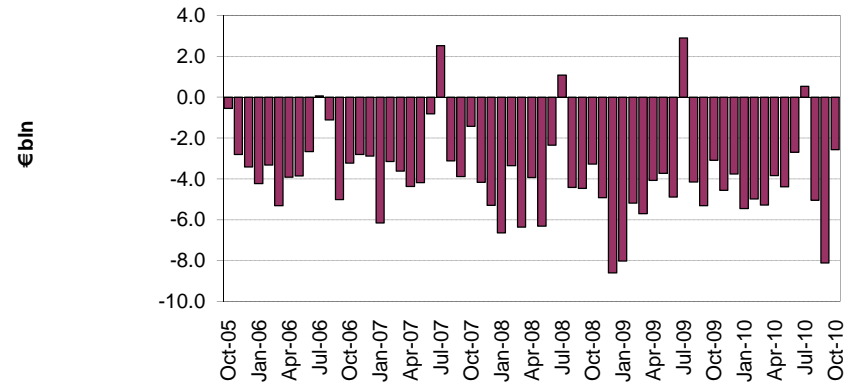
German Current Account

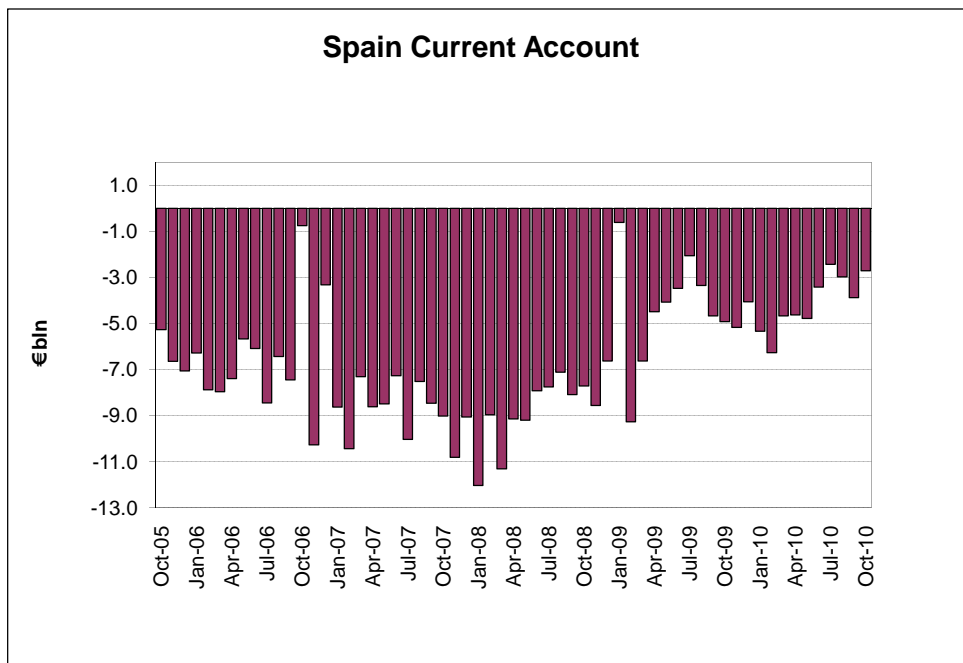


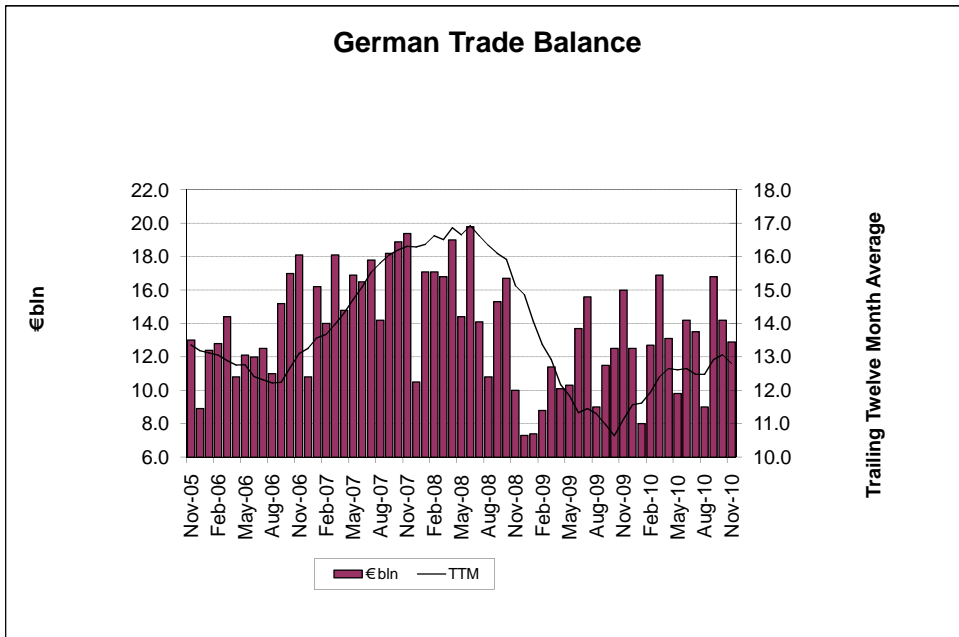
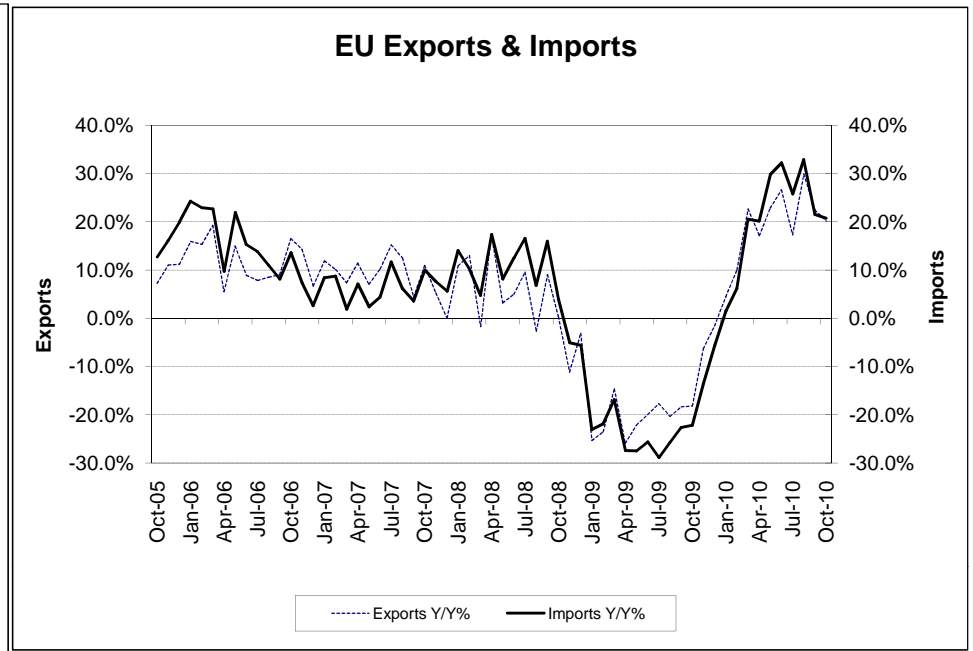
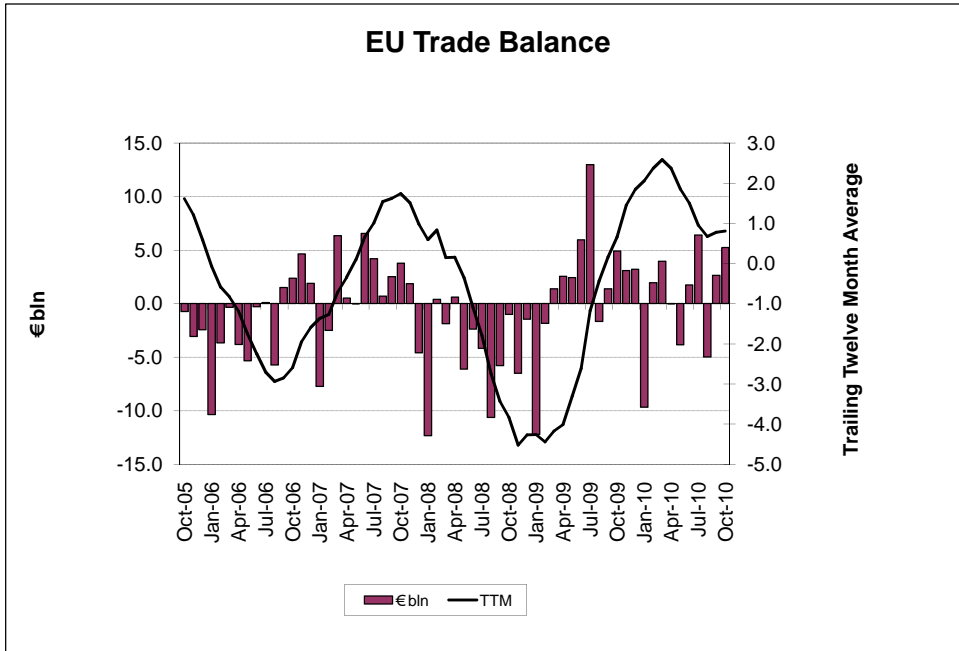
France Current Account

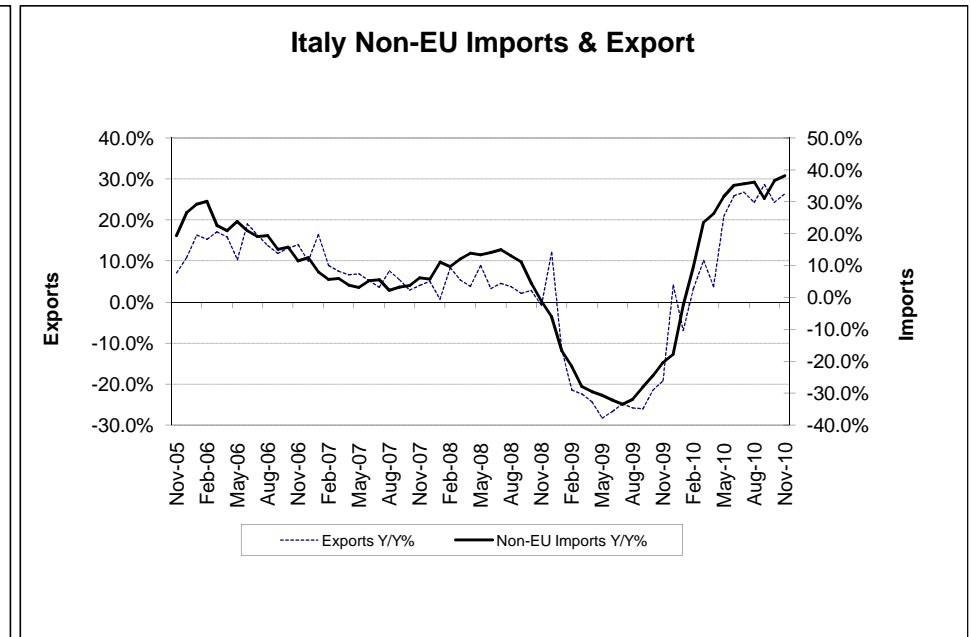
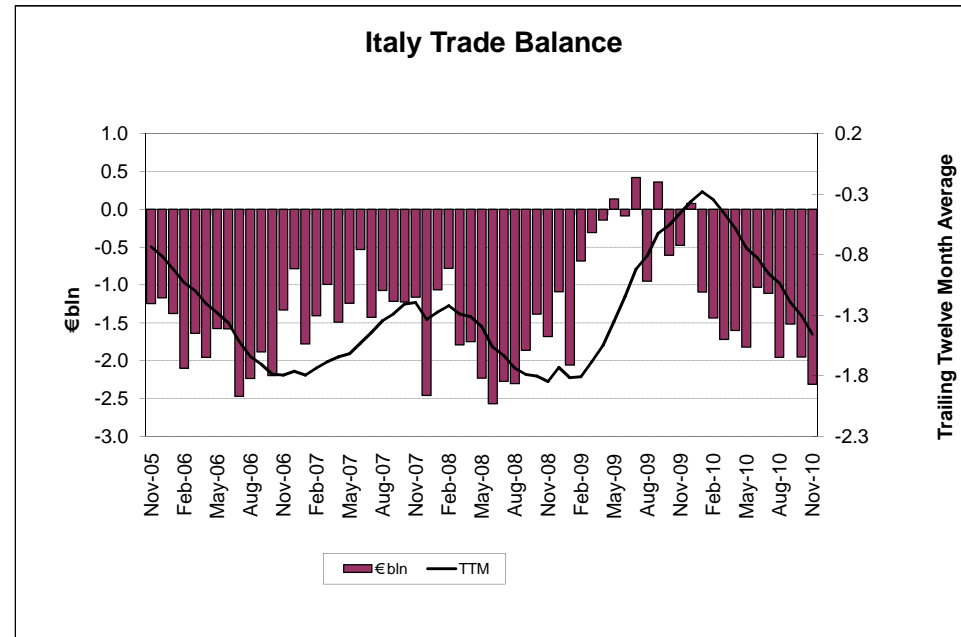
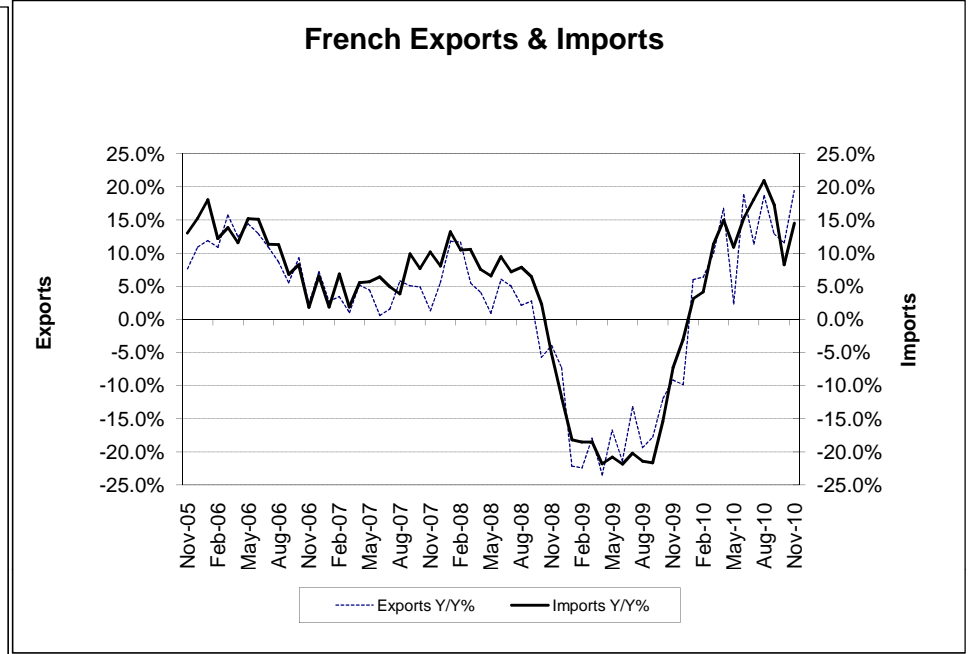
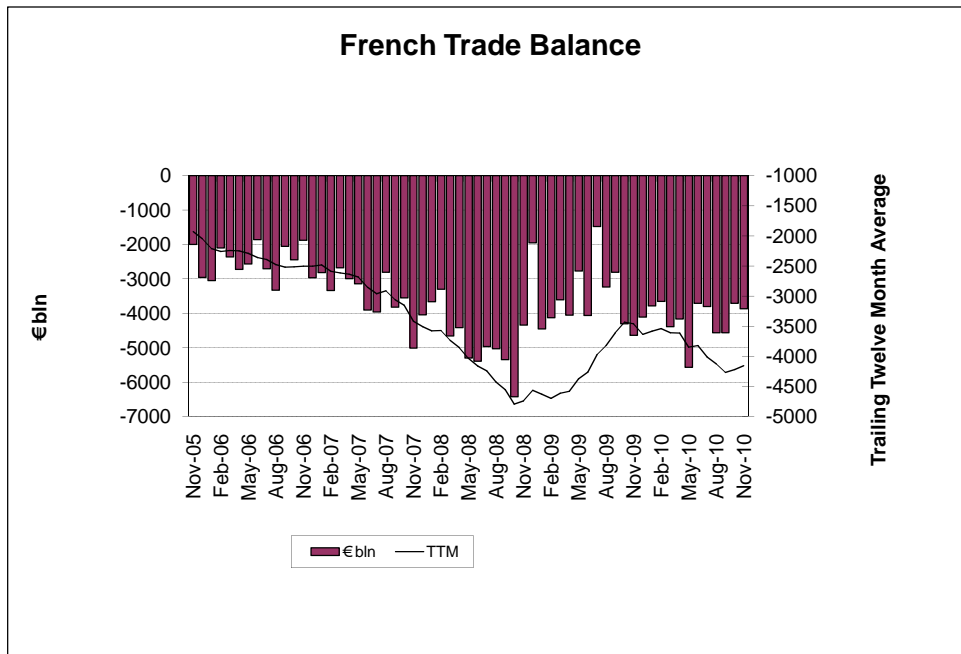


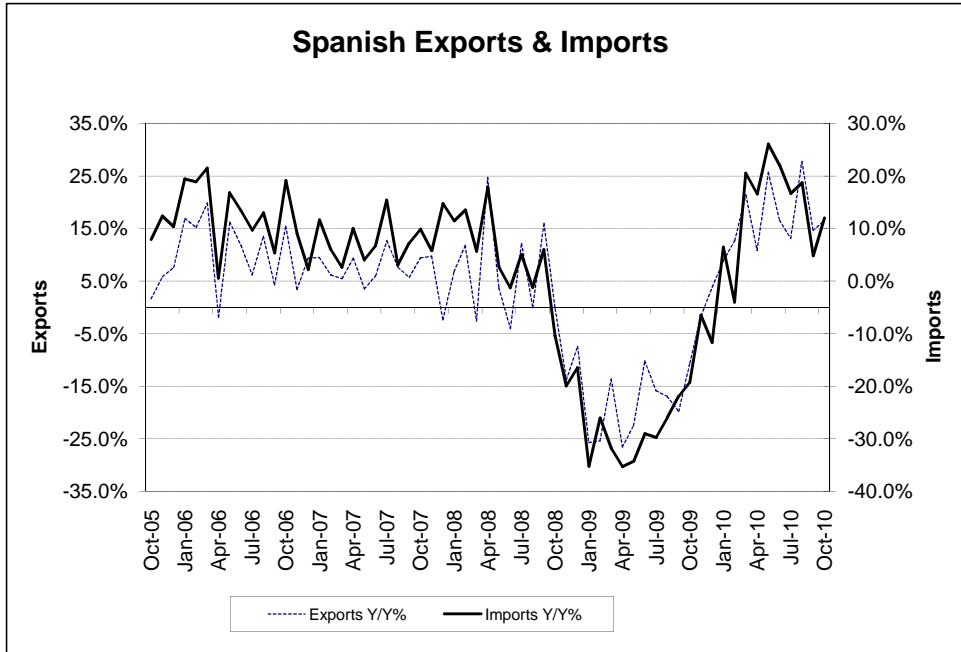
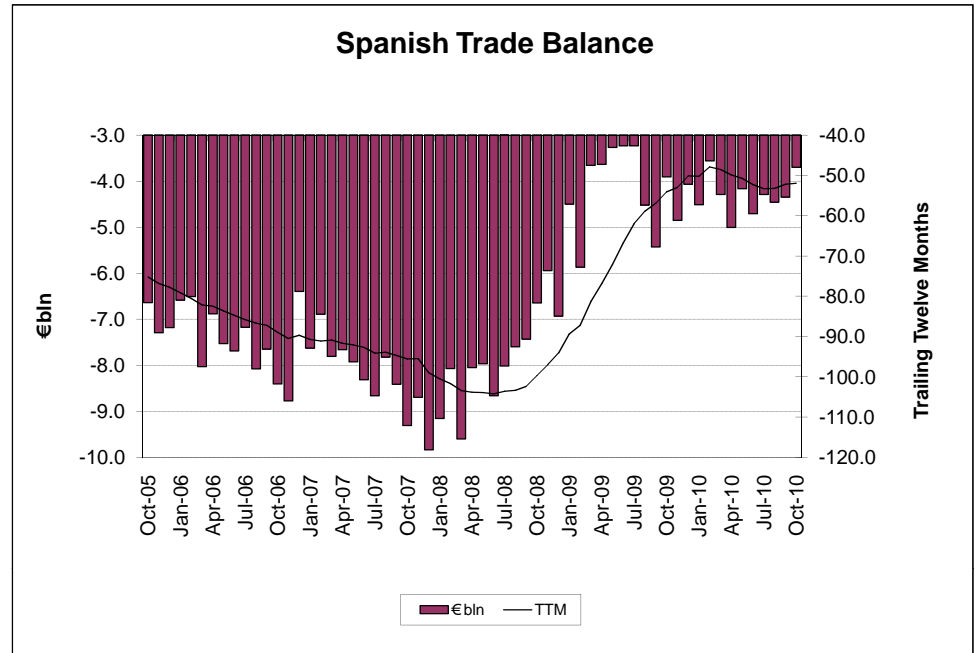
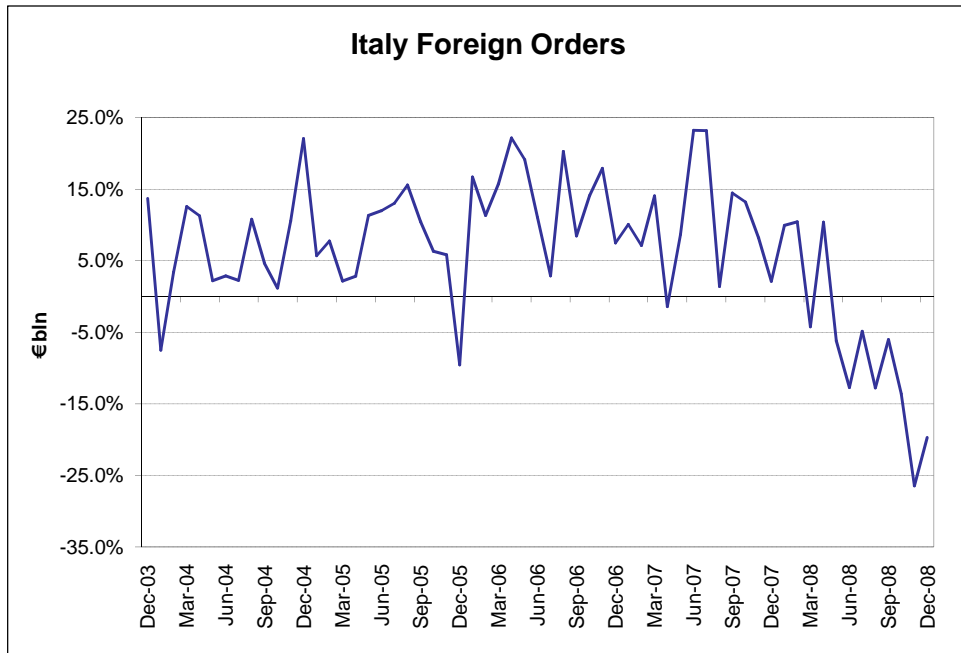
Italy Current Account

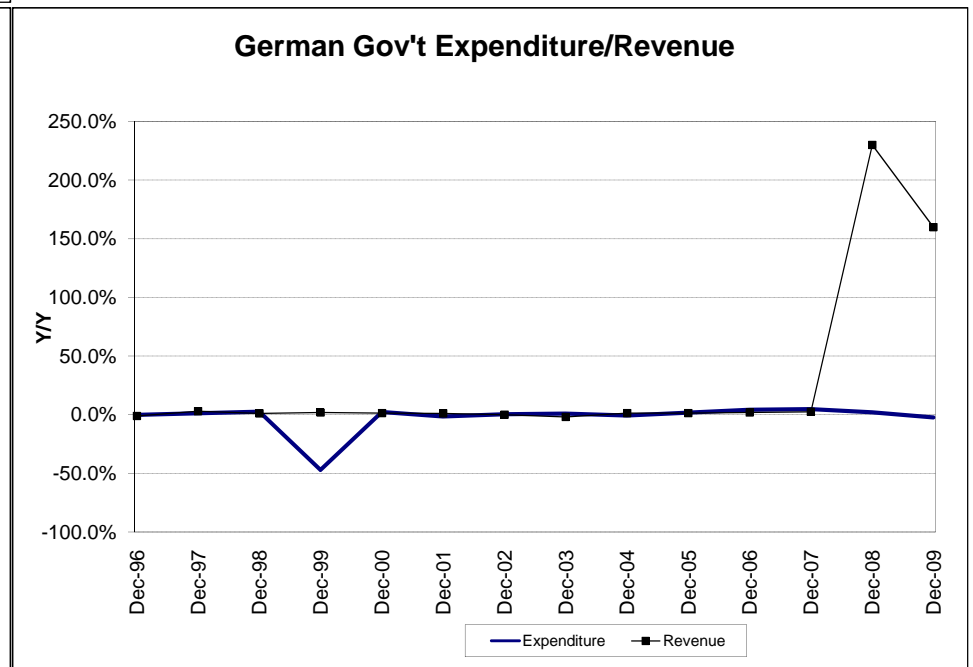
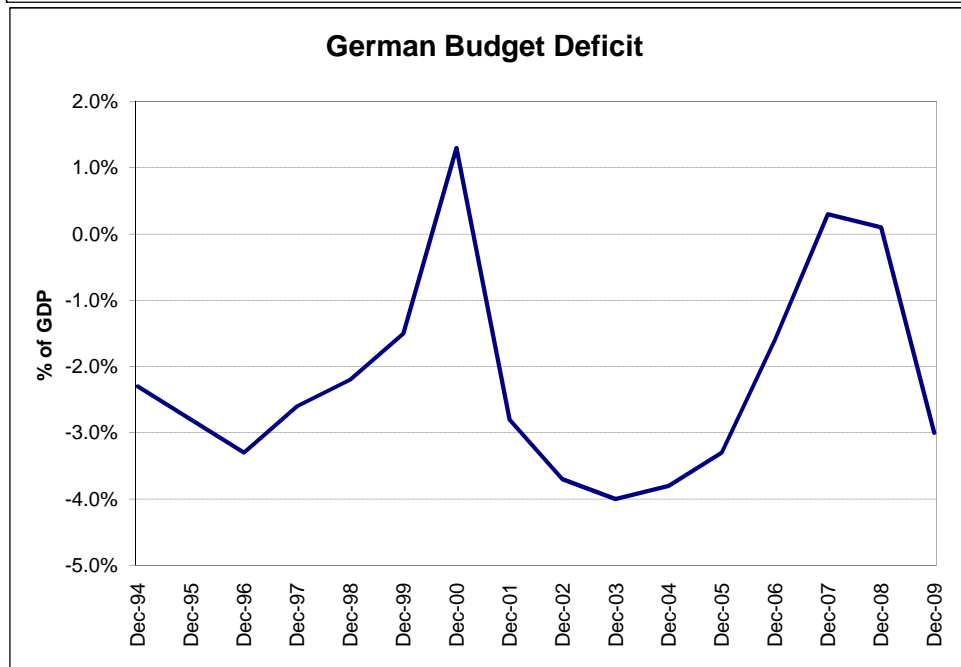
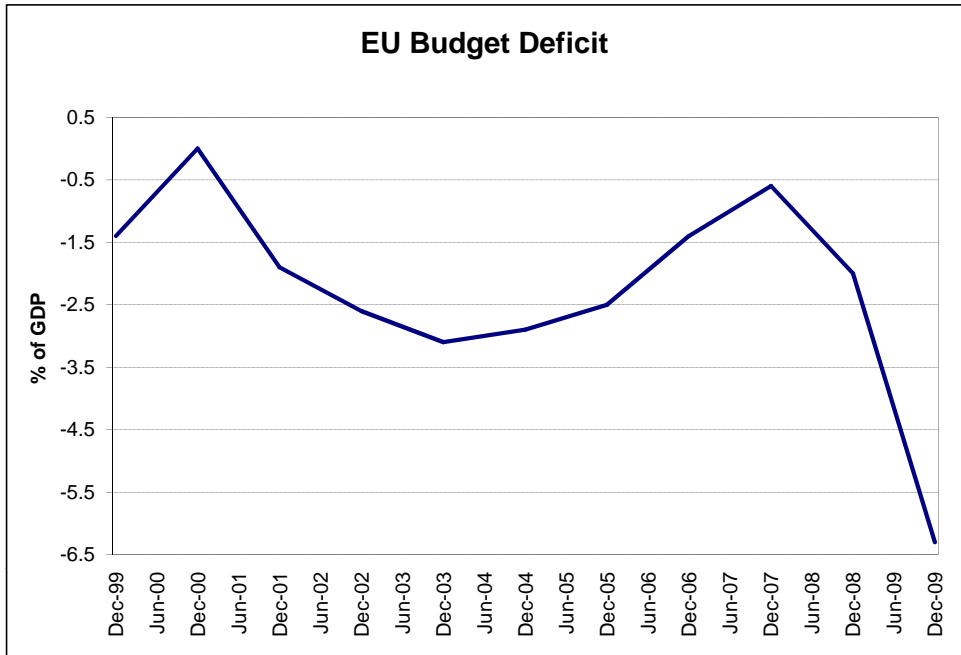




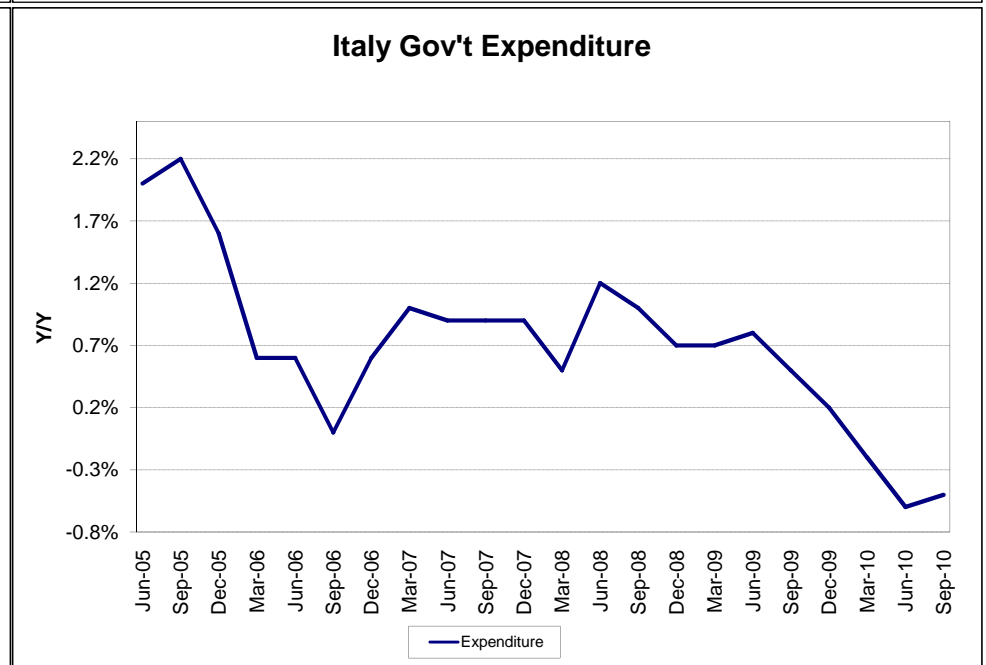
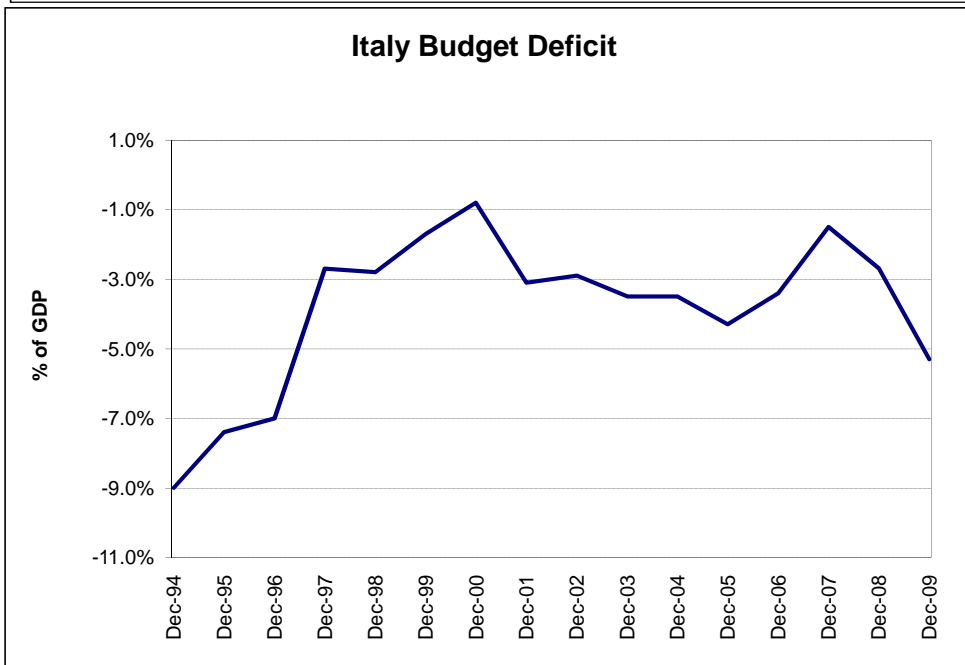
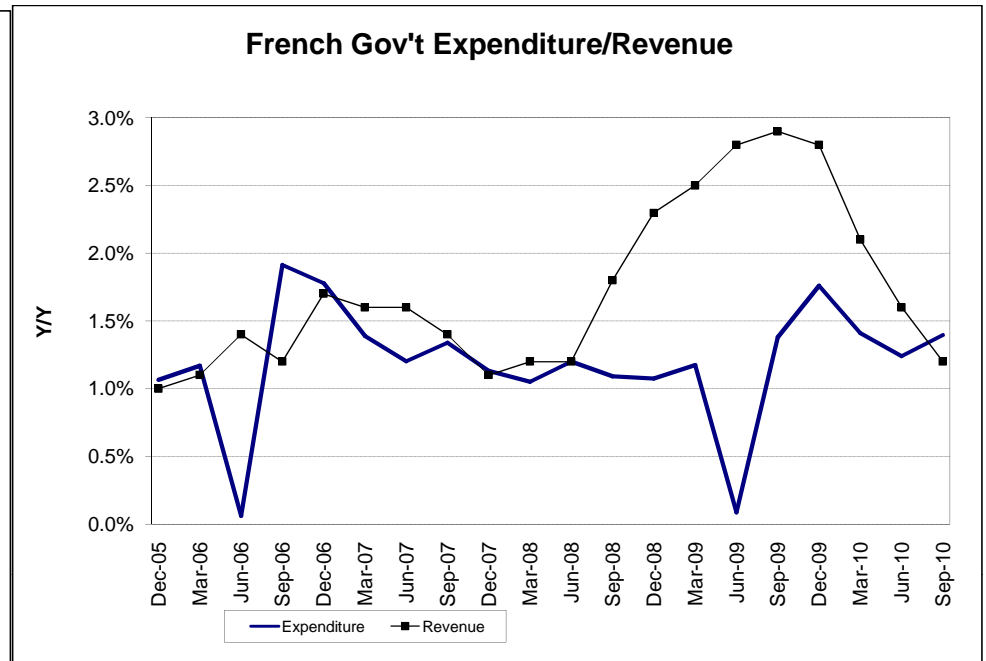
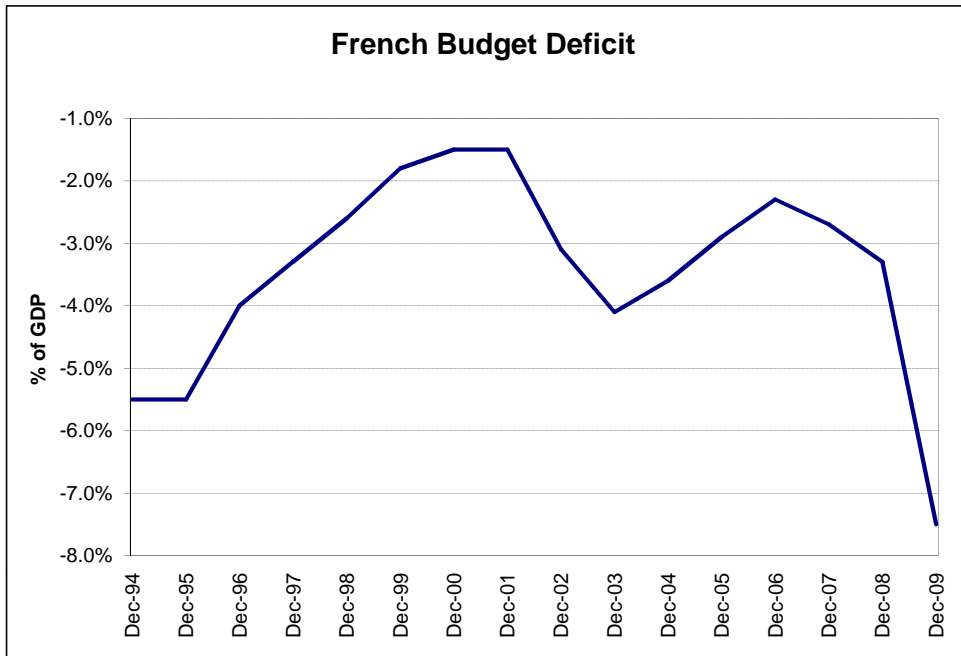




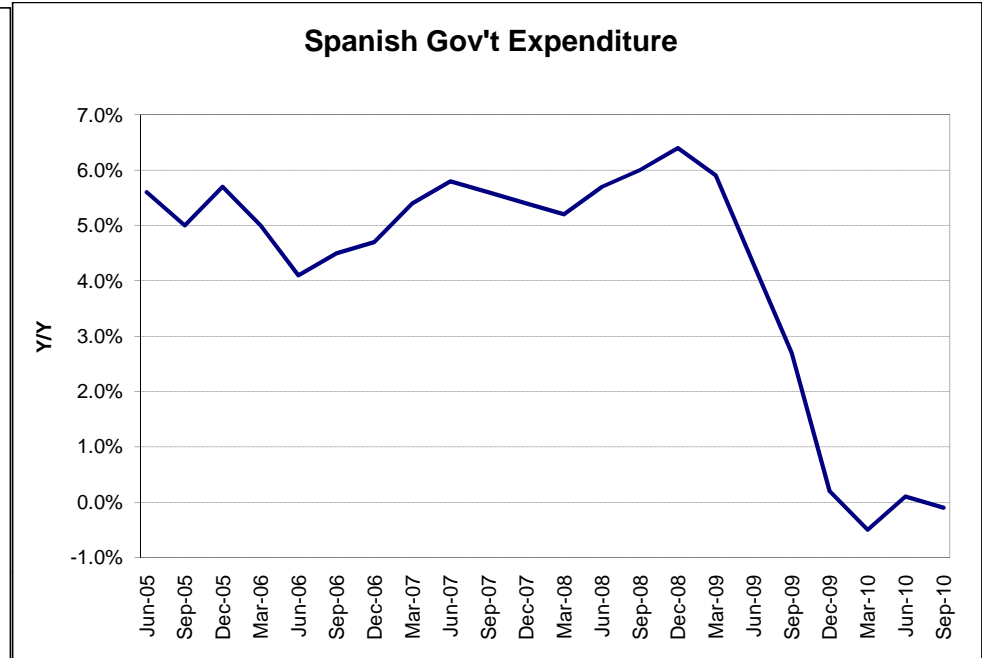
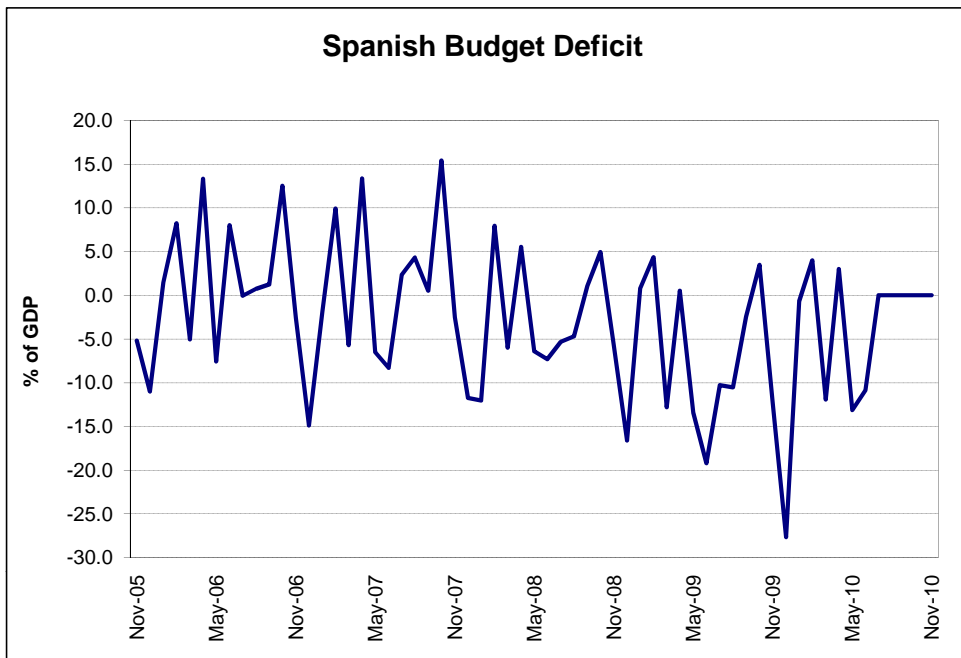




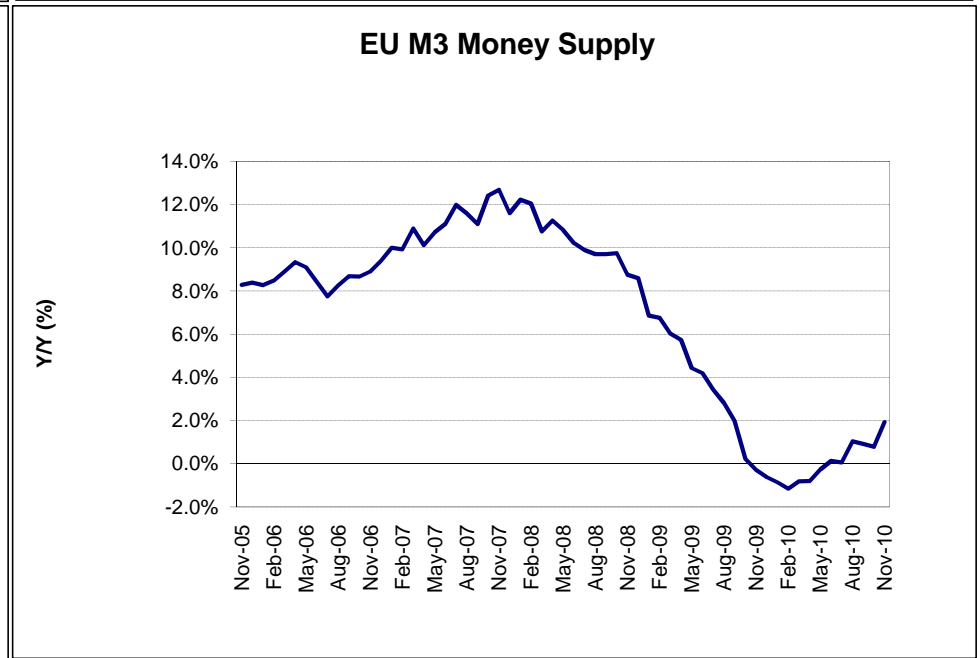
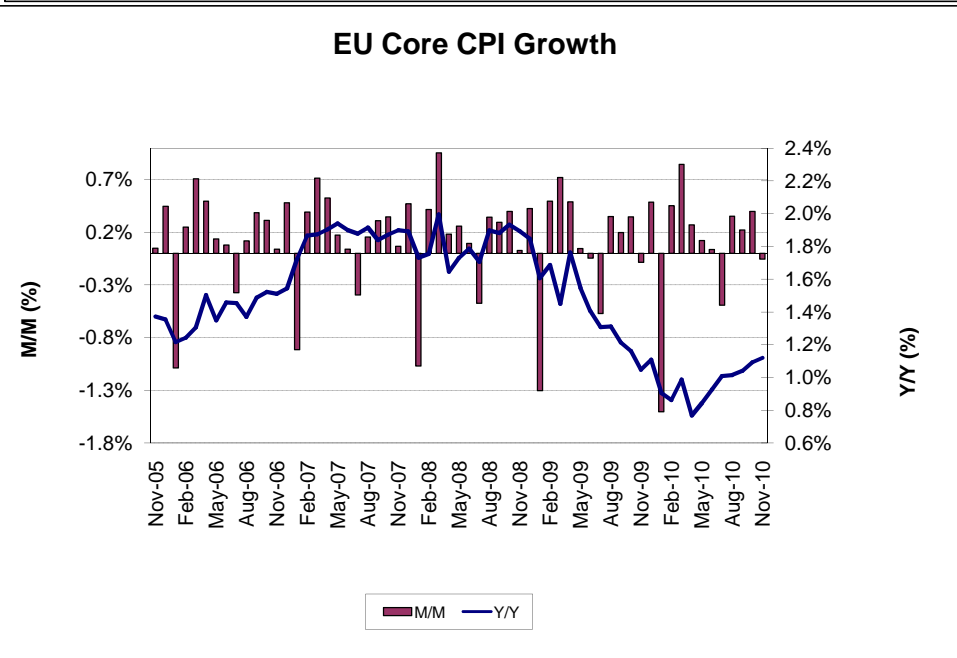
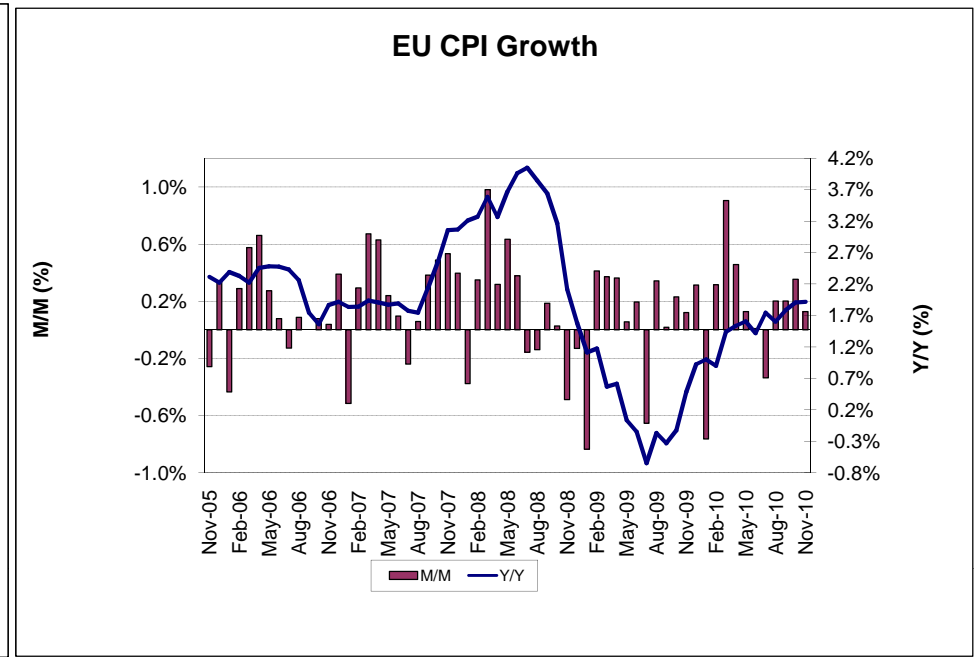
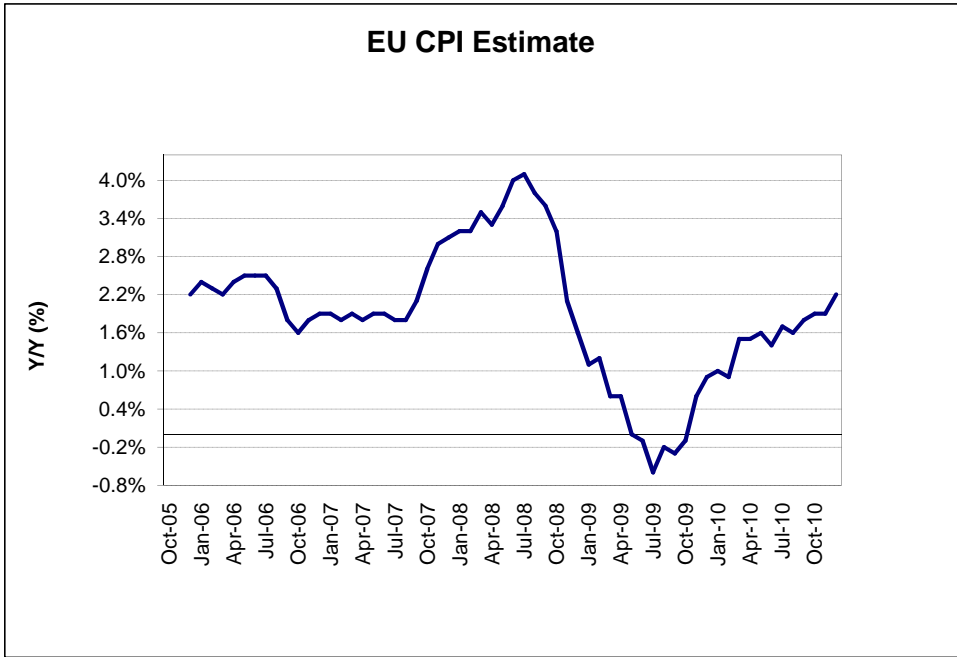
Fiscal



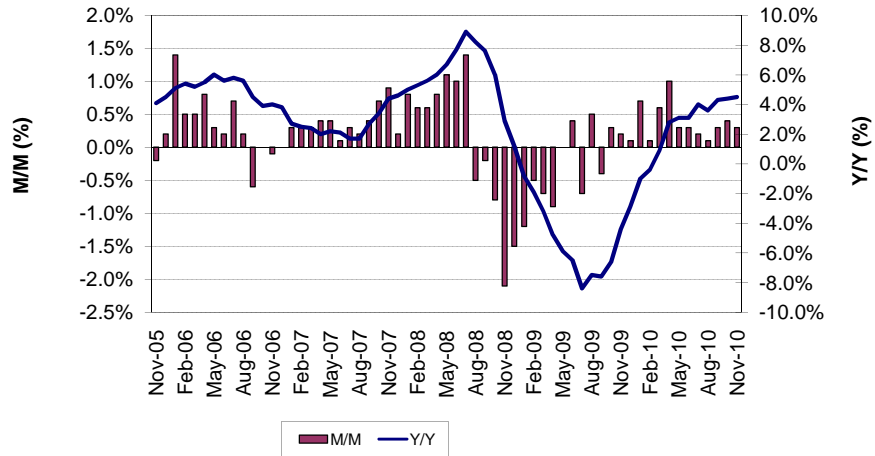
Fiscal



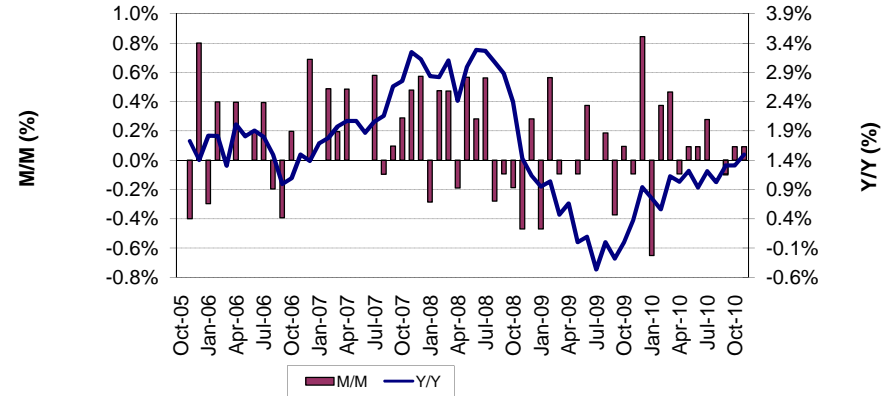
Prices



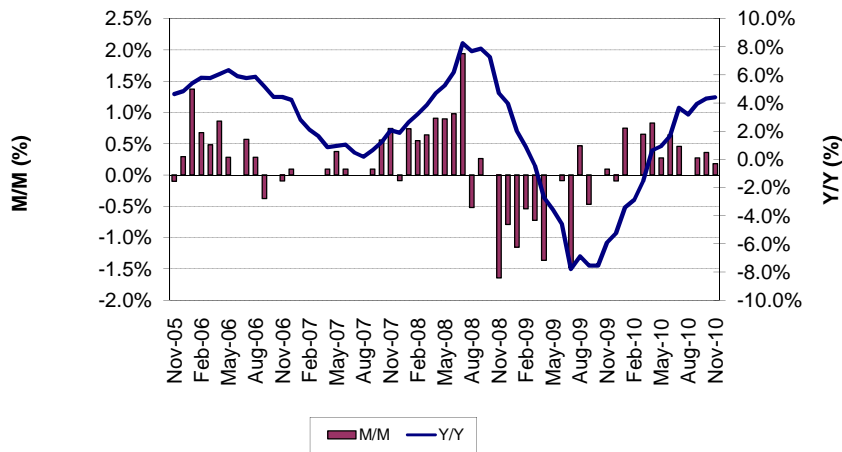
EU Producer Price Growth



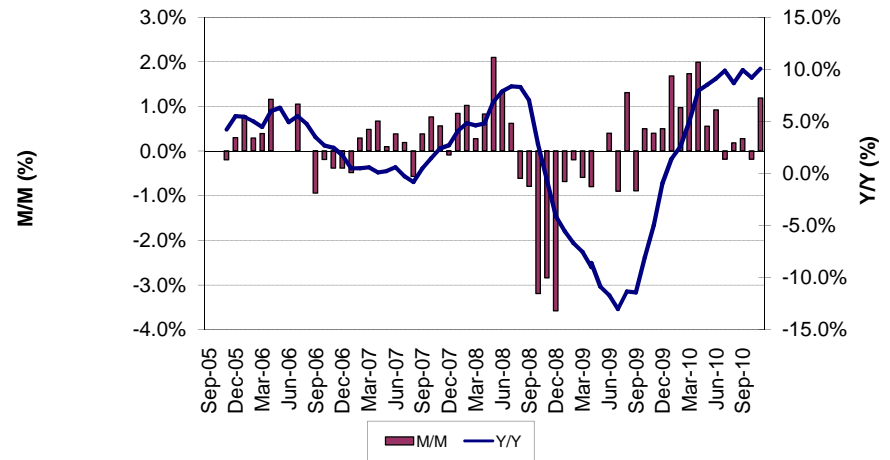
German CPI Growth



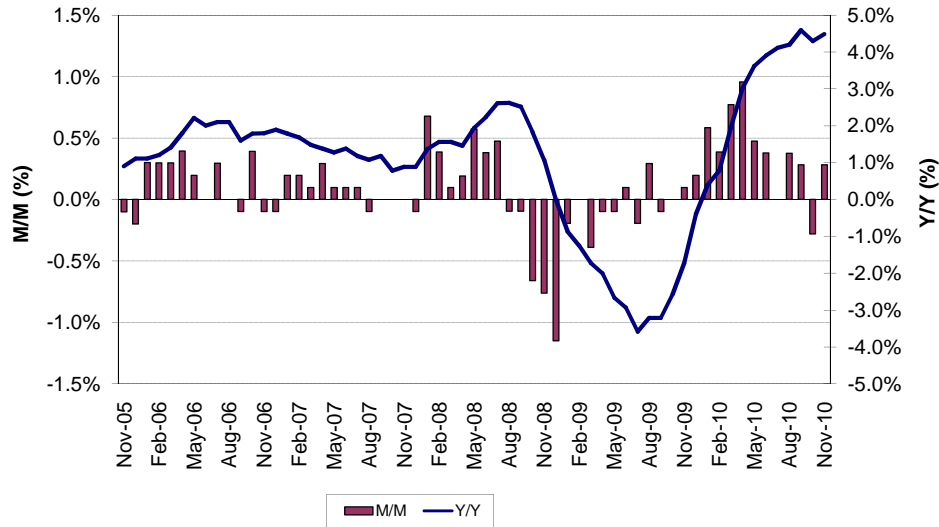
German Producer Price Growth



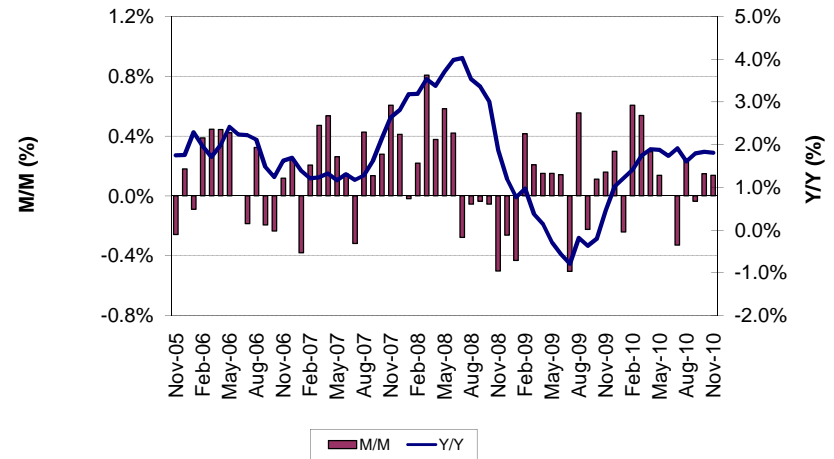
German Import Price Growth



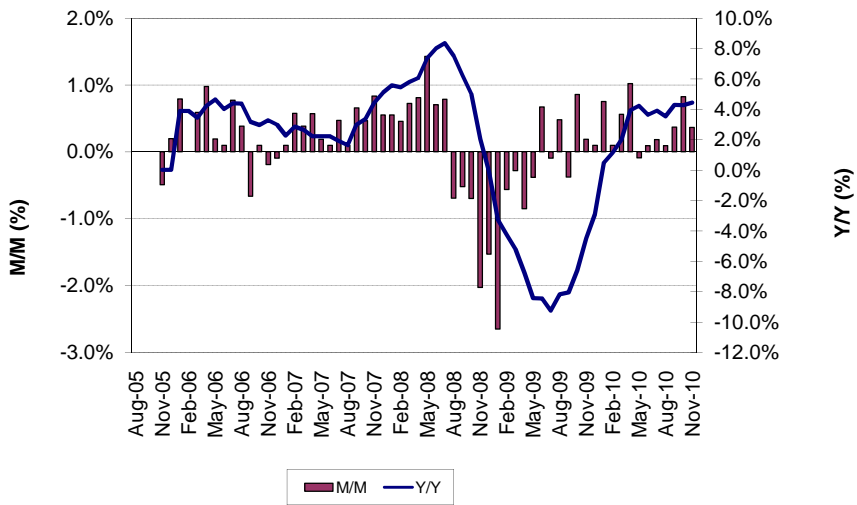
German Export Price Growth



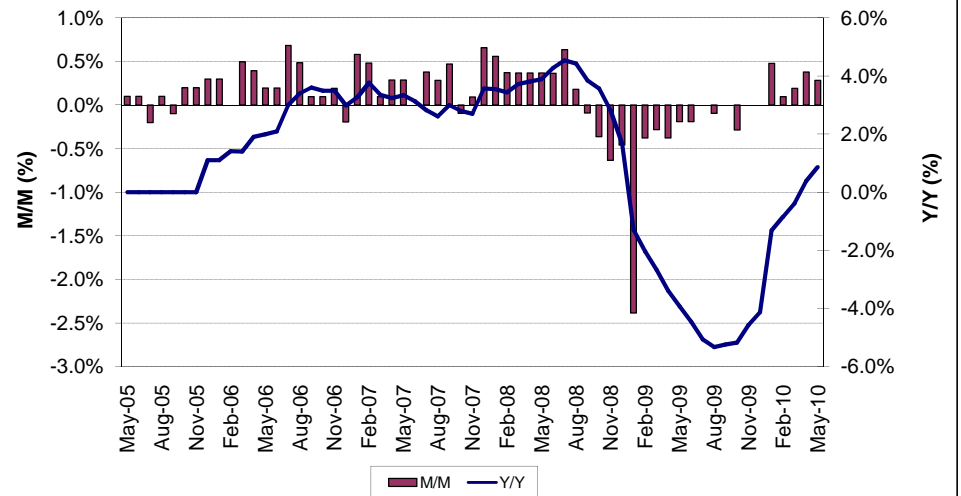
French CPI Growth



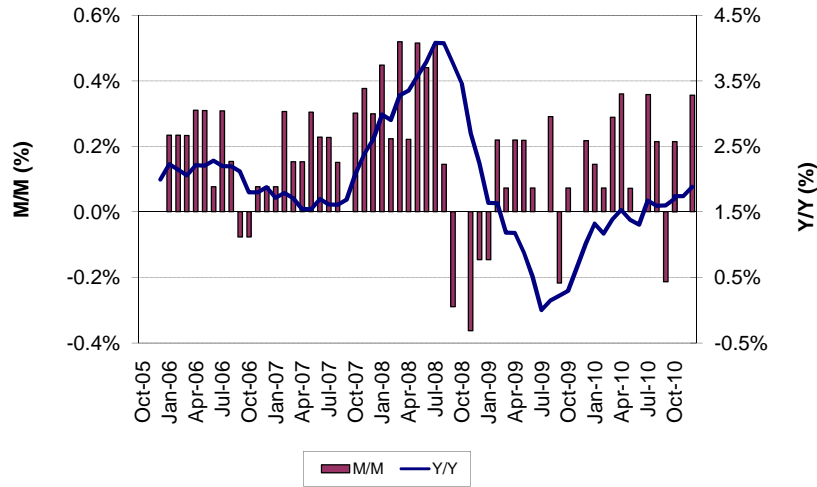
French Producer Price Growth



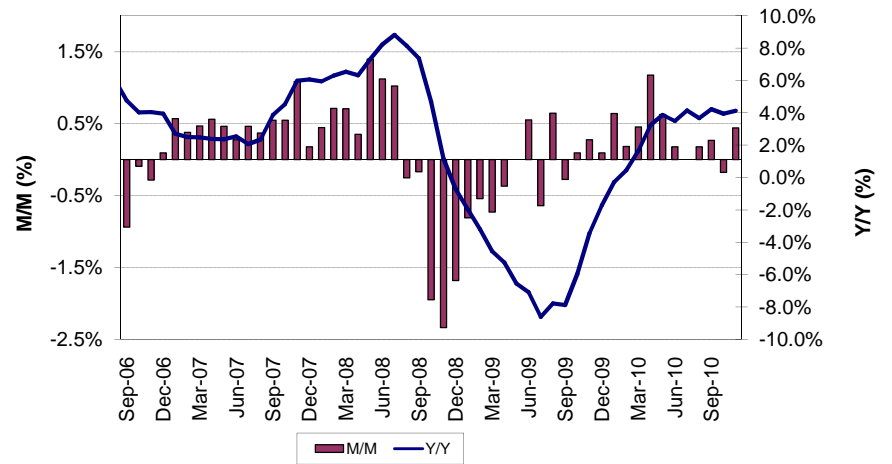
French Producer Price Growth, ex construction & energy



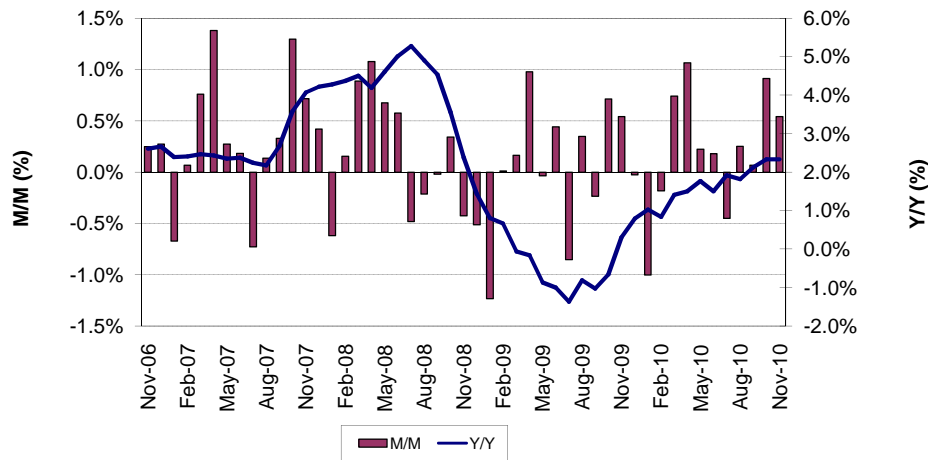
Italy CPI Growth



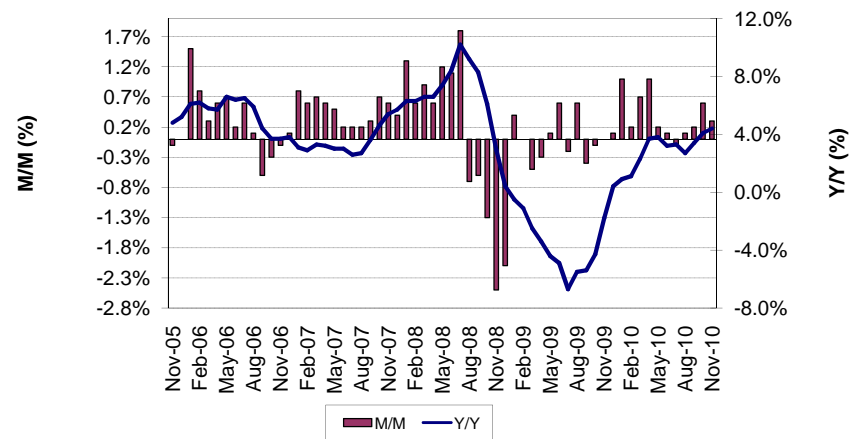
Italy Producer Price Growth



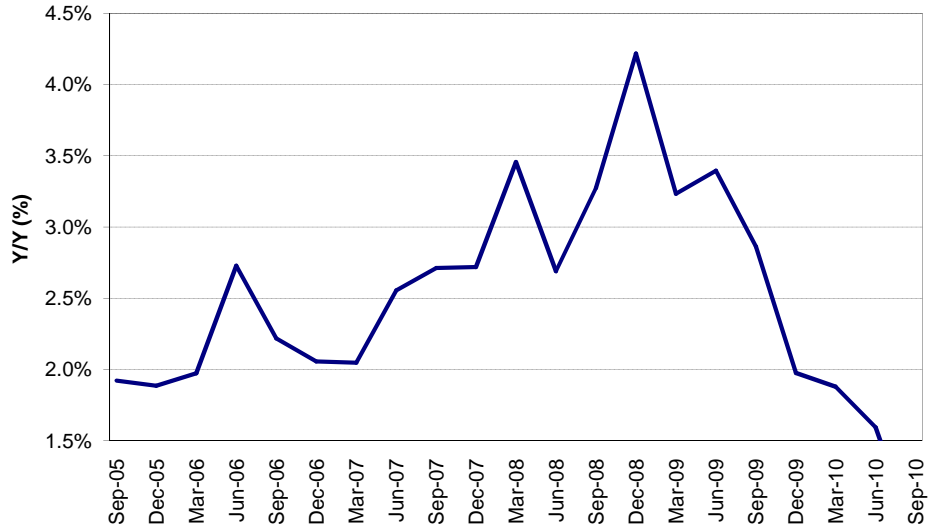
Spain CPI Growth



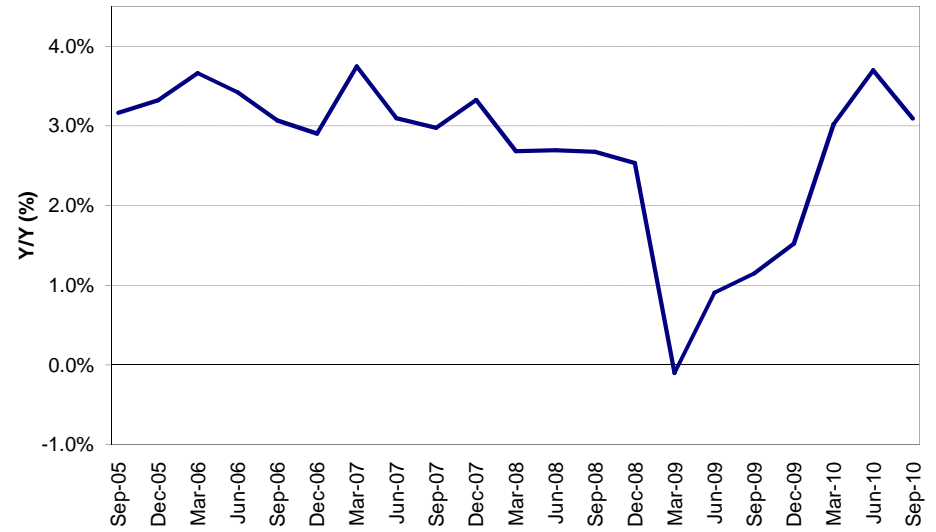
Spain Producer Price Growth



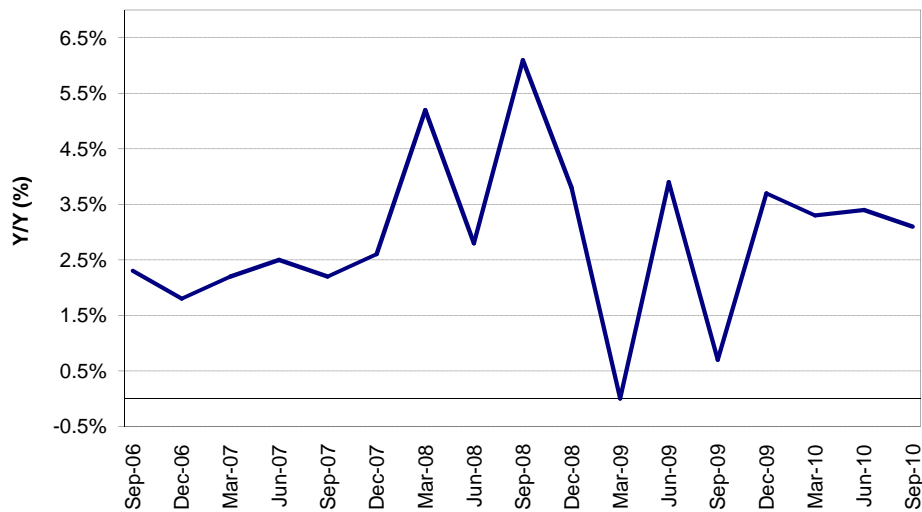
EU Labor Cost Growth



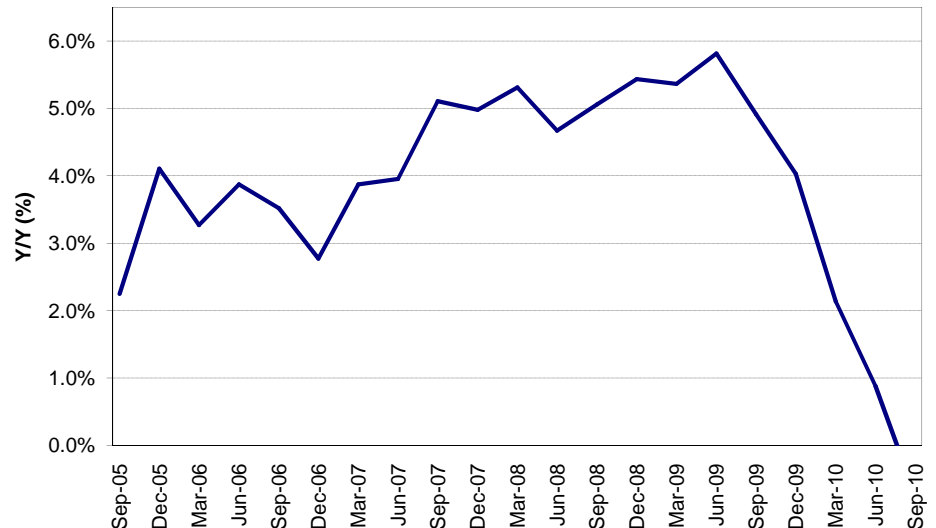
French Labor Cost Growth



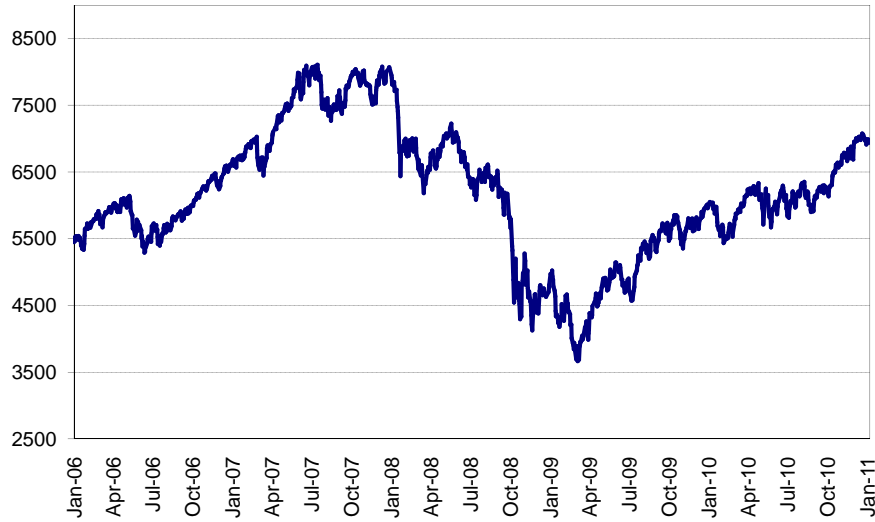
Italy Labor Cost Growth



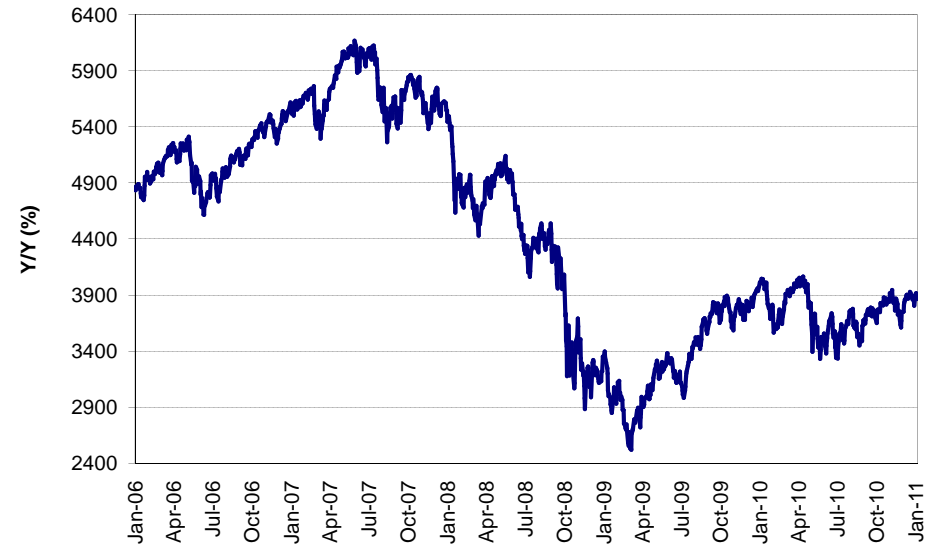
Spain Labor Cost Growth



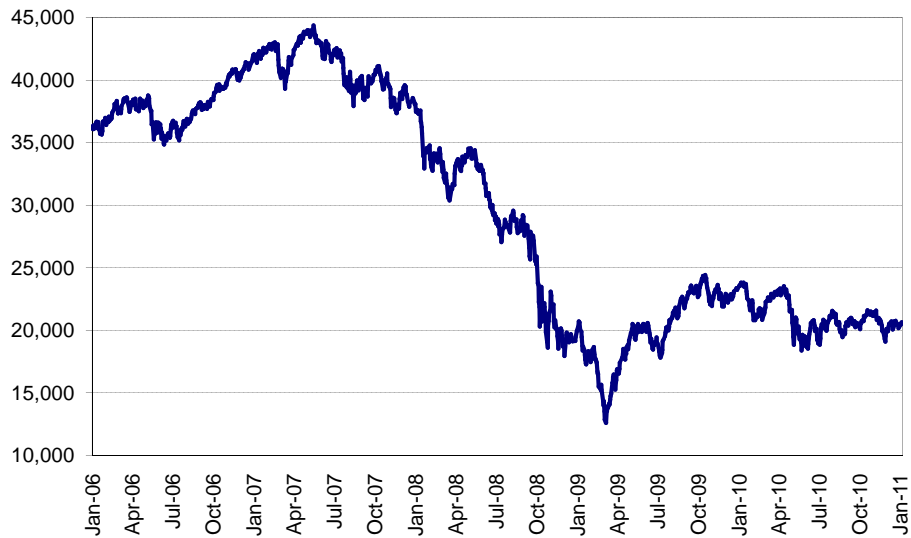
DAX (Germany)



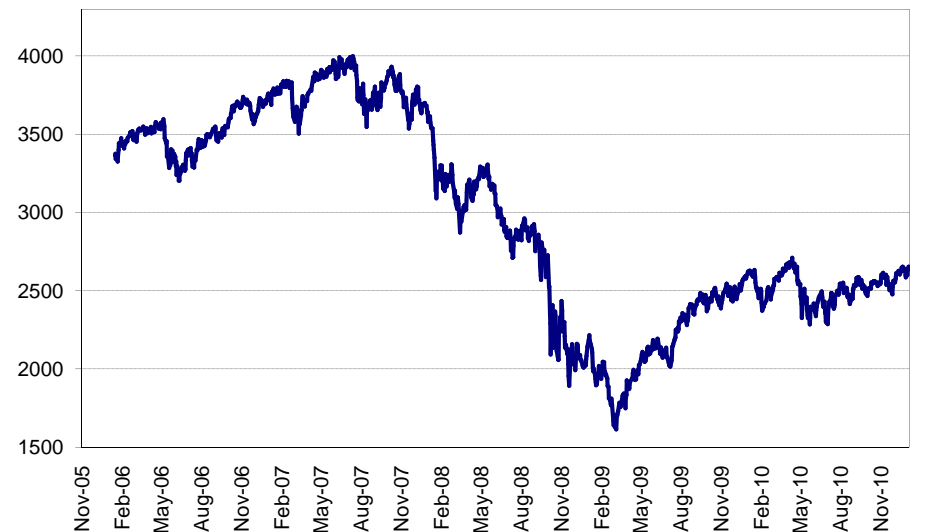
CAC (France)



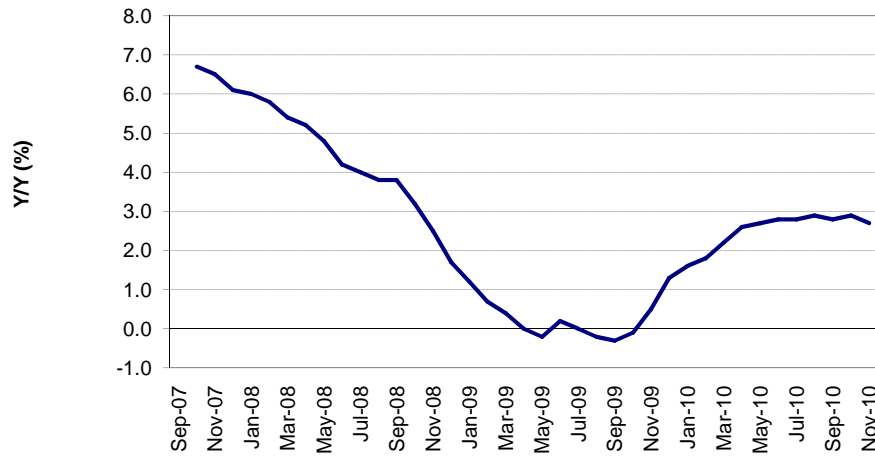
MIBtel (Italy)



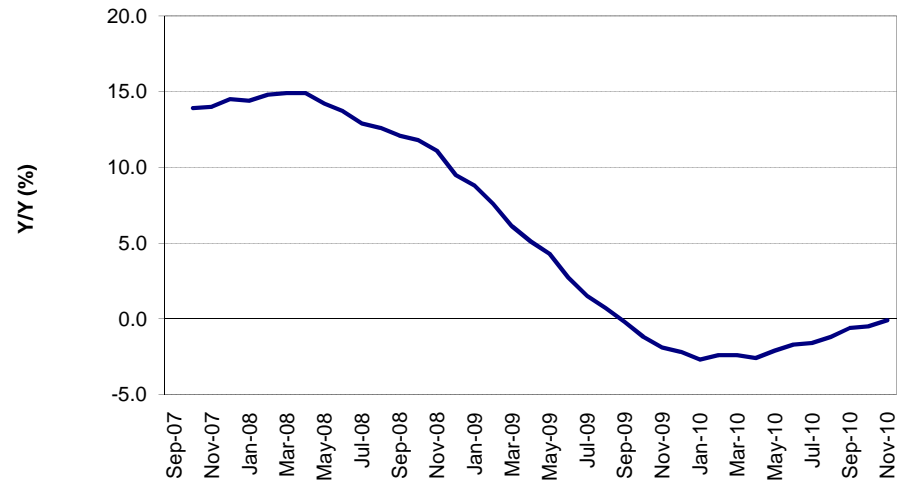
DJ Stoxx 50 (EU)



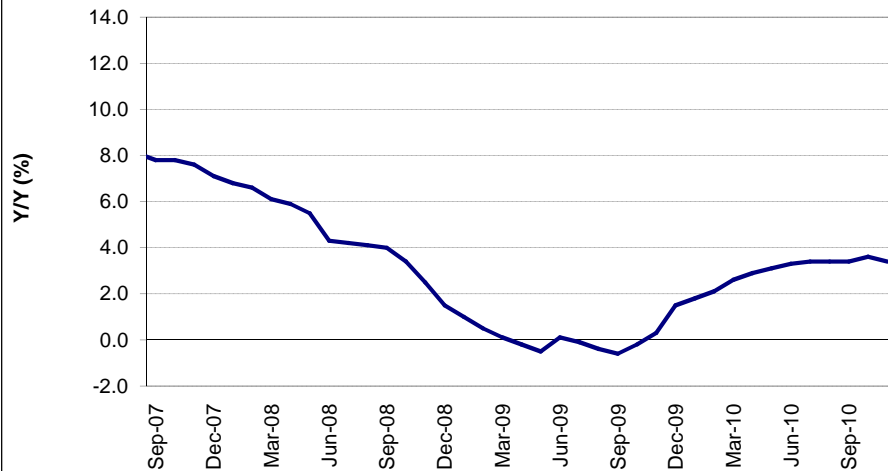
Total Lending to Households



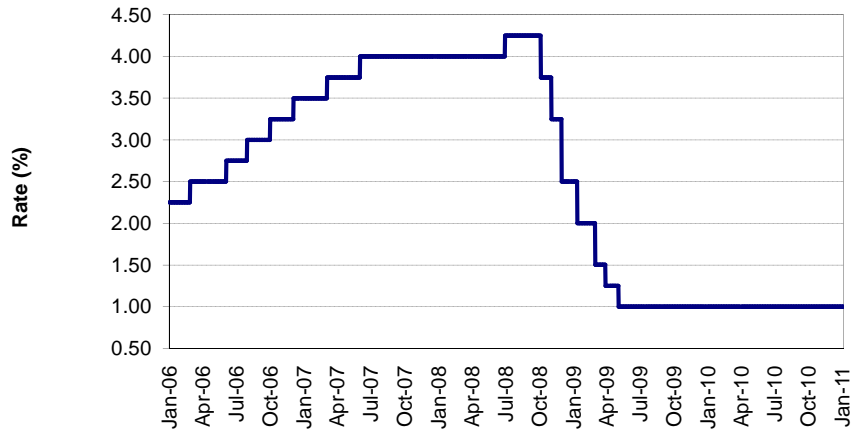
Loans to Non-Financial Corporations



Lending to Households for Home Purchases



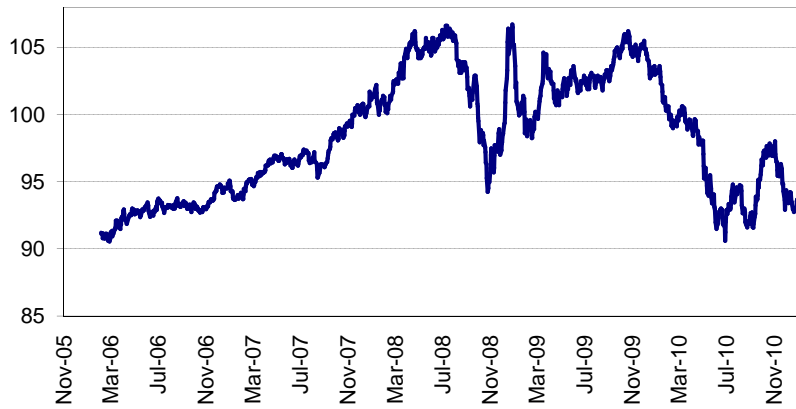
ECB Rates



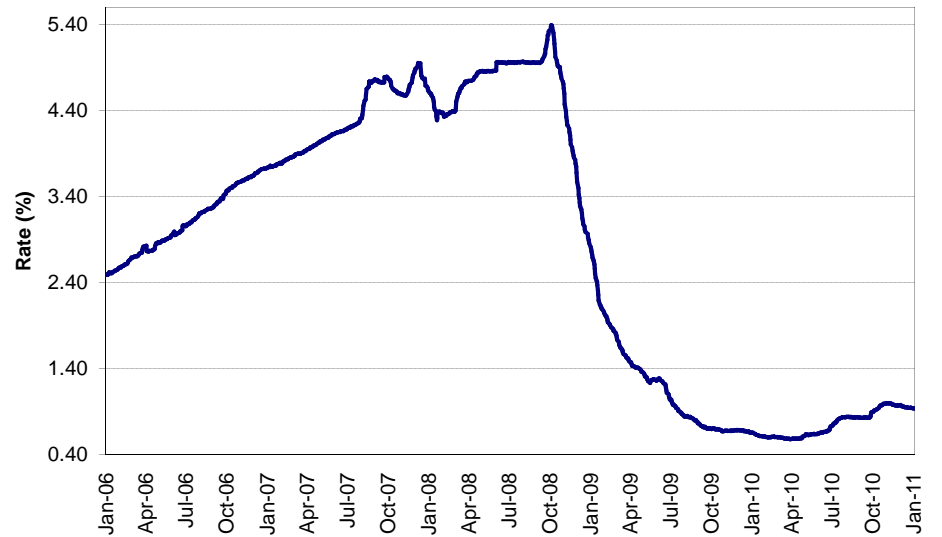
EU 10 Swap Rate

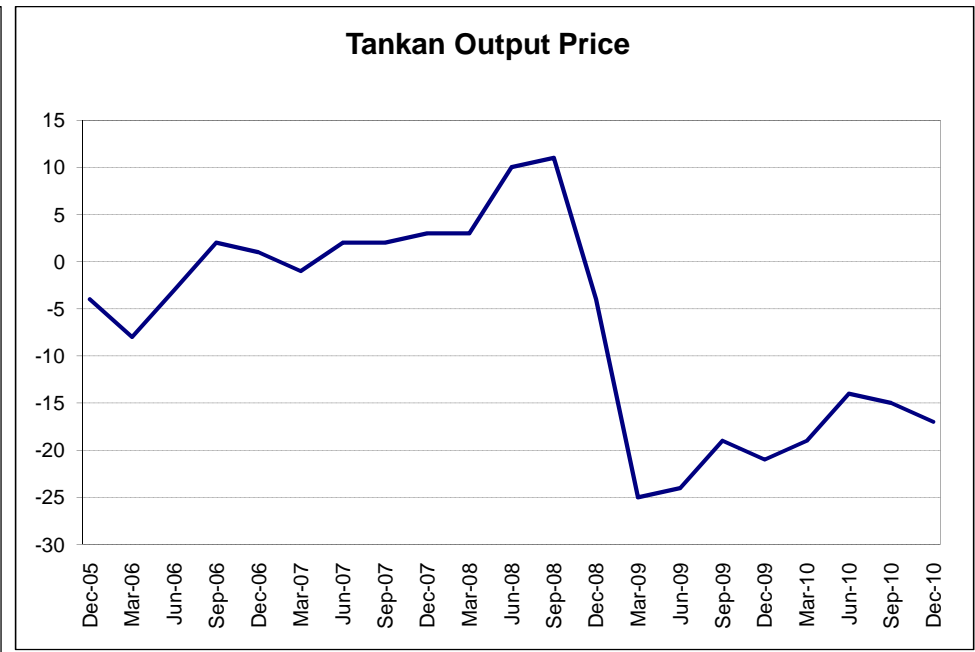
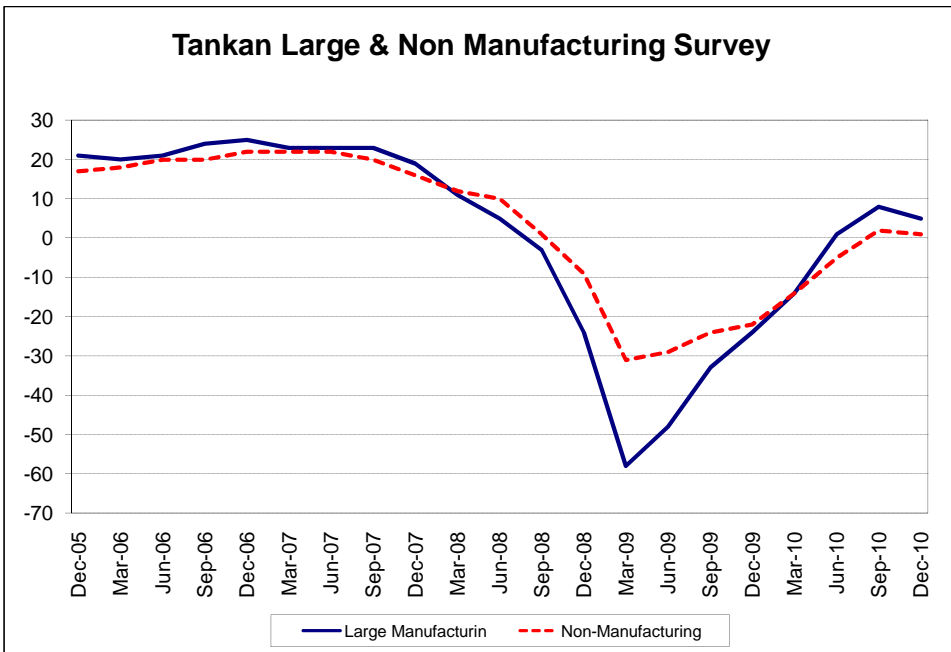
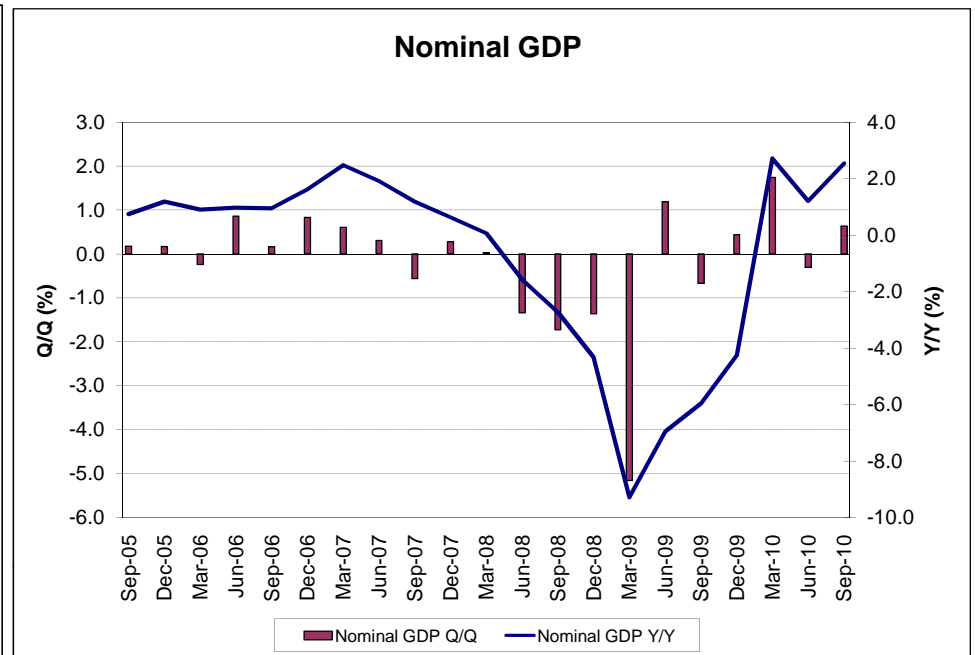
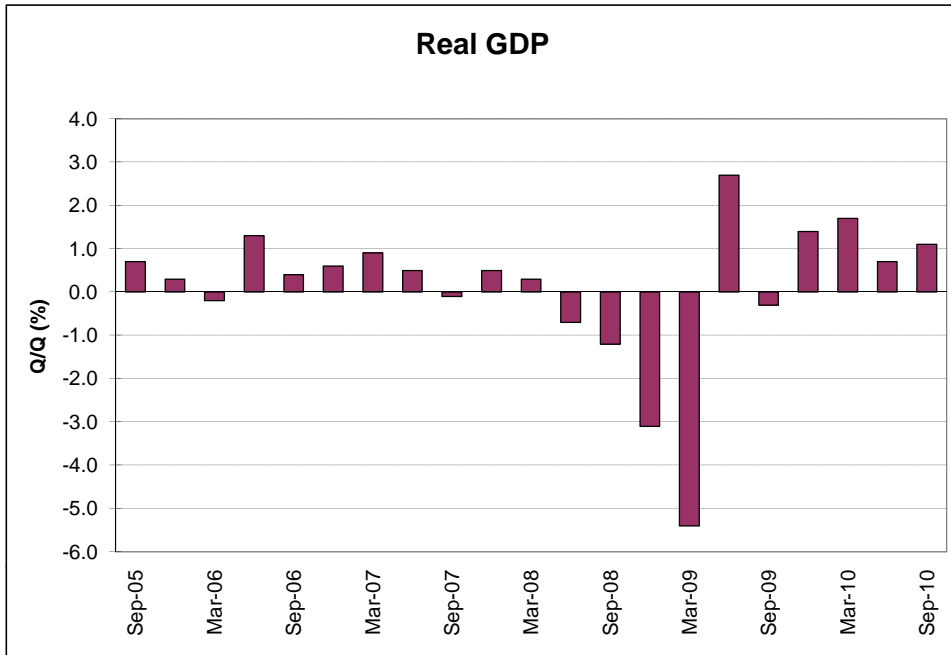


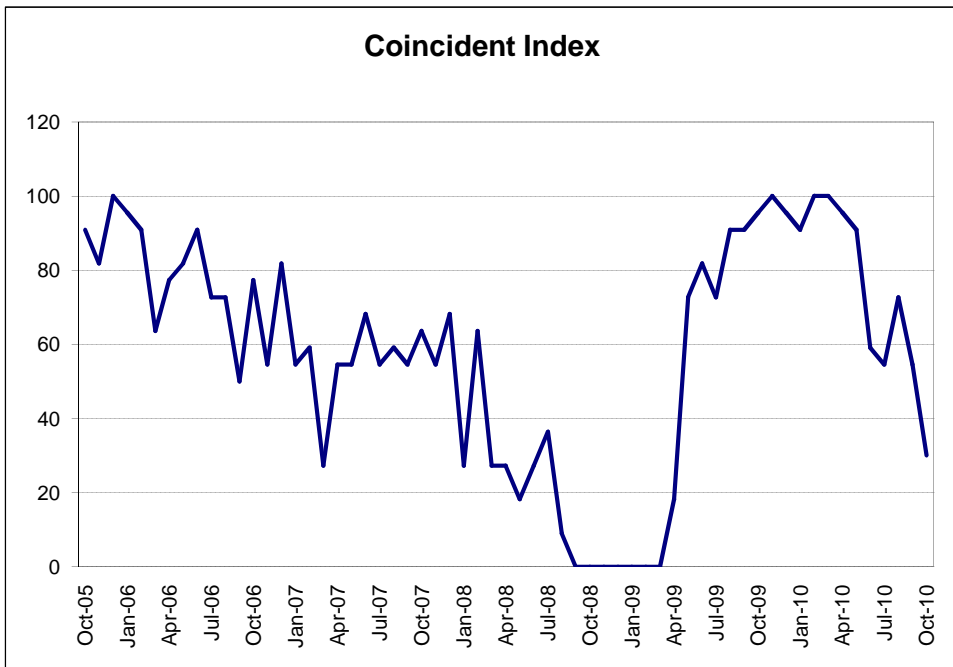
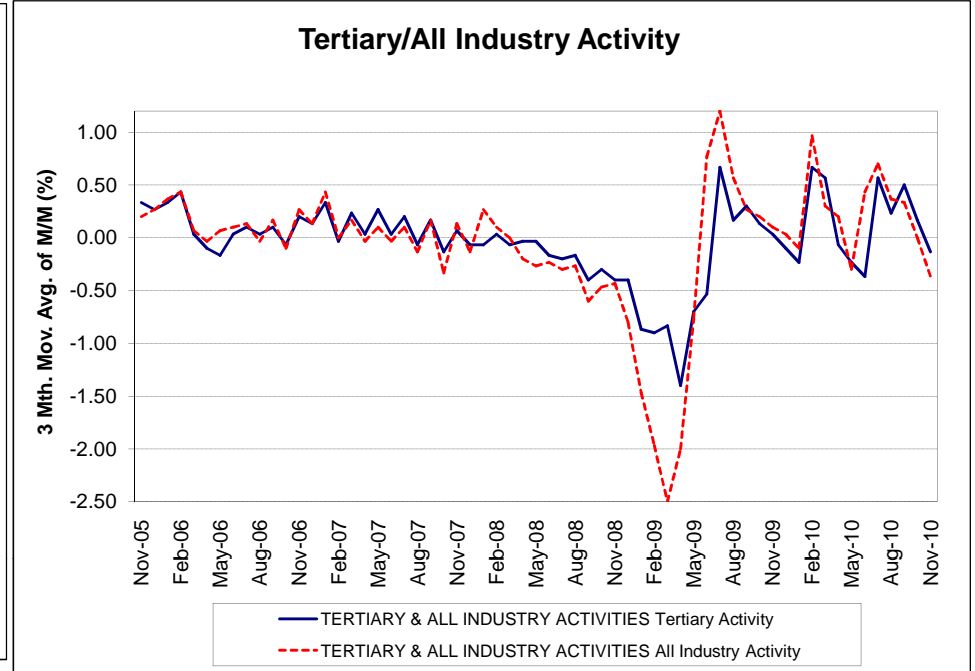
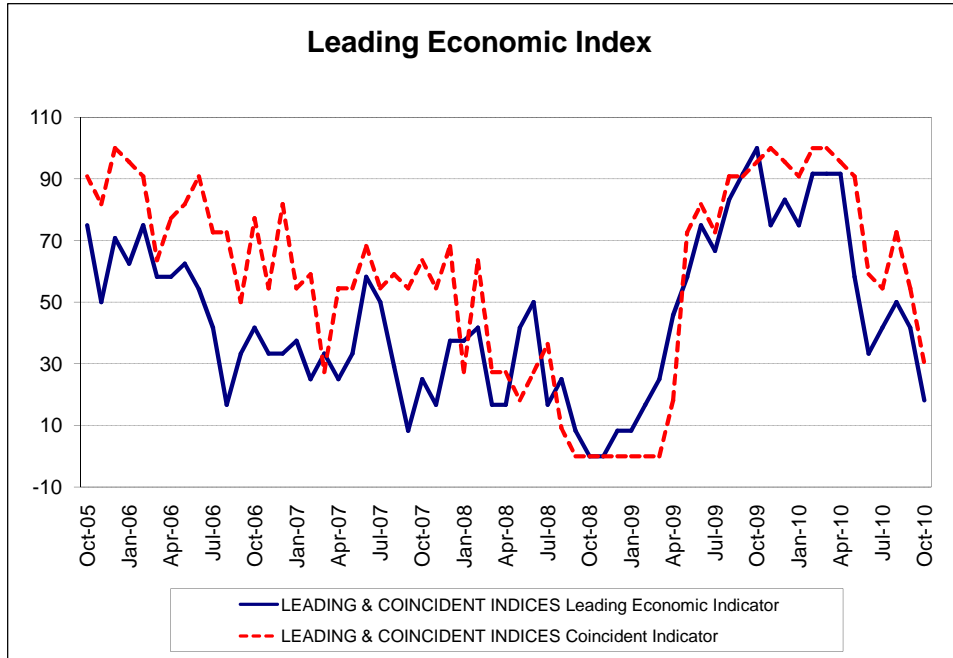
Trade Weighted Euro

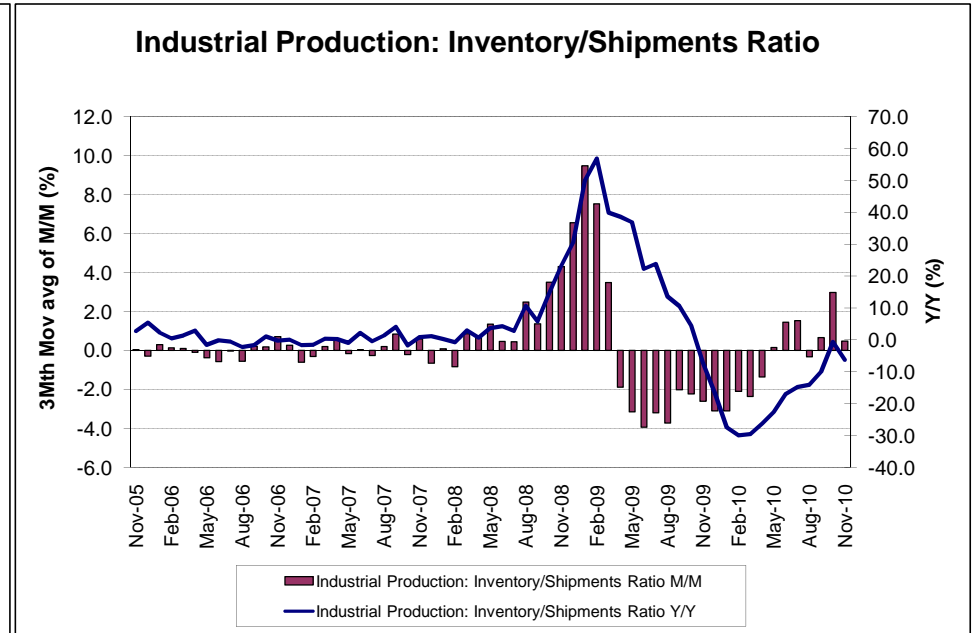
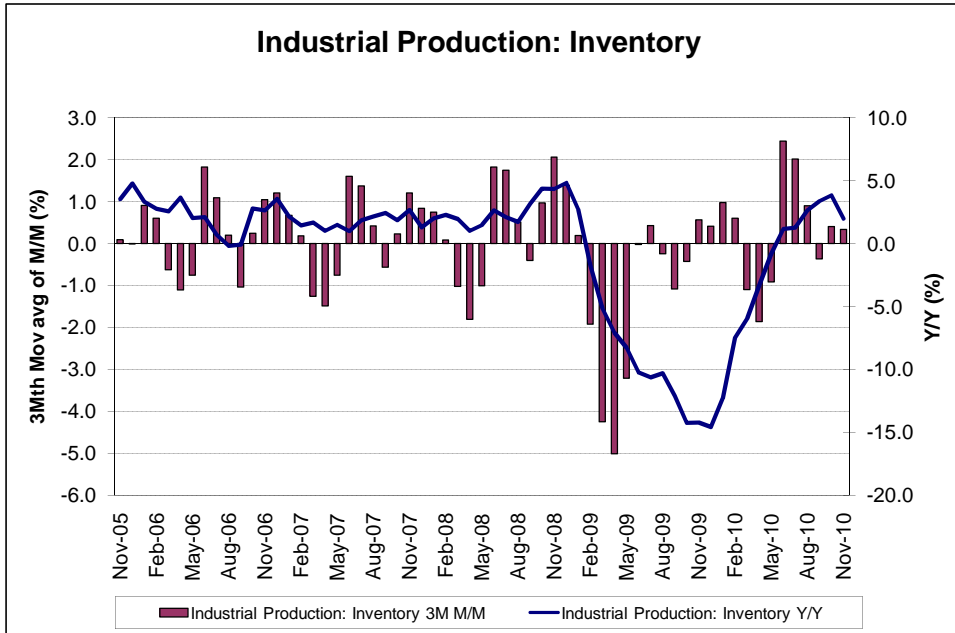
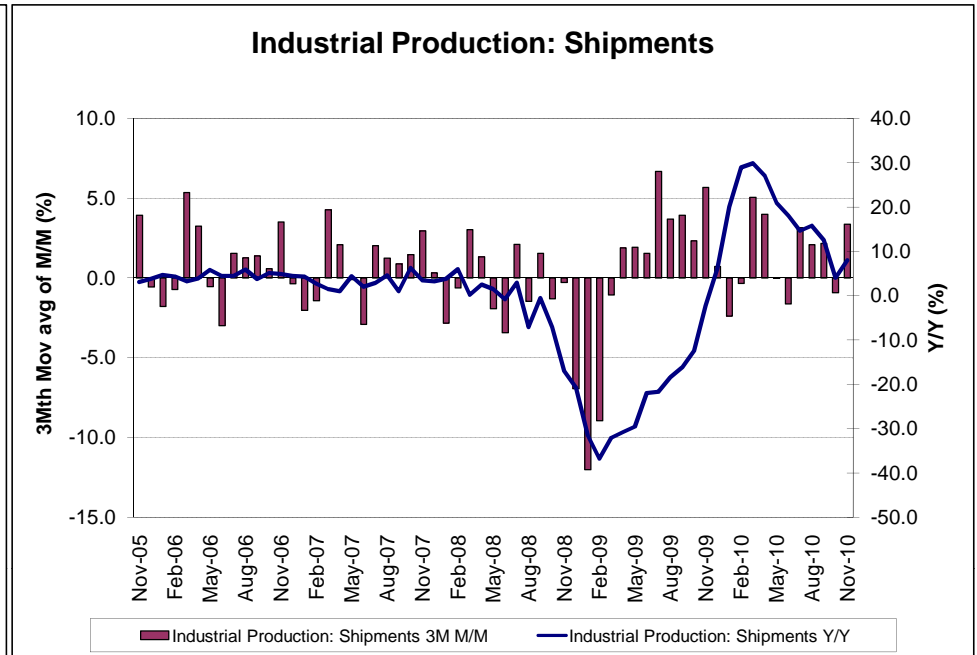
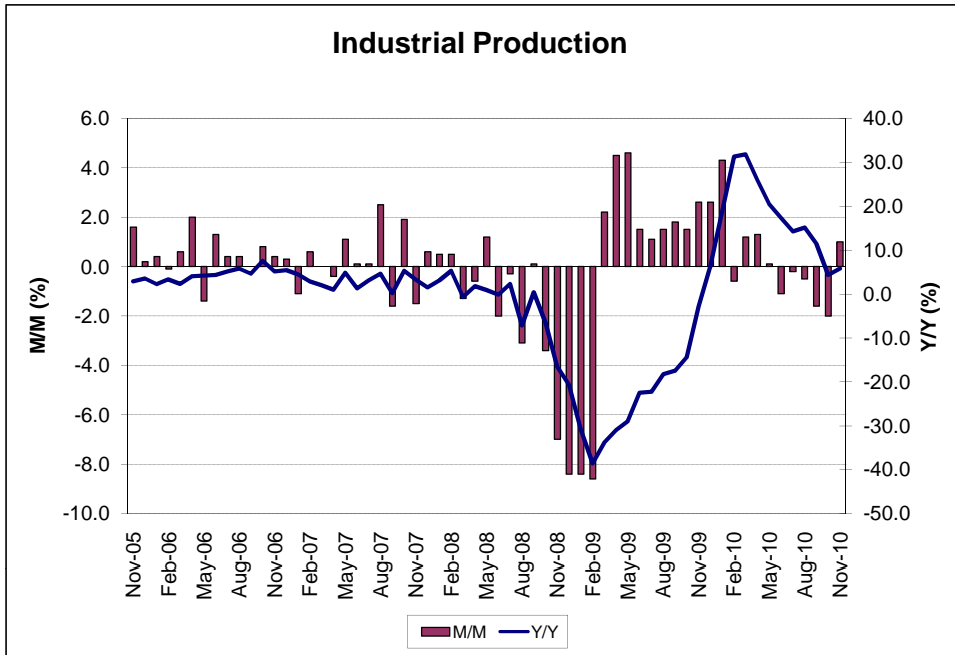


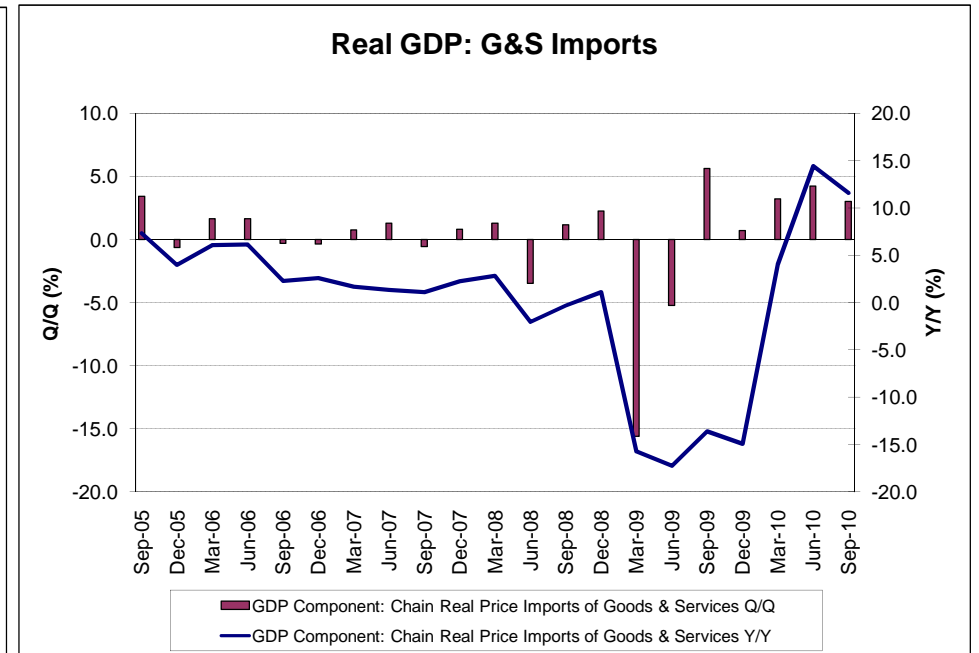
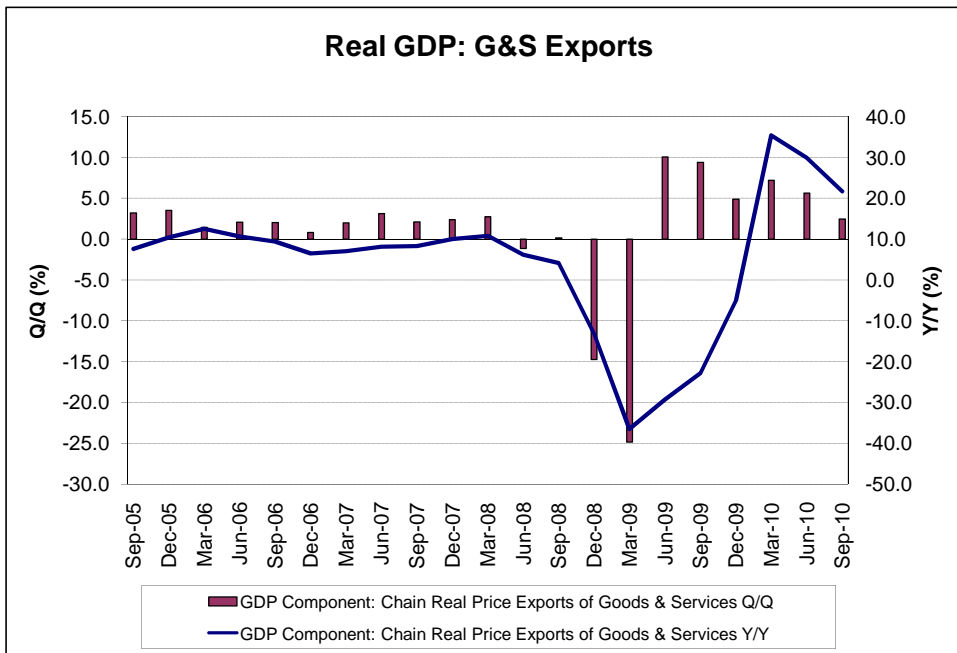
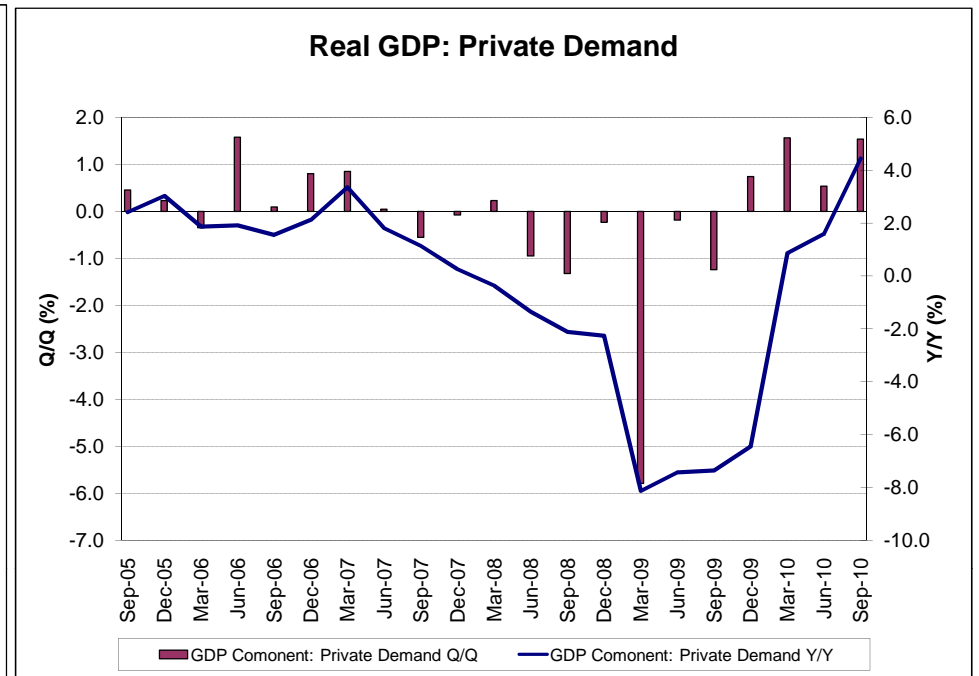
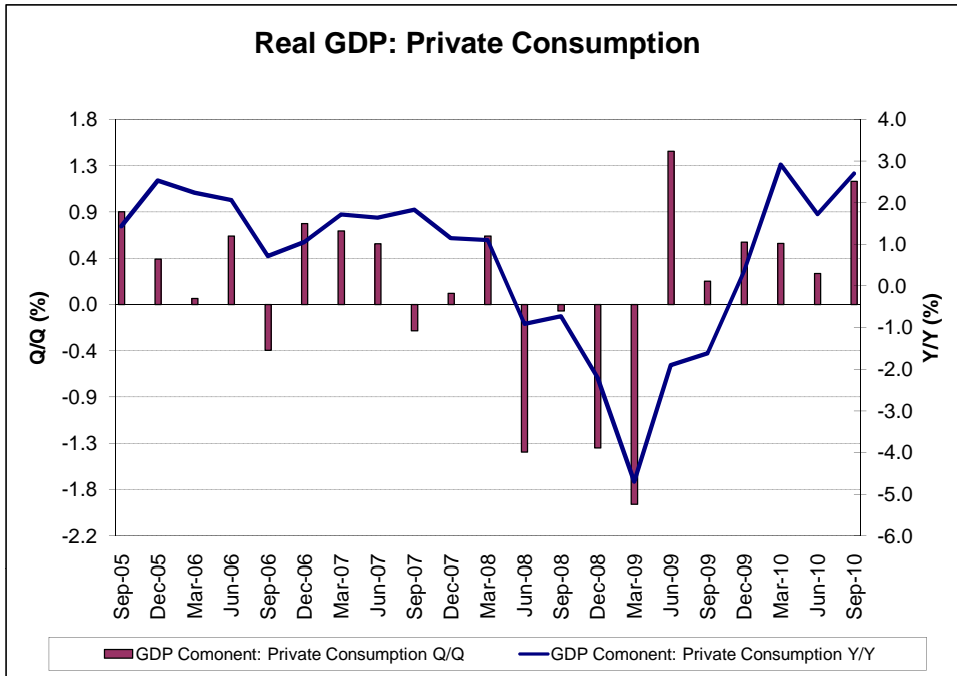
EU 3M Libor Rate

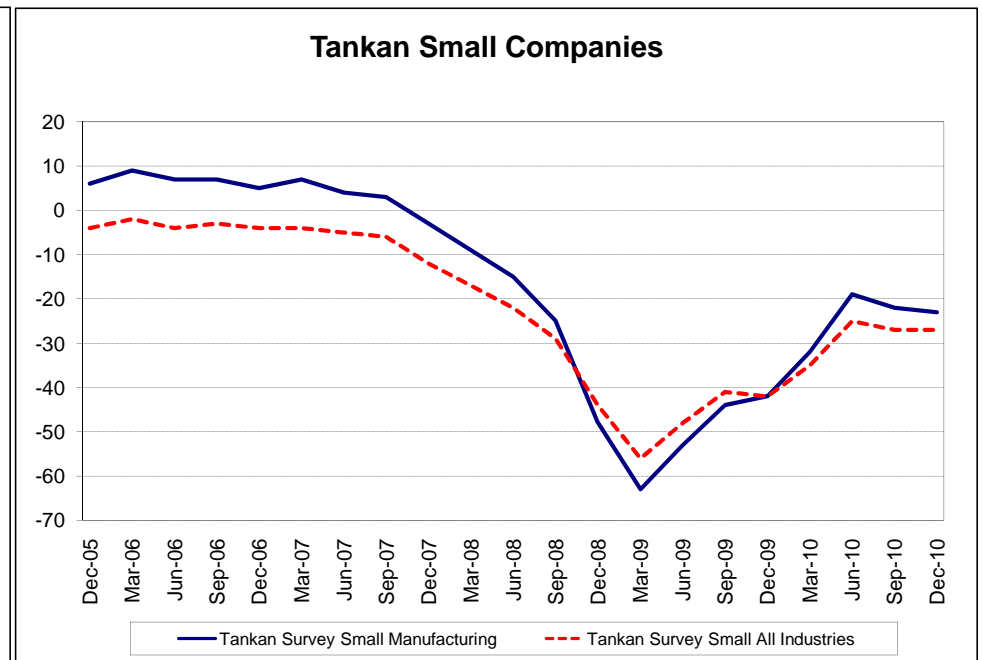
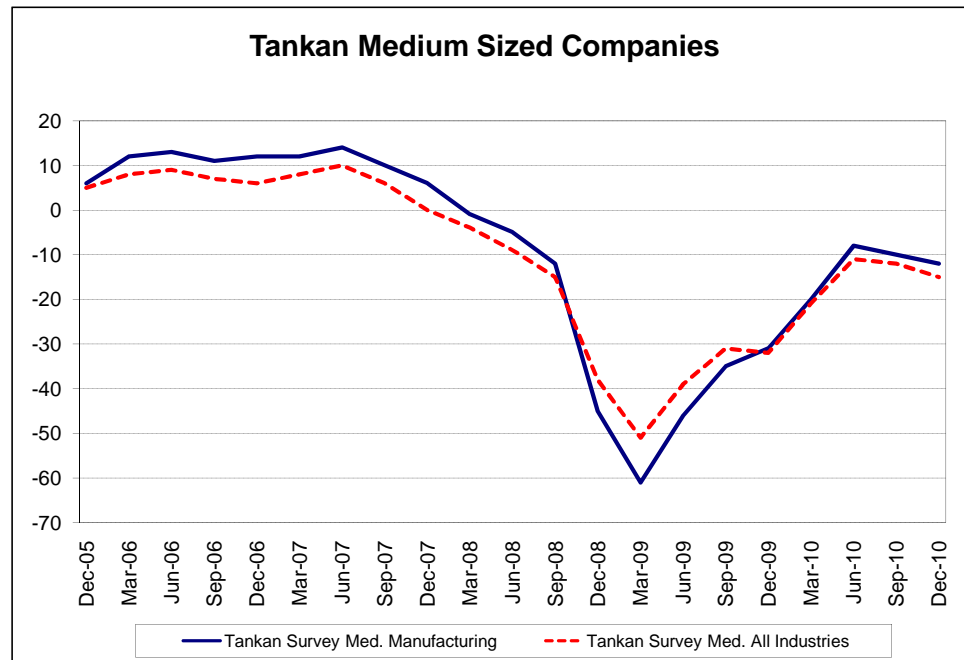
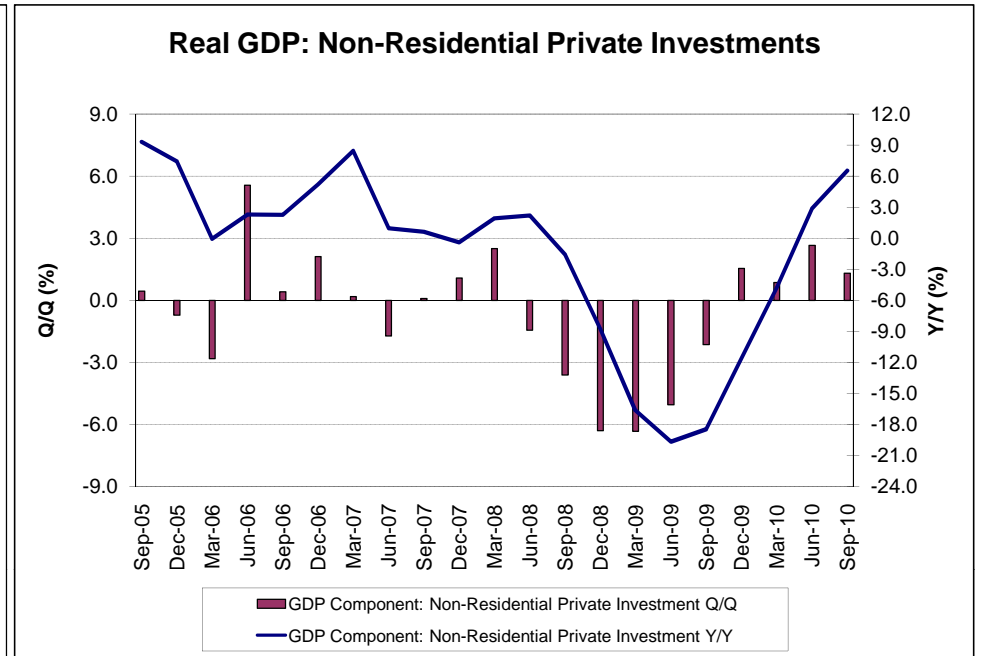
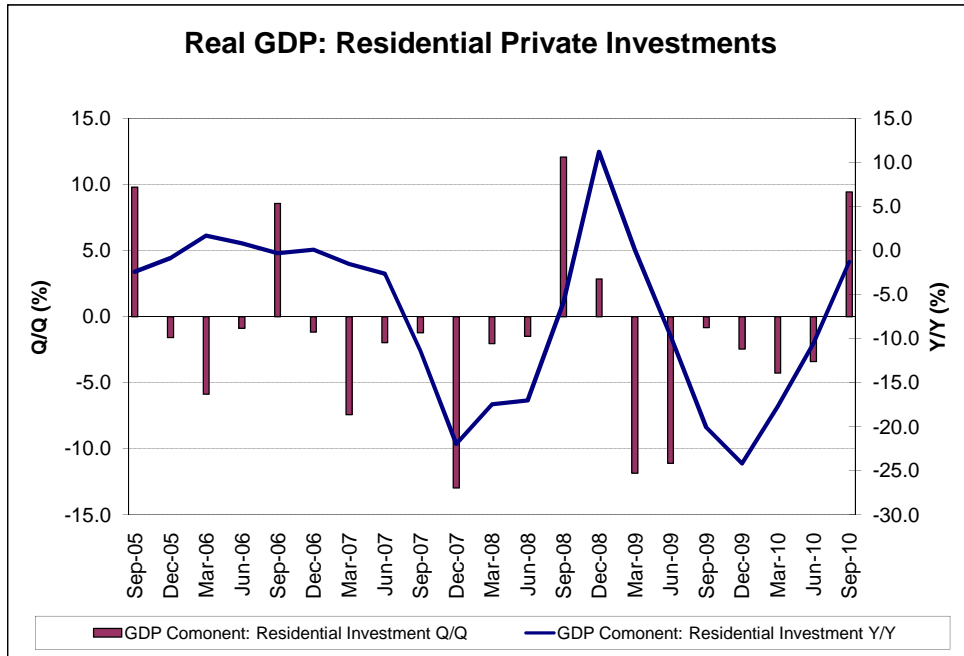




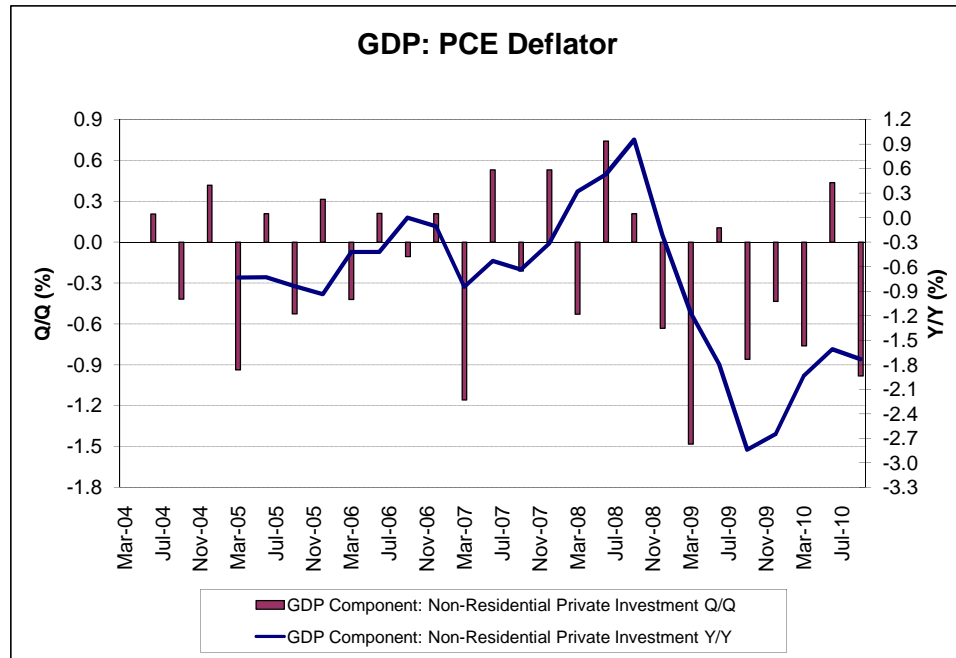


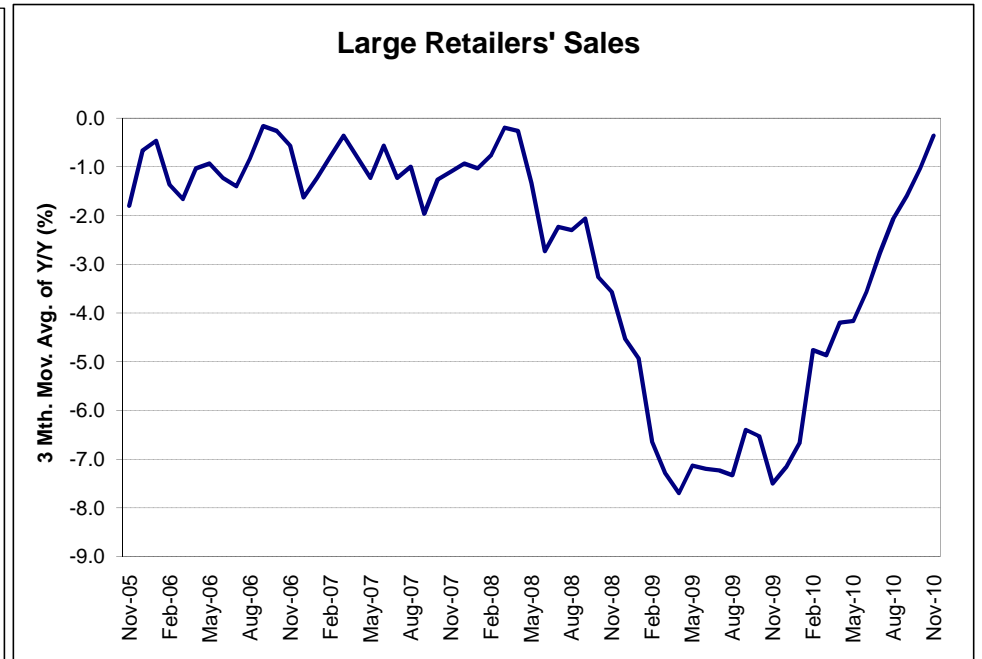
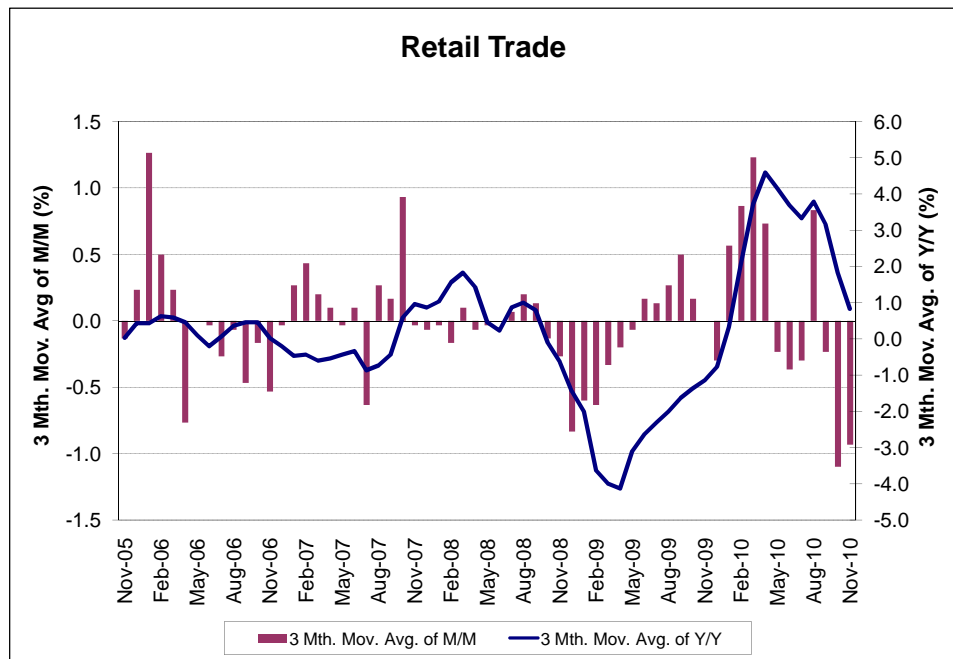
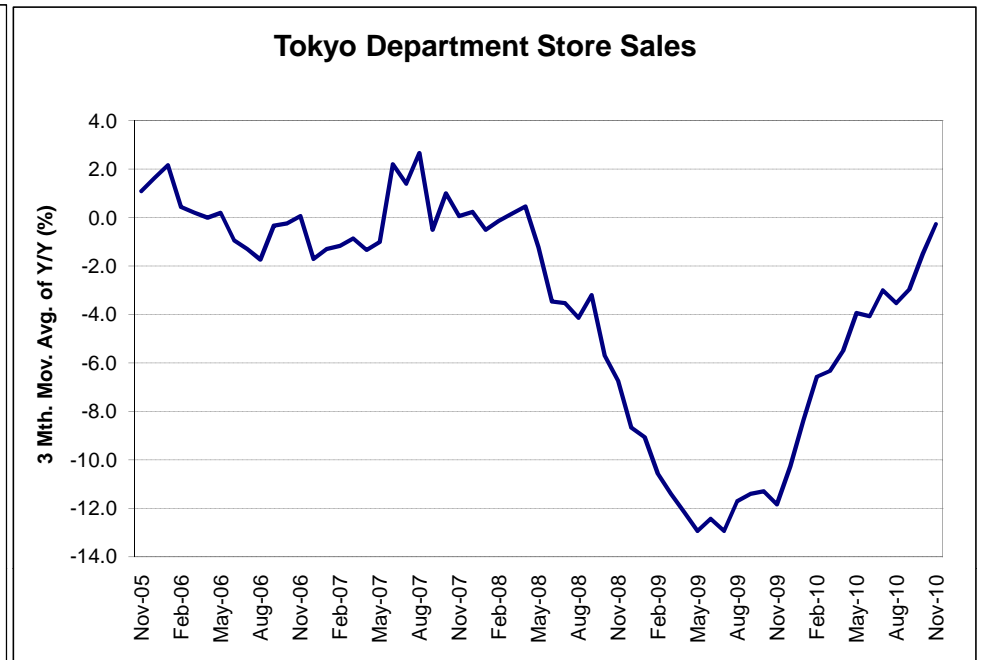
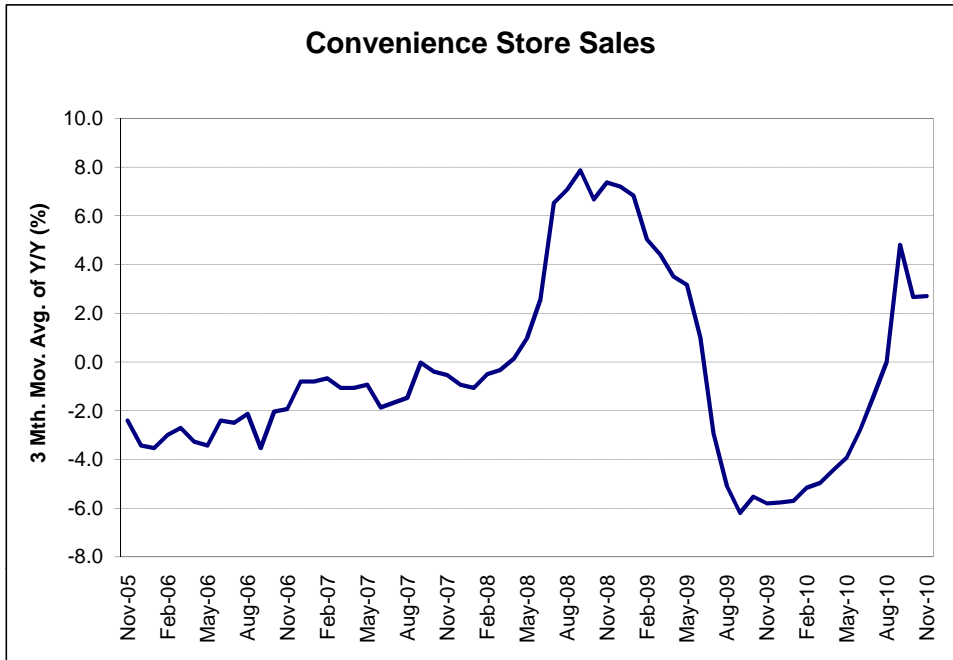


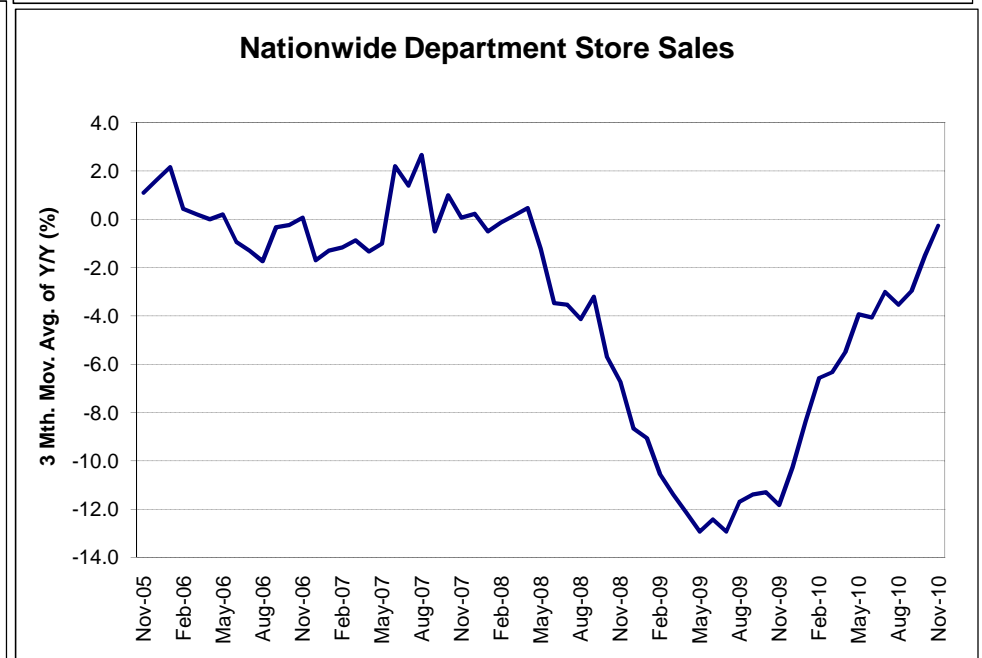
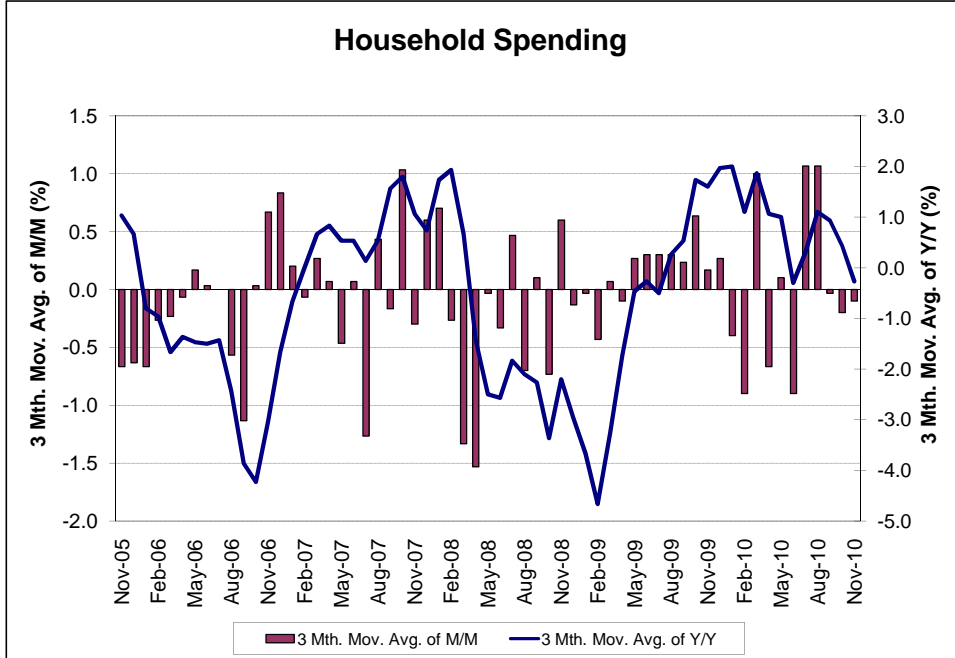
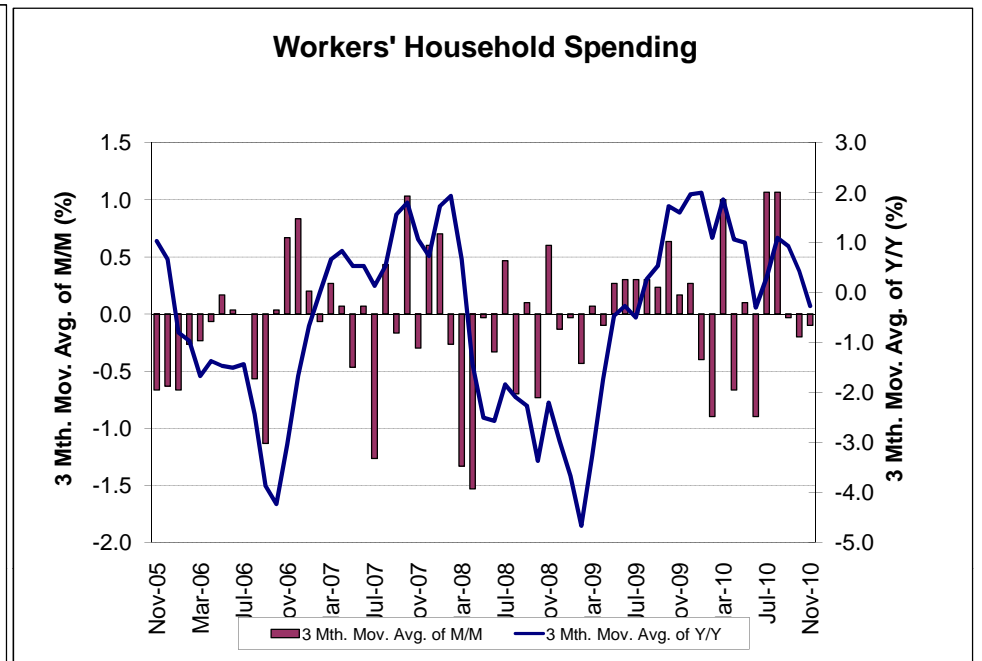
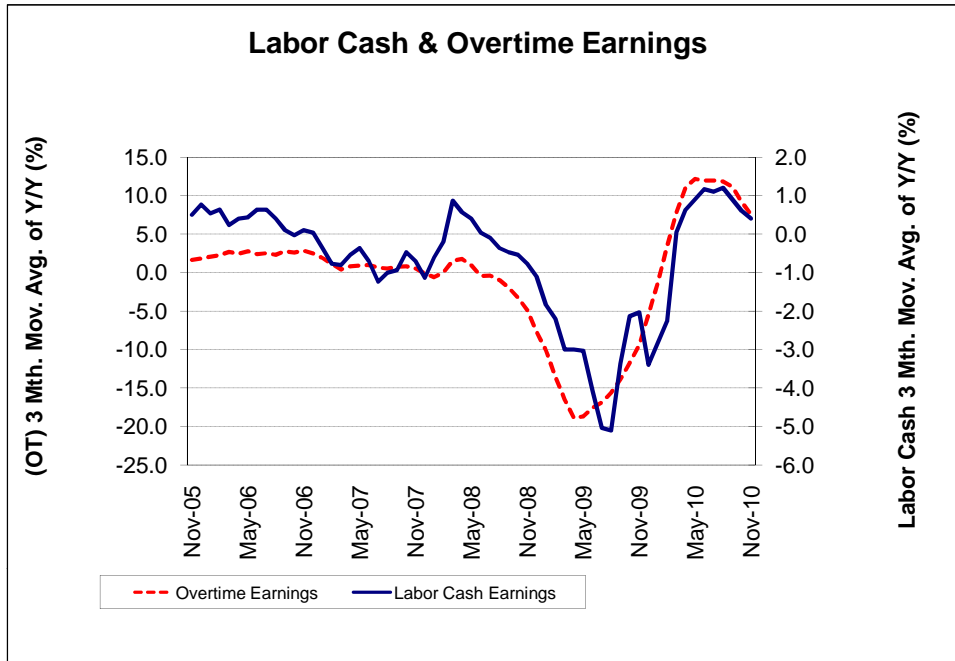




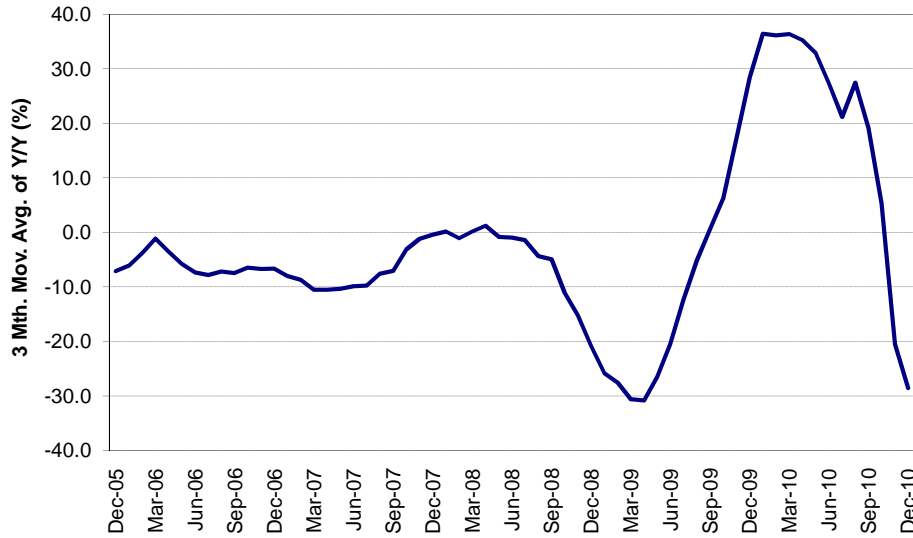
Weekly Economic Chart Book: JAPAN Output



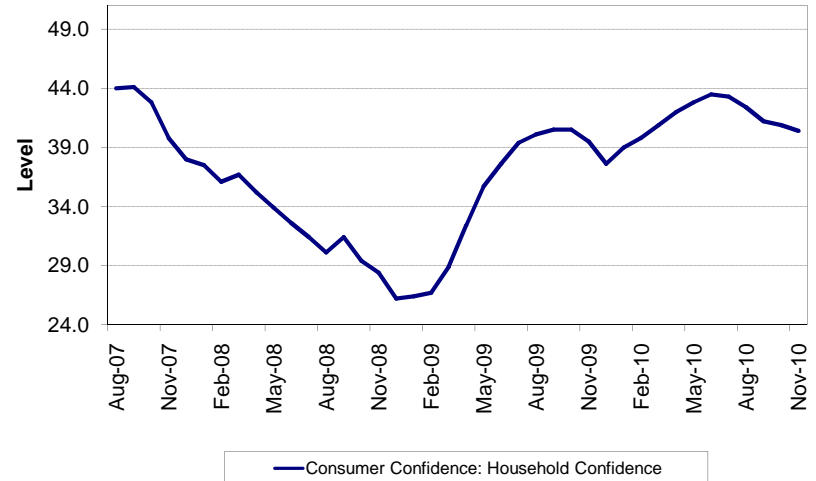




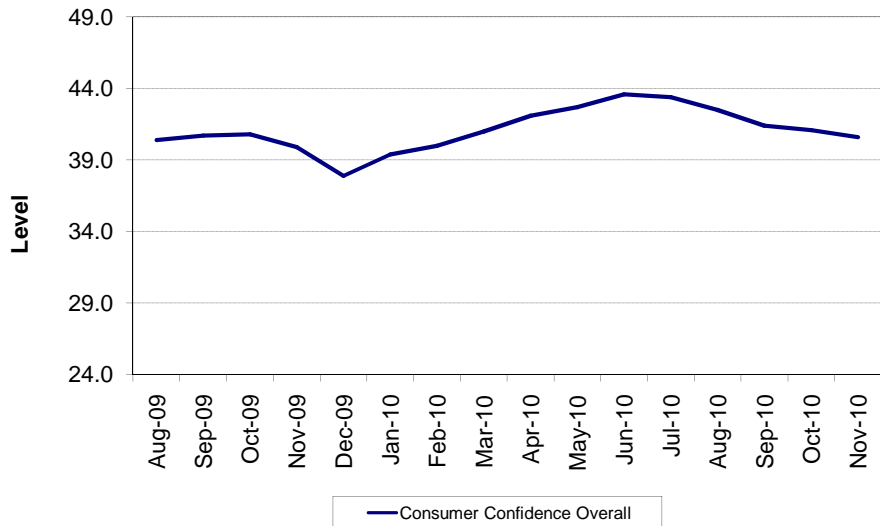
Vehicle Sales

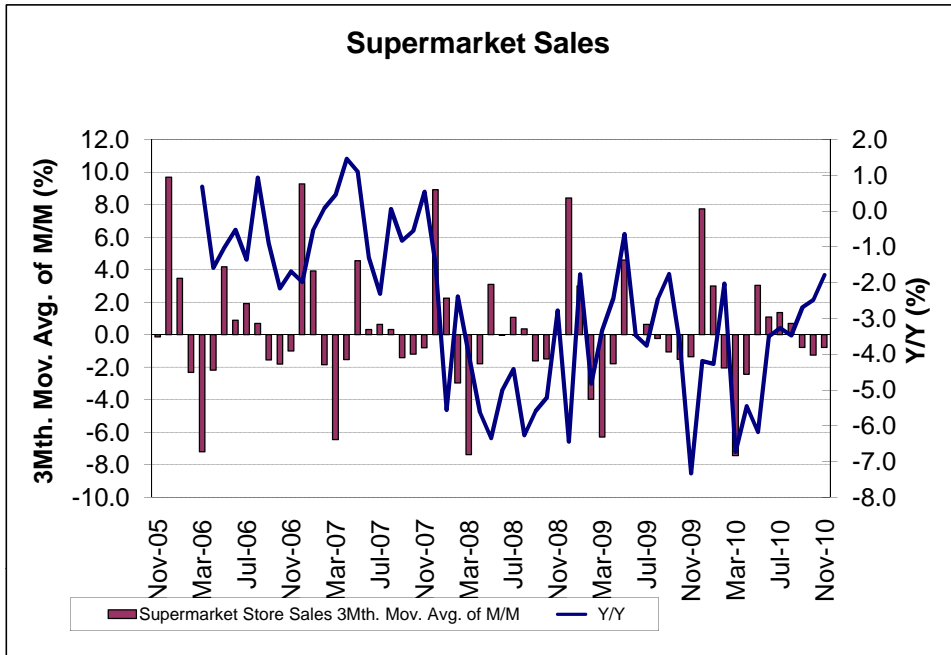


Consumer Confidence: Household Confidence

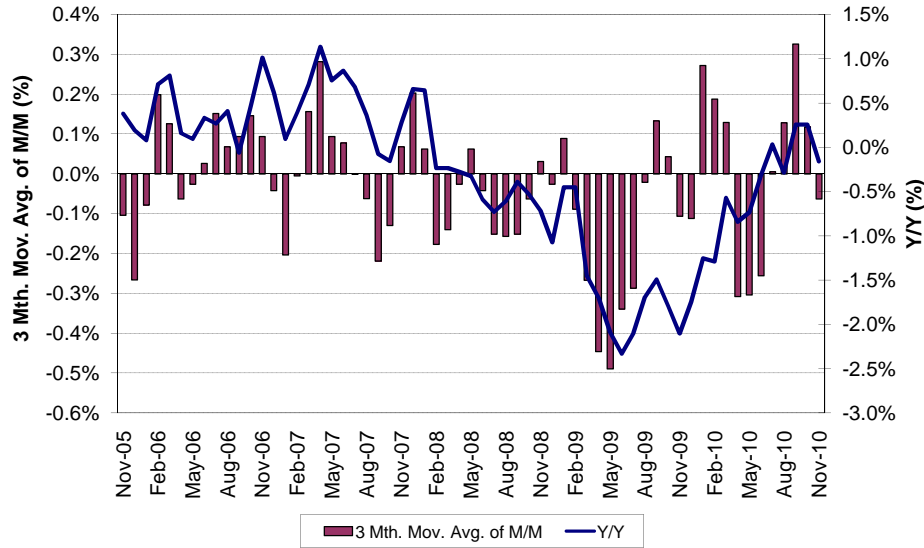


Consumer Confidence

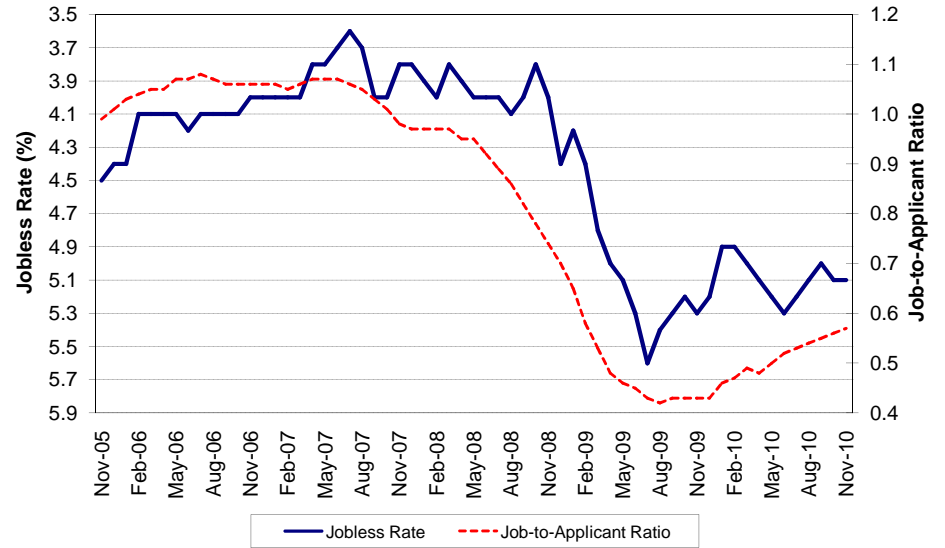




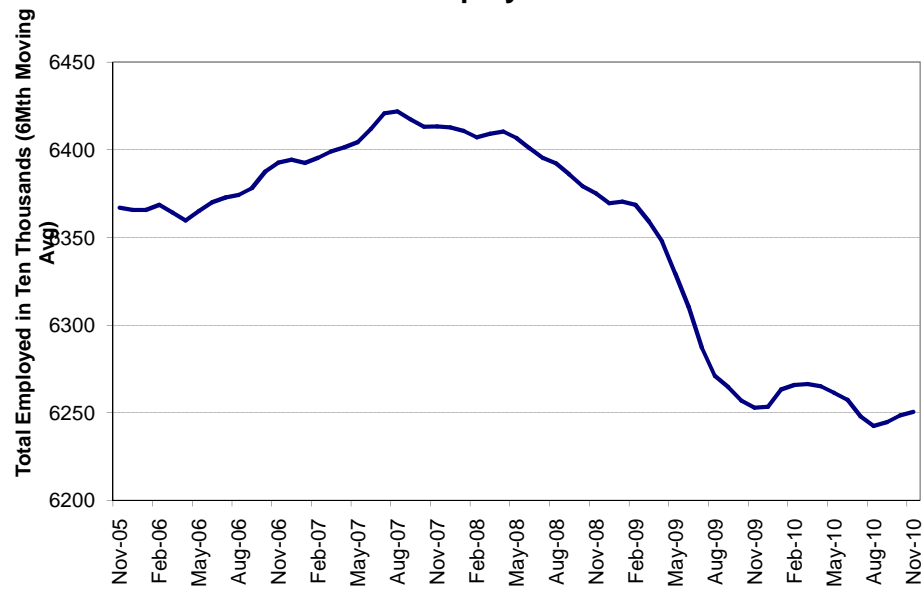
Employment Growth



Jobless Rate vs Job-to-Applicant Ratio

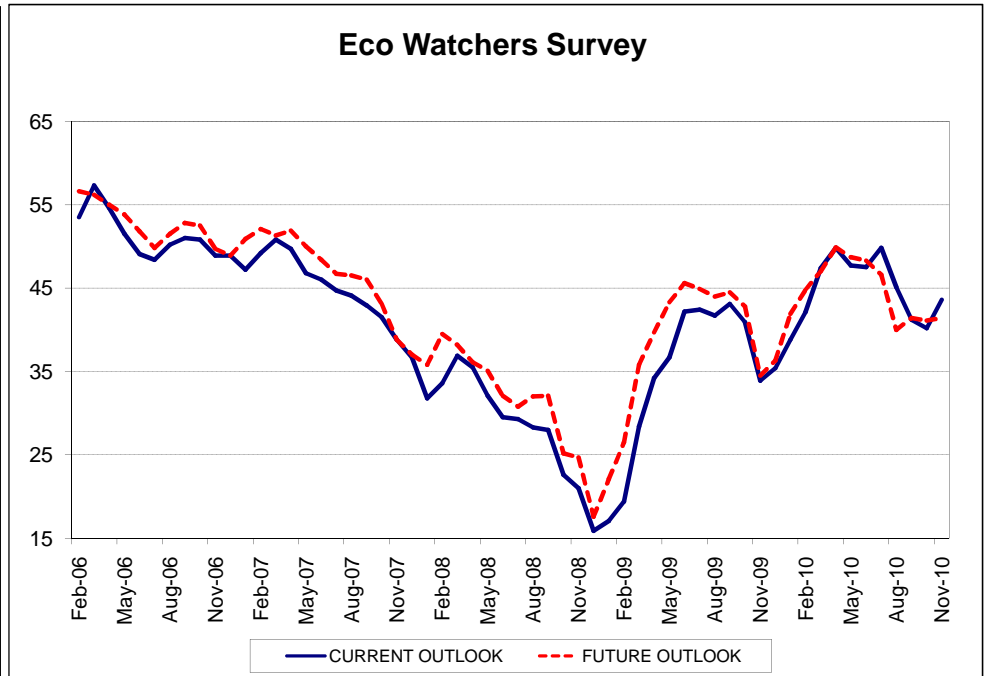
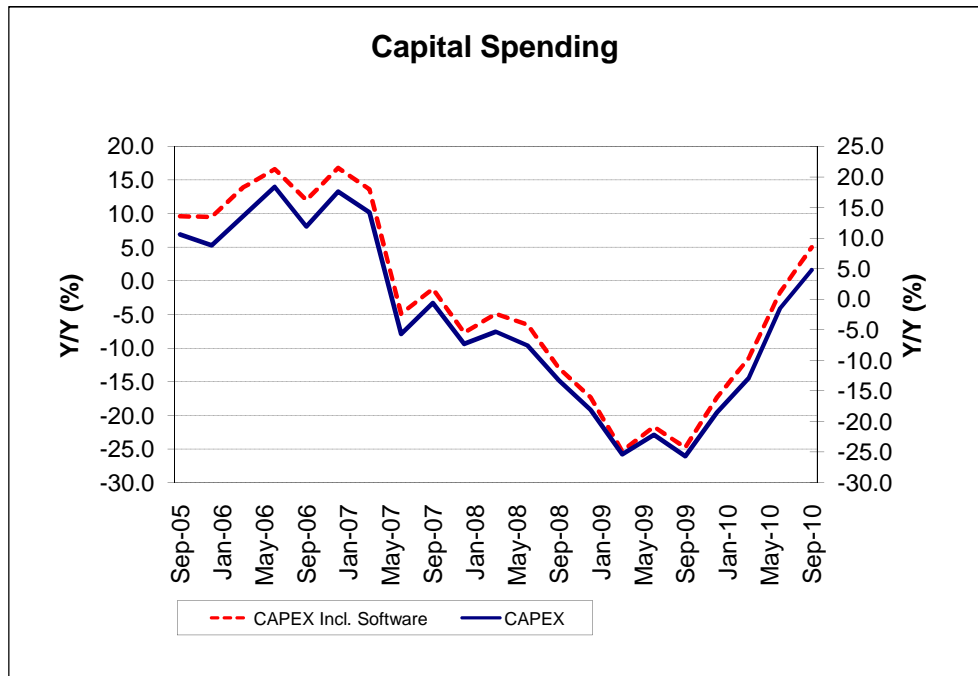
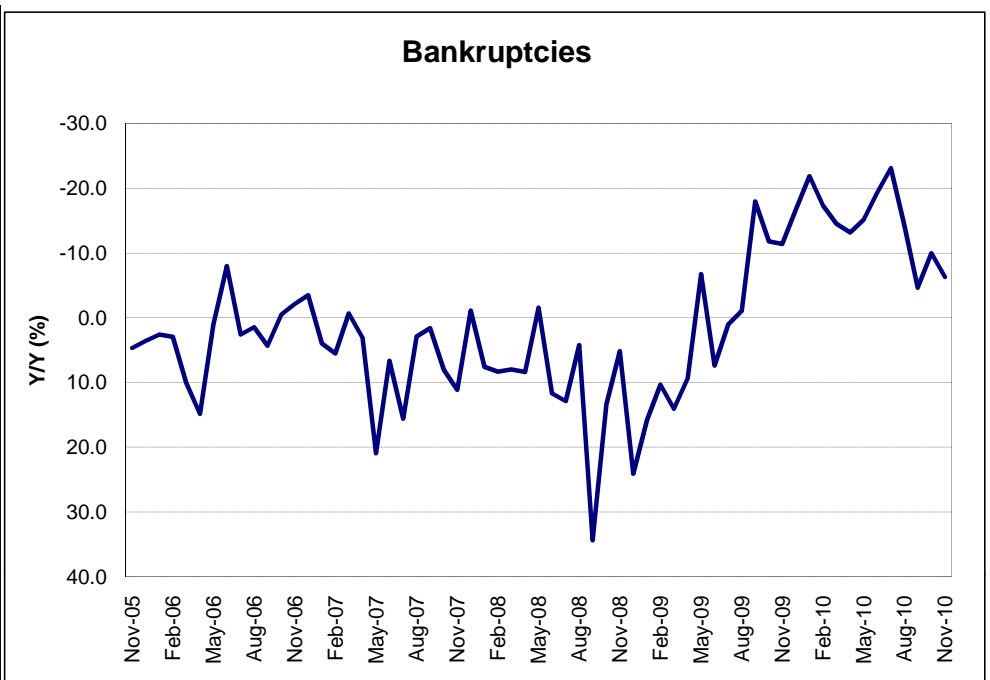
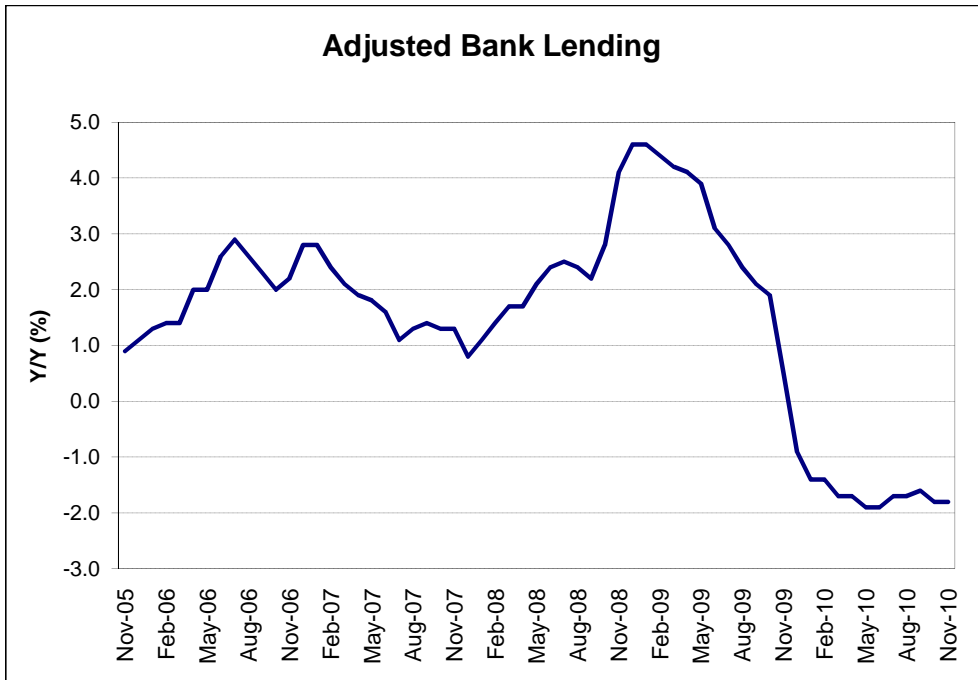


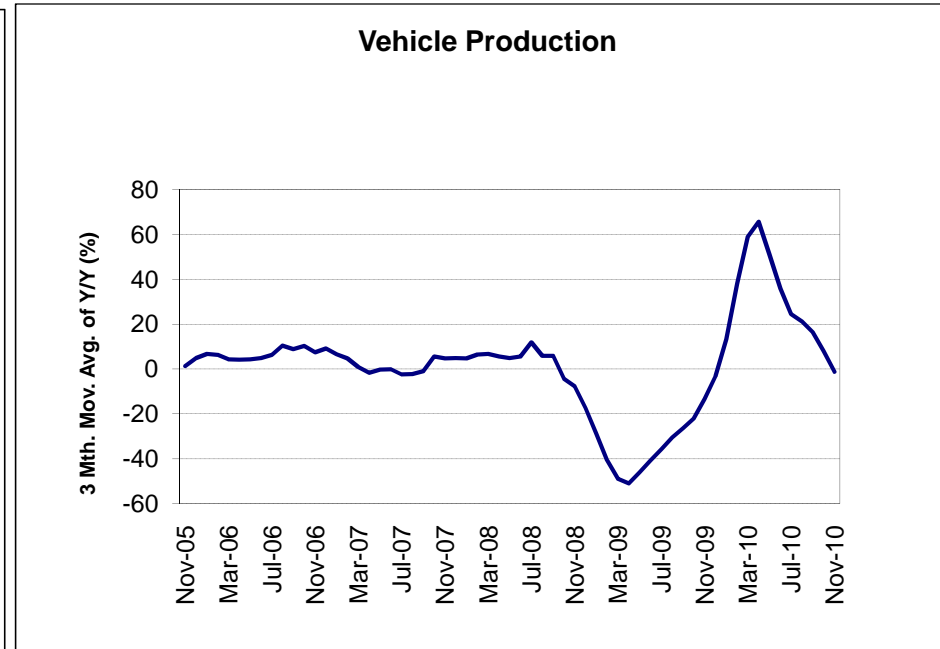
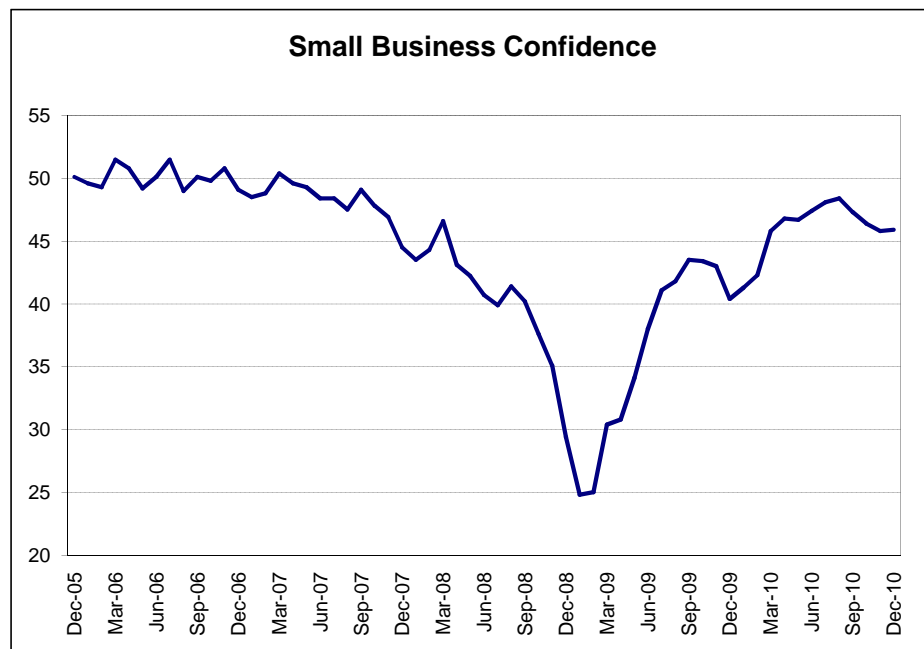
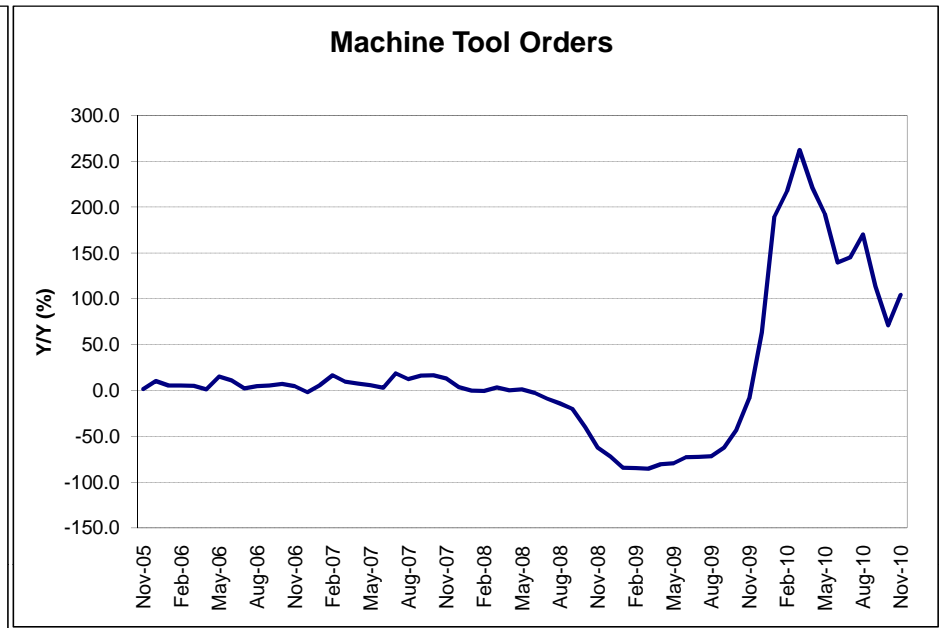
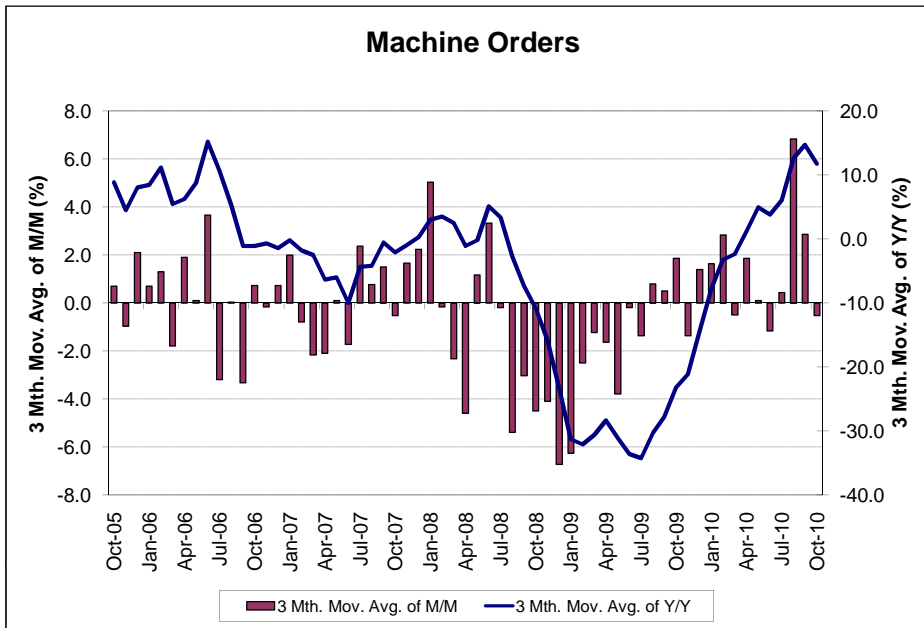
Total Employment

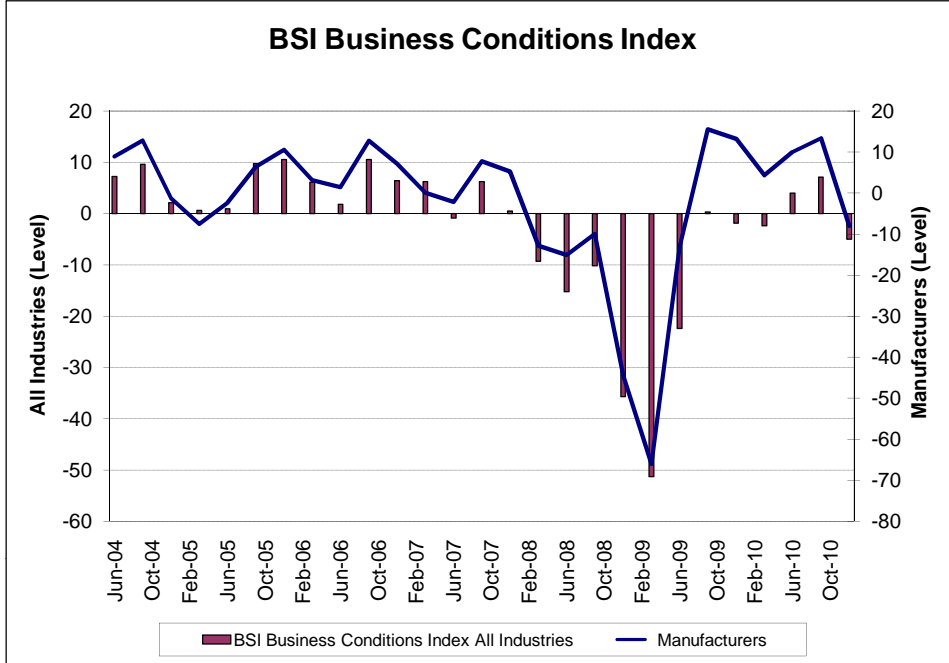


Employment Household Survey

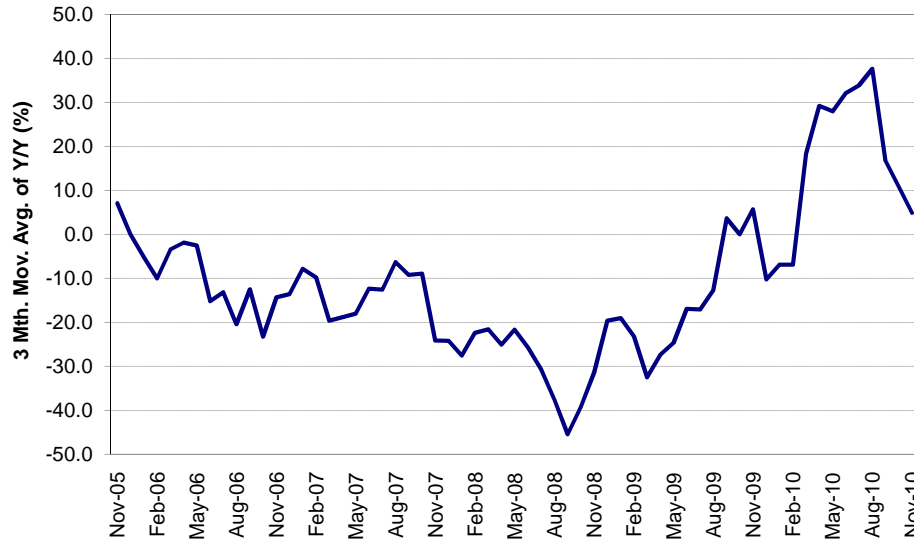




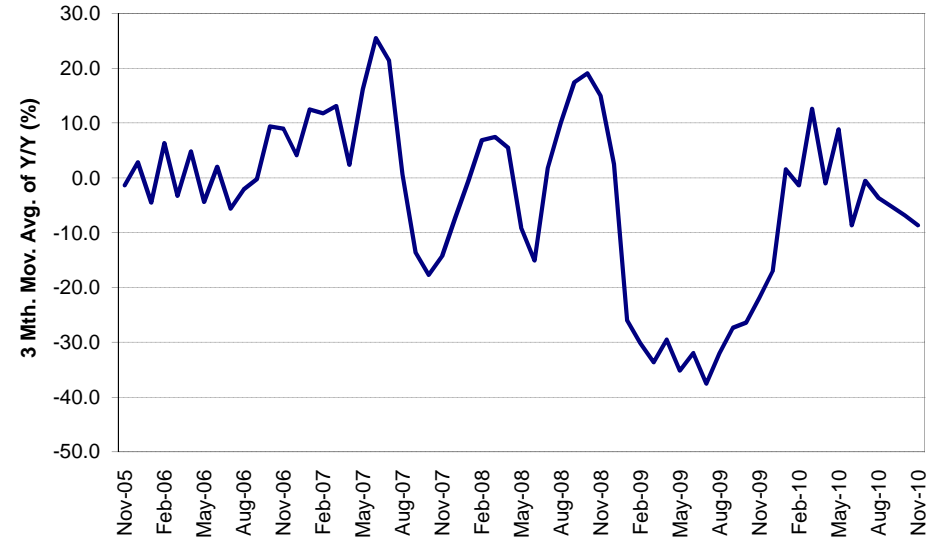




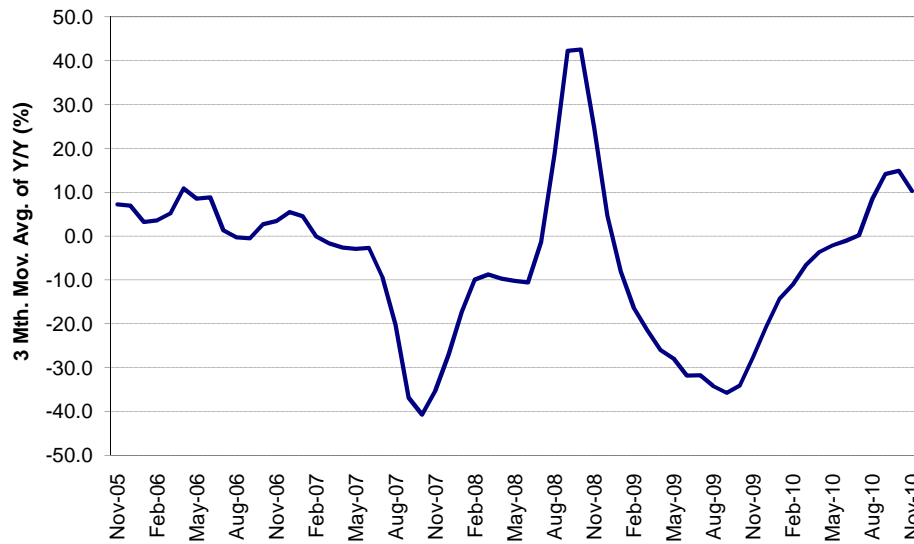
Tokyo Condominium Sales

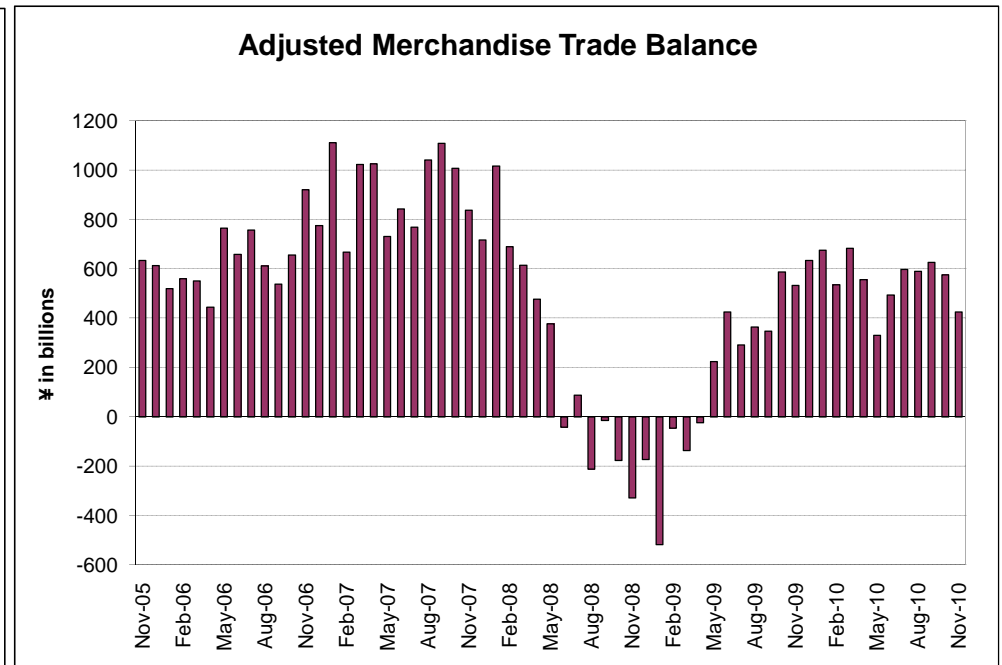
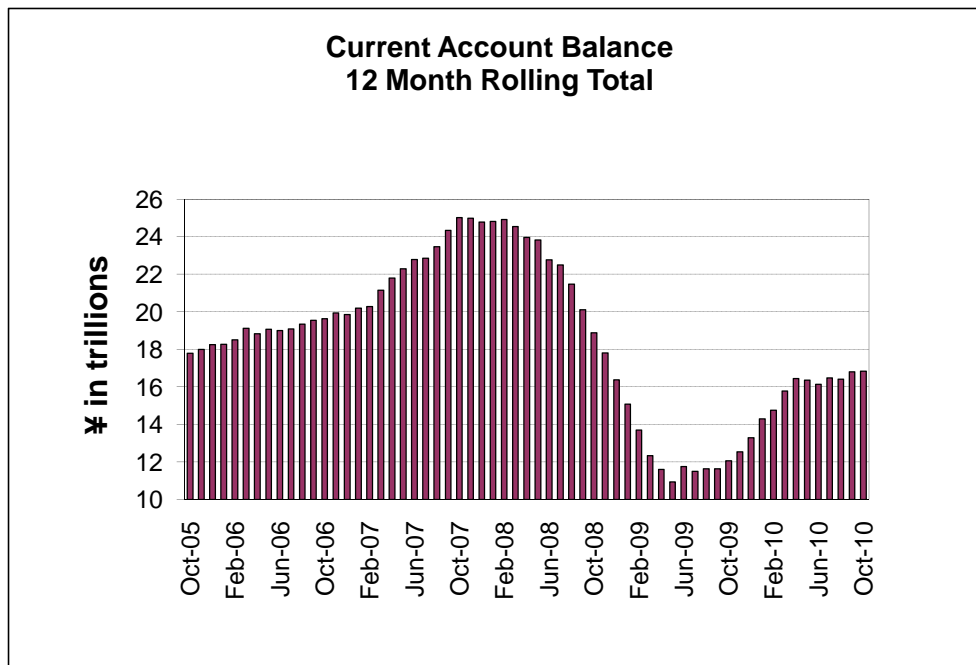
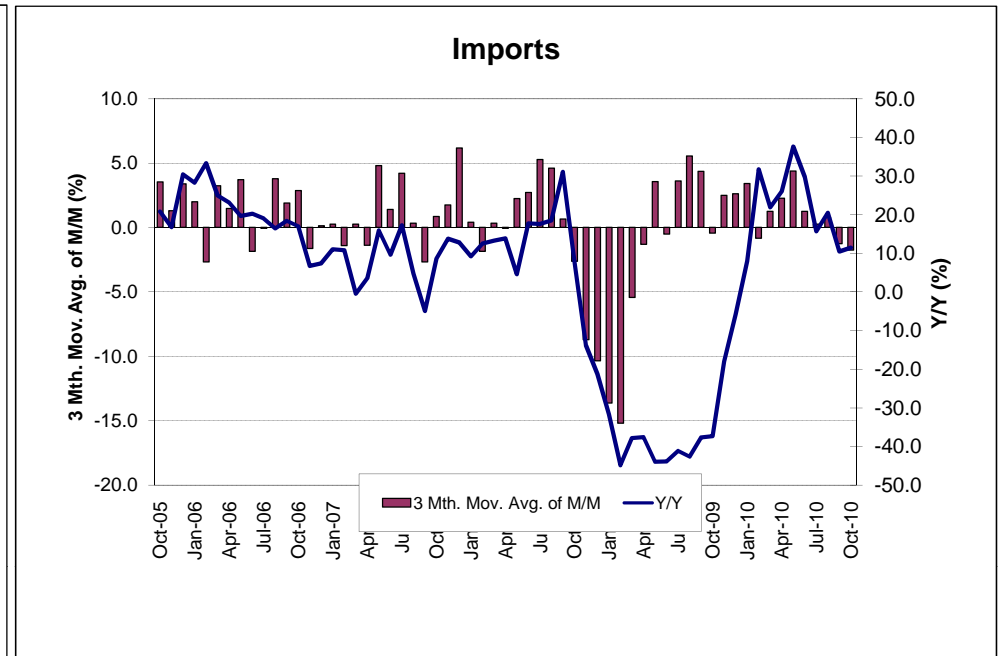
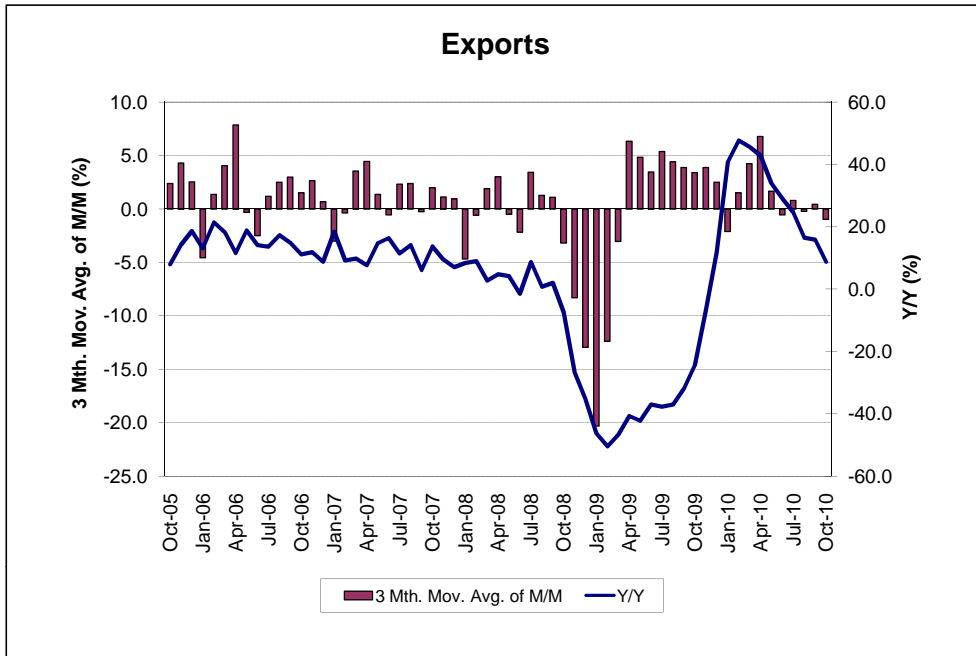


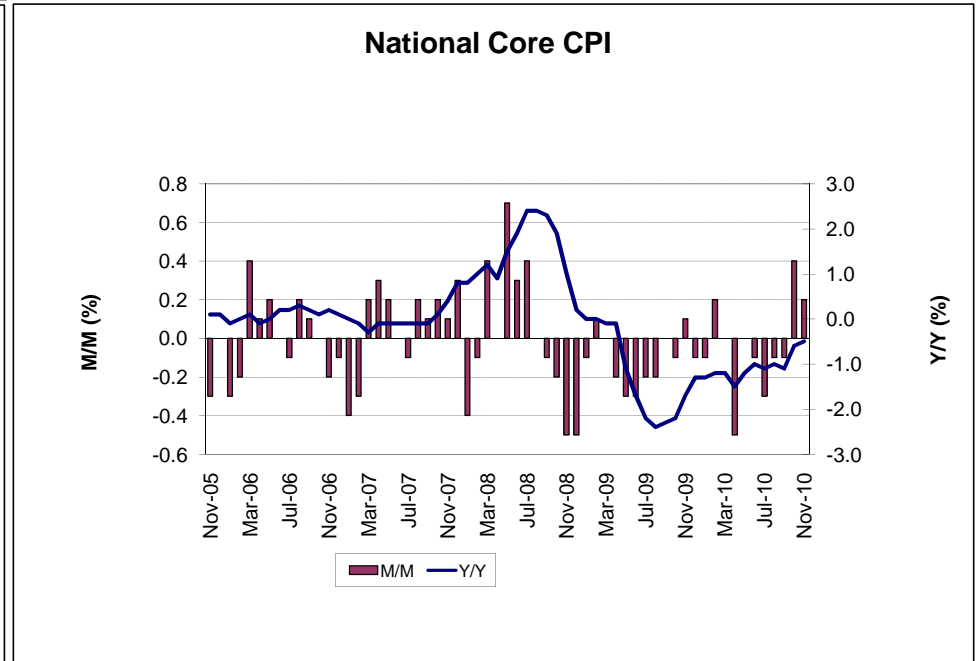
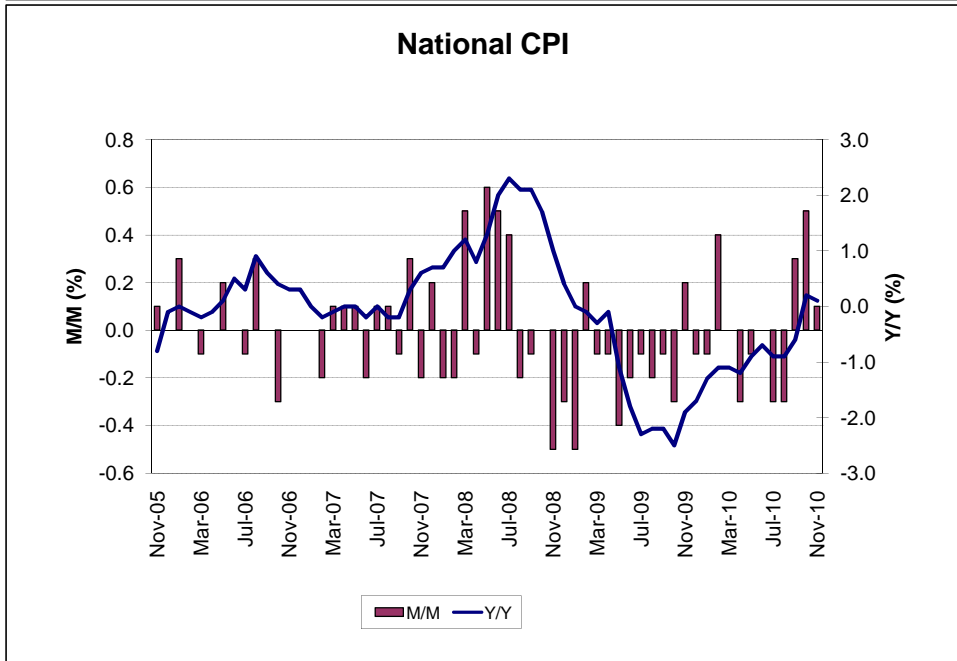
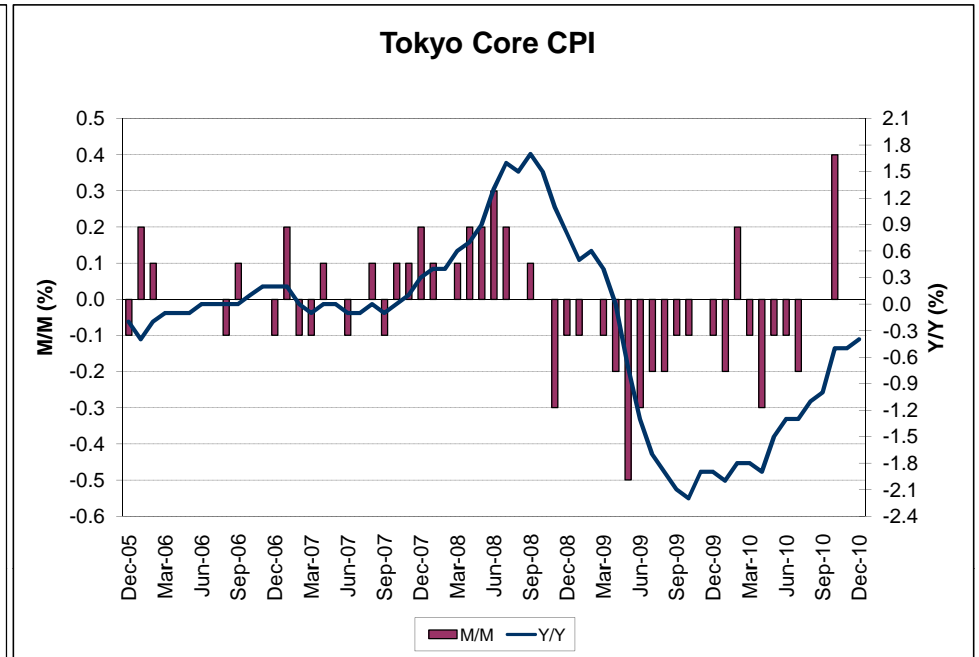
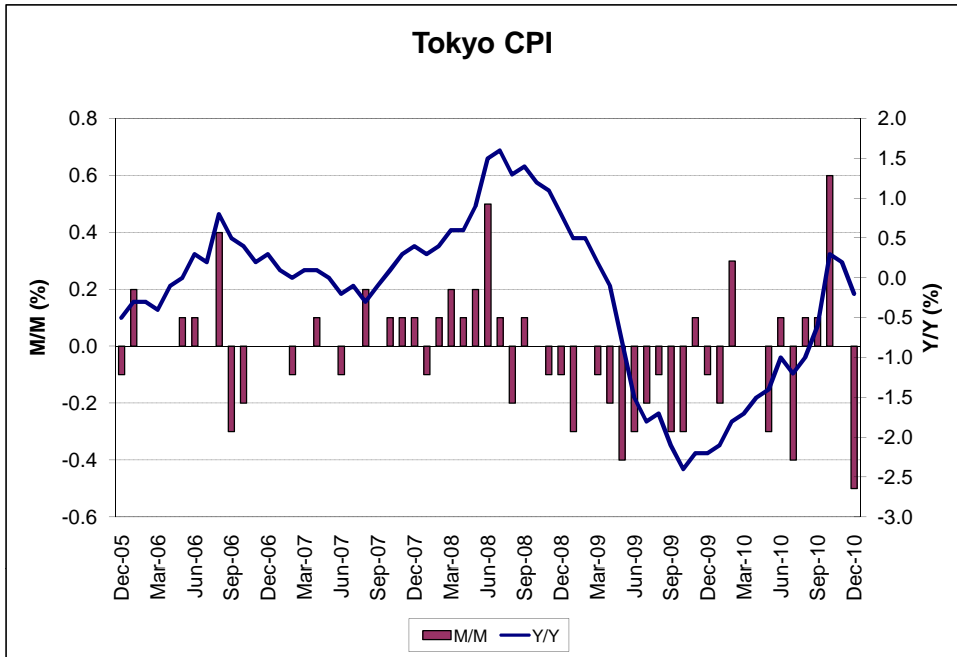
Construction Orders

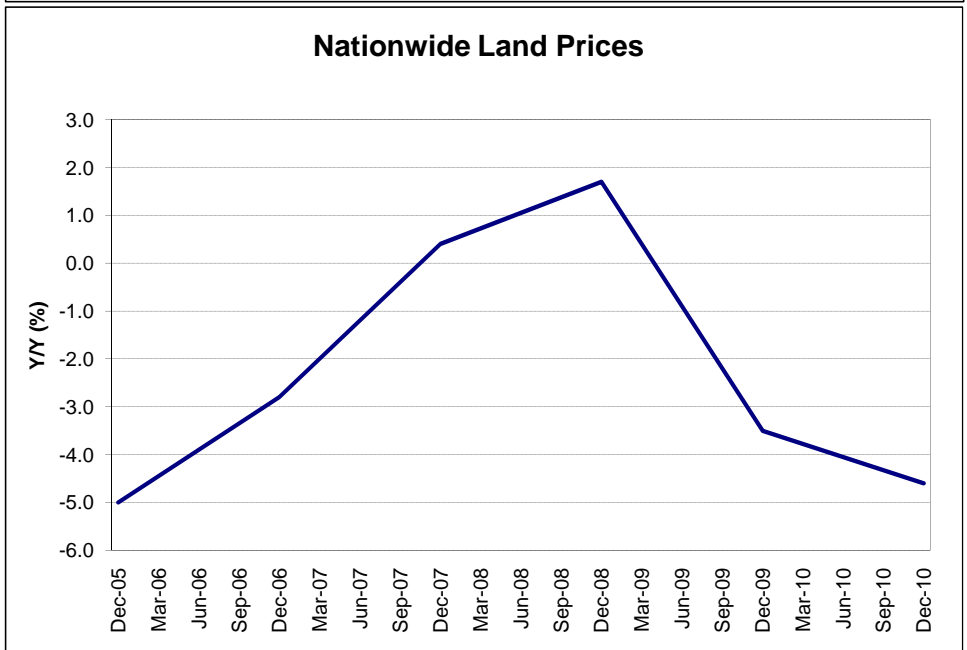
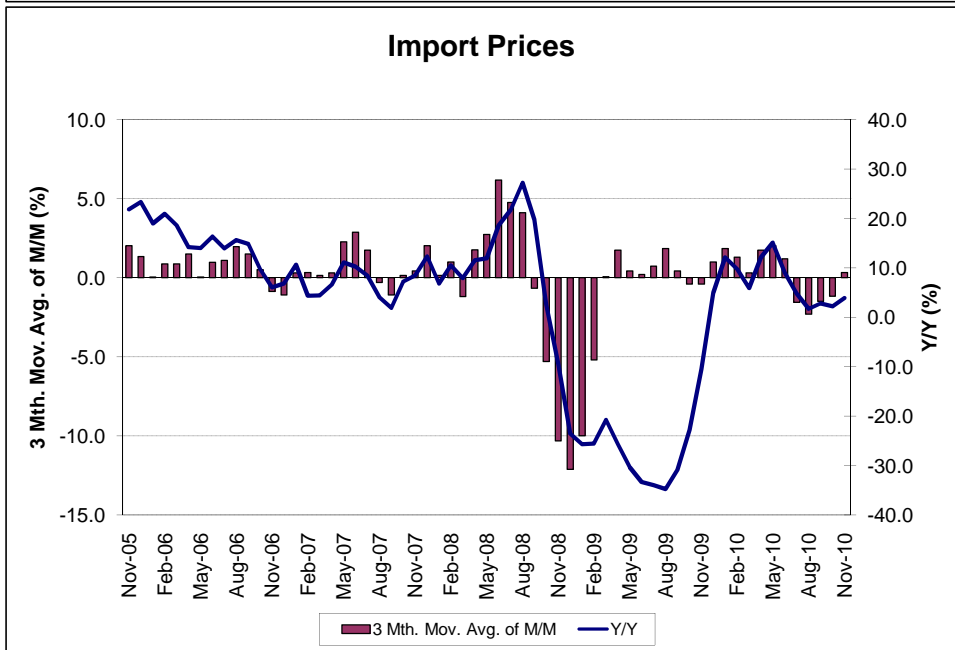
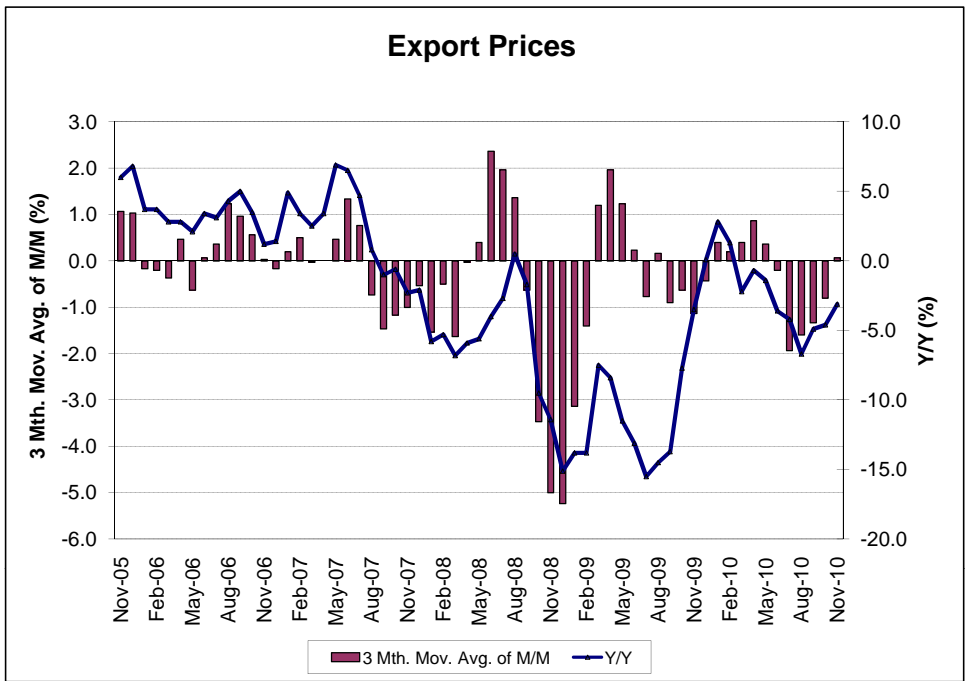
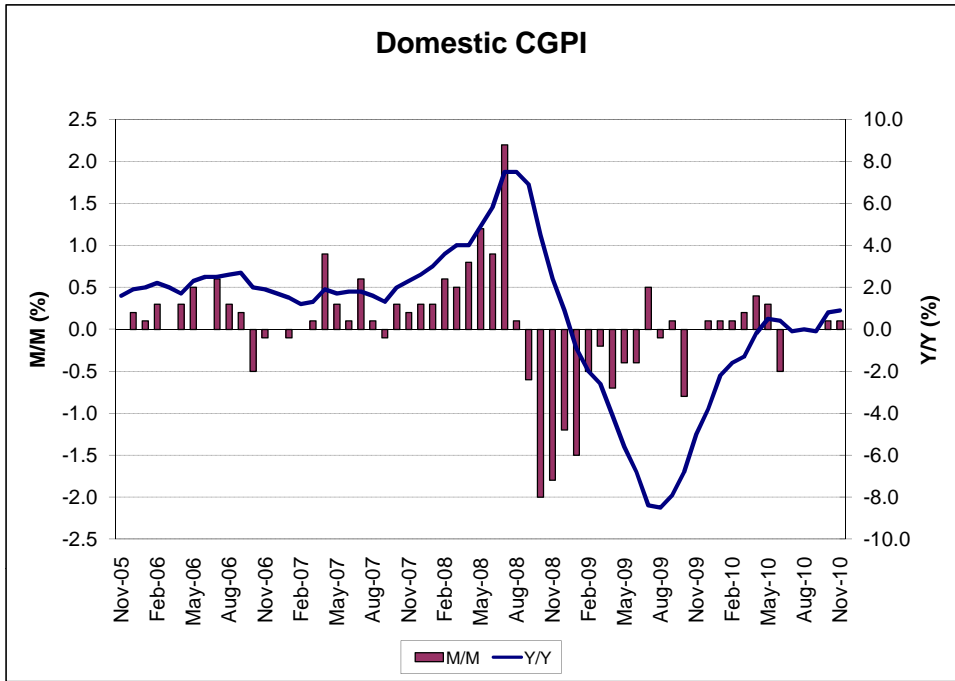


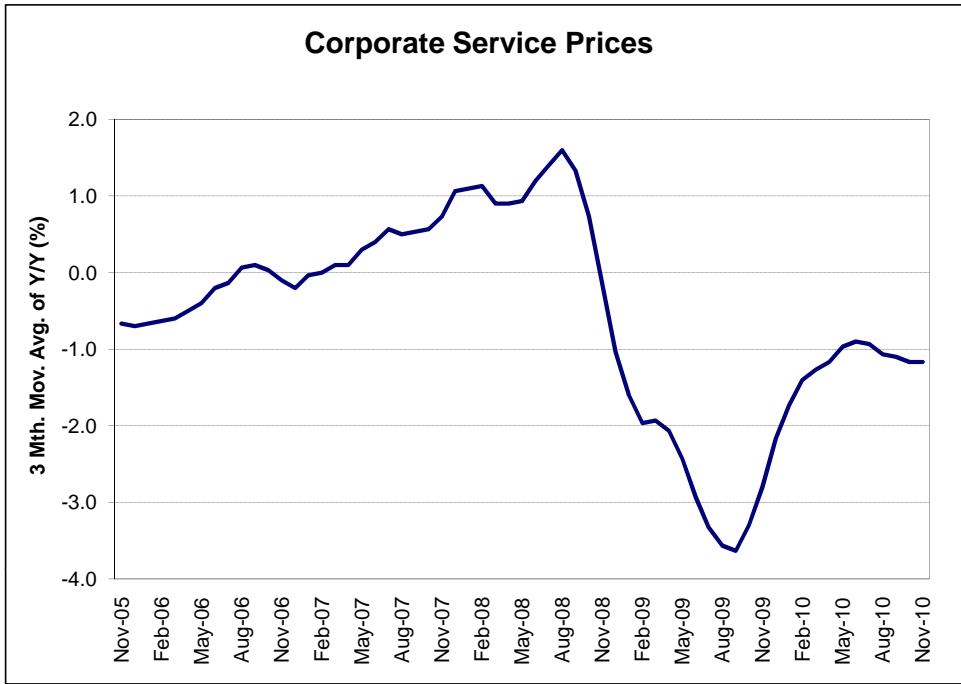
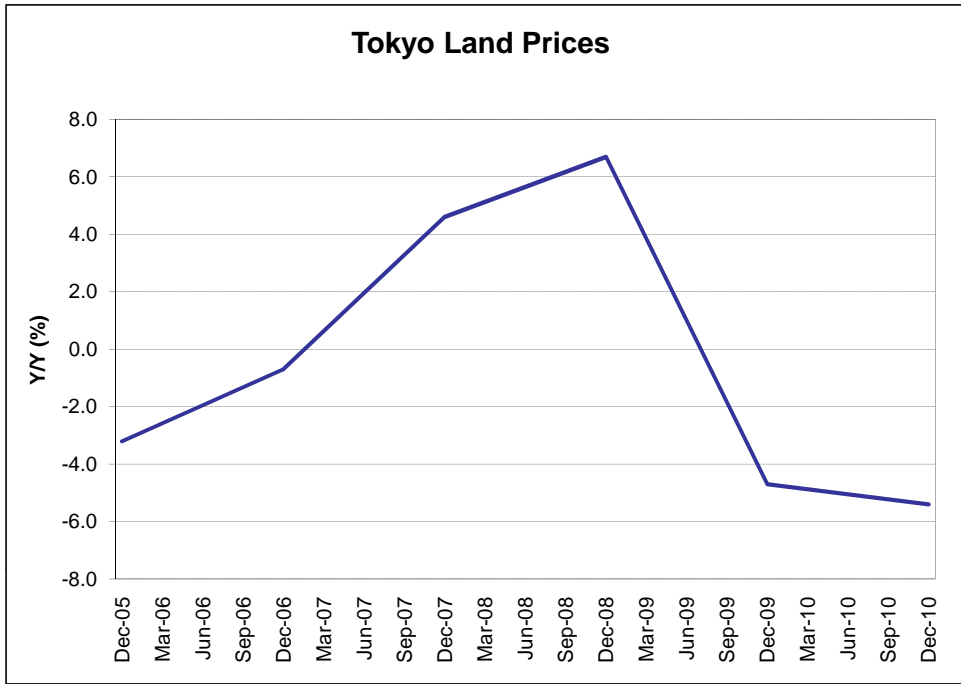
Housing Starts



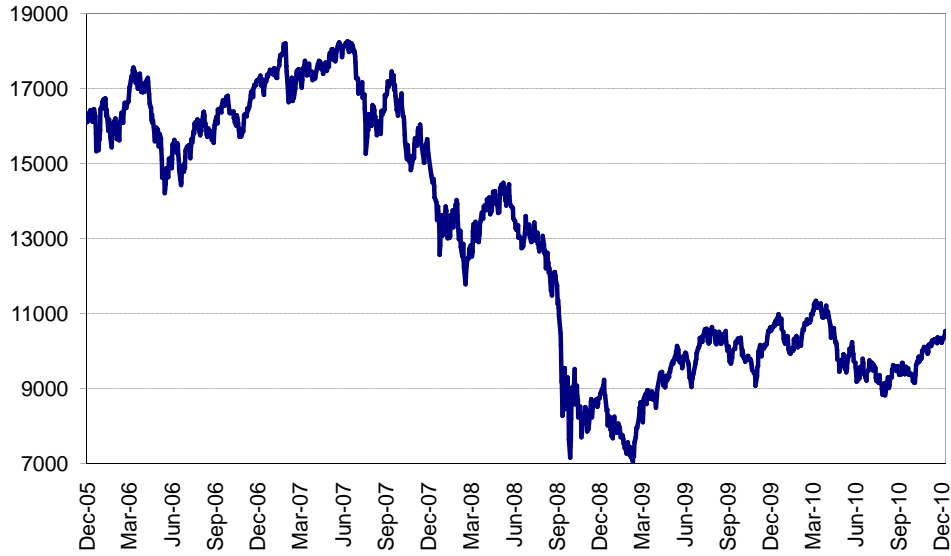




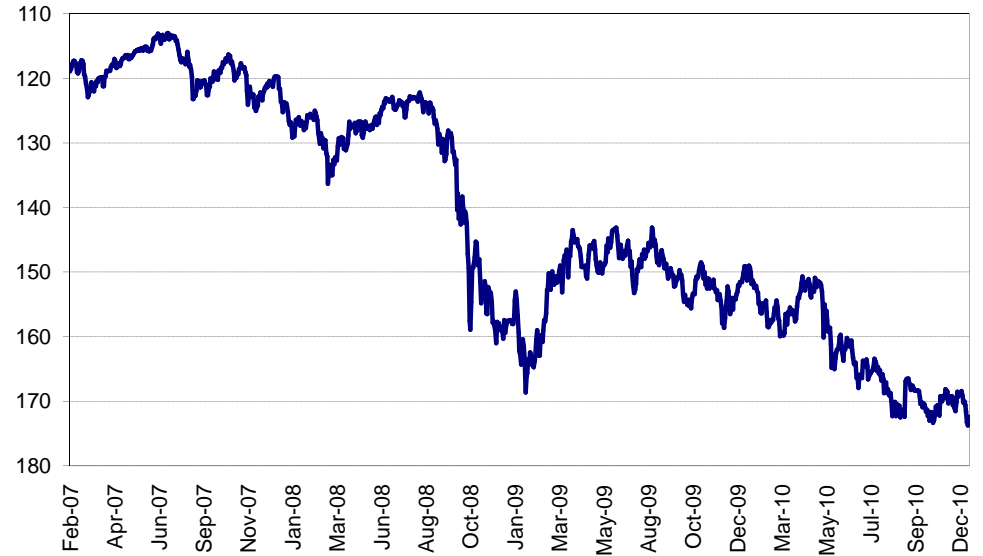




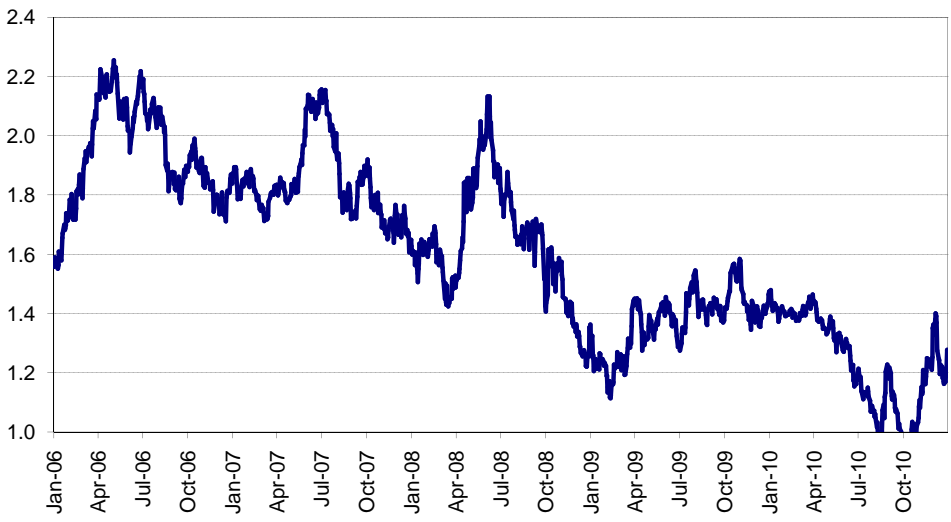
NIKKEI INDEX



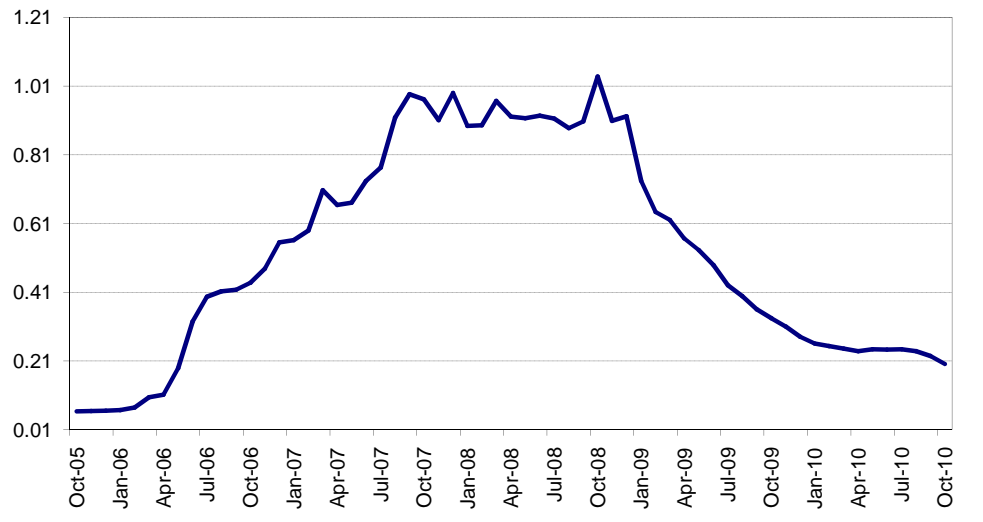
Japanese Yen (Trade-Wtd.)

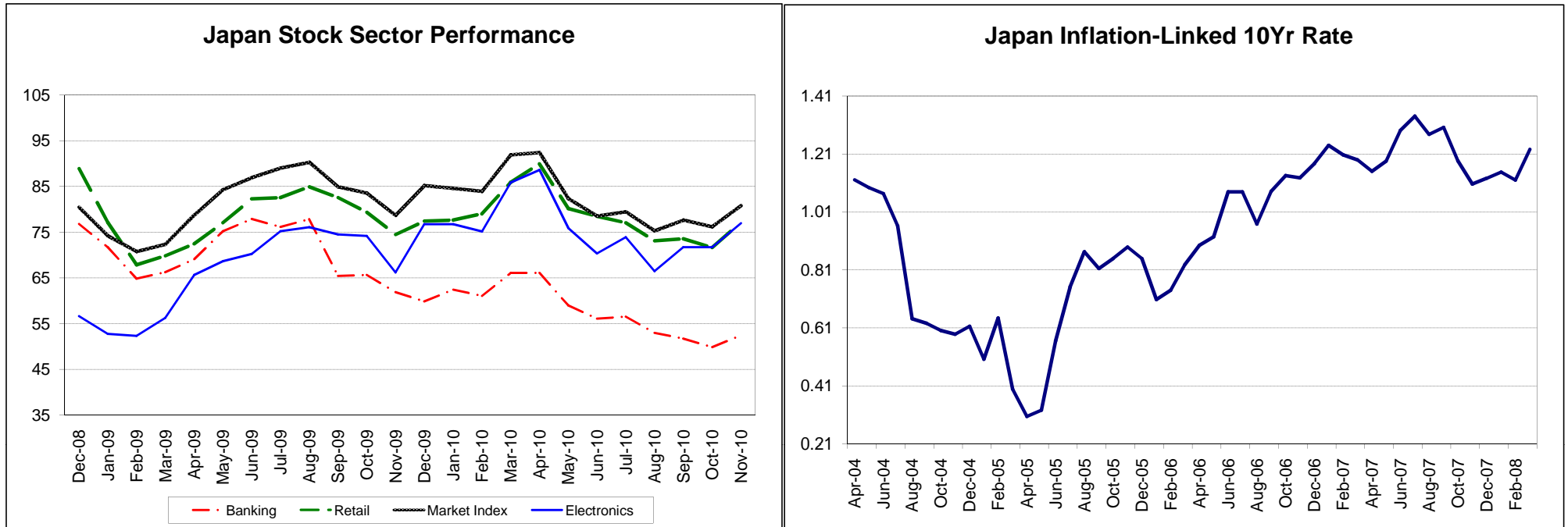


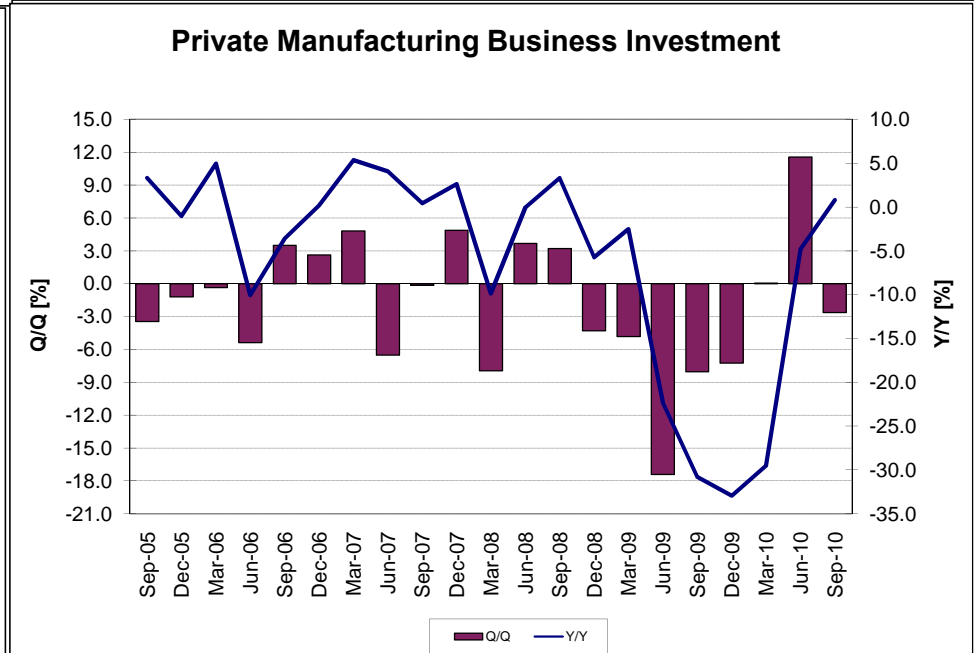
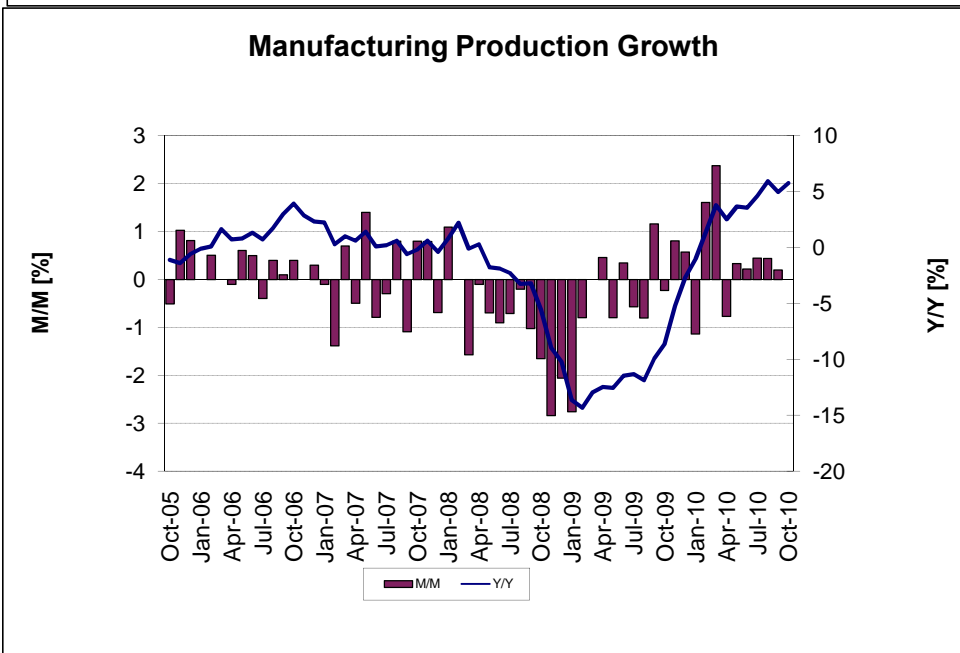
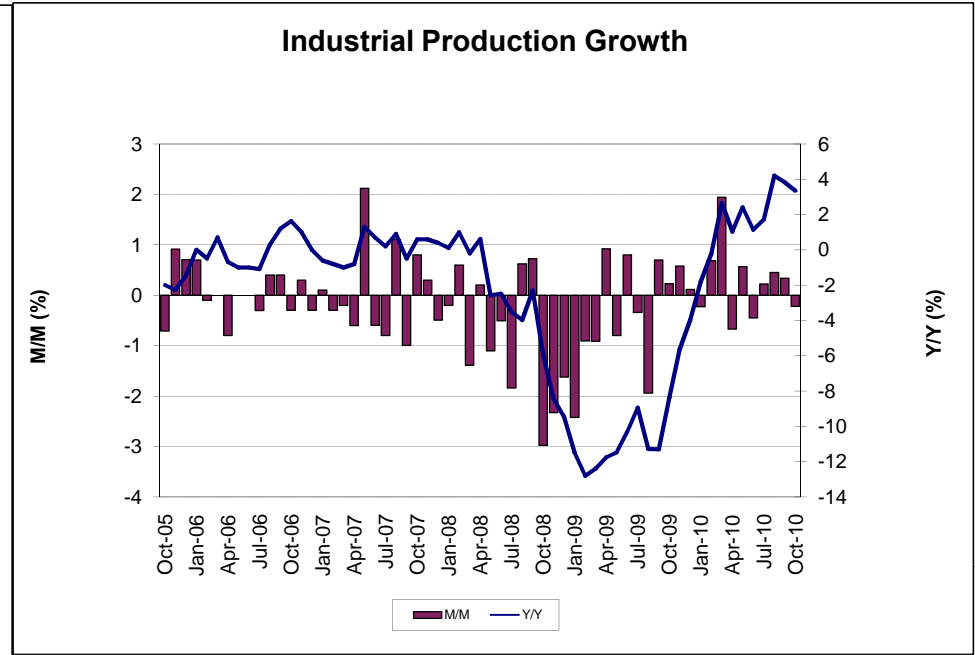
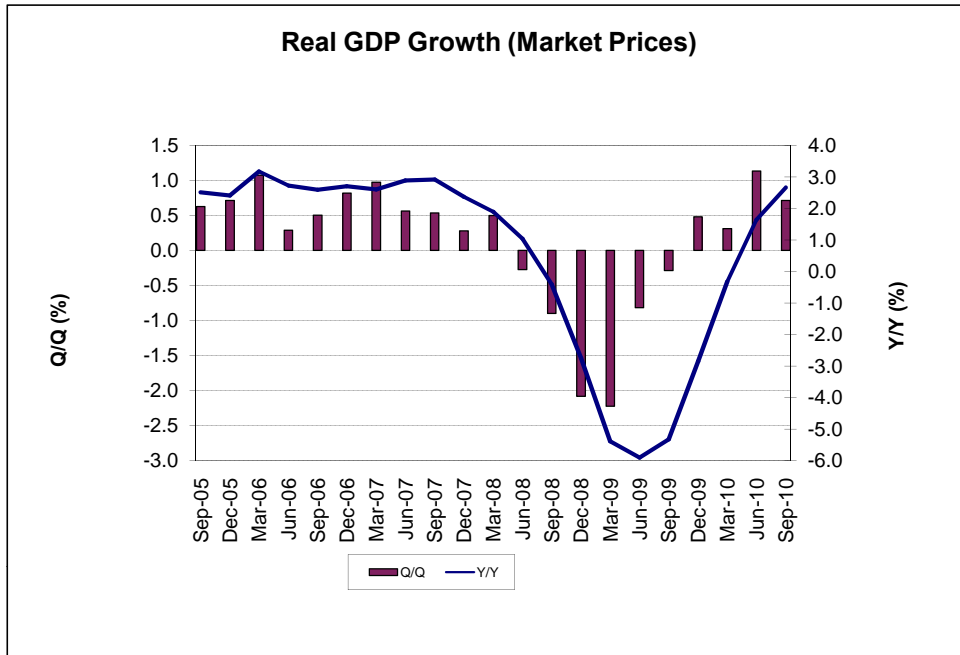
Japanese Long Term Interest Rates 10 yr

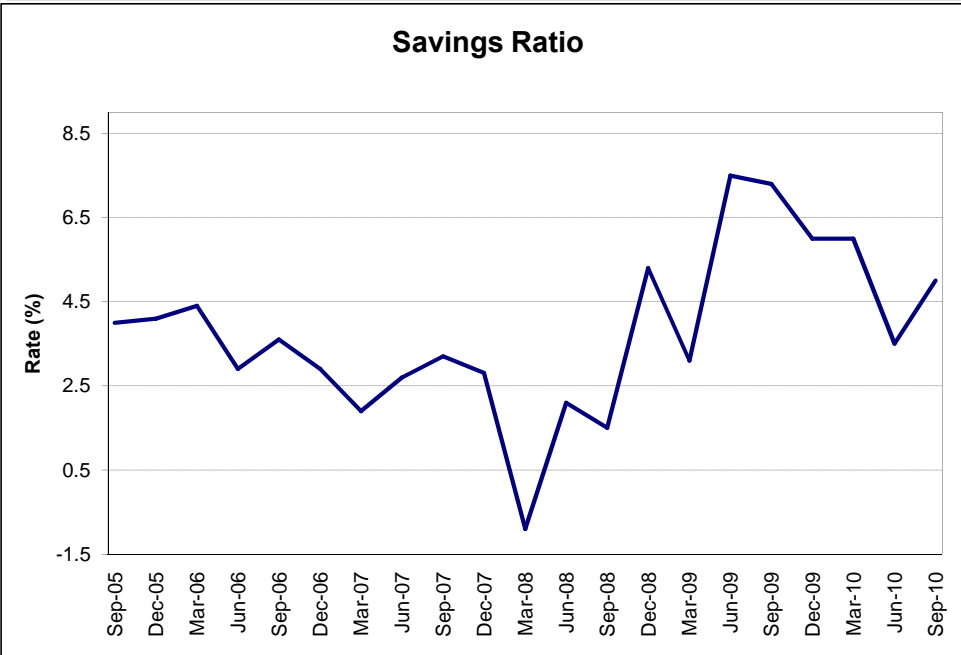
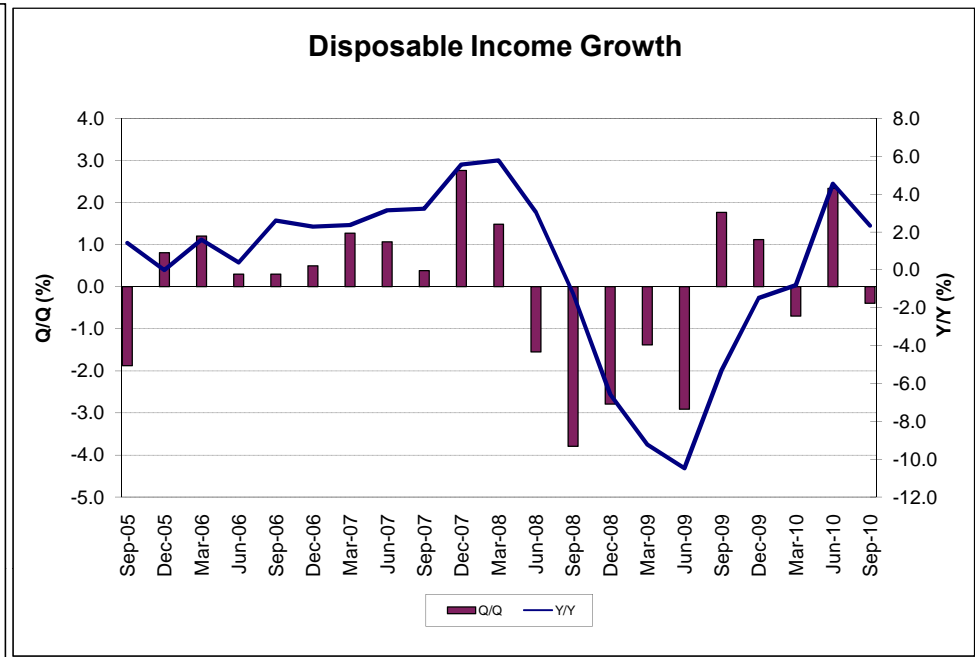
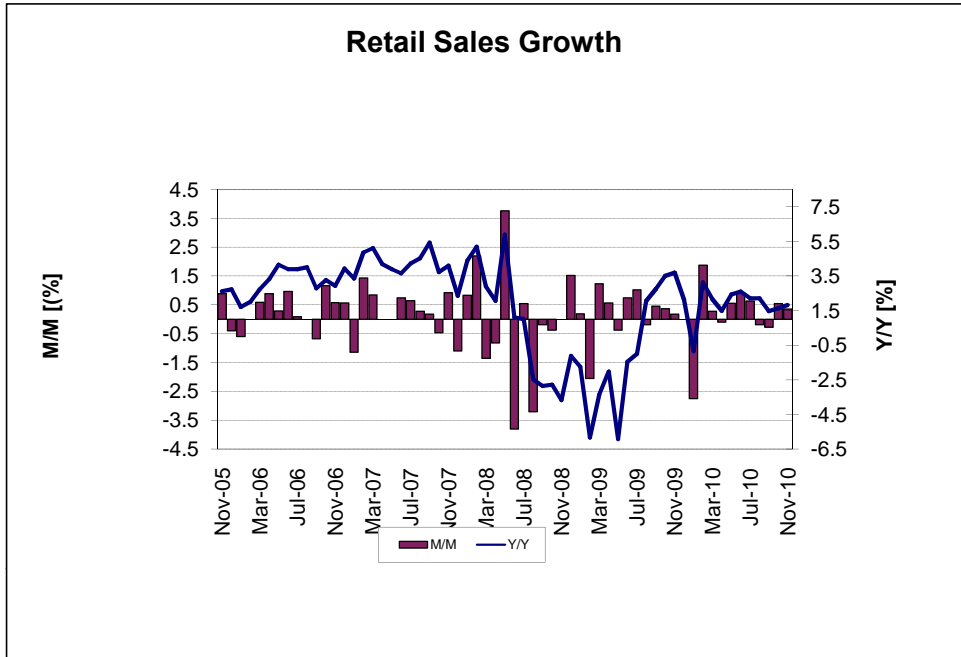


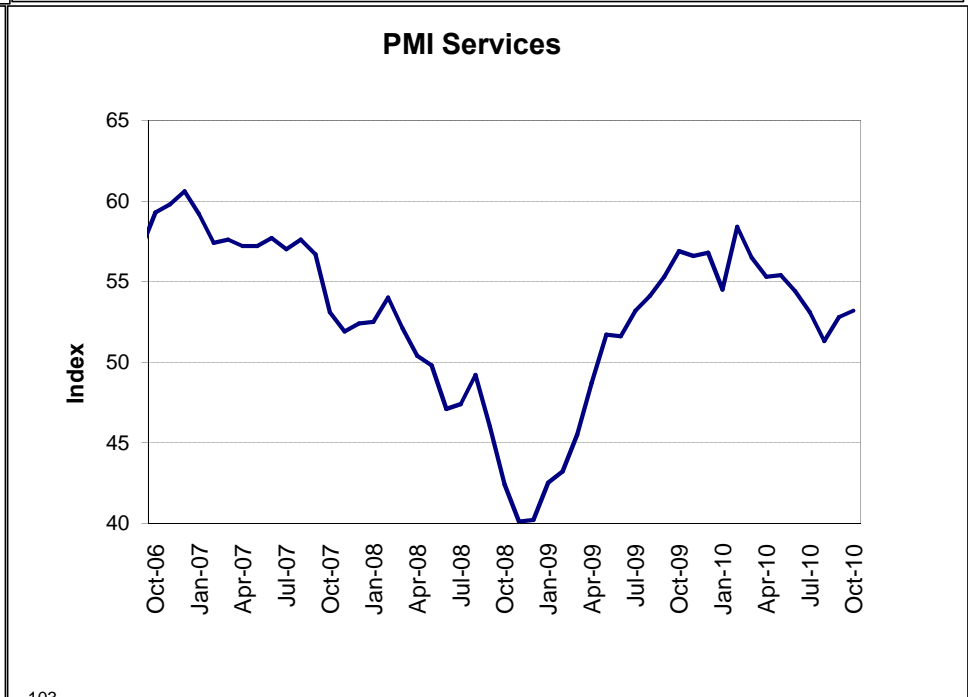
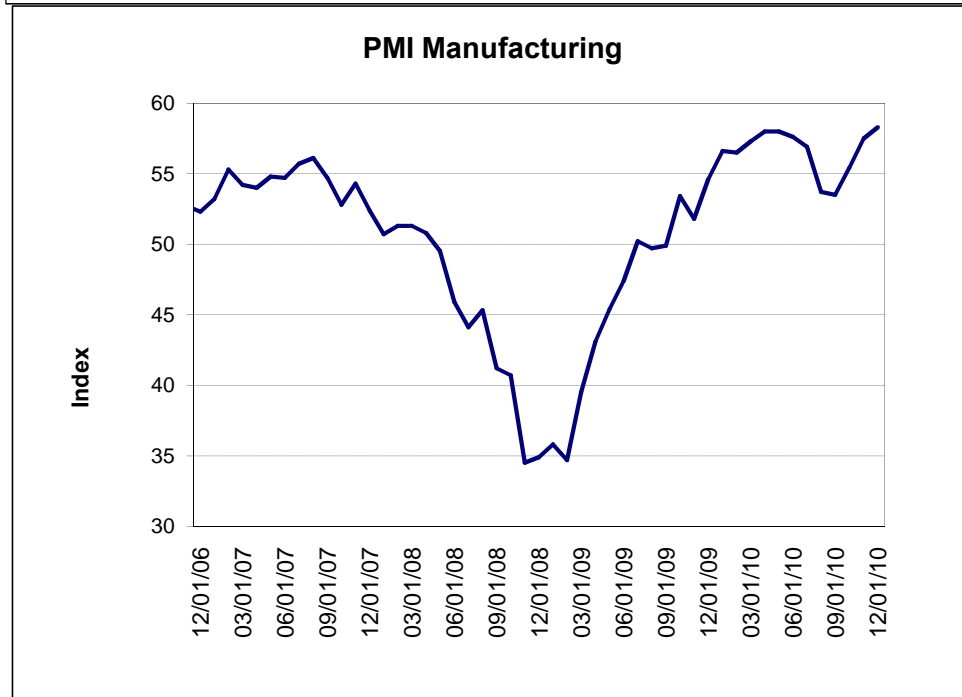
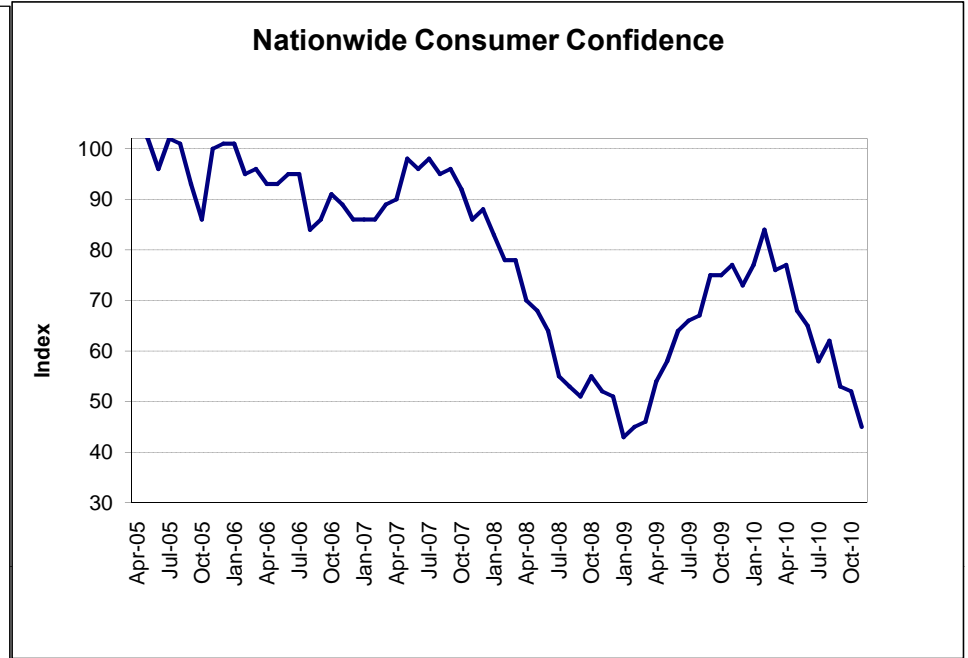
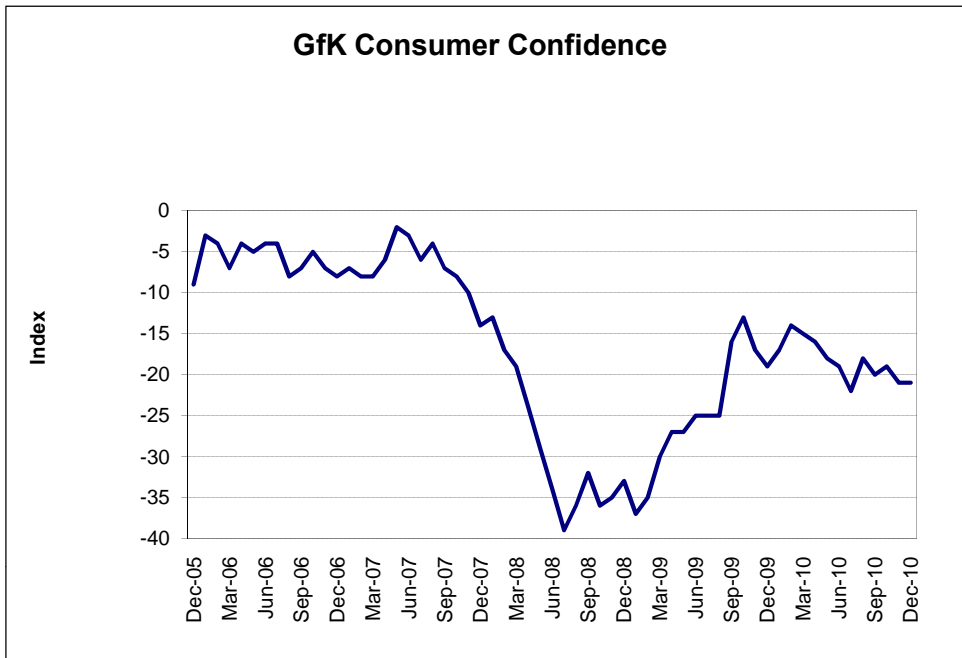
Japanese Short Term Interest Rates 3 Mths.





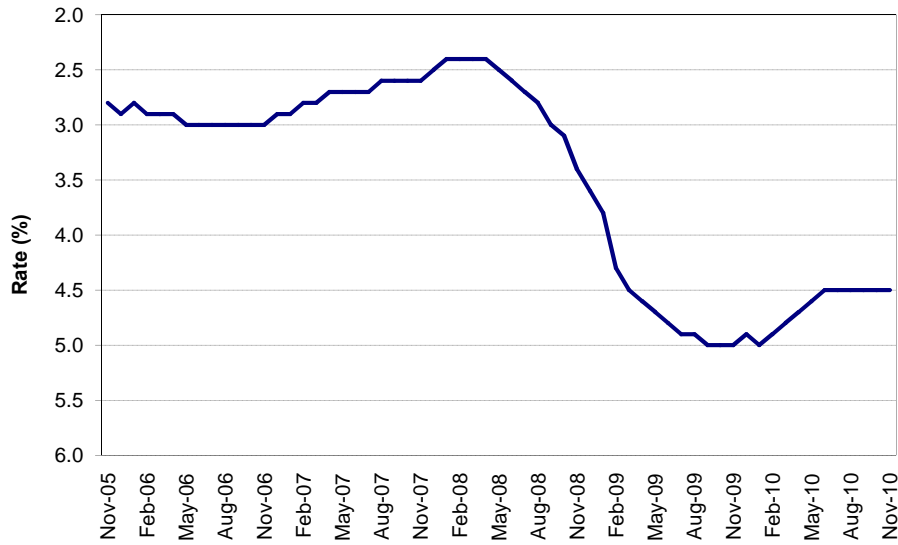




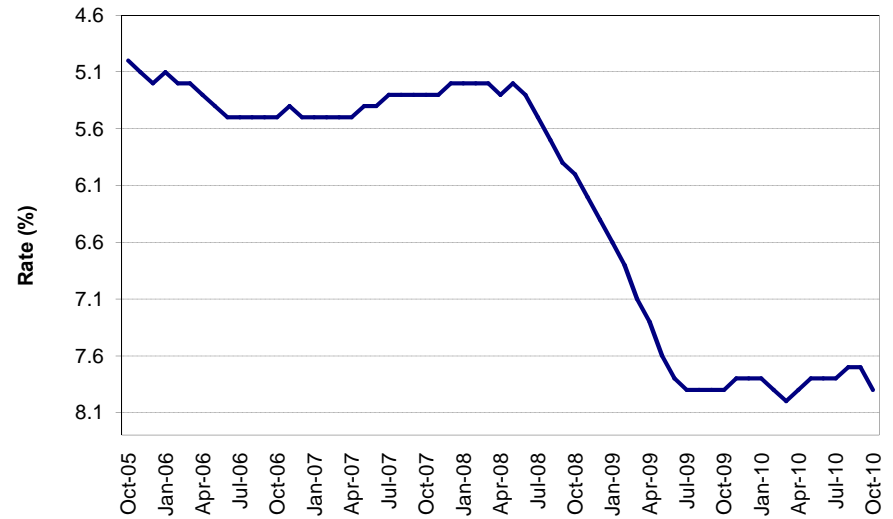


Labor

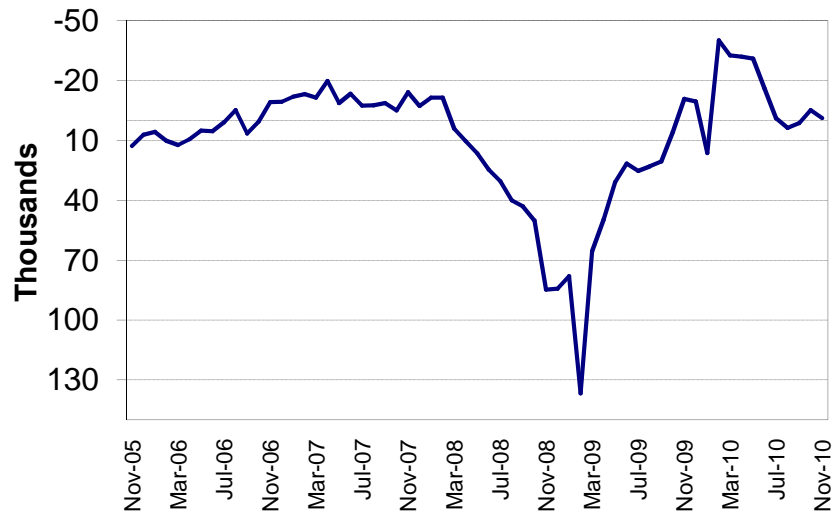
Claimant Count

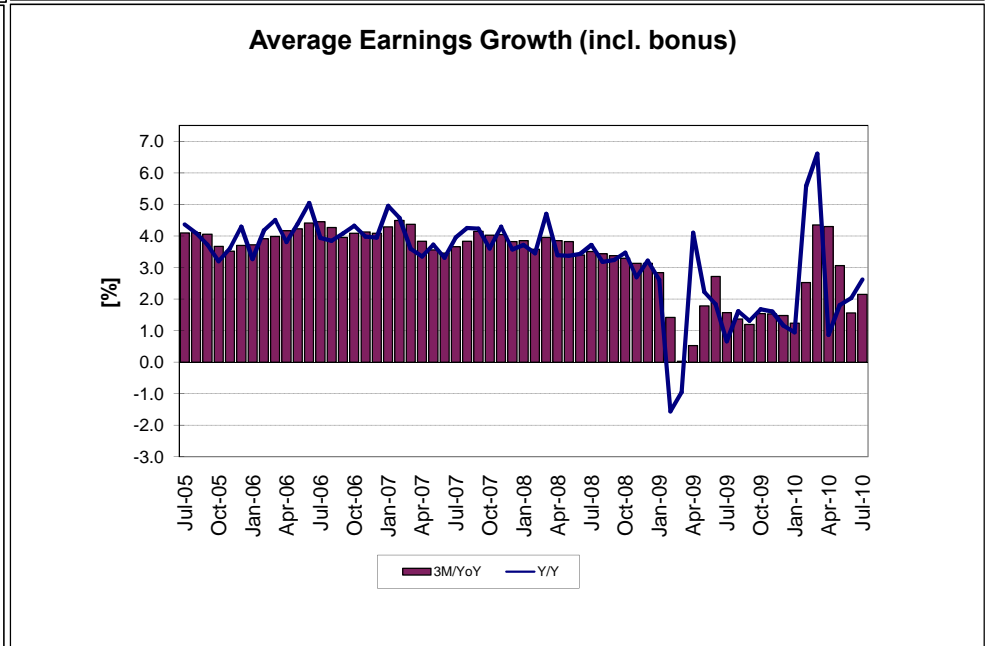
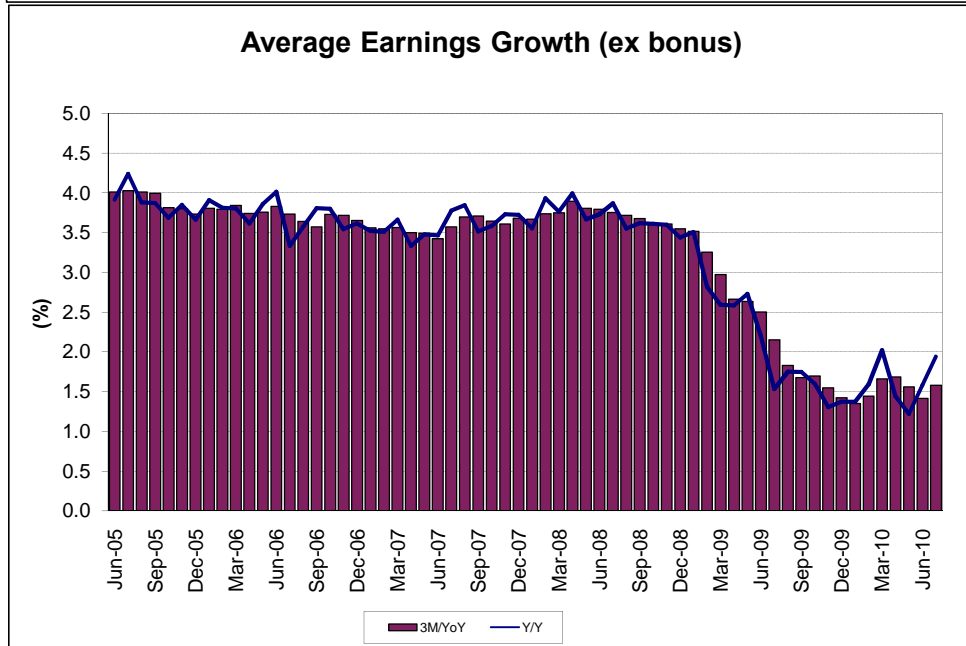
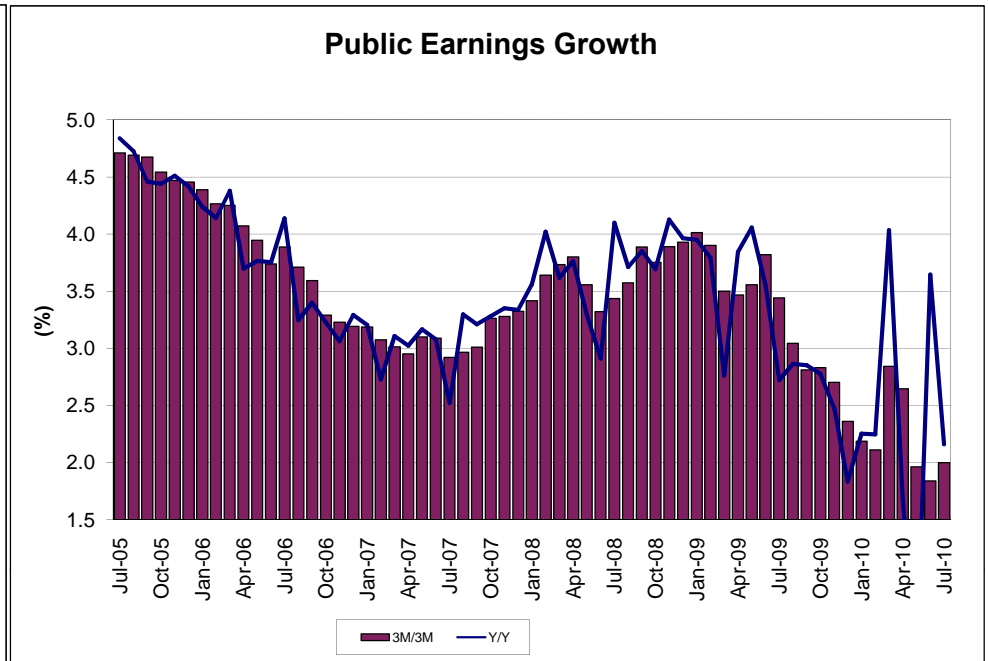
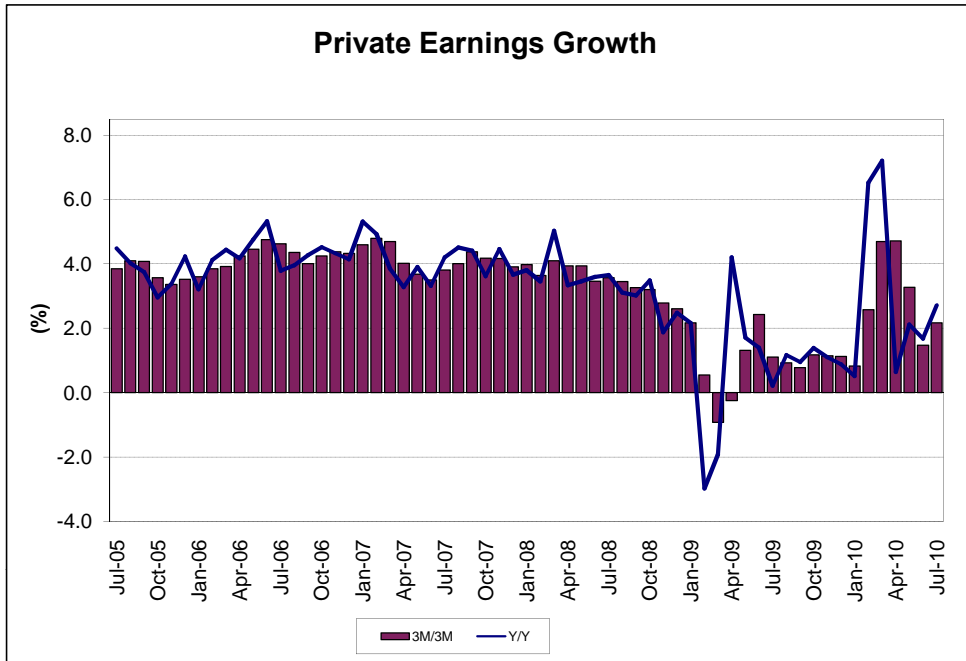


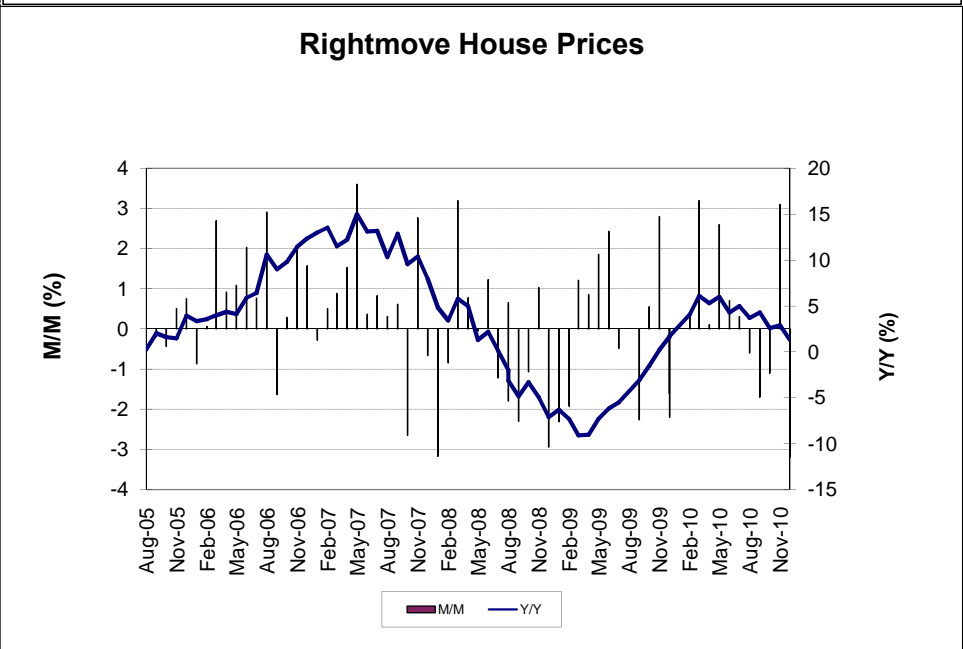
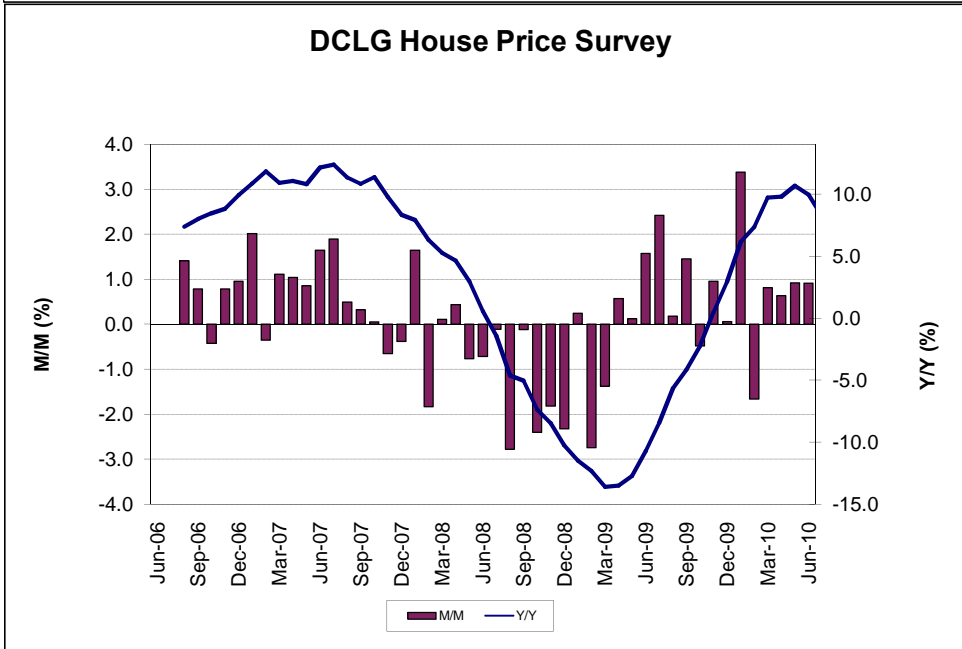
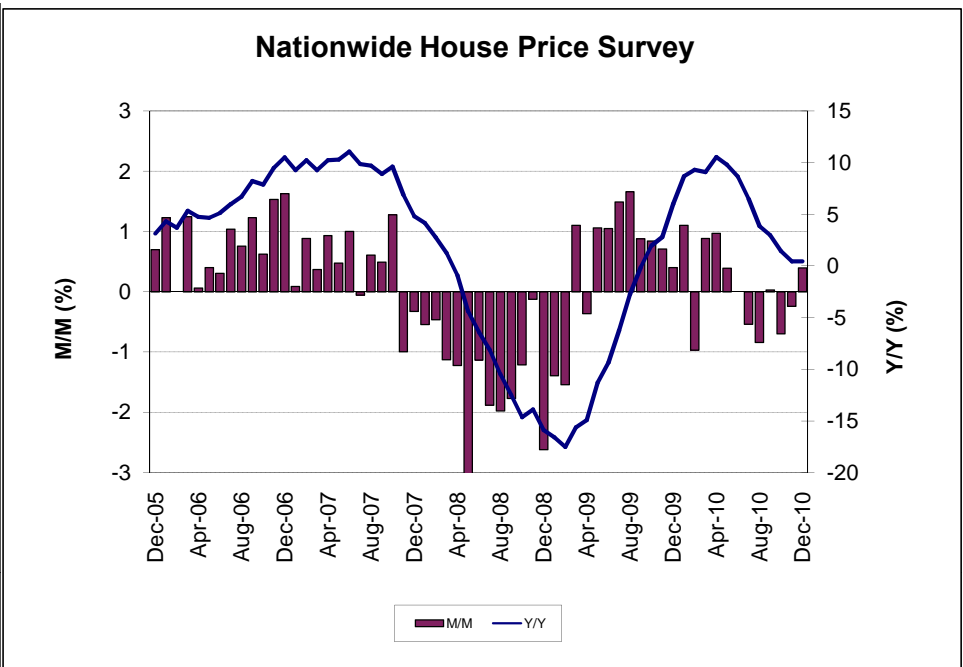
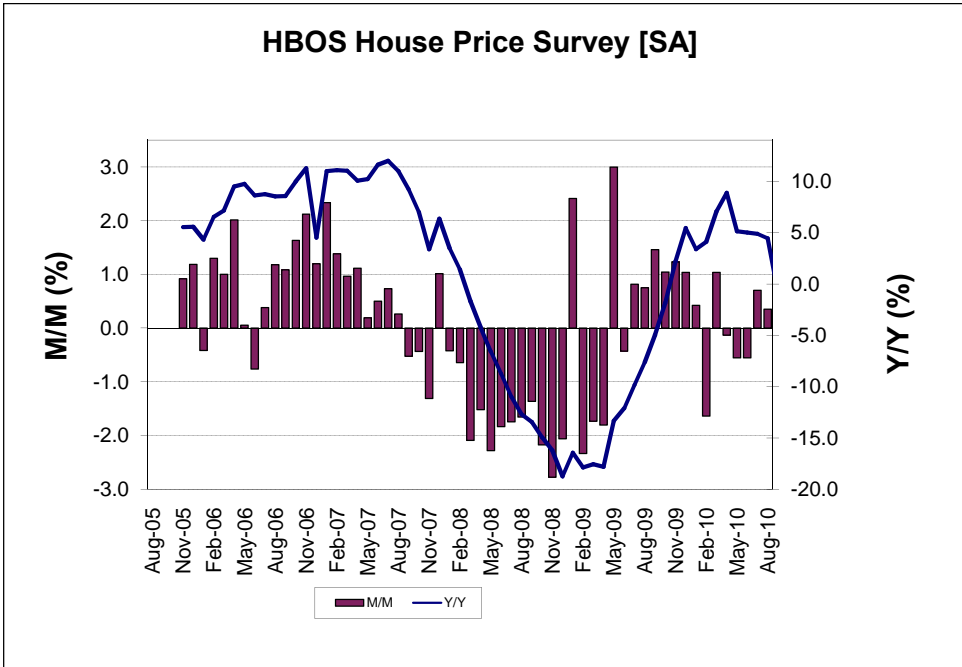
ILO Unemployment Rate



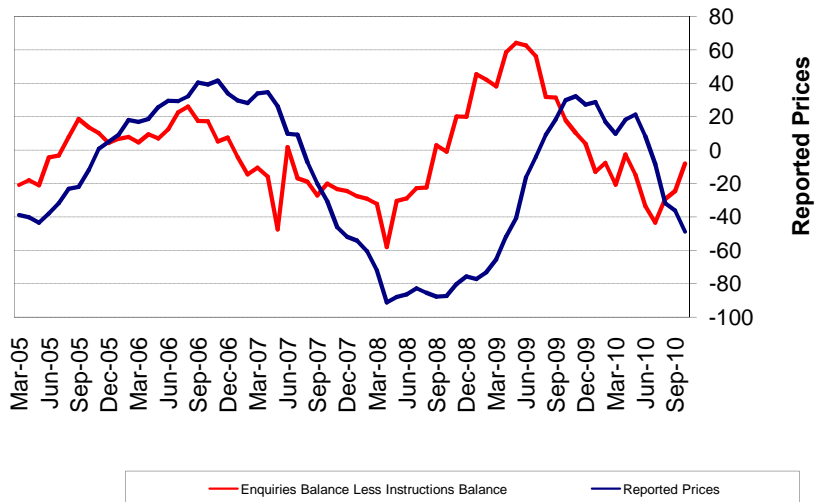
Jobless Claims Change



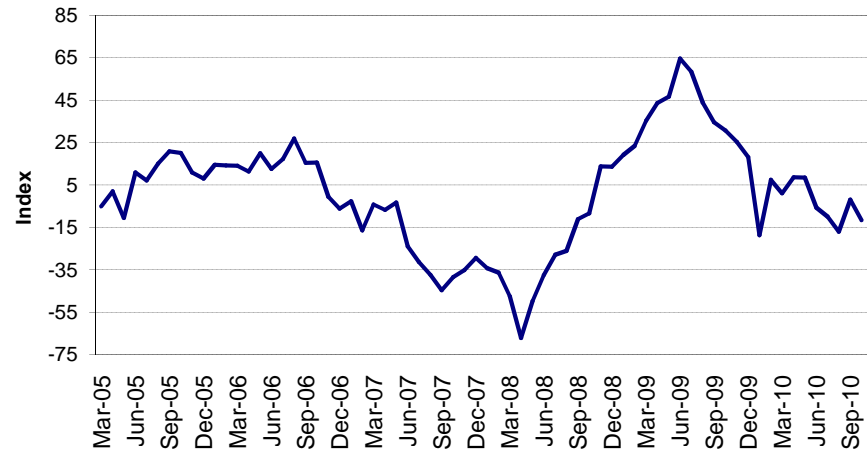




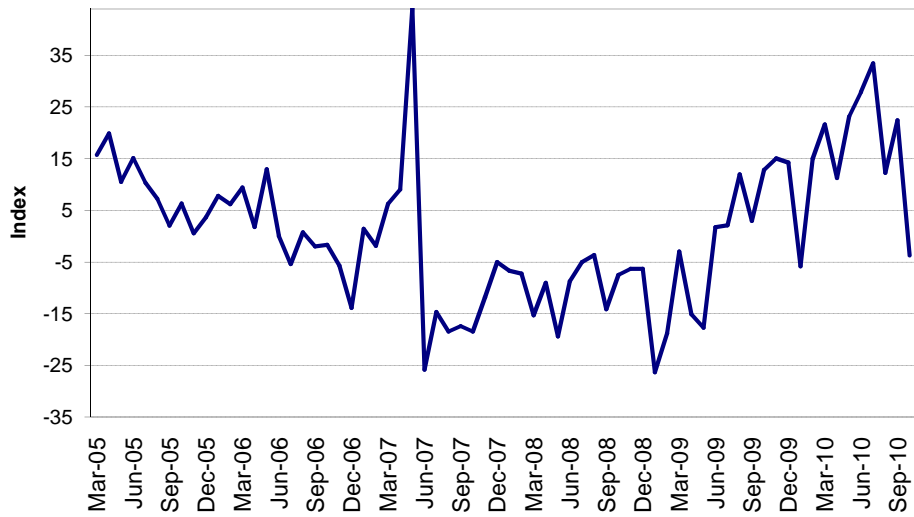
RICS Reported Prices versus Enquiries Balance Less Instructions Balance



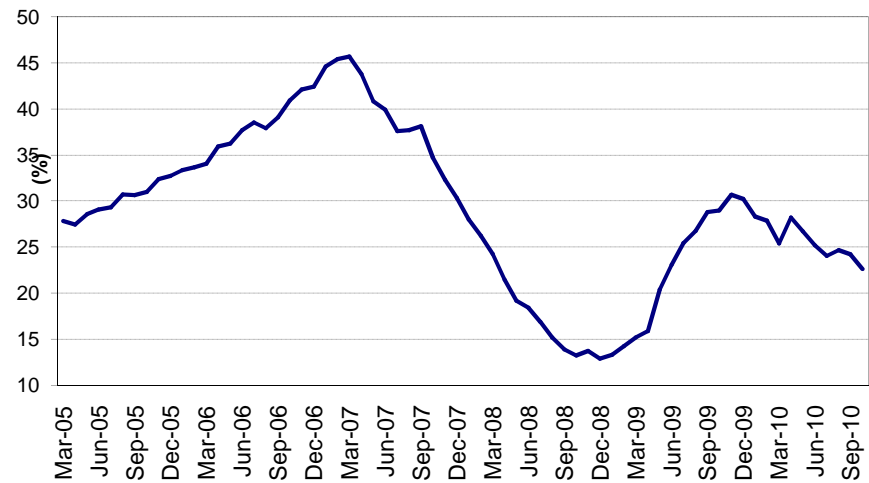
RICS New Buyer Enquiries



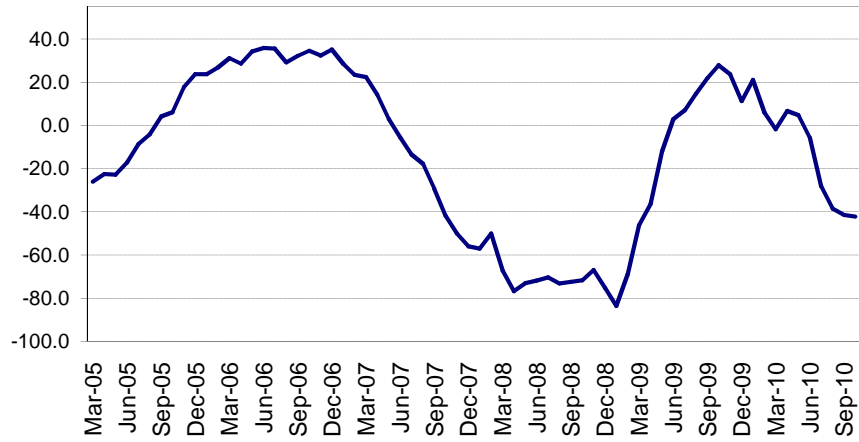
RICS Instructions To Sell Balance



RICS Sales to Stock Ratio

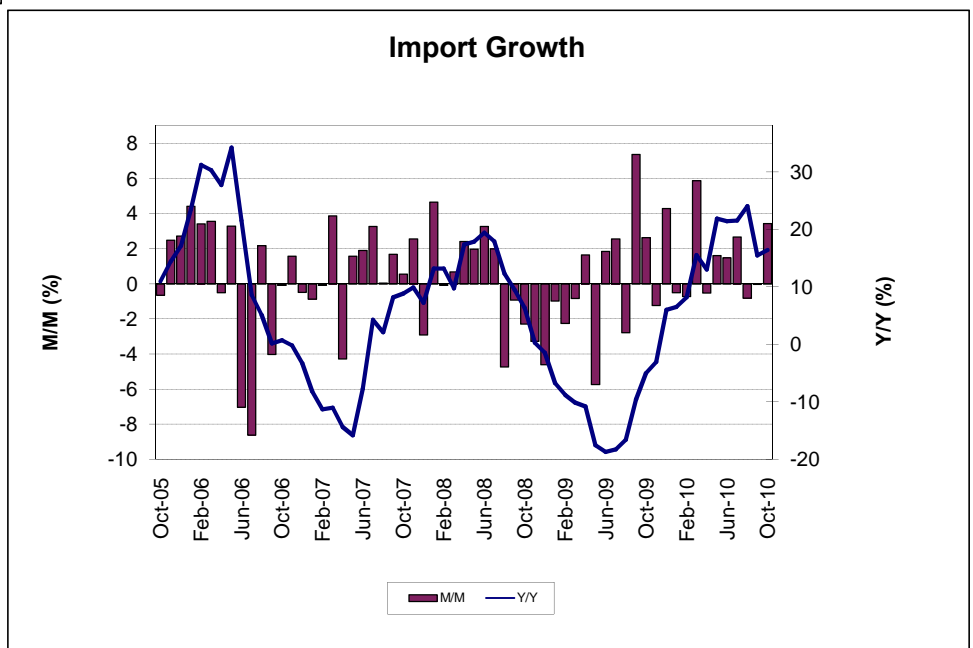
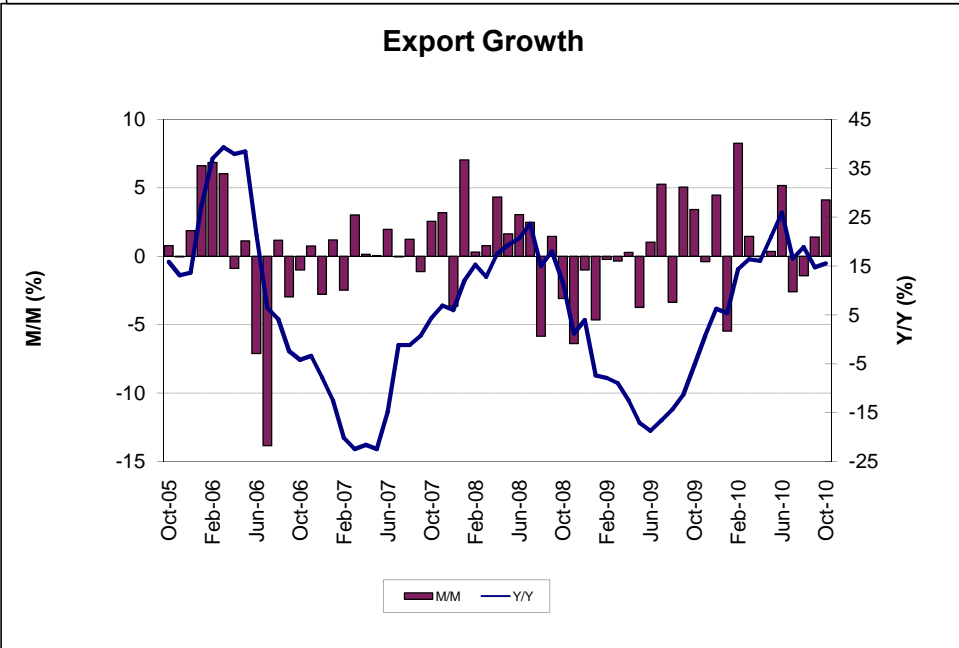
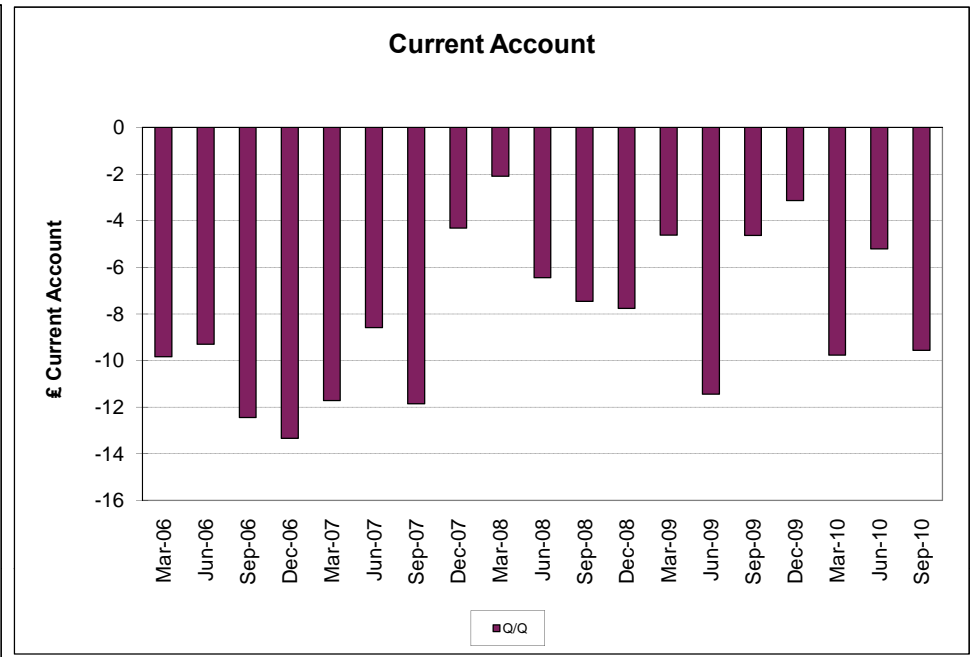
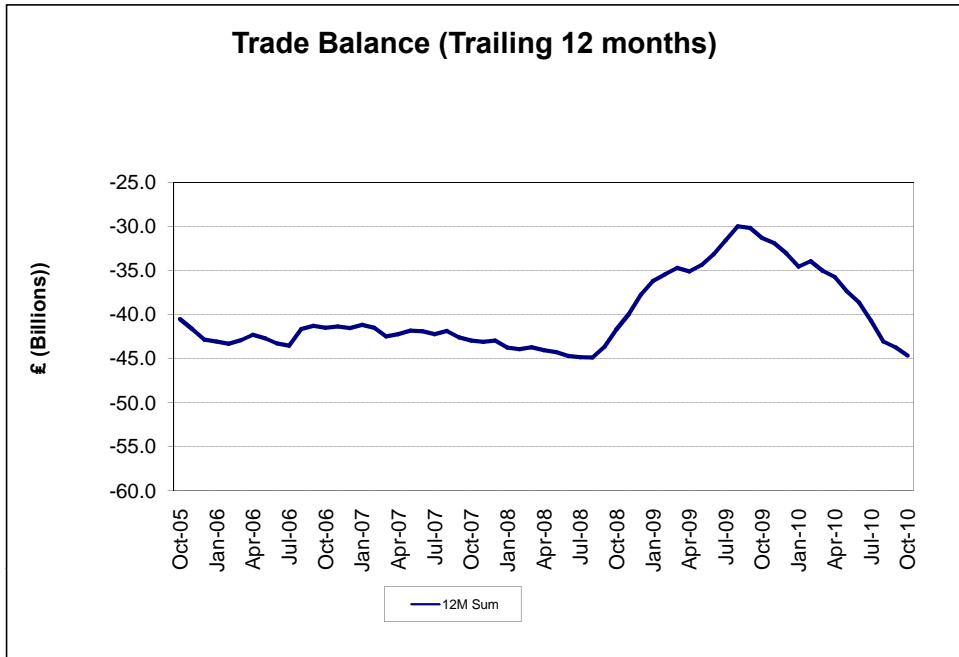


RICS Expected Prices

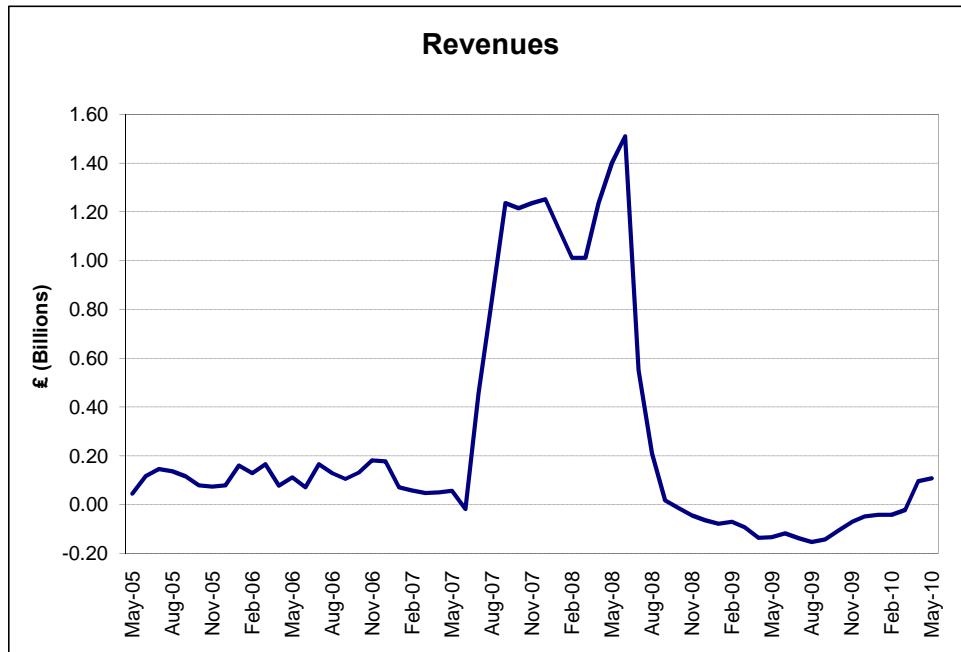
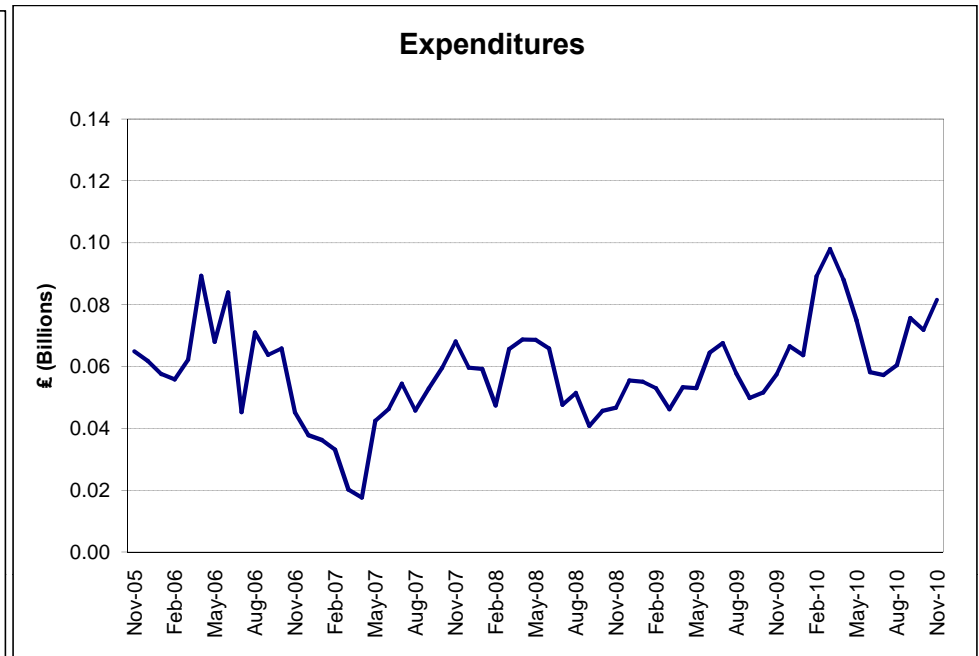
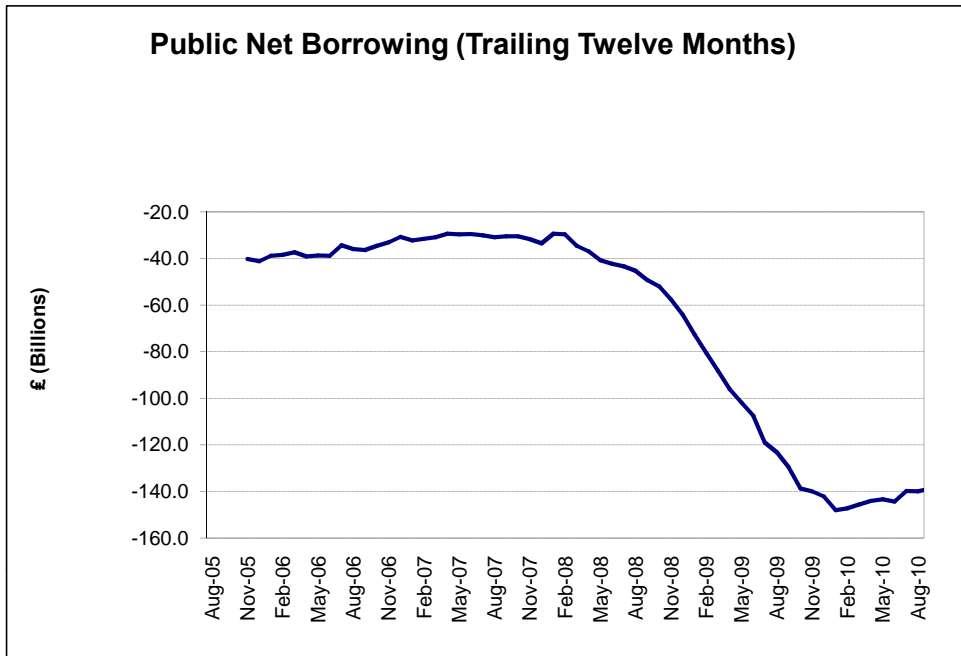


RICS Stocks of Property

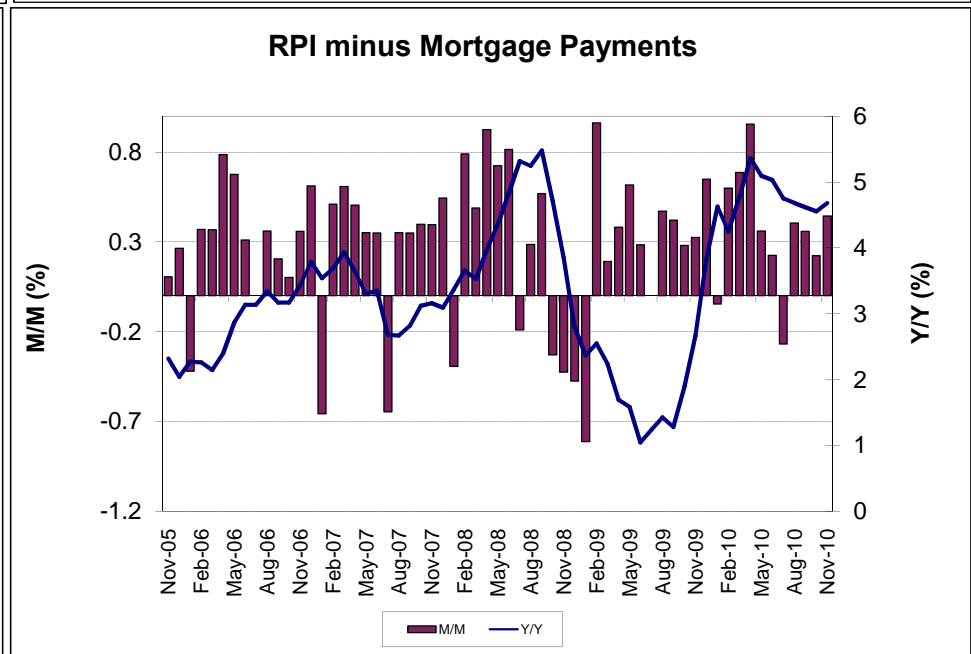
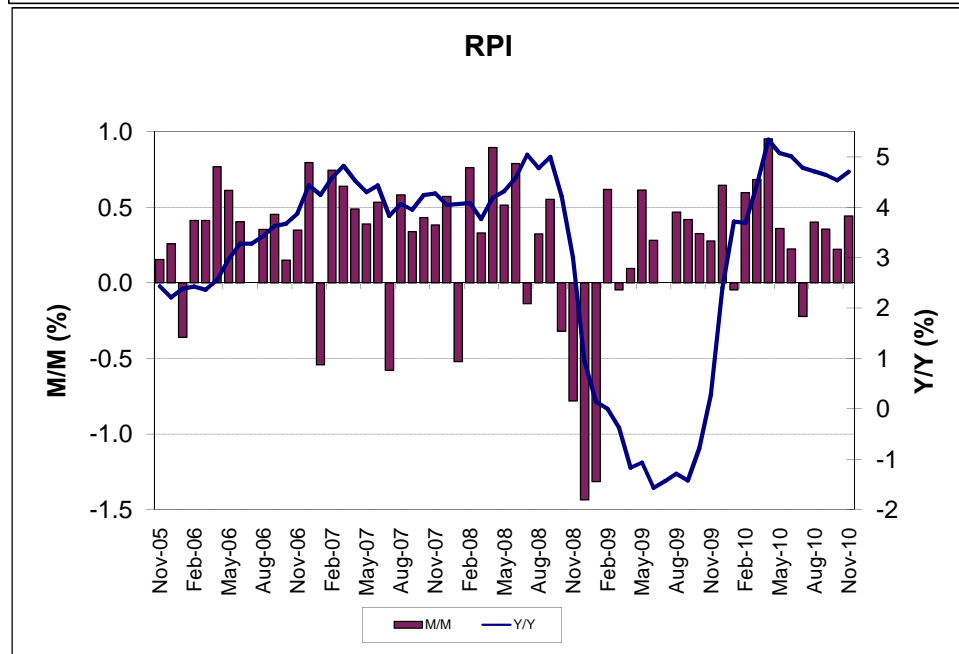
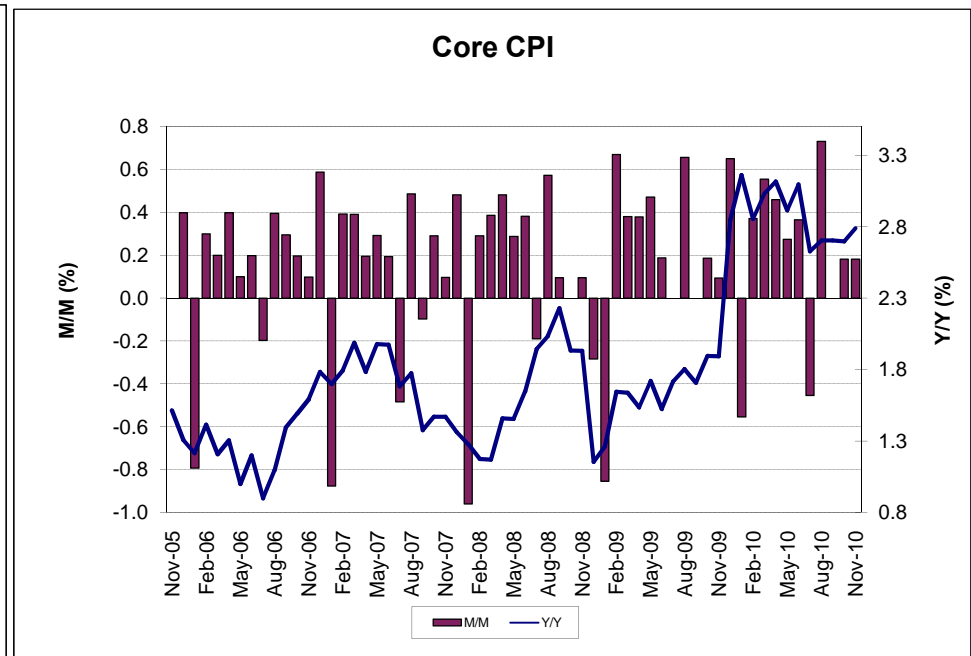
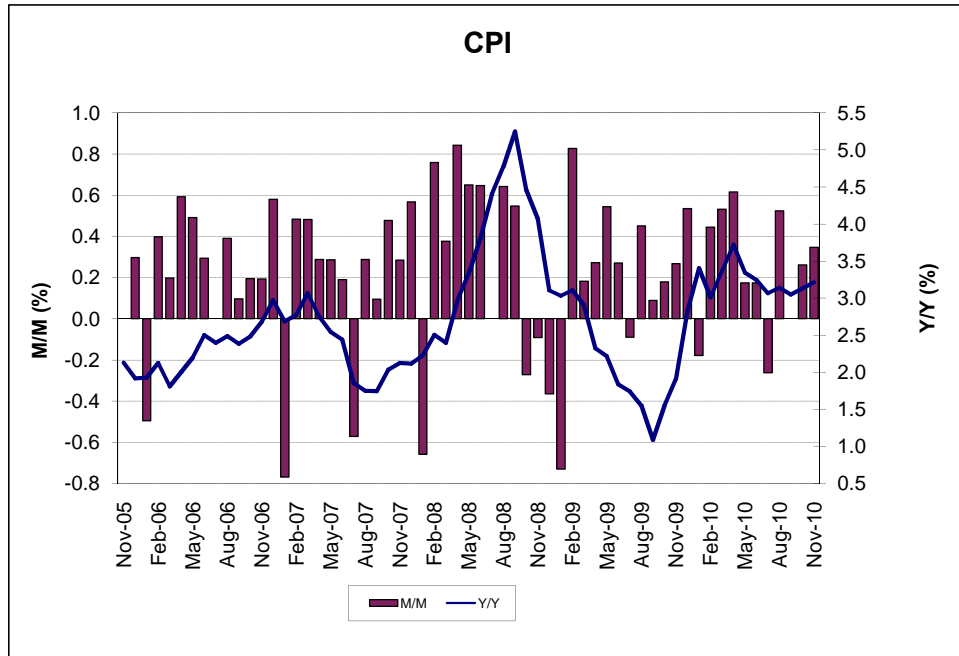


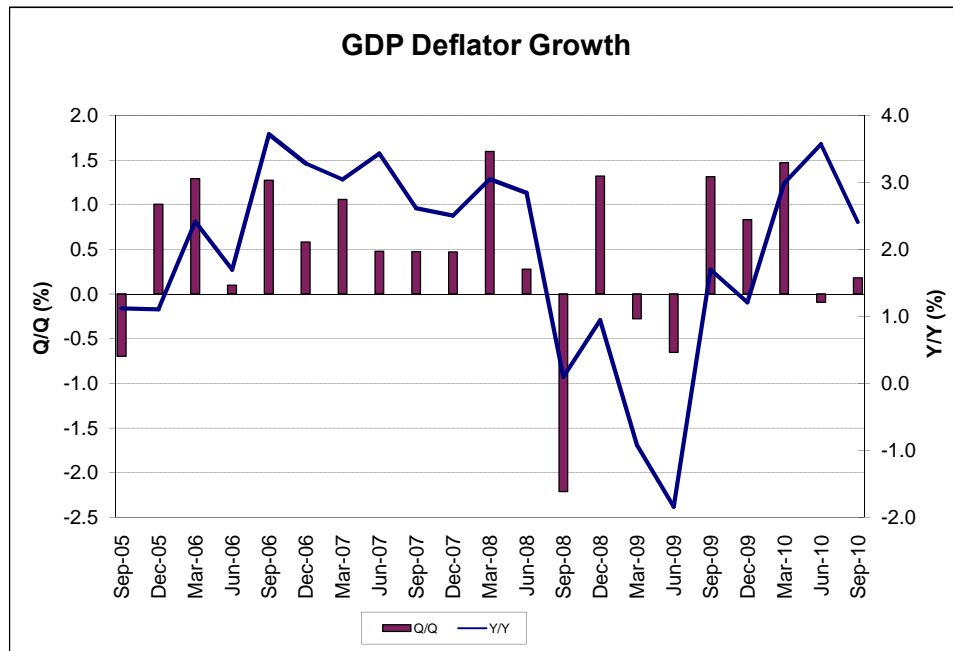
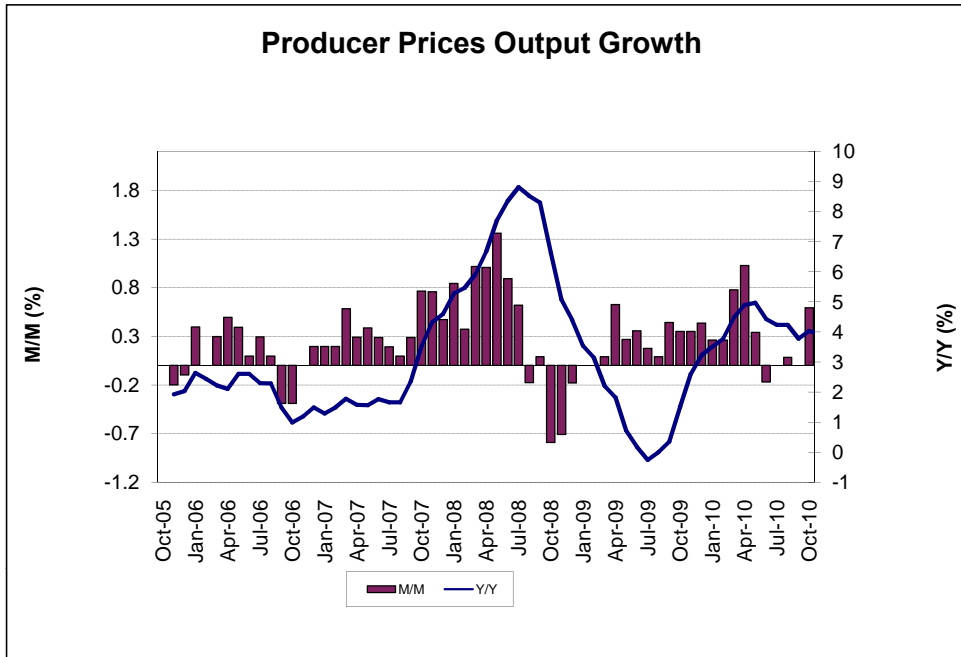


Fiscal

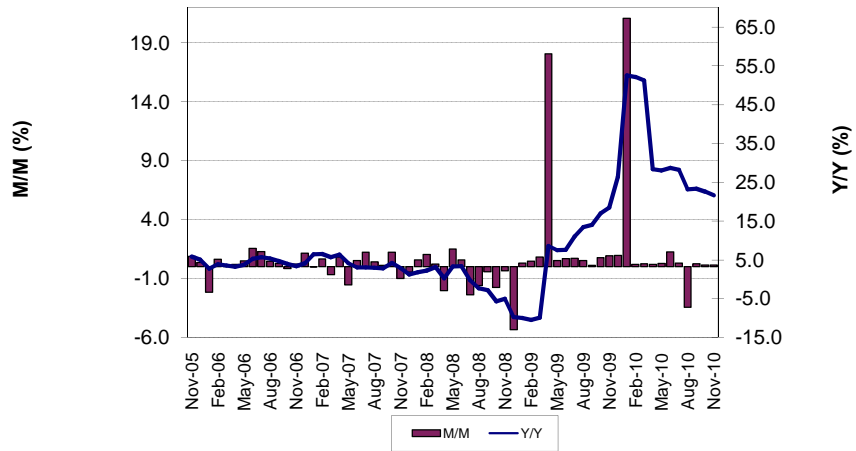


Prices

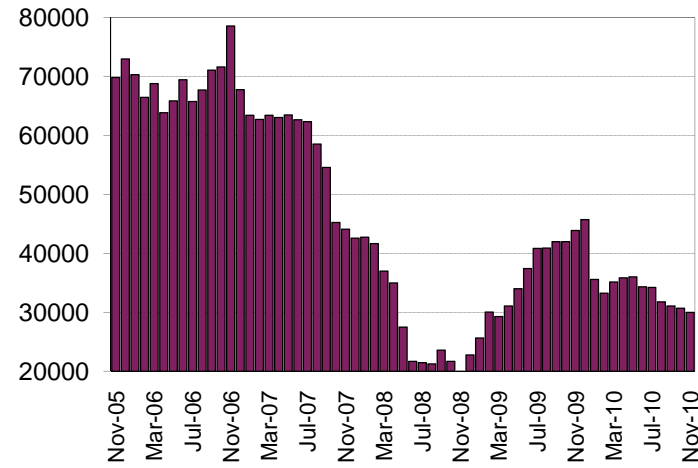




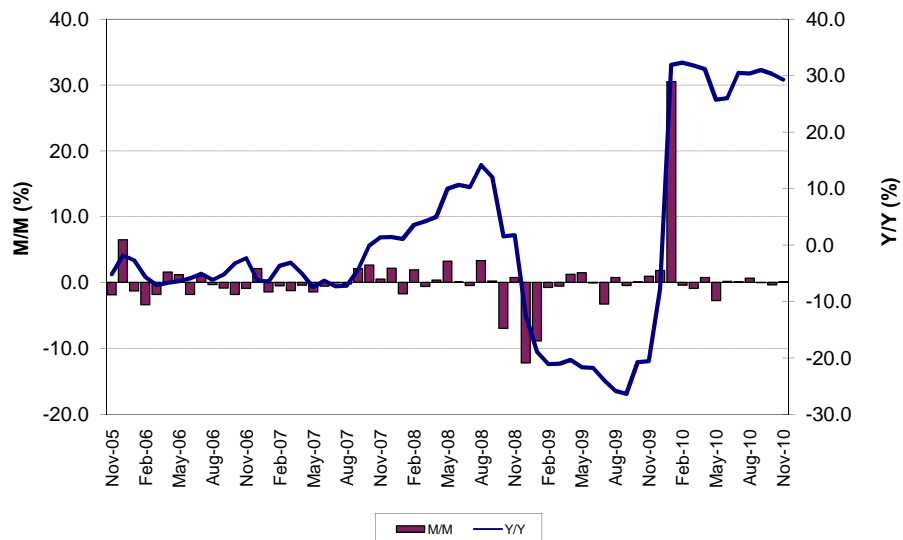
BBA Mortgage Lending

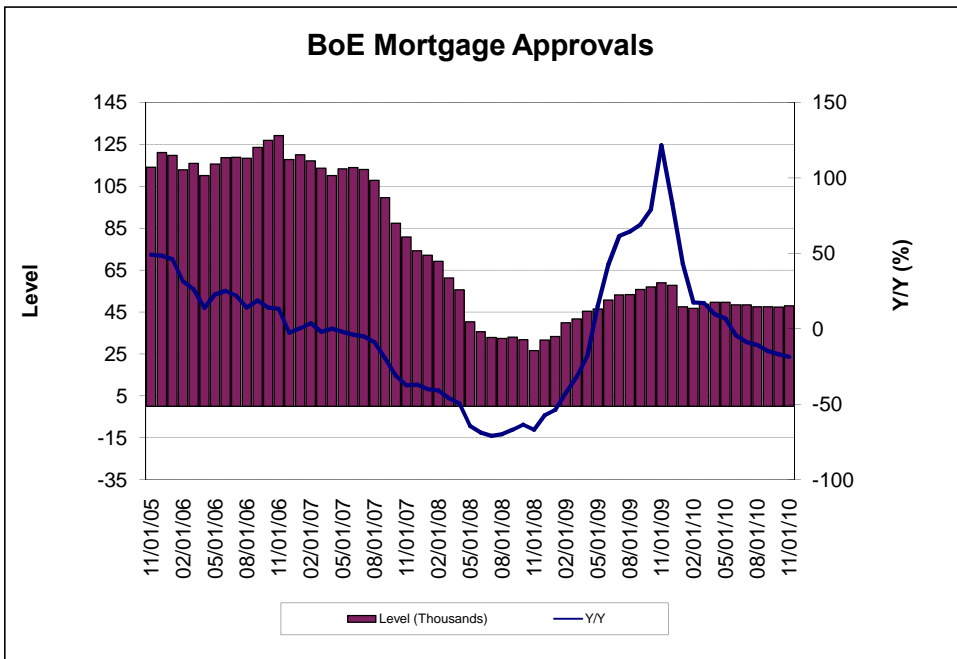
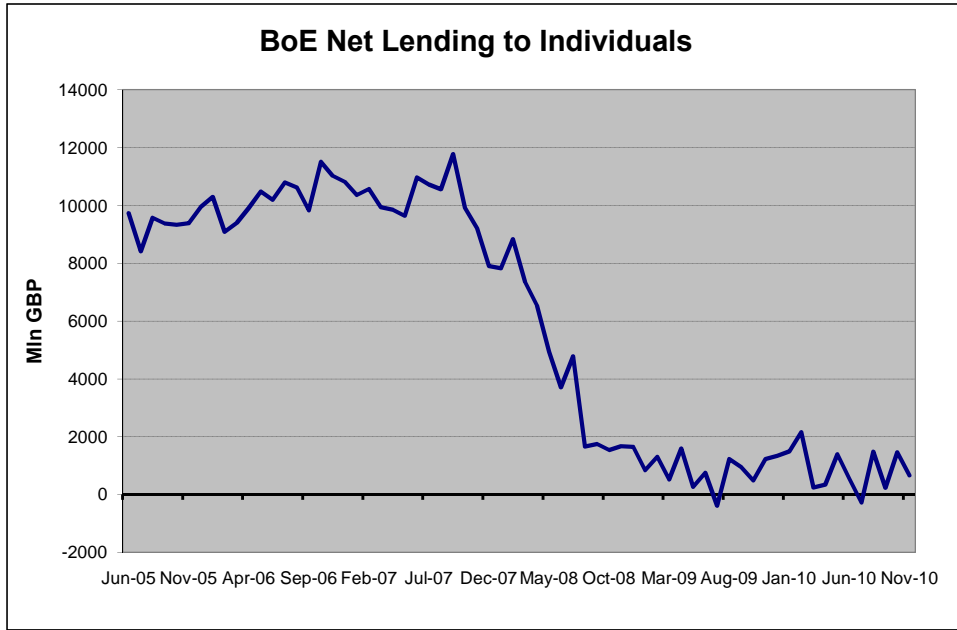


BBA Mortgage Approvals

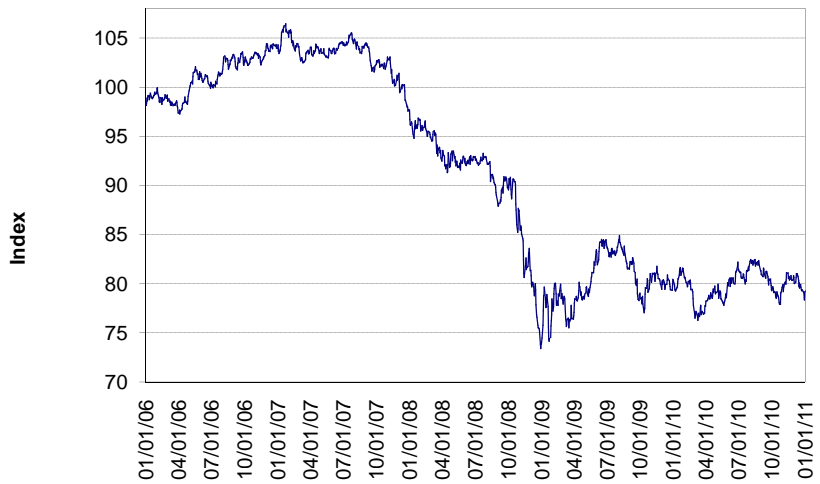


BBA Credit Card Outstanding

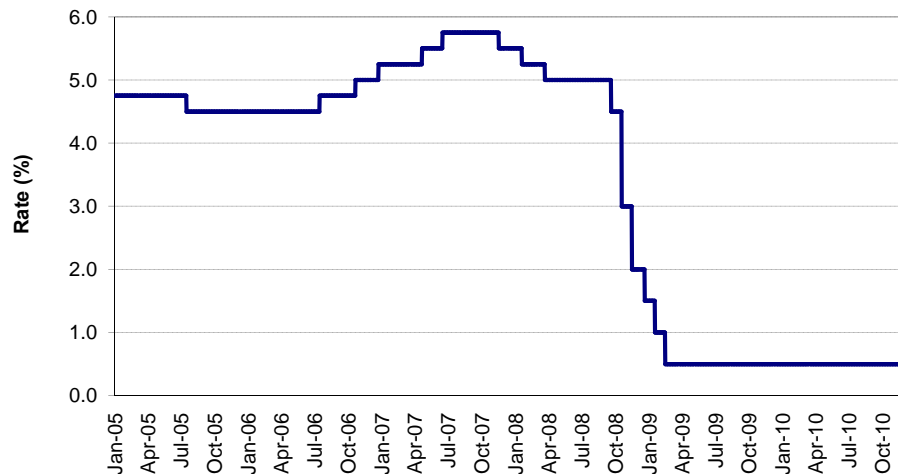




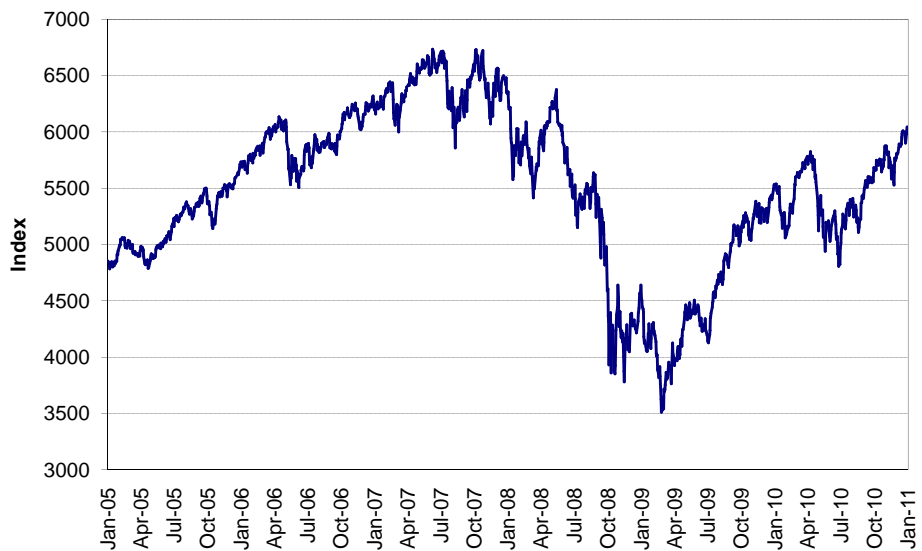
Sterling Trade Weighted Index



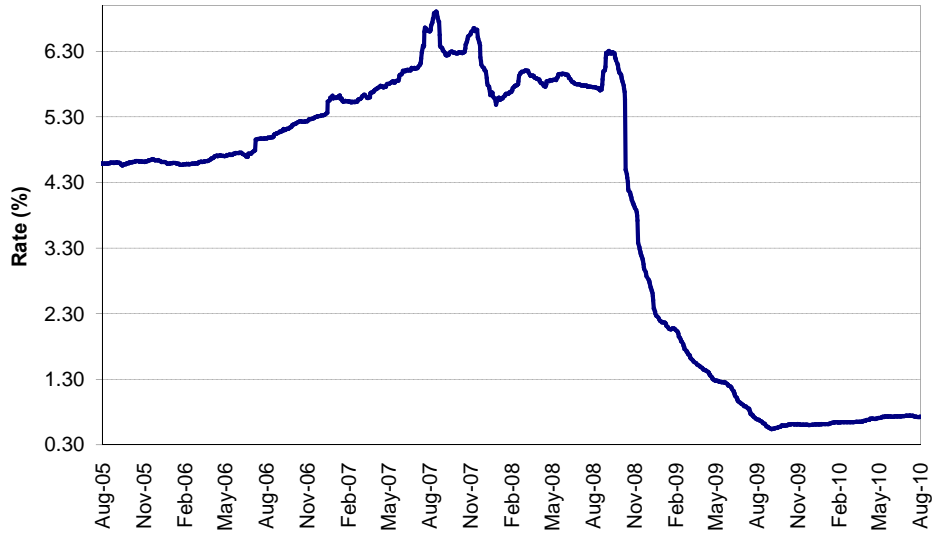
BOE Overnight Rate



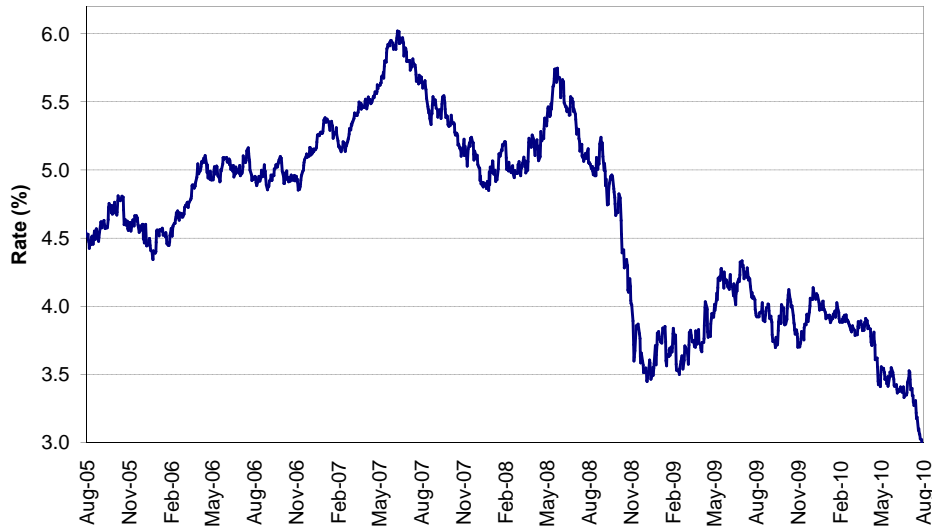
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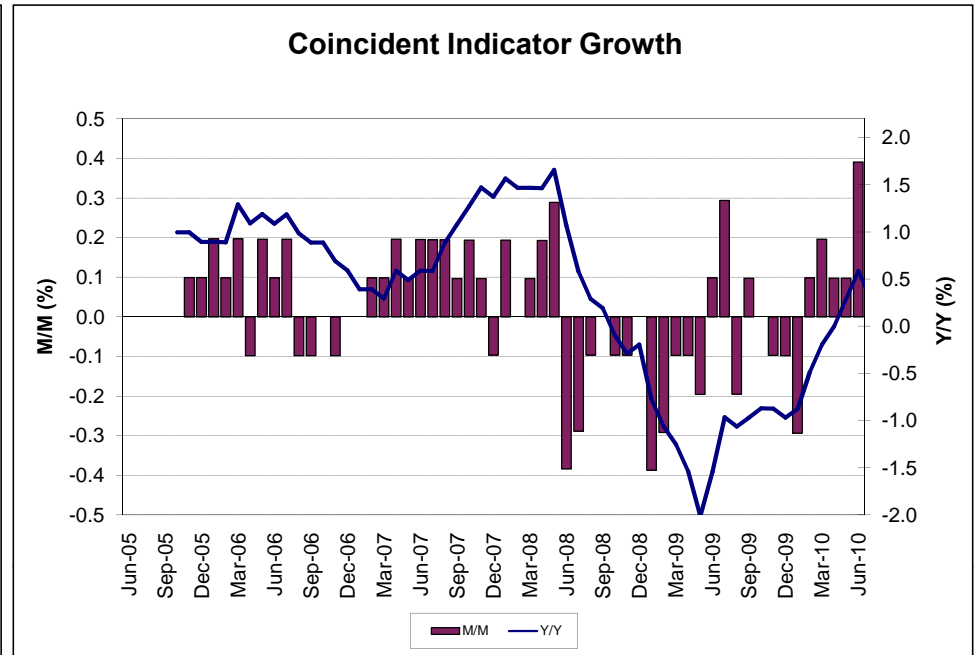
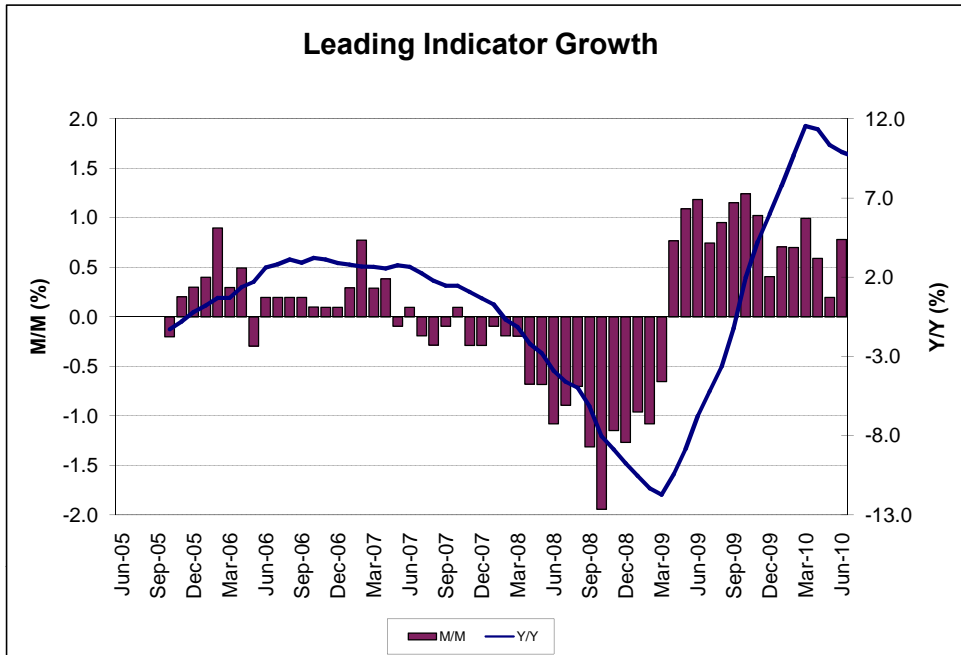


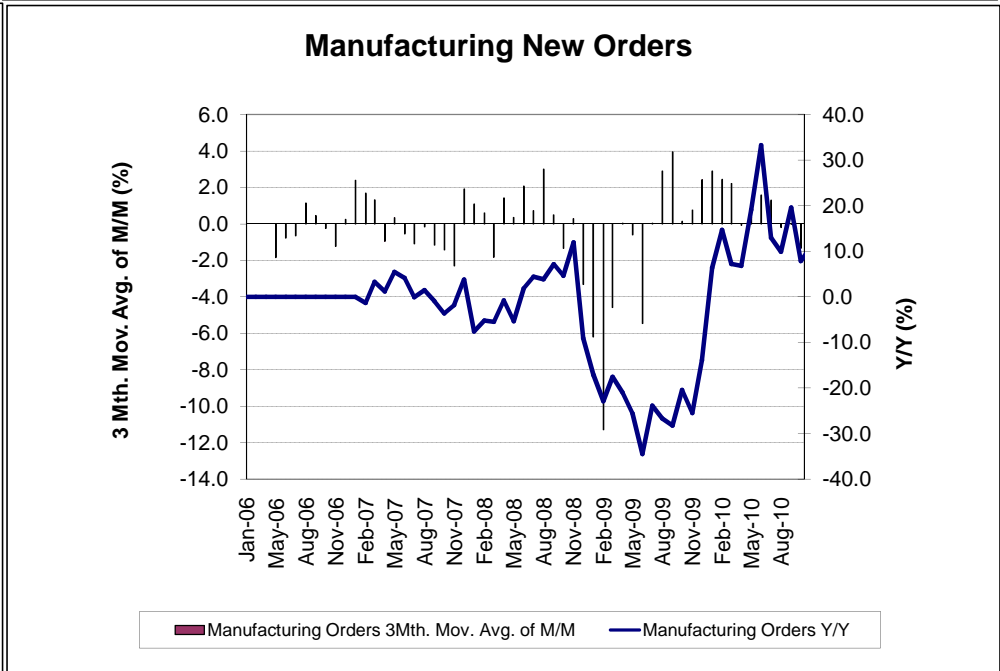
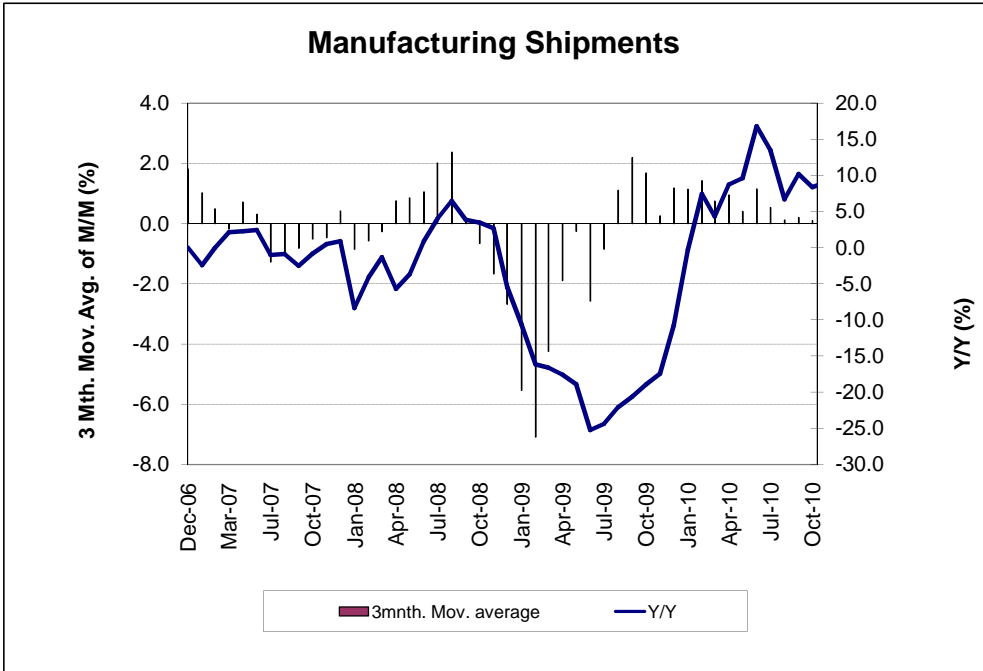
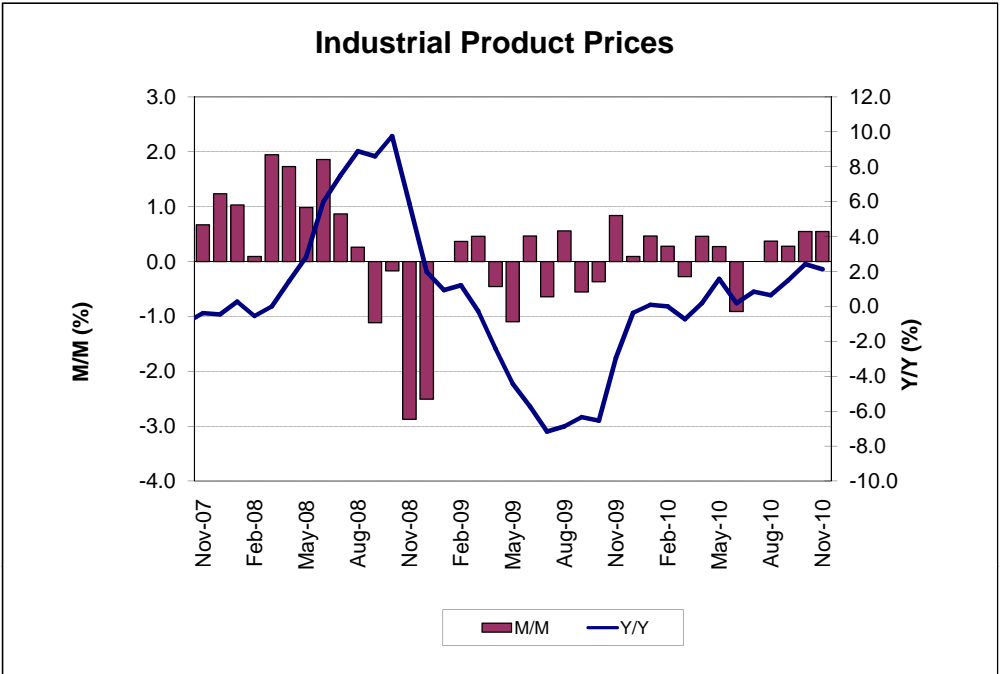
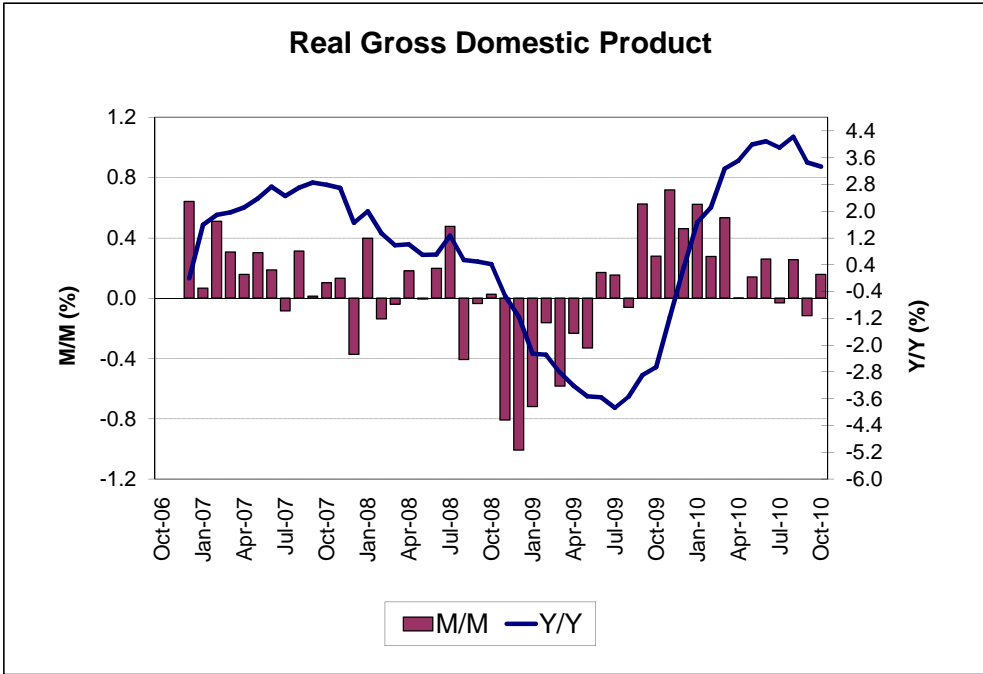
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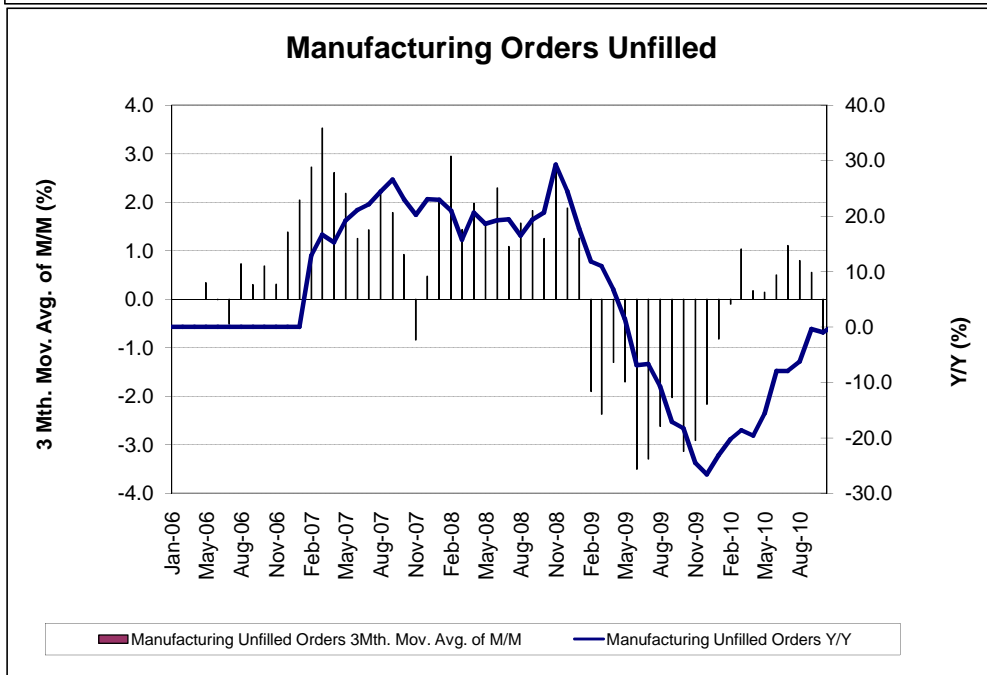
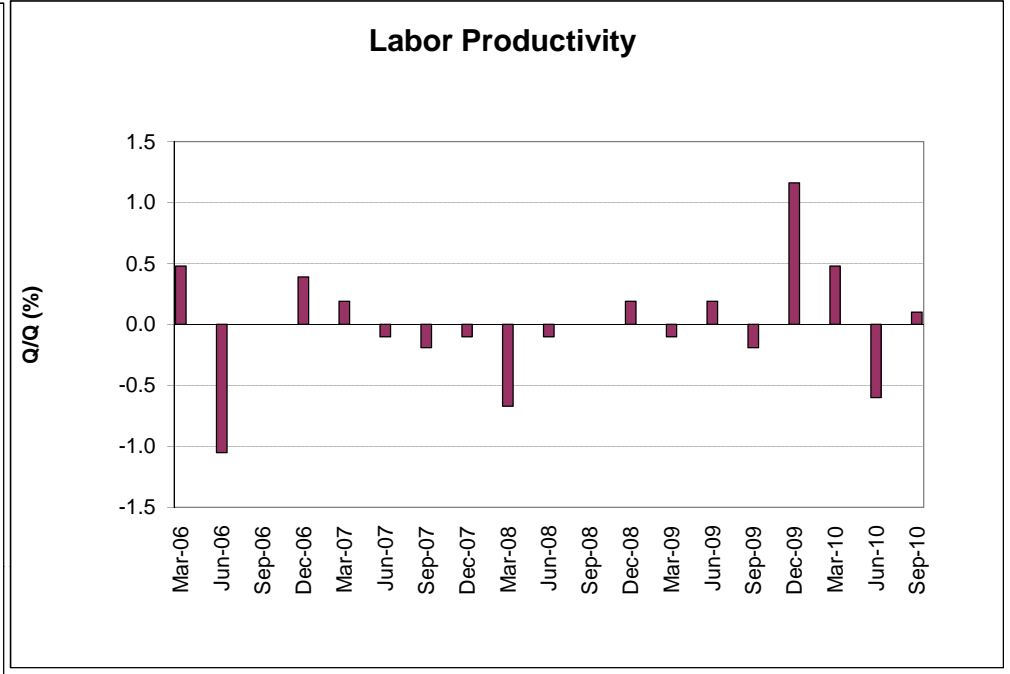
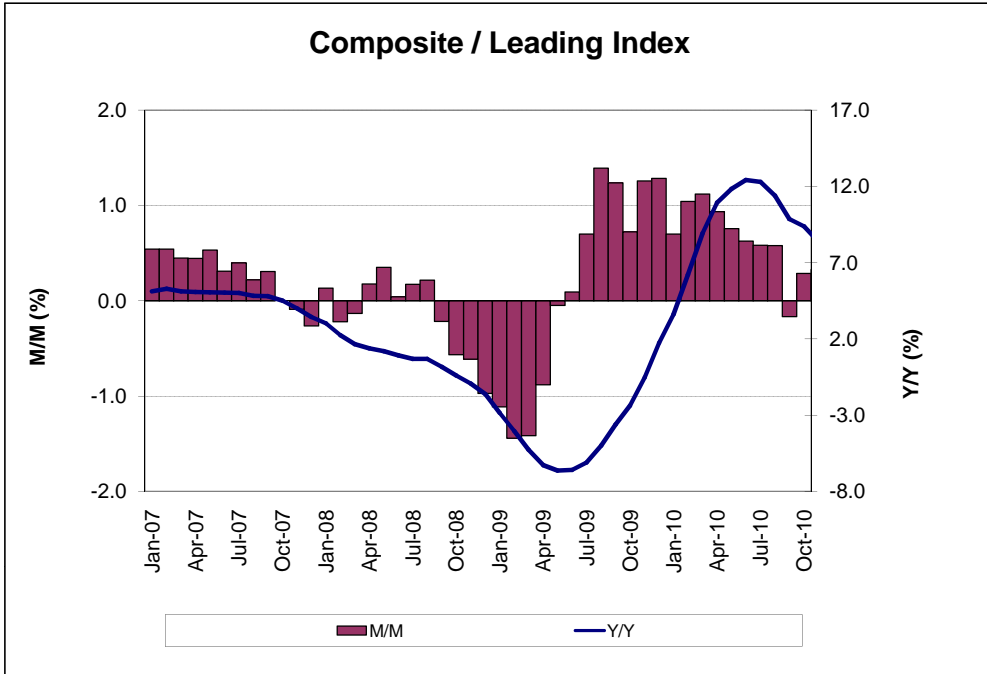


UK 10Y Rate

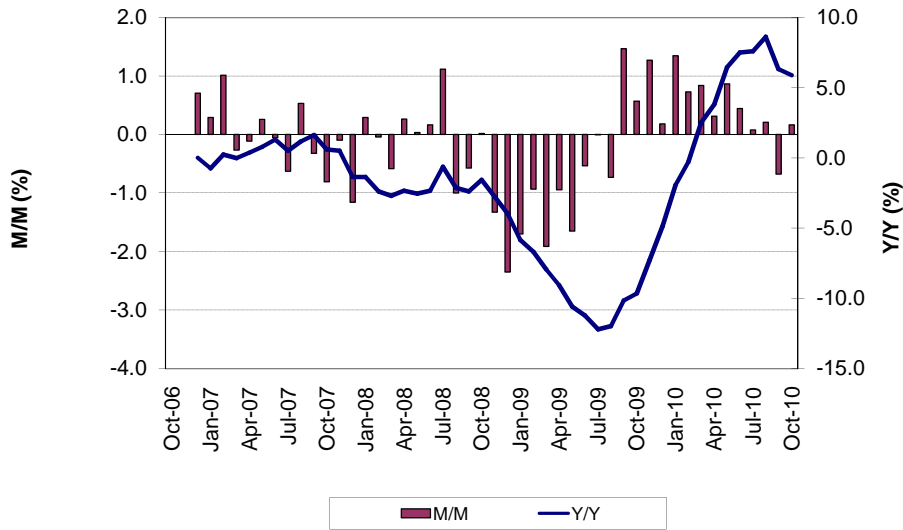




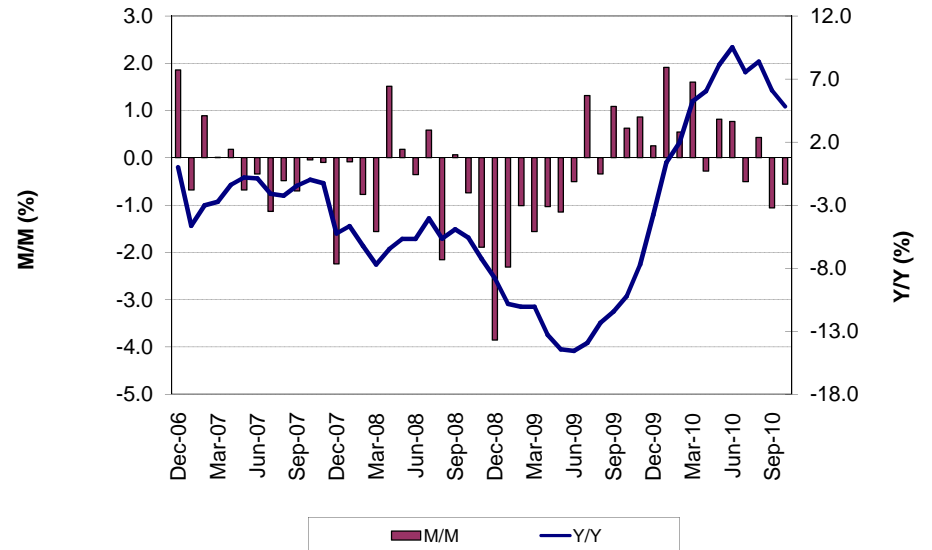




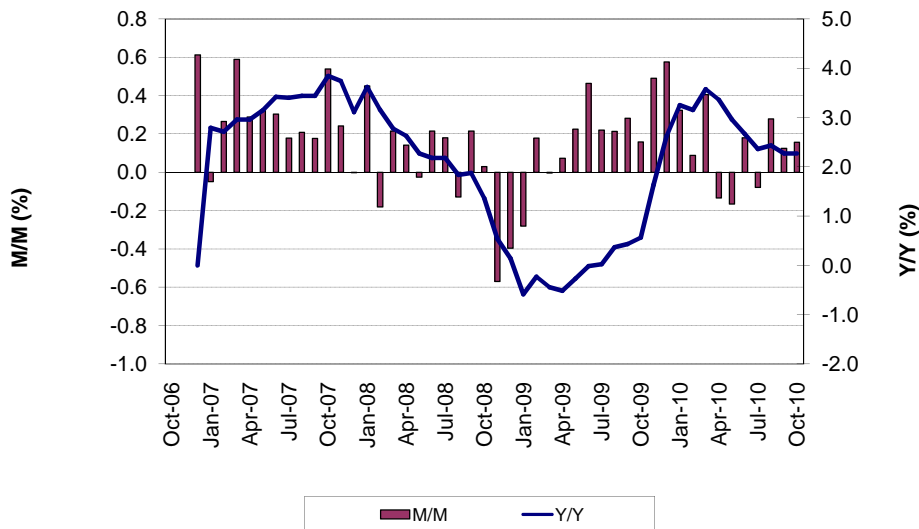
GDP Component: Goods Sector



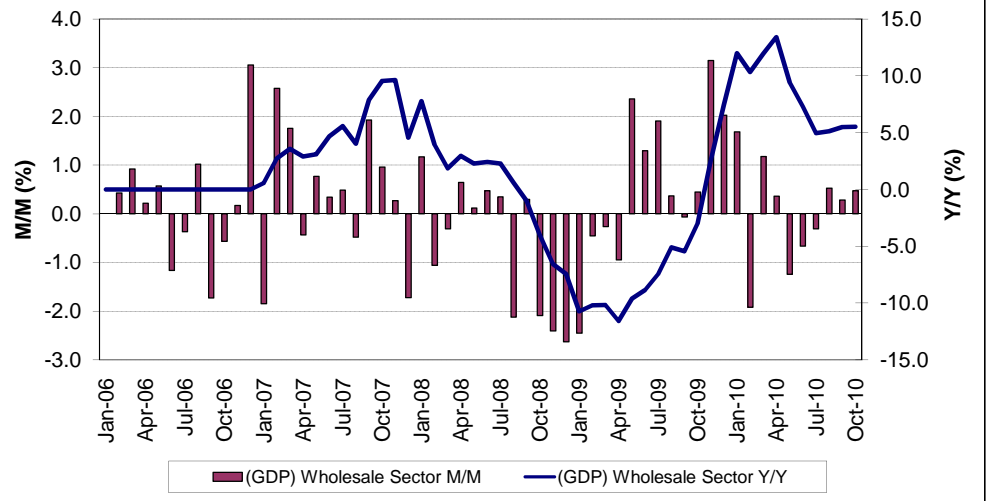
GDP Component: Manufacturing Sector



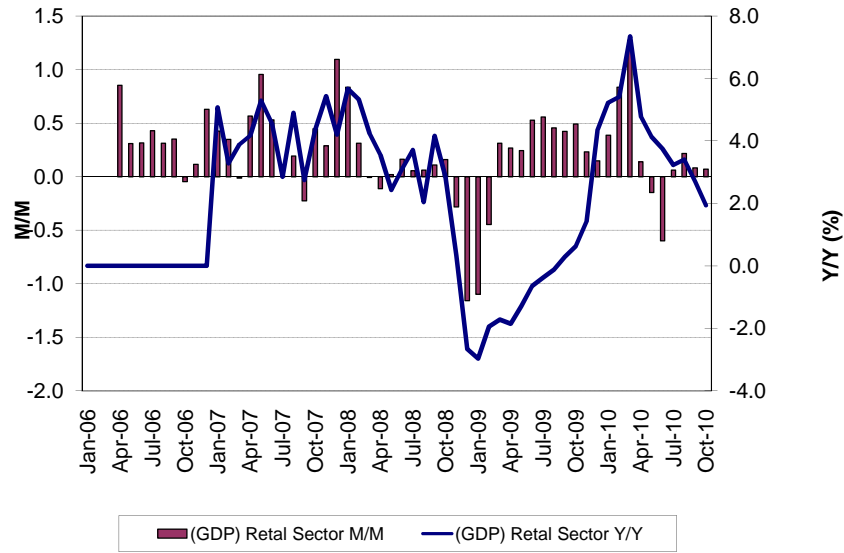
GDP Component: Services Sector



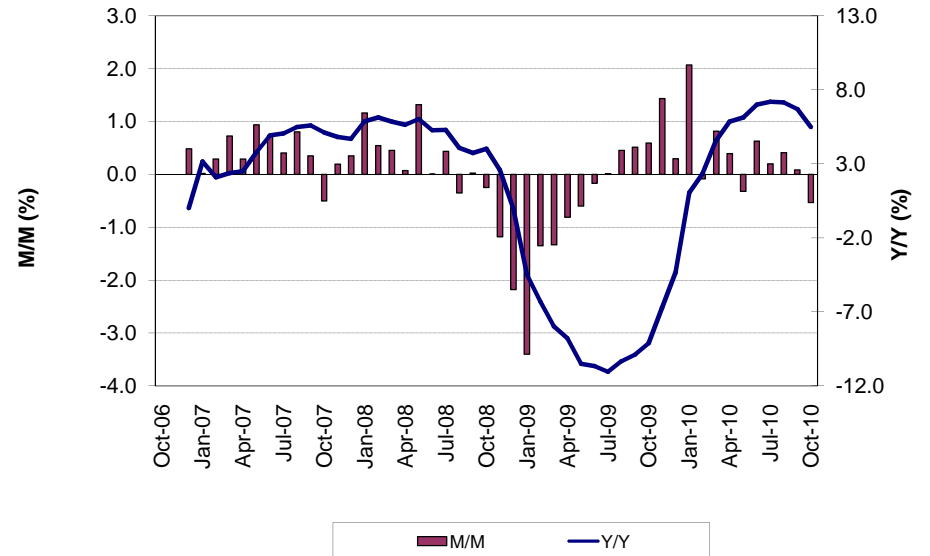
GDP Component: Wholesale Sector



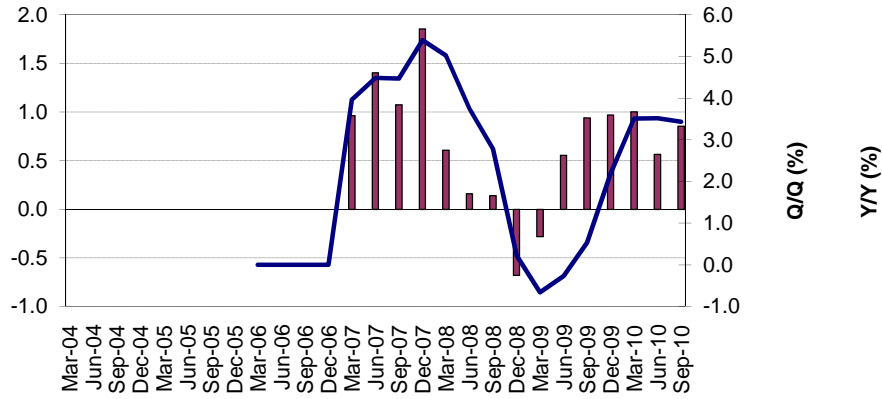
GDP Component: Retail Sector



GDP Component: Construction Sector

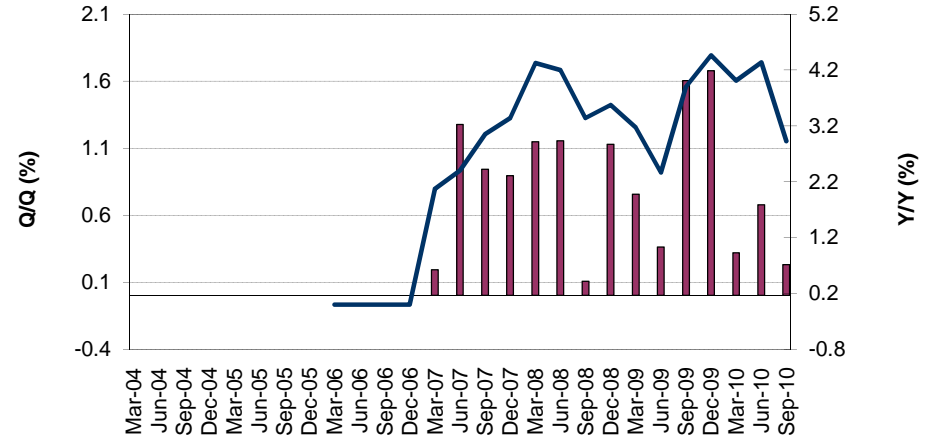


Personal Expenditure



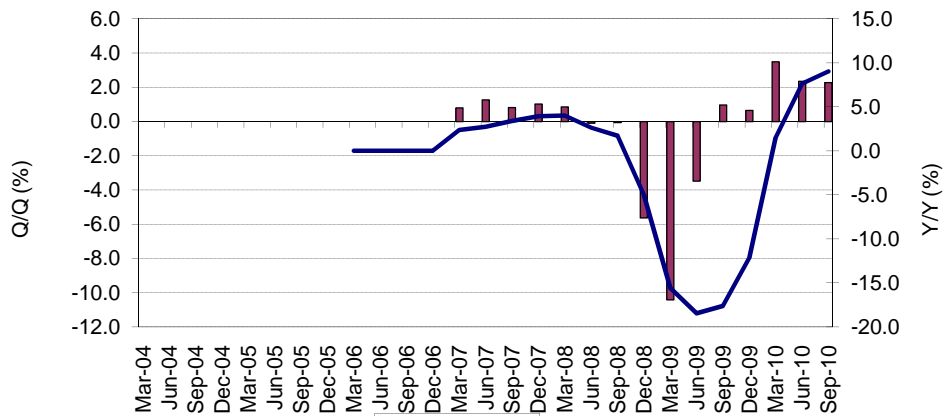
Q/Q Y/Y

Government Expenditure



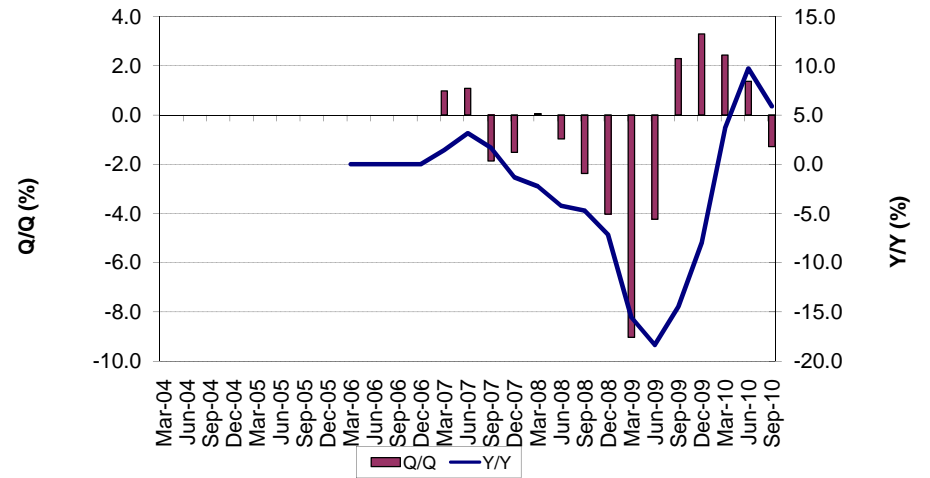
Q/Q Y/Y

Business Fixed Investment

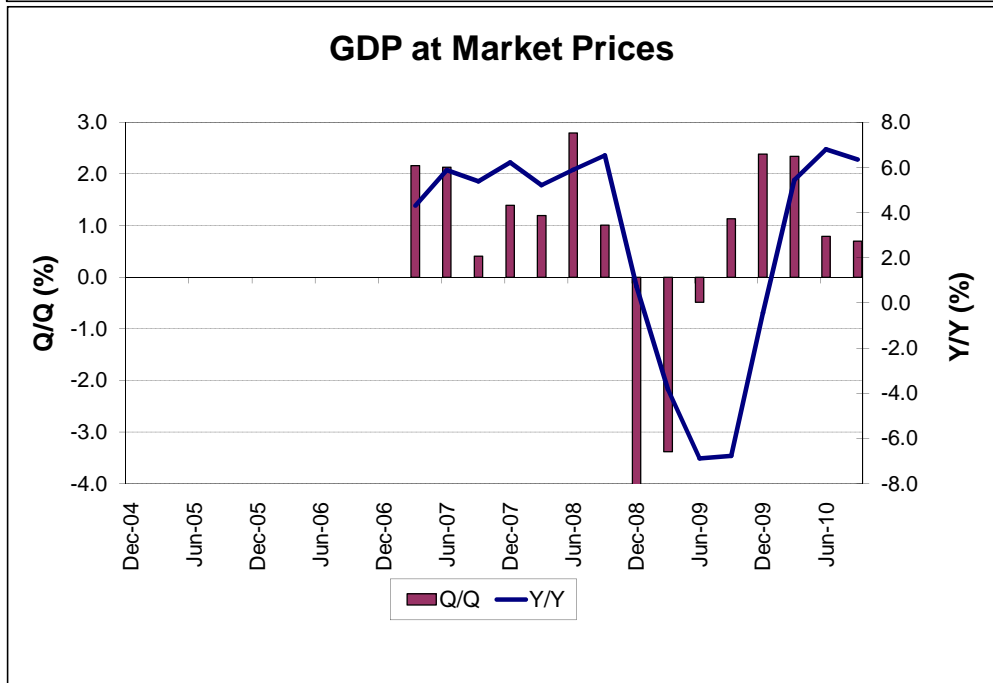
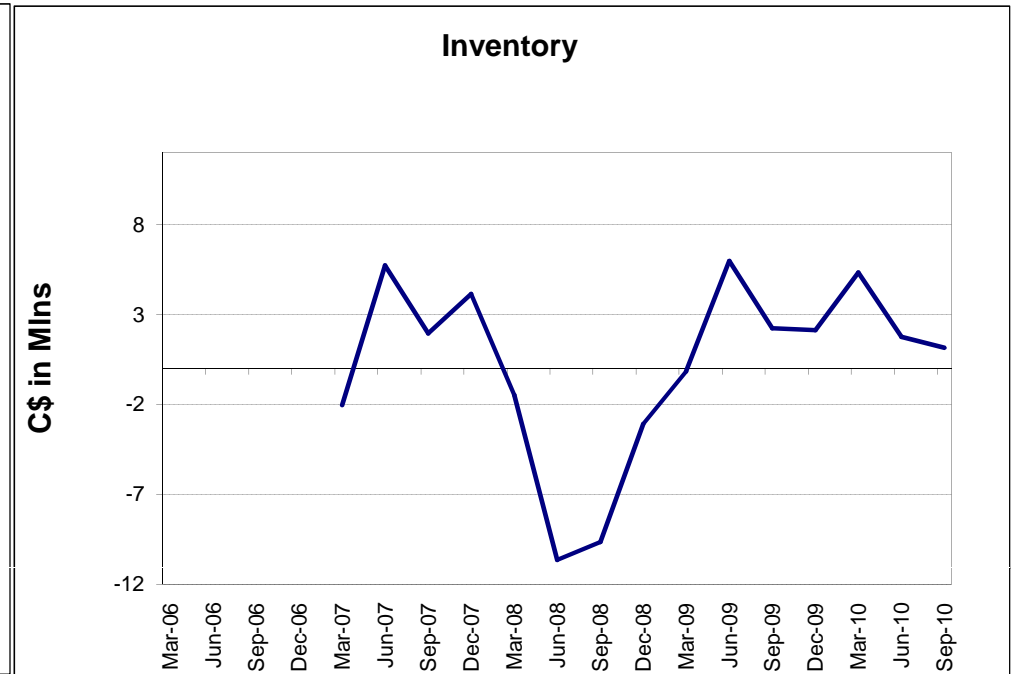
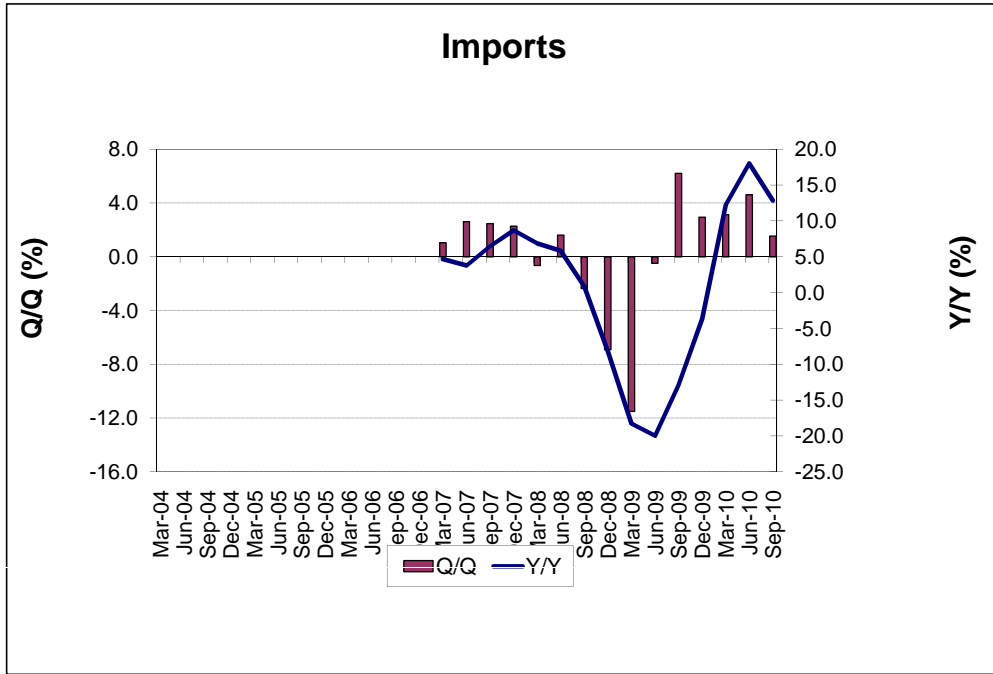


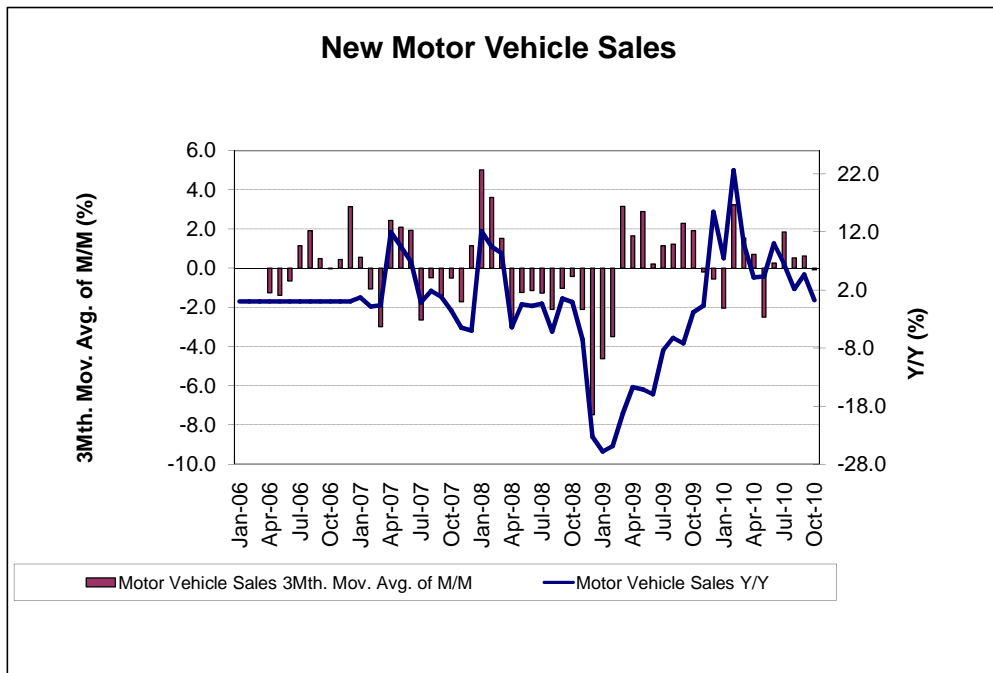
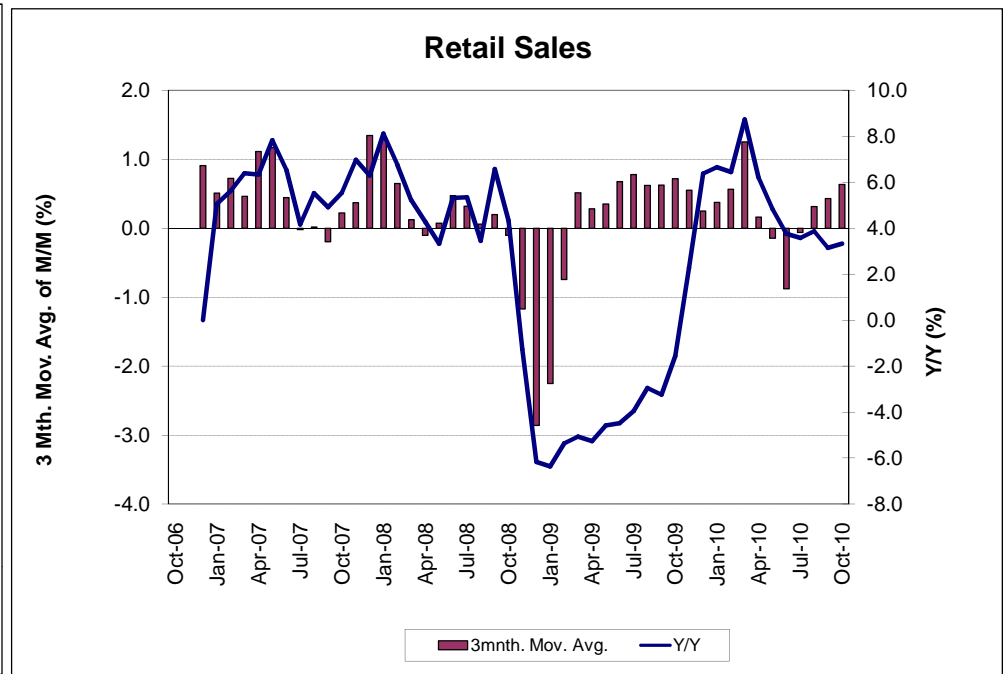
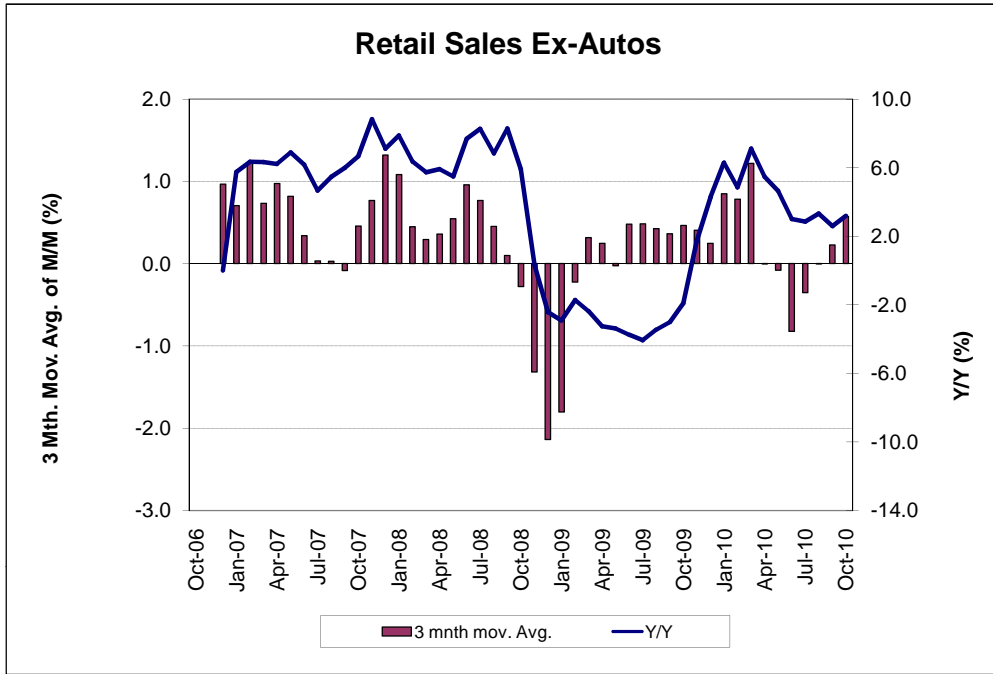
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Exports

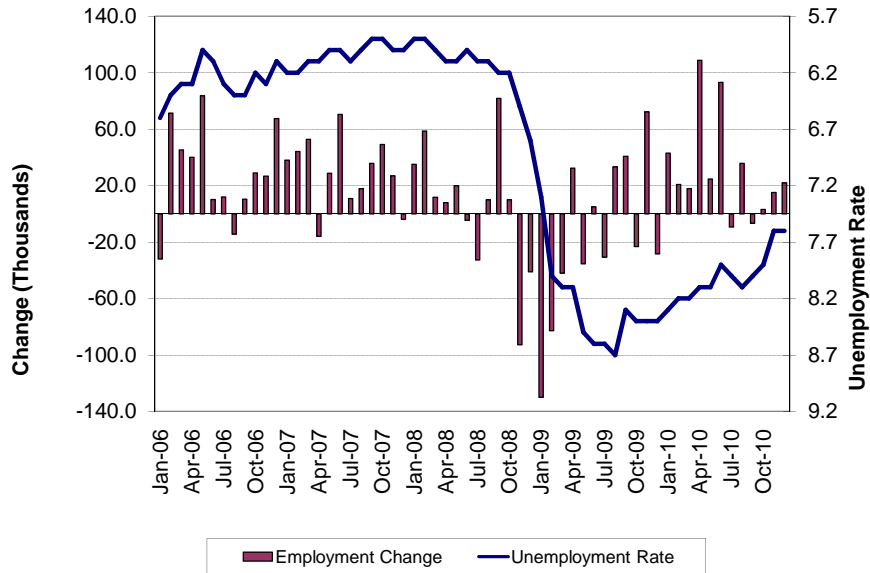


Q/Q Y/Y

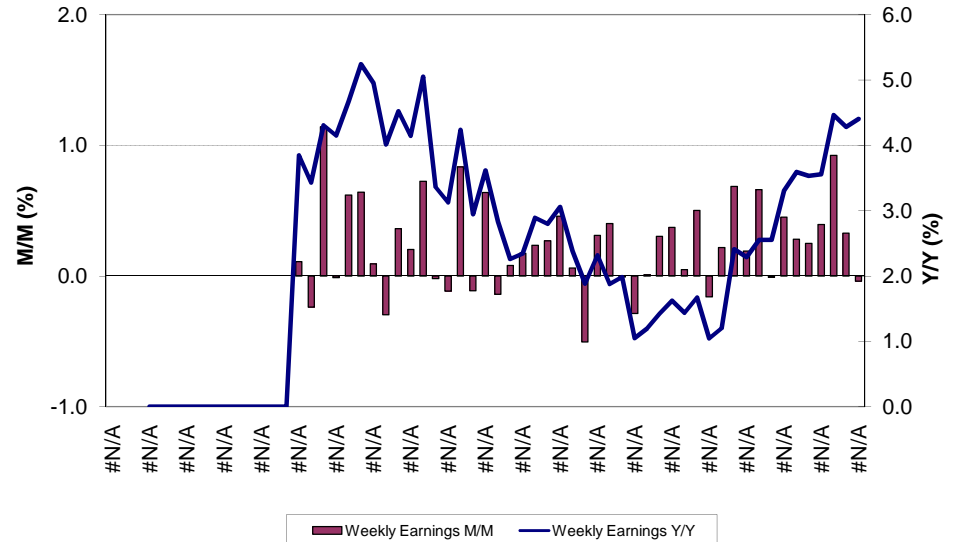




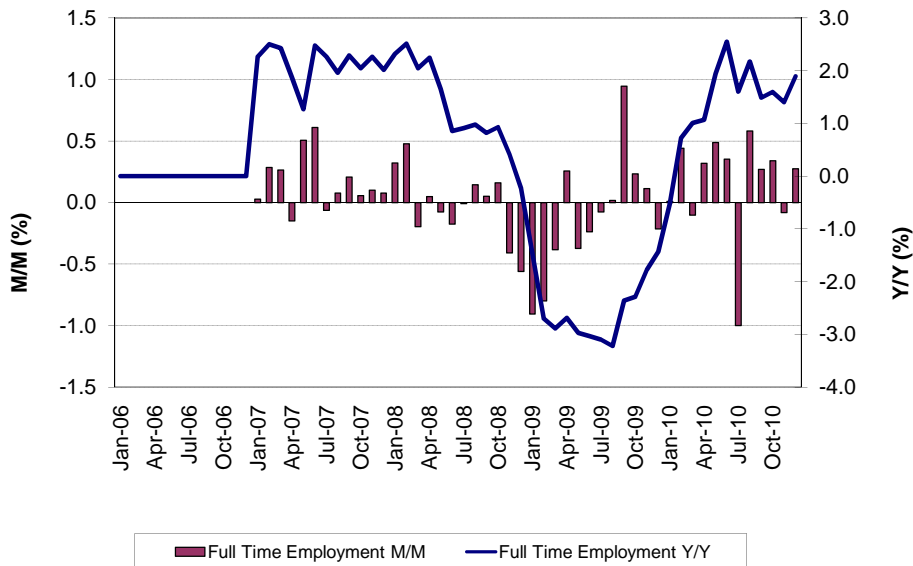
Employment



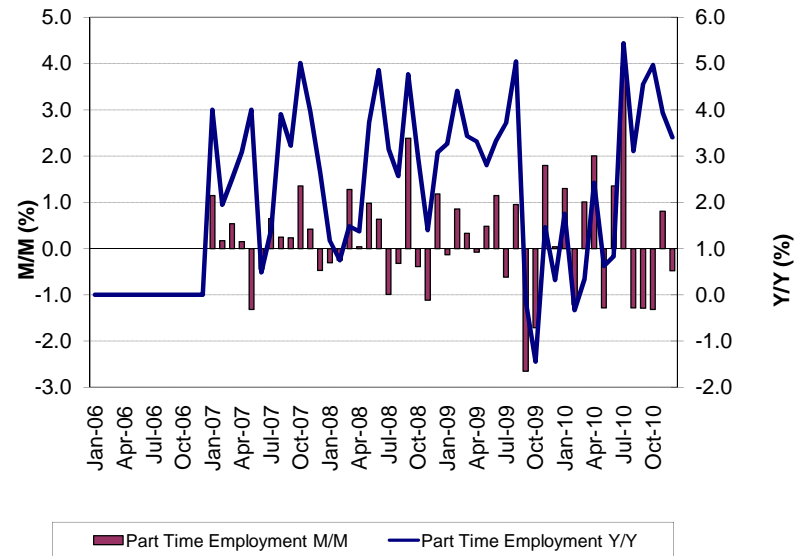
Weekly Earnings



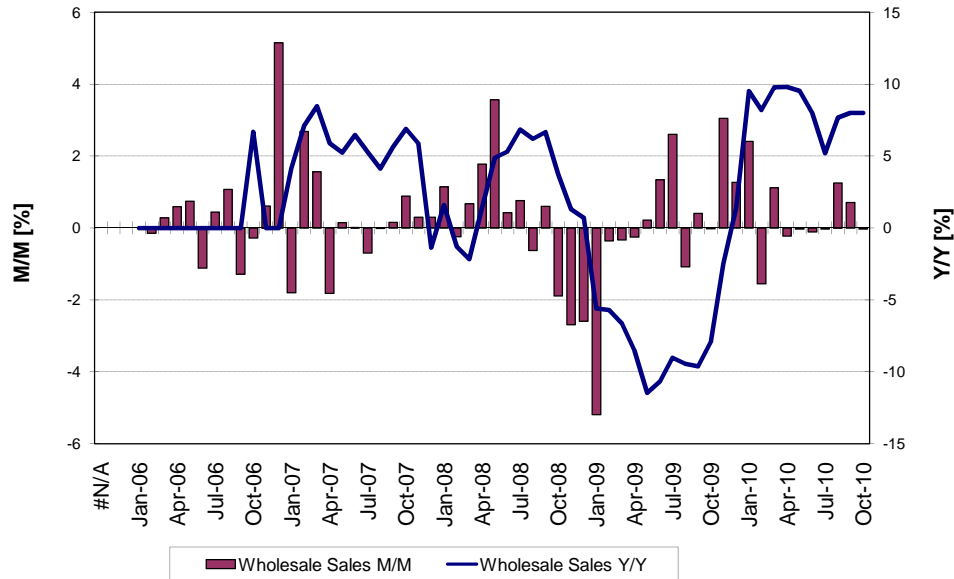
Full Time Employment



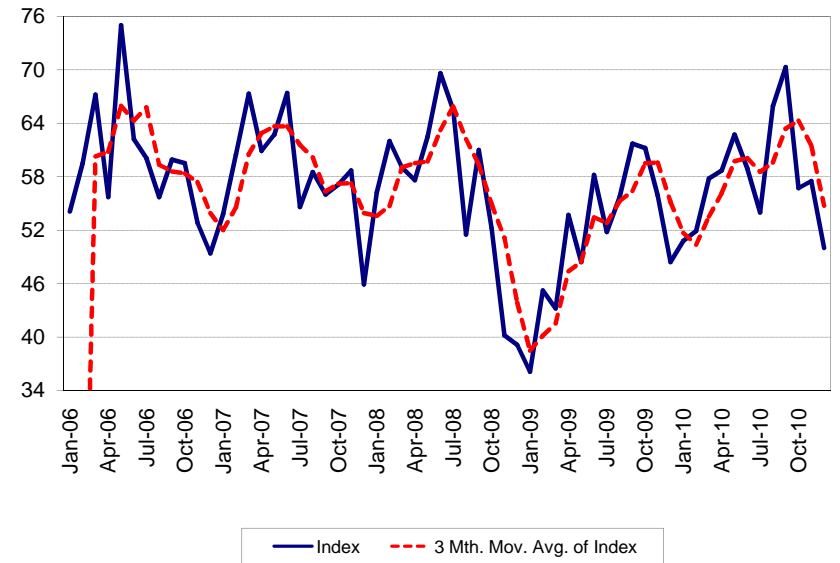
Part Time Employment

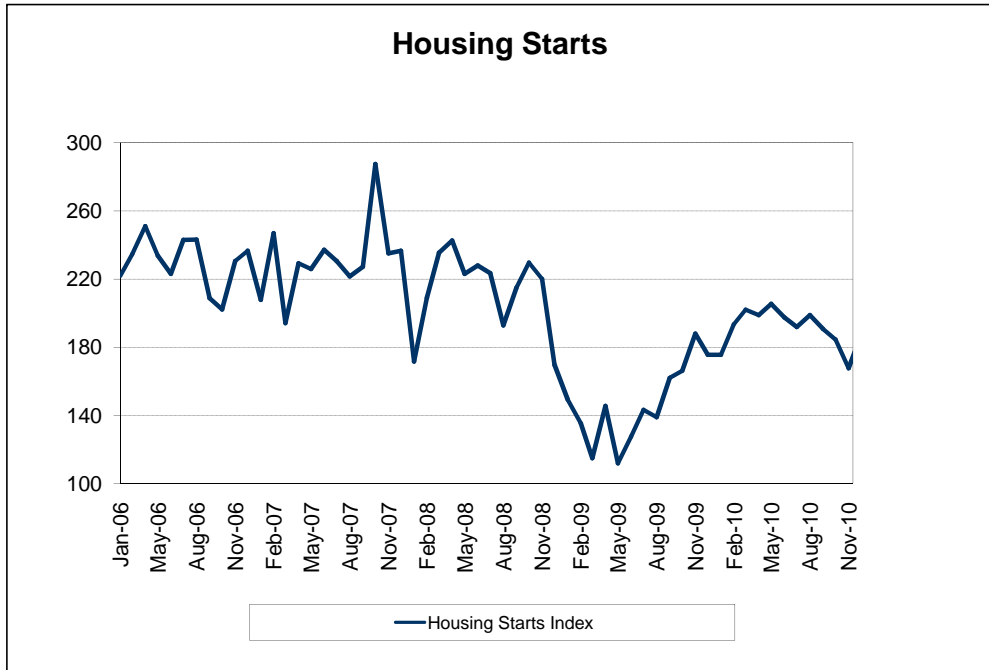
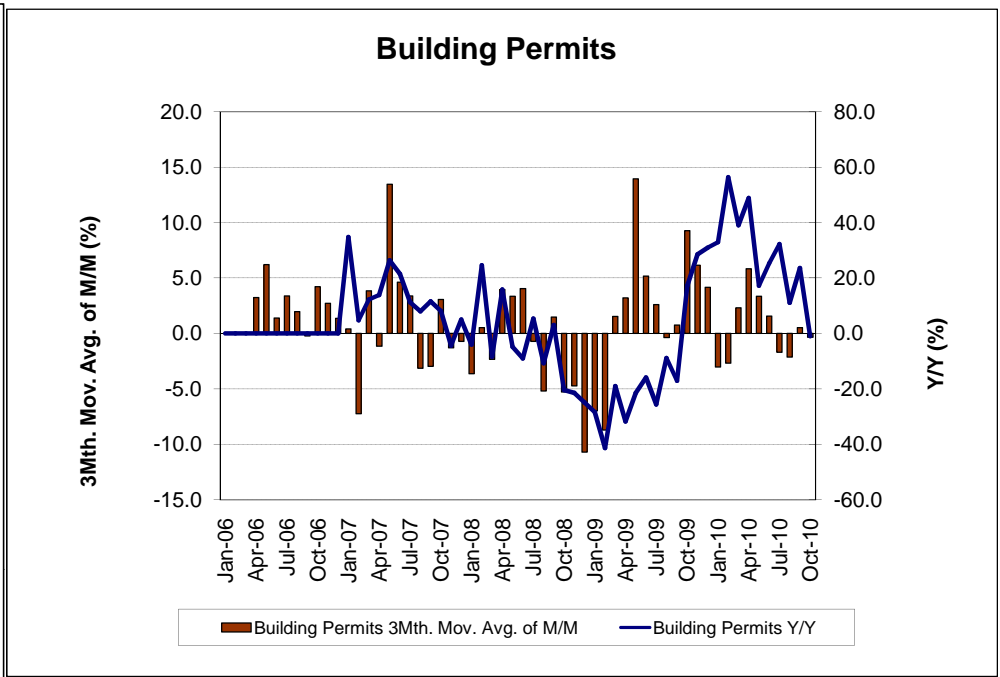
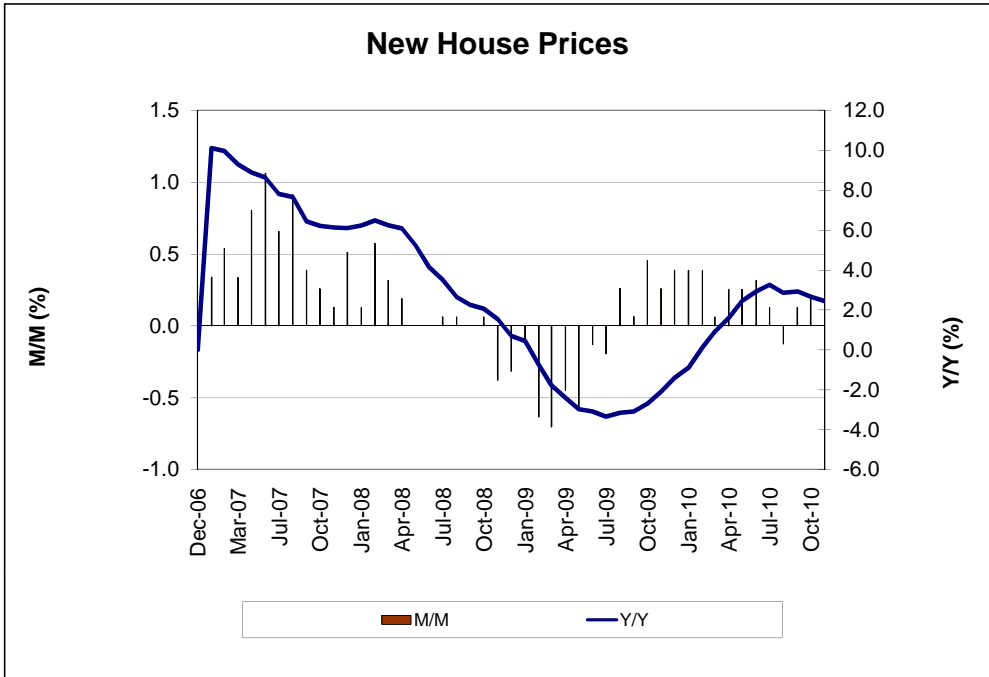


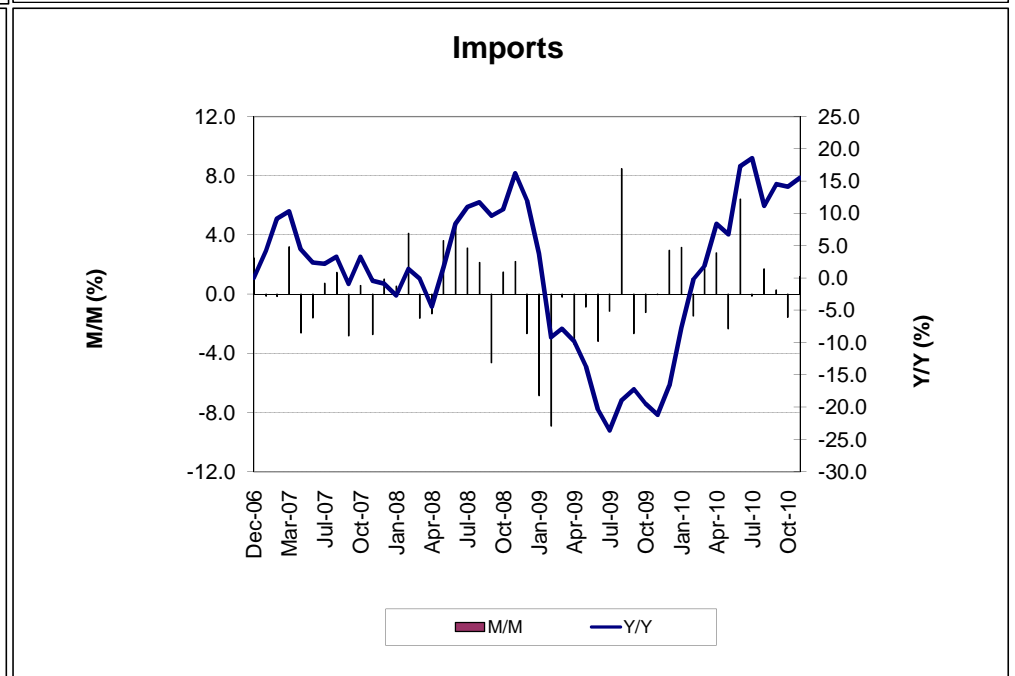
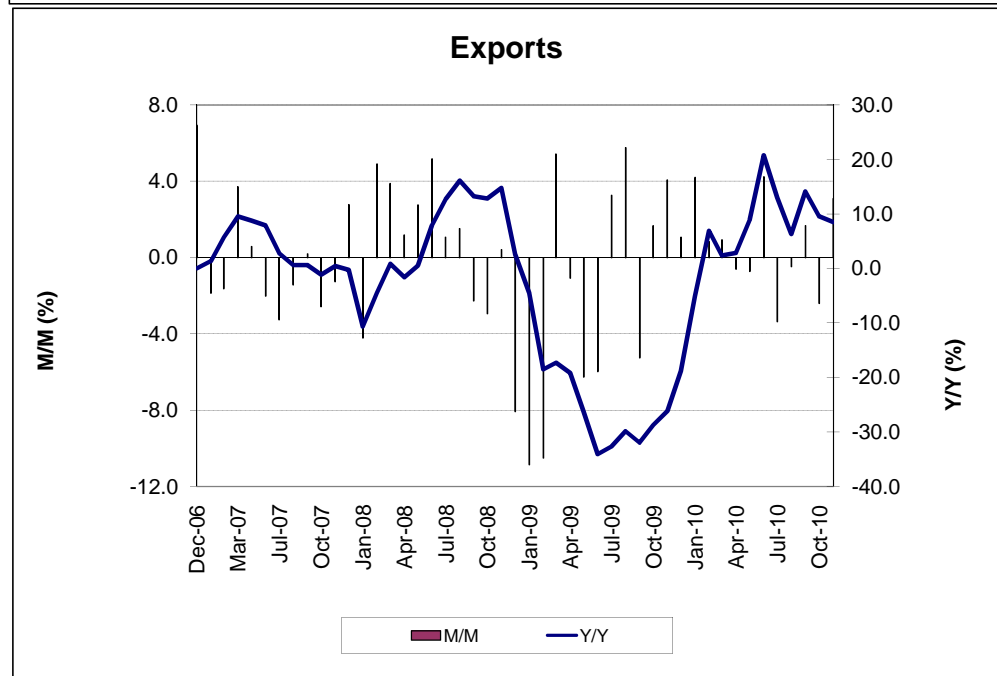
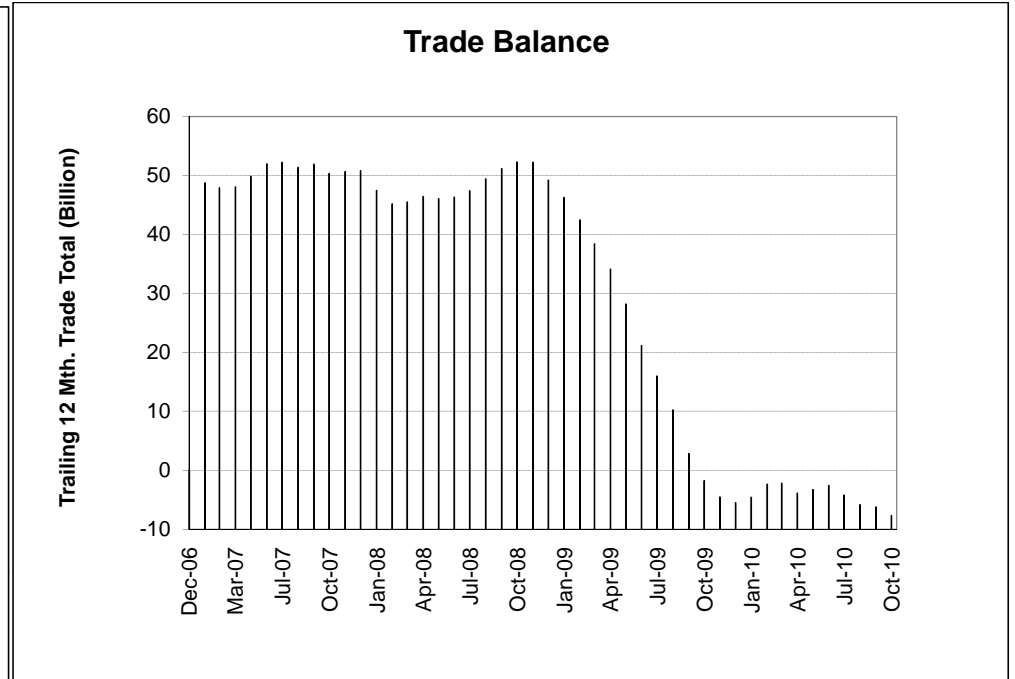
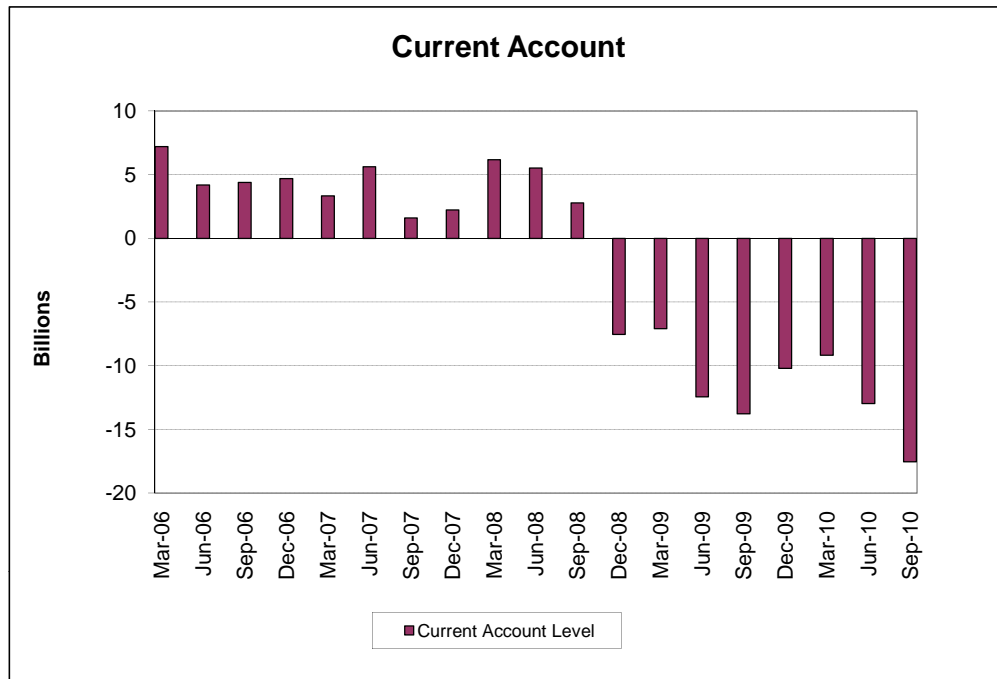
Whole Sales



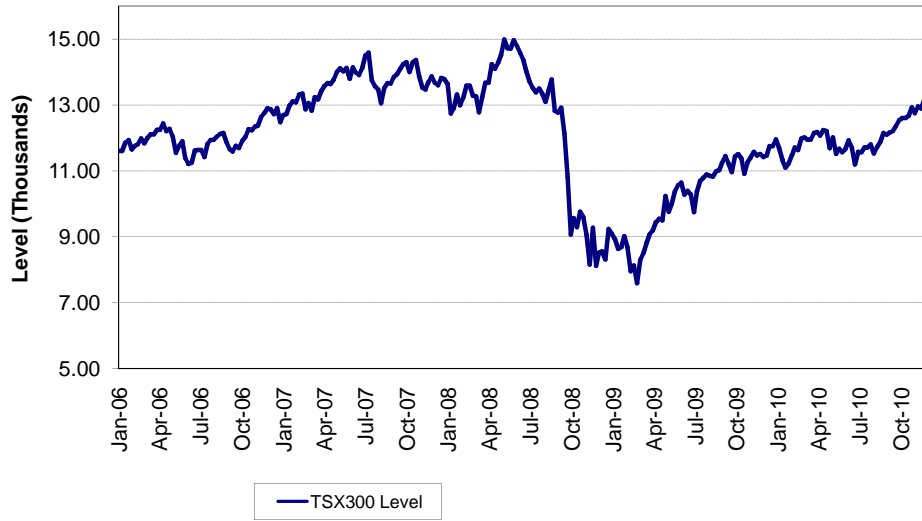
Ivey Purchasing Managers' Index



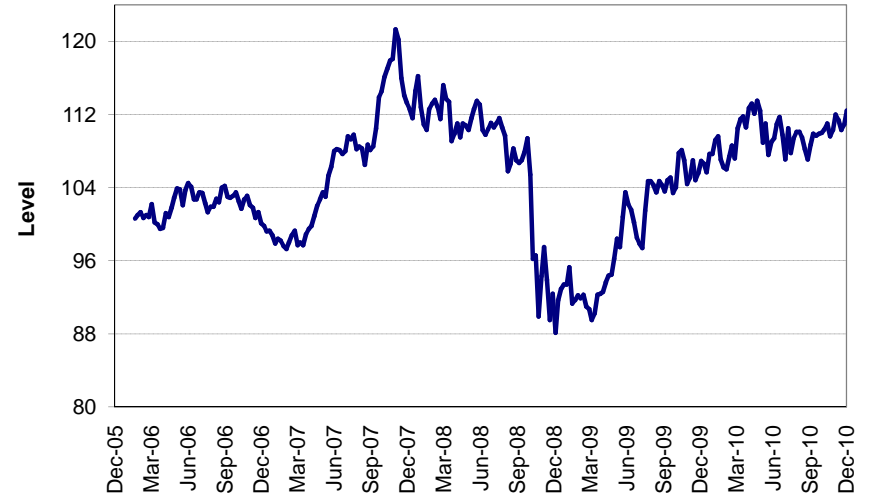




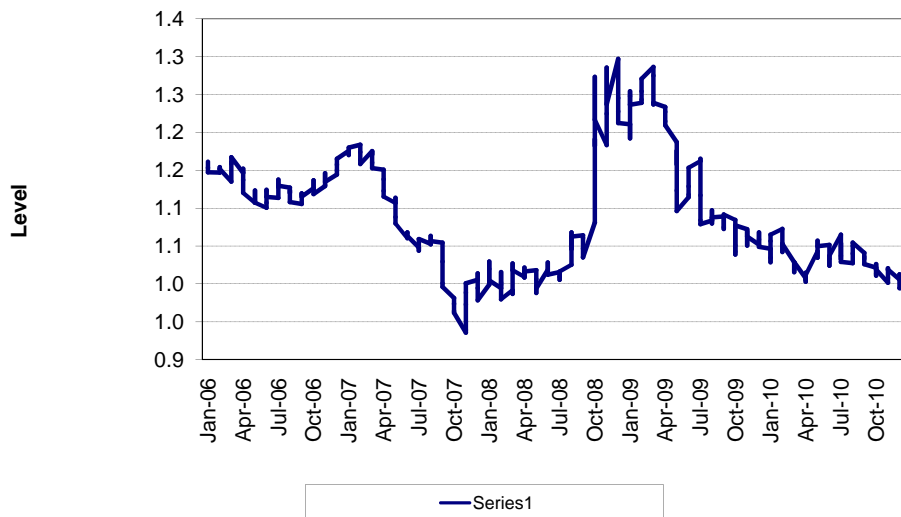
TSX300



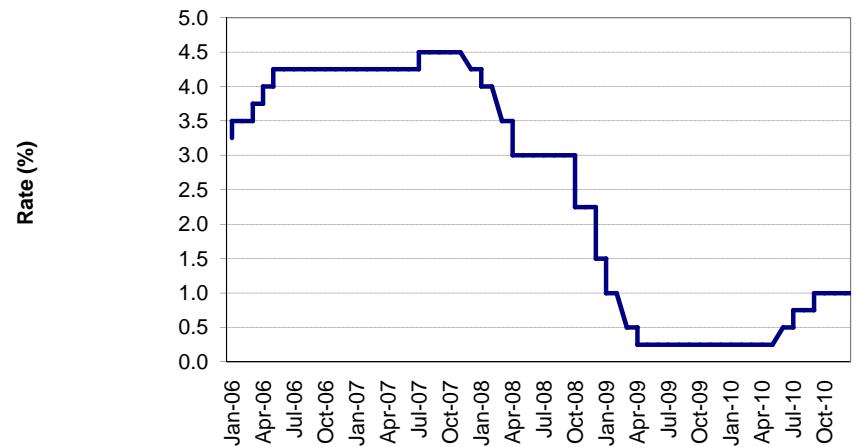
Trade-Weighted Exchange Rate

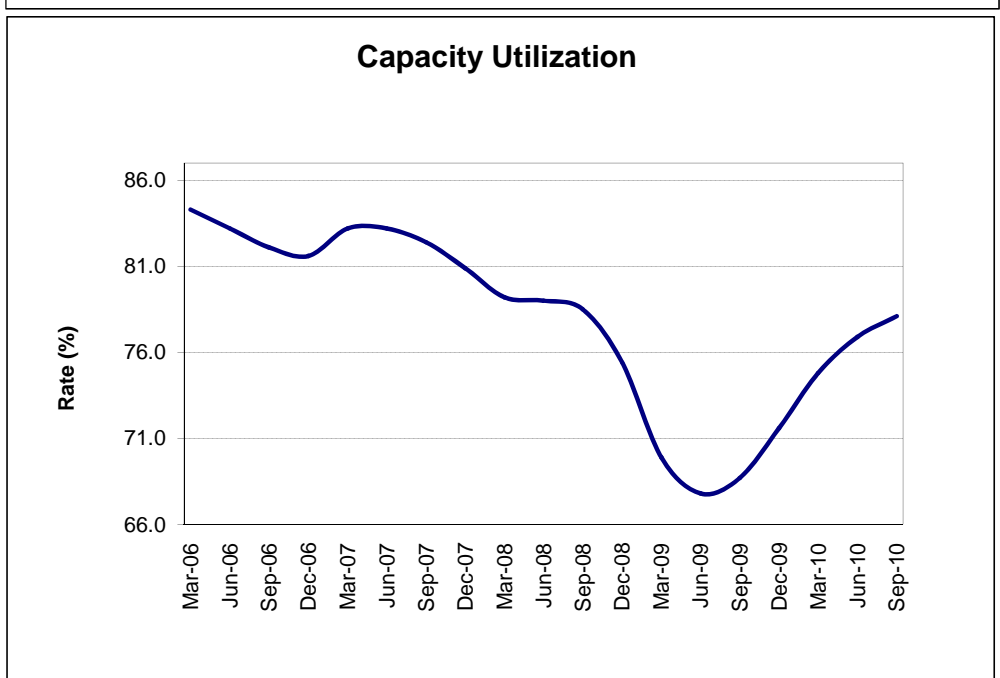
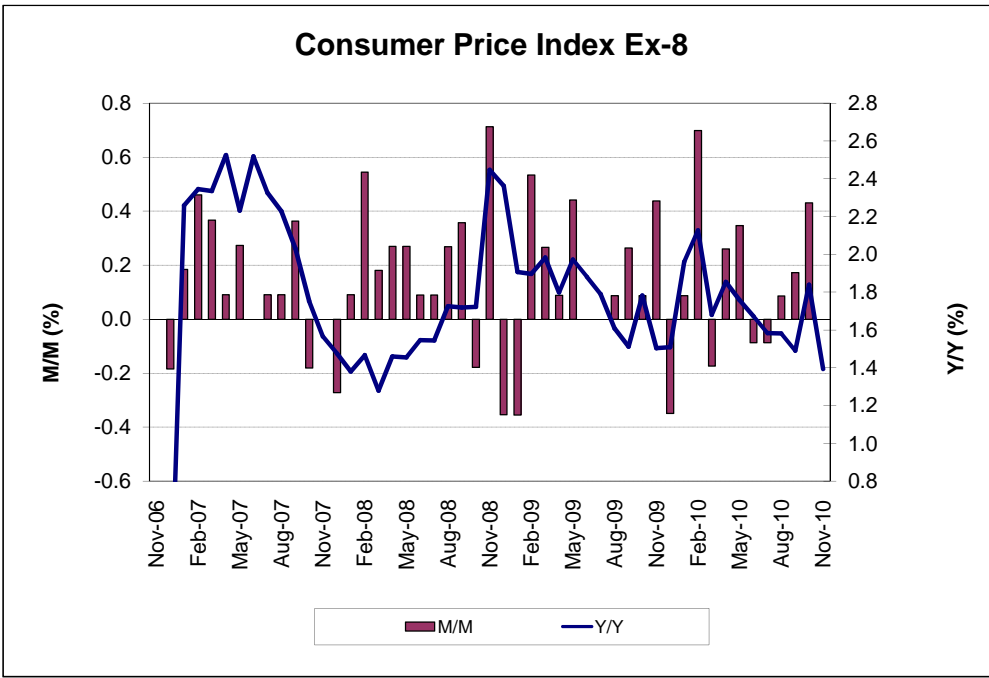
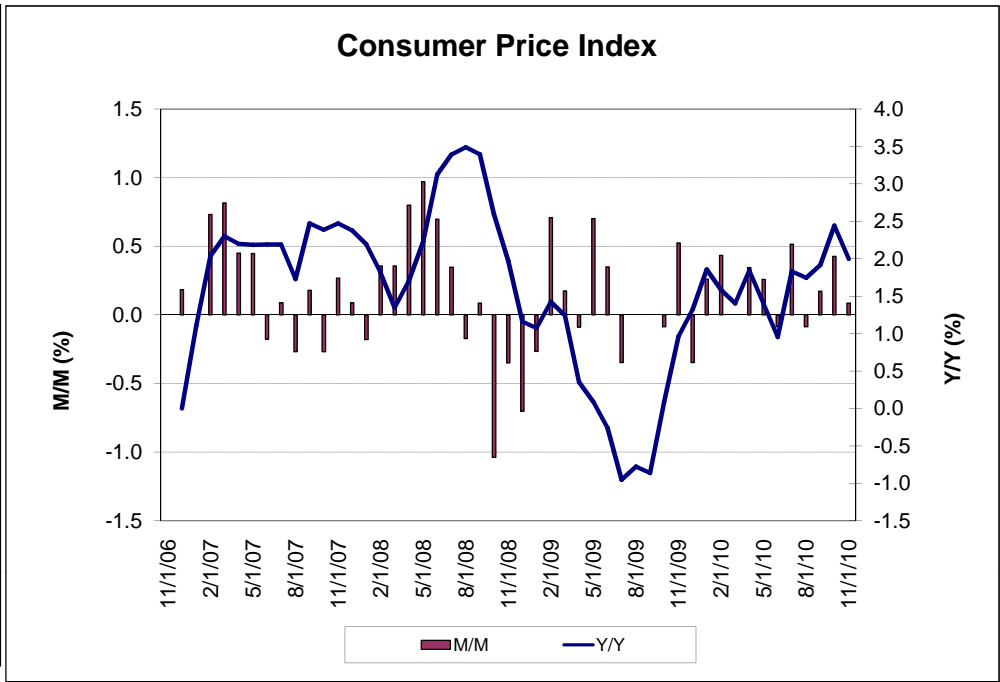
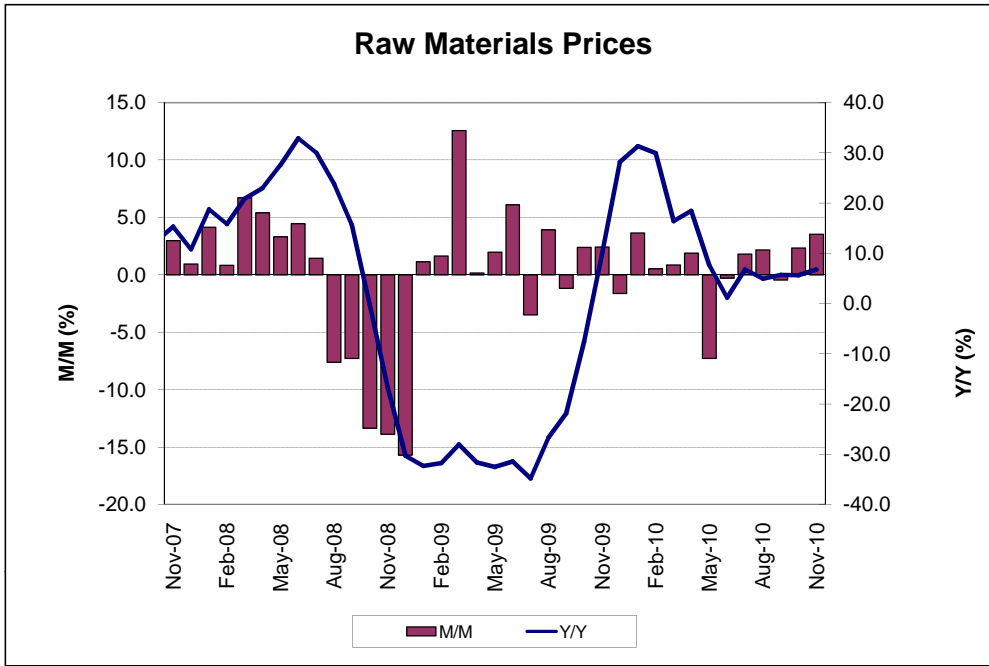


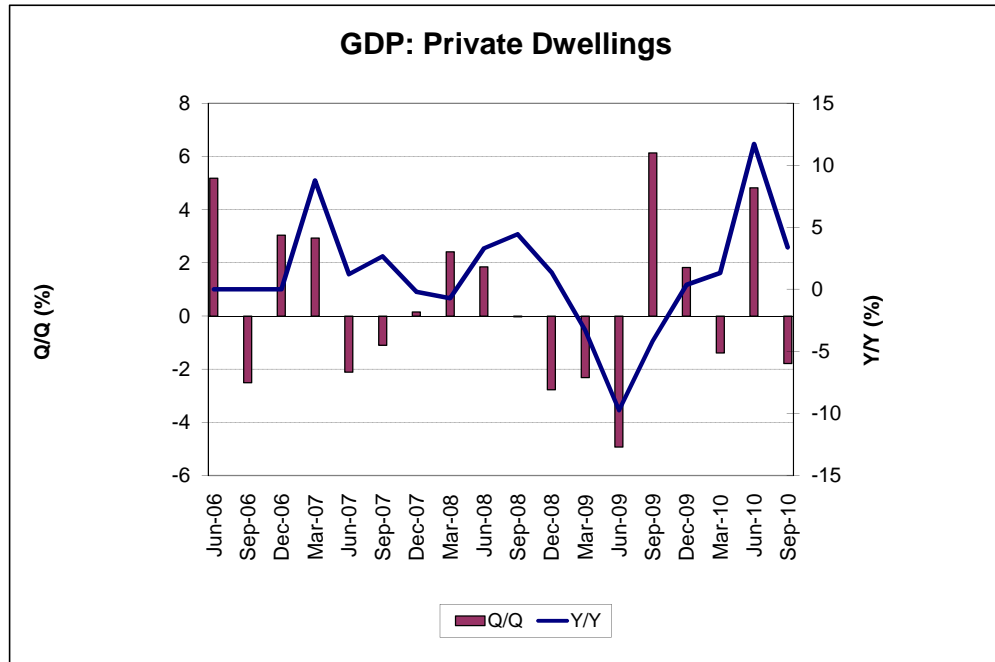
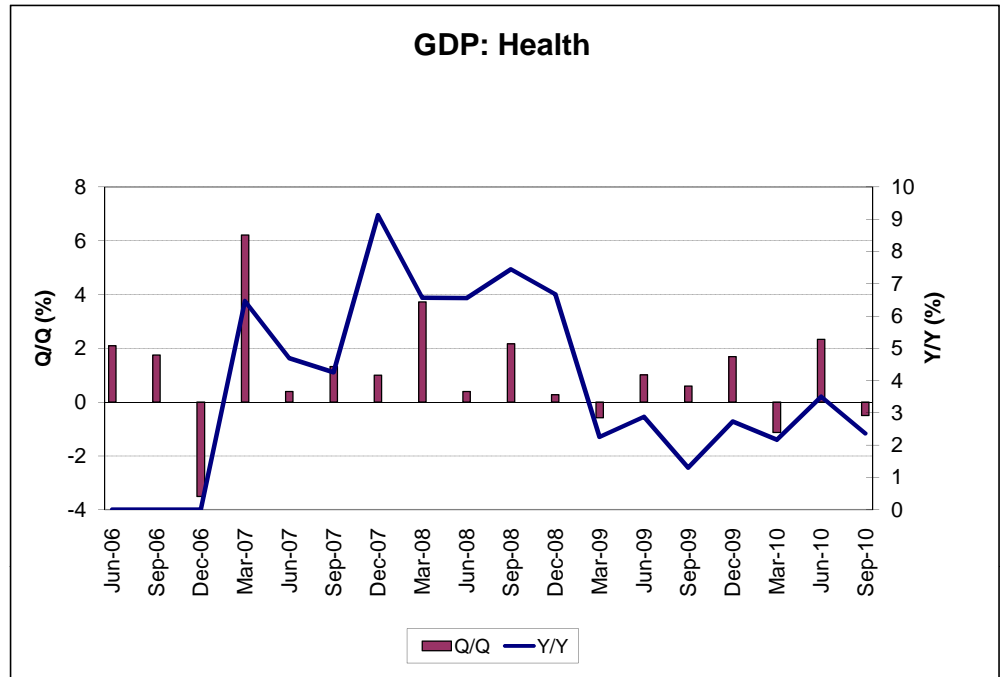
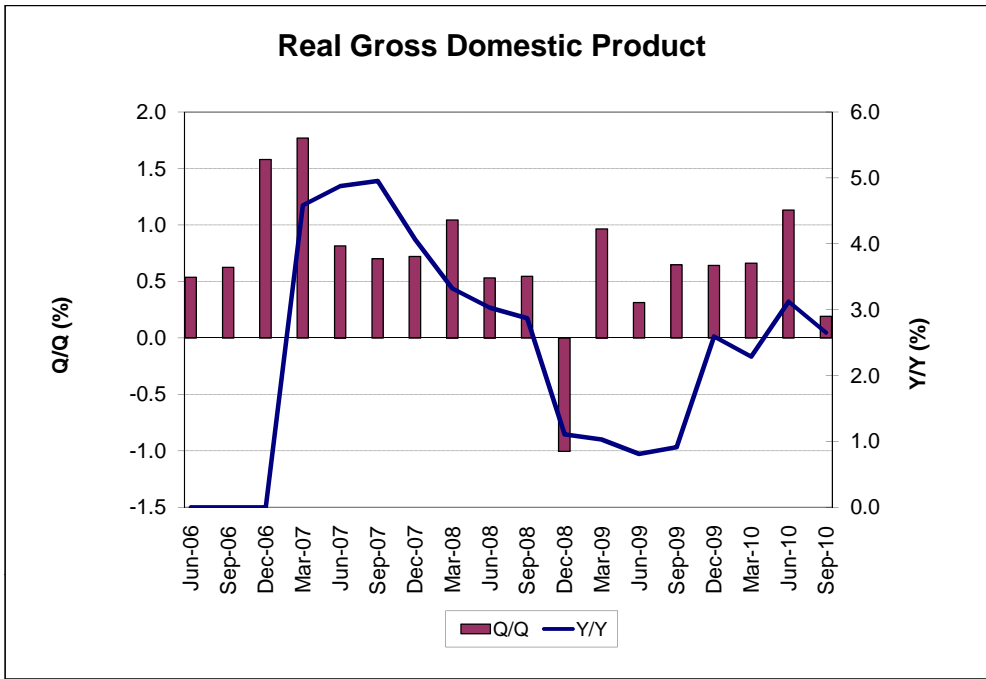
CAD-USD Exchange Rate

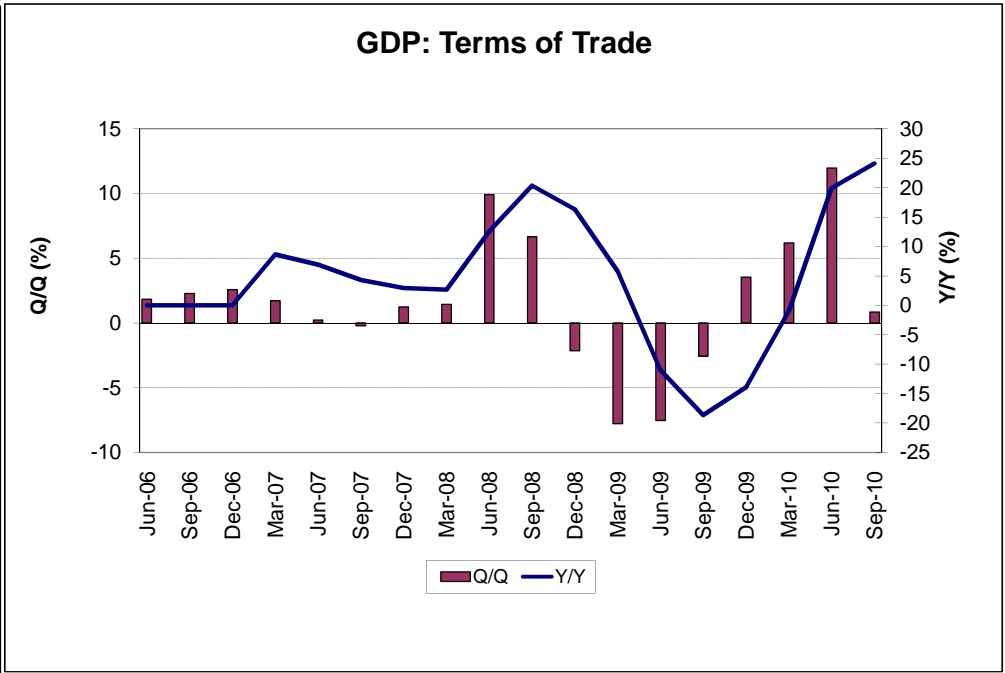
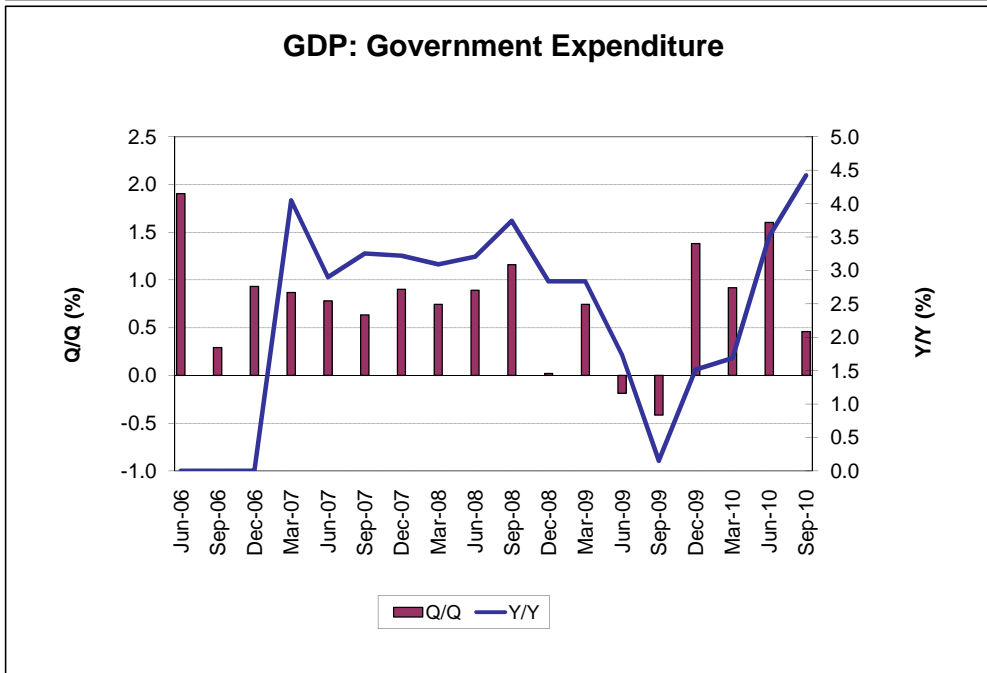
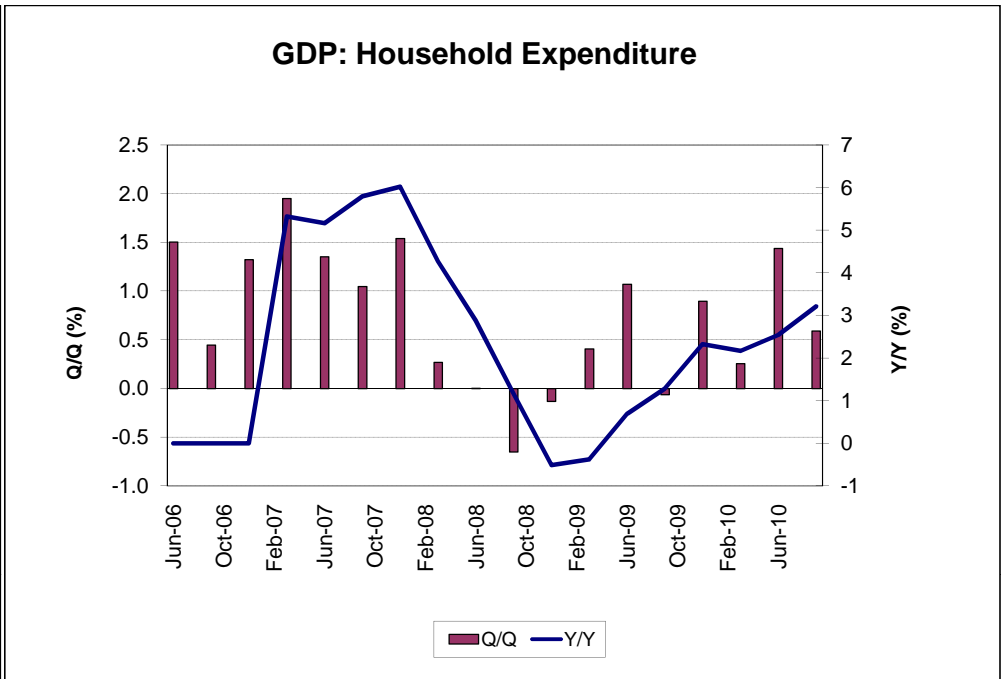
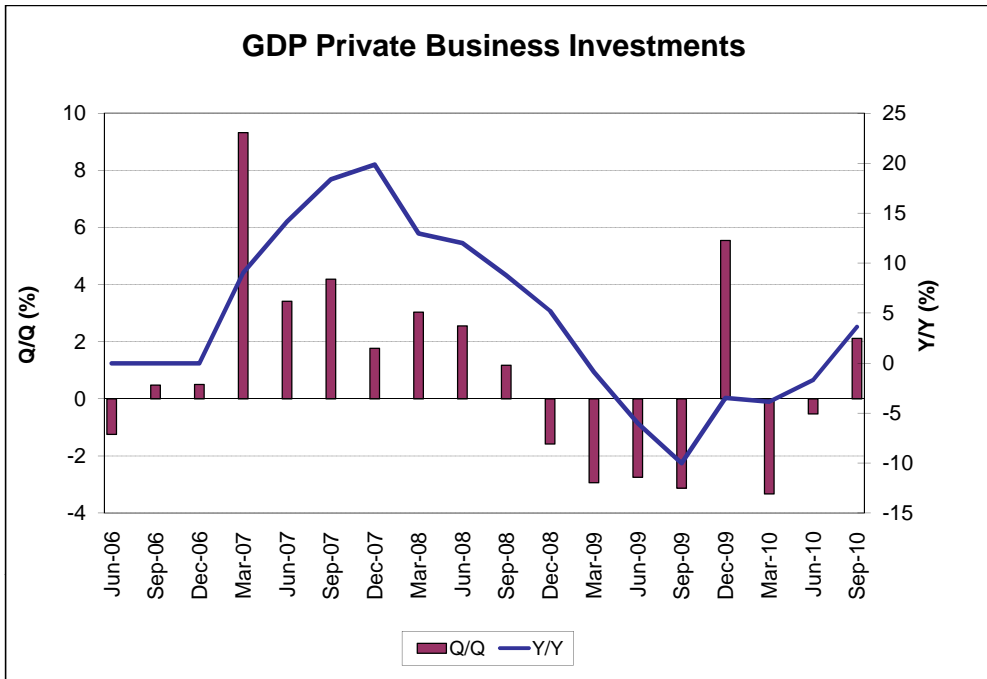


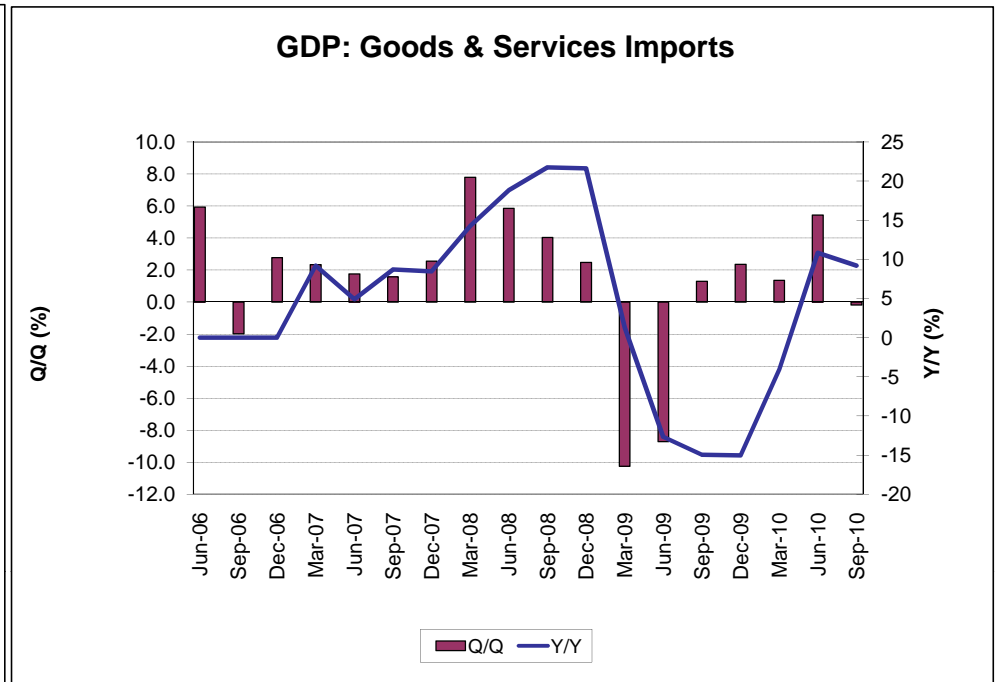
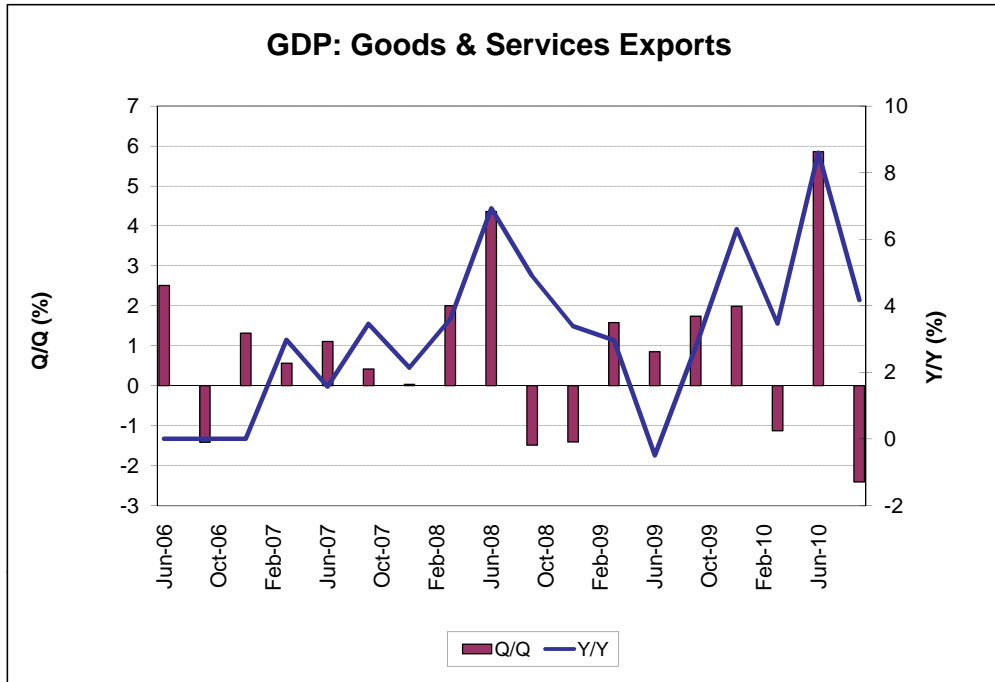
BoC Overnight Rate



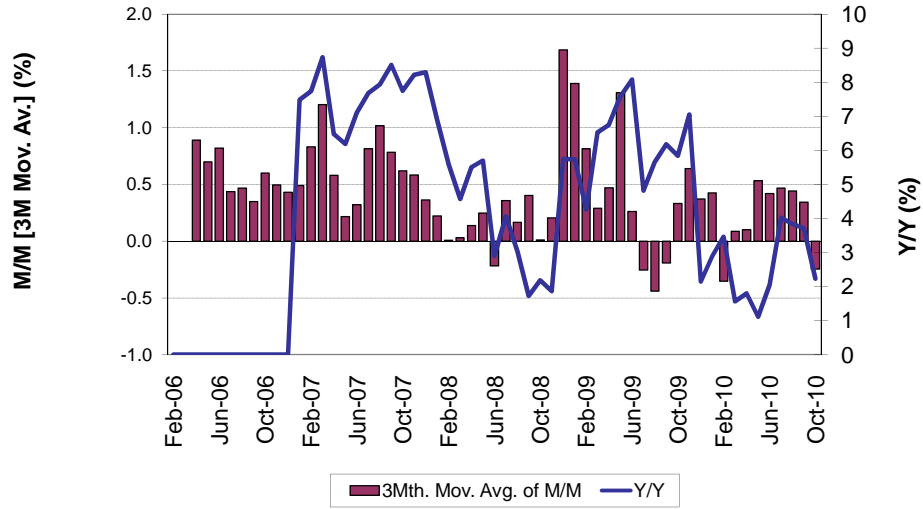




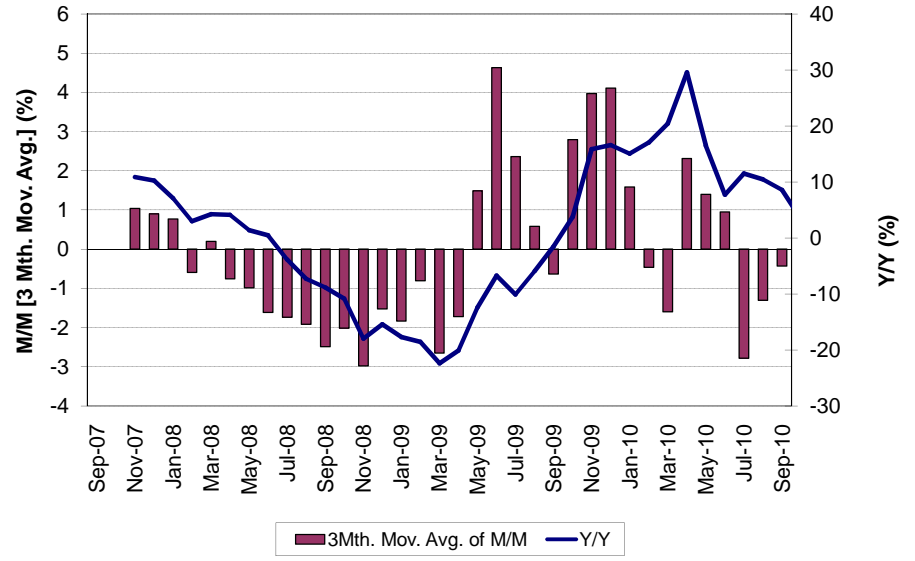


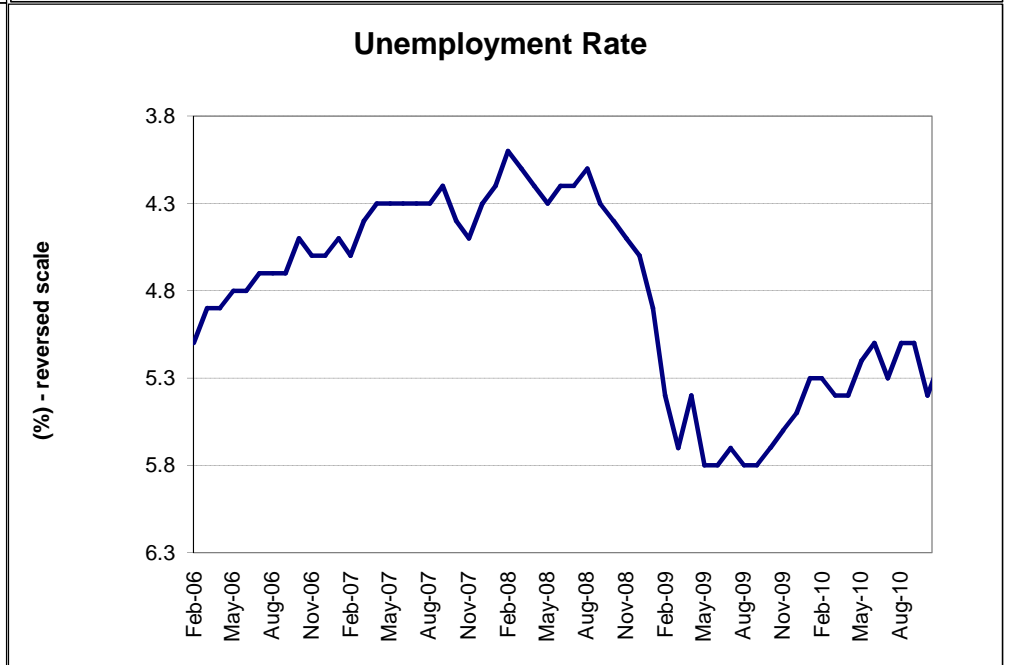
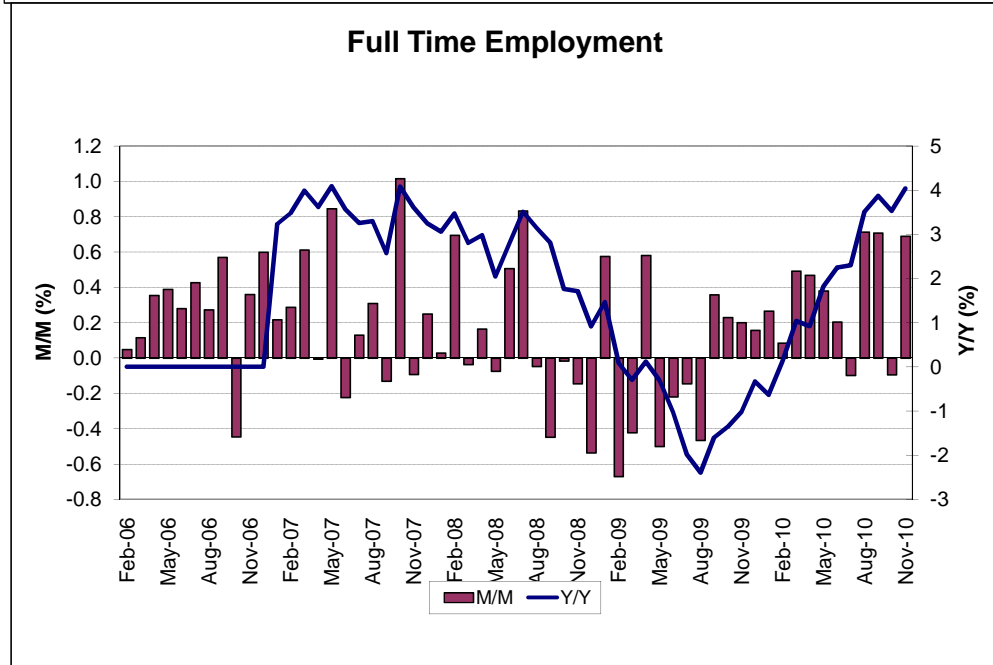
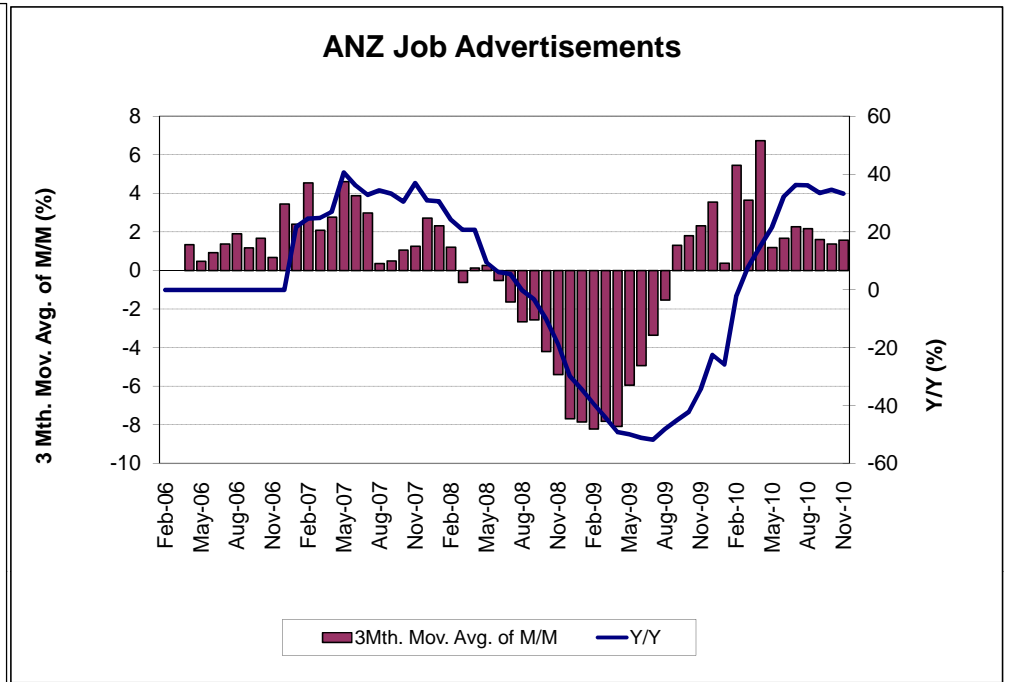
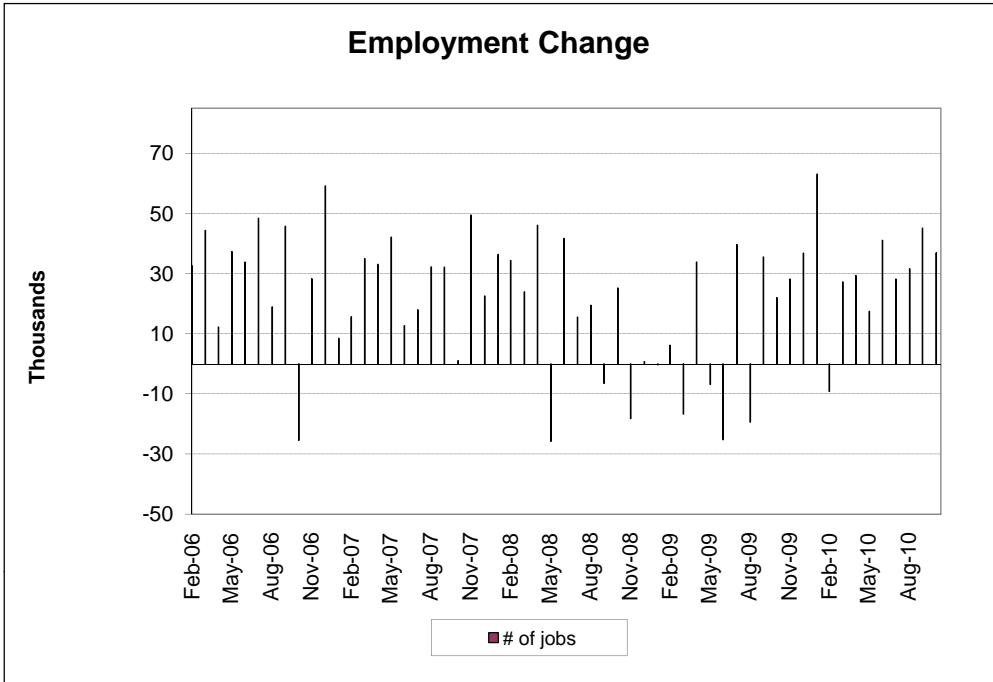


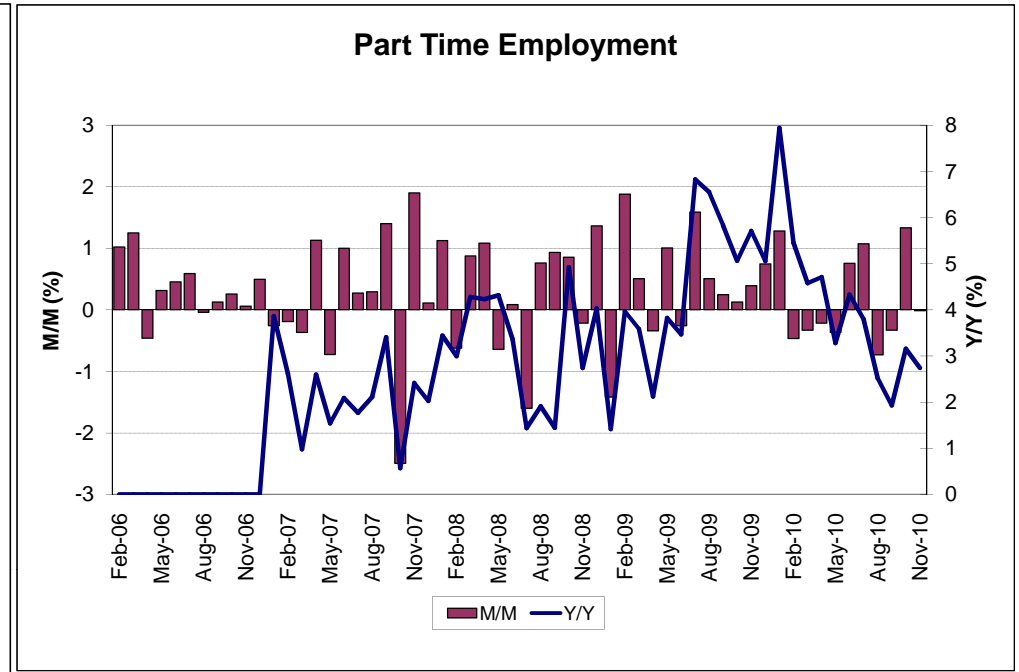
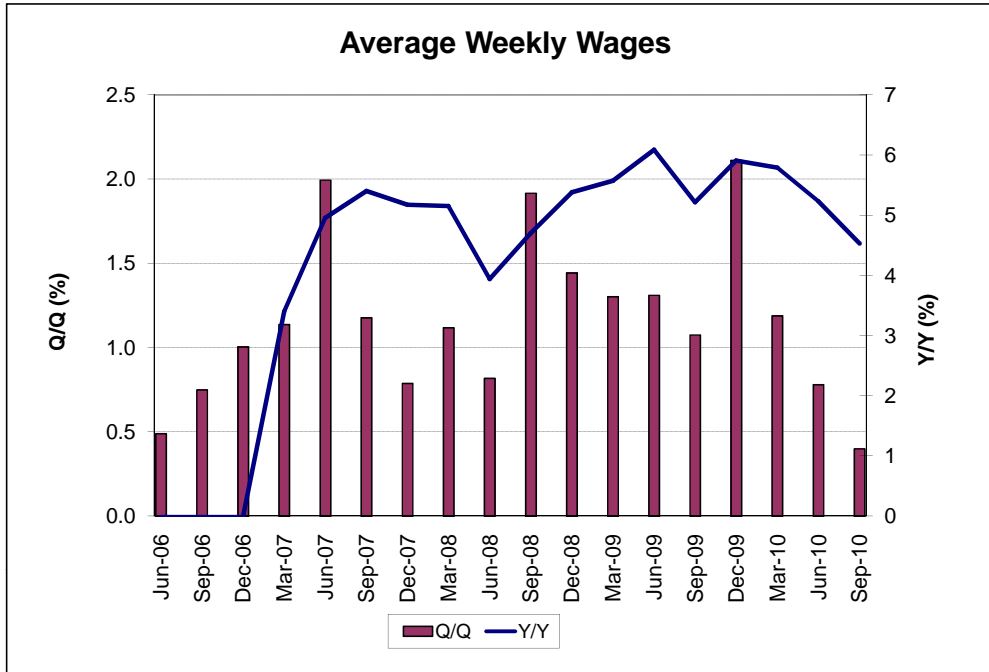
Retail Sales

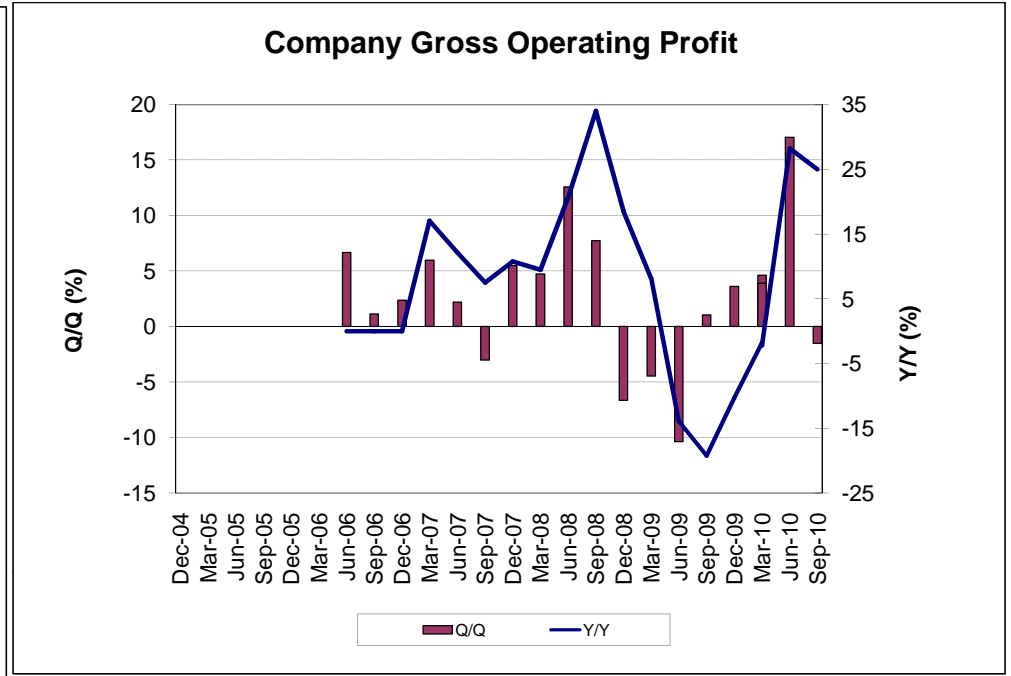
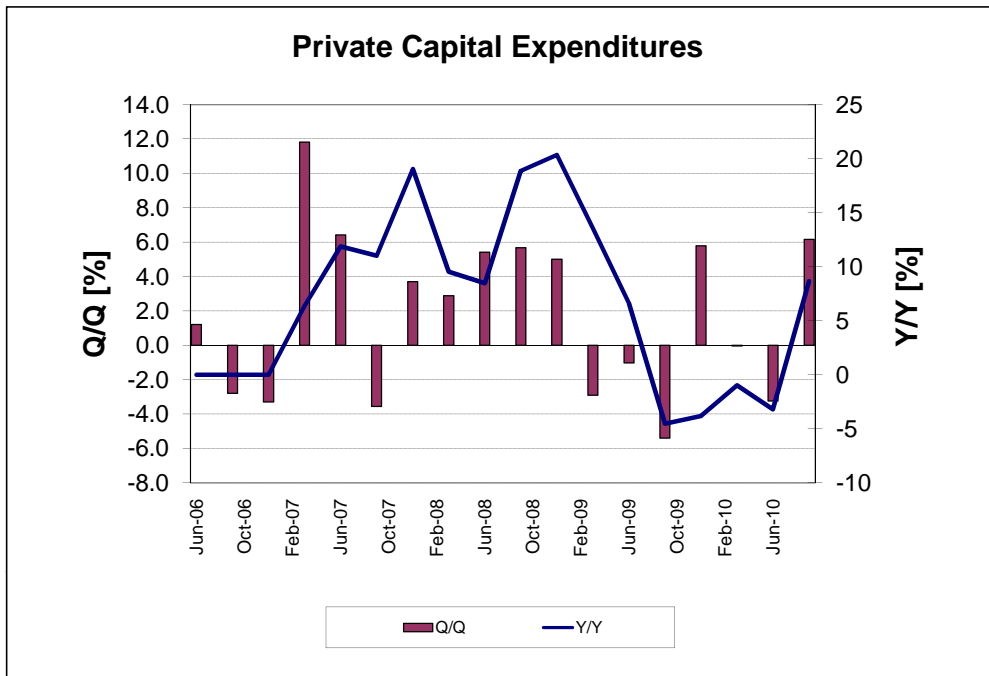


New Car Sales

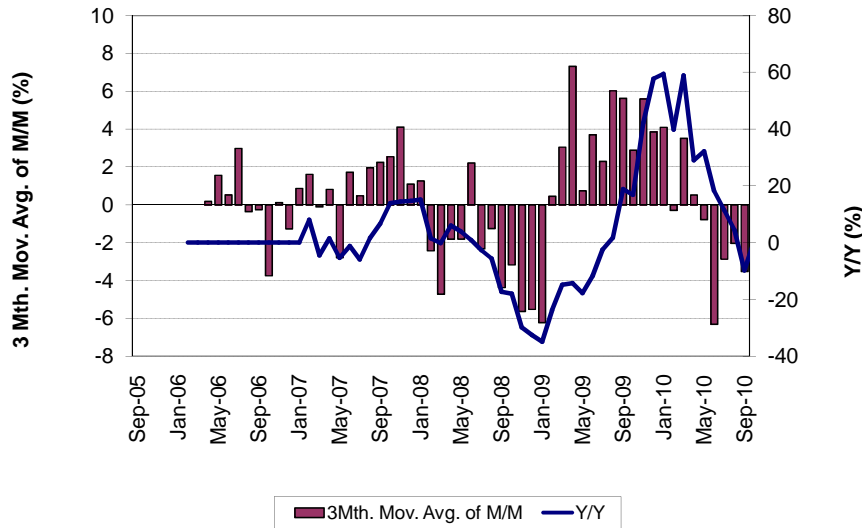




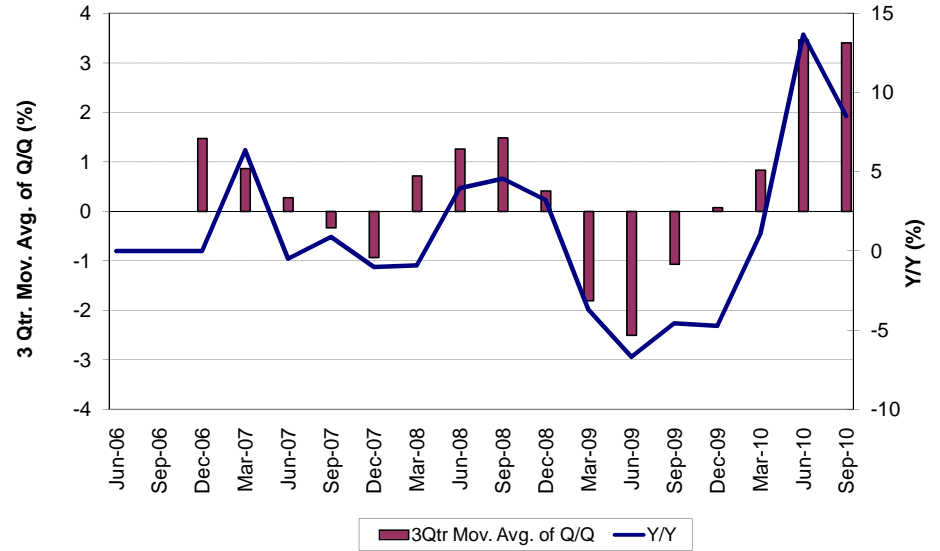




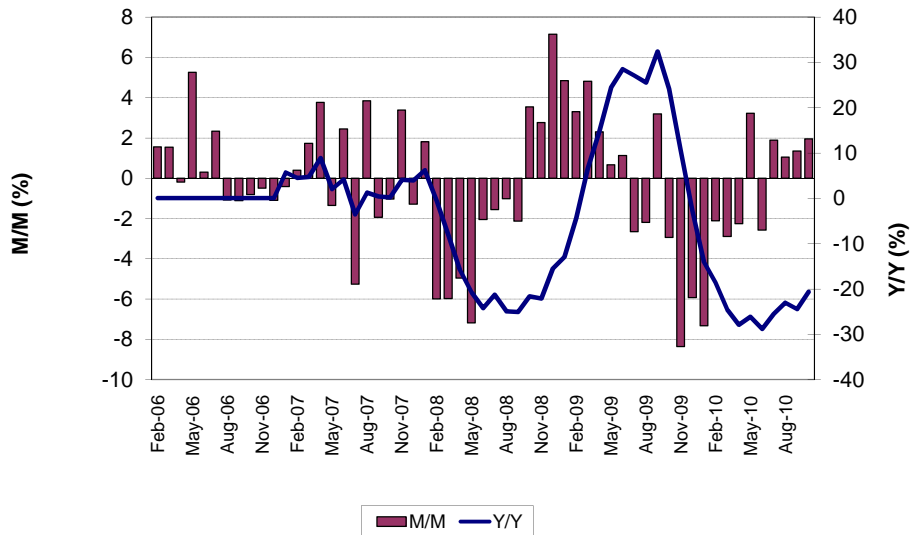
Building Approvals (s.a)

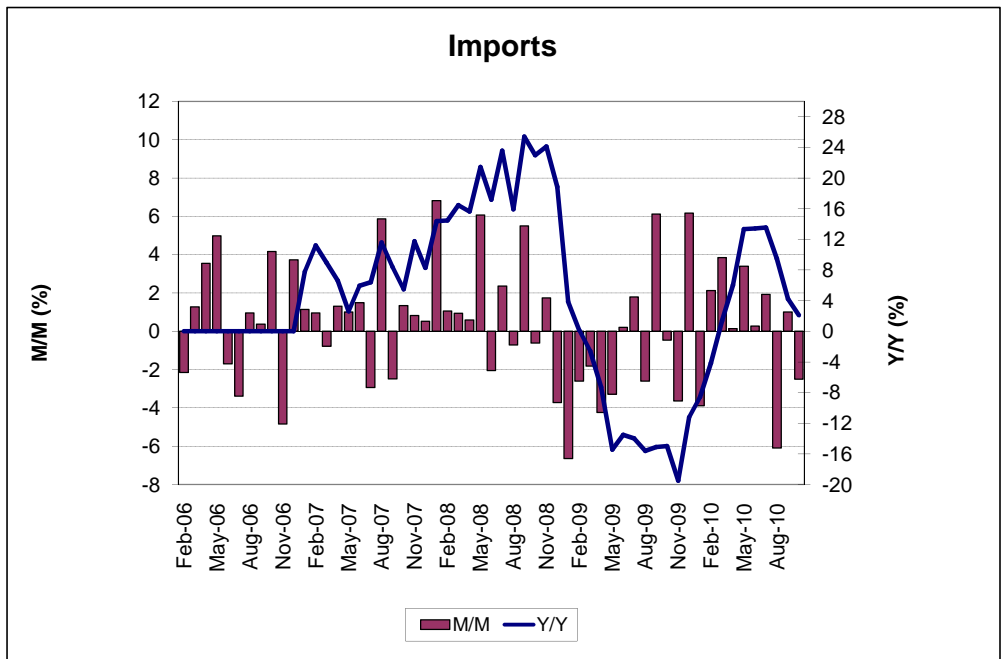
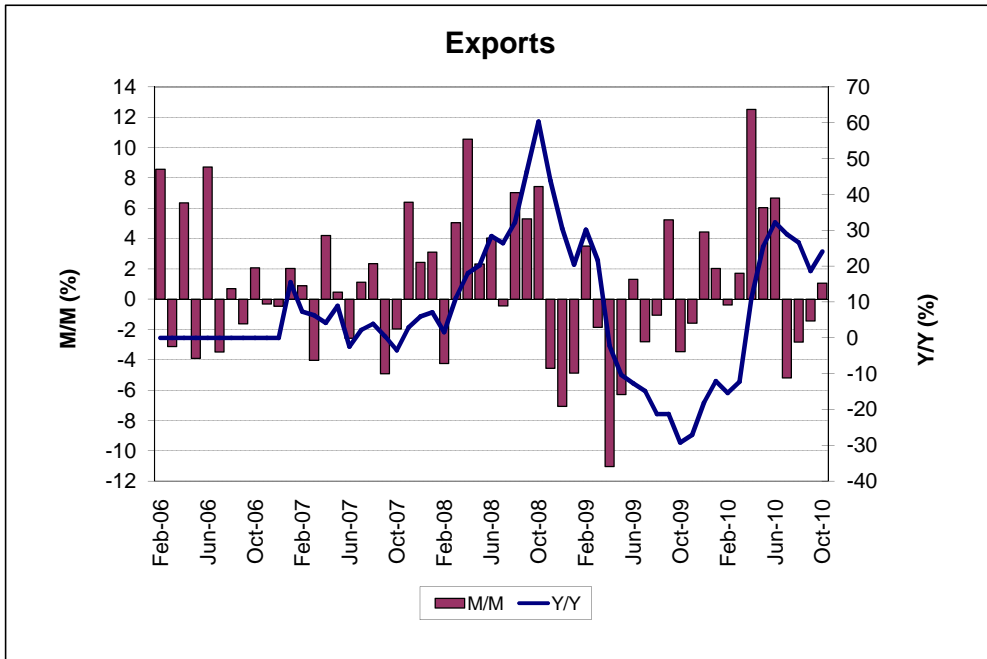
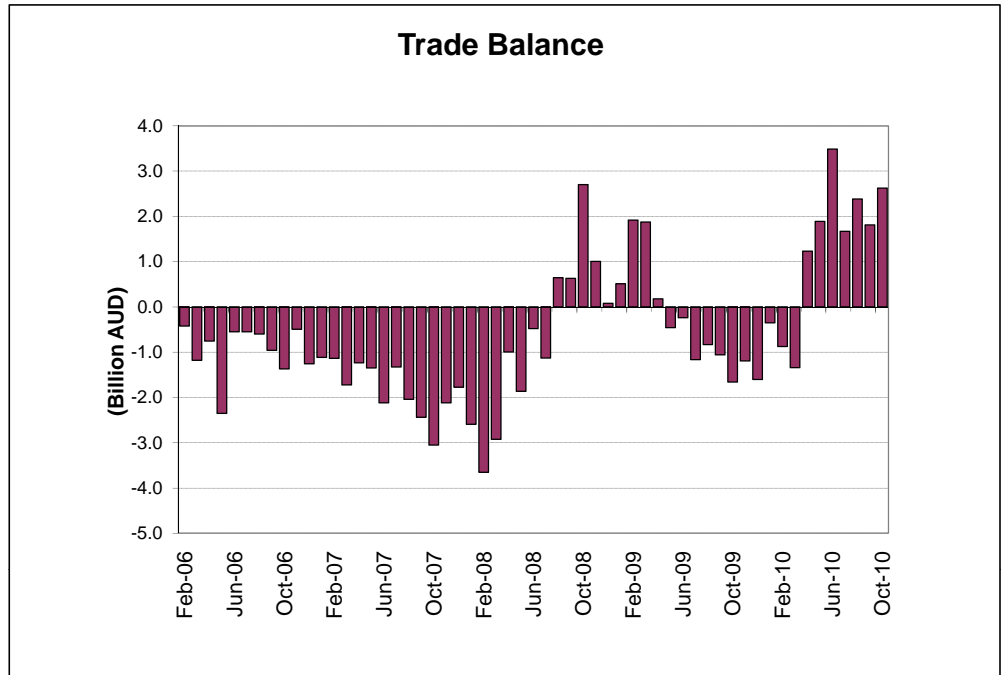
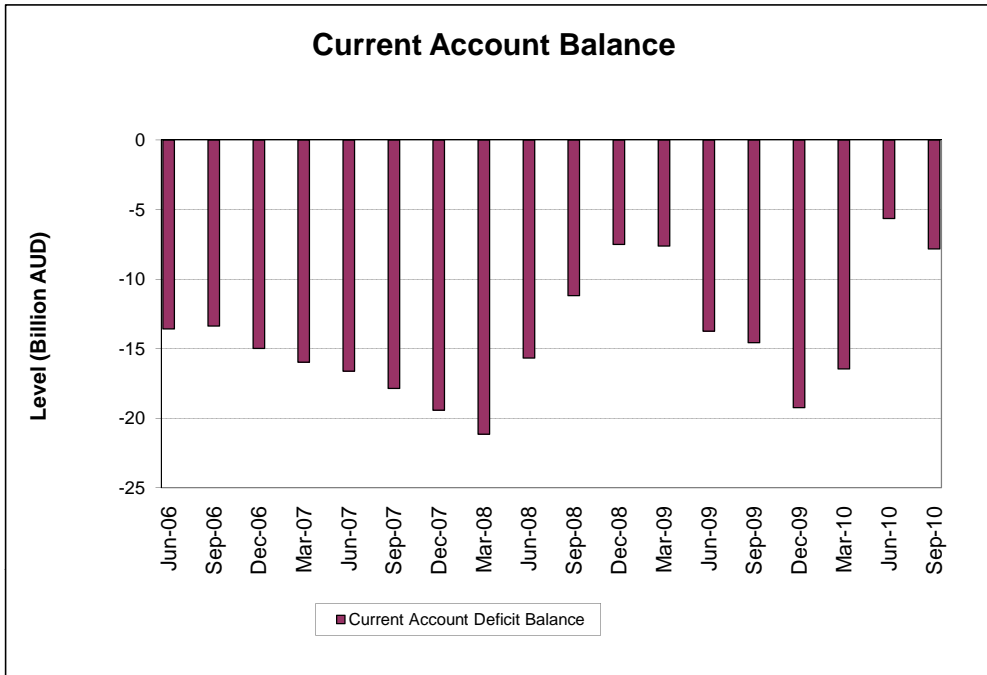


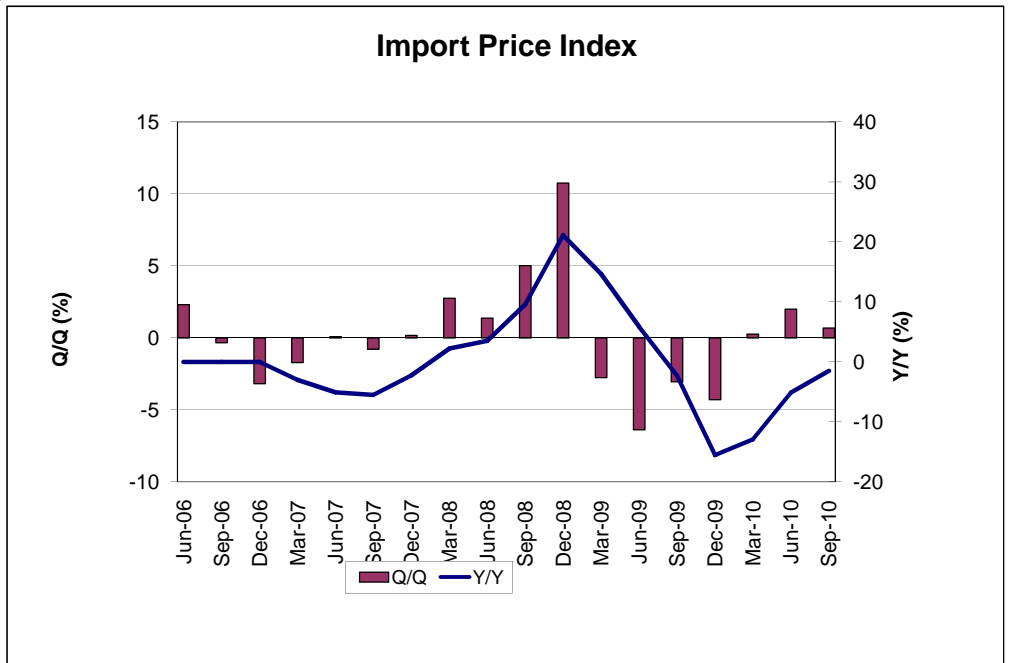
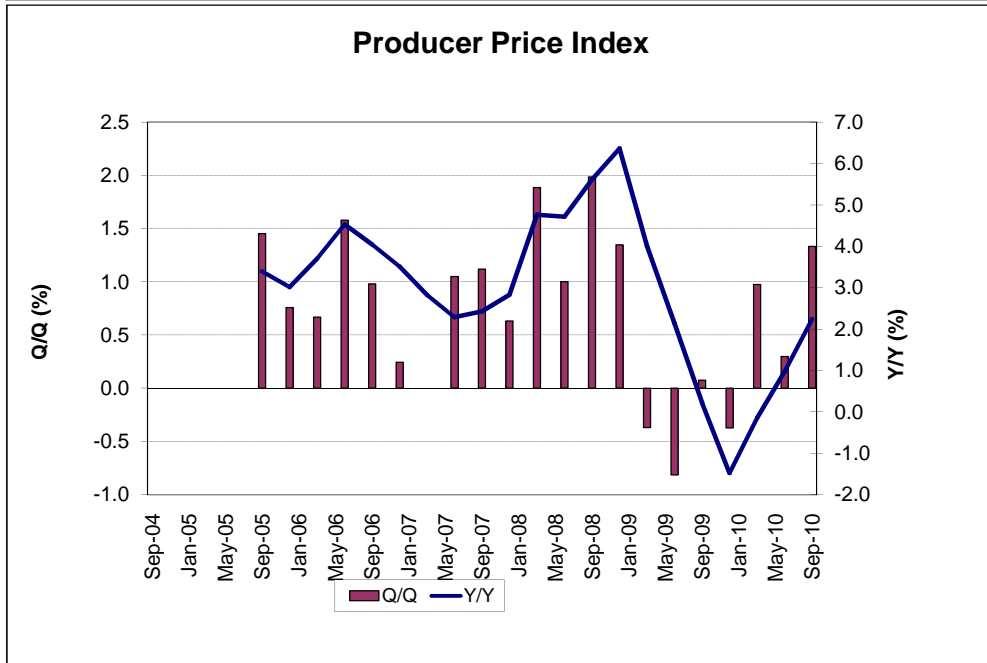
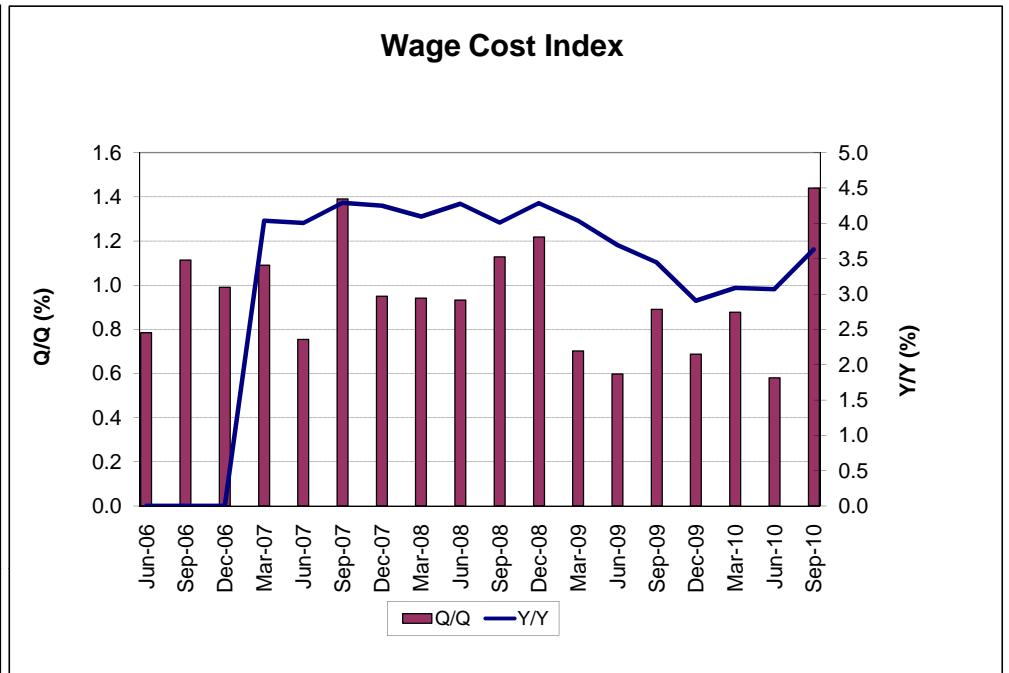
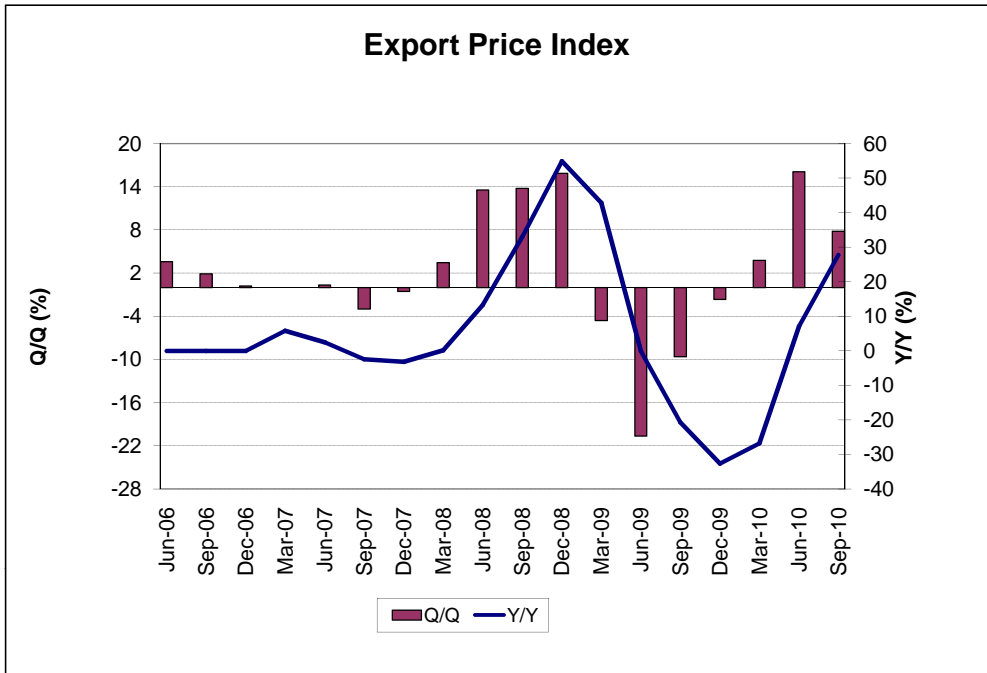
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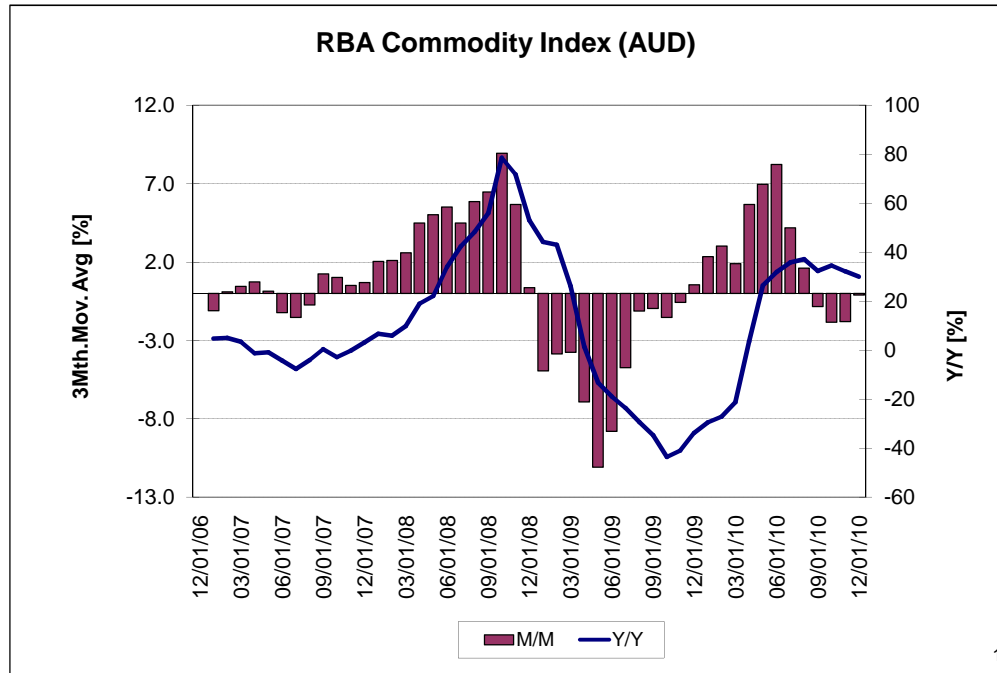
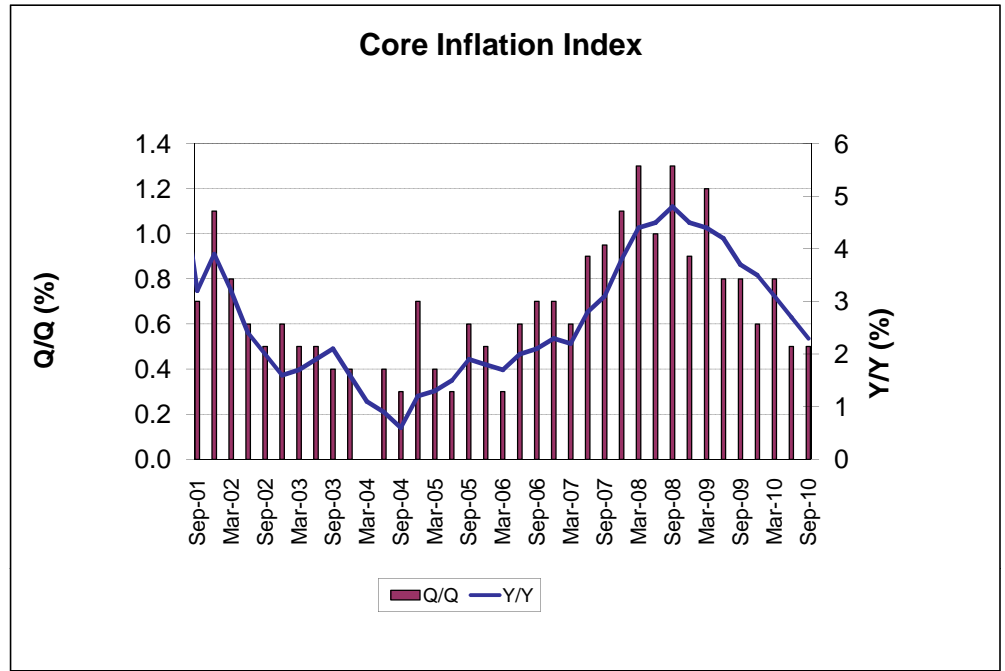
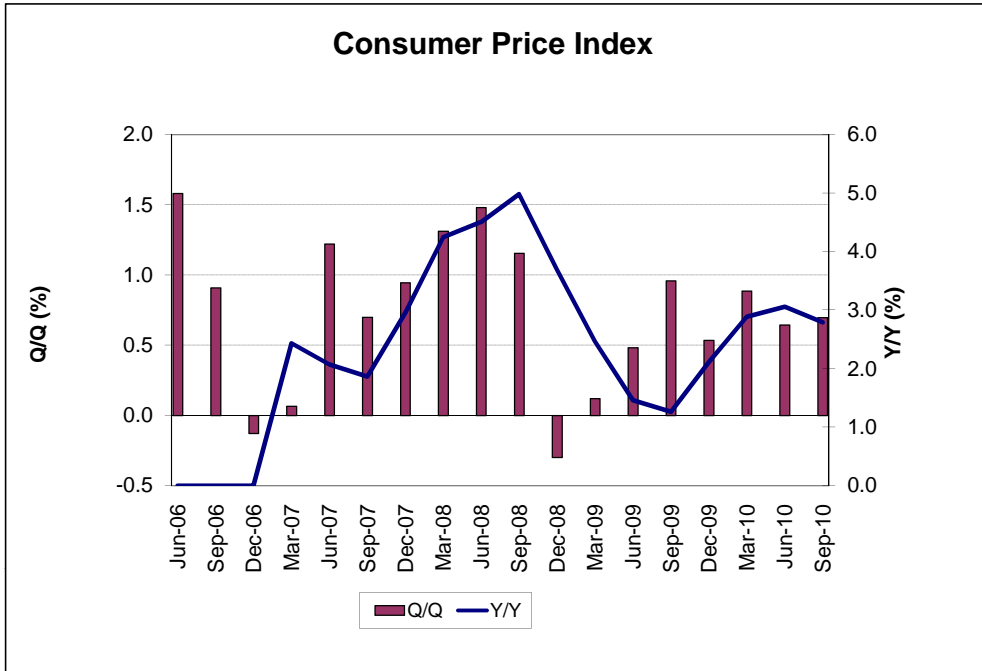


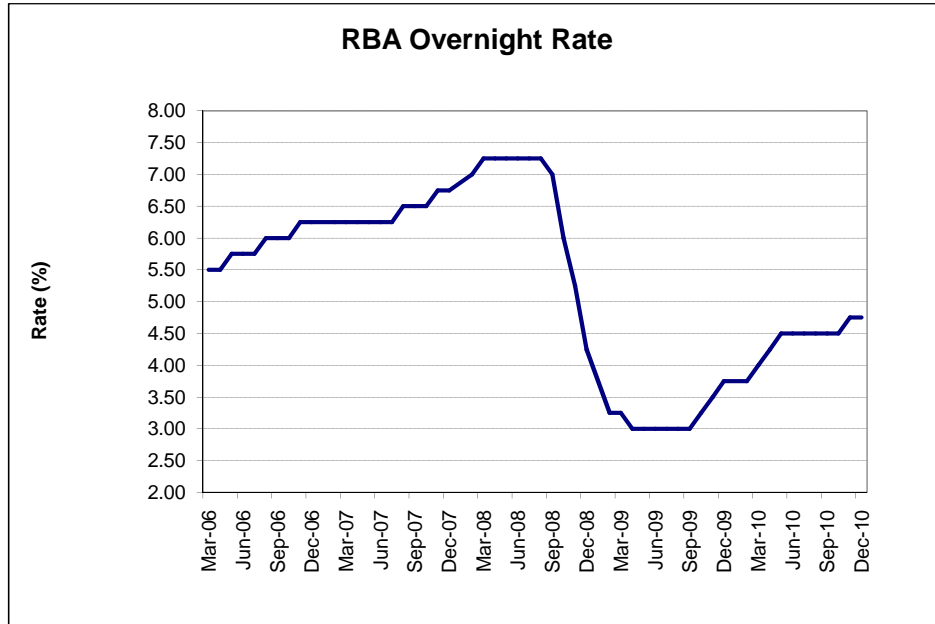
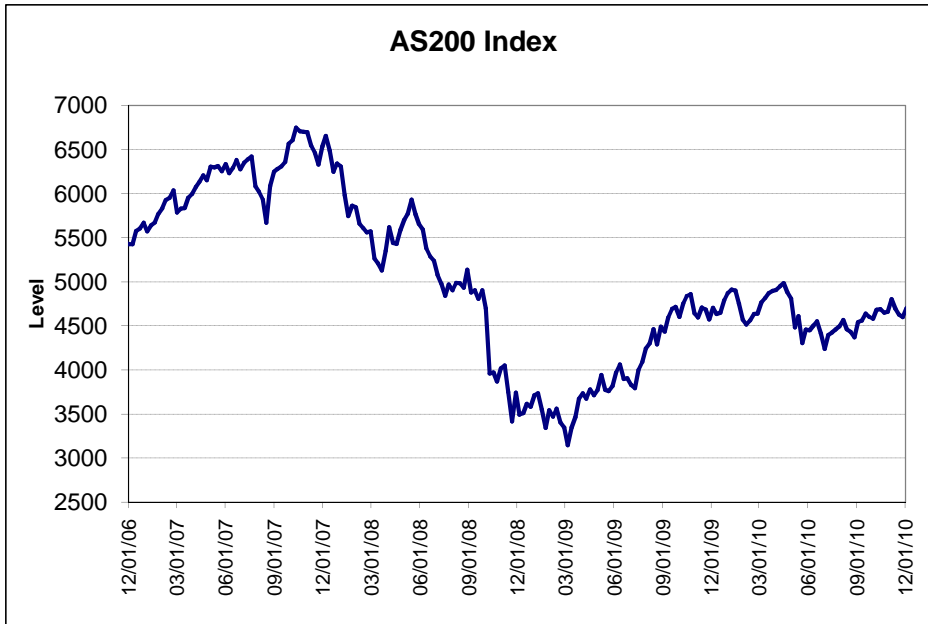
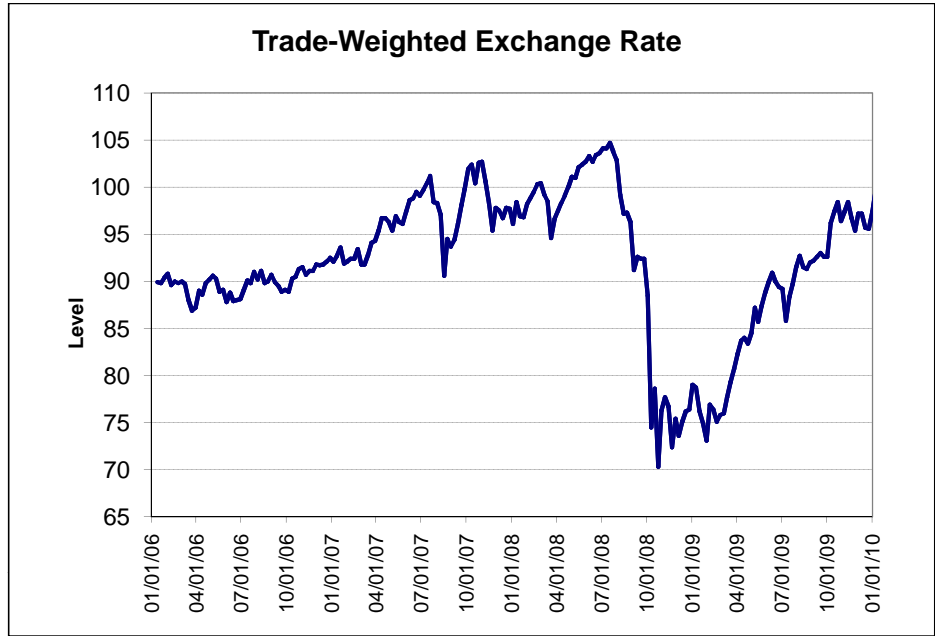
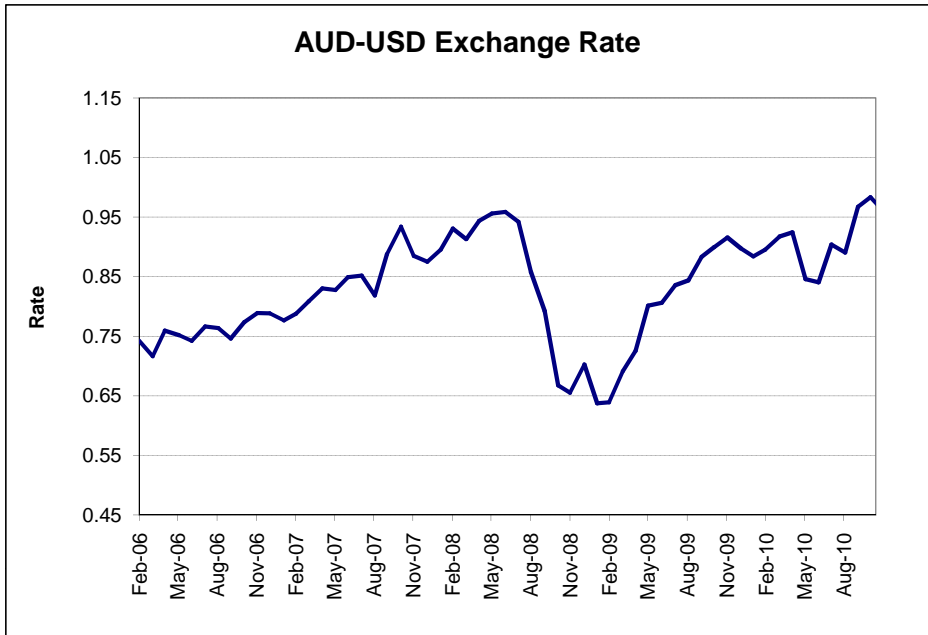
Home Loans

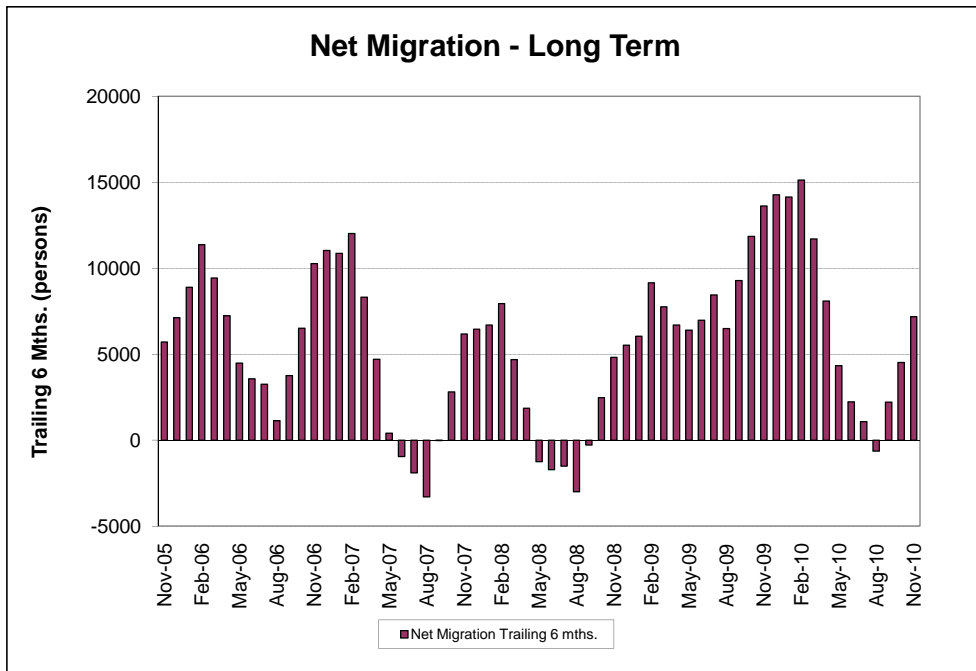
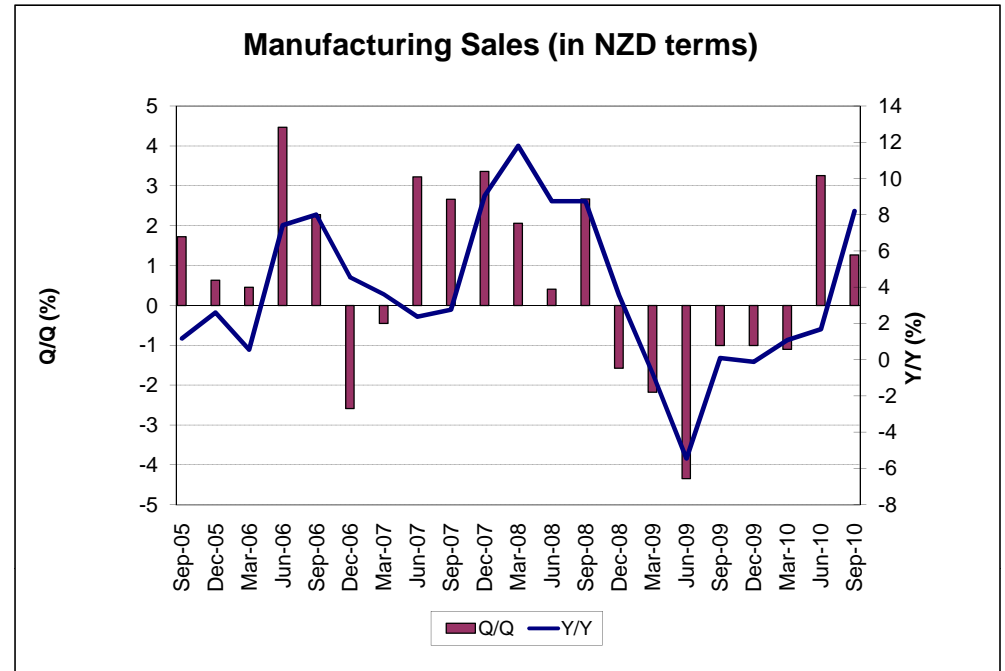
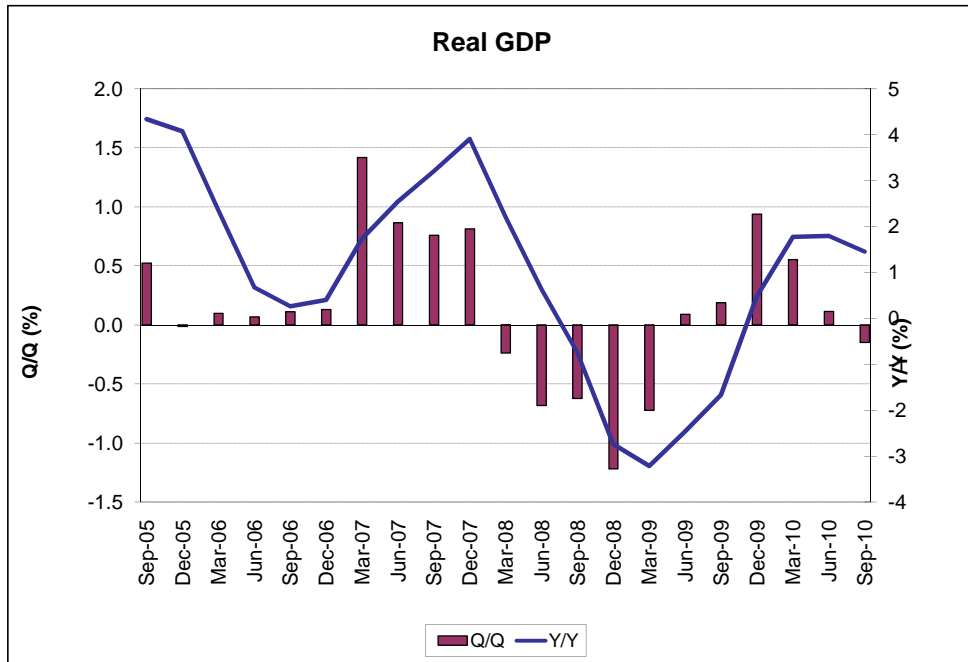


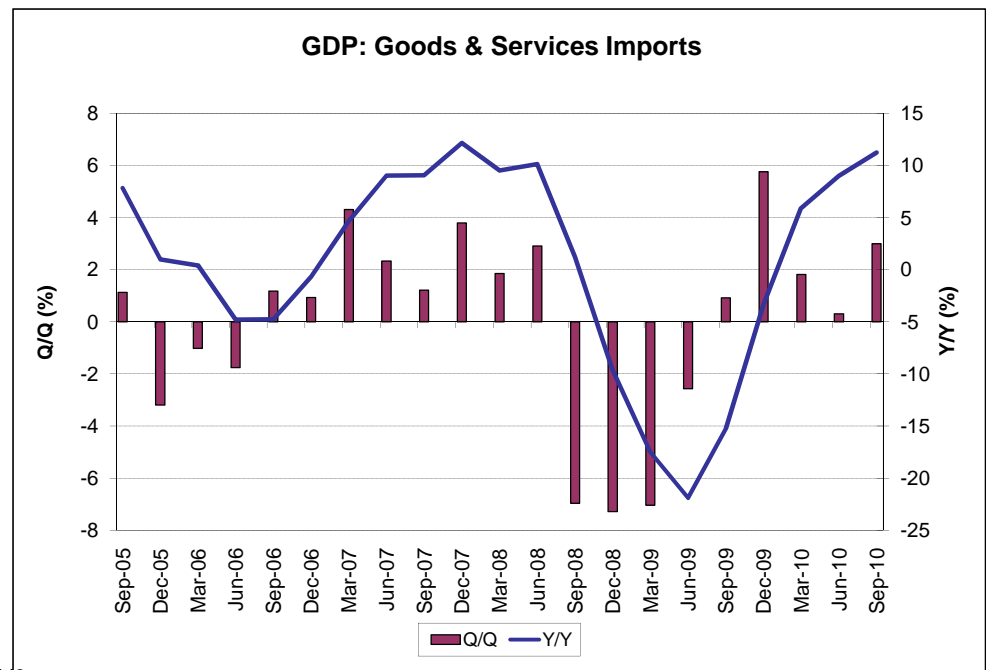
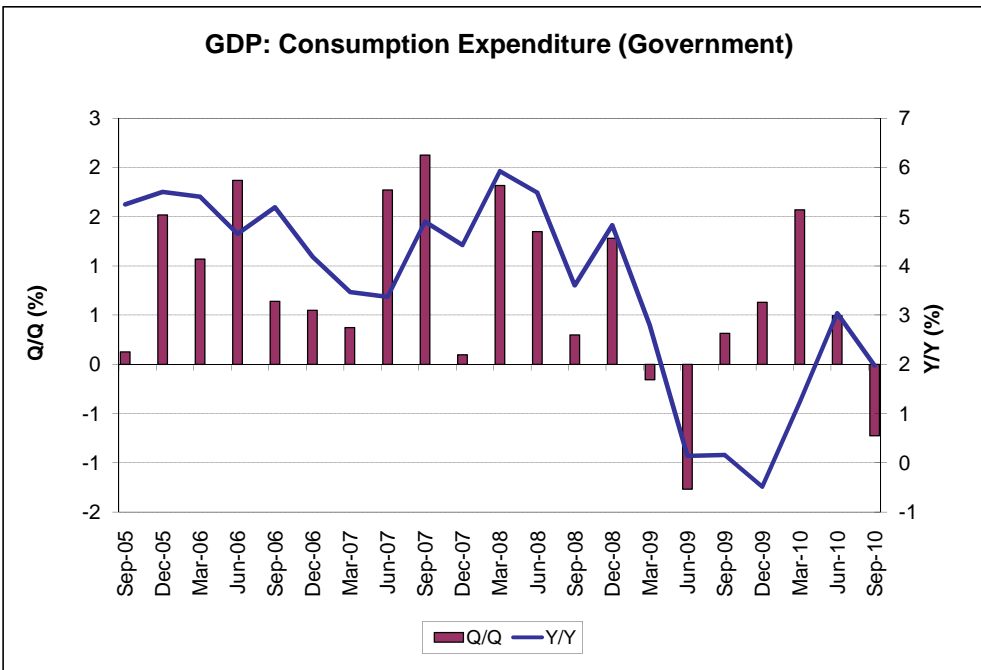
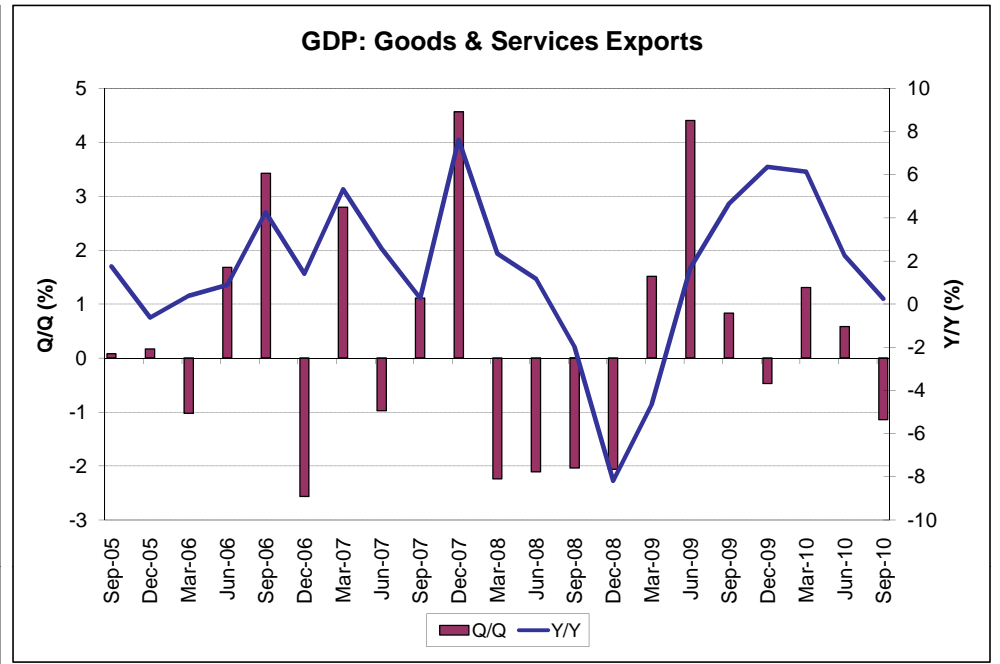
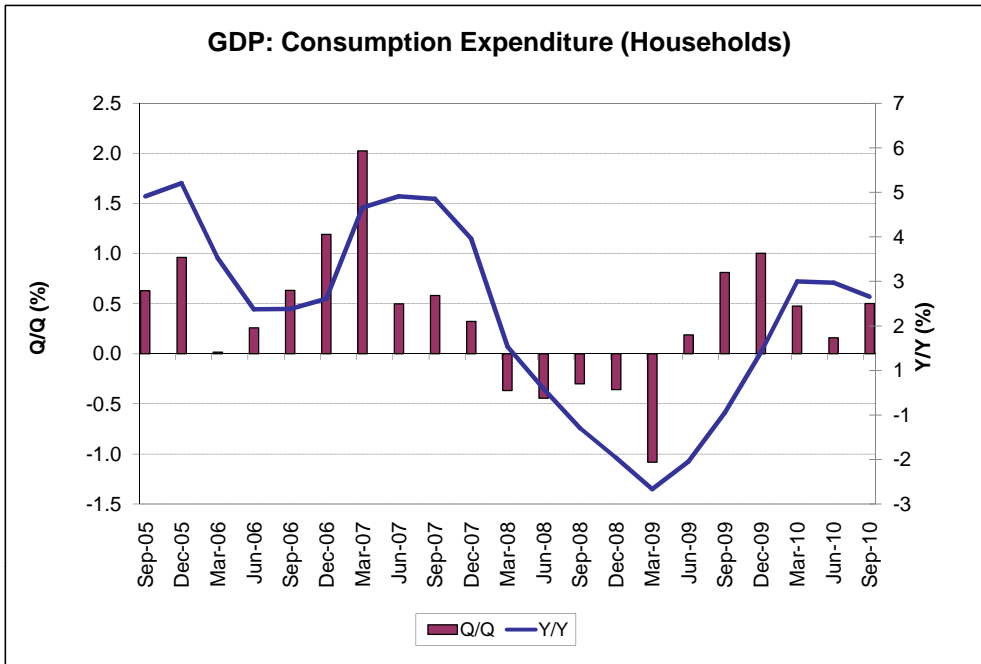


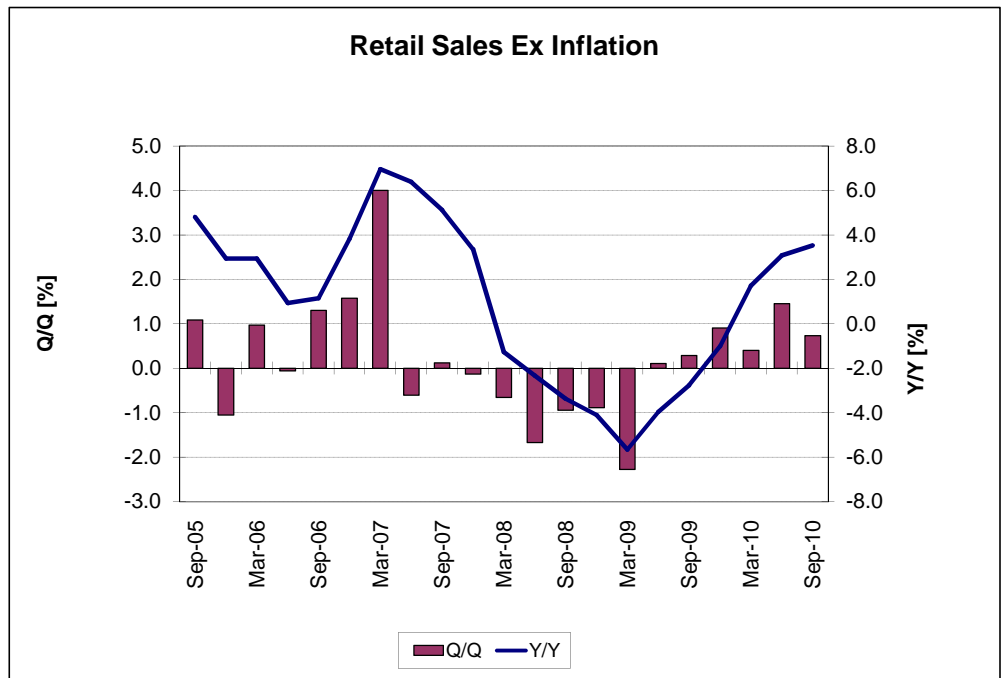
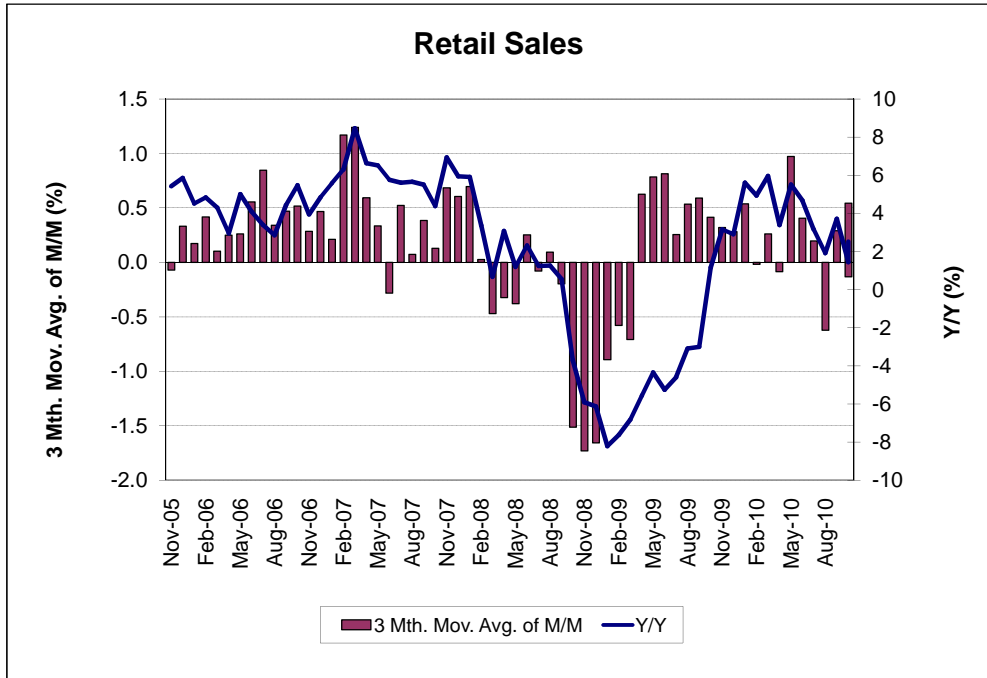
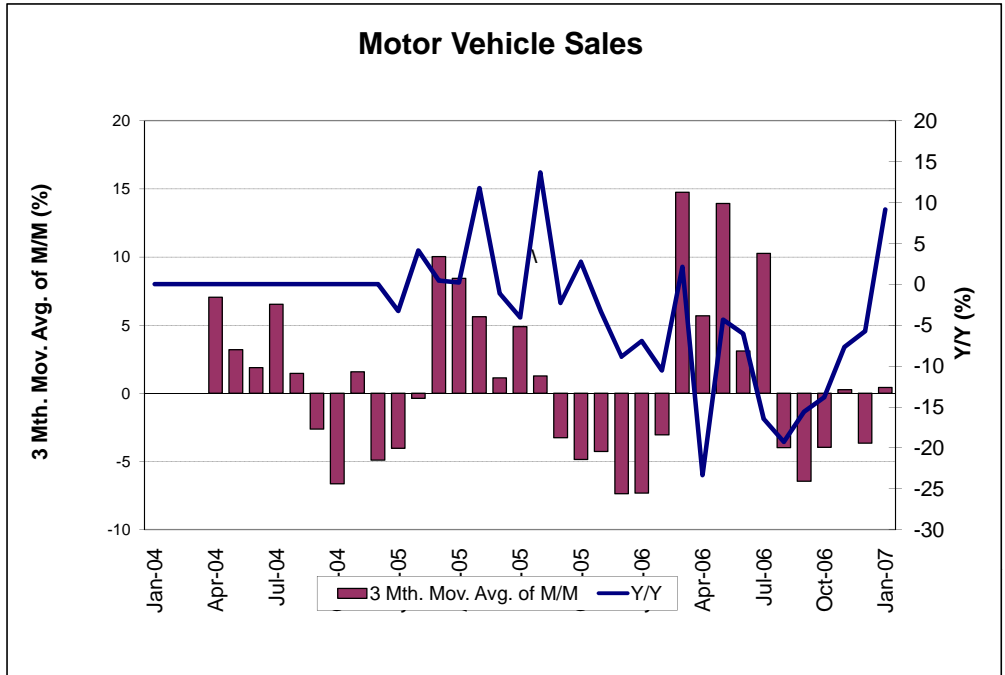
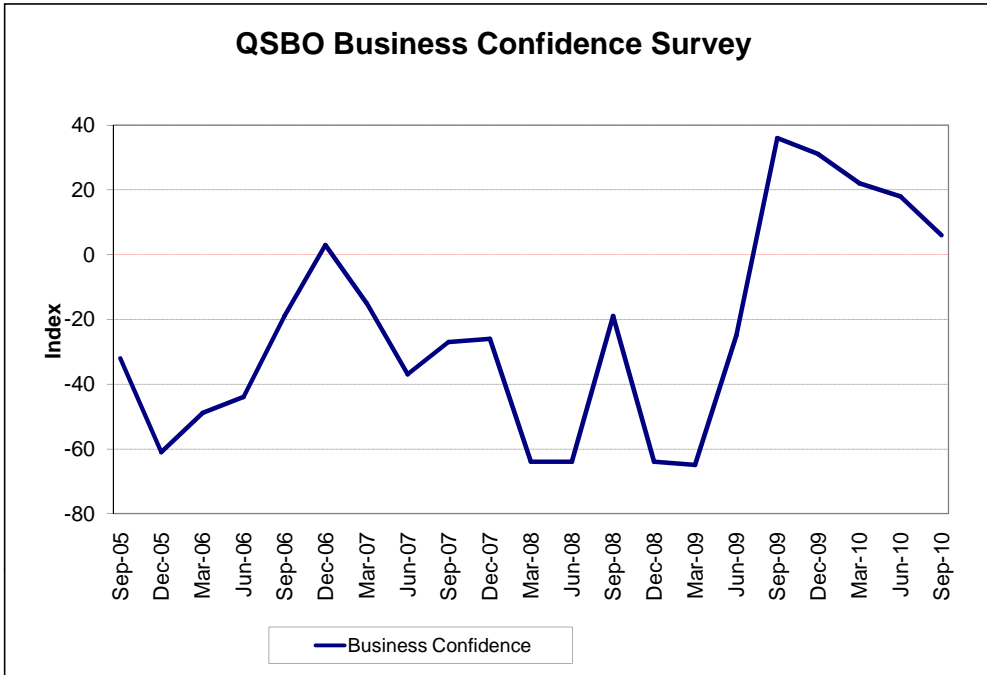


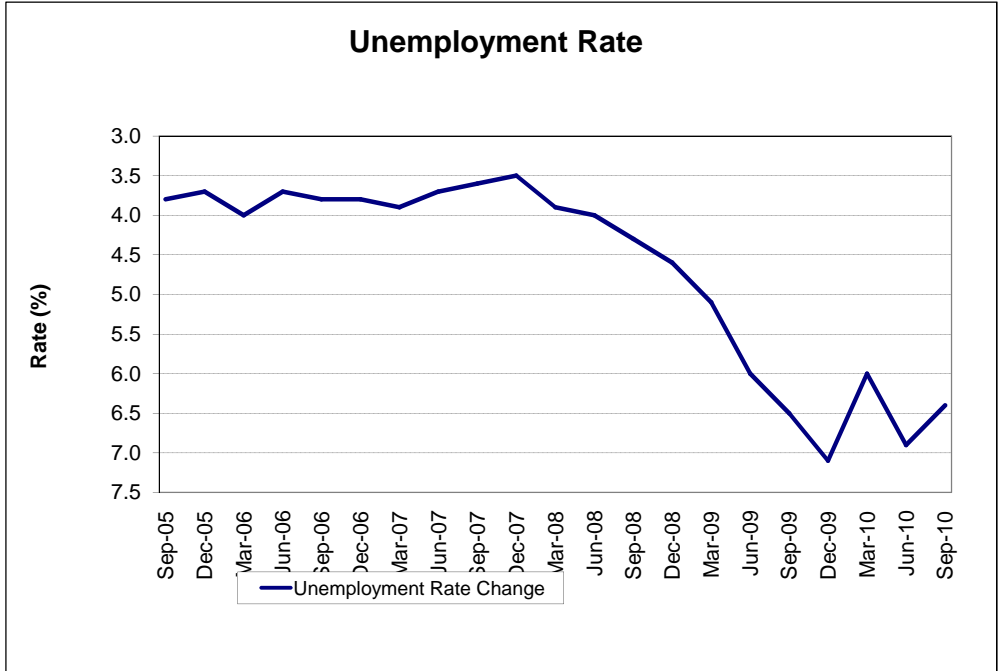
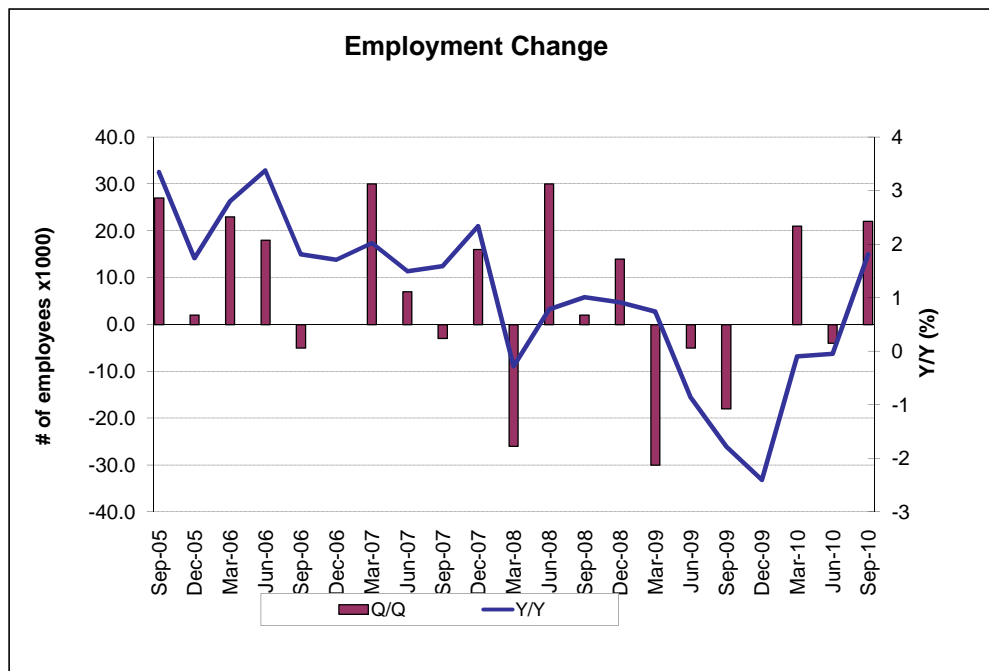
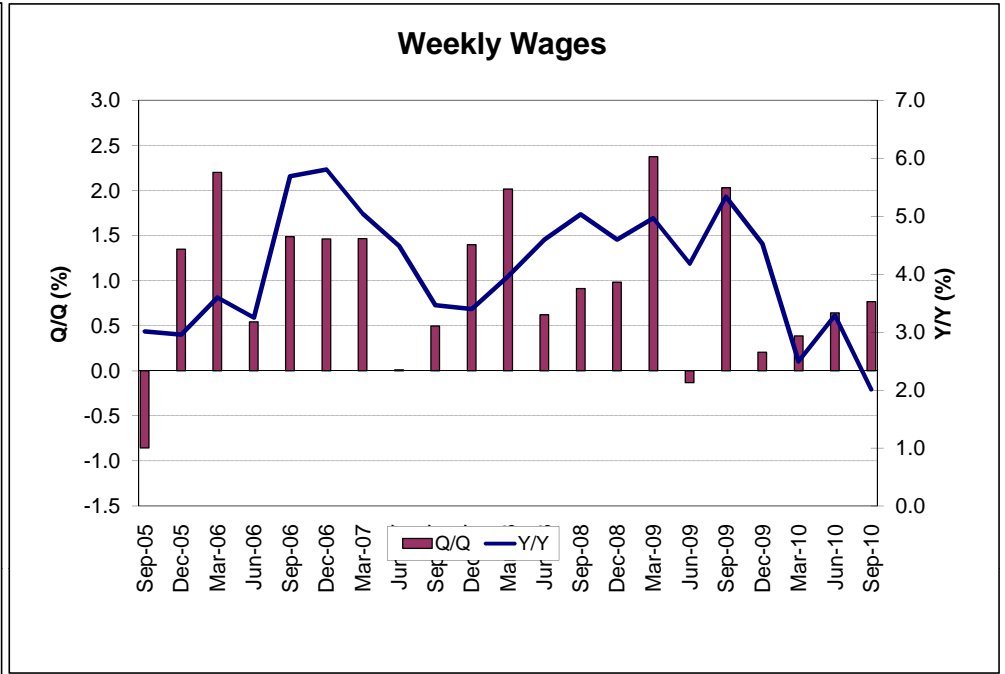
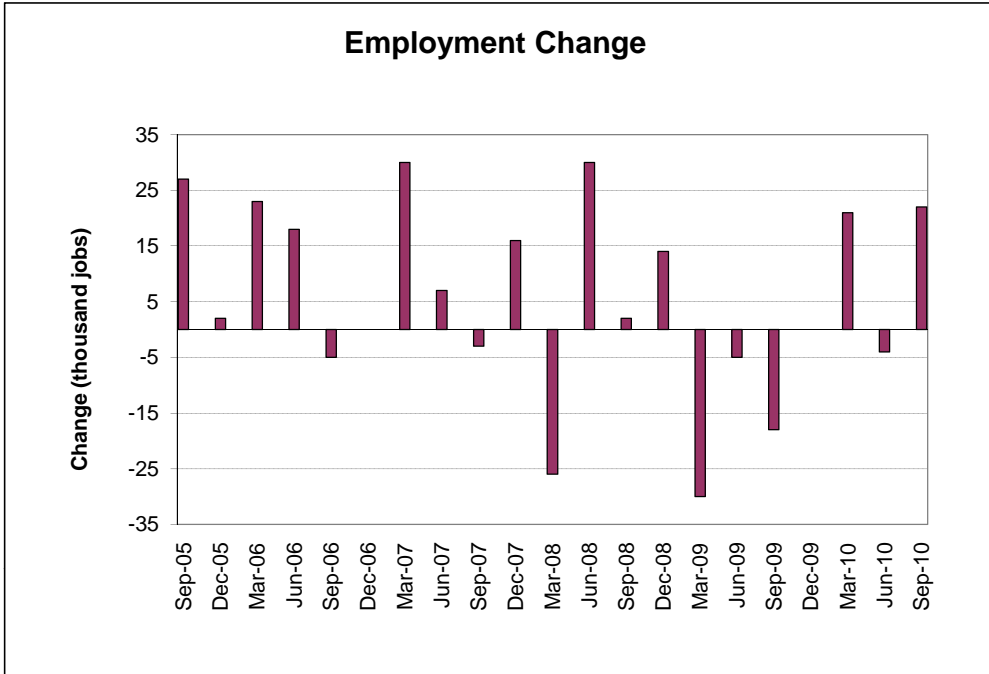


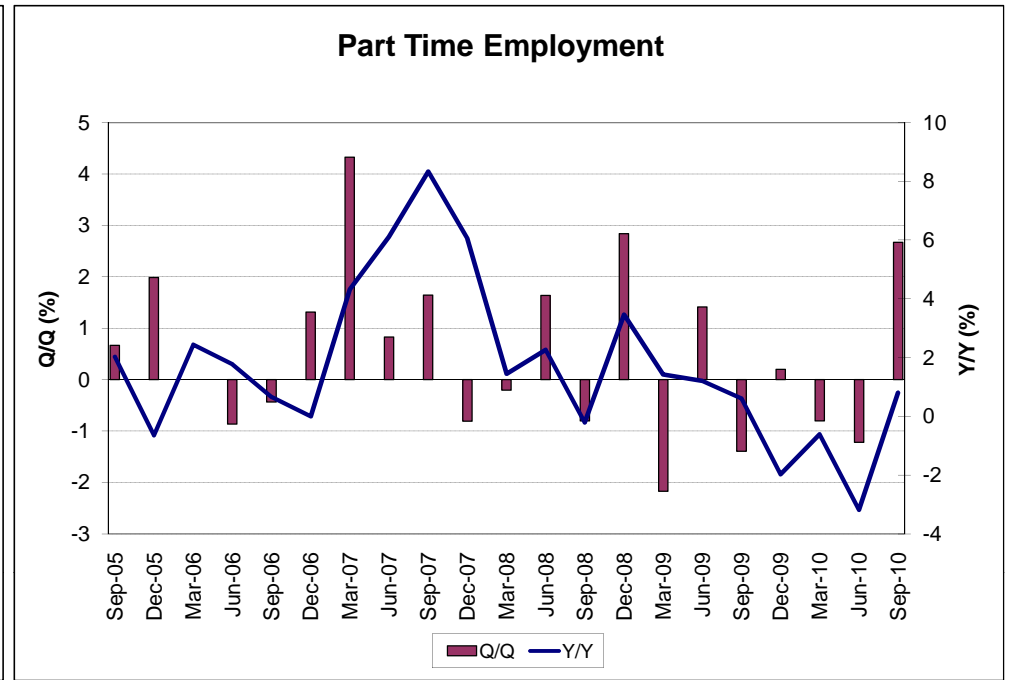
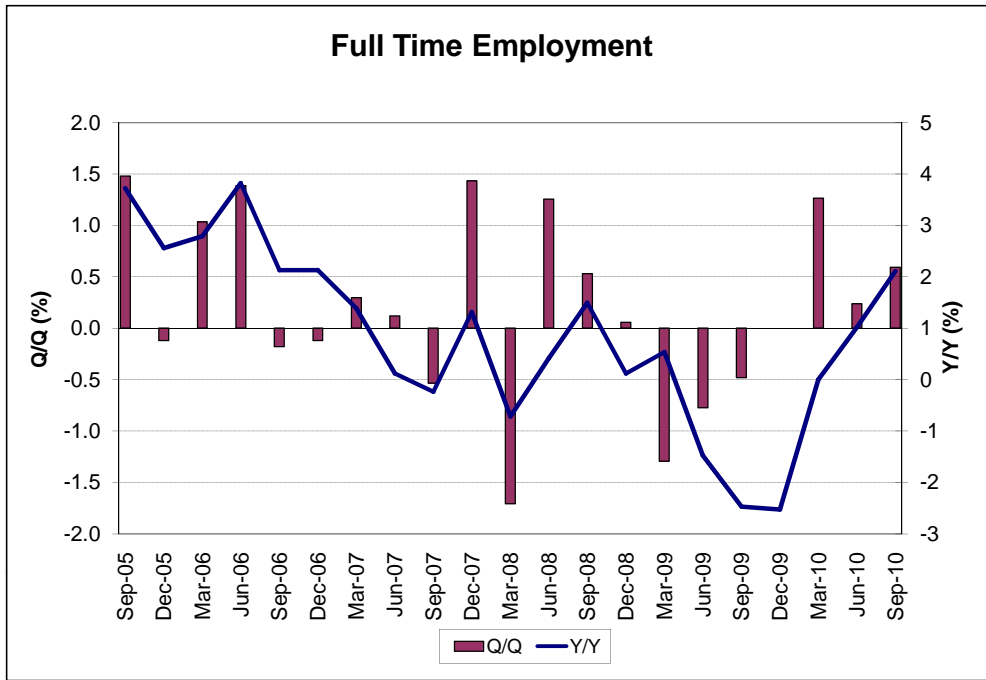


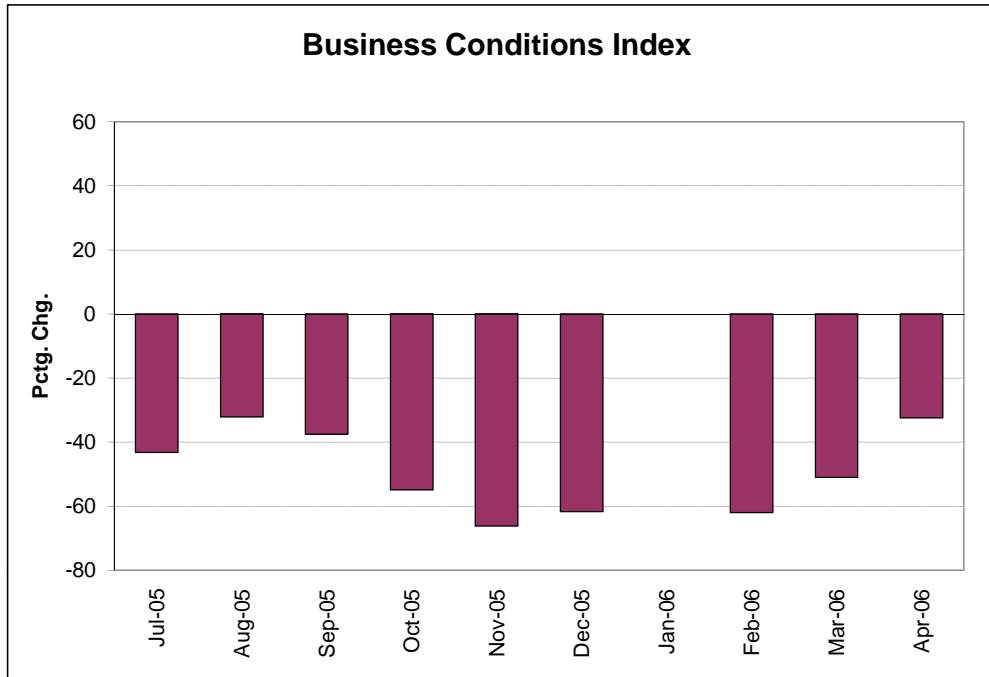


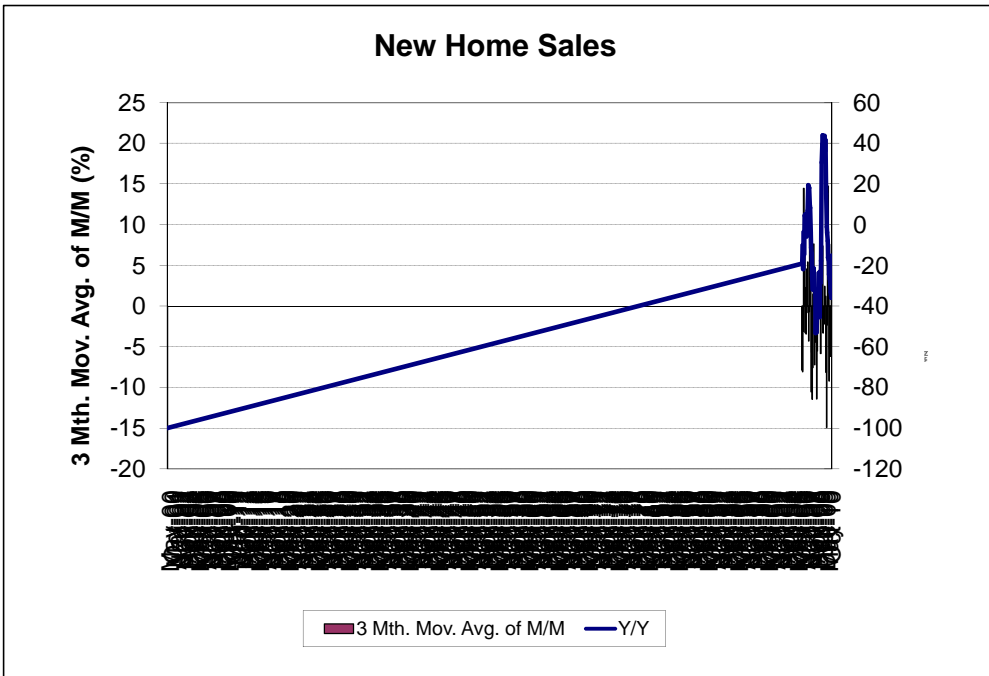
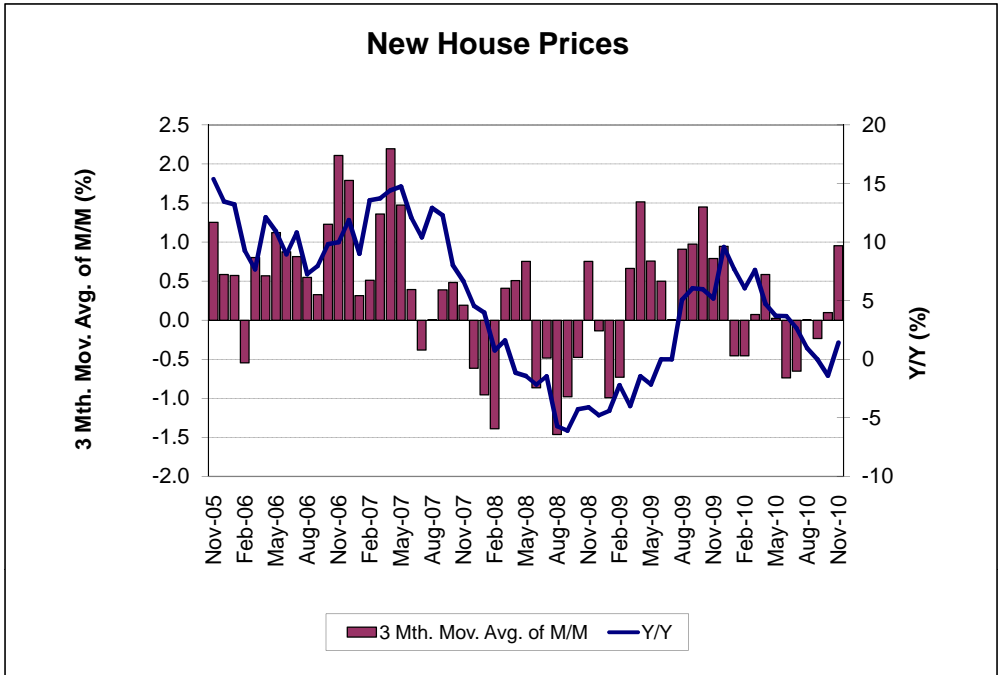
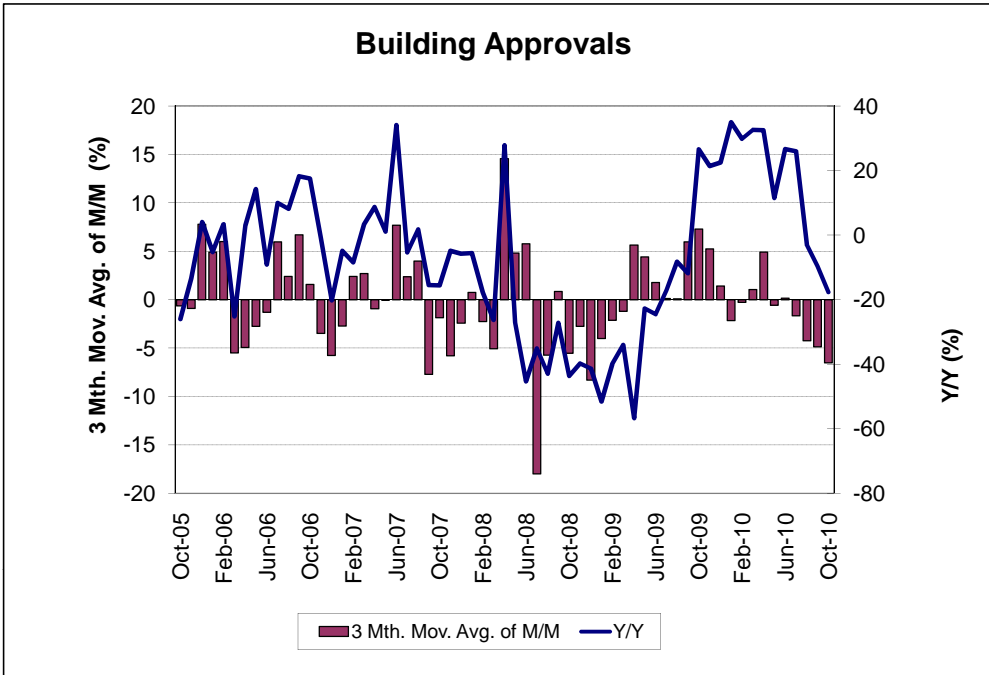




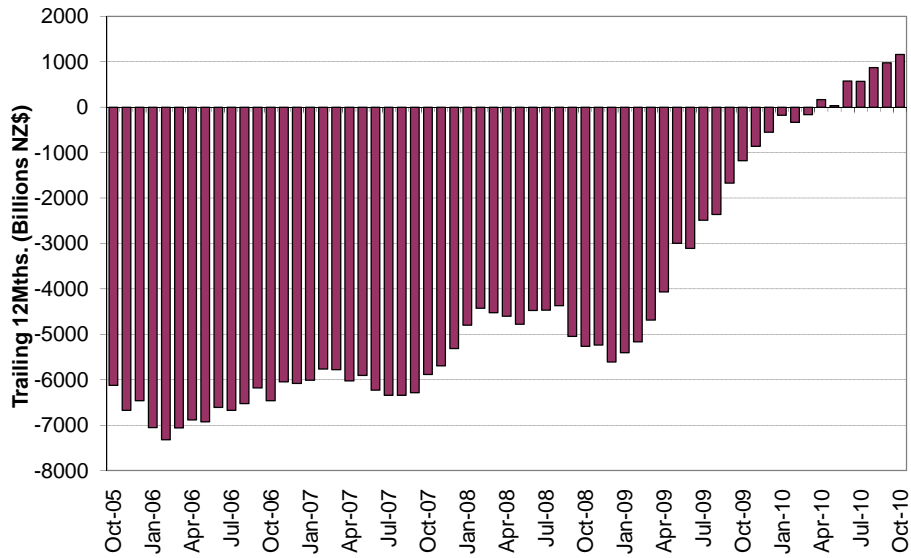




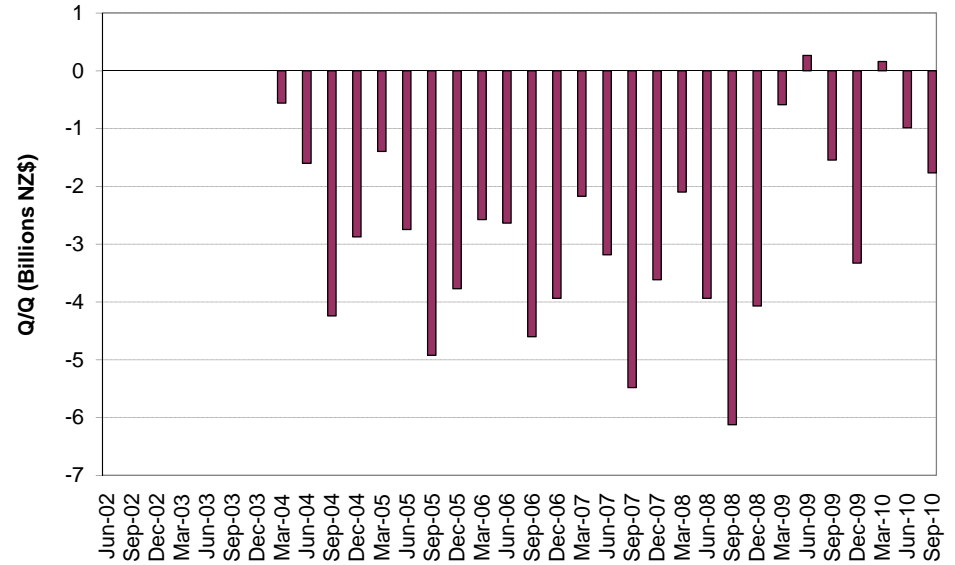




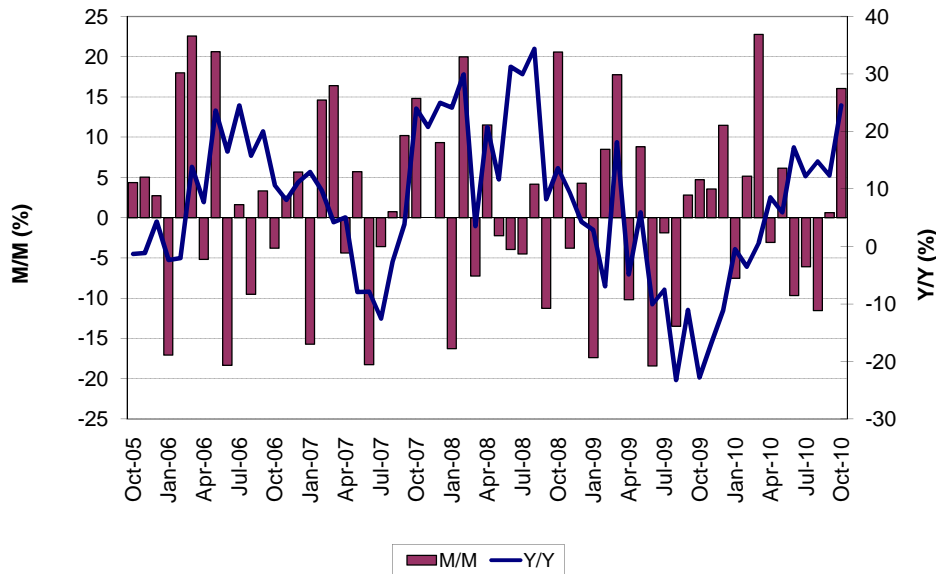
Trade Balance



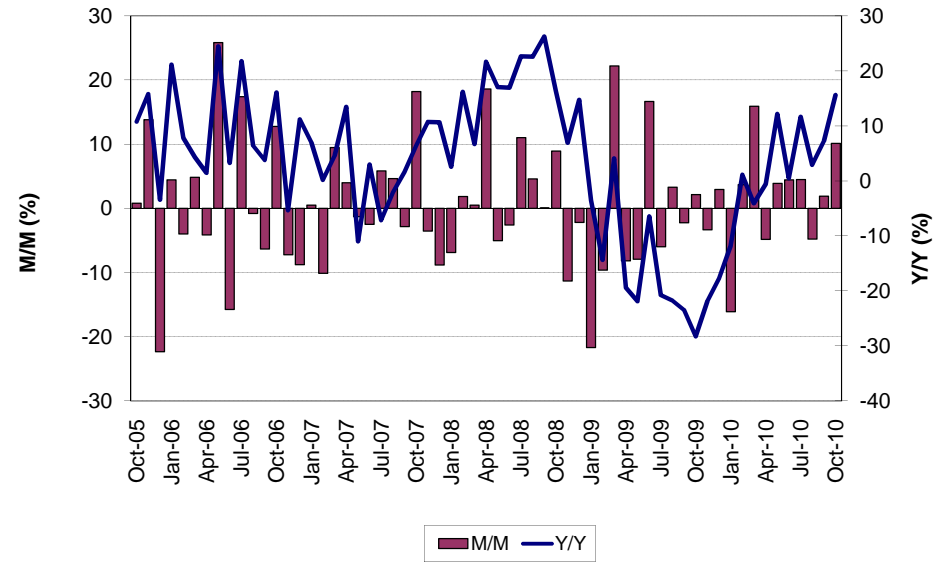
Current Account

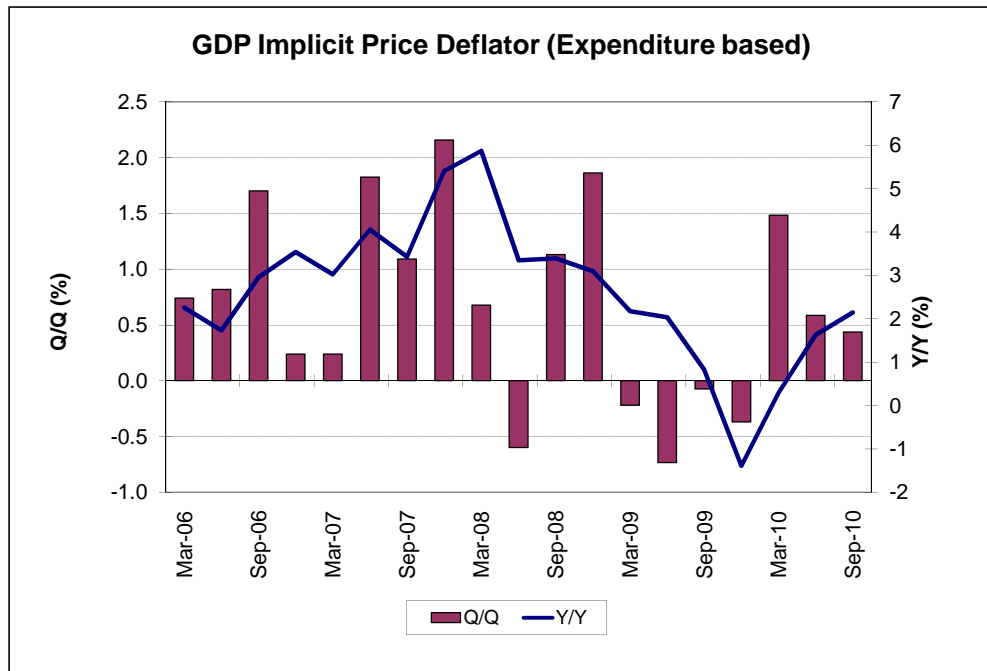
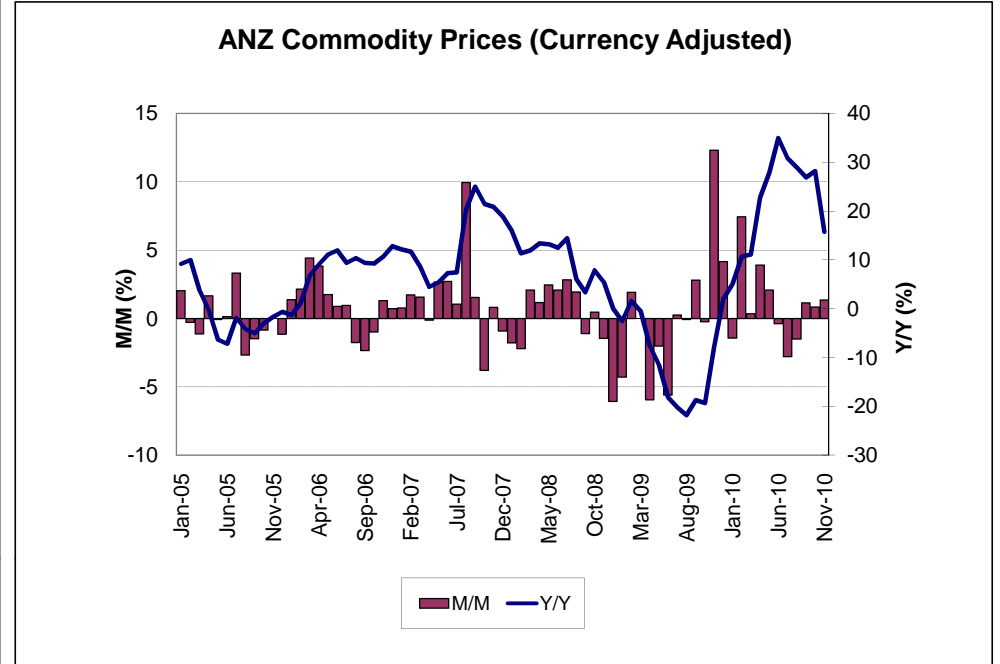
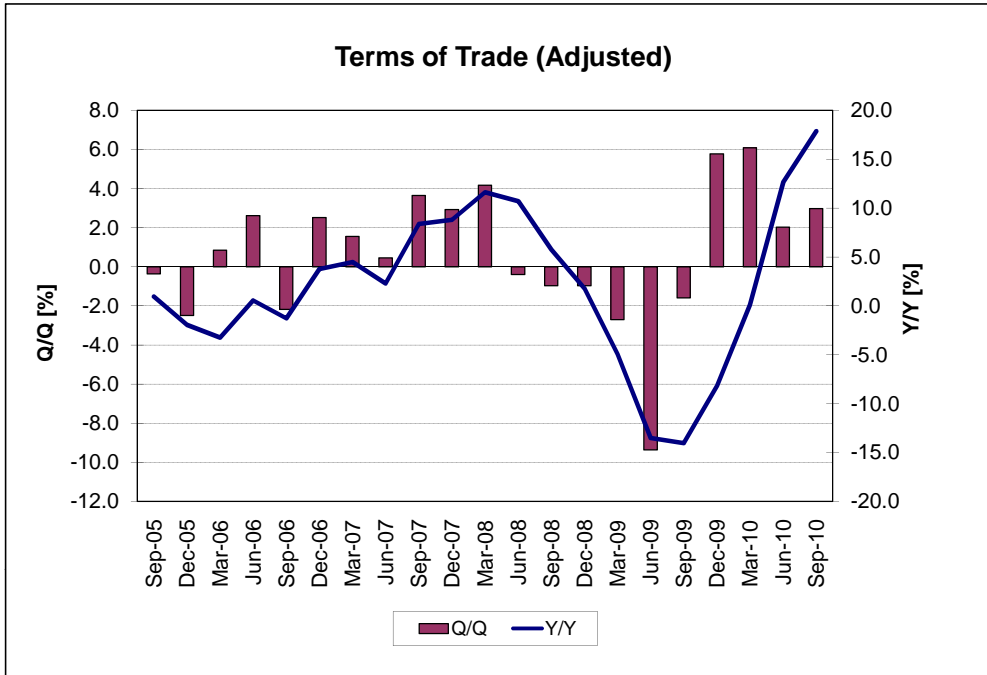


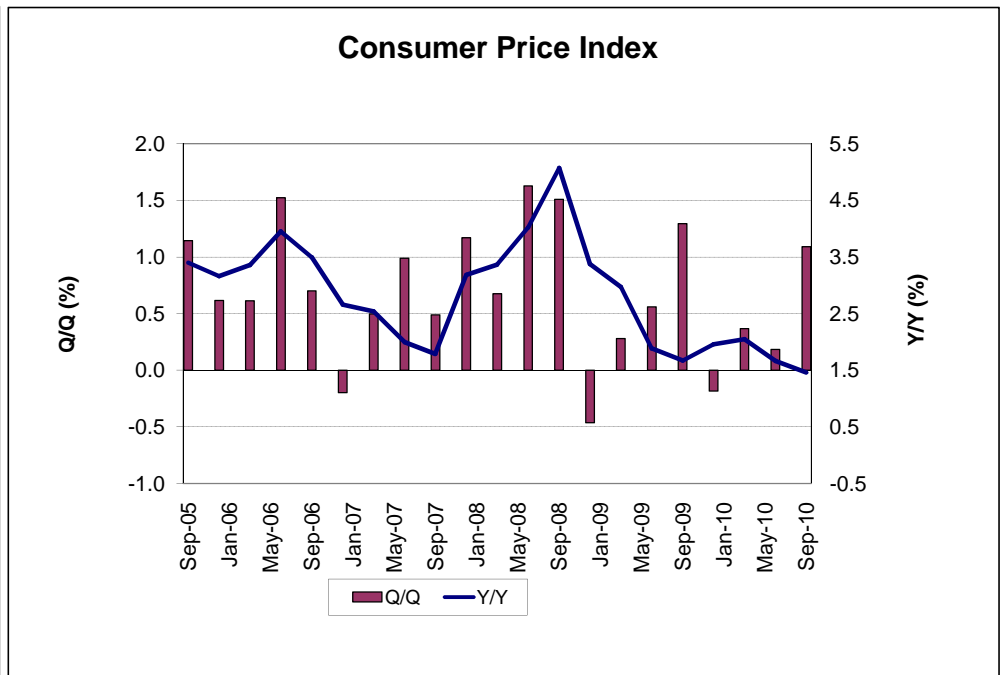
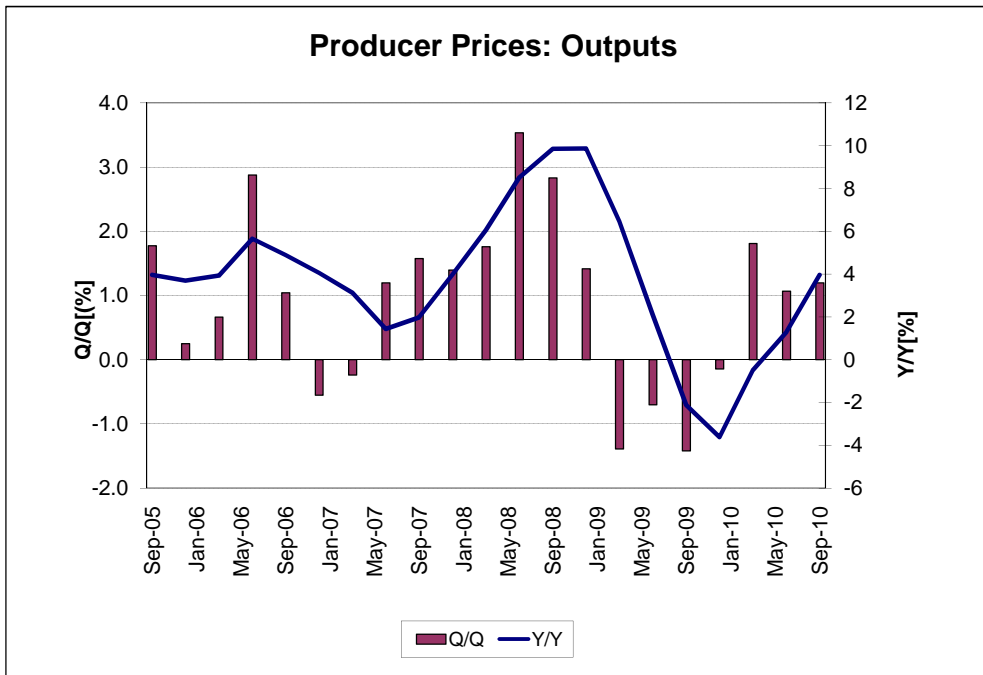
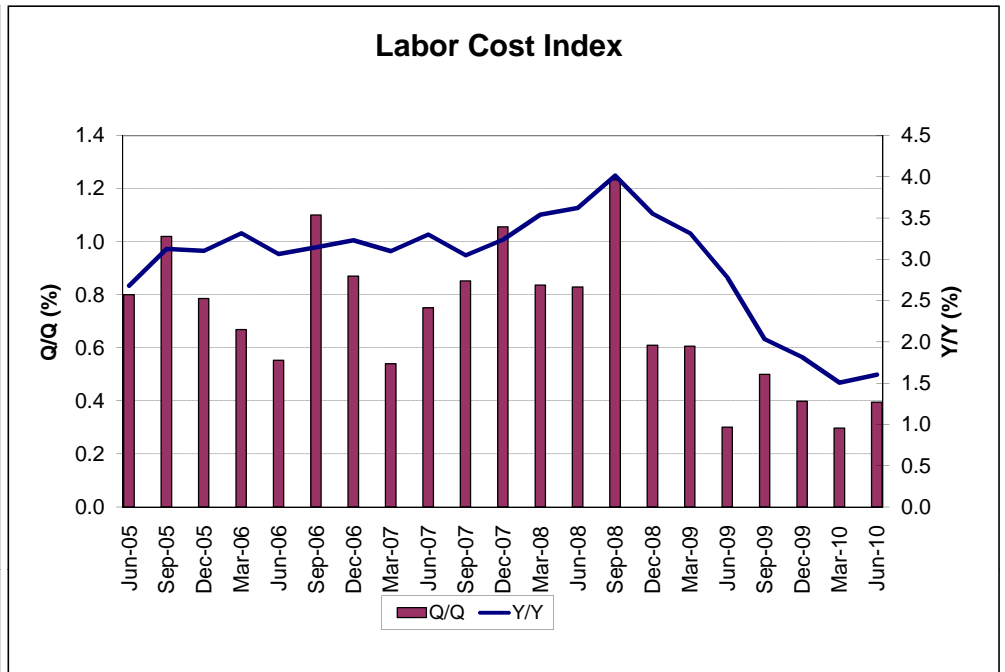
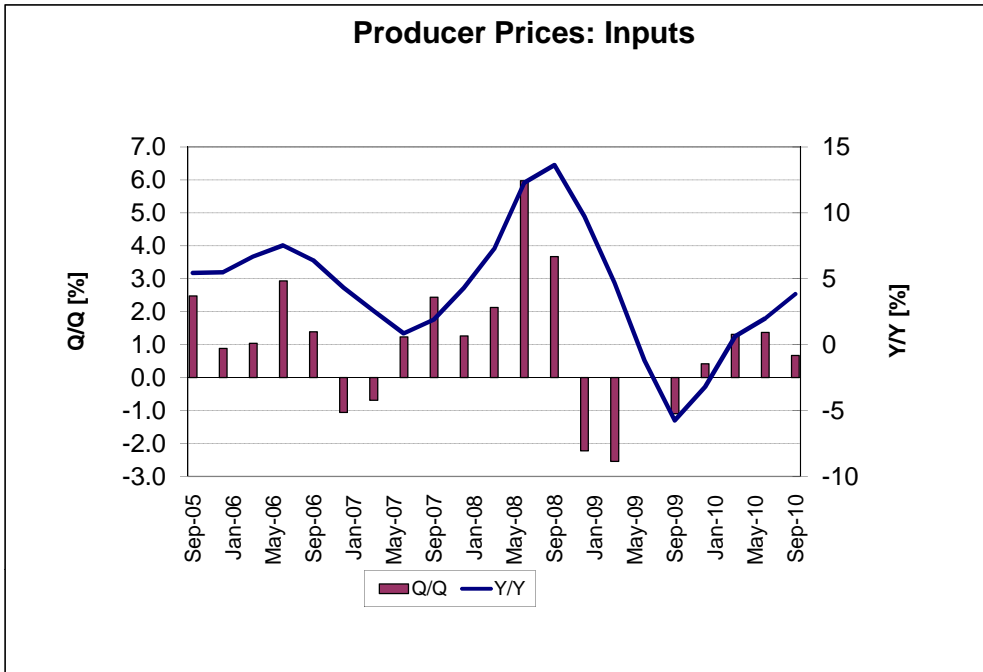
Trade Exports

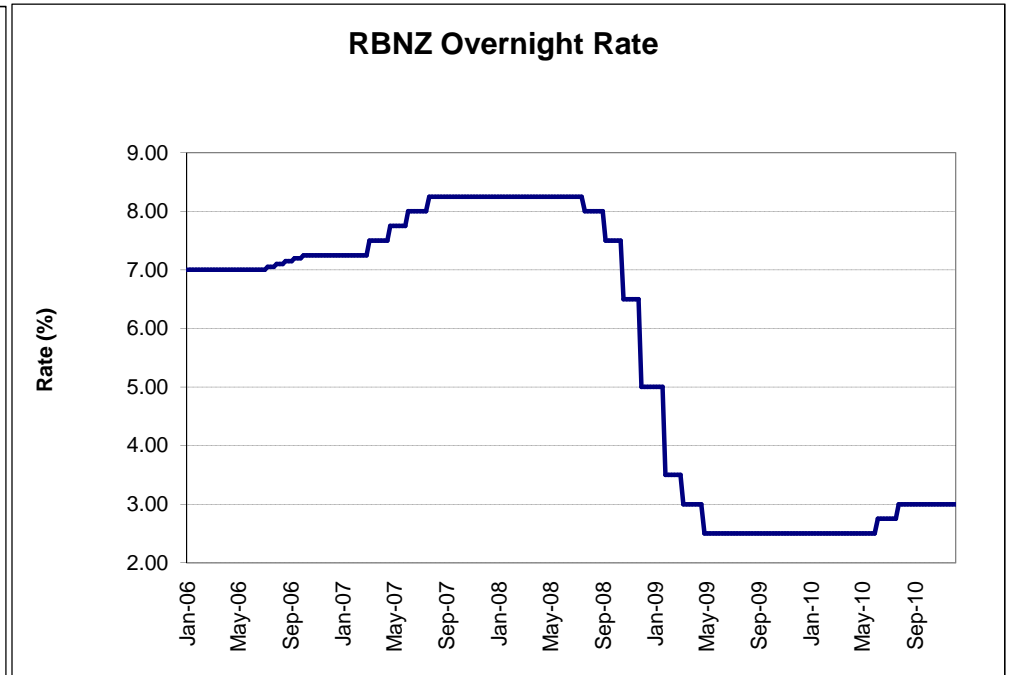
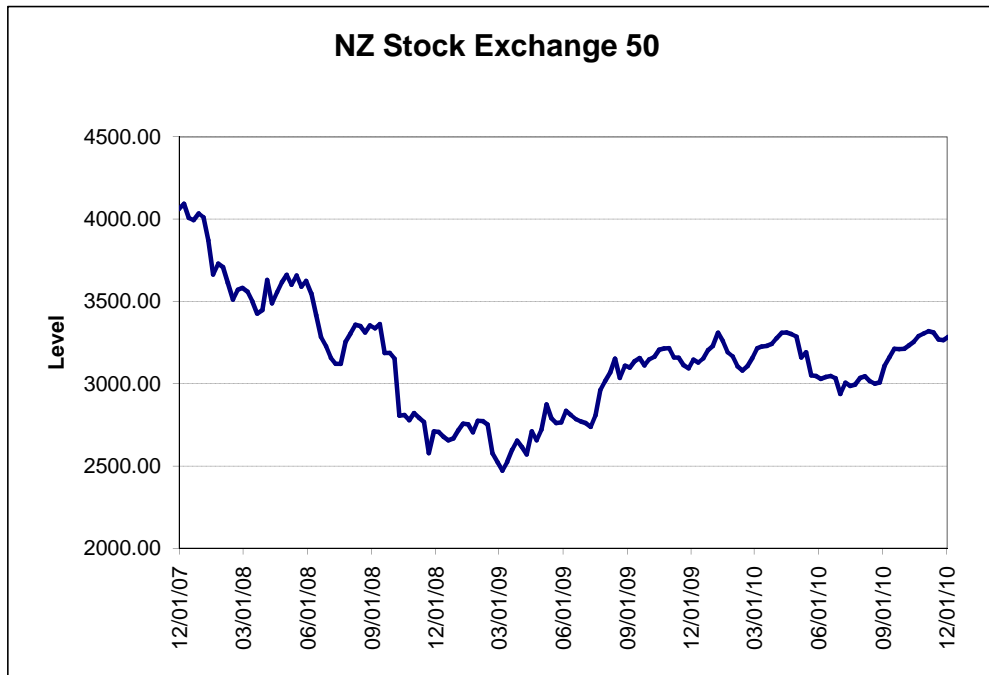
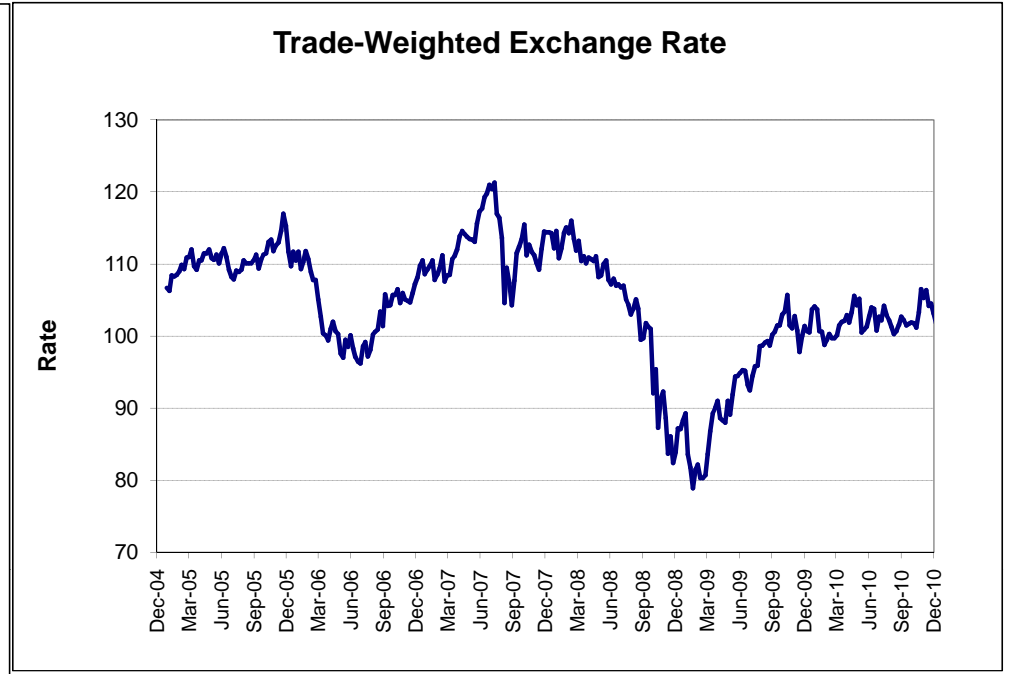
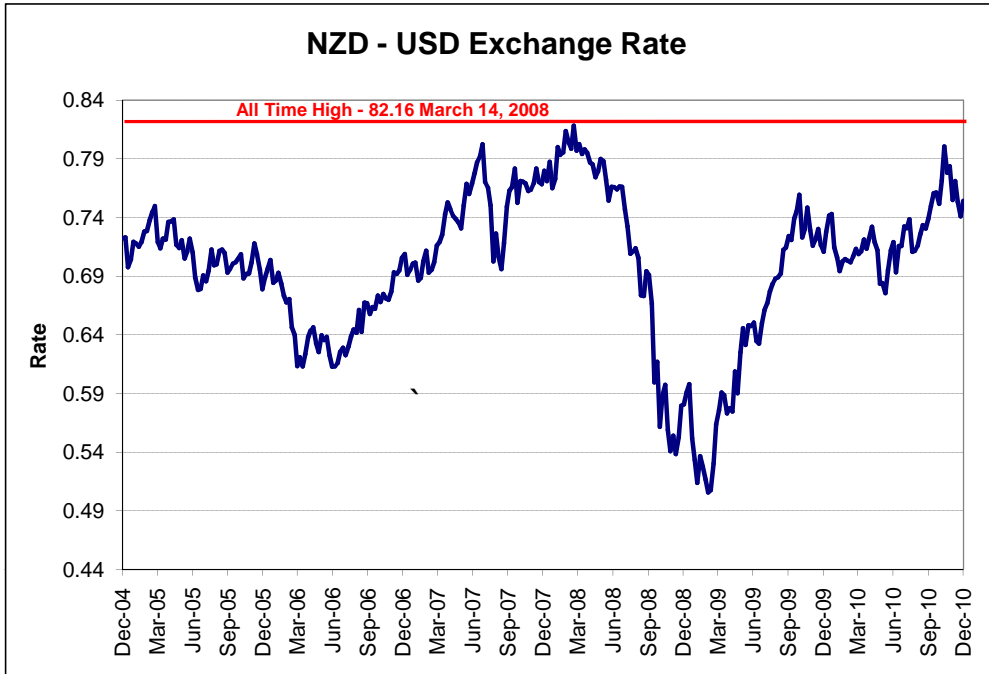


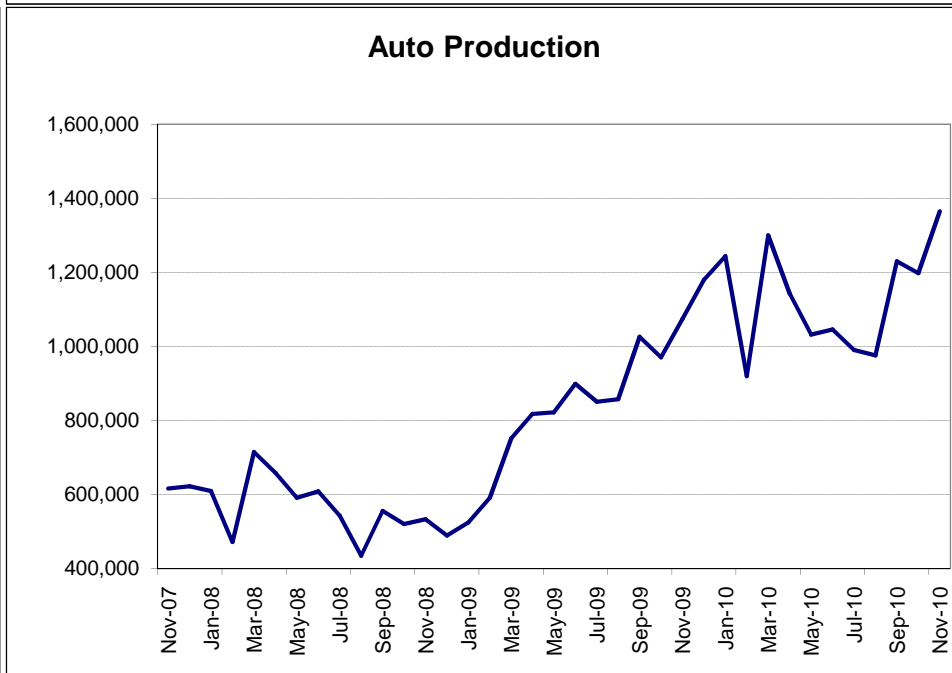
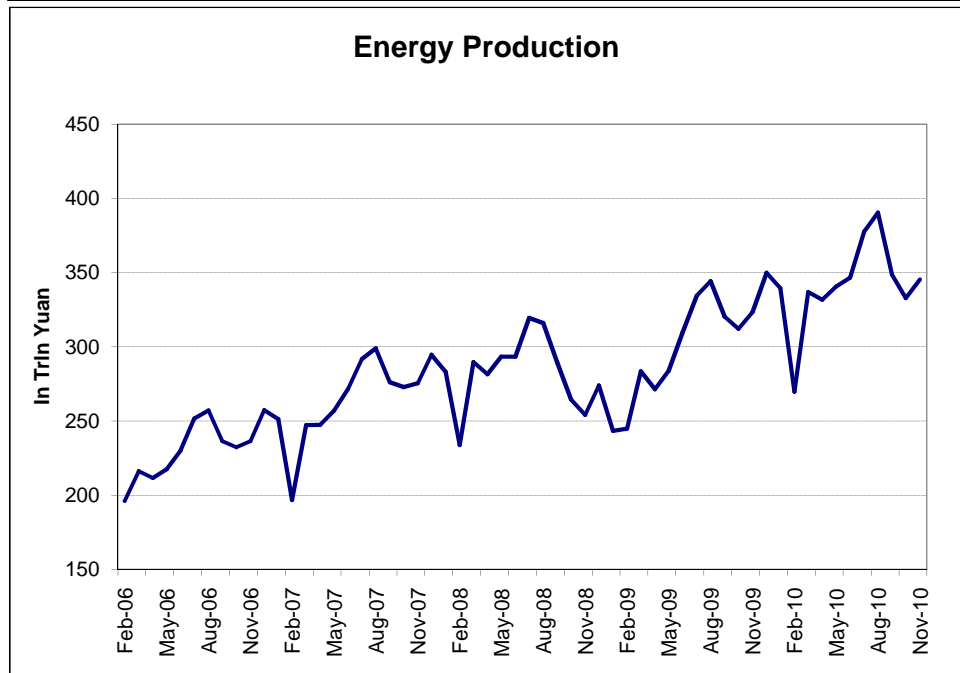
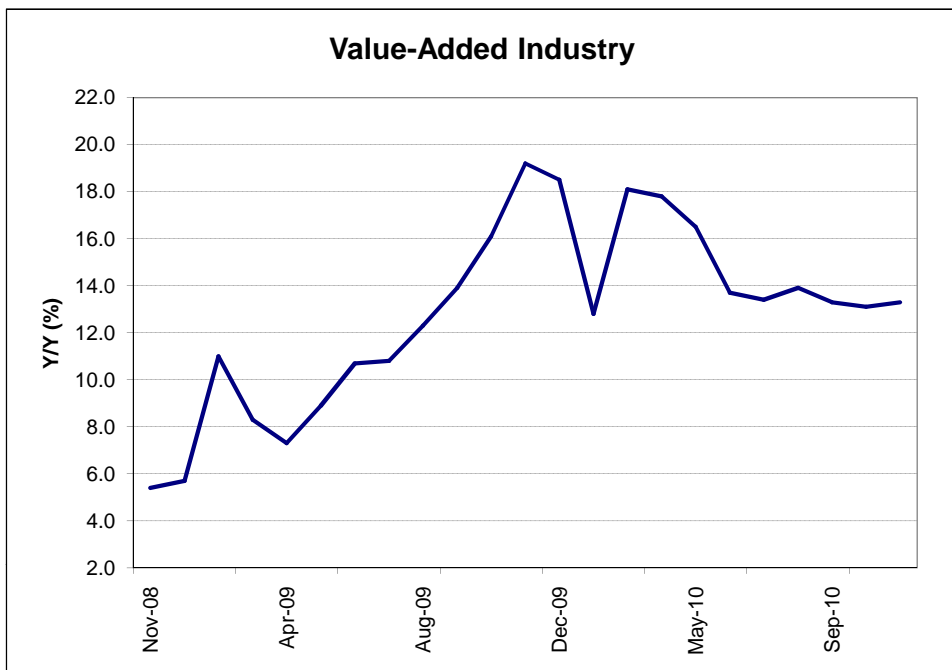
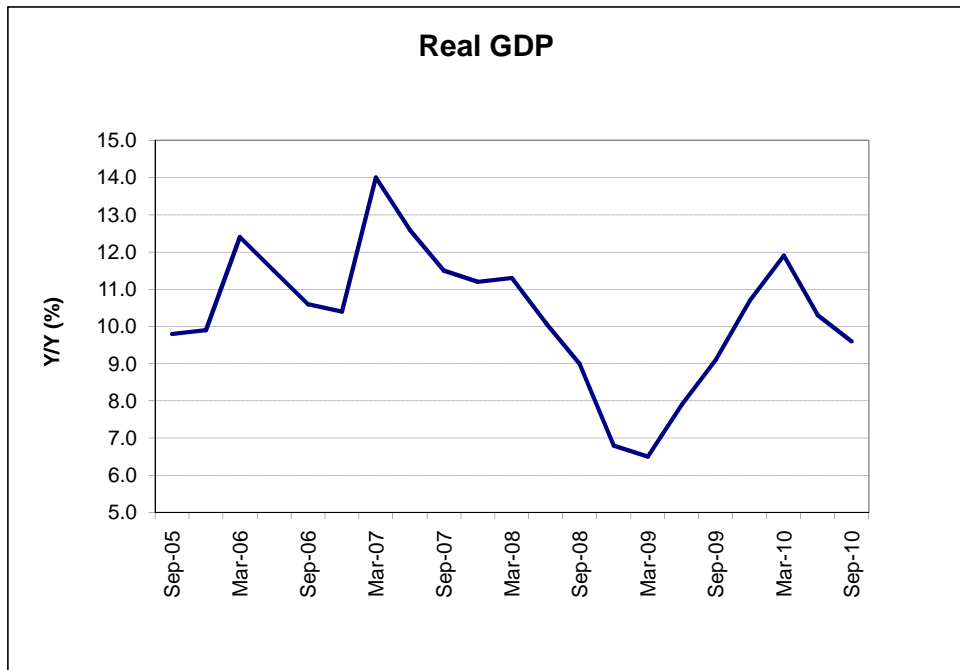
Trade Imports

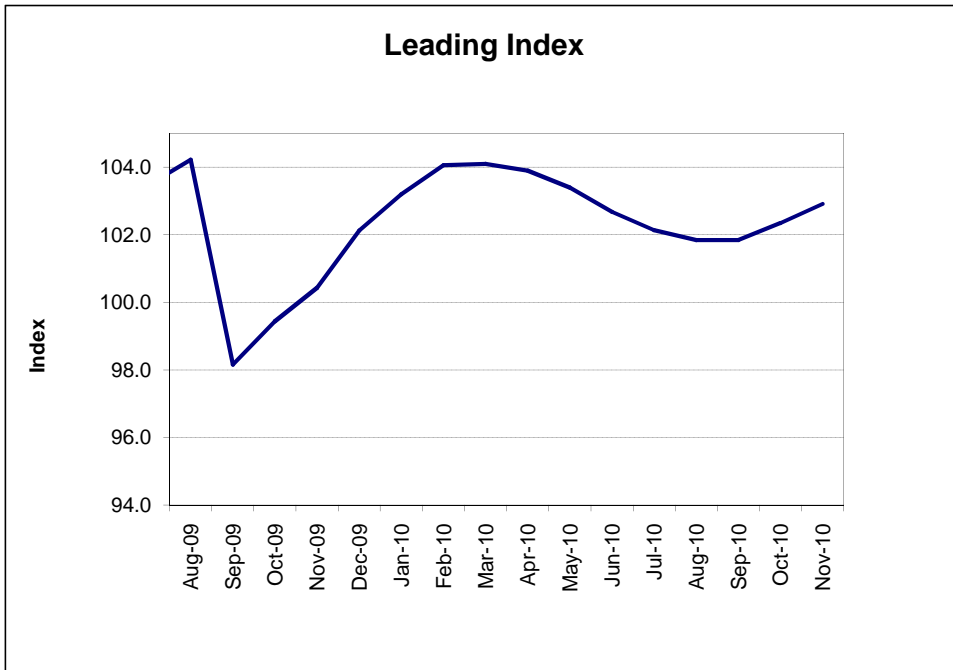
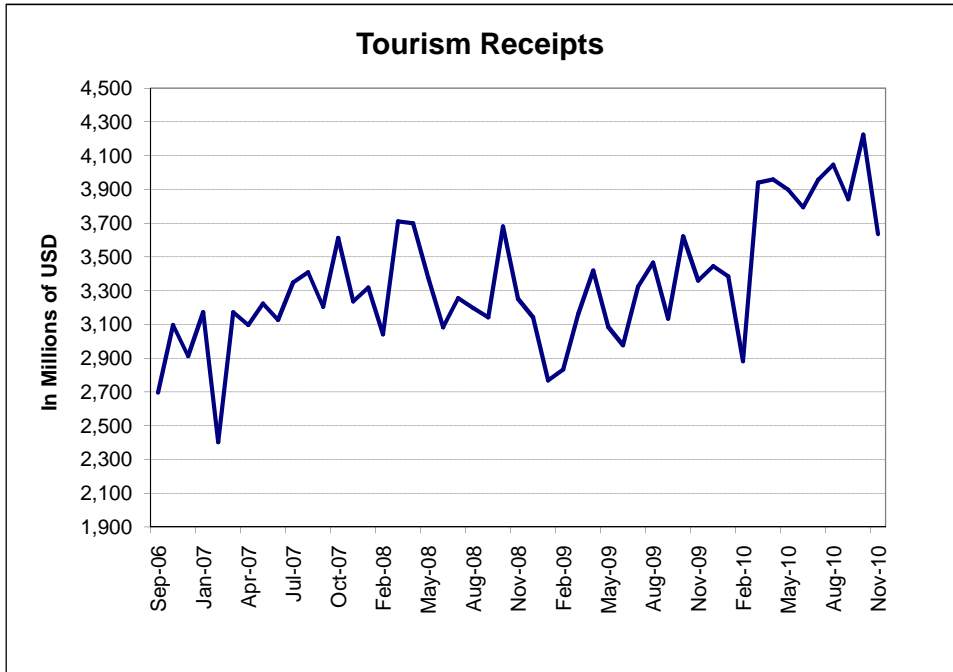


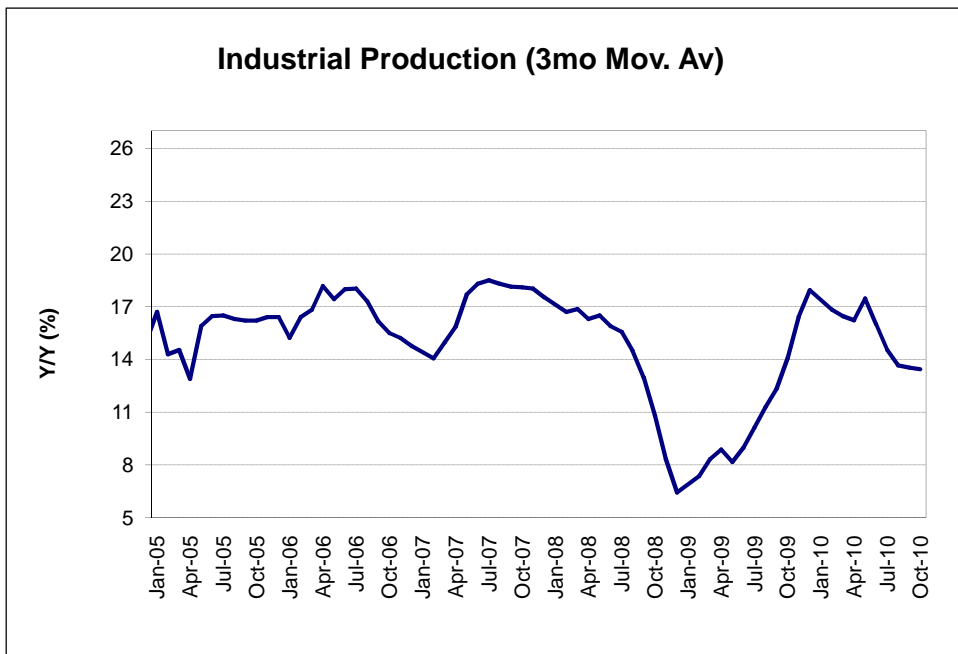
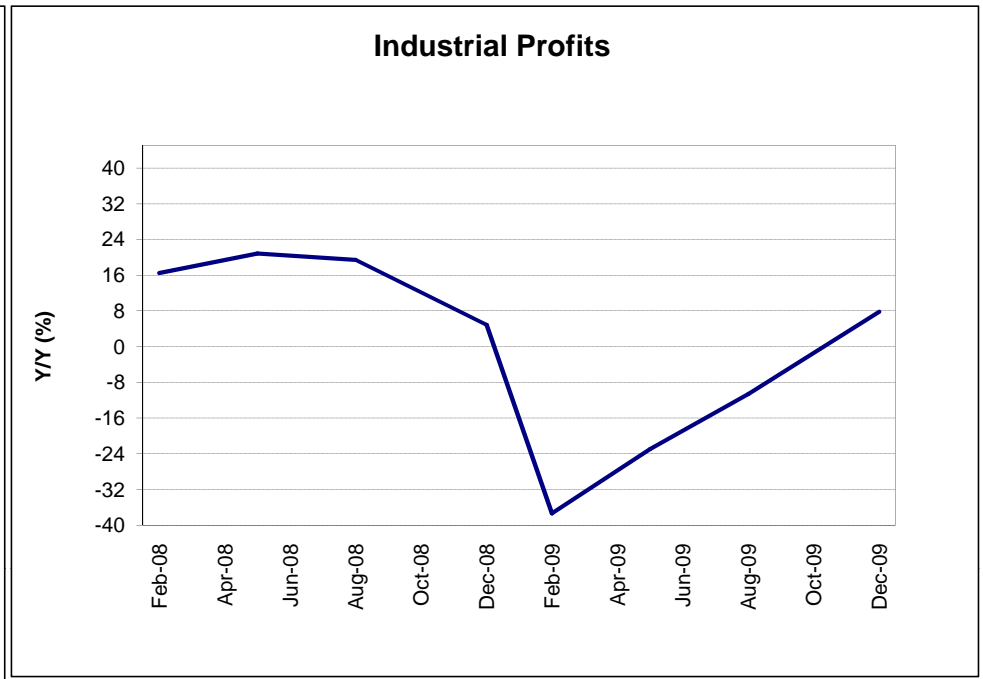
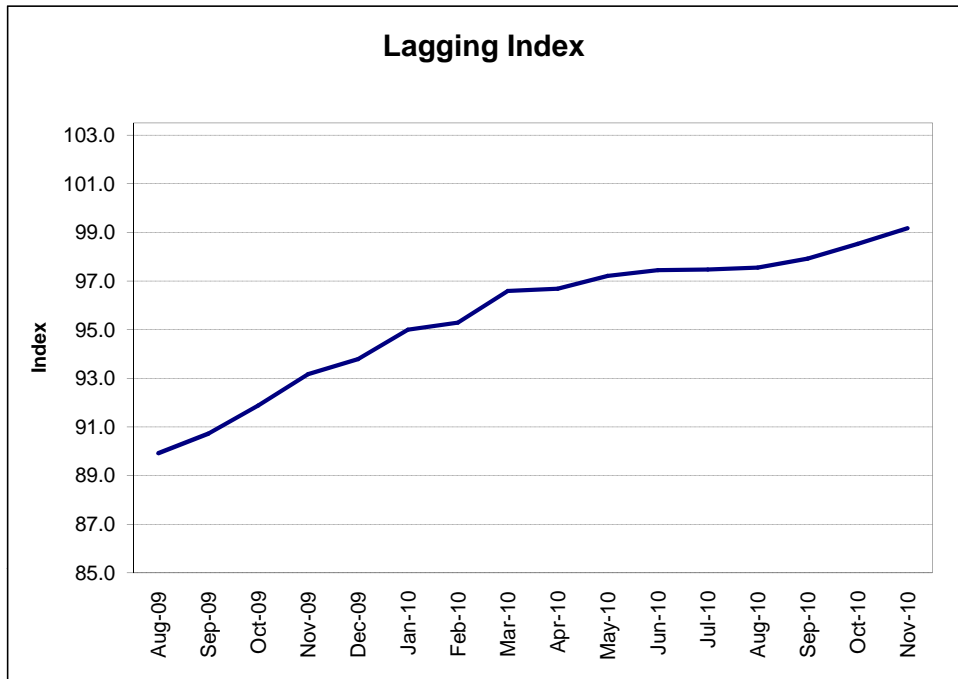


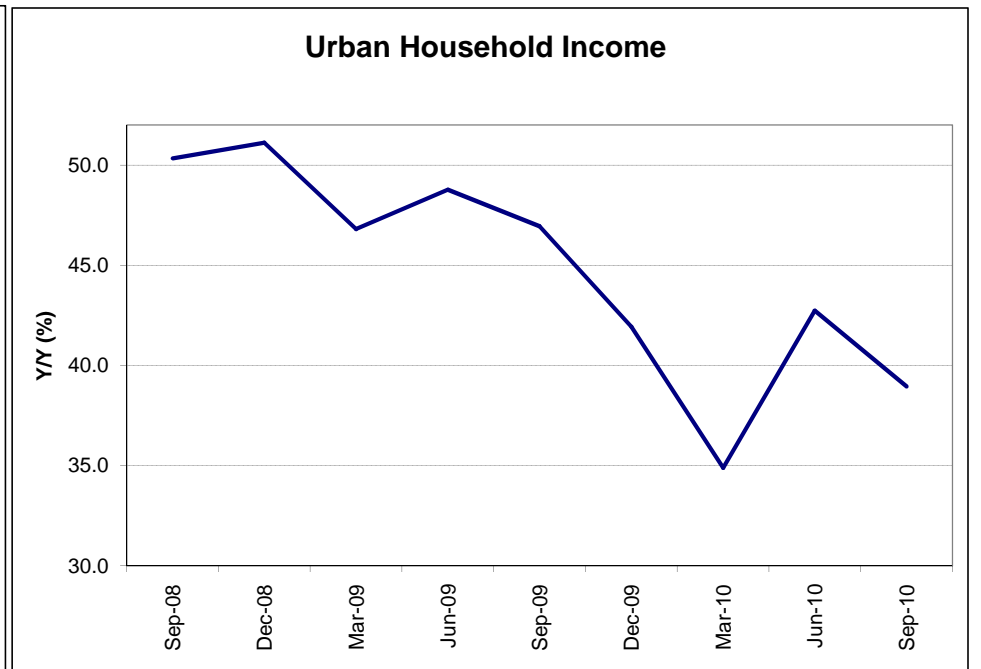
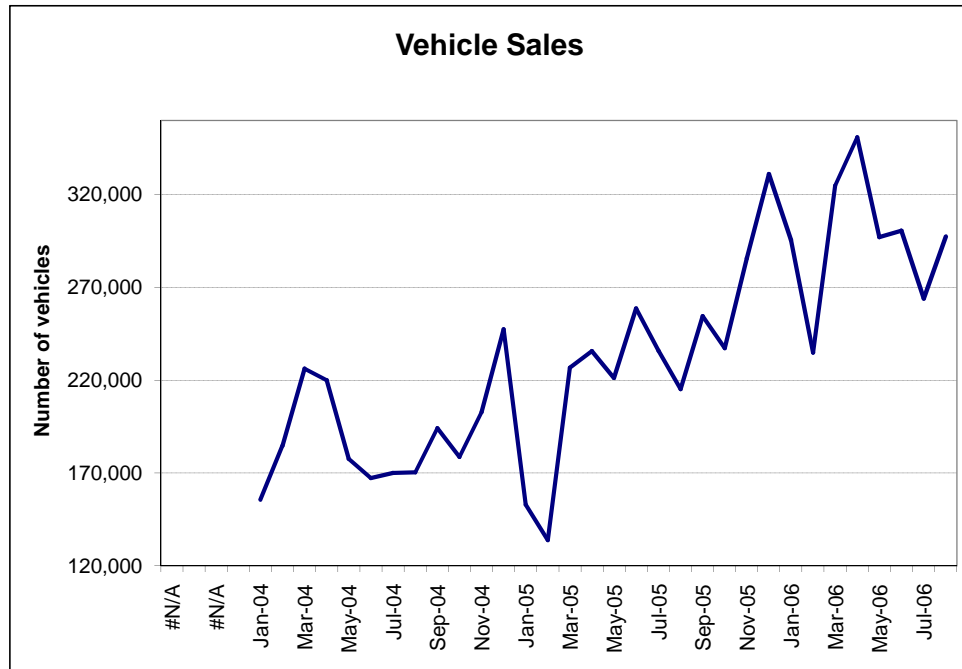
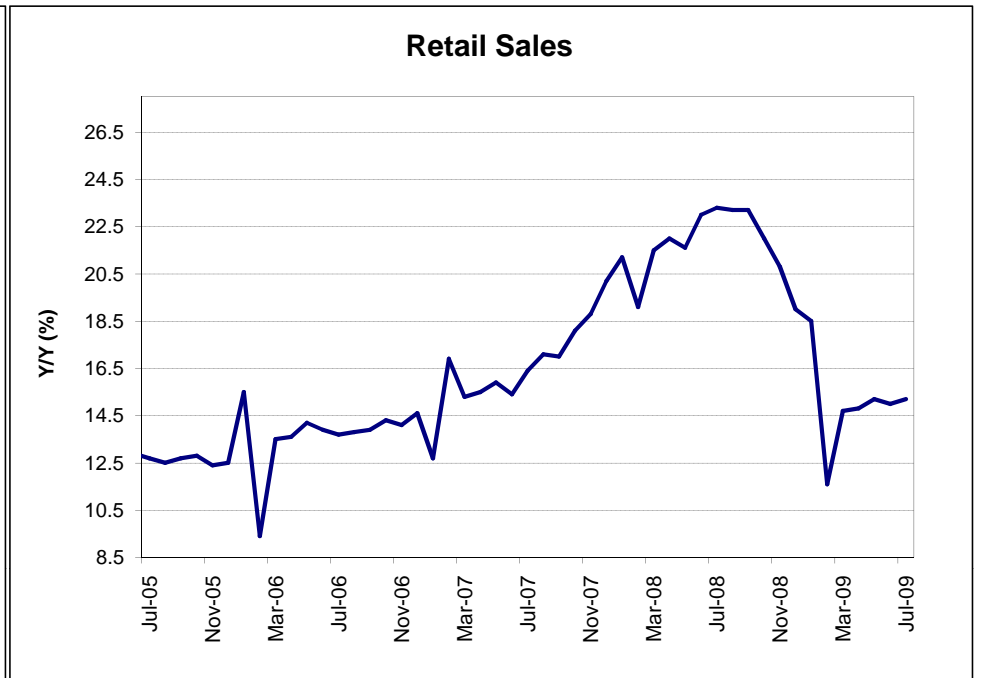
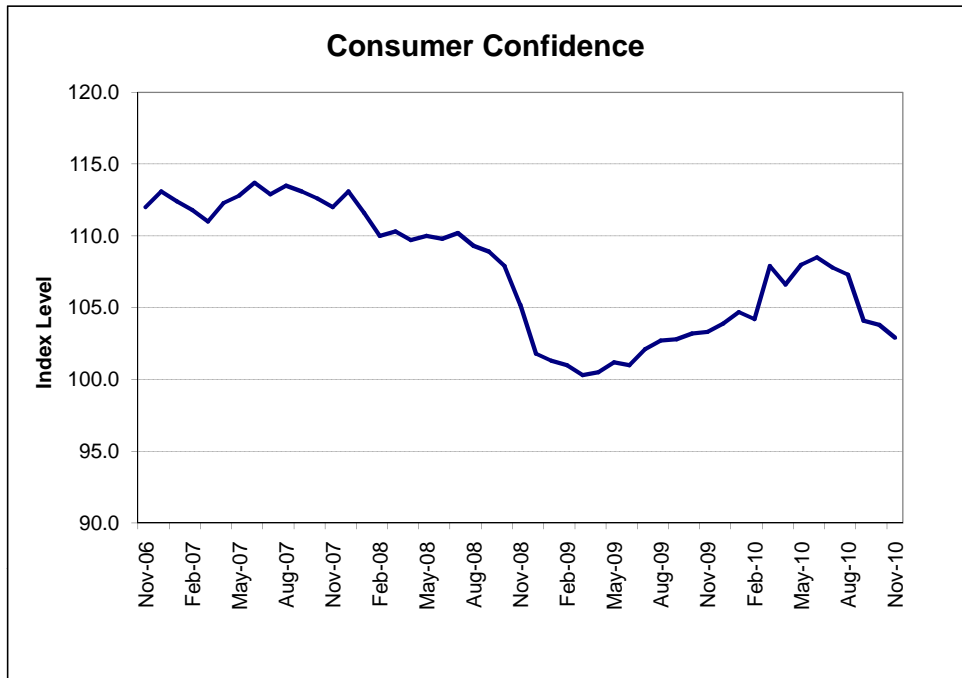


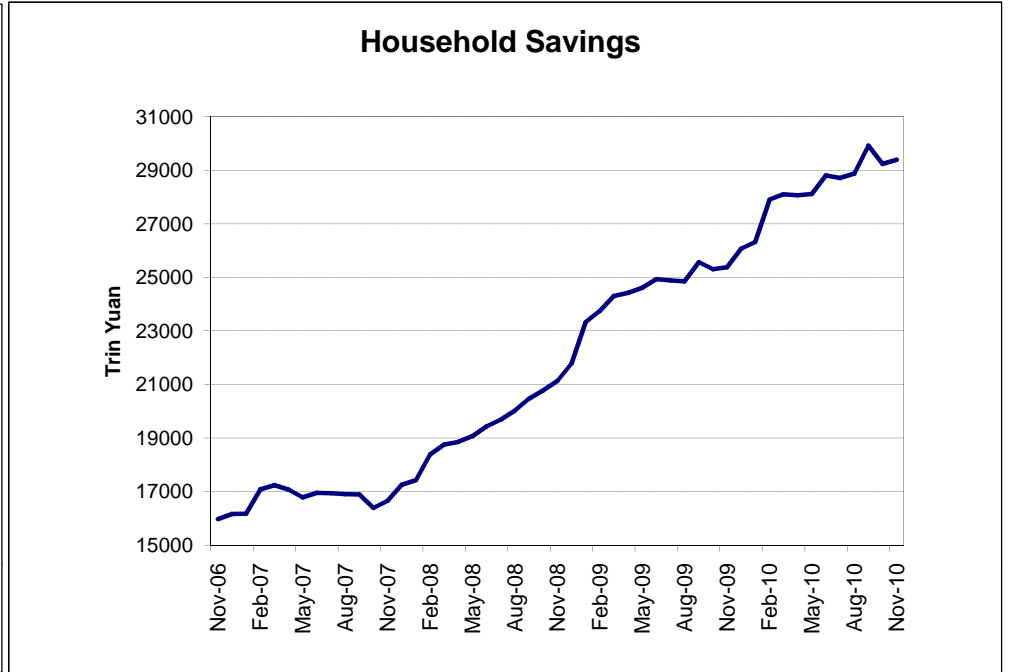
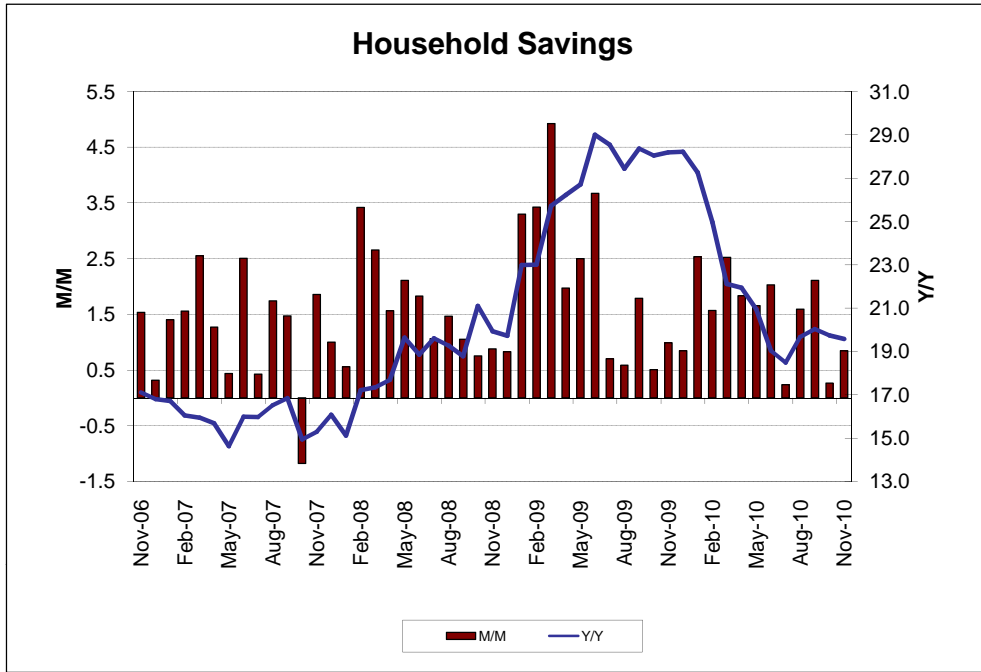


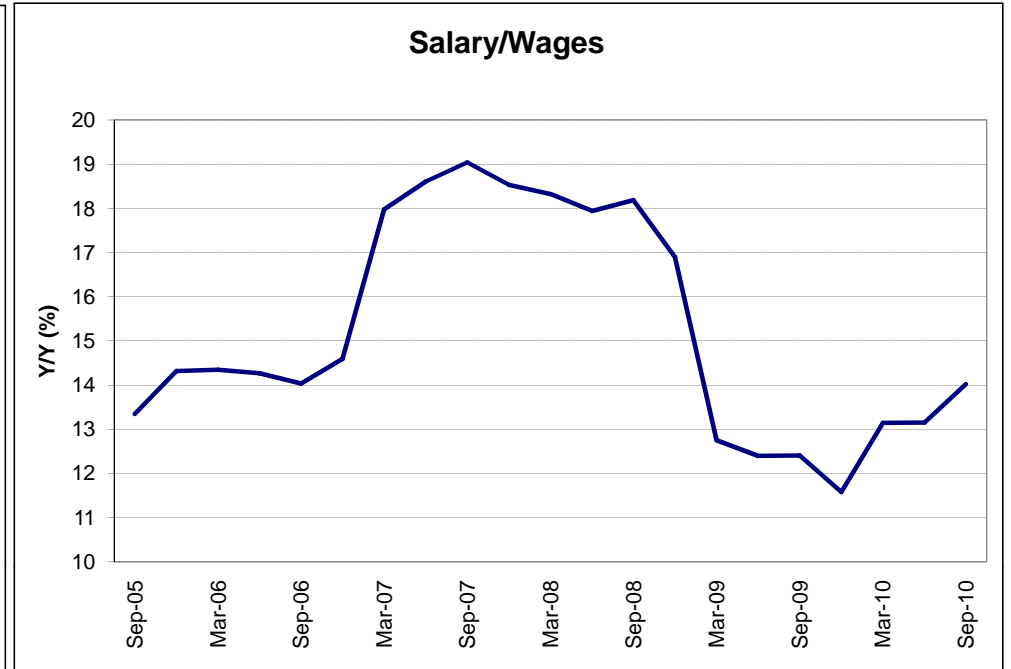
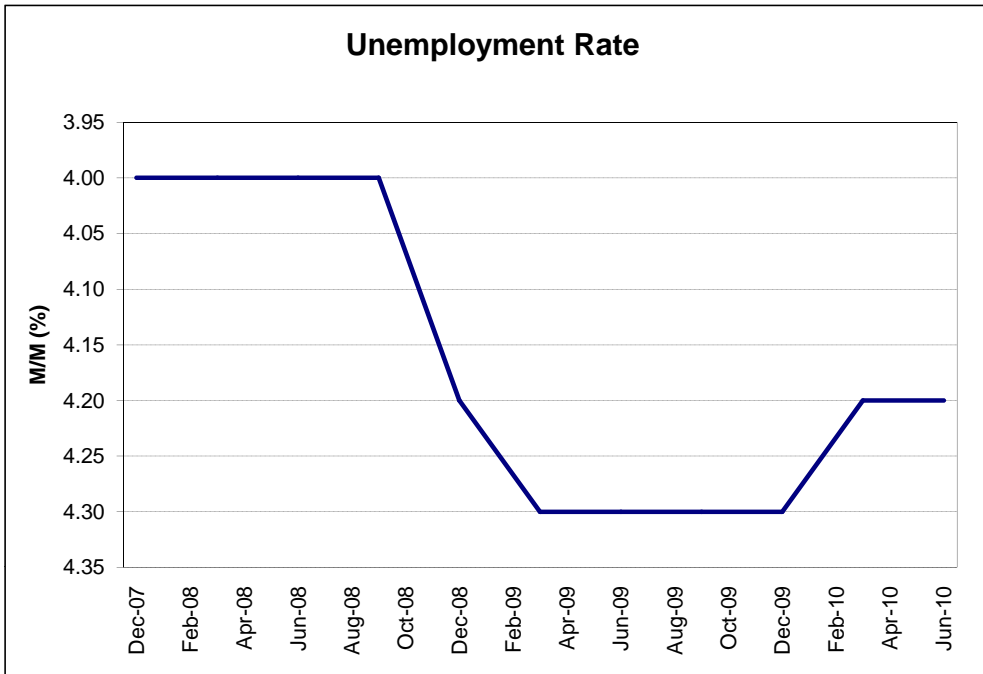


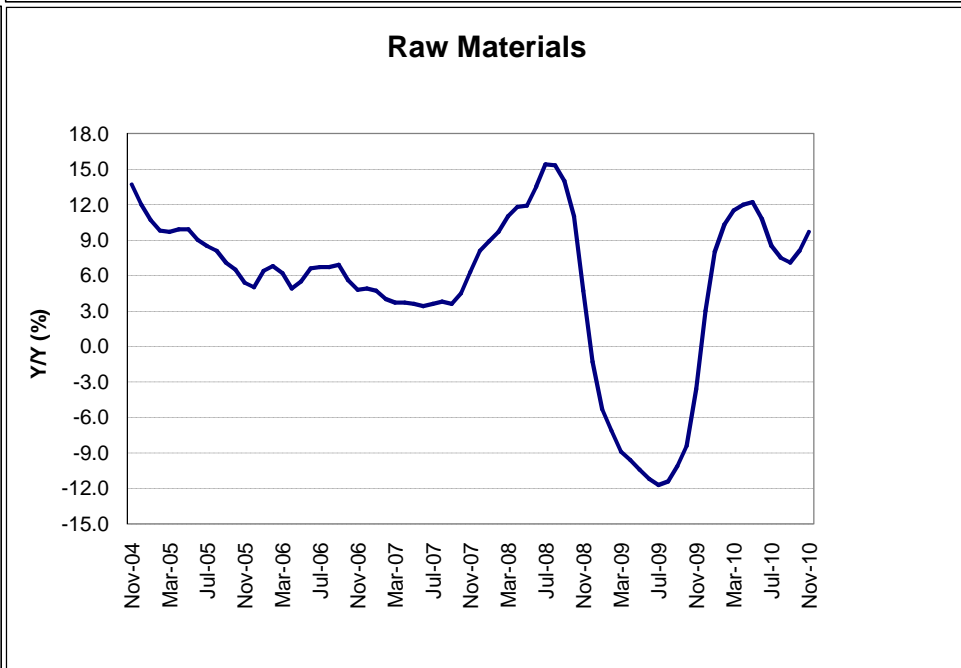
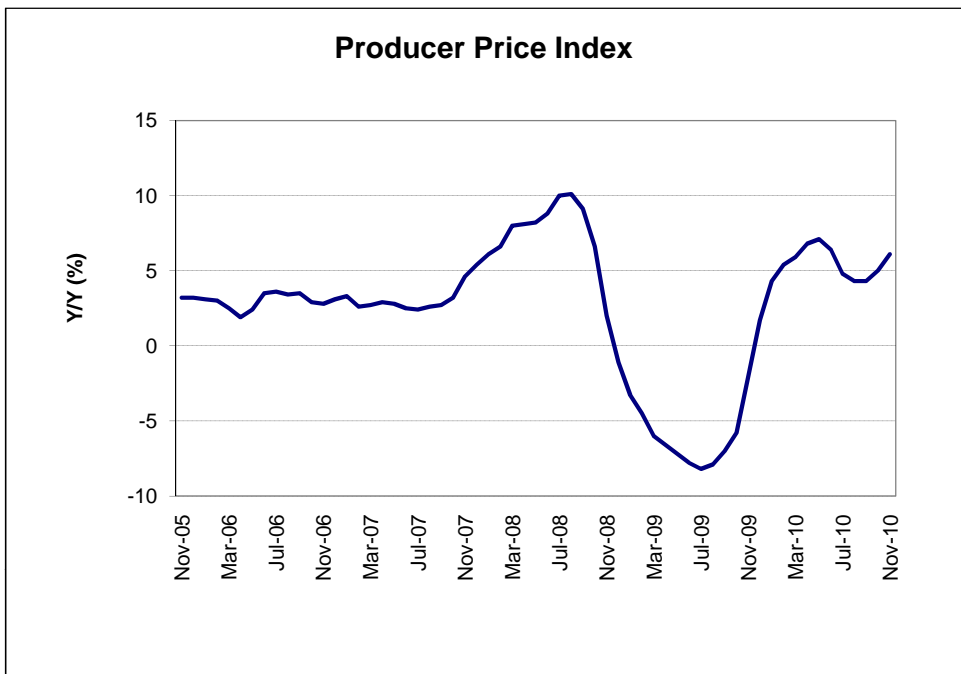
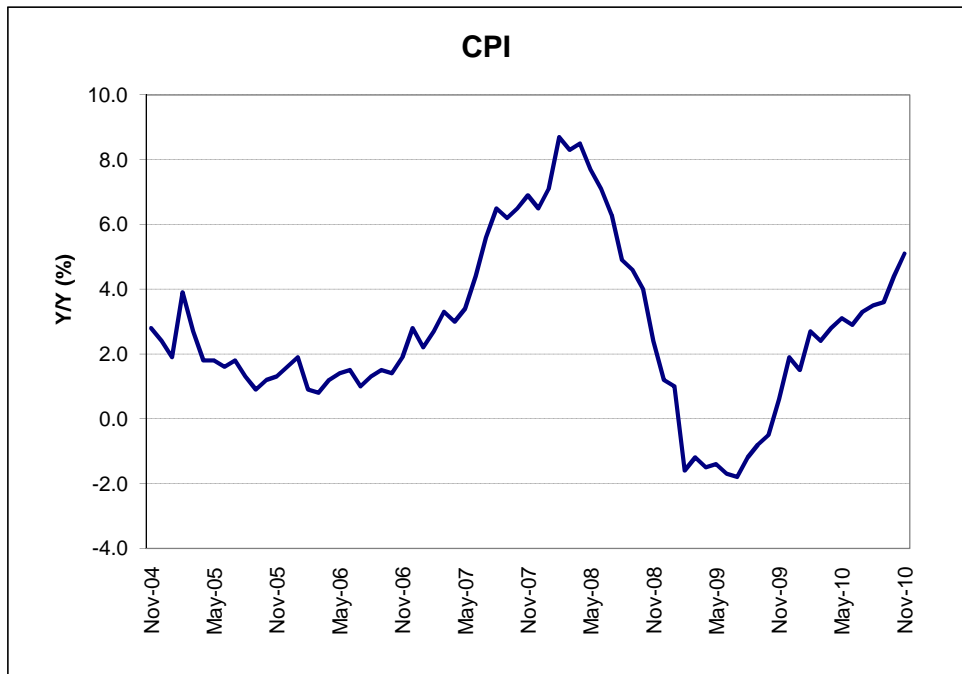




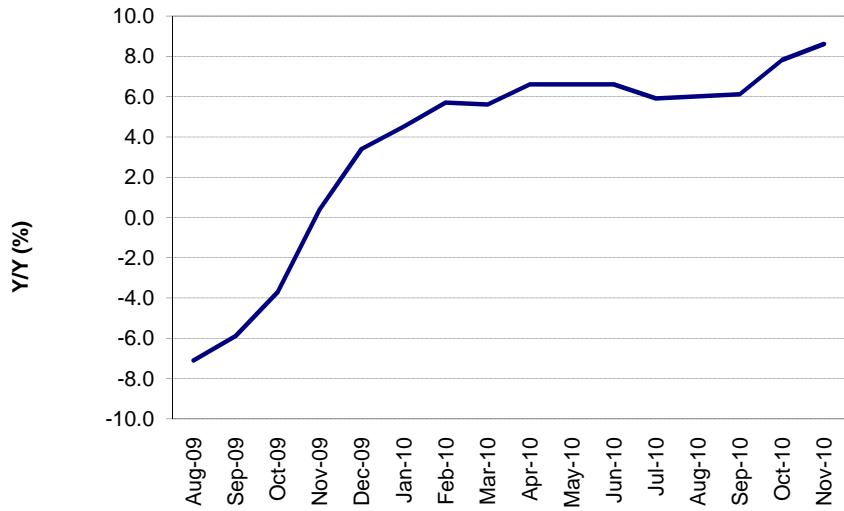




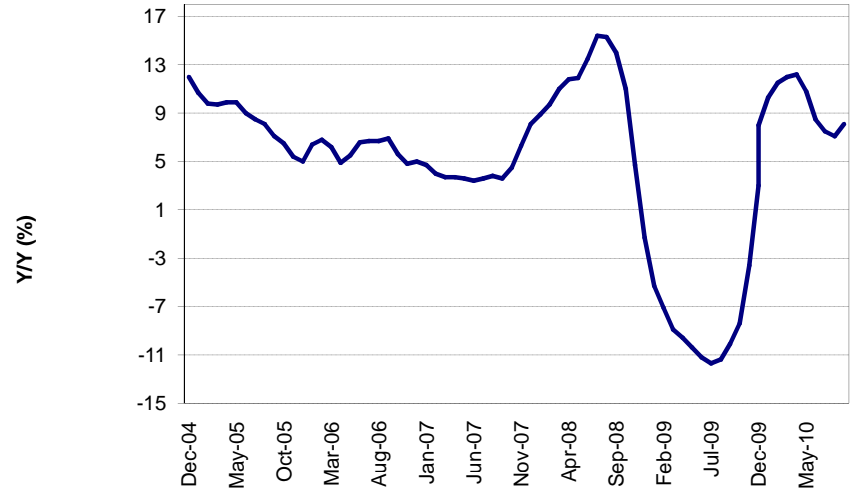


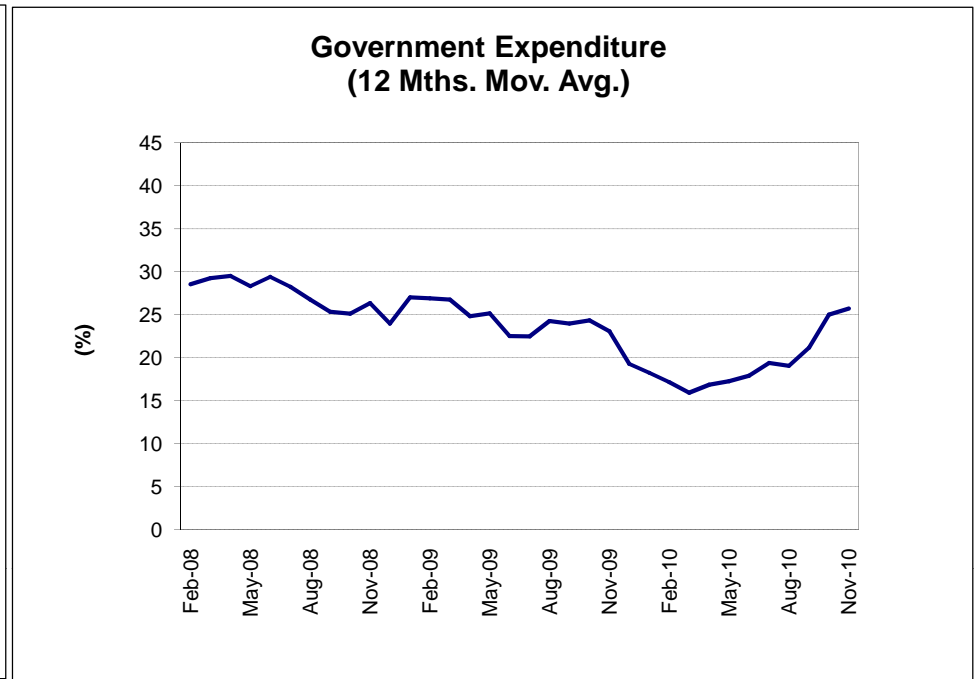
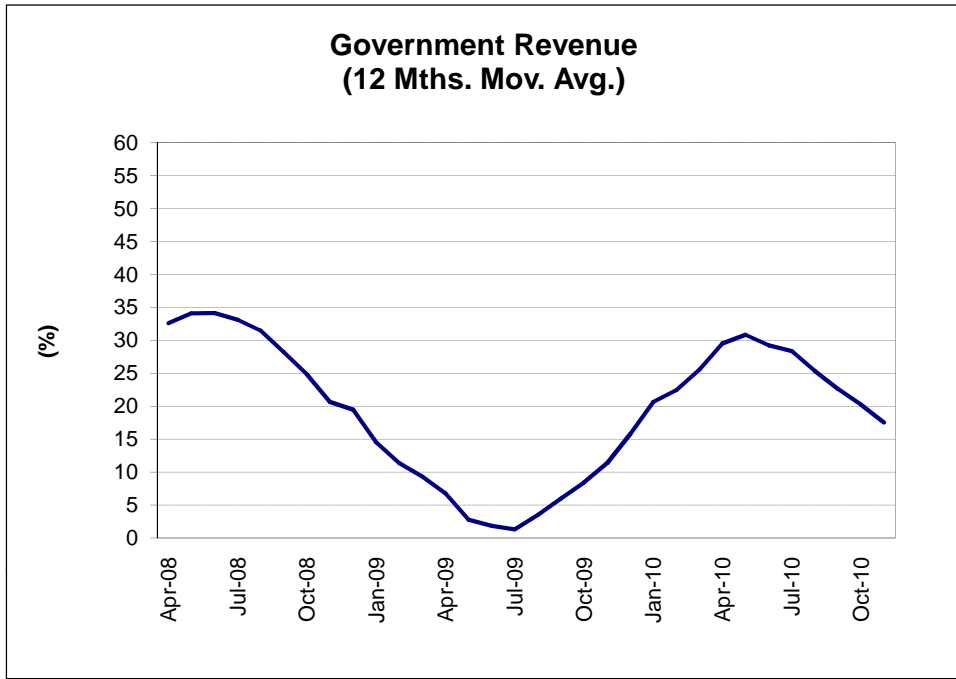


Wholesale Price Index



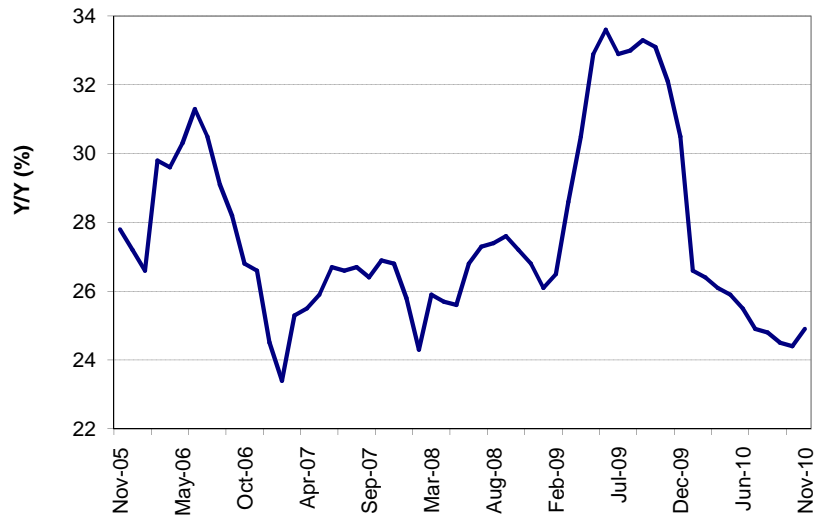
Purchasing Price Index



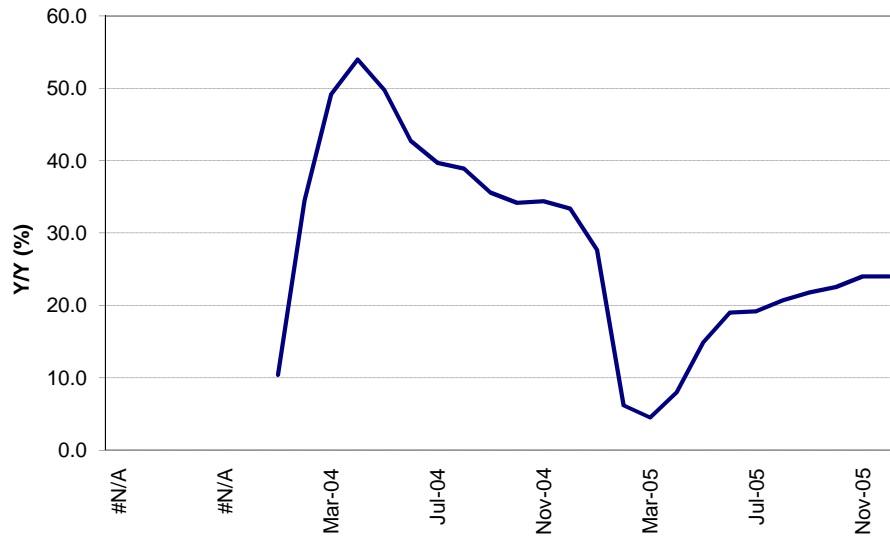


Trade

Fixed Assets Investment



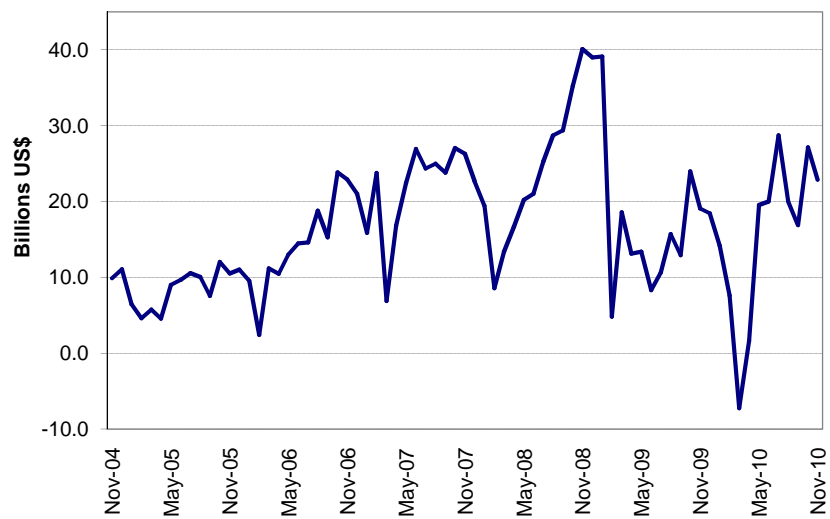
Foreign Capital Via Signed Agreements

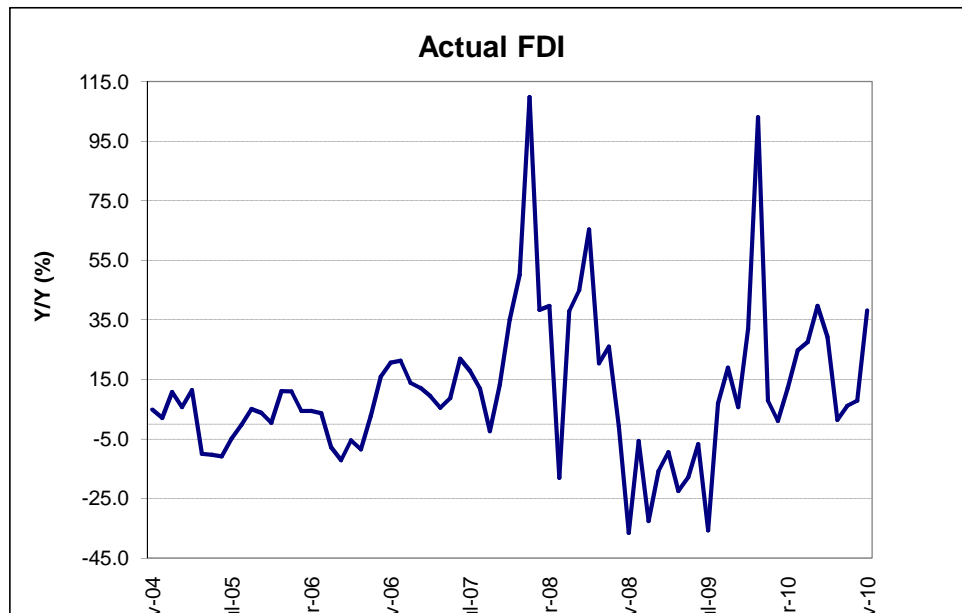
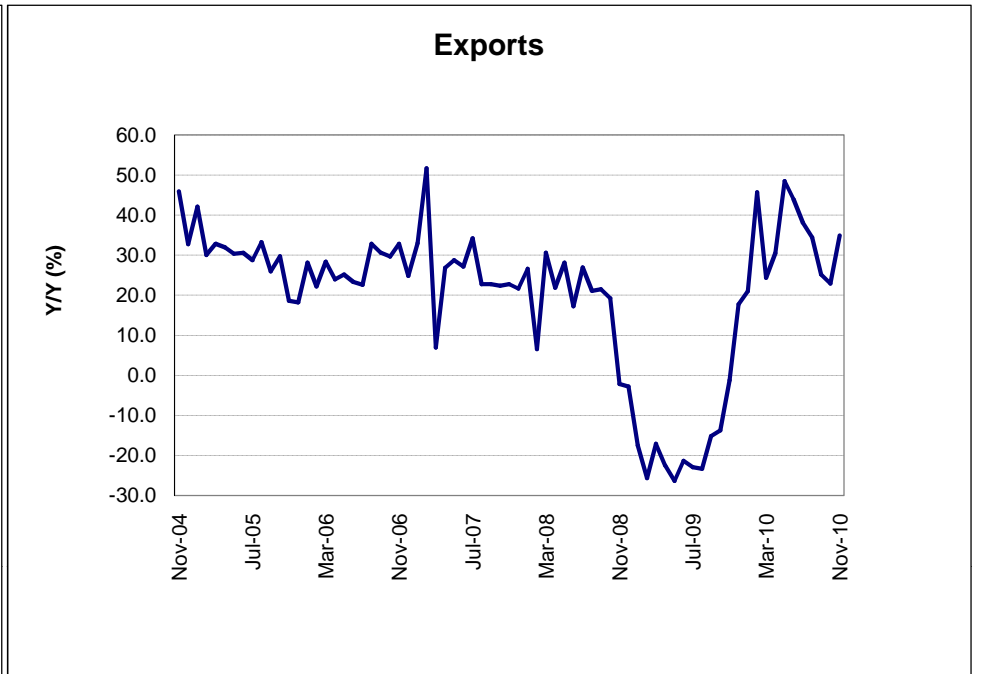
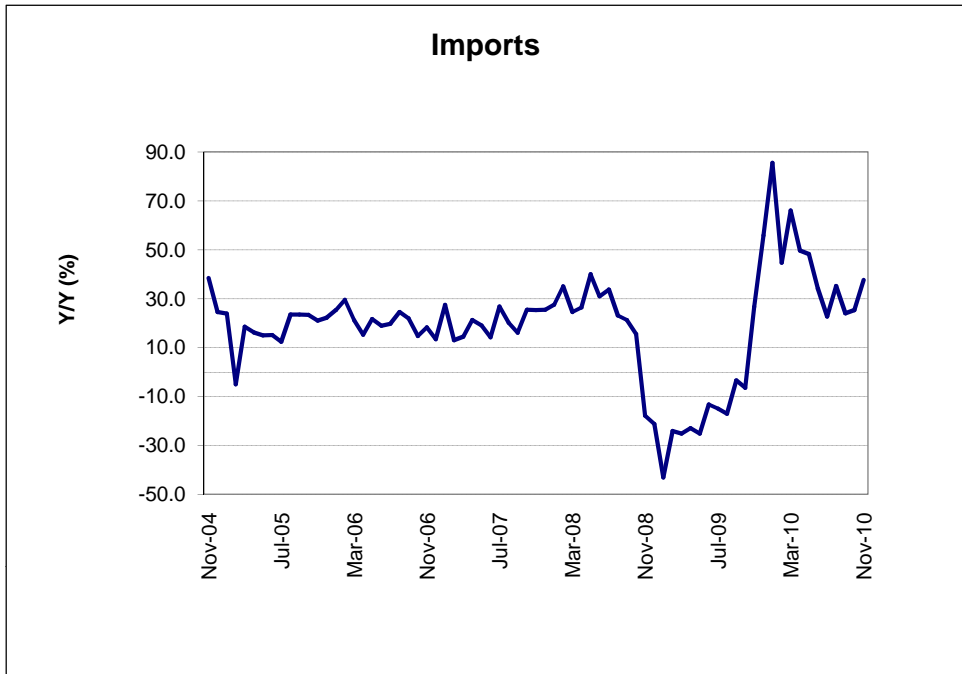


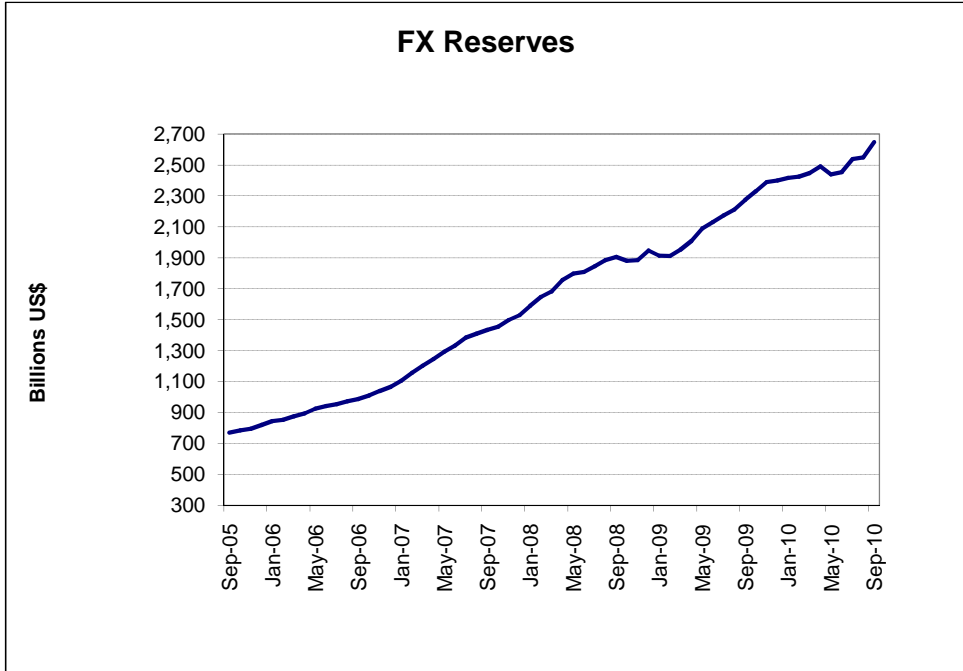
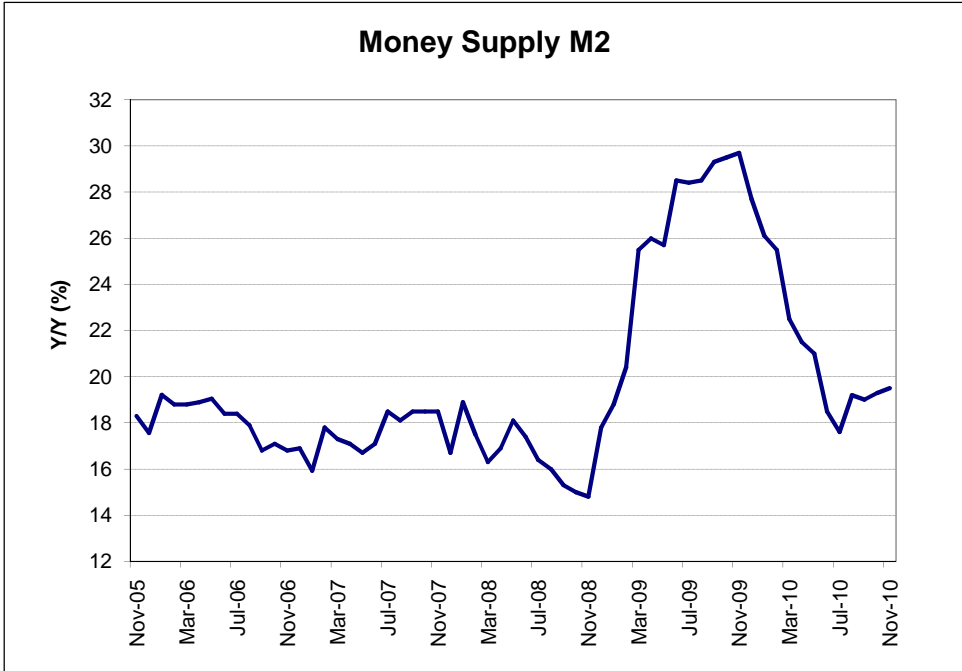
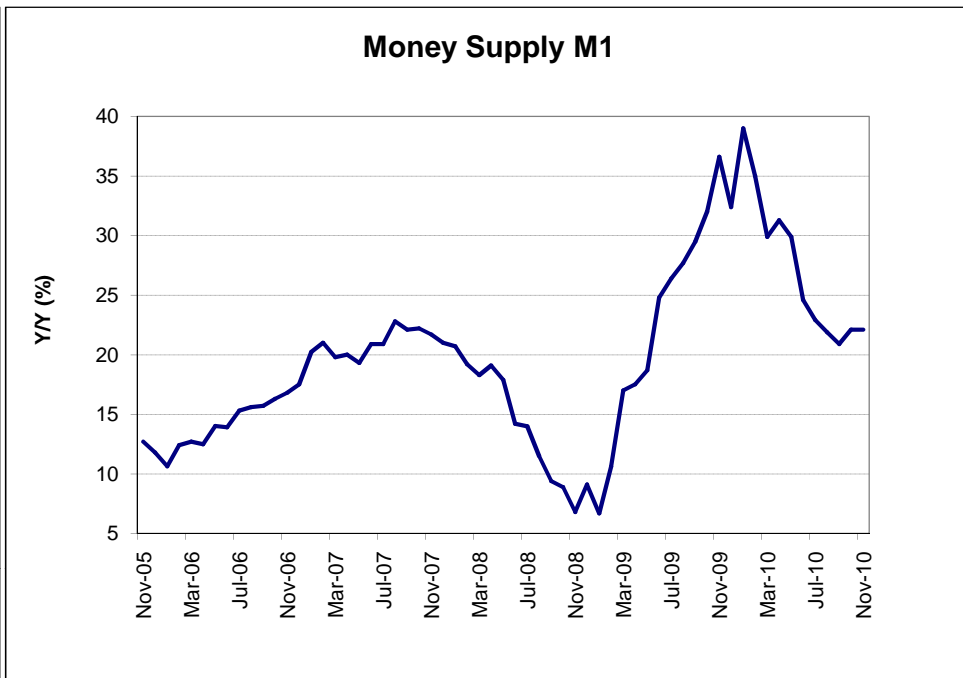
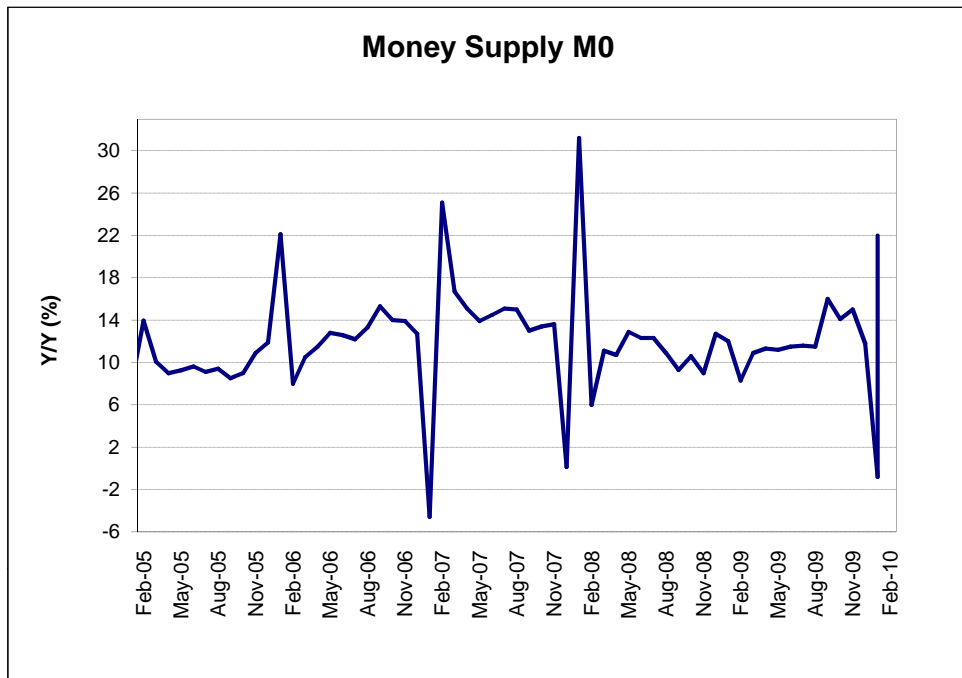
Foreign Capital Utilized

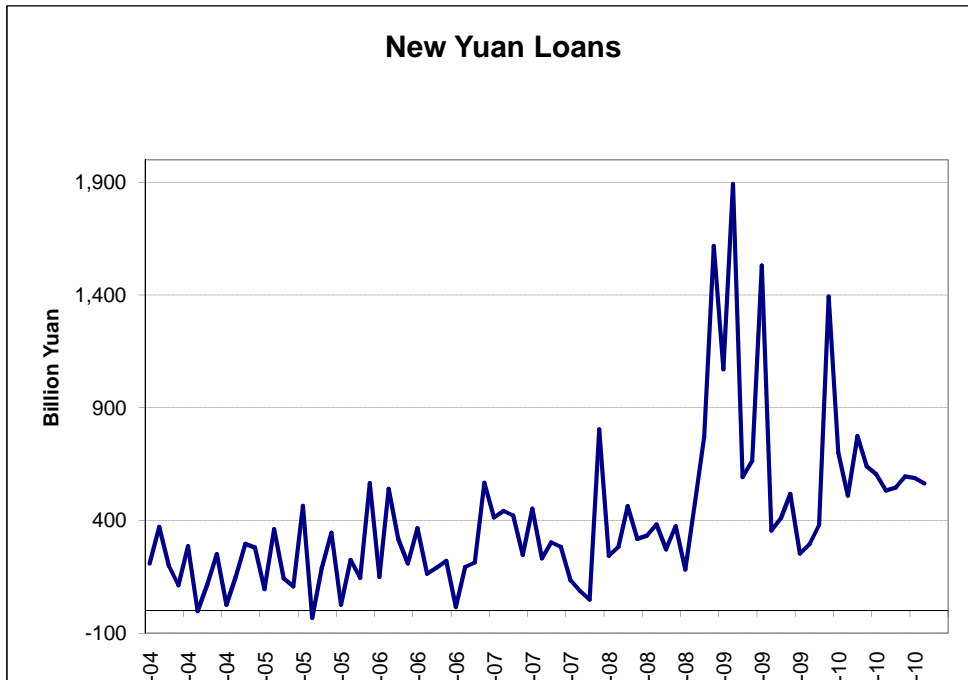
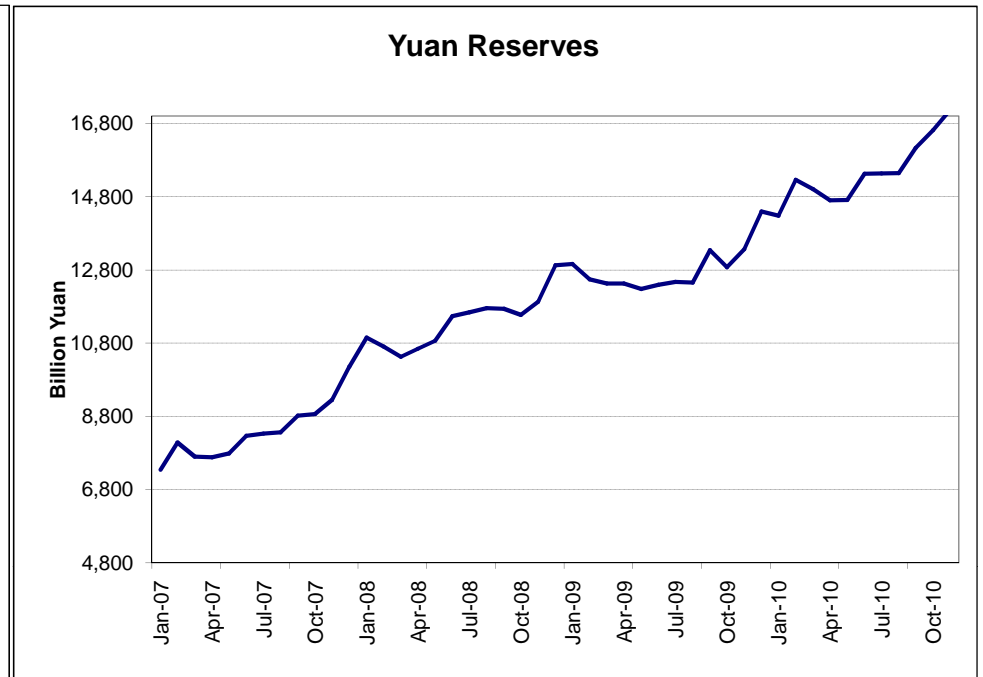
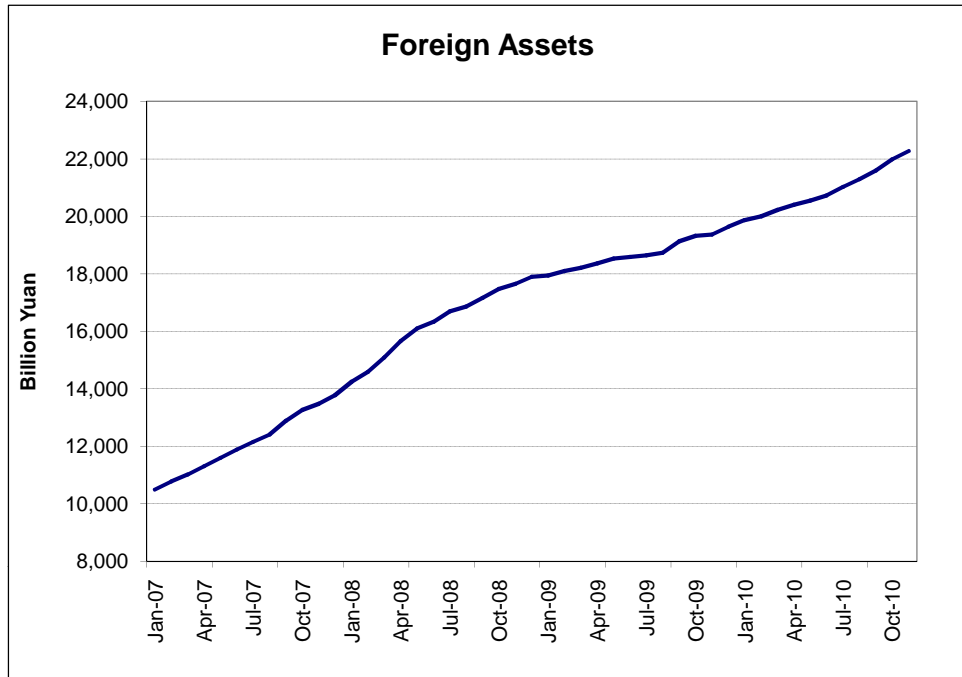


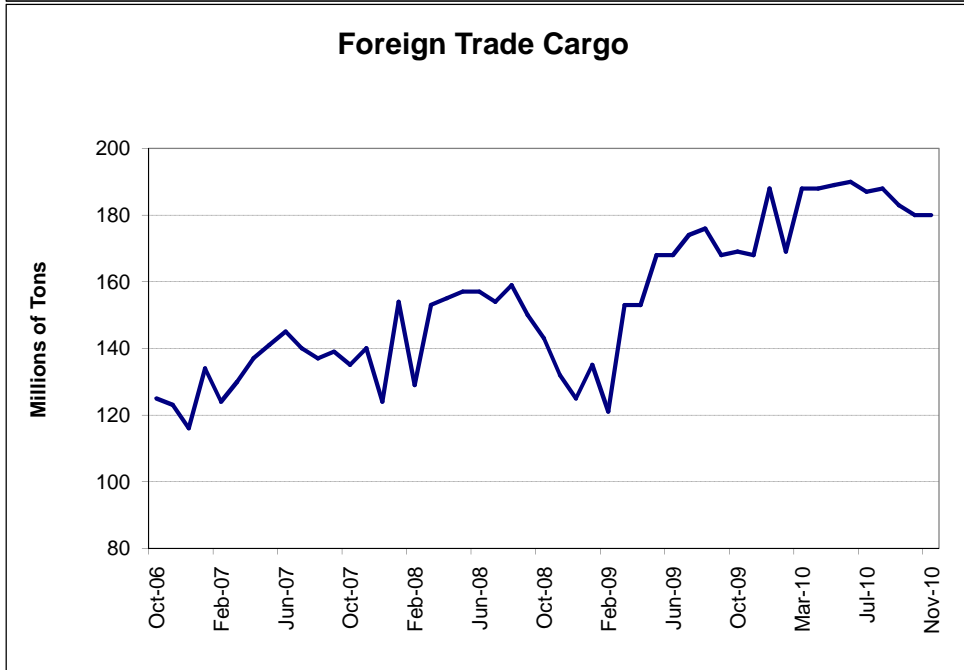
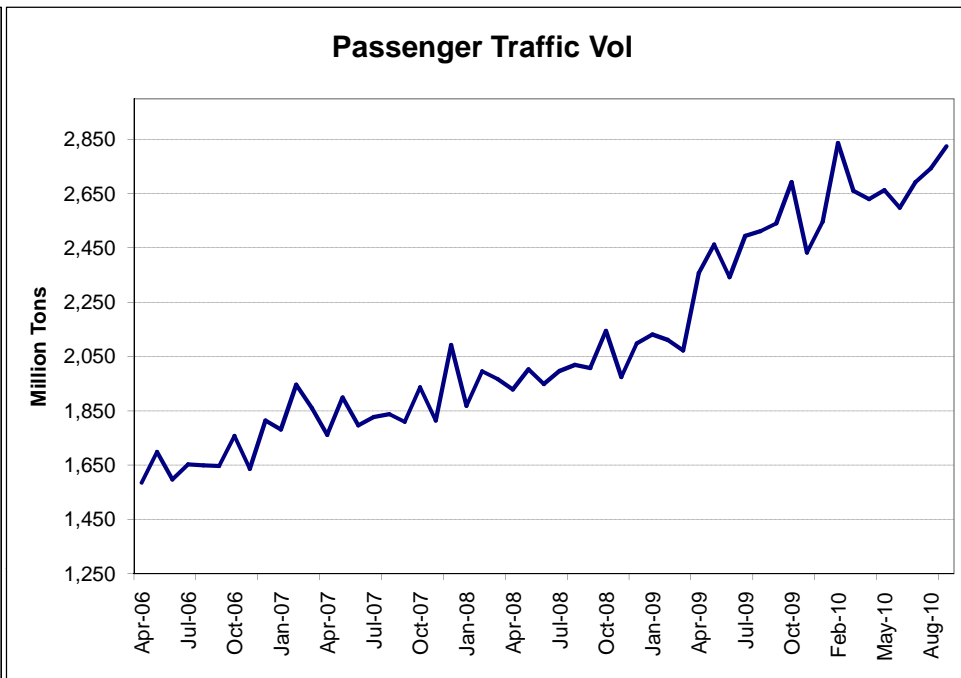
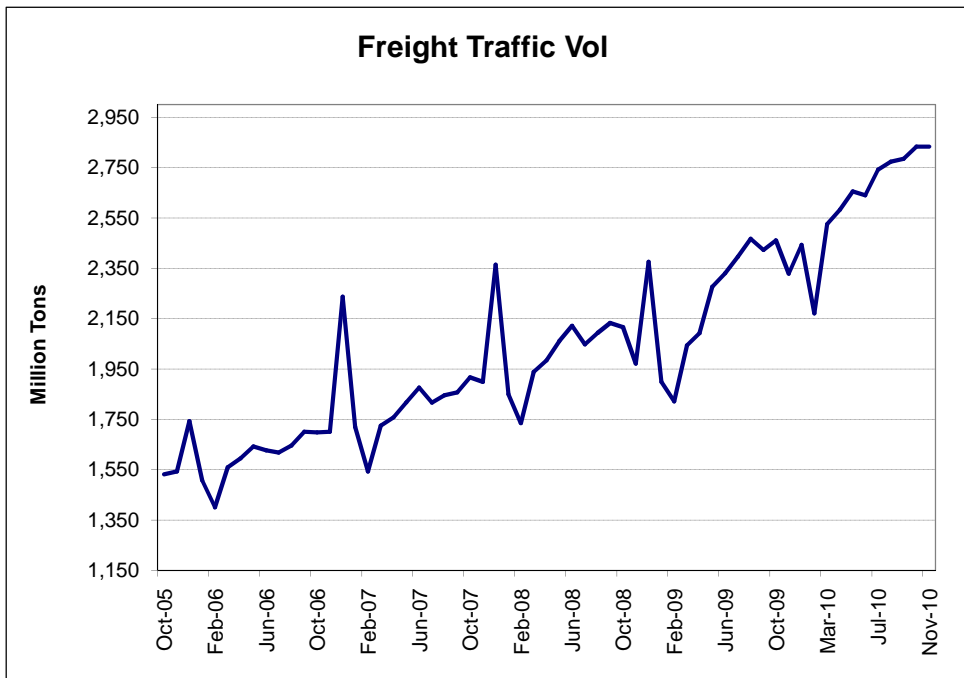
Trade Balance

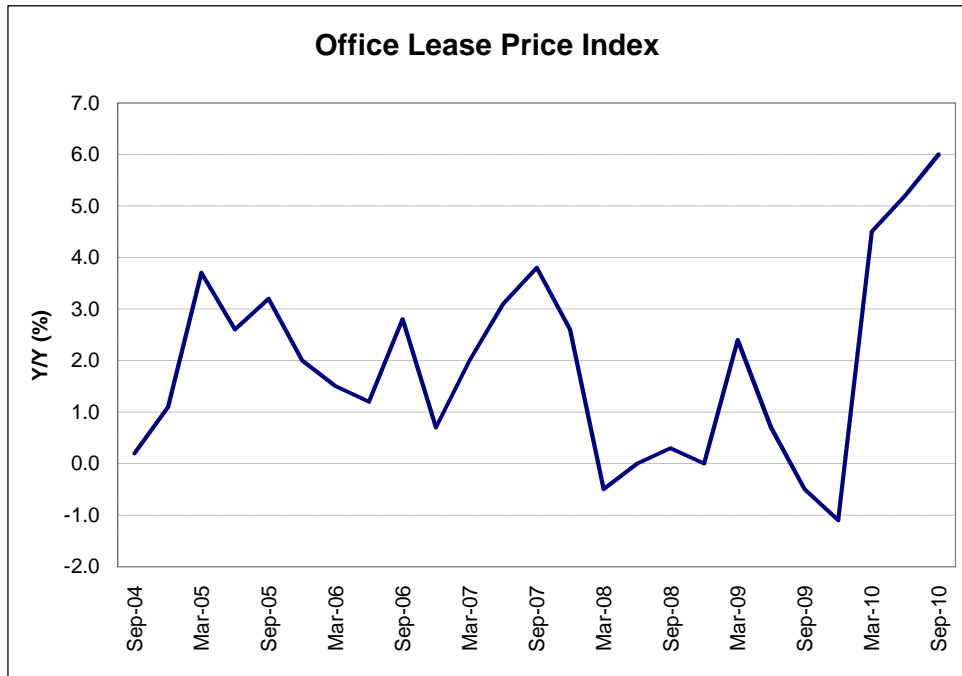


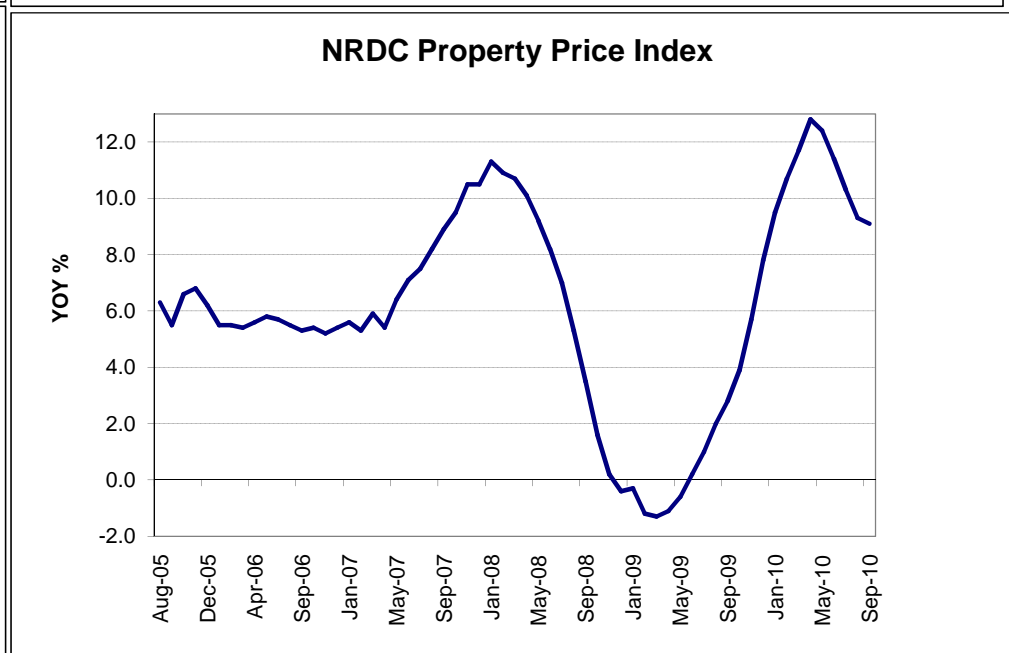
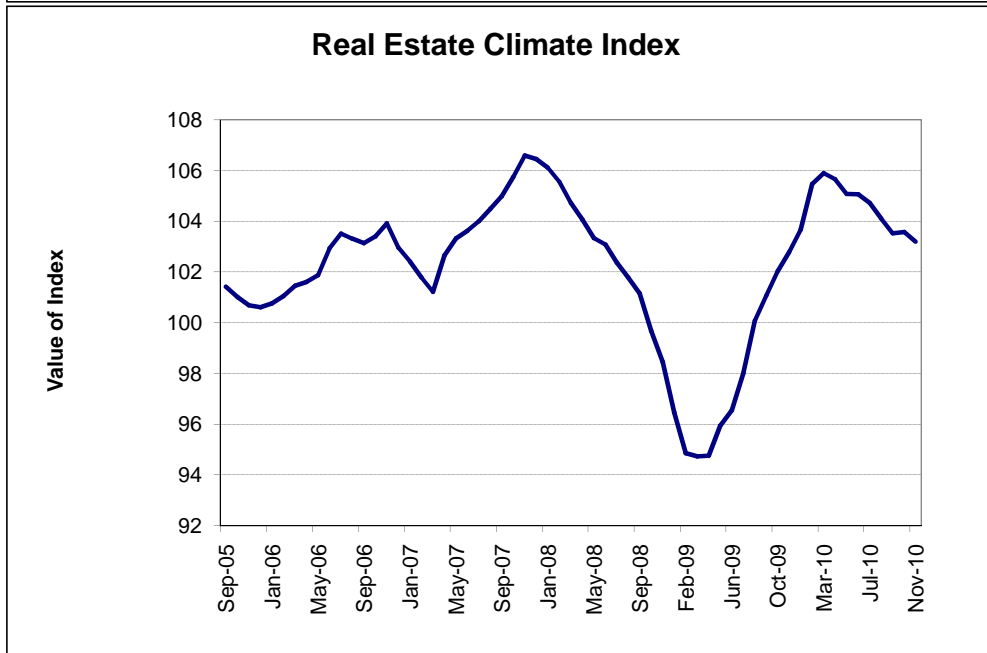
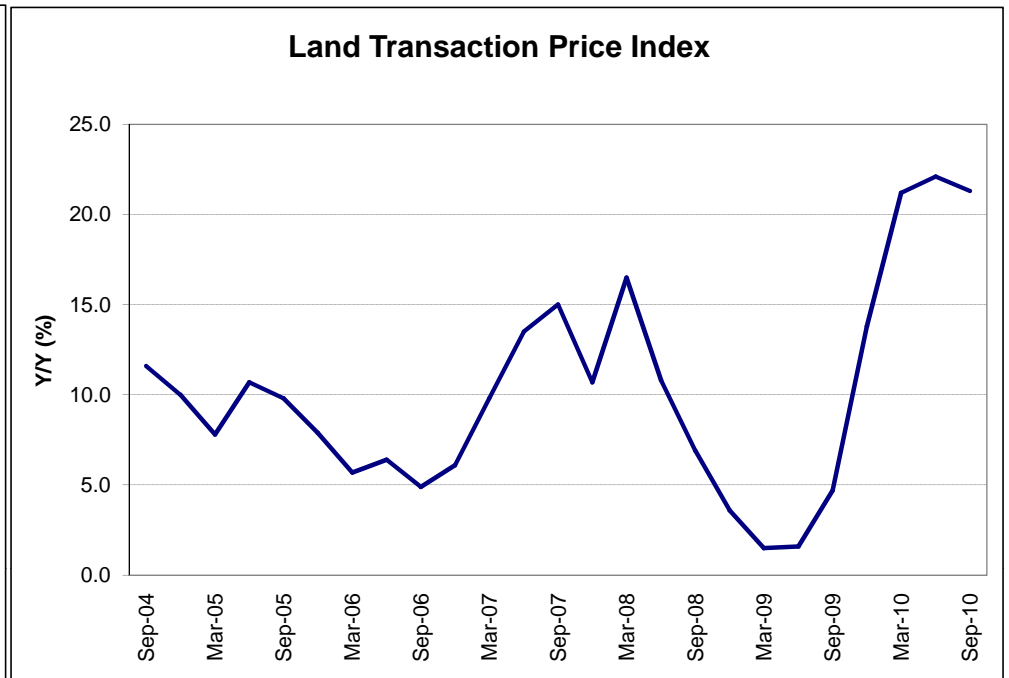


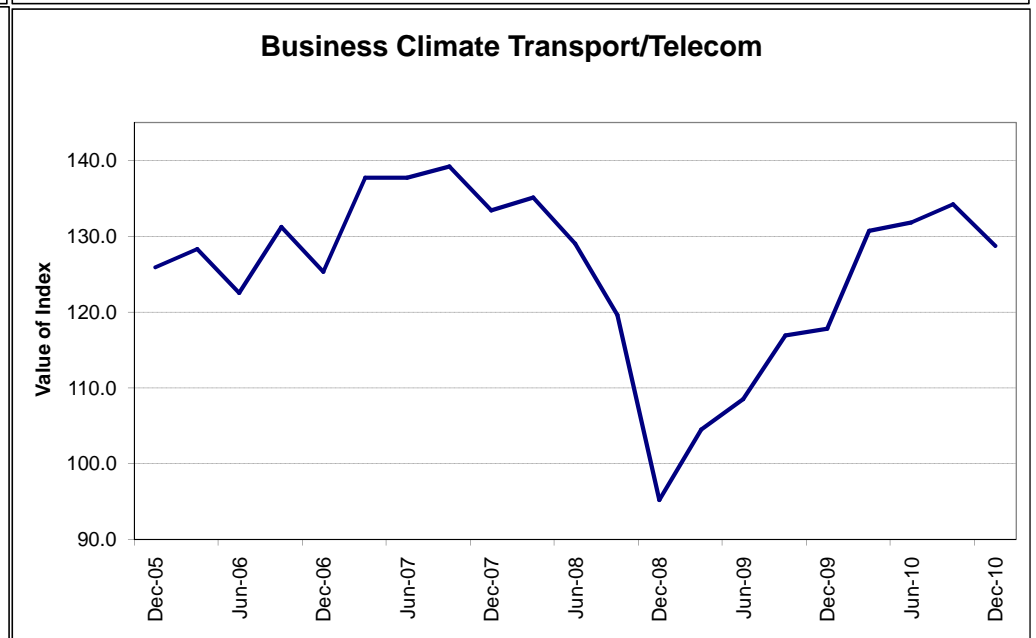
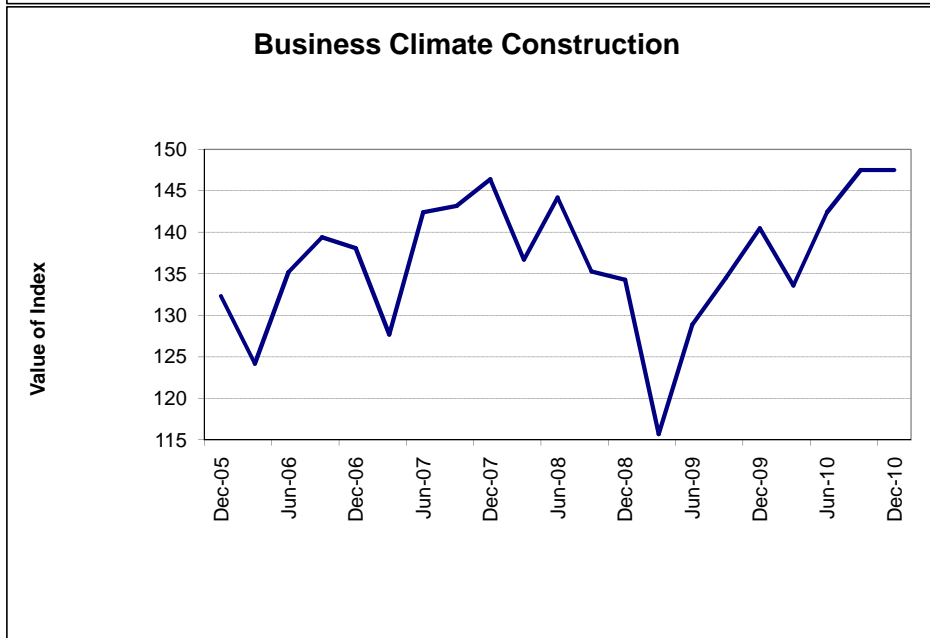
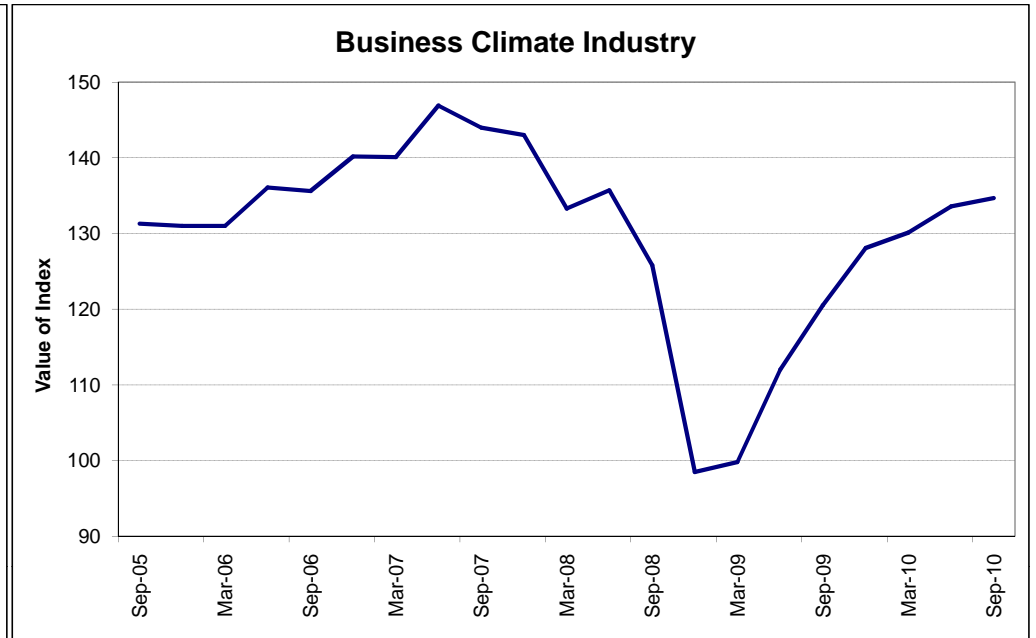
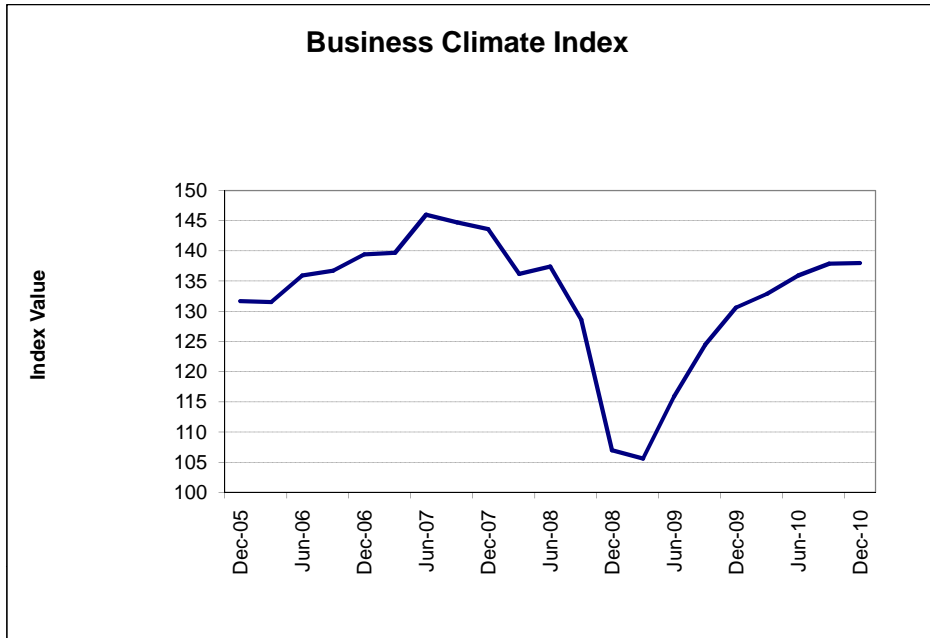


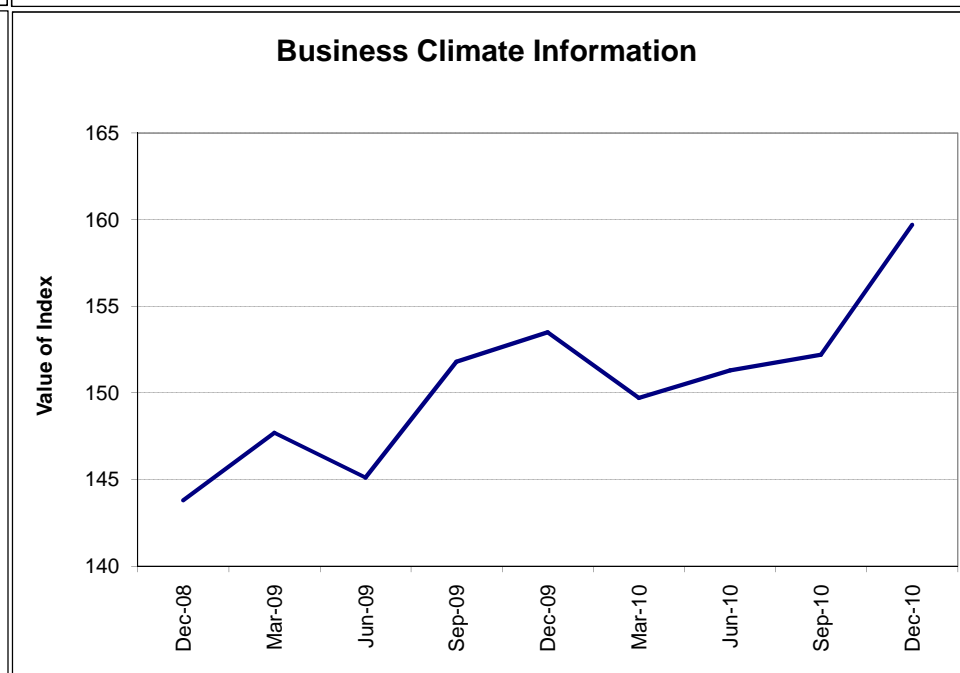
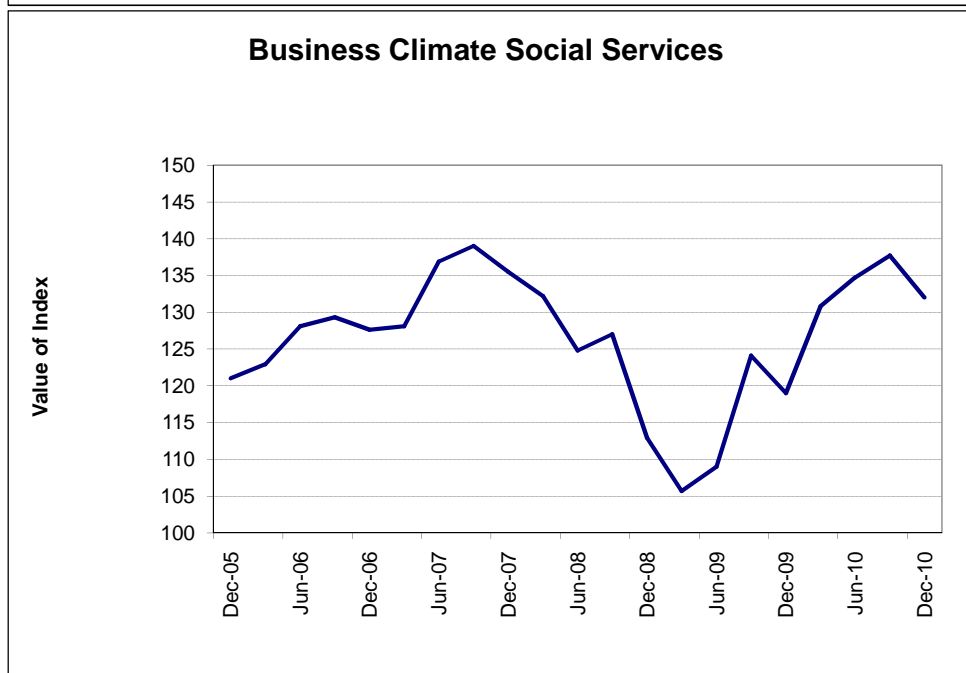
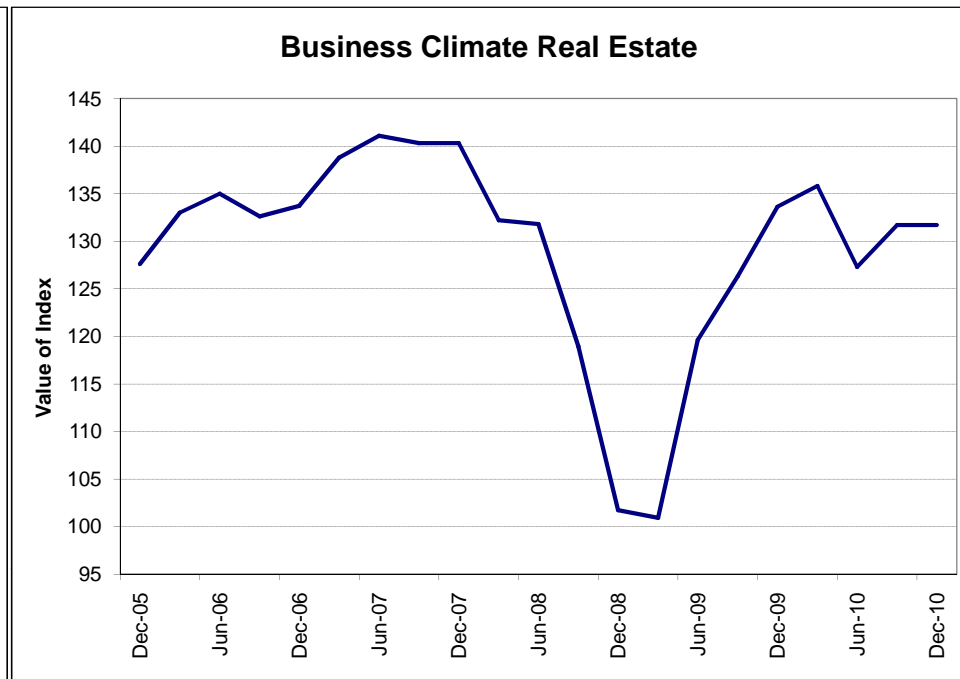
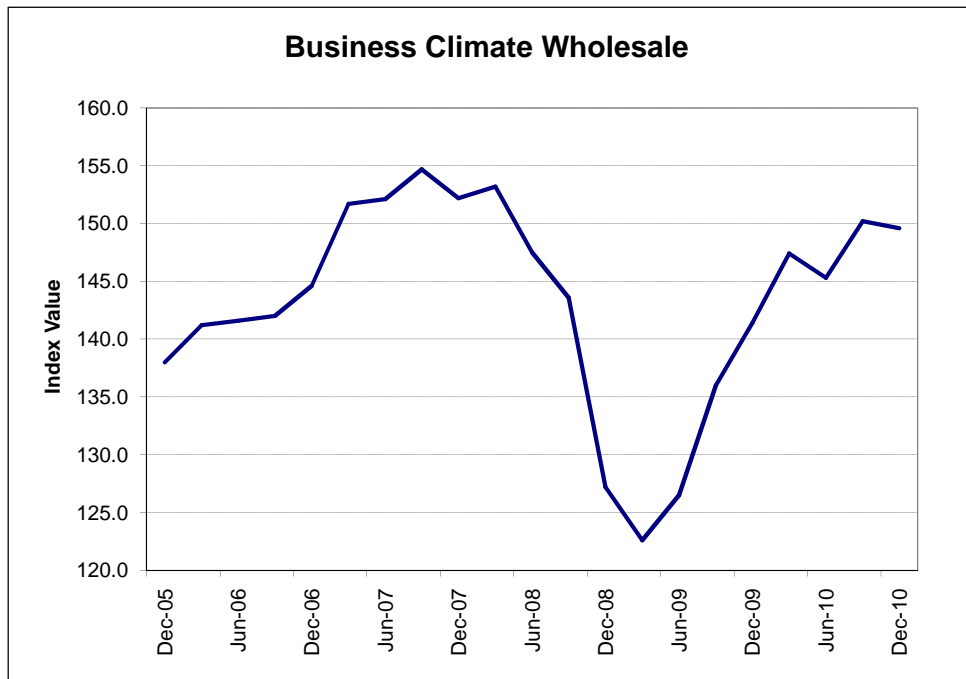


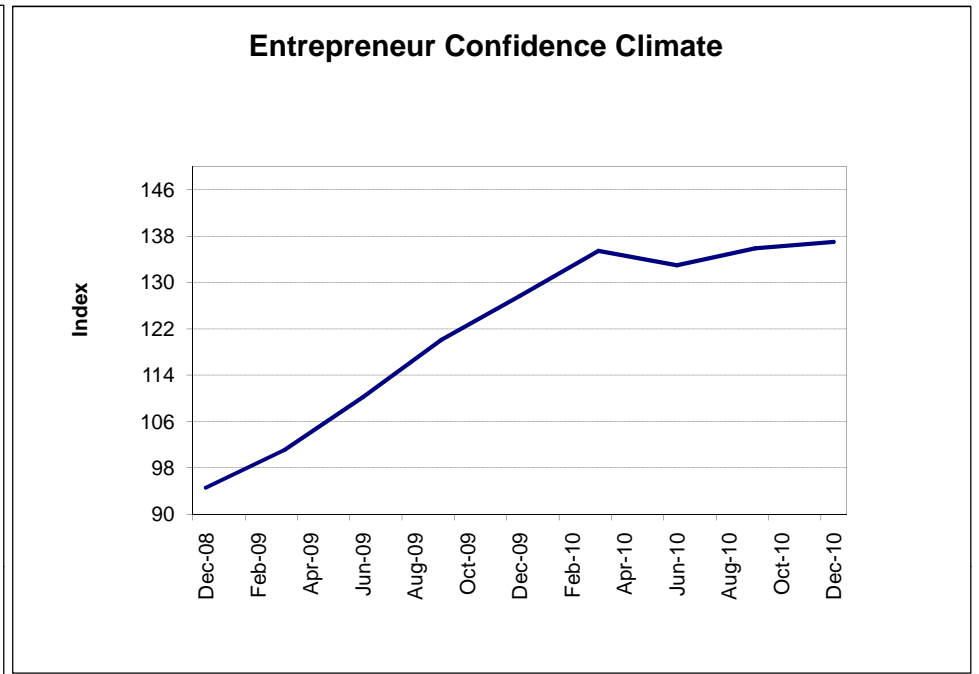
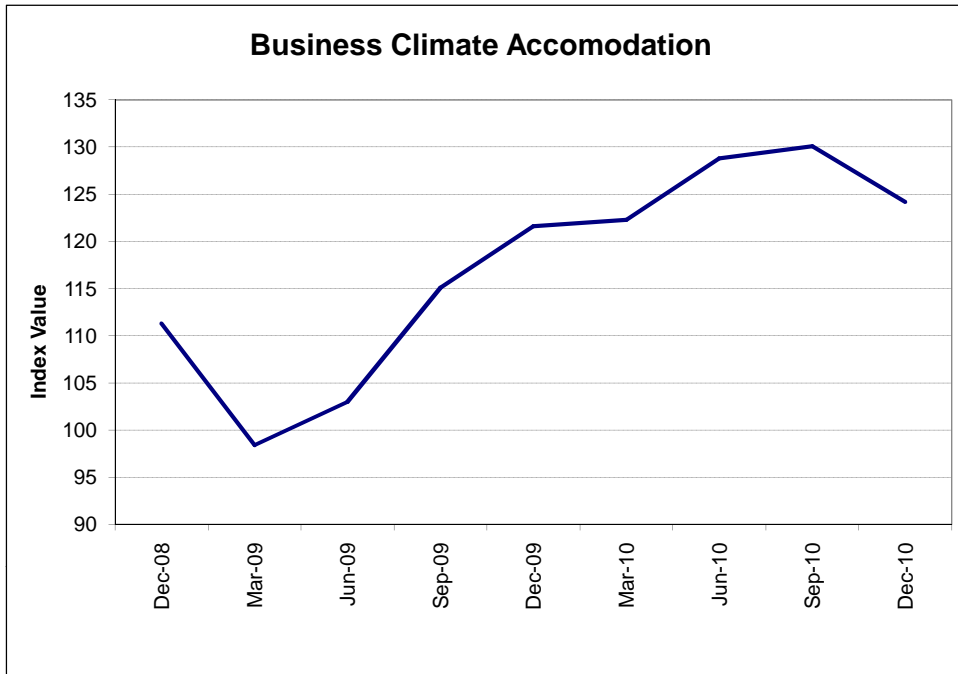




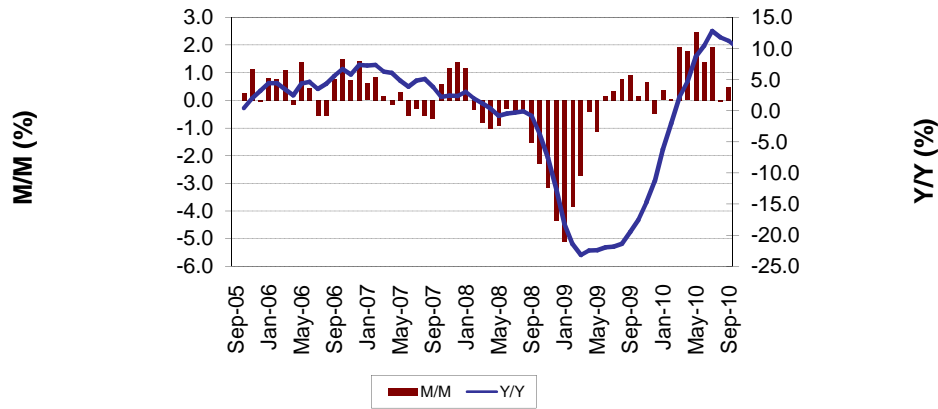




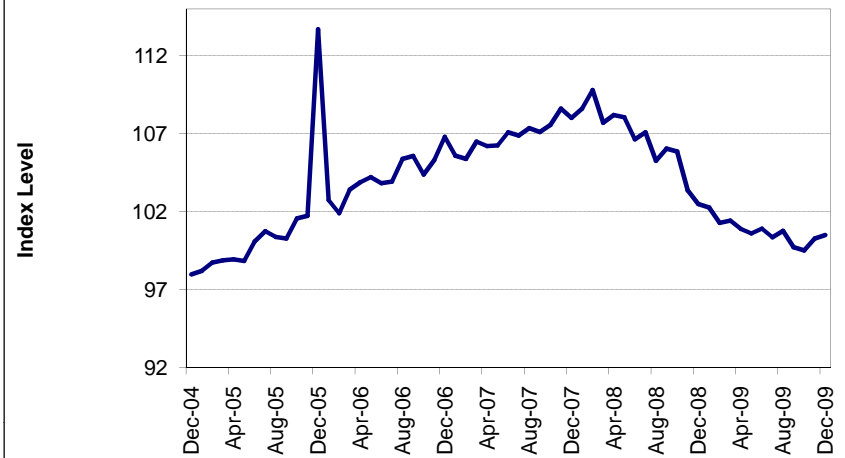




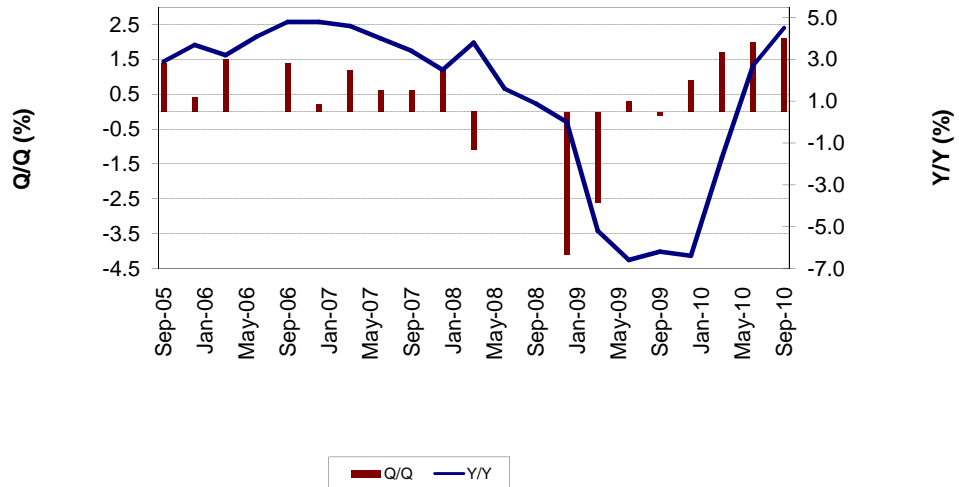
**Industrial Production
 (3 Mths. Mov. Avg.)**



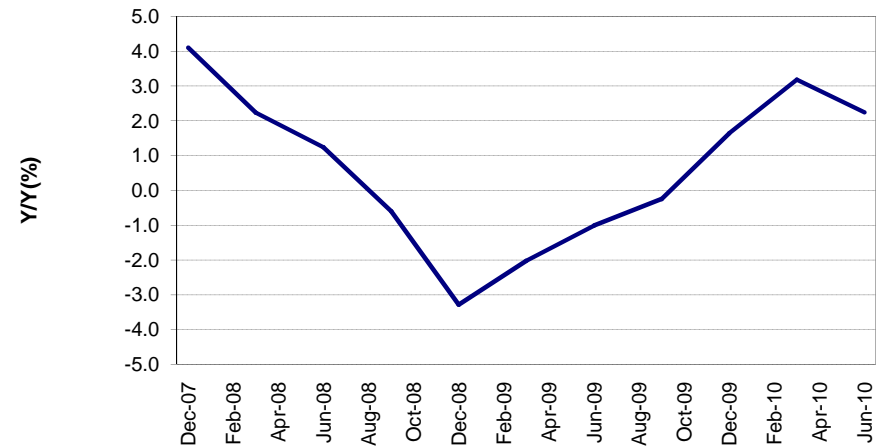
Activity Index Level



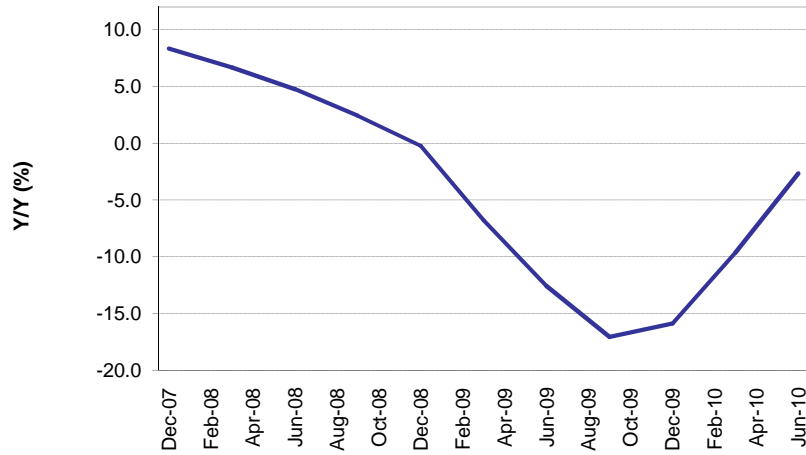
Real GDP Growth



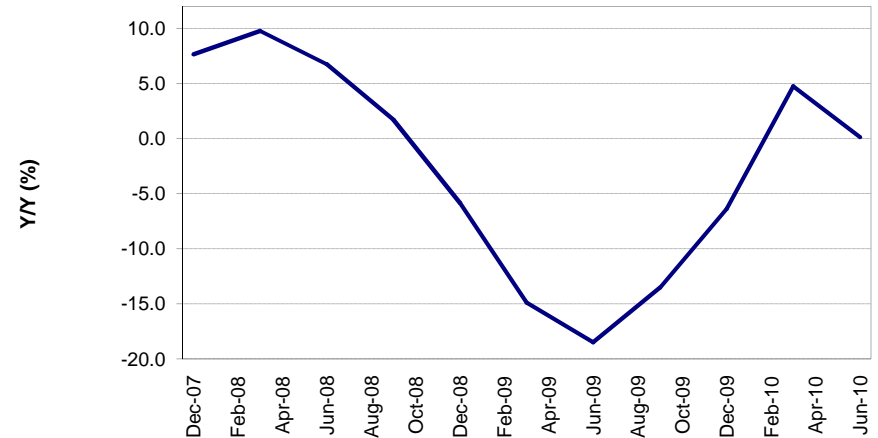
Real GDP: Household Consumption



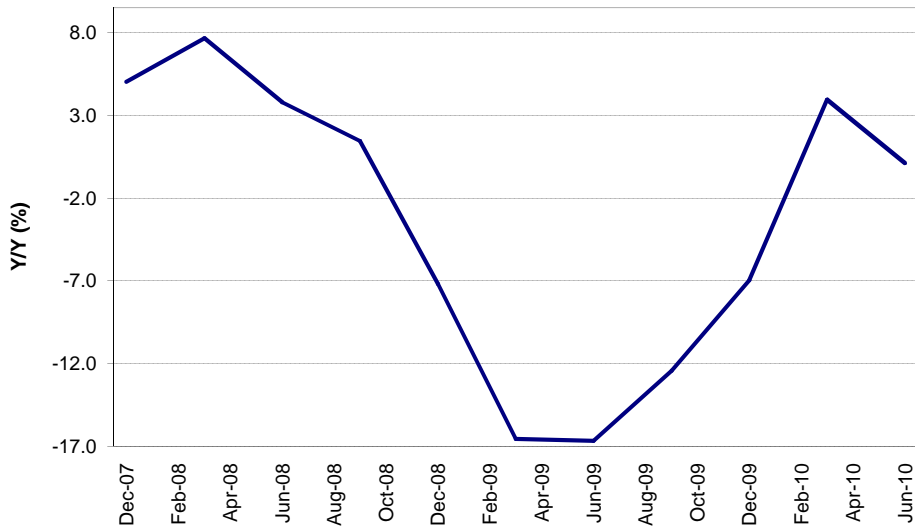
**Real GDP: Gross Fixed Capital Formation
 (3 Mths. Mov. Avg.)**

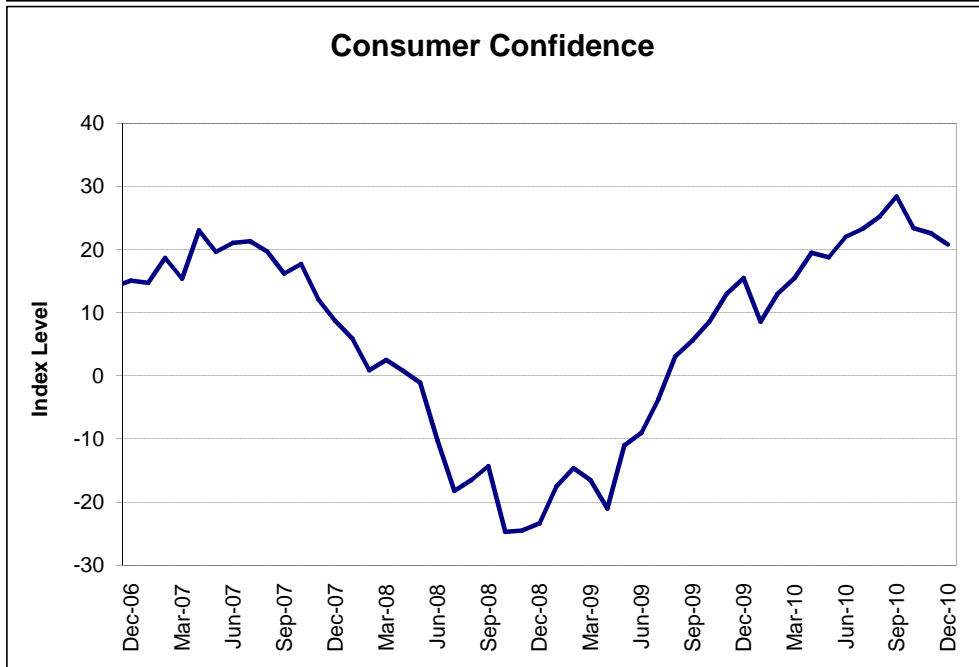
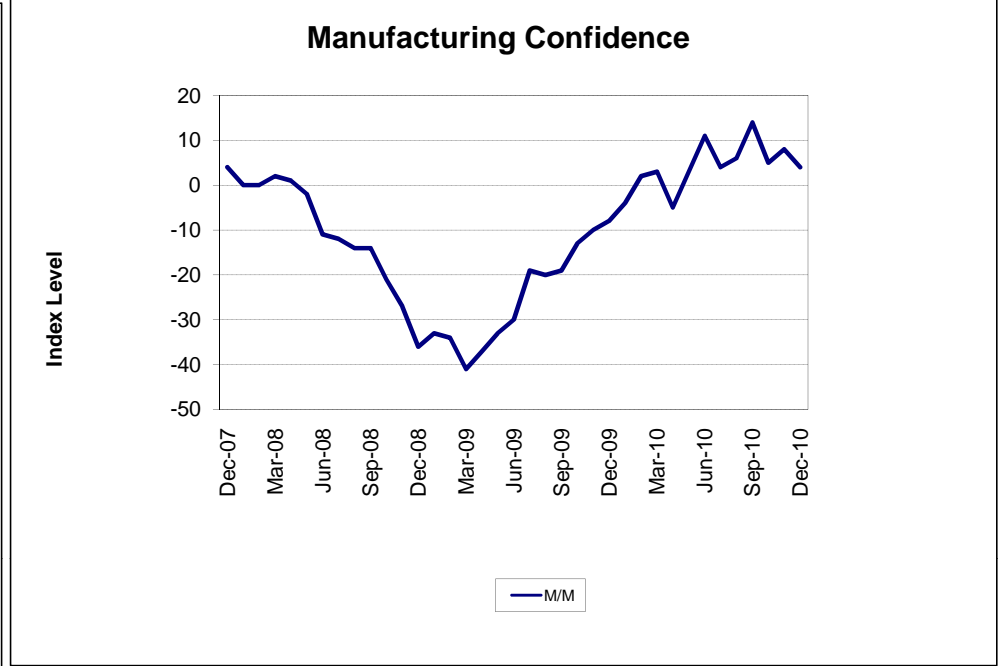
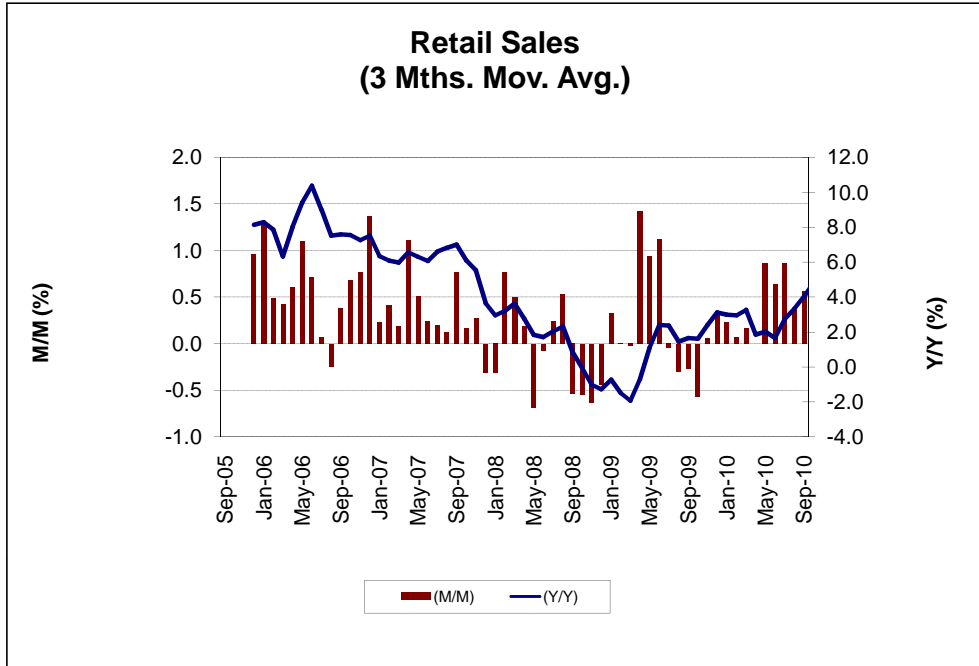


Real GDP: Imports of Goods and Services

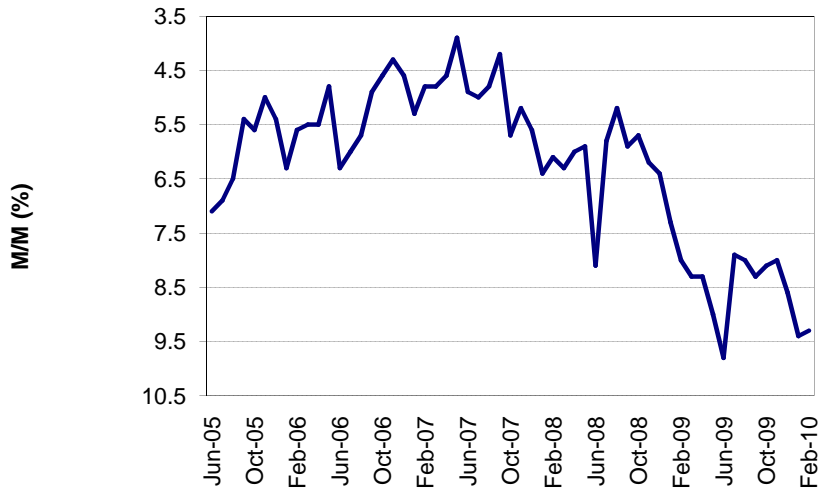


Real GDP: Exports of Goods and Services

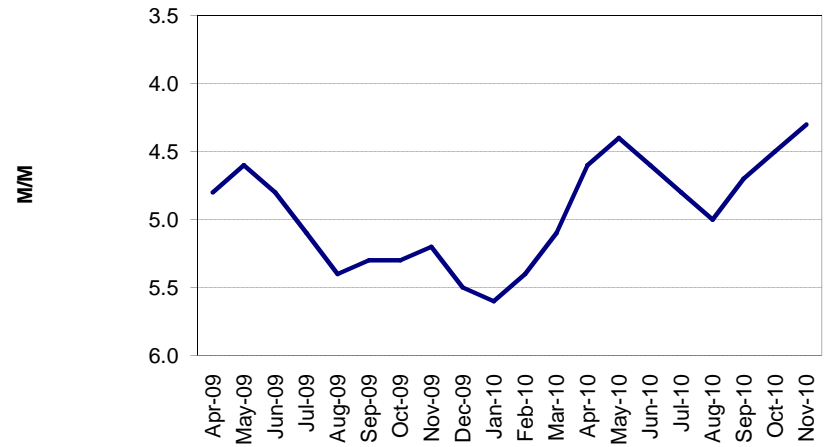


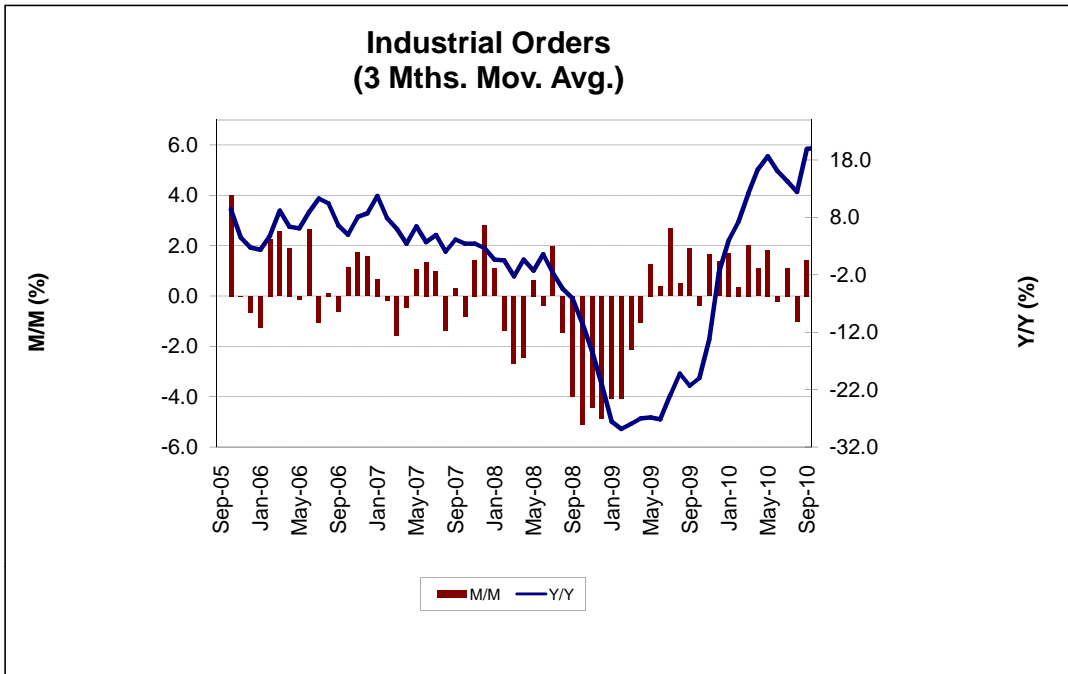


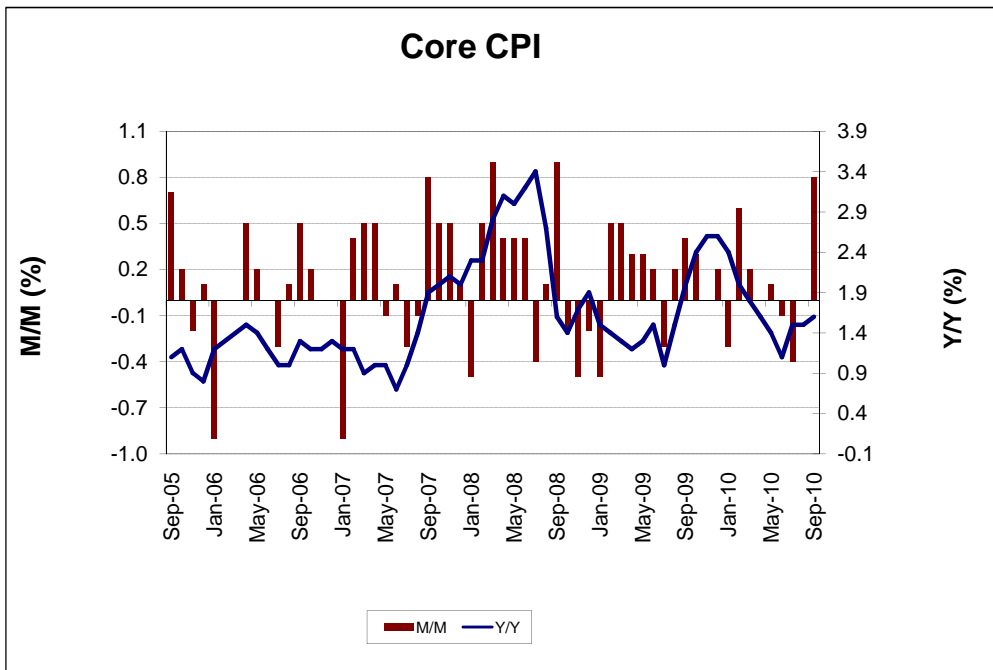
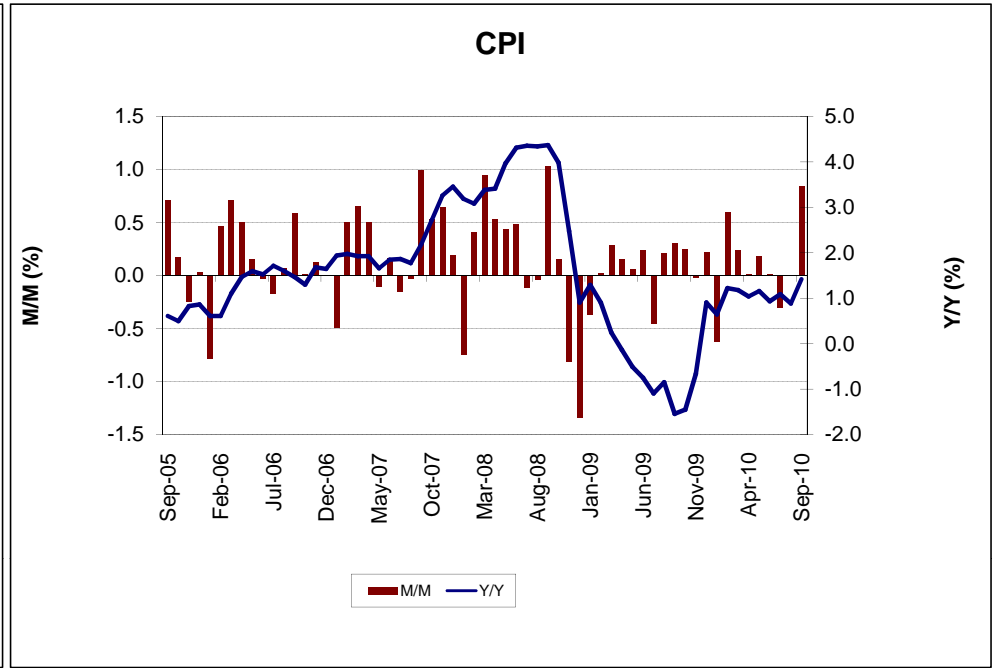
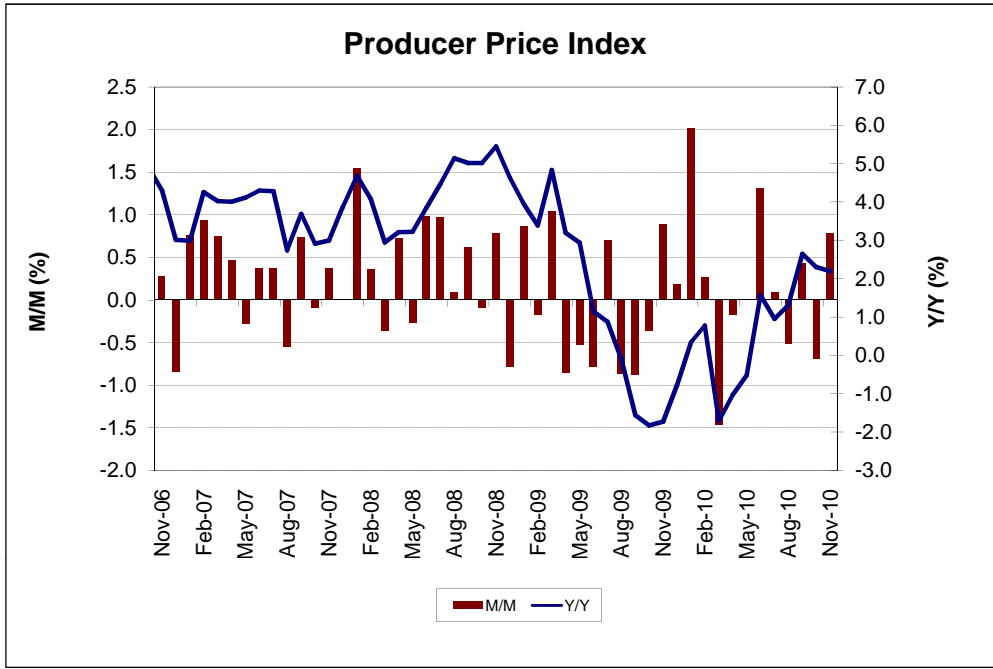
Unemployment Rate



AMV Unemployment Rate

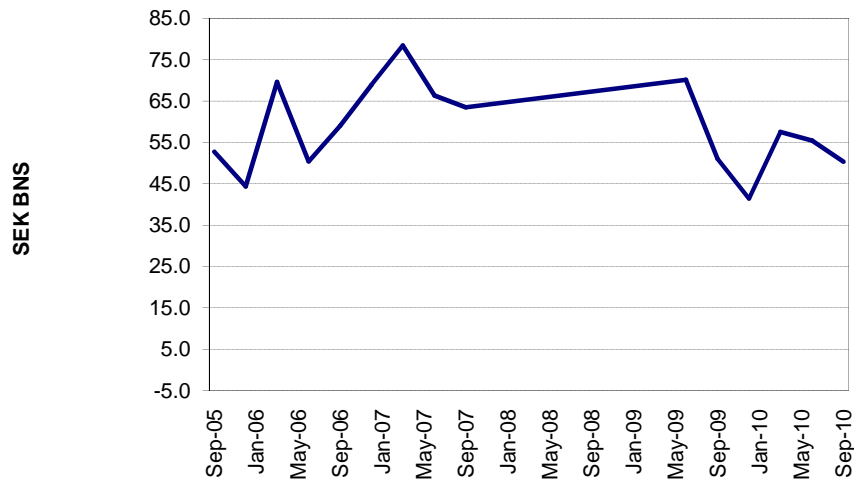




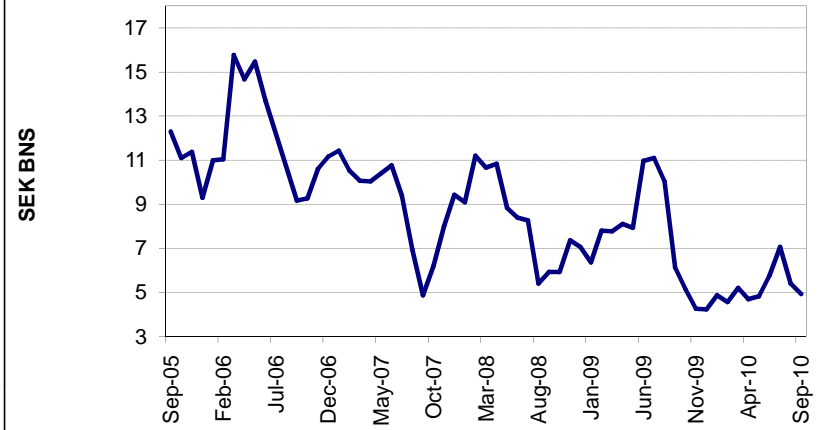


Trade

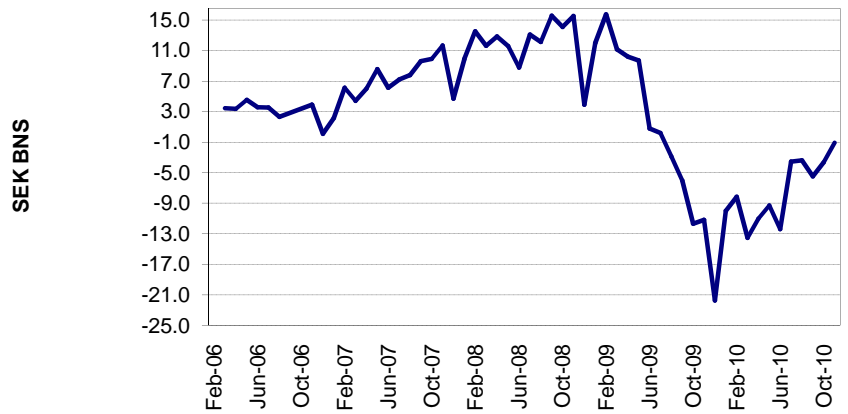
**Current Account Balance
(Q/Q)**



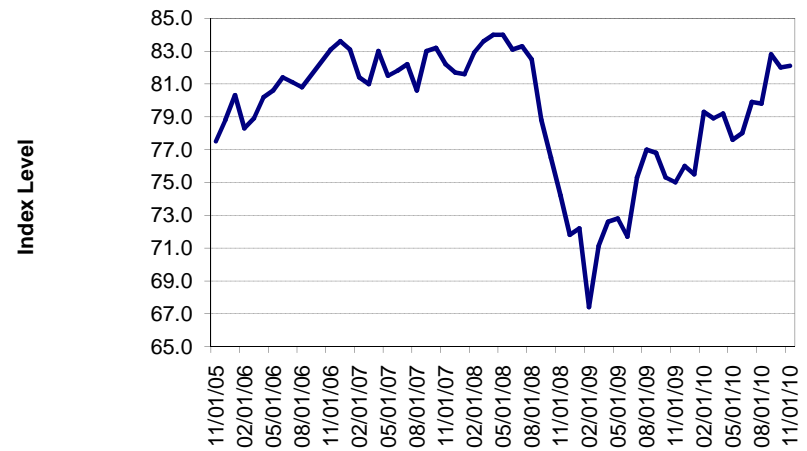
**Trade Balance
(3 Mths. Mov. Avg.)**



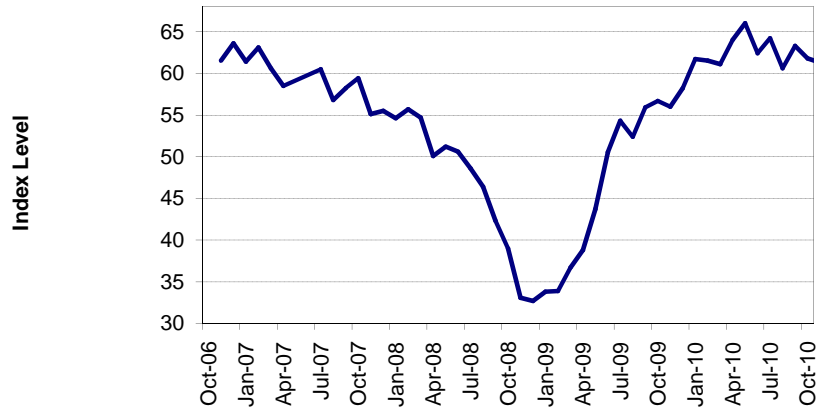
**Budget Balance
(12 Mths. Mov. Avg.)**



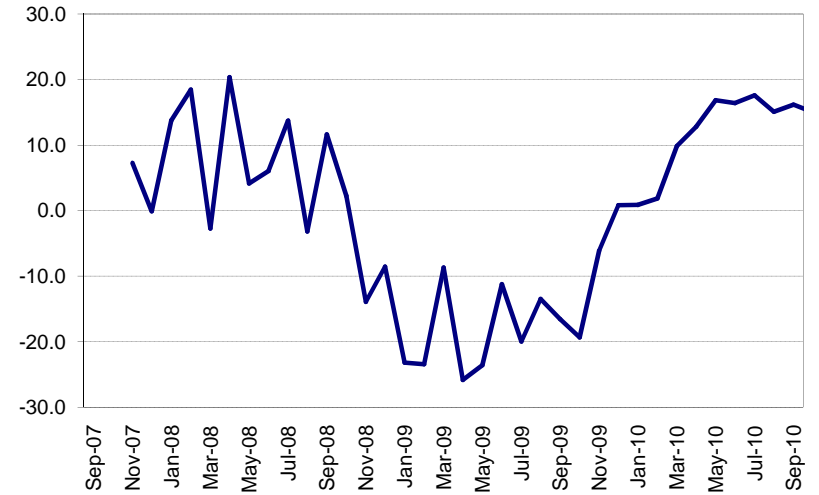
Trade Weighted Exchange Rate



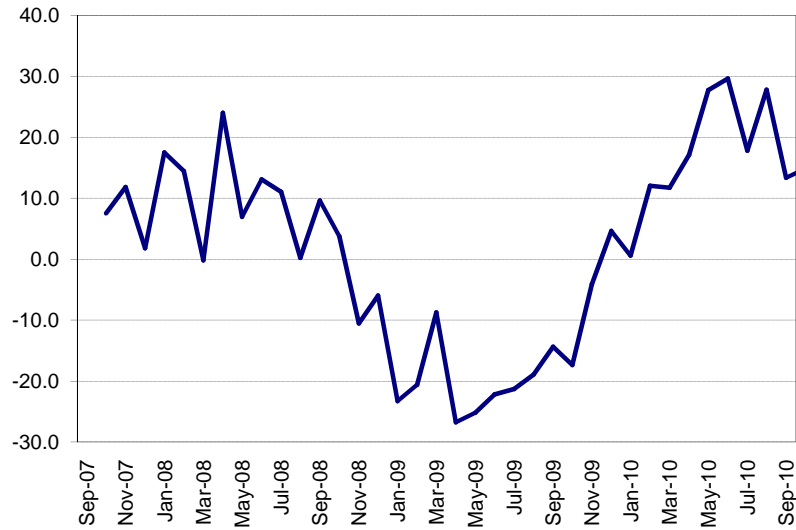
PMI Survey

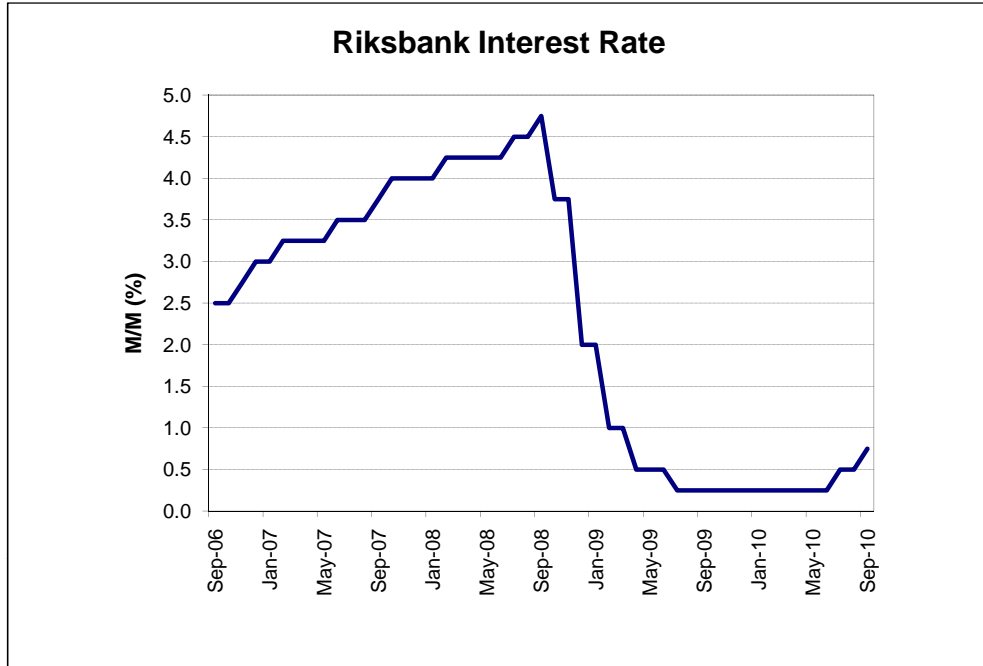


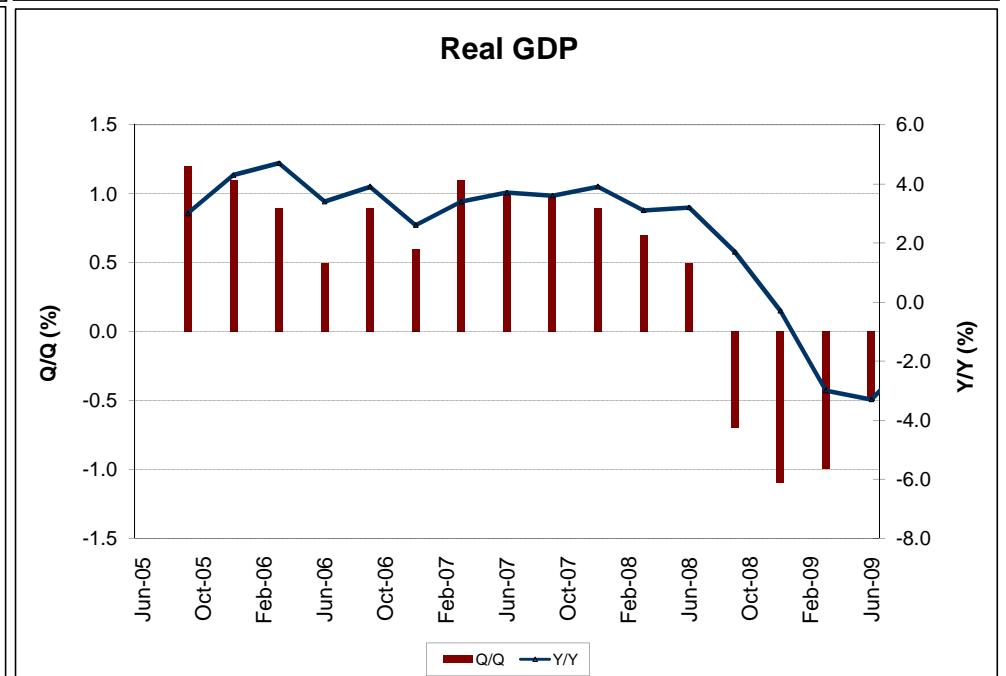
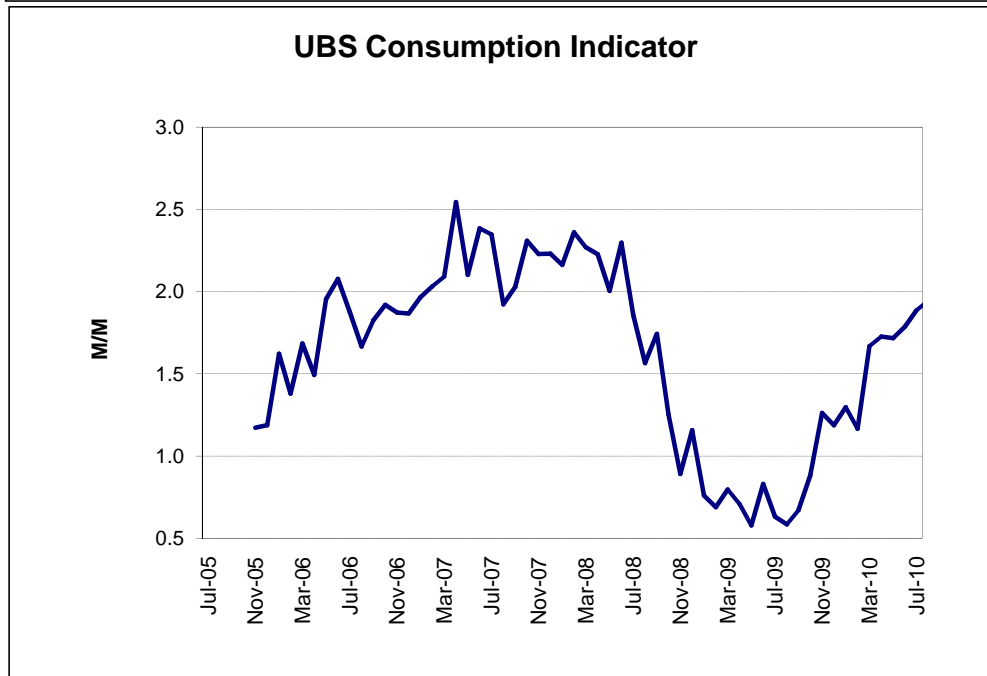
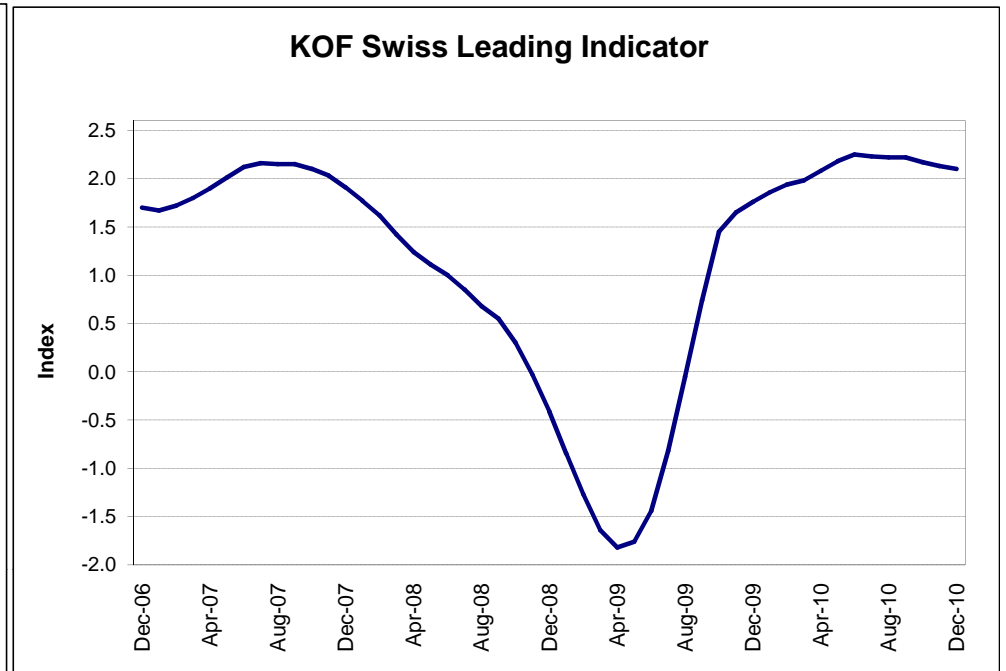
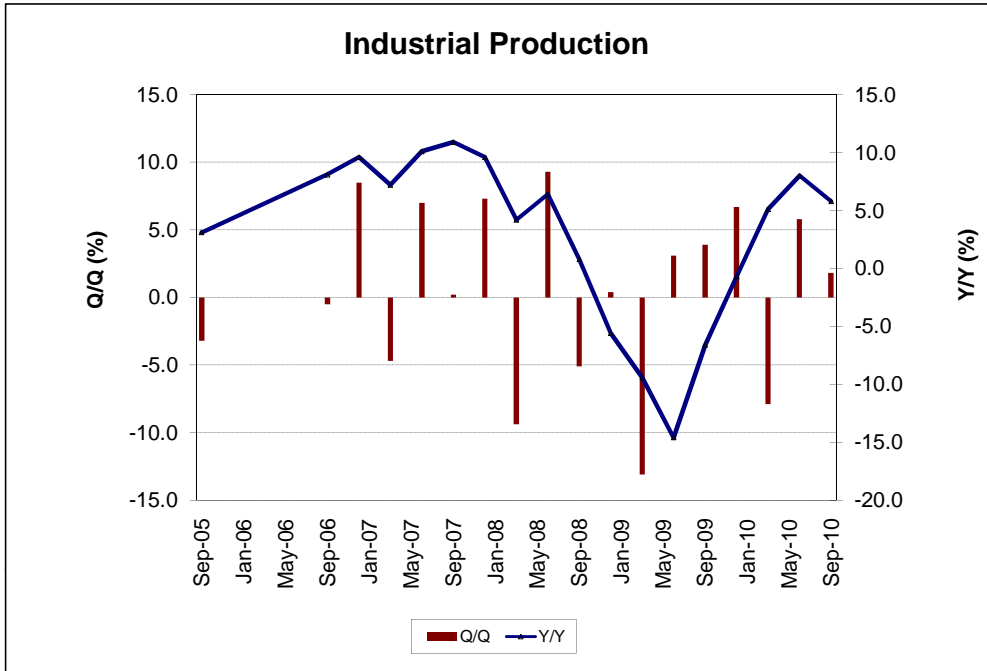
Exports



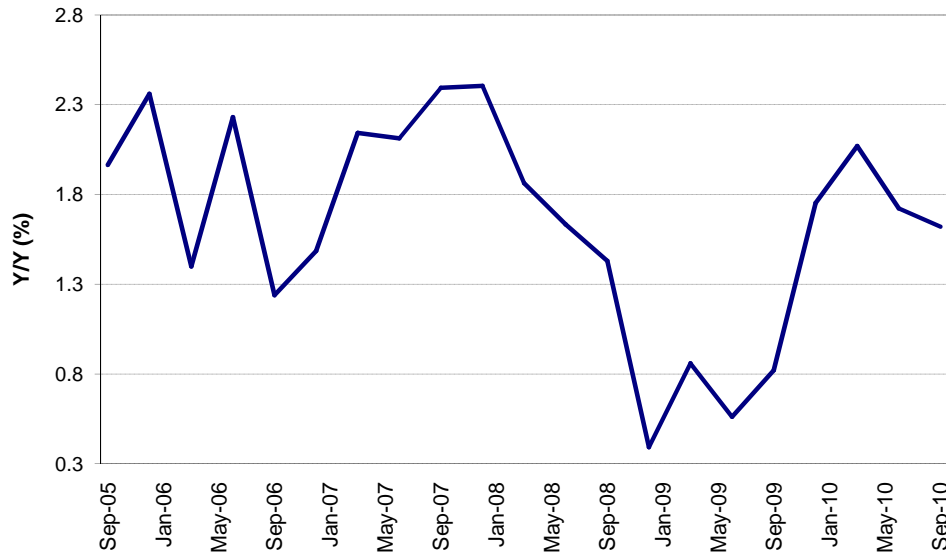
Imports



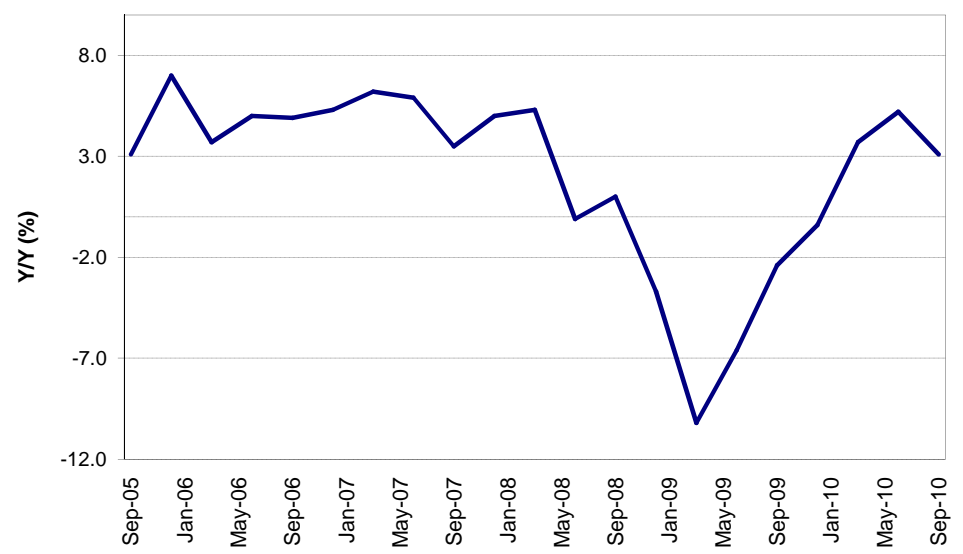




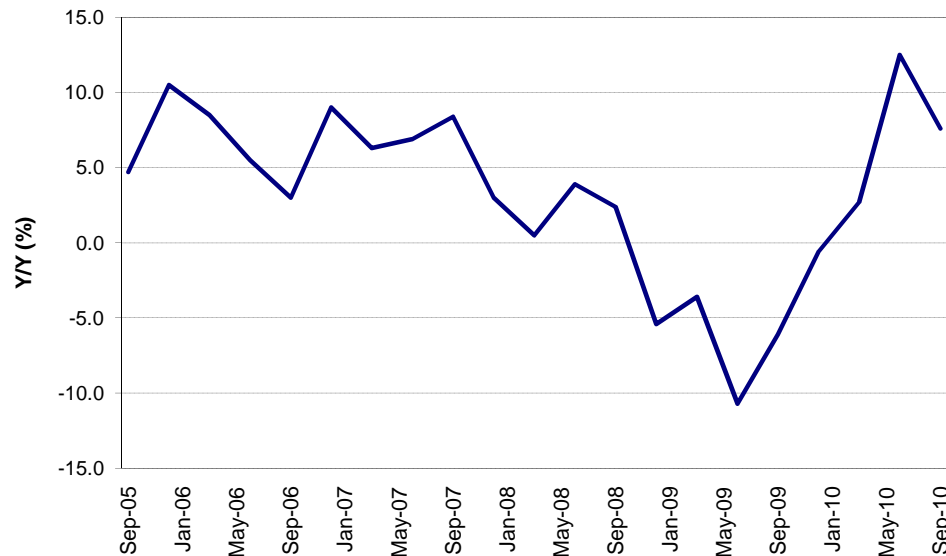
GDP: Household Consumption



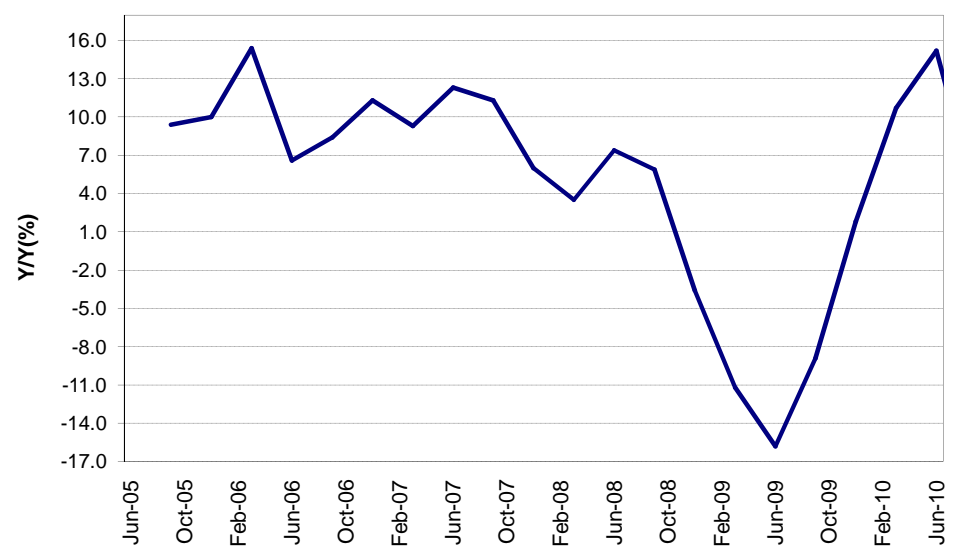
GDP: Gross Fixed Capital



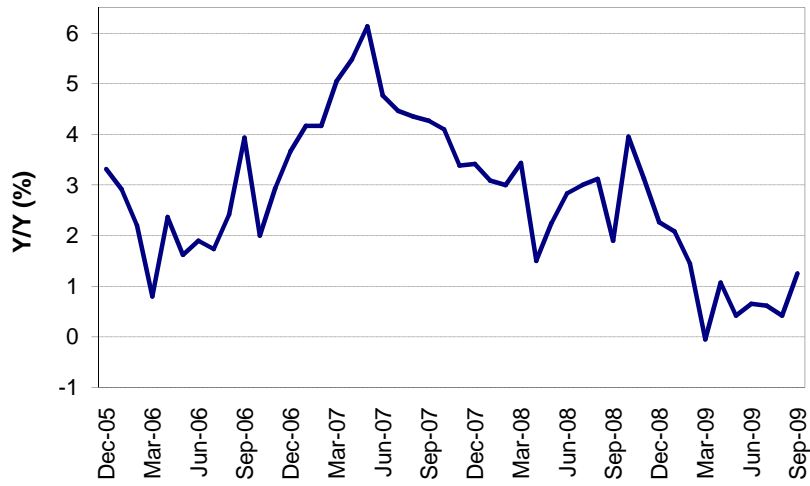
GDP: Total Imports



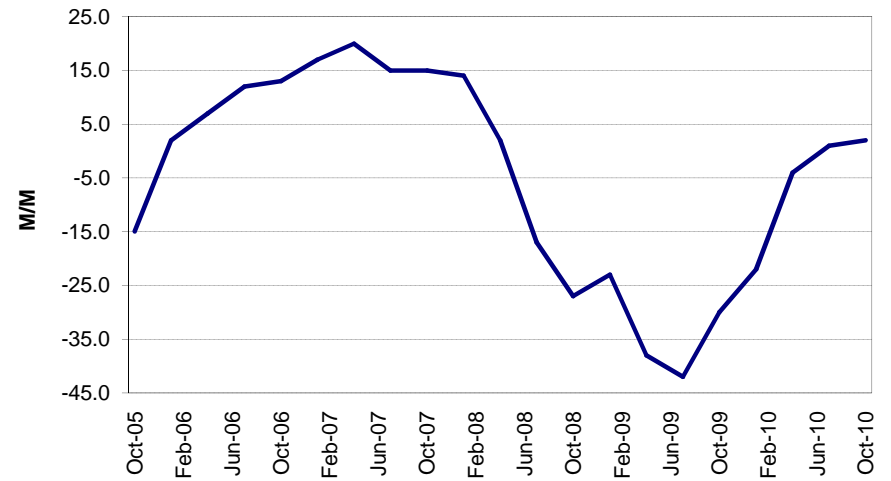
GDP: Total Exports



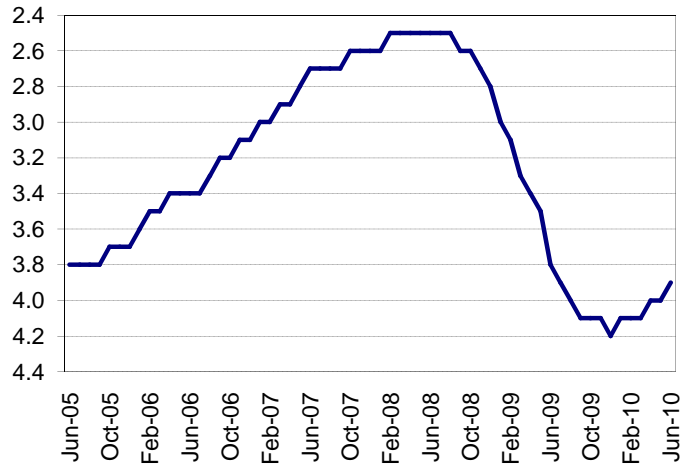
**Adjusted Real Retail Sales
 (6 Mth. Mvg. Avg.)**



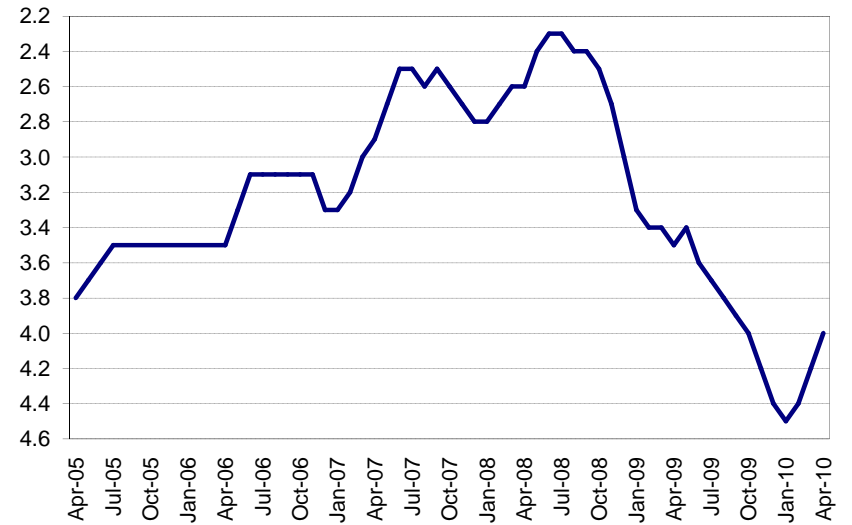
Consumer Confidence



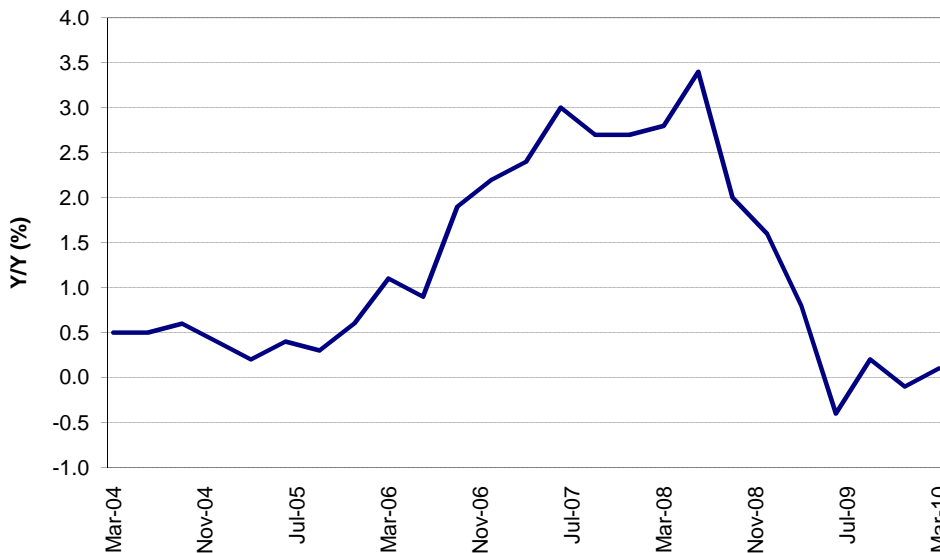
Unemployment Rate (sa)
(% Unemployed)



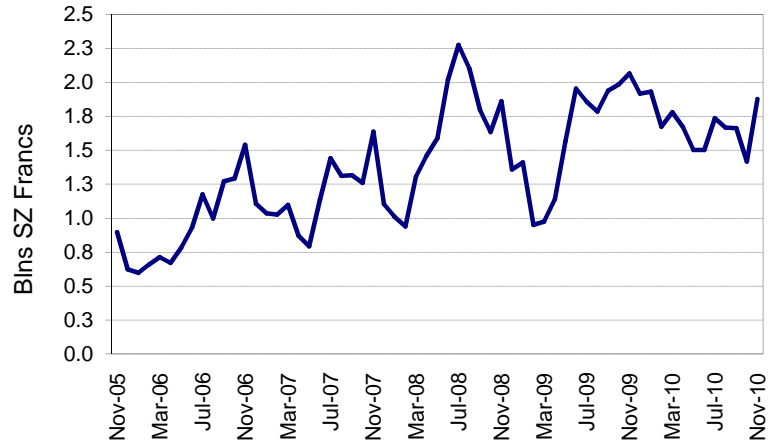
Unemployment Rate
(% Unemployed)



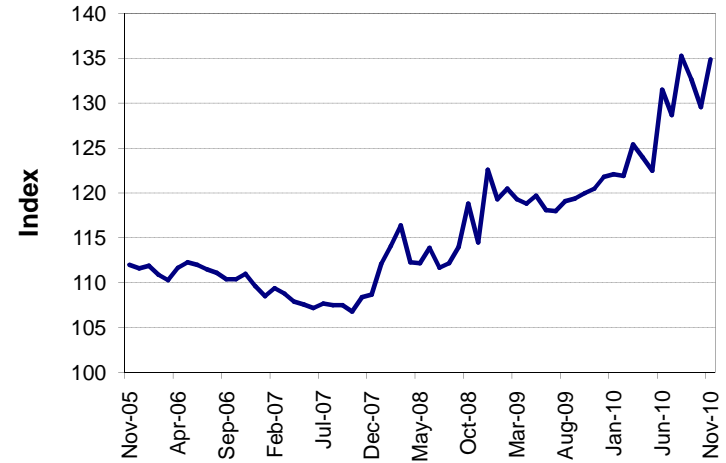
Employment Level



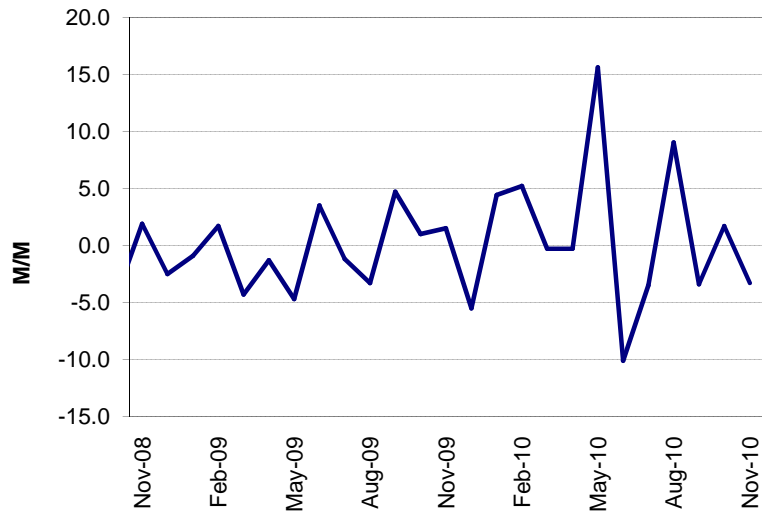
**Trade Balance
(3 Mths. Mov. Avg.)**



Trade Weighted Exchange Rate



Imports



Exports

